



**APRIL 2011**

**MORTGAGE & BOND  
DISCLOSURE REPORT**

ALASKA HOUSING FINANCE CORPORATION  
APRIL 2011 COMPARATIVE ACTIVITY SUMMARY

	As of Fiscal Year End			As of Month End		
	FY 2009	FY 2010	% Change	04/30/10	04/30/11	% Change
<b>TOTAL PORTFOLIO</b>						
Mortgage Portfolio:						
Mortgages Loans	\$3,040,888,776	\$2,820,049,685	(7.3%)	\$2,814,689,252	\$2,629,791,667	(6.6%)
Participation Loans	164,087,663	159,711,390	(2.7%)	139,546,162	153,999,747	10.4%
REO's	2,342,924	3,894,386	66.2%	4,165,220	5,703,094	36.9%
Total Mortgage Portfolio	\$3,207,319,363	\$2,983,655,461	(7.0%)	\$2,958,400,634	\$2,789,494,508	(5.7%)
# of Mortgage Loans	21,574	19,941	(7.6%)	19,940	18,522	(7.1%)
Multifamily %	7.0%	7.3%	4.3%	7.5%	7.5%	0.0%
Anchorage %	35.4%	35.6%	0.6%	35.3%	35.3%	0.0%
Insurance %	60.3%	59.7%	(1.0%)	59.4%	59.5%	0.2%
Mortgage Wgtd Avg Int Rate	5.922%	5.820%	(1.7%)	5.858%	5.651%	(3.5%)
Delinquent Loans	\$146,045,019	\$159,119,744	9.0%	\$144,622,242	\$138,773,039	(4.0%)
Delinquency %	4.56%	5.34%	17.2%	4.90%	4.99%	1.8%
Bonds Outstanding:						
FTHB/Veterans Bonds	\$1,643,244,750	\$1,778,775,000	8.2%	\$1,840,700,000	\$1,646,365,000	(10.6%)
HD/Multifamily Bonds	334,870,000	243,495,000	(27.3%)	244,945,000	239,645,000	(2.2%)
Other Bonds	969,590,000	842,555,000	(13.1%)	849,835,000	934,600,000	10.0%
Total Bonds Outstanding	\$2,947,704,750	\$2,864,825,000	(2.8%)	\$2,935,480,000	\$2,820,610,000	(3.9%)
Variable Bonds %	28.1%	30.1%	7.1%	29.4%	30.4%	3.2%
Hedged VRDO %	93.1%	100.0%	7.4%	100.0%	100.0%	0.0%
Bond Wgtd Avg Int Rate	4.529%	4.225%	(6.7%)	4.250%	4.183%	(1.6%)
Bond/Mortgage WAIR Spread	1.393%	1.595%	14.5%	1.608%	1.468%	(8.7%)
Bond/Mortgage Ratio	0.92	0.96	4.5%	0.99	1.01	1.9%
<b>MONTHLY ACTIVITY</b>						
	Through Fiscal Year End			Through Ten Months Ending		
	FY 2009	FY 2010	% Change	04/30/10	04/30/11	% Change
Mortgage Activity:						
Mortgage Applications	\$282,670,151	\$634,583,893	124.5%	\$501,883,297	\$326,390,157	(35.0%)
Mortgage Commitments	275,597,414	632,431,348	129.5%	333,960,452	327,078,957	(2.1%)
Mortgage Purchases	349,400,472	289,364,195	(17.2%)	178,949,042	520,533,661	190.9%
Mortgage Payoffs	504,291,944	403,186,818	(20.0%)	335,366,199	460,787,140	37.4%
Mortgage Foreclosures	12,306,864	13,774,776	11.9%	12,435,136	14,993,567	20.6%
Bond Changes:						
Bonds Issued - FTHB/VETS	287,640,000	354,840,000	23.4%	354,840,000	143,160,000	(59.7%)
Bonds Issued - Other	0	0	100.0%	0	105,185,000	0.0%
Bond Redemptions - Special	475,540,000	345,864,750	(27.3%)	292,589,750	263,695,000	(9.9%)
Bond Redemptions - Scheduled	57,480,000	91,855,000	59.8%	74,475,000	28,865,000	(61.2%)
Net Change in Bonds	(\$245,380,000)	(\$82,879,750)	66.2%	(\$12,224,750)	(\$44,215,000)	(261.7%)
<b>FINANCIAL STATEMENTS</b>						
	Fiscal Year Annual Audited			Second Quarter Unaudited		
	FY 2009	FY 2010	% Change	FY 2010	FY 2011	% Change
Mortgage & Loan Revenue	\$205,138	\$177,855	(13.3%)	\$90,766	\$85,167	(6.2%)
Investment Income	25,718	17,128	(33.4%)	9,237	9,113	(1.3%)
Externally Funded Programs	112,587	191,968	70.5%	80,974	102,449	26.5%
Other Revenue	11,914	10,307	(13.5%)	5,019	5,041	0.4%
Total Revenue	355,357	397,258	11.8%	185,996	201,770	8.5%
Interest Expenses	149,021	130,789	(12.2%)	67,792	61,849	(8.8%)
Housing Grants & Subsidies	106,480	194,883	83.0%	83,816	100,589	20.0%
Operations & Administration	51,421	49,678	(3.4%)	23,904	25,080	4.9%
Other Expenses	27,075	31,682	17.0%	14,886	10,839	(27.2%)
Total Expenses	333,997	407,032	21.9%	190,398	198,357	4.2%
Operating Income	21,360	(9,774)	(100.0%)	(4,402)	3,413	100.0%
SOA Contribution/Special Items	15,420	36,772	138.5%	3,168	10,182	221.4%
Change in Net Assets	5,940	(46,546)	(100.0%)	(7,570)	(6,769)	10.6%
Total Assets	4,731,425	4,796,817	1.4%	4,843,826	4,676,329	(3.5%)
Total Liabilities	3,059,314	3,172,826	3.7%	3,180,859	3,059,107	(3.8%)
Net Assets	\$1,672,111	\$1,623,991	(2.9%)	\$1,662,967	\$1,617,222	(2.8%)

**ALASKA HOUSING FINANCE CORPORATION**

As of: **4/30/2011**

**DISCLOSURE REPORT: AHFC MORTGAGE AND LOAN OVERVIEW**

<b>AHFC PORTFOLIO:</b>	<b>DOLLARS</b>	<b>% of \$</b>
MORTGAGES	2,629,791,667	94.27%
PARTICIPATION LOANS	153,999,747	5.52%
REAL ESTATE OWNED	5,703,094	0.20%
<b>TOTAL PORTFOLIO</b>	<b>2,789,494,508</b>	100.00%

<b>AHFC DELINQUENT:</b>		
30 DAYS PAST DUE	68,990,587	2.48%
60 DAYS PAST DUE	31,081,975	1.12%
90 DAYS PAST DUE	13,759,008	0.49%
120+ DAYS PAST DUE	24,941,469	0.90%
<b>TOTAL DELINQUENT</b>	<b>138,773,039</b>	4.99%

<b>PORTFOLIO STATISTICS:</b>		
AVG INTEREST RATE	5.651%	TAX-EXEMPT FTHB % 32.7%
AVG REMAINING TERM	290	RURAL % 20.9%
AVG LOAN TO VALUE	81	TAXABLE % 12.9%
SINGLE FAMILY %	92.5%	TAX-EXEMPT VETS % 12.1%
MULTI-FAMILY %	7.5%	TAXABLE FTHB % 12.3%
VA INSURANCE %	20.3%	MF/SPECIAL NEEDS % 8.4%
FHA INSURANCE %	23.1%	OTHER PROGRAM % 0.5%
RD INSURANCE %	6.4%	ANCHORAGE % 35.3%
HUD 184 INSURANCE %	3.1%	OTHER CITY % 64.7%
PMI INSURANCE %	6.4%	WELLS FARGO % 51.2%
UNINSURED %	40.5%	OTHER SERVICER % 48.8%

<b>MORTGAGE AND LOAN ACTIVITY:</b>	<b>FY 2008</b>	<b>FY 2009</b>	<b>FY 2010</b>	<b>FY 2011 (YTD)</b>	<b>CURRENT MONTH</b>
MORTGAGE APPLICATIONS	562,522,323	282,670,151	634,432,724	326,390,157	26,694,298
MORTGAGE COMMITMENTS	549,081,510	275,597,414	630,391,029	327,078,957	25,340,648
MORTGAGE PURCHASES	507,843,503	349,400,472	289,364,195	520,533,661	21,551,303
AVG PURCHASE PRICE	228,557	243,060	240,370	354,907	282,096
AVG INTEREST RATE	5.937%	6.002%	4.819%	5.621%	4.672%
AVG BEGINNING TERM	358	357	357	391	353
AVG LOAN TO VALUE	93	92	92	87	88
INSURANCE %	73.0%	73.7%	67.5%	43.5%	48.3%
SINGLE FAMILY%	98.1%	95.7%	97.8%	67.7%	100.0%
ANCHORAGE %	35.0%	38.7%	36.3%	20.1%	22.9%
WELLS FARGO %	64.7%	57.9%	42.7%	34.1%	33.4%
STREAMLINE REFINANCE %	0.5%	0.1%	5.4%	8.4%	9.4%
MORTGAGE PAYOFFS	306,938,100	504,291,944	403,186,818	460,787,140	27,416,328
MORTGAGE FORECLOSURES	8,695,900	12,306,864	13,774,776	14,993,567	1,382,960

**ALASKA HOUSING FINANCE CORPORATION TOTAL**

Weighted Average Interest Rate	5.651%
Weighted Average Remaining Term	290
Weighted Average Loan To Value	81

**TOTAL PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	2,629,791,667	94.3%
PARTICIPATION LOANS	153,999,747	5.5%
REAL ESTATE OWNED	5,703,094	0.2%
<b>TOTAL PORTFOLIO</b>	<b>2,789,494,508</b>	<b>100.0%</b>

**TOTAL DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	68,990,587	2.48%
60 DAYS PAST DUE	31,081,975	1.12%
90 DAYS PAST DUE	13,759,008	0.49%
120+ DAYS PAST DUE	24,941,469	0.90%
<b>TOTAL DELINQUENT</b>	<b>138,773,039</b>	<b>4.99%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	913,512,728	32.8%
RURAL	583,552,503	21.0%
TAXABLE	360,407,920	12.9%
TAXABLE FIRST-TIME HOMEBUYER	341,804,851	12.3%
VETERANS MORTGAGE PROGRAM	336,885,899	12.1%
MULTI-FAMILY/SPECIAL NEEDS	233,881,987	8.4%
OTHER LOAN PROGRAM	13,745,526	0.5%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	2,085,694,845	74.9%
CONDO	336,944,640	12.1%
MULTI-FAMILY	210,311,694	7.6%
DUPLEX	114,961,381	4.1%
3-PLEX/4-PLEX	22,766,204	0.8%
OTHER PROPERTY TYPE	13,112,650	0.5%

GEOGRAPHIC REGION

ANCHORAGE	984,959,029	35.4%
WASILLA/PALMER	371,029,475	13.3%
FAIRBANKS/NORTH POLE	338,293,667	12.2%
JUNEAU/KETCHIKAN	207,690,378	7.5%
KENAI/SOLDOTNA/HOMER	194,250,064	7.0%
EAGLE RIVER/CHUGIAK	165,503,317	5.9%
KODIAK	130,649,245	4.7%
OTHER GEOGRAPHIC REGION	391,416,240	14.1%

MORTGAGE INSURANCE

UNINSURED	1,130,134,006	40.6%
FEDERALLY INSURED - FHA	645,533,347	23.2%
FEDERALLY INSURED - VA	565,063,074	20.3%
PRIMARY MORTGAGE INSURANCE	179,070,627	6.4%
FEDERALLY INSURED - RD	177,892,233	6.4%
FEDERALLY INSURED - HUD 184	86,098,128	3.1%

SELLER SERVICER

WELLS FARGO	1,427,555,759	51.3%
ALASKA USA	607,579,656	21.8%
FIRST NATIONAL BANK OF AK	431,270,147	15.5%
OTHER SELLER SERVICER	317,385,853	11.4%

**002 ADMINISTRATIVE**

Weighted Average Interest Rate	5.374%
Weighted Average Remaining Term	307
Weighted Average Loan To Value	82

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	181,229,435	96.2%
PARTICIPATION LOANS	1,410,543	0.7%
REAL ESTATE OWNED	5,703,094	3.0%
<b>TOTAL PORTFOLIO</b>	<b>188,343,071</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	2,992,197	1.64%
60 DAYS PAST DUE	1,966,674	1.08%
90 DAYS PAST DUE	424,026	0.23%
120+ DAYS PAST DUE	2,672,466	1.46%
<b>TOTAL DELINQUENT</b>	<b>8,055,363</b>	<b>4.41%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	31,252,516	17.1%
RURAL	84,418,185	46.2%
TAXABLE	17,087,942	9.4%
TAXABLE FIRST-TIME HOMEBUYER	19,084,470	10.4%
VETERANS MORTGAGE PROGRAM	21,189,519	11.6%
MULTI-FAMILY/SPECIAL NEEDS	9,211,428	5.0%
OTHER LOAN PROGRAM	395,918	0.2%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	153,145,656	83.9%
CONDO	12,018,437	6.6%
MULTI-FAMILY	9,211,428	5.0%
DUPLEX	5,915,095	3.2%
3-PLEX/4-PLEX	1,432,539	0.8%
OTHER PROPERTY TYPE	2,396,514	1.3%

GEOGRAPHIC REGION

ANCHORAGE	35,082,964	19.2%
WASILLA/PALMER	18,531,989	10.1%
FAIRBANKS/NORTH POLE	17,048,558	9.3%
JUNEAU/KETCHIKAN	16,645,056	9.1%
KENAI/SOLDOTNA/HOMER	25,285,996	13.8%
EAGLE RIVER/CHUGIAK	8,060,632	4.4%
KODIAK	14,892,126	8.2%
OTHER GEOGRAPHIC REGION	47,092,655	25.8%

MORTGAGE INSURANCE

UNINSURED	88,791,357	48.6%
FEDERALLY INSURED - FHA	28,234,648	15.5%
FEDERALLY INSURED - VA	29,626,995	16.2%
PRIMARY MORTGAGE INSURANCE	11,714,075	6.4%
FEDERALLY INSURED - RD	12,898,650	7.1%
FEDERALLY INSURED - HUD 184	11,374,254	6.2%

SELLER SERVICER

WELLS FARGO	92,546,929	50.7%
ALASKA USA	42,285,040	23.2%
FIRST NATIONAL BANK OF AK	20,740,673	11.4%
OTHER SELLER SERVICER	27,067,336	14.8%

**104** **MORTGAGE REVENUE BONDS 2000 SERIES A-D**

Weighted Average Interest Rate	6.542%
Weighted Average Remaining Term	259
Weighted Average Loan To Value	79

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	35,645,010	92.0%
PARTICIPATION LOANS	3,101,298	8.0%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>38,746,308</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	2,032,822	5.25%
60 DAYS PAST DUE	1,410,037	3.64%
90 DAYS PAST DUE	876,303	2.26%
120+ DAYS PAST DUE	464,007	1.20%
<b>TOTAL DELINQUENT</b>	<b>4,783,168</b>	<b>12.34%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	37,052,704	95.6%
RURAL	0	0.0%
TAXABLE	1,610,143	4.2%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
VETERANS MORTGAGE PROGRAM	83,461	0.2%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	30,011,107	77.5%
CONDO	6,888,847	17.8%
MULTI-FAMILY	0	0.0%
DUPLEX	1,237,960	3.2%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	608,394	1.6%

GEOGRAPHIC REGION

ANCHORAGE	21,057,013	54.3%
WASILLA/PALMER	7,752,465	20.0%
FAIRBANKS/NORTH POLE	4,458,566	11.5%
JUNEAU/KETCHIKAN	1,175,369	3.0%
KENAI/SOLDOTNA/HOMER	1,875,575	4.8%
EAGLE RIVER/CHUGIAK	1,116,926	2.9%
KODIAK	166,601	0.4%
OTHER GEOGRAPHIC REGION	1,143,793	3.0%

MORTGAGE INSURANCE

UNINSURED	8,750,316	22.6%
FEDERALLY INSURED - FHA	15,747,971	40.6%
FEDERALLY INSURED - VA	7,690,886	19.8%
PRIMARY MORTGAGE INSURANCE	1,955,630	5.0%
FEDERALLY INSURED - RD	3,952,456	10.2%
FEDERALLY INSURED - HUD 184	649,050	1.7%

SELLER SERVICER

WELLS FARGO	23,073,883	59.6%
ALASKA USA	8,184,420	21.1%
FIRST NATIONAL BANK OF AK	4,881,777	12.6%
OTHER SELLER SERVICER	2,606,228	6.7%

**105 MORTGAGE REVENUE BONDS 2001 SERIES A, B**

Weighted Average Interest Rate	6.053%
Weighted Average Remaining Term	260
Weighted Average Loan To Value	78

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	45,874,652	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>45,874,652</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	2,444,954	5.33%
60 DAYS PAST DUE	1,407,631	3.07%
90 DAYS PAST DUE	142,599	0.31%
120+ DAYS PAST DUE	474,318	1.03%
<b>TOTAL DELINQUENT</b>	<b>4,469,501</b>	<b>9.74%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	45,466,420	99.1%
RURAL	0	0.0%
TAXABLE	408,233	0.9%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	32,024,678	69.8%
CONDO	12,153,453	26.5%
MULTI-FAMILY	0	0.0%
DUPLEX	1,600,869	3.5%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	95,652	0.2%

GEOGRAPHIC REGION

ANCHORAGE	26,187,800	57.1%
WASILLA/PALMER	8,200,625	17.9%
FAIRBANKS/NORTH POLE	5,298,694	11.6%
JUNEAU/KETCHIKAN	1,930,234	4.2%
KENAI/SOLDOTNA/HOMER	1,687,088	3.7%
EAGLE RIVER/CHUGIAK	1,014,444	2.2%
KODIAK	386,750	0.8%
OTHER GEOGRAPHIC REGION	1,169,019	2.5%

MORTGAGE INSURANCE

UNINSURED	11,635,132	25.4%
FEDERALLY INSURED - FHA	17,921,143	39.1%
FEDERALLY INSURED - VA	7,028,853	15.3%
PRIMARY MORTGAGE INSURANCE	1,729,834	3.8%
FEDERALLY INSURED - RD	6,797,329	14.8%
FEDERALLY INSURED - HUD 184	762,362	1.7%

SELLER SERVICER

WELLS FARGO	22,901,118	49.9%
ALASKA USA	13,885,275	30.3%
FIRST NATIONAL BANK OF AK	4,747,079	10.3%
OTHER SELLER SERVICER	4,341,179	9.5%

**106 HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B**

Weighted Average Interest Rate	5.944%
Weighted Average Remaining Term	295
Weighted Average Loan To Value	83

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	156,216,096	95.5%
PARTICIPATION LOANS	7,385,243	4.5%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>163,601,339</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	5,533,332	3.38%
60 DAYS PAST DUE	2,351,095	1.44%
90 DAYS PAST DUE	1,317,456	0.81%
120+ DAYS PAST DUE	1,790,074	1.09%
<b>TOTAL DELINQUENT</b>	<b>10,991,957</b>	<b>6.72%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	144,073,647	88.1%
RURAL	8,571,449	5.2%
TAXABLE	5,621,258	3.4%
TAXABLE FIRST-TIME HOMEBUYER	2,637,282	1.6%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	2,576,751	1.6%
OTHER LOAN PROGRAM	120,952	0.1%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	110,603,558	67.6%
CONDO	43,975,020	26.9%
MULTI-FAMILY	2,576,751	1.6%
DUPLEX	6,122,698	3.7%
3-PLEX/4-PLEX	168,344	0.1%
OTHER PROPERTY TYPE	154,968	0.1%

GEOGRAPHIC REGION

ANCHORAGE	84,173,495	51.5%
WASILLA/PALMER	28,050,206	17.1%
FAIRBANKS/NORTH POLE	15,650,774	9.6%
JUNEAU/KETCHIKAN	9,784,276	6.0%
KENAI/SOLDOTNA/HOMER	8,791,482	5.4%
EAGLE RIVER/CHUGIAK	7,551,423	4.6%
KODIAK	3,736,955	2.3%
OTHER GEOGRAPHIC REGION	5,862,728	3.6%

MORTGAGE INSURANCE

UNINSURED	42,595,224	26.0%
FEDERALLY INSURED - FHA	71,609,207	43.8%
FEDERALLY INSURED - VA	20,863,942	12.8%
PRIMARY MORTGAGE INSURANCE	10,724,675	6.6%
FEDERALLY INSURED - RD	15,465,485	9.5%
FEDERALLY INSURED - HUD 184	2,342,806	1.4%

SELLER SERVICER

WELLS FARGO	79,566,539	48.6%
ALASKA USA	41,081,874	25.1%
FIRST NATIONAL BANK OF AK	29,856,121	18.2%
OTHER SELLER SERVICER	13,096,805	8.0%



**107 HOME MORTGAGE REVENUE BONDS 2006 SERIES A**

Weighted Average Interest Rate	5.465%
Weighted Average Remaining Term	295
Weighted Average Loan To Value	84

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	59,028,752	97.4%
PARTICIPATION LOANS	1,546,585	2.6%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>60,575,336</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	2,072,402	3.42%
60 DAYS PAST DUE	1,710,739	2.82%
90 DAYS PAST DUE	676,411	1.12%
120+ DAYS PAST DUE	852,916	1.41%
<b>TOTAL DELINQUENT</b>	<b>5,312,468</b>	<b>8.77%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	60,575,336	100.0%
RURAL	0	0.0%
TAXABLE	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	40,274,505	66.5%
CONDO	19,094,664	31.5%
MULTI-FAMILY	0	0.0%
DUPLEX	1,206,167	2.0%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	33,191,713	54.8%
WASILLA/PALMER	10,253,734	16.9%
FAIRBANKS/NORTH POLE	4,910,102	8.1%
JUNEAU/KETCHIKAN	4,024,137	6.6%
KENAI/SOLDOTNA/HOMER	948,290	1.6%
EAGLE RIVER/CHUGIAK	5,358,973	8.8%
KODIAK	465,401	0.8%
OTHER GEOGRAPHIC REGION	1,422,986	2.3%

MORTGAGE INSURANCE

UNINSURED	13,939,734	23.0%
FEDERALLY INSURED - FHA	24,397,913	40.3%
FEDERALLY INSURED - VA	12,478,302	20.6%
PRIMARY MORTGAGE INSURANCE	3,976,234	6.6%
FEDERALLY INSURED - RD	4,374,102	7.2%
FEDERALLY INSURED - HUD 184	1,409,053	2.3%

SELLER SERVICER

WELLS FARGO	38,228,757	63.1%
ALASKA USA	16,189,888	26.7%
FIRST NATIONAL BANK OF AK	3,689,953	6.1%
OTHER SELLER SERVICER	2,466,738	4.1%

**108 HOME MORTGAGE REVENUE BONDS 2006 SERIES B**

Weighted Average Interest Rate	5.053%
Weighted Average Remaining Term	299
Weighted Average Loan To Value	85

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	35,613,700	85.3%
PARTICIPATION LOANS	6,148,442	14.7%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>41,762,142</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	1,694,622	4.06%
60 DAYS PAST DUE	811,279	1.94%
90 DAYS PAST DUE	61,362	0.15%
120+ DAYS PAST DUE	394,203	0.94%
<b>TOTAL DELINQUENT</b>	<b>2,961,467</b>	<b>7.09%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	39,910,489	95.6%
RURAL	0	0.0%
TAXABLE	1,373,055	3.3%
TAXABLE FIRST-TIME HOMEBUYER	478,598	1.1%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	26,490,600	63.4%
CONDO	13,761,044	33.0%
MULTI-FAMILY	0	0.0%
DUPLEX	1,355,146	3.2%
3-PLEX/4-PLEX	74,471	0.2%
OTHER PROPERTY TYPE	80,882	0.2%

GEOGRAPHIC REGION

ANCHORAGE	21,436,623	51.3%
WASILLA/PALMER	9,174,539	22.0%
FAIRBANKS/NORTH POLE	3,823,670	9.2%
JUNEAU/KETCHIKAN	2,924,615	7.0%
KENAI/SOLDOTNA/HOMER	1,097,699	2.6%
EAGLE RIVER/CHUGIAK	1,412,103	3.4%
KODIAK	741,024	1.8%
OTHER GEOGRAPHIC REGION	1,151,869	2.8%

MORTGAGE INSURANCE

UNINSURED	10,433,554	25.0%
FEDERALLY INSURED - FHA	14,059,304	33.7%
FEDERALLY INSURED - VA	6,689,916	16.0%
PRIMARY MORTGAGE INSURANCE	3,278,631	7.9%
FEDERALLY INSURED - RD	5,967,771	14.3%
FEDERALLY INSURED - HUD 184	1,332,966	3.2%

SELLER SERVICER

WELLS FARGO	27,222,035	65.2%
ALASKA USA	8,736,688	20.9%
FIRST NATIONAL BANK OF AK	3,092,033	7.4%
OTHER SELLER SERVICER	2,711,387	6.5%

**109 HOME MORTGAGE REVENUE BONDS 2006 SERIES C**

Weighted Average Interest Rate	5.307%
Weighted Average Remaining Term	305
Weighted Average Loan To Value	90

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	39,550,891	89.6%
PARTICIPATION LOANS	4,612,339	10.4%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>44,163,230</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	1,366,766	3.09%
60 DAYS PAST DUE	424,844	0.96%
90 DAYS PAST DUE	883,380	2.00%
120+ DAYS PAST DUE	794,897	1.80%
<b>TOTAL DELINQUENT</b>	<b>3,469,888</b>	<b>7.86%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	43,881,685	99.4%
RURAL	0	0.0%
TAXABLE	165,998	0.4%
TAXABLE FIRST-TIME HOMEBUYER	115,547	0.3%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	29,568,734	67.0%
CONDO	13,212,431	29.9%
MULTI-FAMILY	0	0.0%
DUPLEX	1,382,066	3.1%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	23,817,888	53.9%
WASILLA/PALMER	7,577,298	17.2%
FAIRBANKS/NORTH POLE	2,944,602	6.7%
JUNEAU/KETCHIKAN	3,180,989	7.2%
KENAI/SOLDOTNA/HOMER	240,724	0.5%
EAGLE RIVER/CHUGIAK	4,208,603	9.5%
KODIAK	423,581	1.0%
OTHER GEOGRAPHIC REGION	1,769,546	4.0%

MORTGAGE INSURANCE

UNINSURED	4,973,550	11.3%
FEDERALLY INSURED - FHA	18,409,391	41.7%
FEDERALLY INSURED - VA	13,528,043	30.6%
PRIMARY MORTGAGE INSURANCE	3,968,338	9.0%
FEDERALLY INSURED - RD	2,411,608	5.5%
FEDERALLY INSURED - HUD 184	872,301	2.0%

SELLER SERVICER

WELLS FARGO	33,150,697	75.1%
ALASKA USA	7,292,033	16.5%
FIRST NATIONAL BANK OF AK	2,494,126	5.6%
OTHER SELLER SERVICER	1,226,374	2.8%

**110 HOME MORTGAGE REVENUE BONDS 2007 SERIES A**

Weighted Average Interest Rate	5.398%
Weighted Average Remaining Term	298
Weighted Average Loan To Value	79

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	61,312,219	94.0%
PARTICIPATION LOANS	3,915,638	6.0%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>65,227,857</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	1,967,808	3.02%
60 DAYS PAST DUE	326,038	0.50%
90 DAYS PAST DUE	855,104	1.31%
120+ DAYS PAST DUE	549,749	0.84%
<b>TOTAL DELINQUENT</b>	<b>3,698,699</b>	<b>5.67%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	4,750,452	7.3%
RURAL	23,233,836	35.6%
TAXABLE	22,493,669	34.5%
TAXABLE FIRST-TIME HOMEBUYER	14,218,755	21.8%
VETERANS MORTGAGE PROGRAM	460,065	0.7%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	71,079	0.1%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	55,137,779	84.5%
CONDO	4,807,927	7.4%
MULTI-FAMILY	0	0.0%
DUPLEX	3,755,212	5.8%
3-PLEX/4-PLEX	1,165,607	1.8%
OTHER PROPERTY TYPE	361,331	0.6%

GEOGRAPHIC REGION

ANCHORAGE	15,714,851	24.1%
WASILLA/PALMER	6,729,436	10.3%
FAIRBANKS/NORTH POLE	7,290,425	11.2%
JUNEAU/KETCHIKAN	6,225,071	9.5%
KENAI/SOLDOTNA/HOMER	9,585,274	14.7%
EAGLE RIVER/CHUGIAK	2,997,243	4.6%
KODIAK	4,198,739	6.4%
OTHER GEOGRAPHIC REGION	12,486,817	19.1%

MORTGAGE INSURANCE

UNINSURED	33,490,253	51.3%
FEDERALLY INSURED - FHA	13,893,844	21.3%
FEDERALLY INSURED - VA	5,992,631	9.2%
PRIMARY MORTGAGE INSURANCE	5,617,727	8.6%
FEDERALLY INSURED - RD	3,167,571	4.9%
FEDERALLY INSURED - HUD 184	3,065,830	4.7%

SELLER SERVICER

WELLS FARGO	29,342,295	45.0%
ALASKA USA	14,435,068	22.1%
FIRST NATIONAL BANK OF AK	12,217,109	18.7%
OTHER SELLER SERVICER	9,233,385	14.2%

**111 HOME MORTGAGE REVENUE BONDS 2007 SERIES B**

Weighted Average Interest Rate	5.613%
Weighted Average Remaining Term	295
Weighted Average Loan To Value	80

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	64,721,797	96.6%
PARTICIPATION LOANS	2,274,962	3.4%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>66,996,759</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	839,502	1.25%
60 DAYS PAST DUE	473,721	0.71%
90 DAYS PAST DUE	339,489	0.51%
120+ DAYS PAST DUE	181,986	0.27%
<b>TOTAL DELINQUENT</b>	<b>1,834,697</b>	<b>2.74%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	5,376,730	8.0%
RURAL	20,604,811	30.8%
TAXABLE	21,742,982	32.5%
TAXABLE FIRST-TIME HOMEBUYER	19,199,537	28.7%
VETERANS MORTGAGE PROGRAM	28,200	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	44,499	0.1%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	57,513,166	85.8%
CONDO	5,985,597	8.9%
MULTI-FAMILY	0	0.0%
DUPLEX	3,331,760	5.0%
3-PLEX/4-PLEX	166,236	0.2%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	17,465,330	26.1%
WASILLA/PALMER	7,724,041	11.5%
FAIRBANKS/NORTH POLE	9,810,549	14.6%
JUNEAU/KETCHIKAN	5,681,722	8.5%
KENAI/SOLDOTNA/HOMER	6,487,734	9.7%
EAGLE RIVER/CHUGIAK	2,955,436	4.4%
KODIAK	4,785,929	7.1%
OTHER GEOGRAPHIC REGION	12,086,018	18.0%

MORTGAGE INSURANCE

UNINSURED	30,318,312	45.3%
FEDERALLY INSURED - FHA	15,160,759	22.6%
FEDERALLY INSURED - VA	6,844,470	10.2%
PRIMARY MORTGAGE INSURANCE	7,714,707	11.5%
FEDERALLY INSURED - RD	3,988,980	6.0%
FEDERALLY INSURED - HUD 184	2,969,530	4.4%

SELLER SERVICER

WELLS FARGO	30,040,512	44.8%
ALASKA USA	15,279,895	22.8%
FIRST NATIONAL BANK OF AK	11,657,358	17.4%
OTHER SELLER SERVICER	10,018,994	15.0%

**112 HOME MORTGAGE REVENUE BONDS 2007 SERIES C**

Weighted Average Interest Rate	5.193%
Weighted Average Remaining Term	310
Weighted Average Loan To Value	88

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	59,021,829	94.2%
PARTICIPATION LOANS	3,656,831	5.8%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>62,678,660</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	1,729,770	2.76%
60 DAYS PAST DUE	1,887,682	3.01%
90 DAYS PAST DUE	519,414	0.83%
120+ DAYS PAST DUE	765,825	1.22%
<b>TOTAL DELINQUENT</b>	<b>4,902,690</b>	<b>7.82%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	61,992,740	98.9%
RURAL	319,204	0.5%
TAXABLE	144,377	0.2%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
VETERANS MORTGAGE PROGRAM	222,340	0.4%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	40,646,207	64.8%
CONDO	19,877,656	31.7%
MULTI-FAMILY	0	0.0%
DUPLEX	2,154,798	3.4%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	34,741,103	55.4%
WASILLA/PALMER	10,138,021	16.2%
FAIRBANKS/NORTH POLE	5,680,808	9.1%
JUNEAU/KETCHIKAN	2,847,945	4.5%
KENAI/SOLDOTNA/HOMER	1,286,306	2.1%
EAGLE RIVER/CHUGIAK	3,541,549	5.7%
KODIAK	1,063,981	1.7%
OTHER GEOGRAPHIC REGION	3,378,946	5.4%

MORTGAGE INSURANCE

UNINSURED	11,001,910	17.6%
FEDERALLY INSURED - FHA	23,996,076	38.3%
FEDERALLY INSURED - VA	16,338,313	26.1%
PRIMARY MORTGAGE INSURANCE	3,697,144	5.9%
FEDERALLY INSURED - RD	6,478,775	10.3%
FEDERALLY INSURED - HUD 184	1,166,442	1.9%

SELLER SERVICER

WELLS FARGO	46,394,114	74.0%
ALASKA USA	10,518,987	16.8%
FIRST NATIONAL BANK OF AK	2,709,613	4.3%
OTHER SELLER SERVICER	3,055,946	4.9%

**113 HOME MORTGAGE REVENUE BONDS 2007 SERIES D**

Weighted Average Interest Rate	5.590%
Weighted Average Remaining Term	294
Weighted Average Loan To Value	80

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	75,984,738	95.1%
PARTICIPATION LOANS	3,941,362	4.9%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>79,926,100</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	2,377,161	2.97%
60 DAYS PAST DUE	225,778	0.28%
90 DAYS PAST DUE	64,765	0.08%
120+ DAYS PAST DUE	832,527	1.04%
<b>TOTAL DELINQUENT</b>	<b>3,500,231</b>	<b>4.38%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	6,645,493	8.3%
RURAL	31,835,348	39.8%
TAXABLE	19,556,237	24.5%
TAXABLE FIRST-TIME HOMEBUYER	21,393,043	26.8%
VETERANS MORTGAGE PROGRAM	495,979	0.6%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	69,089,264	86.4%
CONDO	4,936,976	6.2%
MULTI-FAMILY	0	0.0%
DUPLEX	3,901,840	4.9%
3-PLEX/4-PLEX	1,884,205	2.4%
OTHER PROPERTY TYPE	113,814	0.1%

GEOGRAPHIC REGION

ANCHORAGE	20,412,342	25.5%
WASILLA/PALMER	8,628,250	10.8%
FAIRBANKS/NORTH POLE	8,814,303	11.0%
JUNEAU/KETCHIKAN	7,206,716	9.0%
KENAI/SOLDOTNA/HOMER	8,310,120	10.4%
EAGLE RIVER/CHUGIAK	2,327,386	2.9%
KODIAK	5,552,937	6.9%
OTHER GEOGRAPHIC REGION	18,674,046	23.4%

MORTGAGE INSURANCE

UNINSURED	37,522,058	46.9%
FEDERALLY INSURED - FHA	17,441,952	21.8%
FEDERALLY INSURED - VA	7,536,042	9.4%
PRIMARY MORTGAGE INSURANCE	7,551,701	9.4%
FEDERALLY INSURED - RD	6,034,105	7.5%
FEDERALLY INSURED - HUD 184	3,840,242	4.8%

SELLER SERVICER

WELLS FARGO	37,255,310	46.6%
ALASKA USA	16,324,035	20.4%
FIRST NATIONAL BANK OF AK	15,969,456	20.0%
OTHER SELLER SERVICER	10,377,299	13.0%

**114 HOME MORTGAGE REVENUE BONDS 2008 SERIES A**

Weighted Average Interest Rate	5.429%
Weighted Average Remaining Term	317
Weighted Average Loan To Value	88

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	47,492,187	92.7%
PARTICIPATION LOANS	3,737,531	7.3%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>51,229,719</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	1,820,477	3.55%
60 DAYS PAST DUE	1,040,703	2.03%
90 DAYS PAST DUE	669,133	1.31%
120+ DAYS PAST DUE	742,753	1.45%
<b>TOTAL DELINQUENT</b>	<b>4,273,066</b>	<b>8.34%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	51,053,216	99.7%
RURAL	0	0.0%
TAXABLE	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	176,503	0.3%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	34,892,009	68.1%
CONDO	15,825,571	30.9%
MULTI-FAMILY	0	0.0%
DUPLEX	512,139	1.0%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	25,355,018	49.5%
WASILLA/PALMER	9,298,707	18.2%
FAIRBANKS/NORTH POLE	3,960,544	7.7%
JUNEAU/KETCHIKAN	2,220,762	4.3%
KENAI/SOLDOTNA/HOMER	2,385,643	4.7%
EAGLE RIVER/CHUGIAK	4,985,747	9.7%
KODIAK	437,722	0.9%
OTHER GEOGRAPHIC REGION	2,585,575	5.0%

MORTGAGE INSURANCE

UNINSURED	12,065,338	23.6%
FEDERALLY INSURED - FHA	17,435,809	34.0%
FEDERALLY INSURED - VA	10,640,620	20.8%
PRIMARY MORTGAGE INSURANCE	4,135,094	8.1%
FEDERALLY INSURED - RD	5,357,389	10.5%
FEDERALLY INSURED - HUD 184	1,595,469	3.1%

SELLER SERVICER

WELLS FARGO	31,582,395	61.6%
ALASKA USA	13,633,695	26.6%
FIRST NATIONAL BANK OF AK	2,940,566	5.7%
OTHER SELLER SERVICER	3,073,063	6.0%



**115 HOME MORTGAGE REVENUE BONDS 2008 SERIES B**

Weighted Average Interest Rate	5.430%
Weighted Average Remaining Term	327
Weighted Average Loan To Value	91

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	59,594,940	94.0%
PARTICIPATION LOANS	3,835,463	6.0%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>63,430,403</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	2,804,053	4.42%
60 DAYS PAST DUE	450,280	0.71%
90 DAYS PAST DUE	806,446	1.27%
120+ DAYS PAST DUE	939,895	1.48%
<b>TOTAL DELINQUENT</b>	<b>5,000,674</b>	<b>7.88%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	63,430,403	100.0%
RURAL	0	0.0%
TAXABLE	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	43,010,192	67.8%
CONDO	18,749,348	29.6%
MULTI-FAMILY	0	0.0%
DUPLEX	1,670,863	2.6%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	38,031,640	60.0%
WASILLA/PALMER	11,560,293	18.2%
FAIRBANKS/NORTH POLE	5,572,588	8.8%
JUNEAU/KETCHIKAN	2,676,888	4.2%
KENAI/SOLDOTNA/HOMER	1,548,752	2.4%
EAGLE RIVER/CHUGIAK	2,621,235	4.1%
KODIAK	381,241	0.6%
OTHER GEOGRAPHIC REGION	1,037,766	1.6%

MORTGAGE INSURANCE

UNINSURED	8,851,593	14.0%
FEDERALLY INSURED - FHA	29,658,369	46.8%
FEDERALLY INSURED - VA	10,228,610	16.1%
PRIMARY MORTGAGE INSURANCE	4,192,331	6.6%
FEDERALLY INSURED - RD	6,677,291	10.5%
FEDERALLY INSURED - HUD 184	3,822,208	6.0%

SELLER SERVICER

WELLS FARGO	42,199,967	66.5%
ALASKA USA	16,017,314	25.3%
FIRST NATIONAL BANK OF AK	2,950,965	4.7%
OTHER SELLER SERVICER	2,262,157	3.6%

**116 HOME MORTGAGE REVENUE BONDS 2009 SERIES A**

Weighted Average Interest Rate	4.447%
Weighted Average Remaining Term	299
Weighted Average Loan To Value	81

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	77,369,839	77.7%
PARTICIPATION LOANS	22,156,224	22.3%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>99,526,063</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	2,401,770	2.41%
60 DAYS PAST DUE	729,366	0.73%
90 DAYS PAST DUE	344,126	0.35%
120+ DAYS PAST DUE	829,293	0.83%
<b>TOTAL DELINQUENT</b>	<b>4,304,555</b>	<b>4.33%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	12,473,232	12.5%
RURAL	25,736,671	25.9%
TAXABLE	27,152,226	27.3%
TAXABLE FIRST-TIME HOMEBUYER	28,893,804	29.0%
VETERANS MORTGAGE PROGRAM	1,960,870	2.0%
MULTI-FAMILY/SPECIAL NEEDS	634,615	0.6%
OTHER LOAN PROGRAM	2,674,645	2.7%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	82,203,009	82.6%
CONDO	9,437,914	9.5%
MULTI-FAMILY	634,615	0.6%
DUPLEX	5,568,385	5.6%
3-PLEX/4-PLEX	1,505,350	1.5%
OTHER PROPERTY TYPE	176,790	0.2%

GEOGRAPHIC REGION

ANCHORAGE	27,162,559	27.3%
WASILLA/PALMER	14,289,621	14.4%
FAIRBANKS/NORTH POLE	14,165,637	14.2%
JUNEAU/KETCHIKAN	8,499,444	8.5%
KENAI/SOLDOTNA/HOMER	9,030,388	9.1%
EAGLE RIVER/CHUGIAK	4,077,801	4.1%
KODIAK	5,365,239	5.4%
OTHER GEOGRAPHIC REGION	16,935,376	17.0%

MORTGAGE INSURANCE

UNINSURED	40,442,966	40.6%
FEDERALLY INSURED - FHA	22,831,234	22.9%
FEDERALLY INSURED - VA	14,928,447	15.0%
PRIMARY MORTGAGE INSURANCE	9,813,476	9.9%
FEDERALLY INSURED - RD	6,906,839	6.9%
FEDERALLY INSURED - HUD 184	4,603,101	4.6%

SELLER SERVICER

WELLS FARGO	45,013,169	45.2%
ALASKA USA	24,078,796	24.2%
FIRST NATIONAL BANK OF AK	15,992,487	16.1%
OTHER SELLER SERVICER	14,441,612	14.5%

**117 HOME MORTGAGE REVENUE BONDS 2009 SERIES B**

Weighted Average Interest Rate	4.426%
Weighted Average Remaining Term	292
Weighted Average Loan To Value	80

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	77,708,643	78.5%
PARTICIPATION LOANS	21,288,817	21.5%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>98,997,460</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	2,063,292	2.08%
60 DAYS PAST DUE	641,482	0.65%
90 DAYS PAST DUE	629,729	0.64%
120+ DAYS PAST DUE	57,225	0.06%
<b>TOTAL DELINQUENT</b>	<b>3,391,728</b>	<b>3.43%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	10,588,484	10.7%
RURAL	27,524,354	27.8%
TAXABLE	25,361,544	25.6%
TAXABLE FIRST-TIME HOMEBUYER	25,883,798	26.1%
VETERANS MORTGAGE PROGRAM	2,897,333	2.9%
MULTI-FAMILY/SPECIAL NEEDS	506,502	0.5%
OTHER LOAN PROGRAM	6,235,447	6.3%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	84,851,243	85.7%
CONDO	9,278,227	9.4%
MULTI-FAMILY	506,502	0.5%
DUPLEX	3,075,067	3.1%
3-PLEX/4-PLEX	881,602	0.9%
OTHER PROPERTY TYPE	388,063	0.4%

GEOGRAPHIC REGION

ANCHORAGE	32,495,157	32.8%
WASILLA/PALMER	10,581,575	10.7%
FAIRBANKS/NORTH POLE	10,538,202	10.6%
JUNEAU/KETCHIKAN	10,023,428	10.1%
KENAI/SOLDOTNA/HOMER	9,313,664	9.4%
EAGLE RIVER/CHUGIAK	4,683,453	4.7%
KODIAK	5,868,673	5.9%
OTHER GEOGRAPHIC REGION	15,493,308	15.7%

MORTGAGE INSURANCE

UNINSURED	38,598,387	39.0%
FEDERALLY INSURED - FHA	29,075,521	29.4%
FEDERALLY INSURED - VA	13,118,583	13.3%
PRIMARY MORTGAGE INSURANCE	9,063,542	9.2%
FEDERALLY INSURED - RD	6,034,736	6.1%
FEDERALLY INSURED - HUD 184	3,106,692	3.1%

SELLER SERVICER

WELLS FARGO	45,365,735	45.8%
ALASKA USA	23,525,911	23.8%
FIRST NATIONAL BANK OF AK	14,127,309	14.3%
OTHER SELLER SERVICER	15,978,506	16.1%

**118 HOME MORTGAGE REVENUE BONDS 2009 SERIES C**

Weighted Average Interest Rate	5.756%
Weighted Average Remaining Term	340
Weighted Average Loan To Value	90

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	77,795,800	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>77,795,800</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	1,240,999	1.60%
60 DAYS PAST DUE	833,134	1.07%
90 DAYS PAST DUE	177,958	0.23%
120+ DAYS PAST DUE	781,080	1.00%
<b>TOTAL DELINQUENT</b>	<b>3,033,171</b>	<b>3.90%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	73,381,039	94.3%
RURAL	168,368	0.2%
TAXABLE	2,390,582	3.1%
TAXABLE FIRST-TIME HOMEBUYER	523,459	0.7%
VETERANS MORTGAGE PROGRAM	1,332,354	1.7%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	54,582,667	70.2%
CONDO	20,301,550	26.1%
MULTI-FAMILY	0	0.0%
DUPLEX	2,518,831	3.2%
3-PLEX/4-PLEX	108,155	0.1%
OTHER PROPERTY TYPE	284,597	0.4%

GEOGRAPHIC REGION

ANCHORAGE	36,165,064	46.5%
WASILLA/PALMER	13,025,548	16.7%
FAIRBANKS/NORTH POLE	10,085,723	13.0%
JUNEAU/KETCHIKAN	7,761,211	10.0%
KENAI/SOLDOTNA/HOMER	2,633,214	3.4%
EAGLE RIVER/CHUGIAK	3,465,229	4.5%
KODIAK	443,322	0.6%
OTHER GEOGRAPHIC REGION	4,216,489	5.4%

MORTGAGE INSURANCE

UNINSURED	17,088,269	22.0%
FEDERALLY INSURED - FHA	30,442,676	39.1%
FEDERALLY INSURED - VA	8,117,393	10.4%
PRIMARY MORTGAGE INSURANCE	5,442,766	7.0%
FEDERALLY INSURED - RD	11,338,717	14.6%
FEDERALLY INSURED - HUD 184	5,365,979	6.9%

SELLER SERVICER

WELLS FARGO	36,141,982	46.5%
ALASKA USA	24,585,958	31.6%
FIRST NATIONAL BANK OF AK	6,756,092	8.7%
OTHER SELLER SERVICER	10,311,768	13.3%

**119 HOME MORTGAGE REVENUE BONDS 2009 SERIES D**

Weighted Average Interest Rate	4.972%
Weighted Average Remaining Term	313
Weighted Average Loan To Value	84

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	78,742,168	81.8%
PARTICIPATION LOANS	17,560,868	18.2%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>96,303,036</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	2,664,912	2.77%
60 DAYS PAST DUE	1,547,437	1.61%
90 DAYS PAST DUE	473,355	0.49%
120+ DAYS PAST DUE	537,407	0.56%
<b>TOTAL DELINQUENT</b>	<b>5,223,112</b>	<b>5.42%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	7,026,772	7.3%
RURAL	13,954,689	14.5%
TAXABLE	34,214,024	35.5%
TAXABLE FIRST-TIME HOMEBUYER	34,241,216	35.6%
VETERANS MORTGAGE PROGRAM	6,255,900	6.5%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	610,434	0.6%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	78,231,699	81.2%
CONDO	10,133,094	10.5%
MULTI-FAMILY	0	0.0%
DUPLEX	5,012,200	5.2%
3-PLEX/4-PLEX	1,358,171	1.4%
OTHER PROPERTY TYPE	1,567,872	1.6%

GEOGRAPHIC REGION

ANCHORAGE	28,739,360	29.8%
WASILLA/PALMER	16,906,872	17.6%
FAIRBANKS/NORTH POLE	15,769,964	16.4%
JUNEAU/KETCHIKAN	7,830,814	8.1%
KENAI/SOLDOTNA/HOMER	5,169,841	5.4%
EAGLE RIVER/CHUGIAK	5,365,968	5.6%
KODIAK	4,628,110	4.8%
OTHER GEOGRAPHIC REGION	11,892,108	12.3%

