



**APRIL 2012**

**MORTGAGE & BOND  
DISCLOSURE REPORT**

ALASKA HOUSING FINANCE CORPORATION  
APRIL 2012 COMPARATIVE ACTIVITY SUMMARY

	As of Fiscal Year End			As of Month End		
	FY 2010	FY 2011	% Change	04/30/11	04/30/12	% Change
<b>TOTAL PORTFOLIO</b>						
Mortgage Portfolio:						
Mortgages Loans	\$2,820,049,685	\$2,594,916,202	(8.0%)	\$2,629,791,667	\$2,404,221,283	(8.6%)
Participation Loans	159,711,390	166,379,360	4.2%	153,999,747	139,580,785	(9.4%)
REO's	3,894,386	5,469,821	40.5%	5,703,094	7,074,293	24.0%
Total Mortgage Portfolio	\$2,983,655,461	\$2,766,765,383	(7.3%)	\$2,789,494,508	\$2,550,876,361	(8.6%)
# of Mortgage Loans	19,941	18,378	(7.8%)	18,522	16,745	(9.6%)
Multifamily %	7.3%	7.3%	0.0%	7.5%	8.2%	9.3%
Anchorage %	35.6%	35.2%	(1.1%)	35.3%	36.0%	2.0%
Insurance %	59.7%	59.4%	(0.5%)	59.5%	57.7%	(3.0%)
Mortgage Wgtd Avg Int Rate	5.820%	5.631%	(3.2%)	5.651%	5.433%	(3.9%)
Delinquent Loans	\$159,119,744	\$141,824,566	(10.9%)	\$138,773,039	\$132,747,731	(4.3%)
Delinquency %	5.34%	5.14%	(3.8%)	4.99%	5.22%	4.7%
Bonds Outstanding:						
FTHB/Veterans Bonds	\$1,778,775,000	\$1,584,140,000	(10.9%)	\$1,646,365,000	\$1,466,635,000	(10.9%)
HD/Multifamily Bonds	243,495,000	238,125,000	(2.2%)	239,645,000	227,420,000	(5.1%)
Other Bonds	842,555,000	927,010,000	10.0%	934,600,000	907,005,000	(3.0%)
Total Bonds Outstanding	\$2,864,825,000	\$2,749,275,000	(4.0%)	\$2,820,610,000	\$2,601,060,000	(7.8%)
Variable Bonds %	30.1%	31.1%	3.3%	30.4%	32.8%	7.9%
Hedged VRDO %	100.0%	100.0%	0.0%	100.0%	100.0%	0.0%
Bond Wgtd Avg Int Rate	4.225%	4.161%	(1.5%)	4.183%	4.155%	(0.7%)
Bond/Mortgage WAIR Spread	1.595%	1.470%	(7.8%)	1.468%	1.278%	(12.9%)
Bond/Mortgage Ratio	0.96	0.99	3.5%	1.01	1.02	0.8%
<b>MONTHLY ACTIVITY</b>						
	Through Fiscal Year End			Through Ten Months Ending		
	FY 2010	FY 2011	% Change	04/30/11	04/30/12	% Change
Mortgage Activity:						
Mortgage Applications	\$634,583,893	\$401,005,031	(36.8%)	\$327,016,396	\$390,277,386	19.3%
Mortgage Commitments	632,431,348	404,551,081	(36.0%)	327,086,796	391,820,286	19.8%
Mortgage Purchases	289,364,195	416,413,024	43.9%	361,108,661	326,475,811	(9.6%)
Mortgage Payoffs	403,186,818	521,240,747	29.3%	460,787,139	455,954,627	(1.0%)
Mortgage Foreclosures	13,774,776	16,824,228	22.1%	14,993,567	12,438,611	(17.0%)
Bond Changes:						
Bonds Issued - FTHB/VETS	354,840,000	143,160,000	(59.7%)	143,160,000	229,055,000	60.0%
Bonds Issued - Other	0	105,185,000	100.0%	105,185,000	0	(100.0%)
Bond Redemptions - Special	345,864,750	317,470,000	(8.2%)	263,695,000	344,080,000	30.5%
Bond Redemptions - Scheduled	91,855,000	46,425,000	(49.5%)	28,865,000	33,190,000	15.0%
Net Change in Bonds	(\$82,879,750)	(\$115,550,000)	(39.4%)	(\$44,215,000)	(\$148,215,000)	(100.0%)
<b>FINANCIAL STATEMENTS</b>						
	Fiscal Year Annual Audited			Second Quarter Unaudited		
	FY 2010	FY 2011	% Change	FY 2011	FY 2012	% Change
Mortgage & Loan Revenue	\$177,855	\$164,242	(7.7%)	\$85,167	\$76,015	(10.7%)
Investment Income	17,128	16,630	(2.9%)	9,113	7,023	(22.9%)
Externally Funded Programs	191,968	194,411	1.3%	102,449	83,291	(18.7%)
Other Revenue	10,307	10,412	1.0%	5,041	5,845	15.9%
Total Revenue	397,258	385,695	(2.9%)	201,770	172,174	(14.7%)
Interest Expenses	130,789	122,138	(6.6%)	61,849	55,656	(10.0%)
Housing Grants & Subsidies	194,883	196,168	0.7%	100,589	87,757	(12.8%)
Operations & Administration	49,678	54,100	8.9%	25,080	27,379	9.2%
Other Expenses	31,682	26,200	(17.3%)	10,839	16,266	50.1%
Total Expenses	407,032	398,606	(2.1%)	198,357	187,058	(5.7%)
Operating Income	(9,774)	(12,911)	(32.1%)	3,413	(14,884)	(100.0%)
SOA Contribution/Special Items	36,772	17,261	(53.1%)	10,182	6,341	(37.7%)
Change in Net Assets	(46,546)	(30,172)	35.2%	(6,769)	(21,225)	(100.0%)
Total Assets	4,796,817	4,542,040	(5.3%)	4,676,329	4,490,273	(4.0%)
Total Liabilities	3,172,826	2,948,221	(7.1%)	3,059,107	2,917,679	(4.6%)
Net Assets	\$1,623,991	\$1,593,819	(1.9%)	\$1,617,222	\$1,572,594	(2.8%)

# ALASKA HOUSING FINANCE CORPORATION

## DISCLOSURE REPORT: AHFC MORTGAGE AND LOAN OVERVIEW

As of: **4/30/2012**

<b>AHFC PORTFOLIO:</b>	<b>DOLLARS</b>	<b>% of \$</b>
MORTGAGES	2,404,221,283	94.25%
PARTICIPATION LOANS	139,580,785	5.47%
REAL ESTATE OWNED	7,074,293	0.28%
<b>TOTAL PORTFOLIO</b>	<b>2,550,876,361</b>	100.00%

<b>AHFC DELINQUENT:</b>		
30 DAYS PAST DUE	62,484,302	2.46%
60 DAYS PAST DUE	28,878,264	1.14%
90 DAYS PAST DUE	12,297,280	0.48%
120+ DAYS PAST DUE	29,087,885	1.14%
<b>TOTAL DELINQUENT</b>	<b>132,747,731</b>	5.22%

<b>PORTFOLIO SUMMARY STATISTICS:</b>			
AVG INTEREST RATE	5.433%	TAX-EXEMPT FTHB %	33.2%
AVG REMAINING TERM	288	RURAL %	20.4%
AVG LOAN TO VALUE	80	TAXABLE %	13.8%
SINGLE FAMILY %	91.8%	TAX-EXEMPT VETS %	10.5%
MULTI-FAMILY %	8.2%	TAXABLE FTHB %	12.1%
VA INSURANCE %	16.8%	MF/SPECIAL NEEDS %	9.3%
FHA INSURANCE %	22.8%	OTHER PROGRAM %	0.5%
RD INSURANCE %	7.1%	ANCHORAGE %	36.0%
HUD 184 INSURANCE %	4.2%	OTHER CITY %	64.0%
PMI INSURANCE %	6.4%	WELLS FARGO %	50.3%
UNINSURED %	42.3%	OTHER SERVICER %	49.7%

<b>MORTGAGE AND LOAN ACTIVITY:</b>	<b>FY 2009</b>	<b>FY 2010</b>	<b>FY 2011</b>	<b>FY 2012 (YTD)</b>	<b>CURRENT MONTH</b>
MORTGAGE APPLICATIONS	282,670,151	640,982,724	401,399,885	390,277,386	43,336,297
MORTGAGE COMMITMENTS	275,597,414	627,491,029	407,115,935	391,820,286	44,336,297
MORTGAGE PURCHASES	349,400,472	289,364,195	416,413,024	326,475,811	31,430,477
AVG PURCHASE PRICE	243,060	240,370	257,026	270,897	287,077
AVG INTEREST RATE	6.004%	4.811%	4.567%	4.215%	3.674%
AVG BEGINNING TERM	357	357	352	338	329
AVG LOAN TO VALUE	92	92	90	85	83
INSURANCE %	73.2%	67.2%	62.1%	50.7%	38.7%
SINGLE FAMILY%	95.7%	97.8%	97.6%	92.0%	100.0%
ANCHORAGE %	38.7%	36.3%	29.9%	34.7%	27.9%
WELLS FARGO %	57.9%	42.7%	49.6%	46.6%	44.4%
STREAMLINE REFINANCE %	0.1%	5.4%	11.1%	17.2%	40.5%
MORTGAGE PAYOFFS	504,291,944	403,186,818	521,240,747	455,954,627	49,986,365
MORTGAGE FORECLOSURES	12,306,864	13,774,776	16,824,228	12,438,611	1,296,899

**ALASKA HOUSING FINANCE CORPORATION TOTAL**

Weighted Average Interest Rate	5.433%
Weighted Average Remaining Term	288
Weighted Average Loan To Value	80

**TOTAL PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	2,404,221,283	94.3%
PARTICIPATION LOANS	139,580,785	5.5%
REAL ESTATE OWNED	7,074,293	0.3%
<b>TOTAL PORTFOLIO</b>	<b>2,550,876,361</b>	<b>100.0%</b>

**TOTAL DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	62,484,302	2.46%
60 DAYS PAST DUE	28,878,264	1.14%
90 DAYS PAST DUE	12,297,280	0.48%
120+ DAYS PAST DUE	29,087,885	1.14%
<b>TOTAL DELINQUENT</b>	<b>132,747,731</b>	<b>5.22%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	846,850,098	33.3%
RURAL	520,127,321	20.4%
TAXABLE	351,022,382	13.8%
TAXABLE FIRST-TIME HOMEBUYER	308,334,574	12.1%
VETERANS MORTGAGE PROGRAM	267,284,737	10.5%
MULTI-FAMILY/SPECIAL NEEDS	236,832,944	9.3%
OTHER LOAN PROGRAM	13,350,011	0.5%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	1,882,033,322	74.0%
CONDO	306,694,716	12.1%
MULTI-FAMILY	208,956,680	8.2%
DUPLEX	113,263,278	4.5%
3-PLEX/4-PLEX	21,807,189	0.9%
OTHER PROPERTY TYPE	11,046,883	0.4%

GEOGRAPHIC REGION

ANCHORAGE	917,611,111	36.1%
WASILLA/PALMER	339,515,020	13.3%
FAIRBANKS/NORTH POLE	298,181,857	11.7%
JUNEAU/KETCHIKAN	189,361,287	7.4%
KENAI/SOLDOTNA/HOMER	184,524,536	7.3%
EAGLE RIVER/CHUGIAK	136,365,235	5.4%
KODIAK	118,042,449	4.6%
OTHER GEOGRAPHIC REGION	360,200,573	14.2%

MORTGAGE INSURANCE

UNINSURED	1,078,909,204	42.4%
FEDERALLY INSURED - FHA	582,827,544	22.9%
FEDERALLY INSURED - VA	428,311,029	16.8%
FEDERALLY INSURED - RD	181,573,107	7.1%
PRIMARY MORTGAGE INSURANCE	164,273,555	6.5%
FEDERALLY INSURED - HUD 184	107,907,628	4.2%

SELLER SERVICER

WELLS FARGO	1,283,210,276	50.4%
ALASKA USA	552,666,536	21.7%
FIRST NATIONAL BANK OF AK	412,674,716	16.2%
OTHER SELLER SERVICER	295,250,539	11.6%

**002 ADMINISTRATIVE**

Weighted Average Interest Rate	4.013%
Weighted Average Remaining Term	320
Weighted Average Loan To Value	81

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	57,053,677	87.8%
PARTICIPATION LOANS	857,723	1.3%
REAL ESTATE OWNED	7,074,293	10.9%
<b>TOTAL PORTFOLIO</b>	<b>64,985,693</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	499,423	0.86%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
<b>TOTAL DELINQUENT</b>	<b>499,423</b>	<b>0.86%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	15,642,210	27.0%
RURAL	14,710,131	25.4%
TAXABLE	7,273,329	12.6%
TAXABLE FIRST-TIME HOMEBUYER	2,319,568	4.0%
VETERANS MORTGAGE PROGRAM	12,138,393	21.0%
MULTI-FAMILY/SPECIAL NEEDS	4,893,520	8.5%
OTHER LOAN PROGRAM	934,250	1.6%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	46,095,819	79.6%
CONDO	3,741,485	6.5%
MULTI-FAMILY	4,893,520	8.5%
DUPLEX	3,445,635	5.9%
3-PLEX/4-PLEX	401,453	0.7%
OTHER PROPERTY TYPE	148,489	0.3%

GEOGRAPHIC REGION

ANCHORAGE	15,516,202	26.8%
WASILLA/PALMER	8,575,043	14.8%
FAIRBANKS/NORTH POLE	6,425,294	11.1%
JUNEAU/KETCHIKAN	5,868,781	10.1%
KENAI/SOLDOTNA/HOMER	6,604,664	11.4%
EAGLE RIVER/CHUGIAK	4,385,419	7.6%
KODIAK	3,106,942	5.4%
OTHER GEOGRAPHIC REGION	7,429,055	12.8%

MORTGAGE INSURANCE

UNINSURED	32,368,146	55.9%
FEDERALLY INSURED - FHA	4,891,433	8.4%
FEDERALLY INSURED - VA	11,292,619	19.5%
FEDERALLY INSURED - RD	2,451,723	4.2%
PRIMARY MORTGAGE INSURANCE	3,898,607	6.7%
FEDERALLY INSURED - HUD 184	3,008,871	5.2%

SELLER SERVICER

WELLS FARGO	27,555,987	47.6%
ALASKA USA	10,340,377	17.9%
FIRST NATIONAL BANK OF AK	8,987,500	15.5%
OTHER SELLER SERVICER	11,027,535	19.0%

## DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

**106 HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B**

Weighted Average Interest Rate	6.059%
Weighted Average Remaining Term	285
Weighted Average Loan To Value	81

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	135,188,714	96.1%
PARTICIPATION LOANS	5,547,502	3.9%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>140,736,216</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	3,541,312	2.52%
60 DAYS PAST DUE	2,718,700	1.93%
90 DAYS PAST DUE	2,088,790	1.48%
120+ DAYS PAST DUE	1,438,808	1.02%
<b>TOTAL DELINQUENT</b>	<b>9,787,609</b>	<b>6.95%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	116,924,535	83.1%
RURAL	13,416,200	9.5%
TAXABLE	5,323,002	3.8%
TAXABLE FIRST-TIME HOMEBUYER	2,428,401	1.7%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	2,525,818	1.8%
OTHER LOAN PROGRAM	118,259	0.1%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	95,505,400	67.9%
CONDO	36,625,417	26.0%
MULTI-FAMILY	2,525,818	1.8%
DUPLEX	5,762,327	4.1%
3-PLEX/4-PLEX	163,674	0.1%
OTHER PROPERTY TYPE	153,580	0.1%

GEOGRAPHIC REGION

ANCHORAGE	71,006,820	50.5%
WASILLA/PALMER	23,300,715	16.6%
FAIRBANKS/NORTH POLE	12,623,131	9.0%
JUNEAU/KETCHIKAN	8,754,667	6.2%
KENAI/SOLDOTNA/HOMER	8,378,755	6.0%
EAGLE RIVER/CHUGIAK	5,045,536	3.6%
KODIAK	3,782,080	2.7%
OTHER GEOGRAPHIC REGION	7,844,512	5.6%

MORTGAGE INSURANCE

UNINSURED	41,296,855	29.3%
FEDERALLY INSURED - FHA	61,029,468	43.4%
FEDERALLY INSURED - VA	14,648,593	10.4%
FEDERALLY INSURED - RD	13,664,167	9.7%
PRIMARY MORTGAGE INSURANCE	7,498,814	5.3%
FEDERALLY INSURED - HUD 184	2,598,318	1.8%

SELLER SERVICER

WELLS FARGO	67,725,945	48.1%
ALASKA USA	34,514,358	24.5%
FIRST NATIONAL BANK OF AK	27,066,995	19.2%
OTHER SELLER SERVICER	11,428,918	8.1%

**107 HOME MORTGAGE REVENUE BONDS 2006 SERIES A**

Weighted Average Interest Rate	5.442%
Weighted Average Remaining Term	282
Weighted Average Loan To Value	81

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	45,430,966	97.2%
PARTICIPATION LOANS	1,312,860	2.8%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>46,743,825</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	2,160,227	4.62%
60 DAYS PAST DUE	665,896	1.42%
90 DAYS PAST DUE	356,011	0.76%
120+ DAYS PAST DUE	1,107,271	2.37%
<b>TOTAL DELINQUENT</b>	<b>4,289,406</b>	<b>9.18%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	46,743,825	100.0%
RURAL	0	0.0%
TAXABLE	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	30,408,043	65.1%
CONDO	15,154,210	32.4%
MULTI-FAMILY	0	0.0%
DUPLEX	1,181,573	2.5%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	26,220,988	56.1%
WASILLA/PALMER	8,453,511	18.1%
FAIRBANKS/NORTH POLE	3,866,229	8.3%
JUNEAU/KETCHIKAN	2,825,061	6.0%
KENAI/SOLDOTNA/HOMER	888,003	1.9%
EAGLE RIVER/CHUGIAK	2,988,056	6.4%
KODIAK	275,383	0.6%
OTHER GEOGRAPHIC REGION	1,226,594	2.6%

MORTGAGE INSURANCE

UNINSURED	12,158,355	26.0%
FEDERALLY INSURED - FHA	19,874,557	42.5%
FEDERALLY INSURED - VA	7,029,876	15.0%
FEDERALLY INSURED - RD	4,019,697	8.6%
PRIMARY MORTGAGE INSURANCE	2,743,721	5.9%
FEDERALLY INSURED - HUD 184	917,618	2.0%

SELLER SERVICER

WELLS FARGO	28,307,980	60.6%
ALASKA USA	13,141,655	28.1%
FIRST NATIONAL BANK OF AK	3,915,390	8.4%
OTHER SELLER SERVICER	1,378,801	2.9%

**108 HOME MORTGAGE REVENUE BONDS 2006 SERIES B**

Weighted Average Interest Rate	5.029%
Weighted Average Remaining Term	287
Weighted Average Loan To Value	82

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	27,981,027	85.2%
PARTICIPATION LOANS	4,847,654	14.8%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>32,828,681</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	1,478,719	4.50%
60 DAYS PAST DUE	1,106,781	3.37%
90 DAYS PAST DUE	205,485	0.63%
120+ DAYS PAST DUE	532,835	1.62%
<b>TOTAL DELINQUENT</b>	<b>3,323,820</b>	<b>10.12%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	31,273,762	95.3%
RURAL	0	0.0%
TAXABLE	1,081,782	3.3%
TAXABLE FIRST-TIME HOMEBUYER	473,137	1.4%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	20,490,557	62.4%
CONDO	11,225,890	34.2%
MULTI-FAMILY	0	0.0%
DUPLEX	1,014,349	3.1%
3-PLEX/4-PLEX	19,160	0.1%
OTHER PROPERTY TYPE	78,725	0.2%

GEOGRAPHIC REGION

ANCHORAGE	17,135,011	52.2%
WASILLA/PALMER	7,062,372	21.5%
FAIRBANKS/NORTH POLE	2,766,352	8.4%
JUNEAU/KETCHIKAN	2,421,004	7.4%
KENAI/SOLDOTNA/HOMER	920,518	2.8%
EAGLE RIVER/CHUGIAK	904,587	2.8%
KODIAK	560,972	1.7%
OTHER GEOGRAPHIC REGION	1,057,865	3.2%

MORTGAGE INSURANCE

UNINSURED	8,998,628	27.4%
FEDERALLY INSURED - FHA	11,683,753	35.6%
FEDERALLY INSURED - VA	3,846,700	11.7%
FEDERALLY INSURED - RD	5,158,589	15.7%
PRIMARY MORTGAGE INSURANCE	1,873,187	5.7%
FEDERALLY INSURED - HUD 184	1,267,824	3.9%

SELLER SERVICER

WELLS FARGO	21,375,974	65.1%
ALASKA USA	6,725,305	20.5%
FIRST NATIONAL BANK OF AK	3,267,067	10.0%
OTHER SELLER SERVICER	1,460,335	4.4%



**109 HOME MORTGAGE REVENUE BONDS 2006 SERIES C**

Weighted Average Interest Rate	5.341%
Weighted Average Remaining Term	294
Weighted Average Loan To Value	88

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	28,385,859	90.1%
PARTICIPATION LOANS	3,105,687	9.9%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>31,491,546</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	946,477	3.01%
60 DAYS PAST DUE	535,313	1.70%
90 DAYS PAST DUE	353,357	1.12%
120+ DAYS PAST DUE	1,035,377	3.29%
<b>TOTAL DELINQUENT</b>	<b>2,870,524</b>	<b>9.12%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	31,263,727	99.3%
RURAL	0	0.0%
TAXABLE	113,179	0.4%
TAXABLE FIRST-TIME HOMEBUYER	114,640	0.4%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	19,183,554	60.9%
CONDO	10,999,013	34.9%
MULTI-FAMILY	0	0.0%
DUPLEX	1,308,979	4.2%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	17,739,880	56.3%
WASILLA/PALMER	5,470,680	17.4%
FAIRBANKS/NORTH POLE	2,230,063	7.1%
JUNEAU/KETCHIKAN	1,865,889	5.9%
KENAI/SOLDOTNA/HOMER	163,908	0.5%
EAGLE RIVER/CHUGIAK	1,930,637	6.1%
KODIAK	358,065	1.1%
OTHER GEOGRAPHIC REGION	1,732,424	5.5%

MORTGAGE INSURANCE

UNINSURED	3,551,872	11.3%
FEDERALLY INSURED - FHA	14,672,699	46.6%
FEDERALLY INSURED - VA	7,773,424	24.7%
FEDERALLY INSURED - RD	1,997,144	6.3%
PRIMARY MORTGAGE INSURANCE	2,952,942	9.4%
FEDERALLY INSURED - HUD 184	543,466	1.7%

SELLER SERVICER

WELLS FARGO	23,713,648	75.3%
ALASKA USA	4,909,851	15.6%
FIRST NATIONAL BANK OF AK	2,324,216	7.4%
OTHER SELLER SERVICER	543,831	1.7%

**110 HOME MORTGAGE REVENUE BONDS 2007 SERIES A**

Weighted Average Interest Rate	5.134%
Weighted Average Remaining Term	297
Weighted Average Loan To Value	80

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	60,232,276	95.5%
PARTICIPATION LOANS	2,810,214	4.5%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>63,042,490</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	1,838,283	2.92%
60 DAYS PAST DUE	547,510	0.87%
90 DAYS PAST DUE	33,379	0.05%
120+ DAYS PAST DUE	531,975	0.84%
<b>TOTAL DELINQUENT</b>	<b>2,951,147</b>	<b>4.68%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	3,490,023	5.5%
RURAL	29,084,917	46.1%
TAXABLE	18,776,571	29.8%
TAXABLE FIRST-TIME HOMEBUYER	11,218,925	17.8%
VETERANS MORTGAGE PROGRAM	420,569	0.7%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	51,484	0.1%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	53,497,703	84.9%
CONDO	3,942,538	6.3%
MULTI-FAMILY	0	0.0%
DUPLEX	4,119,467	6.5%
3-PLEX/4-PLEX	908,352	1.4%
OTHER PROPERTY TYPE	574,429	0.9%

GEOGRAPHIC REGION

ANCHORAGE	13,887,340	22.0%
WASILLA/PALMER	4,962,332	7.9%
FAIRBANKS/NORTH POLE	5,520,451	8.8%
JUNEAU/KETCHIKAN	4,795,894	7.6%
KENAI/SOLDOTNA/HOMER	11,336,188	18.0%
EAGLE RIVER/CHUGIAK	2,135,420	3.4%
KODIAK	4,079,519	6.5%
OTHER GEOGRAPHIC REGION	16,325,345	25.9%

MORTGAGE INSURANCE

UNINSURED	35,246,853	55.9%
FEDERALLY INSURED - FHA	12,945,671	20.5%
FEDERALLY INSURED - VA	5,114,062	8.1%
FEDERALLY INSURED - RD	2,510,400	4.0%
PRIMARY MORTGAGE INSURANCE	4,247,417	6.7%
FEDERALLY INSURED - HUD 184	2,978,087	4.7%

SELLER SERVICER

WELLS FARGO	27,480,735	43.6%
ALASKA USA	14,139,379	22.4%
FIRST NATIONAL BANK OF AK	12,362,968	19.6%
OTHER SELLER SERVICER	9,059,407	14.4%

**111 HOME MORTGAGE REVENUE BONDS 2007 SERIES B**

Weighted Average Interest Rate	5.427%
Weighted Average Remaining Term	291
Weighted Average Loan To Value	80

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	59,138,208	97.4%
PARTICIPATION LOANS	1,592,025	2.6%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>60,730,234</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	1,103,553	1.82%
60 DAYS PAST DUE	391,695	0.64%
90 DAYS PAST DUE	41,826	0.07%
120+ DAYS PAST DUE	430,538	0.71%
<b>TOTAL DELINQUENT</b>	<b>1,967,612</b>	<b>3.24%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	4,152,099	6.8%
RURAL	18,051,196	29.7%
TAXABLE	22,744,182	37.5%
TAXABLE FIRST-TIME HOMEBUYER	15,476,228	25.5%
VETERANS MORTGAGE PROGRAM	26,837	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	279,691	0.5%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	51,132,033	84.2%
CONDO	5,263,503	8.7%
MULTI-FAMILY	0	0.0%
DUPLEX	3,728,266	6.1%
3-PLEX/4-PLEX	606,430	1.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	16,912,109	27.8%
WASILLA/PALMER	8,006,322	13.2%
FAIRBANKS/NORTH POLE	7,741,876	12.7%
JUNEAU/KETCHIKAN	4,742,495	7.8%
KENAI/SOLDOTNA/HOMER	5,282,990	8.7%
EAGLE RIVER/CHUGIAK	2,429,694	4.0%
KODIAK	4,641,502	7.6%
OTHER GEOGRAPHIC REGION	10,973,245	18.1%

MORTGAGE INSURANCE

UNINSURED	28,198,095	46.4%
FEDERALLY INSURED - FHA	13,643,854	22.5%
FEDERALLY INSURED - VA	4,896,887	8.1%
FEDERALLY INSURED - RD	4,309,502	7.1%
PRIMARY MORTGAGE INSURANCE	5,217,343	8.6%
FEDERALLY INSURED - HUD 184	4,464,553	7.4%

SELLER SERVICER

WELLS FARGO	30,649,396	50.5%
ALASKA USA	11,860,451	19.5%
FIRST NATIONAL BANK OF AK	9,888,366	16.3%
OTHER SELLER SERVICER	8,332,021	13.7%

**112 HOME MORTGAGE REVENUE BONDS 2007 SERIES C**

Weighted Average Interest Rate	5.255%
Weighted Average Remaining Term	298
Weighted Average Loan To Value	86

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	47,974,918	95.3%
PARTICIPATION LOANS	2,376,065	4.7%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>50,350,983</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	2,256,931	4.48%
60 DAYS PAST DUE	2,226,118	4.42%
90 DAYS PAST DUE	920,643	1.83%
120+ DAYS PAST DUE	873,153	1.73%
<b>TOTAL DELINQUENT</b>	<b>6,276,845</b>	<b>12.47%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	49,672,180	98.7%
RURAL	315,614	0.6%
TAXABLE	143,228	0.3%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
VETERANS MORTGAGE PROGRAM	219,962	0.4%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	30,973,475	61.5%
CONDO	17,520,022	34.8%
MULTI-FAMILY	0	0.0%
DUPLEX	1,857,486	3.7%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	27,646,613	54.9%
WASILLA/PALMER	8,559,809	17.0%
FAIRBANKS/NORTH POLE	4,498,674	8.9%
JUNEAU/KETCHIKAN	2,297,893	4.6%
KENAI/SOLDOTNA/HOMER	1,009,537	2.0%
EAGLE RIVER/CHUGIAK	2,929,950	5.8%
KODIAK	744,829	1.5%
OTHER GEOGRAPHIC REGION	2,663,678	5.3%

MORTGAGE INSURANCE

UNINSURED	9,656,238	19.2%
FEDERALLY INSURED - FHA	19,261,581	38.3%
FEDERALLY INSURED - VA	11,948,636	23.7%
FEDERALLY INSURED - RD	5,995,875	11.9%
PRIMARY MORTGAGE INSURANCE	2,387,454	4.7%
FEDERALLY INSURED - HUD 184	1,101,200	2.2%

SELLER SERVICER

WELLS FARGO	36,593,618	72.7%
ALASKA USA	8,377,150	16.6%
FIRST NATIONAL BANK OF AK	3,548,477	7.0%
OTHER SELLER SERVICER	1,831,737	3.6%

**113 HOME MORTGAGE REVENUE BONDS 2007 SERIES D**

Weighted Average Interest Rate	5.424%
Weighted Average Remaining Term	293
Weighted Average Loan To Value	79

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	70,151,521	96.2%
PARTICIPATION LOANS	2,746,163	3.8%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>72,897,684</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	2,093,676	2.87%
60 DAYS PAST DUE	119,492	0.16%
90 DAYS PAST DUE	147,957	0.20%
120+ DAYS PAST DUE	535,611	0.73%
<b>TOTAL DELINQUENT</b>	<b>2,896,736</b>	<b>3.97%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	5,276,025	7.2%
RURAL	24,118,601	33.1%
TAXABLE	25,622,297	35.1%
TAXABLE FIRST-TIME HOMEBUYER	17,861,293	24.5%
VETERANS MORTGAGE PROGRAM	19,468	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	61,192,923	83.9%
CONDO	5,399,326	7.4%
MULTI-FAMILY	0	0.0%
DUPLEX	4,060,846	5.6%
3-PLEX/4-PLEX	2,132,600	2.9%
OTHER PROPERTY TYPE	111,990	0.2%

GEOGRAPHIC REGION

ANCHORAGE	22,437,881	30.8%
WASILLA/PALMER	8,138,202	11.2%
FAIRBANKS/NORTH POLE	7,738,853	10.6%
JUNEAU/KETCHIKAN	6,621,860	9.1%
KENAI/SOLDOTNA/HOMER	6,293,207	8.6%
EAGLE RIVER/CHUGIAK	2,080,866	2.9%
KODIAK	4,372,630	6.0%
OTHER GEOGRAPHIC REGION	15,214,185	20.9%

MORTGAGE INSURANCE

UNINSURED	36,026,666	49.4%
FEDERALLY INSURED - FHA	14,955,109	20.5%
FEDERALLY INSURED - VA	4,918,396	6.7%
FEDERALLY INSURED - RD	5,468,233	7.5%
PRIMARY MORTGAGE INSURANCE	7,249,887	9.9%
FEDERALLY INSURED - HUD 184	4,279,394	5.9%

SELLER SERVICER

WELLS FARGO	36,275,365	49.8%
ALASKA USA	13,701,750	18.8%
FIRST NATIONAL BANK OF AK	12,890,196	17.7%
OTHER SELLER SERVICER	10,030,374	13.8%

**114 HOME MORTGAGE REVENUE BONDS 2008 SERIES A**

Weighted Average Interest Rate	5.405%
Weighted Average Remaining Term	306
Weighted Average Loan To Value	86

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	35,343,200	92.8%
PARTICIPATION LOANS	2,736,195	7.2%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>38,079,396</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	2,050,963	5.39%
60 DAYS PAST DUE	926,236	2.43%
90 DAYS PAST DUE	685,838	1.80%
120+ DAYS PAST DUE	1,085,695	2.85%
<b>TOTAL DELINQUENT</b>	<b>4,748,732</b>	<b>12.47%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	37,702,736	99.0%
RURAL	0	0.0%
TAXABLE	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	376,659	1.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	24,978,262	65.6%
CONDO	12,598,142	33.1%
MULTI-FAMILY	0	0.0%
DUPLEX	502,992	1.3%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	20,819,635	54.7%
WASILLA/PALMER	6,168,182	16.2%
FAIRBANKS/NORTH POLE	2,892,359	7.6%
JUNEAU/KETCHIKAN	1,310,835	3.4%
KENAI/SOLDOTNA/HOMER	1,640,721	4.3%
EAGLE RIVER/CHUGIAK	3,007,589	7.9%
KODIAK	428,943	1.1%
OTHER GEOGRAPHIC REGION	1,811,131	4.8%

MORTGAGE INSURANCE

UNINSURED	9,810,335	25.8%
FEDERALLY INSURED - FHA	12,887,598	33.8%
FEDERALLY INSURED - VA	5,601,224	14.7%
FEDERALLY INSURED - RD	4,574,306	12.0%
PRIMARY MORTGAGE INSURANCE	3,771,343	9.9%
FEDERALLY INSURED - HUD 184	1,434,590	3.8%

SELLER SERVICER

WELLS FARGO	24,072,841	63.2%
ALASKA USA	9,207,554	24.2%
FIRST NATIONAL BANK OF AK	3,185,210	8.4%
OTHER SELLER SERVICER	1,613,791	4.2%

**115 HOME MORTGAGE REVENUE BONDS 2008 SERIES B**

Weighted Average Interest Rate	5.466%
Weighted Average Remaining Term	315
Weighted Average Loan To Value	89

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	47,599,743	94.6%
PARTICIPATION LOANS	2,695,131	5.4%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>50,294,873</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	1,669,882	3.32%
60 DAYS PAST DUE	874,538	1.74%
90 DAYS PAST DUE	1,000,269	1.99%
120+ DAYS PAST DUE	506,263	1.01%
<b>TOTAL DELINQUENT</b>	<b>4,050,953</b>	<b>8.05%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	50,294,873	100.0%
RURAL	0	0.0%
TAXABLE	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	34,174,034	67.9%
CONDO	14,670,268	29.2%
MULTI-FAMILY	0	0.0%
DUPLEX	1,450,571	2.9%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	30,541,426	60.7%
WASILLA/PALMER	9,392,775	18.7%
FAIRBANKS/NORTH POLE	3,911,660	7.8%
JUNEAU/KETCHIKAN	2,226,085	4.4%
KENAI/SOLDOTNA/HOMER	1,216,107	2.4%
EAGLE RIVER/CHUGIAK	1,912,313	3.8%
KODIAK	236,558	0.5%
OTHER GEOGRAPHIC REGION	857,950	1.7%

MORTGAGE INSURANCE

UNINSURED	7,538,669	15.0%
FEDERALLY INSURED - FHA	24,425,533	48.6%
FEDERALLY INSURED - VA	6,912,330	13.7%
FEDERALLY INSURED - RD	5,361,482	10.7%
PRIMARY MORTGAGE INSURANCE	3,360,287	6.7%
FEDERALLY INSURED - HUD 184	2,696,573	5.4%

SELLER SERVICER

WELLS FARGO	33,642,649	66.9%
ALASKA USA	12,559,281	25.0%
FIRST NATIONAL BANK OF AK	2,749,483	5.5%
OTHER SELLER SERVICER	1,343,460	2.7%

## DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

**116 HOME MORTGAGE REVENUE BONDS 2009 SERIES A**

Weighted Average Interest Rate	3.995%
Weighted Average Remaining Term	297
Weighted Average Loan To Value	81

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	63,637,563	71.0%
PARTICIPATION LOANS	26,020,865	29.0%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>89,658,428</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	1,836,830	2.05%
60 DAYS PAST DUE	890,279	0.99%
90 DAYS PAST DUE	501,918	0.56%
120+ DAYS PAST DUE	979,445	1.09%
<b>TOTAL DELINQUENT</b>	<b>4,208,472</b>	<b>4.69%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	12,626,200	14.1%
RURAL	19,782,689	22.1%
TAXABLE	25,433,258	28.4%
TAXABLE FIRST-TIME HOMEBUYER	24,506,977	27.3%
VETERANS MORTGAGE PROGRAM	4,702,366	5.2%
MULTI-FAMILY/SPECIAL NEEDS	566,927	0.6%
OTHER LOAN PROGRAM	2,040,011	2.3%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	72,840,296	81.2%
CONDO	8,683,709	9.7%
MULTI-FAMILY	566,927	0.6%
DUPLEX	6,377,558	7.1%
3-PLEX/4-PLEX	1,029,512	1.1%
OTHER PROPERTY TYPE	160,425	0.2%

GEOGRAPHIC REGION

ANCHORAGE	27,473,013	30.6%
WASILLA/PALMER	13,215,487	14.7%
FAIRBANKS/NORTH POLE	11,577,925	12.9%
JUNEAU/KETCHIKAN	7,704,968	8.6%
KENAI/SOLDOTNA/HOMER	7,021,089	7.8%
EAGLE RIVER/CHUGIAK	4,687,215	5.2%
KODIAK	3,722,550	4.2%
OTHER GEOGRAPHIC REGION	14,256,181	15.9%

MORTGAGE INSURANCE

UNINSURED	34,913,051	38.9%
FEDERALLY INSURED - FHA	20,421,382	22.8%
FEDERALLY INSURED - VA	13,862,515	15.5%
FEDERALLY INSURED - RD	5,812,342	6.5%
PRIMARY MORTGAGE INSURANCE	9,288,684	10.4%
FEDERALLY INSURED - HUD 184	5,360,454	6.0%

SELLER SERVICER

WELLS FARGO	40,400,032	45.1%
ALASKA USA	22,149,191	24.7%
FIRST NATIONAL BANK OF AK	14,810,089	16.5%
OTHER SELLER SERVICER	12,299,116	13.7%



**117 HOME MORTGAGE REVENUE BONDS 2009 SERIES B**

Weighted Average Interest Rate	4.088%
Weighted Average Remaining Term	287
Weighted Average Loan To Value	79

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	68,034,114	73.4%
PARTICIPATION LOANS	24,657,850	26.6%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>92,691,964</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	2,287,532	2.47%
60 DAYS PAST DUE	704,247	0.76%
90 DAYS PAST DUE	218,490	0.24%
120+ DAYS PAST DUE	843,406	0.91%
<b>TOTAL DELINQUENT</b>	<b>4,053,675</b>	<b>4.37%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	11,862,981	12.8%
RURAL	22,376,603	24.1%
TAXABLE	25,910,939	28.0%
TAXABLE FIRST-TIME HOMEBUYER	21,698,028	23.4%
VETERANS MORTGAGE PROGRAM	5,210,465	5.6%
MULTI-FAMILY/SPECIAL NEEDS	486,634	0.5%
OTHER LOAN PROGRAM	5,146,314	5.6%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	78,121,357	84.3%
CONDO	8,758,080	9.4%
MULTI-FAMILY	486,634	0.5%
DUPLEX	3,990,030	4.3%
3-PLEX/4-PLEX	848,553	0.9%
OTHER PROPERTY TYPE	487,310	0.5%

GEOGRAPHIC REGION

ANCHORAGE	33,838,022	36.5%
WASILLA/PALMER	9,697,549	10.5%
FAIRBANKS/NORTH POLE	10,870,724	11.7%
JUNEAU/KETCHIKAN	8,267,860	8.9%
KENAI/SOLDOTNA/HOMER	8,038,730	8.7%
EAGLE RIVER/CHUGIAK	4,003,981	4.3%
KODIAK	4,428,908	4.8%
OTHER GEOGRAPHIC REGION	13,546,191	14.6%

MORTGAGE INSURANCE

UNINSURED	34,860,405	37.6%
FEDERALLY INSURED - FHA	25,986,267	28.0%
FEDERALLY INSURED - VA	12,786,986	13.8%
FEDERALLY INSURED - RD	5,416,650	5.8%
PRIMARY MORTGAGE INSURANCE	9,385,767	10.1%
FEDERALLY INSURED - HUD 184	4,255,889	4.6%

SELLER SERVICER

WELLS FARGO	43,343,853	46.8%
ALASKA USA	22,894,726	24.7%
FIRST NATIONAL BANK OF AK	13,385,538	14.4%
OTHER SELLER SERVICER	13,067,848	14.1%

**118 HOME MORTGAGE REVENUE BONDS 2009 SERIES C**

Weighted Average Interest Rate	5.693%
Weighted Average Remaining Term	329
Weighted Average Loan To Value	88

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	69,254,873	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>69,254,873</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	1,676,065	2.42%
60 DAYS PAST DUE	496,166	0.72%
90 DAYS PAST DUE	180,356	0.26%
120+ DAYS PAST DUE	963,489	1.39%
<b>TOTAL DELINQUENT</b>	<b>3,316,076</b>	<b>4.79%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	65,456,266	94.5%
RURAL	165,614	0.2%
TAXABLE	2,342,925	3.4%
TAXABLE FIRST-TIME HOMEBUYER	837,117	1.2%
VETERANS MORTGAGE PROGRAM	452,951	0.7%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	48,218,200	69.6%
CONDO	18,310,126	26.4%
MULTI-FAMILY	0	0.0%
DUPLEX	2,342,676	3.4%
3-PLEX/4-PLEX	107,511	0.2%
OTHER PROPERTY TYPE	276,361	0.4%

GEOGRAPHIC REGION

ANCHORAGE	32,415,825	46.8%
WASILLA/PALMER	11,823,475	17.1%
FAIRBANKS/NORTH POLE	8,868,955	12.8%
JUNEAU/KETCHIKAN	7,073,029	10.2%
KENAI/SOLDOTNA/HOMER	2,579,415	3.7%
EAGLE RIVER/CHUGIAK	2,080,559	3.0%
KODIAK	437,736	0.6%
OTHER GEOGRAPHIC REGION	3,975,878	5.7%

MORTGAGE INSURANCE

UNINSURED	15,443,213	22.3%
FEDERALLY INSURED - FHA	27,621,742	39.9%
FEDERALLY INSURED - VA	5,604,680	8.1%
FEDERALLY INSURED - RD	10,508,320	15.2%
PRIMARY MORTGAGE INSURANCE	4,961,226	7.2%
FEDERALLY INSURED - HUD 184	5,115,692	7.4%

SELLER SERVICER

WELLS FARGO	32,817,099	47.4%
ALASKA USA	20,818,634	30.1%
FIRST NATIONAL BANK OF AK	7,507,687	10.8%
OTHER SELLER SERVICER	8,111,452	11.7%

**119 HOME MORTGAGE REVENUE BONDS 2009 SERIES D**

Weighted Average Interest Rate	4.608%
Weighted Average Remaining Term	309
Weighted Average Loan To Value	84

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	74,156,658	80.4%
PARTICIPATION LOANS	18,024,211	19.6%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>92,180,870</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	2,401,387	2.61%
60 DAYS PAST DUE	347,051	0.38%
90 DAYS PAST DUE	531,409	0.58%
120+ DAYS PAST DUE	1,292,906	1.40%
<b>TOTAL DELINQUENT</b>	<b>4,572,753</b>	<b>4.96%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	8,546,171	9.3%
RURAL	13,042,811	14.1%
TAXABLE	27,316,262	29.6%
TAXABLE FIRST-TIME HOMEBUYER	37,144,226	40.3%
VETERANS MORTGAGE PROGRAM	5,626,611	6.1%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	504,789	0.5%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	75,675,736	82.1%
CONDO	10,160,321	11.0%
MULTI-FAMILY	0	0.0%
DUPLEX	4,029,158	4.4%
3-PLEX/4-PLEX	1,110,029	1.2%
OTHER PROPERTY TYPE	1,205,627	1.3%

GEOGRAPHIC REGION

ANCHORAGE	29,701,737	32.2%
WASILLA/PALMER	14,562,717	15.8%
FAIRBANKS/NORTH POLE	14,056,582	15.2%
JUNEAU/KETCHIKAN	6,937,053	7.5%
KENAI/SOLDOTNA/HOMER	5,155,790	5.6%
EAGLE RIVER/CHUGIAK	5,290,806	5.7%
KODIAK	3,963,510	4.3%
OTHER GEOGRAPHIC REGION	12,512,674	13.6%

MORTGAGE INSURANCE

UNINSURED	31,177,143	33.8%
FEDERALLY INSURED - FHA	22,477,495	24.4%
FEDERALLY INSURED - VA	12,022,437	13.0%
FEDERALLY INSURED - RD	7,305,770	7.9%
PRIMARY MORTGAGE INSURANCE	11,398,719	12.4%
FEDERALLY INSURED - HUD 184	7,799,306	8.5%

SELLER SERVICER

WELLS FARGO	45,152,537	49.0%
ALASKA USA	21,769,048	23.6%
FIRST NATIONAL BANK OF AK	10,475,255	11.4%
OTHER SELLER SERVICER	14,784,030	16.0%

**121 MORTGAGE REVENUE BONDS 2010 SERIES A & B**

Weighted Average Interest Rate	4.515%
Weighted Average Remaining Term	334
Weighted Average Loan To Value	90

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	139,119,108	98.0%
PARTICIPATION LOANS	2,856,857	2.0%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>141,975,965</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	2,262,211	1.59%
60 DAYS PAST DUE	983,165	0.69%
90 DAYS PAST DUE	360,083	0.25%
120+ DAYS PAST DUE	517,354	0.36%
<b>TOTAL DELINQUENT</b>	<b>4,122,812</b>	<b>2.90%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	101,727,110	71.7%
RURAL	13,510,763	9.5%
TAXABLE	14,996,879	10.6%
TAXABLE FIRST-TIME HOMEBUYER	11,567,287	8.1%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	173,925	0.1%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	112,017,498	78.9%
CONDO	22,928,514	16.1%
MULTI-FAMILY	0	0.0%
DUPLEX	5,345,140	3.8%
3-PLEX/4-PLEX	1,302,809	0.9%
OTHER PROPERTY TYPE	382,005	0.3%

GEOGRAPHIC REGION

ANCHORAGE	53,659,634	37.8%
WASILLA/PALMER	24,490,424	17.2%
FAIRBANKS/NORTH POLE	18,604,479	13.1%
JUNEAU/KETCHIKAN	12,153,856	8.6%
KENAI/SOLDOTNA/HOMER	8,223,210	5.8%
EAGLE RIVER/CHUGIAK	4,714,040	3.3%
KODIAK	5,370,332	3.8%
OTHER GEOGRAPHIC REGION	14,759,989	10.4%

MORTGAGE INSURANCE

UNINSURED	33,355,325	23.5%
FEDERALLY INSURED - FHA	48,807,126	34.4%
FEDERALLY INSURED - VA	10,872,613	7.7%
FEDERALLY INSURED - RD	22,857,446	16.1%
PRIMARY MORTGAGE INSURANCE	10,927,903	7.7%
FEDERALLY INSURED - HUD 184	15,155,551	10.7%

SELLER SERVICER

WELLS FARGO	75,529,006	53.2%
ALASKA USA	39,920,566	28.1%
FIRST NATIONAL BANK OF AK	10,726,739	7.6%
OTHER SELLER SERVICER	15,799,654	11.1%

**122 MORTGAGE REVENUE BONDS 2011 SERIES A & B**

Weighted Average Interest Rate	4.725%
Weighted Average Remaining Term	311
Weighted Average Loan To Value	84

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	186,990,008	99.3%
PARTICIPATION LOANS	1,229,367	0.7%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>188,219,376</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	4,165,713	2.21%
60 DAYS PAST DUE	1,180,171	0.63%
90 DAYS PAST DUE	537,257	0.29%
120+ DAYS PAST DUE	2,060,064	1.09%
<b>TOTAL DELINQUENT</b>	<b>7,943,204</b>	<b>4.22%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	107,919,696	57.3%
RURAL	44,148,980	23.5%
TAXABLE	16,077,745	8.5%
TAXABLE FIRST-TIME HOMEBUYER	19,032,444	10.1%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	496,231	0.3%
OTHER LOAN PROGRAM	544,280	0.3%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	151,649,222	80.6%
CONDO	26,999,848	14.3%
MULTI-FAMILY	496,231	0.3%
DUPLEX	7,844,433	4.2%
3-PLEX/4-PLEX	447,499	0.2%
OTHER PROPERTY TYPE	1,278,374	0.7%

GEOGRAPHIC REGION

ANCHORAGE	66,186,675	35.2%
WASILLA/PALMER	27,281,730	14.5%
FAIRBANKS/NORTH POLE	18,650,955	9.9%
JUNEAU/KETCHIKAN	12,624,096	6.7%
KENAI/SOLDOTNA/HOMER	18,730,759	10.0%
EAGLE RIVER/CHUGIAK	5,190,511	2.8%
KODIAK	12,554,998	6.7%
OTHER GEOGRAPHIC REGION	26,999,653	14.3%

MORTGAGE INSURANCE

UNINSURED	69,854,707	37.1%
FEDERALLY INSURED - FHA	46,913,671	24.9%
FEDERALLY INSURED - VA	13,248,274	7.0%
FEDERALLY INSURED - RD	25,721,439	13.7%
PRIMARY MORTGAGE INSURANCE	17,801,767	9.5%
FEDERALLY INSURED - HUD 184	14,679,517	7.8%

SELLER SERVICER

WELLS FARGO	93,111,408	49.5%
ALASKA USA	52,537,882	27.9%
FIRST NATIONAL BANK OF AK	21,356,000	11.3%
OTHER SELLER SERVICER	21,214,087	11.3%

**206 VETERANS COLLATERALIZED BONDS 2005 FIRST**

Weighted Average Interest Rate	5.309%
Weighted Average Remaining Term	294
Weighted Average Loan To Value	82

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	6,124,379	82.2%
PARTICIPATION LOANS	1,330,283	17.8%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>7,454,663</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	214,234	2.87%
60 DAYS PAST DUE	31,144	0.42%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
<b>TOTAL DELINQUENT</b>	<b>245,378</b>	<b>3.29%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
RURAL	1,079,281	14.5%
TAXABLE	799,020	10.7%
TAXABLE FIRST-TIME HOMEBUYER	207,932	2.8%
VETERANS MORTGAGE PROGRAM	5,368,431	72.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	6,763,757	90.7%
CONDO	485,320	6.5%
MULTI-FAMILY	0	0.0%
DUPLEX	107,389	1.4%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	98,196	1.3%

GEOGRAPHIC REGION

ANCHORAGE	1,741,686	23.4%
WASILLA/PALMER	1,689,512	22.7%
FAIRBANKS/NORTH POLE	1,354,641	18.2%
JUNEAU/KETCHIKAN	265,739	3.6%
KENAI/SOLDOTNA/HOMER	685,016	9.2%
EAGLE RIVER/CHUGIAK	1,111,446	14.9%
KODIAK	98,196	1.3%
OTHER GEOGRAPHIC REGION	508,426	6.8%

MORTGAGE INSURANCE

UNINSURED	2,713,591	36.4%
FEDERALLY INSURED - FHA	207,932	2.8%
FEDERALLY INSURED - VA	4,264,119	57.2%
FEDERALLY INSURED - RD	76,628	1.0%
PRIMARY MORTGAGE INSURANCE	56,876	0.8%
FEDERALLY INSURED - HUD 184	135,517	1.8%

SELLER SERVICER

WELLS FARGO	3,120,302	41.9%
ALASKA USA	2,829,386	38.0%
FIRST NATIONAL BANK OF AK	547,923	7.4%
OTHER SELLER SERVICER	957,053	12.8%

## DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

**207 VETERANS COLLATERALIZED BONDS 2006 FIRST**

Weighted Average Interest Rate	5.598%
Weighted Average Remaining Term	324
Weighted Average Loan To Value	91

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	188,795,318	99.3%
PARTICIPATION LOANS	1,241,665	0.7%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>190,036,983</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	3,552,391	1.87%
60 DAYS PAST DUE	2,031,946	1.07%
90 DAYS PAST DUE	539,567	0.28%
120+ DAYS PAST DUE	2,596,733	1.37%
<b>TOTAL DELINQUENT</b>	<b>8,720,637</b>	<b>4.59%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	1,494,408	0.8%
RURAL	14,944,609	7.9%
TAXABLE	18,425,721	9.7%
TAXABLE FIRST-TIME HOMEBUYER	13,596,309	7.2%
VETERANS MORTGAGE PROGRAM	141,575,935	74.5%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	169,108,942	89.0%
CONDO	11,827,167	6.2%
MULTI-FAMILY	0	0.0%
DUPLEX	6,003,883	3.2%
3-PLEX/4-PLEX	2,200,449	1.2%
OTHER PROPERTY TYPE	896,542	0.5%

