



AUGUST 2004

MORTGAGE & BOND
DISCLOSURE REPORT

ALASKA HOUSING FINANCE CORPORATION
AUGUST 2004 COMPARATIVE ACTIVITY SUMMARY

	As of Fiscal Year End			As of Date		
	06/30/03	06/30/04	% Variance	08/31/03	08/31/04	% Variance
TOTAL PORTFOLIO						
Mortgage Portfolio:						
Single Family Mortgages	\$2,976,325,699	\$2,873,230,575	(3.5%)	\$2,899,042,833	\$2,887,581,376	(0.4%)
Multi-Family Mortgages	270,226,578	316,749,382	17.2%	271,780,951	305,230,254	12.3%
Participation Loans	38,403,754	179,768,359	368.1%	61,629,784	181,841,651	195.1%
REO's/Insurance Receivables	656,296	826,639	26.0%	718,394	1,025,446	42.7%
Total Mortgage Portfolio	\$3,285,612,327	\$3,370,574,955	2.6%	\$3,233,171,962	\$3,375,678,727	4.4%
# of Mortgage Loans	27,857	26,631	(4.4%)	27,452	26,476	(3.6%)
Mortgage Wghtd Avg Int Rate	6.186%	6.014%	(2.8%)	6.163%	6.000%	(2.6%)
Delinquent Loans (1-month lag)	\$110,218,804	\$113,271,727	2.8%	\$103,640,504	\$112,875,814	8.9%
Delinquency %	3.36%	3.36%	0.2%	3.21%	3.34%	4.3%
Bonds Outstanding:						
FTHB/Veterans Bonds	\$1,092,815,353	\$878,090,353	(19.6%)	\$1,091,045,353	\$878,090,353	(19.5%)
Tax-Exempt Other Bonds	1,816,372,584	1,656,406,962	(8.8%)	1,808,638,367	1,653,192,617	(8.6%)
Taxable Other Bonds	198,790,000	348,115,000	75.1%	198,790,000	348,115,000	75.1%
Total Bonds Outstanding	\$3,107,977,937	\$2,882,612,315	(7.3%)	\$3,098,473,720	\$2,879,397,970	(7.1%)
Unhedged VRDO %	10.12%	17.14%	69.3%	10.15%	17.16%	69.0%
Bond Wghtd Avg Int Rate	4.973%	4.568%	(8.2%)	4.903%	4.613%	(5.9%)
Bond/Mortgage WAIR Spread	1.213%	1.446%	19.2%	1.260%	1.387%	10.1%
Bond/Mortgage Ratio	0.95	0.86	(9.6%)	0.96	0.85	(11.0%)
MONTHLY ACTIVITY						
	Through Fiscal Year Ended			Through Two Months Ended		
	06/30/03	06/30/04	% Variance	08/31/03	08/31/04	% Variance
Mortgage Activity:						
Mortgage Applications	\$1,190,094,284	\$1,038,068,673	(12.8%)	\$257,279,165	\$137,123,854	(46.7%)
Mortgage Commitments	1,041,926,631	873,432,819	(16.2%)	196,249,172	116,701,478	(40.5%)
Mortgage Purchases	937,759,478	863,565,646	(7.9%)	168,344,986	115,285,176	(31.5%)
Mortgage Payoffs	960,751,203	655,169,558	(31.8%)	193,386,550	85,672,394	(55.7%)
Mortgage Foreclosures	5,224,274	6,700,529	28.3%	1,124,013	762,678	(32.1%)
Sales & Disposals	\$6,551,999	\$6,123,677	(6.5%)	\$711,894	\$650,652	(8.6%)
Purchases/Payoffs Ratio	0.98	1.32	35.0%	0.87	1.35	54.6%
Bond Changes:						
Bonds Issued - Multi-Family	\$125,000,000	\$127,210,000	1.8%	\$0	\$0	N/A
Bonds Issued - Other	257,710,000	160,090,000	(37.9%)	0	0	N/A
Bond Redemptions - Special	(590,945,000)	(431,520,000)	(27.0%)	(6,460,000)	0	(100.0%)
Bond Redemptions - Scheduled	(74,459,866)	(81,145,622)	9.0%	(3,044,217)	(3,214,345)	5.6%
Net Change in Bonds	(\$282,694,866)	(\$225,365,622)	(20.3%)	(\$9,504,217)	(\$3,214,345)	(66.2%)
FINANCIAL STATEMENTS						
	Fiscal Year Annual Audited			Third Quarter Unaudited		
	06/30/02	06/30/03	% Variance	03/31/03	03/31/04	% Variance
Mortgage & Loan Revenue	\$222,446	\$220,393		\$167,415	\$154,978	
Investment Income	71,226	66,890	(6.1%)	53,868	31,721	(41.1%)
Externally Funded Programs	46,283	53,702	16.0%	39,995	42,388	6.0%
Other Revenue	9,275	7,456	(19.6%)	5,632	5,096	(9.5%)
Total Revenue	349,230	348,441	(0.2%)	266,910	234,183	(12.3%)
Interest Expenses	(174,582)	(172,939)	(0.9%)	(131,587)	(115,424)	(12.3%)
Grants & Subsidy Expenses	(39,520)	(52,023)	31.6%	(30,772)	(35,708)	16.0%
Operations & Administration	(32,393)	(35,339)	9.1%	(25,498)	(26,993)	5.9%
Other Expenses	(27,075)	(21,063)	(22.2%)	(25,099)	(20,586)	(18.0%)
Total Expenses	(273,570)	(281,364)	2.8%	(212,956)	(198,711)	(6.7%)
Operating Income	75,660	67,077	(11.3%)	53,954	35,472	(34.3%)
State of Alaska Contributions	(85,562)	(95,321)	11.4%	(77,846)	(54,623)	(29.8%)
Change in Net Assets	(7,867)	(28,244)	259.0%	(23,892)	(19,151)	(19.8%)
Total Assets	5,182,154	5,055,511	(2.4%)	5,260,256	4,982,175	(5.3%)
Total Liabilities	(3,416,344)	(3,317,945)	(2.9%)	(3,518,338)	(3,263,760)	(7.2%)
Net Assets	\$1,765,810	\$1,737,566	(1.6%)	\$1,741,918	\$1,718,415	(1.3%)

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: AHFC MORTGAGE AND LOAN OVERVIEW

As of: **8/31/2004**

AHFC PORTFOLIO:	DOLLARS	% of \$
MORTGAGES	3,192,811,630	94.58%
PARTICIPATION LOANS	181,841,651	5.39%
REAL ESTATE OWNED	714,242	0.02%
INSURANCE RECEIVABLES	311,204	0.01%
TOTAL PORTFOLIO	3,375,678,728	100.00%

AHFC DELINQUENT:		
30 DAYS PAST DUE	71,527,351	2.12%
60 DAYS PAST DUE	24,849,409	0.74%
90 DAYS PAST DUE	7,398,426	0.22%
120+ DAYS PAST DUE	9,100,628	0.27%
TOTAL DELINQUENT	112,875,814	3.34%

PORTFOLIO STATISTICS:	
WEIGHTED AVERAGE INTEREST RATE	6.000%
WEIGHTED AVERAGE REMAINING TERM	25.96
ANCHORAGE %	39.19%
OUTSIDE ANCHORAGE %	60.81%
SINGLE FAMILY %	90.96%
MULTI-FAMILY %	9.04%
MORTGAGE INSURANCE %	60.47%
UNINSURED %	39.53%
LOAN SECURITIZATION %	0.69%
NON-SECURITIZED %	99.31%
WELLS FARGO SERVICED%	45.68%
OTHER SELLER SERVICER %	54.32%

MORTGAGE AND LOAN ACTIVITY:	PRIOR FISCAL YEAR	FISCAL YEAR TO DATE	CURRENT MONTH
APPLICATIONS	1,038,068,673	137,123,854	62,384,122
COMMITMENTS	873,432,819	116,701,478	61,311,416
PURCHASES	863,565,646	115,285,176	61,666,310
WAIR %	5.545%	5.840%	5.840%
REFINANCE %	15.61%	4.87%	3.81%
FIRST TIME HOMEBUYER %	56.48%	62.28%	55.63%
NEW CONSTRUCTION %	35.93%	29.97%	30.68%
PAYOFFS	655,169,558	85,672,394	41,916,048
FORECLOSURES	6,628,469	762,678	279,266
THIRD PARTY SALES	2,753,451	379,946	134,490
AHFC SOLD	663,921	0	0
FHA/VA CONVEYED	2,772,059	270,706	0
OTHER DISPOSALS	0	0	0

ALASKA HOUSING FINANCE CORPORATION TOTAL

Weighted Average Interest Rate	6.000%
Weighted Average Remaining Term	25.96

	Dollars	% of \$ Within Fund	% of \$ All AHFC
TOTAL PORTFOLIO:			
MORTGAGES	3,192,811,630	94.58%	94.58%
PARTICIPATION LOANS	181,841,651	5.39%	5.39%
REAL ESTATE OWNED	714,242	0.02%	0.02%
INSURANCE RECEIVABLES	311,204	0.01%	0.01%
TOTAL PORTFOLIO	3,375,678,728	100.00%	100.00%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
TOTAL DELINQUENT:			
30 DAYS PAST DUE	71,527,351	2.12%	2.12%
60 DAYS PAST DUE	24,849,409	0.74%	0.74%
90 DAYS PAST DUE	7,398,426	0.22%	0.22%
120+ DAYS PAST DUE	9,100,628	0.27%	0.27%
TOTAL DELINQUENT	112,875,814	3.34%	3.34%

PORTFOLIO DETAIL:

<u>GEOGRAPHIC REGION</u>	Dollars	% of \$ Within Fund	% of \$ All AHFC
ANCHORAGE	1,323,048,971	39.19%	39.19%
WASILLA/PALMER	390,004,770	11.55%	11.55%
FAIRBANKS/NORTH POLE	324,326,373	9.61%	9.61%
JUNEAU/KETCHIKAN	253,789,128	7.52%	7.52%
EAGLE RIVER/CHUGIAK	217,104,776	6.43%	6.43%
KENAI/SOLDOTNA	186,768,029	5.53%	5.53%
OTHER GEOGRAPHIC REGION	680,636,680	20.16%	20.16%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	2,531,634,015	75.00%	75.00%
CONDO	325,572,401	9.64%	9.64%
MULTI-FAMILY	305,230,254	9.04%	9.04%
MOBILE HOME II	1,424,305	0.04%	0.04%
OTHER SINGLE FAMILY	211,817,753	6.27%	6.27%

MORTGAGE INSURANCE

FEDERALLY INSURED - FHA	912,403,218	27.03%	27.03%
FEDERALLY INSURED - VA	624,284,778	18.49%	18.49%
FEDERALLY INSURED - FMH	136,049,371	4.03%	4.03%
PRIMARY MORTGAGE INSURANCE	356,195,042	10.55%	10.55%
OTHER POOL INSURANCE	12,189,709	0.36%	0.36%
UNINSURED	1,334,556,610	39.53%	39.53%

LOAN SECURITIZATION

GINNIE MAE (GNMA)	18,270,024	0.54%	0.54%
FANNIE MAE (FNMA)	2,836,123	0.08%	0.08%
FREDDIE MAC (FHLMC)	2,195,203	0.07%	0.07%
NON-SECURITIZED - RURAL	736,937,303	21.83%	21.83%
NON-SECURITIZED - CONVENTIONAL	2,615,440,075	77.48%	77.48%

SELLER SERVICER

WELLS FARGO	1,541,852,272	45.68%	45.68%
FIRST NATIONAL BANK OF AK	743,451,433	22.02%	22.02%
ALASKA USA	715,275,638	21.19%	21.19%
OTHER SELLER SERVICER	375,099,385	11.11%	11.11%

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY FUND

100 CORPORATION

Weighted Average Interest Rate	5.976%
Weighted Average Remaining Term	26.60

FUND PORTFOLIO:	Dollars	% of \$ Within Fund	% of \$ All AHFC
MORTGAGES	939,350,538	98.27%	27.83%
PARTICIPATION LOANS	16,150,184	1.69%	0.48%
REAL ESTATE OWNED	388,534	0.04%	0.01%
INSURANCE RECEIVABLES	29,913	0.00%	0.00%
TOTAL PORTFOLIO	955,919,169	100.00%	28.32%

FUND DELINQUENT:	Dollars	% of \$ Within Fund	% of \$ All AHFC
30 DAYS PAST DUE	11,254,251	1.18%	0.33%
60 DAYS PAST DUE	3,328,619	0.35%	0.10%
90 DAYS PAST DUE	1,277,121	0.13%	0.04%
120+ DAYS PAST DUE	1,315,386	0.14%	0.04%
TOTAL DELINQUENT	17,175,377	1.80%	0.51%

FUND DETAIL:	Dollars	% of \$ Within Fund	% of \$ All AHFC
GEOGRAPHIC REGION			
ANCHORAGE	202,093,188	21.14%	5.99%
WASILLA/PALMER	61,645,733	6.45%	1.83%
FAIRBANKS/NORTH POLE	47,715,597	4.99%	1.41%
JUNEAU/KETCHIKAN	89,328,463	9.34%	2.65%
EAGLE RIVER/CHUGIAK	40,089,150	4.19%	1.19%
KENAI/SOLDOTNA	98,565,626	10.31%	2.92%
OTHER GEOGRAPHIC REGION	416,481,412	43.57%	12.34%

PROPERTY TYPE	Dollars	% of \$ Within Fund	% of \$ All AHFC
SINGLE FAMILY RESIDENCE	785,965,197	82.22%	23.28%
CONDO	36,436,162	3.81%	1.08%
MULTI-FAMILY	57,137,624	5.98%	1.69%
MOBILE HOME II	1,424,305	0.15%	0.04%
OTHER SINGLE FAMILY	74,955,881	7.84%	2.22%

MORTGAGE INSURANCE	Dollars	% of \$ Within Fund	% of \$ All AHFC
FEDERALLY INSURED - FHA	155,333,616	16.25%	4.60%
FEDERALLY INSURED - VA	139,748,932	14.62%	4.14%
FEDERALLY INSURED - FMH	35,410,111	3.70%	1.05%
PRIMARY MORTGAGE INSURANCE	99,747,654	10.43%	2.95%
OTHER POOL INSURANCE	1,237,700	0.13%	0.04%
UNINSURED	524,441,156	54.86%	15.54%

LOAN SECURITIZATION	Dollars	% of \$ Within Fund	% of \$ All AHFC
GINNIE MAE (GNMA)	9,116,083	0.95%	0.27%
FANNIE MAE (FNMA)	195,038	0.02%	0.01%
FREDDIE MAC (FHLMC)	1,042,569	0.11%	0.03%
NON-SECURITIZED - RURAL	548,986,317	57.43%	16.26%
NON-SECURITIZED - CONVENTIONAL	396,579,162	41.49%	11.75%

SELLER SERVICER	Dollars	% of \$ Within Fund	% of \$ All AHFC
WELLS FARGO	465,019,701	48.65%	13.78%
FIRST NATIONAL BANK OF AK	157,766,315	16.50%	4.67%
ALASKA USA	175,120,467	18.32%	5.19%
OTHER SELLER SERVICER	158,012,686	16.53%	4.68%

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY FUND

260 HOUSING DEVELOPMENT BONDS 1997 SERIES A-C

Weighted Average Interest Rate	6.951%
Weighted Average Remaining Term	28.13

FUND PORTFOLIO:	Dollars	% of \$ Within Fund	% of \$ All AHFC
MORTGAGES	27,265,229	100.00%	0.81%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	27,265,229	100.00%	0.81%

FUND DELINQUENT:	Dollars	% of \$ Within Fund	% of \$ All AHFC
30 DAYS PAST DUE	0	0.00%	0.00%
60 DAYS PAST DUE	281,198	1.03%	0.01%
90 DAYS PAST DUE	178,368	0.65%	0.01%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	459,565	1.69%	0.01%

FUND DETAIL:	Dollars	% of \$ Within Fund	% of \$ All AHFC
GEOGRAPHIC REGION			
ANCHORAGE	16,273,174	59.68%	0.48%
WASILLA/PALMER	4,134,381	15.16%	0.12%
FAIRBANKS/NORTH POLE	3,130,285	11.48%	0.09%
JUNEAU/KETCHIKAN	916,221	3.36%	0.03%
EAGLE RIVER/CHUGIAK	1,302,368	4.78%	0.04%
KENAI/SOLDOTNA	0	0.00%	0.00%
OTHER GEOGRAPHIC REGION	1,508,799	5.53%	0.04%

PROPERTY TYPE	Dollars	% of \$ Within Fund	% of \$ All AHFC
SINGLE FAMILY RESIDENCE	15,222,045	55.83%	0.45%
CONDO	1,672,657	6.13%	0.05%
MULTI-FAMILY	10,011,827	36.72%	0.30%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	358,700	1.32%	0.01%

MORTGAGE INSURANCE	Dollars	% of \$ Within Fund	% of \$ All AHFC
FEDERALLY INSURED - FHA	4,894,555	17.95%	0.14%
FEDERALLY INSURED - VA	5,574,572	20.45%	0.17%
FEDERALLY INSURED - FMH	469,118	1.72%	0.01%
PRIMARY MORTGAGE INSURANCE	3,101,399	11.37%	0.09%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	13,225,585	48.51%	0.39%

LOAN SECURITIZATION	Dollars	% of \$ Within Fund	% of \$ All AHFC
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
NON-SECURITIZED - CONVENTIONAL	27,265,229	100.00%	0.81%

SELLER SERVICER	Dollars	% of \$ Within Fund	% of \$ All AHFC
WELLS FARGO	9,194,556	33.72%	0.27%
FIRST NATIONAL BANK OF AK	7,316,406	26.83%	0.22%
ALASKA USA	5,776,122	21.18%	0.17%
OTHER SELLER SERVICER	4,978,145	18.26%	0.15%

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY FUND

260 HOUSING DEVELOPMENT BONDS 1999 SERIES A-C

Weighted Average Interest Rate	6.151%
Weighted Average Remaining Term	24.89

FUND PORTFOLIO:	Dollars	% of \$ Within Fund	% of \$ All AHFC
	MORTGAGES	3,745,837	100.00%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	3,745,837	100.00%	0.11%

FUND DELINQUENT:	Dollars	% of \$ Within Fund	% of \$ All AHFC
	30 DAYS PAST DUE	0	0.00%
60 DAYS PAST DUE	0	0.00%	0.00%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	0	0.00%	0.00%

FUND DETAIL:	Dollars	% of \$ Within Fund	% of \$ All AHFC
	<u>GEOGRAPHIC REGION</u>		
ANCHORAGE	3,350,352	89.44%	0.10%
WASILLA/PALMER	0	0.00%	0.00%
FAIRBANKS/NORTH POLE	68,848	1.84%	0.00%
JUNEAU/KETCHIKAN	326,637	8.72%	0.01%
EAGLE RIVER/CHUGIAK	0	0.00%	0.00%
KENAI/SOLDOTNA	0	0.00%	0.00%
OTHER GEOGRAPHIC REGION	0	0.00%	0.00%

PROPERTY TYPE	Dollars	% of \$ Within Fund	% of \$ All AHFC
	SINGLE FAMILY RESIDENCE	0	0.00%
CONDO	0	0.00%	0.00%
MULTI-FAMILY	3,676,989	98.16%	0.11%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	68,848	1.84%	0.00%

MORTGAGE INSURANCE	Dollars	% of \$ Within Fund	% of \$ All AHFC
	FEDERALLY INSURED - FHA	0	0.00%
FEDERALLY INSURED - VA	0	0.00%	0.00%
FEDERALLY INSURED - FMH	0	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	0	0.00%	0.00%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	3,745,837	100.00%	0.11%

LOAN SECURITIZATION	Dollars	% of \$ Within Fund	% of \$ All AHFC
	GINNIE MAE (GNMA)	0	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
NON-SECURITIZED - CONVENTIONAL	3,745,837	100.00%	0.11%

SELLER SERVICER	Dollars	% of \$ Within Fund	% of \$ All AHFC
	WELLS FARGO	3,745,837	100.00%
FIRST NATIONAL BANK OF AK	0	0.00%	0.00%
ALASKA USA	0	0.00%	0.00%
OTHER SELLER SERVICER	0	0.00%	0.00%

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY FUND

260 HOUSING DEVELOPMENT BONDS 2002 SERIES A-D

Weighted Average Interest Rate	7.253%
Weighted Average Remaining Term	26.99

FUND PORTFOLIO:	Dollars	% of \$ Within Fund	% of \$ All AHFC
MORTGAGES	100,253,203	100.00%	2.97%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	100,253,203	100.00%	2.97%

FUND DELINQUENT:	Dollars	% of \$ Within Fund	% of \$ All AHFC
30 DAYS PAST DUE	3,498,671	3.49%	0.10%
60 DAYS PAST DUE	0	0.00%	0.00%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	3,498,671	3.49%	0.10%

FUND DETAIL:	Dollars	% of \$ Within Fund	% of \$ All AHFC
GEOGRAPHIC REGION			
ANCHORAGE	73,416,628	73.23%	2.17%
WASILLA/PALMER	9,801,305	9.78%	0.29%
FAIRBANKS/NORTH POLE	2,838,655	2.83%	0.08%
JUNEAU/KETCHIKAN	4,242,241	4.23%	0.13%
EAGLE RIVER/CHUGIAK	6,486,425	6.47%	0.19%
KENAI/SOLDOTNA	1,824,812	1.82%	0.05%
OTHER GEOGRAPHIC REGION	1,643,136	1.64%	0.05%

PROPERTY TYPE	Dollars	% of \$ Within Fund	% of \$ All AHFC
SINGLE FAMILY RESIDENCE	7,126,274	7.11%	0.21%
CONDO	0	0.00%	0.00%
MULTI-FAMILY	92,657,864	92.42%	2.74%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	469,065	0.47%	0.01%

MORTGAGE INSURANCE	Dollars	% of \$ Within Fund	% of \$ All AHFC
FEDERALLY INSURED - FHA	0	0.00%	0.00%
FEDERALLY INSURED - VA	0	0.00%	0.00%
FEDERALLY INSURED - FMH	0	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	0	0.00%	0.00%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	100,253,203	100.00%	2.97%

LOAN SECURITIZATION	Dollars	% of \$ Within Fund	% of \$ All AHFC
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
NON-SECURITIZED - CONVENTIONAL	100,253,203	100.00%	2.97%

SELLER SERVICER	Dollars	% of \$ Within Fund	% of \$ All AHFC
WELLS FARGO	32,704,788	32.62%	0.97%
FIRST NATIONAL BANK OF AK	51,305,717	51.18%	1.52%
ALASKA USA	5,971,332	5.96%	0.18%
OTHER SELLER SERVICER	10,271,366	10.25%	0.30%

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY FUND

260 HOUSING DEVELOPMENT BONDS 2004 SERIES A-C

Weighted Average Interest Rate	7.173%
Weighted Average Remaining Term	24.44

FUND PORTFOLIO:	Dollars	% of \$ Within Fund	% of \$ All AHFC
	MORTGAGES	135,367,921	100.00%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	135,367,921	100.00%	4.01%

FUND DELINQUENT:	Dollars	% of \$ Within Fund	% of \$ All AHFC
	30 DAYS PAST DUE	818,962	0.60%
60 DAYS PAST DUE	0	0.00%	0.00%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	839,593	0.62%	0.02%
TOTAL DELINQUENT	1,658,555	1.23%	0.05%

FUND DETAIL:	Dollars	% of \$ Within Fund	% of \$ All AHFC
	<u>GEOGRAPHIC REGION</u>		
ANCHORAGE	87,436,591	64.59%	2.59%
WASILLA/PALMER	7,999,826	5.91%	0.24%
FAIRBANKS/NORTH POLE	12,102,471	8.94%	0.36%
JUNEAU/KETCHIKAN	8,936,674	6.60%	0.26%
EAGLE RIVER/CHUGIAK	4,846,959	3.58%	0.14%
KENAI/SOLDOTNA	1,242,819	0.92%	0.04%
OTHER GEOGRAPHIC REGION	12,802,582	9.46%	0.38%

PROPERTY TYPE	Dollars	% of \$ Within Fund	% of \$ All AHFC
	SINGLE FAMILY RESIDENCE	3,155,077	2.33%
CONDO	0	0.00%	0.00%
MULTI-FAMILY	132,023,474	97.53%	3.91%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	189,370	0.14%	0.01%

MORTGAGE INSURANCE	Dollars	% of \$ Within Fund	% of \$ All AHFC
	FEDERALLY INSURED - FHA	149,645	0.11%
FEDERALLY INSURED - VA	0	0.00%	0.00%
FEDERALLY INSURED - FMH	0	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	0	0.00%	0.00%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	135,218,276	99.89%	4.01%

LOAN SECURITIZATION	Dollars	% of \$ Within Fund	% of \$ All AHFC
	GINNIE MAE (GNMA)	0	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
NON-SECURITIZED - CONVENTIONAL	135,367,921	100.00%	4.01%

SELLER SERVICER	Dollars	% of \$ Within Fund	% of \$ All AHFC
	WELLS FARGO	76,839,778	56.76%
FIRST NATIONAL BANK OF AK	39,630,928	29.28%	1.17%
ALASKA USA	3,167,867	2.34%	0.09%
OTHER SELLER SERVICER	15,729,347	11.62%	0.47%

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY FUND

480 **MORTGAGE REVENUE BONDS 1996 SERIES A**

Weighted Average Interest Rate	6.039%
Weighted Average Remaining Term	21.47

FUND PORTFOLIO:	Dollars	% of \$ Within Fund	% of \$ All AHFC
MORTGAGES	39,394,503	100.00%	1.17%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	10	0.00%	0.00%
TOTAL PORTFOLIO	39,394,513	100.00%	1.17%

FUND DELINQUENT:	Dollars	% of \$ Within Fund	% of \$ All AHFC
30 DAYS PAST DUE	1,141,674	2.90%	0.03%
60 DAYS PAST DUE	830,283	2.11%	0.02%
90 DAYS PAST DUE	259,871	0.66%	0.01%
120+ DAYS PAST DUE	144,772	0.37%	0.00%
TOTAL DELINQUENT	2,376,600	6.03%	0.07%

FUND DETAIL:	Dollars	% of \$ Within Fund	% of \$ All AHFC
GEOGRAPHIC REGION			
ANCHORAGE	22,580,323	57.32%	0.67%
WASILLA/PALMER	5,077,584	12.89%	0.15%
FAIRBANKS/NORTH POLE	3,552,564	9.02%	0.11%
JUNEAU/KETCHIKAN	1,532,347	3.89%	0.05%
EAGLE RIVER/CHUGIAK	1,971,262	5.00%	0.06%
KENAI/SOLDOTNA	1,953,442	4.96%	0.06%
OTHER GEOGRAPHIC REGION	2,726,991	6.92%	0.08%

PROPERTY TYPE	Dollars	% of \$ Within Fund	% of \$ All AHFC
SINGLE FAMILY RESIDENCE	32,115,255	81.52%	0.95%
CONDO	5,249,907	13.33%	0.16%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	2,029,351	5.15%	0.06%

MORTGAGE INSURANCE	Dollars	% of \$ Within Fund	% of \$ All AHFC
FEDERALLY INSURED - FHA	22,824,593	57.94%	0.68%
FEDERALLY INSURED - VA	4,949,055	12.56%	0.15%
FEDERALLY INSURED - FMH	2,055,074	5.22%	0.06%
PRIMARY MORTGAGE INSURANCE	928,301	2.36%	0.03%
OTHER POOL INSURANCE	744,549	1.89%	0.02%
UNINSURED	7,892,942	20.04%	0.23%

LOAN SECURITIZATION	Dollars	% of \$ Within Fund	% of \$ All AHFC
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
NON-SECURITIZED - CONVENTIONAL	39,394,513	100.00%	1.17%

SELLER SERVICER	Dollars	% of \$ Within Fund	% of \$ All AHFC
WELLS FARGO	22,545,078	57.23%	0.67%
FIRST NATIONAL BANK OF AK	4,277,866	10.86%	0.13%
ALASKA USA	10,570,360	26.83%	0.31%
OTHER SELLER SERVICER	2,001,209	5.08%	0.06%

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY FUND

481 **MORTGAGE REVENUE BONDS 1997 SERIES A1, A2**

Weighted Average Interest Rate	6.183%
Weighted Average Remaining Term	24.60

FUND PORTFOLIO:	Dollars	% of \$ Within Fund	% of \$ All AHFC
MORTGAGES	86,863,724	100.00%	2.57%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	20	0.00%	0.00%
TOTAL PORTFOLIO	86,863,744	100.00%	2.57%

FUND DELINQUENT:	Dollars	% of \$ Within Fund	% of \$ All AHFC
30 DAYS PAST DUE	3,011,427	3.47%	0.09%
60 DAYS PAST DUE	973,951	1.12%	0.03%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	424,519	0.49%	0.01%
TOTAL DELINQUENT	4,409,897	5.08%	0.13%

FUND DETAIL:	Dollars	% of \$ Within Fund	% of \$ All AHFC
GEOGRAPHIC REGION			
ANCHORAGE	48,706,449	56.07%	1.44%
WASILLA/PALMER	14,685,641	16.91%	0.44%
FAIRBANKS/NORTH POLE	7,975,265	9.18%	0.24%
JUNEAU/KETCHIKAN	2,753,139	3.17%	0.08%
EAGLE RIVER/CHUGIAK	4,370,601	5.03%	0.13%
KENAI/SOLDOTNA	3,072,421	3.54%	0.09%
OTHER GEOGRAPHIC REGION	5,300,227	6.10%	0.16%

PROPERTY TYPE	Dollars	% of \$ Within Fund	% of \$ All AHFC
SINGLE FAMILY RESIDENCE	58,690,557	67.57%	1.74%
CONDO	20,667,739	23.79%	0.61%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	7,505,448	8.64%	0.22%

MORTGAGE INSURANCE	Dollars	% of \$ Within Fund	% of \$ All AHFC
FEDERALLY INSURED - FHA	53,524,917	61.62%	1.59%
FEDERALLY INSURED - VA	9,486,483	10.92%	0.28%
FEDERALLY INSURED - FMH	7,834,759	9.02%	0.23%
PRIMARY MORTGAGE INSURANCE	4,791,808	5.52%	0.14%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	11,225,777	12.92%	0.33%

LOAN SECURITIZATION	Dollars	% of \$ Within Fund	% of \$ All AHFC
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
NON-SECURITIZED - CONVENTIONAL	86,863,744	100.00%	2.57%

SELLER SERVICER	Dollars	% of \$ Within Fund	% of \$ All AHFC
WELLS FARGO	48,110,086	55.39%	1.43%
FIRST NATIONAL BANK OF AK	14,470,246	16.66%	0.43%
ALASKA USA	20,036,602	23.07%	0.59%
OTHER SELLER SERVICER	4,246,810	4.89%	0.13%

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY FUND

482 **MORTGAGE REVENUE BONDS 1998 SERIES A1, A2**

Weighted Average Interest Rate	6.000%
Weighted Average Remaining Term	24.68

FUND PORTFOLIO:	Dollars	% of \$ Within Fund	% of \$ All AHFC
MORTGAGES	43,117,880	100.00%	1.28%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	10	0.00%	0.00%
TOTAL PORTFOLIO	43,117,890	100.00%	1.28%

FUND DELINQUENT:	Dollars	% of \$ Within Fund	% of \$ All AHFC
30 DAYS PAST DUE	1,547,729	3.59%	0.05%
60 DAYS PAST DUE	358,510	0.83%	0.01%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	208,552	0.48%	0.01%
TOTAL DELINQUENT	2,114,791	4.90%	0.06%

FUND DETAIL:	Dollars	% of \$ Within Fund	% of \$ All AHFC
GEOGRAPHIC REGION			
ANCHORAGE	23,107,789	53.59%	0.68%
WASILLA/PALMER	8,925,081	20.70%	0.26%
FAIRBANKS/NORTH POLE	3,780,765	8.77%	0.11%
JUNEAU/KETCHIKAN	1,193,825	2.77%	0.04%
EAGLE RIVER/CHUGIAK	1,978,423	4.59%	0.06%
KENAI/SOLDOTNA	1,713,157	3.97%	0.05%
OTHER GEOGRAPHIC REGION	2,418,851	5.61%	0.07%

PROPERTY TYPE	Dollars	% of \$ Within Fund	% of \$ All AHFC
SINGLE FAMILY RESIDENCE	33,603,306	77.93%	1.00%
CONDO	6,982,838	16.19%	0.21%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	2,531,747	5.87%	0.07%

MORTGAGE INSURANCE	Dollars	% of \$ Within Fund	% of \$ All AHFC
FEDERALLY INSURED - FHA	25,011,252	58.01%	0.74%
FEDERALLY INSURED - VA	6,456,738	14.97%	0.19%
FEDERALLY INSURED - FMH	4,453,259	10.33%	0.13%
PRIMARY MORTGAGE INSURANCE	1,921,476	4.46%	0.06%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	5,275,166	12.23%	0.16%

LOAN SECURITIZATION	Dollars	% of \$ Within Fund	% of \$ All AHFC
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
NON-SECURITIZED - CONVENTIONAL	43,117,890	100.00%	1.28%

SELLER SERVICER	Dollars	% of \$ Within Fund	% of \$ All AHFC
WELLS FARGO	30,327,930	70.34%	0.90%
FIRST NATIONAL BANK OF AK	3,408,774	7.91%	0.10%
ALASKA USA	7,445,920	17.27%	0.22%
OTHER SELLER SERVICER	1,935,266	4.49%	0.06%

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY FUND

483 **MORTGAGE REVENUE BONDS 1999 SERIES A1, A2**

Weighted Average Interest Rate	6.601%
Weighted Average Remaining Term	25.54

FUND PORTFOLIO:	Dollars	% of \$ Within Fund	% of \$ All AHFC
MORTGAGES	155,014,302	100.00%	4.59%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	1,958	0.00%	0.00%
TOTAL PORTFOLIO	155,016,260	100.00%	4.59%

FUND DELINQUENT:	Dollars	% of \$ Within Fund	% of \$ All AHFC
30 DAYS PAST DUE	5,745,979	3.71%	0.17%
60 DAYS PAST DUE	2,621,831	1.69%	0.08%
90 DAYS PAST DUE	565,071	0.36%	0.02%
120+ DAYS PAST DUE	801,053	0.52%	0.02%
TOTAL DELINQUENT	9,733,933	6.28%	0.29%

FUND DETAIL:	Dollars	% of \$ Within Fund	% of \$ All AHFC
GEOGRAPHIC REGION			
ANCHORAGE	84,844,073	54.73%	2.51%
WASILLA/PALMER	26,002,011	16.77%	0.77%
FAIRBANKS/NORTH POLE	14,353,904	9.26%	0.43%
JUNEAU/KETCHIKAN	4,487,198	2.89%	0.13%
EAGLE RIVER/CHUGIAK	11,599,385	7.48%	0.34%
KENAI/SOLDOTNA	5,308,302	3.42%	0.16%
OTHER GEOGRAPHIC REGION	8,421,387	5.43%	0.25%

PROPERTY TYPE	Dollars	% of \$ Within Fund	% of \$ All AHFC
SINGLE FAMILY RESIDENCE	114,335,375	73.76%	3.39%
CONDO	32,883,371	21.21%	0.97%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	7,797,514	5.03%	0.23%

MORTGAGE INSURANCE	Dollars	% of \$ Within Fund	% of \$ All AHFC
FEDERALLY INSURED - FHA	80,415,796	51.88%	2.38%
FEDERALLY INSURED - VA	27,913,713	18.01%	0.83%
FEDERALLY INSURED - FMH	14,691,644	9.48%	0.44%
PRIMARY MORTGAGE INSURANCE	11,290,043	7.28%	0.33%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	20,705,064	13.36%	0.61%

LOAN SECURITIZATION	Dollars	% of \$ Within Fund	% of \$ All AHFC
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED - RURAL	2,402,872	1.55%	0.07%
NON-SECURITIZED - CONVENTIONAL	152,613,388	98.45%	4.52%

SELLER SERVICER	Dollars	% of \$ Within Fund	% of \$ All AHFC
WELLS FARGO	95,215,506	61.42%	2.82%
FIRST NATIONAL BANK OF AK	18,135,059	11.70%	0.54%
ALASKA USA	33,848,090	21.84%	1.00%
OTHER SELLER SERVICER	7,817,604	5.04%	0.23%

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY FUND

484 MORTGAGE REVENUE BONDS 2000 SERIES A-D

Weighted Average Interest Rate	5.982%
Weighted Average Remaining Term	24.16

FUND PORTFOLIO:	Dollars	% of \$ Within Fund	% of \$ All AHFC
	MORTGAGES	74,039,592	84.85%
PARTICIPATION LOANS	13,210,035	15.14%	0.39%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	8,487	0.01%	0.00%
TOTAL PORTFOLIO	87,258,114	100.00%	2.58%

FUND DELINQUENT:	Dollars	% of \$ Within Fund	% of \$ All AHFC
	30 DAYS PAST DUE	4,343,576	4.98%
60 DAYS PAST DUE	1,675,821	1.92%	0.05%
90 DAYS PAST DUE	512,490	0.59%	0.02%
120+ DAYS PAST DUE	675,977	0.77%	0.02%
TOTAL DELINQUENT	7,207,864	8.26%	0.21%

FUND DETAIL:	Dollars	% of \$ Within Fund	% of \$ All AHFC
	<u>GEOGRAPHIC REGION</u>		
ANCHORAGE	45,903,537	52.61%	1.36%
WASILLA/PALMER	16,050,514	18.39%	0.48%
FAIRBANKS/NORTH POLE	9,914,833	11.36%	0.29%
JUNEAU/KETCHIKAN	2,846,213	3.26%	0.08%
EAGLE RIVER/CHUGIAK	5,052,184	5.79%	0.15%
KENAI/SOLDOTNA	2,667,442	3.06%	0.08%
OTHER GEOGRAPHIC REGION	4,823,391	5.53%	0.14%

PROPERTY TYPE	Dollars	% of \$ Within Fund	% of \$ All AHFC
	SINGLE FAMILY RESIDENCE	65,816,581	75.43%
CONDO	15,395,676	17.64%	0.46%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	6,045,858	6.93%	0.18%

MORTGAGE INSURANCE	Dollars	% of \$ Within Fund	% of \$ All AHFC
	FEDERALLY INSURED - FHA	35,330,271	40.49%
FEDERALLY INSURED - VA	18,392,537	21.08%	0.54%
FEDERALLY INSURED - FMH	6,826,956	7.82%	0.20%
PRIMARY MORTGAGE INSURANCE	7,763,078	8.90%	0.23%
OTHER POOL INSURANCE	477,508	0.55%	0.01%
UNINSURED	18,467,765	21.16%	0.55%

LOAN SECURITIZATION	Dollars	% of \$ Within Fund	% of \$ All AHFC
	GINNIE MAE (GNMA)	0	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
NON-SECURITIZED - CONVENTIONAL	87,258,114	100.00%	2.58%

SELLER SERVICER	Dollars	% of \$ Within Fund	% of \$ All AHFC
	WELLS FARGO	50,922,360	58.36%
FIRST NATIONAL BANK OF AK	11,400,197	13.06%	0.34%
ALASKA USA	18,410,864	21.10%	0.55%
OTHER SELLER SERVICER	6,524,694	7.48%	0.19%

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY FUND

485 MORTGAGE REVENUE BONDS 2001 SERIES A, B

Weighted Average Interest Rate	5.985%
Weighted Average Remaining Term	26.66

FUND PORTFOLIO:	Dollars	% of \$ Within Fund	% of \$ All AHFC
	MORTGAGES	105,366,834	99.83%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	180,933	0.17%	0.01%
INSURANCE RECEIVABLES	20	0.00%	0.00%
TOTAL PORTFOLIO	105,547,787	100.00%	3.13%

FUND DELINQUENT:	Dollars	% of \$ Within Fund	% of \$ All AHFC
	30 DAYS PAST DUE	3,510,171	3.33%
60 DAYS PAST DUE	1,705,942	1.62%	0.05%
90 DAYS PAST DUE	589,352	0.56%	0.02%
120+ DAYS PAST DUE	434,943	0.41%	0.01%
TOTAL DELINQUENT	6,240,408	5.92%	0.18%

FUND DETAIL:	Dollars	% of \$ Within Fund	% of \$ All AHFC
	<u>GEOGRAPHIC REGION</u>		
ANCHORAGE	60,647,585	57.46%	1.80%
WASILLA/PALMER	18,038,808	17.09%	0.53%
FAIRBANKS/NORTH POLE	10,749,958	10.18%	0.32%
JUNEAU/KETCHIKAN	2,863,120	2.71%	0.08%
EAGLE RIVER/CHUGIAK	5,220,786	4.95%	0.15%
KENAI/SOLDOTNA	3,723,475	3.53%	0.11%
OTHER GEOGRAPHIC REGION	4,304,055	4.08%	0.13%

PROPERTY TYPE	Dollars	% of \$ Within Fund	% of \$ All AHFC
	SINGLE FAMILY RESIDENCE	69,846,790	66.18%
CONDO	30,226,290	28.64%	0.90%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	5,474,707	5.19%	0.16%

MORTGAGE INSURANCE	Dollars	% of \$ Within Fund	% of \$ All AHFC
	FEDERALLY INSURED - FHA	52,058,594	49.32%
FEDERALLY INSURED - VA	17,977,478	17.03%	0.53%
FEDERALLY INSURED - FMH	11,358,897	10.76%	0.34%
PRIMARY MORTGAGE INSURANCE	6,645,654	6.30%	0.20%
OTHER POOL INSURANCE	34,686	0.03%	0.00%
UNINSURED	17,472,477	16.55%	0.52%

LOAN SECURITIZATION	Dollars	% of \$ Within Fund	% of \$ All AHFC
	GINNIE MAE (GNMA)	3,915,060	3.71%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	34,686	0.03%	0.00%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
NON-SECURITIZED - CONVENTIONAL	101,598,040	96.26%	3.01%

SELLER SERVICER	Dollars	% of \$ Within Fund	% of \$ All AHFC
	WELLS FARGO	51,141,178	48.45%
FIRST NATIONAL BANK OF AK	9,975,329	9.45%	0.30%
ALASKA USA	29,857,223	28.29%	0.88%
OTHER SELLER SERVICER	14,574,056	13.81%	0.43%

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY FUND

486 MORTGAGE REVENUE BONDS 2002 SERIES A, B

Weighted Average Interest Rate	5.572%
Weighted Average Remaining Term	27.67

FUND PORTFOLIO:	Dollars	% of \$ Within Fund	% of \$ All AHFC
	MORTGAGES	191,704,104	92.42%
PARTICIPATION LOANS	15,612,745	7.53%	0.46%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	112,498	0.05%	0.00%
TOTAL PORTFOLIO	207,429,348	100.00%	6.14%

FUND DELINQUENT:	Dollars	% of \$ Within Fund	% of \$ All AHFC
	30 DAYS PAST DUE	8,342,901	4.02%
60 DAYS PAST DUE	4,003,150	1.93%	0.12%
90 DAYS PAST DUE	1,150,480	0.55%	0.03%
120+ DAYS PAST DUE	885,392	0.43%	0.03%
TOTAL DELINQUENT	14,381,924	6.94%	0.43%

FUND DETAIL:	Dollars	% of \$ Within Fund	% of \$ All AHFC
	<u>GEOGRAPHIC REGION</u>		
ANCHORAGE	125,135,621	60.33%	3.71%
WASILLA/PALMER	34,307,529	16.54%	1.02%
FAIRBANKS/NORTH POLE	22,056,532	10.63%	0.65%
JUNEAU/KETCHIKAN	4,785,539	2.31%	0.14%
EAGLE RIVER/CHUGIAK	7,735,797	3.73%	0.23%
KENAI/SOLDOTNA	4,753,000	2.29%	0.14%
OTHER GEOGRAPHIC REGION	8,655,329	4.17%	0.26%

PROPERTY TYPE	Dollars	% of \$ Within Fund	% of \$ All AHFC
	SINGLE FAMILY RESIDENCE	122,026,163	58.83%
CONDO	69,989,784	33.74%	2.07%
MULTI-FAMILY	3,041,402	1.47%	0.09%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	12,371,998	5.96%	0.37%

MORTGAGE INSURANCE	Dollars	% of \$ Within Fund	% of \$ All AHFC
	FEDERALLY INSURED - FHA	108,573,048	52.34%
FEDERALLY INSURED - VA	32,298,725	15.57%	0.96%
FEDERALLY INSURED - FMH	13,999,996	6.75%	0.41%
PRIMARY MORTGAGE INSURANCE	20,452,391	9.86%	0.61%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	32,105,188	15.48%	0.95%

LOAN SECURITIZATION	Dollars	% of \$ Within Fund	% of \$ All AHFC
	GINNIE MAE (GNMA)	0	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
NON-SECURITIZED - CONVENTIONAL	207,429,348	100.00%	6.14%

SELLER SERVICER	Dollars	% of \$ Within Fund	% of \$ All AHFC
	WELLS FARGO	61,974,112	29.88%
FIRST NATIONAL BANK OF AK	77,735,949	37.48%	2.30%
ALASKA USA	56,578,444	27.28%	1.68%
OTHER SELLER SERVICER	11,140,842	5.37%	0.33%

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY FUND

641 GENERAL MORTGAGE REVENUE BONDS 1997 SERIES A

Weighted Average Interest Rate	5.998%
Weighted Average Remaining Term	26.08

FUND PORTFOLIO:	Dollars	% of \$ Within Fund	% of \$ All AHFC
	MORTGAGES	271,590,768	96.88%
PARTICIPATION LOANS	8,584,746	3.06%	0.25%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	158,228	0.06%	0.00%
TOTAL PORTFOLIO	280,333,742	100.00%	8.30%

FUND DELINQUENT:	Dollars	% of \$ Within Fund	% of \$ All AHFC
	30 DAYS PAST DUE	7,080,435	2.53%
60 DAYS PAST DUE	1,975,578	0.71%	0.06%
90 DAYS PAST DUE	554,930	0.20%	0.02%
120+ DAYS PAST DUE	1,004,542	0.36%	0.03%
TOTAL DELINQUENT	10,615,484	3.79%	0.31%

FUND DETAIL:	Dollars	% of \$ Within Fund	% of \$ All AHFC
	<u>GEOGRAPHIC REGION</u>		
ANCHORAGE	96,718,997	34.50%	2.87%
WASILLA/PALMER	37,259,256	13.29%	1.10%
FAIRBANKS/NORTH POLE	37,234,341	13.28%	1.10%
JUNEAU/KETCHIKAN	25,964,282	9.26%	0.77%
EAGLE RIVER/CHUGIAK	22,270,882	7.94%	0.66%
KENAI/SOLDOTNA	8,990,506	3.21%	0.27%
OTHER GEOGRAPHIC REGION	51,895,477	18.51%	1.54%

PROPERTY TYPE	Dollars	% of \$ Within Fund	% of \$ All AHFC
	SINGLE FAMILY RESIDENCE	241,465,380	86.13%
CONDO	23,922,406	8.53%	0.71%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	14,945,956	5.33%	0.44%

MORTGAGE INSURANCE	Dollars	% of \$ Within Fund	% of \$ All AHFC
	FEDERALLY INSURED - FHA	87,515,934	31.22%
FEDERALLY INSURED - VA	48,666,475	17.36%	1.44%
FEDERALLY INSURED - FMH	11,892,572	4.24%	0.35%
PRIMARY MORTGAGE INSURANCE	41,423,197	14.78%	1.23%
OTHER POOL INSURANCE	469,680	0.17%	0.01%
UNINSURED	90,365,883	32.24%	2.68%

LOAN SECURITIZATION	Dollars	% of \$ Within Fund	% of \$ All AHFC
	GINNIE MAE (GNMA)	4,084,249	1.46%
FANNIE MAE (FNMA)	609,806	0.22%	0.02%
FREDDIE MAC (FHLMC)	241,183	0.09%	0.01%
NON-SECURITIZED - RURAL	42,296,474	15.09%	1.25%
NON-SECURITIZED - CONVENTIONAL	233,102,029	83.15%	6.91%

SELLER SERVICER	Dollars	% of \$ Within Fund	% of \$ All AHFC
	WELLS FARGO	109,460,847	39.05%
FIRST NATIONAL BANK OF AK	82,720,870	29.51%	2.45%
ALASKA USA	60,088,568	21.43%	1.78%
OTHER SELLER SERVICER	28,063,456	10.01%	0.83%

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY FUND

645 **GOVERNMENTAL PURPOSE BONDS 1995 SERIES A**

Weighted Average Interest Rate	3.932%
Weighted Average Remaining Term	24.56

FUND PORTFOLIO:	Dollars	% of \$ Within Fund	% of \$ All AHFC
	MORTGAGES	70,100,277	56.66%
PARTICIPATION LOANS	53,622,701	43.34%	1.59%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	20	0.00%	0.00%
TOTAL PORTFOLIO	123,722,998	100.00%	3.67%

FUND DELINQUENT:	Dollars	% of \$ Within Fund	% of \$ All AHFC
	30 DAYS PAST DUE	2,810,752	2.27%
60 DAYS PAST DUE	880,894	0.71%	0.03%
90 DAYS PAST DUE	37,709	0.03%	0.00%
120+ DAYS PAST DUE	381,464	0.31%	0.01%
TOTAL DELINQUENT	4,110,818	3.32%	0.12%

FUND DETAIL:	Dollars	% of \$ Within Fund	% of \$ All AHFC
	<u>GEOGRAPHIC REGION</u>		
ANCHORAGE	52,261,548	42.24%	1.55%
WASILLA/PALMER	19,029,455	15.38%	0.56%
FAIRBANKS/NORTH POLE	18,587,270	15.02%	0.55%
JUNEAU/KETCHIKAN	11,343,882	9.17%	0.34%
EAGLE RIVER/CHUGIAK	12,868,635	10.40%	0.38%
KENAI/SOLDOTNA	2,253,417	1.82%	0.07%
OTHER GEOGRAPHIC REGION	7,378,792	5.96%	0.22%

PROPERTY TYPE	Dollars	% of \$ Within Fund	% of \$ All AHFC
	SINGLE FAMILY RESIDENCE	102,816,818	83.10%
CONDO	11,641,720	9.41%	0.34%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	9,264,460	7.49%	0.27%

MORTGAGE INSURANCE	Dollars	% of \$ Within Fund	% of \$ All AHFC
	FEDERALLY INSURED - FHA	30,970,847	25.03%
FEDERALLY INSURED - VA	30,108,654	24.34%	0.89%
FEDERALLY INSURED - FMH	3,382,322	2.73%	0.10%
PRIMARY MORTGAGE INSURANCE	19,383,958	15.67%	0.57%
OTHER POOL INSURANCE	5,082,407	4.11%	0.15%
UNINSURED	34,794,810	28.12%	1.03%

LOAN SECURITIZATION	Dollars	% of \$ Within Fund	% of \$ All AHFC
	GINNIE MAE (GNMA)	1,154,632	0.93%
FANNIE MAE (FNMA)	2,023,144	1.64%	0.06%
FREDDIE MAC (FHLMC)	483,498	0.39%	0.01%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
NON-SECURITIZED - CONVENTIONAL	120,061,725	97.04%	3.56%

SELLER SERVICER	Dollars	% of \$ Within Fund	% of \$ All AHFC
	WELLS FARGO	59,515,823	48.10%
FIRST NATIONAL BANK OF AK	20,849,344	16.85%	0.62%
ALASKA USA	32,308,061	26.11%	0.96%
OTHER SELLER SERVICER	11,049,771	8.93%	0.33%

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY FUND

647 GENERAL MORTGAGE REVENUE BONDS 1999 SERIES A

Weighted Average Interest Rate	5.349%
Weighted Average Remaining Term	25.66

FUND PORTFOLIO:	Dollars	% of \$ Within Fund	% of \$ All AHFC
MORTGAGES	252,459,865	89.61%	7.48%
PARTICIPATION LOANS	29,279,254	10.39%	0.87%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	10	0.00%	0.00%
TOTAL PORTFOLIO	281,739,129	100.00%	8.35%

FUND DELINQUENT:	Dollars	% of \$ Within Fund	% of \$ All AHFC
30 DAYS PAST DUE	6,420,133	2.28%	0.19%
60 DAYS PAST DUE	2,384,791	0.85%	0.07%
90 DAYS PAST DUE	739,231	0.26%	0.02%
120+ DAYS PAST DUE	854,264	0.30%	0.03%
TOTAL DELINQUENT	10,398,419	3.69%	0.31%

FUND DETAIL:	Dollars	% of \$ Within Fund	% of \$ All AHFC
GEOGRAPHIC REGION			
ANCHORAGE	122,697,129	43.55%	3.63%
WASILLA/PALMER	34,346,893	12.19%	1.02%
FAIRBANKS/NORTH POLE	35,652,716	12.65%	1.06%
JUNEAU/KETCHIKAN	23,890,509	8.48%	0.71%
EAGLE RIVER/CHUGIAK	23,239,509	8.25%	0.69%
KENAI/SOLDOTNA	6,043,493	2.15%	0.18%
OTHER GEOGRAPHIC REGION	35,868,879	12.73%	1.06%

PROPERTY TYPE	Dollars	% of \$ Within Fund	% of \$ All AHFC
SINGLE FAMILY RESIDENCE	231,622,889	82.21%	6.86%
CONDO	23,610,466	8.38%	0.70%
MULTI-FAMILY	6,681,073	2.37%	0.20%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	19,824,702	7.04%	0.59%

MORTGAGE INSURANCE	Dollars	% of \$ Within Fund	% of \$ All AHFC
FEDERALLY INSURED - FHA	111,961,509	39.74%	3.32%
FEDERALLY INSURED - VA	57,915,409	20.56%	1.72%
FEDERALLY INSURED - FMH	9,299,021	3.30%	0.28%
PRIMARY MORTGAGE INSURANCE	36,213,831	12.85%	1.07%
OTHER POOL INSURANCE	108,984	0.04%	0.00%
UNINSURED	66,240,375	23.51%	1.96%

LOAN SECURITIZATION	Dollars	% of \$ Within Fund	% of \$ All AHFC
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED - RURAL	18,583,225	6.60%	0.55%
NON-SECURITIZED - CONVENTIONAL	263,155,904	93.40%	7.80%

SELLER SERVICER	Dollars	% of \$ Within Fund	% of \$ All AHFC
WELLS FARGO	123,857,772	43.96%	3.67%
FIRST NATIONAL BANK OF AK	63,468,560	22.53%	1.88%
ALASKA USA	69,355,148	24.62%	2.05%
OTHER SELLER SERVICER	25,057,650	8.89%	0.74%

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY FUND

648 **GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D**

Weighted Average Interest Rate	6.019%
Weighted Average Remaining Term	25.25

FUND PORTFOLIO:	Dollars	% of \$ Within Fund	% of \$ All AHFC
	MORTGAGES	277,110,479	88.21%
PARTICIPATION LOANS	36,910,786	11.75%	1.09%
REAL ESTATE OWNED	144,776	0.05%	0.00%
INSURANCE RECEIVABLES	10	0.00%	0.00%
TOTAL PORTFOLIO	314,166,052	100.00%	9.31%

FUND DELINQUENT:	Dollars	% of \$ Within Fund	% of \$ All AHFC
	30 DAYS PAST DUE	5,993,197	1.91%
60 DAYS PAST DUE	2,390,025	0.76%	0.07%
90 DAYS PAST DUE	675,026	0.21%	0.02%
120+ DAYS PAST DUE	830,042	0.26%	0.02%
TOTAL DELINQUENT	9,888,290	3.15%	0.29%

FUND DETAIL:	Dollars	% of \$ Within Fund	% of \$ All AHFC
	<u>GEOGRAPHIC REGION</u>		
ANCHORAGE	100,528,630	32.00%	2.98%
WASILLA/PALMER	32,212,203	10.25%	0.95%
FAIRBANKS/NORTH POLE	33,456,862	10.65%	0.99%
JUNEAU/KETCHIKAN	32,750,601	10.42%	0.97%
EAGLE RIVER/CHUGIAK	20,521,536	6.53%	0.61%
KENAI/SOLDOTNA	28,534,624	9.08%	0.85%
OTHER GEOGRAPHIC REGION	66,161,596	21.06%	1.96%

PROPERTY TYPE	Dollars	% of \$ Within Fund	% of \$ All AHFC
	SINGLE FAMILY RESIDENCE	269,853,612	85.90%
CONDO	22,390,303	7.13%	0.66%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	21,922,137	6.98%	0.65%

MORTGAGE INSURANCE	Dollars	% of \$ Within Fund	% of \$ All AHFC
	FEDERALLY INSURED - FHA	77,423,881	24.64%
FEDERALLY INSURED - VA	60,858,118	19.37%	1.80%
FEDERALLY INSURED - FMH	8,585,471	2.73%	0.25%
PRIMARY MORTGAGE INSURANCE	45,136,243	14.37%	1.34%
OTHER POOL INSURANCE	2,757,437	0.88%	0.08%
UNINSURED	119,404,901	38.01%	3.54%

LOAN SECURITIZATION	Dollars	% of \$ Within Fund	% of \$ All AHFC
	GINNIE MAE (GNMA)	0	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED - RURAL	83,187,597	26.48%	2.46%
NON-SECURITIZED - CONVENTIONAL	230,978,455	73.52%	6.84%

SELLER SERVICER	Dollars	% of \$ Within Fund	% of \$ All AHFC
	WELLS FARGO	112,248,847	35.73%
FIRST NATIONAL BANK OF AK	91,458,098	29.11%	2.71%
ALASKA USA	76,704,300	24.42%	2.27%
OTHER SELLER SERVICER	33,754,806	10.74%	1.00%

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY FUND

649 GENERAL MORTGAGE REVENUE BONDS 2002 SERIES A

Weighted Average Interest Rate	5.568%
Weighted Average Remaining Term	27.74

FUND PORTFOLIO:	Dollars	% of \$ Within Fund	% of \$ All AHFC
	MORTGAGES	130,373,286	97.47%
PARTICIPATION LOANS	3,379,257	2.53%	0.10%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	20	0.00%	0.00%
TOTAL PORTFOLIO	133,752,563	100.00%	3.96%

FUND DELINQUENT:	Dollars	% of \$ Within Fund	% of \$ All AHFC
	30 DAYS PAST DUE	1,749,254	1.31%
60 DAYS PAST DUE	211,330	0.16%	0.01%
90 DAYS PAST DUE	267,744	0.20%	0.01%
120+ DAYS PAST DUE	138,568	0.10%	0.00%
TOTAL DELINQUENT	2,366,896	1.77%	0.07%

FUND DETAIL:	Dollars	% of \$ Within Fund	% of \$ All AHFC
	<u>GEOGRAPHIC REGION</u>		
ANCHORAGE	43,452,064	32.49%	1.29%
WASILLA/PALMER	15,031,202	11.24%	0.45%
FAIRBANKS/NORTH POLE	11,875,344	8.88%	0.35%
JUNEAU/KETCHIKAN	11,958,293	8.94%	0.35%
EAGLE RIVER/CHUGIAK	8,601,005	6.43%	0.25%
KENAI/SOLDOTNA	9,157,655	6.85%	0.27%
OTHER GEOGRAPHIC REGION	33,677,000	25.18%	1.00%

PROPERTY TYPE	Dollars	% of \$ Within Fund	% of \$ All AHFC
	SINGLE FAMILY RESIDENCE	116,035,398	86.75%
CONDO	8,239,962	6.16%	0.24%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	9,477,203	7.09%	0.28%

MORTGAGE INSURANCE	Dollars	% of \$ Within Fund	% of \$ All AHFC
	FEDERALLY INSURED - FHA	32,246,414	24.11%
FEDERALLY INSURED - VA	22,602,308	16.90%	0.67%
FEDERALLY INSURED - FMH	4,474,890	3.35%	0.13%
PRIMARY MORTGAGE INSURANCE	23,678,520	17.70%	0.70%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	50,750,431	37.94%	1.50%

LOAN SECURITIZATION	Dollars	% of \$ Within Fund	% of \$ All AHFC
	GINNIE MAE (GNMA)	0	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED - RURAL	41,480,818	31.01%	1.23%
NON-SECURITIZED - CONVENTIONAL	92,271,745	68.99%	2.73%

SELLER SERVICER	Dollars	% of \$ Within Fund	% of \$ All AHFC
	WELLS FARGO	49,792,052	37.23%
FIRST NATIONAL BANK OF AK	40,944,329	30.61%	1.21%
ALASKA USA	34,031,368	25.44%	1.01%
OTHER SELLER SERVICER	8,984,814	6.72%	0.27%

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY FUND

754 VETERANS COLLATERALIZED BONDS 1994 FIRST

Weighted Average Interest Rate	6.759%
Weighted Average Remaining Term	20.75

FUND PORTFOLIO:	Dollars	% of \$ Within Fund	% of \$ All AHFC
	MORTGAGES	29,004,251	100.00%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	29,004,251	100.00%	0.86%

FUND DELINQUENT:	Dollars	% of \$ Within Fund	% of \$ All AHFC
	30 DAYS PAST DUE	642,745	2.22%
60 DAYS PAST DUE	407,836	1.41%	0.01%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	60,206	0.21%	0.00%
TOTAL DELINQUENT	1,110,787	3.83%	0.03%

FUND DETAIL:	Dollars	% of \$ Within Fund	% of \$ All AHFC
	<u>GEOGRAPHIC REGION</u>		
ANCHORAGE	10,716,658	36.95%	0.32%
WASILLA/PALMER	2,738,051	9.44%	0.08%
FAIRBANKS/NORTH POLE	5,461,193	18.83%	0.16%
JUNEAU/KETCHIKAN	2,519,063	8.69%	0.07%
EAGLE RIVER/CHUGIAK	4,287,005	14.78%	0.13%
KENAI/SOLDOTNA	1,313,134	4.53%	0.04%
OTHER GEOGRAPHIC REGION	1,969,146	6.79%	0.06%

PROPERTY TYPE	Dollars	% of \$ Within Fund	% of \$ All AHFC
	SINGLE FAMILY RESIDENCE	26,419,991	91.09%
CONDO	990,924	3.42%	0.03%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	1,593,336	5.49%	0.05%

MORTGAGE INSURANCE	Dollars	% of \$ Within Fund	% of \$ All AHFC
	FEDERALLY INSURED - FHA	4,870,076	16.79%
FEDERALLY INSURED - VA	12,299,255	42.41%	0.36%
FEDERALLY INSURED - FMH	207,025	0.71%	0.01%
PRIMARY MORTGAGE INSURANCE	2,575,011	8.88%	0.08%
OTHER POOL INSURANCE	1,022,883	3.53%	0.03%
UNINSURED	8,030,000	27.69%	0.24%

LOAN SECURITIZATION	Dollars	% of \$ Within Fund	% of \$ All AHFC
	GINNIE MAE (GNMA)	0	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	393,266	1.36%	0.01%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
NON-SECURITIZED - CONVENTIONAL	28,610,985	98.64%	0.85%