MORTGAGE INSURANCE

UNINSURED	34,083,701	35.4%
FEDERALLY INSURED - FHA	21,888,940	22.7%
FEDERALLY INSURED - VA	15,259,629	15.8%
PRIMARY MORTGAGE INSURANCE	13,812,359	14.3%
FEDERALLY INSURED - RD	6,621,565	6.9%
FEDERALLY INSURED - HUD 184	4,636,842	4.8%

SELLER SERVICER

WELLS FARGO	43,215,451	44.9%
ALASKA USA	24,104,692	25.0%
FIRST NATIONAL BANK OF AK	12,032,755	12.5%
OTHER SELLER SERVICER	16,950,139	17.6%

**121 MORTGAGE REVENUE BONDS 2010 SERIES A & B**

Weighted Average Interest Rate	4.603%
Weighted Average Remaining Term	336
Weighted Average Loan To Value	90

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	104,958,682	97.1%
PARTICIPATION LOANS	3,188,022	2.9%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>108,146,703</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	1,658,023	1.53%
60 DAYS PAST DUE	337,452	0.31%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	291,294	0.27%
<b>TOTAL DELINQUENT</b>	<b>2,286,769</b>	<b>2.11%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	68,688,242	63.5%
RURAL	15,746,904	14.6%
TAXABLE	12,117,752	11.2%
TAXABLE FIRST-TIME HOMEBUYER	11,593,805	10.7%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	86,522,083	80.0%
CONDO	15,958,816	14.8%
MULTI-FAMILY	0	0.0%
DUPLEX	3,993,264	3.7%
3-PLEX/4-PLEX	1,390,769	1.3%
OTHER PROPERTY TYPE	281,771	0.3%

GEOGRAPHIC REGION

ANCHORAGE	39,600,823	36.6%
WASILLA/PALMER	17,663,893	16.3%
FAIRBANKS/NORTH POLE	13,275,614	12.3%
JUNEAU/KETCHIKAN	7,632,718	7.1%
KENAI/SOLDOTNA/HOMER	7,164,565	6.6%
EAGLE RIVER/CHUGIAK	3,872,088	3.6%
KODIAK	5,590,185	5.2%
OTHER GEOGRAPHIC REGION	13,346,817	12.3%

MORTGAGE INSURANCE

UNINSURED	30,372,824	28.1%
FEDERALLY INSURED - FHA	35,119,197	32.5%
FEDERALLY INSURED - VA	9,539,975	8.8%
PRIMARY MORTGAGE INSURANCE	7,494,706	6.9%
FEDERALLY INSURED - RD	16,451,028	15.2%
FEDERALLY INSURED - HUD 184	9,168,972	8.5%

SELLER SERVICER

WELLS FARGO	58,211,542	53.8%
ALASKA USA	29,541,173	27.3%
FIRST NATIONAL BANK OF AK	8,688,603	8.0%
OTHER SELLER SERVICER	11,705,385	10.8%

**205 VETERANS COLLATERALIZED BONDS 2002 FIRST**

Weighted Average Interest Rate	6.175%
Weighted Average Remaining Term	257
Weighted Average Loan To Value	77

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	12,804,306	97.5%
PARTICIPATION LOANS	328,537	2.5%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>13,132,843</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	627,503	4.78%
60 DAYS PAST DUE	52,587	0.40%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	83,115	0.63%
<b>TOTAL DELINQUENT</b>	<b>763,206</b>	<b>5.81%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
RURAL	0	0.0%
TAXABLE	890,985	6.8%
TAXABLE FIRST-TIME HOMEBUYER	2,465,160	18.8%
VETERANS MORTGAGE PROGRAM	9,776,697	74.4%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	10,406,774	79.2%
CONDO	1,403,176	10.7%
MULTI-FAMILY	0	0.0%
DUPLEX	739,398	5.6%
3-PLEX/4-PLEX	583,494	4.4%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	5,153,012	39.2%
WASILLA/PALMER	2,354,481	17.9%
FAIRBANKS/NORTH POLE	1,765,895	13.4%
JUNEAU/KETCHIKAN	1,416,750	10.8%
KENAI/SOLDOTNA/HOMER	534,843	4.1%
EAGLE RIVER/CHUGIAK	1,250,778	9.5%
KODIAK	0	0.0%
OTHER GEOGRAPHIC REGION	657,084	5.0%

MORTGAGE INSURANCE

UNINSURED	3,815,718	29.1%
FEDERALLY INSURED - FHA	1,616,810	12.3%
FEDERALLY INSURED - VA	6,473,821	49.3%
PRIMARY MORTGAGE INSURANCE	950,825	7.2%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	275,668	2.1%

SELLER SERVICER

WELLS FARGO	4,180,288	31.8%
ALASKA USA	3,248,628	24.7%
FIRST NATIONAL BANK OF AK	4,975,782	37.9%
OTHER SELLER SERVICER	728,145	5.5%

**206 VETERANS COLLATERALIZED BONDS 2005 FIRST**

Weighted Average Interest Rate	5.001%
Weighted Average Remaining Term	300
Weighted Average Loan To Value	86

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	7,681,693	79.1%
PARTICIPATION LOANS	2,025,701	20.9%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>9,707,394</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	42,271	0.44%
60 DAYS PAST DUE	32,420	0.33%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	24,741	0.25%
<b>TOTAL DELINQUENT</b>	<b>99,433</b>	<b>1.02%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
RURAL	240,267	2.5%
TAXABLE	796,045	8.2%
TAXABLE FIRST-TIME HOMEBUYER	214,459	2.2%
VETERANS MORTGAGE PROGRAM	8,456,624	87.1%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	8,857,898	91.2%
CONDO	812,528	8.4%
MULTI-FAMILY	0	0.0%
DUPLEX	36,968	0.4%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	2,838,137	29.2%
WASILLA/PALMER	1,766,445	18.2%
FAIRBANKS/NORTH POLE	2,527,934	26.0%
JUNEAU/KETCHIKAN	492,245	5.1%
KENAI/SOLDOTNA/HOMER	240,267	2.5%
EAGLE RIVER/CHUGIAK	1,710,295	17.6%
KODIAK	0	0.0%
OTHER GEOGRAPHIC REGION	132,070	1.4%

MORTGAGE INSURANCE

UNINSURED	2,384,040	24.6%
FEDERALLY INSURED - FHA	214,459	2.2%
FEDERALLY INSURED - VA	6,931,038	71.4%
PRIMARY MORTGAGE INSURANCE	177,858	1.8%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	0	0.0%

SELLER SERVICER

WELLS FARGO	4,814,107	49.6%
ALASKA USA	3,253,567	33.5%
FIRST NATIONAL BANK OF AK	261,465	2.7%
OTHER SELLER SERVICER	1,378,255	14.2%



**207 VETERANS COLLATERALIZED BONDS 2006 FIRST**

Weighted Average Interest Rate	5.589%
Weighted Average Remaining Term	330
Weighted Average Loan To Value	93

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	221,562,302	98.9%
PARTICIPATION LOANS	2,369,826	1.1%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>223,932,128</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	3,362,469	1.50%
60 DAYS PAST DUE	2,036,741	0.91%
90 DAYS PAST DUE	860,334	0.38%
120+ DAYS PAST DUE	1,294,127	0.58%
<b>TOTAL DELINQUENT</b>	<b>7,553,671</b>	<b>3.37%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	1,842,460	0.8%
RURAL	12,364,527	5.5%
TAXABLE	18,237,473	8.1%
TAXABLE FIRST-TIME HOMEBUYER	16,464,169	7.4%
VETERANS MORTGAGE PROGRAM	175,023,498	78.2%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	200,263,006	89.4%
CONDO	12,153,675	5.4%
MULTI-FAMILY	0	0.0%
DUPLEX	7,740,675	3.5%
3-PLEX/4-PLEX	2,925,189	1.3%
OTHER PROPERTY TYPE	849,582	0.4%

GEOGRAPHIC REGION

ANCHORAGE	54,808,841	24.5%
WASILLA/PALMER	33,411,137	14.9%
FAIRBANKS/NORTH POLE	67,281,625	30.0%
JUNEAU/KETCHIKAN	10,298,162	4.6%
KENAI/SOLDOTNA/HOMER	5,255,505	2.3%
EAGLE RIVER/CHUGIAK	35,884,246	16.0%
KODIAK	5,911,628	2.6%
OTHER GEOGRAPHIC REGION	11,080,985	4.9%

MORTGAGE INSURANCE

UNINSURED	35,834,296	16.0%
FEDERALLY INSURED - FHA	10,504,208	4.7%
FEDERALLY INSURED - VA	157,405,046	70.3%
PRIMARY MORTGAGE INSURANCE	10,459,448	4.7%
FEDERALLY INSURED - RD	3,891,998	1.7%
FEDERALLY INSURED - HUD 184	5,837,132	2.6%

SELLER SERVICER

WELLS FARGO	124,582,420	55.6%
ALASKA USA	62,757,196	28.0%
FIRST NATIONAL BANK OF AK	13,886,593	6.2%
OTHER SELLER SERVICER	22,705,919	10.1%

**208 VETERANS COLLATERALIZED BONDS 2007/2008 FIRST**

Weighted Average Interest Rate	5.428%
Weighted Average Remaining Term	335
Weighted Average Loan To Value	94

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	60,615,022	99.8%
PARTICIPATION LOANS	139,172	0.2%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>60,754,194</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	1,382,791	2.28%
60 DAYS PAST DUE	607,135	1.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	773,448	1.27%
<b>TOTAL DELINQUENT</b>	<b>2,763,374</b>	<b>4.55%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	2,132,493	3.5%
RURAL	3,055,875	5.0%
TAXABLE	2,760,329	4.5%
TAXABLE FIRST-TIME HOMEBUYER	3,062,888	5.0%
VETERANS MORTGAGE PROGRAM	49,742,609	81.9%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	52,977,364	87.2%
CONDO	5,164,584	8.5%
MULTI-FAMILY	0	0.0%
DUPLEX	1,934,656	3.2%
3-PLEX/4-PLEX	621,156	1.0%
OTHER PROPERTY TYPE	56,435	0.1%

GEOGRAPHIC REGION

ANCHORAGE	16,373,643	27.0%
WASILLA/PALMER	9,521,058	15.7%
FAIRBANKS/NORTH POLE	14,320,216	23.6%
JUNEAU/KETCHIKAN	1,897,081	3.1%
KENAI/SOLDOTNA/HOMER	934,760	1.5%
EAGLE RIVER/CHUGIAK	12,151,686	20.0%
KODIAK	1,988,628	3.3%
OTHER GEOGRAPHIC REGION	3,567,123	5.9%

MORTGAGE INSURANCE

UNINSURED	8,766,594	14.4%
FEDERALLY INSURED - FHA	3,917,162	6.4%
FEDERALLY INSURED - VA	45,113,807	74.3%
PRIMARY MORTGAGE INSURANCE	1,867,348	3.1%
FEDERALLY INSURED - RD	120,881	0.2%
FEDERALLY INSURED - HUD 184	968,401	1.6%

SELLER SERVICER

WELLS FARGO	35,427,285	58.3%
ALASKA USA	15,587,424	25.7%
FIRST NATIONAL BANK OF AK	3,715,983	6.1%
OTHER SELLER SERVICER	6,023,503	9.9%

**260 HOUSING DEVELOPMENT BONDS 1997 SERIES OCR**

Weighted Average Interest Rate	4.668%
Weighted Average Remaining Term	241
Weighted Average Loan To Value	74

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	21,795,272	78.9%
PARTICIPATION LOANS	5,836,879	21.1%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>27,632,150</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	644,999	2.33%
60 DAYS PAST DUE	782,572	2.83%
90 DAYS PAST DUE	16,494	0.06%
120+ DAYS PAST DUE	94,607	0.34%
<b>TOTAL DELINQUENT</b>	<b>1,538,671</b>	<b>5.57%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	11,004,918	39.8%
RURAL	6,205,344	22.5%
TAXABLE	879,113	3.2%
TAXABLE FIRST-TIME HOMEBUYER	3,684,574	13.3%
VETERANS MORTGAGE PROGRAM	5,858,201	21.2%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	24,564,384	88.9%
CONDO	2,411,452	8.7%
MULTI-FAMILY	0	0.0%
DUPLEX	648,891	2.3%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	7,422	0.0%

GEOGRAPHIC REGION

ANCHORAGE	10,246,069	37.1%
WASILLA/PALMER	3,368,054	12.2%
FAIRBANKS/NORTH POLE	2,907,342	10.5%
JUNEAU/KETCHIKAN	1,401,198	5.1%
KENAI/SOLDOTNA/HOMER	1,300,297	4.7%
EAGLE RIVER/CHUGIAK	1,759,936	6.4%
KODIAK	3,018,259	10.9%
OTHER GEOGRAPHIC REGION	3,630,995	13.1%

MORTGAGE INSURANCE

UNINSURED	7,903,221	28.6%
FEDERALLY INSURED - FHA	7,492,433	27.1%
FEDERALLY INSURED - VA	8,027,301	29.1%
PRIMARY MORTGAGE INSURANCE	1,808,994	6.5%
FEDERALLY INSURED - RD	1,889,466	6.8%
FEDERALLY INSURED - HUD 184	510,735	1.8%

SELLER SERVICER

WELLS FARGO	13,701,073	49.6%
ALASKA USA	7,847,040	28.4%
FIRST NATIONAL BANK OF AK	3,608,147	13.1%
OTHER SELLER SERVICER	2,475,889	9.0%

**260 HOUSING DEVELOPMENT BONDS 2002 SERIES A-D**

Weighted Average Interest Rate	7.024%
Weighted Average Remaining Term	263
Weighted Average Loan To Value	66

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	61,129,765	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>61,129,765</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	1,137,432	1.86%
60 DAYS PAST DUE	279,775	0.46%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
<b>TOTAL DELINQUENT</b>	<b>1,417,207</b>	<b>2.32%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
RURAL	0	0.0%
TAXABLE	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	61,129,765	100.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	6,547,481	10.7%
CONDO	0	0.0%
MULTI-FAMILY	61,129,765	100.0%
DUPLEX	599,851	1.0%
3-PLEX/4-PLEX	790,421	1.3%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	37,640,237	61.6%
WASILLA/PALMER	7,495,339	12.3%
FAIRBANKS/NORTH POLE	3,462,018	5.7%
JUNEAU/KETCHIKAN	5,000,721	8.2%
KENAI/SOLDOTNA/HOMER	1,040,695	1.7%
EAGLE RIVER/CHUGIAK	917,166	1.5%
KODIAK	592,647	1.0%
OTHER GEOGRAPHIC REGION	4,980,943	8.1%

MORTGAGE INSURANCE

UNINSURED	61,129,765	100.0%
FEDERALLY INSURED - FHA	0	0.0%
FEDERALLY INSURED - VA	0	0.0%
PRIMARY MORTGAGE INSURANCE	0	0.0%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	0	0.0%

SELLER SERVICER

WELLS FARGO	18,397,936	30.1%
ALASKA USA	5,329,173	8.7%
FIRST NATIONAL BANK OF AK	32,626,595	53.4%
OTHER SELLER SERVICER	4,776,061	7.8%

**260 HOUSING DEVELOPMENT BONDS 2004 SERIES A-C**

Weighted Average Interest Rate	7.084%
Weighted Average Remaining Term	236
Weighted Average Loan To Value	84

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	65,809,498	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>65,809,498</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	0	0.00%
60 DAYS PAST DUE	459,110	0.70%
90 DAYS PAST DUE	109,558	0.17%
120+ DAYS PAST DUE	0	0.00%
<b>TOTAL DELINQUENT</b>	<b>568,667</b>	<b>0.86%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	153,671	0.2%
RURAL	628,582	1.0%
TAXABLE	109,558	0.2%
TAXABLE FIRST-TIME HOMEBUYER	143,089	0.2%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	64,774,600	98.4%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	2,043,967	3.1%
CONDO	304,765	0.5%
MULTI-FAMILY	64,774,600	98.4%
DUPLEX	0	0.0%
3-PLEX/4-PLEX	68,485	0.1%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	46,809,140	71.1%
WASILLA/PALMER	4,414,988	6.7%
FAIRBANKS/NORTH POLE	2,318,589	3.5%
JUNEAU/KETCHIKAN	4,735,983	7.2%
KENAI/SOLDOTNA/HOMER	1,954,743	3.0%
EAGLE RIVER/CHUGIAK	676,996	1.0%
KODIAK	1,187,519	1.8%
OTHER GEOGRAPHIC REGION	3,711,541	5.6%

MORTGAGE INSURANCE

UNINSURED	65,200,006	99.1%
FEDERALLY INSURED - FHA	153,671	0.2%
FEDERALLY INSURED - VA	420,662	0.6%
PRIMARY MORTGAGE INSURANCE	0	0.0%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	35,160	0.1%

SELLER SERVICER

WELLS FARGO	34,492,837	52.4%
ALASKA USA	346,430	0.5%
FIRST NATIONAL BANK OF AK	26,718,899	40.6%
OTHER SELLER SERVICER	4,251,332	6.5%

**260 HOUSING DEVELOPMENT BONDS 2004 SERIES D**

Weighted Average Interest Rate	7.468%
Weighted Average Remaining Term	304
Weighted Average Loan To Value	74

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	92,028,297	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>92,028,297</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	3,290,507	3.58%
60 DAYS PAST DUE	624,609	0.68%
90 DAYS PAST DUE	437,002	0.47%
120+ DAYS PAST DUE	87,401	0.09%
<b>TOTAL DELINQUENT</b>	<b>4,439,518</b>	<b>4.82%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	191,447	0.2%
RURAL	2,580,405	2.8%
TAXABLE	13,878,517	15.1%
TAXABLE FIRST-TIME HOMEBUYER	30,313,365	32.9%
VETERANS MORTGAGE PROGRAM	162,995	0.2%
MULTI-FAMILY/SPECIAL NEEDS	44,901,568	48.8%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	49,435,794	53.7%
CONDO	3,998,924	4.3%
MULTI-FAMILY	44,901,568	48.8%
DUPLEX	2,046,827	2.2%
3-PLEX/4-PLEX	1,964,423	2.1%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	44,501,656	48.4%
WASILLA/PALMER	14,686,431	16.0%
FAIRBANKS/NORTH POLE	10,496,144	11.4%
JUNEAU/KETCHIKAN	4,456,780	4.8%
KENAI/SOLDOTNA/HOMER	3,218,615	3.5%
EAGLE RIVER/CHUGIAK	7,846,470	8.5%
KODIAK	2,538,279	2.8%
OTHER GEOGRAPHIC REGION	4,283,923	4.7%

MORTGAGE INSURANCE

UNINSURED	57,953,232	63.0%
FEDERALLY INSURED - FHA	12,688,227	13.8%
FEDERALLY INSURED - VA	11,742,011	12.8%
PRIMARY MORTGAGE INSURANCE	6,964,566	7.6%
FEDERALLY INSURED - RD	2,156,628	2.3%
FEDERALLY INSURED - HUD 184	523,634	0.6%

SELLER SERVICER

WELLS FARGO	38,044,692	41.3%
ALASKA USA	14,722,042	16.0%
FIRST NATIONAL BANK OF AK	26,454,043	28.7%
OTHER SELLER SERVICER	12,807,521	13.9%

**404 GENERAL MORTGAGE REVENUE BONDS 2002 SERIES A**

Weighted Average Interest Rate	5.180%
Weighted Average Remaining Term	296
Weighted Average Loan To Value	79

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	109,789,865	92.8%
PARTICIPATION LOANS	8,470,779	7.2%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>118,260,643</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	2,737,623	2.31%
60 DAYS PAST DUE	792,862	0.67%
90 DAYS PAST DUE	399,459	0.34%
120+ DAYS PAST DUE	346,930	0.29%
<b>TOTAL DELINQUENT</b>	<b>4,276,875</b>	<b>3.62%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	5,593,676	4.7%
RURAL	30,403,035	25.7%
TAXABLE	48,305,823	40.8%
TAXABLE FIRST-TIME HOMEBUYER	30,950,867	26.2%
VETERANS MORTGAGE PROGRAM	333,245	0.3%
MULTI-FAMILY/SPECIAL NEEDS	236,715	0.2%
OTHER LOAN PROGRAM	2,437,283	2.1%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	101,538,764	85.9%
CONDO	7,822,161	6.6%
MULTI-FAMILY	236,715	0.2%
DUPLEX	7,501,440	6.3%
3-PLEX/4-PLEX	894,456	0.8%
OTHER PROPERTY TYPE	267,108	0.2%

GEOGRAPHIC REGION

ANCHORAGE	32,474,968	27.5%
WASILLA/PALMER	12,770,107	10.8%
FAIRBANKS/NORTH POLE	17,305,094	14.6%
JUNEAU/KETCHIKAN	13,340,742	11.3%
KENAI/SOLDOTNA/HOMER	10,033,939	8.5%
EAGLE RIVER/CHUGIAK	6,877,389	5.8%
KODIAK	6,056,781	5.1%
OTHER GEOGRAPHIC REGION	19,401,623	16.4%

MORTGAGE INSURANCE

UNINSURED	54,040,697	45.7%
FEDERALLY INSURED - FHA	28,884,314	24.4%
FEDERALLY INSURED - VA	11,627,787	9.8%
PRIMARY MORTGAGE INSURANCE	11,887,826	10.1%
FEDERALLY INSURED - RD	5,445,303	4.6%
FEDERALLY INSURED - HUD 184	6,374,715	5.4%

SELLER SERVICER

WELLS FARGO	53,162,359	45.0%
ALASKA USA	24,910,304	21.1%
FIRST NATIONAL BANK OF AK	17,007,545	14.4%
OTHER SELLER SERVICER	23,180,435	19.6%

**502** **GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D**

Weighted Average Interest Rate	6.375%
Weighted Average Remaining Term	258
Weighted Average Loan To Value	75

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	163,468,815	94.3%
PARTICIPATION LOANS	9,801,140	5.7%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>173,269,955</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	5,303,656	3.06%
60 DAYS PAST DUE	941,523	0.54%
90 DAYS PAST DUE	989,217	0.57%
120+ DAYS PAST DUE	2,141,998	1.24%
<b>TOTAL DELINQUENT</b>	<b>9,376,394</b>	<b>5.41%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	29,406,466	17.0%
RURAL	46,071,189	26.6%
TAXABLE	40,512,765	23.4%
TAXABLE FIRST-TIME HOMEBUYER	44,279,303	25.6%
VETERANS MORTGAGE PROGRAM	5,150,525	3.0%
MULTI-FAMILY/SPECIAL NEEDS	7,553,911	4.4%
OTHER LOAN PROGRAM	295,795	0.2%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	137,786,511	79.5%
CONDO	15,356,650	8.9%
MULTI-FAMILY	7,553,911	4.4%
DUPLEX	11,349,552	6.6%
3-PLEX/4-PLEX	875,768	0.5%
OTHER PROPERTY TYPE	570,897	0.3%

GEOGRAPHIC REGION

ANCHORAGE	56,183,757	32.4%
WASILLA/PALMER	21,471,560	12.4%
FAIRBANKS/NORTH POLE	18,568,698	10.7%
JUNEAU/KETCHIKAN	16,591,524	9.6%
KENAI/SOLDOTNA/HOMER	15,316,069	8.8%
EAGLE RIVER/CHUGIAK	7,596,111	4.4%
KODIAK	8,754,648	5.1%
OTHER GEOGRAPHIC REGION	28,787,588	16.6%

MORTGAGE INSURANCE

UNINSURED	72,654,127	41.9%
FEDERALLY INSURED - FHA	46,059,035	26.6%
FEDERALLY INSURED - VA	28,727,599	16.6%
PRIMARY MORTGAGE INSURANCE	12,598,715	7.3%
FEDERALLY INSURED - RD	9,317,381	5.4%
FEDERALLY INSURED - HUD 184	3,913,097	2.3%

SELLER SERVICER

WELLS FARGO	84,465,197	48.7%
ALASKA USA	36,594,995	21.1%
FIRST NATIONAL BANK OF AK	35,004,854	20.2%
OTHER SELLER SERVICER	17,204,909	9.9%



**602 STATE CAPITAL PROJECT BONDS 2002 SERIES A**

Weighted Average Interest Rate	5.642%
Weighted Average Remaining Term	230
Weighted Average Loan To Value	68

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	47,548,764	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>47,548,764</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	957,890	2.01%
60 DAYS PAST DUE	408,788	0.86%
90 DAYS PAST DUE	355,952	0.75%
120+ DAYS PAST DUE	401,739	0.84%
<b>TOTAL DELINQUENT</b>	<b>2,124,369</b>	<b>4.47%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	10,321,378	21.7%
RURAL	32,268,552	67.9%
TAXABLE	1,922,759	4.0%
TAXABLE FIRST-TIME HOMEBUYER	1,660,297	3.5%
VETERANS MORTGAGE PROGRAM	1,083,097	2.3%
MULTI-FAMILY/SPECIAL NEEDS	292,682	0.6%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	39,479,566	83.0%
CONDO	3,788,140	8.0%
MULTI-FAMILY	292,682	0.6%
DUPLEX	3,335,619	7.0%
3-PLEX/4-PLEX	500,001	1.1%
OTHER PROPERTY TYPE	152,757	0.3%

GEOGRAPHIC REGION

ANCHORAGE	8,214,846	17.3%
WASILLA/PALMER	2,996,772	6.3%
FAIRBANKS/NORTH POLE	1,336,129	2.8%
JUNEAU/KETCHIKAN	2,934,522	6.2%
KENAI/SOLDOTNA/HOMER	7,804,375	16.4%
EAGLE RIVER/CHUGIAK	1,285,671	2.7%
KODIAK	6,884,777	14.5%
OTHER GEOGRAPHIC REGION	16,091,672	33.8%

MORTGAGE INSURANCE

UNINSURED	28,687,270	60.3%
FEDERALLY INSURED - FHA	10,018,026	21.1%
FEDERALLY INSURED - VA	3,972,969	8.4%
PRIMARY MORTGAGE INSURANCE	1,250,792	2.6%
FEDERALLY INSURED - RD	2,814,984	5.9%
FEDERALLY INSURED - HUD 184	804,724	1.7%

SELLER SERVICER

WELLS FARGO	22,332,669	47.0%
ALASKA USA	7,257,066	15.3%
FIRST NATIONAL BANK OF AK	12,031,305	25.3%
OTHER SELLER SERVICER	5,927,725	12.5%

## DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

**603 STATE CAPITAL PROJECT BONDS 2006 SERIES A**

Weighted Average Interest Rate	5.765%
Weighted Average Remaining Term	232
Weighted Average Loan To Value	65

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	81,919,779	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>81,919,779</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	1,979,589	2.42%
60 DAYS PAST DUE	678,805	0.83%
90 DAYS PAST DUE	613,552	0.75%
120+ DAYS PAST DUE	555,853	0.68%
<b>TOTAL DELINQUENT</b>	<b>3,827,798</b>	<b>4.67%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	4,622,543	5.6%
RURAL	54,510,014	66.5%
TAXABLE	6,248,941	7.6%
TAXABLE FIRST-TIME HOMEBUYER	3,771,780	4.6%
VETERANS MORTGAGE PROGRAM	10,832,558	13.2%
MULTI-FAMILY/SPECIAL NEEDS	1,074,467	1.3%
OTHER LOAN PROGRAM	859,475	1.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	68,490,985	83.6%
CONDO	1,761,352	2.2%
MULTI-FAMILY	1,074,467	1.3%
DUPLEX	6,883,869	8.4%
3-PLEX/4-PLEX	165,142	0.2%
OTHER PROPERTY TYPE	4,032,992	4.9%

GEOGRAPHIC REGION

ANCHORAGE	9,860,673	12.0%
WASILLA/PALMER	3,400,053	4.2%
FAIRBANKS/NORTH POLE	5,313,720	6.5%
JUNEAU/KETCHIKAN	9,611,443	11.7%
KENAI/SOLDOTNA/HOMER	9,846,978	12.0%
EAGLE RIVER/CHUGIAK	3,185,848	3.9%
KODIAK	7,775,954	9.5%
OTHER GEOGRAPHIC REGION	32,925,110	40.2%

MORTGAGE INSURANCE

UNINSURED	55,716,796	68.0%
FEDERALLY INSURED - FHA	8,270,856	10.1%
FEDERALLY INSURED - VA	11,988,459	14.6%
PRIMARY MORTGAGE INSURANCE	2,644,358	3.2%
FEDERALLY INSURED - RD	1,764,262	2.2%
FEDERALLY INSURED - HUD 184	1,535,048	1.9%

SELLER SERVICER

WELLS FARGO	40,298,285	49.2%
ALASKA USA	13,143,016	16.0%
FIRST NATIONAL BANK OF AK	17,284,211	21.1%
OTHER SELLER SERVICER	11,194,267	13.7%

**604 STATE CAPITAL PROJECT BONDS 2007 SERIES A, B**

Weighted Average Interest Rate	5.646%
Weighted Average Remaining Term	244
Weighted Average Loan To Value	69

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	41,929,705	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>41,929,705</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	676,034	1.61%
60 DAYS PAST DUE	660,321	1.57%
90 DAYS PAST DUE	139,520	0.33%
120+ DAYS PAST DUE	293,652	0.70%
<b>TOTAL DELINQUENT</b>	<b>1,769,526</b>	<b>4.22%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	590,487	1.4%
RURAL	32,873,060	78.4%
TAXABLE	1,157,564	2.8%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
VETERANS MORTGAGE PROGRAM	5,845,889	13.9%
MULTI-FAMILY/SPECIAL NEEDS	1,462,704	3.5%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	37,446,962	89.3%
CONDO	452,592	1.1%
MULTI-FAMILY	1,462,704	3.5%
DUPLEX	3,119,007	7.4%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	114,305	0.3%

GEOGRAPHIC REGION

ANCHORAGE	3,120,169	7.4%
WASILLA/PALMER	1,407,981	3.4%
FAIRBANKS/NORTH POLE	1,961,351	4.7%
JUNEAU/KETCHIKAN	3,004,641	7.2%
KENAI/SOLDOTNA/HOMER	6,414,682	15.3%
EAGLE RIVER/CHUGIAK	974,614	2.3%
KODIAK	6,366,423	15.2%
OTHER GEOGRAPHIC REGION	18,679,844	44.6%

MORTGAGE INSURANCE

UNINSURED	29,140,520	69.5%
FEDERALLY INSURED - FHA	4,167,830	9.9%
FEDERALLY INSURED - VA	5,465,860	13.0%
PRIMARY MORTGAGE INSURANCE	646,615	1.5%
FEDERALLY INSURED - RD	1,678,093	4.0%
FEDERALLY INSURED - HUD 184	830,787	2.0%

SELLER SERVICER

WELLS FARGO	19,894,832	47.4%
ALASKA USA	5,542,844	13.2%
FIRST NATIONAL BANK OF AK	10,910,594	26.0%
OTHER SELLER SERVICER	5,581,435	13.3%

**605 STATE CAPITAL PROJECT BONDS 2011 SERIES A**

Weighted Average Interest Rate	6.908%
Weighted Average Remaining Term	241
Weighted Average Loan To Value	74

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	107,442,652	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>107,442,652</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	4,078,283	3.80%
60 DAYS PAST DUE	1,703,668	1.59%
90 DAYS PAST DUE	521,667	0.49%
120+ DAYS PAST DUE	1,297,327	1.21%
<b>TOTAL DELINQUENT</b>	<b>7,600,945</b>	<b>7.07%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	71,347,168	66.4%
RURAL	540,413	0.5%
TAXABLE	7,669,675	7.1%
TAXABLE FIRST-TIME HOMEBUYER	2,378,368	2.2%
VETERANS MORTGAGE PROGRAM	25,507,028	23.7%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	85,070,430	79.2%
CONDO	19,589,454	18.2%
MULTI-FAMILY	0	0.0%
DUPLEX	2,263,861	2.1%
3-PLEX/4-PLEX	339,336	0.3%
OTHER PROPERTY TYPE	179,572	0.2%

GEOGRAPHIC REGION

ANCHORAGE	51,822,559	48.2%
WASILLA/PALMER	21,597,423	20.1%
FAIRBANKS/NORTH POLE	12,455,035	11.6%
JUNEAU/KETCHIKAN	4,685,779	4.4%
KENAI/SOLDOTNA/HOMER	3,935,147	3.7%
EAGLE RIVER/CHUGIAK	6,609,553	6.2%
KODIAK	1,696,688	1.6%
OTHER GEOGRAPHIC REGION	4,640,469	4.3%

MORTGAGE INSURANCE

UNINSURED	26,714,907	24.9%
FEDERALLY INSURED - FHA	39,679,220	36.9%
FEDERALLY INSURED - VA	29,048,199	27.0%
PRIMARY MORTGAGE INSURANCE	3,339,356	3.1%
FEDERALLY INSURED - RD	8,660,971	8.1%
FEDERALLY INSURED - HUD 184	0	0.0%

SELLER SERVICER

WELLS FARGO	63,956,074	59.5%
ALASKA USA	22,227,296	20.7%
FIRST NATIONAL BANK OF AK	13,090,128	12.2%
OTHER SELLER SERVICER	8,169,154	7.6%

**803 GENERAL HOUSING PURPOSE BONDS 2005 SERIES A**

Weighted Average Interest Rate	5.932%
Weighted Average Remaining Term	260
Weighted Average Loan To Value	78

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	125,418,711	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>125,418,711</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	1,295,299	1.03%
60 DAYS PAST DUE	2,003,947	1.60%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	3,530,900	2.82%
<b>TOTAL DELINQUENT</b>	<b>6,830,146</b>	<b>5.45%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	5,181,769	4.1%
RURAL	75,397,543	60.1%
TAXABLE	2,070,091	1.7%
TAXABLE FIRST-TIME HOMEBUYER	2,644,959	2.1%
VETERANS MORTGAGE PROGRAM	598,072	0.5%
MULTI-FAMILY/SPECIAL NEEDS	39,526,278	31.5%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	75,821,541	60.5%
CONDO	1,776,880	1.4%
MULTI-FAMILY	39,526,278	31.5%
DUPLEX	8,258,808	6.6%
3-PLEX/4-PLEX	907,443	0.7%
OTHER PROPERTY TYPE	217,582	0.2%

GEOGRAPHIC REGION

ANCHORAGE	25,925,332	20.7%
WASILLA/PALMER	2,995,482	2.4%
FAIRBANKS/NORTH POLE	7,807,068	6.2%
JUNEAU/KETCHIKAN	11,418,183	9.1%
KENAI/SOLDOTNA/HOMER	15,714,735	12.5%
EAGLE RIVER/CHUGIAK	2,481,267	2.0%
KODIAK	11,813,296	9.4%
OTHER GEOGRAPHIC REGION	47,263,349	37.7%

MORTGAGE INSURANCE

UNINSURED	97,209,535	77.5%
FEDERALLY INSURED - FHA	10,391,890	8.3%
FEDERALLY INSURED - VA	7,939,127	6.3%
PRIMARY MORTGAGE INSURANCE	1,647,257	1.3%
FEDERALLY INSURED - RD	6,138,578	4.9%
FEDERALLY INSURED - HUD 184	2,092,325	1.7%

SELLER SERVICER

WELLS FARGO	67,228,468	53.6%
ALASKA USA	17,767,420	14.2%
FIRST NATIONAL BANK OF AK	25,149,317	20.1%
OTHER SELLER SERVICER	15,273,506	12.2%

**804 GENERAL HOUSING PURPOSE BONDS 2005 SERIES B**

Weighted Average Interest Rate	5.065%
Weighted Average Remaining Term	249
Weighted Average Loan To Value	71

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	70,985,842	82.3%
PARTICIPATION LOANS	15,267,547	17.7%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>86,253,389</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	1,769,380	2.05%
60 DAYS PAST DUE	441,741	0.51%
90 DAYS PAST DUE	55,198	0.06%
120+ DAYS PAST DUE	63,714	0.07%
<b>TOTAL DELINQUENT</b>	<b>2,330,034</b>	<b>2.70%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	3,504,651	4.1%
RURAL	34,299,880	39.8%
TAXABLE	23,528,262	27.3%
TAXABLE FIRST-TIME HOMEBUYER	21,331,758	24.7%
VETERANS MORTGAGE PROGRAM	3,588,838	4.2%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	76,165,266	88.3%
CONDO	3,751,734	4.3%
MULTI-FAMILY	0	0.0%
DUPLEX	4,187,601	4.9%
3-PLEX/4-PLEX	1,995,441	2.3%
OTHER PROPERTY TYPE	153,348	0.2%

GEOGRAPHIC REGION

ANCHORAGE	18,155,246	21.0%
WASILLA/PALMER	11,285,051	13.1%
FAIRBANKS/NORTH POLE	9,367,487	10.9%
JUNEAU/KETCHIKAN	8,133,232	9.4%
KENAI/SOLDOTNA/HOMER	7,862,061	9.1%
EAGLE RIVER/CHUGIAK	4,679,051	5.4%
KODIAK	6,935,203	8.0%
OTHER GEOGRAPHIC REGION	19,836,058	23.0%

MORTGAGE INSURANCE

UNINSURED	48,028,802	55.7%
FEDERALLY INSURED - FHA	14,151,250	16.4%
FEDERALLY INSURED - VA	13,727,740	15.9%
PRIMARY MORTGAGE INSURANCE	6,943,703	8.1%
FEDERALLY INSURED - RD	3,089,289	3.6%
FEDERALLY INSURED - HUD 184	312,605	0.4%

SELLER SERVICER

WELLS FARGO	41,124,809	47.7%
ALASKA USA	17,344,471	20.1%
FIRST NATIONAL BANK OF AK	13,000,611	15.1%
OTHER SELLER SERVICER	14,783,498	17.1%

## ALASKA HOUSING FINANCE CORPORATION

As of: 4/30/2011

## DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

	<u>TOTAL PORTFOLIO</u>					<u>WEIGHTED AVERAGES</u>			<u>DELINQUENT</u>	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
<b>002 ADMINISTRATIVE</b>										
COGLC	53,173,125	0	0	53,173,125	28.2%	5.957%	276	77	4,402,996	8.28%
CS97A	30,014,952	302,642	0	30,317,594	16.1%	5.173%	311	85	613,779	2.02%
CS10A	20,568,839	0	0	20,568,839	10.9%	5.783%	302	82	863,225	4.20%
SRHRF	18,987,330	1,107,901	0	20,095,231	10.7%	5.849%	273	67	869,611	4.33%
CFTHB	18,602,671	0	0	18,602,671	9.9%	4.286%	357	94	142,481	0.77%
CVETS	17,567,637	0	0	17,567,637	9.3%	4.380%	358	99	0	0.00%
COR	6,352,183	0	0	6,352,183	3.4%	4.391%	345	81	0	0.00%
CTAX	5,156,264	0	0	5,156,264	2.7%	5.156%	358	87	0	0.00%
CS99A	4,780,068	0	0	4,780,068	2.5%	6.054%	292	80	1,029,225	21.53%
ETAX	1,944,840	0	0	1,944,840	1.0%	5.130%	358	86	0	0.00%
COR30	1,591,404	0	0	1,591,404	0.8%	4.572%	359	79	0	0.00%
CSPND	661,600	0	0	661,600	0.4%	7.750%	360	102	0	0.00%
COMH	489,065	0	0	489,065	0.3%	5.133%	351	81	134,046	27.41%
COR15	375,326	0	0	375,326	0.2%	4.349%	178	59	0	0.00%
COMH2	275,295	0	0	275,295	0.1%	5.417%	135	67	0	0.00%
SRV15	261,724	0	0	261,724	0.1%	4.750%	178	97	0	0.00%
CFTVT	193,733	0	0	193,733	0.1%	4.125%	356	98	0	0.00%
CHELP	183,778	0	0	183,778	0.1%	5.875%	323	76	0	0.00%
SRETX	49,600	0	0	49,600	0.0%	4.625%	180	33	0	0.00%
CREOS	0	0	5,703,094	5,703,094	3.0%	0.000%	0	0	0	0.00%
	<b>181,229,435</b>	<b>1,410,543</b>	<b>5,703,094</b>	<b>188,343,071</b>	<b>100.0%</b>	<b>5.374%</b>	<b>307</b>	<b>82</b>	<b>8,055,363</b>	<b>4.41%</b>
<b>104 MORTGAGE REVENUE BONDS 2000 SERIES A-D</b>										
E001B	24,283,001	0	0	24,283,001	62.7%	6.819%	248	76	3,564,170	14.68%
E0013	2,814,383	771,236	0	3,585,619	9.3%	6.069%	283	85	161,190	4.50%
E0014	2,508,560	822,444	0	3,331,003	8.6%	5.894%	281	85	254,375	7.64%
E0015	2,535,834	730,502	0	3,266,336	8.4%	6.090%	281	83	56,860	1.74%
E0012	1,951,575	777,117	0	2,728,692	7.0%	5.641%	275	83	276,558	10.14%
E001O	1,551,658	0	0	1,551,658	4.0%	7.224%	263	81	470,015	30.29%
	<b>35,645,010</b>	<b>3,101,298</b>	<b>0</b>	<b>38,746,308</b>	<b>100.0%</b>	<b>6.542%</b>	<b>259</b>	<b>79</b>	<b>4,783,168</b>	<b>12.34%</b>
<b>105 MORTGAGE REVENUE BONDS 2001 SERIES A, B</b>										
E011B	39,997,443	0	0	39,997,443	87.2%	6.037%	265	79	4,232,034	10.58%
E011A	4,335,572	0	0	4,335,572	9.5%	5.916%	212	69	237,468	5.48%
E011C	1,541,637	0	0	1,541,637	3.4%	6.852%	251	78	0	0.00%
	<b>45,874,652</b>	<b>0</b>	<b>0</b>	<b>45,874,652</b>	<b>100.0%</b>	<b>6.053%</b>	<b>260</b>	<b>78</b>	<b>4,469,501</b>	<b>9.74%</b>
<b>106 HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B</b>										
E021A	108,661,930	7,385,243	0	116,047,173	70.9%	5.224%	293	84	8,096,133	6.98%
E021B	34,181,248	0	0	34,181,248	20.9%	7.805%	306	83	2,247,825	6.58%
E021C	13,372,918	0	0	13,372,918	8.2%	7.436%	282	79	648,000	4.85%
	<b>156,216,096</b>	<b>7,385,243</b>	<b>0</b>	<b>163,601,339</b>	<b>100.0%</b>	<b>5.944%</b>	<b>295</b>	<b>83</b>	<b>10,991,957</b>	<b>6.72%</b>

## DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

	<u>TOTAL PORTFOLIO</u>					<u>WEIGHTED AVERAGES</u>			<u>DELINQUENT</u>	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
<b>107</b>	<b>HOME MORTGAGE REVENUE BONDS 2006 SERIES A</b>									
E061A	59,028,752	1,546,585	0	60,575,336	100.0%	5.465%	295	84	5,312,468	8.77%
	<b>59,028,752</b>	<b>1,546,585</b>	<b>0</b>	<b>60,575,336</b>	<b>100.0%</b>	<b>5.465%</b>	<b>295</b>	<b>84</b>	<b>5,312,468</b>	<b>8.77%</b>
<b>108</b>	<b>HOME MORTGAGE REVENUE BONDS 2006 SERIES B</b>									
E061B	33,234,982	6,148,442	0	39,383,424	94.3%	4.903%	299	85	2,867,227	7.28%
E06BL	2,378,718	0	0	2,378,718	5.7%	7.546%	286	76	94,240	3.96%
	<b>35,613,700</b>	<b>6,148,442</b>	<b>0</b>	<b>41,762,142</b>	<b>100.0%</b>	<b>5.053%</b>	<b>299</b>	<b>85</b>	<b>2,961,467</b>	<b>7.09%</b>
<b>109</b>	<b>HOME MORTGAGE REVENUE BONDS 2006 SERIES C</b>									
E06C1	36,915,574	4,612,339	0	41,527,914	94.0%	5.138%	305	90	3,469,888	8.36%
E06CL	2,635,317	0	0	2,635,317	6.0%	7.978%	305	90	0	0.00%
	<b>39,550,891</b>	<b>4,612,339</b>	<b>0</b>	<b>44,163,230</b>	<b>100.0%</b>	<b>5.307%</b>	<b>305</b>	<b>90</b>	<b>3,469,888</b>	<b>7.86%</b>
<b>110</b>	<b>HOME MORTGAGE REVENUE BONDS 2007 SERIES A</b>									
E071A	57,536,989	3,915,638	0	61,452,627	94.2%	5.298%	297	79	3,454,229	5.62%
E07AL	3,775,230	0	0	3,775,230	5.8%	7.022%	314	87	244,470	6.48%
	<b>61,312,219</b>	<b>3,915,638</b>	<b>0</b>	<b>65,227,857</b>	<b>100.0%</b>	<b>5.398%</b>	<b>298</b>	<b>79</b>	<b>3,698,699</b>	<b>5.67%</b>
<b>111</b>	<b>HOME MORTGAGE REVENUE BONDS 2007 SERIES B</b>									
E071B	60,840,295	2,274,962	0	63,115,257	94.2%	5.521%	293	80	1,690,884	2.68%
E07BL	3,881,502	0	0	3,881,502	5.8%	7.109%	326	90	143,813	3.71%
	<b>64,721,797</b>	<b>2,274,962</b>	<b>0</b>	<b>66,996,759</b>	<b>100.0%</b>	<b>5.613%</b>	<b>295</b>	<b>80</b>	<b>1,834,697</b>	<b>2.74%</b>
<b>112</b>	<b>HOME MORTGAGE REVENUE BONDS 2007 SERIES C</b>									
E071C	55,553,385	3,656,831	0	59,210,216	94.5%	5.051%	310	88	4,637,638	7.83%
E07CL	3,468,444	0	0	3,468,444	5.5%	7.625%	310	89	265,052	7.64%
	<b>59,021,829</b>	<b>3,656,831</b>	<b>0</b>	<b>62,678,660</b>	<b>100.0%</b>	<b>5.193%</b>	<b>310</b>	<b>88</b>	<b>4,902,690</b>	<b>7.82%</b>
<b>113</b>	<b>HOME MORTGAGE REVENUE BONDS 2007 SERIES D</b>									
E071D	71,445,590	3,941,362	0	75,386,952	94.3%	5.511%	293	80	2,838,452	3.77%
E07DL	4,539,148	0	0	4,539,148	5.7%	6.904%	317	91	661,779	14.58%
	<b>75,984,738</b>	<b>3,941,362</b>	<b>0</b>	<b>79,926,100</b>	<b>100.0%</b>	<b>5.590%</b>	<b>294</b>	<b>80</b>	<b>3,500,231</b>	<b>4.38%</b>
<b>114</b>	<b>HOME MORTGAGE REVENUE BONDS 2008 SERIES A</b>									
E081A	44,612,362	3,737,531	0	48,349,893	94.4%	5.289%	317	88	3,626,997	7.50%
E08AL	2,879,826	0	0	2,879,826	5.6%	7.778%	320	91	646,069	22.43%
	<b>47,492,187</b>	<b>3,737,531</b>	<b>0</b>	<b>51,229,719</b>	<b>100.0%</b>	<b>5.429%</b>	<b>317</b>	<b>88</b>	<b>4,273,066</b>	<b>8.34%</b>
<b>115</b>	<b>HOME MORTGAGE REVENUE BONDS 2008 SERIES B</b>									
E081B	55,909,206	3,835,463	0	59,744,669	94.2%	5.290%	327	91	5,000,674	8.37%
E08BL	3,685,734	0	0	3,685,734	5.8%	7.686%	319	94	0	0.00%
	<b>59,594,940</b>	<b>3,835,463</b>	<b>0</b>	<b>63,430,403</b>	<b>100.0%</b>	<b>5.430%</b>	<b>327</b>	<b>91</b>	<b>5,000,674</b>	<b>7.88%</b>