GEOGRAPHIC REGION

ANCHORAGE	42,908,843	22.6%
WASILLA/PALMER	28,574,299	15.0%
FAIRBANKS/NORTH POLE	55,732,584	29.3%
JUNEAU/KETCHIKAN	9,572,806	5.0%
KENAI/SOLDOTNA/HOMER	5,300,687	2.8%
EAGLE RIVER/CHUGIAK	28,483,687	15.0%
KODIAK	5,957,369	3.1%
OTHER GEOGRAPHIC REGION	13,506,708	7.1%

MORTGAGE INSURANCE

UNINSURED	33,579,083	17.7%
FEDERALLY INSURED - FHA	9,555,072	5.0%
FEDERALLY INSURED - VA	127,879,785	67.3%
FEDERALLY INSURED - RD	3,442,784	1.8%
PRIMARY MORTGAGE INSURANCE	9,935,980	5.2%
FEDERALLY INSURED - HUD 184	5,644,279	3.0%

SELLER SERVICER

WELLS FARGO	97,201,497	51.1%
ALASKA USA	53,802,144	28.3%
FIRST NATIONAL BANK OF AK	15,290,050	8.0%
OTHER SELLER SERVICER	23,743,292	12.5%

**208 VETERANS COLLATERALIZED BONDS 2007/2008 FIRST**

Weighted Average Interest Rate	5.744%
Weighted Average Remaining Term	329
Weighted Average Loan To Value	92

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	52,232,851	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>52,232,851</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	668,432	1.28%
60 DAYS PAST DUE	267,095	0.51%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	1,213,578	2.32%
<b>TOTAL DELINQUENT</b>	<b>2,149,104</b>	<b>4.11%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	1,859,438	3.6%
RURAL	3,498,670	6.7%
TAXABLE	4,357,436	8.3%
TAXABLE FIRST-TIME HOMEBUYER	3,905,725	7.5%
VETERANS MORTGAGE PROGRAM	38,611,583	73.9%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	45,117,603	86.4%
CONDO	4,157,350	8.0%
MULTI-FAMILY	0	0.0%
DUPLEX	2,102,456	4.0%
3-PLEX/4-PLEX	799,450	1.5%
OTHER PROPERTY TYPE	55,993	0.1%

GEOGRAPHIC REGION

ANCHORAGE	12,428,441	23.8%
WASILLA/PALMER	8,756,125	16.8%
FAIRBANKS/NORTH POLE	12,406,835	23.8%
JUNEAU/KETCHIKAN	2,219,669	4.2%
KENAI/SOLDOTNA/HOMER	1,787,692	3.4%
EAGLE RIVER/CHUGIAK	8,914,574	17.1%
KODIAK	1,649,994	3.2%
OTHER GEOGRAPHIC REGION	4,069,522	7.8%

MORTGAGE INSURANCE

UNINSURED	9,081,265	17.4%
FEDERALLY INSURED - FHA	3,990,143	7.6%
FEDERALLY INSURED - VA	35,324,652	67.6%
FEDERALLY INSURED - RD	307,443	0.6%
PRIMARY MORTGAGE INSURANCE	2,103,596	4.0%
FEDERALLY INSURED - HUD 184	1,425,753	2.7%

SELLER SERVICER

WELLS FARGO	26,996,078	51.7%
ALASKA USA	15,141,452	29.0%
FIRST NATIONAL BANK OF AK	4,474,470	8.6%
OTHER SELLER SERVICER	5,620,852	10.8%



**260 HOUSING DEVELOPMENT BONDS OCR FUND**

Weighted Average Interest Rate	1.300%
Weighted Average Remaining Term	266
Weighted Average Loan To Value	75

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	9,045,626	31.5%
PARTICIPATION LOANS	19,702,932	68.5%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>28,748,558</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	1,124,929	3.91%
60 DAYS PAST DUE	574,687	2.00%
90 DAYS PAST DUE	70,596	0.25%
120+ DAYS PAST DUE	208,789	0.73%
<b>TOTAL DELINQUENT</b>	<b>1,979,001</b>	<b>6.88%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	6,665,165	23.2%
RURAL	5,047,128	17.6%
TAXABLE	4,493,425	15.6%
TAXABLE FIRST-TIME HOMEBUYER	7,539,210	26.2%
VETERANS MORTGAGE PROGRAM	2,321,482	8.1%
MULTI-FAMILY/SPECIAL NEEDS	2,682,148	9.3%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	23,032,128	80.1%
CONDO	1,911,073	6.6%
MULTI-FAMILY	2,682,148	9.3%
DUPLEX	820,805	2.9%
3-PLEX/4-PLEX	187,333	0.7%
OTHER PROPERTY TYPE	115,070	0.4%

GEOGRAPHIC REGION

ANCHORAGE	8,842,226	30.8%
WASILLA/PALMER	4,684,770	16.3%
FAIRBANKS/NORTH POLE	3,097,226	10.8%
JUNEAU/KETCHIKAN	1,526,914	5.3%
KENAI/SOLDOTNA/HOMER	2,330,755	8.1%
EAGLE RIVER/CHUGIAK	4,277,299	14.9%
KODIAK	928,844	3.2%
OTHER GEOGRAPHIC REGION	3,060,524	10.6%

MORTGAGE INSURANCE

UNINSURED	13,485,462	46.9%
FEDERALLY INSURED - FHA	6,867,176	23.9%
FEDERALLY INSURED - VA	4,639,267	16.1%
FEDERALLY INSURED - RD	1,882,007	6.5%
PRIMARY MORTGAGE INSURANCE	1,716,307	6.0%
FEDERALLY INSURED - HUD 184	158,339	0.6%

SELLER SERVICER

WELLS FARGO	16,236,410	56.5%
ALASKA USA	6,027,023	21.0%
FIRST NATIONAL BANK OF AK	3,511,371	12.2%
OTHER SELLER SERVICER	2,973,753	10.3%

**260 HOUSING DEVELOPMENT BONDS 2002 SERIES A-D**

Weighted Average Interest Rate	6.941%
Weighted Average Remaining Term	252
Weighted Average Loan To Value	63

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	52,034,528	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>52,034,528</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	683,842	1.31%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	497,665	0.96%
<b>TOTAL DELINQUENT</b>	<b>1,181,507</b>	<b>2.27%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
RURAL	0	0.0%
TAXABLE	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	52,034,528	100.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	6,113,486	11.7%
CONDO	0	0.0%
MULTI-FAMILY	52,034,528	100.0%
DUPLEX	589,225	1.1%
3-PLEX/4-PLEX	774,574	1.5%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	28,971,241	55.7%
WASILLA/PALMER	7,365,188	14.2%
FAIRBANKS/NORTH POLE	3,406,726	6.5%
JUNEAU/KETCHIKAN	4,918,820	9.5%
KENAI/SOLDOTNA/HOMER	1,010,274	1.9%
EAGLE RIVER/CHUGIAK	891,958	1.7%
KODIAK	580,630	1.1%
OTHER GEOGRAPHIC REGION	4,889,691	9.4%

MORTGAGE INSURANCE

UNINSURED	52,034,528	100.0%
FEDERALLY INSURED - FHA	0	0.0%
FEDERALLY INSURED - VA	0	0.0%
FEDERALLY INSURED - RD	0	0.0%
PRIMARY MORTGAGE INSURANCE	0	0.0%
FEDERALLY INSURED - HUD 184	0	0.0%

SELLER SERVICER

WELLS FARGO	15,774,667	30.3%
ALASKA USA	4,925,687	9.5%
FIRST NATIONAL BANK OF AK	27,272,326	52.4%
OTHER SELLER SERVICER	4,061,849	7.8%

## DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

**260 HOUSING DEVELOPMENT BONDS 2004 SERIES A-C**

Weighted Average Interest Rate	7.070%
Weighted Average Remaining Term	233
Weighted Average Loan To Value	86

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	51,992,358	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>51,992,358</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	0	0.00%
60 DAYS PAST DUE	452,812	0.87%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
<b>TOTAL DELINQUENT</b>	<b>452,812</b>	<b>0.87%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
RURAL	0	0.0%
TAXABLE	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	51,992,358	100.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	1,363,213	2.6%
CONDO	191,026	0.4%
MULTI-FAMILY	51,992,358	100.0%
DUPLEX	0	0.0%
3-PLEX/4-PLEX	45,978	0.1%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	32,800,195	63.1%
WASILLA/PALMER	4,493,771	8.6%
FAIRBANKS/NORTH POLE	1,877,463	3.6%
JUNEAU/KETCHIKAN	4,556,596	8.8%
KENAI/SOLDOTNA/HOMER	1,730,096	3.3%
EAGLE RIVER/CHUGIAK	2,075,526	4.0%
KODIAK	1,168,857	2.2%
OTHER GEOGRAPHIC REGION	3,289,854	6.3%

MORTGAGE INSURANCE

UNINSURED	51,992,358	100.0%
FEDERALLY INSURED - FHA	0	0.0%
FEDERALLY INSURED - VA	0	0.0%
FEDERALLY INSURED - RD	0	0.0%
PRIMARY MORTGAGE INSURANCE	0	0.0%
FEDERALLY INSURED - HUD 184	0	0.0%

SELLER SERVICER

WELLS FARGO	31,303,908	60.2%
ALASKA USA	339,392	0.7%
FIRST NATIONAL BANK OF AK	16,472,004	31.7%
OTHER SELLER SERVICER	3,877,054	7.5%

**260 HOUSING DEVELOPMENT BONDS 2004 SERIES D**

Weighted Average Interest Rate	7.376%
Weighted Average Remaining Term	311
Weighted Average Loan To Value	69

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	104,817,016	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>104,817,016</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	2,297,228	2.19%
60 DAYS PAST DUE	913,846	0.87%
90 DAYS PAST DUE	212,634	0.20%
120+ DAYS PAST DUE	639,729	0.61%
<b>TOTAL DELINQUENT</b>	<b>4,063,436</b>	<b>3.88%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	186,157	0.2%
RURAL	1,425,813	1.4%
TAXABLE	9,776,393	9.3%
TAXABLE FIRST-TIME HOMEBUYER	23,223,767	22.2%
VETERANS MORTGAGE PROGRAM	151,668	0.1%
MULTI-FAMILY/SPECIAL NEEDS	70,053,218	66.8%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	41,922,886	40.0%
CONDO	3,293,371	3.1%
MULTI-FAMILY	70,053,218	66.8%
DUPLEX	2,298,783	2.2%
3-PLEX/4-PLEX	2,416,051	2.3%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	59,474,189	56.7%
WASILLA/PALMER	13,704,561	13.1%
FAIRBANKS/NORTH POLE	12,577,383	12.0%
JUNEAU/KETCHIKAN	2,902,062	2.8%
KENAI/SOLDOTNA/HOMER	3,232,984	3.1%
EAGLE RIVER/CHUGIAK	7,017,662	6.7%
KODIAK	2,007,539	1.9%
OTHER GEOGRAPHIC REGION	3,900,636	3.7%

MORTGAGE INSURANCE

UNINSURED	80,581,959	76.9%
FEDERALLY INSURED - FHA	9,876,280	9.4%
FEDERALLY INSURED - VA	8,265,560	7.9%
FEDERALLY INSURED - RD	1,406,365	1.3%
PRIMARY MORTGAGE INSURANCE	4,194,934	4.0%
FEDERALLY INSURED - HUD 184	491,918	0.5%

SELLER SERVICER

WELLS FARGO	37,083,499	35.4%
ALASKA USA	11,462,169	10.9%
FIRST NATIONAL BANK OF AK	37,831,775	36.1%
OTHER SELLER SERVICER	18,439,572	17.6%

**404 GENERAL MORTGAGE REVENUE BONDS 2002 SERIES A**

Weighted Average Interest Rate	4.917%
Weighted Average Remaining Term	296
Weighted Average Loan To Value	80

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	101,990,751	93.7%
PARTICIPATION LOANS	6,912,576	6.3%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>108,903,327</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	1,671,109	1.53%
60 DAYS PAST DUE	1,890,829	1.74%
90 DAYS PAST DUE	225,729	0.21%
120+ DAYS PAST DUE	205,014	0.19%
<b>TOTAL DELINQUENT</b>	<b>3,992,681</b>	<b>3.67%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	6,032,701	5.5%
RURAL	24,899,680	22.9%
TAXABLE	44,135,692	40.5%
TAXABLE FIRST-TIME HOMEBUYER	31,299,670	28.7%
VETERANS MORTGAGE PROGRAM	256,901	0.2%
MULTI-FAMILY/SPECIAL NEEDS	224,366	0.2%
OTHER LOAN PROGRAM	2,054,318	1.9%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	92,577,960	85.0%
CONDO	7,582,297	7.0%
MULTI-FAMILY	224,366	0.2%
DUPLEX	7,750,729	7.1%
3-PLEX/4-PLEX	767,975	0.7%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	31,938,293	29.3%
WASILLA/PALMER	11,928,254	11.0%
FAIRBANKS/NORTH POLE	13,843,155	12.7%
JUNEAU/KETCHIKAN	13,471,929	12.4%
KENAI/SOLDOTNA/HOMER	10,086,234	9.3%
EAGLE RIVER/CHUGIAK	6,653,975	6.1%
KODIAK	4,898,553	4.5%
OTHER GEOGRAPHIC REGION	16,082,934	14.8%

MORTGAGE INSURANCE

UNINSURED	46,435,137	42.6%
FEDERALLY INSURED - FHA	25,793,853	23.7%
FEDERALLY INSURED - VA	8,576,339	7.9%
FEDERALLY INSURED - RD	5,340,087	4.9%
PRIMARY MORTGAGE INSURANCE	13,297,995	12.2%
FEDERALLY INSURED - HUD 184	9,459,916	8.7%

SELLER SERVICER

WELLS FARGO	47,571,184	43.7%
ALASKA USA	24,964,746	22.9%
FIRST NATIONAL BANK OF AK	15,820,090	14.5%
OTHER SELLER SERVICER	20,547,307	18.9%

**502** GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D

Weighted Average Interest Rate	6.374%
Weighted Average Remaining Term	245
Weighted Average Loan To Value	72

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	123,117,062	94.6%
PARTICIPATION LOANS	6,976,959	5.4%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>130,094,021</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	4,189,056	3.22%
60 DAYS PAST DUE	1,838,415	1.41%
90 DAYS PAST DUE	454,614	0.35%
120+ DAYS PAST DUE	1,684,394	1.29%
<b>TOTAL DELINQUENT</b>	<b>8,166,479</b>	<b>6.28%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	20,546,171	15.8%
RURAL	33,030,805	25.4%
TAXABLE	30,479,547	23.4%
TAXABLE FIRST-TIME HOMEBUYER	34,506,465	26.5%
VETERANS MORTGAGE PROGRAM	3,971,188	3.1%
MULTI-FAMILY/SPECIAL NEEDS	7,294,811	5.6%
OTHER LOAN PROGRAM	265,034	0.2%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	102,012,422	78.4%
CONDO	11,658,553	9.0%
MULTI-FAMILY	7,294,811	5.6%
DUPLEX	8,141,868	6.3%
3-PLEX/4-PLEX	767,466	0.6%
OTHER PROPERTY TYPE	377,297	0.3%

GEOGRAPHIC REGION

ANCHORAGE	44,297,100	34.1%
WASILLA/PALMER	15,558,287	12.0%
FAIRBANKS/NORTH POLE	13,683,238	10.5%
JUNEAU/KETCHIKAN	11,198,145	8.6%
KENAI/SOLDOTNA/HOMER	10,752,559	8.3%
EAGLE RIVER/CHUGIAK	5,248,673	4.0%
KODIAK	6,442,812	5.0%
OTHER GEOGRAPHIC REGION	22,913,206	17.6%

MORTGAGE INSURANCE

UNINSURED	56,878,940	43.7%
FEDERALLY INSURED - FHA	36,504,945	28.1%
FEDERALLY INSURED - VA	18,843,556	14.5%
FEDERALLY INSURED - RD	7,906,682	6.1%
PRIMARY MORTGAGE INSURANCE	6,879,804	5.3%
FEDERALLY INSURED - HUD 184	3,080,095	2.4%

SELLER SERVICER

WELLS FARGO	63,775,996	49.0%
ALASKA USA	26,667,322	20.5%
FIRST NATIONAL BANK OF AK	28,900,448	22.2%
OTHER SELLER SERVICER	10,750,256	8.3%

**602 STATE CAPITAL PROJECT BONDS 2002 SERIES A**

Weighted Average Interest Rate	5.929%
Weighted Average Remaining Term	218
Weighted Average Loan To Value	66

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	44,036,797	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>44,036,797</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	1,880,435	4.27%
60 DAYS PAST DUE	915,067	2.08%
90 DAYS PAST DUE	193,074	0.44%
120+ DAYS PAST DUE	184,159	0.42%
<b>TOTAL DELINQUENT</b>	<b>3,172,736</b>	<b>7.20%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	17,713,769	40.2%
RURAL	22,495,919	51.1%
TAXABLE	1,532,136	3.5%
TAXABLE FIRST-TIME HOMEBUYER	1,349,807	3.1%
VETERANS MORTGAGE PROGRAM	664,377	1.5%
MULTI-FAMILY/SPECIAL NEEDS	280,788	0.6%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	36,500,720	82.9%
CONDO	3,846,746	8.7%
MULTI-FAMILY	280,788	0.6%
DUPLEX	2,689,165	6.1%
3-PLEX/4-PLEX	179,532	0.4%
OTHER PROPERTY TYPE	539,846	1.2%

GEOGRAPHIC REGION

ANCHORAGE	10,417,895	23.7%
WASILLA/PALMER	5,699,878	12.9%
FAIRBANKS/NORTH POLE	2,318,260	5.3%
JUNEAU/KETCHIKAN	2,215,970	5.0%
KENAI/SOLDOTNA/HOMER	5,805,861	13.2%
EAGLE RIVER/CHUGIAK	1,159,227	2.6%
KODIAK	5,051,902	11.5%
OTHER GEOGRAPHIC REGION	11,367,804	25.8%

MORTGAGE INSURANCE

UNINSURED	24,210,506	55.0%
FEDERALLY INSURED - FHA	10,605,076	24.1%
FEDERALLY INSURED - VA	4,007,657	9.1%
FEDERALLY INSURED - RD	3,953,794	9.0%
PRIMARY MORTGAGE INSURANCE	768,893	1.7%
FEDERALLY INSURED - HUD 184	490,871	1.1%

SELLER SERVICER

WELLS FARGO	21,809,109	49.5%
ALASKA USA	7,002,362	15.9%
FIRST NATIONAL BANK OF AK	10,684,644	24.3%
OTHER SELLER SERVICER	4,540,682	10.3%

**603 STATE CAPITAL PROJECT BONDS 2006 SERIES A**

Weighted Average Interest Rate	5.818%
Weighted Average Remaining Term	233
Weighted Average Loan To Value	68

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	87,954,089	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>87,954,089</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	2,021,714	2.30%
60 DAYS PAST DUE	1,222,385	1.39%
90 DAYS PAST DUE	1,161,536	1.32%
120+ DAYS PAST DUE	288,843	0.33%
<b>TOTAL DELINQUENT</b>	<b>4,694,478</b>	<b>5.34%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	14,491,760	16.5%
RURAL	44,987,219	51.1%
TAXABLE	6,188,753	7.0%
TAXABLE FIRST-TIME HOMEBUYER	5,136,858	5.8%
VETERANS MORTGAGE PROGRAM	15,245,802	17.3%
MULTI-FAMILY/SPECIAL NEEDS	1,031,243	1.2%
OTHER LOAN PROGRAM	872,453	1.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	72,347,017	82.3%
CONDO	4,269,287	4.9%
MULTI-FAMILY	1,031,243	1.2%
DUPLEX	7,009,957	8.0%
3-PLEX/4-PLEX	722,100	0.8%
OTHER PROPERTY TYPE	3,042,722	3.5%

GEOGRAPHIC REGION

ANCHORAGE	19,111,007	21.7%
WASILLA/PALMER	6,070,772	6.9%
FAIRBANKS/NORTH POLE	6,369,289	7.2%
JUNEAU/KETCHIKAN	9,585,833	10.9%
KENAI/SOLDOTNA/HOMER	10,341,456	11.8%
EAGLE RIVER/CHUGIAK	3,421,547	3.9%
KODIAK	6,132,777	7.0%
OTHER GEOGRAPHIC REGION	26,921,408	30.6%

MORTGAGE INSURANCE

UNINSURED	52,053,987	59.2%
FEDERALLY INSURED - FHA	12,825,522	14.6%
FEDERALLY INSURED - VA	15,490,002	17.6%
FEDERALLY INSURED - RD	3,424,757	3.9%
PRIMARY MORTGAGE INSURANCE	2,495,084	2.8%
FEDERALLY INSURED - HUD 184	1,664,737	1.9%

SELLER SERVICER

WELLS FARGO	40,052,607	45.5%
ALASKA USA	18,358,300	20.9%
FIRST NATIONAL BANK OF AK	19,741,014	22.4%
OTHER SELLER SERVICER	9,802,167	11.1%



**604 STATE CAPITAL PROJECT BONDS 2007 SERIES A, B**

Weighted Average Interest Rate	5.290%
Weighted Average Remaining Term	241
Weighted Average Loan To Value	69

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	38,353,999	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>38,353,999</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	725,084	1.89%
60 DAYS PAST DUE	581,248	1.52%
90 DAYS PAST DUE	223,126	0.58%
120+ DAYS PAST DUE	179,877	0.47%
<b>TOTAL DELINQUENT</b>	<b>1,709,334</b>	<b>4.46%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	445,939	1.2%
RURAL	28,313,824	73.8%
TAXABLE	2,352,256	6.1%
TAXABLE FIRST-TIME HOMEBUYER	1,196,122	3.1%
VETERANS MORTGAGE PROGRAM	4,622,474	12.1%
MULTI-FAMILY/SPECIAL NEEDS	1,423,384	3.7%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	33,995,690	88.6%
CONDO	248,578	0.6%
MULTI-FAMILY	1,423,384	3.7%
DUPLEX	3,137,029	8.2%
3-PLEX/4-PLEX	200,389	0.5%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	3,479,609	9.1%
WASILLA/PALMER	1,532,563	4.0%
FAIRBANKS/NORTH POLE	1,993,511	5.2%
JUNEAU/KETCHIKAN	2,674,489	7.0%
KENAI/SOLDOTNA/HOMER	6,466,041	16.9%
EAGLE RIVER/CHUGIAK	943,597	2.5%
KODIAK	4,380,069	11.4%
OTHER GEOGRAPHIC REGION	16,884,120	44.0%

MORTGAGE INSURANCE

UNINSURED	26,674,052	69.5%
FEDERALLY INSURED - FHA	3,533,943	9.2%
FEDERALLY INSURED - VA	4,511,399	11.8%
FEDERALLY INSURED - RD	1,222,331	3.2%
PRIMARY MORTGAGE INSURANCE	744,827	1.9%
FEDERALLY INSURED - HUD 184	1,667,449	4.3%

SELLER SERVICER

WELLS FARGO	17,760,766	46.3%
ALASKA USA	5,421,602	14.1%
FIRST NATIONAL BANK OF AK	10,921,294	28.5%
OTHER SELLER SERVICER	4,250,337	11.1%

**605 STATE CAPITAL PROJECT BONDS 2011 SERIES A**

Weighted Average Interest Rate	6.525%
Weighted Average Remaining Term	241
Weighted Average Loan To Value	73

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	99,386,202	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>99,386,202</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	3,556,872	3.58%
60 DAYS PAST DUE	1,263,948	1.27%
90 DAYS PAST DUE	475,109	0.48%
120+ DAYS PAST DUE	1,523,540	1.53%
<b>TOTAL DELINQUENT</b>	<b>6,819,469</b>	<b>6.86%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	59,044,944	59.4%
RURAL	7,468,941	7.5%
TAXABLE	10,313,850	10.4%
TAXABLE FIRST-TIME HOMEBUYER	3,031,610	3.1%
VETERANS MORTGAGE PROGRAM	19,526,857	19.6%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	78,696,821	79.2%
CONDO	17,091,931	17.2%
MULTI-FAMILY	0	0.0%
DUPLEX	2,998,757	3.0%
3-PLEX/4-PLEX	503,879	0.5%
OTHER PROPERTY TYPE	94,814	0.1%

GEOGRAPHIC REGION

ANCHORAGE	47,291,813	47.6%
WASILLA/PALMER	17,562,580	17.7%
FAIRBANKS/NORTH POLE	9,918,887	10.0%
JUNEAU/KETCHIKAN	5,695,609	5.7%
KENAI/SOLDOTNA/HOMER	4,351,742	4.4%
EAGLE RIVER/CHUGIAK	4,488,578	4.5%
KODIAK	2,176,085	2.2%
OTHER GEOGRAPHIC REGION	7,900,909	7.9%

MORTGAGE INSURANCE

UNINSURED	30,142,663	30.3%
FEDERALLY INSURED - FHA	33,885,704	34.1%
FEDERALLY INSURED - VA	21,872,486	22.0%
FEDERALLY INSURED - RD	7,661,049	7.7%
PRIMARY MORTGAGE INSURANCE	4,820,012	4.8%
FEDERALLY INSURED - HUD 184	1,004,288	1.0%

SELLER SERVICER

WELLS FARGO	57,664,050	58.0%
ALASKA USA	19,491,657	19.6%
FIRST NATIONAL BANK OF AK	12,749,923	12.8%
OTHER SELLER SERVICER	9,480,572	9.5%

**803 GENERAL HOUSING PURPOSE BONDS 2005 SERIES A**

Weighted Average Interest Rate	5.604%
Weighted Average Remaining Term	261
Weighted Average Loan To Value	77

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	140,357,717	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>140,357,717</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	2,514,006	1.79%
60 DAYS PAST DUE	890,879	0.63%
90 DAYS PAST DUE	263,497	0.19%
120+ DAYS PAST DUE	3,952,491	2.82%
<b>TOTAL DELINQUENT</b>	<b>7,620,872</b>	<b>5.43%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	5,794,257	4.1%
RURAL	76,835,027	54.7%
TAXABLE	12,014,946	8.6%
TAXABLE FIRST-TIME HOMEBUYER	6,223,590	4.4%
VETERANS MORTGAGE PROGRAM	403,210	0.3%
MULTI-FAMILY/SPECIAL NEEDS	38,721,484	27.6%
OTHER LOAN PROGRAM	365,203	0.3%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	91,392,892	65.1%
CONDO	2,462,297	1.8%
MULTI-FAMILY	38,721,484	27.6%
DUPLEX	7,570,443	5.4%
3-PLEX/4-PLEX	889,806	0.6%
OTHER PROPERTY TYPE	363,331	0.3%

GEOGRAPHIC REGION

ANCHORAGE	31,020,413	22.1%
WASILLA/PALMER	5,294,976	3.8%
FAIRBANKS/NORTH POLE	9,106,054	6.5%
JUNEAU/KETCHIKAN	12,373,080	8.8%
KENAI/SOLDOTNA/HOMER	16,419,406	11.7%
EAGLE RIVER/CHUGIAK	3,209,631	2.3%
KODIAK	15,556,791	11.1%
OTHER GEOGRAPHIC REGION	47,377,368	33.8%

MORTGAGE INSURANCE

UNINSURED	104,179,359	74.2%
FEDERALLY INSURED - FHA	10,409,047	7.4%
FEDERALLY INSURED - VA	8,539,338	6.1%
FEDERALLY INSURED - RD	7,775,790	5.5%
PRIMARY MORTGAGE INSURANCE	5,744,078	4.1%
FEDERALLY INSURED - HUD 184	3,710,105	2.6%

SELLER SERVICER

WELLS FARGO	76,094,434	54.2%
ALASKA USA	17,877,169	12.7%
FIRST NATIONAL BANK OF AK	26,722,198	19.0%
OTHER SELLER SERVICER	19,663,916	14.0%

**804 GENERAL HOUSING PURPOSE BONDS 2005 SERIES B**

Weighted Average Interest Rate	6.221%
Weighted Average Remaining Term	237
Weighted Average Loan To Value	70

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	88,310,154	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>88,310,154</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	3,115,788	3.53%
60 DAYS PAST DUE	1,290,603	1.46%
90 DAYS PAST DUE	314,729	0.36%
120+ DAYS PAST DUE	1,178,886	1.33%
<b>TOTAL DELINQUENT</b>	<b>5,900,006</b>	<b>6.68%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	12,000,971	13.6%
RURAL	43,376,286	49.1%
TAXABLE	12,997,628	14.7%
TAXABLE FIRST-TIME HOMEBUYER	12,062,576	13.7%
VETERANS MORTGAGE PROGRAM	5,747,206	6.5%
MULTI-FAMILY/SPECIAL NEEDS	2,125,487	2.4%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	74,933,673	84.9%
CONDO	4,689,307	5.3%
MULTI-FAMILY	2,125,487	2.4%
DUPLEX	3,681,304	4.2%
3-PLEX/4-PLEX	2,274,625	2.6%
OTHER PROPERTY TYPE	605,757	0.7%

GEOGRAPHIC REGION

ANCHORAGE	19,749,348	22.4%
WASILLA/PALMER	7,438,158	8.4%
FAIRBANKS/NORTH POLE	7,652,045	8.7%
JUNEAU/KETCHIKAN	7,692,299	8.7%
KENAI/SOLDOTNA/HOMER	10,740,142	12.2%
EAGLE RIVER/CHUGIAK	2,750,676	3.1%
KODIAK	7,946,573	9.0%
OTHER GEOGRAPHIC REGION	24,340,914	27.6%

MORTGAGE INSURANCE

UNINSURED	50,411,758	57.1%
FEDERALLY INSURED - FHA	16,273,914	18.4%
FEDERALLY INSURED - VA	13,716,614	15.5%
FEDERALLY INSURED - RD	4,040,306	4.6%
PRIMARY MORTGAGE INSURANCE	2,550,102	2.9%
FEDERALLY INSURED - HUD 184	1,317,460	1.5%

SELLER SERVICER

WELLS FARGO	43,017,696	48.7%
ALASKA USA	18,788,968	21.3%
FIRST NATIONAL BANK OF AK	13,288,010	15.0%
OTHER SELLER SERVICER	13,215,480	15.0%

## ALASKA HOUSING FINANCE CORPORATION

As of: 4/30/2012

## DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

	<u>TOTAL PORTFOLIO</u>					<u>WEIGHTED AVERAGES</u>			<u>DELINQUENT</u>	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
<b>002 ADMINISTRATIVE</b>										
CFTHB	12,651,202	0	0	12,651,202	19.5%	3.362%	359	94	196,938	1.56%
CNCL	573,750	0	0	573,750	0.9%	3.939%	360	70	0	0.00%
CNCL2	360,500	0	0	360,500	0.6%	3.875%	360	95	0	0.00%
COR	2,759,053	0	0	2,759,053	4.2%	3.817%	326	80	0	0.00%
COR15	2,461,556	0	0	2,461,556	3.8%	3.155%	176	66	0	0.00%
COR30	4,794,457	0	0	4,794,457	7.4%	3.907%	358	76	0	0.00%
CREOS	0	0	7,074,293	7,074,293	10.9%	0.000%	0	0	0	0.00%
CSPND	815,000	0	0	815,000	1.3%	6.750%	360	103	0	0.00%
CTAX	4,990,958	0	0	4,990,958	7.7%	3.743%	331	79	0	0.00%
CTEMP	4,843,554	857,723	0	5,701,277	8.8%	4.481%	267	69	0	0.00%
CVETS	9,185,381	0	0	9,185,381	14.1%	3.506%	342	94	226,400	2.46%
ETAX	1,669,325	0	0	1,669,325	2.6%	3.663%	359	92	0	0.00%
SRETX	650,243	0	0	650,243	1.0%	3.785%	333	85	0	0.00%
SRHRF	4,078,520	0	0	4,078,520	6.3%	7.870%	243	42	0	0.00%
SRQ15	547,536	0	0	547,536	0.8%	3.220%	178	70	76,084	13.90%
SRQ30	2,211,978	0	0	2,211,978	3.4%	3.749%	350	82	0	0.00%
SRV15	725,061	0	0	725,061	1.1%	3.398%	178	69	0	0.00%
SRV30	1,494,040	0	0	1,494,040	2.3%	3.873%	349	92	0	0.00%
SRX15	845,640	0	0	845,640	1.3%	3.307%	180	67	0	0.00%
SRX30	1,395,924	0	0	1,395,924	2.1%	3.914%	359	82	0	0.00%
	<b>57,053,677</b>	<b>857,723</b>	<b>7,074,293</b>	<b>64,985,693</b>	<b>100.0%</b>	<b>4.013%</b>	<b>320</b>	<b>81</b>	<b>499,423</b>	<b>0.86%</b>
<b>106 HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B</b>										
E021A	89,520,962	5,547,502	0	95,068,464	67.6%	5.252%	282	82	6,826,413	7.18%
E021B	34,037,002	0	0	34,037,002	24.2%	7.894%	296	81	1,930,157	5.67%
E021C	11,630,750	0	0	11,630,750	8.3%	7.286%	274	78	1,031,039	8.86%
	<b>135,188,714</b>	<b>5,547,502</b>	<b>0</b>	<b>140,736,216</b>	<b>100.0%</b>	<b>6.059%</b>	<b>285</b>	<b>81</b>	<b>9,787,609</b>	<b>6.95%</b>
<b>107 HOME MORTGAGE REVENUE BONDS 2006 SERIES A</b>										
E061A	45,430,966	1,312,860	0	46,743,825	100.0%	5.442%	282	81	4,289,406	9.18%
	<b>45,430,966</b>	<b>1,312,860</b>	<b>0</b>	<b>46,743,825</b>	<b>100.0%</b>	<b>5.442%</b>	<b>282</b>	<b>81</b>	<b>4,289,406</b>	<b>9.18%</b>
<b>108 HOME MORTGAGE REVENUE BONDS 2006 SERIES B</b>										
E061B	25,998,452	4,847,654	0	30,846,106	94.0%	4.873%	287	83	3,050,262	9.89%
E06BL	1,982,575	0	0	1,982,575	6.0%	7.463%	280	75	273,558	13.80%
	<b>27,981,027</b>	<b>4,847,654</b>	<b>0</b>	<b>32,828,681</b>	<b>100.0%</b>	<b>5.029%</b>	<b>287</b>	<b>82</b>	<b>3,323,820</b>	<b>10.12%</b>
<b>109 HOME MORTGAGE REVENUE BONDS 2006 SERIES C</b>										
E06C1	26,325,010	3,105,687	0	29,430,697	93.5%	5.157%	294	87	2,870,524	9.75%
E06CL	2,060,849	0	0	2,060,849	6.5%	7.972%	294	89	0	0.00%
	<b>28,385,859</b>	<b>3,105,687</b>	<b>0</b>	<b>31,491,546</b>	<b>100.0%</b>	<b>5.341%</b>	<b>294</b>	<b>88</b>	<b>2,870,524</b>	<b>9.12%</b>

## ALASKA HOUSING FINANCE CORPORATION

As of: 4/30/2012

## DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

	<u>TOTAL PORTFOLIO</u>					<u>WEIGHTED AVERAGES</u>			<u>DELINQUENT</u>	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
<b>110</b>	<b>HOME MORTGAGE REVENUE BONDS 2007 SERIES A</b>									
E071A	56,340,915	2,810,214	0	59,151,129	93.8%	5.077%	296	80	2,762,690	4.67%
E07AL	3,891,360	0	0	3,891,360	6.2%	6.000%	306	82	188,457	4.84%
	<b>60,232,276</b>	<b>2,810,214</b>	<b>0</b>	<b>63,042,490</b>	<b>100.0%</b>	<b>5.134%</b>	<b>297</b>	<b>80</b>	<b>2,951,147</b>	<b>4.68%</b>
<b>111</b>	<b>HOME MORTGAGE REVENUE BONDS 2007 SERIES B</b>									
E071B	55,462,496	1,592,025	0	57,054,521	93.9%	5.385%	289	80	1,812,742	3.18%
E07BL	3,675,712	0	0	3,675,712	6.1%	6.078%	318	86	154,870	4.21%
	<b>59,138,208</b>	<b>1,592,025</b>	<b>0</b>	<b>60,730,234</b>	<b>100.0%</b>	<b>5.427%</b>	<b>291</b>	<b>80</b>	<b>1,967,612</b>	<b>3.24%</b>
<b>112</b>	<b>HOME MORTGAGE REVENUE BONDS 2007 SERIES C</b>									
E071C	45,011,406	2,376,065	0	47,387,472	94.1%	5.110%	298	86	6,015,375	12.69%
E07CL	2,963,512	0	0	2,963,512	5.9%	7.569%	300	86	261,470	8.82%
	<b>47,974,918</b>	<b>2,376,065</b>	<b>0</b>	<b>50,350,983</b>	<b>100.0%</b>	<b>5.255%</b>	<b>298</b>	<b>86</b>	<b>6,276,845</b>	<b>12.47%</b>
<b>113</b>	<b>HOME MORTGAGE REVENUE BONDS 2007 SERIES D</b>									
E071D	66,221,163	2,746,163	0	68,967,326	94.6%	5.387%	292	79	2,449,597	3.55%
E07DL	3,930,358	0	0	3,930,358	5.4%	6.070%	320	87	447,139	11.38%
	<b>70,151,521</b>	<b>2,746,163</b>	<b>0</b>	<b>72,897,684</b>	<b>100.0%</b>	<b>5.424%</b>	<b>293</b>	<b>79</b>	<b>2,896,736</b>	<b>3.97%</b>
<b>114</b>	<b>HOME MORTGAGE REVENUE BONDS 2008 SERIES A</b>									
E081A	32,961,201	2,736,195	0	35,697,396	93.7%	5.268%	305	86	4,125,861	11.56%
E08AL	2,381,999	0	0	2,381,999	6.3%	7.448%	313	89	622,871	26.15%
	<b>35,343,200</b>	<b>2,736,195</b>	<b>0</b>	<b>38,079,396</b>	<b>100.0%</b>	<b>5.405%</b>	<b>306</b>	<b>86</b>	<b>4,748,732</b>	<b>12.47%</b>
<b>115</b>	<b>HOME MORTGAGE REVENUE BONDS 2008 SERIES B</b>									
E081B	44,329,724	2,695,131	0	47,024,854	93.5%	5.313%	315	89	3,904,449	8.30%
E08BL	3,270,019	0	0	3,270,019	6.5%	7.672%	306	92	146,504	4.48%
	<b>47,599,743</b>	<b>2,695,131</b>	<b>0</b>	<b>50,294,873</b>	<b>100.0%</b>	<b>5.466%</b>	<b>315</b>	<b>89</b>	<b>4,050,953</b>	<b>8.05%</b>
<b>116</b>	<b>HOME MORTGAGE REVENUE BONDS 2009 SERIES A</b>									
E091A	59,018,315	26,020,865	0	85,039,180	94.8%	3.864%	295	81	3,984,832	4.69%
E09AL	4,619,248	0	0	4,619,248	5.2%	6.418%	327	90	223,640	4.84%
	<b>63,637,563</b>	<b>26,020,865</b>	<b>0</b>	<b>89,658,428</b>	<b>100.0%</b>	<b>3.995%</b>	<b>297</b>	<b>81</b>	<b>4,208,472</b>	<b>4.69%</b>
<b>117</b>	<b>HOME MORTGAGE REVENUE BONDS 2009 SERIES B</b>									
E091B	62,493,124	24,657,850	0	87,150,974	94.0%	3.961%	285	79	3,564,242	4.09%
E09BL	5,540,991	0	0	5,540,991	6.0%	6.085%	321	88	489,433	8.83%
	<b>68,034,114</b>	<b>24,657,850</b>	<b>0</b>	<b>92,691,964</b>	<b>100.0%</b>	<b>4.088%</b>	<b>287</b>	<b>79</b>	<b>4,053,675</b>	<b>4.37%</b>
<b>118</b>	<b>HOME MORTGAGE REVENUE BONDS 2009 SERIES C</b>									
E091C	65,412,936	0	0	65,412,936	94.5%	5.675%	329	89	3,089,494	4.72%
E09CL	3,841,937	0	0	3,841,937	5.5%	5.986%	321	84	226,581	5.90%
	<b>69,254,873</b>	<b>0</b>	<b>0</b>	<b>69,254,873</b>	<b>100.0%</b>	<b>5.693%</b>	<b>329</b>	<b>88</b>	<b>3,316,076</b>	<b>4.79%</b>

## ALASKA HOUSING FINANCE CORPORATION

As of: 4/30/2012

## DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

	<u>TOTAL PORTFOLIO</u>					<u>WEIGHTED AVERAGES</u>			<u>DELINQUENT</u>	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
<b>119</b>	<b>HOME MORTGAGE REVENUE BONDS 2009 SERIES D</b>									
E091D	68,765,690	18,024,211	0	86,789,902	94.2%	4.547%	308	84	4,063,218	4.68%
E09DL	5,390,968	0	0	5,390,968	5.8%	5.589%	327	84	509,535	9.45%
	<b>74,156,658</b>	<b>18,024,211</b>	<b>0</b>	<b>92,180,870</b>	<b>100.0%</b>	<b>4.608%</b>	<b>309</b>	<b>84</b>	<b>4,572,753</b>	<b>4.96%</b>
<b>121</b>	<b>MORTGAGE REVENUE BONDS 2010 SERIES A &amp; B</b>									
E0911	60,795,881	0	0	60,795,881	42.8%	4.262%	345	93	1,934,125	3.18%
E10A1	40,179,223	0	0	40,179,223	28.3%	4.374%	337	92	1,088,388	2.71%
E10AL	8,910,357	0	0	8,910,357	6.3%	5.893%	334	85	125,562	1.41%
E10B1	29,233,648	2,856,857	0	32,090,505	22.6%	4.788%	311	83	974,737	3.04%
	<b>139,119,108</b>	<b>2,856,857</b>	<b>0</b>	<b>141,975,965</b>	<b>100.0%</b>	<b>4.515%</b>	<b>334</b>	<b>90</b>	<b>4,122,812</b>	<b>2.90%</b>
<b>122</b>	<b>MORTGAGE REVENUE BONDS 2011 SERIES A &amp; B</b>									
E0912	69,066,977	0	0	69,066,977	36.7%	3.782%	349	92	1,101,322	1.59%
E11A1	13,542,192	0	0	13,542,192	7.2%	4.821%	233	68	2,137,115	15.78%
E11A2	22,560,916	0	0	22,560,916	12.0%	6.681%	254	79	1,792,167	7.94%
E11AL	17,212,962	0	0	17,212,962	9.1%	4.414%	312	81	0	0.00%
E11B1	64,606,961	1,229,367	0	65,836,328	35.0%	5.105%	307	82	2,912,600	4.42%
	<b>186,990,008</b>	<b>1,229,367</b>	<b>0</b>	<b>188,219,376</b>	<b>100.0%</b>	<b>4.725%</b>	<b>311</b>	<b>84</b>	<b>7,943,204</b>	<b>4.22%</b>
<b>206</b>	<b>VETERANS COLLATERALIZED BONDS 2005 FIRST</b>									
C0511	3,890,661	1,330,283	0	5,220,945	70.0%	4.620%	284	83	245,378	4.70%
C051C	2,233,718	0	0	2,233,718	30.0%	6.920%	318	78	0	0.00%
	<b>6,124,379</b>	<b>1,330,283</b>	<b>0</b>	<b>7,454,663</b>	<b>100.0%</b>	<b>5.309%</b>	<b>294</b>	<b>82</b>	<b>245,378</b>	<b>3.29%</b>
<b>207</b>	<b>VETERANS COLLATERALIZED BONDS 2006 FIRST</b>									
C0611	135,833,903	1,241,665	0	137,075,569	72.1%	5.221%	326	93	6,173,978	4.50%
C061C	52,961,414	0	0	52,961,414	27.9%	6.573%	320	84	2,546,659	4.81%
	<b>188,795,318</b>	<b>1,241,665</b>	<b>0</b>	<b>190,036,983</b>	<b>100.0%</b>	<b>5.598%</b>	<b>324</b>	<b>91</b>	<b>8,720,637</b>	<b>4.59%</b>
<b>208</b>	<b>VETERANS COLLATERALIZED BONDS 2007/2008 FIRST</b>									
C0711	36,955,665	0	0	36,955,665	70.8%	5.284%	328	94	1,603,109	4.34%
C071C	15,277,186	0	0	15,277,186	29.2%	6.859%	330	86	545,995	3.57%
	<b>52,232,851</b>	<b>0</b>	<b>0</b>	<b>52,232,851</b>	<b>100.0%</b>	<b>5.744%</b>	<b>329</b>	<b>92</b>	<b>2,149,104</b>	<b>4.11%</b>
<b>260</b>	<b>HOUSING DEVELOPMENT BONDS OCR FUND</b>									
HD97	9,045,626	19,702,932	0	28,748,558	100.0%	1.300%	266	75	1,979,001	6.88%
	<b>9,045,626</b>	<b>19,702,932</b>	<b>0</b>	<b>28,748,558</b>	<b>100.0%</b>	<b>1.300%</b>	<b>266</b>	<b>75</b>	<b>1,979,001</b>	<b>6.88%</b>

## DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

	<u>TOTAL PORTFOLIO</u>					<u>WEIGHTED AVERAGES</u>			<u>DELINQUENT</u>	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
<b>260</b>	<b><u>HOUSING DEVELOPMENT BONDS 2002 SERIES A-D</u></b>									
HD02A	3,223,752	0	0	3,223,752	6.2%	6.750%	244	55	0	0.00%
HD02B	5,125,930	0	0	5,125,930	9.9%	5.994%	114	51	0	0.00%
HD02C	43,684,846	0	0	43,684,846	84.0%	7.066%	268	65	1,181,507	2.70%
	<b>52,034,528</b>	<b>0</b>	<b>0</b>	<b>52,034,528</b>	<b>100.0%</b>	<b>6.941%</b>	<b>252</b>	<b>63</b>	<b>1,181,507</b>	<b>2.27%</b>
<b>260</b>	<b><u>HOUSING DEVELOPMENT BONDS 2004 SERIES A-C</u></b>									
HD04A	16,509,911	0	0	16,509,911	31.8%	6.918%	237	72	0	0.00%
HD04B	35,482,447	0	0	35,482,447	68.2%	7.140%	231	92	452,812	1.28%
	<b>51,992,358</b>	<b>0</b>	<b>0</b>	<b>51,992,358</b>	<b>100.0%</b>	<b>7.070%</b>	<b>233</b>	<b>86</b>	<b>452,812</b>	<b>0.87%</b>
<b>260</b>	<b><u>HOUSING DEVELOPMENT BONDS 2004 SERIES D</u></b>									
HD04D	104,817,016	0	0	104,817,016	100.0%	7.376%	311	69	4,063,436	3.88%
	<b>104,817,016</b>	<b>0</b>	<b>0</b>	<b>104,817,016</b>	<b>100.0%</b>	<b>7.376%</b>	<b>311</b>	<b>69</b>	<b>4,063,436</b>	<b>3.88%</b>
<b>404</b>	<b><u>GENERAL MORTGAGE REVENUE BONDS 2002 SERIES A</u></b>									
GM027	21,912,978	521,928	0	22,434,906	20.6%	5.982%	234	69	1,265,002	5.64%
GM029	13,524,502	2,539,448	0	16,063,950	14.8%	4.996%	236	72	1,130,513	7.04%
GM02A	66,553,271	3,851,199	0	70,404,471	64.6%	4.559%	329	85	1,597,165	2.27%
	<b>101,990,751</b>	<b>6,912,576</b>	<b>0</b>	<b>108,903,327</b>	<b>100.0%</b>	<b>4.917%</b>	<b>296</b>	<b>80</b>	<b>3,992,681</b>	<b>3.67%</b>
<b>502</b>	<b><u>GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D</u></b>									
GP011	6,644,198	1,478,376	0	8,122,574	6.2%	4.997%	231	68	587,120	7.23%
GP012	5,811,212	1,376,530	0	7,187,742	5.5%	4.784%	224	66	228,341	3.18%
GP013	6,632,402	1,682,577	0	8,314,979	6.4%	4.643%	225	66	162,702	1.96%
GP01C	82,545,813	0	0	82,545,813	63.5%	7.082%	245	73	5,148,633	6.24%
GP10B	2,832,948	288,181	0	3,121,129	2.4%	5.702%	282	81	466,373	14.94%
GP11B	5,734,657	619,189	0	6,353,847	4.9%	5.677%	273	80	290,217	4.57%
GPGM1	12,915,833	1,532,106	0	14,447,939	11.1%	5.340%	257	75	1,283,094	8.88%
	<b>123,117,062</b>	<b>6,976,959</b>	<b>0</b>	<b>130,094,021</b>	<b>100.0%</b>	<b>6.374%</b>	<b>245</b>	<b>72</b>	<b>8,166,479</b>	<b>6.28%</b>
<b>602</b>	<b><u>STATE CAPITAL PROJECT BONDS 2002 SERIES A</u></b>									
SC02A	44,036,797	0	0	44,036,797	100.0%	5.929%	218	66	3,172,736	7.20%
	<b>44,036,797</b>	<b>0</b>	<b>0</b>	<b>44,036,797</b>	<b>100.0%</b>	<b>5.929%</b>	<b>218</b>	<b>66</b>	<b>3,172,736</b>	<b>7.20%</b>
<b>603</b>	<b><u>STATE CAPITAL PROJECT BONDS 2006 SERIES A</u></b>									
SC06A	87,954,089	0	0	87,954,089	100.0%	5.818%	233	68	4,694,478	5.34%
	<b>87,954,089</b>	<b>0</b>	<b>0</b>	<b>87,954,089</b>	<b>100.0%</b>	<b>5.818%</b>	<b>233</b>	<b>68</b>	<b>4,694,478</b>	<b>5.34%</b>
<b>604</b>	<b><u>STATE CAPITAL PROJECT BONDS 2007 SERIES A, B</u></b>									
SC07A	38,353,999	0	0	38,353,999	100.0%	5.290%	241	69	1,709,334	4.46%
	<b>38,353,999</b>	<b>0</b>	<b>0</b>	<b>38,353,999</b>	<b>100.0%</b>	<b>5.290%</b>	<b>241</b>	<b>69</b>	<b>1,709,334</b>	<b>4.46%</b>



**ALASKA HOUSING FINANCE CORPORATION**

As of: **4/30/2012**

**DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES**

	<b>TOTAL PORTFOLIO</b>					<b>WEIGHTED AVERAGES</b>			<b>DELINQUENT</b>	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
<b>605 STATE CAPITAL PROJECT BONDS 2011 SERIES A</b>										
SC11A	99,386,202	0	0	99,386,202	100.0%	6.525%	241	73	6,819,469	6.86%
	<b>99,386,202</b>	<b>0</b>	<b>0</b>	<b>99,386,202</b>	<b>100.0%</b>	<b>6.525%</b>	<b>241</b>	<b>73</b>	<b>6,819,469</b>	<b>6.86%</b>
<b>803 GENERAL HOUSING PURPOSE BONDS 2005 SERIES A</b>										
GH05A	140,357,717	0	0	140,357,717	100.0%	5.604%	261	77	7,620,872	5.43%
	<b>140,357,717</b>	<b>0</b>	<b>0</b>	<b>140,357,717</b>	<b>100.0%</b>	<b>5.604%</b>	<b>261</b>	<b>77</b>	<b>7,620,872</b>	<b>5.43%</b>
<b>804 GENERAL HOUSING PURPOSE BONDS 2005 SERIES B</b>										
GH05B	88,310,154	0	0	88,310,154	100.0%	6.221%	237	70	5,900,006	6.68%
	<b>88,310,154</b>	<b>0</b>	<b>0</b>	<b>88,310,154</b>	<b>100.0%</b>	<b>6.221%</b>	<b>237</b>	<b>70</b>	<b>5,900,006</b>	<b>6.68%</b>
<b>TOTAL</b>	<b>2,404,221,283</b>	<b>139,580,785</b>	<b>7,074,293</b>	<b>2,550,876,361</b>	<b>100.0%</b>	<b>5.433%</b>	<b>288</b>	<b>80</b>	<b>132,747,731</b>	<b>5.22%</b>

