



AUGUST 2015

**MORTGAGE & BOND
DISCLOSURE REPORT**

ALASKA HOUSING FINANCE CORPORATION
AUGUST 2015 COMPARATIVE ACTIVITY SUMMARY

<u>Mortgage & Bond Portfolio:</u>	As Of/Through Fiscal Year End			As Of/Through Fiscal Month End		
	FY 2014	FY 2015	% Change	08/31/14	08/31/15	% Change
Total Mortgage Portfolio	2,520,778,596	2,649,246,997	5.1%	2,548,947,235	2,684,269,526	5.3%
Mortgage Average Rate %	4.93%	4.77%	(3.2%)	4.90%	4.74%	(3.1%)
Delinquency % (30+ Days)	4.87%	3.88%	(20.3%)	4.84%	3.77%	(22.2%)
Foreclosure % (Annualized)	0.58%	0.45%	(22.4%)	0.58%	0.43%	(27.2%)
Mortgage Purchases	545,989,872	463,402,992	(15.1%)	84,293,368	99,966,181	18.6%
Mortgage Payoffs	219,206,635	240,116,152	9.5%	38,305,087	43,421,823	13.4%
Purchase/Payoff Variance	326,783,237	223,286,840	(31.7%)	45,988,281	56,544,358	23.0%
Purchase Average Rate %	4.52%	4.10%	(9.3%)	4.29%	3.92%	(8.6%)
Bonds - Fixed Rate	1,344,705,000	1,207,110,000	(10.2%)	1,341,830,000	1,205,010,000	(10.2%)
Bonds - Floating Hedged	783,795,000	743,025,000	(5.2%)	763,290,000	733,415,000	(3.9%)
Bonds - Floating Unhedged	150,045,000	190,045,000	26.7%	290,045,000	190,045,000	(34.5%)
Total Bonds Outstanding	2,278,545,000	2,140,180,000	(6.1%)	2,395,165,000	2,128,470,000	(11.1%)
Requiring Self-Liquidity	445,895,000	254,755,000	(42.9%)	362,510,000	252,145,000	(30.4%)
Bond Average Rate %	3.77%	3.65%	(3.2%)	3.59%	3.65%	1.4%
New Bond Issuances	124,400,000	423,005,000	240.0%	140,000,000	-	(100.0%)
* Special Bond Redemptions	54,815,000	434,800,000	693.2%	20,875,000	9,100,000	(56.4%)
Issue/Redemption Variance	69,585,000	(11,795,000)	(117.0%)	119,125,000	(9,100,000)	(107.6%)
Issuance Average Yield %	3.27%	2.03%	(37.9%)	0.66%	-	(100.0%)
Mortgage/Bond Spread %	1.16%	1.12%	(3.4%)	1.30%	1.10%	(15.5%)
Mortgage/Bond Ratio	1.11	1.24	11.9%	1.06	1.26	18.5%

<u>Cash & Investments:</u>	Investment Amounts as of Month End			Annual Returns as of Month End		
	08/31/14	08/31/15	% Change	08/31/14	08/31/15	% Change
GeFONSI SLR/Escrow	671,062,063	406,462,684	(39.4%)	0.57%	0.42%	(25.0%)
Bond Trust Funds	295,448,167	292,001,655	(1.2%)	0.79%	0.57%	(26.9%)
SAM General Fund	142,289,357	101,109,608	(28.9%)	0.19%	0.19%	0.0%
Mortgage Collections	27,081,108	36,103,058	33.3%	0.18%	0.17%	(0.6%)
HAP/Senior Funds	33,148,473	24,082,609	(27.3%)	0.33%	0.35%	8.9%
Total Investments	1,169,029,168	859,759,614	(26.5%)	0.56%	0.44%	(22.2%)

* Does not include partial refunding of SC06A & SC07AB bonds that were defeased by SC15B but can't be redeemed until earliest dates of 6/1/16 & 6/1/17.

ALASKA HOUSING FINANCE CORPORATION
AUGUST 2015 COMPARATIVE ACTIVITY SUMMARY

AHFC Financial Statements:

(in Thousands of Dollars)

	Fiscal Year Annual Audited			Third Quarter Unaudited		
	FY 2013	FY 2014	% Change	FY 2014	FY 2015	% Change
Mortgage & Loan Revenue	125,059	120,740	(3.5%)	89,718	94,519	5.4%
Investment Income	9,088	9,019	(0.8%)	7,392	4,706	(36.3%)
Externally Funded Programs	168,152	163,739	(2.6%)	116,724	101,302	(13.2%)
Rental Income	8,701	8,951	2.9%	6,601	6,765	2.5%
Other Revenue	4,325	5,637	30.3%	3,832	7,728	101.7%
Total Revenue	315,325	308,086	(2.3%)	224,267	215,020	(4.1%)
Interest Expenses	94,409	81,184	(14.0%)	60,718	57,662	(5.0%)
Housing Grants & Subsidies	150,460	149,188	(0.8%)	109,366	95,903	(12.3%)
Operations & Administration	56,663	58,771	3.7%	42,109	45,946	9.1%
Rental Housing Expenses	13,924	14,159	1.7%	10,383	12,824	23.5%
Mortgage and Loan Costs	10,098	9,442	(6.5%)	6,762	7,725	14.2%
Financing Expenses	12,419	4,415	(64.4%)	3,396	3,880	14.3%
Provision for Loan Loss	(4,753)	(5,688)	(19.7%)	(4,417)	(7,514)	(70.1%)
Total Expenses	333,220	311,471	(6.5%)	228,317	216,426	(5.2%)
Operating Income (Loss)	(17,895)	(3,385)	81.1%	(4,050)	(1,406)	65.3%
Contributions to the State	10,720	1,380	(87.1%)	1,223	3,754	207.0%
Change in Net Position	(28,615)	(4,765)	83.3%	(5,273)	(5,160)	2.1%
Total Assets/Deferred Outflows	3,981,230	4,055,203	1.9%	4,039,454	3,983,736	(1.4%)
Total Liabilities	2,455,702	2,545,295	3.6%	2,530,054	2,478,988	(2.0%)
* Net Position	1,525,528	1,509,908	(1.0%)	1,509,400	1,504,748	(0.3%)

AHFC Dividend Calculation:

(in Thousands of Dollars)

	Through Fiscal Year End			Through FY 2015 - Fourth Quarter	
	FY 2013	FY 2014	% Change	AHFC Dividend Summary	
Change in Net Position	(28,615)	(4,765)	83.3%	SOA General Fund Transfers	788,921
Add - State Contributions	10,720	1,380	(87.1%)	SCPB Projects Debt Service	422,438
Add - SCPB Debt Service	10,730	11,329	5.6%	SOA Capital Projects	253,761
Add - AHFC Capital Dividend	17,118	17,467	2.0%	AHFC Capital Projects	466,112
Adjusted Net Position Change	9,953	25,412	155.3%	Total Dividend Appropriations	1,931,232
Factor % from Statutes	75%	75%	0.0%	Total Dividend Expenditures	1,884,733
Dividend Transfer Available	7,465	19,059	155.3%	Total Dividend Remaining	46,498

* Reduced beginning FY 2014 Net Position by \$10.855 million for GASB 65 accounting change to expense debt issuance costs recorded as FY 2013 assets.

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC MORTGAGE AND LOAN OVERVIEW

As of: **8/31/2015**

<u>AHFC PORTFOLIO:</u>	DOLLARS	% of \$
MORTGAGES	2,557,742,582	95.29%
PARTICIPATION LOANS	119,542,556	4.45%
REAL ESTATE OWNED	6,984,388	0.26%
TOTAL PORTFOLIO	2,684,269,526	100.00%

<u>AHFC DELINQUENT:</u>		
30 DAYS PAST DUE	55,942,758	2.09%
60 DAYS PAST DUE	17,288,656	0.65%
90 DAYS PAST DUE	10,360,347	0.39%
120+ DAYS PAST DUE	17,220,367	0.64%
TOTAL DELINQUENT	100,812,128	3.77%

<u>PORTFOLIO SUMMARY STATISTICS:</u>		
AVG INTEREST RATE	4.739%	TAX-EXEMPT FTHB % 27.6%
AVG REMAINING TERM	296	RURAL % 17.1%
AVG LOAN TO VALUE	78	TAXABLE % 21.9%
SINGLE FAMILY %	89.3%	MF/SPECIAL NEEDS % 12.1%
MULTI-FAMILY %	10.7%	TAXABLE FTHB % 14.6%
FHA INSURANCE %	12.8%	TAX-EXEMPT VETS % 4.8%
VA INSURANCE %	7.5%	OTHER PROGRAM % 1.7%
PMI INSURANCE %	20.0%	ANCHORAGE % 40.4%
RD INSURANCE %	6.1%	OTHER CITY % 59.6%
HUD 184 INSURANCE %	5.8%	WELLS FARGO % 44.5%
UNINSURED %	47.5%	OTHER SERVICER % 55.5%

<u>MORTGAGE AND LOAN ACTIVITY:</u>	FY 2013	FY 2014	FY 2015	FY 2016 (YTD)	CURRENT MONTH
MORTGAGE APPLICATIONS	465,638,294	527,894,112	531,106,302	108,728,115	58,692,124
MORTGAGE COMMITMENTS	458,786,096	520,831,070	522,381,642	98,496,645	44,469,519
MORTGAGE PURCHASES	402,511,152	543,972,933	462,846,744	99,966,181	46,412,504
AVG PURCHASE PRICE	284,855	304,012	284,094	288,067	309,247
AVG INTEREST RATE	3.750%	4.520%	4.096%	3.920%	3.980%
AVG BEGINNING TERM	341	357	345	353	353
AVG LOAN TO VALUE	84	87	87	86	84
INSURANCE %	42.8%	53.4%	59.1%	58.4%	56.4%
SINGLE FAMILY%	87.6%	86.6%	94.0%	96.4%	92.9%
ANCHORAGE %	40.1%	42.1%	46.6%	44.6%	44.1%
WELLS FARGO %	42.8%	40.4%	40.0%	33.7%	24.2%
STREAMLINE REFINANCE %	17.6%	2.7%	1.6%	1.3%	0.4%
MORTGAGE PAYOFFS	532,239,895	219,206,635	240,116,152	43,421,823	23,511,463
MORTGAGE FORECLOSURES	11,723,829	14,127,019	11,633,173	1,649,269	886,768

ALASKA HOUSING FINANCE CORPORATION TOTAL

Weighted Average Interest Rate	4.739%
Weighted Average Remaining Term	296
Weighted Average Loan To Value	78

TOTAL PORTFOLIO:

	Dollars	% of \$
MORTGAGES	2,557,742,582	95.3%
PARTICIPATION LOANS	119,542,556	4.5%
REAL ESTATE OWNED	6,984,388	0.3%
TOTAL PORTFOLIO	2,684,269,526	100.0%

TOTAL DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	55,942,758	2.09%
60 DAYS PAST DUE	17,288,656	0.65%
90 DAYS PAST DUE	10,360,347	0.39%
120+ DAYS PAST DUE	17,220,367	0.64%
TOTAL DELINQUENT	100,812,128	3.77%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	740,967,111	27.7%
TAXABLE	588,033,584	22.0%
RURAL	458,243,499	17.1%
TAXABLE FIRST-TIME HOMEBUYER	391,120,677	14.6%
MULTI-FAMILY/SPECIAL NEEDS	325,844,685	12.2%
VETERANS MORTGAGE PROGRAM	127,851,866	4.8%
OTHER LOAN PROGRAM	45,223,716	1.7%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	1,944,998,072	72.6%
MULTI-FAMILY	288,244,477	10.8%
CONDO	281,278,340	10.5%
DUPLEX	129,393,712	4.8%
3-PLEX/4-PLEX	25,058,385	0.9%
OTHER PROPERTY TYPE	8,312,152	0.3%

GEOGRAPHIC REGION

ANCHORAGE	1,084,855,595	40.5%
WASILLA/PALMER	324,895,028	12.1%
FAIRBANKS/NORTH POLE	308,508,251	11.5%
JUNEAU/KETCHIKAN	204,940,006	7.7%
KENAI/SOLDOTNA/HOMER	197,625,884	7.4%
EAGLE RIVER/CHUGIAK	128,065,625	4.8%
KODIAK ISLAND	92,716,497	3.5%
OTHER GEOGRAPHIC REGION	335,678,252	12.5%

MORTGAGE INSURANCE

UNINSURED	1,273,704,549	47.6%
PRIMARY MORTGAGE INSURANCE	537,116,303	20.1%
FEDERALLY INSURED - FHA	344,159,674	12.9%
FEDERALLY INSURED - VA	202,588,227	7.6%
FEDERALLY INSURED - RD	164,039,700	6.1%
FEDERALLY INSURED - HUD 184	155,676,684	5.8%

SELLER SERVICER

WELLS FARGO	1,193,310,965	44.6%
ALASKA USA	600,540,711	22.4%
OTHER SELLER SERVICER	490,068,098	18.3%
FIRST NATIONAL BANK OF AK	393,365,364	14.7%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

002 ADMINISTRATIVE

Weighted Average Interest Rate	4.031%
Weighted Average Remaining Term	323
Weighted Average Loan To Value	86

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	179,995,539	89.7%
PARTICIPATION LOANS	13,683,262	6.8%
REAL ESTATE OWNED	6,984,388	3.5%
TOTAL PORTFOLIO	200,663,189	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	2,340,448	1.21%
60 DAYS PAST DUE	271,510	0.14%
90 DAYS PAST DUE	28,041	0.01%
120+ DAYS PAST DUE	111,137	0.06%
TOTAL DELINQUENT	2,751,137	1.42%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	54,784,985	28.3%
TAXABLE	59,150,389	30.5%
RURAL	16,673,947	8.6%
TAXABLE FIRST-TIME HOMEBUYER	24,031,933	12.4%
MULTI-FAMILY/SPECIAL NEEDS	31,957,336	16.5%
VETERANS MORTGAGE PROGRAM	3,532,743	1.8%
OTHER LOAN PROGRAM	3,547,468	1.8%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	135,268,516	69.8%
MULTI-FAMILY	27,216,864	14.1%
CONDO	21,228,649	11.0%
DUPLEX	8,878,316	4.6%
3-PLEX/4-PLEX	988,177	0.5%
OTHER PROPERTY TYPE	98,279	0.1%

GEOGRAPHIC REGION

ANCHORAGE	104,866,074	54.1%
WASILLA/PALMER	24,454,320	12.6%
FAIRBANKS/NORTH POLE	11,782,004	6.1%
JUNEAU/KETCHIKAN	15,447,823	8.0%
KENAI/SOLDOTNA/HOMER	9,997,803	5.2%
EAGLE RIVER/CHUGIAK	9,950,635	5.1%
KODIAK ISLAND	2,129,625	1.1%
OTHER GEOGRAPHIC REGION	15,050,516	7.8%

MORTGAGE INSURANCE

UNINSURED	94,223,549	48.6%
PRIMARY MORTGAGE INSURANCE	73,543,518	38.0%
FEDERALLY INSURED - FHA	8,690,499	4.5%
FEDERALLY INSURED - VA	5,885,422	3.0%
FEDERALLY INSURED - RD	5,951,791	3.1%
FEDERALLY INSURED - HUD 184	5,384,023	2.8%

SELLER SERVICER

WELLS FARGO	87,489,339	45.2%
ALASKA USA	49,044,198	25.3%
OTHER SELLER SERVICER	37,494,592	19.4%
FIRST NATIONAL BANK OF AK	19,650,672	10.1%

106 HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B

Weighted Average Interest Rate	5.625%
Weighted Average Remaining Term	276
Weighted Average Loan To Value	77

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	105,862,427	97.9%
PARTICIPATION LOANS	2,245,108	2.1%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	108,107,534	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	3,214,122	2.97%
60 DAYS PAST DUE	948,373	0.88%
90 DAYS PAST DUE	446,641	0.41%
120+ DAYS PAST DUE	1,498,706	1.39%
TOTAL DELINQUENT	6,107,843	5.65%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	77,707,855	71.9%
TAXABLE	11,683,243	10.8%
RURAL	13,899,909	12.9%
TAXABLE FIRST-TIME HOMEBUYER	2,972,838	2.7%
MULTI-FAMILY/SPECIAL NEEDS	1,059,626	1.0%
VETERANS MORTGAGE PROGRAM	164,357	0.2%
OTHER LOAN PROGRAM	619,706	0.6%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	78,588,850	72.7%
MULTI-FAMILY	1,059,626	1.0%
CONDO	23,191,665	21.5%
DUPLEX	5,023,999	4.6%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	243,394	0.2%

GEOGRAPHIC REGION

ANCHORAGE	51,374,360	47.5%
WASILLA/PALMER	15,417,143	14.3%
FAIRBANKS/NORTH POLE	10,757,520	10.0%
JUNEAU/KETCHIKAN	8,421,932	7.8%
KENAI/SOLDOTNA/HOMER	7,358,137	6.8%
EAGLE RIVER/CHUGIAK	2,527,908	2.3%
KODIAK ISLAND	2,598,480	2.4%
OTHER GEOGRAPHIC REGION	9,652,055	8.9%

MORTGAGE INSURANCE

UNINSURED	38,229,087	35.4%
PRIMARY MORTGAGE INSURANCE	13,260,746	12.3%
FEDERALLY INSURED - FHA	33,596,037	31.1%
FEDERALLY INSURED - VA	6,377,487	5.9%
FEDERALLY INSURED - RD	10,327,261	9.6%
FEDERALLY INSURED - HUD 184	6,316,917	5.8%

SELLER SERVICER

WELLS FARGO	50,003,096	46.3%
ALASKA USA	27,081,100	25.1%
OTHER SELLER SERVICER	13,431,240	12.4%
FIRST NATIONAL BANK OF AK	17,592,098	16.3%

110 HOME MORTGAGE REVENUE BONDS 2007 SERIES A

Weighted Average Interest Rate	4.753%
Weighted Average Remaining Term	293
Weighted Average Loan To Value	80

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	83,884,565	96.6%
PARTICIPATION LOANS	2,954,236	3.4%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	86,838,800	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	1,912,064	2.20%
60 DAYS PAST DUE	355,650	0.41%
90 DAYS PAST DUE	282,436	0.33%
120+ DAYS PAST DUE	756,080	0.87%
TOTAL DELINQUENT	3,306,231	3.81%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	36,316,979	41.8%
TAXABLE	17,936,480	20.7%
RURAL	24,903,355	28.7%
TAXABLE FIRST-TIME HOMEBUYER	5,593,456	6.4%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	686,501	0.8%
OTHER LOAN PROGRAM	1,402,030	1.6%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	67,453,180	77.7%
MULTI-FAMILY	0	0.0%
CONDO	12,417,069	14.3%
DUPLEX	4,528,089	5.2%
3-PLEX/4-PLEX	1,911,485	2.2%
OTHER PROPERTY TYPE	528,976	0.6%

GEOGRAPHIC REGION

ANCHORAGE	32,169,707	37.0%
WASILLA/PALMER	8,063,377	9.3%
FAIRBANKS/NORTH POLE	6,631,544	7.6%
JUNEAU/KETCHIKAN	7,804,532	9.0%
KENAI/SOLDOTNA/HOMER	10,717,880	12.3%
EAGLE RIVER/CHUGIAK	2,968,010	3.4%
KODIAK ISLAND	3,096,129	3.6%
OTHER GEOGRAPHIC REGION	15,387,620	17.7%

MORTGAGE INSURANCE

UNINSURED	39,554,237	45.5%
PRIMARY MORTGAGE INSURANCE	17,775,120	20.5%
FEDERALLY INSURED - FHA	11,914,685	13.7%
FEDERALLY INSURED - VA	4,159,739	4.8%
FEDERALLY INSURED - RD	7,849,933	9.0%
FEDERALLY INSURED - HUD 184	5,585,086	6.4%

SELLER SERVICER

WELLS FARGO	43,040,551	49.6%
ALASKA USA	22,666,165	26.1%
OTHER SELLER SERVICER	9,868,815	11.4%
FIRST NATIONAL BANK OF AK	11,263,270	13.0%

111 HOME MORTGAGE REVENUE BONDS 2007 SERIES B

Weighted Average Interest Rate	4.854%
Weighted Average Remaining Term	298
Weighted Average Loan To Value	81

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	83,608,808	98.0%
PARTICIPATION LOANS	1,674,110	2.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	85,282,918	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	2,663,390	3.12%
60 DAYS PAST DUE	844,214	0.99%
90 DAYS PAST DUE	684,871	0.80%
120+ DAYS PAST DUE	462,140	0.54%
TOTAL DELINQUENT	4,654,615	5.46%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	34,489,852	40.4%
TAXABLE	24,553,593	28.8%
RURAL	13,701,855	16.1%
TAXABLE FIRST-TIME HOMEBUYER	11,477,459	13.5%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	805,527	0.9%
OTHER LOAN PROGRAM	254,631	0.3%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	69,584,556	81.6%
MULTI-FAMILY	0	0.0%
CONDO	11,212,607	13.1%
DUPLEX	3,606,847	4.2%
3-PLEX/4-PLEX	878,907	1.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	36,145,575	42.4%
WASILLA/PALMER	11,904,102	14.0%
FAIRBANKS/NORTH POLE	6,578,564	7.7%
JUNEAU/KETCHIKAN	6,120,018	7.2%
KENAI/SOLDOTNA/HOMER	5,471,125	6.4%
EAGLE RIVER/CHUGIAK	5,238,756	6.1%
KODIAK ISLAND	3,595,421	4.2%
OTHER GEOGRAPHIC REGION	10,229,356	12.0%

MORTGAGE INSURANCE

UNINSURED	33,508,322	39.3%
PRIMARY MORTGAGE INSURANCE	19,021,138	22.3%
FEDERALLY INSURED - FHA	15,412,620	18.1%
FEDERALLY INSURED - VA	3,562,716	4.2%
FEDERALLY INSURED - RD	7,728,238	9.1%
FEDERALLY INSURED - HUD 184	6,049,884	7.1%

SELLER SERVICER

WELLS FARGO	47,970,946	56.2%
ALASKA USA	17,640,877	20.7%
OTHER SELLER SERVICER	9,126,504	10.7%
FIRST NATIONAL BANK OF AK	10,544,591	12.4%

113 HOME MORTGAGE REVENUE BONDS 2007 SERIES D

Weighted Average Interest Rate	4.735%
Weighted Average Remaining Term	298
Weighted Average Loan To Value	80

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	108,597,771	98.9%
PARTICIPATION LOANS	1,159,209	1.1%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	109,756,979	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	2,576,636	2.35%
60 DAYS PAST DUE	955,245	0.87%
90 DAYS PAST DUE	734,369	0.67%
120+ DAYS PAST DUE	1,046,987	0.95%
TOTAL DELINQUENT	5,313,237	4.84%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	39,036,056	35.6%
TAXABLE	40,372,629	36.8%
RURAL	15,304,366	13.9%
TAXABLE FIRST-TIME HOMEBUYER	13,419,690	12.2%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	1,072,627	1.0%
OTHER LOAN PROGRAM	551,612	0.5%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	86,936,546	79.2%
MULTI-FAMILY	0	0.0%
CONDO	15,858,218	14.4%
DUPLEX	4,785,900	4.4%
3-PLEX/4-PLEX	2,071,106	1.9%
OTHER PROPERTY TYPE	105,210	0.1%

GEOGRAPHIC REGION

ANCHORAGE	51,825,438	47.2%
WASILLA/PALMER	13,863,233	12.6%
FAIRBANKS/NORTH POLE	9,841,605	9.0%
JUNEAU/KETCHIKAN	9,433,516	8.6%
KENAI/SOLDOTNA/HOMER	5,833,559	5.3%
EAGLE RIVER/CHUGIAK	2,687,287	2.4%
KODIAK ISLAND	2,953,457	2.7%
OTHER GEOGRAPHIC REGION	13,318,884	12.1%

MORTGAGE INSURANCE

UNINSURED	42,677,619	38.9%
PRIMARY MORTGAGE INSURANCE	30,442,445	27.7%
FEDERALLY INSURED - FHA	16,705,808	15.2%
FEDERALLY INSURED - VA	6,624,053	6.0%
FEDERALLY INSURED - RD	6,726,053	6.1%
FEDERALLY INSURED - HUD 184	6,581,001	6.0%

SELLER SERVICER

WELLS FARGO	51,277,692	46.7%
ALASKA USA	27,073,962	24.7%
OTHER SELLER SERVICER	16,423,293	15.0%
FIRST NATIONAL BANK OF AK	14,982,033	13.7%

116 HOME MORTGAGE REVENUE BONDS 2009 SERIES A

Weighted Average Interest Rate	3.993%
Weighted Average Remaining Term	304
Weighted Average Loan To Value	81

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	96,133,811	81.2%
PARTICIPATION LOANS	22,309,910	18.8%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	118,443,722	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	2,547,111	2.15%
60 DAYS PAST DUE	870,395	0.73%
90 DAYS PAST DUE	464,774	0.39%
120+ DAYS PAST DUE	1,559,927	1.32%
TOTAL DELINQUENT	5,442,208	4.59%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	40,260,843	34.0%
TAXABLE	36,271,364	30.6%
RURAL	12,158,366	10.3%
TAXABLE FIRST-TIME HOMEBUYER	24,259,964	20.5%
MULTI-FAMILY/SPECIAL NEEDS	405,462	0.3%
VETERANS MORTGAGE PROGRAM	1,949,194	1.6%
OTHER LOAN PROGRAM	3,138,529	2.6%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	91,577,427	77.3%
MULTI-FAMILY	405,462	0.3%
CONDO	18,086,809	15.3%
DUPLEX	8,212,185	6.9%
3-PLEX/4-PLEX	104,422	0.1%
OTHER PROPERTY TYPE	57,417	0.0%

GEOGRAPHIC REGION

ANCHORAGE	57,695,137	48.7%
WASILLA/PALMER	15,393,572	13.0%
FAIRBANKS/NORTH POLE	11,577,686	9.8%
JUNEAU/KETCHIKAN	7,154,617	6.0%
KENAI/SOLDOTNA/HOMER	8,031,723	6.8%
EAGLE RIVER/CHUGIAK	5,672,031	4.8%
KODIAK ISLAND	2,874,498	2.4%
OTHER GEOGRAPHIC REGION	10,044,458	8.5%

MORTGAGE INSURANCE

UNINSURED	44,206,170	37.3%
PRIMARY MORTGAGE INSURANCE	31,904,551	26.9%
FEDERALLY INSURED - FHA	17,555,270	14.8%
FEDERALLY INSURED - VA	7,158,638	6.0%
FEDERALLY INSURED - RD	8,544,699	7.2%
FEDERALLY INSURED - HUD 184	9,074,393	7.7%

SELLER SERVICER

WELLS FARGO	60,337,649	50.9%
ALASKA USA	27,701,766	23.4%
OTHER SELLER SERVICER	17,060,501	14.4%
FIRST NATIONAL BANK OF AK	13,343,805	11.3%

117 HOME MORTGAGE REVENUE BONDS 2009 SERIES B

Weighted Average Interest Rate	3.934%
Weighted Average Remaining Term	297
Weighted Average Loan To Value	81

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	105,652,858	83.9%
PARTICIPATION LOANS	20,294,841	16.1%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	125,947,700	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	3,877,751	3.08%
60 DAYS PAST DUE	755,222	0.60%
90 DAYS PAST DUE	562,180	0.45%
120+ DAYS PAST DUE	923,206	0.73%
TOTAL DELINQUENT	6,118,359	4.86%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	43,229,598	34.3%
TAXABLE	32,514,208	25.8%
RURAL	13,554,135	10.8%
TAXABLE FIRST-TIME HOMEBUYER	28,408,758	22.6%
MULTI-FAMILY/SPECIAL NEEDS	109,376	0.1%
VETERANS MORTGAGE PROGRAM	4,903,466	3.9%
OTHER LOAN PROGRAM	3,228,159	2.6%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	100,124,259	79.5%
MULTI-FAMILY	109,376	0.1%
CONDO	17,661,956	14.0%
DUPLEX	6,594,869	5.2%
3-PLEX/4-PLEX	1,165,890	0.9%
OTHER PROPERTY TYPE	291,350	0.2%

GEOGRAPHIC REGION

ANCHORAGE	54,693,980	43.4%
WASILLA/PALMER	17,362,300	13.8%
FAIRBANKS/NORTH POLE	13,635,409	10.8%
JUNEAU/KETCHIKAN	11,806,623	9.4%
KENAI/SOLDOTNA/HOMER	5,215,252	4.1%
EAGLE RIVER/CHUGIAK	7,212,002	5.7%
KODIAK ISLAND	3,462,664	2.7%
OTHER GEOGRAPHIC REGION	12,559,470	10.0%

MORTGAGE INSURANCE

UNINSURED	43,518,888	34.6%
PRIMARY MORTGAGE INSURANCE	30,632,615	24.3%
FEDERALLY INSURED - FHA	24,682,562	19.6%
FEDERALLY INSURED - VA	10,429,689	8.3%
FEDERALLY INSURED - RD	7,139,859	5.7%
FEDERALLY INSURED - HUD 184	9,544,088	7.6%

SELLER SERVICER

WELLS FARGO	65,273,352	51.8%
ALASKA USA	26,156,888	20.8%
OTHER SELLER SERVICER	17,940,041	14.2%
FIRST NATIONAL BANK OF AK	16,577,418	13.2%

119 HOME MORTGAGE REVENUE BONDS 2009 SERIES D

Weighted Average Interest Rate	4.342%
Weighted Average Remaining Term	300
Weighted Average Loan To Value	82

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	117,236,814	87.7%
PARTICIPATION LOANS	16,434,568	12.3%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	133,671,381	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	2,768,334	2.07%
60 DAYS PAST DUE	1,063,580	0.80%
90 DAYS PAST DUE	605,421	0.45%
120+ DAYS PAST DUE	1,248,996	0.93%
TOTAL DELINQUENT	5,686,331	4.25%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	65,191,839	48.8%
TAXABLE	23,050,796	17.2%
RURAL	14,886,912	11.1%
TAXABLE FIRST-TIME HOMEBUYER	26,906,327	20.1%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	1,917,095	1.4%
OTHER LOAN PROGRAM	1,718,413	1.3%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	103,594,920	77.5%
MULTI-FAMILY	0	0.0%
CONDO	22,634,104	16.9%
DUPLEX	5,239,227	3.9%
3-PLEX/4-PLEX	1,001,223	0.7%
OTHER PROPERTY TYPE	1,201,906	0.9%

GEOGRAPHIC REGION

ANCHORAGE	50,025,387	37.4%
WASILLA/PALMER	21,606,273	16.2%
FAIRBANKS/NORTH POLE	17,885,501	13.4%
JUNEAU/KETCHIKAN	10,297,538	7.7%
KENAI/SOLDOTNA/HOMER	10,908,568	8.2%
EAGLE RIVER/CHUGIAK	5,527,705	4.1%
KODIAK ISLAND	3,976,594	3.0%
OTHER GEOGRAPHIC REGION	13,443,815	10.1%

MORTGAGE INSURANCE

UNINSURED	45,918,405	34.4%
PRIMARY MORTGAGE INSURANCE	26,893,988	20.1%
FEDERALLY INSURED - FHA	25,524,067	19.1%
FEDERALLY INSURED - VA	7,046,287	5.3%
FEDERALLY INSURED - RD	16,439,435	12.3%
FEDERALLY INSURED - HUD 184	11,849,198	8.9%

SELLER SERVICER

WELLS FARGO	60,690,292	45.4%
ALASKA USA	36,946,934	27.6%
OTHER SELLER SERVICER	23,075,859	17.3%
FIRST NATIONAL BANK OF AK	12,958,297	9.7%

121 MORTGAGE REVENUE BONDS 2010 SERIES A & B

Weighted Average Interest Rate	4.616%
Weighted Average Remaining Term	304
Weighted Average Loan To Value	84

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	106,946,999	98.6%
PARTICIPATION LOANS	1,528,232	1.4%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	108,475,231	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	3,727,981	3.44%
60 DAYS PAST DUE	742,020	0.68%
90 DAYS PAST DUE	302,304	0.28%
120+ DAYS PAST DUE	800,606	0.74%
TOTAL DELINQUENT	5,572,911	5.14%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	80,949,970	74.6%
TAXABLE	9,578,612	8.8%
RURAL	10,972,578	10.1%
TAXABLE FIRST-TIME HOMEBUYER	6,815,928	6.3%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	158,145	0.1%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	85,693,617	79.0%
MULTI-FAMILY	0	0.0%
CONDO	17,850,481	16.5%
DUPLEX	4,382,579	4.0%
3-PLEX/4-PLEX	448,660	0.4%
OTHER PROPERTY TYPE	99,894	0.1%

GEOGRAPHIC REGION

ANCHORAGE	43,100,844	39.7%
WASILLA/PALMER	18,357,439	16.9%
FAIRBANKS/NORTH POLE	13,982,215	12.9%
JUNEAU/KETCHIKAN	7,513,292	6.9%
KENAI/SOLDOTNA/HOMER	6,836,325	6.3%
EAGLE RIVER/CHUGIAK	3,460,963	3.2%
KODIAK ISLAND	2,870,000	2.6%
OTHER GEOGRAPHIC REGION	12,354,154	11.4%

MORTGAGE INSURANCE

UNINSURED	29,388,884	27.1%
PRIMARY MORTGAGE INSURANCE	7,901,118	7.3%
FEDERALLY INSURED - FHA	34,127,214	31.5%
FEDERALLY INSURED - VA	5,574,253	5.1%
FEDERALLY INSURED - RD	18,894,903	17.4%
FEDERALLY INSURED - HUD 184	12,588,860	11.6%

SELLER SERVICER

WELLS FARGO	58,029,454	53.5%
ALASKA USA	30,980,310	28.6%
OTHER SELLER SERVICER	12,018,208	11.1%
FIRST NATIONAL BANK OF AK	7,447,259	6.9%

122 MORTGAGE REVENUE BONDS 2011 SERIES A & B

Weighted Average Interest Rate	3.864%
Weighted Average Remaining Term	291
Weighted Average Loan To Value	79

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	168,677,749	91.7%
PARTICIPATION LOANS	15,366,519	8.3%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	184,044,268	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	4,395,589	2.39%
60 DAYS PAST DUE	1,749,581	0.95%
90 DAYS PAST DUE	480,848	0.26%
120+ DAYS PAST DUE	2,243,183	1.22%
TOTAL DELINQUENT	8,869,202	4.82%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	129,268,950	70.2%
TAXABLE	13,780,003	7.5%
RURAL	28,277,437	15.4%
TAXABLE FIRST-TIME HOMEBUYER	11,499,913	6.2%
MULTI-FAMILY/SPECIAL NEEDS	456,783	0.2%
VETERANS MORTGAGE PROGRAM	268,250	0.1%
OTHER LOAN PROGRAM	492,931	0.3%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	149,036,874	81.0%
MULTI-FAMILY	0	0.0%
CONDO	26,440,316	14.4%
DUPLEX	7,523,736	4.1%
3-PLEX/4-PLEX	337,206	0.2%
OTHER PROPERTY TYPE	706,136	0.4%

GEOGRAPHIC REGION

ANCHORAGE	70,705,351	38.4%
WASILLA/PALMER	30,229,126	16.4%
FAIRBANKS/NORTH POLE	17,017,166	9.2%
JUNEAU/KETCHIKAN	14,240,989	7.7%
KENAI/SOLDOTNA/HOMER	15,394,423	8.4%
EAGLE RIVER/CHUGIAK	5,219,353	2.8%
KODIAK ISLAND	9,776,812	5.3%
OTHER GEOGRAPHIC REGION	21,461,047	11.7%

MORTGAGE INSURANCE

UNINSURED	69,388,814	37.7%
PRIMARY MORTGAGE INSURANCE	17,901,893	9.7%
FEDERALLY INSURED - FHA	38,787,748	21.1%
FEDERALLY INSURED - VA	12,187,315	6.6%
FEDERALLY INSURED - RD	27,801,533	15.1%
FEDERALLY INSURED - HUD 184	17,976,964	9.8%

SELLER SERVICER

WELLS FARGO	92,343,988	50.2%
ALASKA USA	52,892,399	28.7%
OTHER SELLER SERVICER	21,839,682	11.9%
FIRST NATIONAL BANK OF AK	16,968,199	9.2%

207 VETERANS COLLATERALIZED BONDS 2006 FIRST

Weighted Average Interest Rate	5.498%
Weighted Average Remaining Term	288
Weighted Average Loan To Value	85

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	56,878,744	99.4%
PARTICIPATION LOANS	333,233	0.6%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	57,211,977	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	2,328,380	4.07%
60 DAYS PAST DUE	1,321,491	2.31%
90 DAYS PAST DUE	370,766	0.65%
120+ DAYS PAST DUE	1,064,047	1.86%
TOTAL DELINQUENT	5,084,685	8.89%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	180,296	0.3%
TAXABLE	5,201,024	9.1%
RURAL	4,152,680	7.3%
TAXABLE FIRST-TIME HOMEBUYER	3,954,027	6.9%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	43,723,950	76.4%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	50,665,650	88.6%
MULTI-FAMILY	0	0.0%
CONDO	3,816,687	6.7%
DUPLEX	1,362,406	2.4%
3-PLEX/4-PLEX	1,303,638	2.3%
OTHER PROPERTY TYPE	63,597	0.1%

GEOGRAPHIC REGION

ANCHORAGE	11,076,151	19.4%
WASILLA/PALMER	11,311,881	19.8%
FAIRBANKS/NORTH POLE	17,948,917	31.4%
JUNEAU/KETCHIKAN	2,134,260	3.7%
KENAI/SOLDOTNA/HOMER	2,006,823	3.5%
EAGLE RIVER/CHUGIAK	7,056,229	12.3%
KODIAK ISLAND	1,813,450	3.2%
OTHER GEOGRAPHIC REGION	3,864,266	6.8%