SELLER SERVICER	Dollars	% of \$ Within Fund	% of \$ All AHFC
	WELLS FARGO	12,339,524	42.54%
FIRST NATIONAL BANK OF AK	2,614,207	9.01%	0.08%
ALASKA USA	11,062,792	38.14%	0.33%
OTHER SELLER SERVICER	2,987,728	10.30%	0.09%

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY FUND

755 VETERANS COLLATERALIZED BONDS 1995 FIRST

Weighted Average Interest Rate	6.493%
Weighted Average Remaining Term	22.39

FUND PORTFOLIO:	Dollars	% of \$ Within Fund	% of \$ All AHFC
	MORTGAGES	4,634,479	95.21%
PARTICIPATION LOANS	233,291	4.79%	0.01%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	4,867,770	100.00%	0.14%

FUND DELINQUENT:	Dollars	% of \$ Within Fund	% of \$ All AHFC
	30 DAYS PAST DUE	0	0.00%
60 DAYS PAST DUE	0	0.00%	0.00%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	0	0.00%	0.00%

FUND DETAIL:	Dollars	% of \$ Within Fund	% of \$ All AHFC
	<u>GEOGRAPHIC REGION</u>		
ANCHORAGE	1,798,494	36.95%	0.05%
WASILLA/PALMER	149,095	3.06%	0.00%
FAIRBANKS/NORTH POLE	1,192,552	24.50%	0.04%
JUNEAU/KETCHIKAN	194,492	4.00%	0.01%
EAGLE RIVER/CHUGIAK	993,420	20.41%	0.03%
KENAI/SOLDOTNA	173,564	3.57%	0.01%
OTHER GEOGRAPHIC REGION	366,152	7.52%	0.01%

PROPERTY TYPE	Dollars	% of \$ Within Fund	% of \$ All AHFC
	SINGLE FAMILY RESIDENCE	4,578,664	94.06%
CONDO	66,356	1.36%	0.00%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	222,750	4.58%	0.01%

MORTGAGE INSURANCE	Dollars	% of \$ Within Fund	% of \$ All AHFC
	FEDERALLY INSURED - FHA	282,389	5.80%
FEDERALLY INSURED - VA	1,828,701	37.57%	0.05%
FEDERALLY INSURED - FMH	0	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	863,220	17.73%	0.03%
OTHER POOL INSURANCE	253,874	5.22%	0.01%
UNINSURED	1,639,584	33.68%	0.05%

LOAN SECURITIZATION	Dollars	% of \$ Within Fund	% of \$ All AHFC
	GINNIE MAE (GNMA)	0	0.00%
FANNIE MAE (FNMA)	8,134	0.17%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
NON-SECURITIZED - CONVENTIONAL	4,859,635	99.83%	0.14%

SELLER SERVICER	Dollars	% of \$ Within Fund	% of \$ All AHFC
	WELLS FARGO	2,263,849	46.51%
FIRST NATIONAL BANK OF AK	317,963	6.53%	0.01%
ALASKA USA	1,528,169	31.39%	0.05%
OTHER SELLER SERVICER	757,789	15.57%	0.02%

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY FUND

756 VETERANS COLLATERALIZED BONDS 1997 FIRST

Weighted Average Interest Rate	5.986%
Weighted Average Remaining Term	24.11

FUND PORTFOLIO:	Dollars	% of \$ Within Fund	% of \$ All AHFC
	MORTGAGES	50,229,462	93.98%
PARTICIPATION LOANS	3,214,726	6.02%	0.10%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	53,444,188	100.00%	1.58%

FUND DELINQUENT:	Dollars	% of \$ Within Fund	% of \$ All AHFC
	30 DAYS PAST DUE	519,460	0.97%
60 DAYS PAST DUE	403,234	0.75%	0.01%
90 DAYS PAST DUE	162,519	0.30%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	1,085,214	2.03%	0.03%

FUND DETAIL:	Dollars	% of \$ Within Fund	% of \$ All AHFC
	<u>GEOGRAPHIC REGION</u>		
ANCHORAGE	21,329,819	39.91%	0.63%
WASILLA/PALMER	8,452,742	15.82%	0.25%
FAIRBANKS/NORTH POLE	8,311,538	15.55%	0.25%
JUNEAU/KETCHIKAN	3,736,449	6.99%	0.11%
EAGLE RIVER/CHUGIAK	7,480,332	14.00%	0.22%
KENAI/SOLDOTNA	1,160,209	2.17%	0.03%
OTHER GEOGRAPHIC REGION	2,973,098	5.56%	0.09%

PROPERTY TYPE	Dollars	% of \$ Within Fund	% of \$ All AHFC
	SINGLE FAMILY RESIDENCE	48,347,815	90.46%
CONDO	2,026,333	3.79%	0.06%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	3,070,040	5.74%	0.09%

MORTGAGE INSURANCE	Dollars	% of \$ Within Fund	% of \$ All AHFC
	FEDERALLY INSURED - FHA	5,423,507	10.15%
FEDERALLY INSURED - VA	28,908,566	54.09%	0.86%
FEDERALLY INSURED - FMH	79,691	0.15%	0.00%
PRIMARY MORTGAGE INSURANCE	3,239,240	6.06%	0.10%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	15,793,184	29.55%	0.47%

LOAN SECURITIZATION	Dollars	% of \$ Within Fund	% of \$ All AHFC
	GINNIE MAE (GNMA)	0	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
NON-SECURITIZED - CONVENTIONAL	53,444,188	100.00%	1.58%

SELLER SERVICER	Dollars	% of \$ Within Fund	% of \$ All AHFC
	WELLS FARGO	25,525,792	47.76%
FIRST NATIONAL BANK OF AK	9,223,852	17.26%	0.27%
ALASKA USA	14,559,104	27.24%	0.43%
OTHER SELLER SERVICER	4,135,440	7.74%	0.12%

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY FUND

757 VETERANS COLLATERALIZED BONDS 1998 FIRST

Weighted Average Interest Rate	6.182%
Weighted Average Remaining Term	24.99

FUND PORTFOLIO:	Dollars	% of \$ Within Fund	% of \$ All AHFC
	MORTGAGES	34,573,317	97.07%
PARTICIPATION LOANS	1,042,887	2.93%	0.03%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	35,616,204	100.00%	1.06%

FUND DELINQUENT:	Dollars	% of \$ Within Fund	% of \$ All AHFC
	30 DAYS PAST DUE	708,215	1.99%
60 DAYS PAST DUE	0	0.00%	0.00%
90 DAYS PAST DUE	143,048	0.40%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	851,263	2.39%	0.03%

FUND DETAIL:	Dollars	% of \$ Within Fund	% of \$ All AHFC
	<u>GEOGRAPHIC REGION</u>		
ANCHORAGE	13,520,918	37.96%	0.40%
WASILLA/PALMER	4,962,489	13.93%	0.15%
FAIRBANKS/NORTH POLE	6,475,964	18.18%	0.19%
JUNEAU/KETCHIKAN	5,054,324	14.19%	0.15%
EAGLE RIVER/CHUGIAK	3,909,956	10.98%	0.12%
KENAI/SOLDOTNA	109,858	0.31%	0.00%
OTHER GEOGRAPHIC REGION	1,582,696	4.44%	0.05%

PROPERTY TYPE	Dollars	% of \$ Within Fund	% of \$ All AHFC
	SINGLE FAMILY RESIDENCE	31,700,292	89.01%
CONDO	2,307,855	6.48%	0.07%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	1,608,057	4.51%	0.05%

MORTGAGE INSURANCE	Dollars	% of \$ Within Fund	% of \$ All AHFC
	FEDERALLY INSURED - FHA	3,888,008	10.92%
FEDERALLY INSURED - VA	17,765,784	49.88%	0.53%
FEDERALLY INSURED - FMH	0	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	5,150,731	14.46%	0.15%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	8,811,681	24.74%	0.26%

LOAN SECURITIZATION	Dollars	% of \$ Within Fund	% of \$ All AHFC
	GINNIE MAE (GNMA)	0	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
NON-SECURITIZED - CONVENTIONAL	35,616,204	100.00%	1.06%

SELLER SERVICER	Dollars	% of \$ Within Fund	% of \$ All AHFC
	WELLS FARGO	20,862,170	58.57%
FIRST NATIONAL BANK OF AK	3,872,196	10.87%	0.11%
ALASKA USA	6,881,847	19.32%	0.20%
OTHER SELLER SERVICER	3,999,991	11.23%	0.12%

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY FUND

758 VETERANS COLLATERALIZED BONDS 1999 FIRST

Weighted Average Interest Rate	7.001%
Weighted Average Remaining Term	26.37

FUND PORTFOLIO:	Dollars	% of \$ Within Fund	% of \$ All AHFC
	MORTGAGES	83,770,496	100.00%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	83,770,496	100.00%	2.48%

FUND DELINQUENT:	Dollars	% of \$ Within Fund	% of \$ All AHFC
	30 DAYS PAST DUE	1,396,741	1.67%
60 DAYS PAST DUE	91,887	0.11%	0.00%
90 DAYS PAST DUE	158,860	0.19%	0.00%
120+ DAYS PAST DUE	101,355	0.12%	0.00%
TOTAL DELINQUENT	1,748,843	2.09%	0.05%

FUND DETAIL:	Dollars	% of \$ Within Fund	% of \$ All AHFC
	<u>GEOGRAPHIC REGION</u>		
ANCHORAGE	32,640,065	38.96%	0.97%
WASILLA/PALMER	13,073,889	15.61%	0.39%
FAIRBANKS/NORTH POLE	13,592,456	16.23%	0.40%
JUNEAU/KETCHIKAN	5,424,980	6.48%	0.16%
EAGLE RIVER/CHUGIAK	12,081,917	14.42%	0.36%
KENAI/SOLDOTNA	2,203,949	2.63%	0.07%
OTHER GEOGRAPHIC REGION	4,753,240	5.67%	0.14%

PROPERTY TYPE	Dollars	% of \$ Within Fund	% of \$ All AHFC
	SINGLE FAMILY RESIDENCE	75,799,360	90.48%
CONDO	3,618,404	4.32%	0.11%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	4,352,732	5.20%	0.13%

MORTGAGE INSURANCE	Dollars	% of \$ Within Fund	% of \$ All AHFC
	FEDERALLY INSURED - FHA	7,886,825	9.41%
FEDERALLY INSURED - VA	39,525,977	47.18%	1.17%
FEDERALLY INSURED - FMH	304,643	0.36%	0.01%
PRIMARY MORTGAGE INSURANCE	11,129,870	13.29%	0.33%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	24,923,181	29.75%	0.74%

LOAN SECURITIZATION	Dollars	% of \$ Within Fund	% of \$ All AHFC
	GINNIE MAE (GNMA)	0	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
NON-SECURITIZED - CONVENTIONAL	83,770,496	100.00%	2.48%

SELLER SERVICER	Dollars	% of \$ Within Fund	% of \$ All AHFC
	WELLS FARGO	42,748,293	51.03%
FIRST NATIONAL BANK OF AK	13,780,218	16.45%	0.41%
ALASKA USA	19,190,988	22.91%	0.57%
OTHER SELLER SERVICER	8,050,997	9.61%	0.24%

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY FUND

759 VETERANS COLLATERALIZED BONDS 2000 FIRST

Weighted Average Interest Rate	7.231%
Weighted Average Remaining Term	26.25

FUND PORTFOLIO:	Dollars	% of \$ Within Fund	% of \$ All AHFC
MORTGAGES	47,936,966	100.00%	1.42%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	47,936,966	100.00%	1.42%

FUND DELINQUENT:	Dollars	% of \$ Within Fund	% of \$ All AHFC
30 DAYS PAST DUE	798,134	1.66%	0.02%
60 DAYS PAST DUE	200,742	0.42%	0.01%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	998,876	2.08%	0.03%

FUND DETAIL:	Dollars	% of \$ Within Fund	% of \$ All AHFC
GEOGRAPHIC REGION			
ANCHORAGE	18,246,471	38.06%	0.54%
WASILLA/PALMER	8,581,721	17.90%	0.25%
FAIRBANKS/NORTH POLE	7,576,834	15.81%	0.22%
JUNEAU/KETCHIKAN	4,362,542	9.10%	0.13%
EAGLE RIVER/CHUGIAK	4,810,996	10.04%	0.14%
KENAI/SOLDOTNA	1,176,186	2.45%	0.03%
OTHER GEOGRAPHIC REGION	3,182,217	6.64%	0.09%

PROPERTY TYPE	Dollars	% of \$ Within Fund	% of \$ All AHFC
SINGLE FAMILY RESIDENCE	40,318,633	84.11%	1.19%
CONDO	3,479,171	7.26%	0.10%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	4,139,162	8.63%	0.12%

MORTGAGE INSURANCE	Dollars	% of \$ Within Fund	% of \$ All AHFC
FEDERALLY INSURED - FHA	7,741,833	16.15%	0.23%
FEDERALLY INSURED - VA	20,479,881	42.72%	0.61%
FEDERALLY INSURED - FMH	380,316	0.79%	0.01%
PRIMARY MORTGAGE INSURANCE	5,862,410	12.23%	0.17%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	13,472,526	28.10%	0.40%

LOAN SECURITIZATION	Dollars	% of \$ Within Fund	% of \$ All AHFC
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
NON-SECURITIZED - CONVENTIONAL	47,936,966	100.00%	1.42%

SELLER SERVICER	Dollars	% of \$ Within Fund	% of \$ All AHFC
WELLS FARGO	24,846,708	51.83%	0.74%
FIRST NATIONAL BANK OF AK	5,287,601	11.03%	0.16%
ALASKA USA	11,898,226	24.82%	0.35%
OTHER SELLER SERVICER	5,904,431	12.32%	0.17%

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY FUND

760 VETERANS COLLATERALIZED BONDS 2002 FIRST

Weighted Average Interest Rate	6.272%
Weighted Average Remaining Term	27.08

FUND PORTFOLIO:	Dollars	% of \$ Within Fund	% of \$ All AHFC
	MORTGAGES	39,544,316	98.50%
PARTICIPATION LOANS	601,038	1.50%	0.02%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	40,145,354	100.00%	1.19%

FUND DELINQUENT:	Dollars	% of \$ Within Fund	% of \$ All AHFC
	30 DAYS PAST DUE	192,944	0.48%
60 DAYS PAST DUE	123,788	0.31%	0.00%
90 DAYS PAST DUE	126,607	0.32%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	443,339	1.10%	0.01%

FUND DETAIL:	Dollars	% of \$ Within Fund	% of \$ All AHFC
	<u>GEOGRAPHIC REGION</u>		
ANCHORAGE	15,642,868	38.97%	0.46%
WASILLA/PALMER	7,499,361	18.68%	0.22%
FAIRBANKS/NORTH POLE	6,669,624	16.61%	0.20%
JUNEAU/KETCHIKAN	2,378,095	5.92%	0.07%
EAGLE RIVER/CHUGIAK	5,386,242	13.42%	0.16%
KENAI/SOLDOTNA	826,938	2.06%	0.02%
OTHER GEOGRAPHIC REGION	1,742,226	4.34%	0.05%

PROPERTY TYPE	Dollars	% of \$ Within Fund	% of \$ All AHFC
	SINGLE FAMILY RESIDENCE	34,772,544	86.62%
CONDO	3,774,076	9.40%	0.11%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	1,598,734	3.98%	0.05%

MORTGAGE INSURANCE	Dollars	% of \$ Within Fund	% of \$ All AHFC
	FEDERALLY INSURED - FHA	4,075,707	10.15%
FEDERALLY INSURED - VA	20,527,417	51.13%	0.61%
FEDERALLY INSURED - FMH	343,605	0.86%	0.01%
PRIMARY MORTGAGE INSURANCE	4,897,007	12.20%	0.15%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	10,301,619	25.66%	0.31%

LOAN SECURITIZATION	Dollars	% of \$ Within Fund	% of \$ All AHFC
	GINNIE MAE (GNMA)	0	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
NON-SECURITIZED - CONVENTIONAL	40,145,354	100.00%	1.19%

SELLER SERVICER	Dollars	% of \$ Within Fund	% of \$ All AHFC
	WELLS FARGO	10,649,683	26.53%
FIRST NATIONAL BANK OF AK	13,491,406	33.61%	0.40%
ALASKA USA	10,883,777	27.11%	0.32%
OTHER SELLER SERVICER	5,120,488	12.75%	0.15%

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY FUND

As of: **8/31/2004**

FUND DESCRIPTION	PORTFOLIO				WGHTD AVG		DELINQUENT	
	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of \$
100 CORPORATION	939,350,538	16,150,184	418,447	955,919,169	5.976%	26.60	17,175,377	1.80%
260 HOUSING DEVELOPMENT BONDS 1997 SERIES A-C	27,265,229	0	0	27,265,229	6.951%	28.13	459,565	1.69%
260 HOUSING DEVELOPMENT BONDS 1999 SERIES A-C	3,745,837	0	0	3,745,837	6.151%	24.89	0	0.00%
260 HOUSING DEVELOPMENT BONDS 2002 SERIES A-D	100,253,203	0	0	100,253,203	7.253%	26.99	3,498,671	3.49%
260 HOUSING DEVELOPMENT BONDS 2004 SERIES A-C	135,367,921	0	0	135,367,921	7.173%	24.44	1,658,555	1.23%
480 MORTGAGE REVENUE BONDS 1996 SERIES A	39,394,503	0	10	39,394,513	6.039%	21.47	2,376,600	6.03%
481 MORTGAGE REVENUE BONDS 1997 SERIES A1, A2	86,863,724	0	20	86,863,744	6.183%	24.60	4,409,897	5.08%
482 MORTGAGE REVENUE BONDS 1998 SERIES A1, A2	43,117,880	0	10	43,117,890	6.000%	24.68	2,114,791	4.90%
483 MORTGAGE REVENUE BONDS 1999 SERIES A1, A2	155,014,302	0	1,958	155,016,260	6.601%	25.54	9,733,933	6.28%
484 MORTGAGE REVENUE BONDS 2000 SERIES A-D	74,039,592	13,210,035	8,487	87,258,114	5.982%	24.16	7,207,864	8.26%
485 MORTGAGE REVENUE BONDS 2001 SERIES A, B	105,366,834	0	180,953	105,547,787	5.985%	26.66	6,240,408	5.92%
486 MORTGAGE REVENUE BONDS 2002 SERIES A, B	191,704,104	15,612,745	112,498	207,429,348	5.572%	27.67	14,381,924	6.94%
641 GENERAL MORTGAGE REVENUE BONDS 1997 SERIES A	271,590,768	8,584,746	158,228	280,333,742	5.998%	26.08	10,615,484	3.79%
645 GOVERNMENTAL PURPOSE BONDS 1995 SERIES A	70,100,277	53,622,701	20	123,722,998	3.932%	24.56	4,110,818	3.32%
647 GENERAL MORTGAGE REVENUE BONDS 1999 SERIES A	252,459,865	29,279,254	10	281,739,129	5.349%	25.66	10,398,419	3.69%
648 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D	277,110,479	36,910,786	144,786	314,166,052	6.019%	25.25	9,888,290	3.15%
649 GENERAL MORTGAGE REVENUE BONDS 2002 SERIES A	130,373,286	3,379,257	20	133,752,563	5.568%	27.74	2,366,896	1.77%
754 VETERANS COLLATERALIZED BONDS 1994 FIRST	29,004,251	0	0	29,004,251	6.759%	20.75	1,110,787	3.83%
755 VETERANS COLLATERALIZED BONDS 1995 FIRST	4,634,479	233,291	0	4,867,770	6.493%	22.39	0	0.00%
756 VETERANS COLLATERALIZED BONDS 1997 FIRST	50,229,462	3,214,726	0	53,444,188	5.986%	24.11	1,085,214	2.03%
757 VETERANS COLLATERALIZED BONDS 1998 FIRST	34,573,317	1,042,887	0	35,616,204	6.182%	24.99	851,263	2.39%
758 VETERANS COLLATERALIZED BONDS 1999 FIRST	83,770,496	0	0	83,770,496	7.001%	26.37	1,748,843	2.09%
759 VETERANS COLLATERALIZED BONDS 2000 FIRST	47,936,966	0	0	47,936,966	7.231%	26.25	998,876	2.08%
760 VETERANS COLLATERALIZED BONDS 2002 FIRST	39,544,316	601,038	0	40,145,354	6.272%	27.08	443,339	1.10%
AHFC TOTAL	3,192,811,630	181,841,651	1,025,446	3,375,678,728	6.000%	25.96	112,875,814	3.34%

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY GEOGRAPHIC REGION

As of: **8/31/2004**

GEOGRAPHIC REGION	PORTFOLIO				WGHTD AVG		DELINQUENT	
	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of \$
ANCHORAGE	1,246,398,832	76,505,324	144,816	1,323,048,971	6.231%	26.17	52,374,586	3.96%
WASILLA/PALMER	358,123,144	31,806,561	75,065	390,004,770	5.968%	26.82	19,926,868	5.11%
FAIRBANKS/NORTHPOLE	304,286,782	20,031,114	8,477	324,326,373	6.162%	25.73	6,214,374	1.92%
JUNEAU/KETCHIKAN	240,084,166	13,704,942	20	253,789,128	5.881%	26.01	5,806,254	2.29%
EAGLE RIVER/CHUGIAK	201,446,431	15,658,345	0	217,104,776	6.110%	26.66	5,630,768	2.59%
KENAI/SOLDOTNA	178,652,236	7,957,536	158,258	186,768,029	5.421%	25.78	6,877,819	3.69%
OTHER KENAI PENNINSULA	163,894,623	5,205,415	90,676	169,190,714	5.567%	25.52	3,031,995	1.79%
KODIAK	143,994,003	3,417,162	107,825	147,518,990	5.491%	25.44	3,113,433	2.11%
OTHER SOUTHEAST	115,722,736	2,978,517	0	118,701,253	5.614%	24.88	1,238,402	1.04%
OTHER SOUTHWEST	86,242,614	1,740,224	0	87,982,838	5.813%	24.27	2,178,113	2.48%
OTHER NORTH	85,302,003	1,090,509	327,801	86,720,313	5.954%	23.91	4,262,350	4.93%
OTHER SOUTHCENTRAL	68,664,063	1,746,001	112,508	70,522,572	5.743%	24.99	2,220,849	3.15%
AHFC TOTAL	3,192,811,630	181,841,651	1,025,446	3,375,678,728	6.000%	25.96	112,875,814	3.34%

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY PROPERTY TYPE

As of: **8/31/2004**

PROPERTY TYPE	PORTFOLIO				WGHTD AVG		DELINQUENT	
	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of \$
SINGLE FAMILY RESIDENCE	2,308,570,232	140,772,503	880,610	2,450,223,345	5.838%	25.89	82,787,733	3.38%
CONDOMINIUM	297,012,227	28,560,144	30	325,572,401	5.916%	26.94	13,064,392	4.01%
MULTI-PLEX	305,230,254	0	0	305,230,254	7.308%	26.16	4,889,201	1.60%
DUPLEX	133,875,754	5,814,179	10	139,689,943	5.940%	25.73	4,716,576	3.38%
ZERO LOT LINE	81,008,843	2,775,627	144,786	83,929,257	6.147%	24.38	5,313,921	6.34%
PLANNED UNIT DEVELOPMENT	39,906,901	3,076,225	10	42,983,136	6.184%	25.90	585,371	1.36%
FOUR-PLEX	11,750,536	478,677	0	12,229,213	6.508%	25.02	320,125	2.62%
MOBILE HOME TYPE I	8,854,088	222,692	0	9,076,780	6.000%	25.10	1,119,719	12.34%
TRI-PLEX	5,178,491	141,604	0	5,320,095	6.301%	25.38	0	0.00%
MOBILE HOME TYPE II	1,424,305	0	0	1,424,305	8.480%	5.41	78,775	5.53%
AHFC TOTAL	3,192,811,630	181,841,651	1,025,446	3,375,678,728	6.000%	25.96	112,875,814	3.34%

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY MORTGAGE INSURANCE

As of: **8/31/2004**

MORTGAGE INSURANCE	PORTFOLIO				WGHTD AVG		DELINQUENT	
	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of \$
UNINSURED	1,287,922,954	46,633,656	0	1,334,556,610	6.097%	24.97	25,716,924	1.93%
FEDERALLY INSURED - FHA	858,342,342	53,511,394	549,482	912,403,218	5.955%	26.40	55,468,751	6.08%
FEDERALLY INSURED - VA	579,672,102	44,612,656	20	624,284,778	5.980%	26.54	16,610,434	2.66%
PRIVATE MORTGAGE INSURANCE	328,642,390	27,216,393	336,258	356,195,042	5.911%	27.48	8,628,586	2.42%
FEDERALLY INSURED - FMH	126,042,133	9,867,552	139,686	136,049,371	5.516%	27.08	5,983,278	4.40%
OTHER POOL INSURANCE	12,189,709	0	0	12,189,709	7.679%	14.86	467,841	3.84%
AHFC TOTAL	3,192,811,630	181,841,651	1,025,446	3,375,678,728	6.000%	25.96	112,875,814	3.34%

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY LOAN SECURITIZATION

As of: **8/31/2004**

LOAN SECURITIZATION	PORTFOLIO				WGHTD AVG		DELINQUENT	
	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of \$
NON-SECURITIZED - CONVENTIONAL	2,448,282,659	166,550,427	606,989	2,615,440,075	6.144%	26.23	95,557,386	3.65%
NON-SECURITIZED - RURAL	721,227,622	15,291,225	418,457	736,937,303	5.408%	25.34	15,425,622	2.09%
GNMA (GINNIE MAE) LOANS	18,270,024	0	0	18,270,024	8.339%	15.78	1,504,096	8.23%
FNMA (FANNIE MAE) LOANS	2,836,123	0	0	2,836,123	9.656%	14.03	318,049	11.21%
FHLMC (FREDDIE MAC) LOANS	2,195,203	0	0	2,195,203	7.959%	11.89	70,660	3.22%
AHFC TOTAL	3,192,811,630	181,841,651	1,025,446	3,375,678,728	6.000%	25.96	112,875,814	3.34%

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY SELLER SERVICER

As of: **8/31/2004**

SELLER SERVICER	PORTFOLIO				WGHTD AVG		DELINQUENT	
	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of \$
WELLS FARGO	1,449,838,312	91,505,156	508,804	1,541,852,272	5.991%	25.53	61,965,335	4.02%
FIRST NATIONAL BANK OF AK	711,062,560	32,328,109	60,763	743,451,433	6.016%	26.56	26,466,869	3.56%
ALASKA USA FCU	670,837,164	43,982,604	455,870	715,275,638	5.956%	26.26	18,725,108	2.62%
FIRST BANK	65,833,954	2,206,978	0	68,040,932	5.436%	25.43	250,238	0.37%
MT. MCKINLEY MUTUAL SAVINGS	53,443,983	4,228,168	0	57,672,151	5.950%	25.98	829,630	1.44%
AHFC DIRECT SERVICING	50,327,427	0	0	50,327,427	7.163%	28.89	32,498	0.06%
COUNTRYWIDE HOME LOANS	29,310,087	1,310,690	10	30,620,787	5.778%	27.66	1,072,689	3.50%
DENALI STATE BANK	28,555,238	1,408,779	0	29,964,017	6.109%	25.17	515,037	1.72%
NORTHRIM BANK	27,037,250	2,228,969	0	29,266,220	5.731%	28.06	301,577	1.03%
SEATTLE MORTGAGE	27,051,078	1,467,218	0	28,518,297	6.360%	25.45	452,369	1.59%
KODIAK ISLAND HA	28,175,026	200,282	0	28,375,308	5.486%	23.45	1,530,750	5.39%
ALASKA PACIFIC BANK	22,419,937	886,784	0	23,306,720	6.079%	24.68	491,402	2.11%
NORTHERN SCHOOLS FCU	22,230,826	0	0	22,230,826	7.383%	23.71	0	0.00%
TLINGIT-HAIDA HA	6,688,788	87,913	0	6,776,701	5.808%	21.73	242,312	3.58%
AHFC TOTAL	3,192,811,630	181,841,651	1,025,446	3,375,678,728	6.000%	25.96	112,875,814	3.34%

ALASKA HOUSING FINANCE CORPORATION

As of: 8/31/2004

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY ALASKA CITY

ALASKA CITY	PORTFOLIO				WGHTD AVG		DELINQUENT	
	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of \$
AMBLER, AK	55,901	0	0	55,901	5.125%	11.67	0	0.00%
ANCHOR POINT, AK	7,158,025	182,776	29,873	7,370,674	5.449%	25.63	94,696	1.29%
ANCHORAGE, AK	1,246,398,832	76,505,324	144,816	1,323,048,971	6.231%	26.17	52,374,586	3.96%
ANDERSON, AK	699,955	0	0	699,955	5.765%	23.06	0	0.00%
ANGOON, AK	441,918	0	0	441,918	6.040%	27.65	0	0.00%
ANIAK, AK	1,630,262	0	0	1,630,262	5.489%	23.76	55,638	3.41%
AUKE BAY, AK	118,800	46,384	0	165,184	5.835%	27.42	0	0.00%
BARROW, AK	22,720,972	275,894	327,781	23,324,647	6.077%	23.74	1,845,245	8.02%
BETHEL, AK	50,020,608	1,054,045	0	51,074,653	5.789%	24.86	692,479	1.36%
BIG LAKE, AK	5,076,275	269,780	10	5,346,065	5.969%	25.19	454,880	8.51%
CANTWELL, AK	102,355	0	0	102,355	5.743%	28.38	0	0.00%
CHEVAK, AK	2,671	0	0	2,671	9.000%	1.08	2,671	100.00%
CHUGIAK, AK	36,349,982	2,931,163	0	39,281,146	6.191%	26.22	1,379,069	3.51%
CLAM GULCH, AK	464,400	11,246	0	475,646	5.774%	25.62	0	0.00%
CLEAR, AK	207,215	0	0	207,215	6.002%	24.37	0	0.00%
COFFMAN COVE, AK	250,721	0	0	250,721	4.880%	21.23	0	0.00%
COLD BAY, AK	77,037	0	0	77,037	10.500%	17.08	0	0.00%
COOPER LANDING, AK	1,832,568	129,820	0	1,962,388	5.559%	26.70	0	0.00%
COPPER CENTER, AK	2,824,899	0	10	2,824,909	5.394%	24.62	0	0.00%
CORDOVA, AK	18,725,420	75,206	0	18,800,626	5.466%	25.13	549,435	2.92%
CRAIG, AK	10,009,973	106,159	0	10,116,133	5.605%	25.01	117,899	1.17%
DELTA JUNCTION, AK	9,333,645	119,038	0	9,452,682	5.681%	26.31	0	0.00%
DENALI PARK, AK	905,681	2,900	0	908,580	5.245%	23.40	0	0.00%
DILLINGHAM, AK	13,263,737	435,237	0	13,698,973	5.649%	23.05	256,691	1.87%
DOUGLAS, AK	7,792,897	492,136	0	8,285,033	6.656%	25.92	107,342	1.30%
DUTCH HARBOR, AK	309,120	0	0	309,120	5.648%	28.64	0	0.00%
EAGLE RIVER, AK	165,096,448	12,727,182	0	177,823,630	6.092%	26.76	4,251,699	2.39%
EAGLE, AK	103,037	0	0	103,037	5.710%	20.36	0	0.00%
ELFIN COVE, AK	43,241	0	0	43,241	4.625%	13.58	0	0.00%
EMMONAK, AK	63,415	0	0	63,415	8.314%	15.05	0	0.00%
ESTER, AK	581,891	39,635	0	621,526	5.948%	25.63	0	0.00%
FAIRBANKS, AK	203,697,627	12,753,982	8,467	216,460,075	6.211%	25.54	4,193,164	1.94%
FALSE PASS, AK	52,087	0	0	52,087	7.000%	8.92	0	0.00%
FORT YUKON, AK	458,313	0	0	458,313	4.350%	25.90	168,832	36.84%
GAKONA, AK	839,546	103,460	0	943,006	5.228%	28.26	0	0.00%
GALENA, AK	1,697,284	0	0	1,697,284	6.509%	22.21	0	0.00%
GIRDWOOD, AK	5,873,137	127,194	0	6,000,331	6.339%	25.73	0	0.00%
GLENNALLEN, AK	4,982,366	9,902	0	4,992,268	5.532%	24.19	10,817	0.22%
GOODNEWS BAY, AK	85,504	0	0	85,504	3.270%	29.89	0	0.00%
GUSTAVUS, AK	1,472,661	0	0	1,472,661	4.857%	25.59	0	0.00%
HAINES, AK	8,921,865	171,850	0	9,093,715	5.410%	25.06	0	0.00%
HEALY, AK	6,767,128	31,766	10	6,798,905	5.629%	24.77	134,342	1.98%
HOMER, AK	55,214,558	2,214,965	10	57,429,532	5.571%	25.92	784,289	1.37%
HOONAH, AK	2,296,778	0	0	2,296,778	5.475%	25.90	0	0.00%
HOPE, AK	346,386	15,365	0	361,751	5.945%	25.66	0	0.00%
HOUSTON, AK	3,250,550	77,439	0	3,327,989	5.731%	26.99	109,530	3.29%
HYDER, AK	84,614	0	0	84,614	5.875%	27.42	0	0.00%
ILIAMNA, AK	479,508	0	0	479,508	5.898%	18.05	62,476	13.03%
INDIAN, AK	364,571	0	0	364,571	5.925%	26.62	0	0.00%
JUNEAU, AK	130,071,756	9,924,054	10	139,995,820	6.114%	26.41	4,694,994	3.35%
KAKE, AK	463,516	0	0	463,516	5.907%	23.91	0	0.00%
KASIGLUK, AK	121,576	0	0	121,576	8.582%	11.70	0	0.00%
KASILOF, AK	9,513,345	459,839	0	9,973,184	5.262%	25.69	179,813	1.80%

ALASKA HOUSING FINANCE CORPORATION

As of: **8/31/2004**

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY ALASKA CITY

ALASKA CITY	PORTFOLIO				WGHTD AVG		DELINQUENT	
	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of \$
KENAI, AK	71,115,200	3,181,907	158,258	74,455,365	5.693%	25.15	4,577,331	6.16%
KETCHIKAN, AK	110,012,410	3,780,888	10	113,793,308	5.595%	25.52	1,111,260	0.98%
KIANA, AK	305,270	7,307	0	312,576	6.845%	23.23	73,869	23.63%
KING COVE, AK	464,438	0	0	464,438	7.766%	23.78	130,686	28.14%
KING SALMON, AK	3,522,325	150,035	0	3,672,360	5.973%	23.32	79,142	2.16%
KLAWOCK, AK	2,704,303	6,027	0	2,710,329	5.360%	24.22	0	0.00%
KODIAK, AK	143,994,003	3,417,162	107,825	147,518,990	5.491%	25.44	3,113,433	2.11%
KOTZEBUE, AK	12,662,442	148,291	0	12,810,734	6.066%	22.51	917,022	7.16%
KOYUK, AK	113,690	0	0	113,690	5.125%	28.58	0	0.00%
KWETHLUK, AK	319,923	0	0	319,923	4.532%	26.26	9,101	2.84%
LAKE MINCHUMINA, AK	19,466	0	0	19,466	9.875%	10.75	0	0.00%
LARSON BAY, AK	64,306	0	0	64,306	5.783%	21.17	0	0.00%
LOWER KALSKAG, AK	53,418	0	0	53,418	7.500%	21.00	0	0.00%
MANLEY HOT SPR, AK	74,772	0	0	74,772	6.644%	11.37	0	0.00%
MANOKOTAK, AK	54,900	0	0	54,900	8.750%	8.68	0	0.00%
MCGRATH, AK	534,469	0	0	534,469	6.327%	13.40	46,927	8.78%
MEKORYUK, AK	229,595	0	0	229,595	7.841%	17.36	0	0.00%
METLAKATLA, AK	1,091,360	0	0	1,091,360	6.495%	22.94	129,267	11.84%
MEYERS CHUCK, AK	130,083	0	0	130,083	5.875%	27.33	0	0.00%
MOOSE PASS, AK	880,716	6,074	0	886,790	5.508%	21.15	0	0.00%
MOUNTAIN VILLAGE, AK	45,655	0	0	45,655	4.750%	15.00	0	0.00%
NAKNEK, AK	2,444,070	76,869	0	2,520,938	5.667%	25.15	338,414	13.42%
NENANA, AK	1,073,640	0	0	1,073,640	5.649%	24.85	1,180	0.11%
NIKISKI, AK	24,070,825	341,278	60,773	24,472,875	5.573%	24.76	790,160	3.24%
NIKOLAI, AK	26,809	0	0	26,809	7.750%	0.50	0	0.00%
NINILCHIK, AK	2,735,725	18,122	0	2,753,847	5.367%	22.87	0	0.00%
NOME, AK	29,106,669	288,286	20	29,394,975	5.942%	24.11	1,032,987	3.51%
NONDALTON, AK	56,205	0	0	56,205	6.875%	23.42	56,205	100.00%
NOORVIK, AK	309,855	0	0	309,855	5.914%	19.26	0	0.00%
NORTH POLE, AK	100,589,155	7,277,133	10	107,866,298	6.064%	26.12	2,021,211	1.87%
NUIQSUT, AK	88,157	0	0	88,157	6.375%	24.17	0	0.00%
OUZINKIE, AK	157,052	9,586	0	166,638	6.037%	23.59	0	0.00%
PALMER, AK	126,355,231	10,271,410	0	136,626,640	5.951%	26.84	5,802,915	4.25%
PELICAN, AK	808,050	0	0	808,050	5.815%	21.79	0	0.00%
PETERSBURG, AK	39,767,087	655,687	0	40,422,773	5.341%	24.25	60,540	0.15%
PORT ALEXANDER, AK	156,407	0	0	156,407	6.871%	16.67	0	0.00%
PORT ALSWORTH, AK	175,587	0	0	175,587	5.257%	25.56	0	0.00%
PORT HEIDEN, AK	48,786	0	0	48,786	4.750%	14.00	0	0.00%
PORT LIONS, AK	293,755	0	0	293,755	4.958%	27.90	0	0.00%
QUINHAGAK, AK	141,268	0	0	141,268	4.750%	25.08	0	0.00%
SALCHA, AK	2,787,872	209,159	0	2,997,031	5.555%	26.02	0	0.00%
SAND POINT, AK	898,165	0	0	898,165	6.752%	18.90	250,412	27.88%
SELAWIK, AK	37,871	0	0	37,871	10.375%	7.75	0	0.00%
SELDOVIA, AK	1,339,140	0	0	1,339,140	5.774%	25.52	0	0.00%
SEWARD, AK	24,367,816	1,072,165	20	25,440,001	5.663%	25.38	718,997	2.83%
SHAKTOOLIK, AK	168,692	0	0	168,692	5.000%	29.25	0	0.00%
SHISHMAREF, AK	71,414	0	0	71,414	8.750%	12.75	71,414	100.00%
SHUNGNAK, AK	88,365	0	0	88,365	5.000%	29.25	0	0.00%
SITKA, AK	15,912,510	1,028,599	0	16,941,109	6.175%	25.95	511,803	3.02%
SKAGWAY, AK	7,243,279	275,422	0	7,518,701	5.281%	25.89	69,534	0.92%
SOLDOTNA, AK	107,537,036	4,775,629	0	112,312,665	5.242%	26.20	2,300,488	2.05%
SOUTH NAKNEK, AK	282,611	0	0	282,611	7.125%	25.33	0	0.00%
ST GEORGE, AK	35,691	0	0	35,691	7.750%	22.00	0	0.00%

ALASKA HOUSING FINANCE CORPORATION

As of: **8/31/2004**

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY ALASKA CITY

ALASKA CITY	PORTFOLIO				WGHTD AVG		DELINQUENT	
	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of \$
ST MARYS, AK	772,057	0	0	772,057	8.421%	18.84	81,111	10.51%
ST PAUL ISLAND, AK	337,003	0	0	337,003	7.231%	22.69	0	0.00%
STERLING, AK	29,733,412	626,571	0	30,359,983	5.449%	25.64	464,040	1.53%
SUTTON, AK	1,884,455	131,531	0	2,015,986	5.722%	24.69	0	0.00%
TALKEETNA, AK	2,406,973	48,460	0	2,455,433	5.674%	26.71	0	0.00%
TANANA, AK	19,802	0	0	19,802	8.750%	9.17	0	0.00%
TENAKEE, AK	184,042	0	0	184,042	6.439%	23.26	0	0.00%
THORNE BAY, AK	2,167,866	60,070	0	2,227,936	5.378%	25.41	52,505	2.36%
TOGIAK, AK	21,018	0	0	21,018	7.375%	24.42	0	0.00%
TOK, AK	2,296,005	32,268	0	2,328,273	5.872%	24.45	16,767	0.72%
TRAPPER CREEK, AK	380,678	0	0	380,678	5.943%	21.18	0	0.00%
TWO RIVERS, AK	51,756	0	0	51,756	8.500%	10.92	0	0.00%
UNALAKLEET, AK	1,475,486	0	0	1,475,486	6.092%	18.20	151,800	10.29%
UNALASKA, AK	9,719,263	14,453	0	9,733,716	5.663%	24.79	163,088	1.68%
VALDEZ, AK	14,219,646	761,516	0	14,981,162	6.235%	24.84	898,152	6.00%
WASILLA, AK	231,767,913	21,535,152	75,065	253,378,130	5.978%	26.81	14,123,953	5.58%
WHALE PASS, AK	535,806	0	0	535,806	4.929%	20.88	0	0.00%
WILLOW, AK	2,956,716	204,674	112,478	3,273,869	5.931%	25.17	0	0.00%
WRANGELL, AK	13,589,539	136,185	0	13,725,724	5.379%	24.73	189,512	1.38%
YAKUTAT, AK	1,008,079	0	0	1,008,079	6.362%	21.42	0	0.00%
AHFC TOTAL	3,192,811,630	181,841,651	1,025,446	3,375,678,728	6.000%	25.96	112,875,814	3.34%

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: FUND SUMMARY BY MORTGAGE SERIES

As of: 8/31/2004

FUND 100	PORTFOLIO				WGHTD AVG		DELINQUENT	
	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of \$
COR	334,595,522	0	418,437	335,013,959	5.713%	26.15	8,659,635	2.59%
COR30	148,803,431	0	0	148,803,431	5.041%	28.69	1,754,526	1.18%
ETAX	112,047,405	932,248	10	112,979,663	7.110%	29.55	1,584,966	1.40%
CTAX	91,959,742	973,990	0	92,933,733	6.977%	29.21	1,026,383	1.10%
COR15	65,011,617	0	0	65,011,617	4.716%	13.68	365,603	0.56%
CMFTX	56,132,891	0	0	56,132,891	7.402%	29.35	0	0.00%
CVETS	35,267,189	8,954,280	0	44,221,469	5.504%	28.84	403,719	0.91%
CFTHB	37,769,702	0	0	37,769,702	6.111%	29.83	178,224	0.47%
COGLC	25,863,462	5,289,666	0	31,153,128	5.912%	21.37	1,363,096	4.38%
COGN	8,142,311	0	0	8,142,311	8.075%	16.55	427,245	5.25%
SRETX	5,538,787	0	0	5,538,787	5.616%	27.62	521,165	9.41%
CHELP	4,379,951	0	0	4,379,951	5.676%	29.03	205,379	4.69%
SRX30	3,073,483	0	0	3,073,483	7.678%	29.56	61,291	1.99%
COMH	2,658,511	0	0	2,658,511	5.735%	28.02	301,028	11.32%
SRV30	1,641,608	0	0	1,641,608	5.341%	29.11	0	0.00%
SRX15	1,415,911	0	0	1,415,911	6.805%	14.64	70,856	5.00%
COMH2	1,352,866	0	0	1,352,866	8.378%	5.51	59,567	4.40%
COFM	1,042,569	0	0	1,042,569	7.942%	17.17	51,315	4.92%
CSPND	900,044	0	0	900,044	6.411%	29.92	0	0.00%
CNCL	884,569	0	0	884,569	5.941%	26.42	0	0.00%
HAPH	195,038	0	0	195,038	9.669%	14.47	0	0.00%
CORFN	162,191	0	0	162,191	9.972%	14.90	0	0.00%
CRENT	155,611	0	0	155,611	7.210%	11.58	122,170	78.51%
SRV15	130,504	0	0	130,504	5.125%	14.75	0	0.00%
ECCRW	71,439	0	0	71,439	10.412%	3.66	19,208	26.89%
SRQ30	71,260	0	0	71,260	5.500%	29.92	0	0.00%
SRQ15	56,769	0	0	56,769	5.250%	15.00	0	0.00%
CRE15	26,155	0	0	26,155	6.125%	4.50	0	0.00%
100 TOTAL	939,350,538	16,150,184	418,447	955,919,169	5.976%	26.60	17,175,377	1.80%

FUND 260	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of \$
HD97	27,265,229	0	0	27,265,229	6.951%	28.13	459,565	1.69%
260 TOTAL	27,265,229	0	0	27,265,229	6.951%	28.13	459,565	1.69%

FUND 260	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of \$
HD99B	3,350,352	0	0	3,350,352	6.139%	24.93	0	0.00%
HD99A	395,485	0	0	395,485	6.250%	24.58	0	0.00%
260 TOTAL	3,745,837	0	0	3,745,837	6.151%	24.89	0	0.00%

FUND 260	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of \$
HD02C	53,215,751	0	0	53,215,751	7.298%	27.58	2,467,183	4.64%
HD02D	35,163,434	0	0	35,163,434	7.210%	28.41	1,031,488	2.93%
HD02B	8,206,732	0	0	8,206,732	7.365%	16.58	0	0.00%
HD02A	3,667,286	0	0	3,667,286	6.750%	28.08	0	0.00%
260 TOTAL	100,253,203	0	0	100,253,203	7.253%	26.99	3,498,671	3.49%

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: FUND SUMMARY BY MORTGAGE SERIES

As of: 8/31/2004

FUND	PORTFOLIO				WGHTD AVG		DELINQUENT	
	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of \$
FUND 260								
HD04G	77,520,404	0	0	77,520,404	7.371%	25.02	1,033,285	1.33%
HD04A	31,571,306	0	0	31,571,306	6.670%	25.58	0	0.00%
HD04B	13,645,101	0	0	13,645,101	6.444%	21.08	0	0.00%
HD04C	12,631,110	0	0	12,631,110	8.001%	21.62	625,270	4.95%
260 TOTAL	135,367,921	0	0	135,367,921	7.173%	24.44	1,658,555	1.23%
FUND 480								
E96A1	34,882,348	0	0	34,882,348	5.950%	21.16	2,317,586	6.64%
E96AC	4,512,155	0	10	4,512,165	6.727%	23.86	59,014	1.31%
480 TOTAL	39,394,503	0	10	39,394,513	6.039%	21.47	2,376,600	6.03%
FUND 481								
E97A2	42,456,847	0	10	42,456,857	6.148%	26.10	1,551,074	3.65%
E97A1	37,297,964	0	10	37,297,974	6.027%	23.11	2,764,400	7.41%
E97AC	7,108,913	0	0	7,108,913	7.208%	23.54	94,422	1.33%
481 TOTAL	86,863,724	0	20	86,863,744	6.183%	24.60	4,409,897	5.08%
FUND 482								
E98A2	20,796,503	0	10	20,796,513	6.252%	25.67	1,359,340	6.54%
E98A1	19,089,607	0	0	19,089,607	5.467%	23.66	632,331	3.31%
E98AC	3,231,770	0	0	3,231,770	7.528%	24.34	123,121	3.81%
482 TOTAL	43,117,880	0	10	43,117,890	6.000%	24.68	2,114,791	4.90%
FUND 483								
E99A2	136,360,465	0	1,958	136,362,423	6.607%	25.69	8,427,221	6.18%
E99AC	12,639,443	0	0	12,639,443	6.645%	24.49	553,690	4.38%
E99A1	6,014,394	0	0	6,014,394	6.375%	24.26	753,022	12.52%
483 TOTAL	155,014,302	0	1,958	155,016,260	6.601%	25.54	9,733,933	6.28%
FUND 484								
E001B	58,311,359	0	8,487	58,319,846	6.831%	26.02	5,284,678	9.06%
E001A	12,252,733	13,210,035	0	25,462,768	3.980%	19.67	1,214,650	4.77%
E001O	3,475,501	0	0	3,475,501	6.403%	25.78	708,535	20.39%
484 TOTAL	74,039,592	13,210,035	8,487	87,258,114	5.982%	24.16	7,207,864	8.26%
FUND 485								
E011B	83,807,038	0	180,953	83,987,991	5.953%	27.10	4,587,113	5.47%
E011A	13,568,394	0	0	13,568,394	5.415%	26.73	1,001,740	7.38%
E011C	4,041,656	0	0	4,041,656	6.490%	27.39	337,147	8.34%
E011G	3,915,060	0	0	3,915,060	8.088%	16.38	314,408	8.03%
E011M	34,686	0	0	34,686	8.500%	14.83	0	0.00%
485 TOTAL	105,366,834	0	180,953	105,547,787	5.985%	26.66	6,240,408	5.92%

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: FUND SUMMARY BY MORTGAGE SERIES

As of: 8/31/2004

FUND 486	PORTFOLIO				WGHTD AVG		DELINQUENT	
	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of \$
E021A	146,418,540	15,612,745	112,488	162,143,774	5.212%	27.78	10,793,267	6.66%
E021B	27,415,637	0	10	27,415,647	6.855%	27.75	1,728,953	6.31%
E021C	17,869,927	0	0	17,869,927	6.865%	26.64	1,859,703	10.41%
486 TOTAL	191,704,104	15,612,745	112,498	207,429,348	5.572%	27.67	14,381,924	6.94%
FUND 641	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of \$
GM97A	229,373,773	8,584,746	158,228	238,116,747	6.030%	26.56	9,125,595	3.83%
GM97R	37,281,756	0	0	37,281,756	5.397%	24.54	905,415	2.43%
GM97G	4,084,249	0	0	4,084,249	8.798%	14.66	498,775	12.21%
GM97F	609,806	0	0	609,806	10.000%	15.63	85,699	14.05%
GM97M	241,183	0	0	241,183	9.021%	14.50	0	0.00%
641 TOTAL	271,590,768	8,584,746	158,228	280,333,742	5.998%	26.08	10,615,484	3.79%
FUND 645	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of \$
GP95A	40,312,996	47,117,402	10	87,430,407	3.379%	24.85	2,724,069	3.12%
GP95C	26,126,008	6,505,299	10	32,631,318	4.824%	25.22	1,055,002	3.23%
GP95F	2,023,144	0	0	2,023,144	9.558%	13.55	232,350	11.48%
GP95G	1,154,632	0	0	1,154,632	9.161%	11.81	80,053	6.93%
GP95M	483,498	0	0	483,498	7.799%	5.21	19,345	4.00%
645 TOTAL	70,100,277	53,622,701	20	123,722,998	3.932%	24.56	4,110,818	3.32%
FUND 647	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of \$
GM99A	249,945,772	29,279,254	10	279,225,036	5.328%	25.65	10,398,419	3.72%
GM99S	2,514,093	0	0	2,514,093	7.679%	26.16	0	0.00%
647 TOTAL	252,459,865	29,279,254	10	281,739,129	5.349%	25.66	10,398,419	3.69%
FUND 648	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of \$
GP01D	152,334,602	0	144,776	152,479,378	7.285%	27.75	4,698,671	3.08%
GP01A	111,944,434	36,910,786	10	148,855,231	4.648%	22.62	4,012,530	2.70%
GP01C	12,831,443	0	0	12,831,443	6.884%	26.17	1,177,089	9.17%
648 TOTAL	277,110,479	36,910,786	144,786	314,166,052	6.019%	25.25	9,888,290	3.15%
FUND 649	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of \$
GM02A	130,373,286	3,379,257	20	133,752,563	5.568%	27.74	2,366,896	1.77%
649 TOTAL	130,373,286	3,379,257	20	133,752,563	5.568%	27.74	2,366,896	1.77%
FUND 754	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of \$
C9411	25,196,418	0	0	25,196,418	6.601%	20.70	612,050	2.43%
C941C	3,414,567	0	0	3,414,567	7.840%	23.04	498,737	14.61%
C942M	201,931	0	0	201,931	7.500%	4.04	0	0.00%
C943M	118,395	0	0	118,395	7.500%	4.71	0	0.00%
C941M	72,940	0	0	72,940	7.500%	4.06	0	0.00%
754 TOTAL	29,004,251	0	0	29,004,251	6.759%	20.75	1,110,787	3.83%

ALASKA HOUSING FINANCE CORPORATION

As of: 8/31/2004

STATISTICAL ABSTRACT REPORT: FUND SUMMARY BY MORTGAGE SERIES

FUND	PORTFOLIO				WGHTD AVG		DELINQUENT	
	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of \$
FUND 755								
C9511	3,630,391	233,291	0	3,863,682	6.265%	22.99	0	0.00%
C951C	1,004,088	0	0	1,004,088	7.367%	20.06	0	0.00%
755 TOTAL	4,634,479	233,291	0	4,867,770	6.493%	22.39	0	0.00%
FUND 756								
C9711	39,830,977	3,214,726	0	43,045,704	5.714%	24.16	801,755	1.86%
C971C	10,398,485	0	0	10,398,485	7.114%	23.91	283,459	2.73%
756 TOTAL	50,229,462	3,214,726	0	53,444,188	5.986%	24.11	1,085,214	2.03%
FUND 757								
C9811	27,256,279	1,042,887	0	28,299,166	5.811%	24.75	493,177	1.74%
C981C	7,317,038	0	0	7,317,038	7.616%	25.92	358,086	4.89%
757 TOTAL	34,573,317	1,042,887	0	35,616,204	6.182%	24.99	851,263	2.39%
FUND 758								
C9911	67,302,225	0	0	67,302,225	7.170%	26.39	1,378,858	2.05%
C991C	16,468,271	0	0	16,468,271	6.311%	26.30	369,984	2.25%
758 TOTAL	83,770,496	0	0	83,770,496	7.001%	26.37	1,748,843	2.09%
FUND 759								
C0011	37,984,416	0	0	37,984,416	7.201%	25.93	600,124	1.58%
C001C	9,952,550	0	0	9,952,550	7.346%	27.46	398,752	4.01%
759 TOTAL	47,936,966	0	0	47,936,966	7.231%	26.25	998,876	2.08%
FUND 760								
C0211	32,045,113	601,038	0	32,646,151	6.107%	26.83	319,551	0.98%
C021C	7,499,203	0	0	7,499,203	6.988%	28.15	123,788	1.65%
760 TOTAL	39,544,316	601,038	0	40,145,354	6.272%	27.08	443,339	1.10%
AHFC TOTAL	3,192,811,630	181,841,651	1,025,446	3,375,678,728	6.000%	25.96	112,875,814	3.34%

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: AHFC SUMMARY OF MORTGAGE LOAN ACTIVITY

As of: **8/31/2004**

	FY 2003	FY 2004	FY 2005 Through 8/31/2004	FY 2005 Month of 8/31/2004
MORTGAGE LOAN APPLICATIONS	1,190,094,284	1,038,068,673	137,123,854	62,384,122
MORTGAGE LOAN COMMITMENTS	1,041,926,631	873,432,819	116,701,478	61,311,416
MORTGAGE LOAN PAYOFFS	960,751,203	655,169,558	85,672,394	41,916,048
MORTGAGE LOAN PURCHASES	937,759,478	863,565,646	115,285,176	61,666,310

PURCHASE STATISTICS:

WEIGHTED AVERAGE INTEREST RATE	5.56%	5.54%	5.84%	5.84%
WEIGHTED AVERAGE REMAINING TERM	28.41	29.26	29.67	29.53
FHA PURCHASES	23.96%	23.35%	22.66%	21.08%
VA PURCHASES	17.53%	20.04%	20.02%	18.79%
FMH PURCHASES	2.01%	4.21%	4.50%	3.29%
CONVENTIONAL PURCHASES	56.50%	52.40%	52.81%	56.84%
REFINANCE PURCHASES	34.94%	15.61%	4.87%	3.81%
FIRST TIME HOMEBUYER PURCHASES	45.57%	56.48%	62.28%	55.63%
NEW CONSTRUCTION PURCHASES	21.23%	35.93%	29.97%	30.68%
AVERAGE PURCHASE AMOUNT	155,541	177,069	179,852	177,713
AVERAGE APPRAISED VALUE	185,529	193,722	206,644	206,144
AVERAGE MONTHLY P AND I	931	1,033	1,071	1,063
AVERAGE MONTHLY INCOME	5,785	5,506	5,359	5,506
AVERAGE LOAN-TO-VALUE RATIO	86.5	89.4	90.2	89.6
AVERAGE AGE OF BORROWER	31.9	29.5	28.0	28.1
AVERAGE SIZE OF HOUSEHOLD	2.5	2.4	2.4	2.4

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: AHFC DETAIL OF MORTGAGE LOAN ACTIVITY

As of: **8/31/2004**

TAX-EXEMPT FIRST TIME HOMEBUYER

	FY 2003	FY 2004	FY 2005 Through 8/31/2004	FY 2005 Month of 8/31/2004
MORTGAGE LOAN APPLICATIONS	107,322,618	146,444,316	39,280,668	18,515,579
MORTGAGE LOAN COMMITMENTS	100,592,859	137,621,860	34,646,279	17,813,531
MORTGAGE LOAN PAYOFFS	159,420,360	168,873,086	22,353,043	9,612,293
MORTGAGE LOAN PURCHASES	97,985,489	118,143,442	34,805,231	17,005,788
PROGRAM PURCHASE % OF AHFC TOTAL	10.45%	13.68%	30.19%	27.58%

PURCHASE STATISTICS:

WEIGHTED AVERAGE INTEREST RATE	5.63%	5.24%	5.74%	5.83%
WEIGHTED AVERAGE REMAINING TERM	29.49	29.65	29.90	29.84
FHA PURCHASES	57.50%	52.23%	48.14%	46.42%
VA PURCHASES	13.11%	17.90%	22.52%	23.33%
FMH PURCHASES	6.09%	8.63%	6.99%	6.12%
CONVENTIONAL PURCHASES	23.30%	21.24%	22.35%	24.13%
REFINANCE PURCHASES	11.70%	9.46%	0.16%	0.00%
FIRST TIME HOMEBUYER PURCHASES	92.48%	91.76%	98.68%	97.79%
NEW CONSTRUCTION PURCHASES	30.36%	31.16%	20.43%	16.32%
AVERAGE PURCHASE AMOUNT	11,200	13,504	3,978	1,944
AVERAGE APPRAISED VALUE	115,686	130,194	151,794	149,268
AVERAGE MONTHLY P AND I	614	670	815	811
AVERAGE MONTHLY INCOME	3,348	3,631	3,958	3,990
AVERAGE LOAN-TO-VALUE RATIO	91.4	93.0	92.2	92.5
AVERAGE AGE OF BORROWER	20.9	21.4	21.4	20.8
AVERAGE SIZE OF HOUSEHOLD	2.0	2.1	2.1	2.0

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: AHFC DETAIL OF MORTGAGE LOAN ACTIVITY

As of: **8/31/2004**

TAXABLE SINGLE FAMILY

	FY 2003	FY 2004	FY 2005 Through 8/31/2004	FY 2005 Month of 8/31/2004
MORTGAGE LOAN APPLICATIONS	288,064,938	281,969,778	32,589,652	15,529,493
MORTGAGE LOAN COMMITMENTS	238,580,689	223,898,989	27,389,499	13,228,326
MORTGAGE LOAN PAYOFFS	331,078,305	195,447,154	18,000,708	6,524,886
MORTGAGE LOAN PURCHASES	167,462,285	248,396,989	25,626,030	15,879,787
PROGRAM PURCHASE % OF AHFC TOTAL	17.86%	28.76%	22.23%	25.75%

PURCHASE STATISTICS:

WEIGHTED AVERAGE INTEREST RATE	5.69%	5.45%	5.91%	5.93%
WEIGHTED AVERAGE REMAINING TERM	28.93	29.40	29.61	29.48
FHA PURCHASES	16.58%	18.19%	8.95%	10.33%
VA PURCHASES	19.29%	19.86%	16.87%	15.08%
FMH PURCHASES	0.91%	2.75%	1.44%	2.32%
CONVENTIONAL PURCHASES	63.22%	59.21%	72.74%	72.27%
REFINANCE PURCHASES	30.11%	13.70%	5.32%	5.37%
FIRST TIME HOMEBUYER PURCHASES	14.60%	19.36%	9.34%	7.14%
NEW CONSTRUCTION PURCHASES	29.46%	43.49%	50.89%	53.76%
AVERAGE PURCHASE AMOUNT	14,298	21,209	2,188	1,356
AVERAGE APPRAISED VALUE	199,762	213,663	252,992	256,998
AVERAGE MONTHLY P AND I	985	1,044	1,261	1,278
AVERAGE MONTHLY INCOME	6,459	6,415	6,953	6,942
AVERAGE LOAN-TO-VALUE RATIO	84.6	87.4	86.0	85.8
AVERAGE AGE OF BORROWER	34.5	32.9	33.5	33.9
AVERAGE SIZE OF HOUSEHOLD	2.5	2.6	2.6	2.7

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: AHFC DETAIL OF MORTGAGE LOAN ACTIVITY

As of: **8/31/2004**

RURAL

	FY 2003	FY 2004	FY 2005 Through 8/31/2004	FY 2005 Month of 8/31/2004
MORTGAGE LOAN APPLICATIONS	396,937,453	200,494,144	32,726,441	16,398,383
MORTGAGE LOAN COMMITMENTS	353,450,021	166,951,517	30,494,110	16,803,601
MORTGAGE LOAN PAYOFFS	221,967,235	78,041,834	11,959,723	5,235,450
MORTGAGE LOAN PURCHASES	323,230,001	167,768,307	24,069,083	14,621,156
PROGRAM PURCHASE % OF AHFC TOTAL	34.47%	19.43%	20.88%	23.71%

PURCHASE STATISTICS:

WEIGHTED AVERAGE INTEREST RATE	4.97%	4.94%	5.19%	5.18%
WEIGHTED AVERAGE REMAINING TERM	26.55	27.94	29.00	28.74
FHA PURCHASES	8.74%	11.29%	7.87%	9.18%
VA PURCHASES	7.03%	8.27%	13.89%	11.40%
FMH PURCHASES	2.00%	8.09%	5.77%	3.11%
CONVENTIONAL PURCHASES	82.24%	72.36%	72.47%	76.31%
REFINANCE PURCHASES	63.78%	31.73%	8.70%	8.24%
FIRST TIME HOMEBUYER PURCHASES	11.72%	25.13%	26.96%	24.02%
NEW CONSTRUCTION PURCHASES	13.27%	26.05%	26.90%	31.78%
AVERAGE PURCHASE AMOUNT	32,339	16,785	2,408	1,463
AVERAGE APPRAISED VALUE	189,742	192,184	200,551	206,797
AVERAGE MONTHLY P AND I	874	892	952	980
AVERAGE MONTHLY INCOME	6,695	6,097	5,912	5,782
AVERAGE LOAN-TO-VALUE RATIO	79.8	84.1	86.8	86.3
AVERAGE AGE OF BORROWER	37.6	34.2	34.5	33.6
AVERAGE SIZE OF HOUSEHOLD	2.8	2.7	2.8	2.8