**ALASKA HOUSING FINANCE CORPORATION**
**DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY LOAN PROGRAM**

 As of: **4/30/2012**

LOAN PROGRAM	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	798,126,354	48,723,745	846,850,098	33.3%	5.287%	294	84	64,622,757	7.63%
RURAL	495,422,989	24,704,333	520,127,321	20.4%	5.041%	272	73	18,624,597	3.58%
TAXABLE	326,978,450	24,043,932	351,022,382	13.8%	5.402%	291	77	15,078,430	4.30%
TAXABLE FIRST-TIME HOMEBUYER	284,600,164	23,734,409	308,334,574	12.1%	5.515%	298	85	16,418,780	5.32%
VETERANS	248,988,099	18,296,638	267,284,737	10.5%	5.215%	304	88	11,623,406	4.35%
MULTI-FAMILY/SPECIAL NEEDS	236,832,944	0	236,832,944	9.3%	7.020%	270	71	5,957,935	2.52%
AHGLP 5%	9,078,523	0	9,078,523	0.4%	5.000%	156	54	286,215	3.15%
NON-CONFORMING I	3,082,513	77,728	3,160,241	0.1%	5.214%	315	68	124,330	3.93%
NON-CONFORMING II	899,052	0	899,052	0.0%	4.063%	358	97	0	0.00%
MGIC SPECIAL	172,842	0	172,842	0.0%	9.459%	83	45	11,281	6.53%
YES YOU CAN PROGRAM	39,354	0	39,354	0.0%	7.500%	87	44	0	0.00%
<b>AHFC TOTAL</b>	<b>2,404,221,283</b>	<b>139,580,785</b>	<b>2,543,802,068</b>	<b>100.0%</b>	<b>5.433%</b>	<b>288</b>	<b>80</b>	<b>132,747,731</b>	<b>5.22%</b>

**ALASKA HOUSING FINANCE CORPORATION**

As of: **4/30/2012**

**DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY PROPERTY TYPE**

PROPERTY TYPE	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
SINGLE FAMILY RESIDENCE	1,770,354,899	111,678,423	1,882,033,322	74.0%	5.250%	289	81	102,189,035	5.43%
CONDOMINIUM	285,655,648	21,039,068	306,694,716	12.1%	5.410%	296	84	19,080,964	6.22%
MULTI-PLEX	208,956,680	0	208,956,680	8.2%	7.133%	264	69	4,975,781	2.38%
DUPLEX	107,774,941	5,488,337	113,263,278	4.5%	5.369%	286	79	5,463,508	4.82%
FOUR-PLEX	14,072,317	724,494	14,796,812	0.6%	5.781%	291	78	362,768	2.45%
MOBILE HOME TYPE I	10,286,076	289,531	10,575,608	0.4%	5.420%	284	77	526,194	4.98%
TRI-PLEX	6,649,447	360,931	7,010,378	0.3%	5.236%	294	79	149,482	2.13%
MOBILE HOME TYPE II	471,275	0	471,275	0.0%	5.459%	108	54	0	0.00%
<b>AHFC TOTAL</b>	<b>2,404,221,283</b>	<b>139,580,785</b>	<b>2,543,802,068</b>	<b>100.0%</b>	<b>5.433%</b>	<b>288</b>	<b>80</b>	<b>132,747,731</b>	<b>5.22%</b>

## ALASKA HOUSING FINANCE CORPORATION

As of: 4/30/2012

## DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY GEOGRAPHIC REGION

GEOGRAPHIC REGION	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
ANCHORAGE	868,950,920	48,660,191	917,611,111	36.1%	5.648%	290	81	57,347,498	6.25%
WASILLA	213,293,386	15,534,629	228,828,015	9.0%	5.426%	296	85	16,538,839	7.23%
FAIRBANKS	177,798,434	11,634,086	189,432,520	7.4%	5.529%	293	83	8,672,328	4.58%
KODIAK	113,380,815	4,661,634	118,042,449	4.6%	5.169%	279	77	4,209,332	3.57%
EAGLE RIVER	104,179,989	7,048,773	111,228,761	4.4%	5.331%	301	86	4,624,878	4.16%
PALMER	103,234,307	7,452,698	110,687,005	4.4%	5.544%	293	82	7,251,017	6.55%
NORTH POLE	103,039,112	5,710,226	108,749,337	4.3%	5.292%	302	88	7,606,097	6.99%
JUNEAU	96,473,078	5,219,746	101,692,825	4.0%	5.458%	292	78	2,398,455	2.36%
SOLDOTNA	89,620,004	6,261,813	95,881,817	3.8%	4.748%	293	79	3,862,409	4.03%
KETCHIKAN	81,979,906	5,688,556	87,668,462	3.4%	5.153%	283	74	2,455,736	2.80%
KENAI	45,819,538	3,625,482	49,445,020	1.9%	5.095%	286	78	2,568,187	5.19%
OTHER SOUTHEAST	45,402,257	1,500,777	46,903,035	1.8%	5.212%	270	71	1,622,638	3.46%
HOMER	36,982,984	2,214,714	39,197,699	1.5%	5.163%	275	70	1,351,496	3.45%
BETHEL	36,451,104	950,275	37,401,379	1.5%	5.736%	250	74	1,473,820	3.94%
OTHER SOUTHCENTRAL	34,717,171	1,806,503	36,523,674	1.4%	5.290%	283	77	1,365,492	3.74%
PETERSBURG	24,721,844	2,018,371	26,740,215	1.1%	4.824%	264	71	309,272	1.16%
OTHER SOUTHWEST	24,563,177	592,020	25,155,197	1.0%	5.675%	248	66	518,506	2.06%
CHUGIAK	22,808,292	2,328,182	25,136,474	1.0%	5.518%	298	82	648,986	2.58%
NOME	21,022,547	364,926	21,387,473	0.8%	5.409%	273	77	2,039,255	9.53%
STERLING	20,216,718	1,114,540	21,331,258	0.8%	4.900%	278	74	875,388	4.10%
OTHER KENAI PENNINSULA	19,509,893	664,462	20,174,355	0.8%	5.005%	279	72	529,162	2.62%
NIKISKI	17,569,658	640,760	18,210,418	0.7%	5.026%	279	80	789,507	4.34%
SEWARD	17,552,469	583,318	18,135,788	0.7%	5.506%	265	71	954,896	5.27%
CORDOVA	14,649,956	615,484	15,265,441	0.6%	5.029%	273	72	212,781	1.39%
BARROW	13,625,339	266,323	13,891,663	0.5%	5.552%	244	70	863,844	6.22%
DELTA JUNCTION	12,658,984	769,977	13,428,961	0.5%	5.312%	295	82	90,659	0.68%
SITKA	12,757,930	664,117	13,422,047	0.5%	5.187%	309	77	379,930	2.83%
VALDEZ	11,197,231	536,890	11,734,121	0.5%	5.190%	286	80	496,011	4.23%
KOTZEBUE	10,425,241	57,086	10,482,327	0.4%	5.555%	251	74	582,079	5.55%
OTHER NORTH	9,619,000	394,222	10,013,222	0.4%	5.131%	263	74	109,234	1.09%
<b>AHFC TOTAL</b>	<b>2,404,221,283</b>	<b>139,580,785</b>	<b>2,543,802,068</b>	<b>100.0%</b>	<b>5.433%</b>	<b>288</b>	<b>80</b>	<b>132,747,731</b>	<b>5.22%</b>

**ALASKA HOUSING FINANCE CORPORATION**
**DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY MORTGAGE INSURANCE**

 As of: **4/30/2012**

<b>MORTGAGE INSURANCE</b>	<b>MORTGAGE AND LOAN PORTFOLIO</b>				<b>WEIGHTED AVERAGES</b>			<b>DELINQUENT</b>	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
UNINSURED - LTV < 80	762,736,536	39,620,103	802,356,639	31.5%	5.618%	275	63	25,043,017	3.12%
FEDERALLY INSURED - FHA	546,237,168	36,590,376	582,827,544	22.9%	5.501%	288	87	48,808,701	8.37%
FEDERALLY INSURED - VA	400,218,228	28,092,801	428,311,029	16.8%	5.378%	295	90	27,835,765	6.50%
UNINSURED - LTV > 80 (RURAL)	265,907,517	10,645,049	276,552,565	10.9%	5.394%	275	84	6,167,187	2.23%
FEDERALLY INSURED - RD	172,028,157	9,544,950	181,573,107	7.1%	5.106%	302	92	12,486,799	6.88%
FEDERALLY INSURED - HUD 184	102,952,619	4,955,009	107,907,628	4.2%	4.905%	328	93	5,032,573	4.66%
PMI - RADIAN GUARANTY	40,681,564	1,887,772	42,569,337	1.7%	4.874%	321	89	1,221,063	2.87%
PMI - CMG MORTGAGE INSURANCE	34,811,136	2,026,388	36,837,524	1.4%	5.324%	314	88	1,424,296	3.87%
PMI - MORTGAGE GUARANTY	29,878,621	1,898,944	31,777,565	1.2%	5.336%	320	89	2,128,495	6.70%
PMI - GENWORTH GE	23,237,220	2,141,811	25,379,032	1.0%	5.540%	307	87	1,571,488	6.19%
PMI - PMI MORTGAGE INSURANCE	22,596,474	1,975,017	24,571,490	1.0%	4.984%	326	88	854,464	3.48%
PMI - COMMONWEALTH	2,287,260	202,566	2,489,825	0.1%	5.966%	272	82	0	0.00%
PMI - UNITED GUARANTY	429,815	0	429,815	0.0%	6.708%	223	76	173,885	40.46%
PMI - REPUBLIC MORTGAGE INSUR	218,967	0	218,967	0.0%	5.913%	285	85	0	0.00%
<b>AHFC TOTAL</b>	<b>2,404,221,283</b>	<b>139,580,785</b>	<b>2,543,802,068</b>	<b>100.0%</b>	<b>5.433%</b>	<b>288</b>	<b>80</b>	<b>132,747,731</b>	<b>5.22%</b>

**ALASKA HOUSING FINANCE CORPORATION**

 As of: **4/30/2012**
**DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY SELLER SERVICER**

SELLER SERVICER	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
WELLS FARGO MORTGAGE	1,213,572,015	69,638,262	1,283,210,276	50.4%	5.436%	287	82	80,174,429	6.25%
ALASKA USA FCU	517,514,982	35,151,555	552,666,536	21.7%	5.273%	294	83	29,909,332	5.41%
FIRST NATIONAL BANK OF AK	395,582,147	17,092,569	412,674,716	16.2%	5.794%	275	73	15,004,247	3.64%
FIRST BANK	78,461,286	6,420,200	84,881,485	3.3%	4.759%	301	74	864,250	1.02%
MT. MCKINLEY MUTUAL SAVINGS	57,697,614	4,225,815	61,923,428	2.4%	5.162%	295	78	1,246,623	2.01%
SPIRIT OF ALASKA FCU	36,051,425	2,641,774	38,693,199	1.5%	5.194%	305	82	1,395,694	3.61%
DENALI STATE BANK	26,004,286	2,044,965	28,049,251	1.1%	5.405%	299	84	1,445,307	5.15%
NORTHRIM BANK	25,519,285	0	25,519,285	1.0%	7.082%	304	61	0	0.00%
KODIAK ISLAND HA	24,564,533	836,892	25,401,425	1.0%	5.106%	271	68	1,240,714	4.88%
ALASKA PACIFIC BANK	14,076,344	719,380	14,795,723	0.6%	5.430%	283	75	524,881	3.55%
DENALI ALASKA FCU	11,608,302	703,339	12,311,641	0.5%	4.330%	346	92	172,946	1.40%
TLINGIT-HAIDA HA	3,102,665	106,035	3,208,700	0.1%	5.217%	224	60	302,907	9.44%
BANK OF AMERICA	466,400	0	466,400	0.0%	5.923%	331	99	466,400	100.00%
<b>AHFC TOTAL</b>	<b>2,404,221,283</b>	<b>139,580,785</b>	<b>2,543,802,068</b>	<b>100.0%</b>	<b>5.433%</b>	<b>288</b>	<b>80</b>	<b>132,747,731</b>	<b>5.22%</b>

**ALASKA HOUSING FINANCE CORPORATION**

**DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY BOND INDENTURE**

As of: **4/30/2012**

<b>BOND INDENTURE</b>	<b>MORTGAGE AND LOAN PORTFOLIO</b>				<b>WEIGHTED AVERAGES</b>			<b>DELINQUENT</b>	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
HOME MORTGAGE REVENUE BONDS	832,509,640	98,472,422	930,982,063	36.6%	5.146%	297	83	59,314,361	6.37%
MORTGAGE REVENUE BONDS	326,109,117	4,086,224	330,195,341	13.0%	4.635%	321	87	12,066,017	3.65%
STATE CAPITAL PROJECT BONDS	269,731,088	0	269,731,088	10.6%	6.021%	235	69	16,396,016	6.08%
COLLATERALIZED VETERANS BONDS	247,152,548	2,571,949	249,724,497	9.8%	5.620%	324	91	11,115,120	4.45%
HOUSING DEVELOPMENT BONDS	217,889,528	19,702,932	237,592,460	9.3%	6.478%	275	72	7,676,757	3.23%
GENERAL HOUSING PURPOSE BONDS	228,667,871	0	228,667,871	9.0%	5.842%	252	74	13,520,878	5.91%
GOVERNMENTAL PURPOSE BONDS	123,117,062	6,976,959	130,094,021	5.1%	6.374%	245	72	8,166,479	6.28%
GENERAL MORTGAGE REVENUE BONDS	101,990,751	6,912,576	108,903,327	4.3%	4.917%	296	80	3,992,681	3.67%
AHFC GENERAL FUND	57,053,677	857,723	57,911,400	2.3%	4.013%	320	81	499,423	0.86%
<b>AHFC TOTAL</b>	<b>2,404,221,283</b>	<b>139,580,785</b>	<b>2,543,802,068</b>	<b>100.0%</b>	<b>5.433%</b>	<b>288</b>	<b>80</b>	<b>132,747,731</b>	<b>5.22%</b>

**ALASKA HOUSING FINANCE CORPORATION**
**DISCLOSURE REPORT: AHFC SUMMARY OF MORTGAGE AND LOAN ACTIVITY**

 As of: **4/30/2012**

	FY 2009	FY 2010	FY 2011	FY 2012 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	282,670,151	640,982,724	401,399,885	390,277,386	43,336,297
MORTGAGE AND LOAN COMMITMENTS	275,597,414	627,491,029	407,115,935	391,820,286	44,336,297
MORTGAGE AND LOAN PURCHASES	349,400,472	289,364,195	416,413,024	326,475,811	31,430,477
MORTGAGE AND LOAN PAYOFFS	504,291,944	403,186,818	521,240,747	455,954,627	49,986,365
MORTGAGE AND LOAN FORECLOSURES	12,306,864	13,774,776	16,824,228	12,438,611	1,296,899

**MORTGAGE PURCHASE STATISTICS:**

AVERAGE PURCHASE PRICE	243,060	240,370	257,026	270,897	287,077
WEIGHTED AVERAGE INTEREST RATE	6.004%	4.811%	4.567%	4.215%	3.674%
WEIGHTED AVERAGE BEGINNING TERM	357	357	352	338	329
WEIGHTED AVERAGE LOAN-TO-VALUE	92	92	90	85	83
FHA INSURANCE %	27.2%	24.2%	18.6%	11.6%	8.9%
VA INSURANCE %	28.9%	22.6%	20.7%	9.3%	10.9%
RD INSURANCE %	4.7%	8.5%	6.9%	7.1%	4.3%
HUD 184 INSURANCE %	4.1%	5.5%	8.1%	9.6%	6.4%
PRIMARY MORTGAGE INSURANCE %	8.3%	6.3%	7.8%	13.2%	8.2%
CONVENTIONAL UNINSURED %	26.8%	32.8%	37.9%	49.3%	61.3%
SINGLE FAMILY (1-4 UNIT) %	95.7%	97.8%	97.6%	92.0%	100.0%
MULTI FAMILY (>4 UNIT) %	4.3%	2.2%	2.4%	8.0%	0.0%
ANCHORAGE %	38.7%	36.3%	29.9%	34.7%	27.9%
OTHER ALASKAN CITY %	61.3%	63.7%	70.1%	65.3%	72.1%
WELLS FARGO %	57.9%	42.7%	49.6%	46.6%	44.4%
OTHER SELLER SERVICER %	42.1%	57.3%	50.4%	53.4%	55.6%
STREAMLINE REFINANCE %	0.1%	5.4%	11.1%	17.2%	40.5%



**ALASKA HOUSING FINANCE CORPORATION**
**DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY**

 As of: **4/30/2012**

<b>TAX-EXEMPT FIRST-TIME HOMEBUYER</b>	<b>FY 2009</b>	<b>FY 2010</b>	<b>FY 2011</b>	<b>FY 2012 (YTD)</b>	<b>CURRENT MONTH</b>
MORTGAGE AND LOAN APPLICATIONS	87,350,306	134,406,374	89,454,883	96,857,940	12,369,845
MORTGAGE AND LOAN COMMITMENTS	86,323,100	134,545,874	89,454,883	96,857,940	12,369,845
MORTGAGE AND LOAN PURCHASES	108,860,852	94,969,235	102,721,624	89,207,513	7,432,435
MORTGAGE AND LOAN PAYOFFS	114,551,235	106,162,768	132,324,451	123,023,694	12,485,128
MORTGAGE AND LOAN FORECLOSURES	6,477,250	7,902,059	8,723,375	7,363,475	1,296,899

**PURCHASE STATISTICS:**

PROGRAM % OF AHFC PURCHASE TOTAL	31.2%	32.8%	24.7%	27.3%	23.6%
AVERAGE PURCHASE PRICE	188,344	187,094	189,497	193,353	195,159
WEIGHTED AVERAGE INTEREST RATE	5.857%	4.575%	4.292%	3.760%	3.373%
WEIGHTED AVERAGE BEGINNING TERM	358	360	359	355	350
WEIGHTED AVERAGE LOAN-TO-VALUE	95	94	95	93	91
FHA INSURANCE %	53.2%	43.1%	40.9%	27.5%	25.5%
VA INSURANCE %	13.7%	7.7%	8.4%	5.4%	9.1%
RD INSURANCE %	6.6%	16.8%	19.3%	19.6%	14.9%
HUD 184 INSURANCE %	5.6%	5.7%	9.9%	12.6%	11.4%
PRIMARY MORTGAGE INSURANCE %	6.1%	7.1%	5.9%	12.8%	8.8%
CONVENTIONAL UNINSURED %	14.9%	19.7%	15.5%	22.0%	30.4%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	59.7%	49.7%	44.8%	47.9%	59.7%
OTHER ALASKAN CITY %	40.3%	50.3%	55.2%	52.1%	40.3%
WELLS FARGO %	64.7%	48.9%	57.1%	55.0%	53.9%
OTHER SELLER SERVICER %	35.3%	51.1%	42.9%	45.0%	46.1%
STREAMLINE REFINANCE %	0.0%	1.2%	0.3%	8.1%	25.2%

**ALASKA HOUSING FINANCE CORPORATION**
**DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY**

 As of: **4/30/2012**

<b>RURAL</b>	<b>FY 2009</b>	<b>FY 2010</b>	<b>FY 2011</b>	<b>FY 2012 (YTD)</b>	<b>CURRENT MONTH</b>
MORTGAGE AND LOAN APPLICATIONS	35,697,782	67,393,763	95,608,736	107,806,411	11,119,755
MORTGAGE AND LOAN COMMITMENTS	34,891,345	67,393,763	95,608,736	107,806,411	10,731,755
MORTGAGE AND LOAN PURCHASES	49,027,643	34,662,762	89,106,667	76,285,632	10,064,438
MORTGAGE AND LOAN PAYOFFS	87,037,106	83,784,813	111,239,808	113,441,209	12,952,424
MORTGAGE AND LOAN FORECLOSURES	906,095	1,213,872	1,312,553	790,978	0

**PURCHASE STATISTICS:**

PROGRAM % OF AHFC PURCHASE TOTAL	14.0%	12.0%	21.4%	23.4%	32.0%
AVERAGE PURCHASE PRICE	241,582	264,164	272,106	267,477	311,687
WEIGHTED AVERAGE INTEREST RATE	5.827%	4.861%	4.460%	3.960%	3.696%
WEIGHTED AVERAGE BEGINNING TERM	351	344	336	306	306
WEIGHTED AVERAGE LOAN-TO-VALUE	87	84	82	79	75
FHA INSURANCE %	9.9%	7.2%	5.6%	2.5%	1.4%
VA INSURANCE %	7.4%	0.0%	1.8%	1.1%	0.0%
RD INSURANCE %	11.2%	7.2%	3.6%	3.8%	0.0%
HUD 184 INSURANCE %	3.9%	2.0%	3.5%	2.0%	2.0%
PRIMARY MORTGAGE INSURANCE %	4.0%	2.7%	4.3%	4.8%	2.2%
CONVENTIONAL UNINSURED %	63.6%	80.9%	81.2%	85.7%	94.4%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER ALASKAN CITY %	100.0%	100.0%	100.0%	100.0%	100.0%
WELLS FARGO %	44.7%	34.8%	40.0%	37.2%	35.7%
OTHER SELLER SERVICER %	55.3%	65.2%	60.0%	62.8%	64.3%
STREAMLINE REFINANCE %	0.5%	24.7%	33.1%	41.9%	72.5%

**ALASKA HOUSING FINANCE CORPORATION**
**DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY**

 As of: **4/30/2012**

<b>TAXABLE</b>	<b>FY 2009</b>	<b>FY 2010</b>	<b>FY 2011</b>	<b>FY 2012 (YTD)</b>	<b>CURRENT MONTH</b>
MORTGAGE AND LOAN APPLICATIONS	39,349,119	78,567,089	87,270,188	87,709,369	7,387,488
MORTGAGE AND LOAN COMMITMENTS	39,835,052	78,567,089	87,270,188	87,953,269	7,387,488
MORTGAGE AND LOAN PURCHASES	47,464,254	40,522,619	79,623,975	70,865,310	7,243,418
MORTGAGE AND LOAN PAYOFFS	111,368,477	66,522,516	93,215,186	70,720,636	7,949,131
MORTGAGE AND LOAN FORECLOSURES	1,238,265	1,645,150	1,937,936	989,050	0

**PURCHASE STATISTICS:**

PROGRAM % OF AHFC PURCHASE TOTAL	13.6%	14.0%	19.1%	21.7%	23.0%
AVERAGE PURCHASE PRICE	280,057	306,962	312,582	320,516	399,895
WEIGHTED AVERAGE INTEREST RATE	6.194%	4.971%	4.677%	4.227%	3.725%
WEIGHTED AVERAGE BEGINNING TERM	357	357	353	342	320
WEIGHTED AVERAGE LOAN-TO-VALUE	88	83	85	85	79
FHA INSURANCE %	21.9%	13.8%	12.9%	6.3%	3.6%
VA INSURANCE %	6.2%	6.5%	5.1%	6.1%	7.9%
RD INSURANCE %	3.0%	1.6%	1.9%	0.5%	0.0%
HUD 184 INSURANCE %	5.8%	7.7%	14.0%	15.3%	10.4%
PRIMARY MORTGAGE INSURANCE %	24.1%	10.7%	17.5%	25.5%	8.8%
CONVENTIONAL UNINSURED %	39.0%	59.7%	48.6%	46.3%	69.3%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	40.0%	28.8%	41.4%	46.2%	23.7%
OTHER ALASKAN CITY %	60.0%	71.2%	58.6%	53.8%	76.3%
WELLS FARGO %	63.4%	24.6%	47.0%	52.4%	39.4%
OTHER SELLER SERVICER %	36.6%	75.4%	53.0%	47.6%	60.6%
STREAMLINE REFINANCE %	0.0%	10.7%	15.5%	13.4%	31.0%

**ALASKA HOUSING FINANCE CORPORATION**
**DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY**

 As of: **4/30/2012**

<b>TAXABLE FIRST-TIME HOMEBUYER</b>	<b>FY 2009</b>	<b>FY 2010</b>	<b>FY 2011</b>	<b>FY 2012 (YTD)</b>	<b>CURRENT MONTH</b>
MORTGAGE AND LOAN APPLICATIONS	33,663,708	75,208,490	40,567,980	36,434,015	4,907,422
MORTGAGE AND LOAN COMMITMENTS	33,832,276	75,430,695	40,567,980	36,434,015	4,907,422
MORTGAGE AND LOAN PURCHASES	40,134,867	49,989,954	49,934,157	33,684,721	2,322,510
MORTGAGE AND LOAN PAYOFFS	90,898,261	61,945,632	71,234,391	55,366,102	7,464,501
MORTGAGE AND LOAN FORECLOSURES	2,201,582	1,471,792	1,242,981	2,162,915	0

**PURCHASE STATISTICS:**

PROGRAM % OF AHFC PURCHASE TOTAL	11.5%	17.3%	12.0%	10.3%	7.4%
AVERAGE PURCHASE PRICE	249,976	238,479	242,874	259,945	219,120
WEIGHTED AVERAGE INTEREST RATE	6.150%	4.880%	4.636%	4.187%	3.697%
WEIGHTED AVERAGE BEGINNING TERM	358	358	355	348	353
WEIGHTED AVERAGE LOAN-TO-VALUE	95	94	94	91	90
FHA INSURANCE %	49.4%	41.7%	39.7%	19.5%	21.6%
VA INSURANCE %	4.6%	4.5%	3.7%	2.1%	0.0%
RD INSURANCE %	5.0%	9.0%	8.8%	6.4%	10.6%
HUD 184 INSURANCE %	9.2%	13.4%	17.7%	22.5%	9.3%
PRIMARY MORTGAGE INSURANCE %	21.2%	11.7%	13.8%	27.7%	30.3%
CONVENTIONAL UNINSURED %	10.7%	19.6%	16.2%	21.9%	28.2%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	41.2%	38.9%	36.8%	41.3%	47.2%
OTHER ALASKAN CITY %	58.8%	61.1%	63.2%	58.7%	52.8%
WELLS FARGO %	55.9%	44.5%	48.4%	53.7%	55.5%
OTHER SELLER SERVICER %	44.1%	55.5%	51.6%	46.3%	44.5%
STREAMLINE REFINANCE %	0.0%	3.0%	7.4%	13.2%	28.0%

**ALASKA HOUSING FINANCE CORPORATION**
**DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY**

 As of: **4/30/2012**

<b>MULTI-FAMILY/SPECIAL NEEDS</b>	<b>FY 2009</b>	<b>FY 2010</b>	<b>FY 2011</b>	<b>FY 2012 (YTD)</b>	<b>CURRENT MONTH</b>
MORTGAGE AND LOAN APPLICATIONS	17,645,350	186,394,900	26,666,750	29,374,350	4,420,400
MORTGAGE AND LOAN COMMITMENTS	13,702,850	172,541,500	33,150,900	30,673,350	5,808,400
MORTGAGE AND LOAN PURCHASES	17,365,350	9,166,900	16,908,700	30,600,450	815,000
MORTGAGE AND LOAN PAYOFFS	6,363,553	8,400,341	19,320,646	13,582,193	0
MORTGAGE AND LOAN FORECLOSURES	269,718	306,525	0	310,842	0

**PURCHASE STATISTICS:**

PROGRAM % OF AHFC PURCHASE TOTAL	5.0%	3.2%	4.1%	9.4%	2.6%
AVERAGE PURCHASE PRICE	685,844	513,935	486,630	1,102,302	397,450
WEIGHTED AVERAGE INTEREST RATE	7.066%	7.041%	6.787%	6.481%	5.646%
WEIGHTED AVERAGE BEGINNING TERM	355	360	360	345	360
WEIGHTED AVERAGE LOAN-TO-VALUE	64	86	78	64	103
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
CONVENTIONAL UNINSURED %	100.0%	100.0%	100.0%	100.0%	100.0%
SINGLE FAMILY (1-4 UNIT) %	13.2%	32.0%	41.6%	15.0%	100.0%
MULTI FAMILY (>4 UNIT) %	86.8%	68.0%	58.4%	85.0%	0.0%
ANCHORAGE %	62.5%	68.8%	63.2%	66.8%	100.0%
OTHER ALASKAN CITY %	37.5%	31.2%	36.8%	33.2%	0.0%
WELLS FARGO %	17.8%	27.2%	46.9%	28.5%	55.8%
OTHER SELLER SERVICER %	82.2%	72.8%	53.1%	71.5%	44.2%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	0.0%

**ALASKA HOUSING FINANCE CORPORATION**

 As of: **4/30/2012**
**DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY**

<b>VETERANS</b>	<b>FY 2009</b>	<b>FY 2010</b>	<b>FY 2011</b>	<b>FY 2012 (YTD)</b>	<b>CURRENT MONTH</b>
MORTGAGE AND LOAN APPLICATIONS	68,260,004	98,661,608	60,493,748	27,281,474	1,677,129
MORTGAGE AND LOAN COMMITMENTS	66,644,791	98,661,608	60,493,748	27,281,474	1,677,129
MORTGAGE AND LOAN PURCHASES	86,179,506	59,852,725	77,717,901	23,715,666	2,618,426
MORTGAGE AND LOAN PAYOFFS	92,553,696	73,674,166	92,370,807	78,324,392	9,033,119
MORTGAGE AND LOAN FORECLOSURES	1,140,573	1,235,377	3,607,383	821,350	0

**PURCHASE STATISTICS:**

PROGRAM % OF AHFC PURCHASE TOTAL	24.7%	20.7%	18.7%	7.3%	8.3%
AVERAGE PURCHASE PRICE	287,041	288,457	294,027	304,650	327,489
WEIGHTED AVERAGE INTEREST RATE	5.903%	4.651%	4.415%	3.834%	3.582%
WEIGHTED AVERAGE BEGINNING TERM	358	359	358	338	339
WEIGHTED AVERAGE LOAN-TO-VALUE	99	98	98	95	93
FHA INSURANCE %	2.2%	0.4%	0.2%	0.0%	0.0%
VA INSURANCE %	90.4%	89.0%	90.4%	82.9%	83.6%
RD INSURANCE %	0.2%	1.7%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.5%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	0.5%	0.7%	2.2%	0.0%	0.0%
CONVENTIONAL UNINSURED %	6.6%	8.2%	6.7%	17.1%	16.4%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	27.8%	34.0%	21.0%	14.0%	27.3%
OTHER ALASKAN CITY %	72.2%	66.0%	79.0%	86.0%	72.7%
WELLS FARGO %	63.2%	50.5%	54.8%	42.5%	67.2%
OTHER SELLER SERVICER %	36.8%	49.5%	45.2%	57.5%	32.8%
STREAMLINE REFINANCE %	0.0%	0.0%	0.6%	12.9%	25.0%

**ALASKA HOUSING FINANCE CORPORATION**
**DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY**

 As of: **4/30/2012**

<b>NON-CONFORMING</b>	<b>FY 2009</b>	<b>FY 2010</b>	<b>FY 2011</b>	<b>FY 2012 (YTD)</b>	<b>CURRENT MONTH</b>
MORTGAGE AND LOAN APPLICATIONS	368,000	350,500	569,500	4,135,327	1,454,258
MORTGAGE AND LOAN COMMITMENTS	368,000	350,500	569,500	4,135,327	1,454,258
MORTGAGE AND LOAN PURCHASES	368,000	200,000	400,000	2,116,519	934,250
MORTGAGE AND LOAN PAYOFFS	1,519,615	2,696,582	1,535,457	1,496,401	102,063
MORTGAGE AND LOAN FORECLOSURES	73,382	0	0	0	0

**PURCHASE STATISTICS:**

PROGRAM % OF AHFC PURCHASE TOTAL	0.1%	0.1%	0.1%	0.6%	3.0%
AVERAGE PURCHASE PRICE	600,000	360,000	500,000	287,000	401,667
WEIGHTED AVERAGE INTEREST RATE	6.250%	4.750%	4.750%	4.170%	3.914%
WEIGHTED AVERAGE BEGINNING TERM	360	360	360	360	360
WEIGHTED AVERAGE LOAN-TO-VALUE	61	56	80	84	79
FHA INSURANCE %	0.0%	0.0%	0.0%	12.9%	0.0%
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
RD INSURANCE %	0.0%	0.0%	0.0%	12.7%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	0.0%	25.3%	38.6%
CONVENTIONAL UNINSURED %	100.0%	100.0%	100.0%	49.1%	61.4%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	0.0%	0.0%	0.0%	12.9%	0.0%
OTHER ALASKAN CITY %	100.0%	100.0%	100.0%	87.1%	100.0%
WELLS FARGO %	0.0%	0.0%	0.0%	25.6%	0.0%
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	74.4%	100.0%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	4.6%	0.0%

# AHFC SUMMARY OF BONDS OUTSTANDING

## Summary by Program

As of: 4/30/2012

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
<b>Home Mortgage Revenue Bonds (FTHB Program)</b>										
E021A	106	Home Mortgage Revenue Bonds, 2002 Series A	Exempt	5/16/2002	4.553%	2036	\$170,000,000	\$0	\$4,840,000	\$165,160,000
E061A	107	Home Mortgage Revenue Bonds, 2006 Series A	Exempt	1/26/2006	4.623%	2036	\$98,675,000	\$9,215,000	\$42,940,000	\$46,520,000
E061B	108	Home Mortgage Revenue Bonds, 2006 Series B	Exempt	3/23/2006	4.048%	2036	\$75,000,000	\$6,160,000	\$42,300,000	\$26,540,000
E06C1	109	Home Mortgage Revenue Bonds, 2006 Series C	Exempt	7/20/2006	4.210%	2037	\$75,000,000	\$5,390,000	\$46,470,000	\$23,140,000
E071A	110	Home Mortgage Revenue Bonds, 2007 Series A	Exempt	5/31/2007	4.048%	2041	\$75,000,000	\$0	\$0	\$75,000,000
E071B	111	Home Mortgage Revenue Bonds, 2007 Series B	Exempt	5/31/2007	4.210%	2041	\$75,000,000	\$0	\$0	\$75,000,000
E071C	112	Home Mortgage Revenue Bonds, 2007 Series C	Exempt	2/14/2007	4.091%	2038	\$89,370,000	\$5,545,000	\$44,665,000	\$39,160,000
E071D	113	Home Mortgage Revenue Bonds, 2007 Series D	Exempt	5/31/2007	4.091%	2041	\$89,370,000	\$0	\$0	\$89,370,000
E081A	114	Home Mortgage Revenue Bonds, 2008 Series A	Exempt	2/28/2008	4.190%	2038	\$80,880,000	\$3,350,000	\$51,845,000	\$25,685,000
E081B	115	Home Mortgage Revenue Bonds, 2008 Series B	Exempt	9/30/2008	4.257%	2038	\$80,880,000	\$3,850,000	\$39,290,000	\$37,740,000
E091A	116	Home Mortgage Revenue Bonds, 2009 Series A	Exempt	5/28/2009	4.190%	2040	\$80,880,000	\$0	\$0	\$80,880,000
E091B	117	Home Mortgage Revenue Bonds, 2009 Series B	Exempt	5/28/2009	4.257%	2040	\$80,880,000	\$0	\$0	\$80,880,000
E091C	118	Home Mortgage Revenue Bonds, 2009 Series C	Exempt	8/26/2009	4.893%	2039	\$80,870,000	\$2,370,000	\$26,260,000	\$52,240,000
E091D	119	Home Mortgage Revenue Bonds, 2009 Series D	Exempt	8/26/2009	4.893%	2040	\$80,870,000	\$0	\$0	\$80,870,000
<b>Home Mortgage Revenue Bonds (FTHB Program) Total</b>							<b>\$1,232,675,000</b>	<b>\$35,880,000</b>	<b>\$298,610,000</b>	<b>\$898,185,000</b>
<b>Mortgage Revenue Bonds (FTHB Program)</b>										
E0911	121	Mortgage Revenue Bonds, 2009 Series A-1	Exempt	9/30/2010	3.362%	2041	\$64,350,000	\$0	\$40,000	\$64,310,000
E10A1	121	Mortgage Revenue Bonds, 2010 Series A	Exempt	9/30/2010	3.362%	2027	\$43,130,000	\$2,250,000	\$0	\$40,880,000
E10B1	121	Mortgage Revenue Bonds, 2010 Series B	Exempt	9/30/2010	3.362%	2040	\$35,680,000	\$750,000	\$0	\$34,930,000
E0912	122	Mortgage Revenue Bonds, 2009 Series A-2	Exempt	11/22/2011	2.532%	2041	\$128,750,000	\$0	\$0	\$128,750,000
E11A1	122	Mortgage Revenue Bonds, 2011 Series A	Taxable	11/22/2011	N/A	2026	\$28,945,000	\$0	\$0	\$28,945,000
E11B1	122	Mortgage Revenue Bonds, 2011 Series B	Exempt	11/22/2011	2.532%	2026	\$71,360,000	\$0	\$0	\$71,360,000
<b>Mortgage Revenue Bonds (FTHB Program) Total</b>							<b>\$372,215,000</b>	<b>\$3,000,000</b>	<b>\$40,000</b>	<b>\$369,175,000</b>
<b>Collateralized Bonds (Veterans Mortgage Program)</b>										
C0511	206	Veterans Collateralized Bonds, 2005 First & Second	Exempt	12/29/2005	4.215%	2035	\$160,000,000	\$146,480,000	\$9,855,000	\$3,665,000
C0611	207	Veterans Collateralized Bonds, 2006 First	Exempt	9/19/2006	4.700%	2037	\$190,000,000	\$13,580,000	\$24,940,000	\$151,480,000
C0711	208	Veterans Collateralized Bonds, 2007 & 2008 First	Exempt	12/18/2007	5.023%	2038	\$57,885,000	\$4,055,000	\$9,700,000	\$44,130,000
<b>Collateralized Bonds (Veterans Mortgage Program) Total</b>							<b>\$407,885,000</b>	<b>\$164,115,000</b>	<b>\$44,495,000</b>	<b>\$199,275,000</b>
<b>Housing Development Bonds (Multifamily Program)</b>										
HD02A	301	Housing Development Bonds, 2002 Series A	Exempt	9/5/2002	5.075%	2033	\$8,440,000	\$1,325,000	\$4,690,000	\$2,425,000
HD02B	301	Housing Development Bonds, 2002 Series B	Exempt	9/5/2002	5.075%	2022	\$8,690,000	\$3,000,000	\$0	\$5,690,000
HD02C	301	Housing Development Bonds, 2002 Series C (GP)	Exempt	9/5/2002	5.075%	2032	\$70,000,000	\$11,960,000	\$0	\$58,040,000
HD04A	301	Housing Development Bonds, 2004 Series A	Exempt	3/4/2004	4.541%	2030	\$33,060,000	\$6,150,000	\$6,700,000	\$20,210,000
HD04B	301	Housing Development Bonds, 2004 Series B (GP)	Exempt	3/4/2004	4.541%	2032	\$52,025,000	\$11,085,000	\$1,460,000	\$39,480,000
HD04D	301	Housing Development Bonds, 2004 Series D	Taxable	12/16/2004	N/A	2043	\$105,000,000	\$3,425,000	\$0	\$101,575,000
<b>Housing Development Bonds (Multifamily Program) Total</b>							<b>\$277,215,000</b>	<b>\$36,945,000</b>	<b>\$12,850,000</b>	<b>\$227,420,000</b>



# AHFC SUMMARY OF BONDS OUTSTANDING

## Summary by Program

As of: 4/30/2012

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
<b>General Mortgage Revenue Bonds</b>										
GM02A	404	General Mortgage Revenue Bonds, 2002 Series A	Exempt	10/15/2002	4.798%	2040	\$150,000,000	\$4,820,000	\$0	\$145,180,000
<b>General Mortgage Revenue Bonds Total</b>							<b>\$150,000,000</b>	<b>\$4,820,000</b>	<b>\$0</b>	<b>\$145,180,000</b>
<b>Governmental Purpose Bonds</b>										
GP97A	501	Governmental Purpose Bonds, 1997 Series A	Exempt	12/3/1997	VRDO	2027	\$33,000,000	\$0	\$18,400,000	\$14,600,000
GP01A	502	Governmental Purpose Bonds, 2001 Series A	Exempt	8/2/2001	VRDO	2030	\$76,580,000	\$17,665,000	\$0	\$58,915,000
GP01B	502	Governmental Purpose Bonds, 2001 Series B	Exempt	8/2/2001	VRDO	2030	\$93,590,000	\$21,590,000	\$0	\$72,000,000
<b>Governmental Purpose Bonds Total</b>							<b>\$203,170,000</b>	<b>\$39,255,000</b>	<b>\$18,400,000</b>	<b>\$145,515,000</b>
<b>State Capital Project Bonds</b>										
SC02C	602	State Capital Project Bonds, 2002 Series C	Exempt	12/5/2002	VRDO	2022	\$60,250,000	\$0	\$0	\$60,250,000
SC06A	603	State Capital Project Bonds, 2006 Series A	Exempt	10/25/2006	4.435%	2040	\$100,890,000	\$7,010,000	\$0	\$93,880,000
SC07A	604	State Capital Project Bonds, 2007 Series A	Exempt	10/3/2007	4.139%	2027	\$42,415,000	\$6,100,000	\$0	\$36,315,000
SC07B	604	State Capital Project Bonds, 2007 Series B	Exempt	10/3/2007	4.139%	2029	\$53,110,000	\$4,485,000	\$0	\$48,625,000
SC11A	605	State Capital Project Bonds, 2011 Series A	Exempt	2/16/2011	4.333%	2027	\$105,185,000	\$6,320,000	\$0	\$98,865,000
<b>State Capital Project Bonds Total</b>							<b>\$361,850,000</b>	<b>\$23,915,000</b>	<b>\$0</b>	<b>\$337,935,000</b>
<b>General Housing Purpose Bonds</b>										
GH05A	803	General Housing Purpose Bonds, 2005 Series A	Exempt	1/27/2005	4.780%	2041	\$143,235,000	\$6,355,000	\$0	\$136,880,000
GH05B	804	General Housing Purpose Bonds, 2005 Series B	Exempt	5/18/2005	4.474%	2030	\$147,610,000	\$22,725,000	\$0	\$124,885,000
GH05C	804	General Housing Purpose Bonds, 2005 Series C	Exempt	5/18/2005	4.474%	2017	\$16,885,000	\$275,000	\$0	\$16,610,000
<b>General Housing Purpose Bonds Total</b>							<b>\$307,730,000</b>	<b>\$29,355,000</b>	<b>\$0</b>	<b>\$278,375,000</b>
<b>Total AHFC Bonds and Notes</b>							<b>\$3,312,740,000</b>	<b>\$337,285,000</b>	<b>\$374,395,000</b>	<b>\$2,601,060,000</b>

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Home Mortgage Revenue Bonds (FTHB Program)</b>											
<b>E021A</b>	<b>Home Mortgage Revenue Bonds, 2002 Series A</b>			<b>Exempt</b>	<b>Prog: 106</b>	<b>Yield: 4.553%</b>	<b>Delivery: 5/16/2002</b>	<b>Underwriter: Lehman Brothers</b>	<b>AA+/A-1</b>	<b>Aa2/VMIG1</b>	<b>AA+/F1+</b>
A1	011832PW6	2032	Jun	Serial	AMT	SWAP	50,000,000	0	4,840,000	45,160,000	
A2	011832PX4	2036	Dec	Serial	AMT	SWAP	120,000,000	0	0	120,000,000	
<b>E021A Total</b>							<b>\$170,000,000</b>	<b>\$0</b>	<b>\$4,840,000</b>	<b>\$165,160,000</b>	
<b>E061A</b>	<b>Home Mortgage Revenue Bonds, 2006 Series A</b>			<b>Exempt</b>	<b>Prog: 107</b>	<b>Yield: 4.623%</b>	<b>Delivery: 1/26/2006</b>	<b>Underwriter: Merrill Lynch</b>	<b>AA+</b>	<b>Aaa</b>	<b>AAA</b>
	011832H88	3.400%	2006	Jun	Serial	AMT	490,000	490,000	0	0	
	011832H96	3.400%	2006	Dec	Serial	AMT	770,000	770,000	0	0	
	011832J29	3.450%	2007	Jun	Serial	AMT	785,000	785,000	0	0	
	011832J37	3.500%	2007	Dec	Serial	AMT	800,000	800,000	0	0	
	011832J45	3.550%	2008	Jun	Serial	AMT	810,000	810,000	0	0	
	011832J52	3.600%	2008	Dec	Serial	AMT	825,000	825,000	0	0	
	011832J60	3.650%	2009	Jun	Serial	AMT	840,000	840,000	0	0	
	011832J78	3.700%	2009	Dec	Serial	AMT	855,000	855,000	0	0	
	011832J86	3.750%	2010	Jun	Serial	AMT	875,000	830,000	45,000	0	
	011832J94	3.800%	2010	Dec	Serial	AMT	890,000	800,000	90,000	0	
	011832K27	3.900%	2011	Jun	Serial	AMT	910,000	735,000	175,000	0	
	011832K35	3.950%	2011	Dec	Serial	AMT	925,000	675,000	250,000	0	
	011832K43	4.000%	2012	Jun	Serial	AMT	945,000	0	345,000	600,000	
	011832K50	4.050%	2012	Dec	Serial	AMT	965,000	0	350,000	615,000	
	011832K68	4.100%	2013	Jun	Serial	AMT	985,000	0	365,000	620,000	
	011832K76	4.150%	2013	Dec	Serial	AMT	1,005,000	0	380,000	625,000	
	011832K84	4.250%	2014	Jun	Serial	AMT	1,030,000	0	395,000	635,000	
	011832K92	4.250%	2014	Dec	Serial	AMT	1,050,000	0	400,000	650,000	
	011832L26	4.300%	2015	Jun	Serial	AMT	1,075,000	0	400,000	675,000	
	011832L34	4.300%	2015	Dec	Serial	AMT	1,100,000	0	405,000	695,000	
	011832L42	4.600%	2016	Jun	Sinker	AMT	1,120,000	0	410,000	710,000	
	011832L42	4.600%	2016	Dec	Sinker	AMT	1,150,000	0	425,000	725,000	
	011832L42	4.600%	2017	Jun	Sinker	AMT	1,175,000	0	445,000	730,000	
	011832L42	4.600%	2017	Dec	Sinker	AMT	1,205,000	0	445,000	760,000	
	011832L42	4.600%	2018	Jun	Sinker	AMT	1,230,000	0	455,000	775,000	
	011832L42	4.600%	2018	Dec	Sinker	AMT	1,260,000	0	475,000	785,000	
	011832L42	4.600%	2019	Jun	Sinker	AMT	1,290,000	0	480,000	810,000	
	011832L42	4.600%	2019	Dec	Sinker	AMT	1,320,000	0	490,000	830,000	
	011832L42	4.600%	2020	Jun	Sinker	AMT	1,365,000	0	505,000	860,000	
	011832L42	4.600%	2020	Dec	Term	AMT	1,400,000	0	520,000	880,000	
	011832L59	4.800%	2021	Jun	Sinker	AMT	1,430,000	0	535,000	895,000	
	011832L59	4.800%	2021	Dec	Sinker	AMT	1,480,000	0	555,000	925,000	
	011832L59	4.800%	2022	Jun	Sinker	AMT	1,500,000	0	560,000	940,000	
	011832L59	4.800%	2022	Dec	Sinker	AMT	1,550,000	0	585,000	965,000	
	011832L59	4.800%	2023	Jun	Sinker	AMT	1,585,000	0	590,000	995,000	
	011832L59	4.800%	2023	Dec	Sinker	AMT	1,625,000	0	605,000	1,020,000	
	011832L59	4.800%	2024	Jun	Sinker	AMT	1,660,000	0	615,000	1,045,000	
	011832L59	4.800%	2024	Dec	Sinker	AMT	1,700,000	0	635,000	1,065,000	
	011832L59	4.800%	2025	Jun	Sinker	AMT	1,740,000	0	650,000	1,090,000	
	011832L59	4.800%	2025	Dec	Term	AMT	1,785,000	0	670,000	1,115,000	
	011832L67	4.900%	2026	Jun	Sinker	AMT	1,825,000	0	695,000	1,130,000	
	011832L67	4.900%	2026	Dec	Sinker	AMT	1,870,000	0	695,000	1,175,000	
	011832L67	4.900%	2027	Jun	Sinker	AMT	1,915,000	0	715,000	1,200,000	
	011832L67	4.900%	2027	Dec	Sinker	AMT	1,960,000	0	740,000	1,220,000	
	011832L67	4.900%	2028	Jun	Sinker	AMT	905,000	0	330,000	575,000	
	011832L75	5.000%	2028	Jun	Sinker	AMT	1,100,000	0	740,000	360,000	
	011832L75	5.000%	2028	Dec	Sinker	AMT	1,570,000	0	1,045,000	525,000	
	011832L67	4.900%	2028	Dec	Sinker	AMT	485,000	0	180,000	305,000	
	011832L75	5.000%	2029	Jun	Sinker	AMT	1,605,000	0	1,065,000	540,000	
	011832L67	4.900%	2029	Jun	Sinker	AMT	500,000	0	185,000	315,000	
	011832L67	4.900%	2029	Dec	Sinker	AMT	510,000	0	185,000	325,000	
	011832L75	5.000%	2029	Dec	Sinker	AMT	1,645,000	0	1,095,000	550,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Home Mortgage Revenue Bonds (FTHB Program)</b>											
<b>E061A</b>	<b>Home Mortgage Revenue Bonds, 2006 Series A</b>			<b>Exempt</b>	<b>Prog: 107</b>	<b>Yield: 4.623%</b>	<b>Delivery: 1/26/2006</b>	<b>Underwriter: Merrill Lynch</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
									<b>AA+</b>	<b>Aaa</b>	<b>AAA</b>
011832L67	4.900%	2030	Jun	Sinker	AMT		520,000	0	190,000		330,000
011832L75	5.000%	2030	Jun	Sinker	AMT	PAC	1,690,000	0	1,125,000		565,000
011832L75	5.000%	2030	Dec	Sinker	AMT	PAC	1,725,000	0	1,150,000		575,000
011832L67	4.900%	2030	Dec	Term	AMT		535,000	0	195,000		340,000
011832L75	5.000%	2031	Jun	Sinker	AMT	PAC	1,770,000	0	1,175,000		595,000
011832L83	4.950%	2031	Jun	Sinker	AMT		545,000	0	220,000		325,000
011832L75	5.000%	2031	Dec	Sinker	AMT	PAC	1,815,000	0	1,210,000		605,000
011832L83	4.950%	2031	Dec	Sinker	AMT		560,000	0	215,000		345,000
011832L75	5.000%	2032	Jun	Sinker	AMT	PAC	1,860,000	0	1,240,000		620,000
011832L83	4.950%	2032	Jun	Sinker	AMT		580,000	0	215,000		365,000
011832L75	5.000%	2032	Dec	Sinker	AMT	PAC	1,905,000	0	1,265,000		640,000
011832L83	4.950%	2032	Dec	Sinker	AMT		595,000	0	225,000		370,000
011832L83	4.950%	2033	Jun	Sinker	AMT		610,000	0	235,000		375,000
011832L75	5.000%	2033	Jun	Sinker	AMT	PAC	1,950,000	0	1,295,000		655,000
011832L75	5.000%	2033	Dec	Sinker	AMT	PAC	2,000,000	0	1,330,000		670,000
011832L83	4.950%	2033	Dec	Sinker	AMT		625,000	0	235,000		390,000
011832L83	4.950%	2034	Jun	Sinker	AMT		640,000	0	240,000		400,000
011832L75	5.000%	2034	Jun	Sinker	AMT	PAC	2,045,000	0	1,360,000		685,000
011832L83	4.950%	2034	Dec	Sinker	AMT		655,000	0	250,000		405,000
011832L75	5.000%	2034	Dec	Sinker	AMT	PAC	2,100,000	0	1,400,000		700,000
011832L75	5.000%	2035	Jun	Sinker	AMT	PAC	2,150,000	0	1,435,000		715,000
011832L83	4.950%	2035	Jun	Sinker	AMT		670,000	0	250,000		420,000
011832L83	4.950%	2035	Dec	Sinker	AMT		685,000	0	255,000		430,000
011832L75	5.000%	2035	Dec	Sinker	AMT	PAC	2,205,000	0	1,465,000		740,000
011832L75	5.000%	2036	Jun	Term	AMT	PAC	2,270,000	0	1,505,000		765,000
011832L83	4.950%	2036	Jun	Sinker	AMT		690,000	0	260,000		430,000
011832L83	4.950%	2036	Dec	Term	AMT		2,890,000	0	1,080,000		1,810,000
							<b>E061A Total</b>		<b>\$98,675,000</b>		<b>\$9,215,000</b>
									<b>\$42,940,000</b>		<b>\$46,520,000</b>
<b>E061B</b>	<b>Home Mortgage Revenue Bonds, 2006 Series B</b>			<b>Exempt</b>	<b>Prog: 108</b>	<b>Yield: 4.048%</b>	<b>Delivery: 3/23/2006</b>	<b>Underwriter: Citigroup</b>	<b>AA+</b>	<b>Aaa</b>	<b>AAA</b>
011832L91	3.500%	2007	Dec	Term	AMT		1,240,000	1,240,000	0		0
011832M25	3.650%	2008	Dec	Term	AMT		1,280,000	1,280,000	0		0
011832M33	3.750%	2009	Jun	Serial	AMT		660,000	660,000	0		0
011832M41	3.800%	2009	Dec	Serial	AMT		670,000	670,000	0		0
011832M58	3.850%	2010	Jun	Serial	AMT		685,000	635,000	50,000		0
011832M66	3.900%	2010	Dec	Serial	AMT		695,000	600,000	95,000		0
011832M74	4.000%	2011	Dec	Term	AMT		1,435,000	1,075,000	360,000		0
011832M82	4.050%	2012	Jun	Sinker	AMT		740,000	0	280,000		460,000
011832M82	4.050%	2012	Dec	Term	AMT		755,000	0	290,000		465,000
011832M90	4.100%	2013	Jun	Sinker	AMT		770,000	0	300,000		470,000
011832M90	4.100%	2013	Dec	Term	AMT		785,000	0	305,000		480,000
011832N24	4.150%	2014	Jun	Sinker	AMT		800,000	0	315,000		485,000
011832N24	4.150%	2014	Dec	Term	AMT		820,000	0	325,000		495,000
011832N32	4.250%	2015	Jun	Sinker	AMT		835,000	0	335,000		500,000
011832N32	4.250%	2015	Dec	Term	AMT		855,000	0	340,000		515,000
011832N40	4.350%	2016	Jun	Sinker	AMT		870,000	0	340,000		530,000
011832N40	4.350%	2016	Dec	Term	AMT		890,000	0	355,000		535,000
011832N57	4.550%	2017	Jun	Sinker	AMT		910,000	0	360,000		550,000
011832N57	4.550%	2017	Dec	Sinker	AMT		930,000	0	370,000		560,000
011832N57	4.550%	2018	Jun	Sinker	AMT		955,000	0	380,000		575,000
011832N57	4.550%	2018	Dec	Sinker	AMT		975,000	0	390,000		585,000
011832N57	4.550%	2019	Jun	Sinker	AMT		1,000,000	0	390,000		610,000
011832N57	4.550%	2019	Dec	Sinker	AMT		1,025,000	0	400,000		625,000
011832N57	4.550%	2020	Jun	Sinker	AMT		1,045,000	0	410,000		635,000
011832N57	4.550%	2020	Dec	Sinker	AMT		1,070,000	0	420,000		650,000
011832N57	4.550%	2021	Jun	Sinker	AMT		1,095,000	0	430,000		665,000
011832N57	4.550%	2021	Dec	Term	AMT		1,125,000	0	450,000		675,000