MORTGAGE INSURANCE

UNINSURED	10,281,376	18.0%
PRIMARY MORTGAGE INSURANCE	2,699,378	4.7%
FEDERALLY INSURED - FHA	3,186,321	5.6%
FEDERALLY INSURED - VA	38,491,158	67.3%
FEDERALLY INSURED - RD	953,000	1.7%
FEDERALLY INSURED - HUD 184	1,600,744	2.8%

SELLER SERVICER

WELLS FARGO	26,168,139	45.7%
ALASKA USA	17,087,368	29.9%
OTHER SELLER SERVICER	9,349,340	16.3%
FIRST NATIONAL BANK OF AK	4,607,130	8.1%

208 VETERANS COLLATERALIZED BONDS 2007/2008 FIRST

Weighted Average Interest Rate	5.799%
Weighted Average Remaining Term	291
Weighted Average Loan To Value	86

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	17,444,601	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	17,444,601	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	566,088	3.25%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	208,128	1.19%
120+ DAYS PAST DUE	193,409	1.11%
TOTAL DELINQUENT	967,626	5.55%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	633,684	3.6%
TAXABLE	1,571,603	9.0%
RURAL	834,402	4.8%
TAXABLE FIRST-TIME HOMEBUYER	1,244,977	7.1%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	13,159,934	75.4%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	15,594,814	89.4%
MULTI-FAMILY	0	0.0%
CONDO	1,112,736	6.4%
DUPLEX	500,947	2.9%
3-PLEX/4-PLEX	184,283	1.1%
OTHER PROPERTY TYPE	51,820	0.3%

GEOGRAPHIC REGION

ANCHORAGE	3,229,295	18.5%
WASILLA/PALMER	3,920,012	22.5%
FAIRBANKS/NORTH POLE	3,953,270	22.7%
JUNEAU/KETCHIKAN	794,169	4.6%
KENAI/SOLDOTNA/HOMER	571,033	3.3%
EAGLE RIVER/CHUGIAK	2,414,075	13.8%
KODIAK ISLAND	873,835	5.0%
OTHER GEOGRAPHIC REGION	1,688,911	9.7%

MORTGAGE INSURANCE

UNINSURED	2,648,105	15.2%
PRIMARY MORTGAGE INSURANCE	504,803	2.9%
FEDERALLY INSURED - FHA	914,508	5.2%
FEDERALLY INSURED - VA	12,151,512	69.7%
FEDERALLY INSURED - RD	59,824	0.3%
FEDERALLY INSURED - HUD 184	1,165,848	6.7%

SELLER SERVICER

WELLS FARGO	7,595,429	43.5%
ALASKA USA	4,978,353	28.5%
OTHER SELLER SERVICER	2,179,403	12.5%
FIRST NATIONAL BANK OF AK	2,691,415	15.4%

405 GENERAL MORTGAGE REVENUE BONDS II 2012 SERIES A & B

Weighted Average Interest Rate	4.392%
Weighted Average Remaining Term	297
Weighted Average Loan To Value	79

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	134,507,972	97.6%
PARTICIPATION LOANS	3,328,539	2.4%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	137,836,511	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	3,116,629	2.26%
60 DAYS PAST DUE	408,880	0.30%
90 DAYS PAST DUE	234,842	0.17%
120+ DAYS PAST DUE	469,915	0.34%
TOTAL DELINQUENT	4,230,266	3.07%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	4,786,356	3.5%
TAXABLE	58,403,586	42.4%
RURAL	31,807,936	23.1%
TAXABLE FIRST-TIME HOMEBUYER	36,669,574	26.6%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	1,798,194	1.3%
OTHER LOAN PROGRAM	4,370,865	3.2%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	115,502,303	83.8%
MULTI-FAMILY	0	0.0%
CONDO	10,089,879	7.3%
DUPLEX	11,500,537	8.3%
3-PLEX/4-PLEX	669,551	0.5%
OTHER PROPERTY TYPE	74,241	0.1%

GEOGRAPHIC REGION

ANCHORAGE	46,467,619	33.7%
WASILLA/PALMER	14,515,500	10.5%
FAIRBANKS/NORTH POLE	11,286,779	8.2%
JUNEAU/KETCHIKAN	16,563,879	12.0%
KENAI/SOLDOTNA/HOMER	11,259,800	8.2%
EAGLE RIVER/CHUGIAK	9,506,197	6.9%
KODIAK ISLAND	5,761,040	4.2%
OTHER GEOGRAPHIC REGION	22,475,697	16.3%

MORTGAGE INSURANCE

UNINSURED	65,206,517	47.3%
PRIMARY MORTGAGE INSURANCE	31,391,943	22.8%
FEDERALLY INSURED - FHA	16,299,709	11.8%
FEDERALLY INSURED - VA	7,318,892	5.3%
FEDERALLY INSURED - RD	5,351,160	3.9%
FEDERALLY INSURED - HUD 184	12,268,290	8.9%

SELLER SERVICER

WELLS FARGO	63,890,440	46.4%
ALASKA USA	27,754,405	20.1%
OTHER SELLER SERVICER	27,893,442	20.2%
FIRST NATIONAL BANK OF AK	18,298,224	13.3%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

501 **GOVERNMENTAL PURPOSE BONDS 1997 SERIES A**

Weighted Average Interest Rate	3.395%
Weighted Average Remaining Term	198
Weighted Average Loan To Value	80

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	14,232,495	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	14,232,495	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	0	0.00%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	0	0.00%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
TAXABLE	0	0.0%
RURAL	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	14,232,495	100.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	0	0.0%
MULTI-FAMILY	14,232,495	100.0%
CONDO	0	0.0%
DUPLEX	0	0.0%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	14,232,495	100.0%
WASILLA/PALMER	0	0.0%
FAIRBANKS/NORTH POLE	0	0.0%
JUNEAU/KETCHIKAN	0	0.0%
KENAI/SOLDOTNA/HOMER	0	0.0%
EAGLE RIVER/CHUGIAK	0	0.0%
KODIAK ISLAND	0	0.0%
OTHER GEOGRAPHIC REGION	0	0.0%

MORTGAGE INSURANCE

UNINSURED	14,232,495	100.0%
PRIMARY MORTGAGE INSURANCE	0	0.0%
FEDERALLY INSURED - FHA	0	0.0%
FEDERALLY INSURED - VA	0	0.0%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	0	0.0%

SELLER SERVICER

WELLS FARGO	0	0.0%
ALASKA USA	0	0.0%
OTHER SELLER SERVICER	14,232,495	100.0%
FIRST NATIONAL BANK OF AK	0	0.0%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

502 **GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D**

Weighted Average Interest Rate	4.407%
Weighted Average Remaining Term	293
Weighted Average Loan To Value	79

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	188,849,461	91.2%
PARTICIPATION LOANS	18,230,790	8.8%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	207,080,252	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	3,491,175	1.69%
60 DAYS PAST DUE	1,342,691	0.65%
90 DAYS PAST DUE	661,256	0.32%
120+ DAYS PAST DUE	849,102	0.41%
TOTAL DELINQUENT	6,344,224	3.06%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	26,018,425	12.6%
TAXABLE	60,763,237	29.3%
RURAL	49,915,257	24.1%
TAXABLE FIRST-TIME HOMEBUYER	56,448,312	27.3%
MULTI-FAMILY/SPECIAL NEEDS	4,149,059	2.0%
VETERANS MORTGAGE PROGRAM	5,630,914	2.7%
OTHER LOAN PROGRAM	4,155,047	2.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	168,523,095	81.4%
MULTI-FAMILY	4,009,362	1.9%
CONDO	19,175,756	9.3%
DUPLEX	12,513,227	6.0%
3-PLEX/4-PLEX	2,684,757	1.3%
OTHER PROPERTY TYPE	174,054	0.1%

GEOGRAPHIC REGION

ANCHORAGE	77,722,176	37.5%
WASILLA/PALMER	19,597,541	9.5%
FAIRBANKS/NORTH POLE	22,619,855	10.9%
JUNEAU/KETCHIKAN	19,379,619	9.4%
KENAI/SOLDOTNA/HOMER	17,377,079	8.4%
EAGLE RIVER/CHUGIAK	8,237,752	4.0%
KODIAK ISLAND	7,186,627	3.5%
OTHER GEOGRAPHIC REGION	34,959,601	16.9%

MORTGAGE INSURANCE

UNINSURED	91,159,908	44.0%
PRIMARY MORTGAGE INSURANCE	59,934,849	28.9%
FEDERALLY INSURED - FHA	21,125,680	10.2%
FEDERALLY INSURED - VA	12,413,807	6.0%
FEDERALLY INSURED - RD	7,527,108	3.6%
FEDERALLY INSURED - HUD 184	14,918,900	7.2%

SELLER SERVICER

WELLS FARGO	92,409,147	44.6%
ALASKA USA	43,914,044	21.2%
OTHER SELLER SERVICER	40,528,932	19.6%
FIRST NATIONAL BANK OF AK	30,228,129	14.6%

602 STATE CAPITAL PROJECT BONDS 2002 SERIES A

Weighted Average Interest Rate	5.400%
Weighted Average Remaining Term	245
Weighted Average Loan To Value	68

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	45,087,941	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	45,087,941	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	1,448,858	3.21%
60 DAYS PAST DUE	441,541	0.98%
90 DAYS PAST DUE	457,462	1.01%
120+ DAYS PAST DUE	539,413	1.20%
TOTAL DELINQUENT	2,887,273	6.40%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	9,113,674	20.2%
TAXABLE	6,682,332	14.8%
RURAL	15,741,559	34.9%
TAXABLE FIRST-TIME HOMEBUYER	5,711,566	12.7%
MULTI-FAMILY/SPECIAL NEEDS	6,322,395	14.0%
VETERANS MORTGAGE PROGRAM	1,516,415	3.4%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	34,355,889	76.2%
MULTI-FAMILY	6,322,395	14.0%
CONDO	2,506,754	5.6%
DUPLEX	1,480,091	3.3%
3-PLEX/4-PLEX	283,713	0.6%
OTHER PROPERTY TYPE	139,099	0.3%

GEOGRAPHIC REGION

ANCHORAGE	14,005,994	31.1%
WASILLA/PALMER	6,751,098	15.0%
FAIRBANKS/NORTH POLE	2,919,540	6.5%
JUNEAU/KETCHIKAN	1,721,582	3.8%
KENAI/SOLDOTNA/HOMER	6,168,323	13.7%
EAGLE RIVER/CHUGIAK	541,723	1.2%
KODIAK ISLAND	2,912,953	6.5%
OTHER GEOGRAPHIC REGION	10,066,729	22.3%

MORTGAGE INSURANCE

UNINSURED	28,333,537	62.8%
PRIMARY MORTGAGE INSURANCE	3,285,463	7.3%
FEDERALLY INSURED - FHA	6,931,426	15.4%
FEDERALLY INSURED - VA	3,303,627	7.3%
FEDERALLY INSURED - RD	2,681,117	5.9%
FEDERALLY INSURED - HUD 184	552,771	1.2%

SELLER SERVICER

WELLS FARGO	20,202,977	44.8%
ALASKA USA	11,238,401	24.9%
OTHER SELLER SERVICER	5,546,056	12.3%
FIRST NATIONAL BANK OF AK	8,100,507	18.0%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

603 STATE CAPITAL PROJECT BONDS 2006 SERIES A

Weighted Average Interest Rate	5.420%
Weighted Average Remaining Term	259
Weighted Average Loan To Value	71

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	39,045,023	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	39,045,023	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	573,392	1.47%
60 DAYS PAST DUE	280,243	0.72%
90 DAYS PAST DUE	986	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	854,621	2.19%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	5,834,075	14.9%
TAXABLE	10,413,356	26.7%
RURAL	3,168,113	8.1%
TAXABLE FIRST-TIME HOMEBUYER	6,126,265	15.7%
MULTI-FAMILY/SPECIAL NEEDS	8,180,153	21.0%
VETERANS MORTGAGE PROGRAM	4,096,623	10.5%
OTHER LOAN PROGRAM	1,226,439	3.1%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	25,993,663	66.6%
MULTI-FAMILY	8,086,431	20.7%
CONDO	2,895,480	7.4%
DUPLEX	1,842,761	4.7%
3-PLEX/4-PLEX	113,153	0.3%
OTHER PROPERTY TYPE	113,535	0.3%

GEOGRAPHIC REGION

ANCHORAGE	16,483,937	42.2%
WASILLA/PALMER	7,097,840	18.2%
FAIRBANKS/NORTH POLE	4,034,533	10.3%
JUNEAU/KETCHIKAN	2,159,662	5.5%
KENAI/SOLDOTNA/HOMER	1,809,289	4.6%
EAGLE RIVER/CHUGIAK	3,145,089	8.1%
KODIAK ISLAND	856,219	2.2%
OTHER GEOGRAPHIC REGION	3,458,455	8.9%

MORTGAGE INSURANCE

UNINSURED	20,447,932	52.4%
PRIMARY MORTGAGE INSURANCE	9,702,346	24.8%
FEDERALLY INSURED - FHA	2,624,373	6.7%
FEDERALLY INSURED - VA	3,602,378	9.2%
FEDERALLY INSURED - RD	625,251	1.6%
FEDERALLY INSURED - HUD 184	2,042,743	5.2%

SELLER SERVICER

WELLS FARGO	16,989,571	43.5%
ALASKA USA	10,371,538	26.6%
OTHER SELLER SERVICER	6,383,525	16.3%
FIRST NATIONAL BANK OF AK	5,300,389	13.6%

604 STATE CAPITAL PROJECT BONDS 2007 SERIES A, B

Weighted Average Interest Rate	6.262%
Weighted Average Remaining Term	214
Weighted Average Loan To Value	66

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	9,333,914	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	9,333,914	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	317,087	3.40%
60 DAYS PAST DUE	111,396	1.19%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	178,556	1.91%
TOTAL DELINQUENT	607,039	6.50%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
TAXABLE	1,218,436	13.1%
RURAL	4,625,075	49.6%
TAXABLE FIRST-TIME HOMEBUYER	3,352,738	35.9%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	137,664	1.5%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	8,073,147	86.5%
MULTI-FAMILY	0	0.0%
CONDO	444,003	4.8%
DUPLEX	816,764	8.8%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	2,814,815	30.2%
WASILLA/PALMER	1,067,974	11.4%
FAIRBANKS/NORTH POLE	166,655	1.8%
JUNEAU/KETCHIKAN	310,262	3.3%
KENAI/SOLDOTNA/HOMER	625,220	6.7%
EAGLE RIVER/CHUGIAK	171,253	1.8%
KODIAK ISLAND	857,068	9.2%
OTHER GEOGRAPHIC REGION	3,320,666	35.6%

MORTGAGE INSURANCE

UNINSURED	5,211,887	55.8%
PRIMARY MORTGAGE INSURANCE	428,688	4.6%
FEDERALLY INSURED - FHA	1,950,441	20.9%
FEDERALLY INSURED - VA	974,158	10.4%
FEDERALLY INSURED - RD	586,727	6.3%
FEDERALLY INSURED - HUD 184	182,012	2.0%

SELLER SERVICER

WELLS FARGO	5,221,639	55.9%
ALASKA USA	1,639,641	17.6%
OTHER SELLER SERVICER	583,337	6.2%
FIRST NATIONAL BANK OF AK	1,889,296	20.2%

605 STATE CAPITAL PROJECT BONDS 2011 SERIES A

Weighted Average Interest Rate	5.467%
Weighted Average Remaining Term	254
Weighted Average Loan To Value	70

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	81,862,759	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	81,862,759	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	2,928,805	3.58%
60 DAYS PAST DUE	1,189,970	1.45%
90 DAYS PAST DUE	520,997	0.64%
120+ DAYS PAST DUE	449,857	0.55%
TOTAL DELINQUENT	5,089,629	6.22%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	28,302,247	34.6%
TAXABLE	10,721,794	13.1%
RURAL	13,608,815	16.6%
TAXABLE FIRST-TIME HOMEBUYER	8,521,568	10.4%
MULTI-FAMILY/SPECIAL NEEDS	7,228,747	8.8%
VETERANS MORTGAGE PROGRAM	9,068,775	11.1%
OTHER LOAN PROGRAM	4,410,813	5.4%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	62,175,772	76.0%
MULTI-FAMILY	5,740,777	7.0%
CONDO	9,905,407	12.1%
DUPLEX	3,307,488	4.0%
3-PLEX/4-PLEX	339,022	0.4%
OTHER PROPERTY TYPE	394,294	0.5%

GEOGRAPHIC REGION

ANCHORAGE	33,663,825	41.1%
WASILLA/PALMER	9,428,193	11.5%
FAIRBANKS/NORTH POLE	9,533,696	11.6%
JUNEAU/KETCHIKAN	6,046,601	7.4%
KENAI/SOLDOTNA/HOMER	6,140,433	7.5%
EAGLE RIVER/CHUGIAK	2,910,540	3.6%
KODIAK ISLAND	3,581,628	4.4%
OTHER GEOGRAPHIC REGION	10,557,842	12.9%

MORTGAGE INSURANCE

UNINSURED	38,191,447	46.7%
PRIMARY MORTGAGE INSURANCE	11,181,747	13.7%
FEDERALLY INSURED - FHA	17,498,159	21.4%
FEDERALLY INSURED - VA	9,093,129	11.1%
FEDERALLY INSURED - RD	4,804,151	5.9%
FEDERALLY INSURED - HUD 184	1,094,125	1.3%

SELLER SERVICER

WELLS FARGO	38,988,247	47.6%
ALASKA USA	16,898,671	20.6%
OTHER SELLER SERVICER	12,442,667	15.2%
FIRST NATIONAL BANK OF AK	13,533,175	16.5%

606 STATE CAPITAL PROJECT BONDS 2012 SERIES A & B

Weighted Average Interest Rate	5.591%
Weighted Average Remaining Term	268
Weighted Average Loan To Value	69

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	94,080,627	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	94,080,627	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	961,873	1.02%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	937,244	1.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	1,899,117	2.02%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	2,975,138	3.2%
TAXABLE	10,615,294	11.3%
RURAL	9,864,834	10.5%
TAXABLE FIRST-TIME HOMEBUYER	7,959,754	8.5%
MULTI-FAMILY/SPECIAL NEEDS	59,050,760	62.8%
VETERANS MORTGAGE PROGRAM	2,484,176	2.6%
OTHER LOAN PROGRAM	1,130,672	1.2%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	37,078,448	39.4%
MULTI-FAMILY	50,695,709	53.9%
CONDO	2,405,059	2.6%
DUPLEX	3,160,221	3.4%
3-PLEX/4-PLEX	658,520	0.7%
OTHER PROPERTY TYPE	82,670	0.1%

GEOGRAPHIC REGION

ANCHORAGE	38,591,088	41.0%
WASILLA/PALMER	11,791,616	12.5%
FAIRBANKS/NORTH POLE	11,689,047	12.4%
JUNEAU/KETCHIKAN	9,036,885	9.6%
KENAI/SOLDOTNA/HOMER	7,135,682	7.6%
EAGLE RIVER/CHUGIAK	1,365,167	1.5%
KODIAK ISLAND	2,624,186	2.8%
OTHER GEOGRAPHIC REGION	11,846,955	12.6%

MORTGAGE INSURANCE

UNINSURED	76,113,453	80.9%
PRIMARY MORTGAGE INSURANCE	9,886,767	10.5%
FEDERALLY INSURED - FHA	1,479,499	1.6%
FEDERALLY INSURED - VA	3,318,331	3.5%
FEDERALLY INSURED - RD	1,352,465	1.4%
FEDERALLY INSURED - HUD 184	1,930,112	2.1%

SELLER SERVICER

WELLS FARGO	29,639,012	31.5%
ALASKA USA	15,456,241	16.4%
OTHER SELLER SERVICER	23,616,737	25.1%
FIRST NATIONAL BANK OF AK	25,368,637	27.0%

607 STATE CAPITAL PROJECT BONDS 2013 SERIES A & B

Weighted Average Interest Rate	6.341%
Weighted Average Remaining Term	377
Weighted Average Loan To Value	77

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	144,835,240	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	144,835,240	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	848,128	0.59%
60 DAYS PAST DUE	336,783	0.23%
90 DAYS PAST DUE	72,014	0.05%
120+ DAYS PAST DUE	749,554	0.52%
TOTAL DELINQUENT	2,006,478	1.39%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	4,036,157	2.8%
TAXABLE	8,909,632	6.2%
RURAL	9,984,073	6.9%
TAXABLE FIRST-TIME HOMEBUYER	11,733,898	8.1%
MULTI-FAMILY/SPECIAL NEEDS	106,727,855	73.7%
VETERANS MORTGAGE PROGRAM	2,839,152	2.0%
OTHER LOAN PROGRAM	604,472	0.4%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	39,853,293	27.5%
MULTI-FAMILY	95,140,873	65.7%
CONDO	5,488,174	3.8%
DUPLEX	2,771,524	1.9%
3-PLEX/4-PLEX	1,412,541	1.0%
OTHER PROPERTY TYPE	168,835	0.1%

GEOGRAPHIC REGION

ANCHORAGE	54,844,298	37.9%
WASILLA/PALMER	9,051,979	6.2%
FAIRBANKS/NORTH POLE	57,056,486	39.4%
JUNEAU/KETCHIKAN	5,891,284	4.1%
KENAI/SOLDOTNA/HOMER	5,521,594	3.8%
EAGLE RIVER/CHUGIAK	5,273,184	3.6%
KODIAK ISLAND	1,407,075	1.0%
OTHER GEOGRAPHIC REGION	5,789,340	4.0%

MORTGAGE INSURANCE

UNINSURED	125,030,282	86.3%
PRIMARY MORTGAGE INSURANCE	11,745,113	8.1%
FEDERALLY INSURED - FHA	1,247,000	0.9%
FEDERALLY INSURED - VA	2,633,616	1.8%
FEDERALLY INSURED - RD	1,585,187	1.1%
FEDERALLY INSURED - HUD 184	2,594,042	1.8%

SELLER SERVICER

WELLS FARGO	29,788,371	20.6%
ALASKA USA	10,180,525	7.0%
OTHER SELLER SERVICER	66,503,907	45.9%
FIRST NATIONAL BANK OF AK	38,362,437	26.5%

608 STATE CAPITAL PROJECT BONDS 2014 SERIES A

Weighted Average Interest Rate	4.964%
Weighted Average Remaining Term	292
Weighted Average Loan To Value	75

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	98,431,640	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	98,431,640	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	1,911,443	1.94%
60 DAYS PAST DUE	189,417	0.19%
90 DAYS PAST DUE	880,279	0.89%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	2,981,139	3.03%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	1,371,537	1.4%
TAXABLE	32,006,092	32.5%
RURAL	16,216,412	16.5%
TAXABLE FIRST-TIME HOMEBUYER	16,671,395	16.9%
MULTI-FAMILY/SPECIAL NEEDS	26,747,502	27.2%
VETERANS MORTGAGE PROGRAM	1,615,226	1.6%
OTHER LOAN PROGRAM	3,803,476	3.9%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	63,557,655	64.6%
MULTI-FAMILY	26,126,363	26.5%
CONDO	2,859,037	2.9%
DUPLEX	4,569,753	4.6%
3-PLEX/4-PLEX	1,225,550	1.2%
OTHER PROPERTY TYPE	93,283	0.1%

GEOGRAPHIC REGION

ANCHORAGE	42,552,383	43.2%
WASILLA/PALMER	9,834,764	10.0%
FAIRBANKS/NORTH POLE	6,692,607	6.8%
JUNEAU/KETCHIKAN	6,542,371	6.6%
KENAI/SOLDOTNA/HOMER	8,263,703	8.4%
EAGLE RIVER/CHUGIAK	5,826,020	5.9%
KODIAK ISLAND	4,362,869	4.4%
OTHER GEOGRAPHIC REGION	14,356,923	14.6%

MORTGAGE INSURANCE

UNINSURED	60,964,574	61.9%
PRIMARY MORTGAGE INSURANCE	21,418,535	21.8%
FEDERALLY INSURED - FHA	4,218,995	4.3%
FEDERALLY INSURED - VA	4,093,480	4.2%
FEDERALLY INSURED - RD	1,961,861	2.0%
FEDERALLY INSURED - HUD 184	5,774,194	5.9%

SELLER SERVICER

WELLS FARGO	38,254,169	38.9%
ALASKA USA	19,898,133	20.2%
OTHER SELLER SERVICER	18,140,147	18.4%
FIRST NATIONAL BANK OF AK	22,139,190	22.5%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

609 STATE CAPITAL PROJECT BONDS 2014 SERIES B

Weighted Average Interest Rate	5.355%
Weighted Average Remaining Term	248
Weighted Average Loan To Value	66

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	30,132,844	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	30,132,844	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	334,921	1.11%
60 DAYS PAST DUE	369,327	1.23%
90 DAYS PAST DUE	148,389	0.49%
120+ DAYS PAST DUE	238,992	0.79%
TOTAL DELINQUENT	1,091,630	3.62%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	2,112,416	7.0%
TAXABLE	2,968,896	9.9%
RURAL	16,789,818	55.7%
TAXABLE FIRST-TIME HOMEBUYER	3,025,793	10.0%
MULTI-FAMILY/SPECIAL NEEDS	3,920,961	13.0%
VETERANS MORTGAGE PROGRAM	464,156	1.5%
OTHER LOAN PROGRAM	850,805	2.8%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	22,744,990	75.5%
MULTI-FAMILY	3,265,111	10.8%
CONDO	2,050,176	6.8%
DUPLEX	1,465,407	4.9%
3-PLEX/4-PLEX	197,402	0.7%
OTHER PROPERTY TYPE	409,758	1.4%

GEOGRAPHIC REGION

ANCHORAGE	6,200,009	20.6%
WASILLA/PALMER	1,522,402	5.1%
FAIRBANKS/NORTH POLE	1,890,537	6.3%
JUNEAU/KETCHIKAN	2,668,309	8.9%
KENAI/SOLDOTNA/HOMER	4,064,946	13.5%
EAGLE RIVER/CHUGIAK	816,633	2.7%
KODIAK ISLAND	2,244,010	7.4%
OTHER GEOGRAPHIC REGION	10,725,997	35.6%

MORTGAGE INSURANCE

UNINSURED	19,278,609	64.0%
PRIMARY MORTGAGE INSURANCE	2,057,111	6.8%
FEDERALLY INSURED - FHA	4,615,699	15.3%
FEDERALLY INSURED - VA	1,638,637	5.4%
FEDERALLY INSURED - RD	2,090,296	6.9%
FEDERALLY INSURED - HUD 184	452,492	1.5%

SELLER SERVICER

WELLS FARGO	11,870,300	39.4%
ALASKA USA	7,442,111	24.7%
OTHER SELLER SERVICER	5,503,175	18.3%
FIRST NATIONAL BANK OF AK	5,317,257	17.6%

610 STATE CAPITAL PROJECT BONDS 2014 SERIES C

Weighted Average Interest Rate	4.193%
Weighted Average Remaining Term	302
Weighted Average Loan To Value	78

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	145,369,164	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	145,369,164	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	1,122,361	0.77%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	338,932	0.23%
TOTAL DELINQUENT	1,461,292	1.01%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	7,568,385	5.2%
TAXABLE	21,550,726	14.8%
RURAL	45,932,666	31.6%
TAXABLE FIRST-TIME HOMEBUYER	41,951,822	28.9%
MULTI-FAMILY/SPECIAL NEEDS	20,476,098	14.1%
VETERANS MORTGAGE PROGRAM	2,599,430	1.8%
OTHER LOAN PROGRAM	5,290,036	3.6%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	108,123,803	74.4%
MULTI-FAMILY	17,619,506	12.1%
CONDO	8,081,769	5.6%
DUPLEX	7,928,088	5.5%
3-PLEX/4-PLEX	2,598,754	1.8%
OTHER PROPERTY TYPE	1,017,244	0.7%

GEOGRAPHIC REGION

ANCHORAGE	53,197,096	36.6%
WASILLA/PALMER	8,757,383	6.0%
FAIRBANKS/NORTH POLE	15,376,572	10.6%
JUNEAU/KETCHIKAN	11,289,741	7.8%
KENAI/SOLDOTNA/HOMER	17,996,245	12.4%
EAGLE RIVER/CHUGIAK	9,634,780	6.6%
KODIAK ISLAND	5,585,275	3.8%
OTHER GEOGRAPHIC REGION	23,532,073	16.2%

MORTGAGE INSURANCE

UNINSURED	85,424,306	58.8%
PRIMARY MORTGAGE INSURANCE	38,822,907	26.7%
FEDERALLY INSURED - FHA	4,746,512	3.3%
FEDERALLY INSURED - VA	4,990,680	3.4%
FEDERALLY INSURED - RD	3,600,313	2.5%
FEDERALLY INSURED - HUD 184	7,784,446	5.4%

SELLER SERVICER

WELLS FARGO	55,520,551	38.2%
ALASKA USA	33,197,296	22.8%
OTHER SELLER SERVICER	32,251,008	22.2%
FIRST NATIONAL BANK OF AK	24,400,310	16.8%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

611 STATE CAPITAL PROJECT BONDS 2014 SERIES D

Weighted Average Interest Rate	4.626%
Weighted Average Remaining Term	343
Weighted Average Loan To Value	86

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	89,723,783	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	89,723,783	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	691,224	0.77%
60 DAYS PAST DUE	281,436	0.31%
90 DAYS PAST DUE	54,610	0.06%
120+ DAYS PAST DUE	148,936	0.17%
TOTAL DELINQUENT	1,176,206	1.31%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	15,372,781	17.1%
TAXABLE	57,390,085	64.0%
RURAL	4,638,802	5.2%
TAXABLE FIRST-TIME HOMEBUYER	6,332,991	7.1%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	4,805,006	5.4%
OTHER LOAN PROGRAM	1,184,118	1.3%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	71,325,205	79.5%
MULTI-FAMILY	0	0.0%
CONDO	8,522,253	9.5%
DUPLEX	7,485,085	8.3%
3-PLEX/4-PLEX	2,226,197	2.5%
OTHER PROPERTY TYPE	165,044	0.2%

GEOGRAPHIC REGION

ANCHORAGE	40,832,325	45.5%
WASILLA/PALMER	15,109,219	16.8%
FAIRBANKS/NORTH POLE	4,954,804	5.5%
JUNEAU/KETCHIKAN	7,125,671	7.9%
KENAI/SOLDOTNA/HOMER	5,948,461	6.6%
EAGLE RIVER/CHUGIAK	9,456,355	10.5%
KODIAK ISLAND	2,424,180	2.7%
OTHER GEOGRAPHIC REGION	3,872,768	4.3%

MORTGAGE INSURANCE

UNINSURED	29,208,521	32.6%
PRIMARY MORTGAGE INSURANCE	44,658,468	49.8%
FEDERALLY INSURED - FHA	4,620,213	5.1%
FEDERALLY INSURED - VA	5,604,109	6.2%
FEDERALLY INSURED - RD	2,684,851	3.0%
FEDERALLY INSURED - HUD 184	2,947,620	3.3%

SELLER SERVICER

WELLS FARGO	47,244,464	52.7%
ALASKA USA	20,662,283	23.0%
OTHER SELLER SERVICER	12,600,559	14.0%
FIRST NATIONAL BANK OF AK	9,216,477	10.3%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

612 STATE CAPITAL PROJECT BONDS 2015 SERIES A

Weighted Average Interest Rate	5.152%
Weighted Average Remaining Term	271
Weighted Average Loan To Value	75

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	111,170,212	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	111,170,212	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	1,474,449	1.33%
60 DAYS PAST DUE	760,553	0.68%
90 DAYS PAST DUE	1,053,476	0.95%
120+ DAYS PAST DUE	875,293	0.79%
TOTAL DELINQUENT	4,163,772	3.75%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	11,101,860	10.0%
TAXABLE	17,961,081	16.2%
RURAL	36,591,376	32.9%
TAXABLE FIRST-TIME HOMEBUYER	15,417,713	13.9%
MULTI-FAMILY/SPECIAL NEEDS	14,751,411	13.3%
VETERANS MORTGAGE PROGRAM	12,886,900	11.6%
OTHER LOAN PROGRAM	2,459,870	2.2%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	88,399,003	79.5%
MULTI-FAMILY	9,574,618	8.6%
CONDO	6,481,685	5.8%
DUPLEX	5,247,823	4.7%
3-PLEX/4-PLEX	1,109,144	1.0%
OTHER PROPERTY TYPE	357,939	0.3%

GEOGRAPHIC REGION

ANCHORAGE	35,933,344	32.3%
WASILLA/PALMER	10,662,953	9.6%
FAIRBANKS/NORTH POLE	10,924,836	9.8%
JUNEAU/KETCHIKAN	7,004,067	6.3%
KENAI/SOLDOTNA/HOMER	8,317,483	7.5%
EAGLE RIVER/CHUGIAK	6,891,222	6.2%
KODIAK ISLAND	6,952,237	6.3%
OTHER GEOGRAPHIC REGION	24,484,069	22.0%

MORTGAGE INSURANCE

UNINSURED	59,787,193	53.8%
PRIMARY MORTGAGE INSURANCE	12,346,303	11.1%
FEDERALLY INSURED - FHA	11,390,898	10.2%
FEDERALLY INSURED - VA	15,444,299	13.9%
FEDERALLY INSURED - RD	5,723,388	5.1%
FEDERALLY INSURED - HUD 184	6,478,132	5.8%

SELLER SERVICER

WELLS FARGO	51,036,477	45.9%
ALASKA USA	20,815,460	18.7%
OTHER SELLER SERVICER	20,317,250	18.3%
FIRST NATIONAL BANK OF AK	19,001,024	17.1%

613 STATE CAPITAL PROJECT BONDS 2015 SERIES B

Weighted Average Interest Rate	5.554%
Weighted Average Remaining Term	258
Weighted Average Loan To Value	68

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	100,158,822	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	100,158,822	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	3,804,516	3.80%
60 DAYS PAST DUE	1,699,136	1.70%
90 DAYS PAST DUE	168,012	0.17%
120+ DAYS PAST DUE	473,392	0.47%
TOTAL DELINQUENT	6,145,056	6.14%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	20,323,152	20.3%
TAXABLE	12,765,092	12.7%
RURAL	30,038,822	30.0%
TAXABLE FIRST-TIME HOMEBUYER	10,612,019	10.6%
MULTI-FAMILY/SPECIAL NEEDS	20,068,666	20.0%
VETERANS MORTGAGE PROGRAM	5,725,591	5.7%
OTHER LOAN PROGRAM	625,480	0.6%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	65,172,599	65.1%
MULTI-FAMILY	18,639,509	18.6%
CONDO	8,861,611	8.8%
DUPLEX	4,665,844	4.7%
3-PLEX/4-PLEX	1,145,084	1.1%
OTHER PROPERTY TYPE	1,674,176	1.7%

GEOGRAPHIC REGION

ANCHORAGE	40,406,891	40.3%
WASILLA/PALMER	7,823,789	7.8%
FAIRBANKS/NORTH POLE	7,770,901	7.8%
JUNEAU/KETCHIKAN	8,030,760	8.0%
KENAI/SOLDOTNA/HOMER	8,654,975	8.6%
EAGLE RIVER/CHUGIAK	4,354,756	4.3%
KODIAK ISLAND	5,940,166	5.9%
OTHER GEOGRAPHIC REGION	17,176,584	17.1%

MORTGAGE INSURANCE

UNINSURED	61,570,432	61.5%
PRIMARY MORTGAGE INSURANCE	7,774,752	7.8%
FEDERALLY INSURED - FHA	14,313,731	14.3%
FEDERALLY INSURED - VA	8,510,816	8.5%
FEDERALLY INSURED - RD	5,049,295	5.0%
FEDERALLY INSURED - HUD 184	2,939,796	2.9%

SELLER SERVICER

WELLS FARGO	42,035,674	42.0%
ALASKA USA	20,821,642	20.8%
OTHER SELLER SERVICER	13,717,383	13.7%
FIRST NATIONAL BANK OF AK	23,584,123	23.5%

ALASKA HOUSING FINANCE CORPORATION

As of: 8/31/2015

DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

	<u>TOTAL PORTFOLIO</u>					<u>WEIGHTED AVERAGES</u>			<u>DELINQUENT</u>	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
002 ADMINISTRATIVE										
CFTHB	51,026,129	0	0	51,026,129	25.4%	3.927%	352	89	726,175	1.42%
CHD04	22,443,902	12,887,328	0	35,331,230	17.6%	3.949%	224	88	687,272	1.95%
CHELP	120,637	0	0	120,637	0.1%	3.875%	358	69	0	0.00%
CMFTX	4,989,137	0	0	4,989,137	2.5%	5.962%	299	64	0	0.00%
CNCL2	3,547,468	0	0	3,547,468	1.8%	3.919%	358	86	0	0.00%
COR	9,683,477	0	0	9,683,477	4.8%	3.831%	344	83	0	0.00%
COR30	319,851	0	0	319,851	0.2%	3.875%	355	86	0	0.00%
CREOS	0	0	6,984,388	6,984,388	3.5%	0.000%	0	0	0	0.00%
CSPND	1,805,044	0	0	1,805,044	0.9%	6.534%	359	100	385,000	21.33%
CTAX	47,086,291	0	0	47,086,291	23.5%	3.946%	358	86	0	0.00%
CTEMP	0	478,379	0	478,379	0.2%	0.000%	239	77	11,701	2.45%
CVETS	2,269,214	0	0	2,269,214	1.1%	3.795%	359	98	0	0.00%
ETAX	18,804,551	0	0	18,804,551	9.4%	3.888%	352	91	449,683	2.39%
SRHRF	16,389,131	317,555	0	16,706,686	8.3%	4.384%	295	71	349,916	2.09%
SRQ15	141,390	0	0	141,390	0.1%	3.125%	180	94	141,390	100.00%
SRQ30	310,863	0	0	310,863	0.2%	3.935%	356	88	0	0.00%
SRX30	1,058,455	0	0	1,058,455	0.5%	3.929%	358	77	0	0.00%
	179,995,539	13,683,262	6,984,388	200,663,189	100.0%	4.031%	323	86	2,751,137	1.42%
106 HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B										
E021A	55,541,731	2,245,108	0	57,786,838	53.5%	5.369%	260	76	4,686,398	8.11%
E021B	40,859,833	0	0	40,859,833	37.8%	6.051%	298	79	1,056,611	2.59%
E021C	9,460,863	0	0	9,460,863	8.8%	5.344%	284	78	364,835	3.86%
	105,862,427	2,245,108	0	108,107,534	100.0%	5.625%	276	77	6,107,843	5.65%
110 HOME MORTGAGE REVENUE BONDS 2007 SERIES A										
E071A	68,712,936	955,558	0	69,668,494	80.2%	4.698%	301	81	1,648,761	2.37%
E076B	10,848,641	1,998,677	0	12,847,319	14.8%	4.872%	247	75	1,501,569	11.69%
E07AL	4,322,987	0	0	4,322,987	5.0%	5.292%	296	76	155,901	3.61%
	83,884,565	2,954,236	0	86,838,800	100.0%	4.753%	293	80	3,306,231	3.81%
111 HOME MORTGAGE REVENUE BONDS 2007 SERIES B										
E071B	67,926,831	515,692	0	68,442,524	80.3%	4.772%	305	81	2,435,143	3.56%
E076C	9,318,535	1,158,418	0	10,476,952	12.3%	5.098%	254	80	1,703,262	16.26%
E07BL	6,363,442	0	0	6,363,442	7.5%	5.340%	302	82	516,210	8.11%
	83,608,808	1,674,110	0	85,282,918	100.0%	4.854%	298	81	4,654,615	5.46%
113 HOME MORTGAGE REVENUE BONDS 2007 SERIES D										
E071D	85,124,785	597,344	0	85,722,129	78.1%	4.573%	306	80	2,744,399	3.20%
E077C	18,038,575	561,865	0	18,600,439	16.9%	5.119%	258	76	2,465,437	13.25%
E07DL	5,434,411	0	0	5,434,411	5.0%	5.968%	299	82	103,402	1.90%
	108,597,771	1,159,209	0	109,756,979	100.0%	4.735%	298	80	5,313,237	4.84%

DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

	<u>TOTAL PORTFOLIO</u>					<u>WEIGHTED AVERAGES</u>			<u>DELINQUENT</u>		
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$	
116	HOME MORTGAGE REVENUE BONDS 2009 SERIES A										
E091A	78,254,459	21,453,432	0	99,707,891	84.2%	3.755%	309	81	2,376,832	2.38%	
E098A	11,605,832	856,478	0	12,462,310	10.5%	5.209%	265	79	2,539,750	20.38%	
E09AL	6,273,521	0	0	6,273,521	5.3%	5.350%	305	81	525,626	8.38%	
	96,133,811	22,309,910	0	118,443,722	100.0%	3.993%	304	81	5,442,208	4.59%	
117	HOME MORTGAGE REVENUE BONDS 2009 SERIES B										
E091B	82,254,801	19,573,706	0	101,828,507	80.8%	3.615%	300	80	3,372,165	3.31%	
E098B	16,592,726	721,136	0	17,313,861	13.7%	5.351%	276	82	2,638,155	15.24%	
E09BL	6,805,332	0	0	6,805,332	5.4%	5.110%	314	85	108,040	1.59%	
	105,652,858	20,294,841	0	125,947,700	100.0%	3.934%	297	81	6,118,359	4.86%	
119	HOME MORTGAGE REVENUE BONDS 2009 SERIES D										
E091D	72,365,746	16,434,568	0	88,800,314	66.4%	3.799%	302	82	2,655,026	2.99%	
E099C	37,273,298	0	0	37,273,298	27.9%	5.495%	291	81	2,725,511	7.31%	
E09DL	7,597,769	0	0	7,597,769	5.7%	5.023%	315	84	305,793	4.02%	
	117,236,814	16,434,568	0	133,671,381	100.0%	4.342%	300	82	5,686,331	4.25%	
121	MORTGAGE REVENUE BONDS 2010 SERIES A & B										
E0911	43,900,393	0	0	43,900,393	40.5%	4.240%	305	86	2,810,502	6.40%	
E10A1	32,708,086	0	0	32,708,086	30.2%	4.583%	304	86	1,726,625	5.28%	
E10AL	5,782,361	0	0	5,782,361	5.3%	6.201%	305	81	227,882	3.94%	
E10B1	24,556,159	1,528,232	0	26,084,391	24.0%	4.937%	302	77	807,903	3.10%	
	106,946,999	1,528,232	0	108,475,231	100.0%	4.616%	304	84	5,572,911	5.14%	
122	MORTGAGE REVENUE BONDS 2011 SERIES A & B										
E0912	98,560,295	3,588,889	0	102,149,184	55.5%	3.459%	313	85	5,070,331	4.96%	
E11A1	7,626,357	0	0	7,626,357	4.1%	4.806%	195	59	1,135,227	14.89%	
E11A2	11,485,478	0	0	11,485,478	6.2%	6.204%	228	71	1,005,712	8.76%	
E11AL	17,177,282	2,551,495	0	19,728,777	10.7%	4.228%	289	74	102,045	0.52%	
E11B1	33,828,338	9,226,135	0	43,054,473	23.4%	3.867%	274	75	1,555,886	3.61%	
	168,677,749	15,366,519	0	184,044,268	100.0%	3.864%	291	79	8,869,202	4.82%	
207	VETERANS COLLATERALIZED BONDS 2006 FIRST										
C0611	42,918,005	333,233	0	43,251,238	75.6%	5.053%	288	87	3,920,232	9.06%	
C061C	13,960,739	0	0	13,960,739	24.4%	6.878%	289	78	1,164,453	8.34%	
	56,878,744	333,233	0	57,211,977	100.0%	5.498%	288	85	5,084,685	8.89%	
208	VETERANS COLLATERALIZED BONDS 2007/2008 FIRST										
C0711	13,163,089	0	0	13,163,089	75.5%	5.267%	291	88	566,088	4.30%	
C071C	4,281,512	0	0	4,281,512	24.5%	7.434%	291	79	401,537	9.38%	
	17,444,601	0	0	17,444,601	100.0%	5.799%	291	86	967,626	5.55%	

ALASKA HOUSING FINANCE CORPORATION

As of: 8/31/2015

DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

	<u>TOTAL PORTFOLIO</u>					<u>WEIGHTED AVERAGES</u>			<u>DELINQUENT</u>	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
405	<u>GENERAL MORTGAGE REVENUE BONDS II 2012 SERIES A & B</u>									
GM12A	134,507,972	3,328,539	0	137,836,511	100.0%	4.392%	297	79	4,230,266	3.07%
	134,507,972	3,328,539	0	137,836,511	100.0%	4.392%	297	79	4,230,266	3.07%
501	<u>GOVERNMENTAL PURPOSE BONDS 1997 SERIES A</u>									
GP97A	14,232,495	0	0	14,232,495	100.0%	3.395%	198	80	0	0.00%
	14,232,495	0	0	14,232,495	100.0%	3.395%	198	80	0	0.00%
502	<u>GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D</u>									
GP011	13,529,970	1,185,890	0	14,715,860	7.1%	4.193%	311	81	262,589	1.78%
GP012	11,189,165	1,321,179	0	12,510,344	6.0%	4.281%	311	80	161,790	1.29%
GP013	18,192,676	1,361,173	0	19,553,849	9.4%	4.317%	312	81	785,315	4.02%
GP01C	111,422,402	11,025,336	0	122,447,738	59.1%	4.621%	285	77	4,029,121	3.29%
GP10B	2,526,814	281,427	0	2,808,241	1.4%	4.662%	297	82	0	0.00%
GP11B	6,603,155	836,879	0	7,440,033	3.6%	4.378%	309	84	198,398	2.67%
GPGM1	25,385,281	2,218,906	0	27,604,187	13.3%	3.675%	296	79	907,010	3.29%
	188,849,461	18,230,790	0	207,080,252	100.0%	4.407%	293	79	6,344,224	3.06%
602	<u>STATE CAPITAL PROJECT BONDS 2002 SERIES A</u>									
SC02A	45,087,941	0	0	45,087,941	100.0%	5.400%	245	68	2,887,273	6.40%
	45,087,941	0	0	45,087,941	100.0%	5.400%	245	68	2,887,273	6.40%
603	<u>STATE CAPITAL PROJECT BONDS 2006 SERIES A</u>									
SC06A	39,045,023	0	0	39,045,023	100.0%	5.420%	259	71	854,621	2.19%
	39,045,023	0	0	39,045,023	100.0%	5.420%	259	71	854,621	2.19%
604	<u>STATE CAPITAL PROJECT BONDS 2007 SERIES A, B</u>									
SC07A	9,333,914	0	0	9,333,914	100.0%	6.262%	214	66	607,039	6.50%
	9,333,914	0	0	9,333,914	100.0%	6.262%	214	66	607,039	6.50%
605	<u>STATE CAPITAL PROJECT BONDS 2011 SERIES A</u>									
SC11A	81,862,759	0	0	81,862,759	100.0%	5.467%	254	70	5,089,629	6.22%
	81,862,759	0	0	81,862,759	100.0%	5.467%	254	70	5,089,629	6.22%
606	<u>STATE CAPITAL PROJECT BONDS 2012 SERIES A & B</u>									
SC12A	94,080,627	0	0	94,080,627	100.0%	5.591%	268	69	1,899,117	2.02%
	94,080,627	0	0	94,080,627	100.0%	5.591%	268	69	1,899,117	2.02%
607	<u>STATE CAPITAL PROJECT BONDS 2013 SERIES A & B</u>									
SC13A	94,451,207	0	0	94,451,207	65.2%	5.472%	308	75	2,006,478	2.12%
SC13B	50,384,032	0	0	50,384,032	34.8%	7.971%	507	80	0	0.00%
	144,835,240	0	0	144,835,240	100.0%	6.341%	377	77	2,006,478	1.39%

ALASKA HOUSING FINANCE CORPORATION

As of: 8/31/2015

DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

	<u>TOTAL PORTFOLIO</u>					<u>WEIGHTED AVERAGES</u>			<u>DELINQUENT</u>	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
608	STATE CAPITAL PROJECT BONDS 2014 SERIES A									
SC14A	98,431,640	0	0	98,431,640	100.0%	4.964%	292	75	2,981,139	3.03%
	98,431,640	0	0	98,431,640	100.0%	4.964%	292	75	2,981,139	3.03%
609	STATE CAPITAL PROJECT BONDS 2014 SERIES B									
SC14B	30,132,844	0	0	30,132,844	100.0%	5.355%	248	66	1,091,630	3.62%
	30,132,844	0	0	30,132,844	100.0%	5.355%	248	66	1,091,630	3.62%
610	STATE CAPITAL PROJECT BONDS 2014 SERIES C									
SC14C	145,369,164	0	0	145,369,164	100.0%	4.193%	302	78	1,461,292	1.01%
	145,369,164	0	0	145,369,164	100.0%	4.193%	302	78	1,461,292	1.01%
611	STATE CAPITAL PROJECT BONDS 2014 SERIES D									
SC14D	89,723,783	0	0	89,723,783	100.0%	4.626%	343	86	1,176,206	1.31%
	89,723,783	0	0	89,723,783	100.0%	4.626%	343	86	1,176,206	1.31%
612	STATE CAPITAL PROJECT BONDS 2015 SERIES A									
SC15A	111,170,212	0	0	111,170,212	100.0%	5.152%	271	75	4,163,772	3.75%
	111,170,212	0	0	111,170,212	100.0%	5.152%	271	75	4,163,772	3.75%
613	STATE CAPITAL PROJECT BONDS 2015 SERIES B									
SC15B	100,158,822	0	0	100,158,822	100.0%	5.554%	258	68	6,145,056	6.14%
	100,158,822	0	0	100,158,822	100.0%	5.554%	258	68	6,145,056	6.14%
TOTAL	2,557,742,582	119,542,556	6,984,388	2,684,269,526	100.0%	4.739%	296	78	100,812,128	3.77%

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY LOAN PROGRAM

As of: **8/31/2015**

LOAN PROGRAM	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	670,721,623	70,245,488	740,967,111	27.7%	4.616%	291	81	49,753,062	6.71%
TAXABLE	573,630,954	14,402,630	588,033,584	22.0%	4.366%	314	80	14,606,283	2.48%
RURAL	440,645,571	17,597,928	458,243,499	17.1%	4.381%	269	72	11,445,466	2.50%
TAXABLE FIRST-TIME HOMEBUYER	380,245,600	10,875,077	391,120,677	14.6%	4.471%	311	85	14,169,778	3.62%
MULTI-FAMILY/SPECIAL NEEDS	325,844,685	0	325,844,685	12.2%	6.622%	299	69	4,258,444	1.31%
VETERANS	121,688,667	6,163,200	127,851,866	4.8%	4.675%	285	84	5,829,703	4.56%
NON-CONFORMING II	36,341,840	191,373	36,533,212	1.4%	4.034%	333	85	465,806	1.28%
NON-CONFORMING I	4,267,422	66,861	4,334,282	0.2%	4.215%	286	66	147,218	3.40%
AHGLP 5%	4,271,990	0	4,271,990	0.2%	5.000%	116	43	136,369	3.19%
MGIC SPECIAL	60,572	0	60,572	0.0%	9.309%	42	25	0	0.00%
YES YOU CAN PROGRAM	23,659	0	23,659	0.0%	7.500%	47	27	0	0.00%
AHFC TOTAL	2,557,742,582	119,542,556	2,677,285,138	100.0%	4.739%	296	78	100,812,128	3.77%

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY PROPERTY TYPE

As of: **8/31/2015**

PROPERTY TYPE	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
SINGLE FAMILY RESIDENCE	1,853,391,626	91,606,446	1,944,998,072	72.6%	4.459%	296	80	79,304,394	4.08%
MULTI-PLEX	288,244,477	0	288,244,477	10.8%	6.820%	298	67	2,077,471	0.72%
CONDOMINIUM	259,849,156	21,429,184	281,278,340	10.5%	4.665%	294	80	13,383,037	4.76%
DUPLEX	123,705,842	5,687,871	129,393,712	4.8%	4.509%	299	78	4,764,958	3.68%
FOUR-PLEX	15,973,608	416,805	16,390,413	0.6%	4.538%	293	78	334,993	2.04%
TRI-PLEX	8,531,183	136,789	8,667,972	0.3%	4.329%	294	74	624,800	7.21%
MOBILE HOME TYPE I	7,744,804	265,461	8,010,265	0.3%	4.958%	262	72	322,474	4.03%
MOBILE HOME TYPE II	301,886	0	301,886	0.0%	5.010%	103	51	0	0.00%
AHFC TOTAL	2,557,742,582	119,542,556	2,677,285,138	100.0%	4.739%	296	78	100,812,128	3.77%

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY GEOGRAPHIC REGION

As of: 8/31/2015

GEOGRAPHIC REGION	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
ANCHORAGE	1,036,245,306	48,610,289	1,084,855,595	40.5%	4.810%	298	80	43,955,395	4.05%
WASILLA	210,798,804	12,219,615	223,018,419	8.3%	4.704%	297	82	11,399,543	5.11%
FAIRBANKS	174,422,185	8,860,021	183,282,206	6.8%	4.747%	294	77	6,581,327	3.59%
SOLDOTNA	98,697,172	6,430,230	105,127,402	3.9%	4.093%	290	77	2,627,618	2.50%
JUNEAU	99,150,487	4,901,458	104,051,945	3.9%	4.681%	300	77	3,986,070	3.83%
PALMER	96,446,828	5,429,781	101,876,609	3.8%	4.824%	293	80	6,640,681	6.52%
EAGLE RIVER	98,059,780	3,806,135	101,865,915	3.8%	4.449%	306	83	3,135,844	3.08%
KETCHIKAN	95,984,887	4,903,174	100,888,062	3.8%	4.297%	293	75	1,674,584	1.66%
KODIAK	89,404,088	3,312,409	92,716,497	3.5%	4.625%	272	74	1,959,390	2.11%
NORTH POLE	71,653,684	3,877,699	75,531,383	2.8%	4.698%	292	83	4,609,860	6.10%
KENAI	47,092,058	2,680,948	49,773,006	1.9%	4.400%	288	78	2,300,507	4.62%
FORT WAINWRIGHT	49,694,661	0	49,694,661	1.9%	8.000%	512	80	0	0.00%
OTHER SOUTHCENTRAL	42,378,673	1,934,521	44,313,194	1.7%	4.607%	282	77	1,163,296	2.63%
HOMER	40,929,682	1,795,795	42,725,476	1.6%	4.349%	283	71	494,385	1.16%
OTHER SOUTHEAST	38,359,903	1,126,930	39,486,834	1.5%	4.645%	269	71	463,387	1.17%
PETERSBURG	32,105,008	1,309,060	33,414,068	1.2%	3.991%	262	71	174,853	0.52%
CHUGIAK	24,861,642	1,338,068	26,199,710	1.0%	4.403%	315	81	1,304,585	4.98%
BETHEL	23,700,542	539,732	24,240,274	0.9%	5.319%	227	71	491,372	2.03%
SITKA	20,139,610	850,136	20,989,747	0.8%	4.445%	312	76	915,824	4.36%
STERLING	20,027,233	914,674	20,941,907	0.8%	4.334%	287	75	499,605	2.39%
NIKISKI	19,400,654	452,448	19,853,102	0.7%	4.338%	289	77	916,726	4.62%
OTHER SOUTHWEST	18,804,235	785,030	19,589,265	0.7%	5.107%	244	65	717,960	3.67%
NOME	17,805,315	523,798	18,329,113	0.7%	4.779%	276	76	1,004,195	5.48%
OTHER KENAI PENNINSULA	17,278,769	503,992	17,782,761	0.7%	4.508%	274	71	966,695	5.44%
CORDOVA	15,396,212	601,355	15,997,567	0.6%	4.331%	282	73	84,809	0.53%
OTHER NORTH	14,360,101	272,530	14,632,631	0.5%	5.039%	235	70	1,063,335	7.27%
SEWARD	14,062,587	425,357	14,487,944	0.5%	5.020%	272	71	385,606	2.66%
DELTA JUNCTION	10,295,596	543,530	10,839,126	0.4%	4.619%	279	76	489,775	4.52%
CRAIG	10,221,195	390,554	10,611,749	0.4%	4.181%	265	67	157,126	1.48%
BARROW	9,965,684	203,286	10,168,970	0.4%	5.320%	222	65	647,775	6.37%
AHFC TOTAL	2,557,742,582	119,542,556	2,677,285,138	100.0%	4.739%	296	78	100,812,128	3.77%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY MORTGAGE INSURANCE

 As of: **8/31/2015**

MORTGAGE INSURANCE	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
UNINSURED - LTV < 80	948,955,801	40,401,784	989,357,585	37.0%	4.988%	290	65	20,787,099	2.10%
FEDERALLY INSURED - FHA	322,200,973	21,958,701	344,159,674	12.9%	5.095%	267	82	36,870,006	10.71%
UNINSURED - LTV > 80 (RURAL)	276,936,478	7,107,121	284,043,599	10.6%	4.763%	281	81	5,286,678	1.86%
PMI - RADIAN GUARANTY	195,877,830	6,934,837	202,812,667	7.6%	4.116%	337	90	2,975,573	1.47%
FEDERALLY INSURED - VA	191,902,179	10,686,048	202,588,227	7.6%	4.815%	278	87	12,938,213	6.39%
FEDERALLY INSURED - RD	152,139,204	11,900,496	164,039,700	6.1%	4.538%	291	89	8,844,255	5.39%
FEDERALLY INSURED - HUD 184	148,484,563	7,192,121	155,676,684	5.8%	4.343%	315	90	7,979,069	5.13%
PMI - CMG MORTGAGE INSURANCE	117,279,331	5,848,145	123,127,476	4.6%	4.195%	333	89	2,618,895	2.13%
PMI - MORTGAGE GUARANTY	78,768,218	3,275,736	82,043,954	3.1%	4.222%	338	90	686,699	0.84%
PMI - ESSENT GUARANTY	53,552,374	1,307,392	54,859,766	2.0%	4.096%	346	92	241,300	0.44%
PMI - UNITED GUARANTY	38,884,920	973,888	39,858,808	1.5%	4.224%	343	91	249,657	0.63%
PMI - GENWORTH GE	23,603,267	1,390,197	24,993,464	0.9%	4.490%	321	87	1,126,567	4.51%
PMI - PMI MORTGAGE INSURANCE	7,664,237	482,489	8,146,726	0.3%	4.754%	296	81	208,116	2.55%
PMI - COMMONWEALTH	884,830	56,172	941,002	0.0%	5.304%	280	80	0	0.00%
PMI - NATIONAL MORTGAGE INSUR	332,439	0	332,439	0.0%	3.864%	355	89	0	0.00%
UNINSURED - SERVICER INDEMNIFIED	275,937	27,428	303,365	0.0%	6.216%	204	66	0	0.00%
AHFC TOTAL	2,557,742,582	119,542,556	2,677,285,138	100.0%	4.739%	296	78	100,812,128	3.77%

ALASKA HOUSING FINANCE CORPORATION

 As of: **8/31/2015**
DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY SELLER SERVICER

SELLER SERVICER	<u>MORTGAGE AND LOAN PORTFOLIO</u>				<u>WEIGHTED AVERAGES</u>			<u>DELINQUENT</u>	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
WELLS FARGO MORTGAGE	1,134,697,288	58,613,678	1,193,310,965	44.6%	4.654%	290	80	59,038,640	4.95%
ALASKA USA FCU	568,334,124	32,206,587	600,540,711	22.4%	4.563%	299	81	22,883,502	3.81%
FIRST NATIONAL BANK OF AK	380,302,161	13,063,202	393,365,364	14.7%	5.210%	281	72	9,840,835	2.50%
FIRST BANK	141,794,132	5,846,039	147,640,171	5.5%	4.054%	300	76	834,306	0.57%
COMMERCIAL LOANS	63,927,157	0	63,927,157	2.4%	6.975%	442	80	0	0.00%
MT. MCKINLEY MUTUAL SAVINGS	55,061,681	2,458,199	57,519,880	2.1%	4.431%	295	78	1,611,132	2.80%
NORTHRIM BANK	54,313,247	375,301	54,688,548	2.0%	5.887%	297	72	1,078,308	1.97%
DENALI ALASKA FCU	51,802,659	2,312,274	54,114,934	2.0%	4.132%	332	88	1,420,377	2.62%
SPIRIT OF ALASKA FCU	44,216,494	2,335,393	46,551,887	1.7%	4.497%	303	81	723,037	1.55%
DENALI STATE BANK	27,477,585	1,446,213	28,923,798	1.1%	4.533%	299	82	1,817,506	6.28%
KODIAK ISLAND HA	25,259,907	576,491	25,836,399	1.0%	4.375%	264	70	1,040,917	4.03%
GUILD MORTGAGE	2,336,850	0	2,336,850	0.1%	3.852%	359	83	0	0.00%
MATANUSKA VALLEY FCU	2,192,319	125,549	2,317,868	0.1%	3.987%	347	73	0	0.00%
TONGASS FCU	2,152,564	0	2,152,564	0.1%	4.150%	326	81	126,741	5.89%
TLINGIT-HAIDA HA	2,051,370	80,269	2,131,640	0.1%	4.730%	227	62	188,445	8.84%
TRUE NORTH FCU	1,706,940	103,360	1,810,300	0.1%	4.130%	351	89	208,383	11.51%
ANCHORAGE NEIGHBORHOOD HSG	116,102	0	116,102	0.0%	4.000%	359	54	0	0.00%
AHFC TOTAL	2,557,742,582	119,542,556	2,677,285,138	100.0%	4.739%	296	78	100,812,128	3.77%

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY BOND INDENTURE

As of: **8/31/2015**

BOND INDENTURE	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
STATE CAPITAL PROJECT BONDS II	813,902,331	0	813,902,331	30.4%	5.219%	303	75	20,924,691	2.57%
HOME MORTGAGE REVENUE BONDS	700,977,053	67,071,982	768,049,034	28.7%	4.561%	295	80	36,628,824	4.77%
MORTGAGE REVENUE BONDS	275,624,748	16,894,751	292,519,499	10.9%	4.143%	296	81	14,442,113	4.94%
GOVERNMENTAL PURPOSE BONDS	203,081,957	18,230,790	221,312,747	8.3%	4.342%	287	79	6,344,224	2.87%
AHFC GENERAL FUND	179,995,539	13,683,262	193,678,801	7.2%	4.031%	323	86	2,751,137	1.42%
STATE CAPITAL PROJECT BONDS	175,329,637	0	175,329,637	6.5%	5.482%	251	70	9,438,562	5.38%
GENERAL MORTGAGE REVENUE BONDS II	134,507,972	3,328,539	137,836,511	5.1%	4.392%	297	79	4,230,266	3.07%
COLLATERALIZED VETERANS BONDS	74,323,345	333,233	74,656,578	2.8%	5.568%	289	85	6,052,311	8.11%
AHFC TOTAL	2,557,742,582	119,542,556	2,677,285,138	100.0%	4.739%	296	78	100,812,128	3.77%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC SUMMARY OF MORTGAGE AND LOAN ACTIVITY

 As of: **8/31/2015**

	FY 2013	FY 2014	FY 2015	FY 2016 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	465,638,294	527,894,112	531,106,302	108,728,115	58,692,124
MORTGAGE AND LOAN COMMITMENTS	458,786,096	520,831,070	522,381,642	98,496,645	44,469,519
MORTGAGE AND LOAN PURCHASES	402,511,152	543,972,933	462,846,744	99,966,181	46,412,504
MORTGAGE AND LOAN PAYOFFS	532,239,895	219,206,635	240,116,152	43,421,823	23,511,463
MORTGAGE AND LOAN FORECLOSURES	11,723,829	14,127,019	11,633,173	1,649,269	886,768

MORTGAGE PURCHASE STATISTICS:

AVERAGE PURCHASE PRICE	284,855	304,012	284,094	288,067	309,247
WEIGHTED AVERAGE INTEREST RATE	3.750%	4.520%	4.096%	3.920%	3.980%
WEIGHTED AVERAGE BEGINNING TERM	341	357	345	353	353
WEIGHTED AVERAGE LOAN-TO-VALUE	84	87	87	86	84
FHA INSURANCE %	7.9%	3.7%	3.4%	5.7%	6.3%
VA INSURANCE %	5.0%	4.9%	2.5%	2.4%	1.6%
RD INSURANCE %	4.7%	4.1%	3.1%	1.7%	1.0%
HUD 184 INSURANCE %	8.1%	6.6%	3.2%	2.4%	3.1%
PRIMARY MORTGAGE INSURANCE %	17.2%	34.1%	46.9%	46.1%	44.4%
CONVENTIONAL UNINSURED %	57.2%	46.6%	40.9%	41.6%	43.6%
SINGLE FAMILY (1-4 UNIT) %	87.6%	86.6%	94.0%	96.4%	92.9%
MULTI FAMILY (>4 UNIT) %	12.4%	13.4%	6.0%	3.6%	7.1%
ANCHORAGE %	40.1%	42.1%	46.6%	44.6%	44.1%
OTHER ALASKAN CITY %	59.9%	57.9%	53.4%	55.4%	55.9%
WELLS FARGO %	42.8%	40.4%	40.0%	33.7%	24.2%
OTHER SELLER SERVICER %	57.2%	59.6%	60.0%	66.3%	75.8%
STREAMLINE REFINANCE %	17.6%	2.7%	1.6%	1.3%	0.4%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **8/31/2015**

TAXABLE	FY 2013	FY 2014	FY 2015	FY 2016 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	116,158,699	171,484,941	201,423,974	47,330,350	21,616,022
MORTGAGE AND LOAN COMMITMENTS	116,711,110	171,336,230	201,423,974	47,330,350	21,616,022
MORTGAGE AND LOAN PURCHASES	92,364,309	159,039,155	173,331,786	39,755,789	18,810,692
MORTGAGE AND LOAN PAYOFFS	85,436,537	37,078,071	43,878,032	11,968,321	7,118,276
MORTGAGE AND LOAN FORECLOSURES	825,117	800,671	153,027	425,802	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	22.9%	29.2%	37.4%	39.8%	40.5%
AVERAGE PURCHASE PRICE	314,221	329,964	331,708	330,301	339,574
WEIGHTED AVERAGE INTEREST RATE	3.590%	4.239%	4.055%	3.945%	4.000%
WEIGHTED AVERAGE BEGINNING TERM	342	352	350	356	356
WEIGHTED AVERAGE LOAN-TO-VALUE	85	86	86	85	84
FHA INSURANCE %	7.3%	2.5%	1.5%	3.9%	5.6%
VA INSURANCE %	4.0%	0.3%	1.6%	0.6%	0.0%
RD INSURANCE %	0.9%	0.9%	0.6%	0.0%	0.0%
HUD 184 INSURANCE %	9.6%	7.5%	2.2%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	27.6%	46.8%	56.8%	54.0%	45.4%
CONVENTIONAL UNINSURED %	50.6%	41.9%	37.3%	41.4%	49.1%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	43.2%	53.2%	52.6%	51.8%	46.0%
OTHER ALASKAN CITY %	56.8%	46.8%	47.4%	48.2%	54.0%
WELLS FARGO %	50.4%	51.4%	49.2%	38.0%	28.8%
OTHER SELLER SERVICER %	49.6%	48.6%	50.8%	62.0%	71.2%
STREAMLINE REFINANCE %	18.5%	1.7%	0.8%	2.6%	0.9%

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

As of: 8/31/2015

TAXABLE FIRST-TIME HOMEBUYER	FY 2013	FY 2014	FY 2015	FY 2016 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	59,451,929	102,718,183	96,818,563	15,403,709	6,840,932
MORTGAGE AND LOAN COMMITMENTS	59,724,150	102,042,307	96,818,563	15,127,459	6,832,882
MORTGAGE AND LOAN PURCHASES	48,083,875	94,931,295	93,777,952	22,381,086	10,610,608
MORTGAGE AND LOAN PAYOFFS	65,098,096	30,589,401	32,957,544	5,946,189	3,306,288
MORTGAGE AND LOAN FORECLOSURES	1,349,538	1,646,700	1,869,974	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	11.9%	17.5%	20.3%	22.4%	22.9%
AVERAGE PURCHASE PRICE	272,129	274,270	275,349	278,386	291,706
WEIGHTED AVERAGE INTEREST RATE	3.532%	4.172%	3.977%	3.797%	3.877%
WEIGHTED AVERAGE BEGINNING TERM	354	352	356	349	349
WEIGHTED AVERAGE LOAN-TO-VALUE	92	91	91	90	91
FHA INSURANCE %	18.3%	6.5%	5.8%	6.6%	7.2%
VA INSURANCE %	1.9%	2.2%	0.6%	0.8%	0.0%
RD INSURANCE %	4.2%	2.1%	2.2%	0.8%	0.0%
HUD 184 INSURANCE %	21.2%	11.9%	5.4%	2.4%	5.0%
PRIMARY MORTGAGE INSURANCE %	29.1%	57.4%	66.4%	63.5%	68.0%
CONVENTIONAL UNINSURED %	25.3%	19.9%	19.7%	25.9%	19.8%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	47.9%	52.0%	54.1%	51.4%	54.5%
OTHER ALASKAN CITY %	52.1%	48.0%	45.9%	48.6%	45.5%
WELLS FARGO %	57.8%	48.9%	40.5%	33.9%	25.0%
OTHER SELLER SERVICER %	42.2%	51.1%	59.5%	66.1%	75.0%
STREAMLINE REFINANCE %	9.0%	1.7%	0.0%	1.4%	0.0%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **8/31/2015**

TAX-EXEMPT FIRST-TIME HOMEBUYER	FY 2013	FY 2014	FY 2015	FY 2016 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	106,353,276	109,283,140	77,775,609	12,525,778	6,743,365
MORTGAGE AND LOAN COMMITMENTS	105,953,859	109,881,772	77,775,609	12,466,578	6,771,685
MORTGAGE AND LOAN PURCHASES	99,656,657	110,053,896	79,386,505	15,694,680	6,744,202
MORTGAGE AND LOAN PAYOFFS	155,583,504	70,270,175	72,597,611	11,787,993	5,328,641
MORTGAGE AND LOAN FORECLOSURES	6,894,221	7,029,872	3,907,317	1,223,466	886,768

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	24.8%	20.2%	17.2%	15.7%	14.5%
AVERAGE PURCHASE PRICE	198,579	202,342	202,685	204,652	206,420
WEIGHTED AVERAGE INTEREST RATE	3.131%	3.854%	3.701%	3.639%	3.750%
WEIGHTED AVERAGE BEGINNING TERM	354	358	357	360	360
WEIGHTED AVERAGE LOAN-TO-VALUE	90	91	90	89	89
FHA INSURANCE %	14.8%	7.4%	3.6%	7.3%	9.2%
VA INSURANCE %	4.3%	5.6%	1.6%	1.2%	0.0%
RD INSURANCE %	13.7%	14.1%	9.2%	6.0%	6.7%
HUD 184 INSURANCE %	11.0%	10.6%	6.0%	9.0%	9.8%
PRIMARY MORTGAGE INSURANCE %	22.4%	35.1%	51.5%	42.5%	46.2%
CONVENTIONAL UNINSURED %	33.8%	27.1%	28.2%	34.0%	28.1%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	52.6%	55.4%	57.4%	59.4%	63.6%
OTHER ALASKAN CITY %	47.4%	44.6%	42.6%	40.6%	36.4%
WELLS FARGO %	53.7%	51.6%	45.8%	33.6%	30.9%
OTHER SELLER SERVICER %	46.3%	48.4%	54.2%	66.4%	69.1%
STREAMLINE REFINANCE %	9.2%	1.7%	0.7%	0.0%	0.0%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **8/31/2015**

RURAL	FY 2013	FY 2014	FY 2015	FY 2016 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	92,241,625	56,678,097	67,412,949	7,519,761	4,312,121
MORTGAGE AND LOAN COMMITMENTS	91,198,262	57,721,460	67,412,949	7,519,761	4,312,121
MORTGAGE AND LOAN PURCHASES	89,547,761	56,555,146	58,246,746	9,562,987	3,554,863
MORTGAGE AND LOAN PAYOFFS	112,399,378	39,300,251	48,760,265	7,699,967	3,844,894
MORTGAGE AND LOAN FORECLOSURES	1,237,349	1,358,820	961,072	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	22.2%	10.4%	12.6%	9.6%	7.7%
AVERAGE PURCHASE PRICE	251,794	237,393	243,497	257,526	238,076
WEIGHTED AVERAGE INTEREST RATE	3.466%	3.912%	3.948%	3.746%	3.581%
WEIGHTED AVERAGE BEGINNING TERM	316	324	338	338	324
WEIGHTED AVERAGE LOAN-TO-VALUE	80	83	86	86	82
FHA INSURANCE %	1.8%	0.5%	1.7%	0.0%	0.0%
VA INSURANCE %	0.8%	1.3%	0.3%	0.0%	0.0%
RD INSURANCE %	2.1%	4.2%	5.8%	4.0%	0.0%
HUD 184 INSURANCE %	1.8%	0.6%	1.7%	4.9%	6.7%
PRIMARY MORTGAGE INSURANCE %	1.6%	9.2%	12.3%	11.8%	16.5%
CONVENTIONAL UNINSURED %	91.8%	84.1%	78.2%	79.3%	76.7%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER ALASKAN CITY %	100.0%	100.0%	100.0%	100.0%	100.0%
WELLS FARGO %	40.6%	24.0%	35.7%	38.5%	21.6%
OTHER SELLER SERVICER %	59.4%	76.0%	64.3%	61.5%	78.4%
STREAMLINE REFINANCE %	43.0%	13.6%	8.8%	0.0%	0.0%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **8/31/2015**

NON-CONFORMING	FY 2013	FY 2014	FY 2015	FY 2016 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	9,181,166	17,439,844	15,731,716	3,520,066	2,385,563
MORTGAGE AND LOAN COMMITMENTS	9,181,166	17,439,844	15,402,766	3,849,016	2,385,563
MORTGAGE AND LOAN PURCHASES	5,703,055	20,265,620	11,751,435	4,354,345	2,152,650
MORTGAGE AND LOAN PAYOFFS	580,950	1,562,571	1,601,082	150,960	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	1.4%	3.7%	2.5%	4.4%	4.6%
AVERAGE PURCHASE PRICE	409,384	379,238	324,893	361,421	531,700
WEIGHTED AVERAGE INTEREST RATE	3.710%	4.138%	4.066%	3.829%	3.865%
WEIGHTED AVERAGE BEGINNING TERM	360	336	353	357	360
WEIGHTED AVERAGE LOAN-TO-VALUE	87	86	88	86	81
FHA INSURANCE %	0.0%	0.9%	3.1%	0.0%	0.0%
VA INSURANCE %	9.8%	8.6%	10.3%	0.0%	0.0%
RD INSURANCE %	5.5%	1.6%	1.6%	4.9%	0.0%
HUD 184 INSURANCE %	16.6%	3.3%	3.3%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	24.7%	38.0%	41.9%	42.7%	19.4%
CONVENTIONAL UNINSURED %	43.5%	47.7%	39.8%	52.4%	80.6%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	37.1%	36.7%	26.3%	43.9%	80.7%
OTHER ALASKAN CITY %	62.9%	63.3%	73.7%	56.1%	19.3%
WELLS FARGO %	56.6%	53.1%	27.5%	30.1%	14.1%
OTHER SELLER SERVICER %	43.4%	46.9%	72.5%	69.9%	85.9%
STREAMLINE REFINANCE %	0.0%	1.7%	0.0%	0.0%	0.0%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **8/31/2015**