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: AHFC DETAIL OF MORTGAGE LOAN ACTIVITY

As of: **8/31/2004**

TAXABLE FIRST TIME HOMEBUYER

	FY 2003	FY 2004	FY 2005 Through 8/31/2004	FY 2005 Month of 8/31/2004
MORTGAGE LOAN APPLICATIONS	259,732,965	228,495,504	17,774,108	8,497,786
MORTGAGE LOAN COMMITMENTS	235,916,397	202,206,076	16,890,087	8,494,559
MORTGAGE LOAN PAYOFFS	31,251,214	60,677,240	5,418,393	2,662,535
MORTGAGE LOAN PURCHASES	242,505,559	197,770,088	19,361,211	9,999,184
PROGRAM PURCHASE % OF AHFC TOTAL	25.86%	22.90%	16.79%	16.21%

PURCHASE STATISTICS:

WEIGHTED AVERAGE INTEREST RATE	5.89%	5.60%	5.97%	6.04%
WEIGHTED AVERAGE REMAINING TERM	29.75	29.80	30.00	30.00
FHA PURCHASES	45.40%	37.44%	26.78%	21.19%
VA PURCHASES	26.69%	32.51%	30.83%	29.33%
FMH PURCHASES	2.02%	2.91%	5.16%	1.67%
CONVENTIONAL PURCHASES	25.89%	27.13%	37.23%	47.82%
REFINANCE PURCHASES	10.60%	6.41%	1.31%	0.00%
FIRST TIME HOMEBUYER PURCHASES	99.09%	99.90%	100.00%	100.00%
NEW CONSTRUCTION PURCHASES	21.85%	24.66%	27.32%	28.63%
AVERAGE PURCHASE AMOUNT	38,028	31,013	3,036	1,568
AVERAGE APPRAISED VALUE	173,447	184,250	200,067	208,054
AVERAGE MONTHLY P AND I	968	992	1,113	1,136
AVERAGE MONTHLY INCOME	5,324	5,378	6,337	6,645
AVERAGE LOAN-TO-VALUE RATIO	94.7	94.6	94.9	93.3
AVERAGE AGE OF BORROWER	26.9	26.4	29.3	29.0
AVERAGE SIZE OF HOUSEHOLD	2.5	2.5	2.4	2.4

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: AHFC DETAIL OF MORTGAGE LOAN ACTIVITY

As of: **8/31/2004**

TAXABLE MULTIFAMILY

	FY 2003	FY 2004	FY 2005 Through 8/31/2004	FY 2005 Month of 8/31/2004
MORTGAGE LOAN APPLICATIONS	48,617,101	117,450,408	11,684,400	1,506,400
MORTGAGE LOAN COMMITMENTS	34,815,551	106,811,750	4,719,000	3,541,000
MORTGAGE LOAN PAYOFFS	65,728,673	32,773,999	7,725,997	2,851,026
MORTGAGE LOAN PURCHASES	37,667,851	87,297,150	9,060,650	3,033,150
PROGRAM PURCHASE % OF AHFC TOTAL	4.02%	10.11%	7.86%	4.92%

PURCHASE STATISTICS:

WEIGHTED AVERAGE INTEREST RATE	7.25%	7.38%	7.43%	7.89%
WEIGHTED AVERAGE REMAINING TERM	30.00	29.93	30.00	30.00
FHA PURCHASES	0.00%	0.00%	0.00%	0.00%
VA PURCHASES	0.00%	0.00%	0.00%	0.00%
FMH PURCHASES	0.00%	0.00%	0.00%	0.00%
CONVENTIONAL PURCHASES	100.00%	100.00%	100.00%	100.00%
REFINANCE PURCHASES	16.75%	6.04%	20.32%	9.63%
FIRST TIME HOMEBUYER PURCHASES	64.42%	98.02%	100.00%	100.00%
NEW CONSTRUCTION PURCHASES	25.03%	72.42%	25.25%	0.00%
AVERAGE PURCHASE AMOUNT	85,609	198,403	20,592	6,894
AVERAGE APPRAISED VALUE	1,029,681	891,262	1,149,130	764,060
AVERAGE MONTHLY P AND I	4,777	9,590	6,302	4,407
AVERAGE MONTHLY INCOME	0	0	0	0
AVERAGE LOAN-TO-VALUE RATIO	76.4	77.8	86.6	90.9
AVERAGE AGE OF BORROWER	0.0	0.0	0.0	0.0
AVERAGE SIZE OF HOUSEHOLD	0.0	0.0	0.0	0.0

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: AHFC DETAIL OF MORTGAGE LOAN ACTIVITY

As of: **8/31/2004**

VETERANS

	FY 2003	FY 2004	FY 2005 Through 8/31/2004	FY 2005 Month of 8/31/2004
MORTGAGE LOAN APPLICATIONS	77,867,310	40,537,748	2,685,885	1,553,781
MORTGAGE LOAN COMMITMENTS	67,874,415	35,376,732	2,414,753	1,282,649
MORTGAGE LOAN PAYOFFS	149,101,251	117,489,650	8,590,489	3,488,368
MORTGAGE LOAN PURCHASES	62,561,594	43,623,776	2,362,971	1,127,245
PROGRAM PURCHASE % OF AHFC TOTAL	6.67%	5.05%	2.05%	1.83%

PURCHASE STATISTICS:

WEIGHTED AVERAGE INTEREST RATE	5.70%	5.34%	5.94%	6.02%
WEIGHTED AVERAGE REMAINING TERM	28.65	28.77	30.00	30.00
FHA PURCHASES	3.54%	4.16%	0.00%	0.00%
VA PURCHASES	50.88%	55.92%	68.26%	55.65%
FMH PURCHASES	0.00%	0.00%	0.00%	0.00%
CONVENTIONAL PURCHASES	45.58%	39.92%	31.74%	44.35%
REFINANCE PURCHASES	38.01%	41.61%	0.00%	0.00%
FIRST TIME HOMEBUYER PURCHASES	12.13%	13.21%	6.35%	0.00%
NEW CONSTRUCTION PURCHASES	23.43%	21.92%	14.75%	8.86%
AVERAGE PURCHASE AMOUNT	18,703	13,041	706	337
AVERAGE APPRAISED VALUE	220,576	210,086	222,327	264,600
AVERAGE MONTHLY P AND I	1,136	1,051	1,173	1,355
AVERAGE MONTHLY INCOME	7,635	7,433	7,743	10,315
AVERAGE LOAN-TO-VALUE RATIO	88.4	88.8	91.3	89.9
AVERAGE AGE OF BORROWER	44.5	44.8	42.9	47.1
AVERAGE SIZE OF HOUSEHOLD	2.4	2.3	1.8	2.0

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: AHFC DETAIL OF MORTGAGE LOAN ACTIVITY

As of: **8/31/2004**

NONCONFORMING

	FY 2003	FY 2004	FY 2005 Through 8/31/2004	FY 2005 Month of 8/31/2004
MORTGAGE LOAN APPLICATIONS	411,900	916,775	382,700	382,700
MORTGAGE LOAN COMMITMENTS	326,700	565,895	147,750	147,750
MORTGAGE LOAN PAYOFFS	1,078,085	841,877	82,549	0
MORTGAGE LOAN PURCHASES	326,700	565,895	0	0
PROGRAM PURCHASE % OF AHFC TOTAL	0.03%	0.07%	0.00%	0.00%

PURCHASE STATISTICS:

WEIGHTED AVERAGE INTEREST RATE	6.08%	5.62%	0.00%	0.00%
WEIGHTED AVERAGE REMAINING TERM	30.00	25.75	0.00	0.00
FHA PURCHASES	0.00%	0.00%	0.00%	0.00%
VA PURCHASES	0.00%	0.00%	0.00%	0.00%
FMH PURCHASES	0.00%	0.00%	0.00%	0.00%
CONVENTIONAL PURCHASES	100.00%	100.00%	0.00%	0.00%
REFINANCE PURCHASES	30.30%	45.83%	0.00%	0.00%
FIRST TIME HOMEBUYER PURCHASES	0.00%	27.66%	0.00%	0.00%
NEW CONSTRUCTION PURCHASES	23.02%	26.51%	0.00%	0.00%
AVERAGE PURCHASE AMOUNT	4,804	8,322	0	0
AVERAGE APPRAISED VALUE	106,750	168,500	0	0
AVERAGE MONTHLY P AND I	494	733	0	0
AVERAGE MONTHLY INCOME	5,138	6,050	0	0
AVERAGE LOAN-TO-VALUE RATIO	78.5	71.5	0.0	0.0
AVERAGE AGE OF BORROWER	30.5	29.9	0.0	0.0
AVERAGE SIZE OF HOUSEHOLD	1.3	2.0	0.0	0.0

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: AHFC DETAIL OF MORTGAGE LOAN ACTIVITY

As of: **8/31/2004**

TAX-EXEMPT MULTIFAMILY

	FY 2003	FY 2004	FY 2005 Through 8/31/2004	FY 2005 Month of 8/31/2004
MORTGAGE LOAN APPLICATIONS	11,140,000	21,760,000	0	0
MORTGAGE LOAN COMMITMENTS	10,370,000	0	0	0
MORTGAGE LOAN PAYOFFS	1,126,081	1,024,717	11,541,491	11,541,491
MORTGAGE LOAN PURCHASES	6,020,000	0	0	0
PROGRAM PURCHASE % OF AHFC TOTAL	0.64%	0.00%	0.00%	0.00%

PURCHASE STATISTICS:

WEIGHTED AVERAGE INTEREST RATE	6.70%	0.00%	0.00%	0.00%
WEIGHTED AVERAGE REMAINING TERM	30.00	0.00	0.00	0.00
FHA PURCHASES	0.00%	0.00%	0.00%	0.00%
VA PURCHASES	0.00%	0.00%	0.00%	0.00%
FMH PURCHASES	0.00%	0.00%	0.00%	0.00%
CONVENTIONAL PURCHASES	100.00%	0.00%	0.00%	0.00%
REFINANCE PURCHASES	62.29%	0.00%	0.00%	0.00%
FIRST TIME HOMEBUYER PURCHASES	37.71%	0.00%	0.00%	0.00%
NEW CONSTRUCTION PURCHASES	0.00%	0.00%	0.00%	0.00%
AVERAGE PURCHASE AMOUNT	602,000	0	0	0
AVERAGE APPRAISED VALUE	1,550,000	0	0	0
AVERAGE MONTHLY P AND I	19,429	0	0	0
AVERAGE MONTHLY INCOME	0	0	0	0
AVERAGE LOAN-TO-VALUE RATIO	68.7	0.0	0.0	0.0
AVERAGE AGE OF BORROWER	0.0	0.0	0.0	0.0
AVERAGE SIZE OF HOUSEHOLD	0.0	0.0	0.0	0.0

ALASKA HOUSING FINANCE CORPORATION

As of: 8/31/2004

STATISTICAL ABSTRACT REPORT: FUND DETAIL OF FORECLOSURES, SALES AND DISPOSALS

	<u>FY 2003</u>	<u>FY 2004</u>	<u>FY 2005</u> Through 8/31/2004	<u>FY 2005</u> Month of 8/31/2004
100 CORPORATION				
FORECLOSURES	54,453	842,645	232,556	67,707
3rd PARTY SALES	54,453	0	67,707	67,707
AHFC SOLD	0	111,125	0	0
FHA/VA CONVEYED	42,395	495,921	0	0
OTHER DISPOSALS	0	0	0	0
110 RURAL HOUSING ASSISTANCE				
FORECLOSURES	1,011,406	890,545	0	0
3rd PARTY SALES	342,474	890,545	0	0
AHFC SOLD	704,938	0	0	0
FHA/VA CONVEYED	388,381	0	0	0
OTHER DISPOSALS	0	0	0	0
479 COLLATERALIZED HOME MORTGAGE BONDS 1990 A				
FORECLOSURES	101,519	0	0	0
3rd PARTY SALES	101,519	0	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0
480 MORTGAGE REVENUE BONDS 1996 SERIES A				
FORECLOSURES	176,025	215,563	66,783	66,783
3rd PARTY SALES	176,025	0	66,783	66,783
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	92,757	215,563	0	0
OTHER DISPOSALS	0	0	0	0
481 MORTGAGE REVENUE BONDS 1997 SERIES A1, A2				
FORECLOSURES	49,178	266,482	0	0
3rd PARTY SALES	49,178	101,194	0	0
AHFC SOLD	0	84,097	0	0
FHA/VA CONVEYED	0	165,289	0	0
OTHER DISPOSALS	0	0	0	0
482 MORTGAGE REVENUE BONDS 1998 SERIES A1, A2				
FORECLOSURES	55,413	198,100	0	0
3rd PARTY SALES	0	143,000	0	0
AHFC SOLD	0	55,100	0	0
FHA/VA CONVEYED	55,413	0	0	0
OTHER DISPOSALS	0	0	0	0

ALASKA HOUSING FINANCE CORPORATION

As of: 8/31/2004

STATISTICAL ABSTRACT REPORT: FUND DETAIL OF FORECLOSURES, SALES AND DISPOSALS

	<u>FY 2003</u>	<u>FY 2004</u>	<u>FY 2005</u> Through 8/31/2004	<u>FY 2005</u> Month of 8/31/2004
483 <u>MORTGAGE REVENUE BONDS 1999 SERIES A1, A2</u>				
FORECLOSURES	913,117	361,340	0	0
3rd PARTY SALES	321,220	216,051	0	0
AHFC SOLD	0	90,995	0	0
FHA/VA CONVEYED	500,902	145,289	0	0
OTHER DISPOSALS	0	0	0	0
484 <u>MORTGAGE REVENUE BONDS 2000 SERIES A-D</u>				
FORECLOSURES	124,663	325,808	0	0
3rd PARTY SALES	124,663	0	0	0
AHFC SOLD	0	96,918	0	0
FHA/VA CONVEYED	0	228,890	0	0
OTHER DISPOSALS	0	0	0	0
485 <u>MORTGAGE REVENUE BONDS 2001 SERIES A, B</u>				
FORECLOSURES	310,177	697,174	73,107	0
3rd PARTY SALES	48,667	284,011	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	261,510	305,338	0	0
OTHER DISPOSALS	0	0	0	0
486 <u>MORTGAGE REVENUE BONDS 2002 SERIES A, B</u>				
FORECLOSURES	187,886	504,880	0	0
3rd PARTY SALES	187,886	213,076	0	0
AHFC SOLD	0	86,882	0	0
FHA/VA CONVEYED	0	92,444	112,478	0
OTHER DISPOSALS	0	0	0	0
641 <u>GENERAL MORTGAGE REVENUE BONDS 1997 SERIES A</u>				
FORECLOSURES	600,586	564,721	114,028	0
3rd PARTY SALES	172,559	238,409	114,028	0
AHFC SOLD	69,904	0	0	0
FHA/VA CONVEYED	428,027	168,084	158,228	0
OTHER DISPOSALS	0	0	0	0
642 <u>GENERAL HOUSING PURPOSE BONDS 1992 SERIES A</u>				
FORECLOSURES	193,867	30,351	0	0
3rd PARTY SALES	66,858	30,351	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	325,276	0	0	0
OTHER DISPOSALS	0	0	0	0

ALASKA HOUSING FINANCE CORPORATION

As of: **8/31/2004**

STATISTICAL ABSTRACT REPORT: FUND DETAIL OF FORECLOSURES, SALES AND DISPOSALS

	<u>FY 2003</u>	<u>FY 2004</u>	<u>FY 2005</u> Through 8/31/2004	<u>FY 2005</u> Month of 8/31/2004
645 <u>GOVERNMENTAL PURPOSE BONDS 1995 SERIES A</u>				
FORECLOSURES	273,133	244,272	0	0
3rd PARTY SALES	0	94,066	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	403,189	150,206	0	0
OTHER DISPOSALS	0	0	0	0
647 <u>GENERAL MORTGAGE REVENUE BONDS 1999 SERIES A</u>				
FORECLOSURES	482,697	403,227	0	0
3rd PARTY SALES	238,372	107,146	0	0
AHFC SOLD	99,771	0	0	0
FHA/VA CONVEYED	244,325	296,081	0	0
OTHER DISPOSALS	0	0	0	0
648 <u>GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D</u>				
FORECLOSURES	0	554,808	144,776	144,776
3rd PARTY SALES	0	179,598	0	0
AHFC SOLD	193,016	0	0	0
FHA/VA CONVEYED	168,167	375,210	0	0
OTHER DISPOSALS	0	0	0	0
649 <u>GENERAL MORTGAGE REVENUE BONDS 2002 SERIES A</u>				
FORECLOSURES	0	272,548	0	0
3rd PARTY SALES	0	0	0	0
AHFC SOLD	0	138,803	0	0
FHA/VA CONVEYED	0	133,745	0	0
OTHER DISPOSALS	0	0	0	0
753 <u>VETERANS COLLATERALIZED BONDS 1993 FIRST</u>				
FORECLOSURES	82,728	0	0	0
3rd PARTY SALES	82,728	0	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0
754 <u>VETERANS COLLATERALIZED BONDS 1994 FIRST</u>				
FORECLOSURES	176,991	0	0	0
3rd PARTY SALES	0	0	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	176,991	0	0	0
OTHER DISPOSALS	0	0	0	0

ALASKA HOUSING FINANCE CORPORATION

As of: **8/31/2004**

STATISTICAL ABSTRACT REPORT: FUND DETAIL OF FORECLOSURES, SALES AND DISPOSALS

	FY 2003	FY 2004	FY 2005 Through 8/31/2004	FY 2005 Month of 8/31/2004
755 VETERANS COLLATERALIZED BONDS 1995 FIRST				
FORECLOSURES	66,872	107,537	0	0
3rd PARTY SALES	66,872	107,537	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0
756 VETERANS COLLATERALIZED BONDS 1997 FIRST				
FORECLOSURES	234,177	0	0	0
3rd PARTY SALES	0	0	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	234,177	0	0	0
OTHER DISPOSALS	0	0	0	0
757 VETERANS COLLATERALIZED BONDS 1998 FIRST				
FORECLOSURES	129,385	0	131,428	0
3rd PARTY SALES	129,385	0	131,428	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0
760 VETERANS COLLATERALIZED BONDS 2002 FIRST				
FORECLOSURES	0	148,468	0	0
3rd PARTY SALES	0	148,468	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0
AHFC TOTAL				
FORECLOSURES	5,224,274	6,628,469	762,678	279,266
3rd PARTY SALES	2,162,861	2,753,451	379,946	134,490
AHFC SOLD	1,067,629	663,921	0	0
FHA/VA CONVEYED	3,321,509	2,772,059	270,706	0
OTHER DISPOSALS	0	0	0	0

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

As of: 8/31/2004

Summary by Program

Series	Fund	Description	Issue Date	Bond Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds			Tax-Exempt	Corporate					
E96A1	480	Mortgage Revenue Bonds, 1996 Series A	9/12/1996	5.861%	2027	\$159,870,603	\$26,665,000	\$115,980,000	\$17,225,603
E97A1	481	Mortgage Revenue Bonds, 1997 Series A1	12/4/1997	5.530%	2017	\$110,000,000	\$13,640,000	\$55,220,000	\$41,140,000
E97A2	481	Mortgage Revenue Bonds, 1997 Series A2	12/4/1997	5.530%	2037	\$49,999,750	\$0	\$20,420,000	\$29,579,750
E98A1	482	Mortgage Revenue Bonds, 1998 Series A1	6/17/1998	5.206%	2017	\$38,525,000	\$2,300,000	\$9,780,000	\$26,445,000
E98A2	482	Mortgage Revenue Bonds, 1998 Series A2	6/17/1998	5.206%	2035	\$31,475,000	\$0	\$18,240,000	\$13,235,000
E99A1	483	Mortgage Revenue Bonds, 1999 Series A1	11/17/1999	5.978%	2015	\$11,440,000	\$0	\$330,000	\$11,110,000
E99A2	483	Mortgage Revenue Bonds, 1999 Series A2	11/17/1999	5.978%	2031	\$188,560,000	\$6,780,000	\$49,445,000	\$132,335,000
E001A	484	Mortgage Revenue Bonds, 2000 Series A	11/14/2000	5.929%	2040	\$58,315,000	\$0	\$29,395,000	\$28,920,000
E001B	484	Mortgage Revenue Bonds, 2000 Series B	11/14/2000	5.929%	2015	\$3,795,000	\$0	\$0	\$3,795,000
E001C	484	Mortgage Revenue Bonds, 2000 Series C	11/14/2000	5.929%	2032	\$68,785,000	\$635,000	\$24,805,000	\$43,345,000
E011A	485	Mortgage Revenue Bonds, 2001 Series A	10/17/2001	5.211%	2031	\$32,740,000	\$1,395,000	\$3,170,000	\$28,175,000
E011B	485	Mortgage Revenue Bonds, 2001 Series B	10/17/2001	5.211%	2041	\$104,450,000	\$0	\$26,665,000	\$77,785,000
E021A	486	Home Mortgage Revenue Bonds, 2002 Series A	5/16/2002	4.553%	2036	\$170,000,000	\$0	\$0	\$170,000,000
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TITotal)						\$1,027,955,353	\$51,415,000	\$353,450,000	\$623,090,353
Veterans Mortgage Program Collateralized Bonds			Tax-Exempt	Corporate					
C9411	754	Veterans Collateralized Bonds, 1994 First	9/29/1994	6.734%	2036	\$130,000,000	\$5,080,000	\$102,215,000	\$22,705,000
C9511	755	Veterans Collateralized Bonds, 1995 First	8/22/1995	6.422%	2037	\$30,000,000	\$840,000	\$27,260,000	\$1,900,000
C9711	756	Veterans Collateralized Bonds, 1997 First	11/19/1997	5.546%	2039	\$100,000,000	\$3,460,000	\$72,115,000	\$24,425,000
C9811	757	Veterans Collateralized Bonds, 1998 First & Second	6/16/1998	5.403%	2040	\$60,000,000	\$2,285,000	\$27,860,000	\$29,855,000
C9911	758	Veterans Collateralized Bonds, 1999 First	10/28/1999	6.109%	2039	\$110,000,000	\$3,150,000	\$40,595,000	\$66,255,000
C0011	759	Veterans Collateralized Bonds, 2000 First	6/14/2000	6.319%	2039	\$70,000,000	\$2,090,000	\$29,205,000	\$38,705,000
C0211	760	Veterans Collateralized Bonds, 2002 First	4/4/2002	5.466%	2034	\$50,000,000	\$515,000	\$14,550,000	\$34,935,000
Veterans Mortgage Program Collateralized Bond Total						\$550,000,000	\$17,420,000	\$313,800,000	\$218,780,000
Multifamily Housing Development Bonds (TE)			Tax-Exempt	Corporate					
HD97A	260	Housing Development Bonds, 1997 Series A	10/23/1997	5.614%	2029	\$6,510,000	\$565,000	\$5,475,000	\$470,000
HD97B	260	Housing Development Bonds, 1997 Series B	10/23/1997	5.709%	2029	\$17,000,000	\$1,445,000	\$14,345,000	\$1,210,000
HD99A	260	Housing Development Bonds, 1999 Series A	12/9/1999	6.171%	2029	\$1,675,000	\$100,000	\$0	\$1,575,000
HD99B	260	Housing Development Bonds, 1999 Series B	12/9/1999	6.171%	2029	\$5,080,000	\$290,000	\$0	\$4,790,000
HD99C	260	Housing Development Bonds, GP 1999 Series C	12/9/1999	6.171%	2029	\$50,000,000	\$2,945,000	\$0	\$47,055,000
HD00B	260	Housing Development Bonds, GP 2000 Series B	12/13/2000	VRDO	2030	\$41,705,000	\$0	\$0	\$41,705,000
HD02A	260	Housing Development Bonds, 2002 Series A	9/5/2002	5.075%	2033	\$8,440,000	\$200,000	\$4,690,000	\$3,550,000
HD02B	260	Housing Development Bonds, 2002 Series B	9/5/2002	5.075%	2022	\$8,690,000	\$450,000	\$0	\$8,240,000
HD02C	260	Housing Development Bonds, 2002 Series C	9/5/2002	5.075%	2032	\$70,000,000	\$1,775,000	\$0	\$68,225,000
HD02D	260	Housing Development Bonds, 2002 Series D	9/5/2002	VRDO	2037	\$37,870,000	\$880,000	\$0	\$36,990,000
HD04A	260	Housing Development Bonds, 2004 Series A	3/4/2004	VRDO	2030	\$33,060,000	\$0	\$0	\$33,060,000
HD04B	260	Housing Development Bonds, 2004 Series B	3/4/2004	VRDO	2032	\$52,025,000	\$0	\$0	\$52,025,000
Multifamily Housing Development Bonds (TETotal)						\$332,055,000	\$8,650,000	\$24,510,000	\$298,895,000
Other Bonds (TE)			Tax-Exempt	Corporate					
GM97A	641	General Mortgage Revenue Bonds, 1997 Series A	4/16/1997	6.013%	2037	\$434,910,874	\$13,610,000	\$105,580,000	\$315,720,874
GM99A	647	General Mortgage Revenue Bonds, 1999 Series A	9/28/1999	6.048%	2049	\$302,700,000	\$6,210,000	\$45,070,000	\$251,420,000
GM02A	649	General Mortgage Revenue Bonds, 2002 Series A	10/15/2002	4.798%	2040	\$150,000,000	\$0	\$0	\$150,000,000
GP95A	645	Governmental Purpose Bonds, 1995 Series A	11/15/1995	6.000%	2030	\$335,000,000	\$21,395,000	\$160,000,000	\$153,605,000
GP97A	646	Governmental Purpose Bonds, 1997 Series A	12/3/1997	VRDO	2027	\$33,000,000	\$0	\$4,800,000	\$28,200,000
GP01A	648	Governmental Purpose Bonds, 2001 Series A	8/2/2001	VRDO	2030	\$76,580,000	\$4,175,000	\$0	\$72,405,000
GP01B	648	Governmental Purpose Bonds, 2001 Series B	8/2/2001	VRDO	2030	\$93,590,000	\$5,105,000	\$0	\$88,485,000
GH92A	642	General Housing Purpose Bonds, 1992 Series A	10/22/1992	6.405%	2023	\$200,000,000	\$44,620,000	\$127,675,000	\$27,705,000
GH03B	650	General Housing Purpose Bonds, 2003 Series B	11/6/2003	VRDO	2023	\$16,095,000	\$0	\$0	\$16,095,000

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

As of: 8/31/2004

Summary by Program

Series	Fund	Description	Issue Date	Bond Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (TE)			Tax-Exempt	Corporate					
SC99A	690	State Capital Project Bonds, 1999 Series A	1/21/1999	3.880%	2005	\$92,365,000	\$69,915,000	\$0	\$22,450,000
SC99B	691	State Capital Project Bonds, 1999 Series B	12/14/1999	4.689%	2005	\$103,980,000	\$70,065,000	\$0	\$33,915,000
SC01A	692	State Capital Project Bonds, 2001 Series A	2/8/2001	3.980%	2007	\$74,535,000	\$18,910,000	\$0	\$55,625,000
SC02A	693	State Capital Project Bonds, 2002 Series A	12/5/2002	VRDO	2012	\$32,905,000	\$6,250,000	\$0	\$26,655,000
SC02B	693	State Capital Project Bonds, 2002 Series B	12/5/2002	VRDO	2024	\$14,555,000	\$0	\$0	\$14,555,000
SC02C	693	State Capital Project Bonds, 2002 Series C	12/5/2002	VRDO	2022	\$60,250,000	\$0	\$0	\$60,250,000
SBL99	555	State Building Lease Bonds, 1999 Series	12/15/1999	5.551%	2017	\$40,000,000	\$7,540,000	\$0	\$32,460,000
CHINA	892	Mortgage Revenue Refunding Bonds - Chinook Apts (A)	8/6/1996	6.404%	2024	\$2,300,000	\$330,000	\$0	\$1,970,000
COHOB	892	Mortgage Revenue Refunding Bonds - Coho Park (B)	8/6/1996	6.423%	2023	\$2,300,000	\$95,000	\$0	\$2,205,000
Other Bonds (TE) Total						\$2,065,065,874	\$268,220,000	\$443,125,000	\$1,353,720,874
Tax-Exempt Total						\$3,975,076,227	\$345,705,000	\$1,134,885,000	\$2,494,486,227
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds			Taxable	Corporate					
E001D	484	Mortgage Revenue Bonds, 2000 Series D	11/14/2000	5.929%	2020	\$25,740,000	\$0	\$13,775,000	\$11,965,000
E021B	486	Home Mortgage Revenue Bonds, 2002 Series B	5/16/2002	4.553%	2036	\$30,000,000	\$0	\$5,745,000	\$24,255,000
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (T) Total						\$55,740,000	\$0	\$19,520,000	\$36,220,000
Multifamily Housing Development Bonds (T)			Taxable	Corporate					
HD97C	260	Housing Development Bonds, 1997 Series C	10/23/1997	7.610%	2029	\$23,895,000	\$1,475,000	\$21,045,000	\$1,375,000
HD04C	260	Housing Development Bonds, 2004 Series C	3/4/2004	VRDO	2035	\$42,125,000	\$0	\$0	\$42,125,000
Multifamily Housing Development Bonds (T) Total						\$66,020,000	\$1,475,000	\$21,045,000	\$43,500,000
Other Bonds (T)			Taxable	Corporate					
GP01C	648	Governmental Purpose Bonds, 2001 Series C	8/2/2001	VRDO	2032	\$100,000,000	\$2,220,000	\$0	\$97,780,000
GP01D	648	Governmental Purpose Bonds, 2001 Series D	8/2/2001	VRDO	2032	\$100,000,000	\$1,825,000	\$35,335,000	\$62,840,000
GH03A	650	General Housing Purpose Bonds, 2003 Series A	11/6/2003	VRDO	2023	\$143,995,000	\$0	\$0	\$143,995,000
Other Bonds (T) Total						\$343,995,000	\$4,045,000	\$35,335,000	\$304,615,000
Taxable Total						\$465,755,000	\$5,520,000	\$75,900,000	\$384,335,000
Corporate Total						\$4,440,831,227	\$351,225,000	\$1,210,785,000	\$2,878,821,227
Division of Public Housing Federally Subsidized Debt			Tax-Exempt	Public Housing					
PFWP1	240	Wrangell Project Home Ownership Note	N/A	N/A	N/A	\$666,500	\$584,458	\$0	\$82,042
PFWP2	240	Wrangell - Flexible Subsidy, Hud Notes Payable	N/A	N/A	N/A	\$494,701	\$0	\$0	\$494,701
Division of Public Housing Federally Subsidized Debt Total						\$1,161,201	\$584,458	\$0	\$576,743
Tax-Exempt Total						\$1,161,201	\$584,458	\$0	\$576,743
Public Housing Total						\$1,161,201	\$584,458	\$0	\$576,743
Total AHFC Bonds and Note:						\$4,441,992,428	\$351,809,458	\$1,210,785,000	\$2,879,397,970

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE)				Tax-Exempt Corporate				<i>Dates</i>	<i>S and F</i>	<i>Moodys</i>	<i>Fitch</i>
E96A1	Mortgage Revenue Bonds, 1996 Series A			Fund: 480	Bond Yield: 5.861%	Indenture: 8/15/1996	Delivery: 9/12/1996	Dated: 8/15/1996	AAA	Aaa	AAA
011831B29	3.750%	1997	Jun	Serial Maturity			2,110,000	2,110,000	0		0
011831B37	3.950%	1997	Dec	Serial Maturity			2,185,000	2,185,000	0		0
011831B45	4.200%	1998	Jun	Serial Maturity			2,230,000	2,230,000	0		0
011831B52	4.200%	1998	Dec	Serial Maturity			2,280,000	2,140,000	140,000		0
011831B60	4.400%	1999	Jun	Serial Maturity			2,025,000	1,625,000	400,000		0
011831B78	4.400%	1999	Dec	Serial Maturity			2,670,000	2,000,000	670,000		0
011831B86	4.600%	2000	Jun	Serial Maturity			2,735,000	1,910,000	825,000		0
011831B94	4.600%	2000	Dec	Serial Maturity			2,800,000	1,860,000	940,000		0
011831C28	4.800%	2001	Jun	Serial Maturity			2,870,000	1,770,000	1,100,000		0
011831C36	4.800%	2001	Dec	Serial Maturity			2,945,000	1,650,000	1,295,000		0
011831C44	4.950%	2002	Jun	Serial Maturity			3,020,000	1,695,000	1,325,000		0
011831C51	4.950%	2002	Dec	Serial Maturity			3,100,000	1,735,000	1,365,000		0
011831C69	5.050%	2003	Jun	Serial Maturity			3,185,000	1,220,000	1,965,000		0
011831C77	5.050%	2003	Dec	Serial Maturity			3,270,000	1,250,000	2,020,000		0
011831C85	5.150%	2004	Jun	Serial Maturity			3,355,000	1,285,000	2,070,000		0
011831C93	5.150%	2004	Dec	Serial Maturity			3,450,000	0	2,130,000		1,320,000
011831D27	5.250%	2005	Jun	Serial Maturity			3,540,000	0	2,180,000		1,360,000
011831D35	5.250%	2005	Dec	Serial Maturity			3,645,000	0	2,240,000		1,405,000
011831D43	5.350%	2006	Jun	Serial Maturity			3,745,000	0	2,310,000		1,435,000
011831D50	5.350%	2006	Dec	Serial Maturity			3,855,000	0	2,375,000		1,480,000
011831D68	5.450%	2007	Jun	Serial Maturity			3,960,000	0	2,440,000		1,520,000
011831D76	5.450%	2007	Dec	Serial Maturity			4,075,000	0	2,510,000		1,565,000
011831D84	5.750%	2008	Jun	Sinking Fund			4,195,000	0	4,195,000		0
011831D84	5.750%	2008	Dec	Sinking Fund			4,325,000	0	4,325,000		0
011831D84	5.750%	2009	Jun	Sinking Fund			4,045,000	0	4,045,000		0
011831D84	5.750%	2009	Dec	Term Maturity			3,335,000	0	3,335,000		0
011831D92	6.000%	2010	Jun	Sinking Fund			3,435,000	0	3,435,000		0
011831D92	6.000%	2010	Dec	Sinking Fund			3,540,000	0	3,540,000		0
011831D92	6.000%	2011	Jun	Sinking Fund			3,640,000	0	3,640,000		0
011831D92	6.000%	2011	Dec	Sinking Fund			3,750,000	0	3,750,000		0
011831D92	6.000%	2012	Jun	Sinking Fund			3,875,000	0	3,875,000		0
011831D92	6.000%	2012	Dec	Sinking Fund			3,990,000	0	3,990,000		0
011831D92	6.000%	2013	Jun	Sinking Fund			4,115,000	0	4,115,000		0
011831D92	6.000%	2013	Dec	Sinking Fund			4,245,000	0	4,245,000		0
011831D92	6.000%	2014	Jun	Sinking Fund			4,380,000	0	4,380,000		0
011831D92	6.000%	2014	Dec	Sinking Fund			4,520,000	0	4,520,000		0
011831D92	6.000%	2015	Jun	Sinking Fund			4,660,000	0	4,660,000		0
011831D92	6.000%	2015	Dec	Term Maturity			4,815,000	0	4,815,000		0
011831E26	6.050%	2016	Jun	Sinking Fund			4,960,000	0	4,960,000		0
011831E26	6.050%	2016	Dec	Sinking Fund			5,115,000	0	5,115,000		0
011831E26	6.050%	2017	Jun	Sinking Fund			5,285,000	0	5,285,000		0
011831E26	6.050%	2017	Dec	Term Maturity			5,455,000	0	5,455,000		0
011831E34	6.500%	2018	Jun	Capital Appreciation			475,090	0	0		475,090
011831E34	6.500%	2018	Dec	Capital Appreciation			460,837	0	0		460,837
011831E34	6.500%	2019	Jun	Capital Appreciation			445,906	0	0		445,906
011831E34	6.500%	2019	Dec	Capital Appreciation			432,332	0	0		432,332
011831E34	6.500%	2020	Jun	Capital Appreciation			418,758	0	0		418,758
011831E34	6.500%	2020	Dec	Capital Appreciation			405,184	0	0		405,184
011831E34	6.500%	2021	Jun	Capital Appreciation			392,967	0	0		392,967
011831E34	6.500%	2021	Dec	Capital Appreciation			380,072	0	0		380,072
011831E34	6.500%	2022	Jun	Capital Appreciation			368,534	0	0		368,534
011831E34	6.500%	2022	Dec	Capital Appreciation			356,318	0	0		356,318
011831E34	6.500%	2023	Jun	Capital Appreciation			345,458	0	0		345,458
011831E34	6.500%	2023	Dec	Capital Appreciation			334,599	0	0		334,599
011831E34	6.500%	2024	Jun	Capital Appreciation			324,419	0	0		324,419
011831E34	6.500%	2024	Dec	Capital Appreciation			313,559	0	0		313,559
011831E34	6.500%	2025	Jun	Capital Appreciation			304,058	0	0		304,058

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE)				Tax-Exempt Corporate				<i>Dates</i>	<i>S and F</i>	<i>Moodys</i>	<i>Fitch</i>	
E96A1	Mortgage Revenue Bonds, 1996 Series A			Fund: 480	Bond Yield: 5.861%		Indenture: 8/15/1996	Delivery: 9/12/1996	Dated: 8/15/1996	AAA	Aaa	AAA
011831E34	6.500%	2025	Dec	Capital Appreciation			294,556	0	0			294,556
011831E34	6.500%	2026	Jun	Capital Appreciation			285,054	0	0			285,054
011831E34	6.500%	2026	Dec	Capital Appreciation			276,231	0	0			276,231
011831E34	6.500%	2027	Jun	Capital Appreciation			267,408	0	0			267,408
011831E34	6.500%	2027	Dec	Capital Appreciation			259,263	0	0			259,263
E96A1 Total							\$159,870,603	\$26,665,000	\$115,980,000			\$17,225,603
E97A1	Mortgage Revenue Bonds, 1997 Series A1			Fund: 481	Bond Yield: 5.530%		Indenture: 8/15/1996	Delivery: 12/4/1997	Dated: 11/1/1997	AAA	Aaa	AAA
011831T61	3.900%	1998	Dec	Serial Maturity			1,170,000	1,170,000	0			0
011831T87	4.150%	1999	Dec	Serial Maturity			1,200,000	1,200,000	0			0
011831U28	4.350%	2000	Dec	Serial Maturity			1,970,000	1,880,000	90,000			0
011831U44	4.450%	2001	Dec	Serial Maturity			3,875,000	3,695,000	180,000			0
011831U69	4.550%	2002	Dec	Serial Maturity			4,050,000	3,145,000	905,000			0
011831V85	4.650%	2003	Dec	Serial Maturity			4,265,000	2,550,000	1,715,000			0
011831V27	4.750%	2004	Dec	Serial Maturity			4,480,000	0	2,505,000			1,975,000
011831V43	4.850%	2005	Dec	Serial Maturity			4,715,000	0	2,640,000			2,075,000
011831V68	4.900%	2006	Dec	Serial Maturity			4,955,000	0	2,775,000			2,180,000
011831V84	4.900%	2007	Dec	Serial Maturity			5,215,000	0	2,920,000			2,295,000
011831W16	5.000%	2008	Dec	Serial Maturity			5,690,000	0	3,185,000			2,505,000
011831T42	5.100%	2009	Dec	Serial Maturity			5,985,000	0	3,350,000			2,635,000
011831X25	5.300%	2010	Dec	Sinking Fund			6,325,000	0	3,535,000			2,790,000
011831X25	5.300%	2011	Dec	Sinking Fund			6,670,000	0	3,735,000			2,935,000
011831X25	5.300%	2012	Dec	Term Maturity			7,035,000	0	3,940,000			3,095,000
011831X66	5.350%	2013	Jun	Sinking Fund			3,685,000	0	2,060,000			1,625,000
011831X33	5.500%	2013	Dec	Sinking Fund			2,510,000	0	1,410,000			1,100,000
011831X66	5.350%	2013	Dec	Term Maturity			1,315,000	0	735,000			580,000
011831X33	5.500%	2014	Jun	Sinking Fund			3,930,000	0	2,205,000			1,725,000
011831X33	5.500%	2014	Dec	Sinking Fund			4,060,000	0	2,270,000			1,790,000
011831X33	5.500%	2015	Jun	Sinking Fund			4,165,000	0	2,330,000			1,835,000
011831X33	5.500%	2015	Dec	Sinking Fund			4,295,000	0	2,405,000			1,890,000
011831X33	5.500%	2016	Jun	Sinking Fund			4,410,000	0	2,470,000			1,940,000
011831X33	5.500%	2016	Dec	Sinking Fund			4,550,000	0	2,555,000			1,995,000
011831X33	5.500%	2017	Jun	Sinking Fund			4,665,000	0	2,615,000			2,050,000
011831X33	5.500%	2017	Dec	Term Maturity			4,815,000	0	2,690,000			2,125,000
E97A1 Total							\$110,000,000	\$13,640,000	\$55,220,000			\$41,140,000
E97A2	Mortgage Revenue Bonds, 1997 Series A2			Fund: 481	Bond Yield: 5.530%		Indenture: 8/15/1996	Delivery: 12/4/1997	Dated: 11/1/1997	AAA	Aaa	AAA
011831X41	5.750%	2018	Jun	Sinking Fund	AMT		2,255,000	0	1,205,000			1,050,000
011831X41	5.750%	2018	Dec	Sinking Fund	AMT		2,320,000	0	1,235,000			1,085,000
011831X41	5.750%	2019	Jun	Sinking Fund	AMT		2,385,000	0	1,265,000			1,120,000
011831X41	5.750%	2019	Dec	Sinking Fund	AMT		2,455,000	0	1,305,000			1,150,000
011831X41	5.750%	2020	Jun	Sinking Fund	AMT		2,530,000	0	1,340,000			1,190,000
011831X41	5.750%	2020	Dec	Sinking Fund	AMT		2,605,000	0	1,380,000			1,225,000
011831X41	5.750%	2021	Jun	Sinking Fund	AMT		2,680,000	0	1,425,000			1,255,000
011831X41	5.750%	2021	Dec	Sinking Fund	AMT		2,755,000	0	1,460,000			1,295,000
011831X41	5.750%	2022	Jun	Sinking Fund	AMT		2,835,000	0	1,505,000			1,330,000
011831X41	5.750%	2022	Dec	Sinking Fund	AMT		2,920,000	0	1,550,000			1,370,000
011831X41	5.750%	2023	Jun	Sinking Fund	AMT		3,000,000	0	1,590,000			1,410,000
011831X41	5.750%	2023	Dec	Sinking Fund	AMT		3,085,000	0	1,635,000			1,450,000
011831X41	5.750%	2024	Jun	Term Maturity	AMT		3,175,000	0	1,680,000			1,495,000
011831X74	5.750%	2024	Dec	Serial Maturity	AMT		3,500,000	0	1,845,000			1,655,000
011831X58	6.000%	2025	Jun	Capital Appreciation	AMT		646,407	0	0			646,407
011831X58	6.000%	2025	Dec	Capital Appreciation	AMT		627,039	0	0			627,039
011831X58	6.000%	2026	Jun	Capital Appreciation	AMT		608,639	0	0			608,639
011831X58	6.000%	2026	Dec	Capital Appreciation	AMT		590,724	0	0			590,724
011831X58	6.000%	2027	Jun	Capital Appreciation	AMT		572,809	0	0			572,809
011831X58	6.000%	2027	Dec	Capital Appreciation	AMT		555,862	0	0			555,862
011831X58	6.000%	2028	Jun	Capital Appreciation	AMT		539,399	0	0			539,399

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE)				Tax-Exempt Corporate				<i>Dates</i>	<i>S and F</i>	<i>Moodys</i>	<i>Fitch</i>
E97A2	Mortgage Revenue Bonds, 1997 Series A2			Fund: 481	Bond Yield: 5.530%	Indenture: 8/15/1996	Delivery: 12/4/1997	Dated: 11/1/1997	AAA	Aaa	AAA
011831X58	6.000%	2028	Dec	Capital Appreciation		AMT	523,420	0	0	523,420	
011831X58	6.000%	2029	Jun	Capital Appreciation		AMT	507,442	0	0	507,442	
011831X58	6.000%	2029	Dec	Capital Appreciation		AMT	492,431	0	0	492,431	
011831X58	6.000%	2030	Jun	Capital Appreciation		AMT	477,905	0	0	477,905	
011831X58	6.000%	2030	Dec	Capital Appreciation		AMT	463,379	0	0	463,379	
011831X58	6.000%	2031	Jun	Capital Appreciation		AMT	449,338	0	0	449,338	
011831X58	6.000%	2031	Dec	Capital Appreciation		AMT	436,264	0	0	436,264	
011831X58	6.000%	2032	Jun	Capital Appreciation		AMT	423,191	0	0	423,191	
011831X58	6.000%	2032	Dec	Capital Appreciation		AMT	410,117	0	0	410,117	
011831X58	6.000%	2033	Jun	Capital Appreciation		AMT	398,012	0	0	398,012	
011831X58	6.000%	2033	Dec	Capital Appreciation		AMT	385,907	0	0	385,907	
011831X58	6.000%	2034	Jun	Capital Appreciation		AMT	374,287	0	0	374,287	
011831X58	6.000%	2034	Dec	Capital Appreciation		AMT	362,666	0	0	362,666	
011831X58	6.000%	2035	Jun	Capital Appreciation		AMT	351,529	0	0	351,529	
011831X58	6.000%	2035	Dec	Capital Appreciation		AMT	340,877	0	0	340,877	
011831X58	6.000%	2036	Jun	Capital Appreciation		AMT	330,709	0	0	330,709	
011831X58	6.000%	2036	Dec	Capital Appreciation		AMT	320,540	0	0	320,540	
011831X58	6.000%	2037	Jun	Capital Appreciation		AMT	310,857	0	0	310,857	
						E97A2 Total	\$49,999,750	\$0	\$20,420,000	\$29,579,750	
E98A1	Mortgage Revenue Bonds, 1998 Series A1			Fund: 482	Bond Yield: 5.206%	Indenture: 8/15/1996	Delivery: 6/17/1998	Dated: 6/1/1998	AAA	Aaa	AAA
0118315E0	3.800%	1998	Dec	Serial Maturity			60,000	60,000	0	0	
0118315F7	3.900%	1999	Jun	Serial Maturity			150,000	150,000	0	0	
0118315G5	3.950%	1999	Dec	Serial Maturity			205,000	205,000	0	0	
0118315H3	4.050%	2000	Jun	Serial Maturity			210,000	210,000	0	0	
0118315J9	4.050%	2000	Dec	Serial Maturity			220,000	210,000	10,000	0	
0118315K6	4.150%	2001	Jun	Serial Maturity			230,000	220,000	10,000	0	
0118315L4	4.150%	2001	Dec	Serial Maturity			235,000	225,000	10,000	0	
0118315M2	4.250%	2002	Jun	Serial Maturity			240,000	225,000	15,000	0	
0118315N0	4.250%	2002	Dec	Serial Maturity			245,000	210,000	35,000	0	
0118315P5	4.350%	2003	Jun	Serial Maturity			260,000	190,000	70,000	0	
0118315Q3	4.350%	2003	Dec	Serial Maturity			265,000	195,000	70,000	0	
0118315R1	4.450%	2004	Jun	Serial Maturity			275,000	200,000	75,000	0	
0118315S9	4.450%	2004	Dec	Serial Maturity			285,000	0	75,000	210,000	
0118315T7	4.550%	2005	Jun	Serial Maturity			295,000	0	80,000	215,000	
0118315U4	4.550%	2005	Dec	Serial Maturity			305,000	0	85,000	220,000	
0118315V2	4.650%	2006	Jun	Serial Maturity			315,000	0	85,000	230,000	
0118315W0	4.650%	2006	Dec	Serial Maturity			325,000	0	85,000	240,000	
0118315X8	4.700%	2007	Jun	Serial Maturity			335,000	0	90,000	245,000	
0118315Y6	4.700%	2007	Dec	Serial Maturity			345,000	0	90,000	255,000	
0118315Z3	4.750%	2008	Jun	Serial Maturity			355,000	0	95,000	260,000	
0118316A7	4.750%	2008	Dec	Serial Maturity			670,000	0	180,000	490,000	
0118316B5	4.800%	2009	Jun	Serial Maturity			1,455,000	0	385,000	1,070,000	
0118316C3	4.800%	2009	Dec	Serial Maturity			1,490,000	0	390,000	1,100,000	
0118316D1	4.900%	2010	Jun	Serial Maturity			1,525,000	0	400,000	1,125,000	
0118316E9	4.900%	2010	Dec	Serial Maturity			1,565,000	0	415,000	1,150,000	
0118316F6	5.000%	2011	Jun	Serial Maturity			1,605,000	0	425,000	1,180,000	
0118316G4	5.000%	2011	Dec	Serial Maturity			1,645,000	0	430,000	1,215,000	
0118316H2	5.100%	2012	Jun	Serial Maturity			1,685,000	0	445,000	1,240,000	
0118316J8	5.100%	2012	Dec	Serial Maturity			1,730,000	0	455,000	1,275,000	
0118316Q2	5.150%	2013	Jun	Serial Maturity			1,775,000	0	470,000	1,305,000	
0118316R0	5.150%	2013	Dec	Serial Maturity			1,825,000	0	480,000	1,345,000	
0118316K5	5.300%	2014	Jun	Sinking Fund			1,875,000	0	495,000	1,380,000	
0118316K5	5.300%	2014	Dec	Sinking Fund			1,925,000	0	510,000	1,415,000	
0118316K5	5.300%	2015	Jun	Sinking Fund			1,975,000	0	520,000	1,455,000	
0118316K5	5.300%	2015	Dec	Sinking Fund			2,025,000	0	535,000	1,490,000	
0118316K5	5.300%	2016	Jun	Sinking Fund			2,075,000	0	545,000	1,530,000	
0118316K5	5.300%	2016	Dec	Sinking Fund			2,125,000	0	560,000	1,565,000	

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE)				Tax-Exempt Corporate				<i>Dates</i>	<i>S and F</i>	<i>Moodys</i>	<i>Fitch</i>	
E98A1	Mortgage Revenue Bonds, 1998 Series A1			Fund: 482	Bond Yield: 5.206%		Indenture: 8/15/1996	Delivery: 6/17/1998	Dated: 6/1/1998	AAA	Aaa	AAA
0118316K5	5.300%	2017	Jun	Sinking Fund			2,175,000	0	575,000			1,600,000
0118316K5	5.300%	2017	Dec	Term Maturity			2,225,000	0	585,000			1,640,000
						E98A1 Total	\$38,525,000	\$2,300,000	\$9,780,000			\$26,445,000
E98A2	Mortgage Revenue Bonds, 1998 Series A2			Fund: 482	Bond Yield: 5.206%		Indenture: 8/15/1996	Delivery: 6/17/1998	Dated: 6/1/1998	AAA	Aaa	AAA
0118316L3	4.850%	2018	Jun	Sinking Fund		AMT	2,125,000	0	1,360,000			765,000
0118316L3	4.850%	2018	Dec	Sinking Fund		AMT	2,175,000	0	1,375,000			800,000
0118316L3	4.850%	2019	Jun	Sinking Fund		AMT	2,225,000	0	1,405,000			820,000
0118316L3	4.850%	2019	Dec	Term Maturity		AMT	2,280,000	0	1,430,000			850,000
A 0118316M1	5.300%	2020	Jun	Sinking Fund		AMT	600,000	0	0			600,000
B 0118316P4	5.400%	2020	Jun	Sinking Fund		AMT	255,000	0	255,000			0
A 0118316M1	5.300%	2020	Dec	Sinking Fund		AMT	615,000	0	0			615,000
B 0118316P4	5.400%	2020	Dec	Sinking Fund		AMT	260,000	0	260,000			0
A 0118316M1	5.300%	2021	Jun	Sinking Fund		AMT	630,000	0	0			630,000
B 0118316P4	5.400%	2021	Jun	Sinking Fund		AMT	270,000	0	270,000			0
A 0118316M1	5.300%	2021	Dec	Sinking Fund		AMT	650,000	0	0			650,000
B 0118316P4	5.400%	2021	Dec	Sinking Fund		AMT	275,000	0	275,000			0
A 0118316M1	5.300%	2022	Jun	Sinking Fund		AMT	665,000	0	0			665,000
B 0118316P4	5.400%	2022	Jun	Sinking Fund		AMT	285,000	0	285,000			0
A 0118316M1	5.300%	2022	Dec	Sinking Fund		AMT	685,000	0	0			685,000
B 0118316P4	5.400%	2022	Dec	Sinking Fund		AMT	290,000	0	290,000			0
A 0118316M1	5.300%	2023	Jun	Sinking Fund		AMT	700,000	0	0			700,000
B 0118316P4	5.400%	2023	Jun	Sinking Fund		AMT	300,000	0	300,000			0
A 0118316M1	5.300%	2023	Dec	Sinking Fund		AMT	720,000	0	0			720,000
B 0118316P4	5.400%	2023	Dec	Sinking Fund		AMT	305,000	0	305,000			0
A 0118316M1	5.300%	2024	Jun	Sinking Fund		AMT	740,000	0	0			740,000
B 0118316P4	5.400%	2024	Jun	Sinking Fund		AMT	315,000	0	315,000			0
A 0118316M1	5.300%	2024	Dec	Sinking Fund		AMT	755,000	0	0			755,000
B 0118316P4	5.400%	2024	Dec	Sinking Fund		AMT	325,000	0	325,000			0
A 0118316M1	5.300%	2025	Jun	Sinking Fund		AMT	780,000	0	0			780,000
B 0118316P4	5.400%	2025	Jun	Sinking Fund		AMT	330,000	0	330,000			0
A 0118316M1	5.300%	2025	Dec	Sinking Fund		AMT	800,000	0	0			800,000
B 0118316P4	5.400%	2025	Dec	Sinking Fund		AMT	340,000	0	340,000			0
A 0118316M1	5.300%	2026	Jun	Sinking Fund		AMT	820,000	0	0			820,000
B 0118316P4	5.400%	2026	Jun	Sinking Fund		AMT	350,000	0	350,000			0
A 0118316M1	5.300%	2026	Dec	Term Maturity		AMT	840,000	0	0			840,000
B 0118316P4	5.400%	2026	Dec	Sinking Fund		AMT	360,000	0	360,000			0
B 0118316P4	5.400%	2027	Jun	Sinking Fund		AMT	370,000	0	370,000			0
B 0118316P4	5.400%	2027	Dec	Sinking Fund		AMT	380,000	0	380,000			0
B 0118316P4	5.400%	2028	Jun	Sinking Fund		AMT	390,000	0	390,000			0
B 0118316P4	5.400%	2028	Dec	Sinking Fund		AMT	400,000	0	400,000			0
B 0118316P4	5.400%	2029	Jun	Sinking Fund		AMT	410,000	0	410,000			0
B 0118316P4	5.400%	2029	Dec	Sinking Fund		AMT	420,000	0	420,000			0
B 0118316P4	5.400%	2030	Jun	Sinking Fund		AMT	435,000	0	435,000			0
B 0118316P4	5.400%	2030	Dec	Sinking Fund		AMT	445,000	0	445,000			0
B 0118316P4	5.400%	2031	Jun	Sinking Fund		AMT	455,000	0	455,000			0
B 0118316P4	5.400%	2031	Dec	Sinking Fund		AMT	470,000	0	470,000			0
B 0118316P4	5.400%	2032	Jun	Sinking Fund		AMT	480,000	0	480,000			0
B 0118316P4	5.400%	2032	Dec	Sinking Fund		AMT	495,000	0	495,000			0
B 0118316P4	5.400%	2033	Jun	Sinking Fund		AMT	510,000	0	510,000			0
B 0118316P4	5.400%	2033	Dec	Sinking Fund		AMT	520,000	0	520,000			0
B 0118316P4	5.400%	2034	Jun	Sinking Fund		AMT	535,000	0	535,000			0
B 0118316P4	5.400%	2034	Dec	Sinking Fund		AMT	550,000	0	550,000			0
B 0118316P4	5.400%	2035	Jun	Sinking Fund		AMT	565,000	0	565,000			0
B 0118316P4	5.400%	2035	Dec	Term Maturity		AMT	580,000	0	580,000			0
						E98A2 Total	\$31,475,000	\$0	\$18,240,000			\$13,235,000

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE)				Tax-Exempt Corporate				<i>Dates</i>	<i>S and F</i>	<i>Moodys</i>	<i>Fitch</i>	
E99A1	Mortgage Revenue Bonds, 1999 Series A1			Fund: 483	Bond Yield: 5.978%		Indenture: 8/15/1996	Delivery: 11/17/1999	Dated: 10/15/1999	AAA	Aaa	AAA
011832CA8	5.800%	2012	Jun	Sinking Fund			1,635,000	0	45,000			1,590,000
011832CA8	5.800%	2012	Dec	Sinking Fund			1,680,000	0	50,000			1,630,000
011832CA8	5.800%	2013	Jun	Sinking Fund			1,735,000	0	50,000			1,685,000
011832CA8	5.800%	2013	Dec	Term Maturity			1,785,000	0	50,000			1,735,000
011832CB6	6.000%	2014	Jun	Sinking Fund			1,835,000	0	55,000			1,780,000
011832CB6	6.000%	2014	Dec	Sinking Fund			1,890,000	0	55,000			1,835,000
011832CB6	6.000%	2015	Jun	Term Maturity			880,000	0	25,000			855,000
E99A1 Total							\$11,440,000	\$0	\$330,000			\$11,110,000
E99A2	Mortgage Revenue Bonds, 1999 Series A2			Fund: 483	Bond Yield: 5.978%		Indenture: 8/15/1996	Delivery: 11/17/1999	Dated: 10/15/1999	AAA	Aaa	AAA
011832CC4	4.500%	2001	Dec	Serial Maturity		AMT	955,000	955,000	0			0
011832CS9	5.330%	2001	Dec	Sinking Fund		AMT	350,000	350,000	0			0
011832CS9	5.330%	2002	Jun	Sinking Fund		AMT	360,000	360,000	0			0
011832CS9	5.330%	2002	Dec	Sinking Fund		AMT	370,000	360,000	10,000			0
011832CD2	4.700%	2002	Dec	Serial Maturity		AMT	1,980,000	1,980,000	0			0
011832CS9	5.330%	2003	Jun	Sinking Fund		AMT	380,000	275,000	105,000			0
011832CE0	4.850%	2003	Dec	Serial Maturity		AMT	2,075,000	2,015,000	60,000			0
011832CS9	5.330%	2003	Dec	Sinking Fund		AMT	390,000	255,000	135,000			0
011832CS9	5.330%	2004	Jun	Sinking Fund		AMT	400,000	230,000	170,000			0
011832CS9	5.330%	2004	Dec	Sinking Fund		AMT	410,000	0	205,000			205,000
011832CF7	5.000%	2004	Dec	Serial Maturity		AMT	2,180,000	0	65,000			2,115,000
011832CS9	5.330%	2005	Jun	Sinking Fund		AMT	425,000	0	215,000			210,000
011832CS9	5.330%	2005	Dec	Sinking Fund		AMT	435,000	0	215,000			220,000
011832CG5	5.150%	2005	Dec	Serial Maturity		AMT	2,290,000	0	70,000			2,220,000
011832CS9	5.330%	2006	Jun	Sinking Fund		AMT	450,000	0	220,000			230,000
011832CS9	5.330%	2006	Dec	Sinking Fund		AMT	465,000	0	225,000			240,000
011832CH3	5.250%	2006	Dec	Serial Maturity		AMT	2,405,000	0	70,000			2,335,000
011832CS9	5.330%	2007	Jun	Sinking Fund		AMT	475,000	0	230,000			245,000
011832CJ8	5.350%	2007	Dec	Serial Maturity		AMT	2,535,000	0	75,000			2,460,000
011832CS9	5.330%	2007	Dec	Sinking Fund		AMT	490,000	0	240,000			250,000
011832CS9	5.330%	2008	Jun	Sinking Fund		AMT	505,000	0	240,000			265,000
011832CK6	5.450%	2008	Dec	Serial Maturity		AMT	2,670,000	0	80,000			2,590,000
011832CS9	5.330%	2008	Dec	Sinking Fund		AMT	515,000	0	245,000			270,000
011832CS9	5.330%	2009	Jun	Sinking Fund		AMT	530,000	0	250,000			280,000
011832CL4	5.550%	2009	Dec	Serial Maturity		AMT	2,820,000	0	85,000			2,735,000
011832CS9	5.330%	2009	Dec	Sinking Fund		AMT	545,000	0	260,000			285,000
011832CS9	5.330%	2010	Jun	Sinking Fund		AMT	560,000	0	270,000			290,000
011832CS9	5.330%	2010	Dec	Sinking Fund		AMT	580,000	0	280,000			300,000
011832CM2	5.650%	2010	Dec	Serial Maturity		AMT	2,980,000	0	90,000			2,890,000
011832CS9	5.330%	2011	Jun	Sinking Fund		AMT	590,000	0	280,000			310,000
011832CS9	5.330%	2011	Dec	Sinking Fund		AMT	615,000	0	290,000			325,000
011832CN0	5.750%	2011	Dec	Serial Maturity		AMT	3,145,000	0	95,000			3,050,000
011832CS9	5.330%	2012	Jun	Sinking Fund		AMT	635,000	0	305,000			330,000
011832CS9	5.330%	2012	Dec	Sinking Fund		AMT	655,000	0	315,000			340,000
011832CS9	5.330%	2013	Jun	Sinking Fund		AMT	665,000	0	315,000			350,000
011832CS9	5.330%	2013	Dec	Sinking Fund		AMT	685,000	0	325,000			360,000
011832CS9	5.330%	2014	Jun	Sinking Fund		AMT	705,000	0	340,000			365,000
011832CS9	5.330%	2014	Dec	Sinking Fund		AMT	725,000	0	350,000			375,000
011832CS9	5.330%	2015	Jun	Sinking Fund		AMT	745,000	0	355,000			390,000
011832CQ3	6.200%	2015	Jun	Sinking Fund		AMT	1,070,000	0	30,000			1,040,000
011832CS9	5.330%	2015	Dec	Sinking Fund		AMT	770,000	0	370,000			400,000
011832CQ3	6.200%	2015	Dec	Sinking Fund		AMT	2,005,000	0	60,000			1,945,000
011832CQ3	6.200%	2016	Jun	Sinking Fund		AMT	2,065,000	0	60,000			2,005,000
011832CS9	5.330%	2016	Jun	Sinking Fund		AMT	795,000	0	380,000			415,000
011832CQ3	6.200%	2016	Dec	Sinking Fund		AMT	2,130,000	0	65,000			2,065,000
011832CS9	5.330%	2016	Dec	Sinking Fund		AMT	815,000	0	390,000			425,000
011832CS9	5.330%	2017	Jun	Sinking Fund		AMT	835,000	0	395,000			440,000
011832CQ3	6.200%	2017	Jun	Sinking Fund		AMT	2,200,000	0	65,000			2,135,000

