



**MAY 2016**

**MORTGAGE & BOND  
DISCLOSURE REPORT**

# ALASKA HOUSING FINANCE CORPORATION

## MAY 2016 COMPARATIVE ACTIVITY SUMMARY

### As Of/Through Fiscal Year End

### As Of/Through Fiscal Month End

#### Mortgage & Bond Portfolio:

	FY 2014	FY 2015	% Change	05/31/15	05/31/16	% Change
Total Mortgage Portfolio	<b>2,520,778,596</b>	<b>2,649,246,997</b>	<b>5.1%</b>	<b>2,623,452,816</b>	<b>2,794,000,480</b>	<b>6.5%</b>
Mortgage Average Rate %	4.93%	4.77%	(3.2%)	4.80%	4.68%	(2.5%)
Delinquency % (30+ Days)	4.87%	3.88%	(20.3%)	4.17%	3.65%	(12.5%)
Foreclosure % (Annualized)	0.58%	0.45%	(22.4%)	0.48%	0.24%	(50.0%)
Mortgage Purchases	545,989,872	463,402,992	(15.1%)	413,951,473	460,768,136	11.3%
Mortgage Payoffs	219,206,635	240,116,152	9.5%	214,713,069	211,856,245	(1.3%)
Purchase/Payoff Variance	<b>326,783,237</b>	<b>223,286,840</b>	<b>(31.7%)</b>	<b>199,238,404</b>	<b>248,911,891</b>	<b>24.9%</b>
Purchase Average Rate %	4.52%	4.10%	(9.3%)	4.12%	4.01%	(2.7%)
Bonds - Fixed Rate	1,344,705,000	1,207,110,000	(10.2%)	1,235,215,000	1,182,325,000	(4.3%)
Bonds - Floating Hedged	783,795,000	743,025,000	(5.2%)	754,920,000	726,930,000	(3.7%)
Bonds - Floating Unhedged	150,045,000	190,045,000	26.7%	190,045,000	190,045,000	0.0%
Total Bonds Outstanding	<b>2,278,545,000</b>	<b>2,140,180,000</b>	<b>(6.1%)</b>	<b>2,180,180,000</b>	<b>2,099,300,000</b>	<b>(3.7%)</b>
Requiring Self-Liquidity	445,895,000	254,755,000	(42.9%)	257,380,000	165,915,000	(35.5%)
Bond Average Rate %	3.77%	3.65%	(3.2%)	3.66%	3.70%	1.1%
New Bond Issuances	124,400,000	423,005,000	240.0%	329,640,000	55,620,000	(83.1%)
Special Bond Redemptions	54,815,000	434,800,000	693.2%	284,715,000	32,345,000	(88.6%)
Issue/Redemption Variance	<b>69,585,000</b>	<b>(11,795,000)</b>	<b>(117.0%)</b>	<b>44,925,000</b>	<b>23,275,000</b>	<b>(48.2%)</b>
Issuance Average Yield %	3.27%	2.03%	(37.9%)	1.68%	2.68%	59.5%
Mortgage/Bond Spread %	<b>1.16%</b>	<b>1.12%</b>	<b>(3.4%)</b>	<b>1.14%</b>	<b>0.98%</b>	<b>(14.0%)</b>
Mortgage/Bond Ratio	<b>1.11</b>	<b>1.24</b>	<b>11.9%</b>	<b>1.20</b>	<b>1.33</b>	<b>10.6%</b>

#### Cash & Investments:

### Investment Amounts as of Month End

### Annual Returns as of Month End

	05/31/15	05/31/16	% Change	05/31/15	05/31/16	% Change
GeFONSI SL Reserve	447,807,278	336,534,353	(24.8%)	0.41%	0.60%	46.3%
Bond Trust Funds	367,889,322	211,991,211	(42.4%)	0.54%	0.65%	20.4%
SAM General Fund	125,216,783	88,069,991	(29.7%)	0.19%	0.24%	26.3%
Mortgage Collections	39,000,985	37,745,345	(3.2%)	0.17%	0.20%	17.6%
HAP/Senior Funds	28,537,816	943,167	(96.7%)	0.33%	0.42%	27.3%
Total Investments	<b>1,008,452,184</b>	<b>675,284,067</b>	<b>(33.0%)</b>	<b>0.42%</b>	<b>0.55%</b>	<b>30.5%</b>

ALASKA HOUSING FINANCE CORPORATION  
MAY 2016 COMPARATIVE ACTIVITY SUMMARY

**AHFC Financial Statements:**  
(in Thousands of Dollars)

	Fiscal Year Annual Audited			Thrid Quarter Unaudited		
	FY 2014	FY 2015	% Change	FY 2015	FY 2016	% Change
Mortgage & Loan Revenue	120,740	126,140	4.5%	94,519	96,506	2.1%
Investment Income	9,019	6,026	(33.2%)	4,706	4,422	(6.0%)
Externally Funded Programs	163,739	146,236	(10.7%)	101,302	92,038	(9.1%)
Rental Income	8,951	9,342	4.4%	6,765	7,757	14.7%
Other Revenue	5,637	2,355	(58.2%)	7,728	1,724	(77.7%)
<b>Total Revenue</b>	<b>308,086</b>	<b>290,099</b>	<b>(5.8%)</b>	<b>215,020</b>	<b>202,447</b>	<b>(5.8%)</b>
Interest Expenses	81,184	75,349	(7.2%)	57,662	52,457	(9.0%)
Housing Grants & Subsidies	149,188	125,222	(16.1%)	95,903	78,200	(18.5%)
Operations & Administration	58,771	53,287	(9.3%)	45,946	39,369	(14.3%)
Rental Housing Expenses	14,159	17,086	20.7%	12,824	11,783	(8.1%)
Mortgage and Loan Costs	9,442	11,327	20.0%	7,725	8,612	11.5%
Financing Expenses	4,415	5,064	14.7%	3,880	2,833	(27.0%)
Provision for Loan Loss	(5,688)	(5,741)	(0.9%)	(7,514)	(4,154)	44.7%
<b>Total Expenses</b>	<b>311,471</b>	<b>281,594</b>	<b>(9.6%)</b>	<b>216,426</b>	<b>189,100</b>	<b>(12.6%)</b>
<b>Operating Income (Loss)</b>	<b>(3,385)</b>	<b>8,505</b>	<b>351.3%</b>	<b>(1,406)</b>	<b>13,347</b>	<b>1049.3%</b>
Contributions to the State	1,380	3,825	177.2%	3,754	34	(99.1%)
<b>Change in Net Position</b>	<b>(4,765)</b>	<b>4,680</b>	<b>198.2%</b>	<b>(5,160)</b>	<b>13,313</b>	<b>358.0%</b>
Total Assets/Deferred Outflows	4,055,203	3,916,302	(3.4%)	3,983,736	3,951,816	(0.8%)
Total Liabilities/Deferred Inflows	2,545,295	2,430,821	(4.5%)	2,478,988	2,453,022	(1.0%)
<b>* Net Position</b>	<b>1,509,908</b>	<b>1,485,481</b>	<b>(1.6%)</b>	<b>1,504,748</b>	<b>1,498,794</b>	<b>(0.4%)</b>

**AHFC Dividend Calculation:**  
(in Thousands of Dollars)

	Through Fiscal Year			Through FY 2016 - Third Quarter	
	FY 2014	FY 2015	% Change	AHFC Dividend Summary	
Change in Net Position	(4,765)	4,680	198.2%	SOA General Fund Transfers	788,948
Add - State Contributions	1,380	3,825	177.2%	SCPB Projects Debt Service	434,866
Add - SCPB Debt Service	11,329	11,420	0.8%	SOA Capital Projects	253,761
Add - AHFC Capital Projects	17,467	14,642	(16.2%)	AHFC Capital Projects	479,608
<b>Adjusted Net Position Change</b>	<b>25,412</b>	<b>34,567</b>	<b>36.0%</b>	<b>Total Dividend Appropriations</b>	<b>1,957,184</b>
Factor % from Statutes	75%	75%	-	<b>Total Dividend Expenditures</b>	<b>1,908,148</b>
<b>Dividend Transfer Available</b>	<b>19,059</b>	<b>25,925</b>	<b>36.0%</b>	<b>Total Dividend Remaining</b>	<b>49,036</b>

\* FY 2015 revised net position at the beginning of the year was due to a \$29.1 million cumulative effect of accounting change for the GASB 68 pension liability.

# ALASKA HOUSING FINANCE CORPORATION

## DISCLOSURE REPORT: AHFC MORTGAGE AND LOAN OVERVIEW

As of: **5/31/2016**

<b>AHFC PORTFOLIO:</b>	<b>DOLLARS</b>	<b>% of \$</b>
MORTGAGES	2,649,101,265	94.81%
PARTICIPATION LOANS	137,046,939	4.91%
REAL ESTATE OWNED	7,852,276	0.28%
<b>TOTAL PORTFOLIO</b>	<b>2,794,000,480</b>	100.00%

<b>AHFC DELINQUENT:</b>		
30 DAYS PAST DUE	53,801,229	1.93%
60 DAYS PAST DUE	24,402,221	0.88%
90 DAYS PAST DUE	6,917,709	0.25%
120+ DAYS PAST DUE	16,681,938	0.60%
<b>TOTAL DELINQUENT</b>	<b>101,803,097</b>	3.65%

<b>PORTFOLIO SUMMARY STATISTICS:</b>			
AVG INTEREST RATE	4.681%	TAX-EXEMPT FTHB %	25.9%
AVG REMAINING TERM	296	RURAL %	16.1%
AVG LOAN TO VALUE	78	TAXABLE %	24.2%
SINGLE FAMILY %	88.9%	MF/SPECIAL NEEDS %	12.5%
MULTI-FAMILY %	11.1%	TAXABLE FTHB %	14.9%
FHA INSURANCE %	11.3%	TAX-EXEMPT VETS %	4.2%
VA INSURANCE %	6.6%	OTHER PROGRAM %	1.9%
PMI INSURANCE %	22.6%	ANCHORAGE %	41.5%
RD INSURANCE %	5.5%	OTHER CITY %	58.5%
HUD 184 INSURANCE %	5.3%	WELLS FARGO %	39.6%
UNINSURED %	48.4%	OTHER SERVICER %	60.4%

<b>MORTGAGE AND LOAN ACTIVITY:</b>	<b>FY 2013</b>	<b>FY 2014</b>	<b>FY 2015</b>	<b>FY 2016 (YTD)</b>	<b>CURRENT MONTH</b>
MORTGAGE APPLICATIONS	466,288,294	529,173,112	532,286,659	492,349,196	45,125,887
MORTGAGE COMMITMENTS	459,436,096	522,110,070	522,606,359	464,000,846	43,338,447
MORTGAGE PURCHASES	402,511,152	543,972,933	462,846,744	460,768,136	44,020,062
AVG PURCHASE PRICE	284,855	343,654	293,442	313,832	319,936
AVG INTEREST RATE	3.750%	4.522%	4.092%	4.021%	3.831%
AVG BEGINNING TERM	341	357	345	346	347
AVG LOAN TO VALUE	84	87	87	85	83
INSURANCE %	41.9%	52.7%	58.9%	52.5%	55.2%
SINGLE FAMILY%	87.6%	86.6%	94.0%	91.9%	91.6%
ANCHORAGE %	40.1%	42.1%	46.6%	46.2%	38.2%
WELLS FARGO %	42.8%	40.4%	40.0%	13.2%	5.7%
STREAMLINE REFINANCE %	17.6%	2.7%	1.6%	1.6%	4.3%
MORTGAGE PAYOFFS	532,239,895	219,206,635	240,116,152	211,856,245	22,943,550
MORTGAGE FORECLOSURES	11,723,829	14,127,019	11,633,173	6,342,126	0

**ALASKA HOUSING FINANCE CORPORATION TOTAL**

Weighted Average Interest Rate	4.681%
Weighted Average Remaining Term	296
Weighted Average Loan To Value	78

**TOTAL PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	2,649,101,265	94.8%
PARTICIPATION LOANS	137,046,939	4.9%
REAL ESTATE OWNED	7,852,276	0.3%
<b>TOTAL PORTFOLIO</b>	<b>2,794,000,480</b>	<b>100.0%</b>

**TOTAL DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	53,801,229	1.93%
60 DAYS PAST DUE	24,402,221	0.88%
90 DAYS PAST DUE	6,917,709	0.25%
120+ DAYS PAST DUE	16,681,938	0.60%
<b>TOTAL DELINQUENT</b>	<b>101,803,097</b>	<b>3.65%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	723,250,523	26.0%
TAXABLE	676,737,206	24.3%
RURAL	450,938,309	16.2%
TAXABLE FIRST-TIME HOMEBUYER	415,451,187	14.9%
MULTI-FAMILY/SPECIAL NEEDS	348,912,159	12.5%
VETERANS MORTGAGE PROGRAM	117,770,257	4.2%
OTHER LOAN PROGRAM	53,088,563	1.9%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	2,015,053,258	72.3%
MULTI-FAMILY	310,074,672	11.1%
CONDO	285,928,509	10.3%
DUPLEX	138,552,600	5.0%
3-PLEX/4-PLEX	28,203,357	1.0%
OTHER PROPERTY TYPE	8,335,808	0.3%

GEOGRAPHIC REGION

ANCHORAGE	1,158,287,713	41.6%
WASILLA/PALMER	335,559,437	12.0%
FAIRBANKS/NORTH POLE	319,938,421	11.5%
JUNEAU/KETCHIKAN	212,960,777	7.6%
KENAI/SOLDOTNA/HOMER	206,364,791	7.4%
EAGLE RIVER/CHUGIAK	129,798,612	4.7%
KODIAK ISLAND	90,563,928	3.3%
OTHER GEOGRAPHIC REGION	332,674,528	11.9%

MORTGAGE INSURANCE

UNINSURED	1,351,423,438	48.5%
PRIMARY MORTGAGE INSURANCE	632,767,056	22.7%
FEDERALLY INSURED - FHA	315,510,405	11.3%
FEDERALLY INSURED - VA	184,760,112	6.6%
FEDERALLY INSURED - RD	152,944,948	5.5%
FEDERALLY INSURED - HUD 184	148,742,245	5.3%

SELLER SERVICER

WELLS FARGO	1,106,735,485	39.7%
ALASKA USA	641,047,459	23.0%
OTHER SELLER SERVICER	644,007,249	23.1%
FIRST NATIONAL BANK OF AK	394,358,011	14.2%

## DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

**002 ADMINISTRATIVE**

Weighted Average Interest Rate	4.317%
Weighted Average Remaining Term	323
Weighted Average Loan To Value	84

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	229,572,702	91.1%
PARTICIPATION LOANS	14,629,718	5.8%
REAL ESTATE OWNED	7,852,276	3.1%
<b>TOTAL PORTFOLIO</b>	<b>252,054,695</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	2,087,951	0.86%
60 DAYS PAST DUE	235,698	0.10%
90 DAYS PAST DUE	408,738	0.17%
120+ DAYS PAST DUE	153,196	0.06%
<b>TOTAL DELINQUENT</b>	<b>2,885,582</b>	<b>1.18%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	67,566,114	27.7%
TAXABLE	71,873,723	29.4%
RURAL	23,060,471	9.4%
TAXABLE FIRST-TIME HOMEBUYER	23,861,686	9.8%
MULTI-FAMILY/SPECIAL NEEDS	40,532,041	16.6%
VETERANS MORTGAGE PROGRAM	10,329,768	4.2%
OTHER LOAN PROGRAM	6,978,618	2.9%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	166,179,839	68.1%
MULTI-FAMILY	36,020,257	14.8%
CONDO	28,061,059	11.5%
DUPLEX	11,987,468	4.9%
3-PLEX/4-PLEX	1,531,285	0.6%
OTHER PROPERTY TYPE	422,511	0.2%

GEOGRAPHIC REGION

ANCHORAGE	118,437,327	48.5%
WASILLA/PALMER	30,192,384	12.4%
FAIRBANKS/NORTH POLE	23,485,191	9.6%
JUNEAU/KETCHIKAN	20,170,976	8.3%
KENAI/SOLDOTNA/HOMER	15,232,698	6.2%
EAGLE RIVER/CHUGIAK	10,664,752	4.4%
KODIAK ISLAND	4,026,602	1.6%
OTHER GEOGRAPHIC REGION	21,992,489	9.0%

MORTGAGE INSURANCE

UNINSURED	126,801,544	51.9%
PRIMARY MORTGAGE INSURANCE	86,116,127	35.3%
FEDERALLY INSURED - FHA	8,114,977	3.3%
FEDERALLY INSURED - VA	11,200,346	4.6%
FEDERALLY INSURED - RD	7,374,744	3.0%
FEDERALLY INSURED - HUD 184	4,594,681	1.9%

SELLER SERVICER

WELLS FARGO	51,504,933	21.1%
ALASKA USA	59,568,257	24.4%
OTHER SELLER SERVICER	109,482,402	44.8%
FIRST NATIONAL BANK OF AK	23,646,828	9.7%

**106 HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B**

Weighted Average Interest Rate	5.566%
Weighted Average Remaining Term	272
Weighted Average Loan To Value	76

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	97,793,233	98.1%
PARTICIPATION LOANS	1,941,184	1.9%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>99,734,417</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	2,832,563	2.84%
60 DAYS PAST DUE	957,944	0.96%
90 DAYS PAST DUE	455,268	0.46%
120+ DAYS PAST DUE	1,156,540	1.16%
<b>TOTAL DELINQUENT</b>	<b>5,402,315</b>	<b>5.42%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	68,170,439	68.4%
TAXABLE	12,211,021	12.2%
RURAL	14,575,479	14.6%
TAXABLE FIRST-TIME HOMEBUYER	2,815,352	2.8%
MULTI-FAMILY/SPECIAL NEEDS	1,034,691	1.0%
VETERANS MORTGAGE PROGRAM	161,693	0.2%
OTHER LOAN PROGRAM	765,742	0.8%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	71,807,894	72.0%
MULTI-FAMILY	1,034,691	1.0%
CONDO	20,435,827	20.5%
DUPLEX	4,939,107	5.0%
3-PLEX/4-PLEX	1,276,856	1.3%
OTHER PROPERTY TYPE	240,042	0.2%

GEOGRAPHIC REGION

ANCHORAGE	46,428,021	46.6%
WASILLA/PALMER	13,650,196	13.7%
FAIRBANKS/NORTH POLE	9,799,962	9.8%
JUNEAU/KETCHIKAN	8,652,579	8.7%
KENAI/SOLDOTNA/HOMER	6,879,417	6.9%
EAGLE RIVER/CHUGIAK	2,375,859	2.4%
KODIAK ISLAND	3,262,668	3.3%
OTHER GEOGRAPHIC REGION	8,685,716	8.7%

MORTGAGE INSURANCE

UNINSURED	36,915,146	37.0%
PRIMARY MORTGAGE INSURANCE	12,590,828	12.6%
FEDERALLY INSURED - FHA	29,405,257	29.5%
FEDERALLY INSURED - VA	5,731,976	5.7%
FEDERALLY INSURED - RD	8,483,646	8.5%
FEDERALLY INSURED - HUD 184	6,607,564	6.6%

SELLER SERVICER

WELLS FARGO	45,176,783	45.3%
ALASKA USA	24,122,283	24.2%
OTHER SELLER SERVICER	14,643,888	14.7%
FIRST NATIONAL BANK OF AK	15,791,462	15.8%

**110 HOME MORTGAGE REVENUE BONDS 2007 SERIES A**

Weighted Average Interest Rate	4.725%
Weighted Average Remaining Term	294
Weighted Average Loan To Value	79

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	85,369,671	97.2%
PARTICIPATION LOANS	2,498,900	2.8%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>87,868,571</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	1,177,662	1.34%
60 DAYS PAST DUE	497,141	0.57%
90 DAYS PAST DUE	160,591	0.18%
120+ DAYS PAST DUE	770,092	0.88%
<b>TOTAL DELINQUENT</b>	<b>2,605,486</b>	<b>2.97%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	32,785,402	37.3%
TAXABLE	22,258,396	25.3%
RURAL	23,910,327	27.2%
TAXABLE FIRST-TIME HOMEBUYER	6,137,580	7.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	673,706	0.8%
OTHER LOAN PROGRAM	2,103,160	2.4%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	69,210,516	78.8%
MULTI-FAMILY	0	0.0%
CONDO	12,078,077	13.7%
DUPLEX	4,403,450	5.0%
3-PLEX/4-PLEX	1,880,105	2.1%
OTHER PROPERTY TYPE	296,423	0.3%

GEOGRAPHIC REGION

ANCHORAGE	33,577,284	38.2%
WASILLA/PALMER	9,071,957	10.3%
FAIRBANKS/NORTH POLE	6,838,885	7.8%
JUNEAU/KETCHIKAN	7,072,452	8.0%
KENAI/SOLDOTNA/HOMER	10,835,818	12.3%
EAGLE RIVER/CHUGIAK	2,912,245	3.3%
KODIAK ISLAND	2,958,583	3.4%
OTHER GEOGRAPHIC REGION	14,601,347	16.6%

MORTGAGE INSURANCE

UNINSURED	42,337,705	48.2%
PRIMARY MORTGAGE INSURANCE	19,109,291	21.7%
FEDERALLY INSURED - FHA	9,774,652	11.1%
FEDERALLY INSURED - VA	4,056,380	4.6%
FEDERALLY INSURED - RD	7,102,564	8.1%
FEDERALLY INSURED - HUD 184	5,487,980	6.2%

SELLER SERVICER

WELLS FARGO	42,298,889	48.1%
ALASKA USA	22,302,014	25.4%
OTHER SELLER SERVICER	12,523,074	14.3%
FIRST NATIONAL BANK OF AK	10,744,594	12.2%

**111 HOME MORTGAGE REVENUE BONDS 2007 SERIES B**

Weighted Average Interest Rate	4.814%
Weighted Average Remaining Term	297
Weighted Average Loan To Value	80

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	84,819,301	98.5%
PARTICIPATION LOANS	1,266,735	1.5%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>86,086,035</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	2,969,705	3.45%
60 DAYS PAST DUE	652,894	0.76%
90 DAYS PAST DUE	192,798	0.22%
120+ DAYS PAST DUE	627,476	0.73%
<b>TOTAL DELINQUENT</b>	<b>4,442,871</b>	<b>5.16%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	31,451,699	36.5%
TAXABLE	27,997,857	32.5%
RURAL	13,477,169	15.7%
TAXABLE FIRST-TIME HOMEBUYER	11,831,908	13.7%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	792,450	0.9%
OTHER LOAN PROGRAM	534,952	0.6%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	71,056,695	82.5%
MULTI-FAMILY	0	0.0%
CONDO	10,733,448	12.5%
DUPLEX	3,432,643	4.0%
3-PLEX/4-PLEX	863,249	1.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	38,044,810	44.2%
WASILLA/PALMER	10,666,977	12.4%
FAIRBANKS/NORTH POLE	6,158,374	7.2%
JUNEAU/KETCHIKAN	6,449,258	7.5%
KENAI/SOLDOTNA/HOMER	6,849,525	8.0%
EAGLE RIVER/CHUGIAK	5,576,252	6.5%
KODIAK ISLAND	3,388,263	3.9%
OTHER GEOGRAPHIC REGION	8,952,578	10.4%

MORTGAGE INSURANCE

UNINSURED	32,785,678	38.1%
PRIMARY MORTGAGE INSURANCE	23,864,871	27.7%
FEDERALLY INSURED - FHA	13,196,633	15.3%
FEDERALLY INSURED - VA	3,488,215	4.1%
FEDERALLY INSURED - RD	6,814,672	7.9%
FEDERALLY INSURED - HUD 184	5,935,966	6.9%

SELLER SERVICER

WELLS FARGO	44,692,202	51.9%
ALASKA USA	19,874,450	23.1%
OTHER SELLER SERVICER	11,323,796	13.2%
FIRST NATIONAL BANK OF AK	10,195,588	11.8%

**113 HOME MORTGAGE REVENUE BONDS 2007 SERIES D**

Weighted Average Interest Rate	4.696%
Weighted Average Remaining Term	298
Weighted Average Loan To Value	80

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	109,573,933	99.1%
PARTICIPATION LOANS	983,880	0.9%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>110,557,813</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	1,447,949	1.31%
60 DAYS PAST DUE	1,423,671	1.29%
90 DAYS PAST DUE	353,105	0.32%
120+ DAYS PAST DUE	328,507	0.30%
<b>TOTAL DELINQUENT</b>	<b>3,553,233</b>	<b>3.21%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	35,107,594	31.8%
TAXABLE	44,506,428	40.3%
RURAL	14,791,300	13.4%
TAXABLE FIRST-TIME HOMEBUYER	14,724,686	13.3%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	224,554	0.2%
OTHER LOAN PROGRAM	1,203,251	1.1%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	88,811,584	80.3%
MULTI-FAMILY	0	0.0%
CONDO	14,823,816	13.4%
DUPLEX	4,791,301	4.3%
3-PLEX/4-PLEX	2,027,589	1.8%
OTHER PROPERTY TYPE	103,523	0.1%

GEOGRAPHIC REGION

ANCHORAGE	52,237,036	47.2%
WASILLA/PALMER	13,139,976	11.9%
FAIRBANKS/NORTH POLE	10,893,208	9.9%
JUNEAU/KETCHIKAN	9,655,233	8.7%
KENAI/SOLDOTNA/HOMER	5,474,690	5.0%
EAGLE RIVER/CHUGIAK	3,190,225	2.9%
KODIAK ISLAND	2,538,185	2.3%
OTHER GEOGRAPHIC REGION	13,429,260	12.1%

MORTGAGE INSURANCE

UNINSURED	43,807,005	39.6%
PRIMARY MORTGAGE INSURANCE	35,482,159	32.1%
FEDERALLY INSURED - FHA	15,376,431	13.9%
FEDERALLY INSURED - VA	4,649,685	4.2%
FEDERALLY INSURED - RD	5,681,585	5.1%
FEDERALLY INSURED - HUD 184	5,560,947	5.0%

SELLER SERVICER

WELLS FARGO	49,945,763	45.2%
ALASKA USA	29,078,749	26.3%
OTHER SELLER SERVICER	19,891,464	18.0%
FIRST NATIONAL BANK OF AK	11,641,837	10.5%

## DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

**116 HOME MORTGAGE REVENUE BONDS 2009 SERIES A**

Weighted Average Interest Rate	4.079%
Weighted Average Remaining Term	302
Weighted Average Loan To Value	80

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	100,732,022	83.7%
PARTICIPATION LOANS	19,619,522	16.3%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>120,351,544</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	3,584,753	2.98%
60 DAYS PAST DUE	744,761	0.62%
90 DAYS PAST DUE	43,480	0.04%
120+ DAYS PAST DUE	1,686,424	1.40%
<b>TOTAL DELINQUENT</b>	<b>6,059,417</b>	<b>5.03%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	36,888,979	30.7%
TAXABLE	41,655,197	34.6%
RURAL	12,183,516	10.1%
TAXABLE FIRST-TIME HOMEBUYER	23,576,469	19.6%
MULTI-FAMILY/SPECIAL NEEDS	382,888	0.3%
VETERANS MORTGAGE PROGRAM	1,877,798	1.6%
OTHER LOAN PROGRAM	3,786,697	3.1%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	93,832,865	78.0%
MULTI-FAMILY	382,888	0.3%
CONDO	17,311,454	14.4%
DUPLEX	7,954,537	6.6%
3-PLEX/4-PLEX	662,587	0.6%
OTHER PROPERTY TYPE	207,214	0.2%

GEOGRAPHIC REGION

ANCHORAGE	59,778,213	49.7%
WASILLA/PALMER	15,836,847	13.2%
FAIRBANKS/NORTH POLE	11,068,791	9.2%
JUNEAU/KETCHIKAN	7,519,046	6.2%
KENAI/SOLDOTNA/HOMER	7,714,823	6.4%
EAGLE RIVER/CHUGIAK	5,747,944	4.8%
KODIAK ISLAND	2,622,201	2.2%
OTHER GEOGRAPHIC REGION	10,063,679	8.4%

MORTGAGE INSURANCE

UNINSURED	46,438,502	38.6%
PRIMARY MORTGAGE INSURANCE	34,662,815	28.8%
FEDERALLY INSURED - FHA	15,975,807	13.3%
FEDERALLY INSURED - VA	6,554,490	5.4%
FEDERALLY INSURED - RD	7,704,371	6.4%
FEDERALLY INSURED - HUD 184	9,015,559	7.5%

SELLER SERVICER

WELLS FARGO	56,247,443	46.7%
ALASKA USA	31,274,017	26.0%
OTHER SELLER SERVICER	19,693,147	16.4%
FIRST NATIONAL BANK OF AK	13,136,937	10.9%

**117 HOME MORTGAGE REVENUE BONDS 2009 SERIES B**

Weighted Average Interest Rate	4.019%
Weighted Average Remaining Term	298
Weighted Average Loan To Value	80

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	112,118,546	86.2%
PARTICIPATION LOANS	17,919,885	13.8%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>130,038,431</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	3,752,348	2.89%
60 DAYS PAST DUE	727,997	0.56%
90 DAYS PAST DUE	636,228	0.49%
120+ DAYS PAST DUE	951,329	0.73%
<b>TOTAL DELINQUENT</b>	<b>6,067,902</b>	<b>4.67%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	39,817,847	30.6%
TAXABLE	38,604,432	29.7%
RURAL	13,266,870	10.2%
TAXABLE FIRST-TIME HOMEBUYER	30,641,234	23.6%
MULTI-FAMILY/SPECIAL NEEDS	99,890	0.1%
VETERANS MORTGAGE PROGRAM	4,590,880	3.5%
OTHER LOAN PROGRAM	3,017,278	2.3%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	102,808,305	79.1%
MULTI-FAMILY	99,890	0.1%
CONDO	17,425,959	13.4%
DUPLEX	8,405,845	6.5%
3-PLEX/4-PLEX	1,125,674	0.9%
OTHER PROPERTY TYPE	172,759	0.1%

GEOGRAPHIC REGION

ANCHORAGE	59,105,889	45.5%
WASILLA/PALMER	16,519,445	12.7%
FAIRBANKS/NORTH POLE	13,746,636	10.6%
JUNEAU/KETCHIKAN	12,442,401	9.6%
KENAI/SOLDOTNA/HOMER	6,344,982	4.9%
EAGLE RIVER/CHUGIAK	6,694,775	5.1%
KODIAK ISLAND	2,792,778	2.1%
OTHER GEOGRAPHIC REGION	12,391,525	9.5%

MORTGAGE INSURANCE

UNINSURED	46,787,116	36.0%
PRIMARY MORTGAGE INSURANCE	34,490,628	26.5%
FEDERALLY INSURED - FHA	23,334,001	17.9%
FEDERALLY INSURED - VA	9,192,263	7.1%
FEDERALLY INSURED - RD	6,970,409	5.4%
FEDERALLY INSURED - HUD 184	9,264,014	7.1%

SELLER SERVICER

WELLS FARGO	61,225,349	47.1%
ALASKA USA	29,193,866	22.5%
OTHER SELLER SERVICER	23,483,351	18.1%
FIRST NATIONAL BANK OF AK	16,135,865	12.4%

**119 HOME MORTGAGE REVENUE BONDS 2009 SERIES D**

Weighted Average Interest Rate	4.374%
Weighted Average Remaining Term	298
Weighted Average Loan To Value	81

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	121,704,074	89.3%
PARTICIPATION LOANS	14,635,367	10.7%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>136,339,441</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	2,756,169	2.02%
60 DAYS PAST DUE	1,652,169	1.21%
90 DAYS PAST DUE	315,871	0.23%
120+ DAYS PAST DUE	1,559,481	1.14%
<b>TOTAL DELINQUENT</b>	<b>6,283,691</b>	<b>4.61%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	61,515,203	45.1%
TAXABLE	30,197,097	22.1%
RURAL	14,898,056	10.9%
TAXABLE FIRST-TIME HOMEBUYER	26,237,010	19.2%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	1,711,880	1.3%
OTHER LOAN PROGRAM	1,780,196	1.3%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	106,714,285	78.3%
MULTI-FAMILY	0	0.0%
CONDO	21,392,095	15.7%
DUPLEX	5,688,909	4.2%
3-PLEX/4-PLEX	1,374,143	1.0%
OTHER PROPERTY TYPE	1,170,010	0.9%

GEOGRAPHIC REGION

ANCHORAGE	53,380,875	39.2%
WASILLA/PALMER	20,715,515	15.2%
FAIRBANKS/NORTH POLE	17,158,852	12.6%
JUNEAU/KETCHIKAN	10,808,606	7.9%
KENAI/SOLDOTNA/HOMER	11,313,200	8.3%
EAGLE RIVER/CHUGIAK	5,879,778	4.3%
KODIAK ISLAND	3,927,303	2.9%
OTHER GEOGRAPHIC REGION	13,155,312	9.6%

MORTGAGE INSURANCE

UNINSURED	48,181,970	35.3%
PRIMARY MORTGAGE INSURANCE	32,531,894	23.9%
FEDERALLY INSURED - FHA	23,941,451	17.6%
FEDERALLY INSURED - VA	6,130,331	4.5%
FEDERALLY INSURED - RD	14,843,719	10.9%
FEDERALLY INSURED - HUD 184	10,710,077	7.9%

SELLER SERVICER

WELLS FARGO	58,443,928	42.9%
ALASKA USA	37,388,964	27.4%
OTHER SELLER SERVICER	27,024,893	19.8%
FIRST NATIONAL BANK OF AK	13,481,657	9.9%

**121 MORTGAGE REVENUE BONDS 2010 SERIES A & B**

Weighted Average Interest Rate	4.650%
Weighted Average Remaining Term	303
Weighted Average Loan To Value	83

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	115,598,483	98.7%
PARTICIPATION LOANS	1,468,159	1.3%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>117,066,641</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	2,151,350	1.84%
60 DAYS PAST DUE	632,679	0.54%
90 DAYS PAST DUE	204,345	0.17%
120+ DAYS PAST DUE	470,913	0.40%
<b>TOTAL DELINQUENT</b>	<b>3,459,288</b>	<b>2.95%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	82,966,877	70.9%
TAXABLE	15,649,234	13.4%
RURAL	11,108,469	9.5%
TAXABLE FIRST-TIME HOMEBUYER	6,710,967	5.7%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	631,095	0.5%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	92,151,433	78.7%
MULTI-FAMILY	0	0.0%
CONDO	18,886,286	16.1%
DUPLEX	5,224,829	4.5%
3-PLEX/4-PLEX	705,740	0.6%
OTHER PROPERTY TYPE	98,353	0.1%

GEOGRAPHIC REGION

ANCHORAGE	49,668,114	42.4%
WASILLA/PALMER	17,942,615	15.3%
FAIRBANKS/NORTH POLE	13,699,121	11.7%
JUNEAU/KETCHIKAN	8,598,418	7.3%
KENAI/SOLDOTNA/HOMER	7,677,043	6.6%
EAGLE RIVER/CHUGIAK	4,040,549	3.5%
KODIAK ISLAND	2,936,527	2.5%
OTHER GEOGRAPHIC REGION	12,504,255	10.7%

MORTGAGE INSURANCE

UNINSURED	32,923,803	28.1%
PRIMARY MORTGAGE INSURANCE	18,410,531	15.7%
FEDERALLY INSURED - FHA	31,737,461	27.1%
FEDERALLY INSURED - VA	4,819,192	4.1%
FEDERALLY INSURED - RD	17,422,954	14.9%
FEDERALLY INSURED - HUD 184	11,752,701	10.0%

SELLER SERVICER

WELLS FARGO	56,115,642	47.9%
ALASKA USA	34,898,911	29.8%
OTHER SELLER SERVICER	17,874,090	15.3%
FIRST NATIONAL BANK OF AK	8,177,999	7.0%

**122 MORTGAGE REVENUE BONDS 2011 SERIES A & B**

Weighted Average Interest Rate	4.029%
Weighted Average Remaining Term	290
Weighted Average Loan To Value	79

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	169,292,982	92.6%
PARTICIPATION LOANS	13,527,522	7.4%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>182,820,504</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	3,105,471	1.70%
60 DAYS PAST DUE	1,306,642	0.71%
90 DAYS PAST DUE	666,272	0.36%
120+ DAYS PAST DUE	1,737,718	0.95%
<b>TOTAL DELINQUENT</b>	<b>6,816,103</b>	<b>3.73%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	122,746,163	67.1%
TAXABLE	20,232,986	11.1%
RURAL	27,009,394	14.8%
TAXABLE FIRST-TIME HOMEBUYER	11,547,589	6.3%
MULTI-FAMILY/SPECIAL NEEDS	446,324	0.2%
VETERANS MORTGAGE PROGRAM	249,159	0.1%
OTHER LOAN PROGRAM	588,888	0.3%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	148,579,028	81.3%
MULTI-FAMILY	0	0.0%
CONDO	25,202,679	13.8%
DUPLEX	7,846,963	4.3%
3-PLEX/4-PLEX	596,959	0.3%
OTHER PROPERTY TYPE	594,875	0.3%

GEOGRAPHIC REGION

ANCHORAGE	74,356,337	40.7%
WASILLA/PALMER	28,288,877	15.5%
FAIRBANKS/NORTH POLE	15,985,019	8.7%
JUNEAU/KETCHIKAN	13,686,279	7.5%
KENAI/SOLDOTNA/HOMER	15,451,784	8.5%
EAGLE RIVER/CHUGIAK	5,997,971	3.3%
KODIAK ISLAND	9,231,673	5.0%
OTHER GEOGRAPHIC REGION	19,822,563	10.8%

MORTGAGE INSURANCE

UNINSURED	69,362,624	37.9%
PRIMARY MORTGAGE INSURANCE	25,103,474	13.7%
FEDERALLY INSURED - FHA	35,447,148	19.4%
FEDERALLY INSURED - VA	10,638,340	5.8%
FEDERALLY INSURED - RD	25,165,270	13.8%
FEDERALLY INSURED - HUD 184	17,103,647	9.4%

SELLER SERVICER

WELLS FARGO	86,711,165	47.4%
ALASKA USA	52,994,967	29.0%
OTHER SELLER SERVICER	25,284,113	13.8%
FIRST NATIONAL BANK OF AK	17,830,258	9.8%

**207 VETERANS COLLATERALIZED BONDS 2006 FIRST**

Weighted Average Interest Rate	5.525%
Weighted Average Remaining Term	279
Weighted Average Loan To Value	83

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	49,536,040	99.6%
PARTICIPATION LOANS	222,691	0.4%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>49,758,731</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	2,411,770	4.85%
60 DAYS PAST DUE	329,478	0.66%
90 DAYS PAST DUE	231,340	0.46%
120+ DAYS PAST DUE	1,111,455	2.23%
<b>TOTAL DELINQUENT</b>	<b>4,084,043</b>	<b>8.21%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	177,994	0.4%
TAXABLE	4,570,893	9.2%
RURAL	3,445,991	6.9%
TAXABLE FIRST-TIME HOMEBUYER	3,452,254	6.9%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	38,111,598	76.6%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	44,389,203	89.2%
MULTI-FAMILY	0	0.0%
CONDO	2,824,590	5.7%
DUPLEX	1,200,445	2.4%
3-PLEX/4-PLEX	1,281,456	2.6%
OTHER PROPERTY TYPE	63,036	0.1%

GEOGRAPHIC REGION

ANCHORAGE	9,690,007	19.5%
WASILLA/PALMER	10,203,522	20.5%
FAIRBANKS/NORTH POLE	16,476,174	33.1%
JUNEAU/KETCHIKAN	1,399,453	2.8%
KENAI/SOLDOTNA/HOMER	1,747,113	3.5%
EAGLE RIVER/CHUGIAK	5,509,798	11.1%
KODIAK ISLAND	1,469,541	3.0%
OTHER GEOGRAPHIC REGION	3,263,123	6.6%

MORTGAGE INSURANCE

UNINSURED	9,048,545	18.2%
PRIMARY MORTGAGE INSURANCE	2,256,585	4.5%
FEDERALLY INSURED - FHA	3,026,588	6.1%
FEDERALLY INSURED - VA	33,259,918	66.8%
FEDERALLY INSURED - RD	805,450	1.6%
FEDERALLY INSURED - HUD 184	1,361,646	2.7%

SELLER SERVICER

WELLS FARGO	22,942,206	46.1%
ALASKA USA	14,330,813	28.8%
OTHER SELLER SERVICER	8,206,196	16.5%
FIRST NATIONAL BANK OF AK	4,279,516	8.6%

**208 VETERANS COLLATERALIZED BONDS 2007/2008 FIRST**

Weighted Average Interest Rate	5.850%
Weighted Average Remaining Term	283
Weighted Average Loan To Value	84

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	15,015,815	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>15,015,815</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	637,846	4.25%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	128,925	0.86%
120+ DAYS PAST DUE	76,985	0.51%
<b>TOTAL DELINQUENT</b>	<b>843,756</b>	<b>5.62%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	430,537	2.9%
TAXABLE	1,550,541	10.3%
RURAL	817,070	5.4%
TAXABLE FIRST-TIME HOMEBUYER	1,222,767	8.1%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	10,994,899	73.2%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	13,601,633	90.6%
MULTI-FAMILY	0	0.0%
CONDO	927,956	6.2%
DUPLEX	252,236	1.7%
3-PLEX/4-PLEX	182,816	1.2%
OTHER PROPERTY TYPE	51,174	0.3%

GEOGRAPHIC REGION

ANCHORAGE	2,579,507	17.2%
WASILLA/PALMER	3,211,094	21.4%
FAIRBANKS/NORTH POLE	3,556,577	23.7%
JUNEAU/KETCHIKAN	780,193	5.2%
KENAI/SOLDOTNA/HOMER	563,581	3.8%
EAGLE RIVER/CHUGIAK	2,050,253	13.7%
KODIAK ISLAND	618,665	4.1%
OTHER GEOGRAPHIC REGION	1,655,945	11.0%

MORTGAGE INSURANCE

UNINSURED	2,595,882	17.3%
PRIMARY MORTGAGE INSURANCE	498,287	3.3%
FEDERALLY INSURED - FHA	707,464	4.7%
FEDERALLY INSURED - VA	10,006,826	66.6%
FEDERALLY INSURED - RD	59,380	0.4%
FEDERALLY INSURED - HUD 184	1,147,976	7.6%

SELLER SERVICER

WELLS FARGO	6,086,861	40.5%
ALASKA USA	4,371,868	29.1%
OTHER SELLER SERVICER	2,150,160	14.3%
FIRST NATIONAL BANK OF AK	2,406,926	16.0%

