



**APRIL 2016**

**MORTGAGE & BOND  
DISCLOSURE REPORT**

ALASKA HOUSING FINANCE CORPORATION  
 APRIL 2016 COMPARATIVE ACTIVITY SUMMARY

**Mortgage & Bond Portfolio:**

	As Of/Through Fiscal Year End			As Of/Through Fiscal Month End		
	FY 2014	FY 2015	% Change	04/30/15	04/30/16	% Change
Total Mortgage Portfolio	<b>2,520,778,596</b>	<b>2,649,246,997</b>	<b>5.1%</b>	<b>2,624,400,908</b>	<b>2,782,456,679</b>	<b>6.0%</b>
Mortgage Average Rate %	4.93%	4.77%	(3.2%)	4.79%	4.69%	(2.1%)
Delinquency % (30+ Days)	4.87%	3.88%	(20.3%)	3.86%	3.36%	(13.0%)
Foreclosure % (Annualized)	0.58%	0.45%	(22.4%)	0.50%	0.26%	(48.0%)
Mortgage Purchases	545,989,872	463,402,992	(15.1%)	381,582,922	419,522,274	9.9%
Mortgage Payoffs	219,206,635	240,116,152	9.5%	190,193,949	188,912,694	(0.7%)
Purchase/Payoff Variance	<b>326,783,237</b>	<b>223,286,840</b>	<b>(31.7%)</b>	<b>191,388,973</b>	<b>230,609,580</b>	<b>20.5%</b>
Purchase Average Rate %	4.52%	4.10%	(9.3%)	4.15%	4.05%	(2.4%)
Bonds - Fixed Rate	1,344,705,000	1,207,110,000	(10.2%)	1,237,540,000	1,182,675,000	(4.4%)
Bonds - Floating Hedged	783,795,000	743,025,000	(5.2%)	754,920,000	726,930,000	(3.7%)
Bonds - Floating Unhedged	150,045,000	190,045,000	26.7%	190,045,000	190,045,000	0.0%
Total Bonds Outstanding	<b>2,278,545,000</b>	<b>2,140,180,000</b>	<b>(6.1%)</b>	<b>2,182,505,000</b>	<b>2,099,650,000</b>	<b>(3.8%)</b>
Requiring Self-Liquidity	445,895,000	254,755,000	(42.9%)	257,380,000	165,915,000	(35.5%)
Bond Average Rate %	3.77%	3.65%	(3.2%)	3.66%	3.69%	0.8%
New Bond Issuances	124,400,000	423,005,000	240.0%	329,640,000	55,620,000	(83.1%)
Special Bond Redemptions	54,815,000	434,800,000	693.2%	282,390,000	31,995,000	(88.7%)
Issue/Redemption Variance	<b>69,585,000</b>	<b>(11,795,000)</b>	<b>(117.0%)</b>	<b>47,250,000</b>	<b>23,625,000</b>	<b>(50.0%)</b>
Issuance Average Yield %	3.27%	2.03%	(37.9%)	1.68%	2.68%	59.5%
Mortgage/Bond Spread %	<b>1.16%</b>	<b>1.12%</b>	<b>(3.4%)</b>	<b>1.13%</b>	<b>1.00%</b>	<b>(11.5%)</b>
Mortgage/Bond Ratio	<b>1.11</b>	<b>1.24</b>	<b>11.9%</b>	<b>1.20</b>	<b>1.33</b>	<b>10.2%</b>

**Cash & Investments:**

	Investment Amounts as of Month End			Annual Returns as of Month End		
	04/30/15	04/30/16	% Change	04/30/15	04/30/16	% Change
* GeFONSI SL Reserve	494,040,943	367,563,253	(25.6%)	0.44%	0.64%	45.5%
Bond Trust Funds	378,269,911	315,338,596	(16.6%)	0.58%	0.56%	(3.4%)
SAM General Fund	57,052,153	80,867,397	41.7%	0.19%	0.23%	21.1%
Mortgage Collections	38,136,073	35,688,925	(6.4%)	0.17%	0.20%	17.6%
HAP/Senior Funds	31,922,425	737,586	(97.7%)	0.33%	0.45%	36.4%
Total Investments	<b>999,421,505</b>	<b>800,195,757</b>	<b>(19.9%)</b>	<b>0.46%</b>	<b>0.55%</b>	<b>17.7%</b>

ALASKA HOUSING FINANCE CORPORATION  
APRIL 2016 COMPARATIVE ACTIVITY SUMMARY

**AHFC Financial Statements:**  
(in Thousands of Dollars)

	Fiscal Year Annual Audited			Thrid Quarter Unaudited		
	FY 2014	FY 2015	% Change	FY 2015	FY 2016	% Change
Mortgage & Loan Revenue	120,740	126,140	4.5%	94,519	96,506	2.1%
Investment Income	9,019	6,026	(33.2%)	4,706	4,422	(6.0%)
Externally Funded Programs	163,739	146,236	(10.7%)	101,302	92,038	(9.1%)
Rental Income	8,951	9,342	4.4%	6,765	7,757	14.7%
Other Revenue	5,637	2,355	(58.2%)	7,728	1,724	(77.7%)
<b>Total Revenue</b>	<b>308,086</b>	<b>290,099</b>	<b>(5.8%)</b>	<b>215,020</b>	<b>202,447</b>	<b>(5.8%)</b>
Interest Expenses	81,184	75,349	(7.2%)	57,662	52,457	(9.0%)
Housing Grants & Subsidies	149,188	125,222	(16.1%)	95,903	78,200	(18.5%)
Operations & Administration	58,771	53,287	(9.3%)	45,946	39,369	(14.3%)
Rental Housing Expenses	14,159	17,086	20.7%	12,824	11,783	(8.1%)
Mortgage and Loan Costs	9,442	11,327	20.0%	7,725	8,612	11.5%
Financing Expenses	4,415	5,064	14.7%	3,880	2,833	(27.0%)
Provision for Loan Loss	(5,688)	(5,741)	(0.9%)	(7,514)	(4,154)	44.7%
<b>Total Expenses</b>	<b>311,471</b>	<b>281,594</b>	<b>(9.6%)</b>	<b>216,426</b>	<b>189,100</b>	<b>(12.6%)</b>
<b>Operating Income (Loss)</b>	<b>(3,385)</b>	<b>8,505</b>	<b>351.3%</b>	<b>(1,406)</b>	<b>13,347</b>	<b>1049.3%</b>
Contributions to the State	1,380	3,825	177.2%	3,754	34	(99.1%)
<b>Change in Net Position</b>	<b>(4,765)</b>	<b>4,680</b>	<b>198.2%</b>	<b>(5,160)</b>	<b>13,313</b>	<b>358.0%</b>
Total Assets/Deferred Outflows	4,055,203	3,916,302	(3.4%)	3,983,736	3,951,816	(0.8%)
Total Liabilities/Deferred Inflows	2,545,295	2,430,821	(4.5%)	2,478,988	2,453,022	(1.0%)
<b>* Net Position</b>	<b>1,509,908</b>	<b>1,485,481</b>	<b>(1.6%)</b>	<b>1,504,748</b>	<b>1,498,794</b>	<b>(0.4%)</b>

**AHFC Dividend Calculation:**  
(in Thousands of Dollars)

	Through Fiscal Year			Through FY 2016 - Third Quarter	
	FY 2014	FY 2015	% Change	AHFC Dividend Summary	
Change in Net Position	(4,765)	4,680	198.2%	SOA General Fund Transfers	788,948
Add - State Contributions	1,380	3,825	177.2%	SCPB Projects Debt Service	434,866
Add - SCPB Debt Service	11,329	11,420	0.8%	SOA Capital Projects	253,761
Add - AHFC Capital Projects	17,467	14,642	(16.2%)	AHFC Capital Projects	479,608
<b>Adjusted Net Position Change</b>	<b>25,412</b>	<b>34,567</b>	<b>36.0%</b>	<b>Total Dividend Appropriations</b>	<b>1,957,184</b>
Factor % from Statutes	75%	75%	-	<b>Total Dividend Expenditures</b>	<b>1,908,148</b>
<b>Dividend Transfer Available</b>	<b>19,059</b>	<b>25,925</b>	<b>36.0%</b>	<b>Total Dividend Remaining</b>	<b>49,036</b>

\* FY 2015 revised net position at the beginning of the year was due to a \$29.1 million cumulative effect of accounting change for the GASB 68 pension liability.

# ALASKA HOUSING FINANCE CORPORATION

## DISCLOSURE REPORT: AHFC MORTGAGE AND LOAN OVERVIEW

As of: **4/30/2016**

<b>AHFC PORTFOLIO:</b>	<b>DOLLARS</b>	<b>% of \$</b>
MORTGAGES	2,635,026,119	94.70%
PARTICIPATION LOANS	138,696,443	4.98%
REAL ESTATE OWNED	8,734,117	0.31%
<b>TOTAL PORTFOLIO</b>	<b>2,782,456,679</b>	100.00%

<b>AHFC DELINQUENT:</b>		
30 DAYS PAST DUE	55,893,539	2.02%
60 DAYS PAST DUE	15,328,078	0.55%
90 DAYS PAST DUE	5,133,929	0.19%
120+ DAYS PAST DUE	16,784,483	0.61%
<b>TOTAL DELINQUENT</b>	<b>93,140,030</b>	3.36%

<b>PORTFOLIO SUMMARY STATISTICS:</b>			
AVG INTEREST RATE	4.692%	TAX-EXEMPT FTHB %	26.0%
AVG REMAINING TERM	296	RURAL %	16.2%
AVG LOAN TO VALUE	78	TAXABLE %	23.9%
SINGLE FAMILY %	88.9%	MF/SPECIAL NEEDS %	12.4%
MULTI-FAMILY %	11.1%	TAXABLE FTHB %	14.8%
FHA INSURANCE %	11.4%	TAX-EXEMPT VETS %	4.3%
VA INSURANCE %	6.7%	OTHER PROGRAM %	1.9%
PMI INSURANCE %	22.3%	ANCHORAGE %	41.4%
RD INSURANCE %	5.6%	OTHER CITY %	58.6%
HUD 184 INSURANCE %	5.4%	WELLS FARGO %	40.2%
UNINSURED %	48.3%	OTHER SERVICER %	59.8%

<b>MORTGAGE AND LOAN ACTIVITY:</b>	<b>FY 2013</b>	<b>FY 2014</b>	<b>FY 2015</b>	<b>FY 2016 (YTD)</b>	<b>CURRENT MONTH</b>
MORTGAGE APPLICATIONS	466,288,294	529,173,112	529,786,659	444,951,265	36,758,487
MORTGAGE COMMITMENTS	459,436,096	522,110,070	520,106,359	418,443,355	34,599,444
MORTGAGE PURCHASES	402,511,152	543,972,933	462,846,744	419,522,274	35,571,963
AVG PURCHASE PRICE	284,855	343,654	293,442	314,635	524,700
AVG INTEREST RATE	3.750%	4.522%	4.093%	4.047%	4.207%
AVG BEGINNING TERM	341	357	345	346	312
AVG LOAN TO VALUE	84	87	87	85	78
INSURANCE %	42.2%	52.8%	59.0%	52.1%	39.1%
SINGLE FAMILY%	87.6%	86.6%	94.0%	91.3%	78.5%
ANCHORAGE %	40.1%	42.1%	46.6%	46.7%	56.8%
WELLS FARGO %	42.8%	40.4%	40.0%	13.9%	0.0%
STREAMLINE REFINANCE %	17.6%	2.7%	1.6%	1.3%	2.4%
MORTGAGE PAYOFFS	532,239,895	219,206,635	240,116,152	188,912,694	21,194,680
MORTGAGE FORECLOSURES	11,723,829	14,127,019	11,633,173	6,342,126	373,611

**ALASKA HOUSING FINANCE CORPORATION TOTAL**

Weighted Average Interest Rate	4.692%
Weighted Average Remaining Term	296
Weighted Average Loan To Value	78

**TOTAL PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	2,635,026,119	94.7%
PARTICIPATION LOANS	138,696,443	5.0%
REAL ESTATE OWNED	8,734,117	0.3%
<b>TOTAL PORTFOLIO</b>	<b>2,782,456,679</b>	<b>100.0%</b>

**TOTAL DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	55,893,539	2.02%
60 DAYS PAST DUE	15,328,078	0.55%
90 DAYS PAST DUE	5,133,929	0.19%
120+ DAYS PAST DUE	16,784,483	0.61%
<b>TOTAL DELINQUENT</b>	<b>93,140,030</b>	<b>3.36%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	723,218,999	26.1%
TAXABLE	665,882,834	24.0%
RURAL	452,141,084	16.3%
TAXABLE FIRST-TIME HOMEBUYER	413,045,562	14.9%
MULTI-FAMILY/SPECIAL NEEDS	346,141,720	12.5%
VETERANS MORTGAGE PROGRAM	119,479,418	4.3%
OTHER LOAN PROGRAM	53,812,946	1.9%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	2,007,202,468	72.4%
MULTI-FAMILY	307,635,546	11.1%
CONDO	284,809,134	10.3%
DUPLEX	137,843,060	5.0%
3-PLEX/4-PLEX	27,867,063	1.0%
OTHER PROPERTY TYPE	8,365,292	0.3%

GEOGRAPHIC REGION

ANCHORAGE	1,152,403,619	41.5%
WASILLA/PALMER	333,154,808	12.0%
FAIRBANKS/NORTH POLE	319,747,742	11.5%
JUNEAU/KETCHIKAN	210,222,538	7.6%
KENAI/SOLDOTNA/HOMER	205,148,968	7.4%
EAGLE RIVER/CHUGIAK	129,482,298	4.7%
KODIAK ISLAND	91,038,723	3.3%
OTHER GEOGRAPHIC REGION	332,523,866	12.0%

MORTGAGE INSURANCE

UNINSURED	1,344,397,006	48.5%
PRIMARY MORTGAGE INSURANCE	619,777,327	22.3%
FEDERALLY INSURED - FHA	317,828,703	11.5%
FEDERALLY INSURED - VA	187,051,069	6.7%
FEDERALLY INSURED - RD	154,487,820	5.6%
FEDERALLY INSURED - HUD 184	150,180,637	5.4%

SELLER SERVICER

WELLS FARGO	1,118,537,967	40.3%
ALASKA USA	637,151,941	23.0%
OTHER SELLER SERVICER	625,956,715	22.6%
FIRST NATIONAL BANK OF AK	392,075,940	14.1%

## DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

**002 ADMINISTRATIVE**

Weighted Average Interest Rate	4.512%
Weighted Average Remaining Term	318
Weighted Average Loan To Value	82

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	232,486,783	91.8%
PARTICIPATION LOANS	11,964,766	4.7%
REAL ESTATE OWNED	8,734,117	3.4%
<b>TOTAL PORTFOLIO</b>	<b>253,185,666</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	661,048	0.27%
60 DAYS PAST DUE	670,732	0.27%
90 DAYS PAST DUE	25,981	0.01%
120+ DAYS PAST DUE	65,312	0.03%
<b>TOTAL DELINQUENT</b>	<b>1,423,073</b>	<b>0.58%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	58,962,760	24.1%
TAXABLE	68,279,845	27.9%
RURAL	22,275,805	9.1%
TAXABLE FIRST-TIME HOMEBUYER	24,226,895	9.9%
MULTI-FAMILY/SPECIAL NEEDS	56,308,609	23.0%
VETERANS MORTGAGE PROGRAM	6,761,947	2.8%
OTHER LOAN PROGRAM	7,635,688	3.1%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	154,202,885	63.1%
MULTI-FAMILY	50,749,356	20.8%
CONDO	25,139,182	10.3%
DUPLEX	12,016,694	4.9%
3-PLEX/4-PLEX	1,822,976	0.7%
OTHER PROPERTY TYPE	520,456	0.2%

GEOGRAPHIC REGION

ANCHORAGE	128,601,757	52.6%
WASILLA/PALMER	27,121,054	11.1%
FAIRBANKS/NORTH POLE	21,815,619	8.9%
JUNEAU/KETCHIKAN	18,457,361	7.6%
KENAI/SOLDOTNA/HOMER	15,058,420	6.2%
EAGLE RIVER/CHUGIAK	9,038,669	3.7%
KODIAK ISLAND	3,475,880	1.4%
OTHER GEOGRAPHIC REGION	20,882,789	8.5%

MORTGAGE INSURANCE

UNINSURED	140,415,363	57.4%
PRIMARY MORTGAGE INSURANCE	78,194,654	32.0%
FEDERALLY INSURED - FHA	6,437,123	2.6%
FEDERALLY INSURED - VA	8,079,846	3.3%
FEDERALLY INSURED - RD	6,749,987	2.8%
FEDERALLY INSURED - HUD 184	4,574,576	1.9%

SELLER SERVICER

WELLS FARGO	47,918,866	19.6%
ALASKA USA	58,116,979	23.8%
OTHER SELLER SERVICER	111,176,260	45.5%
FIRST NATIONAL BANK OF AK	27,239,444	11.1%

**106 HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B**

Weighted Average Interest Rate	5.569%
Weighted Average Remaining Term	273
Weighted Average Loan To Value	76

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	98,663,147	98.1%
PARTICIPATION LOANS	1,951,740	1.9%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>100,614,887</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	2,917,635	2.90%
60 DAYS PAST DUE	487,048	0.48%
90 DAYS PAST DUE	315,640	0.31%
120+ DAYS PAST DUE	1,278,355	1.27%
<b>TOTAL DELINQUENT</b>	<b>4,998,678</b>	<b>4.97%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	68,839,327	68.4%
TAXABLE	12,237,941	12.2%
RURAL	14,637,180	14.5%
TAXABLE FIRST-TIME HOMEBUYER	2,933,912	2.9%
MULTI-FAMILY/SPECIAL NEEDS	1,037,477	1.0%
VETERANS MORTGAGE PROGRAM	161,993	0.2%
OTHER LOAN PROGRAM	767,057	0.8%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	72,454,986	72.0%
MULTI-FAMILY	1,037,477	1.0%
CONDO	20,653,699	20.5%
DUPLEX	4,949,802	4.9%
3-PLEX/4-PLEX	1,278,619	1.3%
OTHER PROPERTY TYPE	240,304	0.2%

GEOGRAPHIC REGION

ANCHORAGE	46,709,219	46.4%
WASILLA/PALMER	13,942,691	13.9%
FAIRBANKS/NORTH POLE	9,876,183	9.8%
JUNEAU/KETCHIKAN	8,673,592	8.6%
KENAI/SOLDOTNA/HOMER	7,025,272	7.0%
EAGLE RIVER/CHUGIAK	2,381,134	2.4%
KODIAK ISLAND	3,269,269	3.2%
OTHER GEOGRAPHIC REGION	8,737,528	8.7%

MORTGAGE INSURANCE

UNINSURED	36,862,401	36.6%
PRIMARY MORTGAGE INSURANCE	13,004,902	12.9%
FEDERALLY INSURED - FHA	29,696,481	29.5%
FEDERALLY INSURED - VA	5,797,712	5.8%
FEDERALLY INSURED - RD	8,634,591	8.6%
FEDERALLY INSURED - HUD 184	6,618,800	6.6%

SELLER SERVICER

WELLS FARGO	45,518,953	45.2%
ALASKA USA	24,502,061	24.4%
OTHER SELLER SERVICER	14,724,014	14.6%
FIRST NATIONAL BANK OF AK	15,869,858	15.8%

**110 HOME MORTGAGE REVENUE BONDS 2007 SERIES A**

Weighted Average Interest Rate	4.722%
Weighted Average Remaining Term	295
Weighted Average Loan To Value	79

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	86,206,323	97.1%
PARTICIPATION LOANS	2,568,790	2.9%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>88,775,113</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	1,641,532	1.85%
60 DAYS PAST DUE	503,345	0.57%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	770,208	0.87%
<b>TOTAL DELINQUENT</b>	<b>2,915,085</b>	<b>3.28%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	32,927,169	37.1%
TAXABLE	22,566,867	25.4%
RURAL	24,345,894	27.4%
TAXABLE FIRST-TIME HOMEBUYER	6,150,505	6.9%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	675,141	0.8%
OTHER LOAN PROGRAM	2,109,537	2.4%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	69,816,099	78.6%
MULTI-FAMILY	0	0.0%
CONDO	12,366,917	13.9%
DUPLEX	4,411,456	5.0%
3-PLEX/4-PLEX	1,883,632	2.1%
OTHER PROPERTY TYPE	297,009	0.3%

GEOGRAPHIC REGION

ANCHORAGE	33,657,408	37.9%
WASILLA/PALMER	9,102,768	10.3%
FAIRBANKS/NORTH POLE	6,862,332	7.7%
JUNEAU/KETCHIKAN	7,272,308	8.2%
KENAI/SOLDOTNA/HOMER	11,052,855	12.5%
EAGLE RIVER/CHUGIAK	2,999,519	3.4%
KODIAK ISLAND	2,975,595	3.4%
OTHER GEOGRAPHIC REGION	14,852,328	16.7%

MORTGAGE INSURANCE

UNINSURED	42,839,920	48.3%
PRIMARY MORTGAGE INSURANCE	19,405,410	21.9%
FEDERALLY INSURED - FHA	9,827,580	11.1%
FEDERALLY INSURED - VA	4,065,089	4.6%
FEDERALLY INSURED - RD	7,138,986	8.0%
FEDERALLY INSURED - HUD 184	5,498,127	6.2%

SELLER SERVICER

WELLS FARGO	42,473,602	47.8%
ALASKA USA	22,885,614	25.8%
OTHER SELLER SERVICER	12,557,458	14.1%
FIRST NATIONAL BANK OF AK	10,858,439	12.2%

**111 HOME MORTGAGE REVENUE BONDS 2007 SERIES B**

Weighted Average Interest Rate	4.827%
Weighted Average Remaining Term	298
Weighted Average Loan To Value	81

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	85,665,299	98.5%
PARTICIPATION LOANS	1,316,560	1.5%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>86,981,859</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	2,434,246	2.80%
60 DAYS PAST DUE	599,945	0.69%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	628,197	0.72%
<b>TOTAL DELINQUENT</b>	<b>3,662,388</b>	<b>4.21%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	31,958,607	36.7%
TAXABLE	28,059,697	32.3%
RURAL	13,633,302	15.7%
TAXABLE FIRST-TIME HOMEBUYER	12,000,584	13.8%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	793,908	0.9%
OTHER LOAN PROGRAM	535,761	0.6%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	71,770,811	82.5%
MULTI-FAMILY	0	0.0%
CONDO	10,787,475	12.4%
DUPLEX	3,558,544	4.1%
3-PLEX/4-PLEX	865,029	1.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	38,292,843	44.0%
WASILLA/PALMER	10,843,485	12.5%
FAIRBANKS/NORTH POLE	6,419,807	7.4%
JUNEAU/KETCHIKAN	6,463,384	7.4%
KENAI/SOLDOTNA/HOMER	6,865,748	7.9%
EAGLE RIVER/CHUGIAK	5,586,919	6.4%
KODIAK ISLAND	3,397,311	3.9%
OTHER GEOGRAPHIC REGION	9,112,361	10.5%

MORTGAGE INSURANCE

UNINSURED	33,094,361	38.0%
PRIMARY MORTGAGE INSURANCE	23,905,814	27.5%
FEDERALLY INSURED - FHA	13,691,056	15.7%
FEDERALLY INSURED - VA	3,513,133	4.0%
FEDERALLY INSURED - RD	6,830,003	7.9%
FEDERALLY INSURED - HUD 184	5,947,492	6.8%

SELLER SERVICER

WELLS FARGO	45,272,011	52.0%
ALASKA USA	20,023,304	23.0%
OTHER SELLER SERVICER	11,463,908	13.2%
FIRST NATIONAL BANK OF AK	10,222,637	11.8%

**113 HOME MORTGAGE REVENUE BONDS 2007 SERIES D**

Weighted Average Interest Rate	4.699%
Weighted Average Remaining Term	298
Weighted Average Loan To Value	80

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	111,444,470	99.1%
PARTICIPATION LOANS	987,552	0.9%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>112,432,021</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	3,061,321	2.72%
60 DAYS PAST DUE	575,818	0.51%
90 DAYS PAST DUE	307,705	0.27%
120+ DAYS PAST DUE	423,170	0.38%
<b>TOTAL DELINQUENT</b>	<b>4,368,015</b>	<b>3.89%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	35,553,328	31.6%
TAXABLE	45,083,756	40.1%
RURAL	15,329,560	13.6%
TAXABLE FIRST-TIME HOMEBUYER	14,779,392	13.1%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	481,163	0.4%
OTHER LOAN PROGRAM	1,204,823	1.1%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	90,302,866	80.3%
MULTI-FAMILY	0	0.0%
CONDO	14,979,335	13.3%
DUPLEX	5,013,571	4.5%
3-PLEX/4-PLEX	2,032,537	1.8%
OTHER PROPERTY TYPE	103,713	0.1%

GEOGRAPHIC REGION

ANCHORAGE	52,616,671	46.8%
WASILLA/PALMER	13,575,949	12.1%
FAIRBANKS/NORTH POLE	11,101,330	9.9%
JUNEAU/KETCHIKAN	9,852,873	8.8%
KENAI/SOLDOTNA/HOMER	5,739,528	5.1%
EAGLE RIVER/CHUGIAK	3,197,207	2.8%
KODIAK ISLAND	2,763,007	2.5%
OTHER GEOGRAPHIC REGION	13,585,456	12.1%

MORTGAGE INSURANCE

UNINSURED	44,482,814	39.6%
PRIMARY MORTGAGE INSURANCE	35,981,719	32.0%
FEDERALLY INSURED - FHA	15,415,391	13.7%
FEDERALLY INSURED - VA	5,230,516	4.7%
FEDERALLY INSURED - RD	5,750,418	5.1%
FEDERALLY INSURED - HUD 184	5,571,163	5.0%

SELLER SERVICER

WELLS FARGO	51,009,793	45.4%
ALASKA USA	29,213,290	26.0%
OTHER SELLER SERVICER	20,127,686	17.9%
FIRST NATIONAL BANK OF AK	12,081,252	10.7%

**116 HOME MORTGAGE REVENUE BONDS 2009 SERIES A**

Weighted Average Interest Rate	4.076%
Weighted Average Remaining Term	303
Weighted Average Loan To Value	80

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	102,077,447	83.7%
PARTICIPATION LOANS	19,883,387	16.3%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>121,960,833</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	2,738,262	2.25%
60 DAYS PAST DUE	625,967	0.51%
90 DAYS PAST DUE	185,982	0.15%
120+ DAYS PAST DUE	1,761,272	1.44%
<b>TOTAL DELINQUENT</b>	<b>5,311,483</b>	<b>4.36%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	37,260,114	30.6%
TAXABLE	42,520,191	34.9%
RURAL	12,388,850	10.2%
TAXABLE FIRST-TIME HOMEBUYER	23,722,543	19.5%
MULTI-FAMILY/SPECIAL NEEDS	385,409	0.3%
VETERANS MORTGAGE PROGRAM	1,883,029	1.5%
OTHER LOAN PROGRAM	3,800,697	3.1%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	95,081,152	78.0%
MULTI-FAMILY	385,409	0.3%
CONDO	17,355,543	14.2%
DUPLEX	8,266,601	6.8%
3-PLEX/4-PLEX	664,340	0.5%
OTHER PROPERTY TYPE	207,789	0.2%

GEOGRAPHIC REGION

ANCHORAGE	60,420,817	49.5%
WASILLA/PALMER	16,036,427	13.1%
FAIRBANKS/NORTH POLE	11,189,596	9.2%
JUNEAU/KETCHIKAN	7,799,452	6.4%
KENAI/SOLDOTNA/HOMER	7,737,030	6.3%
EAGLE RIVER/CHUGIAK	5,759,827	4.7%
KODIAK ISLAND	2,629,842	2.2%
OTHER GEOGRAPHIC REGION	10,387,843	8.5%

MORTGAGE INSURANCE

UNINSURED	47,048,641	38.6%
PRIMARY MORTGAGE INSURANCE	35,468,904	29.1%
FEDERALLY INSURED - FHA	16,022,167	13.1%
FEDERALLY INSURED - VA	6,574,781	5.4%
FEDERALLY INSURED - RD	7,813,317	6.4%
FEDERALLY INSURED - HUD 184	9,033,023	7.4%

SELLER SERVICER

WELLS FARGO	57,035,573	46.8%
ALASKA USA	31,659,887	26.0%
OTHER SELLER SERVICER	20,086,367	16.5%
FIRST NATIONAL BANK OF AK	13,179,006	10.8%

**117 HOME MORTGAGE REVENUE BONDS 2009 SERIES B**

Weighted Average Interest Rate	4.016%
Weighted Average Remaining Term	298
Weighted Average Loan To Value	80

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	113,100,365	86.1%
PARTICIPATION LOANS	18,227,494	13.9%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>131,327,859</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	2,906,329	2.21%
60 DAYS PAST DUE	1,082,925	0.82%
90 DAYS PAST DUE	445,261	0.34%
120+ DAYS PAST DUE	663,176	0.50%
<b>TOTAL DELINQUENT</b>	<b>5,097,691</b>	<b>3.88%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	40,103,709	30.5%
TAXABLE	38,696,239	29.5%
RURAL	13,527,849	10.3%
TAXABLE FIRST-TIME HOMEBUYER	30,894,571	23.5%
MULTI-FAMILY/SPECIAL NEEDS	100,949	0.1%
VETERANS MORTGAGE PROGRAM	4,603,565	3.5%
OTHER LOAN PROGRAM	3,400,977	2.6%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	103,872,538	79.1%
MULTI-FAMILY	100,949	0.1%
CONDO	17,559,858	13.4%
DUPLEX	8,489,940	6.5%
3-PLEX/4-PLEX	1,130,625	0.9%
OTHER PROPERTY TYPE	173,949	0.1%

GEOGRAPHIC REGION

ANCHORAGE	59,781,150	45.5%
WASILLA/PALMER	16,742,654	12.7%
FAIRBANKS/NORTH POLE	13,789,844	10.5%
JUNEAU/KETCHIKAN	12,476,112	9.5%
KENAI/SOLDOTNA/HOMER	6,377,878	4.9%
EAGLE RIVER/CHUGIAK	6,717,573	5.1%
KODIAK ISLAND	2,800,001	2.1%
OTHER GEOGRAPHIC REGION	12,642,648	9.6%

MORTGAGE INSURANCE

UNINSURED	46,684,715	35.5%
PRIMARY MORTGAGE INSURANCE	35,401,595	27.0%
FEDERALLY INSURED - FHA	23,627,047	18.0%
FEDERALLY INSURED - VA	9,324,950	7.1%
FEDERALLY INSURED - RD	7,004,276	5.3%
FEDERALLY INSURED - HUD 184	9,285,277	7.1%

SELLER SERVICER

WELLS FARGO	62,190,053	47.4%
ALASKA USA	29,341,257	22.3%
OTHER SELLER SERVICER	23,613,014	18.0%
FIRST NATIONAL BANK OF AK	16,183,535	12.3%

**119 HOME MORTGAGE REVENUE BONDS 2009 SERIES D**

Weighted Average Interest Rate	4.373%
Weighted Average Remaining Term	299
Weighted Average Loan To Value	81

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	122,855,117	89.2%
PARTICIPATION LOANS	14,859,142	10.8%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>137,714,259</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	1,986,960	1.44%
60 DAYS PAST DUE	740,115	0.54%
90 DAYS PAST DUE	767,931	0.56%
120+ DAYS PAST DUE	1,046,266	0.76%
<b>TOTAL DELINQUENT</b>	<b>4,541,271</b>	<b>3.30%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	61,929,904	45.0%
TAXABLE	30,305,290	22.0%
RURAL	14,973,841	10.9%
TAXABLE FIRST-TIME HOMEBUYER	27,004,142	19.6%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	1,717,058	1.2%
OTHER LOAN PROGRAM	1,784,024	1.3%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	107,587,426	78.1%
MULTI-FAMILY	0	0.0%
CONDO	21,868,369	15.9%
DUPLEX	5,707,520	4.1%
3-PLEX/4-PLEX	1,377,302	1.0%
OTHER PROPERTY TYPE	1,173,643	0.9%

GEOGRAPHIC REGION

ANCHORAGE	53,927,496	39.2%
WASILLA/PALMER	21,017,791	15.3%
FAIRBANKS/NORTH POLE	17,254,817	12.5%
JUNEAU/KETCHIKAN	10,841,727	7.9%
KENAI/SOLDOTNA/HOMER	11,413,622	8.3%
EAGLE RIVER/CHUGIAK	6,100,500	4.4%
KODIAK ISLAND	3,935,570	2.9%
OTHER GEOGRAPHIC REGION	13,222,736	9.6%

MORTGAGE INSURANCE

UNINSURED	48,652,316	35.3%
PRIMARY MORTGAGE INSURANCE	32,653,845	23.7%
FEDERALLY INSURED - FHA	24,414,716	17.7%
FEDERALLY INSURED - VA	6,145,549	4.5%
FEDERALLY INSURED - RD	14,937,564	10.8%
FEDERALLY INSURED - HUD 184	10,910,269	7.9%

SELLER SERVICER

WELLS FARGO	59,488,723	43.2%
ALASKA USA	37,576,683	27.3%
OTHER SELLER SERVICER	27,097,621	19.7%
FIRST NATIONAL BANK OF AK	13,551,232	9.8%

**121 MORTGAGE REVENUE BONDS 2010 SERIES A & B**

Weighted Average Interest Rate	4.649%
Weighted Average Remaining Term	304
Weighted Average Loan To Value	83

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	116,051,704	98.7%
PARTICIPATION LOANS	1,475,491	1.3%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>117,527,195</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	1,927,805	1.64%
60 DAYS PAST DUE	605,668	0.52%
90 DAYS PAST DUE	379,385	0.32%
120+ DAYS PAST DUE	471,218	0.40%
<b>TOTAL DELINQUENT</b>	<b>3,384,075</b>	<b>2.88%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	83,328,614	70.9%
TAXABLE	15,694,065	13.4%
RURAL	11,143,223	9.5%
TAXABLE FIRST-TIME HOMEBUYER	6,728,839	5.7%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	632,454	0.5%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	92,508,672	78.7%
MULTI-FAMILY	0	0.0%
CONDO	18,970,534	16.1%
DUPLEX	5,236,712	4.5%
3-PLEX/4-PLEX	712,750	0.6%
OTHER PROPERTY TYPE	98,527	0.1%

GEOGRAPHIC REGION

ANCHORAGE	49,816,087	42.4%
WASILLA/PALMER	17,987,932	15.3%
FAIRBANKS/NORTH POLE	13,728,293	11.7%
JUNEAU/KETCHIKAN	8,615,930	7.3%
KENAI/SOLDOTNA/HOMER	7,837,495	6.7%
EAGLE RIVER/CHUGIAK	4,047,502	3.4%
KODIAK ISLAND	2,953,335	2.5%
OTHER GEOGRAPHIC REGION	12,540,622	10.7%

MORTGAGE INSURANCE

UNINSURED	33,066,293	28.1%
PRIMARY MORTGAGE INSURANCE	18,440,630	15.7%
FEDERALLY INSURED - FHA	31,816,455	27.1%
FEDERALLY INSURED - VA	4,828,866	4.1%
FEDERALLY INSURED - RD	17,598,922	15.0%
FEDERALLY INSURED - HUD 184	11,776,029	10.0%

SELLER SERVICER

WELLS FARGO	56,283,747	47.9%
ALASKA USA	35,116,590	29.9%
OTHER SELLER SERVICER	17,915,511	15.2%
FIRST NATIONAL BANK OF AK	8,211,348	7.0%

**122 MORTGAGE REVENUE BONDS 2011 SERIES A & B**

Weighted Average Interest Rate	4.033%
Weighted Average Remaining Term	291
Weighted Average Loan To Value	79

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	172,143,456	92.7%
PARTICIPATION LOANS	13,580,927	7.3%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>185,724,383</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	2,793,589	1.50%
60 DAYS PAST DUE	1,279,275	0.69%
90 DAYS PAST DUE	630,220	0.34%
120+ DAYS PAST DUE	1,658,732	0.89%
<b>TOTAL DELINQUENT</b>	<b>6,361,816</b>	<b>3.43%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	124,648,863	67.1%
TAXABLE	20,280,389	10.9%
RURAL	27,742,721	14.9%
TAXABLE FIRST-TIME HOMEBUYER	11,763,693	6.3%
MULTI-FAMILY/SPECIAL NEEDS	447,390	0.2%
VETERANS MORTGAGE PROGRAM	250,474	0.1%
OTHER LOAN PROGRAM	590,853	0.3%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	151,270,606	81.4%
MULTI-FAMILY	0	0.0%
CONDO	25,379,680	13.7%
DUPLEX	7,878,611	4.2%
3-PLEX/4-PLEX	598,766	0.3%
OTHER PROPERTY TYPE	596,720	0.3%

GEOGRAPHIC REGION

ANCHORAGE	75,082,169	40.4%
WASILLA/PALMER	29,026,159	15.6%
FAIRBANKS/NORTH POLE	16,344,922	8.8%
JUNEAU/KETCHIKAN	13,869,552	7.5%
KENAI/SOLDOTNA/HOMER	15,634,856	8.4%
EAGLE RIVER/CHUGIAK	6,011,478	3.2%
KODIAK ISLAND	9,257,294	5.0%
OTHER GEOGRAPHIC REGION	20,497,952	11.0%

MORTGAGE INSURANCE

UNINSURED	70,879,747	38.2%
PRIMARY MORTGAGE INSURANCE	25,152,172	13.5%
FEDERALLY INSURED - FHA	35,889,367	19.3%
FEDERALLY INSURED - VA	10,744,349	5.8%
FEDERALLY INSURED - RD	25,732,635	13.9%
FEDERALLY INSURED - HUD 184	17,326,113	9.3%

SELLER SERVICER

WELLS FARGO	87,902,815	47.3%
ALASKA USA	53,691,627	28.9%
OTHER SELLER SERVICER	26,215,091	14.1%
FIRST NATIONAL BANK OF AK	17,914,851	9.6%

**207 VETERANS COLLATERALIZED BONDS 2006 FIRST**

Weighted Average Interest Rate	5.528%
Weighted Average Remaining Term	280
Weighted Average Loan To Value	83

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	49,997,092	99.6%
PARTICIPATION LOANS	223,118	0.4%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>50,220,211</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	1,602,777	3.19%
60 DAYS PAST DUE	561,425	1.12%
90 DAYS PAST DUE	193,467	0.39%
120+ DAYS PAST DUE	1,113,083	2.22%
<b>TOTAL DELINQUENT</b>	<b>3,470,752</b>	<b>6.91%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	177,994	0.4%
TAXABLE	4,632,680	9.2%
RURAL	3,557,862	7.1%
TAXABLE FIRST-TIME HOMEBUYER	3,457,851	6.9%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	38,393,825	76.5%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	44,840,094	89.3%
MULTI-FAMILY	0	0.0%
CONDO	2,830,019	5.6%
DUPLEX	1,203,041	2.4%
3-PLEX/4-PLEX	1,283,956	2.6%
OTHER PROPERTY TYPE	63,101	0.1%

GEOGRAPHIC REGION

ANCHORAGE	9,707,070	19.3%
WASILLA/PALMER	10,229,141	20.4%
FAIRBANKS/NORTH POLE	16,516,614	32.9%
JUNEAU/KETCHIKAN	1,402,571	2.8%
KENAI/SOLDOTNA/HOMER	1,750,158	3.5%
EAGLE RIVER/CHUGIAK	5,518,173	11.0%
KODIAK ISLAND	1,526,305	3.0%
OTHER GEOGRAPHIC REGION	3,570,178	7.1%

MORTGAGE INSURANCE

UNINSURED	9,231,594	18.4%
PRIMARY MORTGAGE INSURANCE	2,259,778	4.5%
FEDERALLY INSURED - FHA	3,031,846	6.0%
FEDERALLY INSURED - VA	33,526,988	66.8%
FEDERALLY INSURED - RD	806,673	1.6%
FEDERALLY INSURED - HUD 184	1,363,331	2.7%

SELLER SERVICER

WELLS FARGO	23,041,096	45.9%
ALASKA USA	14,560,201	29.0%
OTHER SELLER SERVICER	8,331,047	16.6%
FIRST NATIONAL BANK OF AK	4,287,867	8.5%

**208 VETERANS COLLATERALIZED BONDS 2007/2008 FIRST**

Weighted Average Interest Rate	5.808%
Weighted Average Remaining Term	284
Weighted Average Loan To Value	84

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	15,529,019	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>15,529,019</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	456,765	2.94%
60 DAYS PAST DUE	128,925	0.83%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	76,985	0.50%
<b>TOTAL DELINQUENT</b>	<b>662,675</b>	<b>4.27%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	431,310	2.8%
TAXABLE	1,553,366	10.0%
RURAL	819,199	5.3%
TAXABLE FIRST-TIME HOMEBUYER	1,225,920	7.9%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	11,499,224	74.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	13,868,978	89.3%
MULTI-FAMILY	0	0.0%
CONDO	930,679	6.0%
DUPLEX	495,127	3.2%
3-PLEX/4-PLEX	182,987	1.2%
OTHER PROPERTY TYPE	51,248	0.3%

GEOGRAPHIC REGION

ANCHORAGE	2,826,806	18.2%
WASILLA/PALMER	3,216,277	20.7%
FAIRBANKS/NORTH POLE	3,561,292	22.9%
JUNEAU/KETCHIKAN	782,860	5.0%
KENAI/SOLDOTNA/HOMER	564,491	3.6%
EAGLE RIVER/CHUGIAK	2,055,326	13.2%
KODIAK ISLAND	862,273	5.6%
OTHER GEOGRAPHIC REGION	1,659,693	10.7%

MORTGAGE INSURANCE

UNINSURED	2,601,890	16.8%
PRIMARY MORTGAGE INSURANCE	499,446	3.2%
FEDERALLY INSURED - FHA	708,972	4.6%
FEDERALLY INSURED - VA	10,509,681	67.7%
FEDERALLY INSURED - RD	59,439	0.4%
FEDERALLY INSURED - HUD 184	1,149,590	7.4%

SELLER SERVICER

WELLS FARGO	6,342,612	40.8%
ALASKA USA	4,380,625	28.2%
OTHER SELLER SERVICER	2,152,114	13.9%
FIRST NATIONAL BANK OF AK	2,653,668	17.1%

**405 GENERAL MORTGAGE REVENUE BONDS II 2012 SERIES A & B**

Weighted Average Interest Rate	4.533%
Weighted Average Remaining Term	295
Weighted Average Loan To Value	78