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE)				Tax-Exempt	Corporate			<i>Dates</i>	<i>S and F</i>	<i>Moody's</i>	<i>Fitch</i>	
E99A2	Mortgage Revenue Bonds, 1999 Series A2			Fund: 483	Bond Yield: 5.978%		Indenture: 8/15/1996	Delivery: 11/17/1999	Dated: 10/15/1999	AAA	Aaa	AAA
011832CS9	5.330%	2017	Dec	Sinking Fund		AMT	860,000	0	415,000		445,000	
011832CQ3	6.200%	2017	Dec	Sinking Fund		AMT	2,270,000	0	70,000		2,200,000	
011832CS9	5.330%	2018	Jun	Sinking Fund		AMT	885,000	0	425,000		460,000	
011832CQ3	6.200%	2018	Jun	Sinking Fund		AMT	2,340,000	0	70,000		2,270,000	
011832CS9	5.330%	2018	Dec	Sinking Fund		AMT	910,000	0	435,000		475,000	
011832CQ3	6.200%	2018	Dec	Sinking Fund		AMT	2,410,000	0	70,000		2,340,000	
011832CS9	5.330%	2019	Jun	Sinking Fund		AMT	935,000	0	445,000		490,000	
011832CQ3	6.200%	2019	Jun	Sinking Fund		AMT	2,490,000	0	75,000		2,415,000	
011832CQ3	6.200%	2019	Dec	Sinking Fund		AMT	2,560,000	0	75,000		2,485,000	
011832CS9	5.330%	2019	Dec	Sinking Fund		AMT	970,000	0	460,000		510,000	
011832CQ3	6.200%	2020	Jun	Sinking Fund		AMT	2,640,000	0	80,000		2,560,000	
011832CS9	5.330%	2020	Jun	Sinking Fund		AMT	995,000	0	470,000		525,000	
011832CS9	5.330%	2020	Dec	Sinking Fund		AMT	1,020,000	0	495,000		525,000	
011832CQ3	6.200%	2020	Dec	Sinking Fund		AMT	2,725,000	0	80,000		2,645,000	
011832CS9	5.330%	2021	Jun	Sinking Fund		AMT	1,050,000	0	500,000		550,000	
011832CP5	6.200%	2021	Jun	Serial Maturity		AMT	815,000	0	25,000		790,000	
011832CQ3	6.200%	2021	Jun	Sinking Fund		AMT	1,995,000	0	60,000		1,935,000	
011832CS9	5.330%	2021	Dec	Sinking Fund		AMT	1,080,000	0	515,000		565,000	
011832CQ3	6.200%	2021	Dec	Term Maturity		AMT	2,900,000	0	85,000		2,815,000	
011832CR1	6.125%	2022	Jun	Sinking Fund		AMT	2,995,000	0	0		2,995,000	
011832CS9	5.330%	2022	Jun	Sinking Fund		AMT	1,105,000	0	530,000		575,000	
011832CS9	5.330%	2022	Dec	Sinking Fund		AMT	1,140,000	0	545,000		595,000	
011832CR1	6.125%	2022	Dec	Sinking Fund		AMT	3,085,000	0	0		3,085,000	
011832CS9	5.330%	2023	Jun	Sinking Fund		AMT	1,170,000	0	565,000		605,000	
011832CR1	6.125%	2023	Jun	Sinking Fund		AMT	3,180,000	0	0		3,180,000	
011832CR1	6.125%	2023	Dec	Sinking Fund		AMT	3,285,000	0	0		3,285,000	
011832CS9	5.330%	2023	Dec	Sinking Fund		AMT	1,200,000	0	575,000		625,000	
011832CS9	5.330%	2024	Jun	Sinking Fund		AMT	1,240,000	0	595,000		645,000	
011832CR1	6.125%	2024	Jun	Sinking Fund		AMT	3,380,000	0	0		3,380,000	
011832CS9	5.330%	2024	Dec	Sinking Fund		AMT	1,270,000	0	605,000		665,000	
011832CR1	6.125%	2024	Dec	Sinking Fund		AMT	3,490,000	0	0		3,490,000	
011832CR1	6.125%	2025	Jun	Sinking Fund		AMT	3,605,000	0	0		3,605,000	
011832CS9	5.330%	2025	Jun	Sinking Fund		AMT	1,300,000	0	620,000		680,000	
011832CR1	6.125%	2025	Dec	Sinking Fund		AMT	3,715,000	0	0		3,715,000	
011832CS9	5.330%	2025	Dec	Sinking Fund		AMT	1,340,000	0	640,000		700,000	
011832CS9	5.330%	2026	Jun	Sinking Fund		AMT	1,375,000	0	655,000		720,000	
011832CR1	6.125%	2026	Jun	Sinking Fund		AMT	3,830,000	0	0		3,830,000	
011832CS9	5.330%	2026	Dec	Sinking Fund		AMT	1,410,000	0	675,000		735,000	
011832CR1	6.125%	2026	Dec	Sinking Fund		AMT	3,955,000	0	0		3,955,000	
011832CR1	6.125%	2027	Jun	Sinking Fund		AMT	4,080,000	0	0		4,080,000	
011832CS9	5.330%	2027	Jun	Sinking Fund		AMT	1,450,000	0	690,000		760,000	
011832CR1	6.125%	2027	Dec	Term Maturity		AMT	3,300,000	0	0		3,300,000	
011832CT7	6.250%	2027	Dec	Sinking Fund		AMT	900,000	0	590,000		310,000	
011832CS9	5.330%	2027	Dec	Sinking Fund		AMT	1,495,000	0	715,000		780,000	
011832CS9	5.330%	2028	Jun	Sinking Fund		AMT	1,540,000	0	740,000		800,000	
011832CT7	6.250%	2028	Jun	Sinking Fund		AMT	4,330,000	0	2,830,000		1,500,000	
011832CT7	6.250%	2028	Dec	Sinking Fund		AMT	4,465,000	0	2,915,000		1,550,000	
011832CS9	5.330%	2028	Dec	Sinking Fund		AMT	1,580,000	0	760,000		820,000	
011832CT7	6.250%	2029	Jun	Sinking Fund		AMT	4,605,000	0	3,010,000		1,595,000	
011832CS9	5.330%	2029	Jun	Sinking Fund		AMT	1,625,000	0	775,000		850,000	
011832CS9	5.330%	2029	Dec	Sinking Fund		AMT	1,680,000	0	800,000		880,000	
011832CT7	6.250%	2029	Dec	Sinking Fund		AMT	4,740,000	0	3,100,000		1,640,000	
011832CS9	5.330%	2030	Jun	Sinking Fund		AMT	1,730,000	0	830,000		900,000	
011832CT7	6.250%	2030	Jun	Sinking Fund		AMT	4,890,000	0	3,195,000		1,695,000	
011832CT7	6.250%	2030	Dec	Sinking Fund		AMT	5,050,000	0	3,300,000		1,750,000	
011832CS9	5.330%	2030	Dec	Term Maturity		AMT	1,775,000	0	845,000		930,000	
011832CT7	6.250%	2031	Jun	Term Maturity		AMT	7,030,000	0	4,600,000		2,430,000	

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE)				Tax-Exempt Corporate				<i>Dates</i>	<i>S and F</i>	<i>Moodys</i>	<i>Fitch</i>
E99A2	Mortgage Revenue Bonds, 1999 Series A2			Fund: 483	Bond Yield: 5.978%	Indenture: 8/15/1996	Delivery: 11/17/1999	Dated: 10/15/1999	AAA	Aaa	AAA
E99A2 Total						\$188,560,000	\$6,780,000	\$49,445,000		\$132,335,000	
E001A	Mortgage Revenue Bonds, 2000 Series A			Fund: 484	Bond Yield: 5.929%	Indenture: 8/15/1996	Delivery: 11/14/2000	Dated: 11/1/2000	AAA	Aaa	AAA
011832KY7	5.900%	2031	Jun	Sinking Fund		2,155,000	0	0			2,155,000
011832KY7	5.900%	2031	Dec	Sinking Fund		2,215,000	0	0			2,215,000
011832KY7	5.900%	2032	Jun	Sinking Fund		2,285,000	0	0			2,285,000
011832KY7	5.900%	2032	Dec	Sinking Fund		2,350,000	0	0			2,350,000
011832KY7	5.900%	2033	Jun	Sinking Fund		2,425,000	0	0			2,425,000
011832KY7	5.900%	2033	Dec	Sinking Fund		2,495,000	0	0			2,495,000
011832KY7	5.900%	2034	Jun	Sinking Fund		2,570,000	0	0			2,570,000
011832KY7	5.900%	2034	Dec	Sinking Fund		2,645,000	0	0			2,645,000
011832KY7	5.900%	2035	Jun	Sinking Fund		2,725,000	0	0			2,725,000
011832KY7	5.900%	2035	Dec	Sinking Fund		2,810,000	0	0			2,810,000
011832KY7	5.900%	2036	Jun	Sinking Fund		2,895,000	0	0			2,895,000
011832KY7	5.900%	2036	Dec	Term Maturity		1,350,000	0	0			1,350,000
011832KZ4	5.750%	2036	Dec	Sinking Fund		1,685,000	0	1,685,000			0
011832KZ4	5.750%	2037	Jun	Sinking Fund		3,175,000	0	3,175,000			0
011832KZ4	5.750%	2037	Dec	Sinking Fund		3,265,000	0	3,265,000			0
011832KZ4	5.750%	2038	Jun	Sinking Fund		3,365,000	0	3,365,000			0
011832LA8	6.000%	2038	Dec	Sinking Fund		470,000	0	470,000			0
011832KZ4	5.750%	2038	Dec	Term Maturity		2,985,000	0	2,985,000			0
011832LA8	6.000%	2039	Jun	Sinking Fund		3,455,000	0	3,455,000			0
011832LA8	6.000%	2039	Dec	Sinking Fund		3,560,000	0	3,560,000			0
011832LA8	6.000%	2040	Jun	Sinking Fund		3,665,000	0	3,665,000			0
011832LA8	6.000%	2040	Dec	Term Maturity		3,770,000	0	3,770,000			0
E001A Total						\$58,315,000	\$0	\$29,395,000		\$28,920,000	
E001B	Mortgage Revenue Bonds, 2000 Series B			Fund: 484	Bond Yield: 5.929%	Indenture: 8/15/1996	Delivery: 11/14/2000	Dated: 11/1/2000	AAA	Aaa	AAA
011832LB6	5.450%	2008	Jun	Sinking Fund		40,000	0	0			40,000
011832LB6	5.450%	2011	Jun	Sinking Fund		315,000	0	0			315,000
011832LB6	5.450%	2011	Dec	Sinking Fund		330,000	0	0			330,000
011832LB6	5.450%	2012	Jun	Sinking Fund		335,000	0	0			335,000
011832LB6	5.450%	2012	Dec	Sinking Fund		370,000	0	0			370,000
011832LB6	5.450%	2013	Jun	Sinking Fund		380,000	0	0			380,000
011832LB6	5.450%	2013	Dec	Sinking Fund		390,000	0	0			390,000
011832LB6	5.450%	2014	Jun	Sinking Fund		400,000	0	0			400,000
011832LB6	5.450%	2014	Dec	Sinking Fund		405,000	0	0			405,000
011832LB6	5.450%	2015	Jun	Sinking Fund		420,000	0	0			420,000
011832LB6	5.450%	2015	Dec	Term Maturity		410,000	0	0			410,000
E001B Total						\$3,795,000	\$0	\$0		\$3,795,000	
E001C	Mortgage Revenue Bonds, 2000 Series C			Fund: 484	Bond Yield: 5.929%	Indenture: 8/15/1996	Delivery: 11/14/2000	Dated: 11/1/2000	AAA	Aaa	AAA
011832LN0	4.700%	2002	Dec	Serial Maturity	AMT	205,000	205,000	0			0
011832LC4	4.750%	2003	Dec	Serial Maturity	AMT	430,000	430,000	0			0
011832LP5	4.800%	2004	Dec	Serial Maturity	AMT	455,000	0	0			455,000
011832LD2	4.850%	2005	Dec	Serial Maturity	AMT	480,000	0	0			480,000
011832LQ3	4.900%	2006	Dec	Serial Maturity	AMT	500,000	0	0			500,000
011832LE0	4.950%	2007	Dec	Serial Maturity	AMT	520,000	0	0			520,000
011832LR1	5.000%	2008	Dec	Serial Maturity	AMT	515,000	0	0			515,000
011832LF7	5.050%	2009	Dec	Serial Maturity	AMT	585,000	0	0			585,000
011832LS9	5.100%	2010	Dec	Serial Maturity	AMT	620,000	0	0			620,000
011832LH3	5.875%	2016	Jun	Sinking Fund	AMT	405,000	0	405,000			0
011832LH3	5.875%	2016	Dec	Sinking Fund	AMT	415,000	0	415,000			0
011832LH3	5.875%	2017	Jun	Sinking Fund	AMT	425,000	0	425,000			0
011832LH3	5.875%	2017	Dec	Sinking Fund	AMT	435,000	0	435,000			0
011832LH3	5.875%	2018	Jun	Sinking Fund	AMT	455,000	0	455,000			0
011832LH3	5.875%	2018	Dec	Sinking Fund	AMT	465,000	0	465,000			0
011832LH3	5.875%	2019	Jun	Sinking Fund	AMT	505,000	0	505,000			0
011832LH3	5.875%	2019	Dec	Sinking Fund	AMT	515,000	0	515,000			0

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE)				Tax-Exempt Corporate				<i>Dates</i>	<i>S and F</i>	<i>Moodys</i>	<i>Fitch</i>	
E001C Mortgage Revenue Bonds, 2000 Series C				Fund: 484	Bond Yield: 5.929%		Indenture: 8/15/1996	Delivery: 11/14/2000	Dated: 11/1/2000	AAA	Aaa	AAA
011832LH3	5.875%	2020	Jun	Sinking Fund		AMT	530,000	0	530,000		0	
011832LH3	5.875%	2020	Dec	Term Maturity		AMT	550,000	0	550,000		0	
011832LG5	5.900%	2021	Jun	Sinking Fund		AMT	1,835,000	0	0		1,835,000	
011832LG5	5.900%	2021	Dec	Sinking Fund		AMT	1,890,000	0	0		1,890,000	
011832LG5	5.900%	2022	Jun	Sinking Fund		AMT	1,945,000	0	0		1,945,000	
011832LG5	5.900%	2022	Dec	Sinking Fund		AMT	2,005,000	0	0		2,005,000	
011832LG5	5.900%	2023	Jun	Sinking Fund		AMT	2,065,000	0	0		2,065,000	
011832LG5	5.900%	2023	Dec	Sinking Fund		AMT	2,125,000	0	0		2,125,000	
011832LG5	5.900%	2024	Jun	Sinking Fund		AMT	2,190,000	0	0		2,190,000	
011832LG5	5.900%	2024	Dec	Sinking Fund		AMT	2,255,000	0	0		2,255,000	
011832LG5	5.900%	2025	Jun	Sinking Fund		AMT	2,320,000	0	0		2,320,000	
011832LG5	5.900%	2025	Dec	Sinking Fund		AMT	2,390,000	0	0		2,390,000	
011832LG5	5.900%	2026	Jun	Sinking Fund		AMT	2,465,000	0	0		2,465,000	
011832LG5	5.900%	2026	Dec	Sinking Fund		AMT	2,535,000	0	0		2,535,000	
011832LG5	5.900%	2027	Jun	Sinking Fund		AMT	2,615,000	0	0		2,615,000	
011832LJ9	5.800%	2027	Dec	Sinking Fund		AMT	1,720,000	0	180,000		1,540,000	
011832LG5	5.900%	2027	Dec	Term Maturity		AMT	1,110,000	0	0		1,110,000	
011832LJ9	5.800%	2028	Jun	Sinking Fund		AMT	3,030,000	0	310,000		2,720,000	
011832LJ9	5.800%	2028	Dec	Sinking Fund		AMT	3,115,000	0	320,000		2,795,000	
011832LJ9	5.800%	2029	Jun	Term Maturity		AMT	3,200,000	0	330,000		2,870,000	
011832LX9	6.000%	2029	Dec	Sinking Fund		AMT	2,910,000	0	2,910,000		0	
011832LX9	6.000%	2030	Jun	Sinking Fund		AMT	2,995,000	0	2,995,000		0	
011832LX9	6.000%	2030	Dec	Sinking Fund		AMT	3,085,000	0	3,085,000		0	
011832LX9	6.000%	2031	Jun	Sinking Fund		AMT	3,180,000	0	3,180,000		0	
011832LU4	6.000%	2031	Dec	Sinking Fund		AMT	220,000	0	220,000		0	
011832LX9	6.000%	2031	Dec	Term Maturity		AMT	3,065,000	0	3,065,000		0	
011832LU4	6.000%	2032	Jun	Term Maturity		AMT	3,510,000	0	3,510,000		0	
E001C Total							\$68,785,000	\$635,000	\$24,805,000		\$43,345,000	
E011A Mortgage Revenue Bonds, 2001 Series A				Fund: 485	Bond Yield: 5.211%		Indenture: 8/15/1996	Delivery: 10/17/2001	Dated: 10/1/2001	AAA	Aaa	AAA
011832NN8	4.400%	2002	Jun	Sinking Fund			40,000	40,000	0		0	
011832NA6	2.500%	2002	Dec	Serial Maturity			295,000	295,000	0		0	
011832NN8	4.400%	2002	Dec	Sinking Fund			155,000	155,000	0		0	
011832NN8	4.400%	2003	Jun	Sinking Fund			160,000	150,000	10,000		0	
011832NB4	2.700%	2003	Dec	Serial Maturity			480,000	470,000	10,000		0	
011832NN8	4.400%	2003	Dec	Sinking Fund			160,000	145,000	15,000		0	
011832NN8	4.400%	2004	Jun	Sinking Fund			165,000	140,000	25,000		0	
011832NC2	3.050%	2004	Dec	Serial Maturity			500,000	0	10,000		490,000	
011832NN8	4.400%	2004	Dec	Sinking Fund			165,000	0	35,000		130,000	
011832NN8	4.400%	2005	Jun	Sinking Fund			170,000	0	40,000		130,000	
011832ND0	3.250%	2005	Dec	Serial Maturity			515,000	0	10,000		505,000	
011832NN8	4.400%	2005	Dec	Sinking Fund			175,000	0	45,000		130,000	
011832NN8	4.400%	2006	Jun	Sinking Fund			175,000	0	45,000		130,000	
011832NN8	4.400%	2006	Dec	Sinking Fund			180,000	0	45,000		135,000	
011832NE8	3.500%	2006	Dec	Serial Maturity			545,000	0	10,000		535,000	
011832NN8	4.400%	2007	Jun	Sinking Fund			185,000	0	45,000		140,000	
011832NN8	4.400%	2007	Dec	Sinking Fund			190,000	0	45,000		145,000	
011832NF5	3.700%	2007	Dec	Serial Maturity			560,000	0	10,000		550,000	
011832NN8	4.400%	2008	Jun	Sinking Fund			195,000	0	45,000		150,000	
011832NN8	4.400%	2008	Dec	Sinking Fund			195,000	0	45,000		150,000	
011832NG3	3.900%	2008	Dec	Serial Maturity			585,000	0	10,000		575,000	
011832NN8	4.400%	2009	Jun	Sinking Fund			205,000	0	45,000		160,000	
011832NN8	4.400%	2009	Dec	Sinking Fund			205,000	0	45,000		160,000	
011832NH1	4.000%	2009	Dec	Serial Maturity			610,000	0	10,000		600,000	
011832NN8	4.400%	2010	Jun	Sinking Fund			210,000	0	45,000		165,000	
011832NN8	4.400%	2010	Dec	Sinking Fund			215,000	0	45,000		170,000	
011832NJ7	4.150%	2010	Dec	Serial Maturity			640,000	0	10,000		630,000	
011832NN8	4.400%	2011	Jun	Sinking Fund			220,000	0	45,000		175,000	

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE)				Tax-Exempt Corporate				<i>Dates</i>	<i>S and F</i>	<i>Moody's</i>	<i>Fitch</i>
E011A Mortgage Revenue Bonds, 2001 Series A				Fund: 485	Bond Yield: 5.211%	Indenture: 8/15/1996	Delivery: 10/17/2001	Dated: 10/1/2001	AAA	Aaa	AAA
011832NK4	4.250%	2011	Dec	Serial Maturity			670,000	0	10,000		660,000
011832NN8	4.400%	2011	Dec	Sinking Fund			225,000	0	45,000		180,000
011832NL2	5.200%	2012	Jun	Sinking Fund			345,000	0	5,000		340,000
011832NN8	4.400%	2012	Jun	Sinking Fund			230,000	0	45,000		185,000
011832NN8	4.400%	2012	Dec	Sinking Fund			235,000	0	45,000		190,000
011832NL2	5.200%	2012	Dec	Sinking Fund			355,000	0	5,000		350,000
011832NN8	4.400%	2013	Jun	Sinking Fund			240,000	0	50,000		190,000
011832NL2	5.200%	2013	Jun	Sinking Fund			365,000	0	5,000		360,000
011832NN8	4.400%	2013	Dec	Sinking Fund			250,000	0	60,000		190,000
011832NL2	5.200%	2013	Dec	Sinking Fund			370,000	0	5,000		365,000
011832NN8	4.400%	2014	Jun	Sinking Fund			260,000	0	60,000		200,000
011832NL2	5.200%	2014	Jun	Sinking Fund			380,000	0	5,000		375,000
011832NN8	4.400%	2014	Dec	Sinking Fund			265,000	0	60,000		205,000
011832NL2	5.200%	2014	Dec	Sinking Fund			390,000	0	5,000		385,000
011832NN8	4.400%	2015	Jun	Sinking Fund			270,000	0	60,000		210,000
011832NL2	5.200%	2015	Jun	Sinking Fund			400,000	0	5,000		395,000
011832NL2	5.200%	2015	Dec	Sinking Fund			410,000	0	5,000		405,000
011832NN8	4.400%	2015	Dec	Sinking Fund			280,000	0	65,000		215,000
011832NN8	4.400%	2016	Jun	Sinking Fund			285,000	0	65,000		220,000
011832NL2	5.200%	2016	Jun	Sinking Fund			420,000	0	5,000		415,000
011832NN8	4.400%	2016	Dec	Sinking Fund			290,000	0	65,000		225,000
011832NL2	5.200%	2016	Dec	Sinking Fund			435,000	0	5,000		430,000
011832NN8	4.400%	2017	Jun	Sinking Fund			295,000	0	65,000		230,000
011832NL2	5.200%	2017	Jun	Sinking Fund			445,000	0	5,000		440,000
011832NN8	4.400%	2017	Dec	Sinking Fund			305,000	0	65,000		240,000
011832NL2	5.200%	2017	Dec	Sinking Fund			455,000	0	5,000		450,000
011832NN8	4.400%	2018	Jun	Sinking Fund			315,000	0	70,000		245,000
011832NL2	5.200%	2018	Jun	Sinking Fund			465,000	0	10,000		455,000
011832NN8	4.400%	2018	Dec	Sinking Fund			320,000	0	70,000		250,000
011832NL2	5.200%	2018	Dec	Sinking Fund			480,000	0	10,000		470,000
011832NN8	4.400%	2019	Jun	Sinking Fund			330,000	0	70,000		260,000
011832NL2	5.200%	2019	Jun	Sinking Fund			490,000	0	10,000		480,000
011832NN8	4.400%	2019	Dec	Sinking Fund			335,000	0	70,000		265,000
011832NL2	5.200%	2019	Dec	Sinking Fund			505,000	0	10,000		495,000
011832NN8	4.400%	2020	Jun	Sinking Fund			350,000	0	80,000		270,000
011832NL2	5.200%	2020	Jun	Sinking Fund			515,000	0	10,000		505,000
011832NN8	4.400%	2020	Dec	Sinking Fund			215,000	0	45,000		170,000
011832NL2	5.200%	2020	Dec	Sinking Fund			325,000	0	5,000		320,000
011832NN8	4.400%	2021	Jun	Sinking Fund			150,000	0	35,000		115,000
011832NL2	5.200%	2021	Jun	Term Maturity			230,000	0	5,000		225,000
011832NMO	5.300%	2021	Dec	Sinking Fund			130,000	0	0		130,000
011832NZ1	5.300%	2021	Dec	Sinking Fund			105,000	0	0		105,000
011832NN8	4.400%	2021	Dec	Sinking Fund			155,000	0	35,000		120,000
011832NZ1	5.300%	2022	Jun	Sinking Fund			110,000	0	0		110,000
011832NMO	5.300%	2022	Jun	Sinking Fund			130,000	0	0		130,000
011832NN8	4.400%	2022	Jun	Sinking Fund			160,000	0	35,000		125,000
011832NMO	5.300%	2022	Dec	Sinking Fund			135,000	0	0		135,000
011832NN8	4.400%	2022	Dec	Sinking Fund			170,000	0	40,000		130,000
011832NZ1	5.300%	2022	Dec	Sinking Fund			110,000	0	0		110,000
011832NZ1	5.300%	2023	Jun	Sinking Fund			115,000	0	0		115,000
011832NN8	4.400%	2023	Jun	Sinking Fund			170,000	0	40,000		130,000
011832NMO	5.300%	2023	Jun	Sinking Fund			140,000	0	0		140,000
011832NN8	4.400%	2023	Dec	Sinking Fund			175,000	0	45,000		130,000
011832NMO	5.300%	2023	Dec	Sinking Fund			140,000	0	0		140,000
011832NZ1	5.300%	2023	Dec	Sinking Fund			120,000	0	0		120,000
011832NN8	4.400%	2024	Jun	Sinking Fund			175,000	0	45,000		130,000
011832NZ1	5.300%	2024	Jun	Sinking Fund			125,000	0	0		125,000

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE)				Tax-Exempt Corporate				<i>Dates</i>	<i>S and F</i>	<i>Moody's</i>	<i>Fitch</i>
E011A Mortgage Revenue Bonds, 2001 Series A				Fund: 485	Bond Yield: 5.211%	Indenture: 8/15/1996	Delivery: 10/17/2001	Dated: 10/1/2001	AAA	Aaa	AAA
011832NMO	5.300%	2024	Jun	Sinking Fund			145,000	0	0	145,000	
011832NMO	5.300%	2024	Dec	Sinking Fund			150,000	0	0	150,000	
011832NN8	4.400%	2024	Dec	Sinking Fund			185,000	0	45,000	140,000	
011832NZ1	5.300%	2024	Dec	Sinking Fund			125,000	0	0	125,000	
011832NN8	4.400%	2025	Jun	Sinking Fund			190,000	0	45,000	145,000	
011832NMO	5.300%	2025	Jun	Sinking Fund			150,000	0	0	150,000	
011832NZ1	5.300%	2025	Jun	Sinking Fund			130,000	0	0	130,000	
011832NZ1	5.300%	2025	Dec	Sinking Fund			130,000	0	0	130,000	
011832NN8	4.400%	2025	Dec	Sinking Fund			195,000	0	45,000	150,000	
011832NMO	5.300%	2025	Dec	Sinking Fund			160,000	0	0	160,000	
011832NN8	4.400%	2026	Jun	Sinking Fund			195,000	0	45,000	150,000	
011832NZ1	5.300%	2026	Jun	Sinking Fund			135,000	0	0	135,000	
011832NMO	5.300%	2026	Jun	Sinking Fund			165,000	0	0	165,000	
011832NZ1	5.300%	2026	Dec	Sinking Fund			140,000	0	0	140,000	
011832NMO	5.300%	2026	Dec	Sinking Fund			165,000	0	5,000	160,000	
011832NN8	4.400%	2026	Dec	Sinking Fund			205,000	0	45,000	160,000	
011832NN8	4.400%	2027	Jun	Sinking Fund			210,000	0	45,000	165,000	
011832NZ1	5.300%	2027	Jun	Sinking Fund			145,000	0	5,000	140,000	
011832NMO	5.300%	2027	Jun	Sinking Fund			170,000	0	5,000	165,000	
011832NZ1	5.300%	2027	Dec	Sinking Fund			145,000	0	5,000	140,000	
011832NMO	5.300%	2027	Dec	Sinking Fund			175,000	0	5,000	170,000	
011832NN8	4.400%	2027	Dec	Sinking Fund			220,000	0	45,000	175,000	
011832NN8	4.400%	2028	Jun	Sinking Fund			225,000	0	45,000	180,000	
011832NZ1	5.300%	2028	Jun	Sinking Fund			150,000	0	5,000	145,000	
011832NMO	5.300%	2028	Jun	Sinking Fund			180,000	0	5,000	175,000	
011832NMO	5.300%	2028	Dec	Sinking Fund			185,000	0	5,000	180,000	
011832NN8	4.400%	2028	Dec	Sinking Fund			230,000	0	45,000	185,000	
011832NZ1	5.300%	2028	Dec	Sinking Fund			155,000	0	5,000	150,000	
011832NZ1	5.300%	2029	Jun	Sinking Fund			160,000	0	5,000	155,000	
011832NN8	4.400%	2029	Jun	Sinking Fund			235,000	0	45,000	190,000	
011832NMO	5.300%	2029	Jun	Sinking Fund			190,000	0	5,000	185,000	
011832NN8	4.400%	2029	Dec	Sinking Fund			240,000	0	50,000	190,000	
011832NZ1	5.300%	2029	Dec	Sinking Fund			165,000	0	5,000	160,000	
011832NMO	5.300%	2029	Dec	Sinking Fund			195,000	0	5,000	190,000	
011832NN8	4.400%	2030	Jun	Sinking Fund			260,000	0	60,000	200,000	
011832NMO	5.300%	2030	Jun	Sinking Fund			210,000	0	5,000	205,000	
011832NZ1	5.300%	2030	Jun	Sinking Fund			180,000	0	5,000	175,000	
011832NMO	5.300%	2030	Dec	Sinking Fund			205,000	0	5,000	200,000	
011832NZ1	5.300%	2030	Dec	Term Maturity			165,000	0	5,000	160,000	
011832NN8	4.400%	2030	Dec	Sinking Fund			250,000	0	50,000	200,000	
011832NMO	5.300%	2031	Jun	Term Maturity			380,000	0	5,000	375,000	
011832NN8	4.400%	2031	Jun	Sinking Fund			255,000	0	50,000	205,000	
011832NN8	4.400%	2031	Dec	Term Maturity			540,000	0	115,000	425,000	
E011A Total							\$32,740,000	\$1,395,000	\$3,170,000	\$28,175,000	
E011B Mortgage Revenue Bonds, 2001 Series B				Fund: 485	Bond Yield: 5.211%	Indenture: 8/15/1996	Delivery: 10/17/2001	Dated: 10/1/2001	AAA	Aaa	AAA
B2	011832NS7	4.000%	2007	Dec	Serial Maturity	AMT	60,000	0	0	60,000	
B2	011832NT5	4.150%	2008	Dec	Serial Maturity	AMT	70,000	0	0	70,000	
B2	011832NU2	4.300%	2009	Dec	Serial Maturity	AMT	70,000	0	0	70,000	
B2	011832NV0	4.450%	2010	Dec	Serial Maturity	AMT	70,000	0	0	70,000	
B2	011832NW8	5.000%	2011	Dec	Serial Maturity	AMT	1,415,000	0	0	1,415,000	
B2	011832NX6	5.000%	2012	Dec	Serial Maturity	AMT	1,490,000	0	0	1,490,000	
B1	011832NP3	5.300%	2013	Dec	Sinking Fund	AMT	30,000	0	0	30,000	
B1	011832PA4	5.230%	2013	Dec	Sinking Fund	AMT	265,000	0	0	265,000	
B2	011832NY4	5.000%	2013	Dec	Serial Maturity	AMT	1,275,000	0	0	1,275,000	
B1	011832NP3	5.300%	2014	Jun	Sinking Fund	AMT	80,000	0	0	80,000	
B1	011832PA4	5.230%	2014	Jun	Sinking Fund	AMT	740,000	0	0	740,000	
B1	011832NP3	5.300%	2014	Dec	Sinking Fund	AMT	85,000	0	0	85,000	

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE)				Tax-Exempt	Corporate			<i>Dates</i>	<i>S and F</i>	<i>Moody's</i>	<i>Fitch</i>	
E011B	Mortgage Revenue Bonds, 2001 Series B			Fund: 485	Bond Yield: 5.211%		Indenture: 8/15/1996	Delivery: 10/17/2001	Dated: 10/1/2001	AAA	Aaa	AAA
B1	011832PA4	5.230%	2014	Dec	Sinking Fund	AMT	755,000	0	0	0	755,000	
B1	011832NP3	5.300%	2015	Jun	Sinking Fund	AMT	85,000	0	0	0	85,000	
B1	011832PA4	5.230%	2015	Jun	Sinking Fund	AMT	775,000	0	0	0	775,000	
B1	011832PA4	5.230%	2015	Dec	Sinking Fund	AMT	790,000	0	0	0	790,000	
B1	011832NP3	5.300%	2015	Dec	Sinking Fund	AMT	90,000	0	0	0	90,000	
B1	011832PA4	5.230%	2016	Jun	Sinking Fund	AMT	820,000	0	0	0	820,000	
B1	011832NP3	5.300%	2016	Jun	Sinking Fund	AMT	90,000	0	0	0	90,000	
B1	011832PA4	5.230%	2016	Dec	Sinking Fund	AMT	840,000	0	0	0	840,000	
B1	011832NP3	5.300%	2016	Dec	Sinking Fund	AMT	90,000	0	0	0	90,000	
B1	011832PA4	5.230%	2017	Jun	Sinking Fund	AMT	860,000	0	0	0	860,000	
B1	011832NP3	5.300%	2017	Jun	Sinking Fund	AMT	95,000	0	0	0	95,000	
B1	011832PA4	5.230%	2017	Dec	Sinking Fund	AMT	885,000	0	0	0	885,000	
B1	011832NP3	5.300%	2017	Dec	Sinking Fund	AMT	95,000	0	0	0	95,000	
B1	011832PA4	5.230%	2018	Jun	Sinking Fund	AMT	915,000	0	0	0	915,000	
B1	011832NP3	5.300%	2018	Jun	Sinking Fund	AMT	100,000	0	0	0	100,000	
B1	011832PA4	5.230%	2018	Dec	Sinking Fund	AMT	930,000	0	0	0	930,000	
B1	011832NP3	5.300%	2018	Dec	Sinking Fund	AMT	105,000	0	0	0	105,000	
B1	011832NP3	5.300%	2019	Jun	Sinking Fund	AMT	105,000	0	0	0	105,000	
B1	011832PA4	5.230%	2019	Jun	Sinking Fund	AMT	955,000	0	0	0	955,000	
B1	011832PA4	5.230%	2019	Dec	Sinking Fund	AMT	980,000	0	0	0	980,000	
B1	011832NP3	5.300%	2019	Dec	Sinking Fund	AMT	110,000	0	0	0	110,000	
B1	011832PA4	5.230%	2020	Jun	Sinking Fund	AMT	1,010,000	0	0	0	1,010,000	
B1	011832NP3	5.300%	2020	Jun	Sinking Fund	AMT	110,000	0	0	0	110,000	
B1	011832NP3	5.300%	2020	Dec	Sinking Fund	AMT	115,000	0	0	0	115,000	
B1	011832PA4	5.230%	2020	Dec	Sinking Fund	AMT	1,035,000	0	0	0	1,035,000	
B1	011832PA4	5.230%	2021	Jun	Sinking Fund	AMT	1,065,000	0	0	0	1,065,000	
B1	011832NP3	5.300%	2021	Jun	Term Maturity	AMT	115,000	0	0	0	115,000	
B1	011832PA4	5.230%	2021	Dec	Sinking Fund	AMT	1,215,000	0	0	0	1,215,000	
B1	011832PA4	5.230%	2022	Jun	Sinking Fund	AMT	1,245,000	0	0	0	1,245,000	
B1	011832PA4	5.230%	2022	Dec	Sinking Fund	AMT	1,280,000	0	0	0	1,280,000	
B1	011832PA4	5.230%	2023	Jun	Sinking Fund	AMT	1,315,000	0	0	0	1,315,000	
B1	011832PA4	5.230%	2023	Dec	Sinking Fund	AMT	1,350,000	0	0	0	1,350,000	
B1	011832PA4	5.230%	2024	Jun	Sinking Fund	AMT	1,390,000	0	0	0	1,390,000	
B1	011832PA4	5.230%	2024	Dec	Sinking Fund	AMT	1,425,000	0	0	0	1,425,000	
B1	011832PA4	5.230%	2025	Jun	Sinking Fund	AMT	1,465,000	0	0	0	1,465,000	
B1	011832PA4	5.230%	2025	Dec	Sinking Fund	AMT	1,505,000	0	0	0	1,505,000	
B1	011832PA4	5.230%	2026	Jun	Sinking Fund	AMT	1,545,000	0	0	0	1,545,000	
B1	011832PA4	5.230%	2026	Dec	Term Maturity	AMT	1,590,000	0	0	0	1,590,000	
B1	011832PB2	5.400%	2027	Jun	Sinking Fund	AMT	50,000	0	0	0	50,000	
B1	011832NQ1	5.400%	2027	Jun	Sinking Fund	AMT	1,580,000	0	0	0	1,580,000	
B1	011832PB2	5.400%	2027	Dec	Sinking Fund	AMT	55,000	0	0	0	55,000	
B1	011832NQ1	5.400%	2027	Dec	Sinking Fund	AMT	1,620,000	0	0	0	1,620,000	
B1	011832PB2	5.400%	2028	Jun	Sinking Fund	AMT	55,000	0	0	0	55,000	
B1	011832NQ1	5.400%	2028	Jun	Sinking Fund	AMT	1,665,000	0	0	0	1,665,000	
B1	011832PB2	5.400%	2028	Dec	Sinking Fund	AMT	55,000	0	0	0	55,000	
B1	011832NQ1	5.400%	2028	Dec	Sinking Fund	AMT	1,710,000	0	0	0	1,710,000	
B1	011832NQ1	5.400%	2029	Jun	Sinking Fund	AMT	1,755,000	0	0	0	1,755,000	
B1	011832PB2	5.400%	2029	Jun	Sinking Fund	AMT	60,000	0	0	0	60,000	
B1	011832NQ1	5.400%	2029	Dec	Sinking Fund	AMT	1,800,000	0	0	0	1,800,000	
B1	011832PB2	5.400%	2029	Dec	Sinking Fund	AMT	60,000	0	0	0	60,000	
B1	011832PB2	5.400%	2030	Jun	Sinking Fund	AMT	60,000	0	0	0	60,000	
B1	011832NQ1	5.400%	2030	Jun	Sinking Fund	AMT	1,855,000	0	0	0	1,855,000	
B1	011832NQ1	5.400%	2030	Dec	Sinking Fund	AMT	1,910,000	0	0	0	1,910,000	
B1	011832PB2	5.400%	2030	Dec	Sinking Fund	AMT	60,000	0	0	0	60,000	
B1	011832NQ1	5.400%	2031	Jun	Sinking Fund	AMT	1,955,000	0	0	0	1,955,000	
B1	011832PB2	5.400%	2031	Jun	Term Maturity	AMT	65,000	0	0	0	65,000	
B1	011832NQ1	5.400%	2031	Dec	Term Maturity	AMT	2,080,000	0	0	0	2,080,000	

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE)				Tax-Exempt Corporate				<i>Dates</i>	<i>S and F</i>	<i>Moodys</i>	<i>Fitch</i>	
E011B	Mortgage Revenue Bonds, 2001 Series B			Fund: 485	Bond Yield: 5.211%		Indenture: 8/15/1996	Delivery: 10/17/2001	Dated: 10/1/2001	AAA	Aaa	AAA
B1	011832PC0	5.450%	2032	Jun	Sinking Fund	AMT	2,120,000	0	1,105,000	1,015,000		
B1	011832NR9	5.450%	2032	Jun	Sinking Fund	AMT	10,000	0	10,000	0		
B1	011832PC0	5.450%	2032	Dec	Sinking Fund	AMT	2,185,000	0	1,135,000	1,050,000		
B1	011832NR9	5.450%	2032	Dec	Sinking Fund	AMT	10,000	0	10,000	0		
B1	011832PC0	5.450%	2033	Jun	Sinking Fund	AMT	2,240,000	0	1,170,000	1,070,000		
B1	011832NR9	5.450%	2033	Jun	Sinking Fund	AMT	10,000	0	10,000	0		
B1	011832PC0	5.450%	2033	Dec	Sinking Fund	AMT	2,305,000	0	1,200,000	1,105,000		
B1	011832NR9	5.450%	2033	Dec	Sinking Fund	AMT	10,000	0	10,000	0		
B1	011832NR9	5.450%	2034	Jun	Sinking Fund	AMT	10,000	0	10,000	0		
B1	011832PC0	5.450%	2034	Jun	Sinking Fund	AMT	2,370,000	0	1,230,000	1,140,000		
B1	011832NR9	5.450%	2034	Dec	Sinking Fund	AMT	10,000	0	10,000	0		
B1	011832PC0	5.450%	2034	Dec	Sinking Fund	AMT	2,435,000	0	1,265,000	1,170,000		
B1	011832PC0	5.450%	2035	Jun	Sinking Fund	AMT	2,505,000	0	1,300,000	1,205,000		
B1	011832NR9	5.450%	2035	Jun	Sinking Fund	AMT	10,000	0	10,000	0		
B1	011832NR9	5.450%	2035	Dec	Sinking Fund	AMT	10,000	0	10,000	0		
B1	011832PC0	5.450%	2035	Dec	Sinking Fund	AMT	2,575,000	0	1,335,000	1,240,000		
B1	011832PC0	5.450%	2036	Jun	Sinking Fund	AMT	2,645,000	0	1,380,000	1,265,000		
B1	011832NR9	5.450%	2036	Jun	Sinking Fund	AMT	10,000	0	10,000	0		
B1	011832NR9	5.450%	2036	Dec	Sinking Fund	AMT	10,000	0	10,000	0		
B1	011832PC0	5.450%	2036	Dec	Sinking Fund	AMT	2,715,000	0	1,410,000	1,305,000		
B1	011832NR9	5.450%	2037	Jun	Sinking Fund	AMT	10,000	0	10,000	0		
B1	011832PC0	5.450%	2037	Jun	Sinking Fund	AMT	2,795,000	0	1,460,000	1,335,000		
B1	011832PC0	5.450%	2037	Dec	Sinking Fund	AMT	2,720,000	0	1,410,000	1,310,000		
B1	011832NR9	5.450%	2037	Dec	Sinking Fund	AMT	10,000	0	10,000	0		
B1	011832PC0	5.450%	2038	Jun	Sinking Fund	AMT	2,800,000	0	1,460,000	1,340,000		
B1	011832NR9	5.450%	2038	Jun	Sinking Fund	AMT	10,000	0	10,000	0		
B1	011832NR9	5.450%	2038	Dec	Sinking Fund	AMT	10,000	0	10,000	0		
B1	011832PC0	5.450%	2038	Dec	Sinking Fund	AMT	2,875,000	0	1,500,000	1,375,000		
B1	011832PC0	5.450%	2039	Jun	Sinking Fund	AMT	2,955,000	0	1,535,000	1,420,000		
B1	011832NR9	5.450%	2039	Jun	Sinking Fund	AMT	10,000	0	10,000	0		
B1	011832PC0	5.450%	2039	Dec	Sinking Fund	AMT	3,040,000	0	1,580,000	1,460,000		
B1	011832NR9	5.450%	2039	Dec	Sinking Fund	AMT	10,000	0	10,000	0		
B1	011832PC0	5.450%	2040	Jun	Sinking Fund	AMT	3,125,000	0	1,620,000	1,505,000		
B1	011832NR9	5.450%	2040	Jun	Sinking Fund	AMT	10,000	0	10,000	0		
B1	011832PC0	5.450%	2040	Dec	Sinking Fund	AMT	3,210,000	0	1,670,000	1,540,000		
B1	011832NR9	5.450%	2040	Dec	Sinking Fund	AMT	10,000	0	10,000	0		
B1	011832NR9	5.450%	2041	Jun	Term Maturity	AMT	5,000	0	5,000	0		
B1	011832PC0	5.450%	2041	Jun	Sinking Fund	AMT	1,650,000	0	855,000	795,000		
B1	011832PC0	5.450%	2041	Dec	Term Maturity	AMT	1,655,000	0	860,000	795,000		
E011B Total							\$104,450,000	\$0	\$26,665,000	\$77,785,000		
E021A	Home Mortgage Revenue Bonds, 2002 Series A			Fund: 486	Bond Yield: 4.553%		Indenture: 5/1/2002	Delivery: 5/16/2002	Dated: 5/16/2002	AAA/A-1+	Aaa/VMIG-1	AAA/F1+
A1	011832PW6		2032	Jun	Stated Maturity	Variable	AMT	50,000,000	0	0	50,000,000	
A2	011832PX4		2036	Dec	Stated Maturity	Variable	AMT	120,000,000	0	0	120,000,000	
E021A Total							\$170,000,000	\$0	\$0	\$170,000,000		
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE) Total							\$1,027,955,353	\$51,415,000	\$353,450,000	\$623,090,353		
Veterans Mortgage Program Collateralized Bonds				Tax-Exempt Corporate				<i>Dates</i>	<i>S and F</i>	<i>Moodys</i>	<i>Fitch</i>	
C9411	Veterans Collateralized Bonds, 1994 First			Fund: 754	Bond Yield: 6.734%		Indenture: 9/1/1994	Delivery: 9/29/1994	Dated: 9/1/1994	AAA	Aaa	N/A
	011831QY3	5.000%	1997	Jun	Serial Maturity		380,000	365,000	15,000	0		
	011831QZ0	5.000%	1997	Dec	Serial Maturity		390,000	375,000	15,000	0		
	011831RA4	5.150%	1998	Jun	Serial Maturity		400,000	370,000	30,000	0		
	011831RB2	5.150%	1998	Dec	Serial Maturity		410,000	380,000	30,000	0		
	011831RC0	5.300%	1999	Jun	Serial Maturity		420,000	365,000	55,000	0		
	011831RD8	5.300%	1999	Dec	Serial Maturity		435,000	370,000	65,000	0		
	011831RE6	5.400%	2000	Jun	Serial Maturity		445,000	330,000	115,000	0		
	011831RF3	5.400%	2000	Dec	Serial Maturity		455,000	325,000	130,000	0		

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Veterans Mortgage Program Collateralized Bonds				Tax-Exempt	Corporate			<i>Dates</i>	<i>S and F</i>	<i>Moodys</i>	<i>Fitch</i>
C9411	Veterans Collateralized Bonds, 1994 First			Fund: 754	Bond Yield: 6.734%	Indenture: 9/1/1994	Delivery: 9/29/1994	Dated: 9/1/1994	AAA	Aaa	N/A
011831RG1	5.500%	2001	Jun	Serial Maturity			470,000	330,000	140,000		0
011831RH9	5.500%	2001	Dec	Serial Maturity			480,000	335,000	145,000		0
011831RJ5	5.600%	2002	Jun	Serial Maturity			495,000	330,000	165,000		0
011831RK2	5.600%	2002	Dec	Serial Maturity			510,000	310,000	200,000		0
011831RL0	5.700%	2003	Jun	Serial Maturity			525,000	290,000	235,000		0
011831RM8	5.700%	2003	Dec	Serial Maturity			540,000	300,000	240,000		0
011831RN6	5.800%	2004	Jun	Serial Maturity			555,000	305,000	250,000		0
011831RP1	5.800%	2004	Dec	Serial Maturity			570,000	0	255,000		315,000
011831RQ9	5.900%	2005	Jun	Serial Maturity			585,000	0	260,000		325,000
011831RR7	5.900%	2005	Dec	Serial Maturity			605,000	0	270,000		335,000
011831RS5	6.000%	2006	Jun	Serial Maturity			620,000	0	275,000		345,000
011831RT3	6.000%	2006	Dec	Serial Maturity			640,000	0	290,000		350,000
011831RU0	6.100%	2007	Jun	Serial Maturity			660,000	0	295,000		365,000
011831RV8	6.100%	2007	Dec	Serial Maturity			680,000	0	305,000		375,000
011831RW6	6.200%	2008	Jun	Serial Maturity			700,000	0	315,000		385,000
011831RX4	6.200%	2008	Dec	Serial Maturity			720,000	0	325,000		395,000
011831RY2	6.300%	2009	Jun	Serial Maturity			745,000	0	335,000		410,000
011831RZ9	6.300%	2009	Dec	Serial Maturity			765,000	0	340,000		425,000
011831SA3	6.350%	2010	Jun	Serial Maturity			790,000	0	355,000		435,000
011831SB1	6.350%	2010	Dec	Serial Maturity			815,000	0	365,000		450,000
011831SC9	6.400%	2011	Jun	Serial Maturity			845,000	0	370,000		475,000
011831SD7	6.400%	2011	Dec	Serial Maturity			870,000	0	395,000		475,000
011831SE5	6.450%	2012	Jun	Serial Maturity			900,000	0	405,000		495,000
011831SF2	6.450%	2012	Dec	Serial Maturity			925,000	0	410,000		515,000
011831SM7	6.600%	2013	Jun	Sinking Fund			955,000	0	425,000		530,000
011831SM7	6.600%	2013	Dec	Sinking Fund			990,000	0	445,000		545,000
011831SM7	6.600%	2014	Jun	Sinking Fund			1,020,000	0	450,000		570,000
011831SM7	6.600%	2014	Dec	Sinking Fund			1,055,000	0	475,000		580,000
011831SM7	6.600%	2015	Jun	Sinking Fund			1,090,000	0	490,000		600,000
011831SM7	6.600%	2015	Dec	Term Maturity			1,125,000	0	505,000		620,000
011831SV7	6.700%	2016	Jun	Sinking Fund			1,160,000	0	520,000		640,000
011831SV7	6.700%	2016	Dec	Sinking Fund			1,200,000	0	535,000		665,000
011831SV7	6.700%	2017	Jun	Sinking Fund			1,240,000	0	555,000		685,000
011831SV7	6.700%	2017	Dec	Sinking Fund			1,285,000	0	575,000		710,000
011831SV7	6.700%	2018	Jun	Sinking Fund			1,325,000	0	595,000		730,000
011831SV7	6.700%	2018	Dec	Sinking Fund			1,370,000	0	610,000		760,000
011831SV7	6.700%	2019	Jun	Sinking Fund			1,415,000	0	630,000		785,000
011831SV7	6.700%	2019	Dec	Term Maturity			1,465,000	0	660,000		805,000
011831TH7	6.750%	2020	Jun	Sinking Fund			1,515,000	0	1,065,000		450,000
011831TH7	6.750%	2020	Dec	Sinking Fund			1,565,000	0	1,095,000		470,000
011831TH7	6.750%	2021	Jun	Sinking Fund			1,615,000	0	1,125,000		490,000
011831TH7	6.750%	2021	Dec	Sinking Fund			1,670,000	0	1,170,000		500,000
011831TH7	6.750%	2022	Jun	Sinking Fund			1,730,000	0	1,205,000		525,000
011831TH7	6.750%	2022	Dec	Sinking Fund			1,785,000	0	1,245,000		540,000
011831TH7	6.750%	2023	Jun	Sinking Fund			1,845,000	0	1,290,000		555,000
011831TH7	6.750%	2023	Dec	Sinking Fund			1,910,000	0	1,335,000		575,000
011831TH7	6.750%	2024	Jun	Sinking Fund			1,975,000	0	1,380,000		595,000
011831TH7	6.750%	2024	Dec	Sinking Fund			2,040,000	0	1,425,000		615,000
011831TH7	6.750%	2025	Jun	Sinking Fund			2,110,000	0	1,470,000		640,000
011831TH7	6.750%	2025	Dec	Term Maturity			2,180,000	0	1,525,000		655,000
011831UF9	6.800%	2026	Jun	Sinking Fund			2,255,000	0	2,255,000		0
011831UF9	6.800%	2026	Dec	Sinking Fund			2,330,000	0	2,330,000		0
011831UF9	6.800%	2027	Jun	Sinking Fund			2,410,000	0	2,410,000		0
011831UF9	6.800%	2027	Dec	Sinking Fund			2,490,000	0	2,490,000		0
011831UF9	6.800%	2028	Jun	Sinking Fund			2,575,000	0	2,575,000		0
011831UF9	6.800%	2028	Dec	Sinking Fund			2,665,000	0	2,665,000		0
011831UF9	6.800%	2029	Jun	Sinking Fund			2,755,000	0	2,755,000		0

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Veterans Mortgage Program Collateralized Bonds				Tax-Exempt Corporate				<i>Dates</i>	<i>S and F</i>	<i>Moodys</i>	<i>Fitch</i>
C9411	Veterans Collateralized Bonds, 1994 First			Fund: 754	Bond Yield: 6.734%	Indenture: 9/1/1994	Delivery: 9/29/1994	Dated: 9/1/1994	AAA	Aaa	N/A
011831UF9	6.800%	2029	Dec	Sinking Fund			2,845,000	0	2,845,000		0
011831UF9	6.800%	2030	Jun	Sinking Fund			2,945,000	0	2,945,000		0
011831UF9	6.800%	2030	Dec	Sinking Fund			3,045,000	0	3,045,000		0
011831UF9	6.800%	2031	Jun	Sinking Fund			3,150,000	0	3,150,000		0
011831UF9	6.800%	2031	Dec	Sinking Fund			3,255,000	0	3,255,000		0
011831UF9	6.800%	2032	Jun	Sinking Fund			3,365,000	0	3,365,000		0
011831UF9	6.800%	2032	Dec	Sinking Fund			3,480,000	0	3,480,000		0
011831UF9	6.800%	2033	Jun	Sinking Fund			3,600,000	0	3,600,000		0
011831UF9	6.800%	2033	Dec	Sinking Fund			3,720,000	0	3,720,000		0
011831UF9	6.800%	2034	Jun	Sinking Fund			3,845,000	0	3,845,000		0
011831UF9	6.800%	2034	Dec	Sinking Fund			3,980,000	0	3,980,000		0
011831UF9	6.800%	2035	Jun	Sinking Fund			4,115,000	0	4,115,000		0
011831UF9	6.800%	2035	Dec	Sinking Fund			4,255,000	0	4,255,000		0
011831UF9	6.800%	2036	Jun	Sinking Fund			4,395,000	0	4,395,000		0
011831UF9	6.800%	2036	Dec	Term Maturity			4,545,000	0	4,545,000		0
C9411 Total							\$130,000,000	\$5,080,000	\$102,215,000		\$22,705,000
C9511	Veterans Collateralized Bonds, 1995 First			Fund: 755	Bond Yield: 6.422%	Indenture: 8/1/1995	Delivery: 8/22/1995	Dated: 8/1/1995	AAA	Aaa	N/A
011831VD3	4.400%	1998	Jun	Sinking Fund			95,000	95,000	0		0
011831VD3	4.400%	1998	Dec	Term Maturity			100,000	90,000	10,000		0
011831VF8	4.600%	1999	Jun	Sinking Fund			100,000	75,000	25,000		0
011831VF8	4.600%	1999	Dec	Term Maturity			105,000	80,000	25,000		0
011831VH4	4.750%	2000	Jun	Sinking Fund			105,000	80,000	25,000		0
011831VH4	4.750%	2000	Dec	Term Maturity			110,000	70,000	40,000		0
011831VK7	4.900%	2001	Jun	Sinking Fund			110,000	55,000	55,000		0
011831VK7	4.900%	2001	Dec	Term Maturity			115,000	60,000	55,000		0
011831VM3	5.050%	2002	Jun	Sinking Fund			115,000	55,000	60,000		0
011831VM3	5.050%	2002	Dec	Term Maturity			120,000	50,000	70,000		0
011831VP6	5.200%	2003	Jun	Sinking Fund			120,000	40,000	80,000		0
011831VP6	5.200%	2003	Dec	Term Maturity			125,000	45,000	80,000		0
011831VR2	5.350%	2004	Jun	Sinking Fund			130,000	45,000	85,000		0
011831VR2	5.350%	2004	Dec	Term Maturity			130,000	0	85,000		45,000
011831VT8	5.450%	2005	Jun	Sinking Fund			135,000	0	85,000		50,000
011831VT8	5.450%	2005	Dec	Term Maturity			140,000	0	85,000		55,000
011831VV3	5.600%	2006	Jun	Sinking Fund			140,000	0	85,000		55,000
011831VV3	5.600%	2006	Dec	Term Maturity			145,000	0	90,000		55,000
011831VX9	5.700%	2007	Jun	Sinking Fund			150,000	0	95,000		55,000
011831VX9	5.700%	2007	Dec	Term Maturity			155,000	0	95,000		60,000
011831VZ4	5.800%	2008	Jun	Sinking Fund			160,000	0	95,000		65,000
011831VZ4	5.800%	2008	Dec	Term Maturity			165,000	0	100,000		65,000
011831WB6	5.900%	2009	Jun	Sinking Fund			170,000	0	105,000		65,000
011831WB6	5.900%	2009	Dec	Term Maturity			175,000	0	110,000		65,000
011831WD2	6.000%	2010	Jun	Sinking Fund			180,000	0	115,000		65,000
011831WD2	6.000%	2010	Dec	Term Maturity			185,000	0	120,000		65,000
011831WP5	6.350%	2011	Jun	Sinking Fund			190,000	0	120,000		70,000
011831WP5	6.350%	2011	Dec	Sinking Fund			195,000	0	125,000		70,000
011831WP5	6.350%	2012	Jun	Sinking Fund			200,000	0	130,000		70,000
011831WP5	6.350%	2012	Dec	Sinking Fund			210,000	0	130,000		80,000
011831WP5	6.350%	2013	Jun	Sinking Fund			215,000	0	135,000		80,000
011831WP5	6.350%	2013	Dec	Sinking Fund			220,000	0	135,000		85,000
011831WP5	6.350%	2014	Jun	Sinking Fund			230,000	0	140,000		90,000
011831WP5	6.350%	2014	Dec	Sinking Fund			235,000	0	145,000		90,000
011831WP5	6.350%	2015	Jun	Sinking Fund			245,000	0	155,000		90,000
011831WP5	6.350%	2015	Dec	Term Maturity			250,000	0	160,000		90,000
011831XP4	6.375%	2016	Jun	Sinking Fund			260,000	0	250,000		10,000
011831XP4	6.375%	2016	Dec	Sinking Fund			265,000	0	255,000		10,000
011831XP4	6.375%	2017	Jun	Sinking Fund			275,000	0	265,000		10,000
011831XP4	6.375%	2017	Dec	Sinking Fund			285,000	0	275,000		10,000

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Veterans Mortgage Program Collateralized Bonds				Tax-Exempt	Corporate			<i>Dates</i>	<i>S and F</i>	<i>Moodys</i>	<i>Fitch</i>
C9511	Veterans Collateralized Bonds, 1995 First			Fund: 755	Bond Yield: 6.422%	Indenture: 8/1/1995	Delivery: 8/22/1995	Dated: 8/1/1995	AAA	Aaa	N/A
011831XP4	6.375%	2018	Jun	Sinking Fund			295,000	0	285,000	10,000	
011831XP4	6.375%	2018	Dec	Sinking Fund			305,000	0	295,000	10,000	
011831XP4	6.375%	2019	Jun	Sinking Fund			315,000	0	305,000	10,000	
011831XP4	6.375%	2019	Dec	Sinking Fund			325,000	0	315,000	10,000	
011831XP4	6.375%	2020	Jun	Sinking Fund			335,000	0	325,000	10,000	
011831XP4	6.375%	2020	Dec	Sinking Fund			345,000	0	335,000	10,000	
011831XP4	6.375%	2021	Jun	Sinking Fund			355,000	0	345,000	10,000	
011831XP4	6.375%	2021	Dec	Sinking Fund			365,000	0	350,000	15,000	
011831XP4	6.375%	2022	Jun	Sinking Fund			375,000	0	360,000	15,000	
011831XP4	6.375%	2022	Dec	Sinking Fund			390,000	0	375,000	15,000	
011831XP4	6.375%	2023	Jun	Sinking Fund			400,000	0	385,000	15,000	
011831XP4	6.375%	2023	Dec	Sinking Fund			415,000	0	400,000	15,000	
011831XP4	6.375%	2024	Jun	Sinking Fund			430,000	0	415,000	15,000	
011831XP4	6.375%	2024	Dec	Sinking Fund			440,000	0	425,000	15,000	
011831XP4	6.375%	2025	Jun	Sinking Fund			455,000	0	440,000	15,000	
011831XP4	6.375%	2025	Dec	Sinking Fund			470,000	0	455,000	15,000	
011831XP4	6.375%	2026	Jun	Sinking Fund			485,000	0	470,000	15,000	
011831XP4	6.375%	2026	Dec	Sinking Fund			500,000	0	480,000	20,000	
011831XP4	6.375%	2027	Jun	Sinking Fund			515,000	0	495,000	20,000	
011831XP4	6.375%	2027	Dec	Term Maturity			535,000	0	515,000	20,000	
011831YK4	6.550%	2028	Jun	Sinking Fund			550,000	0	550,000	0	
011831YK4	6.550%	2028	Dec	Sinking Fund			570,000	0	570,000	0	
011831YK4	6.550%	2029	Jun	Sinking Fund			585,000	0	585,000	0	
011831YK4	6.550%	2029	Dec	Sinking Fund			605,000	0	605,000	0	
011831YK4	6.550%	2030	Jun	Sinking Fund			625,000	0	625,000	0	
011831YK4	6.550%	2030	Dec	Sinking Fund			645,000	0	645,000	0	
011831YK4	6.550%	2031	Jun	Sinking Fund			665,000	0	665,000	0	
011831YK4	6.550%	2031	Dec	Sinking Fund			690,000	0	690,000	0	
011831YK4	6.550%	2032	Jun	Sinking Fund			710,000	0	710,000	0	
011831YK4	6.550%	2032	Dec	Sinking Fund			735,000	0	735,000	0	
011831YK4	6.550%	2033	Jun	Sinking Fund			760,000	0	760,000	0	
011831YK4	6.550%	2033	Dec	Sinking Fund			785,000	0	785,000	0	
011831YK4	6.550%	2034	Jun	Sinking Fund			810,000	0	810,000	0	
011831YK4	6.550%	2034	Dec	Sinking Fund			835,000	0	835,000	0	
011831YK4	6.550%	2035	Jun	Sinking Fund			865,000	0	865,000	0	
011831YK4	6.550%	2035	Dec	Sinking Fund			890,000	0	890,000	0	
011831YK4	6.550%	2036	Jun	Sinking Fund			920,000	0	920,000	0	
011831YK4	6.550%	2036	Dec	Sinking Fund			950,000	0	950,000	0	
011831YK4	6.550%	2037	Jun	Sinking Fund			985,000	0	985,000	0	
011831YK4	6.550%	2037	Dec	Term Maturity			1,015,000	0	1,015,000	0	
C9511 Total							\$30,000,000	\$840,000	\$27,260,000	\$1,900,000	
C9711	Veterans Collateralized Bonds, 1997 First			Fund: 756	Bond Yield: 5.546%	Indenture: 10/1/1997	Delivery: 11/19/1997	Dated: 10/1/1997	AAA	Aaa	AAA
011831T20	5.550%	1998	Dec	Sinking Fund			340,000	340,000	0	0	
011831T20	5.550%	1999	Jun	Sinking Fund			350,000	350,000	0	0	
011831T20	5.550%	1999	Dec	Sinking Fund			355,000	355,000	0	0	
011831T20	5.550%	2000	Jun	Sinking Fund			365,000	365,000	0	0	
011831T20	5.550%	2000	Dec	Sinking Fund			370,000	345,000	25,000	0	
011831T20	5.550%	2001	Jun	Sinking Fund			380,000	335,000	45,000	0	
011831T20	5.550%	2001	Dec	Sinking Fund			390,000	330,000	60,000	0	
011831T20	5.550%	2002	Jun	Sinking Fund			395,000	295,000	100,000	0	
011831T20	5.550%	2002	Dec	Sinking Fund			405,000	245,000	160,000	0	
011831T20	5.550%	2003	Jun	Sinking Fund			415,000	215,000	200,000	0	
011831T20	5.550%	2003	Dec	Sinking Fund			425,000	170,000	255,000	0	
011831T20	5.550%	2004	Jun	Sinking Fund			435,000	115,000	320,000	0	
011831T20	5.550%	2004	Dec	Sinking Fund			445,000	0	340,000	105,000	
011831T20	5.550%	2005	Jun	Sinking Fund			455,000	0	350,000	105,000	
011831T20	5.550%	2005	Dec	Sinking Fund			465,000	0	345,000	120,000	