**405 GENERAL MORTGAGE REVENUE BONDS II 2012 SERIES A & B**

Weighted Average Interest Rate	4.532%
Weighted Average Remaining Term	294
Weighted Average Loan To Value	78

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	132,132,330	97.7%
PARTICIPATION LOANS	3,059,566	2.3%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>135,191,896</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	3,305,511	2.45%
60 DAYS PAST DUE	570,161	0.42%
90 DAYS PAST DUE	924,359	0.68%
120+ DAYS PAST DUE	106,003	0.08%
<b>TOTAL DELINQUENT</b>	<b>4,906,034</b>	<b>3.63%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	4,468,389	3.3%
TAXABLE	59,207,189	43.8%
RURAL	29,637,815	21.9%
TAXABLE FIRST-TIME HOMEBUYER	35,542,172	26.3%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	1,764,325	1.3%
OTHER LOAN PROGRAM	4,572,007	3.4%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	112,534,958	83.2%
MULTI-FAMILY	0	0.0%
CONDO	10,154,259	7.5%
DUPLEX	11,572,287	8.6%
3-PLEX/4-PLEX	861,430	0.6%
OTHER PROPERTY TYPE	68,962	0.1%

GEOGRAPHIC REGION

ANCHORAGE	44,332,637	32.8%
WASILLA/PALMER	15,587,931	11.5%
FAIRBANKS/NORTH POLE	13,478,763	10.0%
JUNEAU/KETCHIKAN	15,513,039	11.5%
KENAI/SOLDOTNA/HOMER	10,750,442	8.0%
EAGLE RIVER/CHUGIAK	8,367,135	6.2%
KODIAK ISLAND	5,918,362	4.4%
OTHER GEOGRAPHIC REGION	21,243,587	15.7%

MORTGAGE INSURANCE

UNINSURED	63,278,036	46.8%
PRIMARY MORTGAGE INSURANCE	32,930,477	24.4%
FEDERALLY INSURED - FHA	15,416,469	11.4%
FEDERALLY INSURED - VA	7,562,084	5.6%
FEDERALLY INSURED - RD	5,146,123	3.8%
FEDERALLY INSURED - HUD 184	10,858,707	8.0%

SELLER SERVICER

WELLS FARGO	58,174,106	43.0%
ALASKA USA	27,936,559	20.7%
OTHER SELLER SERVICER	31,526,737	23.3%
FIRST NATIONAL BANK OF AK	17,554,494	13.0%

**501** **GOVERNMENTAL PURPOSE BONDS 1997 SERIES A**

Weighted Average Interest Rate	3.395%
Weighted Average Remaining Term	189
Weighted Average Loan To Value	80

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	16,224,092	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>16,224,092</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	0	0.00%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
<b>TOTAL DELINQUENT</b>	<b>0</b>	<b>0.00%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
TAXABLE	0	0.0%
RURAL	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	16,224,092	100.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	0	0.0%
MULTI-FAMILY	16,224,092	100.0%
CONDO	0	0.0%
DUPLEX	0	0.0%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	16,224,092	100.0%
WASILLA/PALMER	0	0.0%
FAIRBANKS/NORTH POLE	0	0.0%
JUNEAU/KETCHIKAN	0	0.0%
KENAI/SOLDOTNA/HOMER	0	0.0%
EAGLE RIVER/CHUGIAK	0	0.0%
KODIAK ISLAND	0	0.0%
OTHER GEOGRAPHIC REGION	0	0.0%

MORTGAGE INSURANCE

UNINSURED	16,224,092	100.0%
PRIMARY MORTGAGE INSURANCE	0	0.0%
FEDERALLY INSURED - FHA	0	0.0%
FEDERALLY INSURED - VA	0	0.0%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	0	0.0%

SELLER SERVICER

WELLS FARGO	0	0.0%
ALASKA USA	0	0.0%
OTHER SELLER SERVICER	16,224,092	100.0%
FIRST NATIONAL BANK OF AK	0	0.0%

**502** GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D

Weighted Average Interest Rate	3.804%
Weighted Average Remaining Term	295
Weighted Average Loan To Value	78

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	169,954,340	79.1%
PARTICIPATION LOANS	44,838,850	20.9%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>214,793,190</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	3,604,852	1.68%
60 DAYS PAST DUE	1,435,681	0.67%
90 DAYS PAST DUE	521,750	0.24%
120+ DAYS PAST DUE	1,065,117	0.50%
<b>TOTAL DELINQUENT</b>	<b>6,627,401</b>	<b>3.09%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	36,116,799	16.8%
TAXABLE	62,720,139	29.2%
RURAL	47,145,953	21.9%
TAXABLE FIRST-TIME HOMEBUYER	55,277,780	25.7%
MULTI-FAMILY/SPECIAL NEEDS	3,977,717	1.9%
VETERANS MORTGAGE PROGRAM	5,238,306	2.4%
OTHER LOAN PROGRAM	4,316,496	2.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	173,331,000	80.7%
MULTI-FAMILY	3,842,861	1.8%
CONDO	21,470,163	10.0%
DUPLEX	13,093,530	6.1%
3-PLEX/4-PLEX	2,925,068	1.4%
OTHER PROPERTY TYPE	130,568	0.1%

GEOGRAPHIC REGION

ANCHORAGE	84,988,762	39.6%
WASILLA/PALMER	21,519,180	10.0%
FAIRBANKS/NORTH POLE	22,364,434	10.4%
JUNEAU/KETCHIKAN	20,001,960	9.3%
KENAI/SOLDOTNA/HOMER	16,612,133	7.7%
EAGLE RIVER/CHUGIAK	9,051,940	4.2%
KODIAK ISLAND	7,142,905	3.3%
OTHER GEOGRAPHIC REGION	33,111,877	15.4%

MORTGAGE INSURANCE

UNINSURED	93,579,124	43.6%
PRIMARY MORTGAGE INSURANCE	67,424,309	31.4%
FEDERALLY INSURED - FHA	19,444,823	9.1%
FEDERALLY INSURED - VA	12,016,498	5.6%
FEDERALLY INSURED - RD	7,976,543	3.7%
FEDERALLY INSURED - HUD 184	14,351,892	6.7%

SELLER SERVICER

WELLS FARGO	88,145,506	41.0%
ALASKA USA	48,363,372	22.5%
OTHER SELLER SERVICER	48,701,372	22.7%
FIRST NATIONAL BANK OF AK	29,582,941	13.8%

**602 STATE CAPITAL PROJECT BONDS 2002 SERIES A**

Weighted Average Interest Rate	5.144%
Weighted Average Remaining Term	253
Weighted Average Loan To Value	69

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	46,626,213	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>46,626,213</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	1,855,141	3.98%
60 DAYS PAST DUE	250,795	0.54%
90 DAYS PAST DUE	118,980	0.26%
120+ DAYS PAST DUE	260,146	0.56%
<b>TOTAL DELINQUENT</b>	<b>2,485,062</b>	<b>5.33%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	7,725,772	16.6%
TAXABLE	7,875,699	16.9%
RURAL	16,210,077	34.8%
TAXABLE FIRST-TIME HOMEBUYER	7,504,438	16.1%
MULTI-FAMILY/SPECIAL NEEDS	5,825,792	12.5%
VETERANS MORTGAGE PROGRAM	1,484,435	3.2%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	36,265,139	77.8%
MULTI-FAMILY	5,825,792	12.5%
CONDO	2,747,365	5.9%
DUPLEX	1,377,272	3.0%
3-PLEX/4-PLEX	279,856	0.6%
OTHER PROPERTY TYPE	130,789	0.3%

GEOGRAPHIC REGION

ANCHORAGE	13,638,544	29.3%
WASILLA/PALMER	7,217,608	15.5%
FAIRBANKS/NORTH POLE	3,404,373	7.3%
JUNEAU/KETCHIKAN	2,231,969	4.8%
KENAI/SOLDOTNA/HOMER	6,483,210	13.9%
EAGLE RIVER/CHUGIAK	430,474	0.9%
KODIAK ISLAND	2,594,683	5.6%
OTHER GEOGRAPHIC REGION	10,625,352	22.8%

MORTGAGE INSURANCE

UNINSURED	28,711,852	61.6%
PRIMARY MORTGAGE INSURANCE	4,641,547	10.0%
FEDERALLY INSURED - FHA	7,081,489	15.2%
FEDERALLY INSURED - VA	3,357,391	7.2%
FEDERALLY INSURED - RD	2,438,882	5.2%
FEDERALLY INSURED - HUD 184	395,053	0.8%

SELLER SERVICER

WELLS FARGO	19,401,428	41.6%
ALASKA USA	11,428,392	24.5%
OTHER SELLER SERVICER	8,071,080	17.3%
FIRST NATIONAL BANK OF AK	7,725,315	16.6%

**603 STATE CAPITAL PROJECT BONDS 2006 SERIES A**

Weighted Average Interest Rate	5.074%
Weighted Average Remaining Term	302
Weighted Average Loan To Value	73

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	2,310,836	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>2,310,836</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	0	0.00%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
<b>TOTAL DELINQUENT</b>	<b>0</b>	<b>0.00%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
TAXABLE	867,259	37.5%
RURAL	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	771,884	33.4%
MULTI-FAMILY/SPECIAL NEEDS	671,693	29.1%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	1,172,936	50.8%
MULTI-FAMILY	671,693	29.1%
CONDO	0	0.0%
DUPLEX	466,206	20.2%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	1,180,273	51.1%
WASILLA/PALMER	671,693	29.1%
FAIRBANKS/NORTH POLE	0	0.0%
JUNEAU/KETCHIKAN	0	0.0%
KENAI/SOLDOTNA/HOMER	0	0.0%
EAGLE RIVER/CHUGIAK	458,870	19.9%
KODIAK ISLAND	0	0.0%
OTHER GEOGRAPHIC REGION	0	0.0%

MORTGAGE INSURANCE

UNINSURED	671,693	29.1%
PRIMARY MORTGAGE INSURANCE	1,639,142	70.9%
FEDERALLY INSURED - FHA	0	0.0%
FEDERALLY INSURED - VA	0	0.0%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	0	0.0%

SELLER SERVICER

WELLS FARGO	1,531,615	66.3%
ALASKA USA	466,206	20.2%
OTHER SELLER SERVICER	0	0.0%
FIRST NATIONAL BANK OF AK	313,014	13.5%

## DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

**604 STATE CAPITAL PROJECT BONDS 2007 SERIES A, B**

Weighted Average Interest Rate	6.151%
Weighted Average Remaining Term	206
Weighted Average Loan To Value	65

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	4,342,824	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>4,342,824</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	108,632	2.50%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	174,893	4.03%
<b>TOTAL DELINQUENT</b>	<b>283,524</b>	<b>6.53%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
TAXABLE	722,985	16.6%
RURAL	2,342,210	53.9%
TAXABLE FIRST-TIME HOMEBUYER	1,277,629	29.4%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	3,835,305	88.3%
MULTI-FAMILY	0	0.0%
CONDO	229,431	5.3%
DUPLEX	278,088	6.4%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	1,154,456	26.6%
WASILLA/PALMER	506,235	11.7%
FAIRBANKS/NORTH POLE	0	0.0%
JUNEAU/KETCHIKAN	248,208	5.7%
KENAI/SOLDOTNA/HOMER	265,087	6.1%
EAGLE RIVER/CHUGIAK	115,571	2.7%
KODIAK ISLAND	306,010	7.0%
OTHER GEOGRAPHIC REGION	1,747,258	40.2%

MORTGAGE INSURANCE

UNINSURED	2,590,785	59.7%
PRIMARY MORTGAGE INSURANCE	417,747	9.6%
FEDERALLY INSURED - FHA	996,981	23.0%
FEDERALLY INSURED - VA	129,727	3.0%
FEDERALLY INSURED - RD	207,584	4.8%
FEDERALLY INSURED - HUD 184	0	0.0%

SELLER SERVICER

WELLS FARGO	2,732,156	62.9%
ALASKA USA	535,247	12.3%
OTHER SELLER SERVICER	285,326	6.6%
FIRST NATIONAL BANK OF AK	790,095	18.2%

**605 STATE CAPITAL PROJECT BONDS 2011 SERIES A**

Weighted Average Interest Rate	5.344%
Weighted Average Remaining Term	259
Weighted Average Loan To Value	69

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	81,195,241	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>81,195,241</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	2,572,809	3.17%
60 DAYS PAST DUE	418,180	0.52%
90 DAYS PAST DUE	278,962	0.34%
120+ DAYS PAST DUE	264,057	0.33%
<b>TOTAL DELINQUENT</b>	<b>3,534,008</b>	<b>4.35%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	24,268,491	29.9%
TAXABLE	12,422,137	15.3%
RURAL	12,850,419	15.8%
TAXABLE FIRST-TIME HOMEBUYER	10,327,123	12.7%
MULTI-FAMILY/SPECIAL NEEDS	9,811,930	12.1%
VETERANS MORTGAGE PROGRAM	6,778,104	8.3%
OTHER LOAN PROGRAM	4,737,037	5.8%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	60,751,889	74.8%
MULTI-FAMILY	7,939,866	9.8%
CONDO	8,670,180	10.7%
DUPLEX	3,241,618	4.0%
3-PLEX/4-PLEX	209,638	0.3%
OTHER PROPERTY TYPE	382,051	0.5%

GEOGRAPHIC REGION

ANCHORAGE	35,449,473	43.7%
WASILLA/PALMER	9,245,165	11.4%
FAIRBANKS/NORTH POLE	8,927,515	11.0%
JUNEAU/KETCHIKAN	5,582,543	6.9%
KENAI/SOLDOTNA/HOMER	6,369,998	7.8%
EAGLE RIVER/CHUGIAK	2,428,987	3.0%
KODIAK ISLAND	3,335,732	4.1%
OTHER GEOGRAPHIC REGION	9,855,829	12.1%

MORTGAGE INSURANCE

UNINSURED	40,705,099	50.1%
PRIMARY MORTGAGE INSURANCE	13,540,953	16.7%
FEDERALLY INSURED - FHA	14,479,291	17.8%
FEDERALLY INSURED - VA	6,751,401	8.3%
FEDERALLY INSURED - RD	4,475,290	5.5%
FEDERALLY INSURED - HUD 184	1,243,206	1.5%

SELLER SERVICER

WELLS FARGO	33,921,511	41.8%
ALASKA USA	18,577,577	22.9%
OTHER SELLER SERVICER	14,655,220	18.0%
FIRST NATIONAL BANK OF AK	14,040,934	17.3%

**606 STATE CAPITAL PROJECT BONDS 2012 SERIES A & B**

Weighted Average Interest Rate	5.529%
Weighted Average Remaining Term	266
Weighted Average Loan To Value	69

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	92,230,426	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>92,230,426</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	885,662	0.96%
60 DAYS PAST DUE	7,685,417	8.33%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	718,347	0.78%
<b>TOTAL DELINQUENT</b>	<b>9,289,426</b>	<b>10.07%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	2,937,086	3.2%
TAXABLE	11,252,148	12.2%
RURAL	9,546,001	10.4%
TAXABLE FIRST-TIME HOMEBUYER	8,963,024	9.7%
MULTI-FAMILY/SPECIAL NEEDS	56,031,652	60.8%
VETERANS MORTGAGE PROGRAM	2,406,913	2.6%
OTHER LOAN PROGRAM	1,093,602	1.2%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	38,631,952	41.9%
MULTI-FAMILY	47,870,645	51.9%
CONDO	2,384,927	2.6%
DUPLEX	2,630,963	2.9%
3-PLEX/4-PLEX	636,133	0.7%
OTHER PROPERTY TYPE	75,805	0.1%

GEOGRAPHIC REGION

ANCHORAGE	37,783,458	41.0%
WASILLA/PALMER	11,428,739	12.4%
FAIRBANKS/NORTH POLE	10,995,172	11.9%
JUNEAU/KETCHIKAN	9,466,465	10.3%
KENAI/SOLDOTNA/HOMER	7,353,972	8.0%
EAGLE RIVER/CHUGIAK	1,571,948	1.7%
KODIAK ISLAND	2,482,681	2.7%
OTHER GEOGRAPHIC REGION	11,147,992	12.1%

MORTGAGE INSURANCE

UNINSURED	73,816,774	80.0%
PRIMARY MORTGAGE INSURANCE	10,462,680	11.3%
FEDERALLY INSURED - FHA	1,452,782	1.6%
FEDERALLY INSURED - VA	3,219,134	3.5%
FEDERALLY INSURED - RD	1,164,023	1.3%
FEDERALLY INSURED - HUD 184	2,115,033	2.3%

SELLER SERVICER

WELLS FARGO	29,456,642	31.9%
ALASKA USA	13,072,295	14.2%
OTHER SELLER SERVICER	25,374,537	27.5%
FIRST NATIONAL BANK OF AK	24,326,952	26.4%

**607 STATE CAPITAL PROJECT BONDS 2013 SERIES A & B**

Weighted Average Interest Rate	6.205%
Weighted Average Remaining Term	366
Weighted Average Loan To Value	77

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	149,879,700	99.7%
PARTICIPATION LOANS	434,962	0.3%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>150,314,662</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	473,742	0.32%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	132,585	0.09%
120+ DAYS PAST DUE	748,183	0.50%
<b>TOTAL DELINQUENT</b>	<b>1,354,509</b>	<b>0.90%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	4,403,934	2.9%
TAXABLE	11,962,401	8.0%
RURAL	10,166,785	6.8%
TAXABLE FIRST-TIME HOMEBUYER	12,995,367	8.6%
MULTI-FAMILY/SPECIAL NEEDS	107,146,341	71.3%
VETERANS MORTGAGE PROGRAM	2,782,468	1.9%
OTHER LOAN PROGRAM	857,367	0.6%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	43,711,957	29.1%
MULTI-FAMILY	95,982,649	63.9%
CONDO	6,257,511	4.2%
DUPLEX	3,096,205	2.1%
3-PLEX/4-PLEX	1,101,489	0.7%
OTHER PROPERTY TYPE	164,851	0.1%

GEOGRAPHIC REGION

ANCHORAGE	57,539,156	38.3%
WASILLA/PALMER	8,846,187	5.9%
FAIRBANKS/NORTH POLE	57,065,979	38.0%
JUNEAU/KETCHIKAN	7,281,093	4.8%
KENAI/SOLDOTNA/HOMER	6,231,285	4.1%
EAGLE RIVER/CHUGIAK	5,893,877	3.9%
KODIAK ISLAND	1,371,426	0.9%
OTHER GEOGRAPHIC REGION	6,085,659	4.0%

MORTGAGE INSURANCE

UNINSURED	128,219,180	85.3%
PRIMARY MORTGAGE INSURANCE	13,910,866	9.3%
FEDERALLY INSURED - FHA	1,500,172	1.0%
FEDERALLY INSURED - VA	2,332,426	1.6%
FEDERALLY INSURED - RD	1,602,932	1.1%
FEDERALLY INSURED - HUD 184	2,749,087	1.8%

SELLER SERVICER

WELLS FARGO	29,648,878	19.7%
ALASKA USA	11,669,004	7.8%
OTHER SELLER SERVICER	70,220,650	46.7%
FIRST NATIONAL BANK OF AK	38,776,131	25.8%

**608 STATE CAPITAL PROJECT BONDS 2014 SERIES A**

Weighted Average Interest Rate	4.994%
Weighted Average Remaining Term	291
Weighted Average Loan To Value	73

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	105,865,735	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>105,865,735</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	1,609,879	1.52%
60 DAYS PAST DUE	478,315	0.45%
90 DAYS PAST DUE	238,758	0.23%
120+ DAYS PAST DUE	657,035	0.62%
<b>TOTAL DELINQUENT</b>	<b>2,983,986</b>	<b>2.82%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	3,290,962	3.1%
TAXABLE	34,204,267	32.3%
RURAL	14,620,406	13.8%
TAXABLE FIRST-TIME HOMEBUYER	17,032,475	16.1%
MULTI-FAMILY/SPECIAL NEEDS	32,272,968	30.5%
VETERANS MORTGAGE PROGRAM	1,430,430	1.4%
OTHER LOAN PROGRAM	3,014,228	2.8%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	64,768,305	61.2%
MULTI-FAMILY	31,285,935	29.6%
CONDO	3,544,627	3.3%
DUPLEX	4,978,141	4.7%
3-PLEX/4-PLEX	1,201,766	1.1%
OTHER PROPERTY TYPE	86,962	0.1%

GEOGRAPHIC REGION

ANCHORAGE	50,716,504	47.9%
WASILLA/PALMER	11,002,385	10.4%
FAIRBANKS/NORTH POLE	7,004,065	6.6%
JUNEAU/KETCHIKAN	6,065,140	5.7%
KENAI/SOLDOTNA/HOMER	8,626,682	8.1%
EAGLE RIVER/CHUGIAK	5,744,349	5.4%
KODIAK ISLAND	3,584,227	3.4%
OTHER GEOGRAPHIC REGION	13,122,384	12.4%

MORTGAGE INSURANCE

UNINSURED	66,732,715	63.0%
PRIMARY MORTGAGE INSURANCE	23,716,419	22.4%
FEDERALLY INSURED - FHA	3,719,092	3.5%
FEDERALLY INSURED - VA	3,712,398	3.5%
FEDERALLY INSURED - RD	2,624,155	2.5%
FEDERALLY INSURED - HUD 184	5,360,957	5.1%

SELLER SERVICER

WELLS FARGO	39,104,766	36.9%
ALASKA USA	22,877,017	21.6%
OTHER SELLER SERVICER	18,862,895	17.8%
FIRST NATIONAL BANK OF AK	25,021,057	23.6%

**609 STATE CAPITAL PROJECT BONDS 2014 SERIES B**

Weighted Average Interest Rate	5.284%
Weighted Average Remaining Term	261
Weighted Average Loan To Value	68

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	31,645,439	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>31,645,439</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	915,325	2.89%
60 DAYS PAST DUE	621,051	1.96%
90 DAYS PAST DUE	70,429	0.22%
120+ DAYS PAST DUE	55,154	0.17%
<b>TOTAL DELINQUENT</b>	<b>1,661,960</b>	<b>5.25%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	2,638,023	8.3%
TAXABLE	4,024,379	12.7%
RURAL	14,599,136	46.1%
TAXABLE FIRST-TIME HOMEBUYER	3,410,843	10.8%
MULTI-FAMILY/SPECIAL NEEDS	5,684,989	18.0%
VETERANS MORTGAGE PROGRAM	450,175	1.4%
OTHER LOAN PROGRAM	837,894	2.6%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	22,499,852	71.1%
MULTI-FAMILY	4,722,886	14.9%
CONDO	2,109,939	6.7%
DUPLEX	1,256,953	4.0%
3-PLEX/4-PLEX	653,501	2.1%
OTHER PROPERTY TYPE	402,308	1.3%

GEOGRAPHIC REGION

ANCHORAGE	8,217,282	26.0%
WASILLA/PALMER	3,310,643	10.5%
FAIRBANKS/NORTH POLE	1,952,995	6.2%
JUNEAU/KETCHIKAN	1,874,646	5.9%
KENAI/SOLDOTNA/HOMER	3,766,669	11.9%
EAGLE RIVER/CHUGIAK	888,404	2.8%
KODIAK ISLAND	1,865,878	5.9%
OTHER GEOGRAPHIC REGION	9,768,923	30.9%

MORTGAGE INSURANCE

UNINSURED	20,489,167	64.7%
PRIMARY MORTGAGE INSURANCE	2,779,923	8.8%
FEDERALLY INSURED - FHA	4,684,466	14.8%
FEDERALLY INSURED - VA	1,568,251	5.0%
FEDERALLY INSURED - RD	1,770,526	5.6%
FEDERALLY INSURED - HUD 184	353,107	1.1%

SELLER SERVICER

WELLS FARGO	10,664,859	33.7%
ALASKA USA	8,278,203	26.2%
OTHER SELLER SERVICER	6,265,880	19.8%
FIRST NATIONAL BANK OF AK	6,436,497	20.3%

**610 STATE CAPITAL PROJECT BONDS 2014 SERIES C**

Weighted Average Interest Rate	4.093%
Weighted Average Remaining Term	294
Weighted Average Loan To Value	77

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	152,985,540	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>152,985,540</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	1,219,293	0.80%
60 DAYS PAST DUE	671,020	0.44%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	207,404	0.14%
<b>TOTAL DELINQUENT</b>	<b>2,097,717</b>	<b>1.37%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	7,007,961	4.6%
TAXABLE	26,350,166	17.2%
RURAL	48,208,774	31.5%
TAXABLE FIRST-TIME HOMEBUYER	45,394,918	29.7%
MULTI-FAMILY/SPECIAL NEEDS	18,567,898	12.1%
VETERANS MORTGAGE PROGRAM	2,310,578	1.5%
OTHER LOAN PROGRAM	5,145,246	3.4%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	116,223,511	76.0%
MULTI-FAMILY	15,763,545	10.3%
CONDO	8,520,717	5.6%
DUPLEX	8,436,143	5.5%
3-PLEX/4-PLEX	2,950,031	1.9%
OTHER PROPERTY TYPE	1,091,593	0.7%

GEOGRAPHIC REGION

ANCHORAGE	52,390,315	34.2%
WASILLA/PALMER	11,415,629	7.5%
FAIRBANKS/NORTH POLE	16,058,861	10.5%
JUNEAU/KETCHIKAN	11,472,251	7.5%
KENAI/SOLDOTNA/HOMER	18,951,653	12.4%
EAGLE RIVER/CHUGIAK	10,239,252	6.7%
KODIAK ISLAND	6,116,756	4.0%
OTHER GEOGRAPHIC REGION	26,340,823	17.2%

MORTGAGE INSURANCE

UNINSURED	90,056,041	58.9%
PRIMARY MORTGAGE INSURANCE	42,305,675	27.7%
FEDERALLY INSURED - FHA	4,599,117	3.0%
FEDERALLY INSURED - VA	4,549,511	3.0%
FEDERALLY INSURED - RD	3,831,279	2.5%
FEDERALLY INSURED - HUD 184	7,643,917	5.0%

SELLER SERVICER

WELLS FARGO	51,701,426	33.8%
ALASKA USA	37,114,937	24.3%
OTHER SELLER SERVICER	40,635,614	26.6%
FIRST NATIONAL BANK OF AK	23,533,564	15.4%

**611 STATE CAPITAL PROJECT BONDS 2014 SERIES D**

Weighted Average Interest Rate	4.657%
Weighted Average Remaining Term	335
Weighted Average Loan To Value	83

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	92,546,447	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>92,546,447</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	794,322	0.86%
60 DAYS PAST DUE	186,756	0.20%
90 DAYS PAST DUE	205,604	0.22%
120+ DAYS PAST DUE	148,287	0.16%
<b>TOTAL DELINQUENT</b>	<b>1,334,968</b>	<b>1.44%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	14,322,992	15.5%
TAXABLE	57,503,284	62.1%
RURAL	4,974,260	5.4%
TAXABLE FIRST-TIME HOMEBUYER	7,355,533	7.9%
MULTI-FAMILY/SPECIAL NEEDS	3,316,700	3.6%
VETERANS MORTGAGE PROGRAM	3,907,773	4.2%
OTHER LOAN PROGRAM	1,165,904	1.3%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	71,164,059	76.9%
MULTI-FAMILY	3,316,700	3.6%
CONDO	8,135,545	8.8%
DUPLEX	7,575,504	8.2%
3-PLEX/4-PLEX	2,192,066	2.4%
OTHER PROPERTY TYPE	162,572	0.2%

GEOGRAPHIC REGION

ANCHORAGE	44,294,777	47.9%
WASILLA/PALMER	14,891,950	16.1%
FAIRBANKS/NORTH POLE	4,807,285	5.2%
JUNEAU/KETCHIKAN	6,775,332	7.3%
KENAI/SOLDOTNA/HOMER	5,704,420	6.2%
EAGLE RIVER/CHUGIAK	9,086,677	9.8%
KODIAK ISLAND	2,380,492	2.6%
OTHER GEOGRAPHIC REGION	4,605,514	5.0%

MORTGAGE INSURANCE

UNINSURED	33,098,006	35.8%
PRIMARY MORTGAGE INSURANCE	44,920,250	48.5%
FEDERALLY INSURED - FHA	4,069,858	4.4%
FEDERALLY INSURED - VA	5,030,921	5.4%
FEDERALLY INSURED - RD	2,603,366	2.8%
FEDERALLY INSURED - HUD 184	2,824,045	3.1%

SELLER SERVICER

WELLS FARGO	47,280,507	51.1%
ALASKA USA	19,982,651	21.6%
OTHER SELLER SERVICER	15,116,487	16.3%
FIRST NATIONAL BANK OF AK	10,166,801	11.0%

**612 STATE CAPITAL PROJECT BONDS 2015 SERIES A**

Weighted Average Interest Rate	5.011%
Weighted Average Remaining Term	276
Weighted Average Loan To Value	76

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	115,940,252	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>115,940,252</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	3,037,926	2.62%
60 DAYS PAST DUE	1,150,381	0.99%
90 DAYS PAST DUE	102,177	0.09%
120+ DAYS PAST DUE	1,293,742	1.12%
<b>TOTAL DELINQUENT</b>	<b>5,584,226</b>	<b>4.82%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	11,566,886	10.0%
TAXABLE	23,135,809	20.0%
RURAL	32,099,807	27.7%
TAXABLE FIRST-TIME HOMEBUYER	18,380,434	15.9%
MULTI-FAMILY/SPECIAL NEEDS	16,990,155	14.7%
VETERANS MORTGAGE PROGRAM	11,022,628	9.5%
OTHER LOAN PROGRAM	2,744,534	2.4%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	91,013,100	78.5%
MULTI-FAMILY	11,168,105	9.6%
CONDO	8,170,219	7.0%
DUPLEX	4,670,641	4.0%
3-PLEX/4-PLEX	645,411	0.6%
OTHER PROPERTY TYPE	272,776	0.2%

GEOGRAPHIC REGION

ANCHORAGE	41,945,248	36.2%
WASILLA/PALMER	12,560,734	10.8%
FAIRBANKS/NORTH POLE	11,098,397	9.6%
JUNEAU/KETCHIKAN	8,174,387	7.1%
KENAI/SOLDOTNA/HOMER	7,863,866	6.8%
EAGLE RIVER/CHUGIAK	6,940,472	6.0%
KODIAK ISLAND	6,188,305	5.3%
OTHER GEOGRAPHIC REGION	21,168,843	18.3%

MORTGAGE INSURANCE

UNINSURED	62,556,900	54.0%
PRIMARY MORTGAGE INSURANCE	17,056,908	14.7%
FEDERALLY INSURED - FHA	10,442,801	9.0%
FEDERALLY INSURED - VA	13,835,295	11.9%
FEDERALLY INSURED - RD	5,059,696	4.4%
FEDERALLY INSURED - HUD 184	6,988,652	6.0%

SELLER SERVICER

WELLS FARGO	50,609,443	43.7%
ALASKA USA	23,029,527	19.9%
OTHER SELLER SERVICER	23,013,732	19.8%
FIRST NATIONAL BANK OF AK	19,287,551	16.6%

**613 STATE CAPITAL PROJECT BONDS 2015 SERIES B**

Weighted Average Interest Rate	5.336%
Weighted Average Remaining Term	259
Weighted Average Loan To Value	69

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	102,029,276	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>102,029,276</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	3,801,470	3.73%
60 DAYS PAST DUE	1,315,771	1.29%
90 DAYS PAST DUE	327,380	0.32%
120+ DAYS PAST DUE	231,065	0.23%
<b>TOTAL DELINQUENT</b>	<b>5,675,686</b>	<b>5.56%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	19,607,042	19.2%
TAXABLE	18,115,249	17.8%
RURAL	27,143,598	26.6%
TAXABLE FIRST-TIME HOMEBUYER	11,229,154	11.0%
MULTI-FAMILY/SPECIAL NEEDS	19,887,306	19.5%
VETERANS MORTGAGE PROGRAM	4,879,927	4.8%
OTHER LOAN PROGRAM	1,167,000	1.1%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	66,040,583	64.7%
MULTI-FAMILY	18,006,111	17.6%
CONDO	9,191,641	9.0%
DUPLEX	6,267,293	6.1%
3-PLEX/4-PLEX	926,916	0.9%
OTHER PROPERTY TYPE	1,596,732	1.6%

GEOGRAPHIC REGION

ANCHORAGE	43,596,764	42.7%
WASILLA/PALMER	8,119,723	8.0%
FAIRBANKS/NORTH POLE	7,917,036	7.8%
JUNEAU/KETCHIKAN	8,106,684	7.9%
KENAI/SOLDOTNA/HOMER	8,162,477	8.0%
EAGLE RIVER/CHUGIAK	4,444,614	4.4%
KODIAK ISLAND	5,326,839	5.2%
OTHER GEOGRAPHIC REGION	16,355,141	16.0%

MORTGAGE INSURANCE

UNINSURED	62,601,641	61.4%
PRIMARY MORTGAGE INSURANCE	11,944,571	11.7%
FEDERALLY INSURED - FHA	13,487,458	13.2%
FEDERALLY INSURED - VA	7,214,114	7.1%
FEDERALLY INSURED - RD	4,358,319	4.3%
FEDERALLY INSURED - HUD 184	2,423,173	2.4%

SELLER SERVICER

WELLS FARGO	40,217,760	39.4%
ALASKA USA	21,224,767	20.8%
OTHER SELLER SERVICER	19,300,827	18.9%
FIRST NATIONAL BANK OF AK	21,285,922	20.9%

**614 STATE CAPITAL PROJECT BONDS 2015 SERIES C**

Weighted Average Interest Rate	5.007%
Weighted Average Remaining Term	285
Weighted Average Loan To Value	76

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	62,065,771	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>62,065,771</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	701,129	1.13%
60 DAYS PAST DUE	457,617	0.74%
90 DAYS PAST DUE	199,762	0.32%
120+ DAYS PAST DUE	122,392	0.20%
<b>TOTAL DELINQUENT</b>	<b>1,480,901</b>	<b>2.39%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	5,271,338	8.5%
TAXABLE	15,066,290	24.3%
RURAL	8,848,956	14.3%
TAXABLE FIRST-TIME HOMEBUYER	17,228,913	27.8%
MULTI-FAMILY/SPECIAL NEEDS	10,007,093	16.1%
VETERANS MORTGAGE PROGRAM	3,595,809	5.8%
OTHER LOAN PROGRAM	2,047,372	3.3%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	43,965,433	70.8%
MULTI-FAMILY	9,916,066	16.0%
CONDO	4,238,737	6.8%
DUPLEX	3,484,023	5.6%
3-PLEX/4-PLEX	111,592	0.2%
OTHER PROPERTY TYPE	349,919	0.6%

GEOGRAPHIC REGION

ANCHORAGE	27,552,554	44.4%
WASILLA/PALMER	9,796,229	15.8%
FAIRBANKS/NORTH POLE	5,996,757	9.7%
JUNEAU/KETCHIKAN	2,932,166	4.7%
KENAI/SOLDOTNA/HOMER	3,138,225	5.1%
EAGLE RIVER/CHUGIAK	3,495,643	5.6%
KODIAK ISLAND	2,176,642	3.5%
OTHER GEOGRAPHIC REGION	6,977,555	11.2%

MORTGAGE INSURANCE

UNINSURED	30,106,813	48.5%
PRIMARY MORTGAGE INSURANCE	19,958,099	32.2%
FEDERALLY INSURED - FHA	4,097,736	6.6%
FEDERALLY INSURED - VA	3,752,998	6.0%
FEDERALLY INSURED - RD	1,257,466	2.0%
FEDERALLY INSURED - HUD 184	2,892,659	4.7%

SELLER SERVICER

WELLS FARGO	22,753,716	36.7%
ALASKA USA	17,092,547	27.5%
OTHER SELLER SERVICER	14,172,227	22.8%
FIRST NATIONAL BANK OF AK	8,047,280	13.0%

## ALASKA HOUSING FINANCE CORPORATION

As of: 5/31/2016

## DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

	<u>TOTAL PORTFOLIO</u>					<u>WEIGHTED AVERAGES</u>			<u>DELINQUENT</u>	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
<b>002 ADMINISTRATIVE</b>										
CFTHB	53,152,104	0	0	53,152,104	21.1%	4.975%	352	87	347,773	0.65%
CHD04	21,761,417	11,491,861	0	33,253,278	13.2%	4.065%	214	84	727,542	2.19%
CMFTX	14,490,566	0	0	14,490,566	5.7%	6.024%	247	66	0	0.00%
CNCL	201,655	0	0	201,655	0.1%	4.000%	358	75	0	0.00%
CNCL2	5,933,486	0	0	5,933,486	2.4%	3.944%	356	86	0	0.00%
COHAP	9,788,176	1,631,985	0	11,420,162	4.5%	3.302%	346	87	207,507	1.82%
COMH	223,945	0	0	223,945	0.1%	4.000%	356	77	0	0.00%
COR	14,540,797	0	0	14,540,797	5.8%	4.012%	351	86	0	0.00%
COR15	229,296	0	0	229,296	0.1%	3.000%	179	79	0	0.00%
COR30	647,676	0	0	647,676	0.3%	3.662%	359	67	0	0.00%
CREOS	0	0	7,852,276	7,852,276	3.1%	0.000%	0	0	0	0.00%
CSPND	1,631,260	0	0	1,631,260	0.6%	6.596%	356	98	0	0.00%
CTAX	51,171,182	0	0	51,171,182	20.3%	3.913%	355	85	1,091,377	2.13%
CVETS	7,840,860	1,266,706	0	9,107,566	3.6%	4.112%	345	93	199,665	2.19%
ETAX	17,368,502	0	0	17,368,502	6.9%	3.825%	357	91	0	0.00%
SRETX	265,590	0	0	265,590	0.1%	3.625%	359	89	0	0.00%
SRHRF	28,855,588	239,166	0	29,094,754	11.5%	4.159%	316	74	311,719	1.07%
SRQ15	85,091	0	0	85,091	0.0%	6.250%	170	90	0	0.00%
SRQ30	229,600	0	0	229,600	0.1%	5.398%	351	69	0	0.00%
SRV30	155,422	0	0	155,422	0.1%	6.250%	291	93	0	0.00%
SRX15	547,452	0	0	547,452	0.2%	3.125%	179	81	0	0.00%
SRX30	453,034	0	0	453,034	0.2%	3.985%	359	79	0	0.00%
	<b>229,572,702</b>	<b>14,629,718</b>	<b>7,852,276</b>	<b>252,054,695</b>	<b>100.0%</b>	<b>4.317%</b>	<b>323</b>	<b>84</b>	<b>2,885,582</b>	<b>1.18%</b>
<b>106 HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B</b>										
E021A	47,820,547	1,941,184	0	49,761,730	49.9%	5.376%	252	74	3,876,384	7.79%
E021B	40,970,357	0	0	40,970,357	41.1%	5.842%	295	79	1,261,900	3.08%
E021C	9,002,330	0	0	9,002,330	9.0%	5.361%	276	76	264,031	2.93%
	<b>97,793,233</b>	<b>1,941,184</b>	<b>0</b>	<b>99,734,417</b>	<b>100.0%</b>	<b>5.566%</b>	<b>272</b>	<b>76</b>	<b>5,402,315</b>	<b>5.42%</b>
<b>110 HOME MORTGAGE REVENUE BONDS 2007 SERIES A</b>										
E071A	71,609,452	818,076	0	72,427,528	82.4%	4.675%	302	80	1,400,500	1.93%
E076B	9,411,079	1,680,824	0	11,091,903	12.6%	4.892%	238	73	1,204,986	10.86%
E07AL	4,349,141	0	0	4,349,141	4.9%	5.138%	295	76	0	0.00%
	<b>85,369,671</b>	<b>2,498,900</b>	<b>0</b>	<b>87,868,571</b>	<b>100.0%</b>	<b>4.725%</b>	<b>294</b>	<b>79</b>	<b>2,605,486</b>	<b>2.97%</b>
<b>111 HOME MORTGAGE REVENUE BONDS 2007 SERIES B</b>										
E071B	70,800,497	380,497	0	71,180,994	82.7%	4.736%	304	81	2,902,547	4.08%
E076C	8,561,648	886,238	0	9,447,886	11.0%	5.191%	245	78	1,246,061	13.19%
E07BL	5,457,155	0	0	5,457,155	6.3%	5.177%	297	79	294,263	5.39%
	<b>84,819,301</b>	<b>1,266,735</b>	<b>0</b>	<b>86,086,035</b>	<b>100.0%</b>	<b>4.814%</b>	<b>297</b>	<b>80</b>	<b>4,442,871</b>	<b>5.16%</b>

## DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

	<u>TOTAL PORTFOLIO</u>					<u>WEIGHTED AVERAGES</u>			<u>DELINQUENT</u>	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
<b>113</b>	<b>HOME MORTGAGE REVENUE BONDS 2007 SERIES D</b>									
E071D	88,452,584	504,601	0	88,957,186	80.5%	4.562%	306	80	1,811,700	2.04%
E077C	15,525,916	479,279	0	16,005,195	14.5%	5.124%	249	74	1,741,533	10.88%
E07DL	5,595,433	0	0	5,595,433	5.1%	5.591%	301	81	0	0.00%
	<b>109,573,933</b>	<b>983,880</b>	<b>0</b>	<b>110,557,813</b>	<b>100.0%</b>	<b>4.696%</b>	<b>298</b>	<b>80</b>	<b>3,553,233</b>	<b>3.21%</b>
<b>116</b>	<b>HOME MORTGAGE REVENUE BONDS 2009 SERIES A</b>									
E091A	83,423,751	18,920,213	0	102,343,964	85.0%	3.874%	307	80	2,740,796	2.68%
E098A	10,770,131	699,309	0	11,469,441	9.5%	5.259%	256	77	2,347,399	20.47%
E09AL	6,538,139	0	0	6,538,139	5.4%	5.223%	303	81	971,222	14.85%
	<b>100,732,022</b>	<b>19,619,522</b>	<b>0</b>	<b>120,351,544</b>	<b>100.0%</b>	<b>4.079%</b>	<b>302</b>	<b>80</b>	<b>6,059,417</b>	<b>5.03%</b>
<b>117</b>	<b>HOME MORTGAGE REVENUE BONDS 2009 SERIES B</b>									
E091B	89,202,556	17,245,473	0	106,448,029	81.9%	3.763%	301	80	3,146,931	2.96%
E098B	15,145,412	674,412	0	15,819,824	12.2%	5.349%	267	80	2,420,936	15.30%
E09BL	7,770,578	0	0	7,770,578	6.0%	4.831%	316	83	500,035	6.43%
	<b>112,118,546</b>	<b>17,919,885</b>	<b>0</b>	<b>130,038,431</b>	<b>100.0%</b>	<b>4.019%</b>	<b>298</b>	<b>80</b>	<b>6,067,902</b>	<b>4.67%</b>
<b>119</b>	<b>HOME MORTGAGE REVENUE BONDS 2009 SERIES D</b>									
E091D	78,378,110	14,635,367	0	93,013,477	68.2%	3.899%	303	81	2,593,580	2.79%
E099C	35,384,058	0	0	35,384,058	26.0%	5.497%	282	79	3,018,806	8.53%
E09DL	7,941,907	0	0	7,941,907	5.8%	4.939%	315	84	671,305	8.45%
	<b>121,704,074</b>	<b>14,635,367</b>	<b>0</b>	<b>136,339,441</b>	<b>100.0%</b>	<b>4.374%</b>	<b>298</b>	<b>81</b>	<b>6,283,691</b>	<b>4.61%</b>
<b>121</b>	<b>MORTGAGE REVENUE BONDS 2010 SERIES A &amp; B</b>									
E0911	39,244,589	0	0	39,244,589	33.5%	4.240%	296	84	1,839,535	4.69%
E10A1	39,554,214	0	0	39,554,214	33.8%	4.538%	308	85	916,311	2.32%
E10AL	7,677,133	0	0	7,677,133	6.6%	5.695%	295	79	226,176	2.95%
E10B1	29,122,546	1,468,159	0	30,590,705	26.1%	5.060%	306	78	477,266	1.56%
	<b>115,598,483</b>	<b>1,468,159</b>	<b>0</b>	<b>117,066,641</b>	<b>100.0%</b>	<b>4.650%</b>	<b>303</b>	<b>83</b>	<b>3,459,288</b>	<b>2.95%</b>
<b>122</b>	<b>MORTGAGE REVENUE BONDS 2011 SERIES A &amp; B</b>									
E0912	89,261,051	3,273,147	0	92,534,198	50.6%	3.460%	304	83	4,412,796	4.77%
E11A1	6,926,567	0	0	6,926,567	3.8%	4.812%	186	57	468,611	6.77%
E11A2	15,902,822	0	0	15,902,822	8.7%	5.895%	267	77	1,017,330	6.40%
E11AL	21,916,662	2,302,430	0	24,219,093	13.2%	4.648%	301	75	163,436	0.67%
E11B1	35,285,879	7,951,945	0	43,237,824	23.7%	4.087%	279	75	753,931	1.74%
	<b>169,292,982</b>	<b>13,527,522</b>	<b>0</b>	<b>182,820,504</b>	<b>100.0%</b>	<b>4.029%</b>	<b>290</b>	<b>79</b>	<b>6,816,103</b>	<b>3.73%</b>
<b>207</b>	<b>VETERANS COLLATERALIZED BONDS 2006 FIRST</b>									
C0611	37,419,148	222,691	0	37,641,838	75.6%	5.084%	279	85	3,237,912	8.60%
C061C	12,116,892	0	0	12,116,892	24.4%	6.896%	280	77	846,131	6.98%
	<b>49,536,040</b>	<b>222,691</b>	<b>0</b>	<b>49,758,731</b>	<b>100.0%</b>	<b>5.525%</b>	<b>279</b>	<b>83</b>	<b>4,084,043</b>	<b>8.21%</b>

## DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

	<u>TOTAL PORTFOLIO</u>					<u>WEIGHTED AVERAGES</u>			<u>DELINQUENT</u>	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
<b>208</b>	<b><u>VETERANS COLLATERALIZED BONDS 2007/2008 FIRST</u></b>									
C0711	11,175,298	0	0	11,175,298	74.4%	5.308%	282	87	637,846	5.71%
C071C	3,840,517	0	0	3,840,517	25.6%	7.429%	284	77	205,910	5.36%
	<b>15,015,815</b>	<b>0</b>	<b>0</b>	<b>15,015,815</b>	<b>100.0%</b>	<b>5.850%</b>	<b>283</b>	<b>84</b>	<b>843,756</b>	<b>5.62%</b>
<b>405</b>	<b><u>GENERAL MORTGAGE REVENUE BONDS II 2012 SERIES A &amp; B</u></b>									
GM12A	132,132,330	3,059,566	0	135,191,896	100.0%	4.532%	294	78	4,906,034	3.63%
	<b>132,132,330</b>	<b>3,059,566</b>	<b>0</b>	<b>135,191,896</b>	<b>100.0%</b>	<b>4.532%</b>	<b>294</b>	<b>78</b>	<b>4,906,034</b>	<b>3.63%</b>
<b>501</b>	<b><u>GOVERNMENTAL PURPOSE BONDS 1997 SERIES A</u></b>									
GP97A	16,224,092	0	0	16,224,092	100.0%	3.395%	189	80	0	0.00%
	<b>16,224,092</b>	<b>0</b>	<b>0</b>	<b>16,224,092</b>	<b>100.0%</b>	<b>3.395%</b>	<b>189</b>	<b>80</b>	<b>0</b>	<b>0.00%</b>
<b>502</b>	<b><u>GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D</u></b>									
GP011	12,028,266	1,829,043	0	13,857,310	6.5%	3.962%	307	80	530,731	3.83%
GP012	10,086,924	2,440,118	0	12,527,042	5.8%	3.869%	307	80	251,830	2.01%
GP013	16,539,954	5,091,451	0	21,631,404	10.1%	3.534%	312	81	641,124	2.96%
GP01C	99,584,690	22,803,633	0	122,388,323	57.0%	4.119%	285	77	4,092,968	3.34%
GP10B	2,179,300	1,184,043	0	3,363,343	1.6%	3.254%	312	83	37,431	1.11%
GP11B	5,921,877	2,642,954	0	8,564,831	4.0%	3.382%	313	83	13,769	0.16%
GPGM1	23,613,329	8,847,608	0	32,460,937	15.1%	2.871%	303	80	1,059,547	3.26%
	<b>169,954,340</b>	<b>44,838,850</b>	<b>0</b>	<b>214,793,190</b>	<b>100.0%</b>	<b>3.804%</b>	<b>295</b>	<b>78</b>	<b>6,627,401</b>	<b>3.09%</b>
<b>602</b>	<b><u>STATE CAPITAL PROJECT BONDS 2002 SERIES A</u></b>									
SC02A	46,626,213	0	0	46,626,213	100.0%	5.144%	253	69	2,485,062	5.33%
	<b>46,626,213</b>	<b>0</b>	<b>0</b>	<b>46,626,213</b>	<b>100.0%</b>	<b>5.144%</b>	<b>253</b>	<b>69</b>	<b>2,485,062</b>	<b>5.33%</b>
<b>603</b>	<b><u>STATE CAPITAL PROJECT BONDS 2006 SERIES A</u></b>									
SC06A	2,310,836	0	0	2,310,836	100.0%	5.074%	302	73	0	0.00%
	<b>2,310,836</b>	<b>0</b>	<b>0</b>	<b>2,310,836</b>	<b>100.0%</b>	<b>5.074%</b>	<b>302</b>	<b>73</b>	<b>0</b>	<b>0.00%</b>
<b>604</b>	<b><u>STATE CAPITAL PROJECT BONDS 2007 SERIES A, B</u></b>									
SC07A	4,342,824	0	0	4,342,824	100.0%	6.151%	206	65	283,524	6.53%
	<b>4,342,824</b>	<b>0</b>	<b>0</b>	<b>4,342,824</b>	<b>100.0%</b>	<b>6.151%</b>	<b>206</b>	<b>65</b>	<b>283,524</b>	<b>6.53%</b>
<b>605</b>	<b><u>STATE CAPITAL PROJECT BONDS 2011 SERIES A</u></b>									
SC11A	81,195,241	0	0	81,195,241	100.0%	5.344%	259	69	3,534,008	4.35%
	<b>81,195,241</b>	<b>0</b>	<b>0</b>	<b>81,195,241</b>	<b>100.0%</b>	<b>5.344%</b>	<b>259</b>	<b>69</b>	<b>3,534,008</b>	<b>4.35%</b>
<b>606</b>	<b><u>STATE CAPITAL PROJECT BONDS 2012 SERIES A &amp; B</u></b>									
SC12A	92,230,426	0	0	92,230,426	100.0%	5.529%	266	69	9,289,426	10.07%
	<b>92,230,426</b>	<b>0</b>	<b>0</b>	<b>92,230,426</b>	<b>100.0%</b>	<b>5.529%</b>	<b>266</b>	<b>69</b>	<b>9,289,426</b>	<b>10.07%</b>

## ALASKA HOUSING FINANCE CORPORATION

As of: 5/31/2016

## DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

	<u>TOTAL PORTFOLIO</u>					<u>WEIGHTED AVERAGES</u>			<u>DELINQUENT</u>	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
<b>607</b>	<b>STATE CAPITAL PROJECT BONDS 2013 SERIES A &amp; B</b>									
SC13A	96,521,271	0	0	96,521,271	64.2%	5.413%	300	75	1,354,509	1.40%
SC13B	53,358,429	434,962	0	53,793,391	35.8%	7.624%	483	79	0	0.00%
	<b>149,879,700</b>	<b>434,962</b>	<b>0</b>	<b>150,314,662</b>	<b>100.0%</b>	<b>6.205%</b>	<b>366</b>	<b>77</b>	<b>1,354,509</b>	<b>0.90%</b>
<b>608</b>	<b>STATE CAPITAL PROJECT BONDS 2014 SERIES A</b>									
SC14A	105,865,735	0	0	105,865,735	100.0%	4.994%	291	73	2,983,986	2.82%
	<b>105,865,735</b>	<b>0</b>	<b>0</b>	<b>105,865,735</b>	<b>100.0%</b>	<b>4.994%</b>	<b>291</b>	<b>73</b>	<b>2,983,986</b>	<b>2.82%</b>
<b>609</b>	<b>STATE CAPITAL PROJECT BONDS 2014 SERIES B</b>									
SC14B	31,645,439	0	0	31,645,439	100.0%	5.284%	261	68	1,661,960	5.25%
	<b>31,645,439</b>	<b>0</b>	<b>0</b>	<b>31,645,439</b>	<b>100.0%</b>	<b>5.284%</b>	<b>261</b>	<b>68</b>	<b>1,661,960</b>	<b>5.25%</b>
<b>610</b>	<b>STATE CAPITAL PROJECT BONDS 2014 SERIES C</b>									
SC14C	152,985,540	0	0	152,985,540	100.0%	4.093%	294	77	2,097,717	1.37%
	<b>152,985,540</b>	<b>0</b>	<b>0</b>	<b>152,985,540</b>	<b>100.0%</b>	<b>4.093%</b>	<b>294</b>	<b>77</b>	<b>2,097,717</b>	<b>1.37%</b>
<b>611</b>	<b>STATE CAPITAL PROJECT BONDS 2014 SERIES D</b>									
SC14D	92,546,447	0	0	92,546,447	100.0%	4.657%	335	83	1,334,968	1.44%
	<b>92,546,447</b>	<b>0</b>	<b>0</b>	<b>92,546,447</b>	<b>100.0%</b>	<b>4.657%</b>	<b>335</b>	<b>83</b>	<b>1,334,968</b>	<b>1.44%</b>
<b>612</b>	<b>STATE CAPITAL PROJECT BONDS 2015 SERIES A</b>									
SC15A	115,940,252	0	0	115,940,252	100.0%	5.011%	276	76	5,584,226	4.82%
	<b>115,940,252</b>	<b>0</b>	<b>0</b>	<b>115,940,252</b>	<b>100.0%</b>	<b>5.011%</b>	<b>276</b>	<b>76</b>	<b>5,584,226</b>	<b>4.82%</b>
<b>613</b>	<b>STATE CAPITAL PROJECT BONDS 2015 SERIES B</b>									
SC15B	102,029,276	0	0	102,029,276	100.0%	5.336%	259	69	5,675,686	5.56%
	<b>102,029,276</b>	<b>0</b>	<b>0</b>	<b>102,029,276</b>	<b>100.0%</b>	<b>5.336%</b>	<b>259</b>	<b>69</b>	<b>5,675,686</b>	<b>5.56%</b>
<b>614</b>	<b>STATE CAPITAL PROJECT BONDS 2015 SERIES C</b>									
SC15C	62,065,771	0	0	62,065,771	100.0%	5.007%	285	76	1,480,901	2.39%
	<b>62,065,771</b>	<b>0</b>	<b>0</b>	<b>62,065,771</b>	<b>100.0%</b>	<b>5.007%</b>	<b>285</b>	<b>76</b>	<b>1,480,901</b>	<b>2.39%</b>
<b>TOTAL</b>	<b>2,649,101,265</b>	<b>137,046,939</b>	<b>7,852,276</b>	<b>2,794,000,480</b>	<b>100.0%</b>	<b>4.681%</b>	<b>296</b>	<b>78</b>	<b>101,803,097</b>	<b>3.65%</b>

**ALASKA HOUSING FINANCE CORPORATION**
**DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY LOAN PROGRAM**

 As of: **5/31/2016**

LOAN PROGRAM	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	645,934,424	77,316,100	723,250,523	26.0%	4.583%	288	80	41,687,952	5.76%
TAXABLE	654,557,183	22,180,023	676,737,206	24.3%	4.295%	315	80	17,109,874	2.53%
RURAL	433,833,848	17,104,461	450,938,309	16.2%	4.318%	270	72	11,881,492	2.63%
TAXABLE FIRST-TIME HOMEBUYER	402,509,034	12,942,153	415,451,187	14.9%	4.387%	310	84	14,070,517	3.39%
MULTI-FAMILY/SPECIAL NEEDS	348,912,159	0	348,912,159	12.5%	6.550%	291	69	9,947,546	2.85%
VETERANS	111,020,931	6,749,326	117,770,257	4.2%	4.634%	282	83	6,171,425	5.24%
NON-CONFORMING II	44,306,678	690,267	44,996,945	1.6%	4.032%	332	84	641,748	1.43%
NON-CONFORMING I	4,365,488	64,609	4,430,097	0.2%	4.209%	282	65	141,605	3.20%
AHGLP 5%	3,595,585	0	3,595,585	0.1%	5.000%	107	40	150,938	4.20%
MGIC SPECIAL	46,391	0	46,391	0.0%	9.313%	34	20	0	0.00%
YES YOU CAN PROGRAM	19,545	0	19,545	0.0%	7.500%	38	22	0	0.00%
<b>AHFC TOTAL</b>	<b>2,649,101,265</b>	<b>137,046,939</b>	<b>2,786,148,204</b>	<b>100.0%</b>	<b>4.681%</b>	<b>296</b>	<b>78</b>	<b>101,803,097</b>	<b>3.65%</b>

**ALASKA HOUSING FINANCE CORPORATION**

As of: **5/31/2016**

**DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY PROPERTY TYPE**

PROPERTY TYPE	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
SINGLE FAMILY RESIDENCE	1,909,623,276	105,429,982	2,015,053,258	72.3%	4.400%	297	80	75,974,329	3.77%
MULTI-PLEX	310,074,672	0	310,074,672	11.1%	6.729%	290	66	8,992,937	2.90%
CONDOMINIUM	261,913,086	24,015,423	285,928,509	10.3%	4.585%	294	80	13,010,804	4.55%
DUPLEX	132,035,065	6,517,535	138,552,600	5.0%	4.412%	300	77	3,611,662	2.61%
FOUR-PLEX	19,112,005	643,411	19,755,416	0.7%	4.501%	301	78	0	0.00%
TRI-PLEX	8,263,718	184,223	8,447,942	0.3%	4.347%	292	72	112,821	1.34%
MOBILE HOME TYPE I	7,876,638	256,365	8,133,004	0.3%	4.834%	262	71	100,544	1.24%
MOBILE HOME TYPE II	202,805	0	202,805	0.0%	4.977%	104	50	0	0.00%
<b>AHFC TOTAL</b>	<b>2,649,101,265</b>	<b>137,046,939</b>	<b>2,786,148,204</b>	<b>100.0%</b>	<b>4.681%</b>	<b>296</b>	<b>78</b>	<b>101,803,097</b>	<b>3.65%</b>

## ALASKA HOUSING FINANCE CORPORATION

As of: 5/31/2016

## DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY GEOGRAPHIC REGION

GEOGRAPHIC REGION	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
ANCHORAGE	1,099,345,133	58,942,580	1,158,287,713	41.6%	4.749%	296	79	49,140,904	4.24%
WASILLA	216,806,473	14,346,620	231,153,093	8.3%	4.641%	296	81	12,136,630	5.25%
FAIRBANKS	183,537,488	10,444,395	193,981,883	7.0%	4.682%	294	77	6,174,168	3.18%
JUNEAU	104,097,899	5,036,192	109,134,090	3.9%	4.643%	298	76	2,613,682	2.39%
SOLDOTNA	100,751,855	6,336,491	107,088,346	3.8%	4.080%	290	77	3,188,022	2.98%
PALMER	98,305,446	6,100,898	104,406,344	3.7%	4.751%	294	80	4,418,700	4.23%
KETCHIKAN	98,233,546	5,593,141	103,826,687	3.7%	4.232%	294	75	1,269,205	1.22%
EAGLE RIVER	96,926,020	4,808,004	101,734,024	3.7%	4.400%	305	82	3,395,821	3.34%
KODIAK	87,496,964	3,177,845	90,674,810	3.3%	4.561%	273	74	2,508,626	2.77%
NORTH POLE	72,704,761	3,708,326	76,413,087	2.7%	4.663%	292	82	3,436,349	4.50%
KENAI	52,644,388	3,129,558	55,773,946	2.0%	4.319%	293	78	2,630,921	4.72%
FORT WAINWRIGHT	49,543,451	0	49,543,451	1.8%	8.000%	503	80	0	0.00%
HOMER	41,602,388	1,900,110	43,502,498	1.6%	4.262%	280	70	649,607	1.49%
OTHER SOUTHEAST	38,009,244	1,034,521	39,043,765	1.4%	4.479%	267	69	630,594	1.62%
OTHER SOUTHCENTRAL	31,925,208	2,202,697	34,127,906	1.2%	4.591%	282	75	1,000,748	2.93%
PETERSBURG	32,113,858	1,323,768	33,437,626	1.2%	3.921%	261	70	168,157	0.50%
CHUGIAK	26,469,496	1,595,092	28,064,588	1.0%	4.374%	314	81	1,070,149	3.81%
SITKA	22,751,563	982,526	23,734,088	0.9%	4.369%	314	76	424,767	1.79%
OTHER NORTH	21,928,586	398,987	22,327,573	0.8%	5.159%	222	66	1,587,954	7.11%
BETHEL	21,845,013	451,655	22,296,668	0.8%	5.245%	224	70	670,936	3.01%
STERLING	19,674,010	844,260	20,518,270	0.7%	4.252%	287	75	238,516	1.16%
NIKISKI	18,811,291	396,879	19,208,170	0.7%	4.296%	288	76	950,390	4.95%
OTHER SOUTHWEST	18,328,064	734,916	19,062,980	0.7%	5.101%	247	64	602,276	3.16%
OTHER KENAI PENNINSULA	17,619,294	772,292	18,391,586	0.7%	4.462%	271	71	427,380	2.32%
NOME	17,369,891	523,180	17,893,071	0.6%	4.720%	274	76	839,511	4.69%
CORDOVA	15,860,138	575,976	16,436,115	0.6%	4.317%	284	73	81,877	0.50%
SEWARD	14,613,989	640,079	15,254,068	0.5%	4.910%	279	72	1,153,042	7.56%
VALDEZ	10,538,691	162,196	10,700,887	0.4%	4.506%	280	76	0	0.00%
DELTA JUNCTION	9,906,262	500,329	10,406,591	0.4%	4.583%	279	74	320,446	3.08%
WRANGELL	9,340,854	383,427	9,724,281	0.3%	4.415%	265	69	73,717	0.76%
<b>AHFC TOTAL</b>	<b>2,649,101,265</b>	<b>137,046,939</b>	<b>2,786,148,204</b>	<b>100.0%</b>	<b>4.681%</b>	<b>296</b>	<b>78</b>	<b>101,803,097</b>	<b>3.65%</b>

**ALASKA HOUSING FINANCE CORPORATION**
**DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY MORTGAGE INSURANCE**

 As of: **5/31/2016**

<b>MORTGAGE INSURANCE</b>	<b>MORTGAGE AND LOAN PORTFOLIO</b>				<b>WEIGHTED AVERAGES</b>			<b>DELINQUENT</b>	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
UNINSURED - LTV < 80	1,018,622,852	46,522,023	1,065,144,875	38.2%	4.925%	290	65	28,195,110	2.65%
FEDERALLY INSURED - FHA	295,560,745	19,949,660	315,510,405	11.3%	5.050%	263	81	31,306,925	9.92%
UNINSURED - LTV > 80 (RURAL)	278,782,006	7,204,355	285,986,361	10.3%	4.704%	281	80	4,208,747	1.47%
PMI - RADIAN GUARANTY	208,035,040	10,281,137	218,316,177	7.8%	4.125%	333	89	3,108,925	1.42%
FEDERALLY INSURED - VA	173,525,332	11,234,780	184,760,112	6.6%	4.759%	275	86	12,736,674	6.89%
FEDERALLY INSURED - RD	140,992,009	11,952,939	152,944,948	5.5%	4.504%	287	88	7,366,203	4.82%
FEDERALLY INSURED - HUD 184	141,276,964	7,465,281	148,742,245	5.3%	4.344%	308	89	8,038,534	5.40%
PMI - CMG MORTGAGE INSURANCE	134,444,277	8,607,517	143,051,794	5.1%	4.190%	332	89	2,723,206	1.90%
PMI - MORTGAGE GUARANTY	88,961,161	4,830,106	93,791,268	3.4%	4.192%	334	89	1,245,255	1.33%
PMI - ESSENT GUARANTY	84,444,697	4,501,688	88,946,384	3.2%	4.117%	345	91	424,452	0.48%
PMI - UNITED GUARANTY	45,450,762	1,845,774	47,296,536	1.7%	4.217%	337	90	703,704	1.49%
PMI - GENWORTH GE	29,807,816	2,038,646	31,846,462	1.1%	4.278%	332	88	1,126,948	3.54%
PMI - PMI MORTGAGE INSURANCE	7,399,072	466,884	7,865,957	0.3%	4.764%	287	79	203,189	2.58%
PMI - NATIONAL MORTGAGE INSUR	782,519	68,914	851,433	0.0%	3.989%	320	90	0	0.00%
PMI - COMMONWEALTH	749,631	51,415	801,046	0.0%	5.231%	282	79	415,224	51.84%
UNINSURED - SERVICER INDEMNIFIED	266,382	25,821	292,203	0.0%	6.225%	195	64	0	0.00%
<b>AHFC TOTAL</b>	<b>2,649,101,265</b>	<b>137,046,939</b>	<b>2,786,148,204</b>	<b>100.0%</b>	<b>4.681%</b>	<b>296</b>	<b>78</b>	<b>101,803,097</b>	<b>3.65%</b>

## ALASKA HOUSING FINANCE CORPORATION

As of: 5/31/2016

## DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY SELLER SERVICER

SELLER SERVICER	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
WELLS FARGO MORTGAGE	1,049,092,571	57,642,915	1,106,735,485	39.7%	4.642%	285	78	53,303,349	4.82%
ALASKA USA FCU	602,043,888	39,003,571	641,047,459	23.0%	4.513%	298	81	22,487,778	3.51%
FIRST NATIONAL BANK OF AK	380,110,387	14,247,624	394,358,011	14.2%	5.153%	279	71	9,797,563	2.48%
NORTHRIM BANK	152,680,271	7,010,617	159,690,889	5.7%	4.696%	328	81	8,647,626	5.42%
FIRST BANK	151,246,642	6,557,902	157,804,544	5.7%	4.025%	298	75	648,834	0.41%
COMMERCIAL LOANS	65,767,543	0	65,767,543	2.4%	6.864%	426	80	0	0.00%
DENALI FEDERAL CREDIT UNION	60,534,442	3,707,878	64,242,320	2.3%	4.128%	330	86	1,387,888	2.16%
MT. MCKINLEY MUTUAL SAVINGS	59,118,653	2,898,175	62,016,827	2.2%	4.357%	296	78	1,238,192	2.00%
SPIRIT OF ALASKA FCU	45,911,752	2,333,156	48,244,908	1.7%	4.451%	300	81	937,643	1.94%
DENALI STATE BANK	28,143,719	1,870,867	30,014,586	1.1%	4.465%	295	80	1,784,826	5.95%
KODIAK ISLAND HA	25,426,866	624,499	26,051,365	0.9%	4.323%	267	70	1,260,086	4.84%
AHFC (SUBSERVICED BY FNBA)	11,057,892	0	11,057,892	0.4%	6.009%	354	47	0	0.00%
MATANUSKA VALLEY FCU	4,595,978	338,502	4,934,480	0.2%	4.036%	340	78	0	0.00%
TRUE NORTH FCU	4,192,136	237,197	4,429,333	0.2%	4.048%	348	87	0	0.00%
GUILD MORTGAGE	3,546,681	266,924	3,813,604	0.1%	4.052%	352	86	0	0.00%
TONGASS FCU	2,490,444	12,260	2,502,704	0.1%	4.109%	325	81	124,840	4.99%
TLINGIT-HAIDA HA	1,751,519	73,010	1,824,529	0.1%	4.679%	226	61	184,472	10.11%
ANCHORAGE NEIGHBORHOOD HSG	1,389,881	221,844	1,611,725	0.1%	4.116%	354	78	0	0.00%
<b>AHFC TOTAL</b>	<b>2,649,101,265</b>	<b>137,046,939</b>	<b>2,786,148,204</b>	<b>100.0%</b>	<b>4.681%</b>	<b>296</b>	<b>78</b>	<b>101,803,097</b>	<b>3.65%</b>

**ALASKA HOUSING FINANCE CORPORATION**

**DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY BOND INDENTURE**

As of: **5/31/2016**

<u>BOND INDENTURE</u>	<u>MORTGAGE AND LOAN PORTFOLIO</u>				<u>WEIGHTED AVERAGES</u>			<u>DELINQUENT</u>	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
STATE CAPITAL PROJECT BONDS II	905,188,587	434,962	905,623,549	32.5%	5.115%	299	75	31,463,379	3.47%
HOME MORTGAGE REVENUE BONDS	712,110,781	58,865,472	770,976,253	27.7%	4.558%	295	80	34,414,917	4.46%
MORTGAGE REVENUE BONDS	284,891,464	14,995,681	299,887,145	10.8%	4.271%	295	80	10,275,391	3.43%
AHFC GENERAL FUND	229,572,702	14,629,718	244,202,419	8.8%	4.317%	323	84	2,885,582	1.18%
GOVERNMENTAL PURPOSE BONDS	186,178,433	44,838,850	231,017,282	8.3%	3.775%	287	78	6,627,401	2.87%
GENERAL MORTGAGE REVENUE BONDS II	132,132,330	3,059,566	135,191,896	4.9%	4.532%	294	78	4,906,034	3.63%
STATE CAPITAL PROJECT BONDS	134,475,114	0	134,475,114	4.8%	5.296%	256	69	6,302,594	4.69%
COLLATERALIZED VETERANS BONDS	64,551,855	222,691	64,774,545	2.3%	5.601%	280	83	4,927,799	7.61%
<b>AHFC TOTAL</b>	<b>2,649,101,265</b>	<b>137,046,939</b>	<b>2,786,148,204</b>	<b>100.0%</b>	<b>4.681%</b>	<b>296</b>	<b>78</b>	<b>101,803,097</b>	<b>3.65%</b>

**ALASKA HOUSING FINANCE CORPORATION**
**DISCLOSURE REPORT: AHFC SUMMARY OF MORTGAGE AND LOAN ACTIVITY**

 As of: **5/31/2016**

	FY 2013	FY 2014	FY 2015	FY 2016 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	466,288,294	529,173,112	532,286,659	492,349,196	45,125,887
MORTGAGE AND LOAN COMMITMENTS	459,436,096	522,110,070	522,606,359	464,000,846	43,338,447
MORTGAGE AND LOAN PURCHASES	402,511,152	543,972,933	462,846,744	460,768,136	44,020,062
MORTGAGE AND LOAN PAYOFFS	532,239,895	219,206,635	240,116,152	211,856,245	22,943,550
MORTGAGE AND LOAN FORECLOSURES	11,723,829	14,127,019	11,633,173	6,342,126	0

**MORTGAGE PURCHASE STATISTICS:**

AVERAGE PURCHASE PRICE	284,855	343,654	293,442	313,832	319,936
WEIGHTED AVERAGE INTEREST RATE	3.750%	4.522%	4.092%	4.021%	3.831%
WEIGHTED AVERAGE BEGINNING TERM	341	357	345	346	347
WEIGHTED AVERAGE LOAN-TO-VALUE	84	87	87	85	83
FHA INSURANCE %	7.9%	3.7%	3.4%	4.1%	4.6%
VA INSURANCE %	5.0%	4.9%	2.5%	2.3%	1.3%
RD INSURANCE %	4.7%	4.1%	3.1%	1.9%	1.6%
HUD 184 INSURANCE %	8.1%	6.6%	3.2%	1.4%	0.8%
PRIMARY MORTGAGE INSURANCE %	16.3%	33.5%	46.7%	42.7%	46.9%
CONVENTIONAL UNINSURED %	58.1%	47.3%	41.1%	47.5%	44.8%
SINGLE FAMILY (1-4 UNIT) %	87.6%	86.6%	94.0%	91.9%	91.6%
MULTI FAMILY (>4 UNIT) %	12.4%	13.4%	6.0%	8.1%	8.4%
ANCHORAGE %	40.1%	42.1%	46.6%	46.2%	38.2%
OTHER ALASKAN CITY %	59.9%	57.9%	53.4%	53.8%	61.8%
WELLS FARGO %	42.8%	40.4%	40.0%	13.2%	5.7%
OTHER SELLER SERVICER %	57.2%	59.6%	60.0%	86.8%	94.3%
STREAMLINE REFINANCE %	17.6%	2.7%	1.6%	1.6%	4.3%

**ALASKA HOUSING FINANCE CORPORATION**
**DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY**

 As of: **5/31/2016**

<b>TAXABLE</b>	<b>FY 2013</b>	<b>FY 2014</b>	<b>FY 2015</b>	<b>FY 2016 (YTD)</b>	<b>CURRENT MONTH</b>
MORTGAGE AND LOAN APPLICATIONS	116,158,699	171,484,941	201,484,691	194,723,844	17,750,128
MORTGAGE AND LOAN COMMITMENTS	116,711,110	171,336,230	201,484,691	194,723,844	18,407,548
MORTGAGE AND LOAN PURCHASES	92,364,309	159,039,155	173,331,786	185,172,555	18,286,454
MORTGAGE AND LOAN PAYOFFS	85,436,537	37,078,071	43,878,032	53,367,580	5,840,240
MORTGAGE AND LOAN FORECLOSURES	825,117	800,671	153,027	839,972	0

**PURCHASE STATISTICS:**

PROGRAM % OF AHFC PURCHASE TOTAL	22.9%	29.2%	37.4%	40.2%	41.5%
AVERAGE PURCHASE PRICE	314,221	329,964	331,708	338,228	396,411
WEIGHTED AVERAGE INTEREST RATE	3.590%	4.239%	4.053%	3.926%	3.730%
WEIGHTED AVERAGE BEGINNING TERM	342	352	350	351	349
WEIGHTED AVERAGE LOAN-TO-VALUE	85	86	86	85	85
FHA INSURANCE %	7.3%	2.5%	1.5%	2.1%	0.9%
VA INSURANCE %	4.0%	0.3%	1.6%	1.5%	1.6%
RD INSURANCE %	0.9%	0.9%	0.6%	0.6%	0.0%
HUD 184 INSURANCE %	9.6%	7.5%	2.2%	0.5%	1.9%
PRIMARY MORTGAGE INSURANCE %	26.0%	46.2%	56.5%	52.7%	60.8%
CONVENTIONAL UNINSURED %	52.2%	42.5%	37.6%	42.6%	34.8%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	43.2%	53.2%	52.6%	50.9%	44.6%
OTHER ALASKAN CITY %	56.8%	46.8%	47.4%	49.1%	55.4%
WELLS FARGO %	50.4%	51.4%	49.2%	16.4%	4.3%
OTHER SELLER SERVICER %	49.6%	48.6%	50.8%	83.6%	95.7%
STREAMLINE REFINANCE %	18.5%	1.7%	0.8%	1.6%	4.4%

**ALASKA HOUSING FINANCE CORPORATION**
**DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY**

 As of: **5/31/2016**

<b>TAXABLE FIRST-TIME HOMEBUYER</b>	<b>FY 2013</b>	<b>FY 2014</b>	<b>FY 2015</b>	<b>FY 2016 (YTD)</b>	<b>CURRENT MONTH</b>
MORTGAGE AND LOAN APPLICATIONS	59,451,929	102,718,183	96,814,863	70,855,288	7,002,739
MORTGAGE AND LOAN COMMITMENTS	59,724,150	102,042,307	96,814,863	70,855,288	7,466,814
MORTGAGE AND LOAN PURCHASES	48,083,875	94,931,295	93,777,952	79,380,609	7,981,176
MORTGAGE AND LOAN PAYOFFS	65,098,096	30,589,401	32,957,544	29,343,234	4,476,836
MORTGAGE AND LOAN FORECLOSURES	1,349,538	1,646,700	1,869,974	0	0

**PURCHASE STATISTICS:**

PROGRAM % OF AHFC PURCHASE TOTAL	11.9%	17.5%	20.3%	17.2%	18.1%
AVERAGE PURCHASE PRICE	272,129	274,270	275,307	281,333	286,658
WEIGHTED AVERAGE INTEREST RATE	3.532%	4.172%	3.969%	3.830%	3.689%
WEIGHTED AVERAGE BEGINNING TERM	354	352	356	355	360
WEIGHTED AVERAGE LOAN-TO-VALUE	92	91	91	90	90
FHA INSURANCE %	18.3%	6.5%	5.8%	7.4%	11.7%
VA INSURANCE %	1.9%	2.2%	0.6%	0.9%	0.0%
RD INSURANCE %	4.2%	2.1%	2.2%	1.1%	0.0%
HUD 184 INSURANCE %	21.2%	11.9%	5.4%	2.2%	0.0%
PRIMARY MORTGAGE INSURANCE %	28.1%	56.7%	66.2%	65.7%	69.5%
CONVENTIONAL UNINSURED %	26.3%	20.6%	19.9%	22.6%	18.8%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	47.9%	52.0%	54.1%	51.0%	36.1%
OTHER ALASKAN CITY %	52.1%	48.0%	45.9%	49.0%	63.9%
WELLS FARGO %	57.8%	48.9%	40.5%	15.8%	6.5%
OTHER SELLER SERVICER %	42.2%	51.1%	59.5%	84.2%	93.5%
STREAMLINE REFINANCE %	9.0%	1.7%	0.0%	1.2%	3.3%

# ALASKA HOUSING FINANCE CORPORATION

## DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

As of: **5/31/2016**

<b>TAX-EXEMPT FIRST-TIME HOMEBUYER</b>	<b>FY 2013</b>	<b>FY 2014</b>	<b>FY 2015</b>	<b>FY 2016 (YTD)</b>	<b>CURRENT MONTH</b>
MORTGAGE AND LOAN APPLICATIONS	106,353,276	109,283,140	77,775,609	64,483,213	7,104,698
MORTGAGE AND LOAN COMMITMENTS	105,953,859	109,881,772	77,775,609	64,742,563	7,376,763
MORTGAGE AND LOAN PURCHASES	99,656,657	110,053,896	79,386,505	65,660,908	7,082,068
MORTGAGE AND LOAN PAYOFFS	155,583,504	70,270,175	72,597,611	58,248,175	5,075,790
MORTGAGE AND LOAN FORECLOSURES	6,894,221	7,029,872	3,907,317	4,092,221	0

### PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	24.8%	20.2%	17.2%	14.3%	16.1%
AVERAGE PURCHASE PRICE	198,579	202,342	202,685	204,772	203,876
WEIGHTED AVERAGE INTEREST RATE	3.131%	3.854%	3.683%	3.613%	3.386%
WEIGHTED AVERAGE BEGINNING TERM	354	358	357	360	360
WEIGHTED AVERAGE LOAN-TO-VALUE	90	91	90	89	86
FHA INSURANCE %	14.8%	7.4%	3.6%	4.8%	5.6%
VA INSURANCE %	4.3%	5.6%	1.6%	2.5%	0.0%
RD INSURANCE %	13.7%	14.1%	9.2%	7.4%	5.6%
HUD 184 INSURANCE %	11.0%	10.6%	6.0%	4.4%	0.0%
PRIMARY MORTGAGE INSURANCE %	21.0%	34.5%	51.3%	45.8%	48.4%
CONVENTIONAL UNINSURED %	35.1%	27.7%	28.4%	35.1%	40.4%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	52.6%	55.4%	57.4%	60.6%	64.2%
OTHER ALASKAN CITY %	47.4%	44.6%	42.6%	39.4%	35.8%
WELLS FARGO %	53.7%	51.6%	45.8%	13.2%	10.7%
OTHER SELLER SERVICER %	46.3%	48.4%	54.2%	86.8%	89.3%
STREAMLINE REFINANCE %	9.2%	1.7%	0.7%	0.2%	0.0%

**ALASKA HOUSING FINANCE CORPORATION**
**DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY**

 As of: **5/31/2016**

<b>RURAL</b>	<b>FY 2013</b>	<b>FY 2014</b>	<b>FY 2015</b>	<b>FY 2016 (YTD)</b>	<b>CURRENT MONTH</b>
MORTGAGE AND LOAN APPLICATIONS	92,241,625	56,678,097	67,353,349	58,708,956	7,381,949
MORTGAGE AND LOAN COMMITMENTS	91,198,262	57,721,460	67,353,349	58,708,956	7,381,949
MORTGAGE AND LOAN PURCHASES	89,547,761	56,555,146	58,246,746	55,029,802	5,176,794
MORTGAGE AND LOAN PAYOFFS	112,399,378	39,300,251	48,760,265	43,829,803	4,614,361
MORTGAGE AND LOAN FORECLOSURES	1,237,349	1,358,820	961,072	578,204	0

**PURCHASE STATISTICS:**

PROGRAM % OF AHFC PURCHASE TOTAL	22.2%	10.4%	12.6%	11.9%	11.8%
AVERAGE PURCHASE PRICE	251,794	237,393	243,497	261,354	275,774
WEIGHTED AVERAGE INTEREST RATE	3.465%	3.912%	3.942%	3.853%	3.834%
WEIGHTED AVERAGE BEGINNING TERM	316	324	338	337	336
WEIGHTED AVERAGE LOAN-TO-VALUE	80	83	86	84	83
FHA INSURANCE %	1.8%	0.5%	1.7%	0.0%	0.0%
VA INSURANCE %	0.8%	1.3%	0.3%	1.2%	0.0%
RD INSURANCE %	2.1%	4.2%	5.8%	2.4%	5.7%
HUD 184 INSURANCE %	1.8%	0.6%	1.7%	2.2%	0.0%
PRIMARY MORTGAGE INSURANCE %	1.3%	6.6%	11.9%	8.4%	0.0%
CONVENTIONAL UNINSURED %	92.2%	86.7%	78.6%	85.9%	94.3%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER ALASKAN CITY %	100.0%	100.0%	100.0%	100.0%	100.0%
WELLS FARGO %	40.6%	24.0%	35.7%	11.8%	8.2%
OTHER SELLER SERVICER %	59.4%	76.0%	64.3%	88.2%	91.8%
STREAMLINE REFINANCE %	43.0%	13.6%	8.8%	5.3%	15.7%

**ALASKA HOUSING FINANCE CORPORATION**
**DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY**

 As of: **5/31/2016**

<b>MULTI-FAMILY/SPECIAL NEEDS</b>	<b>FY 2013</b>	<b>FY 2014</b>	<b>FY 2015</b>	<b>FY 2016 (YTD)</b>	<b>CURRENT MONTH</b>
MORTGAGE AND LOAN APPLICATIONS	59,513,414	46,526,150	49,116,650	67,143,752	3,286,000
MORTGAGE AND LOAN COMMITMENTS	48,841,914	38,941,000	43,365,700	36,457,552	730,000
MORTGAGE AND LOAN PURCHASES	50,910,964	77,941,850	31,515,700	38,906,050	3,365,100
MORTGAGE AND LOAN PAYOFFS	24,634,648	14,524,869	18,951,041	9,750,388	0
MORTGAGE AND LOAN FORECLOSURES	0	457,199	2,934,570	438,583	0

**PURCHASE STATISTICS:**

PROGRAM % OF AHFC PURCHASE TOTAL	12.6%	14.3%	6.8%	8.4%	7.6%
AVERAGE PURCHASE PRICE	1,324,257	4,373,091	1,103,081	1,192,834	906,238
WEIGHTED AVERAGE INTEREST RATE	6.149%	7.257%	6.121%	6.089%	6.169%
WEIGHTED AVERAGE BEGINNING TERM	342	406	276	284	293
WEIGHTED AVERAGE LOAN-TO-VALUE	76	78	75	70	62
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
CONVENTIONAL UNINSURED %	100.0%	100.0%	100.0%	100.0%	100.0%
SINGLE FAMILY (1-4 UNIT) %	8.3%	8.9%	14.2%	10.6%	11.9%
MULTI FAMILY (>4 UNIT) %	91.7%	91.1%	85.8%	89.4%	88.1%
ANCHORAGE %	79.5%	21.3%	71.8%	68.5%	27.9%
OTHER ALASKAN CITY %	20.5%	78.7%	28.2%	31.5%	72.1%
WELLS FARGO %	2.7%	0.0%	0.0%	0.0%	0.0%
OTHER SELLER SERVICER %	97.3%	100.0%	100.0%	100.0%	100.0%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	0.0%

**ALASKA HOUSING FINANCE CORPORATION**
**DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY**

 As of: **5/31/2016**

<b>NON-CONFORMING</b>	<b>FY 2013</b>	<b>FY 2014</b>	<b>FY 2015</b>	<b>FY 2016 (YTD)</b>	<b>CURRENT MONTH</b>
MORTGAGE AND LOAN APPLICATIONS	9,181,166	17,439,844	15,839,016	15,892,299	693,500
MORTGAGE AND LOAN COMMITMENTS	9,181,166	17,439,844	15,510,066	16,221,249	693,500
MORTGAGE AND LOAN PURCHASES	5,703,055	20,265,620	11,751,435	16,756,004	820,990
MORTGAGE AND LOAN PAYOFFS	580,950	1,562,571	1,601,082	2,890,462	1,311,218
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0

