



FEBRUARY 2017

**MORTGAGE & BOND
DISCLOSURE REPORT**

ALASKA HOUSING FINANCE CORPORATION
FEBRUARY 2017 COMPARATIVE ACTIVITY SUMMARY

<u>Mortgage & Bond Portfolio:</u>	As Of/Through Fiscal Year End			As Of/Through Fiscal Month End		
	FY 2015	FY 2016	% Change	02/28/16	02/28/17	% Change
Total Mortgage Portfolio	2,649,246,997	2,790,905,495	5.3%	2,781,363,613	2,838,121,137	2.0%
Mortgage Average Rate %	4.77%	4.67%	(2.1%)	4.71%	4.62%	(1.9%)
Delinquency % (30+ Days)	3.88%	3.70%	(4.6%)	3.34%	3.84%	14.9%
Foreclosure % (Annualized)	0.53%	0.29%	(45.3%)	0.42%	0.33%	(20.6%)
Mortgage Purchases	463,402,992	495,426,566	6.9%	356,898,686	322,165,115	(9.7%)
Mortgage Payoffs	240,116,152	236,001,025	(1.7%)	146,172,729	191,806,993	31.2%
Purchase/Payoff Variance	223,286,840	259,425,541	16.2%	210,725,957	130,358,122	(38.1%)
Purchase Average Rate %	4.10%	4.03%	(1.7%)	4.03%	4.07%	1.0%
Bonds - Fixed Rate	1,207,110,000	1,123,265,000	(6.9%)	1,184,175,000	1,227,800,000	3.7%
Bonds - Floating Hedged	743,025,000	708,020,000	(4.7%)	726,930,000	698,700,000	(3.9%)
Bonds - Floating Unhedged	190,045,000	190,045,000	0.0%	190,045,000	190,045,000	0.0%
Total Bonds Outstanding	2,140,180,000	2,021,330,000	(5.6%)	2,101,150,000	2,116,545,000	0.7%
Requiring Self-Liquidity	254,755,000	163,175,000	(35.9%)	165,915,000	154,880,000	(6.7%)
Bond Average Rate %	3.65%	3.69%	1.1%	3.69%	3.63%	(1.6%)
New Bond Issuances	423,005,000	55,620,000	(86.9%)	55,620,000	150,000,000	N/A
Special Bond Redemptions	434,800,000	176,755,000	(59.3%)	29,445,000	13,595,000	(53.8%)
Issue/Redemption Variance	(11,795,000)	(121,135,000)	(927.0%)	26,175,000	136,405,000	421.1%
Issuance Average Yield %	2.03%	2.68%	32.0%	2.68%	2.55%	N/A
Mortgage/Bond Spread %	1.12%	0.98%	(12.5%)	1.02%	0.99%	(2.9%)
Mortgage/Bond Ratio	1.24	1.38	11.5%	1.32	1.34	1.3%

<u>Cash & Investments:</u>	Investment Amounts as of Month End			Annual Returns as of Month End		
	02/28/16	02/28/17	% Change	02/28/16	02/28/17	% Change
GeFONSI SL Reserve	366,795,590	329,065,061	(10.3%)	0.58%	0.69%	19.0%
Bond Trust Funds	157,153,872	188,756,118	20.1%	0.48%	0.73%	52.1%
SAM General Fund	95,947,976	138,960,731	44.8%	0.22%	0.58%	163.6%
Mortgage Collections	27,846,114	30,294,673	8.8%	0.20%	0.47%	135.0%
HAP/Senior Funds	8,711,570	630,638	(92.8%)	0.49%	0.49%	0.0%
Total Investments	656,455,122	687,707,221	4.8%	0.49%	0.67%	37.6%

ALASKA HOUSING FINANCE CORPORATION
FEBRUARY 2017 COMPARATIVE ACTIVITY SUMMARY

AHFC Financial Statements:
(in Thousands of Dollars)

	Fiscal Year Annual Audited			Second Quarter Unaudited		
	FY 2015	FY 2016	% Change	FY 2016	FY 2017	% Change
Mortgage & Loan Revenue	126,140	128,942	2.2%	64,009	65,159	1.8%
Investment Income	6,026	5,797	(3.8%)	2,600	3,604	38.6%
Externally Funded Programs	146,236	123,782	(15.4%)	59,790	44,154	(26.2%)
Rental Income	9,342	10,707	14.6%	5,169	5,489	6.2%
Other Revenue	2,355	4,952	110.3%	1,176	2,214	88.3%
Total Revenue	290,099	274,180	(5.5%)	132,744	120,620	(9.1%)
Interest Expenses	75,349	70,357	(6.6%)	35,644	34,839	(2.3%)
Housing Grants & Subsidies	125,222	107,054	(14.5%)	50,949	40,845	(19.8%)
Operations & Administration	53,287	58,373	9.5%	26,685	24,172	(9.4%)
Rental Housing Expenses	17,086	15,634	(8.5%)	8,505	6,296	(26.0%)
Mortgage and Loan Costs	11,327	10,836	(4.3%)	5,509	5,420	(1.6%)
Financing Expenses	5,064	3,556	(29.8%)	1,921	2,371	23.4%
Provision for Loan Loss	(5,741)	(5,831)	(1.6%)	(2,894)	(3,587)	(23.9%)
Total Expenses	281,594	259,979	(7.7%)	126,319	110,356	(12.6%)
Operating Income (Loss)	8,505	14,201	67.0%	6,425	10,264	59.8%
Contributions to the State	3,825	149	(96.1%)	3	77	2466.7%
Change in Net Position	4,680	14,052	200.3%	6,422	10,187	58.6%
Total Assets/Deferred Outflows	3,916,302	3,930,554	0.4%	3,903,796	3,961,531	1.5%
Total Liabilities/Deferred Inflows	2,430,821	2,431,021	0.0%	2,411,893	2,451,811	1.7%
Net Position	1,485,481	1,499,533	0.9%	1,491,903	1,509,720	1.2%

AHFC Dividend Calculation:
(in Thousands of Dollars)

	Through Fiscal Year			Through FY 2017 - First Quarter	
	FY 2015	FY 2016	% Change	AHFC Dividend Summary	
Change in Net Position	4,680	14,052	200.3%	SOA General Fund Transfers	789,698
Add - State Contributions	3,825	149	(96.1%)	SCPB Projects Debt Service	446,871
Add - SCPB Debt Service	11,420	10,367	(9.2%)	SOA Capital Projects	253,761
Add - AHFC Capital Projects	14,642	16,030	9.5%	AHFC Capital Projects	497,303
Adjusted Net Position Change	34,567	40,598	17.4%	Total Dividend Appropriations	1,987,632
Factor % from Statutes	75%	75%	-	Total Dividend Expenditures	1,923,211
Dividend Transfer Available	25,925	30,448	17.4%	Total Dividend Remaining	64,421

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC MORTGAGE AND LOAN OVERVIEW

As of: **2/28/2017**

<u>AHFC PORTFOLIO:</u>	DOLLARS	% of \$
MORTGAGES	2,686,966,786	94.67%
PARTICIPATION LOANS	143,747,894	5.06%
REAL ESTATE OWNED	7,406,456	0.26%
TOTAL PORTFOLIO	2,838,121,136	100.00%

<u>AHFC DELINQUENT:</u>		
30 DAYS PAST DUE	61,098,514	2.16%
60 DAYS PAST DUE	19,786,807	0.70%
90 DAYS PAST DUE	7,886,744	0.28%
120+ DAYS PAST DUE	19,908,219	0.70%
TOTAL DELINQUENT	108,680,284	3.84%

<u>PORTFOLIO SUMMARY STATISTICS:</u>			
AVG INTEREST RATE	4.620%	TAX-EXEMPT FTHB %	24.8%
AVG REMAINING TERM	297	RURAL %	15.5%
AVG LOAN TO VALUE	77	TAXABLE %	25.5%
SINGLE FAMILY %	88.2%	MF/SPECIAL NEEDS %	13.2%
MULTI-FAMILY %	11.8%	TAXABLE FTHB %	15.0%
FHA INSURANCE %	9.9%	TAX-EXEMPT VETS %	3.6%
VA INSURANCE %	5.8%	OTHER PROGRAM %	2.1%
PMI INSURANCE %	24.2%	ANCHORAGE %	41.8%
RD INSURANCE %	4.9%	OTHER CITY %	58.2%
HUD 184 INSURANCE %	5.0%	WELLS FARGO %	34.0%
UNINSURED %	50.1%	OTHER SERVICER %	66.0%

<u>MORTGAGE AND LOAN ACTIVITY:</u>	FY 2014	FY 2015	FY 2016	FY 2017 (YTD)	CURRENT MONTH
MORTGAGE APPLICATIONS	529,479,673	530,209,912	542,667,078	293,011,128	22,515,278
MORTGAGE COMMITMENTS	522,443,223	520,295,107	516,199,088	282,203,926	18,932,816
MORTGAGE PURCHASES	544,335,872	463,127,992	491,727,309	322,165,115	30,838,634
AVG PURCHASE PRICE	301,577	282,988	301,489	333,751	321,701
AVG INTEREST RATE	4.520%	4.088%	4.001%	4.065%	3.866%
AVG BEGINNING TERM	357	346	347	355	346
AVG LOAN TO VALUE	9	2	2	8	9
INSURANCE %	52.0%	58.0%	51.4%	47.7%	43.9%
SINGLE FAMILY%	86.6%	94.0%	91.8%	85.0%	97.6%
ANCHORAGE %	42.1%	46.6%	46.4%	43.1%	45.0%
WELLS FARGO %	40.3%	40.0%	12.4%	1.1%	0.0%
STREAMLINE REFINANCE %	2.7%	1.6%	1.7%	1.8%	3.4%
MORTGAGE PAYOFFS	219,206,635	240,116,152	235,978,891	191,806,993	14,096,081
MORTGAGE FORECLOSURES	15,534,178	14,122,693	8,040,474	6,263,751	308,872

ALASKA HOUSING FINANCE CORPORATION TOTAL

Weighted Average Interest Rate	4.620%
Weighted Average Remaining Term	297
Weighted Average Loan To Value	77

TOTAL PORTFOLIO:

	Dollars	% of \$
MORTGAGES	2,686,966,786	94.7%
PARTICIPATION LOANS	143,747,894	5.1%
REAL ESTATE OWNED	7,406,456	0.3%
TOTAL PORTFOLIO	2,838,121,136	100.0%

TOTAL DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	61,098,514	2.16%
60 DAYS PAST DUE	19,786,807	0.70%
90 DAYS PAST DUE	7,886,744	0.28%
120+ DAYS PAST DUE	19,908,219	0.70%
TOTAL DELINQUENT	108,680,284	3.84%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	725,114,313	25.6%
TAX-EXEMPT FIRST-TIME HOMEBUYER	702,776,782	24.8%
RURAL	439,668,719	15.5%
TAXABLE FIRST-TIME HOMEBUYER	425,507,089	15.0%
MULTI-FAMILY/SPECIAL NEEDS	373,331,537	13.2%
VETERANS MORTGAGE PROGRAM	103,376,088	3.7%
OTHER LOAN PROGRAM	60,940,151	2.2%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	2,025,182,608	71.5%
MULTI-FAMILY	334,929,757	11.8%
CONDO	283,325,169	10.0%
DUPLEX	147,140,393	5.2%
3-PLEX/4-PLEX	31,659,861	1.1%
OTHER PROPERTY TYPE	8,476,893	0.3%

GEOGRAPHIC REGION

ANCHORAGE	1,185,050,265	41.9%
FAIRBANKS/NORTH POLE	343,411,132	12.1%
WASILLA/PALMER	335,637,572	11.9%
JUNEAU/KETCHIKAN	213,955,318	7.6%
KENAI/SOLDOTNA/HOMER	200,572,227	7.1%
EAGLE RIVER/CHUGIAK	131,702,309	4.7%
KODIAK ISLAND	85,883,966	3.0%
OTHER GEOGRAPHIC REGION	334,501,892	11.8%

MORTGAGE INSURANCE

UNINSURED	1,420,740,423	50.2%
PRIMARY MORTGAGE INSURANCE	686,028,969	24.2%
FEDERALLY INSURED - FHA	279,966,865	9.9%
FEDERALLY INSURED - VA	163,418,150	5.8%
FEDERALLY INSURED - HUD 184	140,701,364	5.0%
FEDERALLY INSURED - RD	139,858,909	4.9%

SELLER SERVICER

WELLS FARGO	964,862,493	34.1%
ALASKA USA	650,330,427	23.0%
FIRST NATIONAL BANK OF AK	382,730,975	13.5%
OTHER SELLER SERVICER	832,790,786	29.4%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

002 ADMINISTRATIVE

Weighted Average Interest Rate	3.811%
Weighted Average Remaining Term	322
Weighted Average Loan To Value	81

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	207,712,687	88.5%
PARTICIPATION LOANS	19,489,469	8.3%
REAL ESTATE OWNED	7,406,456	3.2%
TOTAL PORTFOLIO	234,608,612	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	1,090,196	0.48%
60 DAYS PAST DUE	456,542	0.20%
90 DAYS PAST DUE	37,813	0.02%
120+ DAYS PAST DUE	88,054	0.04%
TOTAL DELINQUENT	1,672,605	0.74%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	78,570,047	34.6%
TAX-EXEMPT FIRST-TIME HOMEBUYER	40,957,035	18.0%
RURAL	24,295,045	10.7%
TAXABLE FIRST-TIME HOMEBUYER	31,600,466	13.9%
MULTI-FAMILY/SPECIAL NEEDS	44,541,605	19.6%
VETERANS MORTGAGE PROGRAM	1,366,011	0.6%
OTHER LOAN PROGRAM	5,871,947	2.6%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	146,005,492	64.3%
MULTI-FAMILY	41,148,719	18.1%
CONDO	21,634,026	9.5%
DUPLEX	13,176,315	5.8%
3-PLEX/4-PLEX	4,593,474	2.0%
OTHER PROPERTY TYPE	644,131	0.3%

GEOGRAPHIC REGION

ANCHORAGE	116,021,102	51.1%
FAIRBANKS/NORTH POLE	21,445,369	9.4%
WASILLA/PALMER	25,602,063	11.3%
JUNEAU/KETCHIKAN	18,973,939	8.4%
KENAI/SOLDOTNA/HOMER	12,917,765	5.7%
EAGLE RIVER/CHUGIAK	9,238,461	4.1%
KODIAK ISLAND	3,326,670	1.5%
OTHER GEOGRAPHIC REGION	19,676,786	8.7%

MORTGAGE INSURANCE

UNINSURED	128,293,983	56.5%
PRIMARY MORTGAGE INSURANCE	79,445,448	35.0%
FEDERALLY INSURED - FHA	5,937,705	2.6%
FEDERALLY INSURED - VA	5,302,280	2.3%
FEDERALLY INSURED - HUD 184	2,576,695	1.1%
FEDERALLY INSURED - RD	5,646,045	2.5%

SELLER SERVICER

WELLS FARGO	25,875,129	11.4%
ALASKA USA	44,168,957	19.4%
FIRST NATIONAL BANK OF AK	19,615,548	8.6%
OTHER SELLER SERVICER	137,542,522	60.5%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

106 HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B

Weighted Average Interest Rate	5.542%
Weighted Average Remaining Term	269
Weighted Average Loan To Value	75

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	92,423,786	98.4%
PARTICIPATION LOANS	1,541,415	1.6%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	93,965,201	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	2,937,098	3.13%
60 DAYS PAST DUE	603,576	0.64%
90 DAYS PAST DUE	140,099	0.15%
120+ DAYS PAST DUE	1,076,858	1.15%
TOTAL DELINQUENT	4,757,631	5.06%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	15,012,045	16.0%
TAX-EXEMPT FIRST-TIME HOMEBUYER	59,023,955	62.8%
RURAL	15,008,699	16.0%
TAXABLE FIRST-TIME HOMEBUYER	3,152,962	3.4%
MULTI-FAMILY/SPECIAL NEEDS	1,008,587	1.1%
VETERANS MORTGAGE PROGRAM	158,955	0.2%
OTHER LOAN PROGRAM	599,997	0.6%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	68,681,590	73.1%
MULTI-FAMILY	1,008,587	1.1%
CONDO	18,006,754	19.2%
DUPLEX	4,867,150	5.2%
3-PLEX/4-PLEX	1,259,657	1.3%
OTHER PROPERTY TYPE	141,463	0.2%

GEOGRAPHIC REGION

ANCHORAGE	42,769,569	45.5%
FAIRBANKS/NORTH POLE	9,005,338	9.6%
WASILLA/PALMER	11,523,111	12.3%
JUNEAU/KETCHIKAN	7,969,403	8.5%
KENAI/SOLDOTNA/HOMER	7,319,386	7.8%
EAGLE RIVER/CHUGIAK	2,430,684	2.6%
KODIAK ISLAND	3,178,076	3.4%
OTHER GEOGRAPHIC REGION	9,769,633	10.4%

MORTGAGE INSURANCE

UNINSURED	36,704,027	39.1%
PRIMARY MORTGAGE INSURANCE	13,670,762	14.5%
FEDERALLY INSURED - FHA	24,866,083	26.5%
FEDERALLY INSURED - VA	5,166,494	5.5%
FEDERALLY INSURED - HUD 184	6,188,125	6.6%
FEDERALLY INSURED - RD	7,369,711	7.8%

SELLER SERVICER

WELLS FARGO	39,800,856	42.4%
ALASKA USA	22,690,957	24.1%
FIRST NATIONAL BANK OF AK	14,323,546	15.2%
OTHER SELLER SERVICER	17,149,841	18.3%

110 HOME MORTGAGE REVENUE BONDS 2007 SERIES A

Weighted Average Interest Rate	4.751%
Weighted Average Remaining Term	292
Weighted Average Loan To Value	78

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	86,070,541	97.5%
PARTICIPATION LOANS	2,219,126	2.5%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	88,289,667	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	2,235,860	2.53%
60 DAYS PAST DUE	600,771	0.68%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	903,983	1.02%
TOTAL DELINQUENT	3,740,615	4.24%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	24,892,402	28.2%
TAX-EXEMPT FIRST-TIME HOMEBUYER	29,174,156	33.0%
RURAL	24,501,298	27.8%
TAXABLE FIRST-TIME HOMEBUYER	6,686,642	7.6%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	660,313	0.7%
OTHER LOAN PROGRAM	2,374,856	2.7%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	70,092,800	79.4%
MULTI-FAMILY	0	0.0%
CONDO	10,774,828	12.2%
DUPLEX	4,505,082	5.1%
3-PLEX/4-PLEX	2,625,917	3.0%
OTHER PROPERTY TYPE	291,040	0.3%

GEOGRAPHIC REGION

ANCHORAGE	31,493,806	35.7%
FAIRBANKS/NORTH POLE	8,429,606	9.5%
WASILLA/PALMER	9,296,395	10.5%
JUNEAU/KETCHIKAN	7,797,523	8.8%
KENAI/SOLDOTNA/HOMER	10,763,805	12.2%
EAGLE RIVER/CHUGIAK	2,855,524	3.2%
KODIAK ISLAND	2,572,355	2.9%
OTHER GEOGRAPHIC REGION	15,080,653	17.1%

MORTGAGE INSURANCE

UNINSURED	45,512,606	51.5%
PRIMARY MORTGAGE INSURANCE	19,089,707	21.6%
FEDERALLY INSURED - FHA	8,338,848	9.4%
FEDERALLY INSURED - VA	4,114,919	4.7%
FEDERALLY INSURED - HUD 184	4,976,383	5.6%
FEDERALLY INSURED - RD	6,257,205	7.1%

SELLER SERVICER

WELLS FARGO	37,125,707	42.0%
ALASKA USA	22,675,043	25.7%
FIRST NATIONAL BANK OF AK	10,823,360	12.3%
OTHER SELLER SERVICER	17,665,558	20.0%

111 HOME MORTGAGE REVENUE BONDS 2007 SERIES B

Weighted Average Interest Rate	4.863%
Weighted Average Remaining Term	299
Weighted Average Loan To Value	80

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	85,423,236	98.8%
PARTICIPATION LOANS	1,001,986	1.2%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	86,425,222	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	3,347,518	3.87%
60 DAYS PAST DUE	1,552,823	1.80%
90 DAYS PAST DUE	153,347	0.18%
120+ DAYS PAST DUE	1,680,502	1.94%
TOTAL DELINQUENT	6,734,190	7.79%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	29,772,193	34.4%
TAX-EXEMPT FIRST-TIME HOMEBUYER	28,451,000	32.9%
RURAL	14,392,875	16.7%
TAXABLE FIRST-TIME HOMEBUYER	11,539,450	13.4%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	781,137	0.9%
OTHER LOAN PROGRAM	1,488,566	1.7%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	70,657,665	81.8%
MULTI-FAMILY	0	0.0%
CONDO	10,360,171	12.0%
DUPLEX	4,314,666	5.0%
3-PLEX/4-PLEX	1,092,720	1.3%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	36,923,124	42.7%
FAIRBANKS/NORTH POLE	5,673,770	6.6%
WASILLA/PALMER	11,107,948	12.9%
JUNEAU/KETCHIKAN	6,188,785	7.2%
KENAI/SOLDOTNA/HOMER	6,760,860	7.8%
EAGLE RIVER/CHUGIAK	6,174,490	7.1%
KODIAK ISLAND	3,416,312	4.0%
OTHER GEOGRAPHIC REGION	10,179,932	11.8%

MORTGAGE INSURANCE

UNINSURED	35,527,884	41.1%
PRIMARY MORTGAGE INSURANCE	25,067,603	29.0%
FEDERALLY INSURED - FHA	10,910,600	12.6%
FEDERALLY INSURED - VA	3,348,763	3.9%
FEDERALLY INSURED - HUD 184	5,353,528	6.2%
FEDERALLY INSURED - RD	6,216,844	7.2%

SELLER SERVICER

WELLS FARGO	37,637,024	43.5%
ALASKA USA	20,809,970	24.1%
FIRST NATIONAL BANK OF AK	10,273,494	11.9%
OTHER SELLER SERVICER	17,704,734	20.5%

113 HOME MORTGAGE REVENUE BONDS 2007 SERIES D

Weighted Average Interest Rate	4.757%
Weighted Average Remaining Term	298
Weighted Average Loan To Value	79

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	113,058,645	99.3%
PARTICIPATION LOANS	801,238	0.7%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	113,859,883	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	2,485,410	2.18%
60 DAYS PAST DUE	620,673	0.55%
90 DAYS PAST DUE	426,977	0.38%
120+ DAYS PAST DUE	1,257,005	1.10%
TOTAL DELINQUENT	4,790,065	4.21%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	48,110,629	42.3%
TAX-EXEMPT FIRST-TIME HOMEBUYER	31,260,827	27.5%
RURAL	15,413,467	13.5%
TAXABLE FIRST-TIME HOMEBUYER	16,264,423	14.3%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	2,810,537	2.5%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	91,254,541	80.1%
MULTI-FAMILY	0	0.0%
CONDO	14,637,954	12.9%
DUPLEX	5,701,344	5.0%
3-PLEX/4-PLEX	1,982,405	1.7%
OTHER PROPERTY TYPE	283,640	0.2%

GEOGRAPHIC REGION

ANCHORAGE	53,780,546	47.2%
FAIRBANKS/NORTH POLE	11,138,433	9.8%
WASILLA/PALMER	11,757,742	10.3%
JUNEAU/KETCHIKAN	11,386,425	10.0%
KENAI/SOLDOTNA/HOMER	5,105,744	4.5%
EAGLE RIVER/CHUGIAK	3,834,673	3.4%
KODIAK ISLAND	3,024,605	2.7%
OTHER GEOGRAPHIC REGION	13,831,716	12.1%

MORTGAGE INSURANCE

UNINSURED	47,749,429	41.9%
PRIMARY MORTGAGE INSURANCE	38,250,552	33.6%
FEDERALLY INSURED - FHA	13,671,473	12.0%
FEDERALLY INSURED - VA	3,474,450	3.1%
FEDERALLY INSURED - HUD 184	5,852,631	5.1%
FEDERALLY INSURED - RD	4,861,348	4.3%

SELLER SERVICER

WELLS FARGO	43,422,966	38.1%
ALASKA USA	29,798,175	26.2%
FIRST NATIONAL BANK OF AK	11,322,692	9.9%
OTHER SELLER SERVICER	29,316,051	25.7%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

116 HOME MORTGAGE REVENUE BONDS 2009 SERIES A

Weighted Average Interest Rate	4.229%
Weighted Average Remaining Term	302
Weighted Average Loan To Value	80

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	106,310,607	86.3%
PARTICIPATION LOANS	16,822,683	13.7%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	123,133,290	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	1,538,532	1.25%
60 DAYS PAST DUE	762,401	0.62%
90 DAYS PAST DUE	351,441	0.29%
120+ DAYS PAST DUE	2,346,356	1.91%
TOTAL DELINQUENT	4,998,730	4.06%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	45,108,881	36.6%
TAX-EXEMPT FIRST-TIME HOMEBUYER	31,525,784	25.6%
RURAL	13,365,863	10.9%
TAXABLE FIRST-TIME HOMEBUYER	26,754,613	21.7%
MULTI-FAMILY/SPECIAL NEEDS	360,059	0.3%
VETERANS MORTGAGE PROGRAM	1,511,833	1.2%
OTHER LOAN PROGRAM	4,506,257	3.7%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	97,539,734	79.2%
MULTI-FAMILY	360,059	0.3%
CONDO	15,945,002	12.9%
DUPLEX	8,091,448	6.6%
3-PLEX/4-PLEX	860,677	0.7%
OTHER PROPERTY TYPE	336,370	0.3%

GEOGRAPHIC REGION

ANCHORAGE	59,102,435	48.0%
FAIRBANKS/NORTH POLE	12,621,175	10.3%
WASILLA/PALMER	15,559,685	12.6%
JUNEAU/KETCHIKAN	7,493,393	6.1%
KENAI/SOLDOTNA/HOMER	7,941,311	6.4%
EAGLE RIVER/CHUGIAK	5,965,114	4.8%
KODIAK ISLAND	2,516,811	2.0%
OTHER GEOGRAPHIC REGION	11,933,366	9.7%

MORTGAGE INSURANCE

UNINSURED	47,847,585	38.9%
PRIMARY MORTGAGE INSURANCE	38,875,340	31.6%
FEDERALLY INSURED - FHA	14,772,819	12.0%
FEDERALLY INSURED - VA	5,903,063	4.8%
FEDERALLY INSURED - HUD 184	8,893,675	7.2%
FEDERALLY INSURED - RD	6,840,807	5.6%

SELLER SERVICER

WELLS FARGO	48,632,827	39.5%
ALASKA USA	31,675,188	25.7%
FIRST NATIONAL BANK OF AK	13,956,731	11.3%
OTHER SELLER SERVICER	28,868,544	23.4%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

117 HOME MORTGAGE REVENUE BONDS 2009 SERIES B

Weighted Average Interest Rate	4.145%
Weighted Average Remaining Term	299
Weighted Average Loan To Value	80

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	116,374,508	88.1%
PARTICIPATION LOANS	15,648,622	11.9%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	132,023,130	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	4,738,565	3.59%
60 DAYS PAST DUE	1,027,890	0.78%
90 DAYS PAST DUE	462,703	0.35%
120+ DAYS PAST DUE	1,327,972	1.01%
TOTAL DELINQUENT	7,557,130	5.72%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	42,783,520	32.4%
TAX-EXEMPT FIRST-TIME HOMEBUYER	34,350,780	26.0%
RURAL	15,696,845	11.9%
TAXABLE FIRST-TIME HOMEBUYER	32,079,699	24.3%
MULTI-FAMILY/SPECIAL NEEDS	90,296	0.1%
VETERANS MORTGAGE PROGRAM	3,962,732	3.0%
OTHER LOAN PROGRAM	3,059,258	2.3%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	104,320,498	79.0%
MULTI-FAMILY	90,296	0.1%
CONDO	16,555,650	12.5%
DUPLEX	9,445,459	7.2%
3-PLEX/4-PLEX	1,516,071	1.1%
OTHER PROPERTY TYPE	95,156	0.1%

GEOGRAPHIC REGION

ANCHORAGE	57,170,070	43.3%
FAIRBANKS/NORTH POLE	14,342,965	10.9%
WASILLA/PALMER	16,687,373	12.6%
JUNEAU/KETCHIKAN	12,624,758	9.6%
KENAI/SOLDOTNA/HOMER	7,546,753	5.7%
EAGLE RIVER/CHUGIAK	6,973,141	5.3%
KODIAK ISLAND	3,206,791	2.4%
OTHER GEOGRAPHIC REGION	13,471,279	10.2%

MORTGAGE INSURANCE

UNINSURED	50,581,876	38.3%
PRIMARY MORTGAGE INSURANCE	39,028,631	29.6%
FEDERALLY INSURED - FHA	19,349,394	14.7%
FEDERALLY INSURED - VA	8,147,849	6.2%
FEDERALLY INSURED - HUD 184	8,973,122	6.8%
FEDERALLY INSURED - RD	5,942,257	4.5%

SELLER SERVICER

WELLS FARGO	53,512,561	40.5%
ALASKA USA	30,662,038	23.2%
FIRST NATIONAL BANK OF AK	15,288,890	11.6%
OTHER SELLER SERVICER	32,559,641	24.7%

119 HOME MORTGAGE REVENUE BONDS 2009 SERIES D

Weighted Average Interest Rate	4.476%
Weighted Average Remaining Term	300
Weighted Average Loan To Value	80

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	127,036,643	91.3%
PARTICIPATION LOANS	12,070,463	8.7%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	139,107,107	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	3,579,909	2.57%
60 DAYS PAST DUE	455,871	0.33%
90 DAYS PAST DUE	428,736	0.31%
120+ DAYS PAST DUE	1,579,309	1.14%
TOTAL DELINQUENT	6,043,825	4.34%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	41,054,136	29.5%
TAX-EXEMPT FIRST-TIME HOMEBUYER	54,532,854	39.2%
RURAL	15,602,849	11.2%
TAXABLE FIRST-TIME HOMEBUYER	23,101,761	16.6%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	1,321,913	1.0%
OTHER LOAN PROGRAM	3,493,594	2.5%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	111,492,870	80.1%
MULTI-FAMILY	0	0.0%
CONDO	19,558,576	14.1%
DUPLEX	6,135,342	4.4%
3-PLEX/4-PLEX	888,397	0.6%
OTHER PROPERTY TYPE	1,031,923	0.7%

GEOGRAPHIC REGION

ANCHORAGE	58,621,672	42.1%
FAIRBANKS/NORTH POLE	15,815,774	11.4%
WASILLA/PALMER	20,773,652	14.9%
JUNEAU/KETCHIKAN	9,876,577	7.1%
KENAI/SOLDOTNA/HOMER	10,761,167	7.7%
EAGLE RIVER/CHUGIAK	5,560,960	4.0%
KODIAK ISLAND	4,088,054	2.9%
OTHER GEOGRAPHIC REGION	13,609,251	9.8%

MORTGAGE INSURANCE

UNINSURED	56,182,880	40.4%
PRIMARY MORTGAGE INSURANCE	36,053,315	25.9%
FEDERALLY INSURED - FHA	20,435,387	14.7%
FEDERALLY INSURED - VA	4,361,636	3.1%
FEDERALLY INSURED - HUD 184	9,308,610	6.7%
FEDERALLY INSURED - RD	12,765,277	9.2%

SELLER SERVICER

WELLS FARGO	50,469,952	36.3%
ALASKA USA	36,661,020	26.4%
FIRST NATIONAL BANK OF AK	14,158,877	10.2%
OTHER SELLER SERVICER	37,817,258	27.2%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

121 **MORTGAGE REVENUE BONDS 2010 SERIES A & B**

Weighted Average Interest Rate	4.634%
Weighted Average Remaining Term	298
Weighted Average Loan To Value	81

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	110,500,058	98.7%
PARTICIPATION LOANS	1,413,701	1.3%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	111,913,759	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	3,525,357	3.15%
60 DAYS PAST DUE	1,279,142	1.14%
90 DAYS PAST DUE	205,277	0.18%
120+ DAYS PAST DUE	586,161	0.52%
TOTAL DELINQUENT	5,595,937	5.00%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	14,843,376	13.3%
TAX-EXEMPT FIRST-TIME HOMEBUYER	80,303,563	71.8%
RURAL	10,168,465	9.1%
TAXABLE FIRST-TIME HOMEBUYER	5,979,883	5.3%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	618,472	0.6%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	88,961,887	79.5%
MULTI-FAMILY	0	0.0%
CONDO	17,740,075	15.9%
DUPLEX	4,447,331	4.0%
3-PLEX/4-PLEX	667,706	0.6%
OTHER PROPERTY TYPE	96,761	0.1%

GEOGRAPHIC REGION

ANCHORAGE	47,711,620	42.6%
FAIRBANKS/NORTH POLE	13,109,907	11.7%
WASILLA/PALMER	17,413,209	15.6%
JUNEAU/KETCHIKAN	8,016,805	7.2%
KENAI/SOLDOTNA/HOMER	7,120,867	6.4%
EAGLE RIVER/CHUGIAK	4,422,111	4.0%
KODIAK ISLAND	2,612,003	2.3%
OTHER GEOGRAPHIC REGION	11,507,238	10.3%

MORTGAGE INSURANCE

UNINSURED	33,602,830	30.0%
PRIMARY MORTGAGE INSURANCE	20,063,902	17.9%
FEDERALLY INSURED - FHA	27,478,411	24.6%
FEDERALLY INSURED - VA	3,862,055	3.5%
FEDERALLY INSURED - HUD 184	10,794,475	9.6%
FEDERALLY INSURED - RD	16,112,087	14.4%

SELLER SERVICER

WELLS FARGO	50,499,049	45.1%
ALASKA USA	35,159,106	31.4%
FIRST NATIONAL BANK OF AK	7,393,936	6.6%
OTHER SELLER SERVICER	18,861,669	16.9%

122 MORTGAGE REVENUE BONDS 2011 SERIES A & B

Weighted Average Interest Rate	4.016%
Weighted Average Remaining Term	284
Weighted Average Loan To Value	77

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	154,551,600	93.0%
PARTICIPATION LOANS	11,674,494	7.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	166,226,094	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	3,639,483	2.19%
60 DAYS PAST DUE	976,182	0.59%
90 DAYS PAST DUE	826,423	0.50%
120+ DAYS PAST DUE	2,107,035	1.27%
TOTAL DELINQUENT	7,549,123	4.54%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	18,930,453	11.4%
TAX-EXEMPT FIRST-TIME HOMEBUYER	112,528,158	67.7%
RURAL	24,139,209	14.5%
TAXABLE FIRST-TIME HOMEBUYER	9,525,154	5.7%
MULTI-FAMILY/SPECIAL NEEDS	436,522	0.3%
VETERANS MORTGAGE PROGRAM	236,451	0.1%
OTHER LOAN PROGRAM	430,147	0.3%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	134,427,900	80.9%
MULTI-FAMILY	0	0.0%
CONDO	22,558,662	13.6%
DUPLEX	8,080,257	4.9%
3-PLEX/4-PLEX	580,088	0.3%
OTHER PROPERTY TYPE	579,189	0.3%

GEOGRAPHIC REGION

ANCHORAGE	66,977,401	40.3%
FAIRBANKS/NORTH POLE	15,089,101	9.1%
WASILLA/PALMER	24,738,077	14.9%
JUNEAU/KETCHIKAN	13,594,315	8.2%
KENAI/SOLDOTNA/HOMER	13,919,210	8.4%
EAGLE RIVER/CHUGIAK	5,783,826	3.5%
KODIAK ISLAND	8,024,237	4.8%
OTHER GEOGRAPHIC REGION	18,099,927	10.9%

MORTGAGE INSURANCE

UNINSURED	64,728,571	38.9%
PRIMARY MORTGAGE INSURANCE	23,493,314	14.1%
FEDERALLY INSURED - FHA	30,568,811	18.4%
FEDERALLY INSURED - VA	8,966,534	5.4%
FEDERALLY INSURED - HUD 184	15,528,779	9.3%
FEDERALLY INSURED - RD	22,940,085	13.8%

SELLER SERVICER

WELLS FARGO	75,945,965	45.7%
ALASKA USA	48,705,874	29.3%
FIRST NATIONAL BANK OF AK	15,685,889	9.4%
OTHER SELLER SERVICER	25,888,366	15.6%

210 VETERANS COLLATERALIZED BONDS 2016 FIRST

Weighted Average Interest Rate	4.943%
Weighted Average Remaining Term	285
Weighted Average Loan To Value	84

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	48,898,012	97.5%
PARTICIPATION LOANS	1,257,679	2.5%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	50,155,691	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	1,213,409	2.42%
60 DAYS PAST DUE	1,186,864	2.37%
90 DAYS PAST DUE	463,452	0.92%
120+ DAYS PAST DUE	291,233	0.58%
TOTAL DELINQUENT	3,154,957	6.29%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	2,823,535	5.6%
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
RURAL	1,741,359	3.5%
TAXABLE FIRST-TIME HOMEBUYER	2,970,658	5.9%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	42,620,138	85.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	44,587,462	88.9%
MULTI-FAMILY	0	0.0%
CONDO	3,118,601	6.2%
DUPLEX	1,437,337	2.9%
3-PLEX/4-PLEX	1,012,292	2.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	10,200,522	20.3%
FAIRBANKS/NORTH POLE	14,162,262	28.2%
WASILLA/PALMER	11,773,791	23.5%
JUNEAU/KETCHIKAN	1,818,111	3.6%
KENAI/SOLDOTNA/HOMER	957,316	1.9%
EAGLE RIVER/CHUGIAK	5,850,047	11.7%
KODIAK ISLAND	1,325,909	2.6%
OTHER GEOGRAPHIC REGION	4,067,733	8.1%

MORTGAGE INSURANCE

UNINSURED	8,635,530	17.2%
PRIMARY MORTGAGE INSURANCE	2,858,795	5.7%
FEDERALLY INSURED - FHA	2,469,769	4.9%
FEDERALLY INSURED - VA	34,528,411	68.8%
FEDERALLY INSURED - HUD 184	915,703	1.8%
FEDERALLY INSURED - RD	747,483	1.5%

SELLER SERVICER

WELLS FARGO	19,132,022	38.1%
ALASKA USA	14,233,268	28.4%
FIRST NATIONAL BANK OF AK	5,483,518	10.9%
OTHER SELLER SERVICER	11,306,883	22.5%

405 GENERAL MORTGAGE REVENUE BONDS II 2012 SERIES A & B

Weighted Average Interest Rate	4.455%
Weighted Average Remaining Term	294
Weighted Average Loan To Value	77

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	129,505,911	98.2%
PARTICIPATION LOANS	2,417,981	1.8%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	131,923,892	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	4,767,572	3.61%
60 DAYS PAST DUE	789,732	0.60%
90 DAYS PAST DUE	367,186	0.28%
120+ DAYS PAST DUE	1,152,766	0.87%
TOTAL DELINQUENT	7,077,256	5.36%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	58,134,870	44.1%
TAX-EXEMPT FIRST-TIME HOMEBUYER	3,996,853	3.0%
RURAL	29,756,691	22.6%
TAXABLE FIRST-TIME HOMEBUYER	32,460,495	24.6%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	1,728,090	1.3%
OTHER LOAN PROGRAM	5,846,893	4.4%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	109,133,006	82.7%
MULTI-FAMILY	0	0.0%
CONDO	9,373,812	7.1%
DUPLEX	11,909,051	9.0%
3-PLEX/4-PLEX	1,272,897	1.0%
OTHER PROPERTY TYPE	235,125	0.2%

GEOGRAPHIC REGION

ANCHORAGE	42,455,836	32.2%
FAIRBANKS/NORTH POLE	12,320,016	9.3%
WASILLA/PALMER	14,616,078	11.1%
JUNEAU/KETCHIKAN	15,602,568	11.8%
KENAI/SOLDOTNA/HOMER	10,949,697	8.3%
EAGLE RIVER/CHUGIAK	8,997,615	6.8%
KODIAK ISLAND	5,218,004	4.0%
OTHER GEOGRAPHIC REGION	21,764,077	16.5%