MULTI-FAMILY/SPECIAL NEEDS	FY 2013	FY 2014	FY 2015	FY 2016 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	58,863,414	45,247,150	49,109,610	17,358,870	15,273,600
MORTGAGE AND LOAN COMMITMENTS	48,191,914	37,662,000	43,365,700	6,850,000	480,000
MORTGAGE AND LOAN PURCHASES	50,910,964	77,941,850	31,515,700	3,884,500	2,544,500
MORTGAGE AND LOAN PAYOFFS	24,634,648	14,524,869	18,951,041	2,450,075	2,181,425
MORTGAGE AND LOAN FORECLOSURES	0	457,199	2,934,570	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	12.6%	14.3%	6.8%	3.9%	5.5%
AVERAGE PURCHASE PRICE	1,324,257	2,219,202	743,545	678,183	1,337,050
WEIGHTED AVERAGE INTEREST RATE	6.145%	7.242%	6.084%	6.367%	6.250%
WEIGHTED AVERAGE BEGINNING TERM	342	406	276	360	360
WEIGHTED AVERAGE LOAN-TO-VALUE	76	78	75	69	54
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
CONVENTIONAL UNINSURED %	100.0%	100.0%	100.0%	100.0%	100.0%
SINGLE FAMILY (1-4 UNIT) %	8.3%	8.9%	14.2%	26.3%	0.0%
MULTI FAMILY (>4 UNIT) %	91.7%	91.1%	85.8%	73.7%	100.0%
ANCHORAGE %	79.5%	21.3%	71.8%	17.9%	0.0%
OTHER ALASKAN CITY %	20.5%	78.7%	28.2%	82.1%	100.0%
WELLS FARGO %	2.7%	0.0%	0.0%	0.0%	0.0%
OTHER SELLER SERVICER %	97.3%	100.0%	100.0%	100.0%	100.0%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	0.0%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **8/31/2015**

VETERANS	FY 2013	FY 2014	FY 2015	FY 2016 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	16,879,199	15,874,205	8,777,801	2,950,904	564,750
MORTGAGE AND LOAN COMMITMENTS	16,879,199	15,874,205	8,777,801	2,950,904	1,435,475
MORTGAGE AND LOAN PURCHASES	12,265,293	18,086,759	7,077,431	1,994,202	763,900
MORTGAGE AND LOAN PAYOFFS	87,601,717	24,921,039	21,072,442	3,304,874	1,637,741
MORTGAGE AND LOAN FORECLOSURES	1,351,711	2,833,757	1,807,214	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	3.0%	3.3%	1.5%	2.0%	1.6%
AVERAGE PURCHASE PRICE	303,280	349,580	292,695	328,575	381,950
WEIGHTED AVERAGE INTEREST RATE	3.487%	3.929%	3.914%	3.802%	3.778%
WEIGHTED AVERAGE BEGINNING TERM	350	355	355	360	360
WEIGHTED AVERAGE LOAN-TO-VALUE	96	96	93	98	100
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE %	80.2%	85.1%	78.1%	90.4%	100.0%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	5.5%	2.8%	0.0%	0.0%	0.0%
CONVENTIONAL UNINSURED %	14.3%	12.1%	21.9%	9.6%	0.0%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	14.9%	35.3%	15.9%	0.0%	0.0%
OTHER ALASKAN CITY %	85.1%	64.7%	84.1%	100.0%	100.0%
WELLS FARGO %	28.6%	56.6%	22.9%	37.6%	0.0%
OTHER SELLER SERVICER %	71.4%	43.4%	77.1%	62.4%	100.0%
STREAMLINE REFINANCE %	15.6%	2.9%	6.0%	0.0%	0.0%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **8/31/2015**

CLOSING COST ASSISTANCE	FY 2013	FY 2014	FY 2015	FY 2016 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	419,577	1,659,902	4,469,730	1,773,677	635,771
MORTGAGE AND LOAN COMMITMENTS	419,577	1,659,902	4,469,730	1,773,677	635,771
MORTGAGE AND LOAN PURCHASES	0	1,657,367	3,854,339	1,520,492	482,989
MORTGAGE AND LOAN PAYOFFS	0	0	0	0	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	N/A	0.3%	0.8%	1.5%	1.0%
AVERAGE PURCHASE PRICE	N/A	186,311	217,700	259,483	248,950
WEIGHTED AVERAGE INTEREST RATE	N/A	4.630%	4.304%	4.375%	4.375%
WEIGHTED AVERAGE BEGINNING TERM	N/A	360	360	360	360
WEIGHTED AVERAGE LOAN-TO-VALUE	N/A	99	98	98	97
FHA INSURANCE %	N/A	80.0%	88.3%	100.0%	100.0%
VA INSURANCE %	N/A	0.0%	6.0%	0.0%	0.0%
RD INSURANCE %	N/A	20.0%	5.7%	0.0%	0.0%
HUD 184 INSURANCE %	N/A	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	N/A	0.0%	0.0%	0.0%	0.0%
CONVENTIONAL UNINSURED %	N/A	0.0%	0.0%	0.0%	0.0%
SINGLE FAMILY (1-4 UNIT) %	N/A	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	N/A	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	N/A	27.3%	5.1%	35.2%	0.0%
OTHER ALASKAN CITY %	N/A	72.7%	94.9%	64.8%	100.0%
WELLS FARGO %	N/A	0.0%	0.0%	0.0%	0.0%
OTHER SELLER SERVICER %	N/A	100.0%	100.0%	100.0%	100.0%
STREAMLINE REFINANCE %	N/A	0.0%	0.0%	0.0%	0.0%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **8/31/2015**

MF SOFT SECONDS	FY 2013	FY 2014	FY 2015	FY 2016 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	1,447,600	2,222,050	2,139,000	320,000	320,000
MORTGAGE AND LOAN COMMITMENTS	2,338,000	2,241,050	1,016,450	603,900	0
MORTGAGE AND LOAN PURCHASES	3,384,850	2,043,700	754,900	748,100	748,100
MORTGAGE AND LOAN PAYOFFS	0	0	0	0	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	0.8%	0.4%	0.2%	0.7%	1.6%
AVERAGE PURCHASE PRICE	2,571,213	510,925	188,725	748,100	748,100
WEIGHTED AVERAGE INTEREST RATE	1.500%	1.500%	1.500%	1.500%	1.500%
WEIGHTED AVERAGE BEGINNING TERM	360	360	360	360	360
WEIGHTED AVERAGE LOAN-TO-VALUE	26	18	14	17	17
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	94.3%	93.7%	91.6%	100.0%	100.0%
CONVENTIONAL UNINSURED %	5.7%	6.3%	8.4%	0.0%	0.0%
SINGLE FAMILY (1-4 UNIT) %	0.0%	6.3%	0.0%	0.0%	0.0%
MULTI FAMILY (>4 UNIT) %	100.0%	93.7%	100.0%	100.0%	100.0%
ANCHORAGE %	47.3%	95.3%	52.8%	0.0%	0.0%
OTHER ALASKAN CITY %	52.7%	4.7%	47.2%	100.0%	100.0%
WELLS FARGO %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	100.0%	100.0%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	0.0%

ALASKA HOUSING FINANCE CORPORATION

 As of: **8/31/2015**
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

OTHER LOAN PROGRAM	FY 2013	FY 2014	FY 2015	FY 2016 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	2,539,845	874,150	363,100	25,000	0
MORTGAGE AND LOAN COMMITMENTS	2,336,895	1,184,850	333,850	25,000	0
MORTGAGE AND LOAN PURCHASES	594,388	2,148,145	1,274,950	70,000	0
MORTGAGE AND LOAN PAYOFFS	905,065	960,259	298,135	113,444	94,198
MORTGAGE AND LOAN FORECLOSURES	65,893	0	0	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	0.1%	0.4%	0.3%	0.1%	N/A
AVERAGE PURCHASE PRICE	118,878	214,815	159,369	70,000	N/A
WEIGHTED AVERAGE INTEREST RATE	6.042%	5.977%	6.562%	4.875%	N/A
WEIGHTED AVERAGE BEGINNING TERM	180	180	180	60	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	80	80	80	80	N/A
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
PRIMARY MORTGAGE INSURANCE %	100.0%	100.0%	68.6%	0.0%	N/A
CONVENTIONAL UNINSURED %	0.0%	0.0%	31.4%	100.0%	N/A
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	N/A
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	N/A
ANCHORAGE %	14.1%	53.2%	42.6%	0.0%	N/A
OTHER ALASKAN CITY %	85.9%	46.8%	57.4%	100.0%	N/A
WELLS FARGO %	0.0%	0.0%	0.0%	0.0%	N/A
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	100.0%	N/A
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	N/A

ALASKA HOUSING FINANCE CORPORATION

As of: **8/31/2015**

DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

ALASKA ENERGY EFFICIENCY	FY 2013	FY 2014	FY 2015	FY 2016 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	2,101,964	3,162,450	5,209,250	0	0
MORTGAGE AND LOAN COMMITMENTS	2,101,964	3,162,450	3,709,250	0	0
MORTGAGE AND LOAN PURCHASES	0	0	0	0	0
MORTGAGE AND LOAN PAYOFFS	0	0	0	0	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	N/A	N/A	N/A	N/A	N/A
AVERAGE PURCHASE PRICE	N/A	N/A	N/A	N/A	N/A
WEIGHTED AVERAGE INTEREST RATE	N/A	N/A	N/A	N/A	N/A
WEIGHTED AVERAGE BEGINNING TERM	N/A	N/A	N/A	N/A	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	N/A	N/A	N/A	N/A	N/A
FHA INSURANCE %	N/A	N/A	N/A	N/A	N/A
VA INSURANCE %	N/A	N/A	N/A	N/A	N/A
RD INSURANCE %	N/A	N/A	N/A	N/A	N/A
HUD 184 INSURANCE %	N/A	N/A	N/A	N/A	N/A
PRIMARY MORTGAGE INSURANCE %	N/A	N/A	N/A	N/A	N/A
CONVENTIONAL UNINSURED %	N/A	N/A	N/A	N/A	N/A
SINGLE FAMILY (1-4 UNIT) %	N/A	N/A	N/A	N/A	N/A
MULTI FAMILY (>4 UNIT) %	N/A	N/A	N/A	N/A	N/A
ANCHORAGE %	N/A	N/A	N/A	N/A	N/A
OTHER ALASKAN CITY %	N/A	N/A	N/A	N/A	N/A
WELLS FARGO %	N/A	N/A	N/A	N/A	N/A
OTHER SELLER SERVICER %	N/A	N/A	N/A	N/A	N/A
STREAMLINE REFINANCE %	N/A	N/A	N/A	N/A	N/A

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **8/31/2015**

LOANS TO SPONSORS	FY 2013	FY 2014	FY 2015	FY 2016 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	0	1,250,000	1,875,000	0	0
MORTGAGE AND LOAN COMMITMENTS	3,750,000	625,000	1,875,000	0	0
MORTGAGE AND LOAN PURCHASES	0	1,250,000	1,875,000	0	0
MORTGAGE AND LOAN PAYOFFS	0	0	0	0	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	N/A	0.2%	0.4%	N/A	N/A
AVERAGE PURCHASE PRICE	N/A	625,000	625,000	N/A	N/A
WEIGHTED AVERAGE INTEREST RATE	N/A	0.000%	1.500%	N/A	N/A
WEIGHTED AVERAGE BEGINNING TERM	N/A	360	244	N/A	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	N/A	90	87	N/A	N/A
FHA INSURANCE %	N/A	0.0%	0.0%	N/A	N/A
VA INSURANCE %	N/A	0.0%	0.0%	N/A	N/A
RD INSURANCE %	N/A	0.0%	0.0%	N/A	N/A
HUD 184 INSURANCE %	N/A	0.0%	0.0%	N/A	N/A
PRIMARY MORTGAGE INSURANCE %	N/A	50.0%	100.0%	N/A	N/A
CONVENTIONAL UNINSURED %	N/A	50.0%	0.0%	N/A	N/A
SINGLE FAMILY (1-4 UNIT) %	N/A	100.0%	100.0%	N/A	N/A
MULTI FAMILY (>4 UNIT) %	N/A	0.0%	0.0%	N/A	N/A
ANCHORAGE %	N/A	0.0%	0.0%	N/A	N/A
OTHER ALASKAN CITY %	N/A	100.0%	100.0%	N/A	N/A
WELLS FARGO %	N/A	0.0%	0.0%	N/A	N/A
OTHER SELLER SERVICER %	N/A	100.0%	100.0%	N/A	N/A
STREAMLINE REFINANCE %	N/A	0.0%	0.0%	N/A	N/A

AHFC SUMMARY OF BONDS OUTSTANDING

Summary by Program Indenture

As of: 8/31/2015

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)										
E021A	106	Home Mortgage Revenue Bonds, 2002 Series A	Exempt	5/16/2002	4.553%	2036	\$170,000,000	\$0	\$89,805,000	\$80,195,000
E071A	110	Home Mortgage Revenue Bonds, 2007 Series A	Exempt	5/31/2007	4.048%	2041	\$75,000,000	\$0	\$0	\$75,000,000
E071B	111	Home Mortgage Revenue Bonds, 2007 Series B	Exempt	5/31/2007	4.210%	2041	\$75,000,000	\$0	\$0	\$75,000,000
E071D	113	Home Mortgage Revenue Bonds, 2007 Series D	Exempt	5/31/2007	4.091%	2041	\$89,370,000	\$0	\$0	\$89,370,000
E091A	116	Home Mortgage Revenue Bonds, 2009 Series A	Exempt	5/28/2009	4.190%	2040	\$80,880,000	\$0	\$0	\$80,880,000
E091B	117	Home Mortgage Revenue Bonds, 2009 Series B	Exempt	5/28/2009	4.257%	2040	\$80,880,000	\$0	\$0	\$80,880,000
E091D	119	Home Mortgage Revenue Bonds, 2009 Series D	Exempt	8/26/2009	4.893%	2040	\$80,870,000	\$0	\$0	\$80,870,000
Home Mortgage Revenue Bonds (FTHB Program) Total							\$652,000,000	\$0	\$89,805,000	\$562,195,000
Mortgage Revenue Bonds (FTHB Program)										
E0911	121	Mortgage Revenue Bonds, 2009 Series A-1	Exempt	9/30/2010	3.362%	2041	\$64,350,000	\$0	\$10,880,000	\$53,470,000
E10A1	121	Mortgage Revenue Bonds, 2010 Series A	Exempt	9/30/2010	3.362%	2027	\$43,130,000	\$10,265,000	\$0	\$32,865,000
E10B1	121	Mortgage Revenue Bonds, 2010 Series B	Exempt	9/30/2010	3.362%	2040	\$35,680,000	\$3,420,000	\$0	\$32,260,000
E0912	122	Mortgage Revenue Bonds, 2009 Series A-2	Exempt	11/22/2011	2.532%	2041	\$128,750,000	\$0	\$28,300,000	\$100,450,000
E11A1	122	Mortgage Revenue Bonds, 2011 Series A	Taxable	11/22/2011	N/A	2026	\$28,945,000	\$80,000	\$19,840,000	\$9,025,000
E11B1	122	Mortgage Revenue Bonds, 2011 Series B	Exempt	11/22/2011	2.532%	2026	\$71,360,000	\$16,150,000	\$0	\$55,210,000
Mortgage Revenue Bonds (FTHB Program) Total							\$372,215,000	\$29,915,000	\$59,020,000	\$283,280,000
Collateralized Bonds (Veterans Mortgage Program)										
C0611	207	Veterans Collateralized Bonds, 2006 First	Exempt	9/19/2006	4.700%	2037	\$190,000,000	\$19,730,000	\$129,400,000	\$40,870,000
C0711	208	Veterans Collateralized Bonds, 2007 & 2008 First	Exempt	12/18/2007	5.023%	2038	\$57,885,000	\$7,040,000	\$36,960,000	\$13,885,000
Collateralized Bonds (Veterans Mortgage Program) Total							\$247,885,000	\$26,770,000	\$166,360,000	\$54,755,000
General Mortgage Revenue Bonds II										
GM12A	405	General Mortgage Revenue Bonds II, 2012 Series A	Exempt	7/11/2012	3.653%	2040	\$145,890,000	\$7,840,000	\$8,990,000	\$129,060,000
General Mortgage Revenue Bonds II Total							\$145,890,000	\$7,840,000	\$8,990,000	\$129,060,000
Governmental Purpose Bonds										
GP97A	501	Governmental Purpose Bonds, 1997 Series A	Exempt	12/3/1997	VRDO	2027	\$33,000,000	\$0	\$18,400,000	\$14,600,000
GP01A	502	Governmental Purpose Bonds, 2001 Series A	Exempt	8/2/2001	VRDO	2030	\$76,580,000	\$25,465,000	\$0	\$51,115,000
GP01B	502	Governmental Purpose Bonds, 2001 Series B	Exempt	8/2/2001	VRDO	2030	\$93,590,000	\$31,130,000	\$0	\$62,460,000
Governmental Purpose Bonds Total							\$203,170,000	\$56,595,000	\$18,400,000	\$128,175,000

AHFC SUMMARY OF BONDS OUTSTANDING

Summary by Program Indenture

As of: 8/31/2015

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds										
SC02C	602	State Capital Project Bonds, 2002 Series C	Exempt	12/5/2002	VRDO	2022	\$60,250,000	\$17,160,000	\$0	\$43,090,000
SC06A	603	State Capital Project Bonds, 2006 Series A	Exempt	10/25/2006	4.435%	2040	\$100,890,000	\$14,215,000	\$0	\$86,675,000
SC07A	604	State Capital Project Bonds, 2007 Series A	Exempt	10/3/2007	4.139%	2027	\$42,415,000	\$11,160,000	\$0	\$31,255,000
SC07B	604	State Capital Project Bonds, 2007 Series B	Exempt	10/3/2007	4.139%	2029	\$53,110,000	\$10,055,000	\$0	\$43,055,000
SC11A	605	State Capital Project Bonds, 2011 Series A	Exempt	2/16/2011	4.333%	2027	\$105,185,000	\$28,150,000	\$0	\$77,035,000
State Capital Project Bonds Total							\$361,850,000	\$80,740,000	\$0	\$281,110,000
State Capital Project Bonds II										
SC12A	606	State Capital Project Bonds II, 2012 Series A	Exempt	10/17/2012	2.642%	2032	\$99,360,000	\$12,035,000	\$0	\$87,325,000
SC13A	607	State Capital Project Bonds II, 2013 Series A	Exempt	5/30/2013	2.553%	2032	\$86,765,000	\$0	\$0	\$86,765,000
SC13B	607	State Capital Project Bonds II, 2013 Series B	Taxable	5/2/2013	N/A	2043	\$50,000,000	\$0	\$0	\$50,000,000
SC14A	608	State Capital Project Bonds II, 2014 Series A	Exempt	1/15/2014	3.448%	2033	\$95,115,000	\$0	\$0	\$95,115,000
SC14B	609	State Capital Project Bonds II, 2014 Series B	Exempt	6/12/2014	2.682%	2029	\$29,285,000	\$100,000	\$0	\$29,185,000
SC14C	610	State Capital Project Bonds II, 2014 Series C	Taxable	8/27/2014	N/A	2029	\$140,000,000	\$0	\$0	\$140,000,000
SC14D	611	State Capital Project Bonds II, 2014 Series D	Exempt	11/6/2014	2.581%	2029	\$78,105,000	\$0	\$0	\$78,105,000
SC15A	612	State Capital Project Bonds II, 2015 Series A	Exempt	3/19/2015	2.324%	2030	\$111,535,000	\$0	\$0	\$111,535,000
SC15B	613	State Capital Project Bonds II, 2015 Series B	Exempt	6/30/2015	3.294%	2036	\$93,365,000	\$0	\$0	\$93,365,000
State Capital Project Bonds II Total							\$783,530,000	\$12,135,000	\$0	\$771,395,000
Total AHFC Bonds and Notes							\$2,766,540,000	\$213,995,000	\$342,575,000	\$2,209,970,000
								Deceased Bonds (SC06A/SC07A/SC07B)		\$81,500,000
								Total AHFC Bonds w/o Deceased Bonds		\$2,128,470,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E021A	Home Mortgage Revenue Bonds, 2002 Series A			Exempt	Prog: 106	Yield: 4.553%	Delivery: 5/16/2002	Underwriter: Lehman Brothers	S and P AA+/A-1	Moody's Aa2/VMIG1	Fitch AA+/WD
A1	011832PW6	2032	Jun	Serial	AMT	SWAP	50,000,000	0	9,480,000	40,520,000	
A2	011832PX4	2036	Dec	Serial	AMT	SWAP	120,000,000	0	80,325,000	39,675,000	
E021A Total							\$170,000,000	\$0	\$89,805,000	\$80,195,000	
E071A	Home Mortgage Revenue Bonds, 2007 Series A			Exempt	Prog: 110	Yield: 4.048%	Delivery: 5/31/2007	Underwriter: Citigroup	AA+/NR	Aa2/VMIG1	AA+/F1+
01170PBW5		2017	Jun	Sinker		Pre-Ulm	765,000	0	0	765,000	
01170PBW5		2017	Dec	Sinker		Pre-Ulm	780,000	0	0	780,000	
01170PBW5		2018	Jun	Sinker		Pre-Ulm	810,000	0	0	810,000	
01170PBW5		2018	Dec	Sinker		Pre-Ulm	830,000	0	0	830,000	
01170PBW5		2019	Jun	Sinker		Pre-Ulm	850,000	0	0	850,000	
01170PBW5		2019	Dec	Sinker		Pre-Ulm	870,000	0	0	870,000	
01170PBW5		2020	Jun	Sinker		Pre-Ulm	895,000	0	0	895,000	
01170PBW5		2020	Dec	Sinker		Pre-Ulm	915,000	0	0	915,000	
01170PBW5		2021	Jun	Sinker		Pre-Ulm	935,000	0	0	935,000	
01170PBW5		2021	Dec	Sinker		Pre-Ulm	960,000	0	0	960,000	
01170PBW5		2022	Jun	Sinker		Pre-Ulm	985,000	0	0	985,000	
01170PBW5		2022	Dec	Sinker		Pre-Ulm	1,010,000	0	0	1,010,000	
01170PBW5		2023	Jun	Sinker		Pre-Ulm	1,035,000	0	0	1,035,000	
01170PBW5		2023	Dec	Sinker		Pre-Ulm	1,060,000	0	0	1,060,000	
01170PBW5		2024	Jun	Sinker		Pre-Ulm	1,085,000	0	0	1,085,000	
01170PBW5		2024	Dec	Sinker		Pre-Ulm	1,115,000	0	0	1,115,000	
01170PBW5		2025	Jun	Sinker		Pre-Ulm	1,140,000	0	0	1,140,000	
01170PBW5		2025	Dec	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000	
01170PBW5		2026	Jun	Sinker		Pre-Ulm	1,200,000	0	0	1,200,000	
01170PBW5		2026	Dec	Sinker		Pre-Ulm	1,230,000	0	0	1,230,000	
01170PBW5		2027	Jun	Sinker		Pre-Ulm	1,265,000	0	0	1,265,000	
01170PBW5		2027	Dec	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000	
01170PBW5		2028	Jun	Sinker		Pre-Ulm	1,325,000	0	0	1,325,000	
01170PBW5		2028	Dec	Sinker		Pre-Ulm	1,360,000	0	0	1,360,000	
01170PBW5		2029	Jun	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000	
01170PBW5		2029	Dec	Sinker		Pre-Ulm	1,425,000	0	0	1,425,000	
01170PBW5		2030	Jun	Sinker		Pre-Ulm	1,465,000	0	0	1,465,000	
01170PBW5		2030	Dec	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000	
01170PBW5		2031	Jun	Sinker		Pre-Ulm	1,535,000	0	0	1,535,000	
01170PBW5		2031	Dec	Sinker		Pre-Ulm	1,575,000	0	0	1,575,000	
01170PBW5		2032	Jun	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000	
01170PBW5		2032	Dec	Sinker		Pre-Ulm	1,655,000	0	0	1,655,000	
01170PBW5		2033	Jun	Sinker		Pre-Ulm	1,695,000	0	0	1,695,000	
01170PBW5		2033	Dec	Sinker		Pre-Ulm	1,740,000	0	0	1,740,000	
01170PBW5		2034	Jun	Sinker		Pre-Ulm	1,780,000	0	0	1,780,000	
01170PBW5		2034	Dec	Sinker		Pre-Ulm	1,825,000	0	0	1,825,000	
01170PBW5		2035	Jun	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000	
01170PBW5		2035	Dec	Sinker		Pre-Ulm	1,920,000	0	0	1,920,000	
01170PBW5		2036	Jun	Sinker		Pre-Ulm	1,970,000	0	0	1,970,000	
01170PBW5		2036	Dec	Sinker		Pre-Ulm	2,020,000	0	0	2,020,000	
01170PBW5		2037	Jun	Sinker		Pre-Ulm	2,070,000	0	0	2,070,000	
01170PBW5		2037	Dec	Sinker		Pre-Ulm	2,115,000	0	0	2,115,000	
01170PBW5		2038	Jun	Sinker		Pre-Ulm	2,175,000	0	0	2,175,000	
01170PBW5		2038	Dec	Sinker		Pre-Ulm	2,225,000	0	0	2,225,000	
01170PBW5		2039	Jun	Sinker		Pre-Ulm	2,280,000	0	0	2,280,000	
01170PBW5		2039	Dec	Sinker		Pre-Ulm	2,340,000	0	0	2,340,000	
01170PBW5		2040	Jun	Sinker		Pre-Ulm	2,395,000	0	0	2,395,000	
01170PBW5		2040	Dec	Sinker		Pre-Ulm	2,455,000	0	0	2,455,000	
01170PBW5		2041	Jun	Sinker		Pre-Ulm	2,515,000	0	0	2,515,000	
01170PBW5		2041	Dec	Term		Pre-Ulm	2,580,000	0	0	2,580,000	
E071A Total							\$75,000,000	\$0	\$0	\$75,000,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E071B	Home Mortgage Revenue Bonds, 2007 Series B			Exempt	Prog: 111	Yield: 4.210%	Delivery: 5/31/2007	Underwriter: Goldman Sachs	S and P	Moody's	Fitch
									AA+/NR	Aa2/VMIG1	AA+/F1+
01170PBV7		2017	Jun	Sinker		Pre-Ulm	765,000	0	0	765,000	
01170PBV7		2017	Dec	Sinker		Pre-Ulm	780,000	0	0	780,000	
01170PBV7		2018	Jun	Sinker		Pre-Ulm	810,000	0	0	810,000	
01170PBV7		2018	Dec	Sinker		Pre-Ulm	830,000	0	0	830,000	
01170PBV7		2019	Jun	Sinker		Pre-Ulm	850,000	0	0	850,000	
01170PBV7		2019	Dec	Sinker		Pre-Ulm	870,000	0	0	870,000	
01170PBV7		2020	Jun	Sinker		Pre-Ulm	895,000	0	0	895,000	
01170PBV7		2020	Dec	Sinker		Pre-Ulm	915,000	0	0	915,000	
01170PBV7		2021	Jun	Sinker		Pre-Ulm	935,000	0	0	935,000	
01170PBV7		2021	Dec	Sinker		Pre-Ulm	960,000	0	0	960,000	
01170PBV7		2022	Jun	Sinker		Pre-Ulm	985,000	0	0	985,000	
01170PBV7		2022	Dec	Sinker		Pre-Ulm	1,010,000	0	0	1,010,000	
01170PBV7		2023	Jun	Sinker		Pre-Ulm	1,035,000	0	0	1,035,000	
01170PBV7		2023	Dec	Sinker		Pre-Ulm	1,060,000	0	0	1,060,000	
01170PBV7		2024	Jun	Sinker		Pre-Ulm	1,085,000	0	0	1,085,000	
01170PBV7		2024	Dec	Sinker		Pre-Ulm	1,115,000	0	0	1,115,000	
01170PBV7		2025	Jun	Sinker		Pre-Ulm	1,140,000	0	0	1,140,000	
01170PBV7		2025	Dec	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000	
01170PBV7		2026	Jun	Sinker		Pre-Ulm	1,200,000	0	0	1,200,000	
01170PBV7		2026	Dec	Sinker		Pre-Ulm	1,230,000	0	0	1,230,000	
01170PBV7		2027	Jun	Sinker		Pre-Ulm	1,265,000	0	0	1,265,000	
01170PBV7		2027	Dec	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000	
01170PBV7		2028	Jun	Sinker		Pre-Ulm	1,325,000	0	0	1,325,000	
01170PBV7		2028	Dec	Sinker		Pre-Ulm	1,360,000	0	0	1,360,000	
01170PBV7		2029	Jun	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000	
01170PBV7		2029	Dec	Sinker		Pre-Ulm	1,425,000	0	0	1,425,000	
01170PBV7		2030	Jun	Sinker		Pre-Ulm	1,465,000	0	0	1,465,000	
01170PBV7		2030	Dec	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000	
01170PBV7		2031	Jun	Sinker		Pre-Ulm	1,535,000	0	0	1,535,000	
01170PBV7		2031	Dec	Sinker		Pre-Ulm	1,575,000	0	0	1,575,000	
01170PBV7		2032	Jun	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000	
01170PBV7		2032	Dec	Sinker		Pre-Ulm	1,655,000	0	0	1,655,000	
01170PBV7		2033	Jun	Sinker		Pre-Ulm	1,695,000	0	0	1,695,000	
01170PBV7		2033	Dec	Sinker		Pre-Ulm	1,740,000	0	0	1,740,000	
01170PBV7		2034	Jun	Sinker		Pre-Ulm	1,780,000	0	0	1,780,000	
01170PBV7		2034	Dec	Sinker		Pre-Ulm	1,825,000	0	0	1,825,000	
01170PBV7		2035	Jun	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000	
01170PBV7		2035	Dec	Sinker		Pre-Ulm	1,920,000	0	0	1,920,000	
01170PBV7		2036	Jun	Sinker		Pre-Ulm	1,970,000	0	0	1,970,000	
01170PBV7		2036	Dec	Sinker		Pre-Ulm	2,020,000	0	0	2,020,000	
01170PBV7		2037	Jun	Sinker		Pre-Ulm	2,070,000	0	0	2,070,000	
01170PBV7		2037	Dec	Sinker		Pre-Ulm	2,115,000	0	0	2,115,000	
01170PBV7		2038	Jun	Sinker		Pre-Ulm	2,175,000	0	0	2,175,000	
01170PBV7		2038	Dec	Sinker		Pre-Ulm	2,225,000	0	0	2,225,000	
01170PBV7		2039	Jun	Sinker		Pre-Ulm	2,280,000	0	0	2,280,000	
01170PBV7		2039	Dec	Sinker		Pre-Ulm	2,340,000	0	0	2,340,000	
01170PBV7		2040	Jun	Sinker		Pre-Ulm	2,395,000	0	0	2,395,000	
01170PBV7		2040	Dec	Sinker		Pre-Ulm	2,455,000	0	0	2,455,000	
01170PBV7		2041	Jun	Sinker		Pre-Ulm	2,515,000	0	0	2,515,000	
01170PBV7		2041	Dec	Term		Pre-Ulm	2,580,000	0	0	2,580,000	
					E071B Total		\$75,000,000	\$0	\$0	\$75,000,000	
E071D	Home Mortgage Revenue Bonds, 2007 Series D			Exempt	Prog: 113	Yield: 4.091%	Delivery: 5/31/2007	Underwriter: Merrill Lynch	AA+/NR	Aa2/VMIG1	AA+/F1+
01170PBX3		2017	Jun	Sinker		Pre-Ulm	925,000	0	0	925,000	
01170PBX3		2017	Dec	Sinker		Pre-Ulm	950,000	0	0	950,000	
01170PBX3		2018	Jun	Sinker		Pre-Ulm	960,000	0	0	960,000	
01170PBX3		2018	Dec	Sinker		Pre-Ulm	995,000	0	0	995,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E071D	Home Mortgage Revenue Bonds, 2007 Series D			Exempt	Prog: 113	Yield: 4.091%	Delivery: 5/31/2007	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
									AA+/NR	Aa2/VMIG1	AA+/F1+
01170PBX3		2019	Jun	Sinker		Pre-Ulm	1,005,000	0	0	1,005,000	
01170PBX3		2019	Dec	Sinker		Pre-Ulm	1,035,000	0	0	1,035,000	
01170PBX3		2020	Jun	Sinker		Pre-Ulm	1,060,000	0	0	1,060,000	
01170PBX3		2020	Dec	Sinker		Pre-Ulm	1,085,000	0	0	1,085,000	
01170PBX3		2021	Jun	Sinker		Pre-Ulm	1,115,000	0	0	1,115,000	
01170PBX3		2021	Dec	Sinker		Pre-Ulm	1,140,000	0	0	1,140,000	
01170PBX3		2022	Jun	Sinker		Pre-Ulm	1,180,000	0	0	1,180,000	
01170PBX3		2022	Dec	Sinker		Pre-Ulm	1,200,000	0	0	1,200,000	
01170PBX3		2023	Jun	Sinker		Pre-Ulm	1,240,000	0	0	1,240,000	
01170PBX3		2023	Dec	Sinker		Pre-Ulm	1,260,000	0	0	1,260,000	
01170PBX3		2024	Jun	Sinker		Pre-Ulm	1,295,000	0	0	1,295,000	
01170PBX3		2024	Dec	Sinker		Pre-Ulm	1,330,000	0	0	1,330,000	
01170PBX3		2025	Jun	Sinker		Pre-Ulm	1,365,000	0	0	1,365,000	
01170PBX3		2025	Dec	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000	
01170PBX3		2026	Jun	Sinker		Pre-Ulm	1,435,000	0	0	1,435,000	
01170PBX3		2026	Dec	Sinker		Pre-Ulm	1,465,000	0	0	1,465,000	
01170PBX3		2027	Jun	Sinker		Pre-Ulm	1,505,000	0	0	1,505,000	
01170PBX3		2027	Dec	Sinker		Pre-Ulm	1,545,000	0	0	1,545,000	
01170PBX3		2028	Jun	Sinker		Pre-Ulm	1,580,000	0	0	1,580,000	
01170PBX3		2028	Dec	Sinker		Pre-Ulm	1,615,000	0	0	1,615,000	
01170PBX3		2029	Jun	Sinker		Pre-Ulm	1,660,000	0	0	1,660,000	
01170PBX3		2029	Dec	Sinker		Pre-Ulm	1,695,000	0	0	1,695,000	
01170PBX3		2030	Jun	Sinker		Pre-Ulm	1,740,000	0	0	1,740,000	
01170PBX3		2030	Dec	Sinker		Pre-Ulm	1,785,000	0	0	1,785,000	
01170PBX3		2031	Jun	Sinker		Pre-Ulm	1,830,000	0	0	1,830,000	
01170PBX3		2031	Dec	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000	
01170PBX3		2032	Jun	Sinker		Pre-Ulm	1,925,000	0	0	1,925,000	
01170PBX3		2032	Dec	Sinker		Pre-Ulm	1,975,000	0	0	1,975,000	
01170PBX3		2033	Jun	Sinker		Pre-Ulm	2,025,000	0	0	2,025,000	
01170PBX3		2033	Dec	Sinker		Pre-Ulm	2,075,000	0	0	2,075,000	
01170PBX3		2034	Jun	Sinker		Pre-Ulm	2,120,000	0	0	2,120,000	
01170PBX3		2034	Dec	Sinker		Pre-Ulm	2,170,000	0	0	2,170,000	
01170PBX3		2035	Jun	Sinker		Pre-Ulm	2,235,000	0	0	2,235,000	
01170PBX3		2035	Dec	Sinker		Pre-Ulm	2,285,000	0	0	2,285,000	
01170PBX3		2036	Jun	Sinker		Pre-Ulm	2,340,000	0	0	2,340,000	
01170PBX3		2036	Dec	Sinker		Pre-Ulm	2,400,000	0	0	2,400,000	
01170PBX3		2037	Jun	Sinker		Pre-Ulm	2,460,000	0	0	2,460,000	
01170PBX3		2037	Dec	Sinker		Pre-Ulm	2,525,000	0	0	2,525,000	
01170PBX3		2038	Jun	Sinker		Pre-Ulm	2,585,000	0	0	2,585,000	
01170PBX3		2038	Dec	Sinker		Pre-Ulm	2,645,000	0	0	2,645,000	
01170PBX3		2039	Jun	Sinker		Pre-Ulm	2,710,000	0	0	2,710,000	
01170PBX3		2039	Dec	Sinker		Pre-Ulm	2,785,000	0	0	2,785,000	
01170PBX3		2040	Jun	Sinker		Pre-Ulm	2,850,000	0	0	2,850,000	
01170PBX3		2040	Dec	Sinker		Pre-Ulm	2,925,000	0	0	2,925,000	
01170PBX3		2041	Jun	Sinker		Pre-Ulm	3,000,000	0	0	3,000,000	
01170PBX3		2041	Dec	Term		Pre-Ulm	3,080,000	0	0	3,080,000	
						E071D Total	\$89,370,000	\$0	\$0	\$89,370,000	
E091A	Home Mortgage Revenue Bonds, 2009 Series A			Exempt	Prog: 116	Yield: 4.190%	Delivery: 5/28/2009	Underwriter: Citigroup	AA+/A-1+	Aa2/VMIG1	AA+/F1+
01170PDV5		2020	Jun	Sinker		Pre-Ulm	1,110,000	0	0	1,110,000	
01170PDV5		2020	Dec	Sinker		Pre-Ulm	1,135,000	0	0	1,135,000	
01170PDV5		2021	Jun	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000	
01170PDV5		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0	1,195,000	
01170PDV5		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0	1,225,000	
01170PDV5		2022	Dec	Sinker		Pre-Ulm	1,255,000	0	0	1,255,000	
01170PDV5		2023	Jun	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000	
01170PDV5		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0	1,320,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E091A	Home Mortgage Revenue Bonds, 2009 Series A			Exempt	Prog: 116	Yield: 4.190%	Delivery: 5/28/2009	Underwriter: Citigroup	S and P	Moody's	Fitch
									AA+/A-1+	Aa2/VMIG1	AA+/F1+
01170PDV5		2024	Jun	Sinker		Pre-Ulm	1,350,000	0	0	1,350,000	
01170PDV5		2024	Dec	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000	
01170PDV5		2025	Jun	Sinker		Pre-Ulm	1,420,000	0	0	1,420,000	
01170PDV5		2025	Dec	Sinker		Pre-Ulm	1,455,000	0	0	1,455,000	
01170PDV5		2026	Jun	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000	
01170PDV5		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0	1,530,000	
01170PDV5		2027	Jun	Sinker		Pre-Ulm	1,570,000	0	0	1,570,000	
01170PDV5		2027	Dec	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000	
01170PDV5		2028	Jun	Sinker		Pre-Ulm	1,650,000	0	0	1,650,000	
01170PDV5		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0	1,690,000	
01170PDV5		2029	Jun	Sinker		Pre-Ulm	1,730,000	0	0	1,730,000	
01170PDV5		2029	Dec	Sinker		Pre-Ulm	1,770,000	0	0	1,770,000	
01170PDV5		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0	1,820,000	
01170PDV5		2030	Dec	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000	
01170PDV5		2031	Jun	Sinker		Pre-Ulm	1,910,000	0	0	1,910,000	
01170PDV5		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0	1,960,000	
01170PDV5		2032	Jun	Sinker		Pre-Ulm	2,010,000	0	0	2,010,000	
01170PDV5		2032	Dec	Sinker		Pre-Ulm	2,060,000	0	0	2,060,000	
01170PDV5		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0	2,110,000	
01170PDV5		2033	Dec	Sinker		Pre-Ulm	2,160,000	0	0	2,160,000	
01170PDV5		2034	Jun	Sinker		Pre-Ulm	2,220,000	0	0	2,220,000	
01170PDV5		2034	Dec	Sinker		Pre-Ulm	2,270,000	0	0	2,270,000	
01170PDV5		2035	Jun	Sinker		Pre-Ulm	2,330,000	0	0	2,330,000	
01170PDV5		2035	Dec	Sinker		Pre-Ulm	2,380,000	0	0	2,380,000	
01170PDV5		2036	Jun	Sinker		Pre-Ulm	2,450,000	0	0	2,450,000	
01170PDV5		2036	Dec	Sinker		Pre-Ulm	2,510,000	0	0	2,510,000	
01170PDV5		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0	2,570,000	
01170PDV5		2037	Dec	Sinker		Pre-Ulm	2,630,000	0	0	2,630,000	
01170PDV5		2038	Jun	Sinker		Pre-Ulm	2,705,000	0	0	2,705,000	
01170PDV5		2038	Dec	Sinker		Pre-Ulm	2,765,000	0	0	2,765,000	
01170PDV5		2039	Jun	Sinker		Pre-Ulm	2,845,000	0	0	2,845,000	
01170PDV5		2039	Dec	Sinker		Pre-Ulm	2,905,000	0	0	2,905,000	
01170PDV5		2040	Jun	Sinker		Pre-Ulm	2,985,000	0	0	2,985,000	
01170PDV5		2040	Dec	Term		Pre-Ulm	3,055,000	0	0	3,055,000	
					E091A Total		\$80,880,000	\$0	\$0	\$80,880,000	
E091B	Home Mortgage Revenue Bonds, 2009 Series B			Exempt	Prog: 117	Yield: 4.257%	Delivery: 5/28/2009	Underwriter: Goldman Sachs	AA+/A-1+	Aa2/VMIG1	AA+/F1+
01170PDX1		2020	Jun	Sinker		Pre-Ulm	1,110,000	0	0	1,110,000	
01170PDX1		2020	Dec	Sinker		Pre-Ulm	1,135,000	0	0	1,135,000	
01170PDX1		2021	Jun	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000	
01170PDX1		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0	1,195,000	
01170PDX1		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0	1,225,000	
01170PDX1		2022	Dec	Sinker		Pre-Ulm	1,255,000	0	0	1,255,000	
01170PDX1		2023	Jun	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000	
01170PDX1		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0	1,320,000	
01170PDX1		2024	Jun	Sinker		Pre-Ulm	1,350,000	0	0	1,350,000	
01170PDX1		2024	Dec	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000	
01170PDX1		2025	Jun	Sinker		Pre-Ulm	1,420,000	0	0	1,420,000	
01170PDX1		2025	Dec	Sinker		Pre-Ulm	1,455,000	0	0	1,455,000	
01170PDX1		2026	Jun	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000	
01170PDX1		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0	1,530,000	
01170PDX1		2027	Jun	Sinker		Pre-Ulm	1,570,000	0	0	1,570,000	
01170PDX1		2027	Dec	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000	
01170PDX1		2028	Jun	Sinker		Pre-Ulm	1,650,000	0	0	1,650,000	
01170PDX1		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0	1,690,000	
01170PDX1		2029	Jun	Sinker		Pre-Ulm	1,730,000	0	0	1,730,000	
01170PDX1		2029	Dec	Sinker		Pre-Ulm	1,770,000	0	0	1,770,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E091B	Home Mortgage Revenue Bonds, 2009 Series B			Exempt	Prog: 117	Yield: 4.257%	Delivery: 5/28/2009	Underwriter: Goldman Sachs	S and P	Moody's	Fitch
									AA+/A-1+	Aa2/VMIG1	AA+/F1+
01170PDX1		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0		1,820,000
01170PDX1		2030	Dec	Sinker		Pre-Ulm	1,870,000	0	0		1,870,000
01170PDX1		2031	Jun	Sinker		Pre-Ulm	1,910,000	0	0		1,910,000
01170PDX1		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0		1,960,000
01170PDX1		2032	Jun	Sinker		Pre-Ulm	2,010,000	0	0		2,010,000
01170PDX1		2032	Dec	Sinker		Pre-Ulm	2,060,000	0	0		2,060,000
01170PDX1		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0		2,110,000
01170PDX1		2033	Dec	Sinker		Pre-Ulm	2,160,000	0	0		2,160,000
01170PDX1		2034	Jun	Sinker		Pre-Ulm	2,220,000	0	0		2,220,000
01170PDX1		2034	Dec	Sinker		Pre-Ulm	2,270,000	0	0		2,270,000
01170PDX1		2035	Jun	Sinker		Pre-Ulm	2,330,000	0	0		2,330,000
01170PDX1		2035	Dec	Sinker		Pre-Ulm	2,380,000	0	0		2,380,000
01170PDX1		2036	Jun	Sinker		Pre-Ulm	2,450,000	0	0		2,450,000
01170PDX1		2036	Dec	Sinker		Pre-Ulm	2,510,000	0	0		2,510,000
01170PDX1		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0		2,570,000
01170PDX1		2037	Dec	Sinker		Pre-Ulm	2,630,000	0	0		2,630,000
01170PDX1		2038	Jun	Sinker		Pre-Ulm	2,705,000	0	0		2,705,000
01170PDX1		2038	Dec	Sinker		Pre-Ulm	2,765,000	0	0		2,765,000
01170PDX1		2039	Jun	Sinker		Pre-Ulm	2,845,000	0	0		2,845,000
01170PDX1		2039	Dec	Sinker		Pre-Ulm	2,905,000	0	0		2,905,000
01170PDX1		2040	Jun	Sinker		Pre-Ulm	2,985,000	0	0		2,985,000
01170PDX1		2040	Dec	Term		Pre-Ulm	3,055,000	0	0		3,055,000
						E091B Total	\$80,880,000	\$0	\$0		\$80,880,000
E091D	Home Mortgage Revenue Bonds, 2009 Series D			Exempt	Prog: 119	Yield: 4.893%	Delivery: 8/26/2009	Underwriter: Merrill Lynch	AA+/A-1	Aa2/VMIG1	AA+/F1
01170PEY8		2020	Jun	Sinker		Pre-Ulm	1,105,000	0	0		1,105,000
01170PEY8		2020	Dec	Sinker		Pre-Ulm	1,145,000	0	0		1,145,000
01170PEY8		2021	Jun	Sinker		Pre-Ulm	1,160,000	0	0		1,160,000
01170PEY8		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0		1,195,000
01170PEY8		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0		1,225,000
01170PEY8		2022	Dec	Sinker		Pre-Ulm	1,260,000	0	0		1,260,000
01170PEY8		2023	Jun	Sinker		Pre-Ulm	1,285,000	0	0		1,285,000
01170PEY8		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0		1,320,000
01170PEY8		2024	Jun	Sinker		Pre-Ulm	1,360,000	0	0		1,360,000
01170PEY8		2024	Dec	Sinker		Pre-Ulm	1,380,000	0	0		1,380,000
01170PEY8		2025	Jun	Sinker		Pre-Ulm	1,425,000	0	0		1,425,000
01170PEY8		2025	Dec	Sinker		Pre-Ulm	1,460,000	0	0		1,460,000
01170PEY8		2026	Jun	Sinker		Pre-Ulm	1,490,000	0	0		1,490,000
01170PEY8		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0		1,530,000
01170PEY8		2027	Jun	Sinker		Pre-Ulm	1,565,000	0	0		1,565,000
01170PEY8		2027	Dec	Sinker		Pre-Ulm	1,605,000	0	0		1,605,000
01170PEY8		2028	Jun	Sinker		Pre-Ulm	1,645,000	0	0		1,645,000
01170PEY8		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0		1,690,000
01170PEY8		2029	Jun	Sinker		Pre-Ulm	1,735,000	0	0		1,735,000
01170PEY8		2029	Dec	Sinker		Pre-Ulm	1,785,000	0	0		1,785,000
01170PEY8		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0		1,820,000
01170PEY8		2030	Dec	Sinker		Pre-Ulm	1,855,000	0	0		1,855,000
01170PEY8		2031	Jun	Sinker		Pre-Ulm	1,915,000	0	0		1,915,000
01170PEY8		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0		1,960,000
01170PEY8		2032	Jun	Sinker		Pre-Ulm	2,005,000	0	0		2,005,000
01170PEY8		2032	Dec	Sinker		Pre-Ulm	2,055,000	0	0		2,055,000
01170PEY8		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0		2,110,000
01170PEY8		2033	Dec	Sinker		Pre-Ulm	2,170,000	0	0		2,170,000
01170PEY8		2034	Jun	Sinker		Pre-Ulm	2,210,000	0	0		2,210,000
01170PEY8		2034	Dec	Sinker		Pre-Ulm	2,275,000	0	0		2,275,000
01170PEY8		2035	Jun	Sinker		Pre-Ulm	2,325,000	0	0		2,325,000
01170PEY8		2035	Dec	Sinker		Pre-Ulm	2,400,000	0	0		2,400,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Home Mortgage Revenue Bonds (FTHB Program)												
E091D	Home Mortgage Revenue Bonds, 2009 Series D				Exempt	Prog: 119	Yield: 4.893%	Delivery: 8/26/2009	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
01170PEY8		2036	Jun	Sinker		Pre-Ulm	2,440,000	0	0	AA+/A-1	Aa2/VMIG1	AA+/F1
01170PEY8		2036	Dec	Sinker		Pre-Ulm	2,505,000	0	0			2,505,000
01170PEY8		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0			2,570,000
01170PEY8		2037	Dec	Sinker		Pre-Ulm	2,645,000	0	0			2,645,000
01170PEY8		2038	Jun	Sinker		Pre-Ulm	2,695,000	0	0			2,695,000
01170PEY8		2038	Dec	Sinker		Pre-Ulm	2,775,000	0	0			2,775,000
01170PEY8		2039	Jun	Sinker		Pre-Ulm	2,825,000	0	0			2,825,000
01170PEY8		2039	Dec	Sinker		Pre-Ulm	2,915,000	0	0			2,915,000
01170PEY8		2040	Jun	Sinker		Pre-Ulm	2,975,000	0	0			2,975,000
01170PEY8		2040	Dec	Term		Pre-Ulm	3,060,000	0	0			3,060,000
E091D Total							\$80,870,000	\$0	\$0	\$80,870,000		
Home Mortgage Revenue Bonds (FTHB Program) Total							\$652,000,000	\$0	\$89,805,000	\$562,195,000		
Mortgage Revenue Bonds (FTHB Program)												
E0911	Mortgage Revenue Bonds, 2009 Series A-1				Exempt	Prog: 121	Yield: 3.362%	Delivery: 9/30/2010	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
A1	01170RCA8	3.070%	2027	Jun	Sinker	NIBP	900,000	0	170,000	AAA	Aaa	AAA
A1	01170RCA8	3.070%	2027	Dec	Sinker	NIBP	1,750,000	0	290,000			1,460,000
A1	01170RCA8	3.070%	2028	Jun	Sinker	NIBP	1,780,000	0	300,000			1,480,000
A1	01170RCA8	3.070%	2028	Dec	Sinker	NIBP	1,810,000	0	310,000			1,500,000
A1	01170RCA8	3.070%	2029	Jun	Sinker	NIBP	1,840,000	0	310,000			1,530,000
A1	01170RCA8	3.070%	2029	Dec	Sinker	NIBP	1,860,000	0	320,000			1,540,000
A1	01170RCA8	3.070%	2030	Jun	Sinker	NIBP	1,890,000	0	330,000			1,560,000
A1	01170RCA8	3.070%	2030	Dec	Sinker	NIBP	1,920,000	0	330,000			1,590,000
A1	01170RCA8	3.070%	2031	Jun	Sinker	NIBP	1,950,000	0	330,000			1,620,000
A1	01170RCA8	3.070%	2031	Dec	Sinker	NIBP	1,980,000	0	340,000			1,640,000
A1	01170RCA8	3.070%	2032	Jun	Sinker	NIBP	2,010,000	0	340,000			1,670,000
A1	01170RCA8	3.070%	2032	Dec	Sinker	NIBP	2,040,000	0	350,000			1,690,000
A1	01170RCA8	3.070%	2033	Jun	Sinker	NIBP	2,070,000	0	360,000			1,710,000
A1	01170RCA8	3.070%	2033	Dec	Sinker	NIBP	2,100,000	0	360,000			1,740,000
A1	01170RCA8	3.070%	2034	Jun	Sinker	NIBP	2,140,000	0	370,000			1,770,000
A1	01170RCA8	3.070%	2034	Dec	Sinker	NIBP	2,170,000	0	370,000			1,800,000
A1	01170RCA8	3.070%	2035	Jun	Sinker	NIBP	2,200,000	0	370,000			1,830,000
A1	01170RCA8	3.070%	2035	Dec	Sinker	NIBP	2,240,000	0	380,000			1,860,000
A1	01170RCA8	3.070%	2036	Jun	Sinker	NIBP	2,270,000	0	380,000			1,890,000
A1	01170RCA8	3.070%	2036	Dec	Sinker	NIBP	2,310,000	0	380,000			1,930,000
A1	01170RCA8	3.070%	2037	Jun	Sinker	NIBP	2,340,000	0	390,000			1,950,000
A1	01170RCA8	3.070%	2037	Dec	Sinker	NIBP	2,380,000	0	410,000			1,970,000
A1	01170RCA8	3.070%	2038	Jun	Sinker	NIBP	2,410,000	0	415,000			1,995,000
A1	01170RCA8	3.070%	2038	Dec	Sinker	NIBP	2,450,000	0	415,000			2,035,000
A1	01170RCA8	3.070%	2039	Jun	Sinker	NIBP	2,490,000	0	420,000			2,070,000
A1	01170RCA8	3.070%	2039	Dec	Sinker	NIBP	2,530,000	0	430,000			2,100,000
A1	01170RCA8	3.070%	2040	Jun	Sinker	NIBP	2,570,000	0	430,000			2,140,000
A1	01170RCA8	3.070%	2040	Dec	Sinker	NIBP	2,610,000	0	430,000			2,180,000
A1	01170RCA8	3.070%	2041	Jun	Sinker	NIBP	2,650,000	0	430,000			2,220,000
A1	01170RCA8	3.070%	2041	Dec	Term	NIBP	2,690,000	0	420,000			2,270,000
E0911 Total							\$64,350,000	\$0	\$10,880,000	\$53,470,000		
E10A1	Mortgage Revenue Bonds, 2010 Series A				Exempt	Prog: 121	Yield: 3.362%	Delivery: 9/30/2010	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
	01170RAB8	0.450%	2011	Jun	Serial		1,125,000	1,125,000	0	AAA	Aaa	AAA
	01170RAC6	0.550%	2011	Dec	Serial		1,125,000	1,125,000	0			0
	01170RAD4	0.850%	2012	Jun	Serial		1,130,000	1,130,000	0			0
	01170RAE2	0.950%	2012	Dec	Serial		1,135,000	1,135,000	0			0
	01170RAF9	1.050%	2013	Jun	Serial		1,135,000	1,135,000	0			0
	01170RAG7	1.125%	2013	Dec	Serial		1,140,000	1,140,000	0			0
	01170RAH5	1.400%	2014	Jun	Serial		1,150,000	1,150,000	0			0
	01170RAJ1	1.500%	2014	Dec	Serial		1,160,000	1,160,000	0			0