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Veterans Mortgage Program Collateralized Bonds				Tax-Exempt	Corporate			<i>Dates</i>	<i>S and F</i>	<i>Moodys</i>	<i>Fitch</i>
C9711	Veterans Collateralized Bonds, 1997 First			Fund: 756	Bond Yield: 5.546%	Indenture: 10/1/1997	Delivery: 11/19/1997	Dated: 10/1/1997	AAA	Aaa	AAA
011831T20	5.550%	2006	Jun	Sinking Fund			480,000	0	360,000		120,000
011831T20	5.550%	2006	Dec	Sinking Fund			490,000	0	370,000		120,000
011831T20	5.550%	2007	Jun	Sinking Fund			500,000	0	370,000		130,000
011831T20	5.550%	2007	Dec	Sinking Fund			515,000	0	385,000		130,000
011831T20	5.550%	2008	Jun	Sinking Fund			530,000	0	390,000		140,000
011831T20	5.550%	2008	Dec	Sinking Fund			540,000	0	400,000		140,000
011831T20	5.550%	2009	Jun	Sinking Fund			555,000	0	410,000		145,000
011831T20	5.550%	2009	Dec	Sinking Fund			570,000	0	420,000		150,000
011831T20	5.550%	2010	Jun	Sinking Fund			590,000	0	440,000		150,000
011831T20	5.550%	2010	Dec	Sinking Fund			605,000	0	450,000		155,000
011831T20	5.550%	2011	Jun	Sinking Fund			620,000	0	460,000		160,000
011831T20	5.550%	2011	Dec	Sinking Fund			640,000	0	470,000		170,000
011831T20	5.550%	2012	Jun	Sinking Fund			655,000	0	485,000		170,000
011831T20	5.550%	2012	Dec	Sinking Fund			675,000	0	500,000		175,000
011831T20	5.550%	2013	Jun	Sinking Fund			690,000	0	515,000		175,000
011831T20	5.550%	2013	Dec	Sinking Fund			710,000	0	530,000		180,000
011831T20	5.550%	2014	Jun	Sinking Fund			730,000	0	545,000		185,000
011831T20	5.550%	2014	Dec	Sinking Fund			750,000	0	565,000		185,000
011831T20	5.550%	2015	Jun	Sinking Fund			770,000	0	575,000		195,000
011831T20	5.550%	2015	Dec	Sinking Fund			795,000	0	595,000		200,000
011831T20	5.550%	2016	Jun	Sinking Fund			815,000	0	605,000		210,000
011831T20	5.550%	2016	Dec	Sinking Fund			835,000	0	620,000		215,000
011831T20	5.550%	2017	Jun	Sinking Fund			860,000	0	645,000		215,000
011831T20	5.550%	2017	Dec	Sinking Fund			885,000	0	655,000		230,000
011831T20	5.550%	2018	Jun	Sinking Fund			910,000	0	675,000		235,000
011831T20	5.550%	2018	Dec	Sinking Fund			935,000	0	695,000		240,000
011831T20	5.550%	2019	Jun	Sinking Fund			960,000	0	710,000		250,000
011831T20	5.550%	2019	Dec	Sinking Fund			985,000	0	730,000		255,000
011831T20	5.550%	2020	Jun	Sinking Fund			1,010,000	0	755,000		255,000
011831T20	5.550%	2020	Dec	Sinking Fund			1,040,000	0	770,000		270,000
011831T20	5.550%	2021	Jun	Sinking Fund			1,070,000	0	790,000		280,000
011831T20	5.550%	2021	Dec	Sinking Fund			1,100,000	0	815,000		285,000
011831T20	5.550%	2022	Jun	Sinking Fund			1,135,000	0	845,000		290,000
011831T20	5.550%	2022	Dec	Sinking Fund			1,165,000	0	870,000		295,000
011831T20	5.550%	2023	Jun	Sinking Fund			1,200,000	0	895,000		305,000
011831T20	5.550%	2023	Dec	Sinking Fund			1,235,000	0	920,000		315,000
011831T20	5.550%	2024	Jun	Sinking Fund			1,270,000	0	950,000		320,000
011831T20	5.550%	2024	Dec	Sinking Fund			1,305,000	0	970,000		335,000
011831T20	5.550%	2025	Jun	Sinking Fund			1,345,000	0	1,000,000		345,000
011831T20	5.550%	2025	Dec	Sinking Fund			1,380,000	0	1,030,000		350,000
011831T20	5.550%	2026	Jun	Sinking Fund			1,420,000	0	1,055,000		365,000
011831T20	5.550%	2026	Dec	Sinking Fund			1,465,000	0	1,085,000		380,000
011831T20	5.550%	2027	Jun	Sinking Fund			1,505,000	0	1,120,000		385,000
011831T20	5.550%	2027	Dec	Sinking Fund			1,550,000	0	1,150,000		400,000
011831T20	5.550%	2028	Jun	Sinking Fund			1,595,000	0	1,185,000		410,000
011831T20	5.550%	2028	Dec	Sinking Fund			1,640,000	0	1,225,000		415,000
011831T20	5.550%	2029	Jun	Sinking Fund			1,685,000	0	1,255,000		430,000
011831T20	5.550%	2029	Dec	Sinking Fund			1,735,000	0	1,290,000		445,000
011831T20	5.550%	2030	Jun	Sinking Fund			1,785,000	0	1,325,000		460,000
011831T20	5.550%	2030	Dec	Sinking Fund			1,835,000	0	1,365,000		470,000
011831T20	5.550%	2031	Jun	Sinking Fund			1,890,000	0	1,410,000		480,000
011831T20	5.550%	2031	Dec	Sinking Fund			1,945,000	0	1,445,000		500,000
011831T20	5.550%	2032	Jun	Sinking Fund			2,000,000	0	1,485,000		515,000
011831T20	5.550%	2032	Dec	Sinking Fund			2,060,000	0	1,535,000		525,000
011831T20	5.550%	2033	Jun	Sinking Fund			2,120,000	0	1,580,000		540,000
011831T20	5.550%	2033	Dec	Sinking Fund			2,185,000	0	1,625,000		560,000
011831T20	5.550%	2034	Jun	Sinking Fund			2,245,000	0	1,670,000		575,000

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Veterans Mortgage Program Collateralized Bonds				Tax-Exempt Corporate				<i>Dates</i>	<i>S and F</i>	<i>Moodys</i>	<i>Fitch</i>	
C9711	Veterans Collateralized Bonds, 1997 First			Fund: 756	Bond Yield: 5.546%		Indenture: 10/1/1997	Delivery: 11/19/1997	Dated: 10/1/1997	AAA	Aaa	AAA
011831T20	5.550%	2034	Dec	Sinking Fund			2,315,000	0	1,725,000		590,000	
011831T20	5.550%	2035	Jun	Sinking Fund			2,380,000	0	1,770,000		610,000	
011831T20	5.550%	2035	Dec	Sinking Fund			2,450,000	0	1,820,000		630,000	
011831T20	5.550%	2036	Jun	Sinking Fund			2,520,000	0	1,875,000		645,000	
011831T20	5.550%	2036	Dec	Sinking Fund			2,595,000	0	1,930,000		665,000	
011831T20	5.550%	2037	Jun	Sinking Fund			2,670,000	0	1,985,000		685,000	
011831T20	5.550%	2037	Dec	Sinking Fund			2,750,000	0	2,045,000		705,000	
011831T20	5.550%	2038	Jun	Sinking Fund			2,830,000	0	2,105,000		725,000	
011831T20	5.550%	2038	Dec	Sinking Fund			2,910,000	0	2,165,000		745,000	
011831T20	5.550%	2039	Jun	Sinking Fund			2,995,000	0	2,225,000		770,000	
011831T20	5.550%	2039	Dec	Term Maturity			3,085,000	0	2,285,000		800,000	
C9711 Total							\$100,000,000	\$3,460,000	\$72,115,000		\$24,425,000	
C9811	Veterans Collateralized Bonds, 1998 First & Second			Fund: 757	Bond Yield: 5.403%		Indenture: 6/1/1998	Delivery: 6/16/1998	Dated: 6/1/1998	AAA	Aaa	AAA
1	011831Z49	4.000%	1999	Jun	Sinking Fund	AMT	215,000	215,000	0		0	
1	011831Z49	4.000%	1999	Dec	Term Maturity	AMT	220,000	220,000	0		0	
1	011831Z64	4.200%	2000	Jun	Sinking Fund	AMT	225,000	225,000	0		0	
1	011831Z64	4.200%	2000	Dec	Term Maturity	AMT	230,000	230,000	0		0	
1	011831Z80	4.300%	2001	Jun	Sinking Fund	AMT	235,000	230,000	5,000		0	
1	011831Z80	4.300%	2001	Dec	Term Maturity	AMT	240,000	225,000	15,000		0	
1	011831ZA1	4.400%	2002	Jun	Sinking Fund	AMT	245,000	225,000	20,000		0	
1	011831ZA1	4.400%	2002	Dec	Term Maturity	AMT	250,000	190,000	60,000		0	
1	011831ZC7	4.500%	2003	Jun	Sinking Fund	AMT	255,000	170,000	85,000		0	
1	011831ZC7	4.500%	2003	Dec	Term Maturity	AMT	260,000	175,000	85,000		0	
1	011831ZE3	4.500%	2004	Jun	Sinking Fund	AMT	265,000	180,000	85,000		0	
1	011831ZE3	4.500%	2004	Dec	Term Maturity	AMT	270,000	0	85,000		185,000	
1	011831ZG8	4.625%	2005	Jun	Sinking Fund	AMT	280,000	0	90,000		190,000	
1	011831ZG8	4.625%	2005	Dec	Term Maturity	AMT	285,000	0	95,000		190,000	
1	011831ZJ2	4.700%	2006	Jun	Sinking Fund	AMT	290,000	0	95,000		195,000	
1	011831ZJ2	4.700%	2006	Dec	Term Maturity	AMT	300,000	0	95,000		205,000	
1	011831ZL7	4.750%	2007	Jun	Sinking Fund	AMT	305,000	0	100,000		205,000	
1	011831ZL7	4.750%	2007	Dec	Term Maturity	AMT	315,000	0	100,000		215,000	
1	011831ZN3	4.800%	2008	Jun	Sinking Fund	AMT	320,000	0	100,000		220,000	
1	011831ZN3	4.800%	2008	Dec	Term Maturity	AMT	330,000	0	105,000		225,000	
1	011831ZQ6	4.875%	2009	Jun	Sinking Fund	AMT	335,000	0	110,000		225,000	
1	011831ZQ6	4.875%	2009	Dec	Term Maturity	AMT	345,000	0	115,000		230,000	
1	011831ZS2	5.000%	2010	Jun	Sinking Fund	AMT	355,000	0	120,000		235,000	
1	011831ZS2	5.000%	2010	Dec	Term Maturity	AMT	360,000	0	120,000		240,000	
1	011831ZU7	5.000%	2011	Jun	Sinking Fund	AMT	370,000	0	120,000		250,000	
1	011831ZU7	5.000%	2011	Dec	Term Maturity	AMT	380,000	0	125,000		255,000	
1	011831ZW3	5.100%	2012	Jun	Sinking Fund	AMT	390,000	0	125,000		265,000	
1	011831ZW3	5.100%	2012	Dec	Term Maturity	AMT	400,000	0	125,000		275,000	
1	011831ZY9	5.125%	2013	Jun	Sinking Fund	AMT	410,000	0	130,000		280,000	
1	011831ZY9	5.125%	2013	Dec	Term Maturity	AMT	425,000	0	135,000		290,000	
1	011831J1	5.300%	2014	Jun	Sinking Fund	AMT	435,000	0	135,000		300,000	
1	011831J1	5.300%	2014	Dec	Sinking Fund	AMT	445,000	0	140,000		305,000	
1	011831J1	5.300%	2015	Jun	Sinking Fund	AMT	460,000	0	150,000		310,000	
1	011831J1	5.300%	2015	Dec	Sinking Fund	AMT	470,000	0	155,000		315,000	
1	011831J1	5.300%	2016	Jun	Sinking Fund	AMT	485,000	0	160,000		325,000	
1	011831J1	5.300%	2016	Dec	Sinking Fund	AMT	495,000	0	165,000		330,000	
1	011831J1	5.300%	2017	Jun	Sinking Fund	AMT	510,000	0	165,000		345,000	
1	011831J1	5.300%	2017	Dec	Sinking Fund	AMT	525,000	0	170,000		355,000	
1	011831J1	5.300%	2018	Jun	Sinking Fund	AMT	540,000	0	175,000		365,000	
1	011831J1	5.300%	2018	Dec	Term Maturity	AMT	555,000	0	175,000		380,000	
1	0118314E1	5.400%	2019	Jun	Sinking Fund	AMT	570,000	0	180,000		390,000	
1	0118314E1	5.400%	2019	Dec	Sinking Fund	AMT	585,000	0	185,000		400,000	
1	0118314E1	5.400%	2020	Jun	Sinking Fund	AMT	600,000	0	200,000		400,000	
1	0118314E1	5.400%	2020	Dec	Sinking Fund	AMT	620,000	0	200,000		420,000	

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount			
Veterans Mortgage Program Collateralized Bonds						Tax-Exempt Corporate		<i>Dates</i>	<i>S and F</i>	<i>Moodys</i>	<i>Fitch</i>		
C9811	Veterans Collateralized Bonds, 1998 First & Second					Fund: 757	Bond Yield: 5.403%	Indenture: 6/1/1998	Delivery: 6/16/1998	Dated: 6/1/1998	AAA	Aaa	AAA
1	0118314E1	5.400%	2021	Jun	Sinking Fund	AMT	635,000	0	205,000	430,000			
1	0118314E1	5.400%	2021	Dec	Sinking Fund	AMT	650,000	0	210,000	440,000			
1	0118314E1	5.400%	2022	Jun	Sinking Fund	AMT	670,000	0	215,000	455,000			
1	0118314E1	5.400%	2022	Dec	Sinking Fund	AMT	690,000	0	220,000	470,000			
1	0118314E1	5.400%	2023	Jun	Sinking Fund	AMT	710,000	0	225,000	485,000			
1	0118314E1	5.400%	2023	Dec	Sinking Fund	AMT	725,000	0	235,000	490,000			
1	0118314E1	5.400%	2024	Jun	Sinking Fund	AMT	745,000	0	245,000	500,000			
1	0118314E1	5.400%	2024	Dec	Sinking Fund	AMT	770,000	0	245,000	525,000			
1	0118314E1	5.400%	2025	Jun	Sinking Fund	AMT	790,000	0	260,000	530,000			
1	0118314E1	5.400%	2025	Dec	Sinking Fund	AMT	810,000	0	260,000	550,000			
1	0118314E1	5.400%	2026	Jun	Sinking Fund	AMT	835,000	0	270,000	565,000			
1	0118314E1	5.400%	2026	Dec	Sinking Fund	AMT	855,000	0	280,000	575,000			
1	0118314E1	5.400%	2027	Jun	Sinking Fund	AMT	880,000	0	285,000	595,000			
1	0118314E1	5.400%	2027	Dec	Sinking Fund	AMT	905,000	0	295,000	610,000			
1	0118314E1	5.400%	2028	Jun	Sinking Fund	AMT	930,000	0	300,000	630,000			
1	0118314E1	5.400%	2028	Dec	Term Maturity	AMT	955,000	0	305,000	650,000			
1	0118314W1	5.500%	2029	Jun	Sinking Fund	AMT	980,000	0	770,000	210,000			
1	0118314W1	5.500%	2029	Dec	Sinking Fund	AMT	1,010,000	0	795,000	215,000			
1	0118314W1	5.500%	2030	Jun	Sinking Fund	AMT	1,035,000	0	815,000	220,000			
1	0118314W1	5.500%	2030	Dec	Sinking Fund	AMT	1,065,000	0	835,000	230,000			
1	0118314W1	5.500%	2031	Jun	Sinking Fund	AMT	1,095,000	0	860,000	235,000			
1	0118314W1	5.500%	2031	Dec	Sinking Fund	AMT	1,125,000	0	885,000	240,000			
1	0118314W1	5.500%	2032	Jun	Sinking Fund	AMT	1,155,000	0	910,000	245,000			
1	0118314W1	5.500%	2032	Dec	Sinking Fund	AMT	1,190,000	0	935,000	255,000			
1	0118314W1	5.500%	2033	Jun	Sinking Fund	AMT	1,220,000	0	960,000	260,000			
1	0118314W1	5.500%	2033	Dec	Sinking Fund	AMT	1,255,000	0	985,000	270,000			
1	0118314W1	5.500%	2034	Jun	Sinking Fund	AMT	1,290,000	0	1,015,000	275,000			
1	0118314W1	5.500%	2034	Dec	Sinking Fund	AMT	1,330,000	0	1,045,000	285,000			
1	0118314W1	5.500%	2035	Jun	Sinking Fund	AMT	1,365,000	0	1,070,000	295,000			
1	0118314W1	5.500%	2035	Dec	Sinking Fund	AMT	1,405,000	0	1,105,000	300,000			
1	0118314W1	5.500%	2036	Jun	Sinking Fund	AMT	1,445,000	0	1,130,000	315,000			
1	0118314W1	5.500%	2036	Dec	Term Maturity	AMT	1,485,000	0	1,155,000	330,000			
2	0118315D2	5.375%	2037	Jun	Sinking Fund		1,525,000	0	490,000	1,035,000			
2	0118315D2	5.375%	2037	Dec	Sinking Fund		1,565,000	0	505,000	1,060,000			
2	0118315D2	5.375%	2038	Jun	Sinking Fund		1,610,000	0	520,000	1,090,000			
2	0118315D2	5.375%	2038	Dec	Sinking Fund		1,655,000	0	535,000	1,120,000			
2	0118315D2	5.375%	2039	Jun	Sinking Fund		1,700,000	0	550,000	1,150,000			
2	0118315D2	5.375%	2039	Dec	Sinking Fund		1,745,000	0	560,000	1,185,000			
2	0118315D2	5.375%	2040	Jun	Term Maturity		1,795,000	0	575,000	1,220,000			
C9811 Total							\$60,000,000	\$2,285,000	\$27,860,000	\$29,855,000			
C9911	Veterans Collateralized Bonds, 1999 First					Fund: 758	Bond Yield: 6.109%	Indenture: 10/1/1999	Delivery: 10/28/1999	Dated: 10/1/1999	AAA	Aaa	AAA
A1	011832BG6	4.300%	2001	Jun	Serial Maturity		360,000	355,000	5,000	0			
A2	011832AN2	4.400%	2001	Jun	Serial Maturity	AMT	480,000	475,000	5,000	0			
A1	011832BH4	4.500%	2002	Jun	Serial Maturity		375,000	355,000	20,000	0			
A2	011832AP7	4.600%	2002	Jun	Serial Maturity	AMT	505,000	480,000	25,000	0			
A1	011832BJC	4.700%	2003	Jun	Serial Maturity		390,000	305,000	85,000	0			
A2	011832AQ5	4.800%	2003	Jun	Serial Maturity	AMT	525,000	420,000	105,000	0			
A1	011832BK7	4.800%	2004	Jun	Serial Maturity		410,000	325,000	85,000	0			
A2	011832AR3	4.900%	2004	Jun	Serial Maturity	AMT	550,000	435,000	115,000	0			
A1	011832BL5	4.900%	2005	Jun	Serial Maturity		430,000	0	90,000	340,000			
A2	011832AS1	5.000%	2005	Jun	Serial Maturity	AMT	575,000	0	125,000	450,000			
A1	011832BM3	5.000%	2006	Jun	Serial Maturity		450,000	0	95,000	355,000			
A2	011832AT9	5.100%	2006	Jun	Serial Maturity	AMT	605,000	0	130,000	475,000			
A1	011832BN1	5.100%	2007	Jun	Serial Maturity		470,000	0	100,000	370,000			
A2	011832AU6	5.200%	2007	Jun	Serial Maturity	AMT	635,000	0	140,000	495,000			
A1	011832BP6	5.200%	2008	Jun	Serial Maturity		495,000	0	105,000	390,000			
A2	011832AV4	5.300%	2008	Jun	Serial Maturity	AMT	665,000	0	140,000	525,000			

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Veterans Mortgage Program Collateralized Bonds				Tax-Exempt Corporate				<i>Dates</i>	<i>S and F</i>	<i>Moodys</i>	<i>Fitch</i>
C9911	Veterans Collateralized Bonds, 1999 First			Fund: 758	Bond Yield: 6.109%	Indenture: 10/1/1999	Delivery: 10/28/1999	Dated: 10/1/1999	AAA	Aaa	AAA
A1	011832BQ4	5.300%	2009	Jun	Serial Maturity		520,000	0	110,000		410,000
A2	011832AW2	5.400%	2009	Jun	Serial Maturity	AMT	700,000	0	150,000		550,000
A1	011832BR2	5.400%	2010	Jun	Serial Maturity		545,000	0	120,000		425,000
A2	011832AX0	5.500%	2010	Jun	Serial Maturity	AMT	740,000	0	160,000		580,000
A1	011832BS0	5.500%	2011	Jun	Serial Maturity		575,000	0	125,000		450,000
A2	011832AY8	5.600%	2011	Jun	Serial Maturity	AMT	785,000	0	165,000		620,000
A1	011832BT8	5.600%	2012	Jun	Serial Maturity		610,000	0	135,000		475,000
A2	011832AZ5	5.700%	2012	Jun	Serial Maturity	AMT	830,000	0	175,000		655,000
A1	011832BU5	5.700%	2013	Jun	Serial Maturity		645,000	0	140,000		505,000
A2	011832BA9	5.800%	2013	Jun	Serial Maturity	AMT	880,000	0	190,000		690,000
A1	011832BV3	5.800%	2014	Jun	Serial Maturity		685,000	0	145,000		540,000
A2	011832BB7	5.900%	2014	Jun	Serial Maturity	AMT	930,000	0	195,000		735,000
A1	011832BW1	5.900%	2015	Jun	Serial Maturity		725,000	0	155,000		570,000
A2	011832BC5	6.000%	2015	Jun	Serial Maturity	AMT	985,000	0	215,000		770,000
A1	011832BX9	6.000%	2016	Jun	Sinking Fund		765,000	0	160,000		605,000
A2	011832BD3	6.150%	2016	Jun	Sinking Fund	AMT	1,045,000	0	225,000		820,000
A1	011832BX9	6.000%	2017	Jun	Sinking Fund		810,000	0	170,000		640,000
A2	011832BD3	6.150%	2017	Jun	Sinking Fund	AMT	1,110,000	0	235,000		875,000
A1	011832BX9	6.000%	2018	Jun	Sinking Fund		855,000	0	180,000		675,000
A2	011832BD3	6.150%	2018	Jun	Sinking Fund	AMT	1,175,000	0	245,000		930,000
A1	011832BX9	6.000%	2019	Jun	Sinking Fund		905,000	0	195,000		710,000
A2	011832BD3	6.150%	2019	Jun	Sinking Fund	AMT	1,245,000	0	265,000		980,000
A1	011832BX9	6.000%	2020	Jun	Sinking Fund		955,000	0	205,000		750,000
A2	011832BD3	6.150%	2020	Jun	Sinking Fund	AMT	1,320,000	0	280,000		1,040,000
A1	011832BX9	6.000%	2021	Jun	Term Maturity		1,020,000	0	215,000		805,000
A2	011832BD3	6.150%	2021	Jun	Term Maturity	AMT	1,395,000	0	300,000		1,095,000
A1	011832BY7	6.100%	2022	Jun	Sinking Fund		1,080,000	0	235,000		845,000
A2	011832BE1	6.200%	2022	Jun	Sinking Fund	AMT	1,480,000	0	315,000		1,165,000
A1	011832BY7	6.100%	2023	Jun	Sinking Fund		1,140,000	0	245,000		895,000
A2	011832BE1	6.200%	2023	Jun	Sinking Fund	AMT	1,570,000	0	330,000		1,240,000
A1	011832BY7	6.100%	2024	Jun	Sinking Fund		1,210,000	0	260,000		950,000
A2	011832BE1	6.200%	2024	Jun	Sinking Fund	AMT	1,665,000	0	355,000		1,310,000
A1	011832BY7	6.100%	2025	Jun	Sinking Fund		1,280,000	0	270,000		1,010,000
A2	011832BE1	6.200%	2025	Jun	Sinking Fund	AMT	1,765,000	0	375,000		1,390,000
A1	011832BY7	6.100%	2026	Jun	Sinking Fund		1,355,000	0	290,000		1,065,000
A2	011832BE1	6.200%	2026	Jun	Sinking Fund	AMT	1,875,000	0	395,000		1,480,000
A1	011832BY7	6.100%	2027	Jun	Sinking Fund		1,430,000	0	300,000		1,130,000
A2	011832BE1	6.200%	2027	Jun	Sinking Fund	AMT	1,990,000	0	425,000		1,565,000
A1	011832BY7	6.100%	2028	Jun	Sinking Fund		1,515,000	0	320,000		1,195,000
A2	011832BE1	6.200%	2028	Jun	Sinking Fund	AMT	2,110,000	0	450,000		1,660,000
A1	011832BY7	6.100%	2029	Jun	Sinking Fund		1,605,000	0	340,000		1,265,000
A2	011832BE1	6.200%	2029	Jun	Sinking Fund	AMT	2,235,000	0	475,000		1,760,000
A1	011832BY7	6.100%	2030	Jun	Term Maturity		1,700,000	0	360,000		1,340,000
A2	011832BE1	6.200%	2030	Jun	Sinking Fund	AMT	2,370,000	0	505,000		1,865,000
A1	011832BZ4	6.150%	2031	Jun	Sinking Fund		1,805,000	0	385,000		1,420,000
A2	011832BE1	6.200%	2031	Jun	Term Maturity	AMT	2,515,000	0	535,000		1,980,000
A1	011832BZ4	6.150%	2032	Jun	Sinking Fund		1,910,000	0	405,000		1,505,000
A2	011832BF8	6.250%	2032	Jun	Sinking Fund	AMT	2,675,000	0	2,325,000		350,000
A1	011832BZ4	6.150%	2033	Jun	Sinking Fund		2,030,000	0	430,000		1,600,000
A2	011832BF8	6.250%	2033	Jun	Sinking Fund	AMT	2,840,000	0	2,470,000		370,000
A1	011832BZ4	6.150%	2034	Jun	Sinking Fund		2,155,000	0	460,000		1,695,000
A2	011832BF8	6.250%	2034	Jun	Sinking Fund	AMT	3,015,000	0	2,620,000		395,000
A1	011832BZ4	6.150%	2035	Jun	Sinking Fund		2,285,000	0	485,000		1,800,000
A2	011832BF8	6.250%	2035	Jun	Sinking Fund	AMT	3,200,000	0	2,780,000		420,000
A1	011832BZ4	6.150%	2036	Jun	Sinking Fund		2,420,000	0	515,000		1,905,000
A2	011832BF8	6.250%	2036	Jun	Sinking Fund	AMT	3,400,000	0	2,955,000		445,000
A1	011832BZ4	6.150%	2037	Jun	Sinking Fund		2,570,000	0	550,000		2,020,000

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Veterans Mortgage Program Collateralized Bonds				Tax-Exempt Corporate				<i>Dates</i>	<i>S and F</i>	<i>Moodys</i>	<i>Fitch</i>	
C9911	Veterans Collateralized Bonds, 1999 First			Fund: 758	Bond Yield: 6.109%		Indenture: 10/1/1999	Delivery: 10/28/1999	Dated: 10/1/1999	AAA	Aaa	AAA
A2	011832BF8	6.250%	2037	Jun	Sinking Fund	AMT	3,610,000	0	3,140,000			470,000
A1	011832BZ4	6.150%	2038	Jun	Sinking Fund		2,725,000	0	580,000			2,145,000
A2	011832BF8	6.250%	2038	Jun	Sinking Fund	AMT	3,835,000	0	3,335,000			500,000
A1	011832BZ4	6.150%	2039	Jun	Term Maturity		2,885,000	0	615,000			2,270,000
A2	011832BF8	6.250%	2039	Jun	Term Maturity	AMT	4,075,000	0	3,540,000			535,000
C9911 Total							\$110,000,000	\$3,150,000	\$40,595,000			\$66,255,000
C0011	Veterans Collateralized Bonds, 2000 First			Fund: 759	Bond Yield: 6.319%		Indenture: 10/1/1999	Delivery: 6/14/2000	Dated: 6/1/2000	AAA	Aaa	AAA
A1	011832GH9	4.750%	2001	Jun	Serial Maturity		430,000	430,000	0			0
A2	011832HY1	4.850%	2001	Jun	Serial Maturity	AMT	100,000	100,000	0			0
A1	011832GJ5	5.100%	2002	Jun	Serial Maturity		450,000	450,000	0			0
A2	011832HZ8	5.200%	2002	Jun	Serial Maturity	AMT	110,000	110,000	0			0
A1	011832GK2	5.250%	2003	Jun	Serial Maturity		470,000	435,000	35,000			0
A2	011832JA1	5.375%	2003	Jun	Serial Maturity	AMT	110,000	100,000	10,000			0
A1	011832GL0	5.375%	2004	Jun	Serial Maturity		490,000	375,000	115,000			0
A2	011832JB9	5.500%	2004	Jun	Serial Maturity	AMT	120,000	90,000	30,000			0
A1	011832GM8	5.450%	2005	Jun	Serial Maturity		520,000	0	125,000			395,000
A2	011832JC7	5.550%	2005	Jun	Serial Maturity	AMT	120,000	0	30,000			90,000
A1	011832GN6	5.500%	2006	Jun	Serial Maturity		540,000	0	130,000			410,000
A2	011832JD5	5.625%	2006	Jun	Serial Maturity	AMT	130,000	0	30,000			100,000
A1	011832GP1	5.550%	2007	Jun	Serial Maturity		570,000	0	140,000			430,000
A2	011832JE3	5.700%	2007	Jun	Serial Maturity	AMT	140,000	0	35,000			105,000
A1	011832GQ9	5.625%	2008	Jun	Serial Maturity		600,000	0	150,000			450,000
A2	011832JF0	5.750%	2008	Jun	Serial Maturity	AMT	140,000	0	35,000			105,000
A1	011832GR7	5.700%	2009	Jun	Serial Maturity		630,000	0	155,000			475,000
A2	011832JG8	5.800%	2009	Jun	Serial Maturity	AMT	150,000	0	40,000			110,000
A1	011832GS5	5.750%	2010	Jun	Serial Maturity		660,000	0	165,000			495,000
A2	011832JH6	5.875%	2010	Jun	Serial Maturity	AMT	160,000	0	40,000			120,000
A1	011832GT3	5.800%	2011	Jun	Serial Maturity		700,000	0	170,000			530,000
A2	011832JL7	6.000%	2011	Jun	Sinking Fund	AMT	170,000	0	40,000			130,000
A1	011832GU0	5.875%	2012	Jun	Serial Maturity		740,000	0	180,000			560,000
A2	011832JL7	6.000%	2012	Jun	Sinking Fund	AMT	180,000	0	45,000			135,000
A1	011832GX4	6.000%	2013	Jun	Sinking Fund		780,000	0	195,000			585,000
A2	011832JL7	6.000%	2013	Jun	Term Maturity	AMT	190,000	0	45,000			145,000
A1	011832GX4	6.000%	2014	Jun	Sinking Fund		830,000	0	205,000			625,000
A2	011832JT0	6.250%	2014	Jun	Sinking Fund	AMT	200,000	0	45,000			155,000
A1	011832GX4	6.000%	2015	Jun	Term Maturity		880,000	0	215,000			665,000
A2	011832JT0	6.250%	2015	Jun	Sinking Fund	AMT	210,000	0	50,000			160,000
A1	011832HC9	6.250%	2016	Jun	Sinking Fund		930,000	0	230,000			700,000
A2	011832JT0	6.250%	2016	Jun	Sinking Fund	AMT	220,000	0	50,000			170,000
A1	011832HC9	6.250%	2017	Jun	Sinking Fund		990,000	0	240,000			750,000
A2	011832JT0	6.250%	2017	Jun	Sinking Fund	AMT	240,000	0	60,000			180,000
A1	011832HC9	6.250%	2018	Jun	Sinking Fund		1,040,000	0	255,000			785,000
A2	011832JT0	6.250%	2018	Jun	Sinking Fund	AMT	250,000	0	65,000			185,000
A1	011832HC9	6.250%	2019	Jun	Sinking Fund		1,100,000	0	275,000			825,000
A2	011832JT0	6.250%	2019	Jun	Sinking Fund	AMT	260,000	0	65,000			195,000
A1	011832HC9	6.250%	2020	Jun	Term Maturity		1,170,000	0	285,000			885,000
A2	011832JT0	6.250%	2020	Jun	Term Maturity	AMT	280,000	0	70,000			210,000
A1	011832HE5	6.125%	2021	Jun	Sinking Fund		1,240,000	0	300,000			940,000
A2	011832JY9	6.400%	2021	Jun	Sinking Fund	AMT	300,000	0	70,000			230,000
A1	011832HE5	6.125%	2022	Jun	Term Maturity		1,310,000	0	320,000			990,000
A2	011832JY9	6.400%	2022	Jun	Sinking Fund	AMT	310,000	0	75,000			235,000
A1	011832HQ8	6.400%	2023	Jun	Sinking Fund		1,390,000	0	340,000			1,050,000
A2	011832JY9	6.400%	2023	Jun	Sinking Fund	AMT	330,000	0	80,000			250,000
A1	011832HQ8	6.400%	2024	Jun	Sinking Fund		1,480,000	0	365,000			1,115,000
A2	011832JY9	6.400%	2024	Jun	Sinking Fund	AMT	350,000	0	85,000			265,000
A1	011832HQ8	6.400%	2025	Jun	Sinking Fund		1,560,000	0	380,000			1,180,000
A2	011832JY9	6.400%	2025	Jun	Term Maturity	AMT	370,000	0	90,000			280,000

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Veterans Mortgage Program Collateralized Bonds						Tax-Exempt Corporate		<i>Dates</i>	<i>S and F</i>	<i>Moody's</i>	<i>Fitch</i>	
C0011	Veterans Collateralized Bonds, 2000 First				Fund: 759	Bond Yield: 6.319%	Indenture: 10/1/1999	Delivery: 6/14/2000	Dated: 6/1/2000	AAA	Aaa	AAA
A1	011832HQ8	6.400%	2026	Jun	Sinking Fund		1,660,000	0	405,000	1,255,000		
A2	011832KF8	6.450%	2026	Jun	Sinking Fund	AMT	400,000	0	400,000	0		
A1	011832HQ8	6.400%	2027	Jun	Sinking Fund		1,760,000	0	430,000	1,330,000		
A2	011832KF8	6.450%	2027	Jun	Sinking Fund	AMT	420,000	0	420,000	0		
A1	011832HQ8	6.400%	2028	Jun	Sinking Fund		1,860,000	0	455,000	1,405,000		
A2	011832KF8	6.450%	2028	Jun	Sinking Fund	AMT	450,000	0	450,000	0		
A1	011832HQ8	6.400%	2029	Jun	Sinking Fund		1,970,000	0	485,000	1,485,000		
A2	011832KF8	6.450%	2029	Jun	Sinking Fund	AMT	470,000	0	470,000	0		
A1	011832HQ8	6.400%	2030	Jun	Sinking Fund		2,090,000	0	515,000	1,575,000		
A2	011832KF8	6.450%	2030	Jun	Sinking Fund	AMT	500,000	0	500,000	0		
A1	011832HQ8	6.400%	2031	Jun	Sinking Fund		2,220,000	0	540,000	1,680,000		
A2	011832KF8	6.450%	2031	Jun	Sinking Fund	AMT	530,000	0	530,000	0		
A1	011832HQ8	6.400%	2032	Jun	Term Maturity		2,350,000	0	575,000	1,775,000		
A2	011832KF8	6.450%	2032	Jun	Term Maturity	AMT	560,000	0	560,000	0		
A1	011832HT2	6.250%	2033	Jun	Sinking Fund		2,500,000	0	615,000	1,885,000		
A2	011832KN1	6.500%	2033	Jun	Sinking Fund	AMT	600,000	0	600,000	0		
A1	011832HT2	6.250%	2034	Jun	Sinking Fund		2,650,000	0	650,000	2,000,000		
A2	011832KN1	6.500%	2034	Jun	Sinking Fund	AMT	640,000	0	640,000	0		
A1	011832HT2	6.250%	2035	Jun	Term Maturity		2,820,000	0	690,000	2,130,000		
A2	011832KN1	6.500%	2035	Jun	Sinking Fund	AMT	670,000	0	670,000	0		
A1	011832HT2	6.450%	2036	Jun	Sinking Fund		2,990,000	0	2,125,000	865,000		
A2	011832KN1	6.500%	2036	Jun	Sinking Fund	AMT	720,000	0	720,000	0		
A1	011832HT2	6.450%	2037	Jun	Sinking Fund		3,170,000	0	2,255,000	915,000		
A2	011832KN1	6.500%	2037	Jun	Sinking Fund	AMT	760,000	0	760,000	0		
A1	011832HT2	6.450%	2038	Jun	Sinking Fund		3,370,000	0	2,395,000	975,000		
A2	011832KN1	6.500%	2038	Jun	Sinking Fund	AMT	805,000	0	805,000	0		
A1	011832HT2	6.450%	2039	Jun	Term Maturity		3,565,000	0	2,530,000	1,035,000		
A2	011832KN1	6.500%	2039	Jun	Term Maturity	AMT	860,000	0	860,000	0		
C0011 Total							\$70,000,000	\$2,090,000	\$29,205,000	\$38,705,000		
C0211	Veterans Collateralized Bonds, 2002 First				Fund: 760	Bond Yield: 5.466%	Indenture: 10/1/1999	Delivery: 4/4/2002	Dated: 4/1/2002	AAA	Aaa	AAA
	011832PD8	2.650%	2003	Dec	Serial Maturity	AMT	725,000	515,000	210,000	0		
	011832PE6	3.400%	2004	Dec	Serial Maturity	AMT	740,000	0	215,000	525,000		
	011832PF3	3.850%	2005	Dec	Serial Maturity	AMT	760,000	0	225,000	535,000		
	011832PG1	4.150%	2006	Dec	Serial Maturity	AMT	785,000	0	230,000	555,000		
	011832PH9	4.450%	2007	Dec	Serial Maturity	AMT	810,000	0	235,000	575,000		
	011832PJ5	4.600%	2008	Dec	Serial Maturity	AMT	845,000	0	245,000	600,000		
	011832PK2	4.750%	2009	Dec	Serial Maturity	AMT	880,000	0	250,000	630,000		
	011832PL0	4.850%	2010	Dec	Serial Maturity	AMT	915,000	0	270,000	645,000		
	011832PM8	4.950%	2011	Dec	Serial Maturity	AMT	955,000	0	280,000	675,000		
	011832PN6	5.000%	2012	Dec	Serial Maturity	AMT	995,000	0	285,000	710,000		
	011832PP1	5.100%	2013	Dec	Serial Maturity	AMT	1,040,000	0	300,000	740,000		
	011832PQ9	5.200%	2014	Dec	Serial Maturity	AMT	1,090,000	0	320,000	770,000		
	011832PR7	5.300%	2015	Dec	Serial Maturity	AMT	1,150,000	0	330,000	820,000		
	011832PS5	5.500%	2016	Dec	Sinking Fund	AMT	1,210,000	0	355,000	855,000		
	011832PS5	5.500%	2017	Dec	Term Maturity	AMT	1,275,000	0	370,000	905,000		
	011832PT3	5.550%	2018	Dec	Sinking Fund	AMT	1,340,000	0	385,000	955,000		
	011832PT3	5.550%	2019	Dec	Sinking Fund	AMT	1,415,000	0	415,000	1,000,000		
	011832PT3	5.550%	2020	Dec	Sinking Fund	AMT	1,485,000	0	430,000	1,055,000		
	011832PT3	5.550%	2021	Dec	Sinking Fund	AMT	1,565,000	0	450,000	1,115,000		
	011832PT3	5.550%	2022	Dec	Sinking Fund	AMT	1,650,000	0	480,000	1,170,000		
	011832PT3	5.550%	2023	Dec	Term Maturity	AMT	1,735,000	0	505,000	1,230,000		
	011832PU0	5.600%	2024	Dec	Sinking Fund	AMT	1,830,000	0	530,000	1,300,000		
	011832PU0	5.600%	2025	Dec	Sinking Fund	AMT	1,930,000	0	555,000	1,375,000		
	011832PU0	5.600%	2026	Dec	Sinking Fund	AMT	2,035,000	0	590,000	1,445,000		
	011832PU0	5.600%	2027	Dec	Sinking Fund	AMT	2,145,000	0	620,000	1,525,000		
	011832PU0	5.600%	2028	Dec	Term Maturity	AMT	2,265,000	0	660,000	1,605,000		
	011832PV8	5.650%	2029	Dec	Sinking Fund	AMT	2,390,000	0	715,000	1,675,000		

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Veterans Mortgage Program Collateralized Bonds				Tax-Exempt Corporate				<i>Dates</i>	<i>S and F</i>	<i>Moodys</i>	<i>Fitch</i>
C0211	Veterans Collateralized Bonds, 2002 First			Fund: 760	Bond Yield: 5.466%	Indenture: 10/1/1999	Delivery: 4/4/2002	Dated: 4/1/2002	AAA	Aaa	AAA
011832PV8	5.650%	2030	Dec	Sinking Fund		AMT	2,520,000	0	745,000	1,775,000	
011832PV8	5.650%	2031	Dec	Sinking Fund		AMT	2,655,000	0	775,000	1,880,000	
011832PV8	5.650%	2032	Dec	Sinking Fund		AMT	2,800,000	0	815,000	1,985,000	
011832PV8	5.650%	2033	Dec	Sinking Fund		AMT	2,950,000	0	860,000	2,090,000	
011832PV8	5.650%	2034	Dec	Term Maturity		AMT	3,115,000	0	900,000	2,215,000	
C0211 Total							\$50,000,000	\$515,000	\$14,550,000	\$34,935,000	
Veterans Mortgage Program Collateralized Bonds Total							\$550,000,000	\$17,420,000	\$313,800,000	\$218,780,000	
Multifamily Housing Development Bonds (TE)				Tax-Exempt Corporate				<i>Dates</i>	<i>S and P</i>	<i>Moodys</i>	<i>Fitch</i>
HD97A	Housing Development Bonds, 1997 Series A			Fund: 260	Bond Yield: 5.614%	Indenture: 12/1/1991	Delivery: 10/23/1997	Dated: 10/15/1997	AA-	Aa2	AA+
011831H31	4.000%	1998	Dec	Serial Maturity			85,000	85,000	0	0	
011831H49	4.150%	1999	Dec	Serial Maturity			90,000	90,000	0	0	
011831H56	4.300%	2000	Dec	Serial Maturity			90,000	90,000	0	0	
011831H64	4.400%	2001	Dec	Serial Maturity			95,000	95,000	0	0	
011831H72	4.500%	2002	Dec	Serial Maturity			100,000	100,000	0	0	
011831H80	4.600%	2003	Dec	Serial Maturity			105,000	105,000	0	0	
011831H98	4.700%	2004	Dec	Serial Maturity			110,000	0	0	110,000	
011831J21	4.800%	2005	Dec	Serial Maturity			115,000	0	0	115,000	
011831J39	4.900%	2006	Dec	Serial Maturity			120,000	0	0	120,000	
011831J47	5.000%	2007	Dec	Serial Maturity			125,000	0	0	125,000	
011831J54	5.650%	2008	Dec	Sinking Fund			130,000	0	130,000	0	
011831J54	5.650%	2009	Dec	Sinking Fund			140,000	0	140,000	0	
011831J54	5.650%	2010	Dec	Sinking Fund			145,000	0	145,000	0	
011831J54	5.650%	2011	Dec	Sinking Fund			155,000	0	155,000	0	
011831J54	5.650%	2012	Dec	Sinking Fund			165,000	0	165,000	0	
011831J54	5.650%	2013	Dec	Sinking Fund			175,000	0	175,000	0	
011831J54	5.650%	2014	Dec	Sinking Fund			180,000	0	180,000	0	
011831J54	5.650%	2015	Dec	Sinking Fund			195,000	0	195,000	0	
011831J54	5.650%	2016	Dec	Sinking Fund			205,000	0	205,000	0	
011831J54	5.650%	2017	Dec	Sinking Fund			215,000	0	215,000	0	
011831J54	5.650%	2018	Dec	Sinking Fund			225,000	0	225,000	0	
011831J54	5.650%	2019	Dec	Sinking Fund			240,000	0	240,000	0	
011831J54	5.650%	2020	Dec	Term Maturity			255,000	0	255,000	0	
011831J62	5.700%	2021	Dec	Sinking Fund			270,000	0	270,000	0	
011831J62	5.700%	2022	Dec	Sinking Fund			285,000	0	285,000	0	
011831J62	5.700%	2023	Dec	Sinking Fund			300,000	0	300,000	0	
011831J62	5.700%	2024	Dec	Sinking Fund			315,000	0	315,000	0	
011831J62	5.700%	2025	Dec	Sinking Fund			335,000	0	335,000	0	
011831J62	5.700%	2026	Dec	Sinking Fund			355,000	0	355,000	0	
011831J62	5.700%	2027	Dec	Sinking Fund			375,000	0	375,000	0	
011831J62	5.700%	2028	Dec	Sinking Fund			395,000	0	395,000	0	
011831J62	5.700%	2029	Dec	Term Maturity			420,000	0	420,000	0	
HD97A Total							\$6,510,000	\$565,000	\$5,475,000	\$470,000	
HD97B	Housing Development Bonds, 1997 Series B			Fund: 260	Bond Yield: 5.709%	Indenture: 12/1/1991	Delivery: 10/23/1997	Dated: 10/15/1997	AA-	Aa2	AA+
011831J70	4.100%	1998	Dec	Serial Maturity		AMT	215,000	215,000	0	0	
011831J88	4.250%	1999	Dec	Serial Maturity		AMT	225,000	225,000	0	0	
011831J96	4.400%	2000	Dec	Serial Maturity		AMT	235,000	235,000	0	0	
011831K29	4.500%	2001	Dec	Serial Maturity		AMT	245,000	245,000	0	0	
011831K37	4.600%	2002	Dec	Serial Maturity		AMT	255,000	255,000	0	0	
011831K45	4.700%	2003	Dec	Serial Maturity		AMT	270,000	270,000	0	0	
011831K52	4.800%	2004	Dec	Serial Maturity		AMT	280,000	0	0	280,000	
011831K60	4.900%	2005	Dec	Serial Maturity		AMT	295,000	0	0	295,000	
011831K78	5.000%	2006	Dec	Serial Maturity		AMT	310,000	0	0	310,000	
011831K86	5.100%	2007	Dec	Serial Maturity		AMT	325,000	0	0	325,000	
011831K94	5.700%	2008	Dec	Sinking Fund		AMT	340,000	0	340,000	0	
011831K94	5.700%	2009	Dec	Sinking Fund		AMT	360,000	0	360,000	0	

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Multifamily Housing Development Bonds (TE)				Tax-Exempt Corporate				<i>Dates</i>	<i>S and F</i>	<i>Moodys</i>	<i>Fitch</i>	
HD97B Housing Development Bonds, 1997 Series B				Fund: 260	Bond Yield: 5.709%		Indenture: 12/1/1991	Delivery: 10/23/1997	Dated: 10/15/1997	AA-	Aa2	AA+
011831K94	5.700%	2010	Dec	Sinking Fund		AMT	380,000	0	380,000			0
011831K94	5.700%	2011	Dec	Sinking Fund		AMT	405,000	0	405,000			0
011831K94	5.700%	2012	Dec	Sinking Fund		AMT	425,000	0	425,000			0
011831K94	5.700%	2013	Dec	Sinking Fund		AMT	450,000	0	450,000			0
011831K94	5.700%	2014	Dec	Sinking Fund		AMT	475,000	0	475,000			0
011831K94	5.700%	2015	Dec	Sinking Fund		AMT	505,000	0	505,000			0
011831K94	5.700%	2016	Dec	Sinking Fund		AMT	530,000	0	530,000			0
011831K94	5.700%	2017	Dec	Term Maturity		AMT	560,000	0	560,000			0
011831L28	5.800%	2018	Dec	Sinking Fund		AMT	595,000	0	595,000			0
011831L28	5.800%	2019	Dec	Sinking Fund		AMT	630,000	0	630,000			0
011831L28	5.800%	2020	Dec	Sinking Fund		AMT	665,000	0	665,000			0
011831L28	5.800%	2021	Dec	Sinking Fund		AMT	705,000	0	705,000			0
011831L28	5.800%	2022	Dec	Sinking Fund		AMT	745,000	0	745,000			0
011831L28	5.800%	2023	Dec	Sinking Fund		AMT	790,000	0	790,000			0
011831L28	5.800%	2024	Dec	Sinking Fund		AMT	835,000	0	835,000			0
011831L28	5.800%	2025	Dec	Sinking Fund		AMT	880,000	0	880,000			0
011831L28	5.800%	2026	Dec	Sinking Fund		AMT	935,000	0	935,000			0
011831L28	5.800%	2027	Dec	Sinking Fund		AMT	985,000	0	985,000			0
011831L28	5.800%	2028	Dec	Sinking Fund		AMT	1,045,000	0	1,045,000			0
011831L28	5.800%	2029	Dec	Term Maturity		AMT	1,105,000	0	1,105,000			0
HD97B Total							\$17,000,000	\$1,445,000	\$14,345,000		\$1,210,000	
HD99A Housing Development Bonds, 1999 Series A				Fund: 260	Bond Yield: 6.171%		Indenture: 12/1/1991	Delivery: 12/9/1999	Dated: 12/1/1999	AAA	Aaa	AAA
011832EU2	4.100%	2000	Dec	Serial Maturity			25,000	25,000	0			0
011832EV0	4.250%	2001	Dec	Serial Maturity			25,000	25,000	0			0
011832EW8	4.500%	2002	Dec	Serial Maturity			25,000	25,000	0			0
011832EX6	4.600%	2003	Dec	Serial Maturity			25,000	25,000	0			0
011832EY4	4.750%	2004	Dec	Serial Maturity			30,000	0	0			30,000
011832EZ1	4.850%	2005	Dec	Serial Maturity			30,000	0	0			30,000
011832FA5	4.950%	2006	Dec	Serial Maturity			30,000	0	0			30,000
011832FB3	5.050%	2007	Dec	Serial Maturity			30,000	0	0			30,000
011832FC1	5.150%	2008	Dec	Serial Maturity			35,000	0	0			35,000
011832FD9	5.200%	2009	Dec	Serial Maturity			35,000	0	0			35,000
011832FE7	6.200%	2010	Dec	Sinking Fund			35,000	0	0			35,000
011832FE7	6.200%	2011	Dec	Sinking Fund			40,000	0	0			40,000
011832FE7	6.200%	2012	Dec	Sinking Fund			40,000	0	0			40,000
011832FE7	6.200%	2013	Dec	Sinking Fund			45,000	0	0			45,000
011832FE7	6.200%	2014	Dec	Sinking Fund			45,000	0	0			45,000
011832FE7	6.200%	2015	Dec	Sinking Fund			50,000	0	0			50,000
011832FE7	6.200%	2016	Dec	Sinking Fund			55,000	0	0			55,000
011832FE7	6.200%	2017	Dec	Sinking Fund			55,000	0	0			55,000
011832FE7	6.200%	2018	Dec	Sinking Fund			60,000	0	0			60,000
011832FE7	6.200%	2019	Dec	Term Maturity			65,000	0	0			65,000
011832FF4	6.300%	2020	Dec	Sinking Fund			70,000	0	0			70,000
011832FF4	6.300%	2021	Dec	Sinking Fund			70,000	0	0			70,000
011832FF4	6.300%	2022	Dec	Sinking Fund			75,000	0	0			75,000
011832FF4	6.300%	2023	Dec	Sinking Fund			80,000	0	0			80,000
011832FF4	6.300%	2024	Dec	Sinking Fund			85,000	0	0			85,000
011832FF4	6.300%	2025	Dec	Sinking Fund			90,000	0	0			90,000
011832FF4	6.300%	2026	Dec	Sinking Fund			95,000	0	0			95,000
011832FF4	6.300%	2027	Dec	Sinking Fund			105,000	0	0			105,000
011832FF4	6.300%	2028	Dec	Sinking Fund			110,000	0	0			110,000
011832FF4	6.300%	2029	Dec	Term Maturity			115,000	0	0			115,000
HD99A Total							\$1,675,000	\$100,000	\$0		\$1,575,000	
HD99B Housing Development Bonds, 1999 Series B				Fund: 260	Bond Yield: 6.171%		Indenture: 12/1/1991	Delivery: 12/9/1999	Dated: 12/1/1999	AAA	Aaa	AAA
011832FG2	4.200%	2000	Dec	Serial Maturity		AMT	65,000	65,000	0			0
011832FH0	4.350%	2001	Dec	Serial Maturity		AMT	70,000	70,000	0			0

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Multifamily Housing Development Bonds (TE)				Tax-Exempt Corporate				<i>Dates</i>	<i>S and F</i>	<i>Moody's</i>	<i>Fitch</i>	
HD99B Housing Development Bonds, 1999 Series B				Fund: 260	Bond Yield: 6.171%		Indenture: 12/1/1991	Delivery: 12/9/1999	Dated: 12/1/1999	AAA	Aaa	AAA
011832FJ6	4.550%	2002	Dec	Serial Maturity		AMT	75,000	75,000	0		0	
011832FK3	4.700%	2003	Dec	Serial Maturity		AMT	80,000	80,000	0		0	
011832FL1	4.850%	2004	Dec	Serial Maturity		AMT	80,000	0	0		80,000	
011832FM9	4.950%	2005	Dec	Serial Maturity		AMT	85,000	0	0		85,000	
011832FN7	5.000%	2006	Dec	Serial Maturity		AMT	90,000	0	0		90,000	
011832FP2	5.100%	2007	Dec	Serial Maturity		AMT	95,000	0	0		95,000	
011832FQ0	5.200%	2008	Dec	Serial Maturity		AMT	100,000	0	0		100,000	
011832FR8	5.250%	2009	Dec	Serial Maturity		AMT	105,000	0	0		105,000	
011832FT4	6.370%	2010	Dec	Sinking Fund		AMT	110,000	0	0		110,000	
011832FT4	6.370%	2011	Dec	Sinking Fund		AMT	120,000	0	0		120,000	
011832FT4	6.370%	2012	Dec	Sinking Fund		AMT	125,000	0	0		125,000	
011832FT4	6.370%	2013	Dec	Sinking Fund		AMT	135,000	0	0		135,000	
011832FT4	6.370%	2014	Dec	Sinking Fund		AMT	140,000	0	0		140,000	
011832FT4	6.370%	2015	Dec	Sinking Fund		AMT	150,000	0	0		150,000	
011832FT4	6.370%	2016	Dec	Sinking Fund		AMT	160,000	0	0		160,000	
011832FT4	6.370%	2017	Dec	Sinking Fund		AMT	170,000	0	0		170,000	
011832FT4	6.370%	2018	Dec	Sinking Fund		AMT	180,000	0	0		180,000	
011832FT4	6.370%	2019	Dec	Sinking Fund		AMT	195,000	0	0		195,000	
011832FT4	6.370%	2020	Dec	Sinking Fund		AMT	205,000	0	0		205,000	
011832FT4	6.370%	2021	Dec	Sinking Fund		AMT	220,000	0	0		220,000	
011832FT4	6.370%	2022	Dec	Sinking Fund		AMT	230,000	0	0		230,000	
011832FT4	6.370%	2023	Dec	Sinking Fund		AMT	245,000	0	0		245,000	
011832FT4	6.370%	2024	Dec	Sinking Fund		AMT	265,000	0	0		265,000	
011832FT4	6.370%	2025	Dec	Sinking Fund		AMT	280,000	0	0		280,000	
011832FT4	6.370%	2026	Dec	Sinking Fund		AMT	295,000	0	0		295,000	
011832FT4	6.370%	2027	Dec	Sinking Fund		AMT	315,000	0	0		315,000	
011832FT4	6.370%	2028	Dec	Sinking Fund		AMT	335,000	0	0		335,000	
011832FT4	6.370%	2029	Dec	Term Maturity		AMT	360,000	0	0		360,000	
HD99B Total							\$5,080,000	\$290,000	\$0	\$4,790,000		
HD99C Housing Development Bonds, GP 1999 Series C				Fund: 260	Bond Yield: 6.171%		Indenture: 12/1/1991	Delivery: 12/9/1999	Dated: 12/1/1999	AAA	Aaa	AAA
011832FU1	4.100%	2000	Dec	Serial Maturity			690,000	690,000	0		0	
011832FV9	4.250%	2001	Dec	Serial Maturity			720,000	720,000	0		0	
011832FW7	4.450%	2002	Dec	Serial Maturity			750,000	750,000	0		0	
011832FX5	4.600%	2003	Dec	Serial Maturity			785,000	785,000	0		0	
011832FY3	4.750%	2004	Dec	Serial Maturity			820,000	0	0		820,000	
011832FZ0	4.850%	2005	Dec	Serial Maturity			860,000	0	0		860,000	
011832GA4	4.875%	2006	Dec	Serial Maturity			905,000	0	0		905,000	
011832GB2	5.000%	2007	Dec	Serial Maturity			950,000	0	0		950,000	
011832GC0	5.100%	2008	Dec	Serial Maturity			995,000	0	0		995,000	
011832GD8	5.150%	2009	Dec	Serial Maturity			1,050,000	0	0		1,050,000	
011832GE6	6.100%	2010	Dec	Sinking Fund			1,105,000	0	0		1,105,000	
011832GE6	6.100%	2011	Dec	Sinking Fund			1,170,000	0	0		1,170,000	
011832GE6	6.100%	2012	Dec	Sinking Fund			1,245,000	0	0		1,245,000	
011832GE6	6.100%	2013	Dec	Sinking Fund			1,320,000	0	0		1,320,000	
011832GE6	6.100%	2014	Dec	Sinking Fund			1,400,000	0	0		1,400,000	
011832GE6	6.100%	2015	Dec	Sinking Fund			1,490,000	0	0		1,490,000	
011832GE6	6.100%	2016	Dec	Sinking Fund			1,580,000	0	0		1,580,000	
011832GE6	6.100%	2017	Dec	Sinking Fund			1,680,000	0	0		1,680,000	
011832GE6	6.100%	2018	Dec	Sinking Fund			1,780,000	0	0		1,780,000	
011832GE6	6.100%	2019	Dec	Term Maturity			1,890,000	0	0		1,890,000	
011832GF3	6.200%	2020	Dec	Sinking Fund			2,010,000	0	0		2,010,000	
011832GF3	6.200%	2021	Dec	Sinking Fund			2,135,000	0	0		2,135,000	
011832GF3	6.200%	2022	Dec	Sinking Fund			2,270,000	0	0		2,270,000	
011832GF3	6.200%	2023	Dec	Sinking Fund			2,410,000	0	0		2,410,000	
011832GF3	6.200%	2024	Dec	Sinking Fund			2,560,000	0	0		2,560,000	
011832GF3	6.200%	2025	Dec	Sinking Fund			2,720,000	0	0		2,720,000	
011832GF3	6.200%	2026	Dec	Sinking Fund			2,895,000	0	0		2,895,000	

