



FEBRUARY 2016

**MORTGAGE & BOND
DISCLOSURE REPORT**

ALASKA HOUSING FINANCE CORPORATION
FEBRUARY 2016 COMPARATIVE ACTIVITY SUMMARY

Mortgage & Bond Portfolio:

	As Of/Through Fiscal Year End			As Of/Through Fiscal Month End		
	FY 2014	FY 2015	% Change	02/28/15	02/29/16	% Change
Total Mortgage Portfolio	2,520,778,596	2,649,246,997	5.1%	2,620,472,914	2,781,363,613	6.1%
Mortgage Average Rate %	4.93%	4.77%	(3.2%)	4.82%	4.71%	(2.3%)
Delinquency % (30+ Days)	4.87%	3.88%	(20.3%)	4.13%	3.34%	(19.1%)
Foreclosure % (Annualized)	0.58%	0.45%	(22.4%)	0.40%	0.37%	(7.5%)
Mortgage Purchases	545,989,872	463,402,992	(15.1%)	312,130,529	356,898,686	14.3%
Mortgage Payoffs	219,206,635	240,116,152	9.5%	143,069,937	146,172,729	2.2%
Purchase/Payoff Variance	326,783,237	223,286,840	(31.7%)	169,060,592	210,725,957	24.6%
Purchase Average Rate %	4.52%	4.10%	(9.3%)	4.18%	4.03%	(3.6%)
Bonds - Fixed Rate	1,344,705,000	1,207,110,000	(10.2%)	1,244,375,000	1,184,175,000	(4.8%)
Bonds - Floating Hedged	783,795,000	743,025,000	(5.2%)	754,920,000	726,930,000	(3.7%)
Bonds - Floating Unhedged	150,045,000	190,045,000	26.7%	190,045,000	190,045,000	0.0%
Total Bonds Outstanding	2,278,545,000	2,140,180,000	(6.1%)	2,189,340,000	2,101,150,000	(4.0%)
Requiring Self-Liquidity	445,895,000	254,755,000	(42.9%)	257,380,000	165,915,000	(35.5%)
Bond Average Rate %	3.77%	3.65%	(3.2%)	3.70%	3.69%	(0.3%)
New Bond Issuances	124,400,000	423,005,000	240.0%	218,105,000	55,620,000	(74.5%)
Special Bond Redemptions	54,815,000	434,800,000	693.2%	280,490,000	30,495,000	(89.1%)
Issue/Redemption Variance	69,585,000	(11,795,000)	(117.0%)	(62,385,000)	25,125,000	140.3%
Issuance Average Yield %	3.27%	2.03%	(37.9%)	1.35%	2.68%	98.5%
Mortgage/Bond Spread %	1.16%	1.12%	(3.4%)	1.12%	1.02%	(8.9%)
Mortgage/Bond Ratio	1.11	1.24	11.9%	1.20	1.32	10.6%

Cash & Investments:

	Investment Amounts as of Month End			Annual Returns as of Month End		
	02/28/15	02/29/16	% Change	02/28/15	02/29/16	% Change
* GeFONSI SL Reserve	538,577,454	366,795,590	(31.9%)	0.37%	0.58%	56.8%
Bond Trust Funds	182,207,661	284,680,732	56.2%	0.95%	0.52%	(45.3%)
SAM General Fund	77,644,465	95,947,976	23.6%	0.16%	0.22%	37.5%
Mortgage Collections	27,467,140	27,846,114	1.4%	0.16%	0.20%	25.0%
HAP/Senior Funds	35,342,324	8,711,570	(75.4%)	0.29%	0.49%	69.0%
Total Investments	861,239,044	783,981,982	(9.0%)	0.46%	0.50%	7.7%

ALASKA HOUSING FINANCE CORPORATION
FEBRUARY 2016 COMPARATIVE ACTIVITY SUMMARY

AHFC Financial Statements:
(in Thousands of Dollars)

	Fiscal Year Annual Audited			Second Quarter Unaudited		
	FY 2014	FY 2015	% Change	FY 2015	FY 2016	% Change
Mortgage & Loan Revenue	120,740	126,140	4.5%	62,904	64,009	1.8%
Investment Income	9,019	6,026	(33.2%)	2,962	2,600	(12.2%)
Externally Funded Programs	163,739	146,236	(10.7%)	68,857	59,790	(13.2%)
Rental Income	8,951	9,342	4.4%	4,440	5,169	16.4%
Other Revenue	5,637	2,355	(58.2%)	5,159	1,176	(77.2%)
Total Revenue	308,086	290,099	(5.8%)	144,322	132,744	(8.0%)
Interest Expenses	81,184	75,349	(7.2%)	37,425	35,644	(4.8%)
Housing Grants & Subsidies	149,188	125,222	(16.1%)	64,085	50,949	(20.5%)
Operations & Administration	58,771	53,287	(9.3%)	29,634	26,685	(10.0%)
Rental Housing Expenses	14,159	17,086	20.7%	8,733	8,505	(2.6%)
Mortgage and Loan Costs	9,442	11,327	20.0%	5,036	5,509	9.4%
Financing Expenses	4,415	5,064	14.7%	2,704	1,921	(29.0%)
Provision for Loan Loss	(5,688)	(5,741)	(0.9%)	(5,925)	(2,894)	51.2%
Total Expenses	311,471	281,594	(9.6%)	141,692	126,319	(10.8%)
Operating Income (Loss)	(3,385)	8,505	351.3%	2,630	6,425	144.3%
Contributions to the State	1,380	3,825	177.2%	679	3	(99.6%)
Change in Net Position	(4,765)	4,680	198.2%	1,951	6,422	229.2%
Total Assets/Deferred Outflows	4,055,203	3,916,302	(3.4%)	3,952,858	3,903,796	(1.2%)
Total Liabilities/Deferred Inflows	2,545,295	2,430,821	(4.5%)	2,440,999	2,411,893	(1.2%)
* Net Position	1,509,908	1,485,481	(1.6%)	1,511,859	1,491,903	(1.3%)

AHFC Dividend Calculation:
(in Thousands of Dollars)

	Through Fiscal Year			Through FY 2016 - Second Quarter	
	FY 2014	FY 2015	% Change	AHFC Dividend Summary	
Change in Net Position	(4,765)	4,680	198.2%	SOA General Fund Transfers	788,948
Add - State Contributions	1,380	3,825	177.2%	SCPB Projects Debt Service	434,866
Add - SCPB Debt Service	11,329	11,420	0.8%	SOA Capital Projects	253,761
Add - AHFC Capital Projects	17,467	14,642	(16.2%)	AHFC Capital Projects	479,608
Adjusted Net Position Change	25,412	34,567	36.0%	Total Dividend Appropriations	1,957,184
Factor % from Statutes	75%	75%	-	Total Dividend Expenditures	1,895,647
Dividend Transfer Available	19,059	25,925	36.0%	Total Dividend Remaining	61,537

* FY 2015 revised net position at the beginning of the year was due to a \$29.1 million cumulative effect of accounting change for the GASB 68 pension liability.

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC MORTGAGE AND LOAN OVERVIEW

As of: **2/29/2016**

AHFC PORTFOLIO:	DOLLARS	% of \$
MORTGAGES	2,631,511,197	94.61%
PARTICIPATION LOANS	142,205,004	5.11%
REAL ESTATE OWNED	7,647,411	0.27%
TOTAL PORTFOLIO	2,781,363,613	100.00%

AHFC DELINQUENT:		
30 DAYS PAST DUE	51,799,440	1.87%
60 DAYS PAST DUE	16,271,038	0.59%
90 DAYS PAST DUE	5,892,455	0.21%
120+ DAYS PAST DUE	18,781,415	0.68%
TOTAL DELINQUENT	92,744,347	3.34%

PORTFOLIO SUMMARY STATISTICS:			
AVG INTEREST RATE	4.707%	TAX-EXEMPT FTHB %	26.3%
AVG REMAINING TERM	296	RURAL %	16.4%
AVG LOAN TO VALUE	78	TAXABLE %	23.7%
SINGLE FAMILY %	89.2%	MF/SPECIAL NEEDS %	12.2%
MULTI-FAMILY %	10.8%	TAXABLE FTHB %	14.9%
FHA INSURANCE %	11.8%	TAX-EXEMPT VETS %	4.4%
VA INSURANCE %	6.9%	OTHER PROGRAM %	1.9%
PMI INSURANCE %	22.0%	ANCHORAGE %	41.2%
RD INSURANCE %	5.7%	OTHER CITY %	58.8%
HUD 184 INSURANCE %	5.5%	WELLS FARGO %	41.2%
UNINSURED %	47.9%	OTHER SERVICER %	58.8%

MORTGAGE AND LOAN ACTIVITY:	FY 2013	FY 2014	FY 2015	FY 2016 (YTD)	CURRENT MONTH
MORTGAGE APPLICATIONS	466,288,294	529,173,112	532,286,659	356,751,542	25,996,715
MORTGAGE COMMITMENTS	459,436,096	522,110,070	522,606,359	334,288,720	31,585,253
MORTGAGE PURCHASES	402,511,152	543,972,933	462,846,744	356,898,686	40,962,640
AVG PURCHASE PRICE	284,855	304,012	293,442	299,898	307,042
AVG INTEREST RATE	3.749%	4.521%	4.093%	4.026%	4.034%
AVG BEGINNING TERM	341	357	345	350	354
AVG LOAN TO VALUE	84	87	87	85	84
INSURANCE %	42.4%	53.0%	59.0%	54.3%	56.8%
SINGLE FAMILY%	87.6%	86.6%	94.0%	92.7%	91.6%
ANCHORAGE %	40.1%	42.1%	46.6%	46.1%	48.7%
WELLS FARGO %	42.8%	40.4%	40.0%	16.4%	0.3%
STREAMLINE REFINANCE %	17.6%	2.7%	1.6%	0.9%	0.9%
MORTGAGE PAYOFFS	532,239,895	219,206,635	240,116,152	146,172,729	12,969,950
MORTGAGE FORECLOSURES	11,723,829	14,127,019	11,633,173	4,448,134	727,054

ALASKA HOUSING FINANCE CORPORATION TOTAL

Weighted Average Interest Rate	4.707%
Weighted Average Remaining Term	296
Weighted Average Loan To Value	78

TOTAL PORTFOLIO:

	Dollars	% of \$
MORTGAGES	2,631,511,197	94.6%
PARTICIPATION LOANS	142,205,004	5.1%
REAL ESTATE OWNED	7,647,411	0.3%
TOTAL PORTFOLIO	2,781,363,613	100.0%

TOTAL DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	51,799,440	1.87%
60 DAYS PAST DUE	16,271,038	0.59%
90 DAYS PAST DUE	5,892,455	0.21%
120+ DAYS PAST DUE	18,781,415	0.68%
TOTAL DELINQUENT	92,744,347	3.34%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	731,702,206	26.4%
TAXABLE	658,978,329	23.8%
RURAL	455,704,215	16.4%
TAXABLE FIRST-TIME HOMEBUYER	413,243,523	14.9%
MULTI-FAMILY/SPECIAL NEEDS	339,931,971	12.3%
VETERANS MORTGAGE PROGRAM	122,274,329	4.4%
OTHER LOAN PROGRAM	51,881,630	1.9%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	2,011,908,749	72.5%
MULTI-FAMILY	300,994,215	10.9%
CONDO	286,919,498	10.3%
DUPLEX	137,889,658	5.0%
3-PLEX/4-PLEX	27,451,186	1.0%
OTHER PROPERTY TYPE	8,552,896	0.3%

GEOGRAPHIC REGION

ANCHORAGE	1,144,711,199	41.3%
WASILLA/PALMER	335,843,619	12.1%
FAIRBANKS/NORTH POLE	320,255,469	11.5%
JUNEAU/KETCHIKAN	210,901,642	7.6%
KENAI/SOLDOTNA/HOMER	203,982,011	7.4%
EAGLE RIVER/CHUGIAK	131,268,178	4.7%
KODIAK ISLAND	92,809,456	3.3%
OTHER GEOGRAPHIC REGION	333,944,628	12.0%

MORTGAGE INSURANCE

UNINSURED	1,332,733,001	48.0%
PRIMARY MORTGAGE INSURANCE	611,438,374	22.0%
FEDERALLY INSURED - FHA	327,579,882	11.8%
FEDERALLY INSURED - VA	192,429,476	6.9%
FEDERALLY INSURED - RD	157,926,221	5.7%
FEDERALLY INSURED - HUD 184	151,609,248	5.5%

SELLER SERVICER

WELLS FARGO	1,146,283,914	41.3%
ALASKA USA	631,045,151	22.8%
OTHER SELLER SERVICER	599,662,576	21.6%
FIRST NATIONAL BANK OF AK	396,724,561	14.3%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

002 ADMINISTRATIVE

Weighted Average Interest Rate	4.753%
Weighted Average Remaining Term	321
Weighted Average Loan To Value	84

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	213,231,872	91.5%
PARTICIPATION LOANS	12,204,527	5.2%
REAL ESTATE OWNED	7,647,411	3.3%
TOTAL PORTFOLIO	233,083,810	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	1,582,420	0.70%
60 DAYS PAST DUE	170,979	0.08%
90 DAYS PAST DUE	26,236	0.01%
120+ DAYS PAST DUE	88,183	0.04%
TOTAL DELINQUENT	1,867,818	0.83%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	55,523,490	24.6%
TAXABLE	64,140,423	28.5%
RURAL	20,089,883	8.9%
TAXABLE FIRST-TIME HOMEBUYER	24,985,098	11.1%
MULTI-FAMILY/SPECIAL NEEDS	48,587,225	21.6%
VETERANS MORTGAGE PROGRAM	6,131,464	2.7%
OTHER LOAN PROGRAM	5,978,816	2.7%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	144,391,435	64.0%
MULTI-FAMILY	43,927,772	19.5%
CONDO	23,568,588	10.5%
DUPLEX	11,219,089	5.0%
3-PLEX/4-PLEX	1,632,129	0.7%
OTHER PROPERTY TYPE	697,386	0.3%

GEOGRAPHIC REGION

ANCHORAGE	117,222,678	52.0%
WASILLA/PALMER	25,524,958	11.3%
FAIRBANKS/NORTH POLE	19,163,435	8.5%
JUNEAU/KETCHIKAN	17,313,004	7.7%
KENAI/SOLDOTNA/HOMER	13,419,010	6.0%
EAGLE RIVER/CHUGIAK	10,301,453	4.6%
KODIAK ISLAND	2,954,424	1.3%
OTHER GEOGRAPHIC REGION	19,537,436	8.7%

MORTGAGE INSURANCE

UNINSURED	122,000,435	54.1%
PRIMARY MORTGAGE INSURANCE	75,670,842	33.6%
FEDERALLY INSURED - FHA	7,032,632	3.1%
FEDERALLY INSURED - VA	8,534,152	3.8%
FEDERALLY INSURED - RD	7,818,732	3.5%
FEDERALLY INSURED - HUD 184	4,379,605	1.9%

SELLER SERVICER

WELLS FARGO	51,745,662	23.0%
ALASKA USA	53,832,853	23.9%
OTHER SELLER SERVICER	95,763,172	42.5%
FIRST NATIONAL BANK OF AK	24,094,712	10.7%

106 HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B

Weighted Average Interest Rate	5.587%
Weighted Average Remaining Term	274
Weighted Average Loan To Value	77

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	102,079,007	98.0%
PARTICIPATION LOANS	2,052,842	2.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	104,131,849	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	3,383,052	3.25%
60 DAYS PAST DUE	1,064,962	1.02%
90 DAYS PAST DUE	569,462	0.55%
120+ DAYS PAST DUE	1,108,540	1.06%
TOTAL DELINQUENT	6,126,016	5.88%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	71,017,611	68.2%
TAXABLE	12,615,654	12.1%
RURAL	15,579,069	15.0%
TAXABLE FIRST-TIME HOMEBUYER	2,943,744	2.8%
MULTI-FAMILY/SPECIAL NEEDS	1,043,510	1.0%
VETERANS MORTGAGE PROGRAM	162,589	0.2%
OTHER LOAN PROGRAM	769,672	0.7%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	74,916,799	71.9%
MULTI-FAMILY	1,043,510	1.0%
CONDO	21,354,067	20.5%
DUPLEX	5,294,684	5.1%
3-PLEX/4-PLEX	1,281,581	1.2%
OTHER PROPERTY TYPE	241,208	0.2%

GEOGRAPHIC REGION

ANCHORAGE	47,957,042	46.1%
WASILLA/PALMER	14,535,869	14.0%
FAIRBANKS/NORTH POLE	10,131,704	9.7%
JUNEAU/KETCHIKAN	8,991,008	8.6%
KENAI/SOLDOTNA/HOMER	7,436,395	7.1%
EAGLE RIVER/CHUGIAK	2,390,765	2.3%
KODIAK ISLAND	3,539,095	3.4%
OTHER GEOGRAPHIC REGION	9,149,972	8.8%

MORTGAGE INSURANCE

UNINSURED	38,164,041	36.6%
PRIMARY MORTGAGE INSURANCE	13,404,500	12.9%
FEDERALLY INSURED - FHA	31,017,611	29.8%
FEDERALLY INSURED - VA	5,877,883	5.6%
FEDERALLY INSURED - RD	9,024,394	8.7%
FEDERALLY INSURED - HUD 184	6,643,420	6.4%

SELLER SERVICER

WELLS FARGO	47,099,305	45.2%
ALASKA USA	25,525,189	24.5%
OTHER SELLER SERVICER	15,110,945	14.5%
FIRST NATIONAL BANK OF AK	16,396,410	15.7%

110 HOME MORTGAGE REVENUE BONDS 2007 SERIES A

Weighted Average Interest Rate	4.680%
Weighted Average Remaining Term	293
Weighted Average Loan To Value	79

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	82,819,919	96.9%
PARTICIPATION LOANS	2,679,348	3.1%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	85,499,267	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	1,996,395	2.33%
60 DAYS PAST DUE	474,450	0.55%
90 DAYS PAST DUE	107,863	0.13%
120+ DAYS PAST DUE	501,302	0.59%
TOTAL DELINQUENT	3,080,010	3.60%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	33,752,873	39.5%
TAXABLE	20,157,059	23.6%
RURAL	24,194,808	28.3%
TAXABLE FIRST-TIME HOMEBUYER	4,783,681	5.6%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	678,000	0.8%
OTHER LOAN PROGRAM	1,932,846	2.3%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	67,528,187	79.0%
MULTI-FAMILY	0	0.0%
CONDO	11,840,638	13.8%
DUPLEX	3,941,624	4.6%
3-PLEX/4-PLEX	1,890,645	2.2%
OTHER PROPERTY TYPE	298,174	0.3%

GEOGRAPHIC REGION

ANCHORAGE	31,838,089	37.2%
WASILLA/PALMER	7,795,212	9.1%
FAIRBANKS/NORTH POLE	6,759,240	7.9%
JUNEAU/KETCHIKAN	7,683,072	9.0%
KENAI/SOLDOTNA/HOMER	11,015,330	12.9%
EAGLE RIVER/CHUGIAK	3,024,907	3.5%
KODIAK ISLAND	3,014,936	3.5%
OTHER GEOGRAPHIC REGION	14,368,482	16.8%

MORTGAGE INSURANCE

UNINSURED	40,234,050	47.1%
PRIMARY MORTGAGE INSURANCE	18,873,306	22.1%
FEDERALLY INSURED - FHA	10,183,796	11.9%
FEDERALLY INSURED - VA	3,495,982	4.1%
FEDERALLY INSURED - RD	7,191,045	8.4%
FEDERALLY INSURED - HUD 184	5,521,089	6.5%

SELLER SERVICER

WELLS FARGO	42,763,557	50.0%
ALASKA USA	21,947,066	25.7%
OTHER SELLER SERVICER	10,161,420	11.9%
FIRST NATIONAL BANK OF AK	10,627,225	12.4%

111 HOME MORTGAGE REVENUE BONDS 2007 SERIES B

Weighted Average Interest Rate	4.799%
Weighted Average Remaining Term	297
Weighted Average Loan To Value	80

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	83,835,457	98.3%
PARTICIPATION LOANS	1,465,196	1.7%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	85,300,653	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	1,518,210	1.78%
60 DAYS PAST DUE	1,416,430	1.66%
90 DAYS PAST DUE	172,662	0.20%
120+ DAYS PAST DUE	961,305	1.13%
TOTAL DELINQUENT	4,068,608	4.77%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	32,801,585	38.5%
TAXABLE	26,264,013	30.8%
RURAL	13,919,643	16.3%
TAXABLE FIRST-TIME HOMEBUYER	10,729,290	12.6%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	796,812	0.9%
OTHER LOAN PROGRAM	789,309	0.9%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	70,457,215	82.6%
MULTI-FAMILY	0	0.0%
CONDO	10,398,819	12.2%
DUPLEX	3,575,814	4.2%
3-PLEX/4-PLEX	868,804	1.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	36,663,026	43.0%
WASILLA/PALMER	11,172,476	13.1%
FAIRBANKS/NORTH POLE	6,342,032	7.4%
JUNEAU/KETCHIKAN	6,676,780	7.8%
KENAI/SOLDOTNA/HOMER	6,757,915	7.9%
EAGLE RIVER/CHUGIAK	4,861,436	5.7%
KODIAK ISLAND	3,586,104	4.2%
OTHER GEOGRAPHIC REGION	9,240,885	10.8%

MORTGAGE INSURANCE

UNINSURED	32,920,069	38.6%
PRIMARY MORTGAGE INSURANCE	21,447,463	25.1%
FEDERALLY INSURED - FHA	14,433,085	16.9%
FEDERALLY INSURED - VA	3,420,642	4.0%
FEDERALLY INSURED - RD	7,107,437	8.3%
FEDERALLY INSURED - HUD 184	5,971,956	7.0%

SELLER SERVICER

WELLS FARGO	46,259,768	54.2%
ALASKA USA	18,839,255	22.1%
OTHER SELLER SERVICER	10,027,007	11.8%
FIRST NATIONAL BANK OF AK	10,174,622	11.9%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

113 HOME MORTGAGE REVENUE BONDS 2007 SERIES D

Weighted Average Interest Rate	4.661%
Weighted Average Remaining Term	298
Weighted Average Loan To Value	80

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	109,455,385	99.1%
PARTICIPATION LOANS	996,604	0.9%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	110,451,989	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	2,431,888	2.20%
60 DAYS PAST DUE	634,426	0.57%
90 DAYS PAST DUE	428,455	0.39%
120+ DAYS PAST DUE	1,076,728	0.97%
TOTAL DELINQUENT	4,571,497	4.14%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	36,234,100	32.8%
TAXABLE	45,015,210	40.8%
RURAL	14,455,448	13.1%
TAXABLE FIRST-TIME HOMEBUYER	13,038,445	11.8%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	853,707	0.8%
OTHER LOAN PROGRAM	855,079	0.8%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	88,127,091	79.8%
MULTI-FAMILY	0	0.0%
CONDO	15,174,969	13.7%
DUPLEX	5,005,290	4.5%
3-PLEX/4-PLEX	2,040,548	1.8%
OTHER PROPERTY TYPE	104,092	0.1%

GEOGRAPHIC REGION

ANCHORAGE	52,489,194	47.5%
WASILLA/PALMER	13,628,403	12.3%
FAIRBANKS/NORTH POLE	10,488,370	9.5%
JUNEAU/KETCHIKAN	8,952,192	8.1%
KENAI/SOLDOTNA/HOMER	6,251,130	5.7%
EAGLE RIVER/CHUGIAK	2,956,730	2.7%
KODIAK ISLAND	2,522,945	2.3%
OTHER GEOGRAPHIC REGION	13,163,024	11.9%

MORTGAGE INSURANCE

UNINSURED	42,836,215	38.8%
PRIMARY MORTGAGE INSURANCE	34,774,529	31.5%
FEDERALLY INSURED - FHA	15,610,056	14.1%
FEDERALLY INSURED - VA	5,469,606	5.0%
FEDERALLY INSURED - RD	5,901,092	5.3%
FEDERALLY INSURED - HUD 184	5,860,491	5.3%

SELLER SERVICER

WELLS FARGO	51,983,705	47.1%
ALASKA USA	28,335,317	25.7%
OTHER SELLER SERVICER	16,445,296	14.9%
FIRST NATIONAL BANK OF AK	13,687,671	12.4%

116 HOME MORTGAGE REVENUE BONDS 2009 SERIES A

Weighted Average Interest Rate	4.010%
Weighted Average Remaining Term	302
Weighted Average Loan To Value	80

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	98,923,303	82.6%
PARTICIPATION LOANS	20,782,852	17.4%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	119,706,155	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	3,794,786	3.17%
60 DAYS PAST DUE	506,668	0.42%
90 DAYS PAST DUE	348,819	0.29%
120+ DAYS PAST DUE	1,483,942	1.24%
TOTAL DELINQUENT	6,134,215	5.12%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	38,075,687	31.8%
TAXABLE	39,527,220	33.0%
RURAL	11,905,151	9.9%
TAXABLE FIRST-TIME HOMEBUYER	24,243,416	20.3%
MULTI-FAMILY/SPECIAL NEEDS	390,441	0.3%
VETERANS MORTGAGE PROGRAM	1,895,667	1.6%
OTHER LOAN PROGRAM	3,668,573	3.1%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	92,709,840	77.4%
MULTI-FAMILY	390,441	0.3%
CONDO	17,789,943	14.9%
DUPLEX	8,092,609	6.8%
3-PLEX/4-PLEX	667,804	0.6%
OTHER PROPERTY TYPE	55,518	0.0%

GEOGRAPHIC REGION

ANCHORAGE	58,801,017	49.1%
WASILLA/PALMER	15,886,726	13.3%
FAIRBANKS/NORTH POLE	11,124,315	9.3%
JUNEAU/KETCHIKAN	7,540,767	6.3%
KENAI/SOLDOTNA/HOMER	7,980,955	6.7%
EAGLE RIVER/CHUGIAK	5,691,501	4.8%
KODIAK ISLAND	2,726,783	2.3%
OTHER GEOGRAPHIC REGION	9,954,092	8.3%

MORTGAGE INSURANCE

UNINSURED	45,169,866	37.7%
PRIMARY MORTGAGE INSURANCE	33,455,911	27.9%
FEDERALLY INSURED - FHA	17,295,640	14.4%
FEDERALLY INSURED - VA	6,782,428	5.7%
FEDERALLY INSURED - RD	8,083,324	6.8%
FEDERALLY INSURED - HUD 184	8,918,985	7.5%

SELLER SERVICER

WELLS FARGO	58,500,942	48.9%
ALASKA USA	29,875,908	25.0%
OTHER SELLER SERVICER	18,362,300	15.3%
FIRST NATIONAL BANK OF AK	12,967,005	10.8%

117 HOME MORTGAGE REVENUE BONDS 2009 SERIES B

Weighted Average Interest Rate	3.958%
Weighted Average Remaining Term	297
Weighted Average Loan To Value	80

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	109,829,188	85.3%
PARTICIPATION LOANS	18,887,590	14.7%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	128,716,778	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	4,132,876	3.21%
60 DAYS PAST DUE	1,169,007	0.91%
90 DAYS PAST DUE	283,150	0.22%
120+ DAYS PAST DUE	993,157	0.77%
TOTAL DELINQUENT	6,578,191	5.11%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	41,254,968	32.1%
TAXABLE	37,016,648	28.8%
RURAL	12,810,274	10.0%
TAXABLE FIRST-TIME HOMEBUYER	29,452,268	22.9%
MULTI-FAMILY/SPECIAL NEEDS	103,064	0.1%
VETERANS MORTGAGE PROGRAM	4,630,746	3.6%
OTHER LOAN PROGRAM	3,448,810	2.7%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	101,684,289	79.0%
MULTI-FAMILY	103,064	0.1%
CONDO	17,645,585	13.7%
DUPLEX	7,865,675	6.1%
3-PLEX/4-PLEX	1,137,080	0.9%
OTHER PROPERTY TYPE	281,085	0.2%

GEOGRAPHIC REGION

ANCHORAGE	58,825,895	45.7%
WASILLA/PALMER	16,737,997	13.0%
FAIRBANKS/NORTH POLE	13,859,534	10.8%
JUNEAU/KETCHIKAN	11,891,921	9.2%
KENAI/SOLDOTNA/HOMER	5,292,322	4.1%
EAGLE RIVER/CHUGIAK	6,751,818	5.2%
KODIAK ISLAND	2,936,094	2.3%
OTHER GEOGRAPHIC REGION	12,421,198	9.7%

MORTGAGE INSURANCE

UNINSURED	46,612,082	36.2%
PRIMARY MORTGAGE INSURANCE	32,418,576	25.2%
FEDERALLY INSURED - FHA	24,155,156	18.8%
FEDERALLY INSURED - VA	9,563,254	7.4%
FEDERALLY INSURED - RD	6,638,777	5.2%
FEDERALLY INSURED - HUD 184	9,328,933	7.2%

SELLER SERVICER

WELLS FARGO	64,331,720	50.0%
ALASKA USA	27,477,594	21.3%
OTHER SELLER SERVICER	20,898,593	16.2%
FIRST NATIONAL BANK OF AK	16,008,872	12.4%

119 HOME MORTGAGE REVENUE BONDS 2009 SERIES D

Weighted Average Interest Rate	4.330%
Weighted Average Remaining Term	298
Weighted Average Loan To Value	81

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	118,143,707	88.5%
PARTICIPATION LOANS	15,322,719	11.5%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	133,466,427	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	2,458,111	1.84%
60 DAYS PAST DUE	754,503	0.57%
90 DAYS PAST DUE	139,168	0.10%
120+ DAYS PAST DUE	2,103,674	1.58%
TOTAL DELINQUENT	5,455,455	4.09%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	62,784,640	47.0%
TAXABLE	27,185,490	20.4%
RURAL	13,836,202	10.4%
TAXABLE FIRST-TIME HOMEBUYER	26,233,565	19.7%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	1,732,118	1.3%
OTHER LOAN PROGRAM	1,694,413	1.3%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	104,061,621	78.0%
MULTI-FAMILY	0	0.0%
CONDO	22,012,831	16.5%
DUPLEX	5,221,614	3.9%
3-PLEX/4-PLEX	989,560	0.7%
OTHER PROPERTY TYPE	1,180,799	0.9%

GEOGRAPHIC REGION

ANCHORAGE	52,290,422	39.2%
WASILLA/PALMER	21,537,593	16.1%
FAIRBANKS/NORTH POLE	17,434,197	13.1%
JUNEAU/KETCHIKAN	10,420,264	7.8%
KENAI/SOLDOTNA/HOMER	10,083,497	7.6%
EAGLE RIVER/CHUGIAK	5,441,221	4.1%
KODIAK ISLAND	3,872,723	2.9%
OTHER GEOGRAPHIC REGION	12,386,510	9.3%

MORTGAGE INSURANCE

UNINSURED	46,510,817	34.8%
PRIMARY MORTGAGE INSURANCE	29,103,148	21.8%
FEDERALLY INSURED - FHA	24,673,512	18.5%
FEDERALLY INSURED - VA	6,664,468	5.0%
FEDERALLY INSURED - RD	15,346,935	11.5%
FEDERALLY INSURED - HUD 184	11,167,548	8.4%

SELLER SERVICER

WELLS FARGO	59,855,964	44.8%
ALASKA USA	35,522,404	26.6%
OTHER SELLER SERVICER	24,693,204	18.5%
FIRST NATIONAL BANK OF AK	13,394,855	10.0%

121 MORTGAGE REVENUE BONDS 2010 SERIES A & B

Weighted Average Interest Rate	4.647%
Weighted Average Remaining Term	306
Weighted Average Loan To Value	83

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	118,173,231	98.8%
PARTICIPATION LOANS	1,489,120	1.2%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	119,662,351	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	2,687,579	2.25%
60 DAYS PAST DUE	692,323	0.58%
90 DAYS PAST DUE	173,856	0.15%
120+ DAYS PAST DUE	636,510	0.53%
TOTAL DELINQUENT	4,190,268	3.50%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	84,654,446	70.7%
TAXABLE	16,052,828	13.4%
RURAL	11,558,723	9.7%
TAXABLE FIRST-TIME HOMEBUYER	6,762,264	5.7%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	634,090	0.5%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	94,524,119	79.0%
MULTI-FAMILY	0	0.0%
CONDO	19,060,466	15.9%
DUPLEX	5,257,388	4.4%
3-PLEX/4-PLEX	721,506	0.6%
OTHER PROPERTY TYPE	98,873	0.1%

GEOGRAPHIC REGION

ANCHORAGE	50,176,448	41.9%
WASILLA/PALMER	18,473,406	15.4%
FAIRBANKS/NORTH POLE	14,038,093	11.7%
JUNEAU/KETCHIKAN	9,010,697	7.5%
KENAI/SOLDOTNA/HOMER	7,878,794	6.6%
EAGLE RIVER/CHUGIAK	4,229,145	3.5%
KODIAK ISLAND	2,970,672	2.5%
OTHER GEOGRAPHIC REGION	12,885,096	10.8%

MORTGAGE INSURANCE

UNINSURED	33,872,582	28.3%
PRIMARY MORTGAGE INSURANCE	18,499,812	15.5%
FEDERALLY INSURED - FHA	32,119,113	26.8%
FEDERALLY INSURED - VA	5,476,594	4.6%
FEDERALLY INSURED - RD	17,869,547	14.9%
FEDERALLY INSURED - HUD 184	11,824,703	9.9%

SELLER SERVICER

WELLS FARGO	57,241,607	47.8%
ALASKA USA	35,752,822	29.9%
OTHER SELLER SERVICER	18,413,097	15.4%
FIRST NATIONAL BANK OF AK	8,254,825	6.9%

122 MORTGAGE REVENUE BONDS 2011 SERIES A & B

Weighted Average Interest Rate	4.030%
Weighted Average Remaining Term	292
Weighted Average Loan To Value	79

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	176,046,001	92.7%
PARTICIPATION LOANS	13,961,791	7.3%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	190,007,793	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	2,913,190	1.53%
60 DAYS PAST DUE	1,238,026	0.65%
90 DAYS PAST DUE	321,746	0.17%
120+ DAYS PAST DUE	1,422,761	0.75%
TOTAL DELINQUENT	5,895,722	3.10%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	127,839,263	67.3%
TAXABLE	20,572,756	10.8%
RURAL	28,133,572	14.8%
TAXABLE FIRST-TIME HOMEBUYER	12,159,534	6.4%
MULTI-FAMILY/SPECIAL NEEDS	450,561	0.2%
VETERANS MORTGAGE PROGRAM	259,513	0.1%
OTHER LOAN PROGRAM	592,593	0.3%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	154,403,821	81.3%
MULTI-FAMILY	0	0.0%
CONDO	26,473,411	13.9%
DUPLEX	7,926,850	4.2%
3-PLEX/4-PLEX	602,621	0.3%
OTHER PROPERTY TYPE	601,091	0.3%

GEOGRAPHIC REGION

ANCHORAGE	76,468,874	40.2%
WASILLA/PALMER	30,133,922	15.9%
FAIRBANKS/NORTH POLE	16,772,854	8.8%
JUNEAU/KETCHIKAN	14,205,448	7.5%
KENAI/SOLDOTNA/HOMER	15,761,167	8.3%
EAGLE RIVER/CHUGIAK	6,207,683	3.3%
KODIAK ISLAND	9,641,628	5.1%
OTHER GEOGRAPHIC REGION	20,816,217	11.0%

MORTGAGE INSURANCE

UNINSURED	72,283,352	38.0%
PRIMARY MORTGAGE INSURANCE	25,770,165	13.6%
FEDERALLY INSURED - FHA	37,253,373	19.6%
FEDERALLY INSURED - VA	11,102,979	5.8%
FEDERALLY INSURED - RD	26,197,193	13.8%
FEDERALLY INSURED - HUD 184	17,400,731	9.2%

SELLER SERVICER

WELLS FARGO	90,341,613	47.5%
ALASKA USA	54,773,096	28.8%
OTHER SELLER SERVICER	26,755,595	14.1%
FIRST NATIONAL BANK OF AK	18,137,488	9.5%

207 VETERANS COLLATERALIZED BONDS 2006 FIRST

Weighted Average Interest Rate	5.499%
Weighted Average Remaining Term	283
Weighted Average Loan To Value	83

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	52,627,643	99.6%
PARTICIPATION LOANS	225,065	0.4%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	52,852,707	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	1,381,695	2.61%
60 DAYS PAST DUE	1,200,290	2.27%
90 DAYS PAST DUE	186,764	0.35%
120+ DAYS PAST DUE	1,134,478	2.15%
TOTAL DELINQUENT	3,903,227	7.39%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	178,582	0.3%
TAXABLE	4,649,250	8.8%
RURAL	3,882,034	7.3%
TAXABLE FIRST-TIME HOMEBUYER	3,607,577	6.8%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	40,535,265	76.7%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	47,168,886	89.2%
MULTI-FAMILY	0	0.0%
CONDO	3,123,568	5.9%
DUPLEX	1,208,197	2.3%
3-PLEX/4-PLEX	1,288,828	2.4%
OTHER PROPERTY TYPE	63,228	0.1%

GEOGRAPHIC REGION

ANCHORAGE	9,743,808	18.4%
WASILLA/PALMER	10,862,736	20.6%
FAIRBANKS/NORTH POLE	17,088,069	32.3%
JUNEAU/KETCHIKAN	1,719,846	3.3%
KENAI/SOLDOTNA/HOMER	1,989,786	3.8%
EAGLE RIVER/CHUGIAK	6,072,959	11.5%
KODIAK ISLAND	1,789,452	3.4%
OTHER GEOGRAPHIC REGION	3,586,050	6.8%

MORTGAGE INSURANCE

UNINSURED	9,840,675	18.6%
PRIMARY MORTGAGE INSURANCE	2,266,242	4.3%
FEDERALLY INSURED - FHA	3,043,198	5.8%
FEDERALLY INSURED - VA	35,390,135	67.0%
FEDERALLY INSURED - RD	944,671	1.8%
FEDERALLY INSURED - HUD 184	1,367,787	2.6%

SELLER SERVICER

WELLS FARGO	24,049,411	45.5%
ALASKA USA	15,312,816	29.0%
OTHER SELLER SERVICER	8,933,859	16.9%
FIRST NATIONAL BANK OF AK	4,556,621	8.6%

208 VETERANS COLLATERALIZED BONDS 2007/2008 FIRST

Weighted Average Interest Rate	5.795%
Weighted Average Remaining Term	286
Weighted Average Loan To Value	85

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	15,747,713	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	15,747,713	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	641,776	4.08%
60 DAYS PAST DUE	129,370	0.82%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	76,985	0.49%
TOTAL DELINQUENT	848,130	5.39%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	433,532	2.8%
TAXABLE	1,557,200	9.9%
RURAL	822,974	5.2%
TAXABLE FIRST-TIME HOMEBUYER	1,230,480	7.8%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	11,703,527	74.3%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	13,923,015	88.4%
MULTI-FAMILY	0	0.0%
CONDO	1,093,339	6.9%
DUPLEX	496,642	3.2%
3-PLEX/4-PLEX	183,323	1.2%
OTHER PROPERTY TYPE	51,394	0.3%