## ALASKA HOUSING FINANCE CORPORATION

As of: 4/30/2011

## DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

	<u>TOTAL PORTFOLIO</u>					<u>WEIGHTED AVERAGES</u>			<u>DELINQUENT</u>	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
<b>116 HOME MORTGAGE REVENUE BONDS 2009 SERIES A</b>										
E091A	71,808,077	22,156,224	0	93,964,300	94.4%	4.299%	297	81	3,600,654	3.83%
E09AL	5,561,763	0	0	5,561,763	5.6%	6.945%	330	93	703,902	12.66%
	<b>77,369,839</b>	<b>22,156,224</b>	<b>0</b>	<b>99,526,063</b>	<b>100.0%</b>	<b>4.447%</b>	<b>299</b>	<b>81</b>	<b>4,304,555</b>	<b>4.33%</b>
<b>117 HOME MORTGAGE REVENUE BONDS 2009 SERIES B</b>										
E091B	71,978,579	21,288,817	0	93,267,397	94.2%	4.306%	290	79	3,050,557	3.27%
E09BL	5,730,063	0	0	5,730,063	5.8%	6.374%	329	91	341,170	5.95%
	<b>77,708,643</b>	<b>21,288,817</b>	<b>0</b>	<b>98,997,460</b>	<b>100.0%</b>	<b>4.426%</b>	<b>292</b>	<b>80</b>	<b>3,391,728</b>	<b>3.43%</b>
<b>118 HOME MORTGAGE REVENUE BONDS 2009 SERIES C</b>										
E091C	73,427,226	0	0	73,427,226	94.4%	5.713%	341	90	2,880,770	3.92%
E09CL	4,368,575	0	0	4,368,575	5.6%	6.482%	329	87	152,401	3.49%
	<b>77,795,800</b>	<b>0</b>	<b>0</b>	<b>77,795,800</b>	<b>100.0%</b>	<b>5.756%</b>	<b>340</b>	<b>90</b>	<b>3,033,171</b>	<b>3.90%</b>
<b>119 HOME MORTGAGE REVENUE BONDS 2009 SERIES D</b>										
E091D	73,161,332	17,560,868	0	90,722,199	94.2%	4.893%	311	84	4,978,066	5.49%
E09DL	5,580,837	0	0	5,580,837	5.8%	6.259%	341	89	245,047	4.39%
	<b>78,742,168</b>	<b>17,560,868</b>	<b>0</b>	<b>96,303,036</b>	<b>100.0%</b>	<b>4.972%</b>	<b>313</b>	<b>84</b>	<b>5,223,112</b>	<b>5.42%</b>
<b>121 MORTGAGE REVENUE BONDS 2010 SERIES A &amp; B</b>										
E10A1	42,620,662	0	0	42,620,662	39.4%	4.381%	349	94	348,213	0.82%
E10B1	30,032,155	3,188,022	0	33,220,177	30.7%	4.999%	306	82	1,146,305	3.45%
E0911	25,180,744	0	0	25,180,744	23.3%	4.106%	354	95	666,307	2.65%
E10AL	7,125,120	0	0	7,125,120	6.6%	5.844%	338	84	125,943	1.77%
	<b>104,958,682</b>	<b>3,188,022</b>	<b>0</b>	<b>108,146,703</b>	<b>100.0%</b>	<b>4.603%</b>	<b>336</b>	<b>90</b>	<b>2,286,769</b>	<b>2.11%</b>
<b>205 VETERANS COLLATERALIZED BONDS 2002 FIRST</b>										
C0211	10,348,348	328,537	0	10,676,885	81.3%	6.081%	253	76	519,713	4.87%
C021C	2,455,958	0	0	2,455,958	18.7%	6.586%	273	78	243,493	9.91%
	<b>12,804,306</b>	<b>328,537</b>	<b>0</b>	<b>13,132,843</b>	<b>100.0%</b>	<b>6.175%</b>	<b>257</b>	<b>77</b>	<b>763,206</b>	<b>5.81%</b>
<b>206 VETERANS COLLATERALIZED BONDS 2005 FIRST</b>										
C0511	5,929,023	2,025,701	0	7,954,723	81.9%	4.651%	296	87	99,433	1.25%
C051C	1,752,671	0	0	1,752,671	18.1%	6.588%	317	82	0	0.00%
	<b>7,681,693</b>	<b>2,025,701</b>	<b>0</b>	<b>9,707,394</b>	<b>100.0%</b>	<b>5.001%</b>	<b>300</b>	<b>86</b>	<b>99,433</b>	<b>1.02%</b>
<b>207 VETERANS COLLATERALIZED BONDS 2006 FIRST</b>										
C0611	165,818,062	2,369,826	0	168,187,888	75.1%	5.282%	331	95	5,436,327	3.23%
C061C	55,744,240	0	0	55,744,240	24.9%	6.515%	330	87	2,117,344	3.80%
	<b>221,562,302</b>	<b>2,369,826</b>	<b>0</b>	<b>223,932,128</b>	<b>100.0%</b>	<b>5.589%</b>	<b>330</b>	<b>93</b>	<b>7,553,671</b>	<b>3.37%</b>

## ALASKA HOUSING FINANCE CORPORATION

As of: 4/30/2011

## DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

	<u>TOTAL PORTFOLIO</u>					<u>WEIGHTED AVERAGES</u>			<u>DELINQUENT</u>		
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$	
<b>208</b>	<b><u>VETERANS COLLATERALIZED BONDS 2007/2008 FIRST</u></b>										
C0711	46,648,443	139,172	0	46,787,615	77.0%	5.107%	335	95	2,061,341	4.41%	
C071C	13,966,579	0	0	13,966,579	23.0%	6.504%	336	89	702,033	5.03%	
	<b>60,615,022</b>	<b>139,172</b>	<b>0</b>	<b>60,754,194</b>	<b>100.0%</b>	<b>5.428%</b>	<b>335</b>	<b>94</b>	<b>2,763,374</b>	<b>4.55%</b>	
<b>260</b>	<b><u>HOUSING DEVELOPMENT BONDS 1997 SERIES OCR</u></b>										
HD97	21,795,272	5,836,879	0	27,632,150	100.0%	4.668%	241	74	1,538,671	5.57%	
	<b>21,795,272</b>	<b>5,836,879</b>	<b>0</b>	<b>27,632,150</b>	<b>100.0%</b>	<b>4.668%</b>	<b>241</b>	<b>74</b>	<b>1,538,671</b>	<b>5.57%</b>	
<b>260</b>	<b><u>HOUSING DEVELOPMENT BONDS 2002 SERIES A-D</u></b>										
HD02C	52,223,734	0	0	52,223,734	85.4%	7.152%	278	67	1,417,207	2.71%	
HD02B	5,610,658	0	0	5,610,658	9.2%	5.991%	124	55	0	0.00%	
HD02A	3,295,373	0	0	3,295,373	5.4%	6.750%	256	56	0	0.00%	
	<b>61,129,765</b>	<b>0</b>	<b>0</b>	<b>61,129,765</b>	<b>100.0%</b>	<b>7.024%</b>	<b>263</b>	<b>66</b>	<b>1,417,207</b>	<b>2.32%</b>	
<b>260</b>	<b><u>HOUSING DEVELOPMENT BONDS 2004 SERIES A-C</u></b>										
HD04C	32,221,689	0	0	32,221,689	49.0%	7.493%	248	60	568,667	1.76%	
HD04A	25,892,683	0	0	25,892,683	39.3%	6.758%	236	73	0	0.00%	
HD04B	7,695,126	0	0	7,695,126	11.7%	6.469%	182	225	0	0.00%	
	<b>65,809,498</b>	<b>0</b>	<b>0</b>	<b>65,809,498</b>	<b>100.0%</b>	<b>7.084%</b>	<b>236</b>	<b>84</b>	<b>568,667</b>	<b>0.86%</b>	
<b>260</b>	<b><u>HOUSING DEVELOPMENT BONDS 2004 SERIES D</u></b>										
HD04D	92,028,297	0	0	92,028,297	100.0%	7.468%	304	74	4,439,518	4.82%	
	<b>92,028,297</b>	<b>0</b>	<b>0</b>	<b>92,028,297</b>	<b>100.0%</b>	<b>7.468%</b>	<b>304</b>	<b>74</b>	<b>4,439,518</b>	<b>4.82%</b>	
<b>404</b>	<b><u>GENERAL MORTGAGE REVENUE BONDS 2002 SERIES A</u></b>										
GM02A	62,363,371	4,076,297	0	66,439,667	56.2%	4.888%	333	85	653,732	0.98%	
GM027	28,655,152	951,296	0	29,606,448	25.0%	5.956%	246	72	1,797,555	6.07%	
GM029	18,771,342	3,443,186	0	22,214,528	18.8%	5.020%	253	74	1,825,587	8.22%	
	<b>109,789,865</b>	<b>8,470,779</b>	<b>0</b>	<b>118,260,643</b>	<b>100.0%</b>	<b>5.180%</b>	<b>296</b>	<b>79</b>	<b>4,276,875</b>	<b>3.62%</b>	
<b>502</b>	<b><u>GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D</u></b>										
GP01D	60,168,438	0	0	60,168,438	34.7%	7.563%	267	79	2,170,411	3.61%	
GP01C	49,472,767	0	0	49,472,767	28.6%	6.572%	247	72	3,512,730	7.10%	
GPGM1	19,023,759	1,998,181	0	21,021,940	12.1%	5.448%	269	76	1,510,726	7.19%	
GP013	8,160,042	2,324,060	0	10,484,102	6.1%	4.535%	235	68	80,555	0.77%	
GP011	7,881,951	2,182,654	0	10,064,605	5.8%	4.814%	239	69	625,239	6.21%	
GP012	7,651,367	1,975,553	0	9,626,921	5.6%	4.641%	237	67	374,533	3.89%	
GPCP1	7,303,982	915,515	0	8,219,497	4.7%	5.519%	284	81	415,987	5.06%	
GP10B	3,806,508	405,176	0	4,211,684	2.4%	5.661%	288	81	686,214	16.29%	
	<b>163,468,815</b>	<b>9,801,140</b>	<b>0</b>	<b>173,269,955</b>	<b>100.0%</b>	<b>6.375%</b>	<b>258</b>	<b>75</b>	<b>9,376,394</b>	<b>5.41%</b>	

**ALASKA HOUSING FINANCE CORPORATION**

As of: **4/30/2011**

**DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES**

	<b>TOTAL PORTFOLIO</b>					<b>WEIGHTED AVERAGES</b>			<b>DELINQUENT</b>	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
<b>602 STATE CAPITAL PROJECT BONDS 2002 SERIES A</b>										
SC02A	47,548,764	0	0	47,548,764	100.0%	5.642%	230	68	2,124,369	4.47%
	<b>47,548,764</b>	<b>0</b>	<b>0</b>	<b>47,548,764</b>	<b>100.0%</b>	<b>5.642%</b>	<b>230</b>	<b>68</b>	<b>2,124,369</b>	<b>4.47%</b>
<b>603 STATE CAPITAL PROJECT BONDS 2006 SERIES A</b>										
SC06A	81,919,779	0	0	81,919,779	100.0%	5.765%	232	65	3,827,798	4.67%
	<b>81,919,779</b>	<b>0</b>	<b>0</b>	<b>81,919,779</b>	<b>100.0%</b>	<b>5.765%</b>	<b>232</b>	<b>65</b>	<b>3,827,798</b>	<b>4.67%</b>
<b>604 STATE CAPITAL PROJECT BONDS 2007 SERIES A, B</b>										
SC07A	41,929,705	0	0	41,929,705	100.0%	5.646%	244	69	1,769,526	4.22%
	<b>41,929,705</b>	<b>0</b>	<b>0</b>	<b>41,929,705</b>	<b>100.0%</b>	<b>5.646%</b>	<b>244</b>	<b>69</b>	<b>1,769,526</b>	<b>4.22%</b>
<b>605 STATE CAPITAL PROJECT BONDS 2011 SERIES A</b>										
SC11A	107,442,652	0	0	107,442,652	100.0%	6.908%	241	74	7,600,945	7.07%
	<b>107,442,652</b>	<b>0</b>	<b>0</b>	<b>107,442,652</b>	<b>100.0%</b>	<b>6.908%</b>	<b>241</b>	<b>74</b>	<b>7,600,945</b>	<b>7.07%</b>
<b>803 GENERAL HOUSING PURPOSE BONDS 2005 SERIES A</b>										
GH05A	125,418,711	0	0	125,418,711	100.0%	5.932%	260	78	6,830,146	5.45%
	<b>125,418,711</b>	<b>0</b>	<b>0</b>	<b>125,418,711</b>	<b>100.0%</b>	<b>5.932%</b>	<b>260</b>	<b>78</b>	<b>6,830,146</b>	<b>5.45%</b>
<b>804 GENERAL HOUSING PURPOSE BONDS 2005 SERIES B</b>										
GH05B	70,985,842	15,267,547	0	86,253,389	100.0%	5.065%	249	71	2,330,034	2.70%
	<b>70,985,842</b>	<b>15,267,547</b>	<b>0</b>	<b>86,253,389</b>	<b>100.0%</b>	<b>5.065%</b>	<b>249</b>	<b>71</b>	<b>2,330,034</b>	<b>2.70%</b>
<b>TOTAL</b>	<b>2,629,791,667</b>	<b>153,999,747</b>	<b>5,703,094</b>	<b>2,789,494,508</b>	<b>100.0%</b>	<b>5.651%</b>	<b>290</b>	<b>81</b>	<b>138,773,039</b>	<b>4.99%</b>

**ALASKA HOUSING FINANCE CORPORATION**

As of: **4/30/2011**

**DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY LOAN PROGRAM**

<b>LOAN PROGRAM</b>	<b>MORTGAGE AND LOAN PORTFOLIO</b>				<b>WEIGHTED AVERAGES</b>			<b>DELINQUENT</b>	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	852,686,189	60,826,539	913,512,728	32.8%	5.530%	298	85	67,067,034	7.34%
RURAL	565,084,336	18,468,167	583,552,503	21.0%	5.266%	274	74	20,419,043	3.50%
TAXABLE	330,232,773	30,175,147	360,407,920	12.9%	5.752%	288	76	14,820,678	4.11%
TAXABLE FIRST-TIME HOMEBUYER	311,866,290	29,938,562	341,804,851	12.3%	5.743%	301	86	16,513,682	4.83%
VETERANS	322,376,436	14,509,463	336,885,899	12.1%	5.455%	310	90	11,585,055	3.44%
MULTI-FAMILY/SPECIAL NEEDS	233,881,987	0	233,881,987	8.4%	7.099%	265	74	7,818,536	3.34%
AHGLP 5%	11,024,047	0	11,024,047	0.4%	5.000%	168	57	429,505	3.90%
NON-CONFORMING	2,223,934	81,871	2,305,805	0.1%	5.864%	298	67	104,837	4.55%
MGIC SPECIAL	220,536	0	220,536	0.0%	9.495%	96	49	14,668	6.65%
YES YOU CAN PROGRAM	188,216	0	188,216	0.0%	6.309%	252	73	0	0.00%
PLEDGED ACCOUNT MORTGAGE	6,924	0	6,924	0.0%	10.000%	16	9	0	0.00%
<b>AHFC TOTAL</b>	<b>2,629,791,667</b>	<b>153,999,747</b>	<b>2,783,791,414</b>	<b>100.0%</b>	<b>5.651%</b>	<b>290</b>	<b>81</b>	<b>138,773,039</b>	<b>4.99%</b>

**ALASKA HOUSING FINANCE CORPORATION**

As of: **4/30/2011**

**DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY PROPERTY TYPE**

PROPERTY TYPE	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
SINGLE FAMILY RESIDENCE	1,964,268,353	121,426,492	2,085,694,845	74.9%	5.503%	291	81	103,517,273	4.96%
CONDOMINIUM	312,033,208	24,911,431	336,944,640	12.1%	5.587%	302	85	19,430,883	5.77%
MULTI-PLEX	210,311,694	0	210,311,694	7.6%	7.227%	260	72	6,813,930	3.24%
DUPLEX	108,709,555	6,251,826	114,961,381	4.1%	5.616%	287	80	6,779,331	5.90%
FOUR-PLEX	14,664,761	793,558	15,458,320	0.6%	5.977%	296	81	1,018,487	6.59%
MOBILE HOME TYPE I	12,346,929	217,834	12,564,763	0.5%	5.517%	293	79	1,213,135	9.66%
TRI-PLEX	6,909,278	398,606	7,307,884	0.3%	5.448%	298	79	0	0.00%
MOBILE HOME TYPE II	547,887	0	547,887	0.0%	5.606%	108	56	0	0.00%
<b>AHFC TOTAL</b>	<b>2,629,791,667</b>	<b>153,999,747</b>	<b>2,783,791,414</b>	<b>100.0%</b>	<b>5.651%</b>	<b>290</b>	<b>81</b>	<b>138,773,039</b>	<b>4.99%</b>

**ALASKA HOUSING FINANCE CORPORATION**

As of: **4/30/2011**

**DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY GEOGRAPHIC REGION**

GEOGRAPHIC REGION	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
ANCHORAGE	926,034,240	58,924,788	984,959,029	35.4%	5.846%	291	83	62,076,571	6.30%
WASILLA	226,443,505	18,302,552	244,746,056	8.8%	5.647%	298	85	17,334,040	7.08%
FAIRBANKS	196,414,902	13,038,558	209,453,460	7.5%	5.715%	296	83	8,413,939	4.02%
EAGLE RIVER	126,671,882	8,417,875	135,089,756	4.9%	5.658%	306	87	4,390,644	3.25%
KODIAK	126,057,524	4,591,720	130,649,245	4.7%	5.400%	280	78	4,175,465	3.20%
NORTH POLE	123,121,639	5,718,569	128,840,208	4.6%	5.518%	305	89	5,138,051	3.99%
PALMER	117,271,874	9,011,544	126,283,419	4.5%	5.728%	297	83	7,942,917	6.29%
JUNEAU	105,195,543	6,585,178	111,780,721	4.0%	5.709%	294	79	3,272,892	2.93%
SOLDOTNA	92,351,720	5,896,525	98,248,245	3.5%	5.073%	292	78	2,940,804	2.99%
KETCHIKAN	90,974,276	4,935,381	95,909,656	3.4%	5.363%	286	75	3,125,992	3.26%
KENAI	49,874,513	3,380,191	53,254,705	1.9%	5.317%	286	78	3,334,656	6.26%
OTHER SOUTHEAST	49,167,710	1,842,719	51,010,429	1.8%	5.503%	280	72	1,673,902	3.28%
HOMER	40,622,735	2,124,379	42,747,114	1.5%	5.425%	276	70	1,338,684	3.13%
BETHEL	40,562,990	759,797	41,322,787	1.5%	5.814%	258	76	1,619,089	3.92%
OTHER SOUTHCENTRAL	37,327,778	1,695,758	39,023,536	1.4%	5.506%	286	77	938,163	2.40%
PETERSBURG	30,056,084	1,343,537	31,399,621	1.1%	5.193%	262	71	549,134	1.75%
CHUGIAK	27,817,624	2,595,936	30,413,560	1.1%	5.718%	301	83	621,049	2.04%
OTHER SOUTHWEST	27,741,409	509,500	28,250,909	1.0%	5.743%	256	68	793,736	2.81%
NOME	23,190,756	193,671	23,384,428	0.8%	5.601%	275	77	1,524,055	6.52%
STERLING	21,437,694	446,350	21,884,045	0.8%	5.305%	279	73	356,173	1.63%
SEWARD	20,941,121	612,977	21,554,098	0.8%	5.459%	267	73	199,529	0.93%
OTHER KENAI PENNINSULA	20,463,673	486,685	20,950,357	0.8%	5.319%	280	71	598,131	2.85%
NIKISKI	18,537,048	292,564	18,829,611	0.7%	5.393%	280	78	1,650,146	8.76%
DELTA JUNCTION	15,641,896	468,209	16,110,105	0.6%	5.373%	302	84	932,378	5.79%
CORDOVA	15,621,392	360,917	15,982,309	0.6%	5.231%	268	71	376,789	2.36%
BARROW	14,774,047	129,319	14,903,365	0.5%	5.700%	245	71	1,260,862	8.46%
KOTZEBUE	11,987,357	60,398	12,047,754	0.4%	5.683%	259	76	733,847	6.09%
VALDEZ	11,166,727	617,636	11,784,363	0.4%	5.439%	292	80	356,233	3.02%
WRANGELL	11,288,573	344,334	11,632,906	0.4%	5.280%	273	72	860,272	7.40%
OTHER NORTH	11,033,435	312,181	11,345,616	0.4%	5.325%	268	76	244,898	2.16%
<b>AHFC TOTAL</b>	<b>2,629,791,667</b>	<b>153,999,747</b>	<b>2,783,791,414</b>	<b>100.0%</b>	<b>5.651%</b>	<b>290</b>	<b>81</b>	<b>138,773,039</b>	<b>4.99%</b>

**ALASKA HOUSING FINANCE CORPORATION**

**DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY MORTGAGE INSURANCE**

As of: **4/30/2011**

<b>MORTGAGE INSURANCE</b>	<b>MORTGAGE AND LOAN PORTFOLIO</b>				<b>WEIGHTED AVERAGES</b>			<b>DELINQUENT</b>	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
UNINSURED - LTV < 80	783,502,961	40,440,574	823,943,536	29.6%	5.819%	276	63	27,859,262	3.38%
FEDERALLY INSURED - FHA	601,374,254	44,159,093	645,533,347	23.2%	5.653%	293	88	52,584,445	8.15%
FEDERALLY INSURED - VA	534,017,147	31,045,927	565,063,074	20.3%	5.575%	302	92	28,674,191	5.07%
UNINSURED - LTV > 80 (RURAL)	297,913,432	8,277,039	306,190,470	11.0%	5.566%	272	83	7,626,645	2.49%
FEDERALLY INSURED - RD	166,860,710	11,031,523	177,892,233	6.4%	5.357%	303	92	10,577,451	5.95%
FEDERALLY INSURED - HUD 184	80,699,808	5,398,320	86,098,128	3.1%	5.320%	326	93	5,207,120	6.05%
PMI - CMG MORTGAGE INSURANCE	39,970,628	3,131,832	43,102,460	1.5%	5.788%	306	87	1,110,280	2.58%
PMI - MORTGAGE GUARANTY	34,931,978	2,522,648	37,454,627	1.3%	5.728%	314	88	1,579,243	4.22%
PMI - RADIAN GUARANTY	30,683,611	2,374,467	33,058,078	1.2%	5.636%	306	87	1,643,395	4.97%
PMI - GENWORTH GE	28,084,205	2,877,190	30,961,395	1.1%	5.804%	305	86	1,483,116	4.79%
PMI - PMI MORTGAGE INSURANCE	21,709,493	2,069,222	23,778,715	0.9%	5.250%	326	88	198,371	0.83%
PMI - COMMONWEALTH	7,932,668	671,913	8,604,581	0.3%	6.062%	257	77	128,935	1.50%
PMI - UNITED GUARANTY	1,439,449	0	1,439,449	0.1%	6.361%	225	73	100,584	6.99%
PMI - REPUBLIC MORTGAGE INSUR	671,323	0	671,323	0.0%	6.686%	221	71	0	0.00%
<b>AHFC TOTAL</b>	<b>2,629,791,667</b>	<b>153,999,747</b>	<b>2,783,791,414</b>	<b>100.0%</b>	<b>5.651%</b>	<b>290</b>	<b>81</b>	<b>138,773,039</b>	<b>4.99%</b>

**ALASKA HOUSING FINANCE CORPORATION**

As of: **4/30/2011**

**DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY SELLER SERVICER**

SELLER SERVICER	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
WELLS FARGO MORTGAGE	1,348,226,735	79,329,025	1,427,555,759	51.3%	5.661%	290	83	87,115,532	6.10%
ALASKA USA FCU	569,525,210	38,054,446	607,579,656	21.8%	5.515%	297	84	26,292,649	4.33%
FIRST NATIONAL BANK OF AK	412,909,397	18,360,750	431,270,147	15.5%	5.943%	275	74	16,178,294	3.75%
FIRST BANK	78,894,154	5,538,402	84,432,556	3.0%	5.101%	297	73	2,182,780	2.59%
MT. MCKINLEY MUTUAL SAVINGS	62,604,772	4,479,452	67,084,224	2.4%	5.386%	300	79	1,204,291	1.80%
SPIRIT OF ALASKA FCU	34,052,196	2,455,739	36,507,935	1.3%	5.414%	303	79	706,553	1.94%
DENALI STATE BANK	33,436,742	2,116,998	35,553,740	1.3%	5.669%	299	82	1,693,394	4.76%
KODIAK ISLAND HA	25,867,902	458,502	26,326,404	0.9%	5.344%	271	69	1,381,499	5.25%
BANK OF AMERICA	19,432,446	1,479,163	20,911,609	0.8%	5.711%	288	87	1,756,028	8.40%
NORTHRIM BANK	20,329,564	0	20,329,564	0.7%	7.022%	297	62	0	0.00%
ALASKA PACIFIC BANK	15,809,776	816,458	16,626,234	0.6%	5.625%	287	76	253,968	1.53%
DENALI ALASKA FCU	4,943,943	796,012	5,739,955	0.2%	4.695%	351	91	0	0.00%
TLINGIT-HAIDA HA	3,758,831	114,801	3,873,632	0.1%	5.307%	230	62	8,050	0.21%
<b>AHFC TOTAL</b>	<b>2,629,791,667</b>	<b>153,999,747</b>	<b>2,783,791,414</b>	<b>100.0%</b>	<b>5.651%</b>	<b>290</b>	<b>81</b>	<b>138,773,039</b>	<b>4.99%</b>



## DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY BOND INDENTURE

BOND INDENTURE	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
HOME MORTGAGE REVENUE BONDS	970,153,600	102,060,305	1,072,213,905	38.5%	5.297%	304	84	61,898,401	5.77%
COLLATERALIZED VETERANS BONDS	302,663,323	4,863,236	307,526,558	11.0%	5.564%	327	92	11,179,683	3.64%
STATE CAPITAL PROJECT BONDS	278,840,900	0	278,840,900	10.0%	6.166%	237	70	15,322,639	5.50%
HOUSING DEVELOPMENT BONDS	240,762,832	5,836,879	246,599,711	8.9%	6.942%	269	75	7,964,064	3.23%
GENERAL HOUSING PURPOSE BONDS	196,404,554	15,267,547	211,672,101	7.6%	5.579%	255	75	9,160,180	4.33%
MORTGAGE REVENUE BONDS	186,478,344	6,289,320	192,767,664	6.9%	5.338%	303	85	11,539,439	5.99%
AHFC GENERAL FUND	181,229,435	1,410,543	182,639,978	6.6%	5.374%	307	82	8,055,363	4.41%
GOVERNMENTAL PURPOSE BONDS	163,468,815	9,801,140	173,269,955	6.2%	6.375%	258	75	9,376,394	5.41%
GENERAL MORTGAGE REVENUE BONDS	109,789,865	8,470,779	118,260,643	4.2%	5.180%	296	79	4,276,875	3.62%
<b>AHFC TOTAL</b>	<b>2,629,791,667</b>	<b>153,999,747</b>	<b>2,783,791,414</b>	<b>100.0%</b>	<b>5.651%</b>	<b>290</b>	<b>81</b>	<b>138,773,039</b>	<b>4.99%</b>

**ALASKA HOUSING FINANCE CORPORATION**

**DISCLOSURE REPORT: AHFC SUMMARY OF MORTGAGE AND LOAN ACTIVITY**

As of: **4/30/2011**

	<b>FY 2008</b>	<b>FY 2009</b>	<b>FY 2010</b>	<b>FY 2011 (YTD)</b>	<b>CURRENT MONTH</b>
MORTGAGE AND LOAN APPLICATIONS	<b>562,522,323</b>	<b>282,670,151</b>	<b>634,432,724</b>	<b>326,390,157</b>	<b>26,694,298</b>
MORTGAGE AND LOAN COMMITMENTS	<b>549,081,510</b>	<b>275,597,414</b>	<b>630,391,029</b>	<b>327,078,957</b>	<b>25,340,648</b>
MORTGAGE AND LOAN PURCHASES	<b>507,843,503</b>	<b>349,400,472</b>	<b>289,364,195</b>	<b>520,533,661</b>	<b>21,551,303</b>
MORTGAGE AND LOAN PAYOFFS	<b>306,938,100</b>	<b>504,291,944</b>	<b>403,186,818</b>	<b>460,787,140</b>	<b>27,416,328</b>
MORTGAGE AND LOAN FORECLOSURES	<b>8,695,900</b>	<b>12,306,864</b>	<b>13,774,776</b>	<b>14,993,567</b>	<b>1,382,960</b>

**MORTGAGE PURCHASE STATISTICS:**

AVERAGE PURCHASE PRICE	228,557	243,060	240,370	354,907	282,096
WEIGHTED AVERAGE INTEREST RATE	5.937%	6.002%	4.819%	5.621%	4.672%
WEIGHTED AVERAGE BEGINNING TERM	358	357	357	391	353
WEIGHTED AVERAGE LOAN-TO-VALUE	93	92	92	87	88
FHA INSURANCE %	18.7%	27.2%	24.2%	12.9%	10.3%
VA INSURANCE %	36.0%	28.9%	22.6%	15.5%	21.5%
RD INSURANCE %	5.2%	4.7%	8.5%	4.7%	2.4%
HUD 184 INSURANCE %	3.9%	4.1%	5.5%	5.4%	4.7%
PRIMARY MORTGAGE INSURANCE %	9.1%	8.8%	6.6%	5.0%	9.3%
CONVENTIONAL UNINSURED %	27.0%	26.3%	32.5%	56.5%	51.7%
SINGLE FAMILY (1-4 UNIT) %	98.1%	95.7%	97.8%	67.7%	100.0%
MULTI FAMILY (>4 UNIT) %	1.9%	4.3%	2.2%	32.3%	0.0%
ANCHORAGE %	35.0%	38.7%	36.3%	20.1%	22.9%
OTHER ALASKAN CITY %	65.0%	61.3%	63.7%	79.9%	77.1%
WELLS FARGO %	64.7%	57.9%	42.7%	34.1%	33.4%
OTHER SELLER SERVICER %	35.3%	42.1%	57.3%	65.9%	66.6%
STREAMLINE REFINANCE %	0.5%	0.1%	5.4%	8.4%	9.4%

**ALASKA HOUSING FINANCE CORPORATION**
**DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY**

 As of: **4/30/2011**

<b>MULTI-FAMILY/SPECIAL NEEDS</b>	<b>FY 2008</b>	<b>FY 2009</b>	<b>FY 2010</b>	<b>FY 2011 (YTD)</b>	<b>CURRENT MONTH</b>
MORTGAGE AND LOAN APPLICATIONS	15,239,135	17,645,350	179,844,900	23,803,700	3,631,250
MORTGAGE AND LOAN COMMITMENTS	15,062,535	13,702,850	175,441,500	25,260,600	2,277,600
MORTGAGE AND LOAN PURCHASES	11,928,835	17,365,350	9,166,900	174,423,400	1,022,250
MORTGAGE AND LOAN PAYOFFS	16,033,398	6,363,553	8,400,341	10,106,330	1,436,564
MORTGAGE AND LOAN FORECLOSURES	1,763,990	269,718	306,525	0	0

**PURCHASE STATISTICS:**

PROGRAM % OF AHFC PURCHASE TOTAL	2.3%	5.0%	3.2%	33.5%	4.7%
AVERAGE PURCHASE PRICE	543,983	685,844	513,935	5,315,273	336,550
WEIGHTED AVERAGE INTEREST RATE	6.745%	7.016%	7.218%	7.951%	7.794%
WEIGHTED AVERAGE BEGINNING TERM	348	355	360	470	360
WEIGHTED AVERAGE LOAN-TO-VALUE	64	64	86	80	101
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
CONVENTIONAL UNINSURED %	100.0%	100.0%	100.0%	100.0%	100.0%
SINGLE FAMILY (1-4 UNIT) %	20.5%	13.2%	32.0%	3.5%	100.0%
MULTI FAMILY (>4 UNIT) %	79.5%	86.8%	68.0%	96.5%	0.0%
ANCHORAGE %	43.6%	62.5%	68.8%	5.5%	100.0%
OTHER ALASKAN CITY %	56.4%	37.5%	31.2%	94.5%	0.0%
WELLS FARGO %	28.4%	17.8%	27.2%	4.2%	100.0%
OTHER SELLER SERVICER %	71.6%	82.2%	72.8%	95.8%	0.0%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	0.0%

**ALASKA HOUSING FINANCE CORPORATION**
**DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY**

 As of: **4/30/2011**

<b>TAX-EXEMPT FIRST-TIME HOMEBUYER</b>	<b>FY 2008</b>	<b>FY 2009</b>	<b>FY 2010</b>	<b>FY 2011 (YTD)</b>	<b>CURRENT MONTH</b>
MORTGAGE AND LOAN APPLICATIONS	199,697,111	87,350,306	134,406,374	68,614,010	6,516,676
MORTGAGE AND LOAN COMMITMENTS	196,049,693	86,323,100	134,545,874	68,614,010	6,516,676
MORTGAGE AND LOAN PURCHASES	196,043,460	108,860,852	94,969,235	88,129,122	2,752,112
MORTGAGE AND LOAN PAYOFFS	85,431,387	114,551,235	106,162,768	118,888,474	6,654,992
MORTGAGE AND LOAN FORECLOSURES	3,877,914	6,477,250	7,902,059	8,055,150	1,018,241

**PURCHASE STATISTICS:**

PROGRAM % OF AHFC PURCHASE TOTAL	38.6%	31.2%	32.8%	16.9%	12.8%
AVERAGE PURCHASE PRICE	187,496	188,344	187,094	188,738	228,685
WEIGHTED AVERAGE INTEREST RATE	5.777%	5.857%	4.578%	4.275%	4.610%
WEIGHTED AVERAGE BEGINNING TERM	360	358	360	359	360
WEIGHTED AVERAGE LOAN-TO-VALUE	95	95	94	95	94
FHA INSURANCE %	34.6%	53.2%	43.1%	41.3%	35.8%
VA INSURANCE %	27.5%	13.7%	7.7%	8.9%	16.1%
RD INSURANCE %	7.7%	6.6%	16.8%	18.5%	13.2%
HUD 184 INSURANCE %	3.2%	5.6%	5.7%	9.8%	11.4%
PRIMARY MORTGAGE INSURANCE %	9.3%	6.2%	7.2%	5.9%	6.5%
CONVENTIONAL UNINSURED %	17.6%	14.8%	19.6%	15.5%	17.0%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	54.2%	59.7%	49.7%	44.8%	55.5%
OTHER ALASKAN CITY %	45.8%	40.3%	50.3%	55.2%	44.5%
WELLS FARGO %	69.2%	64.7%	48.9%	57.0%	29.0%
OTHER SELLER SERVICER %	30.8%	35.3%	51.1%	43.0%	71.0%
STREAMLINE REFINANCE %	0.0%	0.0%	1.2%	0.3%	0.0%

**ALASKA HOUSING FINANCE CORPORATION**

As of: **4/30/2011**

**DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY**

<b>RURAL</b>	<b>FY 2008</b>	<b>FY 2009</b>	<b>FY 2010</b>	<b>FY 2011 (YTD)</b>	<b>CURRENT MONTH</b>
MORTGAGE AND LOAN APPLICATIONS	90,304,034	35,697,782	67,393,763	79,682,966	6,063,018
MORTGAGE AND LOAN COMMITMENTS	87,242,898	34,891,345	67,393,763	79,682,966	6,063,018
MORTGAGE AND LOAN PURCHASES	71,896,170	49,027,643	34,662,762	75,697,706	8,276,127
MORTGAGE AND LOAN PAYOFFS	58,219,027	87,037,106	83,784,813	97,165,072	4,873,157
MORTGAGE AND LOAN FORECLOSURES	699,331	906,095	1,213,872	964,711	108,294

**PURCHASE STATISTICS:**

PROGRAM % OF AHFC PURCHASE TOTAL	14.2%	14.0%	12.0%	14.5%	38.4%
AVERAGE PURCHASE PRICE	228,920	241,582	264,164	269,074	278,865
WEIGHTED AVERAGE INTEREST RATE	5.983%	5.827%	4.861%	4.413%	4.424%
WEIGHTED AVERAGE BEGINNING TERM	351	351	344	334	342
WEIGHTED AVERAGE LOAN-TO-VALUE	87	87	84	82	80
FHA INSURANCE %	7.4%	9.9%	7.2%	5.6%	2.8%
VA INSURANCE %	6.7%	7.4%	0.0%	2.1%	0.0%
RD INSURANCE %	8.6%	11.2%	7.2%	3.7%	1.9%
HUD 184 INSURANCE %	6.8%	3.9%	2.0%	3.5%	0.0%
PRIMARY MORTGAGE INSURANCE %	6.7%	4.4%	3.3%	5.3%	12.1%
CONVENTIONAL UNINSURED %	63.8%	63.2%	80.3%	79.9%	83.1%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER ALASKAN CITY %	100.0%	100.0%	100.0%	100.0%	100.0%
WELLS FARGO %	60.1%	44.7%	34.8%	39.5%	9.7%
OTHER SELLER SERVICER %	39.9%	55.3%	65.2%	60.5%	90.3%
STREAMLINE REFINANCE %	1.0%	0.5%	24.7%	35.6%	23.9%

**ALASKA HOUSING FINANCE CORPORATION**

 As of: **4/30/2011**
**DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY**

<b>VETERANS</b>	<b>FY 2008</b>	<b>FY 2009</b>	<b>FY 2010</b>	<b>FY 2011 (YTD)</b>	<b>CURRENT MONTH</b>
MORTGAGE AND LOAN APPLICATIONS	144,028,438	68,260,004	98,661,608	53,806,253	1,736,681
MORTGAGE AND LOAN COMMITMENTS	140,096,966	66,644,791	98,661,608	53,806,253	1,736,681
MORTGAGE AND LOAN PURCHASES	140,294,060	86,179,506	59,852,725	71,617,885	4,196,934
MORTGAGE AND LOAN PAYOFFS	26,696,587	92,553,696	73,674,166	82,257,407	5,814,104
MORTGAGE AND LOAN FORECLOSURES	329,939	1,140,573	1,235,377	3,607,383	256,425

**PURCHASE STATISTICS:**

PROGRAM % OF AHFC PURCHASE TOTAL	27.6%	24.7%	20.7%	13.8%	19.5%
AVERAGE PURCHASE PRICE	292,591	287,041	288,457	292,156	320,737
WEIGHTED AVERAGE INTEREST RATE	5.947%	5.903%	4.653%	4.407%	4.436%
WEIGHTED AVERAGE BEGINNING TERM	358	358	359	358	360
WEIGHTED AVERAGE LOAN-TO-VALUE	98	99	98	99	100
FHA INSURANCE %	0.8%	2.2%	0.4%	0.0%	0.0%
VA INSURANCE %	84.0%	90.4%	89.0%	91.5%	100.0%
RD INSURANCE %	1.0%	0.2%	1.7%	0.0%	0.0%
HUD 184 INSURANCE %	0.2%	0.0%	0.0%	0.5%	0.0%
PRIMARY MORTGAGE INSURANCE %	1.4%	0.5%	1.0%	1.4%	0.0%
CONVENTIONAL UNINSURED %	12.7%	6.6%	7.9%	6.6%	0.0%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	26.0%	27.8%	34.0%	20.6%	9.0%
OTHER ALASKAN CITY %	74.0%	72.2%	66.0%	79.4%	91.0%
WELLS FARGO %	69.0%	63.2%	50.5%	57.1%	41.1%
OTHER SELLER SERVICER %	31.0%	36.8%	49.5%	42.9%	58.9%
STREAMLINE REFINANCE %	0.9%	0.0%	0.0%	0.6%	0.0%

**ALASKA HOUSING FINANCE CORPORATION**

As of: **4/30/2011**

**DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY**

<b>TAXABLE</b>	<b>FY 2008</b>	<b>FY 2009</b>	<b>FY 2010</b>	<b>FY 2011 (YTD)</b>	<b>CURRENT MONTH</b>
MORTGAGE AND LOAN APPLICATIONS	54,796,574	39,349,119	78,567,089	69,887,598	5,231,020
MORTGAGE AND LOAN COMMITMENTS	53,447,762	39,835,052	78,567,089	69,887,598	5,231,020
MORTGAGE AND LOAN PURCHASES	35,646,708	47,464,254	40,522,619	67,407,953	3,614,911
MORTGAGE AND LOAN PAYOFFS	62,043,203	111,368,477	66,522,516	86,085,718	5,468,950
MORTGAGE AND LOAN FORECLOSURES	935,932	1,238,265	1,645,150	1,519,688	0

**PURCHASE STATISTICS:**

PROGRAM % OF AHFC PURCHASE TOTAL	7.0%	13.6%	14.0%	12.9%	16.8%
AVERAGE PURCHASE PRICE	255,366	280,057	306,962	308,839	329,049
WEIGHTED AVERAGE INTEREST RATE	6.088%	6.194%	4.971%	4.647%	4.714%
WEIGHTED AVERAGE BEGINNING TERM	357	357	357	352	360
WEIGHTED AVERAGE LOAN-TO-VALUE	84	88	83	85	86
FHA INSURANCE %	7.9%	21.9%	13.8%	13.4%	15.7%
VA INSURANCE %	4.5%	6.2%	6.5%	6.0%	0.0%
RD INSURANCE %	3.9%	3.0%	1.6%	1.9%	0.0%
HUD 184 INSURANCE %	8.1%	5.8%	7.7%	14.6%	8.5%
PRIMARY MORTGAGE INSURANCE %	29.2%	25.9%	11.2%	15.5%	22.6%
CONVENTIONAL UNINSURED %	46.4%	37.2%	59.2%	48.6%	53.1%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	34.9%	40.0%	28.8%	39.8%	33.9%
OTHER ALASKAN CITY %	65.1%	60.0%	71.2%	60.2%	66.1%
WELLS FARGO %	51.1%	63.4%	24.6%	43.9%	51.8%
OTHER SELLER SERVICER %	48.9%	36.6%	75.4%	56.1%	48.2%
STREAMLINE REFINANCE %	0.4%	0.0%	10.7%	18.1%	0.0%

**ALASKA HOUSING FINANCE CORPORATION**

 As of: **4/30/2011**
**DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY**

<b>TAXABLE FIRST-TIME HOMEBUYER</b>	<b>FY 2008</b>	<b>FY 2009</b>	<b>FY 2010</b>	<b>FY 2011 (YTD)</b>	<b>CURRENT MONTH</b>
MORTGAGE AND LOAN APPLICATIONS	56,854,313	33,663,708	75,208,490	29,258,030	3,346,153
MORTGAGE AND LOAN COMMITMENTS	56,499,636	33,832,276	75,430,695	29,258,030	3,346,153
MORTGAGE AND LOAN PURCHASES	51,437,750	40,134,867	49,989,954	42,857,595	1,688,969
MORTGAGE AND LOAN PAYOFFS	56,301,882	90,898,261	61,945,632	64,810,109	2,995,196
MORTGAGE AND LOAN FORECLOSURES	1,088,793	2,201,582	1,471,792	846,635	0

**PURCHASE STATISTICS:**

PROGRAM % OF AHFC PURCHASE TOTAL	10.1%	11.5%	17.3%	8.2%	7.8%
AVERAGE PURCHASE PRICE	235,301	249,976	238,479	241,819	231,817
WEIGHTED AVERAGE INTEREST RATE	6.158%	6.150%	4.882%	4.613%	4.593%
WEIGHTED AVERAGE BEGINNING TERM	359	358	358	354	355
WEIGHTED AVERAGE LOAN-TO-VALUE	94	95	94	94	84
FHA INSURANCE %	35.1%	49.4%	41.7%	41.2%	26.2%
VA INSURANCE %	8.8%	4.6%	4.5%	3.7%	0.0%
RD INSURANCE %	4.7%	5.0%	9.0%	9.3%	0.0%
HUD 184 INSURANCE %	10.8%	9.2%	13.4%	15.4%	23.8%
PRIMARY MORTGAGE INSURANCE %	21.0%	22.3%	12.0%	12.7%	0.0%
CONVENTIONAL UNINSURED %	19.5%	9.6%	19.3%	17.7%	50.0%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	33.8%	41.2%	38.9%	32.2%	47.1%
OTHER ALASKAN CITY %	66.2%	58.8%	61.1%	67.8%	52.9%
WELLS FARGO %	59.7%	55.9%	44.5%	45.2%	58.1%
OTHER SELLER SERVICER %	40.3%	44.1%	55.5%	54.8%	41.9%
STREAMLINE REFINANCE %	0.8%	0.0%	3.0%	8.6%	2.9%



**ALASKA HOUSING FINANCE CORPORATION**

 As of: **4/30/2011**
**DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY**

<b>NON-CONFORMING</b>	<b>FY 2008</b>	<b>FY 2009</b>	<b>FY 2010</b>	<b>FY 2011 (YTD)</b>	<b>CURRENT MONTH</b>
MORTGAGE AND LOAN APPLICATIONS	682,020	368,000	350,500	569,500	169,500
MORTGAGE AND LOAN COMMITMENTS	682,020	368,000	350,500	569,500	169,500
MORTGAGE AND LOAN PURCHASES	596,520	368,000	200,000	400,000	0
MORTGAGE AND LOAN PAYOFFS	2,212,616	1,519,615	2,696,582	1,474,029	173,365
MORTGAGE AND LOAN FORECLOSURES	0	73,382	0	0	0

**PURCHASE STATISTICS:**

PROGRAM % OF AHFC PURCHASE TOTAL	0.1%	0.1%	0.1%	0.1%	N/A
AVERAGE PURCHASE PRICE	213,600	600,000	360,000	500,000	N/A
WEIGHTED AVERAGE INTEREST RATE	6.078%	6.250%	4.750%	4.750%	N/A
WEIGHTED AVERAGE BEGINNING TERM	360	360	360	360	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	71	61	56	80	N/A
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
CONVENTIONAL UNINSURED %	100.0%	100.0%	100.0%	100.0%	N/A
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	N/A
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	N/A
ANCHORAGE %	0.0%	0.0%	0.0%	0.0%	N/A
OTHER ALASKAN CITY %	100.0%	100.0%	100.0%	100.0%	N/A
WELLS FARGO %	35.8%	0.0%	0.0%	0.0%	N/A
OTHER SELLER SERVICER %	64.2%	100.0%	100.0%	100.0%	N/A
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	N/A