MORTGAGE INSURANCE

UNINSURED	65,440,293	49.6%
PRIMARY MORTGAGE INSURANCE	31,093,626	23.6%
FEDERALLY INSURED - FHA	14,413,513	10.9%
FEDERALLY INSURED - VA	7,377,998	5.6%
FEDERALLY INSURED - HUD 184	9,484,750	7.2%
FEDERALLY INSURED - RD	4,113,711	3.1%

SELLER SERVICER

WELLS FARGO	50,586,183	38.3%
ALASKA USA	26,619,443	20.2%
FIRST NATIONAL BANK OF AK	16,768,675	12.7%
OTHER SELLER SERVICER	37,949,590	28.8%

406 GENERAL MORTGAGE REVENUE BONDS 2016 SERIES A

Weighted Average Interest Rate	4.430%
Weighted Average Remaining Term	346
Weighted Average Loan To Value	86

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	69,764,547	97.0%
PARTICIPATION LOANS	2,145,972	3.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	71,910,519	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	1,073,599	1.49%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	338,176	0.47%
TOTAL DELINQUENT	1,411,774	1.96%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	0	0.0%
TAX-EXEMPT FIRST-TIME HOMEBUYER	71,910,519	100.0%
RURAL	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	52,701,366	73.3%
MULTI-FAMILY	0	0.0%
CONDO	18,172,685	25.3%
DUPLEX	1,036,468	1.4%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	46,401,394	64.5%
FAIRBANKS/NORTH POLE	4,081,488	5.7%
WASILLA/PALMER	9,838,355	13.7%
JUNEAU/KETCHIKAN	3,906,522	5.4%
KENAI/SOLDOTNA/HOMER	1,279,152	1.8%
EAGLE RIVER/CHUGIAK	2,462,028	3.4%
KODIAK ISLAND	206,283	0.3%
OTHER GEOGRAPHIC REGION	3,735,297	5.2%

MORTGAGE INSURANCE

UNINSURED	25,890,282	36.0%
PRIMARY MORTGAGE INSURANCE	33,597,951	46.7%
FEDERALLY INSURED - FHA	3,024,340	4.2%
FEDERALLY INSURED - VA	867,506	1.2%
FEDERALLY INSURED - HUD 184	3,718,700	5.2%
FEDERALLY INSURED - RD	4,811,741	6.7%

SELLER SERVICER

WELLS FARGO	10,449,328	14.5%
ALASKA USA	25,072,867	34.9%
FIRST NATIONAL BANK OF AK	4,791,037	6.7%
OTHER SELLER SERVICER	31,597,288	43.9%

501 **GOVERNMENTAL PURPOSE BONDS 1997 SERIES A**

Weighted Average Interest Rate	3.395%
Weighted Average Remaining Term	180
Weighted Average Loan To Value	80

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	15,251,019	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	15,251,019	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	0	0.00%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	0	0.00%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	0	0.0%
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
RURAL	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	15,251,019	100.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	0	0.0%
MULTI-FAMILY	15,251,019	100.0%
CONDO	0	0.0%
DUPLEX	0	0.0%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	15,251,019	100.0%
FAIRBANKS/NORTH POLE	0	0.0%
WASILLA/PALMER	0	0.0%
JUNEAU/KETCHIKAN	0	0.0%
KENAI/SOLDOTNA/HOMER	0	0.0%
EAGLE RIVER/CHUGIAK	0	0.0%
KODIAK ISLAND	0	0.0%
OTHER GEOGRAPHIC REGION	0	0.0%

MORTGAGE INSURANCE

UNINSURED	15,251,019	100.0%
PRIMARY MORTGAGE INSURANCE	0	0.0%
FEDERALLY INSURED - FHA	0	0.0%
FEDERALLY INSURED - VA	0	0.0%
FEDERALLY INSURED - HUD 184	0	0.0%
FEDERALLY INSURED - RD	0	0.0%

SELLER SERVICER

WELLS FARGO	0	0.0%
ALASKA USA	0	0.0%
FIRST NATIONAL BANK OF AK	0	0.0%
OTHER SELLER SERVICER	15,251,019	100.0%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

502 **GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D**

Weighted Average Interest Rate	3.501%
Weighted Average Remaining Term	293
Weighted Average Loan To Value	77

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	154,657,724	73.8%
PARTICIPATION LOANS	54,865,164	26.2%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	209,522,889	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	4,064,044	1.94%
60 DAYS PAST DUE	1,368,174	0.65%
90 DAYS PAST DUE	913,883	0.44%
120+ DAYS PAST DUE	1,706,375	0.81%
TOTAL DELINQUENT	8,052,476	3.84%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	66,838,360	31.9%
TAX-EXEMPT FIRST-TIME HOMEBUYER	33,287,694	15.9%
RURAL	45,996,015	22.0%
TAXABLE FIRST-TIME HOMEBUYER	50,412,935	24.1%
MULTI-FAMILY/SPECIAL NEEDS	3,647,072	1.7%
VETERANS MORTGAGE PROGRAM	4,188,404	2.0%
OTHER LOAN PROGRAM	5,152,407	2.5%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	168,595,721	80.5%
MULTI-FAMILY	3,517,317	1.7%
CONDO	20,372,091	9.7%
DUPLEX	13,848,648	6.6%
3-PLEX/4-PLEX	3,021,614	1.4%
OTHER PROPERTY TYPE	167,498	0.1%

GEOGRAPHIC REGION

ANCHORAGE	83,085,670	39.7%
FAIRBANKS/NORTH POLE	21,373,632	10.2%
WASILLA/PALMER	20,493,978	9.8%
JUNEAU/KETCHIKAN	19,469,672	9.3%
KENAI/SOLDOTNA/HOMER	16,271,339	7.8%
EAGLE RIVER/CHUGIAK	9,471,037	4.5%
KODIAK ISLAND	7,103,989	3.4%
OTHER GEOGRAPHIC REGION	32,253,572	15.4%

MORTGAGE INSURANCE

UNINSURED	97,764,446	46.7%
PRIMARY MORTGAGE INSURANCE	64,628,389	30.8%
FEDERALLY INSURED - FHA	17,234,824	8.2%
FEDERALLY INSURED - VA	10,089,261	4.8%
FEDERALLY INSURED - HUD 184	12,887,365	6.2%
FEDERALLY INSURED - RD	6,918,604	3.3%

SELLER SERVICER

WELLS FARGO	76,706,964	36.6%
ALASKA USA	48,236,626	23.0%
FIRST NATIONAL BANK OF AK	27,935,988	13.3%
OTHER SELLER SERVICER	56,643,311	27.0%

602 STATE CAPITAL PROJECT BONDS 2002 SERIES A

Weighted Average Interest Rate	5.109%
Weighted Average Remaining Term	250
Weighted Average Loan To Value	68

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	41,054,804	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	41,054,804	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	941,181	2.29%
60 DAYS PAST DUE	582,146	1.42%
90 DAYS PAST DUE	105,173	0.26%
120+ DAYS PAST DUE	410,645	1.00%
TOTAL DELINQUENT	2,039,143	4.97%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	6,892,563	16.8%
TAX-EXEMPT FIRST-TIME HOMEBUYER	6,194,038	15.1%
RURAL	15,051,010	36.7%
TAXABLE FIRST-TIME HOMEBUYER	6,826,495	16.6%
MULTI-FAMILY/SPECIAL NEEDS	5,186,065	12.6%
VETERANS MORTGAGE PROGRAM	904,633	2.2%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	31,908,700	77.7%
MULTI-FAMILY	5,186,065	12.6%
CONDO	2,438,448	5.9%
DUPLEX	1,123,784	2.7%
3-PLEX/4-PLEX	275,345	0.7%
OTHER PROPERTY TYPE	122,461	0.3%

GEOGRAPHIC REGION

ANCHORAGE	11,710,420	28.5%
FAIRBANKS/NORTH POLE	2,992,171	7.3%
WASILLA/PALMER	5,902,867	14.4%
JUNEAU/KETCHIKAN	2,092,296	5.1%
KENAI/SOLDOTNA/HOMER	6,089,357	14.8%
EAGLE RIVER/CHUGIAK	217,728	0.5%
KODIAK ISLAND	2,112,650	5.1%
OTHER GEOGRAPHIC REGION	9,937,315	24.2%

MORTGAGE INSURANCE

UNINSURED	26,122,333	63.6%
PRIMARY MORTGAGE INSURANCE	3,668,302	8.9%
FEDERALLY INSURED - FHA	6,458,743	15.7%
FEDERALLY INSURED - VA	2,437,405	5.9%
FEDERALLY INSURED - HUD 184	384,083	0.9%
FEDERALLY INSURED - RD	1,983,937	4.8%

SELLER SERVICER

WELLS FARGO	16,564,815	40.3%
ALASKA USA	10,768,300	26.2%
FIRST NATIONAL BANK OF AK	5,919,639	14.4%
OTHER SELLER SERVICER	7,802,050	19.0%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

604 STATE CAPITAL PROJECT BONDS 2007 SERIES A, B

Weighted Average Interest Rate	5.734%
Weighted Average Remaining Term	232
Weighted Average Loan To Value	66

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	6,158,023	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	6,158,023	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	0	0.00%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	169,768	2.76%
TOTAL DELINQUENT	169,768	2.76%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	1,560,727	25.3%
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
RURAL	2,138,902	34.7%
TAXABLE FIRST-TIME HOMEBUYER	1,803,209	29.3%
MULTI-FAMILY/SPECIAL NEEDS	655,185	10.6%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	4,616,481	75.0%
MULTI-FAMILY	655,185	10.6%
CONDO	157,345	2.6%
DUPLEX	729,013	11.8%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	2,102,644	34.1%
FAIRBANKS/NORTH POLE	0	0.0%
WASILLA/PALMER	1,134,565	18.4%
JUNEAU/KETCHIKAN	239,879	3.9%
KENAI/SOLDOTNA/HOMER	257,806	4.2%
EAGLE RIVER/CHUGIAK	562,862	9.1%
KODIAK ISLAND	297,763	4.8%
OTHER GEOGRAPHIC REGION	1,562,504	25.4%

MORTGAGE INSURANCE

UNINSURED	3,037,599	49.3%
PRIMARY MORTGAGE INSURANCE	2,019,622	32.8%
FEDERALLY INSURED - FHA	772,934	12.6%
FEDERALLY INSURED - VA	125,916	2.0%
FEDERALLY INSURED - HUD 184	0	0.0%
FEDERALLY INSURED - RD	201,952	3.3%

SELLER SERVICER

WELLS FARGO	3,960,715	64.3%
ALASKA USA	963,733	15.7%
FIRST NATIONAL BANK OF AK	960,110	15.6%
OTHER SELLER SERVICER	273,465	4.4%

605 STATE CAPITAL PROJECT BONDS 2011 SERIES A

Weighted Average Interest Rate	5.283%
Weighted Average Remaining Term	252
Weighted Average Loan To Value	69

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	83,159,987	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	83,159,987	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	2,216,776	2.67%
60 DAYS PAST DUE	974,559	1.17%
90 DAYS PAST DUE	142,504	0.17%
120+ DAYS PAST DUE	282,330	0.34%
TOTAL DELINQUENT	3,616,169	4.35%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	15,851,791	19.1%
TAX-EXEMPT FIRST-TIME HOMEBUYER	21,857,975	26.3%
RURAL	12,807,966	15.4%
TAXABLE FIRST-TIME HOMEBUYER	9,325,575	11.2%
MULTI-FAMILY/SPECIAL NEEDS	13,024,066	15.7%
VETERANS MORTGAGE PROGRAM	5,721,398	6.9%
OTHER LOAN PROGRAM	4,571,217	5.5%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	60,782,126	73.1%
MULTI-FAMILY	11,171,815	13.4%
CONDO	7,521,889	9.0%
DUPLEX	3,063,862	3.7%
3-PLEX/4-PLEX	250,714	0.3%
OTHER PROPERTY TYPE	369,582	0.4%

GEOGRAPHIC REGION

ANCHORAGE	37,043,409	44.5%
FAIRBANKS/NORTH POLE	8,640,438	10.4%
WASILLA/PALMER	10,054,826	12.1%
JUNEAU/KETCHIKAN	4,909,163	5.9%
KENAI/SOLDOTNA/HOMER	7,033,437	8.5%
EAGLE RIVER/CHUGIAK	2,342,382	2.8%
KODIAK ISLAND	3,520,713	4.2%
OTHER GEOGRAPHIC REGION	9,615,619	11.6%

MORTGAGE INSURANCE

UNINSURED	43,219,139	52.0%
PRIMARY MORTGAGE INSURANCE	15,274,102	18.4%
FEDERALLY INSURED - FHA	13,249,804	15.9%
FEDERALLY INSURED - VA	6,129,124	7.4%
FEDERALLY INSURED - HUD 184	1,192,662	1.4%
FEDERALLY INSURED - RD	4,095,156	4.9%

SELLER SERVICER

WELLS FARGO	31,639,446	38.0%
ALASKA USA	22,015,097	26.5%
FIRST NATIONAL BANK OF AK	14,726,696	17.7%
OTHER SELLER SERVICER	14,778,748	17.8%

606 STATE CAPITAL PROJECT BONDS 2012 SERIES A & B

Weighted Average Interest Rate	5.397%
Weighted Average Remaining Term	266
Weighted Average Loan To Value	69

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	95,655,673	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	95,655,673	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	1,958,512	2.05%
60 DAYS PAST DUE	721,772	0.75%
90 DAYS PAST DUE	165,200	0.17%
120+ DAYS PAST DUE	452,851	0.47%
TOTAL DELINQUENT	3,298,335	3.45%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	12,706,723	13.3%
TAX-EXEMPT FIRST-TIME HOMEBUYER	2,807,699	2.9%
RURAL	9,761,463	10.2%
TAXABLE FIRST-TIME HOMEBUYER	14,470,277	15.1%
MULTI-FAMILY/SPECIAL NEEDS	51,641,412	54.0%
VETERANS MORTGAGE PROGRAM	3,052,804	3.2%
OTHER LOAN PROGRAM	1,215,294	1.3%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	43,761,041	45.7%
MULTI-FAMILY	44,549,143	46.6%
CONDO	3,003,267	3.1%
DUPLEX	3,733,518	3.9%
3-PLEX/4-PLEX	536,516	0.6%
OTHER PROPERTY TYPE	72,188	0.1%

GEOGRAPHIC REGION

ANCHORAGE	39,232,480	41.0%
FAIRBANKS/NORTH POLE	12,581,095	13.2%
WASILLA/PALMER	11,484,407	12.0%
JUNEAU/KETCHIKAN	9,371,970	9.8%
KENAI/SOLDOTNA/HOMER	7,369,350	7.7%
EAGLE RIVER/CHUGIAK	1,927,755	2.0%
KODIAK ISLAND	2,335,574	2.4%
OTHER GEOGRAPHIC REGION	11,353,043	11.9%

MORTGAGE INSURANCE

UNINSURED	70,401,081	73.6%
PRIMARY MORTGAGE INSURANCE	13,820,331	14.4%
FEDERALLY INSURED - FHA	2,279,252	2.4%
FEDERALLY INSURED - VA	4,324,714	4.5%
FEDERALLY INSURED - HUD 184	3,390,001	3.5%
FEDERALLY INSURED - RD	1,440,294	1.5%

SELLER SERVICER

WELLS FARGO	27,940,088	29.2%
ALASKA USA	14,957,015	15.6%
FIRST NATIONAL BANK OF AK	23,608,120	24.7%
OTHER SELLER SERVICER	29,150,450	30.5%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

607 STATE CAPITAL PROJECT BONDS 2013 SERIES A & B

Weighted Average Interest Rate	4.687%
Weighted Average Remaining Term	298
Weighted Average Loan To Value	77

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	157,381,209	99.8%
PARTICIPATION LOANS	377,902	0.2%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	157,759,111	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	2,707,005	1.72%
60 DAYS PAST DUE	568,838	0.36%
90 DAYS PAST DUE	322,755	0.20%
120+ DAYS PAST DUE	207,404	0.13%
TOTAL DELINQUENT	3,806,001	2.41%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	27,273,118	17.3%
TAX-EXEMPT FIRST-TIME HOMEBUYER	4,322,123	2.7%
RURAL	24,576,565	15.6%
TAXABLE FIRST-TIME HOMEBUYER	39,666,131	25.1%
MULTI-FAMILY/SPECIAL NEEDS	52,645,960	33.4%
VETERANS MORTGAGE PROGRAM	3,722,621	2.4%
OTHER LOAN PROGRAM	5,552,593	3.5%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	97,981,522	62.1%
MULTI-FAMILY	42,618,850	27.0%
CONDO	9,480,618	6.0%
DUPLEX	5,762,230	3.7%
3-PLEX/4-PLEX	1,244,972	0.8%
OTHER PROPERTY TYPE	670,919	0.4%

GEOGRAPHIC REGION

ANCHORAGE	76,960,666	48.8%
FAIRBANKS/NORTH POLE	13,440,928	8.5%
WASILLA/PALMER	15,548,088	9.9%
JUNEAU/KETCHIKAN	11,611,129	7.4%
KENAI/SOLDOTNA/HOMER	13,651,155	8.7%
EAGLE RIVER/CHUGIAK	9,869,107	6.3%
KODIAK ISLAND	3,573,166	2.3%
OTHER GEOGRAPHIC REGION	13,104,872	8.3%

MORTGAGE INSURANCE

UNINSURED	102,977,777	65.3%
PRIMARY MORTGAGE INSURANCE	40,680,214	25.8%
FEDERALLY INSURED - FHA	3,577,931	2.3%
FEDERALLY INSURED - VA	4,121,940	2.6%
FEDERALLY INSURED - HUD 184	4,229,482	2.7%
FEDERALLY INSURED - RD	2,171,767	1.4%

SELLER SERVICER

WELLS FARGO	49,468,569	31.4%
ALASKA USA	29,733,776	18.8%
FIRST NATIONAL BANK OF AK	41,154,742	26.1%
OTHER SELLER SERVICER	37,402,023	23.7%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

608 STATE CAPITAL PROJECT BONDS 2014 SERIES A

Weighted Average Interest Rate	4.985%
Weighted Average Remaining Term	288
Weighted Average Loan To Value	73

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	106,755,709	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	106,755,709	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	3,171,864	2.97%
60 DAYS PAST DUE	482,604	0.45%
90 DAYS PAST DUE	994,991	0.93%
120+ DAYS PAST DUE	417,459	0.39%
TOTAL DELINQUENT	5,066,918	4.75%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	34,021,967	31.9%
TAX-EXEMPT FIRST-TIME HOMEBUYER	4,812,019	4.5%
RURAL	13,539,927	12.7%
TAXABLE FIRST-TIME HOMEBUYER	16,328,146	15.3%
MULTI-FAMILY/SPECIAL NEEDS	33,300,712	31.2%
VETERANS MORTGAGE PROGRAM	1,404,798	1.3%
OTHER LOAN PROGRAM	3,348,138	3.1%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	64,418,785	60.3%
MULTI-FAMILY	31,268,490	29.3%
CONDO	3,908,318	3.7%
DUPLEX	5,901,326	5.5%
3-PLEX/4-PLEX	1,178,312	1.1%
OTHER PROPERTY TYPE	80,479	0.1%

GEOGRAPHIC REGION

ANCHORAGE	50,669,287	47.5%
FAIRBANKS/NORTH POLE	7,067,993	6.6%
WASILLA/PALMER	11,751,985	11.0%
JUNEAU/KETCHIKAN	5,700,572	5.3%
KENAI/SOLDOTNA/HOMER	8,264,330	7.7%
EAGLE RIVER/CHUGIAK	6,457,568	6.0%
KODIAK ISLAND	3,406,931	3.2%
OTHER GEOGRAPHIC REGION	13,437,043	12.6%

MORTGAGE INSURANCE

UNINSURED	67,719,387	63.4%
PRIMARY MORTGAGE INSURANCE	23,519,360	22.0%
FEDERALLY INSURED - FHA	3,971,208	3.7%
FEDERALLY INSURED - VA	3,644,138	3.4%
FEDERALLY INSURED - HUD 184	5,370,643	5.0%
FEDERALLY INSURED - RD	2,530,974	2.4%

SELLER SERVICER

WELLS FARGO	36,095,899	33.8%
ALASKA USA	23,589,771	22.1%
FIRST NATIONAL BANK OF AK	25,091,549	23.5%
OTHER SELLER SERVICER	21,978,490	20.6%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

609 STATE CAPITAL PROJECT BONDS 2014 SERIES B

Weighted Average Interest Rate	5.289%
Weighted Average Remaining Term	263
Weighted Average Loan To Value	67

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	31,976,790	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	31,976,790	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	705,321	2.21%
60 DAYS PAST DUE	328,625	1.03%
90 DAYS PAST DUE	282,619	0.88%
120+ DAYS PAST DUE	243,040	0.76%
TOTAL DELINQUENT	1,559,605	4.88%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	4,250,789	13.3%
TAX-EXEMPT FIRST-TIME HOMEBUYER	2,967,347	9.3%
RURAL	13,486,697	42.2%
TAXABLE FIRST-TIME HOMEBUYER	3,490,785	10.9%
MULTI-FAMILY/SPECIAL NEEDS	6,628,330	20.7%
VETERANS MORTGAGE PROGRAM	326,223	1.0%
OTHER LOAN PROGRAM	826,619	2.6%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	22,185,306	69.4%
MULTI-FAMILY	5,687,408	17.8%
CONDO	1,886,166	5.9%
DUPLEX	1,179,515	3.7%
3-PLEX/4-PLEX	643,913	2.0%
OTHER PROPERTY TYPE	394,483	1.2%

GEOGRAPHIC REGION

ANCHORAGE	8,930,328	27.9%
FAIRBANKS/NORTH POLE	2,379,425	7.4%
WASILLA/PALMER	3,247,723	10.2%
JUNEAU/KETCHIKAN	1,924,270	6.0%
KENAI/SOLDOTNA/HOMER	3,859,426	12.1%
EAGLE RIVER/CHUGIAK	1,376,383	4.3%
KODIAK ISLAND	1,417,002	4.4%
OTHER GEOGRAPHIC REGION	8,842,233	27.7%

MORTGAGE INSURANCE

UNINSURED	20,437,606	63.9%
PRIMARY MORTGAGE INSURANCE	3,890,498	12.2%
FEDERALLY INSURED - FHA	4,398,431	13.8%
FEDERALLY INSURED - VA	1,327,707	4.2%
FEDERALLY INSURED - HUD 184	327,602	1.0%
FEDERALLY INSURED - RD	1,594,946	5.0%

SELLER SERVICER

WELLS FARGO	9,613,180	30.1%
ALASKA USA	8,540,698	26.7%
FIRST NATIONAL BANK OF AK	6,458,174	20.2%
OTHER SELLER SERVICER	7,364,738	23.0%

610 STATE CAPITAL PROJECT BONDS 2014 SERIES C

Weighted Average Interest Rate	5.638%
Weighted Average Remaining Term	376
Weighted Average Loan To Value	76

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	167,580,728	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	167,580,728	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	524,788	0.31%
60 DAYS PAST DUE	318,601	0.19%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	843,389	0.50%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	21,782,964	13.0%
TAX-EXEMPT FIRST-TIME HOMEBUYER	409,753	0.2%
RURAL	30,369,644	18.1%
TAXABLE FIRST-TIME HOMEBUYER	27,029,490	16.1%
MULTI-FAMILY/SPECIAL NEEDS	84,387,532	50.4%
VETERANS MORTGAGE PROGRAM	2,992,009	1.8%
OTHER LOAN PROGRAM	609,336	0.4%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	69,864,368	41.7%
MULTI-FAMILY	82,622,935	49.3%
CONDO	5,165,715	3.1%
DUPLEX	7,154,540	4.3%
3-PLEX/4-PLEX	2,450,423	1.5%
OTHER PROPERTY TYPE	322,747	0.2%

GEOGRAPHIC REGION

ANCHORAGE	30,397,681	18.1%
FAIRBANKS/NORTH POLE	82,173,042	49.0%
WASILLA/PALMER	6,970,736	4.2%
JUNEAU/KETCHIKAN	7,262,718	4.3%
KENAI/SOLDOTNA/HOMER	10,666,133	6.4%
EAGLE RIVER/CHUGIAK	6,014,731	3.6%
KODIAK ISLAND	3,809,517	2.3%
OTHER GEOGRAPHIC REGION	20,286,169	12.1%

MORTGAGE INSURANCE

UNINSURED	132,597,181	79.1%
PRIMARY MORTGAGE INSURANCE	23,651,661	14.1%
FEDERALLY INSURED - FHA	1,300,480	0.8%
FEDERALLY INSURED - VA	3,947,875	2.4%
FEDERALLY INSURED - HUD 184	3,773,833	2.3%
FEDERALLY INSURED - RD	2,309,698	1.4%

SELLER SERVICER

WELLS FARGO	24,859,134	14.8%
ALASKA USA	15,349,708	9.2%
FIRST NATIONAL BANK OF AK	20,024,815	11.9%
OTHER SELLER SERVICER	107,347,071	64.1%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

611 STATE CAPITAL PROJECT BONDS 2014 SERIES D

Weighted Average Interest Rate	4.954%
Weighted Average Remaining Term	322
Weighted Average Loan To Value	80

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	89,626,431	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	89,626,431	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	451,121	0.50%
60 DAYS PAST DUE	440,303	0.49%
90 DAYS PAST DUE	248,261	0.28%
120+ DAYS PAST DUE	54,372	0.06%
TOTAL DELINQUENT	1,194,057	1.33%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	48,486,065	54.1%
TAX-EXEMPT FIRST-TIME HOMEBUYER	14,107,757	15.7%
RURAL	4,131,618	4.6%
TAXABLE FIRST-TIME HOMEBUYER	3,842,902	4.3%
MULTI-FAMILY/SPECIAL NEEDS	12,942,662	14.4%
VETERANS MORTGAGE PROGRAM	4,802,267	5.4%
OTHER LOAN PROGRAM	1,313,161	1.5%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	64,579,201	72.1%
MULTI-FAMILY	11,004,412	12.3%
CONDO	6,879,902	7.7%
DUPLEX	5,706,760	6.4%
3-PLEX/4-PLEX	1,295,622	1.4%
OTHER PROPERTY TYPE	160,534	0.2%

GEOGRAPHIC REGION

ANCHORAGE	40,909,526	45.6%
FAIRBANKS/NORTH POLE	7,911,079	8.8%
WASILLA/PALMER	14,029,291	15.7%
JUNEAU/KETCHIKAN	6,211,817	6.9%
KENAI/SOLDOTNA/HOMER	4,522,711	5.0%
EAGLE RIVER/CHUGIAK	8,973,474	10.0%
KODIAK ISLAND	2,540,952	2.8%
OTHER GEOGRAPHIC REGION	4,527,580	5.1%

MORTGAGE INSURANCE

UNINSURED	39,489,464	44.1%
PRIMARY MORTGAGE INSURANCE	36,545,937	40.8%
FEDERALLY INSURED - FHA	3,330,034	3.7%
FEDERALLY INSURED - VA	4,727,571	5.3%
FEDERALLY INSURED - HUD 184	3,096,947	3.5%
FEDERALLY INSURED - RD	2,436,479	2.7%

SELLER SERVICER

WELLS FARGO	40,034,963	44.7%
ALASKA USA	20,815,779	23.2%
FIRST NATIONAL BANK OF AK	9,486,980	10.6%
OTHER SELLER SERVICER	19,288,708	21.5%

612 STATE CAPITAL PROJECT BONDS 2015 SERIES A

Weighted Average Interest Rate	4.959%
Weighted Average Remaining Term	278
Weighted Average Loan To Value	76

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	122,692,445	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	122,692,445	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	3,727,360	3.04%
60 DAYS PAST DUE	1,275,170	1.04%
90 DAYS PAST DUE	437,666	0.36%
120+ DAYS PAST DUE	650,687	0.53%
TOTAL DELINQUENT	6,090,882	4.96%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	29,040,326	23.7%
TAX-EXEMPT FIRST-TIME HOMEBUYER	11,335,403	9.2%
RURAL	30,934,946	25.2%
TAXABLE FIRST-TIME HOMEBUYER	19,737,296	16.1%
MULTI-FAMILY/SPECIAL NEEDS	17,432,423	14.2%
VETERANS MORTGAGE PROGRAM	10,790,983	8.8%
OTHER LOAN PROGRAM	3,421,067	2.8%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	95,064,775	77.5%
MULTI-FAMILY	10,974,646	8.9%
CONDO	9,091,490	7.4%
DUPLEX	5,796,530	4.7%
3-PLEX/4-PLEX	1,120,526	0.9%
OTHER PROPERTY TYPE	644,477	0.5%

GEOGRAPHIC REGION

ANCHORAGE	46,322,590	37.8%
FAIRBANKS/NORTH POLE	12,376,828	10.1%
WASILLA/PALMER	14,705,276	12.0%
JUNEAU/KETCHIKAN	8,632,554	7.0%
KENAI/SOLDOTNA/HOMER	8,558,774	7.0%
EAGLE RIVER/CHUGIAK	6,615,051	5.4%
KODIAK ISLAND	6,081,435	5.0%
OTHER GEOGRAPHIC REGION	19,399,936	15.8%

MORTGAGE INSURANCE

UNINSURED	64,009,264	52.2%
PRIMARY MORTGAGE INSURANCE	22,284,378	18.2%
FEDERALLY INSURED - FHA	10,427,685	8.5%
FEDERALLY INSURED - VA	13,337,562	10.9%
FEDERALLY INSURED - HUD 184	7,642,678	6.2%
FEDERALLY INSURED - RD	4,990,877	4.1%

SELLER SERVICER

WELLS FARGO	46,080,992	37.6%
ALASKA USA	25,017,088	20.4%
FIRST NATIONAL BANK OF AK	19,483,952	15.9%
OTHER SELLER SERVICER	32,110,413	26.2%

613 STATE CAPITAL PROJECT BONDS 2015 SERIES B

Weighted Average Interest Rate	5.156%
Weighted Average Remaining Term	263
Weighted Average Loan To Value	70

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	105,569,407	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	105,569,407	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	3,844,308	3.64%
60 DAYS PAST DUE	1,736,834	1.65%
90 DAYS PAST DUE	371,794	0.35%
120+ DAYS PAST DUE	373,231	0.35%
TOTAL DELINQUENT	6,326,167	5.99%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	22,727,029	21.5%
TAX-EXEMPT FIRST-TIME HOMEBUYER	17,497,342	16.6%
RURAL	24,293,558	23.0%
TAXABLE FIRST-TIME HOMEBUYER	12,978,029	12.3%
MULTI-FAMILY/SPECIAL NEEDS	18,353,250	17.4%
VETERANS MORTGAGE PROGRAM	7,909,367	7.5%
OTHER LOAN PROGRAM	1,810,832	1.7%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	69,871,398	66.2%
MULTI-FAMILY	16,502,592	15.6%
CONDO	9,951,377	9.4%
DUPLEX	6,940,382	6.6%
3-PLEX/4-PLEX	908,904	0.9%
OTHER PROPERTY TYPE	1,394,754	1.3%

GEOGRAPHIC REGION

ANCHORAGE	45,117,667	42.7%
FAIRBANKS/NORTH POLE	8,785,926	8.3%
WASILLA/PALMER	10,091,360	9.6%
JUNEAU/KETCHIKAN	8,191,161	7.8%
KENAI/SOLDOTNA/HOMER	7,314,716	6.9%
EAGLE RIVER/CHUGIAK	4,231,304	4.0%
KODIAK ISLAND	4,800,797	4.5%
OTHER GEOGRAPHIC REGION	17,036,476	16.1%

MORTGAGE INSURANCE

UNINSURED	60,032,580	56.9%
PRIMARY MORTGAGE INSURANCE	16,947,411	16.1%
FEDERALLY INSURED - FHA	12,338,715	11.7%
FEDERALLY INSURED - VA	10,332,788	9.8%
FEDERALLY INSURED - HUD 184	2,541,475	2.4%
FEDERALLY INSURED - RD	3,376,438	3.2%

SELLER SERVICER

WELLS FARGO	38,419,360	36.4%
ALASKA USA	22,182,237	21.0%
FIRST NATIONAL BANK OF AK	20,729,531	19.6%
OTHER SELLER SERVICER	24,238,279	23.0%

614 STATE CAPITAL PROJECT BONDS 2015 SERIES C

Weighted Average Interest Rate	5.040%
Weighted Average Remaining Term	276
Weighted Average Loan To Value	76

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	61,816,053	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	61,816,053	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	613,728	0.99%
60 DAYS PAST DUE	676,713	1.09%
90 DAYS PAST DUE	38,445	0.06%
120+ DAYS PAST DUE	204,647	0.33%
TOTAL DELINQUENT	1,533,532	2.48%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	13,645,804	22.1%
TAX-EXEMPT FIRST-TIME HOMEBUYER	5,162,146	8.4%
RURAL	8,497,741	13.7%
TAXABLE FIRST-TIME HOMEBUYER	17,479,611	28.3%
MULTI-FAMILY/SPECIAL NEEDS	11,798,779	19.1%
VETERANS MORTGAGE PROGRAM	3,213,008	5.2%
OTHER LOAN PROGRAM	2,018,964	3.3%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	41,696,375	67.5%
MULTI-FAMILY	11,312,219	18.3%
CONDO	5,031,747	8.1%
DUPLEX	3,053,038	4.9%
3-PLEX/4-PLEX	380,700	0.6%
OTHER PROPERTY TYPE	341,974	0.6%

GEOGRAPHIC REGION

ANCHORAGE	27,687,782	44.8%
FAIRBANKS/NORTH POLE	6,453,371	10.4%
WASILLA/PALMER	9,534,991	15.4%
JUNEAU/KETCHIKAN	3,088,989	5.0%
KENAI/SOLDOTNA/HOMER	3,370,660	5.5%
EAGLE RIVER/CHUGIAK	3,094,251	5.0%
KODIAK ISLAND	2,167,366	3.5%
OTHER GEOGRAPHIC REGION	6,418,644	10.4%

MORTGAGE INSURANCE

UNINSURED	30,983,771	50.1%
PRIMARY MORTGAGE INSURANCE	18,509,817	29.9%
FEDERALLY INSURED - FHA	4,389,671	7.1%
FEDERALLY INSURED - VA	3,450,190	5.6%
FEDERALLY INSURED - HUD 184	3,299,418	5.3%
FEDERALLY INSURED - RD	1,183,186	1.9%

SELLER SERVICER

WELLS FARGO	20,388,799	33.0%
ALASKA USA	19,228,694	31.1%
FIRST NATIONAL BANK OF AK	7,264,484	11.8%
OTHER SELLER SERVICER	14,934,077	24.2%

ALASKA HOUSING FINANCE CORPORATION

As of: 2/28/2017

DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

	<u>TOTAL PORTFOLIO</u>					<u>WEIGHTED AVERAGES</u>			<u>DELINQUENT</u>	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
002 ADMINISTRATIVE										
CFTHB	26,053,232	0	0	26,053,232	11.1%	3.688%	357	89	150,000	0.58%
CFTVT	375,065	0	0	375,065	0.2%	3.250%	357	102	0	0.00%
CHD04	9,826,233	9,792,176	0	19,618,409	8.4%	2.725%	220	91	685,825	3.50%
CHELP	0	46,077	0	46,077	0.0%	0.000%	355	79	0	0.00%
CMFTX	31,572,954	0	0	31,572,954	13.5%	5.782%	269	61	0	0.00%
CNCL	429,498	0	0	429,498	0.2%	4.000%	356	80	0	0.00%
CNCL2	4,485,030	331,862	0	4,816,893	2.1%	3.468%	344	84	0	0.00%
COHAP	9,526,443	2,350,246	0	11,876,689	5.1%	3.091%	338	86	279,184	2.35%
COMH	306,632	15,595	0	322,227	0.1%	3.057%	187	80	0	0.00%
COR	13,401,676	1,489,273	0	14,890,950	6.3%	3.410%	346	86	0	0.00%
COR15	1,147,329	0	0	1,147,329	0.5%	3.016%	177	69	0	0.00%
COR30	932,927	60,591	0	993,517	0.4%	3.532%	357	72	0	0.00%
CREOS	0	0	7,406,456	7,406,456	3.2%	0.000%	0	0	0	0.00%
CSPND	566,273	0	0	566,273	0.2%	6.519%	357	88	0	0.00%
CTAX	52,926,957	4,144,164	0	57,071,122	24.3%	3.443%	352	85	264,121	0.46%
CVETS	475,558	0	0	475,558	0.2%	3.375%	358	100	0	0.00%
ETAX	24,718,245	1,057,592	0	25,775,838	11.0%	3.464%	355	88	0	0.00%
SRETX	110,398	0	0	110,398	0.0%	3.500%	356	65	0	0.00%
SRHRF	30,021,307	201,892	0	30,223,199	12.9%	4.105%	313	73	293,475	0.97%
SRQ30	175,290	0	0	175,290	0.1%	3.698%	358	64	0	0.00%
SRX30	661,640	0	0	661,640	0.3%	3.625%	357	70	0	0.00%
	207,712,687	19,489,469	7,406,456	234,608,612	100.0%	3.811%	322	81	1,672,605	0.74%
106 HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B										
E021A	41,050,211	1,541,415	0	42,591,626	45.3%	5.405%	244	72	3,241,094	7.61%
E021B	43,272,599	0	0	43,272,599	46.1%	5.731%	295	78	1,121,500	2.59%
E021C	8,100,976	0	0	8,100,976	8.6%	5.251%	269	75	395,038	4.88%
	92,423,786	1,541,415	0	93,965,201	100.0%	5.542%	269	75	4,757,631	5.06%
110 HOME MORTGAGE REVENUE BONDS 2007 SERIES A										
E071A	73,481,803	724,058	0	74,205,861	84.0%	4.742%	299	79	2,382,892	3.21%
E076B	7,820,567	1,495,068	0	9,315,635	10.6%	4.862%	228	71	1,161,086	12.46%
E07AL	4,768,171	0	0	4,768,171	5.4%	4.670%	304	76	196,636	4.12%
	86,070,541	2,219,126	0	88,289,667	100.0%	4.751%	292	78	3,740,615	4.24%
111 HOME MORTGAGE REVENUE BONDS 2007 SERIES B										
E071B	72,747,492	331,798	0	73,079,291	84.6%	4.816%	306	80	4,473,726	6.12%
E076C	7,298,214	670,187	0	7,968,401	9.2%	5.229%	236	76	1,823,981	22.89%
E07BL	5,377,530	0	0	5,377,530	6.2%	4.964%	294	78	436,483	8.12%
	85,423,236	1,001,986	0	86,425,222	100.0%	4.863%	299	80	6,734,190	7.79%

DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

	<u>TOTAL PORTFOLIO</u>					<u>WEIGHTED AVERAGES</u>			<u>DELINQUENT</u>	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
113	HOME MORTGAGE REVENUE BONDS 2007 SERIES D									
E071D	93,960,082	429,142	0	94,389,224	82.9%	4.670%	306	80	2,584,989	2.74%
E077C	13,183,473	372,096	0	13,555,569	11.9%	5.125%	240	72	2,105,273	15.53%
E07DL	5,915,090	0	0	5,915,090	5.2%	5.301%	299	80	99,803	1.69%
	113,058,645	801,238	0	113,859,883	100.0%	4.757%	298	79	4,790,065	4.21%
116	HOME MORTGAGE REVENUE BONDS 2009 SERIES A									
E091A	90,701,620	16,262,485	0	106,964,104	86.9%	4.099%	306	80	2,523,514	2.36%
E098A	8,804,747	560,198	0	9,364,945	7.6%	5.244%	248	75	1,959,698	20.93%
E09AL	6,804,241	0	0	6,804,241	5.5%	4.878%	307	81	515,518	7.58%
	106,310,607	16,822,683	0	123,133,290	100.0%	4.229%	302	80	4,998,730	4.06%
117	HOME MORTGAGE REVENUE BONDS 2009 SERIES B									
E091B	96,624,452	15,074,745	0	111,699,196	84.6%	3.976%	303	80	4,251,192	3.81%
E098B	12,090,297	573,877	0	12,664,175	9.6%	5.347%	258	78	2,860,464	22.59%
E09BL	7,659,759	0	0	7,659,759	5.8%	4.628%	315	81	445,473	5.82%
	116,374,508	15,648,622	0	132,023,130	100.0%	4.145%	299	80	7,557,130	5.72%
119	HOME MORTGAGE REVENUE BONDS 2009 SERIES D									
E091D	88,904,026	12,070,463	0	100,974,489	72.6%	4.157%	307	80	3,182,135	3.15%
E099C	30,401,719	0	0	30,401,719	21.9%	5.503%	272	77	2,356,351	7.75%
E09DL	7,730,899	0	0	7,730,899	5.6%	4.602%	310	83	505,339	6.54%
	127,036,643	12,070,463	0	139,107,107	100.0%	4.476%	300	80	6,043,825	4.34%
121	MORTGAGE REVENUE BONDS 2010 SERIES A & B									
E0911	34,762,975	0	0	34,762,975	31.1%	4.237%	287	82	2,406,705	6.92%
E10A1	39,890,963	0	0	39,890,963	35.6%	4.509%	305	84	1,746,401	4.38%
E10AL	7,194,767	0	0	7,194,767	6.4%	5.672%	287	77	249,575	3.47%
E10B1	28,651,353	1,413,701	0	30,065,054	26.9%	5.012%	303	77	1,193,256	3.97%
	110,500,058	1,413,701	0	111,913,759	100.0%	4.634%	298	81	5,595,937	5.00%
122	MORTGAGE REVENUE BONDS 2011 SERIES A & B									
E0912	80,458,307	2,696,340	0	83,154,647	50.0%	3.466%	295	81	4,327,657	5.20%
E11A1	6,323,860	0	0	6,323,860	3.8%	4.812%	178	56	887,375	14.03%
E11A2	16,594,478	0	0	16,594,478	10.0%	5.547%	275	77	1,151,075	6.94%
E11AL	19,371,108	2,137,634	0	21,508,742	12.9%	4.633%	294	74	0	0.00%
E11B1	31,803,847	6,840,520	0	38,644,367	23.2%	4.070%	276	74	1,183,015	3.06%
	154,551,600	11,674,494	0	166,226,094	100.0%	4.016%	284	77	7,549,123	4.54%

DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

	<u>TOTAL PORTFOLIO</u>					<u>WEIGHTED AVERAGES</u>			<u>DELINQUENT</u>	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
210	<u>VETERANS COLLATERALIZED BONDS 2016 FIRST</u>									
C1611	26,452,925	178,618	0	26,631,543	53.1%	4.690%	269	82	1,950,000	7.32%
C1612	11,386,795	1,079,061	0	12,465,855	24.9%	3.856%	332	91	0	0.00%
C161C	11,058,292	0	0	11,058,292	22.0%	6.777%	272	79	1,204,957	10.90%
	48,898,012	1,257,679	0	50,155,691	100.0%	4.943%	285	84	3,154,957	6.29%
405	<u>GENERAL MORTGAGE REVENUE BONDS II 2012 SERIES A & B</u>									
GM12A	129,505,911	2,417,981	0	131,923,892	100.0%	4.455%	294	77	7,077,256	5.36%
	129,505,911	2,417,981	0	131,923,892	100.0%	4.455%	294	77	7,077,256	5.36%
406	<u>GENERAL MORTGAGE REVENUE BONDS 2016 SERIES A</u>									
GM16A	69,764,547	2,145,972	0	71,910,519	100.0%	4.430%	346	86	1,411,774	1.96%
	69,764,547	2,145,972	0	71,910,519	100.0%	4.430%	346	86	1,411,774	1.96%
501	<u>GOVERNMENTAL PURPOSE BONDS 1997 SERIES A</u>									
GP97A	15,251,019	0	0	15,251,019	100.0%	3.395%	180	80	0	0.00%
	15,251,019	0	0	15,251,019	100.0%	3.395%	180	80	0	0.00%
502	<u>GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D</u>									
GP011	11,152,528	1,659,674	0	12,812,202	6.1%	3.880%	305	78	108,683	0.85%
GP012	9,617,146	2,308,780	0	11,925,926	5.7%	3.835%	300	78	631,748	5.30%
GP013	15,979,803	4,919,942	0	20,899,745	10.0%	3.500%	307	80	629,278	3.01%
GP01C	86,445,412	34,125,794	0	120,571,206	57.5%	3.617%	284	76	4,696,082	3.89%
GP10B	1,900,326	1,141,634	0	3,041,960	1.5%	3.010%	307	83	110,465	3.63%
GP11B	5,631,577	2,423,523	0	8,055,100	3.8%	3.261%	311	83	239,849	2.98%
GPGM1	23,930,932	8,285,818	0	32,216,750	15.4%	2.904%	304	78	1,636,372	5.08%
	154,657,724	54,865,164	0	209,522,889	100.0%	3.501%	293	77	8,052,476	3.84%
602	<u>STATE CAPITAL PROJECT BONDS 2002 SERIES A</u>									
SC02A	41,054,804	0	0	41,054,804	100.0%	5.109%	250	68	2,039,143	4.97%
	41,054,804	0	0	41,054,804	100.0%	5.109%	250	68	2,039,143	4.97%
604	<u>STATE CAPITAL PROJECT BONDS 2007 SERIES A, B</u>									
SC07A	6,158,023	0	0	6,158,023	100.0%	5.734%	232	66	169,768	2.76%
	6,158,023	0	0	6,158,023	100.0%	5.734%	232	66	169,768	2.76%
605	<u>STATE CAPITAL PROJECT BONDS 2011 SERIES A</u>									
SC11A	83,159,987	0	0	83,159,987	100.0%	5.283%	252	69	3,616,169	4.35%
	83,159,987	0	0	83,159,987	100.0%	5.283%	252	69	3,616,169	4.35%
606	<u>STATE CAPITAL PROJECT BONDS 2012 SERIES A & B</u>									
SC12A	95,655,673	0	0	95,655,673	100.0%	5.397%	266	69	3,298,335	3.45%
	95,655,673	0	0	95,655,673	100.0%	5.397%	266	69	3,298,335	3.45%

ALASKA HOUSING FINANCE CORPORATION

As of: 2/28/2017

DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

	<u>TOTAL PORTFOLIO</u>					<u>WEIGHTED AVERAGES</u>			<u>DELINQUENT</u>	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
607	STATE CAPITAL PROJECT BONDS 2013 SERIES A & B									
SC13A	99,087,975	0	0	99,087,975	62.8%	5.223%	297	74	2,701,845	2.73%
SC13B	58,293,234	377,902	0	58,671,136	37.2%	3.782%	300	81	1,104,157	1.88%
	157,381,209	377,902	0	157,759,111	100.0%	4.687%	298	77	3,806,001	2.41%
608	STATE CAPITAL PROJECT BONDS 2014 SERIES A									
SC14A	106,755,709	0	0	106,755,709	100.0%	4.985%	288	73	5,066,918	4.75%
	106,755,709	0	0	106,755,709	100.0%	4.985%	288	73	5,066,918	4.75%
609	STATE CAPITAL PROJECT BONDS 2014 SERIES B									
SC14B	31,976,790	0	0	31,976,790	100.0%	5.289%	263	67	1,559,605	4.88%
	31,976,790	0	0	31,976,790	100.0%	5.289%	263	67	1,559,605	4.88%
610	STATE CAPITAL PROJECT BONDS 2014 SERIES C									
SC14C	167,580,728	0	0	167,580,728	100.0%	5.638%	376	76	843,389	0.50%
	167,580,728	0	0	167,580,728	100.0%	5.638%	376	76	843,389	0.50%
611	STATE CAPITAL PROJECT BONDS 2014 SERIES D									
SC14D	89,626,431	0	0	89,626,431	100.0%	4.954%	322	80	1,194,057	1.33%
	89,626,431	0	0	89,626,431	100.0%	4.954%	322	80	1,194,057	1.33%
612	STATE CAPITAL PROJECT BONDS 2015 SERIES A									
SC15A	122,692,445	0	0	122,692,445	100.0%	4.959%	278	76	6,090,882	4.96%
	122,692,445	0	0	122,692,445	100.0%	4.959%	278	76	6,090,882	4.96%
613	STATE CAPITAL PROJECT BONDS 2015 SERIES B									
SC15B	105,569,407	0	0	105,569,407	100.0%	5.156%	263	70	6,326,167	5.99%
	105,569,407	0	0	105,569,407	100.0%	5.156%	263	70	6,326,167	5.99%
614	STATE CAPITAL PROJECT BONDS 2015 SERIES C									
SC15C	61,816,053	0	0	61,816,053	100.0%	5.040%	276	76	1,533,532	2.48%
	61,816,053	0	0	61,816,053	100.0%	5.040%	276	76	1,533,532	2.48%
TOTAL	2,686,966,786	143,747,894	7,406,456	2,838,121,136	100.0%	4.620%	297	77	108,680,284	3.84%

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY LOAN PROGRAM

As of: **2/28/2017**

LOAN PROGRAM	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
TAXABLE	694,252,615	30,861,698	725,114,313	25.6%	4.223%	315	79	18,958,447	2.61%
TAX-EXEMPT FIRST-TIME HOMEBUYER	630,524,211	72,252,571	702,776,782	24.8%	4.472%	287	79	44,729,879	6.36%
RURAL	420,982,652	18,686,067	439,668,719	15.5%	4.261%	271	72	11,297,544	2.57%
TAXABLE FIRST-TIME HOMEBUYER	411,295,702	14,211,387	425,507,089	15.0%	4.295%	309	83	20,453,928	4.81%
MULTI-FAMILY/SPECIAL NEEDS	373,331,537	0	373,331,537	13.2%	6.566%	301	68	5,911,558	1.58%
VETERANS	97,670,826	5,705,262	103,376,088	3.7%	4.573%	276	82	4,540,538	4.39%
NON-CONFORMING II	51,384,780	1,968,551	53,353,330	1.9%	4.032%	328	82	1,874,221	3.51%
NON-CONFORMING I	4,513,733	62,358	4,576,090	0.2%	4.168%	281	65	768,945	16.80%
AHGLP 5% PROGRAM	2,969,097	0	2,969,097	0.1%	5.000%	98	37	139,376	4.69%
OTHER LOAN PROGRAM	41,633	0	41,633	0.0%	8.707%	28	17	5,847	14.04%
AHFC TOTAL	2,686,966,786	143,747,894	2,830,714,681	100.0%	4.620%	297	77	108,680,284	3.84%

ALASKA HOUSING FINANCE CORPORATION

As of: **2/28/2017**

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY PROPERTY TYPE

PROPERTY TYPE	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
SINGLE FAMILY RESIDENCE	1,913,564,741	111,617,867	2,025,182,608	71.5%	4.317%	296	79	88,675,476	4.38%
MULTI-PLEX	334,929,757	0	334,929,757	11.8%	6.727%	301	66	3,433,491	1.03%
CONDOMINIUM	259,993,833	23,331,336	283,325,169	10.0%	4.479%	293	79	11,631,832	4.11%
DUPLEX	139,632,402	7,507,991	147,140,393	5.2%	4.328%	301	77	3,735,493	2.54%
FOUR-PLEX	20,896,190	878,646	21,774,837	0.8%	4.381%	306	76	211,893	0.97%
TRI-PLEX	9,710,190	174,833	9,885,024	0.3%	4.241%	297	72	319,116	3.23%
MOBILE HOME TYPE I	8,082,591	237,219	8,319,810	0.3%	4.712%	261	71	672,983	8.09%
MOBILE HOME TYPE II	157,083	0	157,083	0.0%	4.677%	108	50	0	0.00%
AHFC TOTAL	2,686,966,786	143,747,894	2,830,714,681	100.0%	4.620%	297	77	108,680,284	3.84%

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY GEOGRAPHIC REGION

As of: 2/28/2017

GEOGRAPHIC REGION	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
ANCHORAGE	1,122,787,225	62,263,040	1,185,050,265	41.9%	4.643%	297	78	49,059,536	4.14%
WASILLA	219,614,855	14,472,871	234,087,726	8.3%	4.537%	294	80	15,472,205	6.61%
FAIRBANKS	186,274,691	11,044,741	197,319,432	7.0%	4.587%	293	77	8,029,517	4.07%
KETCHIKAN	101,237,291	5,787,144	107,024,435	3.8%	4.171%	295	75	765,677	0.72%
JUNEAU	102,122,808	4,808,075	106,930,883	3.8%	4.552%	297	75	3,582,715	3.35%
EAGLE RIVER	100,173,340	4,949,325	105,122,665	3.7%	4.303%	305	81	3,586,860	3.41%
SOLDOTNA	98,023,280	6,003,487	104,026,767	3.7%	4.034%	288	76	1,918,147	1.84%
PALMER	95,437,246	6,112,600	101,549,846	3.6%	4.705%	289	79	4,438,626	4.37%
KODIAK	82,489,955	3,503,280	85,993,235	3.0%	4.488%	272	74	2,635,800	3.07%
FORT WAINWRIGHT	73,362,571	0	73,362,571	2.6%	8.000%	494	80	0	0.00%
NORTH POLE	69,024,373	3,704,756	72,729,129	2.6%	4.580%	290	81	3,771,014	5.19%
KENAI	50,893,402	3,580,287	54,473,689	1.9%	4.292%	291	78	2,940,365	5.40%
HOMER	40,214,044	1,857,727	42,071,771	1.5%	4.218%	281	70	1,360,829	3.23%
OTHER SOUTHEAST	36,972,258	1,488,883	38,461,141	1.4%	4.482%	268	69	961,022	2.50%
PETERSBURG	34,372,234	1,498,621	35,870,855	1.3%	3.898%	265	70	393,707	1.10%
OTHER SOUTHCENTRAL	32,849,119	2,417,264	35,266,383	1.2%	4.432%	286	75	1,440,010	4.08%
CHUGIAK	24,988,425	1,591,218	26,579,644	0.9%	4.314%	309	80	427,881	1.61%
SITKA	22,228,697	1,174,188	23,402,885	0.8%	4.309%	312	75	416,883	1.78%
BETHEL	21,276,215	478,848	21,755,062	0.8%	5.199%	225	71	647,052	2.97%
OTHER NORTH	21,245,237	417,274	21,662,511	0.8%	5.004%	229	67	1,528,867	7.06%
NIKISKI	20,003,969	759,322	20,763,291	0.7%	4.228%	291	77	1,038,217	5.00%
STERLING	19,576,027	939,976	20,516,003	0.7%	4.169%	287	76	0	0.00%
OTHER KENAI PENNINSULA	18,668,633	905,443	19,574,076	0.7%	4.432%	274	72	708,541	3.62%
OTHER SOUTHWEST	17,879,344	751,059	18,630,403	0.7%	4.993%	247	65	567,195	3.04%
CORDOVA	15,629,746	770,658	16,400,404	0.6%	4.262%	287	74	248,964	1.52%
NOME	15,676,568	590,268	16,266,836	0.6%	4.623%	270	75	1,390,527	8.55%
SEWARD	14,160,853	697,123	14,857,976	0.5%	4.839%	278	71	968,570	6.52%
DELTA JUNCTION	9,866,343	551,620	10,417,963	0.4%	4.477%	275	74	229,617	2.20%
VALDEZ	10,289,479	118,378	10,407,856	0.4%	4.426%	278	76	0	0.00%
CRAIG	9,628,559	510,416	10,138,975	0.4%	4.118%	267	68	151,937	1.50%
AHFC TOTAL	2,686,966,786	143,747,894	2,830,714,681	100.0%	4.620%	297	77	108,680,284	3.84%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY MORTGAGE INSURANCE

 As of: **2/28/2017**

MORTGAGE INSURANCE	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
UNINSURED - LTV < 80	1,097,948,701	50,542,206	1,148,490,908	40.6%	4.900%	294	66	27,635,201	2.41%
FEDERALLY INSURED - FHA	262,257,158	17,709,708	279,966,865	9.9%	5.003%	257	79	28,935,119	10.34%
UNINSURED - LTV > 80 (RURAL)	263,808,662	8,382,545	272,191,207	9.6%	4.568%	285	80	5,059,718	1.86%
PMI - RADIAN GUARANTY	210,016,674	11,328,199	221,344,873	7.8%	4.058%	330	88	5,171,904	2.34%
FEDERALLY INSURED - VA	153,679,816	9,738,334	163,418,150	5.8%	4.681%	270	85	11,206,619	6.86%
PMI - CMG MORTGAGE INSURANCE	135,409,082	9,855,985	145,265,067	5.1%	4.175%	326	88	3,185,076	2.19%
FEDERALLY INSURED - HUD 184	133,632,814	7,068,550	140,701,364	5.0%	4.316%	302	88	11,477,107	8.16%
FEDERALLY INSURED - RD	128,739,210	11,119,699	139,858,909	4.9%	4.445%	283	87	9,346,357	6.68%
PMI - ESSENT GUARANTY	102,140,932	6,733,005	108,873,938	3.8%	4.054%	342	90	2,303,272	2.12%
PMI - MORTGAGE GUARANTY	99,756,156	5,497,883	105,254,039	3.7%	4.076%	334	89	2,074,931	1.97%
PMI - UNITED GUARANTY	56,446,936	2,625,261	59,072,197	2.1%	4.113%	335	90	354,791	0.60%
PMI - GENWORTH GE	36,306,419	2,621,046	38,927,465	1.4%	4.106%	330	89	1,300,958	3.34%
PMI - PMI MORTGAGE INSURANCE	4,851,532	415,768	5,267,300	0.2%	4.872%	275	76	629,230	11.95%
PMI - NATIONAL MORTGAGE INSUR	1,227,506	66,892	1,294,398	0.0%	4.311%	350	85	0	0.00%
PMI - COMMONWEALTH	691,926	37,768	729,694	0.0%	5.150%	279	80	0	0.00%
UNINSURED - SERVICER INDEMNIFIED	53,262	5,046	58,308	0.0%	6.052%	150	48	0	0.00%
AHFC TOTAL	2,686,966,786	143,747,894	2,830,714,681	100.0%	4.620%	297	77	108,680,284	3.84%

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY SELLER SERVICER

As of: 2/28/2017

SELLER SERVICER	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
WELLS FARGO MORTGAGE	914,241,219	50,621,274	964,862,493	34.1%	4.598%	279	77	62,559,481	6.48%
ALASKA USA FCU	610,052,649	40,277,778	650,330,427	23.0%	4.450%	295	80	22,832,074	3.51%
FIRST NATIONAL BANK OF AK	368,024,472	14,706,502	382,730,975	13.5%	5.072%	277	71	11,038,216	2.88%
NORTHRIM BANK	264,742,129	16,125,579	280,867,708	9.9%	4.303%	334	83	3,488,800	1.24%
FIRST BANK	156,920,205	7,299,191	164,219,396	5.8%	3.989%	298	75	563,792	0.34%
COMMERCIAL LOANS	88,613,590	0	88,613,590	3.1%	7.207%	440	80	0	0.00%
DENALI FEDERAL CREDIT UNION	69,999,489	4,363,684	74,363,173	2.6%	4.053%	326	85	1,828,402	2.46%
MT. MCKINLEY MUTUAL SAVINGS	63,100,469	3,576,118	66,676,586	2.4%	4.250%	300	78	1,984,510	2.98%
SPIRIT OF ALASKA FCU	45,124,335	2,477,902	47,602,236	1.7%	4.390%	295	80	1,553,824	3.26%
AHFC (SUBSERVICED BY FNBA)	34,911,847	372,725	35,284,573	1.2%	5.407%	330	58	281,912	0.80%
DENALI STATE BANK	29,466,183	1,769,002	31,235,184	1.1%	4.331%	295	79	1,427,822	4.57%
KODIAK ISLAND HA	24,695,344	747,186	25,442,531	0.9%	4.290%	268	70	940,749	3.70%
MATANUSKA VALLEY FCU	5,131,269	416,494	5,547,764	0.2%	4.043%	335	75	0	0.00%
GUILD MORTGAGE	4,698,062	531,778	5,229,840	0.2%	4.077%	346	86	0	0.00%
TONGASS FCU	2,733,675	185,375	2,919,050	0.1%	4.201%	323	81	0	0.00%
ANCHORAGE NEIGHBORHOOD HSG	2,245,714	206,606	2,452,321	0.1%	3.853%	340	76	0	0.00%
TLINGIT-HAIDA HA	1,575,477	70,700	1,646,177	0.1%	4.657%	224	61	180,701	10.98%
PRIMARY RESIDENTIAL MORTGAGE	350,413	0	350,413	0.0%	4.125%	358	95	0	0.00%
CORNERSTONE HOME LENDING	340,244	0	340,244	0.0%	3.594%	357	82	0	0.00%
AHFC TOTAL	2,686,966,786	143,747,894	2,830,714,681	100.0%	4.620%	297	77	108,680,284	3.84%

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY BOND INDENTURE

As of: **2/28/2017**

BOND INDENTURE	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
STATE CAPITAL PROJECT BONDS II	939,054,445	377,902	939,432,347	33.2%	5.120%	301	75	29,718,888	3.16%
HOME MORTGAGE REVENUE BONDS	726,697,967	50,105,533	776,803,500	27.4%	4.625%	295	79	38,622,186	4.97%
MORTGAGE REVENUE BONDS	265,051,659	13,088,195	278,139,854	9.8%	4.265%	290	79	13,145,060	4.73%
AHFC GENERAL FUND	207,712,687	19,489,469	227,202,156	8.0%	3.811%	322	81	1,672,605	0.74%
GOVERNMENTAL PURPOSE BONDS	169,908,744	54,865,164	224,773,908	7.9%	3.494%	285	77	8,052,476	3.58%
GENERAL MORTGAGE REVENUE BONDS II	199,270,458	4,563,953	203,834,411	7.2%	4.446%	312	81	8,489,030	4.16%
STATE CAPITAL PROJECT BONDS	130,372,814	0	130,372,814	4.6%	5.250%	251	69	5,825,081	4.47%
COLLATERALIZED VETERANS BONDS	48,898,012	1,257,679	50,155,691	1.8%	4.943%	285	84	3,154,957	6.29%
AHFC TOTAL	2,686,966,786	143,747,894	2,830,714,681	100.0%	4.620%	297	77	108,680,284	3.84%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC SUMMARY OF MORTGAGE AND LOAN ACTIVITY

 As of: **2/28/2017**

	FY 2014	FY 2015	FY 2016	FY 2017 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	529,479,673	530,209,912	542,667,078	293,011,128	22,515,278
MORTGAGE AND LOAN COMMITMENTS	522,443,223	520,295,107	516,199,088	282,203,926	18,932,816
MORTGAGE AND LOAN PURCHASES	544,335,872	463,127,992	491,727,309	322,165,115	30,838,634
MORTGAGE AND LOAN PAYOFFS	219,206,635	240,116,152	235,978,891	191,806,993	14,096,081
MORTGAGE AND LOAN FORECLOSURES	15,534,178	14,122,693	8,040,474	6,263,751	308,872

MORTGAGE PURCHASE STATISTICS:

AVERAGE PURCHASE PRICE	301,577	282,988	301,489	333,751	321,701
WEIGHTED AVERAGE INTEREST RATE	4.520%	4.088%	4.001%	4.065%	3.866%
WEIGHTED AVERAGE BEGINNING TERM	357	346	347	355	346
WEIGHTED AVERAGE LOAN-TO-VALUE	9	2	2	8	9
FHA INSURANCE %	3.7%	3.4%	4.1%	3.9%	2.1%
VA INSURANCE %	4.9%	2.5%	2.2%	2.7%	2.1%
RD INSURANCE %	4.1%	3.1%	1.8%	1.7%	1.8%
HUD 184 INSURANCE %	6.6%	3.2%	1.5%	1.3%	0.8%
PRIMARY MORTGAGE INSURANCE %	32.8%	45.8%	41.8%	38.1%	37.0%
CONVENTIONAL UNINSURED %	48.0%	42.0%	48.6%	52.3%	56.1%
SINGLE FAMILY (1-4 UNIT) %	86.6%	94.0%	91.8%	85.0%	97.6%
MULTI FAMILY (>4 UNIT) %	13.4%	6.0%	8.2%	15.0%	2.4%
ANCHORAGE %	42.1%	46.6%	46.4%	43.1%	45.0%
OTHER ALASKAN CITY %	57.9%	53.4%	53.6%	56.9%	55.0%
WELLS FARGO %	40.3%	40.0%	12.4%	1.1%	0.0%
OTHER SELLER SERVICER %	59.7%	60.0%	87.6%	98.9%	100.0%
STREAMLINE REFINANCE %	2.7%	1.6%	1.7%	1.8%	3.4%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **2/28/2017**

TAXABLE	FY 2014	FY 2015	FY 2016	FY 2017 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	171,484,941	201,484,691	211,202,838	107,642,218	8,290,399
MORTGAGE AND LOAN COMMITMENTS	171,336,230	201,484,691	211,202,838	107,397,671	7,758,587
MORTGAGE AND LOAN PURCHASES	159,039,155	173,331,786	197,104,079	108,845,684	10,780,011
MORTGAGE AND LOAN PAYOFFS	37,078,071	43,878,032	59,202,135	50,290,291	3,373,487
MORTGAGE AND LOAN FORECLOSURES	800,671	817,628	1,091,880	313,077	85,847

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	29.2%	37.4%	40.1%	33.8%	35.0%
AVERAGE PURCHASE PRICE	329,964	331,708	337,307	332,937	299,181
WEIGHTED AVERAGE INTEREST RATE	4.239%	4.052%	3.908%	3.674%	4.011%
WEIGHTED AVERAGE BEGINNING TERM	352	350	350	355	343
WEIGHTED AVERAGE LOAN-TO-VALUE	1	1	1	1	1
FHA INSURANCE %	2.5%	1.5%	2.0%	1.6%	2.1%
VA INSURANCE %	0.3%	1.6%	1.4%	3.0%	1.1%
RD INSURANCE %	0.9%	0.6%	0.5%	0.1%	0.0%
HUD 184 INSURANCE %	7.5%	2.2%	0.4%	0.5%	0.0%
PRIMARY MORTGAGE INSURANCE %	45.7%	55.2%	50.5%	52.0%	47.4%
CONVENTIONAL UNINSURED %	43.0%	38.9%	45.2%	42.7%	49.3%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	53.2%	52.6%	50.7%	50.4%	57.3%
OTHER ALASKAN CITY %	46.8%	47.4%	49.3%	49.6%	42.7%
WELLS FARGO %	51.4%	49.2%	15.6%	0.4%	0.0%
OTHER SELLER SERVICER %	48.6%	50.8%	84.4%	99.6%	100.0%
STREAMLINE REFINANCE %	1.7%	0.8%	1.6%	0.9%	0.0%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **2/28/2017**

TAX-EXEMPT FIRST-TIME HOMEBUYER	FY 2014	FY 2015	FY 2016	FY 2017 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	109,283,140	77,775,609	72,889,236	47,889,270	4,483,682
MORTGAGE AND LOAN COMMITMENTS	109,881,772	77,775,609	72,878,577	48,159,279	4,483,682
MORTGAGE AND LOAN PURCHASES	110,053,896	79,386,505	71,374,764	49,951,881	4,362,042
MORTGAGE AND LOAN PAYOFFS	70,270,175	72,597,611	64,633,068	47,455,768	2,926,264
MORTGAGE AND LOAN FORECLOSURES	8,098,646	4,952,649	5,164,144	2,865,827	223,025

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	20.2%	17.1%	14.5%	15.5%	14.1%
AVERAGE PURCHASE PRICE	202,342	202,685	205,307	217,349	231,260
WEIGHTED AVERAGE INTEREST RATE	3.854%	3.683%	3.584%	3.234%	3.487%
WEIGHTED AVERAGE BEGINNING TERM	358	357	360	360	360
WEIGHTED AVERAGE LOAN-TO-VALUE	1	1	1	1	1
FHA INSURANCE %	7.4%	3.6%	4.6%	5.4%	6.7%
VA INSURANCE %	5.6%	1.6%	2.7%	0.8%	0.0%
RD INSURANCE %	14.1%	9.2%	7.0%	7.6%	8.1%
HUD 184 INSURANCE %	10.6%	6.0%	4.6%	3.6%	0.0%
PRIMARY MORTGAGE INSURANCE %	33.8%	50.9%	45.9%	48.0%	32.7%
CONVENTIONAL UNINSURED %	28.4%	28.8%	35.2%	34.6%	52.5%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	55.4%	57.4%	62.2%	62.4%	73.9%
OTHER ALASKAN CITY %	44.6%	42.6%	37.8%	37.6%	26.1%
WELLS FARGO %	51.6%	45.8%	12.1%	2.0%	0.0%
OTHER SELLER SERVICER %	48.4%	54.2%	87.9%	98.0%	100.0%
STREAMLINE REFINANCE %	1.7%	0.7%	0.2%	0.5%	1.3%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **2/28/2017**

MULTI-FAMILY/SPECIAL NEEDS	FY 2014	FY 2015	FY 2016	FY 2017 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	46,526,150	46,885,700	75,192,112	32,958,300	3,453,050
MORTGAGE AND LOAN COMMITMENTS	38,941,000	40,865,700	46,982,702	23,117,210	502,400
MORTGAGE AND LOAN PURCHASES	77,941,850	31,515,700	42,161,152	49,636,760	730,000
MORTGAGE AND LOAN PAYOFFS	14,524,869	18,951,041	10,247,173	20,268,494	1,700,535
MORTGAGE AND LOAN FORECLOSURES	457,199	2,934,570	438,583	1,132,925	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	14.3%	6.8%	8.6%	15.4%	2.4%
AVERAGE PURCHASE PRICE	2,219,202	743,545	833,324	2,433,389	730,000
WEIGHTED AVERAGE INTEREST RATE	7.243%	6.067%	6.029%	6.804%	5.750%
WEIGHTED AVERAGE BEGINNING TERM	406	289	299	371	120
WEIGHTED AVERAGE LOAN-TO-VALUE	52	7	5	39	1
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
CONVENTIONAL UNINSURED %	100.0%	100.0%	100.0%	100.0%	100.0%
SINGLE FAMILY (1-4 UNIT) %	8.9%	14.2%	10.6%	4.1%	0.0%
MULTI FAMILY (>4 UNIT) %	91.1%	85.8%	89.4%	95.9%	100.0%
ANCHORAGE %	21.3%	71.8%	67.8%	44.6%	0.0%
OTHER ALASKAN CITY %	78.7%	28.2%	32.2%	55.4%	100.0%
WELLS FARGO %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	100.0%	100.0%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	0.0%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **2/28/2017**

TAXABLE FIRST-TIME HOMEBUYER	FY 2014	FY 2015	FY 2016	FY 2017 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	102,718,183	96,814,863	77,671,171	42,551,210	3,145,596
MORTGAGE AND LOAN COMMITMENTS	102,042,307	96,814,863	77,671,171	42,551,210	3,145,596
MORTGAGE AND LOAN PURCHASES	94,931,295	93,777,952	83,164,539	45,229,588	6,366,263
MORTGAGE AND LOAN PAYOFFS	30,589,401	32,957,544	34,001,548	24,339,402	1,825,198
MORTGAGE AND LOAN FORECLOSURES	1,787,097	2,063,752	159,016	501,204	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	17.4%	20.2%	16.9%	14.0%	20.6%
AVERAGE PURCHASE PRICE	274,270	275,307	278,534	302,140	389,826
WEIGHTED AVERAGE INTEREST RATE	4.172%	3.968%	3.810%	3.573%	3.910%
WEIGHTED AVERAGE BEGINNING TERM	352	356	354	357	353
WEIGHTED AVERAGE LOAN-TO-VALUE	1	1	1	1	1
FHA INSURANCE %	6.5%	5.8%	7.1%	3.9%	0.0%
VA INSURANCE %	2.2%	0.6%	0.9%	1.3%	0.0%
RD INSURANCE %	2.1%	2.2%	1.0%	1.8%	0.0%
HUD 184 INSURANCE %	11.9%	5.4%	2.3%	4.0%	4.0%
PRIMARY MORTGAGE INSURANCE %	55.2%	65.2%	66.2%	57.4%	44.9%
CONVENTIONAL UNINSURED %	22.1%	20.8%	22.5%	31.7%	51.1%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	52.0%	54.1%	50.7%	55.0%	59.7%
OTHER ALASKAN CITY %	48.0%	45.9%	49.3%	45.0%	40.3%
WELLS FARGO %	48.9%	40.5%	15.0%	0.3%	0.0%
OTHER SELLER SERVICER %	51.1%	59.5%	85.0%	99.7%	100.0%
STREAMLINE REFINANCE %	1.7%	0.0%	1.2%	0.9%	0.0%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **2/28/2017**

RURAL	FY 2014	FY 2015	FY 2016	FY 2017 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	56,678,097	67,353,349	64,071,778	36,237,178	1,921,684
MORTGAGE AND LOAN COMMITMENTS	57,721,460	67,353,349	64,071,778	36,237,178	1,921,684
MORTGAGE AND LOAN PURCHASES	56,555,146	58,246,746	58,014,512	40,781,695	4,078,457
MORTGAGE AND LOAN PAYOFFS	39,300,251	48,760,265	48,792,836	34,452,024	2,655,587
MORTGAGE AND LOAN FORECLOSURES	1,556,807	1,546,881	793,704	502,612	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	10.4%	12.6%	11.8%	12.7%	13.2%
AVERAGE PURCHASE PRICE	237,393	243,497	260,331	278,077	276,487
WEIGHTED AVERAGE INTEREST RATE	3.912%	3.941%	3.839%	3.678%	3.974%
WEIGHTED AVERAGE BEGINNING TERM	324	338	338	342	344
WEIGHTED AVERAGE LOAN-TO-VALUE	1	1	1	1	1
FHA INSURANCE %	0.5%	1.7%	0.0%	1.0%	0.0%
VA INSURANCE %	1.3%	0.3%	1.1%	0.6%	0.0%
RD INSURANCE %	4.2%	5.8%	2.3%	1.3%	5.0%
HUD 184 INSURANCE %	0.6%	1.7%	2.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	5.1%	10.7%	8.5%	15.1%	0.0%
CONVENTIONAL UNINSURED %	88.2%	79.8%	86.0%	82.1%	95.0%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER ALASKAN CITY %	100.0%	100.0%	100.0%	100.0%	100.0%
WELLS FARGO %	24.0%	35.7%	11.2%	4.9%	0.0%
OTHER SELLER SERVICER %	76.0%	64.3%	88.8%	95.1%	100.0%
STREAMLINE REFINANCE %	13.6%	8.8%	6.6%	10.3%	24.4%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **2/28/2017**

NON-CONFORMING	FY 2014	FY 2015	FY 2016	FY 2017 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	17,439,844	15,839,016	18,136,826	7,861,698	203,250
MORTGAGE AND LOAN COMMITMENTS	17,439,844	15,510,066	18,465,776	7,533,724	203,250
MORTGAGE AND LOAN PURCHASES	20,265,620	11,751,435	18,713,504	9,920,559	831,680
MORTGAGE AND LOAN PAYOFFS	1,562,571	1,601,082	2,890,462	2,207,972	347,670
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	3.7%	2.5%	3.8%	3.1%	2.7%
AVERAGE PURCHASE PRICE	379,238	324,893	336,029	364,523	294,267
WEIGHTED AVERAGE INTEREST RATE	4.138%	4.066%	3.905%	3.710%	4.107%
WEIGHTED AVERAGE BEGINNING TERM	336	353	358	351	360
WEIGHTED AVERAGE LOAN-TO-VALUE	1	1	1	1	1
FHA INSURANCE %	0.9%	3.1%	5.1%	1.5%	0.0%
VA INSURANCE %	8.6%	10.3%	0.6%	0.0%	0.0%
RD INSURANCE %	1.6%	1.6%	3.4%	0.0%	0.0%
HUD 184 INSURANCE %	3.3%	3.3%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	38.0%	41.9%	43.9%	52.5%	59.5%
CONVENTIONAL UNINSURED %	47.7%	39.8%	46.9%	46.0%	40.5%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	36.7%	26.3%	39.9%	40.1%	81.6%
OTHER ALASKAN CITY %	63.3%	73.7%	60.1%	59.9%	18.4%
WELLS FARGO %	53.1%	27.5%	7.9%	0.0%	0.0%
OTHER SELLER SERVICER %	46.9%	72.5%	92.1%	100.0%	100.0%
STREAMLINE REFINANCE %	1.7%	0.0%	0.0%	0.0%	0.0%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **2/28/2017**

CLOSING COST ASSISTANCE	FY 2014	FY 2015	FY 2016	FY 2017 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	1,659,902	4,469,730	5,871,598	6,637,161	615,524
MORTGAGE AND LOAN COMMITMENTS	1,659,902	4,469,730	5,871,598	6,637,161	615,524
MORTGAGE AND LOAN PURCHASES	1,657,367	3,854,339	6,452,214	6,478,524	660,681
MORTGAGE AND LOAN PAYOFFS	0	0	0	0	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	0.3%	0.8%	1.3%	2.0%	2.1%
AVERAGE PURCHASE PRICE	186,311	217,700	262,542	252,979	331,500
WEIGHTED AVERAGE INTEREST RATE	4.630%	4.304%	4.238%	3.943%	4.506%
WEIGHTED AVERAGE BEGINNING TERM	360	360	360	360	360
WEIGHTED AVERAGE LOAN-TO-VALUE	1	1	1	1	1
FHA INSURANCE %	80.0%	88.3%	91.6%	87.8%	19.0%
VA INSURANCE %	0.0%	6.0%	4.7%	8.3%	81.0%
RD INSURANCE %	20.0%	5.7%	3.7%	4.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
CONVENTIONAL UNINSURED %	0.0%	0.0%	0.0%	0.0%	0.0%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	27.3%	5.1%	22.9%	10.2%	0.0%
OTHER ALASKAN CITY %	72.7%	94.9%	77.1%	89.8%	100.0%
WELLS FARGO %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	100.0%	100.0%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	0.0%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **2/28/2017**

VETERANS	FY 2014	FY 2015	FY 2016	FY 2017 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	15,874,205	8,777,801	10,635,016	5,502,593	302,093
MORTGAGE AND LOAN COMMITMENTS	15,874,205	8,777,801	10,635,016	5,502,593	302,093
MORTGAGE AND LOAN PURCHASES	18,086,759	7,077,431	7,042,102	4,501,714	0
MORTGAGE AND LOAN PAYOFFS	24,921,039	21,072,442	15,795,020	12,526,512	1,243,409
MORTGAGE AND LOAN FORECLOSURES	2,833,757	1,807,214	393,146	948,105	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	3.3%	1.5%	1.4%	1.4%	N/A
AVERAGE PURCHASE PRICE	349,580	292,695	369,088	376,045	N/A
WEIGHTED AVERAGE INTEREST RATE	3.929%	3.914%	3.835%	3.254%	N/A
WEIGHTED AVERAGE BEGINNING TERM	355	355	351	335	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	1	1	1	1	N/A
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
VA INSURANCE %	85.1%	78.1%	65.4%	78.3%	N/A
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
PRIMARY MORTGAGE INSURANCE %	2.8%	0.0%	13.7%	9.4%	N/A
CONVENTIONAL UNINSURED %	12.1%	21.9%	20.9%	12.3%	N/A
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	N/A
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	N/A
ANCHORAGE %	35.3%	15.9%	26.9%	0.0%	N/A
OTHER ALASKAN CITY %	64.7%	84.1%	73.1%	100.0%	N/A
WELLS FARGO %	56.6%	22.9%	19.9%	0.0%	N/A
OTHER SELLER SERVICER %	43.4%	77.1%	80.1%	100.0%	N/A
STREAMLINE REFINANCE %	2.9%	6.0%	2.9%	0.0%	N/A