GEOGRAPHIC REGION

ANCHORAGE	2,995,416	19.0%
WASILLA/PALMER	3,230,298	20.5%
FAIRBANKS/NORTH POLE	3,575,767	22.7%
JUNEAU/KETCHIKAN	785,431	5.0%
KENAI/SOLDOTNA/HOMER	565,933	3.6%
EAGLE RIVER/CHUGIAK	2,062,414	13.1%
KODIAK ISLAND	865,200	5.5%
OTHER GEOGRAPHIC REGION	1,667,254	10.6%

MORTGAGE INSURANCE

UNINSURED	2,613,932	16.6%
PRIMARY MORTGAGE INSURANCE	500,475	3.2%
FEDERALLY INSURED - FHA	711,774	4.5%
FEDERALLY INSURED - VA	10,708,075	68.0%
FEDERALLY INSURED - RD	59,546	0.4%
FEDERALLY INSURED - HUD 184	1,153,910	7.3%

SELLER SERVICER

WELLS FARGO	6,370,973	40.5%
ALASKA USA	4,553,721	28.9%
OTHER SELLER SERVICER	2,159,821	13.7%
FIRST NATIONAL BANK OF AK	2,663,197	16.9%

405 GENERAL MORTGAGE REVENUE BONDS II 2012 SERIES A & B

Weighted Average Interest Rate	4.535%
Weighted Average Remaining Term	297
Weighted Average Loan To Value	78

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	137,659,257	97.8%
PARTICIPATION LOANS	3,130,236	2.2%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	140,789,493	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	2,628,174	1.87%
60 DAYS PAST DUE	664,431	0.47%
90 DAYS PAST DUE	311,669	0.22%
120+ DAYS PAST DUE	583,976	0.41%
TOTAL DELINQUENT	4,188,250	2.97%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	4,566,360	3.2%
TAXABLE	62,838,678	44.6%
RURAL	30,764,254	21.9%
TAXABLE FIRST-TIME HOMEBUYER	36,213,460	25.7%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	1,775,995	1.3%
OTHER LOAN PROGRAM	4,630,745	3.3%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	117,581,227	83.5%
MULTI-FAMILY	0	0.0%
CONDO	10,249,072	7.3%
DUPLEX	12,022,307	8.5%
3-PLEX/4-PLEX	866,163	0.6%
OTHER PROPERTY TYPE	70,725	0.1%

GEOGRAPHIC REGION

ANCHORAGE	46,435,849	33.0%
WASILLA/PALMER	16,263,399	11.6%
FAIRBANKS/NORTH POLE	13,590,341	9.7%
JUNEAU/KETCHIKAN	15,873,273	11.3%
KENAI/SOLDOTNA/HOMER	11,077,337	7.9%
EAGLE RIVER/CHUGIAK	9,284,345	6.6%
KODIAK ISLAND	6,282,395	4.5%
OTHER GEOGRAPHIC REGION	21,982,553	15.6%

MORTGAGE INSURANCE

UNINSURED	66,051,820	46.9%
PRIMARY MORTGAGE INSURANCE	34,026,767	24.2%
FEDERALLY INSURED - FHA	15,665,236	11.1%
FEDERALLY INSURED - VA	7,631,253	5.4%
FEDERALLY INSURED - RD	5,634,419	4.0%
FEDERALLY INSURED - HUD 184	11,779,998	8.4%

SELLER SERVICER

WELLS FARGO	61,537,396	43.7%
ALASKA USA	28,586,755	20.3%
OTHER SELLER SERVICER	32,166,347	22.8%
FIRST NATIONAL BANK OF AK	18,498,994	13.1%

501 **GOVERNMENTAL PURPOSE BONDS 1997 SERIES A**

Weighted Average Interest Rate	3.395%
Weighted Average Remaining Term	192
Weighted Average Loan To Value	80

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	13,724,092	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	13,724,092	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	0	0.00%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	0	0.00%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
TAXABLE	0	0.0%
RURAL	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	13,724,092	100.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	0	0.0%
MULTI-FAMILY	13,724,092	100.0%
CONDO	0	0.0%
DUPLEX	0	0.0%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	13,724,092	100.0%
WASILLA/PALMER	0	0.0%
FAIRBANKS/NORTH POLE	0	0.0%
JUNEAU/KETCHIKAN	0	0.0%
KENAI/SOLDOTNA/HOMER	0	0.0%
EAGLE RIVER/CHUGIAK	0	0.0%
KODIAK ISLAND	0	0.0%
OTHER GEOGRAPHIC REGION	0	0.0%

MORTGAGE INSURANCE

UNINSURED	13,724,092	100.0%
PRIMARY MORTGAGE INSURANCE	0	0.0%
FEDERALLY INSURED - FHA	0	0.0%
FEDERALLY INSURED - VA	0	0.0%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	0	0.0%

SELLER SERVICER

WELLS FARGO	0	0.0%
ALASKA USA	0	0.0%
OTHER SELLER SERVICER	13,724,092	100.0%
FIRST NATIONAL BANK OF AK	0	0.0%

502 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D

Weighted Average Interest Rate	3.776%
Weighted Average Remaining Term	297
Weighted Average Loan To Value	79

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	177,060,914	78.5%
PARTICIPATION LOANS	48,541,757	21.5%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	225,602,671	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	4,013,979	1.78%
60 DAYS PAST DUE	882,325	0.39%
90 DAYS PAST DUE	146,253	0.06%
120+ DAYS PAST DUE	1,056,605	0.47%
TOTAL DELINQUENT	6,099,162	2.70%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	38,583,060	17.1%
TAXABLE	65,426,125	29.0%
RURAL	48,666,336	21.6%
TAXABLE FIRST-TIME HOMEBUYER	57,874,509	25.7%
MULTI-FAMILY/SPECIAL NEEDS	4,035,825	1.8%
VETERANS MORTGAGE PROGRAM	6,666,084	3.0%
OTHER LOAN PROGRAM	4,350,732	1.9%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	182,516,663	80.9%
MULTI-FAMILY	3,899,327	1.7%
CONDO	22,603,304	10.0%
DUPLEX	13,505,242	6.0%
3-PLEX/4-PLEX	2,946,874	1.3%
OTHER PROPERTY TYPE	131,261	0.1%

GEOGRAPHIC REGION

ANCHORAGE	88,579,249	39.3%
WASILLA/PALMER	23,131,985	10.3%
FAIRBANKS/NORTH POLE	24,193,073	10.7%
JUNEAU/KETCHIKAN	20,320,710	9.0%
KENAI/SOLDOTNA/HOMER	17,558,908	7.8%
EAGLE RIVER/CHUGIAK	9,714,770	4.3%
KODIAK ISLAND	7,524,356	3.3%
OTHER GEOGRAPHIC REGION	34,579,621	15.3%

MORTGAGE INSURANCE

UNINSURED	97,212,612	43.1%
PRIMARY MORTGAGE INSURANCE	70,377,481	31.2%
FEDERALLY INSURED - FHA	20,730,498	9.2%
FEDERALLY INSURED - VA	13,525,680	6.0%
FEDERALLY INSURED - RD	8,636,817	3.8%
FEDERALLY INSURED - HUD 184	15,119,583	6.7%

SELLER SERVICER

WELLS FARGO	92,497,272	41.0%
ALASKA USA	51,309,323	22.7%
OTHER SELLER SERVICER	50,568,182	22.4%
FIRST NATIONAL BANK OF AK	31,227,895	13.8%

602 STATE CAPITAL PROJECT BONDS 2002 SERIES A

Weighted Average Interest Rate	5.158%
Weighted Average Remaining Term	255
Weighted Average Loan To Value	70

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	47,886,233	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	47,886,233	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	1,045,672	2.18%
60 DAYS PAST DUE	585,125	1.22%
90 DAYS PAST DUE	345,274	0.72%
120+ DAYS PAST DUE	389,181	0.81%
TOTAL DELINQUENT	2,365,251	4.94%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	8,061,247	16.8%
TAXABLE	8,057,795	16.8%
RURAL	16,619,442	34.7%
TAXABLE FIRST-TIME HOMEBUYER	7,789,849	16.3%
MULTI-FAMILY/SPECIAL NEEDS	5,862,719	12.2%
VETERANS MORTGAGE PROGRAM	1,495,181	3.1%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	37,378,048	78.1%
MULTI-FAMILY	5,862,719	12.2%
CONDO	2,824,969	5.9%
DUPLEX	1,405,129	2.9%
3-PLEX/4-PLEX	281,315	0.6%
OTHER PROPERTY TYPE	134,052	0.3%

GEOGRAPHIC REGION

ANCHORAGE	14,048,847	29.3%
WASILLA/PALMER	7,446,991	15.6%
FAIRBANKS/NORTH POLE	3,439,969	7.2%
JUNEAU/KETCHIKAN	2,256,302	4.7%
KENAI/SOLDOTNA/HOMER	6,575,973	13.7%
EAGLE RIVER/CHUGIAK	531,956	1.1%
KODIAK ISLAND	2,651,680	5.5%
OTHER GEOGRAPHIC REGION	10,934,516	22.8%

MORTGAGE INSURANCE

UNINSURED	29,179,697	60.9%
PRIMARY MORTGAGE INSURANCE	4,908,718	10.3%
FEDERALLY INSURED - FHA	7,260,436	15.2%
FEDERALLY INSURED - VA	3,631,138	7.6%
FEDERALLY INSURED - RD	2,507,663	5.2%
FEDERALLY INSURED - HUD 184	398,580	0.8%

SELLER SERVICER

WELLS FARGO	19,891,239	41.5%
ALASKA USA	11,923,744	24.9%
OTHER SELLER SERVICER	8,158,099	17.0%
FIRST NATIONAL BANK OF AK	7,913,151	16.5%

603 STATE CAPITAL PROJECT BONDS 2006 SERIES A

Weighted Average Interest Rate	5.076%
Weighted Average Remaining Term	304
Weighted Average Loan To Value	73

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	2,325,262	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	2,325,262	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	0	0.00%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	0	0.00%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
TAXABLE	871,290	37.5%
RURAL	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	776,992	33.4%
MULTI-FAMILY/SPECIAL NEEDS	676,980	29.1%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	1,179,909	50.7%
MULTI-FAMILY	676,980	29.1%
CONDO	0	0.0%
DUPLEX	468,373	20.1%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	1,185,759	51.0%
WASILLA/PALMER	676,980	29.1%
FAIRBANKS/NORTH POLE	0	0.0%
JUNEAU/KETCHIKAN	0	0.0%
KENAI/SOLDOTNA/HOMER	0	0.0%
EAGLE RIVER/CHUGIAK	462,524	19.9%
KODIAK ISLAND	0	0.0%
OTHER GEOGRAPHIC REGION	0	0.0%

MORTGAGE INSURANCE

UNINSURED	676,980	29.1%
PRIMARY MORTGAGE INSURANCE	1,648,282	70.9%
FEDERALLY INSURED - FHA	0	0.0%
FEDERALLY INSURED - VA	0	0.0%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	0	0.0%

SELLER SERVICER

WELLS FARGO	1,542,420	66.3%
ALASKA USA	468,373	20.1%
OTHER SELLER SERVICER	0	0.0%
FIRST NATIONAL BANK OF AK	314,469	13.5%

604 STATE CAPITAL PROJECT BONDS 2007 SERIES A, B

Weighted Average Interest Rate	6.150%
Weighted Average Remaining Term	209
Weighted Average Loan To Value	66

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	4,393,352	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	4,393,352	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	0	0.00%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	176,754	4.02%
TOTAL DELINQUENT	176,754	4.02%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
TAXABLE	728,525	16.6%
RURAL	2,371,592	54.0%
TAXABLE FIRST-TIME HOMEBUYER	1,293,235	29.4%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	3,880,187	88.3%
MULTI-FAMILY	0	0.0%
CONDO	232,148	5.3%
DUPLEX	281,017	6.4%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	1,165,597	26.5%
WASILLA/PALMER	513,596	11.7%
FAIRBANKS/NORTH POLE	0	0.0%
JUNEAU/KETCHIKAN	251,407	5.7%
KENAI/SOLDOTNA/HOMER	267,443	6.1%
EAGLE RIVER/CHUGIAK	116,512	2.7%
KODIAK ISLAND	308,672	7.0%
OTHER GEOGRAPHIC REGION	1,770,125	40.3%

MORTGAGE INSURANCE

UNINSURED	2,621,795	59.7%
PRIMARY MORTGAGE INSURANCE	422,023	9.6%
FEDERALLY INSURED - FHA	1,009,192	23.0%
FEDERALLY INSURED - VA	130,957	3.0%
FEDERALLY INSURED - RD	209,385	4.8%
FEDERALLY INSURED - HUD 184	0	0.0%

SELLER SERVICER

WELLS FARGO	2,760,505	62.8%
ALASKA USA	545,112	12.4%
OTHER SELLER SERVICER	289,177	6.6%
FIRST NATIONAL BANK OF AK	798,557	18.2%

605 STATE CAPITAL PROJECT BONDS 2011 SERIES A

Weighted Average Interest Rate	5.393%
Weighted Average Remaining Term	255
Weighted Average Loan To Value	69

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	79,544,196	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	79,544,196	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	2,233,953	2.81%
60 DAYS PAST DUE	389,649	0.49%
90 DAYS PAST DUE	265,857	0.33%
120+ DAYS PAST DUE	883,042	1.11%
TOTAL DELINQUENT	3,772,500	4.74%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	25,454,413	32.0%
TAXABLE	11,369,730	14.3%
RURAL	12,975,092	16.3%
TAXABLE FIRST-TIME HOMEBUYER	8,847,396	11.1%
MULTI-FAMILY/SPECIAL NEEDS	8,419,503	10.6%
VETERANS MORTGAGE PROGRAM	8,117,303	10.2%
OTHER LOAN PROGRAM	4,360,759	5.5%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	59,410,665	74.7%
MULTI-FAMILY	6,939,343	8.7%
CONDO	9,330,609	11.7%
DUPLEX	3,263,070	4.1%
3-PLEX/4-PLEX	214,367	0.3%
OTHER PROPERTY TYPE	386,143	0.5%

GEOGRAPHIC REGION

ANCHORAGE	33,589,312	42.2%
WASILLA/PALMER	8,810,512	11.1%
FAIRBANKS/NORTH POLE	9,157,394	11.5%
JUNEAU/KETCHIKAN	5,866,815	7.4%
KENAI/SOLDOTNA/HOMER	6,029,754	7.6%
EAGLE RIVER/CHUGIAK	2,823,922	3.6%
KODIAK ISLAND	3,363,624	4.2%
OTHER GEOGRAPHIC REGION	9,902,863	12.4%

MORTGAGE INSURANCE

UNINSURED	39,156,963	49.2%
PRIMARY MORTGAGE INSURANCE	11,291,274	14.2%
FEDERALLY INSURED - FHA	15,559,942	19.6%
FEDERALLY INSURED - VA	7,982,581	10.0%
FEDERALLY INSURED - RD	4,471,439	5.6%
FEDERALLY INSURED - HUD 184	1,081,997	1.4%

SELLER SERVICER

WELLS FARGO	36,393,013	45.8%
ALASKA USA	16,268,637	20.5%
OTHER SELLER SERVICER	12,838,092	16.1%
FIRST NATIONAL BANK OF AK	14,044,455	17.7%

606 STATE CAPITAL PROJECT BONDS 2012 SERIES A & B

Weighted Average Interest Rate	5.529%
Weighted Average Remaining Term	268
Weighted Average Loan To Value	69

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	93,064,544	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	93,064,544	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	1,007,022	1.08%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	718,347	0.77%
TOTAL DELINQUENT	1,725,369	1.85%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	2,949,462	3.2%
TAXABLE	11,941,826	12.8%
RURAL	9,862,627	10.6%
TAXABLE FIRST-TIME HOMEBUYER	8,317,788	8.9%
MULTI-FAMILY/SPECIAL NEEDS	56,457,169	60.7%
VETERANS MORTGAGE PROGRAM	2,429,539	2.6%
OTHER LOAN PROGRAM	1,106,133	1.2%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	38,718,575	41.6%
MULTI-FAMILY	48,224,013	51.8%
CONDO	2,653,902	2.9%
DUPLEX	2,740,355	2.9%
3-PLEX/4-PLEX	649,498	0.7%
OTHER PROPERTY TYPE	78,201	0.1%

GEOGRAPHIC REGION

ANCHORAGE	38,449,869	41.3%
WASILLA/PALMER	11,283,026	12.1%
FAIRBANKS/NORTH POLE	11,065,895	11.9%
JUNEAU/KETCHIKAN	9,529,958	10.2%
KENAI/SOLDOTNA/HOMER	7,434,306	8.0%
EAGLE RIVER/CHUGIAK	1,331,239	1.4%
KODIAK ISLAND	2,528,969	2.7%
OTHER GEOGRAPHIC REGION	11,441,282	12.3%

MORTGAGE INSURANCE

UNINSURED	74,450,950	80.0%
PRIMARY MORTGAGE INSURANCE	10,652,095	11.4%
FEDERALLY INSURED - FHA	1,461,553	1.6%
FEDERALLY INSURED - VA	3,249,132	3.5%
FEDERALLY INSURED - RD	1,339,766	1.4%
FEDERALLY INSURED - HUD 184	1,911,048	2.1%

SELLER SERVICER

WELLS FARGO	29,841,876	32.1%
ALASKA USA	13,943,296	15.0%
OTHER SELLER SERVICER	24,784,263	26.6%
FIRST NATIONAL BANK OF AK	24,495,109	26.3%

607 STATE CAPITAL PROJECT BONDS 2013 SERIES A & B

Weighted Average Interest Rate	6.272%
Weighted Average Remaining Term	371
Weighted Average Loan To Value	77

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	147,368,940	99.7%
PARTICIPATION LOANS	465,356	0.3%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	147,834,296	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	661,829	0.45%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	85,490	0.06%
120+ DAYS PAST DUE	996,604	0.67%
TOTAL DELINQUENT	1,743,922	1.18%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	4,456,778	3.0%
TAXABLE	9,766,406	6.6%
RURAL	10,020,570	6.8%
TAXABLE FIRST-TIME HOMEBUYER	13,146,664	8.9%
MULTI-FAMILY/SPECIAL NEEDS	107,052,411	72.4%
VETERANS MORTGAGE PROGRAM	2,801,564	1.9%
OTHER LOAN PROGRAM	589,903	0.4%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	42,203,769	28.5%
MULTI-FAMILY	95,203,262	64.4%
CONDO	5,900,331	4.0%
DUPLEX	3,250,028	2.2%
3-PLEX/4-PLEX	1,110,716	0.8%
OTHER PROPERTY TYPE	166,191	0.1%

GEOGRAPHIC REGION

ANCHORAGE	56,559,150	38.3%
WASILLA/PALMER	9,236,278	6.2%
FAIRBANKS/NORTH POLE	57,002,653	38.6%
JUNEAU/KETCHIKAN	6,440,738	4.4%
KENAI/SOLDOTNA/HOMER	5,311,807	3.6%
EAGLE RIVER/CHUGIAK	5,750,959	3.9%
KODIAK ISLAND	1,381,682	0.9%
OTHER GEOGRAPHIC REGION	6,151,030	4.2%

MORTGAGE INSURANCE

UNINSURED	126,366,188	85.5%
PRIMARY MORTGAGE INSURANCE	13,195,468	8.9%
FEDERALLY INSURED - FHA	1,536,910	1.0%
FEDERALLY INSURED - VA	2,351,123	1.6%
FEDERALLY INSURED - RD	1,611,483	1.1%
FEDERALLY INSURED - HUD 184	2,773,125	1.9%

SELLER SERVICER

WELLS FARGO	30,165,676	20.4%
ALASKA USA	11,332,417	7.7%
OTHER SELLER SERVICER	67,685,065	45.8%
FIRST NATIONAL BANK OF AK	38,651,139	26.1%

608 STATE CAPITAL PROJECT BONDS 2014 SERIES A

Weighted Average Interest Rate	4.889%
Weighted Average Remaining Term	290
Weighted Average Loan To Value	74

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	101,659,131	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	101,659,131	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	1,595,957	1.57%
60 DAYS PAST DUE	295,560	0.29%
90 DAYS PAST DUE	725,249	0.71%
120+ DAYS PAST DUE	545,921	0.54%
TOTAL DELINQUENT	3,162,687	3.11%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	1,055,234	1.0%
TAXABLE	35,089,558	34.5%
RURAL	15,439,063	15.2%
TAXABLE FIRST-TIME HOMEBUYER	17,403,322	17.1%
MULTI-FAMILY/SPECIAL NEEDS	27,564,965	27.1%
VETERANS MORTGAGE PROGRAM	1,438,294	1.4%
OTHER LOAN PROGRAM	3,668,695	3.6%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	65,288,517	64.2%
MULTI-FAMILY	26,571,138	26.1%
CONDO	3,141,093	3.1%
DUPLEX	5,358,860	5.3%
3-PLEX/4-PLEX	1,210,436	1.2%
OTHER PROPERTY TYPE	89,087	0.1%

GEOGRAPHIC REGION

ANCHORAGE	45,750,103	45.0%
WASILLA/PALMER	10,520,338	10.3%
FAIRBANKS/NORTH POLE	7,436,135	7.3%
JUNEAU/KETCHIKAN	6,741,372	6.6%
KENAI/SOLDOTNA/HOMER	7,980,120	7.8%
EAGLE RIVER/CHUGIAK	5,773,022	5.7%
KODIAK ISLAND	4,113,877	4.0%
OTHER GEOGRAPHIC REGION	13,344,162	13.1%

MORTGAGE INSURANCE

UNINSURED	63,381,208	62.3%
PRIMARY MORTGAGE INSURANCE	23,653,562	23.3%
FEDERALLY INSURED - FHA	3,732,214	3.7%
FEDERALLY INSURED - VA	3,618,353	3.6%
FEDERALLY INSURED - RD	1,767,308	1.7%
FEDERALLY INSURED - HUD 184	5,506,485	5.4%

SELLER SERVICER

WELLS FARGO	38,939,000	38.3%
ALASKA USA	21,212,591	20.9%
OTHER SELLER SERVICER	18,880,507	18.6%
FIRST NATIONAL BANK OF AK	22,627,033	22.3%

609 STATE CAPITAL PROJECT BONDS 2014 SERIES B

Weighted Average Interest Rate	5.257%
Weighted Average Remaining Term	256
Weighted Average Loan To Value	67

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	30,853,884	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	30,853,884	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	601,194	1.95%
60 DAYS PAST DUE	637,695	2.07%
90 DAYS PAST DUE	71,198	0.23%
120+ DAYS PAST DUE	187,214	0.61%
TOTAL DELINQUENT	1,497,301	4.85%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	1,907,088	6.2%
TAXABLE	4,062,170	13.2%
RURAL	15,379,476	49.8%
TAXABLE FIRST-TIME HOMEBUYER	3,696,656	12.0%
MULTI-FAMILY/SPECIAL NEEDS	4,511,702	14.6%
VETERANS MORTGAGE PROGRAM	454,584	1.5%
OTHER LOAN PROGRAM	842,208	2.7%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	22,986,503	74.5%
MULTI-FAMILY	3,542,697	11.5%
CONDO	1,849,708	6.0%
DUPLEX	1,413,863	4.6%
3-PLEX/4-PLEX	656,590	2.1%
OTHER PROPERTY TYPE	404,523	1.3%

GEOGRAPHIC REGION

ANCHORAGE	6,606,631	21.4%
WASILLA/PALMER	3,250,990	10.5%
FAIRBANKS/NORTH POLE	1,856,960	6.0%
JUNEAU/KETCHIKAN	2,423,080	7.9%
KENAI/SOLDOTNA/HOMER	3,804,728	12.3%
EAGLE RIVER/CHUGIAK	893,933	2.9%
KODIAK ISLAND	1,900,779	6.2%
OTHER GEOGRAPHIC REGION	10,116,783	32.8%

MORTGAGE INSURANCE

UNINSURED	19,693,435	63.8%
PRIMARY MORTGAGE INSURANCE	2,704,504	8.8%
FEDERALLY INSURED - FHA	4,716,805	15.3%
FEDERALLY INSURED - VA	1,591,361	5.2%
FEDERALLY INSURED - RD	1,786,392	5.8%
FEDERALLY INSURED - HUD 184	361,386	1.2%

SELLER SERVICER

WELLS FARGO	11,060,998	35.8%
ALASKA USA	8,131,861	26.4%
OTHER SELLER SERVICER	6,184,766	20.0%
FIRST NATIONAL BANK OF AK	5,476,259	17.7%

610 STATE CAPITAL PROJECT BONDS 2014 SERIES C

Weighted Average Interest Rate	4.142%
Weighted Average Remaining Term	298
Weighted Average Loan To Value	77

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	146,801,542	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	146,801,542	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	1,417,814	0.97%
60 DAYS PAST DUE	565,319	0.39%
90 DAYS PAST DUE	207,404	0.14%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	2,190,537	1.49%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	7,240,639	4.9%
TAXABLE	24,230,044	16.5%
RURAL	45,753,264	31.2%
TAXABLE FIRST-TIME HOMEBUYER	43,094,957	29.4%
MULTI-FAMILY/SPECIAL NEEDS	18,662,148	12.7%
VETERANS MORTGAGE PROGRAM	2,543,414	1.7%
OTHER LOAN PROGRAM	5,277,077	3.6%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	111,329,003	75.8%
MULTI-FAMILY	15,840,936	10.8%
CONDO	8,508,420	5.8%
DUPLEX	7,582,394	5.2%
3-PLEX/4-PLEX	2,537,794	1.7%
OTHER PROPERTY TYPE	1,002,994	0.7%

GEOGRAPHIC REGION

ANCHORAGE	52,852,820	36.0%
WASILLA/PALMER	9,795,553	6.7%
FAIRBANKS/NORTH POLE	15,312,573	10.4%
JUNEAU/KETCHIKAN	10,989,224	7.5%
KENAI/SOLDOTNA/HOMER	17,787,721	12.1%
EAGLE RIVER/CHUGIAK	10,324,998	7.0%
KODIAK ISLAND	5,835,813	4.0%
OTHER GEOGRAPHIC REGION	23,902,841	16.3%

MORTGAGE INSURANCE

UNINSURED	84,764,438	57.7%
PRIMARY MORTGAGE INSURANCE	40,581,670	27.6%
FEDERALLY INSURED - FHA	5,082,499	3.5%
FEDERALLY INSURED - VA	5,095,030	3.5%
FEDERALLY INSURED - RD	3,586,972	2.4%
FEDERALLY INSURED - HUD 184	7,690,933	5.2%

SELLER SERVICER

WELLS FARGO	54,549,893	37.2%
ALASKA USA	35,942,541	24.5%
OTHER SELLER SERVICER	33,473,787	22.8%
FIRST NATIONAL BANK OF AK	22,835,321	15.6%

611 STATE CAPITAL PROJECT BONDS 2014 SERIES D

Weighted Average Interest Rate	4.589%
Weighted Average Remaining Term	337
Weighted Average Loan To Value	85

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	91,697,029	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	91,697,029	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	1,829,492	2.00%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	53,908	0.06%
120+ DAYS PAST DUE	148,287	0.16%
TOTAL DELINQUENT	2,031,687	2.22%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	14,778,565	16.1%
TAXABLE	57,653,369	62.9%
RURAL	4,999,368	5.5%
TAXABLE FIRST-TIME HOMEBUYER	7,898,294	8.6%
MULTI-FAMILY/SPECIAL NEEDS	449,646	0.5%
VETERANS MORTGAGE PROGRAM	4,745,317	5.2%
OTHER LOAN PROGRAM	1,172,471	1.3%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	72,140,188	78.7%
MULTI-FAMILY	449,646	0.5%
CONDO	8,689,395	9.5%
DUPLEX	8,050,047	8.8%
3-PLEX/4-PLEX	2,204,183	2.4%
OTHER PROPERTY TYPE	163,571	0.2%

GEOGRAPHIC REGION

ANCHORAGE	43,106,346	47.0%
WASILLA/PALMER	15,144,424	16.5%
FAIRBANKS/NORTH POLE	5,213,638	5.7%
JUNEAU/KETCHIKAN	6,808,490	7.4%
KENAI/SOLDOTNA/HOMER	6,030,403	6.6%
EAGLE RIVER/CHUGIAK	9,226,964	10.1%
KODIAK ISLAND	2,394,899	2.6%
OTHER GEOGRAPHIC REGION	3,771,867	4.1%

MORTGAGE INSURANCE

UNINSURED	29,804,681	32.5%
PRIMARY MORTGAGE INSURANCE	46,509,239	50.7%
FEDERALLY INSURED - FHA	4,248,222	4.6%
FEDERALLY INSURED - VA	5,545,512	6.0%
FEDERALLY INSURED - RD	2,663,508	2.9%
FEDERALLY INSURED - HUD 184	2,925,867	3.2%

SELLER SERVICER

WELLS FARGO	48,551,423	52.9%
ALASKA USA	20,888,882	22.8%
OTHER SELLER SERVICER	12,893,835	14.1%
FIRST NATIONAL BANK OF AK	9,362,888	10.2%

612 STATE CAPITAL PROJECT BONDS 2015 SERIES A

Weighted Average Interest Rate	5.027%
Weighted Average Remaining Term	275
Weighted Average Loan To Value	76

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	115,095,475	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	115,095,475	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	2,602,356	2.26%
60 DAYS PAST DUE	1,469,628	1.28%
90 DAYS PAST DUE	214,928	0.19%
120+ DAYS PAST DUE	990,751	0.86%
TOTAL DELINQUENT	5,277,663	4.59%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	11,888,564	10.3%
TAXABLE	21,245,538	18.5%
RURAL	33,933,967	29.5%
TAXABLE FIRST-TIME HOMEBUYER	18,365,330	16.0%
MULTI-FAMILY/SPECIAL NEEDS	15,633,906	13.6%
VETERANS MORTGAGE PROGRAM	11,463,726	10.0%
OTHER LOAN PROGRAM	2,564,444	2.2%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	91,676,627	79.7%
MULTI-FAMILY	9,792,535	8.5%
CONDO	7,772,659	6.8%
DUPLEX	4,865,482	4.2%
3-PLEX/4-PLEX	706,132	0.6%
OTHER PROPERTY TYPE	282,040	0.2%

GEOGRAPHIC REGION

ANCHORAGE	40,169,890	34.9%
WASILLA/PALMER	12,141,530	10.5%
FAIRBANKS/NORTH POLE	11,009,109	9.6%
JUNEAU/KETCHIKAN	7,632,018	6.6%
KENAI/SOLDOTNA/HOMER	8,159,343	7.1%
EAGLE RIVER/CHUGIAK	7,019,725	6.1%
KODIAK ISLAND	6,278,119	5.5%
OTHER GEOGRAPHIC REGION	22,685,742	19.7%

MORTGAGE INSURANCE

UNINSURED	61,407,562	53.4%
PRIMARY MORTGAGE INSURANCE	16,058,782	14.0%
FEDERALLY INSURED - FHA	10,704,828	9.3%
FEDERALLY INSURED - VA	14,113,980	12.3%
FEDERALLY INSURED - RD	5,636,203	4.9%
FEDERALLY INSURED - HUD 184	7,174,121	6.2%

SELLER SERVICER

WELLS FARGO	51,927,910	45.1%
ALASKA USA	22,752,617	19.8%
OTHER SELLER SERVICER	21,506,744	18.7%
FIRST NATIONAL BANK OF AK	18,908,204	16.4%

613 STATE CAPITAL PROJECT BONDS 2015 SERIES B

Weighted Average Interest Rate	5.428%
Weighted Average Remaining Term	260
Weighted Average Loan To Value	68

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	100,286,659	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	100,286,659	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	2,843,845	2.84%
60 DAYS PAST DUE	1,259,123	1.26%
90 DAYS PAST DUE	506,570	0.51%
120+ DAYS PAST DUE	393,905	0.39%
TOTAL DELINQUENT	5,003,443	4.99%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	20,597,842	20.5%
TAXABLE	15,207,307	15.2%
RURAL	28,490,339	28.4%
TAXABLE FIRST-TIME HOMEBUYER	11,013,061	11.0%
MULTI-FAMILY/SPECIAL NEEDS	18,927,771	18.9%
VETERANS MORTGAGE PROGRAM	5,153,694	5.1%
OTHER LOAN PROGRAM	896,644	0.9%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	66,197,810	66.0%
MULTI-FAMILY	17,516,169	17.5%
CONDO	9,335,648	9.3%
DUPLEX	4,967,288	5.0%
3-PLEX/4-PLEX	650,576	0.6%
OTHER PROPERTY TYPE	1,619,169	1.6%

GEOGRAPHIC REGION

ANCHORAGE	41,128,438	41.0%
WASILLA/PALMER	8,243,016	8.2%
FAIRBANKS/NORTH POLE	7,997,506	8.0%
JUNEAU/KETCHIKAN	7,600,896	7.6%
KENAI/SOLDOTNA/HOMER	8,368,838	8.3%
EAGLE RIVER/CHUGIAK	4,490,104	4.5%
KODIAK ISLAND	5,622,426	5.6%
OTHER GEOGRAPHIC REGION	16,835,434	16.8%

MORTGAGE INSURANCE

UNINSURED	62,599,480	62.4%
PRIMARY MORTGAGE INSURANCE	8,927,145	8.9%
FEDERALLY INSURED - FHA	14,044,664	14.0%
FEDERALLY INSURED - VA	7,650,565	7.6%
FEDERALLY INSURED - RD	4,625,386	4.6%
FEDERALLY INSURED - HUD 184	2,439,419	2.4%

SELLER SERVICER

WELLS FARGO	42,401,652	42.3%
ALASKA USA	20,312,209	20.3%
OTHER SELLER SERVICER	14,513,735	14.5%
FIRST NATIONAL BANK OF AK	23,059,064	23.0%

614 STATE CAPITAL PROJECT BONDS 2015 SERIES C

Weighted Average Interest Rate	4.954%
Weighted Average Remaining Term	284
Weighted Average Loan To Value	76

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	61,178,262	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	61,178,262	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	396,176	0.65%
60 DAYS PAST DUE	70,751	0.12%
90 DAYS PAST DUE	200,474	0.33%
120+ DAYS PAST DUE	123,264	0.20%
TOTAL DELINQUENT	790,664	1.29%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	5,612,176	9.2%
TAXABLE	15,736,217	25.7%
RURAL	9,241,042	15.1%
TAXABLE FIRST-TIME HOMEBUYER	17,342,649	28.3%
MULTI-FAMILY/SPECIAL NEEDS	7,378,332	12.1%
VETERANS MORTGAGE PROGRAM	3,810,225	6.2%
OTHER LOAN PROGRAM	2,057,619	3.4%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	45,524,740	74.4%
MULTI-FAMILY	7,286,572	11.9%
CONDO	4,292,017	7.0%
DUPLEX	3,610,728	5.9%
3-PLEX/4-PLEX	112,112	0.2%
OTHER PROPERTY TYPE	352,093	0.6%

GEOGRAPHIC REGION

ANCHORAGE	25,887,337	42.3%
WASILLA/PALMER	9,865,405	16.1%
FAIRBANKS/NORTH POLE	6,202,614	10.1%
JUNEAU/KETCHIKAN	2,976,928	4.9%
KENAI/SOLDOTNA/HOMER	3,163,098	5.2%
EAGLE RIVER/CHUGIAK	3,531,177	5.8%
KODIAK ISLAND	2,202,110	3.6%
OTHER GEOGRAPHIC REGION	7,349,592	12.0%

MORTGAGE INSURANCE

UNINSURED	28,582,984	46.7%
PRIMARY MORTGAGE INSURANCE	20,296,395	33.2%
FEDERALLY INSURED - FHA	4,297,937	7.0%
FEDERALLY INSURED - VA	3,826,613	6.3%
FEDERALLY INSURED - RD	1,266,785	2.1%
FEDERALLY INSURED - HUD 184	2,907,548	4.8%

SELLER SERVICER

WELLS FARGO	23,679,412	38.7%
ALASKA USA	15,678,754	25.6%
OTHER SELLER SERVICER	14,271,576	23.3%
FIRST NATIONAL BANK OF AK	7,548,520	12.3%

DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

	<u>TOTAL PORTFOLIO</u>					<u>WEIGHTED AVERAGES</u>			<u>DELINQUENT</u>	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
002 ADMINISTRATIVE										
CFTHB	43,964,130	0	0	43,964,130	18.9%	5.311%	353	88	149,190	0.34%
CHD04	22,005,824	11,946,193	0	33,952,017	14.6%	4.027%	217	85	418,276	1.23%
CHELP	203,298	0	0	203,298	0.1%	3.875%	359	90	0	0.00%
CMFTX	22,933,077	0	0	22,933,077	9.8%	6.017%	296	67	0	0.00%
CNCL2	5,131,230	0	0	5,131,230	2.2%	4.284%	357	87	0	0.00%
COHAP	8,462,211	0	0	8,462,211	3.6%	4.623%	343	87	265,903	3.14%
COMH	601,251	0	0	601,251	0.3%	3.866%	329	77	0	0.00%
COR	12,449,574	0	0	12,449,574	5.3%	4.308%	346	84	0	0.00%
COR15	510,978	0	0	510,978	0.2%	3.227%	180	64	0	0.00%
CREOS	0	0	7,647,411	7,647,411	3.3%	0.000%	0	0	0	0.00%
CSPND	975,489	0	0	975,489	0.4%	6.576%	357	100	0	0.00%
CTAX	48,600,682	0	0	48,600,682	20.9%	4.534%	353	86	583,158	1.20%
CVETS	4,864,653	0	0	4,864,653	2.1%	5.458%	348	96	0	0.00%
ETAX	19,884,283	0	0	19,884,283	8.5%	4.648%	357	89	210,655	1.06%
SRHRF	22,259,846	258,334	0	22,518,180	9.7%	4.244%	306	72	240,637	1.07%
SRQ15	86,091	0	0	86,091	0.0%	6.250%	173	91	0	0.00%
SRQ30	143,139	0	0	143,139	0.1%	6.250%	351	87	0	0.00%
SRV30	156,115	0	0	156,115	0.1%	6.250%	294	93	0	0.00%
	213,231,872	12,204,527	7,647,411	233,083,810	100.0%	4.753%	321	84	1,867,818	0.83%
106 HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B										
E021A	50,069,154	2,052,842	0	52,121,996	50.1%	5.370%	254	75	4,567,234	8.76%
E021B	42,845,353	0	0	42,845,353	41.1%	5.896%	298	79	1,157,018	2.70%
E021C	9,164,500	0	0	9,164,500	8.8%	5.375%	278	76	401,764	4.38%
	102,079,007	2,052,842	0	104,131,849	100.0%	5.587%	274	77	6,126,016	5.88%
110 HOME MORTGAGE REVENUE BONDS 2007 SERIES A										
E071A	68,587,023	866,813	0	69,453,835	81.2%	4.619%	302	80	2,002,735	2.88%
E076B	9,753,429	1,812,536	0	11,565,965	13.5%	4.862%	241	74	1,077,275	9.31%
E07AL	4,479,468	0	0	4,479,468	5.2%	5.157%	297	76	0	0.00%
	82,819,919	2,679,348	0	85,499,267	100.0%	4.680%	293	79	3,080,010	3.60%
111 HOME MORTGAGE REVENUE BONDS 2007 SERIES B										
E071B	69,184,540	473,616	0	69,658,156	81.7%	4.709%	303	81	2,921,828	4.19%
E076C	8,972,721	991,580	0	9,964,301	11.7%	5.161%	248	79	1,002,925	10.07%
E07BL	5,678,195	0	0	5,678,195	6.7%	5.277%	298	80	143,855	2.53%
	83,835,457	1,465,196	0	85,300,653	100.0%	4.799%	297	80	4,068,608	4.77%

DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

	<u>TOTAL PORTFOLIO</u>					<u>WEIGHTED AVERAGES</u>			<u>DELINQUENT</u>	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
113	HOME MORTGAGE REVENUE BONDS 2007 SERIES D									
E071D	88,343,036	511,184	0	88,854,220	80.4%	4.510%	306	80	2,634,378	2.96%
E077C	15,907,654	485,420	0	16,393,074	14.8%	5.128%	252	75	1,937,119	11.82%
E07DL	5,204,695	0	0	5,204,695	4.7%	5.779%	298	81	0	0.00%
	109,455,385	996,604	0	110,451,989	100.0%	4.661%	298	80	4,571,497	4.14%
116	HOME MORTGAGE REVENUE BONDS 2009 SERIES A									
E091A	81,654,727	20,050,752	0	101,705,479	85.0%	3.784%	307	81	3,012,545	2.96%
E098A	11,028,715	732,100	0	11,760,814	9.8%	5.250%	259	78	1,911,162	16.25%
E09AL	6,239,861	0	0	6,239,861	5.2%	5.352%	302	81	1,210,508	19.40%
	98,923,303	20,782,852	0	119,706,155	100.0%	4.010%	302	80	6,134,215	5.12%
117	HOME MORTGAGE REVENUE BONDS 2009 SERIES B									
E091B	86,341,294	18,205,330	0	104,546,624	81.2%	3.665%	300	80	3,633,358	3.48%
E098B	15,879,388	682,260	0	16,561,647	12.9%	5.356%	270	81	2,786,452	16.82%
E09BL	7,608,506	0	0	7,608,506	5.9%	4.941%	316	84	158,381	2.08%
	109,829,188	18,887,590	0	128,716,778	100.0%	3.958%	297	80	6,578,191	5.11%
119	HOME MORTGAGE REVENUE BONDS 2009 SERIES D									
E091D	74,642,797	15,322,719	0	89,965,517	67.4%	3.806%	301	81	2,553,699	2.84%
E099C	36,144,255	0	0	36,144,255	27.1%	5.496%	285	80	2,442,935	6.76%
E09DL	7,356,655	0	0	7,356,655	5.5%	5.016%	315	85	458,821	6.24%
	118,143,707	15,322,719	0	133,466,427	100.0%	4.330%	298	81	5,455,455	4.09%
121	MORTGAGE REVENUE BONDS 2010 SERIES A & B									
E0911	40,021,609	0	0	40,021,609	33.4%	4.242%	299	85	1,679,148	4.20%
E10A1	40,442,624	0	0	40,442,624	33.8%	4.540%	311	86	1,562,244	3.86%
E10AL	8,009,213	0	0	8,009,213	6.7%	5.655%	298	80	124,339	1.55%
E10B1	29,699,784	1,489,120	0	31,188,905	26.1%	5.046%	309	78	824,537	2.64%
	118,173,231	1,489,120	0	119,662,351	100.0%	4.647%	306	83	4,190,268	3.50%
122	MORTGAGE REVENUE BONDS 2011 SERIES A & B									
E0912	93,148,567	3,358,721	0	96,507,288	50.8%	3.464%	307	83	3,030,055	3.14%
E11A1	7,103,507	0	0	7,103,507	3.7%	4.814%	189	58	837,196	11.79%
E11A2	16,694,457	0	0	16,694,457	8.8%	5.933%	268	77	1,250,772	7.49%
E11AL	22,439,608	2,343,801	0	24,783,409	13.0%	4.631%	302	76	0	0.00%
E11B1	36,659,861	8,259,270	0	44,919,131	23.6%	4.083%	282	76	777,699	1.73%
	176,046,001	13,961,791	0	190,007,793	100.0%	4.030%	292	79	5,895,722	3.10%
207	VETERANS COLLATERALIZED BONDS 2006 FIRST									
C0611	39,839,424	225,065	0	40,064,489	75.8%	5.056%	283	85	3,046,640	7.60%
C061C	12,788,218	0	0	12,788,218	24.2%	6.889%	283	78	856,587	6.70%
	52,627,643	225,065	0	52,852,707	100.0%	5.499%	283	83	3,903,227	7.39%

ALASKA HOUSING FINANCE CORPORATION

As of: 2/29/2016

DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

	<u>TOTAL PORTFOLIO</u>					<u>WEIGHTED AVERAGES</u>			<u>DELINQUENT</u>	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
208	<u>VETERANS COLLATERALIZED BONDS 2007/2008 FIRST</u>									
C0711	11,884,957	0	0	11,884,957	75.5%	5.264%	285	87	641,776	5.40%
C071C	3,862,756	0	0	3,862,756	24.5%	7.428%	287	77	206,354	5.34%
	15,747,713	0	0	15,747,713	100.0%	5.795%	286	85	848,130	5.39%
405	<u>GENERAL MORTGAGE REVENUE BONDS II 2012 SERIES A & B</u>									
GM12A	137,659,257	3,130,236	0	140,789,493	100.0%	4.535%	297	78	4,188,250	2.97%
	137,659,257	3,130,236	0	140,789,493	100.0%	4.535%	297	78	4,188,250	2.97%
501	<u>GOVERNMENTAL PURPOSE BONDS 1997 SERIES A</u>									
GP97A	13,724,092	0	0	13,724,092	100.0%	3.395%	192	80	0	0.00%
	13,724,092	0	0	13,724,092	100.0%	3.395%	192	80	0	0.00%
502	<u>GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D</u>									
GP011	12,164,521	2,016,226	0	14,180,746	6.3%	3.915%	309	80	237,537	1.68%
GP012	10,810,492	2,704,893	0	13,515,386	6.0%	3.823%	311	80	434,243	3.21%
GP013	16,986,163	5,768,047	0	22,754,210	10.1%	3.452%	315	81	1,194,580	5.25%
GP01C	104,258,928	24,374,982	0	128,633,910	57.0%	4.101%	288	77	3,366,302	2.62%
GP10B	2,194,787	1,534,111	0	3,728,898	1.7%	2.957%	317	84	124,676	3.34%
GP11B	6,281,767	2,983,705	0	9,265,471	4.1%	3.305%	318	84	260,205	2.81%
GPGM1	24,364,257	9,159,793	0	33,524,050	14.9%	2.892%	305	80	481,619	1.44%
	177,060,914	48,541,757	0	225,602,671	100.0%	3.776%	297	79	6,099,162	2.70%
602	<u>STATE CAPITAL PROJECT BONDS 2002 SERIES A</u>									
SC02A	47,886,233	0	0	47,886,233	100.0%	5.158%	255	70	2,365,251	4.94%
	47,886,233	0	0	47,886,233	100.0%	5.158%	255	70	2,365,251	4.94%
603	<u>STATE CAPITAL PROJECT BONDS 2006 SERIES A</u>									
SC06A	2,325,262	0	0	2,325,262	100.0%	5.076%	304	73	0	0.00%
	2,325,262	0	0	2,325,262	100.0%	5.076%	304	73	0	0.00%
604	<u>STATE CAPITAL PROJECT BONDS 2007 SERIES A, B</u>									
SC07A	4,393,352	0	0	4,393,352	100.0%	6.150%	209	66	176,754	4.02%
	4,393,352	0	0	4,393,352	100.0%	6.150%	209	66	176,754	4.02%
605	<u>STATE CAPITAL PROJECT BONDS 2011 SERIES A</u>									
SC11A	79,544,196	0	0	79,544,196	100.0%	5.393%	255	69	3,772,500	4.74%
	79,544,196	0	0	79,544,196	100.0%	5.393%	255	69	3,772,500	4.74%
606	<u>STATE CAPITAL PROJECT BONDS 2012 SERIES A & B</u>									
SC12A	93,064,544	0	0	93,064,544	100.0%	5.529%	268	69	1,725,369	1.85%
	93,064,544	0	0	93,064,544	100.0%	5.529%	268	69	1,725,369	1.85%

ALASKA HOUSING FINANCE CORPORATION

As of: 2/29/2016

DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

	<u>TOTAL PORTFOLIO</u>					<u>WEIGHTED AVERAGES</u>			<u>DELINQUENT</u>	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
607	STATE CAPITAL PROJECT BONDS 2013 SERIES A & B									
SC13A	95,158,493	0	0	95,158,493	64.4%	5.458%	304	75	1,707,746	1.79%
SC13B	52,210,447	465,356	0	52,675,803	35.6%	7.744%	491	80	36,176	0.07%
	147,368,940	465,356	0	147,834,296	100.0%	6.272%	371	77	1,743,922	1.18%
608	STATE CAPITAL PROJECT BONDS 2014 SERIES A									
SC14A	101,659,131	0	0	101,659,131	100.0%	4.889%	290	74	3,162,687	3.11%
	101,659,131	0	0	101,659,131	100.0%	4.889%	290	74	3,162,687	3.11%
609	STATE CAPITAL PROJECT BONDS 2014 SERIES B									
SC14B	30,853,884	0	0	30,853,884	100.0%	5.257%	256	67	1,497,301	4.85%
	30,853,884	0	0	30,853,884	100.0%	5.257%	256	67	1,497,301	4.85%
610	STATE CAPITAL PROJECT BONDS 2014 SERIES C									
SC14C	146,801,542	0	0	146,801,542	100.0%	4.142%	298	77	2,190,537	1.49%
	146,801,542	0	0	146,801,542	100.0%	4.142%	298	77	2,190,537	1.49%
611	STATE CAPITAL PROJECT BONDS 2014 SERIES D									
SC14D	91,697,029	0	0	91,697,029	100.0%	4.589%	337	85	2,031,687	2.22%
	91,697,029	0	0	91,697,029	100.0%	4.589%	337	85	2,031,687	2.22%
612	STATE CAPITAL PROJECT BONDS 2015 SERIES A									
SC15A	115,095,475	0	0	115,095,475	100.0%	5.027%	275	76	5,277,663	4.59%
	115,095,475	0	0	115,095,475	100.0%	5.027%	275	76	5,277,663	4.59%
613	STATE CAPITAL PROJECT BONDS 2015 SERIES B									
SC15B	100,286,659	0	0	100,286,659	100.0%	5.428%	260	68	5,003,443	4.99%
	100,286,659	0	0	100,286,659	100.0%	5.428%	260	68	5,003,443	4.99%
614	STATE CAPITAL PROJECT BONDS 2015 SERIES C									
SC15C	61,178,262	0	0	61,178,262	100.0%	4.954%	284	76	790,664	1.29%
	61,178,262	0	0	61,178,262	100.0%	4.954%	284	76	790,664	1.29%
TOTAL	2,631,511,197	142,205,004	7,647,411	2,781,363,613	100.0%	4.707%	296	78	92,744,347	3.34%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY LOAN PROGRAM

 As of: **2/29/2016**

LOAN PROGRAM	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	651,866,480	79,835,726	731,702,206	26.4%	4.610%	289	80	40,843,694	5.58%
TAXABLE	636,121,989	22,856,340	658,978,329	23.8%	4.337%	315	80	16,290,045	2.47%
RURAL	437,404,459	18,299,755	455,704,215	16.4%	4.344%	270	72	11,453,605	2.51%
TAXABLE FIRST-TIME HOMEBUYER	399,660,226	13,583,297	413,243,523	14.9%	4.423%	311	84	13,515,289	3.27%
MULTI-FAMILY/SPECIAL NEEDS	339,931,971	0	339,931,971	12.3%	6.580%	295	69	4,442,030	1.31%
VETERANS	115,406,977	6,867,351	122,274,329	4.4%	4.634%	283	84	5,126,115	4.19%
NON-CONFORMING II	43,052,077	697,175	43,749,252	1.6%	4.049%	333	84	741,287	1.69%
NON-CONFORMING I	4,195,711	65,360	4,261,071	0.2%	4.217%	281	65	142,152	3.34%
AHGLP 5%	3,799,158	0	3,799,158	0.1%	5.000%	110	41	190,131	5.00%
MGIC SPECIAL	51,213	0	51,213	0.0%	9.311%	37	22	0	0.00%
YES YOU CAN PROGRAM	20,935	0	20,935	0.0%	7.500%	41	24	0	0.00%
AHFC TOTAL	2,631,511,197	142,205,004	2,773,716,202	100.0%	4.707%	296	78	92,744,347	3.34%

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY PROPERTY TYPE

As of: **2/29/2016**

PROPERTY TYPE	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
SINGLE FAMILY RESIDENCE	1,902,586,984	109,321,765	2,011,908,749	72.5%	4.429%	297	80	72,926,116	3.62%
MULTI-PLEX	300,994,215	0	300,994,215	10.9%	6.773%	294	66	1,889,765	0.63%
CONDOMINIUM	262,204,398	24,715,100	286,919,498	10.3%	4.624%	294	80	13,516,212	4.71%
DUPLEX	130,818,932	7,070,725	137,889,658	5.0%	4.474%	301	78	4,298,886	3.12%
FOUR-PLEX	18,505,515	650,461	19,155,976	0.7%	4.521%	302	78	0	0.00%
MOBILE HOME TYPE I	8,079,479	259,395	8,338,874	0.3%	4.850%	264	71	0	0.00%
TRI-PLEX	8,107,652	187,558	8,295,211	0.3%	4.365%	291	72	113,368	1.37%
MOBILE HOME TYPE II	214,022	0	214,022	0.0%	5.018%	104	50	0	0.00%
AHFC TOTAL	2,631,511,197	142,205,004	2,773,716,202	100.0%	4.707%	296	78	92,744,347	3.34%

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY GEOGRAPHIC REGION

As of: 2/29/2016

GEOGRAPHIC REGION	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
ANCHORAGE	1,084,222,221	60,488,978	1,144,711,199	41.3%	4.778%	298	79	39,778,012	3.47%
WASILLA	214,964,858	14,767,662	229,732,521	8.3%	4.672%	297	82	12,456,564	5.42%
FAIRBANKS	182,996,506	10,808,982	193,805,488	7.0%	4.706%	295	77	6,788,356	3.50%
SOLDOTNA	100,133,177	6,629,118	106,762,295	3.8%	4.105%	291	77	2,348,514	2.20%
JUNEAU	101,247,772	5,227,852	106,475,624	3.8%	4.643%	300	77	2,805,706	2.64%
PALMER	99,551,759	6,559,339	106,111,098	3.8%	4.772%	295	80	4,102,313	3.87%
KETCHIKAN	98,474,571	5,951,447	104,426,018	3.8%	4.278%	295	75	1,403,639	1.34%
EAGLE RIVER	98,280,513	4,999,207	103,279,721	3.7%	4.422%	305	82	2,989,545	2.89%
KODIAK	89,312,708	3,496,748	92,809,456	3.3%	4.583%	273	74	2,240,439	2.41%
NORTH POLE	72,940,247	3,914,872	76,855,118	2.8%	4.687%	293	82	3,731,546	4.86%
KENAI	50,943,804	3,178,375	54,122,178	2.0%	4.360%	293	78	3,023,697	5.59%
FORT WAINWRIGHT	49,594,862	0	49,594,862	1.8%	8.000%	506	80	0	0.00%
HOMER	41,099,013	1,998,525	43,097,538	1.6%	4.293%	283	70	525,112	1.22%
OTHER SOUTHEAST	37,527,267	1,069,950	38,597,216	1.4%	4.518%	266	69	996,052	2.58%
OTHER SOUTHCENTRAL	31,573,122	2,227,400	33,800,521	1.2%	4.621%	283	76	649,422	1.92%
PETERSBURG	32,224,104	1,409,047	33,633,151	1.2%	3.966%	262	70	108,577	0.32%
CHUGIAK	26,373,529	1,614,928	27,988,457	1.0%	4.386%	316	81	959,662	3.43%
OTHER NORTH	22,901,040	486,003	23,387,043	0.8%	5.146%	226	67	1,253,855	5.36%
BETHEL	22,502,327	493,460	22,995,787	0.8%	5.285%	225	71	527,275	2.29%
SITKA	21,042,579	1,003,442	22,046,021	0.8%	4.418%	312	76	322,769	1.46%
STERLING	20,637,797	994,192	21,631,989	0.8%	4.263%	289	76	657,539	3.04%
NIKISKI	18,888,948	403,250	19,292,198	0.7%	4.319%	287	77	1,695,232	8.79%
OTHER SOUTHWEST	18,491,686	763,890	19,255,576	0.7%	5.124%	247	64	523,464	2.72%
NOME	17,993,423	530,615	18,524,038	0.7%	4.717%	278	76	805,138	4.35%
OTHER KENAI PENNINSULA	17,154,409	788,386	17,942,794	0.6%	4.488%	272	71	665,245	3.71%
CORDOVA	15,674,087	584,986	16,259,073	0.6%	4.336%	284	73	0	0.00%
SEWARD	14,192,505	677,957	14,870,462	0.5%	4.982%	277	71	881,795	5.93%
DELTA JUNCTION	10,425,195	582,151	11,007,346	0.4%	4.604%	280	75	321,432	2.92%
VALDEZ	10,448,859	166,574	10,615,433	0.4%	4.535%	280	76	0	0.00%
WRANGELL	9,698,308	387,672	10,085,981	0.4%	4.412%	267	69	183,450	1.82%
AHFC TOTAL	2,631,511,197	142,205,004	2,773,716,202	100.0%	4.707%	296	78	92,744,347	3.34%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY MORTGAGE INSURANCE

 As of: **2/29/2016**

MORTGAGE INSURANCE	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
UNINSURED - LTV < 80	996,283,038	47,981,672	1,044,264,710	37.6%	4.951%	291	65	18,302,337	1.75%
FEDERALLY INSURED - FHA	306,446,036	21,133,846	327,579,882	11.8%	5.061%	265	81	31,166,485	9.51%
UNINSURED - LTV > 80 (RURAL)	280,431,708	7,740,001	288,171,709	10.4%	4.730%	281	80	6,117,284	2.12%
PMI - RADIAN GUARANTY	204,697,005	10,637,575	215,334,580	7.8%	4.148%	335	89	4,600,666	2.14%
FEDERALLY INSURED - VA	180,943,074	11,486,402	192,429,476	6.9%	4.773%	276	86	11,910,445	6.19%
FEDERALLY INSURED - RD	145,382,074	12,544,146	157,926,221	5.7%	4.517%	289	89	6,955,759	4.40%
FEDERALLY INSURED - HUD 184	143,950,413	7,658,835	151,609,248	5.5%	4.350%	311	90	7,169,287	4.73%
PMI - CMG MORTGAGE INSURANCE	131,713,561	8,777,306	140,490,867	5.1%	4.214%	333	89	2,791,658	1.99%
PMI - MORTGAGE GUARANTY	86,416,401	5,038,387	91,454,788	3.3%	4.240%	337	89	772,121	0.84%
PMI - ESSENT GUARANTY	74,684,333	4,617,905	79,302,238	2.9%	4.170%	346	91	375,512	0.47%
PMI - UNITED GUARANTY	45,180,883	1,863,571	47,044,454	1.7%	4.222%	340	91	413,994	0.88%
PMI - GENWORTH GE	26,142,077	2,102,369	28,244,446	1.0%	4.386%	328	88	1,546,080	5.47%
PMI - PMI MORTGAGE INSURANCE	7,449,381	472,531	7,921,912	0.3%	4.762%	290	80	205,682	2.60%
PMI - COMMONWEALTH	874,318	54,464	928,783	0.0%	5.305%	274	79	417,037	44.90%
PMI - NATIONAL MORTGAGE INSUR	646,707	69,601	716,308	0.0%	4.204%	351	90	0	0.00%
UNINSURED - SERVICER INDEMNIFIED	270,188	26,395	296,582	0.0%	6.225%	198	65	0	0.00%
AHFC TOTAL	2,631,511,197	142,205,004	2,773,716,202	100.0%	4.707%	296	78	92,744,347	3.34%

ALASKA HOUSING FINANCE CORPORATION

As of: 2/29/2016

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY SELLER SERVICER

SELLER SERVICER	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
WELLS FARGO MORTGAGE	1,086,201,110	60,082,804	1,146,283,914	41.3%	4.646%	287	79	54,360,872	4.74%
ALASKA USA FCU	590,995,015	40,050,136	631,045,151	22.8%	4.531%	299	81	20,011,229	3.17%
FIRST NATIONAL BANK OF AK	381,777,409	14,947,152	396,724,561	14.3%	5.192%	280	71	11,239,822	2.83%
FIRST BANK	148,921,644	7,041,113	155,962,756	5.6%	4.061%	299	76	590,283	0.38%
NORTHRIM BANK	121,335,605	7,111,456	128,447,060	4.6%	4.946%	325	80	959,832	0.75%
COMMERCIAL LOANS	63,318,954	0	63,318,954	2.3%	7.002%	438	80	0	0.00%
MT. MCKINLEY MUTUAL SAVINGS	59,229,226	2,938,023	62,167,249	2.2%	4.370%	297	78	1,114,097	1.79%
DENALI FEDERAL CREDIT UNION	56,925,355	3,744,863	60,670,217	2.2%	4.165%	331	87	1,066,645	1.76%
SPIRIT OF ALASKA FCU	45,655,683	2,525,278	48,180,961	1.7%	4.476%	300	81	1,213,185	2.52%
DENALI STATE BANK	28,287,096	1,971,810	30,258,905	1.1%	4.482%	299	81	1,303,896	4.31%
KODIAK ISLAND HA	25,706,868	631,932	26,338,801	0.9%	4.335%	268	70	573,116	2.18%
AHFC (SUBSERVICED BY FNBA)	6,380,080	0	6,380,080	0.2%	5.553%	353	50	0	0.00%
MATANUSKA VALLEY FCU	3,919,331	341,976	4,261,307	0.2%	4.093%	340	76	0	0.00%
TRUE NORTH FCU	3,985,260	239,444	4,224,704	0.2%	4.043%	350	88	0	0.00%
GUILD MORTGAGE	3,290,597	269,217	3,559,814	0.1%	4.054%	354	86	0	0.00%
TONGASS FCU	2,522,321	12,365	2,534,686	0.1%	4.106%	328	81	125,418	4.95%
TLINGIT-HAIDA HA	1,779,295	73,710	1,853,005	0.1%	4.681%	228	62	185,952	10.04%
ANCHORAGE NEIGHBORHOOD HSG	1,280,351	223,725	1,504,076	0.1%	4.227%	357	78	0	0.00%
AHFC TOTAL	2,631,511,197	142,205,004	2,773,716,202	100.0%	4.707%	296	78	92,744,347	3.34%

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY BOND INDENTURE

As of: **2/29/2016**

BOND INDENTURE	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
STATE CAPITAL PROJECT BONDS II	888,005,467	465,356	888,470,823	32.0%	5.128%	300	75	23,423,274	2.64%
HOME MORTGAGE REVENUE BONDS	705,085,966	62,187,151	767,273,117	27.7%	4.527%	294	80	36,013,991	4.69%
MORTGAGE REVENUE BONDS	294,219,232	15,450,912	309,670,144	11.2%	4.268%	298	81	10,085,990	3.26%
GOVERNMENTAL PURPOSE BONDS	190,785,006	48,541,757	239,326,763	8.6%	3.754%	291	79	6,099,162	2.55%
AHFC GENERAL FUND	213,231,872	12,204,527	225,436,399	8.1%	4.753%	321	84	1,867,818	0.83%
GENERAL MORTGAGE REVENUE BONDS II	137,659,257	3,130,236	140,789,493	5.1%	4.535%	297	78	4,188,250	2.97%
STATE CAPITAL PROJECT BONDS	134,149,043	0	134,149,043	4.8%	5.329%	254	69	6,314,505	4.71%
COLLATERALIZED VETERANS BONDS	68,375,356	225,065	68,600,420	2.5%	5.567%	283	84	4,751,358	6.93%
AHFC TOTAL	2,631,511,197	142,205,004	2,773,716,202	100.0%	4.707%	296	78	92,744,347	3.34%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC SUMMARY OF MORTGAGE AND LOAN ACTIVITY

 As of: **2/29/2016**

	FY 2013	FY 2014	FY 2015	FY 2016 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	466,288,294	529,173,112	532,286,659	356,751,542	25,996,715
MORTGAGE AND LOAN COMMITMENTS	459,436,096	522,110,070	522,606,359	334,288,720	31,585,253
MORTGAGE AND LOAN PURCHASES	402,511,152	543,972,933	462,846,744	356,898,686	40,962,640
MORTGAGE AND LOAN PAYOFFS	532,239,895	219,206,635	240,116,152	146,172,729	12,969,950
MORTGAGE AND LOAN FORECLOSURES	11,723,829	14,127,019	11,633,173	4,448,134	727,054

MORTGAGE PURCHASE STATISTICS:

AVERAGE PURCHASE PRICE	284,855	304,012	293,442	299,898	307,042
WEIGHTED AVERAGE INTEREST RATE	3.749%	4.521%	4.093%	4.026%	4.034%
WEIGHTED AVERAGE BEGINNING TERM	341	357	345	350	354
WEIGHTED AVERAGE LOAN-TO-VALUE	84	87	87	85	84
FHA INSURANCE %	7.9%	3.7%	3.4%	4.5%	4.7%
VA INSURANCE %	5.0%	4.9%	2.5%	2.6%	3.1%
RD INSURANCE %	4.7%	4.1%	3.1%	2.1%	1.1%
HUD 184 INSURANCE %	8.1%	6.6%	3.2%	1.6%	1.4%
PRIMARY MORTGAGE INSURANCE %	16.8%	33.8%	46.8%	43.5%	46.5%
CONVENTIONAL UNINSURED %	57.6%	47.0%	41.0%	45.7%	43.2%
SINGLE FAMILY (1-4 UNIT) %	87.6%	86.6%	94.0%	92.7%	91.6%
MULTI FAMILY (>4 UNIT) %	12.4%	13.4%	6.0%	7.3%	8.4%
ANCHORAGE %	40.1%	42.1%	46.6%	46.1%	48.7%
OTHER ALASKAN CITY %	59.9%	57.9%	53.4%	53.9%	51.3%
WELLS FARGO %	42.8%	40.4%	40.0%	16.4%	0.3%
OTHER SELLER SERVICER %	57.2%	59.6%	60.0%	83.6%	99.7%
STREAMLINE REFINANCE %	17.6%	2.7%	1.6%	0.9%	0.9%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **2/29/2016**

TAXABLE	FY 2013	FY 2014	FY 2015	FY 2016 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	116,158,699	171,484,941	201,484,691	139,166,425	10,937,523
MORTGAGE AND LOAN COMMITMENTS	116,711,110	171,336,230	201,484,691	139,166,425	10,937,523
MORTGAGE AND LOAN PURCHASES	92,364,309	159,039,155	173,331,786	143,577,011	17,785,689
MORTGAGE AND LOAN PAYOFFS	85,436,537	37,078,071	43,878,032	35,213,185	2,977,841
MORTGAGE AND LOAN FORECLOSURES	825,117	800,671	153,027	541,211	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	22.9%	29.2%	37.4%	40.2%	43.4%
AVERAGE PURCHASE PRICE	314,221	329,964	331,708	331,534	339,965
WEIGHTED AVERAGE INTEREST RATE	3.590%	4.239%	4.054%	3.971%	3.979%
WEIGHTED AVERAGE BEGINNING TERM	342	352	350	352	350
WEIGHTED AVERAGE LOAN-TO-VALUE	85	86	86	85	87
FHA INSURANCE %	7.3%	2.5%	1.5%	2.6%	1.6%
VA INSURANCE %	4.0%	0.3%	1.6%	1.5%	1.6%
RD INSURANCE %	0.9%	0.9%	0.6%	0.5%	0.0%
HUD 184 INSURANCE %	9.6%	7.5%	2.2%	0.4%	0.0%
PRIMARY MORTGAGE INSURANCE %	27.1%	46.6%	56.6%	54.0%	61.0%
CONVENTIONAL UNINSURED %	51.1%	42.1%	37.4%	41.0%	35.8%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	43.2%	53.2%	52.6%	52.4%	51.0%
OTHER ALASKAN CITY %	56.8%	46.8%	47.4%	47.6%	49.0%
WELLS FARGO %	50.4%	51.4%	49.2%	20.7%	0.8%
OTHER SELLER SERVICER %	49.6%	48.6%	50.8%	79.3%	99.2%
STREAMLINE REFINANCE %	18.5%	1.7%	0.8%	0.8%	0.0%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **2/29/2016**

TAXABLE FIRST-TIME HOMEBUYER	FY 2013	FY 2014	FY 2015	FY 2016 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	59,451,929	102,718,183	96,814,863	50,576,768	2,299,093
MORTGAGE AND LOAN COMMITMENTS	59,724,150	102,042,307	96,814,863	50,252,746	1,975,071
MORTGAGE AND LOAN PURCHASES	48,083,875	94,931,295	93,777,952	62,699,472	4,384,870
MORTGAGE AND LOAN PAYOFFS	65,098,096	30,589,401	32,957,544	18,241,611	1,321,438
MORTGAGE AND LOAN FORECLOSURES	1,349,538	1,646,700	1,869,974	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	11.9%	17.5%	20.3%	17.6%	10.7%
AVERAGE PURCHASE PRICE	272,129	274,270	275,307	280,688	249,816
WEIGHTED AVERAGE INTEREST RATE	3.532%	4.172%	3.972%	3.868%	3.922%
WEIGHTED AVERAGE BEGINNING TERM	354	352	356	356	360
WEIGHTED AVERAGE LOAN-TO-VALUE	92	91	91	90	92
FHA INSURANCE %	18.3%	6.5%	5.8%	7.9%	14.4%
VA INSURANCE %	1.9%	2.2%	0.6%	1.2%	0.0%
RD INSURANCE %	4.2%	2.1%	2.2%	1.4%	0.0%
HUD 184 INSURANCE %	21.2%	11.9%	5.4%	2.4%	5.0%
PRIMARY MORTGAGE INSURANCE %	28.1%	57.1%	66.4%	62.4%	70.0%
CONVENTIONAL UNINSURED %	26.3%	20.1%	19.7%	24.7%	10.7%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	47.9%	52.0%	54.1%	52.6%	41.9%
OTHER ALASKAN CITY %	52.1%	48.0%	45.9%	47.4%	58.1%
WELLS FARGO %	57.8%	48.9%	40.5%	19.1%	0.0%
OTHER SELLER SERVICER %	42.2%	51.1%	59.5%	80.9%	100.0%
STREAMLINE REFINANCE %	9.0%	1.7%	0.0%	0.8%	0.0%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **2/29/2016**

TAX-EXEMPT FIRST-TIME HOMEBUYER	FY 2013	FY 2014	FY 2015	FY 2016 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	106,353,276	109,283,140	77,775,609	43,859,329	3,939,451
MORTGAGE AND LOAN COMMITMENTS	105,953,859	109,881,772	77,775,609	44,118,679	4,173,361
MORTGAGE AND LOAN PURCHASES	99,656,657	110,053,896	79,386,505	51,578,799	6,577,303
MORTGAGE AND LOAN PAYOFFS	155,583,504	70,270,175	72,597,611	42,679,483	4,177,691
MORTGAGE AND LOAN FORECLOSURES	6,894,221	7,029,872	3,907,317	3,169,196	420,110

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	24.8%	20.2%	17.2%	14.5%	16.1%
AVERAGE PURCHASE PRICE	198,579	202,342	202,685	204,320	211,866
WEIGHTED AVERAGE INTEREST RATE	3.131%	3.854%	3.689%	3.650%	3.630%
WEIGHTED AVERAGE BEGINNING TERM	354	358	357	360	360
WEIGHTED AVERAGE LOAN-TO-VALUE	90	91	90	89	90
FHA INSURANCE %	14.8%	7.4%	3.6%	5.0%	5.0%
VA INSURANCE %	4.3%	5.6%	1.6%	2.9%	11.3%
RD INSURANCE %	13.7%	14.1%	9.2%	8.3%	7.1%
HUD 184 INSURANCE %	11.0%	10.6%	6.0%	4.9%	5.4%
PRIMARY MORTGAGE INSURANCE %	21.8%	34.7%	51.5%	46.5%	40.6%
CONVENTIONAL UNINSURED %	34.4%	27.6%	28.2%	32.5%	30.5%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	52.6%	55.4%	57.4%	59.2%	55.5%
OTHER ALASKAN CITY %	47.4%	44.6%	42.6%	40.8%	44.5%
WELLS FARGO %	53.7%	51.6%	45.8%	15.3%	0.0%
OTHER SELLER SERVICER %	46.3%	48.4%	54.2%	84.7%	100.0%
STREAMLINE REFINANCE %	9.2%	1.7%	0.7%	0.1%	0.0%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **2/29/2016**

RURAL	FY 2013	FY 2014	FY 2015	FY 2016 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	92,241,625	56,678,097	67,353,349	39,950,193	3,685,105
MORTGAGE AND LOAN COMMITMENTS	91,198,262	57,721,460	67,353,349	39,950,193	3,685,105
MORTGAGE AND LOAN PURCHASES	89,547,761	56,555,146	58,246,746	41,809,881	5,651,785
MORTGAGE AND LOAN PAYOFFS	112,399,378	39,300,251	48,760,265	31,155,149	2,602,279
MORTGAGE AND LOAN FORECLOSURES	1,237,349	1,358,820	961,072	578,204	147,420

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	22.2%	10.4%	12.6%	11.7%	13.8%
AVERAGE PURCHASE PRICE	251,794	237,393	243,497	261,703	285,215
WEIGHTED AVERAGE INTEREST RATE	3.465%	3.912%	3.942%	3.866%	3.965%
WEIGHTED AVERAGE BEGINNING TERM	316	324	338	338	348
WEIGHTED AVERAGE LOAN-TO-VALUE	80	83	86	84	83
FHA INSURANCE %	1.8%	0.5%	1.7%	0.0%	0.0%
VA INSURANCE %	0.8%	1.3%	0.3%	1.6%	0.0%
RD INSURANCE %	2.1%	4.2%	5.8%	2.2%	0.0%
HUD 184 INSURANCE %	1.8%	0.6%	1.7%	2.8%	0.0%
PRIMARY MORTGAGE INSURANCE %	1.6%	7.6%	11.9%	8.8%	4.2%
CONVENTIONAL UNINSURED %	91.8%	85.8%	78.6%	84.6%	95.8%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER ALASKAN CITY %	100.0%	100.0%	100.0%	100.0%	100.0%
WELLS FARGO %	40.6%	24.0%	35.7%	14.5%	0.0%
OTHER SELLER SERVICER %	59.4%	76.0%	64.3%	85.5%	100.0%
STREAMLINE REFINANCE %	43.0%	13.6%	8.8%	3.5%	6.6%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **2/29/2016**

MULTI-FAMILY/SPECIAL NEEDS	FY 2013	FY 2014	FY 2015	FY 2016 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	59,513,414	46,526,150	49,116,650	55,216,400	3,489,950
MORTGAGE AND LOAN COMMITMENTS	48,841,914	38,941,000	43,365,700	29,364,750	6,563,600
MORTGAGE AND LOAN PURCHASES	50,910,964	77,941,850	31,515,700	27,091,950	2,831,200
MORTGAGE AND LOAN PAYOFFS	24,634,648	14,524,869	18,951,041	7,484,630	1,617,392
MORTGAGE AND LOAN FORECLOSURES	0	457,199	2,934,570	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	12.6%	14.3%	6.8%	7.6%	6.9%
AVERAGE PURCHASE PRICE	1,324,257	2,219,202	1,103,081	845,679	1,415,600
WEIGHTED AVERAGE INTEREST RATE	6.138%	7.253%	6.106%	5.994%	6.093%
WEIGHTED AVERAGE BEGINNING TERM	342	406	276	318	360
WEIGHTED AVERAGE LOAN-TO-VALUE	76	78	75	69	42
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
CONVENTIONAL UNINSURED %	100.0%	100.0%	100.0%	100.0%	100.0%
SINGLE FAMILY (1-4 UNIT) %	8.3%	8.9%	14.2%	10.4%	0.0%
MULTI FAMILY (>4 UNIT) %	91.7%	91.1%	85.8%	89.6%	100.0%
ANCHORAGE %	79.5%	21.3%	71.8%	60.0%	100.0%
OTHER ALASKAN CITY %	20.5%	78.7%	28.2%	40.0%	0.0%
WELLS FARGO %	2.7%	0.0%	0.0%	0.0%	0.0%
OTHER SELLER SERVICER %	97.3%	100.0%	100.0%	100.0%	100.0%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	0.0%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **2/29/2016**

NON-CONFORMING	FY 2013	FY 2014	FY 2015	FY 2016 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	9,181,166	17,439,844	15,839,016	11,588,305	1,101,690
MORTGAGE AND LOAN COMMITMENTS	9,181,166	17,439,844	15,510,066	11,917,255	1,101,690
MORTGAGE AND LOAN PURCHASES	5,703,055	20,265,620	11,751,435	13,217,134	2,205,300
MORTGAGE AND LOAN PAYOFFS	580,950	1,562,571	1,601,082	1,088,851	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	1.4%	3.7%	2.5%	3.7%	5.4%
AVERAGE PURCHASE PRICE	409,384	379,238	324,893	339,240	467,220
WEIGHTED AVERAGE INTEREST RATE	3.710%	4.138%	4.066%	3.937%	4.067%
WEIGHTED AVERAGE BEGINNING TERM	360	336	353	357	360
WEIGHTED AVERAGE LOAN-TO-VALUE	87	86	88	86	91
FHA INSURANCE %	0.0%	0.9%	3.1%	3.6%	0.0%
VA INSURANCE %	9.8%	8.6%	10.3%	0.9%	0.0%
RD INSURANCE %	5.5%	1.6%	1.6%	4.8%	0.0%
HUD 184 INSURANCE %	16.6%	3.3%	3.3%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	24.7%	38.0%	41.9%	44.2%	100.0%
CONVENTIONAL UNINSURED %	43.5%	47.7%	39.8%	46.5%	0.0%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	37.1%	36.7%	26.3%	44.6%	77.5%
OTHER ALASKAN CITY %	62.9%	63.3%	73.7%	55.4%	22.5%
WELLS FARGO %	56.6%	53.1%	27.5%	11.2%	0.0%
OTHER SELLER SERVICER %	43.4%	46.9%	72.5%	88.8%	100.0%
STREAMLINE REFINANCE %	0.0%	1.7%	0.0%	0.0%	0.0%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **2/29/2016**