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Mortgage Revenue Bonds (FTHB Program)											
E10A1	Mortgage Revenue Bonds, 2010 Series A			Exempt	Prog: 121	Yield: 3.362%	Delivery: 9/30/2010	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
01170RAK8	1.800%	2015	Jun	Serial			1,165,000	1,165,000	AAA	Aaa	AAA
01170RAL6	1.900%	2015	Dec	Serial			1,180,000	0	0	0	1,180,000
01170RAM4	2.150%	2016	Jun	Serial			1,190,000	0	0	0	1,190,000
01170RAN2	2.250%	2016	Dec	Serial			1,205,000	0	0	0	1,205,000
01170RAP7	2.450%	2017	Jun	Serial			1,220,000	0	0	0	1,220,000
01170RAQ5	2.500%	2017	Dec	Serial			1,235,000	0	0	0	1,235,000
01170RAR3	2.750%	2018	Jun	Serial			1,250,000	0	0	0	1,250,000
01170RAS1	2.750%	2018	Dec	Serial			1,270,000	0	0	0	1,270,000
01170RAT9	3.000%	2019	Jun	Serial			1,285,000	0	0	0	1,285,000
01170RAU6	3.000%	2019	Dec	Serial			1,305,000	0	0	0	1,305,000
01170RAV4	3.150%	2020	Jun	Serial			1,330,000	0	0	0	1,330,000
01170RAW2	3.150%	2020	Dec	Serial			1,350,000	0	0	0	1,350,000
01170RAX0	4.000%	2021	Jun	Sinker			1,360,000	0	0	0	1,360,000
01170RAX0	4.000%	2021	Dec	Sinker			1,385,000	0	0	0	1,385,000
01170RAX0	4.000%	2022	Jun	Sinker			1,415,000	0	0	0	1,415,000
01170RAX0	4.000%	2022	Dec	Sinker			1,440,000	0	0	0	1,440,000
01170RAX0	4.000%	2023	Jun	Sinker			1,470,000	0	0	0	1,470,000
01170RAX0	4.000%	2023	Dec	Sinker			1,500,000	0	0	0	1,500,000
01170RAX0	4.000%	2024	Jun	Sinker			1,530,000	0	0	0	1,530,000
01170RAX0	4.000%	2024	Dec	Sinker			1,560,000	0	0	0	1,560,000
01170RAX0	4.000%	2025	Jun	Sinker			1,590,000	0	0	0	1,590,000
01170RAX0	4.000%	2025	Dec	Sinker			1,625,000	0	0	0	1,625,000
01170RAX0	4.000%	2026	Jun	Sinker			1,655,000	0	0	0	1,655,000
01170RAX0	4.000%	2026	Dec	Sinker			1,690,000	0	0	0	1,690,000
01170RAX0	4.000%	2027	Jun	Term			825,000	0	0	0	825,000
E10A1 Total							\$43,130,000	\$10,265,000	\$0	\$32,865,000	
E10B1	Mortgage Revenue Bonds, 2010 Series B			Exempt	Prog: 121	Yield: 3.362%	Delivery: 9/30/2010	Underwriter: Merrill Lynch	AAA	Aaa	AAA
01170RAY8	0.450%	2011	Jun	Serial		Pre-Ulm	375,000	375,000	0	0	0
01170RBM3	0.550%	2011	Dec	Serial		Pre-Ulm	375,000	375,000	0	0	0
01170RAZ5	0.850%	2012	Jun	Serial		Pre-Ulm	375,000	375,000	0	0	0
01170RBN1	0.950%	2012	Dec	Serial		Pre-Ulm	375,000	375,000	0	0	0
01170RBA9	1.050%	2013	Jun	Serial		Pre-Ulm	380,000	380,000	0	0	0
01170RBP6	1.125%	2013	Dec	Serial		Pre-Ulm	380,000	380,000	0	0	0
01170RBB7	1.400%	2014	Jun	Serial		Pre-Ulm	385,000	385,000	0	0	0
01170RBQ4	1.500%	2014	Dec	Serial		Pre-Ulm	385,000	385,000	0	0	0
01170RBC5	1.800%	2015	Jun	Serial		Pre-Ulm	390,000	390,000	0	0	0
01170RBR2	1.900%	2015	Dec	Serial		Pre-Ulm	395,000	0	0	0	395,000
01170RBD3	2.150%	2016	Jun	Serial		Pre-Ulm	395,000	0	0	0	395,000
01170RBS0	2.250%	2016	Dec	Serial		Pre-Ulm	400,000	0	0	0	400,000
01170RBE1	2.450%	2017	Jun	Serial		Pre-Ulm	405,000	0	0	0	405,000
01170RBT8	2.500%	2017	Dec	Serial		Pre-Ulm	410,000	0	0	0	410,000
01170RBF8	2.750%	2018	Jun	Serial		Pre-Ulm	415,000	0	0	0	415,000
01170RBU5	2.750%	2018	Dec	Serial		Pre-Ulm	425,000	0	0	0	425,000
01170RBG6	3.000%	2019	Jun	Serial		Pre-Ulm	430,000	0	0	0	430,000
01170RBV3	3.000%	2019	Dec	Serial		Pre-Ulm	435,000	0	0	0	435,000
01170RBW1	3.150%	2020	Jun	Serial		Pre-Ulm	440,000	0	0	0	440,000
01170RBH4	3.150%	2020	Dec	Serial		Pre-Ulm	450,000	0	0	0	450,000
01170RBZ4	3.800%	2021	Jun	Sinker		Pre-Ulm	455,000	0	0	0	455,000
01170RBZ4	3.800%	2021	Dec	Sinker		Pre-Ulm	465,000	0	0	0	465,000
01170RBZ4	3.800%	2022	Jun	Sinker		Pre-Ulm	160,000	0	0	0	160,000
01170RBX9	3.500%	2022	Jun	Serial		Pre-Ulm	310,000	0	0	0	310,000
01170RBZ4	3.800%	2022	Dec	Sinker		Pre-Ulm	480,000	0	0	0	480,000
01170RBY7	3.600%	2023	Jun	Serial		Pre-Ulm	335,000	0	0	0	335,000
01170RBZ4	3.800%	2023	Jun	Sinker		Pre-Ulm	155,000	0	0	0	155,000
01170RBZ4	3.800%	2023	Dec	Sinker		Pre-Ulm	500,000	0	0	0	500,000
01170RBZ4	3.800%	2024	Jun	Sinker		Pre-Ulm	505,000	0	0	0	505,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Mortgage Revenue Bonds (FTHB Program)												
E10B1	Mortgage Revenue Bonds, 2010 Series B				Exempt	Prog: 121	Yield: 3.362%	Delivery: 9/30/2010	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
									AAA	Aaa	AAA	
01170RBZ4	3.800%	2024	Dec	Sinker		Pre-Ulm	515,000	0	0	515,000		
01170RBZ4	3.800%	2025	Jun	Sinker		Pre-Ulm	525,000	0	0	525,000		
01170RBZ4	3.800%	2025	Dec	Term		Pre-Ulm	535,000	0	0	535,000		
01170RBJ0	4.250%	2026	Jun	Sinker		Pre-Ulm	545,000	0	0	545,000		
01170RBJ0	4.250%	2026	Dec	Sinker		Pre-Ulm	555,000	0	0	555,000		
01170RBJ0	4.250%	2027	Jun	Sinker		Pre-Ulm	570,000	0	0	570,000		
01170RBJ0	4.250%	2027	Dec	Sinker		Pre-Ulm	580,000	0	0	580,000		
01170RBJ0	4.250%	2028	Jun	Sinker		Pre-Ulm	595,000	0	0	595,000		
01170RBJ0	4.250%	2028	Dec	Sinker		Pre-Ulm	605,000	0	0	605,000		
01170RBJ0	4.250%	2029	Jun	Sinker		Pre-Ulm	620,000	0	0	620,000		
01170RBJ0	4.250%	2029	Dec	Sinker		Pre-Ulm	630,000	0	0	630,000		
01170RBJ0	4.250%	2030	Jun	Sinker		Pre-Ulm	645,000	0	0	645,000		
01170RBJ0	4.250%	2030	Dec	Term		Pre-Ulm	655,000	0	0	655,000		
01170RBK7	4.500%	2031	Jun	Sinker		Pre-Ulm	670,000	0	0	670,000		
01170RBK7	4.500%	2031	Dec	Sinker		Pre-Ulm	685,000	0	0	685,000		
01170RBK7	4.500%	2032	Jun	Sinker		Pre-Ulm	700,000	0	0	700,000		
01170RBK7	4.500%	2032	Dec	Sinker		Pre-Ulm	715,000	0	0	715,000		
01170RBK7	4.500%	2033	Jun	Sinker		Pre-Ulm	735,000	0	0	735,000		
01170RBK7	4.500%	2033	Dec	Sinker		Pre-Ulm	750,000	0	0	750,000		
01170RBK7	4.500%	2034	Jun	Sinker		Pre-Ulm	765,000	0	0	765,000		
01170RBK7	4.500%	2034	Dec	Sinker		Pre-Ulm	785,000	0	0	785,000		
01170RBK7	4.500%	2035	Jun	Sinker		Pre-Ulm	800,000	0	0	800,000		
01170RBK7	4.500%	2035	Dec	Term		Pre-Ulm	820,000	0	0	820,000		
01170RBL5	4.625%	2036	Jun	Sinker		Pre-Ulm	840,000	0	0	840,000		
01170RBL5	4.625%	2036	Dec	Sinker		Pre-Ulm	855,000	0	0	855,000		
01170RBL5	4.625%	2037	Jun	Sinker		Pre-Ulm	875,000	0	0	875,000		
01170RBL5	4.625%	2037	Dec	Sinker		Pre-Ulm	895,000	0	0	895,000		
01170RBL5	4.625%	2038	Jun	Sinker		Pre-Ulm	915,000	0	0	915,000		
01170RBL5	4.625%	2038	Dec	Sinker		Pre-Ulm	940,000	0	0	940,000		
01170RBL5	4.625%	2039	Jun	Sinker		Pre-Ulm	960,000	0	0	960,000		
01170RBL5	4.625%	2039	Dec	Sinker		Pre-Ulm	980,000	0	0	980,000		
01170RBL5	4.625%	2040	Jun	Sinker		Pre-Ulm	1,005,000	0	0	1,005,000		
01170RBL5	4.625%	2040	Dec	Term		Pre-Ulm	1,030,000	0	0	1,030,000		
						E10B1 Total	\$35,680,000	\$3,420,000	\$0	\$32,260,000		
E0912	Mortgage Revenue Bonds, 2009 Series A-2				Exempt	Prog: 122	Yield: 2.532%	Delivery: 11/22/2011	Underwriter: Morgan Keegan	AAA	Aaa	AAA
A2	01170RDB5	2.320%	2026	Dec	Sinker	NIBP	3,160,000	0	705,000	2,455,000		
A2	01170RDB5	2.320%	2027	Jun	Sinker	NIBP	4,630,000	0	1,015,000	3,615,000		
A2	01170RDB5	2.320%	2027	Dec	Sinker	NIBP	4,690,000	0	1,010,000	3,680,000		
A2	01170RDB5	2.320%	2028	Jun	Sinker	NIBP	4,750,000	0	1,060,000	3,690,000		
A2	01170RDB5	2.320%	2028	Dec	Sinker	NIBP	4,820,000	0	1,060,000	3,760,000		
A2	01170RDB5	2.320%	2029	Jun	Sinker	NIBP	4,760,000	0	1,060,000	3,700,000		
A2	01170RDB5	2.320%	2029	Dec	Sinker	NIBP	4,820,000	0	1,060,000	3,760,000		
A2	01170RDB5	2.320%	2030	Jun	Sinker	NIBP	4,890,000	0	1,060,000	3,830,000		
A2	01170RDB5	2.320%	2030	Dec	Sinker	NIBP	4,950,000	0	1,080,000	3,870,000		
A2	01170RDB5	2.320%	2031	Jun	Sinker	NIBP	5,020,000	0	1,100,000	3,920,000		
A2	01170RDB5	2.320%	2031	Dec	Sinker	NIBP	5,080,000	0	1,130,000	3,950,000		
A2	01170RDB5	2.320%	2032	Jun	Sinker	NIBP	5,150,000	0	1,140,000	4,010,000		
A2	01170RDB5	2.320%	2032	Dec	Sinker	NIBP	5,220,000	0	1,150,000	4,070,000		
A2	01170RDB5	2.320%	2033	Jun	Sinker	NIBP	5,130,000	0	1,140,000	3,990,000		
A2	01170RDB5	2.320%	2033	Dec	Sinker	NIBP	4,370,000	0	960,000	3,410,000		
A2	01170RDB5	2.320%	2034	Jun	Sinker	NIBP	4,430,000	0	980,000	3,450,000		
A2	01170RDB5	2.320%	2034	Dec	Sinker	NIBP	4,490,000	0	990,000	3,500,000		
A2	01170RDB5	2.320%	2035	Jun	Sinker	NIBP	4,550,000	0	1,000,000	3,550,000		
A2	01170RDB5	2.320%	2035	Dec	Sinker	NIBP	4,610,000	0	1,010,000	3,600,000		
A2	01170RDB5	2.320%	2036	Jun	Sinker	NIBP	4,670,000	0	1,020,000	3,650,000		
A2	01170RDB5	2.320%	2036	Dec	Sinker	NIBP	4,050,000	0	880,000	3,170,000		

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Mortgage Revenue Bonds (FTHB Program)										
E0912 Mortgage Revenue Bonds, 2009 Series A-2										
A2	01170RDB5	2.320%	2037	Jun	Sinker	NIBP	3,700,000	0	800,000	2,900,000
A2	01170RDB5	2.320%	2037	Dec	Sinker	NIBP	3,750,000	0	830,000	2,920,000
A2	01170RDB5	2.320%	2038	Jun	Sinker	NIBP	3,600,000	0	800,000	2,800,000
A2	01170RDB5	2.320%	2038	Dec	Sinker	NIBP	2,670,000	0	580,000	2,090,000
A2	01170RDB5	2.320%	2039	Jun	Sinker	NIBP	2,710,000	0	580,000	2,130,000
A2	01170RDB5	2.320%	2039	Dec	Sinker	NIBP	2,740,000	0	610,000	2,130,000
A2	01170RDB5	2.320%	2040	Jun	Sinker	NIBP	2,780,000	0	620,000	2,160,000
A2	01170RDB5	2.320%	2040	Dec	Sinker	NIBP	2,820,000	0	630,000	2,190,000
A2	01170RDB5	2.320%	2041	Jun	Sinker	NIBP	2,850,000	0	625,000	2,225,000
A2	01170RDB5	2.320%	2041	Dec	Term	NIBP	2,890,000	0	615,000	2,275,000
E0912 Total							\$128,750,000	\$0	\$28,300,000	\$100,450,000
E11A1 Mortgage Revenue Bonds, 2011 Series A										
01170RDA7	2.800%	2015	Jun	Sinker	Taxable	Taxable	200,000	80,000	120,000	0
01170RDA7	2.800%	2015	Dec	Sinker	Taxable	Taxable	225,000	0	155,000	70,000
01170RDA7	2.800%	2016	Jun	Sinker	Taxable	Taxable	290,000	0	195,000	95,000
01170RDA7	2.800%	2016	Dec	Sinker	Taxable	Taxable	390,000	0	270,000	120,000
01170RDA7	2.800%	2017	Jun	Sinker	Taxable	Taxable	490,000	0	340,000	150,000
01170RDA7	2.800%	2017	Dec	Sinker	Taxable	Taxable	590,000	0	405,000	185,000
01170RDA7	2.800%	2018	Jun	Sinker	Taxable	Taxable	690,000	0	470,000	220,000
01170RDA7	2.800%	2018	Dec	Sinker	Taxable	Taxable	790,000	0	540,000	250,000
01170RDA7	2.800%	2019	Jun	Sinker	Taxable	Taxable	890,000	0	610,000	280,000
01170RDA7	2.800%	2019	Dec	Sinker	Taxable	Taxable	990,000	0	680,000	310,000
01170RDA7	2.800%	2020	Jun	Sinker	Taxable	Taxable	1,090,000	0	750,000	340,000
01170RDA7	2.800%	2020	Dec	Sinker	Taxable	Taxable	1,190,000	0	815,000	375,000
01170RDA7	2.800%	2021	Jun	Sinker	Taxable	Taxable	1,290,000	0	885,000	405,000
01170RDA7	2.800%	2021	Dec	Sinker	Taxable	Taxable	1,390,000	0	950,000	440,000
01170RDA7	2.800%	2022	Jun	Sinker	Taxable	Taxable	1,490,000	0	1,025,000	465,000
01170RDA7	2.800%	2022	Dec	Sinker	Taxable	Taxable	1,600,000	0	1,095,000	505,000
01170RDA7	2.800%	2023	Jun	Sinker	Taxable	Taxable	1,700,000	0	1,170,000	530,000
01170RDA7	2.800%	2023	Dec	Sinker	Taxable	Taxable	1,800,000	0	1,235,000	565,000
01170RDA7	2.800%	2024	Jun	Sinker	Taxable	Taxable	1,900,000	0	1,305,000	595,000
01170RDA7	2.800%	2024	Dec	Sinker	Taxable	Taxable	2,000,000	0	1,375,000	625,000
01170RDA7	2.800%	2025	Jun	Sinker	Taxable	Taxable	2,100,000	0	1,445,000	655,000
01170RDA7	2.800%	2025	Dec	Sinker	Taxable	Taxable	2,200,000	0	1,510,000	690,000
01170RDA7	2.800%	2026	Jun	Sinker	Taxable	Taxable	2,300,000	0	1,575,000	725,000
01170RDA7	2.800%	2026	Dec	Term	Taxable	Taxable	1,350,000	0	920,000	430,000
E11A1 Total							\$28,945,000	\$80,000	\$19,840,000	\$9,025,000
E11B1 Mortgage Revenue Bonds, 2011 Series B										
B1	01170RCB6	0.400%	2012	Dec	Serial	Pre-Ulm	1,175,000	1,175,000	0	0
B1	01170RCC4	0.700%	2013	Jun	Serial	Pre-Ulm	2,980,000	2,980,000	0	0
B1	01170RCD2	0.800%	2013	Dec	Serial	Pre-Ulm	3,000,000	3,000,000	0	0
B1	01170RCE0	1.200%	2014	Jun	Serial	Pre-Ulm	3,025,000	3,025,000	0	0
B1	01170RCF7	1.350%	2014	Dec	Serial	Pre-Ulm	3,050,000	3,050,000	0	0
B1	01170RCG5	1.700%	2015	Jun	Serial	Pre-Ulm	2,920,000	2,920,000	0	0
B1	01170RCH3	1.800%	2015	Dec	Serial	Pre-Ulm	2,930,000	0	0	2,930,000
B1	01170RCJ9	2.100%	2016	Jun	Serial	Pre-Ulm	2,905,000	0	0	2,905,000
B1	01170RCK6	2.200%	2016	Dec	Serial	Pre-Ulm	2,845,000	0	0	2,845,000
B1	01170RCL4	2.400%	2017	Jun	Serial	Pre-Ulm	2,790,000	0	0	2,790,000
B1	01170RCM2	2.500%	2017	Dec	Serial	Pre-Ulm	2,735,000	0	0	2,735,000
B1	01170RCN0	2.700%	2018	Jun	Serial	Pre-Ulm	2,690,000	0	0	2,690,000
B1	01170RCP5	2.800%	2018	Dec	Serial	Pre-Ulm	2,645,000	0	0	2,645,000
B1	01170RCQ3	3.000%	2019	Jun	Serial	Pre-Ulm	2,600,000	0	0	2,600,000
B1	01170RCR1	3.100%	2019	Dec	Serial	Pre-Ulm	2,560,000	0	0	2,560,000
B1	01170RCS9	3.300%	2020	Jun	Serial	Pre-Ulm	2,520,000	0	0	2,520,000
B1	01170RCT7	3.300%	2020	Dec	Serial	Pre-Ulm	2,485,000	0	0	2,485,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	S and P	Moody's	Fitch	
Mortgage Revenue Bonds (FTHB Program)														
E11B1	Mortgage Revenue Bonds, 2011 Series B				Exempt	Prog: 122	Yield: 2.532%	Delivery: 11/22/2011	Underwriter: Morgan Keegan			AAA	Aaa	AAA
B1	01170RCU4	3.375%	2021	Jun	Serial	Pre-Ulm	2,450,000	0	0	2,450,000				
B1	01170RCV2	3.375%	2021	Dec	Serial	Pre-Ulm	2,420,000	0	0	2,420,000				
B1	01170RCW0	3.600%	2022	Jun	Serial	Pre-Ulm	2,390,000	0	0	2,390,000				
B1	01170RCX8	3.600%	2022	Dec	Serial	Pre-Ulm	2,360,000	0	0	2,360,000				
B1	01170RCY6	3.750%	2023	Jun	Serial	Pre-Ulm	1,415,000	0	0	1,415,000				
B2	01170RCZ3	4.050%	2023	Jun	Sinker	Pre-Ulm	915,000	0	0	915,000				
B2	01170RCZ3	4.050%	2023	Dec	Sinker	Pre-Ulm	2,310,000	0	0	2,310,000				
B2	01170RCZ3	4.050%	2024	Jun	Sinker	Pre-Ulm	2,285,000	0	0	2,285,000				
B2	01170RCZ3	4.050%	2024	Dec	Sinker	Pre-Ulm	2,265,000	0	0	2,265,000				
B2	01170RCZ3	4.050%	2025	Jun	Sinker	Pre-Ulm	2,250,000	0	0	2,250,000				
B2	01170RCZ3	4.050%	2025	Dec	Sinker	Pre-Ulm	2,230,000	0	0	2,230,000				
B2	01170RCZ3	4.050%	2026	Jun	Term	Pre-Ulm	2,215,000	0	0	2,215,000				
E11B1 Total							\$71,360,000	\$16,150,000	\$0	\$55,210,000				
Mortgage Revenue Bonds (FTHB Program) Total							\$372,215,000	\$29,915,000	\$59,020,000	\$283,280,000				
Collateralized Bonds (Veterans Mortgage Program)														
C0611	Veterans Collateralized Bonds, 2006 First				Exempt	Prog: 207	Yield: 4.700%	Delivery: 9/19/2006	Underwriter: Merrill Lynch			AAA	Aaa	AAA
A2	011832Q39	3.750%	2008	Jun	Serial	AMT	1,590,000	1,590,000	0	0				
A2	011832Q47	3.750%	2008	Dec	Serial	AMT	1,620,000	1,620,000	0	0				
A2	011832Q54	3.875%	2009	Jun	Serial	AMT	1,650,000	1,650,000	0	0				
A2	011832Q62	3.875%	2009	Dec	Serial	AMT	1,680,000	1,680,000	0	0				
A2	011832Q70	4.000%	2010	Jun	Serial	AMT	1,710,000	1,710,000	0	0				
A2	011832Q88	4.000%	2010	Dec	Serial	AMT	1,745,000	1,745,000	0	0				
A2	011832Q96	4.050%	2011	Jun	Serial	AMT	1,780,000	1,775,000	5,000	0				
A2	011832R20	4.050%	2011	Dec	Serial	AMT	1,820,000	1,810,000	10,000	0				
A2	011832R38	4.100%	2012	Jun	Serial	AMT	1,855,000	1,530,000	325,000	0				
A2	011832R46	4.100%	2012	Dec	Serial	AMT	1,890,000	1,225,000	665,000	0				
A2	011832R53	4.150%	2013	Jun	Serial	AMT	1,930,000	930,000	1,000,000	0				
A1	011832P30	4.000%	2013	Dec	Serial	AMT	1,825,000	700,000	1,125,000	0				
A1	011832P48	4.050%	2014	Jun	Serial	AMT	1,860,000	640,000	1,220,000	0				
A1	011832P55	4.050%	2014	Dec	Serial	AMT	1,900,000	585,000	1,315,000	0				
A1	011832P63	4.100%	2015	Jun	Serial	AMT	1,950,000	540,000	1,410,000	0				
A1	011832P71	4.100%	2015	Dec	Serial	AMT	1,990,000	0	1,490,000	500,000				
A1	011832P89	4.150%	2016	Jun	Serial	AMT	2,035,000	0	1,520,000	515,000				
A1	011832P97	4.150%	2016	Dec	Serial	AMT	2,080,000	0	1,560,000	520,000				
A1	011832Q21	4.200%	2017	Jun	Serial	AMT	2,130,000	0	1,600,000	530,000				
A2	011832R61	4.450%	2017	Dec	Serial	AMT	2,295,000	0	1,705,000	590,000				
A2	011832R79	4.500%	2018	Jun	Serial	AMT	2,345,000	0	1,735,000	610,000				
A2	011832R87	4.500%	2018	Dec	Serial	AMT	2,400,000	0	1,785,000	615,000				
A2	011832R95	4.550%	2019	Jun	Sinker	AMT	2,455,000	0	1,830,000	625,000				
A2	011832R95	4.550%	2019	Dec	Sinker	AMT	2,510,000	0	1,880,000	630,000				
A2	011832R95	4.550%	2020	Jun	Sinker	AMT	2,565,000	0	1,920,000	645,000				
A2	011832R95	4.550%	2020	Dec	Term	AMT	2,625,000	0	1,965,000	660,000				
A2	011832S29	4.600%	2021	Jun	Sinker	AMT	2,685,000	0	2,010,000	675,000				
A2	011832S29	4.600%	2021	Dec	Sinker	AMT	2,745,000	0	2,060,000	685,000				
A2	011832S29	4.600%	2022	Jun	Sinker	AMT	2,810,000	0	2,120,000	690,000				
A2	011832S29	4.600%	2022	Dec	Term	AMT	2,875,000	0	2,155,000	720,000				
A2	011832S37	4.650%	2023	Jun	Sinker	AMT	2,940,000	0	2,210,000	730,000				
A2	011832S37	4.650%	2023	Dec	Sinker	AMT	3,010,000	0	2,265,000	745,000				
A2	011832S37	4.650%	2024	Jun	Sinker	AMT	3,080,000	0	2,320,000	760,000				
A2	011832S37	4.650%	2024	Dec	Term	AMT	3,150,000	0	2,365,000	785,000				
A2	011832S45	4.750%	2025	Jun	Sinker	AMT	3,225,000	0	2,415,000	810,000				
A2	011832S45	4.750%	2025	Dec	Sinker	AMT	3,300,000	0	2,470,000	830,000				
A2	011832S45	4.750%	2026	Jun	Sinker	AMT	3,375,000	0	2,525,000	850,000				
A2	011832S45	4.750%	2026	Dec	Term	AMT	3,460,000	0	2,590,000	870,000				