**PURCHASE STATISTICS:**

PROGRAM % OF AHFC PURCHASE TOTAL	1.4%	3.7%	2.5%	3.6%	1.9%
AVERAGE PURCHASE PRICE	409,384	379,238	324,893	326,703	297,333
WEIGHTED AVERAGE INTEREST RATE	3.710%	4.138%	4.066%	3.926%	3.830%
WEIGHTED AVERAGE BEGINNING TERM	360	336	353	357	360
WEIGHTED AVERAGE LOAN-TO-VALUE	87	86	88	86	92
FHA INSURANCE %	0.0%	0.9%	3.1%	5.7%	31.1%
VA INSURANCE %	9.8%	8.6%	10.3%	0.7%	0.0%
RD INSURANCE %	5.5%	1.6%	1.6%	3.8%	0.0%
HUD 184 INSURANCE %	16.6%	3.3%	3.3%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	24.7%	38.0%	41.9%	42.2%	68.9%
CONVENTIONAL UNINSURED %	43.5%	47.7%	39.8%	47.6%	0.0%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	37.1%	36.7%	26.3%	39.4%	33.0%
OTHER ALASKAN CITY %	62.9%	63.3%	73.7%	60.6%	67.0%
WELLS FARGO %	56.6%	53.1%	27.5%	8.8%	0.0%
OTHER SELLER SERVICER %	43.4%	46.9%	72.5%	91.2%	100.0%
STREAMLINE REFINANCE %	0.0%	1.7%	0.0%	0.0%	0.0%

**ALASKA HOUSING FINANCE CORPORATION**
**DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY**

 As of: **5/31/2016**

<b>VETERANS</b>	<b>FY 2013</b>	<b>FY 2014</b>	<b>FY 2015</b>	<b>FY 2016 (YTD)</b>	<b>CURRENT MONTH</b>
MORTGAGE AND LOAN APPLICATIONS	16,879,199	15,874,205	8,777,801	8,757,474	423,000
MORTGAGE AND LOAN COMMITMENTS	16,879,199	15,874,205	8,777,801	8,757,474	423,000
MORTGAGE AND LOAN PURCHASES	12,265,293	18,086,759	7,077,431	7,042,102	296,235
MORTGAGE AND LOAN PAYOFFS	87,601,717	24,921,039	21,072,442	14,011,510	1,561,746
MORTGAGE AND LOAN FORECLOSURES	1,351,711	2,833,757	1,807,214	393,146	0

**PURCHASE STATISTICS:**

PROGRAM % OF AHFC PURCHASE TOTAL	3.0%	3.3%	1.5%	1.5%	0.7%
AVERAGE PURCHASE PRICE	303,280	349,580	292,695	369,088	290,000
WEIGHTED AVERAGE INTEREST RATE	3.487%	3.929%	3.914%	3.842%	3.625%
WEIGHTED AVERAGE BEGINNING TERM	350	355	355	351	360
WEIGHTED AVERAGE LOAN-TO-VALUE	96	96	93	95	102
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE %	80.2%	85.1%	78.1%	65.4%	100.0%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	5.5%	2.8%	0.0%	13.7%	0.0%
CONVENTIONAL UNINSURED %	14.3%	12.1%	21.9%	20.9%	0.0%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	14.9%	35.3%	15.9%	26.9%	0.0%
OTHER ALASKAN CITY %	85.1%	64.7%	84.1%	73.1%	100.0%
WELLS FARGO %	28.6%	56.6%	22.9%	19.9%	0.0%
OTHER SELLER SERVICER %	71.4%	43.4%	77.1%	80.1%	100.0%
STREAMLINE REFINANCE %	15.6%	2.9%	6.0%	2.9%	0.0%

**ALASKA HOUSING FINANCE CORPORATION**
**DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY**

 As of: **5/31/2016**

<b>CLOSING COST ASSISTANCE</b>	<b>FY 2013</b>	<b>FY 2014</b>	<b>FY 2015</b>	<b>FY 2016 (YTD)</b>	<b>CURRENT MONTH</b>
MORTGAGE AND LOAN APPLICATIONS	419,577	1,659,902	4,469,730	5,694,370	858,873
MORTGAGE AND LOAN COMMITMENTS	419,577	1,659,902	4,469,730	5,694,370	858,873
MORTGAGE AND LOAN PURCHASES	0	1,657,367	3,854,339	5,356,656	263,145
MORTGAGE AND LOAN PAYOFFS	0	0	0	0	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0

**PURCHASE STATISTICS:**

PROGRAM % OF AHFC PURCHASE TOTAL	N/A	0.3%	0.8%	1.2%	0.6%
AVERAGE PURCHASE PRICE	N/A	186,311	217,700	259,412	268,000
WEIGHTED AVERAGE INTEREST RATE	N/A	4.630%	4.304%	4.287%	4.000%
WEIGHTED AVERAGE BEGINNING TERM	N/A	360	360	360	360
WEIGHTED AVERAGE LOAN-TO-VALUE	N/A	99	98	98	98
FHA INSURANCE %	N/A	80.0%	88.3%	89.8%	100.0%
VA INSURANCE %	N/A	0.0%	6.0%	5.6%	0.0%
RD INSURANCE %	N/A	20.0%	5.7%	4.5%	0.0%
HUD 184 INSURANCE %	N/A	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	N/A	0.0%	0.0%	0.0%	0.0%
CONVENTIONAL UNINSURED %	N/A	0.0%	0.0%	0.0%	0.0%
SINGLE FAMILY (1-4 UNIT) %	N/A	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	N/A	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	N/A	27.3%	5.1%	23.5%	0.0%
OTHER ALASKAN CITY %	N/A	72.7%	94.9%	76.5%	100.0%
WELLS FARGO %	N/A	0.0%	0.0%	0.0%	0.0%
OTHER SELLER SERVICER %	N/A	100.0%	100.0%	100.0%	100.0%
STREAMLINE REFINANCE %	N/A	0.0%	0.0%	0.0%	0.0%

**ALASKA HOUSING FINANCE CORPORATION**
**DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY**

 As of: **5/31/2016**

<b>LOANS TO SPONSORS</b>	<b>FY 2013</b>	<b>FY 2014</b>	<b>FY 2015</b>	<b>FY 2016 (YTD)</b>	<b>CURRENT MONTH</b>
MORTGAGE AND LOAN APPLICATIONS	0	1,250,000	1,875,000	5,875,000	625,000
MORTGAGE AND LOAN COMMITMENTS	3,750,000	625,000	1,875,000	4,500,000	0
MORTGAGE AND LOAN PURCHASES	0	1,250,000	1,875,000	4,500,000	0
MORTGAGE AND LOAN PAYOFFS	0	0	0	0	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0

**PURCHASE STATISTICS:**

PROGRAM % OF AHFC PURCHASE TOTAL	N/A	0.2%	0.4%	1.0%	N/A
AVERAGE PURCHASE PRICE	N/A	625,000	625,000	1,500,000	N/A
WEIGHTED AVERAGE INTEREST RATE	N/A	0.000%	1.500%	3.000%	N/A
WEIGHTED AVERAGE BEGINNING TERM	N/A	360	244	372	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	N/A	90	87	80	N/A
FHA INSURANCE %	N/A	0.0%	0.0%	0.0%	N/A
VA INSURANCE %	N/A	0.0%	0.0%	0.0%	N/A
RD INSURANCE %	N/A	0.0%	0.0%	0.0%	N/A
HUD 184 INSURANCE %	N/A	0.0%	0.0%	0.0%	N/A
PRIMARY MORTGAGE INSURANCE %	N/A	50.0%	100.0%	66.7%	N/A
CONVENTIONAL UNINSURED %	N/A	50.0%	0.0%	33.3%	N/A
SINGLE FAMILY (1-4 UNIT) %	N/A	100.0%	100.0%	100.0%	N/A
MULTI FAMILY (>4 UNIT) %	N/A	0.0%	0.0%	0.0%	N/A
ANCHORAGE %	N/A	0.0%	0.0%	0.0%	N/A
OTHER ALASKAN CITY %	N/A	100.0%	100.0%	100.0%	N/A
WELLS FARGO %	N/A	0.0%	0.0%	0.0%	N/A
OTHER SELLER SERVICER %	N/A	100.0%	100.0%	100.0%	N/A
STREAMLINE REFINANCE %	N/A	0.0%	0.0%	0.0%	N/A

**ALASKA HOUSING FINANCE CORPORATION**
**DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY**

 As of: **5/31/2016**

<b>MF SOFT SECONDS</b>	<b>FY 2013</b>	<b>FY 2014</b>	<b>FY 2015</b>	<b>FY 2016 (YTD)</b>	<b>CURRENT MONTH</b>
MORTGAGE AND LOAN APPLICATIONS	1,447,600	2,222,050	2,142,600	0	0
MORTGAGE AND LOAN COMMITMENTS	2,338,000	2,241,050	1,016,450	679,550	0
MORTGAGE AND LOAN PURCHASES	3,384,850	2,043,700	754,900	2,558,450	748,100
MORTGAGE AND LOAN PAYOFFS	0	0	0	0	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0

**PURCHASE STATISTICS:**

PROGRAM % OF AHFC PURCHASE TOTAL	0.8%	0.4%	0.2%	0.6%	1.7%
AVERAGE PURCHASE PRICE	2,571,213	510,925	188,725	511,690	748,100
WEIGHTED AVERAGE INTEREST RATE	1.500%	1.500%	1.500%	1.500%	1.500%
WEIGHTED AVERAGE BEGINNING TERM	360	360	360	360	360
WEIGHTED AVERAGE LOAN-TO-VALUE	26	18	14	20	17
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	94.3%	93.7%	91.6%	34.4%	0.0%
CONVENTIONAL UNINSURED %	5.7%	6.3%	8.4%	65.6%	100.0%
SINGLE FAMILY (1-4 UNIT) %	0.0%	6.3%	0.0%	0.0%	0.0%
MULTI FAMILY (>4 UNIT) %	100.0%	93.7%	100.0%	100.0%	100.0%
ANCHORAGE %	47.3%	95.3%	52.8%	67.8%	0.0%
OTHER ALASKAN CITY %	52.7%	4.7%	47.2%	32.2%	100.0%
WELLS FARGO %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	100.0%	100.0%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	0.0%

**ALASKA HOUSING FINANCE CORPORATION**

 As of: **5/31/2016**
**DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY**

<b>OTHER LOAN PROGRAM</b>	<b>FY 2013</b>	<b>FY 2014</b>	<b>FY 2015</b>	<b>FY 2016 (YTD)</b>	<b>CURRENT MONTH</b>
MORTGAGE AND LOAN APPLICATIONS	2,539,845	874,150	483,100	215,000	0
MORTGAGE AND LOAN COMMITMENTS	2,336,895	1,184,850	453,850	215,000	0
MORTGAGE AND LOAN PURCHASES	594,388	2,148,145	1,274,950	405,000	0
MORTGAGE AND LOAN PAYOFFS	905,065	960,259	298,135	415,093	63,359
MORTGAGE AND LOAN FORECLOSURES	65,893	0	0	0	0

**PURCHASE STATISTICS:**

PROGRAM % OF AHFC PURCHASE TOTAL	0.1%	0.4%	0.3%	0.1%	N/A
AVERAGE PURCHASE PRICE	118,878	214,815	159,369	81,000	N/A
WEIGHTED AVERAGE INTEREST RATE	6.042%	5.977%	6.562%	5.554%	N/A
WEIGHTED AVERAGE BEGINNING TERM	180	180	180	121	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	80	80	80	80	N/A
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
PRIMARY MORTGAGE INSURANCE %	100.0%	100.0%	68.6%	43.2%	N/A
CONVENTIONAL UNINSURED %	0.0%	0.0%	31.4%	56.8%	N/A
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	N/A
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	N/A
ANCHORAGE %	14.1%	53.2%	42.6%	35.8%	N/A
OTHER ALASKAN CITY %	85.9%	46.8%	57.4%	64.2%	N/A
WELLS FARGO %	0.0%	0.0%	0.0%	0.0%	N/A
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	100.0%	N/A
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	N/A

# ALASKA HOUSING FINANCE CORPORATION

## DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

As of: **5/31/2016**

<b>ALASKA ENERGY EFFICIENCY</b>	<b>FY 2013</b>	<b>FY 2014</b>	<b>FY 2015</b>	<b>FY 2016 (YTD)</b>	<b>CURRENT MONTH</b>
MORTGAGE AND LOAN APPLICATIONS	2,101,964	3,162,450	6,154,250	0	0
MORTGAGE AND LOAN COMMITMENTS	2,101,964	3,162,450	3,709,250	2,445,000	0
MORTGAGE AND LOAN PURCHASES	0	0	0	0	0
MORTGAGE AND LOAN PAYOFFS	0	0	0	0	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0

### PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	N/A	N/A	N/A	N/A	N/A
AVERAGE PURCHASE PRICE	N/A	N/A	N/A	N/A	N/A
WEIGHTED AVERAGE INTEREST RATE	N/A	N/A	N/A	N/A	N/A
WEIGHTED AVERAGE BEGINNING TERM	N/A	N/A	N/A	N/A	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	N/A	N/A	N/A	N/A	N/A
FHA INSURANCE %	N/A	N/A	N/A	N/A	N/A
VA INSURANCE %	N/A	N/A	N/A	N/A	N/A
RD INSURANCE %	N/A	N/A	N/A	N/A	N/A
HUD 184 INSURANCE %	N/A	N/A	N/A	N/A	N/A
PRIMARY MORTGAGE INSURANCE %	N/A	N/A	N/A	N/A	N/A
CONVENTIONAL UNINSURED %	N/A	N/A	N/A	N/A	N/A
SINGLE FAMILY (1-4 UNIT) %	N/A	N/A	N/A	N/A	N/A
MULTI FAMILY (>4 UNIT) %	N/A	N/A	N/A	N/A	N/A
ANCHORAGE %	N/A	N/A	N/A	N/A	N/A
OTHER ALASKAN CITY %	N/A	N/A	N/A	N/A	N/A
WELLS FARGO %	N/A	N/A	N/A	N/A	N/A
OTHER SELLER SERVICER %	N/A	N/A	N/A	N/A	N/A
STREAMLINE REFINANCE %	N/A	N/A	N/A	N/A	N/A

# AHFC SUMMARY OF BONDS OUTSTANDING

## Summary by Program Indenture

As of: 5/31/2016

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
<b>Home Mortgage Revenue Bonds (FTHB Program)</b>										
E021A	106	Home Mortgage Revenue Bonds, 2002 Series A	Exempt	5/16/2002	4.553%	2036	\$170,000,000	\$0	\$90,940,000	\$79,060,000
E071A	110	Home Mortgage Revenue Bonds, 2007 Series A	Exempt	5/31/2007	4.048%	2041	\$75,000,000	\$0	\$0	\$75,000,000
E071B	111	Home Mortgage Revenue Bonds, 2007 Series B	Exempt	5/31/2007	4.210%	2041	\$75,000,000	\$0	\$0	\$75,000,000
E071D	113	Home Mortgage Revenue Bonds, 2007 Series D	Exempt	5/31/2007	4.091%	2041	\$89,370,000	\$0	\$0	\$89,370,000
E091A	116	Home Mortgage Revenue Bonds, 2009 Series A	Exempt	5/28/2009	4.190%	2040	\$80,880,000	\$0	\$0	\$80,880,000
E091B	117	Home Mortgage Revenue Bonds, 2009 Series B	Exempt	5/28/2009	4.257%	2040	\$80,880,000	\$0	\$0	\$80,880,000
E091D	119	Home Mortgage Revenue Bonds, 2009 Series D	Exempt	8/26/2009	4.893%	2040	\$80,870,000	\$0	\$0	\$80,870,000
<b>Home Mortgage Revenue Bonds (FTHB Program) Total</b>							<b>\$652,000,000</b>	<b>\$0</b>	<b>\$90,940,000</b>	<b>\$561,060,000</b>
<b>Mortgage Revenue Bonds (FTHB Program)</b>										
E0911	121	Mortgage Revenue Bonds, 2009 Series A-1	Exempt	9/30/2010	3.362%	2041	\$64,350,000	\$0	\$13,910,000	\$50,440,000
E10A1	121	Mortgage Revenue Bonds, 2010 Series A	Exempt	9/30/2010	3.362%	2027	\$43,130,000	\$11,445,000	\$0	\$31,685,000
E10B1	121	Mortgage Revenue Bonds, 2010 Series B	Exempt	9/30/2010	3.362%	2040	\$35,680,000	\$3,815,000	\$0	\$31,865,000
E0912	122	Mortgage Revenue Bonds, 2009 Series A-2	Exempt	11/22/2011	2.532%	2041	\$128,750,000	\$0	\$34,440,000	\$94,310,000
E11A1	122	Mortgage Revenue Bonds, 2011 Series A	Taxable	11/22/2011	N/A	2026	\$28,945,000	\$150,000	\$22,160,000	\$6,635,000
E11B1	122	Mortgage Revenue Bonds, 2011 Series B	Exempt	11/22/2011	2.532%	2026	\$71,360,000	\$19,080,000	\$0	\$52,280,000
<b>Mortgage Revenue Bonds (FTHB Program) Total</b>							<b>\$372,215,000</b>	<b>\$34,490,000</b>	<b>\$70,510,000</b>	<b>\$267,215,000</b>
<b>Collateralized Bonds (Veterans Mortgage Program)</b>										
C0611	207	Veterans Collateralized Bonds, 2006 First	Exempt	9/19/2006	4.700%	2037	\$190,000,000	\$20,200,000	\$136,250,000	\$33,550,000
C0711	208	Veterans Collateralized Bonds, 2007 & 2008 First	Exempt	12/18/2007	5.023%	2038	\$57,885,000	\$7,040,000	\$38,610,000	\$12,235,000
<b>Collateralized Bonds (Veterans Mortgage Program) Total</b>							<b>\$247,885,000</b>	<b>\$27,240,000</b>	<b>\$174,860,000</b>	<b>\$45,785,000</b>
<b>General Mortgage Revenue Bonds II</b>										
GM12A	405	General Mortgage Revenue Bonds II, 2012 Series A	Exempt	7/11/2012	3.653%	2040	\$145,890,000	\$9,480,000	\$11,110,000	\$125,300,000
<b>General Mortgage Revenue Bonds II Total</b>							<b>\$145,890,000</b>	<b>\$9,480,000</b>	<b>\$11,110,000</b>	<b>\$125,300,000</b>
<b>Governmental Purpose Bonds</b>										
GP97A	501	Governmental Purpose Bonds, 1997 Series A	Exempt	12/3/1997	VRDO	2027	\$33,000,000	\$0	\$18,400,000	\$14,600,000
GP01A	502	Governmental Purpose Bonds, 2001 Series A	Exempt	8/2/2001	VRDO	2030	\$76,580,000	\$26,670,000	\$0	\$49,910,000
GP01B	502	Governmental Purpose Bonds, 2001 Series B	Exempt	8/2/2001	VRDO	2030	\$93,590,000	\$32,605,000	\$0	\$60,985,000
<b>Governmental Purpose Bonds Total</b>							<b>\$203,170,000</b>	<b>\$59,275,000</b>	<b>\$18,400,000</b>	<b>\$125,495,000</b>

# AHFC SUMMARY OF BONDS OUTSTANDING

## Summary by Program Indenture

As of: 5/31/2016

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
<b>State Capital Project Bonds</b>										
SC02C	602	State Capital Project Bonds, 2002 Series C	Exempt	12/5/2002	VRDO	2022	\$60,250,000	\$19,830,000	\$0	\$40,420,000
SC06A	603	State Capital Project Bonds, 2006 Series A	Exempt	10/25/2006	4.435%	2040	\$100,890,000	\$14,215,000	\$0	\$86,675,000
SC07A	604	State Capital Project Bonds, 2007 Series A	Exempt	10/3/2007	4.139%	2027	\$42,415,000	\$12,985,000	\$0	\$29,430,000
SC07B	604	State Capital Project Bonds, 2007 Series B	Exempt	10/3/2007	4.139%	2029	\$53,110,000	\$12,075,000	\$0	\$41,035,000
SC11A	605	State Capital Project Bonds, 2011 Series A	Exempt	2/16/2011	4.333%	2027	\$105,185,000	\$30,515,000	\$0	\$74,670,000
<b>State Capital Project Bonds Total</b>							<b>\$361,850,000</b>	<b>\$89,620,000</b>	<b>\$0</b>	<b>\$272,230,000</b>
<b>State Capital Project Bonds II</b>										
SC12A	606	State Capital Project Bonds II, 2012 Series A	Exempt	10/17/2012	2.642%	2032	\$99,360,000	\$14,050,000	\$0	\$85,310,000
SC13A	607	State Capital Project Bonds II, 2013 Series A	Exempt	5/30/2013	2.553%	2032	\$86,765,000	\$0	\$0	\$86,765,000
SC13B	607	State Capital Project Bonds II, 2013 Series B	Taxable	5/2/2013	N/A	2043	\$50,000,000	\$0	\$0	\$50,000,000
SC14A	608	State Capital Project Bonds II, 2014 Series A	Exempt	1/15/2014	3.448%	2033	\$95,115,000	\$0	\$0	\$95,115,000
SC14B	609	State Capital Project Bonds II, 2014 Series B	Exempt	6/12/2014	2.682%	2029	\$29,285,000	\$200,000	\$0	\$29,085,000
SC14C	610	State Capital Project Bonds II, 2014 Series C	Taxable	8/27/2014	N/A	2029	\$140,000,000	\$0	\$0	\$140,000,000
SC14D	611	State Capital Project Bonds II, 2014 Series D	Exempt	11/6/2014	2.581%	2029	\$78,105,000	\$0	\$0	\$78,105,000
SC15A	612	State Capital Project Bonds II, 2015 Series A	Exempt	3/19/2015	2.324%	2030	\$111,535,000	\$0	\$0	\$111,535,000
SC15B	613	State Capital Project Bonds II, 2015 Series B	Exempt	6/30/2015	3.294%	2036	\$93,365,000	\$0	\$0	\$93,365,000
SC15C	614	State Capital Project Bonds II, 2015 Series C	Exempt	12/16/2015	2.682%	2035	\$55,620,000	\$0	\$0	\$55,620,000
<b>State Capital Project Bonds II Total</b>							<b>\$839,150,000</b>	<b>\$14,250,000</b>	<b>\$0</b>	<b>\$824,900,000</b>
<b>Total AHFC Bonds and Notes</b>							<b>\$2,822,160,000</b>	<b>\$234,355,000</b>	<b>\$365,820,000</b>	<b>\$2,221,985,000</b>
								<b>Deceased Bonds (SC06A/SC07A/SC07B)</b>		<b>\$122,685,000</b>
								<b>Total AHFC Bonds w/o Deceased Bonds</b>		<b>\$2,099,300,000</b>

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Home Mortgage Revenue Bonds (FTHB Program)</b>											
<b>E021A</b>	<b>Home Mortgage Revenue Bonds, 2002 Series A</b>			<b>Exempt</b>	<b>Prog: 106</b>	<b>Yield: 4.553%</b>	<b>Delivery: 5/16/2002</b>	<b>Underwriter: Lehman Brothers</b>	<b>S and P AA+/A-1</b>	<b>Moody's Aa2/VMIG1</b>	<b>Fitch AA+/WD</b>
A1	011832PW6	2032	Jun	Serial	AMT	SWAP	50,000,000	0	10,200,000	39,800,000	
A2	011832PX4	2036	Dec	Serial	AMT	SWAP	120,000,000	0	80,740,000	39,260,000	
<b>E021A Total</b>							<b>\$170,000,000</b>	<b>\$0</b>	<b>\$90,940,000</b>	<b>\$79,060,000</b>	
<b>E071A</b>	<b>Home Mortgage Revenue Bonds, 2007 Series A</b>			<b>Exempt</b>	<b>Prog: 110</b>	<b>Yield: 4.048%</b>	<b>Delivery: 5/31/2007</b>	<b>Underwriter: Citigroup</b>	<b>AA+/NR</b>	<b>Aa2/VMIG1</b>	<b>AA+/F1</b>
01170PBW5		2017	Jun	Sinker		Pre-Ulm	765,000	0	0	765,000	
01170PBW5		2017	Dec	Sinker		Pre-Ulm	780,000	0	0	780,000	
01170PBW5		2018	Jun	Sinker		Pre-Ulm	810,000	0	0	810,000	
01170PBW5		2018	Dec	Sinker		Pre-Ulm	830,000	0	0	830,000	
01170PBW5		2019	Jun	Sinker		Pre-Ulm	850,000	0	0	850,000	
01170PBW5		2019	Dec	Sinker		Pre-Ulm	870,000	0	0	870,000	
01170PBW5		2020	Jun	Sinker		Pre-Ulm	895,000	0	0	895,000	
01170PBW5		2020	Dec	Sinker		Pre-Ulm	915,000	0	0	915,000	
01170PBW5		2021	Jun	Sinker		Pre-Ulm	935,000	0	0	935,000	
01170PBW5		2021	Dec	Sinker		Pre-Ulm	960,000	0	0	960,000	
01170PBW5		2022	Jun	Sinker		Pre-Ulm	985,000	0	0	985,000	
01170PBW5		2022	Dec	Sinker		Pre-Ulm	1,010,000	0	0	1,010,000	
01170PBW5		2023	Jun	Sinker		Pre-Ulm	1,035,000	0	0	1,035,000	
01170PBW5		2023	Dec	Sinker		Pre-Ulm	1,060,000	0	0	1,060,000	
01170PBW5		2024	Jun	Sinker		Pre-Ulm	1,085,000	0	0	1,085,000	
01170PBW5		2024	Dec	Sinker		Pre-Ulm	1,115,000	0	0	1,115,000	
01170PBW5		2025	Jun	Sinker		Pre-Ulm	1,140,000	0	0	1,140,000	
01170PBW5		2025	Dec	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000	
01170PBW5		2026	Jun	Sinker		Pre-Ulm	1,200,000	0	0	1,200,000	
01170PBW5		2026	Dec	Sinker		Pre-Ulm	1,230,000	0	0	1,230,000	
01170PBW5		2027	Jun	Sinker		Pre-Ulm	1,265,000	0	0	1,265,000	
01170PBW5		2027	Dec	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000	
01170PBW5		2028	Jun	Sinker		Pre-Ulm	1,325,000	0	0	1,325,000	
01170PBW5		2028	Dec	Sinker		Pre-Ulm	1,360,000	0	0	1,360,000	
01170PBW5		2029	Jun	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000	
01170PBW5		2029	Dec	Sinker		Pre-Ulm	1,425,000	0	0	1,425,000	
01170PBW5		2030	Jun	Sinker		Pre-Ulm	1,465,000	0	0	1,465,000	
01170PBW5		2030	Dec	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000	
01170PBW5		2031	Jun	Sinker		Pre-Ulm	1,535,000	0	0	1,535,000	
01170PBW5		2031	Dec	Sinker		Pre-Ulm	1,575,000	0	0	1,575,000	
01170PBW5		2032	Jun	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000	
01170PBW5		2032	Dec	Sinker		Pre-Ulm	1,655,000	0	0	1,655,000	
01170PBW5		2033	Jun	Sinker		Pre-Ulm	1,695,000	0	0	1,695,000	
01170PBW5		2033	Dec	Sinker		Pre-Ulm	1,740,000	0	0	1,740,000	
01170PBW5		2034	Jun	Sinker		Pre-Ulm	1,780,000	0	0	1,780,000	
01170PBW5		2034	Dec	Sinker		Pre-Ulm	1,825,000	0	0	1,825,000	
01170PBW5		2035	Jun	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000	
01170PBW5		2035	Dec	Sinker		Pre-Ulm	1,920,000	0	0	1,920,000	
01170PBW5		2036	Jun	Sinker		Pre-Ulm	1,970,000	0	0	1,970,000	
01170PBW5		2036	Dec	Sinker		Pre-Ulm	2,020,000	0	0	2,020,000	
01170PBW5		2037	Jun	Sinker		Pre-Ulm	2,070,000	0	0	2,070,000	
01170PBW5		2037	Dec	Sinker		Pre-Ulm	2,115,000	0	0	2,115,000	
01170PBW5		2038	Jun	Sinker		Pre-Ulm	2,175,000	0	0	2,175,000	
01170PBW5		2038	Dec	Sinker		Pre-Ulm	2,225,000	0	0	2,225,000	
01170PBW5		2039	Jun	Sinker		Pre-Ulm	2,280,000	0	0	2,280,000	
01170PBW5		2039	Dec	Sinker		Pre-Ulm	2,340,000	0	0	2,340,000	
01170PBW5		2040	Jun	Sinker		Pre-Ulm	2,395,000	0	0	2,395,000	
01170PBW5		2040	Dec	Sinker		Pre-Ulm	2,455,000	0	0	2,455,000	
01170PBW5		2041	Jun	Sinker		Pre-Ulm	2,515,000	0	0	2,515,000	
01170PBW5		2041	Dec	Term		Pre-Ulm	2,580,000	0	0	2,580,000	
<b>E071A Total</b>							<b>\$75,000,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$75,000,000</b>	

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Home Mortgage Revenue Bonds (FTHB Program)</b>											
<b>E071B</b>	<b>Home Mortgage Revenue Bonds, 2007 Series B</b>			<b>Exempt</b>	<b>Prog: 111</b>	<b>Yield: 4.210%</b>	<b>Delivery: 5/31/2007</b>	<b>Underwriter: Goldman Sachs</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
									<b>AA+/NR</b>	<b>Aa2/VMIG1</b>	<b>AA+/F1</b>
01170PBV7		2017	Jun	Sinker		Pre-Ulm	765,000	0	0	765,000	
01170PBV7		2017	Dec	Sinker		Pre-Ulm	780,000	0	0	780,000	
01170PBV7		2018	Jun	Sinker		Pre-Ulm	810,000	0	0	810,000	
01170PBV7		2018	Dec	Sinker		Pre-Ulm	830,000	0	0	830,000	
01170PBV7		2019	Jun	Sinker		Pre-Ulm	850,000	0	0	850,000	
01170PBV7		2019	Dec	Sinker		Pre-Ulm	870,000	0	0	870,000	
01170PBV7		2020	Jun	Sinker		Pre-Ulm	895,000	0	0	895,000	
01170PBV7		2020	Dec	Sinker		Pre-Ulm	915,000	0	0	915,000	
01170PBV7		2021	Jun	Sinker		Pre-Ulm	935,000	0	0	935,000	
01170PBV7		2021	Dec	Sinker		Pre-Ulm	960,000	0	0	960,000	
01170PBV7		2022	Jun	Sinker		Pre-Ulm	985,000	0	0	985,000	
01170PBV7		2022	Dec	Sinker		Pre-Ulm	1,010,000	0	0	1,010,000	
01170PBV7		2023	Jun	Sinker		Pre-Ulm	1,035,000	0	0	1,035,000	
01170PBV7		2023	Dec	Sinker		Pre-Ulm	1,060,000	0	0	1,060,000	
01170PBV7		2024	Jun	Sinker		Pre-Ulm	1,085,000	0	0	1,085,000	
01170PBV7		2024	Dec	Sinker		Pre-Ulm	1,115,000	0	0	1,115,000	
01170PBV7		2025	Jun	Sinker		Pre-Ulm	1,140,000	0	0	1,140,000	
01170PBV7		2025	Dec	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000	
01170PBV7		2026	Jun	Sinker		Pre-Ulm	1,200,000	0	0	1,200,000	
01170PBV7		2026	Dec	Sinker		Pre-Ulm	1,230,000	0	0	1,230,000	
01170PBV7		2027	Jun	Sinker		Pre-Ulm	1,265,000	0	0	1,265,000	
01170PBV7		2027	Dec	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000	
01170PBV7		2028	Jun	Sinker		Pre-Ulm	1,325,000	0	0	1,325,000	
01170PBV7		2028	Dec	Sinker		Pre-Ulm	1,360,000	0	0	1,360,000	
01170PBV7		2029	Jun	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000	
01170PBV7		2029	Dec	Sinker		Pre-Ulm	1,425,000	0	0	1,425,000	
01170PBV7		2030	Jun	Sinker		Pre-Ulm	1,465,000	0	0	1,465,000	
01170PBV7		2030	Dec	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000	
01170PBV7		2031	Jun	Sinker		Pre-Ulm	1,535,000	0	0	1,535,000	
01170PBV7		2031	Dec	Sinker		Pre-Ulm	1,575,000	0	0	1,575,000	
01170PBV7		2032	Jun	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000	
01170PBV7		2032	Dec	Sinker		Pre-Ulm	1,655,000	0	0	1,655,000	
01170PBV7		2033	Jun	Sinker		Pre-Ulm	1,695,000	0	0	1,695,000	
01170PBV7		2033	Dec	Sinker		Pre-Ulm	1,740,000	0	0	1,740,000	
01170PBV7		2034	Jun	Sinker		Pre-Ulm	1,780,000	0	0	1,780,000	
01170PBV7		2034	Dec	Sinker		Pre-Ulm	1,825,000	0	0	1,825,000	
01170PBV7		2035	Jun	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000	
01170PBV7		2035	Dec	Sinker		Pre-Ulm	1,920,000	0	0	1,920,000	
01170PBV7		2036	Jun	Sinker		Pre-Ulm	1,970,000	0	0	1,970,000	
01170PBV7		2036	Dec	Sinker		Pre-Ulm	2,020,000	0	0	2,020,000	
01170PBV7		2037	Jun	Sinker		Pre-Ulm	2,070,000	0	0	2,070,000	
01170PBV7		2037	Dec	Sinker		Pre-Ulm	2,115,000	0	0	2,115,000	
01170PBV7		2038	Jun	Sinker		Pre-Ulm	2,175,000	0	0	2,175,000	
01170PBV7		2038	Dec	Sinker		Pre-Ulm	2,225,000	0	0	2,225,000	
01170PBV7		2039	Jun	Sinker		Pre-Ulm	2,280,000	0	0	2,280,000	
01170PBV7		2039	Dec	Sinker		Pre-Ulm	2,340,000	0	0	2,340,000	
01170PBV7		2040	Jun	Sinker		Pre-Ulm	2,395,000	0	0	2,395,000	
01170PBV7		2040	Dec	Sinker		Pre-Ulm	2,455,000	0	0	2,455,000	
01170PBV7		2041	Jun	Sinker		Pre-Ulm	2,515,000	0	0	2,515,000	
01170PBV7		2041	Dec	Term		Pre-Ulm	2,580,000	0	0	2,580,000	
					<b>E071B Total</b>		<b>\$75,000,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$75,000,000</b>	
<b>E071D</b>	<b>Home Mortgage Revenue Bonds, 2007 Series D</b>			<b>Exempt</b>	<b>Prog: 113</b>	<b>Yield: 4.091%</b>	<b>Delivery: 5/31/2007</b>	<b>Underwriter: Merrill Lynch</b>	<b>AA+/NR</b>	<b>Aa2/VMIG1</b>	<b>AA+/F1</b>
01170PBX3		2017	Jun	Sinker		Pre-Ulm	925,000	0	0	925,000	
01170PBX3		2017	Dec	Sinker		Pre-Ulm	950,000	0	0	950,000	
01170PBX3		2018	Jun	Sinker		Pre-Ulm	960,000	0	0	960,000	
01170PBX3		2018	Dec	Sinker		Pre-Ulm	995,000	0	0	995,000	

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Home Mortgage Revenue Bonds (FTHB Program)</b>											
<b>E071D</b>	<b>Home Mortgage Revenue Bonds, 2007 Series D</b>			<b>Exempt</b>	<b>Prog: 113</b>	<b>Yield: 4.091%</b>	<b>Delivery: 5/31/2007</b>	<b>Underwriter: Merrill Lynch</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
									<b>AA+/NR</b>	<b>Aa2/VMIG1</b>	<b>AA+/F1</b>
01170PBX3		2019	Jun	Sinker		Pre-Ulm	1,005,000	0	0	1,005,000	
01170PBX3		2019	Dec	Sinker		Pre-Ulm	1,035,000	0	0	1,035,000	
01170PBX3		2020	Jun	Sinker		Pre-Ulm	1,060,000	0	0	1,060,000	
01170PBX3		2020	Dec	Sinker		Pre-Ulm	1,085,000	0	0	1,085,000	
01170PBX3		2021	Jun	Sinker		Pre-Ulm	1,115,000	0	0	1,115,000	
01170PBX3		2021	Dec	Sinker		Pre-Ulm	1,140,000	0	0	1,140,000	
01170PBX3		2022	Jun	Sinker		Pre-Ulm	1,180,000	0	0	1,180,000	
01170PBX3		2022	Dec	Sinker		Pre-Ulm	1,200,000	0	0	1,200,000	
01170PBX3		2023	Jun	Sinker		Pre-Ulm	1,240,000	0	0	1,240,000	
01170PBX3		2023	Dec	Sinker		Pre-Ulm	1,260,000	0	0	1,260,000	
01170PBX3		2024	Jun	Sinker		Pre-Ulm	1,295,000	0	0	1,295,000	
01170PBX3		2024	Dec	Sinker		Pre-Ulm	1,330,000	0	0	1,330,000	
01170PBX3		2025	Jun	Sinker		Pre-Ulm	1,365,000	0	0	1,365,000	
01170PBX3		2025	Dec	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000	
01170PBX3		2026	Jun	Sinker		Pre-Ulm	1,435,000	0	0	1,435,000	
01170PBX3		2026	Dec	Sinker		Pre-Ulm	1,465,000	0	0	1,465,000	
01170PBX3		2027	Jun	Sinker		Pre-Ulm	1,505,000	0	0	1,505,000	
01170PBX3		2027	Dec	Sinker		Pre-Ulm	1,545,000	0	0	1,545,000	
01170PBX3		2028	Jun	Sinker		Pre-Ulm	1,580,000	0	0	1,580,000	
01170PBX3		2028	Dec	Sinker		Pre-Ulm	1,615,000	0	0	1,615,000	
01170PBX3		2029	Jun	Sinker		Pre-Ulm	1,660,000	0	0	1,660,000	
01170PBX3		2029	Dec	Sinker		Pre-Ulm	1,695,000	0	0	1,695,000	
01170PBX3		2030	Jun	Sinker		Pre-Ulm	1,740,000	0	0	1,740,000	
01170PBX3		2030	Dec	Sinker		Pre-Ulm	1,785,000	0	0	1,785,000	
01170PBX3		2031	Jun	Sinker		Pre-Ulm	1,830,000	0	0	1,830,000	
01170PBX3		2031	Dec	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000	
01170PBX3		2032	Jun	Sinker		Pre-Ulm	1,925,000	0	0	1,925,000	
01170PBX3		2032	Dec	Sinker		Pre-Ulm	1,975,000	0	0	1,975,000	
01170PBX3		2033	Jun	Sinker		Pre-Ulm	2,025,000	0	0	2,025,000	
01170PBX3		2033	Dec	Sinker		Pre-Ulm	2,075,000	0	0	2,075,000	
01170PBX3		2034	Jun	Sinker		Pre-Ulm	2,120,000	0	0	2,120,000	
01170PBX3		2034	Dec	Sinker		Pre-Ulm	2,170,000	0	0	2,170,000	
01170PBX3		2035	Jun	Sinker		Pre-Ulm	2,235,000	0	0	2,235,000	
01170PBX3		2035	Dec	Sinker		Pre-Ulm	2,285,000	0	0	2,285,000	
01170PBX3		2036	Jun	Sinker		Pre-Ulm	2,340,000	0	0	2,340,000	
01170PBX3		2036	Dec	Sinker		Pre-Ulm	2,400,000	0	0	2,400,000	
01170PBX3		2037	Jun	Sinker		Pre-Ulm	2,460,000	0	0	2,460,000	
01170PBX3		2037	Dec	Sinker		Pre-Ulm	2,525,000	0	0	2,525,000	
01170PBX3		2038	Jun	Sinker		Pre-Ulm	2,585,000	0	0	2,585,000	
01170PBX3		2038	Dec	Sinker		Pre-Ulm	2,645,000	0	0	2,645,000	
01170PBX3		2039	Jun	Sinker		Pre-Ulm	2,710,000	0	0	2,710,000	
01170PBX3		2039	Dec	Sinker		Pre-Ulm	2,785,000	0	0	2,785,000	
01170PBX3		2040	Jun	Sinker		Pre-Ulm	2,850,000	0	0	2,850,000	
01170PBX3		2040	Dec	Sinker		Pre-Ulm	2,925,000	0	0	2,925,000	
01170PBX3		2041	Jun	Sinker		Pre-Ulm	3,000,000	0	0	3,000,000	
01170PBX3		2041	Dec	Term		Pre-Ulm	3,080,000	0	0	3,080,000	
						<b>E071D Total</b>	<b>\$89,370,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$89,370,000</b>	
<b>E091A</b>	<b>Home Mortgage Revenue Bonds, 2009 Series A</b>			<b>Exempt</b>	<b>Prog: 116</b>	<b>Yield: 4.190%</b>	<b>Delivery: 5/28/2009</b>	<b>Underwriter: Citigroup</b>	<b>AA+/A-1+</b>	<b>Aa2/VMIG1</b>	<b>AA+/F1+</b>
01170PDV5		2020	Jun	Sinker		Pre-Ulm	1,110,000	0	0	1,110,000	
01170PDV5		2020	Dec	Sinker		Pre-Ulm	1,135,000	0	0	1,135,000	
01170PDV5		2021	Jun	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000	
01170PDV5		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0	1,195,000	
01170PDV5		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0	1,225,000	
01170PDV5		2022	Dec	Sinker		Pre-Ulm	1,255,000	0	0	1,255,000	
01170PDV5		2023	Jun	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000	
01170PDV5		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0	1,320,000	