# AHFC SUMMARY OF BONDS OUTSTANDING

## Summary by Program

As of: 4/30/2011

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
<b>Home Mortgage Revenue Bonds (FTHB Program)</b>										
E021A	106	Home Mortgage Revenue Bonds, 2002 Series A	Exempt	5/16/2002	4.553%	2036	\$170,000,000	\$0	\$3,565,000	\$166,435,000
E061A	107	Home Mortgage Revenue Bonds, 2006 Series A	Exempt	1/26/2006	4.623%	2036	\$98,675,000	\$7,805,000	\$28,710,000	\$62,160,000
E061B	108	Home Mortgage Revenue Bonds, 2006 Series B	Exempt	3/23/2006	4.048%	2036	\$75,000,000	\$5,085,000	\$25,405,000	\$44,510,000
E06C1	109	Home Mortgage Revenue Bonds, 2006 Series C	Exempt	7/20/2006	4.210%	2037	\$75,000,000	\$4,530,000	\$25,165,000	\$45,305,000
E071A	110	Home Mortgage Revenue Bonds, 2007 Series A	Exempt	5/31/2007	4.048%	2041	\$75,000,000	\$0	\$0	\$75,000,000
E071B	111	Home Mortgage Revenue Bonds, 2007 Series B	Exempt	5/31/2007	4.210%	2041	\$75,000,000	\$0	\$0	\$75,000,000
E071C	112	Home Mortgage Revenue Bonds, 2007 Series C	Exempt	2/14/2007	4.091%	2038	\$89,370,000	\$4,325,000	\$23,230,000	\$61,815,000
E071D	113	Home Mortgage Revenue Bonds, 2007 Series D	Exempt	5/31/2007	4.091%	2041	\$89,370,000	\$0	\$0	\$89,370,000
E081A	114	Home Mortgage Revenue Bonds, 2008 Series A	Exempt	2/28/2008	4.190%	2038	\$80,880,000	\$2,465,000	\$27,185,000	\$51,230,000
E081B	115	Home Mortgage Revenue Bonds, 2008 Series B	Exempt	9/30/2008	4.257%	2038	\$80,880,000	\$2,695,000	\$14,475,000	\$63,710,000
E091A	116	Home Mortgage Revenue Bonds, 2009 Series A	Exempt	5/28/2009	4.190%	2040	\$80,880,000	\$0	\$0	\$80,880,000
E091B	117	Home Mortgage Revenue Bonds, 2009 Series B	Exempt	5/28/2009	4.257%	2040	\$80,880,000	\$0	\$0	\$80,880,000
E091C	118	Home Mortgage Revenue Bonds, 2009 Series C	Exempt	8/26/2009	4.893%	2039	\$80,870,000	\$660,000	\$4,320,000	\$75,890,000
E091D	119	Home Mortgage Revenue Bonds, 2009 Series D	Exempt	8/26/2009	4.893%	2040	\$80,870,000	\$0	\$0	\$80,870,000
<b>Home Mortgage Revenue Bonds (FTHB Program) Total</b>							<b>\$1,232,675,000</b>	<b>\$27,565,000</b>	<b>\$152,055,000</b>	<b>\$1,053,055,000</b>
<b>Mortgage Revenue Bonds (FTHB Program)</b>										
E001A	104	Mortgage Revenue Bonds, 2000 Series A	Exempt	11/14/2000	5.929%	2040	\$58,315,000	\$0	\$29,395,000	\$28,920,000
E011A	105	Mortgage Revenue Bonds, 2001 Series A	Exempt	10/17/2001	5.211%	2031	\$32,740,000	\$6,280,000	\$16,555,000	\$9,905,000
E011B	105	Mortgage Revenue Bonds, 2001 Series B	Exempt	10/17/2001	5.211%	2041	\$104,450,000	\$270,000	\$71,055,000	\$33,125,000
E09A1	120	Mortgage Revenue Bonds, 2009 Series A	Taxable	12/23/2009	N/A	2011	\$193,100,000	\$0	\$64,350,000	\$128,750,000
E0911	121	Mortgage Revenue Bonds, 2009 Series A-1	Exempt	9/30/2010	3.362%	2041	\$64,350,000	\$0	\$0	\$64,350,000
E10A1	121	Mortgage Revenue Bonds, 2010 Series A	Exempt	9/30/2010	3.362%	2027	\$43,130,000	\$0	\$0	\$43,130,000
E10B1	121	Mortgage Revenue Bonds, 2010 Series B	Exempt	9/30/2010	3.362%	2040	\$35,680,000	\$0	\$0	\$35,680,000
<b>Mortgage Revenue Bonds (FTHB Program) Total</b>							<b>\$531,765,000</b>	<b>\$6,550,000</b>	<b>\$181,355,000</b>	<b>\$343,860,000</b>
<b>Collateralized Bonds (Veterans Mortgage Program)</b>										
C0211	205	Veterans Collateralized Bonds, 2002 First	Exempt	4/4/2002	5.466%	2034	\$50,000,000	\$3,765,000	\$37,030,000	\$9,205,000
C0511	206	Veterans Collateralized Bonds, 2005 First & Second	Exempt	12/29/2005	4.215%	2035	\$160,000,000	\$146,350,000	\$7,095,000	\$6,555,000
C0611	207	Veterans Collateralized Bonds, 2006 First	Exempt	9/19/2006	4.700%	2037	\$190,000,000	\$9,995,000	\$995,000	\$179,010,000
C0711	208	Veterans Collateralized Bonds, 2007 & 2008 First	Exempt	12/18/2007	5.023%	2038	\$57,885,000	\$2,665,000	\$540,000	\$54,680,000
<b>Collateralized Bonds (Veterans Mortgage Program) Total</b>							<b>\$457,885,000</b>	<b>\$162,775,000</b>	<b>\$45,660,000</b>	<b>\$249,450,000</b>
<b>Housing Development Bonds (Multifamily Program)</b>										
HD02A	301	Housing Development Bonds, 2002 Series A	Exempt	9/5/2002	5.075%	2033	\$8,440,000	\$1,155,000	\$4,690,000	\$2,595,000
HD02B	301	Housing Development Bonds, 2002 Series B	Exempt	9/5/2002	5.075%	2022	\$8,690,000	\$2,620,000	\$0	\$6,070,000
HD02C	301	Housing Development Bonds, 2002 Series C (GP)	Exempt	9/5/2002	5.075%	2032	\$70,000,000	\$10,430,000	\$0	\$59,570,000
HD04A	301	Housing Development Bonds, 2004 Series A	Exempt	3/4/2004	4.541%	2030	\$33,060,000	\$5,265,000	\$0	\$27,795,000
HD04B	301	Housing Development Bonds, 2004 Series B (GP)	Exempt	3/4/2004	4.541%	2032	\$52,025,000	\$9,520,000	\$1,460,000	\$41,045,000
HD04D	301	Housing Development Bonds, 2004 Series D	Taxable	12/16/2004	N/A	2043	\$105,000,000	\$2,430,000	\$0	\$102,570,000
<b>Housing Development Bonds (Multifamily Program) Total</b>							<b>\$277,215,000</b>	<b>\$31,420,000</b>	<b>\$6,150,000</b>	<b>\$239,645,000</b>

# AHFC SUMMARY OF BONDS OUTSTANDING

## Summary by Program

As of: 4/30/2011

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
<b>General Mortgage Revenue Bonds</b>										
GM02A	404	General Mortgage Revenue Bonds, 2002 Series A	Exempt	10/15/2002	4.798%	2040	\$150,000,000	\$2,370,000	\$0	\$147,630,000
<b>General Mortgage Revenue Bonds Total</b>							<b>\$150,000,000</b>	<b>\$2,370,000</b>	<b>\$0</b>	<b>\$147,630,000</b>
<b>Governmental Purpose Bonds</b>										
GP97A	501	Governmental Purpose Bonds, 1997 Series A	Exempt	12/3/1997	VRDO	2027	\$33,000,000	\$0	\$18,400,000	\$14,600,000
GP01A	502	Governmental Purpose Bonds, 2001 Series A	Exempt	8/2/2001	VRDO	2030	\$76,580,000	\$15,625,000	\$0	\$60,955,000
GP01B	502	Governmental Purpose Bonds, 2001 Series B	Exempt	8/2/2001	VRDO	2030	\$93,590,000	\$19,100,000	\$0	\$74,490,000
<b>Governmental Purpose Bonds Total</b>							<b>\$203,170,000</b>	<b>\$34,725,000</b>	<b>\$18,400,000</b>	<b>\$150,045,000</b>
<b>State Capital Project Bonds</b>										
SC02A	602	State Capital Project Bonds, 2002 Series A	Exempt	12/5/2002	VRDO	2012	\$32,905,000	\$28,525,000	\$0	\$4,380,000
SC02C	602	State Capital Project Bonds, 2002 Series C	Exempt	12/5/2002	VRDO	2022	\$60,250,000	\$0	\$0	\$60,250,000
SC06A	603	State Capital Project Bonds, 2006 Series A	Exempt	10/25/2006	4.435%	2040	\$100,890,000	\$5,380,000	\$0	\$95,510,000
SC07A	604	State Capital Project Bonds, 2007 Series A	Exempt	10/3/2007	4.139%	2027	\$42,415,000	\$4,545,000	\$0	\$37,870,000
SC07B	604	State Capital Project Bonds, 2007 Series B	Exempt	10/3/2007	4.139%	2029	\$53,110,000	\$2,770,000	\$0	\$50,340,000
SC11A	605	State Capital Project Bonds, 2011 Series A	Exempt	2/16/2011	4.333%	2027	\$105,185,000	\$0	\$0	\$105,185,000
<b>State Capital Project Bonds Total</b>							<b>\$394,755,000</b>	<b>\$41,220,000</b>	<b>\$0</b>	<b>\$353,535,000</b>
<b>General Housing Purpose Bonds</b>										
GH05A	803	General Housing Purpose Bonds, 2005 Series A	Exempt	1/27/2005	4.780%	2041	\$143,235,000	\$5,220,000	\$0	\$138,015,000
GH05B	804	General Housing Purpose Bonds, 2005 Series B	Exempt	5/18/2005	4.474%	2030	\$147,610,000	\$18,870,000	\$0	\$128,740,000
GH05C	804	General Housing Purpose Bonds, 2005 Series C	Exempt	5/18/2005	4.474%	2017	\$16,885,000	\$250,000	\$0	\$16,635,000
<b>General Housing Purpose Bonds Total</b>							<b>\$307,730,000</b>	<b>\$24,340,000</b>	<b>\$0</b>	<b>\$283,390,000</b>
<b>Total AHFC Bonds and Notes</b>							<b>\$3,555,195,000</b>	<b>\$330,965,000</b>	<b>\$403,620,000</b>	<b>\$2,820,610,000</b>

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
<b>Home Mortgage Revenue Bonds (FTHB Program)</b>										
<b>E021A Home Mortgage Revenue Bonds, 2002 Series A</b>										
A1	011832PW6	2032	Jun	Serial	AMT	SWAP	50,000,000	0	3,565,000	46,435,000
A2	011832PX4	2036	Dec	Serial	AMT	SWAP	120,000,000	0	0	120,000,000
<b>E021A Total</b>							<b>\$170,000,000</b>	<b>\$0</b>	<b>\$3,565,000</b>	<b>\$166,435,000</b>
<b>E061A Home Mortgage Revenue Bonds, 2006 Series A</b>										
Exempt Prog: 107 Yield: 4.623% Delivery: 1/26/2006 Underwriter: Merrill Lynch										
011832H88	3.400%	2006	Jun	Serial	AMT		490,000	490,000	0	0
011832H96	3.400%	2006	Dec	Serial	AMT		770,000	770,000	0	0
011832J29	3.450%	2007	Jun	Serial	AMT		785,000	785,000	0	0
011832J37	3.500%	2007	Dec	Serial	AMT		800,000	800,000	0	0
011832J45	3.550%	2008	Jun	Serial	AMT		810,000	810,000	0	0
011832J52	3.600%	2008	Dec	Serial	AMT		825,000	825,000	0	0
011832J60	3.650%	2009	Jun	Serial	AMT		840,000	840,000	0	0
011832J78	3.700%	2009	Dec	Serial	AMT		855,000	855,000	0	0
011832J86	3.750%	2010	Jun	Serial	AMT		875,000	830,000	45,000	0
011832J94	3.800%	2010	Dec	Serial	AMT		890,000	800,000	90,000	0
011832K27	3.900%	2011	Jun	Serial	AMT		910,000	0	175,000	735,000
011832K35	3.950%	2011	Dec	Serial	AMT		925,000	0	180,000	745,000
011832K43	4.000%	2012	Jun	Serial	AMT		945,000	0	190,000	755,000
011832K50	4.050%	2012	Dec	Serial	AMT		965,000	0	190,000	775,000
011832K68	4.100%	2013	Jun	Serial	AMT		985,000	0	190,000	795,000
011832K76	4.150%	2013	Dec	Serial	AMT		1,005,000	0	200,000	805,000
011832K84	4.250%	2014	Jun	Serial	AMT		1,030,000	0	205,000	825,000
011832K92	4.250%	2014	Dec	Serial	AMT		1,050,000	0	210,000	840,000
011832L26	4.300%	2015	Jun	Serial	AMT		1,075,000	0	210,000	865,000
011832L34	4.300%	2015	Dec	Serial	AMT		1,100,000	0	215,000	885,000
011832L42	4.600%	2016	Jun	Sinker	AMT		1,120,000	0	215,000	905,000
011832L42	4.600%	2016	Dec	Sinker	AMT		1,150,000	0	225,000	925,000
011832L42	4.600%	2017	Jun	Sinker	AMT		1,175,000	0	235,000	940,000
011832L42	4.600%	2017	Dec	Sinker	AMT		1,205,000	0	235,000	970,000
011832L42	4.600%	2018	Jun	Sinker	AMT		1,230,000	0	240,000	990,000
011832L42	4.600%	2018	Dec	Sinker	AMT		1,260,000	0	250,000	1,010,000
011832L42	4.600%	2019	Jun	Sinker	AMT		1,290,000	0	250,000	1,040,000
011832L42	4.600%	2019	Dec	Sinker	AMT		1,320,000	0	260,000	1,060,000
011832L42	4.600%	2020	Jun	Sinker	AMT		1,365,000	0	270,000	1,095,000
011832L42	4.600%	2020	Dec	Term	AMT		1,400,000	0	275,000	1,125,000
011832L59	4.800%	2021	Jun	Sinker	AMT		1,430,000	0	285,000	1,145,000
011832L59	4.800%	2021	Dec	Sinker	AMT		1,480,000	0	295,000	1,185,000
011832L59	4.800%	2022	Jun	Sinker	AMT		1,500,000	0	295,000	1,205,000
011832L59	4.800%	2022	Dec	Sinker	AMT		1,550,000	0	305,000	1,245,000
011832L59	4.800%	2023	Jun	Sinker	AMT		1,585,000	0	310,000	1,275,000
011832L59	4.800%	2023	Dec	Sinker	AMT		1,625,000	0	325,000	1,300,000
011832L59	4.800%	2024	Jun	Sinker	AMT		1,660,000	0	330,000	1,330,000
011832L59	4.800%	2024	Dec	Sinker	AMT		1,700,000	0	330,000	1,370,000
011832L59	4.800%	2025	Jun	Sinker	AMT		1,740,000	0	345,000	1,395,000
011832L59	4.800%	2025	Dec	Term	AMT		1,785,000	0	350,000	1,435,000
011832L67	4.900%	2026	Jun	Sinker	AMT		1,825,000	0	365,000	1,460,000
011832L67	4.900%	2026	Dec	Sinker	AMT		1,870,000	0	365,000	1,505,000
011832L67	4.900%	2027	Jun	Sinker	AMT		1,915,000	0	375,000	1,540,000
011832L67	4.900%	2027	Dec	Sinker	AMT		1,960,000	0	390,000	1,570,000
011832L75	5.000%	2028	Jun	Sinker	AMT	PAC	1,100,000	0	600,000	500,000
011832L67	4.900%	2028	Jun	Sinker	AMT		905,000	0	175,000	730,000
011832L75	5.000%	2028	Dec	Sinker	AMT	PAC	1,570,000	0	845,000	725,000
011832L67	4.900%	2028	Dec	Sinker	AMT		485,000	0	95,000	390,000
011832L67	4.900%	2029	Jun	Sinker	AMT		500,000	0	95,000	405,000
011832L75	5.000%	2029	Jun	Sinker	AMT	PAC	1,605,000	0	860,000	745,000
011832L67	4.900%	2029	Dec	Sinker	AMT		510,000	0	95,000	415,000
011832L75	5.000%	2029	Dec	Sinker	AMT	PAC	1,645,000	0	885,000	760,000

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
<b>Home Mortgage Revenue Bonds (FTHB Program)</b>												
<b>E061A Home Mortgage Revenue Bonds, 2006 Series A</b>												
				<b>Exempt</b>	<b>Prog: 107</b>	<b>Yield: 4.623%</b>	<b>Delivery: 1/26/2006</b>	<b>Underwriter: Merrill Lynch</b>	<b>S and P</b>	<b>Moodys</b>	<b>Fitch</b>	
									<b>AA+</b>	<b>Aaa</b>	<b>AAA</b>	
011832L67	4.900%	2030	Jun	Sinker	AMT		520,000	0	100,000		420,000	
011832L75	5.000%	2030	Jun	Sinker	AMT	PAC	1,690,000	0	910,000		780,000	
011832L75	5.000%	2030	Dec	Sinker	AMT	PAC	1,725,000	0	930,000		795,000	
011832L67	4.900%	2030	Dec	Term	AMT		535,000	0	105,000		430,000	
011832L83	4.950%	2031	Jun	Sinker	AMT		545,000	0	125,000		420,000	
011832L75	5.000%	2031	Jun	Sinker	AMT	PAC	1,770,000	0	950,000		820,000	
011832L83	4.950%	2031	Dec	Sinker	AMT		560,000	0	125,000		435,000	
011832L75	5.000%	2031	Dec	Sinker	AMT	PAC	1,815,000	0	975,000		840,000	
011832L83	4.950%	2032	Jun	Sinker	AMT		580,000	0	115,000		465,000	
011832L75	5.000%	2032	Jun	Sinker	AMT	PAC	1,860,000	0	1,005,000		855,000	
011832L75	5.000%	2032	Dec	Sinker	AMT	PAC	1,905,000	0	1,020,000		885,000	
011832L83	4.950%	2032	Dec	Sinker	AMT		595,000	0	115,000		480,000	
011832L75	5.000%	2033	Jun	Sinker	AMT	PAC	1,950,000	0	1,045,000		905,000	
011832L83	4.950%	2033	Jun	Sinker	AMT		610,000	0	120,000		490,000	
011832L75	5.000%	2033	Dec	Sinker	AMT	PAC	2,000,000	0	1,075,000		925,000	
011832L83	4.950%	2033	Dec	Sinker	AMT		625,000	0	120,000		505,000	
011832L75	5.000%	2034	Jun	Sinker	AMT	PAC	2,045,000	0	1,095,000		950,000	
011832L83	4.950%	2034	Jun	Sinker	AMT		640,000	0	125,000		515,000	
011832L75	5.000%	2034	Dec	Sinker	AMT	PAC	2,100,000	0	1,130,000		970,000	
011832L83	4.950%	2034	Dec	Sinker	AMT		655,000	0	130,000		525,000	
011832L75	5.000%	2035	Jun	Sinker	AMT	PAC	2,150,000	0	1,160,000		990,000	
011832L83	4.950%	2035	Jun	Sinker	AMT		670,000	0	130,000		540,000	
011832L75	5.000%	2035	Dec	Sinker	AMT	PAC	2,205,000	0	1,185,000		1,020,000	
011832L83	4.950%	2035	Dec	Sinker	AMT		685,000	0	135,000		550,000	
011832L75	5.000%	2036	Jun	Term	AMT	PAC	2,270,000	0	1,215,000		1,055,000	
011832L83	4.950%	2036	Jun	Sinker	AMT		690,000	0	135,000		555,000	
011832L83	4.950%	2036	Dec	Term	AMT		2,890,000	0	565,000		2,325,000	
							<b>E061A Total</b>		<b>\$98,675,000</b>	<b>\$7,805,000</b>	<b>\$28,710,000</b>	<b>\$62,160,000</b>
<b>E061B Home Mortgage Revenue Bonds, 2006 Series B</b>												
				<b>Exempt</b>	<b>Prog: 108</b>	<b>Yield: 4.048%</b>	<b>Delivery: 3/23/2006</b>	<b>Underwriter: Citigroup</b>	<b>AA+</b>	<b>Aaa</b>	<b>AAA</b>	
011832L91	3.500%	2007	Dec	Term	AMT		1,240,000	1,240,000	0		0	
011832M25	3.650%	2008	Dec	Term	AMT		1,280,000	1,280,000	0		0	
011832M33	3.750%	2009	Jun	Serial	AMT		660,000	660,000	0		0	
011832M41	3.800%	2009	Dec	Serial	AMT		670,000	670,000	0		0	
011832M58	3.850%	2010	Jun	Serial	AMT		685,000	635,000	50,000		0	
011832M66	3.900%	2010	Dec	Serial	AMT		695,000	600,000	95,000		0	
011832M74	4.000%	2011	Jun	Sinker	AMT		710,000	0	155,000		555,000	
011832M74	4.000%	2011	Dec	Term	AMT		725,000	0	150,000		575,000	
011832M82	4.050%	2012	Jun	Sinker	AMT		740,000	0	165,000		575,000	
011832M82	4.050%	2012	Dec	Term	AMT		755,000	0	170,000		585,000	
011832M90	4.100%	2013	Jun	Sinker	AMT		770,000	0	170,000		600,000	
011832M90	4.100%	2013	Dec	Term	AMT		785,000	0	170,000		615,000	
011832N24	4.150%	2014	Jun	Sinker	AMT		800,000	0	175,000		625,000	
011832N24	4.150%	2014	Dec	Term	AMT		820,000	0	185,000		635,000	
011832N32	4.250%	2015	Jun	Sinker	AMT		835,000	0	190,000		645,000	
011832N32	4.250%	2015	Dec	Term	AMT		855,000	0	190,000		665,000	
011832N40	4.350%	2016	Jun	Sinker	AMT		870,000	0	190,000		680,000	
011832N40	4.350%	2016	Dec	Term	AMT		890,000	0	195,000		695,000	
011832N57	4.550%	2017	Jun	Sinker	AMT		910,000	0	200,000		710,000	
011832N57	4.550%	2017	Dec	Sinker	AMT		930,000	0	205,000		725,000	
011832N57	4.550%	2018	Jun	Sinker	AMT		955,000	0	210,000		745,000	
011832N57	4.550%	2018	Dec	Sinker	AMT		975,000	0	220,000		755,000	
011832N57	4.550%	2019	Jun	Sinker	AMT		1,000,000	0	220,000		780,000	
011832N57	4.550%	2019	Dec	Sinker	AMT		1,025,000	0	225,000		800,000	
011832N57	4.550%	2020	Jun	Sinker	AMT		1,045,000	0	230,000		815,000	
011832N57	4.550%	2020	Dec	Sinker	AMT		1,070,000	0	235,000		835,000	
011832N57	4.550%	2021	Jun	Sinker	AMT		1,095,000	0	240,000		855,000	

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Home Mortgage Revenue Bonds (FTHB Program)</b>											
<b>E061B</b>	<b>Home Mortgage Revenue Bonds, 2006 Series B</b>			<b>Exempt</b>	<b>Prog: 108</b>	<b>Yield: 4.048%</b>	<b>Delivery: 3/23/2006</b>	<b>Underwriter: Citigroup</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
									<b>AA+</b>	<b>Aaa</b>	<b>AAA</b>
011832N57	4.550%	2021	Dec	Term	AMT		1,125,000	0	255,000		870,000
011832N65	4.650%	2022	Jun	Sinker	AMT		1,150,000	0	255,000		895,000
011832N65	4.650%	2022	Dec	Sinker	AMT		1,175,000	0	260,000		915,000
011832N65	4.650%	2023	Jun	Sinker	AMT		1,205,000	0	265,000		940,000
011832N65	4.650%	2023	Dec	Sinker	AMT		1,235,000	0	275,000		960,000
011832N65	4.650%	2024	Jun	Sinker	AMT		1,265,000	0	280,000		985,000
011832N65	4.650%	2024	Dec	Sinker	AMT		1,295,000	0	285,000		1,010,000
011832N65	4.650%	2025	Jun	Sinker	AMT		1,325,000	0	295,000		1,030,000
011832N65	4.650%	2025	Dec	Sinker	AMT		1,360,000	0	300,000		1,060,000
011832N65	4.650%	2026	Jun	Sinker	AMT		1,390,000	0	310,000		1,080,000
011832N65	4.650%	2026	Dec	Term	AMT		1,425,000	0	315,000		1,110,000
011832N73	4.750%	2027	Jun	Sinker	AMT		505,000	0	135,000		370,000
011832N81	5.000%	2027	Jun	Sinker	AMT	PAC	955,000	0	520,000		435,000
011832N81	5.000%	2027	Dec	Sinker	AMT	PAC	980,000	0	520,000		460,000
011832N73	4.750%	2027	Dec	Sinker	AMT		515,000	0	135,000		380,000
011832N81	5.000%	2028	Jun	Sinker	AMT	PAC	1,005,000	0	535,000		470,000
011832N73	4.750%	2028	Jun	Sinker	AMT		530,000	0	140,000		390,000
011832N81	5.000%	2028	Dec	Sinker	AMT	PAC	1,030,000	0	540,000		490,000
011832N73	4.750%	2028	Dec	Sinker	AMT		540,000	0	145,000		395,000
011832N81	5.000%	2029	Jun	Sinker	AMT	PAC	1,055,000	0	555,000		500,000
011832N73	4.750%	2029	Jun	Sinker	AMT		555,000	0	150,000		405,000
011832N73	4.750%	2029	Dec	Sinker	AMT		570,000	0	155,000		415,000
011832N81	5.000%	2029	Dec	Sinker	AMT	PAC	1,080,000	0	575,000		505,000
011832N73	4.750%	2030	Jun	Sinker	AMT		580,000	0	155,000		425,000
011832N81	5.000%	2030	Jun	Sinker	AMT	PAC	1,110,000	0	585,000		525,000
011832N73	4.750%	2030	Dec	Sinker	AMT		600,000	0	160,000		440,000
011832N81	5.000%	2030	Dec	Sinker	AMT	PAC	1,135,000	0	600,000		535,000
011832N73	4.750%	2031	Jun	Sinker	AMT		615,000	0	165,000		450,000
011832N81	5.000%	2031	Jun	Sinker	AMT	PAC	1,165,000	0	610,000		555,000
011832N73	4.750%	2031	Dec	Term	AMT		625,000	0	170,000		455,000
011832N81	5.000%	2031	Dec	Sinker	AMT	PAC	1,195,000	0	630,000		565,000
011832N99	4.800%	2032	Jun	Sinker	AMT		640,000	0	330,000		310,000
011832N81	5.000%	2032	Jun	Sinker	AMT	PAC	1,225,000	0	645,000		580,000
011832N99	4.800%	2032	Dec	Sinker	AMT		660,000	0	335,000		325,000
011832N81	5.000%	2032	Dec	Sinker	AMT	PAC	1,255,000	0	660,000		595,000
011832N99	4.800%	2033	Jun	Sinker	AMT		675,000	0	340,000		335,000
011832N81	5.000%	2033	Jun	Sinker	AMT	PAC	1,285,000	0	680,000		605,000
011832N81	5.000%	2033	Dec	Sinker	AMT	PAC	1,315,000	0	690,000		625,000
011832N99	4.800%	2033	Dec	Sinker	AMT		695,000	0	355,000		340,000
011832N81	5.000%	2034	Jun	Sinker	AMT	PAC	1,350,000	0	715,000		635,000
011832N99	4.800%	2034	Jun	Sinker	AMT		710,000	0	365,000		345,000
011832N81	5.000%	2034	Dec	Sinker	AMT	PAC	1,385,000	0	730,000		655,000
011832N99	4.800%	2034	Dec	Sinker	AMT		730,000	0	375,000		355,000
011832N99	4.800%	2035	Jun	Sinker	AMT		745,000	0	385,000		360,000
011832N81	5.000%	2035	Jun	Sinker	AMT	PAC	1,420,000	0	750,000		670,000
011832N99	4.800%	2035	Dec	Sinker	AMT		765,000	0	390,000		375,000
011832N81	5.000%	2035	Dec	Sinker	AMT	PAC	1,455,000	0	770,000		685,000
011832N81	5.000%	2036	Jun	Term	AMT	PAC	1,490,000	0	785,000		705,000
011832N99	4.800%	2036	Jun	Sinker	AMT		785,000	0	400,000		385,000
011832N99	4.800%	2036	Dec	Term	AMT		2,330,000	0	1,195,000		1,135,000
						<b>E061B Total</b>	<b>\$75,000,000</b>	<b>\$5,085,000</b>	<b>\$25,405,000</b>		<b>\$44,510,000</b>
<b>E06C1</b>	<b>Home Mortgage Revenue Bonds, 2006 Series C</b>			<b>Exempt</b>	<b>Prog: 109</b>	<b>Yield: 4.210%</b>	<b>Delivery: 7/20/2006</b>	<b>Underwriter: Goldman Sachs</b>	<b>AA+</b>	<b>Aaa</b>	<b>AAA</b>
01170PAP1	5.500%	2007	Jun	Sinker	AMT	PAC	250,000	250,000	0		0
01170PAA4	3.900%	2007	Jun	Serial	AMT		300,000	300,000	0		0
01170PAP1	5.500%	2007	Dec	Sinker	AMT	PAC	560,000	560,000	0		0
01170PAB2	4.000%	2008	Jun	Serial	AMT		575,000	575,000	0		0

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount			
<b>Home Mortgage Revenue Bonds (FTHB Program)</b>											<b>S and P</b>	<b>Moodys</b>	<b>Fitch</b>
<b>E06C1</b>	<b>Home Mortgage Revenue Bonds, 2006 Series C</b>										<b>AA+</b>	<b>Aaa</b>	<b>AAA</b>
				<b>Exempt</b>	<b>Prog: 109</b>	<b>Yield: 4.210%</b>	<b>Delivery: 7/20/2006</b>	<b>Underwriter: Goldman Sachs</b>					
01170PAC0	4.000%	2008	Dec	Serial	AMT		585,000	585,000	0	0	0		
01170PAD8	4.100%	2009	Jun	Serial	AMT		595,000	595,000	0	0	0		
01170PAE6	4.100%	2009	Dec	Serial	AMT		610,000	610,000	0	0	0		
01170PAF3	4.200%	2010	Jun	Serial	AMT		200,000	195,000	5,000	0	0		
01170PAP1	5.500%	2010	Jun	Sinker	AMT	PAC	420,000	330,000	90,000	0	0		
01170PAG1	4.200%	2010	Dec	Serial	AMT		250,000	240,000	10,000	0	0		
01170PAP1	5.500%	2010	Dec	Sinker	AMT	PAC	380,000	290,000	90,000	0	0		
01170PAP1	5.500%	2011	Jun	Sinker	AMT	PAC	595,000	0	190,000	0	405,000		
01170PAH9	4.300%	2011	Jun	Serial	AMT		50,000	0	5,000	0	45,000		
01170PAP1	5.500%	2011	Dec	Sinker	AMT	PAC	660,000	0	205,000	0	455,000		
01170PAJ5	4.400%	2012	Jun	Serial	AMT		165,000	0	40,000	0	125,000		
01170PAP1	5.500%	2012	Jun	Sinker	AMT	PAC	505,000	0	160,000	0	345,000		
01170PAP1	5.500%	2012	Dec	Sinker	AMT	PAC	685,000	0	215,000	0	470,000		
01170PAP1	5.500%	2013	Jun	Sinker	AMT	PAC	700,000	0	215,000	0	485,000		
01170PAP1	5.500%	2013	Dec	Sinker	AMT	PAC	715,000	0	215,000	0	500,000		
01170PAK2	4.600%	2014	Jun	Serial	AMT		620,000	0	160,000	0	460,000		
01170PAP1	5.500%	2014	Jun	Sinker	AMT	PAC	110,000	0	30,000	0	80,000		
01170PAP1	5.500%	2014	Dec	Sinker	AMT	PAC	750,000	0	230,000	0	520,000		
01170PAP1	5.500%	2015	Jun	Sinker	AMT	PAC	765,000	0	235,000	0	530,000		
01170PAP1	5.500%	2015	Dec	Sinker	AMT	PAC	785,000	0	240,000	0	545,000		
01170PAP1	5.500%	2016	Jun	Sinker	AMT	PAC	645,000	0	200,000	0	445,000		
01170PAL0	4.700%	2016	Jun	Serial	AMT		155,000	0	45,000	0	110,000		
01170PAP1	5.500%	2016	Dec	Sinker	AMT	PAC	820,000	0	255,000	0	565,000		
01170PAM8	5.050%	2017	Jun	Sinker	AMT		840,000	0	220,000	0	620,000		
01170PAM8	5.050%	2017	Dec	Sinker	AMT		860,000	0	225,000	0	635,000		
01170PAM8	5.050%	2018	Jun	Sinker	AMT		880,000	0	225,000	0	655,000		
01170PAM8	5.050%	2018	Dec	Sinker	AMT		900,000	0	235,000	0	665,000		
01170PAM8	5.050%	2019	Jun	Sinker	AMT		920,000	0	245,000	0	675,000		
01170PAM8	5.050%	2019	Dec	Sinker	AMT		945,000	0	245,000	0	700,000		
01170PAM8	5.050%	2020	Jun	Sinker	AMT		965,000	0	250,000	0	715,000		
01170PAM8	5.050%	2020	Dec	Sinker	AMT		990,000	0	260,000	0	730,000		
01170PAM8	5.050%	2021	Jun	Sinker	AMT		1,015,000	0	265,000	0	750,000		
01170PAM8	5.050%	2021	Dec	Term	AMT		1,035,000	0	270,000	0	765,000		
01170PAP1	5.500%	2022	Jun	Sinker	AMT	PAC	550,000	0	165,000	0	385,000		
01170PAN6	5.150%	2022	Jun	Sinker	AMT		500,000	0	125,000	0	375,000		
01170PAP1	5.500%	2022	Dec	Sinker	AMT	PAC	565,000	0	175,000	0	390,000		
01170PAN6	5.150%	2022	Dec	Sinker	AMT		525,000	0	140,000	0	385,000		
01170PAN6	5.150%	2023	Jun	Sinker	AMT		540,000	0	145,000	0	395,000		
01170PAP1	5.500%	2023	Jun	Sinker	AMT	PAC	580,000	0	185,000	0	395,000		
01170PAN6	5.150%	2023	Dec	Sinker	AMT		555,000	0	150,000	0	405,000		
01170PAP1	5.500%	2023	Dec	Sinker	AMT	PAC	595,000	0	185,000	0	410,000		
01170PAP1	5.500%	2024	Jun	Sinker	AMT	PAC	610,000	0	190,000	0	420,000		
01170PAN6	5.150%	2024	Jun	Sinker	AMT		565,000	0	150,000	0	415,000		
01170PAN6	5.150%	2024	Dec	Sinker	AMT		580,000	0	150,000	0	430,000		
01170PAP1	5.500%	2024	Dec	Sinker	AMT	PAC	630,000	0	195,000	0	435,000		
01170PAN6	5.150%	2025	Jun	Sinker	AMT		595,000	0	155,000	0	440,000		
01170PAP1	5.500%	2025	Jun	Sinker	AMT	PAC	645,000	0	200,000	0	445,000		
01170PAP1	5.500%	2025	Dec	Sinker	AMT	PAC	660,000	0	205,000	0	455,000		
01170PAN6	5.150%	2025	Dec	Sinker	AMT		610,000	0	160,000	0	450,000		
01170PAN6	5.150%	2026	Jun	Sinker	AMT		625,000	0	165,000	0	460,000		
01170PAP1	5.500%	2026	Jun	Sinker	AMT	PAC	680,000	0	215,000	0	465,000		
01170PAN6	5.150%	2026	Dec	Sinker	AMT		640,000	0	165,000	0	475,000		
01170PAP1	5.500%	2026	Dec	Sinker	AMT	PAC	700,000	0	215,000	0	485,000		
01170PAN6	5.150%	2027	Jun	Sinker	AMT		655,000	0	170,000	0	485,000		
01170PAP1	5.500%	2027	Jun	Sinker	AMT	PAC	720,000	0	220,000	0	500,000		
01170PAN6	5.150%	2027	Dec	Sinker	AMT		675,000	0	170,000	0	505,000		

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Home Mortgage Revenue Bonds (FTHB Program)</b>											
<b>E06C1</b>	<b>Home Mortgage Revenue Bonds, 2006 Series C</b>			<b>Exempt</b>	<b>Prog: 109</b>	<b>Yield: 4.210%</b>	<b>Delivery: 7/20/2006</b>	<b>Underwriter: Goldman Sachs</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
									<b>AA+</b>	<b>Aaa</b>	<b>AAA</b>
01170PAP1	5.500%	2027	Dec	Sinker	AMT	PAC	735,000	0	225,000		510,000
01170PAN6	5.150%	2028	Jun	Sinker	AMT		680,000	0	175,000		505,000
01170PAP1	5.500%	2028	Jun	Sinker	AMT	PAC	755,000	0	235,000		520,000
01170PAN6	5.150%	2028	Dec	Sinker	AMT		705,000	0	185,000		520,000
01170PAP1	5.500%	2028	Dec	Sinker	AMT	PAC	780,000	0	240,000		540,000
01170PAN6	5.150%	2029	Jun	Sinker	AMT		725,000	0	195,000		530,000
01170PAP1	5.500%	2029	Jun	Sinker	AMT	PAC	800,000	0	250,000		550,000
01170PAN6	5.150%	2029	Dec	Sinker	AMT		745,000	0	195,000		550,000
01170PAP1	5.500%	2029	Dec	Sinker	AMT	PAC	820,000	0	255,000		565,000
01170PAN6	5.150%	2030	Jun	Sinker	AMT		765,000	0	200,000		565,000
01170PAP1	5.500%	2030	Jun	Sinker	AMT	PAC	840,000	0	265,000		575,000
01170PAP1	5.500%	2030	Dec	Sinker	AMT	PAC	865,000	0	270,000		595,000
01170PAN6	5.150%	2030	Dec	Term	AMT		785,000	0	205,000		580,000
01170PAQ9	5.200%	2031	Jun	Sinker	AMT		825,000	0	490,000		335,000
01170PAP1	5.500%	2031	Jun	Sinker	AMT	PAC	855,000	0	270,000		585,000
01170PAP1	5.500%	2031	Dec	Sinker	AMT	PAC	885,000	0	270,000		615,000
01170PAQ9	5.200%	2031	Dec	Sinker	AMT		850,000	0	505,000		345,000
01170PAQ9	5.200%	2032	Jun	Sinker	AMT		875,000	0	515,000		360,000
01170PAP1	5.500%	2032	Jun	Sinker	AMT	PAC	905,000	0	275,000		630,000
01170PAP1	5.500%	2032	Dec	Sinker	AMT	PAC	935,000	0	295,000		640,000
01170PAQ9	5.200%	2032	Dec	Sinker	AMT		895,000	0	530,000		365,000
01170PAQ9	5.200%	2033	Jun	Sinker	AMT		915,000	0	540,000		375,000
01170PAP1	5.500%	2033	Jun	Sinker	AMT	PAC	960,000	0	300,000		660,000
01170PAQ9	5.200%	2033	Dec	Sinker	AMT		940,000	0	560,000		380,000
01170PAP1	5.500%	2033	Dec	Sinker	AMT	PAC	985,000	0	305,000		680,000
01170PAP1	5.500%	2034	Jun	Sinker	AMT	PAC	1,015,000	0	315,000		700,000
01170PAQ9	5.200%	2034	Jun	Sinker	AMT		960,000	0	570,000		390,000
01170PAQ9	5.200%	2034	Dec	Sinker	AMT		990,000	0	590,000		400,000
01170PAP1	5.500%	2034	Dec	Sinker	AMT	PAC	1,040,000	0	325,000		715,000
01170PAP1	5.500%	2035	Jun	Sinker	AMT	PAC	1,070,000	0	330,000		740,000
01170PAQ9	5.200%	2035	Jun	Sinker	AMT		1,010,000	0	605,000		405,000
01170PAP1	5.500%	2035	Dec	Sinker	AMT	PAC	1,100,000	0	340,000		760,000
01170PAQ9	5.200%	2035	Dec	Sinker	AMT		1,035,000	0	615,000		420,000
01170PAQ9	5.200%	2036	Jun	Sinker	AMT		1,065,000	0	635,000		430,000
01170PAP1	5.500%	2036	Jun	Sinker	AMT	PAC	1,130,000	0	350,000		780,000
01170PAP1	5.500%	2036	Dec	Sinker	AMT	PAC	1,145,000	0	355,000		790,000
01170PAQ9	5.200%	2036	Dec	Sinker	AMT		1,090,000	0	645,000		445,000
01170PAP1	5.500%	2037	Jun	Term	AMT	PAC	1,175,000	0	365,000		810,000
01170PAQ9	5.200%	2037	Jun	Sinker	AMT		1,120,000	0	665,000		455,000
01170PAQ9	5.200%	2037	Dec	Term	AMT		2,430,000	0	1,440,000		990,000
					<b>E06C1 Total</b>		<b>\$75,000,000</b>		<b>\$4,530,000</b>	<b>\$25,165,000</b>	<b>\$45,305,000</b>
<b>E071A</b>	<b>Home Mortgage Revenue Bonds, 2007 Series A</b>			<b>Exempt</b>	<b>Prog: 110</b>	<b>Yield: 4.048%</b>	<b>Delivery: 5/31/2007</b>	<b>Underwriter: Citigroup</b>	<b>AA+/NR</b>	<b>Aa2/VMIG1</b>	<b>AA+/F1+</b>
01170PBW5		2017	Jun	Sinker		Pre-Ulm	765,000	0	0		765,000
01170PBW5		2017	Dec	Sinker		Pre-Ulm	780,000	0	0		780,000
01170PBW5		2018	Jun	Sinker		Pre-Ulm	810,000	0	0		810,000
01170PBW5		2018	Dec	Sinker		Pre-Ulm	830,000	0	0		830,000
01170PBW5		2019	Jun	Sinker		Pre-Ulm	850,000	0	0		850,000
01170PBW5		2019	Dec	Sinker		Pre-Ulm	870,000	0	0		870,000
01170PBW5		2020	Jun	Sinker		Pre-Ulm	895,000	0	0		895,000
01170PBW5		2020	Dec	Sinker		Pre-Ulm	915,000	0	0		915,000
01170PBW5		2021	Jun	Sinker		Pre-Ulm	935,000	0	0		935,000
01170PBW5		2021	Dec	Sinker		Pre-Ulm	960,000	0	0		960,000
01170PBW5		2022	Jun	Sinker		Pre-Ulm	985,000	0	0		985,000
01170PBW5		2022	Dec	Sinker		Pre-Ulm	1,010,000	0	0		1,010,000
01170PBW5		2023	Jun	Sinker		Pre-Ulm	1,035,000	0	0		1,035,000
01170PBW5		2023	Dec	Sinker		Pre-Ulm	1,060,000	0	0		1,060,000



**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Home Mortgage Revenue Bonds (FTHB Program)</b>											
<b>E071A</b>	<b>Home Mortgage Revenue Bonds, 2007 Series A</b>			<b>Exempt</b>	<b>Prog: 110</b>	<b>Yield: 4.048%</b>	<b>Delivery: 5/31/2007</b>	<b>Underwriter: Citigroup</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
									<b>AA+/NR</b>	<b>Aa2/VMIG1</b>	<b>AA+/F1+</b>
01170PBW5		2024	Jun	Sinker		Pre-Ulm	1,085,000	0	0	1,085,000	
01170PBW5		2024	Dec	Sinker		Pre-Ulm	1,115,000	0	0	1,115,000	
01170PBW5		2025	Jun	Sinker		Pre-Ulm	1,140,000	0	0	1,140,000	
01170PBW5		2025	Dec	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000	
01170PBW5		2026	Jun	Sinker		Pre-Ulm	1,200,000	0	0	1,200,000	
01170PBW5		2026	Dec	Sinker		Pre-Ulm	1,230,000	0	0	1,230,000	
01170PBW5		2027	Jun	Sinker		Pre-Ulm	1,265,000	0	0	1,265,000	
01170PBW5		2027	Dec	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000	
01170PBW5		2028	Jun	Sinker		Pre-Ulm	1,325,000	0	0	1,325,000	
01170PBW5		2028	Dec	Sinker		Pre-Ulm	1,360,000	0	0	1,360,000	
01170PBW5		2029	Jun	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000	
01170PBW5		2029	Dec	Sinker		Pre-Ulm	1,425,000	0	0	1,425,000	
01170PBW5		2030	Jun	Sinker		Pre-Ulm	1,465,000	0	0	1,465,000	
01170PBW5		2030	Dec	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000	
01170PBW5		2031	Jun	Sinker		Pre-Ulm	1,535,000	0	0	1,535,000	
01170PBW5		2031	Dec	Sinker		Pre-Ulm	1,575,000	0	0	1,575,000	
01170PBW5		2032	Jun	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000	
01170PBW5		2032	Dec	Sinker		Pre-Ulm	1,655,000	0	0	1,655,000	
01170PBW5		2033	Jun	Sinker		Pre-Ulm	1,695,000	0	0	1,695,000	
01170PBW5		2033	Dec	Sinker		Pre-Ulm	1,740,000	0	0	1,740,000	
01170PBW5		2034	Jun	Sinker		Pre-Ulm	1,780,000	0	0	1,780,000	
01170PBW5		2034	Dec	Sinker		Pre-Ulm	1,825,000	0	0	1,825,000	
01170PBW5		2035	Jun	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000	
01170PBW5		2035	Dec	Sinker		Pre-Ulm	1,920,000	0	0	1,920,000	
01170PBW5		2036	Jun	Sinker		Pre-Ulm	1,970,000	0	0	1,970,000	
01170PBW5		2036	Dec	Sinker		Pre-Ulm	2,020,000	0	0	2,020,000	
01170PBW5		2037	Jun	Sinker		Pre-Ulm	2,070,000	0	0	2,070,000	
01170PBW5		2037	Dec	Sinker		Pre-Ulm	2,115,000	0	0	2,115,000	
01170PBW5		2038	Jun	Sinker		Pre-Ulm	2,175,000	0	0	2,175,000	
01170PBW5		2038	Dec	Sinker		Pre-Ulm	2,225,000	0	0	2,225,000	
01170PBW5		2039	Jun	Sinker		Pre-Ulm	2,280,000	0	0	2,280,000	
01170PBW5		2039	Dec	Sinker		Pre-Ulm	2,340,000	0	0	2,340,000	
01170PBW5		2040	Jun	Sinker		Pre-Ulm	2,395,000	0	0	2,395,000	
01170PBW5		2040	Dec	Sinker		Pre-Ulm	2,455,000	0	0	2,455,000	
01170PBW5		2041	Jun	Sinker		Pre-Ulm	2,515,000	0	0	2,515,000	
01170PBW5		2041	Dec	Term		Pre-Ulm	2,580,000	0	0	2,580,000	
<b>E071A Total</b>							<b>\$75,000,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$75,000,000</b>	
<b>E071B</b>	<b>Home Mortgage Revenue Bonds, 2007 Series B</b>			<b>Exempt</b>	<b>Prog: 111</b>	<b>Yield: 4.210%</b>	<b>Delivery: 5/31/2007</b>	<b>Underwriter: Goldman Sachs</b>	<b>AA+/NR</b>	<b>Aa2/VMIG1</b>	<b>AA+/F1+</b>
01170PBV7		2017	Jun	Sinker		Pre-Ulm	765,000	0	0	765,000	
01170PBV7		2017	Dec	Sinker		Pre-Ulm	780,000	0	0	780,000	
01170PBV7		2018	Jun	Sinker		Pre-Ulm	810,000	0	0	810,000	
01170PBV7		2018	Dec	Sinker		Pre-Ulm	830,000	0	0	830,000	
01170PBV7		2019	Jun	Sinker		Pre-Ulm	850,000	0	0	850,000	
01170PBV7		2019	Dec	Sinker		Pre-Ulm	870,000	0	0	870,000	
01170PBV7		2020	Jun	Sinker		Pre-Ulm	895,000	0	0	895,000	
01170PBV7		2020	Dec	Sinker		Pre-Ulm	915,000	0	0	915,000	
01170PBV7		2021	Jun	Sinker		Pre-Ulm	935,000	0	0	935,000	
01170PBV7		2021	Dec	Sinker		Pre-Ulm	960,000	0	0	960,000	
01170PBV7		2022	Jun	Sinker		Pre-Ulm	985,000	0	0	985,000	
01170PBV7		2022	Dec	Sinker		Pre-Ulm	1,010,000	0	0	1,010,000	
01170PBV7		2023	Jun	Sinker		Pre-Ulm	1,035,000	0	0	1,035,000	
01170PBV7		2023	Dec	Sinker		Pre-Ulm	1,060,000	0	0	1,060,000	
01170PBV7		2024	Jun	Sinker		Pre-Ulm	1,085,000	0	0	1,085,000	
01170PBV7		2024	Dec	Sinker		Pre-Ulm	1,115,000	0	0	1,115,000	
01170PBV7		2025	Jun	Sinker		Pre-Ulm	1,140,000	0	0	1,140,000	
01170PBV7		2025	Dec	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000	