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Collateralized Bonds (Veterans Mortgage Program)												
C0611	Veterans Collateralized Bonds, 2006 First				Exempt	Prog: 207	Yield: 4.700%	Delivery: 9/19/2006	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
A2	011832S52	4.800%	2027	Jun	Sinker	AMT	3,540,000	0	2,650,000		Aaa	AAA
A2	011832S52	4.800%	2027	Dec	Sinker	AMT	3,625,000	0	2,710,000			915,000
A2	011832S52	4.800%	2028	Jun	Sinker	AMT	3,710,000	0	2,775,000			935,000
A2	011832S52	4.800%	2028	Dec	Sinker	AMT	3,800,000	0	2,845,000			955,000
A2	011832S52	4.800%	2029	Jun	Sinker	AMT	3,890,000	0	2,910,000			980,000
A2	011832S52	4.800%	2029	Dec	Term	AMT	3,985,000	0	2,985,000			1,000,000
A2	011832S60	4.850%	2030	Jun	Sinker	AMT	4,080,000	0	3,060,000			1,020,000
A2	011832S60	4.850%	2030	Dec	Sinker	AMT	4,180,000	0	3,125,000			1,055,000
A2	011832S60	4.850%	2031	Jun	Sinker	AMT	4,280,000	0	3,215,000			1,065,000
A2	011832S60	4.850%	2031	Dec	Sinker	AMT	4,385,000	0	3,290,000			1,095,000
A2	011832S60	4.850%	2032	Jun	Sinker	AMT	4,490,000	0	3,355,000			1,135,000
A2	011832S60	4.850%	2032	Dec	Term	AMT	4,600,000	0	3,455,000			1,145,000
A2	011832S78	4.750%	2033	Jun	Sinker	AMT	4,710,000	0	3,535,000			1,175,000
A2	011832S78	4.750%	2033	Dec	Sinker	AMT	4,825,000	0	3,620,000			1,205,000
A2	011832S78	4.750%	2034	Jun	Sinker	AMT	4,940,000	0	3,705,000			1,235,000
A2	011832S78	4.750%	2034	Dec	Term	AMT	5,055,000	0	3,785,000			1,270,000
A2	011832S86	4.900%	2035	Jun	Sinker	AMT	5,175,000	0	3,940,000			1,235,000
A2	011832S86	4.900%	2035	Dec	Sinker	AMT	5,305,000	0	3,995,000			1,310,000
A2	011832S86	4.900%	2036	Jun	Sinker	AMT	5,430,000	0	4,075,000			1,355,000
A2	011832S86	4.900%	2036	Dec	Sinker	AMT	5,565,000	0	4,170,000			1,395,000
A2	011832S86	4.900%	2037	Jun	Sinker	AMT	5,700,000	0	4,260,000			1,440,000
A2	011832S86	4.900%	2037	Dec	Term	AMT	5,840,000	0	4,370,000			1,470,000
C0611 Total							\$190,000,000	\$19,730,000	\$129,400,000	\$40,870,000		
C0711	Veterans Collateralized Bonds, 2007 & 2008 First				Exempt	Prog: 208	Yield: 5.023%	Delivery: 12/18/2007	Underwriter: Merrill Lynch	AAA	Aaa	AAA
A1	011832Z3	3.250%	2009	Jun	Serial		1,310,000	1,310,000	0			0
A1	011832A7	3.300%	2010	Jun	Serial		1,355,000	1,355,000	0			0
A1	011832B5	3.400%	2011	Jun	Serial		1,405,000	1,390,000	15,000			0
A1	011832C3	3.450%	2012	Jun	Serial		1,455,000	1,110,000	345,000			0
A1	011832D1	3.500%	2013	Jun	Serial		1,510,000	780,000	730,000			0
A1	011832E9	3.625%	2014	Jun	Serial		1,565,000	570,000	995,000			0
A1	011832F6	3.750%	2015	Jun	Serial		1,625,000	525,000	1,100,000			0
A1	011832G4	3.875%	2016	Jun	Serial		1,685,000	0	1,180,000			505,000
A1	011832H2	4.000%	2017	Jun	Serial		1,750,000	0	1,230,000			520,000
A2	011832N9	4.900%	2018	Jun	Sinker	AMT	1,245,000	0	870,000			375,000
A2	011832N9	4.900%	2019	Jun	Sinker	AMT	1,305,000	0	925,000			380,000
A2	011832N9	4.900%	2020	Jun	Sinker	AMT	1,365,000	0	965,000			400,000
A2	011832N9	4.900%	2021	Jun	Sinker	AMT	1,435,000	0	1,020,000			415,000
A2	011832N9	4.900%	2022	Jun	Term	AMT	1,505,000	0	1,065,000			440,000
A2	011832T6	5.125%	2023	Jun	Sinker	AMT	1,565,000	0	1,115,000			450,000
A2	011832T6	5.125%	2024	Jun	Sinker	AMT	1,645,000	0	1,165,000			480,000
A2	011832T6	5.125%	2025	Jun	Sinker	AMT	1,730,000	0	1,225,000			505,000
A2	011832T6	5.125%	2026	Jun	Sinker	AMT	1,825,000	0	1,290,000			535,000
A2	011832T6	5.125%	2027	Jun	Term	AMT	1,920,000	0	1,365,000			555,000
A2	011832Z2	5.200%	2028	Jun	Sinker	AMT	2,000,000	0	1,415,000			585,000
A2	011832Z2	5.200%	2029	Jun	Sinker	AMT	2,105,000	0	1,495,000			610,000
A2	011832Z2	5.200%	2030	Jun	Sinker	AMT	2,215,000	0	1,565,000			650,000
A2	011832Z2	5.200%	2031	Jun	Sinker	AMT	2,330,000	0	1,645,000			685,000
A2	011832Z2	5.200%	2032	Jun	Sinker	AMT	2,455,000	0	1,740,000			715,000
A2	011832Z2	5.200%	2033	Jun	Term	AMT	2,580,000	0	1,835,000			745,000
8	011832E8	5.250%	2034	Jun	Sinker	AMT	2,700,000	0	1,950,000			750,000
8	011832E8	5.250%	2035	Jun	Sinker	AMT	2,845,000	0	2,025,000			820,000
8	011832E8	5.250%	2036	Jun	Sinker	AMT	2,990,000	0	2,110,000			880,000
8	011832E8	5.250%	2037	Jun	Sinker	AMT	3,150,000	0	2,240,000			910,000
8	011832E8	5.250%	2038	Jun	Term	AMT	3,315,000	0	2,340,000			975,000
C0711 Total							\$57,885,000	\$7,040,000	\$36,960,000	\$13,885,000		

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Collateralized Bonds (Veterans Mortgage Program)											
							\$247,885,000	\$26,770,000	\$166,360,000	\$54,755,000	
General Mortgage Revenue Bonds II											
GM12A General Mortgage Revenue Bonds II, 2012 Series A											
				Exempt	Prog: 405	Yield: 3.653%	Delivery: 7/11/2012	Underwriter: BofA Merrill Lynch	AA+	N/A	AA+
01170RDC3	0.350%	2012	Dec	Serial		Pre-Ulm	235,000	235,000	0		0
01170RDD1	0.400%	2013	Jun	Serial		Pre-Ulm	1,445,000	1,445,000	0		0
01170RDE9	0.500%	2013	Dec	Serial		Pre-Ulm	1,480,000	1,480,000	0		0
01170RDF6	0.600%	2014	Jun	Serial		Pre-Ulm	1,520,000	1,520,000	0		0
01170RDG4	0.800%	2014	Dec	Serial		Pre-Ulm	1,560,000	1,560,000	0		0
01170RDH2	0.950%	2015	Jun	Serial		Pre-Ulm	1,600,000	1,600,000	0		0
01170RDJ8	1.050%	2015	Dec	Serial		Pre-Ulm	1,640,000	0	0		1,640,000
01170RDK5	1.150%	2016	Jun	Serial		Pre-Ulm	1,680,000	0	0		1,680,000
01170RDL3	1.300%	2016	Dec	Serial		Pre-Ulm	1,725,000	0	0		1,725,000
01170RDM1	1.500%	2017	Jun	Serial		Pre-Ulm	1,765,000	0	0		1,765,000
01170RDN9	1.650%	2017	Dec	Serial		Pre-Ulm	1,810,000	0	0		1,810,000
01170RDP4	1.850%	2018	Jun	Serial		Pre-Ulm	1,860,000	0	0		1,860,000
01170RDQ2	1.950%	2018	Dec	Serial		Pre-Ulm	1,905,000	0	0		1,905,000
01170RDR0	2.125%	2019	Jun	Serial		Pre-Ulm	1,955,000	0	0		1,955,000
01170RDS8	2.250%	2019	Dec	Serial		Pre-Ulm	2,005,000	0	0		2,005,000
01170RDT6	2.500%	2020	Jun	Serial		Pre-Ulm	2,055,000	0	0		2,055,000
01170RDU3	2.500%	2020	Dec	Serial		Pre-Ulm	2,105,000	0	0		2,105,000
01170RDV1	2.875%	2021	Jun	Serial		Pre-Ulm	2,160,000	0	0		2,160,000
01170RDW9	2.875%	2021	Dec	Serial		Pre-Ulm	2,215,000	0	0		2,215,000
01170RDX7	3.000%	2022	Jun	Serial		Pre-Ulm	2,275,000	0	0		2,275,000
01170RDY5	3.000%	2022	Dec	Serial		Pre-Ulm	2,330,000	0	0		2,330,000
01170RDZ2	3.125%	2023	Jun	Serial		Pre-Ulm	2,390,000	0	0		2,390,000
01170REA6	3.125%	2023	Dec	Serial		Pre-Ulm	2,450,000	0	0		2,450,000
01170REB4	3.250%	2024	Jun	Serial		Pre-Ulm	2,515,000	0	0		2,515,000
01170REC2	3.250%	2024	Dec	Serial		Pre-Ulm	2,575,000	0	0		2,575,000
01170RED0	3.500%	2025	Jun	Sinker		Pre-Ulm	2,645,000	0	0		2,645,000
01170RED0	3.500%	2025	Dec	Sinker		Pre-Ulm	2,710,000	0	0		2,710,000
01170RED0	3.500%	2026	Jun	Sinker		Pre-Ulm	2,780,000	0	0		2,780,000
01170RED0	3.500%	2026	Dec	Sinker		Pre-Ulm	2,850,000	0	0		2,850,000
01170RED0	3.500%	2027	Jun	Sinker		Pre-Ulm	2,920,000	0	0		2,920,000
01170RED0	3.500%	2027	Dec	Term		Pre-Ulm	2,995,000	0	0		2,995,000
01170REE8	4.000%	2028	Jun	Sinker		Pre-Ulm	3,020,000	0	0		3,020,000
01170REG3	4.000%	2028	Dec	Sinker		Pre-Ulm	45,000	0	30,000		15,000
01170REE8	4.000%	2028	Dec	Sinker		Pre-Ulm	3,050,000	0	0		3,050,000
01170REE8	4.000%	2029	Jun	Sinker		Pre-Ulm	3,025,000	0	0		3,025,000
01170REG3	4.000%	2029	Jun	Sinker		Pre-Ulm	150,000	0	70,000		80,000
01170REE8	4.000%	2029	Dec	Sinker		Pre-Ulm	3,005,000	0	0		3,005,000
01170REG3	4.000%	2029	Dec	Sinker		Pre-Ulm	255,000	0	105,000		150,000
01170REG3	4.000%	2030	Jun	Sinker		Pre-Ulm	365,000	0	150,000		215,000
01170REE8	4.000%	2030	Jun	Sinker		Pre-Ulm	2,980,000	0	0		2,980,000
01170REG3	4.000%	2030	Dec	Sinker		Pre-Ulm	470,000	0	190,000		280,000
01170REE8	4.000%	2030	Dec	Sinker		Pre-Ulm	2,965,000	0	0		2,965,000
01170REE8	4.000%	2031	Jun	Sinker		Pre-Ulm	2,940,000	0	0		2,940,000
01170REG3	4.000%	2031	Jun	Sinker		Pre-Ulm	585,000	0	240,000		345,000
01170REG3	4.000%	2031	Dec	Sinker		Pre-Ulm	695,000	0	290,000		405,000
01170REE8	4.000%	2031	Dec	Sinker		Pre-Ulm	2,920,000	0	0		2,920,000
01170REG3	4.000%	2032	Jun	Sinker		Pre-Ulm	815,000	0	340,000		475,000
01170REE8	4.000%	2032	Jun	Sinker		Pre-Ulm	2,895,000	0	0		2,895,000
01170REG3	4.000%	2032	Dec	Sinker		Pre-Ulm	925,000	0	385,000		540,000
01170REE8	4.000%	2032	Dec	Term		Pre-Ulm	2,880,000	0	0		2,880,000
01170REG3	4.000%	2033	Jun	Sinker		Pre-Ulm	1,045,000	0	430,000		615,000
01170REF5	4.125%	2033	Jun	Sinker		Pre-Ulm	2,905,000	0	0		2,905,000
01170REG3	4.000%	2033	Dec	Sinker		Pre-Ulm	1,160,000	0	485,000		675,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount			
General Mortgage Revenue Bonds II											S and P	Moody's	Fitch
GM12A General Mortgage Revenue Bonds II, 2012 Series A				Exempt	Prog: 405	Yield: 3.653%	Delivery: 7/11/2012	Underwriter: BofA Merrill Lynch	AA+	N/A	AA+		
01170REF5	4.125%	2033	Dec	Sinker		Pre-Ulm	2,890,000	0	0	2,890,000			
01170REG3	4.000%	2034	Jun	Sinker		Pre-Ulm	1,285,000	0	535,000	750,000			
01170REF5	4.125%	2034	Jun	Sinker		Pre-Ulm	2,870,000	0	0	2,870,000			
01170REG3	4.000%	2034	Dec	Sinker		Pre-Ulm	1,405,000	0	585,000	820,000			
01170REF5	4.125%	2034	Dec	Sinker		Pre-Ulm	2,855,000	0	0	2,855,000			
01170REF5	4.125%	2035	Jun	Sinker		Pre-Ulm	2,830,000	0	0	2,830,000			
01170REG3	4.000%	2035	Jun	Sinker		Pre-Ulm	1,540,000	0	640,000	900,000			
01170REF5	4.125%	2035	Dec	Sinker		Pre-Ulm	2,815,000	0	0	2,815,000			
01170REG3	4.000%	2035	Dec	Sinker		Pre-Ulm	1,665,000	0	690,000	975,000			
01170REF5	4.125%	2036	Jun	Sinker		Pre-Ulm	2,795,000	0	0	2,795,000			
01170REG3	4.000%	2036	Jun	Sinker		Pre-Ulm	1,800,000	0	750,000	1,050,000			
01170REF5	4.125%	2036	Dec	Sinker		Pre-Ulm	2,785,000	0	0	2,785,000			
01170REG3	4.000%	2036	Dec	Sinker		Pre-Ulm	1,925,000	0	800,000	1,125,000			
01170REF5	4.125%	2037	Jun	Sinker		Pre-Ulm	645,000	0	0	645,000			
01170REG3	4.000%	2037	Jun	Sinker		Pre-Ulm	300,000	0	125,000	175,000			
01170REF5	4.125%	2037	Dec	Term		Pre-Ulm	645,000	0	0	645,000			
01170REG3	4.000%	2037	Dec	Sinker		Pre-Ulm	325,000	0	135,000	190,000			
01170REH1	4.300%	2038	Jun	Sinker		Pre-Ulm	640,000	0	0	640,000			
01170REG3	4.000%	2038	Jun	Sinker		Pre-Ulm	360,000	0	150,000	210,000			
01170REH1	4.300%	2038	Dec	Sinker		Pre-Ulm	635,000	0	0	635,000			
01170REG3	4.000%	2038	Dec	Sinker		Pre-Ulm	390,000	0	165,000	225,000			
01170REG3	4.000%	2039	Jun	Sinker		Pre-Ulm	420,000	0	170,000	250,000			
01170REH1	4.300%	2039	Jun	Sinker		Pre-Ulm	635,000	0	0	635,000			
01170REH1	4.300%	2039	Dec	Sinker		Pre-Ulm	635,000	0	0	635,000			
01170REG3	4.000%	2039	Dec	Sinker		Pre-Ulm	450,000	0	185,000	265,000			
01170REG3	4.000%	2040	Jun	Term		Pre-Ulm	3,270,000	0	1,345,000	1,925,000			
01170REH1	4.300%	2040	Jun	Sinker		Pre-Ulm	630,000	0	0	630,000			
01170REH1	4.300%	2040	Dec	Term		Pre-Ulm	3,200,000	0	0	3,200,000			
GM12A Total							\$145,890,000	\$7,840,000	\$8,990,000	\$129,060,000			
General Mortgage Revenue Bonds II Total							\$145,890,000	\$7,840,000	\$8,990,000	\$129,060,000			
Governmental Purpose Bonds											S and P	Moody's	Fitch
GP97A Governmental Purpose Bonds, 1997 Series A				Exempt	Prog: 501	Yield: VRDO	Delivery: 12/3/1997	Underwriter: Lehman Brothers	AA+/A-1+	Aa2/VMIG1	AA+/F1+		
011831X82		2027	Dec	Serial		VRDO	33,000,000	0	18,400,000	14,600,000			
GP97A Total							\$33,000,000	\$0	\$18,400,000	\$14,600,000			
GP01A Governmental Purpose Bonds, 2001 Series A				Exempt	Prog: 502	Yield: VRDO	Delivery: 8/2/2001	Underwriter: Lehman Brothers	AA+/A-1+	Aaa/VMIG1	AAA/F1+		
0118326M9		2001	Dec	Sinker		SWAP	500,000	500,000	0	0			
0118326M9		2002	Jun	Sinker		SWAP	705,000	705,000	0	0			
0118326M9		2002	Dec	Sinker		SWAP	720,000	720,000	0	0			
0118326M9		2003	Jun	Sinker		SWAP	735,000	735,000	0	0			
0118326M9		2003	Dec	Sinker		SWAP	745,000	745,000	0	0			
0118326M9		2004	Jun	Sinker		SWAP	770,000	770,000	0	0			
0118326M9		2004	Dec	Sinker		SWAP	780,000	780,000	0	0			
0118326M9		2005	Jun	Sinker		SWAP	795,000	795,000	0	0			
0118326M9		2005	Dec	Sinker		SWAP	815,000	815,000	0	0			
0118326M9		2006	Jun	Sinker		SWAP	825,000	825,000	0	0			
0118326M9		2006	Dec	Sinker		SWAP	845,000	845,000	0	0			
0118326M9		2007	Jun	Sinker		SWAP	860,000	860,000	0	0			
0118326M9		2007	Dec	Sinker		SWAP	880,000	880,000	0	0			
0118326M9		2008	Jun	Sinker		SWAP	895,000	895,000	0	0			
0118326M9		2008	Dec	Sinker		SWAP	920,000	920,000	0	0			
0118326M9		2009	Jun	Sinker		SWAP	930,000	930,000	0	0			
0118326M9		2009	Dec	Sinker		SWAP	950,000	950,000	0	0			
0118326M9		2010	Jun	Sinker		SWAP	960,000	960,000	0	0			
0118326M9		2010	Dec	Sinker		SWAP	995,000	995,000	0	0			

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Governmental Purpose Bonds											
GP01A	Governmental Purpose Bonds, 2001 Series A			Exempt	Prog: 502	Yield: VRDO	Delivery: 8/2/2001	Underwriter: Lehman Brothers	S and P	Moodys	Fitch
									AA+/A-1+	Aaa/VMIG1	AAA/F1+
0118326M9		2011	Jun	Sinker		SWAP	1,010,000	1,010,000	0		0
0118326M9		2011	Dec	Sinker		SWAP	1,030,000	1,030,000	0		0
0118326M9		2012	Jun	Sinker		SWAP	1,050,000	1,050,000	0		0
0118326M9		2012	Dec	Sinker		SWAP	1,070,000	1,070,000	0		0
0118326M9		2013	Jun	Sinker		SWAP	1,090,000	1,090,000	0		0
0118326M9		2013	Dec	Sinker		SWAP	1,115,000	1,115,000	0		0
0118326M9		2014	Jun	Sinker		SWAP	1,135,000	1,135,000	0		0
0118326M9		2014	Dec	Sinker		SWAP	1,160,000	1,160,000	0		0
0118326M9		2015	Jun	Sinker		SWAP	1,180,000	1,180,000	0		0
0118326M9		2015	Dec	Sinker		SWAP	1,205,000	0	0		1,205,000
0118326M9		2016	Jun	Sinker		SWAP	1,235,000	0	0		1,235,000
0118326M9		2016	Dec	Sinker		SWAP	1,255,000	0	0		1,255,000
0118326M9		2017	Jun	Sinker		SWAP	1,275,000	0	0		1,275,000
0118326M9		2017	Dec	Sinker		SWAP	1,305,000	0	0		1,305,000
0118326M9		2018	Jun	Sinker		SWAP	1,335,000	0	0		1,335,000
0118326M9		2018	Dec	Sinker		SWAP	1,365,000	0	0		1,365,000
0118326M9		2019	Jun	Sinker		SWAP	1,380,000	0	0		1,380,000
0118326M9		2019	Dec	Sinker		SWAP	1,410,000	0	0		1,410,000
0118326M9		2020	Jun	Sinker		SWAP	1,445,000	0	0		1,445,000
0118326M9		2020	Dec	Sinker		SWAP	1,465,000	0	0		1,465,000
0118326M9		2021	Jun	Sinker		SWAP	1,505,000	0	0		1,505,000
0118326M9		2021	Dec	Sinker		SWAP	1,525,000	0	0		1,525,000
0118326M9		2022	Jun	Sinker		SWAP	1,560,000	0	0		1,560,000
0118326M9		2022	Dec	Sinker		SWAP	1,590,000	0	0		1,590,000
0118326M9		2023	Jun	Sinker		SWAP	1,620,000	0	0		1,620,000
0118326M9		2023	Dec	Sinker		SWAP	1,660,000	0	0		1,660,000
0118326M9		2024	Jun	Sinker		SWAP	1,685,000	0	0		1,685,000
0118326M9		2024	Dec	Sinker		SWAP	1,725,000	0	0		1,725,000
0118326M9		2025	Jun	Sinker		SWAP	1,755,000	0	0		1,755,000
0118326M9		2025	Dec	Sinker		SWAP	1,790,000	0	0		1,790,000
0118326M9		2026	Jun	Sinker		SWAP	1,830,000	0	0		1,830,000
0118326M9		2026	Dec	Sinker		SWAP	1,865,000	0	0		1,865,000
0118326M9		2027	Jun	Sinker		SWAP	1,900,000	0	0		1,900,000
0118326M9		2027	Dec	Sinker		SWAP	1,945,000	0	0		1,945,000
0118326M9		2028	Jun	Sinker		SWAP	1,970,000	0	0		1,970,000
0118326M9		2028	Dec	Sinker		SWAP	2,020,000	0	0		2,020,000
0118326M9		2029	Jun	Sinker		SWAP	2,060,000	0	0		2,060,000
0118326M9		2029	Dec	Sinker		SWAP	2,100,000	0	0		2,100,000
0118326M9		2030	Jun	Sinker		SWAP	2,145,000	0	0		2,145,000
0118326M9		2030	Dec	Term		SWAP	2,190,000	0	0		2,190,000
						GP01A Total	\$76,580,000	\$25,465,000	\$0		\$51,115,000
GP01B	Governmental Purpose Bonds, 2001 Series B			Exempt	Prog: 502	Yield: VRDO	Delivery: 8/2/2001	Underwriter: Lehman Brothers	AA+/A-1+	Aaa/VMIG1	AAA/F1+
0118326N7		2001	Dec	Sinker		SWAP	620,000	620,000	0		0
0118326N7		2002	Jun	Sinker		SWAP	855,000	855,000	0		0
0118326N7		2002	Dec	Sinker		SWAP	885,000	885,000	0		0
0118326N7		2003	Jun	Sinker		SWAP	900,000	900,000	0		0
0118326N7		2003	Dec	Sinker		SWAP	910,000	910,000	0		0
0118326N7		2004	Jun	Sinker		SWAP	935,000	935,000	0		0
0118326N7		2004	Dec	Sinker		SWAP	955,000	955,000	0		0
0118326N7		2005	Jun	Sinker		SWAP	975,000	975,000	0		0
0118326N7		2005	Dec	Sinker		SWAP	990,000	990,000	0		0
0118326N7		2006	Jun	Sinker		SWAP	1,010,000	1,010,000	0		0
0118326N7		2006	Dec	Sinker		SWAP	1,035,000	1,035,000	0		0
0118326N7		2007	Jun	Sinker		SWAP	1,055,000	1,055,000	0		0
0118326N7		2007	Dec	Sinker		SWAP	1,070,000	1,070,000	0		0
0118326N7		2008	Jun	Sinker		SWAP	1,095,000	1,095,000	0		0

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Governmental Purpose Bonds											
GP01B	Governmental Purpose Bonds, 2001 Series B			Exempt	Prog: 502	Yield: VRDO	Delivery: 8/2/2001	Underwriter: Lehman Brothers	S and P	Moodys	Fitch
									AA+/A-1+	Aaa/VMIG1	AAA/F1+
0118326N7		2008	Dec	Sinker		SWAP	1,120,000	1,120,000	0		0
0118326N7		2009	Jun	Sinker		SWAP	1,140,000	1,140,000	0		0
0118326N7		2009	Dec	Sinker		SWAP	1,165,000	1,165,000	0		0
0118326N7		2010	Jun	Sinker		SWAP	1,175,000	1,175,000	0		0
0118326N7		2010	Dec	Sinker		SWAP	1,210,000	1,210,000	0		0
0118326N7		2011	Jun	Sinker		SWAP	1,235,000	1,235,000	0		0
0118326N7		2011	Dec	Sinker		SWAP	1,255,000	1,255,000	0		0
0118326N7		2012	Jun	Sinker		SWAP	1,285,000	1,285,000	0		0
0118326N7		2012	Dec	Sinker		SWAP	1,315,000	1,315,000	0		0
0118326N7		2013	Jun	Sinker		SWAP	1,325,000	1,325,000	0		0
0118326N7		2013	Dec	Sinker		SWAP	1,365,000	1,365,000	0		0
0118326N7		2014	Jun	Sinker		SWAP	1,390,000	1,390,000	0		0
0118326N7		2014	Dec	Sinker		SWAP	1,415,000	1,415,000	0		0
0118326N7		2015	Jun	Sinker		SWAP	1,445,000	1,445,000	0		0
0118326N7		2015	Dec	Sinker		SWAP	1,475,000	0	0		1,475,000
0118326N7		2016	Jun	Sinker		SWAP	1,505,000	0	0		1,505,000
0118326N7		2016	Dec	Sinker		SWAP	1,530,000	0	0		1,530,000
0118326N7		2017	Jun	Sinker		SWAP	1,560,000	0	0		1,560,000
0118326N7		2017	Dec	Sinker		SWAP	1,600,000	0	0		1,600,000
0118326N7		2018	Jun	Sinker		SWAP	1,625,000	0	0		1,625,000
0118326N7		2018	Dec	Sinker		SWAP	1,665,000	0	0		1,665,000
0118326N7		2019	Jun	Sinker		SWAP	1,690,000	0	0		1,690,000
0118326N7		2019	Dec	Sinker		SWAP	1,720,000	0	0		1,720,000
0118326N7		2020	Jun	Sinker		SWAP	1,770,000	0	0		1,770,000
0118326N7		2020	Dec	Sinker		SWAP	1,795,000	0	0		1,795,000
0118326N7		2021	Jun	Sinker		SWAP	1,835,000	0	0		1,835,000
0118326N7		2021	Dec	Sinker		SWAP	1,870,000	0	0		1,870,000
0118326N7		2022	Jun	Sinker		SWAP	1,900,000	0	0		1,900,000
0118326N7		2022	Dec	Sinker		SWAP	1,940,000	0	0		1,940,000
0118326N7		2023	Jun	Sinker		SWAP	1,985,000	0	0		1,985,000
0118326N7		2023	Dec	Sinker		SWAP	2,025,000	0	0		2,025,000
0118326N7		2024	Jun	Sinker		SWAP	2,065,000	0	0		2,065,000
0118326N7		2024	Dec	Sinker		SWAP	2,105,000	0	0		2,105,000
0118326N7		2025	Jun	Sinker		SWAP	2,150,000	0	0		2,150,000
0118326N7		2025	Dec	Sinker		SWAP	2,185,000	0	0		2,185,000
0118326N7		2026	Jun	Sinker		SWAP	2,235,000	0	0		2,235,000
0118326N7		2026	Dec	Sinker		SWAP	2,275,000	0	0		2,275,000
0118326N7		2027	Jun	Sinker		SWAP	2,325,000	0	0		2,325,000
0118326N7		2027	Dec	Sinker		SWAP	2,375,000	0	0		2,375,000
0118326N7		2028	Jun	Sinker		SWAP	2,415,000	0	0		2,415,000
0118326N7		2028	Dec	Sinker		SWAP	2,465,000	0	0		2,465,000
0118326N7		2029	Jun	Sinker		SWAP	2,515,000	0	0		2,515,000
0118326N7		2029	Dec	Sinker		SWAP	2,565,000	0	0		2,565,000
0118326N7		2030	Jun	Sinker		SWAP	2,620,000	0	0		2,620,000
0118326N7		2030	Dec	Term		SWAP	2,675,000	0	0		2,675,000
GP01B Total							\$93,590,000	\$31,130,000	\$0	\$62,460,000	
Governmental Purpose Bonds Total							\$203,170,000	\$56,595,000	\$18,400,000	\$128,175,000	
State Capital Project Bonds											
SC02C	State Capital Project Bonds, 2002 Series C			Exempt	Prog: 602	Yield: VRDO	Delivery: 12/5/2002	Underwriter: Bear Stearns	S and P	Moodys	Fitch
									AA+/A-1+	Aa2/VMIG1	AA+/F1+
0118326L1		2012	Jul	Sinker		SWAP	2,295,000	2,295,000	0		0
0118326L1		2013	Jan	Sinker		SWAP	2,345,000	2,345,000	0		0
0118326L1		2013	Jul	Sinker		SWAP	2,400,000	2,400,000	0		0
0118326L1		2014	Jan	Sinker		SWAP	2,450,000	2,450,000	0		0
0118326L1		2014	Jul	Sinker		SWAP	2,505,000	2,505,000	0		0