VETERANS	FY 2013	FY 2014	FY 2015	FY 2016 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	16,879,199	15,874,205	8,777,801	7,623,114	0
MORTGAGE AND LOAN COMMITMENTS	16,879,199	15,874,205	8,777,801	7,623,114	0
MORTGAGE AND LOAN PURCHASES	12,265,293	18,086,759	7,077,431	6,075,967	225,000
MORTGAGE AND LOAN PAYOFFS	87,601,717	24,921,039	21,072,442	9,958,428	273,310
MORTGAGE AND LOAN FORECLOSURES	1,351,711	2,833,757	1,807,214	159,524	159,524

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	3.0%	3.3%	1.5%	1.7%	0.5%
AVERAGE PURCHASE PRICE	303,280	349,580	292,695	343,993	225,000
WEIGHTED AVERAGE INTEREST RATE	3.487%	3.929%	3.914%	3.862%	3.875%
WEIGHTED AVERAGE BEGINNING TERM	350	355	355	350	360
WEIGHTED AVERAGE LOAN-TO-VALUE	96	96	93	96	100
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE %	80.2%	85.1%	78.1%	70.9%	100.0%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	5.5%	2.8%	0.0%	15.9%	0.0%
CONVENTIONAL UNINSURED %	14.3%	12.1%	21.9%	13.2%	0.0%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	14.9%	35.3%	15.9%	20.1%	0.0%
OTHER ALASKAN CITY %	85.1%	64.7%	84.1%	79.9%	100.0%
WELLS FARGO %	28.6%	56.6%	22.9%	23.1%	0.0%
OTHER SELLER SERVICER %	71.4%	43.4%	77.1%	76.9%	100.0%
STREAMLINE REFINANCE %	15.6%	2.9%	6.0%	3.3%	0.0%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **2/29/2016**

LOANS TO SPONSORS	FY 2013	FY 2014	FY 2015	FY 2016 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	0	1,250,000	1,875,000	4,500,000	0
MORTGAGE AND LOAN COMMITMENTS	3,750,000	625,000	1,875,000	4,500,000	0
MORTGAGE AND LOAN PURCHASES	0	1,250,000	1,875,000	4,500,000	0
MORTGAGE AND LOAN PAYOFFS	0	0	0	0	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	N/A	0.2%	0.4%	1.3%	N/A
AVERAGE PURCHASE PRICE	N/A	625,000	625,000	1,500,000	N/A
WEIGHTED AVERAGE INTEREST RATE	N/A	0.000%	1.500%	3.000%	N/A
WEIGHTED AVERAGE BEGINNING TERM	N/A	360	244	372	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	N/A	90	87	80	N/A
FHA INSURANCE %	N/A	0.0%	0.0%	0.0%	N/A
VA INSURANCE %	N/A	0.0%	0.0%	0.0%	N/A
RD INSURANCE %	N/A	0.0%	0.0%	0.0%	N/A
HUD 184 INSURANCE %	N/A	0.0%	0.0%	0.0%	N/A
PRIMARY MORTGAGE INSURANCE %	N/A	50.0%	100.0%	66.7%	N/A
CONVENTIONAL UNINSURED %	N/A	50.0%	0.0%	33.3%	N/A
SINGLE FAMILY (1-4 UNIT) %	N/A	100.0%	100.0%	100.0%	N/A
MULTI FAMILY (>4 UNIT) %	N/A	0.0%	0.0%	0.0%	N/A
ANCHORAGE %	N/A	0.0%	0.0%	0.0%	N/A
OTHER ALASKAN CITY %	N/A	100.0%	100.0%	100.0%	N/A
WELLS FARGO %	N/A	0.0%	0.0%	0.0%	N/A
OTHER SELLER SERVICER %	N/A	100.0%	100.0%	100.0%	N/A
STREAMLINE REFINANCE %	N/A	0.0%	0.0%	0.0%	N/A

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **2/29/2016**

CLOSING COST ASSISTANCE	FY 2013	FY 2014	FY 2015	FY 2016 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	419,577	1,659,902	4,469,730	4,056,008	543,903
MORTGAGE AND LOAN COMMITMENTS	419,577	1,659,902	4,469,730	4,056,008	543,903
MORTGAGE AND LOAN PURCHASES	0	1,657,367	3,854,339	4,348,322	688,793
MORTGAGE AND LOAN PAYOFFS	0	0	0	0	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	N/A	0.3%	0.8%	1.2%	1.7%
AVERAGE PURCHASE PRICE	N/A	186,311	217,700	261,068	233,833
WEIGHTED AVERAGE INTEREST RATE	N/A	4.630%	4.304%	4.342%	4.332%
WEIGHTED AVERAGE BEGINNING TERM	N/A	360	360	360	360
WEIGHTED AVERAGE LOAN-TO-VALUE	N/A	99	98	98	98
FHA INSURANCE %	N/A	80.0%	88.3%	100.0%	100.0%
VA INSURANCE %	N/A	0.0%	6.0%	0.0%	0.0%
RD INSURANCE %	N/A	20.0%	5.7%	0.0%	0.0%
HUD 184 INSURANCE %	N/A	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	N/A	0.0%	0.0%	0.0%	0.0%
CONVENTIONAL UNINSURED %	N/A	0.0%	0.0%	0.0%	0.0%
SINGLE FAMILY (1-4 UNIT) %	N/A	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	N/A	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	N/A	27.3%	5.1%	29.0%	34.7%
OTHER ALASKAN CITY %	N/A	72.7%	94.9%	71.0%	65.3%
WELLS FARGO %	N/A	0.0%	0.0%	0.0%	0.0%
OTHER SELLER SERVICER %	N/A	100.0%	100.0%	100.0%	100.0%
STREAMLINE REFINANCE %	N/A	0.0%	0.0%	0.0%	0.0%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **2/29/2016**

MF SOFT SECONDS	FY 2013	FY 2014	FY 2015	FY 2016 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	1,447,600	2,222,050	2,142,600	0	0
MORTGAGE AND LOAN COMMITMENTS	2,338,000	2,241,050	1,016,450	679,550	0
MORTGAGE AND LOAN PURCHASES	3,384,850	2,043,700	754,900	1,755,150	612,700
MORTGAGE AND LOAN PAYOFFS	0	0	0	0	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	0.8%	0.4%	0.2%	0.5%	1.5%
AVERAGE PURCHASE PRICE	2,571,213	510,925	188,725	438,788	612,700
WEIGHTED AVERAGE INTEREST RATE	1.500%	1.500%	1.500%	1.500%	1.500%
WEIGHTED AVERAGE BEGINNING TERM	360	360	360	360	360
WEIGHTED AVERAGE LOAN-TO-VALUE	26	18	14	26	9
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	94.3%	93.7%	91.6%	46.9%	0.0%
CONVENTIONAL UNINSURED %	5.7%	6.3%	8.4%	53.1%	100.0%
SINGLE FAMILY (1-4 UNIT) %	0.0%	6.3%	0.0%	0.0%	0.0%
MULTI FAMILY (>4 UNIT) %	100.0%	93.7%	100.0%	100.0%	100.0%
ANCHORAGE %	47.3%	95.3%	52.8%	53.1%	100.0%
OTHER ALASKAN CITY %	52.7%	4.7%	47.2%	46.9%	0.0%
WELLS FARGO %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	100.0%	100.0%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	0.0%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **2/29/2016**

OTHER LOAN PROGRAM	FY 2013	FY 2014	FY 2015	FY 2016 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	2,539,845	874,150	483,100	215,000	0
MORTGAGE AND LOAN COMMITMENTS	2,336,895	1,184,850	453,850	215,000	160,000
MORTGAGE AND LOAN PURCHASES	594,388	2,148,145	1,274,950	245,000	0
MORTGAGE AND LOAN PAYOFFS	905,065	960,259	298,135	351,392	0
MORTGAGE AND LOAN FORECLOSURES	65,893	0	0	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	0.1%	0.4%	0.3%	0.1%	N/A
AVERAGE PURCHASE PRICE	118,878	214,815	159,369	61,250	N/A
WEIGHTED AVERAGE INTEREST RATE	6.042%	5.977%	6.562%	5.671%	N/A
WEIGHTED AVERAGE BEGINNING TERM	180	180	180	146	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	80	80	80	80	N/A
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
PRIMARY MORTGAGE INSURANCE %	100.0%	100.0%	68.6%	71.4%	N/A
CONVENTIONAL UNINSURED %	0.0%	0.0%	31.4%	28.6%	N/A
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	N/A
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	N/A
ANCHORAGE %	14.1%	53.2%	42.6%	59.2%	N/A
OTHER ALASKAN CITY %	85.9%	46.8%	57.4%	40.8%	N/A
WELLS FARGO %	0.0%	0.0%	0.0%	0.0%	N/A
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	100.0%	N/A
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	N/A

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **2/29/2016**

ALASKA ENERGY EFFICIENCY	FY 2013	FY 2014	FY 2015	FY 2016 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	2,101,964	3,162,450	6,154,250	0	0
MORTGAGE AND LOAN COMMITMENTS	2,101,964	3,162,450	3,709,250	2,445,000	2,445,000
MORTGAGE AND LOAN PURCHASES	0	0	0	0	0
MORTGAGE AND LOAN PAYOFFS	0	0	0	0	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	N/A	N/A	N/A	N/A	N/A
AVERAGE PURCHASE PRICE	N/A	N/A	N/A	N/A	N/A
WEIGHTED AVERAGE INTEREST RATE	N/A	N/A	N/A	N/A	N/A
WEIGHTED AVERAGE BEGINNING TERM	N/A	N/A	N/A	N/A	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	N/A	N/A	N/A	N/A	N/A
FHA INSURANCE %	N/A	N/A	N/A	N/A	N/A
VA INSURANCE %	N/A	N/A	N/A	N/A	N/A
RD INSURANCE %	N/A	N/A	N/A	N/A	N/A
HUD 184 INSURANCE %	N/A	N/A	N/A	N/A	N/A
PRIMARY MORTGAGE INSURANCE %	N/A	N/A	N/A	N/A	N/A
CONVENTIONAL UNINSURED %	N/A	N/A	N/A	N/A	N/A
SINGLE FAMILY (1-4 UNIT) %	N/A	N/A	N/A	N/A	N/A
MULTI FAMILY (>4 UNIT) %	N/A	N/A	N/A	N/A	N/A
ANCHORAGE %	N/A	N/A	N/A	N/A	N/A
OTHER ALASKAN CITY %	N/A	N/A	N/A	N/A	N/A
WELLS FARGO %	N/A	N/A	N/A	N/A	N/A
OTHER SELLER SERVICER %	N/A	N/A	N/A	N/A	N/A
STREAMLINE REFINANCE %	N/A	N/A	N/A	N/A	N/A

AHFC SUMMARY OF BONDS OUTSTANDING

Summary by Program Indenture

As of: 2/29/2016

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)										
E021A	106	Home Mortgage Revenue Bonds, 2002 Series A	Exempt	5/16/2002	4.553%	2036	\$170,000,000	\$0	\$90,940,000	\$79,060,000
E071A	110	Home Mortgage Revenue Bonds, 2007 Series A	Exempt	5/31/2007	4.048%	2041	\$75,000,000	\$0	\$0	\$75,000,000
E071B	111	Home Mortgage Revenue Bonds, 2007 Series B	Exempt	5/31/2007	4.210%	2041	\$75,000,000	\$0	\$0	\$75,000,000
E071D	113	Home Mortgage Revenue Bonds, 2007 Series D	Exempt	5/31/2007	4.091%	2041	\$89,370,000	\$0	\$0	\$89,370,000
E091A	116	Home Mortgage Revenue Bonds, 2009 Series A	Exempt	5/28/2009	4.190%	2040	\$80,880,000	\$0	\$0	\$80,880,000
E091B	117	Home Mortgage Revenue Bonds, 2009 Series B	Exempt	5/28/2009	4.257%	2040	\$80,880,000	\$0	\$0	\$80,880,000
E091D	119	Home Mortgage Revenue Bonds, 2009 Series D	Exempt	8/26/2009	4.893%	2040	\$80,870,000	\$0	\$0	\$80,870,000
Home Mortgage Revenue Bonds (FTHB Program) Total							\$652,000,000	\$0	\$90,940,000	\$561,060,000
Mortgage Revenue Bonds (FTHB Program)										
E0911	121	Mortgage Revenue Bonds, 2009 Series A-1	Exempt	9/30/2010	3.362%	2041	\$64,350,000	\$0	\$13,910,000	\$50,440,000
E10A1	121	Mortgage Revenue Bonds, 2010 Series A	Exempt	9/30/2010	3.362%	2027	\$43,130,000	\$11,445,000	\$0	\$31,685,000
E10B1	121	Mortgage Revenue Bonds, 2010 Series B	Exempt	9/30/2010	3.362%	2040	\$35,680,000	\$3,815,000	\$0	\$31,865,000
E0912	122	Mortgage Revenue Bonds, 2009 Series A-2	Exempt	11/22/2011	2.532%	2041	\$128,750,000	\$0	\$34,440,000	\$94,310,000
E11A1	122	Mortgage Revenue Bonds, 2011 Series A	Taxable	11/22/2011	N/A	2026	\$28,945,000	\$150,000	\$22,160,000	\$6,635,000
E11B1	122	Mortgage Revenue Bonds, 2011 Series B	Exempt	11/22/2011	2.532%	2026	\$71,360,000	\$19,080,000	\$0	\$52,280,000
Mortgage Revenue Bonds (FTHB Program) Total							\$372,215,000	\$34,490,000	\$70,510,000	\$267,215,000
Collateralized Bonds (Veterans Mortgage Program)										
C0611	207	Veterans Collateralized Bonds, 2006 First	Exempt	9/19/2006	4.700%	2037	\$190,000,000	\$20,200,000	\$134,800,000	\$35,000,000
C0711	208	Veterans Collateralized Bonds, 2007 & 2008 First	Exempt	12/18/2007	5.023%	2038	\$57,885,000	\$7,040,000	\$38,210,000	\$12,635,000
Collateralized Bonds (Veterans Mortgage Program) Total							\$247,885,000	\$27,240,000	\$173,010,000	\$47,635,000
General Mortgage Revenue Bonds II										
GM12A	405	General Mortgage Revenue Bonds II, 2012 Series A	Exempt	7/11/2012	3.653%	2040	\$145,890,000	\$9,480,000	\$11,110,000	\$125,300,000
General Mortgage Revenue Bonds II Total							\$145,890,000	\$9,480,000	\$11,110,000	\$125,300,000
Governmental Purpose Bonds										
GP97A	501	Governmental Purpose Bonds, 1997 Series A	Exempt	12/3/1997	VRDO	2027	\$33,000,000	\$0	\$18,400,000	\$14,600,000
GP01A	502	Governmental Purpose Bonds, 2001 Series A	Exempt	8/2/2001	VRDO	2030	\$76,580,000	\$26,670,000	\$0	\$49,910,000
GP01B	502	Governmental Purpose Bonds, 2001 Series B	Exempt	8/2/2001	VRDO	2030	\$93,590,000	\$32,605,000	\$0	\$60,985,000
Governmental Purpose Bonds Total							\$203,170,000	\$59,275,000	\$18,400,000	\$125,495,000

AHFC SUMMARY OF BONDS OUTSTANDING

Summary by Program Indenture

As of: 2/29/2016

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds										
SC02C	602	State Capital Project Bonds, 2002 Series C	Exempt	12/5/2002	VRDO	2022	\$60,250,000	\$19,830,000	\$0	\$40,420,000
SC06A	603	State Capital Project Bonds, 2006 Series A	Exempt	10/25/2006	4.435%	2040	\$100,890,000	\$14,215,000	\$0	\$86,675,000
SC07A	604	State Capital Project Bonds, 2007 Series A	Exempt	10/3/2007	4.139%	2027	\$42,415,000	\$12,985,000	\$0	\$29,430,000
SC07B	604	State Capital Project Bonds, 2007 Series B	Exempt	10/3/2007	4.139%	2029	\$53,110,000	\$12,075,000	\$0	\$41,035,000
SC11A	605	State Capital Project Bonds, 2011 Series A	Exempt	2/16/2011	4.333%	2027	\$105,185,000	\$30,515,000	\$0	\$74,670,000
State Capital Project Bonds Total							\$361,850,000	\$89,620,000	\$0	\$272,230,000
State Capital Project Bonds II										
SC12A	606	State Capital Project Bonds II, 2012 Series A	Exempt	10/17/2012	2.642%	2032	\$99,360,000	\$14,050,000	\$0	\$85,310,000
SC13A	607	State Capital Project Bonds II, 2013 Series A	Exempt	5/30/2013	2.553%	2032	\$86,765,000	\$0	\$0	\$86,765,000
SC13B	607	State Capital Project Bonds II, 2013 Series B	Taxable	5/2/2013	N/A	2043	\$50,000,000	\$0	\$0	\$50,000,000
SC14A	608	State Capital Project Bonds II, 2014 Series A	Exempt	1/15/2014	3.448%	2033	\$95,115,000	\$0	\$0	\$95,115,000
SC14B	609	State Capital Project Bonds II, 2014 Series B	Exempt	6/12/2014	2.682%	2029	\$29,285,000	\$200,000	\$0	\$29,085,000
SC14C	610	State Capital Project Bonds II, 2014 Series C	Taxable	8/27/2014	N/A	2029	\$140,000,000	\$0	\$0	\$140,000,000
SC14D	611	State Capital Project Bonds II, 2014 Series D	Exempt	11/6/2014	2.581%	2029	\$78,105,000	\$0	\$0	\$78,105,000
SC15A	612	State Capital Project Bonds II, 2015 Series A	Exempt	3/19/2015	2.324%	2030	\$111,535,000	\$0	\$0	\$111,535,000
SC15B	613	State Capital Project Bonds II, 2015 Series B	Exempt	6/30/2015	3.294%	2036	\$93,365,000	\$0	\$0	\$93,365,000
SC15C	614	State Capital Project Bonds II, 2015 Series C	Exempt	12/16/2015	2.682%	2035	\$55,620,000	\$0	\$0	\$55,620,000
State Capital Project Bonds II Total							\$839,150,000	\$14,250,000	\$0	\$824,900,000
Total AHFC Bonds and Notes							\$2,822,160,000	\$234,355,000	\$363,970,000	\$2,223,835,000
								Deceased Bonds (SC06A/SC07A/SC07B)		\$122,685,000
								Total AHFC Bonds w/o Deceased Bonds		\$2,101,150,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E021A	Home Mortgage Revenue Bonds, 2002 Series A			Exempt	Prog: 106	Yield: 4.553%	Delivery: 5/16/2002	Underwriter: Lehman Brothers	S and P AA+/A-1	Moody's Aa2/VMIG1	Fitch AA+/WD
A1	011832PW6	2032	Jun	Serial	AMT	SWAP	50,000,000	0	10,200,000	39,800,000	
A2	011832PX4	2036	Dec	Serial	AMT	SWAP	120,000,000	0	80,740,000	39,260,000	
E021A Total							\$170,000,000	\$0	\$90,940,000	\$79,060,000	
E071A	Home Mortgage Revenue Bonds, 2007 Series A			Exempt	Prog: 110	Yield: 4.048%	Delivery: 5/31/2007	Underwriter: Citigroup	AA+/NR	Aa2/VMIG1	AA+/F1
01170PBW5		2017	Jun	Sinker		Pre-Ulm	765,000	0	0	765,000	
01170PBW5		2017	Dec	Sinker		Pre-Ulm	780,000	0	0	780,000	
01170PBW5		2018	Jun	Sinker		Pre-Ulm	810,000	0	0	810,000	
01170PBW5		2018	Dec	Sinker		Pre-Ulm	830,000	0	0	830,000	
01170PBW5		2019	Jun	Sinker		Pre-Ulm	850,000	0	0	850,000	
01170PBW5		2019	Dec	Sinker		Pre-Ulm	870,000	0	0	870,000	
01170PBW5		2020	Jun	Sinker		Pre-Ulm	895,000	0	0	895,000	
01170PBW5		2020	Dec	Sinker		Pre-Ulm	915,000	0	0	915,000	
01170PBW5		2021	Jun	Sinker		Pre-Ulm	935,000	0	0	935,000	
01170PBW5		2021	Dec	Sinker		Pre-Ulm	960,000	0	0	960,000	
01170PBW5		2022	Jun	Sinker		Pre-Ulm	985,000	0	0	985,000	
01170PBW5		2022	Dec	Sinker		Pre-Ulm	1,010,000	0	0	1,010,000	
01170PBW5		2023	Jun	Sinker		Pre-Ulm	1,035,000	0	0	1,035,000	
01170PBW5		2023	Dec	Sinker		Pre-Ulm	1,060,000	0	0	1,060,000	
01170PBW5		2024	Jun	Sinker		Pre-Ulm	1,085,000	0	0	1,085,000	
01170PBW5		2024	Dec	Sinker		Pre-Ulm	1,115,000	0	0	1,115,000	
01170PBW5		2025	Jun	Sinker		Pre-Ulm	1,140,000	0	0	1,140,000	
01170PBW5		2025	Dec	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000	
01170PBW5		2026	Jun	Sinker		Pre-Ulm	1,200,000	0	0	1,200,000	
01170PBW5		2026	Dec	Sinker		Pre-Ulm	1,230,000	0	0	1,230,000	
01170PBW5		2027	Jun	Sinker		Pre-Ulm	1,265,000	0	0	1,265,000	
01170PBW5		2027	Dec	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000	
01170PBW5		2028	Jun	Sinker		Pre-Ulm	1,325,000	0	0	1,325,000	
01170PBW5		2028	Dec	Sinker		Pre-Ulm	1,360,000	0	0	1,360,000	
01170PBW5		2029	Jun	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000	
01170PBW5		2029	Dec	Sinker		Pre-Ulm	1,425,000	0	0	1,425,000	
01170PBW5		2030	Jun	Sinker		Pre-Ulm	1,465,000	0	0	1,465,000	
01170PBW5		2030	Dec	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000	
01170PBW5		2031	Jun	Sinker		Pre-Ulm	1,535,000	0	0	1,535,000	
01170PBW5		2031	Dec	Sinker		Pre-Ulm	1,575,000	0	0	1,575,000	
01170PBW5		2032	Jun	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000	
01170PBW5		2032	Dec	Sinker		Pre-Ulm	1,655,000	0	0	1,655,000	
01170PBW5		2033	Jun	Sinker		Pre-Ulm	1,695,000	0	0	1,695,000	
01170PBW5		2033	Dec	Sinker		Pre-Ulm	1,740,000	0	0	1,740,000	
01170PBW5		2034	Jun	Sinker		Pre-Ulm	1,780,000	0	0	1,780,000	
01170PBW5		2034	Dec	Sinker		Pre-Ulm	1,825,000	0	0	1,825,000	
01170PBW5		2035	Jun	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000	
01170PBW5		2035	Dec	Sinker		Pre-Ulm	1,920,000	0	0	1,920,000	
01170PBW5		2036	Jun	Sinker		Pre-Ulm	1,970,000	0	0	1,970,000	
01170PBW5		2036	Dec	Sinker		Pre-Ulm	2,020,000	0	0	2,020,000	
01170PBW5		2037	Jun	Sinker		Pre-Ulm	2,070,000	0	0	2,070,000	
01170PBW5		2037	Dec	Sinker		Pre-Ulm	2,115,000	0	0	2,115,000	
01170PBW5		2038	Jun	Sinker		Pre-Ulm	2,175,000	0	0	2,175,000	
01170PBW5		2038	Dec	Sinker		Pre-Ulm	2,225,000	0	0	2,225,000	
01170PBW5		2039	Jun	Sinker		Pre-Ulm	2,280,000	0	0	2,280,000	
01170PBW5		2039	Dec	Sinker		Pre-Ulm	2,340,000	0	0	2,340,000	
01170PBW5		2040	Jun	Sinker		Pre-Ulm	2,395,000	0	0	2,395,000	
01170PBW5		2040	Dec	Sinker		Pre-Ulm	2,455,000	0	0	2,455,000	
01170PBW5		2041	Jun	Sinker		Pre-Ulm	2,515,000	0	0	2,515,000	
01170PBW5		2041	Dec	Term		Pre-Ulm	2,580,000	0	0	2,580,000	
E071A Total							\$75,000,000	\$0	\$0	\$75,000,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E071B	Home Mortgage Revenue Bonds, 2007 Series B			Exempt	Prog: 111	Yield: 4.210%	Delivery: 5/31/2007	Underwriter: Goldman Sachs	S and P	Moody's	Fitch
									AA+/NR	Aa2/VMIG1	AA+/F1
01170PBV7		2017	Jun	Sinker		Pre-Ulm	765,000	0	0	765,000	
01170PBV7		2017	Dec	Sinker		Pre-Ulm	780,000	0	0	780,000	
01170PBV7		2018	Jun	Sinker		Pre-Ulm	810,000	0	0	810,000	
01170PBV7		2018	Dec	Sinker		Pre-Ulm	830,000	0	0	830,000	
01170PBV7		2019	Jun	Sinker		Pre-Ulm	850,000	0	0	850,000	
01170PBV7		2019	Dec	Sinker		Pre-Ulm	870,000	0	0	870,000	
01170PBV7		2020	Jun	Sinker		Pre-Ulm	895,000	0	0	895,000	
01170PBV7		2020	Dec	Sinker		Pre-Ulm	915,000	0	0	915,000	
01170PBV7		2021	Jun	Sinker		Pre-Ulm	935,000	0	0	935,000	
01170PBV7		2021	Dec	Sinker		Pre-Ulm	960,000	0	0	960,000	
01170PBV7		2022	Jun	Sinker		Pre-Ulm	985,000	0	0	985,000	
01170PBV7		2022	Dec	Sinker		Pre-Ulm	1,010,000	0	0	1,010,000	
01170PBV7		2023	Jun	Sinker		Pre-Ulm	1,035,000	0	0	1,035,000	
01170PBV7		2023	Dec	Sinker		Pre-Ulm	1,060,000	0	0	1,060,000	
01170PBV7		2024	Jun	Sinker		Pre-Ulm	1,085,000	0	0	1,085,000	
01170PBV7		2024	Dec	Sinker		Pre-Ulm	1,115,000	0	0	1,115,000	
01170PBV7		2025	Jun	Sinker		Pre-Ulm	1,140,000	0	0	1,140,000	
01170PBV7		2025	Dec	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000	
01170PBV7		2026	Jun	Sinker		Pre-Ulm	1,200,000	0	0	1,200,000	
01170PBV7		2026	Dec	Sinker		Pre-Ulm	1,230,000	0	0	1,230,000	
01170PBV7		2027	Jun	Sinker		Pre-Ulm	1,265,000	0	0	1,265,000	
01170PBV7		2027	Dec	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000	
01170PBV7		2028	Jun	Sinker		Pre-Ulm	1,325,000	0	0	1,325,000	
01170PBV7		2028	Dec	Sinker		Pre-Ulm	1,360,000	0	0	1,360,000	
01170PBV7		2029	Jun	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000	
01170PBV7		2029	Dec	Sinker		Pre-Ulm	1,425,000	0	0	1,425,000	
01170PBV7		2030	Jun	Sinker		Pre-Ulm	1,465,000	0	0	1,465,000	
01170PBV7		2030	Dec	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000	
01170PBV7		2031	Jun	Sinker		Pre-Ulm	1,535,000	0	0	1,535,000	
01170PBV7		2031	Dec	Sinker		Pre-Ulm	1,575,000	0	0	1,575,000	
01170PBV7		2032	Jun	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000	
01170PBV7		2032	Dec	Sinker		Pre-Ulm	1,655,000	0	0	1,655,000	
01170PBV7		2033	Jun	Sinker		Pre-Ulm	1,695,000	0	0	1,695,000	
01170PBV7		2033	Dec	Sinker		Pre-Ulm	1,740,000	0	0	1,740,000	
01170PBV7		2034	Jun	Sinker		Pre-Ulm	1,780,000	0	0	1,780,000	
01170PBV7		2034	Dec	Sinker		Pre-Ulm	1,825,000	0	0	1,825,000	
01170PBV7		2035	Jun	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000	
01170PBV7		2035	Dec	Sinker		Pre-Ulm	1,920,000	0	0	1,920,000	
01170PBV7		2036	Jun	Sinker		Pre-Ulm	1,970,000	0	0	1,970,000	
01170PBV7		2036	Dec	Sinker		Pre-Ulm	2,020,000	0	0	2,020,000	
01170PBV7		2037	Jun	Sinker		Pre-Ulm	2,070,000	0	0	2,070,000	
01170PBV7		2037	Dec	Sinker		Pre-Ulm	2,115,000	0	0	2,115,000	
01170PBV7		2038	Jun	Sinker		Pre-Ulm	2,175,000	0	0	2,175,000	
01170PBV7		2038	Dec	Sinker		Pre-Ulm	2,225,000	0	0	2,225,000	
01170PBV7		2039	Jun	Sinker		Pre-Ulm	2,280,000	0	0	2,280,000	
01170PBV7		2039	Dec	Sinker		Pre-Ulm	2,340,000	0	0	2,340,000	
01170PBV7		2040	Jun	Sinker		Pre-Ulm	2,395,000	0	0	2,395,000	
01170PBV7		2040	Dec	Sinker		Pre-Ulm	2,455,000	0	0	2,455,000	
01170PBV7		2041	Jun	Sinker		Pre-Ulm	2,515,000	0	0	2,515,000	
01170PBV7		2041	Dec	Term		Pre-Ulm	2,580,000	0	0	2,580,000	
					E071B Total		\$75,000,000	\$0	\$0	\$75,000,000	
E071D	Home Mortgage Revenue Bonds, 2007 Series D			Exempt	Prog: 113	Yield: 4.091%	Delivery: 5/31/2007	Underwriter: Merrill Lynch	AA+/NR	Aa2/VMIG1	AA+/F1
01170PBX3		2017	Jun	Sinker		Pre-Ulm	925,000	0	0	925,000	
01170PBX3		2017	Dec	Sinker		Pre-Ulm	950,000	0	0	950,000	
01170PBX3		2018	Jun	Sinker		Pre-Ulm	960,000	0	0	960,000	
01170PBX3		2018	Dec	Sinker		Pre-Ulm	995,000	0	0	995,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E071D	Home Mortgage Revenue Bonds, 2007 Series D			Exempt	Prog: 113	Yield: 4.091%	Delivery: 5/31/2007	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
									AA+/NR	Aa2/VMIG1	AA+/F1
01170PBX3		2019	Jun	Sinker		Pre-Ulm	1,005,000	0	0	1,005,000	
01170PBX3		2019	Dec	Sinker		Pre-Ulm	1,035,000	0	0	1,035,000	
01170PBX3		2020	Jun	Sinker		Pre-Ulm	1,060,000	0	0	1,060,000	
01170PBX3		2020	Dec	Sinker		Pre-Ulm	1,085,000	0	0	1,085,000	
01170PBX3		2021	Jun	Sinker		Pre-Ulm	1,115,000	0	0	1,115,000	
01170PBX3		2021	Dec	Sinker		Pre-Ulm	1,140,000	0	0	1,140,000	
01170PBX3		2022	Jun	Sinker		Pre-Ulm	1,180,000	0	0	1,180,000	
01170PBX3		2022	Dec	Sinker		Pre-Ulm	1,200,000	0	0	1,200,000	
01170PBX3		2023	Jun	Sinker		Pre-Ulm	1,240,000	0	0	1,240,000	
01170PBX3		2023	Dec	Sinker		Pre-Ulm	1,260,000	0	0	1,260,000	
01170PBX3		2024	Jun	Sinker		Pre-Ulm	1,295,000	0	0	1,295,000	
01170PBX3		2024	Dec	Sinker		Pre-Ulm	1,330,000	0	0	1,330,000	
01170PBX3		2025	Jun	Sinker		Pre-Ulm	1,365,000	0	0	1,365,000	
01170PBX3		2025	Dec	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000	
01170PBX3		2026	Jun	Sinker		Pre-Ulm	1,435,000	0	0	1,435,000	
01170PBX3		2026	Dec	Sinker		Pre-Ulm	1,465,000	0	0	1,465,000	
01170PBX3		2027	Jun	Sinker		Pre-Ulm	1,505,000	0	0	1,505,000	
01170PBX3		2027	Dec	Sinker		Pre-Ulm	1,545,000	0	0	1,545,000	
01170PBX3		2028	Jun	Sinker		Pre-Ulm	1,580,000	0	0	1,580,000	
01170PBX3		2028	Dec	Sinker		Pre-Ulm	1,615,000	0	0	1,615,000	
01170PBX3		2029	Jun	Sinker		Pre-Ulm	1,660,000	0	0	1,660,000	
01170PBX3		2029	Dec	Sinker		Pre-Ulm	1,695,000	0	0	1,695,000	
01170PBX3		2030	Jun	Sinker		Pre-Ulm	1,740,000	0	0	1,740,000	
01170PBX3		2030	Dec	Sinker		Pre-Ulm	1,785,000	0	0	1,785,000	
01170PBX3		2031	Jun	Sinker		Pre-Ulm	1,830,000	0	0	1,830,000	
01170PBX3		2031	Dec	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000	
01170PBX3		2032	Jun	Sinker		Pre-Ulm	1,925,000	0	0	1,925,000	
01170PBX3		2032	Dec	Sinker		Pre-Ulm	1,975,000	0	0	1,975,000	
01170PBX3		2033	Jun	Sinker		Pre-Ulm	2,025,000	0	0	2,025,000	
01170PBX3		2033	Dec	Sinker		Pre-Ulm	2,075,000	0	0	2,075,000	
01170PBX3		2034	Jun	Sinker		Pre-Ulm	2,120,000	0	0	2,120,000	
01170PBX3		2034	Dec	Sinker		Pre-Ulm	2,170,000	0	0	2,170,000	
01170PBX3		2035	Jun	Sinker		Pre-Ulm	2,235,000	0	0	2,235,000	
01170PBX3		2035	Dec	Sinker		Pre-Ulm	2,285,000	0	0	2,285,000	
01170PBX3		2036	Jun	Sinker		Pre-Ulm	2,340,000	0	0	2,340,000	
01170PBX3		2036	Dec	Sinker		Pre-Ulm	2,400,000	0	0	2,400,000	
01170PBX3		2037	Jun	Sinker		Pre-Ulm	2,460,000	0	0	2,460,000	
01170PBX3		2037	Dec	Sinker		Pre-Ulm	2,525,000	0	0	2,525,000	
01170PBX3		2038	Jun	Sinker		Pre-Ulm	2,585,000	0	0	2,585,000	
01170PBX3		2038	Dec	Sinker		Pre-Ulm	2,645,000	0	0	2,645,000	
01170PBX3		2039	Jun	Sinker		Pre-Ulm	2,710,000	0	0	2,710,000	
01170PBX3		2039	Dec	Sinker		Pre-Ulm	2,785,000	0	0	2,785,000	
01170PBX3		2040	Jun	Sinker		Pre-Ulm	2,850,000	0	0	2,850,000	
01170PBX3		2040	Dec	Sinker		Pre-Ulm	2,925,000	0	0	2,925,000	
01170PBX3		2041	Jun	Sinker		Pre-Ulm	3,000,000	0	0	3,000,000	
01170PBX3		2041	Dec	Term		Pre-Ulm	3,080,000	0	0	3,080,000	
						E071D Total	\$89,370,000	\$0	\$0	\$89,370,000	
E091A	Home Mortgage Revenue Bonds, 2009 Series A			Exempt	Prog: 116	Yield: 4.190%	Delivery: 5/28/2009	Underwriter: Citigroup	AA+/A-1+	Aa2/VMIG1	AA+/F1+
01170PDV5		2020	Jun	Sinker		Pre-Ulm	1,110,000	0	0	1,110,000	
01170PDV5		2020	Dec	Sinker		Pre-Ulm	1,135,000	0	0	1,135,000	
01170PDV5		2021	Jun	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000	
01170PDV5		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0	1,195,000	
01170PDV5		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0	1,225,000	
01170PDV5		2022	Dec	Sinker		Pre-Ulm	1,255,000	0	0	1,255,000	
01170PDV5		2023	Jun	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000	
01170PDV5		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0	1,320,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E091A	Home Mortgage Revenue Bonds, 2009 Series A			Exempt	Prog: 116	Yield: 4.190%	Delivery: 5/28/2009	Underwriter: Citigroup	S and P	Moody's	Fitch
									AA+/A-1+	Aa2/VMIG1	AA+/F1+
01170PDV5		2024	Jun	Sinker		Pre-Ulm	1,350,000	0	0		1,350,000
01170PDV5		2024	Dec	Sinker		Pre-Ulm	1,390,000	0	0		1,390,000
01170PDV5		2025	Jun	Sinker		Pre-Ulm	1,420,000	0	0		1,420,000
01170PDV5		2025	Dec	Sinker		Pre-Ulm	1,455,000	0	0		1,455,000
01170PDV5		2026	Jun	Sinker		Pre-Ulm	1,495,000	0	0		1,495,000
01170PDV5		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0		1,530,000
01170PDV5		2027	Jun	Sinker		Pre-Ulm	1,570,000	0	0		1,570,000
01170PDV5		2027	Dec	Sinker		Pre-Ulm	1,610,000	0	0		1,610,000
01170PDV5		2028	Jun	Sinker		Pre-Ulm	1,650,000	0	0		1,650,000
01170PDV5		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0		1,690,000
01170PDV5		2029	Jun	Sinker		Pre-Ulm	1,730,000	0	0		1,730,000
01170PDV5		2029	Dec	Sinker		Pre-Ulm	1,770,000	0	0		1,770,000
01170PDV5		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0		1,820,000
01170PDV5		2030	Dec	Sinker		Pre-Ulm	1,870,000	0	0		1,870,000
01170PDV5		2031	Jun	Sinker		Pre-Ulm	1,910,000	0	0		1,910,000
01170PDV5		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0		1,960,000
01170PDV5		2032	Jun	Sinker		Pre-Ulm	2,010,000	0	0		2,010,000
01170PDV5		2032	Dec	Sinker		Pre-Ulm	2,060,000	0	0		2,060,000
01170PDV5		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0		2,110,000
01170PDV5		2033	Dec	Sinker		Pre-Ulm	2,160,000	0	0		2,160,000
01170PDV5		2034	Jun	Sinker		Pre-Ulm	2,220,000	0	0		2,220,000
01170PDV5		2034	Dec	Sinker		Pre-Ulm	2,270,000	0	0		2,270,000
01170PDV5		2035	Jun	Sinker		Pre-Ulm	2,330,000	0	0		2,330,000
01170PDV5		2035	Dec	Sinker		Pre-Ulm	2,380,000	0	0		2,380,000
01170PDV5		2036	Jun	Sinker		Pre-Ulm	2,450,000	0	0		2,450,000
01170PDV5		2036	Dec	Sinker		Pre-Ulm	2,510,000	0	0		2,510,000
01170PDV5		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0		2,570,000
01170PDV5		2037	Dec	Sinker		Pre-Ulm	2,630,000	0	0		2,630,000
01170PDV5		2038	Jun	Sinker		Pre-Ulm	2,705,000	0	0		2,705,000
01170PDV5		2038	Dec	Sinker		Pre-Ulm	2,765,000	0	0		2,765,000
01170PDV5		2039	Jun	Sinker		Pre-Ulm	2,845,000	0	0		2,845,000
01170PDV5		2039	Dec	Sinker		Pre-Ulm	2,905,000	0	0		2,905,000
01170PDV5		2040	Jun	Sinker		Pre-Ulm	2,985,000	0	0		2,985,000
01170PDV5		2040	Dec	Term		Pre-Ulm	3,055,000	0	0		3,055,000
E091A Total							\$80,880,000	\$0	\$0	\$80,880,000	
E091B	Home Mortgage Revenue Bonds, 2009 Series B			Exempt	Prog: 117	Yield: 4.257%	Delivery: 5/28/2009	Underwriter: Goldman Sachs	AA+/A-1+	Aa2/VMIG1	AA+/F1+
01170PDX1		2020	Jun	Sinker		Pre-Ulm	1,110,000	0	0		1,110,000
01170PDX1		2020	Dec	Sinker		Pre-Ulm	1,135,000	0	0		1,135,000
01170PDX1		2021	Jun	Sinker		Pre-Ulm	1,170,000	0	0		1,170,000
01170PDX1		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0		1,195,000
01170PDX1		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0		1,225,000
01170PDX1		2022	Dec	Sinker		Pre-Ulm	1,255,000	0	0		1,255,000
01170PDX1		2023	Jun	Sinker		Pre-Ulm	1,290,000	0	0		1,290,000
01170PDX1		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0		1,320,000
01170PDX1		2024	Jun	Sinker		Pre-Ulm	1,350,000	0	0		1,350,000
01170PDX1		2024	Dec	Sinker		Pre-Ulm	1,390,000	0	0		1,390,000
01170PDX1		2025	Jun	Sinker		Pre-Ulm	1,420,000	0	0		1,420,000
01170PDX1		2025	Dec	Sinker		Pre-Ulm	1,455,000	0	0		1,455,000
01170PDX1		2026	Jun	Sinker		Pre-Ulm	1,495,000	0	0		1,495,000
01170PDX1		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0		1,530,000
01170PDX1		2027	Jun	Sinker		Pre-Ulm	1,570,000	0	0		1,570,000
01170PDX1		2027	Dec	Sinker		Pre-Ulm	1,610,000	0	0		1,610,000
01170PDX1		2028	Jun	Sinker		Pre-Ulm	1,650,000	0	0		1,650,000
01170PDX1		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0		1,690,000
01170PDX1		2029	Jun	Sinker		Pre-Ulm	1,730,000	0	0		1,730,000
01170PDX1		2029	Dec	Sinker		Pre-Ulm	1,770,000	0	0		1,770,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E091B	Home Mortgage Revenue Bonds, 2009 Series B			Exempt	Prog: 117	Yield: 4.257%	Delivery: 5/28/2009	Underwriter: Goldman Sachs	S and P	Moody's	Fitch
									AA+/A-1+	Aa2/VMIG1	AA+/F1+
01170PDX1		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0		1,820,000
01170PDX1		2030	Dec	Sinker		Pre-Ulm	1,870,000	0	0		1,870,000
01170PDX1		2031	Jun	Sinker		Pre-Ulm	1,910,000	0	0		1,910,000
01170PDX1		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0		1,960,000
01170PDX1		2032	Jun	Sinker		Pre-Ulm	2,010,000	0	0		2,010,000
01170PDX1		2032	Dec	Sinker		Pre-Ulm	2,060,000	0	0		2,060,000
01170PDX1		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0		2,110,000
01170PDX1		2033	Dec	Sinker		Pre-Ulm	2,160,000	0	0		2,160,000
01170PDX1		2034	Jun	Sinker		Pre-Ulm	2,220,000	0	0		2,220,000
01170PDX1		2034	Dec	Sinker		Pre-Ulm	2,270,000	0	0		2,270,000
01170PDX1		2035	Jun	Sinker		Pre-Ulm	2,330,000	0	0		2,330,000
01170PDX1		2035	Dec	Sinker		Pre-Ulm	2,380,000	0	0		2,380,000
01170PDX1		2036	Jun	Sinker		Pre-Ulm	2,450,000	0	0		2,450,000
01170PDX1		2036	Dec	Sinker		Pre-Ulm	2,510,000	0	0		2,510,000
01170PDX1		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0		2,570,000
01170PDX1		2037	Dec	Sinker		Pre-Ulm	2,630,000	0	0		2,630,000
01170PDX1		2038	Jun	Sinker		Pre-Ulm	2,705,000	0	0		2,705,000
01170PDX1		2038	Dec	Sinker		Pre-Ulm	2,765,000	0	0		2,765,000
01170PDX1		2039	Jun	Sinker		Pre-Ulm	2,845,000	0	0		2,845,000
01170PDX1		2039	Dec	Sinker		Pre-Ulm	2,905,000	0	0		2,905,000
01170PDX1		2040	Jun	Sinker		Pre-Ulm	2,985,000	0	0		2,985,000
01170PDX1		2040	Dec	Term		Pre-Ulm	3,055,000	0	0		3,055,000
						E091B Total	\$80,880,000	\$0	\$0		\$80,880,000
E091D	Home Mortgage Revenue Bonds, 2009 Series D			Exempt	Prog: 119	Yield: 4.893%	Delivery: 8/26/2009	Underwriter: Merrill Lynch	AA+/A-1	Aa2/VMIG1	AA+/F1
01170PEY8		2020	Jun	Sinker		Pre-Ulm	1,105,000	0	0		1,105,000
01170PEY8		2020	Dec	Sinker		Pre-Ulm	1,145,000	0	0		1,145,000
01170PEY8		2021	Jun	Sinker		Pre-Ulm	1,160,000	0	0		1,160,000
01170PEY8		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0		1,195,000
01170PEY8		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0		1,225,000
01170PEY8		2022	Dec	Sinker		Pre-Ulm	1,260,000	0	0		1,260,000
01170PEY8		2023	Jun	Sinker		Pre-Ulm	1,285,000	0	0		1,285,000
01170PEY8		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0		1,320,000
01170PEY8		2024	Jun	Sinker		Pre-Ulm	1,360,000	0	0		1,360,000
01170PEY8		2024	Dec	Sinker		Pre-Ulm	1,380,000	0	0		1,380,000
01170PEY8		2025	Jun	Sinker		Pre-Ulm	1,425,000	0	0		1,425,000
01170PEY8		2025	Dec	Sinker		Pre-Ulm	1,460,000	0	0		1,460,000
01170PEY8		2026	Jun	Sinker		Pre-Ulm	1,490,000	0	0		1,490,000
01170PEY8		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0		1,530,000
01170PEY8		2027	Jun	Sinker		Pre-Ulm	1,565,000	0	0		1,565,000
01170PEY8		2027	Dec	Sinker		Pre-Ulm	1,605,000	0	0		1,605,000
01170PEY8		2028	Jun	Sinker		Pre-Ulm	1,645,000	0	0		1,645,000
01170PEY8		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0		1,690,000
01170PEY8		2029	Jun	Sinker		Pre-Ulm	1,735,000	0	0		1,735,000
01170PEY8		2029	Dec	Sinker		Pre-Ulm	1,785,000	0	0		1,785,000
01170PEY8		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0		1,820,000
01170PEY8		2030	Dec	Sinker		Pre-Ulm	1,855,000	0	0		1,855,000
01170PEY8		2031	Jun	Sinker		Pre-Ulm	1,915,000	0	0		1,915,000
01170PEY8		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0		1,960,000
01170PEY8		2032	Jun	Sinker		Pre-Ulm	2,005,000	0	0		2,005,000
01170PEY8		2032	Dec	Sinker		Pre-Ulm	2,055,000	0	0		2,055,000
01170PEY8		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0		2,110,000
01170PEY8		2033	Dec	Sinker		Pre-Ulm	2,170,000	0	0		2,170,000
01170PEY8		2034	Jun	Sinker		Pre-Ulm	2,210,000	0	0		2,210,000
01170PEY8		2034	Dec	Sinker		Pre-Ulm	2,275,000	0	0		2,275,000
01170PEY8		2035	Jun	Sinker		Pre-Ulm	2,325,000	0	0		2,325,000
01170PEY8		2035	Dec	Sinker		Pre-Ulm	2,400,000	0	0		2,400,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Home Mortgage Revenue Bonds (FTHB Program)												
E091D	Home Mortgage Revenue Bonds, 2009 Series D				Exempt	Prog: 119	Yield: 4.893%	Delivery: 8/26/2009	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
01170PEY8		2036	Jun	Sinker		Pre-Ulm	2,440,000	0	0	AA+/A-1	Aa2/VMIG1	AA+/F1
01170PEY8		2036	Dec	Sinker		Pre-Ulm	2,505,000	0	0			2,505,000
01170PEY8		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0			2,570,000
01170PEY8		2037	Dec	Sinker		Pre-Ulm	2,645,000	0	0			2,645,000
01170PEY8		2038	Jun	Sinker		Pre-Ulm	2,695,000	0	0			2,695,000
01170PEY8		2038	Dec	Sinker		Pre-Ulm	2,775,000	0	0			2,775,000
01170PEY8		2039	Jun	Sinker		Pre-Ulm	2,825,000	0	0			2,825,000
01170PEY8		2039	Dec	Sinker		Pre-Ulm	2,915,000	0	0			2,915,000
01170PEY8		2040	Jun	Sinker		Pre-Ulm	2,975,000	0	0			2,975,000
01170PEY8		2040	Dec	Term		Pre-Ulm	3,060,000	0	0			3,060,000
E091D Total							\$80,870,000	\$0	\$0	\$80,870,000		
Home Mortgage Revenue Bonds (FTHB Program) Total							\$652,000,000	\$0	\$90,940,000	\$561,060,000		
Mortgage Revenue Bonds (FTHB Program)												
E0911	Mortgage Revenue Bonds, 2009 Series A-1				Exempt	Prog: 121	Yield: 3.362%	Delivery: 9/30/2010	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
A1	01170RCA8	3.070%	2027	Jun	Sinker	NIBP	900,000	0	210,000	AAA	Aaa	AAA
A1	01170RCA8	3.070%	2027	Dec	Sinker	NIBP	1,750,000	0	370,000			1,380,000
A1	01170RCA8	3.070%	2028	Jun	Sinker	NIBP	1,780,000	0	380,000			1,400,000
A1	01170RCA8	3.070%	2028	Dec	Sinker	NIBP	1,810,000	0	390,000			1,420,000
A1	01170RCA8	3.070%	2029	Jun	Sinker	NIBP	1,840,000	0	400,000			1,440,000
A1	01170RCA8	3.070%	2029	Dec	Sinker	NIBP	1,860,000	0	410,000			1,450,000
A1	01170RCA8	3.070%	2030	Jun	Sinker	NIBP	1,890,000	0	420,000			1,470,000
A1	01170RCA8	3.070%	2030	Dec	Sinker	NIBP	1,920,000	0	420,000			1,500,000
A1	01170RCA8	3.070%	2031	Jun	Sinker	NIBP	1,950,000	0	420,000			1,530,000
A1	01170RCA8	3.070%	2031	Dec	Sinker	NIBP	1,980,000	0	430,000			1,550,000
A1	01170RCA8	3.070%	2032	Jun	Sinker	NIBP	2,010,000	0	430,000			1,580,000
A1	01170RCA8	3.070%	2032	Dec	Sinker	NIBP	2,040,000	0	450,000			1,590,000
A1	01170RCA8	3.070%	2033	Jun	Sinker	NIBP	2,070,000	0	460,000			1,610,000
A1	01170RCA8	3.070%	2033	Dec	Sinker	NIBP	2,100,000	0	460,000			1,640,000
A1	01170RCA8	3.070%	2034	Jun	Sinker	NIBP	2,140,000	0	470,000			1,670,000
A1	01170RCA8	3.070%	2034	Dec	Sinker	NIBP	2,170,000	0	470,000			1,700,000
A1	01170RCA8	3.070%	2035	Jun	Sinker	NIBP	2,200,000	0	470,000			1,730,000
A1	01170RCA8	3.070%	2035	Dec	Sinker	NIBP	2,240,000	0	490,000			1,750,000
A1	01170RCA8	3.070%	2036	Jun	Sinker	NIBP	2,270,000	0	490,000			1,780,000
A1	01170RCA8	3.070%	2036	Dec	Sinker	NIBP	2,310,000	0	490,000			1,820,000
A1	01170RCA8	3.070%	2037	Jun	Sinker	NIBP	2,340,000	0	500,000			1,840,000
A1	01170RCA8	3.070%	2037	Dec	Sinker	NIBP	2,380,000	0	520,000			1,860,000
A1	01170RCA8	3.070%	2038	Jun	Sinker	NIBP	2,410,000	0	525,000			1,885,000
A1	01170RCA8	3.070%	2038	Dec	Sinker	NIBP	2,450,000	0	535,000			1,915,000
A1	01170RCA8	3.070%	2039	Jun	Sinker	NIBP	2,490,000	0	540,000			1,950,000
A1	01170RCA8	3.070%	2039	Dec	Sinker	NIBP	2,530,000	0	550,000			1,980,000
A1	01170RCA8	3.070%	2040	Jun	Sinker	NIBP	2,570,000	0	550,000			2,020,000
A1	01170RCA8	3.070%	2040	Dec	Sinker	NIBP	2,610,000	0	550,000			2,060,000
A1	01170RCA8	3.070%	2041	Jun	Sinker	NIBP	2,650,000	0	560,000			2,090,000
A1	01170RCA8	3.070%	2041	Dec	Term	NIBP	2,690,000	0	550,000			2,140,000
E0911 Total							\$64,350,000	\$0	\$13,910,000	\$50,440,000		
E10A1	Mortgage Revenue Bonds, 2010 Series A				Exempt	Prog: 121	Yield: 3.362%	Delivery: 9/30/2010	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
	01170RAB8	0.450%	2011	Jun	Serial	Market	1,125,000	1,125,000	0	AAA	Aaa	AAA
	01170RAC6	0.550%	2011	Dec	Serial	Market	1,125,000	1,125,000	0			0
	01170RAD4	0.850%	2012	Jun	Serial	Market	1,130,000	1,130,000	0			0
	01170RAE2	0.950%	2012	Dec	Serial	Market	1,135,000	1,135,000	0			0
	01170RAF9	1.050%	2013	Jun	Serial	Market	1,135,000	1,135,000	0			0
	01170RAG7	1.125%	2013	Dec	Serial	Market	1,140,000	1,140,000	0			0
	01170RAH5	1.400%	2014	Jun	Serial	Market	1,150,000	1,150,000	0			0
	01170RAJ1	1.500%	2014	Dec	Serial	Market	1,160,000	1,160,000	0			0