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **2/28/2017**

LOANS TO SPONSORS	FY 2014	FY 2015	FY 2016	FY 2017 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	1,250,000	1,875,000	5,250,000	5,500,000	0
MORTGAGE AND LOAN COMMITMENTS	625,000	1,875,000	4,500,000	4,000,000	0
MORTGAGE AND LOAN PURCHASES	1,250,000	1,875,000	4,500,000	3,000,000	3,000,000
MORTGAGE AND LOAN PAYOFFS	0	0	0	0	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	0.2%	0.4%	0.9%	0.9%	9.7%
AVERAGE PURCHASE PRICE	625,000	625,000	1,500,000	1,500,000	1,500,000
WEIGHTED AVERAGE INTEREST RATE	0.000%	1.500%	3.000%	3.000%	3.000%
WEIGHTED AVERAGE BEGINNING TERM	360	244	372	372	372
WEIGHTED AVERAGE LOAN-TO-VALUE	41	54	80	80	80
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	50.0%	100.0%	66.7%	50.0%	50.0%
CONVENTIONAL UNINSURED %	50.0%	0.0%	33.3%	50.0%	50.0%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER ALASKAN CITY %	100.0%	100.0%	100.0%	100.0%	100.0%
WELLS FARGO %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	100.0%	100.0%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	0.0%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **2/28/2017**

ALASKA ENERGY EFFICIENCY	FY 2014	FY 2015	FY 2016	FY 2017 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	3,162,450	6,154,250	0	0	0
MORTGAGE AND LOAN COMMITMENTS	3,162,450	3,709,250	2,445,000	0	0
MORTGAGE AND LOAN PURCHASES	0	0	0	2,445,000	0
MORTGAGE AND LOAN PAYOFFS	0	0	0	0	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	N/A	N/A	N/A	0.8%	N/A
AVERAGE PURCHASE PRICE	N/A	N/A	N/A	2,445,000	N/A
WEIGHTED AVERAGE INTEREST RATE	N/A	N/A	N/A	3.625%	N/A
WEIGHTED AVERAGE BEGINNING TERM	N/A	N/A	N/A	180	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	N/A	N/A	N/A	80	N/A
FHA INSURANCE %	N/A	N/A	N/A	0.0%	N/A
VA INSURANCE %	N/A	N/A	N/A	0.0%	N/A
RD INSURANCE %	N/A	N/A	N/A	0.0%	N/A
HUD 184 INSURANCE %	N/A	N/A	N/A	0.0%	N/A
PRIMARY MORTGAGE INSURANCE %	N/A	N/A	N/A	100.0%	N/A
CONVENTIONAL UNINSURED %	N/A	N/A	N/A	0.0%	N/A
SINGLE FAMILY (1-4 UNIT) %	N/A	N/A	N/A	100.0%	N/A
MULTI FAMILY (>4 UNIT) %	N/A	N/A	N/A	0.0%	N/A
ANCHORAGE %	N/A	N/A	N/A	0.0%	N/A
OTHER ALASKAN CITY %	N/A	N/A	N/A	100.0%	N/A
WELLS FARGO %	N/A	N/A	N/A	0.0%	N/A
OTHER SELLER SERVICER %	N/A	N/A	N/A	100.0%	N/A
STREAMLINE REFINANCE %	N/A	N/A	N/A	0.0%	N/A

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **2/28/2017**

MF SOFT SECONDS	FY 2014	FY 2015	FY 2016	FY 2017 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	2,222,050	2,142,600	903,900	0	0
MORTGAGE AND LOAN COMMITMENTS	2,241,050	1,016,450	679,550	903,900	0
MORTGAGE AND LOAN PURCHASES	2,043,700	754,900	2,654,700	788,850	0
MORTGAGE AND LOAN PAYOFFS	0	0	0	0	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	0.4%	0.2%	0.5%	0.2%	N/A
AVERAGE PURCHASE PRICE	510,925	188,725	442,450	788,850	N/A
WEIGHTED AVERAGE INTEREST RATE	1.500%	1.500%	1.500%	1.500%	N/A
WEIGHTED AVERAGE BEGINNING TERM	360	360	360	360	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	0	0	10	0	N/A
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
PRIMARY MORTGAGE INSURANCE %	93.7%	91.6%	33.1%	0.0%	N/A
CONVENTIONAL UNINSURED %	6.3%	8.4%	66.9%	100.0%	N/A
SINGLE FAMILY (1-4 UNIT) %	6.3%	0.0%	0.0%	0.0%	N/A
MULTI FAMILY (>4 UNIT) %	93.7%	100.0%	100.0%	100.0%	N/A
ANCHORAGE %	95.3%	52.8%	69.0%	100.0%	N/A
OTHER ALASKAN CITY %	4.7%	47.2%	31.0%	0.0%	N/A
WELLS FARGO %	0.0%	0.0%	0.0%	0.0%	N/A
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	100.0%	N/A
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	N/A

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **2/28/2017**

OTHER LOAN PROGRAM	FY 2014	FY 2015	FY 2016	FY 2017 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	1,180,711	637,303	842,603	231,500	100,000
MORTGAGE AND LOAN COMMITMENTS	1,518,003	642,598	795,082	164,000	0
MORTGAGE AND LOAN PURCHASES	2,511,084	1,556,198	545,743	584,860	29,500
MORTGAGE AND LOAN PAYOFFS	960,259	298,135	416,649	266,530	23,931
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	0.5%	0.3%	0.1%	0.2%	0.1%
AVERAGE PURCHASE PRICE	93,003	97,262	41,980	48,738	29,500
WEIGHTED AVERAGE INTEREST RATE	5.683%	6.072%	5.109%	4.935%	3.375%
WEIGHTED AVERAGE BEGINNING TERM	178	192	133	175	174
WEIGHTED AVERAGE LOAN-TO-VALUE	68	72	59	44	0
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	100.0%	74.3%	57.9%	100.0%	100.0%
CONVENTIONAL UNINSURED %	0.0%	25.7%	42.1%	0.0%	0.0%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	54.4%	40.1%	38.8%	66.1%	0.0%
OTHER ALASKAN CITY %	45.6%	59.9%	61.2%	33.9%	100.0%
WELLS FARGO %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	100.0%	100.0%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	0.0%

AHFC SUMMARY OF BONDS OUTSTANDING

Summary by Program Indenture

As of: 2/28/2017

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)										
E021A	106	Home Mortgage Revenue Bonds, 2002 Series A	Exempt	5/16/2002	VRDO	2036	\$170,000,000	\$0	\$108,135,000	\$61,865,000
E071A	110	Home Mortgage Revenue Bonds, 2007 Series A	Exempt	5/31/2007	VRDO	2041	\$75,000,000	\$0	\$0	\$75,000,000
E071B	111	Home Mortgage Revenue Bonds, 2007 Series B	Exempt	5/31/2007	VRDO	2041	\$75,000,000	\$0	\$0	\$75,000,000
E071D	113	Home Mortgage Revenue Bonds, 2007 Series D	Exempt	5/31/2007	VRDO	2041	\$89,370,000	\$0	\$0	\$89,370,000
E091A	116	Home Mortgage Revenue Bonds, 2009 Series A	Exempt	5/28/2009	VRDO	2040	\$80,880,000	\$0	\$0	\$80,880,000
E091B	117	Home Mortgage Revenue Bonds, 2009 Series B	Exempt	5/28/2009	VRDO	2040	\$80,880,000	\$0	\$0	\$80,880,000
E091D	119	Home Mortgage Revenue Bonds, 2009 Series D	Exempt	8/26/2009	VRDO	2040	\$80,870,000	\$0	\$0	\$80,870,000
Home Mortgage Revenue Bonds (FTHB Program) Total							\$652,000,000	\$0	\$108,135,000	\$543,865,000
Mortgage Revenue Bonds (FTHB Program)										
E0911	121	Mortgage Revenue Bonds, 2009 Series A-1	Exempt	9/30/2010	3.362%	2041	\$64,350,000	\$0	\$18,070,000	\$46,280,000
E10A1	121	Mortgage Revenue Bonds, 2010 Series A	Exempt	9/30/2010	3.362%	2027	\$43,130,000	\$13,840,000	\$0	\$29,290,000
E10B1	121	Mortgage Revenue Bonds, 2010 Series B	Exempt	9/30/2010	3.362%	2040	\$35,680,000	\$4,610,000	\$0	\$31,070,000
E0912	122	Mortgage Revenue Bonds, 2009 Series A-2	Exempt	11/22/2011	2.532%	2041	\$128,750,000	\$0	\$44,810,000	\$83,940,000
E11A1	122	Mortgage Revenue Bonds, 2011 Series A	Taxable	11/22/2011	N/A	2026	\$28,945,000	\$280,000	\$26,380,000	\$2,285,000
E11B1	122	Mortgage Revenue Bonds, 2011 Series B	Exempt	11/22/2011	2.532%	2026	\$71,360,000	\$24,830,000	\$0	\$46,530,000
Mortgage Revenue Bonds (FTHB Program) Total							\$372,215,000	\$43,560,000	\$89,260,000	\$239,395,000
Collateralized Bonds (Veterans Mortgage Program)										
C0711	208	Veterans Collateralized Bonds, 2007 & 2008 First	Exempt	12/18/2007	5.023%	2038	\$57,885,000	\$7,490,000	\$38,810,000	\$11,585,000
C1611	210	Veterans Collateralized Bonds, 2016 First	Exempt	7/27/2016	2.578%	2037	\$32,150,000	\$0	\$0	\$32,150,000
C1612	210	Veterans Collateralized Bonds, 2016 Second	Exempt	7/27/2016	2.578%	2046	\$17,850,000	\$0	\$0	\$17,850,000
Collateralized Bonds (Veterans Mortgage Program) Total							\$107,885,000	\$7,490,000	\$38,810,000	\$61,585,000
General Mortgage Revenue Bonds II										
GM12A	405	General Mortgage Revenue Bonds II, 2012 Series A	Exempt	7/11/2012	3.653%	2040	\$145,890,000	\$12,885,000	\$15,105,000	\$117,900,000
GM16A	406	General Mortgage Revenue Bonds II, 2016 Series A	Exempt	8/24/2016	2.532%	2046	\$100,000,000	\$0	\$55,000	\$99,945,000
General Mortgage Revenue Bonds II Total							\$245,890,000	\$12,885,000	\$15,160,000	\$217,845,000

AHFC SUMMARY OF BONDS OUTSTANDING

Summary by Program Indenture

As of: 2/28/2017

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Governmental Purpose Bonds										
GP97A	501	Governmental Purpose Bonds, 1997 Series A	Exempt	12/3/1997	VRDO	2027	\$33,000,000	\$0	\$18,400,000	\$14,600,000
GP01A	502	Governmental Purpose Bonds, 2001 Series A	Exempt	8/2/2001	VRDO	2030	\$76,580,000	\$29,160,000	\$0	\$47,420,000
GP01B	502	Governmental Purpose Bonds, 2001 Series B	Exempt	8/2/2001	VRDO	2030	\$93,590,000	\$35,640,000	\$0	\$57,950,000
Governmental Purpose Bonds Total							\$203,170,000	\$64,800,000	\$18,400,000	\$119,970,000
State Capital Project Bonds										
SC02C	602	State Capital Project Bonds, 2002 Series C	Exempt	12/5/2002	VRDO	2022	\$60,250,000	\$25,340,000	\$0	\$34,910,000
SC07A	604	State Capital Project Bonds, 2007 Series A	Exempt	10/3/2007	4.139%	2027	\$42,415,000	\$14,880,000	\$0	\$27,535,000
SC07B	604	State Capital Project Bonds, 2007 Series B	Exempt	10/3/2007	4.139%	2029	\$53,110,000	\$14,175,000	\$0	\$38,935,000
SC11A	605	State Capital Project Bonds, 2011 Series A	Exempt	2/16/2011	4.333%	2027	\$105,185,000	\$32,820,000	\$0	\$72,365,000
State Capital Project Bonds Total							\$260,960,000	\$87,215,000	\$0	\$173,745,000
State Capital Project Bonds II										
SC12A	606	State Capital Project Bonds II, 2012 Series A	Exempt	10/17/2012	2.642%	2032	\$99,360,000	\$18,210,000	\$0	\$81,150,000
SC13A	607	State Capital Project Bonds II, 2013 Series A	Exempt	5/30/2013	2.553%	2032	\$86,765,000	\$0	\$0	\$86,765,000
SC13B	607	State Capital Project Bonds II, 2013 Series B	Taxable	5/2/2013	N/A	2043	\$50,000,000	\$0	\$0	\$50,000,000
SC14A	608	State Capital Project Bonds II, 2014 Series A	Exempt	1/15/2014	3.448%	2033	\$95,115,000	\$3,610,000	\$0	\$91,505,000
SC14B	609	State Capital Project Bonds II, 2014 Series B	Exempt	6/12/2014	2.682%	2029	\$29,285,000	\$1,685,000	\$0	\$27,600,000
SC14C	610	State Capital Project Bonds II, 2014 Series C	Taxable	8/27/2014	N/A	2029	\$140,000,000	\$0	\$0	\$140,000,000
SC14D	611	State Capital Project Bonds II, 2014 Series D	Exempt	11/6/2014	2.581%	2029	\$78,105,000	\$105,000	\$0	\$78,000,000
SC15A	612	State Capital Project Bonds II, 2015 Series A	Exempt	3/19/2015	2.324%	2030	\$111,535,000	\$4,550,000	\$0	\$106,985,000
SC15B	613	State Capital Project Bonds II, 2015 Series B	Exempt	6/30/2015	3.294%	2036	\$93,365,000	\$785,000	\$0	\$92,580,000
SC15C	614	State Capital Project Bonds II, 2015 Series C	Exempt	12/16/2015	2.682%	2035	\$55,620,000	\$485,000	\$0	\$55,135,000
State Capital Project Bonds II Total							\$839,150,000	\$29,430,000	\$0	\$809,720,000
Total AHFC Bonds and Notes							\$2,681,270,000	\$245,380,000	\$269,765,000	\$2,166,125,000
								Defeased Bonds (C0711/SC07A/SC07B)		\$49,580,000
Total AHFC Bonds w/o Defeased Bonds										\$2,116,545,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E021A	Home Mortgage Revenue Bonds, 2002 Series A			Exempt	Prog: 106	Yield: VRDO	Delivery: 5/16/2002	Underwriter: Lehman Brothers	S and P AA+/A-1	Moody's Aa2/VMIG1	Fitch AA+/WD
A1	011832PW6	2032	Jun	Serial	AMT	SWAP	50,000,000	0	11,695,000	38,305,000	
A2	011832PX4	2036	Dec	Serial	AMT	SWAP	120,000,000	0	96,440,000	23,560,000	
E021A Total							\$170,000,000	\$0	\$108,135,000	\$61,865,000	
E071A	Home Mortgage Revenue Bonds, 2007 Series A			Exempt	Prog: 110	Yield: VRDO	Delivery: 5/31/2007	Underwriter: Citigroup	AA+/NR	Aa2/VMIG1	AA+/F1
01170PBW5		2017	Jun	Sinker		Pre-Ulm	765,000	0	0	765,000	
01170PBW5		2017	Dec	Sinker		Pre-Ulm	780,000	0	0	780,000	
01170PBW5		2018	Jun	Sinker		Pre-Ulm	810,000	0	0	810,000	
01170PBW5		2018	Dec	Sinker		Pre-Ulm	830,000	0	0	830,000	
01170PBW5		2019	Jun	Sinker		Pre-Ulm	850,000	0	0	850,000	
01170PBW5		2019	Dec	Sinker		Pre-Ulm	870,000	0	0	870,000	
01170PBW5		2020	Jun	Sinker		Pre-Ulm	895,000	0	0	895,000	
01170PBW5		2020	Dec	Sinker		Pre-Ulm	915,000	0	0	915,000	
01170PBW5		2021	Jun	Sinker		Pre-Ulm	935,000	0	0	935,000	
01170PBW5		2021	Dec	Sinker		Pre-Ulm	960,000	0	0	960,000	
01170PBW5		2022	Jun	Sinker		Pre-Ulm	985,000	0	0	985,000	
01170PBW5		2022	Dec	Sinker		Pre-Ulm	1,010,000	0	0	1,010,000	
01170PBW5		2023	Jun	Sinker		Pre-Ulm	1,035,000	0	0	1,035,000	
01170PBW5		2023	Dec	Sinker		Pre-Ulm	1,060,000	0	0	1,060,000	
01170PBW5		2024	Jun	Sinker		Pre-Ulm	1,085,000	0	0	1,085,000	
01170PBW5		2024	Dec	Sinker		Pre-Ulm	1,115,000	0	0	1,115,000	
01170PBW5		2025	Jun	Sinker		Pre-Ulm	1,140,000	0	0	1,140,000	
01170PBW5		2025	Dec	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000	
01170PBW5		2026	Jun	Sinker		Pre-Ulm	1,200,000	0	0	1,200,000	
01170PBW5		2026	Dec	Sinker		Pre-Ulm	1,230,000	0	0	1,230,000	
01170PBW5		2027	Jun	Sinker		Pre-Ulm	1,265,000	0	0	1,265,000	
01170PBW5		2027	Dec	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000	
01170PBW5		2028	Jun	Sinker		Pre-Ulm	1,325,000	0	0	1,325,000	
01170PBW5		2028	Dec	Sinker		Pre-Ulm	1,360,000	0	0	1,360,000	
01170PBW5		2029	Jun	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000	
01170PBW5		2029	Dec	Sinker		Pre-Ulm	1,425,000	0	0	1,425,000	
01170PBW5		2030	Jun	Sinker		Pre-Ulm	1,465,000	0	0	1,465,000	
01170PBW5		2030	Dec	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000	
01170PBW5		2031	Jun	Sinker		Pre-Ulm	1,535,000	0	0	1,535,000	
01170PBW5		2031	Dec	Sinker		Pre-Ulm	1,575,000	0	0	1,575,000	
01170PBW5		2032	Jun	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000	
01170PBW5		2032	Dec	Sinker		Pre-Ulm	1,655,000	0	0	1,655,000	
01170PBW5		2033	Jun	Sinker		Pre-Ulm	1,695,000	0	0	1,695,000	
01170PBW5		2033	Dec	Sinker		Pre-Ulm	1,740,000	0	0	1,740,000	
01170PBW5		2034	Jun	Sinker		Pre-Ulm	1,780,000	0	0	1,780,000	
01170PBW5		2034	Dec	Sinker		Pre-Ulm	1,825,000	0	0	1,825,000	
01170PBW5		2035	Jun	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000	
01170PBW5		2035	Dec	Sinker		Pre-Ulm	1,920,000	0	0	1,920,000	
01170PBW5		2036	Jun	Sinker		Pre-Ulm	1,970,000	0	0	1,970,000	
01170PBW5		2036	Dec	Sinker		Pre-Ulm	2,020,000	0	0	2,020,000	
01170PBW5		2037	Jun	Sinker		Pre-Ulm	2,070,000	0	0	2,070,000	
01170PBW5		2037	Dec	Sinker		Pre-Ulm	2,115,000	0	0	2,115,000	
01170PBW5		2038	Jun	Sinker		Pre-Ulm	2,175,000	0	0	2,175,000	
01170PBW5		2038	Dec	Sinker		Pre-Ulm	2,225,000	0	0	2,225,000	
01170PBW5		2039	Jun	Sinker		Pre-Ulm	2,280,000	0	0	2,280,000	
01170PBW5		2039	Dec	Sinker		Pre-Ulm	2,340,000	0	0	2,340,000	
01170PBW5		2040	Jun	Sinker		Pre-Ulm	2,395,000	0	0	2,395,000	
01170PBW5		2040	Dec	Sinker		Pre-Ulm	2,455,000	0	0	2,455,000	
01170PBW5		2041	Jun	Sinker		Pre-Ulm	2,515,000	0	0	2,515,000	
01170PBW5		2041	Dec	Term		Pre-Ulm	2,580,000	0	0	2,580,000	
E071A Total							\$75,000,000	\$0	\$0	\$75,000,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E071B	Home Mortgage Revenue Bonds, 2007 Series B			Exempt	Prog: 111	Yield: VRDO	Delivery: 5/31/2007	Underwriter: Goldman Sachs	S and P	Moody's	Fitch
									AA+/NR	Aa2/VMIG1	AA+/F1
01170PBV7		2017	Jun	Sinker		Pre-Ulm	765,000	0	0	765,000	
01170PBV7		2017	Dec	Sinker		Pre-Ulm	780,000	0	0	780,000	
01170PBV7		2018	Jun	Sinker		Pre-Ulm	810,000	0	0	810,000	
01170PBV7		2018	Dec	Sinker		Pre-Ulm	830,000	0	0	830,000	
01170PBV7		2019	Jun	Sinker		Pre-Ulm	850,000	0	0	850,000	
01170PBV7		2019	Dec	Sinker		Pre-Ulm	870,000	0	0	870,000	
01170PBV7		2020	Jun	Sinker		Pre-Ulm	895,000	0	0	895,000	
01170PBV7		2020	Dec	Sinker		Pre-Ulm	915,000	0	0	915,000	
01170PBV7		2021	Jun	Sinker		Pre-Ulm	935,000	0	0	935,000	
01170PBV7		2021	Dec	Sinker		Pre-Ulm	960,000	0	0	960,000	
01170PBV7		2022	Jun	Sinker		Pre-Ulm	985,000	0	0	985,000	
01170PBV7		2022	Dec	Sinker		Pre-Ulm	1,010,000	0	0	1,010,000	
01170PBV7		2023	Jun	Sinker		Pre-Ulm	1,035,000	0	0	1,035,000	
01170PBV7		2023	Dec	Sinker		Pre-Ulm	1,060,000	0	0	1,060,000	
01170PBV7		2024	Jun	Sinker		Pre-Ulm	1,085,000	0	0	1,085,000	
01170PBV7		2024	Dec	Sinker		Pre-Ulm	1,115,000	0	0	1,115,000	
01170PBV7		2025	Jun	Sinker		Pre-Ulm	1,140,000	0	0	1,140,000	
01170PBV7		2025	Dec	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000	
01170PBV7		2026	Jun	Sinker		Pre-Ulm	1,200,000	0	0	1,200,000	
01170PBV7		2026	Dec	Sinker		Pre-Ulm	1,230,000	0	0	1,230,000	
01170PBV7		2027	Jun	Sinker		Pre-Ulm	1,265,000	0	0	1,265,000	
01170PBV7		2027	Dec	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000	
01170PBV7		2028	Jun	Sinker		Pre-Ulm	1,325,000	0	0	1,325,000	
01170PBV7		2028	Dec	Sinker		Pre-Ulm	1,360,000	0	0	1,360,000	
01170PBV7		2029	Jun	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000	
01170PBV7		2029	Dec	Sinker		Pre-Ulm	1,425,000	0	0	1,425,000	
01170PBV7		2030	Jun	Sinker		Pre-Ulm	1,465,000	0	0	1,465,000	
01170PBV7		2030	Dec	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000	
01170PBV7		2031	Jun	Sinker		Pre-Ulm	1,535,000	0	0	1,535,000	
01170PBV7		2031	Dec	Sinker		Pre-Ulm	1,575,000	0	0	1,575,000	
01170PBV7		2032	Jun	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000	
01170PBV7		2032	Dec	Sinker		Pre-Ulm	1,655,000	0	0	1,655,000	
01170PBV7		2033	Jun	Sinker		Pre-Ulm	1,695,000	0	0	1,695,000	
01170PBV7		2033	Dec	Sinker		Pre-Ulm	1,740,000	0	0	1,740,000	
01170PBV7		2034	Jun	Sinker		Pre-Ulm	1,780,000	0	0	1,780,000	
01170PBV7		2034	Dec	Sinker		Pre-Ulm	1,825,000	0	0	1,825,000	
01170PBV7		2035	Jun	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000	
01170PBV7		2035	Dec	Sinker		Pre-Ulm	1,920,000	0	0	1,920,000	
01170PBV7		2036	Jun	Sinker		Pre-Ulm	1,970,000	0	0	1,970,000	
01170PBV7		2036	Dec	Sinker		Pre-Ulm	2,020,000	0	0	2,020,000	
01170PBV7		2037	Jun	Sinker		Pre-Ulm	2,070,000	0	0	2,070,000	
01170PBV7		2037	Dec	Sinker		Pre-Ulm	2,115,000	0	0	2,115,000	
01170PBV7		2038	Jun	Sinker		Pre-Ulm	2,175,000	0	0	2,175,000	
01170PBV7		2038	Dec	Sinker		Pre-Ulm	2,225,000	0	0	2,225,000	
01170PBV7		2039	Jun	Sinker		Pre-Ulm	2,280,000	0	0	2,280,000	
01170PBV7		2039	Dec	Sinker		Pre-Ulm	2,340,000	0	0	2,340,000	
01170PBV7		2040	Jun	Sinker		Pre-Ulm	2,395,000	0	0	2,395,000	
01170PBV7		2040	Dec	Sinker		Pre-Ulm	2,455,000	0	0	2,455,000	
01170PBV7		2041	Jun	Sinker		Pre-Ulm	2,515,000	0	0	2,515,000	
01170PBV7		2041	Dec	Term		Pre-Ulm	2,580,000	0	0	2,580,000	
						E071B Total	\$75,000,000	\$0	\$0	\$75,000,000	
E071D	Home Mortgage Revenue Bonds, 2007 Series D			Exempt	Prog: 113	Yield: VRDO	Delivery: 5/31/2007	Underwriter: Merrill Lynch	AA+/NR	Aa2/VMIG1	AA+/F1
01170PBX3		2017	Jun	Sinker		Pre-Ulm	925,000	0	0	925,000	
01170PBX3		2017	Dec	Sinker		Pre-Ulm	950,000	0	0	950,000	
01170PBX3		2018	Jun	Sinker		Pre-Ulm	960,000	0	0	960,000	
01170PBX3		2018	Dec	Sinker		Pre-Ulm	995,000	0	0	995,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E071D	Home Mortgage Revenue Bonds, 2007 Series D			Exempt	Prog: 113	Yield: VRDO	Delivery: 5/31/2007	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
									AA+/NR	Aa2/VMIG1	AA+/F1
01170PBX3		2019	Jun	Sinker		Pre-Ulm	1,005,000	0	0	1,005,000	
01170PBX3		2019	Dec	Sinker		Pre-Ulm	1,035,000	0	0	1,035,000	
01170PBX3		2020	Jun	Sinker		Pre-Ulm	1,060,000	0	0	1,060,000	
01170PBX3		2020	Dec	Sinker		Pre-Ulm	1,085,000	0	0	1,085,000	
01170PBX3		2021	Jun	Sinker		Pre-Ulm	1,115,000	0	0	1,115,000	
01170PBX3		2021	Dec	Sinker		Pre-Ulm	1,140,000	0	0	1,140,000	
01170PBX3		2022	Jun	Sinker		Pre-Ulm	1,180,000	0	0	1,180,000	
01170PBX3		2022	Dec	Sinker		Pre-Ulm	1,200,000	0	0	1,200,000	
01170PBX3		2023	Jun	Sinker		Pre-Ulm	1,240,000	0	0	1,240,000	
01170PBX3		2023	Dec	Sinker		Pre-Ulm	1,260,000	0	0	1,260,000	
01170PBX3		2024	Jun	Sinker		Pre-Ulm	1,295,000	0	0	1,295,000	
01170PBX3		2024	Dec	Sinker		Pre-Ulm	1,330,000	0	0	1,330,000	
01170PBX3		2025	Jun	Sinker		Pre-Ulm	1,365,000	0	0	1,365,000	
01170PBX3		2025	Dec	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000	
01170PBX3		2026	Jun	Sinker		Pre-Ulm	1,435,000	0	0	1,435,000	
01170PBX3		2026	Dec	Sinker		Pre-Ulm	1,465,000	0	0	1,465,000	
01170PBX3		2027	Jun	Sinker		Pre-Ulm	1,505,000	0	0	1,505,000	
01170PBX3		2027	Dec	Sinker		Pre-Ulm	1,545,000	0	0	1,545,000	
01170PBX3		2028	Jun	Sinker		Pre-Ulm	1,580,000	0	0	1,580,000	
01170PBX3		2028	Dec	Sinker		Pre-Ulm	1,615,000	0	0	1,615,000	
01170PBX3		2029	Jun	Sinker		Pre-Ulm	1,660,000	0	0	1,660,000	
01170PBX3		2029	Dec	Sinker		Pre-Ulm	1,695,000	0	0	1,695,000	
01170PBX3		2030	Jun	Sinker		Pre-Ulm	1,740,000	0	0	1,740,000	
01170PBX3		2030	Dec	Sinker		Pre-Ulm	1,785,000	0	0	1,785,000	
01170PBX3		2031	Jun	Sinker		Pre-Ulm	1,830,000	0	0	1,830,000	
01170PBX3		2031	Dec	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000	
01170PBX3		2032	Jun	Sinker		Pre-Ulm	1,925,000	0	0	1,925,000	
01170PBX3		2032	Dec	Sinker		Pre-Ulm	1,975,000	0	0	1,975,000	
01170PBX3		2033	Jun	Sinker		Pre-Ulm	2,025,000	0	0	2,025,000	
01170PBX3		2033	Dec	Sinker		Pre-Ulm	2,075,000	0	0	2,075,000	
01170PBX3		2034	Jun	Sinker		Pre-Ulm	2,120,000	0	0	2,120,000	
01170PBX3		2034	Dec	Sinker		Pre-Ulm	2,170,000	0	0	2,170,000	
01170PBX3		2035	Jun	Sinker		Pre-Ulm	2,235,000	0	0	2,235,000	
01170PBX3		2035	Dec	Sinker		Pre-Ulm	2,285,000	0	0	2,285,000	
01170PBX3		2036	Jun	Sinker		Pre-Ulm	2,340,000	0	0	2,340,000	
01170PBX3		2036	Dec	Sinker		Pre-Ulm	2,400,000	0	0	2,400,000	
01170PBX3		2037	Jun	Sinker		Pre-Ulm	2,460,000	0	0	2,460,000	
01170PBX3		2037	Dec	Sinker		Pre-Ulm	2,525,000	0	0	2,525,000	
01170PBX3		2038	Jun	Sinker		Pre-Ulm	2,585,000	0	0	2,585,000	
01170PBX3		2038	Dec	Sinker		Pre-Ulm	2,645,000	0	0	2,645,000	
01170PBX3		2039	Jun	Sinker		Pre-Ulm	2,710,000	0	0	2,710,000	
01170PBX3		2039	Dec	Sinker		Pre-Ulm	2,785,000	0	0	2,785,000	
01170PBX3		2040	Jun	Sinker		Pre-Ulm	2,850,000	0	0	2,850,000	
01170PBX3		2040	Dec	Sinker		Pre-Ulm	2,925,000	0	0	2,925,000	
01170PBX3		2041	Jun	Sinker		Pre-Ulm	3,000,000	0	0	3,000,000	
01170PBX3		2041	Dec	Term		Pre-Ulm	3,080,000	0	0	3,080,000	
						E071D Total	\$89,370,000	\$0	\$0	\$89,370,000	
E091A	Home Mortgage Revenue Bonds, 2009 Series A			Exempt	Prog: 116	Yield: VRDO	Delivery: 5/28/2009	Underwriter: Citigroup	AA+/A-1+	Aa2/VMIG1	AA+/F1+
01170PDV5		2020	Jun	Sinker		Pre-Ulm	1,110,000	0	0	1,110,000	
01170PDV5		2020	Dec	Sinker		Pre-Ulm	1,135,000	0	0	1,135,000	
01170PDV5		2021	Jun	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000	
01170PDV5		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0	1,195,000	
01170PDV5		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0	1,225,000	
01170PDV5		2022	Dec	Sinker		Pre-Ulm	1,255,000	0	0	1,255,000	
01170PDV5		2023	Jun	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000	
01170PDV5		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0	1,320,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E091A	Home Mortgage Revenue Bonds, 2009 Series A			Exempt	Prog: 116	Yield: VRDO	Delivery: 5/28/2009	Underwriter: Citigroup	S and P	Moody's	Fitch
									AA+/A-1+	Aa2/VMIG1	AA+/F1+
01170PDV5		2024	Jun	Sinker		Pre-Ulm	1,350,000	0	0		1,350,000
01170PDV5		2024	Dec	Sinker		Pre-Ulm	1,390,000	0	0		1,390,000
01170PDV5		2025	Jun	Sinker		Pre-Ulm	1,420,000	0	0		1,420,000
01170PDV5		2025	Dec	Sinker		Pre-Ulm	1,455,000	0	0		1,455,000
01170PDV5		2026	Jun	Sinker		Pre-Ulm	1,495,000	0	0		1,495,000
01170PDV5		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0		1,530,000
01170PDV5		2027	Jun	Sinker		Pre-Ulm	1,570,000	0	0		1,570,000
01170PDV5		2027	Dec	Sinker		Pre-Ulm	1,610,000	0	0		1,610,000
01170PDV5		2028	Jun	Sinker		Pre-Ulm	1,650,000	0	0		1,650,000
01170PDV5		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0		1,690,000
01170PDV5		2029	Jun	Sinker		Pre-Ulm	1,730,000	0	0		1,730,000
01170PDV5		2029	Dec	Sinker		Pre-Ulm	1,770,000	0	0		1,770,000
01170PDV5		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0		1,820,000
01170PDV5		2030	Dec	Sinker		Pre-Ulm	1,870,000	0	0		1,870,000
01170PDV5		2031	Jun	Sinker		Pre-Ulm	1,910,000	0	0		1,910,000
01170PDV5		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0		1,960,000
01170PDV5		2032	Jun	Sinker		Pre-Ulm	2,010,000	0	0		2,010,000
01170PDV5		2032	Dec	Sinker		Pre-Ulm	2,060,000	0	0		2,060,000
01170PDV5		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0		2,110,000
01170PDV5		2033	Dec	Sinker		Pre-Ulm	2,160,000	0	0		2,160,000
01170PDV5		2034	Jun	Sinker		Pre-Ulm	2,220,000	0	0		2,220,000
01170PDV5		2034	Dec	Sinker		Pre-Ulm	2,270,000	0	0		2,270,000
01170PDV5		2035	Jun	Sinker		Pre-Ulm	2,330,000	0	0		2,330,000
01170PDV5		2035	Dec	Sinker		Pre-Ulm	2,380,000	0	0		2,380,000
01170PDV5		2036	Jun	Sinker		Pre-Ulm	2,450,000	0	0		2,450,000
01170PDV5		2036	Dec	Sinker		Pre-Ulm	2,510,000	0	0		2,510,000
01170PDV5		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0		2,570,000
01170PDV5		2037	Dec	Sinker		Pre-Ulm	2,630,000	0	0		2,630,000
01170PDV5		2038	Jun	Sinker		Pre-Ulm	2,705,000	0	0		2,705,000
01170PDV5		2038	Dec	Sinker		Pre-Ulm	2,765,000	0	0		2,765,000
01170PDV5		2039	Jun	Sinker		Pre-Ulm	2,845,000	0	0		2,845,000
01170PDV5		2039	Dec	Sinker		Pre-Ulm	2,905,000	0	0		2,905,000
01170PDV5		2040	Jun	Sinker		Pre-Ulm	2,985,000	0	0		2,985,000
01170PDV5		2040	Dec	Term		Pre-Ulm	3,055,000	0	0		3,055,000
						E091A Total	\$80,880,000	\$0	\$0		\$80,880,000
E091B	Home Mortgage Revenue Bonds, 2009 Series B			Exempt	Prog: 117	Yield: VRDO	Delivery: 5/28/2009	Underwriter: Goldman Sachs	AA+/A-1+	Aa2/VMIG1	AA+/F1+
01170PDX1		2020	Jun	Sinker		Pre-Ulm	1,110,000	0	0		1,110,000
01170PDX1		2020	Dec	Sinker		Pre-Ulm	1,135,000	0	0		1,135,000
01170PDX1		2021	Jun	Sinker		Pre-Ulm	1,170,000	0	0		1,170,000
01170PDX1		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0		1,195,000
01170PDX1		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0		1,225,000
01170PDX1		2022	Dec	Sinker		Pre-Ulm	1,255,000	0	0		1,255,000
01170PDX1		2023	Jun	Sinker		Pre-Ulm	1,290,000	0	0		1,290,000
01170PDX1		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0		1,320,000
01170PDX1		2024	Jun	Sinker		Pre-Ulm	1,350,000	0	0		1,350,000
01170PDX1		2024	Dec	Sinker		Pre-Ulm	1,390,000	0	0		1,390,000
01170PDX1		2025	Jun	Sinker		Pre-Ulm	1,420,000	0	0		1,420,000
01170PDX1		2025	Dec	Sinker		Pre-Ulm	1,455,000	0	0		1,455,000
01170PDX1		2026	Jun	Sinker		Pre-Ulm	1,495,000	0	0		1,495,000
01170PDX1		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0		1,530,000
01170PDX1		2027	Jun	Sinker		Pre-Ulm	1,570,000	0	0		1,570,000
01170PDX1		2027	Dec	Sinker		Pre-Ulm	1,610,000	0	0		1,610,000
01170PDX1		2028	Jun	Sinker		Pre-Ulm	1,650,000	0	0		1,650,000
01170PDX1		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0		1,690,000
01170PDX1		2029	Jun	Sinker		Pre-Ulm	1,730,000	0	0		1,730,000
01170PDX1		2029	Dec	Sinker		Pre-Ulm	1,770,000	0	0		1,770,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E091B Home Mortgage Revenue Bonds, 2009 Series B											
				Exempt	Prog: 117	Yield: VRDO	Delivery: 5/28/2009	Underwriter: Goldman Sachs	S and P	Moody's	Fitch
									AA+/A-1+	Aa2/VMIG1	AA+/F1+
01170PDX1		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0		1,820,000
01170PDX1		2030	Dec	Sinker		Pre-Ulm	1,870,000	0	0		1,870,000
01170PDX1		2031	Jun	Sinker		Pre-Ulm	1,910,000	0	0		1,910,000
01170PDX1		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0		1,960,000
01170PDX1		2032	Jun	Sinker		Pre-Ulm	2,010,000	0	0		2,010,000
01170PDX1		2032	Dec	Sinker		Pre-Ulm	2,060,000	0	0		2,060,000
01170PDX1		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0		2,110,000
01170PDX1		2033	Dec	Sinker		Pre-Ulm	2,160,000	0	0		2,160,000
01170PDX1		2034	Jun	Sinker		Pre-Ulm	2,220,000	0	0		2,220,000
01170PDX1		2034	Dec	Sinker		Pre-Ulm	2,270,000	0	0		2,270,000
01170PDX1		2035	Jun	Sinker		Pre-Ulm	2,330,000	0	0		2,330,000
01170PDX1		2035	Dec	Sinker		Pre-Ulm	2,380,000	0	0		2,380,000
01170PDX1		2036	Jun	Sinker		Pre-Ulm	2,450,000	0	0		2,450,000
01170PDX1		2036	Dec	Sinker		Pre-Ulm	2,510,000	0	0		2,510,000
01170PDX1		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0		2,570,000
01170PDX1		2037	Dec	Sinker		Pre-Ulm	2,630,000	0	0		2,630,000
01170PDX1		2038	Jun	Sinker		Pre-Ulm	2,705,000	0	0		2,705,000
01170PDX1		2038	Dec	Sinker		Pre-Ulm	2,765,000	0	0		2,765,000
01170PDX1		2039	Jun	Sinker		Pre-Ulm	2,845,000	0	0		2,845,000
01170PDX1		2039	Dec	Sinker		Pre-Ulm	2,905,000	0	0		2,905,000
01170PDX1		2040	Jun	Sinker		Pre-Ulm	2,985,000	0	0		2,985,000
01170PDX1		2040	Dec	Term		Pre-Ulm	3,055,000	0	0		3,055,000
E091B Total							\$80,880,000	\$0	\$0	\$80,880,000	
E091D Home Mortgage Revenue Bonds, 2009 Series D											
				Exempt	Prog: 119	Yield: VRDO	Delivery: 8/26/2009	Underwriter: Merrill Lynch	AA+/A-1	Aa2/VMIG1	AA+/F1
01170PEY8		2020	Jun	Sinker		Pre-Ulm	1,105,000	0	0		1,105,000
01170PEY8		2020	Dec	Sinker		Pre-Ulm	1,145,000	0	0		1,145,000
01170PEY8		2021	Jun	Sinker		Pre-Ulm	1,160,000	0	0		1,160,000
01170PEY8		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0		1,195,000
01170PEY8		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0		1,225,000
01170PEY8		2022	Dec	Sinker		Pre-Ulm	1,260,000	0	0		1,260,000
01170PEY8		2023	Jun	Sinker		Pre-Ulm	1,285,000	0	0		1,285,000
01170PEY8		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0		1,320,000
01170PEY8		2024	Jun	Sinker		Pre-Ulm	1,360,000	0	0		1,360,000
01170PEY8		2024	Dec	Sinker		Pre-Ulm	1,380,000	0	0		1,380,000
01170PEY8		2025	Jun	Sinker		Pre-Ulm	1,425,000	0	0		1,425,000
01170PEY8		2025	Dec	Sinker		Pre-Ulm	1,460,000	0	0		1,460,000
01170PEY8		2026	Jun	Sinker		Pre-Ulm	1,490,000	0	0		1,490,000
01170PEY8		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0		1,530,000
01170PEY8		2027	Jun	Sinker		Pre-Ulm	1,565,000	0	0		1,565,000
01170PEY8		2027	Dec	Sinker		Pre-Ulm	1,605,000	0	0		1,605,000
01170PEY8		2028	Jun	Sinker		Pre-Ulm	1,645,000	0	0		1,645,000
01170PEY8		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0		1,690,000
01170PEY8		2029	Jun	Sinker		Pre-Ulm	1,735,000	0	0		1,735,000
01170PEY8		2029	Dec	Sinker		Pre-Ulm	1,785,000	0	0		1,785,000
01170PEY8		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0		1,820,000
01170PEY8		2030	Dec	Sinker		Pre-Ulm	1,855,000	0	0		1,855,000
01170PEY8		2031	Jun	Sinker		Pre-Ulm	1,915,000	0	0		1,915,000
01170PEY8		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0		1,960,000
01170PEY8		2032	Jun	Sinker		Pre-Ulm	2,005,000	0	0		2,005,000
01170PEY8		2032	Dec	Sinker		Pre-Ulm	2,055,000	0	0		2,055,000
01170PEY8		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0		2,110,000
01170PEY8		2033	Dec	Sinker		Pre-Ulm	2,170,000	0	0		2,170,000
01170PEY8		2034	Jun	Sinker		Pre-Ulm	2,210,000	0	0		2,210,000
01170PEY8		2034	Dec	Sinker		Pre-Ulm	2,275,000	0	0		2,275,000
01170PEY8		2035	Jun	Sinker		Pre-Ulm	2,325,000	0	0		2,325,000
01170PEY8		2035	Dec	Sinker		Pre-Ulm	2,400,000	0	0		2,400,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount			
Home Mortgage Revenue Bonds (FTHB Program)													
E091D	Home Mortgage Revenue Bonds, 2009 Series D					Exempt	Prog: 119	Yield: VRDO	Delivery: 8/26/2009	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
										AA+/A-1	Aa2/VMIG1	AA+/F1	
01170PEY8		2036	Jun	Sinker		Pre-Ulm	2,440,000	0	0			2,440,000	
01170PEY8		2036	Dec	Sinker		Pre-Ulm	2,505,000	0	0			2,505,000	
01170PEY8		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0			2,570,000	
01170PEY8		2037	Dec	Sinker		Pre-Ulm	2,645,000	0	0			2,645,000	
01170PEY8		2038	Jun	Sinker		Pre-Ulm	2,695,000	0	0			2,695,000	
01170PEY8		2038	Dec	Sinker		Pre-Ulm	2,775,000	0	0			2,775,000	
01170PEY8		2039	Jun	Sinker		Pre-Ulm	2,825,000	0	0			2,825,000	
01170PEY8		2039	Dec	Sinker		Pre-Ulm	2,915,000	0	0			2,915,000	
01170PEY8		2040	Jun	Sinker		Pre-Ulm	2,975,000	0	0			2,975,000	
01170PEY8		2040	Dec	Term		Pre-Ulm	3,060,000	0	0			3,060,000	
E091D Total							\$80,870,000	\$0	\$0	\$80,870,000			
Home Mortgage Revenue Bonds (FTHB Program) Total							\$652,000,000	\$0	\$108,135,000	\$543,865,000			
Mortgage Revenue Bonds (FTHB Program)													
E0911	Mortgage Revenue Bonds, 2009 Series A-1					Exempt	Prog: 121	Yield: 3.362%	Delivery: 9/30/2010	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
										AAA	Aaa	AAA	
A1	01170RCA8	3.070%	2027	Jun	Sinker	NIBP	900,000	0	260,000			640,000	
A1	01170RCA8	3.070%	2027	Dec	Sinker	NIBP	1,750,000	0	480,000			1,270,000	
A1	01170RCA8	3.070%	2028	Jun	Sinker	NIBP	1,780,000	0	500,000			1,280,000	
A1	01170RCA8	3.070%	2028	Dec	Sinker	NIBP	1,810,000	0	510,000			1,300,000	
A1	01170RCA8	3.070%	2029	Jun	Sinker	NIBP	1,840,000	0	520,000			1,320,000	
A1	01170RCA8	3.070%	2029	Dec	Sinker	NIBP	1,860,000	0	530,000			1,330,000	
A1	01170RCA8	3.070%	2030	Jun	Sinker	NIBP	1,890,000	0	540,000			1,350,000	
A1	01170RCA8	3.070%	2030	Dec	Sinker	NIBP	1,920,000	0	540,000			1,380,000	
A1	01170RCA8	3.070%	2031	Jun	Sinker	NIBP	1,950,000	0	550,000			1,400,000	
A1	01170RCA8	3.070%	2031	Dec	Sinker	NIBP	1,980,000	0	560,000			1,420,000	
A1	01170RCA8	3.070%	2032	Jun	Sinker	NIBP	2,010,000	0	560,000			1,450,000	
A1	01170RCA8	3.070%	2032	Dec	Sinker	NIBP	2,040,000	0	580,000			1,460,000	
A1	01170RCA8	3.070%	2033	Jun	Sinker	NIBP	2,070,000	0	590,000			1,480,000	
A1	01170RCA8	3.070%	2033	Dec	Sinker	NIBP	2,100,000	0	600,000			1,500,000	
A1	01170RCA8	3.070%	2034	Jun	Sinker	NIBP	2,140,000	0	610,000			1,530,000	
A1	01170RCA8	3.070%	2034	Dec	Sinker	NIBP	2,170,000	0	610,000			1,560,000	
A1	01170RCA8	3.070%	2035	Jun	Sinker	NIBP	2,200,000	0	610,000			1,590,000	
A1	01170RCA8	3.070%	2035	Dec	Sinker	NIBP	2,240,000	0	630,000			1,610,000	
A1	01170RCA8	3.070%	2036	Jun	Sinker	NIBP	2,270,000	0	640,000			1,630,000	
A1	01170RCA8	3.070%	2036	Dec	Sinker	NIBP	2,310,000	0	640,000			1,670,000	
A1	01170RCA8	3.070%	2037	Jun	Sinker	NIBP	2,340,000	0	650,000			1,690,000	
A1	01170RCA8	3.070%	2037	Dec	Sinker	NIBP	2,380,000	0	670,000			1,710,000	
A1	01170RCA8	3.070%	2038	Jun	Sinker	NIBP	2,410,000	0	685,000			1,725,000	
A1	01170RCA8	3.070%	2038	Dec	Sinker	NIBP	2,450,000	0	695,000			1,755,000	
A1	01170RCA8	3.070%	2039	Jun	Sinker	NIBP	2,490,000	0	700,000			1,790,000	
A1	01170RCA8	3.070%	2039	Dec	Sinker	NIBP	2,530,000	0	710,000			1,820,000	
A1	01170RCA8	3.070%	2040	Jun	Sinker	NIBP	2,570,000	0	720,000			1,850,000	
A1	01170RCA8	3.070%	2040	Dec	Sinker	NIBP	2,610,000	0	720,000			1,890,000	
A1	01170RCA8	3.070%	2041	Jun	Sinker	NIBP	2,650,000	0	730,000			1,920,000	
A1	01170RCA8	3.070%	2041	Dec	Term	NIBP	2,690,000	0	730,000			1,960,000	
E0911 Total							\$64,350,000	\$0	\$18,070,000	\$46,280,000			
E10A1	Mortgage Revenue Bonds, 2010 Series A					Exempt	Prog: 121	Yield: 3.362%	Delivery: 9/30/2010	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
										AAA	Aaa	AAA	
	01170RAB8	0.450%	2011	Jun	Serial	Market	1,125,000	1,125,000	0			0	
	01170RAC6	0.550%	2011	Dec	Serial	Market	1,125,000	1,125,000	0			0	
	01170RAD4	0.850%	2012	Jun	Serial	Market	1,130,000	1,130,000	0			0	
	01170RAE2	0.950%	2012	Dec	Serial	Market	1,135,000	1,135,000	0			0	
	01170RAF9	1.050%	2013	Jun	Serial	Market	1,135,000	1,135,000	0			0	
	01170RAG7	1.125%	2013	Dec	Serial	Market	1,140,000	1,140,000	0			0	
	01170RAH5	1.400%	2014	Jun	Serial	Market	1,150,000	1,150,000	0			0	
	01170RAJ1	1.500%	2014	Dec	Serial	Market	1,160,000	1,160,000	0			0	