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Home Mortgage Revenue Bonds (FTHB Program)</b>											
<b>E071B</b>	<b>Home Mortgage Revenue Bonds, 2007 Series B</b>			<b>Exempt</b>	<b>Prog: 111</b>	<b>Yield: 4.210%</b>	<b>Delivery: 5/31/2007</b>	<b>Underwriter: Goldman Sachs</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
									<b>AA+/NR</b>	<b>Aa2/VMIG1</b>	<b>AA+/F1+</b>
01170PBV7		2026	Jun	Sinker		Pre-Ulm	1,200,000	0	0		1,200,000
01170PBV7		2026	Dec	Sinker		Pre-Ulm	1,230,000	0	0		1,230,000
01170PBV7		2027	Jun	Sinker		Pre-Ulm	1,265,000	0	0		1,265,000
01170PBV7		2027	Dec	Sinker		Pre-Ulm	1,290,000	0	0		1,290,000
01170PBV7		2028	Jun	Sinker		Pre-Ulm	1,325,000	0	0		1,325,000
01170PBV7		2028	Dec	Sinker		Pre-Ulm	1,360,000	0	0		1,360,000
01170PBV7		2029	Jun	Sinker		Pre-Ulm	1,390,000	0	0		1,390,000
01170PBV7		2029	Dec	Sinker		Pre-Ulm	1,425,000	0	0		1,425,000
01170PBV7		2030	Jun	Sinker		Pre-Ulm	1,465,000	0	0		1,465,000
01170PBV7		2030	Dec	Sinker		Pre-Ulm	1,495,000	0	0		1,495,000
01170PBV7		2031	Jun	Sinker		Pre-Ulm	1,535,000	0	0		1,535,000
01170PBV7		2031	Dec	Sinker		Pre-Ulm	1,575,000	0	0		1,575,000
01170PBV7		2032	Jun	Sinker		Pre-Ulm	1,610,000	0	0		1,610,000
01170PBV7		2032	Dec	Sinker		Pre-Ulm	1,655,000	0	0		1,655,000
01170PBV7		2033	Jun	Sinker		Pre-Ulm	1,695,000	0	0		1,695,000
01170PBV7		2033	Dec	Sinker		Pre-Ulm	1,740,000	0	0		1,740,000
01170PBV7		2034	Jun	Sinker		Pre-Ulm	1,780,000	0	0		1,780,000
01170PBV7		2034	Dec	Sinker		Pre-Ulm	1,825,000	0	0		1,825,000
01170PBV7		2035	Jun	Sinker		Pre-Ulm	1,870,000	0	0		1,870,000
01170PBV7		2035	Dec	Sinker		Pre-Ulm	1,920,000	0	0		1,920,000
01170PBV7		2036	Jun	Sinker		Pre-Ulm	1,970,000	0	0		1,970,000
01170PBV7		2036	Dec	Sinker		Pre-Ulm	2,020,000	0	0		2,020,000
01170PBV7		2037	Jun	Sinker		Pre-Ulm	2,070,000	0	0		2,070,000
01170PBV7		2037	Dec	Sinker		Pre-Ulm	2,115,000	0	0		2,115,000
01170PBV7		2038	Jun	Sinker		Pre-Ulm	2,175,000	0	0		2,175,000
01170PBV7		2038	Dec	Sinker		Pre-Ulm	2,225,000	0	0		2,225,000
01170PBV7		2039	Jun	Sinker		Pre-Ulm	2,280,000	0	0		2,280,000
01170PBV7		2039	Dec	Sinker		Pre-Ulm	2,340,000	0	0		2,340,000
01170PBV7		2040	Jun	Sinker		Pre-Ulm	2,395,000	0	0		2,395,000
01170PBV7		2040	Dec	Sinker		Pre-Ulm	2,455,000	0	0		2,455,000
01170PBV7		2041	Jun	Sinker		Pre-Ulm	2,515,000	0	0		2,515,000
01170PBV7		2041	Dec	Term		Pre-Ulm	2,580,000	0	0		2,580,000
<b>E071B Total</b>							<b>\$75,000,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$75,000,000</b>	
<b>E071C</b>	<b>Home Mortgage Revenue Bonds, 2007 Series C</b>			<b>Exempt</b>	<b>Prog: 112</b>	<b>Yield: 4.091%</b>	<b>Delivery: 2/14/2007</b>	<b>Underwriter: Merrill Lynch</b>	<b>AA+</b>	<b>Aa2</b>	<b>AA+</b>
01170PAT3	3.750%	2008	Jun	Serial	AMT		705,000	705,000	0		0
01170PAU0	3.800%	2008	Dec	Serial	AMT		720,000	720,000	0		0
01170PAV8	3.875%	2009	Jun	Serial	AMT		730,000	730,000	0		0
01170PAW6	3.950%	2009	Dec	Serial	AMT		745,000	745,000	0		0
01170PAX4	4.000%	2010	Jun	Serial	AMT		760,000	720,000	40,000		0
01170PBC9	4.100%	2010	Dec	Sinker	AMT		525,000	480,000	45,000		0
01170PAY2	4.000%	2010	Dec	Serial	AMT		250,000	225,000	25,000		0
01170PBC9	4.100%	2011	Jun	Sinker	AMT		95,000	0	20,000		75,000
01170PAZ9	4.050%	2011	Jun	Serial	AMT		695,000	0	150,000		545,000
01170PBC9	4.100%	2011	Dec	Sinker	AMT		605,000	0	135,000		470,000
01170PBA3	4.050%	2011	Dec	Serial	AMT		200,000	0	35,000		165,000
01170PBB1	4.150%	2012	Jun	Serial	AMT		550,000	0	125,000		425,000
01170PBC9	4.100%	2012	Jun	Sinker	AMT		275,000	0	60,000		215,000
01170PBC9	4.100%	2012	Dec	Term	AMT		840,000	0	190,000		650,000
01170PBD7	4.200%	2013	Jun	Serial	AMT		450,000	0	100,000		350,000
01170PBL9	4.375%	2013	Jun	Sinker	AMT		410,000	0	90,000		320,000
01170PBL9	4.375%	2013	Dec	Sinker	AMT		875,000	0	195,000		680,000
01170PBE5	4.250%	2014	Jun	Serial	AMT		325,000	0	70,000		255,000
01170PBL9	4.375%	2014	Jun	Sinker	AMT		570,000	0	130,000		440,000
01170PBL9	4.375%	2014	Dec	Sinker	AMT		915,000	0	205,000		710,000
01170PBF2	4.300%	2015	Jun	Serial	AMT		500,000	0	110,000		390,000
01170PBL9	4.375%	2015	Jun	Sinker	AMT		435,000	0	100,000		335,000

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Home Mortgage Revenue Bonds (FTHB Program)</b>											
<b>E071C</b>	<b>Home Mortgage Revenue Bonds, 2007 Series C</b>			<b>Exempt</b>	<b>Prog: 112</b>	<b>Yield: 4.091%</b>	<b>Delivery: 2/14/2007</b>	<b>Underwriter: Merrill Lynch</b>	<b>S and P</b>	<b>Moodys</b>	<b>Fitch</b>
									<b>AA+</b>	<b>Aa2</b>	<b>AA+</b>
01170PBG0	4.300%	2015	Dec	Serial	AMT		400,000	0	90,000		310,000
01170PBL9	4.375%	2015	Dec	Sinker	AMT		555,000	0	125,000		430,000
01170PBH8	4.350%	2016	Jun	Serial	AMT		975,000	0	215,000		760,000
01170PBJ4	4.350%	2016	Dec	Serial	AMT		750,000	0	170,000		580,000
01170PBL9	4.375%	2016	Dec	Sinker	AMT		245,000	0	60,000		185,000
01170PBL9	4.375%	2017	Jun	Sinker	AMT		280,000	0	60,000		220,000
01170PBK1	4.375%	2017	Jun	Serial	AMT		740,000	0	165,000		575,000
01170PBL9	4.375%	2017	Dec	Term	AMT		1,040,000	0	230,000		810,000
01170PBM7	4.625%	2018	Jun	Sinker	AMT		1,065,000	0	595,000		470,000
01170PBM7	4.625%	2018	Dec	Sinker	AMT		1,090,000	0	605,000		485,000
01170PBM7	4.625%	2019	Jun	Sinker	AMT		1,115,000	0	620,000		495,000
01170PBM7	4.625%	2019	Dec	Sinker	AMT		1,140,000	0	635,000		505,000
01170PBM7	4.625%	2020	Jun	Sinker	AMT		1,170,000	0	655,000		515,000
01170PBM7	4.625%	2020	Dec	Sinker	AMT		1,195,000	0	670,000		525,000
01170PBM7	4.625%	2021	Jun	Sinker	AMT		1,225,000	0	680,000		545,000
01170PBM7	4.625%	2021	Dec	Sinker	AMT		1,250,000	0	695,000		555,000
01170PBM7	4.625%	2022	Jun	Term	AMT		1,280,000	0	705,000		575,000
01170PBN5	4.700%	2022	Dec	Sinker	AMT		1,310,000	0	360,000		950,000
01170PBN5	4.700%	2023	Jun	Sinker	AMT		1,340,000	0	360,000		980,000
01170PBN5	4.700%	2023	Dec	Sinker	AMT		1,375,000	0	370,000		1,005,000
01170PBN5	4.700%	2024	Jun	Sinker	AMT		1,405,000	0	385,000		1,020,000
01170PBN5	4.700%	2024	Dec	Sinker	AMT		1,440,000	0	395,000		1,045,000
01170PBN5	4.700%	2025	Jun	Sinker	AMT		1,470,000	0	395,000		1,075,000
01170PBN5	4.700%	2025	Dec	Sinker	AMT		1,505,000	0	410,000		1,095,000
01170PBN5	4.700%	2026	Jun	Sinker	AMT		1,540,000	0	420,000		1,120,000
01170PBN5	4.700%	2026	Dec	Sinker	AMT		1,580,000	0	425,000		1,155,000
01170PBN5	4.700%	2027	Jun	Term	AMT		1,615,000	0	435,000		1,180,000
01170PBP0	4.750%	2027	Dec	Sinker	AMT		1,655,000	0	365,000		1,290,000
01170PBP0	4.750%	2028	Jun	Sinker	AMT		1,690,000	0	375,000		1,315,000
01170PBP0	4.750%	2028	Dec	Sinker	AMT		1,735,000	0	385,000		1,350,000
01170PBP0	4.750%	2029	Jun	Sinker	AMT		1,775,000	0	395,000		1,380,000
01170PBP0	4.750%	2029	Dec	Sinker	AMT		1,815,000	0	405,000		1,410,000
01170PBP0	4.750%	2030	Jun	Sinker	AMT		1,860,000	0	410,000		1,450,000
01170PBP0	4.750%	2030	Dec	Sinker	AMT		1,905,000	0	425,000		1,480,000
01170PBP0	4.750%	2031	Jun	Sinker	AMT		1,950,000	0	430,000		1,520,000
01170PBP0	4.750%	2031	Dec	Sinker	AMT		1,995,000	0	445,000		1,550,000
01170PBP0	4.750%	2032	Jun	Term	AMT		2,040,000	0	450,000		1,590,000
01170PBQ8	4.800%	2032	Dec	Sinker	AMT		2,090,000	0	470,000		1,620,000
01170PBQ8	4.800%	2033	Jun	Sinker	AMT		2,140,000	0	480,000		1,660,000
01170PBQ8	4.800%	2033	Dec	Sinker	AMT		2,190,000	0	485,000		1,705,000
01170PBQ8	4.800%	2034	Jun	Sinker	AMT		2,245,000	0	500,000		1,745,000
01170PBQ8	4.800%	2034	Dec	Sinker	AMT		2,300,000	0	510,000		1,790,000
01170PBQ8	4.800%	2035	Jun	Sinker	AMT		2,355,000	0	525,000		1,830,000
01170PBQ8	4.800%	2035	Dec	Sinker	AMT		2,410,000	0	540,000		1,870,000
01170PBQ8	4.800%	2036	Jun	Sinker	AMT		2,470,000	0	550,000		1,920,000
01170PBQ8	4.800%	2036	Dec	Sinker	AMT		2,530,000	0	560,000		1,970,000
01170PBQ8	4.800%	2037	Jun	Sinker	AMT		2,590,000	0	580,000		2,010,000
01170PBQ8	4.800%	2037	Dec	Sinker	AMT		2,650,000	0	590,000		2,060,000
01170PBQ8	4.800%	2038	Jun	Term	AMT		2,710,000	0	600,000		2,110,000
						<b>E071C Total</b>	<b>\$89,370,000</b>		<b>\$4,325,000</b>	<b>\$23,230,000</b>	<b>\$61,815,000</b>
<b>E071D</b>	<b>Home Mortgage Revenue Bonds, 2007 Series D</b>			<b>Exempt</b>	<b>Prog: 113</b>	<b>Yield: 4.091%</b>	<b>Delivery: 5/31/2007</b>	<b>Underwriter: Merrill Lynch</b>	<b>AA+/NR</b>	<b>Aa2/VMIG1</b>	<b>AA+/F1+</b>
01170PBX3		2017	Jun	Sinker		Pre-Ulm	925,000	0	0		925,000
01170PBX3		2017	Dec	Sinker		Pre-Ulm	950,000	0	0		950,000
01170PBX3		2018	Jun	Sinker		Pre-Ulm	960,000	0	0		960,000
01170PBX3		2018	Dec	Sinker		Pre-Ulm	995,000	0	0		995,000
01170PBX3		2019	Jun	Sinker		Pre-Ulm	1,005,000	0	0		1,005,000

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Home Mortgage Revenue Bonds (FTHB Program)</b>											
<b>E071D</b>	<b>Home Mortgage Revenue Bonds, 2007 Series D</b>			<b>Exempt</b>	<b>Prog: 113</b>	<b>Yield: 4.091%</b>	<b>Delivery: 5/31/2007</b>	<b>Underwriter: Merrill Lynch</b>	<b>S and P</b>	<b>Moodys</b>	<b>Fitch</b>
									<b>AA+/NR</b>	<b>Aa2/VMIG1</b>	<b>AA+/F1+</b>
01170PBX3		2019	Dec	Sinker		Pre-Ulm	1,035,000	0	0		1,035,000
01170PBX3		2020	Jun	Sinker		Pre-Ulm	1,060,000	0	0		1,060,000
01170PBX3		2020	Dec	Sinker		Pre-Ulm	1,085,000	0	0		1,085,000
01170PBX3		2021	Jun	Sinker		Pre-Ulm	1,115,000	0	0		1,115,000
01170PBX3		2021	Dec	Sinker		Pre-Ulm	1,140,000	0	0		1,140,000
01170PBX3		2022	Jun	Sinker		Pre-Ulm	1,180,000	0	0		1,180,000
01170PBX3		2022	Dec	Sinker		Pre-Ulm	1,200,000	0	0		1,200,000
01170PBX3		2023	Jun	Sinker		Pre-Ulm	1,240,000	0	0		1,240,000
01170PBX3		2023	Dec	Sinker		Pre-Ulm	1,260,000	0	0		1,260,000
01170PBX3		2024	Jun	Sinker		Pre-Ulm	1,295,000	0	0		1,295,000
01170PBX3		2024	Dec	Sinker		Pre-Ulm	1,330,000	0	0		1,330,000
01170PBX3		2025	Jun	Sinker		Pre-Ulm	1,365,000	0	0		1,365,000
01170PBX3		2025	Dec	Sinker		Pre-Ulm	1,390,000	0	0		1,390,000
01170PBX3		2026	Jun	Sinker		Pre-Ulm	1,435,000	0	0		1,435,000
01170PBX3		2026	Dec	Sinker		Pre-Ulm	1,465,000	0	0		1,465,000
01170PBX3		2027	Jun	Sinker		Pre-Ulm	1,505,000	0	0		1,505,000
01170PBX3		2027	Dec	Sinker		Pre-Ulm	1,545,000	0	0		1,545,000
01170PBX3		2028	Jun	Sinker		Pre-Ulm	1,580,000	0	0		1,580,000
01170PBX3		2028	Dec	Sinker		Pre-Ulm	1,615,000	0	0		1,615,000
01170PBX3		2029	Jun	Sinker		Pre-Ulm	1,660,000	0	0		1,660,000
01170PBX3		2029	Dec	Sinker		Pre-Ulm	1,695,000	0	0		1,695,000
01170PBX3		2030	Jun	Sinker		Pre-Ulm	1,740,000	0	0		1,740,000
01170PBX3		2030	Dec	Sinker		Pre-Ulm	1,785,000	0	0		1,785,000
01170PBX3		2031	Jun	Sinker		Pre-Ulm	1,830,000	0	0		1,830,000
01170PBX3		2031	Dec	Sinker		Pre-Ulm	1,870,000	0	0		1,870,000
01170PBX3		2032	Jun	Sinker		Pre-Ulm	1,925,000	0	0		1,925,000
01170PBX3		2032	Dec	Sinker		Pre-Ulm	1,975,000	0	0		1,975,000
01170PBX3		2033	Jun	Sinker		Pre-Ulm	2,025,000	0	0		2,025,000
01170PBX3		2033	Dec	Sinker		Pre-Ulm	2,075,000	0	0		2,075,000
01170PBX3		2034	Jun	Sinker		Pre-Ulm	2,120,000	0	0		2,120,000
01170PBX3		2034	Dec	Sinker		Pre-Ulm	2,170,000	0	0		2,170,000
01170PBX3		2035	Jun	Sinker		Pre-Ulm	2,235,000	0	0		2,235,000
01170PBX3		2035	Dec	Sinker		Pre-Ulm	2,285,000	0	0		2,285,000
01170PBX3		2036	Jun	Sinker		Pre-Ulm	2,340,000	0	0		2,340,000
01170PBX3		2036	Dec	Sinker		Pre-Ulm	2,400,000	0	0		2,400,000
01170PBX3		2037	Jun	Sinker		Pre-Ulm	2,460,000	0	0		2,460,000
01170PBX3		2037	Dec	Sinker		Pre-Ulm	2,525,000	0	0		2,525,000
01170PBX3		2038	Jun	Sinker		Pre-Ulm	2,585,000	0	0		2,585,000
01170PBX3		2038	Dec	Sinker		Pre-Ulm	2,645,000	0	0		2,645,000
01170PBX3		2039	Jun	Sinker		Pre-Ulm	2,710,000	0	0		2,710,000
01170PBX3		2039	Dec	Sinker		Pre-Ulm	2,785,000	0	0		2,785,000
01170PBX3		2040	Jun	Sinker		Pre-Ulm	2,850,000	0	0		2,850,000
01170PBX3		2040	Dec	Sinker		Pre-Ulm	2,925,000	0	0		2,925,000
01170PBX3		2041	Jun	Sinker		Pre-Ulm	3,000,000	0	0		3,000,000
01170PBX3		2041	Dec	Term		Pre-Ulm	3,080,000	0	0		3,080,000
						<b>E071D Total</b>	<b>\$89,370,000</b>	<b>\$0</b>	<b>\$0</b>		<b>\$89,370,000</b>
<b>E081A</b>	<b>Home Mortgage Revenue Bonds, 2008 Series A</b>			<b>Exempt</b>	<b>Prog: 114</b>	<b>Yield: 4.190%</b>	<b>Delivery: 2/28/2008</b>	<b>Underwriter: Citigroup</b>	<b>AA+</b>	<b>Aa2</b>	<b>AA+</b>
01170PCC8	2.450%	2009	Dec	Serial	AMT		1,340,000	1,340,000	0		0
01170PCD6	2.700%	2010	Dec	Serial	AMT		1,385,000	1,125,000	260,000		0
01170PCE4	2.900%	2011	Dec	Serial	AMT		1,425,000	0	480,000		945,000
01170PCF1	3.250%	2012	Dec	Serial	AMT		1,470,000	0	505,000		965,000
01170PCG9	3.550%	2013	Dec	Serial	AMT		1,525,000	0	530,000		995,000
01170PCH7	3.750%	2014	Dec	Serial	AMT		1,580,000	0	545,000		1,035,000
01170PCJ3	3.950%	2015	Dec	Serial	AMT		1,640,000	0	565,000		1,075,000
01170PCK0	4.100%	2016	Dec	Serial	AMT		1,705,000	0	585,000		1,120,000
01170PCL8	4.250%	2017	Dec	Serial	AMT		1,775,000	0	615,000		1,160,000

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Home Mortgage Revenue Bonds (FTHB Program)</b>											
<b>E081A</b>	<b>Home Mortgage Revenue Bonds, 2008 Series A</b>			<b>Exempt</b>	<b>Prog: 114</b>	<b>Yield: 4.190%</b>	<b>Delivery: 2/28/2008</b>	<b>Underwriter: Citigroup</b>	<b>S and P</b>	<b>Moodys</b>	<b>Fitch</b>
									<b>AA+</b>	<b>Aa2</b>	<b>AA+</b>
01170PCM6	4.300%	2018	Dec	Serial	AMT		1,850,000	0	635,000		1,215,000
01170PCN4	5.000%	2019	Jun	Sinker	AMT		965,000	0	330,000		635,000
01170PCN4	5.000%	2019	Dec	Sinker	AMT		985,000	0	340,000		645,000
01170PCN4	5.000%	2020	Jun	Sinker	AMT		1,010,000	0	350,000		660,000
01170PCN4	5.000%	2020	Dec	Sinker	AMT		1,035,000	0	360,000		675,000
01170PCN4	5.000%	2021	Jun	Sinker	AMT		1,060,000	0	365,000		695,000
01170PCN4	5.000%	2021	Dec	Sinker	AMT		1,085,000	0	375,000		710,000
01170PCN4	5.000%	2022	Jun	Sinker	AMT		1,115,000	0	385,000		730,000
01170PCN4	5.000%	2022	Dec	Sinker	AMT		1,140,000	0	395,000		745,000
01170PCN4	5.000%	2023	Jun	Sinker	AMT		1,165,000	0	400,000		765,000
01170PCN4	5.000%	2023	Dec	Term	AMT		1,195,000	0	410,000		785,000
01170PCP9	5.250%	2024	Jun	Sinker	AMT		110,000	0	35,000		75,000
01170PCQ7	5.350%	2024	Jun	Sinker	AMT		1,115,000	0	385,000		730,000
01170PCP9	5.250%	2024	Dec	Sinker	AMT		115,000	0	40,000		75,000
01170PCQ7	5.350%	2024	Dec	Sinker	AMT		1,140,000	0	395,000		745,000
01170PCQ7	5.350%	2025	Jun	Sinker	AMT		1,170,000	0	405,000		765,000
01170PCP9	5.250%	2025	Jun	Sinker	AMT		120,000	0	45,000		75,000
01170PCQ7	5.350%	2025	Dec	Sinker	AMT		1,200,000	0	410,000		790,000
01170PCP9	5.250%	2025	Dec	Sinker	AMT		120,000	0	45,000		75,000
01170PCP9	5.250%	2026	Jun	Sinker	AMT		125,000	0	50,000		75,000
01170PCQ7	5.350%	2026	Jun	Sinker	AMT		1,230,000	0	425,000		805,000
01170PCP9	5.250%	2026	Dec	Sinker	AMT		125,000	0	35,000		90,000
01170PCQ7	5.350%	2026	Dec	Sinker	AMT		1,265,000	0	435,000		830,000
01170PCP9	5.250%	2027	Jun	Sinker	AMT		130,000	0	40,000		90,000
01170PCQ7	5.350%	2027	Jun	Sinker	AMT		1,295,000	0	445,000		850,000
01170PCQ7	5.350%	2027	Dec	Sinker	AMT		1,325,000	0	455,000		870,000
01170PCP9	5.250%	2027	Dec	Sinker	AMT		135,000	0	45,000		90,000
01170PCQ7	5.350%	2028	Jun	Sinker	AMT		1,365,000	0	465,000		900,000
01170PCP9	5.250%	2028	Jun	Sinker	AMT		135,000	0	50,000		85,000
01170PCQ7	5.350%	2028	Dec	Sinker	AMT		1,390,000	0	480,000		910,000
01170PCP9	5.250%	2028	Dec	Term	AMT		145,000	0	50,000		95,000
01170PCQ7	5.350%	2029	Jun	Sinker	AMT		1,575,000	0	545,000		1,030,000
01170PCQ7	5.350%	2029	Dec	Sinker	AMT		1,615,000	0	555,000		1,060,000
01170PCQ7	5.350%	2030	Jun	Sinker	AMT		1,660,000	0	575,000		1,085,000
01170PCQ7	5.350%	2030	Dec	Sinker	AMT		1,700,000	0	580,000		1,120,000
01170PCQ7	5.350%	2031	Jun	Sinker	AMT		1,745,000	0	600,000		1,145,000
01170PCQ7	5.350%	2031	Dec	Sinker	AMT		1,790,000	0	615,000		1,175,000
01170PCQ7	5.350%	2032	Jun	Sinker	AMT		1,840,000	0	635,000		1,205,000
01170PCQ7	5.350%	2032	Dec	Sinker	AMT		1,885,000	0	645,000		1,240,000
01170PCQ7	5.350%	2033	Jun	Sinker	AMT		1,935,000	0	670,000		1,265,000
01170PCQ7	5.350%	2033	Dec	Term	AMT		1,985,000	0	685,000		1,300,000
01170PCR5	5.400%	2034	Jun	Sinker	AMT		2,035,000	0	705,000		1,330,000
01170PCR5	5.400%	2034	Dec	Sinker	AMT		2,090,000	0	720,000		1,370,000
01170PCR5	5.400%	2035	Jun	Sinker	AMT		2,145,000	0	740,000		1,405,000
01170PCR5	5.400%	2035	Dec	Sinker	AMT		2,200,000	0	760,000		1,440,000
01170PCR5	5.400%	2036	Jun	Sinker	AMT		2,260,000	0	780,000		1,480,000
01170PCR5	5.400%	2036	Dec	Sinker	AMT		2,320,000	0	805,000		1,515,000
01170PCR5	5.400%	2037	Jun	Sinker	AMT		2,380,000	0	820,000		1,560,000
01170PCR5	5.400%	2037	Dec	Sinker	AMT		2,440,000	0	840,000		1,600,000
01170PCR5	5.400%	2038	Jun	Sinker	AMT		2,505,000	0	860,000		1,645,000
01170PCR5	5.400%	2038	Dec	Term	AMT		2,570,000	0	885,000		1,685,000
						<b>E081A Total</b>	<b>\$80,880,000</b>		<b>\$2,465,000</b>	<b>\$27,185,000</b>	<b>\$51,230,000</b>
<b>E081B</b>	<b>Home Mortgage Revenue Bonds, 2008 Series B</b>			<b>Exempt</b>	<b>Prog: 115</b>	<b>Yield: 4.257%</b>	<b>Delivery: 9/30/2008</b>	<b>Underwriter: Goldman Sachs</b>	<b>AA+</b>	<b>Aa2</b>	<b>AA+</b>
01170PCS3	2.000%	2009	Jun	Serial	AMT		680,000	680,000	0		0
01170PCT1	2.050%	2009	Dec	Serial	AMT		685,000	685,000	0		0
01170PCU8	2.500%	2010	Jun	Serial	AMT		695,000	670,000	25,000		0

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
<b>Home Mortgage Revenue Bonds (FTHB Program)</b>												
<b>E081B</b>	<b>Home Mortgage Revenue Bonds, 2008 Series B</b>				<b>Exempt</b>	<b>Prog: 115</b>	<b>Yield: 4.257%</b>	<b>Delivery: 9/30/2008</b>	<b>Underwriter: Goldman Sachs</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
									AA+	Aa2	AA+	
01170PCV6	2.550%	2010	Dec	Serial			705,000	660,000	45,000		0	
01170PCW4	2.900%	2011	Jun	Serial			715,000	0	125,000		590,000	
01170PCX2	2.950%	2011	Dec	Serial			725,000	0	130,000		595,000	
01170PCY0	3.200%	2012	Jun	Serial			740,000	0	135,000		605,000	
01170PCZ7	3.250%	2012	Dec	Serial			750,000	0	135,000		615,000	
01170PDA1	3.450%	2013	Jun	Serial			765,000	0	140,000		625,000	
01170PDB9	3.450%	2013	Dec	Serial			780,000	0	145,000		635,000	
01170PDC7	3.750%	2014	Jun	Serial			795,000	0	145,000		650,000	
01170PDD5	3.750%	2014	Dec	Serial			810,000	0	150,000		660,000	
01170PDE3	3.900%	2015	Jun	Serial			825,000	0	155,000		670,000	
01170PDF0	3.900%	2015	Dec	Serial			840,000	0	160,000		680,000	
01170PDG8	4.050%	2016	Jun	Serial			860,000	0	160,000		700,000	
01170PDH6	4.050%	2016	Dec	Serial			875,000	0	160,000		715,000	
01170PDJ2	4.200%	2017	Jun	Serial			895,000	0	160,000		735,000	
01170PDK9	4.200%	2017	Dec	Serial			910,000	0	170,000		740,000	
01170PDL7	4.375%	2018	Jun	Serial			930,000	0	175,000		755,000	
01170PDM5	4.375%	2018	Dec	Serial			950,000	0	175,000		775,000	
01170PDN3	4.500%	2019	Jun	Serial			970,000	0	175,000		795,000	
01170PDP8	4.500%	2019	Dec	Serial			995,000	0	185,000		810,000	
01170PDC6	5.000%	2020	Jun	Sinker			1,015,000	0	190,000		825,000	
01170PDQ6	5.000%	2020	Dec	Sinker			1,040,000	0	190,000		850,000	
01170PDQ6	5.000%	2021	Jun	Sinker			1,065,000	0	200,000		865,000	
01170PDQ6	5.000%	2021	Dec	Sinker			1,090,000	0	200,000		890,000	
01170PDQ6	5.000%	2022	Jun	Sinker			1,120,000	0	205,000		915,000	
01170PDQ6	5.000%	2022	Dec	Sinker			1,145,000	0	210,000		935,000	
01170PDQ6	5.000%	2023	Jun	Sinker			1,170,000	0	210,000		960,000	
01170PDQ6	5.000%	2023	Dec	Sinker			1,200,000	0	220,000		980,000	
01170PDQ6	5.000%	2024	Jun	Sinker			1,230,000	0	230,000		1,000,000	
01170PDQ6	5.000%	2024	Dec	Sinker			1,260,000	0	230,000		1,030,000	
01170PDQ6	5.000%	2025	Jun	Sinker			1,290,000	0	240,000		1,050,000	
01170PDQ6	5.000%	2025	Dec	Term			1,320,000	0	240,000		1,080,000	
01170PDR4	5.250%	2026	Jun	Sinker			1,355,000	0	255,000		1,100,000	
01170PDR4	5.250%	2026	Dec	Sinker			1,390,000	0	260,000		1,130,000	
01170PDR4	5.250%	2027	Jun	Sinker			1,425,000	0	265,000		1,160,000	
01170PDR4	5.250%	2027	Dec	Sinker			1,460,000	0	265,000		1,195,000	
01170PDR4	5.250%	2028	Jun	Sinker			1,495,000	0	280,000		1,215,000	
01170PDR4	5.250%	2028	Dec	Sinker			1,535,000	0	285,000		1,250,000	
01170PDR4	5.250%	2029	Jun	Sinker			1,570,000	0	290,000		1,280,000	
01170PDR4	5.250%	2029	Dec	Term			1,610,000	0	295,000		1,315,000	
01170PDS2	5.450%	2030	Jun	Sinker			1,655,000	0	305,000		1,350,000	
01170PDS2	5.450%	2030	Dec	Sinker			1,695,000	0	310,000		1,385,000	
01170PDS2	5.450%	2031	Jun	Sinker			1,740,000	0	320,000		1,420,000	
01170PDS2	5.450%	2031	Dec	Sinker			1,785,000	0	335,000		1,450,000	
01170PDS2	5.450%	2032	Jun	Sinker			1,830,000	0	335,000		1,495,000	
01170PDS2	5.450%	2032	Dec	Sinker			1,875,000	0	345,000		1,530,000	
01170PDS2	5.450%	2033	Jun	Sinker			1,925,000	0	355,000		1,570,000	
01170PDS2	5.450%	2033	Dec	Term			1,970,000	0	365,000		1,605,000	
01170PDT0	5.500%	2034	Jun	Sinker			2,020,000	0	375,000		1,645,000	
01170PDT0	5.500%	2034	Dec	Sinker			2,075,000	0	385,000		1,690,000	
01170PDT0	5.500%	2035	Jun	Sinker			2,125,000	0	390,000		1,735,000	
01170PDT0	5.500%	2035	Dec	Sinker			2,180,000	0	400,000		1,780,000	
01170PDT0	5.500%	2036	Jun	Sinker			2,240,000	0	415,000		1,825,000	
01170PDT0	5.500%	2036	Dec	Sinker			2,295,000	0	425,000		1,870,000	
01170PDT0	5.500%	2037	Jun	Sinker			2,355,000	0	435,000		1,920,000	
01170PDT0	5.500%	2037	Dec	Sinker			2,415,000	0	440,000		1,975,000	
01170PDT0	5.500%	2038	Jun	Sinker			2,480,000	0	460,000		2,020,000	

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Home Mortgage Revenue Bonds (FTHB Program)</b>											
<b>E081B Home Mortgage Revenue Bonds, 2008 Series B</b>				<b>Exempt</b>	<b>Prog: 115</b>	<b>Yield: 4.257%</b>	<b>Delivery: 9/30/2008</b>	<b>Underwriter: Goldman Sachs</b>	<b>S and P</b>	<b>Moodys</b>	<b>Fitch</b>
01170PDT0	5.500%	2038	Dec	Term			2,540,000	0	470,000	2,070,000	AA+ Aa2 AA+
							<b>E081B Total</b>	<b>\$80,880,000</b>	<b>\$2,695,000</b>	<b>\$14,475,000</b>	<b>\$63,710,000</b>
<b>E091A Home Mortgage Revenue Bonds, 2009 Series A</b>				<b>Exempt</b>	<b>Prog: 116</b>	<b>Yield: 4.190%</b>	<b>Delivery: 5/28/2009</b>	<b>Underwriter: Citigroup</b>	<b>AA+/A-1+</b>	<b>Aa2/VMIG1</b>	<b>AA+/F1+</b>
01170PDV5		2020	Jun	Sinker		Pre-Ulm	1,110,000	0	0	1,110,000	
01170PDV5		2020	Dec	Sinker		Pre-Ulm	1,135,000	0	0	1,135,000	
01170PDV5		2021	Jun	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000	
01170PDV5		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0	1,195,000	
01170PDV5		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0	1,225,000	
01170PDV5		2022	Dec	Sinker		Pre-Ulm	1,255,000	0	0	1,255,000	
01170PDV5		2023	Jun	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000	
01170PDV5		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0	1,320,000	
01170PDV5		2024	Jun	Sinker		Pre-Ulm	1,350,000	0	0	1,350,000	
01170PDV5		2024	Dec	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000	
01170PDV5		2025	Jun	Sinker		Pre-Ulm	1,420,000	0	0	1,420,000	
01170PDV5		2025	Dec	Sinker		Pre-Ulm	1,455,000	0	0	1,455,000	
01170PDV5		2026	Jun	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000	
01170PDV5		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0	1,530,000	
01170PDV5		2027	Jun	Sinker		Pre-Ulm	1,570,000	0	0	1,570,000	
01170PDV5		2027	Dec	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000	
01170PDV5		2028	Jun	Sinker		Pre-Ulm	1,650,000	0	0	1,650,000	
01170PDV5		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0	1,690,000	
01170PDV5		2029	Jun	Sinker		Pre-Ulm	1,730,000	0	0	1,730,000	
01170PDV5		2029	Dec	Sinker		Pre-Ulm	1,770,000	0	0	1,770,000	
01170PDV5		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0	1,820,000	
01170PDV5		2030	Dec	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000	
01170PDV5		2031	Jun	Sinker		Pre-Ulm	1,910,000	0	0	1,910,000	
01170PDV5		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0	1,960,000	
01170PDV5		2032	Jun	Sinker		Pre-Ulm	2,010,000	0	0	2,010,000	
01170PDV5		2032	Dec	Sinker		Pre-Ulm	2,060,000	0	0	2,060,000	
01170PDV5		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0	2,110,000	
01170PDV5		2033	Dec	Sinker		Pre-Ulm	2,160,000	0	0	2,160,000	
01170PDV5		2034	Jun	Sinker		Pre-Ulm	2,220,000	0	0	2,220,000	
01170PDV5		2034	Dec	Sinker		Pre-Ulm	2,270,000	0	0	2,270,000	
01170PDV5		2035	Jun	Sinker		Pre-Ulm	2,330,000	0	0	2,330,000	
01170PDV5		2035	Dec	Sinker		Pre-Ulm	2,380,000	0	0	2,380,000	
01170PDV5		2036	Jun	Sinker		Pre-Ulm	2,450,000	0	0	2,450,000	
01170PDV5		2036	Dec	Sinker		Pre-Ulm	2,510,000	0	0	2,510,000	
01170PDV5		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0	2,570,000	
01170PDV5		2037	Dec	Sinker		Pre-Ulm	2,630,000	0	0	2,630,000	
01170PDV5		2038	Jun	Sinker		Pre-Ulm	2,705,000	0	0	2,705,000	
01170PDV5		2038	Dec	Sinker		Pre-Ulm	2,765,000	0	0	2,765,000	
01170PDV5		2039	Jun	Sinker		Pre-Ulm	2,845,000	0	0	2,845,000	
01170PDV5		2039	Dec	Sinker		Pre-Ulm	2,905,000	0	0	2,905,000	
01170PDV5		2040	Jun	Sinker		Pre-Ulm	2,985,000	0	0	2,985,000	
01170PDV5		2040	Dec	Term		Pre-Ulm	3,055,000	0	0	3,055,000	
							<b>E091A Total</b>	<b>\$80,880,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$80,880,000</b>
<b>E091B Home Mortgage Revenue Bonds, 2009 Series B</b>				<b>Exempt</b>	<b>Prog: 117</b>	<b>Yield: 4.257%</b>	<b>Delivery: 5/28/2009</b>	<b>Underwriter: Goldman Sachs</b>	<b>AA+/A-1+</b>	<b>Aa2/VMIG1</b>	<b>AA+/F1+</b>
01170PDX1		2020	Jun	Sinker		Pre-Ulm	1,110,000	0	0	1,110,000	
01170PDX1		2020	Dec	Sinker		Pre-Ulm	1,135,000	0	0	1,135,000	
01170PDX1		2021	Jun	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000	
01170PDX1		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0	1,195,000	
01170PDX1		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0	1,225,000	
01170PDX1		2022	Dec	Sinker		Pre-Ulm	1,255,000	0	0	1,255,000	
01170PDX1		2023	Jun	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000	
01170PDX1		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0	1,320,000	

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Home Mortgage Revenue Bonds (FTHB Program)</b>											
<b>E091B Home Mortgage Revenue Bonds, 2009 Series B</b>											
				<b>Exempt</b>	<b>Prog: 117</b>	<b>Yield: 4.257%</b>	<b>Delivery: 5/28/2009</b>	<b>Underwriter: Goldman Sachs</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
									<b>AA+/A-1+</b>	<b>Aa2/VMIG1</b>	<b>AA+/F1+</b>
01170PDX1		2024	Jun	Sinker		Pre-Ulm	1,350,000	0	0		1,350,000
01170PDX1		2024	Dec	Sinker		Pre-Ulm	1,390,000	0	0		1,390,000
01170PDX1		2025	Jun	Sinker		Pre-Ulm	1,420,000	0	0		1,420,000
01170PDX1		2025	Dec	Sinker		Pre-Ulm	1,455,000	0	0		1,455,000
01170PDX1		2026	Jun	Sinker		Pre-Ulm	1,495,000	0	0		1,495,000
01170PDX1		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0		1,530,000
01170PDX1		2027	Jun	Sinker		Pre-Ulm	1,570,000	0	0		1,570,000
01170PDX1		2027	Dec	Sinker		Pre-Ulm	1,610,000	0	0		1,610,000
01170PDX1		2028	Jun	Sinker		Pre-Ulm	1,650,000	0	0		1,650,000
01170PDX1		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0		1,690,000
01170PDX1		2029	Jun	Sinker		Pre-Ulm	1,730,000	0	0		1,730,000
01170PDX1		2029	Dec	Sinker		Pre-Ulm	1,770,000	0	0		1,770,000
01170PDX1		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0		1,820,000
01170PDX1		2030	Dec	Sinker		Pre-Ulm	1,870,000	0	0		1,870,000
01170PDX1		2031	Jun	Sinker		Pre-Ulm	1,910,000	0	0		1,910,000
01170PDX1		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0		1,960,000
01170PDX1		2032	Jun	Sinker		Pre-Ulm	2,010,000	0	0		2,010,000
01170PDX1		2032	Dec	Sinker		Pre-Ulm	2,060,000	0	0		2,060,000
01170PDX1		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0		2,110,000
01170PDX1		2033	Dec	Sinker		Pre-Ulm	2,160,000	0	0		2,160,000
01170PDX1		2034	Jun	Sinker		Pre-Ulm	2,220,000	0	0		2,220,000
01170PDX1		2034	Dec	Sinker		Pre-Ulm	2,270,000	0	0		2,270,000
01170PDX1		2035	Jun	Sinker		Pre-Ulm	2,330,000	0	0		2,330,000
01170PDX1		2035	Dec	Sinker		Pre-Ulm	2,380,000	0	0		2,380,000
01170PDX1		2036	Jun	Sinker		Pre-Ulm	2,450,000	0	0		2,450,000
01170PDX1		2036	Dec	Sinker		Pre-Ulm	2,510,000	0	0		2,510,000
01170PDX1		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0		2,570,000
01170PDX1		2037	Dec	Sinker		Pre-Ulm	2,630,000	0	0		2,630,000
01170PDX1		2038	Jun	Sinker		Pre-Ulm	2,705,000	0	0		2,705,000
01170PDX1		2038	Dec	Sinker		Pre-Ulm	2,765,000	0	0		2,765,000
01170PDX1		2039	Jun	Sinker		Pre-Ulm	2,845,000	0	0		2,845,000
01170PDX1		2039	Dec	Sinker		Pre-Ulm	2,905,000	0	0		2,905,000
01170PDX1		2040	Jun	Sinker		Pre-Ulm	2,985,000	0	0		2,985,000
01170PDX1		2040	Dec	Term		Pre-Ulm	3,055,000	0	0		3,055,000
<b>E091B Total</b>							<b>\$80,880,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$80,880,000</b>	
<b>E091C Home Mortgage Revenue Bonds, 2009 Series C</b>											
				<b>Exempt</b>	<b>Prog: 118</b>	<b>Yield: 4.893%</b>	<b>Delivery: 8/26/2009</b>	<b>Underwriter: Merrill Lynch</b>	<b>AA+</b>	<b>Aa2</b>	<b>AA+</b>
01170PDZ6	0.900%	2010	Dec	Serial			660,000	660,000	0		0
01170PEA0	1.300%	2011	Jun	Serial			855,000	0	45,000		810,000
01170PEB8	1.500%	2011	Dec	Serial			965,000	0	50,000		915,000
01170PEC6	1.800%	2012	Jun	Serial			1,060,000	0	55,000		1,005,000
01170PED4	1.900%	2012	Dec	Serial			1,140,000	0	65,000		1,075,000
01170PEE2	2.150%	2013	Jun	Serial			1,175,000	0	65,000		1,110,000
01170PEF9	2.300%	2013	Dec	Serial			1,185,000	0	65,000		1,120,000
01170PEG7	2.650%	2014	Jun	Serial			1,185,000	0	65,000		1,120,000
01170PEH5	2.750%	2014	Dec	Serial			1,190,000	0	65,000		1,125,000
01170PEJ1	2.950%	2015	Jun	Serial			1,195,000	0	65,000		1,130,000
01170PEK8	2.950%	2015	Dec	Serial			1,200,000	0	65,000		1,135,000
01170PEL6	3.300%	2016	Jun	Serial			1,205,000	0	65,000		1,140,000
01170PEM4	3.300%	2016	Dec	Serial			1,210,000	0	65,000		1,145,000
01170PEN2	3.600%	2017	Jun	Serial			1,215,000	0	65,000		1,150,000
01170PEP7	3.600%	2017	Dec	Serial			1,220,000	0	65,000		1,155,000
01170PEQ5	3.850%	2018	Jun	Serial			1,225,000	0	65,000		1,160,000
01170PER3	3.850%	2018	Dec	Serial			1,230,000	0	65,000		1,165,000
01170PES1	3.950%	2019	Jun	Serial			1,235,000	0	65,000		1,170,000
01170PET9	3.950%	2019	Dec	Serial			1,240,000	0	65,000		1,175,000
01170PEU6	4.625%	2020	Jun	Sinker			1,250,000	0	65,000		1,185,000



**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Home Mortgage Revenue Bonds (FTHB Program)</b>											
<b>E091C</b>	<b>Home Mortgage Revenue Bonds, 2009 Series C</b>			<b>Exempt</b>	<b>Prog: 118</b>	<b>Yield: 4.893%</b>	<b>Delivery: 8/26/2009</b>	<b>Underwriter: Merrill Lynch</b>	<b>S and P</b>	<b>Moodys</b>	<b>Fitch</b>
									<b>AA+</b>	<b>Aa2</b>	<b>AA+</b>
01170PEU6	4.625%	2020	Dec	Sinker			1,255,000	0	65,000		1,190,000
01170PEU6	4.625%	2021	Jun	Sinker			1,265,000	0	65,000		1,200,000
01170PEU6	4.625%	2021	Dec	Sinker			1,270,000	0	70,000		1,200,000
01170PEU6	4.625%	2022	Jun	Sinker			1,280,000	0	70,000		1,210,000
01170PEU6	4.625%	2022	Dec	Sinker			1,285,000	0	70,000		1,215,000
01170PEU6	4.625%	2023	Jun	Sinker			1,295,000	0	70,000		1,225,000
01170PEU6	4.625%	2023	Dec	Sinker			1,305,000	0	70,000		1,235,000
01170PEU6	4.625%	2024	Jun	Sinker			1,310,000	0	70,000		1,240,000
01170PEU6	4.625%	2024	Dec	Term			1,320,000	0	70,000		1,250,000
01170PEV4	5.000%	2025	Jun	Sinker			1,330,000	0	70,000		1,260,000
01170PEV4	5.000%	2025	Dec	Sinker			1,340,000	0	70,000		1,270,000
01170PEV4	5.000%	2026	Jun	Sinker			1,350,000	0	70,000		1,280,000
01170PEV4	5.000%	2026	Dec	Sinker			1,360,000	0	70,000		1,290,000
01170PEV4	5.000%	2027	Jun	Sinker			1,375,000	0	75,000		1,300,000
01170PEV4	5.000%	2027	Dec	Sinker			1,385,000	0	75,000		1,310,000
01170PEV4	5.000%	2028	Jun	Sinker			1,395,000	0	75,000		1,320,000
01170PEV4	5.000%	2028	Dec	Sinker			1,410,000	0	80,000		1,330,000
01170PEV4	5.000%	2029	Jun	Sinker			1,420,000	0	80,000		1,340,000
01170PEV4	5.000%	2029	Dec	Term			1,435,000	0	80,000		1,355,000
01170PEW2	5.250%	2030	Jun	Sinker			1,445,000	0	80,000		1,365,000
01170PEW2	5.250%	2030	Dec	Sinker			1,460,000	0	80,000		1,380,000
01170PEW2	5.250%	2031	Jun	Sinker			1,475,000	0	80,000		1,395,000
01170PEW2	5.250%	2031	Dec	Sinker			1,490,000	0	80,000		1,410,000
01170PEW2	5.250%	2032	Jun	Sinker			1,500,000	0	80,000		1,420,000
01170PEW2	5.250%	2032	Dec	Sinker			1,520,000	0	80,000		1,440,000
01170PEW2	5.250%	2033	Jun	Sinker			1,535,000	0	80,000		1,455,000
01170PEW2	5.250%	2033	Dec	Sinker			1,550,000	0	85,000		1,465,000
01170PEW2	5.250%	2034	Jun	Sinker			1,565,000	0	85,000		1,480,000
01170PEW2	5.250%	2034	Dec	Term			1,585,000	0	85,000		1,500,000
01170PEX0	5.350%	2035	Jun	Sinker			1,600,000	0	90,000		1,510,000
01170PEX0	5.350%	2035	Dec	Sinker			1,620,000	0	85,000		1,535,000
01170PEX0	5.350%	2036	Jun	Sinker			1,635,000	0	85,000		1,550,000
01170PEX0	5.350%	2036	Dec	Sinker			1,655,000	0	85,000		1,570,000
01170PEX0	5.350%	2037	Jun	Sinker			1,675,000	0	95,000		1,580,000
01170PEX0	5.350%	2037	Dec	Sinker			1,695,000	0	95,000		1,600,000
01170PEX0	5.350%	2038	Jun	Sinker			1,715,000	0	95,000		1,620,000
01170PEX0	5.350%	2038	Dec	Sinker			1,720,000	0	95,000		1,625,000
01170PEX0	5.350%	2039	Jun	Sinker			1,230,000	0	65,000		1,165,000
01170PEX0	5.350%	2039	Dec	Term			2,975,000	0	160,000		2,815,000
						<b>E091C Total</b>	<b>\$80,870,000</b>		<b>\$660,000</b>	<b>\$4,320,000</b>	<b>\$75,890,000</b>
<b>E091D</b>	<b>Home Mortgage Revenue Bonds, 2009 Series D</b>			<b>Exempt</b>	<b>Prog: 119</b>	<b>Yield: 4.893%</b>	<b>Delivery: 8/26/2009</b>	<b>Underwriter: Merrill Lynch</b>	<b>AA+/A-1</b>	<b>Aa2/VMIG1</b>	<b>AA+/F1+</b>
01170PEY8		2020	Jun	Sinker		Pre-Ulm	1,105,000	0	0		1,105,000
01170PEY8		2020	Dec	Sinker		Pre-Ulm	1,145,000	0	0		1,145,000
01170PEY8		2021	Jun	Sinker		Pre-Ulm	1,160,000	0	0		1,160,000
01170PEY8		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0		1,195,000
01170PEY8		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0		1,225,000
01170PEY8		2022	Dec	Sinker		Pre-Ulm	1,260,000	0	0		1,260,000
01170PEY8		2023	Jun	Sinker		Pre-Ulm	1,285,000	0	0		1,285,000
01170PEY8		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0		1,320,000
01170PEY8		2024	Jun	Sinker		Pre-Ulm	1,360,000	0	0		1,360,000
01170PEY8		2024	Dec	Sinker		Pre-Ulm	1,380,000	0	0		1,380,000
01170PEY8		2025	Jun	Sinker		Pre-Ulm	1,425,000	0	0		1,425,000
01170PEY8		2025	Dec	Sinker		Pre-Ulm	1,460,000	0	0		1,460,000
01170PEY8		2026	Jun	Sinker		Pre-Ulm	1,490,000	0	0		1,490,000
01170PEY8		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0		1,530,000
01170PEY8		2027	Jun	Sinker		Pre-Ulm	1,565,000	0	0		1,565,000