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	134,188,230	97.7%
PARTICIPATION LOANS	3,095,504	2.3%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>137,283,734</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	2,485,003	1.81%
60 DAYS PAST DUE	1,270,874	0.93%
90 DAYS PAST DUE	153,320	0.11%
120+ DAYS PAST DUE	614,965	0.45%
<b>TOTAL DELINQUENT</b>	<b>4,524,163</b>	<b>3.30%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	4,525,734	3.3%
TAXABLE	60,446,155	44.0%
RURAL	30,125,263	21.9%
TAXABLE FIRST-TIME HOMEBUYER	35,825,786	26.1%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	1,768,227	1.3%
OTHER LOAN PROGRAM	4,592,569	3.3%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	114,441,318	83.4%
MULTI-FAMILY	0	0.0%
CONDO	10,184,099	7.4%
DUPLEX	11,725,751	8.5%
3-PLEX/4-PLEX	863,015	0.6%
OTHER PROPERTY TYPE	69,551	0.1%

GEOGRAPHIC REGION

ANCHORAGE	44,909,537	32.7%
WASILLA/PALMER	15,875,189	11.6%
FAIRBANKS/NORTH POLE	13,513,124	9.8%
JUNEAU/KETCHIKAN	15,553,614	11.3%
KENAI/SOLDOTNA/HOMER	11,011,568	8.0%
EAGLE RIVER/CHUGIAK	8,780,332	6.4%
KODIAK ISLAND	5,939,486	4.3%
OTHER GEOGRAPHIC REGION	21,700,884	15.8%

MORTGAGE INSURANCE

UNINSURED	63,806,546	46.5%
PRIMARY MORTGAGE INSURANCE	33,232,419	24.2%
FEDERALLY INSURED - FHA	15,465,220	11.3%
FEDERALLY INSURED - VA	7,585,382	5.5%
FEDERALLY INSURED - RD	5,460,651	4.0%
FEDERALLY INSURED - HUD 184	11,733,515	8.5%

SELLER SERVICER

WELLS FARGO	59,354,453	43.2%
ALASKA USA	28,444,998	20.7%
OTHER SELLER SERVICER	31,623,297	23.0%
FIRST NATIONAL BANK OF AK	17,860,987	13.0%

**501** GOVERNMENTAL PURPOSE BONDS 1997 SERIES A

Weighted Average Interest Rate	3.395%
Weighted Average Remaining Term	190
Weighted Average Loan To Value	80

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	16,224,092	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>16,224,092</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	0	0.00%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
<b>TOTAL DELINQUENT</b>	<b>0</b>	<b>0.00%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
TAXABLE	0	0.0%
RURAL	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	16,224,092	100.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	0	0.0%
MULTI-FAMILY	16,224,092	100.0%
CONDO	0	0.0%
DUPLEX	0	0.0%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	16,224,092	100.0%
WASILLA/PALMER	0	0.0%
FAIRBANKS/NORTH POLE	0	0.0%
JUNEAU/KETCHIKAN	0	0.0%
KENAI/SOLDOTNA/HOMER	0	0.0%
EAGLE RIVER/CHUGIAK	0	0.0%
KODIAK ISLAND	0	0.0%
OTHER GEOGRAPHIC REGION	0	0.0%

MORTGAGE INSURANCE

UNINSURED	16,224,092	100.0%
PRIMARY MORTGAGE INSURANCE	0	0.0%
FEDERALLY INSURED - FHA	0	0.0%
FEDERALLY INSURED - VA	0	0.0%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	0	0.0%

SELLER SERVICER

WELLS FARGO	0	0.0%
ALASKA USA	0	0.0%
OTHER SELLER SERVICER	16,224,092	100.0%
FIRST NATIONAL BANK OF AK	0	0.0%

**502** GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D

Weighted Average Interest Rate	3.760%
Weighted Average Remaining Term	296
Weighted Average Loan To Value	79

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	173,475,325	78.3%
PARTICIPATION LOANS	48,101,272	21.7%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>221,576,597</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	3,894,318	1.76%
60 DAYS PAST DUE	938,532	0.42%
90 DAYS PAST DUE	257,248	0.12%
120+ DAYS PAST DUE	1,113,762	0.50%
<b>TOTAL DELINQUENT</b>	<b>6,203,860</b>	<b>2.80%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	38,050,725	17.2%
TAXABLE	64,174,984	29.0%
RURAL	47,356,967	21.4%
TAXABLE FIRST-TIME HOMEBUYER	57,045,731	25.7%
MULTI-FAMILY/SPECIAL NEEDS	3,997,199	1.8%
VETERANS MORTGAGE PROGRAM	6,622,686	3.0%
OTHER LOAN PROGRAM	4,328,306	2.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	179,203,280	80.9%
MULTI-FAMILY	3,861,792	1.7%
CONDO	22,311,476	10.1%
DUPLEX	13,136,917	5.9%
3-PLEX/4-PLEX	2,932,333	1.3%
OTHER PROPERTY TYPE	130,800	0.1%

GEOGRAPHIC REGION

ANCHORAGE	87,389,645	39.4%
WASILLA/PALMER	22,605,045	10.2%
FAIRBANKS/NORTH POLE	23,795,979	10.7%
JUNEAU/KETCHIKAN	20,176,784	9.1%
KENAI/SOLDOTNA/HOMER	17,047,010	7.7%
EAGLE RIVER/CHUGIAK	9,407,780	4.2%
KODIAK ISLAND	7,166,179	3.2%
OTHER GEOGRAPHIC REGION	33,988,174	15.3%

MORTGAGE INSURANCE

UNINSURED	95,991,778	43.3%
PRIMARY MORTGAGE INSURANCE	69,037,620	31.2%
FEDERALLY INSURED - FHA	20,039,152	9.0%
FEDERALLY INSURED - VA	13,316,437	6.0%
FEDERALLY INSURED - RD	8,476,109	3.8%
FEDERALLY INSURED - HUD 184	14,715,501	6.6%

SELLER SERVICER

WELLS FARGO	91,045,793	41.1%
ALASKA USA	50,142,633	22.6%
OTHER SELLER SERVICER	49,985,589	22.6%
FIRST NATIONAL BANK OF AK	30,402,582	13.7%

**602 STATE CAPITAL PROJECT BONDS 2002 SERIES A**

Weighted Average Interest Rate	5.148%
Weighted Average Remaining Term	254
Weighted Average Loan To Value	69

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	47,208,706	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>47,208,706</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	1,022,082	2.17%
60 DAYS PAST DUE	217,609	0.46%
90 DAYS PAST DUE	230,962	0.49%
120+ DAYS PAST DUE	191,676	0.41%
<b>TOTAL DELINQUENT</b>	<b>1,662,329</b>	<b>3.52%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	7,935,929	16.8%
TAXABLE	7,896,822	16.7%
RURAL	16,296,107	34.5%
TAXABLE FIRST-TIME HOMEBUYER	7,756,056	16.4%
MULTI-FAMILY/SPECIAL NEEDS	5,835,763	12.4%
VETERANS MORTGAGE PROGRAM	1,488,028	3.2%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	36,767,874	77.9%
MULTI-FAMILY	5,835,763	12.4%
CONDO	2,808,438	5.9%
DUPLEX	1,384,588	2.9%
3-PLEX/4-PLEX	280,344	0.6%
OTHER PROPERTY TYPE	131,698	0.3%

GEOGRAPHIC REGION

ANCHORAGE	13,963,935	29.6%
WASILLA/PALMER	7,238,281	15.3%
FAIRBANKS/NORTH POLE	3,415,390	7.2%
JUNEAU/KETCHIKAN	2,239,623	4.7%
KENAI/SOLDOTNA/HOMER	6,503,069	13.8%
EAGLE RIVER/CHUGIAK	528,630	1.1%
KODIAK ISLAND	2,613,476	5.5%
OTHER GEOGRAPHIC REGION	10,706,301	22.7%

MORTGAGE INSURANCE

UNINSURED	28,826,029	61.1%
PRIMARY MORTGAGE INSURANCE	4,887,075	10.4%
FEDERALLY INSURED - FHA	7,157,868	15.2%
FEDERALLY INSURED - VA	3,464,351	7.3%
FEDERALLY INSURED - RD	2,477,144	5.2%
FEDERALLY INSURED - HUD 184	396,239	0.8%

SELLER SERVICER

WELLS FARGO	19,626,250	41.6%
ALASKA USA	11,722,149	24.8%
OTHER SELLER SERVICER	8,097,285	17.2%
FIRST NATIONAL BANK OF AK	7,763,022	16.4%

**603 STATE CAPITAL PROJECT BONDS 2006 SERIES A**

Weighted Average Interest Rate	5.075%
Weighted Average Remaining Term	302
Weighted Average Loan To Value	73

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	2,314,844	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>2,314,844</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	0	0.00%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
<b>TOTAL DELINQUENT</b>	<b>0</b>	<b>0.00%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
TAXABLE	868,607	37.5%
RURAL	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	772,770	33.4%
MULTI-FAMILY/SPECIAL NEEDS	673,467	29.1%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	1,174,446	50.7%
MULTI-FAMILY	673,467	29.1%
CONDO	0	0.0%
DUPLEX	466,931	20.2%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	1,182,107	51.1%
WASILLA/PALMER	673,467	29.1%
FAIRBANKS/NORTH POLE	0	0.0%
JUNEAU/KETCHIKAN	0	0.0%
KENAI/SOLDOTNA/HOMER	0	0.0%
EAGLE RIVER/CHUGIAK	459,270	19.8%
KODIAK ISLAND	0	0.0%
OTHER GEOGRAPHIC REGION	0	0.0%

MORTGAGE INSURANCE

UNINSURED	673,467	29.1%
PRIMARY MORTGAGE INSURANCE	1,641,377	70.9%
FEDERALLY INSURED - FHA	0	0.0%
FEDERALLY INSURED - VA	0	0.0%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	0	0.0%

SELLER SERVICER

WELLS FARGO	1,534,413	66.3%
ALASKA USA	466,931	20.2%
OTHER SELLER SERVICER	0	0.0%
FIRST NATIONAL BANK OF AK	313,500	13.5%

**604 STATE CAPITAL PROJECT BONDS 2007 SERIES A, B**

Weighted Average Interest Rate	6.150%
Weighted Average Remaining Term	207
Weighted Average Loan To Value	65

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	4,359,791	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>4,359,791</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	247,241	5.67%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	175,270	4.02%
<b>TOTAL DELINQUENT</b>	<b>422,511</b>	<b>9.69%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
TAXABLE	725,497	16.6%
RURAL	2,352,356	54.0%
TAXABLE FIRST-TIME HOMEBUYER	1,281,938	29.4%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	3,850,455	88.3%
MULTI-FAMILY	0	0.0%
CONDO	230,268	5.3%
DUPLEX	279,068	6.4%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	1,158,069	26.6%
WASILLA/PALMER	508,232	11.7%
FAIRBANKS/NORTH POLE	0	0.0%
JUNEAU/KETCHIKAN	249,775	5.7%
KENAI/SOLDOTNA/HOMER	265,876	6.1%
EAGLE RIVER/CHUGIAK	116,211	2.7%
KODIAK ISLAND	306,902	7.0%
OTHER GEOGRAPHIC REGION	1,754,726	40.2%

MORTGAGE INSURANCE

UNINSURED	2,601,472	59.7%
PRIMARY MORTGAGE INSURANCE	419,127	9.6%
FEDERALLY INSURED - FHA	1,000,860	23.0%
FEDERALLY INSURED - VA	130,139	3.0%
FEDERALLY INSURED - RD	208,194	4.8%
FEDERALLY INSURED - HUD 184	0	0.0%

SELLER SERVICER

WELLS FARGO	2,741,700	62.9%
ALASKA USA	538,341	12.3%
OTHER SELLER SERVICER	286,615	6.6%
FIRST NATIONAL BANK OF AK	793,134	18.2%

**605 STATE CAPITAL PROJECT BONDS 2011 SERIES A**

Weighted Average Interest Rate	5.379%
Weighted Average Remaining Term	252
Weighted Average Loan To Value	69

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	76,972,991	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>76,972,991</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	2,598,769	3.38%
60 DAYS PAST DUE	545,960	0.71%
90 DAYS PAST DUE	67,573	0.09%
120+ DAYS PAST DUE	384,562	0.50%
<b>TOTAL DELINQUENT</b>	<b>3,596,864</b>	<b>4.67%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	24,494,419	31.8%
TAXABLE	11,293,937	14.7%
RURAL	12,891,617	16.7%
TAXABLE FIRST-TIME HOMEBUYER	8,052,195	10.5%
MULTI-FAMILY/SPECIAL NEEDS	7,963,545	10.3%
VETERANS MORTGAGE PROGRAM	7,933,104	10.3%
OTHER LOAN PROGRAM	4,344,173	5.6%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	57,495,236	74.7%
MULTI-FAMILY	6,924,348	9.0%
CONDO	8,710,407	11.3%
DUPLEX	3,248,486	4.2%
3-PLEX/4-PLEX	211,223	0.3%
OTHER PROPERTY TYPE	383,292	0.5%

GEOGRAPHIC REGION

ANCHORAGE	32,169,370	41.8%
WASILLA/PALMER	8,721,569	11.3%
FAIRBANKS/NORTH POLE	8,786,712	11.4%
JUNEAU/KETCHIKAN	5,600,661	7.3%
KENAI/SOLDOTNA/HOMER	5,995,693	7.8%
EAGLE RIVER/CHUGIAK	2,792,910	3.6%
KODIAK ISLAND	3,344,878	4.3%
OTHER GEOGRAPHIC REGION	9,561,197	12.4%

MORTGAGE INSURANCE

UNINSURED	38,366,995	49.8%
PRIMARY MORTGAGE INSURANCE	10,736,364	13.9%
FEDERALLY INSURED - FHA	14,548,590	18.9%
FEDERALLY INSURED - VA	7,856,646	10.2%
FEDERALLY INSURED - RD	4,386,981	5.7%
FEDERALLY INSURED - HUD 184	1,077,415	1.4%

SELLER SERVICER

WELLS FARGO	35,053,080	45.5%
ALASKA USA	15,880,685	20.6%
OTHER SELLER SERVICER	12,511,894	16.3%
FIRST NATIONAL BANK OF AK	13,527,332	17.6%

**606 STATE CAPITAL PROJECT BONDS 2012 SERIES A & B**

Weighted Average Interest Rate	5.531%
Weighted Average Remaining Term	266
Weighted Average Loan To Value	69

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	92,550,027	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>92,550,027</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	8,510,812	9.20%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	718,347	0.78%
<b>TOTAL DELINQUENT</b>	<b>9,229,159</b>	<b>9.97%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	2,941,043	3.2%
TAXABLE	11,886,865	12.8%
RURAL	9,762,197	10.5%
TAXABLE FIRST-TIME HOMEBUYER	8,281,999	8.9%
MULTI-FAMILY/SPECIAL NEEDS	56,166,227	60.7%
VETERANS MORTGAGE PROGRAM	2,414,316	2.6%
OTHER LOAN PROGRAM	1,097,380	1.2%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	38,486,567	41.6%
MULTI-FAMILY	47,985,693	51.8%
CONDO	2,640,504	2.9%
DUPLEX	2,722,978	2.9%
3-PLEX/4-PLEX	638,093	0.7%
OTHER PROPERTY TYPE	76,192	0.1%

GEOGRAPHIC REGION

ANCHORAGE	38,253,154	41.3%
WASILLA/PALMER	11,239,156	12.1%
FAIRBANKS/NORTH POLE	11,015,738	11.9%
JUNEAU/KETCHIKAN	9,487,780	10.3%
KENAI/SOLDOTNA/HOMER	7,379,336	8.0%
EAGLE RIVER/CHUGIAK	1,319,385	1.4%
KODIAK ISLAND	2,496,561	2.7%
OTHER GEOGRAPHIC REGION	11,358,916	12.3%

MORTGAGE INSURANCE

UNINSURED	74,012,079	80.0%
PRIMARY MORTGAGE INSURANCE	10,613,628	11.5%
FEDERALLY INSURED - FHA	1,455,186	1.6%
FEDERALLY INSURED - VA	3,228,863	3.5%
FEDERALLY INSURED - RD	1,335,301	1.4%
FEDERALLY INSURED - HUD 184	1,904,970	2.1%

SELLER SERVICER

WELLS FARGO	29,615,285	32.0%
ALASKA USA	13,877,389	15.0%
OTHER SELLER SERVICER	24,678,493	26.7%
FIRST NATIONAL BANK OF AK	24,378,860	26.3%

## DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

**607 STATE CAPITAL PROJECT BONDS 2013 SERIES A & B**

Weighted Average Interest Rate	6.276%
Weighted Average Remaining Term	370
Weighted Average Loan To Value	77

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	145,448,395	99.7%
PARTICIPATION LOANS	460,700	0.3%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>145,909,096</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	177,540	0.12%
60 DAYS PAST DUE	443,505	0.30%
90 DAYS PAST DUE	133,112	0.09%
120+ DAYS PAST DUE	748,183	0.51%
<b>TOTAL DELINQUENT</b>	<b>1,502,340</b>	<b>1.03%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	4,436,335	3.0%
TAXABLE	9,714,624	6.7%
RURAL	9,957,220	6.8%
TAXABLE FIRST-TIME HOMEBUYER	12,883,529	8.8%
MULTI-FAMILY/SPECIAL NEEDS	105,541,730	72.3%
VETERANS MORTGAGE PROGRAM	2,790,742	1.9%
OTHER LOAN PROGRAM	584,916	0.4%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	41,500,186	28.4%
MULTI-FAMILY	94,359,278	64.7%
CONDO	5,876,228	4.0%
DUPLEX	2,903,746	2.0%
3-PLEX/4-PLEX	1,104,359	0.8%
OTHER PROPERTY TYPE	165,299	0.1%

GEOGRAPHIC REGION

ANCHORAGE	55,396,121	38.0%
WASILLA/PALMER	8,864,082	6.1%
FAIRBANKS/NORTH POLE	56,731,089	38.9%
JUNEAU/KETCHIKAN	6,417,776	4.4%
KENAI/SOLDOTNA/HOMER	5,288,884	3.6%
EAGLE RIVER/CHUGIAK	5,730,067	3.9%
KODIAK ISLAND	1,375,235	0.9%
OTHER GEOGRAPHIC REGION	6,105,843	4.2%

MORTGAGE INSURANCE

UNINSURED	124,539,850	85.4%
PRIMARY MORTGAGE INSURANCE	13,139,570	9.0%
FEDERALLY INSURED - FHA	1,527,887	1.0%
FEDERALLY INSURED - VA	2,338,993	1.6%
FEDERALLY INSURED - RD	1,605,884	1.1%
FEDERALLY INSURED - HUD 184	2,756,912	1.9%

SELLER SERVICER

WELLS FARGO	29,742,388	20.4%
ALASKA USA	11,073,388	7.6%
OTHER SELLER SERVICER	67,249,843	46.1%
FIRST NATIONAL BANK OF AK	37,843,477	25.9%

**608 STATE CAPITAL PROJECT BONDS 2014 SERIES A**

Weighted Average Interest Rate	4.912%
Weighted Average Remaining Term	289
Weighted Average Loan To Value	74

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	102,201,558	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>102,201,558</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	479,833	0.47%
60 DAYS PAST DUE	718,179	0.70%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	963,554	0.94%
<b>TOTAL DELINQUENT</b>	<b>2,161,566</b>	<b>2.12%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	3,295,669	3.2%
TAXABLE	34,275,344	33.5%
RURAL	14,997,006	14.7%
TAXABLE FIRST-TIME HOMEBUYER	17,133,702	16.8%
MULTI-FAMILY/SPECIAL NEEDS	27,412,429	26.8%
VETERANS MORTGAGE PROGRAM	1,432,502	1.4%
OTHER LOAN PROGRAM	3,654,907	3.6%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	65,943,617	64.5%
MULTI-FAMILY	26,423,467	25.9%
CONDO	3,551,017	3.5%
DUPLEX	4,991,453	4.9%
3-PLEX/4-PLEX	1,204,332	1.2%
OTHER PROPERTY TYPE	87,672	0.1%

GEOGRAPHIC REGION

ANCHORAGE	46,132,578	45.1%
WASILLA/PALMER	11,026,843	10.8%
FAIRBANKS/NORTH POLE	7,072,096	6.9%
JUNEAU/KETCHIKAN	6,713,278	6.6%
KENAI/SOLDOTNA/HOMER	8,404,097	8.2%
EAGLE RIVER/CHUGIAK	5,752,739	5.6%
KODIAK ISLAND	3,920,113	3.8%
OTHER GEOGRAPHIC REGION	13,179,814	12.9%

MORTGAGE INSURANCE

UNINSURED	62,997,399	61.6%
PRIMARY MORTGAGE INSURANCE	23,757,970	23.2%
FEDERALLY INSURED - FHA	3,725,877	3.6%
FEDERALLY INSURED - VA	3,719,747	3.6%
FEDERALLY INSURED - RD	2,629,507	2.6%
FEDERALLY INSURED - HUD 184	5,371,058	5.3%

SELLER SERVICER

WELLS FARGO	39,236,365	38.4%
ALASKA USA	21,982,305	21.5%
OTHER SELLER SERVICER	18,592,199	18.2%
FIRST NATIONAL BANK OF AK	22,390,689	21.9%

**609 STATE CAPITAL PROJECT BONDS 2014 SERIES B**

Weighted Average Interest Rate	5.258%
Weighted Average Remaining Term	258
Weighted Average Loan To Value	68

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	30,812,068	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>30,812,068</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	649,105	2.11%
60 DAYS PAST DUE	762,666	2.48%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	55,154	0.18%
<b>TOTAL DELINQUENT</b>	<b>1,466,925</b>	<b>4.76%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	2,645,618	8.6%
TAXABLE	4,035,166	13.1%
RURAL	14,731,848	47.8%
TAXABLE FIRST-TIME HOMEBUYER	3,682,590	12.0%
MULTI-FAMILY/SPECIAL NEEDS	4,425,677	14.4%
VETERANS MORTGAGE PROGRAM	451,653	1.5%
OTHER LOAN PROGRAM	839,516	2.7%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	22,780,297	73.9%
MULTI-FAMILY	3,461,455	11.2%
CONDO	2,116,161	6.9%
DUPLEX	1,396,785	4.5%
3-PLEX/4-PLEX	654,534	2.1%
OTHER PROPERTY TYPE	402,836	1.3%

GEOGRAPHIC REGION

ANCHORAGE	6,965,197	22.6%
WASILLA/PALMER	3,317,326	10.8%
FAIRBANKS/NORTH POLE	1,958,115	6.4%
JUNEAU/KETCHIKAN	2,148,955	7.0%
KENAI/SOLDOTNA/HOMER	3,781,054	12.3%
EAGLE RIVER/CHUGIAK	890,255	2.9%
KODIAK ISLAND	1,876,321	6.1%
OTHER GEOGRAPHIC REGION	9,874,844	32.0%

MORTGAGE INSURANCE

UNINSURED	19,430,728	63.1%
PRIMARY MORTGAGE INSURANCE	2,784,199	9.0%
FEDERALLY INSURED - FHA	4,890,710	15.9%
FEDERALLY INSURED - VA	1,574,642	5.1%
FEDERALLY INSURED - RD	1,775,909	5.8%
FEDERALLY INSURED - HUD 184	355,879	1.2%

SELLER SERVICER

WELLS FARGO	10,712,213	34.8%
ALASKA USA	8,357,636	27.1%
OTHER SELLER SERVICER	6,426,853	20.9%
FIRST NATIONAL BANK OF AK	5,315,367	17.3%

**610 STATE CAPITAL PROJECT BONDS 2014 SERIES C**

Weighted Average Interest Rate	4.142%
Weighted Average Remaining Term	297
Weighted Average Loan To Value	77

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	143,286,420	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>143,286,420</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	1,603,331	1.12%
60 DAYS PAST DUE	37,292	0.03%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	207,404	0.14%
<b>TOTAL DELINQUENT</b>	<b>1,848,026</b>	<b>1.29%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	7,041,715	4.9%
TAXABLE	22,779,201	15.9%
RURAL	44,848,062	31.3%
TAXABLE FIRST-TIME HOMEBUYER	42,249,414	29.5%
MULTI-FAMILY/SPECIAL NEEDS	18,599,445	13.0%
VETERANS MORTGAGE PROGRAM	2,524,115	1.8%
OTHER LOAN PROGRAM	5,244,469	3.7%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	108,754,674	75.9%
MULTI-FAMILY	15,789,451	11.0%
CONDO	8,064,812	5.6%
DUPLEX	7,161,914	5.0%
3-PLEX/4-PLEX	2,517,782	1.8%
OTHER PROPERTY TYPE	997,787	0.7%

GEOGRAPHIC REGION

ANCHORAGE	50,540,566	35.3%
WASILLA/PALMER	9,743,351	6.8%
FAIRBANKS/NORTH POLE	15,240,389	10.6%
JUNEAU/KETCHIKAN	10,416,698	7.3%
KENAI/SOLDOTNA/HOMER	17,561,900	12.3%
EAGLE RIVER/CHUGIAK	10,263,701	7.2%
KODIAK ISLAND	5,793,672	4.0%
OTHER GEOGRAPHIC REGION	23,726,144	16.6%

MORTGAGE INSURANCE

UNINSURED	82,948,528	57.9%
PRIMARY MORTGAGE INSURANCE	39,586,053	27.6%
FEDERALLY INSURED - FHA	4,756,656	3.3%
FEDERALLY INSURED - VA	4,812,916	3.4%
FEDERALLY INSURED - RD	3,525,064	2.5%
FEDERALLY INSURED - HUD 184	7,657,203	5.3%

SELLER SERVICER

WELLS FARGO	52,250,514	36.5%
ALASKA USA	35,693,586	24.9%
OTHER SELLER SERVICER	32,877,280	22.9%
FIRST NATIONAL BANK OF AK	22,465,040	15.7%

## DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

**611 STATE CAPITAL PROJECT BONDS 2014 SERIES D**

Weighted Average Interest Rate	4.585%
Weighted Average Remaining Term	335
Weighted Average Loan To Value	85

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	89,984,344	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>89,984,344</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	1,294,744	1.44%
60 DAYS PAST DUE	464,573	0.52%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	202,195	0.22%
<b>TOTAL DELINQUENT</b>	<b>1,961,512</b>	<b>2.18%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	14,395,632	16.0%
TAXABLE	56,955,421	63.3%
RURAL	4,982,467	5.5%
TAXABLE FIRST-TIME HOMEBUYER	7,309,291	8.1%
MULTI-FAMILY/SPECIAL NEEDS	448,751	0.5%
VETERANS MORTGAGE PROGRAM	4,725,236	5.3%
OTHER LOAN PROGRAM	1,167,546	1.3%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	70,742,964	78.6%
MULTI-FAMILY	448,751	0.5%
CONDO	8,571,073	9.5%
DUPLEX	7,861,579	8.7%
3-PLEX/4-PLEX	2,197,155	2.4%
OTHER PROPERTY TYPE	162,823	0.2%

GEOGRAPHIC REGION

ANCHORAGE	42,126,426	46.8%
WASILLA/PALMER	14,917,060	16.6%
FAIRBANKS/NORTH POLE	5,194,721	5.8%
JUNEAU/KETCHIKAN	6,787,879	7.5%
KENAI/SOLDOTNA/HOMER	5,713,837	6.3%
EAGLE RIVER/CHUGIAK	9,101,887	10.1%
KODIAK ISLAND	2,384,122	2.6%
OTHER GEOGRAPHIC REGION	3,758,414	4.2%

MORTGAGE INSURANCE

UNINSURED	29,680,962	33.0%
PRIMARY MORTGAGE INSURANCE	45,216,839	50.2%
FEDERALLY INSURED - FHA	4,076,705	4.5%
FEDERALLY INSURED - VA	5,526,060	6.1%
FEDERALLY INSURED - RD	2,656,172	3.0%
FEDERALLY INSURED - HUD 184	2,827,606	3.1%

SELLER SERVICER

WELLS FARGO	47,461,755	52.7%
ALASKA USA	20,342,654	22.6%
OTHER SELLER SERVICER	12,851,473	14.3%
FIRST NATIONAL BANK OF AK	9,328,462	10.4%

**612 STATE CAPITAL PROJECT BONDS 2015 SERIES A**

Weighted Average Interest Rate	5.035%
Weighted Average Remaining Term	273
Weighted Average Loan To Value	76

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	112,437,684	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>112,437,684</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	3,113,458	2.77%
60 DAYS PAST DUE	917,363	0.82%
90 DAYS PAST DUE	482,004	0.43%
120+ DAYS PAST DUE	882,618	0.78%
<b>TOTAL DELINQUENT</b>	<b>5,395,444</b>	<b>4.80%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	11,725,324	10.4%
TAXABLE	20,809,107	18.5%
RURAL	32,650,196	29.0%
TAXABLE FIRST-TIME HOMEBUYER	17,750,274	15.8%
MULTI-FAMILY/SPECIAL NEEDS	15,586,587	13.9%
VETERANS MORTGAGE PROGRAM	11,361,264	10.1%
OTHER LOAN PROGRAM	2,554,932	2.3%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	89,436,663	79.5%
MULTI-FAMILY	9,757,976	8.7%
CONDO	7,485,825	6.7%
DUPLEX	4,810,946	4.3%
3-PLEX/4-PLEX	670,378	0.6%
OTHER PROPERTY TYPE	275,895	0.2%

GEOGRAPHIC REGION

ANCHORAGE	39,609,582	35.2%
WASILLA/PALMER	12,027,643	10.7%
FAIRBANKS/NORTH POLE	10,787,069	9.6%
JUNEAU/KETCHIKAN	7,435,425	6.6%
KENAI/SOLDOTNA/HOMER	8,013,637	7.1%
EAGLE RIVER/CHUGIAK	6,958,747	6.2%
KODIAK ISLAND	6,226,734	5.5%
OTHER GEOGRAPHIC REGION	21,378,848	19.0%

MORTGAGE INSURANCE

UNINSURED	60,234,273	53.6%
PRIMARY MORTGAGE INSURANCE	15,396,911	13.7%
FEDERALLY INSURED - FHA	10,554,007	9.4%
FEDERALLY INSURED - VA	13,987,488	12.4%
FEDERALLY INSURED - RD	5,259,966	4.7%
FEDERALLY INSURED - HUD 184	7,005,038	6.2%

SELLER SERVICER

WELLS FARGO	51,015,930	45.4%
ALASKA USA	22,128,906	19.7%
OTHER SELLER SERVICER	20,765,542	18.5%
FIRST NATIONAL BANK OF AK	18,527,306	16.5%

**613 STATE CAPITAL PROJECT BONDS 2015 SERIES B**

Weighted Average Interest Rate	5.419%
Weighted Average Remaining Term	257
Weighted Average Loan To Value	68

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	96,883,121	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>96,883,121</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	3,659,605	3.78%
60 DAYS PAST DUE	825,496	0.85%
90 DAYS PAST DUE	558,138	0.58%
120+ DAYS PAST DUE	447,846	0.46%
<b>TOTAL DELINQUENT</b>	<b>5,491,085</b>	<b>5.67%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	20,091,000	20.7%
TAXABLE	14,516,854	15.0%
RURAL	27,845,063	28.7%
TAXABLE FIRST-TIME HOMEBUYER	10,864,729	11.2%
MULTI-FAMILY/SPECIAL NEEDS	17,647,367	18.2%
VETERANS MORTGAGE PROGRAM	5,027,032	5.2%
OTHER LOAN PROGRAM	891,076	0.9%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	64,162,895	66.2%
MULTI-FAMILY	16,368,241	16.9%
CONDO	9,167,895	9.5%
DUPLEX	4,931,531	5.1%
3-PLEX/4-PLEX	648,231	0.7%
OTHER PROPERTY TYPE	1,604,328	1.7%

GEOGRAPHIC REGION

ANCHORAGE	39,300,120	40.6%
WASILLA/PALMER	7,735,184	8.0%
FAIRBANKS/NORTH POLE	7,659,165	7.9%
JUNEAU/KETCHIKAN	7,540,066	7.8%
KENAI/SOLDOTNA/HOMER	7,979,795	8.2%
EAGLE RIVER/CHUGIAK	4,458,391	4.6%
KODIAK ISLAND	5,564,257	5.7%
OTHER GEOGRAPHIC REGION	16,646,143	17.2%

MORTGAGE INSURANCE

UNINSURED	60,115,573	62.0%
PRIMARY MORTGAGE INSURANCE	8,739,791	9.0%
FEDERALLY INSURED - FHA	13,835,525	14.3%
FEDERALLY INSURED - VA	7,390,603	7.6%
FEDERALLY INSURED - RD	4,373,690	4.5%
FEDERALLY INSURED - HUD 184	2,427,939	2.5%

SELLER SERVICER

WELLS FARGO	41,340,024	42.7%
ALASKA USA	19,869,626	20.5%
OTHER SELLER SERVICER	14,120,658	14.6%
FIRST NATIONAL BANK OF AK	21,552,813	22.2%

**614 STATE CAPITAL PROJECT BONDS 2015 SERIES C**

Weighted Average Interest Rate	4.946%
Weighted Average Remaining Term	283
Weighted Average Loan To Value	76

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	60,458,301	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>60,458,301</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	1,029,430	1.70%
60 DAYS PAST DUE	324,841	0.54%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	122,975	0.20%
<b>TOTAL DELINQUENT</b>	<b>1,477,246</b>	<b>2.44%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	5,518,156	9.1%
TAXABLE	15,593,927	25.8%
RURAL	8,969,428	14.8%
TAXABLE FIRST-TIME HOMEBUYER	17,266,712	28.6%
MULTI-FAMILY/SPECIAL NEEDS	7,339,607	12.1%
VETERANS MORTGAGE PROGRAM	3,719,186	6.2%
OTHER LOAN PROGRAM	2,051,285	3.4%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	44,884,884	74.2%
MULTI-FAMILY	7,248,581	12.0%
CONDO	4,269,641	7.1%
DUPLEX	3,592,771	5.9%
3-PLEX/4-PLEX	111,766	0.2%
OTHER PROPERTY TYPE	350,659	0.6%

GEOGRAPHIC REGION

ANCHORAGE	25,643,627	42.4%
WASILLA/PALMER	9,820,051	16.2%
FAIRBANKS/NORTH POLE	6,117,507	10.1%
JUNEAU/KETCHIKAN	2,946,499	4.9%
KENAI/SOLDOTNA/HOMER	3,145,859	5.2%
EAGLE RIVER/CHUGIAK	3,508,168	5.8%
KODIAK ISLAND	2,185,105	3.6%
OTHER GEOGRAPHIC REGION	7,091,485	11.7%

MORTGAGE INSURANCE

UNINSURED	28,087,180	46.5%
PRIMARY MORTGAGE INSURANCE	20,219,514	33.4%
FEDERALLY INSURED - FHA	4,216,257	7.0%
FEDERALLY INSURED - VA	3,777,342	6.2%
FEDERALLY INSURED - RD	1,260,436	2.1%
FEDERALLY INSURED - HUD 184	2,897,573	4.8%

SELLER SERVICER

WELLS FARGO	23,329,961	38.6%
ALASKA USA	15,562,595	25.7%
OTHER SELLER SERVICER	14,205,512	23.5%
FIRST NATIONAL BANK OF AK	7,360,233	12.2%

## ALASKA HOUSING FINANCE CORPORATION

As of: 4/30/2016

## DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

	<u>TOTAL PORTFOLIO</u>					<u>WEIGHTED AVERAGES</u>			<u>DELINQUENT</u>	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
<b>002 ADMINISTRATIVE</b>										
CFTHB	46,154,775	0	0	46,154,775	18.2%	5.218%	352	88	0	0.00%
CHD04	21,835,706	11,723,932	0	33,559,638	13.3%	4.042%	215	85	441,864	1.32%
CHELP	377,188	0	0	377,188	0.1%	3.644%	274	78	0	0.00%
CMFTX	30,582,893	0	0	30,582,893	12.1%	6.110%	285	67	0	0.00%
CNCL	202,199	0	0	202,199	0.1%	4.000%	359	75	0	0.00%
CNCL2	6,588,639	0	0	6,588,639	2.6%	3.945%	357	85	0	0.00%
COHAP	9,806,059	0	0	9,806,059	3.9%	3.852%	347	88	145,632	1.49%
COMH	321,324	0	0	321,324	0.1%	3.811%	303	69	0	0.00%
COR	13,162,590	0	0	13,162,590	5.2%	3.915%	339	85	0	0.00%
COR15	1,081,311	0	0	1,081,311	0.4%	3.239%	178	71	0	0.00%
COR30	64,211	0	0	64,211	0.0%	4.000%	358	49	0	0.00%
CREOS	0	0	8,734,117	8,734,117	3.4%	0.000%	0	0	0	0.00%
CSPND	1,232,676	0	0	1,232,676	0.5%	6.587%	356	100	0	0.00%
CTAX	47,074,304	0	0	47,074,304	18.6%	3.896%	348	84	523,327	1.11%
CVETS	5,520,694	0	0	5,520,694	2.2%	5.251%	348	93	0	0.00%
ETAX	17,682,984	0	0	17,682,984	7.0%	3.795%	351	91	0	0.00%
SRETX	203,101	0	0	203,101	0.1%	3.000%	179	77	0	0.00%
SRHRF	29,146,270	240,834	0	29,387,104	11.6%	4.169%	316	74	312,251	1.06%
SRQ15	85,426	0	0	85,426	0.0%	6.250%	171	91	0	0.00%
SRQ30	230,004	0	0	230,004	0.1%	5.397%	353	69	0	0.00%
SRV30	155,654	0	0	155,654	0.1%	6.250%	292	93	0	0.00%
SRX15	124,460	0	0	124,460	0.0%	3.250%	179	48	0	0.00%
SRX30	854,317	0	0	854,317	0.3%	3.838%	360	78	0	0.00%
	<b>232,486,783</b>	<b>11,964,766</b>	<b>8,734,117</b>	<b>253,185,666</b>	<b>100.0%</b>	<b>4.512%</b>	<b>318</b>	<b>82</b>	<b>1,423,073</b>	<b>0.58%</b>
<b>106 HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B</b>										
E021A	48,306,213	1,951,740	0	50,257,954	50.0%	5.377%	252	74	3,745,329	7.45%
E021B	41,332,041	0	0	41,332,041	41.1%	5.847%	296	79	1,081,097	2.62%
E021C	9,024,892	0	0	9,024,892	9.0%	5.361%	277	76	172,252	1.91%
	<b>98,663,147</b>	<b>1,951,740</b>	<b>0</b>	<b>100,614,887</b>	<b>100.0%</b>	<b>5.569%</b>	<b>273</b>	<b>76</b>	<b>4,998,678</b>	<b>4.97%</b>
<b>110 HOME MORTGAGE REVENUE BONDS 2007 SERIES A</b>										
E071A	72,154,402	830,819	0	72,985,221	82.2%	4.674%	303	80	1,621,565	2.22%
E076B	9,447,509	1,737,971	0	11,185,480	12.6%	4.869%	239	73	1,154,772	10.32%
E07AL	4,604,412	0	0	4,604,412	5.2%	5.116%	297	76	138,748	3.01%
	<b>86,206,323</b>	<b>2,568,790</b>	<b>0</b>	<b>88,775,113</b>	<b>100.0%</b>	<b>4.722%</b>	<b>295</b>	<b>79</b>	<b>2,915,085</b>	<b>3.28%</b>
<b>111 HOME MORTGAGE REVENUE BONDS 2007 SERIES B</b>										
E071B	71,456,563	382,247	0	71,838,810	82.6%	4.754%	305	81	2,290,939	3.19%
E076C	8,738,518	934,314	0	9,672,831	11.1%	5.178%	246	78	1,076,853	11.13%
E07BL	5,470,218	0	0	5,470,218	6.3%	5.177%	298	79	294,595	5.39%
	<b>85,665,299</b>	<b>1,316,560</b>	<b>0</b>	<b>86,981,859</b>	<b>100.0%</b>	<b>4.827%</b>	<b>298</b>	<b>81</b>	<b>3,662,388</b>	<b>4.21%</b>

## DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

	<u>TOTAL PORTFOLIO</u>					<u>WEIGHTED AVERAGES</u>			<u>DELINQUENT</u>	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
<b>113</b>	<b>HOME MORTGAGE REVENUE BONDS 2007 SERIES D</b>									
E071D	90,183,149	506,321	0	90,689,470	80.7%	4.566%	307	80	2,661,222	2.93%
E077C	15,565,410	481,230	0	16,046,640	14.3%	5.124%	250	75	1,706,794	10.64%
E07DL	5,695,911	0	0	5,695,911	5.1%	5.619%	301	81	0	0.00%
	<b>111,444,470</b>	<b>987,552</b>	<b>0</b>	<b>112,432,021</b>	<b>100.0%</b>	<b>4.699%</b>	<b>298</b>	<b>80</b>	<b>4,368,015</b>	<b>3.89%</b>
<b>116</b>	<b>HOME MORTGAGE REVENUE BONDS 2009 SERIES A</b>									
E091A	84,734,478	19,180,721	0	103,915,199	85.2%	3.873%	308	81	2,833,724	2.73%
E098A	10,793,276	702,666	0	11,495,942	9.4%	5.259%	257	77	1,505,282	13.09%
E09AL	6,549,692	0	0	6,549,692	5.4%	5.223%	304	81	972,477	14.85%
	<b>102,077,447</b>	<b>19,883,387</b>	<b>0</b>	<b>121,960,833</b>	<b>100.0%</b>	<b>4.076%</b>	<b>303</b>	<b>80</b>	<b>5,311,483</b>	<b>4.36%</b>
<b>117</b>	<b>HOME MORTGAGE REVENUE BONDS 2009 SERIES B</b>									
E091B	90,047,951	17,550,695	0	107,598,646	81.9%	3.759%	301	80	2,512,787	2.34%
E098B	15,267,858	676,798	0	15,944,656	12.1%	5.350%	268	80	2,084,265	13.07%
E09BL	7,784,557	0	0	7,784,557	5.9%	4.832%	317	83	500,639	6.43%
	<b>113,100,365</b>	<b>18,227,494</b>	<b>0</b>	<b>131,327,859</b>	<b>100.0%</b>	<b>4.016%</b>	<b>298</b>	<b>80</b>	<b>5,097,691</b>	<b>3.88%</b>
<b>119</b>	<b>HOME MORTGAGE REVENUE BONDS 2009 SERIES D</b>									
E091D	79,332,309	14,859,142	0	94,191,451	68.4%	3.901%	304	81	1,562,591	1.66%
E099C	35,567,014	0	0	35,567,014	25.8%	5.494%	283	80	2,521,065	7.09%
E09DL	7,955,794	0	0	7,955,794	5.8%	4.939%	316	84	457,615	5.75%
	<b>122,855,117</b>	<b>14,859,142</b>	<b>0</b>	<b>137,714,259</b>	<b>100.0%</b>	<b>4.373%</b>	<b>299</b>	<b>81</b>	<b>4,541,271</b>	<b>3.30%</b>
<b>121</b>	<b>MORTGAGE REVENUE BONDS 2010 SERIES A &amp; B</b>									
E0911	39,331,178	0	0	39,331,178	33.5%	4.240%	297	85	1,730,265	4.40%
E10A1	39,822,380	0	0	39,822,380	33.9%	4.537%	309	85	1,223,686	3.07%
E10AL	7,694,437	0	0	7,694,437	6.5%	5.694%	296	79	124,231	1.61%
E10B1	29,203,709	1,475,491	0	30,679,200	26.1%	5.059%	307	78	305,893	1.00%
	<b>116,051,704</b>	<b>1,475,491</b>	<b>0</b>	<b>117,527,195</b>	<b>100.0%</b>	<b>4.649%</b>	<b>304</b>	<b>83</b>	<b>3,384,075</b>	<b>2.88%</b>
<b>122</b>	<b>MORTGAGE REVENUE BONDS 2011 SERIES A &amp; B</b>									
E0912	90,714,463	3,285,955	0	94,000,418	50.6%	3.462%	305	83	3,591,741	3.82%
E11A1	6,959,604	0	0	6,959,604	3.7%	4.812%	187	57	562,013	8.08%
E11A2	16,284,931	0	0	16,284,931	8.8%	5.915%	267	77	1,013,208	6.22%
E11AL	22,101,207	2,314,233	0	24,415,439	13.1%	4.641%	301	75	0	0.00%
E11B1	36,083,251	7,980,740	0	44,063,991	23.7%	4.096%	280	75	1,194,855	2.71%
	<b>172,143,456</b>	<b>13,580,927</b>	<b>0</b>	<b>185,724,383</b>	<b>100.0%</b>	<b>4.033%</b>	<b>291</b>	<b>79</b>	<b>6,361,816</b>	<b>3.43%</b>
<b>207</b>	<b>VETERANS COLLATERALIZED BONDS 2006 FIRST</b>									
C0611	37,700,594	223,118	0	37,923,712	75.5%	5.081%	280	85	2,789,528	7.36%
C061C	12,296,499	0	0	12,296,499	24.5%	6.908%	281	77	681,224	5.54%
	<b>49,997,092</b>	<b>223,118</b>	<b>0</b>	<b>50,220,211</b>	<b>100.0%</b>	<b>5.528%</b>	<b>280</b>	<b>83</b>	<b>3,470,752</b>	<b>6.91%</b>

## ALASKA HOUSING FINANCE CORPORATION

As of: 4/30/2016

## DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

	<u>TOTAL PORTFOLIO</u>					<u>WEIGHTED AVERAGES</u>			<u>DELINQUENT</u>	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
<b>208</b>	<b><u>VETERANS COLLATERALIZED BONDS 2007/2008 FIRST</u></b>									
C0711	11,680,139	0	0	11,680,139	75.2%	5.274%	283	87	217,922	1.87%
C071C	3,848,880	0	0	3,848,880	24.8%	7.429%	285	77	444,753	11.56%
	<b>15,529,019</b>	<b>0</b>	<b>0</b>	<b>15,529,019</b>	<b>100.0%</b>	<b>5.808%</b>	<b>284</b>	<b>84</b>	<b>662,675</b>	<b>4.27%</b>
<b>405</b>	<b><u>GENERAL MORTGAGE REVENUE BONDS II 2012 SERIES A &amp; B</u></b>									
GM12A	134,188,230	3,095,504	0	137,283,734	100.0%	4.533%	295	78	4,524,163	3.30%
	<b>134,188,230</b>	<b>3,095,504</b>	<b>0</b>	<b>137,283,734</b>	<b>100.0%</b>	<b>4.533%</b>	<b>295</b>	<b>78</b>	<b>4,524,163</b>	<b>3.30%</b>
<b>501</b>	<b><u>GOVERNMENTAL PURPOSE BONDS 1997 SERIES A</u></b>									
GP97A	16,224,092	0	0	16,224,092	100.0%	3.395%	190	80	0	0.00%
	<b>16,224,092</b>	<b>0</b>	<b>0</b>	<b>16,224,092</b>	<b>100.0%</b>	<b>3.395%</b>	<b>190</b>	<b>80</b>	<b>0</b>	<b>0.00%</b>
<b>502</b>	<b><u>GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D</u></b>									
GP011	12,064,803	1,953,954	0	14,018,758	6.3%	3.928%	308	80	125,718	0.90%
GP012	10,509,866	2,654,539	0	13,164,405	5.9%	3.819%	309	80	319,718	2.43%
GP013	16,635,026	5,718,739	0	22,353,764	10.1%	3.445%	314	81	584,684	2.62%
GP01C	102,148,991	24,215,830	0	126,364,821	57.0%	4.083%	286	77	4,520,669	3.58%
GP10B	2,183,585	1,497,378	0	3,680,963	1.7%	2.979%	315	83	0	0.00%
GP11B	6,251,168	2,962,639	0	9,213,808	4.2%	3.306%	316	84	13,769	0.15%
GPGM1	23,681,886	9,098,192	0	32,780,078	14.8%	2.852%	305	80	639,301	1.95%
	<b>173,475,325</b>	<b>48,101,272</b>	<b>0</b>	<b>221,576,597</b>	<b>100.0%</b>	<b>3.760%</b>	<b>296</b>	<b>79</b>	<b>6,203,860</b>	<b>2.80%</b>
<b>602</b>	<b><u>STATE CAPITAL PROJECT BONDS 2002 SERIES A</u></b>									
SC02A	47,208,706	0	0	47,208,706	100.0%	5.148%	254	69	1,662,329	3.52%
	<b>47,208,706</b>	<b>0</b>	<b>0</b>	<b>47,208,706</b>	<b>100.0%</b>	<b>5.148%</b>	<b>254</b>	<b>69</b>	<b>1,662,329</b>	<b>3.52%</b>
<b>603</b>	<b><u>STATE CAPITAL PROJECT BONDS 2006 SERIES A</u></b>									
SC06A	2,314,844	0	0	2,314,844	100.0%	5.075%	302	73	0	0.00%
	<b>2,314,844</b>	<b>0</b>	<b>0</b>	<b>2,314,844</b>	<b>100.0%</b>	<b>5.075%</b>	<b>302</b>	<b>73</b>	<b>0</b>	<b>0.00%</b>
<b>604</b>	<b><u>STATE CAPITAL PROJECT BONDS 2007 SERIES A, B</u></b>									
SC07A	4,359,791	0	0	4,359,791	100.0%	6.150%	207	65	422,511	9.69%
	<b>4,359,791</b>	<b>0</b>	<b>0</b>	<b>4,359,791</b>	<b>100.0%</b>	<b>6.150%</b>	<b>207</b>	<b>65</b>	<b>422,511</b>	<b>9.69%</b>
<b>605</b>	<b><u>STATE CAPITAL PROJECT BONDS 2011 SERIES A</u></b>									
SC11A	76,972,991	0	0	76,972,991	100.0%	5.379%	252	69	3,596,864	4.67%
	<b>76,972,991</b>	<b>0</b>	<b>0</b>	<b>76,972,991</b>	<b>100.0%</b>	<b>5.379%</b>	<b>252</b>	<b>69</b>	<b>3,596,864</b>	<b>4.67%</b>
<b>606</b>	<b><u>STATE CAPITAL PROJECT BONDS 2012 SERIES A &amp; B</u></b>									
SC12A	92,550,027	0	0	92,550,027	100.0%	5.531%	266	69	9,229,159	9.97%
	<b>92,550,027</b>	<b>0</b>	<b>0</b>	<b>92,550,027</b>	<b>100.0%</b>	<b>5.531%</b>	<b>266</b>	<b>69</b>	<b>9,229,159</b>	<b>9.97%</b>

## DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

	<u>TOTAL PORTFOLIO</u>					<u>WEIGHTED AVERAGES</u>			<u>DELINQUENT</u>	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
<b>607</b>	<b>STATE CAPITAL PROJECT BONDS 2013 SERIES A &amp; B</b>									
SC13A	93,288,875	0	0	93,288,875	63.9%	5.447%	302	75	1,479,653	1.59%
SC13B	52,159,520	460,700	0	52,620,220	36.1%	7.746%	489	80	22,687	0.04%
	<b>145,448,395</b>	<b>460,700</b>	<b>0</b>	<b>145,909,096</b>	<b>100.0%</b>	<b>6.276%</b>	<b>370</b>	<b>77</b>	<b>1,502,340</b>	<b>1.03%</b>
<b>608</b>	<b>STATE CAPITAL PROJECT BONDS 2014 SERIES A</b>									
SC14A	102,201,558	0	0	102,201,558	100.0%	4.912%	289	74	2,161,566	2.12%
	<b>102,201,558</b>	<b>0</b>	<b>0</b>	<b>102,201,558</b>	<b>100.0%</b>	<b>4.912%</b>	<b>289</b>	<b>74</b>	<b>2,161,566</b>	<b>2.12%</b>
<b>609</b>	<b>STATE CAPITAL PROJECT BONDS 2014 SERIES B</b>									
SC14B	30,812,068	0	0	30,812,068	100.0%	5.258%	258	68	1,466,925	4.76%
	<b>30,812,068</b>	<b>0</b>	<b>0</b>	<b>30,812,068</b>	<b>100.0%</b>	<b>5.258%</b>	<b>258</b>	<b>68</b>	<b>1,466,925</b>	<b>4.76%</b>
<b>610</b>	<b>STATE CAPITAL PROJECT BONDS 2014 SERIES C</b>									
SC14C	143,286,420	0	0	143,286,420	100.0%	4.142%	297	77	1,848,026	1.29%
	<b>143,286,420</b>	<b>0</b>	<b>0</b>	<b>143,286,420</b>	<b>100.0%</b>	<b>4.142%</b>	<b>297</b>	<b>77</b>	<b>1,848,026</b>	<b>1.29%</b>
<b>611</b>	<b>STATE CAPITAL PROJECT BONDS 2014 SERIES D</b>									
SC14D	89,984,344	0	0	89,984,344	100.0%	4.585%	335	85	1,961,512	2.18%
	<b>89,984,344</b>	<b>0</b>	<b>0</b>	<b>89,984,344</b>	<b>100.0%</b>	<b>4.585%</b>	<b>335</b>	<b>85</b>	<b>1,961,512</b>	<b>2.18%</b>
<b>612</b>	<b>STATE CAPITAL PROJECT BONDS 2015 SERIES A</b>									
SC15A	112,437,684	0	0	112,437,684	100.0%	5.035%	273	76	5,395,444	4.80%
	<b>112,437,684</b>	<b>0</b>	<b>0</b>	<b>112,437,684</b>	<b>100.0%</b>	<b>5.035%</b>	<b>273</b>	<b>76</b>	<b>5,395,444</b>	<b>4.80%</b>
<b>613</b>	<b>STATE CAPITAL PROJECT BONDS 2015 SERIES B</b>									
SC15B	96,883,121	0	0	96,883,121	100.0%	5.419%	257	68	5,491,085	5.67%
	<b>96,883,121</b>	<b>0</b>	<b>0</b>	<b>96,883,121</b>	<b>100.0%</b>	<b>5.419%</b>	<b>257</b>	<b>68</b>	<b>5,491,085</b>	<b>5.67%</b>
<b>614</b>	<b>STATE CAPITAL PROJECT BONDS 2015 SERIES C</b>									
SC15C	60,458,301	0	0	60,458,301	100.0%	4.946%	283	76	1,477,246	2.44%
	<b>60,458,301</b>	<b>0</b>	<b>0</b>	<b>60,458,301</b>	<b>100.0%</b>	<b>4.946%</b>	<b>283</b>	<b>76</b>	<b>1,477,246</b>	<b>2.44%</b>
<b>TOTAL</b>	<b>2,635,026,119</b>	<b>138,696,443</b>	<b>8,734,117</b>	<b>2,782,456,679</b>	<b>100.0%</b>	<b>4.692%</b>	<b>296</b>	<b>78</b>	<b>93,140,030</b>	<b>3.36%</b>

**ALASKA HOUSING FINANCE CORPORATION**
**DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY LOAN PROGRAM**

 As of: **4/30/2016**

LOAN PROGRAM	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	645,094,383	78,124,616	723,218,999	26.1%	4.596%	288	80	38,421,419	5.31%
TAXABLE	643,514,967	22,367,867	665,882,834	24.0%	4.314%	315	80	14,494,305	2.18%
RURAL	434,781,003	17,360,081	452,141,084	16.3%	4.327%	270	72	10,509,495	2.32%
TAXABLE FIRST-TIME HOMEBUYER	399,748,059	13,297,503	413,045,562	14.9%	4.402%	310	84	13,005,098	3.15%
MULTI-FAMILY/SPECIAL NEEDS	346,141,720	0	346,141,720	12.5%	6.553%	292	68	10,431,294	3.01%
VETERANS	112,690,806	6,788,612	119,479,418	4.3%	4.630%	282	83	5,234,441	4.38%
NON-CONFORMING II	44,890,951	692,906	45,583,856	1.6%	4.039%	332	83	740,224	1.62%
NON-CONFORMING I	4,376,805	64,859	4,441,664	0.2%	4.208%	282	65	141,879	3.19%
AHGLP 5%	3,719,411	0	3,719,411	0.1%	5.000%	108	40	161,875	4.35%
MGIC SPECIAL	48,003	0	48,003	0.0%	9.313%	35	21	0	0.00%
YES YOU CAN PROGRAM	20,011	0	20,011	0.0%	7.500%	39	22	0	0.00%
<b>AHFC TOTAL</b>	<b>2,635,026,119</b>	<b>138,696,443</b>	<b>2,773,722,562</b>	<b>100.0%</b>	<b>4.692%</b>	<b>296</b>	<b>78</b>	<b>93,140,030</b>	<b>3.36%</b>

**ALASKA HOUSING FINANCE CORPORATION**

As of: **4/30/2016**

**DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY PROPERTY TYPE**

PROPERTY TYPE	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
SINGLE FAMILY RESIDENCE	1,900,468,300	106,734,168	2,007,202,468	72.4%	4.412%	296	80	66,622,671	3.32%
MULTI-PLEX	307,635,546	0	307,635,546	11.1%	6.735%	291	66	9,321,195	3.03%
CONDOMINIUM	260,601,392	24,207,742	284,809,134	10.3%	4.601%	293	80	13,343,676	4.69%
DUPLEX	131,176,835	6,666,224	137,843,060	5.0%	4.439%	300	77	3,540,819	2.57%
FOUR-PLEX	18,725,017	645,822	19,370,839	0.7%	4.515%	301	78	198,573	1.03%
TRI-PLEX	8,310,887	185,338	8,496,224	0.3%	4.346%	292	72	113,095	1.33%
MOBILE HOME TYPE I	7,901,772	257,149	8,158,921	0.3%	4.833%	263	71	0	0.00%
MOBILE HOME TYPE II	206,371	0	206,371	0.0%	4.990%	104	50	0	0.00%
<b>AHFC TOTAL</b>	<b>2,635,026,119</b>	<b>138,696,443</b>	<b>2,773,722,562</b>	<b>100.0%</b>	<b>4.692%</b>	<b>296</b>	<b>78</b>	<b>93,140,030</b>	<b>3.36%</b>

## ALASKA HOUSING FINANCE CORPORATION

As of: 4/30/2016

## DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY GEOGRAPHIC REGION

GEOGRAPHIC REGION	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
ANCHORAGE	1,092,962,496	59,441,124	1,152,403,619	41.5%	4.763%	297	79	44,945,927	3.90%
WASILLA	215,042,579	14,400,567	229,443,146	8.3%	4.655%	295	81	10,200,141	4.45%
FAIRBANKS	183,289,806	10,596,952	193,886,758	7.0%	4.691%	294	77	5,794,276	2.99%
SOLDOTNA	100,141,200	6,437,519	106,578,719	3.8%	4.091%	291	77	2,660,569	2.50%
JUNEAU	101,267,775	5,150,874	106,418,649	3.8%	4.631%	298	76	2,747,065	2.58%
KETCHIKAN	98,157,289	5,646,600	103,803,889	3.7%	4.248%	294	75	1,798,360	1.73%
PALMER	97,483,659	6,228,003	103,711,662	3.7%	4.757%	293	80	3,351,570	3.23%
EAGLE RIVER	96,512,482	4,834,997	101,347,479	3.7%	4.413%	304	82	3,572,542	3.53%
KODIAK	87,949,169	3,200,607	91,149,776	3.3%	4.569%	273	74	1,839,958	2.02%
NORTH POLE	72,468,342	3,831,940	76,300,282	2.8%	4.672%	292	82	2,315,109	3.03%
KENAI	52,046,352	3,140,941	55,187,293	2.0%	4.328%	292	78	2,917,985	5.29%
FORT WAINWRIGHT	49,560,702	0	49,560,702	1.8%	8.000%	504	80	0	0.00%
HOMER	41,402,077	1,980,879	43,382,956	1.6%	4.273%	281	70	721,612	1.66%
OTHER SOUTHEAST	38,375,797	1,056,835	39,432,632	1.4%	4.489%	267	69	844,955	2.14%
OTHER SOUTHCENTRAL	31,995,654	2,210,694	34,206,348	1.2%	4.600%	283	75	888,509	2.60%
PETERSBURG	31,558,647	1,394,152	32,952,799	1.2%	3.946%	262	70	168,844	0.51%
CHUGIAK	26,532,680	1,602,140	28,134,819	1.0%	4.374%	315	81	881,204	3.13%
SITKA	21,856,013	995,427	22,851,440	0.8%	4.405%	313	76	321,153	1.41%
OTHER NORTH	22,354,814	401,507	22,756,321	0.8%	5.150%	224	67	1,675,967	7.36%
BETHEL	21,880,151	454,737	22,334,888	0.8%	5.277%	224	70	346,551	1.55%
STERLING	20,140,441	850,276	20,990,716	0.8%	4.239%	288	75	63,015	0.30%
OTHER SOUTHWEST	18,455,881	756,947	19,212,828	0.7%	5.102%	247	65	490,279	2.55%
NIKISKI	18,732,462	399,122	19,131,584	0.7%	4.318%	286	76	857,078	4.48%
OTHER KENAI PENNINSULA	17,251,714	780,534	18,032,248	0.7%	4.477%	270	71	665,385	3.69%
NOME	17,458,069	525,205	17,983,273	0.6%	4.724%	275	76	1,323,986	7.36%
CORDOVA	15,644,268	578,830	16,223,098	0.6%	4.326%	284	73	81,877	0.50%
SEWARD	14,300,944	672,325	14,973,269	0.5%	4.961%	277	71	845,803	5.65%
DELTA JUNCTION	10,318,241	577,494	10,895,735	0.4%	4.606%	279	74	553,816	5.08%
VALDEZ	10,386,111	164,228	10,550,339	0.4%	4.537%	278	76	0	0.00%
WRANGELL	9,500,307	384,987	9,885,294	0.4%	4.405%	266	69	266,494	2.70%
<b>AHFC TOTAL</b>	<b>2,635,026,119</b>	<b>138,696,443</b>	<b>2,773,722,562</b>	<b>100.0%</b>	<b>4.692%</b>	<b>296</b>	<b>78</b>	<b>93,140,030</b>	<b>3.36%</b>

**ALASKA HOUSING FINANCE CORPORATION**
**DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY MORTGAGE INSURANCE**

 As of: **4/30/2016**

<b>MORTGAGE INSURANCE</b>	<b>MORTGAGE AND LOAN PORTFOLIO</b>				<b>WEIGHTED AVERAGES</b>			<b>DELINQUENT</b>	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
UNINSURED - LTV < 80	1,010,972,976	46,881,389	1,057,854,365	38.1%	4.935%	290	65	25,359,820	2.40%
FEDERALLY INSURED - FHA	297,495,696	20,333,007	317,828,703	11.5%	5.058%	263	81	29,226,080	9.20%
UNINSURED - LTV > 80 (RURAL)	278,926,400	7,322,960	286,249,360	10.3%	4.709%	281	80	4,408,323	1.54%
PMI - RADIAN GUARANTY	203,397,626	10,380,952	213,778,578	7.7%	4.142%	334	89	2,658,908	1.24%
FEDERALLY INSURED - VA	175,719,787	11,331,282	187,051,069	6.7%	4.764%	275	86	10,888,185	5.82%
FEDERALLY INSURED - RD	142,230,163	12,257,657	154,487,820	5.6%	4.505%	288	88	7,502,584	4.86%
FEDERALLY INSURED - HUD 184	142,692,016	7,488,621	150,180,637	5.4%	4.344%	309	89	6,907,973	4.60%
PMI - CMG MORTGAGE INSURANCE	134,207,350	8,703,028	142,910,378	5.2%	4.200%	332	89	1,866,344	1.31%
PMI - MORTGAGE GUARANTY	84,420,094	4,855,225	89,275,319	3.2%	4.224%	335	89	769,501	0.86%
PMI - ESSENT GUARANTY	80,742,376	4,583,457	85,325,832	3.1%	4.139%	345	91	390,946	0.46%
PMI - UNITED GUARANTY	45,919,976	1,852,001	47,771,977	1.7%	4.215%	338	90	246,144	0.52%
PMI - GENWORTH GE	29,075,945	2,089,213	31,165,158	1.1%	4.324%	330	88	2,105,803	6.76%
PMI - PMI MORTGAGE INSURANCE	7,414,637	468,598	7,883,235	0.3%	4.764%	288	80	393,588	4.99%
PMI - NATIONAL MORTGAGE INSUR	784,171	69,143	853,314	0.0%	3.988%	321	90	0	0.00%
PMI - COMMONWEALTH	759,601	53,936	813,536	0.0%	5.245%	282	80	415,831	51.11%
UNINSURED - SERVICER INDEMNIFIED	267,307	25,974	293,280	0.0%	6.224%	196	64	0	0.00%
<b>AHFC TOTAL</b>	<b>2,635,026,119</b>	<b>138,696,443</b>	<b>2,773,722,562</b>	<b>100.0%</b>	<b>4.692%</b>	<b>296</b>	<b>78</b>	<b>93,140,030</b>	<b>3.36%</b>

**ALASKA HOUSING FINANCE CORPORATION**

 As of: **4/30/2016**
**DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY SELLER SERVICER**

SELLER SERVICER	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
WELLS FARGO MORTGAGE	1,060,238,734	58,299,233	1,118,537,967	40.3%	4.644%	286	78	50,251,861	4.49%
ALASKA USA FCU	597,756,661	39,395,279	637,151,941	23.0%	4.527%	298	81	18,171,965	2.85%
FIRST NATIONAL BANK OF AK	377,659,190	14,416,750	392,075,940	14.1%	5.172%	279	71	9,371,411	2.39%
FIRST BANK	149,050,609	6,727,335	155,777,944	5.6%	4.036%	298	75	1,122,332	0.72%
NORTHRIM BANK	139,674,169	7,064,226	146,738,395	5.3%	4.789%	327	81	8,423,691	5.74%
COMMERCIAL LOANS	65,784,794	0	65,784,794	2.4%	6.864%	427	80	0	0.00%
DENALI FEDERAL CREDIT UNION	59,357,248	3,720,134	63,077,382	2.3%	4.135%	330	86	1,367,602	2.17%
MT. MCKINLEY MUTUAL SAVINGS	59,390,534	2,909,413	62,299,947	2.2%	4.358%	297	78	992,258	1.59%
SPIRIT OF ALASKA FCU	46,226,283	2,506,922	48,733,205	1.8%	4.454%	300	81	1,061,121	2.18%
DENALI STATE BANK	28,202,152	1,877,103	30,079,255	1.1%	4.465%	296	80	1,419,946	4.72%
KODIAK ISLAND HA	25,545,398	626,623	26,172,022	0.9%	4.325%	267	69	647,495	2.47%
AHFC (SUBSERVICED BY FNBA)	8,639,613	0	8,639,613	0.3%	5.924%	353	44	0	0.00%
MATANUSKA VALLEY FCU	4,312,117	339,832	4,651,949	0.2%	4.053%	340	77	0	0.00%
TRUE NORTH FCU	3,973,478	237,896	4,211,374	0.2%	4.044%	348	88	0	0.00%
GUILD MORTGAGE	3,551,489	267,688	3,819,177	0.1%	4.051%	353	86	0	0.00%
TONGASS FCU	2,510,037	12,295	2,522,332	0.1%	4.107%	326	81	125,033	4.96%
TLINGIT-HAIDA HA	1,761,275	73,243	1,834,518	0.1%	4.680%	227	61	185,314	10.10%
ANCHORAGE NEIGHBORHOOD HSG	1,392,337	222,471	1,614,809	0.1%	4.115%	356	78	0	0.00%
<b>AHFC TOTAL</b>	<b>2,635,026,119</b>	<b>138,696,443</b>	<b>2,773,722,562</b>	<b>100.0%</b>	<b>4.692%</b>	<b>296</b>	<b>78</b>	<b>93,140,030</b>	<b>3.36%</b>

**ALASKA HOUSING FINANCE CORPORATION**

**DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY BOND INDENTURE**

As of: **4/30/2016**

<b>BOND INDENTURE</b>	<b>MORTGAGE AND LOAN PORTFOLIO</b>				<b>WEIGHTED AVERAGES</b>			<b>DELINQUENT</b>	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
STATE CAPITAL PROJECT BONDS II	874,061,919	460,700	874,522,619	31.5%	5.132%	299	75	30,533,302	3.49%
HOME MORTGAGE REVENUE BONDS	720,012,167	59,794,664	779,806,831	28.1%	4.558%	295	80	30,894,611	3.96%
MORTGAGE REVENUE BONDS	288,195,160	15,056,418	303,251,578	10.9%	4.272%	296	80	9,745,891	3.21%
AHFC GENERAL FUND	232,486,783	11,964,766	244,451,550	8.8%	4.512%	318	82	1,423,073	0.58%
GOVERNMENTAL PURPOSE BONDS	189,699,418	48,101,272	237,800,689	8.6%	3.735%	289	79	6,203,860	2.61%
GENERAL MORTGAGE REVENUE BONDS II	134,188,230	3,095,504	137,283,734	4.9%	4.533%	295	78	4,524,163	3.30%
STATE CAPITAL PROJECT BONDS	130,856,332	0	130,856,332	4.7%	5.316%	252	69	5,681,703	4.34%
COLLATERALIZED VETERANS BONDS	65,526,111	223,118	65,749,229	2.4%	5.594%	281	83	4,133,427	6.29%
<b>AHFC TOTAL</b>	<b>2,635,026,119</b>	<b>138,696,443</b>	<b>2,773,722,562</b>	<b>100.0%</b>	<b>4.692%</b>	<b>296</b>	<b>78</b>	<b>93,140,030</b>	<b>3.36%</b>

# ALASKA HOUSING FINANCE CORPORATION

## DISCLOSURE REPORT: AHFC SUMMARY OF MORTGAGE AND LOAN ACTIVITY

As of: **4/30/2016**

	FY 2013	FY 2014	FY 2015	FY 2016 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	466,288,294	529,173,112	529,786,659	444,951,265	36,758,487
MORTGAGE AND LOAN COMMITMENTS	459,436,096	522,110,070	520,106,359	418,443,355	34,599,444
MORTGAGE AND LOAN PURCHASES	402,511,152	543,972,933	462,846,744	419,522,274	35,571,963
MORTGAGE AND LOAN PAYOFFS	532,239,895	219,206,635	240,116,152	188,912,694	21,194,680
MORTGAGE AND LOAN FORECLOSURES	11,723,829	14,127,019	11,633,173	6,342,126	373,611

### MORTGAGE PURCHASE STATISTICS:

AVERAGE PURCHASE PRICE	284,855	343,654	293,442	314,635	524,700
WEIGHTED AVERAGE INTEREST RATE	3.750%	4.522%	4.093%	4.047%	4.207%
WEIGHTED AVERAGE BEGINNING TERM	341	357	345	346	312
WEIGHTED AVERAGE LOAN-TO-VALUE	84	87	87	85	78
FHA INSURANCE %	7.9%	3.7%	3.4%	4.0%	0.6%
VA INSURANCE %	5.0%	4.9%	2.5%	2.4%	1.2%
RD INSURANCE %	4.7%	4.1%	3.1%	2.0%	0.5%
HUD 184 INSURANCE %	8.1%	6.6%	3.2%	1.5%	1.3%
PRIMARY MORTGAGE INSURANCE %	16.5%	33.6%	46.8%	42.2%	35.5%
CONVENTIONAL UNINSURED %	57.8%	47.2%	41.0%	47.9%	60.9%
SINGLE FAMILY (1-4 UNIT) %	87.6%	86.6%	94.0%	91.3%	78.5%
MULTI FAMILY (>4 UNIT) %	12.4%	13.4%	6.0%	8.7%	21.5%
ANCHORAGE %	40.1%	42.1%	46.6%	46.7%	56.8%
OTHER ALASKAN CITY %	59.9%	57.9%	53.4%	53.3%	43.2%
WELLS FARGO %	42.8%	40.4%	40.0%	13.9%	0.0%
OTHER SELLER SERVICER %	57.2%	59.6%	60.0%	86.1%	100.0%
STREAMLINE REFINANCE %	17.6%	2.7%	1.6%	1.3%	2.4%

**ALASKA HOUSING FINANCE CORPORATION**
**DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY**

 As of: **4/30/2016**

<b>TAXABLE</b>	<b>FY 2013</b>	<b>FY 2014</b>	<b>FY 2015</b>	<b>FY 2016 (YTD)</b>	<b>CURRENT MONTH</b>
MORTGAGE AND LOAN APPLICATIONS	116,158,699	171,484,941	201,484,691	176,707,646	14,018,162
MORTGAGE AND LOAN COMMITMENTS	116,711,110	171,336,230	201,484,691	175,830,226	13,211,259
MORTGAGE AND LOAN PURCHASES	92,364,309	159,039,155	173,331,786	166,886,101	13,590,342
MORTGAGE AND LOAN PAYOFFS	85,436,537	37,078,071	43,878,032	47,527,340	6,504,953
MORTGAGE AND LOAN FORECLOSURES	825,117	800,671	153,027	839,972	0

**PURCHASE STATISTICS:**

PROGRAM % OF AHFC PURCHASE TOTAL	22.9%	29.2%	37.4%	39.8%	38.2%
AVERAGE PURCHASE PRICE	314,221	329,964	331,708	332,881	361,646
WEIGHTED AVERAGE INTEREST RATE	3.590%	4.239%	4.053%	3.948%	3.729%
WEIGHTED AVERAGE BEGINNING TERM	342	352	350	351	338
WEIGHTED AVERAGE LOAN-TO-VALUE	85	86	86	85	81
FHA INSURANCE %	7.3%	2.5%	1.5%	2.3%	0.0%
VA INSURANCE %	4.0%	0.3%	1.6%	1.4%	2.0%
RD INSURANCE %	0.9%	0.9%	0.6%	0.6%	0.0%
HUD 184 INSURANCE %	9.6%	7.5%	2.2%	0.3%	0.0%
PRIMARY MORTGAGE INSURANCE %	26.6%	46.2%	56.6%	52.0%	43.7%
CONVENTIONAL UNINSURED %	51.6%	42.5%	37.4%	43.3%	54.3%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	43.2%	53.2%	52.6%	51.6%	50.0%
OTHER ALASKAN CITY %	56.8%	46.8%	47.4%	48.4%	50.0%
WELLS FARGO %	50.4%	51.4%	49.2%	17.8%	0.0%
OTHER SELLER SERVICER %	49.6%	48.6%	50.8%	82.2%	100.0%
STREAMLINE REFINANCE %	18.5%	1.7%	0.8%	1.3%	4.8%

**ALASKA HOUSING FINANCE CORPORATION**
**DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY**

 As of: **4/30/2016**

<b>TAXABLE FIRST-TIME HOMEBUYER</b>	<b>FY 2013</b>	<b>FY 2014</b>	<b>FY 2015</b>	<b>FY 2016 (YTD)</b>	<b>CURRENT MONTH</b>
MORTGAGE AND LOAN APPLICATIONS	59,451,929	102,718,183	96,814,863	64,134,127	6,462,285
MORTGAGE AND LOAN COMMITMENTS	59,724,150	102,042,307	96,814,863	63,936,052	6,264,210
MORTGAGE AND LOAN PURCHASES	48,083,875	94,931,295	93,777,952	71,399,433	5,755,016
MORTGAGE AND LOAN PAYOFFS	65,098,096	30,589,401	32,957,544	24,866,398	3,632,401
MORTGAGE AND LOAN FORECLOSURES	1,349,538	1,646,700	1,869,974	0	0

**PURCHASE STATISTICS:**

PROGRAM % OF AHFC PURCHASE TOTAL	11.9%	17.5%	20.3%	17.0%	16.2%
AVERAGE PURCHASE PRICE	272,129	274,270	275,307	280,767	296,669
WEIGHTED AVERAGE INTEREST RATE	3.532%	4.172%	3.970%	3.845%	3.588%
WEIGHTED AVERAGE BEGINNING TERM	354	352	356	354	339
WEIGHTED AVERAGE LOAN-TO-VALUE	92	91	91	90	91
FHA INSURANCE %	18.3%	6.5%	5.8%	7.0%	0.0%
VA INSURANCE %	1.9%	2.2%	0.6%	1.0%	0.0%
RD INSURANCE %	4.2%	2.1%	2.2%	1.2%	0.0%
HUD 184 INSURANCE %	21.2%	11.9%	5.4%	2.4%	3.7%
PRIMARY MORTGAGE INSURANCE %	28.1%	57.1%	66.2%	65.3%	83.2%
CONVENTIONAL UNINSURED %	26.3%	20.1%	19.9%	23.1%	13.1%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	47.9%	52.0%	54.1%	52.6%	53.7%
OTHER ALASKAN CITY %	52.1%	48.0%	45.9%	47.4%	46.3%
WELLS FARGO %	57.8%	48.9%	40.5%	16.8%	0.0%
OTHER SELLER SERVICER %	42.2%	51.1%	59.5%	83.2%	100.0%
STREAMLINE REFINANCE %	9.0%	1.7%	0.0%	1.0%	3.5%

**ALASKA HOUSING FINANCE CORPORATION**
**DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY**

 As of: **4/30/2016**

<b>TAX-EXEMPT FIRST-TIME HOMEBUYER</b>	<b>FY 2013</b>	<b>FY 2014</b>	<b>FY 2015</b>	<b>FY 2016 (YTD)</b>	<b>CURRENT MONTH</b>
MORTGAGE AND LOAN APPLICATIONS	106,353,276	109,283,140	77,775,609	57,595,565	7,849,438
MORTGAGE AND LOAN COMMITMENTS	105,953,859	109,881,772	77,775,609	57,582,850	7,577,373
MORTGAGE AND LOAN PURCHASES	99,656,657	110,053,896	79,386,505	58,578,840	3,536,398
MORTGAGE AND LOAN PAYOFFS	155,583,504	70,270,175	72,597,611	53,172,385	5,802,879
MORTGAGE AND LOAN FORECLOSURES	6,894,221	7,029,872	3,907,317	4,092,221	373,611

**PURCHASE STATISTICS:**

PROGRAM % OF AHFC PURCHASE TOTAL	24.8%	20.2%	17.2%	14.0%	9.9%
AVERAGE PURCHASE PRICE	198,579	202,342	202,685	204,883	224,324
WEIGHTED AVERAGE INTEREST RATE	3.131%	3.854%	3.685%	3.640%	3.520%
WEIGHTED AVERAGE BEGINNING TERM	354	358	357	360	360
WEIGHTED AVERAGE LOAN-TO-VALUE	90	91	90	89	85
FHA INSURANCE %	14.8%	7.4%	3.6%	4.7%	0.0%
VA INSURANCE %	4.3%	5.6%	1.6%	2.8%	4.6%
RD INSURANCE %	13.7%	14.1%	9.2%	7.6%	5.2%
HUD 184 INSURANCE %	11.0%	10.6%	6.0%	4.9%	6.6%
PRIMARY MORTGAGE INSURANCE %	21.5%	34.7%	51.5%	45.8%	25.6%
CONVENTIONAL UNINSURED %	34.7%	27.6%	28.2%	34.2%	58.0%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	52.6%	55.4%	57.4%	60.1%	78.7%
OTHER ALASKAN CITY %	47.4%	44.6%	42.6%	39.9%	21.3%
WELLS FARGO %	53.7%	51.6%	45.8%	13.5%	0.0%
OTHER SELLER SERVICER %	46.3%	48.4%	54.2%	86.5%	100.0%
STREAMLINE REFINANCE %	9.2%	1.7%	0.7%	0.2%	0.0%

**ALASKA HOUSING FINANCE CORPORATION**
**DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY**

 As of: **4/30/2016**

<b>RURAL</b>	<b>FY 2013</b>	<b>FY 2014</b>	<b>FY 2015</b>	<b>FY 2016 (YTD)</b>	<b>CURRENT MONTH</b>
MORTGAGE AND LOAN APPLICATIONS	92,241,625	56,678,097	67,353,349	51,329,007	3,582,508
MORTGAGE AND LOAN COMMITMENTS	91,198,262	57,721,460	67,353,349	51,329,007	3,582,508
MORTGAGE AND LOAN PURCHASES	89,547,761	56,555,146	58,246,746	49,853,008	2,607,997
MORTGAGE AND LOAN PAYOFFS	112,399,378	39,300,251	48,760,265	39,215,443	3,489,611
MORTGAGE AND LOAN FORECLOSURES	1,237,349	1,358,820	961,072	578,204	0

**PURCHASE STATISTICS:**

PROGRAM % OF AHFC PURCHASE TOTAL	22.2%	10.4%	12.6%	11.9%	7.3%
AVERAGE PURCHASE PRICE	251,794	237,393	243,497	259,987	270,977
WEIGHTED AVERAGE INTEREST RATE	3.465%	3.912%	3.942%	3.855%	3.792%
WEIGHTED AVERAGE BEGINNING TERM	316	324	338	337	338
WEIGHTED AVERAGE LOAN-TO-VALUE	80	83	86	84	86
FHA INSURANCE %	1.8%	0.5%	1.7%	0.0%	0.0%
VA INSURANCE %	0.8%	1.3%	0.3%	1.3%	0.0%
RD INSURANCE %	2.1%	4.2%	5.8%	2.0%	0.0%
HUD 184 INSURANCE %	1.8%	0.6%	1.7%	2.4%	0.0%
PRIMARY MORTGAGE INSURANCE %	1.3%	6.6%	11.9%	9.2%	0.0%
CONVENTIONAL UNINSURED %	92.2%	86.7%	78.6%	85.0%	100.0%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER ALASKAN CITY %	100.0%	100.0%	100.0%	100.0%	100.0%
WELLS FARGO %	40.6%	24.0%	35.7%	12.2%	0.0%
OTHER SELLER SERVICER %	59.4%	76.0%	64.3%	87.8%	100.0%
STREAMLINE REFINANCE %	43.0%	13.6%	8.8%	4.2%	0.0%

**ALASKA HOUSING FINANCE CORPORATION**
**DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY**

 As of: **4/30/2016**

<b>MULTI-FAMILY/SPECIAL NEEDS</b>	<b>FY 2013</b>	<b>FY 2014</b>	<b>FY 2015</b>	<b>FY 2016 (YTD)</b>	<b>CURRENT MONTH</b>
MORTGAGE AND LOAN APPLICATIONS	59,513,414	46,526,150	46,616,650	61,351,150	1,444,000
MORTGAGE AND LOAN COMMITMENTS	48,841,914	38,941,000	40,865,700	33,227,950	1,312,000
MORTGAGE AND LOAN PURCHASES	50,910,964	77,941,850	31,515,700	37,567,050	7,508,100
MORTGAGE AND LOAN PAYOFFS	24,634,648	14,524,869	18,951,041	9,750,388	311,933
MORTGAGE AND LOAN FORECLOSURES	0	457,199	2,934,570	438,583	0

**PURCHASE STATISTICS:**

PROGRAM % OF AHFC PURCHASE TOTAL	12.6%	14.3%	6.8%	9.0%	21.1%
AVERAGE PURCHASE PRICE	1,324,257	4,373,091	1,103,081	1,235,869	3,547,414
WEIGHTED AVERAGE INTEREST RATE	6.149%	7.257%	6.121%	6.091%	6.386%
WEIGHTED AVERAGE BEGINNING TERM	342	406	276	287	196
WEIGHTED AVERAGE LOAN-TO-VALUE	76	78	75	69	64
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
CONVENTIONAL UNINSURED %	100.0%	100.0%	100.0%	100.0%	100.0%
SINGLE FAMILY (1-4 UNIT) %	8.3%	8.9%	14.2%	9.9%	8.8%
MULTI FAMILY (>4 UNIT) %	91.7%	91.1%	85.8%	90.1%	91.2%
ANCHORAGE %	79.5%	21.3%	71.8%	68.4%	89.7%
OTHER ALASKAN CITY %	20.5%	78.7%	28.2%	31.6%	10.3%
WELLS FARGO %	2.7%	0.0%	0.0%	0.0%	0.0%
OTHER SELLER SERVICER %	97.3%	100.0%	100.0%	100.0%	100.0%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	0.0%

**ALASKA HOUSING FINANCE CORPORATION**
**DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY**

 As of: **4/30/2016**

<b>NON-CONFORMING</b>	<b>FY 2013</b>	<b>FY 2014</b>	<b>FY 2015</b>	<b>FY 2016 (YTD)</b>	<b>CURRENT MONTH</b>
MORTGAGE AND LOAN APPLICATIONS	9,181,166	17,439,844	15,839,016	15,198,799	2,135,750
MORTGAGE AND LOAN COMMITMENTS	9,181,166	17,439,844	15,510,066	15,527,749	2,135,750
MORTGAGE AND LOAN PURCHASES	5,703,055	20,265,620	11,751,435	15,935,014	1,770,810
MORTGAGE AND LOAN PAYOFFS	580,950	1,562,571	1,601,082	1,579,243	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0