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Mortgage Revenue Bonds (FTHB Program)											
E10A1	Mortgage Revenue Bonds, 2010 Series A			Exempt	Prog: 121	Yield: 3.362%	Delivery: 9/30/2010	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
01170RAK8	1.800%	2015	Jun	Serial		Market	1,165,000	1,165,000	0	Aaa	AAA
01170RAL6	1.900%	2015	Dec	Serial		Market	1,180,000	1,180,000	0	Aaa	AAA
01170RAM4	2.150%	2016	Jun	Serial		Market	1,190,000	1,190,000	0	Aaa	AAA
01170RAN2	2.250%	2016	Dec	Serial		Market	1,205,000	1,205,000	0	Aaa	AAA
01170RAP7	2.450%	2017	Jun	Serial		Market	1,220,000	0	0	Aaa	1,220,000
01170RAQ5	2.500%	2017	Dec	Serial		Market	1,235,000	0	0	Aaa	1,235,000
01170RAR3	2.750%	2018	Jun	Serial		Market	1,250,000	0	0	Aaa	1,250,000
01170RAS1	2.750%	2018	Dec	Serial		Market	1,270,000	0	0	Aaa	1,270,000
01170RAT9	3.000%	2019	Jun	Serial		Market	1,285,000	0	0	Aaa	1,285,000
01170RAU6	3.000%	2019	Dec	Serial		Market	1,305,000	0	0	Aaa	1,305,000
01170RAV4	3.150%	2020	Jun	Serial		Market	1,330,000	0	0	Aaa	1,330,000
01170RAW2	3.150%	2020	Dec	Serial		Market	1,350,000	0	0	Aaa	1,350,000
01170RAX0	4.000%	2021	Jun	Sinker		Market	1,360,000	0	0	Aaa	1,360,000
01170RAX0	4.000%	2021	Dec	Sinker		Market	1,385,000	0	0	Aaa	1,385,000
01170RAX0	4.000%	2022	Jun	Sinker		Market	1,415,000	0	0	Aaa	1,415,000
01170RAX0	4.000%	2022	Dec	Sinker		Market	1,440,000	0	0	Aaa	1,440,000
01170RAX0	4.000%	2023	Jun	Sinker		Market	1,470,000	0	0	Aaa	1,470,000
01170RAX0	4.000%	2023	Dec	Sinker		Market	1,500,000	0	0	Aaa	1,500,000
01170RAX0	4.000%	2024	Jun	Sinker		Market	1,530,000	0	0	Aaa	1,530,000
01170RAX0	4.000%	2024	Dec	Sinker		Market	1,560,000	0	0	Aaa	1,560,000
01170RAX0	4.000%	2025	Jun	Sinker		Market	1,590,000	0	0	Aaa	1,590,000
01170RAX0	4.000%	2025	Dec	Sinker		Market	1,625,000	0	0	Aaa	1,625,000
01170RAX0	4.000%	2026	Jun	Sinker		Market	1,655,000	0	0	Aaa	1,655,000
01170RAX0	4.000%	2026	Dec	Sinker		Market	1,690,000	0	0	Aaa	1,690,000
01170RAX0	4.000%	2027	Jun	Term		Market	825,000	0	0	Aaa	825,000
E10A1 Total							\$43,130,000	\$13,840,000	\$0	\$29,290,000	
E10B1	Mortgage Revenue Bonds, 2010 Series B			Exempt	Prog: 121	Yield: 3.362%	Delivery: 9/30/2010	Underwriter: Merrill Lynch	AAA	Aaa	AAA
01170RAY8	0.450%	2011	Jun	Serial		Pre-Ulm	375,000	375,000	0		0
01170RBM3	0.550%	2011	Dec	Serial		Pre-Ulm	375,000	375,000	0		0
01170RAZ5	0.850%	2012	Jun	Serial		Pre-Ulm	375,000	375,000	0		0
01170RBN1	0.950%	2012	Dec	Serial		Pre-Ulm	375,000	375,000	0		0
01170RBA9	1.050%	2013	Jun	Serial		Pre-Ulm	380,000	380,000	0		0
01170RBP6	1.125%	2013	Dec	Serial		Pre-Ulm	380,000	380,000	0		0
01170RBB7	1.400%	2014	Jun	Serial		Pre-Ulm	385,000	385,000	0		0
01170RBQ4	1.500%	2014	Dec	Serial		Pre-Ulm	385,000	385,000	0		0
01170RBC5	1.800%	2015	Jun	Serial		Pre-Ulm	390,000	390,000	0		0
01170RBR2	1.900%	2015	Dec	Serial		Pre-Ulm	395,000	395,000	0		0
01170RBD3	2.150%	2016	Jun	Serial		Pre-Ulm	395,000	395,000	0		0
01170RBS0	2.250%	2016	Dec	Serial		Pre-Ulm	400,000	400,000	0		0
01170RBE1	2.450%	2017	Jun	Serial		Pre-Ulm	405,000	0	0		405,000
01170RBT8	2.500%	2017	Dec	Serial		Pre-Ulm	410,000	0	0		410,000
01170RBF8	2.750%	2018	Jun	Serial		Pre-Ulm	415,000	0	0		415,000
01170RBU5	2.750%	2018	Dec	Serial		Pre-Ulm	425,000	0	0		425,000
01170RBG6	3.000%	2019	Jun	Serial		Pre-Ulm	430,000	0	0		430,000
01170RBV3	3.000%	2019	Dec	Serial		Pre-Ulm	435,000	0	0		435,000
01170RBW1	3.150%	2020	Jun	Serial		Pre-Ulm	440,000	0	0		440,000
01170RBH4	3.150%	2020	Dec	Serial		Pre-Ulm	450,000	0	0		450,000
01170RBZ4	3.800%	2021	Jun	Sinker		Pre-Ulm	455,000	0	0		455,000
01170RBZ4	3.800%	2021	Dec	Sinker		Pre-Ulm	465,000	0	0		465,000
01170RBX9	3.500%	2022	Jun	Serial		Pre-Ulm	310,000	0	0		310,000
01170RBZ4	3.800%	2022	Jun	Sinker		Pre-Ulm	160,000	0	0		160,000
01170RBZ4	3.800%	2022	Dec	Sinker		Pre-Ulm	480,000	0	0		480,000
01170RBY7	3.600%	2023	Jun	Serial		Pre-Ulm	335,000	0	0		335,000
01170RBZ4	3.800%	2023	Jun	Sinker		Pre-Ulm	155,000	0	0		155,000
01170RBZ4	3.800%	2023	Dec	Sinker		Pre-Ulm	500,000	0	0		500,000
01170RBZ4	3.800%	2024	Jun	Sinker		Pre-Ulm	505,000	0	0		505,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Mortgage Revenue Bonds (FTHB Program)											
E10B1	Mortgage Revenue Bonds, 2010 Series B			Exempt	Prog: 121	Yield: 3.362%	Delivery: 9/30/2010	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
									AAA	Aaa	AAA
01170RBZ4	3.800%	2024	Dec	Sinker		Pre-Ulm	515,000	0	0	515,000	
01170RBZ4	3.800%	2025	Jun	Sinker		Pre-Ulm	525,000	0	0	525,000	
01170RBZ4	3.800%	2025	Dec	Term		Pre-Ulm	535,000	0	0	535,000	
01170RBJ0	4.250%	2026	Jun	Sinker		Pre-Ulm	545,000	0	0	545,000	
01170RBJ0	4.250%	2026	Dec	Sinker		Pre-Ulm	555,000	0	0	555,000	
01170RBJ0	4.250%	2027	Jun	Sinker		Pre-Ulm	570,000	0	0	570,000	
01170RBJ0	4.250%	2027	Dec	Sinker		Pre-Ulm	580,000	0	0	580,000	
01170RBJ0	4.250%	2028	Jun	Sinker		Pre-Ulm	595,000	0	0	595,000	
01170RBJ0	4.250%	2028	Dec	Sinker		Pre-Ulm	605,000	0	0	605,000	
01170RBJ0	4.250%	2029	Jun	Sinker		Pre-Ulm	620,000	0	0	620,000	
01170RBJ0	4.250%	2029	Dec	Sinker		Pre-Ulm	630,000	0	0	630,000	
01170RBJ0	4.250%	2030	Jun	Sinker		Pre-Ulm	645,000	0	0	645,000	
01170RBJ0	4.250%	2030	Dec	Term		Pre-Ulm	655,000	0	0	655,000	
01170RBK7	4.500%	2031	Jun	Sinker		Pre-Ulm	670,000	0	0	670,000	
01170RBK7	4.500%	2031	Dec	Sinker		Pre-Ulm	685,000	0	0	685,000	
01170RBK7	4.500%	2032	Jun	Sinker		Pre-Ulm	700,000	0	0	700,000	
01170RBK7	4.500%	2032	Dec	Sinker		Pre-Ulm	715,000	0	0	715,000	
01170RBK7	4.500%	2033	Jun	Sinker		Pre-Ulm	735,000	0	0	735,000	
01170RBK7	4.500%	2033	Dec	Sinker		Pre-Ulm	750,000	0	0	750,000	
01170RBK7	4.500%	2034	Jun	Sinker		Pre-Ulm	765,000	0	0	765,000	
01170RBK7	4.500%	2034	Dec	Sinker		Pre-Ulm	785,000	0	0	785,000	
01170RBK7	4.500%	2035	Jun	Sinker		Pre-Ulm	800,000	0	0	800,000	
01170RBK7	4.500%	2035	Dec	Term		Pre-Ulm	820,000	0	0	820,000	
01170RBL5	4.625%	2036	Jun	Sinker		Pre-Ulm	840,000	0	0	840,000	
01170RBL5	4.625%	2036	Dec	Sinker		Pre-Ulm	855,000	0	0	855,000	
01170RBL5	4.625%	2037	Jun	Sinker		Pre-Ulm	875,000	0	0	875,000	
01170RBL5	4.625%	2037	Dec	Sinker		Pre-Ulm	895,000	0	0	895,000	
01170RBL5	4.625%	2038	Jun	Sinker		Pre-Ulm	915,000	0	0	915,000	
01170RBL5	4.625%	2038	Dec	Sinker		Pre-Ulm	940,000	0	0	940,000	
01170RBL5	4.625%	2039	Jun	Sinker		Pre-Ulm	960,000	0	0	960,000	
01170RBL5	4.625%	2039	Dec	Sinker		Pre-Ulm	980,000	0	0	980,000	
01170RBL5	4.625%	2040	Jun	Sinker		Pre-Ulm	1,005,000	0	0	1,005,000	
01170RBL5	4.625%	2040	Dec	Term		Pre-Ulm	1,030,000	0	0	1,030,000	
						E10B1 Total	\$35,680,000	\$4,610,000	\$0	\$31,070,000	
E0912	Mortgage Revenue Bonds, 2009 Series A-2			Exempt	Prog: 122	Yield: 2.532%	Delivery: 11/22/2011	Underwriter: Morgan Keegan	AAA	Aaa	AAA
A2	01170RDB5	2.320%	2026	Dec	Sinker	NIBP	3,160,000	0	1,105,000	2,055,000	
A2	01170RDB5	2.320%	2027	Jun	Sinker	NIBP	4,630,000	0	1,605,000	3,025,000	
A2	01170RDB5	2.320%	2027	Dec	Sinker	NIBP	4,690,000	0	1,610,000	3,080,000	
A2	01170RDB5	2.320%	2028	Jun	Sinker	NIBP	4,750,000	0	1,670,000	3,080,000	
A2	01170RDB5	2.320%	2028	Dec	Sinker	NIBP	4,820,000	0	1,680,000	3,140,000	
A2	01170RDB5	2.320%	2029	Jun	Sinker	NIBP	4,760,000	0	1,670,000	3,090,000	
A2	01170RDB5	2.320%	2029	Dec	Sinker	NIBP	4,820,000	0	1,680,000	3,140,000	
A2	01170RDB5	2.320%	2030	Jun	Sinker	NIBP	4,890,000	0	1,680,000	3,210,000	
A2	01170RDB5	2.320%	2030	Dec	Sinker	NIBP	4,950,000	0	1,720,000	3,230,000	
A2	01170RDB5	2.320%	2031	Jun	Sinker	NIBP	5,020,000	0	1,750,000	3,270,000	
A2	01170RDB5	2.320%	2031	Dec	Sinker	NIBP	5,080,000	0	1,780,000	3,300,000	
A2	01170RDB5	2.320%	2032	Jun	Sinker	NIBP	5,150,000	0	1,800,000	3,350,000	
A2	01170RDB5	2.320%	2032	Dec	Sinker	NIBP	5,220,000	0	1,820,000	3,400,000	
A2	01170RDB5	2.320%	2033	Jun	Sinker	NIBP	5,130,000	0	1,790,000	3,340,000	
A2	01170RDB5	2.320%	2033	Dec	Sinker	NIBP	4,370,000	0	1,520,000	2,850,000	
A2	01170RDB5	2.320%	2034	Jun	Sinker	NIBP	4,430,000	0	1,550,000	2,880,000	
A2	01170RDB5	2.320%	2034	Dec	Sinker	NIBP	4,490,000	0	1,560,000	2,930,000	
A2	01170RDB5	2.320%	2035	Jun	Sinker	NIBP	4,550,000	0	1,580,000	2,970,000	
A2	01170RDB5	2.320%	2035	Dec	Sinker	NIBP	4,610,000	0	1,600,000	3,010,000	
A2	01170RDB5	2.320%	2036	Jun	Sinker	NIBP	4,670,000	0	1,620,000	3,050,000	
A2	01170RDB5	2.320%	2036	Dec	Sinker	NIBP	4,050,000	0	1,400,000	2,650,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Mortgage Revenue Bonds (FTHB Program)											
E0912	Mortgage Revenue Bonds, 2009 Series A-2				Exempt	Prog: 122	Yield: 2.532%	Delivery: 11/22/2011	Underwriter: Morgan Keegan	AAA	Aaa AAA
A2	01170RDB5	2.320%	2037	Jun	Sinker	NIBP	3,700,000	0	1,280,000	2,420,000	
A2	01170RDB5	2.320%	2037	Dec	Sinker	NIBP	3,750,000	0	1,310,000	2,440,000	
A2	01170RDB5	2.320%	2038	Jun	Sinker	NIBP	3,600,000	0	1,260,000	2,340,000	
A2	01170RDB5	2.320%	2038	Dec	Sinker	NIBP	2,670,000	0	930,000	1,740,000	
A2	01170RDB5	2.320%	2039	Jun	Sinker	NIBP	2,710,000	0	930,000	1,780,000	
A2	01170RDB5	2.320%	2039	Dec	Sinker	NIBP	2,740,000	0	960,000	1,780,000	
A2	01170RDB5	2.320%	2040	Jun	Sinker	NIBP	2,780,000	0	970,000	1,810,000	
A2	01170RDB5	2.320%	2040	Dec	Sinker	NIBP	2,820,000	0	980,000	1,840,000	
A2	01170RDB5	2.320%	2041	Jun	Sinker	NIBP	2,850,000	0	1,000,000	1,850,000	
A2	01170RDB5	2.320%	2041	Dec	Term	NIBP	2,890,000	0	1,000,000	1,890,000	
E0912 Total							\$128,750,000	\$0	\$44,810,000	\$83,940,000	
E11A1	Mortgage Revenue Bonds, 2011 Series A				Taxable	Prog: 122	Yield: N/A	Delivery: 11/22/2011	Underwriter: Morgan Keegan	AAA	Aaa AAA
01170RDA7	2.800%	2015	Jun	Sinker	Taxable	200,000	80,000	120,000	0		
01170RDA7	2.800%	2015	Dec	Sinker	Taxable	225,000	70,000	155,000	0		
01170RDA7	2.800%	2016	Jun	Sinker	Taxable	290,000	70,000	220,000	0		
01170RDA7	2.800%	2016	Dec	Sinker	Taxable	390,000	60,000	330,000	0		
01170RDA7	2.800%	2017	Jun	Sinker	Taxable	490,000	0	455,000	35,000		
01170RDA7	2.800%	2017	Dec	Sinker	Taxable	590,000	0	540,000	50,000		
01170RDA7	2.800%	2018	Jun	Sinker	Taxable	690,000	0	635,000	55,000		
01170RDA7	2.800%	2018	Dec	Sinker	Taxable	790,000	0	725,000	65,000		
01170RDA7	2.800%	2019	Jun	Sinker	Taxable	890,000	0	815,000	75,000		
01170RDA7	2.800%	2019	Dec	Sinker	Taxable	990,000	0	910,000	80,000		
01170RDA7	2.800%	2020	Jun	Sinker	Taxable	1,090,000	0	1,005,000	85,000		
01170RDA7	2.800%	2020	Dec	Sinker	Taxable	1,190,000	0	1,090,000	100,000		
01170RDA7	2.800%	2021	Jun	Sinker	Taxable	1,290,000	0	1,185,000	105,000		
01170RDA7	2.800%	2021	Dec	Sinker	Taxable	1,390,000	0	1,275,000	115,000		
01170RDA7	2.800%	2022	Jun	Sinker	Taxable	1,490,000	0	1,370,000	120,000		
01170RDA7	2.800%	2022	Dec	Sinker	Taxable	1,600,000	0	1,465,000	135,000		
01170RDA7	2.800%	2023	Jun	Sinker	Taxable	1,700,000	0	1,560,000	140,000		
01170RDA7	2.800%	2023	Dec	Sinker	Taxable	1,800,000	0	1,650,000	150,000		
01170RDA7	2.800%	2024	Jun	Sinker	Taxable	1,900,000	0	1,745,000	155,000		
01170RDA7	2.800%	2024	Dec	Sinker	Taxable	2,000,000	0	1,835,000	165,000		
01170RDA7	2.800%	2025	Jun	Sinker	Taxable	2,100,000	0	1,930,000	170,000		
01170RDA7	2.800%	2025	Dec	Sinker	Taxable	2,200,000	0	2,020,000	180,000		
01170RDA7	2.800%	2026	Jun	Sinker	Taxable	2,300,000	0	2,110,000	190,000		
01170RDA7	2.800%	2026	Dec	Term	Taxable	1,350,000	0	1,235,000	115,000		
E11A1 Total							\$28,945,000	\$280,000	\$26,380,000	\$2,285,000	
E11B1	Mortgage Revenue Bonds, 2011 Series B				Exempt	Prog: 122	Yield: 2.532%	Delivery: 11/22/2011	Underwriter: Morgan Keegan	AAA	Aaa AAA
B1	01170RCB6	0.400%	2012	Dec	Serial	Pre-Ulm	1,175,000	1,175,000	0	0	
B1	01170RCC4	0.700%	2013	Jun	Serial	Pre-Ulm	2,980,000	2,980,000	0	0	
B1	01170RCD2	0.800%	2013	Dec	Serial	Pre-Ulm	3,000,000	3,000,000	0	0	
B1	01170RCE0	1.200%	2014	Jun	Serial	Pre-Ulm	3,025,000	3,025,000	0	0	
B1	01170RCF7	1.350%	2014	Dec	Serial	Pre-Ulm	3,050,000	3,050,000	0	0	
B1	01170RCG5	1.700%	2015	Jun	Serial	Pre-Ulm	2,920,000	2,920,000	0	0	
B1	01170RCH3	1.800%	2015	Dec	Serial	Pre-Ulm	2,930,000	2,930,000	0	0	
B1	01170RCJ9	2.100%	2016	Jun	Serial	Pre-Ulm	2,905,000	2,905,000	0	0	
B1	01170RCK6	2.200%	2016	Dec	Serial	Pre-Ulm	2,845,000	2,845,000	0	0	
B1	01170RCL4	2.400%	2017	Jun	Serial	Pre-Ulm	2,790,000	0	0	2,790,000	
B1	01170RCM2	2.500%	2017	Dec	Serial	Pre-Ulm	2,735,000	0	0	2,735,000	
B1	01170RCN0	2.700%	2018	Jun	Serial	Pre-Ulm	2,690,000	0	0	2,690,000	
B1	01170RCP5	2.800%	2018	Dec	Serial	Pre-Ulm	2,645,000	0	0	2,645,000	
B1	01170RCQ3	3.000%	2019	Jun	Serial	Pre-Ulm	2,600,000	0	0	2,600,000	
B1	01170RCR1	3.100%	2019	Dec	Serial	Pre-Ulm	2,560,000	0	0	2,560,000	
B1	01170RCS9	3.300%	2020	Jun	Serial	Pre-Ulm	2,520,000	0	0	2,520,000	
B1	01170RCT7	3.300%	2020	Dec	Serial	Pre-Ulm	2,485,000	0	0	2,485,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Mortgage Revenue Bonds (FTHB Program)												
E11B1	Mortgage Revenue Bonds, 2011 Series B				Exempt	Prog: 122	Yield: 2.532%	Delivery: 11/22/2011	Underwriter: Morgan Keegan	S and P AAA	Moody's Aaa	Fitch AAA
B1	01170RCU4	3.375%	2021	Jun	Serial	Pre-Ulm	2,450,000	0	0	2,450,000		
B1	01170RCV2	3.375%	2021	Dec	Serial	Pre-Ulm	2,420,000	0	0	2,420,000		
B1	01170RCW0	3.600%	2022	Jun	Serial	Pre-Ulm	2,390,000	0	0	2,390,000		
B1	01170RCX8	3.600%	2022	Dec	Serial	Pre-Ulm	2,360,000	0	0	2,360,000		
B1	01170RCY6	3.750%	2023	Jun	Serial	Pre-Ulm	1,415,000	0	0	1,415,000		
B2	01170RCZ3	4.050%	2023	Jun	Sinker	Pre-Ulm	915,000	0	0	915,000		
B2	01170RCZ3	4.050%	2023	Dec	Sinker	Pre-Ulm	2,310,000	0	0	2,310,000		
B2	01170RCZ3	4.050%	2024	Jun	Sinker	Pre-Ulm	2,285,000	0	0	2,285,000		
B2	01170RCZ3	4.050%	2024	Dec	Sinker	Pre-Ulm	2,265,000	0	0	2,265,000		
B2	01170RCZ3	4.050%	2025	Jun	Sinker	Pre-Ulm	2,250,000	0	0	2,250,000		
B2	01170RCZ3	4.050%	2025	Dec	Sinker	Pre-Ulm	2,230,000	0	0	2,230,000		
B2	01170RCZ3	4.050%	2026	Jun	Term	Pre-Ulm	2,215,000	0	0	2,215,000		
E11B1 Total							\$71,360,000	\$24,830,000	\$0	\$46,530,000		
Mortgage Revenue Bonds (FTHB Program) Total							\$372,215,000	\$43,560,000	\$89,260,000	\$239,395,000		
Collateralized Bonds (Veterans Mortgage Program)												
C0711	Veterans Collateralized Bonds, 2007 & 2008 First				Exempt	Prog: 208	Yield: 5.023%	Delivery: 12/18/2007	Underwriter: Merrill Lynch	S and P AAA	Moody's Aaa	Fitch AAA
A1	0118323Z3	3.250%	2009	Jun	Serial		1,310,000	1,310,000	0	0		
A1	0118324A7	3.300%	2010	Jun	Serial		1,355,000	1,355,000	0	0		
A1	0118324B5	3.400%	2011	Jun	Serial		1,405,000	1,390,000	15,000	0		
A1	0118324C3	3.450%	2012	Jun	Serial		1,455,000	1,110,000	345,000	0		
A1	0118324D1	3.500%	2013	Jun	Serial		1,510,000	780,000	730,000	0		
A1	0118324E9	3.625%	2014	Jun	Serial		1,565,000	570,000	995,000	0		
A1	0118324F6	3.750%	2015	Jun	Serial		1,625,000	525,000	1,100,000	0		
A1	0118324G4	3.875%	2016	Jun	Serial		1,685,000	450,000	1,235,000	0		
A1	0118324H2	4.000%	2017	Jun	Serial		1,750,000	0	1,300,000	450,000		
A2	0118324N9	4.900%	2022	Jun	Term	AMT	6,855,000	0	5,085,000	1,770,000		
A2	0118324T6	5.125%	2027	Jun	Term	AMT	8,685,000	0	6,505,000	2,180,000		
A2	0118324Z2	5.200%	2033	Jun	Term	AMT	13,685,000	0	10,235,000	3,450,000		
8	0118325E8	5.250%	2038	Jun	Term	AMT	15,000,000	0	11,265,000	3,735,000		
C0711 Total							\$57,885,000	\$7,490,000	\$38,810,000	\$11,585,000		
C1611	Veterans Collateralized Bonds, 2016 First				Exempt	Prog: 210	Yield: 2.578%	Delivery: 7/27/2016	Underwriter: Raymond James	S and P AAA	Moody's Aaa	Fitch N/A
A2	011839HT7	0.650%	2017	Jun	Serial	AMT	600,000	0	0	600,000		
A2	011839HU4	0.700%	2017	Dec	Serial	AMT	635,000	0	0	635,000		
A2	011839HV2	0.800%	2018	Jun	Serial	AMT	645,000	0	0	645,000		
A2	011839HW0	0.900%	2018	Dec	Serial	AMT	640,000	0	0	640,000		
A2	011839HX8	0.950%	2019	Jun	Serial	AMT	640,000	0	0	640,000		
A2	011839HY6	1.050%	2019	Dec	Serial	AMT	640,000	0	0	640,000		
A2	011839HZ3	1.150%	2020	Jun	Serial	AMT	640,000	0	0	640,000		
A2	011839JA6	1.250%	2020	Dec	Serial	AMT	650,000	0	0	650,000		
A2	011839JB4	1.350%	2021	Jun	Serial	AMT	650,000	0	0	650,000		
A2	011839JC2	1.450%	2021	Dec	Serial	AMT	655,000	0	0	655,000		
A2	011839JD0	1.550%	2022	Jun	Serial	AMT	650,000	0	0	650,000		
A2	011839JE8	1.650%	2022	Dec	Serial	AMT	660,000	0	0	660,000		
A2	011839JF5	1.700%	2023	Jun	Serial	AMT	660,000	0	0	660,000		
A2	011839JG3	1.800%	2023	Dec	Serial	AMT	665,000	0	0	665,000		
A2	011839JH1	1.850%	2024	Jun	Serial	AMT	670,000	0	0	670,000		
A2	011839JJ7	1.950%	2024	Dec	Serial	AMT	685,000	0	0	685,000		
A2	011839JK4	2.050%	2025	Jun	Serial	AMT	700,000	0	0	700,000		
A2	011839JL2	2.150%	2025	Dec	Serial	AMT	715,000	0	0	715,000		
A2	011839JM0	2.200%	2026	Jun	Serial	AMT	720,000	0	0	720,000		
A2	011839JN8	2.250%	2026	Dec	Serial	AMT	725,000	0	0	725,000		
A2	011839JP3	2.350%	2027	Jun	Serial	AMT	730,000	0	0	730,000		
A2	011839JQ1	2.400%	2027	Dec	Serial	AMT	745,000	0	0	745,000		
A2	011839JR9	2.450%	2028	Jun	Serial	AMT	745,000	0	0	745,000		

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount			
Collateralized Bonds (Veterans Mortgage Program)													
C1611	Veterans Collateralized Bonds, 2016 First				Exempt	Prog: 210	Yield: 2.578%	Delivery: 7/27/2016	Underwriter: Raymond James	S and P	Moodys	Fitch	
A2	011839JS7	2.500%	2028	Dec	Serial	AMT	760,000	0	0	760,000	AAA	Aaa	N/A
A2	011839JT5	2.550%	2029	Jun	Serial	AMT	770,000	0	0	770,000			
A2	011839JU2	2.600%	2029	Dec	Serial	AMT	785,000	0	0	785,000			
A2	011839JX6	2.650%	2030	Jun	Serial	AMT	795,000	0	0	795,000			
A2	011839JV0	2.750%	2030	Dec	Serial	AMT	825,000	0	0	825,000			
A2	011839JZ1	2.850%	2031	Jun	Serial	AMT	825,000	0	0	825,000			
A2	011839JW8	2.900%	2031	Dec	Serial	AMT	835,000	0	0	835,000			
A2	011839JY4	3.000%	2032	Jun	Sinker	AMT	850,000	0	0	850,000			
A2	011839JY4	3.000%	2032	Dec	Sinker	AMT	845,000	0	0	845,000			
A2	011839JY4	3.000%	2033	Jun	Sinker	AMT	870,000	0	0	870,000			
A2	011839JY4	3.000%	2033	Dec	Term	AMT	880,000	0	0	880,000			
A2	011839KA4	3.100%	2034	Jun	Sinker	AMT	905,000	0	0	905,000			
A2	011839KA4	3.100%	2034	Dec	Sinker	AMT	930,000	0	0	930,000			
A2	011839KA4	3.100%	2035	Jun	Sinker	AMT	875,000	0	0	875,000			
A2	011839KA4	3.100%	2035	Dec	Term	AMT	935,000	0	0	935,000			
A2	011839KC0	3.200%	2036	Jun	Sinker	AMT	965,000	0	0	965,000			
A2	011839KC0	3.200%	2036	Dec	Sinker	AMT	990,000	0	0	990,000			
A2	011839KC0	3.200%	2037	Jun	Sinker	AMT	1,015,000	0	0	1,015,000			
A1	011839HS9	2.850%	2037	Dec	Serial		860,000	0	0	860,000			
A2	011839KC0	3.200%	2037	Dec	Term	AMT	170,000	0	0	170,000			
C1611 Total							\$32,150,000	\$0	\$0	\$32,150,000			
C1612	Veterans Collateralized Bonds, 2016 Second				Exempt	Prog: 210	Yield: 2.578%	Delivery: 7/27/2016	Underwriter: Raymond James	AAA	Aaa	N/A	
	011839LR6	1.250%	2022	Jun	Serial		345,000	0	0	345,000			
	011839LS4	1.350%	2022	Dec	Serial		345,000	0	0	345,000			
	011839LT2	1.400%	2023	Jun	Serial		350,000	0	0	350,000			
	011839LU9	1.500%	2023	Dec	Serial		355,000	0	0	355,000			
	011839LV7	1.550%	2024	Jun	Serial		355,000	0	0	355,000			
	011839LW5	1.650%	2024	Dec	Serial		360,000	0	0	360,000			
	011839LX3	1.750%	2025	Jun	Serial		365,000	0	0	365,000			
	011839LY1	1.850%	2025	Dec	Serial		370,000	0	0	370,000			
	011839LZ8	1.900%	2026	Jun	Serial		370,000	0	0	370,000			
	011839MA2	1.950%	2026	Dec	Serial		375,000	0	0	375,000			
	011839MB0	2.050%	2027	Jun	Serial		380,000	0	0	380,000			
	011839MC8	2.100%	2027	Dec	Serial		385,000	0	0	385,000			
	011839MD6	2.150%	2028	Jun	Serial		390,000	0	0	390,000			
	011839ME4	2.200%	2028	Dec	Serial		395,000	0	0	395,000			
	011839MN4	2.250%	2029	Jun	Serial		405,000	0	0	405,000			
	011839MF1	2.300%	2029	Dec	Serial		410,000	0	0	410,000			
	011839MP9	2.350%	2030	Jun	Serial		415,000	0	0	415,000			
	011839MG9	2.450%	2030	Dec	Serial		420,000	0	0	420,000			
	011839MQ7	2.550%	2031	Jun	Serial		430,000	0	0	430,000			
	011839MH7	2.600%	2031	Dec	Serial		435,000	0	0	435,000			
	011839MJ3	2.700%	2032	Jun	Sinker		445,000	0	0	445,000			
	011839MJ3	2.700%	2032	Dec	Sinker		450,000	0	0	450,000			
	011839MJ3	2.700%	2033	Jun	Sinker		460,000	0	0	460,000			
	011839MJ3	2.700%	2033	Dec	Term		465,000	0	0	465,000			
	011839MK0	2.800%	2034	Jun	Sinker		475,000	0	0	475,000			
	011839MK0	2.800%	2034	Dec	Sinker		485,000	0	0	485,000			
	011839MK0	2.800%	2035	Jun	Sinker		490,000	0	0	490,000			
	011839MK0	2.800%	2035	Dec	Term		500,000	0	0	500,000			
	011839MR5	2.900%	2036	Jun	Sinker		510,000	0	0	510,000			
	011839MR5	2.900%	2036	Dec	Sinker		520,000	0	0	520,000			
	011839MR5	2.900%	2037	Jun	Sinker		530,000	0	0	530,000			
	011839MR5	2.900%	2037	Dec	Term		535,000	0	0	535,000			
	011839MM6	3.000%	2038	Jun	Sinker		545,000	0	0	545,000			
	011839MM6	3.000%	2038	Dec	Sinker		560,000	0	0	560,000			