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Home Mortgage Revenue Bonds (FTHB Program)</b>											
<b>E061B</b>	<b>Home Mortgage Revenue Bonds, 2006 Series B</b>			<b>Exempt</b>	<b>Prog: 108</b>	<b>Yield: 4.048%</b>	<b>Delivery: 3/23/2006</b>	<b>Underwriter: Citigroup</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
									<b>AA+</b>	<b>Aaa</b>	<b>AAA</b>
011832N65	4.650%	2022	Jun	Sinker	AMT		1,150,000	0	455,000		695,000
011832N65	4.650%	2022	Dec	Sinker	AMT		1,175,000	0	465,000		710,000
011832N65	4.650%	2023	Jun	Sinker	AMT		1,205,000	0	475,000		730,000
011832N65	4.650%	2023	Dec	Sinker	AMT		1,235,000	0	490,000		745,000
011832N65	4.650%	2024	Jun	Sinker	AMT		1,265,000	0	495,000		770,000
011832N65	4.650%	2024	Dec	Sinker	AMT		1,295,000	0	510,000		785,000
011832N65	4.650%	2025	Jun	Sinker	AMT		1,325,000	0	520,000		805,000
011832N65	4.650%	2025	Dec	Sinker	AMT		1,360,000	0	535,000		825,000
011832N65	4.650%	2026	Jun	Sinker	AMT		1,390,000	0	545,000		845,000
011832N65	4.650%	2026	Dec	Term	AMT		1,425,000	0	565,000		860,000
011832N81	5.000%	2027	Jun	Sinker	AMT	PAC	955,000	0	645,000		310,000
011832N81	5.000%	2027	Dec	Sinker	AMT	PAC	980,000	0	655,000		325,000
011832N81	5.000%	2028	Jun	Sinker	AMT	PAC	1,005,000	0	670,000		335,000
011832N81	5.000%	2028	Dec	Sinker	AMT	PAC	1,030,000	0	680,000		350,000
011832N81	5.000%	2029	Jun	Sinker	AMT	PAC	1,055,000	0	700,000		355,000
011832N81	5.000%	2029	Dec	Sinker	AMT	PAC	1,080,000	0	720,000		360,000
011832N81	5.000%	2030	Jun	Sinker	AMT	PAC	1,110,000	0	735,000		375,000
011832N81	5.000%	2030	Dec	Sinker	AMT	PAC	1,135,000	0	755,000		380,000
011832N81	5.000%	2031	Jun	Sinker	AMT	PAC	1,165,000	0	765,000		400,000
011832N73	4.750%	2031	Dec	Term	AMT		5,635,000	0	5,635,000		0
011832N81	5.000%	2031	Dec	Sinker	AMT	PAC	1,195,000	0	795,000		400,000
011832N81	5.000%	2032	Jun	Sinker	AMT	PAC	1,225,000	0	810,000		415,000
011832N81	5.000%	2032	Dec	Sinker	AMT	PAC	1,255,000	0	830,000		425,000
011832N81	5.000%	2033	Jun	Sinker	AMT	PAC	1,285,000	0	855,000		430,000
011832N81	5.000%	2033	Dec	Sinker	AMT	PAC	1,315,000	0	865,000		450,000
011832N81	5.000%	2034	Jun	Sinker	AMT	PAC	1,350,000	0	900,000		450,000
011832N81	5.000%	2034	Dec	Sinker	AMT	PAC	1,385,000	0	915,000		470,000
011832N81	5.000%	2035	Jun	Sinker	AMT	PAC	1,420,000	0	945,000		475,000
011832N81	5.000%	2035	Dec	Sinker	AMT	PAC	1,455,000	0	965,000		490,000
011832N81	5.000%	2036	Jun	Term	AMT	PAC	1,490,000	0	980,000		510,000
011832N99	4.800%	2036	Dec	Term	AMT		8,735,000	0	8,735,000		0
							<b>\$75,000,000</b>	<b>\$6,160,000</b>	<b>\$42,300,000</b>		<b>\$26,540,000</b>
<b>E06C1</b>	<b>Home Mortgage Revenue Bonds, 2006 Series C</b>			<b>Exempt</b>	<b>Prog: 109</b>	<b>Yield: 4.210%</b>	<b>Delivery: 7/20/2006</b>	<b>Underwriter: Goldman Sachs</b>	<b>AA+</b>	<b>Aaa</b>	<b>AAA</b>
01170PAA4	3.900%	2007	Jun	Serial	AMT		300,000	300,000	0		0
01170PAP1	5.500%	2007	Jun	Sinker	AMT	PAC	250,000	250,000	0		0
01170PAP1	5.500%	2007	Dec	Sinker	AMT	PAC	560,000	560,000	0		0
01170PAB2	4.000%	2008	Jun	Serial	AMT		575,000	575,000	0		0
01170PAC0	4.000%	2008	Dec	Serial	AMT		585,000	585,000	0		0
01170PAD8	4.100%	2009	Jun	Serial	AMT		595,000	595,000	0		0
01170PAE6	4.100%	2009	Dec	Serial	AMT		610,000	610,000	0		0
01170PAF3	4.200%	2010	Jun	Serial	AMT		200,000	195,000	5,000		0
01170PAP1	5.500%	2010	Jun	Sinker	AMT	PAC	420,000	330,000	90,000		0
01170PAG1	4.200%	2010	Dec	Serial	AMT		250,000	240,000	10,000		0
01170PAP1	5.500%	2010	Dec	Sinker	AMT	PAC	380,000	290,000	90,000		0
01170PAP1	5.500%	2011	Jun	Sinker	AMT	PAC	595,000	405,000	190,000		0
01170PAH9	4.300%	2011	Jun	Serial	AMT		50,000	45,000	5,000		0
01170PAP1	5.500%	2011	Dec	Sinker	AMT	PAC	660,000	410,000	250,000		0
01170PAP1	5.500%	2012	Jun	Sinker	AMT	PAC	505,000	0	220,000		285,000
01170PAJ5	4.400%	2012	Jun	Serial	AMT		165,000	0	95,000		70,000
01170PAP1	5.500%	2012	Dec	Sinker	AMT	PAC	685,000	0	295,000		390,000
01170PAP1	5.500%	2013	Jun	Sinker	AMT	PAC	700,000	0	295,000		405,000
01170PAP1	5.500%	2013	Dec	Sinker	AMT	PAC	715,000	0	295,000		420,000
01170PAP1	5.500%	2014	Jun	Sinker	AMT	PAC	110,000	0	40,000		70,000
01170PAK2	4.600%	2014	Jun	Serial	AMT		620,000	0	380,000		240,000
01170PAP1	5.500%	2014	Dec	Sinker	AMT	PAC	750,000	0	320,000		430,000
01170PAP1	5.500%	2015	Jun	Sinker	AMT	PAC	765,000	0	325,000		440,000

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Home Mortgage Revenue Bonds (FTHB Program)</b>											
<b>E06C1</b>	<b>Home Mortgage Revenue Bonds, 2006 Series C</b>			<b>Exempt</b>	<b>Prog: 109</b>	<b>Yield: 4.210%</b>	<b>Delivery: 7/20/2006</b>	<b>Underwriter: Goldman Sachs</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
									<b>AA+</b>	<b>Aaa</b>	<b>AAA</b>
01170PAP1	5.500%	2015	Dec	Sinker	AMT	PAC	785,000	0	330,000		455,000
01170PAP1	5.500%	2016	Jun	Sinker	AMT	PAC	645,000	0	275,000		370,000
01170PAL0	4.700%	2016	Jun	Serial	AMT		155,000	0	100,000		55,000
01170PAP1	5.500%	2016	Dec	Sinker	AMT	PAC	820,000	0	350,000		470,000
01170PAM8	5.050%	2017	Jun	Sinker	AMT		840,000	0	525,000		315,000
01170PAM8	5.050%	2017	Dec	Sinker	AMT		860,000	0	530,000		330,000
01170PAM8	5.050%	2018	Jun	Sinker	AMT		880,000	0	540,000		340,000
01170PAM8	5.050%	2018	Dec	Sinker	AMT		900,000	0	555,000		345,000
01170PAM8	5.050%	2019	Jun	Sinker	AMT		920,000	0	575,000		345,000
01170PAM8	5.050%	2019	Dec	Sinker	AMT		945,000	0	585,000		360,000
01170PAM8	5.050%	2020	Jun	Sinker	AMT		965,000	0	595,000		370,000
01170PAM8	5.050%	2020	Dec	Sinker	AMT		990,000	0	615,000		375,000
01170PAM8	5.050%	2021	Jun	Sinker	AMT		1,015,000	0	630,000		385,000
01170PAM8	5.050%	2021	Dec	Term	AMT		1,035,000	0	640,000		395,000
01170PAP1	5.500%	2022	Jun	Sinker	AMT	PAC	550,000	0	230,000		320,000
01170PAN6	5.150%	2022	Jun	Sinker	AMT		500,000	0	475,000		25,000
01170PAN6	5.150%	2022	Dec	Sinker	AMT		525,000	0	495,000		30,000
01170PAP1	5.500%	2022	Dec	Sinker	AMT	PAC	565,000	0	245,000		320,000
01170PAP1	5.500%	2023	Jun	Sinker	AMT	PAC	580,000	0	255,000		325,000
01170PAN6	5.150%	2023	Jun	Sinker	AMT		540,000	0	505,000		35,000
01170PAP1	5.500%	2023	Dec	Sinker	AMT	PAC	595,000	0	255,000		340,000
01170PAN6	5.150%	2023	Dec	Sinker	AMT		555,000	0	520,000		35,000
01170PAN6	5.150%	2024	Jun	Sinker	AMT		565,000	0	530,000		35,000
01170PAP1	5.500%	2024	Jun	Sinker	AMT	PAC	610,000	0	260,000		350,000
01170PAN6	5.150%	2024	Dec	Sinker	AMT		580,000	0	545,000		35,000
01170PAP1	5.500%	2024	Dec	Sinker	AMT	PAC	630,000	0	265,000		365,000
01170PAN6	5.150%	2025	Jun	Sinker	AMT		595,000	0	560,000		35,000
01170PAP1	5.500%	2025	Jun	Sinker	AMT	PAC	645,000	0	275,000		370,000
01170PAN6	5.150%	2025	Dec	Sinker	AMT		610,000	0	575,000		35,000
01170PAP1	5.500%	2025	Dec	Sinker	AMT	PAC	660,000	0	285,000		375,000
01170PAP1	5.500%	2026	Jun	Sinker	AMT	PAC	680,000	0	295,000		385,000
01170PAN6	5.150%	2026	Jun	Sinker	AMT		625,000	0	590,000		35,000
01170PAP1	5.500%	2026	Dec	Sinker	AMT	PAC	700,000	0	295,000		405,000
01170PAN6	5.150%	2026	Dec	Sinker	AMT		640,000	0	600,000		40,000
01170PAN6	5.150%	2027	Jun	Sinker	AMT		655,000	0	615,000		40,000
01170PAP1	5.500%	2027	Jun	Sinker	AMT	PAC	720,000	0	300,000		420,000
01170PAN6	5.150%	2027	Dec	Sinker	AMT		675,000	0	630,000		45,000
01170PAP1	5.500%	2027	Dec	Sinker	AMT	PAC	735,000	0	315,000		420,000
01170PAN6	5.150%	2028	Jun	Sinker	AMT		680,000	0	635,000		45,000
01170PAP1	5.500%	2028	Jun	Sinker	AMT	PAC	755,000	0	325,000		430,000
01170PAP1	5.500%	2028	Dec	Sinker	AMT	PAC	780,000	0	330,000		450,000
01170PAN6	5.150%	2028	Dec	Sinker	AMT		705,000	0	660,000		45,000
01170PAN6	5.150%	2029	Jun	Sinker	AMT		725,000	0	675,000		50,000
01170PAP1	5.500%	2029	Jun	Sinker	AMT	PAC	800,000	0	340,000		460,000
01170PAP1	5.500%	2029	Dec	Sinker	AMT	PAC	820,000	0	350,000		470,000
01170PAN6	5.150%	2029	Dec	Sinker	AMT		745,000	0	695,000		50,000
01170PAP1	5.500%	2030	Jun	Sinker	AMT	PAC	840,000	0	365,000		475,000
01170PAN6	5.150%	2030	Jun	Sinker	AMT		765,000	0	715,000		50,000
01170PAP1	5.500%	2030	Dec	Sinker	AMT	PAC	865,000	0	370,000		495,000
01170PAN6	5.150%	2030	Dec	Term	AMT		785,000	0	735,000		50,000
01170PAP1	5.500%	2031	Jun	Sinker	AMT	PAC	855,000	0	370,000		485,000
01170PAP1	5.500%	2031	Dec	Sinker	AMT	PAC	885,000	0	370,000		515,000
01170PAP1	5.500%	2032	Jun	Sinker	AMT	PAC	905,000	0	385,000		520,000
01170PAP1	5.500%	2032	Dec	Sinker	AMT	PAC	935,000	0	405,000		530,000
01170PAP1	5.500%	2033	Jun	Sinker	AMT	PAC	960,000	0	410,000		550,000
01170PAP1	5.500%	2033	Dec	Sinker	AMT	PAC	985,000	0	415,000		570,000

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
<b>Home Mortgage Revenue Bonds (FTHB Program)</b>												
<b>E06C1</b>	<b>Home Mortgage Revenue Bonds, 2006 Series C</b>				<b>Exempt</b>	<b>Prog: 109</b>	<b>Yield: 4.210%</b>	<b>Delivery: 7/20/2006</b>	<b>Underwriter: Goldman Sachs</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
01170PAP1	5.500%	2034	Jun	Sinker	AMT	PAC	1,015,000	0	435,000	AA+	Aaa	AAA
01170PAP1	5.500%	2034	Dec	Sinker	AMT	PAC	1,040,000	0	445,000			595,000
01170PAP1	5.500%	2035	Jun	Sinker	AMT	PAC	1,070,000	0	450,000			620,000
01170PAP1	5.500%	2035	Dec	Sinker	AMT	PAC	1,100,000	0	470,000			630,000
01170PAP1	5.500%	2036	Jun	Sinker	AMT	PAC	1,130,000	0	475,000			655,000
01170PAP1	5.500%	2036	Dec	Sinker	AMT	PAC	1,145,000	0	480,000			665,000
01170PAP1	5.500%	2037	Jun	Term	AMT	PAC	1,175,000	0	500,000			675,000
01170PAQ9	5.200%	2037	Dec	Term	AMT		15,000,000	0	15,000,000			0
<b>E06C1 Total</b>							<b>\$75,000,000</b>	<b>\$5,390,000</b>	<b>\$46,470,000</b>	<b>\$23,140,000</b>		
<b>E071A</b>	<b>Home Mortgage Revenue Bonds, 2007 Series A</b>				<b>Exempt</b>	<b>Prog: 110</b>	<b>Yield: 4.048%</b>	<b>Delivery: 5/31/2007</b>	<b>Underwriter: Citigroup</b>	<b>AA+/NR</b>	<b>Aa2/VMIG1</b>	<b>AA+/F1+</b>
01170PBW5		2017	Jun	Sinker		Pre-Ulm	765,000	0	0			765,000
01170PBW5		2017	Dec	Sinker		Pre-Ulm	780,000	0	0			780,000
01170PBW5		2018	Jun	Sinker		Pre-Ulm	810,000	0	0			810,000
01170PBW5		2018	Dec	Sinker		Pre-Ulm	830,000	0	0			830,000
01170PBW5		2019	Jun	Sinker		Pre-Ulm	850,000	0	0			850,000
01170PBW5		2019	Dec	Sinker		Pre-Ulm	870,000	0	0			870,000
01170PBW5		2020	Jun	Sinker		Pre-Ulm	895,000	0	0			895,000
01170PBW5		2020	Dec	Sinker		Pre-Ulm	915,000	0	0			915,000
01170PBW5		2021	Jun	Sinker		Pre-Ulm	935,000	0	0			935,000
01170PBW5		2021	Dec	Sinker		Pre-Ulm	960,000	0	0			960,000
01170PBW5		2022	Jun	Sinker		Pre-Ulm	985,000	0	0			985,000
01170PBW5		2022	Dec	Sinker		Pre-Ulm	1,010,000	0	0			1,010,000
01170PBW5		2023	Jun	Sinker		Pre-Ulm	1,035,000	0	0			1,035,000
01170PBW5		2023	Dec	Sinker		Pre-Ulm	1,060,000	0	0			1,060,000
01170PBW5		2024	Jun	Sinker		Pre-Ulm	1,085,000	0	0			1,085,000
01170PBW5		2024	Dec	Sinker		Pre-Ulm	1,115,000	0	0			1,115,000
01170PBW5		2025	Jun	Sinker		Pre-Ulm	1,140,000	0	0			1,140,000
01170PBW5		2025	Dec	Sinker		Pre-Ulm	1,170,000	0	0			1,170,000
01170PBW5		2026	Jun	Sinker		Pre-Ulm	1,200,000	0	0			1,200,000
01170PBW5		2026	Dec	Sinker		Pre-Ulm	1,230,000	0	0			1,230,000
01170PBW5		2027	Jun	Sinker		Pre-Ulm	1,265,000	0	0			1,265,000
01170PBW5		2027	Dec	Sinker		Pre-Ulm	1,290,000	0	0			1,290,000
01170PBW5		2028	Jun	Sinker		Pre-Ulm	1,325,000	0	0			1,325,000
01170PBW5		2028	Dec	Sinker		Pre-Ulm	1,360,000	0	0			1,360,000
01170PBW5		2029	Jun	Sinker		Pre-Ulm	1,390,000	0	0			1,390,000
01170PBW5		2029	Dec	Sinker		Pre-Ulm	1,425,000	0	0			1,425,000
01170PBW5		2030	Jun	Sinker		Pre-Ulm	1,465,000	0	0			1,465,000
01170PBW5		2030	Dec	Sinker		Pre-Ulm	1,495,000	0	0			1,495,000
01170PBW5		2031	Jun	Sinker		Pre-Ulm	1,535,000	0	0			1,535,000
01170PBW5		2031	Dec	Sinker		Pre-Ulm	1,575,000	0	0			1,575,000
01170PBW5		2032	Jun	Sinker		Pre-Ulm	1,610,000	0	0			1,610,000
01170PBW5		2032	Dec	Sinker		Pre-Ulm	1,655,000	0	0			1,655,000
01170PBW5		2033	Jun	Sinker		Pre-Ulm	1,695,000	0	0			1,695,000
01170PBW5		2033	Dec	Sinker		Pre-Ulm	1,740,000	0	0			1,740,000
01170PBW5		2034	Jun	Sinker		Pre-Ulm	1,780,000	0	0			1,780,000
01170PBW5		2034	Dec	Sinker		Pre-Ulm	1,825,000	0	0			1,825,000
01170PBW5		2035	Jun	Sinker		Pre-Ulm	1,870,000	0	0			1,870,000
01170PBW5		2035	Dec	Sinker		Pre-Ulm	1,920,000	0	0			1,920,000
01170PBW5		2036	Jun	Sinker		Pre-Ulm	1,970,000	0	0			1,970,000
01170PBW5		2036	Dec	Sinker		Pre-Ulm	2,020,000	0	0			2,020,000
01170PBW5		2037	Jun	Sinker		Pre-Ulm	2,070,000	0	0			2,070,000
01170PBW5		2037	Dec	Sinker		Pre-Ulm	2,115,000	0	0			2,115,000
01170PBW5		2038	Jun	Sinker		Pre-Ulm	2,175,000	0	0			2,175,000
01170PBW5		2038	Dec	Sinker		Pre-Ulm	2,225,000	0	0			2,225,000
01170PBW5		2039	Jun	Sinker		Pre-Ulm	2,280,000	0	0			2,280,000
01170PBW5		2039	Dec	Sinker		Pre-Ulm	2,340,000	0	0			2,340,000

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Home Mortgage Revenue Bonds (FTHB Program)</b>											
<b>E071A</b>	<b>Home Mortgage Revenue Bonds, 2007 Series A</b>			<b>Exempt</b>	<b>Prog: 110</b>	<b>Yield: 4.048%</b>	<b>Delivery: 5/31/2007</b>	<b>Underwriter: Citigroup</b>	<b>S and P</b>	<b>Moodys</b>	<b>Fitch</b>
01170PBW5		2040	Jun	Sinker		Pre-Ulm	2,395,000	0	AA+/NR	Aa2/VMIG1	AA+/F1+
01170PBW5		2040	Dec	Sinker		Pre-Ulm	2,455,000	0	0	0	2,455,000
01170PBW5		2041	Jun	Sinker		Pre-Ulm	2,515,000	0	0	0	2,515,000
01170PBW5		2041	Dec	Term		Pre-Ulm	2,580,000	0	0	0	2,580,000
<b>E071A Total</b>							<b>\$75,000,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$75,000,000</b>	
<b>E071B</b>	<b>Home Mortgage Revenue Bonds, 2007 Series B</b>			<b>Exempt</b>	<b>Prog: 111</b>	<b>Yield: 4.210%</b>	<b>Delivery: 5/31/2007</b>	<b>Underwriter: Goldman Sachs</b>	<b>AA+/NR</b>	<b>Aa2/VMIG1</b>	<b>AA+/F1+</b>
01170PBV7		2017	Jun	Sinker		Pre-Ulm	765,000	0	0	0	765,000
01170PBV7		2017	Dec	Sinker		Pre-Ulm	780,000	0	0	0	780,000
01170PBV7		2018	Jun	Sinker		Pre-Ulm	810,000	0	0	0	810,000
01170PBV7		2018	Dec	Sinker		Pre-Ulm	830,000	0	0	0	830,000
01170PBV7		2019	Jun	Sinker		Pre-Ulm	850,000	0	0	0	850,000
01170PBV7		2019	Dec	Sinker		Pre-Ulm	870,000	0	0	0	870,000
01170PBV7		2020	Jun	Sinker		Pre-Ulm	895,000	0	0	0	895,000
01170PBV7		2020	Dec	Sinker		Pre-Ulm	915,000	0	0	0	915,000
01170PBV7		2021	Jun	Sinker		Pre-Ulm	935,000	0	0	0	935,000
01170PBV7		2021	Dec	Sinker		Pre-Ulm	960,000	0	0	0	960,000
01170PBV7		2022	Jun	Sinker		Pre-Ulm	985,000	0	0	0	985,000
01170PBV7		2022	Dec	Sinker		Pre-Ulm	1,010,000	0	0	0	1,010,000
01170PBV7		2023	Jun	Sinker		Pre-Ulm	1,035,000	0	0	0	1,035,000
01170PBV7		2023	Dec	Sinker		Pre-Ulm	1,060,000	0	0	0	1,060,000
01170PBV7		2024	Jun	Sinker		Pre-Ulm	1,085,000	0	0	0	1,085,000
01170PBV7		2024	Dec	Sinker		Pre-Ulm	1,115,000	0	0	0	1,115,000
01170PBV7		2025	Jun	Sinker		Pre-Ulm	1,140,000	0	0	0	1,140,000
01170PBV7		2025	Dec	Sinker		Pre-Ulm	1,170,000	0	0	0	1,170,000
01170PBV7		2026	Jun	Sinker		Pre-Ulm	1,200,000	0	0	0	1,200,000
01170PBV7		2026	Dec	Sinker		Pre-Ulm	1,230,000	0	0	0	1,230,000
01170PBV7		2027	Jun	Sinker		Pre-Ulm	1,265,000	0	0	0	1,265,000
01170PBV7		2027	Dec	Sinker		Pre-Ulm	1,290,000	0	0	0	1,290,000
01170PBV7		2028	Jun	Sinker		Pre-Ulm	1,325,000	0	0	0	1,325,000
01170PBV7		2028	Dec	Sinker		Pre-Ulm	1,360,000	0	0	0	1,360,000
01170PBV7		2029	Jun	Sinker		Pre-Ulm	1,390,000	0	0	0	1,390,000
01170PBV7		2029	Dec	Sinker		Pre-Ulm	1,425,000	0	0	0	1,425,000
01170PBV7		2030	Jun	Sinker		Pre-Ulm	1,465,000	0	0	0	1,465,000
01170PBV7		2030	Dec	Sinker		Pre-Ulm	1,495,000	0	0	0	1,495,000
01170PBV7		2031	Jun	Sinker		Pre-Ulm	1,535,000	0	0	0	1,535,000
01170PBV7		2031	Dec	Sinker		Pre-Ulm	1,575,000	0	0	0	1,575,000
01170PBV7		2032	Jun	Sinker		Pre-Ulm	1,610,000	0	0	0	1,610,000
01170PBV7		2032	Dec	Sinker		Pre-Ulm	1,655,000	0	0	0	1,655,000
01170PBV7		2033	Jun	Sinker		Pre-Ulm	1,695,000	0	0	0	1,695,000
01170PBV7		2033	Dec	Sinker		Pre-Ulm	1,740,000	0	0	0	1,740,000
01170PBV7		2034	Jun	Sinker		Pre-Ulm	1,780,000	0	0	0	1,780,000
01170PBV7		2034	Dec	Sinker		Pre-Ulm	1,825,000	0	0	0	1,825,000
01170PBV7		2035	Jun	Sinker		Pre-Ulm	1,870,000	0	0	0	1,870,000
01170PBV7		2035	Dec	Sinker		Pre-Ulm	1,920,000	0	0	0	1,920,000
01170PBV7		2036	Jun	Sinker		Pre-Ulm	1,970,000	0	0	0	1,970,000
01170PBV7		2036	Dec	Sinker		Pre-Ulm	2,020,000	0	0	0	2,020,000
01170PBV7		2037	Jun	Sinker		Pre-Ulm	2,070,000	0	0	0	2,070,000
01170PBV7		2037	Dec	Sinker		Pre-Ulm	2,115,000	0	0	0	2,115,000
01170PBV7		2038	Jun	Sinker		Pre-Ulm	2,175,000	0	0	0	2,175,000
01170PBV7		2038	Dec	Sinker		Pre-Ulm	2,225,000	0	0	0	2,225,000
01170PBV7		2039	Jun	Sinker		Pre-Ulm	2,280,000	0	0	0	2,280,000
01170PBV7		2039	Dec	Sinker		Pre-Ulm	2,340,000	0	0	0	2,340,000
01170PBV7		2040	Jun	Sinker		Pre-Ulm	2,395,000	0	0	0	2,395,000
01170PBV7		2040	Dec	Sinker		Pre-Ulm	2,455,000	0	0	0	2,455,000
01170PBV7		2041	Jun	Sinker		Pre-Ulm	2,515,000	0	0	0	2,515,000
01170PBV7		2041	Dec	Term		Pre-Ulm	2,580,000	0	0	0	2,580,000

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Home Mortgage Revenue Bonds (FTHB Program)</b>											
<b>E071B Home Mortgage Revenue Bonds, 2007 Series B</b>				<b>Exempt</b>	<b>Prog: 111</b>	<b>Yield: 4.210%</b>	<b>Delivery: 5/31/2007</b>	<b>Underwriter: Goldman Sachs</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
						<b>E071B Total</b>	<b>\$75,000,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$75,000,000</b>	
<b>E071C Home Mortgage Revenue Bonds, 2007 Series C</b>				<b>Exempt</b>	<b>Prog: 112</b>	<b>Yield: 4.091%</b>	<b>Delivery: 2/14/2007</b>	<b>Underwriter: Merrill Lynch</b>	<b>AA+/NR</b>	<b>Aa2/VMIG1</b>	<b>AA+/F1+</b>
01170PAT3	3.750%	2008	Jun	Serial	AMT		705,000	705,000	0		0
01170PAU0	3.800%	2008	Dec	Serial	AMT		720,000	720,000	0		0
01170PAV8	3.875%	2009	Jun	Serial	AMT		730,000	730,000	0		0
01170PAW6	3.950%	2009	Dec	Serial	AMT		745,000	745,000	0		0
01170PAX4	4.000%	2010	Jun	Serial	AMT		760,000	720,000	40,000		0
01170PBC9	4.100%	2010	Dec	Sinker	AMT		525,000	480,000	45,000		0
01170PAY2	4.000%	2010	Dec	Serial	AMT		250,000	225,000	25,000		0
01170PBC9	4.100%	2011	Jun	Sinker	AMT		95,000	75,000	20,000		0
01170PAZ9	4.050%	2011	Jun	Serial	AMT		695,000	545,000	150,000		0
01170PBC9	4.100%	2011	Dec	Sinker	AMT		605,000	440,000	165,000		0
01170PBA3	4.050%	2011	Dec	Serial	AMT		200,000	160,000	40,000		0
01170PBB1	4.150%	2012	Jun	Serial	AMT		550,000	0	190,000		360,000
01170PBC9	4.100%	2012	Jun	Sinker	AMT		275,000	0	90,000		185,000
01170PBC9	4.100%	2012	Dec	Term	AMT		840,000	0	295,000		545,000
01170PBD7	4.200%	2013	Jun	Serial	AMT		450,000	0	165,000		285,000
01170PBL9	4.375%	2013	Jun	Sinker	AMT		410,000	0	145,000		265,000
01170PBL9	4.375%	2013	Dec	Sinker	AMT		875,000	0	315,000		560,000
01170PBE5	4.250%	2014	Jun	Serial	AMT		325,000	0	110,000		215,000
01170PBL9	4.375%	2014	Jun	Sinker	AMT		570,000	0	210,000		360,000
01170PBL9	4.375%	2014	Dec	Sinker	AMT		915,000	0	340,000		575,000
01170PBL9	4.375%	2015	Jun	Sinker	AMT		435,000	0	160,000		275,000
01170PBF2	4.300%	2015	Jun	Serial	AMT		500,000	0	180,000		320,000
01170PBL9	4.375%	2015	Dec	Sinker	AMT		555,000	0	200,000		355,000
01170PBG0	4.300%	2015	Dec	Serial	AMT		400,000	0	145,000		255,000
01170PBH8	4.350%	2016	Jun	Serial	AMT		975,000	0	355,000		620,000
01170PBJ4	4.350%	2016	Dec	Serial	AMT		750,000	0	285,000		465,000
01170PBL9	4.375%	2016	Dec	Sinker	AMT		245,000	0	95,000		150,000
01170PBK1	4.375%	2017	Jun	Serial	AMT		740,000	0	280,000		460,000
01170PBL9	4.375%	2017	Jun	Sinker	AMT		280,000	0	100,000		180,000
01170PBL9	4.375%	2017	Dec	Term	AMT		1,040,000	0	385,000		655,000
01170PBM7	4.625%	2018	Jun	Sinker	AMT		1,065,000	0	685,000		380,000
01170PBM7	4.625%	2018	Dec	Sinker	AMT		1,090,000	0	695,000		395,000
01170PBM7	4.625%	2019	Jun	Sinker	AMT		1,115,000	0	715,000		400,000
01170PBM7	4.625%	2019	Dec	Sinker	AMT		1,140,000	0	735,000		405,000
01170PBM7	4.625%	2020	Jun	Sinker	AMT		1,170,000	0	755,000		415,000
01170PBM7	4.625%	2020	Dec	Sinker	AMT		1,195,000	0	770,000		425,000
01170PBM7	4.625%	2021	Jun	Sinker	AMT		1,225,000	0	785,000		440,000
01170PBM7	4.625%	2021	Dec	Sinker	AMT		1,250,000	0	805,000		445,000
01170PBM7	4.625%	2022	Jun	Term	AMT		1,280,000	0	820,000		460,000
01170PBN5	4.700%	2022	Dec	Sinker	AMT		1,310,000	0	535,000		775,000
01170PBN5	4.700%	2023	Jun	Sinker	AMT		1,340,000	0	535,000		805,000
01170PBN5	4.700%	2023	Dec	Sinker	AMT		1,375,000	0	550,000		825,000
01170PBN5	4.700%	2024	Jun	Sinker	AMT		1,405,000	0	575,000		830,000
01170PBN5	4.700%	2024	Dec	Sinker	AMT		1,440,000	0	590,000		850,000
01170PBN5	4.700%	2025	Jun	Sinker	AMT		1,470,000	0	590,000		880,000
01170PBN5	4.700%	2025	Dec	Sinker	AMT		1,505,000	0	610,000		895,000
01170PBN5	4.700%	2026	Jun	Sinker	AMT		1,540,000	0	630,000		910,000
01170PBN5	4.700%	2026	Dec	Sinker	AMT		1,580,000	0	640,000		940,000
01170PBN5	4.700%	2027	Jun	Term	AMT		1,615,000	0	650,000		965,000
01170PBP0	4.750%	2027	Dec	Sinker	AMT		1,655,000	0	605,000		1,050,000
01170PBP0	4.750%	2028	Jun	Sinker	AMT		1,690,000	0	625,000		1,065,000
01170PBP0	4.750%	2028	Dec	Sinker	AMT		1,735,000	0	640,000		1,095,000
01170PBP0	4.750%	2029	Jun	Sinker	AMT		1,775,000	0	655,000		1,120,000
01170PBP0	4.750%	2029	Dec	Sinker	AMT		1,815,000	0	665,000		1,150,000



**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Home Mortgage Revenue Bonds (FTHB Program)</b>											
<b>E071C Home Mortgage Revenue Bonds, 2007 Series C</b>											
				<b>Exempt</b>	<b>Prog: 112</b>	<b>Yield: 4.091%</b>	<b>Delivery: 2/14/2007</b>	<b>Underwriter: Merrill Lynch</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
									<b>AA+</b>	<b>Aa2</b>	<b>AA+</b>
01170BP0	4.750%	2030	Jun	Sinker	AMT		1,860,000	0	680,000		1,180,000
01170BP0	4.750%	2030	Dec	Sinker	AMT		1,905,000	0	705,000		1,200,000
01170BP0	4.750%	2031	Jun	Sinker	AMT		1,950,000	0	715,000		1,235,000
01170BP0	4.750%	2031	Dec	Sinker	AMT		1,995,000	0	735,000		1,260,000
01170BP0	4.750%	2032	Jun	Term	AMT		2,040,000	0	740,000		1,300,000
01170PBQ8	4.800%	2032	Dec	Sinker	AMT		2,090,000	0	1,520,000		570,000
01170PBQ8	4.800%	2033	Jun	Sinker	AMT		2,140,000	0	1,550,000		590,000
01170PBQ8	4.800%	2033	Dec	Sinker	AMT		2,190,000	0	1,580,000		610,000
01170PBQ8	4.800%	2034	Jun	Sinker	AMT		2,245,000	0	1,620,000		625,000
01170PBQ8	4.800%	2034	Dec	Sinker	AMT		2,300,000	0	1,660,000		640,000
01170PBQ8	4.800%	2035	Jun	Sinker	AMT		2,355,000	0	1,700,000		655,000
01170PBQ8	4.800%	2035	Dec	Sinker	AMT		2,410,000	0	1,740,000		670,000
01170PBQ8	4.800%	2036	Jun	Sinker	AMT		2,470,000	0	1,780,000		690,000
01170PBQ8	4.800%	2036	Dec	Sinker	AMT		2,530,000	0	1,820,000		710,000
01170PBQ8	4.800%	2037	Jun	Sinker	AMT		2,590,000	0	1,870,000		720,000
01170PBQ8	4.800%	2037	Dec	Sinker	AMT		2,650,000	0	1,910,000		740,000
01170PBQ8	4.800%	2038	Jun	Term	AMT		2,710,000	0	1,950,000		760,000
<b>E071C Total</b>							<b>\$89,370,000</b>	<b>\$5,545,000</b>	<b>\$44,665,000</b>	<b>\$39,160,000</b>	
<b>E071D Home Mortgage Revenue Bonds, 2007 Series D</b>											
				<b>Exempt</b>	<b>Prog: 113</b>	<b>Yield: 4.091%</b>	<b>Delivery: 5/31/2007</b>	<b>Underwriter: Merrill Lynch</b>	<b>AA+/NR</b>	<b>Aa2/VMIG1</b>	<b>AA+/F1+</b>
01170PBX3		2017	Jun	Sinker		Pre-Ulm	925,000	0	0		925,000
01170PBX3		2017	Dec	Sinker		Pre-Ulm	950,000	0	0		950,000
01170PBX3		2018	Jun	Sinker		Pre-Ulm	960,000	0	0		960,000
01170PBX3		2018	Dec	Sinker		Pre-Ulm	995,000	0	0		995,000
01170PBX3		2019	Jun	Sinker		Pre-Ulm	1,005,000	0	0		1,005,000
01170PBX3		2019	Dec	Sinker		Pre-Ulm	1,035,000	0	0		1,035,000
01170PBX3		2020	Jun	Sinker		Pre-Ulm	1,060,000	0	0		1,060,000
01170PBX3		2020	Dec	Sinker		Pre-Ulm	1,085,000	0	0		1,085,000
01170PBX3		2021	Jun	Sinker		Pre-Ulm	1,115,000	0	0		1,115,000
01170PBX3		2021	Dec	Sinker		Pre-Ulm	1,140,000	0	0		1,140,000
01170PBX3		2022	Jun	Sinker		Pre-Ulm	1,180,000	0	0		1,180,000
01170PBX3		2022	Dec	Sinker		Pre-Ulm	1,200,000	0	0		1,200,000
01170PBX3		2023	Jun	Sinker		Pre-Ulm	1,240,000	0	0		1,240,000
01170PBX3		2023	Dec	Sinker		Pre-Ulm	1,260,000	0	0		1,260,000
01170PBX3		2024	Jun	Sinker		Pre-Ulm	1,295,000	0	0		1,295,000
01170PBX3		2024	Dec	Sinker		Pre-Ulm	1,330,000	0	0		1,330,000
01170PBX3		2025	Jun	Sinker		Pre-Ulm	1,365,000	0	0		1,365,000
01170PBX3		2025	Dec	Sinker		Pre-Ulm	1,390,000	0	0		1,390,000
01170PBX3		2026	Jun	Sinker		Pre-Ulm	1,435,000	0	0		1,435,000
01170PBX3		2026	Dec	Sinker		Pre-Ulm	1,465,000	0	0		1,465,000
01170PBX3		2027	Jun	Sinker		Pre-Ulm	1,505,000	0	0		1,505,000
01170PBX3		2027	Dec	Sinker		Pre-Ulm	1,545,000	0	0		1,545,000
01170PBX3		2028	Jun	Sinker		Pre-Ulm	1,580,000	0	0		1,580,000
01170PBX3		2028	Dec	Sinker		Pre-Ulm	1,615,000	0	0		1,615,000
01170PBX3		2029	Jun	Sinker		Pre-Ulm	1,660,000	0	0		1,660,000
01170PBX3		2029	Dec	Sinker		Pre-Ulm	1,695,000	0	0		1,695,000
01170PBX3		2030	Jun	Sinker		Pre-Ulm	1,740,000	0	0		1,740,000
01170PBX3		2030	Dec	Sinker		Pre-Ulm	1,785,000	0	0		1,785,000
01170PBX3		2031	Jun	Sinker		Pre-Ulm	1,830,000	0	0		1,830,000
01170PBX3		2031	Dec	Sinker		Pre-Ulm	1,870,000	0	0		1,870,000
01170PBX3		2032	Jun	Sinker		Pre-Ulm	1,925,000	0	0		1,925,000
01170PBX3		2032	Dec	Sinker		Pre-Ulm	1,975,000	0	0		1,975,000
01170PBX3		2033	Jun	Sinker		Pre-Ulm	2,025,000	0	0		2,025,000
01170PBX3		2033	Dec	Sinker		Pre-Ulm	2,075,000	0	0		2,075,000
01170PBX3		2034	Jun	Sinker		Pre-Ulm	2,120,000	0	0		2,120,000
01170PBX3		2034	Dec	Sinker		Pre-Ulm	2,170,000	0	0		2,170,000
01170PBX3		2035	Jun	Sinker		Pre-Ulm	2,235,000	0	0		2,235,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Home Mortgage Revenue Bonds (FTHB Program)</b>											
<b>E071D</b>	<b>Home Mortgage Revenue Bonds, 2007 Series D</b>			<b>Exempt</b>	<b>Prog: 113</b>	<b>Yield: 4.091%</b>	<b>Delivery: 5/31/2007</b>	<b>Underwriter: Merrill Lynch</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
01170PBX3		2035	Dec	Sinker		Pre-Ulm	2,285,000	0	AA+/NR	Aa2/VMIG1	AA+/F1+
01170PBX3		2036	Jun	Sinker		Pre-Ulm	2,340,000	0			2,340,000
01170PBX3		2036	Dec	Sinker		Pre-Ulm	2,400,000	0			2,400,000
01170PBX3		2037	Jun	Sinker		Pre-Ulm	2,460,000	0			2,460,000
01170PBX3		2037	Dec	Sinker		Pre-Ulm	2,525,000	0			2,525,000
01170PBX3		2038	Jun	Sinker		Pre-Ulm	2,585,000	0			2,585,000
01170PBX3		2038	Dec	Sinker		Pre-Ulm	2,645,000	0			2,645,000
01170PBX3		2039	Jun	Sinker		Pre-Ulm	2,710,000	0			2,710,000
01170PBX3		2039	Dec	Sinker		Pre-Ulm	2,785,000	0			2,785,000
01170PBX3		2040	Jun	Sinker		Pre-Ulm	2,850,000	0			2,850,000
01170PBX3		2040	Dec	Sinker		Pre-Ulm	2,925,000	0			2,925,000
01170PBX3		2041	Jun	Sinker		Pre-Ulm	3,000,000	0			3,000,000
01170PBX3		2041	Dec	Term		Pre-Ulm	3,080,000	0			3,080,000
<b>E071D Total</b>							<b>\$89,370,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$89,370,000</b>	
<b>E081A</b>	<b>Home Mortgage Revenue Bonds, 2008 Series A</b>			<b>Exempt</b>	<b>Prog: 114</b>	<b>Yield: 4.190%</b>	<b>Delivery: 2/28/2008</b>	<b>Underwriter: Citigroup</b>	<b>AA+</b>	<b>Aa2</b>	<b>AA+</b>
01170PCC8	2.450%	2009	Dec	Serial	AMT		1,340,000	1,340,000	0		0
01170PCD6	2.700%	2010	Dec	Serial	AMT		1,385,000	1,125,000	260,000		0
01170PCE4	2.900%	2011	Dec	Serial	AMT		1,425,000	885,000	540,000		0
01170PCF1	3.250%	2012	Dec	Serial	AMT		1,470,000	0	745,000		725,000
01170PCG9	3.550%	2013	Dec	Serial	AMT		1,525,000	0	785,000		740,000
01170PCH7	3.750%	2014	Dec	Serial	AMT		1,580,000	0	815,000		765,000
01170PCJ3	3.950%	2015	Dec	Serial	AMT		1,640,000	0	850,000		790,000
01170PCK0	4.100%	2016	Dec	Serial	AMT		1,705,000	0	895,000		810,000
01170PCL8	4.250%	2017	Dec	Serial	AMT		1,775,000	0	930,000		845,000
01170PCM6	4.300%	2018	Dec	Serial	AMT		1,850,000	0	965,000		885,000
01170PCN4	5.000%	2019	Jun	Sinker	AMT		965,000	0	495,000		470,000
01170PCN4	5.000%	2019	Dec	Sinker	AMT		985,000	0	505,000		480,000
01170PCN4	5.000%	2020	Jun	Sinker	AMT		1,010,000	0	525,000		485,000
01170PCN4	5.000%	2020	Dec	Sinker	AMT		1,035,000	0	550,000		485,000
01170PCN4	5.000%	2021	Jun	Sinker	AMT		1,060,000	0	555,000		505,000
01170PCN4	5.000%	2021	Dec	Sinker	AMT		1,085,000	0	570,000		515,000
01170PCN4	5.000%	2022	Jun	Sinker	AMT		1,115,000	0	585,000		530,000
01170PCN4	5.000%	2022	Dec	Sinker	AMT		1,140,000	0	595,000		545,000
01170PCN4	5.000%	2023	Jun	Sinker	AMT		1,165,000	0	615,000		550,000
01170PCN4	5.000%	2023	Dec	Term	AMT		1,195,000	0	625,000		570,000
01170PCP9	5.250%	2024	Jun	Sinker	AMT		110,000	0	55,000		55,000
01170PCQ7	5.350%	2024	Jun	Sinker	AMT		1,115,000	0	585,000		530,000
01170PCP9	5.250%	2024	Dec	Sinker	AMT		115,000	0	65,000		50,000
01170PCQ7	5.350%	2024	Dec	Sinker	AMT		1,140,000	0	595,000		545,000
01170PCP9	5.250%	2025	Jun	Sinker	AMT		120,000	0	70,000		50,000
01170PCQ7	5.350%	2025	Jun	Sinker	AMT		1,170,000	0	620,000		550,000
01170PCQ7	5.350%	2025	Dec	Sinker	AMT		1,200,000	0	625,000		575,000
01170PCP9	5.250%	2025	Dec	Sinker	AMT		120,000	0	70,000		50,000
01170PCQ7	5.350%	2026	Jun	Sinker	AMT		1,230,000	0	645,000		585,000
01170PCP9	5.250%	2026	Jun	Sinker	AMT		125,000	0	75,000		50,000
01170PCQ7	5.350%	2026	Dec	Sinker	AMT		1,265,000	0	665,000		600,000
01170PCP9	5.250%	2026	Dec	Sinker	AMT		125,000	0	60,000		65,000
01170PCQ7	5.350%	2027	Jun	Sinker	AMT		1,295,000	0	680,000		615,000
01170PCP9	5.250%	2027	Jun	Sinker	AMT		130,000	0	65,000		65,000
01170PCQ7	5.350%	2027	Dec	Sinker	AMT		1,325,000	0	695,000		630,000
01170PCP9	5.250%	2027	Dec	Sinker	AMT		135,000	0	70,000		65,000
01170PCQ7	5.350%	2028	Jun	Sinker	AMT		1,365,000	0	710,000		655,000
01170PCP9	5.250%	2028	Jun	Sinker	AMT		135,000	0	75,000		60,000
01170PCP9	5.250%	2028	Dec	Term	AMT		145,000	0	75,000		70,000
01170PCQ7	5.350%	2028	Dec	Sinker	AMT		1,390,000	0	725,000		665,000
01170PCQ7	5.350%	2029	Jun	Sinker	AMT		1,575,000	0	820,000		755,000

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
<b>Home Mortgage Revenue Bonds (FTHB Program)</b>												
<b>E081A</b>	<b>Home Mortgage Revenue Bonds, 2008 Series A</b>				<b>Exempt</b>	<b>Prog: 114</b>	<b>Yield: 4.190%</b>	<b>Delivery: 2/28/2008</b>	<b>Underwriter: Citigroup</b>	<b>S and P</b>	<b>Moodys</b>	<b>Fitch</b>
									<b>AA+</b>	<b>Aa2</b>	<b>AA+</b>	
01170PCQ7	5.350%	2029	Dec	Sinker	AMT		1,615,000	0	840,000		775,000	
01170PCQ7	5.350%	2030	Jun	Sinker	AMT		1,660,000	0	865,000		795,000	
01170PCQ7	5.350%	2030	Dec	Sinker	AMT		1,700,000	0	890,000		810,000	
01170PCQ7	5.350%	2031	Jun	Sinker	AMT		1,745,000	0	910,000		835,000	
01170PCQ7	5.350%	2031	Dec	Sinker	AMT		1,790,000	0	940,000		850,000	
01170PCQ7	5.350%	2032	Jun	Sinker	AMT		1,840,000	0	965,000		875,000	
01170PCQ7	5.350%	2032	Dec	Sinker	AMT		1,885,000	0	975,000		910,000	
01170PCQ7	5.350%	2033	Jun	Sinker	AMT		1,935,000	0	1,020,000		915,000	
01170PCQ7	5.350%	2033	Dec	Term	AMT		1,985,000	0	1,045,000		940,000	
01170PCR5	5.400%	2038	Dec	Term	AMT		22,945,000	0	22,945,000		0	
<b>E081A Total</b>							<b>\$80,880,000</b>	<b>\$3,350,000</b>	<b>\$51,845,000</b>	<b>\$25,685,000</b>		
<b>E081B</b>	<b>Home Mortgage Revenue Bonds, 2008 Series B</b>				<b>Exempt</b>	<b>Prog: 115</b>	<b>Yield: 4.257%</b>	<b>Delivery: 9/30/2008</b>	<b>Underwriter: Goldman Sachs</b>	<b>AA+</b>	<b>Aa2</b>	<b>AA+</b>
01170PCS3	2.000%	2009	Jun	Serial			680,000	680,000	0		0	
01170PCT1	2.050%	2009	Dec	Serial			685,000	685,000	0		0	
01170PCU8	2.500%	2010	Jun	Serial			695,000	670,000	25,000		0	
01170PCV6	2.550%	2010	Dec	Serial			705,000	660,000	45,000		0	
01170PCW4	2.900%	2011	Jun	Serial			715,000	590,000	125,000		0	
01170PCX2	2.950%	2011	Dec	Serial			725,000	565,000	160,000		0	
01170PCY0	3.200%	2012	Jun	Serial			740,000	0	245,000		495,000	
01170PCZ7	3.250%	2012	Dec	Serial			750,000	0	260,000		490,000	
01170PDA1	3.450%	2013	Jun	Serial			765,000	0	265,000		500,000	
01170PDB9	3.450%	2013	Dec	Serial			780,000	0	280,000		500,000	
01170PDC7	3.750%	2014	Jun	Serial			795,000	0	280,000		515,000	
01170PDD5	3.750%	2014	Dec	Serial			810,000	0	285,000		525,000	
01170PDE3	3.900%	2015	Jun	Serial			825,000	0	295,000		530,000	
01170PDF0	3.900%	2015	Dec	Serial			840,000	0	300,000		540,000	
01170PDG8	4.050%	2016	Jun	Serial			860,000	0	305,000		555,000	
01170PDH6	4.050%	2016	Dec	Serial			875,000	0	305,000		570,000	
01170PDJ2	4.200%	2017	Jun	Serial			895,000	0	305,000		590,000	
01170PDK9	4.200%	2017	Dec	Serial			910,000	0	320,000		590,000	
01170PDL7	4.375%	2018	Jun	Serial			930,000	0	330,000		600,000	
01170PDM5	4.375%	2018	Dec	Serial			950,000	0	340,000		610,000	
01170PDN3	4.500%	2019	Jun	Serial			970,000	0	340,000		630,000	
01170PDP8	4.500%	2019	Dec	Serial			995,000	0	355,000		640,000	
01170PDQ6	5.000%	2020	Jun	Sinker			1,015,000	0	360,000		655,000	
01170PDQ6	5.000%	2020	Dec	Sinker			1,040,000	0	365,000		675,000	
01170PDQ6	5.000%	2021	Jun	Sinker			1,065,000	0	375,000		690,000	
01170PDQ6	5.000%	2021	Dec	Sinker			1,090,000	0	375,000		715,000	
01170PDQ6	5.000%	2022	Jun	Sinker			1,120,000	0	390,000		730,000	
01170PDQ6	5.000%	2022	Dec	Sinker			1,145,000	0	405,000		740,000	
01170PDQ6	5.000%	2023	Jun	Sinker			1,170,000	0	410,000		760,000	
01170PDQ6	5.000%	2023	Dec	Sinker			1,200,000	0	420,000		780,000	
01170PDQ6	5.000%	2024	Jun	Sinker			1,230,000	0	430,000		800,000	
01170PDQ6	5.000%	2024	Dec	Sinker			1,260,000	0	435,000		825,000	
01170PDQ6	5.000%	2025	Jun	Sinker			1,290,000	0	450,000		840,000	
01170PDQ6	5.000%	2025	Dec	Term			1,320,000	0	460,000		860,000	
01170PDR4	5.250%	2026	Jun	Sinker			1,355,000	0	480,000		875,000	
01170PDR4	5.250%	2026	Dec	Sinker			1,390,000	0	490,000		900,000	
01170PDR4	5.250%	2027	Jun	Sinker			1,425,000	0	500,000		925,000	
01170PDR4	5.250%	2027	Dec	Sinker			1,460,000	0	510,000		950,000	
01170PDR4	5.250%	2028	Jun	Sinker			1,495,000	0	530,000		965,000	
01170PDR4	5.250%	2028	Dec	Sinker			1,535,000	0	540,000		995,000	
01170PDR4	5.250%	2029	Jun	Sinker			1,570,000	0	550,000		1,020,000	
01170PDR4	5.250%	2029	Dec	Term			1,610,000	0	560,000		1,050,000	
01170PDS2	5.450%	2030	Jun	Sinker			1,655,000	0	585,000		1,070,000	
01170PDS2	5.450%	2030	Dec	Sinker			1,695,000	0	595,000		1,100,000	