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
State Capital Project Bonds											
SC02C State Capital Project Bonds, 2002 Series C											
				Exempt	Prog: 602	Yield: VRDO	Delivery: 12/5/2002	Underwriter: Bear Stearns	S and P	Moodys	Fitch
									AA+/A-1+	Aa2/VMIG1	AA+/F1+
0118326L1		2015	Jan	Sinker		SWAP	2,555,000	2,555,000	0		0
0118326L1		2015	Jul	Sinker		SWAP	2,610,000	2,610,000	0		0
0118326L1		2016	Jan	Sinker		SWAP	2,670,000	0	0		2,670,000
0118326L1		2016	Jul	Sinker		SWAP	2,725,000	0	0		2,725,000
0118326L1		2017	Jan	Sinker		SWAP	2,785,000	0	0		2,785,000
0118326L1		2017	Jul	Sinker		SWAP	2,845,000	0	0		2,845,000
0118326L1		2018	Jan	Sinker		SWAP	2,905,000	0	0		2,905,000
0118326L1		2018	Jul	Sinker		SWAP	2,970,000	0	0		2,970,000
0118326L1		2019	Jan	Sinker		SWAP	3,035,000	0	0		3,035,000
0118326L1		2019	Jul	Sinker		SWAP	3,100,000	0	0		3,100,000
0118326L1		2020	Jan	Sinker		SWAP	3,165,000	0	0		3,165,000
0118326L1		2020	Jul	Sinker		SWAP	3,235,000	0	0		3,235,000
0118326L1		2021	Jan	Sinker		SWAP	3,305,000	0	0		3,305,000
0118326L1		2021	Jul	Sinker		SWAP	3,375,000	0	0		3,375,000
0118326L1		2022	Jan	Sinker		SWAP	3,450,000	0	0		3,450,000
0118326L1		2022	Jul	Term		SWAP	3,525,000	0	0		3,525,000
SC02C Total							\$60,250,000	\$17,160,000	\$0	\$43,090,000	
SC06A State Capital Project Bonds, 2006 Series A											
				Exempt	Prog: 603	Yield: 4.435%	Delivery: 10/25/2006	Underwriter: AG Edwards & Son	AA+	Aa2	AA+
011832T51	4.000%	2007	Jun	Serial			850,000	850,000	0		0
011832T69	4.000%	2008	Jun	Serial			1,450,000	1,450,000	0		0
011832T77	4.000%	2009	Jun	Serial			1,510,000	1,510,000	0		0
011832T85	4.000%	2010	Jun	Serial			1,570,000	1,570,000	0		0
011832T93	4.000%	2011	Jun	Serial			1,630,000	1,630,000	0		0
011832U26	4.000%	2012	Jun	Serial			1,695,000	1,695,000	0		0
011832U34	4.000%	2013	Jun	Serial			1,765,000	1,765,000	0		0
011832U42	4.000%	2014	Jun	Serial			1,835,000	1,835,000	0		0
011832U59	4.000%	2015	Jun	Serial			1,910,000	1,910,000	0		0
011832U67	4.250%	2016	Jun	Serial			1,985,000	0	0		1,985,000
011832U75	4.250%	2017	Jun	Serial			2,070,000	0	0		2,070,000
011832U83	4.000%	2018	Jun	Serial			2,160,000	0	0		2,160,000
011832U91	4.000%	2019	Jun	Serial			2,245,000	0	0		2,245,000
011832V25	4.125%	2020	Jun	Serial			2,335,000	0	0		2,335,000
011832V33	5.000%	2021	Jun	Serial			2,430,000	0	0		2,430,000
011832V41	5.000%	2022	Jun	Serial			2,550,000	0	0		2,550,000
011832V58	5.000%	2023	Jun	Serial			1,000,000	0	0		1,000,000
011832V66	4.250%	2023	Jun	Serial			1,680,000	0	0		1,680,000
011832V74	3.500%	2024	Jun	Sinker			2,800,000	0	0		2,800,000
011832V74	3.500%	2025	Jun	Sinker			2,900,000	0	0		2,900,000
011832V74	3.500%	2026	Jun	Sinker			3,000,000	0	0		3,000,000
011832V74	3.500%	2027	Jun	Sinker			3,105,000	0	0		3,105,000
011832V74	3.500%	2028	Jun	Term			195,000	0	0		195,000
011832V90	4.375%	2028	Jun	Serial			3,020,000	0	0		3,020,000
011832W24	5.000%	2031	Jun	Term			10,570,000	0	0		10,570,000
011832W32	5.000%	2036	Jun	Term			21,440,000	0	0		21,440,000
011832W40	4.500%	2037	Jun	Sinker			4,955,000	0	0		4,955,000
011832W40	4.500%	2038	Jun	Sinker			5,175,000	0	0		5,175,000
011832W40	4.500%	2039	Jun	Sinker			5,410,000	0	0		5,410,000
011832W40	4.500%	2040	Jun	Term			5,650,000	0	0		5,650,000
SC06A Total							\$100,890,000	\$14,215,000	\$0	\$86,675,000	
SC07A State Capital Project Bonds, 2007 Series A											
				Exempt	Prog: 604	Yield: 4.139%	Delivery: 10/3/2007	Underwriter: AG Edwards & Son	AA+	Aa2	AA+
011832Y55	4.000%	2007	Dec	Serial			225,000	225,000	0		0
011832Y63	4.000%	2008	Dec	Serial			1,385,000	1,385,000	0		0
011832Y71	4.000%	2009	Dec	Serial			1,440,000	1,440,000	0		0
011832Y89	4.000%	2010	Dec	Serial			1,495,000	1,495,000	0		0
011832Y97	4.000%	2011	Dec	Serial			1,555,000	1,555,000	0		0

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
State Capital Project Bonds											
SC07A	State Capital Project Bonds, 2007 Series A			Exempt	Prog: 604	Yield: 4.139%	Delivery: 10/3/2007	Underwriter: AG Edwards & Son	S and P	Moody's	Fitch
011832Z21	4.000%	2012	Dec	Serial			1,620,000	1,620,000	0		0
011832Z39	4.000%	2013	Dec	Serial			1,685,000	1,685,000	0		0
011832Z47	4.000%	2014	Dec	Serial			1,755,000	1,755,000	0		0
011832Z54	4.000%	2015	Dec	Serial			1,825,000	0	0		1,825,000
011832Z62	4.000%	2016	Dec	Serial			1,895,000	0	0		1,895,000
011832Z70	4.000%	2017	Dec	Serial			1,975,000	0	0		1,975,000
011832Z88	4.000%	2018	Dec	Serial			2,055,000	0	0		2,055,000
011832Z96	4.000%	2019	Dec	Serial			2,135,000	0	0		2,135,000
0118322A9	5.000%	2020	Dec	Serial			2,220,000	0	0		2,220,000
0118322B7	5.250%	2021	Dec	Serial			2,335,000	0	0		2,335,000
0118322C5	5.250%	2022	Dec	Serial			2,460,000	0	0		2,460,000
0118322D3	5.250%	2023	Dec	Serial			2,585,000	0	0		2,585,000
0118322E1	5.250%	2024	Dec	Serial			2,725,000	0	0		2,725,000
0118322F8	5.000%	2025	Dec	Serial			2,870,000	0	0		2,870,000
0118322G6	5.000%	2026	Dec	Serial			3,010,000	0	0		3,010,000
0118322H4	4.400%	2027	Dec	Serial			3,165,000	0	0		3,165,000
						SC07A Total	\$42,415,000	\$11,160,000	\$0		\$31,255,000
SC07B	State Capital Project Bonds, 2007 Series B			Exempt	Prog: 604	Yield: 4.139%	Delivery: 10/3/2007	Underwriter: AG Edwards & Son	AA+	Aa2	AA+
0118322J0	4.000%	2007	Dec	Serial			95,000	95,000	0		0
0118322K7	4.000%	2008	Dec	Serial			500,000	500,000	0		0
0118322L5	4.000%	2009	Dec	Serial			525,000	525,000	0		0
0118322M3	4.000%	2010	Dec	Serial			1,650,000	1,650,000	0		0
0118322N1	4.000%	2011	Dec	Serial			1,715,000	1,715,000	0		0
0118322P6	4.000%	2012	Dec	Serial			1,785,000	1,785,000	0		0
0118322Q4	4.000%	2013	Dec	Serial			1,855,000	1,855,000	0		0
0118322R2	4.000%	2014	Dec	Serial			1,540,000	1,540,000	0		0
0118323H3	5.000%	2014	Dec	Serial			390,000	390,000	0		0
0118322S0	4.000%	2015	Dec	Serial			2,020,000	0	0		2,020,000
0118322T8	4.000%	2016	Dec	Serial			2,100,000	0	0		2,100,000
0118322U5	4.000%	2017	Dec	Serial			985,000	0	0		985,000
0118323J9	5.000%	2017	Dec	Serial			1,200,000	0	0		1,200,000
0118322V3	5.000%	2018	Dec	Serial			2,285,000	0	0		2,285,000
0118322W1	4.000%	2019	Dec	Serial			390,000	0	0		390,000
0118323K6	5.000%	2019	Dec	Serial			2,010,000	0	0		2,010,000
0118322X9	5.000%	2020	Dec	Serial			2,525,000	0	0		2,525,000
0118322Y7	5.250%	2021	Dec	Serial			2,650,000	0	0		2,650,000
0118322Z4	5.250%	2022	Dec	Serial			2,795,000	0	0		2,795,000
0118323A8	5.250%	2023	Dec	Serial			2,940,000	0	0		2,940,000
0118323B6	5.250%	2024	Dec	Serial			3,095,000	0	0		3,095,000
0118323C4	5.000%	2025	Dec	Serial			3,260,000	0	0		3,260,000
0118323D2	5.000%	2026	Dec	Serial			3,430,000	0	0		3,430,000
0118323E0	5.000%	2027	Dec	Serial			3,605,000	0	0		3,605,000
0118323F7	5.000%	2028	Dec	Serial			3,790,000	0	0		3,790,000
0118323G5	5.000%	2029	Dec	Serial			3,975,000	0	0		3,975,000
						SC07B Total	\$53,110,000	\$10,055,000	\$0		\$43,055,000
SC11A	State Capital Project Bonds, 2011 Series A			Exempt	Prog: 605	Yield: 4.333%	Delivery: 2/16/2011	Underwriter: Goldman Sachs	AA+	Aa2	AA+
0118326P2	2.000%	2011	Dec	Serial			6,320,000	6,320,000	0		0
0118326Q0	3.000%	2012	Dec	Serial			3,000,000	3,000,000	0		0
0118327F3	5.000%	2012	Dec	Serial			9,340,000	9,340,000	0		0
0118327G1	5.000%	2013	Dec	Serial			5,500,000	5,500,000	0		0
0118326R8	4.000%	2013	Dec	Serial			2,050,000	2,050,000	0		0
0118326S6	5.000%	2014	Dec	Serial			1,940,000	1,940,000	0		0
0118326T4	5.000%	2015	Dec	Serial			2,365,000	0	0		2,365,000
0118326U1	5.000%	2016	Dec	Serial			2,305,000	0	0		2,305,000
0118326V9	5.000%	2017	Dec	Serial			2,425,000	0	0		2,425,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
State Capital Project Bonds											
SC11A State Capital Project Bonds, 2011 Series A				Exempt	Prog: 605	Yield: 4.333%	Delivery: 2/16/2011	Underwriter: Goldman Sachs	S and P	Moody's	Fitch
0118326W7	5.000%	2018	Dec	Serial			1,705,000	0	0	1,705,000	
0118326X5	5.000%	2019	Dec	Serial			1,490,000	0	0	1,490,000	
0118326Y3	5.000%	2020	Dec	Serial			3,040,000	0	0	3,040,000	
0118326Z0	5.000%	2021	Dec	Serial			4,880,000	0	0	4,880,000	
0118327A4	4.250%	2022	Dec	Serial			7,515,000	0	0	7,515,000	
0118327H9	5.000%	2022	Dec	Serial			2,500,000	0	0	2,500,000	
0118327B2	5.000%	2023	Dec	Serial			9,940,000	0	0	9,940,000	
0118327C0	5.000%	2024	Dec	Serial			10,000,000	0	0	10,000,000	
0118327D8	5.000%	2025	Dec	Serial			10,050,000	0	0	10,050,000	
0118327E6	5.000%	2026	Dec	Serial			10,575,000	0	0	10,575,000	
0118327J5	5.000%	2027	Dec	Serial			8,245,000	0	0	8,245,000	
						SC11A Total	\$105,185,000	\$28,150,000	\$0	\$77,035,000	
						State Capital Project Bonds Total	\$361,850,000	\$80,740,000	\$0	\$281,110,000	
State Capital Project Bonds II											
SC12A State Capital Project Bonds II, 2012 Series A				Exempt	Prog: 606	Yield: 2.642%	Delivery: 10/17/2012	Underwriter: Keybanc	S and P	Moody's	Fitch
0118327Q9	2.000%	2012	Dec	Serial			2,340,000	2,340,000	0	0	
0118327R7	2.000%	2013	Jun	Serial			1,900,000	1,900,000	0	0	
0118327S5	3.000%	2013	Dec	Serial			1,880,000	1,880,000	0	0	
0118327T3	2.000%	2014	Jun	Serial			1,970,000	1,970,000	0	0	
0118327U0	4.000%	2014	Dec	Serial			1,925,000	1,925,000	0	0	
0118327V8	2.000%	2015	Jun	Serial			2,020,000	2,020,000	0	0	
0118327W6	4.000%	2015	Dec	Serial			2,015,000	0	0	2,015,000	
0118327X4	3.000%	2016	Jun	Serial			2,080,000	0	0	2,080,000	
0118327Y2	5.000%	2016	Dec	Serial			2,080,000	0	0	2,080,000	
0118327Z9	3.000%	2017	Jun	Serial			2,170,000	0	0	2,170,000	
0118328A3	5.000%	2017	Dec	Serial			2,165,000	0	0	2,165,000	
0118328B1	4.000%	2018	Jun	Serial			2,255,000	0	0	2,255,000	
0118328C9	5.000%	2018	Dec	Serial			2,255,000	0	0	2,255,000	
0118328D7	4.000%	2019	Jun	Serial			2,365,000	0	0	2,365,000	
0118328E5	5.000%	2019	Dec	Serial			2,355,000	0	0	2,355,000	
0118328F2	4.000%	2020	Jun	Serial			2,470,000	0	0	2,470,000	
0118328G0	5.000%	2020	Dec	Serial			2,450,000	0	0	2,450,000	
0118328H8	3.500%	2021	Jun	Serial			2,580,000	0	0	2,580,000	
0118328J4	5.000%	2021	Dec	Serial			2,560,000	0	0	2,560,000	
0118328K1	5.000%	2022	Jun	Serial			2,690,000	0	0	2,690,000	
0118328L9	5.000%	2022	Dec	Serial			2,680,000	0	0	2,680,000	
0118328M7	5.000%	2023	Dec	Serial			4,610,000	0	0	4,610,000	
0118328N5	5.000%	2024	Dec	Serial			4,840,000	0	0	4,840,000	
0118328P0	5.000%	2025	Dec	Serial			5,085,000	0	0	5,085,000	
0118328Q8	5.000%	2026	Dec	Serial			5,340,000	0	0	5,340,000	
0118328R6	5.000%	2027	Dec	Serial			5,605,000	0	0	5,605,000	
0118328S4	3.250%	2028	Dec	Serial			5,885,000	0	0	5,885,000	
0118328T2	5.000%	2029	Dec	Serial			6,075,000	0	0	6,075,000	
0118328U9	3.375%	2030	Dec	Serial			6,385,000	0	0	6,385,000	
0118328V7	5.000%	2031	Dec	Serial			6,590,000	0	0	6,590,000	
0118328W5	5.000%	2032	Dec	Serial			1,740,000	0	0	1,740,000	
						SC12A Total	\$99,360,000	\$12,035,000	\$0	\$87,325,000	
SC13A State Capital Project Bonds II, 2013 Series A				Exempt	Prog: 607	Yield: 2.553%	Delivery: 5/30/2013	Underwriter: Keybanc	S and P	Moody's	Fitch
011839AA5	4.000%	2017	Jun	Serial			3,055,000	0	0	3,055,000	
011839AB3	4.000%	2017	Dec	Serial			1,615,000	0	0	1,615,000	
011839AC1	5.000%	2018	Jun	Serial			1,610,000	0	0	1,610,000	
011839AD9	5.000%	2018	Dec	Serial			1,755,000	0	0	1,755,000	
011839AE7	5.000%	2019	Jun	Serial			1,750,000	0	0	1,750,000	
011839AF4	5.000%	2019	Dec	Serial			2,765,000	0	0	2,765,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
State Capital Project Bonds II											
SC13A	State Capital Project Bonds II, 2013 Series A			Exempt	Prog: 607	Yield: 2.553%	Delivery: 5/30/2013	Underwriter: Keybanc	S and P	Moody's	Fitch
011839AG2	5.000%	2020	Jun	Serial			2,755,000	0	0	2,755,000	
011839AH0	5.000%	2020	Dec	Serial			2,905,000	0	0	2,905,000	
011839AJ6	5.000%	2021	Jun	Serial			2,905,000	0	0	2,905,000	
011839AK3	5.000%	2021	Dec	Serial			3,070,000	0	0	3,070,000	
011839AL1	5.000%	2022	Jun	Serial			3,070,000	0	0	3,070,000	
011839AM9	5.000%	2022	Dec	Serial			2,360,000	0	0	2,360,000	
011839AN7	5.000%	2023	Jun	Serial			2,350,000	0	0	2,350,000	
011839AP2	5.000%	2023	Dec	Serial			4,710,000	0	0	4,710,000	
011839AQ0	5.000%	2024	Dec	Serial			4,980,000	0	0	4,980,000	
011839AR8	5.000%	2025	Dec	Serial			4,985,000	0	0	4,985,000	
011839AS6	5.000%	2026	Dec	Serial			5,435,000	0	0	5,435,000	
011839AT4	5.000%	2027	Dec	Serial			5,740,000	0	0	5,740,000	
011839AU1	4.000%	2028	Dec	Serial			5,960,000	0	0	5,960,000	
011839AV9	4.000%	2029	Dec	Serial			6,235,000	0	0	6,235,000	
011839AW7	4.000%	2030	Dec	Serial			6,520,000	0	0	6,520,000	
011839AX5	4.000%	2031	Dec	Serial			6,815,000	0	0	6,815,000	
011839AY3	4.000%	2032	Dec	Serial			3,420,000	0	0	3,420,000	
						SC13A Total	\$86,765,000	\$0	\$0	\$86,765,000	
SC13B	State Capital Project Bonds II, 2013 Series B			Taxable	Prog: 607	Yield: N/A	Delivery: 5/2/2013	Underwriter: J.P. Morgan	AA+	N/A	AA+
011839BA4		2043	Jun	Serial	Tax	Float	50,000,000	0	0	50,000,000	
						SC13B Total	\$50,000,000	\$0	\$0	\$50,000,000	
SC14A	State Capital Project Bonds II, 2014 Series A			Exempt	Prog: 608	Yield: 3.448%	Delivery: 1/15/2014	Underwriter: J.P. Morgan	AA+	N/A	AA+
011839BB2	3.000%	2016	Dec	Serial			3,610,000	0	0	3,610,000	
011839BC0	4.000%	2017	Jun	Serial			2,330,000	0	0	2,330,000	
011839BD8	4.000%	2017	Dec	Serial			2,375,000	0	0	2,375,000	
011839BE6	5.000%	2018	Jun	Serial			2,425,000	0	0	2,425,000	
011839BF3	5.000%	2018	Dec	Serial			2,480,000	0	0	2,480,000	
011839BG1	5.000%	2019	Jun	Serial			2,545,000	0	0	2,545,000	
011839BH9	5.000%	2019	Dec	Serial			2,605,000	0	0	2,605,000	
011839BJ5	5.000%	2020	Jun	Serial			2,670,000	0	0	2,670,000	
011839BK2	5.000%	2020	Dec	Serial			2,735,000	0	0	2,735,000	
011839BL0	5.000%	2021	Jun	Serial			2,800,000	0	0	2,800,000	
011839BM8	5.000%	2021	Dec	Serial			2,870,000	0	0	2,870,000	
011839BN6	5.000%	2022	Jun	Serial			2,940,000	0	0	2,940,000	
011839BP1	5.000%	2022	Dec	Serial			3,015,000	0	0	3,015,000	
011839BQ9	5.000%	2023	Jun	Serial			3,160,000	0	0	3,160,000	
011839BR7	5.000%	2023	Dec	Serial			3,105,000	0	0	3,105,000	
011839BS5	5.000%	2024	Dec	Serial			5,770,000	0	0	5,770,000	
011839BT3	5.000%	2025	Dec	Serial			5,000,000	0	0	5,000,000	
011839BU0	5.000%	2027	Dec	Serial			5,000,000	0	0	5,000,000	
011839BV8	4.000%	2028	Dec	Serial			2,480,000	0	0	2,480,000	
011839CC9	5.000%	2028	Dec	Serial			3,000,000	0	0	3,000,000	
011839BW6	5.000%	2029	Dec	Serial			4,670,000	0	0	4,670,000	
011839BX4	5.000%	2030	Dec	Serial			5,050,000	0	0	5,050,000	
011839BY2	4.375%	2031	Dec	Serial			2,790,000	0	0	2,790,000	
011839CB1	5.000%	2031	Dec	Serial			4,370,000	0	0	4,370,000	
011839BZ9	5.000%	2032	Dec	Serial			7,475,000	0	0	7,475,000	
011839CA3	5.000%	2033	Dec	Serial			7,845,000	0	0	7,845,000	
						SC14A Total	\$95,115,000	\$0	\$0	\$95,115,000	
SC14B	State Capital Project Bonds II, 2014 Series B			Exempt	Prog: 609	Yield: 2.682%	Delivery: 6/12/2014	Underwriter: J.P. Morgan	AA+	N/A	AA+
011839CD7	2.000%	2015	Jun	Serial			100,000	100,000	0	0	
011839CE5	3.000%	2015	Dec	Serial			100,000	0	0	100,000	
011839CF2	4.000%	2016	Jun	Serial			735,000	0	0	735,000	
011839CG0	5.000%	2016	Dec	Serial			750,000	0	0	750,000	
011839CH8	5.000%	2017	Jun	Serial			765,000	0	0	765,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
State Capital Project Bonds II											
SC14B	State Capital Project Bonds II, 2014 Series B			Exempt	Prog: 609	Yield: 2.682%	Delivery: 6/12/2014	Underwriter: J.P. Morgan	S and P	Moodys	Fitch
011839CJ4	5.000%	2017	Dec	Serial			785,000	0	0	785,000	
011839CK1	5.000%	2018	Jun	Serial			805,000	0	0	805,000	
011839CL9	5.000%	2018	Dec	Serial			825,000	0	0	825,000	
011839CM7	5.000%	2019	Jun	Serial			845,000	0	0	845,000	
011839CN5	5.000%	2019	Dec	Serial			865,000	0	0	865,000	
011839CP0	5.000%	2020	Jun	Serial			890,000	0	0	890,000	
011839CQ8	5.000%	2020	Dec	Serial			910,000	0	0	910,000	
011839CR6	5.000%	2021	Jun	Serial			935,000	0	0	935,000	
011839CS4	5.000%	2021	Dec	Serial			960,000	0	0	960,000	
011839CT2	5.000%	2022	Jun	Serial			980,000	0	0	980,000	
011839CU9	5.000%	2022	Dec	Serial			1,005,000	0	0	1,005,000	
011839CV7	5.000%	2023	Jun	Serial			1,030,000	0	0	1,030,000	
011839CW5	5.000%	2023	Dec	Serial			1,055,000	0	0	1,055,000	
011839CX3	5.000%	2024	Jun	Serial			1,085,000	0	0	1,085,000	
011839CY1	5.000%	2024	Dec	Serial			1,110,000	0	0	1,110,000	
011839CZ8	5.000%	2025	Jun	Sinker			1,140,000	0	0	1,140,000	
011839CZ8	5.000%	2025	Dec	Term			1,165,000	0	0	1,165,000	
011839DA2	5.000%	2026	Jun	Sinker			1,195,000	0	0	1,195,000	
011839DA2	5.000%	2026	Dec	Term			1,225,000	0	0	1,225,000	
011839DB0	5.000%	2027	Jun	Sinker			1,255,000	0	0	1,255,000	
011839DB0	5.000%	2027	Dec	Term			1,290,000	0	0	1,290,000	
011839DC8	5.000%	2028	Jun	Sinker			1,320,000	0	0	1,320,000	
011839DC8	5.000%	2028	Dec	Term			1,355,000	0	0	1,355,000	
011839DD6	5.000%	2029	Jun	Sinker			1,385,000	0	0	1,385,000	
011839DD6	5.000%	2029	Dec	Term			1,420,000	0	0	1,420,000	
						SC14B Total	\$29,285,000	\$100,000	\$0	\$29,185,000	
SC14C	State Capital Project Bonds II, 2014 Series C			Taxable	Prog: 610	Yield: N/A	Delivery: 8/27/2014	Underwriter: FHLB Seattle	AA+	N/A	AA+
011839DE4		2029	Dec	Term			140,000,000	0	0	140,000,000	
						SC14C Total	\$140,000,000	\$0	\$0	\$140,000,000	
SC14D	State Capital Project Bonds II, 2014 Series D			Exempt	Prog: 611	Yield: 2.581%	Delivery: 11/6/2014	Underwriter: J.P. Morgan	AA+	N/A	AA+
011839DF1	2.000%	2016	Jun	Serial			50,000	0	0	50,000	
011839DG9	4.000%	2016	Dec	Serial			55,000	0	0	55,000	
011839DH7	3.000%	2017	Jun	Serial			55,000	0	0	55,000	
011839DJ3	4.000%	2017	Dec	Serial			55,000	0	0	55,000	
011839DK0	3.000%	2018	Jun	Serial			60,000	0	0	60,000	
011839DL8	4.000%	2018	Dec	Serial			60,000	0	0	60,000	
011839DM6	3.000%	2019	Jun	Serial			60,000	0	0	60,000	
011839DN4	5.000%	2019	Dec	Serial			2,680,000	0	0	2,680,000	
011839DP9	5.000%	2020	Jun	Serial			3,130,000	0	0	3,130,000	
011839DQ7	5.000%	2020	Dec	Serial			3,205,000	0	0	3,205,000	
011839DR5	5.000%	2021	Jun	Serial			3,285,000	0	0	3,285,000	
011839DS3	5.000%	2021	Dec	Serial			3,370,000	0	0	3,370,000	
011839DT1	5.000%	2022	Jun	Serial			3,455,000	0	0	3,455,000	
011839DU8	5.000%	2022	Dec	Serial			3,540,000	0	0	3,540,000	
011839DV6	5.000%	2023	Jun	Serial			3,630,000	0	0	3,630,000	
011839DW4	5.000%	2023	Dec	Serial			3,720,000	0	0	3,720,000	
011839DX2	5.000%	2024	Jun	Serial			3,810,000	0	0	3,810,000	
011839DY0	5.000%	2024	Dec	Serial			3,905,000	0	0	3,905,000	
011839DZ7	5.000%	2025	Jun	Sinker			4,005,000	0	0	4,005,000	
011839DZ7	5.000%	2025	Dec	Term			4,105,000	0	0	4,105,000	
011839EA1	5.000%	2026	Jun	Sinker			4,205,000	0	0	4,205,000	
011839EA1	5.000%	2026	Dec	Term			4,310,000	0	0	4,310,000	
011839EB9	5.000%	2027	Jun	Sinker			4,420,000	0	0	4,420,000	
011839EB9	5.000%	2027	Dec	Term			4,530,000	0	0	4,530,000	
011839EC7	5.000%	2028	Jun	Sinker			4,645,000	0	0	4,645,000	

AHFC SUMMARY OF BONDS OUTSTANDING

As of: 8/31/2015

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
State Capital Project Bonds II											
SC14D State Capital Project Bonds II, 2014 Series D											
				Exempt	Prog: 611	Yield: 2.581%	Delivery: 11/6/2014	Underwriter: J.P. Morgan	S and P	Moodys	Fitch
011839EC7	5.000%	2028	Dec	Term			4,760,000	0	0	4,760,000	
011839ED5	5.000%	2029	Jun	Term			5,000,000	0	0	5,000,000	
SC14D Total							\$78,105,000	\$0	\$0	\$78,105,000	
SC15A State Capital Project Bonds II, 2015 Series A											
				Exempt	Prog: 612	Yield: 2.324%	Delivery: 3/19/2015	Underwriter: Keybank	AA+	N/A	AA+
011839EE3	3.000%	2016	Jun	Serial			2,270,000	0	0	2,270,000	
011839EF0	3.000%	2016	Dec	Serial			2,280,000	0	0	2,280,000	
011839EG8	2.000%	2017	Jun	Serial			1,925,000	0	0	1,925,000	
011839EH6	4.000%	2017	Dec	Serial			1,935,000	0	0	1,935,000	
011839EJ2	3.000%	2018	Jun	Serial			1,595,000	0	0	1,595,000	
011839EK9	4.000%	2018	Dec	Serial			1,595,000	0	0	1,595,000	
011839EL7	3.000%	2019	Jun	Serial			2,195,000	0	0	2,195,000	
011839EM5	4.000%	2019	Dec	Serial			2,195,000	0	0	2,195,000	
011839EN3	3.000%	2020	Jun	Serial			2,830,000	0	0	2,830,000	
011839EP8	5.000%	2020	Dec	Serial			2,820,000	0	0	2,820,000	
011839EQ6	5.000%	2021	Jun	Serial			3,495,000	0	0	3,495,000	
011839ER4	5.000%	2021	Dec	Serial			3,500,000	0	0	3,500,000	
011839ES2	5.000%	2022	Jun	Serial			3,765,000	0	0	3,765,000	
011839ET0	5.000%	2022	Dec	Serial			3,765,000	0	0	3,765,000	
011839EU7	5.000%	2023	Jun	Serial			3,955,000	0	0	3,955,000	
011839EV5	5.000%	2023	Dec	Serial			3,955,000	0	0	3,955,000	
011839EW3	5.000%	2024	Jun	Serial			4,150,000	0	0	4,150,000	
011839EX1	5.000%	2024	Dec	Serial			4,160,000	0	0	4,160,000	
011839FE2	5.000%	2025	Jun	Serial			4,370,000	0	0	4,370,000	
011839EY9	5.000%	2025	Dec	Serial			4,370,000	0	0	4,370,000	
011839EZ6	5.000%	2026	Jun	Sinker			4,585,000	0	0	4,585,000	
011839EZ6	5.000%	2026	Dec	Term			4,590,000	0	0	4,590,000	
011839FA0	5.000%	2027	Jun	Sinker			4,830,000	0	0	4,830,000	
011839FA0	5.000%	2027	Dec	Term			4,825,000	0	0	4,825,000	
011839FB8	4.000%	2028	Jun	Sinker			5,055,000	0	0	5,055,000	
011839FB8	4.000%	2028	Dec	Term			5,060,000	0	0	5,060,000	
011839FC6	4.000%	2029	Jun	Sinker			5,270,000	0	0	5,270,000	
011839FC6	4.000%	2029	Dec	Term			5,260,000	0	0	5,260,000	
011839FD4	4.000%	2030	Jun	Sinker			5,465,000	0	0	5,465,000	
011839FD4	4.000%	2030	Dec	Term			5,470,000	0	0	5,470,000	
SC15A Total							\$111,535,000	\$0	\$0	\$111,535,000	
SC15B State Capital Project Bonds II, 2015 Series B											
				Exempt	Prog: 613	Yield: 3.294%	Delivery: 6/30/2015	Underwriter: J.P. Morgan	AA+	N/A	AA+
011839FF9	3.000%	2016	Jun	Serial			785,000	0	0	785,000	
011839FG7	4.000%	2017	Jun	Serial			705,000	0	0	705,000	
011839FH5	5.000%	2018	Jun	Serial			730,000	0	0	730,000	
011839FJ1	5.000%	2019	Jun	Serial			3,015,000	0	0	3,015,000	
011839FK8	5.000%	2020	Jun	Serial			3,160,000	0	0	3,160,000	
011839FL6	5.000%	2020	Dec	Serial			1,945,000	0	0	1,945,000	
011839FM4	5.000%	2021	Jun	Serial			3,320,000	0	0	3,320,000	
011839FN2	5.000%	2021	Dec	Serial			2,035,000	0	0	2,035,000	
011839FP7	5.000%	2022	Jun	Serial			3,485,000	0	0	3,485,000	
011839FQ5	5.000%	2022	Dec	Serial			2,120,000	0	0	2,120,000	
011839FR3	3.000%	2023	Jun	Serial			3,660,000	0	0	3,660,000	
011839FS1	5.000%	2023	Dec	Serial			5,275,000	0	0	5,275,000	
011839FT9	5.000%	2024	Jun	Serial			970,000	0	0	970,000	
011839FU6	5.000%	2024	Dec	Serial			5,540,000	0	0	5,540,000	
011839FV4	5.000%	2025	Jun	Serial			1,020,000	0	0	1,020,000	
011839FW2	5.000%	2025	Dec	Serial			5,830,000	0	0	5,830,000	
011839FX0	5.000%	2026	Jun	Sinker			1,070,000	0	0	1,070,000	
011839FX0	5.000%	2026	Dec	Term			5,550,000	0	0	5,550,000	
011839FY8	5.000%	2027	Jun	Sinker			1,125,000	0	0	1,125,000	

AHFC SUMMARY OF BONDS OUTSTANDING

As of: 8/31/2015

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
State Capital Project Bonds II												
SC15B	State Capital Project Bonds II, 2015 Series B				Exempt	Prog: 613	Yield: 3.294%	Delivery: 6/30/2015	Underwriter: J.P. Morgan	S and P	Moody's	Fitch
011839FY8	5.000%	2027	Dec	Term			3,425,000	0		AA+	N/A	AA+
011839FZ5	5.000%	2028	Jun	Sinker			4,200,000	0		AA+		AA+
011839FZ5	5.000%	2028	Dec	Term			295,000	0		AA+		AA+
011839GA9	3.375%	2029	Jun	Sinker			4,615,000	0		AA+		AA+
011839GA9	3.375%	2029	Dec	Term			300,000	0		AA+		AA+
011839GB7	4.000%	2030	Jun	Sinker			4,765,000	0		AA+		AA+
011839GB7	4.000%	2031	Jun	Sinker			3,685,000	0		AA+		AA+
011839GB7	4.000%	2032	Jun	Sinker			3,830,000	0		AA+		AA+
011839GB7	4.000%	2033	Jun	Sinker			3,985,000	0		AA+		AA+
011839GB7	4.000%	2034	Jun	Sinker			4,145,000	0		AA+		AA+
011839GB7	4.000%	2035	Jun	Sinker			4,305,000	0		AA+		AA+
011839GB7	4.000%	2036	Jun	Term			4,475,000	0		AA+		AA+
SC15B Total							\$93,365,000	\$0	\$0	\$93,365,000		
State Capital Project Bonds II Total							\$783,530,000	\$12,135,000	\$0	\$771,395,000		
Commercial Paper Total		\$16,903,000					Total AHFC Bonds		\$2,766,540,000	\$213,995,000	\$342,575,000	\$2,209,970,000
Defeased Bonds (SC06A/SC07A/SC07B)										\$81,500,000		
Total AHFC Bonds w/o Defeased Bonds										\$2,128,470,000		

Footnotes:

- On June 30, 2015, AHFC issued \$93,365,000 State Capital Project Bonds 2015 Series B to defease \$47,270,000 State Capital Project Bonds 2006 Series A on the first optional redemption date of June 1, 2016, and \$12,865,000 State Capital Project Bonds 2007 Series A and \$21,365,000 State Capital Project Bonds 2007 Series B on the first optional redemption date of December 1, 2017.
- AHFC has issued \$18,232,024,122 in Bonds, including those issued by the Alaska State Housing Authority (ASHA), which merged into AHFC on 07/01/92 and became the Public Housing Division.
- The interest earnings on the tax-exempt debt listed herein is not subject to the alternative minimum tax imposed under the Internal Revenue Code of 1986 unless designated as AMT.
- In addition to paying variable rates, AHFC has entered into swap agreements with counterparties on some Bond transactions (i.e. GP01A/B, E021A, SC02B/C, E071A/B/D and E091A/B/D).
- Some of the Bonds have PAC structures that are subject to mandatory redemptions based on projected net prepayment tables listed in their respective OS.
- The Commercial Paper program provides up to \$150,000,000 in funds for refunding prior bonds in order to preserve private activity bond volume cap.
- The Northern Tobacco Securitization Corporation (NTSC), a subsidiary of AHFC which acts as a government instrumentality of, but separate and apart from, the State of Alaska has issued bonds in the past, but any and all bonds issued by NTSC are not listed in this exhibit and are not a debt of AHFC.