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Mortgage Revenue Bonds (FTHB Program)											
E10A1	Mortgage Revenue Bonds, 2010 Series A			Exempt	Prog: 121	Yield: 3.362%	Delivery: 9/30/2010	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
01170RAK8	1.800%	2015	Jun	Serial		Market	1,165,000	1,165,000	0	Aaa	AAA
01170RAL6	1.900%	2015	Dec	Serial		Market	1,180,000	1,180,000	0		0
01170RAM4	2.150%	2016	Jun	Serial		Market	1,190,000	0	0		1,190,000
01170RAN2	2.250%	2016	Dec	Serial		Market	1,205,000	0	0		1,205,000
01170RAP7	2.450%	2017	Jun	Serial		Market	1,220,000	0	0		1,220,000
01170RAQ5	2.500%	2017	Dec	Serial		Market	1,235,000	0	0		1,235,000
01170RAR3	2.750%	2018	Jun	Serial		Market	1,250,000	0	0		1,250,000
01170RAS1	2.750%	2018	Dec	Serial		Market	1,270,000	0	0		1,270,000
01170RAT9	3.000%	2019	Jun	Serial		Market	1,285,000	0	0		1,285,000
01170RAU6	3.000%	2019	Dec	Serial		Market	1,305,000	0	0		1,305,000
01170RAV4	3.150%	2020	Jun	Serial		Market	1,330,000	0	0		1,330,000
01170RAW2	3.150%	2020	Dec	Serial		Market	1,350,000	0	0		1,350,000
01170RAX0	4.000%	2021	Jun	Sinker		Market	1,360,000	0	0		1,360,000
01170RAX0	4.000%	2021	Dec	Sinker		Market	1,385,000	0	0		1,385,000
01170RAX0	4.000%	2022	Jun	Sinker		Market	1,415,000	0	0		1,415,000
01170RAX0	4.000%	2022	Dec	Sinker		Market	1,440,000	0	0		1,440,000
01170RAX0	4.000%	2023	Jun	Sinker		Market	1,470,000	0	0		1,470,000
01170RAX0	4.000%	2023	Dec	Sinker		Market	1,500,000	0	0		1,500,000
01170RAX0	4.000%	2024	Jun	Sinker		Market	1,530,000	0	0		1,530,000
01170RAX0	4.000%	2024	Dec	Sinker		Market	1,560,000	0	0		1,560,000
01170RAX0	4.000%	2025	Jun	Sinker		Market	1,590,000	0	0		1,590,000
01170RAX0	4.000%	2025	Dec	Sinker		Market	1,625,000	0	0		1,625,000
01170RAX0	4.000%	2026	Jun	Sinker		Market	1,655,000	0	0		1,655,000
01170RAX0	4.000%	2026	Dec	Sinker		Market	1,690,000	0	0		1,690,000
01170RAX0	4.000%	2027	Jun	Term		Market	825,000	0	0		825,000
E10A1 Total							\$43,130,000	\$11,445,000	\$0	\$31,685,000	
E10B1	Mortgage Revenue Bonds, 2010 Series B			Exempt	Prog: 121	Yield: 3.362%	Delivery: 9/30/2010	Underwriter: Merrill Lynch	AAA	Aaa	AAA
01170RAY8	0.450%	2011	Jun	Serial		Pre-Ulm	375,000	375,000	0		0
01170RBM3	0.550%	2011	Dec	Serial		Pre-Ulm	375,000	375,000	0		0
01170RAZ5	0.850%	2012	Jun	Serial		Pre-Ulm	375,000	375,000	0		0
01170RBN1	0.950%	2012	Dec	Serial		Pre-Ulm	375,000	375,000	0		0
01170RBA9	1.050%	2013	Jun	Serial		Pre-Ulm	380,000	380,000	0		0
01170RBP6	1.125%	2013	Dec	Serial		Pre-Ulm	380,000	380,000	0		0
01170RBB7	1.400%	2014	Jun	Serial		Pre-Ulm	385,000	385,000	0		0
01170RBQ4	1.500%	2014	Dec	Serial		Pre-Ulm	385,000	385,000	0		0
01170RBC5	1.800%	2015	Jun	Serial		Pre-Ulm	390,000	390,000	0		0
01170RBR2	1.900%	2015	Dec	Serial		Pre-Ulm	395,000	395,000	0		0
01170RBD3	2.150%	2016	Jun	Serial		Pre-Ulm	395,000	0	0		395,000
01170RBS0	2.250%	2016	Dec	Serial		Pre-Ulm	400,000	0	0		400,000
01170RBE1	2.450%	2017	Jun	Serial		Pre-Ulm	405,000	0	0		405,000
01170RBT8	2.500%	2017	Dec	Serial		Pre-Ulm	410,000	0	0		410,000
01170RBF8	2.750%	2018	Jun	Serial		Pre-Ulm	415,000	0	0		415,000
01170RBU5	2.750%	2018	Dec	Serial		Pre-Ulm	425,000	0	0		425,000
01170RBG6	3.000%	2019	Jun	Serial		Pre-Ulm	430,000	0	0		430,000
01170RBV3	3.000%	2019	Dec	Serial		Pre-Ulm	435,000	0	0		435,000
01170RBW1	3.150%	2020	Jun	Serial		Pre-Ulm	440,000	0	0		440,000
01170RBH4	3.150%	2020	Dec	Serial		Pre-Ulm	450,000	0	0		450,000
01170RBZ4	3.800%	2021	Jun	Sinker		Pre-Ulm	455,000	0	0		455,000
01170RBZ4	3.800%	2021	Dec	Sinker		Pre-Ulm	465,000	0	0		465,000
01170RBX9	3.500%	2022	Jun	Serial		Pre-Ulm	310,000	0	0		310,000
01170RBZ4	3.800%	2022	Jun	Sinker		Pre-Ulm	160,000	0	0		160,000
01170RBZ4	3.800%	2022	Dec	Sinker		Pre-Ulm	480,000	0	0		480,000
01170RBZ4	3.800%	2023	Jun	Sinker		Pre-Ulm	155,000	0	0		155,000
01170RBY7	3.600%	2023	Jun	Serial		Pre-Ulm	335,000	0	0		335,000
01170RBZ4	3.800%	2023	Dec	Sinker		Pre-Ulm	500,000	0	0		500,000
01170RBZ4	3.800%	2024	Jun	Sinker		Pre-Ulm	505,000	0	0		505,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Mortgage Revenue Bonds (FTHB Program)											
E10B1	Mortgage Revenue Bonds, 2010 Series B			Exempt	Prog: 121	Yield: 3.362%	Delivery: 9/30/2010	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
									AAA	Aaa	AAA
01170RBZ4	3.800%	2024	Dec	Sinker		Pre-Ulm	515,000	0	0	515,000	
01170RBZ4	3.800%	2025	Jun	Sinker		Pre-Ulm	525,000	0	0	525,000	
01170RBZ4	3.800%	2025	Dec	Term		Pre-Ulm	535,000	0	0	535,000	
01170RBJ0	4.250%	2026	Jun	Sinker		Pre-Ulm	545,000	0	0	545,000	
01170RBJ0	4.250%	2026	Dec	Sinker		Pre-Ulm	555,000	0	0	555,000	
01170RBJ0	4.250%	2027	Jun	Sinker		Pre-Ulm	570,000	0	0	570,000	
01170RBJ0	4.250%	2027	Dec	Sinker		Pre-Ulm	580,000	0	0	580,000	
01170RBJ0	4.250%	2028	Jun	Sinker		Pre-Ulm	595,000	0	0	595,000	
01170RBJ0	4.250%	2028	Dec	Sinker		Pre-Ulm	605,000	0	0	605,000	
01170RBJ0	4.250%	2029	Jun	Sinker		Pre-Ulm	620,000	0	0	620,000	
01170RBJ0	4.250%	2029	Dec	Sinker		Pre-Ulm	630,000	0	0	630,000	
01170RBJ0	4.250%	2030	Jun	Sinker		Pre-Ulm	645,000	0	0	645,000	
01170RBJ0	4.250%	2030	Dec	Term		Pre-Ulm	655,000	0	0	655,000	
01170RBK7	4.500%	2031	Jun	Sinker		Pre-Ulm	670,000	0	0	670,000	
01170RBK7	4.500%	2031	Dec	Sinker		Pre-Ulm	685,000	0	0	685,000	
01170RBK7	4.500%	2032	Jun	Sinker		Pre-Ulm	700,000	0	0	700,000	
01170RBK7	4.500%	2032	Dec	Sinker		Pre-Ulm	715,000	0	0	715,000	
01170RBK7	4.500%	2033	Jun	Sinker		Pre-Ulm	735,000	0	0	735,000	
01170RBK7	4.500%	2033	Dec	Sinker		Pre-Ulm	750,000	0	0	750,000	
01170RBK7	4.500%	2034	Jun	Sinker		Pre-Ulm	765,000	0	0	765,000	
01170RBK7	4.500%	2034	Dec	Sinker		Pre-Ulm	785,000	0	0	785,000	
01170RBK7	4.500%	2035	Jun	Sinker		Pre-Ulm	800,000	0	0	800,000	
01170RBK7	4.500%	2035	Dec	Term		Pre-Ulm	820,000	0	0	820,000	
01170RBL5	4.625%	2036	Jun	Sinker		Pre-Ulm	840,000	0	0	840,000	
01170RBL5	4.625%	2036	Dec	Sinker		Pre-Ulm	855,000	0	0	855,000	
01170RBL5	4.625%	2037	Jun	Sinker		Pre-Ulm	875,000	0	0	875,000	
01170RBL5	4.625%	2037	Dec	Sinker		Pre-Ulm	895,000	0	0	895,000	
01170RBL5	4.625%	2038	Jun	Sinker		Pre-Ulm	915,000	0	0	915,000	
01170RBL5	4.625%	2038	Dec	Sinker		Pre-Ulm	940,000	0	0	940,000	
01170RBL5	4.625%	2039	Jun	Sinker		Pre-Ulm	960,000	0	0	960,000	
01170RBL5	4.625%	2039	Dec	Sinker		Pre-Ulm	980,000	0	0	980,000	
01170RBL5	4.625%	2040	Jun	Sinker		Pre-Ulm	1,005,000	0	0	1,005,000	
01170RBL5	4.625%	2040	Dec	Term		Pre-Ulm	1,030,000	0	0	1,030,000	
						E10B1 Total	\$35,680,000	\$3,815,000	\$0	\$31,865,000	
E0912	Mortgage Revenue Bonds, 2009 Series A-2			Exempt	Prog: 122	Yield: 2.532%	Delivery: 11/22/2011	Underwriter: Morgan Keegan	AAA	Aaa	AAA
A2	01170RDB5	2.320%	2026	Dec	Sinker	NIBP	3,160,000	0	855,000	2,305,000	
A2	01170RDB5	2.320%	2027	Jun	Sinker	NIBP	4,630,000	0	1,235,000	3,395,000	
A2	01170RDB5	2.320%	2027	Dec	Sinker	NIBP	4,690,000	0	1,230,000	3,460,000	
A2	01170RDB5	2.320%	2028	Jun	Sinker	NIBP	4,750,000	0	1,290,000	3,460,000	
A2	01170RDB5	2.320%	2028	Dec	Sinker	NIBP	4,820,000	0	1,290,000	3,530,000	
A2	01170RDB5	2.320%	2029	Jun	Sinker	NIBP	4,760,000	0	1,290,000	3,470,000	
A2	01170RDB5	2.320%	2029	Dec	Sinker	NIBP	4,820,000	0	1,290,000	3,530,000	
A2	01170RDB5	2.320%	2030	Jun	Sinker	NIBP	4,890,000	0	1,290,000	3,600,000	
A2	01170RDB5	2.320%	2030	Dec	Sinker	NIBP	4,950,000	0	1,320,000	3,630,000	
A2	01170RDB5	2.320%	2031	Jun	Sinker	NIBP	5,020,000	0	1,340,000	3,680,000	
A2	01170RDB5	2.320%	2031	Dec	Sinker	NIBP	5,080,000	0	1,370,000	3,710,000	
A2	01170RDB5	2.320%	2032	Jun	Sinker	NIBP	5,150,000	0	1,390,000	3,760,000	
A2	01170RDB5	2.320%	2032	Dec	Sinker	NIBP	5,220,000	0	1,400,000	3,820,000	
A2	01170RDB5	2.320%	2033	Jun	Sinker	NIBP	5,130,000	0	1,380,000	3,750,000	
A2	01170RDB5	2.320%	2033	Dec	Sinker	NIBP	4,370,000	0	1,170,000	3,200,000	
A2	01170RDB5	2.320%	2034	Jun	Sinker	NIBP	4,430,000	0	1,190,000	3,240,000	
A2	01170RDB5	2.320%	2034	Dec	Sinker	NIBP	4,490,000	0	1,200,000	3,290,000	
A2	01170RDB5	2.320%	2035	Jun	Sinker	NIBP	4,550,000	0	1,220,000	3,330,000	
A2	01170RDB5	2.320%	2035	Dec	Sinker	NIBP	4,610,000	0	1,230,000	3,380,000	
A2	01170RDB5	2.320%	2036	Jun	Sinker	NIBP	4,670,000	0	1,240,000	3,430,000	
A2	01170RDB5	2.320%	2036	Dec	Sinker	NIBP	4,050,000	0	1,070,000	2,980,000	

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Mortgage Revenue Bonds (FTHB Program)											
E0912	Mortgage Revenue Bonds, 2009 Series A-2				Exempt	Prog: 122	Yield: 2.532%	Delivery: 11/22/2011	Underwriter: Morgan Keegan	AAA	Aaa AAA
A2	01170RDB5	2.320%	2037	Jun	Sinker	NIBP	3,700,000	0	980,000	2,720,000	
A2	01170RDB5	2.320%	2037	Dec	Sinker	NIBP	3,750,000	0	1,010,000	2,740,000	
A2	01170RDB5	2.320%	2038	Jun	Sinker	NIBP	3,600,000	0	970,000	2,630,000	
A2	01170RDB5	2.320%	2038	Dec	Sinker	NIBP	2,670,000	0	710,000	1,960,000	
A2	01170RDB5	2.320%	2039	Jun	Sinker	NIBP	2,710,000	0	710,000	2,000,000	
A2	01170RDB5	2.320%	2039	Dec	Sinker	NIBP	2,740,000	0	740,000	2,000,000	
A2	01170RDB5	2.320%	2040	Jun	Sinker	NIBP	2,780,000	0	750,000	2,030,000	
A2	01170RDB5	2.320%	2040	Dec	Sinker	NIBP	2,820,000	0	760,000	2,060,000	
A2	01170RDB5	2.320%	2041	Jun	Sinker	NIBP	2,850,000	0	765,000	2,085,000	
A2	01170RDB5	2.320%	2041	Dec	Term	NIBP	2,890,000	0	755,000	2,135,000	
E0912 Total							\$128,750,000	\$0	\$34,440,000	\$94,310,000	
E11A1	Mortgage Revenue Bonds, 2011 Series A				Taxable	Prog: 122	Yield: N/A	Delivery: 11/22/2011	Underwriter: Morgan Keegan	AAA	Aaa AAA
	01170RDA7	2.800%	2015	Jun	Sinker	Taxable	200,000	80,000	120,000	0	
	01170RDA7	2.800%	2015	Dec	Sinker	Taxable	225,000	70,000	155,000	0	
	01170RDA7	2.800%	2016	Jun	Sinker	Taxable	290,000	0	220,000	70,000	
	01170RDA7	2.800%	2016	Dec	Sinker	Taxable	390,000	0	300,000	90,000	
	01170RDA7	2.800%	2017	Jun	Sinker	Taxable	490,000	0	380,000	110,000	
	01170RDA7	2.800%	2017	Dec	Sinker	Taxable	590,000	0	455,000	135,000	
	01170RDA7	2.800%	2018	Jun	Sinker	Taxable	690,000	0	525,000	165,000	
	01170RDA7	2.800%	2018	Dec	Sinker	Taxable	790,000	0	605,000	185,000	
	01170RDA7	2.800%	2019	Jun	Sinker	Taxable	890,000	0	685,000	205,000	
	01170RDA7	2.800%	2019	Dec	Sinker	Taxable	990,000	0	760,000	230,000	
	01170RDA7	2.800%	2020	Jun	Sinker	Taxable	1,090,000	0	840,000	250,000	
	01170RDA7	2.800%	2020	Dec	Sinker	Taxable	1,190,000	0	910,000	280,000	
	01170RDA7	2.800%	2021	Jun	Sinker	Taxable	1,290,000	0	990,000	300,000	
	01170RDA7	2.800%	2021	Dec	Sinker	Taxable	1,390,000	0	1,065,000	325,000	
	01170RDA7	2.800%	2022	Jun	Sinker	Taxable	1,490,000	0	1,145,000	345,000	
	01170RDA7	2.800%	2022	Dec	Sinker	Taxable	1,600,000	0	1,225,000	375,000	
	01170RDA7	2.800%	2023	Jun	Sinker	Taxable	1,700,000	0	1,305,000	395,000	
	01170RDA7	2.800%	2023	Dec	Sinker	Taxable	1,800,000	0	1,380,000	420,000	
	01170RDA7	2.800%	2024	Jun	Sinker	Taxable	1,900,000	0	1,460,000	440,000	
	01170RDA7	2.800%	2024	Dec	Sinker	Taxable	2,000,000	0	1,535,000	465,000	
	01170RDA7	2.800%	2025	Jun	Sinker	Taxable	2,100,000	0	1,615,000	485,000	
	01170RDA7	2.800%	2025	Dec	Sinker	Taxable	2,200,000	0	1,690,000	510,000	
	01170RDA7	2.800%	2026	Jun	Sinker	Taxable	2,300,000	0	1,765,000	535,000	
	01170RDA7	2.800%	2026	Dec	Term	Taxable	1,350,000	0	1,030,000	320,000	
E11A1 Total							\$28,945,000	\$150,000	\$22,160,000	\$6,635,000	
E11B1	Mortgage Revenue Bonds, 2011 Series B				Exempt	Prog: 122	Yield: 2.532%	Delivery: 11/22/2011	Underwriter: Morgan Keegan	AAA	Aaa AAA
B1	01170RCB6	0.400%	2012	Dec	Serial	Pre-Ulm	1,175,000	1,175,000	0	0	
B1	01170RCC4	0.700%	2013	Jun	Serial	Pre-Ulm	2,980,000	2,980,000	0	0	
B1	01170RCD2	0.800%	2013	Dec	Serial	Pre-Ulm	3,000,000	3,000,000	0	0	
B1	01170RCE0	1.200%	2014	Jun	Serial	Pre-Ulm	3,025,000	3,025,000	0	0	
B1	01170RCF7	1.350%	2014	Dec	Serial	Pre-Ulm	3,050,000	3,050,000	0	0	
B1	01170RCG5	1.700%	2015	Jun	Serial	Pre-Ulm	2,920,000	2,920,000	0	0	
B1	01170RCH3	1.800%	2015	Dec	Serial	Pre-Ulm	2,930,000	2,930,000	0	0	
B1	01170RCJ9	2.100%	2016	Jun	Serial	Pre-Ulm	2,905,000	0	0	2,905,000	
B1	01170RCK6	2.200%	2016	Dec	Serial	Pre-Ulm	2,845,000	0	0	2,845,000	
B1	01170RCL4	2.400%	2017	Jun	Serial	Pre-Ulm	2,790,000	0	0	2,790,000	
B1	01170RCM2	2.500%	2017	Dec	Serial	Pre-Ulm	2,735,000	0	0	2,735,000	
B1	01170RCN0	2.700%	2018	Jun	Serial	Pre-Ulm	2,690,000	0	0	2,690,000	
B1	01170RCP5	2.800%	2018	Dec	Serial	Pre-Ulm	2,645,000	0	0	2,645,000	
B1	01170RCQ3	3.000%	2019	Jun	Serial	Pre-Ulm	2,600,000	0	0	2,600,000	
B1	01170RCR1	3.100%	2019	Dec	Serial	Pre-Ulm	2,560,000	0	0	2,560,000	
B1	01170RCS9	3.300%	2020	Jun	Serial	Pre-Ulm	2,520,000	0	0	2,520,000	
B1	01170RCT7	3.300%	2020	Dec	Serial	Pre-Ulm	2,485,000	0	0	2,485,000	