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Home Mortgage Revenue Bonds (FTHB Program)</b>											
<b>E091D</b>	<b>Home Mortgage Revenue Bonds, 2009 Series D</b>			<b>Exempt</b>	<b>Prog: 119</b>	<b>Yield: 4.893%</b>	<b>Delivery: 8/26/2009</b>	<b>Underwriter: Merrill Lynch</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
									AA+/A-1	Aa2/VMIG1	AA+/F1+
01170PEY8		2027	Dec	Sinker		Pre-Ulm	1,605,000	0	0		1,605,000
01170PEY8		2028	Jun	Sinker		Pre-Ulm	1,645,000	0	0		1,645,000
01170PEY8		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0		1,690,000
01170PEY8		2029	Jun	Sinker		Pre-Ulm	1,735,000	0	0		1,735,000
01170PEY8		2029	Dec	Sinker		Pre-Ulm	1,785,000	0	0		1,785,000
01170PEY8		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0		1,820,000
01170PEY8		2030	Dec	Sinker		Pre-Ulm	1,855,000	0	0		1,855,000
01170PEY8		2031	Jun	Sinker		Pre-Ulm	1,915,000	0	0		1,915,000
01170PEY8		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0		1,960,000
01170PEY8		2032	Jun	Sinker		Pre-Ulm	2,005,000	0	0		2,005,000
01170PEY8		2032	Dec	Sinker		Pre-Ulm	2,055,000	0	0		2,055,000
01170PEY8		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0		2,110,000
01170PEY8		2033	Dec	Sinker		Pre-Ulm	2,170,000	0	0		2,170,000
01170PEY8		2034	Jun	Sinker		Pre-Ulm	2,210,000	0	0		2,210,000
01170PEY8		2034	Dec	Sinker		Pre-Ulm	2,275,000	0	0		2,275,000
01170PEY8		2035	Jun	Sinker		Pre-Ulm	2,325,000	0	0		2,325,000
01170PEY8		2035	Dec	Sinker		Pre-Ulm	2,400,000	0	0		2,400,000
01170PEY8		2036	Jun	Sinker		Pre-Ulm	2,440,000	0	0		2,440,000
01170PEY8		2036	Dec	Sinker		Pre-Ulm	2,505,000	0	0		2,505,000
01170PEY8		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0		2,570,000
01170PEY8		2037	Dec	Sinker		Pre-Ulm	2,645,000	0	0		2,645,000
01170PEY8		2038	Jun	Sinker		Pre-Ulm	2,695,000	0	0		2,695,000
01170PEY8		2038	Dec	Sinker		Pre-Ulm	2,775,000	0	0		2,775,000
01170PEY8		2039	Jun	Sinker		Pre-Ulm	2,825,000	0	0		2,825,000
01170PEY8		2039	Dec	Sinker		Pre-Ulm	2,915,000	0	0		2,915,000
01170PEY8		2040	Jun	Sinker		Pre-Ulm	2,975,000	0	0		2,975,000
01170PEY8		2040	Dec	Term		Pre-Ulm	3,060,000	0	0		3,060,000
<b>E091D Total</b>							<b>\$80,870,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$80,870,000</b>	
<b>Home Mortgage Revenue Bonds (FTHB Program) Total</b>							<b>\$1,232,675,000</b>	<b>\$27,565,000</b>	<b>\$152,055,000</b>	<b>\$1,053,055,000</b>	
<b>Mortgage Revenue Bonds (FTHB Program)</b>											
<b>E001A</b>	<b>Mortgage Revenue Bonds, 2000 Series A</b>			<b>Exempt</b>	<b>Prog: 104</b>	<b>Yield: 5.929%</b>	<b>Delivery: 11/14/2000</b>	<b>Underwriter: Lehman Brothers</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
									AAA	Aaa	AAA
011832KY7	5.900%	2031	Jun	Sinker			2,155,000	0	0		2,155,000
011832KY7	5.900%	2031	Dec	Sinker			2,215,000	0	0		2,215,000
011832KY7	5.900%	2032	Jun	Sinker			2,285,000	0	0		2,285,000
011832KY7	5.900%	2032	Dec	Sinker			2,350,000	0	0		2,350,000
011832KY7	5.900%	2033	Jun	Sinker			2,425,000	0	0		2,425,000
011832KY7	5.900%	2033	Dec	Sinker			2,495,000	0	0		2,495,000
011832KY7	5.900%	2034	Jun	Sinker			2,570,000	0	0		2,570,000
011832KY7	5.900%	2034	Dec	Sinker			2,645,000	0	0		2,645,000
011832KY7	5.900%	2035	Jun	Sinker			2,725,000	0	0		2,725,000
011832KY7	5.900%	2035	Dec	Sinker			2,810,000	0	0		2,810,000
011832KY7	5.900%	2036	Jun	Sinker			2,895,000	0	0		2,895,000
011832KY7	5.900%	2036	Dec	Term			1,350,000	0	0		1,350,000
011832KZ4	5.750%	2038	Dec	Term			14,475,000	0	14,475,000		0
011832LA8	6.000%	2040	Dec	Term			14,920,000	0	14,920,000		0
<b>E001A Total</b>							<b>\$58,315,000</b>	<b>\$0</b>	<b>\$29,395,000</b>	<b>\$28,920,000</b>	
<b>E011A</b>	<b>Mortgage Revenue Bonds, 2001 Series A</b>			<b>Exempt</b>	<b>Prog: 105</b>	<b>Yield: 5.211%</b>	<b>Delivery: 10/17/2001</b>	<b>Underwriter: George K. Baum</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
									AAA	Aaa	AAA
011832NN8	4.400%	2002	Jun	Sinker		PAC	40,000	40,000	0		0
011832NN8	4.400%	2002	Dec	Sinker		PAC	155,000	155,000	0		0
011832NA6	2.500%	2002	Dec	Serial			295,000	295,000	0		0
011832NN8	4.400%	2003	Jun	Sinker		PAC	160,000	150,000	10,000		0
011832NB4	2.700%	2003	Dec	Serial			480,000	470,000	10,000		0
011832NN8	4.400%	2003	Dec	Sinker		PAC	160,000	145,000	15,000		0
011832NN8	4.400%	2004	Jun	Sinker		PAC	165,000	140,000	25,000		0

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
<b>Mortgage Revenue Bonds (FTHB Program)</b>												
<b>E011A</b>	<b>Mortgage Revenue Bonds, 2001 Series A</b>				<b>Exempt</b>	<b>Prog: 105</b>	<b>Yield: 5.211%</b>	<b>Delivery: 10/17/2001</b>	<b>Underwriter: George K. Baum</b>	<b>S and P</b>	<b>Moodys</b>	<b>Fitch</b>
									AAA	Aaa	AAA	
011832NC2	3.050%	2004	Dec	Serial			500,000	490,000	10,000		0	
011832NN8	4.400%	2004	Dec	Sinker		PAC	165,000	130,000	35,000		0	
011832NN8	4.400%	2005	Jun	Sinker		PAC	170,000	120,000	50,000		0	
011832NN8	4.400%	2005	Dec	Sinker		PAC	175,000	105,000	70,000		0	
011832ND0	3.250%	2005	Dec	Serial			515,000	505,000	10,000		0	
011832NN8	4.400%	2006	Jun	Sinker		PAC	175,000	100,000	75,000		0	
011832NN8	4.400%	2006	Dec	Sinker		PAC	180,000	90,000	90,000		0	
011832NE8	3.500%	2006	Dec	Serial			545,000	535,000	10,000		0	
011832NN8	4.400%	2007	Jun	Sinker		PAC	185,000	80,000	105,000		0	
011832NN8	4.400%	2007	Dec	Sinker		PAC	190,000	75,000	115,000		0	
011832NF5	3.700%	2007	Dec	Serial			560,000	550,000	10,000		0	
011832NN8	4.400%	2008	Jun	Sinker		PAC	195,000	65,000	130,000		0	
011832NG3	3.900%	2008	Dec	Serial			585,000	575,000	10,000		0	
011832NN8	4.400%	2008	Dec	Sinker		PAC	195,000	60,000	135,000		0	
011832NN8	4.400%	2009	Jun	Sinker		PAC	205,000	55,000	150,000		0	
011832NN8	4.400%	2009	Dec	Sinker		PAC	205,000	50,000	155,000		0	
011832NH1	4.000%	2009	Dec	Serial			610,000	600,000	10,000		0	
011832NN8	4.400%	2010	Jun	Sinker		PAC	210,000	40,000	170,000		0	
011832NN8	4.400%	2010	Dec	Sinker		PAC	215,000	30,000	185,000		0	
011832NJ7	4.150%	2010	Dec	Serial			640,000	630,000	10,000		0	
011832NN8	4.400%	2011	Jun	Sinker		PAC	220,000	0	195,000		25,000	
011832NN8	4.400%	2011	Dec	Sinker		PAC	225,000	0	195,000		30,000	
011832NK4	4.250%	2011	Dec	Serial			670,000	0	10,000		660,000	
011832NN8	4.400%	2012	Jun	Sinker		PAC	230,000	0	195,000		35,000	
011832NL2	5.200%	2012	Jun	Sinker			345,000	0	25,000		320,000	
011832NL2	5.200%	2012	Dec	Sinker			355,000	0	20,000		335,000	
011832NN8	4.400%	2012	Dec	Sinker		PAC	235,000	0	200,000		35,000	
011832NN8	4.400%	2013	Jun	Sinker		PAC	240,000	0	205,000		35,000	
011832NL2	5.200%	2013	Jun	Sinker			365,000	0	20,000		345,000	
011832NN8	4.400%	2013	Dec	Sinker		PAC	250,000	0	215,000		35,000	
011832NL2	5.200%	2013	Dec	Sinker			370,000	0	20,000		350,000	
011832NL2	5.200%	2014	Jun	Sinker			380,000	0	20,000		360,000	
011832NN8	4.400%	2014	Jun	Sinker		PAC	260,000	0	220,000		40,000	
011832NN8	4.400%	2014	Dec	Sinker		PAC	265,000	0	215,000		50,000	
011832NL2	5.200%	2014	Dec	Sinker			390,000	0	20,000		370,000	
011832NN8	4.400%	2015	Jun	Sinker		PAC	270,000	0	220,000		50,000	
011832NL2	5.200%	2015	Jun	Sinker			400,000	0	25,000		375,000	
011832NL2	5.200%	2015	Dec	Sinker			410,000	0	25,000		385,000	
011832NN8	4.400%	2015	Dec	Sinker		PAC	280,000	0	230,000		50,000	
011832NN8	4.400%	2016	Jun	Sinker		PAC	285,000	0	230,000		55,000	
011832NL2	5.200%	2016	Jun	Sinker			420,000	0	25,000		395,000	
011832NN8	4.400%	2016	Dec	Sinker		PAC	290,000	0	235,000		55,000	
011832NL2	5.200%	2016	Dec	Sinker			435,000	0	25,000		410,000	
011832NN8	4.400%	2017	Jun	Sinker		PAC	295,000	0	240,000		55,000	
011832NL2	5.200%	2017	Jun	Sinker			445,000	0	25,000		420,000	
011832NN8	4.400%	2017	Dec	Sinker		PAC	305,000	0	250,000		55,000	
011832NL2	5.200%	2017	Dec	Sinker			455,000	0	25,000		430,000	
011832NL2	5.200%	2018	Jun	Sinker			465,000	0	30,000		435,000	
011832NN8	4.400%	2018	Jun	Sinker		PAC	315,000	0	260,000		55,000	
011832NN8	4.400%	2018	Dec	Sinker		PAC	320,000	0	265,000		55,000	
011832NL2	5.200%	2018	Dec	Sinker			480,000	0	30,000		450,000	
011832NL2	5.200%	2019	Jun	Sinker			490,000	0	30,000		460,000	
011832NN8	4.400%	2019	Jun	Sinker		PAC	330,000	0	265,000		65,000	
011832NL2	5.200%	2019	Dec	Sinker			505,000	0	30,000		475,000	
011832NN8	4.400%	2019	Dec	Sinker		PAC	335,000	0	270,000		65,000	
011832NN8	4.400%	2020	Jun	Sinker		PAC	350,000	0	285,000		65,000	

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Mortgage Revenue Bonds (FTHB Program)</b>											
<b>E011A Mortgage Revenue Bonds, 2001 Series A</b>											
				<b>Exempt</b>	<b>Prog: 105</b>	<b>Yield: 5.211%</b>	<b>Delivery: 10/17/2001</b>	<b>Underwriter: George K. Baum</b>	<b>AAA</b>	<b>Moody's</b>	<b>Fitch</b>
									<b>Aaa</b>	<b>AAA</b>	
011832NL2	5.200%	2020	Jun	Sinker			515,000	0	35,000	480,000	
011832NL2	5.200%	2020	Dec	Sinker			325,000	0	20,000	305,000	
011832NN8	4.400%	2020	Dec	Sinker		PAC	215,000	0	175,000	40,000	
011832NL2	5.200%	2021	Jun	Term			230,000	0	15,000	215,000	
011832NN8	4.400%	2021	Jun	Sinker		PAC	150,000	0	115,000	35,000	
011832NN8	4.400%	2021	Dec	Sinker		PAC	155,000	0	120,000	35,000	
011832NN8	4.400%	2022	Jun	Sinker		PAC	160,000	0	125,000	35,000	
011832NN8	4.400%	2022	Dec	Sinker		PAC	170,000	0	135,000	35,000	
011832NN8	4.400%	2023	Jun	Sinker		PAC	170,000	0	135,000	35,000	
011832NN8	4.400%	2023	Dec	Sinker		PAC	175,000	0	140,000	35,000	
011832NN8	4.400%	2024	Jun	Sinker		PAC	175,000	0	140,000	35,000	
011832NN8	4.400%	2024	Dec	Sinker		PAC	185,000	0	150,000	35,000	
011832NN8	4.400%	2025	Jun	Sinker		PAC	190,000	0	155,000	35,000	
011832NN8	4.400%	2025	Dec	Sinker		PAC	195,000	0	160,000	35,000	
011832NN8	4.400%	2026	Jun	Sinker		PAC	195,000	0	160,000	35,000	
011832NN8	4.400%	2026	Dec	Sinker		PAC	205,000	0	170,000	35,000	
011832NN8	4.400%	2027	Jun	Sinker		PAC	210,000	0	175,000	35,000	
011832NN8	4.400%	2027	Dec	Sinker		PAC	220,000	0	175,000	45,000	
011832NN8	4.400%	2028	Jun	Sinker		PAC	225,000	0	175,000	50,000	
011832NN8	4.400%	2028	Dec	Sinker		PAC	230,000	0	175,000	55,000	
011832NN8	4.400%	2029	Jun	Sinker		PAC	235,000	0	180,000	55,000	
011832NN8	4.400%	2029	Dec	Sinker		PAC	240,000	0	185,000	55,000	
011832NN8	4.400%	2030	Jun	Sinker		PAC	260,000	0	205,000	55,000	
011832NN8	4.400%	2030	Dec	Sinker		PAC	250,000	0	195,000	55,000	
011832NZ1	5.300%	2030	Dec	Term			2,610,000	0	2,610,000	0	
011832NN8	4.400%	2031	Jun	Sinker		PAC	255,000	0	200,000	55,000	
011832NM0	5.300%	2031	Jun	Term			3,500,000	0	3,500,000	0	
011832NN8	4.400%	2031	Dec	Term		PAC	540,000	0	440,000	100,000	
<b>E011A Total</b>							<b>\$32,740,000</b>	<b>\$6,280,000</b>	<b>\$16,555,000</b>	<b>\$9,905,000</b>	
<b>E011B Mortgage Revenue Bonds, 2001 Series B</b>											
				<b>Exempt</b>	<b>Prog: 105</b>	<b>Yield: 5.211%</b>	<b>Delivery: 10/17/2001</b>	<b>Underwriter: George K. Baum</b>	<b>AAA</b>	<b>Moody's</b>	<b>Fitch</b>
									<b>Aaa</b>	<b>AAA</b>	
B2	011832NS7	4.000%	2007	Dec	Serial	AMT	60,000	60,000	0	0	
B2	011832NT5	4.150%	2008	Dec	Serial	AMT	70,000	70,000	0	0	
B2	011832NU2	4.300%	2009	Dec	Serial	AMT	70,000	70,000	0	0	
B2	011832NV0	4.450%	2010	Dec	Serial	AMT	70,000	70,000	0	0	
B2	011832NW8	5.000%	2011	Dec	Serial	AMT	1,415,000	0	0	1,415,000	
B2	011832NX6	5.000%	2012	Dec	Serial	AMT	1,490,000	0	0	1,490,000	
B1	011832PA4	5.230%	2013	Dec	Sinker	AMT	265,000	0	0	265,000	
B2	011832NY4	5.000%	2013	Dec	Serial	AMT	1,275,000	0	0	1,275,000	
B1	011832PA4	5.230%	2014	Jun	Sinker	AMT	740,000	0	0	740,000	
B1	011832PA4	5.230%	2014	Dec	Sinker	AMT	755,000	0	0	755,000	
B1	011832PA4	5.230%	2015	Jun	Sinker	AMT	775,000	0	0	775,000	
B1	011832PA4	5.230%	2015	Dec	Sinker	AMT	790,000	0	0	790,000	
B1	011832PA4	5.230%	2016	Jun	Sinker	AMT	820,000	0	0	820,000	
B1	011832PA4	5.230%	2016	Dec	Sinker	AMT	840,000	0	0	840,000	
B1	011832PA4	5.230%	2017	Jun	Sinker	AMT	860,000	0	0	860,000	
B1	011832PA4	5.230%	2017	Dec	Sinker	AMT	885,000	0	0	885,000	
B1	011832PA4	5.230%	2018	Jun	Sinker	AMT	915,000	0	0	915,000	
B1	011832PA4	5.230%	2018	Dec	Sinker	AMT	930,000	0	0	930,000	
B1	011832PA4	5.230%	2019	Jun	Sinker	AMT	955,000	0	0	955,000	
B1	011832PA4	5.230%	2019	Dec	Sinker	AMT	980,000	0	0	980,000	
B1	011832PA4	5.230%	2020	Jun	Sinker	AMT	1,010,000	0	0	1,010,000	
B1	011832PA4	5.230%	2020	Dec	Sinker	AMT	1,035,000	0	0	1,035,000	
B1	011832PA4	5.230%	2021	Jun	Sinker	AMT	1,065,000	0	0	1,065,000	
B1	011832NP3	5.300%	2021	Jun	Term	AMT	1,500,000	0	1,500,000	0	
B1	011832PA4	5.230%	2021	Dec	Sinker	AMT	1,215,000	0	0	1,215,000	
B1	011832PA4	5.230%	2022	Jun	Sinker	AMT	1,245,000	0	0	1,245,000	

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
<b>Mortgage Revenue Bonds (FTHB Program)</b>										
<b>E011B Mortgage Revenue Bonds, 2001 Series B</b>										
B1	011832PA4	5.230%	2022	Dec	Sinker	AMT	1,280,000	0	0	1,280,000
B1	011832PA4	5.230%	2023	Jun	Sinker	AMT	1,315,000	0	0	1,315,000
B1	011832PA4	5.230%	2023	Dec	Sinker	AMT	1,350,000	0	0	1,350,000
B1	011832PA4	5.230%	2024	Jun	Sinker	AMT	1,390,000	0	0	1,390,000
B1	011832PA4	5.230%	2024	Dec	Sinker	AMT	1,425,000	0	0	1,425,000
B1	011832PA4	5.230%	2025	Jun	Sinker	AMT	1,465,000	0	0	1,465,000
B1	011832PA4	5.230%	2025	Dec	Sinker	AMT	1,505,000	0	0	1,505,000
B1	011832PA4	5.230%	2026	Jun	Sinker	AMT	1,545,000	0	0	1,545,000
B1	011832PA4	5.230%	2026	Dec	Term	AMT	1,590,000	0	0	1,590,000
B1	011832PB2	5.400%	2031	Jun	Term	AMT	520,000	0	520,000	0
B1	011832NQ1	5.400%	2031	Dec	Term	AMT	17,930,000	0	17,930,000	0
B1	011832NR9	5.450%	2041	Jun	Term	AMT	185,000	0	185,000	0
B1	011832PC0	5.450%	2041	Dec	Term	AMT	50,920,000	0	50,920,000	0
<b>E011B Total</b>							<b>\$104,450,000</b>	<b>\$270,000</b>	<b>\$71,055,000</b>	<b>\$33,125,000</b>
<b>E09A1 Mortgage Revenue Bonds, 2009 Series A</b>										
01170RAA0		2011	Dec	Term		Escrow	193,100,000	0	64,350,000	128,750,000
<b>E09A1 Total</b>							<b>\$193,100,000</b>	<b>\$0</b>	<b>\$64,350,000</b>	<b>\$128,750,000</b>
<b>E0911 Mortgage Revenue Bonds, 2009 Series A-1</b>										
A1	01170RCA8	3.070%	2027	Jun	Sinker	NIBP	900,000	0	0	900,000
A1	01170RCA8	3.070%	2027	Dec	Sinker	NIBP	1,750,000	0	0	1,750,000
A1	01170RCA8	3.070%	2028	Jun	Sinker	NIBP	1,780,000	0	0	1,780,000
A1	01170RCA8	3.070%	2028	Dec	Sinker	NIBP	1,810,000	0	0	1,810,000
A1	01170RCA8	3.070%	2029	Jun	Sinker	NIBP	1,840,000	0	0	1,840,000
A1	01170RCA8	3.070%	2029	Dec	Sinker	NIBP	1,860,000	0	0	1,860,000
A1	01170RCA8	3.070%	2030	Jun	Sinker	NIBP	1,890,000	0	0	1,890,000
A1	01170RCA8	3.070%	2030	Dec	Sinker	NIBP	1,920,000	0	0	1,920,000
A1	01170RCA8	3.070%	2031	Jun	Sinker	NIBP	1,950,000	0	0	1,950,000
A1	01170RCA8	3.070%	2031	Dec	Sinker	NIBP	1,980,000	0	0	1,980,000
A1	01170RCA8	3.070%	2032	Jun	Sinker	NIBP	2,010,000	0	0	2,010,000
A1	01170RCA8	3.070%	2032	Dec	Sinker	NIBP	2,040,000	0	0	2,040,000
A1	01170RCA8	3.070%	2033	Jun	Sinker	NIBP	2,070,000	0	0	2,070,000
A1	01170RCA8	3.070%	2033	Dec	Sinker	NIBP	2,100,000	0	0	2,100,000
A1	01170RCA8	3.070%	2034	Jun	Sinker	NIBP	2,140,000	0	0	2,140,000
A1	01170RCA8	3.070%	2034	Dec	Sinker	NIBP	2,170,000	0	0	2,170,000
A1	01170RCA8	3.070%	2035	Jun	Sinker	NIBP	2,200,000	0	0	2,200,000
A1	01170RCA8	3.070%	2035	Dec	Sinker	NIBP	2,240,000	0	0	2,240,000
A1	01170RCA8	3.070%	2036	Jun	Sinker	NIBP	2,270,000	0	0	2,270,000
A1	01170RCA8	3.070%	2036	Dec	Sinker	NIBP	2,310,000	0	0	2,310,000
A1	01170RCA8	3.070%	2037	Jun	Sinker	NIBP	2,340,000	0	0	2,340,000
A1	01170RCA8	3.070%	2037	Dec	Sinker	NIBP	2,380,000	0	0	2,380,000
A1	01170RCA8	3.070%	2038	Jun	Sinker	NIBP	2,410,000	0	0	2,410,000
A1	01170RCA8	3.070%	2038	Dec	Sinker	NIBP	2,450,000	0	0	2,450,000
A1	01170RCA8	3.070%	2039	Jun	Sinker	NIBP	2,490,000	0	0	2,490,000
A1	01170RCA8	3.070%	2039	Dec	Sinker	NIBP	2,530,000	0	0	2,530,000
A1	01170RCA8	3.070%	2040	Jun	Sinker	NIBP	2,570,000	0	0	2,570,000
A1	01170RCA8	3.070%	2040	Dec	Sinker	NIBP	2,610,000	0	0	2,610,000
A1	01170RCA8	3.070%	2041	Jun	Sinker	NIBP	2,650,000	0	0	2,650,000
A1	01170RCA8	3.070%	2041	Dec	Term	NIBP	2,690,000	0	0	2,690,000
<b>E0911 Total</b>							<b>\$64,350,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$64,350,000</b>
<b>E10A1 Mortgage Revenue Bonds, 2010 Series A</b>										
01170RAB8	0.450%	2011	Jun	Serial			1,125,000	0	0	1,125,000
01170RAC6	0.550%	2011	Dec	Serial			1,125,000	0	0	1,125,000
01170RAD4	0.850%	2012	Jun	Serial			1,130,000	0	0	1,130,000
01170RAE2	0.950%	2012	Dec	Serial			1,135,000	0	0	1,135,000
01170RAF9	1.050%	2013	Jun	Serial			1,135,000	0	0	1,135,000

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Mortgage Revenue Bonds (FTHB Program)</b>											
<b>E10A1</b>	<b>Mortgage Revenue Bonds, 2010 Series A</b>			<b>Exempt</b>	<b>Prog: 121</b>	<b>Yield: 3.362%</b>	<b>Delivery: 9/30/2010</b>	<b>Underwriter: Merrill Lynch</b>	<b>S and P</b>	<b>Moodys</b>	<b>Fitch</b>
									AAA	Aaa	AAA
01170RAG7	1.125%	2013	Dec	Serial			1,140,000	0	0	1,140,000	
01170RAH5	1.400%	2014	Jun	Serial			1,150,000	0	0	1,150,000	
01170RAJ1	1.500%	2014	Dec	Serial			1,160,000	0	0	1,160,000	
01170RAK8	1.800%	2015	Jun	Serial			1,165,000	0	0	1,165,000	
01170RAL6	1.900%	2015	Dec	Serial			1,180,000	0	0	1,180,000	
01170RAM4	2.150%	2016	Jun	Serial			1,190,000	0	0	1,190,000	
01170RAN2	2.250%	2016	Dec	Serial			1,205,000	0	0	1,205,000	
01170RAP7	2.450%	2017	Jun	Serial			1,220,000	0	0	1,220,000	
01170RAQ5	2.500%	2017	Dec	Serial			1,235,000	0	0	1,235,000	
01170RAR3	2.750%	2018	Jun	Serial			1,250,000	0	0	1,250,000	
01170RAS1	2.750%	2018	Dec	Serial			1,270,000	0	0	1,270,000	
01170RAT9	3.000%	2019	Jun	Serial			1,285,000	0	0	1,285,000	
01170RAU6	3.000%	2019	Dec	Serial			1,305,000	0	0	1,305,000	
01170RAV4	3.150%	2020	Jun	Serial			1,330,000	0	0	1,330,000	
01170RAW2	3.150%	2020	Dec	Serial			1,350,000	0	0	1,350,000	
01170RAX0	4.000%	2021	Jun	Sinker			1,360,000	0	0	1,360,000	
01170RAX0	4.000%	2021	Dec	Sinker			1,385,000	0	0	1,385,000	
01170RAX0	4.000%	2022	Jun	Sinker			1,415,000	0	0	1,415,000	
01170RAX0	4.000%	2022	Dec	Sinker			1,440,000	0	0	1,440,000	
01170RAX0	4.000%	2023	Jun	Sinker			1,470,000	0	0	1,470,000	
01170RAX0	4.000%	2023	Dec	Sinker			1,500,000	0	0	1,500,000	
01170RAX0	4.000%	2024	Jun	Sinker			1,530,000	0	0	1,530,000	
01170RAX0	4.000%	2024	Dec	Sinker			1,560,000	0	0	1,560,000	
01170RAX0	4.000%	2025	Jun	Sinker			1,590,000	0	0	1,590,000	
01170RAX0	4.000%	2025	Dec	Sinker			1,625,000	0	0	1,625,000	
01170RAX0	4.000%	2026	Jun	Sinker			1,655,000	0	0	1,655,000	
01170RAX0	4.000%	2026	Dec	Sinker			1,690,000	0	0	1,690,000	
01170RAX0	4.000%	2027	Jun	Term			825,000	0	0	825,000	
						<b>E10A1 Total</b>	<b>\$43,130,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$43,130,000</b>	
<b>E10B1</b>	<b>Mortgage Revenue Bonds, 2010 Series B</b>			<b>Exempt</b>	<b>Prog: 121</b>	<b>Yield: 3.362%</b>	<b>Delivery: 9/30/2010</b>	<b>Underwriter: Merrill Lynch</b>	<b>AAA</b>	<b>Aaa</b>	<b>AAA</b>
01170RAY8	0.450%	2011	Jun	Serial		Pre-Ulm	375,000	0	0	375,000	
01170RBM3	0.550%	2011	Dec	Serial		Pre-Ulm	375,000	0	0	375,000	
01170RAZ5	0.850%	2012	Jun	Serial		Pre-Ulm	375,000	0	0	375,000	
01170RBN1	0.950%	2012	Dec	Serial		Pre-Ulm	375,000	0	0	375,000	
01170RBA9	1.050%	2013	Jun	Serial		Pre-Ulm	380,000	0	0	380,000	
01170RBP6	1.125%	2013	Dec	Serial		Pre-Ulm	380,000	0	0	380,000	
01170RBB7	1.400%	2014	Jun	Serial		Pre-Ulm	385,000	0	0	385,000	
01170RBQ4	1.500%	2014	Dec	Serial		Pre-Ulm	385,000	0	0	385,000	
01170RBC5	1.800%	2015	Jun	Serial		Pre-Ulm	390,000	0	0	390,000	
01170RBR2	1.900%	2015	Dec	Serial		Pre-Ulm	395,000	0	0	395,000	
01170RBD3	2.150%	2016	Jun	Serial		Pre-Ulm	395,000	0	0	395,000	
01170RBS0	2.250%	2016	Dec	Serial		Pre-Ulm	400,000	0	0	400,000	
01170RBE1	2.450%	2017	Jun	Serial		Pre-Ulm	405,000	0	0	405,000	
01170RBT8	2.500%	2017	Dec	Serial		Pre-Ulm	410,000	0	0	410,000	
01170RBF8	2.750%	2018	Jun	Serial		Pre-Ulm	415,000	0	0	415,000	
01170RBU5	2.750%	2018	Dec	Serial		Pre-Ulm	425,000	0	0	425,000	
01170RBG6	3.000%	2019	Jun	Serial		Pre-Ulm	430,000	0	0	430,000	
01170RBV3	3.000%	2019	Dec	Serial		Pre-Ulm	435,000	0	0	435,000	
01170RBW1	3.150%	2020	Jun	Serial		Pre-Ulm	440,000	0	0	440,000	
01170RBH4	3.150%	2020	Dec	Serial		Pre-Ulm	450,000	0	0	450,000	
01170RBZ4	3.800%	2021	Jun	Sinker		Pre-Ulm	455,000	0	0	455,000	
01170RBZ4	3.800%	2021	Dec	Sinker		Pre-Ulm	465,000	0	0	465,000	
01170RBX9	3.500%	2022	Jun	Serial		Pre-Ulm	310,000	0	0	310,000	
01170RBZ4	3.800%	2022	Jun	Sinker		Pre-Ulm	160,000	0	0	160,000	
01170RBZ4	3.800%	2022	Dec	Sinker		Pre-Ulm	480,000	0	0	480,000	
01170RBY7	3.600%	2023	Jun	Serial		Pre-Ulm	335,000	0	0	335,000	

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Mortgage Revenue Bonds (FTHB Program)</b>											
<b>E10B1</b>	<b>Mortgage Revenue Bonds, 2010 Series B</b>			<b>Exempt</b>	<b>Prog: 121</b>	<b>Yield: 3.362%</b>	<b>Delivery: 9/30/2010</b>	<b>Underwriter: Merrill Lynch</b>	<b>S and P</b>	<b>Moodys</b>	<b>Fitch</b>
									AAA	Aaa	AAA
01170RBZ4	3.800%	2023	Jun	Sinker		Pre-Ulm	155,000	0	0	155,000	
01170RBZ4	3.800%	2023	Dec	Sinker		Pre-Ulm	500,000	0	0	500,000	
01170RBZ4	3.800%	2024	Jun	Sinker		Pre-Ulm	505,000	0	0	505,000	
01170RBZ4	3.800%	2024	Dec	Sinker		Pre-Ulm	515,000	0	0	515,000	
01170RBZ4	3.800%	2025	Jun	Sinker		Pre-Ulm	525,000	0	0	525,000	
01170RBZ4	3.800%	2025	Dec	Term		Pre-Ulm	535,000	0	0	535,000	
01170RBJ0	4.250%	2026	Jun	Sinker		Pre-Ulm	545,000	0	0	545,000	
01170RBJ0	4.250%	2026	Dec	Sinker		Pre-Ulm	555,000	0	0	555,000	
01170RBJ0	4.250%	2027	Jun	Sinker		Pre-Ulm	570,000	0	0	570,000	
01170RBJ0	4.250%	2027	Dec	Sinker		Pre-Ulm	580,000	0	0	580,000	
01170RBJ0	4.250%	2028	Jun	Sinker		Pre-Ulm	595,000	0	0	595,000	
01170RBJ0	4.250%	2028	Dec	Sinker		Pre-Ulm	605,000	0	0	605,000	
01170RBJ0	4.250%	2029	Jun	Sinker		Pre-Ulm	620,000	0	0	620,000	
01170RBJ0	4.250%	2029	Dec	Sinker		Pre-Ulm	630,000	0	0	630,000	
01170RBJ0	4.250%	2030	Jun	Sinker		Pre-Ulm	645,000	0	0	645,000	
01170RBJ0	4.250%	2030	Dec	Term		Pre-Ulm	655,000	0	0	655,000	
01170RBK7	4.500%	2031	Jun	Sinker		Pre-Ulm	670,000	0	0	670,000	
01170RBK7	4.500%	2031	Dec	Sinker		Pre-Ulm	685,000	0	0	685,000	
01170RBK7	4.500%	2032	Jun	Sinker		Pre-Ulm	700,000	0	0	700,000	
01170RBK7	4.500%	2032	Dec	Sinker		Pre-Ulm	715,000	0	0	715,000	
01170RBK7	4.500%	2033	Jun	Sinker		Pre-Ulm	735,000	0	0	735,000	
01170RBK7	4.500%	2033	Dec	Sinker		Pre-Ulm	750,000	0	0	750,000	
01170RBK7	4.500%	2034	Jun	Sinker		Pre-Ulm	765,000	0	0	765,000	
01170RBK7	4.500%	2034	Dec	Sinker		Pre-Ulm	785,000	0	0	785,000	
01170RBK7	4.500%	2035	Jun	Sinker		Pre-Ulm	800,000	0	0	800,000	
01170RBK7	4.500%	2035	Dec	Term		Pre-Ulm	820,000	0	0	820,000	
01170RBL5	4.625%	2036	Jun	Sinker		Pre-Ulm	840,000	0	0	840,000	
01170RBL5	4.625%	2036	Dec	Sinker		Pre-Ulm	855,000	0	0	855,000	
01170RBL5	4.625%	2037	Jun	Sinker		Pre-Ulm	875,000	0	0	875,000	
01170RBL5	4.625%	2037	Dec	Sinker		Pre-Ulm	895,000	0	0	895,000	
01170RBL5	4.625%	2038	Jun	Sinker		Pre-Ulm	915,000	0	0	915,000	
01170RBL5	4.625%	2038	Dec	Sinker		Pre-Ulm	940,000	0	0	940,000	
01170RBL5	4.625%	2039	Jun	Sinker		Pre-Ulm	960,000	0	0	960,000	
01170RBL5	4.625%	2039	Dec	Sinker		Pre-Ulm	980,000	0	0	980,000	
01170RBL5	4.625%	2040	Jun	Sinker		Pre-Ulm	1,005,000	0	0	1,005,000	
01170RBL5	4.625%	2040	Dec	Term		Pre-Ulm	1,030,000	0	0	1,030,000	
<b>E10B1 Total</b>							<b>\$35,680,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$35,680,000</b>	
<b>Mortgage Revenue Bonds (FTHB Program) Total</b>							<b>\$531,765,000</b>	<b>\$6,550,000</b>	<b>\$181,355,000</b>	<b>\$343,860,000</b>	

<b>Collateralized Bonds (Veterans Mortgage Program)</b>											
<b>C0211</b>	<b>Veterans Collateralized Bonds, 2002 First</b>			<b>Exempt</b>	<b>Prog: 205</b>	<b>Yield: 5.466%</b>	<b>Delivery: 4/4/2002</b>	<b>Underwriter: Merrill Lynch</b>	<b>S and P</b>	<b>Moodys</b>	<b>Fitch</b>
									AAA	Aaa	AAA
011832PD8	2.650%	2003	Dec	Serial	AMT		725,000	515,000	210,000		0
011832PE6	3.400%	2004	Dec	Serial	AMT		740,000	525,000	215,000		0
011832PF3	3.850%	2005	Dec	Serial	AMT		760,000	460,000	300,000		0
011832PG1	4.150%	2006	Dec	Serial	AMT		785,000	425,000	360,000		0
011832PH9	4.450%	2007	Dec	Serial	AMT		810,000	445,000	365,000		0
011832PJ5	4.600%	2008	Dec	Serial	AMT		845,000	450,000	395,000		0
011832PK2	4.750%	2009	Dec	Serial	AMT		880,000	465,000	415,000		0
011832PL0	4.850%	2010	Dec	Serial	AMT		915,000	480,000	435,000		0
011832PM8	4.950%	2011	Dec	Serial	AMT		955,000	0	455,000		500,000
011832PN6	5.000%	2012	Dec	Serial	AMT		995,000	0	470,000		525,000
011832PP1	5.100%	2013	Dec	Serial	AMT		1,040,000	0	490,000		550,000
011832PQ9	5.200%	2014	Dec	Serial	AMT		1,090,000	0	515,000		575,000
011832PR7	5.300%	2015	Dec	Serial	AMT		1,150,000	0	545,000		605,000
011832PS5	5.500%	2016	Dec	Sinker	AMT		1,210,000	0	575,000		635,000

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
<b>Collateralized Bonds (Veterans Mortgage Program)</b>												
<b>C0211</b>	<b>Veterans Collateralized Bonds, 2002 First</b>				<b>Exempt</b>	<b>Prog: 205</b>	<b>Yield: 5.466%</b>	<b>Delivery: 4/4/2002</b>	<b>Underwriter: Merrill Lynch</b>	<b>AAA</b>	<b>Aaa</b>	<b>AAA</b>
011832PS5	5.500%	2017	Dec	Term	AMT		1,275,000	0	610,000		665,000	
011832PT3	5.550%	2018	Dec	Sinker	AMT		1,340,000	0	635,000		705,000	
011832PT3	5.550%	2019	Dec	Sinker	AMT		1,415,000	0	675,000		740,000	
011832PT3	5.550%	2020	Dec	Sinker	AMT		1,485,000	0	705,000		780,000	
011832PT3	5.550%	2021	Dec	Sinker	AMT		1,565,000	0	735,000		830,000	
011832PT3	5.550%	2022	Dec	Sinker	AMT		1,650,000	0	785,000		865,000	
011832PT3	5.550%	2023	Dec	Term	AMT		1,735,000	0	825,000		910,000	
011832PU0	5.600%	2024	Dec	Sinker	AMT		1,830,000	0	1,770,000		60,000	
011832PU0	5.600%	2025	Dec	Sinker	AMT		1,930,000	0	1,870,000		60,000	
011832PU0	5.600%	2026	Dec	Sinker	AMT		2,035,000	0	1,970,000		65,000	
011832PU0	5.600%	2027	Dec	Sinker	AMT		2,145,000	0	2,080,000		65,000	
011832PU0	5.600%	2028	Dec	Term	AMT		2,265,000	0	2,195,000		70,000	
011832PV8	5.650%	2034	Dec	Term	AMT		16,430,000	0	16,430,000		0	
<b>C0211 Total</b>							<b>\$50,000,000</b>	<b>\$3,765,000</b>	<b>\$37,030,000</b>		<b>\$9,205,000</b>	
<b>C0511</b>	<b>Veterans Collateralized Bonds, 2005 First &amp; Second</b>				<b>Exempt</b>	<b>Prog: 206</b>	<b>Yield: 4.215%</b>	<b>Delivery: 12/29/2005</b>	<b>Underwriter: Merrill Lynch</b>	<b>AAA</b>	<b>Aaa</b>	<b>AAA</b>
11 011832H62	4.800%	2006	Dec	Sinker	AMT		310,000	310,000	0		0	
12 011832H70	3.430%	2006	Dec	Note	AMT		145,000,000	145,000,000	0		0	
11 011832H62	4.800%	2007	Dec	Sinker	AMT		270,000	270,000	0		0	
11 011832H62	4.800%	2008	Dec	Sinker	AMT		280,000	280,000	0		0	
11 011832H62	4.800%	2009	Dec	Sinker	AMT		290,000	290,000	0		0	
11 011832H62	4.800%	2010	Dec	Sinker	AMT		300,000	200,000	100,000		0	
11 011832H62	4.800%	2011	Dec	Sinker	AMT		310,000	0	165,000		145,000	
11 011832H62	4.800%	2012	Dec	Sinker	AMT		320,000	0	165,000		155,000	
11 011832H62	4.800%	2013	Dec	Sinker	AMT		335,000	0	175,000		160,000	
11 011832H62	4.800%	2014	Dec	Sinker	AMT		350,000	0	180,000		170,000	
11 011832H62	4.800%	2015	Dec	Sinker	AMT		360,000	0	185,000		175,000	
11 011832H62	4.800%	2016	Dec	Sinker	AMT		375,000	0	195,000		180,000	
11 011832H62	4.800%	2017	Dec	Sinker	AMT		395,000	0	205,000		190,000	
11 011832H62	4.800%	2018	Dec	Sinker	AMT		410,000	0	215,000		195,000	
11 011832H62	4.800%	2019	Dec	Sinker	AMT		430,000	0	220,000		210,000	
11 011832H62	4.800%	2020	Dec	Sinker	AMT		445,000	0	230,000		215,000	
11 011832H62	4.800%	2021	Dec	Sinker	AMT		465,000	0	240,000		225,000	
11 011832H62	4.800%	2022	Dec	Sinker	AMT		485,000	0	250,000		235,000	
11 011832H62	4.800%	2023	Dec	Sinker	AMT		510,000	0	265,000		245,000	
11 011832H62	4.800%	2024	Dec	Sinker	AMT		535,000	0	275,000		260,000	
11 011832H62	4.800%	2025	Dec	Sinker	AMT		560,000	0	285,000		275,000	
11 011832H62	4.800%	2026	Dec	Sinker	AMT		585,000	0	305,000		280,000	
11 011832H62	4.800%	2027	Dec	Sinker	AMT		610,000	0	310,000		300,000	
11 011832H62	4.800%	2028	Dec	Sinker	AMT		640,000	0	330,000		310,000	
11 011832H62	4.800%	2029	Dec	Sinker	AMT		670,000	0	350,000		320,000	
11 011832H62	4.800%	2030	Dec	Sinker	AMT		705,000	0	365,000		340,000	
11 011832H62	4.800%	2031	Dec	Sinker	AMT		735,000	0	380,000		355,000	
11 011832H62	4.800%	2032	Dec	Sinker	AMT		770,000	0	395,000		375,000	
11 011832H62	4.800%	2033	Dec	Sinker	AMT		810,000	0	420,000		390,000	
11 011832H62	4.800%	2034	Dec	Sinker	AMT		850,000	0	440,000		410,000	
11 011832H62	4.800%	2035	Dec	Term	AMT		890,000	0	450,000		440,000	
<b>C0511 Total</b>							<b>\$160,000,000</b>	<b>\$146,350,000</b>	<b>\$7,095,000</b>		<b>\$6,555,000</b>	
<b>C0611</b>	<b>Veterans Collateralized Bonds, 2006 First</b>				<b>Exempt</b>	<b>Prog: 207</b>	<b>Yield: 4.700%</b>	<b>Delivery: 9/19/2006</b>	<b>Underwriter: Merrill Lynch</b>	<b>AAA</b>	<b>Aaa</b>	<b>AAA</b>
A2 011832Q39	3.750%	2008	Jun	Serial	AMT		1,590,000	1,590,000	0		0	
A2 011832Q47	3.750%	2008	Dec	Serial	AMT		1,620,000	1,620,000	0		0	
A2 011832Q54	3.875%	2009	Jun	Serial	AMT		1,650,000	1,650,000	0		0	
A2 011832Q62	3.875%	2009	Dec	Serial	AMT		1,680,000	1,680,000	0		0	
A2 011832Q70	4.000%	2010	Jun	Serial	AMT		1,710,000	1,710,000	0		0	
A2 011832Q88	4.000%	2010	Dec	Serial	AMT		1,745,000	1,745,000	0		0	
A2 011832Q96	4.050%	2011	Jun	Serial	AMT		1,780,000	0	5,000		1,775,000	