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
<b>Home Mortgage Revenue Bonds (FTHB Program)</b>												
<b>E081B</b>	<b>Home Mortgage Revenue Bonds, 2008 Series B</b>				<b>Exempt</b>	<b>Prog: 115</b>	<b>Yield: 4.257%</b>	<b>Delivery: 9/30/2008</b>	<b>Underwriter: Goldman Sachs</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
01170PDS2	5.450%	2031	Jun	Sinker			1,740,000	0	610,000	Aa2	Aa2	AA+
01170PDS2	5.450%	2031	Dec	Sinker			1,785,000	0	630,000			AA+
01170PDS2	5.450%	2032	Jun	Sinker			1,830,000	0	645,000			AA+
01170PDS2	5.450%	2032	Dec	Sinker			1,875,000	0	655,000			AA+
01170PDS2	5.450%	2033	Jun	Sinker			1,925,000	0	675,000			AA+
01170PDS2	5.450%	2033	Dec	Term			1,970,000	0	695,000			AA+
01170PDT0	5.500%	2034	Jun	Sinker			2,020,000	0	1,780,000			AA+
01170PDT0	5.500%	2034	Dec	Sinker			2,075,000	0	1,830,000			AA+
01170PDT0	5.500%	2035	Jun	Sinker			2,125,000	0	1,870,000			AA+
01170PDT0	5.500%	2035	Dec	Sinker			2,180,000	0	1,920,000			AA+
01170PDT0	5.500%	2036	Jun	Sinker			2,240,000	0	1,970,000			AA+
01170PDT0	5.500%	2036	Dec	Sinker			2,295,000	0	2,015,000			AA+
01170PDT0	5.500%	2037	Jun	Sinker			2,355,000	0	2,075,000			AA+
01170PDT0	5.500%	2037	Dec	Sinker			2,415,000	0	2,125,000			AA+
01170PDT0	5.500%	2038	Jun	Sinker			2,480,000	0	2,180,000			AA+
01170PDT0	5.500%	2038	Dec	Term			2,540,000	0	2,235,000			AA+
<b>E081B Total</b>							<b>\$80,880,000</b>	<b>\$3,850,000</b>	<b>\$39,290,000</b>		<b>\$37,740,000</b>	
<b>E091A</b>	<b>Home Mortgage Revenue Bonds, 2009 Series A</b>				<b>Exempt</b>	<b>Prog: 116</b>	<b>Yield: 4.190%</b>	<b>Delivery: 5/28/2009</b>	<b>Underwriter: Citigroup</b>	<b>AA+/A-1+</b>	<b>Aa2/VMIG1</b>	<b>AA+/F1+</b>
01170PDV5		2020	Jun	Sinker		Pre-Ulm	1,110,000	0	0			1,110,000
01170PDV5		2020	Dec	Sinker		Pre-Ulm	1,135,000	0	0			1,135,000
01170PDV5		2021	Jun	Sinker		Pre-Ulm	1,170,000	0	0			1,170,000
01170PDV5		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0			1,195,000
01170PDV5		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0			1,225,000
01170PDV5		2022	Dec	Sinker		Pre-Ulm	1,255,000	0	0			1,255,000
01170PDV5		2023	Jun	Sinker		Pre-Ulm	1,290,000	0	0			1,290,000
01170PDV5		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0			1,320,000
01170PDV5		2024	Jun	Sinker		Pre-Ulm	1,350,000	0	0			1,350,000
01170PDV5		2024	Dec	Sinker		Pre-Ulm	1,390,000	0	0			1,390,000
01170PDV5		2025	Jun	Sinker		Pre-Ulm	1,420,000	0	0			1,420,000
01170PDV5		2025	Dec	Sinker		Pre-Ulm	1,455,000	0	0			1,455,000
01170PDV5		2026	Jun	Sinker		Pre-Ulm	1,495,000	0	0			1,495,000
01170PDV5		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0			1,530,000
01170PDV5		2027	Jun	Sinker		Pre-Ulm	1,570,000	0	0			1,570,000
01170PDV5		2027	Dec	Sinker		Pre-Ulm	1,610,000	0	0			1,610,000
01170PDV5		2028	Jun	Sinker		Pre-Ulm	1,650,000	0	0			1,650,000
01170PDV5		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0			1,690,000
01170PDV5		2029	Jun	Sinker		Pre-Ulm	1,730,000	0	0			1,730,000
01170PDV5		2029	Dec	Sinker		Pre-Ulm	1,770,000	0	0			1,770,000
01170PDV5		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0			1,820,000
01170PDV5		2030	Dec	Sinker		Pre-Ulm	1,870,000	0	0			1,870,000
01170PDV5		2031	Jun	Sinker		Pre-Ulm	1,910,000	0	0			1,910,000
01170PDV5		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0			1,960,000
01170PDV5		2032	Jun	Sinker		Pre-Ulm	2,010,000	0	0			2,010,000
01170PDV5		2032	Dec	Sinker		Pre-Ulm	2,060,000	0	0			2,060,000
01170PDV5		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0			2,110,000
01170PDV5		2033	Dec	Sinker		Pre-Ulm	2,160,000	0	0			2,160,000
01170PDV5		2034	Jun	Sinker		Pre-Ulm	2,220,000	0	0			2,220,000
01170PDV5		2034	Dec	Sinker		Pre-Ulm	2,270,000	0	0			2,270,000
01170PDV5		2035	Jun	Sinker		Pre-Ulm	2,330,000	0	0			2,330,000
01170PDV5		2035	Dec	Sinker		Pre-Ulm	2,380,000	0	0			2,380,000
01170PDV5		2036	Jun	Sinker		Pre-Ulm	2,450,000	0	0			2,450,000
01170PDV5		2036	Dec	Sinker		Pre-Ulm	2,510,000	0	0			2,510,000
01170PDV5		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0			2,570,000
01170PDV5		2037	Dec	Sinker		Pre-Ulm	2,630,000	0	0			2,630,000
01170PDV5		2038	Jun	Sinker		Pre-Ulm	2,705,000	0	0			2,705,000
01170PDV5		2038	Dec	Sinker		Pre-Ulm	2,765,000	0	0			2,765,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Home Mortgage Revenue Bonds (FTHB Program)</b>											
<b>E091A</b>	<b>Home Mortgage Revenue Bonds, 2009 Series A</b>			<b>Exempt</b>	<b>Prog: 116</b>	<b>Yield: 4.190%</b>	<b>Delivery: 5/28/2009</b>	<b>Underwriter: Citigroup</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
01170PDV5		2039	Jun	Sinker		Pre-Ulm	2,845,000	0	0	2,845,000	
01170PDV5		2039	Dec	Sinker		Pre-Ulm	2,905,000	0	0	2,905,000	
01170PDV5		2040	Jun	Sinker		Pre-Ulm	2,985,000	0	0	2,985,000	
01170PDV5		2040	Dec	Term		Pre-Ulm	3,055,000	0	0	3,055,000	
<b>E091A Total</b>							<b>\$80,880,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$80,880,000</b>	
<b>E091B</b>	<b>Home Mortgage Revenue Bonds, 2009 Series B</b>			<b>Exempt</b>	<b>Prog: 117</b>	<b>Yield: 4.257%</b>	<b>Delivery: 5/28/2009</b>	<b>Underwriter: Goldman Sachs</b>	<b>AA+/A-1+</b>	<b>Aa2/VMIG1</b>	<b>AA+/F1+</b>
01170PDX1		2020	Jun	Sinker		Pre-Ulm	1,110,000	0	0	1,110,000	
01170PDX1		2020	Dec	Sinker		Pre-Ulm	1,135,000	0	0	1,135,000	
01170PDX1		2021	Jun	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000	
01170PDX1		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0	1,195,000	
01170PDX1		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0	1,225,000	
01170PDX1		2022	Dec	Sinker		Pre-Ulm	1,255,000	0	0	1,255,000	
01170PDX1		2023	Jun	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000	
01170PDX1		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0	1,320,000	
01170PDX1		2024	Jun	Sinker		Pre-Ulm	1,350,000	0	0	1,350,000	
01170PDX1		2024	Dec	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000	
01170PDX1		2025	Jun	Sinker		Pre-Ulm	1,420,000	0	0	1,420,000	
01170PDX1		2025	Dec	Sinker		Pre-Ulm	1,455,000	0	0	1,455,000	
01170PDX1		2026	Jun	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000	
01170PDX1		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0	1,530,000	
01170PDX1		2027	Jun	Sinker		Pre-Ulm	1,570,000	0	0	1,570,000	
01170PDX1		2027	Dec	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000	
01170PDX1		2028	Jun	Sinker		Pre-Ulm	1,650,000	0	0	1,650,000	
01170PDX1		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0	1,690,000	
01170PDX1		2029	Jun	Sinker		Pre-Ulm	1,730,000	0	0	1,730,000	
01170PDX1		2029	Dec	Sinker		Pre-Ulm	1,770,000	0	0	1,770,000	
01170PDX1		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0	1,820,000	
01170PDX1		2030	Dec	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000	
01170PDX1		2031	Jun	Sinker		Pre-Ulm	1,910,000	0	0	1,910,000	
01170PDX1		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0	1,960,000	
01170PDX1		2032	Jun	Sinker		Pre-Ulm	2,010,000	0	0	2,010,000	
01170PDX1		2032	Dec	Sinker		Pre-Ulm	2,060,000	0	0	2,060,000	
01170PDX1		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0	2,110,000	
01170PDX1		2033	Dec	Sinker		Pre-Ulm	2,160,000	0	0	2,160,000	
01170PDX1		2034	Jun	Sinker		Pre-Ulm	2,220,000	0	0	2,220,000	
01170PDX1		2034	Dec	Sinker		Pre-Ulm	2,270,000	0	0	2,270,000	
01170PDX1		2035	Jun	Sinker		Pre-Ulm	2,330,000	0	0	2,330,000	
01170PDX1		2035	Dec	Sinker		Pre-Ulm	2,380,000	0	0	2,380,000	
01170PDX1		2036	Jun	Sinker		Pre-Ulm	2,450,000	0	0	2,450,000	
01170PDX1		2036	Dec	Sinker		Pre-Ulm	2,510,000	0	0	2,510,000	
01170PDX1		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0	2,570,000	
01170PDX1		2037	Dec	Sinker		Pre-Ulm	2,630,000	0	0	2,630,000	
01170PDX1		2038	Jun	Sinker		Pre-Ulm	2,705,000	0	0	2,705,000	
01170PDX1		2038	Dec	Sinker		Pre-Ulm	2,765,000	0	0	2,765,000	
01170PDX1		2039	Jun	Sinker		Pre-Ulm	2,845,000	0	0	2,845,000	
01170PDX1		2039	Dec	Sinker		Pre-Ulm	2,905,000	0	0	2,905,000	
01170PDX1		2040	Jun	Sinker		Pre-Ulm	2,985,000	0	0	2,985,000	
01170PDX1		2040	Dec	Term		Pre-Ulm	3,055,000	0	0	3,055,000	
<b>E091B Total</b>							<b>\$80,880,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$80,880,000</b>	
<b>E091C</b>	<b>Home Mortgage Revenue Bonds, 2009 Series C</b>			<b>Exempt</b>	<b>Prog: 118</b>	<b>Yield: 4.893%</b>	<b>Delivery: 8/26/2009</b>	<b>Underwriter: Merrill Lynch</b>	<b>AA+</b>	<b>Aa2</b>	<b>AA+</b>
01170PDZ6	0.900%	2010	Dec	Serial			660,000	660,000	0	0	
01170PEA0	1.300%	2011	Jun	Serial			855,000	810,000	45,000	0	
01170PEB8	1.500%	2011	Dec	Serial			965,000	900,000	65,000	0	
01170PEC6	1.800%	2012	Jun	Serial			1,060,000	0	140,000	920,000	
01170PED4	1.900%	2012	Dec	Serial			1,140,000	0	160,000	980,000	

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
<b>Home Mortgage Revenue Bonds (FTHB Program)</b>												
<b>E091C</b>	<b>Home Mortgage Revenue Bonds, 2009 Series C</b>				<b>Exempt</b>	<b>Prog: 118</b>	<b>Yield: 4.893%</b>	<b>Delivery: 8/26/2009</b>	<b>Underwriter: Merrill Lynch</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
									<b>AA+</b>	<b>Aa2</b>	<b>AA+</b>	
01170PEE2	2.150%	2013	Jun	Serial			1,175,000	0	165,000		1,010,000	
01170PEF9	2.300%	2013	Dec	Serial			1,185,000	0	165,000		1,020,000	
01170PEG7	2.650%	2014	Jun	Serial			1,185,000	0	165,000		1,020,000	
01170PEH5	2.750%	2014	Dec	Serial			1,190,000	0	165,000		1,025,000	
01170PEJ1	2.950%	2015	Jun	Serial			1,195,000	0	165,000		1,030,000	
01170PEK8	2.950%	2015	Dec	Serial			1,200,000	0	165,000		1,035,000	
01170PEL6	3.300%	2016	Jun	Serial			1,205,000	0	165,000		1,040,000	
01170PEM4	3.300%	2016	Dec	Serial			1,210,000	0	170,000		1,040,000	
01170PEN2	3.600%	2017	Jun	Serial			1,215,000	0	170,000		1,045,000	
01170PEP7	3.600%	2017	Dec	Serial			1,220,000	0	170,000		1,050,000	
01170PEQ5	3.850%	2018	Jun	Serial			1,225,000	0	170,000		1,055,000	
01170PER3	3.850%	2018	Dec	Serial			1,230,000	0	170,000		1,060,000	
01170PES1	3.950%	2019	Jun	Serial			1,235,000	0	170,000		1,065,000	
01170PET9	3.950%	2019	Dec	Serial			1,240,000	0	175,000		1,065,000	
01170PEU6	4.625%	2020	Jun	Sinker			1,250,000	0	175,000		1,075,000	
01170PEU6	4.625%	2020	Dec	Sinker			1,255,000	0	175,000		1,080,000	
01170PEU6	4.625%	2021	Jun	Sinker			1,265,000	0	175,000		1,090,000	
01170PEU6	4.625%	2021	Dec	Sinker			1,270,000	0	180,000		1,090,000	
01170PEU6	4.625%	2022	Jun	Sinker			1,280,000	0	185,000		1,095,000	
01170PEU6	4.625%	2022	Dec	Sinker			1,285,000	0	185,000		1,100,000	
01170PEU6	4.625%	2023	Jun	Sinker			1,295,000	0	190,000		1,105,000	
01170PEU6	4.625%	2023	Dec	Sinker			1,305,000	0	190,000		1,115,000	
01170PEU6	4.625%	2024	Jun	Sinker			1,310,000	0	190,000		1,120,000	
01170PEU6	4.625%	2024	Dec	Term			1,320,000	0	190,000		1,130,000	
01170PEV4	5.000%	2025	Jun	Sinker			1,330,000	0	190,000		1,140,000	
01170PEV4	5.000%	2025	Dec	Sinker			1,340,000	0	195,000		1,145,000	
01170PEV4	5.000%	2026	Jun	Sinker			1,350,000	0	195,000		1,155,000	
01170PEV4	5.000%	2026	Dec	Sinker			1,360,000	0	195,000		1,165,000	
01170PEV4	5.000%	2027	Jun	Sinker			1,375,000	0	200,000		1,175,000	
01170PEV4	5.000%	2027	Dec	Sinker			1,385,000	0	200,000		1,185,000	
01170PEV4	5.000%	2028	Jun	Sinker			1,395,000	0	200,000		1,195,000	
01170PEV4	5.000%	2028	Dec	Sinker			1,410,000	0	205,000		1,205,000	
01170PEV4	5.000%	2029	Jun	Sinker			1,420,000	0	205,000		1,215,000	
01170PEV4	5.000%	2029	Dec	Term			1,435,000	0	205,000		1,230,000	
01170PEW2	5.250%	2030	Jun	Sinker			1,445,000	0	210,000		1,235,000	
01170PEW2	5.250%	2030	Dec	Sinker			1,460,000	0	210,000		1,250,000	
01170PEW2	5.250%	2031	Jun	Sinker			1,475,000	0	215,000		1,260,000	
01170PEW2	5.250%	2031	Dec	Sinker			1,490,000	0	210,000		1,280,000	
01170PEW2	5.250%	2032	Jun	Sinker			1,500,000	0	210,000		1,290,000	
01170PEW2	5.250%	2032	Dec	Sinker			1,520,000	0	215,000		1,305,000	
01170PEW2	5.250%	2033	Jun	Sinker			1,535,000	0	215,000		1,320,000	
01170PEW2	5.250%	2033	Dec	Sinker			1,550,000	0	220,000		1,330,000	
01170PEW2	5.250%	2034	Jun	Sinker			1,565,000	0	225,000		1,340,000	
01170PEW2	5.250%	2034	Dec	Term			1,585,000	0	225,000		1,360,000	
01170PEX0	5.350%	2039	Dec	Term			17,520,000	0	17,520,000		0	
						<b>E091C Total</b>	<b>\$80,870,000</b>	<b>\$2,370,000</b>	<b>\$26,260,000</b>		<b>\$52,240,000</b>	
<b>E091D</b>	<b>Home Mortgage Revenue Bonds, 2009 Series D</b>				<b>Exempt</b>	<b>Prog: 119</b>	<b>Yield: 4.893%</b>	<b>Delivery: 8/26/2009</b>	<b>Underwriter: Merrill Lynch</b>	<b>AA+/A-1</b>	<b>Aa2/VMIG1</b>	<b>AA+/F1+</b>
01170PEY8		2020	Jun	Sinker			1,105,000	0	0		1,105,000	
01170PEY8		2020	Dec	Sinker			1,145,000	0	0		1,145,000	
01170PEY8		2021	Jun	Sinker			1,160,000	0	0		1,160,000	
01170PEY8		2021	Dec	Sinker			1,195,000	0	0		1,195,000	
01170PEY8		2022	Jun	Sinker			1,225,000	0	0		1,225,000	
01170PEY8		2022	Dec	Sinker			1,260,000	0	0		1,260,000	
01170PEY8		2023	Jun	Sinker			1,285,000	0	0		1,285,000	
01170PEY8		2023	Dec	Sinker			1,320,000	0	0		1,320,000	
01170PEY8		2024	Jun	Sinker			1,360,000	0	0		1,360,000	

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Home Mortgage Revenue Bonds (FTHB Program)</b>											
<b>E091D</b>	<b>Home Mortgage Revenue Bonds, 2009 Series D</b>			<b>Exempt</b>	<b>Prog: 119</b>	<b>Yield: 4.893%</b>	<b>Delivery: 8/26/2009</b>	<b>Underwriter: Merrill Lynch</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
									AA+/A-1	Aa2/VMIG1	AA+/F1+
01170PEY8		2024	Dec	Sinker		Pre-Ulm	1,380,000	0	0	1,380,000	
01170PEY8		2025	Jun	Sinker		Pre-Ulm	1,425,000	0	0	1,425,000	
01170PEY8		2025	Dec	Sinker		Pre-Ulm	1,460,000	0	0	1,460,000	
01170PEY8		2026	Jun	Sinker		Pre-Ulm	1,490,000	0	0	1,490,000	
01170PEY8		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0	1,530,000	
01170PEY8		2027	Jun	Sinker		Pre-Ulm	1,565,000	0	0	1,565,000	
01170PEY8		2027	Dec	Sinker		Pre-Ulm	1,605,000	0	0	1,605,000	
01170PEY8		2028	Jun	Sinker		Pre-Ulm	1,645,000	0	0	1,645,000	
01170PEY8		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0	1,690,000	
01170PEY8		2029	Jun	Sinker		Pre-Ulm	1,735,000	0	0	1,735,000	
01170PEY8		2029	Dec	Sinker		Pre-Ulm	1,785,000	0	0	1,785,000	
01170PEY8		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0	1,820,000	
01170PEY8		2030	Dec	Sinker		Pre-Ulm	1,855,000	0	0	1,855,000	
01170PEY8		2031	Jun	Sinker		Pre-Ulm	1,915,000	0	0	1,915,000	
01170PEY8		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0	1,960,000	
01170PEY8		2032	Jun	Sinker		Pre-Ulm	2,005,000	0	0	2,005,000	
01170PEY8		2032	Dec	Sinker		Pre-Ulm	2,055,000	0	0	2,055,000	
01170PEY8		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0	2,110,000	
01170PEY8		2033	Dec	Sinker		Pre-Ulm	2,170,000	0	0	2,170,000	
01170PEY8		2034	Jun	Sinker		Pre-Ulm	2,210,000	0	0	2,210,000	
01170PEY8		2034	Dec	Sinker		Pre-Ulm	2,275,000	0	0	2,275,000	
01170PEY8		2035	Jun	Sinker		Pre-Ulm	2,325,000	0	0	2,325,000	
01170PEY8		2035	Dec	Sinker		Pre-Ulm	2,400,000	0	0	2,400,000	
01170PEY8		2036	Jun	Sinker		Pre-Ulm	2,440,000	0	0	2,440,000	
01170PEY8		2036	Dec	Sinker		Pre-Ulm	2,505,000	0	0	2,505,000	
01170PEY8		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0	2,570,000	
01170PEY8		2037	Dec	Sinker		Pre-Ulm	2,645,000	0	0	2,645,000	
01170PEY8		2038	Jun	Sinker		Pre-Ulm	2,695,000	0	0	2,695,000	
01170PEY8		2038	Dec	Sinker		Pre-Ulm	2,775,000	0	0	2,775,000	
01170PEY8		2039	Jun	Sinker		Pre-Ulm	2,825,000	0	0	2,825,000	
01170PEY8		2039	Dec	Sinker		Pre-Ulm	2,915,000	0	0	2,915,000	
01170PEY8		2040	Jun	Sinker		Pre-Ulm	2,975,000	0	0	2,975,000	
01170PEY8		2040	Dec	Term		Pre-Ulm	3,060,000	0	0	3,060,000	
<b>E091D Total</b>							<b>\$80,870,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$80,870,000</b>	
<b>Home Mortgage Revenue Bonds (FTHB Program) Total</b>							<b>\$1,232,675,000</b>	<b>\$35,880,000</b>	<b>\$298,610,000</b>	<b>\$898,185,000</b>	

<b>Mortgage Revenue Bonds (FTHB Program)</b>											
<b>E0911</b>	<b>Mortgage Revenue Bonds, 2009 Series A-1</b>			<b>Exempt</b>	<b>Prog: 121</b>	<b>Yield: 3.362%</b>	<b>Delivery: 9/30/2010</b>	<b>Underwriter: Merrill Lynch</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
									AAA	Aaa	AAA
A1	01170RCA8	3.070%	2027	Jun	Sinker	NIBP	900,000	0	0	900,000	
A1	01170RCA8	3.070%	2027	Dec	Sinker	NIBP	1,750,000	0	0	1,750,000	
A1	01170RCA8	3.070%	2028	Jun	Sinker	NIBP	1,780,000	0	0	1,780,000	
A1	01170RCA8	3.070%	2028	Dec	Sinker	NIBP	1,810,000	0	0	1,810,000	
A1	01170RCA8	3.070%	2029	Jun	Sinker	NIBP	1,840,000	0	0	1,840,000	
A1	01170RCA8	3.070%	2029	Dec	Sinker	NIBP	1,860,000	0	0	1,860,000	
A1	01170RCA8	3.070%	2030	Jun	Sinker	NIBP	1,890,000	0	0	1,890,000	
A1	01170RCA8	3.070%	2030	Dec	Sinker	NIBP	1,920,000	0	0	1,920,000	
A1	01170RCA8	3.070%	2031	Jun	Sinker	NIBP	1,950,000	0	0	1,950,000	
A1	01170RCA8	3.070%	2031	Dec	Sinker	NIBP	1,980,000	0	0	1,980,000	
A1	01170RCA8	3.070%	2032	Jun	Sinker	NIBP	2,010,000	0	0	2,010,000	
A1	01170RCA8	3.070%	2032	Dec	Sinker	NIBP	2,040,000	0	0	2,040,000	
A1	01170RCA8	3.070%	2033	Jun	Sinker	NIBP	2,070,000	0	0	2,070,000	
A1	01170RCA8	3.070%	2033	Dec	Sinker	NIBP	2,100,000	0	0	2,100,000	
A1	01170RCA8	3.070%	2034	Jun	Sinker	NIBP	2,140,000	0	0	2,140,000	
A1	01170RCA8	3.070%	2034	Dec	Sinker	NIBP	2,170,000	0	0	2,170,000	
A1	01170RCA8	3.070%	2035	Jun	Sinker	NIBP	2,200,000	0	0	2,200,000	

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Mortgage Revenue Bonds (FTHB Program)</b>											
<b>E0911</b>	<b>Mortgage Revenue Bonds, 2009 Series A-1</b>				<b>Exempt</b>	<b>Prog: 121</b>	<b>Yield: 3.362%</b>	<b>Delivery: 9/30/2010</b>	<b>Underwriter: Merrill Lynch</b>	<b>AAA</b>	<b>Aaa AAA</b>
A1 01170RCA8	3.070%	2035	Dec	Sinker		NIBP	2,240,000	0	0	2,240,000	
A1 01170RCA8	3.070%	2036	Jun	Sinker		NIBP	2,270,000	0	0	2,270,000	
A1 01170RCA8	3.070%	2036	Dec	Sinker		NIBP	2,310,000	0	0	2,310,000	
A1 01170RCA8	3.070%	2037	Jun	Sinker		NIBP	2,340,000	0	0	2,340,000	
A1 01170RCA8	3.070%	2037	Dec	Sinker		NIBP	2,380,000	0	0	2,380,000	
A1 01170RCA8	3.070%	2038	Jun	Sinker		NIBP	2,410,000	0	5,000	2,405,000	
A1 01170RCA8	3.070%	2038	Dec	Sinker		NIBP	2,450,000	0	5,000	2,445,000	
A1 01170RCA8	3.070%	2039	Jun	Sinker		NIBP	2,490,000	0	5,000	2,485,000	
A1 01170RCA8	3.070%	2039	Dec	Sinker		NIBP	2,530,000	0	5,000	2,525,000	
A1 01170RCA8	3.070%	2040	Jun	Sinker		NIBP	2,570,000	0	5,000	2,565,000	
A1 01170RCA8	3.070%	2040	Dec	Sinker		NIBP	2,610,000	0	5,000	2,605,000	
A1 01170RCA8	3.070%	2041	Jun	Sinker		NIBP	2,650,000	0	5,000	2,645,000	
A1 01170RCA8	3.070%	2041	Dec	Term		NIBP	2,690,000	0	5,000	2,685,000	
						<b>E0911 Total</b>	<b>\$64,350,000</b>	<b>\$0</b>	<b>\$40,000</b>	<b>\$64,310,000</b>	
<b>E10A1</b>	<b>Mortgage Revenue Bonds, 2010 Series A</b>				<b>Exempt</b>	<b>Prog: 121</b>	<b>Yield: 3.362%</b>	<b>Delivery: 9/30/2010</b>	<b>Underwriter: Merrill Lynch</b>	<b>AAA</b>	<b>Aaa AAA</b>
01170RAB8	0.450%	2011	Jun	Serial			1,125,000	1,125,000	0	0	
01170RAC6	0.550%	2011	Dec	Serial			1,125,000	1,125,000	0	0	
01170RAD4	0.850%	2012	Jun	Serial			1,130,000	0	0	1,130,000	
01170RAE2	0.950%	2012	Dec	Serial			1,135,000	0	0	1,135,000	
01170RAF9	1.050%	2013	Jun	Serial			1,135,000	0	0	1,135,000	
01170RAG7	1.125%	2013	Dec	Serial			1,140,000	0	0	1,140,000	
01170RAH5	1.400%	2014	Jun	Serial			1,150,000	0	0	1,150,000	
01170RAJ1	1.500%	2014	Dec	Serial			1,160,000	0	0	1,160,000	
01170RAK8	1.800%	2015	Jun	Serial			1,165,000	0	0	1,165,000	
01170RAL6	1.900%	2015	Dec	Serial			1,180,000	0	0	1,180,000	
01170RAM4	2.150%	2016	Jun	Serial			1,190,000	0	0	1,190,000	
01170RAN2	2.250%	2016	Dec	Serial			1,205,000	0	0	1,205,000	
01170RAP7	2.450%	2017	Jun	Serial			1,220,000	0	0	1,220,000	
01170RAQ5	2.500%	2017	Dec	Serial			1,235,000	0	0	1,235,000	
01170RAR3	2.750%	2018	Jun	Serial			1,250,000	0	0	1,250,000	
01170RAS1	2.750%	2018	Dec	Serial			1,270,000	0	0	1,270,000	
01170RAT9	3.000%	2019	Jun	Serial			1,285,000	0	0	1,285,000	
01170RAU6	3.000%	2019	Dec	Serial			1,305,000	0	0	1,305,000	
01170RAV4	3.150%	2020	Jun	Serial			1,330,000	0	0	1,330,000	
01170RAW2	3.150%	2020	Dec	Serial			1,350,000	0	0	1,350,000	
01170RAX0	4.000%	2021	Jun	Sinker			1,360,000	0	0	1,360,000	
01170RAX0	4.000%	2021	Dec	Sinker			1,385,000	0	0	1,385,000	
01170RAX0	4.000%	2022	Jun	Sinker			1,415,000	0	0	1,415,000	
01170RAX0	4.000%	2022	Dec	Sinker			1,440,000	0	0	1,440,000	
01170RAX0	4.000%	2023	Jun	Sinker			1,470,000	0	0	1,470,000	
01170RAX0	4.000%	2023	Dec	Sinker			1,500,000	0	0	1,500,000	
01170RAX0	4.000%	2024	Jun	Sinker			1,530,000	0	0	1,530,000	
01170RAX0	4.000%	2024	Dec	Sinker			1,560,000	0	0	1,560,000	
01170RAX0	4.000%	2025	Jun	Sinker			1,590,000	0	0	1,590,000	
01170RAX0	4.000%	2025	Dec	Sinker			1,625,000	0	0	1,625,000	
01170RAX0	4.000%	2026	Jun	Sinker			1,655,000	0	0	1,655,000	
01170RAX0	4.000%	2026	Dec	Sinker			1,690,000	0	0	1,690,000	
01170RAX0	4.000%	2027	Jun	Term			825,000	0	0	825,000	
						<b>E10A1 Total</b>	<b>\$43,130,000</b>	<b>\$2,250,000</b>	<b>\$0</b>	<b>\$40,880,000</b>	
<b>E10B1</b>	<b>Mortgage Revenue Bonds, 2010 Series B</b>				<b>Exempt</b>	<b>Prog: 121</b>	<b>Yield: 3.362%</b>	<b>Delivery: 9/30/2010</b>	<b>Underwriter: Merrill Lynch</b>	<b>AAA</b>	<b>Aaa AAA</b>
01170RAY8	0.450%	2011	Jun	Serial		Pre-Ulm	375,000	375,000	0	0	
01170RBM3	0.550%	2011	Dec	Serial		Pre-Ulm	375,000	375,000	0	0	
01170RAZ5	0.850%	2012	Jun	Serial		Pre-Ulm	375,000	0	0	375,000	
01170RBN1	0.950%	2012	Dec	Serial		Pre-Ulm	375,000	0	0	375,000	
01170RBA9	1.050%	2013	Jun	Serial		Pre-Ulm	380,000	0	0	380,000	



**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
<b>Mortgage Revenue Bonds (FTHB Program)</b>												
<b>E10B1</b>	<b>Mortgage Revenue Bonds, 2010 Series B</b>				<b>Exempt</b>	<b>Prog: 121</b>	<b>Yield: 3.362%</b>	<b>Delivery: 9/30/2010</b>	<b>Underwriter: Merrill Lynch</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
									<b>AAA</b>	<b>Aaa</b>	<b>AAA</b>	
01170RBP6	1.125%	2013	Dec	Serial		Pre-Ulm	380,000	0	0	380,000		
01170RBB7	1.400%	2014	Jun	Serial		Pre-Ulm	385,000	0	0	385,000		
01170RBQ4	1.500%	2014	Dec	Serial		Pre-Ulm	385,000	0	0	385,000		
01170RBC5	1.800%	2015	Jun	Serial		Pre-Ulm	390,000	0	0	390,000		
01170RBR2	1.900%	2015	Dec	Serial		Pre-Ulm	395,000	0	0	395,000		
01170RBD3	2.150%	2016	Jun	Serial		Pre-Ulm	395,000	0	0	395,000		
01170RBS0	2.250%	2016	Dec	Serial		Pre-Ulm	400,000	0	0	400,000		
01170RBE1	2.450%	2017	Jun	Serial		Pre-Ulm	405,000	0	0	405,000		
01170RBT8	2.500%	2017	Dec	Serial		Pre-Ulm	410,000	0	0	410,000		
01170RBF8	2.750%	2018	Jun	Serial		Pre-Ulm	415,000	0	0	415,000		
01170RBU5	2.750%	2018	Dec	Serial		Pre-Ulm	425,000	0	0	425,000		
01170RBG6	3.000%	2019	Jun	Serial		Pre-Ulm	430,000	0	0	430,000		
01170RBV3	3.000%	2019	Dec	Serial		Pre-Ulm	435,000	0	0	435,000		
01170RBW1	3.150%	2020	Jun	Serial		Pre-Ulm	440,000	0	0	440,000		
01170RBH4	3.150%	2020	Dec	Serial		Pre-Ulm	450,000	0	0	450,000		
01170RBZ4	3.800%	2021	Jun	Sinker		Pre-Ulm	455,000	0	0	455,000		
01170RBZ4	3.800%	2021	Dec	Sinker		Pre-Ulm	465,000	0	0	465,000		
01170RBZ4	3.800%	2022	Jun	Sinker		Pre-Ulm	160,000	0	0	160,000		
01170RBX9	3.500%	2022	Jun	Serial		Pre-Ulm	310,000	0	0	310,000		
01170RBZ4	3.800%	2022	Dec	Sinker		Pre-Ulm	480,000	0	0	480,000		
01170RBZ4	3.800%	2023	Jun	Sinker		Pre-Ulm	155,000	0	0	155,000		
01170RBY7	3.600%	2023	Jun	Serial		Pre-Ulm	335,000	0	0	335,000		
01170RBZ4	3.800%	2023	Dec	Sinker		Pre-Ulm	500,000	0	0	500,000		
01170RBZ4	3.800%	2024	Jun	Sinker		Pre-Ulm	505,000	0	0	505,000		
01170RBZ4	3.800%	2024	Dec	Sinker		Pre-Ulm	515,000	0	0	515,000		
01170RBZ4	3.800%	2025	Jun	Sinker		Pre-Ulm	525,000	0	0	525,000		
01170RBZ4	3.800%	2025	Dec	Term		Pre-Ulm	535,000	0	0	535,000		
01170RBJ0	4.250%	2026	Jun	Sinker		Pre-Ulm	545,000	0	0	545,000		
01170RBJ0	4.250%	2026	Dec	Sinker		Pre-Ulm	555,000	0	0	555,000		
01170RBJ0	4.250%	2027	Jun	Sinker		Pre-Ulm	570,000	0	0	570,000		
01170RBJ0	4.250%	2027	Dec	Sinker		Pre-Ulm	580,000	0	0	580,000		
01170RBJ0	4.250%	2028	Jun	Sinker		Pre-Ulm	595,000	0	0	595,000		
01170RBJ0	4.250%	2028	Dec	Sinker		Pre-Ulm	605,000	0	0	605,000		
01170RBJ0	4.250%	2029	Jun	Sinker		Pre-Ulm	620,000	0	0	620,000		
01170RBJ0	4.250%	2029	Dec	Sinker		Pre-Ulm	630,000	0	0	630,000		
01170RBJ0	4.250%	2030	Jun	Sinker		Pre-Ulm	645,000	0	0	645,000		
01170RBJ0	4.250%	2030	Dec	Term		Pre-Ulm	655,000	0	0	655,000		
01170RBK7	4.500%	2031	Jun	Sinker		Pre-Ulm	670,000	0	0	670,000		
01170RBK7	4.500%	2031	Dec	Sinker		Pre-Ulm	685,000	0	0	685,000		
01170RBK7	4.500%	2032	Jun	Sinker		Pre-Ulm	700,000	0	0	700,000		
01170RBK7	4.500%	2032	Dec	Sinker		Pre-Ulm	715,000	0	0	715,000		
01170RBK7	4.500%	2033	Jun	Sinker		Pre-Ulm	735,000	0	0	735,000		
01170RBK7	4.500%	2033	Dec	Sinker		Pre-Ulm	750,000	0	0	750,000		
01170RBK7	4.500%	2034	Jun	Sinker		Pre-Ulm	765,000	0	0	765,000		
01170RBK7	4.500%	2034	Dec	Sinker		Pre-Ulm	785,000	0	0	785,000		
01170RBK7	4.500%	2035	Jun	Sinker		Pre-Ulm	800,000	0	0	800,000		
01170RBK7	4.500%	2035	Dec	Term		Pre-Ulm	820,000	0	0	820,000		
01170RBL5	4.625%	2036	Jun	Sinker		Pre-Ulm	840,000	0	0	840,000		
01170RBL5	4.625%	2036	Dec	Sinker		Pre-Ulm	855,000	0	0	855,000		
01170RBL5	4.625%	2037	Jun	Sinker		Pre-Ulm	875,000	0	0	875,000		
01170RBL5	4.625%	2037	Dec	Sinker		Pre-Ulm	895,000	0	0	895,000		
01170RBL5	4.625%	2038	Jun	Sinker		Pre-Ulm	915,000	0	0	915,000		
01170RBL5	4.625%	2038	Dec	Sinker		Pre-Ulm	940,000	0	0	940,000		
01170RBL5	4.625%	2039	Jun	Sinker		Pre-Ulm	960,000	0	0	960,000		
01170RBL5	4.625%	2039	Dec	Sinker		Pre-Ulm	980,000	0	0	980,000		
01170RBL5	4.625%	2040	Jun	Sinker		Pre-Ulm	1,005,000	0	0	1,005,000		

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Mortgage Revenue Bonds (FTHB Program)</b>											
<b>E10B1</b>	<b>Mortgage Revenue Bonds, 2010 Series B</b>				<b>Exempt</b>	<b>Prog: 121</b>	<b>Yield: 3.362%</b>	<b>Delivery: 9/30/2010</b>	<b>Underwriter: Merrill Lynch</b>	<b>AAA</b>	<b>Aaa AAA</b>
01170RBL5	4.625%	2040	Dec	Term		Pre-Ulm	1,030,000	0	0	1,030,000	
						<b>E10B1 Total</b>	<b>\$35,680,000</b>	<b>\$750,000</b>	<b>\$0</b>	<b>\$34,930,000</b>	
<b>E0912</b>	<b>Mortgage Revenue Bonds, 2009 Series A-2</b>				<b>Exempt</b>	<b>Prog: 122</b>	<b>Yield: 2.532%</b>	<b>Delivery: 11/22/2011</b>	<b>Underwriter: Morgan Keegan</b>	<b>AAA</b>	<b>Aaa AAA</b>
A2	01170RDB5	2.320%	2026	Dec	Sinker	NIBP	3,160,000	0	0	3,160,000	
A2	01170RDB5	2.320%	2027	Jun	Sinker	NIBP	4,630,000	0	0	4,630,000	
A2	01170RDB5	2.320%	2027	Dec	Sinker	NIBP	4,690,000	0	0	4,690,000	
A2	01170RDB5	2.320%	2028	Jun	Sinker	NIBP	4,750,000	0	0	4,750,000	
A2	01170RDB5	2.320%	2028	Dec	Sinker	NIBP	4,820,000	0	0	4,820,000	
A2	01170RDB5	2.320%	2029	Jun	Sinker	NIBP	4,760,000	0	0	4,760,000	
A2	01170RDB5	2.320%	2029	Dec	Sinker	NIBP	4,820,000	0	0	4,820,000	
A2	01170RDB5	2.320%	2030	Jun	Sinker	NIBP	4,890,000	0	0	4,890,000	
A2	01170RDB5	2.320%	2030	Dec	Sinker	NIBP	4,950,000	0	0	4,950,000	
A2	01170RDB5	2.320%	2031	Jun	Sinker	NIBP	5,020,000	0	0	5,020,000	
A2	01170RDB5	2.320%	2031	Dec	Sinker	NIBP	5,080,000	0	0	5,080,000	
A2	01170RDB5	2.320%	2032	Jun	Sinker	NIBP	5,150,000	0	0	5,150,000	
A2	01170RDB5	2.320%	2032	Dec	Sinker	NIBP	5,220,000	0	0	5,220,000	
A2	01170RDB5	2.320%	2033	Jun	Sinker	NIBP	5,130,000	0	0	5,130,000	
A2	01170RDB5	2.320%	2033	Dec	Sinker	NIBP	4,370,000	0	0	4,370,000	
A2	01170RDB5	2.320%	2034	Jun	Sinker	NIBP	4,430,000	0	0	4,430,000	
A2	01170RDB5	2.320%	2034	Dec	Sinker	NIBP	4,490,000	0	0	4,490,000	
A2	01170RDB5	2.320%	2035	Jun	Sinker	NIBP	4,550,000	0	0	4,550,000	
A2	01170RDB5	2.320%	2035	Dec	Sinker	NIBP	4,610,000	0	0	4,610,000	
A2	01170RDB5	2.320%	2036	Jun	Sinker	NIBP	4,670,000	0	0	4,670,000	
A2	01170RDB5	2.320%	2036	Dec	Sinker	NIBP	4,050,000	0	0	4,050,000	
A2	01170RDB5	2.320%	2037	Jun	Sinker	NIBP	3,700,000	0	0	3,700,000	
A2	01170RDB5	2.320%	2037	Dec	Sinker	NIBP	3,750,000	0	0	3,750,000	
A2	01170RDB5	2.320%	2038	Jun	Sinker	NIBP	3,600,000	0	0	3,600,000	
A2	01170RDB5	2.320%	2038	Dec	Sinker	NIBP	2,670,000	0	0	2,670,000	
A2	01170RDB5	2.320%	2039	Jun	Sinker	NIBP	2,710,000	0	0	2,710,000	
A2	01170RDB5	2.320%	2039	Dec	Sinker	NIBP	2,740,000	0	0	2,740,000	
A2	01170RDB5	2.320%	2040	Jun	Sinker	NIBP	2,780,000	0	0	2,780,000	
A2	01170RDB5	2.320%	2040	Dec	Sinker	NIBP	2,820,000	0	0	2,820,000	
A2	01170RDB5	2.320%	2041	Jun	Sinker	NIBP	2,850,000	0	0	2,850,000	
A2	01170RDB5	2.320%	2041	Dec	Term	NIBP	2,890,000	0	0	2,890,000	
						<b>E0912 Total</b>	<b>\$128,750,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$128,750,000</b>	
<b>E11A1</b>	<b>Mortgage Revenue Bonds, 2011 Series A</b>				<b>Taxable</b>	<b>Prog: 122</b>	<b>Yield: N/A</b>	<b>Delivery: 11/22/2011</b>	<b>Underwriter: Morgan Keegan</b>	<b>AAA</b>	<b>Aaa AAA</b>
	01170RDA7	2.800%	2015	Jun	Sinker	Taxable	200,000	0	0	200,000	
	01170RDA7	2.800%	2015	Dec	Sinker	Taxable	225,000	0	0	225,000	
	01170RDA7	2.800%	2016	Jun	Sinker	Taxable	290,000	0	0	290,000	
	01170RDA7	2.800%	2016	Dec	Sinker	Taxable	390,000	0	0	390,000	
	01170RDA7	2.800%	2017	Jun	Sinker	Taxable	490,000	0	0	490,000	
	01170RDA7	2.800%	2017	Dec	Sinker	Taxable	590,000	0	0	590,000	
	01170RDA7	2.800%	2018	Jun	Sinker	Taxable	690,000	0	0	690,000	
	01170RDA7	2.800%	2018	Dec	Sinker	Taxable	790,000	0	0	790,000	
	01170RDA7	2.800%	2019	Jun	Sinker	Taxable	890,000	0	0	890,000	
	01170RDA7	2.800%	2019	Dec	Sinker	Taxable	990,000	0	0	990,000	
	01170RDA7	2.800%	2020	Jun	Sinker	Taxable	1,090,000	0	0	1,090,000	
	01170RDA7	2.800%	2020	Dec	Sinker	Taxable	1,190,000	0	0	1,190,000	
	01170RDA7	2.800%	2021	Jun	Sinker	Taxable	1,290,000	0	0	1,290,000	
	01170RDA7	2.800%	2021	Dec	Sinker	Taxable	1,390,000	0	0	1,390,000	
	01170RDA7	2.800%	2022	Jun	Sinker	Taxable	1,490,000	0	0	1,490,000	
	01170RDA7	2.800%	2022	Dec	Sinker	Taxable	1,600,000	0	0	1,600,000	
	01170RDA7	2.800%	2023	Jun	Sinker	Taxable	1,700,000	0	0	1,700,000	
	01170RDA7	2.800%	2023	Dec	Sinker	Taxable	1,800,000	0	0	1,800,000	
	01170RDA7	2.800%	2024	Jun	Sinker	Taxable	1,900,000	0	0	1,900,000	