AHFC SUMMARY OF BONDS OUTSTANDING

As of: 2/29/2016

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	S and P	Moody's	Fitch	
Mortgage Revenue Bonds (FTHB Program)														
E11B1	Mortgage Revenue Bonds, 2011 Series B				Exempt	Prog: 122	Yield: 2.532%	Delivery: 11/22/2011	Underwriter: Morgan Keegan			AAA	Aaa	AAA
B1	01170RCU4	3.375%	2021	Jun	Serial	Pre-Ulm	2,450,000	0	0	2,450,000				
B1	01170RCV2	3.375%	2021	Dec	Serial	Pre-Ulm	2,420,000	0	0	2,420,000				
B1	01170RCW0	3.600%	2022	Jun	Serial	Pre-Ulm	2,390,000	0	0	2,390,000				
B1	01170RCX8	3.600%	2022	Dec	Serial	Pre-Ulm	2,360,000	0	0	2,360,000				
B1	01170RCY6	3.750%	2023	Jun	Serial	Pre-Ulm	1,415,000	0	0	1,415,000				
B2	01170RCZ3	4.050%	2023	Jun	Sinker	Pre-Ulm	915,000	0	0	915,000				
B2	01170RCZ3	4.050%	2023	Dec	Sinker	Pre-Ulm	2,310,000	0	0	2,310,000				
B2	01170RCZ3	4.050%	2024	Jun	Sinker	Pre-Ulm	2,285,000	0	0	2,285,000				
B2	01170RCZ3	4.050%	2024	Dec	Sinker	Pre-Ulm	2,265,000	0	0	2,265,000				
B2	01170RCZ3	4.050%	2025	Jun	Sinker	Pre-Ulm	2,250,000	0	0	2,250,000				
B2	01170RCZ3	4.050%	2025	Dec	Sinker	Pre-Ulm	2,230,000	0	0	2,230,000				
B2	01170RCZ3	4.050%	2026	Jun	Term	Pre-Ulm	2,215,000	0	0	2,215,000				
E11B1 Total							\$71,360,000	\$19,080,000	\$0	\$52,280,000				
Mortgage Revenue Bonds (FTHB Program) Total							\$372,215,000	\$34,490,000	\$70,510,000	\$267,215,000				
Collateralized Bonds (Veterans Mortgage Program)														
C0611	Veterans Collateralized Bonds, 2006 First				Exempt	Prog: 207	Yield: 4.700%	Delivery: 9/19/2006	Underwriter: Merrill Lynch			AAA	Aaa	AAA
A2	011832Q39	3.750%	2008	Jun	Serial	AMT	1,590,000	1,590,000	0	0			0	
A2	011832Q47	3.750%	2008	Dec	Serial	AMT	1,620,000	1,620,000	0	0			0	
A2	011832Q54	3.875%	2009	Jun	Serial	AMT	1,650,000	1,650,000	0	0			0	
A2	011832Q62	3.875%	2009	Dec	Serial	AMT	1,680,000	1,680,000	0	0			0	
A2	011832Q70	4.000%	2010	Jun	Serial	AMT	1,710,000	1,710,000	0	0			0	
A2	011832Q88	4.000%	2010	Dec	Serial	AMT	1,745,000	1,745,000	0	0			0	
A2	011832Q96	4.050%	2011	Jun	Serial	AMT	1,780,000	1,775,000	5,000	0			0	
A2	011832R20	4.050%	2011	Dec	Serial	AMT	1,820,000	1,810,000	10,000	0			0	
A2	011832R38	4.100%	2012	Jun	Serial	AMT	1,855,000	1,530,000	325,000	0			0	
A2	011832R46	4.100%	2012	Dec	Serial	AMT	1,890,000	1,225,000	665,000	0			0	
A2	011832R53	4.150%	2013	Jun	Serial	AMT	1,930,000	930,000	1,000,000	0			0	
A1	011832P30	4.000%	2013	Dec	Serial	AMT	1,825,000	700,000	1,125,000	0			0	
A1	011832P48	4.050%	2014	Jun	Serial	AMT	1,860,000	640,000	1,220,000	0			0	
A1	011832P55	4.050%	2014	Dec	Serial	AMT	1,900,000	585,000	1,315,000	0			0	
A1	011832P63	4.100%	2015	Jun	Serial	AMT	1,950,000	540,000	1,410,000	0			0	
A1	011832P71	4.100%	2015	Dec	Serial	AMT	1,990,000	470,000	1,520,000	0			0	
A1	011832P89	4.150%	2016	Jun	Serial	AMT	2,035,000	0	1,585,000	450,000			0	
A1	011832P97	4.150%	2016	Dec	Serial	AMT	2,080,000	0	1,635,000	445,000			0	
A1	011832Q21	4.200%	2017	Jun	Serial	AMT	2,130,000	0	1,675,000	455,000			0	
A2	011832R61	4.450%	2017	Dec	Serial	AMT	2,295,000	0	1,780,000	515,000			0	
A2	011832R79	4.500%	2018	Jun	Serial	AMT	2,345,000	0	1,815,000	530,000			0	
A2	011832R87	4.500%	2018	Dec	Serial	AMT	2,400,000	0	1,865,000	535,000			0	
A2	011832R95	4.550%	2019	Jun	Sinker	AMT	2,455,000	0	1,915,000	540,000			0	
A2	011832R95	4.550%	2019	Dec	Sinker	AMT	2,510,000	0	1,965,000	545,000			0	
A2	011832R95	4.550%	2020	Jun	Sinker	AMT	2,565,000	0	2,010,000	555,000			0	
A2	011832R95	4.550%	2020	Dec	Term	AMT	2,625,000	0	2,055,000	570,000			0	
A2	011832S29	4.600%	2021	Jun	Sinker	AMT	2,685,000	0	2,100,000	585,000			0	
A2	011832S29	4.600%	2021	Dec	Sinker	AMT	2,745,000	0	2,150,000	595,000			0	
A2	011832S29	4.600%	2022	Jun	Sinker	AMT	2,810,000	0	2,210,000	600,000			0	
A2	011832S29	4.600%	2022	Dec	Term	AMT	2,875,000	0	2,255,000	620,000			0	
A2	011832S37	4.650%	2023	Jun	Sinker	AMT	2,940,000	0	2,310,000	630,000			0	
A2	011832S37	4.650%	2023	Dec	Sinker	AMT	3,010,000	0	2,370,000	640,000			0	
A2	011832S37	4.650%	2024	Jun	Sinker	AMT	3,080,000	0	2,425,000	655,000			0	
A2	011832S37	4.650%	2024	Dec	Term	AMT	3,150,000	0	2,470,000	680,000			0	
A2	011832S45	4.750%	2025	Jun	Sinker	AMT	3,225,000	0	2,520,000	705,000			0	
A2	011832S45	4.750%	2025	Dec	Sinker	AMT	3,300,000	0	2,575,000	725,000			0	
A2	011832S45	4.750%	2026	Jun	Sinker	AMT	3,375,000	0	2,635,000	740,000			0	
A2	011832S45	4.750%	2026	Dec	Term	AMT	3,460,000	0	2,705,000	755,000			0	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Collateralized Bonds (Veterans Mortgage Program)												
C0611	Veterans Collateralized Bonds, 2006 First				Exempt	Prog: 207	Yield: 4.700%	Delivery: 9/19/2006	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
A2	011832S52	4.800%	2027	Jun	Sinker	AMT	3,540,000	0	2,770,000	AAA	Aaa	AAA
A2	011832S52	4.800%	2027	Dec	Sinker	AMT	3,625,000	0	2,830,000			795,000
A2	011832S52	4.800%	2028	Jun	Sinker	AMT	3,710,000	0	2,905,000			805,000
A2	011832S52	4.800%	2028	Dec	Sinker	AMT	3,800,000	0	2,975,000			825,000
A2	011832S52	4.800%	2029	Jun	Sinker	AMT	3,890,000	0	3,045,000			845,000
A2	011832S52	4.800%	2029	Dec	Term	AMT	3,985,000	0	3,120,000			865,000
A2	011832S60	4.850%	2030	Jun	Sinker	AMT	4,080,000	0	3,195,000			885,000
A2	011832S60	4.850%	2030	Dec	Sinker	AMT	4,180,000	0	3,260,000			920,000
A2	011832S60	4.850%	2031	Jun	Sinker	AMT	4,280,000	0	3,350,000			930,000
A2	011832S60	4.850%	2031	Dec	Sinker	AMT	4,385,000	0	3,430,000			955,000
A2	011832S60	4.850%	2032	Jun	Sinker	AMT	4,490,000	0	3,505,000			985,000
A2	011832S60	4.850%	2032	Dec	Term	AMT	4,600,000	0	3,610,000			990,000
A2	011832S78	4.750%	2033	Jun	Sinker	AMT	4,710,000	0	3,690,000			1,020,000
A2	011832S78	4.750%	2033	Dec	Sinker	AMT	4,825,000	0	3,785,000			1,040,000
A2	011832S78	4.750%	2034	Jun	Sinker	AMT	4,940,000	0	3,870,000			1,070,000
A2	011832S78	4.750%	2034	Dec	Term	AMT	5,055,000	0	3,950,000			1,105,000
A2	011832S86	4.900%	2035	Jun	Sinker	AMT	5,175,000	0	4,105,000			1,070,000
A2	011832S86	4.900%	2035	Dec	Sinker	AMT	5,305,000	0	4,165,000			1,140,000
A2	011832S86	4.900%	2036	Jun	Sinker	AMT	5,430,000	0	4,255,000			1,175,000
A2	011832S86	4.900%	2036	Dec	Sinker	AMT	5,565,000	0	4,355,000			1,210,000
A2	011832S86	4.900%	2037	Jun	Sinker	AMT	5,700,000	0	4,450,000			1,250,000
A2	011832S86	4.900%	2037	Dec	Term	AMT	5,840,000	0	4,560,000			1,280,000
C0611 Total							\$190,000,000	\$20,200,000	\$134,800,000	\$35,000,000		
C0711	Veterans Collateralized Bonds, 2007 & 2008 First				Exempt	Prog: 208	Yield: 5.023%	Delivery: 12/18/2007	Underwriter: Merrill Lynch	AAA	Aaa	AAA
A1	011832Z3	3.250%	2009	Jun	Serial		1,310,000	1,310,000	0			0
A1	011832A7	3.300%	2010	Jun	Serial		1,355,000	1,355,000	0			0
A1	011832B5	3.400%	2011	Jun	Serial		1,405,000	1,390,000	15,000			0
A1	011832C3	3.450%	2012	Jun	Serial		1,455,000	1,110,000	345,000			0
A1	011832D1	3.500%	2013	Jun	Serial		1,510,000	780,000	730,000			0
A1	011832E9	3.625%	2014	Jun	Serial		1,565,000	570,000	995,000			0
A1	011832F6	3.750%	2015	Jun	Serial		1,625,000	525,000	1,100,000			0
A1	011832G4	3.875%	2016	Jun	Serial		1,685,000	0	1,225,000			460,000
A1	011832H2	4.000%	2017	Jun	Serial		1,750,000	0	1,275,000			475,000
A2	011832N9	4.900%	2018	Jun	Sinker	AMT	1,245,000	0	900,000			345,000
A2	011832N9	4.900%	2019	Jun	Sinker	AMT	1,305,000	0	955,000			350,000
A2	011832N9	4.900%	2020	Jun	Sinker	AMT	1,365,000	0	995,000			370,000
A2	011832N9	4.900%	2021	Jun	Sinker	AMT	1,435,000	0	1,055,000			380,000
A2	011832N9	4.900%	2022	Jun	Term	AMT	1,505,000	0	1,105,000			400,000
A2	011832T6	5.125%	2023	Jun	Sinker	AMT	1,565,000	0	1,160,000			405,000
A2	011832T6	5.125%	2024	Jun	Sinker	AMT	1,645,000	0	1,210,000			435,000
A2	011832T6	5.125%	2025	Jun	Sinker	AMT	1,730,000	0	1,270,000			460,000
A2	011832T6	5.125%	2026	Jun	Sinker	AMT	1,825,000	0	1,340,000			485,000
A2	011832T6	5.125%	2027	Jun	Term	AMT	1,920,000	0	1,415,000			505,000
A2	011832Z2	5.200%	2028	Jun	Sinker	AMT	2,000,000	0	1,470,000			530,000
A2	011832Z2	5.200%	2029	Jun	Sinker	AMT	2,105,000	0	1,550,000			555,000
A2	011832Z2	5.200%	2030	Jun	Sinker	AMT	2,215,000	0	1,620,000			595,000
A2	011832Z2	5.200%	2031	Jun	Sinker	AMT	2,330,000	0	1,700,000			630,000
A2	011832Z2	5.200%	2032	Jun	Sinker	AMT	2,455,000	0	1,810,000			645,000
A2	011832Z2	5.200%	2033	Jun	Term	AMT	2,580,000	0	1,905,000			675,000
8	011832E8	5.250%	2034	Jun	Sinker	AMT	2,700,000	0	2,030,000			670,000
8	011832E8	5.250%	2035	Jun	Sinker	AMT	2,845,000	0	2,095,000			750,000
8	011832E8	5.250%	2036	Jun	Sinker	AMT	2,990,000	0	2,190,000			800,000
8	011832E8	5.250%	2037	Jun	Sinker	AMT	3,150,000	0	2,320,000			830,000
8	011832E8	5.250%	2038	Jun	Term	AMT	3,315,000	0	2,430,000			885,000
C0711 Total							\$57,885,000	\$7,040,000	\$38,210,000	\$12,635,000		

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Collateralized Bonds (Veterans Mortgage Program)											
							\$247,885,000	\$27,240,000	\$173,010,000	\$47,635,000	
General Mortgage Revenue Bonds II											
GM12A General Mortgage Revenue Bonds II, 2012 Series A											
				Exempt	Prog: 405	Yield: 3.653%	Delivery: 7/11/2012	Underwriter: BofA Merrill Lynch	AA+	N/A	AA+
01170RDC3	0.350%	2012	Dec	Serial		Pre-Ulm	235,000	235,000	0	0	
01170RDD1	0.400%	2013	Jun	Serial		Pre-Ulm	1,445,000	1,445,000	0	0	
01170RDE9	0.500%	2013	Dec	Serial		Pre-Ulm	1,480,000	1,480,000	0	0	
01170RDF6	0.600%	2014	Jun	Serial		Pre-Ulm	1,520,000	1,520,000	0	0	
01170RDG4	0.800%	2014	Dec	Serial		Pre-Ulm	1,560,000	1,560,000	0	0	
01170RDH2	0.950%	2015	Jun	Serial		Pre-Ulm	1,600,000	1,600,000	0	0	
01170RDJ8	1.050%	2015	Dec	Serial		Pre-Ulm	1,640,000	1,640,000	0	0	
01170RDK5	1.150%	2016	Jun	Serial		Pre-Ulm	1,680,000	0	0	1,680,000	
01170RDL3	1.300%	2016	Dec	Serial		Pre-Ulm	1,725,000	0	0	1,725,000	
01170RDM1	1.500%	2017	Jun	Serial		Pre-Ulm	1,765,000	0	0	1,765,000	
01170RDN9	1.650%	2017	Dec	Serial		Pre-Ulm	1,810,000	0	0	1,810,000	
01170RDP4	1.850%	2018	Jun	Serial		Pre-Ulm	1,860,000	0	0	1,860,000	
01170RDQ2	1.950%	2018	Dec	Serial		Pre-Ulm	1,905,000	0	0	1,905,000	
01170RDR0	2.125%	2019	Jun	Serial		Pre-Ulm	1,955,000	0	0	1,955,000	
01170RDS8	2.250%	2019	Dec	Serial		Pre-Ulm	2,005,000	0	0	2,005,000	
01170RDT6	2.500%	2020	Jun	Serial		Pre-Ulm	2,055,000	0	0	2,055,000	
01170RDU3	2.500%	2020	Dec	Serial		Pre-Ulm	2,105,000	0	0	2,105,000	
01170RDV1	2.875%	2021	Jun	Serial		Pre-Ulm	2,160,000	0	0	2,160,000	
01170RDW9	2.875%	2021	Dec	Serial		Pre-Ulm	2,215,000	0	0	2,215,000	
01170RDX7	3.000%	2022	Jun	Serial		Pre-Ulm	2,275,000	0	0	2,275,000	
01170RDY5	3.000%	2022	Dec	Serial		Pre-Ulm	2,330,000	0	0	2,330,000	
01170RDZ2	3.125%	2023	Jun	Serial		Pre-Ulm	2,390,000	0	0	2,390,000	
01170REA6	3.125%	2023	Dec	Serial		Pre-Ulm	2,450,000	0	0	2,450,000	
01170REB4	3.250%	2024	Jun	Serial		Pre-Ulm	2,515,000	0	0	2,515,000	
01170REC2	3.250%	2024	Dec	Serial		Pre-Ulm	2,575,000	0	0	2,575,000	
01170RED0	3.500%	2025	Jun	Sinker		Pre-Ulm	2,645,000	0	0	2,645,000	
01170RED0	3.500%	2025	Dec	Sinker		Pre-Ulm	2,710,000	0	0	2,710,000	
01170RED0	3.500%	2026	Jun	Sinker		Pre-Ulm	2,780,000	0	0	2,780,000	
01170RED0	3.500%	2026	Dec	Sinker		Pre-Ulm	2,850,000	0	0	2,850,000	
01170RED0	3.500%	2027	Jun	Sinker		Pre-Ulm	2,920,000	0	0	2,920,000	
01170RED0	3.500%	2027	Dec	Term		Pre-Ulm	2,995,000	0	0	2,995,000	
01170REE8	4.000%	2028	Jun	Sinker		Pre-Ulm	3,020,000	0	0	3,020,000	
01170REE8	4.000%	2028	Dec	Sinker		Pre-Ulm	3,050,000	0	0	3,050,000	
01170REG3	4.000%	2028	Dec	Sinker		Pre-Ulm	45,000	0	35,000	10,000	
01170REE8	4.000%	2029	Jun	Sinker		Pre-Ulm	3,025,000	0	0	3,025,000	
01170REG3	4.000%	2029	Jun	Sinker		Pre-Ulm	150,000	0	85,000	65,000	
01170REG3	4.000%	2029	Dec	Sinker		Pre-Ulm	255,000	0	130,000	125,000	
01170REE8	4.000%	2029	Dec	Sinker		Pre-Ulm	3,005,000	0	0	3,005,000	
01170REG3	4.000%	2030	Jun	Sinker		Pre-Ulm	365,000	0	185,000	180,000	
01170REE8	4.000%	2030	Jun	Sinker		Pre-Ulm	2,980,000	0	0	2,980,000	
01170REE8	4.000%	2030	Dec	Sinker		Pre-Ulm	2,965,000	0	0	2,965,000	
01170REG3	4.000%	2030	Dec	Sinker		Pre-Ulm	470,000	0	235,000	235,000	
01170REE8	4.000%	2031	Jun	Sinker		Pre-Ulm	2,940,000	0	0	2,940,000	
01170REG3	4.000%	2031	Jun	Sinker		Pre-Ulm	585,000	0	300,000	285,000	
01170REE8	4.000%	2031	Dec	Sinker		Pre-Ulm	2,920,000	0	0	2,920,000	
01170REG3	4.000%	2031	Dec	Sinker		Pre-Ulm	695,000	0	360,000	335,000	
01170REG3	4.000%	2032	Jun	Sinker		Pre-Ulm	815,000	0	420,000	395,000	
01170REE8	4.000%	2032	Jun	Sinker		Pre-Ulm	2,895,000	0	0	2,895,000	
01170REG3	4.000%	2032	Dec	Sinker		Pre-Ulm	925,000	0	475,000	450,000	
01170REE8	4.000%	2032	Dec	Term		Pre-Ulm	2,880,000	0	0	2,880,000	
01170REG3	4.000%	2033	Jun	Sinker		Pre-Ulm	1,045,000	0	535,000	510,000	
01170REF5	4.125%	2033	Jun	Sinker		Pre-Ulm	2,905,000	0	0	2,905,000	
01170REG3	4.000%	2033	Dec	Sinker		Pre-Ulm	1,160,000	0	600,000	560,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount				
General Mortgage Revenue Bonds II											S and P	Moody's	Fitch	
GM12A General Mortgage Revenue Bonds II, 2012 Series A				Exempt	Prog: 405	Yield: 3.653%	Delivery: 7/11/2012	Underwriter: BofA Merrill Lynch	AA+	N/A	AA+			
01170REF5	4.125%	2033	Dec	Sinker		Pre-Ulm	2,890,000	0	0	2,890,000				
01170REG3	4.000%	2034	Jun	Sinker		Pre-Ulm	1,285,000	0	660,000	625,000				
01170REF5	4.125%	2034	Jun	Sinker		Pre-Ulm	2,870,000	0	0	2,870,000				
01170REG3	4.000%	2034	Dec	Sinker		Pre-Ulm	1,405,000	0	720,000	685,000				
01170REF5	4.125%	2034	Dec	Sinker		Pre-Ulm	2,855,000	0	0	2,855,000				
01170REF5	4.125%	2035	Jun	Sinker		Pre-Ulm	2,830,000	0	0	2,830,000				
01170REG3	4.000%	2035	Jun	Sinker		Pre-Ulm	1,540,000	0	790,000	750,000				
01170REG3	4.000%	2035	Dec	Sinker		Pre-Ulm	1,665,000	0	855,000	810,000				
01170REF5	4.125%	2035	Dec	Sinker		Pre-Ulm	2,815,000	0	0	2,815,000				
01170REF5	4.125%	2036	Jun	Sinker		Pre-Ulm	2,795,000	0	0	2,795,000				
01170REG3	4.000%	2036	Jun	Sinker		Pre-Ulm	1,800,000	0	925,000	875,000				
01170REF5	4.125%	2036	Dec	Sinker		Pre-Ulm	2,785,000	0	0	2,785,000				
01170REG3	4.000%	2036	Dec	Sinker		Pre-Ulm	1,925,000	0	990,000	935,000				
01170REG3	4.000%	2037	Jun	Sinker		Pre-Ulm	300,000	0	155,000	145,000				
01170REF5	4.125%	2037	Jun	Sinker		Pre-Ulm	645,000	0	0	645,000				
01170REF5	4.125%	2037	Dec	Term		Pre-Ulm	645,000	0	0	645,000				
01170REG3	4.000%	2037	Dec	Sinker		Pre-Ulm	325,000	0	165,000	160,000				
01170REH1	4.300%	2038	Jun	Sinker		Pre-Ulm	640,000	0	0	640,000				
01170REG3	4.000%	2038	Jun	Sinker		Pre-Ulm	360,000	0	185,000	175,000				
01170REH1	4.300%	2038	Dec	Sinker		Pre-Ulm	635,000	0	0	635,000				
01170REG3	4.000%	2038	Dec	Sinker		Pre-Ulm	390,000	0	205,000	185,000				
01170REG3	4.000%	2039	Jun	Sinker		Pre-Ulm	420,000	0	210,000	210,000				
01170REH1	4.300%	2039	Jun	Sinker		Pre-Ulm	635,000	0	0	635,000				
01170REH1	4.300%	2039	Dec	Sinker		Pre-Ulm	635,000	0	0	635,000				
01170REG3	4.000%	2039	Dec	Sinker		Pre-Ulm	450,000	0	230,000	220,000				
01170REH1	4.300%	2040	Jun	Sinker		Pre-Ulm	630,000	0	0	630,000				
01170REG3	4.000%	2040	Jun	Term		Pre-Ulm	3,270,000	0	1,660,000	1,610,000				
01170REH1	4.300%	2040	Dec	Term		Pre-Ulm	3,200,000	0	0	3,200,000				
GM12A Total							\$145,890,000	\$9,480,000	\$11,110,000	\$125,300,000				
General Mortgage Revenue Bonds II Total							\$145,890,000	\$9,480,000	\$11,110,000	\$125,300,000				
Governmental Purpose Bonds											S and P	Moody's	Fitch	
GP97A Governmental Purpose Bonds, 1997 Series A				Exempt	Prog: 501	Yield: VRDO	Delivery: 12/3/1997	Underwriter: Lehman Brothers	AA+/A-1+	Aa2/VMIG1	AA+/F1+			
011831X82		2027	Dec	Serial		VRDO	33,000,000	0	18,400,000	14,600,000				
GP97A Total							\$33,000,000	\$0	\$18,400,000	\$14,600,000				
GP01A Governmental Purpose Bonds, 2001 Series A				Exempt	Prog: 502	Yield: VRDO	Delivery: 8/2/2001	Underwriter: Lehman Brothers	AA+/A-1+	Aaa/VMIG1	AAA/F1+			
0118326M9		2001	Dec	Sinker		SWAP	500,000	500,000	0	0				
0118326M9		2002	Jun	Sinker		SWAP	705,000	705,000	0	0				
0118326M9		2002	Dec	Sinker		SWAP	720,000	720,000	0	0				
0118326M9		2003	Jun	Sinker		SWAP	735,000	735,000	0	0				
0118326M9		2003	Dec	Sinker		SWAP	745,000	745,000	0	0				
0118326M9		2004	Jun	Sinker		SWAP	770,000	770,000	0	0				
0118326M9		2004	Dec	Sinker		SWAP	780,000	780,000	0	0				
0118326M9		2005	Jun	Sinker		SWAP	795,000	795,000	0	0				
0118326M9		2005	Dec	Sinker		SWAP	815,000	815,000	0	0				
0118326M9		2006	Jun	Sinker		SWAP	825,000	825,000	0	0				
0118326M9		2006	Dec	Sinker		SWAP	845,000	845,000	0	0				
0118326M9		2007	Jun	Sinker		SWAP	860,000	860,000	0	0				
0118326M9		2007	Dec	Sinker		SWAP	880,000	880,000	0	0				
0118326M9		2008	Jun	Sinker		SWAP	895,000	895,000	0	0				
0118326M9		2008	Dec	Sinker		SWAP	920,000	920,000	0	0				
0118326M9		2009	Jun	Sinker		SWAP	930,000	930,000	0	0				
0118326M9		2009	Dec	Sinker		SWAP	950,000	950,000	0	0				
0118326M9		2010	Jun	Sinker		SWAP	960,000	960,000	0	0				
0118326M9		2010	Dec	Sinker		SWAP	995,000	995,000	0	0				

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Governmental Purpose Bonds											
GP01A	Governmental Purpose Bonds, 2001 Series A			Exempt	Prog: 502	Yield: VRDO	Delivery: 8/2/2001	Underwriter: Lehman Brothers	S and P	Moodys	Fitch
									AA+/A-1+	Aaa/VMIG1	AAA/F1+
0118326M9		2011	Jun	Sinker		SWAP	1,010,000	1,010,000	0		0
0118326M9		2011	Dec	Sinker		SWAP	1,030,000	1,030,000	0		0
0118326M9		2012	Jun	Sinker		SWAP	1,050,000	1,050,000	0		0
0118326M9		2012	Dec	Sinker		SWAP	1,070,000	1,070,000	0		0
0118326M9		2013	Jun	Sinker		SWAP	1,090,000	1,090,000	0		0
0118326M9		2013	Dec	Sinker		SWAP	1,115,000	1,115,000	0		0
0118326M9		2014	Jun	Sinker		SWAP	1,135,000	1,135,000	0		0
0118326M9		2014	Dec	Sinker		SWAP	1,160,000	1,160,000	0		0
0118326M9		2015	Jun	Sinker		SWAP	1,180,000	1,180,000	0		0
0118326M9		2015	Dec	Sinker		SWAP	1,205,000	1,205,000	0		0
0118326M9		2016	Jun	Sinker		SWAP	1,235,000	0	0		1,235,000
0118326M9		2016	Dec	Sinker		SWAP	1,255,000	0	0		1,255,000
0118326M9		2017	Jun	Sinker		SWAP	1,275,000	0	0		1,275,000
0118326M9		2017	Dec	Sinker		SWAP	1,305,000	0	0		1,305,000
0118326M9		2018	Jun	Sinker		SWAP	1,335,000	0	0		1,335,000
0118326M9		2018	Dec	Sinker		SWAP	1,365,000	0	0		1,365,000
0118326M9		2019	Jun	Sinker		SWAP	1,380,000	0	0		1,380,000
0118326M9		2019	Dec	Sinker		SWAP	1,410,000	0	0		1,410,000
0118326M9		2020	Jun	Sinker		SWAP	1,445,000	0	0		1,445,000
0118326M9		2020	Dec	Sinker		SWAP	1,465,000	0	0		1,465,000
0118326M9		2021	Jun	Sinker		SWAP	1,505,000	0	0		1,505,000
0118326M9		2021	Dec	Sinker		SWAP	1,525,000	0	0		1,525,000
0118326M9		2022	Jun	Sinker		SWAP	1,560,000	0	0		1,560,000
0118326M9		2022	Dec	Sinker		SWAP	1,590,000	0	0		1,590,000
0118326M9		2023	Jun	Sinker		SWAP	1,620,000	0	0		1,620,000
0118326M9		2023	Dec	Sinker		SWAP	1,660,000	0	0		1,660,000
0118326M9		2024	Jun	Sinker		SWAP	1,685,000	0	0		1,685,000
0118326M9		2024	Dec	Sinker		SWAP	1,725,000	0	0		1,725,000
0118326M9		2025	Jun	Sinker		SWAP	1,755,000	0	0		1,755,000
0118326M9		2025	Dec	Sinker		SWAP	1,790,000	0	0		1,790,000
0118326M9		2026	Jun	Sinker		SWAP	1,830,000	0	0		1,830,000
0118326M9		2026	Dec	Sinker		SWAP	1,865,000	0	0		1,865,000
0118326M9		2027	Jun	Sinker		SWAP	1,900,000	0	0		1,900,000
0118326M9		2027	Dec	Sinker		SWAP	1,945,000	0	0		1,945,000
0118326M9		2028	Jun	Sinker		SWAP	1,970,000	0	0		1,970,000
0118326M9		2028	Dec	Sinker		SWAP	2,020,000	0	0		2,020,000
0118326M9		2029	Jun	Sinker		SWAP	2,060,000	0	0		2,060,000
0118326M9		2029	Dec	Sinker		SWAP	2,100,000	0	0		2,100,000
0118326M9		2030	Jun	Sinker		SWAP	2,145,000	0	0		2,145,000
0118326M9		2030	Dec	Term		SWAP	2,190,000	0	0		2,190,000
						GP01A Total	\$76,580,000	\$26,670,000	\$0		\$49,910,000
GP01B	Governmental Purpose Bonds, 2001 Series B			Exempt	Prog: 502	Yield: VRDO	Delivery: 8/2/2001	Underwriter: Lehman Brothers	AA+/A-1+	Aaa/VMIG1	AAA/F1+
0118326N7		2001	Dec	Sinker		SWAP	620,000	620,000	0		0
0118326N7		2002	Jun	Sinker		SWAP	855,000	855,000	0		0
0118326N7		2002	Dec	Sinker		SWAP	885,000	885,000	0		0
0118326N7		2003	Jun	Sinker		SWAP	900,000	900,000	0		0
0118326N7		2003	Dec	Sinker		SWAP	910,000	910,000	0		0
0118326N7		2004	Jun	Sinker		SWAP	935,000	935,000	0		0
0118326N7		2004	Dec	Sinker		SWAP	955,000	955,000	0		0
0118326N7		2005	Jun	Sinker		SWAP	975,000	975,000	0		0
0118326N7		2005	Dec	Sinker		SWAP	990,000	990,000	0		0
0118326N7		2006	Jun	Sinker		SWAP	1,010,000	1,010,000	0		0
0118326N7		2006	Dec	Sinker		SWAP	1,035,000	1,035,000	0		0
0118326N7		2007	Jun	Sinker		SWAP	1,055,000	1,055,000	0		0
0118326N7		2007	Dec	Sinker		SWAP	1,070,000	1,070,000	0		0
0118326N7		2008	Jun	Sinker		SWAP	1,095,000	1,095,000	0		0

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Governmental Purpose Bonds											
GP01B	Governmental Purpose Bonds, 2001 Series B										
				Exempt	Prog: 502	Yield: VRDO	Delivery: 8/2/2001	Underwriter: Lehman Brothers	S and P	Moodys	Fitch
									AA+/A-1+	Aaa/VMIG1	AAA/F1+
0118326N7		2008	Dec	Sinker		SWAP	1,120,000	1,120,000	0		0
0118326N7		2009	Jun	Sinker		SWAP	1,140,000	1,140,000	0		0
0118326N7		2009	Dec	Sinker		SWAP	1,165,000	1,165,000	0		0
0118326N7		2010	Jun	Sinker		SWAP	1,175,000	1,175,000	0		0
0118326N7		2010	Dec	Sinker		SWAP	1,210,000	1,210,000	0		0
0118326N7		2011	Jun	Sinker		SWAP	1,235,000	1,235,000	0		0
0118326N7		2011	Dec	Sinker		SWAP	1,255,000	1,255,000	0		0
0118326N7		2012	Jun	Sinker		SWAP	1,285,000	1,285,000	0		0
0118326N7		2012	Dec	Sinker		SWAP	1,315,000	1,315,000	0		0
0118326N7		2013	Jun	Sinker		SWAP	1,325,000	1,325,000	0		0
0118326N7		2013	Dec	Sinker		SWAP	1,365,000	1,365,000	0		0
0118326N7		2014	Jun	Sinker		SWAP	1,390,000	1,390,000	0		0
0118326N7		2014	Dec	Sinker		SWAP	1,415,000	1,415,000	0		0
0118326N7		2015	Jun	Sinker		SWAP	1,445,000	1,445,000	0		0
0118326N7		2015	Dec	Sinker		SWAP	1,475,000	1,475,000	0		0
0118326N7		2016	Jun	Sinker		SWAP	1,505,000	0	0		1,505,000
0118326N7		2016	Dec	Sinker		SWAP	1,530,000	0	0		1,530,000
0118326N7		2017	Jun	Sinker		SWAP	1,560,000	0	0		1,560,000
0118326N7		2017	Dec	Sinker		SWAP	1,600,000	0	0		1,600,000
0118326N7		2018	Jun	Sinker		SWAP	1,625,000	0	0		1,625,000
0118326N7		2018	Dec	Sinker		SWAP	1,665,000	0	0		1,665,000
0118326N7		2019	Jun	Sinker		SWAP	1,690,000	0	0		1,690,000
0118326N7		2019	Dec	Sinker		SWAP	1,720,000	0	0		1,720,000
0118326N7		2020	Jun	Sinker		SWAP	1,770,000	0	0		1,770,000
0118326N7		2020	Dec	Sinker		SWAP	1,795,000	0	0		1,795,000
0118326N7		2021	Jun	Sinker		SWAP	1,835,000	0	0		1,835,000
0118326N7		2021	Dec	Sinker		SWAP	1,870,000	0	0		1,870,000
0118326N7		2022	Jun	Sinker		SWAP	1,900,000	0	0		1,900,000
0118326N7		2022	Dec	Sinker		SWAP	1,940,000	0	0		1,940,000
0118326N7		2023	Jun	Sinker		SWAP	1,985,000	0	0		1,985,000
0118326N7		2023	Dec	Sinker		SWAP	2,025,000	0	0		2,025,000
0118326N7		2024	Jun	Sinker		SWAP	2,065,000	0	0		2,065,000
0118326N7		2024	Dec	Sinker		SWAP	2,105,000	0	0		2,105,000
0118326N7		2025	Jun	Sinker		SWAP	2,150,000	0	0		2,150,000
0118326N7		2025	Dec	Sinker		SWAP	2,185,000	0	0		2,185,000
0118326N7		2026	Jun	Sinker		SWAP	2,235,000	0	0		2,235,000
0118326N7		2026	Dec	Sinker		SWAP	2,275,000	0	0		2,275,000
0118326N7		2027	Jun	Sinker		SWAP	2,325,000	0	0		2,325,000
0118326N7		2027	Dec	Sinker		SWAP	2,375,000	0	0		2,375,000
0118326N7		2028	Jun	Sinker		SWAP	2,415,000	0	0		2,415,000
0118326N7		2028	Dec	Sinker		SWAP	2,465,000	0	0		2,465,000
0118326N7		2029	Jun	Sinker		SWAP	2,515,000	0	0		2,515,000
0118326N7		2029	Dec	Sinker		SWAP	2,565,000	0	0		2,565,000
0118326N7		2030	Jun	Sinker		SWAP	2,620,000	0	0		2,620,000
0118326N7		2030	Dec	Term		SWAP	2,675,000	0	0		2,675,000
						GP01B Total	\$93,590,000	\$32,605,000	\$0		\$60,985,000
						Governmental Purpose Bonds Total	\$203,170,000	\$59,275,000	\$18,400,000		\$125,495,000
State Capital Project Bonds											
SC02C	State Capital Project Bonds, 2002 Series C										
				Exempt	Prog: 602	Yield: VRDO	Delivery: 12/5/2002	Underwriter: Bear Stearns	S and P	Moodys	Fitch
									AA+/A-1+	Aa2/VMIG1	AA+/F1+
0118326L1		2012	Jul	Sinker		SWAP	2,295,000	2,295,000	0		0
0118326L1		2013	Jan	Sinker		SWAP	2,345,000	2,345,000	0		0
0118326L1		2013	Jul	Sinker		SWAP	2,400,000	2,400,000	0		0
0118326L1		2014	Jan	Sinker		SWAP	2,450,000	2,450,000	0		0
0118326L1		2014	Jul	Sinker		SWAP	2,505,000	2,505,000	0		0