**PURCHASE STATISTICS:**

PROGRAM % OF AHFC PURCHASE TOTAL	1.4%	3.7%	2.5%	3.8%	5.0%
AVERAGE PURCHASE PRICE	409,384	379,238	324,893	328,276	251,847
WEIGHTED AVERAGE INTEREST RATE	3.710%	4.138%	4.066%	3.931%	3.849%
WEIGHTED AVERAGE BEGINNING TERM	360	336	353	357	360
WEIGHTED AVERAGE LOAN-TO-VALUE	87	86	88	85	80
FHA INSURANCE %	0.0%	0.9%	3.1%	4.4%	12.5%
VA INSURANCE %	9.8%	8.6%	10.3%	0.7%	0.0%
RD INSURANCE %	5.5%	1.6%	1.6%	4.0%	0.0%
HUD 184 INSURANCE %	16.6%	3.3%	3.3%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	24.7%	38.0%	41.9%	40.8%	9.4%
CONVENTIONAL UNINSURED %	43.5%	47.7%	39.8%	50.0%	78.1%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	37.1%	36.7%	26.3%	39.8%	0.0%
OTHER ALASKAN CITY %	62.9%	63.3%	73.7%	60.2%	100.0%
WELLS FARGO %	56.6%	53.1%	27.5%	9.3%	0.0%
OTHER SELLER SERVICER %	43.4%	46.9%	72.5%	90.7%	100.0%
STREAMLINE REFINANCE %	0.0%	1.7%	0.0%	0.0%	0.0%

**ALASKA HOUSING FINANCE CORPORATION**
**DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY**

 As of: **4/30/2016**

<b>VETERANS</b>	<b>FY 2013</b>	<b>FY 2014</b>	<b>FY 2015</b>	<b>FY 2016 (YTD)</b>	<b>CURRENT MONTH</b>
MORTGAGE AND LOAN APPLICATIONS	16,879,199	15,874,205	8,777,801	8,334,474	0
MORTGAGE AND LOAN COMMITMENTS	16,879,199	15,874,205	8,777,801	8,334,474	0
MORTGAGE AND LOAN PURCHASES	12,265,293	18,086,759	7,077,431	6,745,867	0
MORTGAGE AND LOAN PAYOFFS	87,601,717	24,921,039	21,072,442	12,449,763	1,452,561
MORTGAGE AND LOAN FORECLOSURES	1,351,711	2,833,757	1,807,214	393,146	0

**PURCHASE STATISTICS:**

PROGRAM % OF AHFC PURCHASE TOTAL	3.0%	3.3%	1.5%	1.6%	N/A
AVERAGE PURCHASE PRICE	303,280	349,580	292,695	373,251	N/A
WEIGHTED AVERAGE INTEREST RATE	3.487%	3.929%	3.914%	3.851%	N/A
WEIGHTED AVERAGE BEGINNING TERM	350	355	355	351	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	96	96	93	94	N/A
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
VA INSURANCE %	80.2%	85.1%	78.1%	63.9%	N/A
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
PRIMARY MORTGAGE INSURANCE %	5.5%	2.8%	0.0%	14.3%	N/A
CONVENTIONAL UNINSURED %	14.3%	12.1%	21.9%	21.8%	N/A
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	N/A
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	N/A
ANCHORAGE %	14.9%	35.3%	15.9%	28.1%	N/A
OTHER ALASKAN CITY %	85.1%	64.7%	84.1%	71.9%	N/A
WELLS FARGO %	28.6%	56.6%	22.9%	20.8%	N/A
OTHER SELLER SERVICER %	71.4%	43.4%	77.1%	79.2%	N/A
STREAMLINE REFINANCE %	15.6%	2.9%	6.0%	3.0%	N/A

**ALASKA HOUSING FINANCE CORPORATION**
**DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY**

 As of: **4/30/2016**

<b>CLOSING COST ASSISTANCE</b>	<b>FY 2013</b>	<b>FY 2014</b>	<b>FY 2015</b>	<b>FY 2016 (YTD)</b>	<b>CURRENT MONTH</b>
MORTGAGE AND LOAN APPLICATIONS	419,577	1,659,902	4,469,730	4,835,497	516,344
MORTGAGE AND LOAN COMMITMENTS	419,577	1,659,902	4,469,730	4,835,497	516,344
MORTGAGE AND LOAN PURCHASES	0	1,657,367	3,854,339	5,093,511	0
MORTGAGE AND LOAN PAYOFFS	0	0	0	0	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0

**PURCHASE STATISTICS:**

PROGRAM % OF AHFC PURCHASE TOTAL	N/A	0.3%	0.8%	1.2%	N/A
AVERAGE PURCHASE PRICE	N/A	186,311	217,700	258,983	N/A
WEIGHTED AVERAGE INTEREST RATE	N/A	4.630%	4.304%	4.302%	N/A
WEIGHTED AVERAGE BEGINNING TERM	N/A	360	360	360	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	N/A	99	98	98	N/A
FHA INSURANCE %	N/A	80.0%	88.3%	89.3%	N/A
VA INSURANCE %	N/A	0.0%	6.0%	5.9%	N/A
RD INSURANCE %	N/A	20.0%	5.7%	4.7%	N/A
HUD 184 INSURANCE %	N/A	0.0%	0.0%	0.0%	N/A
PRIMARY MORTGAGE INSURANCE %	N/A	0.0%	0.0%	0.0%	N/A
CONVENTIONAL UNINSURED %	N/A	0.0%	0.0%	0.0%	N/A
SINGLE FAMILY (1-4 UNIT) %	N/A	100.0%	100.0%	100.0%	N/A
MULTI FAMILY (>4 UNIT) %	N/A	0.0%	0.0%	0.0%	N/A
ANCHORAGE %	N/A	27.3%	5.1%	24.7%	N/A
OTHER ALASKAN CITY %	N/A	72.7%	94.9%	75.3%	N/A
WELLS FARGO %	N/A	0.0%	0.0%	0.0%	N/A
OTHER SELLER SERVICER %	N/A	100.0%	100.0%	100.0%	N/A
STREAMLINE REFINANCE %	N/A	0.0%	0.0%	0.0%	N/A

**ALASKA HOUSING FINANCE CORPORATION**
**DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY**

 As of: **4/30/2016**

<b>LOANS TO SPONSORS</b>	<b>FY 2013</b>	<b>FY 2014</b>	<b>FY 2015</b>	<b>FY 2016 (YTD)</b>	<b>CURRENT MONTH</b>
MORTGAGE AND LOAN APPLICATIONS	0	1,250,000	1,875,000	5,250,000	750,000
MORTGAGE AND LOAN COMMITMENTS	3,750,000	625,000	1,875,000	4,500,000	0
MORTGAGE AND LOAN PURCHASES	0	1,250,000	1,875,000	4,500,000	0
MORTGAGE AND LOAN PAYOFFS	0	0	0	0	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0

**PURCHASE STATISTICS:**

PROGRAM % OF AHFC PURCHASE TOTAL	N/A	0.2%	0.4%	1.1%	N/A
AVERAGE PURCHASE PRICE	N/A	625,000	625,000	1,500,000	N/A
WEIGHTED AVERAGE INTEREST RATE	N/A	0.000%	1.500%	3.000%	N/A
WEIGHTED AVERAGE BEGINNING TERM	N/A	360	244	372	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	N/A	90	87	80	N/A
FHA INSURANCE %	N/A	0.0%	0.0%	0.0%	N/A
VA INSURANCE %	N/A	0.0%	0.0%	0.0%	N/A
RD INSURANCE %	N/A	0.0%	0.0%	0.0%	N/A
HUD 184 INSURANCE %	N/A	0.0%	0.0%	0.0%	N/A
PRIMARY MORTGAGE INSURANCE %	N/A	50.0%	100.0%	66.7%	N/A
CONVENTIONAL UNINSURED %	N/A	50.0%	0.0%	33.3%	N/A
SINGLE FAMILY (1-4 UNIT) %	N/A	100.0%	100.0%	100.0%	N/A
MULTI FAMILY (>4 UNIT) %	N/A	0.0%	0.0%	0.0%	N/A
ANCHORAGE %	N/A	0.0%	0.0%	0.0%	N/A
OTHER ALASKAN CITY %	N/A	100.0%	100.0%	100.0%	N/A
WELLS FARGO %	N/A	0.0%	0.0%	0.0%	N/A
OTHER SELLER SERVICER %	N/A	100.0%	100.0%	100.0%	N/A
STREAMLINE REFINANCE %	N/A	0.0%	0.0%	0.0%	N/A

**ALASKA HOUSING FINANCE CORPORATION**
**DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY**

 As of: **4/30/2016**

<b>MF SOFT SECONDS</b>	<b>FY 2013</b>	<b>FY 2014</b>	<b>FY 2015</b>	<b>FY 2016 (YTD)</b>	<b>CURRENT MONTH</b>
MORTGAGE AND LOAN APPLICATIONS	1,447,600	2,222,050	2,142,600	0	0
MORTGAGE AND LOAN COMMITMENTS	2,338,000	2,241,050	1,016,450	679,550	0
MORTGAGE AND LOAN PURCHASES	3,384,850	2,043,700	754,900	2,558,450	803,300
MORTGAGE AND LOAN PAYOFFS	0	0	0	0	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0

**PURCHASE STATISTICS:**

PROGRAM % OF AHFC PURCHASE TOTAL	0.8%	0.4%	0.2%	0.6%	2.3%
AVERAGE PURCHASE PRICE	2,571,213	510,925	188,725	511,690	803,300
WEIGHTED AVERAGE INTEREST RATE	1.500%	1.500%	1.500%	1.500%	1.500%
WEIGHTED AVERAGE BEGINNING TERM	360	360	360	360	360
WEIGHTED AVERAGE LOAN-TO-VALUE	26	18	14	20	8
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	94.3%	93.7%	91.6%	63.6%	100.0%
CONVENTIONAL UNINSURED %	5.7%	6.3%	8.4%	36.4%	0.0%
SINGLE FAMILY (1-4 UNIT) %	0.0%	6.3%	0.0%	0.0%	0.0%
MULTI FAMILY (>4 UNIT) %	100.0%	93.7%	100.0%	100.0%	100.0%
ANCHORAGE %	47.3%	95.3%	52.8%	67.8%	100.0%
OTHER ALASKAN CITY %	52.7%	4.7%	47.2%	32.2%	0.0%
WELLS FARGO %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	100.0%	100.0%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	0.0%

**ALASKA HOUSING FINANCE CORPORATION**
**DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY**

 As of: **4/30/2016**

<b>OTHER LOAN PROGRAM</b>	<b>FY 2013</b>	<b>FY 2014</b>	<b>FY 2015</b>	<b>FY 2016 (YTD)</b>	<b>CURRENT MONTH</b>
MORTGAGE AND LOAN APPLICATIONS	2,539,845	874,150	483,100	215,000	0
MORTGAGE AND LOAN COMMITMENTS	2,336,895	1,184,850	453,850	215,000	0
MORTGAGE AND LOAN PURCHASES	594,388	2,148,145	1,274,950	405,000	0
MORTGAGE AND LOAN PAYOFFS	905,065	960,259	298,135	351,734	342
MORTGAGE AND LOAN FORECLOSURES	65,893	0	0	0	0

**PURCHASE STATISTICS:**

PROGRAM % OF AHFC PURCHASE TOTAL	0.1%	0.4%	0.3%	0.1%	N/A
AVERAGE PURCHASE PRICE	118,878	214,815	159,369	81,000	N/A
WEIGHTED AVERAGE INTEREST RATE	6.042%	5.977%	6.562%	5.554%	N/A
WEIGHTED AVERAGE BEGINNING TERM	180	180	180	121	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	80	80	80	80	N/A
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
PRIMARY MORTGAGE INSURANCE %	100.0%	100.0%	68.6%	43.2%	N/A
CONVENTIONAL UNINSURED %	0.0%	0.0%	31.4%	56.8%	N/A
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	N/A
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	N/A
ANCHORAGE %	14.1%	53.2%	42.6%	35.8%	N/A
OTHER ALASKAN CITY %	85.9%	46.8%	57.4%	64.2%	N/A
WELLS FARGO %	0.0%	0.0%	0.0%	0.0%	N/A
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	100.0%	N/A
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	N/A

**ALASKA HOUSING FINANCE CORPORATION**
**DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY**

 As of: **4/30/2016**

<b>ALASKA ENERGY EFFICIENCY</b>	<b>FY 2013</b>	<b>FY 2014</b>	<b>FY 2015</b>	<b>FY 2016 (YTD)</b>	<b>CURRENT MONTH</b>
MORTGAGE AND LOAN APPLICATIONS	2,101,964	3,162,450	6,154,250	0	0
MORTGAGE AND LOAN COMMITMENTS	2,101,964	3,162,450	3,709,250	2,445,000	0
MORTGAGE AND LOAN PURCHASES	0	0	0	0	0
MORTGAGE AND LOAN PAYOFFS	0	0	0	0	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0

**PURCHASE STATISTICS:**

PROGRAM % OF AHFC PURCHASE TOTAL	N/A	N/A	N/A	N/A	N/A
AVERAGE PURCHASE PRICE	N/A	N/A	N/A	N/A	N/A
WEIGHTED AVERAGE INTEREST RATE	N/A	N/A	N/A	N/A	N/A
WEIGHTED AVERAGE BEGINNING TERM	N/A	N/A	N/A	N/A	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	N/A	N/A	N/A	N/A	N/A
FHA INSURANCE %	N/A	N/A	N/A	N/A	N/A
VA INSURANCE %	N/A	N/A	N/A	N/A	N/A
RD INSURANCE %	N/A	N/A	N/A	N/A	N/A
HUD 184 INSURANCE %	N/A	N/A	N/A	N/A	N/A
PRIMARY MORTGAGE INSURANCE %	N/A	N/A	N/A	N/A	N/A
CONVENTIONAL UNINSURED %	N/A	N/A	N/A	N/A	N/A
SINGLE FAMILY (1-4 UNIT) %	N/A	N/A	N/A	N/A	N/A
MULTI FAMILY (>4 UNIT) %	N/A	N/A	N/A	N/A	N/A
ANCHORAGE %	N/A	N/A	N/A	N/A	N/A
OTHER ALASKAN CITY %	N/A	N/A	N/A	N/A	N/A
WELLS FARGO %	N/A	N/A	N/A	N/A	N/A
OTHER SELLER SERVICER %	N/A	N/A	N/A	N/A	N/A
STREAMLINE REFINANCE %	N/A	N/A	N/A	N/A	N/A

# AHFC SUMMARY OF BONDS OUTSTANDING

## Summary by Program Indenture

As of: 4/30/2016

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
<b>Home Mortgage Revenue Bonds (FTHB Program)</b>										
E021A	106	Home Mortgage Revenue Bonds, 2002 Series A	Exempt	5/16/2002	4.553%	2036	\$170,000,000	\$0	\$90,940,000	\$79,060,000
E071A	110	Home Mortgage Revenue Bonds, 2007 Series A	Exempt	5/31/2007	4.048%	2041	\$75,000,000	\$0	\$0	\$75,000,000
E071B	111	Home Mortgage Revenue Bonds, 2007 Series B	Exempt	5/31/2007	4.210%	2041	\$75,000,000	\$0	\$0	\$75,000,000
E071D	113	Home Mortgage Revenue Bonds, 2007 Series D	Exempt	5/31/2007	4.091%	2041	\$89,370,000	\$0	\$0	\$89,370,000
E091A	116	Home Mortgage Revenue Bonds, 2009 Series A	Exempt	5/28/2009	4.190%	2040	\$80,880,000	\$0	\$0	\$80,880,000
E091B	117	Home Mortgage Revenue Bonds, 2009 Series B	Exempt	5/28/2009	4.257%	2040	\$80,880,000	\$0	\$0	\$80,880,000
E091D	119	Home Mortgage Revenue Bonds, 2009 Series D	Exempt	8/26/2009	4.893%	2040	\$80,870,000	\$0	\$0	\$80,870,000
<b>Home Mortgage Revenue Bonds (FTHB Program) Total</b>							<b>\$652,000,000</b>	<b>\$0</b>	<b>\$90,940,000</b>	<b>\$561,060,000</b>
<b>Mortgage Revenue Bonds (FTHB Program)</b>										
E0911	121	Mortgage Revenue Bonds, 2009 Series A-1	Exempt	9/30/2010	3.362%	2041	\$64,350,000	\$0	\$13,910,000	\$50,440,000
E10A1	121	Mortgage Revenue Bonds, 2010 Series A	Exempt	9/30/2010	3.362%	2027	\$43,130,000	\$11,445,000	\$0	\$31,685,000
E10B1	121	Mortgage Revenue Bonds, 2010 Series B	Exempt	9/30/2010	3.362%	2040	\$35,680,000	\$3,815,000	\$0	\$31,865,000
E0912	122	Mortgage Revenue Bonds, 2009 Series A-2	Exempt	11/22/2011	2.532%	2041	\$128,750,000	\$0	\$34,440,000	\$94,310,000
E11A1	122	Mortgage Revenue Bonds, 2011 Series A	Taxable	11/22/2011	N/A	2026	\$28,945,000	\$150,000	\$22,160,000	\$6,635,000
E11B1	122	Mortgage Revenue Bonds, 2011 Series B	Exempt	11/22/2011	2.532%	2026	\$71,360,000	\$19,080,000	\$0	\$52,280,000
<b>Mortgage Revenue Bonds (FTHB Program) Total</b>							<b>\$372,215,000</b>	<b>\$34,490,000</b>	<b>\$70,510,000</b>	<b>\$267,215,000</b>
<b>Collateralized Bonds (Veterans Mortgage Program)</b>										
C0611	207	Veterans Collateralized Bonds, 2006 First	Exempt	9/19/2006	4.700%	2037	\$190,000,000	\$20,200,000	\$135,900,000	\$33,900,000
C0711	208	Veterans Collateralized Bonds, 2007 & 2008 First	Exempt	12/18/2007	5.023%	2038	\$57,885,000	\$7,040,000	\$38,610,000	\$12,235,000
<b>Collateralized Bonds (Veterans Mortgage Program) Total</b>							<b>\$247,885,000</b>	<b>\$27,240,000</b>	<b>\$174,510,000</b>	<b>\$46,135,000</b>
<b>General Mortgage Revenue Bonds II</b>										
GM12A	405	General Mortgage Revenue Bonds II, 2012 Series A	Exempt	7/11/2012	3.653%	2040	\$145,890,000	\$9,480,000	\$11,110,000	\$125,300,000
<b>General Mortgage Revenue Bonds II Total</b>							<b>\$145,890,000</b>	<b>\$9,480,000</b>	<b>\$11,110,000</b>	<b>\$125,300,000</b>
<b>Governmental Purpose Bonds</b>										
GP97A	501	Governmental Purpose Bonds, 1997 Series A	Exempt	12/3/1997	VRDO	2027	\$33,000,000	\$0	\$18,400,000	\$14,600,000
GP01A	502	Governmental Purpose Bonds, 2001 Series A	Exempt	8/2/2001	VRDO	2030	\$76,580,000	\$26,670,000	\$0	\$49,910,000
GP01B	502	Governmental Purpose Bonds, 2001 Series B	Exempt	8/2/2001	VRDO	2030	\$93,590,000	\$32,605,000	\$0	\$60,985,000
<b>Governmental Purpose Bonds Total</b>							<b>\$203,170,000</b>	<b>\$59,275,000</b>	<b>\$18,400,000</b>	<b>\$125,495,000</b>

# AHFC SUMMARY OF BONDS OUTSTANDING

## Summary by Program Indenture

As of: 4/30/2016

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
<b>State Capital Project Bonds</b>										
SC02C	602	State Capital Project Bonds, 2002 Series C	Exempt	12/5/2002	VRDO	2022	\$60,250,000	\$19,830,000	\$0	\$40,420,000
SC06A	603	State Capital Project Bonds, 2006 Series A	Exempt	10/25/2006	4.435%	2040	\$100,890,000	\$14,215,000	\$0	\$86,675,000
SC07A	604	State Capital Project Bonds, 2007 Series A	Exempt	10/3/2007	4.139%	2027	\$42,415,000	\$12,985,000	\$0	\$29,430,000
SC07B	604	State Capital Project Bonds, 2007 Series B	Exempt	10/3/2007	4.139%	2029	\$53,110,000	\$12,075,000	\$0	\$41,035,000
SC11A	605	State Capital Project Bonds, 2011 Series A	Exempt	2/16/2011	4.333%	2027	\$105,185,000	\$30,515,000	\$0	\$74,670,000
<b>State Capital Project Bonds Total</b>							<b>\$361,850,000</b>	<b>\$89,620,000</b>	<b>\$0</b>	<b>\$272,230,000</b>
<b>State Capital Project Bonds II</b>										
SC12A	606	State Capital Project Bonds II, 2012 Series A	Exempt	10/17/2012	2.642%	2032	\$99,360,000	\$14,050,000	\$0	\$85,310,000
SC13A	607	State Capital Project Bonds II, 2013 Series A	Exempt	5/30/2013	2.553%	2032	\$86,765,000	\$0	\$0	\$86,765,000
SC13B	607	State Capital Project Bonds II, 2013 Series B	Taxable	5/2/2013	N/A	2043	\$50,000,000	\$0	\$0	\$50,000,000
SC14A	608	State Capital Project Bonds II, 2014 Series A	Exempt	1/15/2014	3.448%	2033	\$95,115,000	\$0	\$0	\$95,115,000
SC14B	609	State Capital Project Bonds II, 2014 Series B	Exempt	6/12/2014	2.682%	2029	\$29,285,000	\$200,000	\$0	\$29,085,000
SC14C	610	State Capital Project Bonds II, 2014 Series C	Taxable	8/27/2014	N/A	2029	\$140,000,000	\$0	\$0	\$140,000,000
SC14D	611	State Capital Project Bonds II, 2014 Series D	Exempt	11/6/2014	2.581%	2029	\$78,105,000	\$0	\$0	\$78,105,000
SC15A	612	State Capital Project Bonds II, 2015 Series A	Exempt	3/19/2015	2.324%	2030	\$111,535,000	\$0	\$0	\$111,535,000
SC15B	613	State Capital Project Bonds II, 2015 Series B	Exempt	6/30/2015	3.294%	2036	\$93,365,000	\$0	\$0	\$93,365,000
SC15C	614	State Capital Project Bonds II, 2015 Series C	Exempt	12/16/2015	2.682%	2035	\$55,620,000	\$0	\$0	\$55,620,000
<b>State Capital Project Bonds II Total</b>							<b>\$839,150,000</b>	<b>\$14,250,000</b>	<b>\$0</b>	<b>\$824,900,000</b>
<b>Total AHFC Bonds and Notes</b>							<b>\$2,822,160,000</b>	<b>\$234,355,000</b>	<b>\$365,470,000</b>	<b>\$2,222,335,000</b>
								<b>Deceased Bonds (SC06A/SC07A/SC07B)</b>		<b>\$122,685,000</b>
								<b>Total AHFC Bonds w/o Deceased Bonds</b>		<b>\$2,099,650,000</b>

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Home Mortgage Revenue Bonds (FTHB Program)</b>											
<b>E021A</b>	<b>Home Mortgage Revenue Bonds, 2002 Series A</b>			<b>Exempt</b>	<b>Prog: 106</b>	<b>Yield: 4.553%</b>	<b>Delivery: 5/16/2002</b>	<b>Underwriter: Lehman Brothers</b>	<b>S and P AA+/A-1</b>	<b>Moody's Aa2/VMIG1</b>	<b>Fitch AA+/WD</b>
A1	011832PW6	2032	Jun	Serial	AMT	SWAP	50,000,000	0	10,200,000	39,800,000	
A2	011832PX4	2036	Dec	Serial	AMT	SWAP	120,000,000	0	80,740,000	39,260,000	
<b>E021A Total</b>							<b>\$170,000,000</b>	<b>\$0</b>	<b>\$90,940,000</b>	<b>\$79,060,000</b>	
<b>E071A</b>	<b>Home Mortgage Revenue Bonds, 2007 Series A</b>			<b>Exempt</b>	<b>Prog: 110</b>	<b>Yield: 4.048%</b>	<b>Delivery: 5/31/2007</b>	<b>Underwriter: Citigroup</b>	<b>AA+/NR</b>	<b>Aa2/VMIG1</b>	<b>AA+/F1</b>
01170PBW5		2017	Jun	Sinker		Pre-Ulm	765,000	0	0	765,000	
01170PBW5		2017	Dec	Sinker		Pre-Ulm	780,000	0	0	780,000	
01170PBW5		2018	Jun	Sinker		Pre-Ulm	810,000	0	0	810,000	
01170PBW5		2018	Dec	Sinker		Pre-Ulm	830,000	0	0	830,000	
01170PBW5		2019	Jun	Sinker		Pre-Ulm	850,000	0	0	850,000	
01170PBW5		2019	Dec	Sinker		Pre-Ulm	870,000	0	0	870,000	
01170PBW5		2020	Jun	Sinker		Pre-Ulm	895,000	0	0	895,000	
01170PBW5		2020	Dec	Sinker		Pre-Ulm	915,000	0	0	915,000	
01170PBW5		2021	Jun	Sinker		Pre-Ulm	935,000	0	0	935,000	
01170PBW5		2021	Dec	Sinker		Pre-Ulm	960,000	0	0	960,000	
01170PBW5		2022	Jun	Sinker		Pre-Ulm	985,000	0	0	985,000	
01170PBW5		2022	Dec	Sinker		Pre-Ulm	1,010,000	0	0	1,010,000	
01170PBW5		2023	Jun	Sinker		Pre-Ulm	1,035,000	0	0	1,035,000	
01170PBW5		2023	Dec	Sinker		Pre-Ulm	1,060,000	0	0	1,060,000	
01170PBW5		2024	Jun	Sinker		Pre-Ulm	1,085,000	0	0	1,085,000	
01170PBW5		2024	Dec	Sinker		Pre-Ulm	1,115,000	0	0	1,115,000	
01170PBW5		2025	Jun	Sinker		Pre-Ulm	1,140,000	0	0	1,140,000	
01170PBW5		2025	Dec	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000	
01170PBW5		2026	Jun	Sinker		Pre-Ulm	1,200,000	0	0	1,200,000	
01170PBW5		2026	Dec	Sinker		Pre-Ulm	1,230,000	0	0	1,230,000	
01170PBW5		2027	Jun	Sinker		Pre-Ulm	1,265,000	0	0	1,265,000	
01170PBW5		2027	Dec	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000	
01170PBW5		2028	Jun	Sinker		Pre-Ulm	1,325,000	0	0	1,325,000	
01170PBW5		2028	Dec	Sinker		Pre-Ulm	1,360,000	0	0	1,360,000	
01170PBW5		2029	Jun	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000	
01170PBW5		2029	Dec	Sinker		Pre-Ulm	1,425,000	0	0	1,425,000	
01170PBW5		2030	Jun	Sinker		Pre-Ulm	1,465,000	0	0	1,465,000	
01170PBW5		2030	Dec	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000	
01170PBW5		2031	Jun	Sinker		Pre-Ulm	1,535,000	0	0	1,535,000	
01170PBW5		2031	Dec	Sinker		Pre-Ulm	1,575,000	0	0	1,575,000	
01170PBW5		2032	Jun	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000	
01170PBW5		2032	Dec	Sinker		Pre-Ulm	1,655,000	0	0	1,655,000	
01170PBW5		2033	Jun	Sinker		Pre-Ulm	1,695,000	0	0	1,695,000	
01170PBW5		2033	Dec	Sinker		Pre-Ulm	1,740,000	0	0	1,740,000	
01170PBW5		2034	Jun	Sinker		Pre-Ulm	1,780,000	0	0	1,780,000	
01170PBW5		2034	Dec	Sinker		Pre-Ulm	1,825,000	0	0	1,825,000	
01170PBW5		2035	Jun	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000	
01170PBW5		2035	Dec	Sinker		Pre-Ulm	1,920,000	0	0	1,920,000	
01170PBW5		2036	Jun	Sinker		Pre-Ulm	1,970,000	0	0	1,970,000	
01170PBW5		2036	Dec	Sinker		Pre-Ulm	2,020,000	0	0	2,020,000	
01170PBW5		2037	Jun	Sinker		Pre-Ulm	2,070,000	0	0	2,070,000	
01170PBW5		2037	Dec	Sinker		Pre-Ulm	2,115,000	0	0	2,115,000	
01170PBW5		2038	Jun	Sinker		Pre-Ulm	2,175,000	0	0	2,175,000	
01170PBW5		2038	Dec	Sinker		Pre-Ulm	2,225,000	0	0	2,225,000	
01170PBW5		2039	Jun	Sinker		Pre-Ulm	2,280,000	0	0	2,280,000	
01170PBW5		2039	Dec	Sinker		Pre-Ulm	2,340,000	0	0	2,340,000	
01170PBW5		2040	Jun	Sinker		Pre-Ulm	2,395,000	0	0	2,395,000	
01170PBW5		2040	Dec	Sinker		Pre-Ulm	2,455,000	0	0	2,455,000	
01170PBW5		2041	Jun	Sinker		Pre-Ulm	2,515,000	0	0	2,515,000	
01170PBW5		2041	Dec	Term		Pre-Ulm	2,580,000	0	0	2,580,000	
<b>E071A Total</b>							<b>\$75,000,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$75,000,000</b>	

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Home Mortgage Revenue Bonds (FTHB Program)</b>											
<b>E071B</b>	<b>Home Mortgage Revenue Bonds, 2007 Series B</b>			<b>Exempt</b>	<b>Prog: 111</b>	<b>Yield: 4.210%</b>	<b>Delivery: 5/31/2007</b>	<b>Underwriter: Goldman Sachs</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
									<b>AA+/NR</b>	<b>Aa2/VMIG1</b>	<b>AA+/F1</b>
01170PBV7		2017	Jun	Sinker		Pre-Ulm	765,000	0	0	765,000	
01170PBV7		2017	Dec	Sinker		Pre-Ulm	780,000	0	0	780,000	
01170PBV7		2018	Jun	Sinker		Pre-Ulm	810,000	0	0	810,000	
01170PBV7		2018	Dec	Sinker		Pre-Ulm	830,000	0	0	830,000	
01170PBV7		2019	Jun	Sinker		Pre-Ulm	850,000	0	0	850,000	
01170PBV7		2019	Dec	Sinker		Pre-Ulm	870,000	0	0	870,000	
01170PBV7		2020	Jun	Sinker		Pre-Ulm	895,000	0	0	895,000	
01170PBV7		2020	Dec	Sinker		Pre-Ulm	915,000	0	0	915,000	
01170PBV7		2021	Jun	Sinker		Pre-Ulm	935,000	0	0	935,000	
01170PBV7		2021	Dec	Sinker		Pre-Ulm	960,000	0	0	960,000	
01170PBV7		2022	Jun	Sinker		Pre-Ulm	985,000	0	0	985,000	
01170PBV7		2022	Dec	Sinker		Pre-Ulm	1,010,000	0	0	1,010,000	
01170PBV7		2023	Jun	Sinker		Pre-Ulm	1,035,000	0	0	1,035,000	
01170PBV7		2023	Dec	Sinker		Pre-Ulm	1,060,000	0	0	1,060,000	
01170PBV7		2024	Jun	Sinker		Pre-Ulm	1,085,000	0	0	1,085,000	
01170PBV7		2024	Dec	Sinker		Pre-Ulm	1,115,000	0	0	1,115,000	
01170PBV7		2025	Jun	Sinker		Pre-Ulm	1,140,000	0	0	1,140,000	
01170PBV7		2025	Dec	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000	
01170PBV7		2026	Jun	Sinker		Pre-Ulm	1,200,000	0	0	1,200,000	
01170PBV7		2026	Dec	Sinker		Pre-Ulm	1,230,000	0	0	1,230,000	
01170PBV7		2027	Jun	Sinker		Pre-Ulm	1,265,000	0	0	1,265,000	
01170PBV7		2027	Dec	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000	
01170PBV7		2028	Jun	Sinker		Pre-Ulm	1,325,000	0	0	1,325,000	
01170PBV7		2028	Dec	Sinker		Pre-Ulm	1,360,000	0	0	1,360,000	
01170PBV7		2029	Jun	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000	
01170PBV7		2029	Dec	Sinker		Pre-Ulm	1,425,000	0	0	1,425,000	
01170PBV7		2030	Jun	Sinker		Pre-Ulm	1,465,000	0	0	1,465,000	
01170PBV7		2030	Dec	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000	
01170PBV7		2031	Jun	Sinker		Pre-Ulm	1,535,000	0	0	1,535,000	
01170PBV7		2031	Dec	Sinker		Pre-Ulm	1,575,000	0	0	1,575,000	
01170PBV7		2032	Jun	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000	
01170PBV7		2032	Dec	Sinker		Pre-Ulm	1,655,000	0	0	1,655,000	
01170PBV7		2033	Jun	Sinker		Pre-Ulm	1,695,000	0	0	1,695,000	
01170PBV7		2033	Dec	Sinker		Pre-Ulm	1,740,000	0	0	1,740,000	
01170PBV7		2034	Jun	Sinker		Pre-Ulm	1,780,000	0	0	1,780,000	
01170PBV7		2034	Dec	Sinker		Pre-Ulm	1,825,000	0	0	1,825,000	
01170PBV7		2035	Jun	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000	
01170PBV7		2035	Dec	Sinker		Pre-Ulm	1,920,000	0	0	1,920,000	
01170PBV7		2036	Jun	Sinker		Pre-Ulm	1,970,000	0	0	1,970,000	
01170PBV7		2036	Dec	Sinker		Pre-Ulm	2,020,000	0	0	2,020,000	
01170PBV7		2037	Jun	Sinker		Pre-Ulm	2,070,000	0	0	2,070,000	
01170PBV7		2037	Dec	Sinker		Pre-Ulm	2,115,000	0	0	2,115,000	
01170PBV7		2038	Jun	Sinker		Pre-Ulm	2,175,000	0	0	2,175,000	
01170PBV7		2038	Dec	Sinker		Pre-Ulm	2,225,000	0	0	2,225,000	
01170PBV7		2039	Jun	Sinker		Pre-Ulm	2,280,000	0	0	2,280,000	
01170PBV7		2039	Dec	Sinker		Pre-Ulm	2,340,000	0	0	2,340,000	
01170PBV7		2040	Jun	Sinker		Pre-Ulm	2,395,000	0	0	2,395,000	
01170PBV7		2040	Dec	Sinker		Pre-Ulm	2,455,000	0	0	2,455,000	
01170PBV7		2041	Jun	Sinker		Pre-Ulm	2,515,000	0	0	2,515,000	
01170PBV7		2041	Dec	Term		Pre-Ulm	2,580,000	0	0	2,580,000	
					<b>E071B Total</b>		<b>\$75,000,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$75,000,000</b>	
<b>E071D</b>	<b>Home Mortgage Revenue Bonds, 2007 Series D</b>			<b>Exempt</b>	<b>Prog: 113</b>	<b>Yield: 4.091%</b>	<b>Delivery: 5/31/2007</b>	<b>Underwriter: Merrill Lynch</b>	<b>AA+/NR</b>	<b>Aa2/VMIG1</b>	<b>AA+/F1</b>
01170PBX3		2017	Jun	Sinker		Pre-Ulm	925,000	0	0	925,000	
01170PBX3		2017	Dec	Sinker		Pre-Ulm	950,000	0	0	950,000	
01170PBX3		2018	Jun	Sinker		Pre-Ulm	960,000	0	0	960,000	
01170PBX3		2018	Dec	Sinker		Pre-Ulm	995,000	0	0	995,000	

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Home Mortgage Revenue Bonds (FTHB Program)</b>											
<b>E071D</b>	<b>Home Mortgage Revenue Bonds, 2007 Series D</b>			<b>Exempt</b>	<b>Prog: 113</b>	<b>Yield: 4.091%</b>	<b>Delivery: 5/31/2007</b>	<b>Underwriter: Merrill Lynch</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
									<b>AA+/NR</b>	<b>Aa2/VMIG1</b>	<b>AA+/F1</b>
01170PBX3		2019	Jun	Sinker		Pre-Ulm	1,005,000	0	0	1,005,000	
01170PBX3		2019	Dec	Sinker		Pre-Ulm	1,035,000	0	0	1,035,000	
01170PBX3		2020	Jun	Sinker		Pre-Ulm	1,060,000	0	0	1,060,000	
01170PBX3		2020	Dec	Sinker		Pre-Ulm	1,085,000	0	0	1,085,000	
01170PBX3		2021	Jun	Sinker		Pre-Ulm	1,115,000	0	0	1,115,000	
01170PBX3		2021	Dec	Sinker		Pre-Ulm	1,140,000	0	0	1,140,000	
01170PBX3		2022	Jun	Sinker		Pre-Ulm	1,180,000	0	0	1,180,000	
01170PBX3		2022	Dec	Sinker		Pre-Ulm	1,200,000	0	0	1,200,000	
01170PBX3		2023	Jun	Sinker		Pre-Ulm	1,240,000	0	0	1,240,000	
01170PBX3		2023	Dec	Sinker		Pre-Ulm	1,260,000	0	0	1,260,000	
01170PBX3		2024	Jun	Sinker		Pre-Ulm	1,295,000	0	0	1,295,000	
01170PBX3		2024	Dec	Sinker		Pre-Ulm	1,330,000	0	0	1,330,000	
01170PBX3		2025	Jun	Sinker		Pre-Ulm	1,365,000	0	0	1,365,000	
01170PBX3		2025	Dec	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000	
01170PBX3		2026	Jun	Sinker		Pre-Ulm	1,435,000	0	0	1,435,000	
01170PBX3		2026	Dec	Sinker		Pre-Ulm	1,465,000	0	0	1,465,000	
01170PBX3		2027	Jun	Sinker		Pre-Ulm	1,505,000	0	0	1,505,000	
01170PBX3		2027	Dec	Sinker		Pre-Ulm	1,545,000	0	0	1,545,000	
01170PBX3		2028	Jun	Sinker		Pre-Ulm	1,580,000	0	0	1,580,000	
01170PBX3		2028	Dec	Sinker		Pre-Ulm	1,615,000	0	0	1,615,000	
01170PBX3		2029	Jun	Sinker		Pre-Ulm	1,660,000	0	0	1,660,000	
01170PBX3		2029	Dec	Sinker		Pre-Ulm	1,695,000	0	0	1,695,000	
01170PBX3		2030	Jun	Sinker		Pre-Ulm	1,740,000	0	0	1,740,000	
01170PBX3		2030	Dec	Sinker		Pre-Ulm	1,785,000	0	0	1,785,000	
01170PBX3		2031	Jun	Sinker		Pre-Ulm	1,830,000	0	0	1,830,000	
01170PBX3		2031	Dec	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000	
01170PBX3		2032	Jun	Sinker		Pre-Ulm	1,925,000	0	0	1,925,000	
01170PBX3		2032	Dec	Sinker		Pre-Ulm	1,975,000	0	0	1,975,000	
01170PBX3		2033	Jun	Sinker		Pre-Ulm	2,025,000	0	0	2,025,000	
01170PBX3		2033	Dec	Sinker		Pre-Ulm	2,075,000	0	0	2,075,000	
01170PBX3		2034	Jun	Sinker		Pre-Ulm	2,120,000	0	0	2,120,000	
01170PBX3		2034	Dec	Sinker		Pre-Ulm	2,170,000	0	0	2,170,000	
01170PBX3		2035	Jun	Sinker		Pre-Ulm	2,235,000	0	0	2,235,000	
01170PBX3		2035	Dec	Sinker		Pre-Ulm	2,285,000	0	0	2,285,000	
01170PBX3		2036	Jun	Sinker		Pre-Ulm	2,340,000	0	0	2,340,000	
01170PBX3		2036	Dec	Sinker		Pre-Ulm	2,400,000	0	0	2,400,000	
01170PBX3		2037	Jun	Sinker		Pre-Ulm	2,460,000	0	0	2,460,000	
01170PBX3		2037	Dec	Sinker		Pre-Ulm	2,525,000	0	0	2,525,000	
01170PBX3		2038	Jun	Sinker		Pre-Ulm	2,585,000	0	0	2,585,000	
01170PBX3		2038	Dec	Sinker		Pre-Ulm	2,645,000	0	0	2,645,000	
01170PBX3		2039	Jun	Sinker		Pre-Ulm	2,710,000	0	0	2,710,000	
01170PBX3		2039	Dec	Sinker		Pre-Ulm	2,785,000	0	0	2,785,000	
01170PBX3		2040	Jun	Sinker		Pre-Ulm	2,850,000	0	0	2,850,000	
01170PBX3		2040	Dec	Sinker		Pre-Ulm	2,925,000	0	0	2,925,000	
01170PBX3		2041	Jun	Sinker		Pre-Ulm	3,000,000	0	0	3,000,000	
01170PBX3		2041	Dec	Term		Pre-Ulm	3,080,000	0	0	3,080,000	
						<b>E071D Total</b>	<b>\$89,370,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$89,370,000</b>	
<b>E091A</b>	<b>Home Mortgage Revenue Bonds, 2009 Series A</b>			<b>Exempt</b>	<b>Prog: 116</b>	<b>Yield: 4.190%</b>	<b>Delivery: 5/28/2009</b>	<b>Underwriter: Citigroup</b>	<b>AA+/A-1+</b>	<b>Aa2/VMIG1</b>	<b>AA+/F1+</b>
01170PDV5		2020	Jun	Sinker		Pre-Ulm	1,110,000	0	0	1,110,000	
01170PDV5		2020	Dec	Sinker		Pre-Ulm	1,135,000	0	0	1,135,000	
01170PDV5		2021	Jun	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000	
01170PDV5		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0	1,195,000	
01170PDV5		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0	1,225,000	
01170PDV5		2022	Dec	Sinker		Pre-Ulm	1,255,000	0	0	1,255,000	
01170PDV5		2023	Jun	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000	
01170PDV5		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0	1,320,000	