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Home Mortgage Revenue Bonds (FTHB Program)</b>											
<b>E091A</b>	<b>Home Mortgage Revenue Bonds, 2009 Series A</b>			<b>Exempt</b>	<b>Prog: 116</b>	<b>Yield: 4.190%</b>	<b>Delivery: 5/28/2009</b>	<b>Underwriter: Citigroup</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
									<b>AA+/A-1+</b>	<b>Aa2/VMIG1</b>	<b>AA+/F1+</b>
01170PDV5		2024	Jun	Sinker		Pre-Ulm	1,350,000	0	0		1,350,000
01170PDV5		2024	Dec	Sinker		Pre-Ulm	1,390,000	0	0		1,390,000
01170PDV5		2025	Jun	Sinker		Pre-Ulm	1,420,000	0	0		1,420,000
01170PDV5		2025	Dec	Sinker		Pre-Ulm	1,455,000	0	0		1,455,000
01170PDV5		2026	Jun	Sinker		Pre-Ulm	1,495,000	0	0		1,495,000
01170PDV5		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0		1,530,000
01170PDV5		2027	Jun	Sinker		Pre-Ulm	1,570,000	0	0		1,570,000
01170PDV5		2027	Dec	Sinker		Pre-Ulm	1,610,000	0	0		1,610,000
01170PDV5		2028	Jun	Sinker		Pre-Ulm	1,650,000	0	0		1,650,000
01170PDV5		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0		1,690,000
01170PDV5		2029	Jun	Sinker		Pre-Ulm	1,730,000	0	0		1,730,000
01170PDV5		2029	Dec	Sinker		Pre-Ulm	1,770,000	0	0		1,770,000
01170PDV5		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0		1,820,000
01170PDV5		2030	Dec	Sinker		Pre-Ulm	1,870,000	0	0		1,870,000
01170PDV5		2031	Jun	Sinker		Pre-Ulm	1,910,000	0	0		1,910,000
01170PDV5		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0		1,960,000
01170PDV5		2032	Jun	Sinker		Pre-Ulm	2,010,000	0	0		2,010,000
01170PDV5		2032	Dec	Sinker		Pre-Ulm	2,060,000	0	0		2,060,000
01170PDV5		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0		2,110,000
01170PDV5		2033	Dec	Sinker		Pre-Ulm	2,160,000	0	0		2,160,000
01170PDV5		2034	Jun	Sinker		Pre-Ulm	2,220,000	0	0		2,220,000
01170PDV5		2034	Dec	Sinker		Pre-Ulm	2,270,000	0	0		2,270,000
01170PDV5		2035	Jun	Sinker		Pre-Ulm	2,330,000	0	0		2,330,000
01170PDV5		2035	Dec	Sinker		Pre-Ulm	2,380,000	0	0		2,380,000
01170PDV5		2036	Jun	Sinker		Pre-Ulm	2,450,000	0	0		2,450,000
01170PDV5		2036	Dec	Sinker		Pre-Ulm	2,510,000	0	0		2,510,000
01170PDV5		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0		2,570,000
01170PDV5		2037	Dec	Sinker		Pre-Ulm	2,630,000	0	0		2,630,000
01170PDV5		2038	Jun	Sinker		Pre-Ulm	2,705,000	0	0		2,705,000
01170PDV5		2038	Dec	Sinker		Pre-Ulm	2,765,000	0	0		2,765,000
01170PDV5		2039	Jun	Sinker		Pre-Ulm	2,845,000	0	0		2,845,000
01170PDV5		2039	Dec	Sinker		Pre-Ulm	2,905,000	0	0		2,905,000
01170PDV5		2040	Jun	Sinker		Pre-Ulm	2,985,000	0	0		2,985,000
01170PDV5		2040	Dec	Term		Pre-Ulm	3,055,000	0	0		3,055,000
						<b>E091A Total</b>	<b>\$80,880,000</b>	<b>\$0</b>	<b>\$0</b>		<b>\$80,880,000</b>
<b>E091B</b>	<b>Home Mortgage Revenue Bonds, 2009 Series B</b>			<b>Exempt</b>	<b>Prog: 117</b>	<b>Yield: 4.257%</b>	<b>Delivery: 5/28/2009</b>	<b>Underwriter: Goldman Sachs</b>	<b>AA+/A-1+</b>	<b>Aa2/VMIG1</b>	<b>AA+/F1+</b>
01170PDX1		2020	Jun	Sinker		Pre-Ulm	1,110,000	0	0		1,110,000
01170PDX1		2020	Dec	Sinker		Pre-Ulm	1,135,000	0	0		1,135,000
01170PDX1		2021	Jun	Sinker		Pre-Ulm	1,170,000	0	0		1,170,000
01170PDX1		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0		1,195,000
01170PDX1		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0		1,225,000
01170PDX1		2022	Dec	Sinker		Pre-Ulm	1,255,000	0	0		1,255,000
01170PDX1		2023	Jun	Sinker		Pre-Ulm	1,290,000	0	0		1,290,000
01170PDX1		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0		1,320,000
01170PDX1		2024	Jun	Sinker		Pre-Ulm	1,350,000	0	0		1,350,000
01170PDX1		2024	Dec	Sinker		Pre-Ulm	1,390,000	0	0		1,390,000
01170PDX1		2025	Jun	Sinker		Pre-Ulm	1,420,000	0	0		1,420,000
01170PDX1		2025	Dec	Sinker		Pre-Ulm	1,455,000	0	0		1,455,000
01170PDX1		2026	Jun	Sinker		Pre-Ulm	1,495,000	0	0		1,495,000
01170PDX1		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0		1,530,000
01170PDX1		2027	Jun	Sinker		Pre-Ulm	1,570,000	0	0		1,570,000
01170PDX1		2027	Dec	Sinker		Pre-Ulm	1,610,000	0	0		1,610,000
01170PDX1		2028	Jun	Sinker		Pre-Ulm	1,650,000	0	0		1,650,000
01170PDX1		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0		1,690,000
01170PDX1		2029	Jun	Sinker		Pre-Ulm	1,730,000	0	0		1,730,000
01170PDX1		2029	Dec	Sinker		Pre-Ulm	1,770,000	0	0		1,770,000

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Home Mortgage Revenue Bonds (FTHB Program)</b>											
<b>E091B Home Mortgage Revenue Bonds, 2009 Series B</b>											
				<b>Exempt</b>	<b>Prog: 117</b>	<b>Yield: 4.257%</b>	<b>Delivery: 5/28/2009</b>	<b>Underwriter: Goldman Sachs</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
									<b>AA+/A-1+</b>	<b>Aa2/VMIG1</b>	<b>AA+/F1+</b>
01170PDX1		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0		1,820,000
01170PDX1		2030	Dec	Sinker		Pre-Ulm	1,870,000	0	0		1,870,000
01170PDX1		2031	Jun	Sinker		Pre-Ulm	1,910,000	0	0		1,910,000
01170PDX1		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0		1,960,000
01170PDX1		2032	Jun	Sinker		Pre-Ulm	2,010,000	0	0		2,010,000
01170PDX1		2032	Dec	Sinker		Pre-Ulm	2,060,000	0	0		2,060,000
01170PDX1		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0		2,110,000
01170PDX1		2033	Dec	Sinker		Pre-Ulm	2,160,000	0	0		2,160,000
01170PDX1		2034	Jun	Sinker		Pre-Ulm	2,220,000	0	0		2,220,000
01170PDX1		2034	Dec	Sinker		Pre-Ulm	2,270,000	0	0		2,270,000
01170PDX1		2035	Jun	Sinker		Pre-Ulm	2,330,000	0	0		2,330,000
01170PDX1		2035	Dec	Sinker		Pre-Ulm	2,380,000	0	0		2,380,000
01170PDX1		2036	Jun	Sinker		Pre-Ulm	2,450,000	0	0		2,450,000
01170PDX1		2036	Dec	Sinker		Pre-Ulm	2,510,000	0	0		2,510,000
01170PDX1		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0		2,570,000
01170PDX1		2037	Dec	Sinker		Pre-Ulm	2,630,000	0	0		2,630,000
01170PDX1		2038	Jun	Sinker		Pre-Ulm	2,705,000	0	0		2,705,000
01170PDX1		2038	Dec	Sinker		Pre-Ulm	2,765,000	0	0		2,765,000
01170PDX1		2039	Jun	Sinker		Pre-Ulm	2,845,000	0	0		2,845,000
01170PDX1		2039	Dec	Sinker		Pre-Ulm	2,905,000	0	0		2,905,000
01170PDX1		2040	Jun	Sinker		Pre-Ulm	2,985,000	0	0		2,985,000
01170PDX1		2040	Dec	Term		Pre-Ulm	3,055,000	0	0		3,055,000
<b>E091B Total</b>							<b>\$80,880,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$80,880,000</b>	
<b>E091D Home Mortgage Revenue Bonds, 2009 Series D</b>											
				<b>Exempt</b>	<b>Prog: 119</b>	<b>Yield: 4.893%</b>	<b>Delivery: 8/26/2009</b>	<b>Underwriter: Merrill Lynch</b>	<b>AA+/A-1</b>	<b>Aa2/VMIG1</b>	<b>AA+/F1</b>
01170PEY8		2020	Jun	Sinker		Pre-Ulm	1,105,000	0	0		1,105,000
01170PEY8		2020	Dec	Sinker		Pre-Ulm	1,145,000	0	0		1,145,000
01170PEY8		2021	Jun	Sinker		Pre-Ulm	1,160,000	0	0		1,160,000
01170PEY8		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0		1,195,000
01170PEY8		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0		1,225,000
01170PEY8		2022	Dec	Sinker		Pre-Ulm	1,260,000	0	0		1,260,000
01170PEY8		2023	Jun	Sinker		Pre-Ulm	1,285,000	0	0		1,285,000
01170PEY8		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0		1,320,000
01170PEY8		2024	Jun	Sinker		Pre-Ulm	1,360,000	0	0		1,360,000
01170PEY8		2024	Dec	Sinker		Pre-Ulm	1,380,000	0	0		1,380,000
01170PEY8		2025	Jun	Sinker		Pre-Ulm	1,425,000	0	0		1,425,000
01170PEY8		2025	Dec	Sinker		Pre-Ulm	1,460,000	0	0		1,460,000
01170PEY8		2026	Jun	Sinker		Pre-Ulm	1,490,000	0	0		1,490,000
01170PEY8		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0		1,530,000
01170PEY8		2027	Jun	Sinker		Pre-Ulm	1,565,000	0	0		1,565,000
01170PEY8		2027	Dec	Sinker		Pre-Ulm	1,605,000	0	0		1,605,000
01170PEY8		2028	Jun	Sinker		Pre-Ulm	1,645,000	0	0		1,645,000
01170PEY8		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0		1,690,000
01170PEY8		2029	Jun	Sinker		Pre-Ulm	1,735,000	0	0		1,735,000
01170PEY8		2029	Dec	Sinker		Pre-Ulm	1,785,000	0	0		1,785,000
01170PEY8		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0		1,820,000
01170PEY8		2030	Dec	Sinker		Pre-Ulm	1,855,000	0	0		1,855,000
01170PEY8		2031	Jun	Sinker		Pre-Ulm	1,915,000	0	0		1,915,000
01170PEY8		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0		1,960,000
01170PEY8		2032	Jun	Sinker		Pre-Ulm	2,005,000	0	0		2,005,000
01170PEY8		2032	Dec	Sinker		Pre-Ulm	2,055,000	0	0		2,055,000
01170PEY8		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0		2,110,000
01170PEY8		2033	Dec	Sinker		Pre-Ulm	2,170,000	0	0		2,170,000
01170PEY8		2034	Jun	Sinker		Pre-Ulm	2,210,000	0	0		2,210,000
01170PEY8		2034	Dec	Sinker		Pre-Ulm	2,275,000	0	0		2,275,000
01170PEY8		2035	Jun	Sinker		Pre-Ulm	2,325,000	0	0		2,325,000
01170PEY8		2035	Dec	Sinker		Pre-Ulm	2,400,000	0	0		2,400,000

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
<b>Home Mortgage Revenue Bonds (FTHB Program)</b>												
<b>E091D</b>	<b>Home Mortgage Revenue Bonds, 2009 Series D</b>				<b>Exempt</b>	<b>Prog: 119</b>	<b>Yield: 4.893%</b>	<b>Delivery: 8/26/2009</b>	<b>Underwriter: Merrill Lynch</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
01170PEY8		2036	Jun	Sinker		Pre-Ulm	2,440,000	0	0	AA+/A-1	Aa2/VMIG1	AA+/F1
01170PEY8		2036	Dec	Sinker		Pre-Ulm	2,505,000	0	0			2,505,000
01170PEY8		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0			2,570,000
01170PEY8		2037	Dec	Sinker		Pre-Ulm	2,645,000	0	0			2,645,000
01170PEY8		2038	Jun	Sinker		Pre-Ulm	2,695,000	0	0			2,695,000
01170PEY8		2038	Dec	Sinker		Pre-Ulm	2,775,000	0	0			2,775,000
01170PEY8		2039	Jun	Sinker		Pre-Ulm	2,825,000	0	0			2,825,000
01170PEY8		2039	Dec	Sinker		Pre-Ulm	2,915,000	0	0			2,915,000
01170PEY8		2040	Jun	Sinker		Pre-Ulm	2,975,000	0	0			2,975,000
01170PEY8		2040	Dec	Term		Pre-Ulm	3,060,000	0	0			3,060,000
<b>E091D Total</b>							<b>\$80,870,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$80,870,000</b>		
<b>Home Mortgage Revenue Bonds (FTHB Program) Total</b>							<b>\$652,000,000</b>	<b>\$0</b>	<b>\$90,940,000</b>	<b>\$561,060,000</b>		
<b>Mortgage Revenue Bonds (FTHB Program)</b>												
<b>E0911</b>	<b>Mortgage Revenue Bonds, 2009 Series A-1</b>				<b>Exempt</b>	<b>Prog: 121</b>	<b>Yield: 3.362%</b>	<b>Delivery: 9/30/2010</b>	<b>Underwriter: Merrill Lynch</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
A1	01170RCA8	3.070%	2027	Jun	Sinker	NIBP	900,000	0	210,000	AAA	Aaa	AAA
A1	01170RCA8	3.070%	2027	Dec	Sinker	NIBP	1,750,000	0	370,000			1,380,000
A1	01170RCA8	3.070%	2028	Jun	Sinker	NIBP	1,780,000	0	380,000			1,400,000
A1	01170RCA8	3.070%	2028	Dec	Sinker	NIBP	1,810,000	0	390,000			1,420,000
A1	01170RCA8	3.070%	2029	Jun	Sinker	NIBP	1,840,000	0	400,000			1,440,000
A1	01170RCA8	3.070%	2029	Dec	Sinker	NIBP	1,860,000	0	410,000			1,450,000
A1	01170RCA8	3.070%	2030	Jun	Sinker	NIBP	1,890,000	0	420,000			1,470,000
A1	01170RCA8	3.070%	2030	Dec	Sinker	NIBP	1,920,000	0	420,000			1,500,000
A1	01170RCA8	3.070%	2031	Jun	Sinker	NIBP	1,950,000	0	420,000			1,530,000
A1	01170RCA8	3.070%	2031	Dec	Sinker	NIBP	1,980,000	0	430,000			1,550,000
A1	01170RCA8	3.070%	2032	Jun	Sinker	NIBP	2,010,000	0	430,000			1,580,000
A1	01170RCA8	3.070%	2032	Dec	Sinker	NIBP	2,040,000	0	450,000			1,590,000
A1	01170RCA8	3.070%	2033	Jun	Sinker	NIBP	2,070,000	0	460,000			1,610,000
A1	01170RCA8	3.070%	2033	Dec	Sinker	NIBP	2,100,000	0	460,000			1,640,000
A1	01170RCA8	3.070%	2034	Jun	Sinker	NIBP	2,140,000	0	470,000			1,670,000
A1	01170RCA8	3.070%	2034	Dec	Sinker	NIBP	2,170,000	0	470,000			1,700,000
A1	01170RCA8	3.070%	2035	Jun	Sinker	NIBP	2,200,000	0	470,000			1,730,000
A1	01170RCA8	3.070%	2035	Dec	Sinker	NIBP	2,240,000	0	490,000			1,750,000
A1	01170RCA8	3.070%	2036	Jun	Sinker	NIBP	2,270,000	0	490,000			1,780,000
A1	01170RCA8	3.070%	2036	Dec	Sinker	NIBP	2,310,000	0	490,000			1,820,000
A1	01170RCA8	3.070%	2037	Jun	Sinker	NIBP	2,340,000	0	500,000			1,840,000
A1	01170RCA8	3.070%	2037	Dec	Sinker	NIBP	2,380,000	0	520,000			1,860,000
A1	01170RCA8	3.070%	2038	Jun	Sinker	NIBP	2,410,000	0	525,000			1,885,000
A1	01170RCA8	3.070%	2038	Dec	Sinker	NIBP	2,450,000	0	535,000			1,915,000
A1	01170RCA8	3.070%	2039	Jun	Sinker	NIBP	2,490,000	0	540,000			1,950,000
A1	01170RCA8	3.070%	2039	Dec	Sinker	NIBP	2,530,000	0	550,000			1,980,000
A1	01170RCA8	3.070%	2040	Jun	Sinker	NIBP	2,570,000	0	550,000			2,020,000
A1	01170RCA8	3.070%	2040	Dec	Sinker	NIBP	2,610,000	0	550,000			2,060,000
A1	01170RCA8	3.070%	2041	Jun	Sinker	NIBP	2,650,000	0	560,000			2,090,000
A1	01170RCA8	3.070%	2041	Dec	Term	NIBP	2,690,000	0	550,000			2,140,000
<b>E0911 Total</b>							<b>\$64,350,000</b>	<b>\$0</b>	<b>\$13,910,000</b>	<b>\$50,440,000</b>		
<b>E10A1</b>	<b>Mortgage Revenue Bonds, 2010 Series A</b>				<b>Exempt</b>	<b>Prog: 121</b>	<b>Yield: 3.362%</b>	<b>Delivery: 9/30/2010</b>	<b>Underwriter: Merrill Lynch</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
	01170RAB8	0.450%	2011	Jun	Serial	Market	1,125,000	1,125,000	0	AAA	Aaa	AAA
	01170RAC6	0.550%	2011	Dec	Serial	Market	1,125,000	1,125,000	0			0
	01170RAD4	0.850%	2012	Jun	Serial	Market	1,130,000	1,130,000	0			0
	01170RAE2	0.950%	2012	Dec	Serial	Market	1,135,000	1,135,000	0			0
	01170RAF9	1.050%	2013	Jun	Serial	Market	1,135,000	1,135,000	0			0
	01170RAG7	1.125%	2013	Dec	Serial	Market	1,140,000	1,140,000	0			0
	01170RAH5	1.400%	2014	Jun	Serial	Market	1,150,000	1,150,000	0			0
	01170RAJ1	1.500%	2014	Dec	Serial	Market	1,160,000	1,160,000	0			0

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Mortgage Revenue Bonds (FTHB Program)</b>											
<b>E10A1</b>	<b>Mortgage Revenue Bonds, 2010 Series A</b>			<b>Exempt</b>	<b>Prog: 121</b>	<b>Yield: 3.362%</b>	<b>Delivery: 9/30/2010</b>	<b>Underwriter: Merrill Lynch</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
01170RAK8	1.800%	2015	Jun	Serial		Market	1,165,000	1,165,000	0		0
01170RAL6	1.900%	2015	Dec	Serial		Market	1,180,000	1,180,000	0		0
01170RAM4	2.150%	2016	Jun	Serial		Market	1,190,000	0	0		1,190,000
01170RAN2	2.250%	2016	Dec	Serial		Market	1,205,000	0	0		1,205,000
01170RAP7	2.450%	2017	Jun	Serial		Market	1,220,000	0	0		1,220,000
01170RAQ5	2.500%	2017	Dec	Serial		Market	1,235,000	0	0		1,235,000
01170RAR3	2.750%	2018	Jun	Serial		Market	1,250,000	0	0		1,250,000
01170RAS1	2.750%	2018	Dec	Serial		Market	1,270,000	0	0		1,270,000
01170RAT9	3.000%	2019	Jun	Serial		Market	1,285,000	0	0		1,285,000
01170RAU6	3.000%	2019	Dec	Serial		Market	1,305,000	0	0		1,305,000
01170RAV4	3.150%	2020	Jun	Serial		Market	1,330,000	0	0		1,330,000
01170RAW2	3.150%	2020	Dec	Serial		Market	1,350,000	0	0		1,350,000
01170RAX0	4.000%	2021	Jun	Sinker		Market	1,360,000	0	0		1,360,000
01170RAX0	4.000%	2021	Dec	Sinker		Market	1,385,000	0	0		1,385,000
01170RAX0	4.000%	2022	Jun	Sinker		Market	1,415,000	0	0		1,415,000
01170RAX0	4.000%	2022	Dec	Sinker		Market	1,440,000	0	0		1,440,000
01170RAX0	4.000%	2023	Jun	Sinker		Market	1,470,000	0	0		1,470,000
01170RAX0	4.000%	2023	Dec	Sinker		Market	1,500,000	0	0		1,500,000
01170RAX0	4.000%	2024	Jun	Sinker		Market	1,530,000	0	0		1,530,000
01170RAX0	4.000%	2024	Dec	Sinker		Market	1,560,000	0	0		1,560,000
01170RAX0	4.000%	2025	Jun	Sinker		Market	1,590,000	0	0		1,590,000
01170RAX0	4.000%	2025	Dec	Sinker		Market	1,625,000	0	0		1,625,000
01170RAX0	4.000%	2026	Jun	Sinker		Market	1,655,000	0	0		1,655,000
01170RAX0	4.000%	2026	Dec	Sinker		Market	1,690,000	0	0		1,690,000
01170RAX0	4.000%	2027	Jun	Term		Market	825,000	0	0		825,000
<b>E10A1 Total</b>							<b>\$43,130,000</b>	<b>\$11,445,000</b>	<b>\$0</b>	<b>\$31,685,000</b>	
<b>E10B1</b>	<b>Mortgage Revenue Bonds, 2010 Series B</b>			<b>Exempt</b>	<b>Prog: 121</b>	<b>Yield: 3.362%</b>	<b>Delivery: 9/30/2010</b>	<b>Underwriter: Merrill Lynch</b>	<b>AAA</b>	<b>Aaa</b>	<b>AAA</b>
01170RAY8	0.450%	2011	Jun	Serial		Pre-Ulm	375,000	375,000	0		0
01170RBM3	0.550%	2011	Dec	Serial		Pre-Ulm	375,000	375,000	0		0
01170RAZ5	0.850%	2012	Jun	Serial		Pre-Ulm	375,000	375,000	0		0
01170RBN1	0.950%	2012	Dec	Serial		Pre-Ulm	375,000	375,000	0		0
01170RBA9	1.050%	2013	Jun	Serial		Pre-Ulm	380,000	380,000	0		0
01170RBP6	1.125%	2013	Dec	Serial		Pre-Ulm	380,000	380,000	0		0
01170RBB7	1.400%	2014	Jun	Serial		Pre-Ulm	385,000	385,000	0		0
01170RBQ4	1.500%	2014	Dec	Serial		Pre-Ulm	385,000	385,000	0		0
01170RBC5	1.800%	2015	Jun	Serial		Pre-Ulm	390,000	390,000	0		0
01170RBR2	1.900%	2015	Dec	Serial		Pre-Ulm	395,000	395,000	0		0
01170RBD3	2.150%	2016	Jun	Serial		Pre-Ulm	395,000	0	0		395,000
01170RBS0	2.250%	2016	Dec	Serial		Pre-Ulm	400,000	0	0		400,000
01170RBE1	2.450%	2017	Jun	Serial		Pre-Ulm	405,000	0	0		405,000
01170RBT8	2.500%	2017	Dec	Serial		Pre-Ulm	410,000	0	0		410,000
01170RBF8	2.750%	2018	Jun	Serial		Pre-Ulm	415,000	0	0		415,000
01170RBU5	2.750%	2018	Dec	Serial		Pre-Ulm	425,000	0	0		425,000
01170RBG6	3.000%	2019	Jun	Serial		Pre-Ulm	430,000	0	0		430,000
01170RBV3	3.000%	2019	Dec	Serial		Pre-Ulm	435,000	0	0		435,000
01170RBW1	3.150%	2020	Jun	Serial		Pre-Ulm	440,000	0	0		440,000
01170RBH4	3.150%	2020	Dec	Serial		Pre-Ulm	450,000	0	0		450,000
01170RBZ4	3.800%	2021	Jun	Sinker		Pre-Ulm	455,000	0	0		455,000
01170RBZ4	3.800%	2021	Dec	Sinker		Pre-Ulm	465,000	0	0		465,000
01170RBX9	3.500%	2022	Jun	Serial		Pre-Ulm	310,000	0	0		310,000
01170RBZ4	3.800%	2022	Jun	Sinker		Pre-Ulm	160,000	0	0		160,000
01170RBZ4	3.800%	2022	Dec	Sinker		Pre-Ulm	480,000	0	0		480,000
01170RBZ4	3.800%	2023	Jun	Sinker		Pre-Ulm	155,000	0	0		155,000
01170RBY7	3.600%	2023	Jun	Serial		Pre-Ulm	335,000	0	0		335,000
01170RBZ4	3.800%	2023	Dec	Sinker		Pre-Ulm	500,000	0	0		500,000
01170RBZ4	3.800%	2024	Jun	Sinker		Pre-Ulm	505,000	0	0		505,000

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Mortgage Revenue Bonds (FTHB Program)</b>											
<b>E10B1</b>	<b>Mortgage Revenue Bonds, 2010 Series B</b>			<b>Exempt</b>	<b>Prog: 121</b>	<b>Yield: 3.362%</b>	<b>Delivery: 9/30/2010</b>	<b>Underwriter: Merrill Lynch</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
									<b>AAA</b>	<b>Aaa</b>	<b>AAA</b>
01170RBZ4	3.800%	2024	Dec	Sinker		Pre-Ulm	515,000	0	0	515,000	
01170RBZ4	3.800%	2025	Jun	Sinker		Pre-Ulm	525,000	0	0	525,000	
01170RBZ4	3.800%	2025	Dec	Term		Pre-Ulm	535,000	0	0	535,000	
01170RBJ0	4.250%	2026	Jun	Sinker		Pre-Ulm	545,000	0	0	545,000	
01170RBJ0	4.250%	2026	Dec	Sinker		Pre-Ulm	555,000	0	0	555,000	
01170RBJ0	4.250%	2027	Jun	Sinker		Pre-Ulm	570,000	0	0	570,000	
01170RBJ0	4.250%	2027	Dec	Sinker		Pre-Ulm	580,000	0	0	580,000	
01170RBJ0	4.250%	2028	Jun	Sinker		Pre-Ulm	595,000	0	0	595,000	
01170RBJ0	4.250%	2028	Dec	Sinker		Pre-Ulm	605,000	0	0	605,000	
01170RBJ0	4.250%	2029	Jun	Sinker		Pre-Ulm	620,000	0	0	620,000	
01170RBJ0	4.250%	2029	Dec	Sinker		Pre-Ulm	630,000	0	0	630,000	
01170RBJ0	4.250%	2030	Jun	Sinker		Pre-Ulm	645,000	0	0	645,000	
01170RBJ0	4.250%	2030	Dec	Term		Pre-Ulm	655,000	0	0	655,000	
01170RBK7	4.500%	2031	Jun	Sinker		Pre-Ulm	670,000	0	0	670,000	
01170RBK7	4.500%	2031	Dec	Sinker		Pre-Ulm	685,000	0	0	685,000	
01170RBK7	4.500%	2032	Jun	Sinker		Pre-Ulm	700,000	0	0	700,000	
01170RBK7	4.500%	2032	Dec	Sinker		Pre-Ulm	715,000	0	0	715,000	
01170RBK7	4.500%	2033	Jun	Sinker		Pre-Ulm	735,000	0	0	735,000	
01170RBK7	4.500%	2033	Dec	Sinker		Pre-Ulm	750,000	0	0	750,000	
01170RBK7	4.500%	2034	Jun	Sinker		Pre-Ulm	765,000	0	0	765,000	
01170RBK7	4.500%	2034	Dec	Sinker		Pre-Ulm	785,000	0	0	785,000	
01170RBK7	4.500%	2035	Jun	Sinker		Pre-Ulm	800,000	0	0	800,000	
01170RBK7	4.500%	2035	Dec	Term		Pre-Ulm	820,000	0	0	820,000	
01170RBL5	4.625%	2036	Jun	Sinker		Pre-Ulm	840,000	0	0	840,000	
01170RBL5	4.625%	2036	Dec	Sinker		Pre-Ulm	855,000	0	0	855,000	
01170RBL5	4.625%	2037	Jun	Sinker		Pre-Ulm	875,000	0	0	875,000	
01170RBL5	4.625%	2037	Dec	Sinker		Pre-Ulm	895,000	0	0	895,000	
01170RBL5	4.625%	2038	Jun	Sinker		Pre-Ulm	915,000	0	0	915,000	
01170RBL5	4.625%	2038	Dec	Sinker		Pre-Ulm	940,000	0	0	940,000	
01170RBL5	4.625%	2039	Jun	Sinker		Pre-Ulm	960,000	0	0	960,000	
01170RBL5	4.625%	2039	Dec	Sinker		Pre-Ulm	980,000	0	0	980,000	
01170RBL5	4.625%	2040	Jun	Sinker		Pre-Ulm	1,005,000	0	0	1,005,000	
01170RBL5	4.625%	2040	Dec	Term		Pre-Ulm	1,030,000	0	0	1,030,000	
						<b>E10B1 Total</b>	<b>\$35,680,000</b>	<b>\$3,815,000</b>	<b>\$0</b>	<b>\$31,865,000</b>	
<b>E0912</b>	<b>Mortgage Revenue Bonds, 2009 Series A-2</b>			<b>Exempt</b>	<b>Prog: 122</b>	<b>Yield: 2.532%</b>	<b>Delivery: 11/22/2011</b>	<b>Underwriter: Morgan Keegan</b>	<b>AAA</b>	<b>Aaa</b>	<b>AAA</b>
A2	01170RDB5	2.320%	2026	Dec	Sinker	NIBP	3,160,000	0	855,000	2,305,000	
A2	01170RDB5	2.320%	2027	Jun	Sinker	NIBP	4,630,000	0	1,235,000	3,395,000	
A2	01170RDB5	2.320%	2027	Dec	Sinker	NIBP	4,690,000	0	1,230,000	3,460,000	
A2	01170RDB5	2.320%	2028	Jun	Sinker	NIBP	4,750,000	0	1,290,000	3,460,000	
A2	01170RDB5	2.320%	2028	Dec	Sinker	NIBP	4,820,000	0	1,290,000	3,530,000	
A2	01170RDB5	2.320%	2029	Jun	Sinker	NIBP	4,760,000	0	1,290,000	3,470,000	
A2	01170RDB5	2.320%	2029	Dec	Sinker	NIBP	4,820,000	0	1,290,000	3,530,000	
A2	01170RDB5	2.320%	2030	Jun	Sinker	NIBP	4,890,000	0	1,290,000	3,600,000	
A2	01170RDB5	2.320%	2030	Dec	Sinker	NIBP	4,950,000	0	1,320,000	3,630,000	
A2	01170RDB5	2.320%	2031	Jun	Sinker	NIBP	5,020,000	0	1,340,000	3,680,000	
A2	01170RDB5	2.320%	2031	Dec	Sinker	NIBP	5,080,000	0	1,370,000	3,710,000	
A2	01170RDB5	2.320%	2032	Jun	Sinker	NIBP	5,150,000	0	1,390,000	3,760,000	
A2	01170RDB5	2.320%	2032	Dec	Sinker	NIBP	5,220,000	0	1,400,000	3,820,000	
A2	01170RDB5	2.320%	2033	Jun	Sinker	NIBP	5,130,000	0	1,380,000	3,750,000	
A2	01170RDB5	2.320%	2033	Dec	Sinker	NIBP	4,370,000	0	1,170,000	3,200,000	
A2	01170RDB5	2.320%	2034	Jun	Sinker	NIBP	4,430,000	0	1,190,000	3,240,000	
A2	01170RDB5	2.320%	2034	Dec	Sinker	NIBP	4,490,000	0	1,200,000	3,290,000	
A2	01170RDB5	2.320%	2035	Jun	Sinker	NIBP	4,550,000	0	1,220,000	3,330,000	
A2	01170RDB5	2.320%	2035	Dec	Sinker	NIBP	4,610,000	0	1,230,000	3,380,000	
A2	01170RDB5	2.320%	2036	Jun	Sinker	NIBP	4,670,000	0	1,240,000	3,430,000	
A2	01170RDB5	2.320%	2036	Dec	Sinker	NIBP	4,050,000	0	1,070,000	2,980,000	

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Mortgage Revenue Bonds (FTHB Program)</b>											
<b>E0912</b>	<b>Mortgage Revenue Bonds, 2009 Series A-2</b>				<b>Exempt</b>	<b>Prog: 122</b>	<b>Yield: 2.532%</b>	<b>Delivery: 11/22/2011</b>	<b>Underwriter: Morgan Keegan</b>	<b>AAA</b>	<b>Aaa AAA</b>
A2	01170RDB5	2.320%	2037	Jun	Sinker	NIBP	3,700,000	0	980,000	2,720,000	
A2	01170RDB5	2.320%	2037	Dec	Sinker	NIBP	3,750,000	0	1,010,000	2,740,000	
A2	01170RDB5	2.320%	2038	Jun	Sinker	NIBP	3,600,000	0	970,000	2,630,000	
A2	01170RDB5	2.320%	2038	Dec	Sinker	NIBP	2,670,000	0	710,000	1,960,000	
A2	01170RDB5	2.320%	2039	Jun	Sinker	NIBP	2,710,000	0	710,000	2,000,000	
A2	01170RDB5	2.320%	2039	Dec	Sinker	NIBP	2,740,000	0	740,000	2,000,000	
A2	01170RDB5	2.320%	2040	Jun	Sinker	NIBP	2,780,000	0	750,000	2,030,000	
A2	01170RDB5	2.320%	2040	Dec	Sinker	NIBP	2,820,000	0	760,000	2,060,000	
A2	01170RDB5	2.320%	2041	Jun	Sinker	NIBP	2,850,000	0	765,000	2,085,000	
A2	01170RDB5	2.320%	2041	Dec	Term	NIBP	2,890,000	0	755,000	2,135,000	
<b>E0912 Total</b>							<b>\$128,750,000</b>	<b>\$0</b>	<b>\$34,440,000</b>	<b>\$94,310,000</b>	
<b>E11A1</b>	<b>Mortgage Revenue Bonds, 2011 Series A</b>				<b>Taxable</b>	<b>Prog: 122</b>	<b>Yield: N/A</b>	<b>Delivery: 11/22/2011</b>	<b>Underwriter: Morgan Keegan</b>	<b>AAA</b>	<b>Aaa AAA</b>
	01170RDA7	2.800%	2015	Jun	Sinker	Taxable	200,000	80,000	120,000	0	
	01170RDA7	2.800%	2015	Dec	Sinker	Taxable	225,000	70,000	155,000	0	
	01170RDA7	2.800%	2016	Jun	Sinker	Taxable	290,000	0	220,000	70,000	
	01170RDA7	2.800%	2016	Dec	Sinker	Taxable	390,000	0	300,000	90,000	
	01170RDA7	2.800%	2017	Jun	Sinker	Taxable	490,000	0	380,000	110,000	
	01170RDA7	2.800%	2017	Dec	Sinker	Taxable	590,000	0	455,000	135,000	
	01170RDA7	2.800%	2018	Jun	Sinker	Taxable	690,000	0	525,000	165,000	
	01170RDA7	2.800%	2018	Dec	Sinker	Taxable	790,000	0	605,000	185,000	
	01170RDA7	2.800%	2019	Jun	Sinker	Taxable	890,000	0	685,000	205,000	
	01170RDA7	2.800%	2019	Dec	Sinker	Taxable	990,000	0	760,000	230,000	
	01170RDA7	2.800%	2020	Jun	Sinker	Taxable	1,090,000	0	840,000	250,000	
	01170RDA7	2.800%	2020	Dec	Sinker	Taxable	1,190,000	0	910,000	280,000	
	01170RDA7	2.800%	2021	Jun	Sinker	Taxable	1,290,000	0	990,000	300,000	
	01170RDA7	2.800%	2021	Dec	Sinker	Taxable	1,390,000	0	1,065,000	325,000	
	01170RDA7	2.800%	2022	Jun	Sinker	Taxable	1,490,000	0	1,145,000	345,000	
	01170RDA7	2.800%	2022	Dec	Sinker	Taxable	1,600,000	0	1,225,000	375,000	
	01170RDA7	2.800%	2023	Jun	Sinker	Taxable	1,700,000	0	1,305,000	395,000	
	01170RDA7	2.800%	2023	Dec	Sinker	Taxable	1,800,000	0	1,380,000	420,000	
	01170RDA7	2.800%	2024	Jun	Sinker	Taxable	1,900,000	0	1,460,000	440,000	
	01170RDA7	2.800%	2024	Dec	Sinker	Taxable	2,000,000	0	1,535,000	465,000	
	01170RDA7	2.800%	2025	Jun	Sinker	Taxable	2,100,000	0	1,615,000	485,000	
	01170RDA7	2.800%	2025	Dec	Sinker	Taxable	2,200,000	0	1,690,000	510,000	
	01170RDA7	2.800%	2026	Jun	Sinker	Taxable	2,300,000	0	1,765,000	535,000	
	01170RDA7	2.800%	2026	Dec	Term	Taxable	1,350,000	0	1,030,000	320,000	
<b>E11A1 Total</b>							<b>\$28,945,000</b>	<b>\$150,000</b>	<b>\$22,160,000</b>	<b>\$6,635,000</b>	
<b>E11B1</b>	<b>Mortgage Revenue Bonds, 2011 Series B</b>				<b>Exempt</b>	<b>Prog: 122</b>	<b>Yield: 2.532%</b>	<b>Delivery: 11/22/2011</b>	<b>Underwriter: Morgan Keegan</b>	<b>AAA</b>	<b>Aaa AAA</b>
B1	01170RCB6	0.400%	2012	Dec	Serial	Pre-Ulm	1,175,000	1,175,000	0	0	
B1	01170RCC4	0.700%	2013	Jun	Serial	Pre-Ulm	2,980,000	2,980,000	0	0	
B1	01170RCD2	0.800%	2013	Dec	Serial	Pre-Ulm	3,000,000	3,000,000	0	0	
B1	01170RCE0	1.200%	2014	Jun	Serial	Pre-Ulm	3,025,000	3,025,000	0	0	
B1	01170RCF7	1.350%	2014	Dec	Serial	Pre-Ulm	3,050,000	3,050,000	0	0	
B1	01170RCG5	1.700%	2015	Jun	Serial	Pre-Ulm	2,920,000	2,920,000	0	0	
B1	01170RCH3	1.800%	2015	Dec	Serial	Pre-Ulm	2,930,000	2,930,000	0	0	
B1	01170RCJ9	2.100%	2016	Jun	Serial	Pre-Ulm	2,905,000	0	0	2,905,000	
B1	01170RCK6	2.200%	2016	Dec	Serial	Pre-Ulm	2,845,000	0	0	2,845,000	
B1	01170RCL4	2.400%	2017	Jun	Serial	Pre-Ulm	2,790,000	0	0	2,790,000	
B1	01170RCM2	2.500%	2017	Dec	Serial	Pre-Ulm	2,735,000	0	0	2,735,000	
B1	01170RCN0	2.700%	2018	Jun	Serial	Pre-Ulm	2,690,000	0	0	2,690,000	
B1	01170RCP5	2.800%	2018	Dec	Serial	Pre-Ulm	2,645,000	0	0	2,645,000	
B1	01170RCQ3	3.000%	2019	Jun	Serial	Pre-Ulm	2,600,000	0	0	2,600,000	
B1	01170RCR1	3.100%	2019	Dec	Serial	Pre-Ulm	2,560,000	0	0	2,560,000	
B1	01170RCS9	3.300%	2020	Jun	Serial	Pre-Ulm	2,520,000	0	0	2,520,000	
B1	01170RCT7	3.300%	2020	Dec	Serial	Pre-Ulm	2,485,000	0	0	2,485,000	