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
State Capital Project Bonds											
SC02C	State Capital Project Bonds, 2002 Series C			Exempt	Prog: 602	Yield: VRDO	Delivery: 12/5/2002	Underwriter: Bear Stearns	S and P	Moody's	Fitch
0118326L1		2015	Jan	Sinker		SWAP	2,555,000	2,555,000	AA+/A-1+	Aa2/VMIG1	AA+/F1+
0118326L1		2015	Jul	Sinker		SWAP	2,610,000	2,610,000	0		0
0118326L1		2016	Jan	Sinker		SWAP	2,670,000	2,670,000	0		0
0118326L1		2016	Jul	Sinker		SWAP	2,725,000	0	0		2,725,000
0118326L1		2017	Jan	Sinker		SWAP	2,785,000	0	0		2,785,000
0118326L1		2017	Jul	Sinker		SWAP	2,845,000	0	0		2,845,000
0118326L1		2018	Jan	Sinker		SWAP	2,905,000	0	0		2,905,000
0118326L1		2018	Jul	Sinker		SWAP	2,970,000	0	0		2,970,000
0118326L1		2019	Jan	Sinker		SWAP	3,035,000	0	0		3,035,000
0118326L1		2019	Jul	Sinker		SWAP	3,100,000	0	0		3,100,000
0118326L1		2020	Jan	Sinker		SWAP	3,165,000	0	0		3,165,000
0118326L1		2020	Jul	Sinker		SWAP	3,235,000	0	0		3,235,000
0118326L1		2021	Jan	Sinker		SWAP	3,305,000	0	0		3,305,000
0118326L1		2021	Jul	Sinker		SWAP	3,375,000	0	0		3,375,000
0118326L1		2022	Jan	Sinker		SWAP	3,450,000	0	0		3,450,000
0118326L1		2022	Jul	Term		SWAP	3,525,000	0	0		3,525,000
SC02C Total							\$60,250,000	\$19,830,000	\$0	\$40,420,000	
SC06A	State Capital Project Bonds, 2006 Series A			Exempt	Prog: 603	Yield: 4.435%	Delivery: 10/25/2006	Underwriter: AG Edwards & Son	AA+	Aa2	AA+
011832T51	4.000%	2007	Jun	Serial		Prem	850,000	850,000	0		0
011832T69	4.000%	2008	Jun	Serial		Prem	1,450,000	1,450,000	0		0
011832T77	4.000%	2009	Jun	Serial		Prem	1,510,000	1,510,000	0		0
011832T85	4.000%	2010	Jun	Serial		Prem	1,570,000	1,570,000	0		0
011832T93	4.000%	2011	Jun	Serial		Prem	1,630,000	1,630,000	0		0
011832U26	4.000%	2012	Jun	Serial		Prem	1,695,000	1,695,000	0		0
011832U34	4.000%	2013	Jun	Serial		Prem	1,765,000	1,765,000	0		0
011832U42	4.000%	2014	Jun	Serial		Prem	1,835,000	1,835,000	0		0
011832U59	4.000%	2015	Jun	Serial		Prem	1,910,000	1,910,000	0		0
011832U67	4.250%	2016	Jun	Serial		Prem	1,985,000	0	0		1,985,000
011832U75	4.250%	2017	Jun	Serial		Prem	2,070,000	0	0		2,070,000
011832U83	4.000%	2018	Jun	Serial		Disc	2,160,000	0	0		2,160,000
011832U91	4.000%	2019	Jun	Serial		Disc	2,245,000	0	0		2,245,000
011832V25	4.125%	2020	Jun	Serial		Disc	2,335,000	0	0		2,335,000
011832V33	5.000%	2021	Jun	Serial		Prem	2,430,000	0	0		2,430,000
011832V41	5.000%	2022	Jun	Serial		Prem	2,550,000	0	0		2,550,000
011832V58	5.000%	2023	Jun	Serial		Prem	1,000,000	0	0		1,000,000
011832V66	4.250%	2023	Jun	Serial		Disc	1,680,000	0	0		1,680,000
011832V90	4.375%	2028	Jun	Serial		Disc	3,020,000	0	0		3,020,000
011832V74	3.500%	2028	Jun	Term		Prem	12,000,000	0	0		12,000,000
011832W24	5.000%	2031	Jun	Term		Prem	10,570,000	0	0		10,570,000
011832W32	5.000%	2036	Jun	Term		Prem	21,440,000	0	0		21,440,000
011832W40	4.500%	2040	Jun	Term		Prem	21,190,000	0	0		21,190,000
SC06A Total							\$100,890,000	\$14,215,000	\$0	\$86,675,000	
SC07A	State Capital Project Bonds, 2007 Series A			Exempt	Prog: 604	Yield: 4.139%	Delivery: 10/3/2007	Underwriter: AG Edwards & Son	AA+	Aa2	AA+
011832Y55	4.000%	2007	Dec	Serial		Prem	225,000	225,000	0		0
011832Y63	4.000%	2008	Dec	Serial		Prem	1,385,000	1,385,000	0		0
011832Y71	4.000%	2009	Dec	Serial		Prem	1,440,000	1,440,000	0		0
011832Y89	4.000%	2010	Dec	Serial		Prem	1,495,000	1,495,000	0		0
011832Y97	4.000%	2011	Dec	Serial		Prem	1,555,000	1,555,000	0		0
011832Z21	4.000%	2012	Dec	Serial		Prem	1,620,000	1,620,000	0		0
011832Z39	4.000%	2013	Dec	Serial		Prem	1,685,000	1,685,000	0		0
011832Z47	4.000%	2014	Dec	Serial		Prem	1,755,000	1,755,000	0		0
011832Z54	4.000%	2015	Dec	Serial		Prem	1,825,000	1,825,000	0		0
011832Z62	4.000%	2016	Dec	Serial		Prem	1,895,000	0	0		1,895,000
011832Z70	4.000%	2017	Dec	Serial		Prem	1,975,000	0	0		1,975,000
011832Z88	4.000%	2018	Dec	Serial		Prem	2,055,000	0	0		2,055,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
State Capital Project Bonds											
SC07A	State Capital Project Bonds, 2007 Series A			Exempt	Prog: 604	Yield: 4.139%	Delivery: 10/3/2007	Underwriter: AG Edwards & Son	AA+	Aa2	AA+
011832Z96	4.000%	2019	Dec	Serial		Disc	2,135,000	0	0	2,135,000	
0118322A9	5.000%	2020	Dec	Serial		Prem	2,220,000	0	0	2,220,000	
0118322B7	5.250%	2021	Dec	Serial		Prem	2,335,000	0	0	2,335,000	
0118322C5	5.250%	2022	Dec	Serial		Prem	2,460,000	0	0	2,460,000	
0118322D3	5.250%	2023	Dec	Serial		Prem	2,585,000	0	0	2,585,000	
0118322E1	5.250%	2024	Dec	Serial		Prem	2,725,000	0	0	2,725,000	
0118322F8	5.000%	2025	Dec	Serial		Prem	2,870,000	0	0	2,870,000	
0118322G6	5.000%	2026	Dec	Serial		Prem	3,010,000	0	0	3,010,000	
0118322H4	4.400%	2027	Dec	Serial		Disc	3,165,000	0	0	3,165,000	
							SC07A Total	\$42,415,000	\$12,985,000	\$0	\$29,430,000
SC07B	State Capital Project Bonds, 2007 Series B			Exempt	Prog: 604	Yield: 4.139%	Delivery: 10/3/2007	Underwriter: AG Edwards & Son	AA+	Aa2	AA+
0118322J0	4.000%	2007	Dec	Serial		Prem	95,000	95,000	0	0	
0118322K7	4.000%	2008	Dec	Serial		Prem	500,000	500,000	0	0	
0118322L5	4.000%	2009	Dec	Serial		Prem	525,000	525,000	0	0	
0118322M3	4.000%	2010	Dec	Serial		Prem	1,650,000	1,650,000	0	0	
0118322N1	4.000%	2011	Dec	Serial		Prem	1,715,000	1,715,000	0	0	
0118322P6	4.000%	2012	Dec	Serial		Prem	1,785,000	1,785,000	0	0	
0118322Q4	4.000%	2013	Dec	Serial		Prem	1,855,000	1,855,000	0	0	
0118322R2	4.000%	2014	Dec	Serial		Prem	1,540,000	1,540,000	0	0	
0118323H3	5.000%	2014	Dec	Serial		Prem	390,000	390,000	0	0	
0118322S0	4.000%	2015	Dec	Serial		Prem	2,020,000	2,020,000	0	0	
0118322T8	4.000%	2016	Dec	Serial		Prem	2,100,000	0	0	2,100,000	
0118322U5	4.000%	2017	Dec	Serial		Prem	985,000	0	0	985,000	
0118323J9	5.000%	2017	Dec	Serial		Prem	1,200,000	0	0	1,200,000	
0118322V3	5.000%	2018	Dec	Serial		Prem	2,285,000	0	0	2,285,000	
0118322W1	4.000%	2019	Dec	Serial		Disc	390,000	0	0	390,000	
0118323K6	5.000%	2019	Dec	Serial		Prem	2,010,000	0	0	2,010,000	
0118322X9	5.000%	2020	Dec	Serial		Prem	2,525,000	0	0	2,525,000	
0118322Y7	5.250%	2021	Dec	Serial		Prem	2,650,000	0	0	2,650,000	
0118322Z4	5.250%	2022	Dec	Serial		Prem	2,795,000	0	0	2,795,000	
0118323A8	5.250%	2023	Dec	Serial		Prem	2,940,000	0	0	2,940,000	
0118323B6	5.250%	2024	Dec	Serial		Prem	3,095,000	0	0	3,095,000	
0118323C4	5.000%	2025	Dec	Serial		Prem	3,260,000	0	0	3,260,000	
0118323D2	5.000%	2026	Dec	Serial		Prem	3,430,000	0	0	3,430,000	
0118323E0	5.000%	2027	Dec	Serial		Prem	3,605,000	0	0	3,605,000	
0118323F7	5.000%	2028	Dec	Serial		Prem	3,790,000	0	0	3,790,000	
0118323G5	5.000%	2029	Dec	Serial		Prem	3,975,000	0	0	3,975,000	
							SC07B Total	\$53,110,000	\$12,075,000	\$0	\$41,035,000
SC11A	State Capital Project Bonds, 2011 Series A			Exempt	Prog: 605	Yield: 4.333%	Delivery: 2/16/2011	Underwriter: Goldman Sachs	AA+	Aa2	AA+
0118326P2	2.000%	2011	Dec	Serial		Prem	6,320,000	6,320,000	0	0	
0118326Q0	3.000%	2012	Dec	Serial		Prem	3,000,000	3,000,000	0	0	
0118327F3	5.000%	2012	Dec	Serial		Prem	9,340,000	9,340,000	0	0	
0118327G1	5.000%	2013	Dec	Serial		Prem	5,500,000	5,500,000	0	0	
0118326R8	4.000%	2013	Dec	Serial		Prem	2,050,000	2,050,000	0	0	
0118326S6	5.000%	2014	Dec	Serial		Prem	1,940,000	1,940,000	0	0	
0118326T4	5.000%	2015	Dec	Serial		Prem	2,365,000	2,365,000	0	0	
0118326U1	5.000%	2016	Dec	Serial		Prem	2,305,000	0	0	2,305,000	
0118326V9	5.000%	2017	Dec	Serial		Prem	2,425,000	0	0	2,425,000	
0118326W7	5.000%	2018	Dec	Serial		Prem	1,705,000	0	0	1,705,000	
0118326X5	5.000%	2019	Dec	Serial		Prem	1,490,000	0	0	1,490,000	
0118326Y3	5.000%	2020	Dec	Serial		Prem	3,040,000	0	0	3,040,000	
0118326Z0	5.000%	2021	Dec	Serial		Prem	4,880,000	0	0	4,880,000	
0118327A4	4.250%	2022	Dec	Serial		Disc	7,515,000	0	0	7,515,000	
0118327H9	5.000%	2022	Dec	Serial		Prem	2,500,000	0	0	2,500,000	
0118327B2	5.000%	2023	Dec	Serial		Prem	9,940,000	0	0	9,940,000	

AHFC SUMMARY OF BONDS OUTSTANDING

As of: 2/29/2016

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
State Capital Project Bonds											
SC11A State Capital Project Bonds, 2011 Series A				Exempt	Prog: 605	Yield: 4.333%	Delivery: 2/16/2011	Underwriter: Goldman Sachs	S and P	Moody's	Fitch
0118327C0	5.000%	2024	Dec	Serial		Prem	10,000,000	0	0	10,000,000	
0118327D8	5.000%	2025	Dec	Serial		Prem	10,050,000	0	0	10,050,000	
0118327E6	5.000%	2026	Dec	Serial		Prem	10,575,000	0	0	10,575,000	
0118327J5	5.000%	2027	Dec	Serial		Disc	8,245,000	0	0	8,245,000	
					SC11A Total		\$105,185,000	\$30,515,000	\$0	\$74,670,000	
					State Capital Project Bonds Total		\$361,850,000	\$89,620,000	\$0	\$272,230,000	
State Capital Project Bonds II											
SC12A State Capital Project Bonds II, 2012 Series A				Exempt	Prog: 606	Yield: 2.642%	Delivery: 10/17/2012	Underwriter: Keybanc	S and P	Moody's	Fitch
0118327Q9	2.000%	2012	Dec	Serial		Prem	2,340,000	2,340,000	0	0	
0118327R7	2.000%	2013	Jun	Serial		Prem	1,900,000	1,900,000	0	0	
0118327S5	3.000%	2013	Dec	Serial		Prem	1,880,000	1,880,000	0	0	
0118327T3	2.000%	2014	Jun	Serial		Prem	1,970,000	1,970,000	0	0	
0118327U0	4.000%	2014	Dec	Serial		Prem	1,925,000	1,925,000	0	0	
0118327V8	2.000%	2015	Jun	Serial		Prem	2,020,000	2,020,000	0	0	
0118327W6	4.000%	2015	Dec	Serial		Prem	2,015,000	2,015,000	0	0	
0118327X4	3.000%	2016	Jun	Serial		Prem	2,080,000	0	0	2,080,000	
0118327Y2	5.000%	2016	Dec	Serial		Prem	2,080,000	0	0	2,080,000	
0118327Z9	3.000%	2017	Jun	Serial		Prem	2,170,000	0	0	2,170,000	
0118328A3	5.000%	2017	Dec	Serial		Prem	2,165,000	0	0	2,165,000	
0118328B1	4.000%	2018	Jun	Serial		Prem	2,255,000	0	0	2,255,000	
0118328C9	5.000%	2018	Dec	Serial		Prem	2,255,000	0	0	2,255,000	
0118328D7	4.000%	2019	Jun	Serial		Prem	2,365,000	0	0	2,365,000	
0118328E5	5.000%	2019	Dec	Serial		Prem	2,355,000	0	0	2,355,000	
0118328F2	4.000%	2020	Jun	Serial		Prem	2,470,000	0	0	2,470,000	
0118328G0	5.000%	2020	Dec	Serial		Prem	2,450,000	0	0	2,450,000	
0118328H8	3.500%	2021	Jun	Serial		Prem	2,580,000	0	0	2,580,000	
0118328J4	5.000%	2021	Dec	Serial		Prem	2,560,000	0	0	2,560,000	
0118328K1	5.000%	2022	Jun	Serial		Prem	2,690,000	0	0	2,690,000	
0118328L9	5.000%	2022	Dec	Serial		Prem	2,680,000	0	0	2,680,000	
0118328M7	5.000%	2023	Dec	Serial		Prem	4,610,000	0	0	4,610,000	
0118328N5	5.000%	2024	Dec	Serial		Prem	4,840,000	0	0	4,840,000	
0118328P0	5.000%	2025	Dec	Serial		Prem	5,085,000	0	0	5,085,000	
0118328Q8	5.000%	2026	Dec	Serial		Prem	5,340,000	0	0	5,340,000	
0118328R6	5.000%	2027	Dec	Serial		Prem	5,605,000	0	0	5,605,000	
0118328S4	3.250%	2028	Dec	Serial		Disc	5,885,000	0	0	5,885,000	
0118328T2	5.000%	2029	Dec	Serial		Prem	6,075,000	0	0	6,075,000	
0118328U9	3.375%	2030	Dec	Serial		Disc	6,385,000	0	0	6,385,000	
0118328V7	5.000%	2031	Dec	Serial		Prem	6,590,000	0	0	6,590,000	
0118328W5	5.000%	2032	Dec	Serial		Prem	1,740,000	0	0	1,740,000	
					SC12A Total		\$99,360,000	\$14,050,000	\$0	\$85,310,000	
SC13A State Capital Project Bonds II, 2013 Series A				Exempt	Prog: 607	Yield: 2.553%	Delivery: 5/30/2013	Underwriter: Keybanc	S and P	Moody's	Fitch
011839AA5	4.000%	2017	Jun	Serial		Prem	3,055,000	0	0	3,055,000	
011839AB3	4.000%	2017	Dec	Serial		Prem	1,615,000	0	0	1,615,000	
011839AC1	5.000%	2018	Jun	Serial		Prem	1,610,000	0	0	1,610,000	
011839AD9	5.000%	2018	Dec	Serial		Prem	1,755,000	0	0	1,755,000	
011839AE7	5.000%	2019	Jun	Serial		Prem	1,750,000	0	0	1,750,000	
011839AF4	5.000%	2019	Dec	Serial		Prem	2,765,000	0	0	2,765,000	
011839AG2	5.000%	2020	Jun	Serial		Prem	2,755,000	0	0	2,755,000	
011839AH0	5.000%	2020	Dec	Serial		Prem	2,905,000	0	0	2,905,000	
011839AJ6	5.000%	2021	Jun	Serial		Prem	2,905,000	0	0	2,905,000	
011839AK3	5.000%	2021	Dec	Serial		Prem	3,070,000	0	0	3,070,000	
011839AL1	5.000%	2022	Jun	Serial		Prem	3,070,000	0	0	3,070,000	
011839AM9	5.000%	2022	Dec	Serial		Prem	2,360,000	0	0	2,360,000	
011839AN7	5.000%	2023	Jun	Serial		Prem	2,350,000	0	0	2,350,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
State Capital Project Bonds II											
SC13A State Capital Project Bonds II, 2013 Series A											
				Exempt	Prog: 607	Yield: 2.553%	Delivery: 5/30/2013	Underwriter: Keybanc	S and P	Moody's	Fitch
011839AP2	5.000%	2023	Dec	Serial		Prem	4,710,000	0	0	4,710,000	
011839AQ0	5.000%	2024	Dec	Serial		Prem	4,980,000	0	0	4,980,000	
011839AR8	5.000%	2025	Dec	Serial		Prem	4,985,000	0	0	4,985,000	
011839AS6	5.000%	2026	Dec	Serial		Prem	5,435,000	0	0	5,435,000	
011839AT4	5.000%	2027	Dec	Serial		Prem	5,740,000	0	0	5,740,000	
011839AU1	4.000%	2028	Dec	Serial		Prem	5,960,000	0	0	5,960,000	
011839AV9	4.000%	2029	Dec	Serial		Prem	6,235,000	0	0	6,235,000	
011839AW7	4.000%	2030	Dec	Serial		Prem	6,520,000	0	0	6,520,000	
011839AX5	4.000%	2031	Dec	Serial		Prem	6,815,000	0	0	6,815,000	
011839AY3	4.000%	2032	Dec	Serial		Prem	3,420,000	0	0	3,420,000	
SC13A Total							\$86,765,000	\$0	\$0	\$86,765,000	
SC13B State Capital Project Bonds II, 2013 Series B											
				Taxable	Prog: 607	Yield: N/A	Delivery: 5/2/2013	Underwriter: J.P. Morgan	S and P	Moody's	Fitch
011839BA4		2043	Jun	Serial	Tax	Float	50,000,000	0	0	50,000,000	
SC13B Total							\$50,000,000	\$0	\$0	\$50,000,000	
SC14A State Capital Project Bonds II, 2014 Series A											
				Exempt	Prog: 608	Yield: 3.448%	Delivery: 1/15/2014	Underwriter: J.P. Morgan	S and P	Moody's	Fitch
011839BB2	3.000%	2016	Dec	Serial		Prem	3,610,000	0	0	3,610,000	
011839BC0	4.000%	2017	Jun	Serial		Prem	2,330,000	0	0	2,330,000	
011839BD8	4.000%	2017	Dec	Serial		Prem	2,375,000	0	0	2,375,000	
011839BE6	5.000%	2018	Jun	Serial		Prem	2,425,000	0	0	2,425,000	
011839BF3	5.000%	2018	Dec	Serial		Prem	2,480,000	0	0	2,480,000	
011839BG1	5.000%	2019	Jun	Serial		Prem	2,545,000	0	0	2,545,000	
011839BH9	5.000%	2019	Dec	Serial		Prem	2,605,000	0	0	2,605,000	
011839BJ5	5.000%	2020	Jun	Serial		Prem	2,670,000	0	0	2,670,000	
011839BK2	5.000%	2020	Dec	Serial		Prem	2,735,000	0	0	2,735,000	
011839BL0	5.000%	2021	Jun	Serial		Prem	2,800,000	0	0	2,800,000	
011839BM8	5.000%	2021	Dec	Serial		Prem	2,870,000	0	0	2,870,000	
011839BN6	5.000%	2022	Jun	Serial		Prem	2,940,000	0	0	2,940,000	
011839BP1	5.000%	2022	Dec	Serial		Prem	3,015,000	0	0	3,015,000	
011839BQ9	5.000%	2023	Jun	Serial		Prem	3,160,000	0	0	3,160,000	
011839BR7	5.000%	2023	Dec	Serial		Prem	3,105,000	0	0	3,105,000	
011839BS5	5.000%	2024	Dec	Serial		Prem	5,770,000	0	0	5,770,000	
011839BT3	5.000%	2025	Dec	Serial		Prem	5,000,000	0	0	5,000,000	
011839BU0	5.000%	2027	Dec	Serial		Prem	5,000,000	0	0	5,000,000	
011839CC9	5.000%	2028	Dec	Serial		Prem	3,000,000	0	0	3,000,000	
011839BV8	4.000%	2028	Dec	Serial		Disc	2,480,000	0	0	2,480,000	
011839BW6	5.000%	2029	Dec	Serial		Prem	4,670,000	0	0	4,670,000	
011839BX4	5.000%	2030	Dec	Serial		Prem	5,050,000	0	0	5,050,000	
011839BY2	4.375%	2031	Dec	Serial		Disc	2,790,000	0	0	2,790,000	
011839CB1	5.000%	2031	Dec	Serial		Prem	4,370,000	0	0	4,370,000	
011839BZ9	5.000%	2032	Dec	Serial		Prem	7,475,000	0	0	7,475,000	
011839CA3	5.000%	2033	Dec	Serial		Prem	7,845,000	0	0	7,845,000	
SC14A Total							\$95,115,000	\$0	\$0	\$95,115,000	
SC14B State Capital Project Bonds II, 2014 Series B											
				Exempt	Prog: 609	Yield: 2.682%	Delivery: 6/12/2014	Underwriter: J.P. Morgan	S and P	Moody's	Fitch
011839CD7	2.000%	2015	Jun	Serial		Prem	100,000	100,000	0	N/A	AA+
011839CE5	3.000%	2015	Dec	Serial		Prem	100,000	100,000	0	N/A	AA+
011839CF2	4.000%	2016	Jun	Serial		Prem	735,000	0	0	735,000	
011839CG0	5.000%	2016	Dec	Serial		Prem	750,000	0	0	750,000	
011839CH8	5.000%	2017	Jun	Serial		Prem	765,000	0	0	765,000	
011839CJ4	5.000%	2017	Dec	Serial		Prem	785,000	0	0	785,000	
011839CK1	5.000%	2018	Jun	Serial		Prem	805,000	0	0	805,000	
011839CL9	5.000%	2018	Dec	Serial		Prem	825,000	0	0	825,000	
011839CM7	5.000%	2019	Jun	Serial		Prem	845,000	0	0	845,000	
011839CN5	5.000%	2019	Dec	Serial		Prem	865,000	0	0	865,000	
011839CP0	5.000%	2020	Jun	Serial		Prem	890,000	0	0	890,000	
011839CQ8	5.000%	2020	Dec	Serial		Prem	910,000	0	0	910,000	

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
State Capital Project Bonds II											
SC14B State Capital Project Bonds II, 2014 Series B											
				Exempt	Prog: 609	Yield: 2.682%	Delivery: 6/12/2014	Underwriter: J.P. Morgan	S and P	Moodys	Fitch
011839CR6	5.000%	2021	Jun	Serial		Prem	935,000	0	0	935,000	
011839CS4	5.000%	2021	Dec	Serial		Prem	960,000	0	0	960,000	
011839CT2	5.000%	2022	Jun	Serial		Prem	980,000	0	0	980,000	
011839CU9	5.000%	2022	Dec	Serial		Prem	1,005,000	0	0	1,005,000	
011839CV7	5.000%	2023	Jun	Serial		Prem	1,030,000	0	0	1,030,000	
011839CW5	5.000%	2023	Dec	Serial		Prem	1,055,000	0	0	1,055,000	
011839CX3	5.000%	2024	Jun	Serial		Prem	1,085,000	0	0	1,085,000	
011839CY1	5.000%	2024	Dec	Serial		Prem	1,110,000	0	0	1,110,000	
011839CZ8	5.000%	2025	Jun	Sinker		Prem	1,140,000	0	0	1,140,000	
011839CZ8	5.000%	2025	Dec	Term		Prem	1,165,000	0	0	1,165,000	
011839DA2	5.000%	2026	Jun	Sinker		Prem	1,195,000	0	0	1,195,000	
011839DA2	5.000%	2026	Dec	Term		Prem	1,225,000	0	0	1,225,000	
011839DB0	5.000%	2027	Jun	Sinker		Prem	1,255,000	0	0	1,255,000	
011839DB0	5.000%	2027	Dec	Term		Prem	1,290,000	0	0	1,290,000	
011839DC8	5.000%	2028	Jun	Sinker		Prem	1,320,000	0	0	1,320,000	
011839DC8	5.000%	2028	Dec	Term		Prem	1,355,000	0	0	1,355,000	
011839DD6	5.000%	2029	Jun	Sinker		Prem	1,385,000	0	0	1,385,000	
011839DD6	5.000%	2029	Dec	Term		Prem	1,420,000	0	0	1,420,000	
SC14B Total							\$29,285,000	\$200,000	\$0	\$29,085,000	
SC14C State Capital Project Bonds II, 2014 Series C											
				Taxable	Prog: 610	Yield: N/A	Delivery: 8/27/2014	Underwriter: FHLB Seattle	AA+	N/A	AA+
011839DE4		2029	Dec	Term	Tax	Float	140,000,000	0	0	140,000,000	
SC14C Total							\$140,000,000	\$0	\$0	\$140,000,000	
SC14D State Capital Project Bonds II, 2014 Series D											
				Exempt	Prog: 611	Yield: 2.581%	Delivery: 11/6/2014	Underwriter: J.P. Morgan	AA+	N/A	AA+
011839DF1	2.000%	2016	Jun	Serial		Prem	50,000	0	0	50,000	
011839DG9	4.000%	2016	Dec	Serial		Prem	55,000	0	0	55,000	
011839DH7	3.000%	2017	Jun	Serial		Prem	55,000	0	0	55,000	
011839DJ3	4.000%	2017	Dec	Serial		Prem	55,000	0	0	55,000	
011839DK0	3.000%	2018	Jun	Serial		Prem	60,000	0	0	60,000	
011839DL8	4.000%	2018	Dec	Serial		Prem	60,000	0	0	60,000	
011839DM6	3.000%	2019	Jun	Serial		Prem	60,000	0	0	60,000	
011839DN4	5.000%	2019	Dec	Serial		Prem	2,680,000	0	0	2,680,000	
011839DP9	5.000%	2020	Jun	Serial		Prem	3,130,000	0	0	3,130,000	
011839DQ7	5.000%	2020	Dec	Serial		Prem	3,205,000	0	0	3,205,000	
011839DR5	5.000%	2021	Jun	Serial		Prem	3,285,000	0	0	3,285,000	
011839DS3	5.000%	2021	Dec	Serial		Prem	3,370,000	0	0	3,370,000	
011839DT1	5.000%	2022	Jun	Serial		Prem	3,455,000	0	0	3,455,000	
011839DU8	5.000%	2022	Dec	Serial		Prem	3,540,000	0	0	3,540,000	
011839DV6	5.000%	2023	Jun	Serial		Prem	3,630,000	0	0	3,630,000	
011839DW4	5.000%	2023	Dec	Serial		Prem	3,720,000	0	0	3,720,000	
011839DX2	5.000%	2024	Jun	Serial		Prem	3,810,000	0	0	3,810,000	
011839DY0	5.000%	2024	Dec	Serial		Prem	3,905,000	0	0	3,905,000	
011839DZ7	5.000%	2025	Jun	Sinker		Prem	4,005,000	0	0	4,005,000	
011839DZ7	5.000%	2025	Dec	Term		Prem	4,105,000	0	0	4,105,000	
011839EA1	5.000%	2026	Jun	Sinker		Prem	4,205,000	0	0	4,205,000	
011839EA1	5.000%	2026	Dec	Term		Prem	4,310,000	0	0	4,310,000	
011839EB9	5.000%	2027	Jun	Sinker		Prem	4,420,000	0	0	4,420,000	
011839EB9	5.000%	2027	Dec	Term		Prem	4,530,000	0	0	4,530,000	
011839EC7	5.000%	2028	Jun	Sinker		Prem	4,645,000	0	0	4,645,000	
011839EC7	5.000%	2028	Dec	Term		Prem	4,760,000	0	0	4,760,000	
011839ED5	5.000%	2029	Jun	Term		Prem	5,000,000	0	0	5,000,000	
SC14D Total							\$78,105,000	\$0	\$0	\$78,105,000	
SC15A State Capital Project Bonds II, 2015 Series A											
				Exempt	Prog: 612	Yield: 2.324%	Delivery: 3/19/2015	Underwriter: Keybanc	AA+	N/A	AA+
011839EE3	3.000%	2016	Jun	Serial		Prem	2,270,000	0	0	2,270,000	
011839EF0	3.000%	2016	Dec	Serial		Prem	2,280,000	0	0	2,280,000	
011839EG8	2.000%	2017	Jun	Serial		Prem	1,925,000	0	0	1,925,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
State Capital Project Bonds II											
SC15A	State Capital Project Bonds II, 2015 Series A			Exempt	Prog: 612	Yield: 2.324%	Delivery: 3/19/2015	Underwriter: Keybanc	S and P	Moodys	Fitch
									AA+	N/A	AA+
011839EH6	4.000%	2017	Dec	Serial		Prem	1,935,000	0	0	1,935,000	
011839EJ2	3.000%	2018	Jun	Serial		Prem	1,595,000	0	0	1,595,000	
011839EK9	4.000%	2018	Dec	Serial		Prem	1,595,000	0	0	1,595,000	
011839EL7	3.000%	2019	Jun	Serial		Prem	2,195,000	0	0	2,195,000	
011839EM5	4.000%	2019	Dec	Serial		Prem	2,195,000	0	0	2,195,000	
011839EN3	3.000%	2020	Jun	Serial		Prem	2,830,000	0	0	2,830,000	
011839EP8	5.000%	2020	Dec	Serial		Prem	2,820,000	0	0	2,820,000	
011839EQ6	5.000%	2021	Jun	Serial		Prem	3,495,000	0	0	3,495,000	
011839ER4	5.000%	2021	Dec	Serial		Prem	3,500,000	0	0	3,500,000	
011839ES2	5.000%	2022	Jun	Serial		Prem	3,765,000	0	0	3,765,000	
011839ET0	5.000%	2022	Dec	Serial		Prem	3,765,000	0	0	3,765,000	
011839EU7	5.000%	2023	Jun	Serial		Prem	3,955,000	0	0	3,955,000	
011839EV5	5.000%	2023	Dec	Serial		Prem	3,955,000	0	0	3,955,000	
011839EW3	5.000%	2024	Jun	Serial		Prem	4,150,000	0	0	4,150,000	
011839EX1	5.000%	2024	Dec	Serial		Prem	4,160,000	0	0	4,160,000	
011839FE2	5.000%	2025	Jun	Serial		Prem	4,370,000	0	0	4,370,000	
011839EY9	5.000%	2025	Dec	Serial		Prem	4,370,000	0	0	4,370,000	
011839EZ6	5.000%	2026	Jun	Sinker		Prem	4,585,000	0	0	4,585,000	
011839EZ6	5.000%	2026	Dec	Term		Prem	4,590,000	0	0	4,590,000	
011839FA0	5.000%	2027	Jun	Sinker		Prem	4,830,000	0	0	4,830,000	
011839FA0	5.000%	2027	Dec	Term		Prem	4,825,000	0	0	4,825,000	
011839FB8	4.000%	2028	Jun	Sinker		Prem	5,055,000	0	0	5,055,000	
011839FB8	4.000%	2028	Dec	Term		Prem	5,060,000	0	0	5,060,000	
011839FC6	4.000%	2029	Jun	Sinker		Prem	5,270,000	0	0	5,270,000	
011839FC6	4.000%	2029	Dec	Term		Prem	5,260,000	0	0	5,260,000	
011839FD4	4.000%	2030	Jun	Sinker		Prem	5,465,000	0	0	5,465,000	
011839FD4	4.000%	2030	Dec	Term		Prem	5,470,000	0	0	5,470,000	
						SC15A Total	\$111,535,000	\$0	\$0	\$111,535,000	
SC15B	State Capital Project Bonds II, 2015 Series B			Exempt	Prog: 613	Yield: 3.294%	Delivery: 6/30/2015	Underwriter: J.P. Morgan	AA+	N/A	AA+
011839FF9	3.000%	2016	Jun	Serial		Prem	785,000	0	0	785,000	
011839FG7	4.000%	2017	Jun	Serial		Prem	705,000	0	0	705,000	
011839FH5	5.000%	2018	Jun	Serial		Prem	730,000	0	0	730,000	
011839FJ1	5.000%	2019	Jun	Serial		Prem	3,015,000	0	0	3,015,000	
011839FK8	5.000%	2020	Jun	Serial		Prem	3,160,000	0	0	3,160,000	
011839FL6	5.000%	2020	Dec	Serial		Prem	1,945,000	0	0	1,945,000	
011839FM4	5.000%	2021	Jun	Serial		Prem	3,320,000	0	0	3,320,000	
011839FN2	5.000%	2021	Dec	Serial		Prem	2,035,000	0	0	2,035,000	
011839FP7	5.000%	2022	Jun	Serial		Prem	3,485,000	0	0	3,485,000	
011839FQ5	5.000%	2022	Dec	Serial		Prem	2,120,000	0	0	2,120,000	
011839FR3	3.000%	2023	Jun	Serial		Prem	3,660,000	0	0	3,660,000	
011839FS1	5.000%	2023	Dec	Serial		Prem	5,275,000	0	0	5,275,000	
011839FT9	5.000%	2024	Jun	Serial		Prem	970,000	0	0	970,000	
011839FU6	5.000%	2024	Dec	Serial		Prem	5,540,000	0	0	5,540,000	
011839FV4	5.000%	2025	Jun	Serial		Prem	1,020,000	0	0	1,020,000	
011839FW2	5.000%	2025	Dec	Serial		Prem	5,830,000	0	0	5,830,000	
011839FX0	5.000%	2026	Jun	Sinker		Prem	1,070,000	0	0	1,070,000	
011839FX0	5.000%	2026	Dec	Term		Prem	5,550,000	0	0	5,550,000	
011839FY8	5.000%	2027	Jun	Sinker		Prem	1,125,000	0	0	1,125,000	
011839FY8	5.000%	2027	Dec	Term		Prem	3,425,000	0	0	3,425,000	
011839FZ5	5.000%	2028	Jun	Sinker		Prem	4,200,000	0	0	4,200,000	
011839FZ5	5.000%	2028	Dec	Term		Prem	295,000	0	0	295,000	
011839GA9	3.375%	2029	Jun	Sinker		Disc	4,615,000	0	0	4,615,000	
011839GA9	3.375%	2029	Dec	Term		Disc	300,000	0	0	300,000	
011839GB7	4.000%	2030	Jun	Sinker		Disc	4,765,000	0	0	4,765,000	
011839GB7	4.000%	2031	Jun	Sinker		Disc	3,685,000	0	0	3,685,000	
011839GB7	4.000%	2032	Jun	Sinker		Disc	3,830,000	0	0	3,830,000	

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
State Capital Project Bonds II												
SC15B	State Capital Project Bonds II, 2015 Series B				Exempt	Prog: 613	Yield: 3.294%	Delivery: 6/30/2015	Underwriter: J.P. Morgan	S and P	Moody's	Fitch
011839GB7	4.000%	2033	Jun	Sinker		Disc	3,985,000	0	0	3,985,000		
011839GB7	4.000%	2034	Jun	Sinker		Disc	4,145,000	0	0	4,145,000		
011839GB7	4.000%	2035	Jun	Sinker		Disc	4,305,000	0	0	4,305,000		
011839GB7	4.000%	2036	Jun	Term		Disc	4,475,000	0	0	4,475,000		
SC15B Total							\$93,365,000	\$0	\$0	\$93,365,000		
SC15C	State Capital Project Bonds II, 2015 Series C				Exempt	Prog: 614	Yield: 2.682%	Delivery: 12/16/2015	Underwriter: J.P. Morgan	AA+	N/A	AA+
011839GS0	2.000%	2016	Jun	Serial		Prem	485,000	0	0	485,000		
011839GT8	3.000%	2017	Jun	Serial		Prem	2,945,000	0	0	2,945,000		
011839GU5	4.000%	2018	Jun	Serial		Prem	3,035,000	0	0	3,035,000		
011839GV3	5.000%	2019	Jun	Serial		Prem	2,795,000	0	0	2,795,000		
011839GW1	5.000%	2020	Jun	Serial		Prem	2,930,000	0	0	2,930,000		
011839GX9	5.000%	2021	Jun	Serial		Prem	1,265,000	0	0	1,265,000		
011839GY7	5.000%	2022	Jun	Serial		Prem	1,330,000	0	0	1,330,000		
011839GZ4	5.000%	2023	Jun	Serial		Prem	1,395,000	0	0	1,395,000		
011839HA8	5.000%	2024	Jun	Serial		Prem	4,095,000	0	0	4,095,000		
011839HB6	5.000%	2025	Jun	Serial		Prem	4,300,000	0	0	4,300,000		
011839HC4	5.000%	2026	Jun	Serial		Prem	4,515,000	0	0	4,515,000		
011839HD2	5.000%	2027	Jun	Serial		Prem	4,740,000	0	0	4,740,000		
011839HE0	5.000%	2028	Jun	Serial		Prem	3,680,000	0	0	3,680,000		
011839HF7	5.000%	2029	Jun	Serial		Prem	3,865,000	0	0	3,865,000		
011839HG5	5.000%	2030	Jun	Serial		Prem	2,095,000	0	0	2,095,000		
011839HH3	5.000%	2031	Jun	Serial		Prem	2,200,000	0	0	2,200,000		
011839HJ9	5.000%	2032	Jun	Serial		Prem	2,310,000	0	0	2,310,000		
011839HL4	5.000%	2033	Jun	Serial		Prem	2,425,000	0	0	2,425,000		
011839HM2	5.000%	2034	Jun	Serial		Prem	2,545,000	0	0	2,545,000		
011839HK6	5.000%	2035	Jun	Serial		Prem	2,670,000	0	0	2,670,000		
SC15C Total							\$55,620,000	\$0	\$0	\$55,620,000		
State Capital Project Bonds II Total							\$839,150,000	\$14,250,000	\$0	\$824,900,000		
Commercial Paper Total		\$24,000,000		Total AHFC Bonds			\$2,822,160,000	\$234,355,000	\$363,970,000	\$2,223,835,000		
									Defeased Bonds (SC06A/SC07A/SC07B)	\$122,685,000		
									Total AHFC Bonds w/o Defeased Bonds	\$2,101,150,000		

Footnotes:

- On June 30, 2015, AHFC issued \$93,365,000 State Capital Project Bonds 2015 Series B to defease \$47,270,000 State Capital Project Bonds 2006 Series A on the first optional redemption date of June 1, 2016, and \$12,865,000 State Capital Project Bonds 2007 Series A and \$21,365,000 State Capital Project Bonds 2007 Series B on the first optional redemption date of December 1, 2017.
On December 16, 2015, AHFC issued \$55,620,000 State Capital Project Bonds 2015 Series C to defease \$37,420,000 State Capital Project Bonds 2006 Series A on the first optional redemption date of June 1, 2016, and \$3,765,000 State Capital Project Bonds 2007 Series B on the first optional redemption date of December 1, 2017.
- AHFC has issued \$18.3 billion in bonds, including those issued by the Alaska State Housing Authority (ASHA), which merged into AHFC on 07/01/92 and became the Public Housing Division.
- The interest earnings on the tax-exempt debt listed herein is not subject to the alternative minimum tax imposed under the Internal Revenue Code of 1986 unless designated as AMT.
- In addition to paying variable rates, AHFC has entered into swap agreements with counterparties on some Bond transactions (i.e. GP01A/B, E021A, SC02B/C, E071A/B/D and E091A/B/D).
- Some of the Bonds have PAC structures that are subject to mandatory redemptions based on projected net prepayment tables listed in their respective OS.
- The Commercial Paper program provides up to \$150,000,000 in funds for refunding prior bonds in order to preserve private activity bond volume cap.
- The Northern Tobacco Securitization Corporation (NTSC), a subsidiary of AHFC which acts as a government instrumentality of, but separate and apart from, the State of Alaska has issued bonds in the past, but any and all bonds issued by NTSC are not listed in this exhibit and are not a debt of AHFC.