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Home Mortgage Revenue Bonds (FTHB Program)</b>											
<b>E091A</b>	<b>Home Mortgage Revenue Bonds, 2009 Series A</b>			<b>Exempt</b>	<b>Prog: 116</b>	<b>Yield: 4.190%</b>	<b>Delivery: 5/28/2009</b>	<b>Underwriter: Citigroup</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
									AA+/A-1+	Aa2/VMIG1	AA+/F1+
01170PDV5		2024	Jun	Sinker		Pre-Ulm	1,350,000	0	0		1,350,000
01170PDV5		2024	Dec	Sinker		Pre-Ulm	1,390,000	0	0		1,390,000
01170PDV5		2025	Jun	Sinker		Pre-Ulm	1,420,000	0	0		1,420,000
01170PDV5		2025	Dec	Sinker		Pre-Ulm	1,455,000	0	0		1,455,000
01170PDV5		2026	Jun	Sinker		Pre-Ulm	1,495,000	0	0		1,495,000
01170PDV5		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0		1,530,000
01170PDV5		2027	Jun	Sinker		Pre-Ulm	1,570,000	0	0		1,570,000
01170PDV5		2027	Dec	Sinker		Pre-Ulm	1,610,000	0	0		1,610,000
01170PDV5		2028	Jun	Sinker		Pre-Ulm	1,650,000	0	0		1,650,000
01170PDV5		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0		1,690,000
01170PDV5		2029	Jun	Sinker		Pre-Ulm	1,730,000	0	0		1,730,000
01170PDV5		2029	Dec	Sinker		Pre-Ulm	1,770,000	0	0		1,770,000
01170PDV5		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0		1,820,000
01170PDV5		2030	Dec	Sinker		Pre-Ulm	1,870,000	0	0		1,870,000
01170PDV5		2031	Jun	Sinker		Pre-Ulm	1,910,000	0	0		1,910,000
01170PDV5		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0		1,960,000
01170PDV5		2032	Jun	Sinker		Pre-Ulm	2,010,000	0	0		2,010,000
01170PDV5		2032	Dec	Sinker		Pre-Ulm	2,060,000	0	0		2,060,000
01170PDV5		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0		2,110,000
01170PDV5		2033	Dec	Sinker		Pre-Ulm	2,160,000	0	0		2,160,000
01170PDV5		2034	Jun	Sinker		Pre-Ulm	2,220,000	0	0		2,220,000
01170PDV5		2034	Dec	Sinker		Pre-Ulm	2,270,000	0	0		2,270,000
01170PDV5		2035	Jun	Sinker		Pre-Ulm	2,330,000	0	0		2,330,000
01170PDV5		2035	Dec	Sinker		Pre-Ulm	2,380,000	0	0		2,380,000
01170PDV5		2036	Jun	Sinker		Pre-Ulm	2,450,000	0	0		2,450,000
01170PDV5		2036	Dec	Sinker		Pre-Ulm	2,510,000	0	0		2,510,000
01170PDV5		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0		2,570,000
01170PDV5		2037	Dec	Sinker		Pre-Ulm	2,630,000	0	0		2,630,000
01170PDV5		2038	Jun	Sinker		Pre-Ulm	2,705,000	0	0		2,705,000
01170PDV5		2038	Dec	Sinker		Pre-Ulm	2,765,000	0	0		2,765,000
01170PDV5		2039	Jun	Sinker		Pre-Ulm	2,845,000	0	0		2,845,000
01170PDV5		2039	Dec	Sinker		Pre-Ulm	2,905,000	0	0		2,905,000
01170PDV5		2040	Jun	Sinker		Pre-Ulm	2,985,000	0	0		2,985,000
01170PDV5		2040	Dec	Term		Pre-Ulm	3,055,000	0	0		3,055,000
					<b>E091A Total</b>		<b>\$80,880,000</b>	<b>\$0</b>	<b>\$0</b>		<b>\$80,880,000</b>
<b>E091B</b>	<b>Home Mortgage Revenue Bonds, 2009 Series B</b>			<b>Exempt</b>	<b>Prog: 117</b>	<b>Yield: 4.257%</b>	<b>Delivery: 5/28/2009</b>	<b>Underwriter: Goldman Sachs</b>	<b>AA+/A-1+</b>	<b>Aa2/VMIG1</b>	<b>AA+/F1+</b>
01170PDX1		2020	Jun	Sinker		Pre-Ulm	1,110,000	0	0		1,110,000
01170PDX1		2020	Dec	Sinker		Pre-Ulm	1,135,000	0	0		1,135,000
01170PDX1		2021	Jun	Sinker		Pre-Ulm	1,170,000	0	0		1,170,000
01170PDX1		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0		1,195,000
01170PDX1		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0		1,225,000
01170PDX1		2022	Dec	Sinker		Pre-Ulm	1,255,000	0	0		1,255,000
01170PDX1		2023	Jun	Sinker		Pre-Ulm	1,290,000	0	0		1,290,000
01170PDX1		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0		1,320,000
01170PDX1		2024	Jun	Sinker		Pre-Ulm	1,350,000	0	0		1,350,000
01170PDX1		2024	Dec	Sinker		Pre-Ulm	1,390,000	0	0		1,390,000
01170PDX1		2025	Jun	Sinker		Pre-Ulm	1,420,000	0	0		1,420,000
01170PDX1		2025	Dec	Sinker		Pre-Ulm	1,455,000	0	0		1,455,000
01170PDX1		2026	Jun	Sinker		Pre-Ulm	1,495,000	0	0		1,495,000
01170PDX1		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0		1,530,000
01170PDX1		2027	Jun	Sinker		Pre-Ulm	1,570,000	0	0		1,570,000
01170PDX1		2027	Dec	Sinker		Pre-Ulm	1,610,000	0	0		1,610,000
01170PDX1		2028	Jun	Sinker		Pre-Ulm	1,650,000	0	0		1,650,000
01170PDX1		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0		1,690,000
01170PDX1		2029	Jun	Sinker		Pre-Ulm	1,730,000	0	0		1,730,000
01170PDX1		2029	Dec	Sinker		Pre-Ulm	1,770,000	0	0		1,770,000

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Home Mortgage Revenue Bonds (FTHB Program)</b>											
<b>E091B</b>	<b>Home Mortgage Revenue Bonds, 2009 Series B</b>			<b>Exempt</b>	<b>Prog: 117</b>	<b>Yield: 4.257%</b>	<b>Delivery: 5/28/2009</b>	<b>Underwriter: Goldman Sachs</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
									<b>AA+/A-1+</b>	<b>Aa2/VMIG1</b>	<b>AA+/F1+</b>
01170PDX1		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0		1,820,000
01170PDX1		2030	Dec	Sinker		Pre-Ulm	1,870,000	0	0		1,870,000
01170PDX1		2031	Jun	Sinker		Pre-Ulm	1,910,000	0	0		1,910,000
01170PDX1		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0		1,960,000
01170PDX1		2032	Jun	Sinker		Pre-Ulm	2,010,000	0	0		2,010,000
01170PDX1		2032	Dec	Sinker		Pre-Ulm	2,060,000	0	0		2,060,000
01170PDX1		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0		2,110,000
01170PDX1		2033	Dec	Sinker		Pre-Ulm	2,160,000	0	0		2,160,000
01170PDX1		2034	Jun	Sinker		Pre-Ulm	2,220,000	0	0		2,220,000
01170PDX1		2034	Dec	Sinker		Pre-Ulm	2,270,000	0	0		2,270,000
01170PDX1		2035	Jun	Sinker		Pre-Ulm	2,330,000	0	0		2,330,000
01170PDX1		2035	Dec	Sinker		Pre-Ulm	2,380,000	0	0		2,380,000
01170PDX1		2036	Jun	Sinker		Pre-Ulm	2,450,000	0	0		2,450,000
01170PDX1		2036	Dec	Sinker		Pre-Ulm	2,510,000	0	0		2,510,000
01170PDX1		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0		2,570,000
01170PDX1		2037	Dec	Sinker		Pre-Ulm	2,630,000	0	0		2,630,000
01170PDX1		2038	Jun	Sinker		Pre-Ulm	2,705,000	0	0		2,705,000
01170PDX1		2038	Dec	Sinker		Pre-Ulm	2,765,000	0	0		2,765,000
01170PDX1		2039	Jun	Sinker		Pre-Ulm	2,845,000	0	0		2,845,000
01170PDX1		2039	Dec	Sinker		Pre-Ulm	2,905,000	0	0		2,905,000
01170PDX1		2040	Jun	Sinker		Pre-Ulm	2,985,000	0	0		2,985,000
01170PDX1		2040	Dec	Term		Pre-Ulm	3,055,000	0	0		3,055,000
						<b>E091B Total</b>	<b>\$80,880,000</b>	<b>\$0</b>	<b>\$0</b>		<b>\$80,880,000</b>
<b>E091D</b>	<b>Home Mortgage Revenue Bonds, 2009 Series D</b>			<b>Exempt</b>	<b>Prog: 119</b>	<b>Yield: 4.893%</b>	<b>Delivery: 8/26/2009</b>	<b>Underwriter: Merrill Lynch</b>	<b>AA+/A-1</b>	<b>Aa2/VMIG1</b>	<b>AA+/F1</b>
01170PEY8		2020	Jun	Sinker		Pre-Ulm	1,105,000	0	0		1,105,000
01170PEY8		2020	Dec	Sinker		Pre-Ulm	1,145,000	0	0		1,145,000
01170PEY8		2021	Jun	Sinker		Pre-Ulm	1,160,000	0	0		1,160,000
01170PEY8		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0		1,195,000
01170PEY8		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0		1,225,000
01170PEY8		2022	Dec	Sinker		Pre-Ulm	1,260,000	0	0		1,260,000
01170PEY8		2023	Jun	Sinker		Pre-Ulm	1,285,000	0	0		1,285,000
01170PEY8		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0		1,320,000
01170PEY8		2024	Jun	Sinker		Pre-Ulm	1,360,000	0	0		1,360,000
01170PEY8		2024	Dec	Sinker		Pre-Ulm	1,380,000	0	0		1,380,000
01170PEY8		2025	Jun	Sinker		Pre-Ulm	1,425,000	0	0		1,425,000
01170PEY8		2025	Dec	Sinker		Pre-Ulm	1,460,000	0	0		1,460,000
01170PEY8		2026	Jun	Sinker		Pre-Ulm	1,490,000	0	0		1,490,000
01170PEY8		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0		1,530,000
01170PEY8		2027	Jun	Sinker		Pre-Ulm	1,565,000	0	0		1,565,000
01170PEY8		2027	Dec	Sinker		Pre-Ulm	1,605,000	0	0		1,605,000
01170PEY8		2028	Jun	Sinker		Pre-Ulm	1,645,000	0	0		1,645,000
01170PEY8		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0		1,690,000
01170PEY8		2029	Jun	Sinker		Pre-Ulm	1,735,000	0	0		1,735,000
01170PEY8		2029	Dec	Sinker		Pre-Ulm	1,785,000	0	0		1,785,000
01170PEY8		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0		1,820,000
01170PEY8		2030	Dec	Sinker		Pre-Ulm	1,855,000	0	0		1,855,000
01170PEY8		2031	Jun	Sinker		Pre-Ulm	1,915,000	0	0		1,915,000
01170PEY8		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0		1,960,000
01170PEY8		2032	Jun	Sinker		Pre-Ulm	2,005,000	0	0		2,005,000
01170PEY8		2032	Dec	Sinker		Pre-Ulm	2,055,000	0	0		2,055,000
01170PEY8		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0		2,110,000
01170PEY8		2033	Dec	Sinker		Pre-Ulm	2,170,000	0	0		2,170,000
01170PEY8		2034	Jun	Sinker		Pre-Ulm	2,210,000	0	0		2,210,000
01170PEY8		2034	Dec	Sinker		Pre-Ulm	2,275,000	0	0		2,275,000
01170PEY8		2035	Jun	Sinker		Pre-Ulm	2,325,000	0	0		2,325,000
01170PEY8		2035	Dec	Sinker		Pre-Ulm	2,400,000	0	0		2,400,000

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
<b>Home Mortgage Revenue Bonds (FTHB Program)</b>												
<b>E091D</b>	<b>Home Mortgage Revenue Bonds, 2009 Series D</b>				<b>Exempt</b>	<b>Prog: 119</b>	<b>Yield: 4.893%</b>	<b>Delivery: 8/26/2009</b>	<b>Underwriter: Merrill Lynch</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
01170PEY8		2036	Jun	Sinker		Pre-Ulm	2,440,000	0	0	AA+/A-1	Aa2/VMIG1	AA+/F1
01170PEY8		2036	Dec	Sinker		Pre-Ulm	2,505,000	0	0			2,505,000
01170PEY8		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0			2,570,000
01170PEY8		2037	Dec	Sinker		Pre-Ulm	2,645,000	0	0			2,645,000
01170PEY8		2038	Jun	Sinker		Pre-Ulm	2,695,000	0	0			2,695,000
01170PEY8		2038	Dec	Sinker		Pre-Ulm	2,775,000	0	0			2,775,000
01170PEY8		2039	Jun	Sinker		Pre-Ulm	2,825,000	0	0			2,825,000
01170PEY8		2039	Dec	Sinker		Pre-Ulm	2,915,000	0	0			2,915,000
01170PEY8		2040	Jun	Sinker		Pre-Ulm	2,975,000	0	0			2,975,000
01170PEY8		2040	Dec	Term		Pre-Ulm	3,060,000	0	0			3,060,000
<b>E091D Total</b>							<b>\$80,870,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$80,870,000</b>		
<b>Home Mortgage Revenue Bonds (FTHB Program) Total</b>							<b>\$652,000,000</b>	<b>\$0</b>	<b>\$90,940,000</b>	<b>\$561,060,000</b>		
<b>Mortgage Revenue Bonds (FTHB Program)</b>												
<b>E0911</b>	<b>Mortgage Revenue Bonds, 2009 Series A-1</b>				<b>Exempt</b>	<b>Prog: 121</b>	<b>Yield: 3.362%</b>	<b>Delivery: 9/30/2010</b>	<b>Underwriter: Merrill Lynch</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
A1	01170RCA8	3.070%	2027	Jun	Sinker	NIBP	900,000	0	210,000	AAA	Aaa	AAA
A1	01170RCA8	3.070%	2027	Dec	Sinker	NIBP	1,750,000	0	370,000			1,380,000
A1	01170RCA8	3.070%	2028	Jun	Sinker	NIBP	1,780,000	0	380,000			1,400,000
A1	01170RCA8	3.070%	2028	Dec	Sinker	NIBP	1,810,000	0	390,000			1,420,000
A1	01170RCA8	3.070%	2029	Jun	Sinker	NIBP	1,840,000	0	400,000			1,440,000
A1	01170RCA8	3.070%	2029	Dec	Sinker	NIBP	1,860,000	0	410,000			1,450,000
A1	01170RCA8	3.070%	2030	Jun	Sinker	NIBP	1,890,000	0	420,000			1,470,000
A1	01170RCA8	3.070%	2030	Dec	Sinker	NIBP	1,920,000	0	420,000			1,500,000
A1	01170RCA8	3.070%	2031	Jun	Sinker	NIBP	1,950,000	0	420,000			1,530,000
A1	01170RCA8	3.070%	2031	Dec	Sinker	NIBP	1,980,000	0	430,000			1,550,000
A1	01170RCA8	3.070%	2032	Jun	Sinker	NIBP	2,010,000	0	430,000			1,580,000
A1	01170RCA8	3.070%	2032	Dec	Sinker	NIBP	2,040,000	0	450,000			1,590,000
A1	01170RCA8	3.070%	2033	Jun	Sinker	NIBP	2,070,000	0	460,000			1,610,000
A1	01170RCA8	3.070%	2033	Dec	Sinker	NIBP	2,100,000	0	460,000			1,640,000
A1	01170RCA8	3.070%	2034	Jun	Sinker	NIBP	2,140,000	0	470,000			1,670,000
A1	01170RCA8	3.070%	2034	Dec	Sinker	NIBP	2,170,000	0	470,000			1,700,000
A1	01170RCA8	3.070%	2035	Jun	Sinker	NIBP	2,200,000	0	470,000			1,730,000
A1	01170RCA8	3.070%	2035	Dec	Sinker	NIBP	2,240,000	0	490,000			1,750,000
A1	01170RCA8	3.070%	2036	Jun	Sinker	NIBP	2,270,000	0	490,000			1,780,000
A1	01170RCA8	3.070%	2036	Dec	Sinker	NIBP	2,310,000	0	490,000			1,820,000
A1	01170RCA8	3.070%	2037	Jun	Sinker	NIBP	2,340,000	0	500,000			1,840,000
A1	01170RCA8	3.070%	2037	Dec	Sinker	NIBP	2,380,000	0	520,000			1,860,000
A1	01170RCA8	3.070%	2038	Jun	Sinker	NIBP	2,410,000	0	525,000			1,885,000
A1	01170RCA8	3.070%	2038	Dec	Sinker	NIBP	2,450,000	0	535,000			1,915,000
A1	01170RCA8	3.070%	2039	Jun	Sinker	NIBP	2,490,000	0	540,000			1,950,000
A1	01170RCA8	3.070%	2039	Dec	Sinker	NIBP	2,530,000	0	550,000			1,980,000
A1	01170RCA8	3.070%	2040	Jun	Sinker	NIBP	2,570,000	0	550,000			2,020,000
A1	01170RCA8	3.070%	2040	Dec	Sinker	NIBP	2,610,000	0	550,000			2,060,000
A1	01170RCA8	3.070%	2041	Jun	Sinker	NIBP	2,650,000	0	560,000			2,090,000
A1	01170RCA8	3.070%	2041	Dec	Term	NIBP	2,690,000	0	550,000			2,140,000
<b>E0911 Total</b>							<b>\$64,350,000</b>	<b>\$0</b>	<b>\$13,910,000</b>	<b>\$50,440,000</b>		
<b>E10A1</b>	<b>Mortgage Revenue Bonds, 2010 Series A</b>				<b>Exempt</b>	<b>Prog: 121</b>	<b>Yield: 3.362%</b>	<b>Delivery: 9/30/2010</b>	<b>Underwriter: Merrill Lynch</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
	01170RAB8	0.450%	2011	Jun	Serial	Market	1,125,000	1,125,000	0	AAA	Aaa	AAA
	01170RAC6	0.550%	2011	Dec	Serial	Market	1,125,000	1,125,000	0			0
	01170RAD4	0.850%	2012	Jun	Serial	Market	1,130,000	1,130,000	0			0
	01170RAE2	0.950%	2012	Dec	Serial	Market	1,135,000	1,135,000	0			0
	01170RAF9	1.050%	2013	Jun	Serial	Market	1,135,000	1,135,000	0			0
	01170RAG7	1.125%	2013	Dec	Serial	Market	1,140,000	1,140,000	0			0
	01170RAH5	1.400%	2014	Jun	Serial	Market	1,150,000	1,150,000	0			0
	01170RAJ1	1.500%	2014	Dec	Serial	Market	1,160,000	1,160,000	0			0

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Mortgage Revenue Bonds (FTHB Program)</b>											
<b>E10A1</b>	<b>Mortgage Revenue Bonds, 2010 Series A</b>			<b>Exempt</b>	<b>Prog: 121</b>	<b>Yield: 3.362%</b>	<b>Delivery: 9/30/2010</b>	<b>Underwriter: Merrill Lynch</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
01170RAK8	1.800%	2015	Jun	Serial		Market	1,165,000	1,165,000	0	Aaa	AAA
01170RAL6	1.900%	2015	Dec	Serial		Market	1,180,000	1,180,000	0		0
01170RAM4	2.150%	2016	Jun	Serial		Market	1,190,000	0	0		1,190,000
01170RAN2	2.250%	2016	Dec	Serial		Market	1,205,000	0	0		1,205,000
01170RAP7	2.450%	2017	Jun	Serial		Market	1,220,000	0	0		1,220,000
01170RAQ5	2.500%	2017	Dec	Serial		Market	1,235,000	0	0		1,235,000
01170RAR3	2.750%	2018	Jun	Serial		Market	1,250,000	0	0		1,250,000
01170RAS1	2.750%	2018	Dec	Serial		Market	1,270,000	0	0		1,270,000
01170RAT9	3.000%	2019	Jun	Serial		Market	1,285,000	0	0		1,285,000
01170RAU6	3.000%	2019	Dec	Serial		Market	1,305,000	0	0		1,305,000
01170RAV4	3.150%	2020	Jun	Serial		Market	1,330,000	0	0		1,330,000
01170RAW2	3.150%	2020	Dec	Serial		Market	1,350,000	0	0		1,350,000
01170RAX0	4.000%	2021	Jun	Sinker		Market	1,360,000	0	0		1,360,000
01170RAX0	4.000%	2021	Dec	Sinker		Market	1,385,000	0	0		1,385,000
01170RAX0	4.000%	2022	Jun	Sinker		Market	1,415,000	0	0		1,415,000
01170RAX0	4.000%	2022	Dec	Sinker		Market	1,440,000	0	0		1,440,000
01170RAX0	4.000%	2023	Jun	Sinker		Market	1,470,000	0	0		1,470,000
01170RAX0	4.000%	2023	Dec	Sinker		Market	1,500,000	0	0		1,500,000
01170RAX0	4.000%	2024	Jun	Sinker		Market	1,530,000	0	0		1,530,000
01170RAX0	4.000%	2024	Dec	Sinker		Market	1,560,000	0	0		1,560,000
01170RAX0	4.000%	2025	Jun	Sinker		Market	1,590,000	0	0		1,590,000
01170RAX0	4.000%	2025	Dec	Sinker		Market	1,625,000	0	0		1,625,000
01170RAX0	4.000%	2026	Jun	Sinker		Market	1,655,000	0	0		1,655,000
01170RAX0	4.000%	2026	Dec	Sinker		Market	1,690,000	0	0		1,690,000
01170RAX0	4.000%	2027	Jun	Term		Market	825,000	0	0		825,000
<b>E10A1 Total</b>							<b>\$43,130,000</b>	<b>\$11,445,000</b>	<b>\$0</b>	<b>\$31,685,000</b>	
<b>E10B1</b>	<b>Mortgage Revenue Bonds, 2010 Series B</b>			<b>Exempt</b>	<b>Prog: 121</b>	<b>Yield: 3.362%</b>	<b>Delivery: 9/30/2010</b>	<b>Underwriter: Merrill Lynch</b>	<b>AAA</b>	<b>Aaa</b>	<b>AAA</b>
01170RAY8	0.450%	2011	Jun	Serial		Pre-Ulm	375,000	375,000	0		0
01170RBM3	0.550%	2011	Dec	Serial		Pre-Ulm	375,000	375,000	0		0
01170RAZ5	0.850%	2012	Jun	Serial		Pre-Ulm	375,000	375,000	0		0
01170RBN1	0.950%	2012	Dec	Serial		Pre-Ulm	375,000	375,000	0		0
01170RBA9	1.050%	2013	Jun	Serial		Pre-Ulm	380,000	380,000	0		0
01170RBP6	1.125%	2013	Dec	Serial		Pre-Ulm	380,000	380,000	0		0
01170RBB7	1.400%	2014	Jun	Serial		Pre-Ulm	385,000	385,000	0		0
01170RBQ4	1.500%	2014	Dec	Serial		Pre-Ulm	385,000	385,000	0		0
01170RBC5	1.800%	2015	Jun	Serial		Pre-Ulm	390,000	390,000	0		0
01170RBR2	1.900%	2015	Dec	Serial		Pre-Ulm	395,000	395,000	0		0
01170RBD3	2.150%	2016	Jun	Serial		Pre-Ulm	395,000	0	0		395,000
01170RBS0	2.250%	2016	Dec	Serial		Pre-Ulm	400,000	0	0		400,000
01170RBE1	2.450%	2017	Jun	Serial		Pre-Ulm	405,000	0	0		405,000
01170RBT8	2.500%	2017	Dec	Serial		Pre-Ulm	410,000	0	0		410,000
01170RBF8	2.750%	2018	Jun	Serial		Pre-Ulm	415,000	0	0		415,000
01170RBU5	2.750%	2018	Dec	Serial		Pre-Ulm	425,000	0	0		425,000
01170RBG6	3.000%	2019	Jun	Serial		Pre-Ulm	430,000	0	0		430,000
01170RBV3	3.000%	2019	Dec	Serial		Pre-Ulm	435,000	0	0		435,000
01170RBW1	3.150%	2020	Jun	Serial		Pre-Ulm	440,000	0	0		440,000
01170RBH4	3.150%	2020	Dec	Serial		Pre-Ulm	450,000	0	0		450,000
01170RBZ4	3.800%	2021	Jun	Sinker		Pre-Ulm	455,000	0	0		455,000
01170RBZ4	3.800%	2021	Dec	Sinker		Pre-Ulm	465,000	0	0		465,000
01170RBX9	3.500%	2022	Jun	Serial		Pre-Ulm	310,000	0	0		310,000
01170RBZ4	3.800%	2022	Jun	Sinker		Pre-Ulm	160,000	0	0		160,000
01170RBZ4	3.800%	2022	Dec	Sinker		Pre-Ulm	480,000	0	0		480,000
01170RBZ4	3.800%	2023	Jun	Sinker		Pre-Ulm	155,000	0	0		155,000
01170RBY7	3.600%	2023	Jun	Serial		Pre-Ulm	335,000	0	0		335,000
01170RBZ4	3.800%	2023	Dec	Sinker		Pre-Ulm	500,000	0	0		500,000
01170RBZ4	3.800%	2024	Jun	Sinker		Pre-Ulm	505,000	0	0		505,000

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Mortgage Revenue Bonds (FTHB Program)</b>											
<b>E10B1</b>	<b>Mortgage Revenue Bonds, 2010 Series B</b>			<b>Exempt</b>	<b>Prog: 121</b>	<b>Yield: 3.362%</b>	<b>Delivery: 9/30/2010</b>	<b>Underwriter: Merrill Lynch</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
									<b>AAA</b>	<b>Aaa</b>	<b>AAA</b>
01170RBZ4	3.800%	2024	Dec	Sinker		Pre-Ulm	515,000	0	0	515,000	
01170RBZ4	3.800%	2025	Jun	Sinker		Pre-Ulm	525,000	0	0	525,000	
01170RBZ4	3.800%	2025	Dec	Term		Pre-Ulm	535,000	0	0	535,000	
01170RBJ0	4.250%	2026	Jun	Sinker		Pre-Ulm	545,000	0	0	545,000	
01170RBJ0	4.250%	2026	Dec	Sinker		Pre-Ulm	555,000	0	0	555,000	
01170RBJ0	4.250%	2027	Jun	Sinker		Pre-Ulm	570,000	0	0	570,000	
01170RBJ0	4.250%	2027	Dec	Sinker		Pre-Ulm	580,000	0	0	580,000	
01170RBJ0	4.250%	2028	Jun	Sinker		Pre-Ulm	595,000	0	0	595,000	
01170RBJ0	4.250%	2028	Dec	Sinker		Pre-Ulm	605,000	0	0	605,000	
01170RBJ0	4.250%	2029	Jun	Sinker		Pre-Ulm	620,000	0	0	620,000	
01170RBJ0	4.250%	2029	Dec	Sinker		Pre-Ulm	630,000	0	0	630,000	
01170RBJ0	4.250%	2030	Jun	Sinker		Pre-Ulm	645,000	0	0	645,000	
01170RBJ0	4.250%	2030	Dec	Term		Pre-Ulm	655,000	0	0	655,000	
01170RBK7	4.500%	2031	Jun	Sinker		Pre-Ulm	670,000	0	0	670,000	
01170RBK7	4.500%	2031	Dec	Sinker		Pre-Ulm	685,000	0	0	685,000	
01170RBK7	4.500%	2032	Jun	Sinker		Pre-Ulm	700,000	0	0	700,000	
01170RBK7	4.500%	2032	Dec	Sinker		Pre-Ulm	715,000	0	0	715,000	
01170RBK7	4.500%	2033	Jun	Sinker		Pre-Ulm	735,000	0	0	735,000	
01170RBK7	4.500%	2033	Dec	Sinker		Pre-Ulm	750,000	0	0	750,000	
01170RBK7	4.500%	2034	Jun	Sinker		Pre-Ulm	765,000	0	0	765,000	
01170RBK7	4.500%	2034	Dec	Sinker		Pre-Ulm	785,000	0	0	785,000	
01170RBK7	4.500%	2035	Jun	Sinker		Pre-Ulm	800,000	0	0	800,000	
01170RBK7	4.500%	2035	Dec	Term		Pre-Ulm	820,000	0	0	820,000	
01170RBL5	4.625%	2036	Jun	Sinker		Pre-Ulm	840,000	0	0	840,000	
01170RBL5	4.625%	2036	Dec	Sinker		Pre-Ulm	855,000	0	0	855,000	
01170RBL5	4.625%	2037	Jun	Sinker		Pre-Ulm	875,000	0	0	875,000	
01170RBL5	4.625%	2037	Dec	Sinker		Pre-Ulm	895,000	0	0	895,000	
01170RBL5	4.625%	2038	Jun	Sinker		Pre-Ulm	915,000	0	0	915,000	
01170RBL5	4.625%	2038	Dec	Sinker		Pre-Ulm	940,000	0	0	940,000	
01170RBL5	4.625%	2039	Jun	Sinker		Pre-Ulm	960,000	0	0	960,000	
01170RBL5	4.625%	2039	Dec	Sinker		Pre-Ulm	980,000	0	0	980,000	
01170RBL5	4.625%	2040	Jun	Sinker		Pre-Ulm	1,005,000	0	0	1,005,000	
01170RBL5	4.625%	2040	Dec	Term		Pre-Ulm	1,030,000	0	0	1,030,000	
						<b>E10B1 Total</b>	<b>\$35,680,000</b>	<b>\$3,815,000</b>	<b>\$0</b>	<b>\$31,865,000</b>	
<b>E0912</b>	<b>Mortgage Revenue Bonds, 2009 Series A-2</b>			<b>Exempt</b>	<b>Prog: 122</b>	<b>Yield: 2.532%</b>	<b>Delivery: 11/22/2011</b>	<b>Underwriter: Morgan Keegan</b>	<b>AAA</b>	<b>Aaa</b>	<b>AAA</b>
A2	01170RDB5	2.320%	2026	Dec		Sinker	3,160,000	0	855,000	2,305,000	
A2	01170RDB5	2.320%	2027	Jun		Sinker	4,630,000	0	1,235,000	3,395,000	
A2	01170RDB5	2.320%	2027	Dec		Sinker	4,690,000	0	1,230,000	3,460,000	
A2	01170RDB5	2.320%	2028	Jun		Sinker	4,750,000	0	1,290,000	3,460,000	
A2	01170RDB5	2.320%	2028	Dec		Sinker	4,820,000	0	1,290,000	3,530,000	
A2	01170RDB5	2.320%	2029	Jun		Sinker	4,760,000	0	1,290,000	3,470,000	
A2	01170RDB5	2.320%	2029	Dec		Sinker	4,820,000	0	1,290,000	3,530,000	
A2	01170RDB5	2.320%	2030	Jun		Sinker	4,890,000	0	1,290,000	3,600,000	
A2	01170RDB5	2.320%	2030	Dec		Sinker	4,950,000	0	1,320,000	3,630,000	
A2	01170RDB5	2.320%	2031	Jun		Sinker	5,020,000	0	1,340,000	3,680,000	
A2	01170RDB5	2.320%	2031	Dec		Sinker	5,080,000	0	1,370,000	3,710,000	
A2	01170RDB5	2.320%	2032	Jun		Sinker	5,150,000	0	1,390,000	3,760,000	
A2	01170RDB5	2.320%	2032	Dec		Sinker	5,220,000	0	1,400,000	3,820,000	
A2	01170RDB5	2.320%	2033	Jun		Sinker	5,130,000	0	1,380,000	3,750,000	
A2	01170RDB5	2.320%	2033	Dec		Sinker	4,370,000	0	1,170,000	3,200,000	
A2	01170RDB5	2.320%	2034	Jun		Sinker	4,430,000	0	1,190,000	3,240,000	
A2	01170RDB5	2.320%	2034	Dec		Sinker	4,490,000	0	1,200,000	3,290,000	
A2	01170RDB5	2.320%	2035	Jun		Sinker	4,550,000	0	1,220,000	3,330,000	
A2	01170RDB5	2.320%	2035	Dec		Sinker	4,610,000	0	1,230,000	3,380,000	
A2	01170RDB5	2.320%	2036	Jun		Sinker	4,670,000	0	1,240,000	3,430,000	
A2	01170RDB5	2.320%	2036	Dec		Sinker	4,050,000	0	1,070,000	2,980,000	

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Mortgage Revenue Bonds (FTHB Program)</b>											
<b>E0912</b>	<b>Mortgage Revenue Bonds, 2009 Series A-2</b>				<b>Exempt</b>	<b>Prog: 122</b>	<b>Yield: 2.532%</b>	<b>Delivery: 11/22/2011</b>	<b>Underwriter: Morgan Keegan</b>	<b>AAA</b>	<b>Aaa AAA</b>
A2	01170RDB5	2.320%	2037	Jun	Sinker	NIBP	3,700,000	0	980,000	2,720,000	
A2	01170RDB5	2.320%	2037	Dec	Sinker	NIBP	3,750,000	0	1,010,000	2,740,000	
A2	01170RDB5	2.320%	2038	Jun	Sinker	NIBP	3,600,000	0	970,000	2,630,000	
A2	01170RDB5	2.320%	2038	Dec	Sinker	NIBP	2,670,000	0	710,000	1,960,000	
A2	01170RDB5	2.320%	2039	Jun	Sinker	NIBP	2,710,000	0	710,000	2,000,000	
A2	01170RDB5	2.320%	2039	Dec	Sinker	NIBP	2,740,000	0	740,000	2,000,000	
A2	01170RDB5	2.320%	2040	Jun	Sinker	NIBP	2,780,000	0	750,000	2,030,000	
A2	01170RDB5	2.320%	2040	Dec	Sinker	NIBP	2,820,000	0	760,000	2,060,000	
A2	01170RDB5	2.320%	2041	Jun	Sinker	NIBP	2,850,000	0	765,000	2,085,000	
A2	01170RDB5	2.320%	2041	Dec	Term	NIBP	2,890,000	0	755,000	2,135,000	
<b>E0912 Total</b>							<b>\$128,750,000</b>	<b>\$0</b>	<b>\$34,440,000</b>	<b>\$94,310,000</b>	
<b>E11A1</b>	<b>Mortgage Revenue Bonds, 2011 Series A</b>				<b>Taxable</b>	<b>Prog: 122</b>	<b>Yield: N/A</b>	<b>Delivery: 11/22/2011</b>	<b>Underwriter: Morgan Keegan</b>	<b>AAA</b>	<b>Aaa AAA</b>
	01170RDA7	2.800%	2015	Jun	Sinker	Taxable	200,000	80,000	120,000	0	
	01170RDA7	2.800%	2015	Dec	Sinker	Taxable	225,000	70,000	155,000	0	
	01170RDA7	2.800%	2016	Jun	Sinker	Taxable	290,000	0	220,000	70,000	
	01170RDA7	2.800%	2016	Dec	Sinker	Taxable	390,000	0	300,000	90,000	
	01170RDA7	2.800%	2017	Jun	Sinker	Taxable	490,000	0	380,000	110,000	
	01170RDA7	2.800%	2017	Dec	Sinker	Taxable	590,000	0	455,000	135,000	
	01170RDA7	2.800%	2018	Jun	Sinker	Taxable	690,000	0	525,000	165,000	
	01170RDA7	2.800%	2018	Dec	Sinker	Taxable	790,000	0	605,000	185,000	
	01170RDA7	2.800%	2019	Jun	Sinker	Taxable	890,000	0	685,000	205,000	
	01170RDA7	2.800%	2019	Dec	Sinker	Taxable	990,000	0	760,000	230,000	
	01170RDA7	2.800%	2020	Jun	Sinker	Taxable	1,090,000	0	840,000	250,000	
	01170RDA7	2.800%	2020	Dec	Sinker	Taxable	1,190,000	0	910,000	280,000	
	01170RDA7	2.800%	2021	Jun	Sinker	Taxable	1,290,000	0	990,000	300,000	
	01170RDA7	2.800%	2021	Dec	Sinker	Taxable	1,390,000	0	1,065,000	325,000	
	01170RDA7	2.800%	2022	Jun	Sinker	Taxable	1,490,000	0	1,145,000	345,000	
	01170RDA7	2.800%	2022	Dec	Sinker	Taxable	1,600,000	0	1,225,000	375,000	
	01170RDA7	2.800%	2023	Jun	Sinker	Taxable	1,700,000	0	1,305,000	395,000	
	01170RDA7	2.800%	2023	Dec	Sinker	Taxable	1,800,000	0	1,380,000	420,000	
	01170RDA7	2.800%	2024	Jun	Sinker	Taxable	1,900,000	0	1,460,000	440,000	
	01170RDA7	2.800%	2024	Dec	Sinker	Taxable	2,000,000	0	1,535,000	465,000	
	01170RDA7	2.800%	2025	Jun	Sinker	Taxable	2,100,000	0	1,615,000	485,000	
	01170RDA7	2.800%	2025	Dec	Sinker	Taxable	2,200,000	0	1,690,000	510,000	
	01170RDA7	2.800%	2026	Jun	Sinker	Taxable	2,300,000	0	1,765,000	535,000	
	01170RDA7	2.800%	2026	Dec	Term	Taxable	1,350,000	0	1,030,000	320,000	
<b>E11A1 Total</b>							<b>\$28,945,000</b>	<b>\$150,000</b>	<b>\$22,160,000</b>	<b>\$6,635,000</b>	
<b>E11B1</b>	<b>Mortgage Revenue Bonds, 2011 Series B</b>				<b>Exempt</b>	<b>Prog: 122</b>	<b>Yield: 2.532%</b>	<b>Delivery: 11/22/2011</b>	<b>Underwriter: Morgan Keegan</b>	<b>AAA</b>	<b>Aaa AAA</b>
B1	01170RCB6	0.400%	2012	Dec	Serial	Pre-Ulm	1,175,000	1,175,000	0	0	
B1	01170RCC4	0.700%	2013	Jun	Serial	Pre-Ulm	2,980,000	2,980,000	0	0	
B1	01170RCD2	0.800%	2013	Dec	Serial	Pre-Ulm	3,000,000	3,000,000	0	0	
B1	01170RCE0	1.200%	2014	Jun	Serial	Pre-Ulm	3,025,000	3,025,000	0	0	
B1	01170RCF7	1.350%	2014	Dec	Serial	Pre-Ulm	3,050,000	3,050,000	0	0	
B1	01170RCG5	1.700%	2015	Jun	Serial	Pre-Ulm	2,920,000	2,920,000	0	0	
B1	01170RCH3	1.800%	2015	Dec	Serial	Pre-Ulm	2,930,000	2,930,000	0	0	
B1	01170RCJ9	2.100%	2016	Jun	Serial	Pre-Ulm	2,905,000	0	0	2,905,000	
B1	01170RCK6	2.200%	2016	Dec	Serial	Pre-Ulm	2,845,000	0	0	2,845,000	
B1	01170RCL4	2.400%	2017	Jun	Serial	Pre-Ulm	2,790,000	0	0	2,790,000	
B1	01170RCM2	2.500%	2017	Dec	Serial	Pre-Ulm	2,735,000	0	0	2,735,000	
B1	01170RCN0	2.700%	2018	Jun	Serial	Pre-Ulm	2,690,000	0	0	2,690,000	
B1	01170RCP5	2.800%	2018	Dec	Serial	Pre-Ulm	2,645,000	0	0	2,645,000	
B1	01170RCQ3	3.000%	2019	Jun	Serial	Pre-Ulm	2,600,000	0	0	2,600,000	
B1	01170RCR1	3.100%	2019	Dec	Serial	Pre-Ulm	2,560,000	0	0	2,560,000	
B1	01170RCS9	3.300%	2020	Jun	Serial	Pre-Ulm	2,520,000	0	0	2,520,000	
B1	01170RCT7	3.300%	2020	Dec	Serial	Pre-Ulm	2,485,000	0	0	2,485,000	