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount			
<b>Mortgage Revenue Bonds (FTHB Program)</b>													
<b>E11B1</b>	<b>Mortgage Revenue Bonds, 2011 Series B</b>				<b>Exempt</b>	<b>Prog: 122</b>	<b>Yield: 2.532%</b>	<b>Delivery: 11/22/2011</b>	<b>Underwriter: Morgan Keegan</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>	
B1	01170RCU4	3.375%	2021	Jun	Serial	Pre-Ulm	2,450,000	0	0	2,450,000	AAA	Aaa	AAA
B1	01170RCV2	3.375%	2021	Dec	Serial	Pre-Ulm	2,420,000	0	0	2,420,000	AAA	Aaa	AAA
B1	01170RCW0	3.600%	2022	Jun	Serial	Pre-Ulm	2,390,000	0	0	2,390,000	AAA	Aaa	AAA
B1	01170RCX8	3.600%	2022	Dec	Serial	Pre-Ulm	2,360,000	0	0	2,360,000	AAA	Aaa	AAA
B1	01170RCY6	3.750%	2023	Jun	Serial	Pre-Ulm	1,415,000	0	0	1,415,000	AAA	Aaa	AAA
B2	01170RCZ3	4.050%	2023	Jun	Sinker	Pre-Ulm	915,000	0	0	915,000	AAA	Aaa	AAA
B2	01170RCZ3	4.050%	2023	Dec	Sinker	Pre-Ulm	2,310,000	0	0	2,310,000	AAA	Aaa	AAA
B2	01170RCZ3	4.050%	2024	Jun	Sinker	Pre-Ulm	2,285,000	0	0	2,285,000	AAA	Aaa	AAA
B2	01170RCZ3	4.050%	2024	Dec	Sinker	Pre-Ulm	2,265,000	0	0	2,265,000	AAA	Aaa	AAA
B2	01170RCZ3	4.050%	2025	Jun	Sinker	Pre-Ulm	2,250,000	0	0	2,250,000	AAA	Aaa	AAA
B2	01170RCZ3	4.050%	2025	Dec	Sinker	Pre-Ulm	2,230,000	0	0	2,230,000	AAA	Aaa	AAA
B2	01170RCZ3	4.050%	2026	Jun	Term	Pre-Ulm	2,215,000	0	0	2,215,000	AAA	Aaa	AAA
<b>E11B1 Total</b>							<b>\$71,360,000</b>	<b>\$19,080,000</b>	<b>\$0</b>	<b>\$52,280,000</b>			
<b>Mortgage Revenue Bonds (FTHB Program) Total</b>							<b>\$372,215,000</b>	<b>\$34,490,000</b>	<b>\$70,510,000</b>	<b>\$267,215,000</b>			
<b>Collateralized Bonds (Veterans Mortgage Program)</b>													
<b>C0611</b>	<b>Veterans Collateralized Bonds, 2006 First</b>				<b>Exempt</b>	<b>Prog: 207</b>	<b>Yield: 4.700%</b>	<b>Delivery: 9/19/2006</b>	<b>Underwriter: Merrill Lynch</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>	
A2	011832Q39	3.750%	2008	Jun	Serial	AMT	1,590,000	1,590,000	0	0	AAA	Aaa	AAA
A2	011832Q47	3.750%	2008	Dec	Serial	AMT	1,620,000	1,620,000	0	0	AAA	Aaa	AAA
A2	011832Q54	3.875%	2009	Jun	Serial	AMT	1,650,000	1,650,000	0	0	AAA	Aaa	AAA
A2	011832Q62	3.875%	2009	Dec	Serial	AMT	1,680,000	1,680,000	0	0	AAA	Aaa	AAA
A2	011832Q70	4.000%	2010	Jun	Serial	AMT	1,710,000	1,710,000	0	0	AAA	Aaa	AAA
A2	011832Q88	4.000%	2010	Dec	Serial	AMT	1,745,000	1,745,000	0	0	AAA	Aaa	AAA
A2	011832Q96	4.050%	2011	Jun	Serial	AMT	1,780,000	1,775,000	5,000	0	AAA	Aaa	AAA
A2	011832R20	4.050%	2011	Dec	Serial	AMT	1,820,000	1,810,000	10,000	0	AAA	Aaa	AAA
A2	011832R38	4.100%	2012	Jun	Serial	AMT	1,855,000	1,530,000	325,000	0	AAA	Aaa	AAA
A2	011832R46	4.100%	2012	Dec	Serial	AMT	1,890,000	1,225,000	665,000	0	AAA	Aaa	AAA
A2	011832R53	4.150%	2013	Jun	Serial	AMT	1,930,000	930,000	1,000,000	0	AAA	Aaa	AAA
A1	011832P30	4.000%	2013	Dec	Serial	AMT	1,825,000	700,000	1,125,000	0	AAA	Aaa	AAA
A1	011832P48	4.050%	2014	Jun	Serial	AMT	1,860,000	640,000	1,220,000	0	AAA	Aaa	AAA
A1	011832P55	4.050%	2014	Dec	Serial	AMT	1,900,000	585,000	1,315,000	0	AAA	Aaa	AAA
A1	011832P63	4.100%	2015	Jun	Serial	AMT	1,950,000	540,000	1,410,000	0	AAA	Aaa	AAA
A1	011832P71	4.100%	2015	Dec	Serial	AMT	1,990,000	470,000	1,520,000	0	AAA	Aaa	AAA
A1	011832P89	4.150%	2016	Jun	Serial	AMT	2,035,000	0	1,605,000	430,000	AAA	Aaa	AAA
A1	011832P97	4.150%	2016	Dec	Serial	AMT	2,080,000	0	1,655,000	425,000	AAA	Aaa	AAA
A1	011832Q21	4.200%	2017	Jun	Serial	AMT	2,130,000	0	1,695,000	435,000	AAA	Aaa	AAA
A2	011832R61	4.450%	2017	Dec	Serial	AMT	2,295,000	0	1,800,000	495,000	AAA	Aaa	AAA
A2	011832R79	4.500%	2018	Jun	Serial	AMT	2,345,000	0	1,835,000	510,000	AAA	Aaa	AAA
A2	011832R87	4.500%	2018	Dec	Serial	AMT	2,400,000	0	1,885,000	515,000	AAA	Aaa	AAA
A2	011832R95	4.550%	2019	Jun	Sinker	AMT	2,455,000	0	1,935,000	520,000	AAA	Aaa	AAA
A2	011832R95	4.550%	2019	Dec	Sinker	AMT	2,510,000	0	1,985,000	525,000	AAA	Aaa	AAA
A2	011832R95	4.550%	2020	Jun	Sinker	AMT	2,565,000	0	2,030,000	535,000	AAA	Aaa	AAA
A2	011832R95	4.550%	2020	Dec	Term	AMT	2,625,000	0	2,075,000	550,000	AAA	Aaa	AAA
A2	011832S29	4.600%	2021	Jun	Sinker	AMT	2,685,000	0	2,125,000	560,000	AAA	Aaa	AAA
A2	011832S29	4.600%	2021	Dec	Sinker	AMT	2,745,000	0	2,175,000	570,000	AAA	Aaa	AAA
A2	011832S29	4.600%	2022	Jun	Sinker	AMT	2,810,000	0	2,235,000	575,000	AAA	Aaa	AAA
A2	011832S29	4.600%	2022	Dec	Term	AMT	2,875,000	0	2,280,000	595,000	AAA	Aaa	AAA
A2	011832S37	4.650%	2023	Jun	Sinker	AMT	2,940,000	0	2,335,000	605,000	AAA	Aaa	AAA
A2	011832S37	4.650%	2023	Dec	Sinker	AMT	3,010,000	0	2,395,000	615,000	AAA	Aaa	AAA
A2	011832S37	4.650%	2024	Jun	Sinker	AMT	3,080,000	0	2,450,000	630,000	AAA	Aaa	AAA
A2	011832S37	4.650%	2024	Dec	Term	AMT	3,150,000	0	2,500,000	650,000	AAA	Aaa	AAA
A2	011832S45	4.750%	2025	Jun	Sinker	AMT	3,225,000	0	2,550,000	675,000	AAA	Aaa	AAA
A2	011832S45	4.750%	2025	Dec	Sinker	AMT	3,300,000	0	2,605,000	695,000	AAA	Aaa	AAA
A2	011832S45	4.750%	2026	Jun	Sinker	AMT	3,375,000	0	2,665,000	710,000	AAA	Aaa	AAA
A2	011832S45	4.750%	2026	Dec	Term	AMT	3,460,000	0	2,740,000	720,000	AAA	Aaa	AAA

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
<b>Collateralized Bonds (Veterans Mortgage Program)</b>												
<b>C0611</b>	<b>Veterans Collateralized Bonds, 2006 First</b>				<b>Exempt</b>	<b>Prog: 207</b>	<b>Yield: 4.700%</b>	<b>Delivery: 9/19/2006</b>	<b>Underwriter: Merrill Lynch</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
A2	011832S52	4.800%	2027	Jun	Sinker	AMT	3,540,000	0	2,805,000	Aaa	Aaa	AAA
A2	011832S52	4.800%	2027	Dec	Sinker	AMT	3,625,000	0	2,865,000			760,000
A2	011832S52	4.800%	2028	Jun	Sinker	AMT	3,710,000	0	2,940,000			770,000
A2	011832S52	4.800%	2028	Dec	Sinker	AMT	3,800,000	0	3,010,000			790,000
A2	011832S52	4.800%	2029	Jun	Sinker	AMT	3,890,000	0	3,080,000			810,000
A2	011832S52	4.800%	2029	Dec	Term	AMT	3,985,000	0	3,155,000			830,000
A2	011832S60	4.850%	2030	Jun	Sinker	AMT	4,080,000	0	3,230,000			850,000
A2	011832S60	4.850%	2030	Dec	Sinker	AMT	4,180,000	0	3,295,000			885,000
A2	011832S60	4.850%	2031	Jun	Sinker	AMT	4,280,000	0	3,385,000			895,000
A2	011832S60	4.850%	2031	Dec	Sinker	AMT	4,385,000	0	3,470,000			915,000
A2	011832S60	4.850%	2032	Jun	Sinker	AMT	4,490,000	0	3,550,000			940,000
A2	011832S60	4.850%	2032	Dec	Term	AMT	4,600,000	0	3,655,000			945,000
A2	011832S78	4.750%	2033	Jun	Sinker	AMT	4,710,000	0	3,735,000			975,000
A2	011832S78	4.750%	2033	Dec	Sinker	AMT	4,825,000	0	3,830,000			995,000
A2	011832S78	4.750%	2034	Jun	Sinker	AMT	4,940,000	0	3,915,000			1,025,000
A2	011832S78	4.750%	2034	Dec	Term	AMT	5,055,000	0	3,995,000			1,060,000
A2	011832S86	4.900%	2035	Jun	Sinker	AMT	5,175,000	0	4,155,000			1,020,000
A2	011832S86	4.900%	2035	Dec	Sinker	AMT	5,305,000	0	4,215,000			1,090,000
A2	011832S86	4.900%	2036	Jun	Sinker	AMT	5,430,000	0	4,300,000			1,130,000
A2	011832S86	4.900%	2036	Dec	Sinker	AMT	5,565,000	0	4,400,000			1,165,000
A2	011832S86	4.900%	2037	Jun	Sinker	AMT	5,700,000	0	4,500,000			1,200,000
A2	011832S86	4.900%	2037	Dec	Term	AMT	5,840,000	0	4,615,000			1,225,000
<b>C0611 Total</b>							<b>\$190,000,000</b>	<b>\$20,200,000</b>	<b>\$136,250,000</b>	<b>\$33,550,000</b>		
<b>C0711</b>	<b>Veterans Collateralized Bonds, 2007 &amp; 2008 First</b>				<b>Exempt</b>	<b>Prog: 208</b>	<b>Yield: 5.023%</b>	<b>Delivery: 12/18/2007</b>	<b>Underwriter: Merrill Lynch</b>	<b>AAA</b>	<b>Aaa</b>	<b>AAA</b>
A1	011832Z3	3.250%	2009	Jun	Serial		1,310,000	1,310,000	0			0
A1	011832A7	3.300%	2010	Jun	Serial		1,355,000	1,355,000	0			0
A1	011832B5	3.400%	2011	Jun	Serial		1,405,000	1,390,000	15,000			0
A1	011832C3	3.450%	2012	Jun	Serial		1,455,000	1,110,000	345,000			0
A1	011832D1	3.500%	2013	Jun	Serial		1,510,000	780,000	730,000			0
A1	011832E9	3.625%	2014	Jun	Serial		1,565,000	570,000	995,000			0
A1	011832F6	3.750%	2015	Jun	Serial		1,625,000	525,000	1,100,000			0
A1	011832G4	3.875%	2016	Jun	Serial		1,685,000	0	1,235,000			450,000
A1	011832H2	4.000%	2017	Jun	Serial		1,750,000	0	1,290,000			460,000
A2	011832N9	4.900%	2018	Jun	Sinker	AMT	1,245,000	0	910,000			335,000
A2	011832N9	4.900%	2019	Jun	Sinker	AMT	1,305,000	0	965,000			340,000
A2	011832N9	4.900%	2020	Jun	Sinker	AMT	1,365,000	0	1,005,000			360,000
A2	011832N9	4.900%	2021	Jun	Sinker	AMT	1,435,000	0	1,065,000			370,000
A2	011832N9	4.900%	2022	Jun	Term	AMT	1,505,000	0	1,115,000			390,000
A2	011832T6	5.125%	2023	Jun	Sinker	AMT	1,565,000	0	1,170,000			395,000
A2	011832T6	5.125%	2024	Jun	Sinker	AMT	1,645,000	0	1,220,000			425,000
A2	011832T6	5.125%	2025	Jun	Sinker	AMT	1,730,000	0	1,280,000			450,000
A2	011832T6	5.125%	2026	Jun	Sinker	AMT	1,825,000	0	1,360,000			465,000
A2	011832T6	5.125%	2027	Jun	Term	AMT	1,920,000	0	1,435,000			485,000
A2	011832Z2	5.200%	2028	Jun	Sinker	AMT	2,000,000	0	1,490,000			510,000
A2	011832Z2	5.200%	2029	Jun	Sinker	AMT	2,105,000	0	1,570,000			535,000
A2	011832Z2	5.200%	2030	Jun	Sinker	AMT	2,215,000	0	1,640,000			575,000
A2	011832Z2	5.200%	2031	Jun	Sinker	AMT	2,330,000	0	1,720,000			610,000
A2	011832Z2	5.200%	2032	Jun	Sinker	AMT	2,455,000	0	1,830,000			625,000
A2	011832Z2	5.200%	2033	Jun	Term	AMT	2,580,000	0	1,925,000			655,000
8	011832E8	5.250%	2034	Jun	Sinker	AMT	2,700,000	0	2,055,000			645,000
8	011832E8	5.250%	2035	Jun	Sinker	AMT	2,845,000	0	2,115,000			730,000
8	011832E8	5.250%	2036	Jun	Sinker	AMT	2,990,000	0	2,220,000			770,000
8	011832E8	5.250%	2037	Jun	Sinker	AMT	3,150,000	0	2,350,000			800,000
8	011832E8	5.250%	2038	Jun	Term	AMT	3,315,000	0	2,460,000			855,000
<b>C0711 Total</b>							<b>\$57,885,000</b>	<b>\$7,040,000</b>	<b>\$38,610,000</b>	<b>\$12,235,000</b>		

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Collateralized Bonds (Veterans Mortgage Program)</b>											
							<b>\$247,885,000</b>	<b>\$27,240,000</b>	<b>\$174,860,000</b>	<b>\$45,785,000</b>	
<b>General Mortgage Revenue Bonds II</b>											
<b>GM12A General Mortgage Revenue Bonds II, 2012 Series A</b>											
				<b>Exempt</b>	<b>Prog: 405</b>	<b>Yield: 3.653%</b>	<b>Delivery: 7/11/2012</b>	<b>Underwriter: BofA Merrill Lynch</b>	<b>AA+</b>	<b>N/A</b>	<b>AA+</b>
01170RDC3	0.350%	2012	Dec	Serial		Pre-Ulm	235,000	235,000	0	0	
01170RDD1	0.400%	2013	Jun	Serial		Pre-Ulm	1,445,000	1,445,000	0	0	
01170RDE9	0.500%	2013	Dec	Serial		Pre-Ulm	1,480,000	1,480,000	0	0	
01170RDF6	0.600%	2014	Jun	Serial		Pre-Ulm	1,520,000	1,520,000	0	0	
01170RDG4	0.800%	2014	Dec	Serial		Pre-Ulm	1,560,000	1,560,000	0	0	
01170RDH2	0.950%	2015	Jun	Serial		Pre-Ulm	1,600,000	1,600,000	0	0	
01170RDJ8	1.050%	2015	Dec	Serial		Pre-Ulm	1,640,000	1,640,000	0	0	
01170RDK5	1.150%	2016	Jun	Serial		Pre-Ulm	1,680,000	0	0	1,680,000	
01170RDL3	1.300%	2016	Dec	Serial		Pre-Ulm	1,725,000	0	0	1,725,000	
01170RDM1	1.500%	2017	Jun	Serial		Pre-Ulm	1,765,000	0	0	1,765,000	
01170RDN9	1.650%	2017	Dec	Serial		Pre-Ulm	1,810,000	0	0	1,810,000	
01170RDP4	1.850%	2018	Jun	Serial		Pre-Ulm	1,860,000	0	0	1,860,000	
01170RDQ2	1.950%	2018	Dec	Serial		Pre-Ulm	1,905,000	0	0	1,905,000	
01170RDR0	2.125%	2019	Jun	Serial		Pre-Ulm	1,955,000	0	0	1,955,000	
01170RDS8	2.250%	2019	Dec	Serial		Pre-Ulm	2,005,000	0	0	2,005,000	
01170RDT6	2.500%	2020	Jun	Serial		Pre-Ulm	2,055,000	0	0	2,055,000	
01170RDU3	2.500%	2020	Dec	Serial		Pre-Ulm	2,105,000	0	0	2,105,000	
01170RDV1	2.875%	2021	Jun	Serial		Pre-Ulm	2,160,000	0	0	2,160,000	
01170RDW9	2.875%	2021	Dec	Serial		Pre-Ulm	2,215,000	0	0	2,215,000	
01170RDX7	3.000%	2022	Jun	Serial		Pre-Ulm	2,275,000	0	0	2,275,000	
01170RDY5	3.000%	2022	Dec	Serial		Pre-Ulm	2,330,000	0	0	2,330,000	
01170RDZ2	3.125%	2023	Jun	Serial		Pre-Ulm	2,390,000	0	0	2,390,000	
01170REA6	3.125%	2023	Dec	Serial		Pre-Ulm	2,450,000	0	0	2,450,000	
01170REB4	3.250%	2024	Jun	Serial		Pre-Ulm	2,515,000	0	0	2,515,000	
01170REC2	3.250%	2024	Dec	Serial		Pre-Ulm	2,575,000	0	0	2,575,000	
01170RED0	3.500%	2025	Jun	Sinker		Pre-Ulm	2,645,000	0	0	2,645,000	
01170RED0	3.500%	2025	Dec	Sinker		Pre-Ulm	2,710,000	0	0	2,710,000	
01170RED0	3.500%	2026	Jun	Sinker		Pre-Ulm	2,780,000	0	0	2,780,000	
01170RED0	3.500%	2026	Dec	Sinker		Pre-Ulm	2,850,000	0	0	2,850,000	
01170RED0	3.500%	2027	Jun	Sinker		Pre-Ulm	2,920,000	0	0	2,920,000	
01170RED0	3.500%	2027	Dec	Term		Pre-Ulm	2,995,000	0	0	2,995,000	
01170REE8	4.000%	2028	Jun	Sinker		Pre-Ulm	3,020,000	0	0	3,020,000	
01170REE8	4.000%	2028	Dec	Sinker		Pre-Ulm	3,050,000	0	0	3,050,000	
01170REG3	4.000%	2028	Dec	Sinker		Pre-Ulm	45,000	0	35,000	10,000	
01170REE8	4.000%	2029	Jun	Sinker		Pre-Ulm	3,025,000	0	0	3,025,000	
01170REG3	4.000%	2029	Jun	Sinker		Pre-Ulm	150,000	0	85,000	65,000	
01170REG3	4.000%	2029	Dec	Sinker		Pre-Ulm	255,000	0	130,000	125,000	
01170REE8	4.000%	2029	Dec	Sinker		Pre-Ulm	3,005,000	0	0	3,005,000	
01170REG3	4.000%	2030	Jun	Sinker		Pre-Ulm	365,000	0	185,000	180,000	
01170REE8	4.000%	2030	Jun	Sinker		Pre-Ulm	2,980,000	0	0	2,980,000	
01170REE8	4.000%	2030	Dec	Sinker		Pre-Ulm	2,965,000	0	0	2,965,000	
01170REG3	4.000%	2030	Dec	Sinker		Pre-Ulm	470,000	0	235,000	235,000	
01170REE8	4.000%	2031	Jun	Sinker		Pre-Ulm	2,940,000	0	0	2,940,000	
01170REG3	4.000%	2031	Jun	Sinker		Pre-Ulm	585,000	0	300,000	285,000	
01170REE8	4.000%	2031	Dec	Sinker		Pre-Ulm	2,920,000	0	0	2,920,000	
01170REG3	4.000%	2031	Dec	Sinker		Pre-Ulm	695,000	0	360,000	335,000	
01170REG3	4.000%	2032	Jun	Sinker		Pre-Ulm	815,000	0	420,000	395,000	
01170REE8	4.000%	2032	Jun	Sinker		Pre-Ulm	2,895,000	0	0	2,895,000	
01170REG3	4.000%	2032	Dec	Sinker		Pre-Ulm	925,000	0	475,000	450,000	
01170REE8	4.000%	2032	Dec	Term		Pre-Ulm	2,880,000	0	0	2,880,000	
01170REG3	4.000%	2033	Jun	Sinker		Pre-Ulm	1,045,000	0	535,000	510,000	
01170REF5	4.125%	2033	Jun	Sinker		Pre-Ulm	2,905,000	0	0	2,905,000	
01170REG3	4.000%	2033	Dec	Sinker		Pre-Ulm	1,160,000	0	600,000	560,000	

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount			
<b>General Mortgage Revenue Bonds II</b>											<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
<b>GM12A General Mortgage Revenue Bonds II, 2012 Series A</b>				<b>Exempt</b>	<b>Prog: 405</b>	<b>Yield: 3.653%</b>	<b>Delivery: 7/11/2012</b>	<b>Underwriter: BofA Merrill Lynch</b>	<b>AA+</b>	<b>N/A</b>	<b>AA+</b>		
01170REF5	4.125%	2033	Dec	Sinker		Pre-Ulm	2,890,000	0	0	2,890,000			
01170REG3	4.000%	2034	Jun	Sinker		Pre-Ulm	1,285,000	0	660,000	625,000			
01170REF5	4.125%	2034	Jun	Sinker		Pre-Ulm	2,870,000	0	0	2,870,000			
01170REG3	4.000%	2034	Dec	Sinker		Pre-Ulm	1,405,000	0	720,000	685,000			
01170REF5	4.125%	2034	Dec	Sinker		Pre-Ulm	2,855,000	0	0	2,855,000			
01170REF5	4.125%	2035	Jun	Sinker		Pre-Ulm	2,830,000	0	0	2,830,000			
01170REG3	4.000%	2035	Jun	Sinker		Pre-Ulm	1,540,000	0	790,000	750,000			
01170REG3	4.000%	2035	Dec	Sinker		Pre-Ulm	1,665,000	0	855,000	810,000			
01170REF5	4.125%	2035	Dec	Sinker		Pre-Ulm	2,815,000	0	0	2,815,000			
01170REF5	4.125%	2036	Jun	Sinker		Pre-Ulm	2,795,000	0	0	2,795,000			
01170REG3	4.000%	2036	Jun	Sinker		Pre-Ulm	1,800,000	0	925,000	875,000			
01170REF5	4.125%	2036	Dec	Sinker		Pre-Ulm	2,785,000	0	0	2,785,000			
01170REG3	4.000%	2036	Dec	Sinker		Pre-Ulm	1,925,000	0	990,000	935,000			
01170REG3	4.000%	2037	Jun	Sinker		Pre-Ulm	300,000	0	155,000	145,000			
01170REF5	4.125%	2037	Jun	Sinker		Pre-Ulm	645,000	0	0	645,000			
01170REF5	4.125%	2037	Dec	Term		Pre-Ulm	645,000	0	0	645,000			
01170REG3	4.000%	2037	Dec	Sinker		Pre-Ulm	325,000	0	165,000	160,000			
01170REH1	4.300%	2038	Jun	Sinker		Pre-Ulm	640,000	0	0	640,000			
01170REG3	4.000%	2038	Jun	Sinker		Pre-Ulm	360,000	0	185,000	175,000			
01170REH1	4.300%	2038	Dec	Sinker		Pre-Ulm	635,000	0	0	635,000			
01170REG3	4.000%	2038	Dec	Sinker		Pre-Ulm	390,000	0	205,000	185,000			
01170REG3	4.000%	2039	Jun	Sinker		Pre-Ulm	420,000	0	210,000	210,000			
01170REH1	4.300%	2039	Jun	Sinker		Pre-Ulm	635,000	0	0	635,000			
01170REH1	4.300%	2039	Dec	Sinker		Pre-Ulm	635,000	0	0	635,000			
01170REG3	4.000%	2039	Dec	Sinker		Pre-Ulm	450,000	0	230,000	220,000			
01170REH1	4.300%	2040	Jun	Sinker		Pre-Ulm	630,000	0	0	630,000			
01170REG3	4.000%	2040	Jun	Term		Pre-Ulm	3,270,000	0	1,660,000	1,610,000			
01170REH1	4.300%	2040	Dec	Term		Pre-Ulm	3,200,000	0	0	3,200,000			
<b>GM12A Total</b>							<b>\$145,890,000</b>	<b>\$9,480,000</b>	<b>\$11,110,000</b>	<b>\$125,300,000</b>			
<b>General Mortgage Revenue Bonds II Total</b>							<b>\$145,890,000</b>	<b>\$9,480,000</b>	<b>\$11,110,000</b>	<b>\$125,300,000</b>			
<b>Governmental Purpose Bonds</b>											<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
<b>GP97A Governmental Purpose Bonds, 1997 Series A</b>				<b>Exempt</b>	<b>Prog: 501</b>	<b>Yield: VRDO</b>	<b>Delivery: 12/3/1997</b>	<b>Underwriter: Lehman Brothers</b>	<b>AA+/A-1+</b>	<b>Aa2/VMIG1</b>	<b>AA+/F1+</b>		
011831X82		2027	Dec	Serial		VRDO	33,000,000	0	18,400,000	14,600,000			
<b>GP97A Total</b>							<b>\$33,000,000</b>	<b>\$0</b>	<b>\$18,400,000</b>	<b>\$14,600,000</b>			
<b>GP01A Governmental Purpose Bonds, 2001 Series A</b>				<b>Exempt</b>	<b>Prog: 502</b>	<b>Yield: VRDO</b>	<b>Delivery: 8/2/2001</b>	<b>Underwriter: Lehman Brothers</b>	<b>AA+/A-1+</b>	<b>Aaa/VMIG1</b>	<b>AAA/F1+</b>		
0118326M9		2001	Dec	Sinker		SWAP	500,000	500,000	0	0			
0118326M9		2002	Jun	Sinker		SWAP	705,000	705,000	0	0			
0118326M9		2002	Dec	Sinker		SWAP	720,000	720,000	0	0			
0118326M9		2003	Jun	Sinker		SWAP	735,000	735,000	0	0			
0118326M9		2003	Dec	Sinker		SWAP	745,000	745,000	0	0			
0118326M9		2004	Jun	Sinker		SWAP	770,000	770,000	0	0			
0118326M9		2004	Dec	Sinker		SWAP	780,000	780,000	0	0			
0118326M9		2005	Jun	Sinker		SWAP	795,000	795,000	0	0			
0118326M9		2005	Dec	Sinker		SWAP	815,000	815,000	0	0			
0118326M9		2006	Jun	Sinker		SWAP	825,000	825,000	0	0			
0118326M9		2006	Dec	Sinker		SWAP	845,000	845,000	0	0			
0118326M9		2007	Jun	Sinker		SWAP	860,000	860,000	0	0			
0118326M9		2007	Dec	Sinker		SWAP	880,000	880,000	0	0			
0118326M9		2008	Jun	Sinker		SWAP	895,000	895,000	0	0			
0118326M9		2008	Dec	Sinker		SWAP	920,000	920,000	0	0			
0118326M9		2009	Jun	Sinker		SWAP	930,000	930,000	0	0			
0118326M9		2009	Dec	Sinker		SWAP	950,000	950,000	0	0			
0118326M9		2010	Jun	Sinker		SWAP	960,000	960,000	0	0			
0118326M9		2010	Dec	Sinker		SWAP	995,000	995,000	0	0			

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Governmental Purpose Bonds</b>											
<b>GP01A</b>	<b>Governmental Purpose Bonds, 2001 Series A</b>			<b>Exempt</b>	<b>Prog: 502</b>	<b>Yield: VRDO</b>	<b>Delivery: 8/2/2001</b>	<b>Underwriter: Lehman Brothers</b>	<b>S and P</b>	<b>Moodys</b>	<b>Fitch</b>
									AA+/A-1+	Aaa/VMIG1	AAA/F1+
0118326M9		2011	Jun	Sinker		SWAP	1,010,000	1,010,000	0		0
0118326M9		2011	Dec	Sinker		SWAP	1,030,000	1,030,000	0		0
0118326M9		2012	Jun	Sinker		SWAP	1,050,000	1,050,000	0		0
0118326M9		2012	Dec	Sinker		SWAP	1,070,000	1,070,000	0		0
0118326M9		2013	Jun	Sinker		SWAP	1,090,000	1,090,000	0		0
0118326M9		2013	Dec	Sinker		SWAP	1,115,000	1,115,000	0		0
0118326M9		2014	Jun	Sinker		SWAP	1,135,000	1,135,000	0		0
0118326M9		2014	Dec	Sinker		SWAP	1,160,000	1,160,000	0		0
0118326M9		2015	Jun	Sinker		SWAP	1,180,000	1,180,000	0		0
0118326M9		2015	Dec	Sinker		SWAP	1,205,000	1,205,000	0		0
0118326M9		2016	Jun	Sinker		SWAP	1,235,000	0	0		1,235,000
0118326M9		2016	Dec	Sinker		SWAP	1,255,000	0	0		1,255,000
0118326M9		2017	Jun	Sinker		SWAP	1,275,000	0	0		1,275,000
0118326M9		2017	Dec	Sinker		SWAP	1,305,000	0	0		1,305,000
0118326M9		2018	Jun	Sinker		SWAP	1,335,000	0	0		1,335,000
0118326M9		2018	Dec	Sinker		SWAP	1,365,000	0	0		1,365,000
0118326M9		2019	Jun	Sinker		SWAP	1,380,000	0	0		1,380,000
0118326M9		2019	Dec	Sinker		SWAP	1,410,000	0	0		1,410,000
0118326M9		2020	Jun	Sinker		SWAP	1,445,000	0	0		1,445,000
0118326M9		2020	Dec	Sinker		SWAP	1,465,000	0	0		1,465,000
0118326M9		2021	Jun	Sinker		SWAP	1,505,000	0	0		1,505,000
0118326M9		2021	Dec	Sinker		SWAP	1,525,000	0	0		1,525,000
0118326M9		2022	Jun	Sinker		SWAP	1,560,000	0	0		1,560,000
0118326M9		2022	Dec	Sinker		SWAP	1,590,000	0	0		1,590,000
0118326M9		2023	Jun	Sinker		SWAP	1,620,000	0	0		1,620,000
0118326M9		2023	Dec	Sinker		SWAP	1,660,000	0	0		1,660,000
0118326M9		2024	Jun	Sinker		SWAP	1,685,000	0	0		1,685,000
0118326M9		2024	Dec	Sinker		SWAP	1,725,000	0	0		1,725,000
0118326M9		2025	Jun	Sinker		SWAP	1,755,000	0	0		1,755,000
0118326M9		2025	Dec	Sinker		SWAP	1,790,000	0	0		1,790,000
0118326M9		2026	Jun	Sinker		SWAP	1,830,000	0	0		1,830,000
0118326M9		2026	Dec	Sinker		SWAP	1,865,000	0	0		1,865,000
0118326M9		2027	Jun	Sinker		SWAP	1,900,000	0	0		1,900,000
0118326M9		2027	Dec	Sinker		SWAP	1,945,000	0	0		1,945,000
0118326M9		2028	Jun	Sinker		SWAP	1,970,000	0	0		1,970,000
0118326M9		2028	Dec	Sinker		SWAP	2,020,000	0	0		2,020,000
0118326M9		2029	Jun	Sinker		SWAP	2,060,000	0	0		2,060,000
0118326M9		2029	Dec	Sinker		SWAP	2,100,000	0	0		2,100,000
0118326M9		2030	Jun	Sinker		SWAP	2,145,000	0	0		2,145,000
0118326M9		2030	Dec	Term		SWAP	2,190,000	0	0		2,190,000
						<b>GP01A Total</b>	<b>\$76,580,000</b>	<b>\$26,670,000</b>	<b>\$0</b>		<b>\$49,910,000</b>
<b>GP01B</b>	<b>Governmental Purpose Bonds, 2001 Series B</b>			<b>Exempt</b>	<b>Prog: 502</b>	<b>Yield: VRDO</b>	<b>Delivery: 8/2/2001</b>	<b>Underwriter: Lehman Brothers</b>	<b>AA+/A-1+</b>	<b>Aaa/VMIG1</b>	<b>AAA/F1+</b>
0118326N7		2001	Dec	Sinker		SWAP	620,000	620,000	0		0
0118326N7		2002	Jun	Sinker		SWAP	855,000	855,000	0		0
0118326N7		2002	Dec	Sinker		SWAP	885,000	885,000	0		0
0118326N7		2003	Jun	Sinker		SWAP	900,000	900,000	0		0
0118326N7		2003	Dec	Sinker		SWAP	910,000	910,000	0		0
0118326N7		2004	Jun	Sinker		SWAP	935,000	935,000	0		0
0118326N7		2004	Dec	Sinker		SWAP	955,000	955,000	0		0
0118326N7		2005	Jun	Sinker		SWAP	975,000	975,000	0		0
0118326N7		2005	Dec	Sinker		SWAP	990,000	990,000	0		0
0118326N7		2006	Jun	Sinker		SWAP	1,010,000	1,010,000	0		0
0118326N7		2006	Dec	Sinker		SWAP	1,035,000	1,035,000	0		0
0118326N7		2007	Jun	Sinker		SWAP	1,055,000	1,055,000	0		0
0118326N7		2007	Dec	Sinker		SWAP	1,070,000	1,070,000	0		0
0118326N7		2008	Jun	Sinker		SWAP	1,095,000	1,095,000	0		0

## AHFC SUMMARY OF BONDS OUTSTANDING

As of: 5/31/2016

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Governmental Purpose Bonds</b>											
<b>GP01B</b>	<b>Governmental Purpose Bonds, 2001 Series B</b>			<b>Exempt</b>	<b>Prog: 502</b>	<b>Yield: VRDO</b>	<b>Delivery: 8/2/2001</b>	<b>Underwriter: Lehman Brothers</b>	<b>S and P</b>	<b>Moodys</b>	<b>Fitch</b>
									AA+/A-1+	Aaa/VMIG1	AAA/F1+
0118326N7		2008	Dec	Sinker		SWAP	1,120,000	1,120,000	0		0
0118326N7		2009	Jun	Sinker		SWAP	1,140,000	1,140,000	0		0
0118326N7		2009	Dec	Sinker		SWAP	1,165,000	1,165,000	0		0
0118326N7		2010	Jun	Sinker		SWAP	1,175,000	1,175,000	0		0
0118326N7		2010	Dec	Sinker		SWAP	1,210,000	1,210,000	0		0
0118326N7		2011	Jun	Sinker		SWAP	1,235,000	1,235,000	0		0
0118326N7		2011	Dec	Sinker		SWAP	1,255,000	1,255,000	0		0
0118326N7		2012	Jun	Sinker		SWAP	1,285,000	1,285,000	0		0
0118326N7		2012	Dec	Sinker		SWAP	1,315,000	1,315,000	0		0
0118326N7		2013	Jun	Sinker		SWAP	1,325,000	1,325,000	0		0
0118326N7		2013	Dec	Sinker		SWAP	1,365,000	1,365,000	0		0
0118326N7		2014	Jun	Sinker		SWAP	1,390,000	1,390,000	0		0
0118326N7		2014	Dec	Sinker		SWAP	1,415,000	1,415,000	0		0
0118326N7		2015	Jun	Sinker		SWAP	1,445,000	1,445,000	0		0
0118326N7		2015	Dec	Sinker		SWAP	1,475,000	1,475,000	0		0
0118326N7		2016	Jun	Sinker		SWAP	1,505,000	0	0		1,505,000
0118326N7		2016	Dec	Sinker		SWAP	1,530,000	0	0		1,530,000
0118326N7		2017	Jun	Sinker		SWAP	1,560,000	0	0		1,560,000
0118326N7		2017	Dec	Sinker		SWAP	1,600,000	0	0		1,600,000
0118326N7		2018	Jun	Sinker		SWAP	1,625,000	0	0		1,625,000
0118326N7		2018	Dec	Sinker		SWAP	1,665,000	0	0		1,665,000
0118326N7		2019	Jun	Sinker		SWAP	1,690,000	0	0		1,690,000
0118326N7		2019	Dec	Sinker		SWAP	1,720,000	0	0		1,720,000
0118326N7		2020	Jun	Sinker		SWAP	1,770,000	0	0		1,770,000
0118326N7		2020	Dec	Sinker		SWAP	1,795,000	0	0		1,795,000
0118326N7		2021	Jun	Sinker		SWAP	1,835,000	0	0		1,835,000
0118326N7		2021	Dec	Sinker		SWAP	1,870,000	0	0		1,870,000
0118326N7		2022	Jun	Sinker		SWAP	1,900,000	0	0		1,900,000
0118326N7		2022	Dec	Sinker		SWAP	1,940,000	0	0		1,940,000
0118326N7		2023	Jun	Sinker		SWAP	1,985,000	0	0		1,985,000
0118326N7		2023	Dec	Sinker		SWAP	2,025,000	0	0		2,025,000
0118326N7		2024	Jun	Sinker		SWAP	2,065,000	0	0		2,065,000
0118326N7		2024	Dec	Sinker		SWAP	2,105,000	0	0		2,105,000
0118326N7		2025	Jun	Sinker		SWAP	2,150,000	0	0		2,150,000
0118326N7		2025	Dec	Sinker		SWAP	2,185,000	0	0		2,185,000
0118326N7		2026	Jun	Sinker		SWAP	2,235,000	0	0		2,235,000
0118326N7		2026	Dec	Sinker		SWAP	2,275,000	0	0		2,275,000
0118326N7		2027	Jun	Sinker		SWAP	2,325,000	0	0		2,325,000
0118326N7		2027	Dec	Sinker		SWAP	2,375,000	0	0		2,375,000
0118326N7		2028	Jun	Sinker		SWAP	2,415,000	0	0		2,415,000
0118326N7		2028	Dec	Sinker		SWAP	2,465,000	0	0		2,465,000
0118326N7		2029	Jun	Sinker		SWAP	2,515,000	0	0		2,515,000
0118326N7		2029	Dec	Sinker		SWAP	2,565,000	0	0		2,565,000
0118326N7		2030	Jun	Sinker		SWAP	2,620,000	0	0		2,620,000
0118326N7		2030	Dec	Term		SWAP	2,675,000	0	0		2,675,000
<b>GP01B Total</b>							<b>\$93,590,000</b>	<b>\$32,605,000</b>	<b>\$0</b>	<b>\$60,985,000</b>	
<b>Governmental Purpose Bonds Total</b>							<b>\$203,170,000</b>	<b>\$59,275,000</b>	<b>\$18,400,000</b>	<b>\$125,495,000</b>	
<b>State Capital Project Bonds</b>											
<b>SC02C</b>	<b>State Capital Project Bonds, 2002 Series C</b>			<b>Exempt</b>	<b>Prog: 602</b>	<b>Yield: VRDO</b>	<b>Delivery: 12/5/2002</b>	<b>Underwriter: Bear Stearns</b>	<b>S and P</b>	<b>Moodys</b>	<b>Fitch</b>
									AA+/A-1+	Aa2/VMIG1	AA+/F1+
0118326L1		2012	Jul	Sinker		SWAP	2,295,000	2,295,000	0		0
0118326L1		2013	Jan	Sinker		SWAP	2,345,000	2,345,000	0		0
0118326L1		2013	Jul	Sinker		SWAP	2,400,000	2,400,000	0		0
0118326L1		2014	Jan	Sinker		SWAP	2,450,000	2,450,000	0		0
0118326L1		2014	Jul	Sinker		SWAP	2,505,000	2,505,000	0		0

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>State Capital Project Bonds</b>											
<b>SC02C</b>	<b>State Capital Project Bonds, 2002 Series C</b>			<b>Exempt</b>	<b>Prog: 602</b>	<b>Yield: VRDO</b>	<b>Delivery: 12/5/2002</b>	<b>Underwriter: Bear Stearns</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
0118326L1		2015	Jan	Sinker		SWAP	2,555,000	2,555,000	AA+/A-1+	Aa2/VMIG1	AA+/F1+
0118326L1		2015	Jul	Sinker		SWAP	2,610,000	2,610,000	0		0
0118326L1		2016	Jan	Sinker		SWAP	2,670,000	2,670,000	0		0
0118326L1		2016	Jul	Sinker		SWAP	2,725,000	0	0		2,725,000
0118326L1		2017	Jan	Sinker		SWAP	2,785,000	0	0		2,785,000
0118326L1		2017	Jul	Sinker		SWAP	2,845,000	0	0		2,845,000
0118326L1		2018	Jan	Sinker		SWAP	2,905,000	0	0		2,905,000
0118326L1		2018	Jul	Sinker		SWAP	2,970,000	0	0		2,970,000
0118326L1		2019	Jan	Sinker		SWAP	3,035,000	0	0		3,035,000
0118326L1		2019	Jul	Sinker		SWAP	3,100,000	0	0		3,100,000
0118326L1		2020	Jan	Sinker		SWAP	3,165,000	0	0		3,165,000
0118326L1		2020	Jul	Sinker		SWAP	3,235,000	0	0		3,235,000
0118326L1		2021	Jan	Sinker		SWAP	3,305,000	0	0		3,305,000
0118326L1		2021	Jul	Sinker		SWAP	3,375,000	0	0		3,375,000
0118326L1		2022	Jan	Sinker		SWAP	3,450,000	0	0		3,450,000
0118326L1		2022	Jul	Term		SWAP	3,525,000	0	0		3,525,000
<b>SC02C Total</b>							<b>\$60,250,000</b>	<b>\$19,830,000</b>	<b>\$0</b>	<b>\$40,420,000</b>	
<b>SC06A</b>	<b>State Capital Project Bonds, 2006 Series A</b>			<b>Exempt</b>	<b>Prog: 603</b>	<b>Yield: 4.435%</b>	<b>Delivery: 10/25/2006</b>	<b>Underwriter: AG Edwards &amp; Son</b>	<b>AA+</b>	<b>Aa2</b>	<b>AA+</b>
011832T51	4.000%	2007	Jun	Serial		Prem	850,000	850,000	0		0
011832T69	4.000%	2008	Jun	Serial		Prem	1,450,000	1,450,000	0		0
011832T77	4.000%	2009	Jun	Serial		Prem	1,510,000	1,510,000	0		0
011832T85	4.000%	2010	Jun	Serial		Prem	1,570,000	1,570,000	0		0
011832T93	4.000%	2011	Jun	Serial		Prem	1,630,000	1,630,000	0		0
011832U26	4.000%	2012	Jun	Serial		Prem	1,695,000	1,695,000	0		0
011832U34	4.000%	2013	Jun	Serial		Prem	1,765,000	1,765,000	0		0
011832U42	4.000%	2014	Jun	Serial		Prem	1,835,000	1,835,000	0		0
011832U59	4.000%	2015	Jun	Serial		Prem	1,910,000	1,910,000	0		0
011832U67	4.250%	2016	Jun	Serial		Prem	1,985,000	0	0		1,985,000
011832U75	4.250%	2017	Jun	Serial		Prem	2,070,000	0	0		2,070,000
011832U83	4.000%	2018	Jun	Serial		Disc	2,160,000	0	0		2,160,000
011832U91	4.000%	2019	Jun	Serial		Disc	2,245,000	0	0		2,245,000
011832V25	4.125%	2020	Jun	Serial		Disc	2,335,000	0	0		2,335,000
011832V33	5.000%	2021	Jun	Serial		Prem	2,430,000	0	0		2,430,000
011832V41	5.000%	2022	Jun	Serial		Prem	2,550,000	0	0		2,550,000
011832V58	5.000%	2023	Jun	Serial		Prem	1,000,000	0	0		1,000,000
011832V66	4.250%	2023	Jun	Serial		Disc	1,680,000	0	0		1,680,000
011832V90	4.375%	2028	Jun	Serial		Disc	3,020,000	0	0		3,020,000
011832V74	3.500%	2028	Jun	Term		Prem	12,000,000	0	0		12,000,000
011832W24	5.000%	2031	Jun	Term		Prem	10,570,000	0	0		10,570,000
011832W32	5.000%	2036	Jun	Term		Prem	21,440,000	0	0		21,440,000
011832W40	4.500%	2040	Jun	Term		Prem	21,190,000	0	0		21,190,000
<b>SC06A Total</b>							<b>\$100,890,000</b>	<b>\$14,215,000</b>	<b>\$0</b>	<b>\$86,675,000</b>	
<b>SC07A</b>	<b>State Capital Project Bonds, 2007 Series A</b>			<b>Exempt</b>	<b>Prog: 604</b>	<b>Yield: 4.139%</b>	<b>Delivery: 10/3/2007</b>	<b>Underwriter: AG Edwards &amp; Son</b>	<b>AA+</b>	<b>Aa2</b>	<b>AA+</b>
011832Y55	4.000%	2007	Dec	Serial		Prem	225,000	225,000	0		0
011832Y63	4.000%	2008	Dec	Serial		Prem	1,385,000	1,385,000	0		0
011832Y71	4.000%	2009	Dec	Serial		Prem	1,440,000	1,440,000	0		0
011832Y89	4.000%	2010	Dec	Serial		Prem	1,495,000	1,495,000	0		0
011832Y97	4.000%	2011	Dec	Serial		Prem	1,555,000	1,555,000	0		0
011832Z21	4.000%	2012	Dec	Serial		Prem	1,620,000	1,620,000	0		0
011832Z39	4.000%	2013	Dec	Serial		Prem	1,685,000	1,685,000	0		0
011832Z47	4.000%	2014	Dec	Serial		Prem	1,755,000	1,755,000	0		0
011832Z54	4.000%	2015	Dec	Serial		Prem	1,825,000	1,825,000	0		0
011832Z62	4.000%	2016	Dec	Serial		Prem	1,895,000	0	0		1,895,000
011832Z70	4.000%	2017	Dec	Serial		Prem	1,975,000	0	0		1,975,000
011832Z88	4.000%	2018	Dec	Serial		Prem	2,055,000	0	0		2,055,000