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
<b>Mortgage Revenue Bonds (FTHB Program)</b>												
<b>E11A1</b>	<b>Mortgage Revenue Bonds, 2011 Series A</b>				<b>Taxable</b>	Prog: <b>122</b>	Yield: <b>N/A</b>	Delivery: <b>11/22/2011</b>	Underwriter: <b>Morgan Keegan</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
01170DA7	2.800%	2024	Dec	Sinker		Taxable	2,000,000	0	0	AAA	Aaa	AAA
01170DA7	2.800%	2025	Jun	Sinker		Taxable	2,100,000	0	0			2,100,000
01170DA7	2.800%	2025	Dec	Sinker		Taxable	2,200,000	0	0			2,200,000
01170DA7	2.800%	2026	Jun	Sinker		Taxable	2,300,000	0	0			2,300,000
01170DA7	2.800%	2026	Dec	Term		Taxable	1,350,000	0	0			1,350,000
						<b>E11A1 Total</b>	<b>\$28,945,000</b>	<b>\$0</b>	<b>\$0</b>			<b>\$28,945,000</b>
<b>E11B1</b>	<b>Mortgage Revenue Bonds, 2011 Series B</b>				<b>Exempt</b>	Prog: <b>122</b>	Yield: <b>2.532%</b>	Delivery: <b>11/22/2011</b>	Underwriter: <b>Morgan Keegan</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
B1	01170RCB6	0.400%	2012	Dec		Serial	1,175,000	0	0	AAA	Aaa	AAA
B1	01170RCC4	0.700%	2013	Jun		Serial	2,980,000	0	0			2,980,000
B1	01170RCD2	0.800%	2013	Dec		Serial	3,000,000	0	0			3,000,000
B1	01170RCE0	1.200%	2014	Jun		Serial	3,025,000	0	0			3,025,000
B1	01170RCF7	1.350%	2014	Dec		Serial	3,050,000	0	0			3,050,000
B1	01170RCG5	1.700%	2015	Jun		Serial	2,920,000	0	0			2,920,000
B1	01170RCH3	1.800%	2015	Dec		Serial	2,930,000	0	0			2,930,000
B1	01170RCJ9	2.100%	2016	Jun		Serial	2,905,000	0	0			2,905,000
B1	01170RCK6	2.200%	2016	Dec		Serial	2,845,000	0	0			2,845,000
B1	01170RCL4	2.400%	2017	Jun		Serial	2,790,000	0	0			2,790,000
B1	01170RCM2	2.500%	2017	Dec		Serial	2,735,000	0	0			2,735,000
B1	01170RCN0	2.700%	2018	Jun		Serial	2,690,000	0	0			2,690,000
B1	01170RCP5	2.800%	2018	Dec		Serial	2,645,000	0	0			2,645,000
B1	01170RCQ3	3.000%	2019	Jun		Serial	2,600,000	0	0			2,600,000
B1	01170RCR1	3.100%	2019	Dec		Serial	2,560,000	0	0			2,560,000
B1	01170RCS9	3.300%	2020	Jun		Serial	2,520,000	0	0			2,520,000
B1	01170RCT7	3.300%	2020	Dec		Serial	2,485,000	0	0			2,485,000
B1	01170RCU4	3.375%	2021	Jun		Serial	2,450,000	0	0			2,450,000
B1	01170RCV2	3.375%	2021	Dec		Serial	2,420,000	0	0			2,420,000
B1	01170RCW0	3.600%	2022	Jun		Serial	2,390,000	0	0			2,390,000
B1	01170RCX8	3.600%	2022	Dec		Serial	2,360,000	0	0			2,360,000
B1	01170RCY6	3.750%	2023	Jun		Serial	1,415,000	0	0			1,415,000
B2	01170RCZ3	4.050%	2023	Jun		Sinker	915,000	0	0			915,000
B2	01170RCZ3	4.050%	2023	Dec		Sinker	2,310,000	0	0			2,310,000
B2	01170RCZ3	4.050%	2024	Jun		Sinker	2,285,000	0	0			2,285,000
B2	01170RCZ3	4.050%	2024	Dec		Sinker	2,265,000	0	0			2,265,000
B2	01170RCZ3	4.050%	2025	Jun		Sinker	2,250,000	0	0			2,250,000
B2	01170RCZ3	4.050%	2025	Dec		Sinker	2,230,000	0	0			2,230,000
B2	01170RCZ3	4.050%	2026	Jun		Term	2,215,000	0	0			2,215,000
						<b>E11B1 Total</b>	<b>\$71,360,000</b>	<b>\$0</b>	<b>\$0</b>			<b>\$71,360,000</b>
<b>Mortgage Revenue Bonds (FTHB Program) Total</b>							<b>\$372,215,000</b>	<b>\$3,000,000</b>	<b>\$40,000</b>			<b>\$369,175,000</b>
<b>Collateralized Bonds (Veterans Mortgage Program)</b>												
<b>C0511</b>	<b>Veterans Collateralized Bonds, 2005 First &amp; Second</b>				<b>Exempt</b>	Prog: <b>206</b>	Yield: <b>4.215%</b>	Delivery: <b>12/29/2005</b>	Underwriter: <b>Merrill Lynch</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
11	011832H62	4.800%	2006	Dec		Sinker	310,000	310,000	0	AAA	Aaa	AAA
12	011832H70	3.430%	2006	Dec		Note	145,000,000	145,000,000	0			0
11	011832H62	4.800%	2007	Dec		Sinker	270,000	270,000	0			0
11	011832H62	4.800%	2008	Dec		Sinker	280,000	280,000	0			0
11	011832H62	4.800%	2009	Dec		Sinker	290,000	290,000	0			0
11	011832H62	4.800%	2010	Dec		Sinker	300,000	200,000	100,000			0
11	011832H62	4.800%	2011	Dec		Sinker	310,000	130,000	180,000			0
11	011832H62	4.800%	2012	Dec		Sinker	320,000	0	235,000			85,000
11	011832H62	4.800%	2013	Dec		Sinker	335,000	0	245,000			90,000
11	011832H62	4.800%	2014	Dec		Sinker	350,000	0	255,000			95,000
11	011832H62	4.800%	2015	Dec		Sinker	360,000	0	260,000			100,000
11	011832H62	4.800%	2016	Dec		Sinker	375,000	0	270,000			105,000
11	011832H62	4.800%	2017	Dec		Sinker	395,000	0	285,000			110,000
11	011832H62	4.800%	2018	Dec		Sinker	410,000	0	300,000			110,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
<b>Collateralized Bonds (Veterans Mortgage Program)</b>												
<b>C0511</b>	<b>Veterans Collateralized Bonds, 2005 First &amp; Second</b>				<b>Exempt</b>	<b>Prog: 206</b>	<b>Yield: 4.215%</b>	<b>Delivery: 12/29/2005</b>	<b>Underwriter: Merrill Lynch</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
11	011832H62	4.800%	2019	Dec	Sinker	AMT	430,000	0	315,000	Aaa	Aaa	AAA
11	011832H62	4.800%	2020	Dec	Sinker	AMT	445,000	0	325,000			120,000
11	011832H62	4.800%	2021	Dec	Sinker	AMT	465,000	0	335,000			130,000
11	011832H62	4.800%	2022	Dec	Sinker	AMT	485,000	0	350,000			135,000
11	011832H62	4.800%	2023	Dec	Sinker	AMT	510,000	0	370,000			140,000
11	011832H62	4.800%	2024	Dec	Sinker	AMT	535,000	0	385,000			150,000
11	011832H62	4.800%	2025	Dec	Sinker	AMT	560,000	0	405,000			155,000
11	011832H62	4.800%	2026	Dec	Sinker	AMT	585,000	0	425,000			160,000
11	011832H62	4.800%	2027	Dec	Sinker	AMT	610,000	0	435,000			175,000
11	011832H62	4.800%	2028	Dec	Sinker	AMT	640,000	0	465,000			175,000
11	011832H62	4.800%	2029	Dec	Sinker	AMT	670,000	0	485,000			185,000
11	011832H62	4.800%	2030	Dec	Sinker	AMT	705,000	0	510,000			195,000
11	011832H62	4.800%	2031	Dec	Sinker	AMT	735,000	0	530,000			205,000
11	011832H62	4.800%	2032	Dec	Sinker	AMT	770,000	0	560,000			210,000
11	011832H62	4.800%	2033	Dec	Sinker	AMT	810,000	0	585,000			225,000
11	011832H62	4.800%	2034	Dec	Sinker	AMT	850,000	0	610,000			240,000
11	011832H62	4.800%	2035	Dec	Term	AMT	890,000	0	635,000			255,000
<b>C0511 Total</b>							<b>\$160,000,000</b>	<b>\$146,480,000</b>	<b>\$9,855,000</b>	<b>\$3,665,000</b>		
<b>C0611</b>	<b>Veterans Collateralized Bonds, 2006 First</b>				<b>Exempt</b>	<b>Prog: 207</b>	<b>Yield: 4.700%</b>	<b>Delivery: 9/19/2006</b>	<b>Underwriter: Merrill Lynch</b>	<b>AAA</b>	<b>Aaa</b>	<b>AAA</b>
A2	011832Q39	3.750%	2008	Jun	Serial	AMT	1,590,000	1,590,000	0			0
A2	011832Q47	3.750%	2008	Dec	Serial	AMT	1,620,000	1,620,000	0			0
A2	011832Q54	3.875%	2009	Jun	Serial	AMT	1,650,000	1,650,000	0			0
A2	011832Q62	3.875%	2009	Dec	Serial	AMT	1,680,000	1,680,000	0			0
A2	011832Q70	4.000%	2010	Jun	Serial	AMT	1,710,000	1,710,000	0			0
A2	011832Q88	4.000%	2010	Dec	Serial	AMT	1,745,000	1,745,000	0			0
A2	011832Q96	4.050%	2011	Jun	Serial	AMT	1,780,000	1,775,000	5,000			0
A2	011832R20	4.050%	2011	Dec	Serial	AMT	1,820,000	1,810,000	10,000			0
A2	011832R38	4.100%	2012	Jun	Serial	AMT	1,855,000	0	260,000			1,595,000
A2	011832R46	4.100%	2012	Dec	Serial	AMT	1,890,000	0	265,000			1,625,000
A2	011832R53	4.150%	2013	Jun	Serial	AMT	1,930,000	0	275,000			1,655,000
A1	011832P30	4.000%	2013	Dec	Serial	AMT	1,825,000	0	245,000			1,580,000
A1	011832P48	4.050%	2014	Jun	Serial	AMT	1,860,000	0	260,000			1,600,000
A1	011832P55	4.050%	2014	Dec	Serial	AMT	1,900,000	0	265,000			1,635,000
A1	011832P63	4.100%	2015	Jun	Serial	AMT	1,950,000	0	270,000			1,680,000
A1	011832P71	4.100%	2015	Dec	Serial	AMT	1,990,000	0	285,000			1,705,000
A1	011832P89	4.150%	2016	Jun	Serial	AMT	2,035,000	0	290,000			1,745,000
A1	011832P97	4.150%	2016	Dec	Serial	AMT	2,080,000	0	300,000			1,780,000
A1	011832Q21	4.200%	2017	Jun	Serial	AMT	2,130,000	0	305,000			1,825,000
A2	011832R61	4.450%	2017	Dec	Serial	AMT	2,295,000	0	325,000			1,970,000
A2	011832R79	4.500%	2018	Jun	Serial	AMT	2,345,000	0	335,000			2,010,000
A2	011832R87	4.500%	2018	Dec	Serial	AMT	2,400,000	0	340,000			2,060,000
A2	011832R95	4.550%	2019	Jun	Sinker	AMT	2,455,000	0	345,000			2,110,000
A2	011832R95	4.550%	2019	Dec	Sinker	AMT	2,510,000	0	355,000			2,155,000
A2	011832R95	4.550%	2020	Jun	Sinker	AMT	2,565,000	0	360,000			2,205,000
A2	011832R95	4.550%	2020	Dec	Term	AMT	2,625,000	0	370,000			2,255,000
A2	011832S29	4.600%	2021	Jun	Sinker	AMT	2,685,000	0	375,000			2,310,000
A2	011832S29	4.600%	2021	Dec	Sinker	AMT	2,745,000	0	385,000			2,360,000
A2	011832S29	4.600%	2022	Jun	Sinker	AMT	2,810,000	0	395,000			2,415,000
A2	011832S29	4.600%	2022	Dec	Term	AMT	2,875,000	0	405,000			2,470,000
A2	011832S37	4.650%	2023	Jun	Sinker	AMT	2,940,000	0	415,000			2,525,000
A2	011832S37	4.650%	2023	Dec	Sinker	AMT	3,010,000	0	425,000			2,585,000
A2	011832S37	4.650%	2024	Jun	Sinker	AMT	3,080,000	0	440,000			2,640,000
A2	011832S37	4.650%	2024	Dec	Term	AMT	3,150,000	0	445,000			2,705,000
A2	011832S45	4.750%	2025	Jun	Sinker	AMT	3,225,000	0	455,000			2,770,000
A2	011832S45	4.750%	2025	Dec	Sinker	AMT	3,300,000	0	470,000			2,830,000
A2	011832S45	4.750%	2026	Jun	Sinker	AMT	3,375,000	0	480,000			2,895,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount			
<b>Collateralized Bonds (Veterans Mortgage Program)</b>											<b>S and P</b>	<b>Moodys</b>	<b>Fitch</b>
<b>C0611</b>	<b>Veterans Collateralized Bonds, 2006 First</b>				<b>Exempt</b>	<b>Prog: 207</b>	<b>Yield: 4.700%</b>	<b>Delivery: 9/19/2006</b>	<b>Underwriter: Merrill Lynch</b>	<b>AAA</b>	<b>Aaa</b>	<b>AAA</b>	
A2	011832S45	4.750%	2026	Dec	Term	AMT	3,460,000	0	490,000	2,970,000			
A2	011832S52	4.800%	2027	Jun	Sinker	AMT	3,540,000	0	500,000	3,040,000			
A2	011832S52	4.800%	2027	Dec	Sinker	AMT	3,625,000	0	515,000	3,110,000			
A2	011832S52	4.800%	2028	Jun	Sinker	AMT	3,710,000	0	525,000	3,185,000			
A2	011832S52	4.800%	2028	Dec	Sinker	AMT	3,800,000	0	535,000	3,265,000			
A2	011832S52	4.800%	2029	Jun	Sinker	AMT	3,890,000	0	550,000	3,340,000			
A2	011832S52	4.800%	2029	Dec	Term	AMT	3,985,000	0	560,000	3,425,000			
A2	011832S60	4.850%	2030	Jun	Sinker	AMT	4,080,000	0	575,000	3,505,000			
A2	011832S60	4.850%	2030	Dec	Sinker	AMT	4,180,000	0	585,000	3,595,000			
A2	011832S60	4.850%	2031	Jun	Sinker	AMT	4,280,000	0	605,000	3,675,000			
A2	011832S60	4.850%	2031	Dec	Sinker	AMT	4,385,000	0	615,000	3,770,000			
A2	011832S60	4.850%	2032	Jun	Sinker	AMT	4,490,000	0	630,000	3,860,000			
A2	011832S60	4.850%	2032	Dec	Term	AMT	4,600,000	0	645,000	3,955,000			
A2	011832S78	4.750%	2033	Jun	Sinker	AMT	4,710,000	0	670,000	4,040,000			
A2	011832S78	4.750%	2033	Dec	Sinker	AMT	4,825,000	0	685,000	4,140,000			
A2	011832S78	4.750%	2034	Jun	Sinker	AMT	4,940,000	0	700,000	4,240,000			
A2	011832S78	4.750%	2034	Dec	Term	AMT	5,055,000	0	715,000	4,340,000			
A2	011832S86	4.900%	2035	Jun	Sinker	AMT	5,175,000	0	745,000	4,430,000			
A2	011832S86	4.900%	2035	Dec	Sinker	AMT	5,305,000	0	755,000	4,550,000			
A2	011832S86	4.900%	2036	Jun	Sinker	AMT	5,430,000	0	765,000	4,665,000			
A2	011832S86	4.900%	2036	Dec	Sinker	AMT	5,565,000	0	790,000	4,775,000			
A2	011832S86	4.900%	2037	Jun	Sinker	AMT	5,700,000	0	805,000	4,895,000			
A2	011832S86	4.900%	2037	Dec	Term	AMT	5,840,000	0	825,000	5,015,000			
							<b>C0611 Total</b>	<b>\$190,000,000</b>	<b>\$13,580,000</b>	<b>\$24,940,000</b>	<b>\$151,480,000</b>		
<b>C0711</b>	<b>Veterans Collateralized Bonds, 2007 &amp; 2008 First</b>				<b>Exempt</b>	<b>Prog: 208</b>	<b>Yield: 5.023%</b>	<b>Delivery: 12/18/2007</b>	<b>Underwriter: Merrill Lynch</b>	<b>AAA</b>	<b>Aaa</b>	<b>AAA</b>	
A1	011832Z3	3.250%	2009	Jun	Serial		1,310,000	1,310,000	0	0			
A1	0118324A7	3.300%	2010	Jun	Serial		1,355,000	1,355,000	0	0			
A1	0118324B5	3.400%	2011	Jun	Serial		1,405,000	1,390,000	15,000	0			
A1	0118324C3	3.450%	2012	Jun	Serial		1,455,000	0	260,000	1,195,000			
A1	0118324D1	3.500%	2013	Jun	Serial		1,510,000	0	270,000	1,240,000			
A1	0118324E9	3.625%	2014	Jun	Serial		1,565,000	0	280,000	1,285,000			
A1	0118324F6	3.750%	2015	Jun	Serial		1,625,000	0	290,000	1,335,000			
A1	0118324G4	3.875%	2016	Jun	Serial		1,685,000	0	300,000	1,385,000			
A1	0118324H2	4.000%	2017	Jun	Serial		1,750,000	0	315,000	1,435,000			
A2	0118324N9	4.900%	2018	Jun	Sinker	AMT	1,245,000	0	225,000	1,020,000			
A2	0118324N9	4.900%	2019	Jun	Sinker	AMT	1,305,000	0	240,000	1,065,000			
A2	0118324N9	4.900%	2020	Jun	Sinker	AMT	1,365,000	0	250,000	1,115,000			
A2	0118324N9	4.900%	2021	Jun	Sinker	AMT	1,435,000	0	260,000	1,175,000			
A2	0118324N9	4.900%	2022	Jun	Term	AMT	1,505,000	0	270,000	1,235,000			
A2	0118324T6	5.125%	2023	Jun	Sinker	AMT	1,565,000	0	280,000	1,285,000			
A2	0118324T6	5.125%	2024	Jun	Sinker	AMT	1,645,000	0	295,000	1,350,000			
A2	0118324T6	5.125%	2025	Jun	Sinker	AMT	1,730,000	0	310,000	1,420,000			
A2	0118324T6	5.125%	2026	Jun	Sinker	AMT	1,825,000	0	330,000	1,495,000			
A2	0118324T6	5.125%	2027	Jun	Term	AMT	1,920,000	0	345,000	1,575,000			
A2	0118324Z2	5.200%	2028	Jun	Sinker	AMT	2,000,000	0	360,000	1,640,000			
A2	0118324Z2	5.200%	2029	Jun	Sinker	AMT	2,105,000	0	375,000	1,730,000			
A2	0118324Z2	5.200%	2030	Jun	Sinker	AMT	2,215,000	0	395,000	1,820,000			
A2	0118324Z2	5.200%	2031	Jun	Sinker	AMT	2,330,000	0	420,000	1,910,000			
A2	0118324Z2	5.200%	2032	Jun	Sinker	AMT	2,455,000	0	440,000	2,015,000			
A2	0118324Z2	5.200%	2033	Jun	Term	AMT	2,580,000	0	465,000	2,115,000			
8	0118325E8	5.250%	2034	Jun	Sinker	AMT	2,700,000	0	490,000	2,210,000			
8	0118325E8	5.250%	2035	Jun	Sinker	AMT	2,845,000	0	520,000	2,325,000			
8	0118325E8	5.250%	2036	Jun	Sinker	AMT	2,990,000	0	540,000	2,450,000			
8	0118325E8	5.250%	2037	Jun	Sinker	AMT	3,150,000	0	565,000	2,585,000			
8	0118325E8	5.250%	2038	Jun	Term	AMT	3,315,000	0	595,000	2,720,000			

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount			
<b>Collateralized Bonds (Veterans Mortgage Program)</b>													
<b>C0711</b>	<b>Veterans Collateralized Bonds, 2007 &amp; 2008 First</b>					<b>Exempt</b>	<b>Prog: 208</b>	<b>Yield: 5.023%</b>	<b>Delivery: 12/18/2007</b>	<b>Underwriter: Merrill Lynch</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
									AAA	Aaa	AAA		
					<b>C0711 Total</b>		<b>\$57,885,000</b>	<b>\$4,055,000</b>	<b>\$9,700,000</b>	<b>\$44,130,000</b>			
					<b>Collateralized Bonds (Veterans Mortgage Program) Total</b>		<b>\$407,885,000</b>	<b>\$164,115,000</b>	<b>\$44,495,000</b>	<b>\$199,275,000</b>			

<b>Housing Development Bonds (Multifamily Program)</b>											<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
<b>HD02A</b>	<b>Housing Development Bonds, 2002 Series A</b>					<b>Exempt</b>	<b>Prog: 301</b>	<b>Yield: 5.075%</b>	<b>Delivery: 9/5/2002</b>	<b>Underwriter: Merrill Lynch</b>	<b>AA+</b>	<b>Aaa</b>	<b>AAA</b>
011832PZ9	1.800%	2003	Jun	Serial	AMT			65,000	65,000	0		0	
011832QA3	1.900%	2003	Dec	Serial	AMT			65,000	65,000	0		0	
011832QB1	2.200%	2004	Jun	Serial	AMT			70,000	70,000	0		0	
011832QC9	2.300%	2004	Dec	Serial	AMT			65,000	65,000	0		0	
011832QD7	2.650%	2005	Jun	Serial	AMT			65,000	65,000	0		0	
011832QE5	2.650%	2005	Dec	Serial	AMT			70,000	70,000	0		0	
011832QF2	3.000%	2006	Jun	Serial	AMT			70,000	70,000	0		0	
011832QG0	3.000%	2006	Dec	Serial	AMT			70,000	70,000	0		0	
011832QH8	3.350%	2007	Jun	Serial	AMT			70,000	70,000	0		0	
011832QJ4	3.350%	2007	Dec	Serial	AMT			75,000	75,000	0		0	
011832QK1	3.650%	2008	Jun	Serial	AMT			75,000	75,000	0		0	
011832QL9	3.650%	2008	Dec	Serial	AMT			75,000	75,000	0		0	
011832QM7	3.850%	2009	Jun	Serial	AMT			80,000	80,000	0		0	
011832QN5	3.850%	2009	Dec	Serial	AMT			80,000	80,000	0		0	
011832QP0	4.050%	2010	Jun	Serial	AMT			80,000	80,000	0		0	
011832QQ8	4.050%	2010	Dec	Serial	AMT			80,000	80,000	0		0	
011832QR6	4.150%	2011	Jun	Serial	AMT			85,000	85,000	0		0	
011832QS4	4.150%	2011	Dec	Serial	AMT			85,000	85,000	0		0	
011832QT2	4.250%	2012	Jun	Serial	AMT			90,000	0	0		90,000	
011832QU9	4.250%	2012	Dec	Serial	AMT			90,000	0	0		90,000	
011832QV7	5.200%	2013	Jun	Sinker	AMT			30,000	0	0		30,000	
011832SS2	5.200%	2013	Jun	Sinker	AMT			60,000	0	5,000		55,000	
011832SS2	5.200%	2013	Dec	Sinker	AMT			60,000	0	5,000		55,000	
011832QV7	5.200%	2013	Dec	Sinker	AMT			35,000	0	0		35,000	
011832QV7	5.200%	2014	Jun	Sinker	AMT			35,000	0	0		35,000	
011832SS2	5.200%	2014	Jun	Sinker	AMT			60,000	0	5,000		55,000	
011832QV7	5.200%	2014	Dec	Sinker	AMT			35,000	0	0		35,000	
011832SS2	5.200%	2014	Dec	Sinker	AMT			65,000	0	5,000		60,000	
011832SS2	5.200%	2015	Jun	Sinker	AMT			70,000	0	5,000		65,000	
011832QV7	5.200%	2015	Jun	Sinker	AMT			35,000	0	0		35,000	
011832QV7	5.200%	2015	Dec	Sinker	AMT			35,000	0	0		35,000	
011832SS2	5.200%	2015	Dec	Sinker	AMT			70,000	0	5,000		65,000	
011832QV7	5.200%	2016	Jun	Sinker	AMT			35,000	0	0		35,000	
011832SS2	5.200%	2016	Jun	Sinker	AMT			70,000	0	5,000		65,000	
011832QV7	5.200%	2016	Dec	Sinker	AMT			40,000	0	0		40,000	
011832SS2	5.200%	2016	Dec	Sinker	AMT			70,000	0	5,000		65,000	
011832QV7	5.200%	2017	Jun	Sinker	AMT			40,000	0	0		40,000	
011832SS2	5.200%	2017	Jun	Sinker	AMT			75,000	0	5,000		70,000	
011832QV7	5.200%	2017	Dec	Sinker	AMT			40,000	0	0		40,000	
011832SS2	5.200%	2017	Dec	Sinker	AMT			75,000	0	5,000		70,000	
011832QV7	5.200%	2018	Jun	Sinker	AMT			40,000	0	0		40,000	
011832SS2	5.200%	2018	Jun	Sinker	AMT			80,000	0	5,000		75,000	
011832QV7	5.200%	2018	Dec	Sinker	AMT			40,000	0	0		40,000	
011832SS2	5.200%	2018	Dec	Sinker	AMT			80,000	0	5,000		75,000	
011832QV7	5.200%	2019	Jun	Sinker	AMT			45,000	0	5,000		40,000	
011832SS2	5.200%	2019	Jun	Sinker	AMT			85,000	0	5,000		80,000	
011832QV7	5.200%	2019	Dec	Sinker	AMT			45,000	0	5,000		40,000	
011832SS2	5.200%	2019	Dec	Sinker	AMT			80,000	0	5,000		75,000	
011832QV7	5.200%	2020	Jun	Sinker	AMT			50,000	0	5,000		45,000	
011832SS2	5.200%	2020	Jun	Sinker	AMT			85,000	0	5,000		80,000	

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Housing Development Bonds (Multifamily Program)</b>											
<b>HD02A</b>	<b>Housing Development Bonds, 2002 Series A</b>			<b>Exempt</b>	<b>Prog: 301</b>	<b>Yield: 5.075%</b>	<b>Delivery: 9/5/2002</b>	<b>Underwriter: Merrill Lynch</b>	<b>S and P</b>	<b>Moodys</b>	<b>Fitch</b>
011832SS2	5.200%	2020	Dec	Sinker	AMT		85,000	0	5,000	Aaa	AAA
011832QV7	5.200%	2020	Dec	Sinker	AMT		50,000	0	5,000		45,000
011832SS2	5.200%	2021	Jun	Sinker	AMT		90,000	0	5,000		85,000
011832QV7	5.200%	2021	Jun	Sinker	AMT		50,000	0	5,000		45,000
011832SS2	5.200%	2021	Dec	Sinker	AMT		90,000	0	5,000		85,000
011832QV7	5.200%	2021	Dec	Sinker	AMT		50,000	0	5,000		45,000
011832SS2	5.200%	2022	Jun	Term	AMT		95,000	0	5,000		90,000
011832QV7	5.200%	2022	Jun	Sinker	AMT		55,000	0	5,000		50,000
011832QV7	5.200%	2022	Dec	Term	AMT		150,000	0	5,000		145,000
011832ST0	5.300%	2033	Jun	Term	AMT		1,065,000	0	1,065,000		0
011832QW5	5.300%	2033	Dec	Term	AMT		3,490,000	0	3,490,000		0
						<b>HD02A Total</b>	<b>\$8,440,000</b>	<b>\$1,325,000</b>	<b>\$4,690,000</b>		<b>\$2,425,000</b>
<b>HD02B</b>	<b>Housing Development Bonds, 2002 Series B</b>			<b>Exempt</b>	<b>Prog: 301</b>	<b>Yield: 5.075%</b>	<b>Delivery: 9/5/2002</b>	<b>Underwriter: Merrill Lynch</b>	<b>AA+</b>	<b>Aaa</b>	<b>AAA</b>
011832QX3	1.600%	2003	Jun	Serial			155,000	155,000	0		0
011832QY1	1.750%	2003	Dec	Serial			145,000	145,000	0		0
011832QZ8	2.000%	2004	Jun	Serial			150,000	150,000	0		0
011832RA2	2.150%	2004	Dec	Serial			150,000	150,000	0		0
011832RB0	2.450%	2005	Jun	Serial			160,000	160,000	0		0
011832RC8	2.450%	2005	Dec	Serial			150,000	150,000	0		0
011832RD6	2.850%	2006	Jun	Serial			155,000	155,000	0		0
011832RE4	2.850%	2006	Dec	Serial			165,000	165,000	0		0
011832RF1	3.250%	2007	Jun	Serial			160,000	160,000	0		0
011832RG9	3.250%	2007	Dec	Serial			165,000	165,000	0		0
011832RH7	3.550%	2008	Jun	Serial			175,000	175,000	0		0
011832RJ3	3.550%	2008	Dec	Serial			170,000	170,000	0		0
011832RK0	3.750%	2009	Jun	Serial			175,000	175,000	0		0
011832RL8	3.750%	2009	Dec	Serial			175,000	175,000	0		0
011832RM6	3.950%	2010	Jun	Serial			185,000	185,000	0		0
011832RN4	3.950%	2010	Dec	Serial			185,000	185,000	0		0
011832RP9	4.050%	2011	Jun	Serial			190,000	190,000	0		0
011832RQ7	4.050%	2011	Dec	Serial			190,000	190,000	0		0
011832RR5	4.150%	2012	Jun	Serial			200,000	0	0		200,000
011832RS3	4.150%	2012	Dec	Serial			205,000	0	0		205,000
011832RT1	5.150%	2013	Jun	Sinker			200,000	0	0		200,000
011832RT1	5.150%	2013	Dec	Sinker			215,000	0	0		215,000
011832RT1	5.150%	2014	Jun	Sinker			220,000	0	0		220,000
011832RT1	5.150%	2014	Dec	Sinker			220,000	0	0		220,000
011832RT1	5.150%	2015	Jun	Sinker			230,000	0	0		230,000
011832RT1	5.150%	2015	Dec	Sinker			235,000	0	0		235,000
011832RT1	5.150%	2016	Jun	Sinker			240,000	0	0		240,000
011832RT1	5.150%	2016	Dec	Sinker			245,000	0	0		245,000
011832RT1	5.150%	2017	Jun	Sinker			255,000	0	0		255,000
011832RT1	5.150%	2017	Dec	Sinker			255,000	0	0		255,000
011832RT1	5.150%	2018	Jun	Sinker			265,000	0	0		265,000
011832RT1	5.150%	2018	Dec	Sinker			270,000	0	0		270,000
011832RT1	5.150%	2019	Jun	Sinker			285,000	0	0		285,000
011832RT1	5.150%	2019	Dec	Sinker			190,000	0	0		190,000
011832SU7	5.150%	2019	Dec	Sinker			95,000	0	0		95,000
011832RT1	5.150%	2020	Jun	Sinker			195,000	0	0		195,000
011832SU7	5.150%	2020	Jun	Sinker			100,000	0	0		100,000
011832RT1	5.150%	2020	Dec	Sinker			195,000	0	0		195,000
011832SU7	5.150%	2020	Dec	Sinker			100,000	0	0		100,000
011832RT1	5.150%	2021	Jun	Sinker			215,000	0	0		215,000
011832SU7	5.150%	2021	Jun	Sinker			100,000	0	0		100,000
011832SU7	5.150%	2021	Dec	Term			100,000	0	0		100,000
011832RT1	5.150%	2021	Dec	Sinker			215,000	0	0		215,000

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount			
<b>Housing Development Bonds (Multifamily Program)</b>											<b>S and P</b>	<b>Moodys</b>	<b>Fitch</b>
<b>HD02B</b>	<b>Housing Development Bonds, 2002 Series B</b>				<b>Exempt</b>	<b>Prog: 301</b>	<b>Yield: 5.075%</b>	<b>Delivery: 9/5/2002</b>	<b>Underwriter: Merrill Lynch</b>	<b>AA+</b>	<b>Aaa</b>	<b>AAA</b>	
011832RT1	5.150%	2022	Jun	Term			645,000	0	0	645,000			
						<b>HD02B Total</b>	<b>\$8,690,000</b>	<b>\$3,000,000</b>	<b>\$0</b>	<b>\$5,690,000</b>			
<b>HD02C</b>	<b>Housing Development Bonds, 2002 Series C (GP)</b>				<b>Exempt</b>	<b>Prog: 301</b>	<b>Yield: 5.075%</b>	<b>Delivery: 9/5/2002</b>	<b>Underwriter: Merrill Lynch</b>	<b>AA+</b>	<b>Aaa</b>	<b>AAA</b>	
011832RU8	1.600%	2003	Jun	Serial		GP	585,000	585,000	0	0		0	
011832RV6	1.750%	2003	Dec	Serial		GP	595,000	595,000	0	0		0	
011832RW4	2.000%	2004	Jun	Serial		GP	595,000	595,000	0	0		0	
011832RX2	2.150%	2004	Dec	Serial		GP	605,000	605,000	0	0		0	
011832RY0	2.450%	2005	Jun	Serial		GP	610,000	610,000	0	0		0	
011832RZ7	2.450%	2005	Dec	Serial		GP	620,000	620,000	0	0		0	
011832SA1	2.850%	2006	Jun	Serial		GP	630,000	630,000	0	0		0	
011832SB9	2.850%	2006	Dec	Serial		GP	640,000	640,000	0	0		0	
011832SC7	3.250%	2007	Jun	Serial		GP	650,000	650,000	0	0		0	
011832SD5	3.250%	2007	Dec	Serial		GP	665,000	665,000	0	0		0	
011832SE3	3.550%	2008	Jun	Serial		GP	670,000	670,000	0	0		0	
011832SF0	3.550%	2008	Dec	Serial		GP	685,000	685,000	0	0		0	
011832SG8	3.750%	2009	Jun	Serial		GP	700,000	700,000	0	0		0	
011832SH6	3.750%	2009	Dec	Serial		GP	710,000	710,000	0	0		0	
011832SJ2	3.950%	2010	Jun	Serial		GP	730,000	730,000	0	0		0	
011832SK9	3.950%	2010	Dec	Serial		GP	740,000	740,000	0	0		0	
011832SL7	4.050%	2011	Jun	Serial		GP	755,000	755,000	0	0		0	
011832SM5	4.050%	2011	Dec	Serial		GP	775,000	775,000	0	0		0	
011832SN3	4.150%	2012	Jun	Serial		GP	790,000	0	0	0		790,000	
011832SP8	4.150%	2012	Dec	Serial		GP	805,000	0	0	0		805,000	
011832SV5	4.300%	2013	Jun	Serial		GP	825,000	0	0	0		825,000	
011832SW3	4.300%	2013	Dec	Serial		GP	845,000	0	0	0		845,000	
011832SX1	4.400%	2014	Jun	Serial		GP	870,000	0	0	0		870,000	
011832SY9	4.400%	2014	Dec	Serial		GP	885,000	0	0	0		885,000	
011832SZ6	4.500%	2015	Jun	Serial		GP	915,000	0	0	0		915,000	
011832TA0	4.500%	2015	Dec	Serial		GP	935,000	0	0	0		935,000	
011832SQ6	5.150%	2016	Jun	Sinker		GP	955,000	0	0	0		955,000	
011832SQ6	5.150%	2016	Dec	Sinker		GP	985,000	0	0	0		985,000	
011832SQ6	5.150%	2017	Jun	Sinker		GP	1,010,000	0	0	0		1,010,000	
011832SQ6	5.150%	2017	Dec	Sinker		GP	1,035,000	0	0	0		1,035,000	
011832SQ6	5.150%	2018	Jun	Sinker		GP	1,060,000	0	0	0		1,060,000	
011832SQ6	5.150%	2018	Dec	Sinker		GP	1,085,000	0	0	0		1,085,000	
011832SQ6	5.150%	2019	Jun	Sinker		GP	1,115,000	0	0	0		1,115,000	
011832SQ6	5.150%	2019	Dec	Sinker		GP	1,145,000	0	0	0		1,145,000	
011832SQ6	5.150%	2020	Jun	Sinker		GP	1,170,000	0	0	0		1,170,000	
011832SQ6	5.150%	2020	Dec	Sinker		GP	1,205,000	0	0	0		1,205,000	
011832SQ6	5.150%	2021	Jun	Sinker		GP	1,235,000	0	0	0		1,235,000	
011832SQ6	5.150%	2021	Dec	Sinker		GP	1,260,000	0	0	0		1,260,000	
011832TB8	5.150%	2022	Jun	Serial		GP	440,000	0	0	0		440,000	
011832SQ6	5.150%	2022	Jun	Sinker		GP	860,000	0	0	0		860,000	
011832SQ6	5.150%	2022	Dec	Term		GP	1,330,000	0	0	0		1,330,000	
011832SR4	5.250%	2023	Jun	Sinker		GP	525,000	0	0	0		525,000	
011832TC6	5.250%	2023	Jun	Sinker		GP	840,000	0	0	0		840,000	
011832SR4	5.250%	2023	Dec	Sinker		GP	540,000	0	0	0		540,000	
011832TC6	5.250%	2023	Dec	Sinker		GP	860,000	0	0	0		860,000	
011832TC6	5.250%	2024	Jun	Sinker		GP	880,000	0	0	0		880,000	
011832SR4	5.250%	2024	Jun	Sinker		GP	555,000	0	0	0		555,000	
011832TC6	5.250%	2024	Dec	Sinker		GP	905,000	0	0	0		905,000	
011832SR4	5.250%	2024	Dec	Sinker		GP	570,000	0	0	0		570,000	
011832TC6	5.250%	2025	Jun	Sinker		GP	925,000	0	0	0		925,000	
011832SR4	5.250%	2025	Jun	Sinker		GP	585,000	0	0	0		585,000	
011832TC6	5.250%	2025	Dec	Sinker		GP	955,000	0	0	0		955,000	
011832SR4	5.250%	2025	Dec	Sinker		GP	600,000	0	0	0		600,000	



**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Housing Development Bonds (Multifamily Program)</b>											
<b>HD02C</b>	<b>Housing Development Bonds, 2002 Series C (GP)</b>			<b>Exempt</b>	<b>Prog: 301</b>	<b>Yield: 5.075%</b>	<b>Delivery: 9/5/2002</b>	<b>Underwriter: Merrill Lynch</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
									<b>AA+</b>	<b>Aaa</b>	<b>AAA</b>
011832SR4	5.250%	2026	Jun	Sinker		GP	615,000	0	0	615,000	
011832TC6	5.250%	2026	Jun	Sinker		GP	980,000	0	0	980,000	
011832SR4	5.250%	2026	Dec	Sinker		GP	630,000	0	0	630,000	
011832TC6	5.250%	2026	Dec	Sinker		GP	1,005,000	0	0	1,005,000	
011832SR4	5.250%	2027	Jun	Sinker		GP	645,000	0	0	645,000	
011832TC6	5.250%	2027	Jun	Sinker		GP	1,030,000	0	0	1,030,000	
011832TC6	5.250%	2027	Dec	Sinker		GP	1,060,000	0	0	1,060,000	
011832SR4	5.250%	2027	Dec	Sinker		GP	665,000	0	0	665,000	
011832SR4	5.250%	2028	Jun	Sinker		GP	680,000	0	0	680,000	
011832TC6	5.250%	2028	Jun	Sinker		GP	1,085,000	0	0	1,085,000	
011832SR4	5.250%	2028	Dec	Sinker		GP	700,000	0	0	700,000	
011832TC6	5.250%	2028	Dec	Sinker		GP	1,115,000	0	0	1,115,000	
011832SR4	5.250%	2029	Jun	Sinker		GP	720,000	0	0	720,000	
011832TC6	5.250%	2029	Jun	Sinker		GP	1,140,000	0	0	1,140,000	
011832TC6	5.250%	2029	Dec	Sinker		GP	1,170,000	0	0	1,170,000	
011832SR4	5.250%	2029	Dec	Sinker		GP	740,000	0	0	740,000	
011832SR4	5.250%	2030	Jun	Sinker		GP	755,000	0	0	755,000	
011832TC6	5.250%	2030	Jun	Sinker		GP	1,205,000	0	0	1,205,000	
011832TC6	5.250%	2030	Dec	Sinker		GP	1,235,000	0	0	1,235,000	
011832SR4	5.250%	2030	Dec	Sinker		GP	780,000	0	0	780,000	
011832TC6	5.250%	2031	Jun	Sinker		GP	1,265,000	0	0	1,265,000	
011832SR4	5.250%	2031	Jun	Sinker		GP	800,000	0	0	800,000	
011832TC6	5.250%	2031	Dec	Sinker		GP	1,300,000	0	0	1,300,000	
011832SR4	5.250%	2031	Dec	Sinker		GP	815,000	0	0	815,000	
011832SR4	5.250%	2032	Jun	Sinker		GP	850,000	0	0	850,000	
011832TC6	5.250%	2032	Jun	Term		GP	1,325,000	0	0	1,325,000	
011832SR4	5.250%	2032	Dec	Term		GP	2,230,000	0	0	2,230,000	
						<b>HD02C Total</b>	<b>\$70,000,000</b>	<b>\$11,960,000</b>	<b>\$0</b>	<b>\$58,040,000</b>	
<b>HD04A</b>	<b>Housing Development Bonds, 2004 Series A</b>			<b>Exempt</b>	<b>Prog: 301</b>	<b>Yield: 4.541%</b>	<b>Delivery: 3/4/2004</b>	<b>Underwriter: Merrill Lynch</b>	<b>AA+</b>	<b>Aaa</b>	<b>AAA</b>
011832VE9	1.300%	2004	Dec	Serial	AMT		655,000	655,000	0	0	
011832VF6	1.450%	2005	Dec	Serial	AMT		700,000	700,000	0	0	
011832VG4	2.000%	2006	Dec	Serial	AMT		720,000	720,000	0	0	
011832VH2	2.350%	2007	Dec	Serial	AMT		745,000	745,000	0	0	
011832VJ8	2.750%	2008	Dec	Serial	AMT		775,000	775,000	0	0	
011832VK5	3.050%	2009	Dec	Serial	AMT		815,000	815,000	0	0	
011832VL3	3.300%	2010	Dec	Serial	AMT		855,000	855,000	0	0	
011832VM1	3.550%	2011	Dec	Serial	AMT		885,000	885,000	0	0	
011832VN9	3.800%	2012	Dec	Serial	AMT		930,000	0	0	930,000	
011832VP4	4.050%	2013	Dec	Serial	AMT		985,000	0	0	985,000	
011832VQ2	4.200%	2014	Dec	Serial	AMT		1,030,000	0	0	1,030,000	
011832VR0	4.300%	2015	Dec	Serial	AMT		1,080,000	0	0	1,080,000	
011832VS8	4.400%	2016	Dec	Serial	AMT		1,140,000	0	0	1,140,000	
011832WQ1	4.550%	2017	Jun	Sinker	AMT		235,000	0	0	235,000	
011832VT6	4.550%	2017	Dec	Sinker	AMT		965,000	0	0	965,000	
011832WQ1	4.550%	2018	Jun	Term	AMT		250,000	0	0	250,000	
011832VT6	4.550%	2018	Dec	Term	AMT		1,015,000	0	0	1,015,000	
011832WR9	4.750%	2019	Jun	Sinker	AMT		60,000	0	0	60,000	
011832VU3	4.750%	2019	Dec	Sinker	AMT		1,270,000	0	0	1,270,000	
011832WR9	4.750%	2020	Jun	Sinker	AMT		60,000	0	0	60,000	
011832VU3	4.750%	2020	Dec	Sinker	AMT		1,345,000	0	0	1,345,000	
011832WR9	4.750%	2021	Jun	Sinker	AMT		65,000	0	0	65,000	
011832VU3	4.750%	2021	Dec	Sinker	AMT		1,415,000	0	0	1,415,000	
011832WR9	4.750%	2022	Jun	Sinker	AMT		70,000	0	0	70,000	
011832VU3	4.750%	2022	Dec	Sinker	AMT		1,490,000	0	0	1,490,000	
011832WR9	4.750%	2023	Jun	Term	AMT		75,000	0	0	75,000	
011832VU3	4.750%	2023	Dec	Term	AMT		1,580,000	0	0	1,580,000	

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Housing Development Bonds (Multifamily Program)</b>											
<b>HD04A</b>	<b>Housing Development Bonds, 2004 Series A</b>			<b>Exempt</b>	<b>Prog: 301</b>	<b>Yield: 4.541%</b>	<b>Delivery: 3/4/2004</b>	<b>Underwriter: Merrill Lynch</b>	<b>AA+</b>	<b>Aaa</b>	<b>AAA</b>
011832WS7	4.800%	2024	Jun	Sinker	AMT		160,000	0	110,000	50,000	
011832VV1	4.800%	2024	Dec	Sinker	AMT		1,580,000	0	0	1,580,000	
011832WS7	4.800%	2025	Jun	Sinker	AMT		170,000	0	110,000	60,000	
011832VV1	4.800%	2025	Dec	Sinker	AMT		1,670,000	0	0	1,670,000	
011832WS7	4.800%	2026	Jun	Term	AMT		170,000	0	110,000	60,000	
011832VV1	4.800%	2026	Dec	Term	AMT		1,730,000	0	0	1,730,000	
011832WT5	4.850%	2030	Jun	Term	AMT		655,000	0	655,000	0	
011832VW9	4.850%	2030	Dec	Term	AMT		5,715,000	0	5,715,000	0	
<b>HD04A Total</b>							<b>\$33,060,000</b>	<b>\$6,150,000</b>	<b>\$6,700,000</b>	<b>\$20,210,000</b>	
<b>HD04B</b>	<b>Housing Development Bonds, 2004 Series B (GP)</b>			<b>Exempt</b>	<b>Prog: 301</b>	<b>Yield: 4.541%</b>	<b>Delivery: 3/4/2004</b>	<b>Underwriter: Merrill Lynch</b>	<b>AA+</b>	<b>Aaa</b>	<b>AAA</b>
011832VX7	1.200%	2004	Dec	Serial	GP		955,000	955,000	0	0	
011832VY5	1.300%	2005	Dec	Serial	GP		1,355,000	1,355,000	0	0	
011832VZ2	1.800%	2006	Dec	Serial	GP		1,375,000	1,375,000	0	0	
011832WA6	2.100%	2007	Dec	Serial	GP		1,405,000	1,405,000	0	0	
011832WB4	2.500%	2008	Dec	Serial	GP		1,440,000	1,440,000	0	0	
011832WC2	2.750%	2009	Dec	Serial	GP		1,470,000	1,470,000	0	0	
011832WD0	3.050%	2010	Dec	Serial	GP		1,520,000	1,520,000	0	0	
011832WE8	3.300%	2011	Dec	Serial	GP		1,565,000	1,565,000	0	0	
011832WF5	3.550%	2012	Dec	Serial	GP		1,635,000	0	0	1,635,000	
011832WG3	3.850%	2013	Dec	Serial	GP		1,695,000	0	0	1,695,000	
011832WH1	4.000%	2014	Dec	Serial	GP		1,775,000	0	0	1,775,000	
011832WJ7	4.100%	2015	Dec	Serial	GP		1,845,000	0	0	1,845,000	
011832WK4	4.200%	2016	Dec	Serial	GP		1,920,000	0	0	1,920,000	
011832WU2	4.450%	2017	Jun	Sinker	GP		525,000	0	0	525,000	
011832WL2	4.450%	2017	Dec	Sinker	GP		1,475,000	0	0	1,475,000	
011832WU2	4.450%	2018	Jun	Term	GP		530,000	0	0	530,000	
011832WL2	4.450%	2018	Dec	Term	GP		1,505,000	0	0	1,505,000	
011832WV0	4.650%	2019	Jun	Sinker	GP		105,000	0	0	105,000	
011832WM0	4.650%	2019	Dec	Sinker	GP		1,840,000	0	0	1,840,000	
011832WV0	4.650%	2020	Jun	Sinker	GP		110,000	0	0	110,000	
011832WM0	4.650%	2020	Dec	Sinker	GP		1,915,000	0	0	1,915,000	
011832WV0	4.650%	2021	Jun	Sinker	GP		115,000	0	0	115,000	
011832WM0	4.650%	2021	Dec	Sinker	GP		2,020,000	0	0	2,020,000	
011832WV0	4.650%	2022	Jun	Sinker	GP		120,000	0	0	120,000	
011832WM0	4.650%	2022	Dec	Sinker	GP		2,120,000	0	0	2,120,000	
011832WV0	4.650%	2023	Jun	Term	GP		120,000	0	0	120,000	
011832WM0	4.650%	2023	Dec	Term	GP		2,245,000	0	0	2,245,000	
011832WW8	4.700%	2024	Jun	Sinker	GP		145,000	0	0	145,000	
011832WN8	4.700%	2024	Dec	Sinker	GP		1,665,000	0	0	1,665,000	
011832WW8	4.700%	2025	Jun	Sinker	GP		155,000	0	0	155,000	
011832WN8	4.700%	2025	Dec	Sinker	GP		1,750,000	0	0	1,750,000	
011832WW8	4.700%	2026	Jun	Term	GP		150,000	0	0	150,000	
011832WN8	4.700%	2026	Dec	Term	GP		1,710,000	0	0	1,710,000	
011832WX6	4.750%	2027	Jun	Sinker	GP		60,000	0	0	60,000	
011832WP3	4.750%	2027	Dec	Sinker	GP		1,665,000	0	215,000	1,450,000	
011832WX6	4.750%	2028	Jun	Sinker	GP		60,000	0	0	60,000	
011832WP3	4.750%	2028	Dec	Sinker	GP		1,755,000	0	225,000	1,530,000	
011832WX6	4.750%	2029	Jun	Sinker	GP		65,000	0	0	65,000	
011832WP3	4.750%	2029	Dec	Sinker	GP		1,840,000	0	235,000	1,605,000	
011832WX6	4.750%	2030	Jun	Sinker	GP		70,000	0	0	70,000	
011832WP3	4.750%	2030	Dec	Sinker	GP		1,930,000	0	250,000	1,680,000	
011832WX6	4.750%	2031	Jun	Sinker	GP		70,000	0	0	70,000	
011832WP3	4.750%	2031	Dec	Sinker	GP		2,030,000	0	260,000	1,770,000	
011832WX6	4.750%	2032	Jun	Term	GP		75,000	0	0	75,000	
011832WP3	4.750%	2032	Dec	Term	GP		2,130,000	0	275,000	1,855,000	

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
<b>Housing Development Bonds (Multifamily Program)</b>												
<b>HD04B</b>	<b>Housing Development Bonds, 2004 Series B (GP)</b>				<b>Exempt</b>	<b>Prog: 301</b>	<b>Yield: 4.541%</b>	<b>Delivery: 3/4/2004</b>	<b>Underwriter: Merrill Lynch</b>	<b>S and P AA+</b>	<b>Moody's Aaa</b>	<b>Fitch AAA</b>
					<b>HD04B Total</b>		<b>\$52,025,000</b>	<b>\$11,085,000</b>	<b>\$1,460,000</b>	<b>\$39,480,000</b>		
<b>HD04D</b>	<b>Housing Development Bonds, 2004 Series D</b>				<b>Taxable</b>	<b>Prog: 301</b>	<b>Yield: N/A</b>	<b>Delivery: 12/16/2004</b>	<b>Underwriter: Bear Stearns</b>	<b>AA+</b>	<b>Aaa</b>	<b>AAA</b>
011832XA5	3.650%	2008	Jun	Serial		Taxable	220,000	220,000	0		0	
011832XB3	3.780%	2008	Dec	Serial		Taxable	410,000	410,000	0		0	
011832XC1	3.940%	2009	Jun	Serial		Taxable	430,000	430,000	0		0	
011832XD9	4.020%	2009	Dec	Serial		Taxable	445,000	445,000	0		0	
011832XE7	4.140%	2010	Jun	Serial		Taxable	455,000	455,000	0		0	
011832XF4	4.140%	2010	Dec	Serial		Taxable	470,000	470,000	0		0	
011832XG2	4.350%	2011	Jun	Serial		Taxable	490,000	490,000	0		0	
011832XH0	4.350%	2011	Dec	Serial		Taxable	505,000	505,000	0		0	
011832XJ6	4.540%	2012	Jun	Serial		Taxable	515,000	0	0		515,000	
011832XK3	4.560%	2012	Dec	Serial		Taxable	540,000	0	0		540,000	
011832XL1	4.600%	2013	Jun	Serial		Taxable	550,000	0	0		550,000	
011832XM9	4.690%	2013	Dec	Serial		Taxable	570,000	0	0		570,000	
011832XN7	5.250%	2014	Jun	Sinker		Taxable	590,000	0	0		590,000	
011832XN7	5.250%	2014	Dec	Sinker		Taxable	605,000	0	0		605,000	
011832XN7	5.250%	2015	Jun	Sinker		Taxable	625,000	0	0		625,000	
011832XN7	5.250%	2015	Dec	Sinker		Taxable	650,000	0	0		650,000	
011832XN7	5.250%	2016	Jun	Sinker		Taxable	670,000	0	0		670,000	
011832XN7	5.250%	2016	Dec	Sinker		Taxable	690,000	0	0		690,000	
011832XN7	5.250%	2017	Jun	Sinker		Taxable	715,000	0	0		715,000	
011832XN7	5.250%	2017	Dec	Sinker		Taxable	740,000	0	0		740,000	
011832XN7	5.250%	2018	Jun	Sinker		Taxable	755,000	0	0		755,000	
011832XN7	5.250%	2018	Dec	Sinker		Taxable	785,000	0	0		785,000	
011832XN7	5.250%	2019	Jun	Sinker		Taxable	810,000	0	0		810,000	
011832XN7	5.250%	2019	Dec	Sinker		Taxable	835,000	0	0		835,000	
011832XN7	5.250%	2020	Jun	Sinker		Taxable	860,000	0	0		860,000	
011832XN7	5.250%	2020	Dec	Sinker		Taxable	890,000	0	0		890,000	
011832XN7	5.250%	2021	Jun	Sinker		Taxable	920,000	0	0		920,000	
011832XN7	5.250%	2021	Dec	Sinker		Taxable	950,000	0	0		950,000	
011832XN7	5.250%	2022	Jun	Sinker		Taxable	980,000	0	0		980,000	
011832XN7	5.250%	2022	Dec	Sinker		Taxable	1,015,000	0	0		1,015,000	
011832XN7	5.250%	2023	Jun	Sinker		Taxable	1,050,000	0	0		1,050,000	
011832XN7	5.250%	2023	Dec	Sinker		Taxable	1,080,000	0	0		1,080,000	
011832XN7	5.250%	2024	Jun	Term		Taxable	1,120,000	0	0		1,120,000	
011832XP2	5.600%	2024	Dec	Sinker		Taxable	1,150,000	0	0		1,150,000	
011832XP2	5.600%	2025	Jun	Sinker		Taxable	1,190,000	0	0		1,190,000	
011832XP2	5.600%	2025	Dec	Sinker		Taxable	1,125,000	0	0		1,125,000	
011832XP2	5.600%	2026	Jun	Sinker		Taxable	1,265,000	0	0		1,265,000	
011832XP2	5.600%	2026	Dec	Sinker		Taxable	1,310,000	0	0		1,310,000	
011832XP2	5.600%	2027	Jun	Sinker		Taxable	1,350,000	0	0		1,350,000	
011832XP2	5.600%	2027	Dec	Sinker		Taxable	1,395,000	0	0		1,395,000	
011832XP2	5.600%	2028	Jun	Sinker		Taxable	1,445,000	0	0		1,445,000	
011832XP2	5.600%	2028	Dec	Sinker		Taxable	1,485,000	0	0		1,485,000	
011832XP2	5.600%	2029	Jun	Sinker		Taxable	1,535,000	0	0		1,535,000	
011832XP2	5.600%	2029	Dec	Sinker		Taxable	1,585,000	0	0		1,585,000	
011832XP2	5.600%	2030	Jun	Sinker		Taxable	1,640,000	0	0		1,640,000	
011832XP2	5.600%	2030	Dec	Sinker		Taxable	1,690,000	0	0		1,690,000	
011832XP2	5.600%	2031	Jun	Sinker		Taxable	1,745,000	0	0		1,745,000	
011832XP2	5.600%	2031	Dec	Sinker		Taxable	1,800,000	0	0		1,800,000	
011832XP2	5.600%	2032	Jun	Sinker		Taxable	1,860,000	0	0		1,860,000	
011832XP2	5.600%	2032	Dec	Sinker		Taxable	1,960,000	0	0		1,960,000	
011832XP2	5.600%	2033	Jun	Sinker		Taxable	1,985,000	0	0		1,985,000	
011832XP2	5.600%	2033	Dec	Sinker		Taxable	2,045,000	0	0		2,045,000	
011832XP2	5.600%	2034	Jun	Sinker		Taxable	2,120,000	0	0		2,120,000	
011832XP2	5.600%	2034	Dec	Sinker		Taxable	2,185,000	0	0		2,185,000	