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount			
<b>Mortgage Revenue Bonds (FTHB Program)</b>													
<b>E11B1</b>	<b>Mortgage Revenue Bonds, 2011 Series B</b>				<b>Exempt</b>	<b>Prog: 122</b>	<b>Yield: 2.532%</b>	<b>Delivery: 11/22/2011</b>	<b>Underwriter: Morgan Keegan</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>	
B1	01170RCU4	3.375%	2021	Jun	Serial	Pre-Ulm	2,450,000	0	0	2,450,000	AAA	Aaa	AAA
B1	01170RCV2	3.375%	2021	Dec	Serial	Pre-Ulm	2,420,000	0	0	2,420,000	AAA	Aaa	AAA
B1	01170RCW0	3.600%	2022	Jun	Serial	Pre-Ulm	2,390,000	0	0	2,390,000	AAA	Aaa	AAA
B1	01170RCX8	3.600%	2022	Dec	Serial	Pre-Ulm	2,360,000	0	0	2,360,000	AAA	Aaa	AAA
B1	01170RCY6	3.750%	2023	Jun	Serial	Pre-Ulm	1,415,000	0	0	1,415,000	AAA	Aaa	AAA
B2	01170RCZ3	4.050%	2023	Jun	Sinker	Pre-Ulm	915,000	0	0	915,000	AAA	Aaa	AAA
B2	01170RCZ3	4.050%	2023	Dec	Sinker	Pre-Ulm	2,310,000	0	0	2,310,000	AAA	Aaa	AAA
B2	01170RCZ3	4.050%	2024	Jun	Sinker	Pre-Ulm	2,285,000	0	0	2,285,000	AAA	Aaa	AAA
B2	01170RCZ3	4.050%	2024	Dec	Sinker	Pre-Ulm	2,265,000	0	0	2,265,000	AAA	Aaa	AAA
B2	01170RCZ3	4.050%	2025	Jun	Sinker	Pre-Ulm	2,250,000	0	0	2,250,000	AAA	Aaa	AAA
B2	01170RCZ3	4.050%	2025	Dec	Sinker	Pre-Ulm	2,230,000	0	0	2,230,000	AAA	Aaa	AAA
B2	01170RCZ3	4.050%	2026	Jun	Term	Pre-Ulm	2,215,000	0	0	2,215,000	AAA	Aaa	AAA
<b>E11B1 Total</b>							<b>\$71,360,000</b>	<b>\$19,080,000</b>	<b>\$0</b>	<b>\$52,280,000</b>			
<b>Mortgage Revenue Bonds (FTHB Program) Total</b>							<b>\$372,215,000</b>	<b>\$34,490,000</b>	<b>\$70,510,000</b>	<b>\$267,215,000</b>			
<b>Collateralized Bonds (Veterans Mortgage Program)</b>													
<b>C0611</b>	<b>Veterans Collateralized Bonds, 2006 First</b>				<b>Exempt</b>	<b>Prog: 207</b>	<b>Yield: 4.700%</b>	<b>Delivery: 9/19/2006</b>	<b>Underwriter: Merrill Lynch</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>	
A2	011832Q39	3.750%	2008	Jun	Serial	AMT	1,590,000	1,590,000	0	0	AAA	Aaa	AAA
A2	011832Q47	3.750%	2008	Dec	Serial	AMT	1,620,000	1,620,000	0	0	AAA	Aaa	AAA
A2	011832Q54	3.875%	2009	Jun	Serial	AMT	1,650,000	1,650,000	0	0	AAA	Aaa	AAA
A2	011832Q62	3.875%	2009	Dec	Serial	AMT	1,680,000	1,680,000	0	0	AAA	Aaa	AAA
A2	011832Q70	4.000%	2010	Jun	Serial	AMT	1,710,000	1,710,000	0	0	AAA	Aaa	AAA
A2	011832Q88	4.000%	2010	Dec	Serial	AMT	1,745,000	1,745,000	0	0	AAA	Aaa	AAA
A2	011832Q96	4.050%	2011	Jun	Serial	AMT	1,780,000	1,775,000	5,000	0	AAA	Aaa	AAA
A2	011832R20	4.050%	2011	Dec	Serial	AMT	1,820,000	1,810,000	10,000	0	AAA	Aaa	AAA
A2	011832R38	4.100%	2012	Jun	Serial	AMT	1,855,000	1,530,000	325,000	0	AAA	Aaa	AAA
A2	011832R46	4.100%	2012	Dec	Serial	AMT	1,890,000	1,225,000	665,000	0	AAA	Aaa	AAA
A2	011832R53	4.150%	2013	Jun	Serial	AMT	1,930,000	930,000	1,000,000	0	AAA	Aaa	AAA
A1	011832P30	4.000%	2013	Dec	Serial	AMT	1,825,000	700,000	1,125,000	0	AAA	Aaa	AAA
A1	011832P48	4.050%	2014	Jun	Serial	AMT	1,860,000	640,000	1,220,000	0	AAA	Aaa	AAA
A1	011832P55	4.050%	2014	Dec	Serial	AMT	1,900,000	585,000	1,315,000	0	AAA	Aaa	AAA
A1	011832P63	4.100%	2015	Jun	Serial	AMT	1,950,000	540,000	1,410,000	0	AAA	Aaa	AAA
A1	011832P71	4.100%	2015	Dec	Serial	AMT	1,990,000	470,000	1,520,000	0	AAA	Aaa	AAA
A1	011832P89	4.150%	2016	Jun	Serial	AMT	2,035,000	0	1,600,000	435,000	AAA	Aaa	AAA
A1	011832P97	4.150%	2016	Dec	Serial	AMT	2,080,000	0	1,650,000	430,000	AAA	Aaa	AAA
A1	011832Q21	4.200%	2017	Jun	Serial	AMT	2,130,000	0	1,690,000	440,000	AAA	Aaa	AAA
A2	011832R61	4.450%	2017	Dec	Serial	AMT	2,295,000	0	1,795,000	500,000	AAA	Aaa	AAA
A2	011832R79	4.500%	2018	Jun	Serial	AMT	2,345,000	0	1,830,000	515,000	AAA	Aaa	AAA
A2	011832R87	4.500%	2018	Dec	Serial	AMT	2,400,000	0	1,880,000	520,000	AAA	Aaa	AAA
A2	011832R95	4.550%	2019	Jun	Sinker	AMT	2,455,000	0	1,930,000	525,000	AAA	Aaa	AAA
A2	011832R95	4.550%	2019	Dec	Sinker	AMT	2,510,000	0	1,980,000	530,000	AAA	Aaa	AAA
A2	011832R95	4.550%	2020	Jun	Sinker	AMT	2,565,000	0	2,025,000	540,000	AAA	Aaa	AAA
A2	011832R95	4.550%	2020	Dec	Term	AMT	2,625,000	0	2,070,000	555,000	AAA	Aaa	AAA
A2	011832S29	4.600%	2021	Jun	Sinker	AMT	2,685,000	0	2,120,000	565,000	AAA	Aaa	AAA
A2	011832S29	4.600%	2021	Dec	Sinker	AMT	2,745,000	0	2,170,000	575,000	AAA	Aaa	AAA
A2	011832S29	4.600%	2022	Jun	Sinker	AMT	2,810,000	0	2,230,000	580,000	AAA	Aaa	AAA
A2	011832S29	4.600%	2022	Dec	Term	AMT	2,875,000	0	2,275,000	600,000	AAA	Aaa	AAA
A2	011832S37	4.650%	2023	Jun	Sinker	AMT	2,940,000	0	2,330,000	610,000	AAA	Aaa	AAA
A2	011832S37	4.650%	2023	Dec	Sinker	AMT	3,010,000	0	2,390,000	620,000	AAA	Aaa	AAA
A2	011832S37	4.650%	2024	Jun	Sinker	AMT	3,080,000	0	2,445,000	635,000	AAA	Aaa	AAA
A2	011832S37	4.650%	2024	Dec	Term	AMT	3,150,000	0	2,495,000	655,000	AAA	Aaa	AAA
A2	011832S45	4.750%	2025	Jun	Sinker	AMT	3,225,000	0	2,545,000	680,000	AAA	Aaa	AAA
A2	011832S45	4.750%	2025	Dec	Sinker	AMT	3,300,000	0	2,600,000	700,000	AAA	Aaa	AAA
A2	011832S45	4.750%	2026	Jun	Sinker	AMT	3,375,000	0	2,660,000	715,000	AAA	Aaa	AAA
A2	011832S45	4.750%	2026	Dec	Term	AMT	3,460,000	0	2,730,000	730,000	AAA	Aaa	AAA

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
<b>Collateralized Bonds (Veterans Mortgage Program)</b>												
<b>C0611</b>	<b>Veterans Collateralized Bonds, 2006 First</b>				<b>Exempt</b>	<b>Prog: 207</b>	<b>Yield: 4.700%</b>	<b>Delivery: 9/19/2006</b>	<b>Underwriter: Merrill Lynch</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
A2	011832S52	4.800%	2027	Jun	Sinker	AMT	3,540,000	0	2,795,000		Aaa	AAA
A2	011832S52	4.800%	2027	Dec	Sinker	AMT	3,625,000	0	2,855,000			770,000
A2	011832S52	4.800%	2028	Jun	Sinker	AMT	3,710,000	0	2,930,000			780,000
A2	011832S52	4.800%	2028	Dec	Sinker	AMT	3,800,000	0	3,000,000			800,000
A2	011832S52	4.800%	2029	Jun	Sinker	AMT	3,890,000	0	3,070,000			820,000
A2	011832S52	4.800%	2029	Dec	Term	AMT	3,985,000	0	3,145,000			840,000
A2	011832S60	4.850%	2030	Jun	Sinker	AMT	4,080,000	0	3,220,000			860,000
A2	011832S60	4.850%	2030	Dec	Sinker	AMT	4,180,000	0	3,285,000			895,000
A2	011832S60	4.850%	2031	Jun	Sinker	AMT	4,280,000	0	3,375,000			905,000
A2	011832S60	4.850%	2031	Dec	Sinker	AMT	4,385,000	0	3,460,000			925,000
A2	011832S60	4.850%	2032	Jun	Sinker	AMT	4,490,000	0	3,540,000			950,000
A2	011832S60	4.850%	2032	Dec	Term	AMT	4,600,000	0	3,645,000			955,000
A2	011832S78	4.750%	2033	Jun	Sinker	AMT	4,710,000	0	3,725,000			985,000
A2	011832S78	4.750%	2033	Dec	Sinker	AMT	4,825,000	0	3,820,000			1,005,000
A2	011832S78	4.750%	2034	Jun	Sinker	AMT	4,940,000	0	3,905,000			1,035,000
A2	011832S78	4.750%	2034	Dec	Term	AMT	5,055,000	0	3,985,000			1,070,000
A2	011832S86	4.900%	2035	Jun	Sinker	AMT	5,175,000	0	4,140,000			1,035,000
A2	011832S86	4.900%	2035	Dec	Sinker	AMT	5,305,000	0	4,200,000			1,105,000
A2	011832S86	4.900%	2036	Jun	Sinker	AMT	5,430,000	0	4,290,000			1,140,000
A2	011832S86	4.900%	2036	Dec	Sinker	AMT	5,565,000	0	4,390,000			1,175,000
A2	011832S86	4.900%	2037	Jun	Sinker	AMT	5,700,000	0	4,490,000			1,210,000
A2	011832S86	4.900%	2037	Dec	Term	AMT	5,840,000	0	4,600,000			1,240,000
<b>C0611 Total</b>							<b>\$190,000,000</b>	<b>\$20,200,000</b>	<b>\$135,900,000</b>	<b>\$33,900,000</b>		
<b>C0711</b>	<b>Veterans Collateralized Bonds, 2007 &amp; 2008 First</b>				<b>Exempt</b>	<b>Prog: 208</b>	<b>Yield: 5.023%</b>	<b>Delivery: 12/18/2007</b>	<b>Underwriter: Merrill Lynch</b>	<b>AAA</b>	<b>Aaa</b>	<b>AAA</b>
A1	011832Z3	3.250%	2009	Jun	Serial		1,310,000	1,310,000	0			0
A1	011832A7	3.300%	2010	Jun	Serial		1,355,000	1,355,000	0			0
A1	0118324B5	3.400%	2011	Jun	Serial		1,405,000	1,390,000	15,000			0
A1	0118324C3	3.450%	2012	Jun	Serial		1,455,000	1,110,000	345,000			0
A1	0118324D1	3.500%	2013	Jun	Serial		1,510,000	780,000	730,000			0
A1	0118324E9	3.625%	2014	Jun	Serial		1,565,000	570,000	995,000			0
A1	0118324F6	3.750%	2015	Jun	Serial		1,625,000	525,000	1,100,000			0
A1	0118324G4	3.875%	2016	Jun	Serial		1,685,000	0	1,235,000			450,000
A1	0118324H2	4.000%	2017	Jun	Serial		1,750,000	0	1,290,000			460,000
A2	0118324N9	4.900%	2018	Jun	Sinker	AMT	1,245,000	0	910,000			335,000
A2	0118324N9	4.900%	2019	Jun	Sinker	AMT	1,305,000	0	965,000			340,000
A2	0118324N9	4.900%	2020	Jun	Sinker	AMT	1,365,000	0	1,005,000			360,000
A2	0118324N9	4.900%	2021	Jun	Sinker	AMT	1,435,000	0	1,065,000			370,000
A2	0118324N9	4.900%	2022	Jun	Term	AMT	1,505,000	0	1,115,000			390,000
A2	0118324T6	5.125%	2023	Jun	Sinker	AMT	1,565,000	0	1,170,000			395,000
A2	0118324T6	5.125%	2024	Jun	Sinker	AMT	1,645,000	0	1,220,000			425,000
A2	0118324T6	5.125%	2025	Jun	Sinker	AMT	1,730,000	0	1,280,000			450,000
A2	0118324T6	5.125%	2026	Jun	Sinker	AMT	1,825,000	0	1,360,000			465,000
A2	0118324T6	5.125%	2027	Jun	Term	AMT	1,920,000	0	1,435,000			485,000
A2	0118324Z2	5.200%	2028	Jun	Sinker	AMT	2,000,000	0	1,490,000			510,000
A2	0118324Z2	5.200%	2029	Jun	Sinker	AMT	2,105,000	0	1,570,000			535,000
A2	0118324Z2	5.200%	2030	Jun	Sinker	AMT	2,215,000	0	1,640,000			575,000
A2	0118324Z2	5.200%	2031	Jun	Sinker	AMT	2,330,000	0	1,720,000			610,000
A2	0118324Z2	5.200%	2032	Jun	Sinker	AMT	2,455,000	0	1,830,000			625,000
A2	0118324Z2	5.200%	2033	Jun	Term	AMT	2,580,000	0	1,925,000			655,000
8	0118325E8	5.250%	2034	Jun	Sinker	AMT	2,700,000	0	2,055,000			645,000
8	0118325E8	5.250%	2035	Jun	Sinker	AMT	2,845,000	0	2,115,000			730,000
8	0118325E8	5.250%	2036	Jun	Sinker	AMT	2,990,000	0	2,220,000			770,000
8	0118325E8	5.250%	2037	Jun	Sinker	AMT	3,150,000	0	2,350,000			800,000
8	0118325E8	5.250%	2038	Jun	Term	AMT	3,315,000	0	2,460,000			855,000
<b>C0711 Total</b>							<b>\$57,885,000</b>	<b>\$7,040,000</b>	<b>\$38,610,000</b>	<b>\$12,235,000</b>		

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Collateralized Bonds (Veterans Mortgage Program)</b>											
							<b>\$247,885,000</b>	<b>\$27,240,000</b>	<b>\$174,510,000</b>	<b>\$46,135,000</b>	
<b>General Mortgage Revenue Bonds II</b>											
<b>GM12A General Mortgage Revenue Bonds II, 2012 Series A</b>											
				<b>Exempt</b>	<b>Prog: 405</b>	<b>Yield: 3.653%</b>	<b>Delivery: 7/11/2012</b>	<b>Underwriter: BofA Merrill Lynch</b>	<b>AA+</b>	<b>N/A</b>	<b>AA+</b>
01170RDC3	0.350%	2012	Dec	Serial		Pre-Ulm	235,000	235,000	0	0	
01170RDD1	0.400%	2013	Jun	Serial		Pre-Ulm	1,445,000	1,445,000	0	0	
01170RDE9	0.500%	2013	Dec	Serial		Pre-Ulm	1,480,000	1,480,000	0	0	
01170RDF6	0.600%	2014	Jun	Serial		Pre-Ulm	1,520,000	1,520,000	0	0	
01170RDG4	0.800%	2014	Dec	Serial		Pre-Ulm	1,560,000	1,560,000	0	0	
01170RDH2	0.950%	2015	Jun	Serial		Pre-Ulm	1,600,000	1,600,000	0	0	
01170RDJ8	1.050%	2015	Dec	Serial		Pre-Ulm	1,640,000	1,640,000	0	0	
01170RDK5	1.150%	2016	Jun	Serial		Pre-Ulm	1,680,000	0	0	1,680,000	
01170RDL3	1.300%	2016	Dec	Serial		Pre-Ulm	1,725,000	0	0	1,725,000	
01170RDM1	1.500%	2017	Jun	Serial		Pre-Ulm	1,765,000	0	0	1,765,000	
01170RDN9	1.650%	2017	Dec	Serial		Pre-Ulm	1,810,000	0	0	1,810,000	
01170RDP4	1.850%	2018	Jun	Serial		Pre-Ulm	1,860,000	0	0	1,860,000	
01170RDQ2	1.950%	2018	Dec	Serial		Pre-Ulm	1,905,000	0	0	1,905,000	
01170RDR0	2.125%	2019	Jun	Serial		Pre-Ulm	1,955,000	0	0	1,955,000	
01170RDS8	2.250%	2019	Dec	Serial		Pre-Ulm	2,005,000	0	0	2,005,000	
01170RDT6	2.500%	2020	Jun	Serial		Pre-Ulm	2,055,000	0	0	2,055,000	
01170RDU3	2.500%	2020	Dec	Serial		Pre-Ulm	2,105,000	0	0	2,105,000	
01170RDV1	2.875%	2021	Jun	Serial		Pre-Ulm	2,160,000	0	0	2,160,000	
01170RDW9	2.875%	2021	Dec	Serial		Pre-Ulm	2,215,000	0	0	2,215,000	
01170RDX7	3.000%	2022	Jun	Serial		Pre-Ulm	2,275,000	0	0	2,275,000	
01170RDY5	3.000%	2022	Dec	Serial		Pre-Ulm	2,330,000	0	0	2,330,000	
01170RDZ2	3.125%	2023	Jun	Serial		Pre-Ulm	2,390,000	0	0	2,390,000	
01170REA6	3.125%	2023	Dec	Serial		Pre-Ulm	2,450,000	0	0	2,450,000	
01170REB4	3.250%	2024	Jun	Serial		Pre-Ulm	2,515,000	0	0	2,515,000	
01170REC2	3.250%	2024	Dec	Serial		Pre-Ulm	2,575,000	0	0	2,575,000	
01170RED0	3.500%	2025	Jun	Sinker		Pre-Ulm	2,645,000	0	0	2,645,000	
01170RED0	3.500%	2025	Dec	Sinker		Pre-Ulm	2,710,000	0	0	2,710,000	
01170RED0	3.500%	2026	Jun	Sinker		Pre-Ulm	2,780,000	0	0	2,780,000	
01170RED0	3.500%	2026	Dec	Sinker		Pre-Ulm	2,850,000	0	0	2,850,000	
01170RED0	3.500%	2027	Jun	Sinker		Pre-Ulm	2,920,000	0	0	2,920,000	
01170RED0	3.500%	2027	Dec	Term		Pre-Ulm	2,995,000	0	0	2,995,000	
01170REE8	4.000%	2028	Jun	Sinker		Pre-Ulm	3,020,000	0	0	3,020,000	
01170REE8	4.000%	2028	Dec	Sinker		Pre-Ulm	3,050,000	0	0	3,050,000	
01170REG3	4.000%	2028	Dec	Sinker		Pre-Ulm	45,000	0	35,000	10,000	
01170REE8	4.000%	2029	Jun	Sinker		Pre-Ulm	3,025,000	0	0	3,025,000	
01170REG3	4.000%	2029	Jun	Sinker		Pre-Ulm	150,000	0	85,000	65,000	
01170REG3	4.000%	2029	Dec	Sinker		Pre-Ulm	255,000	0	130,000	125,000	
01170REE8	4.000%	2029	Dec	Sinker		Pre-Ulm	3,005,000	0	0	3,005,000	
01170REG3	4.000%	2030	Jun	Sinker		Pre-Ulm	365,000	0	185,000	180,000	
01170REE8	4.000%	2030	Jun	Sinker		Pre-Ulm	2,980,000	0	0	2,980,000	
01170REE8	4.000%	2030	Dec	Sinker		Pre-Ulm	2,965,000	0	0	2,965,000	
01170REG3	4.000%	2030	Dec	Sinker		Pre-Ulm	470,000	0	235,000	235,000	
01170REE8	4.000%	2031	Jun	Sinker		Pre-Ulm	2,940,000	0	0	2,940,000	
01170REG3	4.000%	2031	Jun	Sinker		Pre-Ulm	585,000	0	300,000	285,000	
01170REE8	4.000%	2031	Dec	Sinker		Pre-Ulm	2,920,000	0	0	2,920,000	
01170REG3	4.000%	2031	Dec	Sinker		Pre-Ulm	695,000	0	360,000	335,000	
01170REG3	4.000%	2032	Jun	Sinker		Pre-Ulm	815,000	0	420,000	395,000	
01170REE8	4.000%	2032	Jun	Sinker		Pre-Ulm	2,895,000	0	0	2,895,000	
01170REG3	4.000%	2032	Dec	Sinker		Pre-Ulm	925,000	0	475,000	450,000	
01170REE8	4.000%	2032	Dec	Term		Pre-Ulm	2,880,000	0	0	2,880,000	
01170REG3	4.000%	2033	Jun	Sinker		Pre-Ulm	1,045,000	0	535,000	510,000	
01170REF5	4.125%	2033	Jun	Sinker		Pre-Ulm	2,905,000	0	0	2,905,000	
01170REG3	4.000%	2033	Dec	Sinker		Pre-Ulm	1,160,000	0	600,000	560,000	

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount			
<b>General Mortgage Revenue Bonds II</b>											<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
<b>GM12A</b>	<b>General Mortgage Revenue Bonds II, 2012 Series A</b>				<b>Exempt</b>	<b>Prog: 405</b>	<b>Yield: 3.653%</b>	<b>Delivery: 7/11/2012</b>	<b>Underwriter: BofA Merrill Lynch</b>	<b>AA+</b>	<b>N/A</b>	<b>AA+</b>	
01170REF5	4.125%	2033	Dec	Sinker		Pre-Ulm	2,890,000	0	0	2,890,000			
01170REG3	4.000%	2034	Jun	Sinker		Pre-Ulm	1,285,000	0	660,000	625,000			
01170REF5	4.125%	2034	Jun	Sinker		Pre-Ulm	2,870,000	0	0	2,870,000			
01170REG3	4.000%	2034	Dec	Sinker		Pre-Ulm	1,405,000	0	720,000	685,000			
01170REF5	4.125%	2034	Dec	Sinker		Pre-Ulm	2,855,000	0	0	2,855,000			
01170REF5	4.125%	2035	Jun	Sinker		Pre-Ulm	2,830,000	0	0	2,830,000			
01170REG3	4.000%	2035	Jun	Sinker		Pre-Ulm	1,540,000	0	790,000	750,000			
01170REG3	4.000%	2035	Dec	Sinker		Pre-Ulm	1,665,000	0	855,000	810,000			
01170REF5	4.125%	2035	Dec	Sinker		Pre-Ulm	2,815,000	0	0	2,815,000			
01170REF5	4.125%	2036	Jun	Sinker		Pre-Ulm	2,795,000	0	0	2,795,000			
01170REG3	4.000%	2036	Jun	Sinker		Pre-Ulm	1,800,000	0	925,000	875,000			
01170REF5	4.125%	2036	Dec	Sinker		Pre-Ulm	2,785,000	0	0	2,785,000			
01170REG3	4.000%	2036	Dec	Sinker		Pre-Ulm	1,925,000	0	990,000	935,000			
01170REG3	4.000%	2037	Jun	Sinker		Pre-Ulm	300,000	0	155,000	145,000			
01170REF5	4.125%	2037	Jun	Sinker		Pre-Ulm	645,000	0	0	645,000			
01170REF5	4.125%	2037	Dec	Term		Pre-Ulm	645,000	0	0	645,000			
01170REG3	4.000%	2037	Dec	Sinker		Pre-Ulm	325,000	0	165,000	160,000			
01170REH1	4.300%	2038	Jun	Sinker		Pre-Ulm	640,000	0	0	640,000			
01170REG3	4.000%	2038	Jun	Sinker		Pre-Ulm	360,000	0	185,000	175,000			
01170REH1	4.300%	2038	Dec	Sinker		Pre-Ulm	635,000	0	0	635,000			
01170REG3	4.000%	2038	Dec	Sinker		Pre-Ulm	390,000	0	205,000	185,000			
01170REG3	4.000%	2039	Jun	Sinker		Pre-Ulm	420,000	0	210,000	210,000			
01170REH1	4.300%	2039	Jun	Sinker		Pre-Ulm	635,000	0	0	635,000			
01170REH1	4.300%	2039	Dec	Sinker		Pre-Ulm	635,000	0	0	635,000			
01170REG3	4.000%	2039	Dec	Sinker		Pre-Ulm	450,000	0	230,000	220,000			
01170REH1	4.300%	2040	Jun	Sinker		Pre-Ulm	630,000	0	0	630,000			
01170REG3	4.000%	2040	Jun	Term		Pre-Ulm	3,270,000	0	1,660,000	1,610,000			
01170REH1	4.300%	2040	Dec	Term		Pre-Ulm	3,200,000	0	0	3,200,000			
<b>GM12A Total</b>							<b>\$145,890,000</b>	<b>\$9,480,000</b>	<b>\$11,110,000</b>	<b>\$125,300,000</b>			
<b>General Mortgage Revenue Bonds II Total</b>							<b>\$145,890,000</b>	<b>\$9,480,000</b>	<b>\$11,110,000</b>	<b>\$125,300,000</b>			
<b>Governmental Purpose Bonds</b>											<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
<b>GP97A</b>	<b>Governmental Purpose Bonds, 1997 Series A</b>				<b>Exempt</b>	<b>Prog: 501</b>	<b>Yield: VRDO</b>	<b>Delivery: 12/3/1997</b>	<b>Underwriter: Lehman Brothers</b>	<b>AA+/A-1+</b>	<b>Aa2/VMIG1</b>	<b>AA+/F1+</b>	
011831X82		2027	Dec	Serial		VRDO	33,000,000	0	18,400,000	14,600,000			
<b>GP97A Total</b>							<b>\$33,000,000</b>	<b>\$0</b>	<b>\$18,400,000</b>	<b>\$14,600,000</b>			
<b>GP01A</b>	<b>Governmental Purpose Bonds, 2001 Series A</b>				<b>Exempt</b>	<b>Prog: 502</b>	<b>Yield: VRDO</b>	<b>Delivery: 8/2/2001</b>	<b>Underwriter: Lehman Brothers</b>	<b>AA+/A-1+</b>	<b>Aaa/VMIG1</b>	<b>AAA/F1+</b>	
0118326M9		2001	Dec	Sinker		SWAP	500,000	500,000	0	0			
0118326M9		2002	Jun	Sinker		SWAP	705,000	705,000	0	0			
0118326M9		2002	Dec	Sinker		SWAP	720,000	720,000	0	0			
0118326M9		2003	Jun	Sinker		SWAP	735,000	735,000	0	0			
0118326M9		2003	Dec	Sinker		SWAP	745,000	745,000	0	0			
0118326M9		2004	Jun	Sinker		SWAP	770,000	770,000	0	0			
0118326M9		2004	Dec	Sinker		SWAP	780,000	780,000	0	0			
0118326M9		2005	Jun	Sinker		SWAP	795,000	795,000	0	0			
0118326M9		2005	Dec	Sinker		SWAP	815,000	815,000	0	0			
0118326M9		2006	Jun	Sinker		SWAP	825,000	825,000	0	0			
0118326M9		2006	Dec	Sinker		SWAP	845,000	845,000	0	0			
0118326M9		2007	Jun	Sinker		SWAP	860,000	860,000	0	0			
0118326M9		2007	Dec	Sinker		SWAP	880,000	880,000	0	0			
0118326M9		2008	Jun	Sinker		SWAP	895,000	895,000	0	0			
0118326M9		2008	Dec	Sinker		SWAP	920,000	920,000	0	0			
0118326M9		2009	Jun	Sinker		SWAP	930,000	930,000	0	0			
0118326M9		2009	Dec	Sinker		SWAP	950,000	950,000	0	0			
0118326M9		2010	Jun	Sinker		SWAP	960,000	960,000	0	0			
0118326M9		2010	Dec	Sinker		SWAP	995,000	995,000	0	0			

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Governmental Purpose Bonds</b>											
<b>GP01A Governmental Purpose Bonds, 2001 Series A</b>											
				<b>Exempt</b>	<b>Prog: 502</b>	<b>Yield: VRDO</b>	<b>Delivery: 8/2/2001</b>	<b>Underwriter: Lehman Brothers</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
									AA+/A-1+	Aaa/VMIG1	AAA/F1+
0118326M9		2011	Jun	Sinker		SWAP	1,010,000	1,010,000	0		0
0118326M9		2011	Dec	Sinker		SWAP	1,030,000	1,030,000	0		0
0118326M9		2012	Jun	Sinker		SWAP	1,050,000	1,050,000	0		0
0118326M9		2012	Dec	Sinker		SWAP	1,070,000	1,070,000	0		0
0118326M9		2013	Jun	Sinker		SWAP	1,090,000	1,090,000	0		0
0118326M9		2013	Dec	Sinker		SWAP	1,115,000	1,115,000	0		0
0118326M9		2014	Jun	Sinker		SWAP	1,135,000	1,135,000	0		0
0118326M9		2014	Dec	Sinker		SWAP	1,160,000	1,160,000	0		0
0118326M9		2015	Jun	Sinker		SWAP	1,180,000	1,180,000	0		0
0118326M9		2015	Dec	Sinker		SWAP	1,205,000	1,205,000	0		0
0118326M9		2016	Jun	Sinker		SWAP	1,235,000	0	0		1,235,000
0118326M9		2016	Dec	Sinker		SWAP	1,255,000	0	0		1,255,000
0118326M9		2017	Jun	Sinker		SWAP	1,275,000	0	0		1,275,000
0118326M9		2017	Dec	Sinker		SWAP	1,305,000	0	0		1,305,000
0118326M9		2018	Jun	Sinker		SWAP	1,335,000	0	0		1,335,000
0118326M9		2018	Dec	Sinker		SWAP	1,365,000	0	0		1,365,000
0118326M9		2019	Jun	Sinker		SWAP	1,380,000	0	0		1,380,000
0118326M9		2019	Dec	Sinker		SWAP	1,410,000	0	0		1,410,000
0118326M9		2020	Jun	Sinker		SWAP	1,445,000	0	0		1,445,000
0118326M9		2020	Dec	Sinker		SWAP	1,465,000	0	0		1,465,000
0118326M9		2021	Jun	Sinker		SWAP	1,505,000	0	0		1,505,000
0118326M9		2021	Dec	Sinker		SWAP	1,525,000	0	0		1,525,000
0118326M9		2022	Jun	Sinker		SWAP	1,560,000	0	0		1,560,000
0118326M9		2022	Dec	Sinker		SWAP	1,590,000	0	0		1,590,000
0118326M9		2023	Jun	Sinker		SWAP	1,620,000	0	0		1,620,000
0118326M9		2023	Dec	Sinker		SWAP	1,660,000	0	0		1,660,000
0118326M9		2024	Jun	Sinker		SWAP	1,685,000	0	0		1,685,000
0118326M9		2024	Dec	Sinker		SWAP	1,725,000	0	0		1,725,000
0118326M9		2025	Jun	Sinker		SWAP	1,755,000	0	0		1,755,000
0118326M9		2025	Dec	Sinker		SWAP	1,790,000	0	0		1,790,000
0118326M9		2026	Jun	Sinker		SWAP	1,830,000	0	0		1,830,000
0118326M9		2026	Dec	Sinker		SWAP	1,865,000	0	0		1,865,000
0118326M9		2027	Jun	Sinker		SWAP	1,900,000	0	0		1,900,000
0118326M9		2027	Dec	Sinker		SWAP	1,945,000	0	0		1,945,000
0118326M9		2028	Jun	Sinker		SWAP	1,970,000	0	0		1,970,000
0118326M9		2028	Dec	Sinker		SWAP	2,020,000	0	0		2,020,000
0118326M9		2029	Jun	Sinker		SWAP	2,060,000	0	0		2,060,000
0118326M9		2029	Dec	Sinker		SWAP	2,100,000	0	0		2,100,000
0118326M9		2030	Jun	Sinker		SWAP	2,145,000	0	0		2,145,000
0118326M9		2030	Dec	Term		SWAP	2,190,000	0	0		2,190,000
<b>GP01A Total</b>							<b>\$76,580,000</b>	<b>\$26,670,000</b>	<b>\$0</b>	<b>\$49,910,000</b>	
<b>GP01B Governmental Purpose Bonds, 2001 Series B</b>											
				<b>Exempt</b>	<b>Prog: 502</b>	<b>Yield: VRDO</b>	<b>Delivery: 8/2/2001</b>	<b>Underwriter: Lehman Brothers</b>	<b>AA+/A-1+</b>	<b>Aaa/VMIG1</b>	<b>AAA/F1+</b>
0118326N7		2001	Dec	Sinker		SWAP	620,000	620,000	0		0
0118326N7		2002	Jun	Sinker		SWAP	855,000	855,000	0		0
0118326N7		2002	Dec	Sinker		SWAP	885,000	885,000	0		0
0118326N7		2003	Jun	Sinker		SWAP	900,000	900,000	0		0
0118326N7		2003	Dec	Sinker		SWAP	910,000	910,000	0		0
0118326N7		2004	Jun	Sinker		SWAP	935,000	935,000	0		0
0118326N7		2004	Dec	Sinker		SWAP	955,000	955,000	0		0
0118326N7		2005	Jun	Sinker		SWAP	975,000	975,000	0		0
0118326N7		2005	Dec	Sinker		SWAP	990,000	990,000	0		0
0118326N7		2006	Jun	Sinker		SWAP	1,010,000	1,010,000	0		0
0118326N7		2006	Dec	Sinker		SWAP	1,035,000	1,035,000	0		0
0118326N7		2007	Jun	Sinker		SWAP	1,055,000	1,055,000	0		0
0118326N7		2007	Dec	Sinker		SWAP	1,070,000	1,070,000	0		0
0118326N7		2008	Jun	Sinker		SWAP	1,095,000	1,095,000	0		0

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Governmental Purpose Bonds</b>											
<b>GP01B</b>	<b>Governmental Purpose Bonds, 2001 Series B</b>			<b>Exempt</b>	<b>Prog: 502</b>	<b>Yield: VRDO</b>	<b>Delivery: 8/2/2001</b>	<b>Underwriter: Lehman Brothers</b>	<b>S and P</b>	<b>Moodys</b>	<b>Fitch</b>
									AA+/A-1+	Aaa/VMIG1	AAA/F1+
0118326N7		2008	Dec	Sinker		SWAP	1,120,000	1,120,000	0		0
0118326N7		2009	Jun	Sinker		SWAP	1,140,000	1,140,000	0		0
0118326N7		2009	Dec	Sinker		SWAP	1,165,000	1,165,000	0		0
0118326N7		2010	Jun	Sinker		SWAP	1,175,000	1,175,000	0		0
0118326N7		2010	Dec	Sinker		SWAP	1,210,000	1,210,000	0		0
0118326N7		2011	Jun	Sinker		SWAP	1,235,000	1,235,000	0		0
0118326N7		2011	Dec	Sinker		SWAP	1,255,000	1,255,000	0		0
0118326N7		2012	Jun	Sinker		SWAP	1,285,000	1,285,000	0		0
0118326N7		2012	Dec	Sinker		SWAP	1,315,000	1,315,000	0		0
0118326N7		2013	Jun	Sinker		SWAP	1,325,000	1,325,000	0		0
0118326N7		2013	Dec	Sinker		SWAP	1,365,000	1,365,000	0		0
0118326N7		2014	Jun	Sinker		SWAP	1,390,000	1,390,000	0		0
0118326N7		2014	Dec	Sinker		SWAP	1,415,000	1,415,000	0		0
0118326N7		2015	Jun	Sinker		SWAP	1,445,000	1,445,000	0		0
0118326N7		2015	Dec	Sinker		SWAP	1,475,000	1,475,000	0		0
0118326N7		2016	Jun	Sinker		SWAP	1,505,000	0	0		1,505,000
0118326N7		2016	Dec	Sinker		SWAP	1,530,000	0	0		1,530,000
0118326N7		2017	Jun	Sinker		SWAP	1,560,000	0	0		1,560,000
0118326N7		2017	Dec	Sinker		SWAP	1,600,000	0	0		1,600,000
0118326N7		2018	Jun	Sinker		SWAP	1,625,000	0	0		1,625,000
0118326N7		2018	Dec	Sinker		SWAP	1,665,000	0	0		1,665,000
0118326N7		2019	Jun	Sinker		SWAP	1,690,000	0	0		1,690,000
0118326N7		2019	Dec	Sinker		SWAP	1,720,000	0	0		1,720,000
0118326N7		2020	Jun	Sinker		SWAP	1,770,000	0	0		1,770,000
0118326N7		2020	Dec	Sinker		SWAP	1,795,000	0	0		1,795,000
0118326N7		2021	Jun	Sinker		SWAP	1,835,000	0	0		1,835,000
0118326N7		2021	Dec	Sinker		SWAP	1,870,000	0	0		1,870,000
0118326N7		2022	Jun	Sinker		SWAP	1,900,000	0	0		1,900,000
0118326N7		2022	Dec	Sinker		SWAP	1,940,000	0	0		1,940,000
0118326N7		2023	Jun	Sinker		SWAP	1,985,000	0	0		1,985,000
0118326N7		2023	Dec	Sinker		SWAP	2,025,000	0	0		2,025,000
0118326N7		2024	Jun	Sinker		SWAP	2,065,000	0	0		2,065,000
0118326N7		2024	Dec	Sinker		SWAP	2,105,000	0	0		2,105,000
0118326N7		2025	Jun	Sinker		SWAP	2,150,000	0	0		2,150,000
0118326N7		2025	Dec	Sinker		SWAP	2,185,000	0	0		2,185,000
0118326N7		2026	Jun	Sinker		SWAP	2,235,000	0	0		2,235,000
0118326N7		2026	Dec	Sinker		SWAP	2,275,000	0	0		2,275,000
0118326N7		2027	Jun	Sinker		SWAP	2,325,000	0	0		2,325,000
0118326N7		2027	Dec	Sinker		SWAP	2,375,000	0	0		2,375,000
0118326N7		2028	Jun	Sinker		SWAP	2,415,000	0	0		2,415,000
0118326N7		2028	Dec	Sinker		SWAP	2,465,000	0	0		2,465,000
0118326N7		2029	Jun	Sinker		SWAP	2,515,000	0	0		2,515,000
0118326N7		2029	Dec	Sinker		SWAP	2,565,000	0	0		2,565,000
0118326N7		2030	Jun	Sinker		SWAP	2,620,000	0	0		2,620,000
0118326N7		2030	Dec	Term		SWAP	2,675,000	0	0		2,675,000
<b>GP01B Total</b>							<b>\$93,590,000</b>	<b>\$32,605,000</b>	<b>\$0</b>	<b>\$60,985,000</b>	
<b>Governmental Purpose Bonds Total</b>							<b>\$203,170,000</b>	<b>\$59,275,000</b>	<b>\$18,400,000</b>	<b>\$125,495,000</b>	
<b>State Capital Project Bonds</b>											
<b>SC02C</b>	<b>State Capital Project Bonds, 2002 Series C</b>			<b>Exempt</b>	<b>Prog: 602</b>	<b>Yield: VRDO</b>	<b>Delivery: 12/5/2002</b>	<b>Underwriter: Bear Stearns</b>	<b>S and P</b>	<b>Moodys</b>	<b>Fitch</b>
									AA+/A-1+	Aa2/VMIG1	AA+/F1+
0118326L1		2012	Jul	Sinker		SWAP	2,295,000	2,295,000	0		0
0118326L1		2013	Jan	Sinker		SWAP	2,345,000	2,345,000	0		0
0118326L1		2013	Jul	Sinker		SWAP	2,400,000	2,400,000	0		0
0118326L1		2014	Jan	Sinker		SWAP	2,450,000	2,450,000	0		0
0118326L1		2014	Jul	Sinker		SWAP	2,505,000	2,505,000	0		0

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>State Capital Project Bonds</b>											
<b>SC02C</b>	<b>State Capital Project Bonds, 2002 Series C</b>			<b>Exempt</b>	<b>Prog: 602</b>	<b>Yield: VRDO</b>	<b>Delivery: 12/5/2002</b>	<b>Underwriter: Bear Stearns</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
0118326L1		2015	Jan	Sinker		SWAP	2,555,000	2,555,000	AA+/A-1+	Aa2/VMIG1	AA+/F1+
0118326L1		2015	Jul	Sinker		SWAP	2,610,000	2,610,000	0		0
0118326L1		2016	Jan	Sinker		SWAP	2,670,000	2,670,000	0		0
0118326L1		2016	Jul	Sinker		SWAP	2,725,000	0	0		2,725,000
0118326L1		2017	Jan	Sinker		SWAP	2,785,000	0	0		2,785,000
0118326L1		2017	Jul	Sinker		SWAP	2,845,000	0	0		2,845,000
0118326L1		2018	Jan	Sinker		SWAP	2,905,000	0	0		2,905,000
0118326L1		2018	Jul	Sinker		SWAP	2,970,000	0	0		2,970,000
0118326L1		2019	Jan	Sinker		SWAP	3,035,000	0	0		3,035,000
0118326L1		2019	Jul	Sinker		SWAP	3,100,000	0	0		3,100,000
0118326L1		2020	Jan	Sinker		SWAP	3,165,000	0	0		3,165,000
0118326L1		2020	Jul	Sinker		SWAP	3,235,000	0	0		3,235,000
0118326L1		2021	Jan	Sinker		SWAP	3,305,000	0	0		3,305,000
0118326L1		2021	Jul	Sinker		SWAP	3,375,000	0	0		3,375,000
0118326L1		2022	Jan	Sinker		SWAP	3,450,000	0	0		3,450,000
0118326L1		2022	Jul	Term		SWAP	3,525,000	0	0		3,525,000
<b>SC02C Total</b>							<b>\$60,250,000</b>	<b>\$19,830,000</b>	<b>\$0</b>	<b>\$40,420,000</b>	
<b>SC06A</b>	<b>State Capital Project Bonds, 2006 Series A</b>			<b>Exempt</b>	<b>Prog: 603</b>	<b>Yield: 4.435%</b>	<b>Delivery: 10/25/2006</b>	<b>Underwriter: AG Edwards &amp; Son</b>	<b>AA+</b>	<b>Aa2</b>	<b>AA+</b>
011832T51	4.000%	2007	Jun	Serial		Prem	850,000	850,000	0		0
011832T69	4.000%	2008	Jun	Serial		Prem	1,450,000	1,450,000	0		0
011832T77	4.000%	2009	Jun	Serial		Prem	1,510,000	1,510,000	0		0
011832T85	4.000%	2010	Jun	Serial		Prem	1,570,000	1,570,000	0		0
011832T93	4.000%	2011	Jun	Serial		Prem	1,630,000	1,630,000	0		0
011832U26	4.000%	2012	Jun	Serial		Prem	1,695,000	1,695,000	0		0
011832U34	4.000%	2013	Jun	Serial		Prem	1,765,000	1,765,000	0		0
011832U42	4.000%	2014	Jun	Serial		Prem	1,835,000	1,835,000	0		0
011832U59	4.000%	2015	Jun	Serial		Prem	1,910,000	1,910,000	0		0
011832U67	4.250%	2016	Jun	Serial		Prem	1,985,000	0	0		1,985,000
011832U75	4.250%	2017	Jun	Serial		Prem	2,070,000	0	0		2,070,000
011832U83	4.000%	2018	Jun	Serial		Disc	2,160,000	0	0		2,160,000
011832U91	4.000%	2019	Jun	Serial		Disc	2,245,000	0	0		2,245,000
011832V25	4.125%	2020	Jun	Serial		Disc	2,335,000	0	0		2,335,000
011832V33	5.000%	2021	Jun	Serial		Prem	2,430,000	0	0		2,430,000
011832V41	5.000%	2022	Jun	Serial		Prem	2,550,000	0	0		2,550,000
011832V58	5.000%	2023	Jun	Serial		Prem	1,000,000	0	0		1,000,000
011832V66	4.250%	2023	Jun	Serial		Disc	1,680,000	0	0		1,680,000
011832V90	4.375%	2028	Jun	Serial		Disc	3,020,000	0	0		3,020,000
011832V74	3.500%	2028	Jun	Term		Prem	12,000,000	0	0		12,000,000
011832W24	5.000%	2031	Jun	Term		Prem	10,570,000	0	0		10,570,000
011832W32	5.000%	2036	Jun	Term		Prem	21,440,000	0	0		21,440,000
011832W40	4.500%	2040	Jun	Term		Prem	21,190,000	0	0		21,190,000
<b>SC06A Total</b>							<b>\$100,890,000</b>	<b>\$14,215,000</b>	<b>\$0</b>	<b>\$86,675,000</b>	
<b>SC07A</b>	<b>State Capital Project Bonds, 2007 Series A</b>			<b>Exempt</b>	<b>Prog: 604</b>	<b>Yield: 4.139%</b>	<b>Delivery: 10/3/2007</b>	<b>Underwriter: AG Edwards &amp; Son</b>	<b>AA+</b>	<b>Aa2</b>	<b>AA+</b>
011832Y55	4.000%	2007	Dec	Serial		Prem	225,000	225,000	0		0
011832Y63	4.000%	2008	Dec	Serial		Prem	1,385,000	1,385,000	0		0
011832Y71	4.000%	2009	Dec	Serial		Prem	1,440,000	1,440,000	0		0
011832Y89	4.000%	2010	Dec	Serial		Prem	1,495,000	1,495,000	0		0
011832Y97	4.000%	2011	Dec	Serial		Prem	1,555,000	1,555,000	0		0
011832Z21	4.000%	2012	Dec	Serial		Prem	1,620,000	1,620,000	0		0
011832Z39	4.000%	2013	Dec	Serial		Prem	1,685,000	1,685,000	0		0
011832Z47	4.000%	2014	Dec	Serial		Prem	1,755,000	1,755,000	0		0
011832Z54	4.000%	2015	Dec	Serial		Prem	1,825,000	1,825,000	0		0
011832Z62	4.000%	2016	Dec	Serial		Prem	1,895,000	0	0		1,895,000
011832Z70	4.000%	2017	Dec	Serial		Prem	1,975,000	0	0		1,975,000
011832Z88	4.000%	2018	Dec	Serial		Prem	2,055,000	0	0		2,055,000