AHFC SUMMARY OF BONDS OUTSTANDING

As of: 2/28/2017

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	S and P	Moody's	Fitch
Collateralized Bonds (Veterans Mortgage Program)													
C1612	Veterans Collateralized Bonds, 2016 Second			Exempt	Prog: 210	Yield: 2.578%	Delivery: 7/27/2016	Underwriter: Raymond James			AAA	Aaa	N/A
011839MM6	3.000%	2039	Jun	Sinker			570,000	0	0	0			570,000
011839MM6	3.000%	2039	Dec	Term			580,000	0	0	0			580,000
011839ML8	3.050%	2040	Jun	Sinker			150,000	0	0	0			150,000
011839ML8	3.050%	2040	Dec	Sinker			155,000	0	0	0			155,000
011839ML8	3.050%	2041	Jun	Sinker			155,000	0	0	0			155,000
011839ML8	3.050%	2041	Dec	Sinker			160,000	0	0	0			160,000
011839ML8	3.050%	2042	Jun	Sinker			160,000	0	0	0			160,000
011839ML8	3.050%	2042	Dec	Sinker			165,000	0	0	0			165,000
011839ML8	3.050%	2043	Jun	Sinker			170,000	0	0	0			170,000
011839ML8	3.050%	2043	Dec	Sinker			170,000	0	0	0			170,000
011839ML8	3.050%	2044	Jun	Sinker			175,000	0	0	0			175,000
011839ML8	3.050%	2044	Dec	Sinker			180,000	0	0	0			180,000
011839ML8	3.050%	2045	Jun	Sinker			180,000	0	0	0			180,000
011839ML8	3.050%	2045	Dec	Sinker			95,000	0	0	0			95,000
011839ML8	3.050%	2046	Jun	Sinker			80,000	0	0	0			80,000
011839ML8	3.050%	2046	Dec	Term			80,000	0	0	0			80,000
C1612 Total							\$17,850,000	\$0	\$0	\$17,850,000			
Collateralized Bonds (Veterans Mortgage Program) Total							\$107,885,000	\$7,490,000	\$38,810,000	\$61,585,000			
General Mortgage Revenue Bonds II													
GM12A	General Mortgage Revenue Bonds II, 2012 Series A			Exempt	Prog: 405	Yield: 3.653%	Delivery: 7/11/2012	Underwriter: BofA Merrill Lynch			AA+	N/A	AA+
01170RDC3	0.350%	2012	Dec	Serial		Pre-Ulm	235,000	235,000	0	0			0
01170RDD1	0.400%	2013	Jun	Serial		Pre-Ulm	1,445,000	1,445,000	0	0			0
01170RDE9	0.500%	2013	Dec	Serial		Pre-Ulm	1,480,000	1,480,000	0	0			0
01170RDF6	0.600%	2014	Jun	Serial		Pre-Ulm	1,520,000	1,520,000	0	0			0
01170RDG4	0.800%	2014	Dec	Serial		Pre-Ulm	1,560,000	1,560,000	0	0			0
01170RDH2	0.950%	2015	Jun	Serial		Pre-Ulm	1,600,000	1,600,000	0	0			0
01170RDJ8	1.050%	2015	Dec	Serial		Pre-Ulm	1,640,000	1,640,000	0	0			0
01170RDK5	1.150%	2016	Jun	Serial		Pre-Ulm	1,680,000	1,680,000	0	0			0
01170RDL3	1.300%	2016	Dec	Serial		Pre-Ulm	1,725,000	1,725,000	0	0			0
01170RDM1	1.500%	2017	Jun	Serial		Pre-Ulm	1,765,000	0	0	0			1,765,000
01170RDN9	1.650%	2017	Dec	Serial		Pre-Ulm	1,810,000	0	0	0			1,810,000
01170RDP4	1.850%	2018	Jun	Serial		Pre-Ulm	1,860,000	0	0	0			1,860,000
01170RDQ2	1.950%	2018	Dec	Serial		Pre-Ulm	1,905,000	0	0	0			1,905,000
01170RDR0	2.125%	2019	Jun	Serial		Pre-Ulm	1,955,000	0	0	0			1,955,000
01170RDS8	2.250%	2019	Dec	Serial		Pre-Ulm	2,005,000	0	0	0			2,005,000
01170RDT6	2.500%	2020	Jun	Serial		Pre-Ulm	2,055,000	0	0	0			2,055,000
01170RDU3	2.500%	2020	Dec	Serial		Pre-Ulm	2,105,000	0	0	0			2,105,000
01170RDV1	2.875%	2021	Jun	Serial		Pre-Ulm	2,160,000	0	0	0			2,160,000
01170RDW9	2.875%	2021	Dec	Serial		Pre-Ulm	2,215,000	0	0	0			2,215,000
01170RDX7	3.000%	2022	Jun	Serial		Pre-Ulm	2,275,000	0	0	0			2,275,000
01170RDY5	3.000%	2022	Dec	Serial		Pre-Ulm	2,330,000	0	0	0			2,330,000
01170RDZ2	3.125%	2023	Jun	Serial		Pre-Ulm	2,390,000	0	0	0			2,390,000
01170REA6	3.125%	2023	Dec	Serial		Pre-Ulm	2,450,000	0	0	0			2,450,000
01170REB4	3.250%	2024	Jun	Serial		Pre-Ulm	2,515,000	0	0	0			2,515,000
01170REC2	3.250%	2024	Dec	Serial		Pre-Ulm	2,575,000	0	0	0			2,575,000
01170RED0	3.500%	2025	Jun	Sinker		Pre-Ulm	2,645,000	0	0	0			2,645,000
01170RED0	3.500%	2025	Dec	Sinker		Pre-Ulm	2,710,000	0	0	0			2,710,000
01170RED0	3.500%	2026	Jun	Sinker		Pre-Ulm	2,780,000	0	0	0			2,780,000
01170RED0	3.500%	2026	Dec	Sinker		Pre-Ulm	2,850,000	0	0	0			2,850,000
01170RED0	3.500%	2027	Jun	Sinker		Pre-Ulm	2,920,000	0	0	0			2,920,000
01170RED0	3.500%	2027	Dec	Term		Pre-Ulm	2,995,000	0	0	0			2,995,000
01170REE8	4.000%	2028	Jun	Sinker		Pre-Ulm	3,020,000	0	0	0			3,020,000
01170REE8	4.000%	2028	Dec	Sinker		Pre-Ulm	3,050,000	0	0	0			3,050,000
01170REG3	4.000%	2028	Dec	Sinker		Pre-Ulm	45,000	0	35,000	10,000			10,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
General Mortgage Revenue Bonds II												
GM12A	General Mortgage Revenue Bonds II, 2012 Series A			Exempt	Prog: 405	Yield: 3.653%	Delivery: 7/11/2012	Underwriter: BofA Merrill Lynch	S and P	Moody's	Fitch	
01170REG3	4.000%	2029	Jun	Sinker		Pre-Ulm	150,000	0	110,000	AA+	N/A	AA+
01170REE8	4.000%	2029	Jun	Sinker		Pre-Ulm	3,025,000	0	0			3,025,000
01170REG3	4.000%	2029	Dec	Sinker		Pre-Ulm	255,000	0	180,000			75,000
01170REE8	4.000%	2029	Dec	Sinker		Pre-Ulm	3,005,000	0	0			3,005,000
01170REE8	4.000%	2030	Jun	Sinker		Pre-Ulm	2,980,000	0	0			2,980,000
01170REG3	4.000%	2030	Jun	Sinker		Pre-Ulm	365,000	0	255,000			110,000
01170REG3	4.000%	2030	Dec	Sinker		Pre-Ulm	470,000	0	325,000			145,000
01170REE8	4.000%	2030	Dec	Sinker		Pre-Ulm	2,965,000	0	0			2,965,000
01170REG3	4.000%	2031	Jun	Sinker		Pre-Ulm	585,000	0	410,000			175,000
01170REE8	4.000%	2031	Jun	Sinker		Pre-Ulm	2,940,000	0	0			2,940,000
01170REE8	4.000%	2031	Dec	Sinker		Pre-Ulm	2,920,000	0	0			2,920,000
01170REG3	4.000%	2031	Dec	Sinker		Pre-Ulm	695,000	0	485,000			210,000
01170REG3	4.000%	2032	Jun	Sinker		Pre-Ulm	815,000	0	570,000			245,000
01170REE8	4.000%	2032	Jun	Sinker		Pre-Ulm	2,895,000	0	0			2,895,000
01170REE8	4.000%	2032	Dec	Term		Pre-Ulm	2,880,000	0	0			2,880,000
01170REG3	4.000%	2032	Dec	Sinker		Pre-Ulm	925,000	0	645,000			280,000
01170REF5	4.125%	2033	Jun	Sinker		Pre-Ulm	2,905,000	0	0			2,905,000
01170REG3	4.000%	2033	Jun	Sinker		Pre-Ulm	1,045,000	0	730,000			315,000
01170REG3	4.000%	2033	Dec	Sinker		Pre-Ulm	1,160,000	0	815,000			345,000
01170REF5	4.125%	2033	Dec	Sinker		Pre-Ulm	2,890,000	0	0			2,890,000
01170REG3	4.000%	2034	Jun	Sinker		Pre-Ulm	1,285,000	0	895,000			390,000
01170REF5	4.125%	2034	Jun	Sinker		Pre-Ulm	2,870,000	0	0			2,870,000
01170REG3	4.000%	2034	Dec	Sinker		Pre-Ulm	1,405,000	0	980,000			425,000
01170REF5	4.125%	2034	Dec	Sinker		Pre-Ulm	2,855,000	0	0			2,855,000
01170REG3	4.000%	2035	Jun	Sinker		Pre-Ulm	1,540,000	0	1,075,000			465,000
01170REF5	4.125%	2035	Jun	Sinker		Pre-Ulm	2,830,000	0	0			2,830,000
01170REF5	4.125%	2035	Dec	Sinker		Pre-Ulm	2,815,000	0	0			2,815,000
01170REG3	4.000%	2035	Dec	Sinker		Pre-Ulm	1,665,000	0	1,160,000			505,000
01170REF5	4.125%	2036	Jun	Sinker		Pre-Ulm	2,795,000	0	0			2,795,000
01170REG3	4.000%	2036	Jun	Sinker		Pre-Ulm	1,800,000	0	1,255,000			545,000
01170REF5	4.125%	2036	Dec	Sinker		Pre-Ulm	2,785,000	0	0			2,785,000
01170REG3	4.000%	2036	Dec	Sinker		Pre-Ulm	1,925,000	0	1,345,000			580,000
01170REG3	4.000%	2037	Jun	Sinker		Pre-Ulm	300,000	0	210,000			90,000
01170REF5	4.125%	2037	Jun	Sinker		Pre-Ulm	645,000	0	0			645,000
01170REG3	4.000%	2037	Dec	Sinker		Pre-Ulm	325,000	0	225,000			100,000
01170REF5	4.125%	2037	Dec	Term		Pre-Ulm	645,000	0	0			645,000
01170REH1	4.300%	2038	Jun	Sinker		Pre-Ulm	640,000	0	0			640,000
01170REG3	4.000%	2038	Jun	Sinker		Pre-Ulm	360,000	0	250,000			110,000
01170REG3	4.000%	2038	Dec	Sinker		Pre-Ulm	390,000	0	275,000			115,000
01170REH1	4.300%	2038	Dec	Sinker		Pre-Ulm	635,000	0	0			635,000
01170REG3	4.000%	2039	Jun	Sinker		Pre-Ulm	420,000	0	290,000			130,000
01170REH1	4.300%	2039	Jun	Sinker		Pre-Ulm	635,000	0	0			635,000
01170REG3	4.000%	2039	Dec	Sinker		Pre-Ulm	450,000	0	315,000			135,000
01170REH1	4.300%	2039	Dec	Sinker		Pre-Ulm	635,000	0	0			635,000
01170REG3	4.000%	2040	Jun	Term		Pre-Ulm	3,270,000	0	2,270,000			1,000,000
01170REH1	4.300%	2040	Jun	Sinker		Pre-Ulm	630,000	0	0			630,000
01170REH1	4.300%	2040	Dec	Term		Pre-Ulm	3,200,000	0	0			3,200,000
							GM12A Total	\$145,890,000	\$12,885,000	\$15,105,000	\$117,900,000	
GM16A	General Mortgage Revenue Bonds II, 2016 Series A			Exempt	Prog: 406	Yield: 2.532%	Delivery: 8/24/2016	Underwriter: Wells Fargo	AA+	N/A	AA+	
01170REL2	0.450%	2017	Jun	Serial			1,195,000	0	0			1,195,000
01170REM0	0.500%	2017	Dec	Serial			1,345,000	0	0			1,345,000
01170REN8	0.700%	2018	Jun	Serial			2,055,000	0	0			2,055,000
01170REP3	0.750%	2018	Dec	Serial			2,065,000	0	0			2,065,000
01170REQ1	0.900%	2019	Jun	Serial			2,075,000	0	0			2,075,000
01170RER9	0.950%	2019	Dec	Serial			2,090,000	0	0			2,090,000
01170RES7	1.050%	2020	Jun	Serial			2,100,000	0	0			2,100,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
General Mortgage Revenue Bonds II												
GM16A	General Mortgage Revenue Bonds II, 2016 Series A				Exempt	Prog: 406	Yield: 2.532%	Delivery: 8/24/2016	Underwriter: Wells Fargo	S and P	Moody's	Fitch
									AA+	N/A	AA+	
01170RET5	1.100%	2020	Dec	Serial			2,110,000	0	0		2,110,000	
01170REU2	1.250%	2021	Jun	Serial			2,125,000	0	0		2,125,000	
01170REV0	1.300%	2021	Dec	Serial			2,145,000	0	0		2,145,000	
01170REW8	1.500%	2022	Jun	Serial			2,160,000	0	0		2,160,000	
01170REX6	1.550%	2022	Dec	Serial			2,180,000	0	0		2,180,000	
01170REY4	1.700%	2023	Jun	Serial			2,200,000	0	0		2,200,000	
01170REZ1	1.750%	2023	Dec	Serial			2,225,000	0	0		2,225,000	
01170RFA5	1.850%	2024	Jun	Serial			2,245,000	0	0		2,245,000	
01170RFB3	1.900%	2024	Dec	Serial			2,265,000	0	0		2,265,000	
01170RFC1	2.000%	2025	Jun	Serial			2,295,000	0	0		2,295,000	
01170RFD9	2.050%	2025	Dec	Serial			2,315,000	0	0		2,315,000	
01170RFE7	2.150%	2026	Jun	Serial			2,345,000	0	0		2,345,000	
01170RFF4	2.200%	2026	Dec	Serial			2,375,000	0	0		2,375,000	
01170RFG2	2.250%	2027	Jun	Serial			2,400,000	0	0		2,400,000	
01170RFH0	2.300%	2027	Dec	Serial			2,430,000	0	0		2,430,000	
01170RFM9	3.000%	2028	Jun	Sinker			2,040,000	0	0		2,040,000	
01170RFN7	3.500%	2028	Jun	Sinker		PAC	265,000	0	0		265,000	
01170RFN7	3.500%	2028	Dec	Sinker		PAC	270,000	0	0		270,000	
01170RFM9	3.000%	2028	Dec	Sinker			2,075,000	0	0		2,075,000	
01170RFM9	3.000%	2029	Jun	Sinker			2,115,000	0	0		2,115,000	
01170RFN7	3.500%	2029	Jun	Sinker		PAC	275,000	0	0		275,000	
01170RFM9	3.000%	2029	Dec	Sinker			2,150,000	0	0		2,150,000	
01170RFN7	3.500%	2029	Dec	Sinker		PAC	285,000	0	0		285,000	
01170RFM9	3.000%	2030	Jun	Sinker			2,190,000	0	0		2,190,000	
01170RFN7	3.500%	2030	Jun	Sinker		PAC	285,000	0	0		285,000	
01170RFM9	3.000%	2030	Dec	Sinker			2,230,000	0	0		2,230,000	
01170RFN7	3.500%	2030	Dec	Sinker		PAC	290,000	0	0		290,000	
01170RFN7	3.500%	2031	Jun	Sinker		PAC	295,000	0	0		295,000	
01170RFM9	3.000%	2031	Jun	Sinker			2,270,000	0	0		2,270,000	
01170RFN7	3.500%	2031	Dec	Sinker		PAC	300,000	0	0		300,000	
01170RFM9	3.000%	2031	Dec	Sinker			2,310,000	0	0		2,310,000	
01170RFN7	3.500%	2032	Jun	Sinker		PAC	305,000	0	0		305,000	
01170RFM9	3.000%	2032	Jun	Sinker			2,355,000	0	0		2,355,000	
01170RFN7	3.500%	2032	Dec	Sinker		PAC	310,000	0	0		310,000	
01170RFM9	3.000%	2032	Dec	Sinker			2,390,000	0	0		2,390,000	
01170RFN7	3.500%	2033	Jun	Sinker		PAC	320,000	0	0		320,000	
01170RFM9	3.000%	2033	Jun	Sinker			2,430,000	0	0		2,430,000	
01170RFN7	3.500%	2033	Dec	Sinker		PAC	325,000	0	0		325,000	
01170RFM9	3.000%	2033	Dec	Term			2,475,000	0	0		2,475,000	
01170RFN7	3.500%	2034	Jun	Sinker		PAC	330,000	0	0		330,000	
01170RFJ6	3.150%	2034	Jun	Sinker			935,000	0	0		935,000	
01170RFN7	3.500%	2034	Dec	Sinker		PAC	335,000	0	0		335,000	
01170RFJ6	3.150%	2034	Dec	Sinker			955,000	0	0		955,000	
01170RFN7	3.500%	2035	Jun	Sinker		PAC	340,000	0	0		340,000	
01170RFJ6	3.150%	2035	Jun	Sinker			970,000	0	0		970,000	
01170RFJ6	3.150%	2035	Dec	Sinker			990,000	0	0		990,000	
01170RFN7	3.500%	2035	Dec	Sinker		PAC	350,000	0	0		350,000	
01170RFJ6	3.150%	2036	Jun	Sinker			1,010,000	0	0		1,010,000	
01170RFN7	3.500%	2036	Jun	Sinker		PAC	355,000	0	0		355,000	
01170RFN7	3.500%	2036	Dec	Sinker		PAC	360,000	0	0		360,000	
01170RFJ6	3.150%	2036	Dec	Term			1,030,000	0	0		1,030,000	
01170RFK3	3.250%	2037	Jun	Sinker			260,000	0	0		260,000	
01170RFN7	3.500%	2037	Jun	Sinker		PAC	370,000	0	0		370,000	
01170RFK3	3.250%	2037	Dec	Sinker			265,000	0	0		265,000	
01170RFN7	3.500%	2037	Dec	Sinker		PAC	375,000	0	0		375,000	
01170RFN7	3.500%	2038	Jun	Sinker		PAC	380,000	0	0		380,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
General Mortgage Revenue Bonds II											
GM16A	General Mortgage Revenue Bonds II, 2016 Series A			Exempt	Prog: 406	Yield: 2.532%	Delivery: 8/24/2016	Underwriter: Wells Fargo	S and P	Moody's	Fitch
									AA+	N/A	AA+
01170RFK3	3.250%	2038	Jun	Sinker			270,000	0	0	270,000	
01170RFN7	3.500%	2038	Dec	Sinker		PAC	390,000	0	0	390,000	
01170RFK3	3.250%	2038	Dec	Sinker			275,000	0	0	275,000	
01170RFK3	3.250%	2039	Jun	Sinker			285,000	0	0	285,000	
01170RFN7	3.500%	2039	Jun	Sinker		PAC	395,000	0	0	395,000	
01170RFK3	3.250%	2039	Dec	Sinker			285,000	0	0	285,000	
01170RFN7	3.500%	2039	Dec	Sinker		PAC	405,000	0	0	405,000	
01170RFK3	3.250%	2040	Jun	Sinker			290,000	0	0	290,000	
01170RFN7	3.500%	2040	Jun	Sinker		PAC	410,000	0	0	410,000	
01170RFK3	3.250%	2040	Dec	Sinker			300,000	0	0	300,000	
01170RFN7	3.500%	2040	Dec	Sinker		PAC	420,000	0	0	420,000	
01170RFK3	3.250%	2041	Jun	Sinker			305,000	0	0	305,000	
01170RFN7	3.500%	2041	Jun	Sinker		PAC	425,000	0	5,000	420,000	
01170RFN7	3.500%	2041	Dec	Sinker		PAC	435,000	0	5,000	430,000	
01170RFK3	3.250%	2041	Dec	Term			310,000	0	0	310,000	
01170RFN7	3.500%	2042	Jun	Sinker		PAC	445,000	0	5,000	440,000	
01170RFL1	3.350%	2042	Jun	Sinker			385,000	0	0	385,000	
01170RFL1	3.350%	2042	Dec	Sinker			395,000	0	0	395,000	
01170RFN7	3.500%	2042	Dec	Sinker		PAC	450,000	0	5,000	445,000	
01170RFL1	3.350%	2043	Jun	Sinker			405,000	0	0	405,000	
01170RFN7	3.500%	2043	Jun	Sinker		PAC	460,000	0	5,000	455,000	
01170RFL1	3.350%	2043	Dec	Sinker			410,000	0	0	410,000	
01170RFN7	3.500%	2043	Dec	Sinker		PAC	470,000	0	5,000	465,000	
01170RFL1	3.350%	2044	Jun	Sinker			420,000	0	0	420,000	
01170RFN7	3.500%	2044	Jun	Sinker		PAC	480,000	0	5,000	475,000	
01170RFN7	3.500%	2044	Dec	Sinker		PAC	485,000	0	5,000	480,000	
01170RFL1	3.350%	2044	Dec	Sinker			430,000	0	0	430,000	
01170RFN7	3.500%	2045	Jun	Sinker		PAC	495,000	0	5,000	490,000	
01170RFL1	3.350%	2045	Jun	Sinker			435,000	0	0	435,000	
01170RFN7	3.500%	2045	Dec	Sinker		PAC	505,000	0	5,000	500,000	
01170RFL1	3.350%	2045	Dec	Sinker			440,000	0	0	440,000	
01170RFL1	3.350%	2046	Jun	Sinker			265,000	0	0	265,000	
01170RFN7	3.500%	2046	Jun	Term		PAC	305,000	0	5,000	300,000	
01170RFL1	3.350%	2046	Dec	Term			215,000	0	0	215,000	
GM16A Total							\$100,000,000	\$0	\$55,000	\$99,945,000	
General Mortgage Revenue Bonds II Total							\$245,890,000	\$12,885,000	\$15,160,000	\$217,845,000	
Governmental Purpose Bonds											
GP97A	Governmental Purpose Bonds, 1997 Series A			Exempt	Prog: 501	Yield: VRDO	Delivery: 12/3/1997	Underwriter: Lehman Brothers	S and P	Moody's	Fitch
									AA+/A-1+	Aa2/VMIG1	AA+/F1+
011831X82		2027	Dec	Serial			33,000,000	0	18,400,000	14,600,000	
GP97A Total							\$33,000,000	\$0	\$18,400,000	\$14,600,000	
GP01A	Governmental Purpose Bonds, 2001 Series A			Exempt	Prog: 502	Yield: VRDO	Delivery: 8/2/2001	Underwriter: Lehman Brothers	S and P	Moody's	Fitch
									AA+/A-1+	Aaa/VMIG1	AAA/F1+
0118326M9		2001	Dec	Sinker		SWAP	500,000	500,000	0	0	
0118326M9		2002	Jun	Sinker		SWAP	705,000	705,000	0	0	
0118326M9		2002	Dec	Sinker		SWAP	720,000	720,000	0	0	
0118326M9		2003	Jun	Sinker		SWAP	735,000	735,000	0	0	
0118326M9		2003	Dec	Sinker		SWAP	745,000	745,000	0	0	
0118326M9		2004	Jun	Sinker		SWAP	770,000	770,000	0	0	
0118326M9		2004	Dec	Sinker		SWAP	780,000	780,000	0	0	
0118326M9		2005	Jun	Sinker		SWAP	795,000	795,000	0	0	
0118326M9		2005	Dec	Sinker		SWAP	815,000	815,000	0	0	
0118326M9		2006	Jun	Sinker		SWAP	825,000	825,000	0	0	
0118326M9		2006	Dec	Sinker		SWAP	845,000	845,000	0	0	
0118326M9		2007	Jun	Sinker		SWAP	860,000	860,000	0	0	
0118326M9		2007	Dec	Sinker		SWAP	880,000	880,000	0	0	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Governmental Purpose Bonds											
GP01A	Governmental Purpose Bonds, 2001 Series A			Exempt	Prog: 502	Yield: VRDO	Delivery: 8/2/2001	Underwriter: Lehman Brothers	S and P	Moody's	Fitch
									AA+/A-1+	Aaa/VMIG1	AAA/F1+
0118326M9		2008	Jun	Sinker		SWAP	895,000	895,000	0		0
0118326M9		2008	Dec	Sinker		SWAP	920,000	920,000	0		0
0118326M9		2009	Jun	Sinker		SWAP	930,000	930,000	0		0
0118326M9		2009	Dec	Sinker		SWAP	950,000	950,000	0		0
0118326M9		2010	Jun	Sinker		SWAP	960,000	960,000	0		0
0118326M9		2010	Dec	Sinker		SWAP	995,000	995,000	0		0
0118326M9		2011	Jun	Sinker		SWAP	1,010,000	1,010,000	0		0
0118326M9		2011	Dec	Sinker		SWAP	1,030,000	1,030,000	0		0
0118326M9		2012	Jun	Sinker		SWAP	1,050,000	1,050,000	0		0
0118326M9		2012	Dec	Sinker		SWAP	1,070,000	1,070,000	0		0
0118326M9		2013	Jun	Sinker		SWAP	1,090,000	1,090,000	0		0
0118326M9		2013	Dec	Sinker		SWAP	1,115,000	1,115,000	0		0
0118326M9		2014	Jun	Sinker		SWAP	1,135,000	1,135,000	0		0
0118326M9		2014	Dec	Sinker		SWAP	1,160,000	1,160,000	0		0
0118326M9		2015	Jun	Sinker		SWAP	1,180,000	1,180,000	0		0
0118326M9		2015	Dec	Sinker		SWAP	1,205,000	1,205,000	0		0
0118326M9		2016	Jun	Sinker		SWAP	1,235,000	1,235,000	0		0
0118326M9		2016	Dec	Sinker		SWAP	1,255,000	1,255,000	0		0
0118326M9		2017	Jun	Sinker		SWAP	1,275,000	0	0		1,275,000
0118326M9		2017	Dec	Sinker		SWAP	1,305,000	0	0		1,305,000
0118326M9		2018	Jun	Sinker		SWAP	1,335,000	0	0		1,335,000
0118326M9		2018	Dec	Sinker		SWAP	1,365,000	0	0		1,365,000
0118326M9		2019	Jun	Sinker		SWAP	1,380,000	0	0		1,380,000
0118326M9		2019	Dec	Sinker		SWAP	1,410,000	0	0		1,410,000
0118326M9		2020	Jun	Sinker		SWAP	1,445,000	0	0		1,445,000
0118326M9		2020	Dec	Sinker		SWAP	1,465,000	0	0		1,465,000
0118326M9		2021	Jun	Sinker		SWAP	1,505,000	0	0		1,505,000
0118326M9		2021	Dec	Sinker		SWAP	1,525,000	0	0		1,525,000
0118326M9		2022	Jun	Sinker		SWAP	1,560,000	0	0		1,560,000
0118326M9		2022	Dec	Sinker		SWAP	1,590,000	0	0		1,590,000
0118326M9		2023	Jun	Sinker		SWAP	1,620,000	0	0		1,620,000
0118326M9		2023	Dec	Sinker		SWAP	1,660,000	0	0		1,660,000
0118326M9		2024	Jun	Sinker		SWAP	1,685,000	0	0		1,685,000
0118326M9		2024	Dec	Sinker		SWAP	1,725,000	0	0		1,725,000
0118326M9		2025	Jun	Sinker		SWAP	1,755,000	0	0		1,755,000
0118326M9		2025	Dec	Sinker		SWAP	1,790,000	0	0		1,790,000
0118326M9		2026	Jun	Sinker		SWAP	1,830,000	0	0		1,830,000
0118326M9		2026	Dec	Sinker		SWAP	1,865,000	0	0		1,865,000
0118326M9		2027	Jun	Sinker		SWAP	1,900,000	0	0		1,900,000
0118326M9		2027	Dec	Sinker		SWAP	1,945,000	0	0		1,945,000
0118326M9		2028	Jun	Sinker		SWAP	1,970,000	0	0		1,970,000
0118326M9		2028	Dec	Sinker		SWAP	2,020,000	0	0		2,020,000
0118326M9		2029	Jun	Sinker		SWAP	2,060,000	0	0		2,060,000
0118326M9		2029	Dec	Sinker		SWAP	2,100,000	0	0		2,100,000
0118326M9		2030	Jun	Sinker		SWAP	2,145,000	0	0		2,145,000
0118326M9		2030	Dec	Term		SWAP	2,190,000	0	0		2,190,000
						GP01A Total	\$76,580,000	\$29,160,000	\$0		\$47,420,000
GP01B	Governmental Purpose Bonds, 2001 Series B			Exempt	Prog: 502	Yield: VRDO	Delivery: 8/2/2001	Underwriter: Lehman Brothers	AA+/A-1+	Aaa/VMIG1	AAA/F1+
0118326N7		2001	Dec	Sinker		SWAP	620,000	620,000	0		0
0118326N7		2002	Jun	Sinker		SWAP	855,000	855,000	0		0
0118326N7		2002	Dec	Sinker		SWAP	885,000	885,000	0		0
0118326N7		2003	Jun	Sinker		SWAP	900,000	900,000	0		0
0118326N7		2003	Dec	Sinker		SWAP	910,000	910,000	0		0
0118326N7		2004	Jun	Sinker		SWAP	935,000	935,000	0		0
0118326N7		2004	Dec	Sinker		SWAP	955,000	955,000	0		0
0118326N7		2005	Jun	Sinker		SWAP	975,000	975,000	0		0

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Governmental Purpose Bonds											
GP01B	Governmental Purpose Bonds, 2001 Series B			Exempt	Prog: 502	Yield: VRDO	Delivery: 8/2/2001	Underwriter: Lehman Brothers	S and P	Moody's	Fitch
									AA+/A-1+	Aaa/VMIG1	AAA/F1+
0118326N7		2005	Dec	Sinker		SWAP	990,000	990,000	0		0
0118326N7		2006	Jun	Sinker		SWAP	1,010,000	1,010,000	0		0
0118326N7		2006	Dec	Sinker		SWAP	1,035,000	1,035,000	0		0
0118326N7		2007	Jun	Sinker		SWAP	1,055,000	1,055,000	0		0
0118326N7		2007	Dec	Sinker		SWAP	1,070,000	1,070,000	0		0
0118326N7		2008	Jun	Sinker		SWAP	1,095,000	1,095,000	0		0
0118326N7		2008	Dec	Sinker		SWAP	1,120,000	1,120,000	0		0
0118326N7		2009	Jun	Sinker		SWAP	1,140,000	1,140,000	0		0
0118326N7		2009	Dec	Sinker		SWAP	1,165,000	1,165,000	0		0
0118326N7		2010	Jun	Sinker		SWAP	1,175,000	1,175,000	0		0
0118326N7		2010	Dec	Sinker		SWAP	1,210,000	1,210,000	0		0
0118326N7		2011	Jun	Sinker		SWAP	1,235,000	1,235,000	0		0
0118326N7		2011	Dec	Sinker		SWAP	1,255,000	1,255,000	0		0
0118326N7		2012	Jun	Sinker		SWAP	1,285,000	1,285,000	0		0
0118326N7		2012	Dec	Sinker		SWAP	1,315,000	1,315,000	0		0
0118326N7		2013	Jun	Sinker		SWAP	1,325,000	1,325,000	0		0
0118326N7		2013	Dec	Sinker		SWAP	1,365,000	1,365,000	0		0
0118326N7		2014	Jun	Sinker		SWAP	1,390,000	1,390,000	0		0
0118326N7		2014	Dec	Sinker		SWAP	1,415,000	1,415,000	0		0
0118326N7		2015	Jun	Sinker		SWAP	1,445,000	1,445,000	0		0
0118326N7		2015	Dec	Sinker		SWAP	1,475,000	1,475,000	0		0
0118326N7		2016	Jun	Sinker		SWAP	1,505,000	1,505,000	0		0
0118326N7		2016	Dec	Sinker		SWAP	1,530,000	1,530,000	0		0
0118326N7		2017	Jun	Sinker		SWAP	1,560,000	0	0		1,560,000
0118326N7		2017	Dec	Sinker		SWAP	1,600,000	0	0		1,600,000
0118326N7		2018	Jun	Sinker		SWAP	1,625,000	0	0		1,625,000
0118326N7		2018	Dec	Sinker		SWAP	1,665,000	0	0		1,665,000
0118326N7		2019	Jun	Sinker		SWAP	1,690,000	0	0		1,690,000
0118326N7		2019	Dec	Sinker		SWAP	1,720,000	0	0		1,720,000
0118326N7		2020	Jun	Sinker		SWAP	1,770,000	0	0		1,770,000
0118326N7		2020	Dec	Sinker		SWAP	1,795,000	0	0		1,795,000
0118326N7		2021	Jun	Sinker		SWAP	1,835,000	0	0		1,835,000
0118326N7		2021	Dec	Sinker		SWAP	1,870,000	0	0		1,870,000
0118326N7		2022	Jun	Sinker		SWAP	1,900,000	0	0		1,900,000
0118326N7		2022	Dec	Sinker		SWAP	1,940,000	0	0		1,940,000
0118326N7		2023	Jun	Sinker		SWAP	1,985,000	0	0		1,985,000
0118326N7		2023	Dec	Sinker		SWAP	2,025,000	0	0		2,025,000
0118326N7		2024	Jun	Sinker		SWAP	2,065,000	0	0		2,065,000
0118326N7		2024	Dec	Sinker		SWAP	2,105,000	0	0		2,105,000
0118326N7		2025	Jun	Sinker		SWAP	2,150,000	0	0		2,150,000
0118326N7		2025	Dec	Sinker		SWAP	2,185,000	0	0		2,185,000
0118326N7		2026	Jun	Sinker		SWAP	2,235,000	0	0		2,235,000
0118326N7		2026	Dec	Sinker		SWAP	2,275,000	0	0		2,275,000
0118326N7		2027	Jun	Sinker		SWAP	2,325,000	0	0		2,325,000
0118326N7		2027	Dec	Sinker		SWAP	2,375,000	0	0		2,375,000
0118326N7		2028	Jun	Sinker		SWAP	2,415,000	0	0		2,415,000
0118326N7		2028	Dec	Sinker		SWAP	2,465,000	0	0		2,465,000
0118326N7		2029	Jun	Sinker		SWAP	2,515,000	0	0		2,515,000
0118326N7		2029	Dec	Sinker		SWAP	2,565,000	0	0		2,565,000
0118326N7		2030	Jun	Sinker		SWAP	2,620,000	0	0		2,620,000
0118326N7		2030	Dec	Term		SWAP	2,675,000	0	0		2,675,000
GP01B Total							\$93,590,000	\$35,640,000	\$0	\$57,950,000	
Governmental Purpose Bonds Total							\$203,170,000	\$64,800,000	\$18,400,000	\$119,970,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
State Capital Project Bonds											
SC02C	State Capital Project Bonds, 2002 Series C			Exempt	Prog: 602	Yield: VRDO	Delivery: 12/5/2002	Underwriter: Bear Stearns	S and P	Moody's	Fitch
0118326L1		2012	Jul	Sinker		SWAP	2,295,000	2,295,000	AA+/A-1+	Aa2/VMIG1	AA+/F1+
0118326L1		2013	Jan	Sinker		SWAP	2,345,000	2,345,000	0		0
0118326L1		2013	Jul	Sinker		SWAP	2,400,000	2,400,000	0		0
0118326L1		2014	Jan	Sinker		SWAP	2,450,000	2,450,000	0		0
0118326L1		2014	Jul	Sinker		SWAP	2,505,000	2,505,000	0		0
0118326L1		2015	Jan	Sinker		SWAP	2,555,000	2,555,000	0		0
0118326L1		2015	Jul	Sinker		SWAP	2,610,000	2,610,000	0		0
0118326L1		2016	Jan	Sinker		SWAP	2,670,000	2,670,000	0		0
0118326L1		2016	Jul	Sinker		SWAP	2,725,000	2,725,000	0		0
0118326L1		2017	Jan	Sinker		SWAP	2,785,000	2,785,000	0		0
0118326L1		2017	Jul	Sinker		SWAP	2,845,000	0	0		2,845,000
0118326L1		2018	Jan	Sinker		SWAP	2,905,000	0	0		2,905,000
0118326L1		2018	Jul	Sinker		SWAP	2,970,000	0	0		2,970,000
0118326L1		2019	Jan	Sinker		SWAP	3,035,000	0	0		3,035,000
0118326L1		2019	Jul	Sinker		SWAP	3,100,000	0	0		3,100,000
0118326L1		2020	Jan	Sinker		SWAP	3,165,000	0	0		3,165,000
0118326L1		2020	Jul	Sinker		SWAP	3,235,000	0	0		3,235,000
0118326L1		2021	Jan	Sinker		SWAP	3,305,000	0	0		3,305,000
0118326L1		2021	Jul	Sinker		SWAP	3,375,000	0	0		3,375,000
0118326L1		2022	Jan	Sinker		SWAP	3,450,000	0	0		3,450,000
0118326L1		2022	Jul	Term		SWAP	3,525,000	0	0		3,525,000
SC02C Total							\$60,250,000	\$25,340,000	\$0	\$34,910,000	
SC07A	State Capital Project Bonds, 2007 Series A			Exempt	Prog: 604	Yield: 4.139%	Delivery: 10/3/2007	Underwriter: AG Edwards & Son	AA+	Aa2	AA+
011832Y55	4.000%	2007	Dec	Serial		Prem	225,000	225,000	0		0
011832Y63	4.000%	2008	Dec	Serial		Prem	1,385,000	1,385,000	0		0
011832Y71	4.000%	2009	Dec	Serial		Prem	1,440,000	1,440,000	0		0
011832Y89	4.000%	2010	Dec	Serial		Prem	1,495,000	1,495,000	0		0
011832Y97	4.000%	2011	Dec	Serial		Prem	1,555,000	1,555,000	0		0
011832Z21	4.000%	2012	Dec	Serial		Prem	1,620,000	1,620,000	0		0
011832Z39	4.000%	2013	Dec	Serial		Prem	1,685,000	1,685,000	0		0
011832Z47	4.000%	2014	Dec	Serial		Prem	1,755,000	1,755,000	0		0
011832Z54	4.000%	2015	Dec	Serial		Prem	1,825,000	1,825,000	0		0
011832Z62	4.000%	2016	Dec	Serial		Prem	1,895,000	1,895,000	0		0
011832Z70	4.000%	2017	Dec	Serial		Prem	1,975,000	0	0		1,975,000
011832Z88	4.000%	2018	Dec	Serial		Prem	2,055,000	0	0		2,055,000
011832Z96	4.000%	2019	Dec	Serial		Disc	2,135,000	0	0		2,135,000
0118322A9	5.000%	2020	Dec	Serial		Prem	2,220,000	0	0		2,220,000
0118322B7	5.250%	2021	Dec	Serial		Prem	2,335,000	0	0		2,335,000
0118322C5	5.250%	2022	Dec	Serial		Prem	2,460,000	0	0		2,460,000
0118322D3	5.250%	2023	Dec	Serial		Prem	2,585,000	0	0		2,585,000
0118322E1	5.250%	2024	Dec	Serial		Prem	2,725,000	0	0		2,725,000
0118322F8	5.000%	2025	Dec	Serial		Prem	2,870,000	0	0		2,870,000
0118322G6	5.000%	2026	Dec	Serial		Prem	3,010,000	0	0		3,010,000
0118322H4	4.400%	2027	Dec	Serial		Disc	3,165,000	0	0		3,165,000
SC07A Total							\$42,415,000	\$14,880,000	\$0	\$27,535,000	
SC07B	State Capital Project Bonds, 2007 Series B			Exempt	Prog: 604	Yield: 4.139%	Delivery: 10/3/2007	Underwriter: AG Edwards & Son	AA+	Aa2	AA+
0118322J0	4.000%	2007	Dec	Serial		Prem	95,000	95,000	0		0
0118322K7	4.000%	2008	Dec	Serial		Prem	500,000	500,000	0		0
0118322L5	4.000%	2009	Dec	Serial		Prem	525,000	525,000	0		0
0118322M3	4.000%	2010	Dec	Serial		Prem	1,650,000	1,650,000	0		0
0118322N1	4.000%	2011	Dec	Serial		Prem	1,715,000	1,715,000	0		0
0118322P6	4.000%	2012	Dec	Serial		Prem	1,785,000	1,785,000	0		0
0118322Q4	4.000%	2013	Dec	Serial		Prem	1,855,000	1,855,000	0		0
0118322R2	4.000%	2014	Dec	Serial		Prem	1,540,000	1,540,000	0		0
0118323H3	5.000%	2014	Dec	Serial		Prem	390,000	390,000	0		0