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Multifamily Housing Development Bonds (TE)				Tax-Exempt Corporate				<i>Dates</i>	<i>S and F</i>	<i>Moodys</i>	<i>Fitch</i>	
HD99C Housing Development Bonds, GP 1999 Series C				Fund: 260	Bond Yield: 6.171%		Indenture: 12/1/1991	Delivery: 12/9/1999	Dated: 12/1/1999	AAA	Aaa	AAA
011832GF3	6.200%	2027	Dec	Sinking Fund			3,075,000	0	0			3,075,000
011832GF3	6.200%	2028	Dec	Sinking Fund			3,270,000	0	0			3,270,000
011832GF3	6.200%	2029	Dec	Term Maturity			3,470,000	0	0			3,470,000
HD99C Total							\$50,000,000	\$2,945,000	\$0			\$47,055,000
HD00B Housing Development Bonds, GP 2000 Series B				Fund: 260	Bond Yield: VRDO		Indenture: 12/1/1991	Delivery: 12/13/2000	Dated: 12/13/2000	AA-/A-1+	Aa2/VMIG 1	AA+/F1+
011832LY6		2030	Dec	Stated Maturity	Variable		41,705,000	0	0			41,705,000
HD00B Total							\$41,705,000	\$0	\$0			\$41,705,000
HD02A Housing Development Bonds, 2002 Series A				Fund: 260	Bond Yield: 5.075%		Indenture: 12/1/1991	Delivery: 9/5/2002	Dated: 9/5/2002	AAA	Aaa	AAA
011832PZ9	1.800%	2003	Jun	Serial Maturity		AMT	65,000	65,000	0			0
011832QA3	1.900%	2003	Dec	Serial Maturity		AMT	65,000	65,000	0			0
011832QB1	2.200%	2004	Jun	Serial Maturity		AMT	70,000	70,000	0			0
011832QC9	2.300%	2004	Dec	Serial Maturity		AMT	65,000	0	0			65,000
011832QD7	2.650%	2005	Jun	Serial Maturity		AMT	65,000	0	0			65,000
011832QE5	2.650%	2005	Dec	Serial Maturity		AMT	70,000	0	0			70,000
011832QF2	3.000%	2006	Jun	Serial Maturity		AMT	70,000	0	0			70,000
011832QG0	3.000%	2006	Dec	Serial Maturity		AMT	70,000	0	0			70,000
011832QH8	3.350%	2007	Jun	Serial Maturity		AMT	70,000	0	0			70,000
011832QJ4	3.350%	2007	Dec	Serial Maturity		AMT	75,000	0	0			75,000
011832QK1	3.650%	2008	Jun	Serial Maturity		AMT	75,000	0	0			75,000
011832QL9	3.650%	2008	Dec	Serial Maturity		AMT	75,000	0	0			75,000
011832QM7	3.850%	2009	Jun	Serial Maturity		AMT	80,000	0	0			80,000
011832QN5	3.850%	2009	Dec	Serial Maturity		AMT	80,000	0	0			80,000
011832QP0	4.050%	2010	Jun	Serial Maturity		AMT	80,000	0	0			80,000
011832QQ8	4.050%	2010	Dec	Serial Maturity		AMT	80,000	0	0			80,000
011832QR6	4.150%	2011	Jun	Serial Maturity		AMT	85,000	0	0			85,000
011832QS4	4.150%	2011	Dec	Serial Maturity		AMT	85,000	0	0			85,000
011832QT2	4.250%	2012	Jun	Serial Maturity		AMT	90,000	0	0			90,000
011832QU9	4.250%	2012	Dec	Serial Maturity		AMT	90,000	0	0			90,000
011832QV7	5.200%	2013	Jun	Sinking Fund		AMT	30,000	0	0			30,000
011832SS2	5.200%	2013	Jun	Sinking Fund		AMT	60,000	0	5,000			55,000
011832SS2	5.200%	2013	Dec	Sinking Fund		AMT	60,000	0	5,000			55,000
011832QV7	5.200%	2013	Dec	Sinking Fund		AMT	35,000	0	0			35,000
011832SS2	5.200%	2014	Jun	Sinking Fund		AMT	60,000	0	5,000			55,000
011832QV7	5.200%	2014	Jun	Sinking Fund		AMT	35,000	0	0			35,000
011832SS2	5.200%	2014	Dec	Sinking Fund		AMT	65,000	0	5,000			60,000
011832QV7	5.200%	2014	Dec	Sinking Fund		AMT	35,000	0	0			35,000
011832SS2	5.200%	2015	Jun	Sinking Fund		AMT	70,000	0	5,000			65,000
011832QV7	5.200%	2015	Jun	Sinking Fund		AMT	35,000	0	0			35,000
011832SS2	5.200%	2015	Dec	Sinking Fund		AMT	70,000	0	5,000			65,000
011832QV7	5.200%	2015	Dec	Sinking Fund		AMT	35,000	0	0			35,000
011832SS2	5.200%	2016	Jun	Sinking Fund		AMT	70,000	0	5,000			65,000
011832QV7	5.200%	2016	Jun	Sinking Fund		AMT	35,000	0	0			35,000
011832SS2	5.200%	2016	Dec	Sinking Fund		AMT	40,000	0	0			40,000
011832SS2	5.200%	2016	Dec	Sinking Fund		AMT	70,000	0	5,000			65,000
011832QV7	5.200%	2017	Jun	Sinking Fund		AMT	40,000	0	0			40,000
011832SS2	5.200%	2017	Jun	Sinking Fund		AMT	75,000	0	5,000			70,000
011832QV7	5.200%	2017	Dec	Sinking Fund		AMT	40,000	0	0			40,000
011832SS2	5.200%	2017	Dec	Sinking Fund		AMT	75,000	0	5,000			70,000
011832SS2	5.200%	2018	Jun	Sinking Fund		AMT	80,000	0	5,000			75,000
011832QV7	5.200%	2018	Jun	Sinking Fund		AMT	40,000	0	0			40,000
011832QV7	5.200%	2018	Dec	Sinking Fund		AMT	40,000	0	0			40,000
011832SS2	5.200%	2018	Dec	Sinking Fund		AMT	80,000	0	5,000			75,000
011832QV7	5.200%	2019	Jun	Sinking Fund		AMT	45,000	0	5,000			40,000
011832SS2	5.200%	2019	Jun	Sinking Fund		AMT	85,000	0	5,000			80,000
011832QV7	5.200%	2019	Dec	Sinking Fund		AMT	45,000	0	5,000			40,000
011832SS2	5.200%	2019	Dec	Sinking Fund		AMT	80,000	0	5,000			75,000

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Multifamily Housing Development Bonds (TE)				Tax-Exempt Corporate				<i>Dates</i>	<i>S and F</i>	<i>Moodys</i>	<i>Fitch</i>	
HD02A Housing Development Bonds, 2002 Series A				Fund: 260	Bond Yield: 5.075%		Indenture: 12/1/1991	Delivery: 9/5/2002	Dated: 9/5/2002	AAA	Aaa	AAA
011832QV7	5.200%	2020	Jun	Sinking Fund		AMT	50,000	0	5,000	45,000		
011832SS2	5.200%	2020	Jun	Sinking Fund		AMT	85,000	0	5,000	80,000		
011832QV7	5.200%	2020	Dec	Sinking Fund		AMT	50,000	0	5,000	45,000		
011832SS2	5.200%	2020	Dec	Sinking Fund		AMT	85,000	0	5,000	80,000		
011832SS2	5.200%	2021	Jun	Sinking Fund		AMT	90,000	0	5,000	85,000		
011832QV7	5.200%	2021	Jun	Sinking Fund		AMT	50,000	0	5,000	45,000		
011832SS2	5.200%	2021	Dec	Sinking Fund		AMT	90,000	0	5,000	85,000		
011832QV7	5.200%	2021	Dec	Sinking Fund		AMT	50,000	0	5,000	45,000		
011832SS2	5.200%	2022	Jun	Term Maturity		AMT	95,000	0	5,000	90,000		
011832QV7	5.200%	2022	Jun	Sinking Fund		AMT	55,000	0	5,000	50,000		
011832QV7	5.200%	2022	Dec	Term Maturity		AMT	150,000	0	5,000	145,000		
011832QW5	5.300%	2023	Jun	Sinking Fund		AMT	115,000	0	115,000	0		
011832ST0	5.300%	2023	Jun	Sinking Fund		AMT	40,000	0	40,000	0		
011832QW5	5.300%	2023	Dec	Sinking Fund		AMT	115,000	0	115,000	0		
011832ST0	5.300%	2023	Dec	Sinking Fund		AMT	40,000	0	40,000	0		
011832ST0	5.300%	2024	Jun	Sinking Fund		AMT	40,000	0	40,000	0		
011832QW5	5.300%	2024	Jun	Sinking Fund		AMT	125,000	0	125,000	0		
011832QW5	5.300%	2024	Dec	Sinking Fund		AMT	125,000	0	125,000	0		
011832ST0	5.300%	2024	Dec	Sinking Fund		AMT	40,000	0	40,000	0		
011832ST0	5.300%	2025	Jun	Sinking Fund		AMT	45,000	0	45,000	0		
011832QW5	5.300%	2025	Jun	Sinking Fund		AMT	130,000	0	130,000	0		
011832QW5	5.300%	2025	Dec	Sinking Fund		AMT	130,000	0	130,000	0		
011832ST0	5.300%	2025	Dec	Sinking Fund		AMT	45,000	0	45,000	0		
011832QW5	5.300%	2026	Jun	Sinking Fund		AMT	135,000	0	135,000	0		
011832ST0	5.300%	2026	Jun	Sinking Fund		AMT	45,000	0	45,000	0		
011832ST0	5.300%	2026	Dec	Sinking Fund		AMT	45,000	0	45,000	0		
011832QW5	5.300%	2026	Dec	Sinking Fund		AMT	140,000	0	140,000	0		
011832ST0	5.300%	2027	Jun	Sinking Fund		AMT	50,000	0	50,000	0		
011832QW5	5.300%	2027	Jun	Sinking Fund		AMT	145,000	0	145,000	0		
011832ST0	5.300%	2027	Dec	Sinking Fund		AMT	50,000	0	50,000	0		
011832QW5	5.300%	2027	Dec	Sinking Fund		AMT	145,000	0	145,000	0		
011832ST0	5.300%	2028	Jun	Sinking Fund		AMT	50,000	0	50,000	0		
011832QW5	5.300%	2028	Jun	Sinking Fund		AMT	150,000	0	150,000	0		
011832QW5	5.300%	2028	Dec	Sinking Fund		AMT	160,000	0	160,000	0		
011832ST0	5.300%	2028	Dec	Sinking Fund		AMT	50,000	0	50,000	0		
011832ST0	5.300%	2029	Jun	Sinking Fund		AMT	50,000	0	50,000	0		
011832QW5	5.300%	2029	Jun	Sinking Fund		AMT	160,000	0	160,000	0		
011832ST0	5.300%	2029	Dec	Sinking Fund		AMT	55,000	0	55,000	0		
011832QW5	5.300%	2029	Dec	Sinking Fund		AMT	165,000	0	165,000	0		
011832QW5	5.300%	2030	Jun	Sinking Fund		AMT	170,000	0	170,000	0		
011832ST0	5.300%	2030	Jun	Sinking Fund		AMT	55,000	0	55,000	0		
011832ST0	5.300%	2030	Dec	Sinking Fund		AMT	55,000	0	55,000	0		
011832QW5	5.300%	2030	Dec	Sinking Fund		AMT	175,000	0	175,000	0		
011832ST0	5.300%	2031	Jun	Sinking Fund		AMT	60,000	0	60,000	0		
011832QW5	5.300%	2031	Jun	Sinking Fund		AMT	175,000	0	175,000	0		
011832ST0	5.300%	2031	Dec	Sinking Fund		AMT	60,000	0	60,000	0		
011832QW5	5.300%	2031	Dec	Sinking Fund		AMT	185,000	0	185,000	0		
011832ST0	5.300%	2032	Jun	Sinking Fund		AMT	60,000	0	60,000	0		
011832QW5	5.300%	2032	Jun	Sinking Fund		AMT	190,000	0	190,000	0		
011832QW5	5.300%	2032	Dec	Sinking Fund		AMT	190,000	0	190,000	0		
011832ST0	5.300%	2032	Dec	Sinking Fund		AMT	65,000	0	65,000	0		
011832QW5	5.300%	2033	Jun	Sinking Fund		AMT	195,000	0	195,000	0		
011832ST0	5.300%	2033	Jun	Term Maturity		AMT	65,000	0	65,000	0		
011832QW5	5.300%	2033	Dec	Term Maturity		AMT	270,000	0	270,000	0		
HD02A Total							\$8,440,000	\$200,000	\$4,690,000	\$3,550,000		
HD02B Housing Development Bonds, 2002 Series B				Fund: 260	Bond Yield: 5.075%		Indenture: 12/1/1991	Delivery: 9/5/2002	Dated: 9/5/2002	AAA	Aaa	AAA
011832QX3	1.600%	2003	Jun	Serial Maturity			155,000	155,000	0	0		

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Multifamily Housing Development Bonds (TE)				Tax-Exempt Corporate				<i>Dates</i>	<i>S and F</i>	<i>Moodys</i>	<i>Fitch</i>
HD02B Housing Development Bonds, 2002 Series B				Fund: 260	Bond Yield: 5.075%	Indenture: 12/1/1991	Delivery: 9/5/2002	Dated: 9/5/2002	AAA	Aaa	AAA
011832QY1	1.750%	2003	Dec	Serial Maturity			145,000	145,000	0		0
011832QZ8	2.000%	2004	Jun	Serial Maturity			150,000	150,000	0		0
011832RA2	2.150%	2004	Dec	Serial Maturity			150,000	0	0		150,000
011832RB0	2.450%	2005	Jun	Serial Maturity			160,000	0	0		160,000
011832RC8	2.450%	2005	Dec	Serial Maturity			150,000	0	0		150,000
011832RD6	2.850%	2006	Jun	Serial Maturity			155,000	0	0		155,000
011832RE4	2.850%	2006	Dec	Serial Maturity			165,000	0	0		165,000
011832RF1	3.250%	2007	Jun	Serial Maturity			160,000	0	0		160,000
011832RG9	3.250%	2007	Dec	Serial Maturity			165,000	0	0		165,000
011832RH7	3.550%	2008	Jun	Serial Maturity			175,000	0	0		175,000
011832RJ3	3.550%	2008	Dec	Serial Maturity			170,000	0	0		170,000
011832RK0	3.750%	2009	Jun	Serial Maturity			175,000	0	0		175,000
011832RL8	3.750%	2009	Dec	Serial Maturity			175,000	0	0		175,000
011832RM6	3.950%	2010	Jun	Serial Maturity			185,000	0	0		185,000
011832RN4	3.950%	2010	Dec	Serial Maturity			185,000	0	0		185,000
011832RP9	4.050%	2011	Jun	Serial Maturity			190,000	0	0		190,000
011832RQ7	4.050%	2011	Dec	Serial Maturity			190,000	0	0		190,000
011832RR5	4.150%	2012	Jun	Serial Maturity			200,000	0	0		200,000
011832RS3	4.150%	2012	Dec	Serial Maturity			205,000	0	0		205,000
011832RT1	5.150%	2013	Jun	Sinking Fund			200,000	0	0		200,000
011832RT1	5.150%	2013	Dec	Sinking Fund			215,000	0	0		215,000
011832RT1	5.150%	2014	Jun	Sinking Fund			220,000	0	0		220,000
011832RT1	5.150%	2014	Dec	Sinking Fund			220,000	0	0		220,000
011832RT1	5.150%	2015	Jun	Sinking Fund			230,000	0	0		230,000
011832RT1	5.150%	2015	Dec	Sinking Fund			235,000	0	0		235,000
011832RT1	5.150%	2016	Jun	Sinking Fund			240,000	0	0		240,000
011832RT1	5.150%	2016	Dec	Sinking Fund			245,000	0	0		245,000
011832RT1	5.150%	2017	Jun	Sinking Fund			255,000	0	0		255,000
011832RT1	5.150%	2017	Dec	Sinking Fund			255,000	0	0		255,000
011832RT1	5.150%	2018	Jun	Sinking Fund			265,000	0	0		265,000
011832RT1	5.150%	2018	Dec	Sinking Fund			270,000	0	0		270,000
011832RT1	5.150%	2019	Jun	Sinking Fund			285,000	0	0		285,000
011832SU7	5.150%	2019	Dec	Sinking Fund			95,000	0	0		95,000
011832RT1	5.150%	2019	Dec	Sinking Fund			190,000	0	0		190,000
011832SU7	5.150%	2020	Jun	Sinking Fund			100,000	0	0		100,000
011832RT1	5.150%	2020	Jun	Sinking Fund			195,000	0	0		195,000
011832SU7	5.150%	2020	Dec	Sinking Fund			100,000	0	0		100,000
011832RT1	5.150%	2020	Dec	Sinking Fund			195,000	0	0		195,000
011832SU7	5.150%	2021	Jun	Sinking Fund			100,000	0	0		100,000
011832RT1	5.150%	2021	Jun	Sinking Fund			215,000	0	0		215,000
011832SU7	5.150%	2021	Dec	Term Maturity			100,000	0	0		100,000
011832RT1	5.150%	2021	Dec	Sinking Fund			215,000	0	0		215,000
011832RT1	5.150%	2022	Jun	Term Maturity			645,000	0	0		645,000
HD02B Total							\$8,690,000	\$450,000	\$0		\$8,240,000
HD02C Housing Development Bonds, 2002 Series C				Fund: 260	Bond Yield: 5.075%	Indenture: 12/1/1991	Delivery: 9/5/2002	Dated: 9/5/2002	AAA	Aaa	AAA
011832RU8	1.600%	2003	Jun	Serial Maturity			585,000	585,000	0		0
011832RV6	1.750%	2003	Dec	Serial Maturity			595,000	595,000	0		0
011832RW4	2.000%	2004	Jun	Serial Maturity			595,000	595,000	0		0
011832RX2	2.150%	2004	Dec	Serial Maturity			605,000	0	0		605,000
011832RY0	2.450%	2005	Jun	Serial Maturity			610,000	0	0		610,000
011832RZ7	2.450%	2005	Dec	Serial Maturity			620,000	0	0		620,000
011832SA1	2.850%	2006	Jun	Serial Maturity			630,000	0	0		630,000
011832SB9	2.850%	2006	Dec	Serial Maturity			640,000	0	0		640,000
011832SC7	3.250%	2007	Jun	Serial Maturity			650,000	0	0		650,000
011832SD5	3.250%	2007	Dec	Serial Maturity			665,000	0	0		665,000
011832SE3	3.550%	2008	Jun	Serial Maturity			670,000	0	0		670,000
011832SF0	3.550%	2008	Dec	Serial Maturity			685,000	0	0		685,000

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Multifamily Housing Development Bonds (TE)				Tax-Exempt Corporate				<i>Dates</i>	<i>S and F</i>	<i>Moody's</i>	<i>Fitch</i>
HD02C Housing Development Bonds, 2002 Series C				Fund: 260	Bond Yield: 5.075%	Indenture: 12/1/1991	Delivery: 9/5/2002	Dated: 9/5/2002	AAA	Aaa	AAA
011832SG8	3.750%	2009	Jun	Serial Maturity			700,000	0	0	700,000	
011832SH6	3.750%	2009	Dec	Serial Maturity			710,000	0	0	710,000	
011832SJ2	3.950%	2010	Jun	Serial Maturity			730,000	0	0	730,000	
011832SK9	3.950%	2010	Dec	Serial Maturity			740,000	0	0	740,000	
011832SL7	4.050%	2011	Jun	Serial Maturity			755,000	0	0	755,000	
011832SM5	4.050%	2011	Dec	Serial Maturity			775,000	0	0	775,000	
011832SN3	4.150%	2012	Jun	Serial Maturity			790,000	0	0	790,000	
011832SP8	4.150%	2012	Dec	Serial Maturity			805,000	0	0	805,000	
011832SV5	4.300%	2013	Jun	Serial Maturity			825,000	0	0	825,000	
011832SW3	4.300%	2013	Dec	Serial Maturity			845,000	0	0	845,000	
011832SX1	4.400%	2014	Jun	Serial Maturity			870,000	0	0	870,000	
011832SY9	4.400%	2014	Dec	Serial Maturity			885,000	0	0	885,000	
011832SZ6	4.500%	2015	Jun	Serial Maturity			915,000	0	0	915,000	
011832TA0	4.500%	2015	Dec	Serial Maturity			935,000	0	0	935,000	
011832SQ6	5.150%	2016	Jun	Sinking Fund			955,000	0	0	955,000	
011832SQ6	5.150%	2016	Dec	Sinking Fund			985,000	0	0	985,000	
011832SQ6	5.150%	2017	Jun	Sinking Fund			1,010,000	0	0	1,010,000	
011832SQ6	5.150%	2017	Dec	Sinking Fund			1,035,000	0	0	1,035,000	
011832SQ6	5.150%	2018	Jun	Sinking Fund			1,060,000	0	0	1,060,000	
011832SQ6	5.150%	2018	Dec	Sinking Fund			1,085,000	0	0	1,085,000	
011832SQ6	5.150%	2019	Jun	Sinking Fund			1,115,000	0	0	1,115,000	
011832SQ6	5.150%	2019	Dec	Sinking Fund			1,145,000	0	0	1,145,000	
011832SQ6	5.150%	2020	Jun	Sinking Fund			1,170,000	0	0	1,170,000	
011832SQ6	5.150%	2020	Dec	Sinking Fund			1,205,000	0	0	1,205,000	
011832SQ6	5.150%	2021	Jun	Sinking Fund			1,235,000	0	0	1,235,000	
011832SQ6	5.150%	2021	Dec	Sinking Fund			1,260,000	0	0	1,260,000	
011832TB8	5.150%	2022	Jun	Serial Maturity			440,000	0	0	440,000	
011832SQ6	5.150%	2022	Jun	Sinking Fund			860,000	0	0	860,000	
011832SQ6	5.150%	2022	Dec	Term Maturity			1,330,000	0	0	1,330,000	
011832TC6	5.250%	2023	Jun	Sinking Fund			840,000	0	0	840,000	
011832SR4	5.250%	2023	Jun	Sinking Fund			525,000	0	0	525,000	
011832TC6	5.250%	2023	Dec	Sinking Fund			860,000	0	0	860,000	
011832SR4	5.250%	2023	Dec	Sinking Fund			540,000	0	0	540,000	
011832SR4	5.250%	2024	Jun	Sinking Fund			555,000	0	0	555,000	
011832TC6	5.250%	2024	Jun	Sinking Fund			880,000	0	0	880,000	
011832SR4	5.250%	2024	Dec	Sinking Fund			570,000	0	0	570,000	
011832TC6	5.250%	2024	Dec	Sinking Fund			905,000	0	0	905,000	
011832TC6	5.250%	2025	Jun	Sinking Fund			925,000	0	0	925,000	
011832SR4	5.250%	2025	Jun	Sinking Fund			585,000	0	0	585,000	
011832SR4	5.250%	2025	Dec	Sinking Fund			600,000	0	0	600,000	
011832TC6	5.250%	2025	Dec	Sinking Fund			955,000	0	0	955,000	
011832SR4	5.250%	2026	Jun	Sinking Fund			615,000	0	0	615,000	
011832TC6	5.250%	2026	Jun	Sinking Fund			980,000	0	0	980,000	
011832TC6	5.250%	2026	Dec	Sinking Fund			1,005,000	0	0	1,005,000	
011832SR4	5.250%	2026	Dec	Sinking Fund			630,000	0	0	630,000	
011832SR4	5.250%	2027	Jun	Sinking Fund			645,000	0	0	645,000	
011832TC6	5.250%	2027	Jun	Sinking Fund			1,030,000	0	0	1,030,000	
011832TC6	5.250%	2027	Dec	Sinking Fund			1,060,000	0	0	1,060,000	
011832SR4	5.250%	2027	Dec	Sinking Fund			665,000	0	0	665,000	
011832TC6	5.250%	2028	Jun	Sinking Fund			1,085,000	0	0	1,085,000	
011832SR4	5.250%	2028	Jun	Sinking Fund			680,000	0	0	680,000	
011832SR4	5.250%	2028	Dec	Sinking Fund			700,000	0	0	700,000	
011832TC6	5.250%	2028	Dec	Sinking Fund			1,115,000	0	0	1,115,000	
011832TC6	5.250%	2029	Jun	Sinking Fund			1,140,000	0	0	1,140,000	
011832SR4	5.250%	2029	Jun	Sinking Fund			720,000	0	0	720,000	
011832TC6	5.250%	2029	Dec	Sinking Fund			1,170,000	0	0	1,170,000	
011832SR4	5.250%	2029	Dec	Sinking Fund			740,000	0	0	740,000	

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Multifamily Housing Development Bonds (TE)				Tax-Exempt Corporate				<i>Dates</i>	<i>S and F</i>	<i>Moody's</i>	<i>Fitch</i>
HD02C Housing Development Bonds, 2002 Series C				Fund: 260	Bond Yield: 5.075%	Indenture: 12/1/1991	Delivery: 9/5/2002	Dated: 9/5/2002	AAA	Aaa	AAA
011832TC6	5.250%	2030	Jun	Sinking Fund			1,205,000	0	0	1,205,000	
011832SR4	5.250%	2030	Jun	Sinking Fund			755,000	0	0	755,000	
011832TC6	5.250%	2030	Dec	Sinking Fund			1,235,000	0	0	1,235,000	
011832SR4	5.250%	2030	Dec	Sinking Fund			780,000	0	0	780,000	
011832TC6	5.250%	2031	Jun	Sinking Fund			1,265,000	0	0	1,265,000	
011832SR4	5.250%	2031	Jun	Sinking Fund			800,000	0	0	800,000	
011832SR4	5.250%	2031	Dec	Sinking Fund			815,000	0	0	815,000	
011832TC6	5.250%	2031	Dec	Sinking Fund			1,300,000	0	0	1,300,000	
011832SR4	5.250%	2032	Jun	Sinking Fund			850,000	0	0	850,000	
011832TC6	5.250%	2032	Jun	Term Maturity			1,325,000	0	0	1,325,000	
011832SR4	5.250%	2032	Dec	Term Maturity			2,230,000	0	0	2,230,000	
HD02C Total							\$70,000,000	\$1,775,000	\$0	\$68,225,000	
HD02D Housing Development Bonds, 2002 Series D				Fund: 260	Bond Yield: VRDO	Indenture: 12/1/1991	Delivery: 9/5/2002	Dated: 9/5/2002	AAA/A-1+	Aaa/VMIG-1	AAA/F1+
011832TD4		2003	Jun	Sinking Fund	Variable		290,000	290,000	0	0	
011832TD4		2003	Dec	Sinking Fund	Variable		290,000	290,000	0	0	
011832TD4		2004	Jun	Sinking Fund	Variable		300,000	300,000	0	0	
011832TD4		2004	Dec	Sinking Fund	Variable		300,000	0	0	300,000	
011832TD4		2005	Jun	Sinking Fund	Variable		310,000	0	0	310,000	
011832TD4		2005	Dec	Sinking Fund	Variable		310,000	0	0	310,000	
011832TD4		2006	Jun	Sinking Fund	Variable		320,000	0	0	320,000	
011832TD4		2006	Dec	Sinking Fund	Variable		325,000	0	0	325,000	
011832TD4		2007	Jun	Sinking Fund	Variable		325,000	0	0	325,000	
011832TD4		2007	Dec	Sinking Fund	Variable		340,000	0	0	340,000	
011832TD4		2008	Jun	Sinking Fund	Variable		340,000	0	0	340,000	
011832TD4		2008	Dec	Sinking Fund	Variable		345,000	0	0	345,000	
011832TD4		2009	Jun	Sinking Fund	Variable		355,000	0	0	355,000	
011832TD4		2009	Dec	Sinking Fund	Variable		360,000	0	0	360,000	
011832TD4		2010	Jun	Sinking Fund	Variable		365,000	0	0	365,000	
011832TD4		2010	Dec	Sinking Fund	Variable		370,000	0	0	370,000	
011832TD4		2011	Jun	Sinking Fund	Variable		380,000	0	0	380,000	
011832TD4		2011	Dec	Sinking Fund	Variable		385,000	0	0	385,000	
011832TD4		2012	Jun	Sinking Fund	Variable		390,000	0	0	390,000	
011832TD4		2012	Dec	Sinking Fund	Variable		400,000	0	0	400,000	
011832TD4		2013	Jun	Sinking Fund	Variable		405,000	0	0	405,000	
011832TD4		2013	Dec	Sinking Fund	Variable		415,000	0	0	415,000	
011832TD4		2014	Jun	Sinking Fund	Variable		420,000	0	0	420,000	
011832TD4		2014	Dec	Sinking Fund	Variable		430,000	0	0	430,000	
011832TD4		2015	Jun	Sinking Fund	Variable		435,000	0	0	435,000	
011832TD4		2015	Dec	Sinking Fund	Variable		440,000	0	0	440,000	
011832TD4		2016	Jun	Sinking Fund	Variable		450,000	0	0	450,000	
011832TD4		2016	Dec	Sinking Fund	Variable		460,000	0	0	460,000	
011832TD4		2017	Jun	Sinking Fund	Variable		465,000	0	0	465,000	
011832TD4		2017	Dec	Sinking Fund	Variable		475,000	0	0	475,000	
011832TD4		2018	Jun	Sinking Fund	Variable		480,000	0	0	480,000	
011832TD4		2018	Dec	Sinking Fund	Variable		495,000	0	0	495,000	
011832TD4		2019	Jun	Sinking Fund	Variable		500,000	0	0	500,000	
011832TD4		2019	Dec	Sinking Fund	Variable		505,000	0	0	505,000	
011832TD4		2020	Jun	Sinking Fund	Variable		520,000	0	0	520,000	
011832TD4		2020	Dec	Sinking Fund	Variable		525,000	0	0	525,000	
011832TD4		2021	Jun	Sinking Fund	Variable		535,000	0	0	535,000	
011832TD4		2021	Dec	Sinking Fund	Variable		545,000	0	0	545,000	
011832TD4		2022	Jun	Sinking Fund	Variable		555,000	0	0	555,000	
011832TD4		2022	Dec	Sinking Fund	Variable		565,000	0	0	565,000	
011832TD4		2023	Jun	Sinking Fund	Variable		575,000	0	0	575,000	
011832TD4		2023	Dec	Sinking Fund	Variable		585,000	0	0	585,000	
011832TD4		2024	Jun	Sinking Fund	Variable		595,000	0	0	595,000	
011832TD4		2024	Dec	Sinking Fund	Variable		605,000	0	0	605,000	

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Multifamily Housing Development Bonds (TE)				Tax-Exempt Corporate				<i>Dates</i>	<i>S and F</i>	<i>Moody's</i>	<i>Fitch</i>	
HD02D Housing Development Bonds, 2002 Series D				Fund: 260	Bond Yield: VRDO		Indenture: 12/1/1991	Delivery: 9/5/2002	Dated: 9/5/2002	AAA/A-1+	Aaa/VMIG-1	AAA/F1+
011832TD4		2025	Jun	Sinking Fund	Variable		615,000	0	0	615,000		
011832TD4		2025	Dec	Sinking Fund	Variable		625,000	0	0	625,000		
011832TD4		2026	Jun	Sinking Fund	Variable		635,000	0	0	635,000		
011832TD4		2026	Dec	Sinking Fund	Variable		650,000	0	0	650,000		
011832TD4		2027	Jun	Sinking Fund	Variable		660,000	0	0	660,000		
011832TD4		2027	Dec	Sinking Fund	Variable		670,000	0	0	670,000		
011832TD4		2028	Jun	Sinking Fund	Variable		685,000	0	0	685,000		
011832TD4		2028	Dec	Sinking Fund	Variable		695,000	0	0	695,000		
011832TD4		2029	Jun	Sinking Fund	Variable		705,000	0	0	705,000		
011832TD4		2029	Dec	Sinking Fund	Variable		720,000	0	0	720,000		
011832TD4		2030	Jun	Sinking Fund	Variable		730,000	0	0	730,000		
011832TD4		2030	Dec	Sinking Fund	Variable		745,000	0	0	745,000		
011832TD4		2031	Jun	Sinking Fund	Variable		760,000	0	0	760,000		
011832TD4		2031	Dec	Sinking Fund	Variable		770,000	0	0	770,000		
011832TD4		2032	Jun	Sinking Fund	Variable		785,000	0	0	785,000		
011832TD4		2032	Dec	Sinking Fund	Variable		800,000	0	0	800,000		
011832TD4		2033	Jun	Sinking Fund	Variable		810,000	0	0	810,000		
011832TD4		2033	Dec	Sinking Fund	Variable		825,000	0	0	825,000		
011832TD4		2034	Jun	Sinking Fund	Variable		845,000	0	0	845,000		
011832TD4		2034	Dec	Sinking Fund	Variable		855,000	0	0	855,000		
011832TD4		2035	Jun	Sinking Fund	Variable		870,000	0	0	870,000		
011832TD4		2035	Dec	Sinking Fund	Variable		885,000	0	0	885,000		
011832TD4		2036	Jun	Sinking Fund	Variable		900,000	0	0	900,000		
011832TD4		2036	Dec	Sinking Fund	Variable		920,000	0	0	920,000		
011832TD4		2037	Jun	Term Maturity	Variable		930,000	0	0	930,000		
HD02D Total							\$37,870,000	\$880,000	\$0	\$36,990,000		
HD04A Housing Development Bonds, 2004 Series A				Fund: 260	Bond Yield: VRDO		Indenture: 12/1/1991	Delivery: 3/4/2004	Dated: 3/4/2004	AAA	Aaa	AAA
011832VE9	1.300%	2004	Dec	Serial Maturity		AMT	655,000	0	0	655,000		
011832VF6	1.450%	2005	Dec	Serial Maturity		AMT	700,000	0	0	700,000		
011832VG4	2.000%	2006	Dec	Serial Maturity		AMT	720,000	0	0	720,000		
011832VH2	2.350%	2007	Dec	Serial Maturity		AMT	745,000	0	0	745,000		
011832VJ8	2.750%	2008	Dec	Serial Maturity		AMT	775,000	0	0	775,000		
011832VK5	3.050%	2009	Dec	Serial Maturity		AMT	815,000	0	0	815,000		
011832VL3	3.300%	2010	Dec	Serial Maturity		AMT	855,000	0	0	855,000		
011832VM1	3.550%	2011	Dec	Serial Maturity		AMT	885,000	0	0	885,000		
011832VN9	3.800%	2012	Dec	Serial Maturity		AMT	930,000	0	0	930,000		
011832VP4	4.050%	2013	Dec	Serial Maturity		AMT	985,000	0	0	985,000		
011832VQ2	4.200%	2014	Dec	Serial Maturity		AMT	1,030,000	0	0	1,030,000		
011832VR0	4.300%	2015	Dec	Serial Maturity		AMT	1,080,000	0	0	1,080,000		
011832VS8	4.400%	2016	Dec	Serial Maturity		AMT	1,140,000	0	0	1,140,000		
011832WQ1	4.550%	2017	Jun	Sinking Fund		AMT	235,000	0	0	235,000		
011832VT6	4.550%	2017	Dec	Sinking Fund		AMT	965,000	0	0	965,000		
011832WQ1	4.550%	2018	Jun	Term Maturity		AMT	250,000	0	0	250,000		
011832VT6	4.550%	2018	Dec	Term Maturity		AMT	1,015,000	0	0	1,015,000		
011832WR9	4.750%	2019	Jun	Sinking Fund		AMT	60,000	0	0	60,000		
011832VU3	4.750%	2019	Dec	Sinking Fund		AMT	1,270,000	0	0	1,270,000		
011832WR9	4.750%	2020	Jun	Sinking Fund		AMT	60,000	0	0	60,000		
011832VU3	4.750%	2020	Dec	Sinking Fund		AMT	1,345,000	0	0	1,345,000		
011832WR9	4.750%	2021	Jun	Sinking Fund		AMT	65,000	0	0	65,000		
011832VU3	4.750%	2021	Dec	Sinking Fund		AMT	1,415,000	0	0	1,415,000		
011832WR9	4.750%	2022	Jun	Sinking Fund		AMT	70,000	0	0	70,000		
011832VU3	4.750%	2022	Dec	Sinking Fund		AMT	1,490,000	0	0	1,490,000		
011832WR9	4.750%	2023	Jun	Term Maturity		AMT	75,000	0	0	75,000		
011832VU3	4.750%	2023	Dec	Term Maturity		AMT	1,580,000	0	0	1,580,000		
011832WS7	4.800%	2024	Jun	Sinking Fund		AMT	160,000	0	0	160,000		
011832VV1	4.800%	2024	Dec	Sinking Fund		AMT	1,580,000	0	0	1,580,000		
011832WS7	4.800%	2025	Jun	Sinking Fund		AMT	170,000	0	0	170,000		

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Multifamily Housing Development Bonds (TE)				Tax-Exempt Corporate				<i>Dates</i>	<i>S and F</i>	<i>Moodys</i>	<i>Fitch</i>	
HD04A Housing Development Bonds, 2004 Series A				Fund: 260	Bond Yield: VRDO		Indenture: 12/1/1991	Delivery: 3/4/2004	Dated: 3/4/2004	AAA	Aaa	AAA
011832VV1	4.800%	2025	Dec	Sinking Fund		AMT	1,670,000	0	0	1,670,000		
011832WS7	4.800%	2026	Jun	Term Maturity		AMT	170,000	0	0	170,000		
011832VV1	4.800%	2026	Dec	Term Maturity		AMT	1,730,000	0	0	1,730,000		
011832WT5	4.850%	2027	Jun	Sinking Fund		AMT	180,000	0	0	180,000		
011832VW9	4.850%	2027	Dec	Sinking Fund		AMT	1,575,000	0	0	1,575,000		
011832WT5	4.850%	2028	Jun	Sinking Fund		AMT	180,000	0	0	180,000		
011832VW9	4.850%	2028	Dec	Sinking Fund		AMT	1,570,000	0	0	1,570,000		
011832WT5	4.850%	2029	Jun	Sinking Fund		AMT	155,000	0	0	155,000		
011832VW9	4.850%	2029	Dec	Sinking Fund		AMT	1,375,000	0	0	1,375,000		
011832WT5	4.850%	2030	Jun	Term Maturity		AMT	140,000	0	0	140,000		
011832VW9	4.850%	2030	Dec	Term Maturity		AMT	1,195,000	0	0	1,195,000		
HD04A Total							\$33,060,000	\$0	\$0	\$33,060,000		
HD04B Housing Development Bonds, 2004 Series B				Fund: 260	Bond Yield: VRDO		Indenture: 12/1/1991	Delivery: 3/4/2004	Dated: 3/4/2004	AAA	Aaa	AAA
011832VX7	1.200%	2004	Dec	Serial Maturity			955,000	0	0	955,000		
011832VY5	1.300%	2005	Dec	Serial Maturity			1,355,000	0	0	1,355,000		
011832VZ2	1.800%	2006	Dec	Serial Maturity			1,375,000	0	0	1,375,000		
011832WA6	2.100%	2007	Dec	Serial Maturity			1,405,000	0	0	1,405,000		
011832WB4	2.500%	2008	Dec	Serial Maturity			1,440,000	0	0	1,440,000		
011832WC2	2.750%	2009	Dec	Serial Maturity			1,470,000	0	0	1,470,000		
011832WD0	3.050%	2010	Dec	Serial Maturity			1,520,000	0	0	1,520,000		
011832WE8	3.300%	2011	Dec	Serial Maturity			1,565,000	0	0	1,565,000		
011832WF5	3.550%	2012	Dec	Serial Maturity			1,635,000	0	0	1,635,000		
011832WG3	3.850%	2013	Dec	Serial Maturity			1,695,000	0	0	1,695,000		
011832WH1	4.000%	2014	Dec	Serial Maturity			1,775,000	0	0	1,775,000		
011832WJ7	4.100%	2015	Dec	Serial Maturity			1,845,000	0	0	1,845,000		
011832WK4	4.200%	2016	Dec	Serial Maturity			1,920,000	0	0	1,920,000		
011832WU2	4.450%	2017	Jun	Sinking Fund			525,000	0	0	525,000		
011832WL2	4.450%	2017	Dec	Sinking Fund			1,475,000	0	0	1,475,000		
011832WU2	4.450%	2018	Jun	Term Maturity			530,000	0	0	530,000		
011832WL2	4.450%	2018	Dec	Term Maturity			1,505,000	0	0	1,505,000		
011832WV0	4.650%	2019	Jun	Sinking Fund			105,000	0	0	105,000		
011832WM0	4.650%	2019	Dec	Sinking Fund			1,840,000	0	0	1,840,000		
011832WV0	4.650%	2020	Jun	Sinking Fund			110,000	0	0	110,000		
011832WM0	4.650%	2020	Dec	Sinking Fund			1,915,000	0	0	1,915,000		
011832WV0	4.650%	2021	Jun	Sinking Fund			115,000	0	0	115,000		
011832WM0	4.650%	2021	Dec	Sinking Fund			2,020,000	0	0	2,020,000		
011832WV0	4.650%	2022	Jun	Sinking Fund			120,000	0	0	120,000		
011832WM0	4.650%	2022	Dec	Sinking Fund			2,120,000	0	0	2,120,000		
011832WV0	4.650%	2023	Jun	Term Maturity			120,000	0	0	120,000		
011832WM0	4.650%	2023	Dec	Term Maturity			2,245,000	0	0	2,245,000		
011832WW8	4.700%	2024	Jun	Sinking Fund			145,000	0	0	145,000		
011832WN8	4.700%	2024	Dec	Sinking Fund			1,665,000	0	0	1,665,000		
011832WW8	4.700%	2025	Jun	Sinking Fund			155,000	0	0	155,000		
011832WN8	4.700%	2025	Dec	Sinking Fund			1,750,000	0	0	1,750,000		
011832WW8	4.700%	2026	Jun	Term Maturity			150,000	0	0	150,000		
011832WN8	4.700%	2026	Dec	Term Maturity			1,710,000	0	0	1,710,000		
011832WX6	4.750%	2027	Jun	Sinking Fund			60,000	0	0	60,000		
011832WP3	4.750%	2027	Dec	Sinking Fund			1,665,000	0	0	1,665,000		
011832WX6	4.750%	2028	Jun	Sinking Fund			60,000	0	0	60,000		
011832WP3	4.750%	2028	Dec	Sinking Fund			1,755,000	0	0	1,755,000		
011832WX6	4.750%	2029	Jun	Sinking Fund			65,000	0	0	65,000		
011832WP3	4.750%	2029	Dec	Sinking Fund			1,840,000	0	0	1,840,000		
011832WX6	4.750%	2030	Jun	Sinking Fund			70,000	0	0	70,000		
011832WP3	4.750%	2030	Dec	Sinking Fund			1,930,000	0	0	1,930,000		
011832WX6	4.750%	2031	Jun	Sinking Fund			70,000	0	0	70,000		
011832WP3	4.750%	2031	Dec	Sinking Fund			2,030,000	0	0	2,030,000		
011832WX6	4.750%	2032	Jun	Term Maturity			75,000	0	0	75,000		

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Multifamily Housing Development Bonds (TE)				Tax-Exempt Corporate				<i>Dates</i>	<i>S and F</i>	<i>Moodys</i>	<i>Fitch</i>
HD04B Housing Development Bonds, 2004 Series B				Fund: 260	Bond Yield: VRDO	Indenture: 12/1/1991	Delivery: 3/4/2004	Dated: 3/4/2004	AAA	Aaa	AAA
011832WP3	4.750%	2032	Dec	Term Maturity			2,130,000	0	0	2,130,000	
HD04B Total							\$52,025,000	\$0	\$0	\$52,025,000	
Multifamily Housing Development Bonds (TE) Total							\$332,055,000	\$8,650,000	\$24,510,000	\$298,895,000	
Other Bonds (TE)				Tax-Exempt Corporate				<i>Dates</i>	<i>S and P</i>	<i>Moodys</i>	<i>Fitch</i>
GM97A General Mortgage Revenue Bonds, 1997 Series A				Fund: 641	Bond Yield: 6.013%	Indenture: 11/1/1991	Delivery: 4/16/1997	Dated: 3/1/1997	AAA	Aaa	AAA
011831E59	3.850%	1998	Dec	Serial Maturity			2,040,000	2,040,000	0	0	
011831E67	4.150%	1999	Dec	Serial Maturity			2,120,000	2,120,000	0	0	
011831E75	4.400%	2000	Dec	Serial Maturity			2,210,000	2,210,000	0	0	
011831E83	4.550%	2001	Dec	Serial Maturity			2,305,000	2,305,000	0	0	
011831E91	4.700%	2002	Dec	Serial Maturity			2,410,000	2,410,000	0	0	
011831F25	4.800%	2003	Dec	Serial Maturity			2,525,000	2,525,000	0	0	
011831F33	4.900%	2004	Dec	Serial Maturity			2,645,000	0	0	2,645,000	
011831F41	5.000%	2005	Dec	Serial Maturity			2,775,000	0	0	2,775,000	
011831F58	5.100%	2006	Dec	Serial Maturity			2,910,000	0	0	2,910,000	
011831F66	5.200%	2007	Dec	Serial Maturity			3,060,000	0	0	3,060,000	
011831F74	5.650%	2012	Dec	Serial Maturity			20,000,000	0	0	20,000,000	
011831G65	6.150%	2017	Dec	Capital Appreciation			10,330,874	0	0	10,330,874	
011831F82	5.900%	2019	Dec	Serial Maturity			49,000,000	0	0	49,000,000	
011831F90	6.000%	2022	Jun	Sinking Fund			27,825,000	0	0	27,825,000	
011831F90	6.000%	2024	Dec	Sinking Fund			32,120,000	0	0	32,120,000	
011831F90	6.000%	2027	Jun	Term Maturity			30,055,000	0	0	30,055,000	
011831G24	5.950%	2029	Jun	Serial Maturity			35,000,000	0	0	35,000,000	
011831G32	6.000%	2031	Jun	Sinking Fund			26,840,000	0	0	26,840,000	
011831G57	6.100%	2031	Jun	Sinking Fund			17,615,000	0	17,615,000	0	
011831G32	6.000%	2033	Dec	Sinking Fund			30,305,000	0	0	30,305,000	
011831G57	6.100%	2033	Dec	Sinking Fund			24,415,000	0	24,415,000	0	
011831G57	6.100%	2036	Jun	Sinking Fund			23,820,000	0	23,820,000	0	
011831G32	6.000%	2036	Dec	Term Maturity			42,855,000	0	0	42,855,000	
011831G40	6.100%	2037	Jun	Serial Maturity			25,000,000	0	25,000,000	0	
011831G57	6.100%	2037	Dec	Term Maturity			14,730,000	0	14,730,000	0	
GM97A Total							\$434,910,874	\$13,610,000	\$105,580,000	\$315,720,874	
GM99A General Mortgage Revenue Bonds, 1999 Series A				Fund: 647	Bond Yield: 6.048%	Indenture: 11/1/1991	Delivery: 9/28/1999	Dated: 9/1/1999	AAA	Aaa	AAA
0118317N8	4.250%	2001	Jun	Serial Maturity			1,500,000	1,500,000	0	0	
0118317P3	4.400%	2002	Jun	Serial Maturity			1,530,000	1,530,000	0	0	
0118317Q1	4.550%	2003	Jun	Serial Maturity			1,570,000	1,570,000	0	0	
0118317R9	4.650%	2004	Jun	Serial Maturity			1,610,000	1,610,000	0	0	
0118317S7	4.750%	2005	Jun	Serial Maturity			1,660,000	0	0	1,660,000	
0118317T5	4.850%	2006	Jun	Serial Maturity			1,700,000	0	0	1,700,000	
0118317U2	4.950%	2007	Jun	Serial Maturity			1,755,000	0	0	1,755,000	
0118317V0	5.050%	2008	Jun	Serial Maturity			1,810,000	0	0	1,810,000	
0118317W8	5.150%	2009	Jun	Serial Maturity			1,865,000	0	0	1,865,000	
0118317X6	5.800%	2010	Jun	Sinking Fund			310,000	0	0	310,000	
0118317Y4	5.750%	2010	Jun	Sinking Fund			1,645,000	0	0	1,645,000	
0118317X6	5.800%	2010	Dec	Sinking Fund			320,000	0	0	320,000	
0118317Y4	5.750%	2010	Dec	Sinking Fund			1,670,000	0	0	1,670,000	
0118317Y4	5.750%	2011	Jun	Sinking Fund			1,695,000	0	0	1,695,000	
0118317X6	5.800%	2011	Jun	Sinking Fund			320,000	0	0	320,000	
0118317Y4	5.750%	2011	Dec	Sinking Fund			1,715,000	0	0	1,715,000	
0118317X6	5.800%	2011	Dec	Sinking Fund			325,000	0	0	325,000	
0118317Y4	5.750%	2012	Jun	Sinking Fund			1,740,000	0	0	1,740,000	
0118317X6	5.800%	2012	Jun	Sinking Fund			330,000	0	0	330,000	
0118317Y4	5.750%	2012	Dec	Sinking Fund			1,770,000	0	0	1,770,000	
0118317X6	5.800%	2012	Dec	Sinking Fund			335,000	0	0	335,000	
0118317Y4	5.750%	2013	Jun	Sinking Fund			1,790,000	0	0	1,790,000	
0118317X6	5.800%	2013	Jun	Sinking Fund			340,000	0	0	340,000	

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Other Bonds (TE)				Tax-Exempt Corporate				<i>Dates</i>	<i>S and F</i>	<i>Moodys</i>	<i>Fitch</i>
GM99A General Mortgage Revenue Bonds, 1999 Series A				Fund: 647	Bond Yield: 6.048%	Indenture: 11/1/1991	Delivery: 9/28/1999	Dated: 9/1/1999	AAA	Aaa	AAA
0118317Y4	5.750%	2013	Dec	Sinking Fund			1,810,000	0	0	1,810,000	
0118317X6	5.800%	2013	Dec	Sinking Fund			345,000	0	0	345,000	
0118317X6	5.800%	2014	Jun	Sinking Fund			350,000	0	0	350,000	
0118317Y4	5.750%	2014	Jun	Sinking Fund			1,840,000	0	0	1,840,000	
0118317X6	5.800%	2014	Dec	Sinking Fund			355,000	0	0	355,000	
0118317Y4	5.750%	2014	Dec	Sinking Fund			1,870,000	0	0	1,870,000	
0118317Y4	5.750%	2015	Jun	Sinking Fund			1,890,000	0	0	1,890,000	
0118317X6	5.800%	2015	Jun	Sinking Fund			360,000	0	0	360,000	
0118317X6	5.800%	2015	Dec	Sinking Fund			365,000	0	0	365,000	
0118317Y4	5.750%	2015	Dec	Sinking Fund			1,920,000	0	0	1,920,000	
0118317X6	5.800%	2016	Jun	Sinking Fund			370,000	0	0	370,000	
0118317Y4	5.750%	2016	Jun	Sinking Fund			1,945,000	0	0	1,945,000	
0118317X6	5.800%	2016	Dec	Sinking Fund			375,000	0	0	375,000	
0118317Y4	5.750%	2016	Dec	Sinking Fund			1,970,000	0	0	1,970,000	
0118317X6	5.800%	2017	Jun	Sinking Fund			380,000	0	0	380,000	
0118317Y4	5.750%	2017	Jun	Sinking Fund			2,000,000	0	0	2,000,000	
0118317X6	5.800%	2017	Dec	Sinking Fund			385,000	0	0	385,000	
0118317Y4	5.750%	2017	Dec	Sinking Fund			2,030,000	0	0	2,030,000	
0118317X6	5.800%	2018	Jun	Sinking Fund			390,000	0	0	390,000	
0118317Y4	5.750%	2018	Jun	Sinking Fund			2,055,000	0	0	2,055,000	
0118317X6	5.800%	2018	Dec	Term Maturity			400,000	0	0	400,000	
0118317Y4	5.750%	2018	Dec	Sinking Fund			2,085,000	0	0	2,085,000	
0118317Y4	5.750%	2019	Jun	Term Maturity			2,515,000	0	0	2,515,000	
0118317Z1	5.900%	2019	Dec	Sinking Fund			45,000	0	0	45,000	
0118318A5	5.900%	2019	Dec	Sinking Fund			2,505,000	0	0	2,505,000	
0118317Z1	5.900%	2020	Jun	Sinking Fund			45,000	0	0	45,000	
0118318A5	5.900%	2020	Jun	Sinking Fund			2,545,000	0	0	2,545,000	
0118317Z1	5.900%	2020	Dec	Sinking Fund			45,000	0	0	45,000	
0118318A5	5.900%	2020	Dec	Sinking Fund			2,580,000	0	0	2,580,000	
0118317Z1	5.900%	2021	Jun	Sinking Fund			50,000	0	0	50,000	
0118318A5	5.900%	2021	Jun	Sinking Fund			2,615,000	0	0	2,615,000	
0118318A5	5.900%	2021	Dec	Sinking Fund			2,655,000	0	0	2,655,000	
0118317Z1	5.900%	2021	Dec	Sinking Fund			50,000	0	0	50,000	
0118317Z1	5.900%	2022	Jun	Sinking Fund			50,000	0	0	50,000	
0118318A5	5.900%	2022	Jun	Sinking Fund			2,690,000	0	0	2,690,000	
0118317Z1	5.900%	2022	Dec	Sinking Fund			50,000	0	0	50,000	
0118318A5	5.900%	2022	Dec	Sinking Fund			2,735,000	0	0	2,735,000	
0118317Z1	5.900%	2023	Jun	Sinking Fund			50,000	0	0	50,000	
0118318A5	5.900%	2023	Jun	Sinking Fund			2,770,000	0	0	2,770,000	
0118318A5	5.900%	2023	Dec	Sinking Fund			2,815,000	0	0	2,815,000	
0118317Z1	5.900%	2023	Dec	Sinking Fund			50,000	0	0	50,000	
0118318A5	5.900%	2024	Jun	Sinking Fund			2,855,000	0	0	2,855,000	
0118317Z1	5.900%	2024	Jun	Sinking Fund			50,000	0	0	50,000	
0118318A5	5.900%	2024	Dec	Sinking Fund			2,890,000	0	0	2,890,000	
0118317Z1	5.900%	2024	Dec	Sinking Fund			55,000	0	0	55,000	
0118318A5	5.900%	2025	Jun	Sinking Fund			2,935,000	0	0	2,935,000	
0118317Z1	5.900%	2025	Jun	Sinking Fund			55,000	0	0	55,000	
0118317Z1	5.900%	2025	Dec	Sinking Fund			55,000	0	0	55,000	
0118318A5	5.900%	2025	Dec	Sinking Fund			2,980,000	0	0	2,980,000	
0118318A5	5.900%	2026	Jun	Sinking Fund			3,020,000	0	0	3,020,000	
0118317Z1	5.900%	2026	Jun	Sinking Fund			55,000	0	0	55,000	
0118317Z1	5.900%	2026	Dec	Sinking Fund			55,000	0	0	55,000	
0118318A5	5.900%	2026	Dec	Sinking Fund			3,065,000	0	0	3,065,000	
0118317Z1	5.900%	2027	Jun	Sinking Fund			55,000	0	0	55,000	
0118318A5	5.900%	2027	Jun	Sinking Fund			3,115,000	0	0	3,115,000	
0118317Z1	5.900%	2027	Dec	Sinking Fund			55,000	0	0	55,000	
0118318A5	5.900%	2027	Dec	Sinking Fund			3,155,000	0	0	3,155,000	

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Other Bonds (TE)				Tax-Exempt Corporate				<i>Dates</i>	<i>S and F</i>	<i>Moodys</i>	<i>Fitch</i>
GM99A General Mortgage Revenue Bonds, 1999 Series A				Fund: 647	Bond Yield: 6.048%	Indenture: 11/1/1991	Delivery: 9/28/1999	Dated: 9/1/1999	AAA	Aaa	AAA
0118317Z1	5.900%	2028	Jun	Sinking Fund			60,000	0	0	60,000	
0118318A5	5.900%	2028	Jun	Sinking Fund			3,200,000	0	0	3,200,000	
0118317Z1	5.900%	2028	Dec	Term Maturity			60,000	0	0	60,000	
0118318A5	5.900%	2028	Dec	Sinking Fund			3,250,000	0	0	3,250,000	
0118318A5	5.900%	2029	Jun	Term Maturity			3,355,000	0	0	3,355,000	
0118318B3	6.050%	2029	Dec	Sinking Fund			3,400,000	0	3,400,000	0	
0118318B3	6.050%	2030	Jun	Sinking Fund			3,455,000	0	3,455,000	0	
0118318B3	6.050%	2030	Dec	Sinking Fund			3,505,000	0	3,505,000	0	
0118318B3	6.050%	2031	Jun	Sinking Fund			3,555,000	0	3,555,000	0	
0118318B3	6.050%	2031	Dec	Sinking Fund			3,610,000	0	3,610,000	0	
0118318B3	6.050%	2032	Jun	Sinking Fund			3,660,000	0	3,660,000	0	
0118318B3	6.050%	2032	Dec	Sinking Fund			3,715,000	0	3,715,000	0	
0118318B3	6.050%	2033	Jun	Sinking Fund			3,770,000	0	3,770,000	0	
0118318B3	6.050%	2033	Dec	Sinking Fund			3,825,000	0	3,825,000	0	
0118318B3	6.050%	2034	Jun	Sinking Fund			3,885,000	0	3,885,000	0	
0118318B3	6.050%	2034	Dec	Sinking Fund			3,940,000	0	3,940,000	0	
0118318B3	6.050%	2035	Jun	Term Maturity			3,995,000	0	3,995,000	0	
0118318C1	6.050%	2035	Dec	Sinking Fund			4,060,000	0	90,000	3,970,000	
0118318C1	6.050%	2036	Jun	Sinking Fund			4,115,000	0	90,000	4,025,000	
0118318C1	6.050%	2036	Dec	Sinking Fund			4,180,000	0	95,000	4,085,000	
0118318C1	6.050%	2037	Jun	Sinking Fund			4,240,000	0	95,000	4,145,000	
0118318C1	6.050%	2037	Dec	Sinking Fund			4,300,000	0	95,000	4,205,000	
0118318C1	6.050%	2038	Jun	Sinking Fund			4,365,000	0	95,000	4,270,000	
0118318C1	6.050%	2038	Dec	Sinking Fund			4,430,000	0	100,000	4,330,000	
0118318C1	6.050%	2039	Jun	Term Maturity			4,495,000	0	95,000	4,400,000	
0118318D9	6.000%	2039	Dec	Sinking Fund			4,675,000	0	0	4,675,000	
0118318D9	6.000%	2040	Jun	Sinking Fund			4,750,000	0	0	4,750,000	
0118318D9	6.000%	2040	Dec	Sinking Fund			4,820,000	0	0	4,820,000	
0118318D9	6.000%	2041	Jun	Sinking Fund			4,890,000	0	0	4,890,000	
0118318D9	6.000%	2041	Dec	Sinking Fund			4,965,000	0	0	4,965,000	
0118318D9	6.000%	2042	Jun	Sinking Fund			5,035,000	0	0	5,035,000	
0118318D9	6.000%	2042	Dec	Sinking Fund			5,120,000	0	0	5,120,000	
0118318D9	6.000%	2043	Jun	Sinking Fund			5,190,000	0	0	5,190,000	
0118318D9	6.000%	2043	Dec	Sinking Fund			5,270,000	0	0	5,270,000	
0118318D9	6.000%	2044	Jun	Sinking Fund			5,350,000	0	0	5,350,000	
0118318D9	6.000%	2044	Dec	Sinking Fund			5,430,000	0	0	5,430,000	
0118318D9	6.000%	2045	Jun	Sinking Fund			5,510,000	0	0	5,510,000	
0118318D9	6.000%	2045	Dec	Sinking Fund			5,595,000	0	0	5,595,000	
0118318D9	6.000%	2046	Jun	Sinking Fund			5,675,000	0	0	5,675,000	
0118318D9	6.000%	2046	Dec	Sinking Fund			5,760,000	0	0	5,760,000	
0118318D9	6.000%	2047	Jun	Sinking Fund			5,850,000	0	0	5,850,000	
0118318D9	6.000%	2047	Dec	Sinking Fund			5,940,000	0	0	5,940,000	
0118318D9	6.000%	2048	Jun	Sinking Fund			6,020,000	0	0	6,020,000	
0118318D9	6.000%	2048	Dec	Sinking Fund			6,120,000	0	0	6,120,000	
0118318D9	6.000%	2049	Jun	Term Maturity			6,205,000	0	0	6,205,000	
GM99A Total							\$302,700,000	\$6,210,000	\$45,070,000	\$251,420,000	
GM02A General Mortgage Revenue Bonds, 2002 Series A				Fund: 649	Bond Yield: 4.798%	Indenture: 11/1/1991	Delivery: 10/15/2002	Dated: 10/1/2002	AAA	Aaa	AAA
011832TG7	3.450%	2010	Jun	Serial Maturity			1,175,000	0	0	1,175,000	
011832TH5	3.450%	2010	Dec	Serial Maturity			1,195,000	0	0	1,195,000	
011832TJ1	3.600%	2011	Jun	Serial Maturity			1,215,000	0	0	1,215,000	
011832TK8	4.875%	2011	Dec	Serial Maturity			1,235,000	0	0	1,235,000	
011832TL6	3.700%	2012	Jun	Serial Maturity			1,265,000	0	0	1,265,000	
011832TM4	4.875%	2012	Dec	Serial Maturity			1,290,000	0	0	1,290,000	
011832TN2	3.750%	2013	Jun	Serial Maturity			1,320,000	0	0	1,320,000	
011832TP7	3.750%	2013	Dec	Serial Maturity			1,345,000	0	0	1,345,000	
011832TQ5	3.875%	2014	Jun	Serial Maturity			1,370,000	0	0	1,370,000	
011832TR3	3.875%	2014	Dec	Serial Maturity			1,395,000	0	0	1,395,000	

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Other Bonds (TE)				Tax-Exempt Corporate				<i>Dates</i>	<i>S and F</i>	<i>Moodys</i>	<i>Fitch</i>
GM02A General Mortgage Revenue Bonds, 2002 Series A				Fund: 649	Bond Yield: 4.798%	Indenture: 11/1/1991	Delivery: 10/15/2002	Dated: 10/1/2002	AAA	Aaa	AAA
011832TS1	4.000%	2015	Jun	Serial Maturity			1,425,000	0	0	1,425,000	
011832TT9	4.000%	2015	Dec	Serial Maturity			1,455,000	0	0	1,455,000	
011832TU6	4.250%	2016	Jun	Serial Maturity			1,480,000	0	0	1,480,000	
011832TV4	4.375%	2016	Dec	Sinking Fund			1,515,000	0	0	1,515,000	
011832TV4	4.375%	2017	Jun	Sinking Fund			1,545,000	0	0	1,545,000	
011832TV4	4.375%	2017	Dec	Term Maturity			1,580,000	0	0	1,580,000	
011832TW2	4.700%	2018	Jun	Sinking Fund			1,615,000	0	0	1,615,000	
011832TW2	4.700%	2018	Dec	Sinking Fund			1,650,000	0	0	1,650,000	
011832TW2	4.700%	2019	Jun	Sinking Fund			1,690,000	0	0	1,690,000	
011832TW2	4.700%	2019	Dec	Sinking Fund			1,730,000	0	0	1,730,000	
011832TW2	4.700%	2020	Jun	Sinking Fund			1,770,000	0	0	1,770,000	
011832TW2	4.700%	2020	Dec	Sinking Fund			1,815,000	0	0	1,815,000	
011832TW2	4.700%	2021	Jun	Sinking Fund			1,855,000	0	0	1,855,000	
011832TW2	4.700%	2021	Dec	Sinking Fund			1,900,000	0	0	1,900,000	
011832TW2	4.700%	2022	Jun	Sinking Fund			1,945,000	0	0	1,945,000	
011832TW2	4.700%	2022	Dec	Term Maturity			1,990,000	0	0	1,990,000	
011832UA8	4.750%	2023	Jun	Sinking Fund			2,035,000	0	0	2,035,000	
011832UA8	4.750%	2023	Dec	Term Maturity			2,085,000	0	0	2,085,000	
011832UB6	4.750%	2024	Jun	Sinking Fund			2,135,000	0	0	2,135,000	
011832UB6	4.750%	2024	Dec	Sinking Fund			2,185,000	0	0	2,185,000	
011832UB6	4.750%	2025	Jun	Sinking Fund			2,235,000	0	0	2,235,000	
011832UB6	4.750%	2025	Dec	Sinking Fund			2,290,000	0	0	2,290,000	
011832UB6	4.750%	2026	Jun	Sinking Fund			2,345,000	0	0	2,345,000	
011832UB6	4.750%	2026	Dec	Sinking Fund			2,400,000	0	0	2,400,000	
011832UB6	4.750%	2027	Jun	Sinking Fund			2,455,000	0	0	2,455,000	
011832TX0	4.800%	2027	Dec	Serial Maturity			565,000	0	0	565,000	
011832UB6	4.750%	2027	Dec	Sinking Fund			1,950,000	0	0	1,950,000	
011832UB6	4.750%	2028	Jun	Sinking Fund			2,575,000	0	0	2,575,000	
011832UB6	4.750%	2028	Dec	Sinking Fund			2,635,000	0	0	2,635,000	
011832UB6	4.750%	2029	Jun	Sinking Fund			2,700,000	0	0	2,700,000	
011832UB6	4.750%	2029	Dec	Term Maturity			2,765,000	0	0	2,765,000	
011832UC4	5.000%	2030	Jun	Sinking Fund			2,720,000	0	0	2,720,000	
011832UC4	5.000%	2030	Dec	Sinking Fund			2,790,000	0	0	2,790,000	
011832UC4	5.000%	2031	Jun	Sinking Fund			2,865,000	0	0	2,865,000	
011832UC4	5.000%	2031	Dec	Sinking Fund			2,940,000	0	0	2,940,000	
011832UC4	5.000%	2032	Jun	Sinking Fund			3,015,000	0	0	3,015,000	
011832TY8	4.850%	2032	Dec	Serial Maturity			840,000	0	0	840,000	
011832UC4	5.000%	2032	Dec	Sinking Fund			2,250,000	0	0	2,250,000	
011832UC4	5.000%	2033	Jun	Sinking Fund			3,170,000	0	0	3,170,000	
011832UC4	5.000%	2033	Dec	Term Maturity			3,250,000	0	0	3,250,000	
011832UD2	5.000%	2034	Jun	Sinking Fund			3,275,000	0	0	3,275,000	
011832TZ5	4.950%	2034	Jun	Sinking Fund			245,000	0	0	245,000	
011832UD2	5.000%	2034	Dec	Sinking Fund			3,355,000	0	0	3,355,000	
011832TZ5	4.950%	2034	Dec	Sinking Fund			250,000	0	0	250,000	
011832UD2	5.000%	2035	Jun	Sinking Fund			3,430,000	0	0	3,430,000	
011832TZ5	4.950%	2035	Jun	Sinking Fund			260,000	0	0	260,000	
011832UD2	5.000%	2035	Dec	Sinking Fund			3,520,000	0	0	3,520,000	
011832TZ5	4.950%	2035	Dec	Sinking Fund			265,000	0	0	265,000	
011832UD2	5.000%	2036	Jun	Sinking Fund			3,605,000	0	0	3,605,000	
011832TZ5	4.950%	2036	Jun	Sinking Fund			275,000	0	0	275,000	
011832TZ5	4.950%	2036	Dec	Sinking Fund			280,000	0	0	280,000	
011832UD2	5.000%	2036	Dec	Sinking Fund			3,695,000	0	0	3,695,000	
011832TZ5	4.950%	2037	Jun	Sinking Fund			285,000	0	0	285,000	
011832UD2	5.000%	2037	Jun	Sinking Fund			3,790,000	0	0	3,790,000	
011832TZ5	4.950%	2037	Dec	Sinking Fund			290,000	0	0	290,000	
011832UD2	5.000%	2037	Dec	Sinking Fund			3,880,000	0	0	3,880,000	
011832TZ5	4.950%	2038	Jun	Sinking Fund			300,000	0	0	300,000	