1 Home Mortgage Revenue Bonds, 2002 Series A

Series: E021A Prog: 106
 Remaining Principal Balance: \$98,646,672
 Weighted Average Seasoning: 79
 Weighted Average Interest Rate: 5.652%
 Bond Yield (TIC): 4.553%

	Prepayments	CPR	PSA
1-Month	\$405,756	4.81%	80
3-Months	\$1,778,719	6.81%	114
6-Months	\$4,676,403	8.30%	138
12-Months	\$10,455,049	8.83%	147
Life	\$283,380,419	12.55%	209

2 Home Mortgage Revenue Bonds, 2007 Series A

Series: E071A Prog: 110
 Remaining Principal Balance: \$82,515,813
 Weighted Average Seasoning: 56
 Weighted Average Interest Rate: 4.725%
 Bond Yield (TIC): 4.048%

	Prepayments	CPR	PSA
1-Month	\$433,973	6.10%	102
3-Months	\$2,027,381	9.23%	154
6-Months	\$6,093,734	14.02%	234
12-Months	\$11,072,361	12.77%	213
Life	\$108,960,319	17.42%	290

3 Home Mortgage Revenue Bonds, 2007 Series B

Series: E071B Prog: 111
 Remaining Principal Balance: \$78,919,476
 Weighted Average Seasoning: 57
 Weighted Average Interest Rate: 4.815%
 Bond Yield (TIC): 4.210%

	Prepayments	CPR	PSA
1-Month	\$926,284	13.07%	218
3-Months	\$2,825,433	13.11%	218
6-Months	\$4,936,445	11.70%	195
12-Months	\$8,180,811	9.82%	164
Life	\$91,612,634	15.11%	252

4 Home Mortgage Revenue Bonds, 2007 Series D

Series: E071D Prog: 113
 Remaining Principal Balance: \$104,322,569
 Weighted Average Seasoning: 57
 Weighted Average Interest Rate: 4.670%
 Bond Yield (TIC): 4.091%

	Prepayments	CPR	PSA
1-Month	\$1,462,381	15.38%	256
3-Months	\$4,205,404	14.64%	244
6-Months	\$6,420,587	11.54%	192
12-Months	\$11,197,311	10.13%	169
Life	\$115,411,666	15.43%	257

5 Home Mortgage Revenue Bonds, 2009 Series A

Series: E091A Prog: 116
 Remaining Principal Balance: \$112,170,201
 Weighted Average Seasoning: 52
 Weighted Average Interest Rate: 3.917%
 Bond Yield (TIC): 4.190%

	Prepayments	CPR	PSA
1-Month	\$970,048	9.82%	164
3-Months	\$3,132,456	10.36%	173
6-Months	\$5,686,234	9.61%	160
12-Months	\$11,524,035	9.73%	162
Life	\$112,435,033	17.03%	284

6 Home Mortgage Revenue Bonds, 2009 Series B

Series: E091B Prog: 117
 Remaining Principal Balance: \$119,142,368
 Weighted Average Seasoning: 54
 Weighted Average Interest Rate: 3.867%
 Bond Yield (TIC): 4.257%

	Prepayments	CPR	PSA
1-Month	\$1,139,087	10.79%	180
3-Months	\$4,246,698	13.02%	217
6-Months	\$7,236,926	11.36%	189
12-Months	\$11,867,077	9.41%	157
Life	\$118,101,582	17.40%	290

7 Home Mortgage Revenue Bonds, 2009 Series D

Series: E091D Prog: 119
 Remaining Principal Balance: \$126,073,612
 Weighted Average Seasoning: 53
 Weighted Average Interest Rate: 4.301%
 Bond Yield (TIC): 4.893%

	Prepayments	CPR	PSA
1-Month	\$775,747	7.10%	118
3-Months	\$2,751,868	8.24%	137
6-Months	\$5,301,633	8.13%	136
12-Months	\$12,181,628	9.28%	155
Life	\$111,150,663	17.35%	289

8 **Mortgage Revenue Bonds, 2009 Series A-1**

Series: E0911 Prog: 121
 Remaining Principal Balance: \$43,900,393
 Weighted Average Seasoning: 54
 Weighted Average Interest Rate: 4.240%
 Bond Yield (TIC): 3.362%

	Prepayments	CPR	PSA
1-Month	\$320,843	8.37%	139
3-Months	\$1,609,346	13.29%	222
6-Months	\$2,880,559	11.80%	197
12-Months	\$4,103,783	8.42%	140
Life	\$12,397,194	5.06%	93

9 **Mortgage Revenue Bonds, 2010 Series A**

Series: E10A1 Prog: 121
 Remaining Principal Balance: \$32,708,086
 Weighted Average Seasoning: 54
 Weighted Average Interest Rate: 4.583%
 Bond Yield (TIC): 3.362%

	Prepayments	CPR	PSA
1-Month	\$107,650	3.87%	64
3-Months	\$435,128	5.12%	85
6-Months	\$1,713,681	9.60%	160
12-Months	\$3,544,195	9.64%	161
Life	\$12,061,018	6.29%	108

10 **Mortgage Revenue Bonds, 2010 Series B**

Series: E10B1 Prog: 121
 Remaining Principal Balance: \$26,084,391
 Weighted Average Seasoning: 55
 Weighted Average Interest Rate: 4.937%
 Bond Yield (TIC): 3.362%

	Prepayments	CPR	PSA
1-Month	\$52,557	2.39%	40
3-Months	\$301,720	4.48%	75
6-Months	\$1,981,742	13.44%	224
12-Months	\$3,470,718	11.62%	194
Life	\$28,073,647	16.25%	271

11 **Mortgage Revenue Bonds, 2009 Series A-2**

Series: E0912 Prog: 122
 Remaining Principal Balance: \$102,149,184
 Weighted Average Seasoning: 43
 Weighted Average Interest Rate: 3.459%
 Bond Yield (TIC): 2.532%

	Prepayments	CPR	PSA
1-Month	\$1,153,428	12.61%	210
3-Months	\$2,626,449	9.64%	161
6-Months	\$5,358,299	9.68%	161
12-Months	\$8,110,075	7.29%	122
Life	\$15,639,367	3.57%	85

12 **Mortgage Revenue Bonds, 2011 Series A**

Series: E11A1 Prog: 122
 Remaining Principal Balance: \$19,111,834
 Weighted Average Seasoning: 143
 Weighted Average Interest Rate: 5.646%
 Bond Yield (TIC): 2.532%

	Prepayments	CPR	PSA
1-Month	\$177,547	10.50%	175
3-Months	\$1,115,977	20.14%	336
6-Months	\$2,010,352	17.94%	299
12-Months	\$3,271,094	14.28%	238
Life	\$17,905,437	15.12%	252

13 **Mortgage Revenue Bonds, 2011 Series B**

Series: E11B1 Prog: 122
 Remaining Principal Balance: \$43,054,473
 Weighted Average Seasoning: 71
 Weighted Average Interest Rate: 3.867%
 Bond Yield (TIC): 2.532%

	Prepayments	CPR	PSA
1-Month	\$543,707	13.98%	233
3-Months	\$2,086,984	17.22%	287
6-Months	\$3,992,627	16.16%	269
12-Months	\$6,423,725	12.78%	213
Life	\$36,411,059	15.30%	255

14 **Veterans Collateralized Bonds, 2006 First**

Series: C0611 Prog: 207
 Remaining Principal Balance: \$43,251,238
 Weighted Average Seasoning: 66
 Weighted Average Interest Rate: 5.053%
 Bond Yield (TIC): 4.700%

	Prepayments	CPR	PSA
1-Month	\$1,194,668	27.89%	465
3-Months	\$3,896,510	29.16%	486
6-Months	\$5,246,127	20.38%	340
12-Months	\$9,090,111	17.07%	285
Life	\$238,120,826	20.34%	339

15 **Veterans Collateralized Bonds, 2007 & 2008 First**

Series: C0711 Prog: 208
 Remaining Principal Balance: \$13,163,089
 Weighted Average Seasoning: 67
 Weighted Average Interest Rate: 5.267%
 Bond Yield (TIC): 5.023%

	Prepayments	CPR	PSA
1-Month	\$0	0.00%	0
3-Months	\$474,693	12.80%	213
6-Months	\$1,330,073	16.98%	283
12-Months	\$2,666,274	16.27%	271
Life	\$68,602,336	22.32%	372

16 **General Mortgage Revenue Bonds II, 2012 Series A**

Series: GM12A Prog: 405
 Remaining Principal Balance: \$137,836,511
 Weighted Average Seasoning: 52
 Weighted Average Interest Rate: 4.392%
 Bond Yield (TIC): 3.653%

	Prepayments	CPR	PSA
1-Month	\$2,152,290	16.97%	283
3-Months	\$5,409,192	14.18%	236
6-Months	\$8,830,188	11.95%	199
12-Months	\$15,101,289	10.30%	172
Life	\$48,456,401	9.03%	151

17 **Governmental Purpose Bonds, 2001 Series A**

Series: GP01A Prog: 502
 Remaining Principal Balance: \$207,080,252
 Weighted Average Seasoning: 55
 Weighted Average Interest Rate: 4.407%
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$1,299,949	7.23%	121
3-Months	\$4,267,578	7.80%	130
6-Months	\$8,432,177	7.80%	130
12-Months	\$15,019,465	6.98%	116
Life	\$614,703,823	17.46%	291

Footnotes:

1. The prepayments and rates given in this exhibit are based on historical figures and in may not necessarily reflect future prepayment speeds.
2. CPR (Constant Prepayment Rate) is the annualized probability that a mortgage will be prepaid.
3. PSA (Prepayment Speed Assumption) was developed by the BMA as a benchmark for comparing historical prepayment speeds of different bonds.
4. CPR and PSA figures for 3-Months, 6-Months, 12-Months and Life are averages based on the SMM (Single Monthly Mortality) rates over the period.
5. Prepayment rates are calculated since the bond funding date and include partial and full prepayments and repurchases. Bonds funded before 1994 are calculated since the report cutoff date of January 1994.
6. Loan balances refer to loans with outstanding balances that are either current, delinquent, or unsold real estate owned loans. The prepayment history includes sold real estate owned loans and loan disposals.
7. The weighted average seasoning is based on the average age of all outstanding loans pledged to the payment of the bonds. Loan transfers may result in an adjustment to the weighted average seasoning of the series.
8. Loan balances and prepayments do not include OCR (Over Collateral Reserve) funds, which are attached to certain bond deals to both ensure sufficient cash flow and alleviate default risk .
9. Housing Development Bonds are structured around specific projects and have restricted prepayment schedules.
10. Some Bonds (GP01A, E071A/B/D, E091A/B/D, E10B1, E11A1 and E11B1) were funded with seasoned mortgage loan portfolios.

ALASKA HOUSING FINANCE CORPORATION
SPECIAL REDEMPTION & BOND ISSUANCE SUMMARY

08/31/15

BOND ISSUANCE SUMMARY:			
Year	Tax-Exempt	Taxable	Total
FY 2016	-	-	-
FY 2015	283,005,000	140,000,000	423,005,000
FY 2014	124,400,000	-	124,400,000
FY 2013	332,015,000	150,000,000	482,015,000
FY 2012	200,110,000	28,945,000	229,055,000
FY 2011	248,345,000	-	248,345,000
FY 2010	161,740,000	193,100,000	354,840,000
FY 2009	287,640,000	-	287,640,000
FY 2008	280,825,000	-	280,825,000
FY 2007	780,885,000	-	780,885,000
FY 2006	333,675,000	-	333,675,000
FY 2005	307,730,000	105,000,000	412,730,000
FY 2004	245,175,000	42,125,000	287,300,000
FY 2003	382,710,000	-	382,710,000
FY 2002	527,360,000	230,000,000	757,360,000
FY 2001	267,880,000	25,740,000	293,620,000
FY 2000	883,435,000	-	883,435,000
FY 1999	92,365,000	-	92,365,000
FY 1998	446,509,750	23,895,000	470,404,750
FY 1997	599,381,477	455,000	599,836,477
FY 1996	365,000,000	-	365,000,000
FY 1995	365,000,000	-	365,000,000
FY 1994	367,130,000	16,930,000	384,060,000
FY 1993	200,000,000	-	200,000,000
FY 1992	452,760,000	-	452,760,000
FY 1991	531,103,544	275,000,000	806,103,544
FY 1990	297,000,000	220,000,000	517,000,000
FY 1989	175,000,000	400,000,000	575,000,000
FY 1988	100,000,000	347,000,000	447,000,000
FY 1987	67,000,000	415,000,000	482,000,000
FY 1986	452,445,000	825,000,000	1,277,445,000
FY 1985	604,935,000	-	604,935,000
FY 1984	655,000,000	250,000,000	905,000,000
FY 1983	435,000,000	400,000,000	835,000,000
FY 1982	250,000,000	552,000,000	802,000,000
FY 1981	460,000,000	160,000,000	620,000,000
FY 1980	148,800,000	-	148,800,000
FY 1979	164,600,000	7,020,000	171,620,000
FY 1978	135,225,000	-	135,225,000
FY 1977	80,000,000	-	80,000,000
FY 1976	5,000,000	-	5,000,000
FY 1975	47,000,000	-	47,000,000
FY 1974	36,000,000	-	36,000,000
FY 1973	26,500,000	5,250,000	31,750,000

FY 2016 ISSUANCE DETAIL BY SERIES:			
Series	Tax-Exempt	Taxable	Total
N/A	-	-	-

FY 2015 ISSUANCE DETAIL BY SERIES:			
Series	Tax-Exempt	Taxable	Total
SC14C	-	140,000,000	140,000,000
SC14D	78,105,000	-	78,105,000
SC15A	111,535,000	-	111,535,000
SC15B	93,365,000	-	93,365,000

SPECIAL REDEMPTION SUMMARY:			
Year	Surplus	Refunding	Total
FY 2016	9,100,000	-	9,100,000
FY 2015	85,095,000	349,705,000	434,800,000
FY 2014	54,815,000	-	54,815,000
FY 2013	500,710,000	99,265,000	599,975,000
FY 2012	363,290,000	128,750,000	492,040,000
FY 2011	253,120,000	64,350,000	317,470,000
FY 2010	207,034,750	138,830,000	345,864,750
FY 2009	313,780,000	161,760,000	475,540,000
FY 2008	95,725,000	17,945,000	113,670,000
FY 2007	180,245,000	220,350,874	400,595,874
FY 2006	232,125,000	149,640,000	381,765,000
FY 2005	150,595,603	-	150,595,603
FY 2004	214,235,000	217,285,000	431,520,000
FY 2003	304,605,000	286,340,000	590,945,000
FY 2002	152,875,000	175,780,000	328,655,000
FY 2001	48,690,000	-	48,690,000
FY 2000	94,855,000	300,000,000	394,855,000
FY 1999	110,101,657	-	110,101,657
FY 1998	72,558,461	389,908,544	462,467,005
FY 1997	150,812,506	68,467,000	219,279,506
FY 1996	147,114,796	200,000,000	347,114,796
FY 1995	153,992,520	-	153,992,520

FY 2016 REDEMPTION DETAIL BY SERIES:			
Series	Surplus	Refunding	Total
C0611	1,200,000	-	1,200,000
C0711	900,000	-	900,000
E021A	7,000,000	-	7,000,000

FY 2015 REDEMPTION DETAIL BY SERIES:			
Series	Surplus	Refunding	Total
C0611	13,025,000	-	13,025,000
C0711	1,925,000	-	1,925,000
E021A	30,510,000	-	30,510,000
E061A	18,835,000	-	18,835,000
E0911	4,140,000	-	4,140,000
E0912	7,180,000	-	7,180,000
E11A1	5,105,000	-	5,105,000
HD04A	50,000	-	50,000
HD04B	50,000	-	50,000
GH05A	-	133,235,000	133,235,000
GH05B	-	109,905,000	109,905,000
GH05C	-	6,565,000	6,565,000
GM12A	4,275,000	-	4,275,000
GM12B	-	50,000,000	50,000,000
SC12B	-	50,000,000	50,000,000

ALASKA HOUSING FINANCE CORPORATION

SUMMARY OF FLOATING RATE BONDS & INTEREST RATE SWAPS

August 31, 2015

Data	GP97A	GP01A	GP01B	E021A ¹	E021A ²	SC02C	E071A	E071B	E071D	E091A	E091B	E091D	SC13B	SC14C
Outstanding	14,600,000	51,115,000	62,460,000	40,520,000	39,675,000	43,090,000	75,000,000	75,000,000	89,370,000	80,880,000	80,880,000	80,870,000	50,000,000	140,000,000
CUSIP	011831X82	0118326M9	0118326N7	0118327K2	0118327L0	0118326L1	01170PBW5	01170PBV7	01170PBX3	01170PDV5	01170PDX1	01170PEY8	011839BA4	011839DE4
Issue Date	12/03/97	08/02/01	08/02/01	05/16/02	05/16/02	12/05/02	05/31/07	05/31/07	05/31/07	05/28/09	05/28/09	08/26/09	05/02/13	08/27/14
Maturity Date	12/01/27	12/01/30	12/01/30	06/01/32	12/01/36	07/01/22	12/01/41	12/01/41	12/01/41	12/01/40	12/01/40	12/01/40	06/01/43	12/01/29
Ratings	A-1+/F1+	A-1+/F1+	A-1+/F1+	A-1/WD	A-1/WD	A-1+/F1+	NA/F1+	NA/F1+	NA/F1+	A-1/F1	A-1+/F1+	A-1+/F1	AA+/AA+	AA+/AA+
Remark Agent	Merrill BofA	Wells Fargo	Merrill BofA	JP Morgan	JP Morgan	GK Baum	Ray James	KeyBanc	Wells Fargo	Morg Stanley	Goldman	Merrill BofA	N/A	N/A
Remarket Fee	0.07%	0.06%	0.07%	0.09%	0.09%	0.07%	0.07%	0.07%	0.06%	0.07%	0.07%	0.07%	N/A	N/A
Liquidity	Self	Self	Self	JP Morgan	JP Morgan	Self	LBBW	LBBW	LBBW	BOT	Self	BOA	N/A	N/A
Debt Type	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	Index Floater	Index Floater
Reset Date	Weekly	Weekly	Weekly	Daily	Daily	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Monthly	Monthly
Tax Status	Tax-Exempt	Tax-Exempt	Tax-Exempt	AMT	AMT	Tax-Exempt	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Taxable	Taxable
Credit Type	GO	GO	GO	Housing	Housing	GO	Housing	Housing	Housing	Housing	Housing	Housing	GO	GO
Current Rate	0.01%	0.01%	0.01%	0.02%	0.02%	0.01%	0.07%	0.06%	0.06%	0.02%	0.01%	0.01%	0.99%	0.69%
Avg Rate	1.71%	1.25%	1.25%	1.49%	1.49%	1.26%	0.80%	0.76%	0.76%	0.12%	0.12%	0.15%	0.97%	0.67%
Max Rate	9.00%	9.25%	9.25%	10.25%	10.25%	8.00%	9.50%	7.90%	8.50%	0.32%	0.35%	0.40%	1.00%	0.69%
Min Rate	0.01%	0.01%	0.01%	0.02%	0.02%	0.01%	0.05%	0.05%	0.01%	0.01%	0.01%	0.01%	0.95%	0.65%
SIFMA Rate	1.71%	1.23%	1.23%	1.21%	1.21%	1.20%	0.67%	0.67%	0.67%	0.15%	0.15%	0.15%	0.06%	0.04%
SIFMA Spread	0.00%	0.02%	0.01%	0.28%	0.28%	0.06%	0.13%	0.09%	0.08%	(0.03%)	(0.04%)	0.00%	0.91%	0.63%
FY 2015 Avg	0.04%	0.03%	0.04%	0.07%	0.07%	0.04%	0.13%	0.13%	0.13%	0.05%	0.04%	0.04%	0.97%	0.67%
FY 2016 Avg	0.02%	0.01%	0.01%	0.04%	0.04%	0.02%	0.08%	0.07%	0.07%	0.02%	0.02%	0.01%	0.99%	0.67%
FY 2016 Sprd	(0.01%)	(0.01%)	(0.01%)	0.02%	0.02%	(0.01%)	0.05%	0.05%	0.05%	(0.01%)	(0.01%)	(0.01%)	0.96%	0.64%

INTEREST RATE SWAP SUMMARY										
Bond Series	Counterparty	Ratings	Termination	Notional	Fixed	Float	Net Swap	VRDO	Synthetic	Spread
GP01A	Ray James	A/A2	12/01/30	51,115,000	2.453%	1.119%	1.334%	1.251%	2.585%	(0.132%)
GP01B	Merrill BofA	A+/Aa3	12/01/30	62,460,000	4.143%	1.119%	3.024%	1.246%	4.270%	(0.127%)
E021A ¹	Goldman	AAA/Aa2	06/01/32	40,520,000	2.980%	0.725%	2.255%	1.488%	3.744%	(0.764%)
E021A ²	Merrill BofA	A+/Aa3	12/01/36	39,675,000	3.448%	1.143%	2.305%	1.488%	3.793%	(0.345%)
SC02/GP97	JP Morgan	A+/Aa3	07/01/24	14,555,000	3.770%	1.139%	2.631%	1.174%	3.805%	(0.035%)
SC02C	JP Morgan	A+/Aa3	07/01/22	43,090,000	4.303%	1.315%	2.988%	1.257%	4.245%	0.058%
E071A ¹	Goldman	AAA/Aa2	12/01/41	143,622,000	3.735%	0.725%	3.010%	0.783%	3.793%	(0.058%)
E071A ²	JP Morgan	A+/Aa3	12/01/41	95,748,000	3.720%	0.725%	2.995%	0.757%	3.753%	(0.033%)
E091A ¹	Citibank	A/A2	12/01/40	72,789,000	3.761%	0.227%	3.534%	0.125%	3.658%	0.103%
E091A ²	Goldman	AAA/Aa2	12/01/40	72,789,000	3.761%	0.227%	3.534%	0.117%	3.651%	0.110%
E091A ³	JP Morgan	A+/Aa3	12/01/40	97,052,000	3.740%	0.227%	3.513%	0.123%	3.636%	0.104%
TOTAL				733,415,000	3.661%	0.687%	2.974%	0.746%	3.720%	(0.059%)

NET SWAP TOTALS		
Pay Fixed	Rec Float	Net Swap
31,038,037	10,908,616	(20,129,421)
45,817,711	13,348,010	(32,469,701)
21,972,894	7,709,432	(14,263,462)
56,273,951	17,495,378	(38,778,572)
6,898,674	2,144,817	(4,753,857)
31,519,397	10,041,604	(21,477,793)
42,788,513	8,758,870	(34,029,642)
28,424,581	5,677,090	(22,747,491)
16,448,379	1,026,432	(15,421,947)
16,448,379	1,026,474	(15,421,905)
21,808,717	1,341,169	(20,467,547)
319,439,232	79,477,893	(239,961,339)

FY 2016 REMARKETING SUMMARY										
#1 RA FY16		Exempt Self	Exempt BOA	Exempt BOT	AMT Daily JPM	Exempt LBBW	Index Floater	FY 2015	FY 2015	FY 2014
Wells Fargo 0.01%	Allocation	27.3%	8.8%	8.8%	8.7%	25.9%	20.6%	100.0%	100.0%	100.0%
	Max Rate	0.04%	0.03%	0.05%	0.10%	0.11%	0.99%	0.99%	0.98%	1.00%
#1 RA FY15	Min Rate	0.01%	0.01%	0.01%	0.02%	0.06%	0.69%	0.01%	0.01%	0.01%
Wells Fargo 0.03%	Avg Rate	0.02%	0.01%	0.02%	0.04%	0.08%	0.75%	0.19%	0.20%	0.16%
	SIFMA Spread	(0.01%)	(0.01%)	(0.01%)	0.02%	0.05%	0.73%	0.16%	0.16%	0.10%

MONTHLY FLOAT SUMMARY	
August 31, 2015	
Total Bonds	\$2,128,470,000
Total Float	\$923,460,000
Self-Liquid	\$252,145,000
Float %	43.4%
Hedge %	79.4%

AHFC LIQUIDITY ANALYSIS (As of 08/31/15)

Self-Liquidity Sources	
<u>AHFC General Fund:</u>	
SAM General Operating Fund	83,177,981
SAM Commercial Paper Match	16,903,000
Alaska USA Operating DDAs	18,083,617
GEFONSI Self-Liquidity Reserve Fund	287,506,787
<u>Funds Available from Self-Liquidity VRDOs:</u>	
Governmental Purpose Bonds, 1997 Series A	7,906,789
Governmental Purpose Bonds, 2001 Series A & B	15,875,405
Governmental Purpose Bonds, 2001 Series C	5,389,151
State Capital Project Bonds, 2002 Series C	5,218,194
Home Mortgage Revenue Bonds, 2009 Series B	4,635,300
Total Self-Liquidity Sources	444,696,224

Self-Liquidity Requirements	
<u>Unhedged Variable Rate Bonds:</u>	
Governmental Purpose Bonds, 1997 Series A	14,600,000
<u>Hedged Variable Rate Bonds:</u>	
Governmental Purpose Bonds, 2001 Series A & B	113,575,000
State Capital Project Bonds, 2002 Series C	43,090,000
Home Mortgage Revenue Bonds, 2009 Series B	80,880,000
<u>Short-Term Warehouse Debt:</u>	
Commercial Paper	16,903,000
Total Self-Liquidity Requirements	269,048,000
Excess of Sources over Requirements	175,648,224
Ratio of Sources to Requirements	1.65

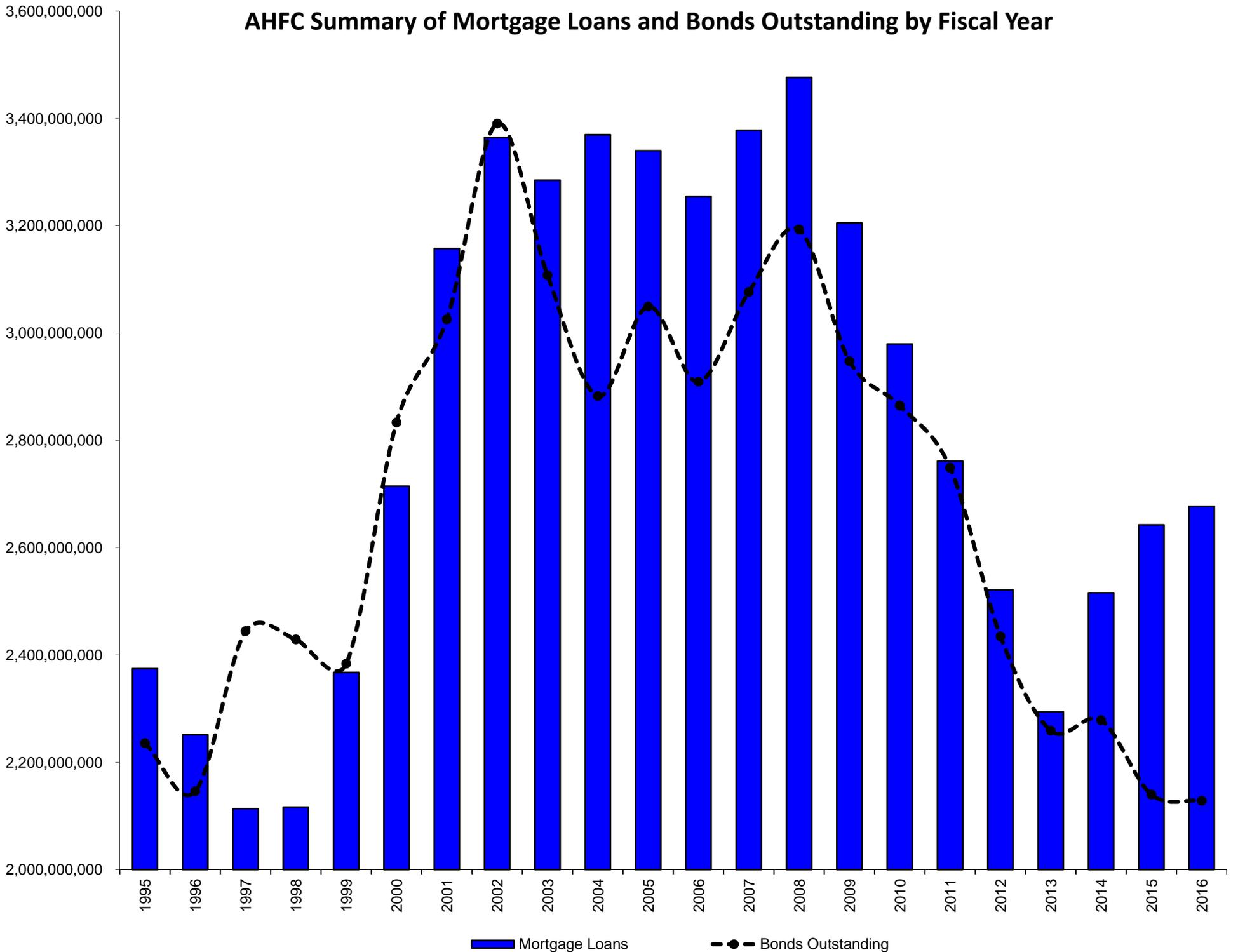
Additional GEFONSI Funds Available	
GEFONSI Military Capitalization Fund	77,761,559
GEFONSI HMRB 09A SBPA Replacement	41,125,989
GEFONSI HMRB 09B SBPA Replacement	-
Total Additional GEFONSI Funds Available	118,887,548

Rating Agency Requirements	
Total Rating Agency Requirements (X 1.25)	336,310,000
Total Rating Agency Sources (- 15%)	377,991,791
Excess of Rating Agency Sources over Requirements	41,681,791
Ratio of Rating Agency Sources to Requirements	1.12

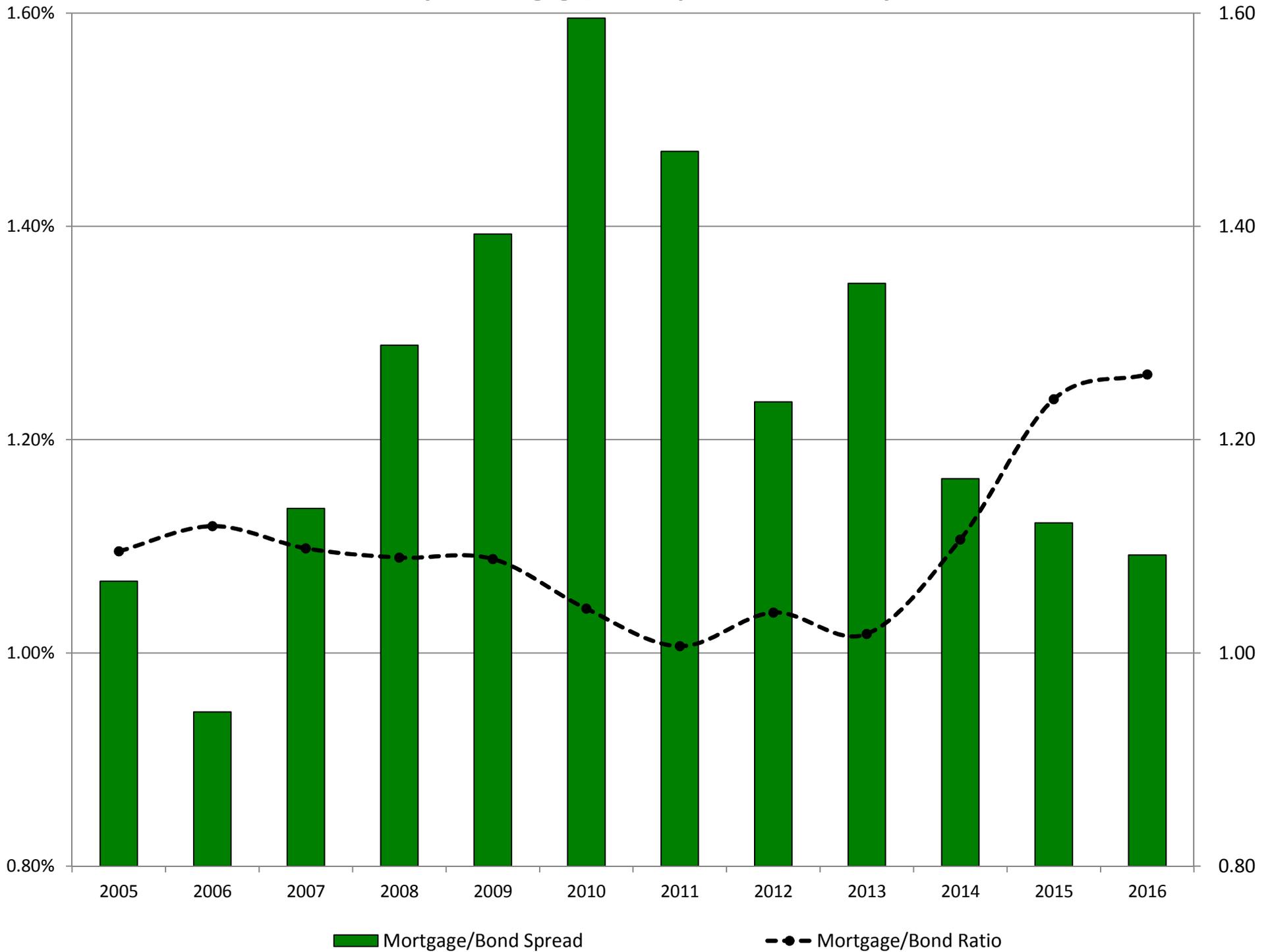
Variable Rate Bonds w/ External Liquidity	
Home Mortgage Revenue Bonds, 2002 Series A	80,195,000
Home Mortgage Revenue Bonds, 2007 Series A, B & D	239,370,000
Home Mortgage Revenue Bonds, 2009 Series A	80,880,000
Home Mortgage Revenue Bonds, 2009 Series D	80,870,000
Total Variable Rate Bonds w/ External Liquidity	481,315,000

External Liquidity Facilities	
J.P. Morgan Chase SBPA	80,195,000
Landesbank Baden-Württemberg SBPA	239,370,000
Bank of Tokyo-Mitsubishi SBPA	80,880,000
Bank of America SBPA	80,870,000
Total External Liquidity Facilities	481,315,000

AHFC Summary of Mortgage Loans and Bonds Outstanding by Fiscal Year

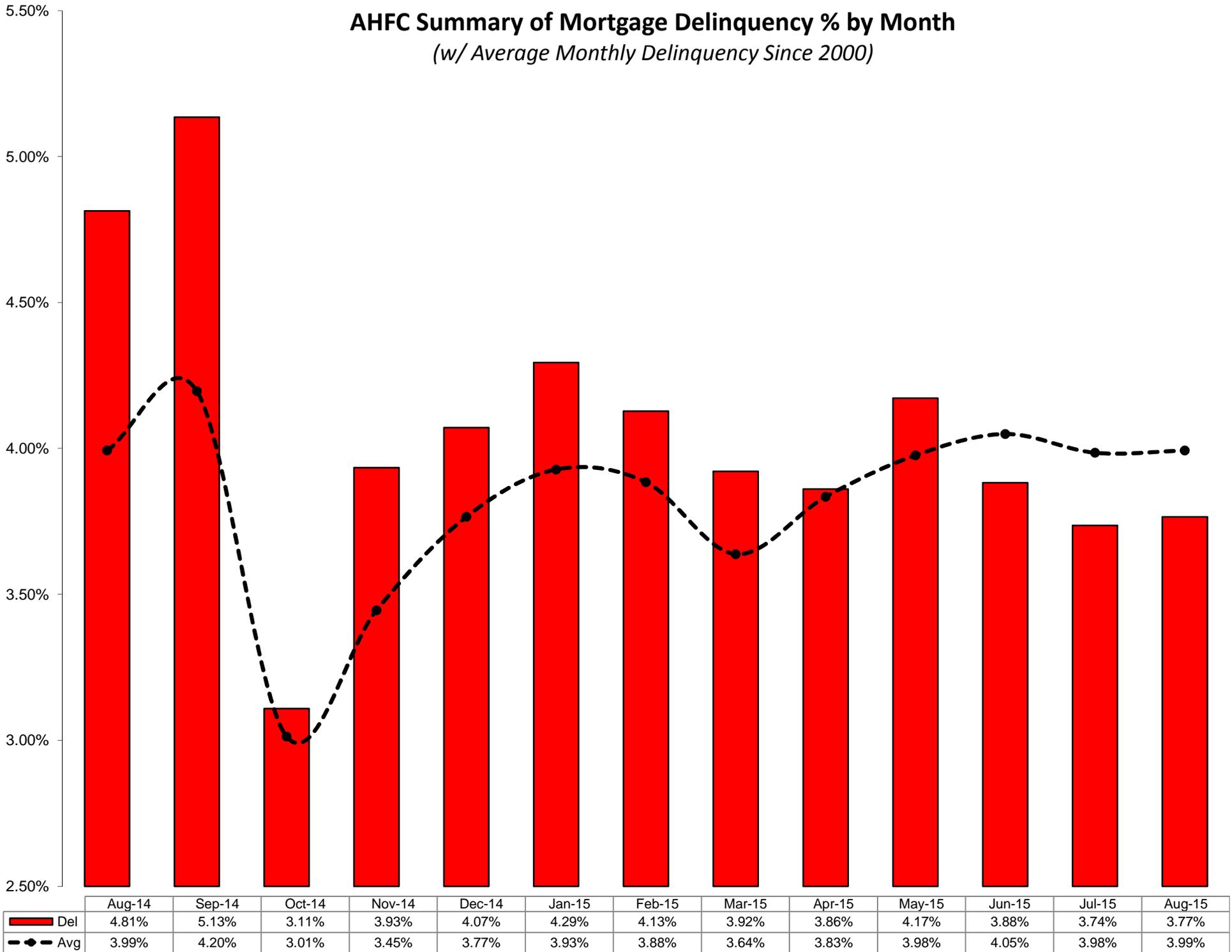


AHFC Summary of Mortgage/Bond Spreads & Ratios by Fiscal Year

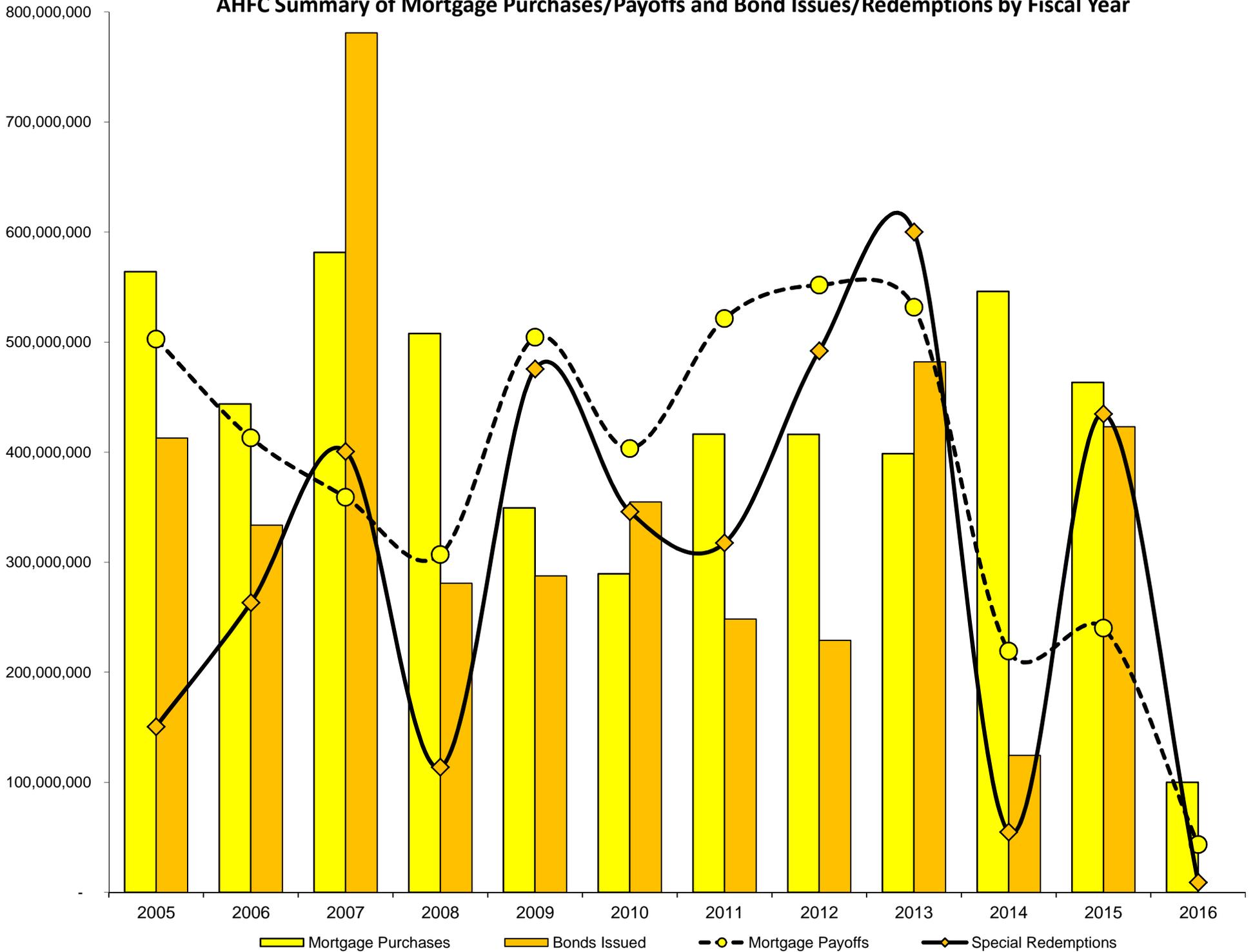


AHFC Summary of Mortgage Delinquency % by Month

(w/ Average Monthly Delinquency Since 2000)



AHFC Summary of Mortgage Purchases/Payoffs and Bond Issues/Redemptions by Fiscal Year



AHFC Bond Portfolio by Interest Type