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>State Capital Project Bonds</b>											
<b>SC07A</b>	<b>State Capital Project Bonds, 2007 Series A</b>			<b>Exempt</b>	<b>Prog: 604</b>	<b>Yield: 4.139%</b>	<b>Delivery: 10/3/2007</b>	<b>Underwriter: AG Edwards &amp; Son</b>	<b>AA+</b>	<b>Aa2</b>	<b>AA+</b>
011832Z96	4.000%	2019	Dec	Serial		Disc	2,135,000	0	0	2,135,000	
0118322A9	5.000%	2020	Dec	Serial		Prem	2,220,000	0	0	2,220,000	
0118322B7	5.250%	2021	Dec	Serial		Prem	2,335,000	0	0	2,335,000	
0118322C5	5.250%	2022	Dec	Serial		Prem	2,460,000	0	0	2,460,000	
0118322D3	5.250%	2023	Dec	Serial		Prem	2,585,000	0	0	2,585,000	
0118322E1	5.250%	2024	Dec	Serial		Prem	2,725,000	0	0	2,725,000	
0118322F8	5.000%	2025	Dec	Serial		Prem	2,870,000	0	0	2,870,000	
0118322G6	5.000%	2026	Dec	Serial		Prem	3,010,000	0	0	3,010,000	
0118322H4	4.400%	2027	Dec	Serial		Disc	3,165,000	0	0	3,165,000	
							<b>SC07A Total</b>	<b>\$42,415,000</b>	<b>\$12,985,000</b>	<b>\$0</b>	<b>\$29,430,000</b>
<b>SC07B</b>	<b>State Capital Project Bonds, 2007 Series B</b>			<b>Exempt</b>	<b>Prog: 604</b>	<b>Yield: 4.139%</b>	<b>Delivery: 10/3/2007</b>	<b>Underwriter: AG Edwards &amp; Son</b>	<b>AA+</b>	<b>Aa2</b>	<b>AA+</b>
0118322J0	4.000%	2007	Dec	Serial		Prem	95,000	95,000	0	0	
0118322K7	4.000%	2008	Dec	Serial		Prem	500,000	500,000	0	0	
0118322L5	4.000%	2009	Dec	Serial		Prem	525,000	525,000	0	0	
0118322M3	4.000%	2010	Dec	Serial		Prem	1,650,000	1,650,000	0	0	
0118322N1	4.000%	2011	Dec	Serial		Prem	1,715,000	1,715,000	0	0	
0118322P6	4.000%	2012	Dec	Serial		Prem	1,785,000	1,785,000	0	0	
0118322Q4	4.000%	2013	Dec	Serial		Prem	1,855,000	1,855,000	0	0	
0118322R2	4.000%	2014	Dec	Serial		Prem	1,540,000	1,540,000	0	0	
0118323H3	5.000%	2014	Dec	Serial		Prem	390,000	390,000	0	0	
0118322S0	4.000%	2015	Dec	Serial		Prem	2,020,000	2,020,000	0	0	
0118322T8	4.000%	2016	Dec	Serial		Prem	2,100,000	0	0	2,100,000	
0118322U5	4.000%	2017	Dec	Serial		Prem	985,000	0	0	985,000	
0118323J9	5.000%	2017	Dec	Serial		Prem	1,200,000	0	0	1,200,000	
0118322V3	5.000%	2018	Dec	Serial		Prem	2,285,000	0	0	2,285,000	
0118322W1	4.000%	2019	Dec	Serial		Disc	390,000	0	0	390,000	
0118323K6	5.000%	2019	Dec	Serial		Prem	2,010,000	0	0	2,010,000	
0118322X9	5.000%	2020	Dec	Serial		Prem	2,525,000	0	0	2,525,000	
0118322Y7	5.250%	2021	Dec	Serial		Prem	2,650,000	0	0	2,650,000	
0118322Z4	5.250%	2022	Dec	Serial		Prem	2,795,000	0	0	2,795,000	
0118323A8	5.250%	2023	Dec	Serial		Prem	2,940,000	0	0	2,940,000	
0118323B6	5.250%	2024	Dec	Serial		Prem	3,095,000	0	0	3,095,000	
0118323C4	5.000%	2025	Dec	Serial		Prem	3,260,000	0	0	3,260,000	
0118323D2	5.000%	2026	Dec	Serial		Prem	3,430,000	0	0	3,430,000	
0118323E0	5.000%	2027	Dec	Serial		Prem	3,605,000	0	0	3,605,000	
0118323F7	5.000%	2028	Dec	Serial		Prem	3,790,000	0	0	3,790,000	
0118323G5	5.000%	2029	Dec	Serial		Prem	3,975,000	0	0	3,975,000	
							<b>SC07B Total</b>	<b>\$53,110,000</b>	<b>\$12,075,000</b>	<b>\$0</b>	<b>\$41,035,000</b>
<b>SC11A</b>	<b>State Capital Project Bonds, 2011 Series A</b>			<b>Exempt</b>	<b>Prog: 605</b>	<b>Yield: 4.333%</b>	<b>Delivery: 2/16/2011</b>	<b>Underwriter: Goldman Sachs</b>	<b>AA+</b>	<b>Aa2</b>	<b>AA+</b>
0118326P2	2.000%	2011	Dec	Serial		Prem	6,320,000	6,320,000	0	0	
0118326Q0	3.000%	2012	Dec	Serial		Prem	3,000,000	3,000,000	0	0	
0118327F3	5.000%	2012	Dec	Serial		Prem	9,340,000	9,340,000	0	0	
0118327G1	5.000%	2013	Dec	Serial		Prem	5,500,000	5,500,000	0	0	
0118326R8	4.000%	2013	Dec	Serial		Prem	2,050,000	2,050,000	0	0	
0118326S6	5.000%	2014	Dec	Serial		Prem	1,940,000	1,940,000	0	0	
0118326T4	5.000%	2015	Dec	Serial		Prem	2,365,000	2,365,000	0	0	
0118326U1	5.000%	2016	Dec	Serial		Prem	2,305,000	0	0	2,305,000	
0118326V9	5.000%	2017	Dec	Serial		Prem	2,425,000	0	0	2,425,000	
0118326W7	5.000%	2018	Dec	Serial		Prem	1,705,000	0	0	1,705,000	
0118326X5	5.000%	2019	Dec	Serial		Prem	1,490,000	0	0	1,490,000	
0118326Y3	5.000%	2020	Dec	Serial		Prem	3,040,000	0	0	3,040,000	
0118326Z0	5.000%	2021	Dec	Serial		Prem	4,880,000	0	0	4,880,000	
0118327A4	4.250%	2022	Dec	Serial		Disc	7,515,000	0	0	7,515,000	
0118327H9	5.000%	2022	Dec	Serial		Prem	2,500,000	0	0	2,500,000	
0118327B2	5.000%	2023	Dec	Serial		Prem	9,940,000	0	0	9,940,000	

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>State Capital Project Bonds</b>											
<b>SC11A State Capital Project Bonds, 2011 Series A</b>				<b>Exempt</b>	<b>Prog: 605</b>	<b>Yield: 4.333%</b>	<b>Delivery: 2/16/2011</b>	<b>Underwriter: Goldman Sachs</b>	<b>S and P</b>	<b>Moodys</b>	<b>Fitch</b>
0118327C0	5.000%	2024	Dec	Serial		Prem	10,000,000	0	0	10,000,000	
0118327D8	5.000%	2025	Dec	Serial		Prem	10,050,000	0	0	10,050,000	
0118327E6	5.000%	2026	Dec	Serial		Prem	10,575,000	0	0	10,575,000	
0118327J5	5.000%	2027	Dec	Serial		Disc	8,245,000	0	0	8,245,000	
<b>SC11A Total</b>							<b>\$105,185,000</b>	<b>\$30,515,000</b>	<b>\$0</b>	<b>\$74,670,000</b>	
<b>State Capital Project Bonds Total</b>							<b>\$361,850,000</b>	<b>\$89,620,000</b>	<b>\$0</b>	<b>\$272,230,000</b>	
<b>State Capital Project Bonds II</b>											
<b>SC12A State Capital Project Bonds II, 2012 Series A</b>				<b>Exempt</b>	<b>Prog: 606</b>	<b>Yield: 2.642%</b>	<b>Delivery: 10/17/2012</b>	<b>Underwriter: Keybanc</b>	<b>S and P</b>	<b>Moodys</b>	<b>Fitch</b>
0118327Q9	2.000%	2012	Dec	Serial		Prem	2,340,000	2,340,000	AA+	N/A	AA+
0118327R7	2.000%	2013	Jun	Serial		Prem	1,900,000	1,900,000	0	0	0
0118327S5	3.000%	2013	Dec	Serial		Prem	1,880,000	1,880,000	0	0	0
0118327T3	2.000%	2014	Jun	Serial		Prem	1,970,000	1,970,000	0	0	0
0118327U0	4.000%	2014	Dec	Serial		Prem	1,925,000	1,925,000	0	0	0
0118327V8	2.000%	2015	Jun	Serial		Prem	2,020,000	2,020,000	0	0	0
0118327W6	4.000%	2015	Dec	Serial		Prem	2,015,000	2,015,000	0	0	0
0118327X4	3.000%	2016	Jun	Serial		Prem	2,080,000	0	0	2,080,000	
0118327Y2	5.000%	2016	Dec	Serial		Prem	2,080,000	0	0	2,080,000	
0118327Z9	3.000%	2017	Jun	Serial		Prem	2,170,000	0	0	2,170,000	
0118328A3	5.000%	2017	Dec	Serial		Prem	2,165,000	0	0	2,165,000	
0118328B1	4.000%	2018	Jun	Serial		Prem	2,255,000	0	0	2,255,000	
0118328C9	5.000%	2018	Dec	Serial		Prem	2,255,000	0	0	2,255,000	
0118328D7	4.000%	2019	Jun	Serial		Prem	2,365,000	0	0	2,365,000	
0118328E5	5.000%	2019	Dec	Serial		Prem	2,355,000	0	0	2,355,000	
0118328F2	4.000%	2020	Jun	Serial		Prem	2,470,000	0	0	2,470,000	
0118328G0	5.000%	2020	Dec	Serial		Prem	2,450,000	0	0	2,450,000	
0118328H8	3.500%	2021	Jun	Serial		Prem	2,580,000	0	0	2,580,000	
0118328J4	5.000%	2021	Dec	Serial		Prem	2,560,000	0	0	2,560,000	
0118328K1	5.000%	2022	Jun	Serial		Prem	2,690,000	0	0	2,690,000	
0118328L9	5.000%	2022	Dec	Serial		Prem	2,680,000	0	0	2,680,000	
0118328M7	5.000%	2023	Dec	Serial		Prem	4,610,000	0	0	4,610,000	
0118328N5	5.000%	2024	Dec	Serial		Prem	4,840,000	0	0	4,840,000	
0118328P0	5.000%	2025	Dec	Serial		Prem	5,085,000	0	0	5,085,000	
0118328Q8	5.000%	2026	Dec	Serial		Prem	5,340,000	0	0	5,340,000	
0118328R6	5.000%	2027	Dec	Serial		Prem	5,605,000	0	0	5,605,000	
0118328S4	3.250%	2028	Dec	Serial		Disc	5,885,000	0	0	5,885,000	
0118328T2	5.000%	2029	Dec	Serial		Prem	6,075,000	0	0	6,075,000	
0118328U9	3.375%	2030	Dec	Serial		Disc	6,385,000	0	0	6,385,000	
0118328V7	5.000%	2031	Dec	Serial		Prem	6,590,000	0	0	6,590,000	
0118328W5	5.000%	2032	Dec	Serial		Prem	1,740,000	0	0	1,740,000	
<b>SC12A Total</b>							<b>\$99,360,000</b>	<b>\$14,050,000</b>	<b>\$0</b>	<b>\$85,310,000</b>	
<b>SC13A State Capital Project Bonds II, 2013 Series A</b>				<b>Exempt</b>	<b>Prog: 607</b>	<b>Yield: 2.553%</b>	<b>Delivery: 5/30/2013</b>	<b>Underwriter: Keybanc</b>	<b>S and P</b>	<b>Moodys</b>	<b>Fitch</b>
011839AA5	4.000%	2017	Jun	Serial		Prem	3,055,000	0	AA+	N/A	AA+
011839AB3	4.000%	2017	Dec	Serial		Prem	1,615,000	0	0	0	3,055,000
011839AC1	5.000%	2018	Jun	Serial		Prem	1,610,000	0	0	0	1,615,000
011839AD9	5.000%	2018	Dec	Serial		Prem	1,755,000	0	0	0	1,610,000
011839AE7	5.000%	2019	Jun	Serial		Prem	1,750,000	0	0	0	1,755,000
011839AF4	5.000%	2019	Dec	Serial		Prem	2,765,000	0	0	0	1,750,000
011839AG2	5.000%	2020	Jun	Serial		Prem	2,755,000	0	0	0	2,765,000
011839AH0	5.000%	2020	Dec	Serial		Prem	2,905,000	0	0	0	2,755,000
011839AJ6	5.000%	2021	Jun	Serial		Prem	2,905,000	0	0	0	2,905,000
011839AK3	5.000%	2021	Dec	Serial		Prem	3,070,000	0	0	0	2,905,000
011839AL1	5.000%	2022	Jun	Serial		Prem	3,070,000	0	0	0	3,070,000
011839AM9	5.000%	2022	Dec	Serial		Prem	2,360,000	0	0	0	3,070,000
011839AN7	5.000%	2023	Jun	Serial		Prem	2,350,000	0	0	0	2,360,000

## AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount				
<b>State Capital Project Bonds II</b>											<b>S and P</b>	<b>Moodys</b>	<b>Fitch</b>	
<b>SC13A</b>	<b>State Capital Project Bonds II, 2013 Series A</b>				<b>Exempt</b>	<b>Prog: 607</b>	<b>Yield: 2.553%</b>	<b>Delivery: 5/30/2013</b>	<b>Underwriter: Keybanc</b>			AA+	N/A	AA+
011839AP2	5.000%	2023	Dec	Serial		Prem	4,710,000	0	0		0		4,710,000	
011839AQ0	5.000%	2024	Dec	Serial		Prem	4,980,000	0	0		0		4,980,000	
011839AR8	5.000%	2025	Dec	Serial		Prem	4,985,000	0	0		0		4,985,000	
011839AS6	5.000%	2026	Dec	Serial		Prem	5,435,000	0	0		0		5,435,000	
011839AT4	5.000%	2027	Dec	Serial		Prem	5,740,000	0	0		0		5,740,000	
011839AU1	4.000%	2028	Dec	Serial		Prem	5,960,000	0	0		0		5,960,000	
011839AV9	4.000%	2029	Dec	Serial		Prem	6,235,000	0	0		0		6,235,000	
011839AW7	4.000%	2030	Dec	Serial		Prem	6,520,000	0	0		0		6,520,000	
011839AX5	4.000%	2031	Dec	Serial		Prem	6,815,000	0	0		0		6,815,000	
011839AY3	4.000%	2032	Dec	Serial		Prem	3,420,000	0	0		0		3,420,000	
							<b>SC13A Total</b>	<b>\$86,765,000</b>	<b>\$0</b>	<b>\$0</b>			<b>\$86,765,000</b>	
<b>SC13B</b>	<b>State Capital Project Bonds II, 2013 Series B</b>				<b>Taxable</b>	<b>Prog: 607</b>	<b>Yield: N/A</b>	<b>Delivery: 5/2/2013</b>	<b>Underwriter: J.P. Morgan</b>			AA+	N/A	AA+
011839BA4		2043	Jun	Serial		Tax	50,000,000	0	0		0		50,000,000	
							<b>SC13B Total</b>	<b>\$50,000,000</b>	<b>\$0</b>	<b>\$0</b>			<b>\$50,000,000</b>	
<b>SC14A</b>	<b>State Capital Project Bonds II, 2014 Series A</b>				<b>Exempt</b>	<b>Prog: 608</b>	<b>Yield: 3.448%</b>	<b>Delivery: 1/15/2014</b>	<b>Underwriter: J.P. Morgan</b>			AA+	N/A	AA+
011839BB2	3.000%	2016	Dec	Serial		Prem	3,610,000	0	0		0		3,610,000	
011839BC0	4.000%	2017	Jun	Serial		Prem	2,330,000	0	0		0		2,330,000	
011839BD8	4.000%	2017	Dec	Serial		Prem	2,375,000	0	0		0		2,375,000	
011839BE6	5.000%	2018	Jun	Serial		Prem	2,425,000	0	0		0		2,425,000	
011839BF3	5.000%	2018	Dec	Serial		Prem	2,480,000	0	0		0		2,480,000	
011839BG1	5.000%	2019	Jun	Serial		Prem	2,545,000	0	0		0		2,545,000	
011839BH9	5.000%	2019	Dec	Serial		Prem	2,605,000	0	0		0		2,605,000	
011839BJ5	5.000%	2020	Jun	Serial		Prem	2,670,000	0	0		0		2,670,000	
011839BK2	5.000%	2020	Dec	Serial		Prem	2,735,000	0	0		0		2,735,000	
011839BL0	5.000%	2021	Jun	Serial		Prem	2,800,000	0	0		0		2,800,000	
011839BM8	5.000%	2021	Dec	Serial		Prem	2,870,000	0	0		0		2,870,000	
011839BN6	5.000%	2022	Jun	Serial		Prem	2,940,000	0	0		0		2,940,000	
011839BP1	5.000%	2022	Dec	Serial		Prem	3,015,000	0	0		0		3,015,000	
011839BQ9	5.000%	2023	Jun	Serial		Prem	3,160,000	0	0		0		3,160,000	
011839BR7	5.000%	2023	Dec	Serial		Prem	3,105,000	0	0		0		3,105,000	
011839BS5	5.000%	2024	Dec	Serial		Prem	5,770,000	0	0		0		5,770,000	
011839BT3	5.000%	2025	Dec	Serial		Prem	5,000,000	0	0		0		5,000,000	
011839BU0	5.000%	2027	Dec	Serial		Prem	5,000,000	0	0		0		5,000,000	
011839CC9	5.000%	2028	Dec	Serial		Prem	3,000,000	0	0		0		3,000,000	
011839BV8	4.000%	2028	Dec	Serial		Disc	2,480,000	0	0		0		2,480,000	
011839BW6	5.000%	2029	Dec	Serial		Prem	4,670,000	0	0		0		4,670,000	
011839BX4	5.000%	2030	Dec	Serial		Prem	5,050,000	0	0		0		5,050,000	
011839BY2	4.375%	2031	Dec	Serial		Disc	2,790,000	0	0		0		2,790,000	
011839CB1	5.000%	2031	Dec	Serial		Prem	4,370,000	0	0		0		4,370,000	
011839BZ9	5.000%	2032	Dec	Serial		Prem	7,475,000	0	0		0		7,475,000	
011839CA3	5.000%	2033	Dec	Serial		Prem	7,845,000	0	0		0		7,845,000	
							<b>SC14A Total</b>	<b>\$95,115,000</b>	<b>\$0</b>	<b>\$0</b>			<b>\$95,115,000</b>	
<b>SC14B</b>	<b>State Capital Project Bonds II, 2014 Series B</b>				<b>Exempt</b>	<b>Prog: 609</b>	<b>Yield: 2.682%</b>	<b>Delivery: 6/12/2014</b>	<b>Underwriter: J.P. Morgan</b>			AA+	N/A	AA+
011839CD7	2.000%	2015	Jun	Serial		Prem	100,000	100,000	0		0		0	
011839CE5	3.000%	2015	Dec	Serial		Prem	100,000	100,000	0		0		0	
011839CF2	4.000%	2016	Jun	Serial		Prem	735,000	0	0		0		735,000	
011839CG0	5.000%	2016	Dec	Serial		Prem	750,000	0	0		0		750,000	
011839CH8	5.000%	2017	Jun	Serial		Prem	765,000	0	0		0		765,000	
011839CJ4	5.000%	2017	Dec	Serial		Prem	785,000	0	0		0		785,000	
011839CK1	5.000%	2018	Jun	Serial		Prem	805,000	0	0		0		805,000	
011839CL9	5.000%	2018	Dec	Serial		Prem	825,000	0	0		0		825,000	
011839CM7	5.000%	2019	Jun	Serial		Prem	845,000	0	0		0		845,000	
011839CN5	5.000%	2019	Dec	Serial		Prem	865,000	0	0		0		865,000	
011839CP0	5.000%	2020	Jun	Serial		Prem	890,000	0	0		0		890,000	
011839CQ8	5.000%	2020	Dec	Serial		Prem	910,000	0	0		0		910,000	

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>State Capital Project Bonds II</b>											
<b>SC14B State Capital Project Bonds II, 2014 Series B</b>											
				<b>Exempt</b>	<b>Prog: 609</b>	<b>Yield: 2.682%</b>	<b>Delivery: 6/12/2014</b>	<b>Underwriter: J.P. Morgan</b>	<b>S and P</b>	<b>Moodys</b>	<b>Fitch</b>
011839CR6	5.000%	2021	Jun	Serial		Prem	935,000	0	0	935,000	
011839CS4	5.000%	2021	Dec	Serial		Prem	960,000	0	0	960,000	
011839CT2	5.000%	2022	Jun	Serial		Prem	980,000	0	0	980,000	
011839CU9	5.000%	2022	Dec	Serial		Prem	1,005,000	0	0	1,005,000	
011839CV7	5.000%	2023	Jun	Serial		Prem	1,030,000	0	0	1,030,000	
011839CW5	5.000%	2023	Dec	Serial		Prem	1,055,000	0	0	1,055,000	
011839CX3	5.000%	2024	Jun	Serial		Prem	1,085,000	0	0	1,085,000	
011839CY1	5.000%	2024	Dec	Serial		Prem	1,110,000	0	0	1,110,000	
011839CZ8	5.000%	2025	Jun	Sinker		Prem	1,140,000	0	0	1,140,000	
011839CZ8	5.000%	2025	Dec	Term		Prem	1,165,000	0	0	1,165,000	
011839DA2	5.000%	2026	Jun	Sinker		Prem	1,195,000	0	0	1,195,000	
011839DA2	5.000%	2026	Dec	Term		Prem	1,225,000	0	0	1,225,000	
011839DB0	5.000%	2027	Jun	Sinker		Prem	1,255,000	0	0	1,255,000	
011839DB0	5.000%	2027	Dec	Term		Prem	1,290,000	0	0	1,290,000	
011839DC8	5.000%	2028	Jun	Sinker		Prem	1,320,000	0	0	1,320,000	
011839DC8	5.000%	2028	Dec	Term		Prem	1,355,000	0	0	1,355,000	
011839DD6	5.000%	2029	Jun	Sinker		Prem	1,385,000	0	0	1,385,000	
011839DD6	5.000%	2029	Dec	Term		Prem	1,420,000	0	0	1,420,000	
<b>SC14B Total</b>							<b>\$29,285,000</b>	<b>\$200,000</b>	<b>\$0</b>	<b>\$29,085,000</b>	
<b>SC14C State Capital Project Bonds II, 2014 Series C</b>											
				<b>Taxable</b>	<b>Prog: 610</b>	<b>Yield: N/A</b>	<b>Delivery: 8/27/2014</b>	<b>Underwriter: FHLB Seattle</b>	<b>AA+</b>	<b>N/A</b>	<b>AA+</b>
011839DE4		2029	Dec	Term	Tax	Float	140,000,000	0	0	140,000,000	
<b>SC14C Total</b>							<b>\$140,000,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$140,000,000</b>	
<b>SC14D State Capital Project Bonds II, 2014 Series D</b>											
				<b>Exempt</b>	<b>Prog: 611</b>	<b>Yield: 2.581%</b>	<b>Delivery: 11/6/2014</b>	<b>Underwriter: J.P. Morgan</b>	<b>AA+</b>	<b>N/A</b>	<b>AA+</b>
011839DF1	2.000%	2016	Jun	Serial		Prem	50,000	0	0	50,000	
011839DG9	4.000%	2016	Dec	Serial		Prem	55,000	0	0	55,000	
011839DH7	3.000%	2017	Jun	Serial		Prem	55,000	0	0	55,000	
011839DJ3	4.000%	2017	Dec	Serial		Prem	55,000	0	0	55,000	
011839DK0	3.000%	2018	Jun	Serial		Prem	60,000	0	0	60,000	
011839DL8	4.000%	2018	Dec	Serial		Prem	60,000	0	0	60,000	
011839DM6	3.000%	2019	Jun	Serial		Prem	60,000	0	0	60,000	
011839DN4	5.000%	2019	Dec	Serial		Prem	2,680,000	0	0	2,680,000	
011839DP9	5.000%	2020	Jun	Serial		Prem	3,130,000	0	0	3,130,000	
011839DQ7	5.000%	2020	Dec	Serial		Prem	3,205,000	0	0	3,205,000	
011839DR5	5.000%	2021	Jun	Serial		Prem	3,285,000	0	0	3,285,000	
011839DS3	5.000%	2021	Dec	Serial		Prem	3,370,000	0	0	3,370,000	
011839DT1	5.000%	2022	Jun	Serial		Prem	3,455,000	0	0	3,455,000	
011839DU8	5.000%	2022	Dec	Serial		Prem	3,540,000	0	0	3,540,000	
011839DV6	5.000%	2023	Jun	Serial		Prem	3,630,000	0	0	3,630,000	
011839DW4	5.000%	2023	Dec	Serial		Prem	3,720,000	0	0	3,720,000	
011839DX2	5.000%	2024	Jun	Serial		Prem	3,810,000	0	0	3,810,000	
011839DY0	5.000%	2024	Dec	Serial		Prem	3,905,000	0	0	3,905,000	
011839DZ7	5.000%	2025	Jun	Sinker		Prem	4,005,000	0	0	4,005,000	
011839DZ7	5.000%	2025	Dec	Term		Prem	4,105,000	0	0	4,105,000	
011839EA1	5.000%	2026	Jun	Sinker		Prem	4,205,000	0	0	4,205,000	
011839EA1	5.000%	2026	Dec	Term		Prem	4,310,000	0	0	4,310,000	
011839EB9	5.000%	2027	Jun	Sinker		Prem	4,420,000	0	0	4,420,000	
011839EB9	5.000%	2027	Dec	Term		Prem	4,530,000	0	0	4,530,000	
011839EC7	5.000%	2028	Jun	Sinker		Prem	4,645,000	0	0	4,645,000	
011839EC7	5.000%	2028	Dec	Term		Prem	4,760,000	0	0	4,760,000	
011839ED5	5.000%	2029	Jun	Term		Prem	5,000,000	0	0	5,000,000	
<b>SC14D Total</b>							<b>\$78,105,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$78,105,000</b>	
<b>SC15A State Capital Project Bonds II, 2015 Series A</b>											
				<b>Exempt</b>	<b>Prog: 612</b>	<b>Yield: 2.324%</b>	<b>Delivery: 3/19/2015</b>	<b>Underwriter: Keybanc</b>	<b>AA+</b>	<b>N/A</b>	<b>AA+</b>
011839EE3	3.000%	2016	Jun	Serial		Prem	2,270,000	0	0	2,270,000	
011839EF0	3.000%	2016	Dec	Serial		Prem	2,280,000	0	0	2,280,000	
011839EG8	2.000%	2017	Jun	Serial		Prem	1,925,000	0	0	1,925,000	

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>State Capital Project Bonds II</b>											
<b>SC15A</b>	<b>State Capital Project Bonds II, 2015 Series A</b>			<b>Exempt</b>	<b>Prog: 612</b>	<b>Yield: 2.324%</b>	<b>Delivery: 3/19/2015</b>	<b>Underwriter: Keybank</b>	<b>S and P</b>	<b>Moodys</b>	<b>Fitch</b>
									<b>AA+</b>	<b>N/A</b>	<b>AA+</b>
011839EH6	4.000%	2017	Dec	Serial		Prem	1,935,000	0	0	1,935,000	
011839EJ2	3.000%	2018	Jun	Serial		Prem	1,595,000	0	0	1,595,000	
011839EK9	4.000%	2018	Dec	Serial		Prem	1,595,000	0	0	1,595,000	
011839EL7	3.000%	2019	Jun	Serial		Prem	2,195,000	0	0	2,195,000	
011839EM5	4.000%	2019	Dec	Serial		Prem	2,195,000	0	0	2,195,000	
011839EN3	3.000%	2020	Jun	Serial		Prem	2,830,000	0	0	2,830,000	
011839EP8	5.000%	2020	Dec	Serial		Prem	2,820,000	0	0	2,820,000	
011839EQ6	5.000%	2021	Jun	Serial		Prem	3,495,000	0	0	3,495,000	
011839ER4	5.000%	2021	Dec	Serial		Prem	3,500,000	0	0	3,500,000	
011839ES2	5.000%	2022	Jun	Serial		Prem	3,765,000	0	0	3,765,000	
011839ET0	5.000%	2022	Dec	Serial		Prem	3,765,000	0	0	3,765,000	
011839EU7	5.000%	2023	Jun	Serial		Prem	3,955,000	0	0	3,955,000	
011839EV5	5.000%	2023	Dec	Serial		Prem	3,955,000	0	0	3,955,000	
011839EW3	5.000%	2024	Jun	Serial		Prem	4,150,000	0	0	4,150,000	
011839EX1	5.000%	2024	Dec	Serial		Prem	4,160,000	0	0	4,160,000	
011839FE2	5.000%	2025	Jun	Serial		Prem	4,370,000	0	0	4,370,000	
011839EY9	5.000%	2025	Dec	Serial		Prem	4,370,000	0	0	4,370,000	
011839EZ6	5.000%	2026	Jun	Sinker		Prem	4,585,000	0	0	4,585,000	
011839EZ6	5.000%	2026	Dec	Term		Prem	4,590,000	0	0	4,590,000	
011839FA0	5.000%	2027	Jun	Sinker		Prem	4,830,000	0	0	4,830,000	
011839FA0	5.000%	2027	Dec	Term		Prem	4,825,000	0	0	4,825,000	
011839FB8	4.000%	2028	Jun	Sinker		Prem	5,055,000	0	0	5,055,000	
011839FB8	4.000%	2028	Dec	Term		Prem	5,060,000	0	0	5,060,000	
011839FC6	4.000%	2029	Jun	Sinker		Prem	5,270,000	0	0	5,270,000	
011839FC6	4.000%	2029	Dec	Term		Prem	5,260,000	0	0	5,260,000	
011839FD4	4.000%	2030	Jun	Sinker		Prem	5,465,000	0	0	5,465,000	
011839FD4	4.000%	2030	Dec	Term		Prem	5,470,000	0	0	5,470,000	
						<b>SC15A Total</b>	<b>\$111,535,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$111,535,000</b>	
<b>SC15B</b>	<b>State Capital Project Bonds II, 2015 Series B</b>			<b>Exempt</b>	<b>Prog: 613</b>	<b>Yield: 3.294%</b>	<b>Delivery: 6/30/2015</b>	<b>Underwriter: J.P. Morgan</b>	<b>AA+</b>	<b>N/A</b>	<b>AA+</b>
011839FF9	3.000%	2016	Jun	Serial		Prem	785,000	0	0	785,000	
011839FG7	4.000%	2017	Jun	Serial		Prem	705,000	0	0	705,000	
011839FH5	5.000%	2018	Jun	Serial		Prem	730,000	0	0	730,000	
011839FJ1	5.000%	2019	Jun	Serial		Prem	3,015,000	0	0	3,015,000	
011839FK8	5.000%	2020	Jun	Serial		Prem	3,160,000	0	0	3,160,000	
011839FL6	5.000%	2020	Dec	Serial		Prem	1,945,000	0	0	1,945,000	
011839FM4	5.000%	2021	Jun	Serial		Prem	3,320,000	0	0	3,320,000	
011839FN2	5.000%	2021	Dec	Serial		Prem	2,035,000	0	0	2,035,000	
011839FP7	5.000%	2022	Jun	Serial		Prem	3,485,000	0	0	3,485,000	
011839FQ5	5.000%	2022	Dec	Serial		Prem	2,120,000	0	0	2,120,000	
011839FR3	3.000%	2023	Jun	Serial		Prem	3,660,000	0	0	3,660,000	
011839FS1	5.000%	2023	Dec	Serial		Prem	5,275,000	0	0	5,275,000	
011839FT9	5.000%	2024	Jun	Serial		Prem	970,000	0	0	970,000	
011839FU6	5.000%	2024	Dec	Serial		Prem	5,540,000	0	0	5,540,000	
011839FV4	5.000%	2025	Jun	Serial		Prem	1,020,000	0	0	1,020,000	
011839FW2	5.000%	2025	Dec	Serial		Prem	5,830,000	0	0	5,830,000	
011839FX0	5.000%	2026	Jun	Sinker		Prem	1,070,000	0	0	1,070,000	
011839FX0	5.000%	2026	Dec	Term		Prem	5,550,000	0	0	5,550,000	
011839FY8	5.000%	2027	Jun	Sinker		Prem	1,125,000	0	0	1,125,000	
011839FY8	5.000%	2027	Dec	Term		Prem	3,425,000	0	0	3,425,000	
011839FZ5	5.000%	2028	Jun	Sinker		Prem	4,200,000	0	0	4,200,000	
011839FZ5	5.000%	2028	Dec	Term		Prem	295,000	0	0	295,000	
011839GA9	3.375%	2029	Jun	Sinker		Disc	4,615,000	0	0	4,615,000	
011839GA9	3.375%	2029	Dec	Term		Disc	300,000	0	0	300,000	
011839GB7	4.000%	2030	Jun	Sinker		Disc	4,765,000	0	0	4,765,000	
011839GB7	4.000%	2031	Jun	Sinker		Disc	3,685,000	0	0	3,685,000	
011839GB7	4.000%	2032	Jun	Sinker		Disc	3,830,000	0	0	3,830,000	

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount			
<b>State Capital Project Bonds II</b>													
<b>SC15B</b>	<b>State Capital Project Bonds II, 2015 Series B</b>				<b>Exempt</b>	<b>Prog: 613</b>	<b>Yield: 3.294%</b>	<b>Delivery: 6/30/2015</b>	<b>Underwriter: J.P. Morgan</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>	
011839GB7	4.000%	2033	Jun	Sinker		Disc	3,985,000	0	0	3,985,000	AA+	N/A	AA+
011839GB7	4.000%	2034	Jun	Sinker		Disc	4,145,000	0	0	4,145,000			
011839GB7	4.000%	2035	Jun	Sinker		Disc	4,305,000	0	0	4,305,000			
011839GB7	4.000%	2036	Jun	Term		Disc	4,475,000	0	0	4,475,000			
<b>SC15B Total</b>							<b>\$93,365,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$93,365,000</b>			
<b>SC15C</b>	<b>State Capital Project Bonds II, 2015 Series C</b>				<b>Exempt</b>	<b>Prog: 614</b>	<b>Yield: 2.682%</b>	<b>Delivery: 12/16/2015</b>	<b>Underwriter: J.P. Morgan</b>	<b>AA+</b>	<b>N/A</b>	<b>AA+</b>	
011839GS0	2.000%	2016	Jun	Serial		Prem	485,000	0	0	485,000			
011839GT8	3.000%	2017	Jun	Serial		Prem	2,945,000	0	0	2,945,000			
011839GU5	4.000%	2018	Jun	Serial		Prem	3,035,000	0	0	3,035,000			
011839GV3	5.000%	2019	Jun	Serial		Prem	2,795,000	0	0	2,795,000			
011839GW1	5.000%	2020	Jun	Serial		Prem	2,930,000	0	0	2,930,000			
011839GX9	5.000%	2021	Jun	Serial		Prem	1,265,000	0	0	1,265,000			
011839GY7	5.000%	2022	Jun	Serial		Prem	1,330,000	0	0	1,330,000			
011839GZ4	5.000%	2023	Jun	Serial		Prem	1,395,000	0	0	1,395,000			
011839HA8	5.000%	2024	Jun	Serial		Prem	4,095,000	0	0	4,095,000			
011839HB6	5.000%	2025	Jun	Serial		Prem	4,300,000	0	0	4,300,000			
011839HC4	5.000%	2026	Jun	Serial		Prem	4,515,000	0	0	4,515,000			
011839HD2	5.000%	2027	Jun	Serial		Prem	4,740,000	0	0	4,740,000			
011839HE0	5.000%	2028	Jun	Serial		Prem	3,680,000	0	0	3,680,000			
011839HF7	5.000%	2029	Jun	Serial		Prem	3,865,000	0	0	3,865,000			
011839HG5	5.000%	2030	Jun	Serial		Prem	2,095,000	0	0	2,095,000			
011839HH3	5.000%	2031	Jun	Serial		Prem	2,200,000	0	0	2,200,000			
011839HJ9	5.000%	2032	Jun	Serial		Prem	2,310,000	0	0	2,310,000			
011839HL4	5.000%	2033	Jun	Serial		Prem	2,425,000	0	0	2,425,000			
011839HM2	5.000%	2034	Jun	Serial		Prem	2,545,000	0	0	2,545,000			
011839HK6	5.000%	2035	Jun	Serial		Prem	2,670,000	0	0	2,670,000			
<b>SC15C Total</b>							<b>\$55,620,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$55,620,000</b>			
<b>State Capital Project Bonds II Total</b>							<b>\$839,150,000</b>	<b>\$14,250,000</b>	<b>\$0</b>	<b>\$824,900,000</b>			
<b>Commercial Paper Total</b>		<b>\$24,000,000</b>		<b>Total AHFC Bonds</b>			<b>\$2,822,160,000</b>	<b>\$234,355,000</b>	<b>\$365,470,000</b>	<b>\$2,222,335,000</b>			
										<b>Defeased Bonds (SC06A/SC07A/SC07B)</b>	<b>\$122,685,000</b>		
										<b>Total AHFC Bonds w/o Defeased Bonds</b>	<b>\$2,099,650,000</b>		

Footnotes:

- On June 30, 2015, AHFC issued \$93,365,000 State Capital Project Bonds 2015 Series B to defease \$47,270,000 State Capital Project Bonds 2006 Series A on the first optional redemption date of June 1, 2016, and \$12,865,000 State Capital Project Bonds 2007 Series A and \$21,365,000 State Capital Project Bonds 2007 Series B on the first optional redemption date of December 1, 2017.  
On December 16, 2015, AHFC issued \$55,620,000 State Capital Project Bonds 2015 Series C to defease \$37,420,000 State Capital Project Bonds 2006 Series A on the first optional redemption date of June 1, 2016, and \$3,765,000 State Capital Project Bonds 2007 Series B on the first optional redemption date of December 1, 2017.
- AHFC has issued \$18.3 billion in bonds, including those issued by the Alaska State Housing Authority (ASHA), which merged into AHFC on 07/01/92 and became the Public Housing Division.
- The interest earnings on the tax-exempt debt listed herein is not subject to the alternative minimum tax imposed under the Internal Revenue Code of 1986 unless designated as AMT.
- In addition to paying variable rates, AHFC has entered into swap agreements with counterparties on some Bond transactions (i.e. GP01A/B, E021A, SC02B/C, E071A/B/D and E091A/B/D).
- Some of the Bonds have PAC structures that are subject to mandatory redemptions based on projected net prepayment tables listed in their respective OS.
- The Commercial Paper program provides up to \$150,000,000 in funds for refunding prior bonds in order to preserve private activity bond volume cap.
- The Northern Tobacco Securitization Corporation (NTSC), a subsidiary of AHFC which acts as a government instrumentality of, but separate and apart from, the State of Alaska has issued bonds in the past, but any and all bonds issued by NTSC are not listed in this exhibit and are not a debt of AHFC.