AHFC SUMMARY OF BONDS OUTSTANDING

As of: 2/28/2017

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount			
State Capital Project Bonds											S and P	Moody's	Fitch
SC07B	State Capital Project Bonds, 2007 Series B			Exempt	Prog: 604	Yield: 4.139%	Delivery: 10/3/2007	Underwriter: AG Edwards & Son	AA+	Aa2	AA+		
0118322S0	4.000%	2015	Dec	Serial		Prem	2,020,000	2,020,000	0			0	
0118322T8	4.000%	2016	Dec	Serial		Prem	2,100,000	2,100,000	0			0	
0118322U5	4.000%	2017	Dec	Serial		Prem	985,000	0	0			985,000	
0118323J9	5.000%	2017	Dec	Serial		Prem	1,200,000	0	0			1,200,000	
0118322V3	5.000%	2018	Dec	Serial		Prem	2,285,000	0	0			2,285,000	
0118322W1	4.000%	2019	Dec	Serial		Disc	390,000	0	0			390,000	
0118323K6	5.000%	2019	Dec	Serial		Prem	2,010,000	0	0			2,010,000	
0118322X9	5.000%	2020	Dec	Serial		Prem	2,525,000	0	0			2,525,000	
0118322Y7	5.250%	2021	Dec	Serial		Prem	2,650,000	0	0			2,650,000	
0118322Z4	5.250%	2022	Dec	Serial		Prem	2,795,000	0	0			2,795,000	
0118323A8	5.250%	2023	Dec	Serial		Prem	2,940,000	0	0			2,940,000	
0118323B6	5.250%	2024	Dec	Serial		Prem	3,095,000	0	0			3,095,000	
0118323C4	5.000%	2025	Dec	Serial		Prem	3,260,000	0	0			3,260,000	
0118323D2	5.000%	2026	Dec	Serial		Prem	3,430,000	0	0			3,430,000	
0118323E0	5.000%	2027	Dec	Serial		Prem	3,605,000	0	0			3,605,000	
0118323F7	5.000%	2028	Dec	Serial		Prem	3,790,000	0	0			3,790,000	
0118323G5	5.000%	2029	Dec	Serial		Prem	3,975,000	0	0			3,975,000	
							SC07B Total	\$53,110,000	\$14,175,000	\$0		\$38,935,000	
SC11A	State Capital Project Bonds, 2011 Series A			Exempt	Prog: 605	Yield: 4.333%	Delivery: 2/16/2011	Underwriter: Goldman Sachs	AA+	Aa2	AA+		
0118326P2	2.000%	2011	Dec	Serial		Prem	6,320,000	6,320,000	0			0	
0118326Q0	3.000%	2012	Dec	Serial		Prem	3,000,000	3,000,000	0			0	
0118327F3	5.000%	2012	Dec	Serial		Prem	9,340,000	9,340,000	0			0	
0118327G1	5.000%	2013	Dec	Serial		Prem	5,500,000	5,500,000	0			0	
0118326R8	4.000%	2013	Dec	Serial		Prem	2,050,000	2,050,000	0			0	
0118326S6	5.000%	2014	Dec	Serial		Prem	1,940,000	1,940,000	0			0	
0118326T4	5.000%	2015	Dec	Serial		Prem	2,365,000	2,365,000	0			0	
0118326U1	5.000%	2016	Dec	Serial		Prem	2,305,000	2,305,000	0			0	
0118326V9	5.000%	2017	Dec	Serial		Prem	2,425,000	0	0			2,425,000	
0118326W7	5.000%	2018	Dec	Serial		Prem	1,705,000	0	0			1,705,000	
0118326X5	5.000%	2019	Dec	Serial		Prem	1,490,000	0	0			1,490,000	
0118326Y3	5.000%	2020	Dec	Serial		Prem	3,040,000	0	0			3,040,000	
0118326Z0	5.000%	2021	Dec	Serial		Prem	4,880,000	0	0			4,880,000	
0118327H9	5.000%	2022	Dec	Serial		Prem	2,500,000	0	0			2,500,000	
0118327A4	4.250%	2022	Dec	Serial		Disc	7,515,000	0	0			7,515,000	
0118327B2	5.000%	2023	Dec	Serial		Prem	9,940,000	0	0			9,940,000	
0118327C0	5.000%	2024	Dec	Serial		Prem	10,000,000	0	0			10,000,000	
0118327D8	5.000%	2025	Dec	Serial		Prem	10,050,000	0	0			10,050,000	
0118327E6	5.000%	2026	Dec	Serial		Prem	10,575,000	0	0			10,575,000	
0118327J5	5.000%	2027	Dec	Serial		Disc	8,245,000	0	0			8,245,000	
							SC11A Total	\$105,185,000	\$32,820,000	\$0		\$72,365,000	
State Capital Project Bonds Total							\$260,960,000	\$87,215,000	\$0		\$173,745,000		
State Capital Project Bonds II											S and P	Moody's	Fitch
SC12A	State Capital Project Bonds II, 2012 Series A			Exempt	Prog: 606	Yield: 2.642%	Delivery: 10/17/2012	Underwriter: Keybank	AA+	N/A	AA+		
0118327Q9	2.000%	2012	Dec	Serial		Prem	2,340,000	2,340,000	0			0	
0118327R7	2.000%	2013	Jun	Serial		Prem	1,900,000	1,900,000	0			0	
0118327S5	3.000%	2013	Dec	Serial		Prem	1,880,000	1,880,000	0			0	
0118327T3	2.000%	2014	Jun	Serial		Prem	1,970,000	1,970,000	0			0	
0118327U0	4.000%	2014	Dec	Serial		Prem	1,925,000	1,925,000	0			0	
0118327V8	2.000%	2015	Jun	Serial		Prem	2,020,000	2,020,000	0			0	
0118327W6	4.000%	2015	Dec	Serial		Prem	2,015,000	2,015,000	0			0	
0118327X4	3.000%	2016	Jun	Serial		Prem	2,080,000	2,080,000	0			0	
0118327Y2	5.000%	2016	Dec	Serial		Prem	2,080,000	2,080,000	0			0	
0118327Z9	3.000%	2017	Jun	Serial		Prem	2,170,000	0	0			2,170,000	
0118328A3	5.000%	2017	Dec	Serial		Prem	2,165,000	0	0			2,165,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
State Capital Project Bonds II											
SC12A	State Capital Project Bonds II, 2012 Series A			Exempt	Prog: 606	Yield: 2.642%	Delivery: 10/17/2012	Underwriter: Keybanc	S and P	Moodys	Fitch
0118328B1	4.000%	2018	Jun	Serial		Prem	2,255,000	0	0	2,255,000	
0118328C9	5.000%	2018	Dec	Serial		Prem	2,255,000	0	0	2,255,000	
0118328D7	4.000%	2019	Jun	Serial		Prem	2,365,000	0	0	2,365,000	
0118328E5	5.000%	2019	Dec	Serial		Prem	2,355,000	0	0	2,355,000	
0118328F2	4.000%	2020	Jun	Serial		Prem	2,470,000	0	0	2,470,000	
0118328G0	5.000%	2020	Dec	Serial		Prem	2,450,000	0	0	2,450,000	
0118328H8	3.500%	2021	Jun	Serial		Prem	2,580,000	0	0	2,580,000	
0118328J4	5.000%	2021	Dec	Serial		Prem	2,560,000	0	0	2,560,000	
0118328K1	5.000%	2022	Jun	Serial		Prem	2,690,000	0	0	2,690,000	
0118328L9	5.000%	2022	Dec	Serial		Prem	2,680,000	0	0	2,680,000	
0118328M7	5.000%	2023	Dec	Serial		Prem	4,610,000	0	0	4,610,000	
0118328N5	5.000%	2024	Dec	Serial		Prem	4,840,000	0	0	4,840,000	
0118328P0	5.000%	2025	Dec	Serial		Prem	5,085,000	0	0	5,085,000	
0118328Q8	5.000%	2026	Dec	Serial		Prem	5,340,000	0	0	5,340,000	
0118328R6	5.000%	2027	Dec	Serial		Prem	5,605,000	0	0	5,605,000	
0118328S4	3.250%	2028	Dec	Serial		Disc	5,885,000	0	0	5,885,000	
0118328T2	5.000%	2029	Dec	Serial		Prem	6,075,000	0	0	6,075,000	
0118328U9	3.375%	2030	Dec	Serial		Disc	6,385,000	0	0	6,385,000	
0118328V7	5.000%	2031	Dec	Serial		Prem	6,590,000	0	0	6,590,000	
0118328W5	5.000%	2032	Dec	Serial		Prem	1,740,000	0	0	1,740,000	
SC12A Total							\$99,360,000	\$18,210,000	\$0	\$81,150,000	
SC13A	State Capital Project Bonds II, 2013 Series A			Exempt	Prog: 607	Yield: 2.553%	Delivery: 5/30/2013	Underwriter: Keybanc	AA+	N/A	AA+
011839AA5	4.000%	2017	Jun	Serial		Prem	3,055,000	0	0	3,055,000	
011839AB3	4.000%	2017	Dec	Serial		Prem	1,615,000	0	0	1,615,000	
011839AC1	5.000%	2018	Jun	Serial		Prem	1,610,000	0	0	1,610,000	
011839AD9	5.000%	2018	Dec	Serial		Prem	1,755,000	0	0	1,755,000	
011839AE7	5.000%	2019	Jun	Serial		Prem	1,750,000	0	0	1,750,000	
011839AF4	5.000%	2019	Dec	Serial		Prem	2,765,000	0	0	2,765,000	
011839AG2	5.000%	2020	Jun	Serial		Prem	2,755,000	0	0	2,755,000	
011839AH0	5.000%	2020	Dec	Serial		Prem	2,905,000	0	0	2,905,000	
011839AJ6	5.000%	2021	Jun	Serial		Prem	2,905,000	0	0	2,905,000	
011839AK3	5.000%	2021	Dec	Serial		Prem	3,070,000	0	0	3,070,000	
011839AL1	5.000%	2022	Jun	Serial		Prem	3,070,000	0	0	3,070,000	
011839AM9	5.000%	2022	Dec	Serial		Prem	2,360,000	0	0	2,360,000	
011839AN7	5.000%	2023	Jun	Serial		Prem	2,350,000	0	0	2,350,000	
011839AP2	5.000%	2023	Dec	Serial		Prem	4,710,000	0	0	4,710,000	
011839AQ0	5.000%	2024	Dec	Serial		Prem	4,980,000	0	0	4,980,000	
011839AR8	5.000%	2025	Dec	Serial		Prem	4,985,000	0	0	4,985,000	
011839AS6	5.000%	2026	Dec	Serial		Prem	5,435,000	0	0	5,435,000	
011839AT4	5.000%	2027	Dec	Serial		Prem	5,740,000	0	0	5,740,000	
011839AU1	4.000%	2028	Dec	Serial		Prem	5,960,000	0	0	5,960,000	
011839AV9	4.000%	2029	Dec	Serial		Prem	6,235,000	0	0	6,235,000	
011839AW7	4.000%	2030	Dec	Serial		Prem	6,520,000	0	0	6,520,000	
011839AX5	4.000%	2031	Dec	Serial		Prem	6,815,000	0	0	6,815,000	
011839AY3	4.000%	2032	Dec	Serial		Prem	3,420,000	0	0	3,420,000	
SC13A Total							\$86,765,000	\$0	\$0	\$86,765,000	
SC13B	State Capital Project Bonds II, 2013 Series B			Taxable	Prog: 607	Yield: N/A	Delivery: 5/2/2013	Underwriter: J.P. Morgan	AA+	N/A	AA+
011839BA4		2043	Jun	Serial	Tax	Float	50,000,000	0	0	50,000,000	
SC13B Total							\$50,000,000	\$0	\$0	\$50,000,000	
SC14A	State Capital Project Bonds II, 2014 Series A			Exempt	Prog: 608	Yield: 3.448%	Delivery: 1/15/2014	Underwriter: J.P. Morgan	AA+	N/A	AA+
011839BB2	3.000%	2016	Dec	Serial		Prem	3,610,000	3,610,000	0	0	
011839BC0	4.000%	2017	Jun	Serial		Prem	2,330,000	0	0	2,330,000	
011839BD8	4.000%	2017	Dec	Serial		Prem	2,375,000	0	0	2,375,000	
011839BE6	5.000%	2018	Jun	Serial		Prem	2,425,000	0	0	2,425,000	
011839BF3	5.000%	2018	Dec	Serial		Prem	2,480,000	0	0	2,480,000	

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CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
State Capital Project Bonds II											
SC14A	State Capital Project Bonds II, 2014 Series A			Exempt	Prog: 608	Yield: 3.448%	Delivery: 1/15/2014	Underwriter: J.P. Morgan	S and P	Moody's	Fitch
011839BG1	5.000%	2019	Jun	Serial		Prem	2,545,000	0	0	2,545,000	
011839BH9	5.000%	2019	Dec	Serial		Prem	2,605,000	0	0	2,605,000	
011839BJ5	5.000%	2020	Jun	Serial		Prem	2,670,000	0	0	2,670,000	
011839BK2	5.000%	2020	Dec	Serial		Prem	2,735,000	0	0	2,735,000	
011839BL0	5.000%	2021	Jun	Serial		Prem	2,800,000	0	0	2,800,000	
011839BM8	5.000%	2021	Dec	Serial		Prem	2,870,000	0	0	2,870,000	
011839BN6	5.000%	2022	Jun	Serial		Prem	2,940,000	0	0	2,940,000	
011839BP1	5.000%	2022	Dec	Serial		Prem	3,015,000	0	0	3,015,000	
011839BQ9	5.000%	2023	Jun	Serial		Prem	3,160,000	0	0	3,160,000	
011839BR7	5.000%	2023	Dec	Serial		Prem	3,105,000	0	0	3,105,000	
011839BS5	5.000%	2024	Dec	Serial		Prem	5,770,000	0	0	5,770,000	
011839BT3	5.000%	2025	Dec	Serial		Prem	5,000,000	0	0	5,000,000	
011839BU0	5.000%	2027	Dec	Serial		Prem	5,000,000	0	0	5,000,000	
011839BV8	4.000%	2028	Dec	Serial		Disc	2,480,000	0	0	2,480,000	
011839CC9	5.000%	2028	Dec	Serial		Prem	3,000,000	0	0	3,000,000	
011839BW6	5.000%	2029	Dec	Serial		Prem	4,670,000	0	0	4,670,000	
011839BX4	5.000%	2030	Dec	Serial		Prem	5,050,000	0	0	5,050,000	
011839CB1	5.000%	2031	Dec	Serial		Prem	4,370,000	0	0	4,370,000	
011839BY2	4.375%	2031	Dec	Serial		Disc	2,790,000	0	0	2,790,000	
011839BZ9	5.000%	2032	Dec	Serial		Prem	7,475,000	0	0	7,475,000	
011839CA3	5.000%	2033	Dec	Serial		Prem	7,845,000	0	0	7,845,000	
							SC14A Total	\$95,115,000	\$3,610,000	\$0	\$91,505,000
SC14B	State Capital Project Bonds II, 2014 Series B			Exempt	Prog: 609	Yield: 2.682%	Delivery: 6/12/2014	Underwriter: J.P. Morgan	AA+	N/A	AA+
011839CD7	2.000%	2015	Jun	Serial		Prem	100,000	100,000	0	0	
011839CE5	3.000%	2015	Dec	Serial		Prem	100,000	100,000	0	0	
011839CF2	4.000%	2016	Jun	Serial		Prem	735,000	735,000	0	0	
011839CG0	5.000%	2016	Dec	Serial		Prem	750,000	750,000	0	0	
011839CH8	5.000%	2017	Jun	Serial		Prem	765,000	0	0	765,000	
011839CJ4	5.000%	2017	Dec	Serial		Prem	785,000	0	0	785,000	
011839CK1	5.000%	2018	Jun	Serial		Prem	805,000	0	0	805,000	
011839CL9	5.000%	2018	Dec	Serial		Prem	825,000	0	0	825,000	
011839CM7	5.000%	2019	Jun	Serial		Prem	845,000	0	0	845,000	
011839CN5	5.000%	2019	Dec	Serial		Prem	865,000	0	0	865,000	
011839CP0	5.000%	2020	Jun	Serial		Prem	890,000	0	0	890,000	
011839CQ8	5.000%	2020	Dec	Serial		Prem	910,000	0	0	910,000	
011839CR6	5.000%	2021	Jun	Serial		Prem	935,000	0	0	935,000	
011839CS4	5.000%	2021	Dec	Serial		Prem	960,000	0	0	960,000	
011839CT2	5.000%	2022	Jun	Serial		Prem	980,000	0	0	980,000	
011839CU9	5.000%	2022	Dec	Serial		Prem	1,005,000	0	0	1,005,000	
011839CV7	5.000%	2023	Jun	Serial		Prem	1,030,000	0	0	1,030,000	
011839CW5	5.000%	2023	Dec	Serial		Prem	1,055,000	0	0	1,055,000	
011839CX3	5.000%	2024	Jun	Serial		Prem	1,085,000	0	0	1,085,000	
011839CY1	5.000%	2024	Dec	Serial		Prem	1,110,000	0	0	1,110,000	
011839CZ8	5.000%	2025	Jun	Sinker		Prem	1,140,000	0	0	1,140,000	
011839CZ8	5.000%	2025	Dec	Term		Prem	1,165,000	0	0	1,165,000	
011839DA2	5.000%	2026	Jun	Sinker		Prem	1,195,000	0	0	1,195,000	
011839DA2	5.000%	2026	Dec	Term		Prem	1,225,000	0	0	1,225,000	
011839DB0	5.000%	2027	Jun	Sinker		Prem	1,255,000	0	0	1,255,000	
011839DB0	5.000%	2027	Dec	Term		Prem	1,290,000	0	0	1,290,000	
011839DC8	5.000%	2028	Jun	Sinker		Prem	1,320,000	0	0	1,320,000	
011839DC8	5.000%	2028	Dec	Term		Prem	1,355,000	0	0	1,355,000	
011839DD6	5.000%	2029	Jun	Sinker		Prem	1,385,000	0	0	1,385,000	
011839DD6	5.000%	2029	Dec	Term		Prem	1,420,000	0	0	1,420,000	
							SC14B Total	\$29,285,000	\$1,685,000	\$0	\$27,600,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount			
State Capital Project Bonds II											S and P	Moody's	Fitch
SC14C	State Capital Project Bonds II, 2014 Series C				Taxable	Prog: 610	Yield: N/A	Delivery: 8/27/2014	Underwriter: FHLB Seattle	AA+	N/A	AA+	
011839DE4		2029	Dec	Term	Tax	Float	140,000,000	0	0	140,000,000			
						SC14C Total	\$140,000,000	\$0	\$0	\$140,000,000			
SC14D	State Capital Project Bonds II, 2014 Series D				Exempt	Prog: 611	Yield: 2.581%	Delivery: 11/6/2014	Underwriter: J.P. Morgan	AA+	N/A	AA+	
011839DF1	2.000%	2016	Jun	Serial		Prem	50,000	50,000	0	0		0	
011839DG9	4.000%	2016	Dec	Serial		Prem	55,000	55,000	0	0		0	
011839DH7	3.000%	2017	Jun	Serial		Prem	55,000	0	0	55,000			
011839DJ3	4.000%	2017	Dec	Serial		Prem	55,000	0	0	55,000			
011839DK0	3.000%	2018	Jun	Serial		Prem	60,000	0	0	60,000			
011839DL8	4.000%	2018	Dec	Serial		Prem	60,000	0	0	60,000			
011839DM6	3.000%	2019	Jun	Serial		Prem	60,000	0	0	60,000			
011839DN4	5.000%	2019	Dec	Serial		Prem	2,680,000	0	0	2,680,000			
011839DP9	5.000%	2020	Jun	Serial		Prem	3,130,000	0	0	3,130,000			
011839DQ7	5.000%	2020	Dec	Serial		Prem	3,205,000	0	0	3,205,000			
011839DR5	5.000%	2021	Jun	Serial		Prem	3,285,000	0	0	3,285,000			
011839DS3	5.000%	2021	Dec	Serial		Prem	3,370,000	0	0	3,370,000			
011839DT1	5.000%	2022	Jun	Serial		Prem	3,455,000	0	0	3,455,000			
011839DU8	5.000%	2022	Dec	Serial		Prem	3,540,000	0	0	3,540,000			
011839DV6	5.000%	2023	Jun	Serial		Prem	3,630,000	0	0	3,630,000			
011839DW4	5.000%	2023	Dec	Serial		Prem	3,720,000	0	0	3,720,000			
011839DX2	5.000%	2024	Jun	Serial		Prem	3,810,000	0	0	3,810,000			
011839DY0	5.000%	2024	Dec	Serial		Prem	3,905,000	0	0	3,905,000			
011839DZ7	5.000%	2025	Jun	Sinker		Prem	4,005,000	0	0	4,005,000			
011839DZ7	5.000%	2025	Dec	Term		Prem	4,105,000	0	0	4,105,000			
011839EA1	5.000%	2026	Jun	Sinker		Prem	4,205,000	0	0	4,205,000			
011839EA1	5.000%	2026	Dec	Term		Prem	4,310,000	0	0	4,310,000			
011839EB9	5.000%	2027	Jun	Sinker		Prem	4,420,000	0	0	4,420,000			
011839EB9	5.000%	2027	Dec	Term		Prem	4,530,000	0	0	4,530,000			
011839EC7	5.000%	2028	Jun	Sinker		Prem	4,645,000	0	0	4,645,000			
011839EC7	5.000%	2028	Dec	Term		Prem	4,760,000	0	0	4,760,000			
011839ED5	5.000%	2029	Jun	Term		Prem	5,000,000	0	0	5,000,000			
						SC14D Total	\$78,105,000	\$105,000	\$0	\$78,000,000			
SC15A	State Capital Project Bonds II, 2015 Series A				Exempt	Prog: 612	Yield: 2.324%	Delivery: 3/19/2015	Underwriter: Keybanc	AA+	N/A	AA+	
011839EE3	3.000%	2016	Jun	Serial		Prem	2,270,000	2,270,000	0	0		0	
011839EF0	3.000%	2016	Dec	Serial		Prem	2,280,000	2,280,000	0	0		0	
011839EG8	2.000%	2017	Jun	Serial		Prem	1,925,000	0	0	1,925,000			
011839EH6	4.000%	2017	Dec	Serial		Prem	1,935,000	0	0	1,935,000			
011839EJ2	3.000%	2018	Jun	Serial		Prem	1,595,000	0	0	1,595,000			
011839EK9	4.000%	2018	Dec	Serial		Prem	1,595,000	0	0	1,595,000			
011839EL7	3.000%	2019	Jun	Serial		Prem	2,195,000	0	0	2,195,000			
011839EM5	4.000%	2019	Dec	Serial		Prem	2,195,000	0	0	2,195,000			
011839EN3	3.000%	2020	Jun	Serial		Prem	2,830,000	0	0	2,830,000			
011839EP8	5.000%	2020	Dec	Serial		Prem	2,820,000	0	0	2,820,000			
011839EQ6	5.000%	2021	Jun	Serial		Prem	3,495,000	0	0	3,495,000			
011839ER4	5.000%	2021	Dec	Serial		Prem	3,500,000	0	0	3,500,000			
011839ES2	5.000%	2022	Jun	Serial		Prem	3,765,000	0	0	3,765,000			
011839ET0	5.000%	2022	Dec	Serial		Prem	3,765,000	0	0	3,765,000			
011839EU7	5.000%	2023	Jun	Serial		Prem	3,955,000	0	0	3,955,000			
011839EV5	5.000%	2023	Dec	Serial		Prem	3,955,000	0	0	3,955,000			
011839EW3	5.000%	2024	Jun	Serial		Prem	4,150,000	0	0	4,150,000			
011839EX1	5.000%	2024	Dec	Serial		Prem	4,160,000	0	0	4,160,000			
011839FE2	5.000%	2025	Jun	Serial		Prem	4,370,000	0	0	4,370,000			
011839EY9	5.000%	2025	Dec	Serial		Prem	4,370,000	0	0	4,370,000			
011839EZ6	5.000%	2026	Jun	Sinker		Prem	4,585,000	0	0	4,585,000			
011839EZ6	5.000%	2026	Dec	Term		Prem	4,590,000	0	0	4,590,000			
011839FA0	5.000%	2027	Jun	Sinker		Prem	4,830,000	0	0	4,830,000			

AHFC SUMMARY OF BONDS OUTSTANDING

As of: 2/28/2017

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount			
State Capital Project Bonds II											S and P	Moodys	Fitch
SC15A	State Capital Project Bonds II, 2015 Series A				Exempt	Prog: 612	Yield: 2.324%	Delivery: 3/19/2015	Underwriter: Keybank		AA+	N/A	AA+
011839FA0	5.000%	2027	Dec	Term		Prem	4,825,000	0	0	4,825,000			
011839FB8	4.000%	2028	Jun	Sinker		Prem	5,055,000	0	0	5,055,000			
011839FB8	4.000%	2028	Dec	Term		Prem	5,060,000	0	0	5,060,000			
011839FC6	4.000%	2029	Jun	Sinker		Prem	5,270,000	0	0	5,270,000			
011839FC6	4.000%	2029	Dec	Term		Prem	5,260,000	0	0	5,260,000			
011839FD4	4.000%	2030	Jun	Sinker		Prem	5,465,000	0	0	5,465,000			
011839FD4	4.000%	2030	Dec	Term		Prem	5,470,000	0	0	5,470,000			
							SC15A Total	\$111,535,000	\$4,550,000	\$0			\$106,985,000
SC15B	State Capital Project Bonds II, 2015 Series B				Exempt	Prog: 613	Yield: 3.294%	Delivery: 6/30/2015	Underwriter: J.P. Morgan		AA+	N/A	AA+
011839FF9	3.000%	2016	Jun	Serial		Prem	785,000	785,000	0	0			0
011839FG7	4.000%	2017	Jun	Serial		Prem	705,000	0	0	705,000			
011839FH5	5.000%	2018	Jun	Serial		Prem	730,000	0	0	730,000			
011839FJ1	5.000%	2019	Jun	Serial		Prem	3,015,000	0	0	3,015,000			
011839FK8	5.000%	2020	Jun	Serial		Prem	3,160,000	0	0	3,160,000			
011839FL6	5.000%	2020	Dec	Serial		Prem	1,945,000	0	0	1,945,000			
011839FM4	5.000%	2021	Jun	Serial		Prem	3,320,000	0	0	3,320,000			
011839FN2	5.000%	2021	Dec	Serial		Prem	2,035,000	0	0	2,035,000			
011839FP7	5.000%	2022	Jun	Serial		Prem	3,485,000	0	0	3,485,000			
011839FQ5	5.000%	2022	Dec	Serial		Prem	2,120,000	0	0	2,120,000			
011839FR3	3.000%	2023	Jun	Serial		Prem	3,660,000	0	0	3,660,000			
011839FS1	5.000%	2023	Dec	Serial		Prem	5,275,000	0	0	5,275,000			
011839FT9	5.000%	2024	Jun	Serial		Prem	970,000	0	0	970,000			
011839FU6	5.000%	2024	Dec	Serial		Prem	5,540,000	0	0	5,540,000			
011839FV4	5.000%	2025	Jun	Serial		Prem	1,020,000	0	0	1,020,000			
011839FW2	5.000%	2025	Dec	Serial		Prem	5,830,000	0	0	5,830,000			
011839FX0	5.000%	2026	Jun	Sinker		Prem	1,070,000	0	0	1,070,000			
011839FX0	5.000%	2026	Dec	Term		Prem	5,550,000	0	0	5,550,000			
011839FY8	5.000%	2027	Jun	Sinker		Prem	1,125,000	0	0	1,125,000			
011839FY8	5.000%	2027	Dec	Term		Prem	3,425,000	0	0	3,425,000			
011839FZ5	5.000%	2028	Jun	Sinker		Prem	4,200,000	0	0	4,200,000			
011839FZ5	5.000%	2028	Dec	Term		Prem	295,000	0	0	295,000			
011839GA9	3.375%	2029	Jun	Sinker		Disc	4,615,000	0	0	4,615,000			
011839GA9	3.375%	2029	Dec	Term		Disc	300,000	0	0	300,000			
011839GB7	4.000%	2030	Jun	Sinker		Disc	4,765,000	0	0	4,765,000			
011839GB7	4.000%	2031	Jun	Sinker		Disc	3,685,000	0	0	3,685,000			
011839GB7	4.000%	2032	Jun	Sinker		Disc	3,830,000	0	0	3,830,000			
011839GB7	4.000%	2033	Jun	Sinker		Disc	3,985,000	0	0	3,985,000			
011839GB7	4.000%	2034	Jun	Sinker		Disc	4,145,000	0	0	4,145,000			
011839GB7	4.000%	2035	Jun	Sinker		Disc	4,305,000	0	0	4,305,000			
011839GB7	4.000%	2036	Jun	Term		Disc	4,475,000	0	0	4,475,000			
							SC15B Total	\$93,365,000	\$785,000	\$0			\$92,580,000
SC15C	State Capital Project Bonds II, 2015 Series C				Exempt	Prog: 614	Yield: 2.682%	Delivery: 12/16/2015	Underwriter: J.P. Morgan		AA+	N/A	AA+
011839GS0	2.000%	2016	Jun	Serial		Prem	485,000	485,000	0	0			0
011839GT8	3.000%	2017	Jun	Serial		Prem	2,945,000	0	0	2,945,000			
011839GU5	4.000%	2018	Jun	Serial		Prem	3,035,000	0	0	3,035,000			
011839GV3	5.000%	2019	Jun	Serial		Prem	2,795,000	0	0	2,795,000			
011839GW1	5.000%	2020	Jun	Serial		Prem	2,930,000	0	0	2,930,000			
011839GX9	5.000%	2021	Jun	Serial		Prem	1,265,000	0	0	1,265,000			
011839GY7	5.000%	2022	Jun	Serial		Prem	1,330,000	0	0	1,330,000			
011839GZ4	5.000%	2023	Jun	Serial		Prem	1,395,000	0	0	1,395,000			
011839HA8	5.000%	2024	Jun	Serial		Prem	4,095,000	0	0	4,095,000			
011839HB6	5.000%	2025	Jun	Serial		Prem	4,300,000	0	0	4,300,000			
011839HC4	5.000%	2026	Jun	Serial		Prem	4,515,000	0	0	4,515,000			
011839HD2	5.000%	2027	Jun	Serial		Prem	4,740,000	0	0	4,740,000			
011839HE0	5.000%	2028	Jun	Serial		Prem	3,680,000	0	0	3,680,000			

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
State Capital Project Bonds II												
SC15C	State Capital Project Bonds II, 2015 Series C				Exempt	Prog: 614	Yield: 2.682%	Delivery: 12/16/2015	Underwriter: J.P. Morgan	S and P	Moody's	Fitch
011839HF7	5.000%	2029	Jun	Serial		Prem	3,865,000	0	0	AA+	N/A	AA+
011839HG5	5.000%	2030	Jun	Serial		Prem	2,095,000	0	0	AA+	N/A	AA+
011839HH3	5.000%	2031	Jun	Serial		Prem	2,200,000	0	0	AA+	N/A	AA+
011839HJ9	5.000%	2032	Jun	Serial		Prem	2,310,000	0	0	AA+	N/A	AA+
011839HL4	5.000%	2033	Jun	Serial		Prem	2,425,000	0	0	AA+	N/A	AA+
011839HM2	5.000%	2034	Jun	Serial		Prem	2,545,000	0	0	AA+	N/A	AA+
011839HK6	5.000%	2035	Jun	Serial		Prem	2,670,000	0	0	AA+	N/A	AA+
SC15C Total							\$55,620,000	\$485,000	\$0	\$55,135,000		
State Capital Project Bonds II Total							\$839,150,000	\$29,430,000	\$0	\$809,720,000		
Commercial Paper Total		\$62,600,000		Total AHFC Bonds			\$2,681,270,000	\$245,380,000	\$269,765,000	\$2,166,125,000		
Deceased Bonds (C0711/SC07A/SC07B)										\$49,580,000		
Total AHFC Bonds w/o Deceased Bonds										\$2,116,545,000		

Footnotes:

1. On June 30, 2015, AHFC issued State Capital Project Bonds 2015 Series B to defease \$12,865,000 State Capital Project Bonds 2007 Series A and \$21,365,000 State Capital Project Bonds 2007 Series B. On December 16, 2015, AHFC issued State Capital Project Bonds 2015 Series C to defease an additional \$3,765,000 of State Capital Project Bonds 2007 Series B. These bonds will be redeemed on the first optional redemption date of December 1, 2017.
2. On July 26, 2016, AHFC used cash to defease \$7,850,000 Collateralized Bonds (Veterans Mortgage Program) 2007 First Series and \$3,735,000 Collateralized Bonds (Veterans Mortgage Program) 2008 First Series. These bonds will be redeemed on the first optional redemption date of June 1, 2017.
3. AHFC has issued \$18.438 billion in bonds, including those issued by the Alaska State Housing Authority (ASHA), which merged into AHFC on 07/01/92 and became the Public Housing Division.
4. The interest earnings on the tax-exempt debt listed herein is not subject to the alternative minimum tax imposed under the Internal Revenue Code of 1986 unless designated as AMT.
5. In addition to paying variable rates, AHFC has entered into swap agreements with counterparties on some Bond transactions (i.e. GP01A/B, E021A, SC02B/C, E071A/B/D and E091A/B/D).
6. Some of the Bonds have PAC structures that are subject to mandatory redemptions based on projected net prepayment tables listed in their respective OS.
7. The Commercial Paper program provides up to \$150,000,000 in funds for refunding prior bonds in order to preserve private activity bond volume cap and tax-exempt bond issuance authority.
8. The Northern Tobacco Securitization Corporation (NTSC), a subsidiary of AHFC which acts as a government instrumentality of, but separate and apart from, the State of Alaska has issued bonds in the past, but any and all bonds issued by NTSC are not listed in this exhibit and are not a debt of AHFC.