## AHFC SUMMARY OF BONDS OUTSTANDING

As of: 5/31/2016

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>State Capital Project Bonds</b>											
<b>SC07A</b>	<b>State Capital Project Bonds, 2007 Series A</b>			<b>Exempt</b>	<b>Prog: 604</b>	<b>Yield: 4.139%</b>	<b>Delivery: 10/3/2007</b>	<b>Underwriter: AG Edwards &amp; Son</b>	<b>AA+</b>	<b>Aa2</b>	<b>AA+</b>
011832Z96	4.000%	2019	Dec	Serial		Disc	2,135,000	0	0	2,135,000	
0118322A9	5.000%	2020	Dec	Serial		Prem	2,220,000	0	0	2,220,000	
0118322B7	5.250%	2021	Dec	Serial		Prem	2,335,000	0	0	2,335,000	
0118322C5	5.250%	2022	Dec	Serial		Prem	2,460,000	0	0	2,460,000	
0118322D3	5.250%	2023	Dec	Serial		Prem	2,585,000	0	0	2,585,000	
0118322E1	5.250%	2024	Dec	Serial		Prem	2,725,000	0	0	2,725,000	
0118322F8	5.000%	2025	Dec	Serial		Prem	2,870,000	0	0	2,870,000	
0118322G6	5.000%	2026	Dec	Serial		Prem	3,010,000	0	0	3,010,000	
0118322H4	4.400%	2027	Dec	Serial		Disc	3,165,000	0	0	3,165,000	
							<b>SC07A Total</b>	<b>\$42,415,000</b>	<b>\$12,985,000</b>	<b>\$0</b>	<b>\$29,430,000</b>
<b>SC07B</b>	<b>State Capital Project Bonds, 2007 Series B</b>			<b>Exempt</b>	<b>Prog: 604</b>	<b>Yield: 4.139%</b>	<b>Delivery: 10/3/2007</b>	<b>Underwriter: AG Edwards &amp; Son</b>	<b>AA+</b>	<b>Aa2</b>	<b>AA+</b>
0118322J0	4.000%	2007	Dec	Serial		Prem	95,000	95,000	0	0	
0118322K7	4.000%	2008	Dec	Serial		Prem	500,000	500,000	0	0	
0118322L5	4.000%	2009	Dec	Serial		Prem	525,000	525,000	0	0	
0118322M3	4.000%	2010	Dec	Serial		Prem	1,650,000	1,650,000	0	0	
0118322N1	4.000%	2011	Dec	Serial		Prem	1,715,000	1,715,000	0	0	
0118322P6	4.000%	2012	Dec	Serial		Prem	1,785,000	1,785,000	0	0	
0118322Q4	4.000%	2013	Dec	Serial		Prem	1,855,000	1,855,000	0	0	
0118322R2	4.000%	2014	Dec	Serial		Prem	1,540,000	1,540,000	0	0	
0118323H3	5.000%	2014	Dec	Serial		Prem	390,000	390,000	0	0	
0118322S0	4.000%	2015	Dec	Serial		Prem	2,020,000	2,020,000	0	0	
0118322T8	4.000%	2016	Dec	Serial		Prem	2,100,000	0	0	2,100,000	
0118322U5	4.000%	2017	Dec	Serial		Prem	985,000	0	0	985,000	
0118323J9	5.000%	2017	Dec	Serial		Prem	1,200,000	0	0	1,200,000	
0118322V3	5.000%	2018	Dec	Serial		Prem	2,285,000	0	0	2,285,000	
0118322W1	4.000%	2019	Dec	Serial		Disc	390,000	0	0	390,000	
0118323K6	5.000%	2019	Dec	Serial		Prem	2,010,000	0	0	2,010,000	
0118322X9	5.000%	2020	Dec	Serial		Prem	2,525,000	0	0	2,525,000	
0118322Y7	5.250%	2021	Dec	Serial		Prem	2,650,000	0	0	2,650,000	
0118322Z4	5.250%	2022	Dec	Serial		Prem	2,795,000	0	0	2,795,000	
0118323A8	5.250%	2023	Dec	Serial		Prem	2,940,000	0	0	2,940,000	
0118323B6	5.250%	2024	Dec	Serial		Prem	3,095,000	0	0	3,095,000	
0118323C4	5.000%	2025	Dec	Serial		Prem	3,260,000	0	0	3,260,000	
0118323D2	5.000%	2026	Dec	Serial		Prem	3,430,000	0	0	3,430,000	
0118323E0	5.000%	2027	Dec	Serial		Prem	3,605,000	0	0	3,605,000	
0118323F7	5.000%	2028	Dec	Serial		Prem	3,790,000	0	0	3,790,000	
0118323G5	5.000%	2029	Dec	Serial		Prem	3,975,000	0	0	3,975,000	
							<b>SC07B Total</b>	<b>\$53,110,000</b>	<b>\$12,075,000</b>	<b>\$0</b>	<b>\$41,035,000</b>
<b>SC11A</b>	<b>State Capital Project Bonds, 2011 Series A</b>			<b>Exempt</b>	<b>Prog: 605</b>	<b>Yield: 4.333%</b>	<b>Delivery: 2/16/2011</b>	<b>Underwriter: Goldman Sachs</b>	<b>AA+</b>	<b>Aa2</b>	<b>AA+</b>
0118326P2	2.000%	2011	Dec	Serial		Prem	6,320,000	6,320,000	0	0	
0118326Q0	3.000%	2012	Dec	Serial		Prem	3,000,000	3,000,000	0	0	
0118327F3	5.000%	2012	Dec	Serial		Prem	9,340,000	9,340,000	0	0	
0118327G1	5.000%	2013	Dec	Serial		Prem	5,500,000	5,500,000	0	0	
0118326R8	4.000%	2013	Dec	Serial		Prem	2,050,000	2,050,000	0	0	
0118326S6	5.000%	2014	Dec	Serial		Prem	1,940,000	1,940,000	0	0	
0118326T4	5.000%	2015	Dec	Serial		Prem	2,365,000	2,365,000	0	0	
0118326U1	5.000%	2016	Dec	Serial		Prem	2,305,000	0	0	2,305,000	
0118326V9	5.000%	2017	Dec	Serial		Prem	2,425,000	0	0	2,425,000	
0118326W7	5.000%	2018	Dec	Serial		Prem	1,705,000	0	0	1,705,000	
0118326X5	5.000%	2019	Dec	Serial		Prem	1,490,000	0	0	1,490,000	
0118326Y3	5.000%	2020	Dec	Serial		Prem	3,040,000	0	0	3,040,000	
0118326Z0	5.000%	2021	Dec	Serial		Prem	4,880,000	0	0	4,880,000	
0118327A4	4.250%	2022	Dec	Serial		Disc	7,515,000	0	0	7,515,000	
0118327H9	5.000%	2022	Dec	Serial		Prem	2,500,000	0	0	2,500,000	
0118327B2	5.000%	2023	Dec	Serial		Prem	9,940,000	0	0	9,940,000	

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>State Capital Project Bonds</b>											
<b>SC11A State Capital Project Bonds, 2011 Series A</b>											
				<b>Exempt</b>	<b>Prog: 605</b>	<b>Yield: 4.333%</b>	<b>Delivery: 2/16/2011</b>	<b>Underwriter: Goldman Sachs</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
0118327C0	5.000%	2024	Dec	Serial		Prem	10,000,000	0	0	10,000,000	
0118327D8	5.000%	2025	Dec	Serial		Prem	10,050,000	0	0	10,050,000	
0118327E6	5.000%	2026	Dec	Serial		Prem	10,575,000	0	0	10,575,000	
0118327J5	5.000%	2027	Dec	Serial		Disc	8,245,000	0	0	8,245,000	
<b>SC11A Total</b>							<b>\$105,185,000</b>	<b>\$30,515,000</b>	<b>\$0</b>	<b>\$74,670,000</b>	
<b>State Capital Project Bonds Total</b>							<b>\$361,850,000</b>	<b>\$89,620,000</b>	<b>\$0</b>	<b>\$272,230,000</b>	
<b>State Capital Project Bonds II</b>											
<b>SC12A State Capital Project Bonds II, 2012 Series A</b>											
				<b>Exempt</b>	<b>Prog: 606</b>	<b>Yield: 2.642%</b>	<b>Delivery: 10/17/2012</b>	<b>Underwriter: Keybanc</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
0118327Q9	2.000%	2012	Dec	Serial		Prem	2,340,000	2,340,000	AA+	N/A	AA+
0118327R7	2.000%	2013	Jun	Serial		Prem	1,900,000	1,900,000	0	0	0
0118327S5	3.000%	2013	Dec	Serial		Prem	1,880,000	1,880,000	0	0	0
0118327T3	2.000%	2014	Jun	Serial		Prem	1,970,000	1,970,000	0	0	0
0118327U0	4.000%	2014	Dec	Serial		Prem	1,925,000	1,925,000	0	0	0
0118327V8	2.000%	2015	Jun	Serial		Prem	2,020,000	2,020,000	0	0	0
0118327W6	4.000%	2015	Dec	Serial		Prem	2,015,000	2,015,000	0	0	0
0118327X4	3.000%	2016	Jun	Serial		Prem	2,080,000	0	0	2,080,000	
0118327Y2	5.000%	2016	Dec	Serial		Prem	2,080,000	0	0	2,080,000	
0118327Z9	3.000%	2017	Jun	Serial		Prem	2,170,000	0	0	2,170,000	
0118328A3	5.000%	2017	Dec	Serial		Prem	2,165,000	0	0	2,165,000	
0118328B1	4.000%	2018	Jun	Serial		Prem	2,255,000	0	0	2,255,000	
0118328C9	5.000%	2018	Dec	Serial		Prem	2,255,000	0	0	2,255,000	
0118328D7	4.000%	2019	Jun	Serial		Prem	2,365,000	0	0	2,365,000	
0118328E5	5.000%	2019	Dec	Serial		Prem	2,355,000	0	0	2,355,000	
0118328F2	4.000%	2020	Jun	Serial		Prem	2,470,000	0	0	2,470,000	
0118328G0	5.000%	2020	Dec	Serial		Prem	2,450,000	0	0	2,450,000	
0118328H8	3.500%	2021	Jun	Serial		Prem	2,580,000	0	0	2,580,000	
0118328J4	5.000%	2021	Dec	Serial		Prem	2,560,000	0	0	2,560,000	
0118328K1	5.000%	2022	Jun	Serial		Prem	2,690,000	0	0	2,690,000	
0118328L9	5.000%	2022	Dec	Serial		Prem	2,680,000	0	0	2,680,000	
0118328M7	5.000%	2023	Dec	Serial		Prem	4,610,000	0	0	4,610,000	
0118328N5	5.000%	2024	Dec	Serial		Prem	4,840,000	0	0	4,840,000	
0118328P0	5.000%	2025	Dec	Serial		Prem	5,085,000	0	0	5,085,000	
0118328Q8	5.000%	2026	Dec	Serial		Prem	5,340,000	0	0	5,340,000	
0118328R6	5.000%	2027	Dec	Serial		Prem	5,605,000	0	0	5,605,000	
0118328S4	3.250%	2028	Dec	Serial		Disc	5,885,000	0	0	5,885,000	
0118328T2	5.000%	2029	Dec	Serial		Prem	6,075,000	0	0	6,075,000	
0118328U9	3.375%	2030	Dec	Serial		Disc	6,385,000	0	0	6,385,000	
0118328V7	5.000%	2031	Dec	Serial		Prem	6,590,000	0	0	6,590,000	
0118328W5	5.000%	2032	Dec	Serial		Prem	1,740,000	0	0	1,740,000	
<b>SC12A Total</b>							<b>\$99,360,000</b>	<b>\$14,050,000</b>	<b>\$0</b>	<b>\$85,310,000</b>	
<b>SC13A State Capital Project Bonds II, 2013 Series A</b>											
				<b>Exempt</b>	<b>Prog: 607</b>	<b>Yield: 2.553%</b>	<b>Delivery: 5/30/2013</b>	<b>Underwriter: Keybanc</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
011839AA5	4.000%	2017	Jun	Serial		Prem	3,055,000	0	AA+	N/A	AA+
011839AB3	4.000%	2017	Dec	Serial		Prem	1,615,000	0	0	0	3,055,000
011839AC1	5.000%	2018	Jun	Serial		Prem	1,610,000	0	0	0	1,615,000
011839AD9	5.000%	2018	Dec	Serial		Prem	1,755,000	0	0	0	1,610,000
011839AE7	5.000%	2019	Jun	Serial		Prem	1,750,000	0	0	0	1,755,000
011839AF4	5.000%	2019	Dec	Serial		Prem	2,765,000	0	0	0	1,750,000
011839AG2	5.000%	2020	Jun	Serial		Prem	2,755,000	0	0	0	2,765,000
011839AH0	5.000%	2020	Dec	Serial		Prem	2,905,000	0	0	0	2,755,000
011839AJ6	5.000%	2021	Jun	Serial		Prem	2,905,000	0	0	0	2,905,000
011839AK3	5.000%	2021	Dec	Serial		Prem	3,070,000	0	0	0	2,905,000
011839AL1	5.000%	2022	Jun	Serial		Prem	3,070,000	0	0	0	3,070,000
011839AM9	5.000%	2022	Dec	Serial		Prem	2,360,000	0	0	0	3,070,000
011839AN7	5.000%	2023	Jun	Serial		Prem	2,350,000	0	0	0	2,360,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>State Capital Project Bonds II</b>											
<b>SC13A State Capital Project Bonds II, 2013 Series A</b>											
				<b>Exempt</b>	<b>Prog: 607</b>	<b>Yield: 2.553%</b>	<b>Delivery: 5/30/2013</b>	<b>Underwriter: Keybanc</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
011839AP2	5.000%	2023	Dec	Serial		Prem	4,710,000	0	0	4,710,000	
011839AQ0	5.000%	2024	Dec	Serial		Prem	4,980,000	0	0	4,980,000	
011839AR8	5.000%	2025	Dec	Serial		Prem	4,985,000	0	0	4,985,000	
011839AS6	5.000%	2026	Dec	Serial		Prem	5,435,000	0	0	5,435,000	
011839AT4	5.000%	2027	Dec	Serial		Prem	5,740,000	0	0	5,740,000	
011839AU1	4.000%	2028	Dec	Serial		Prem	5,960,000	0	0	5,960,000	
011839AV9	4.000%	2029	Dec	Serial		Prem	6,235,000	0	0	6,235,000	
011839AW7	4.000%	2030	Dec	Serial		Prem	6,520,000	0	0	6,520,000	
011839AX5	4.000%	2031	Dec	Serial		Prem	6,815,000	0	0	6,815,000	
011839AY3	4.000%	2032	Dec	Serial		Prem	3,420,000	0	0	3,420,000	
<b>SC13A Total</b>							<b>\$86,765,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$86,765,000</b>	
<b>SC13B State Capital Project Bonds II, 2013 Series B</b>											
				<b>Taxable</b>	<b>Prog: 607</b>	<b>Yield: N/A</b>	<b>Delivery: 5/2/2013</b>	<b>Underwriter: J.P. Morgan</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
011839BA4		2043	Jun	Serial	Tax	Float	50,000,000	0	0	50,000,000	
<b>SC13B Total</b>							<b>\$50,000,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$50,000,000</b>	
<b>SC14A State Capital Project Bonds II, 2014 Series A</b>											
				<b>Exempt</b>	<b>Prog: 608</b>	<b>Yield: 3.448%</b>	<b>Delivery: 1/15/2014</b>	<b>Underwriter: J.P. Morgan</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
011839BB2	3.000%	2016	Dec	Serial		Prem	3,610,000	0	0	3,610,000	
011839BC0	4.000%	2017	Jun	Serial		Prem	2,330,000	0	0	2,330,000	
011839BD8	4.000%	2017	Dec	Serial		Prem	2,375,000	0	0	2,375,000	
011839BE6	5.000%	2018	Jun	Serial		Prem	2,425,000	0	0	2,425,000	
011839BF3	5.000%	2018	Dec	Serial		Prem	2,480,000	0	0	2,480,000	
011839BG1	5.000%	2019	Jun	Serial		Prem	2,545,000	0	0	2,545,000	
011839BH9	5.000%	2019	Dec	Serial		Prem	2,605,000	0	0	2,605,000	
011839BJ5	5.000%	2020	Jun	Serial		Prem	2,670,000	0	0	2,670,000	
011839BK2	5.000%	2020	Dec	Serial		Prem	2,735,000	0	0	2,735,000	
011839BL0	5.000%	2021	Jun	Serial		Prem	2,800,000	0	0	2,800,000	
011839BM8	5.000%	2021	Dec	Serial		Prem	2,870,000	0	0	2,870,000	
011839BN6	5.000%	2022	Jun	Serial		Prem	2,940,000	0	0	2,940,000	
011839BP1	5.000%	2022	Dec	Serial		Prem	3,015,000	0	0	3,015,000	
011839BQ9	5.000%	2023	Jun	Serial		Prem	3,160,000	0	0	3,160,000	
011839BR7	5.000%	2023	Dec	Serial		Prem	3,105,000	0	0	3,105,000	
011839BS5	5.000%	2024	Dec	Serial		Prem	5,770,000	0	0	5,770,000	
011839BT3	5.000%	2025	Dec	Serial		Prem	5,000,000	0	0	5,000,000	
011839BU0	5.000%	2027	Dec	Serial		Prem	5,000,000	0	0	5,000,000	
011839CC9	5.000%	2028	Dec	Serial		Prem	3,000,000	0	0	3,000,000	
011839BV8	4.000%	2028	Dec	Serial		Disc	2,480,000	0	0	2,480,000	
011839BW6	5.000%	2029	Dec	Serial		Prem	4,670,000	0	0	4,670,000	
011839BX4	5.000%	2030	Dec	Serial		Prem	5,050,000	0	0	5,050,000	
011839BY2	4.375%	2031	Dec	Serial		Disc	2,790,000	0	0	2,790,000	
011839CB1	5.000%	2031	Dec	Serial		Prem	4,370,000	0	0	4,370,000	
011839BZ9	5.000%	2032	Dec	Serial		Prem	7,475,000	0	0	7,475,000	
011839CA3	5.000%	2033	Dec	Serial		Prem	7,845,000	0	0	7,845,000	
<b>SC14A Total</b>							<b>\$95,115,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$95,115,000</b>	
<b>SC14B State Capital Project Bonds II, 2014 Series B</b>											
				<b>Exempt</b>	<b>Prog: 609</b>	<b>Yield: 2.682%</b>	<b>Delivery: 6/12/2014</b>	<b>Underwriter: J.P. Morgan</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
011839CD7	2.000%	2015	Jun	Serial		Prem	100,000	100,000	0	N/A	AA+
011839CE5	3.000%	2015	Dec	Serial		Prem	100,000	100,000	0	N/A	AA+
011839CF2	4.000%	2016	Jun	Serial		Prem	735,000	0	0	735,000	
011839CG0	5.000%	2016	Dec	Serial		Prem	750,000	0	0	750,000	
011839CH8	5.000%	2017	Jun	Serial		Prem	765,000	0	0	765,000	
011839CJ4	5.000%	2017	Dec	Serial		Prem	785,000	0	0	785,000	
011839CK1	5.000%	2018	Jun	Serial		Prem	805,000	0	0	805,000	
011839CL9	5.000%	2018	Dec	Serial		Prem	825,000	0	0	825,000	
011839CM7	5.000%	2019	Jun	Serial		Prem	845,000	0	0	845,000	
011839CN5	5.000%	2019	Dec	Serial		Prem	865,000	0	0	865,000	
011839CP0	5.000%	2020	Jun	Serial		Prem	890,000	0	0	890,000	
011839CQ8	5.000%	2020	Dec	Serial		Prem	910,000	0	0	910,000	

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>State Capital Project Bonds II</b>											
<b>SC14B State Capital Project Bonds II, 2014 Series B</b>											
				<b>Exempt</b>	<b>Prog: 609</b>	<b>Yield: 2.682%</b>	<b>Delivery: 6/12/2014</b>	<b>Underwriter: J.P. Morgan</b>	<b>S and P</b>	<b>Moodys</b>	<b>Fitch</b>
011839CR6	5.000%	2021	Jun	Serial		Prem	935,000	0	0	935,000	
011839CS4	5.000%	2021	Dec	Serial		Prem	960,000	0	0	960,000	
011839CT2	5.000%	2022	Jun	Serial		Prem	980,000	0	0	980,000	
011839CU9	5.000%	2022	Dec	Serial		Prem	1,005,000	0	0	1,005,000	
011839CV7	5.000%	2023	Jun	Serial		Prem	1,030,000	0	0	1,030,000	
011839CW5	5.000%	2023	Dec	Serial		Prem	1,055,000	0	0	1,055,000	
011839CX3	5.000%	2024	Jun	Serial		Prem	1,085,000	0	0	1,085,000	
011839CY1	5.000%	2024	Dec	Serial		Prem	1,110,000	0	0	1,110,000	
011839CZ8	5.000%	2025	Jun	Sinker		Prem	1,140,000	0	0	1,140,000	
011839CZ8	5.000%	2025	Dec	Term		Prem	1,165,000	0	0	1,165,000	
011839DA2	5.000%	2026	Jun	Sinker		Prem	1,195,000	0	0	1,195,000	
011839DA2	5.000%	2026	Dec	Term		Prem	1,225,000	0	0	1,225,000	
011839DB0	5.000%	2027	Jun	Sinker		Prem	1,255,000	0	0	1,255,000	
011839DB0	5.000%	2027	Dec	Term		Prem	1,290,000	0	0	1,290,000	
011839DC8	5.000%	2028	Jun	Sinker		Prem	1,320,000	0	0	1,320,000	
011839DC8	5.000%	2028	Dec	Term		Prem	1,355,000	0	0	1,355,000	
011839DD6	5.000%	2029	Jun	Sinker		Prem	1,385,000	0	0	1,385,000	
011839DD6	5.000%	2029	Dec	Term		Prem	1,420,000	0	0	1,420,000	
<b>SC14B Total</b>							<b>\$29,285,000</b>	<b>\$200,000</b>	<b>\$0</b>	<b>\$29,085,000</b>	
<b>SC14C State Capital Project Bonds II, 2014 Series C</b>											
				<b>Taxable</b>	<b>Prog: 610</b>	<b>Yield: N/A</b>	<b>Delivery: 8/27/2014</b>	<b>Underwriter: FHLB Seattle</b>	<b>AA+</b>	<b>N/A</b>	<b>AA+</b>
011839DE4		2029	Dec	Term	Tax	Float	140,000,000	0	0	140,000,000	
<b>SC14C Total</b>							<b>\$140,000,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$140,000,000</b>	
<b>SC14D State Capital Project Bonds II, 2014 Series D</b>											
				<b>Exempt</b>	<b>Prog: 611</b>	<b>Yield: 2.581%</b>	<b>Delivery: 11/6/2014</b>	<b>Underwriter: J.P. Morgan</b>	<b>AA+</b>	<b>N/A</b>	<b>AA+</b>
011839DF1	2.000%	2016	Jun	Serial		Prem	50,000	0	0	50,000	
011839DG9	4.000%	2016	Dec	Serial		Prem	55,000	0	0	55,000	
011839DH7	3.000%	2017	Jun	Serial		Prem	55,000	0	0	55,000	
011839DJ3	4.000%	2017	Dec	Serial		Prem	55,000	0	0	55,000	
011839DK0	3.000%	2018	Jun	Serial		Prem	60,000	0	0	60,000	
011839DL8	4.000%	2018	Dec	Serial		Prem	60,000	0	0	60,000	
011839DM6	3.000%	2019	Jun	Serial		Prem	60,000	0	0	60,000	
011839DN4	5.000%	2019	Dec	Serial		Prem	2,680,000	0	0	2,680,000	
011839DP9	5.000%	2020	Jun	Serial		Prem	3,130,000	0	0	3,130,000	
011839DQ7	5.000%	2020	Dec	Serial		Prem	3,205,000	0	0	3,205,000	
011839DR5	5.000%	2021	Jun	Serial		Prem	3,285,000	0	0	3,285,000	
011839DS3	5.000%	2021	Dec	Serial		Prem	3,370,000	0	0	3,370,000	
011839DT1	5.000%	2022	Jun	Serial		Prem	3,455,000	0	0	3,455,000	
011839DU8	5.000%	2022	Dec	Serial		Prem	3,540,000	0	0	3,540,000	
011839DV6	5.000%	2023	Jun	Serial		Prem	3,630,000	0	0	3,630,000	
011839DW4	5.000%	2023	Dec	Serial		Prem	3,720,000	0	0	3,720,000	
011839DX2	5.000%	2024	Jun	Serial		Prem	3,810,000	0	0	3,810,000	
011839DY0	5.000%	2024	Dec	Serial		Prem	3,905,000	0	0	3,905,000	
011839DZ7	5.000%	2025	Jun	Sinker		Prem	4,005,000	0	0	4,005,000	
011839DZ7	5.000%	2025	Dec	Term		Prem	4,105,000	0	0	4,105,000	
011839EA1	5.000%	2026	Jun	Sinker		Prem	4,205,000	0	0	4,205,000	
011839EA1	5.000%	2026	Dec	Term		Prem	4,310,000	0	0	4,310,000	
011839EB9	5.000%	2027	Jun	Sinker		Prem	4,420,000	0	0	4,420,000	
011839EB9	5.000%	2027	Dec	Term		Prem	4,530,000	0	0	4,530,000	
011839EC7	5.000%	2028	Jun	Sinker		Prem	4,645,000	0	0	4,645,000	
011839EC7	5.000%	2028	Dec	Term		Prem	4,760,000	0	0	4,760,000	
011839ED5	5.000%	2029	Jun	Term		Prem	5,000,000	0	0	5,000,000	
<b>SC14D Total</b>							<b>\$78,105,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$78,105,000</b>	
<b>SC15A State Capital Project Bonds II, 2015 Series A</b>											
				<b>Exempt</b>	<b>Prog: 612</b>	<b>Yield: 2.324%</b>	<b>Delivery: 3/19/2015</b>	<b>Underwriter: Keybanc</b>	<b>AA+</b>	<b>N/A</b>	<b>AA+</b>
011839EE3	3.000%	2016	Jun	Serial		Prem	2,270,000	0	0	2,270,000	
011839EF0	3.000%	2016	Dec	Serial		Prem	2,280,000	0	0	2,280,000	
011839EG8	2.000%	2017	Jun	Serial		Prem	1,925,000	0	0	1,925,000	

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>State Capital Project Bonds II</b>											
<b>SC15A</b>	<b>State Capital Project Bonds II, 2015 Series A</b>			<b>Exempt</b>	<b>Prog: 612</b>	<b>Yield: 2.324%</b>	<b>Delivery: 3/19/2015</b>	<b>Underwriter: Keybank</b>	<b>S and P</b>	<b>Moodys</b>	<b>Fitch</b>
									AA+	N/A	AA+
011839EH6	4.000%	2017	Dec	Serial		Prem	1,935,000	0	0		1,935,000
011839EJ2	3.000%	2018	Jun	Serial		Prem	1,595,000	0	0		1,595,000
011839EK9	4.000%	2018	Dec	Serial		Prem	1,595,000	0	0		1,595,000
011839EL7	3.000%	2019	Jun	Serial		Prem	2,195,000	0	0		2,195,000
011839EM5	4.000%	2019	Dec	Serial		Prem	2,195,000	0	0		2,195,000
011839EN3	3.000%	2020	Jun	Serial		Prem	2,830,000	0	0		2,830,000
011839EP8	5.000%	2020	Dec	Serial		Prem	2,820,000	0	0		2,820,000
011839EQ6	5.000%	2021	Jun	Serial		Prem	3,495,000	0	0		3,495,000
011839ER4	5.000%	2021	Dec	Serial		Prem	3,500,000	0	0		3,500,000
011839ES2	5.000%	2022	Jun	Serial		Prem	3,765,000	0	0		3,765,000
011839ET0	5.000%	2022	Dec	Serial		Prem	3,765,000	0	0		3,765,000
011839EU7	5.000%	2023	Jun	Serial		Prem	3,955,000	0	0		3,955,000
011839EV5	5.000%	2023	Dec	Serial		Prem	3,955,000	0	0		3,955,000
011839EW3	5.000%	2024	Jun	Serial		Prem	4,150,000	0	0		4,150,000
011839EX1	5.000%	2024	Dec	Serial		Prem	4,160,000	0	0		4,160,000
011839FE2	5.000%	2025	Jun	Serial		Prem	4,370,000	0	0		4,370,000
011839EY9	5.000%	2025	Dec	Serial		Prem	4,370,000	0	0		4,370,000
011839EZ6	5.000%	2026	Jun	Sinker		Prem	4,585,000	0	0		4,585,000
011839EZ6	5.000%	2026	Dec	Term		Prem	4,590,000	0	0		4,590,000
011839FA0	5.000%	2027	Jun	Sinker		Prem	4,830,000	0	0		4,830,000
011839FA0	5.000%	2027	Dec	Term		Prem	4,825,000	0	0		4,825,000
011839FB8	4.000%	2028	Jun	Sinker		Prem	5,055,000	0	0		5,055,000
011839FB8	4.000%	2028	Dec	Term		Prem	5,060,000	0	0		5,060,000
011839FC6	4.000%	2029	Jun	Sinker		Prem	5,270,000	0	0		5,270,000
011839FC6	4.000%	2029	Dec	Term		Prem	5,260,000	0	0		5,260,000
011839FD4	4.000%	2030	Jun	Sinker		Prem	5,465,000	0	0		5,465,000
011839FD4	4.000%	2030	Dec	Term		Prem	5,470,000	0	0		5,470,000
						<b>SC15A Total</b>	<b>\$111,535,000</b>	<b>\$0</b>	<b>\$0</b>		<b>\$111,535,000</b>
<b>SC15B</b>	<b>State Capital Project Bonds II, 2015 Series B</b>			<b>Exempt</b>	<b>Prog: 613</b>	<b>Yield: 3.294%</b>	<b>Delivery: 6/30/2015</b>	<b>Underwriter: J.P. Morgan</b>	<b>AA+</b>	<b>N/A</b>	<b>AA+</b>
011839FF9	3.000%	2016	Jun	Serial		Prem	785,000	0	0		785,000
011839FG7	4.000%	2017	Jun	Serial		Prem	705,000	0	0		705,000
011839FH5	5.000%	2018	Jun	Serial		Prem	730,000	0	0		730,000
011839FJ1	5.000%	2019	Jun	Serial		Prem	3,015,000	0	0		3,015,000
011839FK8	5.000%	2020	Jun	Serial		Prem	3,160,000	0	0		3,160,000
011839FL6	5.000%	2020	Dec	Serial		Prem	1,945,000	0	0		1,945,000
011839FM4	5.000%	2021	Jun	Serial		Prem	3,320,000	0	0		3,320,000
011839FN2	5.000%	2021	Dec	Serial		Prem	2,035,000	0	0		2,035,000
011839FP7	5.000%	2022	Jun	Serial		Prem	3,485,000	0	0		3,485,000
011839FQ5	5.000%	2022	Dec	Serial		Prem	2,120,000	0	0		2,120,000
011839FR3	3.000%	2023	Jun	Serial		Prem	3,660,000	0	0		3,660,000
011839FS1	5.000%	2023	Dec	Serial		Prem	5,275,000	0	0		5,275,000
011839FT9	5.000%	2024	Jun	Serial		Prem	970,000	0	0		970,000
011839FU6	5.000%	2024	Dec	Serial		Prem	5,540,000	0	0		5,540,000
011839FV4	5.000%	2025	Jun	Serial		Prem	1,020,000	0	0		1,020,000
011839FW2	5.000%	2025	Dec	Serial		Prem	5,830,000	0	0		5,830,000
011839FX0	5.000%	2026	Jun	Sinker		Prem	1,070,000	0	0		1,070,000
011839FX0	5.000%	2026	Dec	Term		Prem	5,550,000	0	0		5,550,000
011839FY8	5.000%	2027	Jun	Sinker		Prem	1,125,000	0	0		1,125,000
011839FY8	5.000%	2027	Dec	Term		Prem	3,425,000	0	0		3,425,000
011839FZ5	5.000%	2028	Jun	Sinker		Prem	4,200,000	0	0		4,200,000
011839FZ5	5.000%	2028	Dec	Term		Prem	295,000	0	0		295,000
011839GA9	3.375%	2029	Jun	Sinker		Disc	4,615,000	0	0		4,615,000
011839GA9	3.375%	2029	Dec	Term		Disc	300,000	0	0		300,000
011839GB7	4.000%	2030	Jun	Sinker		Disc	4,765,000	0	0		4,765,000
011839GB7	4.000%	2031	Jun	Sinker		Disc	3,685,000	0	0		3,685,000
011839GB7	4.000%	2032	Jun	Sinker		Disc	3,830,000	0	0		3,830,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount			
<b>State Capital Project Bonds II</b>													
<b>SC15B</b>	<b>State Capital Project Bonds II, 2015 Series B</b>				<b>Exempt</b>	<b>Prog: 613</b>	<b>Yield: 3.294%</b>	<b>Delivery: 6/30/2015</b>	<b>Underwriter: J.P. Morgan</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>	
011839GB7	4.000%	2033	Jun	Sinker		Disc	3,985,000	0	0	3,985,000	AA+	N/A	AA+
011839GB7	4.000%	2034	Jun	Sinker		Disc	4,145,000	0	0	4,145,000			
011839GB7	4.000%	2035	Jun	Sinker		Disc	4,305,000	0	0	4,305,000			
011839GB7	4.000%	2036	Jun	Term		Disc	4,475,000	0	0	4,475,000			
<b>SC15B Total</b>							<b>\$93,365,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$93,365,000</b>			
<b>SC15C</b>	<b>State Capital Project Bonds II, 2015 Series C</b>				<b>Exempt</b>	<b>Prog: 614</b>	<b>Yield: 2.682%</b>	<b>Delivery: 12/16/2015</b>	<b>Underwriter: J.P. Morgan</b>	<b>AA+</b>	<b>N/A</b>	<b>AA+</b>	
011839GS0	2.000%	2016	Jun	Serial		Prem	485,000	0	0	485,000			
011839GT8	3.000%	2017	Jun	Serial		Prem	2,945,000	0	0	2,945,000			
011839GU5	4.000%	2018	Jun	Serial		Prem	3,035,000	0	0	3,035,000			
011839GV3	5.000%	2019	Jun	Serial		Prem	2,795,000	0	0	2,795,000			
011839GW1	5.000%	2020	Jun	Serial		Prem	2,930,000	0	0	2,930,000			
011839GX9	5.000%	2021	Jun	Serial		Prem	1,265,000	0	0	1,265,000			
011839GY7	5.000%	2022	Jun	Serial		Prem	1,330,000	0	0	1,330,000			
011839GZ4	5.000%	2023	Jun	Serial		Prem	1,395,000	0	0	1,395,000			
011839HA8	5.000%	2024	Jun	Serial		Prem	4,095,000	0	0	4,095,000			
011839HB6	5.000%	2025	Jun	Serial		Prem	4,300,000	0	0	4,300,000			
011839HC4	5.000%	2026	Jun	Serial		Prem	4,515,000	0	0	4,515,000			
011839HD2	5.000%	2027	Jun	Serial		Prem	4,740,000	0	0	4,740,000			
011839HE0	5.000%	2028	Jun	Serial		Prem	3,680,000	0	0	3,680,000			
011839HF7	5.000%	2029	Jun	Serial		Prem	3,865,000	0	0	3,865,000			
011839HG5	5.000%	2030	Jun	Serial		Prem	2,095,000	0	0	2,095,000			
011839HH3	5.000%	2031	Jun	Serial		Prem	2,200,000	0	0	2,200,000			
011839HJ9	5.000%	2032	Jun	Serial		Prem	2,310,000	0	0	2,310,000			
011839HL4	5.000%	2033	Jun	Serial		Prem	2,425,000	0	0	2,425,000			
011839HM2	5.000%	2034	Jun	Serial		Prem	2,545,000	0	0	2,545,000			
011839HK6	5.000%	2035	Jun	Serial		Prem	2,670,000	0	0	2,670,000			
<b>SC15C Total</b>							<b>\$55,620,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$55,620,000</b>			
<b>State Capital Project Bonds II Total</b>							<b>\$839,150,000</b>	<b>\$14,250,000</b>	<b>\$0</b>	<b>\$824,900,000</b>			
<b>Commercial Paper Total</b>		<b>\$24,000,000</b>		<b>Total AHFC Bonds</b>			<b>\$2,822,160,000</b>	<b>\$234,355,000</b>	<b>\$365,820,000</b>	<b>\$2,221,985,000</b>			
										<b>Defeased Bonds (SC06A/SC07A/SC07B)</b>	<b>\$122,685,000</b>		
										<b>Total AHFC Bonds w/o Defeased Bonds</b>	<b>\$2,099,300,000</b>		

Footnotes:

- On June 30, 2015, AHFC issued \$93,365,000 State Capital Project Bonds 2015 Series B to defease \$47,270,000 State Capital Project Bonds 2006 Series A on the first optional redemption date of June 1, 2016, and \$12,865,000 State Capital Project Bonds 2007 Series A and \$21,365,000 State Capital Project Bonds 2007 Series B on the first optional redemption date of December 1, 2017.  
On December 16, 2015, AHFC issued \$55,620,000 State Capital Project Bonds 2015 Series C to defease \$37,420,000 State Capital Project Bonds 2006 Series A on the first optional redemption date of June 1, 2016, and \$3,765,000 State Capital Project Bonds 2007 Series B on the first optional redemption date of December 1, 2017.
- AHFC has issued \$18.3 billion in bonds, including those issued by the Alaska State Housing Authority (ASHA), which merged into AHFC on 07/01/92 and became the Public Housing Division.
- The interest earnings on the tax-exempt debt listed herein is not subject to the alternative minimum tax imposed under the Internal Revenue Code of 1986 unless designated as AMT.
- In addition to paying variable rates, AHFC has entered into swap agreements with counterparties on some Bond transactions (i.e. GP01A/B, E021A, SC02B/C, E071A/B/D and E091A/B/D).
- Some of the Bonds have PAC structures that are subject to mandatory redemptions based on projected net prepayment tables listed in their respective OS.
- The Commercial Paper program provides up to \$150,000,000 in funds for refunding prior bonds in order to preserve private activity bond volume cap.
- The Northern Tobacco Securitization Corporation (NTSC), a subsidiary of AHFC which acts as a government instrumentality of, but separate and apart from, the State of Alaska has issued bonds in the past, but any and all bonds issued by NTSC are not listed in this exhibit and are not a debt of AHFC.