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Housing Development Bonds (Multifamily Program)</b>											
<b>HD04D</b>	<b>Housing Development Bonds, 2004 Series D</b>			<b>Taxable</b>	<b>Prog: 301</b>	<b>Yield: N/A</b>	<b>Delivery: 12/16/2004</b>	<b>Underwriter: Bear Stearns</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
									AA+	Aaa	AAA
011832XP2	5.600%	2035	Jun	Sinker		Taxable	2,255,000	0	0	2,255,000	
011832XP2	5.600%	2035	Dec	Sinker		Taxable	2,325,000	0	0	2,325,000	
011832XP2	5.600%	2036	Jun	Sinker		Taxable	2,400,000	0	0	2,400,000	
011832XP2	5.600%	2036	Dec	Sinker		Taxable	2,480,000	0	0	2,480,000	
011832XP2	5.600%	2037	Jun	Sinker		Taxable	2,555,000	0	0	2,555,000	
011832XP2	5.600%	2037	Dec	Sinker		Taxable	2,645,000	0	0	2,645,000	
011832XP2	5.600%	2038	Jun	Sinker		Taxable	2,735,000	0	0	2,735,000	
011832XP2	5.600%	2038	Dec	Sinker		Taxable	2,820,000	0	0	2,820,000	
011832XP2	5.600%	2039	Jun	Sinker		Taxable	2,905,000	0	0	2,905,000	
011832XP2	5.600%	2039	Dec	Sinker		Taxable	3,005,000	0	0	3,005,000	
011832XP2	5.600%	2040	Jun	Sinker		Taxable	3,100,000	0	0	3,100,000	
011832XP2	5.600%	2040	Dec	Sinker		Taxable	3,205,000	0	0	3,205,000	
011832XP2	5.600%	2041	Jun	Sinker		Taxable	3,310,000	0	0	3,310,000	
011832XP2	5.600%	2041	Dec	Sinker		Taxable	3,415,000	0	0	3,415,000	
011832XP2	5.600%	2042	Jun	Sinker		Taxable	3,530,000	0	0	3,530,000	
011832XP2	5.600%	2042	Dec	Sinker		Taxable	3,645,000	0	0	3,645,000	
011832XP2	5.600%	2043	Jun	Term		Taxable	1,870,000	0	0	1,870,000	
<b>HD04D Total</b>							<b>\$105,000,000</b>	<b>\$3,425,000</b>	<b>\$0</b>	<b>\$101,575,000</b>	
<b>Housing Development Bonds (Multifamily Program) Total</b>							<b>\$277,215,000</b>	<b>\$36,945,000</b>	<b>\$12,850,000</b>	<b>\$227,420,000</b>	
<b>General Mortgage Revenue Bonds</b>											
<b>GM02A</b>	<b>General Mortgage Revenue Bonds, 2002 Series A</b>			<b>Exempt</b>	<b>Prog: 404</b>	<b>Yield: 4.798%</b>	<b>Delivery: 10/15/2002</b>	<b>Underwriter: George K. Baum</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
									AAA	Aaa	AAA
011832TG7	3.450%	2010	Jun	Serial		Pre-Ulm	1,175,000	1,175,000	0	0	
011832TH5	3.450%	2010	Dec	Serial		Pre-Ulm	1,195,000	1,195,000	0	0	
011832TJ1	3.600%	2011	Jun	Serial		Pre-Ulm	1,215,000	1,215,000	0	0	
011832TK8	4.875%	2011	Dec	Serial		Pre-Ulm	1,235,000	1,235,000	0	0	
011832TL6	3.700%	2012	Jun	Serial		Pre-Ulm	1,265,000	0	0	1,265,000	
011832TM4	4.875%	2012	Dec	Serial		Pre-Ulm	1,290,000	0	0	1,290,000	
011832TN2	3.750%	2013	Jun	Serial		Pre-Ulm	1,320,000	0	0	1,320,000	
011832TP7	3.750%	2013	Dec	Serial		Pre-Ulm	1,345,000	0	0	1,345,000	
011832TQ5	3.875%	2014	Jun	Serial		Pre-Ulm	1,370,000	0	0	1,370,000	
011832TR3	3.875%	2014	Dec	Serial		Pre-Ulm	1,395,000	0	0	1,395,000	
011832TS1	4.000%	2015	Jun	Serial		Pre-Ulm	1,425,000	0	0	1,425,000	
011832TT9	4.000%	2015	Dec	Serial		Pre-Ulm	1,455,000	0	0	1,455,000	
011832TU6	4.250%	2016	Jun	Serial		Pre-Ulm	1,480,000	0	0	1,480,000	
011832TV4	4.375%	2016	Dec	Sinker		Pre-Ulm	1,515,000	0	0	1,515,000	
011832TV4	4.375%	2017	Jun	Sinker		Pre-Ulm	1,545,000	0	0	1,545,000	
011832TV4	4.375%	2017	Dec	Term		Pre-Ulm	1,580,000	0	0	1,580,000	
011832TW2	4.700%	2018	Jun	Sinker		Pre-Ulm	1,615,000	0	0	1,615,000	
011832TW2	4.700%	2018	Dec	Sinker		Pre-Ulm	1,650,000	0	0	1,650,000	
011832TW2	4.700%	2019	Jun	Sinker		Pre-Ulm	1,690,000	0	0	1,690,000	
011832TW2	4.700%	2019	Dec	Sinker		Pre-Ulm	1,730,000	0	0	1,730,000	
011832TW2	4.700%	2020	Jun	Sinker		Pre-Ulm	1,770,000	0	0	1,770,000	
011832TW2	4.700%	2020	Dec	Sinker		Pre-Ulm	1,815,000	0	0	1,815,000	
011832TW2	4.700%	2021	Jun	Sinker		Pre-Ulm	1,855,000	0	0	1,855,000	
011832TW2	4.700%	2021	Dec	Sinker		Pre-Ulm	1,900,000	0	0	1,900,000	
011832TW2	4.700%	2022	Jun	Sinker		Pre-Ulm	1,945,000	0	0	1,945,000	
011832TW2	4.700%	2022	Dec	Term		Pre-Ulm	1,990,000	0	0	1,990,000	
011832UA8	4.750%	2023	Jun	Sinker		Pre-Ulm	2,035,000	0	0	2,035,000	
011832UA8	4.750%	2023	Dec	Term		Pre-Ulm	2,085,000	0	0	2,085,000	
011832UB6	4.750%	2024	Jun	Sinker		Pre-Ulm	2,135,000	0	0	2,135,000	
011832UB6	4.750%	2024	Dec	Sinker		Pre-Ulm	2,185,000	0	0	2,185,000	
011832UB6	4.750%	2025	Jun	Sinker		Pre-Ulm	2,235,000	0	0	2,235,000	
011832UB6	4.750%	2025	Dec	Sinker		Pre-Ulm	2,290,000	0	0	2,290,000	
011832UB6	4.750%	2026	Jun	Sinker		Pre-Ulm	2,345,000	0	0	2,345,000	

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>General Mortgage Revenue Bonds</b>											
<b>GM02A</b>	<b>General Mortgage Revenue Bonds, 2002 Series A</b>			<b>Exempt</b>	<b>Prog: 404</b>	<b>Yield: 4.798%</b>	<b>Delivery: 10/15/2002</b>	<b>Underwriter: George K. Baum</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
									AAA	Aaa	AAA
011832UB6	4.750%	2026	Dec	Sinker		Pre-Ulm	2,400,000	0	0	2,400,000	
011832UB6	4.750%	2027	Jun	Sinker		Pre-Ulm	2,455,000	0	0	2,455,000	
011832UB6	4.750%	2027	Dec	Sinker		Pre-Ulm	1,950,000	0	0	1,950,000	
011832TX0	4.800%	2027	Dec	Serial		Pre-Ulm	565,000	0	0	565,000	
011832UB6	4.750%	2028	Jun	Sinker		Pre-Ulm	2,575,000	0	0	2,575,000	
011832UB6	4.750%	2028	Dec	Sinker		Pre-Ulm	2,635,000	0	0	2,635,000	
011832UB6	4.750%	2029	Jun	Sinker		Pre-Ulm	2,700,000	0	0	2,700,000	
011832UB6	4.750%	2029	Dec	Term		Pre-Ulm	2,765,000	0	0	2,765,000	
011832UC4	5.000%	2030	Jun	Sinker		Pre-Ulm	2,720,000	0	0	2,720,000	
011832UC4	5.000%	2030	Dec	Sinker		Pre-Ulm	2,790,000	0	0	2,790,000	
011832UC4	5.000%	2031	Jun	Sinker		Pre-Ulm	2,865,000	0	0	2,865,000	
011832UC4	5.000%	2031	Dec	Sinker		Pre-Ulm	2,940,000	0	0	2,940,000	
011832UC4	5.000%	2032	Jun	Sinker		Pre-Ulm	3,015,000	0	0	3,015,000	
011832UC4	5.000%	2032	Dec	Sinker		Pre-Ulm	2,250,000	0	0	2,250,000	
011832TY8	4.850%	2032	Dec	Serial		Pre-Ulm	840,000	0	0	840,000	
011832UC4	5.000%	2033	Jun	Sinker		Pre-Ulm	3,170,000	0	0	3,170,000	
011832UC4	5.000%	2033	Dec	Term		Pre-Ulm	3,250,000	0	0	3,250,000	
011832UD2	5.000%	2034	Jun	Sinker		Pre-Ulm	3,275,000	0	0	3,275,000	
011832TZ5	4.950%	2034	Jun	Sinker		Pre-Ulm	245,000	0	0	245,000	
011832TZ5	4.950%	2034	Dec	Sinker		Pre-Ulm	250,000	0	0	250,000	
011832UD2	5.000%	2034	Dec	Sinker		Pre-Ulm	3,355,000	0	0	3,355,000	
011832UD2	5.000%	2035	Jun	Sinker		Pre-Ulm	3,430,000	0	0	3,430,000	
011832TZ5	4.950%	2035	Jun	Sinker		Pre-Ulm	260,000	0	0	260,000	
011832TZ5	4.950%	2035	Dec	Sinker		Pre-Ulm	265,000	0	0	265,000	
011832UD2	5.000%	2035	Dec	Sinker		Pre-Ulm	3,520,000	0	0	3,520,000	
011832UD2	5.000%	2036	Jun	Sinker		Pre-Ulm	3,605,000	0	0	3,605,000	
011832TZ5	4.950%	2036	Jun	Sinker		Pre-Ulm	275,000	0	0	275,000	
011832UD2	5.000%	2036	Dec	Sinker		Pre-Ulm	3,695,000	0	0	3,695,000	
011832TZ5	4.950%	2036	Dec	Sinker		Pre-Ulm	280,000	0	0	280,000	
011832UD2	5.000%	2037	Jun	Sinker		Pre-Ulm	3,790,000	0	0	3,790,000	
011832TZ5	4.950%	2037	Jun	Sinker		Pre-Ulm	285,000	0	0	285,000	
011832TZ5	4.950%	2037	Dec	Sinker		Pre-Ulm	290,000	0	0	290,000	
011832UD2	5.000%	2037	Dec	Sinker		Pre-Ulm	3,880,000	0	0	3,880,000	
011832TZ5	4.950%	2038	Jun	Sinker		Pre-Ulm	300,000	0	0	300,000	
011832UD2	5.000%	2038	Jun	Sinker		Pre-Ulm	3,975,000	0	0	3,975,000	
011832TZ5	4.950%	2038	Dec	Sinker		Pre-Ulm	310,000	0	0	310,000	
011832UD2	5.000%	2038	Dec	Sinker		Pre-Ulm	4,070,000	0	0	4,070,000	
011832UD2	5.000%	2039	Jun	Sinker		Pre-Ulm	4,170,000	0	0	4,170,000	
011832TZ5	4.950%	2039	Jun	Sinker		Pre-Ulm	315,000	0	0	315,000	
011832UD2	5.000%	2039	Dec	Term		Pre-Ulm	4,275,000	0	0	4,275,000	
011832TZ5	4.950%	2039	Dec	Sinker		Pre-Ulm	320,000	0	0	320,000	
011832TZ5	4.950%	2040	Jun	Term		Pre-Ulm	4,605,000	0	0	4,605,000	
<b>GM02A Total</b>							<b>\$150,000,000</b>	<b>\$4,820,000</b>	<b>\$0</b>	<b>\$145,180,000</b>	
<b>General Mortgage Revenue Bonds Total</b>							<b>\$150,000,000</b>	<b>\$4,820,000</b>	<b>\$0</b>	<b>\$145,180,000</b>	
<b>Governmental Purpose Bonds</b>											
<b>GP97A</b>	<b>Governmental Purpose Bonds, 1997 Series A</b>			<b>Exempt</b>	<b>Prog: 501</b>	<b>Yield: VRDO</b>	<b>Delivery: 12/3/1997</b>	<b>Underwriter: Lehman Brothers</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
									AA+/A-1+	Aa2/VMIG1	AA+/F1+
011831X82		2027	Dec	Serial		VRDO	33,000,000	0	18,400,000	14,600,000	
<b>GP97A Total</b>							<b>\$33,000,000</b>	<b>\$0</b>	<b>\$18,400,000</b>	<b>\$14,600,000</b>	
<b>GP01A</b>	<b>Governmental Purpose Bonds, 2001 Series A</b>			<b>Exempt</b>	<b>Prog: 502</b>	<b>Yield: VRDO</b>	<b>Delivery: 8/2/2001</b>	<b>Underwriter: Lehman Brothers</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
									AA+/A-1+	Aaa/VMIG1	AAA/F1+
0118326M9		2001	Dec	Sinker		SWAP	500,000	500,000	0	0	
0118326M9		2002	Jun	Sinker		SWAP	705,000	705,000	0	0	
0118326M9		2002	Dec	Sinker		SWAP	720,000	720,000	0	0	
0118326M9		2003	Jun	Sinker		SWAP	735,000	735,000	0	0	
0118326M9		2003	Dec	Sinker		SWAP	745,000	745,000	0	0	

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Governmental Purpose Bonds</b>											
<b>GP01A</b>	<b>Governmental Purpose Bonds, 2001 Series A</b>			<b>Exempt</b>	<b>Prog: 502</b>	<b>Yield: VRDO</b>	<b>Delivery: 8/2/2001</b>	<b>Underwriter: Lehman Brothers</b>	<b>S and P</b>	<b>Moodys</b>	<b>Fitch</b>
									<b>AA+/A-1+</b>	<b>Aaa/VMIG1</b>	<b>AAA/F1+</b>
0118326M9		2004	Jun	Sinker		SWAP	770,000	770,000	0		0
0118326M9		2004	Dec	Sinker		SWAP	780,000	780,000	0		0
0118326M9		2005	Jun	Sinker		SWAP	795,000	795,000	0		0
0118326M9		2005	Dec	Sinker		SWAP	815,000	815,000	0		0
0118326M9		2006	Jun	Sinker		SWAP	825,000	825,000	0		0
0118326M9		2006	Dec	Sinker		SWAP	845,000	845,000	0		0
0118326M9		2007	Jun	Sinker		SWAP	860,000	860,000	0		0
0118326M9		2007	Dec	Sinker		SWAP	880,000	880,000	0		0
0118326M9		2008	Jun	Sinker		SWAP	895,000	895,000	0		0
0118326M9		2008	Dec	Sinker		SWAP	920,000	920,000	0		0
0118326M9		2009	Jun	Sinker		SWAP	930,000	930,000	0		0
0118326M9		2009	Dec	Sinker		SWAP	950,000	950,000	0		0
0118326M9		2010	Jun	Sinker		SWAP	960,000	960,000	0		0
0118326M9		2010	Dec	Sinker		SWAP	995,000	995,000	0		0
0118326M9		2011	Jun	Sinker		SWAP	1,010,000	1,010,000	0		0
0118326M9		2011	Dec	Sinker		SWAP	1,030,000	1,030,000	0		0
0118326M9		2012	Jun	Sinker		SWAP	1,050,000	0	0		1,050,000
0118326M9		2012	Dec	Sinker		SWAP	1,070,000	0	0		1,070,000
0118326M9		2013	Jun	Sinker		SWAP	1,090,000	0	0		1,090,000
0118326M9		2013	Dec	Sinker		SWAP	1,115,000	0	0		1,115,000
0118326M9		2014	Jun	Sinker		SWAP	1,135,000	0	0		1,135,000
0118326M9		2014	Dec	Sinker		SWAP	1,160,000	0	0		1,160,000
0118326M9		2015	Jun	Sinker		SWAP	1,180,000	0	0		1,180,000
0118326M9		2015	Dec	Sinker		SWAP	1,205,000	0	0		1,205,000
0118326M9		2016	Jun	Sinker		SWAP	1,235,000	0	0		1,235,000
0118326M9		2016	Dec	Sinker		SWAP	1,255,000	0	0		1,255,000
0118326M9		2017	Jun	Sinker		SWAP	1,275,000	0	0		1,275,000
0118326M9		2017	Dec	Sinker		SWAP	1,305,000	0	0		1,305,000
0118326M9		2018	Jun	Sinker		SWAP	1,335,000	0	0		1,335,000
0118326M9		2018	Dec	Sinker		SWAP	1,365,000	0	0		1,365,000
0118326M9		2019	Jun	Sinker		SWAP	1,380,000	0	0		1,380,000
0118326M9		2019	Dec	Sinker		SWAP	1,410,000	0	0		1,410,000
0118326M9		2020	Jun	Sinker		SWAP	1,445,000	0	0		1,445,000
0118326M9		2020	Dec	Sinker		SWAP	1,465,000	0	0		1,465,000
0118326M9		2021	Jun	Sinker		SWAP	1,505,000	0	0		1,505,000
0118326M9		2021	Dec	Sinker		SWAP	1,525,000	0	0		1,525,000
0118326M9		2022	Jun	Sinker		SWAP	1,560,000	0	0		1,560,000
0118326M9		2022	Dec	Sinker		SWAP	1,590,000	0	0		1,590,000
0118326M9		2023	Jun	Sinker		SWAP	1,620,000	0	0		1,620,000
0118326M9		2023	Dec	Sinker		SWAP	1,660,000	0	0		1,660,000
0118326M9		2024	Jun	Sinker		SWAP	1,685,000	0	0		1,685,000
0118326M9		2024	Dec	Sinker		SWAP	1,725,000	0	0		1,725,000
0118326M9		2025	Jun	Sinker		SWAP	1,755,000	0	0		1,755,000
0118326M9		2025	Dec	Sinker		SWAP	1,790,000	0	0		1,790,000
0118326M9		2026	Jun	Sinker		SWAP	1,830,000	0	0		1,830,000
0118326M9		2026	Dec	Sinker		SWAP	1,865,000	0	0		1,865,000
0118326M9		2027	Jun	Sinker		SWAP	1,900,000	0	0		1,900,000
0118326M9		2027	Dec	Sinker		SWAP	1,945,000	0	0		1,945,000
0118326M9		2028	Jun	Sinker		SWAP	1,970,000	0	0		1,970,000
0118326M9		2028	Dec	Sinker		SWAP	2,020,000	0	0		2,020,000
0118326M9		2029	Jun	Sinker		SWAP	2,060,000	0	0		2,060,000
0118326M9		2029	Dec	Sinker		SWAP	2,100,000	0	0		2,100,000
0118326M9		2030	Jun	Sinker		SWAP	2,145,000	0	0		2,145,000
0118326M9		2030	Dec	Term		SWAP	2,190,000	0	0		2,190,000
<b>GP01A Total</b>							<b>\$76,580,000</b>	<b>\$17,665,000</b>	<b>\$0</b>	<b>\$58,915,000</b>	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Governmental Purpose Bonds</b>											
<b>GP01B</b>	<b>Governmental Purpose Bonds, 2001 Series B</b>										
				<b>Exempt</b>	<b>Prog: 502</b>	<b>Yield: VRDO</b>	<b>Delivery: 8/2/2001</b>	<b>Underwriter: Lehman Brothers</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
									AA+/A-1+	Aaa/VMIG1	AAA/F1+
0118326N7		2001	Dec	Sinker		SWAP	620,000	620,000	0		0
0118326N7		2002	Jun	Sinker		SWAP	855,000	855,000	0		0
0118326N7		2002	Dec	Sinker		SWAP	885,000	885,000	0		0
0118326N7		2003	Jun	Sinker		SWAP	900,000	900,000	0		0
0118326N7		2003	Dec	Sinker		SWAP	910,000	910,000	0		0
0118326N7		2004	Jun	Sinker		SWAP	935,000	935,000	0		0
0118326N7		2004	Dec	Sinker		SWAP	955,000	955,000	0		0
0118326N7		2005	Jun	Sinker		SWAP	975,000	975,000	0		0
0118326N7		2005	Dec	Sinker		SWAP	990,000	990,000	0		0
0118326N7		2006	Jun	Sinker		SWAP	1,010,000	1,010,000	0		0
0118326N7		2006	Dec	Sinker		SWAP	1,035,000	1,035,000	0		0
0118326N7		2007	Jun	Sinker		SWAP	1,055,000	1,055,000	0		0
0118326N7		2007	Dec	Sinker		SWAP	1,070,000	1,070,000	0		0
0118326N7		2008	Jun	Sinker		SWAP	1,095,000	1,095,000	0		0
0118326N7		2008	Dec	Sinker		SWAP	1,120,000	1,120,000	0		0
0118326N7		2009	Jun	Sinker		SWAP	1,140,000	1,140,000	0		0
0118326N7		2009	Dec	Sinker		SWAP	1,165,000	1,165,000	0		0
0118326N7		2010	Jun	Sinker		SWAP	1,175,000	1,175,000	0		0
0118326N7		2010	Dec	Sinker		SWAP	1,210,000	1,210,000	0		0
0118326N7		2011	Jun	Sinker		SWAP	1,235,000	1,235,000	0		0
0118326N7		2011	Dec	Sinker		SWAP	1,255,000	1,255,000	0		0
0118326N7		2012	Jun	Sinker		SWAP	1,285,000	0	0		1,285,000
0118326N7		2012	Dec	Sinker		SWAP	1,315,000	0	0		1,315,000
0118326N7		2013	Jun	Sinker		SWAP	1,325,000	0	0		1,325,000
0118326N7		2013	Dec	Sinker		SWAP	1,365,000	0	0		1,365,000
0118326N7		2014	Jun	Sinker		SWAP	1,390,000	0	0		1,390,000
0118326N7		2014	Dec	Sinker		SWAP	1,415,000	0	0		1,415,000
0118326N7		2015	Jun	Sinker		SWAP	1,445,000	0	0		1,445,000
0118326N7		2015	Dec	Sinker		SWAP	1,475,000	0	0		1,475,000
0118326N7		2016	Jun	Sinker		SWAP	1,505,000	0	0		1,505,000
0118326N7		2016	Dec	Sinker		SWAP	1,530,000	0	0		1,530,000
0118326N7		2017	Jun	Sinker		SWAP	1,560,000	0	0		1,560,000
0118326N7		2017	Dec	Sinker		SWAP	1,600,000	0	0		1,600,000
0118326N7		2018	Jun	Sinker		SWAP	1,625,000	0	0		1,625,000
0118326N7		2018	Dec	Sinker		SWAP	1,665,000	0	0		1,665,000
0118326N7		2019	Jun	Sinker		SWAP	1,690,000	0	0		1,690,000
0118326N7		2019	Dec	Sinker		SWAP	1,720,000	0	0		1,720,000
0118326N7		2020	Jun	Sinker		SWAP	1,770,000	0	0		1,770,000
0118326N7		2020	Dec	Sinker		SWAP	1,795,000	0	0		1,795,000
0118326N7		2021	Jun	Sinker		SWAP	1,835,000	0	0		1,835,000
0118326N7		2021	Dec	Sinker		SWAP	1,870,000	0	0		1,870,000
0118326N7		2022	Jun	Sinker		SWAP	1,900,000	0	0		1,900,000
0118326N7		2022	Dec	Sinker		SWAP	1,940,000	0	0		1,940,000
0118326N7		2023	Jun	Sinker		SWAP	1,985,000	0	0		1,985,000
0118326N7		2023	Dec	Sinker		SWAP	2,025,000	0	0		2,025,000
0118326N7		2024	Jun	Sinker		SWAP	2,065,000	0	0		2,065,000
0118326N7		2024	Dec	Sinker		SWAP	2,105,000	0	0		2,105,000
0118326N7		2025	Jun	Sinker		SWAP	2,150,000	0	0		2,150,000
0118326N7		2025	Dec	Sinker		SWAP	2,185,000	0	0		2,185,000
0118326N7		2026	Jun	Sinker		SWAP	2,235,000	0	0		2,235,000
0118326N7		2026	Dec	Sinker		SWAP	2,275,000	0	0		2,275,000
0118326N7		2027	Jun	Sinker		SWAP	2,325,000	0	0		2,325,000
0118326N7		2027	Dec	Sinker		SWAP	2,375,000	0	0		2,375,000
0118326N7		2028	Jun	Sinker		SWAP	2,415,000	0	0		2,415,000
0118326N7		2028	Dec	Sinker		SWAP	2,465,000	0	0		2,465,000
0118326N7		2029	Jun	Sinker		SWAP	2,515,000	0	0		2,515,000

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Governmental Purpose Bonds</b>											
<b>GP01B Governmental Purpose Bonds, 2001 Series B</b>											
				<b>Exempt</b>	<b>Prog: 502</b>	<b>Yield: VRDO</b>	<b>Delivery: 8/2/2001</b>	<b>Underwriter: Lehman Brothers</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
0118326N7		2029	Dec	Sinker		SWAP	2,565,000	0	AA+/A-1+	Aaa/VMIG1	AAA/F1+
0118326N7		2030	Jun	Sinker		SWAP	2,620,000	0	0	0	2,620,000
0118326N7		2030	Dec	Term		SWAP	2,675,000	0	0	0	2,675,000
							<b>GP01B Total</b>	<b>\$93,590,000</b>	<b>\$21,590,000</b>	<b>\$0</b>	<b>\$72,000,000</b>
<b>Governmental Purpose Bonds Total</b>							<b>\$203,170,000</b>	<b>\$39,255,000</b>	<b>\$18,400,000</b>	<b>\$145,515,000</b>	
<b>State Capital Project Bonds</b>											
<b>SC02C State Capital Project Bonds, 2002 Series C</b>											
				<b>Exempt</b>	<b>Prog: 602</b>	<b>Yield: VRDO</b>	<b>Delivery: 12/5/2002</b>	<b>Underwriter: Bear Stearns</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
0118326L1		2012	Jul	Sinker		SWAP	2,295,000	0	AA+/A-1+	Aa2/VMIG1	AA+/F1+
0118326L1		2013	Jan	Sinker		SWAP	2,345,000	0	0	0	2,345,000
0118326L1		2013	Jul	Sinker		SWAP	2,400,000	0	0	0	2,400,000
0118326L1		2014	Jan	Sinker		SWAP	2,450,000	0	0	0	2,450,000
0118326L1		2014	Jul	Sinker		SWAP	2,505,000	0	0	0	2,505,000
0118326L1		2015	Jan	Sinker		SWAP	2,555,000	0	0	0	2,555,000
0118326L1		2015	Jul	Sinker		SWAP	2,610,000	0	0	0	2,610,000
0118326L1		2016	Jan	Sinker		SWAP	2,670,000	0	0	0	2,670,000
0118326L1		2016	Jul	Sinker		SWAP	2,725,000	0	0	0	2,725,000
0118326L1		2017	Jan	Sinker		SWAP	2,785,000	0	0	0	2,785,000
0118326L1		2017	Jul	Sinker		SWAP	2,845,000	0	0	0	2,845,000
0118326L1		2018	Jan	Sinker		SWAP	2,905,000	0	0	0	2,905,000
0118326L1		2018	Jul	Sinker		SWAP	2,970,000	0	0	0	2,970,000
0118326L1		2019	Jan	Sinker		SWAP	3,035,000	0	0	0	3,035,000
0118326L1		2019	Jul	Sinker		SWAP	3,100,000	0	0	0	3,100,000
0118326L1		2020	Jan	Sinker		SWAP	3,165,000	0	0	0	3,165,000
0118326L1		2020	Jul	Sinker		SWAP	3,235,000	0	0	0	3,235,000
0118326L1		2021	Jan	Sinker		SWAP	3,305,000	0	0	0	3,305,000
0118326L1		2021	Jul	Sinker		SWAP	3,375,000	0	0	0	3,375,000
0118326L1		2022	Jan	Sinker		SWAP	3,450,000	0	0	0	3,450,000
0118326L1		2022	Jul	Term		SWAP	3,525,000	0	0	0	3,525,000
							<b>SC02C Total</b>	<b>\$60,250,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$60,250,000</b>
<b>SC06A State Capital Project Bonds, 2006 Series A</b>											
				<b>Exempt</b>	<b>Prog: 603</b>	<b>Yield: 4.435%</b>	<b>Delivery: 10/25/2006</b>	<b>Underwriter: AG Edwards &amp; Son</b>	<b>AA+</b>	<b>Aaa</b>	<b>AAA</b>
011832T51	4.000%	2007	Jun	Serial			850,000	850,000	0		0
011832T69	4.000%	2008	Jun	Serial			1,450,000	1,450,000	0		0
011832T77	4.000%	2009	Jun	Serial			1,510,000	1,510,000	0		0
011832T85	4.000%	2010	Jun	Serial			1,570,000	1,570,000	0		0
011832T93	4.000%	2011	Jun	Serial			1,630,000	1,630,000	0		0
011832U26	4.000%	2012	Jun	Serial			1,695,000	0	0		1,695,000
011832U34	4.000%	2013	Jun	Serial			1,765,000	0	0		1,765,000
011832U42	4.000%	2014	Jun	Serial			1,835,000	0	0		1,835,000
011832U59	4.000%	2015	Jun	Serial			1,910,000	0	0		1,910,000
011832U67	4.250%	2016	Jun	Serial			1,985,000	0	0		1,985,000
011832U75	4.250%	2017	Jun	Serial			2,070,000	0	0		2,070,000
011832U83	4.000%	2018	Jun	Serial			2,160,000	0	0		2,160,000
011832U91	4.000%	2019	Jun	Serial			2,245,000	0	0		2,245,000
011832V25	4.125%	2020	Jun	Serial			2,335,000	0	0		2,335,000
011832V33	5.000%	2021	Jun	Serial			2,430,000	0	0		2,430,000
011832V41	5.000%	2022	Jun	Serial			2,550,000	0	0		2,550,000
011832V66	4.250%	2023	Jun	Serial			1,680,000	0	0		1,680,000
011832V58	5.000%	2023	Jun	Serial			1,000,000	0	0		1,000,000
011832V74	3.500%	2024	Jun	Sinker			2,800,000	0	0		2,800,000
011832V74	3.500%	2025	Jun	Sinker			2,900,000	0	0		2,900,000
011832V74	3.500%	2026	Jun	Sinker			3,000,000	0	0		3,000,000
011832V74	3.500%	2027	Jun	Sinker			3,105,000	0	0		3,105,000
011832V74	3.500%	2028	Jun	Term			195,000	0	0		195,000
011832V90	4.375%	2028	Jun	Serial			3,020,000	0	0		3,020,000



CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount			
<b>State Capital Project Bonds</b>											<b>S and P</b>	<b>Moodys</b>	<b>Fitch</b>
<b>SC06A</b>	<b>State Capital Project Bonds, 2006 Series A</b>				<b>Exempt</b>	<b>Prog: 603</b>	<b>Yield: 4.435%</b>	<b>Delivery: 10/25/2006</b>	<b>Underwriter: AG Edwards &amp; Son</b>	<b>AA+</b>	<b>Aaa</b>	<b>AAA</b>	
011832W24	5.000%	2029	Jun	Sinker			3,355,000	0	0	3,355,000			
011832W24	5.000%	2030	Jun	Sinker			3,520,000	0	0	3,520,000			
011832W24	5.000%	2031	Jun	Term			3,695,000	0	0	3,695,000			
011832W32	5.000%	2032	Jun	Sinker			3,880,000	0	0	3,880,000			
011832W32	5.000%	2033	Jun	Sinker			4,075,000	0	0	4,075,000			
011832W32	5.000%	2034	Jun	Sinker			4,280,000	0	0	4,280,000			
011832W32	5.000%	2035	Jun	Sinker			4,490,000	0	0	4,490,000			
011832W32	5.000%	2036	Jun	Term			4,715,000	0	0	4,715,000			
011832W40	4.500%	2037	Jun	Sinker			4,955,000	0	0	4,955,000			
011832W40	4.500%	2038	Jun	Sinker			5,175,000	0	0	5,175,000			
011832W40	4.500%	2039	Jun	Sinker			5,410,000	0	0	5,410,000			
011832W40	4.500%	2040	Jun	Term			5,650,000	0	0	5,650,000			
<b>SC06A Total</b>							<b>\$100,890,000</b>	<b>\$7,010,000</b>	<b>\$0</b>	<b>\$93,880,000</b>			
<b>SC07A</b>	<b>State Capital Project Bonds, 2007 Series A</b>				<b>Exempt</b>	<b>Prog: 604</b>	<b>Yield: 4.139%</b>	<b>Delivery: 10/3/2007</b>	<b>Underwriter: AG Edwards &amp; Son</b>	<b>AA+</b>	<b>Aaa</b>	<b>AA+</b>	
011832Y55	4.000%	2007	Dec	Serial			225,000	225,000	0	0			
011832Y63	4.000%	2008	Dec	Serial			1,385,000	1,385,000	0	0			
011832Y71	4.000%	2009	Dec	Serial			1,440,000	1,440,000	0	0			
011832Y89	4.000%	2010	Dec	Serial			1,495,000	1,495,000	0	0			
011832Y97	4.000%	2011	Dec	Serial			1,555,000	1,555,000	0	0			
011832Z21	4.000%	2012	Dec	Serial			1,620,000	0	0	1,620,000			
011832Z39	4.000%	2013	Dec	Serial			1,685,000	0	0	1,685,000			
011832Z47	4.000%	2014	Dec	Serial			1,755,000	0	0	1,755,000			
011832Z54	4.000%	2015	Dec	Serial			1,825,000	0	0	1,825,000			
011832Z62	4.000%	2016	Dec	Serial			1,895,000	0	0	1,895,000			
011832Z70	4.000%	2017	Dec	Serial			1,975,000	0	0	1,975,000			
011832Z88	4.000%	2018	Dec	Serial			2,055,000	0	0	2,055,000			
011832Z96	4.000%	2019	Dec	Serial			2,135,000	0	0	2,135,000			
011832A9	5.000%	2020	Dec	Serial			2,220,000	0	0	2,220,000			
011832B7	5.250%	2021	Dec	Serial			2,335,000	0	0	2,335,000			
011832C5	5.250%	2022	Dec	Serial			2,460,000	0	0	2,460,000			
011832D3	5.250%	2023	Dec	Serial			2,585,000	0	0	2,585,000			
011832E1	5.250%	2024	Dec	Serial			2,725,000	0	0	2,725,000			
011832F8	5.000%	2025	Dec	Serial			2,870,000	0	0	2,870,000			
011832G6	5.000%	2026	Dec	Serial			3,010,000	0	0	3,010,000			
011832H4	4.400%	2027	Dec	Serial			3,165,000	0	0	3,165,000			
<b>SC07A Total</b>							<b>\$42,415,000</b>	<b>\$6,100,000</b>	<b>\$0</b>	<b>\$36,315,000</b>			
<b>SC07B</b>	<b>State Capital Project Bonds, 2007 Series B</b>				<b>Exempt</b>	<b>Prog: 604</b>	<b>Yield: 4.139%</b>	<b>Delivery: 10/3/2007</b>	<b>Underwriter: AG Edwards &amp; Son</b>	<b>AA+</b>	<b>Aaa</b>	<b>AA+</b>	
011832J0	4.000%	2007	Dec	Serial			95,000	95,000	0	0			
011832K7	4.000%	2008	Dec	Serial			500,000	500,000	0	0			
011832L5	4.000%	2009	Dec	Serial			525,000	525,000	0	0			
011832M3	4.000%	2010	Dec	Serial			1,650,000	1,650,000	0	0			
011832N1	4.000%	2011	Dec	Serial			1,715,000	1,715,000	0	0			
011832P6	4.000%	2012	Dec	Serial			1,785,000	0	0	1,785,000			
011832Q4	4.000%	2013	Dec	Serial			1,855,000	0	0	1,855,000			
011832R2	4.000%	2014	Dec	Serial			1,540,000	0	0	1,540,000			
011832H3	5.000%	2014	Dec	Serial			390,000	0	0	390,000			
011832S0	4.000%	2015	Dec	Serial			2,020,000	0	0	2,020,000			
011832T8	4.000%	2016	Dec	Serial			2,100,000	0	0	2,100,000			
011832U5	4.000%	2017	Dec	Serial			985,000	0	0	985,000			
011832J9	5.000%	2017	Dec	Serial			1,200,000	0	0	1,200,000			
011832V3	5.000%	2018	Dec	Serial			2,285,000	0	0	2,285,000			
011832W1	4.000%	2019	Dec	Serial			390,000	0	0	390,000			
011832K6	5.000%	2019	Dec	Serial			2,010,000	0	0	2,010,000			
011832X9	5.000%	2020	Dec	Serial			2,525,000	0	0	2,525,000			
011832Y7	5.250%	2021	Dec	Serial			2,650,000	0	0	2,650,000			

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>State Capital Project Bonds</b>											
<b>SC07B State Capital Project Bonds, 2007 Series B</b>											
				<b>Exempt</b>	<b>Prog: 604</b>	<b>Yield: 4.139%</b>	<b>Delivery: 10/3/2007</b>	<b>Underwriter: AG Edwards &amp; Son</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
0118322Z4	5.250%	2022	Dec	Serial			2,795,000	0	0	2,795,000	
0118323A8	5.250%	2023	Dec	Serial			2,940,000	0	0	2,940,000	
0118323B6	5.250%	2024	Dec	Serial			3,095,000	0	0	3,095,000	
0118323C4	5.000%	2025	Dec	Serial			3,260,000	0	0	3,260,000	
0118323D2	5.000%	2026	Dec	Serial			3,430,000	0	0	3,430,000	
0118323E0	5.000%	2027	Dec	Serial			3,605,000	0	0	3,605,000	
0118323F7	5.000%	2028	Dec	Serial			3,790,000	0	0	3,790,000	
0118323G5	5.000%	2029	Dec	Serial			3,975,000	0	0	3,975,000	
<b>SC07B Total</b>							<b>\$53,110,000</b>	<b>\$4,485,000</b>	<b>\$0</b>	<b>\$48,625,000</b>	
<b>SC11A State Capital Project Bonds, 2011 Series A</b>											
				<b>Exempt</b>	<b>Prog: 605</b>	<b>Yield: 4.333%</b>	<b>Delivery: 2/16/2011</b>	<b>Underwriter: Goldman Sachs</b>	<b>AA+</b>	<b>Aa2</b>	<b>AA+</b>
0118326P2	2.000%	2011	Dec	Serial			6,320,000	6,320,000	0	0	
0118326Q0	3.000%	2012	Dec	Serial			3,000,000	0	0	3,000,000	
0118327F3	5.000%	2012	Dec	Serial			9,340,000	0	0	9,340,000	
0118326R8	4.000%	2013	Dec	Serial			2,050,000	0	0	2,050,000	
0118327G1	5.000%	2013	Dec	Serial			5,500,000	0	0	5,500,000	
0118326S6	5.000%	2014	Dec	Serial			1,940,000	0	0	1,940,000	
0118326T4	5.000%	2015	Dec	Serial			2,365,000	0	0	2,365,000	
0118326U1	5.000%	2016	Dec	Serial			2,305,000	0	0	2,305,000	
0118326V9	5.000%	2017	Dec	Serial			2,425,000	0	0	2,425,000	
0118326W7	5.000%	2018	Dec	Serial			1,705,000	0	0	1,705,000	
0118326X5	5.000%	2019	Dec	Serial			1,490,000	0	0	1,490,000	
0118326Y3	5.000%	2020	Dec	Serial			3,040,000	0	0	3,040,000	
0118326Z0	5.000%	2021	Dec	Serial			4,880,000	0	0	4,880,000	
0118327H9	5.000%	2022	Dec	Serial			2,500,000	0	0	2,500,000	
0118327A4	4.250%	2022	Dec	Serial			7,515,000	0	0	7,515,000	
0118327B2	5.000%	2023	Dec	Serial			9,940,000	0	0	9,940,000	
0118327C0	5.000%	2024	Dec	Serial			10,000,000	0	0	10,000,000	
0118327D8	5.000%	2025	Dec	Serial			10,050,000	0	0	10,050,000	
0118327E6	5.000%	2026	Dec	Serial			10,575,000	0	0	10,575,000	
0118327J5	5.000%	2027	Dec	Serial			8,245,000	0	0	8,245,000	
<b>SC11A Total</b>							<b>\$105,185,000</b>	<b>\$6,320,000</b>	<b>\$0</b>	<b>\$98,865,000</b>	
<b>State Capital Project Bonds Total</b>							<b>\$361,850,000</b>	<b>\$23,915,000</b>	<b>\$0</b>	<b>\$337,935,000</b>	
<b>General Housing Purpose Bonds</b>											
<b>GH05A General Housing Purpose Bonds, 2005 Series A</b>											
				<b>Exempt</b>	<b>Prog: 803</b>	<b>Yield: 4.780%</b>	<b>Delivery: 1/27/2005</b>	<b>Underwriter: George K. Baum</b>	<b>AA+</b>	<b>Aaa</b>	<b>AAA</b>
011832XQ0	2.200%	2006	Jun	Serial			495,000	495,000	0	0	
011832XR8	2.250%	2006	Dec	Serial			500,000	500,000	0	0	
011832XS6	2.400%	2007	Jun	Serial			505,000	505,000	0	0	
011832XT4	2.450%	2007	Dec	Serial			510,000	510,000	0	0	
011832XU1	2.600%	2008	Jun	Serial			515,000	515,000	0	0	
011832XV9	2.650%	2008	Dec	Serial			525,000	525,000	0	0	
011832XW7	2.750%	2009	Jun	Serial			530,000	530,000	0	0	
011832XX5	2.800%	2009	Dec	Serial			540,000	540,000	0	0	
011832XY3	3.000%	2010	Jun	Serial			545,000	545,000	0	0	
011832XZ0	3.050%	2010	Dec	Serial			555,000	555,000	0	0	
011832YA4	3.150%	2011	Jun	Serial			565,000	565,000	0	0	
011832YB2	3.250%	2011	Dec	Serial			570,000	570,000	0	0	
011832YC0	3.400%	2012	Jun	Serial			580,000	0	0	580,000	
011832YD8	3.450%	2012	Dec	Serial			590,000	0	0	590,000	
011832YE6	3.550%	2013	Jun	Serial			600,000	0	0	600,000	
011832YF3	3.600%	2013	Dec	Serial			615,000	0	0	615,000	
011832YG1	3.650%	2014	Jun	Serial			625,000	0	0	625,000	
011832YH9	3.700%	2014	Dec	Serial			635,000	0	0	635,000	
011832YN6	5.000%	2026	Jun	Sinker			4,755,000	0	0	4,755,000	
011832YN6	5.000%	2026	Dec	Term			6,245,000	0	0	6,245,000	

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
<b>General Housing Purpose Bonds</b>												
<b>GH05A</b>	<b>General Housing Purpose Bonds, 2005 Series A</b>				<b>Exempt</b>	<b>Prog: 803</b>	<b>Yield: 4.780%</b>	<b>Delivery: 1/27/2005</b>	<b>Underwriter: George K. Baum</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
									<b>AA+</b>	<b>Aaa</b>	<b>AAA</b>	
011832YP1	5.000%	2027	Jun	Sinker			5,515,000	0	0		5,515,000	
011832YS5	4.500%	2027	Jun	Serial			790,000	0	0		790,000	
011832YP1	5.000%	2027	Dec	Term			6,595,000	0	0		6,595,000	
011832YQ9	5.000%	2028	Jun	Sinker			6,535,000	0	0		6,535,000	
011832YQ9	5.000%	2028	Dec	Term			6,965,000	0	0		6,965,000	
011832YR7	5.000%	2029	Jun	Sinker			7,140,000	0	0		7,140,000	
011832YR7	5.000%	2029	Dec	Term			7,360,000	0	0		7,360,000	
011832YT3	4.650%	2030	Jun	Serial			820,000	0	0		820,000	
011832YK2	5.000%	2030	Jun	Sinker			6,730,000	0	0		6,730,000	
011832YK2	5.000%	2030	Dec	Term			7,770,000	0	0		7,770,000	
011832YL0	5.250%	2031	Jun	Sinker			7,985,000	0	0		7,985,000	
011832YL0	5.250%	2031	Dec	Sinker			8,220,000	0	0		8,220,000	
011832YL0	5.250%	2032	Jun	Sinker			8,460,000	0	0		8,460,000	
011832YL0	5.250%	2032	Dec	Sinker			8,705,000	0	0		8,705,000	
011832YL0	5.250%	2033	Jun	Sinker			8,270,000	0	0		8,270,000	
011832YL0	5.250%	2033	Dec	Sinker			6,230,000	0	0		6,230,000	
011832YL0	5.250%	2034	Jun	Sinker			4,030,000	0	0		4,030,000	
011832YU0	4.700%	2034	Jun	Serial			75,000	0	0		75,000	
011832YL0	5.250%	2034	Dec	Term			2,200,000	0	0		2,200,000	
011832YM8	5.250%	2035	Jun	Sinker			1,420,000	0	0		1,420,000	
011832YM8	5.250%	2035	Dec	Sinker			1,360,000	0	0		1,360,000	
011832YM8	5.250%	2036	Jun	Sinker			1,290,000	0	0		1,290,000	
011832YM8	5.250%	2036	Dec	Sinker			1,215,000	0	0		1,215,000	
011832YM8	5.250%	2037	Jun	Sinker			1,130,000	0	0		1,130,000	
011832YM8	5.250%	2037	Dec	Sinker			1,045,000	0	0		1,045,000	
011832YM8	5.250%	2038	Jun	Sinker			950,000	0	0		950,000	
011832YM8	5.250%	2038	Dec	Sinker			850,000	0	0		850,000	
011832YM8	5.250%	2039	Jun	Sinker			745,000	0	0		745,000	
011832YM8	5.250%	2039	Dec	Sinker			630,000	0	0		630,000	
011832YM8	5.250%	2040	Jun	Sinker			505,000	0	0		505,000	
011832YM8	5.250%	2040	Dec	Sinker			375,000	0	0		375,000	
011832YV8	4.800%	2041	Jun	Serial			285,000	0	0		285,000	
011832YM8	5.250%	2041	Dec	Term			40,000	0	0		40,000	
						<b>GH05A Total</b>	<b>\$143,235,000</b>	<b>\$6,355,000</b>	<b>\$0</b>		<b>\$136,880,000</b>	
<b>GH05B</b>	<b>General Housing Purpose Bonds, 2005 Series B</b>				<b>Exempt</b>	<b>Prog: 804</b>	<b>Yield: 4.474%</b>	<b>Delivery: 5/18/2005</b>	<b>Underwriter: George K. Baum</b>	<b>AA+</b>	<b>Aaa</b>	<b>AAA</b>
B1	011832ZC9	2.600%	2005	Dec	Serial		1,595,000	1,595,000	0		0	
B1	011832ZD7	2.700%	2006	Jun	Serial		425,000	425,000	0		0	
B2	011832C75	3.500%	2006	Jun	Serial		1,175,000	1,175,000	0		0	
B1	011832ZE5	2.750%	2006	Dec	Serial		740,000	740,000	0		0	
B2	011832C83	3.500%	2006	Dec	Serial		885,000	885,000	0		0	
B1	011832ZF2	2.850%	2007	Jun	Serial		1,140,000	1,140,000	0		0	
B2	011832C91	3.500%	2007	Jun	Serial		515,000	515,000	0		0	
B1	011832ZG0	2.900%	2007	Dec	Serial		1,605,000	1,605,000	0		0	
B2	011832D25	3.500%	2007	Dec	Serial		75,000	75,000	0		0	
B1	011832ZH8	3.000%	2008	Jun	Serial		1,705,000	1,705,000	0		0	
B1	011832ZJ4	3.050%	2008	Dec	Serial		1,740,000	1,740,000	0		0	
B1	011832ZK1	3.150%	2009	Jun	Serial		1,085,000	1,085,000	0		0	
B2	011832D33	3.500%	2009	Jun	Serial		685,000	685,000	0		0	
B1	011832ZL9	3.200%	2009	Dec	Serial		1,800,000	1,800,000	0		0	
B1	011832ZM7	3.250%	2010	Jun	Serial		485,000	485,000	0		0	
B2	011832D58	4.000%	2010	Jun	Serial		1,345,000	1,345,000	0		0	
B1	011832ZN5	3.300%	2010	Dec	Serial		1,000,000	1,000,000	0		0	
B2	011832D66	3.250%	2010	Dec	Serial		870,000	870,000	0		0	
B2	011832ZP0	4.000%	2011	Jun	Serial		1,910,000	1,910,000	0		0	
B2	011832ZQ8	4.000%	2011	Dec	Serial		1,945,000	1,945,000	0		0	
B1	011832ZR6	3.550%	2012	Jun	Serial		120,000	0	0		120,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount			
<b>General Housing Purpose Bonds</b>													
<b>GH05B</b>	<b>General Housing Purpose Bonds, 2005 Series B</b>				<b>Exempt</b>	<b>Prog: 804</b>	<b>Yield: 4.474%</b>	<b>Delivery: 5/18/2005</b>	<b>Underwriter: George K. Baum</b>	<b>S and P</b>	<b>Moodys</b>	<b>Fitch</b>	
B2	011832D74	4.000%	2012	Jun	Serial		1,860,000	0	0	1,860,000	AA+	Aaa	AAA
B1	011832ZS4	3.600%	2012	Dec	Serial		75,000	0	0	75,000			
B2	011832D82	4.000%	2012	Dec	Serial		1,955,000	0	0	1,955,000			
B1	011832ZT2	3.700%	2013	Jun	Serial		150,000	0	0	150,000			
B2	011832D90	5.000%	2013	Jun	Serial		1,935,000	0	0	1,935,000			
B2	011832ZU9	5.000%	2013	Dec	Serial		2,140,000	0	0	2,140,000			
B1	011832ZV7	3.800%	2014	Jun	Serial		305,000	0	0	305,000			
B2	011832E24	5.000%	2014	Jun	Serial		1,885,000	0	0	1,885,000			
B2	011832ZW5	5.000%	2014	Dec	Serial		2,250,000	0	0	2,250,000			
B1	011832ZX3	4.000%	2015	Jun	Sinker		30,000	0	0	30,000			
B2	011832E32	5.000%	2015	Jun	Sinker		2,275,000	0	0	2,275,000			
B1	011832ZX3	4.000%	2015	Dec	Sinker		30,000	0	0	30,000			
B2	011832E32	5.000%	2015	Dec	Sinker		2,330,000	0	0	2,330,000			
B1	011832ZX3	4.000%	2016	Jun	Sinker		30,000	0	0	30,000			
B2	011832E32	5.000%	2016	Jun	Sinker		2,390,000	0	0	2,390,000			
B1	011832ZX3	4.000%	2016	Dec	Sinker		30,000	0	0	30,000			
B2	011832E32	5.000%	2016	Dec	Sinker		2,455,000	0	0	2,455,000			
B1	011832ZX3	4.000%	2017	Jun	Term		30,000	0	0	30,000			
B2	011832E32	5.000%	2017	Jun	Term		2,510,000	0	0	2,510,000			
B1	011832ZY1	4.150%	2017	Dec	Sinker		40,000	0	0	40,000			
B2	011832E40	5.000%	2017	Dec	Sinker		2,565,000	0	0	2,565,000			
B1	011832ZY1	4.150%	2018	Jun	Sinker		40,000	0	0	40,000			
B2	011832E40	5.000%	2018	Jun	Sinker		2,635,000	0	0	2,635,000			
B1	011832ZY1	4.150%	2018	Dec	Sinker		40,000	0	0	40,000			
B2	011832E40	5.000%	2018	Dec	Sinker		2,705,000	0	0	2,705,000			
B1	011832ZY1	4.150%	2019	Jun	Sinker		45,000	0	0	45,000			
B2	011832E40	5.000%	2019	Jun	Sinker		2,765,000	0	0	2,765,000			
B1	011832ZY1	4.150%	2019	Dec	Sinker		45,000	0	0	45,000			
B2	011832E40	5.000%	2019	Dec	Sinker		2,835,000	0	0	2,835,000			
B1	011832ZY1	4.150%	2020	Jun	Sinker		45,000	0	0	45,000			
B2	011832E40	5.000%	2020	Jun	Sinker		2,910,000	0	0	2,910,000			
B1	011832ZY1	4.150%	2020	Dec	Term		45,000	0	0	45,000			
B2	011832E40	5.000%	2020	Dec	Term		2,985,000	0	0	2,985,000			
B1	011832ZZ8	4.400%	2021	Jun	Sinker		35,000	0	0	35,000			
B2	011832E57	5.250%	2021	Jun	Sinker		3,065,000	0	0	3,065,000			
B1	011832ZZ8	4.400%	2021	Dec	Sinker		35,000	0	0	35,000			
B2	011832E57	5.250%	2021	Dec	Sinker		3,150,000	0	0	3,150,000			
B1	011832ZZ8	4.400%	2022	Jun	Sinker		35,000	0	0	35,000			
B2	011832E57	5.250%	2022	Jun	Sinker		3,235,000	0	0	3,235,000			
B1	011832ZZ8	4.400%	2022	Dec	Sinker		35,000	0	0	35,000			
B2	011832E57	5.250%	2022	Dec	Sinker		3,325,000	0	0	3,325,000			
B1	011832ZZ8	4.400%	2023	Jun	Sinker		35,000	0	0	35,000			
B2	011832E57	5.250%	2023	Jun	Sinker		3,410,000	0	0	3,410,000			
B1	011832ZZ8	4.400%	2023	Dec	Sinker		35,000	0	0	35,000			
B2	011832E57	5.250%	2023	Dec	Sinker		3,500,000	0	0	3,500,000			
B1	011832ZZ8	4.400%	2024	Jun	Sinker		35,000	0	0	35,000			
B2	011832E57	5.250%	2024	Jun	Sinker		3,595,000	0	0	3,595,000			
B1	011832ZZ8	4.400%	2024	Dec	Sinker		35,000	0	0	35,000			
B2	011832E57	5.250%	2024	Dec	Sinker		3,690,000	0	0	3,690,000			
B1	011832ZZ8	4.400%	2025	Jun	Sinker		35,000	0	0	35,000			
B2	011832E57	5.250%	2025	Jun	Sinker		3,790,000	0	0	3,790,000			
B1	011832ZZ8	4.400%	2025	Dec	Term		35,000	0	0	35,000			
B2	011832E57	5.250%	2025	Dec	Sinker		3,890,000	0	0	3,890,000			
B1	011832A28	4.550%	2026	Jun	Sinker		5,000	0	0	5,000			
B2	011832E65	5.250%	2026	Jun	Term		4,020,000	0	0	4,020,000			
B1	011832A28	4.550%	2026	Dec	Sinker		5,000	0	0	5,000			