1 Home Mortgage Revenue Bonds, 2002 Series A

Series: E021A Prog: 106
 Remaining Principal Balance: \$85,864,225
 Weighted Average Seasoning: 85
 Weighted Average Interest Rate: 5.569%
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$867,923	11.37%	189
3-Months	\$2,500,883	11.09%	185
6-Months	\$5,279,686	11.50%	192
12-Months	\$11,911,237	12.58%	210
Life	\$301,664,214	12.55%	209

2 Home Mortgage Revenue Bonds, 2007 Series A

Series: E071A Prog: 110
 Remaining Principal Balance: \$83,521,496
 Weighted Average Seasoning: 58
 Weighted Average Interest Rate: 4.755%
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$460,741	6.39%	106
3-Months	\$1,411,089	6.63%	111
6-Months	\$2,658,514	6.21%	103
12-Months	\$7,545,674	8.76%	146
Life	\$121,784,762	16.32%	272

3 Home Mortgage Revenue Bonds, 2007 Series B

Series: E071B Prog: 111
 Remaining Principal Balance: \$81,047,691
 Weighted Average Seasoning: 59
 Weighted Average Interest Rate: 4.856%
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$606,060	8.55%	143
3-Months	\$2,104,030	10.17%	169
6-Months	\$4,361,782	10.41%	173
12-Months	\$9,683,598	11.50%	192
Life	\$103,992,431	14.33%	239

4 Home Mortgage Revenue Bonds, 2007 Series D

Series: E071D Prog: 113
 Remaining Principal Balance: \$107,944,794
 Weighted Average Seasoning: 58
 Weighted Average Interest Rate: 4.727%
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$408,962	4.44%	74
3-Months	\$1,480,190	5.48%	91
6-Months	\$5,990,142	10.63%	177
12-Months	\$14,543,442	12.91%	215
Life	\$134,282,691	14.81%	247

5 Home Mortgage Revenue Bonds, 2009 Series A

Series: E091A Prog: 116
 Remaining Principal Balance: \$116,329,049
 Weighted Average Seasoning: 56
 Weighted Average Interest Rate: 4.191%
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$1,695,765	15.94%	266
3-Months	\$4,043,962	13.33%	222
6-Months	\$7,774,133	12.76%	213
12-Months	\$15,903,102	13.10%	218
Life	\$132,429,344	15.92%	265

6 Home Mortgage Revenue Bonds, 2009 Series B

Series: E091B Prog: 117
 Remaining Principal Balance: \$124,363,371
 Weighted Average Seasoning: 55
 Weighted Average Interest Rate: 4.115%
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$686,665	6.39%	107
3-Months	\$2,616,764	8.38%	140
6-Months	\$7,412,291	11.50%	192
12-Months	\$14,126,352	11.01%	184
Life	\$136,155,376	15.93%	266

7 Home Mortgage Revenue Bonds, 2009 Series D

Series: E091D Prog: 119
 Remaining Principal Balance: \$131,376,208
 Weighted Average Seasoning: 54
 Weighted Average Interest Rate: 4.469%
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$278,607	2.51%	42
3-Months	\$1,212,468	3.81%	64
6-Months	\$6,746,272	10.05%	167
12-Months	\$15,355,021	11.43%	191
Life	\$130,792,597	15.91%	265

8 **Mortgage Revenue Bonds, 2009 Series A-1**

Series: E0911 Prog: 121
 Remaining Principal Balance: \$34,762,975
 Weighted Average Seasoning: 72
 Weighted Average Interest Rate: 4.237%
 Bond Yield (TIC): 3.362%

	Prepayments	CPR	PSA
1-Month	\$346,691	11.23%	187
3-Months	\$845,199	9.12%	152
6-Months	\$1,559,321	8.34%	139
12-Months	\$3,925,805	9.99%	167
Life	\$19,375,841	6.59%	110

9 **Mortgage Revenue Bonds, 2010 Series A**

Series: E10A1 Prog: 121
 Remaining Principal Balance: \$39,890,963
 Weighted Average Seasoning: 53
 Weighted Average Interest Rate: 4.509%
 Bond Yield (TIC): 3.362%

	Prepayments	CPR	PSA
1-Month	\$284,388	8.17%	136
3-Months	\$780,542	7.67%	128
6-Months	\$1,833,062	9.08%	151
12-Months	\$2,994,653	7.40%	123
Life	\$17,172,518	6.94%	116

10 **Mortgage Revenue Bonds, 2010 Series B**

Series: E10B1 Prog: 121
 Remaining Principal Balance: \$30,065,054
 Weighted Average Seasoning: 55
 Weighted Average Interest Rate: 5.012%
 Bond Yield (TIC): 3.362%

	Prepayments	CPR	PSA
1-Month	\$189,636	7.27%	121
3-Months	\$784,380	10.17%	170
6-Months	\$1,095,801	7.21%	120
12-Months	\$2,374,272	7.65%	128
Life	\$31,410,915	14.31%	238

11 **Mortgage Revenue Bonds, 2009 Series A-2**

Series: E0912 Prog: 122
 Remaining Principal Balance: \$83,154,647
 Weighted Average Seasoning: 61
 Weighted Average Interest Rate: 3.466%
 Bond Yield (TIC): 2.532%

	Prepayments	CPR	PSA
1-Month	\$782,827	10.63%	177
3-Months	\$2,326,032	10.45%	174
6-Months	\$3,618,966	8.14%	136
12-Months	\$10,351,368	10.90%	182
Life	\$29,415,115	5.28%	89

12 **Mortgage Revenue Bonds, 2011 Series A**

Series: E11A1 Prog: 122
 Remaining Principal Balance: \$22,918,338
 Weighted Average Seasoning: 111
 Weighted Average Interest Rate: 5.344%
 Bond Yield (TIC): 2.532%

	Prepayments	CPR	PSA
1-Month	\$62,871	3.23%	54
3-Months	\$214,565	3.77%	63
6-Months	\$417,617	3.73%	62
12-Months	\$1,776,855	7.56%	126
Life	\$20,399,262	13.00%	217

13 **Mortgage Revenue Bonds, 2011 Series B**

Series: E11B1 Prog: 122
 Remaining Principal Balance: \$38,644,367
 Weighted Average Seasoning: 73
 Weighted Average Interest Rate: 4.070%
 Bond Yield (TIC): 2.532%

	Prepayments	CPR	PSA
1-Month	\$413,838	12.00%	200
3-Months	\$1,123,718	10.92%	182
6-Months	\$3,498,283	16.26%	271
12-Months	\$6,535,598	14.75%	246
Life	\$45,964,347	15.03%	251

14 **Veterans Collateralized Bonds, 2016 First**

Series: C1611 Prog: 210
 Remaining Principal Balance: \$39,097,399
 Weighted Average Seasoning: 62
 Weighted Average Interest Rate: 4.424%
 Bond Yield (TIC): 2.578%

	Prepayments	CPR	PSA
1-Month	\$256,184	7.54%	126
3-Months	\$512,369	5.01%	83
6-Months	\$2,413,135	11.78%	196
12-Months	\$3,961,344	14.08%	235
Life	\$3,961,344	14.08%	235

15 **General Mortgage Revenue Bonds II, 2012 Series A**

Series: GM12A Prog: 405
 Remaining Principal Balance: \$131,923,892
 Weighted Average Seasoning: 57
 Weighted Average Interest Rate: 4.455%
 Bond Yield (TIC): 3.653%

	Prepayments	CPR	PSA
1-Month	\$1,675,760	14.06%	234
3-Months	\$4,364,973	12.23%	204
6-Months	\$11,340,279	15.42%	257
12-Months	\$20,695,915	14.20%	237
Life	\$76,975,186	10.34%	172

16 **General Mortgage Revenue Bonds II, 2016 Series A**

Series: GM16A Prog: 406
 Remaining Principal Balance: \$71,910,519
 Weighted Average Seasoning: 14
 Weighted Average Interest Rate: 4.430%
 Bond Yield (TIC): 2.532%

	Prepayments	CPR	PSA
1-Month	\$91,189	1.51%	56
3-Months	\$198,028	1.09%	43
6-Months	\$423,190	1.19%	53
12-Months	\$423,190	1.02%	48
Life	\$423,190	1.02%	48

17 **Governmental Purpose Bonds, 2001 Series A**

Series: GP01A Prog: 502
 Remaining Principal Balance: \$209,522,889
 Weighted Average Seasoning: 58
 Weighted Average Interest Rate: 3.501%
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$1,571,894	8.58%	143
3-Months	\$5,251,192	9.40%	157
6-Months	\$10,399,457	9.28%	155
12-Months	\$23,755,946	10.53%	175
Life	\$647,296,542	16.74%	279

Footnotes:

1. The prepayments and rates given in this exhibit are based on historical figures and in may not necessarily reflect future prepayment speeds.
2. CPR (Constant Prepayment Rate) is the annualized probability that a mortgage will be prepaid.
3. PSA (Prepayment Speed Assumption) was developed by the BMA as a benchmark for comparing historical prepayment speeds of different bonds.
4. CPR and PSA figures for 3-Months, 6-Months, 12-Months and Life are averages based on the SMM (Single Monthly Mortality) rates over the period.
5. Prepayment rates are calculated since the bond funding date and include partial and full prepayments and repurchases. Bonds funded before 1994 are calculated since the report cutoff date of January 1994.
6. Loan balances refer to loans with outstanding balances that are either current, delinquent, or unsold real estate owned loans. The prepayment history includes sold real estate owned loans and loan disposals.
7. The weighted average seasoning is based on the average age of all outstanding loans pledged to the payment of the bonds. Loan transfers may result in an adjustment to the weighted average seasoning of the series.
8. Loan balances and prepayments do not include OCR (Over Collateral Reserve) funds, which are attached to certain bond deals to both ensure sufficient cash flow and alleviate default risk .
9. Housing Development Bonds are structured around specific projects and have restricted prepayment schedules.
10. Some Bonds (GP01A, E071A/B/D, E091A/B/D, E10B1, E11A1 and E11B1) were funded with seasoned mortgage loan portfolios.

ALASKA HOUSING FINANCE CORPORATION
SPECIAL REDEMPTION & BOND ISSUANCE SUMMARY

02/28/17

BOND ISSUANCE SUMMARY:			
Year	Tax-Exempt	Taxable	Total
FY 2017	150,000,000	-	150,000,000
FY 2016	55,620,000	-	55,620,000
FY 2015	283,005,000	140,000,000	423,005,000
FY 2014	124,400,000	-	124,400,000
FY 2013	332,015,000	150,000,000	482,015,000
FY 2012	200,110,000	28,945,000	229,055,000
FY 2011	248,345,000	-	248,345,000
FY 2010	161,740,000	193,100,000	354,840,000
FY 2009	287,640,000	-	287,640,000
FY 2008	280,825,000	-	280,825,000
FY 2007	780,885,000	-	780,885,000
FY 2006	333,675,000	-	333,675,000
FY 2005	307,730,000	105,000,000	412,730,000
FY 2004	245,175,000	42,125,000	287,300,000
FY 2003	382,710,000	-	382,710,000
FY 2002	527,360,000	230,000,000	757,360,000
FY 2001	267,880,000	25,740,000	293,620,000
FY 2000	883,435,000	-	883,435,000
FY 1999	92,365,000	-	92,365,000
FY 1998	446,509,750	23,895,000	470,404,750
FY 1997	599,381,477	455,000	599,836,477
FY 1996	365,000,000	-	365,000,000
FY 1995	365,000,000	-	365,000,000
FY 1994	367,130,000	16,930,000	384,060,000
FY 1993	200,000,000	-	200,000,000
FY 1992	452,760,000	-	452,760,000
FY 1991	531,103,544	275,000,000	806,103,544
FY 1990	297,000,000	220,000,000	517,000,000
FY 1989	175,000,000	400,000,000	575,000,000
FY 1988	100,000,000	347,000,000	447,000,000
FY 1987	67,000,000	415,000,000	482,000,000
FY 1986	452,445,000	825,000,000	1,277,445,000
FY 1985	604,935,000	-	604,935,000
FY 1984	655,000,000	250,000,000	905,000,000
FY 1983	435,000,000	400,000,000	835,000,000
FY 1982	250,000,000	552,000,000	802,000,000
FY 1981	460,000,000	160,000,000	620,000,000
FY 1980	148,800,000	-	148,800,000
FY 1979	164,600,000	7,020,000	171,620,000
FY 1978	135,225,000	-	135,225,000
FY 1977	80,000,000	-	80,000,000
FY 1976	5,000,000	-	5,000,000
FY 1975	47,000,000	-	47,000,000
FY 1974	36,000,000	-	36,000,000
FY 1973	26,500,000	5,250,000	31,750,000

SPECIAL REDEMPTION SUMMARY:			
Year	Surplus	Refunding	Total
FY 2017	13,595,000	-	13,595,000
FY 2016	59,945,000	116,810,000	176,755,000
FY 2015	85,095,000	349,705,000	434,800,000
FY 2014	54,815,000	-	54,815,000
FY 2013	500,710,000	99,265,000	599,975,000
FY 2012	363,290,000	128,750,000	492,040,000
FY 2011	253,120,000	64,350,000	317,470,000
FY 2010	207,034,750	138,830,000	345,864,750
FY 2009	313,780,000	161,760,000	475,540,000
FY 2008	95,725,000	17,945,000	113,670,000
FY 2007	180,245,000	220,350,874	400,595,874
FY 2006	232,125,000	149,640,000	381,765,000
FY 2005	150,595,603	-	150,595,603
FY 2004	214,235,000	217,285,000	431,520,000
FY 2003	304,605,000	286,340,000	590,945,000
FY 2002	152,875,000	175,780,000	328,655,000
FY 2001	48,690,000	-	48,690,000
FY 2000	94,855,000	300,000,000	394,855,000
FY 1999	110,101,657	-	110,101,657
FY 1998	72,558,461	389,908,544	462,467,005
FY 1997	150,812,506	68,467,000	219,279,506
FY 1996	147,114,796	200,000,000	347,114,796
FY 1995	153,992,520	-	153,992,520

FY 2017 REDEMPTION DETAIL BY SERIES:			
Series	Surplus	Refunding	Total
E021A	1,025,000	-	1,025,000
E0911	2,010,000	-	2,010,000
E0912	6,630,000	-	6,630,000
E11A1	1,920,000	-	1,920,000
GM12A	1,955,000	-	1,955,000
GM16A	55,000	-	55,000

FY 2016 REDEMPTION DETAIL BY SERIES:			
Series	Surplus	Refunding	Total
C0611	9,050,000	32,120,000	41,170,000
C0711	2,750,000	-	2,750,000
E021A	24,305,000	-	24,305,000
E0911	5,180,000	-	5,180,000
E0912	9,880,000	-	9,880,000
E11A1	4,620,000	-	4,620,000
GM12A	4,160,000	-	4,160,000
SC06A	-	84,690,000	84,690,000

FY 2017 ISSUANCE DETAIL BY SERIES:			
Series	Tax-Exempt	Taxable	Total
GM16A	100,000,000	-	100,000,000
C1611	50,000,000	-	50,000,000

FY 2016 ISSUANCE DETAIL BY SERIES:			
Series	Tax-Exempt	Taxable	Total
SC15C	55,620,000	-	55,620,000

ALASKA HOUSING FINANCE CORPORATION

SUMMARY OF FLOATING RATE BONDS & INTEREST RATE SWAPS

February 28, 2017

Data	GP97A	GP01A	GP01B	E021A ¹	E021A ²	SC02C	E071A	E071B	E071D	E091A	E091B	E091D	SC13B	SC14C
Outstanding	14,600,000	47,420,000	57,950,000	38,305,000	23,560,000	34,910,000	75,000,000	75,000,000	89,370,000	80,880,000	80,880,000	80,870,000	50,000,000	140,000,000
CUSIP	011831X82	0118326M9	0118326N7	0118327K2	0118327L0	0118326L1	01170PBW5	01170PBV7	01170PBX3	01170PDV5	01170PDX1	01170PEY8	011839BA4	011839DE4
Issue Date	12/03/97	08/02/01	08/02/01	05/16/02	05/16/02	12/05/02	05/31/07	05/31/07	05/31/07	05/28/09	05/28/09	08/26/09	05/02/13	08/27/14
Maturity Date	12/01/27	12/01/30	12/01/30	06/01/32	12/01/36	07/01/22	12/01/41	12/01/41	12/01/41	12/01/40	12/01/40	12/01/40	06/01/43	12/01/29
Ratings	A-1+/F1+	A-1+/F1+	A-1+/F1+	A-1/WD	A-1/WD	A-1+/F1+	NA/F1+	NA/F1+	NA/F1+	A-1/F1	A-1+/F1+	A-1+/F1	AA+/AA+	AA+/AA+
Remark Agent	Merrill BofA	Wells Fargo	Merrill BofA	JP Morgan	JP Morgan	GK Baum	Ray James	KeyBanc	Wells Fargo	Wells Fargo	Wells Fargo	Merrill BofA	N/A	N/A
Remarket Fee	0.07%	0.06%	0.07%	0.09%	0.09%	0.07%	0.07%	0.07%	0.06%	0.06%	0.06%	0.07%	N/A	N/A
Liquidity	Self	Self	Self	JP Morgan	JP Morgan	Self	LBBW	LBBW	LBBW	BOT	Wells Fargo	BOA	N/A	N/A
Debt Type	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	Index Floater	Index Floater
Reset Date	Weekly	Weekly	Weekly	Daily	Daily	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Monthly	Monthly
Tax Status	Tax-Exempt	Tax-Exempt	Tax-Exempt	AMT	AMT	Tax-Exempt	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Taxable	Taxable
Credit Type	Housing	Housing	Housing	Housing	Housing	GO	Housing	Housing	Housing	Housing	Housing	Housing	GO	GO
Current Rate	0.64%	0.62%	0.62%	0.64%	0.64%	0.64%	0.67%	0.68%	0.62%	0.62%	0.62%	0.62%	1.58%	1.28%
Avg Rate	1.61%	1.16%	1.16%	1.38%	1.38%	1.16%	0.74%	0.71%	0.69%	0.17%	0.16%	0.19%	1.08%	0.84%
Max Rate	9.00%	9.25%	9.25%	10.25%	10.25%	8.00%	9.50%	7.90%	8.50%	0.82%	0.82%	0.89%	1.58%	1.28%
Min Rate	0.01%	0.01%	0.01%	0.02%	0.02%	0.01%	0.05%	0.05%	0.01%	0.01%	0.01%	0.01%	0.95%	0.65%
SIFMA Rate	1.60%	1.15%	1.15%	1.12%	1.12%	1.11%	0.62%	0.62%	0.62%	0.19%	0.19%	0.19%	0.17%	0.23%
SIFMA Spread	0.00%	0.01%	0.01%	0.25%	0.25%	0.05%	0.11%	0.08%	0.07%	(0.02%)	(0.03%)	0.00%	0.91%	0.61%
FY 2016 Avg	0.12%	0.11%	0.12%	0.15%	0.15%	0.12%	0.16%	0.16%	0.14%	0.12%	0.11%	0.12%	1.12%	0.82%
FY 2017 Avg	0.61%	0.59%	0.61%	0.61%	0.61%	0.61%	0.65%	0.65%	0.59%	0.60%	0.59%	0.61%	1.39%	1.09%
FY 2017 Sprd	(0.00%)	(0.03%)	(0.00%)	0.00%	0.00%	(0.00%)	0.04%	0.04%	(0.02%)	(0.01%)	(0.02%)	(0.00%)	0.78%	0.48%

INTEREST RATE SWAP SUMMARY										
Bond Series	Counterparty	Ratings	Termination	Notional	Fixed	Float	Net Swap	VRDO	Synthetic	Spread
GP01A	Ray James	BBB+/A3	12/01/30	47,420,000	2.453%	1.041%	1.412%	1.163%	2.574%	0.121%
GP01B	Merrill BofA	AA-/Aa3	12/01/30	57,950,000	4.143%	1.041%	3.101%	1.160%	4.261%	0.118%
E021A ¹	Goldman	AA-/Aa2	06/01/32	38,305,000	2.980%	0.688%	2.292%	1.375%	3.667%	0.687%
E021A ²	Merrill BofA	AA-/Aa3	12/01/36	23,560,000	3.448%	1.060%	2.388%	1.375%	3.763%	0.315%
SC02/GP97	JP Morgan	A+/Aa2	07/01/24	14,555,000	3.770%	1.054%	2.716%	1.088%	3.804%	0.034%
SC02C	JP Morgan	A+/Aa2	07/01/22	34,910,000	4.303%	1.226%	3.077%	1.162%	4.239%	(0.064%)
E071A ¹	Goldman	AA-/Aa2	12/01/41	143,622,000	3.735%	0.688%	3.047%	0.722%	3.769%	0.035%
E071A ²	JP Morgan	A+/Aa2	12/01/41	95,748,000	3.720%	0.688%	3.032%	0.695%	3.727%	0.007%
E091A ¹	Wells Fargo	AA-/Aa1	12/01/40	72,789,000	3.761%	0.277%	3.484%	0.168%	3.652%	(0.109%)
E091A ²	Goldman	AA-/Aa2	12/01/40	72,789,000	3.761%	0.277%	3.484%	0.159%	3.643%	(0.118%)
E091A ³	JP Morgan	A+/Aa2	12/01/40	97,052,000	3.740%	0.277%	3.463%	0.166%	3.629%	(0.111%)
TOTAL				698,700,000	3.664%	0.645%	3.018%	0.678%	3.697%	0.033%

NET SWAP TOTALS		
Pay Fixed	Rec Float	Net Swap
41,610,838	11,093,572	(30,517,266)
49,606,728	13,575,944	(36,030,784)
28,520,928	7,930,829	(20,590,100)
66,720,228	17,621,982	(49,098,246)
7,724,807	2,211,144	(5,513,663)
34,137,091	10,275,493	(23,861,597)
50,833,858	9,556,573	(41,277,285)
33,767,320	6,238,702	(27,528,617)
20,554,771	1,705,702	(18,849,069)
20,554,771	1,430,758	(19,124,013)
27,253,334	1,911,676	(25,341,658)
381,284,673	83,552,374	(297,732,299)

FY 2017 REMARKETING BY LIQUIDITY TYPE SUMMARY										
#1 RA FY17		Exempt WF	Exempt BOT	Exempt Self	Exempt BOA	AMT Daily JPM	Exempt LBBW	Index Floater	FY 2017	FY 2016
Wells Fargo	Allocation	9.1%	9.1%	17.4%	9.1%	7.0%	26.9%	21.4%	100.0%	100.0%
0.59%	Max Rate	0.82%	0.82%	0.90%	0.89%	0.84%	0.92%	1.58%	1.58%	1.26%
#1 RA FY16	Min Rate	0.36%	0.41%	0.36%	0.38%	0.43%	0.36%	0.97%	0.36%	0.01%
Wells Fargo	Avg Rate	0.59%	0.60%	0.60%	0.61%	0.61%	0.63%	1.17%	0.73%	0.28%
0.11%	SIFMA Spread	(0.02%)	(0.01%)	(0.01%)	(0.00%)	0.00%	0.02%	0.56%	0.12%	0.16%

MONTHLY FLOAT SUMMARY	
February 28, 2017	
Total Bonds	\$2,116,545,000
Total Float	\$888,745,000
Self-Liquid	\$154,880,000
Float %	42.0%
Hedge %	78.6%

AHFC LIQUIDITY ANALYSIS (As of 2/28/17)

Self-Liquidity Sources	
<u>AHFC General Fund:</u>	
SAM General Operating Fund	75,284,732
SAM Commercial Paper Match	62,600,000
Alaska USA Operating DDAs	25,723,861
GEFONSI Self-Liquidity Reserve Fund	193,185,061
<u>Funds Available from Self-Liquidity VRDOs:</u>	
Governmental Purpose Bonds, 1997 Series A	7,662,351
Governmental Purpose Bonds, 2001 Series A & B	5,881,325
Governmental Purpose Bonds, 2001 Series C	7,508,913
State Capital Project Bonds, 2002 Series C	2,970,741
Total Self-Liquidity Sources	380,816,984

Self- Liquidity Requirements	
<u>Unhedged Variable Rate Bonds:</u>	
Governmental Purpose Bonds, 1997 Series A	14,600,000
<u>Hedged Variable Rate Bonds:</u>	
Governmental Purpose Bonds, 2001 Series A & B	105,370,000
State Capital Project Bonds, 2002 Series C	34,910,000
<u>Short-Term Warehouse Debt:</u>	
Commercial Paper	62,600,000
Total Self-Liquidity Requirements	217,480,000
Excess of Sources over Requirements	163,336,984
Ratio of Sources to Requirements	1.75

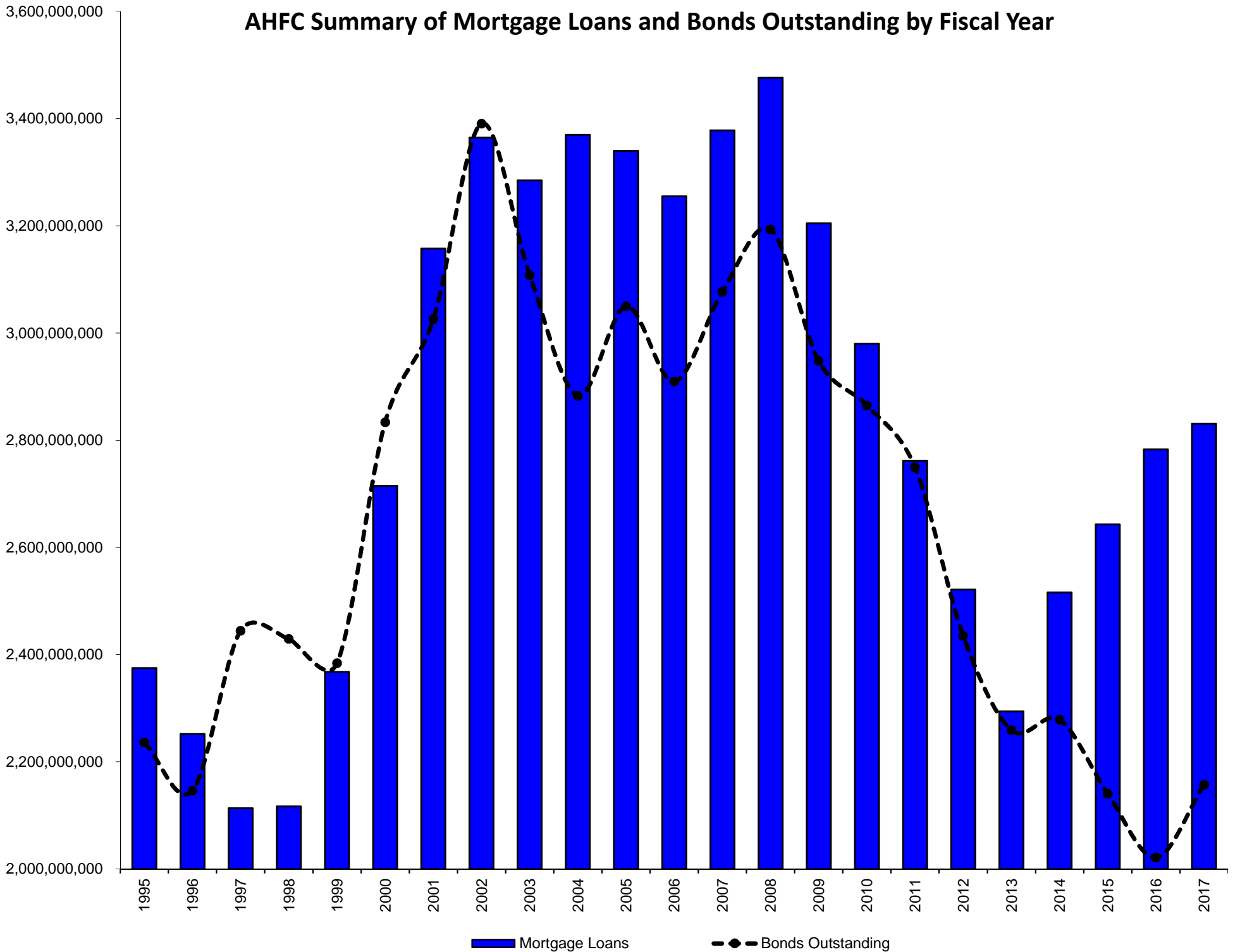
Additional GEFONSI Funds Available	
GEFONSI Military Capitalization Fund	95,000,000
GEFONSI HMRB 09B SBPA Replacement	40,880,000
GEFONSI Other	-
Total Additional GEFONSI Funds Available	135,880,000

Rating Agency Requirements	
Total Rating Agency Requirements (1.25 X)	271,850,000
Total Rating Agency Sources (- 10%)	342,735,285
Excess of Rating Agency Sources over Requirements	70,885,285
Excess Ratio of Rating Agency Sources to Requirements	1.26

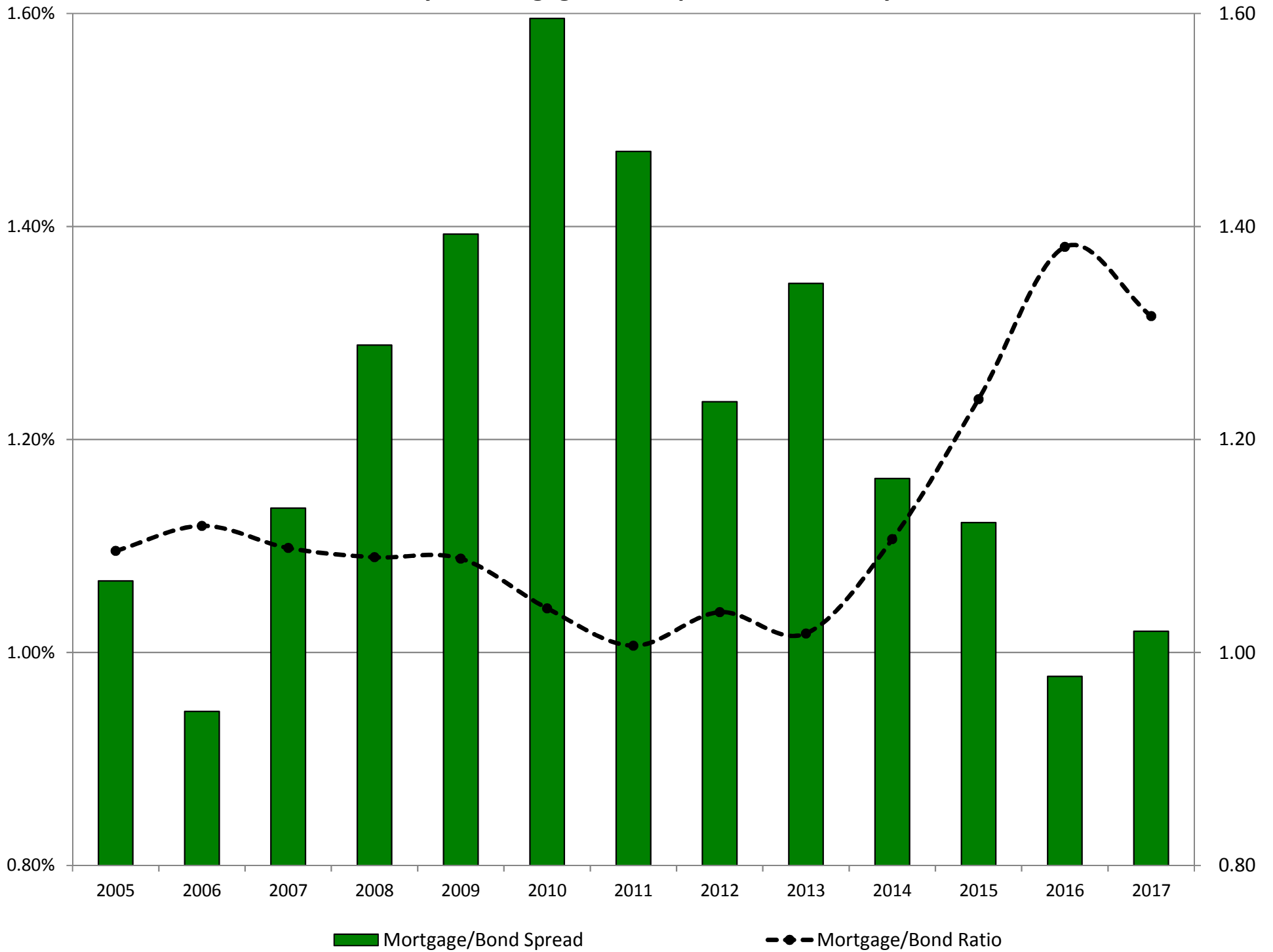
Variable Rate Bonds w/ External Liquidity	
Home Mortgage Revenue Bonds, 2002 Series A	61,865,000
Home Mortgage Revenue Bonds, 2007 Series A, B & D	239,370,000
Home Mortgage Revenue Bonds, 2009 Series A	80,880,000
Home Mortgage Revenue Bonds, 2009 Series B	80,880,000
Home Mortgage Revenue Bonds, 2009 Series D	80,870,000
Total Variable Rate Bonds w/ External Liquidity	543,865,000

External Liquidity Facilities	
J.P. Morgan Chase SBPA (12/10/18)	61,865,000
Landesbank Baden-Württemberg SBPA (05/30/17)	239,370,000
Bank of Tokyo-Mitsubishi SBPA (06/28/19)	80,880,000
Wells Fargo SBPA (01/11/19)	80,880,000
Bank of America SBPA (08/24/17)	80,870,000
Total External Liquidity Facilities	543,865,000

AHFC Summary of Mortgage Loans and Bonds Outstanding by Fiscal Year

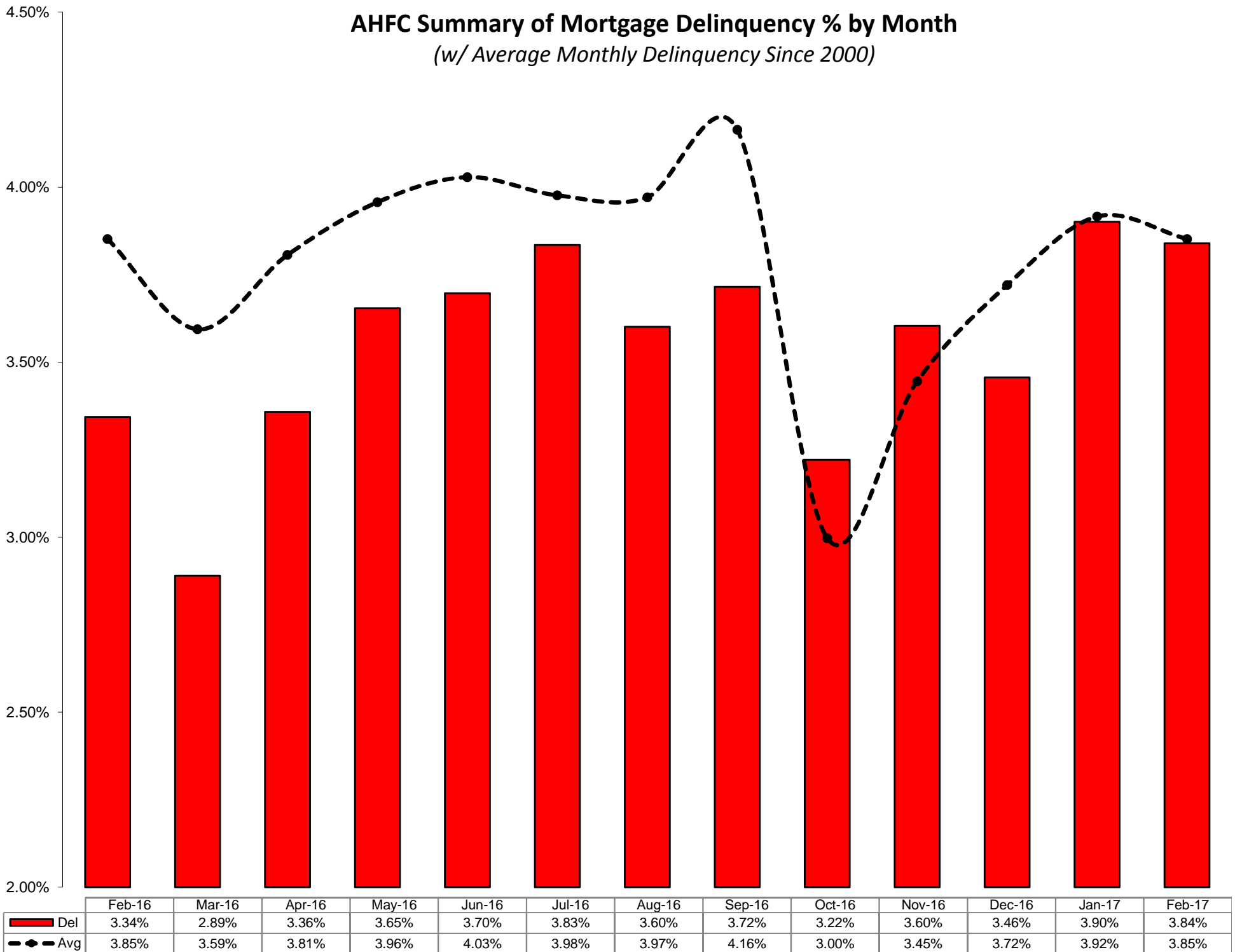




AHFC Summary of Mortgage/Bond Spreads & Ratios by Fiscal Year



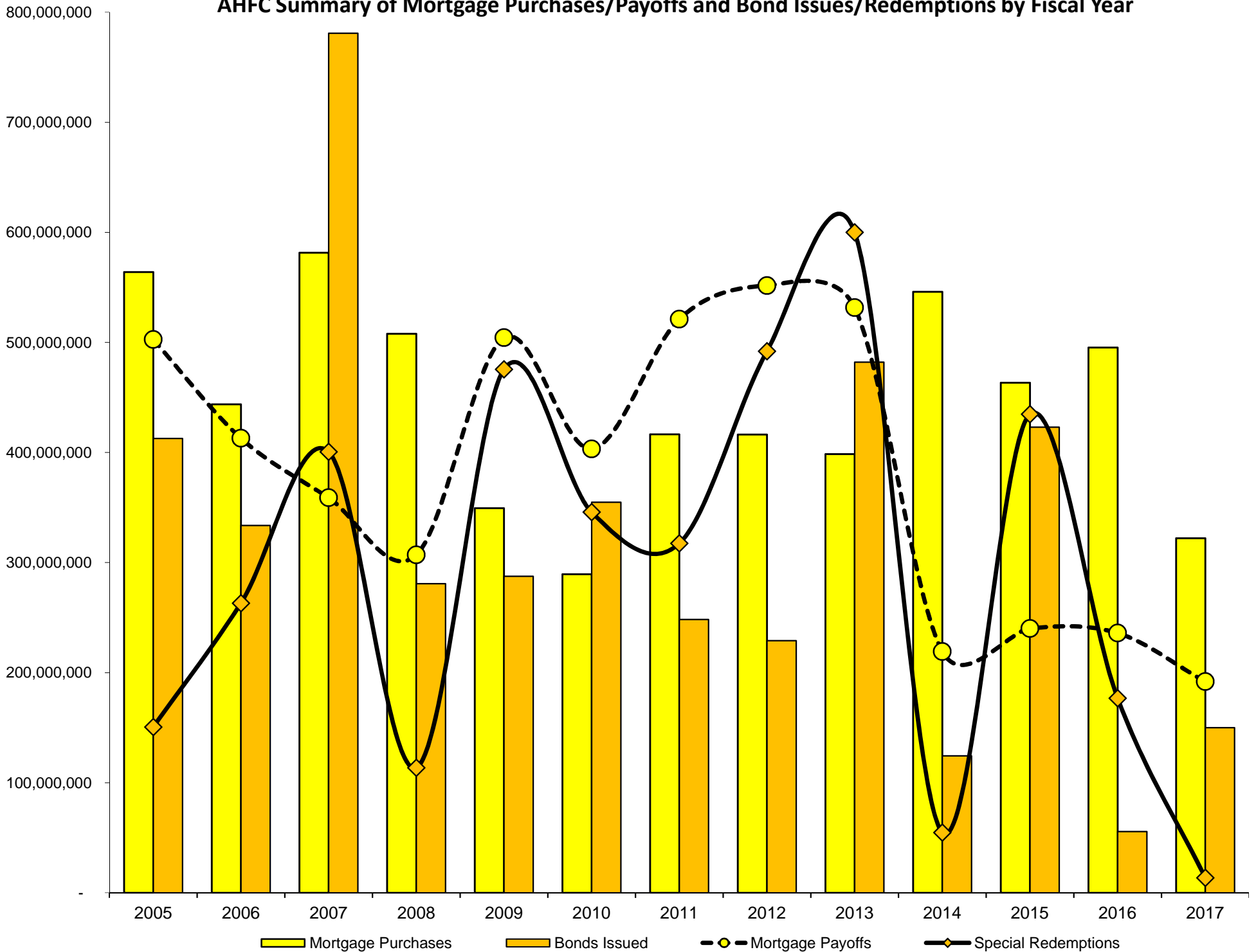
AHFC Summary of Mortgage Delinquency % by Month

(w/ Average Monthly Delinquency Since 2000)



 Del	Feb-16	Mar-16	Apr-16	May-16	Jun-16	Jul-16	Aug-16	Sep-16	Oct-16	Nov-16	Dec-16	Jan-17	Feb-17
	3.34%	2.89%	3.36%	3.65%	3.70%	3.83%	3.60%	3.72%	3.22%	3.60%	3.46%	3.90%	3.84%
 Avg	3.85%	3.59%	3.81%	3.96%	4.03%	3.98%	3.97%	4.16%	3.00%	3.45%	3.72%	3.92%	3.85%

AHFC Summary of Mortgage Purchases/Payoffs and Bond Issues/Redemptions by Fiscal Year



AHFC Bond Portfolio by Interest Type and Bond Structure