**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Collateralized Bonds (Veterans Mortgage Program)</b>											
<b>C0611</b>	<b>Veterans Collateralized Bonds, 2006 First</b>			<b>Exempt</b>	<b>Prog: 207</b>	<b>Yield: 4.700%</b>	<b>Delivery: 9/19/2006</b>	<b>Underwriter: Merrill Lynch</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
A2	011832R20	4.050%	2011	Dec	Serial	AMT	1,820,000	0	5,000	Aaa	AAA
A2	011832R38	4.100%	2012	Jun	Serial	AMT	1,855,000	0	10,000	Aaa	AAA
A2	011832R46	4.100%	2012	Dec	Serial	AMT	1,890,000	0	10,000	Aaa	AAA
A2	011832R53	4.150%	2013	Jun	Serial	AMT	1,930,000	0	15,000	Aaa	AAA
A1	011832P30	4.000%	2013	Dec	Serial		1,825,000	0	0	Aaa	AAA
A1	011832P48	4.050%	2014	Jun	Serial		1,860,000	0	10,000	Aaa	AAA
A1	011832P55	4.050%	2014	Dec	Serial		1,900,000	0	10,000	Aaa	AAA
A1	011832P63	4.100%	2015	Jun	Serial		1,950,000	0	10,000	Aaa	AAA
A1	011832P71	4.100%	2015	Dec	Serial		1,990,000	0	15,000	Aaa	AAA
A1	011832P89	4.150%	2016	Jun	Serial		2,035,000	0	15,000	Aaa	AAA
A1	011832P97	4.150%	2016	Dec	Serial		2,080,000	0	15,000	Aaa	AAA
A1	011832Q21	4.200%	2017	Jun	Serial		2,130,000	0	15,000	Aaa	AAA
A2	011832R61	4.450%	2017	Dec	Serial	AMT	2,295,000	0	15,000	Aaa	AAA
A2	011832R79	4.500%	2018	Jun	Serial	AMT	2,345,000	0	15,000	Aaa	AAA
A2	011832R87	4.500%	2018	Dec	Serial	AMT	2,400,000	0	15,000	Aaa	AAA
A2	011832R95	4.550%	2019	Jun	Sinker	AMT	2,455,000	0	15,000	Aaa	AAA
A2	011832R95	4.550%	2019	Dec	Sinker	AMT	2,510,000	0	15,000	Aaa	AAA
A2	011832R95	4.550%	2020	Jun	Sinker	AMT	2,565,000	0	15,000	Aaa	AAA
A2	011832R95	4.550%	2020	Dec	Term	AMT	2,625,000	0	15,000	Aaa	AAA
A2	011832S29	4.600%	2021	Jun	Sinker	AMT	2,685,000	0	15,000	Aaa	AAA
A2	011832S29	4.600%	2021	Dec	Sinker	AMT	2,745,000	0	15,000	Aaa	AAA
A2	011832S29	4.600%	2022	Jun	Sinker	AMT	2,810,000	0	15,000	Aaa	AAA
A2	011832S29	4.600%	2022	Dec	Term	AMT	2,875,000	0	15,000	Aaa	AAA
A2	011832S37	4.650%	2023	Jun	Sinker	AMT	2,940,000	0	15,000	Aaa	AAA
A2	011832S37	4.650%	2023	Dec	Sinker	AMT	3,010,000	0	15,000	Aaa	AAA
A2	011832S37	4.650%	2024	Jun	Sinker	AMT	3,080,000	0	20,000	Aaa	AAA
A2	011832S37	4.650%	2024	Dec	Term	AMT	3,150,000	0	20,000	Aaa	AAA
A2	011832S45	4.750%	2025	Jun	Sinker	AMT	3,225,000	0	20,000	Aaa	AAA
A2	011832S45	4.750%	2025	Dec	Sinker	AMT	3,300,000	0	20,000	Aaa	AAA
A2	011832S45	4.750%	2026	Jun	Sinker	AMT	3,375,000	0	20,000	Aaa	AAA
A2	011832S45	4.750%	2026	Dec	Term	AMT	3,460,000	0	20,000	Aaa	AAA
A2	011832S52	4.800%	2027	Jun	Sinker	AMT	3,540,000	0	20,000	Aaa	AAA
A2	011832S52	4.800%	2027	Dec	Sinker	AMT	3,625,000	0	20,000	Aaa	AAA
A2	011832S52	4.800%	2028	Jun	Sinker	AMT	3,710,000	0	20,000	Aaa	AAA
A2	011832S52	4.800%	2028	Dec	Sinker	AMT	3,800,000	0	20,000	Aaa	AAA
A2	011832S52	4.800%	2029	Jun	Sinker	AMT	3,890,000	0	20,000	Aaa	AAA
A2	011832S52	4.800%	2029	Dec	Term	AMT	3,985,000	0	20,000	Aaa	AAA
A2	011832S60	4.850%	2030	Jun	Sinker	AMT	4,080,000	0	20,000	Aaa	AAA
A2	011832S60	4.850%	2030	Dec	Sinker	AMT	4,180,000	0	20,000	Aaa	AAA
A2	011832S60	4.850%	2031	Jun	Sinker	AMT	4,280,000	0	25,000	Aaa	AAA
A2	011832S60	4.850%	2031	Dec	Sinker	AMT	4,385,000	0	25,000	Aaa	AAA
A2	011832S60	4.850%	2032	Jun	Sinker	AMT	4,490,000	0	25,000	Aaa	AAA
A2	011832S60	4.850%	2032	Dec	Term	AMT	4,600,000	0	25,000	Aaa	AAA
A2	011832S78	4.750%	2033	Jun	Sinker	AMT	4,710,000	0	25,000	Aaa	AAA
A2	011832S78	4.750%	2033	Dec	Sinker	AMT	4,825,000	0	25,000	Aaa	AAA
A2	011832S78	4.750%	2034	Jun	Sinker	AMT	4,940,000	0	25,000	Aaa	AAA
A2	011832S78	4.750%	2034	Dec	Term	AMT	5,055,000	0	25,000	Aaa	AAA
A2	011832S86	4.900%	2035	Jun	Sinker	AMT	5,175,000	0	25,000	Aaa	AAA
A2	011832S86	4.900%	2035	Dec	Sinker	AMT	5,305,000	0	25,000	Aaa	AAA
A2	011832S86	4.900%	2036	Jun	Sinker	AMT	5,430,000	0	30,000	Aaa	AAA
A2	011832S86	4.900%	2036	Dec	Sinker	AMT	5,565,000	0	35,000	Aaa	AAA
A2	011832S86	4.900%	2037	Jun	Sinker	AMT	5,700,000	0	35,000	Aaa	AAA
A2	011832S86	4.900%	2037	Dec	Term	AMT	5,840,000	0	35,000	Aaa	AAA
<b>C0611 Total</b>							<b>\$190,000,000</b>	<b>\$9,995,000</b>	<b>\$995,000</b>	<b>\$179,010,000</b>	
<b>C0711</b>	<b>Veterans Collateralized Bonds, 2007 &amp; 2008 First</b>			<b>Exempt</b>	<b>Prog: 208</b>	<b>Yield: 5.023%</b>	<b>Delivery: 12/18/2007</b>	<b>Underwriter: Merrill Lynch</b>	<b>AAA</b>	<b>Aaa</b>	<b>AAA</b>
A1	011832Z3	3.250%	2009	Jun	Serial		1,310,000	1,310,000	0		

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
<b>Collateralized Bonds (Veterans Mortgage Program)</b>												
<b>C0711</b>	<b>Veterans Collateralized Bonds, 2007 &amp; 2008 First</b>				<b>Exempt</b>	<b>Prog: 208</b>	<b>Yield: 5.023%</b>	<b>Delivery: 12/18/2007</b>	<b>Underwriter: Merrill Lynch</b>	<b>S and P</b>	<b>Moodys</b>	<b>Fitch</b>
A1	0118324A7	3.300%	2010	Jun	Serial		1,355,000	1,355,000	0	AAA	Aaa	AAA
A1	0118324B5	3.400%	2011	Jun	Serial		1,405,000	0	15,000			1,390,000
A1	0118324C3	3.450%	2012	Jun	Serial		1,455,000	0	15,000			1,440,000
A1	0118324D1	3.500%	2013	Jun	Serial		1,510,000	0	15,000			1,495,000
A1	0118324E9	3.625%	2014	Jun	Serial		1,565,000	0	15,000			1,550,000
A1	0118324F6	3.750%	2015	Jun	Serial		1,625,000	0	15,000			1,610,000
A1	0118324G4	3.875%	2016	Jun	Serial		1,685,000	0	15,000			1,670,000
A1	0118324H2	4.000%	2017	Jun	Serial		1,750,000	0	15,000			1,735,000
A2	0118324N9	4.900%	2018	Jun	Sinker	AMT	1,245,000	0	10,000			1,235,000
A2	0118324N9	4.900%	2019	Jun	Sinker	AMT	1,305,000	0	15,000			1,290,000
A2	0118324N9	4.900%	2020	Jun	Sinker	AMT	1,365,000	0	15,000			1,350,000
A2	0118324N9	4.900%	2021	Jun	Sinker	AMT	1,435,000	0	15,000			1,420,000
A2	0118324N9	4.900%	2022	Jun	Term	AMT	1,505,000	0	15,000			1,490,000
A2	0118324T6	5.125%	2023	Jun	Sinker	AMT	1,565,000	0	15,000			1,550,000
A2	0118324T6	5.125%	2024	Jun	Sinker	AMT	1,645,000	0	15,000			1,630,000
A2	0118324T6	5.125%	2025	Jun	Sinker	AMT	1,730,000	0	15,000			1,715,000
A2	0118324T6	5.125%	2026	Jun	Sinker	AMT	1,825,000	0	20,000			1,805,000
A2	0118324T6	5.125%	2027	Jun	Term	AMT	1,920,000	0	20,000			1,900,000
A2	0118324Z2	5.200%	2028	Jun	Sinker	AMT	2,000,000	0	20,000			1,980,000
A2	0118324Z2	5.200%	2029	Jun	Sinker	AMT	2,105,000	0	20,000			2,085,000
A2	0118324Z2	5.200%	2030	Jun	Sinker	AMT	2,215,000	0	20,000			2,195,000
A2	0118324Z2	5.200%	2031	Jun	Sinker	AMT	2,330,000	0	25,000			2,305,000
A2	0118324Z2	5.200%	2032	Jun	Sinker	AMT	2,455,000	0	25,000			2,430,000
A2	0118324Z2	5.200%	2033	Jun	Term	AMT	2,580,000	0	25,000			2,555,000
08	0118325E8	5.250%	2034	Jun	Sinker	AMT	2,700,000	0	25,000			2,675,000
08	0118325E8	5.250%	2035	Jun	Sinker	AMT	2,845,000	0	30,000			2,815,000
08	0118325E8	5.250%	2036	Jun	Sinker	AMT	2,990,000	0	30,000			2,960,000
08	0118325E8	5.250%	2037	Jun	Sinker	AMT	3,150,000	0	30,000			3,120,000
08	0118325E8	5.250%	2038	Jun	Term	AMT	3,315,000	0	30,000			3,285,000
<b>C0711 Total</b>							<b>\$57,885,000</b>	<b>\$2,665,000</b>	<b>\$540,000</b>	<b>\$54,680,000</b>		
<b>Collateralized Bonds (Veterans Mortgage Program) Total</b>							<b>\$457,885,000</b>	<b>\$162,775,000</b>	<b>\$45,660,000</b>	<b>\$249,450,000</b>		
<b>Housing Development Bonds (Multifamily Program)</b>												
<b>HD02A</b>	<b>Housing Development Bonds, 2002 Series A</b>				<b>Exempt</b>	<b>Prog: 301</b>	<b>Yield: 5.075%</b>	<b>Delivery: 9/5/2002</b>	<b>Underwriter: Merrill Lynch</b>	<b>S and P</b>	<b>Moodys</b>	<b>Fitch</b>
	011832PZ9	1.800%	2003	Jun	Serial	AMT	65,000	65,000	0	AA+	Aaa	AAA
	011832QA3	1.900%	2003	Dec	Serial	AMT	65,000	65,000	0			0
	011832QB1	2.200%	2004	Jun	Serial	AMT	70,000	70,000	0			0
	011832QC9	2.300%	2004	Dec	Serial	AMT	65,000	65,000	0			0
	011832QD7	2.650%	2005	Jun	Serial	AMT	65,000	65,000	0			0
	011832QE5	2.650%	2005	Dec	Serial	AMT	70,000	70,000	0			0
	011832QF2	3.000%	2006	Jun	Serial	AMT	70,000	70,000	0			0
	011832QG0	3.000%	2006	Dec	Serial	AMT	70,000	70,000	0			0
	011832QH8	3.350%	2007	Jun	Serial	AMT	70,000	70,000	0			0
	011832QJ4	3.350%	2007	Dec	Serial	AMT	75,000	75,000	0			0
	011832QK1	3.650%	2008	Jun	Serial	AMT	75,000	75,000	0			0
	011832QL9	3.650%	2008	Dec	Serial	AMT	75,000	75,000	0			0
	011832QM7	3.850%	2009	Jun	Serial	AMT	80,000	80,000	0			0
	011832QN5	3.850%	2009	Dec	Serial	AMT	80,000	80,000	0			0
	011832QP0	4.050%	2010	Jun	Serial	AMT	80,000	80,000	0			0
	011832QQ8	4.050%	2010	Dec	Serial	AMT	80,000	80,000	0			0
	011832QR6	4.150%	2011	Jun	Serial	AMT	85,000	0	0			85,000
	011832QS4	4.150%	2011	Dec	Serial	AMT	85,000	0	0			85,000
	011832QT2	4.250%	2012	Jun	Serial	AMT	90,000	0	0			90,000
	011832QU9	4.250%	2012	Dec	Serial	AMT	90,000	0	0			90,000
	011832SS2	5.200%	2013	Jun	Sinker	AMT	60,000	0	5,000			55,000

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Housing Development Bonds (Multifamily Program)</b>											
<b>HD02A</b>	<b>Housing Development Bonds, 2002 Series A</b>			<b>Exempt</b>	<b>Prog: 301</b>	<b>Yield: 5.075%</b>	<b>Delivery: 9/5/2002</b>	<b>Underwriter: Merrill Lynch</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
011832QV7	5.200%	2013	Jun	Sinker	AMT		30,000	0	0	30,000	
011832QV7	5.200%	2013	Dec	Sinker	AMT		35,000	0	0	35,000	
011832SS2	5.200%	2013	Dec	Sinker	AMT		60,000	0	5,000	55,000	
011832QV7	5.200%	2014	Jun	Sinker	AMT		35,000	0	0	35,000	
011832SS2	5.200%	2014	Jun	Sinker	AMT		60,000	0	5,000	55,000	
011832SS2	5.200%	2014	Dec	Sinker	AMT		65,000	0	5,000	60,000	
011832QV7	5.200%	2014	Dec	Sinker	AMT		35,000	0	0	35,000	
011832SS2	5.200%	2015	Jun	Sinker	AMT		70,000	0	5,000	65,000	
011832QV7	5.200%	2015	Jun	Sinker	AMT		35,000	0	0	35,000	
011832SS2	5.200%	2015	Dec	Sinker	AMT		70,000	0	5,000	65,000	
011832QV7	5.200%	2015	Dec	Sinker	AMT		35,000	0	0	35,000	
011832SS2	5.200%	2016	Jun	Sinker	AMT		70,000	0	5,000	65,000	
011832QV7	5.200%	2016	Jun	Sinker	AMT		35,000	0	0	35,000	
011832QV7	5.200%	2016	Dec	Sinker	AMT		40,000	0	0	40,000	
011832SS2	5.200%	2016	Dec	Sinker	AMT		70,000	0	5,000	65,000	
011832QV7	5.200%	2016	Jun	Sinker	AMT		40,000	0	0	40,000	
011832SS2	5.200%	2017	Jun	Sinker	AMT		75,000	0	5,000	70,000	
011832QV7	5.200%	2017	Dec	Sinker	AMT		40,000	0	0	40,000	
011832SS2	5.200%	2017	Dec	Sinker	AMT		75,000	0	5,000	70,000	
011832SS2	5.200%	2018	Jun	Sinker	AMT		80,000	0	5,000	75,000	
011832QV7	5.200%	2018	Jun	Sinker	AMT		40,000	0	0	40,000	
011832QV7	5.200%	2018	Dec	Sinker	AMT		40,000	0	0	40,000	
011832SS2	5.200%	2018	Dec	Sinker	AMT		80,000	0	5,000	75,000	
011832QV7	5.200%	2019	Jun	Sinker	AMT		45,000	0	5,000	40,000	
011832SS2	5.200%	2019	Jun	Sinker	AMT		85,000	0	5,000	80,000	
011832SS2	5.200%	2019	Dec	Sinker	AMT		80,000	0	5,000	75,000	
011832QV7	5.200%	2019	Dec	Sinker	AMT		45,000	0	5,000	40,000	
011832SS2	5.200%	2020	Jun	Sinker	AMT		85,000	0	5,000	80,000	
011832QV7	5.200%	2020	Jun	Sinker	AMT		50,000	0	5,000	45,000	
011832SS2	5.200%	2020	Dec	Sinker	AMT		85,000	0	5,000	80,000	
011832QV7	5.200%	2020	Dec	Sinker	AMT		50,000	0	5,000	45,000	
011832QV7	5.200%	2021	Jun	Sinker	AMT		50,000	0	5,000	45,000	
011832SS2	5.200%	2021	Jun	Sinker	AMT		90,000	0	5,000	85,000	
011832QV7	5.200%	2021	Dec	Sinker	AMT		50,000	0	5,000	45,000	
011832SS2	5.200%	2021	Dec	Sinker	AMT		90,000	0	5,000	85,000	
011832SS2	5.200%	2022	Jun	Term	AMT		95,000	0	5,000	90,000	
011832QV7	5.200%	2022	Jun	Sinker	AMT		55,000	0	5,000	50,000	
011832QV7	5.200%	2022	Dec	Term	AMT		150,000	0	5,000	145,000	
011832ST0	5.300%	2033	Jun	Term	AMT		1,065,000	0	1,065,000	0	
011832QW5	5.300%	2033	Dec	Term	AMT		3,490,000	0	3,490,000	0	
<b>HD02A Total</b>							<b>\$8,440,000</b>	<b>\$1,155,000</b>	<b>\$4,690,000</b>	<b>\$2,595,000</b>	
<b>HD02B</b>	<b>Housing Development Bonds, 2002 Series B</b>			<b>Exempt</b>	<b>Prog: 301</b>	<b>Yield: 5.075%</b>	<b>Delivery: 9/5/2002</b>	<b>Underwriter: Merrill Lynch</b>	<b>AA+</b>	<b>Aaa</b>	<b>AAA</b>
011832QX3	1.600%	2003	Jun	Serial			155,000	155,000	0	0	
011832QY1	1.750%	2003	Dec	Serial			145,000	145,000	0	0	
011832QZ8	2.000%	2004	Jun	Serial			150,000	150,000	0	0	
011832RA2	2.150%	2004	Dec	Serial			150,000	150,000	0	0	
011832RB0	2.450%	2005	Jun	Serial			160,000	160,000	0	0	
011832RC8	2.450%	2005	Dec	Serial			150,000	150,000	0	0	
011832RD6	2.850%	2006	Jun	Serial			155,000	155,000	0	0	
011832RE4	2.850%	2006	Dec	Serial			165,000	165,000	0	0	
011832RF1	3.250%	2007	Jun	Serial			160,000	160,000	0	0	
011832RG9	3.250%	2007	Dec	Serial			165,000	165,000	0	0	
011832RH7	3.550%	2008	Jun	Serial			175,000	175,000	0	0	
011832RJ3	3.550%	2008	Dec	Serial			170,000	170,000	0	0	
011832RK0	3.750%	2009	Jun	Serial			175,000	175,000	0	0	
011832RL8	3.750%	2009	Dec	Serial			175,000	175,000	0	0	

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
<b>Housing Development Bonds (Multifamily Program)</b>												
<b>HD02B</b>	<b>Housing Development Bonds, 2002 Series B</b>				<b>Exempt</b>	<b>Prog: 301</b>	<b>Yield: 5.075%</b>	<b>Delivery: 9/5/2002</b>	<b>Underwriter: Merrill Lynch</b>	<b>S and P</b>	<b>Moodys</b>	<b>Fitch</b>
										<b>AA+</b>	<b>Aaa</b>	<b>AAA</b>
011832RM6	3.950%	2010	Jun	Serial			185,000	185,000		0		0
011832RN4	3.950%	2010	Dec	Serial			185,000	185,000		0		0
011832RP9	4.050%	2011	Jun	Serial			190,000	0		0		190,000
011832RQ7	4.050%	2011	Dec	Serial			190,000	0		0		190,000
011832RR5	4.150%	2012	Jun	Serial			200,000	0		0		200,000
011832RS3	4.150%	2012	Dec	Serial			205,000	0		0		205,000
011832RT1	5.150%	2013	Jun	Sinker			200,000	0		0		200,000
011832RT1	5.150%	2013	Dec	Sinker			215,000	0		0		215,000
011832RT1	5.150%	2014	Jun	Sinker			220,000	0		0		220,000
011832RT1	5.150%	2014	Dec	Sinker			220,000	0		0		220,000
011832RT1	5.150%	2015	Jun	Sinker			230,000	0		0		230,000
011832RT1	5.150%	2015	Dec	Sinker			235,000	0		0		235,000
011832RT1	5.150%	2016	Jun	Sinker			240,000	0		0		240,000
011832RT1	5.150%	2016	Dec	Sinker			245,000	0		0		245,000
011832RT1	5.150%	2017	Jun	Sinker			255,000	0		0		255,000
011832RT1	5.150%	2017	Dec	Sinker			255,000	0		0		255,000
011832RT1	5.150%	2018	Jun	Sinker			265,000	0		0		265,000
011832RT1	5.150%	2018	Dec	Sinker			270,000	0		0		270,000
011832RT1	5.150%	2019	Jun	Sinker			285,000	0		0		285,000
011832SU7	5.150%	2019	Dec	Sinker			95,000	0		0		95,000
011832RT1	5.150%	2019	Dec	Sinker			190,000	0		0		190,000
011832SU7	5.150%	2020	Jun	Sinker			100,000	0		0		100,000
011832RT1	5.150%	2020	Jun	Sinker			195,000	0		0		195,000
011832SU7	5.150%	2020	Dec	Sinker			100,000	0		0		100,000
011832RT1	5.150%	2020	Dec	Sinker			195,000	0		0		195,000
011832SU7	5.150%	2021	Jun	Sinker			100,000	0		0		100,000
011832RT1	5.150%	2021	Jun	Sinker			215,000	0		0		215,000
011832SU7	5.150%	2021	Dec	Term			100,000	0		0		100,000
011832RT1	5.150%	2021	Dec	Sinker			215,000	0		0		215,000
011832RT1	5.150%	2022	Jun	Term			645,000	0		0		645,000
						<b>HD02B Total</b>	<b>\$8,690,000</b>	<b>\$2,620,000</b>	<b>\$0</b>			<b>\$6,070,000</b>
<b>HD02C</b>	<b>Housing Development Bonds, 2002 Series C (GP)</b>				<b>Exempt</b>	<b>Prog: 301</b>	<b>Yield: 5.075%</b>	<b>Delivery: 9/5/2002</b>	<b>Underwriter: Merrill Lynch</b>	<b>AA+</b>	<b>Aaa</b>	<b>AAA</b>
011832RU8	1.600%	2003	Jun	Serial			585,000	585,000		0		0
011832RV6	1.750%	2003	Dec	Serial			595,000	595,000		0		0
011832RW4	2.000%	2004	Jun	Serial			595,000	595,000		0		0
011832RX2	2.150%	2004	Dec	Serial			605,000	605,000		0		0
011832RY0	2.450%	2005	Jun	Serial			610,000	610,000		0		0
011832RZ7	2.450%	2005	Dec	Serial			620,000	620,000		0		0
011832SA1	2.850%	2006	Jun	Serial			630,000	630,000		0		0
011832SB9	2.850%	2006	Dec	Serial			640,000	640,000		0		0
011832SC7	3.250%	2007	Jun	Serial			650,000	650,000		0		0
011832SD5	3.250%	2007	Dec	Serial			665,000	665,000		0		0
011832SE3	3.550%	2008	Jun	Serial			670,000	670,000		0		0
011832SF0	3.550%	2008	Dec	Serial			685,000	685,000		0		0
011832SG8	3.750%	2009	Jun	Serial			700,000	700,000		0		0
011832SH6	3.750%	2009	Dec	Serial			710,000	710,000		0		0
011832SJ2	3.950%	2010	Jun	Serial			730,000	730,000		0		0
011832SK9	3.950%	2010	Dec	Serial			740,000	740,000		0		0
011832SL7	4.050%	2011	Jun	Serial			755,000	0		0		755,000
011832SM5	4.050%	2011	Dec	Serial			775,000	0		0		775,000
011832SN3	4.150%	2012	Jun	Serial			790,000	0		0		790,000
011832SP8	4.150%	2012	Dec	Serial			805,000	0		0		805,000
011832SV5	4.300%	2013	Jun	Serial			825,000	0		0		825,000
011832SW3	4.300%	2013	Dec	Serial			845,000	0		0		845,000
011832SX1	4.400%	2014	Jun	Serial			870,000	0		0		870,000
011832SY9	4.400%	2014	Dec	Serial			885,000	0		0		885,000

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
<b>Housing Development Bonds (Multifamily Program)</b>												
<b>HD02C</b>	<b>Housing Development Bonds, 2002 Series C (GP)</b>			<b>Exempt</b>	<b>Prog: 301</b>	<b>Yield: 5.075%</b>	<b>Delivery: 9/5/2002</b>	<b>Underwriter: Merrill Lynch</b>		<b>S and P</b>	<b>Moodys</b>	<b>Fitch</b>
										AA+	Aaa	AAA
011832SZ6	4.500%	2015	Jun	Serial		GP	915,000	0	0	0		915,000
011832TA0	4.500%	2015	Dec	Serial		GP	935,000	0	0	0		935,000
011832SQ6	5.150%	2016	Jun	Sinker		GP	955,000	0	0	0		955,000
011832SQ6	5.150%	2016	Dec	Sinker		GP	985,000	0	0	0		985,000
011832SQ6	5.150%	2017	Jun	Sinker		GP	1,010,000	0	0	0		1,010,000
011832SQ6	5.150%	2017	Dec	Sinker		GP	1,035,000	0	0	0		1,035,000
011832SQ6	5.150%	2018	Jun	Sinker		GP	1,060,000	0	0	0		1,060,000
011832SQ6	5.150%	2018	Dec	Sinker		GP	1,085,000	0	0	0		1,085,000
011832SQ6	5.150%	2019	Jun	Sinker		GP	1,115,000	0	0	0		1,115,000
011832SQ6	5.150%	2019	Dec	Sinker		GP	1,145,000	0	0	0		1,145,000
011832SQ6	5.150%	2020	Jun	Sinker		GP	1,170,000	0	0	0		1,170,000
011832SQ6	5.150%	2020	Dec	Sinker		GP	1,205,000	0	0	0		1,205,000
011832SQ6	5.150%	2021	Jun	Sinker		GP	1,235,000	0	0	0		1,235,000
011832SQ6	5.150%	2021	Dec	Sinker		GP	1,260,000	0	0	0		1,260,000
011832TB8	5.150%	2022	Jun	Serial		GP	440,000	0	0	0		440,000
011832SQ6	5.150%	2022	Jun	Sinker		GP	860,000	0	0	0		860,000
011832SQ6	5.150%	2022	Dec	Term		GP	1,330,000	0	0	0		1,330,000
011832TC6	5.250%	2023	Jun	Sinker		GP	840,000	0	0	0		840,000
011832SR4	5.250%	2023	Jun	Sinker		GP	525,000	0	0	0		525,000
011832SR4	5.250%	2023	Dec	Sinker		GP	540,000	0	0	0		540,000
011832TC6	5.250%	2023	Dec	Sinker		GP	860,000	0	0	0		860,000
011832TC6	5.250%	2024	Jun	Sinker		GP	880,000	0	0	0		880,000
011832SR4	5.250%	2024	Jun	Sinker		GP	555,000	0	0	0		555,000
011832SR4	5.250%	2024	Dec	Sinker		GP	570,000	0	0	0		570,000
011832TC6	5.250%	2024	Dec	Sinker		GP	905,000	0	0	0		905,000
011832TC6	5.250%	2025	Jun	Sinker		GP	925,000	0	0	0		925,000
011832SR4	5.250%	2025	Jun	Sinker		GP	585,000	0	0	0		585,000
011832SR4	5.250%	2025	Dec	Sinker		GP	600,000	0	0	0		600,000
011832TC6	5.250%	2025	Dec	Sinker		GP	955,000	0	0	0		955,000
011832TC6	5.250%	2026	Jun	Sinker		GP	980,000	0	0	0		980,000
011832SR4	5.250%	2026	Jun	Sinker		GP	615,000	0	0	0		615,000
011832SR4	5.250%	2026	Dec	Sinker		GP	630,000	0	0	0		630,000
011832TC6	5.250%	2026	Dec	Sinker		GP	1,005,000	0	0	0		1,005,000
011832SR4	5.250%	2027	Jun	Sinker		GP	645,000	0	0	0		645,000
011832TC6	5.250%	2027	Jun	Sinker		GP	1,030,000	0	0	0		1,030,000
011832TC6	5.250%	2027	Dec	Sinker		GP	1,060,000	0	0	0		1,060,000
011832SR4	5.250%	2027	Dec	Sinker		GP	665,000	0	0	0		665,000
011832SR4	5.250%	2028	Jun	Sinker		GP	680,000	0	0	0		680,000
011832TC6	5.250%	2028	Jun	Sinker		GP	1,085,000	0	0	0		1,085,000
011832SR4	5.250%	2028	Dec	Sinker		GP	700,000	0	0	0		700,000
011832TC6	5.250%	2028	Dec	Sinker		GP	1,115,000	0	0	0		1,115,000
011832SR4	5.250%	2029	Jun	Sinker		GP	720,000	0	0	0		720,000
011832TC6	5.250%	2029	Jun	Sinker		GP	1,140,000	0	0	0		1,140,000
011832SR4	5.250%	2029	Dec	Sinker		GP	740,000	0	0	0		740,000
011832TC6	5.250%	2029	Dec	Sinker		GP	1,170,000	0	0	0		1,170,000
011832SR4	5.250%	2030	Jun	Sinker		GP	755,000	0	0	0		755,000
011832TC6	5.250%	2030	Jun	Sinker		GP	1,205,000	0	0	0		1,205,000
011832TC6	5.250%	2030	Dec	Sinker		GP	1,235,000	0	0	0		1,235,000
011832SR4	5.250%	2030	Dec	Sinker		GP	780,000	0	0	0		780,000
011832TC6	5.250%	2031	Jun	Sinker		GP	1,265,000	0	0	0		1,265,000
011832SR4	5.250%	2031	Jun	Sinker		GP	800,000	0	0	0		800,000
011832TC6	5.250%	2031	Dec	Sinker		GP	1,300,000	0	0	0		1,300,000
011832SR4	5.250%	2031	Dec	Sinker		GP	815,000	0	0	0		815,000
011832SR4	5.250%	2032	Jun	Sinker		GP	850,000	0	0	0		850,000
011832TC6	5.250%	2032	Jun	Term		GP	1,325,000	0	0	0		1,325,000
011832SR4	5.250%	2032	Dec	Term		GP	2,230,000	0	0	0		2,230,000

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Housing Development Bonds (Multifamily Program)</b>											
<b>HD02C Housing Development Bonds, 2002 Series C (GP)</b>				<b>Exempt</b>	<b>Prog: 301</b>	<b>Yield: 5.075%</b>	<b>Delivery: 9/5/2002</b>	<b>Underwriter: Merrill Lynch</b>	<b>AA+</b>	<b>Aaa</b>	<b>AAA</b>
<b>HD02C Total</b>							<b>\$70,000,000</b>	<b>\$10,430,000</b>	<b>\$0</b>	<b>\$59,570,000</b>	
<b>HD04A Housing Development Bonds, 2004 Series A</b>				<b>Exempt</b>	<b>Prog: 301</b>	<b>Yield: 4.541%</b>	<b>Delivery: 3/4/2004</b>	<b>Underwriter: Merrill Lynch</b>	<b>AA+</b>	<b>Aaa</b>	<b>AAA</b>
011832VE9	1.300%	2004	Dec	Serial	AMT		655,000	655,000	0		0
011832VF6	1.450%	2005	Dec	Serial	AMT		700,000	700,000	0		0
011832VG4	2.000%	2006	Dec	Serial	AMT		720,000	720,000	0		0
011832VH2	2.350%	2007	Dec	Serial	AMT		745,000	745,000	0		0
011832VJ8	2.750%	2008	Dec	Serial	AMT		775,000	775,000	0		0
011832VK5	3.050%	2009	Dec	Serial	AMT		815,000	815,000	0		0
011832VL3	3.300%	2010	Dec	Serial	AMT		855,000	855,000	0		0
011832VM1	3.550%	2011	Dec	Serial	AMT		885,000	0	0		885,000
011832VN9	3.800%	2012	Dec	Serial	AMT		930,000	0	0		930,000
011832VP4	4.050%	2013	Dec	Serial	AMT		985,000	0	0		985,000
011832VQ2	4.200%	2014	Dec	Serial	AMT		1,030,000	0	0		1,030,000
011832VR0	4.300%	2015	Dec	Serial	AMT		1,080,000	0	0		1,080,000
011832VS8	4.400%	2016	Dec	Serial	AMT		1,140,000	0	0		1,140,000
011832WQ1	4.550%	2017	Jun	Sinker	AMT		235,000	0	0		235,000
011832VT6	4.550%	2017	Dec	Sinker	AMT		965,000	0	0		965,000
011832WQ1	4.550%	2018	Jun	Term	AMT		250,000	0	0		250,000
011832VT6	4.550%	2018	Dec	Term	AMT		1,015,000	0	0		1,015,000
011832WR9	4.750%	2019	Jun	Sinker	AMT		60,000	0	0		60,000
011832VU3	4.750%	2019	Dec	Sinker	AMT		1,270,000	0	0		1,270,000
011832WR9	4.750%	2020	Jun	Sinker	AMT		60,000	0	0		60,000
011832VU3	4.750%	2020	Dec	Sinker	AMT		1,345,000	0	0		1,345,000
011832WR9	4.750%	2021	Jun	Sinker	AMT		65,000	0	0		65,000
011832VU3	4.750%	2021	Dec	Sinker	AMT		1,415,000	0	0		1,415,000
011832WR9	4.750%	2022	Jun	Sinker	AMT		70,000	0	0		70,000
011832VU3	4.750%	2022	Dec	Sinker	AMT		1,490,000	0	0		1,490,000
011832WR9	4.750%	2023	Jun	Term	AMT		75,000	0	0		75,000
011832VU3	4.750%	2023	Dec	Term	AMT		1,580,000	0	0		1,580,000
011832WS7	4.800%	2024	Jun	Sinker	AMT		160,000	0	0		160,000
011832VV1	4.800%	2024	Dec	Sinker	AMT		1,580,000	0	0		1,580,000
011832WS7	4.800%	2025	Jun	Sinker	AMT		170,000	0	0		170,000
011832VV1	4.800%	2025	Dec	Sinker	AMT		1,670,000	0	0		1,670,000
011832WS7	4.800%	2026	Jun	Term	AMT		170,000	0	0		170,000
011832VV1	4.800%	2026	Dec	Term	AMT		1,730,000	0	0		1,730,000
011832WT5	4.850%	2027	Jun	Sinker	AMT		180,000	0	0		180,000
011832VW9	4.850%	2027	Dec	Sinker	AMT		1,575,000	0	0		1,575,000
011832WT5	4.850%	2028	Jun	Sinker	AMT		180,000	0	0		180,000
011832VW9	4.850%	2028	Dec	Sinker	AMT		1,570,000	0	0		1,570,000
011832WT5	4.850%	2029	Jun	Sinker	AMT		155,000	0	0		155,000
011832VW9	4.850%	2029	Dec	Sinker	AMT		1,375,000	0	0		1,375,000
011832WT5	4.850%	2030	Jun	Term	AMT		140,000	0	0		140,000
011832VW9	4.850%	2030	Dec	Term	AMT		1,195,000	0	0		1,195,000
<b>HD04A Total</b>							<b>\$33,060,000</b>	<b>\$5,265,000</b>	<b>\$0</b>	<b>\$27,795,000</b>	
<b>HD04B Housing Development Bonds, 2004 Series B (GP)</b>				<b>Exempt</b>	<b>Prog: 301</b>	<b>Yield: 4.541%</b>	<b>Delivery: 3/4/2004</b>	<b>Underwriter: Merrill Lynch</b>	<b>AA+</b>	<b>Aaa</b>	<b>AAA</b>
011832VX7	1.200%	2004	Dec	Serial	GP		955,000	955,000	0		0
011832VY5	1.300%	2005	Dec	Serial	GP		1,355,000	1,355,000	0		0
011832VZ2	1.800%	2006	Dec	Serial	GP		1,375,000	1,375,000	0		0
011832WA6	2.100%	2007	Dec	Serial	GP		1,405,000	1,405,000	0		0
011832WB4	2.500%	2008	Dec	Serial	GP		1,440,000	1,440,000	0		0
011832WC2	2.750%	2009	Dec	Serial	GP		1,470,000	1,470,000	0		0
011832WD0	3.050%	2010	Dec	Serial	GP		1,520,000	1,520,000	0		0
011832WE8	3.300%	2011	Dec	Serial	GP		1,565,000	0	0		1,565,000
011832WF5	3.550%	2012	Dec	Serial	GP		1,635,000	0	0		1,635,000
011832WG3	3.850%	2013	Dec	Serial	GP		1,695,000	0	0		1,695,000

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Housing Development Bonds (Multifamily Program)</b>											
<b>HD04B</b>	<b>Housing Development Bonds, 2004 Series B (GP)</b>			<b>Exempt</b>	<b>Prog: 301</b>	<b>Yield: 4.541%</b>	<b>Delivery: 3/4/2004</b>	<b>Underwriter: Merrill Lynch</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
									<b>AA+</b>	<b>Aaa</b>	<b>AAA</b>
011832WH1	4.000%	2014	Dec	Serial		GP	1,775,000	0	0	1,775,000	
011832WJ7	4.100%	2015	Dec	Serial		GP	1,845,000	0	0	1,845,000	
011832WK4	4.200%	2016	Dec	Serial		GP	1,920,000	0	0	1,920,000	
011832WU2	4.450%	2017	Jun	Sinker		GP	525,000	0	0	525,000	
011832WL2	4.450%	2017	Dec	Sinker		GP	1,475,000	0	0	1,475,000	
011832WU2	4.450%	2018	Jun	Term		GP	530,000	0	0	530,000	
011832WL2	4.450%	2018	Dec	Term		GP	1,505,000	0	0	1,505,000	
011832WV0	4.650%	2019	Jun	Sinker		GP	105,000	0	0	105,000	
011832WM0	4.650%	2019	Dec	Sinker		GP	1,840,000	0	0	1,840,000	
011832WV0	4.650%	2020	Jun	Sinker		GP	110,000	0	0	110,000	
011832WM0	4.650%	2020	Dec	Sinker		GP	1,915,000	0	0	1,915,000	
011832WV0	4.650%	2021	Jun	Sinker		GP	115,000	0	0	115,000	
011832WM0	4.650%	2021	Dec	Sinker		GP	2,020,000	0	0	2,020,000	
011832WV0	4.650%	2022	Jun	Sinker		GP	120,000	0	0	120,000	
011832WM0	4.650%	2022	Dec	Sinker		GP	2,120,000	0	0	2,120,000	
011832WV0	4.650%	2023	Jun	Term		GP	120,000	0	0	120,000	
011832WM0	4.650%	2023	Dec	Term		GP	2,245,000	0	0	2,245,000	
011832WW8	4.700%	2024	Jun	Sinker		GP	145,000	0	0	145,000	
011832WN8	4.700%	2024	Dec	Sinker		GP	1,665,000	0	0	1,665,000	
011832WW8	4.700%	2025	Jun	Sinker		GP	155,000	0	0	155,000	
011832WN8	4.700%	2025	Dec	Sinker		GP	1,750,000	0	0	1,750,000	
011832WW8	4.700%	2026	Jun	Term		GP	150,000	0	0	150,000	
011832WN8	4.700%	2026	Dec	Term		GP	1,710,000	0	0	1,710,000	
011832WX6	4.750%	2027	Jun	Sinker		GP	60,000	0	0	60,000	
011832WP3	4.750%	2027	Dec	Sinker		GP	1,665,000	0	215,000	1,450,000	
011832WX6	4.750%	2028	Jun	Sinker		GP	60,000	0	0	60,000	
011832WP3	4.750%	2028	Dec	Sinker		GP	1,755,000	0	225,000	1,530,000	
011832WX6	4.750%	2029	Jun	Sinker		GP	65,000	0	0	65,000	
011832WP3	4.750%	2029	Dec	Sinker		GP	1,840,000	0	235,000	1,605,000	
011832WX6	4.750%	2030	Jun	Sinker		GP	70,000	0	0	70,000	
011832WP3	4.750%	2030	Dec	Sinker		GP	1,930,000	0	250,000	1,680,000	
011832WX6	4.750%	2031	Jun	Sinker		GP	70,000	0	0	70,000	
011832WP3	4.750%	2031	Dec	Sinker		GP	2,030,000	0	260,000	1,770,000	
011832WX6	4.750%	2032	Jun	Term		GP	75,000	0	0	75,000	
011832WP3	4.750%	2032	Dec	Term		GP	2,130,000	0	275,000	1,855,000	
						<b>HD04B Total</b>	<b>\$52,025,000</b>	<b>\$9,520,000</b>	<b>\$1,460,000</b>	<b>\$41,045,000</b>	
<b>HD04D</b>	<b>Housing Development Bonds, 2004 Series D</b>			<b>Taxable</b>	<b>Prog: 301</b>	<b>Yield: N/A</b>	<b>Delivery: 12/16/2004</b>	<b>Underwriter: Bear Stearns</b>	<b>AA+</b>	<b>Aaa</b>	<b>AAA</b>
011832XA5	3.650%	2008	Jun	Serial			220,000	220,000	0	0	
011832XB3	3.780%	2008	Dec	Serial			410,000	410,000	0	0	
011832XC1	3.940%	2009	Jun	Serial			430,000	430,000	0	0	
011832XD9	4.020%	2009	Dec	Serial			445,000	445,000	0	0	
011832XE7	4.140%	2010	Jun	Serial			455,000	455,000	0	0	
011832XF4	4.140%	2010	Dec	Serial			470,000	470,000	0	0	
011832XG2	4.350%	2011	Jun	Serial			490,000	0	0	490,000	
011832XH0	4.350%	2011	Dec	Serial			505,000	0	0	505,000	
011832XJ6	4.540%	2012	Jun	Serial			515,000	0	0	515,000	
011832XK3	4.560%	2012	Dec	Serial			540,000	0	0	540,000	
011832XL1	4.600%	2013	Jun	Serial			550,000	0	0	550,000	
011832XM9	4.690%	2013	Dec	Serial			570,000	0	0	570,000	
011832XN7	5.250%	2014	Jun	Sinker			590,000	0	0	590,000	
011832XN7	5.250%	2014	Dec	Sinker			605,000	0	0	605,000	
011832XN7	5.250%	2015	Jun	Sinker			625,000	0	0	625,000	
011832XN7	5.250%	2015	Dec	Sinker			650,000	0	0	650,000	
011832XN7	5.250%	2016	Jun	Sinker			670,000	0	0	670,000	
011832XN7	5.250%	2016	Dec	Sinker			690,000	0	0	690,000	
011832XN7	5.250%	2017	Jun	Sinker			715,000	0	0	715,000	

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
<b>Housing Development Bonds (Multifamily Program)</b>												
<b>HD04D</b>	<b>Housing Development Bonds, 2004 Series D</b>				<b>Taxable</b>	<b>Prog: 301</b>	<b>Yield: N/A</b>	<b>Delivery: 12/16/2004</b>	<b>Underwriter: Bear Stearns</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
										<b>AA+</b>	<b>Aaa</b>	<b>AAA</b>
011832XN7	5.250%	2017	Dec	Sinker			740,000	0		0		740,000
011832XN7	5.250%	2018	Jun	Sinker			755,000	0		0		755,000
011832XN7	5.250%	2018	Dec	Sinker			785,000	0		0		785,000
011832XN7	5.250%	2019	Jun	Sinker			810,000	0		0		810,000
011832XN7	5.250%	2019	Dec	Sinker			835,000	0		0		835,000
011832XN7	5.250%	2020	Jun	Sinker			860,000	0		0		860,000
011832XN7	5.250%	2020	Dec	Sinker			890,000	0		0		890,000
011832XN7	5.250%	2021	Jun	Sinker			920,000	0		0		920,000
011832XN7	5.250%	2021	Dec	Sinker			950,000	0		0		950,000
011832XN7	5.250%	2022	Jun	Sinker			980,000	0		0		980,000
011832XN7	5.250%	2022	Dec	Sinker			1,015,000	0		0		1,015,000
011832XN7	5.250%	2023	Jun	Sinker			1,050,000	0		0		1,050,000
011832XN7	5.250%	2023	Dec	Sinker			1,080,000	0		0		1,080,000
011832XN7	5.250%	2024	Jun	Term			1,120,000	0		0		1,120,000
011832XP2	5.600%	2024	Dec	Sinker			1,150,000	0		0		1,150,000
011832XP2	5.600%	2025	Jun	Sinker			1,190,000	0		0		1,190,000
011832XP2	5.600%	2025	Dec	Sinker			1,125,000	0		0		1,125,000
011832XP2	5.600%	2026	Jun	Sinker			1,265,000	0		0		1,265,000
011832XP2	5.600%	2026	Dec	Sinker			1,310,000	0		0		1,310,000
011832XP2	5.600%	2027	Jun	Sinker			1,350,000	0		0		1,350,000
011832XP2	5.600%	2027	Dec	Sinker			1,395,000	0		0		1,395,000
011832XP2	5.600%	2028	Jun	Sinker			1,445,000	0		0		1,445,000
011832XP2	5.600%	2028	Dec	Sinker			1,485,000	0		0		1,485,000
011832XP2	5.600%	2029	Jun	Sinker			1,535,000	0		0		1,535,000
011832XP2	5.600%	2029	Dec	Sinker			1,585,000	0		0		1,585,000
011832XP2	5.600%	2030	Jun	Sinker			1,640,000	0		0		1,640,000
011832XP2	5.600%	2030	Dec	Sinker			1,690,000	0		0		1,690,000
011832XP2	5.600%	2031	Jun	Sinker			1,745,000	0		0		1,745,000
011832XP2	5.600%	2031	Dec	Sinker			1,800,000	0		0		1,800,000
011832XP2	5.600%	2032	Jun	Sinker			1,860,000	0		0		1,860,000
011832XP2	5.600%	2032	Dec	Sinker			1,960,000	0		0		1,960,000
011832XP2	5.600%	2033	Jun	Sinker			1,985,000	0		0		1,985,000
011832XP2	5.600%	2033	Dec	Sinker			2,045,000	0		0		2,045,000
011832XP2	5.600%	2034	Jun	Sinker			2,120,000	0		0		2,120,000
011832XP2	5.600%	2034	Dec	Sinker			2,185,000	0		0		2,185,000
011832XP2	5.600%	2035	Jun	Sinker			2,255,000	0		0		2,255,000
011832XP2	5.600%	2035	Dec	Sinker			2,325,000	0		0		2,325,000
011832XP2	5.600%	2036	Jun	Sinker			2,400,000	0		0		2,400,000
011832XP2	5.600%	2036	Dec	Sinker			2,480,000	0		0		2,480,000
011832XP2	5.600%	2037	Jun	Sinker			2,555,000	0		0		2,555,000
011832XP2	5.600%	2037	Dec	Sinker			2,645,000	0		0		2,645,000
011832XP2	5.600%	2038	Jun	Sinker			2,735,000	0		0		2,735,000
011832XP2	5.600%	2038	Dec	Sinker			2,820,000	0		0		2,820,000
011832XP2	5.600%	2039	Jun	Sinker			2,905,000	0		0		2,905,000
011832XP2	5.600%	2039	Dec	Sinker			3,005,000	0		0		3,005,000
011832XP2	5.600%	2040	Jun	Sinker			3,100,000	0		0		3,100,000
011832XP2	5.600%	2040	Dec	Sinker			3,205,000	0		0		3,205,000
011832XP2	5.600%	2041	Jun	Sinker			3,310,000	0		0		3,310,000
011832XP2	5.600%	2041	Dec	Sinker			3,415,000	0		0		3,415,000
011832XP2	5.600%	2042	Jun	Sinker			3,530,000	0		0		3,530,000
011832XP2	5.600%	2042	Dec	Sinker			3,645,000	0		0		3,645,000
011832XP2	5.600%	2043	Jun	Term			1,870,000	0		0		1,870,000
<b>HD04D Total</b>							<b>\$105,000,000</b>	<b>\$2,430,000</b>	<b>\$0</b>	<b>\$102,570,000</b>		
<b>Housing Development Bonds (Multifamily Program) Total</b>							<b>\$277,215,000</b>	<b>\$31,420,000</b>	<b>\$6,150,000</b>	<b>\$239,645,000</b>		