**1 Home Mortgage Revenue Bonds, 2002 Series A**

Series: E021A Prog: 106  
 Remaining Principal Balance: \$91,589,995  
 Weighted Average Seasoning: 83  
 Weighted Average Interest Rate: 5.589%  
 Bond Yield (TIC): 4.553%

	Prepayments	CPR	PSA
1-Month	\$953,721	11.69%	195
3-Months	\$3,285,095	13.10%	218
6-Months	\$5,106,301	10.21%	170
12-Months	\$12,030,295	11.54%	192
Life	\$292,390,052	12.58%	210

**2 Home Mortgage Revenue Bonds, 2007 Series A**

Series: E071A Prog: 110  
 Remaining Principal Balance: \$84,170,701  
 Weighted Average Seasoning: 55  
 Weighted Average Interest Rate: 4.700%  
 Bond Yield (TIC): 4.048%

	Prepayments	CPR	PSA
1-Month	\$631,684	8.58%	143
3-Months	\$2,479,949	11.43%	191
6-Months	\$4,482,509	10.30%	172
12-Months	\$10,555,139	12.13%	202
Life	\$115,903,323	17.03%	284

**3 Home Mortgage Revenue Bonds, 2007 Series B**

Series: E071B Prog: 111  
 Remaining Principal Balance: \$81,511,641  
 Weighted Average Seasoning: 58  
 Weighted Average Interest Rate: 4.804%  
 Bond Yield (TIC): 4.210%

	Prepayments	CPR	PSA
1-Month	\$450,032	6.39%	107
3-Months	\$1,869,702	8.95%	149
6-Months	\$3,260,709	7.80%	130
12-Months	\$7,820,890	9.35%	156
Life	\$95,861,238	14.58%	243

**4 Home Mortgage Revenue Bonds, 2007 Series D**

Series: E071D Prog: 113  
 Remaining Principal Balance: \$106,736,110  
 Weighted Average Seasoning: 57  
 Weighted Average Interest Rate: 4.650%  
 Bond Yield (TIC): 4.091%

	Prepayments	CPR	PSA
1-Month	\$1,892,808	19.02%	317
3-Months	\$3,075,444	10.88%	181
6-Months	\$4,787,250	8.55%	143
12-Months	\$12,220,650	10.97%	183
Life	\$122,209,407	14.99%	250

**5 Home Mortgage Revenue Bonds, 2009 Series A**

Series: E091A Prog: 116  
 Remaining Principal Balance: \$115,411,141  
 Weighted Average Seasoning: 54  
 Weighted Average Interest Rate: 4.011%  
 Bond Yield (TIC): 4.190%

	Prepayments	CPR	PSA
1-Month	\$1,254,108	12.16%	203
3-Months	\$3,368,495	11.15%	186
6-Months	\$5,008,563	8.38%	140
12-Months	\$11,305,393	9.47%	158
Life	\$119,613,618	16.30%	272

**6 Home Mortgage Revenue Bonds, 2009 Series B**

Series: E091B Prog: 117  
 Remaining Principal Balance: \$123,543,302  
 Weighted Average Seasoning: 55  
 Weighted Average Interest Rate: 3.964%  
 Bond Yield (TIC): 4.257%

	Prepayments	CPR	PSA
1-Month	\$964,867	8.91%	149
3-Months	\$2,865,031	8.99%	150
6-Months	\$4,286,546	6.78%	113
12-Months	\$11,353,324	8.96%	149
Life	\$124,423,138	16.51%	275

**7 Home Mortgage Revenue Bonds, 2009 Series D**

Series: E091D Prog: 119  
 Remaining Principal Balance: \$129,758,465  
 Weighted Average Seasoning: 54  
 Weighted Average Interest Rate: 4.338%  
 Bond Yield (TIC): 4.893%

	Prepayments	CPR	PSA
1-Month	\$648,274	5.80%	97
3-Months	\$2,906,684	8.80%	147
6-Months	\$5,037,290	7.61%	127
12-Months	\$9,660,209	7.34%	122
Life	\$117,703,477	16.42%	274

8 **Mortgage Revenue Bonds, 2009 Series A-1**

Series: E0911 Prog: 121  
 Remaining Principal Balance: \$39,331,178  
 Weighted Average Seasoning: 62  
 Weighted Average Interest Rate: 4.240%  
 Bond Yield (TIC): 3.362%

	Prepayments	CPR	PSA
1-Month	\$432,987	12.31%	205
3-Months	\$815,028	7.84%	131
6-Months	\$1,973,174	9.23%	154
12-Months	\$5,625,372	12.24%	204
Life	\$15,883,023	5.93%	99

9 **Mortgage Revenue Bonds, 2010 Series A**

Series: E10A1 Prog: 121  
 Remaining Principal Balance: \$39,822,380  
 Weighted Average Seasoning: 49  
 Weighted Average Interest Rate: 4.537%  
 Bond Yield (TIC): 3.362%

	Prepayments	CPR	PSA
1-Month	\$162,964	4.78%	80
3-Months	\$626,402	6.04%	101
6-Months	\$1,687,655	9.43%	157
12-Months	\$3,460,619	9.82%	164
Life	\$14,631,753	6.84%	114

10 **Mortgage Revenue Bonds, 2010 Series B**

Series: E10B1 Prog: 121  
 Remaining Principal Balance: \$30,679,200  
 Weighted Average Seasoning: 50  
 Weighted Average Interest Rate: 5.059%  
 Bond Yield (TIC): 3.362%

	Prepayments	CPR	PSA
1-Month	\$356,394	12.94%	216
3-Months	\$356,394	4.50%	75
6-Months	\$872,985	6.22%	104
12-Months	\$2,079,053	7.49%	125
Life	\$29,393,037	15.22%	254

11 **Mortgage Revenue Bonds, 2009 Series A-2**

Series: E0912 Prog: 122  
 Remaining Principal Balance: \$94,000,418  
 Weighted Average Seasoning: 51  
 Weighted Average Interest Rate: 3.462%  
 Bond Yield (TIC): 2.532%

	Prepayments	CPR	PSA
1-Month	\$1,289,804	15.09%	251
3-Months	\$2,374,982	9.48%	158
6-Months	\$4,133,238	8.20%	137
12-Months	\$9,160,069	8.74%	146
Life	\$21,065,711	4.24%	85

12 **Mortgage Revenue Bonds, 2011 Series A**

Series: E11A1 Prog: 122  
 Remaining Principal Balance: \$23,244,534  
 Weighted Average Seasoning: 115  
 Weighted Average Interest Rate: 5.585%  
 Bond Yield (TIC): 2.532%

	Prepayments	CPR	PSA
1-Month	\$79,942	4.04%	67
3-Months	\$529,307	8.56%	143
6-Months	\$671,743	5.84%	97
12-Months	\$2,613,524	12.00%	200
Life	\$18,947,026	13.99%	233

13 **Mortgage Revenue Bonds, 2011 Series B**

Series: E11B1 Prog: 122  
 Remaining Principal Balance: \$44,063,991  
 Weighted Average Seasoning: 69  
 Weighted Average Interest Rate: 4.096%  
 Bond Yield (TIC): 2.532%

	Prepayments	CPR	PSA
1-Month	\$154,607	4.12%	69
3-Months	\$949,707	8.14%	136
6-Months	\$2,556,292	11.50%	192
12-Months	\$6,597,536	14.18%	236
Life	\$40,008,347	14.83%	247

14 **Veterans Collateralized Bonds, 2006 First**

Series: C0611 Prog: 207  
 Remaining Principal Balance: \$37,923,712  
 Weighted Average Seasoning: 74  
 Weighted Average Interest Rate: 5.081%  
 Bond Yield (TIC): 4.700%

	Prepayments	CPR	PSA
1-Month	\$1,012,646	27.11%	452
3-Months	\$1,880,078	17.53%	292
6-Months	\$2,975,670	13.89%	232
12-Months	\$8,173,223	17.29%	288
Life	\$241,816,165	19.83%	331

15 **Veterans Collateralized Bonds, 2007 & 2008 First**

Series: C0711 Prog: 208  
 Remaining Principal Balance: \$11,680,139  
 Weighted Average Seasoning: 74  
 Weighted Average Interest Rate: 5.274%  
 Bond Yield (TIC): 5.023%

	Prepayments	CPR	PSA
1-Month	\$0	0.00%	0
3-Months	\$155,437	5.12%	85
6-Months	\$542,765	8.61%	143
12-Months	\$2,656,632	18.18%	303
Life	\$70,144,994	21.89%	365

16 **General Mortgage Revenue Bonds II, 2012 Series A**

Series: GM12A Prog: 405  
 Remaining Principal Balance: \$137,283,734  
 Weighted Average Seasoning: 55  
 Weighted Average Interest Rate: 4.533%  
 Bond Yield (TIC): 3.653%

	Prepayments	CPR	PSA
1-Month	\$2,160,233	17.09%	285
3-Months	\$3,014,805	8.29%	138
6-Months	\$6,872,342	9.36%	156
12-Months	\$16,712,106	11.24%	187
Life	\$58,990,427	9.33%	156

17 **Governmental Purpose Bonds, 2001 Series A**

Series: GP01A Prog: 502  
 Remaining Principal Balance: \$221,576,597  
 Weighted Average Seasoning: 54  
 Weighted Average Interest Rate: 3.760%  
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$1,508,266	7.82%	130
3-Months	\$3,965,161	6.83%	114
6-Months	\$7,783,401	6.96%	116
12-Months	\$17,190,314	7.79%	130
Life	\$626,085,852	17.04%	284

Footnotes:

1. The prepayments and rates given in this exhibit are based on historical figures and in may not necessarily reflect future prepayment speeds.
2. CPR (Constant Prepayment Rate) is the annualized probability that a mortgage will be prepaid.
3. PSA (Prepayment Speed Assumption) was developed by the BMA as a benchmark for comparing historical prepayment speeds of different bonds.
4. CPR and PSA figures for 3-Months, 6-Months, 12-Months and Life are averages based on the SMM (Single Monthly Mortality) rates over the period.
5. Prepayment rates are calculated since the bond funding date and include partial and full prepayments and repurchases. Bonds funded before 1994 are calculated since the report cutoff date of January 1994.
6. Loan balances refer to loans with outstanding balances that are either current, delinquent, or unsold real estate owned loans. The prepayment history includes sold real estate owned loans and loan disposals.
7. The weighted average seasoning is based on the average age of all outstanding loans pledged to the payment of the bonds. Loan transfers may result in an adjustment to the weighted average seasoning of the series.
8. Loan balances and prepayments do not include OCR (Over Collateral Reserve) funds, which are attached to certain bond deals to both ensure sufficient cash flow and alleviate default risk.
9. Housing Development Bonds are structured around specific projects and have restricted prepayment schedules.
10. Some Bonds (GP01A, E071A/B/D, E091A/B/D, E10B1, E11A1 and E11B1) were funded with seasoned mortgage loan portfolios.

**ALASKA HOUSING FINANCE CORPORATION**  
**SPECIAL REDEMPTION & BOND ISSUANCE SUMMARY**

04/30/16

<b>BOND ISSUANCE SUMMARY:</b>			
Year	Tax-Exempt	Taxable	Total
FY 2016	55,620,000	-	<b>55,620,000</b>
FY 2015	283,005,000	140,000,000	<b>423,005,000</b>
FY 2014	124,400,000	-	<b>124,400,000</b>
FY 2013	332,015,000	150,000,000	<b>482,015,000</b>
FY 2012	200,110,000	28,945,000	<b>229,055,000</b>
FY 2011	248,345,000	-	<b>248,345,000</b>
FY 2010	161,740,000	193,100,000	<b>354,840,000</b>
FY 2009	287,640,000	-	<b>287,640,000</b>
FY 2008	280,825,000	-	<b>280,825,000</b>
FY 2007	780,885,000	-	<b>780,885,000</b>
FY 2006	333,675,000	-	<b>333,675,000</b>
FY 2005	307,730,000	105,000,000	<b>412,730,000</b>
FY 2004	245,175,000	42,125,000	<b>287,300,000</b>
FY 2003	382,710,000	-	<b>382,710,000</b>
FY 2002	527,360,000	230,000,000	<b>757,360,000</b>
FY 2001	267,880,000	25,740,000	<b>293,620,000</b>
FY 2000	883,435,000	-	<b>883,435,000</b>
FY 1999	92,365,000	-	<b>92,365,000</b>
FY 1998	446,509,750	23,895,000	<b>470,404,750</b>
FY 1997	599,381,477	455,000	<b>599,836,477</b>
FY 1996	365,000,000	-	<b>365,000,000</b>
FY 1995	365,000,000	-	<b>365,000,000</b>
FY 1994	367,130,000	16,930,000	<b>384,060,000</b>
FY 1993	200,000,000	-	<b>200,000,000</b>
FY 1992	452,760,000	-	<b>452,760,000</b>
FY 1991	531,103,544	275,000,000	<b>806,103,544</b>
FY 1990	297,000,000	220,000,000	<b>517,000,000</b>
FY 1989	175,000,000	400,000,000	<b>575,000,000</b>
FY 1988	100,000,000	347,000,000	<b>447,000,000</b>
FY 1987	67,000,000	415,000,000	<b>482,000,000</b>
FY 1986	452,445,000	825,000,000	<b>1,277,445,000</b>
FY 1985	604,935,000	-	<b>604,935,000</b>
FY 1984	655,000,000	250,000,000	<b>905,000,000</b>
FY 1983	435,000,000	400,000,000	<b>835,000,000</b>
FY 1982	250,000,000	552,000,000	<b>802,000,000</b>
FY 1981	460,000,000	160,000,000	<b>620,000,000</b>
FY 1980	148,800,000	-	<b>148,800,000</b>
FY 1979	164,600,000	7,020,000	<b>171,620,000</b>
FY 1978	135,225,000	-	<b>135,225,000</b>
FY 1977	80,000,000	-	<b>80,000,000</b>
FY 1976	5,000,000	-	<b>5,000,000</b>
FY 1975	47,000,000	-	<b>47,000,000</b>
FY 1974	36,000,000	-	<b>36,000,000</b>
FY 1973	26,500,000	5,250,000	<b>31,750,000</b>

<b>FY 2016 ISSUANCE DETAIL BY SERIES:</b>			
Series	Tax-Exempt	Taxable	Total
SC15C	55,620,000	-	55,620,000

<b>FY 2015 ISSUANCE DETAIL BY SERIES:</b>			
Series	Tax-Exempt	Taxable	Total
SC14C	-	140,000,000	140,000,000
SC14D	78,105,000	-	78,105,000
SC15A	111,535,000	-	111,535,000
SC15B	93,365,000	-	93,365,000

<b>SPECIAL REDEMPTION SUMMARY:</b>			
Year	Surplus	Refunding	Total
FY 2016	31,995,000	-	<b>31,995,000</b>
FY 2015	85,095,000	349,705,000	<b>434,800,000</b>
FY 2014	54,815,000	-	<b>54,815,000</b>
FY 2013	500,710,000	99,265,000	<b>599,975,000</b>
FY 2012	363,290,000	128,750,000	<b>492,040,000</b>
FY 2011	253,120,000	64,350,000	<b>317,470,000</b>
FY 2010	207,034,750	138,830,000	<b>345,864,750</b>
FY 2009	313,780,000	161,760,000	<b>475,540,000</b>
FY 2008	95,725,000	17,945,000	<b>113,670,000</b>
FY 2007	180,245,000	220,350,874	<b>400,595,874</b>
FY 2006	232,125,000	149,640,000	<b>381,765,000</b>
FY 2005	150,595,603	-	<b>150,595,603</b>
FY 2004	214,235,000	217,285,000	<b>431,520,000</b>
FY 2003	304,605,000	286,340,000	<b>590,945,000</b>
FY 2002	152,875,000	175,780,000	<b>328,655,000</b>
FY 2001	48,690,000	-	<b>48,690,000</b>
FY 2000	94,855,000	300,000,000	<b>394,855,000</b>
FY 1999	110,101,657	-	<b>110,101,657</b>
FY 1998	72,558,461	389,908,544	<b>462,467,005</b>
FY 1997	150,812,506	68,467,000	<b>219,279,506</b>
FY 1996	147,114,796	200,000,000	<b>347,114,796</b>
FY 1995	153,992,520	-	<b>153,992,520</b>

<b>FY 2016 REDEMPTION DETAIL BY SERIES:</b>			
Series	Surplus	Refunding	Total
C0611	7,700,000	-	7,700,000
C0711	2,550,000	-	2,550,000
E021A	8,135,000	-	8,135,000
E0911	3,030,000	-	3,030,000
E0912	6,140,000	-	6,140,000
E11A1	2,320,000	-	2,320,000
GM12A	2,120,000	-	2,120,000

<b>FY 2015 REDEMPTION DETAIL BY SERIES:</b>			
Series	Surplus	Refunding	Total
C0611	13,025,000	-	13,025,000
C0711	1,925,000	-	1,925,000
E021A	30,510,000	-	30,510,000
E061A	18,835,000	-	18,835,000
E0911	4,140,000	-	4,140,000
E0912	7,180,000	-	7,180,000
E11A1	5,105,000	-	5,105,000
HD04A	50,000	-	50,000
HD04B	50,000	-	50,000
GH05A	-	133,235,000	133,235,000
GH05B	-	109,905,000	109,905,000
GH05C	-	6,565,000	6,565,000
GM12A	4,275,000	-	4,275,000
GM12B	-	50,000,000	50,000,000
SC12B	-	50,000,000	50,000,000

**ALASKA HOUSING FINANCE CORPORATION**

**SUMMARY OF FLOATING RATE BONDS & INTEREST RATE SWAPS**

April 30, 2016

Data	GP97A	GP01A	GP01B	E021A <sup>1</sup>	E021A <sup>2</sup>	SC02C	E071A	E071B	E071D	E091A	E091B	E091D	SC13B	SC14C
Outstanding	14,600,000	49,910,000	60,985,000	39,800,000	39,260,000	40,420,000	75,000,000	75,000,000	89,370,000	80,880,000	80,880,000	80,870,000	50,000,000	140,000,000
CUSIP	011831X82	0118326M9	0118326N7	0118327K2	0118327L0	0118326L1	01170PBW5	01170PBV7	01170PBX3	01170PDV5	01170PDX1	01170PEY8	011839BA4	011839DE4
Issue Date	12/03/97	08/02/01	08/02/01	05/16/02	05/16/02	12/05/02	05/31/07	05/31/07	05/31/07	05/28/09	05/28/09	08/26/09	05/02/13	08/27/14
Maturity Date	12/01/27	12/01/30	12/01/30	06/01/32	12/01/36	07/01/22	12/01/41	12/01/41	12/01/41	12/01/40	12/01/40	12/01/40	06/01/43	12/01/29
Ratings	A-1+/F1+	A-1+/F1+	A-1+/F1+	A-1/WD	A-1/WD	A-1+/F1+	NA/F1+	NA/F1+	NA/F1+	A-1/F1	A-1+/F1+	A-1+/F1	AA+/AA+	AA+/AA+
Remark Agent	Merrill BofA	Wells Fargo	Merrill BofA	JP Morgan	JP Morgan	GK Baum	Ray James	KeyBanc	Wells Fargo	Morg Stanley	Wells Fargo	Merrill BofA	N/A	N/A
Remarket Fee	0.07%	0.06%	0.07%	0.09%	0.09%	0.07%	0.07%	0.07%	0.06%	0.07%	0.06%	0.07%	N/A	N/A
Liquidity	Self	Self	Self	JP Morgan	JP Morgan	Self	LBBW	LBBW	LBBW	BOT	Wells Fargo	BOA	N/A	N/A
Debt Type	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	Index Floater	Index Floater
Reset Date	Weekly	Weekly	Weekly	Daily	Daily	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Monthly	Monthly
Tax Status	Tax-Exempt	Tax-Exempt	Tax-Exempt	AMT	AMT	Tax-Exempt	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Taxable	Taxable
Credit Type	GO	Housing	Housing	Housing	Housing	GO	Housing	Housing	Housing	Housing	Housing	Housing	GO	GO
Current Rate	0.40%	0.37%	0.40%	0.46%	0.46%	0.40%	0.43%	0.43%	0.38%	0.41%	0.38%	0.40%	1.23%	0.93%
Avg Rate	1.65%	1.20%	1.19%	1.42%	1.42%	1.20%	0.75%	0.71%	0.71%	0.12%	0.11%	0.14%	1.00%	0.73%
Max Rate	9.00%	9.25%	9.25%	10.25%	10.25%	8.00%	9.50%	7.90%	8.50%	0.48%	0.41%	0.40%	1.24%	0.94%
Min Rate	0.01%	0.01%	0.01%	0.02%	0.02%	0.01%	0.05%	0.05%	0.01%	0.01%	0.01%	0.01%	0.95%	0.65%
SIFMA Rate	1.65%	1.18%	1.18%	1.16%	1.16%	1.14%	0.63%	0.63%	0.63%	0.15%	0.15%	0.14%	0.06%	0.06%
SIFMA Spread	0.00%	0.02%	0.01%	0.27%	0.27%	0.05%	0.12%	0.09%	0.08%	(0.03%)	(0.04%)	0.00%	0.94%	0.67%
FY 2015 Avg	0.04%	0.03%	0.04%	0.07%	0.07%	0.04%	0.13%	0.13%	0.13%	0.05%	0.04%	0.04%	0.97%	0.67%
FY 2016 Avg	0.07%	0.06%	0.07%	0.09%	0.09%	0.07%	0.11%	0.11%	0.10%	0.07%	0.06%	0.07%	1.09%	0.73%
FY 2016 Sprd	(0.00%)	(0.01%)	(0.00%)	0.02%	0.02%	(0.00%)	0.04%	0.04%	0.03%	0.00%	(0.01%)	(0.00%)	1.02%	0.66%

INTEREST RATE SWAP SUMMARY										
Bond Series	Counterparty	Ratings	Termination	Notional	Fixed	Float	Net Swap	VRDO	Synthetic	Spread
GP01A	Ray James	A/A2	12/01/30	49,910,000	2.453%	1.078%	1.375%	1.197%	2.572%	(0.119%)
GP01B	Merrill BofA	A+/Aa3	12/01/30	60,985,000	4.143%	1.078%	3.065%	1.193%	4.258%	(0.115%)
E021A <sup>1</sup>	Goldman	AAA/Aa2	06/01/32	39,800,000	2.980%	0.697%	2.283%	1.422%	3.705%	(0.725%)
E021A <sup>2</sup>	Merrill BofA	A+/Aa3	12/01/36	39,260,000	3.448%	1.099%	2.349%	1.422%	3.770%	(0.322%)
SC02/GP97	JP Morgan	A+/Aa3	07/01/24	14,555,000	3.770%	1.094%	2.676%	1.120%	3.796%	(0.026%)
SC02C	JP Morgan	A+/Aa3	07/01/22	40,420,000	4.303%	1.259%	3.044%	1.198%	4.242%	0.061%
E071A <sup>1</sup>	Goldman	AAA/Aa2	12/01/41	143,622,000	3.735%	0.697%	3.038%	0.733%	3.771%	(0.036%)
E071A <sup>2</sup>	JP Morgan	A+/Aa3	12/01/41	95,748,000	3.720%	0.697%	3.023%	0.708%	3.732%	(0.012%)
E091A <sup>1</sup>	Citibank	A/A2	12/01/40	72,789,000	3.761%	0.239%	3.522%	0.121%	3.642%	0.119%
E091A <sup>2</sup>	Goldman	AAA/Aa2	12/01/40	72,789,000	3.761%	0.239%	3.522%	0.113%	3.634%	0.127%
E091A <sup>3</sup>	JP Morgan	A+/Aa3	12/01/40	97,052,000	3.740%	0.239%	3.501%	0.119%	3.619%	0.121%
<b>TOTAL</b>				<b>726,930,000</b>	<b>3.660%</b>	<b>0.663%</b>	<b>2.997%</b>	<b>0.703%</b>	<b>3.701%</b>	<b>(0.040%)</b>

NET SWAP TOTALS		
Pay Fixed	Rec Float	Net Swap
31,664,963	10,942,121	(20,722,841)
47,111,476	13,389,030	(33,722,446)
22,576,642	7,752,984	(14,823,659)
56,957,948	17,522,413	(39,435,534)
7,177,608	2,164,180	(5,013,428)
32,461,929	10,071,169	(22,390,760)
45,470,294	8,911,831	(36,558,463)
30,205,494	5,781,239	(24,424,255)
17,817,176	1,103,955	(16,713,221)
17,817,176	1,103,997	(16,713,180)
23,623,589	1,446,110	(22,177,480)
<b>332,884,296</b>	<b>80,189,029</b>	<b>(252,695,268)</b>

FY 2016 REMARKETING SUMMARY										
#1 RA FY16		Exempt BOA	Exempt Self	Exempt BOT	AMT Daily JPM	Exempt LBBW	Index Floater	FY 2015	FY 2015	FY 2014
<b>Wells Fargo</b> 0.06%	Allocation	8.8%	26.9%	8.8%	8.6%	26.1%	20.7%	91.2%	100.0%	100.0%
	Max Rate	0.40%	0.43%	0.48%	0.46%	0.45%	1.24%	1.24%	0.98%	1.00%
<b>#1 RA FY15</b>	Min Rate	0.01%	0.01%	0.01%	0.02%	0.05%	0.69%	0.01%	0.01%	0.01%
<b>Wells Fargo</b> 0.03%	Avg Rate	0.07%	0.07%	0.07%	0.09%	0.11%	0.83%	0.24%	0.20%	0.16%
	SIFMA Spread	(0.00%)	(0.00%)	0.00%	0.02%	0.04%	0.76%	0.17%	0.16%	0.10%

MONTHLY FLOAT SUMMARY	
April 30, 2016	
Total Bonds	<b>\$2,099,650,000</b>
Total Float	<b>\$916,975,000</b>
Self-Liquid	<b>\$165,915,000</b>
Float %	<b>43.7%</b>
Hedge %	<b>79.3%</b>

**AHFC LIQUIDITY ANALYSIS** (As of 04/30/16)

<b>Self-Liquidity Sources</b>	
<u>AHFC General Fund:</u>	
SAM General Operating Fund	55,814,603
SAM Commercial Paper Match	24,000,000
Alaska USA Operating DDAs	35,287,566
GEFONSI Self-Liquidity Reserve Fund	209,143,253
<u>Funds Available from Self-Liquidity VRDOs:</u>	
Governmental Purpose Bonds, 1997 Series A	8,680,453
Governmental Purpose Bonds, 2001 Series A & B	3,049,030
Governmental Purpose Bonds, 2001 Series C	4,611,252
State Capital Project Bonds, 2002 Series C	3,494,473
<b>Total Self-Liquidity Sources</b>	<b>344,080,630</b>

<b>Self-Liquidity Requirements</b>	
<u>Unhedged Variable Rate Bonds:</u>	
Governmental Purpose Bonds, 1997 Series A	14,600,000
<u>Hedged Variable Rate Bonds:</u>	
Governmental Purpose Bonds, 2001 Series A & B	110,895,000
State Capital Project Bonds, 2002 Series C	40,420,000
<u>Short-Term Warehouse Debt:</u>	
Commercial Paper	24,000,000
<b>Total Self-Liquidity Requirements</b>	<b>189,915,000</b>
<b>Excess of Sources over Requirements</b>	<b>154,165,630</b>
<b>Ratio of Sources to Requirements</b>	<b>1.81</b>

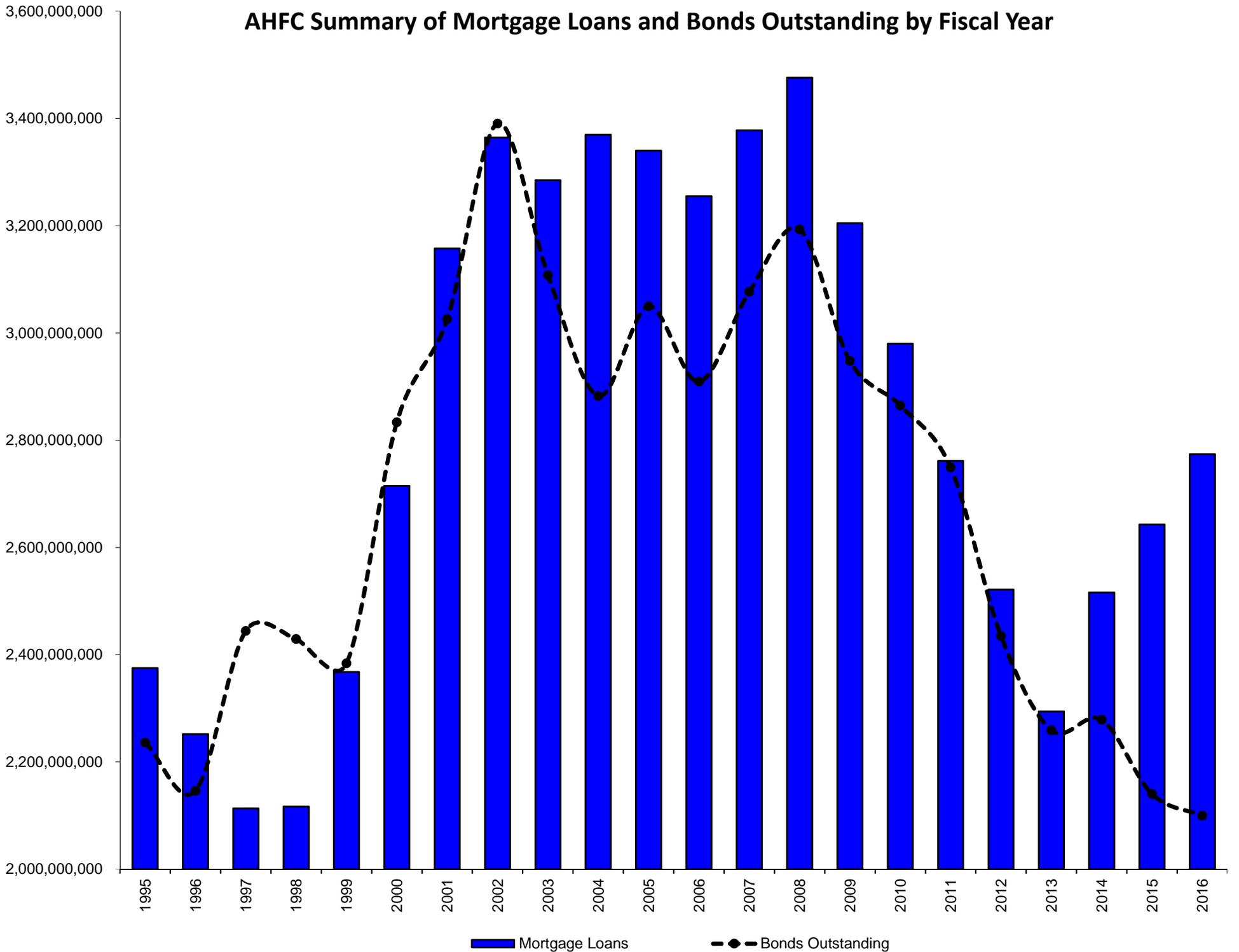
<b>Additional GEFONSI Funds Available</b>	
GEFONSI Military Capitalization Fund	77,540,000
GEFONSI HMRB 09B SBPA Replacement	80,880,000
GEFONSI Other	-
<b>Total Additional GEFONSI Funds Available</b>	<b>158,420,000</b>

<b>Rating Agency Requirements</b>	
Total Rating Agency Requirements (1.25 X)	237,393,750
Total Rating Agency Sources (- 15%)	292,468,536
<b>Excess of Rating Agency Sources over Requirements</b>	<b>55,074,786</b>
<b>Excess Ratio of Rating Agency Sources to Requirements</b>	<b>1.23</b>

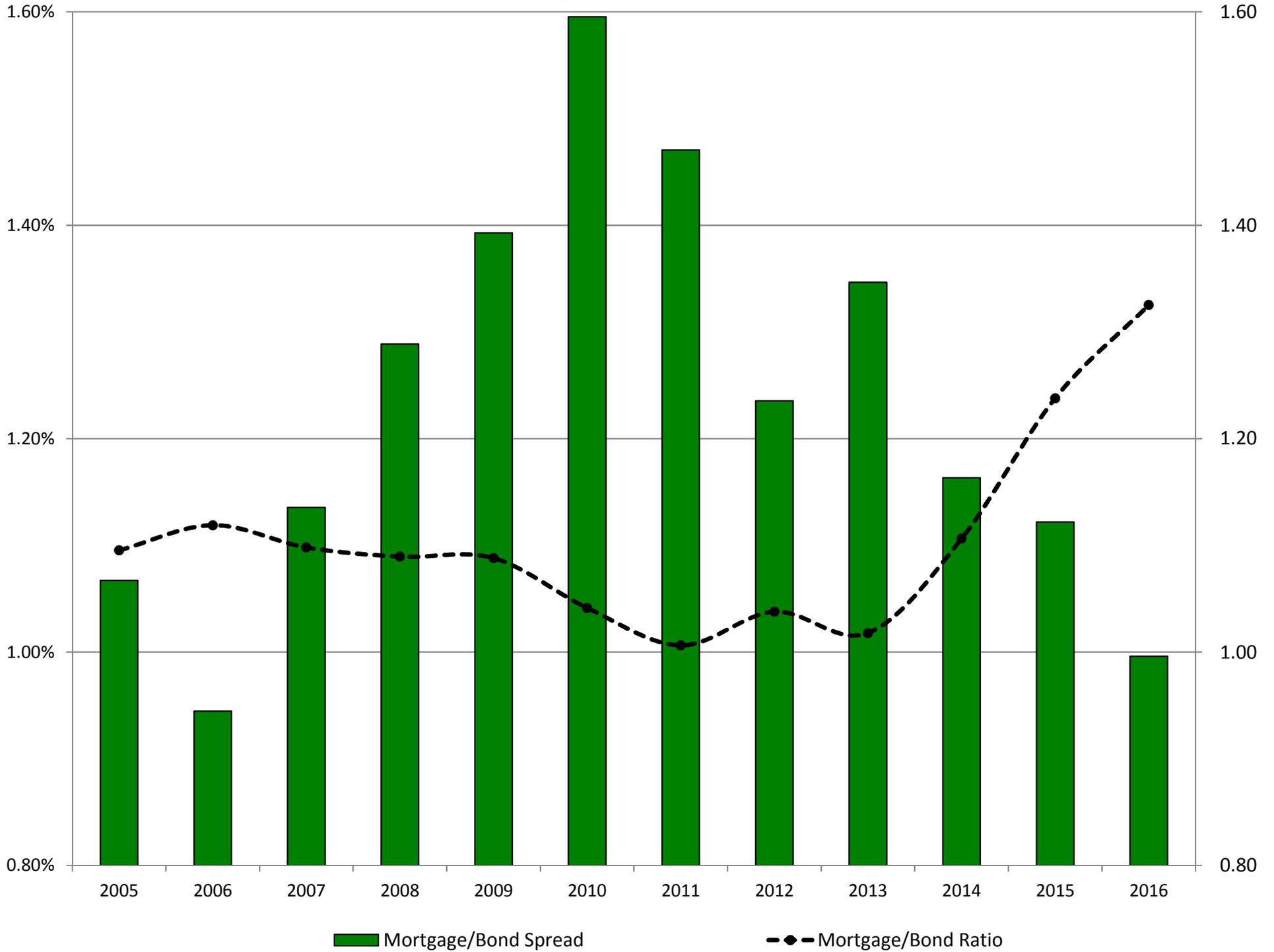
<b>Variable Rate Bonds w/ External Liquidity</b>	
Home Mortgage Revenue Bonds, 2002 Series A	79,060,000
Home Mortgage Revenue Bonds, 2007 Series A, B & D	239,370,000
Home Mortgage Revenue Bonds, 2009 Series A	80,880,000
Home Mortgage Revenue Bonds, 2009 Series B	80,880,000
Home Mortgage Revenue Bonds, 2009 Series D	80,870,000
<b>Total Variable Rate Bonds w/ External Liquidity</b>	<b>561,060,000</b>

<b>External Liquidity Facilities</b>	
J.P. Morgan Chase SBPA	79,060,000
Landesbank Baden-Württemberg SBPA	239,370,000
Bank of Tokyo-Mitsubishi SBPA	80,880,000
Wells Fargo SBPA	80,880,000
Bank of America SBPA	80,870,000
<b>Total External Liquidity Facilities</b>	<b>561,060,000</b>

# AHFC Summary of Mortgage Loans and Bonds Outstanding by Fiscal Year

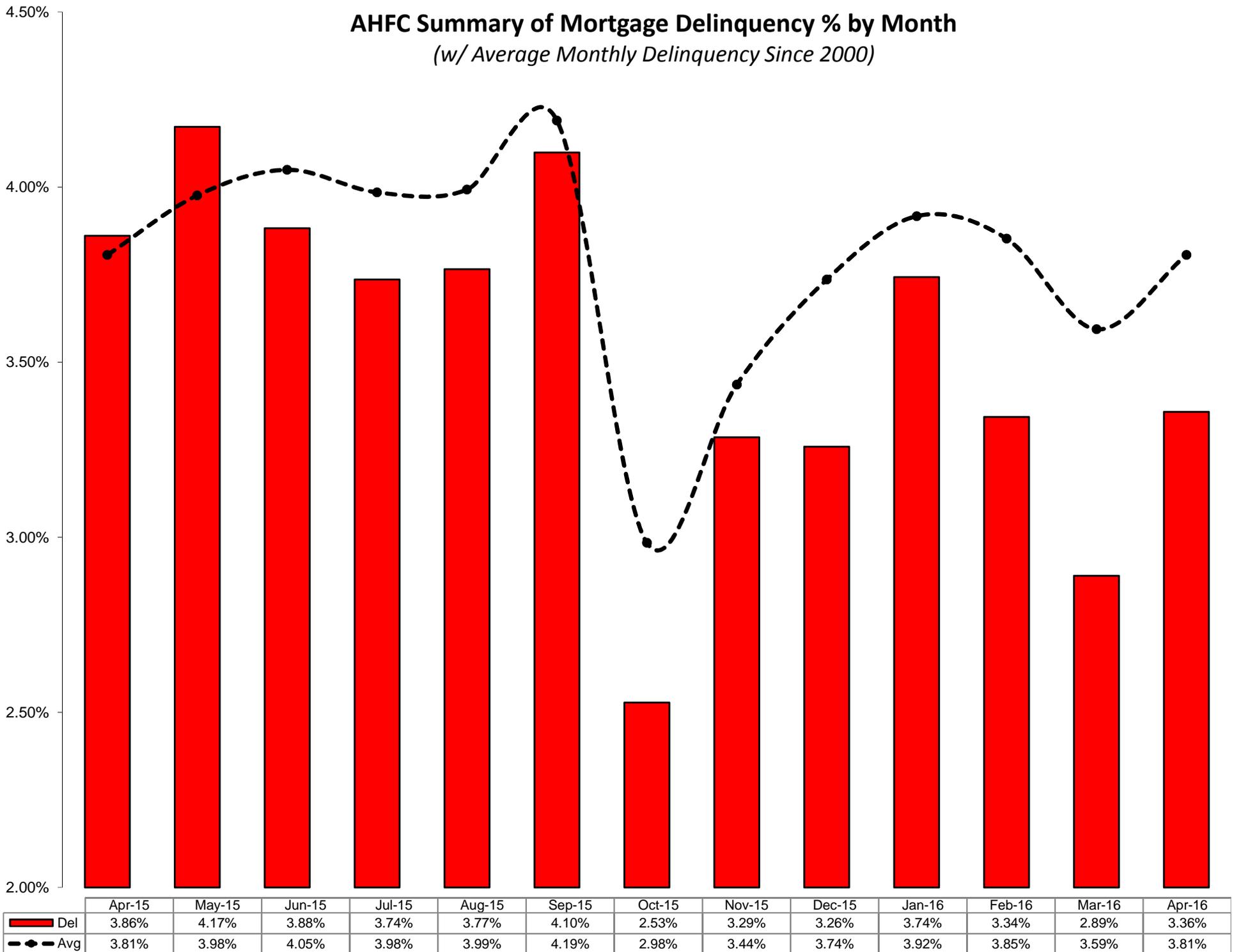


### AHFC Summary of Mortgage/Bond Spreads & Ratios by Fiscal Year

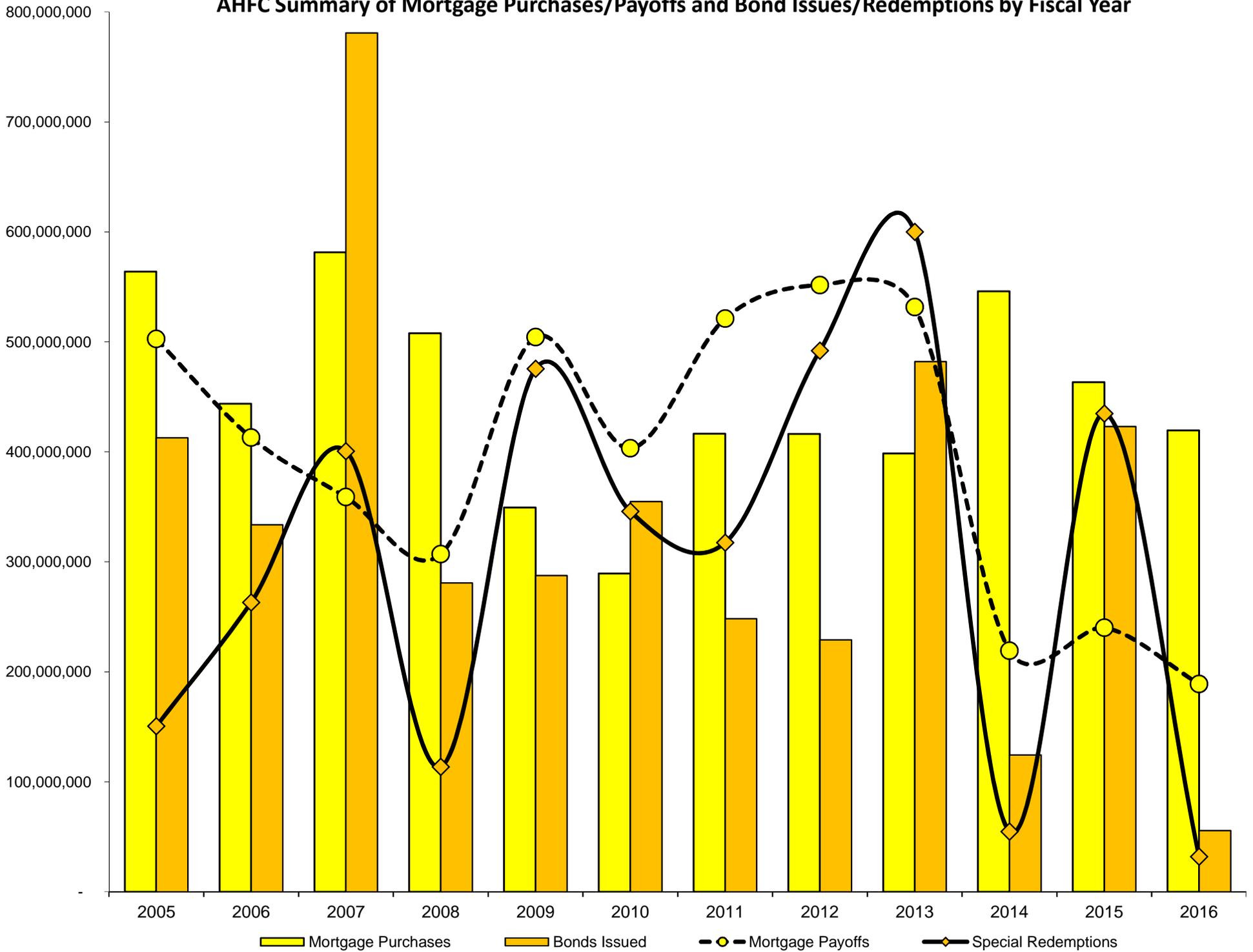


# AHFC Summary of Mortgage Delinquency % by Month

*(w/ Average Monthly Delinquency Since 2000)*



**AHFC Summary of Mortgage Purchases/Payoffs and Bond Issues/Redemptions by Fiscal Year**



# AHFC Bond Portfolio by Interest Type and Bond Structure