1 Home Mortgage Revenue Bonds, 2002 Series A

Series: E021A Prog: 106
 Remaining Principal Balance: \$94,967,349
 Weighted Average Seasoning: 81
 Weighted Average Interest Rate: 5.607%
 Bond Yield (TIC): 4.553%

	Prepayments	CPR	PSA
1-Month	\$648,020	7.84%	131
3-Months	\$1,671,324	6.73%	112
6-Months	\$5,482,466	10.71%	179
12-Months	\$11,048,962	10.32%	172
Life	\$289,752,977	12.54%	209

2 Home Mortgage Revenue Bonds, 2007 Series A

Series: E071A Prog: 110
 Remaining Principal Balance: \$81,019,800
 Weighted Average Seasoning: 56
 Weighted Average Interest Rate: 4.654%
 Bond Yield (TIC): 4.048%

	Prepayments	CPR	PSA
1-Month	\$815,713	11.33%	189
3-Months	\$2,427,284	11.10%	185
6-Months	\$5,498,883	12.55%	209
12-Months	\$11,372,503	13.06%	218
Life	\$114,239,088	17.13%	285

3 Home Mortgage Revenue Bonds, 2007 Series B

Series: E071B Prog: 111
 Remaining Principal Balance: \$79,622,457
 Weighted Average Seasoning: 59
 Weighted Average Interest Rate: 4.765%
 Bond Yield (TIC): 4.210%

	Prepayments	CPR	PSA
1-Month	\$317,297	4.66%	78
3-Months	\$1,178,996	5.69%	95
6-Months	\$2,848,017	6.90%	115
12-Months	\$7,632,644	9.16%	153
Life	\$94,308,833	14.65%	244

4 Home Mortgage Revenue Bonds, 2007 Series D

Series: E071D Prog: 113
 Remaining Principal Balance: \$105,247,294
 Weighted Average Seasoning: 57
 Weighted Average Interest Rate: 4.606%
 Bond Yield (TIC): 4.091%

	Prepayments	CPR	PSA
1-Month	\$605,286	6.65%	111
3-Months	\$1,707,915	6.21%	104
6-Months	\$5,190,944	9.46%	158
12-Months	\$10,748,170	9.77%	163
Life	\$119,739,249	15.03%	250

5 Home Mortgage Revenue Bonds, 2009 Series A

Series: E091A Prog: 116
 Remaining Principal Balance: \$113,466,293
 Weighted Average Seasoning: 54
 Weighted Average Interest Rate: 3.936%
 Bond Yield (TIC): 4.190%

	Prepayments	CPR	PSA
1-Month	\$281,119	2.93%	49
3-Months	\$1,255,775	4.29%	71
6-Months	\$3,329,727	5.69%	95
12-Months	\$9,777,443	8.29%	138
Life	\$116,526,242	16.33%	272

6 Home Mortgage Revenue Bonds, 2009 Series B

Series: E091B Prog: 117
 Remaining Principal Balance: \$121,108,271
 Weighted Average Seasoning: 56
 Weighted Average Interest Rate: 3.896%
 Bond Yield (TIC): 4.257%

	Prepayments	CPR	PSA
1-Month	\$470,918	4.55%	76
3-Months	\$1,326,922	4.25%	71
6-Months	\$3,864,413	6.22%	104
12-Months	\$11,164,369	8.87%	148
Life	\$122,029,025	16.63%	277

7 Home Mortgage Revenue Bonds, 2009 Series D

Series: E091D Prog: 119
 Remaining Principal Balance: \$126,109,772
 Weighted Average Seasoning: 56
 Weighted Average Interest Rate: 4.290%
 Bond Yield (TIC): 4.893%

	Prepayments	CPR	PSA
1-Month	\$640,783	5.90%	98
3-Months	\$2,368,218	7.15%	119
6-Months	\$4,266,870	6.51%	108
12-Months	\$9,588,546	7.34%	122
Life	\$115,437,576	16.57%	276

8 **Mortgage Revenue Bonds, 2009 Series A-1**

Series: E0911 Prog: 121
 Remaining Principal Balance: \$40,021,609
 Weighted Average Seasoning: 60
 Weighted Average Interest Rate: 4.242%
 Bond Yield (TIC): 3.362%

	Prepayments	CPR	PSA
1-Month	\$382,040	10.77%	180
3-Months	\$967,250	9.08%	151
6-Months	\$2,999,377	13.31%	222
12-Months	\$5,933,401	12.66%	211
Life	\$15,450,036	5.91%	99

9 **Mortgage Revenue Bonds, 2010 Series A**

Series: E10A1 Prog: 121
 Remaining Principal Balance: \$40,442,624
 Weighted Average Seasoning: 47
 Weighted Average Interest Rate: 4.540%
 Bond Yield (TIC): 3.362%

	Prepayments	CPR	PSA
1-Month	\$172,514	4.98%	83
3-Months	\$847,281	9.87%	165
6-Months	\$1,972,528	11.51%	192
12-Months	\$3,830,528	10.95%	182
Life	\$14,177,865	6.85%	114

10 **Mortgage Revenue Bonds, 2010 Series B**

Series: E10B1 Prog: 121
 Remaining Principal Balance: \$31,188,905
 Weighted Average Seasoning: 48
 Weighted Average Interest Rate: 5.046%
 Bond Yield (TIC): 3.362%

	Prepayments	CPR	PSA
1-Month	\$0	0.00%	0
3-Months	\$516,591	7.92%	132
6-Months	\$1,010,456	7.65%	127
12-Months	\$2,944,738	10.42%	174
Life	\$29,036,643	15.47%	258

11 **Mortgage Revenue Bonds, 2009 Series A-2**

Series: E0912 Prog: 122
 Remaining Principal Balance: \$96,507,288
 Weighted Average Seasoning: 49
 Weighted Average Interest Rate: 3.464%
 Bond Yield (TIC): 2.532%

	Prepayments	CPR	PSA
1-Month	\$373,018	4.52%	75
3-Months	\$1,371,564	5.47%	91
6-Months	\$3,820,356	7.41%	123
12-Months	\$8,782,679	8.20%	137
Life	\$19,063,747	3.93%	82

12 **Mortgage Revenue Bonds, 2011 Series A**

Series: E11A1 Prog: 122
 Remaining Principal Balance: \$23,797,964
 Weighted Average Seasoning: 114
 Weighted Average Interest Rate: 5.599%
 Bond Yield (TIC): 2.532%

	Prepayments	CPR	PSA
1-Month	\$204,688	9.77%	163
3-Months	\$259,825	4.52%	75
6-Months	\$737,450	7.13%	119
12-Months	\$2,727,321	12.60%	210
Life	\$18,622,407	14.21%	237

13 **Mortgage Revenue Bonds, 2011 Series B**

Series: E11B1 Prog: 122
 Remaining Principal Balance: \$44,919,131
 Weighted Average Seasoning: 67
 Weighted Average Interest Rate: 4.083%
 Bond Yield (TIC): 2.532%

	Prepayments	CPR	PSA
1-Month	\$370,109	9.38%	156
3-Months	\$1,680,141	15.09%	252
6-Months	\$3,208,706	14.32%	239
12-Months	\$7,010,317	14.87%	248
Life	\$39,428,750	15.10%	252

14 **Veterans Collateralized Bonds, 2006 First**

Series: C0611 Prog: 207
 Remaining Principal Balance: \$40,064,489
 Weighted Average Seasoning: 72
 Weighted Average Interest Rate: 5.056%
 Bond Yield (TIC): 4.700%

	Prepayments	CPR	PSA
1-Month	\$162,738	4.75%	79
3-Months	\$1,037,501	9.66%	161
6-Months	\$2,099,596	9.57%	160
12-Months	\$7,224,126	14.90%	248
Life	\$240,098,825	19.77%	330

15 **Veterans Collateralized Bonds, 2007 & 2008 First**

Series: C0711 Prog: 208
 Remaining Principal Balance: \$11,884,957
 Weighted Average Seasoning: 72
 Weighted Average Interest Rate: 5.264%
 Bond Yield (TIC): 5.023%

	Prepayments	CPR	PSA
1-Month	\$0	0.00%	0
3-Months	\$387,328	11.98%	200
6-Months	\$1,131,416	16.42%	274
12-Months	\$2,717,295	18.30%	305
Life	\$69,989,557	22.16%	369

16 **General Mortgage Revenue Bonds II, 2012 Series A**

Series: GM12A Prog: 405
 Remaining Principal Balance: \$140,789,493
 Weighted Average Seasoning: 53
 Weighted Average Interest Rate: 4.535%
 Bond Yield (TIC): 3.653%

	Prepayments	CPR	PSA
1-Month	\$303,649	2.55%	43
3-Months	\$3,032,438	8.13%	135
6-Months	\$6,801,331	9.34%	156
12-Months	\$16,653,058	11.29%	188
Life	\$56,279,271	9.25%	154

17 **Governmental Purpose Bonds, 2001 Series A**

Series: GP01A Prog: 502
 Remaining Principal Balance: \$225,602,671
 Weighted Average Seasoning: 53
 Weighted Average Interest Rate: 3.776%
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$1,419,906	7.25%	121
3-Months	\$3,476,053	6.16%	103
6-Months	\$8,431,495	7.74%	129
12-Months	\$17,268,950	7.95%	133
Life	\$623,540,596	17.16%	286

Footnotes:

1. The prepayments and rates given in this exhibit are based on historical figures and in may not necessarily reflect future prepayment speeds.
2. CPR (Constant Prepayment Rate) is the annualized probability that a mortgage will be prepaid.
3. PSA (Prepayment Speed Assumption) was developed by the BMA as a benchmark for comparing historical prepayment speeds of different bonds.
4. CPR and PSA figures for 3-Months, 6-Months, 12-Months and Life are averages based on the SMM (Single Monthly Mortality) rates over the period.
5. Prepayment rates are calculated since the bond funding date and include partial and full prepayments and repurchases. Bonds funded before 1994 are calculated since the report cutoff date of January 1994.
6. Loan balances refer to loans with outstanding balances that are either current, delinquent, or unsold real estate owned loans. The prepayment history includes sold real estate owned loans and loan disposals.
7. The weighted average seasoning is based on the average age of all outstanding loans pledged to the payment of the bonds. Loan transfers may result in an adjustment to the weighted average seasoning of the series.
8. Loan balances and prepayments do not include OCR (Over Collateral Reserve) funds, which are attached to certain bond deals to both ensure sufficient cash flow and alleviate default risk .
9. Housing Development Bonds are structured around specific projects and have restricted prepayment schedules.
10. Some Bonds (GP01A, E071A/B/D, E091A/B/D, E10B1, E11A1 and E11B1) were funded with seasoned mortgage loan portfolios.

ALASKA HOUSING FINANCE CORPORATION
SPECIAL REDEMPTION & BOND ISSUANCE SUMMARY

02/29/16

BOND ISSUANCE SUMMARY:			
Year	Tax-Exempt	Taxable	Total
FY 2016	55,620,000	-	55,620,000
FY 2015	283,005,000	140,000,000	423,005,000
FY 2014	124,400,000	-	124,400,000
FY 2013	332,015,000	150,000,000	482,015,000
FY 2012	200,110,000	28,945,000	229,055,000
FY 2011	248,345,000	-	248,345,000
FY 2010	161,740,000	193,100,000	354,840,000
FY 2009	287,640,000	-	287,640,000
FY 2008	280,825,000	-	280,825,000
FY 2007	780,885,000	-	780,885,000
FY 2006	333,675,000	-	333,675,000
FY 2005	307,730,000	105,000,000	412,730,000
FY 2004	245,175,000	42,125,000	287,300,000
FY 2003	382,710,000	-	382,710,000
FY 2002	527,360,000	230,000,000	757,360,000
FY 2001	267,880,000	25,740,000	293,620,000
FY 2000	883,435,000	-	883,435,000
FY 1999	92,365,000	-	92,365,000
FY 1998	446,509,750	23,895,000	470,404,750
FY 1997	599,381,477	455,000	599,836,477
FY 1996	365,000,000	-	365,000,000
FY 1995	365,000,000	-	365,000,000
FY 1994	367,130,000	16,930,000	384,060,000
FY 1993	200,000,000	-	200,000,000
FY 1992	452,760,000	-	452,760,000
FY 1991	531,103,544	275,000,000	806,103,544
FY 1990	297,000,000	220,000,000	517,000,000
FY 1989	175,000,000	400,000,000	575,000,000
FY 1988	100,000,000	347,000,000	447,000,000
FY 1987	67,000,000	415,000,000	482,000,000
FY 1986	452,445,000	825,000,000	1,277,445,000
FY 1985	604,935,000	-	604,935,000
FY 1984	655,000,000	250,000,000	905,000,000
FY 1983	435,000,000	400,000,000	835,000,000
FY 1982	250,000,000	552,000,000	802,000,000
FY 1981	460,000,000	160,000,000	620,000,000
FY 1980	148,800,000	-	148,800,000
FY 1979	164,600,000	7,020,000	171,620,000
FY 1978	135,225,000	-	135,225,000
FY 1977	80,000,000	-	80,000,000
FY 1976	5,000,000	-	5,000,000
FY 1975	47,000,000	-	47,000,000
FY 1974	36,000,000	-	36,000,000
FY 1973	26,500,000	5,250,000	31,750,000

FY 2016 ISSUANCE DETAIL BY SERIES:			
Series	Tax-Exempt	Taxable	Total
SC15C	55,620,000	-	55,620,000

FY 2015 ISSUANCE DETAIL BY SERIES:			
Series	Tax-Exempt	Taxable	Total
SC14C	-	140,000,000	140,000,000
SC14D	78,105,000	-	78,105,000
SC15A	111,535,000	-	111,535,000
SC15B	93,365,000	-	93,365,000

SPECIAL REDEMPTION SUMMARY:			
Year	Surplus	Refunding	Total
FY 2016	30,495,000	-	30,495,000
FY 2015	85,095,000	349,705,000	434,800,000
FY 2014	54,815,000	-	54,815,000
FY 2013	500,710,000	99,265,000	599,975,000
FY 2012	363,290,000	128,750,000	492,040,000
FY 2011	253,120,000	64,350,000	317,470,000
FY 2010	207,034,750	138,830,000	345,864,750
FY 2009	313,780,000	161,760,000	475,540,000
FY 2008	95,725,000	17,945,000	113,670,000
FY 2007	180,245,000	220,350,874	400,595,874
FY 2006	232,125,000	149,640,000	381,765,000
FY 2005	150,595,603	-	150,595,603
FY 2004	214,235,000	217,285,000	431,520,000
FY 2003	304,605,000	286,340,000	590,945,000
FY 2002	152,875,000	175,780,000	328,655,000
FY 2001	48,690,000	-	48,690,000
FY 2000	94,855,000	300,000,000	394,855,000
FY 1999	110,101,657	-	110,101,657
FY 1998	72,558,461	389,908,544	462,467,005
FY 1997	150,812,506	68,467,000	219,279,506
FY 1996	147,114,796	200,000,000	347,114,796
FY 1995	153,992,520	-	153,992,520

FY 2016 REDEMPTION DETAIL BY SERIES:			
Series	Surplus	Refunding	Total
C0611	6,600,000	-	6,600,000
C0711	2,150,000	-	2,150,000
E021A	8,135,000	-	8,135,000
E0911	3,030,000	-	3,030,000
E0912	6,140,000	-	6,140,000
E11A1	2,320,000	-	2,320,000
GM12A	2,120,000	-	2,120,000

FY 2015 REDEMPTION DETAIL BY SERIES:			
Series	Surplus	Refunding	Total
C0611	13,025,000	-	13,025,000
C0711	1,925,000	-	1,925,000
E021A	30,510,000	-	30,510,000
E061A	18,835,000	-	18,835,000
E0911	4,140,000	-	4,140,000
E0912	7,180,000	-	7,180,000
E11A1	5,105,000	-	5,105,000
HD04A	50,000	-	50,000
HD04B	50,000	-	50,000
GH05A	-	133,235,000	133,235,000
GH05B	-	109,905,000	109,905,000
GH05C	-	6,565,000	6,565,000
GM12A	4,275,000	-	4,275,000
GM12B	-	50,000,000	50,000,000
SC12B	-	50,000,000	50,000,000

ALASKA HOUSING FINANCE CORPORATION

SUMMARY OF FLOATING RATE BONDS & INTEREST RATE SWAPS

February 29, 2016

Data	GP97A	GP01A	GP01B	E021A ¹	E021A ²	SC02C	E071A	E071B	E071D	E091A	E091B	E091D	SC13B	SC14C
Outstanding	14,600,000	49,910,000	60,985,000	39,800,000	39,260,000	40,420,000	75,000,000	75,000,000	89,370,000	80,880,000	80,880,000	80,870,000	50,000,000	140,000,000
CUSIP	011831X82	0118326M9	0118326N7	0118327K2	0118327L0	0118326L1	01170PBW5	01170PBV7	01170PBX3	01170PDV5	01170PDX1	01170PEY8	011839BA4	011839DE4
Issue Date	12/03/97	08/02/01	08/02/01	05/16/02	05/16/02	12/05/02	05/31/07	05/31/07	05/31/07	05/28/09	05/28/09	08/26/09	05/02/13	08/27/14
Maturity Date	12/01/27	12/01/30	12/01/30	06/01/32	12/01/36	07/01/22	12/01/41	12/01/41	12/01/41	12/01/40	12/01/40	12/01/40	06/01/43	12/01/29
Ratings	A-1+/F1+	A-1+/F1+	A-1+/F1+	A-1/WD	A-1/WD	A-1+/F1+	NA/F1+	NA/F1+	NA/F1+	A-1/F1	A-1+/F1+	A-1+/F1	AA+/AA+	AA+/AA+
Remark Agent	Merrill BofA	Wells Fargo	Merrill BofA	JP Morgan	JP Morgan	GK Baum	Ray James	KeyBanc	Wells Fargo	Morg Stanley	Wells Fargo	Merrill BofA	N/A	N/A
Remarket Fee	0.07%	0.06%	0.07%	0.09%	0.09%	0.07%	0.07%	0.07%	0.06%	0.07%	0.06%	0.07%	N/A	N/A
Liquidity	Self	Self	Self	JP Morgan	JP Morgan	Self	LBBW	LBBW	LBBW	BOT	Wells Fargo	BOA	N/A	N/A
Debt Type	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	Index Floater	Index Floater
Reset Date	Weekly	Weekly	Weekly	Daily	Daily	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Monthly	Monthly
Tax Status	Tax-Exempt	Tax-Exempt	Tax-Exempt	AMT	AMT	Tax-Exempt	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Taxable	Taxable
Credit Type	GO	GO	GO	Housing	Housing	GO	Housing	Housing	Housing	Housing	Housing	Housing	GO	GO
Current Rate	0.02%	0.01%	0.01%	0.02%	0.02%	0.01%	0.05%	0.05%	0.05%	0.01%	0.01%	0.01%	1.23%	0.93%
Avg Rate	1.67%	1.21%	1.20%	1.44%	1.44%	1.21%	0.76%	0.72%	0.72%	0.12%	0.11%	0.14%	0.99%	0.71%
Max Rate	9.00%	9.25%	9.25%	10.25%	10.25%	8.00%	9.50%	7.90%	8.50%	0.32%	0.35%	0.40%	1.23%	0.93%
Min Rate	0.01%	0.01%	0.01%	0.02%	0.02%	0.01%	0.05%	0.05%	0.01%	0.01%	0.01%	0.01%	0.95%	0.65%
SIFMA Rate	1.66%	1.19%	1.19%	1.17%	1.17%	1.16%	0.64%	0.64%	0.64%	0.14%	0.14%	0.14%	0.05%	0.03%
SIFMA Spread	0.00%	0.02%	0.01%	0.27%	0.27%	0.05%	0.12%	0.09%	0.08%	(0.03%)	(0.04%)	0.00%	0.94%	0.67%
FY 2015 Avg	0.04%	0.03%	0.04%	0.07%	0.07%	0.04%	0.13%	0.13%	0.13%	0.05%	0.04%	0.04%	0.97%	0.67%
FY 2016 Avg	0.01%	0.01%	0.01%	0.03%	0.03%	0.01%	0.06%	0.06%	0.06%	0.01%	0.01%	0.01%	1.06%	0.71%
FY 2016 Sprd	(0.00%)	(0.01%)	(0.01%)	0.02%	0.02%	(0.00%)	0.04%	0.04%	0.04%	(0.00%)	(0.00%)	(0.01%)	1.04%	0.69%

INTEREST RATE SWAP SUMMARY										
Bond Series	Counterparty	Ratings	Termination	Notional	Fixed	Float	Net Swap	VRDO	Synthetic	Spread
GP01A	Ray James	A/A2	12/01/30	49,910,000	2.453%	1.087%	1.366%	1.208%	2.574%	(0.121%)
GP01B	Merrill BofA	A+/Aa3	12/01/30	60,985,000	4.143%	1.087%	3.055%	1.204%	4.259%	(0.116%)
E021A ¹	Goldman	AAA/Aa2	06/01/32	39,800,000	2.980%	0.702%	2.278%	1.436%	3.714%	(0.734%)
E021A ²	Merrill BofA	A+/Aa3	12/01/36	39,260,000	3.448%	1.109%	2.339%	1.436%	3.774%	(0.326%)
SC02/GP97	JP Morgan	A+/Aa3	07/01/24	14,555,000	3.770%	1.104%	2.666%	1.131%	3.796%	(0.026%)
SC02C	JP Morgan	A+/Aa3	07/01/22	40,420,000	4.303%	1.271%	3.032%	1.210%	4.243%	0.060%
E071A ¹	Goldman	AAA/Aa2	12/01/41	143,622,000	3.735%	0.702%	3.033%	0.741%	3.774%	(0.040%)
E071A ²	JP Morgan	A+/Aa3	12/01/41	95,748,000	3.720%	0.702%	3.018%	0.717%	3.735%	(0.015%)
E091A ¹	Citibank	A/A2	12/01/40	72,789,000	3.761%	0.234%	3.527%	0.116%	3.643%	0.118%
E091A ²	Goldman	AAA/Aa2	12/01/40	72,789,000	3.761%	0.234%	3.527%	0.109%	3.636%	0.125%
E091A ³	JP Morgan	A+/Aa3	12/01/40	97,052,000	3.740%	0.234%	3.506%	0.114%	3.620%	0.120%
TOTAL				726,930,000	3.660%	0.666%	2.994%	0.709%	3.703%	(0.043%)

NET SWAP TOTALS		
Pay Fixed	Rec Float	Net Swap
31,664,963	10,942,121	(20,722,841)
47,111,476	13,389,030	(33,722,446)
22,576,642	7,752,984	(14,823,659)
56,957,948	17,522,413	(39,435,534)
7,177,608	2,157,329	(5,020,279)
32,461,929	10,071,169	(22,390,760)
45,470,294	8,911,831	(36,558,463)
30,205,494	5,781,239	(24,424,255)
17,817,176	1,103,955	(16,713,221)
17,817,176	1,103,997	(16,713,180)
23,623,589	1,446,110	(22,177,480)
332,884,296	80,182,178	(252,702,118)

FY 2016 REMARKETING SUMMARY										
#1 RA FY16		Exempt BOA	Exempt Self	Exempt BOT	AMT Daily JPM	Exempt LBBW	Index Floater	FY 2015	FY 2015	FY 2014
Wells Fargo 0.01%	Allocation	8.8%	26.9%	8.8%	8.6%	26.1%	20.7%	91.2%	100.0%	100.0%
	Max Rate	0.03%	0.04%	0.05%	0.10%	0.11%	1.23%	1.23%	0.98%	1.00%
Wells Fargo 0.03%	Min Rate	0.01%	0.01%	0.01%	0.02%	0.05%	0.69%	0.01%	0.01%	0.01%
	Avg Rate	0.01%	0.01%	0.01%	0.03%	0.06%	0.80%	0.19%	0.20%	0.16%
	SIFMA Spread	(0.01%)	(0.00%)	(0.00%)	0.02%	0.04%	0.78%	0.17%	0.16%	0.10%

MONTHLY FLOAT SUMMARY	
February 29, 2016	
Total Bonds	\$2,101,150,000
Total Float	\$916,975,000
Self-Liquid	\$165,915,000
Float %	43.6%
Hedge %	79.3%

AHFC LIQUIDITY ANALYSIS (As of 02/29/16)

Self-Liquidity Sources	
<u>AHFC General Fund:</u>	
SAM General Operating Fund	70,901,210
SAM Commercial Paper Match	24,000,000
Alaska USA Operating DDAs	34,752,544
GEFONSI Self-Liquidity Reserve Fund	208,375,590
<u>Funds Available from Self-Liquidity VRDOs:</u>	
Governmental Purpose Bonds, 1997 Series A	8,672,573
Governmental Purpose Bonds, 2001 Series A & B	1,016,531
Governmental Purpose Bonds, 2001 Series C	1,408,702
State Capital Project Bonds, 2002 Series C	2,678,001
Total Self-Liquidity Sources	351,805,152

Self- Liquidity Requirements	
<u>Unhedged Variable Rate Bonds:</u>	
Governmental Purpose Bonds, 1997 Series A	14,600,000
<u>Hedged Variable Rate Bonds:</u>	
Governmental Purpose Bonds, 2001 Series A & B	110,895,000
State Capital Project Bonds, 2002 Series C	40,420,000
<u>Short-Term Warehouse Debt:</u>	
Commercial Paper	24,000,000
Total Self-Liquidity Requirements	189,915,000
Excess of Sources over Requirements	161,890,152
Ratio of Sources to Requirements	1.85

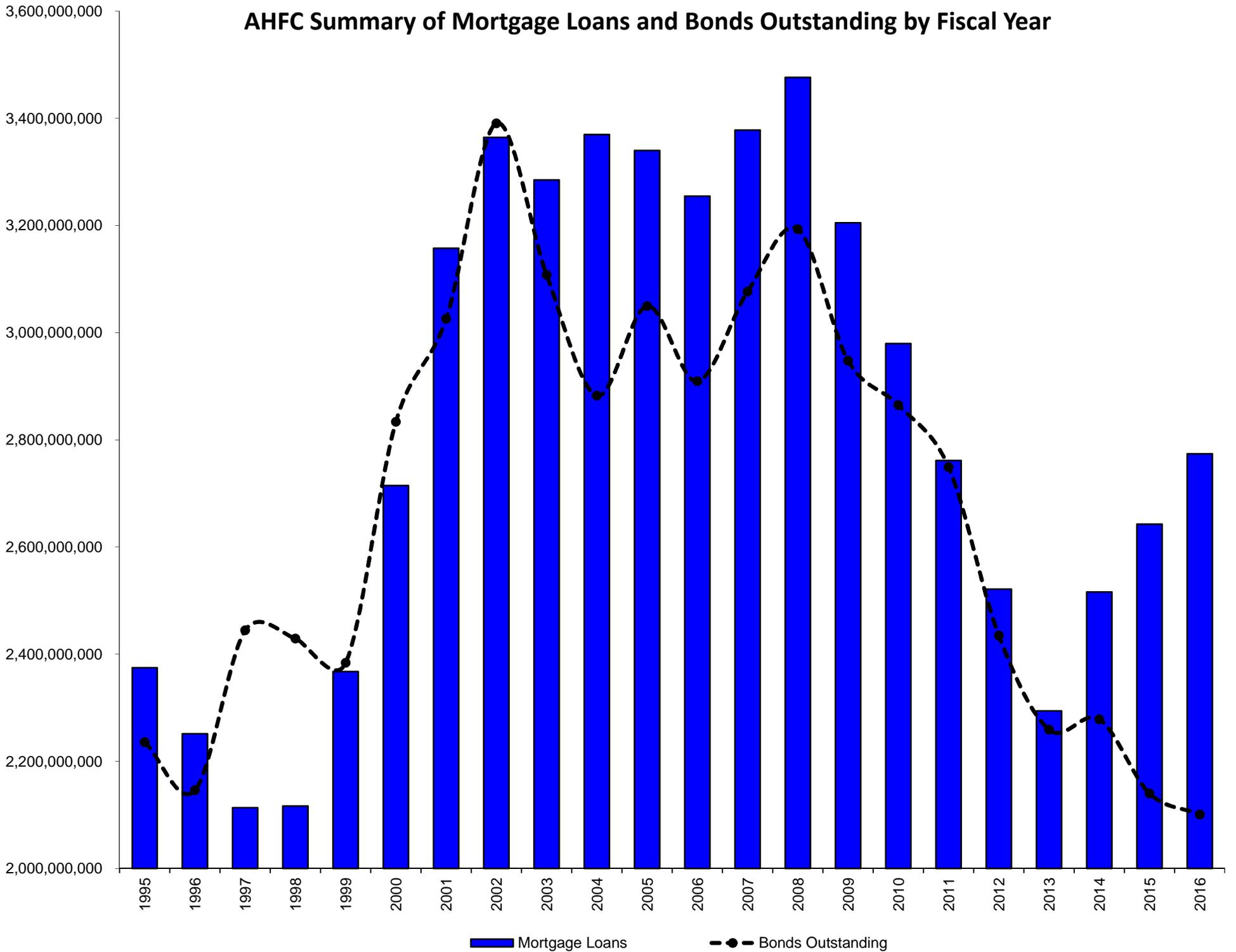
Additional GEFONSI Funds Available	
GEFONSI Military Capitalization Fund	77,540,000
GEFONSI HMRB 09B SBPA Replacement	80,880,000
GEFONSI Other	-
Total Additional GEFONSI Funds Available	158,420,000

Rating Agency Requirements	
Total Rating Agency Requirements (1.25 X)	237,393,750
Total Rating Agency Sources (- 15%)	299,034,379
Excess of Rating Agency Sources over Requirements	61,640,629
Excess Ratio of Rating Agency Sources to Requirements	1.26

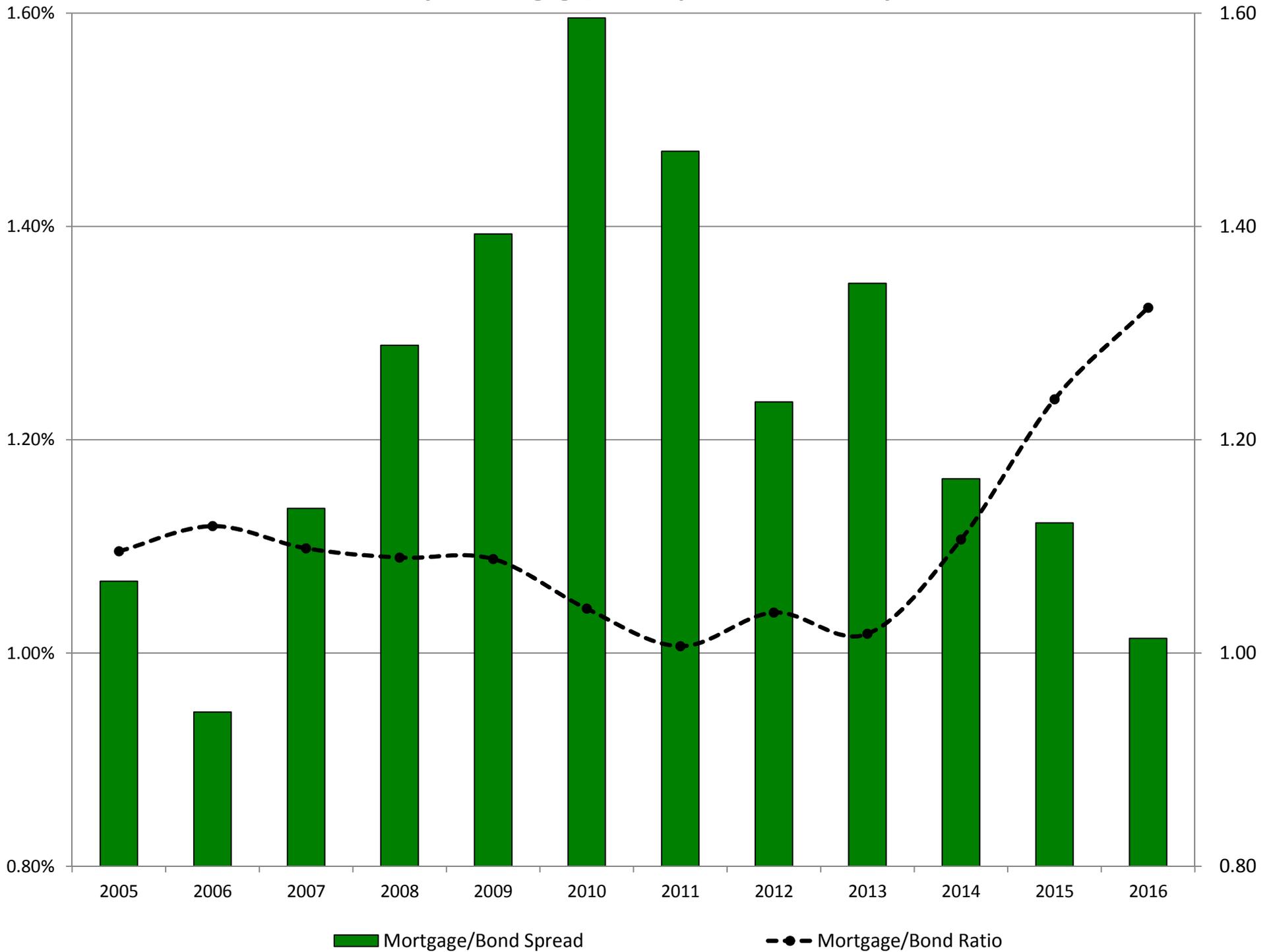
Variable Rate Bonds w/ External Liquidity	
Home Mortgage Revenue Bonds, 2002 Series A	79,060,000
Home Mortgage Revenue Bonds, 2007 Series A, B & D	239,370,000
Home Mortgage Revenue Bonds, 2009 Series A	80,880,000
Home Mortgage Revenue Bonds, 2009 Series B	80,880,000
Home Mortgage Revenue Bonds, 2009 Series D	80,870,000
Total Variable Rate Bonds w/ External Liquidity	561,060,000

External Liquidity Facilities	
J.P. Morgan Chase SBPA	79,060,000
Landesbank Baden-Württemberg SBPA	239,370,000
Bank of Tokyo-Mitsubishi SBPA	80,880,000
Wells Fargo	80,880,000
Bank of America SBPA	80,870,000
Total External Liquidity Facilities	561,060,000

AHFC Summary of Mortgage Loans and Bonds Outstanding by Fiscal Year

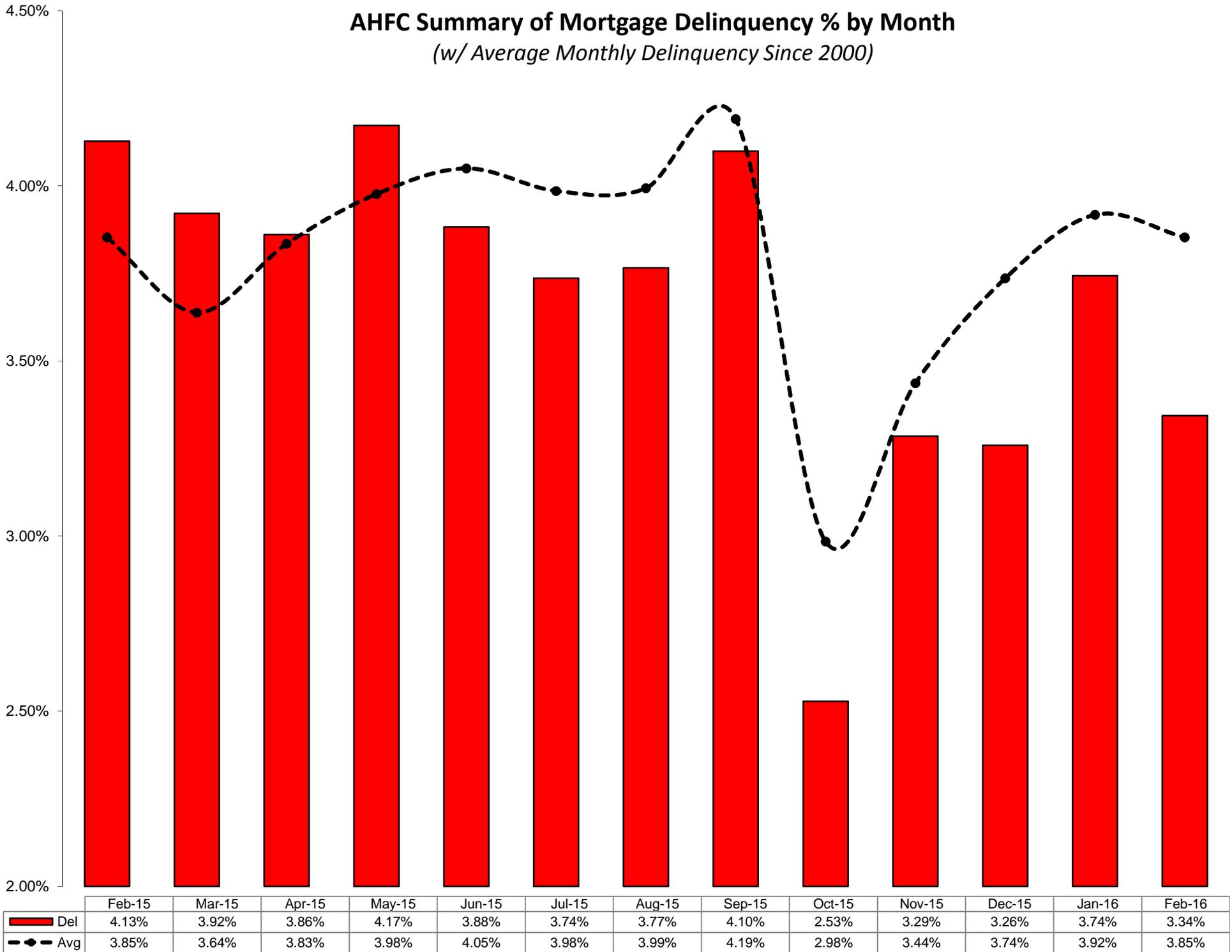


AHFC Summary of Mortgage/Bond Spreads & Ratios by Fiscal Year

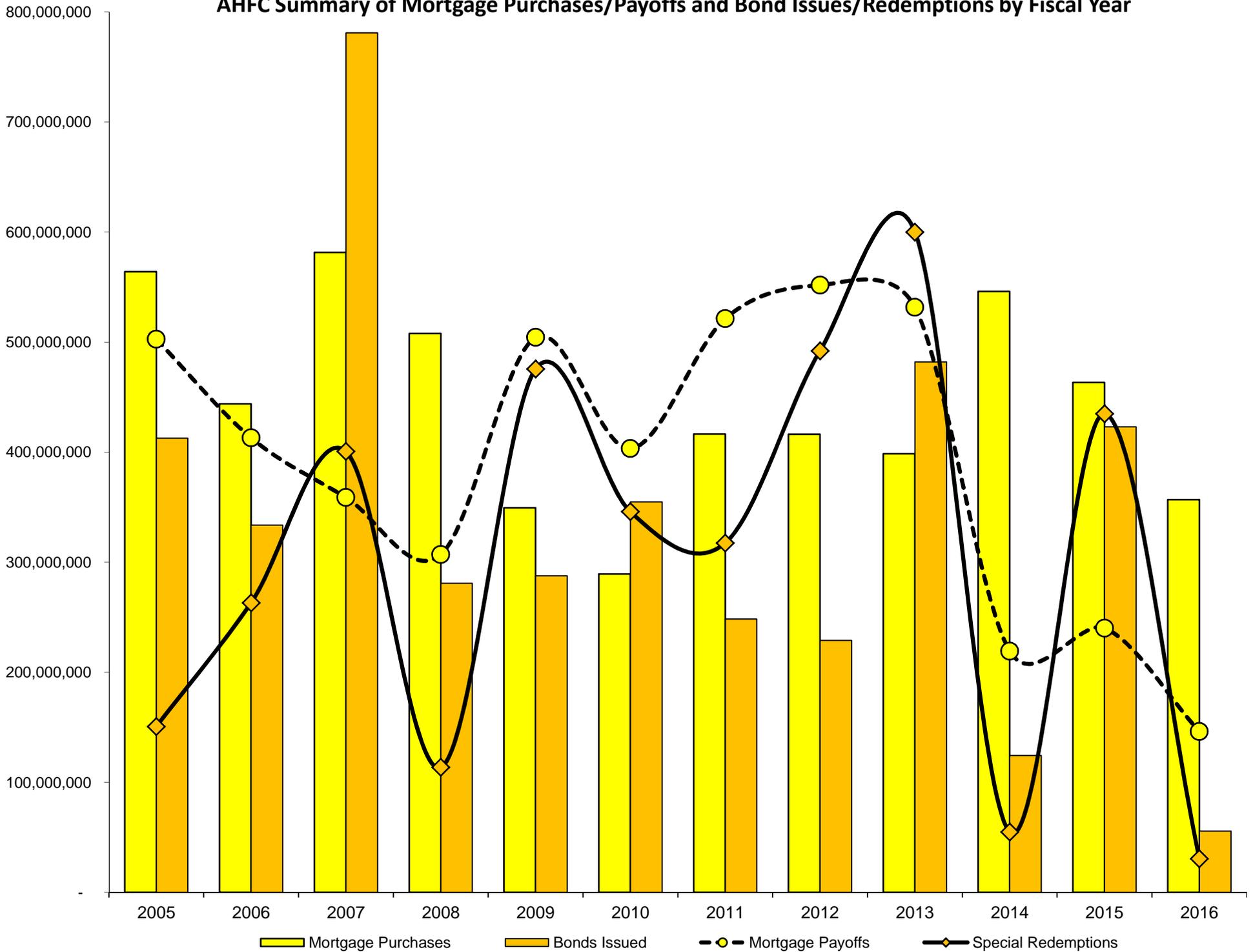


AHFC Summary of Mortgage Delinquency % by Month

(w/ Average Monthly Delinquency Since 2000)



AHFC Summary of Mortgage Purchases/Payoffs and Bond Issues/Redemptions by Fiscal Year



AHFC Bond Portfolio by Interest Type and Bond Structure