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
<b>General Housing Purpose Bonds</b>												
<b>GH05B General Housing Purpose Bonds, 2005 Series B</b>												
				<b>Exempt</b>	<b>Prog: 804</b>	<b>Yield: 4.474%</b>	<b>Delivery: 5/18/2005</b>	<b>Underwriter: George K. Baum</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>	
B2	011832E65	5.250%	2026	Sinker			4,130,000	0	0	AA+	Aaa	AAA
B1	011832A28	4.550%	2027	Sinker			5,000	0	0			5,000
B2	011832E65	5.250%	2027	Sinker			4,240,000	0	0			4,240,000
B1	011832A28	4.550%	2027	Sinker			5,000	0	0			5,000
B2	011832E65	5.250%	2027	Sinker			4,350,000	0	0			4,350,000
B1	011832A28	4.550%	2028	Sinker			5,000	0	0			5,000
B2	011832E65	5.250%	2028	Sinker			4,465,000	0	0			4,465,000
B1	011832A28	4.550%	2028	Sinker			5,000	0	0			5,000
B2	011832E65	5.250%	2028	Sinker			4,585,000	0	0			4,585,000
B1	011832A28	4.550%	2029	Sinker			5,000	0	0			5,000
B2	011832E65	5.250%	2029	Sinker			4,705,000	0	0			4,705,000
B1	011832A28	4.550%	2029	Sinker			5,000	0	0			5,000
B2	011832E65	5.250%	2029	Sinker			4,830,000	0	0			4,830,000
B1	011832A28	4.550%	2030	Sinker			5,000	0	0			5,000
B2	011832E65	5.250%	2030	Sinker			4,955,000	0	0			4,955,000
B1	011832A28	4.550%	2030	Term			5,000	0	0			5,000
B2	011832E65	5.250%	2030	Term			5,070,000	0	0			5,070,000
<b>GH05B Total</b>							<b>\$147,610,000</b>	<b>\$22,725,000</b>	<b>\$0</b>	<b>\$124,885,000</b>		
<b>GH05C General Housing Purpose Bonds, 2005 Series C</b>												
				<b>Exempt</b>	<b>Prog: 804</b>	<b>Yield: 4.474%</b>	<b>Delivery: 5/18/2005</b>	<b>Underwriter: George K. Baum</b>	<b>AA+</b>	<b>Aaa</b>	<b>AAA</b>	
C1	011832A36	2.600%	2005	Serial			25,000	25,000	0		0	
C1	011832A44	2.700%	2006	Serial			20,000	20,000	0		0	
C1	011832A51	2.750%	2006	Serial			20,000	20,000	0		0	
C1	011832A69	2.850%	2007	Serial			20,000	20,000	0		0	
C1	011832A77	2.900%	2007	Serial			20,000	20,000	0		0	
C1	011832A85	3.000%	2008	Serial			20,000	20,000	0		0	
C1	011832A93	3.050%	2008	Serial			25,000	25,000	0		0	
C1	011832B27	3.150%	2009	Serial			25,000	25,000	0		0	
C1	011832B35	3.200%	2009	Serial			25,000	25,000	0		0	
C1	011832B43	3.250%	2010	Serial			25,000	25,000	0		0	
C1	011832B50	3.300%	2010	Serial			25,000	25,000	0		0	
C1	011832B68	3.400%	2011	Serial			25,000	25,000	0		0	
C2	011832B84	4.000%	2012	Serial			1,330,000	0	0		1,330,000	
C2	011832B92	4.000%	2012	Serial			1,365,000	0	0		1,365,000	
C2	011832C26	5.000%	2013	Serial			1,395,000	0	0		1,395,000	
C2	011832C34	5.000%	2013	Serial			1,435,000	0	0		1,435,000	
C2	011832C42	5.000%	2014	Serial			1,470,000	0	0		1,470,000	
C2	011832C59	5.000%	2014	Serial			1,505,000	0	0		1,505,000	
C2	011832C67	5.000%	2015	Sinker			1,545,000	0	0		1,545,000	
C2	011832C67	5.000%	2015	Sinker			1,580,000	0	0		1,580,000	
C2	011832C67	5.000%	2016	Sinker			1,620,000	0	0		1,620,000	
C2	011832C67	5.000%	2016	Sinker			1,660,000	0	0		1,660,000	
C2	011832C67	5.000%	2017	Term			1,705,000	0	0		1,705,000	
<b>GH05C Total</b>							<b>\$16,885,000</b>	<b>\$275,000</b>	<b>\$0</b>	<b>\$16,610,000</b>		
<b>General Housing Purpose Bonds Total</b>							<b>\$307,730,000</b>	<b>\$29,355,000</b>	<b>\$0</b>	<b>\$278,375,000</b>		

**AHFC SUMMARY OF BONDS OUTSTANDING**As of: **4/30/2012**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
<b>Commercial Paper Total:</b>		<b>\$24,600,000</b>				<b>Total AHFC Bonds</b>	<b>\$3,312,740,000</b>	<b>\$337,285,000</b>	<b>\$374,395,000</b>	<b>\$2,601,060,000</b>

Footnotes:

- AHFC has issued \$17,202,604,122 in Bonds, including those issued by the Alaska State Housing Authority (ASHA), which merged into AHFC on 07/01/92 and became the Public Housing Division.
- The interest earnings on the tax-exempt debt listed herein is not subject to the alternative minimum tax imposed under the Internal Revenue Code of 1986 unless designated as AMT.
- In addition to paying variable rates, AHFC has entered into swap agreements with counterparties on some Bond transactions (i.e. GP01A/B, E021A, SC02B/C, E071A/B/D and E091A/B/D).
- Some of the Bonds have PAC structures that are subject to mandatory redemptions based on projected net prepayment tables listed in their respective OS.
- The Commercial Paper program provides up to \$150,000,000 in funds for refunding prior bonds in order to preserve private activity bond volume cap.
- AHFC established a subsidiary known as the Northern Tobacco Securitization Corporation (NTSC). As a subsidiary of AHFC, NTSC is a government instrumentality of, but separate and apart from, the State of Alaska. NTSC issued bonds of \$116,050,000 on 10/26/00, \$126,790,000 on 08/15/01 and \$411,987,860 on 08/17/06. These bonds are not listed in this Exhibit and are not a debt of AHFC.

**1 Home Mortgage Revenue Bonds, 2002 Series A**

Series: E021A Prog: 106  
 Remaining Principal Balance: \$129,105,466  
 Weighted Average Seasoning: 69  
 Weighted Average Interest Rate: 5.948%  
 Bond Yield (TIC): 4.553%

	Prepayments	CPR	PSA
1-Month	\$1,136,607	9.98%	166
3-Months	\$6,018,460	16.58%	276
6-Months	\$12,558,579	17.04%	284
12-Months	\$22,523,841	14.98%	250
Life	\$228,330,698	12.46%	208

**2 Home Mortgage Revenue Bonds, 2006 Series A**

Series: E061A Prog: 107  
 Remaining Principal Balance: \$46,743,825  
 Weighted Average Seasoning: 78  
 Weighted Average Interest Rate: 5.442%  
 Bond Yield (TIC): 4.623%

	Prepayments	CPR	PSA
1-Month	\$903,119	20.52%	342
3-Months	\$2,049,759	15.74%	262
6-Months	\$5,870,991	20.91%	349
12-Months	\$11,902,982	20.01%	334
Life	\$52,546,752	10.75%	179

**3 Home Mortgage Revenue Bonds, 2006 Series B**

Series: E061B Prog: 108  
 Remaining Principal Balance: \$30,846,106  
 Weighted Average Seasoning: 73  
 Weighted Average Interest Rate: 4.873%  
 Bond Yield (TIC): 4.048%

	Prepayments	CPR	PSA
1-Month	\$159,989	6.02%	100
3-Months	\$1,384,115	16.03%	267
6-Months	\$3,769,941	20.45%	341
12-Months	\$7,567,741	19.48%	325
Life	\$35,926,860	11.16%	186

**4 Home Mortgage Revenue Bonds, 2006 Series C**

Series: E06C1 Prog: 109  
 Remaining Principal Balance: \$29,430,697  
 Weighted Average Seasoning: 67  
 Weighted Average Interest Rate: 5.157%  
 Bond Yield (TIC): 4.210%

	Prepayments	CPR	PSA
1-Month	\$631,650	22.49%	375
3-Months	\$2,703,611	29.44%	491
6-Months	\$6,097,475	30.95%	516
12-Months	\$10,103,460	24.98%	416
Life	\$35,041,900	11.98%	200

**5 Home Mortgage Revenue Bonds, 2007 Series A**

Series: E071A Prog: 110  
 Remaining Principal Balance: \$59,151,129  
 Weighted Average Seasoning: 54  
 Weighted Average Interest Rate: 5.077%  
 Bond Yield (TIC): 4.048%

	Prepayments	CPR	PSA
1-Month	\$2,227,279	35.82%	597
3-Months	\$4,539,580	25.52%	425
6-Months	\$8,102,149	23.39%	390
12-Months	\$13,659,263	20.05%	334
Life	\$64,946,095	17.64%	294

**6 Home Mortgage Revenue Bonds, 2007 Series B**

Series: E071B Prog: 111  
 Remaining Principal Balance: \$57,054,521  
 Weighted Average Seasoning: 64  
 Weighted Average Interest Rate: 5.385%  
 Bond Yield (TIC): 4.210%

	Prepayments	CPR	PSA
1-Month	\$1,499,449	26.75%	446
3-Months	\$3,826,810	22.74%	379
6-Months	\$8,334,099	24.13%	402
12-Months	\$12,924,509	18.94%	316
Life	\$56,274,495	15.40%	257

**7 Home Mortgage Revenue Bonds, 2007 Series C**

Series: E071C Prog: 112  
 Remaining Principal Balance: \$47,387,472  
 Weighted Average Seasoning: 62  
 Weighted Average Interest Rate: 5.110%  
 Bond Yield (TIC): 4.091%

	Prepayments	CPR	PSA
1-Month	\$873,874	19.69%	328
3-Months	\$3,210,672	23.02%	384
6-Months	\$5,933,477	20.91%	349
12-Months	\$9,586,014	16.62%	277
Life	\$31,772,012	8.85%	147

8 **Home Mortgage Revenue Bonds, 2007 Series D**

Series: E071D Prog: 113  
 Remaining Principal Balance: \$68,967,326  
 Weighted Average Seasoning: 62  
 Weighted Average Interest Rate: 5.387%  
 Bond Yield (TIC): 4.091%

	Prepayments	CPR	PSA
1-Month	\$1,465,653	22.30%	372
3-Months	\$5,626,710	26.82%	447
6-Months	\$9,959,746	24.23%	404
12-Months	\$14,882,566	18.50%	308
Life	\$65,583,712	15.13%	252

9 **Home Mortgage Revenue Bonds, 2008 Series A**

Series: E081A Prog: 114  
 Remaining Principal Balance: \$35,697,396  
 Weighted Average Seasoning: 55  
 Weighted Average Interest Rate: 5.268%  
 Bond Yield (TIC): 4.190%

	Prepayments	CPR	PSA
1-Month	\$1,093,215	30.37%	506
3-Months	\$3,169,367	28.62%	477
6-Months	\$6,749,942	28.91%	482
12-Months	\$10,734,569	22.68%	378
Life	\$35,845,779	14.33%	239

10 **Home Mortgage Revenue Bonds, 2008 Series B**

Series: E081B Prog: 115  
 Remaining Principal Balance: \$47,024,854  
 Weighted Average Seasoning: 45  
 Weighted Average Interest Rate: 5.313%  
 Bond Yield (TIC): 4.257%

	Prepayments	CPR	PSA
1-Month	\$1,800,736	36.30%	605
3-Months	\$2,793,913	20.50%	342
6-Months	\$6,904,119	23.73%	395
12-Months	\$10,873,315	18.51%	309
Life	\$27,103,266	11.30%	243

11 **Home Mortgage Revenue Bonds, 2009 Series A**

Series: E091A Prog: 116  
 Remaining Principal Balance: \$85,039,180  
 Weighted Average Seasoning: 59  
 Weighted Average Interest Rate: 3.864%  
 Bond Yield (TIC): 4.190%

	Prepayments	CPR	PSA
1-Month	\$2,596,461	30.30%	505
3-Months	\$7,617,360	28.98%	483
6-Months	\$14,180,389	26.75%	446
12-Months	\$21,332,580	20.47%	341
Life	\$58,104,623	18.44%	307

12 **Home Mortgage Revenue Bonds, 2009 Series B**

Series: E091B Prog: 117  
 Remaining Principal Balance: \$87,150,974  
 Weighted Average Seasoning: 66  
 Weighted Average Interest Rate: 3.961%  
 Bond Yield (TIC): 4.257%

	Prepayments	CPR	PSA
1-Month	\$1,451,613	17.98%	300
3-Months	\$6,310,126	24.29%	405
6-Months	\$10,523,183	20.54%	342
12-Months	\$17,977,313	17.45%	291
Life	\$56,066,646	17.86%	298

13 **Home Mortgage Revenue Bonds, 2009 Series C**

Series: E091C Prog: 118  
 Remaining Principal Balance: \$65,412,936  
 Weighted Average Seasoning: 31  
 Weighted Average Interest Rate: 5.675%  
 Bond Yield (TIC): 4.893%

	Prepayments	CPR	PSA
1-Month	\$787,921	13.38%	223
3-Months	\$2,266,820	12.72%	214
6-Months	\$4,219,735	11.70%	207
12-Months	\$6,056,848	8.40%	165
Life	\$11,615,611	7.27%	210

14 **Home Mortgage Revenue Bonds, 2009 Series D**

Series: E091D Prog: 119  
 Remaining Principal Balance: \$86,789,902  
 Weighted Average Seasoning: 48  
 Weighted Average Interest Rate: 4.547%  
 Bond Yield (TIC): 4.893%

	Prepayments	CPR	PSA
1-Month	\$1,771,762	21.53%	359
3-Months	\$4,929,442	19.79%	330
6-Months	\$10,633,883	21.24%	354
12-Months	\$18,874,756	18.73%	312
Life	\$56,117,929	19.62%	327



15 **Mortgage Revenue Bonds, 2009 Series A-1**

Series: E0911 Prog: 121  
 Remaining Principal Balance: \$60,795,881  
 Weighted Average Seasoning: 14  
 Weighted Average Interest Rate: 4.262%  
 Bond Yield (TIC): 3.362%

	Prepayments	CPR	PSA
1-Month	\$0	0.00%	0
3-Months	\$0	0.00%	0
6-Months	\$246,895	0.80%	34
12-Months	\$246,895	0.40%	21
Life	\$430,448	0.84%	50

16 **Mortgage Revenue Bonds, 2010 Series A**

Series: E10A1 Prog: 121  
 Remaining Principal Balance: \$40,179,223  
 Weighted Average Seasoning: 21  
 Weighted Average Interest Rate: 4.374%  
 Bond Yield (TIC): 3.362%

	Prepayments	CPR	PSA
1-Month	\$197,820	5.72%	139
3-Months	\$562,164	5.38%	137
6-Months	\$986,843	4.70%	129
12-Months	\$1,339,779	3.19%	105
Life	\$1,339,779	1.92%	82

17 **Mortgage Revenue Bonds, 2010 Series B**

Series: E10B1 Prog: 121  
 Remaining Principal Balance: \$32,090,505  
 Weighted Average Seasoning: 45  
 Weighted Average Interest Rate: 4.788%  
 Bond Yield (TIC): 3.362%

	Prepayments	CPR	PSA
1-Month	\$676,123	22.14%	369
3-Months	\$3,383,432	33.67%	561
6-Months	\$5,503,830	28.24%	471
12-Months	\$7,376,577	19.72%	329
Life	\$11,914,695	19.09%	318

18 **Mortgage Revenue Bonds, 2009 Series A-2**

Series: E0912 Prog: 122  
 Remaining Principal Balance: \$69,066,977  
 Weighted Average Seasoning: 6  
 Weighted Average Interest Rate: 3.782%  
 Bond Yield (TIC): 2.532%

	Prepayments	CPR	PSA
1-Month	\$0	0.00%	0
3-Months	\$0	0.00%	0
6-Months	\$0	0.00%	0
12-Months	\$0	0.00%	0
Life	\$0	0.00%	0

19 **Mortgage Revenue Bonds, 2011 Series A**

Series: E11A1 Prog: 122  
 Remaining Principal Balance: \$36,103,108  
 Weighted Average Seasoning: 114  
 Weighted Average Interest Rate: 5.983%  
 Bond Yield (TIC): 2.532%

	Prepayments	CPR	PSA
1-Month	\$691,951	20.37%	340
3-Months	\$1,680,798	16.57%	276
6-Months	\$3,682,064	17.48%	291
12-Months	\$3,682,064	17.48%	291
Life	\$3,682,064	17.48%	291

20 **Mortgage Revenue Bonds, 2011 Series B**

Series: E11B1 Prog: 122  
 Remaining Principal Balance: \$65,836,328  
 Weighted Average Seasoning: 49  
 Weighted Average Interest Rate: 5.105%  
 Bond Yield (TIC): 2.532%

	Prepayments	CPR	PSA
1-Month	\$1,644,337	25.62%	427
3-Months	\$4,640,100	23.98%	400
6-Months	\$5,677,891	15.37%	256
12-Months	\$5,677,891	15.37%	256
Life	\$5,677,891	15.37%	256

21 **Veterans Collateralized Bonds, 2002 First**

Series: C0211 Prog: 205  
 Remaining Principal Balance: \$7,447,176  
 Weighted Average Seasoning: 113  
 Weighted Average Interest Rate: 5.945%  
 Bond Yield (TIC): 5.466%

	Prepayments	CPR	PSA
1-Month	\$593,200	60.14%	1,002
3-Months	\$1,084,534	41.60%	693
6-Months	\$1,747,415	33.09%	552
12-Months	\$2,345,390	22.58%	376
Life	\$47,650,284	17.73%	296

**22 Veterans Collateralized Bonds, 2005 First & Second**

Series: C0511 Prog: 206  
 Remaining Principal Balance: \$5,220,945  
 Weighted Average Seasoning: 73  
 Weighted Average Interest Rate: 4.620%  
 Bond Yield (TIC): 4.215%

	Prepayments	CPR	PSA
1-Month	\$64,097	13.62%	227
3-Months	\$439,972	27.35%	456
6-Months	\$1,671,364	42.06%	701
12-Months	\$2,502,161	31.77%	530
Life	\$12,782,972	17.21%	287

**23 Veterans Collateralized Bonds, 2006 First**

Series: C0611 Prog: 207  
 Remaining Principal Balance: \$137,075,569  
 Weighted Average Seasoning: 32  
 Weighted Average Interest Rate: 5.221%  
 Bond Yield (TIC): 4.700%

	Prepayments	CPR	PSA
1-Month	\$5,123,103	35.62%	594
3-Months	\$16,499,948	36.48%	608
6-Months	\$28,724,608	32.52%	542
12-Months	\$50,618,454	28.14%	469
Life	\$153,990,013	16.73%	432

**24 Veterans Collateralized Bonds, 2007 & 2008 First**

Series: C0711 Prog: 208  
 Remaining Principal Balance: \$36,955,665  
 Weighted Average Seasoning: 30  
 Weighted Average Interest Rate: 5.284%  
 Bond Yield (TIC): 5.023%

	Prepayments	CPR	PSA
1-Month	\$1,605,550	39.97%	666
3-Months	\$5,662,759	43.18%	738
6-Months	\$8,386,175	33.26%	588
12-Months	\$12,203,617	24.54%	465
Life	\$48,098,040	21.87%	520

**25 General Mortgage Revenue Bonds, 2002 Series A**

Series: GM02A Prog: 404  
 Remaining Principal Balance: \$108,903,327  
 Weighted Average Seasoning: 58  
 Weighted Average Interest Rate: 4.917%  
 Bond Yield (TIC): 4.798%

	Prepayments	CPR	PSA
1-Month	\$2,431,972	23.28%	388
3-Months	\$7,367,187	22.96%	383
6-Months	\$12,856,099	19.88%	331
12-Months	\$20,657,901	16.14%	269
Life	\$214,352,368	17.93%	299

**26 Governmental Purpose Bonds, 2001 Series A**

Series: GP01A Prog: 502  
 Remaining Principal Balance: \$130,094,021  
 Weighted Average Seasoning: 110  
 Weighted Average Interest Rate: 6.374%  
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$3,426,181	26.80%	447
3-Months	\$10,199,717	25.98%	433
6-Months	\$21,282,849	25.91%	432
12-Months	\$34,976,449	20.81%	347
Life	\$544,177,026	18.00%	300

**Footnotes:**

1. The prepayments and rates given in this exhibit are based on historical figures and in may not necessarily reflect future prepayment speeds.
2. CPR (Constant Prepayment Rate) is the annualized probability that a mortgage will be prepaid.
3. PSA (Prepayment Speed Assumption) was developed by the BMA as a benchmark for comparing historical prepayment speeds of different bonds.
4. CPR and PSA figures for 3-Months, 6-Months, 12-Months and Life are averages based on the SMM (Single Monthly Mortality) rates over the period.
5. Prepayment rates are calculated since the bond funding date and include partial and full prepayments and repurchases. Bonds funded before 1994 are calculated since the report cutoff date of January 1994.
6. Loan balances refer to loans with outstanding balances that are either current, delinquent, or unsold real estate owned loans. The prepayment history includes sold real estate owned loans and loan disposals.
7. The weighted average seasoning is based on the average age of all outstanding loans pledged to the payment of the bonds. Loan transfers may result in an adjustment to the weighted average seasoning of the series.
8. Loan balances and prepayments do not include OCR (Over Collateral Reserve) funds, which are attached to certain bond deals to both ensure sufficient cash flow and alleviate default risk.
9. Housing Development Bonds are structured around specific projects and have restricted prepayment schedules.
10. Some Bonds (GP01A, E071A/B/D, E091A/B/D, E10B1, E11A1 and E11B1) were funded with seasoned mortgage loan portfolios.

**ALASKA HOUSING FINANCE CORPORATION**  
**SPECIAL REDEMPTION & BOND ISSUANCE SUMMARY**

04/30/12

<b>SPECIAL REDEMPTION SUMMARY:</b>			
Year	Surplus	Refunding	Total
FY 2012	215,330,000	128,750,000	<b>344,080,000</b>
FY 2011	253,120,000	64,350,000	<b>317,470,000</b>
FY 2010	207,034,750	138,830,000	<b>345,864,750</b>
FY 2009	313,780,000	161,760,000	<b>475,540,000</b>
FY 2008	95,725,000	17,945,000	<b>113,670,000</b>
FY 2007	180,245,000	220,350,874	<b>400,595,874</b>
FY 2006	232,125,000	149,640,000	<b>381,765,000</b>
FY 2005	150,595,603	-	<b>150,595,603</b>
FY 2004	214,235,000	217,285,000	<b>431,520,000</b>
FY 2003	304,605,000	286,340,000	<b>590,945,000</b>
FY 2002	152,875,000	175,780,000	<b>328,655,000</b>
FY 2001	48,690,000	-	<b>48,690,000</b>
FY 2000	94,855,000	300,000,000	<b>394,855,000</b>
FY 1999	110,101,657	-	<b>110,101,657</b>
FY 1998	72,558,461	389,908,544	<b>462,467,005</b>
FY 1997	150,812,506	68,467,000	<b>219,279,506</b>
FY 1996	147,114,796	200,000,000	<b>347,114,796</b>
FY 1995	153,992,520	-	<b>153,992,520</b>

<b>BOND ISSUANCE SUMMARY:</b>			
Year	Tax-Exempt	Taxable	Total
FY2012	200,110,000	28,945,000	<b>229,055,000</b>
FY 2011	248,345,000	-	<b>248,345,000</b>
FY 2010	161,740,000	193,100,000	<b>354,840,000</b>
FY 2009	287,640,000	-	<b>287,640,000</b>
FY 2008	280,825,000	-	<b>280,825,000</b>
FY 2007	780,885,000	-	<b>780,885,000</b>
FY 2006	333,675,000	-	<b>333,675,000</b>
FY 2005	307,730,000	105,000,000	<b>412,730,000</b>
FY 2004	245,175,000	42,125,000	<b>287,300,000</b>
FY 2003	382,710,000	-	<b>382,710,000</b>
FY 2002	527,360,000	230,000,000	<b>757,360,000</b>
FY 2001	267,880,000	25,740,000	<b>293,620,000</b>
FY 2000	883,435,000	-	<b>883,435,000</b>
FY 1999	92,365,000	-	<b>92,365,000</b>
FY 1998	446,509,750	23,895,000	<b>470,404,750</b>
FY 1997	599,381,477	455,000	<b>599,836,477</b>
FY 1996	365,000,000	-	<b>365,000,000</b>
FY 1995	365,000,000	-	<b>365,000,000</b>
FY 1994	367,130,000	16,930,000	<b>384,060,000</b>
FY 1993	200,000,000	-	<b>200,000,000</b>
FY 1992	452,760,000	-	<b>452,760,000</b>
FY 1991	531,103,544	275,000,000	<b>806,103,544</b>
FY 1990	297,000,000	220,000,000	<b>517,000,000</b>
FY 1989	175,000,000	400,000,000	<b>575,000,000</b>
FY 1988	100,000,000	347,000,000	<b>447,000,000</b>
FY 1987	67,000,000	415,000,000	<b>482,000,000</b>
FY 1986	452,445,000	825,000,000	<b>1,277,445,000</b>
FY 1985	604,935,000	-	<b>604,935,000</b>
FY 1984	655,000,000	250,000,000	<b>905,000,000</b>
FY 1983	435,000,000	400,000,000	<b>835,000,000</b>
FY 1982	250,000,000	552,000,000	<b>802,000,000</b>
FY 1981	460,000,000	160,000,000	<b>620,000,000</b>
FY 1980	148,800,000	-	<b>148,800,000</b>
FY 1979	164,600,000	7,020,000	<b>171,620,000</b>
FY 1978	135,225,000	-	<b>135,225,000</b>
FY 1977	80,000,000	-	<b>80,000,000</b>
FY 1976	5,000,000	-	<b>5,000,000</b>
FY 1975	47,000,000	-	<b>47,000,000</b>
FY 1974	36,000,000	-	<b>36,000,000</b>
FY 1973	26,500,000	5,250,000	<b>31,750,000</b>

<b>FY 2012 REDEMPTION DETAIL BY SERIES:</b>			
Series	Surplus	Refunding	Total
E011A	5,355,000	-	5,355,000
E011B	33,125,000	-	33,125,000
E021A	640,000	-	640,000
E061A	9,940,000	-	9,940,000
E061B	12,050,000	-	12,050,000
E06C1	18,670,000	-	18,670,000
E071C	19,900,000	-	19,900,000
E081A	22,320,000	-	22,320,000
E081B	22,575,000	-	22,575,000
E091C	20,900,000	-	20,900,000
E0911	40,000	-	40,000
*E09A1	-	128,750,000	128,750,000
C0211	7,990,000	-	7,990,000
C0511	2,495,000	-	2,495,000
C0611	23,470,000	-	23,470,000
C0711	9,160,000	-	9,160,000
HD04A	6,700,000	-	6,700,000

\* Bond Conversion from E09A1 to E0912

<b>FY 2012 ISSUANCE DETAIL BY SERIES:</b>			
Series	Tax-Exempt	Taxable	Total
*E0912	128,750,000	-	128,750,000
E11A1	-	28,945,000	28,945,000
E11B1	56,890,000	-	56,890,000
E11B2	14,470,000	-	14,470,000

\* Bond Conversion from E09A1 to E0912

**ALASKA HOUSING FINANCE CORPORATION**
**SUMMARY OF TAX-EXEMPT VARIABLE RATE DEMAND OBLIGATIONS & INTEREST RATE DERIVATIVE SWAPS**

April 30, 2012

Data	GP97A	GP01A	GP01B	E021A <sup>1</sup>	E021A <sup>2</sup>	SC02C	E071A	E071B	E071D	E091A	E091B	E091D
Outstanding	14,600,000	58,915,000	72,000,000	45,160,000	120,000,000	60,250,000	75,000,000	75,000,000	89,370,000	80,880,000	80,880,000	80,870,000
CUSIP	011831X82	0118326M9	0118326N7	0118327K2	0118327L0	0118326L1	01170PBW5	01170PBV7	01170PBX3	01170PDV5	01170PDX1	01170PEY8
Issue Date	12/03/97	08/02/01	08/02/01	05/16/02	05/16/02	12/05/02	05/31/07	05/31/07	05/31/07	05/28/09	05/28/09	08/26/09
Maturity Date	12/01/27	12/01/30	12/01/30	06/01/32	12/01/36	07/01/22	12/01/41	12/01/41	12/01/41	12/01/40	12/01/40	12/01/40
Ratings	AA+/Aa2/AA+	AA+/Aaa/AAA	AA+/Aaa/AAA	AA+/Aa2/AA+	AA+/Aa2/AA+	AA+/Aa2/AA+	AA+/Aa2/AA+	AA+/Aa2/AA+	AA+/Aa2/AA+	AA+/Aa2/AA+	AA+/Aa2/AA+	AA+/Aa2/AA+
Remark Agent	Merrill BofA	Merrill BofA	Merrill BofA	JP Morgan	JP Morgan	GK Baum	Morg Keegan	KeyBanc	Merrill BofA	Morg Stanley	Goldman	Merrill BofA
Remarket Fee	0.07%	0.07%	0.07%	0.09%	0.09%	0.07%	0.07%	0.07%	0.07%	0.07%	0.07%	0.07%
Liquidity	Self	Self	Self	JP Morgan	JP Morgan	Self	LBBW	LBBW	LBBW	Self	Self	BofA
AMT/PreUllman	N/A	N/A	N/A	AMT	AMT	N/A	Pre Ullman	Pre Ullman	Pre Ullman	Pre Ullman	Pre Ullman	Pre Ullman
Current Rate	0.23%	0.25%	0.25%	0.25%	0.25%	0.23%	0.45%	0.45%	0.43%	0.22%	0.24%	0.24%
Avg Rate	2.09%	1.62%	1.61%	1.95%	1.95%	1.68%	1.20%	1.14%	1.13%	0.18%	0.16%	0.22%
Max Rate	9.00%	9.25%	9.25%	10.25%	10.25%	8.00%	9.50%	7.90%	8.50%	0.32%	0.35%	0.40%
Min Rate	0.02%	0.02%	0.02%	0.04%	0.04%	0.03%	0.05%	0.05%	0.03%	0.02%	0.02%	0.03%
SIFMA Rate	2.09%	1.59%	1.59%	1.59%	1.59%	1.60%	1.07%	1.07%	1.07%	0.23%	0.23%	0.22%
SIFMA Spread	0.00%	0.02%	0.02%	0.36%	0.36%	0.08%	0.13%	0.07%	0.06%	(0.06%)	(0.07%)	0.00%
2011 Avg	0.13%	0.12%	0.12%	0.70%	0.71%	0.13%	0.18%	0.20%	0.19%	0.13%	0.11%	0.18%
2012 Avg	0.12%	0.12%	0.12%	0.16%	0.16%	0.13%	0.25%	0.25%	0.24%	0.13%	0.13%	0.15%
2012 Spread	(0.03%)	(0.02%)	(0.02%)	0.01%	0.01%	(0.02%)	0.10%	0.10%	0.09%	(0.02%)	(0.02%)	0.01%

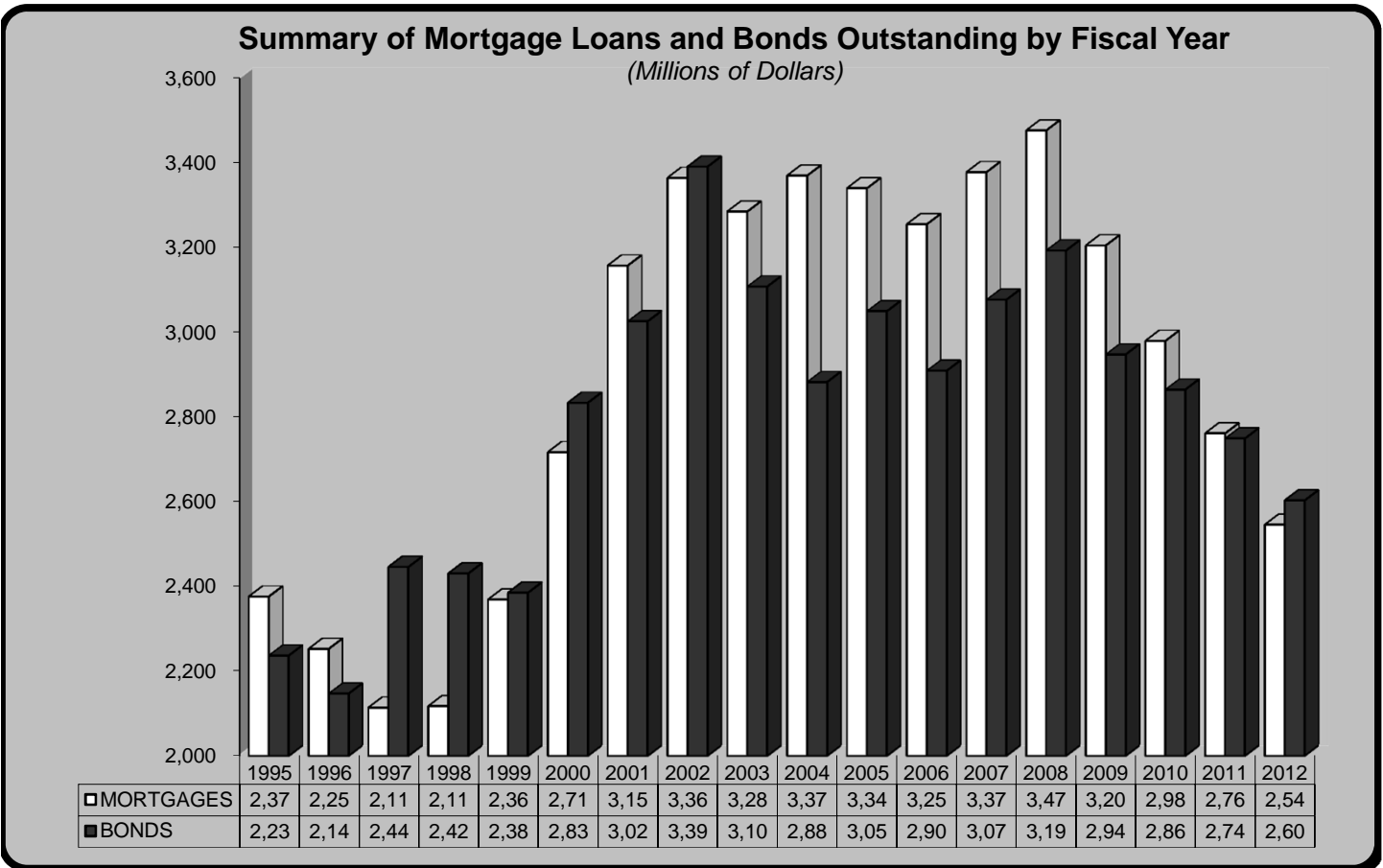
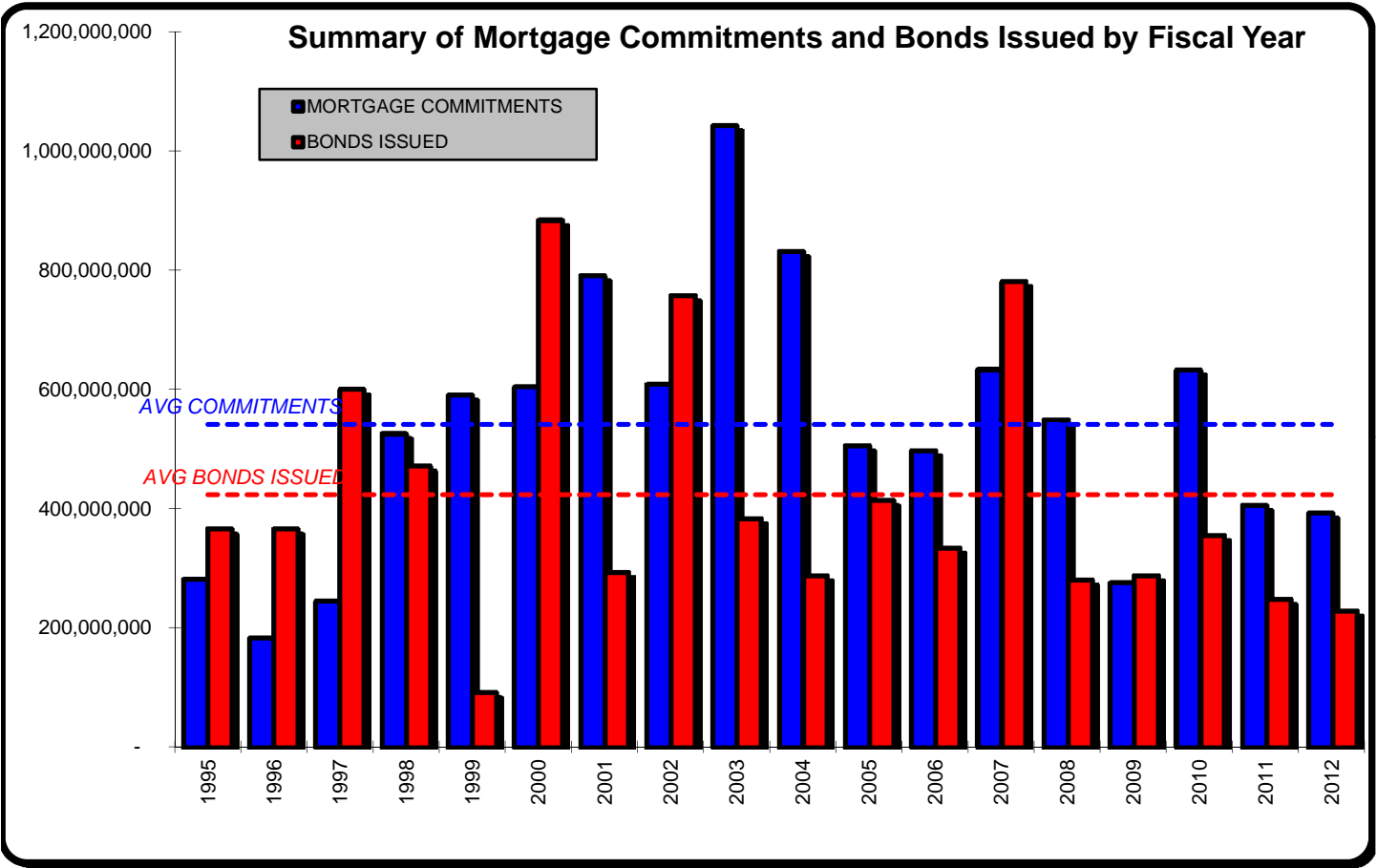
INTEREST RATE SWAP SUMMARY								
Bond Series	Counterparty	Notional	Fixed	Float	Net Swap	VRDO	Synthetic	Spread
GP01A	Morg Keeg	58,915,000	2.453%	1.427%	1.026%	1.615%	2.641%	(0.188%)
GP01B	Merrill DP	72,000,000	4.143%	1.427%	2.715%	1.609%	4.324%	(0.181%)
E021A <sup>1</sup>	Goldman	45,160,000	2.980%	1.080%	1.900%	1.950%	3.850%	(0.870%)
E021A <sup>2</sup>	Merrill DP	120,000,000	3.448%	1.482%	1.966%	1.950%	3.916%	(0.468%)
SC02/GP97	JP Morgan	14,555,000	3.770%	1.497%	2.273%	1.562%	3.836%	(0.066%)
SC02C	JP Morgan	60,250,000	4.303%	1.710%	2.593%	1.675%	4.268%	0.035%
E071A <sup>1</sup>	Goldman	143,622,000	3.735%	1.080%	2.655%	1.169%	3.824%	(0.089%)
E071A <sup>2</sup>	JP Morgan	95,748,000	3.720%	1.080%	2.640%	1.126%	3.767%	(0.047%)
E091A <sup>1</sup>	Wells Fargo	72,789,000	3.761%	0.258%	3.503%	0.176%	3.678%	0.083%
E091A <sup>2</sup>	Goldman	72,789,000	3.761%	0.258%	3.503%	0.163%	3.666%	0.095%
E091A <sup>3</sup>	JP Morgan	97,052,000	3.740%	0.258%	3.482%	0.172%	3.654%	0.086%
<b>TOTAL</b>		<b>852,880,000</b>	<b>3.644%</b>	<b>1.008%</b>	<b>2.637%</b>	<b>1.142%</b>	<b>3.779%</b>	<b>(0.134%)</b>

NET SWAP TOTALS		
Pay Fixed	Rec Float	Net Swap
26,259,348	10,654,450	(15,604,898)
35,955,496	13,037,748	(22,917,748)
17,464,080	7,368,674	(10,095,405)
46,133,067	17,079,521	(29,053,545)
4,981,190	2,079,945	(2,901,245)
23,534,661	9,645,432	(13,889,228)
24,016,040	7,636,405	(16,379,635)
15,958,192	4,941,658	(11,016,533)
6,866,799	457,600	(6,409,199)
6,866,799	457,599	(6,409,200)
9,104,610	593,634	(8,510,976)
<b>217,140,280</b>	<b>73,952,667</b>	<b>(143,187,613)</b>

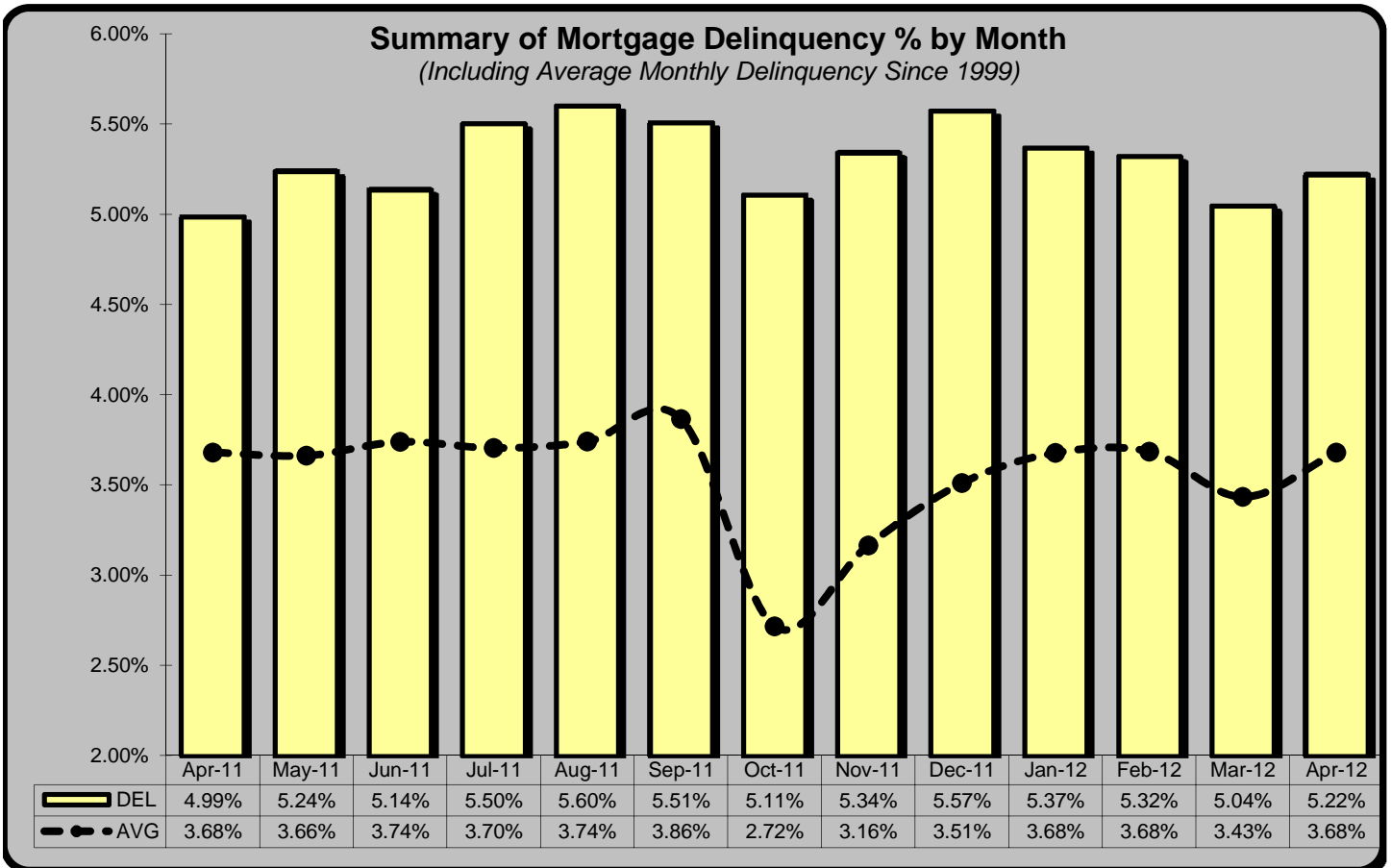
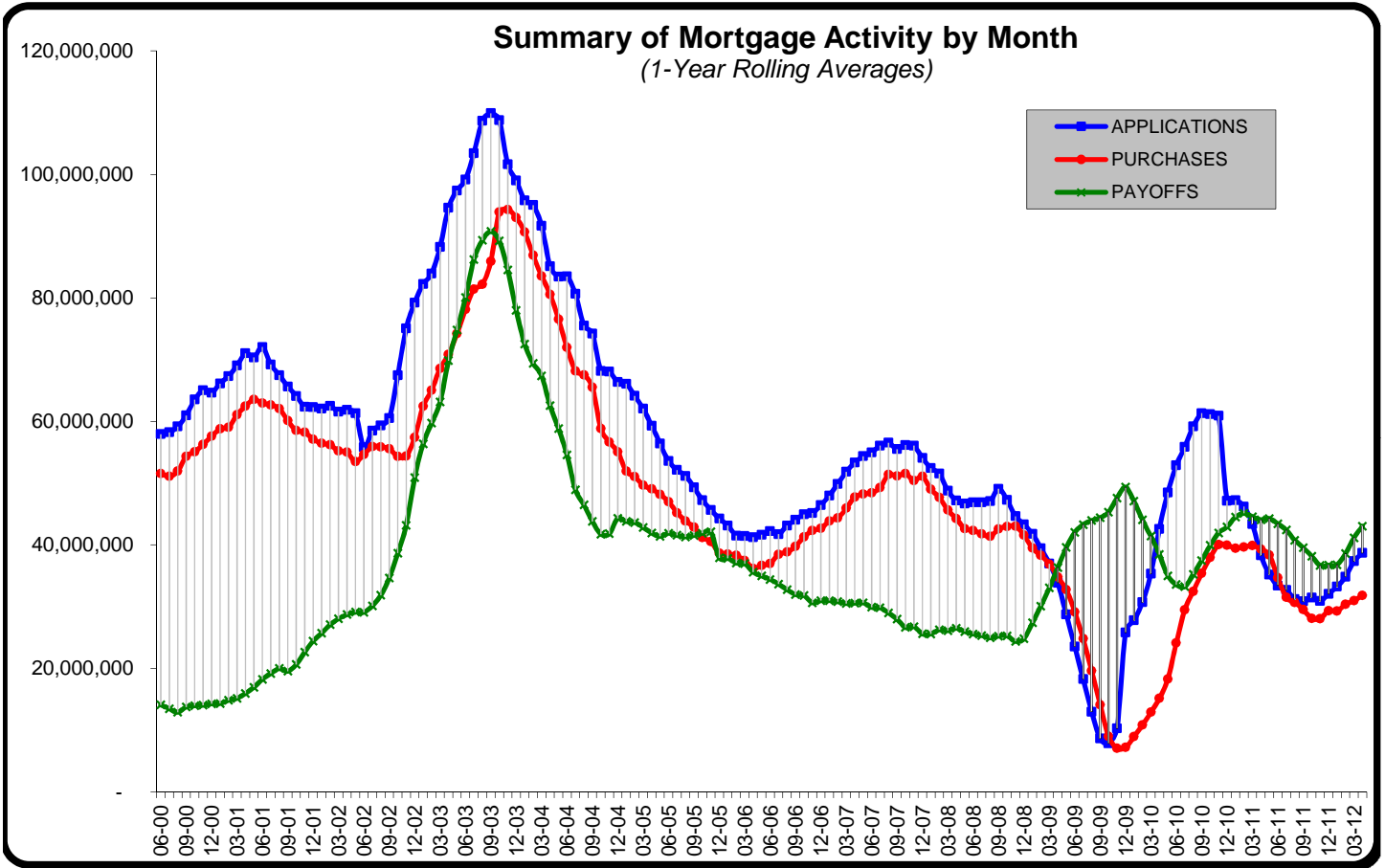
2012 REMARKETING SUMMARY								
	Morg Stan	GK Baum	Goldman	Merrill BofA	JP Morgan	Morg Keeg	KeyBanc	2012
Allocation	9.5%	7.1%	9.5%	37.0%	19.4%	8.8%	8.8%	100.0%
Max Rate	0.25%	0.25%	0.26%	0.45%	0.26%	0.46%	0.46%	0.46%
Min Rate	0.02%	0.03%	0.02%	0.02%	0.04%	0.08%	0.08%	0.02%
Avg Rate	0.125%	0.130%	0.132%	0.163%	0.162%	0.246%	0.248%	0.169%
SIFMA Spread	(0.023%)	(0.018%)	(0.016%)	0.015%	0.013%	0.098%	0.099%	0.021%

MONTHLY VRDO SUMMARY	
April 30, 2012	
Total Bonds	<b>\$2,601,060,000</b>
Total Float	<b>\$852,925,000</b>
Self-Liquid	<b>\$367,525,000</b>
Float %	<b>32.8%</b>
Hedge %	<b>100.0%</b>

# ALASKA HOUSING FINANCE CORPORATION



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