**1 Home Mortgage Revenue Bonds, 2002 Series A**

Series: E021A Prog: 106  
 Remaining Principal Balance: \$90,732,087  
 Weighted Average Seasoning: 84  
 Weighted Average Interest Rate: 5.587%  
 Bond Yield (TIC): 4.553%

	Prepayments	CPR	PSA
1-Month	\$594,785	7.54%	126
3-Months	\$3,231,860	13.01%	217
6-Months	\$4,903,184	9.92%	165
12-Months	\$11,383,137	11.13%	186
Life	\$292,984,837	12.55%	209

**2 Home Mortgage Revenue Bonds, 2007 Series A**

Series: E071A Prog: 110  
 Remaining Principal Balance: \$83,519,431  
 Weighted Average Seasoning: 56  
 Weighted Average Interest Rate: 4.704%  
 Bond Yield (TIC): 4.048%

	Prepayments	CPR	PSA
1-Month	\$424,722	5.91%	98
3-Months	\$2,088,957	9.66%	161
6-Months	\$4,516,241	10.38%	173
12-Months	\$9,395,107	10.77%	180
Life	\$116,328,045	16.93%	282

**3 Home Mortgage Revenue Bonds, 2007 Series B**

Series: E071B Prog: 111  
 Remaining Principal Balance: \$80,628,880  
 Weighted Average Seasoning: 59  
 Weighted Average Interest Rate: 4.789%  
 Bond Yield (TIC): 4.210%

	Prepayments	CPR	PSA
1-Month	\$694,675	9.78%	163
3-Months	\$2,247,080	10.62%	177
6-Months	\$3,426,076	8.18%	136
12-Months	\$7,768,712	9.24%	154
Life	\$96,555,913	14.54%	242

**4 Home Mortgage Revenue Bonds, 2007 Series D**

Series: E071D Prog: 113  
 Remaining Principal Balance: \$104,962,380  
 Weighted Average Seasoning: 58  
 Weighted Average Interest Rate: 4.648%  
 Bond Yield (TIC): 4.091%

	Prepayments	CPR	PSA
1-Month	\$1,494,487	15.60%	260
3-Months	\$3,964,646	13.83%	230
6-Months	\$5,672,561	10.09%	168
12-Months	\$12,497,632	11.15%	186
Life	\$123,703,895	14.99%	250

**5 Home Mortgage Revenue Bonds, 2009 Series A**

Series: E091A Prog: 116  
 Remaining Principal Balance: \$113,813,405  
 Weighted Average Seasoning: 55  
 Weighted Average Interest Rate: 4.014%  
 Bond Yield (TIC): 4.190%

	Prepayments	CPR	PSA
1-Month	\$1,295,230	12.70%	212
3-Months	\$4,382,606	14.25%	238
6-Months	\$5,638,382	9.40%	157
12-Months	\$11,606,271	9.67%	161
Life	\$120,908,849	16.25%	271

**6 Home Mortgage Revenue Bonds, 2009 Series B**

Series: E091B Prog: 117  
 Remaining Principal Balance: \$122,267,853  
 Weighted Average Seasoning: 56  
 Weighted Average Interest Rate: 3.968%  
 Bond Yield (TIC): 4.257%

	Prepayments	CPR	PSA
1-Month	\$912,539	8.54%	142
3-Months	\$3,306,653	10.28%	171
6-Months	\$4,633,575	7.31%	122
12-Months	\$11,480,793	9.03%	150
Life	\$125,335,677	16.42%	274

**7 Home Mortgage Revenue Bonds, 2009 Series D**

Series: E091D Prog: 119  
 Remaining Principal Balance: \$128,397,535  
 Weighted Average Seasoning: 55  
 Weighted Average Interest Rate: 4.339%  
 Bond Yield (TIC): 4.893%

	Prepayments	CPR	PSA
1-Month	\$1,008,321	8.96%	149
3-Months	\$3,274,223	9.80%	163
6-Months	\$5,642,440	8.48%	141
12-Months	\$10,313,003	7.79%	130
Life	\$118,711,798	16.33%	272

8 **Mortgage Revenue Bonds, 2009 Series A-1**

Series: E0911 Prog: 121  
 Remaining Principal Balance: \$39,244,589  
 Weighted Average Seasoning: 63  
 Weighted Average Interest Rate: 4.240%  
 Bond Yield (TIC): 3.362%

	Prepayments	CPR	PSA
1-Month	\$0	0.00%	0
3-Months	\$432,987	4.27%	71
6-Months	\$1,400,237	6.70%	112
12-Months	\$5,095,175	11.23%	187
Life	\$15,883,023	5.84%	97

9 **Mortgage Revenue Bonds, 2010 Series A**

Series: E10A1 Prog: 121  
 Remaining Principal Balance: \$39,554,214  
 Weighted Average Seasoning: 50  
 Weighted Average Interest Rate: 4.538%  
 Bond Yield (TIC): 3.362%

	Prepayments	CPR	PSA
1-Month	\$183,892	5.41%	90
3-Months	\$637,780	6.18%	103
6-Months	\$1,485,061	8.04%	134
12-Months	\$3,189,755	9.02%	150
Life	\$14,815,645	6.82%	114

10 **Mortgage Revenue Bonds, 2010 Series B**

Series: E10B1 Prog: 121  
 Remaining Principal Balance: \$30,590,705  
 Weighted Average Seasoning: 51  
 Weighted Average Interest Rate: 5.060%  
 Bond Yield (TIC): 3.362%

	Prepayments	CPR	PSA
1-Month	\$0	0.00%	0
3-Months	\$356,394	4.50%	75
6-Months	\$872,985	6.22%	104
12-Months	\$1,621,110	5.91%	98
Life	\$29,393,037	15.02%	250

11 **Mortgage Revenue Bonds, 2009 Series A-2**

Series: E0912 Prog: 122  
 Remaining Principal Balance: \$92,534,198  
 Weighted Average Seasoning: 52  
 Weighted Average Interest Rate: 3.460%  
 Bond Yield (TIC): 2.532%

	Prepayments	CPR	PSA
1-Month	\$1,230,832	14.66%	244
3-Months	\$3,232,796	12.81%	213
6-Months	\$4,604,360	9.21%	153
12-Months	\$9,283,625	8.99%	150
Life	\$22,296,543	4.44%	88

12 **Mortgage Revenue Bonds, 2011 Series A**

Series: E11A1 Prog: 122  
 Remaining Principal Balance: \$22,829,389  
 Weighted Average Seasoning: 116  
 Weighted Average Interest Rate: 5.566%  
 Bond Yield (TIC): 2.532%

	Prepayments	CPR	PSA
1-Month	\$332,396	15.92%	265
3-Months	\$657,015	10.69%	178
6-Months	\$916,839	7.65%	127
12-Months	\$2,489,962	11.33%	189
Life	\$19,279,422	14.02%	234

13 **Mortgage Revenue Bonds, 2011 Series B**

Series: E11B1 Prog: 122  
 Remaining Principal Balance: \$43,237,824  
 Weighted Average Seasoning: 69  
 Weighted Average Interest Rate: 4.087%  
 Bond Yield (TIC): 2.532%

	Prepayments	CPR	PSA
1-Month	\$685,521	17.20%	287
3-Months	\$1,265,118	10.86%	181
6-Months	\$2,945,259	13.00%	217
12-Months	\$6,369,792	13.83%	230
Life	\$40,693,868	14.87%	248

14 **Veterans Collateralized Bonds, 2006 First**

Series: C0611 Prog: 207  
 Remaining Principal Balance: \$37,641,838  
 Weighted Average Seasoning: 75  
 Weighted Average Interest Rate: 5.084%  
 Bond Yield (TIC): 4.700%

	Prepayments	CPR	PSA
1-Month	\$193,467	5.97%	99
3-Months	\$1,910,806	17.88%	298
6-Months	\$2,948,307	13.86%	231
12-Months	\$7,785,316	16.69%	278
Life	\$242,009,631	19.72%	329

15 **Veterans Collateralized Bonds, 2007 & 2008 First**

Series: C0711 Prog: 208  
 Remaining Principal Balance: \$11,175,298  
 Weighted Average Seasoning: 76  
 Weighted Average Interest Rate: 5.308%  
 Bond Yield (TIC): 5.023%

	Prepayments	CPR	PSA
1-Month	\$484,176	39.89%	665
3-Months	\$639,613	19.79%	330
6-Months	\$1,026,941	15.97%	266
12-Months	\$2,501,527	17.99%	300
Life	\$70,629,170	22.09%	368

16 **General Mortgage Revenue Bonds II, 2012 Series A**

Series: GM12A Prog: 405  
 Remaining Principal Balance: \$135,191,896  
 Weighted Average Seasoning: 56  
 Weighted Average Interest Rate: 4.532%  
 Bond Yield (TIC): 3.653%

	Prepayments	CPR	PSA
1-Month	\$1,732,612	14.17%	236
3-Months	\$4,443,768	12.10%	202
6-Months	\$7,476,206	10.13%	169
12-Months	\$17,675,831	11.90%	198
Life	\$60,723,039	9.44%	157

17 **Governmental Purpose Bonds, 2001 Series A**

Series: GP01A Prog: 502  
 Remaining Principal Balance: \$214,793,190  
 Weighted Average Seasoning: 56  
 Weighted Average Interest Rate: 3.804%  
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$3,030,989	15.48%	258
3-Months	\$5,576,244	9.66%	161
6-Months	\$9,052,297	7.92%	132
12-Months	\$18,680,595	8.42%	140
Life	\$629,116,841	17.04%	284

Footnotes:

1. The prepayments and rates given in this exhibit are based on historical figures and in may not necessarily reflect future prepayment speeds.
2. CPR (Constant Prepayment Rate) is the annualized probability that a mortgage will be prepaid.
3. PSA (Prepayment Speed Assumption) was developed by the BMA as a benchmark for comparing historical prepayment speeds of different bonds.
4. CPR and PSA figures for 3-Months, 6-Months, 12-Months and Life are averages based on the SMM (Single Monthly Mortality) rates over the period.
5. Prepayment rates are calculated since the bond funding date and include partial and full prepayments and repurchases. Bonds funded before 1994 are calculated since the report cutoff date of January 1994.
6. Loan balances refer to loans with outstanding balances that are either current, delinquent, or unsold real estate owned loans. The prepayment history includes sold real estate owned loans and loan disposals.
7. The weighted average seasoning is based on the average age of all outstanding loans pledged to the payment of the bonds. Loan transfers may result in an adjustment to the weighted average seasoning of the series.
8. Loan balances and prepayments do not include OCR (Over Collateral Reserve) funds, which are attached to certain bond deals to both ensure sufficient cash flow and alleviate default risk .
9. Housing Development Bonds are structured around specific projects and have restricted prepayment schedules.
10. Some Bonds (GP01A, E071A/B/D, E091A/B/D, E10B1, E11A1 and E11B1) were funded with seasoned mortgage loan portfolios.

**ALASKA HOUSING FINANCE CORPORATION**  
**SPECIAL REDEMPTION & BOND ISSUANCE SUMMARY**

05/31/16

<b>BOND ISSUANCE SUMMARY:</b>			
Year	Tax-Exempt	Taxable	Total
FY 2016	55,620,000	-	<b>55,620,000</b>
FY 2015	283,005,000	140,000,000	<b>423,005,000</b>
FY 2014	124,400,000	-	<b>124,400,000</b>
FY 2013	332,015,000	150,000,000	<b>482,015,000</b>
FY 2012	200,110,000	28,945,000	<b>229,055,000</b>
FY 2011	248,345,000	-	<b>248,345,000</b>
FY 2010	161,740,000	193,100,000	<b>354,840,000</b>
FY 2009	287,640,000	-	<b>287,640,000</b>
FY 2008	280,825,000	-	<b>280,825,000</b>
FY 2007	780,885,000	-	<b>780,885,000</b>
FY 2006	333,675,000	-	<b>333,675,000</b>
FY 2005	307,730,000	105,000,000	<b>412,730,000</b>
FY 2004	245,175,000	42,125,000	<b>287,300,000</b>
FY 2003	382,710,000	-	<b>382,710,000</b>
FY 2002	527,360,000	230,000,000	<b>757,360,000</b>
FY 2001	267,880,000	25,740,000	<b>293,620,000</b>
FY 2000	883,435,000	-	<b>883,435,000</b>
FY 1999	92,365,000	-	<b>92,365,000</b>
FY 1998	446,509,750	23,895,000	<b>470,404,750</b>
FY 1997	599,381,477	455,000	<b>599,836,477</b>
FY 1996	365,000,000	-	<b>365,000,000</b>
FY 1995	365,000,000	-	<b>365,000,000</b>
FY 1994	367,130,000	16,930,000	<b>384,060,000</b>
FY 1993	200,000,000	-	<b>200,000,000</b>
FY 1992	452,760,000	-	<b>452,760,000</b>
FY 1991	531,103,544	275,000,000	<b>806,103,544</b>
FY 1990	297,000,000	220,000,000	<b>517,000,000</b>
FY 1989	175,000,000	400,000,000	<b>575,000,000</b>
FY 1988	100,000,000	347,000,000	<b>447,000,000</b>
FY 1987	67,000,000	415,000,000	<b>482,000,000</b>
FY 1986	452,445,000	825,000,000	<b>1,277,445,000</b>
FY 1985	604,935,000	-	<b>604,935,000</b>
FY 1984	655,000,000	250,000,000	<b>905,000,000</b>
FY 1983	435,000,000	400,000,000	<b>835,000,000</b>
FY 1982	250,000,000	552,000,000	<b>802,000,000</b>
FY 1981	460,000,000	160,000,000	<b>620,000,000</b>
FY 1980	148,800,000	-	<b>148,800,000</b>
FY 1979	164,600,000	7,020,000	<b>171,620,000</b>
FY 1978	135,225,000	-	<b>135,225,000</b>
FY 1977	80,000,000	-	<b>80,000,000</b>
FY 1976	5,000,000	-	<b>5,000,000</b>
FY 1975	47,000,000	-	<b>47,000,000</b>
FY 1974	36,000,000	-	<b>36,000,000</b>
FY 1973	26,500,000	5,250,000	<b>31,750,000</b>

<b>FY 2016 ISSUANCE DETAIL BY SERIES:</b>			
Series	Tax-Exempt	Taxable	Total
SC15C	55,620,000	-	55,620,000

<b>FY 2015 ISSUANCE DETAIL BY SERIES:</b>			
Series	Tax-Exempt	Taxable	Total
SC14C	-	140,000,000	140,000,000
SC14D	78,105,000	-	78,105,000
SC15A	111,535,000	-	111,535,000
SC15B	93,365,000	-	93,365,000

<b>SPECIAL REDEMPTION SUMMARY:</b>			
Year	Surplus	Refunding	Total
FY 2016	32,345,000	-	<b>32,345,000</b>
FY 2015	85,095,000	349,705,000	<b>434,800,000</b>
FY 2014	54,815,000	-	<b>54,815,000</b>
FY 2013	500,710,000	99,265,000	<b>599,975,000</b>
FY 2012	363,290,000	128,750,000	<b>492,040,000</b>
FY 2011	253,120,000	64,350,000	<b>317,470,000</b>
FY 2010	207,034,750	138,830,000	<b>345,864,750</b>
FY 2009	313,780,000	161,760,000	<b>475,540,000</b>
FY 2008	95,725,000	17,945,000	<b>113,670,000</b>
FY 2007	180,245,000	220,350,874	<b>400,595,874</b>
FY 2006	232,125,000	149,640,000	<b>381,765,000</b>
FY 2005	150,595,603	-	<b>150,595,603</b>
FY 2004	214,235,000	217,285,000	<b>431,520,000</b>
FY 2003	304,605,000	286,340,000	<b>590,945,000</b>
FY 2002	152,875,000	175,780,000	<b>328,655,000</b>
FY 2001	48,690,000	-	<b>48,690,000</b>
FY 2000	94,855,000	300,000,000	<b>394,855,000</b>
FY 1999	110,101,657	-	<b>110,101,657</b>
FY 1998	72,558,461	389,908,544	<b>462,467,005</b>
FY 1997	150,812,506	68,467,000	<b>219,279,506</b>
FY 1996	147,114,796	200,000,000	<b>347,114,796</b>
FY 1995	153,992,520	-	<b>153,992,520</b>

<b>FY 2016 REDEMPTION DETAIL BY SERIES:</b>			
Series	Surplus	Refunding	Total
C0611	8,050,000	-	8,050,000
C0711	2,550,000	-	2,550,000
E021A	8,135,000	-	8,135,000
E0911	3,030,000	-	3,030,000
E0912	6,140,000	-	6,140,000
E11A1	2,320,000	-	2,320,000
GM12A	2,120,000	-	2,120,000

<b>FY 2015 REDEMPTION DETAIL BY SERIES:</b>			
Series	Surplus	Refunding	Total
C0611	13,025,000	-	13,025,000
C0711	1,925,000	-	1,925,000
E021A	30,510,000	-	30,510,000
E061A	18,835,000	-	18,835,000
E0911	4,140,000	-	4,140,000
E0912	7,180,000	-	7,180,000
E11A1	5,105,000	-	5,105,000
HD04A	50,000	-	50,000
HD04B	50,000	-	50,000
GH05A	-	133,235,000	133,235,000
GH05B	-	109,905,000	109,905,000
GH05C	-	6,565,000	6,565,000
GM12A	4,275,000	-	4,275,000
GM12B	-	50,000,000	50,000,000
SC12B	-	50,000,000	50,000,000

**ALASKA HOUSING FINANCE CORPORATION**

**SUMMARY OF FLOATING RATE BONDS & INTEREST RATE SWAPS**

May 31, 2016

Data	GP97A	GP01A	GP01B	E021A <sup>1</sup>	E021A <sup>2</sup>	SC02C	E071A	E071B	E071D	E091A	E091B	E091D	SC13B	SC14C
Outstanding	14,600,000	49,910,000	60,985,000	39,800,000	39,260,000	40,420,000	75,000,000	75,000,000	89,370,000	80,880,000	80,880,000	80,870,000	50,000,000	140,000,000
CUSIP	011831X82	0118326M9	0118326N7	0118327K2	0118327L0	0118326L1	01170PBW5	01170PBV7	01170PBX3	01170PDV5	01170PDX1	01170PEY8	011839BA4	011839DE4
Issue Date	12/03/97	08/02/01	08/02/01	05/16/02	05/16/02	12/05/02	05/31/07	05/31/07	05/31/07	05/28/09	05/28/09	08/26/09	05/02/13	08/27/14
Maturity Date	12/01/27	12/01/30	12/01/30	06/01/32	12/01/36	07/01/22	12/01/41	12/01/41	12/01/41	12/01/40	12/01/40	12/01/40	06/01/43	12/01/29
Ratings	A-1+/F1+	A-1+/F1+	A-1+/F1+	A-1/WD	A-1/WD	A-1+/F1+	NA/F1+	NA/F1+	NA/F1+	A-1/F1	A-1+/F1+	A-1+/F1	AA+/AA+	AA+/AA+
Remark Agent	Merrill BofA	Wells Fargo	Merrill BofA	JP Morgan	JP Morgan	GK Baum	Ray James	KeyBanc	Wells Fargo	Morg Stanley	Wells Fargo	Merrill BofA	N/A	N/A
Remarket Fee	0.07%	0.06%	0.07%	0.09%	0.09%	0.07%	0.07%	0.07%	0.06%	0.07%	0.06%	0.07%	N/A	N/A
Liquidity	Self	Self	Self	JP Morgan	JP Morgan	Self	LBBW	LBBW	LBBW	BOT	Wells Fargo	BOA	N/A	N/A
Debt Type	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	Index Floater	Index Floater
Reset Date	Weekly	Weekly	Weekly	Daily	Daily	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Monthly	Monthly
Tax Status	Tax-Exempt	Tax-Exempt	Tax-Exempt	AMT	AMT	Tax-Exempt	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Taxable	Taxable
Credit Type	GO	Housing	Housing	Housing	Housing	GO	Housing	Housing	Housing	Housing	Housing	Housing	GO	GO
Current Rate	0.40%	0.36%	0.39%	0.53%	0.53%	0.39%	0.41%	0.41%	0.36%	0.41%	0.36%	0.39%	1.24%	0.94%
Avg Rate	1.65%	1.19%	1.19%	1.42%	1.42%	1.19%	0.75%	0.71%	0.71%	0.12%	0.12%	0.14%	1.01%	0.74%
Max Rate	9.00%	9.25%	9.25%	10.25%	10.25%	8.00%	9.50%	7.90%	8.50%	0.48%	0.41%	0.40%	1.24%	0.94%
Min Rate	0.01%	0.01%	0.01%	0.02%	0.02%	0.01%	0.05%	0.05%	0.01%	0.01%	0.01%	0.01%	0.95%	0.65%
SIFMA Rate	1.65%	1.18%	1.18%	1.15%	1.15%	1.14%	0.63%	0.63%	0.63%	0.15%	0.15%	0.14%	0.07%	0.07%
SIFMA Spread	0.00%	0.02%	0.01%	0.27%	0.27%	0.05%	0.12%	0.09%	0.08%	(0.03%)	(0.04%)	0.00%	0.94%	0.67%
FY 2015 Avg	0.04%	0.03%	0.04%	0.07%	0.07%	0.04%	0.13%	0.13%	0.13%	0.05%	0.04%	0.04%	0.97%	0.67%
FY 2016 Avg	0.09%	0.09%	0.09%	0.12%	0.12%	0.09%	0.14%	0.13%	0.12%	0.10%	0.09%	0.09%	1.11%	0.74%
FY 2016 Sprd	(0.00%)	(0.01%)	(0.00%)	0.02%	0.02%	(0.00%)	0.04%	0.04%	0.03%	0.00%	(0.01%)	(0.00%)	1.01%	0.64%

INTEREST RATE SWAP SUMMARY										
Bond Series	Counterparty	Ratings	Termination	Notional	Fixed	Float	Net Swap	VRDO	Synthetic	Spread
GP01A	Ray James	A/A2	12/01/30	49,910,000	2.453%	1.074%	1.379%	1.193%	2.572%	(0.119%)
GP01B	Merrill BofA	A+/Aa3	12/01/30	60,985,000	4.143%	1.074%	3.069%	1.189%	4.257%	(0.115%)
E021A <sup>1</sup>	Goldman	AAA/Aa2	06/01/32	39,800,000	2.980%	0.695%	2.285%	1.416%	3.702%	(0.722%)
E021A <sup>2</sup>	Merrill BofA	A+/Aa3	12/01/36	39,260,000	3.448%	1.095%	2.353%	1.416%	3.769%	(0.321%)
SC02/GP97	JP Morgan	A+/Aa3	07/01/24	14,555,000	3.770%	1.089%	2.681%	1.115%	3.796%	(0.026%)
SC02C	JP Morgan	A+/Aa3	07/01/22	40,420,000	4.303%	1.255%	3.048%	1.194%	4.242%	0.061%
E071A <sup>1</sup>	Goldman	AAA/Aa2	12/01/41	143,622,000	3.735%	0.695%	3.040%	0.730%	3.770%	(0.036%)
E071A <sup>2</sup>	JP Morgan	A+/Aa3	12/01/41	95,748,000	3.720%	0.695%	3.025%	0.706%	3.731%	(0.011%)
E091A <sup>1</sup>	Citibank	A/A2	12/01/40	72,789,000	3.761%	0.242%	3.519%	0.124%	3.643%	0.118%
E091A <sup>2</sup>	Goldman	AAA/Aa2	12/01/40	72,789,000	3.761%	0.242%	3.519%	0.115%	3.635%	0.126%
E091A <sup>3</sup>	JP Morgan	A+/Aa3	12/01/40	97,052,000	3.740%	0.242%	3.498%	0.122%	3.620%	0.120%
<b>TOTAL</b>				<b>726,930,000</b>	<b>3.660%</b>	<b>0.662%</b>	<b>2.998%</b>	<b>0.702%</b>	<b>3.700%</b>	<b>(0.040%)</b>

NET SWAP TOTALS		
Pay Fixed	Rec Float	Net Swap
31,664,963	10,942,121	(20,722,841)
47,111,476	13,389,030	(33,722,446)
22,576,642	7,752,984	(14,823,659)
56,957,948	17,522,413	(39,435,534)
7,177,608	2,164,180	(5,013,428)
32,461,929	10,071,169	(22,390,760)
45,470,294	8,911,831	(36,558,463)
30,205,494	5,781,239	(24,424,255)
17,817,176	1,103,955	(16,713,221)
17,817,176	1,103,997	(16,713,180)
23,623,589	1,446,110	(22,177,480)
<b>332,884,296</b>	<b>80,189,029</b>	<b>(252,695,268)</b>

FY 2016 REMARKETING SUMMARY										
#1 RA FY16		Exempt BOA	Exempt Self	Exempt BOT	AMT Daily JPM	Exempt LBBW	Index Floater	FY 2015	FY 2015	FY 2014
<b>Wells Fargo</b> 0.09%	Allocation	8.8%	26.9%	8.8%	8.6%	26.1%	20.7%	91.2%	100.0%	100.0%
	Max Rate	0.40%	0.43%	0.48%	0.53%	0.45%	1.24%	1.24%	0.98%	1.00%
<b>Wells Fargo</b> 0.03%	Min Rate	0.01%	0.01%	0.01%	0.02%	0.05%	0.69%	0.01%	0.01%	0.01%
	Avg Rate	0.09%	0.09%	0.10%	0.12%	0.13%	0.84%	0.26%	0.20%	0.16%
	SIFMA Spread	(0.00%)	(0.00%)	0.00%	0.02%	0.03%	0.74%	0.16%	0.16%	0.10%

MONTHLY FLOAT SUMMARY	
May 31, 2016	
Total Bonds	<b>\$2,099,300,000</b>
Total Float	<b>\$916,975,000</b>
Self-Liquid	<b>\$165,915,000</b>
Float %	<b>43.7%</b>
Hedge %	<b>79.3%</b>

**AHFC LIQUIDITY ANALYSIS** (As of 05/31/16)

<b>Self-Liquidity Sources</b>	
<u>AHFC General Fund:</u>	
SAM General Operating Fund	63,014,643
SAM Commercial Paper Match	24,000,000
Alaska USA Operating DDAs	29,899,642
GEFONSI Self-Liquidity Reserve Fund	178,114,353
<u>Funds Available from Self-Liquidity VRDOs:</u>	
Governmental Purpose Bonds, 1997 Series A	6,178,817
Governmental Purpose Bonds, 2001 Series A & B	4,371,878
Governmental Purpose Bonds, 2001 Series C	6,113,927
State Capital Project Bonds, 2002 Series C	4,104,227
<b>Total Self-Liquidity Sources</b>	<b>315,797,487</b>

<b>Self-Liquidity Requirements</b>	
<u>Unhedged Variable Rate Bonds:</u>	
Governmental Purpose Bonds, 1997 Series A	14,600,000
<u>Hedged Variable Rate Bonds:</u>	
Governmental Purpose Bonds, 2001 Series A & B	110,895,000
State Capital Project Bonds, 2002 Series C	40,420,000
<u>Short-Term Warehouse Debt:</u>	
Commercial Paper	24,000,000
<b>Total Self-Liquidity Requirements</b>	<b>189,915,000</b>
<b>Excess of Sources over Requirements</b>	<b>125,882,487</b>
<b>Ratio of Sources to Requirements</b>	<b>1.66</b>

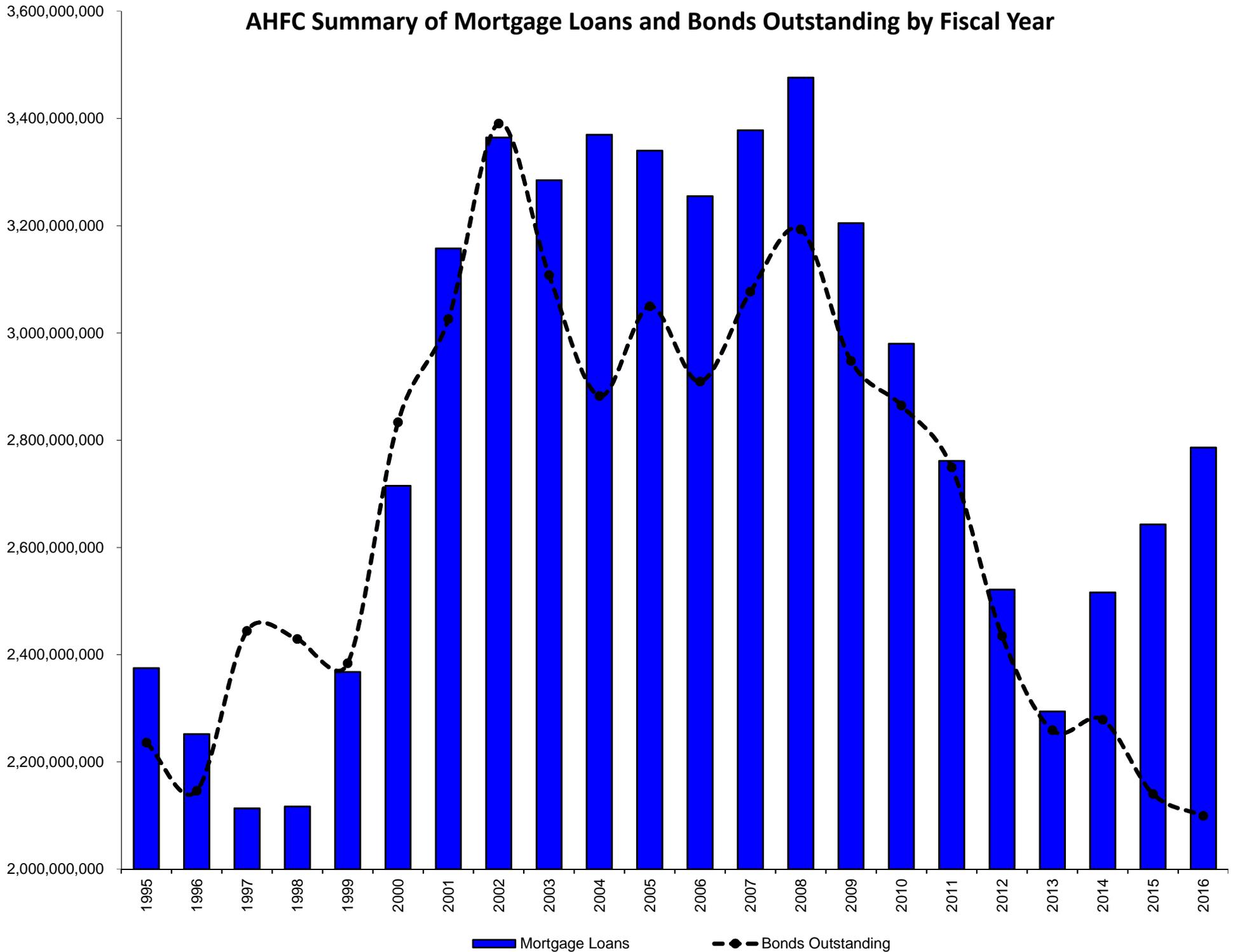
<b>Additional GEFONSI Funds Available</b>	
GEFONSI Military Capitalization Fund	77,540,000
GEFONSI HMRB 09B SBPA Replacement	80,880,000
GEFONSI Other	-
<b>Total Additional GEFONSI Funds Available</b>	<b>158,420,000</b>

<b>Rating Agency Requirements</b>	
Total Rating Agency Requirements (1.25 X)	237,393,750
Total Rating Agency Sources (- 15%)	268,427,864
<b>Excess of Rating Agency Sources over Requirements</b>	<b>31,034,114</b>
<b>Excess Ratio of Rating Agency Sources to Requirements</b>	<b>1.13</b>

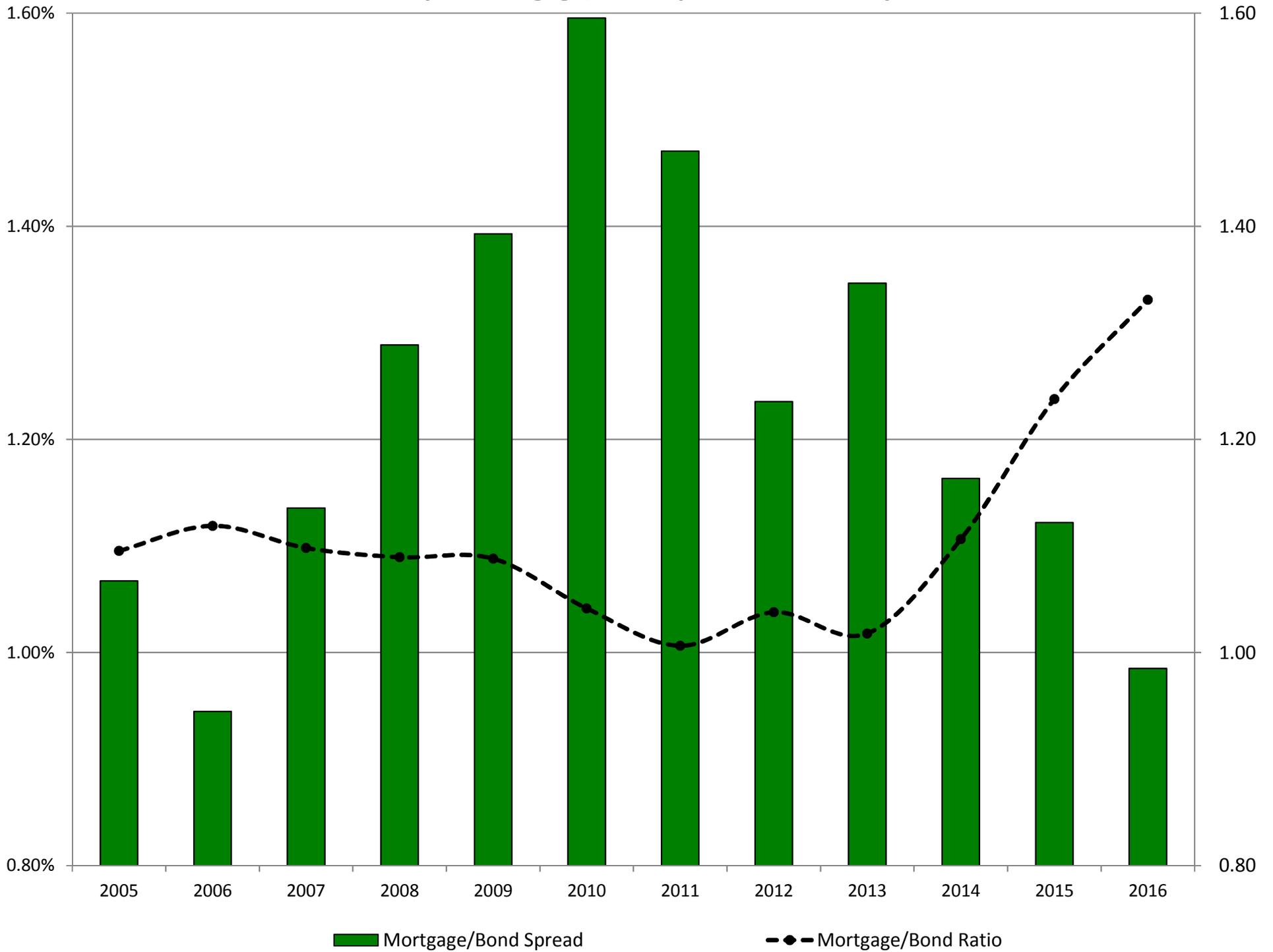
<b>Variable Rate Bonds w/ External Liquidity</b>	
Home Mortgage Revenue Bonds, 2002 Series A	79,060,000
Home Mortgage Revenue Bonds, 2007 Series A, B & D	239,370,000
Home Mortgage Revenue Bonds, 2009 Series A	80,880,000
Home Mortgage Revenue Bonds, 2009 Series B	80,880,000
Home Mortgage Revenue Bonds, 2009 Series D	80,870,000
<b>Total Variable Rate Bonds w/ External Liquidity</b>	<b>561,060,000</b>

<b>External Liquidity Facilities</b>	
J.P. Morgan Chase SBPA	79,060,000
Landesbank Baden-Württemberg SBPA	239,370,000
Bank of Tokyo-Mitsubishi SBPA	80,880,000
Wells Fargo SBPA	80,880,000
Bank of America SBPA	80,870,000
<b>Total External Liquidity Facilities</b>	<b>561,060,000</b>

# AHFC Summary of Mortgage Loans and Bonds Outstanding by Fiscal Year

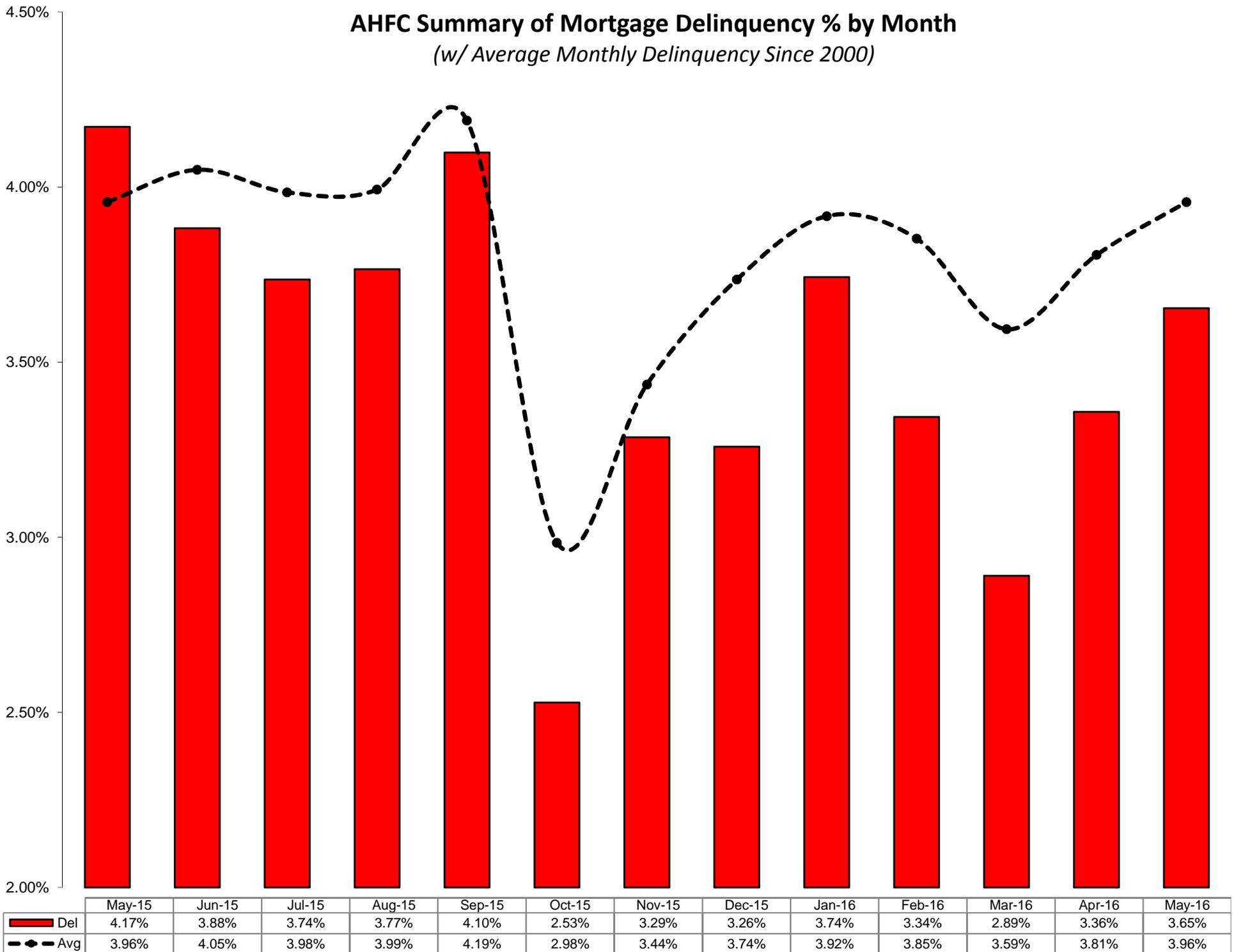


### AHFC Summary of Mortgage/Bond Spreads & Ratios by Fiscal Year

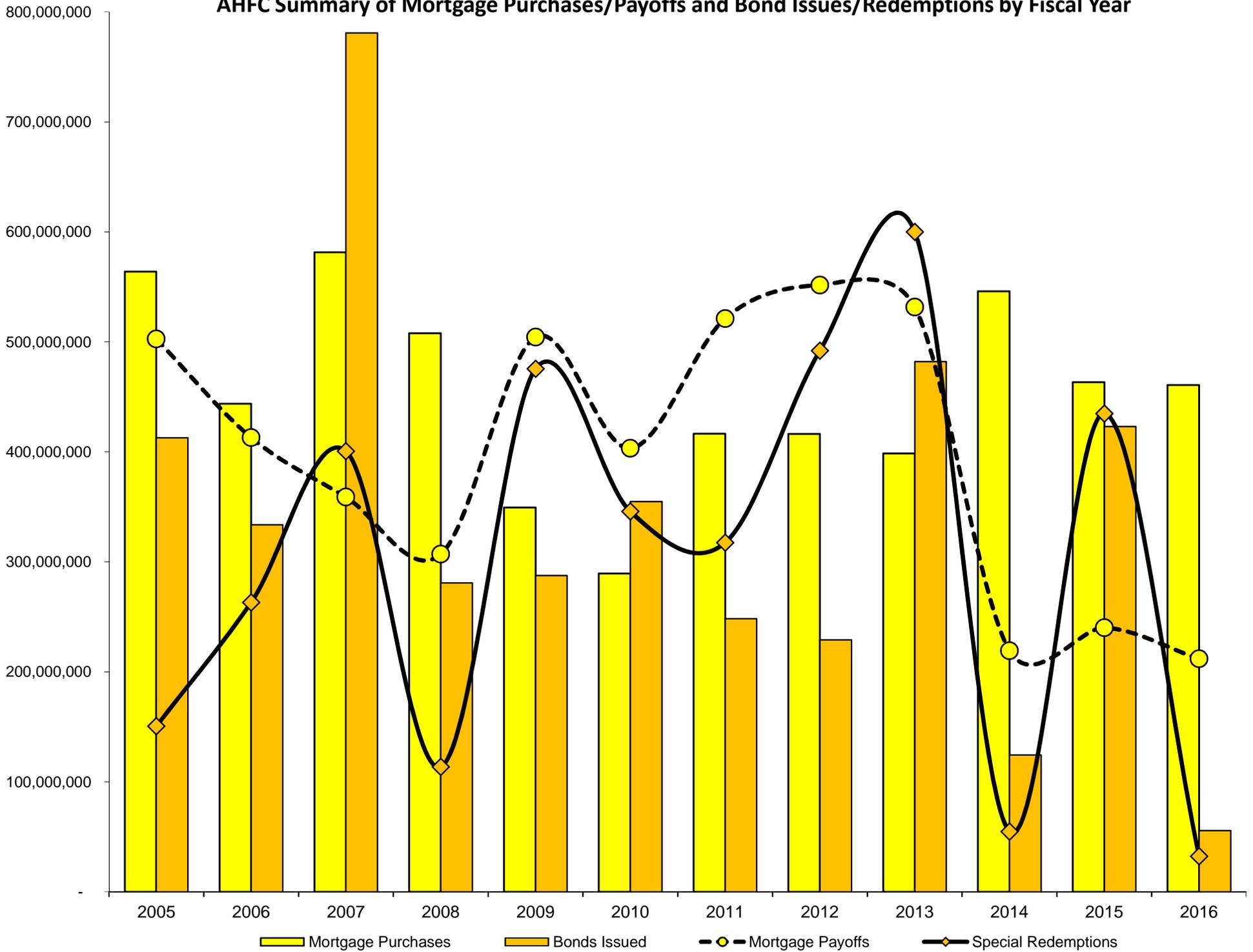


# AHFC Summary of Mortgage Delinquency % by Month

(w/ Average Monthly Delinquency Since 2000)



**AHFC Summary of Mortgage Purchases/Payoffs and Bond Issues/Redemptions by Fiscal Year**



# AHFC Bond Portfolio by Interest Type, Bond Structure and Liquidity Source