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Other Bonds (TE)				Tax-Exempt Corporate				<i>Dates</i>	<i>S and F</i>	<i>Moodys</i>	<i>Fitch</i>
GM02A General Mortgage Revenue Bonds, 2002 Series A				Fund: 649	Bond Yield: 4.798%	Indenture: 11/1/1991	Delivery: 10/15/2002	Dated: 10/1/2002	AAA	Aaa	AAA
011832UD2	5.000%	2038	Jun	Sinking Fund			3,975,000	0	0	3,975,000	
011832UD2	5.000%	2038	Dec	Sinking Fund			4,070,000	0	0	4,070,000	
011832TZ5	4.950%	2038	Dec	Sinking Fund			310,000	0	0	310,000	
011832UD2	5.000%	2039	Jun	Sinking Fund			4,170,000	0	0	4,170,000	
011832TZ5	4.950%	2039	Jun	Sinking Fund			315,000	0	0	315,000	
011832TZ5	4.950%	2039	Dec	Sinking Fund			320,000	0	0	320,000	
011832UD2	5.000%	2039	Dec	Term Maturity			4,275,000	0	0	4,275,000	
011832TZ5	4.950%	2040	Jun	Term Maturity			4,605,000	0	0	4,605,000	
GM02A Total							\$150,000,000	\$0	\$0	\$150,000,000	
GP95A Governmental Purpose Bonds, 1995 Series A				Fund: 645	Bond Yield: 6.000%	Indenture: 10/15/1995	Delivery: 11/15/1995	Dated: 10/15/1995	AAA	Aaa	AAA
011831ZL1	4.350%	1998	Jun	Serial Maturity			1,905,000	1,905,000	0	0	
011831ZM9	4.350%	1998	Dec	Serial Maturity			1,950,000	1,950,000	0	0	
011831ZN7	4.500%	1999	Jun	Serial Maturity			1,990,000	1,990,000	0	0	
011831ZP2	4.500%	1999	Dec	Serial Maturity			2,035,000	2,035,000	0	0	
011831ZQ0	4.600%	2000	Jun	Serial Maturity			2,080,000	2,080,000	0	0	
011831ZR8	4.600%	2000	Dec	Serial Maturity			2,130,000	2,130,000	0	0	
011831ZS6	4.700%	2001	Jun	Serial Maturity			2,180,000	2,180,000	0	0	
011831ZT4	4.700%	2001	Dec	Serial Maturity			2,230,000	1,120,000	1,110,000	0	
011831ZU1	4.800%	2002	Jun	Serial Maturity			2,280,000	1,145,000	1,135,000	0	
011831ZV9	4.800%	2002	Dec	Serial Maturity			2,335,000	1,170,000	1,165,000	0	
011831ZW7	4.800%	2003	Jun	Serial Maturity			2,395,000	1,200,000	1,195,000	0	
011831ZX5	4.800%	2003	Dec	Serial Maturity			2,450,000	1,230,000	1,220,000	0	
011831ZY3	4.875%	2004	Jun	Serial Maturity			2,510,000	1,260,000	1,250,000	0	
011831ZZ0	4.875%	2004	Dec	Serial Maturity			2,570,000	0	1,280,000	1,290,000	
011831YL2	5.000%	2005	Jun	Serial Maturity			2,635,000	0	1,315,000	1,320,000	
011831YM0	5.000%	2005	Dec	Serial Maturity			2,700,000	0	1,345,000	1,355,000	
011831YN8	5.125%	2006	Jun	Serial Maturity			2,765,000	0	1,380,000	1,385,000	
011831YP3	5.125%	2006	Dec	Serial Maturity			2,835,000	0	1,415,000	1,420,000	
011831YQ1	5.300%	2007	Jun	Serial Maturity			2,910,000	0	1,450,000	1,460,000	
011831YR9	5.300%	2007	Dec	Serial Maturity			2,985,000	0	1,490,000	1,495,000	
011831YS7	5.400%	2008	Jun	Serial Maturity			3,065,000	0	1,530,000	1,535,000	
011831YT5	5.400%	2008	Dec	Serial Maturity			3,150,000	0	1,570,000	1,580,000	
011831YU2	5.500%	2009	Jun	Serial Maturity			3,235,000	0	1,615,000	1,620,000	
011831YV0	5.500%	2009	Dec	Serial Maturity			3,325,000	0	1,660,000	1,665,000	
011831YW8	5.600%	2010	Jun	Serial Maturity			3,415,000	0	1,705,000	1,710,000	
011831YX6	5.600%	2010	Dec	Serial Maturity			3,510,000	0	1,750,000	1,760,000	
011831YY4	5.700%	2011	Jun	Serial Maturity			3,610,000	0	1,800,000	1,810,000	
011831YZ1	5.700%	2011	Dec	Serial Maturity			3,710,000	0	1,850,000	1,860,000	
011831ZA5	5.800%	2012	Jun	Serial Maturity			3,815,000	0	1,905,000	1,910,000	
011831ZB3	5.800%	2012	Dec	Serial Maturity			3,925,000	0	1,960,000	1,965,000	
011831ZC1	5.850%	2013	Jun	Serial Maturity			4,040,000	0	2,015,000	2,025,000	
011831ZD9	5.850%	2013	Dec	Serial Maturity			4,160,000	0	2,075,000	2,085,000	
011831ZE7	5.850%	2014	Jun	Serial Maturity			4,280,000	0	2,135,000	2,145,000	
011831ZF4	5.850%	2014	Dec	Serial Maturity			4,405,000	0	2,195,000	2,210,000	
011831ZG3	5.850%	2015	Jun	Serial Maturity			4,535,000	0	2,260,000	2,275,000	
011831ZH0	5.850%	2015	Dec	Serial Maturity			4,670,000	0	2,330,000	2,340,000	
011831ZJ6	5.875%	2016	Jun	Sinking Fund			4,805,000	0	2,395,000	2,410,000	
011831ZJ6	5.875%	2016	Dec	Sinking Fund			4,945,000	0	2,465,000	2,480,000	
011831ZJ6	5.875%	2017	Jun	Sinking Fund			5,090,000	0	2,540,000	2,550,000	
011831ZJ6	5.875%	2017	Dec	Sinking Fund			5,240,000	0	2,615,000	2,625,000	
011831ZJ6	5.875%	2018	Jun	Sinking Fund			5,395,000	0	2,690,000	2,705,000	
011831ZJ6	5.875%	2018	Dec	Sinking Fund			5,555,000	0	2,770,000	2,785,000	
011831ZJ6	5.875%	2019	Jun	Sinking Fund			5,715,000	0	2,850,000	2,865,000	
011831ZJ6	5.875%	2019	Dec	Sinking Fund			5,885,000	0	2,935,000	2,950,000	
011831ZJ6	5.875%	2020	Jun	Sinking Fund			6,055,000	0	3,020,000	3,035,000	
011831ZJ6	5.875%	2020	Dec	Sinking Fund			6,235,000	0	3,110,000	3,125,000	
011831ZJ6	5.875%	2021	Jun	Sinking Fund			6,420,000	0	3,205,000	3,215,000	

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Other Bonds (TE)				Tax-Exempt Corporate				<i>Dates</i>	<i>S and F</i>	<i>Moody's</i>	<i>Fitch</i>	
GP95A Governmental Purpose Bonds, 1995 Series A				Fund: 645	Bond Yield: 6.000%		Indenture: 10/15/1995	Delivery: 11/15/1995	Dated: 10/15/1995	AAA	Aaa	AAA
011831ZJ6	5.875%	2021	Dec	Sinking Fund			6,605,000	0	3,295,000	3,310,000		
011831ZJ6	5.875%	2022	Jun	Sinking Fund			6,800,000	0	3,390,000	3,410,000		
011831ZJ6	5.875%	2022	Dec	Sinking Fund			7,000,000	0	3,490,000	3,510,000		
011831ZJ6	5.875%	2023	Jun	Sinking Fund			7,205,000	0	3,595,000	3,610,000		
011831ZJ6	5.875%	2023	Dec	Sinking Fund			7,415,000	0	3,700,000	3,715,000		
011831ZJ6	5.875%	2024	Jun	Sinking Fund			7,635,000	0	3,810,000	3,825,000		
011831ZJ6	5.875%	2024	Dec	Term Maturity			7,860,000	0	3,920,000	3,940,000		
011831ZK3	5.875%	2025	Jun	Sinking Fund			8,090,000	0	4,035,000	4,055,000		
011831ZK3	5.875%	2025	Dec	Sinking Fund			8,330,000	0	4,155,000	4,175,000		
011831ZK3	5.875%	2026	Jun	Sinking Fund			8,575,000	0	4,280,000	4,295,000		
011831ZK3	5.875%	2026	Dec	Sinking Fund			8,825,000	0	4,400,000	4,425,000		
011831ZK3	5.875%	2027	Jun	Sinking Fund			9,085,000	0	4,530,000	4,555,000		
011831ZK3	5.875%	2027	Dec	Sinking Fund			9,350,000	0	4,665,000	4,685,000		
011831ZK3	5.875%	2028	Jun	Sinking Fund			9,625,000	0	4,800,000	4,825,000		
011831ZK3	5.875%	2028	Dec	Sinking Fund			9,910,000	0	4,945,000	4,965,000		
011831ZK3	5.875%	2029	Jun	Sinking Fund			10,200,000	0	5,090,000	5,110,000		
011831ZK3	5.875%	2029	Dec	Sinking Fund			10,500,000	0	5,240,000	5,260,000		
011831ZK3	5.875%	2030	Jun	Sinking Fund			10,805,000	0	5,390,000	5,415,000		
011831ZK3	5.875%	2030	Dec	Term Maturity			11,125,000	0	5,570,000	5,555,000		
GP95A Total							\$335,000,000	\$21,395,000	\$160,000,000	\$153,605,000		
GP97A Governmental Purpose Bonds, 1997 Series A				Fund: 646	Bond Yield: VRDO		Indenture: 11/1/1997	Delivery: 12/3/1997	Dated: 12/3/1997	AA-/A-1+	Aa2/VMIG1	AA+/F1+
011831X82		2027	Dec	Stated Maturity	Variable		33,000,000	0	4,800,000	28,200,000		
GP97A Total							\$33,000,000	\$0	\$4,800,000	\$28,200,000		
GP01A Governmental Purpose Bonds, 2001 Series A				Fund: 648	Bond Yield: VRDO		Indenture: 7/1/2001	Delivery: 8/2/2001	Dated: 8/2/2001	AAA-/A-1+	Aaa/VMIG-1	AAA-/F-1+
011832MW9		2001	Dec	Sinking Fund	Variable		500,000	500,000	0	0		
011832MW9		2002	Jun	Sinking Fund	Variable		705,000	705,000	0	0		
011832MW9		2002	Dec	Sinking Fund	Variable		720,000	720,000	0	0		
011832MW9		2003	Jun	Sinking Fund	Variable		735,000	735,000	0	0		
011832MW9		2003	Dec	Sinking Fund	Variable		745,000	745,000	0	0		
011832MW9		2004	Jun	Sinking Fund	Variable		770,000	770,000	0	0		
011832MW9		2004	Dec	Sinking Fund	Variable		780,000	0	0	780,000		
011832MW9		2005	Jun	Sinking Fund	Variable		795,000	0	0	795,000		
011832MW9		2005	Dec	Sinking Fund	Variable		815,000	0	0	815,000		
011832MW9		2006	Jun	Sinking Fund	Variable		825,000	0	0	825,000		
011832MW9		2006	Dec	Sinking Fund	Variable		845,000	0	0	845,000		
011832MW9		2007	Jun	Sinking Fund	Variable		860,000	0	0	860,000		
011832MW9		2007	Dec	Sinking Fund	Variable		880,000	0	0	880,000		
011832MW9		2008	Jun	Sinking Fund	Variable		895,000	0	0	895,000		
011832MW9		2008	Dec	Sinking Fund	Variable		920,000	0	0	920,000		
011832MW9		2009	Jun	Sinking Fund	Variable		930,000	0	0	930,000		
011832MW9		2009	Dec	Sinking Fund	Variable		950,000	0	0	950,000		
011832MW9		2010	Jun	Sinking Fund	Variable		960,000	0	0	960,000		
011832MW9		2010	Dec	Sinking Fund	Variable		995,000	0	0	995,000		
011832MW9		2011	Jun	Sinking Fund	Variable		1,010,000	0	0	1,010,000		
011832MW9		2011	Dec	Sinking Fund	Variable		1,030,000	0	0	1,030,000		
011832MW9		2012	Jun	Sinking Fund	Variable		1,050,000	0	0	1,050,000		
011832MW9		2012	Dec	Sinking Fund	Variable		1,070,000	0	0	1,070,000		
011832MW9		2013	Jun	Sinking Fund	Variable		1,090,000	0	0	1,090,000		
011832MW9		2013	Dec	Sinking Fund	Variable		1,115,000	0	0	1,115,000		
011832MW9		2014	Jun	Sinking Fund	Variable		1,135,000	0	0	1,135,000		
011832MW9		2014	Dec	Sinking Fund	Variable		1,160,000	0	0	1,160,000		
011832MW9		2015	Jun	Sinking Fund	Variable		1,180,000	0	0	1,180,000		
011832MW9		2015	Dec	Sinking Fund	Variable		1,205,000	0	0	1,205,000		
011832MW9		2016	Jun	Sinking Fund	Variable		1,235,000	0	0	1,235,000		
011832MW9		2016	Dec	Sinking Fund	Variable		1,255,000	0	0	1,255,000		
011832MW9		2017	Jun	Sinking Fund	Variable		1,275,000	0	0	1,275,000		

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Other Bonds (TE)				Tax-Exempt	Corporate			<i>Dates</i>	<i>S and F</i>	<i>Moody's</i>	<i>Fitch</i>
GP01A Governmental Purpose Bonds, 2001 Series A				Fund: 648	Bond Yield: VRDO	Indenture: 7/1/2001	Delivery: 8/2/2001	Dated: 8/2/2001	AAA/A-1+	Aaa/VMIG-1	AAA/F-1+
011832MW9		2017	Dec	Sinking Fund	Variable		1,305,000	0	0		1,305,000
011832MW9		2018	Jun	Sinking Fund	Variable		1,335,000	0	0		1,335,000
011832MW9		2018	Dec	Sinking Fund	Variable		1,365,000	0	0		1,365,000
011832MW9		2019	Jun	Sinking Fund	Variable		1,380,000	0	0		1,380,000
011832MW9		2019	Dec	Sinking Fund	Variable		1,410,000	0	0		1,410,000
011832MW9		2020	Jun	Sinking Fund	Variable		1,445,000	0	0		1,445,000
011832MW9		2020	Dec	Sinking Fund	Variable		1,465,000	0	0		1,465,000
011832MW9		2021	Jun	Sinking Fund	Variable		1,505,000	0	0		1,505,000
011832MW9		2021	Dec	Sinking Fund	Variable		1,525,000	0	0		1,525,000
011832MW9		2022	Jun	Sinking Fund	Variable		1,560,000	0	0		1,560,000
011832MW9		2022	Dec	Sinking Fund	Variable		1,590,000	0	0		1,590,000
011832MW9		2023	Jun	Sinking Fund	Variable		1,620,000	0	0		1,620,000
011832MW9		2023	Dec	Sinking Fund	Variable		1,660,000	0	0		1,660,000
011832MW9		2024	Jun	Sinking Fund	Variable		1,685,000	0	0		1,685,000
011832MW9		2024	Dec	Sinking Fund	Variable		1,725,000	0	0		1,725,000
011832MW9		2025	Jun	Sinking Fund	Variable		1,755,000	0	0		1,755,000
011832MW9		2025	Dec	Sinking Fund	Variable		1,790,000	0	0		1,790,000
011832MW9		2026	Jun	Sinking Fund	Variable		1,830,000	0	0		1,830,000
011832MW9		2026	Dec	Sinking Fund	Variable		1,865,000	0	0		1,865,000
011832MW9		2027	Jun	Sinking Fund	Variable		1,900,000	0	0		1,900,000
011832MW9		2027	Dec	Sinking Fund	Variable		1,945,000	0	0		1,945,000
011832MW9		2028	Jun	Sinking Fund	Variable		1,970,000	0	0		1,970,000
011832MW9		2028	Dec	Sinking Fund	Variable		2,020,000	0	0		2,020,000
011832MW9		2029	Jun	Sinking Fund	Variable		2,060,000	0	0		2,060,000
011832MW9		2029	Dec	Sinking Fund	Variable		2,100,000	0	0		2,100,000
011832MW9		2030	Jun	Sinking Fund	Variable		2,145,000	0	0		2,145,000
011832MW9		2030	Dec	Term Maturity	Variable		2,190,000	0	0		2,190,000
GP01A Total							\$76,580,000	\$4,175,000	\$0	\$72,405,000	
GP01B Governmental Purpose Bonds, 2001 Series B				Fund: 648	Bond Yield: VRDO	Indenture: 7/1/2001	Delivery: 8/2/2001	Dated: 8/2/2001	AAA/A-1+	Aaa/VMIG-1	AAA/F-1+
011832MY5		2001	Dec	Sinking Fund	Variable		620,000	620,000	0		0
011832MY5		2002	Jun	Sinking Fund	Variable		855,000	855,000	0		0
011832MY5		2002	Dec	Sinking Fund	Variable		885,000	885,000	0		0
011832MY5		2003	Jun	Sinking Fund	Variable		900,000	900,000	0		0
011832MY5		2003	Dec	Sinking Fund	Variable		910,000	910,000	0		0
011832MY5		2004	Jun	Sinking Fund	Variable		935,000	935,000	0		0
011832MY5		2004	Dec	Sinking Fund	Variable		955,000	0	0		955,000
011832MY5		2005	Jun	Sinking Fund	Variable		975,000	0	0		975,000
011832MY5		2005	Dec	Sinking Fund	Variable		990,000	0	0		990,000
011832MY5		2006	Jun	Sinking Fund	Variable		1,010,000	0	0		1,010,000
011832MY5		2006	Dec	Sinking Fund	Variable		1,035,000	0	0		1,035,000
011832MY5		2007	Jun	Sinking Fund	Variable		1,055,000	0	0		1,055,000
011832MY5		2007	Dec	Sinking Fund	Variable		1,070,000	0	0		1,070,000
011832MY5		2008	Jun	Sinking Fund	Variable		1,095,000	0	0		1,095,000
011832MY5		2008	Dec	Sinking Fund	Variable		1,120,000	0	0		1,120,000
011832MY5		2009	Jun	Sinking Fund	Variable		1,140,000	0	0		1,140,000
011832MY5		2009	Dec	Sinking Fund	Variable		1,165,000	0	0		1,165,000
011832MY5		2010	Jun	Sinking Fund	Variable		1,175,000	0	0		1,175,000
011832MY5		2010	Dec	Sinking Fund	Variable		1,210,000	0	0		1,210,000
011832MY5		2011	Jun	Sinking Fund	Variable		1,235,000	0	0		1,235,000
011832MY5		2011	Dec	Sinking Fund	Variable		1,255,000	0	0		1,255,000
011832MY5		2012	Jun	Sinking Fund	Variable		1,285,000	0	0		1,285,000
011832MY5		2012	Dec	Sinking Fund	Variable		1,315,000	0	0		1,315,000
011832MY5		2013	Jun	Sinking Fund	Variable		1,325,000	0	0		1,325,000
011832MY5		2013	Dec	Sinking Fund	Variable		1,365,000	0	0		1,365,000
011832MY5		2014	Jun	Sinking Fund	Variable		1,390,000	0	0		1,390,000
011832MY5		2014	Dec	Sinking Fund	Variable		1,415,000	0	0		1,415,000
011832MY5		2015	Jun	Sinking Fund	Variable		1,445,000	0	0		1,445,000

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Other Bonds (TE)				Tax-Exempt Corporate				<i>Dates</i>	<i>S and F</i>	<i>Moody's</i>	<i>Fitch</i>
GP01B Governmental Purpose Bonds, 2001 Series B				Fund: 648	Bond Yield: VRDO	Indenture: 7/1/2001	Delivery: 8/2/2001	Dated: 8/2/2001	AAA/A-1+	Aaa/VMIG-1	AAA/F-1+
011832MY5		2015	Dec	Sinking Fund	Variable		1,475,000	0	0	1,475,000	
011832MY5		2016	Jun	Sinking Fund	Variable		1,505,000	0	0	1,505,000	
011832MY5		2016	Dec	Sinking Fund	Variable		1,530,000	0	0	1,530,000	
011832MY5		2017	Jun	Sinking Fund	Variable		1,560,000	0	0	1,560,000	
011832MY5		2017	Dec	Sinking Fund	Variable		1,600,000	0	0	1,600,000	
011832MY5		2018	Jun	Sinking Fund	Variable		1,625,000	0	0	1,625,000	
011832MY5		2018	Dec	Sinking Fund	Variable		1,665,000	0	0	1,665,000	
011832MY5		2019	Jun	Sinking Fund	Variable		1,690,000	0	0	1,690,000	
011832MY5		2019	Dec	Sinking Fund	Variable		1,720,000	0	0	1,720,000	
011832MY5		2020	Jun	Sinking Fund	Variable		1,770,000	0	0	1,770,000	
011832MY5		2020	Dec	Sinking Fund	Variable		1,795,000	0	0	1,795,000	
011832MY5		2021	Jun	Sinking Fund	Variable		1,835,000	0	0	1,835,000	
011832MY5		2021	Dec	Sinking Fund	Variable		1,870,000	0	0	1,870,000	
011832MY5		2022	Jun	Sinking Fund	Variable		1,900,000	0	0	1,900,000	
011832MY5		2022	Dec	Sinking Fund	Variable		1,940,000	0	0	1,940,000	
011832MY5		2023	Jun	Sinking Fund	Variable		1,985,000	0	0	1,985,000	
011832MY5		2023	Dec	Sinking Fund	Variable		2,025,000	0	0	2,025,000	
011832MY5		2024	Jun	Sinking Fund	Variable		2,065,000	0	0	2,065,000	
011832MY5		2024	Dec	Sinking Fund	Variable		2,105,000	0	0	2,105,000	
011832MY5		2025	Jun	Sinking Fund	Variable		2,150,000	0	0	2,150,000	
011832MY5		2025	Dec	Sinking Fund	Variable		2,185,000	0	0	2,185,000	
011832MY5		2026	Jun	Sinking Fund	Variable		2,235,000	0	0	2,235,000	
011832MY5		2026	Dec	Sinking Fund	Variable		2,275,000	0	0	2,275,000	
011832MY5		2027	Jun	Sinking Fund	Variable		2,325,000	0	0	2,325,000	
011832MY5		2027	Dec	Sinking Fund	Variable		2,375,000	0	0	2,375,000	
011832MY5		2028	Jun	Sinking Fund	Variable		2,415,000	0	0	2,415,000	
011832MY5		2028	Dec	Sinking Fund	Variable		2,465,000	0	0	2,465,000	
011832MY5		2029	Jun	Sinking Fund	Variable		2,515,000	0	0	2,515,000	
011832MY5		2029	Dec	Sinking Fund	Variable		2,565,000	0	0	2,565,000	
011832MY5		2030	Jun	Sinking Fund	Variable		2,620,000	0	0	2,620,000	
011832MY5		2030	Dec	Term Maturity	Variable		2,675,000	0	0	2,675,000	
GP01B Total							\$93,590,000	\$5,105,000	\$0	\$88,485,000	
GH92A General Housing Purpose Bonds, 1992 Series A				Fund: 642	Bond Yield: 6.405%	Indenture: 10/1/1992	Delivery: 10/22/1992	Dated: 10/1/1992	AA-	Aa2	AA+
011831HF4	3.100%	1993	Dec	Serial Maturity			3,535,000	3,535,000	0	0	
011831HG2	3.800%	1994	Dec	Serial Maturity			3,610,000	3,610,000	0	0	
011831HH0	4.200%	1995	Dec	Serial Maturity			3,720,000	3,720,000	0	0	
011831HJ6	4.650%	1996	Dec	Serial Maturity			5,045,000	5,045,000	0	0	
011831HK3	4.800%	1997	Dec	Serial Maturity			5,180,000	5,180,000	0	0	
011831HL1	5.050%	1998	Dec	Serial Maturity			5,025,000	5,025,000	0	0	
011831HM9	5.300%	1999	Dec	Serial Maturity			3,315,000	3,315,000	0	0	
011831HN7	5.450%	2000	Dec	Serial Maturity			3,490,000	3,490,000	0	0	
011831HP2	5.600%	2001	Dec	Serial Maturity			3,685,000	3,685,000	0	0	
011831HQ0	5.700%	2002	Dec	Serial Maturity			3,895,000	3,895,000	0	0	
011831HR8	5.800%	2003	Dec	Serial Maturity			4,120,000	4,120,000	0	0	
011831HS6	5.900%	2004	Dec	Serial Maturity			4,365,000	0	0	4,365,000	
011831HT4	6.000%	2005	Dec	Serial Maturity			4,635,000	0	0	4,635,000	
011831HV1	6.100%	2006	Dec	Serial Maturity			5,925,000	0	0	5,925,000	
011831HV9	6.200%	2007	Dec	Serial Maturity			6,230,000	0	0	6,230,000	
011831HW7	6.250%	2008	Dec	Serial Maturity			6,550,000	0	0	6,550,000	
011831HX5	6.375%	2009	Dec	Sinking Fund			5,895,000	0	5,895,000	0	
011831HX5	6.375%	2010	Dec	Sinking Fund			6,265,000	0	6,265,000	0	
011831HX5	6.375%	2011	Dec	Sinking Fund			6,650,000	0	6,650,000	0	
011831HX5	6.375%	2012	Dec	Term Maturity			7,060,000	0	7,060,000	0	
011831HY3	6.600%	2013	Dec	Sinking Fund			7,150,000	0	7,150,000	0	
011831HY3	6.600%	2014	Dec	Sinking Fund			7,600,000	0	7,600,000	0	
011831HY3	6.600%	2015	Dec	Sinking Fund			8,080,000	0	8,080,000	0	
011831HY3	6.600%	2016	Dec	Sinking Fund			8,585,000	0	8,585,000	0	

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Other Bonds (TE)				Tax-Exempt Corporate				<i>Dates</i>	<i>S and F</i>	<i>Moody's</i>	<i>Fitch</i>	
GH92A General Housing Purpose Bonds, 1992 Series A				Fund: 642	Bond Yield: 6.405%		Indenture: 10/1/1992	Delivery: 10/22/1992	Dated: 10/1/1992	AA-	Aa2	AA+
011831HY3	6.600%	2017	Dec	Sinking Fund			8,175,000	0	8,175,000			0
011831HY3	6.600%	2018	Dec	Sinking Fund			8,485,000	0	8,485,000			0
011831HY3	6.600%	2019	Dec	Sinking Fund			9,365,000	0	9,365,000			0
011831HY3	6.600%	2020	Dec	Sinking Fund			10,005,000	0	10,005,000			0
011831HY3	6.600%	2021	Dec	Sinking Fund			10,705,000	0	10,705,000			0
011831HY3	6.600%	2022	Dec	Sinking Fund			11,440,000	0	11,440,000			0
011831HY3	6.600%	2023	Dec	Term Maturity			12,215,000	0	12,215,000			0
GH92A Total							\$200,000,000	\$44,620,000	\$127,675,000			\$27,705,000
GH03B General Housing Purpose Bonds, 2003 Series B				Fund: 650	Bond Yield: VRDO		Indenture: 2/1/1994	Delivery: 11/6/2003	Dated: 11/6/2003	AAA/A-1+	Aaa/VMIG-1	AAA/F1+
011832VD1		2019	Dec	Sinking Fund	Variable		3,000,000	0	0			3,000,000
011832VD1		2020	Dec	Sinking Fund	Variable		3,105,000	0	0			3,105,000
011832VD1		2021	Dec	Sinking Fund	Variable		3,215,000	0	0			3,215,000
011832VD1		2022	Dec	Sinking Fund	Variable		3,330,000	0	0			3,330,000
011832VD1		2023	Dec	Term Maturity	Variable		3,445,000	0	0			3,445,000
GH03B Total							\$16,095,000	\$0	\$0			\$16,095,000
SC99A State Capital Project Bonds, 1999 Series A				Fund: 690	Bond Yield: 3.880%		Indenture: 12/1/1998	Delivery: 1/21/1999	Dated: 12/1/1998	AA-	Aa2	AA+
A2	0118316U3	4.500%	1999	Jun	Serial Maturity		5,655,000	5,655,000	0			0
A2	0118316V1	4.500%	1999	Dec	Serial Maturity		5,785,000	5,785,000	0			0
A1	0118316W9	3.400%	2000	Jun	Serial Maturity		6,020,000	6,020,000	0			0
A2	0118316X7	5.000%	2000	Dec	Serial Maturity		6,015,000	6,015,000	0			0
A1	0118316Y5	3.650%	2001	Jun	Serial Maturity		2,000,000	2,000,000	0			0
A2	0118317J7	5.000%	2001	Jun	Serial Maturity		4,165,000	4,165,000	0			0
A2	0118316Z2	5.000%	2001	Dec	Serial Maturity		6,305,000	6,305,000	0			0
A1	0118317A6	3.800%	2002	Jun	Serial Maturity		500,000	500,000	0			0
A2	0118317K4	5.000%	2002	Jun	Serial Maturity		5,965,000	5,965,000	0			0
A2	0118317B4	5.000%	2002	Dec	Serial Maturity		6,625,000	6,625,000	0			0
A2	0118317C2	5.000%	2003	Jun	Serial Maturity		6,790,000	6,790,000	0			0
A2	0118317D0	5.000%	2003	Dec	Serial Maturity		6,960,000	6,960,000	0			0
A1	0118317E8	4.000%	2004	Jun	Serial Maturity		2,000,000	2,000,000	0			0
A2	0118317L2	5.000%	2004	Jun	Serial Maturity		5,130,000	5,130,000	0			0
A2	0118317F5	5.000%	2004	Dec	Serial Maturity		7,300,000	0	0			7,300,000
A1	0118317G3	4.050%	2005	Jun	Serial Maturity		1,000,000	0	0			1,000,000
A2	0118317M0	5.000%	2005	Jun	Serial Maturity		6,485,000	0	0			6,485,000
A2	0118317H1	5.000%	2005	Dec	Serial Maturity		7,665,000	0	0			7,665,000
SC99A Total							\$92,365,000	\$69,915,000	\$0			\$22,450,000
SC99B State Capital Project Bonds, 1999 Series B				Fund: 691	Bond Yield: 4.689%		Indenture: 12/1/1998	Delivery: 12/14/1999	Dated: 12/1/1999	AAA	Aaa	AAA
B1	011832CW0	4.000%	2000	Dec	Serial Maturity		6,645,000	6,645,000	0			0
B1	011832CX8	4.300%	2001	Jun	Serial Maturity		7,110,000	7,110,000	0			0
B1	011832CY6	4.350%	2001	Dec	Serial Maturity		8,870,000	8,870,000	0			0
B1	011832CZ3	4.450%	2002	Jun	Serial Maturity		1,800,000	1,800,000	0			0
B2	011832DH2	5.250%	2002	Jun	Serial Maturity		7,190,000	7,190,000	0			0
B2	011832DJ8	5.000%	2002	Dec	Serial Maturity		9,215,000	9,215,000	0			0
B1	011832DB5	4.600%	2003	Jun	Serial Maturity		2,225,000	2,225,000	0			0
B2	011832DK5	5.250%	2003	Jun	Serial Maturity		7,295,000	7,295,000	0			0
B1	011832DC3	4.600%	2003	Dec	Serial Maturity		1,500,000	1,500,000	0			0
B2	011832DL3	5.125%	2003	Dec	Serial Maturity		8,285,000	8,285,000	0			0
B1	011832DD1	4.700%	2004	Jun	Serial Maturity		2,685,000	2,685,000	0			0
B2	011832DM1	5.500%	2004	Jun	Serial Maturity		7,245,000	7,245,000	0			0
B1	011832DE9	4.700%	2004	Dec	Serial Maturity		1,075,000	0	0			1,075,000
B2	011832DN9	5.250%	2004	Dec	Serial Maturity		9,195,000	0	0			9,195,000
B1	011832DF6	4.800%	2005	Jun	Serial Maturity		1,300,000	0	0			1,300,000
B2	011832DP4	5.500%	2005	Jun	Serial Maturity		9,160,000	0	0			9,160,000
B1	011832DG4	4.800%	2005	Dec	Serial Maturity		3,520,000	0	0			3,520,000
B2	011832DQ2	5.500%	2005	Dec	Serial Maturity		9,665,000	0	0			9,665,000
SC99B Total							\$103,980,000	\$70,065,000	\$0			\$33,915,000

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Other Bonds (TE)				Tax-Exempt Corporate				<i>Dates</i>	<i>S and F</i>	<i>Moodys</i>	<i>Fitch</i>
SC01A State Capital Project Bonds, 2001 Series A				Fund: 692	Bond Yield: 3.980%	Indenture: 12/1/1998	Delivery: 2/8/2001	Dated: 2/1/2001	AA-	Aa2	AA+
A1	011832MB5	4.000%	2001	Dec	Serial Maturity		290,000	290,000	0		0
A1	011832MC3	3.200%	2002	Jun	Serial Maturity		1,015,000	1,015,000	0		0
A1	011832MD1	4.500%	2002	Dec	Serial Maturity		4,290,000	4,290,000	0		0
A1	011832ME9	4.750%	2003	Jun	Serial Maturity		1,310,000	1,310,000	0		0
A2	011832MP4	3.800%	2003	Jun	Serial Maturity		3,020,000	3,020,000	0		0
A1	011832MF6	4.750%	2003	Dec	Serial Maturity		4,500,000	4,500,000	0		0
A1	011832MG4	5.000%	2004	Jun	Serial Maturity		2,055,000	2,055,000	0		0
A2	011832MQ2	3.850%	2004	Jun	Serial Maturity		2,430,000	2,430,000	0		0
A1	011832MH2	5.000%	2004	Dec	Serial Maturity		5,000,000	0	0		5,000,000
A1	011832MJ8	5.250%	2005	Jun	Serial Maturity		3,050,000	0	0		3,050,000
A2	011832MR0	3.900%	2005	Jun	Serial Maturity		1,385,000	0	0		1,385,000
A1	011832MK5	5.000%	2005	Dec	Serial Maturity		13,240,000	0	0		13,240,000
A1	011832ML3	5.000%	2006	Jun	Serial Maturity		13,450,000	0	0		13,450,000
A1	011832MM1	5.000%	2006	Dec	Serial Maturity		5,000,000	0	0		5,000,000
A2	011832MS8	4.000%	2006	Dec	Serial Maturity		2,585,000	0	0		2,585,000
A1	011832MN9	5.000%	2007	Jun	Serial Maturity		7,915,000	0	0		7,915,000
A2	011832MT6	4.050%	2007	Jun	Serial Maturity		4,000,000	0	0		4,000,000
SC01A Total							\$74,535,000	\$18,910,000	\$0		\$55,625,000
SC02A State Capital Project Bonds, 2002 Series A				Fund: 693	Bond Yield: VRDO	Indenture: 12/1/1998	Delivery: 12/5/2002	Dated: 12/5/2002	AAA	Aaa	AAA
	011832UK6	3.000%	2003	Jul	Serial Maturity		3,040,000	3,040,000	0		0
	011832UM2	4.000%	2004	Jul	Serial Maturity		2,015,000	2,015,000	0		0
	011832UL4	3.000%	2004	Jul	Serial Maturity		1,195,000	1,195,000	0		0
	011832UP5	4.000%	2005	Jul	Serial Maturity		2,635,000	0	0		2,635,000
	011832UN0	3.000%	2005	Jul	Serial Maturity		700,000	0	0		700,000
	011832UQ3	3.000%	2006	Jul	Serial Maturity		1,100,000	0	0		1,100,000
	011832UR1	5.000%	2006	Jul	Serial Maturity		2,365,000	0	0		2,365,000
	011832US9	3.000%	2007	Jul	Serial Maturity		500,000	0	0		500,000
	011832UT7	4.000%	2007	Jul	Serial Maturity		3,115,000	0	0		3,115,000
	011832UU4	3.000%	2008	Jul	Serial Maturity		610,000	0	0		610,000
	011832UV2	5.000%	2008	Jul	Serial Maturity		3,155,000	0	0		3,155,000
	011832UX8	5.000%	2009	Jul	Serial Maturity		3,770,000	0	0		3,770,000
	011832UW0	3.125%	2009	Jul	Serial Maturity		180,000	0	0		180,000
	011832UY6	3.400%	2010	Jul	Serial Maturity		140,000	0	0		140,000
	011832UZ3	5.000%	2010	Jul	Serial Maturity		4,005,000	0	0		4,005,000
	011832VA7	3.500%	2011	Jul	Serial Maturity		385,000	0	0		385,000
	011832VB5	5.000%	2011	Jul	Serial Maturity		3,995,000	0	0		3,995,000
SC02A Total							\$32,905,000	\$6,250,000	\$0		\$26,655,000
SC02B State Capital Project Bonds, 2002 Series B				Fund: 693	Bond Yield: VRDO	Indenture: 12/1/1998	Delivery: 12/5/2002	Dated: 12/5/2002	AAA	Aaa	AAA
	011832UH3		2023	Jan	Sinking Fund	Variable	3,530,000	0	0		3,530,000
	011832UH3		2023	Jul	Sinking Fund	Variable	3,600,000	0	0		3,600,000
	011832UH3		2024	Jan	Sinking Fund	Variable	3,675,000	0	0		3,675,000
	011832UH3		2024	Jul	Term Maturity	Variable	3,750,000	0	0		3,750,000
SC02B Total							\$14,555,000	\$0	\$0		\$14,555,000
SC02C State Capital Project Bonds, 2002 Series C				Fund: 693	Bond Yield: VRDO	Indenture: 12/1/1998	Delivery: 12/5/2002	Dated: 12/5/2002	AAA/A-1+	Aaa/VMIG-1	AAA/F1+
	011832UJ9		2012	Jul	Sinking Fund	Variable	2,295,000	0	0		2,295,000
	011832UJ9		2013	Jan	Sinking Fund	Variable	2,345,000	0	0		2,345,000
	011832UJ9		2013	Jul	Sinking Fund	Variable	2,400,000	0	0		2,400,000
	011832UJ9		2014	Jan	Sinking Fund	Variable	2,450,000	0	0		2,450,000
	011832UJ9		2014	Jul	Sinking Fund	Variable	2,505,000	0	0		2,505,000
	011832UJ9		2015	Jan	Sinking Fund	Variable	2,555,000	0	0		2,555,000
	011832UJ9		2015	Jul	Sinking Fund	Variable	2,610,000	0	0		2,610,000
	011832UJ9		2016	Jan	Sinking Fund	Variable	2,670,000	0	0		2,670,000
	011832UJ9		2016	Jul	Sinking Fund	Variable	2,725,000	0	0		2,725,000
	011832UJ9		2017	Jan	Sinking Fund	Variable	2,785,000	0	0		2,785,000
	011832UJ9		2017	Jul	Sinking Fund	Variable	2,845,000	0	0		2,845,000
	011832UJ9		2018	Jan	Sinking Fund	Variable	2,905,000	0	0		2,905,000

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Other Bonds (TE)				Tax-Exempt Corporate				<i>Dates</i>	<i>S and F</i>	<i>Moody's</i>	<i>Fitch</i>
SC02C State Capital Project Bonds, 2002 Series C				Fund: 693	Bond Yield: VRDO	Indenture: 12/1/1998	Delivery: 12/5/2002	Dated: 12/5/2002	AAA/A-1+	Aaa/VMIG-1	AAA/F1+
011832UJ9		2018	Jul	Sinking Fund	Variable		2,970,000	0	0	2,970,000	
011832UJ9		2019	Jan	Sinking Fund	Variable		3,035,000	0	0	3,035,000	
011832UJ9		2019	Jul	Sinking Fund	Variable		3,100,000	0	0	3,100,000	
011832UJ9		2020	Jan	Sinking Fund	Variable		3,165,000	0	0	3,165,000	
011832UJ9		2020	Jul	Sinking Fund	Variable		3,235,000	0	0	3,235,000	
011832UJ9		2021	Jan	Sinking Fund	Variable		3,305,000	0	0	3,305,000	
011832UJ9		2021	Jul	Sinking Fund	Variable		3,375,000	0	0	3,375,000	
011832UJ9		2022	Jan	Sinking Fund	Variable		3,450,000	0	0	3,450,000	
011832UJ9		2022	Jul	Term Maturity	Variable		3,525,000	0	0	3,525,000	
SC02C Total							\$60,250,000	\$0	\$0	\$60,250,000	
SBL99 State Building Lease Bonds, 1999 Series				Fund: 555	Bond Yield: 5.551%	Indenture: 11/1/1999	Delivery: 12/15/1999	Dated: 12/1/1999	AAA	Aaa	AAA
011832DR0	4.250%	2000	Apr	Serial Maturity			1,075,000	1,075,000	0	0	
011832DS8	4.250%	2000	Oct	Serial Maturity			750,000	750,000	0	0	
011832DT6	4.350%	2001	Apr	Serial Maturity			765,000	765,000	0	0	
011832DU3	4.350%	2001	Oct	Serial Maturity			780,000	780,000	0	0	
011832DV1	4.450%	2002	Apr	Serial Maturity			795,000	795,000	0	0	
011832DW9	4.450%	2002	Oct	Serial Maturity			815,000	815,000	0	0	
011832DX7	4.600%	2003	Apr	Serial Maturity			835,000	835,000	0	0	
011832DY5	4.600%	2003	Oct	Serial Maturity			855,000	855,000	0	0	
011832DZ2	4.750%	2004	Apr	Serial Maturity			870,000	870,000	0	0	
011832EA6	4.750%	2004	Oct	Serial Maturity			895,000	0	0	895,000	
011832EB4	4.850%	2005	Apr	Serial Maturity			915,000	0	0	915,000	
011832EC2	4.850%	2005	Oct	Serial Maturity			935,000	0	0	935,000	
011832ED0	4.875%	2006	Apr	Serial Maturity			960,000	0	0	960,000	
011832EE8	4.875%	2006	Oct	Serial Maturity			980,000	0	0	980,000	
011832EF5	5.000%	2007	Apr	Serial Maturity			1,005,000	0	0	1,005,000	
011832EG3	5.000%	2007	Oct	Serial Maturity			1,030,000	0	0	1,030,000	
011832EH1	5.100%	2008	Apr	Serial Maturity			1,055,000	0	0	1,055,000	
011832EJ7	5.100%	2008	Oct	Serial Maturity			1,085,000	0	0	1,085,000	
011832EK4	5.150%	2009	Apr	Serial Maturity			1,110,000	0	0	1,110,000	
011832EL2	5.150%	2009	Oct	Serial Maturity			1,140,000	0	0	1,140,000	
011832EM0	5.250%	2010	Apr	Serial Maturity			1,170,000	0	0	1,170,000	
011832EN8	5.250%	2010	Oct	Serial Maturity			1,200,000	0	0	1,200,000	
011832EP3	5.300%	2011	Apr	Serial Maturity			1,230,000	0	0	1,230,000	
011832EQ1	5.300%	2011	Oct	Serial Maturity			1,265,000	0	0	1,265,000	
011832ER9	5.400%	2012	Apr	Serial Maturity			1,300,000	0	0	1,300,000	
011832ES7	5.400%	2012	Oct	Serial Maturity			1,335,000	0	0	1,335,000	
011832GG1	5.800%	2013	Apr	Sinking Fund			1,370,000	0	0	1,370,000	
011832GG1	5.800%	2013	Oct	Sinking Fund			1,410,000	0	0	1,410,000	
011832GG1	5.800%	2014	Apr	Sinking Fund			1,450,000	0	0	1,450,000	
011832GG1	5.800%	2014	Oct	Sinking Fund			1,490,000	0	0	1,490,000	
011832GG1	5.800%	2015	Apr	Term Maturity			1,535,000	0	0	1,535,000	
011832ET5	5.750%	2015	Oct	Sinking Fund			1,580,000	0	0	1,580,000	
011832ET5	5.750%	2016	Apr	Sinking Fund			1,625,000	0	0	1,625,000	
011832ET5	5.750%	2016	Oct	Sinking Fund			1,670,000	0	0	1,670,000	
011832ET5	5.750%	2017	Apr	Term Maturity			1,720,000	0	0	1,720,000	
SBL99 Total							\$40,000,000	\$7,540,000	\$0	\$32,460,000	
CHINA Mortgage Revenue Refunding Bonds - Chinook Apts (A)				Fund: 892	Bond Yield: 6.404%	Indenture:	Delivery: 8/6/1996	Dated: 6/25/1996	AAA	Aaa	AAA
011831A20	5.600%	1997	Jan	Sinking Fund			30,000	30,000	0	0	
011831A20	5.600%	1998	Jan	Sinking Fund			35,000	35,000	0	0	
011831A20	5.600%	1999	Jan	Sinking Fund			40,000	40,000	0	0	
011831A20	5.600%	2000	Jan	Sinking Fund			40,000	40,000	0	0	
011831A20	5.600%	2001	Jan	Sinking Fund			45,000	45,000	0	0	
011831A20	5.600%	2002	Jan	Sinking Fund			45,000	45,000	0	0	
011831A20	5.600%	2003	Jan	Sinking Fund			45,000	45,000	0	0	
011831A20	5.600%	2004	Jan	Sinking Fund			50,000	50,000	0	0	

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Other Bonds (TE)				Tax-Exempt Corporate				<i>Dates</i>	<i>S and F</i>	<i>Moodys</i>	<i>Fitch</i>
CHINA Mortgage Revenue Refunding Bonds - Chinook Apts (A)				Fund: 892	Bond Yield: 6.404%	Indenture:	Delivery: 8/6/1996	Dated: 6/25/1996	AAA	Aaa	AAA
011831A20	5.600%	2005	Jan	Sinking Fund			55,000	0	0	55,000	
011831A20	5.600%	2006	Jan	Sinking Fund			55,000	0	0	55,000	
011831A38	6.350%	2007	Jan	Sinking Fund			60,000	0	0	60,000	
011831A38	6.350%	2008	Jan	Sinking Fund			60,000	0	0	60,000	
011831A38	6.350%	2009	Jan	Sinking Fund			65,000	0	0	65,000	
011831A38	6.350%	2010	Jan	Sinking Fund			70,000	0	0	70,000	
011831A38	6.350%	2011	Jan	Sinking Fund			75,000	0	0	75,000	
011831A38	6.350%	2012	Jan	Sinking Fund			80,000	0	0	80,000	
011831A38	6.350%	2013	Jan	Sinking Fund			85,000	0	0	85,000	
011831A38	6.350%	2014	Jan	Sinking Fund			90,000	0	0	90,000	
011831A38	6.350%	2015	Jan	Sinking Fund			95,000	0	0	95,000	
011831A38	6.350%	2016	Jan	Sinking Fund			100,000	0	0	100,000	
011831A46	6.550%	2017	Jan	Sinking Fund			110,000	0	0	110,000	
011831A46	6.550%	2018	Jan	Sinking Fund			115,000	0	0	115,000	
011831A46	6.550%	2019	Jan	Sinking Fund			120,000	0	0	120,000	
011831A46	6.550%	2020	Jan	Sinking Fund			130,000	0	0	130,000	
011831A46	6.550%	2021	Jan	Sinking Fund			140,000	0	0	140,000	
011831A46	6.550%	2022	Jan	Sinking Fund			145,000	0	0	145,000	
011831A46	6.550%	2023	Jan	Sinking Fund			155,000	0	0	155,000	
011831A46	6.550%	2024	Jan	Term Maturity			165,000	0	0	165,000	
CHINA Total							\$2,300,000	\$330,000	\$0	\$1,970,000	
COHOB Mortgage Revenue Refunding Bonds - Coho Park (B)				Fund: 892	Bond Yield: 6.423%	Indenture:	Delivery: 8/6/1996	Dated: 6/25/1996	AAA	Aaa	AAA
011831A53	5.600%	1997	Jan	Sinking Fund			5,000	5,000	0	0	
011831A53	5.600%	1998	Jan	Sinking Fund			5,000	5,000	0	0	
011831A53	5.600%	1999	Jan	Sinking Fund			10,000	10,000	0	0	
011831A53	5.600%	2000	Jan	Sinking Fund			10,000	10,000	0	0	
011831A53	5.600%	2001	Jan	Sinking Fund			10,000	10,000	0	0	
011831A53	5.600%	2002	Jan	Sinking Fund			15,000	15,000	0	0	
011831A53	5.600%	2003	Jan	Sinking Fund			20,000	20,000	0	0	
011831A53	5.600%	2004	Jan	Sinking Fund			20,000	20,000	0	0	
011831A53	5.600%	2005	Jan	Sinking Fund			65,000	0	0	65,000	
011831A53	5.600%	2006	Jan	Sinking Fund			70,000	0	0	70,000	
011831A61	6.350%	2007	Jan	Sinking Fund			70,000	0	0	70,000	
011831A61	6.350%	2008	Jan	Sinking Fund			75,000	0	0	75,000	
011831A61	6.350%	2009	Jan	Sinking Fund			80,000	0	0	80,000	
011831A61	6.350%	2010	Jan	Sinking Fund			85,000	0	0	85,000	
011831A61	6.350%	2011	Jan	Sinking Fund			90,000	0	0	90,000	
011831A61	6.350%	2012	Jan	Sinking Fund			95,000	0	0	95,000	
011831A61	6.350%	2013	Jan	Sinking Fund			105,000	0	0	105,000	
011831A61	6.350%	2014	Jan	Sinking Fund			110,000	0	0	110,000	
011831A61	6.350%	2015	Jan	Sinking Fund			115,000	0	0	115,000	
011831A61	6.350%	2016	Jan	Sinking Fund			125,000	0	0	125,000	
011831A79	6.550%	2017	Jan	Sinking Fund			130,000	0	0	130,000	
011831A79	6.550%	2018	Jan	Sinking Fund			140,000	0	0	140,000	
011831A79	6.550%	2019	Jan	Sinking Fund			150,000	0	0	150,000	
011831A79	6.550%	2020	Jan	Sinking Fund			160,000	0	0	160,000	
011831A79	6.550%	2021	Jan	Sinking Fund			170,000	0	0	170,000	
011831A79	6.550%	2022	Jan	Sinking Fund			180,000	0	0	180,000	
011831A79	6.550%	2023	Jan	Term Maturity			190,000	0	0	190,000	
COHOB Total							\$2,300,000	\$95,000	\$0	\$2,205,000	
Other Bonds (TE) Total							\$2,065,065,874	\$268,220,000	\$443,125,000	\$1,353,720,874	
Tax-Exempt Total							\$3,975,076,227	\$345,705,000	\$1,134,885,000	\$2,494,486,227	
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (T)				Taxable Corporate				<i>Dates</i>	<i>S and F</i>	<i>Moodys</i>	<i>Fitch</i>
E001D Mortgage Revenue Bonds, 2000 Series D				Fund: 484	Bond Yield: 5.929%	Indenture: 8/15/1996	Delivery: 11/14/2000	Dated: 11/1/2000	AAA	Aaa	AAA
011832LK6	7.000%	2003	Dec	Serial Maturity			1,000,000	0	1,000,000	0	

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (T)				Taxable	Corporate			<i>Dates</i>	<i>S and F</i>	<i>Moodys</i>	<i>Fitch</i>
E001D Mortgage Revenue Bonds, 2000 Series D				Fund: 484	Bond Yield: 5.929%	Indenture: 8/15/1996	Delivery: 11/14/2000	Dated: 11/1/2000	AAA	Aaa	AAA
011832LL4	7.070%	2004	Dec	Serial Maturity			1,000,000	0	1,000,000		0
011832LM2	7.170%	2005	Dec	Serial Maturity			1,000,000	0	1,000,000		0
011832LV2	7.250%	2006	Dec	Serial Maturity			1,000,000	0	1,000,000		0
011832LW0	7.300%	2007	Dec	Serial Maturity			1,000,000	0	1,000,000		0
011832LT7	7.320%	2008	Jun	Sinking Fund			490,000	0	210,000		280,000
011832LT7	7.320%	2008	Dec	Sinking Fund			515,000	0	220,000		295,000
011832LT7	7.320%	2009	Jun	Sinking Fund			535,000	0	225,000		310,000
011832LT7	7.320%	2009	Dec	Sinking Fund			550,000	0	235,000		315,000
011832LT7	7.320%	2010	Jun	Sinking Fund			565,000	0	240,000		325,000
011832LT7	7.320%	2010	Dec	Sinking Fund			585,000	0	245,000		340,000
011832LT7	7.320%	2011	Jun	Sinking Fund			615,000	0	260,000		355,000
011832LT7	7.320%	2011	Dec	Sinking Fund			635,000	0	270,000		365,000
011832LT7	7.320%	2012	Jun	Sinking Fund			660,000	0	280,000		380,000
011832LT7	7.320%	2012	Dec	Sinking Fund			660,000	0	280,000		380,000
011832LT7	7.320%	2013	Jun	Sinking Fund			685,000	0	290,000		395,000
011832LT7	7.320%	2013	Dec	Sinking Fund			710,000	0	305,000		405,000
011832LT7	7.320%	2014	Jun	Sinking Fund			735,000	0	310,000		425,000
011832LT7	7.320%	2014	Dec	Sinking Fund			770,000	0	320,000		450,000
011832LT7	7.320%	2015	Jun	Sinking Fund			790,000	0	335,000		455,000
011832LT7	7.320%	2015	Dec	Sinking Fund			840,000	0	355,000		485,000
011832LT7	7.320%	2016	Jun	Sinking Fund			890,000	0	375,000		515,000
011832LT7	7.320%	2016	Dec	Sinking Fund			920,000	0	390,000		530,000
011832LT7	7.320%	2017	Jun	Sinking Fund			960,000	0	405,000		555,000
011832LT7	7.320%	2017	Dec	Sinking Fund			995,000	0	420,000		575,000
011832LT7	7.320%	2018	Jun	Sinking Fund			1,020,000	0	435,000		585,000
011832LT7	7.320%	2018	Dec	Sinking Fund			1,060,000	0	445,000		615,000
011832LT7	7.320%	2019	Jun	Sinking Fund			1,075,000	0	455,000		620,000
011832LT7	7.320%	2019	Dec	Sinking Fund			1,120,000	0	475,000		645,000
011832LT7	7.320%	2020	Jun	Sinking Fund			1,160,000	0	490,000		670,000
011832LT7	7.320%	2020	Dec	Term Maturity			1,200,000	0	505,000		695,000
E001D Total							\$25,740,000	\$0	\$13,775,000		\$11,965,000
E021B Home Mortgage Revenue Bonds, 2002 Series B				Fund: 486	Bond Yield: 4.553%	Indenture: 5/1/2002	Delivery: 5/16/2002	Dated: 5/16/2002	AAA/A-1+	Aaa/VMIG-1	AAA/F1+
011832PY2		2036	Dec	Stated Maturity	Variable		30,000,000	0	5,745,000		24,255,000
E021B Total							\$30,000,000	\$0	\$5,745,000		\$24,255,000
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (T) Total							\$55,740,000	\$0	\$19,520,000		\$36,220,000
Multifamily Housing Development Bonds (T)				Taxable	Corporate			<i>Dates</i>	<i>S and F</i>	<i>Moodys</i>	<i>Fitch</i>
HD97C Housing Development Bonds, 1997 Series C				Fund: 260	Bond Yield: 7.610%	Indenture: 12/1/1991	Delivery: 10/23/1997	Dated: 10/15/1997	AA-	Aa2	AA+
011831L36	6.800%	1998	Dec	Sinking Fund			205,000	205,000	0		0
011831L36	6.800%	1999	Dec	Sinking Fund			220,000	220,000	0		0
011831L36	6.800%	2000	Dec	Sinking Fund			235,000	235,000	0		0
011831L36	6.800%	2001	Dec	Sinking Fund			255,000	255,000	0		0
011831L36	6.800%	2002	Dec	Sinking Fund			270,000	270,000	0		0
011831L36	6.800%	2003	Dec	Sinking Fund			290,000	290,000	0		0
011831L36	6.800%	2004	Dec	Sinking Fund			310,000	0	0		310,000
011831L36	6.800%	2005	Dec	Sinking Fund			330,000	0	0		330,000
011831L36	6.800%	2006	Dec	Sinking Fund			355,000	0	0		355,000
011831L36	6.800%	2007	Dec	Term Maturity			380,000	0	0		380,000
011831L44	7.350%	2008	Dec	Sinking Fund			405,000	0	405,000		0
011831L44	7.350%	2009	Dec	Sinking Fund			435,000	0	435,000		0
011831L44	7.350%	2010	Dec	Sinking Fund			465,000	0	465,000		0
011831L44	7.350%	2011	Dec	Sinking Fund			500,000	0	500,000		0
011831L44	7.350%	2012	Dec	Sinking Fund			540,000	0	540,000		0
011831L44	7.350%	2013	Dec	Sinking Fund			580,000	0	580,000		0
011831L44	7.350%	2014	Dec	Sinking Fund			625,000	0	625,000		0
011831L44	7.350%	2015	Dec	Sinking Fund			670,000	0	670,000		0

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Multifamily Housing Development Bonds (T)				Taxable	Corporate			<i>Dates</i>	<i>S and F</i>	<i>Moodys</i>	<i>Fitch</i>
HD97C Housing Development Bonds, 1997 Series C				Fund: 260	Bond Yield: 7.610%	Indenture: 12/1/1991	Delivery: 10/23/1997	Dated: 10/15/1997	AA-	Aa2	AA+
011831L44	7.350%	2016	Dec	Sinking Fund			720,000	0	720,000		0
011831L44	7.350%	2017	Dec	Term Maturity			770,000	0	770,000		0
011831L51	7.550%	2018	Dec	Sinking Fund			830,000	0	830,000		0
011831L51	7.550%	2019	Dec	Sinking Fund			890,000	0	890,000		0
011831L51	7.550%	2020	Dec	Sinking Fund			960,000	0	960,000		0
011831L51	7.550%	2021	Dec	Sinking Fund			1,030,000	0	1,030,000		0
011831L51	7.550%	2022	Dec	Sinking Fund			1,110,000	0	1,110,000		0
011831L51	7.550%	2023	Dec	Sinking Fund			1,195,000	0	1,195,000		0
011831L51	7.550%	2024	Dec	Sinking Fund			1,285,000	0	1,285,000		0
011831L51	7.550%	2025	Dec	Sinking Fund			1,380,000	0	1,380,000		0
011831L51	7.550%	2026	Dec	Sinking Fund			1,485,000	0	1,485,000		0
011831L51	7.550%	2027	Dec	Sinking Fund			1,600,000	0	1,600,000		0
011831L51	7.550%	2028	Dec	Sinking Fund			1,720,000	0	1,720,000		0
011831L51	7.550%	2029	Dec	Term Maturity			1,850,000	0	1,850,000		0
HD97C Total							\$23,895,000	\$1,475,000	\$21,045,000		\$1,375,000
HD04C Housing Development Bonds, 2004 Series C				Fund: 260	Bond Yield: VRDO	Indenture: 12/1/1991	Delivery: 3/4/2004	Dated: 3/4/2004	AAA	Aaa	AAA
011832WY4		2035	Dec	Stated Maturity	Variable		42,125,000	0	0		42,125,000
HD04C Total							\$42,125,000	\$0	\$0		\$42,125,000
Multifamily Housing Development Bonds (T) Total							\$66,020,000	\$1,475,000	\$21,045,000		\$43,500,000
Other Bonds (T)				Taxable	Corporate			<i>Dates</i>	<i>S and F</i>	<i>Moodys</i>	<i>Fitch</i>
GP01C Governmental Purpose Bonds, 2001 Series C				Fund: 648	Bond Yield: VRDO	Indenture: 7/1/2001	Delivery: 8/2/2001	Dated: 8/2/2001	AAA/A-1+	Aaa/VMIG-1	AAA/F-1+
011832M22		2001	Dec	Sinking Fund	Variable		110,000	110,000	0		0
011832M22		2002	Jun	Sinking Fund	Variable		245,000	245,000	0		0
011832M22		2002	Dec	Sinking Fund	Variable		215,000	215,000	0		0
011832M22		2003	Jun	Sinking Fund	Variable		530,000	530,000	0		0
011832M22		2003	Dec	Sinking Fund	Variable		550,000	550,000	0		0
011832M22		2004	Jun	Sinking Fund	Variable		570,000	570,000	0		0
011832M22		2004	Dec	Sinking Fund	Variable		590,000	0	0		590,000
011832M22		2005	Jun	Sinking Fund	Variable		610,000	0	0		610,000
011832M22		2005	Dec	Sinking Fund	Variable		630,000	0	0		630,000
011832M22		2006	Jun	Sinking Fund	Variable		655,000	0	0		655,000
011832M22		2006	Dec	Sinking Fund	Variable		680,000	0	0		680,000
011832M22		2007	Jun	Sinking Fund	Variable		700,000	0	0		700,000
011832M22		2007	Dec	Sinking Fund	Variable		730,000	0	0		730,000
011832M22		2008	Jun	Sinking Fund	Variable		750,000	0	0		750,000
011832M22		2008	Dec	Sinking Fund	Variable		780,000	0	0		780,000
011832M22		2009	Jun	Sinking Fund	Variable		810,000	0	0		810,000
011832M22		2009	Dec	Sinking Fund	Variable		835,000	0	0		835,000
011832M22		2010	Jun	Sinking Fund	Variable		865,000	0	0		865,000
011832M22		2010	Dec	Sinking Fund	Variable		895,000	0	0		895,000
011832M22		2011	Jun	Sinking Fund	Variable		925,000	0	0		925,000
011832M22		2011	Dec	Sinking Fund	Variable		960,000	0	0		960,000
011832M22		2012	Jun	Sinking Fund	Variable		995,000	0	0		995,000
011832M22		2012	Dec	Sinking Fund	Variable		1,030,000	0	0		1,030,000
011832M22		2013	Jun	Sinking Fund	Variable		1,065,000	0	0		1,065,000
011832M22		2013	Dec	Sinking Fund	Variable		1,105,000	0	0		1,105,000
011832M22		2014	Jun	Sinking Fund	Variable		1,140,000	0	0		1,140,000
011832M22		2014	Dec	Sinking Fund	Variable		1,185,000	0	0		1,185,000
011832M22		2015	Jun	Sinking Fund	Variable		1,225,000	0	0		1,225,000
011832M22		2015	Dec	Sinking Fund	Variable		1,270,000	0	0		1,270,000
011832M22		2016	Jun	Sinking Fund	Variable		1,315,000	0	0		1,315,000
011832M22		2016	Dec	Sinking Fund	Variable		1,340,000	0	0		1,340,000
011832M22		2017	Jun	Sinking Fund	Variable		1,355,000	0	0		1,355,000
011832M22		2017	Dec	Sinking Fund	Variable		1,405,000	0	0		1,405,000
011832M22		2018	Jun	Sinking Fund	Variable		1,450,000	0	0		1,450,000

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Other Bonds (T)				Taxable	Corporate			<i>Dates</i>	<i>S and F</i>	<i>Moody's</i>	<i>Fitch</i>
GP01C Governmental Purpose Bonds, 2001 Series C				Fund: 648	Bond Yield: VRDO	Indenture: 7/1/2001	Delivery: 8/2/2001	Dated: 8/2/2001	AAA/A-1+	Aaa/VMIG-1	AAA/F-1+
011832MZZ		2018	Dec	Sinking Fund	Variable		1,505,000	0	0	1,505,000	
011832MZZ		2019	Jun	Sinking Fund	Variable		1,560,000	0	0	1,560,000	
011832MZZ		2019	Dec	Sinking Fund	Variable		1,615,000	0	0	1,615,000	
011832MZZ		2020	Jun	Sinking Fund	Variable		1,670,000	0	0	1,670,000	
011832MZZ		2020	Dec	Sinking Fund	Variable		1,735,000	0	0	1,735,000	
011832MZZ		2021	Jun	Sinking Fund	Variable		1,790,000	0	0	1,790,000	
011832MZZ		2021	Dec	Sinking Fund	Variable		1,860,000	0	0	1,860,000	
011832MZZ		2022	Jun	Sinking Fund	Variable		1,925,000	0	0	1,925,000	
011832MZZ		2022	Dec	Sinking Fund	Variable		1,990,000	0	0	1,990,000	
011832MZZ		2023	Jun	Sinking Fund	Variable		2,065,000	0	0	2,065,000	
011832MZZ		2023	Dec	Sinking Fund	Variable		2,135,000	0	0	2,135,000	
011832MZZ		2024	Jun	Sinking Fund	Variable		2,215,000	0	0	2,215,000	
011832MZZ		2024	Dec	Sinking Fund	Variable		2,290,000	0	0	2,290,000	
011832MZZ		2025	Jun	Sinking Fund	Variable		2,375,000	0	0	2,375,000	
011832MZZ		2025	Dec	Sinking Fund	Variable		2,460,000	0	0	2,460,000	
011832MZZ		2026	Jun	Sinking Fund	Variable		2,550,000	0	0	2,550,000	
011832MZZ		2026	Dec	Sinking Fund	Variable		2,635,000	0	0	2,635,000	
011832MZZ		2027	Jun	Sinking Fund	Variable		2,735,000	0	0	2,735,000	
011832MZZ		2027	Dec	Sinking Fund	Variable		2,830,000	0	0	2,830,000	
011832MZZ		2028	Jun	Sinking Fund	Variable		2,930,000	0	0	2,930,000	
011832MZZ		2028	Dec	Sinking Fund	Variable		3,035,000	0	0	3,035,000	
011832MZZ		2029	Jun	Sinking Fund	Variable		3,135,000	0	0	3,135,000	
011832MZZ		2029	Dec	Sinking Fund	Variable		3,245,000	0	0	3,245,000	
011832MZZ		2030	Jun	Sinking Fund	Variable		3,345,000	0	0	3,345,000	
011832MZZ		2030	Dec	Sinking Fund	Variable		3,440,000	0	0	3,440,000	
011832MZZ		2031	Jun	Sinking Fund	Variable		3,500,000	0	0	3,500,000	
011832MZZ		2031	Dec	Sinking Fund	Variable		3,155,000	0	0	3,155,000	
011832MZZ		2032	Jun	Sinking Fund	Variable		2,300,000	0	0	2,300,000	
011832MZZ		2032	Dec	Term Maturity	Variable		2,460,000	0	0	2,460,000	
GP01C Total							\$100,000,000	\$2,220,000	\$0	\$97,780,000	
GP01D Governmental Purpose Bonds, 2001 Series D				Fund: 648	Bond Yield: VRDO	Indenture: 7/1/2001	Delivery: 8/2/2001	Dated: 8/2/2001	AAA/A-1+	Aaa/VMIG-1	AAA/F-1+
011832MX7		2001	Dec	Sinking Fund	Variable		115,000	0	0	0	
011832MX7		2002	Jun	Sinking Fund	Variable		240,000	240,000	0	0	
011832MX7		2002	Dec	Sinking Fund	Variable		220,000	220,000	0	0	
011832MX7		2003	Jun	Sinking Fund	Variable		530,000	530,000	0	0	
011832MX7		2003	Dec	Sinking Fund	Variable		550,000	355,000	195,000	0	
011832MX7		2004	Jun	Sinking Fund	Variable		565,000	365,000	200,000	0	
011832MX7		2004	Dec	Sinking Fund	Variable		590,000	0	210,000	380,000	
011832MX7		2005	Jun	Sinking Fund	Variable		610,000	0	220,000	390,000	
011832MX7		2005	Dec	Sinking Fund	Variable		635,000	0	225,000	410,000	
011832MX7		2006	Jun	Sinking Fund	Variable		655,000	0	235,000	420,000	
011832MX7		2006	Dec	Sinking Fund	Variable		675,000	0	240,000	435,000	
011832MX7		2007	Jun	Sinking Fund	Variable		705,000	0	250,000	455,000	
011832MX7		2007	Dec	Sinking Fund	Variable		725,000	0	260,000	465,000	
011832MX7		2008	Jun	Sinking Fund	Variable		755,000	0	270,000	485,000	
011832MX7		2008	Dec	Sinking Fund	Variable		780,000	0	280,000	500,000	
011832MX7		2009	Jun	Sinking Fund	Variable		805,000	0	290,000	515,000	
011832MX7		2009	Dec	Sinking Fund	Variable		835,000	0	300,000	535,000	
011832MX7		2010	Jun	Sinking Fund	Variable		865,000	0	310,000	555,000	
011832MX7		2010	Dec	Sinking Fund	Variable		895,000	0	320,000	575,000	
011832MX7		2011	Jun	Sinking Fund	Variable		930,000	0	330,000	600,000	
011832MX7		2011	Dec	Sinking Fund	Variable		960,000	0	345,000	615,000	
011832MX7		2012	Jun	Sinking Fund	Variable		995,000	0	355,000	640,000	
011832MX7		2012	Dec	Sinking Fund	Variable		1,030,000	0	370,000	660,000	
011832MX7		2013	Jun	Sinking Fund	Variable		1,065,000	0	380,000	685,000	
011832MX7		2013	Dec	Sinking Fund	Variable		1,100,000	0	395,000	705,000	
011832MX7		2014	Jun	Sinking Fund	Variable		1,145,000	0	410,000	735,000	

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Other Bonds (T)				Taxable	Corporate			<i>Dates</i>	<i>S and F</i>	<i>Moody's</i>	<i>Fitch</i>
GP01D Governmental Purpose Bonds, 2001 Series D				Fund: 648	Bond Yield: VRDO	Indenture: 7/1/2001	Delivery: 8/2/2001	Dated: 8/2/2001	AAA/A-1+	Aaa/VMIG-1	AAA/F-1+
011832MX7		2014	Dec	Sinking Fund	Variable		1,180,000	0	420,000		760,000
011832MX7		2015	Jun	Sinking Fund	Variable		1,225,000	0	440,000		785,000
011832MX7		2015	Dec	Sinking Fund	Variable		1,270,000	0	455,000		815,000
011832MX7		2016	Jun	Sinking Fund	Variable		1,315,000	0	470,000		845,000
011832MX7		2016	Dec	Sinking Fund	Variable		1,345,000	0	480,000		865,000
011832MX7		2017	Jun	Sinking Fund	Variable		1,355,000	0	485,000		870,000
011832MX7		2017	Dec	Sinking Fund	Variable		1,400,000	0	500,000		900,000
011832MX7		2018	Jun	Sinking Fund	Variable		1,455,000	0	520,000		935,000
011832MX7		2018	Dec	Sinking Fund	Variable		1,505,000	0	540,000		965,000
011832MX7		2019	Jun	Sinking Fund	Variable		1,555,000	0	555,000		1,000,000
011832MX7		2019	Dec	Sinking Fund	Variable		1,615,000	0	575,000		1,040,000
011832MX7		2020	Jun	Sinking Fund	Variable		1,675,000	0	600,000		1,075,000
011832MX7		2020	Dec	Sinking Fund	Variable		1,730,000	0	620,000		1,110,000
011832MX7		2021	Jun	Sinking Fund	Variable		1,795,000	0	640,000		1,155,000
011832MX7		2021	Dec	Sinking Fund	Variable		1,855,000	0	665,000		1,190,000
011832MX7		2022	Jun	Sinking Fund	Variable		1,925,000	0	690,000		1,235,000
011832MX7		2022	Dec	Sinking Fund	Variable		1,995,000	0	715,000		1,280,000
011832MX7		2023	Jun	Sinking Fund	Variable		2,060,000	0	735,000		1,325,000
011832MX7		2023	Dec	Sinking Fund	Variable		2,140,000	0	765,000		1,375,000
011832MX7		2024	Jun	Sinking Fund	Variable		2,210,000	0	790,000		1,420,000
011832MX7		2024	Dec	Sinking Fund	Variable		2,295,000	0	820,000		1,475,000
011832MX7		2025	Jun	Sinking Fund	Variable		2,375,000	0	850,000		1,525,000
011832MX7		2025	Dec	Sinking Fund	Variable		2,460,000	0	880,000		1,580,000
011832MX7		2026	Jun	Sinking Fund	Variable		2,545,000	0	910,000		1,635,000
011832MX7		2026	Dec	Sinking Fund	Variable		2,640,000	0	945,000		1,695,000
011832MX7		2027	Jun	Sinking Fund	Variable		2,730,000	0	975,000		1,755,000
011832MX7		2027	Dec	Sinking Fund	Variable		2,830,000	0	1,010,000		1,820,000
011832MX7		2028	Jun	Sinking Fund	Variable		2,935,000	0	1,050,000		1,885,000
011832MX7		2028	Dec	Sinking Fund	Variable		3,030,000	0	1,085,000		1,945,000
011832MX7		2029	Jun	Sinking Fund	Variable		3,140,000	0	1,120,000		2,020,000
011832MX7		2029	Dec	Sinking Fund	Variable		3,240,000	0	1,160,000		2,080,000
011832MX7		2030	Jun	Sinking Fund	Variable		3,350,000	0	1,195,000		2,155,000
011832MX7		2030	Dec	Sinking Fund	Variable		3,435,000	0	1,225,000		2,210,000
011832MX7		2031	Jun	Sinking Fund	Variable		3,505,000	0	1,250,000		2,255,000
011832MX7		2031	Dec	Sinking Fund	Variable		3,150,000	0	1,120,000		2,030,000
011832MX7		2032	Jun	Sinking Fund	Variable		2,300,000	0	815,000		1,485,000
011832MX7		2032	Dec	Term Maturity	Variable		2,460,000	0	875,000		1,585,000
GP01D Total							\$100,000,000	\$1,825,000	\$35,335,000	\$62,840,000	
GH03A General Housing Purpose Bonds, 2003 Series A				Fund: 650	Bond Yield: VRDO	Indenture: 2/1/1994	Delivery: 11/6/2003	Dated: 11/6/2003	AAA/A-1+	Aaa/VMIG-1	AAA/F1+
011832VC3		2004	Dec	Sinking Fund	Variable		7,205,000	0	0		7,205,000
011832VC3		2005	Dec	Sinking Fund	Variable		5,165,000	0	0		5,165,000
011832VC3		2006	Dec	Sinking Fund	Variable		5,350,000	0	0		5,350,000
011832VC3		2007	Dec	Sinking Fund	Variable		5,540,000	0	0		5,540,000
011832VC3		2008	Dec	Sinking Fund	Variable		5,735,000	0	0		5,735,000
011832VC3		2009	Dec	Sinking Fund	Variable		5,940,000	0	0		5,940,000
011832VC3		2010	Dec	Sinking Fund	Variable		6,150,000	0	0		6,150,000
011832VC3		2011	Dec	Sinking Fund	Variable		6,365,000	0	0		6,365,000
011832VC3		2012	Dec	Sinking Fund	Variable		6,590,000	0	0		6,590,000
011832VC3		2013	Dec	Sinking Fund	Variable		6,830,000	0	0		6,830,000
011832VC3		2014	Dec	Sinking Fund	Variable		7,070,000	0	0		7,070,000
011832VC3		2015	Dec	Sinking Fund	Variable		7,320,000	0	0		7,320,000
011832VC3		2016	Dec	Sinking Fund	Variable		7,580,000	0	0		7,580,000
011832VC3		2017	Dec	Sinking Fund	Variable		7,850,000	0	0		7,850,000
011832VC3		2018	Dec	Sinking Fund	Variable		8,130,000	0	0		8,130,000
011832VC3		2019	Dec	Sinking Fund	Variable		8,415,000	0	0		8,415,000
011832VC3		2020	Dec	Sinking Fund	Variable		8,715,000	0	0		8,715,000
011832VC3		2021	Dec	Sinking Fund	Variable		9,025,000	0	0		9,025,000

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Other Bonds (T)				Taxable	Corporate			<i>Dates</i>	<i>S and F</i>	<i>Moodys</i>	<i>Fitch</i>
GH03A General Housing Purpose Bonds, 2003 Series A				Fund: 650	Bond Yield: VRDO	Indenture: 2/1/1994	Delivery: 11/6/2003	Dated: 11/6/2003	AAA/A-1+	Aaa/VMIG-1	AAA/F1+
011832VC3		2022	Dec	Sinking Fund	Variable		9,345,000	0	0		9,345,000
011832VC3		2023	Dec	Term Maturity	Variable		9,675,000	0	0		9,675,000
GH03A Total							\$143,995,000	\$0	\$0	\$143,995,000	
Other Bonds (T) Total							\$343,995,000	\$4,045,000	\$35,335,000	\$304,615,000	
Taxable Total							\$465,755,000	\$5,520,000	\$75,900,000	\$384,335,000	
Corporate Total							\$4,440,831,227	\$351,225,000	\$1,210,785,000	\$2,878,821,227	
Division of Public Housing Federally Subsidized Debt				Tax-Exempt	Public Housing			<i>Dates</i>	<i>S and P</i>	<i>Moodys</i>	<i>Fitch</i>
PFWP1 Wrangell Project Home Ownership Note				Fund: 240	Bond Yield: N/A	Indenture: N/A	Delivery: N/A	Dated: N/A	N/A	N/A	N/A
N/A	3.000%	2002	Jun	Stated Maturity			529,625	529,625	0		0
N/A	3.000%	2002	Jul	Stated Maturity			2,044	2,044	0		0
N/A	3.000%	2002	Aug	Stated Maturity			2,049	2,049	0		0
N/A	3.000%	2002	Sep	Stated Maturity			2,054	2,054	0		0
N/A	3.000%	2002	Oct	Stated Maturity			2,059	2,059	0		0
N/A	3.000%	2002	Nov	Stated Maturity			2,064	2,064	0		0
N/A	3.000%	2002	Dec	Stated Maturity			2,069	2,069	0		0
N/A	3.000%	2003	Jan	Stated Maturity			2,075	2,075	0		0
N/A	3.000%	2003	Feb	Stated Maturity			2,080	2,080	0		0
N/A	3.000%	2003	Mar	Stated Maturity			2,085	2,085	0		0
N/A	3.000%	2003	Apr	Stated Maturity			2,090	2,090	0		0
N/A	3.000%	2003	May	Stated Maturity			2,095	2,095	0		0
N/A	3.000%	2003	Jun	Stated Maturity			2,101	2,101	0		0
N/A	3.000%	2003	Jul	Stated Maturity			2,106	2,106	0		0
N/A	3.000%	2003	Aug	Stated Maturity			2,111	2,111	0		0
N/A	3.000%	2003	Sep	Stated Maturity			2,116	2,116	0		0
N/A	3.000%	2003	Oct	Stated Maturity			2,122	2,122	0		0
N/A	3.000%	2003	Nov	Stated Maturity			2,127	2,127	0		0
N/A	3.000%	2003	Dec	Stated Maturity			2,132	2,132	0		0
N/A	3.000%	2004	Jan	Stated Maturity			2,138	2,138	0		0
N/A	3.000%	2004	Feb	Stated Maturity			2,143	2,143	0		0
N/A	3.000%	2004	Mar	Stated Maturity			2,148	2,148	0		0
N/A	3.000%	2004	Apr	Stated Maturity			2,154	2,154	0		0
N/A	3.000%	2004	May	Stated Maturity			2,159	2,159	0		0
N/A	3.000%	2004	Jun	Stated Maturity			2,165	2,165	0		0
N/A	3.000%	2004	Jul	Stated Maturity			2,170	2,170	0		0
N/A	3.000%	2004	Aug	Stated Maturity			2,175	2,175	0		0
N/A	3.000%	2004	Sep	Stated Maturity			2,181	0	0		2,181
N/A	3.000%	2004	Oct	Stated Maturity			2,186	0	0		2,186
N/A	3.000%	2004	Nov	Stated Maturity			2,192	0	0		2,192
N/A	3.000%	2004	Dec	Stated Maturity			2,197	0	0		2,197
N/A	3.000%	2005	Jan	Stated Maturity			2,203	0	0		2,203
N/A	3.000%	2005	Feb	Stated Maturity			2,208	0	0		2,208
N/A	3.000%	2005	Mar	Stated Maturity			2,214	0	0		2,214
N/A	3.000%	2005	Apr	Stated Maturity			2,219	0	0		2,219
N/A	3.000%	2005	May	Stated Maturity			2,225	0	0		2,225
N/A	3.000%	2005	Jun	Stated Maturity			2,230	0	0		2,230
N/A	3.000%	2005	Jul	Stated Maturity			2,236	0	0		2,236
N/A	3.000%	2005	Aug	Stated Maturity			2,242	0	0		2,242
N/A	3.000%	2005	Sep	Stated Maturity			2,247	0	0		2,247
N/A	3.000%	2005	Oct	Stated Maturity			2,253	0	0		2,253
N/A	3.000%	2005	Nov	Stated Maturity			2,258	0	0		2,258
N/A	3.000%	2005	Dec	Stated Maturity			2,264	0	0		2,264
N/A	3.000%	2006	Jan	Stated Maturity			2,270	0	0		2,270
N/A	3.000%	2006	Feb	Stated Maturity			2,275	0	0		2,275
N/A	3.000%	2006	Mar	Stated Maturity			2,281	0	0		2,281
N/A	3.000%	2006	Apr	Stated Maturity			2,287	0	0		2,287

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Division of Public Housing Federally Subsidized Debt				Tax-Exempt	Public Housing		<i>Dates</i>	<i>S and F</i>	<i>Moody's</i>	<i>Fitch</i>	
PFWP1 Wrangell Project Home Ownership Note				Fund: 240	Bond Yield: N/A		Indenture: N/A	Delivery: N/A	Dated: N/A	N/A	N/A
N/A	3.000%	2006	May	Stated Maturity			2,293	0	0	2,293	
N/A	3.000%	2006	Jun	Stated Maturity			2,298	0	0	2,298	
N/A	3.000%	2006	Jul	Stated Maturity			2,304	0	0	2,304	
N/A	3.000%	2006	Aug	Stated Maturity			2,310	0	0	2,310	
N/A	3.000%	2006	Sep	Stated Maturity			2,316	0	0	2,316	
N/A	3.000%	2006	Oct	Stated Maturity			2,321	0	0	2,321	
N/A	3.000%	2006	Nov	Stated Maturity			2,327	0	0	2,327	
N/A	3.000%	2006	Dec	Stated Maturity			2,333	0	0	2,333	
N/A	3.000%	2007	Jan	Stated Maturity			2,339	0	0	2,339	
N/A	3.000%	2007	Feb	Stated Maturity			2,345	0	0	2,345	
N/A	3.000%	2007	Mar	Stated Maturity			2,351	0	0	2,351	
N/A	3.000%	2007	Apr	Stated Maturity			2,356	0	0	2,356	
N/A	3.000%	2007	May	Stated Maturity			2,362	0	0	2,362	
N/A	3.000%	2007	Jun	Stated Maturity			2,368	0	0	2,368	
N/A	3.000%	2007	Jul	Stated Maturity			2,374	0	0	2,374	
N/A	3.000%	2007	Aug	Stated Maturity			2,377	0	0	2,377	
PFWP1 Total							\$666,500	\$584,458	\$0	\$82,042	
PFWP2 Wrangell - Flexible Subsidy, Hud Notes Payable				Fund: 240	Bond Yield: N/A		Indenture: N/A	Delivery: N/A	Dated: N/A	N/A	N/A
N/A	1.000%	2007	Dec	Stated Maturity			494,701	0	0	494,701	
PFWP2 Total							\$494,701	\$0	\$0	\$494,701	
Division of Public Housing Federally Subsidized Debt Total							\$1,161,201	\$584,458	\$0	\$576,743	
Tax-Exempt Total							\$1,161,201	\$584,458	\$0	\$576,743	
Public Housing Total							\$1,161,201	\$584,458	\$0	\$576,743	

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Total AHFC Bonds and Notes							\$4,441,992,428	\$351,809,458	\$1,210,785,000	\$2,879,397,970

Short Term Obligations Outstanding: (As of 08/31/04)	
Domestic Commercial Paper	73,740,000
Reverse Repurchase Agreement	0
Total	\$73,740,000

Detail of Accreted Interest: (As of 08/31/04)

Mortgage Revenue Bonds, 1996 Series A	4,749,705
Mortgage Revenue Bonds, 1997 Series A2	5,632,906
General Mortgage Revenue Bonds, 1997 Series A	5,820,373
Total Accreted Interest	16,202,984
Total All AHFC Bonds and Notes w/ Accreted Interest	\$2,895,600,954

Detail of Conduit Debt: (As of 08/31/04)

Mortgage Revenue Refunding Bonds Chinook Apts A	1,970,000
Mortgage Revenue Refunding Bonds Coho Park B	2,205,000
Total Conduit Debt	4,175,000
Total AHFC Bonds and Notes w/o Conduit Debt and before Accreted Interest	\$2,875,222,970

PLEASE NOTE:

- AHFC has closed 184 Bond and Note transactions as of 08/31/04. This number of transactions included bonds and notes issued by the Alaska State Housing Authority (ASHA) which was merged into AHFC on 7/1/92 and became the Public Housing Division. Excluded from this number are HUD notes entered into by ASHA as well as debt of NTSC.
- The interest earnings on the tax-exempt debt listed herein is not subject to the alternative minimum tax imposed under the Internal Revenue Code of 1986 unless designated as AMT.
- Some AHFC Bond transactions were issued to refund earlier Bonds in order to lower the Corporation's total Bond costs (i.e. GP01A/B, GM02A and GH03A).
- Some AHFC Bond transactions have been separated into both tax-exempt and taxable series (i.e. E021A and E021B).
- In addition to paying variable rates, AHFC has entered into swap agreements with counterparties on some Bond transactions (i.e. GP01A/B, E021A and SC02B/C).
- Although the Official Statement for HD00B shows an amortization schedule for the bonds, there are no scheduled sinking funds per the Bond Indenture.
- AHFC established a subsidiary known as the Northern Tobacco Securitization Corporation (NTSC). As a subsidiary of AHFC, NTSC is a government instrumentality of, but separate and apart from, the State of Alaska. NTSC issued bonds of \$116,050,000 on 10/26/00 and \$126,790,000 on 8/15/01. These bonds are not listed in this Exhibit and are not a debt or obligation of AHFC.

1 Mortgage Revenue Bonds, 1996 Series A

Series: E96A1 Fund: 480
 Remaining Principal Balance: \$34,882,348
 Weighted Average Seasoning: 97
 Weighted Average Interest Rate: 5.950%
 Bond Yield (TIC): 5.861%

	Prepayments	CPR	PSA
1-Month	\$917,365	26.77%	446
3-Months	\$2,837,360	26.79%	446
6-Months	\$6,196,083	27.72%	462
12-Months	\$13,713,203	27.82%	464
Life	\$111,776,219	15.83%	264

2 Mortgage Revenue Bonds, 1997 Series A1

Series: E97A1 Fund: 481
 Remaining Principal Balance: \$37,297,974
 Weighted Average Seasoning: 83
 Weighted Average Interest Rate: 6.027%
 Bond Yield (TIC): 5.530%

	Prepayments	CPR	PSA
1-Month	\$456,560	13.58%	226
3-Months	\$2,499,248	22.78%	380
6-Months	\$6,033,122	25.78%	430
12-Months	\$11,468,569	23.31%	389
Life	\$66,505,844	14.66%	244

3 Mortgage Revenue Bonds, 1997 Series A2

Series: E97A2 Fund: 481
 Remaining Principal Balance: \$42,456,857
 Weighted Average Seasoning: 40
 Weighted Average Interest Rate: 6.148%
 Bond Yield (TIC): 5.530%

	Prepayments	CPR	PSA
1-Month	\$662,733	16.96%	283
3-Months	\$1,674,632	15.46%	258
6-Months	\$3,670,585	17.84%	297
12-Months	\$9,433,969	22.62%	377
Life	\$41,340,113	15.21%	254

4 Mortgage Revenue Bonds, 1998 Series A1

Series: E98A1 Fund: 482
 Remaining Principal Balance: \$19,089,607
 Weighted Average Seasoning: 76
 Weighted Average Interest Rate: 5.467%
 Bond Yield (TIC): 5.206%

	Prepayments	CPR	PSA
1-Month	\$59,885	3.69%	61
3-Months	\$1,028,472	18.79%	313
6-Months	\$1,600,323	14.74%	246
12-Months	\$3,868,946	16.64%	277
Life	\$16,505,036	10.24%	171

5 Mortgage Revenue Bonds, 1998 Series A2

Series: E98A2 Fund: 482
 Remaining Principal Balance: \$20,796,513
 Weighted Average Seasoning: 53
 Weighted Average Interest Rate: 6.252%
 Bond Yield (TIC): 5.206%

	Prepayments	CPR	PSA
1-Month	\$263,756	14.04%	234
3-Months	\$633,233	11.85%	198
6-Months	\$1,522,285	14.95%	249
12-Months	\$4,000,676	18.88%	315
Life	\$15,224,756	11.44%	191

6 Mortgage Revenue Bonds, 1999 Series A1

Series: E99A1 Fund: 483
 Remaining Principal Balance: \$6,014,394
 Weighted Average Seasoning: 70
 Weighted Average Interest Rate: 6.375%
 Bond Yield (TIC): 5.978%

	Prepayments	CPR	PSA
1-Month	\$66,056	12.29%	205
3-Months	\$328,349	18.98%	316
6-Months	\$446,279	13.21%	220
12-Months	\$1,366,648	18.32%	305
Life	\$5,196,643	11.52%	192

7 Mortgage Revenue Bonds, 1999 Series A2

Series: E99A2 Fund: 483
 Remaining Principal Balance: \$136,362,423
 Weighted Average Seasoning: 52
 Weighted Average Interest Rate: 6.607%
 Bond Yield (TIC): 5.978%

	Prepayments	CPR	PSA
1-Month	\$2,975,754	22.82%	380
3-Months	\$7,638,539	20.08%	335
6-Months	\$15,302,766	20.20%	337
12-Months	\$29,928,479	19.35%	322
Life	\$87,738,408	10.46%	174

8 Mortgage Revenue Bonds, 2000 Series A

Series: E001A Fund: 484
 Remaining Principal Balance: \$25,462,768
 Weighted Average Seasoning: 102
 Weighted Average Interest Rate: 3.980%
 Bond Yield (TIC): 5.929%

	Prepayments	CPR	PSA
1-Month	\$89,831	4.14%	69
3-Months	\$697,288	11.35%	189
6-Months	\$1,631,186	13.55%	226
12-Months	\$4,418,426	17.83%	297
Life	\$31,125,402	22.86%	381

9 Mortgage Revenue Bonds, 2000 Series B

Series: E001B Fund: 484
 Remaining Principal Balance: \$58,319,846
 Weighted Average Seasoning: 48
 Weighted Average Interest Rate: 6.831%
 Bond Yield (TIC): 5.929%

	Prepayments	CPR	PSA
1-Month	\$1,000,497	18.46%	308
3-Months	\$3,631,372	22.26%	371
6-Months	\$7,795,578	24.00%	400
12-Months	\$16,022,146	23.64%	394
Life	\$47,053,001	15.07%	251

10 Mortgage Revenue Bonds, 2001 Series A

Series: E011A Fund: 485
 Remaining Principal Balance: \$17,518,141
 Weighted Average Seasoning: 68
 Weighted Average Interest Rate: 6.019%
 Bond Yield (TIC): 5.211%

	Prepayments	CPR	PSA
1-Month	\$359,845	21.65%	361
3-Months	\$1,409,601	26.57%	443
6-Months	\$2,664,987	24.57%	410
12-Months	\$4,736,100	21.09%	352
Life	\$13,709,758	17.66%	294

11 Mortgage Revenue Bonds, 2001 Series B

Series: E011B Fund: 485
 Remaining Principal Balance: \$83,987,991
 Weighted Average Seasoning: 35
 Weighted Average Interest Rate: 5.953%
 Bond Yield (TIC): 5.211%

	Prepayments	CPR	PSA
1-Month	\$1,736,338	21.77%	363
3-Months	\$3,695,638	16.27%	271
6-Months	\$6,962,981	15.79%	263
12-Months	\$14,145,406	15.82%	264
Life	\$32,009,661	11.71%	232

12 Home Mortgage Revenue Bonds, 2002 Series A

Series: E021A Fund: 486
 Remaining Principal Balance: \$162,143,774
 Weighted Average Seasoning: 25
 Weighted Average Interest Rate: 5.212%
 Bond Yield (TIC): 4.553%

	Prepayments	CPR	PSA
1-Month	\$2,401,662	16.18%	324
3-Months	\$6,479,233	14.48%	302
6-Months	\$13,750,672	15.49%	337
12-Months	\$21,792,217	12.68%	301
Life	\$31,254,281	8.08%	258

13 Home Mortgage Revenue Bonds, 2002 Series B

Series: E021B Fund: 486
 Remaining Principal Balance: \$27,415,647
 Weighted Average Seasoning: 27
 Weighted Average Interest Rate: 6.855%
 Bond Yield (TIC): 4.553%

	Prepayments	CPR	PSA
1-Month	\$1,041,850	36.08%	668
3-Months	\$2,337,752	27.88%	523
6-Months	\$3,414,221	21.41%	407
12-Months	\$5,719,537	19.00%	377
Life	\$9,093,204	13.23%	348

14 Veterans Collateralized Bonds, 1994 First

Series: C9411 Fund: 754
 Remaining Principal Balance: \$25,196,418
 Weighted Average Seasoning: 90
 Weighted Average Interest Rate: 6.601%
 Bond Yield (TIC): 6.734%

	Prepayments	CPR	PSA
1-Month	\$759,237	29.97%	500
3-Months	\$2,413,537	30.52%	509
6-Months	\$5,694,902	33.20%	553
12-Months	\$12,790,362	33.14%	552
Life	\$125,361,925	16.66%	278

15 Veterans Collateralized Bonds, 1995 First

Series: C9511 Fund: 755
 Remaining Principal Balance: \$3,863,682
 Weighted Average Seasoning: 81
 Weighted Average Interest Rate: 6.265%
 Bond Yield (TIC): 6.422%

	Prepayments	CPR	PSA
1-Month	\$134,823	33.74%	562
3-Months	\$721,884	49.42%	824
6-Months	\$1,201,400	41.52%	692
12-Months	\$2,222,412	38.05%	634
Life	\$24,419,517	21.55%	359

16 Veterans Collateralized Bonds, 1997 First

Series: C9711 Fund: 756
 Remaining Principal Balance: \$43,045,704
 Weighted Average Seasoning: 60
 Weighted Average Interest Rate: 5.714%
 Bond Yield (TIC): 5.546%

	Prepayments	CPR	PSA
1-Month	\$360,886	9.53%	159
3-Months	\$2,674,872	21.33%	355
6-Months	\$4,793,453	18.90%	315
12-Months	\$10,155,558	21.60%	360
Life	\$65,616,035	15.23%	254

17 Veterans Collateralized Bonds, 1998 First & Second

Series: C9811 Fund: 757
 Remaining Principal Balance: \$28,299,166
 Weighted Average Seasoning: 57
 Weighted Average Interest Rate: 5.811%
 Bond Yield (TIC): 5.403%

	Prepayments	CPR	PSA
1-Month	\$150,695	6.17%	103
3-Months	\$1,763,614	21.37%	356
6-Months	\$3,080,101	18.55%	309
12-Months	\$7,344,192	22.69%	378
Life	\$35,351,899	14.34%	239

18 Veterans Collateralized Bonds, 1999 First

Series: C9911 Fund: 758
 Remaining Principal Balance: \$67,302,225
 Weighted Average Seasoning: 40
 Weighted Average Interest Rate: 7.170%
 Bond Yield (TIC): 6.109%

	Prepayments	CPR	PSA
1-Month	\$879,561	14.43%	240
3-Months	\$2,826,510	15.16%	253
6-Months	\$8,822,975	23.21%	387
12-Months	\$18,213,710	25.71%	428
Life	\$69,428,350	17.58%	293

19 Veterans Collateralized Bonds, 2000 First

Series: C0011 Fund: 759
 Remaining Principal Balance: \$37,984,416
 Weighted Average Seasoning: 34
 Weighted Average Interest Rate: 7.201%
 Bond Yield (TIC): 6.319%

	Prepayments	CPR	PSA
1-Month	\$1,481,789	36.82%	614
3-Months	\$3,028,676	26.39%	440
6-Months	\$5,451,087	26.65%	444
12-Months	\$10,821,725	27.08%	451
Life	\$44,557,926	22.55%	472

20 Veterans Collateralized Bonds, 2002 First

Series: C0211 Fund: 760
 Remaining Principal Balance: \$32,646,151
 Weighted Average Seasoning: 29
 Weighted Average Interest Rate: 6.107%
 Bond Yield (TIC): 5.466%

	Prepayments	CPR	PSA
1-Month	\$589,705	19.33%	333
3-Months	\$2,622,303	26.51%	473
6-Months	\$3,446,272	18.34%	340
12-Months	\$8,110,810	21.15%	426
Life	\$22,218,893	21.15%	574

21 General Mortgage Revenue Bonds, 1997 Series A

Series: GM97A Fund: 641
 Remaining Principal Balance: \$280,333,742
 Weighted Average Seasoning: 42
 Weighted Average Interest Rate: 5.998%
 Bond Yield (TIC): 6.013%

	Prepayments	CPR	PSA
1-Month	\$3,654,964	14.40%	240
3-Months	\$11,795,686	15.18%	253
6-Months	\$29,365,298	18.00%	300
12-Months	\$58,058,626	17.34%	289
Life	\$456,878,841	17.05%	284

22 **General Mortgage Revenue Bonds, 1999 Series A**

			Prepayments	CPR	PSA
Series: GM99A	Fund: 647	1-Month	\$3,360,757	13.37%	223
Remaining Principal Balance:	\$279,225,036	3-Months	\$10,056,925	13.15%	219
Weighted Average Seasoning:	47	6-Months	\$22,751,013	14.38%	240
Weighted Average Interest Rate:	5.328%	12-Months	\$44,799,118	13.82%	230
Bond Yield (TIC):	6.048%	Life	\$185,028,590	13.69%	228

23 **General Mortgage Revenue Bonds, 2002 Series A**

			Prepayments	CPR	PSA
Series: GM02A	Fund: 649	1-Month	\$1,009,925	8.63%	180
Remaining Principal Balance:	\$133,752,563	3-Months	\$6,167,922	16.45%	358
Weighted Average Seasoning:	24	6-Months	\$11,351,103	14.95%	348
Weighted Average Interest Rate:	5.568%	12-Months	\$18,735,134	12.28%	326
Bond Yield (TIC):	4.798%	Life	\$65,363,582	29.43%	788

24 **Governmental Purpose Bonds, 1995 Series A**

			Prepayments	CPR	PSA
Series: GP95A	Fund: 645	1-Month	\$768,522	9.59%	160
Remaining Principal Balance:	\$91,091,681	3-Months	\$3,571,373	14.15%	236
Weighted Average Seasoning:	53	6-Months	\$9,027,639	25.05%	417
Weighted Average Interest Rate:	3.613%	12-Months	\$23,149,963	30.93%	515
Bond Yield (TIC):	6.000%	Life	\$309,601,117	21.50%	358

25 **Governmental Purpose Bonds, 2001 Series A**

			Prepayments	CPR	PSA
Series: GP01A	Fund: 648	1-Month	\$1,746,497	13.06%	218
Remaining Principal Balance:	\$148,855,231	3-Months	\$4,352,743	10.83%	181
Weighted Average Seasoning:	56	6-Months	\$11,952,527	14.09%	235
Weighted Average Interest Rate:	4.648%	12-Months	\$28,781,670	15.81%	263
Bond Yield (TIC):	N/A	Life	\$136,730,637	25.23%	421

26 **Governmental Purpose Bonds, 2001 Series C**

			Prepayments	CPR	PSA
Series: GP01C	Fund: 648	1-Month	\$1,843,531	12.46%	260
Remaining Principal Balance:	\$165,310,821	3-Months	\$9,241,222	19.55%	425
Weighted Average Seasoning:	24	6-Months	\$19,735,008	20.21%	459
Weighted Average Interest Rate:	7.254%	12-Months	\$40,671,098	19.87%	509
Bond Yield (TIC):	N/A	Life	\$110,314,575	19.15%	628

PLEASE NOTE:

1. The prepayments and rates given in this exhibit are based on historical figures and in may not necessarily reflect future prepayment speeds.
2. CPR (Constant Prepayment Rate) is the annualized probability that a mortgage will be prepaid.
3. PSA (Prepayment Speed Assumption) was developed by the Bond Market Association as a benchmark for comparing historical prepayment speeds of different bonds.
4. CPR and PSA figures for 3-Months, 6-Months, 12-Months and Life are simple averages based on the SMM (Single Monthly Mortality) rates over the respective time period.
5. Prepayment rates are calculated since the bond funding date and include partial and full prepayments and repurchases. Bonds funded before 1994 are calculated since the cutoff date of January 1994.
6. Loan balances refer to loans with outstanding balances that are either current, delinquent, or unsold real estate owned loans. The prepayment history includes sold real estate owned loans and loan disposals.
7. The weighted average seasoning is based on the average age of all outstanding loans pledged to the payment of the bonds. Loan transfers may result in an adjustment to the weighted average seasoning of the series.
8. Loan balances and prepayments do not include OCR (Over Collateral Reserve) funds, which are attached to certain bond deals to both ensure sufficient cash flow and alleviate default risk .
9. Housing Development Bonds are structured around specific projects and have restricted prepayment schedules.
10. E001A and GP01A Bonds were funded with seasoned mortgaae loan portfolios.

**ALASKA HOUSING FINANCE CORPORATION
BOND SPECIAL REDEMPTIONS**

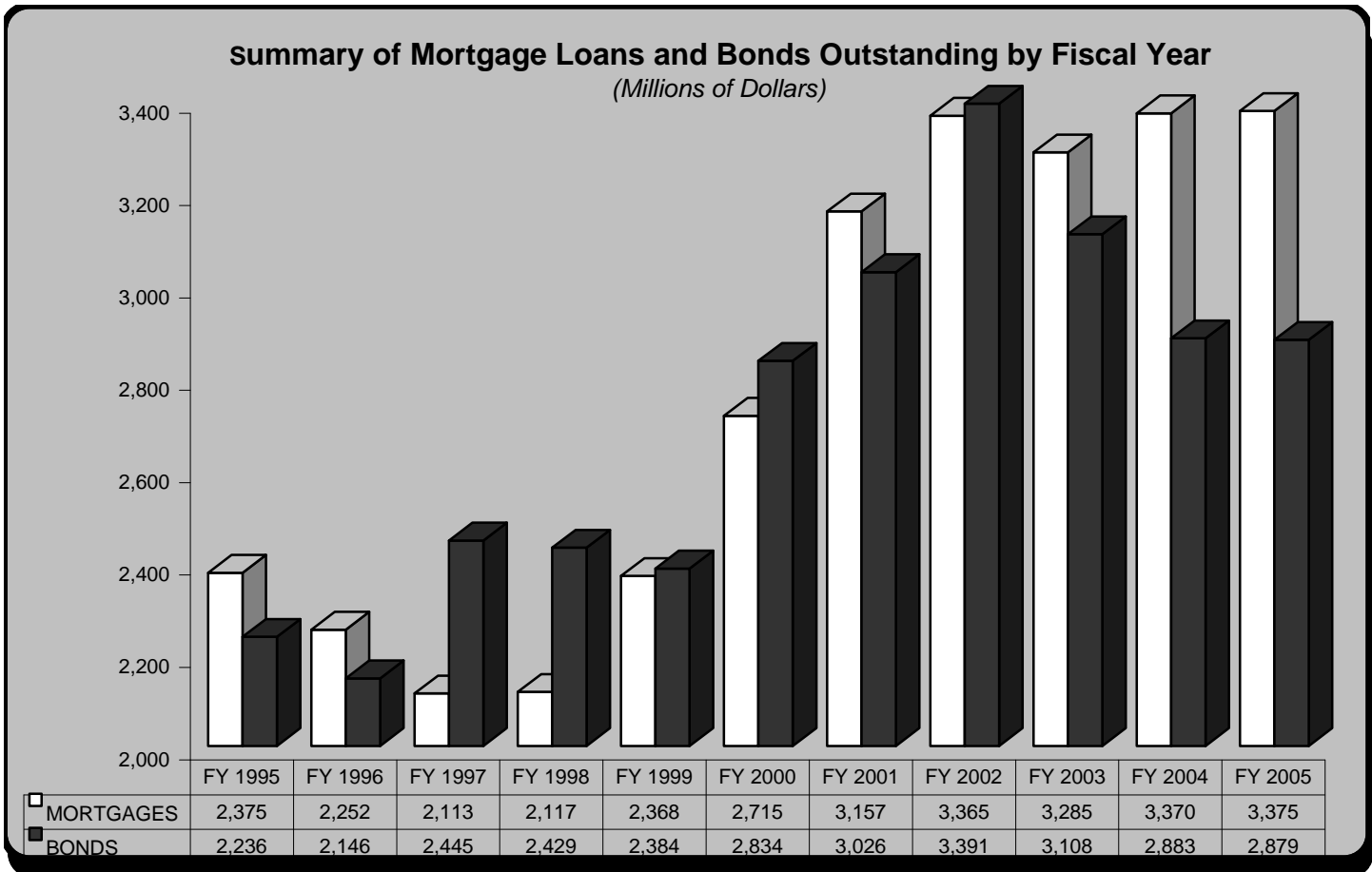
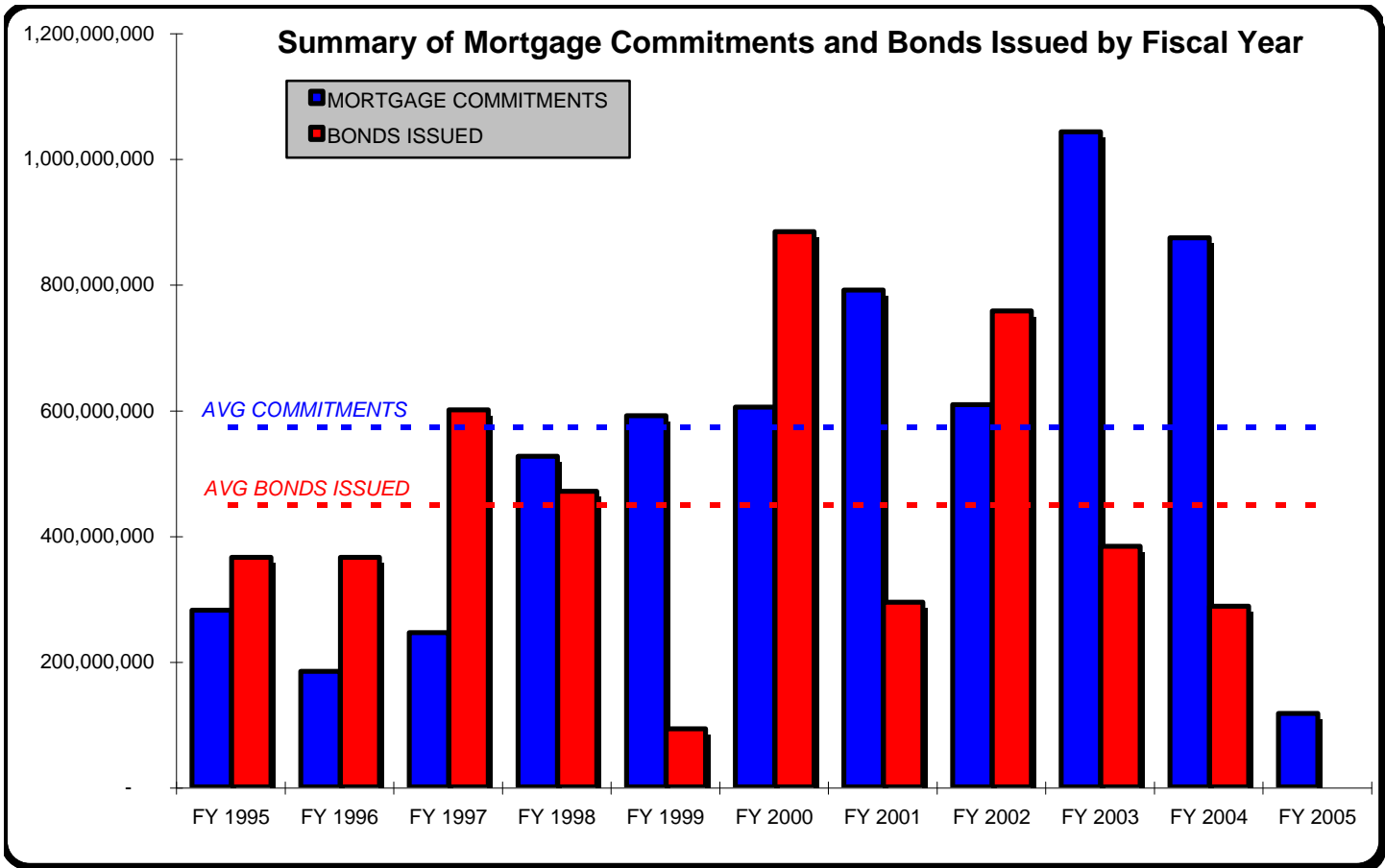
REDEMPTION SUMMARY:			
Year	Surplus	Refunding	Total
FY 2005	-	-	-
FY 2004	214,235,000	217,285,000	431,520,000
FY 2003	304,605,000	286,340,000	590,945,000
FY 2002	152,875,000	175,780,000	328,655,000
FY 2001	48,690,000	-	48,690,000
FY 2000	94,855,000	300,000,000	394,855,000
FY 1999	110,101,657	-	110,101,657
FY 1998	72,558,461	389,908,544	462,467,005
FY 1997	150,812,506	68,467,000	219,279,506
FY 1996	147,114,796	200,000,000	347,114,796
FY 1995	153,992,520	-	153,992,520

MONTHLY DETAIL:			
Month	Surplus	Refunding	Total
08/01/04	-	-	-
06/01/04	46,625,000	137,705,000	184,330,000
05/01/04	6,200,000	-	6,200,000
04/01/04	9,690,000	18,715,000	28,405,000
03/01/04	4,985,000	60,490,000	65,475,000
12/01/03	124,870,000	375,000	125,245,000
11/01/03	3,665,000	-	3,665,000
10/01/03	7,030,000	-	7,030,000
09/01/03	4,710,000	-	4,710,000
08/01/03	1,770,000	-	1,770,000
07/01/03	4,690,000	-	4,690,000
06/01/03	171,255,000	-	171,255,000
05/01/03	2,850,000	-	2,850,000
04/01/03	5,210,000	-	5,210,000
03/01/03	5,670,000	-	5,670,000
12/01/02	119,620,000	286,340,000	405,960,000
06/01/02	103,615,000	-	103,615,000
03/01/02	-	4,265,000	4,265,000
12/01/01	49,260,000	-	49,260,000
11/01/01	-	11,515,000	11,515,000
09/01/01	-	160,000,000	160,000,000
06/01/01	22,325,000	-	22,325,000
12/01/00	26,365,000	-	26,365,000
06/01/00	50,585,000	-	50,585,000
12/01/99	44,270,000	-	44,270,000
09/01/99	-	300,000,000	300,000,000
06/01/99	36,835,000	-	36,835,000
03/01/99	930,000	-	930,000
12/01/98	70,021,657	-	70,021,657
09/01/98	2,315,000	-	2,315,000
06/01/98	33,965,743	-	33,965,743
03/01/98	1,070,000	-	1,070,000
02/01/98	2,645,000	-	2,645,000
01/01/98	11,580,000	-	11,580,000
12/01/97	23,092,718	-	23,092,718
09/01/97	205,000	-	205,000
07/01/97	-	389,908,544	389,908,544
06/01/97	54,471,347	-	54,471,347
03/01/97	600,000	-	600,000
02/01/97	6,945,371	-	6,945,371
01/01/97	15,812,775	-	15,812,775
12/01/96	28,022,552	-	28,022,552
10/01/96	-	31,112,000	31,112,000
09/01/96	-	37,355,000	37,355,000
07/01/96	44,960,461	-	44,960,461
06/01/96	74,933,768	-	74,933,768
03/01/96	890,000	-	890,000
02/01/96	1,340,000	-	1,340,000
01/01/96	610,000	-	610,000
12/01/95	68,581,028	200,000,000	268,581,028
09/01/95	760,000	-	760,000
06/01/95	53,641,631	-	53,641,631
12/01/94	100,350,889	-	100,350,889

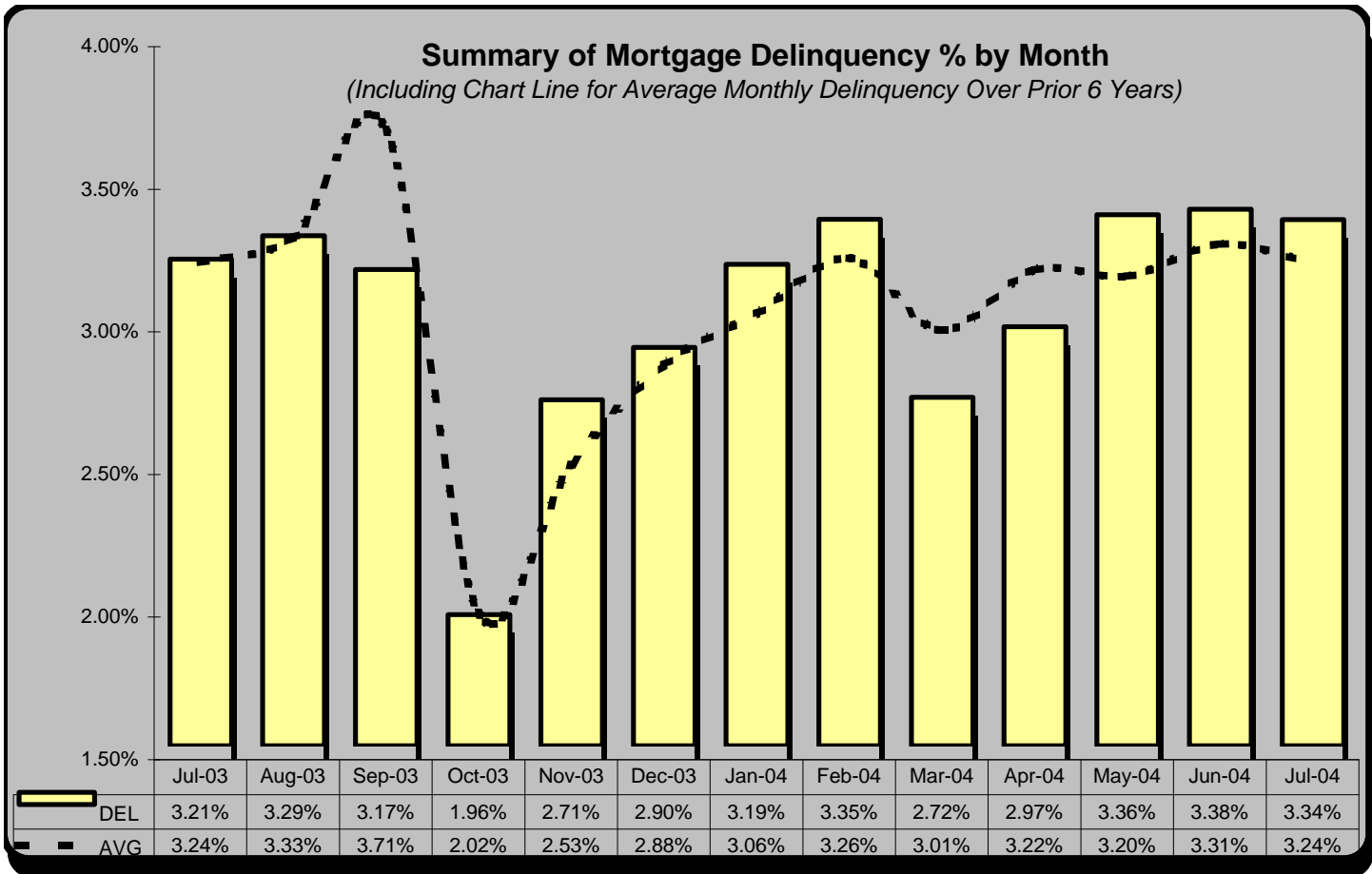
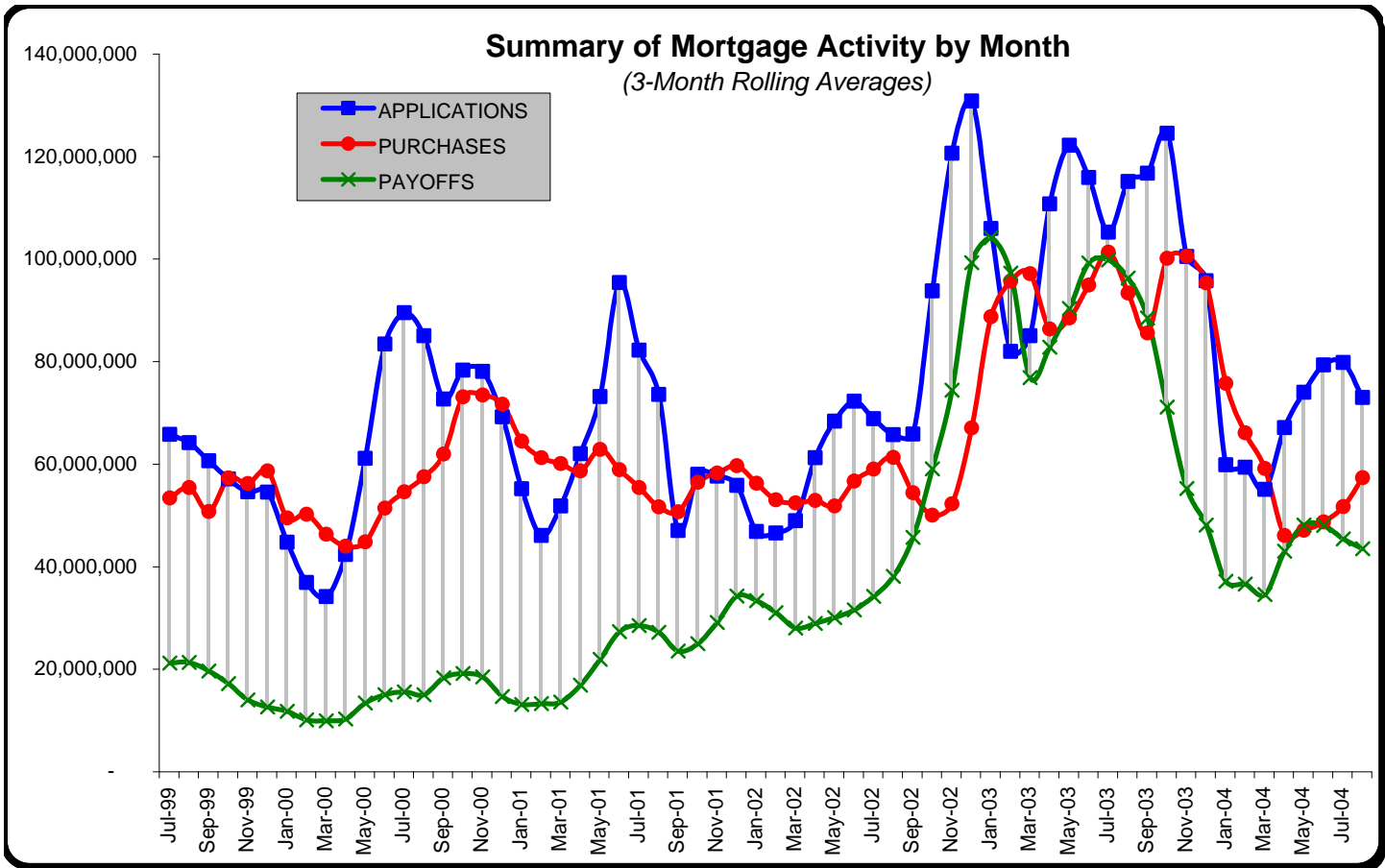
FY 2004 SERIES DETAIL:			
Series	Year	Surplus	Refunding
C0011	FY 2004	12,420,000	-
C0211	FY 2004	9,215,000	-
C9111	FY 2004	1,775,000	-
C9121	FY 2004	4,190,000	-
C9211	FY 2004	8,400,000	-
C9311	FY 2004	6,800,000	-
C9411	FY 2004	27,785,000	-
C9511	FY 2004	6,470,000	-
C9711	FY 2004	12,590,000	-
C9811	FY 2004	5,725,000	-
C9911	FY 2004	3,000,000	-
E001C	FY 2004	12,365,000	-
E001D	FY 2004	4,045,000	-
E011A	FY 2004	1,315,000	-
E011B	FY 2004	11,790,000	-
E90A3	FY 2004	9,385,000	-
E96A1	FY 2004	21,115,000	-
E97A1	FY 2004	14,735,000	-
E97A2	FY 2004	6,315,000	-
E98A2	FY 2004	5,600,000	-
E99A2	FY 2004	17,195,000	-
GH94A	FY 2004	730,000	137,705,000
GP97A	FY 2004	1,600,000	-
HD00A	FY 2004	-	18,715,000
HD02A	FY 2004	4,690,000	-
HD93A	FY 2004	-	6,660,000
HD93B	FY 2004	-	4,010,000
HD93C	FY 2004	995,000	-
HD93D	FY 2004	-	3,980,000
HD93E	FY 2004	3,620,000	5,720,000
HD97A	FY 2004	370,000	5,105,000
HD97B	FY 2004	-	14,345,000
HD97C	FY 2004	-	21,045,000

FY 2003 SERIES DETAIL:			
Series	Year	Surplus	Refunding
C0011	FY 2003	14,705,000	-
C0211	FY 2003	5,335,000	-
C9111	FY 2003	1,880,000	-
C9211	FY 2003	1,995,000	-
C9311	FY 2003	5,960,000	-
C9411	FY 2003	25,020,000	-
C9511	FY 2003	4,295,000	-
C9711	FY 2003	20,435,000	-
C9811	FY 2003	7,950,000	-
C9911	FY 2003	20,995,000	-
E001A	FY 2003	12,615,000	-
E001C	FY 2003	12,440,000	-
E001D	FY 2003	3,775,000	-
E011A	FY 2003	1,555,000	-
E011B	FY 2003	14,875,000	-
E021B	FY 2003	5,745,000	-
E90A3	FY 2003	5,380,000	-
E96A1	FY 2003	33,345,000	-
E97A1	FY 2003	17,545,000	-
E97A2	FY 2003	7,095,000	-
E98A1	FY 2003	4,695,000	-
E98A2	FY 2003	7,510,000	-
E99A1	FY 2003	330,000	-
E99A2	FY 2003	30,595,000	-
GH92A	FY 2003	-	127,675,000
GM97A	FY 2003	-	105,580,000
GM99A	FY 2003	-	45,070,000
GP01D	FY 2003	35,335,000	-
GP97A	FY 2003	3,200,000	-
HD91A	FY 2003	-	4,755,000
HD92A	FY 2003	-	3,260,000

ALASKA HOUSING FINANCE CORPORATION



ALASKA HOUSING FINANCE CORPORATION



ALASKA HOUSING FINANCE CORPORATION