**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>General Mortgage Revenue Bonds</b>											
<b>GM02A General Mortgage Revenue Bonds, 2002 Series A</b>											
				<b>Exempt</b>	<b>Prog: 404</b>	<b>Yield: 4.798%</b>	<b>Delivery: 10/15/2002</b>	<b>Underwriter: George K. Baum</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
									AAA	Aaa	AAA
011832TG7	3.450%	2010	Jun	Serial		Pre-Ulm	1,175,000	1,175,000	0		0
011832TH5	3.450%	2010	Dec	Serial		Pre-Ulm	1,195,000	1,195,000	0		0
011832TJ1	3.600%	2011	Jun	Serial		Pre-Ulm	1,215,000	0	0		1,215,000
011832TK8	4.875%	2011	Dec	Serial		Pre-Ulm	1,235,000	0	0		1,235,000
011832TL6	3.700%	2012	Jun	Serial		Pre-Ulm	1,265,000	0	0		1,265,000
011832TM4	4.875%	2012	Dec	Serial		Pre-Ulm	1,290,000	0	0		1,290,000
011832TN2	3.750%	2013	Jun	Serial		Pre-Ulm	1,320,000	0	0		1,320,000
011832TP7	3.750%	2013	Dec	Serial		Pre-Ulm	1,345,000	0	0		1,345,000
011832TQ5	3.875%	2014	Jun	Serial		Pre-Ulm	1,370,000	0	0		1,370,000
011832TR3	3.875%	2014	Dec	Serial		Pre-Ulm	1,395,000	0	0		1,395,000
011832TS1	4.000%	2015	Jun	Serial		Pre-Ulm	1,425,000	0	0		1,425,000
011832TT9	4.000%	2015	Dec	Serial		Pre-Ulm	1,455,000	0	0		1,455,000
011832TU6	4.250%	2016	Jun	Serial		Pre-Ulm	1,480,000	0	0		1,480,000
011832TV4	4.375%	2016	Dec	Sinker		Pre-Ulm	1,515,000	0	0		1,515,000
011832TV4	4.375%	2017	Jun	Sinker		Pre-Ulm	1,545,000	0	0		1,545,000
011832TV4	4.375%	2017	Dec	Term		Pre-Ulm	1,580,000	0	0		1,580,000
011832TW2	4.700%	2018	Jun	Sinker		Pre-Ulm	1,615,000	0	0		1,615,000
011832TW2	4.700%	2018	Dec	Sinker		Pre-Ulm	1,650,000	0	0		1,650,000
011832TW2	4.700%	2019	Jun	Sinker		Pre-Ulm	1,690,000	0	0		1,690,000
011832TW2	4.700%	2019	Dec	Sinker		Pre-Ulm	1,730,000	0	0		1,730,000
011832TW2	4.700%	2020	Jun	Sinker		Pre-Ulm	1,770,000	0	0		1,770,000
011832TW2	4.700%	2020	Dec	Sinker		Pre-Ulm	1,815,000	0	0		1,815,000
011832TW2	4.700%	2021	Jun	Sinker		Pre-Ulm	1,855,000	0	0		1,855,000
011832TW2	4.700%	2021	Dec	Sinker		Pre-Ulm	1,900,000	0	0		1,900,000
011832TW2	4.700%	2022	Jun	Sinker		Pre-Ulm	1,945,000	0	0		1,945,000
011832TW2	4.700%	2022	Dec	Term		Pre-Ulm	1,990,000	0	0		1,990,000
011832UA8	4.750%	2023	Jun	Sinker		Pre-Ulm	2,035,000	0	0		2,035,000
011832UA8	4.750%	2023	Dec	Term		Pre-Ulm	2,085,000	0	0		2,085,000
011832UB6	4.750%	2024	Jun	Sinker		Pre-Ulm	2,135,000	0	0		2,135,000
011832UB6	4.750%	2024	Dec	Sinker		Pre-Ulm	2,185,000	0	0		2,185,000
011832UB6	4.750%	2025	Jun	Sinker		Pre-Ulm	2,235,000	0	0		2,235,000
011832UB6	4.750%	2025	Dec	Sinker		Pre-Ulm	2,290,000	0	0		2,290,000
011832UB6	4.750%	2026	Jun	Sinker		Pre-Ulm	2,345,000	0	0		2,345,000
011832UB6	4.750%	2026	Dec	Sinker		Pre-Ulm	2,400,000	0	0		2,400,000
011832UB6	4.750%	2027	Jun	Sinker		Pre-Ulm	2,455,000	0	0		2,455,000
011832TX0	4.800%	2027	Dec	Serial		Pre-Ulm	565,000	0	0		565,000
011832UB6	4.750%	2027	Dec	Sinker		Pre-Ulm	1,950,000	0	0		1,950,000
011832UB6	4.750%	2028	Jun	Sinker		Pre-Ulm	2,575,000	0	0		2,575,000
011832UB6	4.750%	2028	Dec	Sinker		Pre-Ulm	2,635,000	0	0		2,635,000
011832UB6	4.750%	2029	Jun	Sinker		Pre-Ulm	2,700,000	0	0		2,700,000
011832UB6	4.750%	2029	Dec	Term		Pre-Ulm	2,765,000	0	0		2,765,000
011832UC4	5.000%	2030	Jun	Sinker		Pre-Ulm	2,720,000	0	0		2,720,000
011832UC4	5.000%	2030	Dec	Sinker		Pre-Ulm	2,790,000	0	0		2,790,000
011832UC4	5.000%	2031	Jun	Sinker		Pre-Ulm	2,865,000	0	0		2,865,000
011832UC4	5.000%	2031	Dec	Sinker		Pre-Ulm	2,940,000	0	0		2,940,000
011832UC4	5.000%	2032	Jun	Sinker		Pre-Ulm	3,015,000	0	0		3,015,000
011832TY8	4.850%	2032	Dec	Serial		Pre-Ulm	840,000	0	0		840,000
011832UC4	5.000%	2032	Dec	Sinker		Pre-Ulm	2,250,000	0	0		2,250,000
011832UC4	5.000%	2033	Jun	Sinker		Pre-Ulm	3,170,000	0	0		3,170,000
011832UC4	5.000%	2033	Dec	Term		Pre-Ulm	3,250,000	0	0		3,250,000
011832UD2	5.000%	2034	Jun	Sinker		Pre-Ulm	3,275,000	0	0		3,275,000
011832TZ5	4.950%	2034	Jun	Sinker		Pre-Ulm	245,000	0	0		245,000
011832UD2	5.000%	2034	Dec	Sinker		Pre-Ulm	3,355,000	0	0		3,355,000
011832TZ5	4.950%	2034	Dec	Sinker		Pre-Ulm	250,000	0	0		250,000
011832UD2	5.000%	2035	Jun	Sinker		Pre-Ulm	3,430,000	0	0		3,430,000
011832TZ5	4.950%	2035	Jun	Sinker		Pre-Ulm	260,000	0	0		260,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>General Mortgage Revenue Bonds</b>											
<b>GM02A General Mortgage Revenue Bonds, 2002 Series A</b>											
				<b>Exempt</b>	<b>Prog: 404</b>	<b>Yield: 4.798%</b>	<b>Delivery: 10/15/2002</b>	<b>Underwriter: George K. Baum</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
									AAA	Aaa	AAA
011832UD2	5.000%	2035	Dec	Sinker		Pre-Ulm	3,520,000	0	0		3,520,000
011832TZ5	4.950%	2035	Dec	Sinker		Pre-Ulm	265,000	0	0		265,000
011832TZ5	4.950%	2036	Jun	Sinker		Pre-Ulm	275,000	0	0		275,000
011832UD2	5.000%	2036	Jun	Sinker		Pre-Ulm	3,605,000	0	0		3,605,000
011832TZ5	4.950%	2036	Dec	Sinker		Pre-Ulm	280,000	0	0		280,000
011832UD2	5.000%	2036	Dec	Sinker		Pre-Ulm	3,695,000	0	0		3,695,000
011832TZ5	4.950%	2037	Jun	Sinker		Pre-Ulm	285,000	0	0		285,000
011832UD2	5.000%	2037	Jun	Sinker		Pre-Ulm	3,790,000	0	0		3,790,000
011832TZ5	4.950%	2037	Dec	Sinker		Pre-Ulm	290,000	0	0		290,000
011832UD2	5.000%	2037	Dec	Sinker		Pre-Ulm	3,880,000	0	0		3,880,000
011832TZ5	4.950%	2038	Jun	Sinker		Pre-Ulm	300,000	0	0		300,000
011832UD2	5.000%	2038	Jun	Sinker		Pre-Ulm	3,975,000	0	0		3,975,000
011832UD2	5.000%	2038	Dec	Sinker		Pre-Ulm	4,070,000	0	0		4,070,000
011832TZ5	4.950%	2038	Dec	Sinker		Pre-Ulm	310,000	0	0		310,000
011832TZ5	4.950%	2039	Jun	Sinker		Pre-Ulm	315,000	0	0		315,000
011832UD2	5.000%	2039	Jun	Sinker		Pre-Ulm	4,170,000	0	0		4,170,000
011832TZ5	4.950%	2039	Dec	Sinker		Pre-Ulm	320,000	0	0		320,000
011832UD2	5.000%	2039	Dec	Term		Pre-Ulm	4,275,000	0	0		4,275,000
011832TZ5	4.950%	2040	Jun	Term		Pre-Ulm	4,605,000	0	0		4,605,000
							<b>GM02A Total</b>	<b>\$150,000,000</b>	<b>\$2,370,000</b>	<b>\$0</b>	<b>\$147,630,000</b>
<b>General Mortgage Revenue Bonds Total</b>							<b>\$150,000,000</b>	<b>\$2,370,000</b>	<b>\$0</b>	<b>\$147,630,000</b>	
<b>Governmental Purpose Bonds</b>											
<b>GP97A Governmental Purpose Bonds, 1997 Series A</b>											
				<b>Exempt</b>	<b>Prog: 501</b>	<b>Yield: VRDO</b>	<b>Delivery: 12/3/1997</b>	<b>Underwriter: Lehman Brothers</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
									AA+/A-1+	Aa2/VMIG1	AA+/F1+
011831X82		2027	Dec	Serial		VRDO	33,000,000	0	18,400,000		14,600,000
							<b>GP97A Total</b>	<b>\$33,000,000</b>	<b>\$0</b>	<b>\$18,400,000</b>	<b>\$14,600,000</b>
<b>GP01A Governmental Purpose Bonds, 2001 Series A</b>											
				<b>Exempt</b>	<b>Prog: 502</b>	<b>Yield: VRDO</b>	<b>Delivery: 8/2/2001</b>	<b>Underwriter: Lehman Brothers</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
									AA+/A-1+	Aaa/VMIG1	AAA/F1+
0118326M9		2001	Dec	Sinker		SWAP	500,000	500,000	0		0
0118326M9		2002	Jun	Sinker		SWAP	705,000	705,000	0		0
0118326M9		2002	Dec	Sinker		SWAP	720,000	720,000	0		0
0118326M9		2003	Jun	Sinker		SWAP	735,000	735,000	0		0
0118326M9		2003	Dec	Sinker		SWAP	745,000	745,000	0		0
0118326M9		2004	Jun	Sinker		SWAP	770,000	770,000	0		0
0118326M9		2004	Dec	Sinker		SWAP	780,000	780,000	0		0
0118326M9		2005	Jun	Sinker		SWAP	795,000	795,000	0		0
0118326M9		2005	Dec	Sinker		SWAP	815,000	815,000	0		0
0118326M9		2006	Jun	Sinker		SWAP	825,000	825,000	0		0
0118326M9		2006	Dec	Sinker		SWAP	845,000	845,000	0		0
0118326M9		2007	Jun	Sinker		SWAP	860,000	860,000	0		0
0118326M9		2007	Dec	Sinker		SWAP	880,000	880,000	0		0
0118326M9		2008	Jun	Sinker		SWAP	895,000	895,000	0		0
0118326M9		2008	Dec	Sinker		SWAP	920,000	920,000	0		0
0118326M9		2009	Jun	Sinker		SWAP	930,000	930,000	0		0
0118326M9		2009	Dec	Sinker		SWAP	950,000	950,000	0		0
0118326M9		2010	Jun	Sinker		SWAP	960,000	960,000	0		0
0118326M9		2010	Dec	Sinker		SWAP	995,000	995,000	0		0
0118326M9		2011	Jun	Sinker		SWAP	1,010,000	0	0		1,010,000
0118326M9		2011	Dec	Sinker		SWAP	1,030,000	0	0		1,030,000
0118326M9		2012	Jun	Sinker		SWAP	1,050,000	0	0		1,050,000
0118326M9		2012	Dec	Sinker		SWAP	1,070,000	0	0		1,070,000
0118326M9		2013	Jun	Sinker		SWAP	1,090,000	0	0		1,090,000
0118326M9		2013	Dec	Sinker		SWAP	1,115,000	0	0		1,115,000
0118326M9		2014	Jun	Sinker		SWAP	1,135,000	0	0		1,135,000
0118326M9		2014	Dec	Sinker		SWAP	1,160,000	0	0		1,160,000
0118326M9		2015	Jun	Sinker		SWAP	1,180,000	0	0		1,180,000

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Governmental Purpose Bonds</b>											
<b>GP01A</b>	<b>Governmental Purpose Bonds, 2001 Series A</b>			<b>Exempt</b>	<b>Prog: 502</b>	<b>Yield: VRDO</b>	<b>Delivery: 8/2/2001</b>	<b>Underwriter: Lehman Brothers</b>	<b>S and P</b>	<b>Moodys</b>	<b>Fitch</b>
									<b>AA+/A-1+</b>	<b>Aaa/VMIG1</b>	<b>AAA/F1+</b>
0118326M9		2015	Dec	Sinker		SWAP	1,205,000	0	0		1,205,000
0118326M9		2016	Jun	Sinker		SWAP	1,235,000	0	0		1,235,000
0118326M9		2016	Dec	Sinker		SWAP	1,255,000	0	0		1,255,000
0118326M9		2017	Jun	Sinker		SWAP	1,275,000	0	0		1,275,000
0118326M9		2017	Dec	Sinker		SWAP	1,305,000	0	0		1,305,000
0118326M9		2018	Jun	Sinker		SWAP	1,335,000	0	0		1,335,000
0118326M9		2018	Dec	Sinker		SWAP	1,365,000	0	0		1,365,000
0118326M9		2019	Jun	Sinker		SWAP	1,380,000	0	0		1,380,000
0118326M9		2019	Dec	Sinker		SWAP	1,410,000	0	0		1,410,000
0118326M9		2020	Jun	Sinker		SWAP	1,445,000	0	0		1,445,000
0118326M9		2020	Dec	Sinker		SWAP	1,465,000	0	0		1,465,000
0118326M9		2021	Jun	Sinker		SWAP	1,505,000	0	0		1,505,000
0118326M9		2021	Dec	Sinker		SWAP	1,525,000	0	0		1,525,000
0118326M9		2022	Jun	Sinker		SWAP	1,560,000	0	0		1,560,000
0118326M9		2022	Dec	Sinker		SWAP	1,590,000	0	0		1,590,000
0118326M9		2023	Jun	Sinker		SWAP	1,620,000	0	0		1,620,000
0118326M9		2023	Dec	Sinker		SWAP	1,660,000	0	0		1,660,000
0118326M9		2024	Jun	Sinker		SWAP	1,685,000	0	0		1,685,000
0118326M9		2024	Dec	Sinker		SWAP	1,725,000	0	0		1,725,000
0118326M9		2025	Jun	Sinker		SWAP	1,755,000	0	0		1,755,000
0118326M9		2025	Dec	Sinker		SWAP	1,790,000	0	0		1,790,000
0118326M9		2026	Jun	Sinker		SWAP	1,830,000	0	0		1,830,000
0118326M9		2026	Dec	Sinker		SWAP	1,865,000	0	0		1,865,000
0118326M9		2027	Jun	Sinker		SWAP	1,900,000	0	0		1,900,000
0118326M9		2027	Dec	Sinker		SWAP	1,945,000	0	0		1,945,000
0118326M9		2028	Jun	Sinker		SWAP	1,970,000	0	0		1,970,000
0118326M9		2028	Dec	Sinker		SWAP	2,020,000	0	0		2,020,000
0118326M9		2029	Jun	Sinker		SWAP	2,060,000	0	0		2,060,000
0118326M9		2029	Dec	Sinker		SWAP	2,100,000	0	0		2,100,000
0118326M9		2030	Jun	Sinker		SWAP	2,145,000	0	0		2,145,000
0118326M9		2030	Dec	Term		SWAP	2,190,000	0	0		2,190,000
						<b>GP01A Total</b>	<b>\$76,580,000</b>	<b>\$15,625,000</b>	<b>\$0</b>		<b>\$60,955,000</b>
<b>GP01B</b>	<b>Governmental Purpose Bonds, 2001 Series B</b>			<b>Exempt</b>	<b>Prog: 502</b>	<b>Yield: VRDO</b>	<b>Delivery: 8/2/2001</b>	<b>Underwriter: Lehman Brothers</b>	<b>AA+/A-1+</b>	<b>Aaa/VMIG1</b>	<b>AAA/F1+</b>
0118326N7		2001	Dec	Sinker		SWAP	620,000	620,000	0		0
0118326N7		2002	Jun	Sinker		SWAP	855,000	855,000	0		0
0118326N7		2002	Dec	Sinker		SWAP	885,000	885,000	0		0
0118326N7		2003	Jun	Sinker		SWAP	900,000	900,000	0		0
0118326N7		2003	Dec	Sinker		SWAP	910,000	910,000	0		0
0118326N7		2004	Jun	Sinker		SWAP	935,000	935,000	0		0
0118326N7		2004	Dec	Sinker		SWAP	955,000	955,000	0		0
0118326N7		2005	Jun	Sinker		SWAP	975,000	975,000	0		0
0118326N7		2005	Dec	Sinker		SWAP	990,000	990,000	0		0
0118326N7		2006	Jun	Sinker		SWAP	1,010,000	1,010,000	0		0
0118326N7		2006	Dec	Sinker		SWAP	1,035,000	1,035,000	0		0
0118326N7		2007	Jun	Sinker		SWAP	1,055,000	1,055,000	0		0
0118326N7		2007	Dec	Sinker		SWAP	1,070,000	1,070,000	0		0
0118326N7		2008	Jun	Sinker		SWAP	1,095,000	1,095,000	0		0
0118326N7		2008	Dec	Sinker		SWAP	1,120,000	1,120,000	0		0
0118326N7		2009	Jun	Sinker		SWAP	1,140,000	1,140,000	0		0
0118326N7		2009	Dec	Sinker		SWAP	1,165,000	1,165,000	0		0
0118326N7		2010	Jun	Sinker		SWAP	1,175,000	1,175,000	0		0
0118326N7		2010	Dec	Sinker		SWAP	1,210,000	1,210,000	0		0
0118326N7		2011	Jun	Sinker		SWAP	1,235,000	0	0		1,235,000
0118326N7		2011	Dec	Sinker		SWAP	1,255,000	0	0		1,255,000
0118326N7		2012	Jun	Sinker		SWAP	1,285,000	0	0		1,285,000
0118326N7		2012	Dec	Sinker		SWAP	1,315,000	0	0		1,315,000

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Governmental Purpose Bonds</b>											
<b>GP01B Governmental Purpose Bonds, 2001 Series B</b>											
				<b>Exempt</b>	<b>Prog: 502</b>	<b>Yield: VRDO</b>	<b>Delivery: 8/2/2001</b>	<b>Underwriter: Lehman Brothers</b>	<b>S and P</b>	<b>Moodys</b>	<b>Fitch</b>
									AA+/A-1+	Aaa/VMIG1	AAA/F1+
0118326N7		2013	Jun	Sinker		SWAP	1,325,000	0	0		1,325,000
0118326N7		2013	Dec	Sinker		SWAP	1,365,000	0	0		1,365,000
0118326N7		2014	Jun	Sinker		SWAP	1,390,000	0	0		1,390,000
0118326N7		2014	Dec	Sinker		SWAP	1,415,000	0	0		1,415,000
0118326N7		2015	Jun	Sinker		SWAP	1,445,000	0	0		1,445,000
0118326N7		2015	Dec	Sinker		SWAP	1,475,000	0	0		1,475,000
0118326N7		2016	Jun	Sinker		SWAP	1,505,000	0	0		1,505,000
0118326N7		2016	Dec	Sinker		SWAP	1,530,000	0	0		1,530,000
0118326N7		2017	Jun	Sinker		SWAP	1,560,000	0	0		1,560,000
0118326N7		2017	Dec	Sinker		SWAP	1,600,000	0	0		1,600,000
0118326N7		2018	Jun	Sinker		SWAP	1,625,000	0	0		1,625,000
0118326N7		2018	Dec	Sinker		SWAP	1,665,000	0	0		1,665,000
0118326N7		2019	Jun	Sinker		SWAP	1,690,000	0	0		1,690,000
0118326N7		2019	Dec	Sinker		SWAP	1,720,000	0	0		1,720,000
0118326N7		2020	Jun	Sinker		SWAP	1,770,000	0	0		1,770,000
0118326N7		2020	Dec	Sinker		SWAP	1,795,000	0	0		1,795,000
0118326N7		2021	Jun	Sinker		SWAP	1,835,000	0	0		1,835,000
0118326N7		2021	Dec	Sinker		SWAP	1,870,000	0	0		1,870,000
0118326N7		2022	Jun	Sinker		SWAP	1,900,000	0	0		1,900,000
0118326N7		2022	Dec	Sinker		SWAP	1,940,000	0	0		1,940,000
0118326N7		2023	Jun	Sinker		SWAP	1,985,000	0	0		1,985,000
0118326N7		2023	Dec	Sinker		SWAP	2,025,000	0	0		2,025,000
0118326N7		2024	Jun	Sinker		SWAP	2,065,000	0	0		2,065,000
0118326N7		2024	Dec	Sinker		SWAP	2,105,000	0	0		2,105,000
0118326N7		2025	Jun	Sinker		SWAP	2,150,000	0	0		2,150,000
0118326N7		2025	Dec	Sinker		SWAP	2,185,000	0	0		2,185,000
0118326N7		2026	Jun	Sinker		SWAP	2,235,000	0	0		2,235,000
0118326N7		2026	Dec	Sinker		SWAP	2,275,000	0	0		2,275,000
0118326N7		2027	Jun	Sinker		SWAP	2,325,000	0	0		2,325,000
0118326N7		2027	Dec	Sinker		SWAP	2,375,000	0	0		2,375,000
0118326N7		2028	Jun	Sinker		SWAP	2,415,000	0	0		2,415,000
0118326N7		2028	Dec	Sinker		SWAP	2,465,000	0	0		2,465,000
0118326N7		2029	Jun	Sinker		SWAP	2,515,000	0	0		2,515,000
0118326N7		2029	Dec	Sinker		SWAP	2,565,000	0	0		2,565,000
0118326N7		2030	Jun	Sinker		SWAP	2,620,000	0	0		2,620,000
0118326N7		2030	Dec	Term		SWAP	2,675,000	0	0		2,675,000
<b>GP01B Total</b>							<b>\$93,590,000</b>	<b>\$19,100,000</b>	<b>\$0</b>	<b>\$74,490,000</b>	
<b>Governmental Purpose Bonds Total</b>							<b>\$203,170,000</b>	<b>\$34,725,000</b>	<b>\$18,400,000</b>	<b>\$150,045,000</b>	
<b>State Capital Project Bonds</b>											
<b>SC02A State Capital Project Bonds, 2002 Series A</b>											
				<b>Exempt</b>	<b>Prog: 602</b>	<b>Yield: VRDO</b>	<b>Delivery: 12/5/2002</b>	<b>Underwriter: Bear Stearns</b>	<b>S and P</b>	<b>Moodys</b>	<b>Fitch</b>
									AA+	Aaa	AAA
011832UK6	3.000%	2003	Jul	Serial			3,040,000	3,040,000	0		0
011832UL4	3.000%	2004	Jul	Serial			1,195,000	1,195,000	0		0
011832UM2	4.000%	2004	Jul	Serial			2,015,000	2,015,000	0		0
011832UN0	3.000%	2005	Jul	Serial			700,000	700,000	0		0
011832UP5	4.000%	2005	Jul	Serial			2,635,000	2,635,000	0		0
011832UQ3	3.000%	2006	Jul	Serial			1,100,000	1,100,000	0		0
011832UR1	5.000%	2006	Jul	Serial			2,365,000	2,365,000	0		0
011832US9	3.000%	2007	Jul	Serial			500,000	500,000	0		0
011832UT7	4.000%	2007	Jul	Serial			3,115,000	3,115,000	0		0
011832UU4	3.000%	2008	Jul	Serial			610,000	610,000	0		0
011832UV2	5.000%	2008	Jul	Serial			3,155,000	3,155,000	0		0
011832UX8	5.000%	2009	Jul	Serial			3,770,000	3,770,000	0		0
011832UW0	3.125%	2009	Jul	Serial			180,000	180,000	0		0
011832UZ3	5.000%	2010	Jul	Serial			4,005,000	4,005,000	0		0

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>State Capital Project Bonds</b>											
<b>SC02A</b>	<b>State Capital Project Bonds, 2002 Series A</b>			<b>Exempt</b>	<b>Prog: 602</b>	<b>Yield: VRDO</b>	<b>Delivery: 12/5/2002</b>	<b>Underwriter: Bear Stearns</b>	<b>S and P</b>	<b>Moodys</b>	<b>Fitch</b>
011832UY6	3.400%	2010	Jul	Serial			140,000	140,000	0		0
011832VB5	5.000%	2011	Jul	Serial			3,995,000	0	0		3,995,000
011832VA7	3.500%	2011	Jul	Serial			385,000	0	0		385,000
						<b>SC02A Total</b>	<b>\$32,905,000</b>	<b>\$28,525,000</b>	<b>\$0</b>		<b>\$4,380,000</b>
<b>SC02C</b>	<b>State Capital Project Bonds, 2002 Series C</b>			<b>Exempt</b>	<b>Prog: 602</b>	<b>Yield: VRDO</b>	<b>Delivery: 12/5/2002</b>	<b>Underwriter: Bear Stearns</b>	<b>AA+/A-1+</b>	<b>Aa2/VMIG1</b>	<b>AA+/F1+</b>
0118326L1		2012	Jul	Sinker		SWAP	2,295,000	0	0		2,295,000
0118326L1		2013	Jan	Sinker		SWAP	2,345,000	0	0		2,345,000
0118326L1		2013	Jul	Sinker		SWAP	2,400,000	0	0		2,400,000
0118326L1		2014	Jan	Sinker		SWAP	2,450,000	0	0		2,450,000
0118326L1		2014	Jul	Sinker		SWAP	2,505,000	0	0		2,505,000
0118326L1		2015	Jan	Sinker		SWAP	2,555,000	0	0		2,555,000
0118326L1		2015	Jul	Sinker		SWAP	2,610,000	0	0		2,610,000
0118326L1		2016	Jan	Sinker		SWAP	2,670,000	0	0		2,670,000
0118326L1		2016	Jul	Sinker		SWAP	2,725,000	0	0		2,725,000
0118326L1		2017	Jan	Sinker		SWAP	2,785,000	0	0		2,785,000
0118326L1		2017	Jul	Sinker		SWAP	2,845,000	0	0		2,845,000
0118326L1		2018	Jan	Sinker		SWAP	2,905,000	0	0		2,905,000
0118326L1		2018	Jul	Sinker		SWAP	2,970,000	0	0		2,970,000
0118326L1		2019	Jan	Sinker		SWAP	3,035,000	0	0		3,035,000
0118326L1		2019	Jul	Sinker		SWAP	3,100,000	0	0		3,100,000
0118326L1		2020	Jan	Sinker		SWAP	3,165,000	0	0		3,165,000
0118326L1		2020	Jul	Sinker		SWAP	3,235,000	0	0		3,235,000
0118326L1		2021	Jan	Sinker		SWAP	3,305,000	0	0		3,305,000
0118326L1		2021	Jul	Sinker		SWAP	3,375,000	0	0		3,375,000
0118326L1		2022	Jan	Sinker		SWAP	3,450,000	0	0		3,450,000
0118326L1		2022	Jul	Term		SWAP	3,525,000	0	0		3,525,000
						<b>SC02C Total</b>	<b>\$60,250,000</b>	<b>\$0</b>	<b>\$0</b>		<b>\$60,250,000</b>
<b>SC06A</b>	<b>State Capital Project Bonds, 2006 Series A</b>			<b>Exempt</b>	<b>Prog: 603</b>	<b>Yield: 4.435%</b>	<b>Delivery: 10/25/2006</b>	<b>Underwriter: AG Edwards &amp; Sons</b>	<b>AA+</b>	<b>Aaa</b>	<b>AAA</b>
011832T51	4.000%	2007	Jun	Serial			850,000	850,000	0		0
011832T69	4.000%	2008	Jun	Serial			1,450,000	1,450,000	0		0
011832T77	4.000%	2009	Jun	Serial			1,510,000	1,510,000	0		0
011832T85	4.000%	2010	Jun	Serial			1,570,000	1,570,000	0		0
011832T93	4.000%	2011	Jun	Serial			1,630,000	0	0		1,630,000
011832U26	4.000%	2012	Jun	Serial			1,695,000	0	0		1,695,000
011832U34	4.000%	2013	Jun	Serial			1,765,000	0	0		1,765,000
011832U42	4.000%	2014	Jun	Serial			1,835,000	0	0		1,835,000
011832U59	4.000%	2015	Jun	Serial			1,910,000	0	0		1,910,000
011832U67	4.250%	2016	Jun	Serial			1,985,000	0	0		1,985,000
011832U75	4.250%	2017	Jun	Serial			2,070,000	0	0		2,070,000
011832U83	4.000%	2018	Jun	Serial			2,160,000	0	0		2,160,000
011832U91	4.000%	2019	Jun	Serial			2,245,000	0	0		2,245,000
011832V25	4.125%	2020	Jun	Serial			2,335,000	0	0		2,335,000
011832V33	5.000%	2021	Jun	Serial			2,430,000	0	0		2,430,000
011832V41	5.000%	2022	Jun	Serial			2,550,000	0	0		2,550,000
011832V66	4.250%	2023	Jun	Serial			1,680,000	0	0		1,680,000
011832V58	5.000%	2023	Jun	Serial			1,000,000	0	0		1,000,000
011832V74	3.500%	2024	Jun	Sinker			2,800,000	0	0		2,800,000
011832V74	3.500%	2025	Jun	Sinker			2,900,000	0	0		2,900,000
011832V74	3.500%	2026	Jun	Sinker			3,000,000	0	0		3,000,000
011832V74	3.500%	2027	Jun	Sinker			3,105,000	0	0		3,105,000
011832V74	3.500%	2028	Jun	Term			195,000	0	0		195,000
011832V90	4.375%	2028	Jun	Serial			3,020,000	0	0		3,020,000
011832W24	5.000%	2029	Jun	Sinker			3,355,000	0	0		3,355,000
011832W24	5.000%	2030	Jun	Sinker			3,520,000	0	0		3,520,000
011832W24	5.000%	2031	Jun	Term			3,695,000	0	0		3,695,000

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>State Capital Project Bonds</b>											
<b>SC06A</b>	<b>State Capital Project Bonds, 2006 Series A</b>			<b>Exempt</b>	<b>Prog: 603</b>	<b>Yield: 4.435%</b>	<b>Delivery: 10/25/2006</b>	<b>Underwriter: AG Edwards &amp; Sons</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
011832W32	5.000%	2032	Jun	Sinker			3,880,000	0	0	3,880,000	
011832W32	5.000%	2033	Jun	Sinker			4,075,000	0	0	4,075,000	
011832W32	5.000%	2034	Jun	Sinker			4,280,000	0	0	4,280,000	
011832W32	5.000%	2035	Jun	Sinker			4,490,000	0	0	4,490,000	
011832W32	5.000%	2036	Jun	Term			4,715,000	0	0	4,715,000	
011832W40	4.500%	2037	Jun	Sinker			4,955,000	0	0	4,955,000	
011832W40	4.500%	2038	Jun	Sinker			5,175,000	0	0	5,175,000	
011832W40	4.500%	2039	Jun	Sinker			5,410,000	0	0	5,410,000	
011832W40	4.500%	2040	Jun	Term			5,650,000	0	0	5,650,000	
<b>SC06A Total</b>							<b>\$100,890,000</b>	<b>\$5,380,000</b>	<b>\$0</b>	<b>\$95,510,000</b>	
<b>SC07A</b>	<b>State Capital Project Bonds, 2007 Series A</b>			<b>Exempt</b>	<b>Prog: 604</b>	<b>Yield: 4.139%</b>	<b>Delivery: 10/3/2007</b>	<b>Underwriter: AG Edwards &amp; Sons</b>	<b>AA+</b>	<b>Aaa</b>	<b>AA+</b>
011832Y55	4.000%	2007	Dec	Serial			225,000	225,000	0	0	
011832Y63	4.000%	2008	Dec	Serial			1,385,000	1,385,000	0	0	
011832Y71	4.000%	2009	Dec	Serial			1,440,000	1,440,000	0	0	
011832Y89	4.000%	2010	Dec	Serial			1,495,000	1,495,000	0	0	
011832Y97	4.000%	2011	Dec	Serial			1,555,000	0	0	1,555,000	
011832Z21	4.000%	2012	Dec	Serial			1,620,000	0	0	1,620,000	
011832Z39	4.000%	2013	Dec	Serial			1,685,000	0	0	1,685,000	
011832Z47	4.000%	2014	Dec	Serial			1,755,000	0	0	1,755,000	
011832Z54	4.000%	2015	Dec	Serial			1,825,000	0	0	1,825,000	
011832Z62	4.000%	2016	Dec	Serial			1,895,000	0	0	1,895,000	
011832Z70	4.000%	2017	Dec	Serial			1,975,000	0	0	1,975,000	
011832Z88	4.000%	2018	Dec	Serial			2,055,000	0	0	2,055,000	
011832Z96	4.000%	2019	Dec	Serial			2,135,000	0	0	2,135,000	
011832A9	5.000%	2020	Dec	Serial			2,220,000	0	0	2,220,000	
011832B7	5.250%	2021	Dec	Serial			2,335,000	0	0	2,335,000	
011832C5	5.250%	2022	Dec	Serial			2,460,000	0	0	2,460,000	
011832D3	5.250%	2023	Dec	Serial			2,585,000	0	0	2,585,000	
011832E1	5.250%	2024	Dec	Serial			2,725,000	0	0	2,725,000	
011832F8	5.000%	2025	Dec	Serial			2,870,000	0	0	2,870,000	
011832G6	5.000%	2026	Dec	Serial			3,010,000	0	0	3,010,000	
011832H4	4.400%	2027	Dec	Serial			3,165,000	0	0	3,165,000	
<b>SC07A Total</b>							<b>\$42,415,000</b>	<b>\$4,545,000</b>	<b>\$0</b>	<b>\$37,870,000</b>	
<b>SC07B</b>	<b>State Capital Project Bonds, 2007 Series B</b>			<b>Exempt</b>	<b>Prog: 604</b>	<b>Yield: 4.139%</b>	<b>Delivery: 10/3/2007</b>	<b>Underwriter: AG Edwards &amp; Sons</b>	<b>AA+</b>	<b>Aaa</b>	<b>AA+</b>
011832J0	4.000%	2007	Dec	Serial			95,000	95,000	0	0	
011832K7	4.000%	2008	Dec	Serial			500,000	500,000	0	0	
011832L5	4.000%	2009	Dec	Serial			525,000	525,000	0	0	
011832M3	4.000%	2010	Dec	Serial			1,650,000	1,650,000	0	0	
011832N1	4.000%	2011	Dec	Serial			1,715,000	0	0	1,715,000	
011832P6	4.000%	2012	Dec	Serial			1,785,000	0	0	1,785,000	
011832Q4	4.000%	2013	Dec	Serial			1,855,000	0	0	1,855,000	
011832H3	5.000%	2014	Dec	Serial			390,000	0	0	390,000	
011832R2	4.000%	2014	Dec	Serial			1,540,000	0	0	1,540,000	
011832S0	4.000%	2015	Dec	Serial			2,020,000	0	0	2,020,000	
011832T8	4.000%	2016	Dec	Serial			2,100,000	0	0	2,100,000	
011832U5	4.000%	2017	Dec	Serial			985,000	0	0	985,000	
011832J9	5.000%	2017	Dec	Serial			1,200,000	0	0	1,200,000	
011832V3	5.000%	2018	Dec	Serial			2,285,000	0	0	2,285,000	
011832K6	5.000%	2019	Dec	Serial			2,010,000	0	0	2,010,000	
011832W1	4.000%	2019	Dec	Serial			390,000	0	0	390,000	
011832X9	5.000%	2020	Dec	Serial			2,525,000	0	0	2,525,000	
011832Y7	5.250%	2021	Dec	Serial			2,650,000	0	0	2,650,000	
011832Z4	5.250%	2022	Dec	Serial			2,795,000	0	0	2,795,000	
011832A8	5.250%	2023	Dec	Serial			2,940,000	0	0	2,940,000	
011832B6	5.250%	2024	Dec	Serial			3,095,000	0	0	3,095,000	

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>State Capital Project Bonds</b>											
<b>SC07B</b>	<b>State Capital Project Bonds, 2007 Series B</b>			<b>Exempt</b>	<b>Prog: 604</b>	<b>Yield: 4.139%</b>	<b>Delivery: 10/3/2007</b>	<b>Underwriter: AG Edwards &amp; Sons</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
0118323C4	5.000%	2025	Dec	Serial			3,260,000	0	0	3,260,000	
0118323D2	5.000%	2026	Dec	Serial			3,430,000	0	0	3,430,000	
0118323E0	5.000%	2027	Dec	Serial			3,605,000	0	0	3,605,000	
0118323F7	5.000%	2028	Dec	Serial			3,790,000	0	0	3,790,000	
0118323G5	5.000%	2029	Dec	Serial			3,975,000	0	0	3,975,000	
							<b>SC07B Total</b>	<b>\$53,110,000</b>	<b>\$2,770,000</b>	<b>\$0</b>	<b>\$50,340,000</b>
<b>SC11A</b>	<b>State Capital Project Bonds, 2011 Series A</b>			<b>Exempt</b>	<b>Prog: 605</b>	<b>Yield: 4.333%</b>	<b>Delivery: 2/16/2011</b>	<b>Underwriter: Goldman Sachs</b>	<b>AA+</b>	<b>Aa2</b>	<b>AA+</b>
0118326P2	2.000%	2011	Dec	Serial			6,320,000	0	0	6,320,000	
0118327F3	5.000%	2012	Dec	Serial			9,340,000	0	0	9,340,000	
0118326Q0	3.000%	2012	Dec	Serial			3,000,000	0	0	3,000,000	
0118326R8	4.000%	2013	Dec	Serial			2,050,000	0	0	2,050,000	
0118327G1	5.000%	2013	Dec	Serial			5,500,000	0	0	5,500,000	
0118326S6	5.000%	2014	Dec	Serial			1,940,000	0	0	1,940,000	
0118326T4	5.000%	2015	Dec	Serial			2,365,000	0	0	2,365,000	
0118326U1	5.000%	2016	Dec	Serial			2,305,000	0	0	2,305,000	
0118326V9	5.000%	2017	Dec	Serial			2,425,000	0	0	2,425,000	
0118326W7	5.000%	2018	Dec	Serial			1,705,000	0	0	1,705,000	
0118326X5	5.000%	2019	Dec	Serial			1,490,000	0	0	1,490,000	
0118326Y3	5.000%	2020	Dec	Serial			3,040,000	0	0	3,040,000	
0118326Z0	5.000%	2021	Dec	Serial			4,880,000	0	0	4,880,000	
0118327A4	4.250%	2022	Dec	Serial			7,515,000	0	0	7,515,000	
0118327H9	5.000%	2022	Dec	Serial			2,500,000	0	0	2,500,000	
0118327B2	5.000%	2023	Dec	Serial			9,940,000	0	0	9,940,000	
0118327C0	5.000%	2024	Dec	Serial			10,000,000	0	0	10,000,000	
0118327D8	5.000%	2025	Dec	Serial			10,050,000	0	0	10,050,000	
0118327E6	5.000%	2026	Dec	Serial			10,575,000	0	0	10,575,000	
0118327J5	5.000%	2027	Dec	Serial			8,245,000	0	0	8,245,000	
							<b>SC11A Total</b>	<b>\$105,185,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$105,185,000</b>
<b>State Capital Project Bonds Total</b>							<b>\$394,755,000</b>	<b>\$41,220,000</b>	<b>\$0</b>	<b>\$353,535,000</b>	
<b>General Housing Purpose Bonds</b>											
<b>GH05A</b>	<b>General Housing Purpose Bonds, 2005 Series A</b>			<b>Exempt</b>	<b>Prog: 803</b>	<b>Yield: 4.780%</b>	<b>Delivery: 1/27/2005</b>	<b>Underwriter: George K. Baum</b>	<b>AA+</b>	<b>Aaa</b>	<b>AAA</b>
011832XQ0	2.200%	2006	Jun	Serial			495,000	495,000	0	0	
011832XR8	2.250%	2006	Dec	Serial			500,000	500,000	0	0	
011832XS6	2.400%	2007	Jun	Serial			505,000	505,000	0	0	
011832XT4	2.450%	2007	Dec	Serial			510,000	510,000	0	0	
011832XU1	2.600%	2008	Jun	Serial			515,000	515,000	0	0	
011832XV9	2.650%	2008	Dec	Serial			525,000	525,000	0	0	
011832XW7	2.750%	2009	Jun	Serial			530,000	530,000	0	0	
011832XX5	2.800%	2009	Dec	Serial			540,000	540,000	0	0	
011832XY3	3.000%	2010	Jun	Serial			545,000	545,000	0	0	
011832XZ0	3.050%	2010	Dec	Serial			555,000	555,000	0	0	
011832YA4	3.150%	2011	Jun	Serial			565,000	0	0	565,000	
011832YB2	3.250%	2011	Dec	Serial			570,000	0	0	570,000	
011832YC0	3.400%	2012	Jun	Serial			580,000	0	0	580,000	
011832YD8	3.450%	2012	Dec	Serial			590,000	0	0	590,000	
011832YE6	3.550%	2013	Jun	Serial			600,000	0	0	600,000	
011832YF3	3.600%	2013	Dec	Serial			615,000	0	0	615,000	
011832YG1	3.650%	2014	Jun	Serial			625,000	0	0	625,000	
011832YH9	3.700%	2014	Dec	Serial			635,000	0	0	635,000	
011832YN6	5.000%	2026	Jun	Sinker			4,755,000	0	0	4,755,000	
011832YN6	5.000%	2026	Dec	Term			6,245,000	0	0	6,245,000	
011832YP1	5.000%	2027	Jun	Sinker			5,515,000	0	0	5,515,000	
011832YS5	4.500%	2027	Jun	Serial			790,000	0	0	790,000	
011832YP1	5.000%	2027	Dec	Term			6,595,000	0	0	6,595,000	

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>General Housing Purpose Bonds</b>											
<b>GH05A General Housing Purpose Bonds, 2005 Series A</b>											
				<b>Exempt</b>	<b>Prog: 803</b>	<b>Yield: 4.780%</b>	<b>Delivery: 1/27/2005</b>	<b>Underwriter: George K. Baum</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
									<b>AA+</b>	<b>Aaa</b>	<b>AAA</b>
011832YQ9	5.000%	2028	Jun	Sinker			6,535,000	0	0		6,535,000
011832YQ9	5.000%	2028	Dec	Term			6,965,000	0	0		6,965,000
011832YR7	5.000%	2029	Jun	Sinker			7,140,000	0	0		7,140,000
011832YR7	5.000%	2029	Dec	Term			7,360,000	0	0		7,360,000
011832YK2	5.000%	2030	Jun	Sinker			6,730,000	0	0		6,730,000
011832YT3	4.650%	2030	Jun	Serial			820,000	0	0		820,000
011832YK2	5.000%	2030	Dec	Term			7,770,000	0	0		7,770,000
011832YL0	5.250%	2031	Jun	Sinker			7,985,000	0	0		7,985,000
011832YL0	5.250%	2031	Dec	Sinker			8,220,000	0	0		8,220,000
011832YL0	5.250%	2032	Jun	Sinker			8,460,000	0	0		8,460,000
011832YL0	5.250%	2032	Dec	Sinker			8,705,000	0	0		8,705,000
011832YL0	5.250%	2033	Jun	Sinker			8,270,000	0	0		8,270,000
011832YL0	5.250%	2033	Dec	Sinker			6,230,000	0	0		6,230,000
011832YU0	4.700%	2034	Jun	Serial			75,000	0	0		75,000
011832YL0	5.250%	2034	Jun	Sinker			4,030,000	0	0		4,030,000
011832YL0	5.250%	2034	Dec	Term			2,200,000	0	0		2,200,000
011832YM8	5.250%	2035	Jun	Sinker			1,420,000	0	0		1,420,000
011832YM8	5.250%	2035	Dec	Sinker			1,360,000	0	0		1,360,000
011832YM8	5.250%	2036	Jun	Sinker			1,290,000	0	0		1,290,000
011832YM8	5.250%	2036	Dec	Sinker			1,215,000	0	0		1,215,000
011832YM8	5.250%	2037	Jun	Sinker			1,130,000	0	0		1,130,000
011832YM8	5.250%	2037	Dec	Sinker			1,045,000	0	0		1,045,000
011832YM8	5.250%	2038	Jun	Sinker			950,000	0	0		950,000
011832YM8	5.250%	2038	Dec	Sinker			850,000	0	0		850,000
011832YM8	5.250%	2039	Jun	Sinker			745,000	0	0		745,000
011832YM8	5.250%	2039	Dec	Sinker			630,000	0	0		630,000
011832YM8	5.250%	2040	Jun	Sinker			505,000	0	0		505,000
011832YM8	5.250%	2040	Dec	Sinker			375,000	0	0		375,000
011832YV8	4.800%	2041	Jun	Serial			285,000	0	0		285,000
011832YM8	5.250%	2041	Dec	Term			40,000	0	0		40,000
						<b>GH05A Total</b>	<b>\$143,235,000</b>	<b>\$5,220,000</b>	<b>\$0</b>		<b>\$138,015,000</b>
<b>GH05B General Housing Purpose Bonds, 2005 Series B</b>											
				<b>Exempt</b>	<b>Prog: 804</b>	<b>Yield: 4.474%</b>	<b>Delivery: 5/18/2005</b>	<b>Underwriter: George K. Baum</b>	<b>AA+</b>	<b>Aaa</b>	<b>AAA</b>
B1	011832ZC9	2.600%	2005	Dec	Serial		1,595,000	1,595,000	0		0
B1	011832ZD7	2.700%	2006	Jun	Serial		425,000	425,000	0		0
B2	011832C75	3.500%	2006	Jun	Serial		1,175,000	1,175,000	0		0
B1	011832ZE5	2.750%	2006	Dec	Serial		740,000	740,000	0		0
B2	011832C83	3.500%	2006	Dec	Serial		885,000	885,000	0		0
B1	011832ZF2	2.850%	2007	Jun	Serial		1,140,000	1,140,000	0		0
B2	011832C91	3.500%	2007	Jun	Serial		515,000	515,000	0		0
B1	011832ZG0	2.900%	2007	Dec	Serial		1,605,000	1,605,000	0		0
B2	011832D25	3.500%	2007	Dec	Serial		75,000	75,000	0		0
B1	011832ZH8	3.000%	2008	Jun	Serial		1,705,000	1,705,000	0		0
B1	011832ZJ4	3.050%	2008	Dec	Serial		1,740,000	1,740,000	0		0
B1	011832ZK1	3.150%	2009	Jun	Serial		1,085,000	1,085,000	0		0
B2	011832D33	3.500%	2009	Jun	Serial		685,000	685,000	0		0
B1	011832ZL9	3.200%	2009	Dec	Serial		1,800,000	1,800,000	0		0
B1	011832ZM7	3.250%	2010	Jun	Serial		485,000	485,000	0		0
B2	011832D58	4.000%	2010	Jun	Serial		1,345,000	1,345,000	0		0
B1	011832ZN5	3.300%	2010	Dec	Serial		1,000,000	1,000,000	0		0
B2	011832D66	3.250%	2010	Dec	Serial		870,000	870,000	0		0
B2	011832ZP0	4.000%	2011	Jun	Serial		1,910,000	0	0		1,910,000
B2	011832ZQ8	4.000%	2011	Dec	Serial		1,945,000	0	0		1,945,000
B1	011832ZR6	3.550%	2012	Jun	Serial		120,000	0	0		120,000
B2	011832D74	4.000%	2012	Jun	Serial		1,860,000	0	0		1,860,000
B1	011832ZS4	3.600%	2012	Dec	Serial		75,000	0	0		75,000
B2	011832D82	4.000%	2012	Dec	Serial		1,955,000	0	0		1,955,000



**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
<b>General Housing Purpose Bonds</b>												
<b>GH05B</b>	<b>General Housing Purpose Bonds, 2005 Series B</b>											
				<b>Exempt</b>	<b>Prog: 804</b>	<b>Yield: 4.474%</b>	<b>Delivery: 5/18/2005</b>	<b>Underwriter: George K. Baum</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>	
B1	011832ZT2	3.700%	2013	Jun	Serial		150,000	0	0	AA+	Aaa	AAA
B2	011832D90	5.000%	2013	Jun	Serial		1,935,000	0	0			1,935,000
B2	011832ZU9	5.000%	2013	Dec	Serial		2,140,000	0	0			2,140,000
B1	011832ZV7	3.800%	2014	Jun	Serial		305,000	0	0			305,000
B2	011832E24	5.000%	2014	Jun	Serial		1,885,000	0	0			1,885,000
B2	011832ZV5	5.000%	2014	Dec	Serial		2,250,000	0	0			2,250,000
B1	011832ZX3	4.000%	2015	Jun	Sinker		30,000	0	0			30,000
B2	011832E32	5.000%	2015	Jun	Sinker		2,275,000	0	0			2,275,000
B1	011832ZX3	4.000%	2015	Dec	Sinker		30,000	0	0			30,000
B2	011832E32	5.000%	2015	Dec	Sinker		2,330,000	0	0			2,330,000
B1	011832ZX3	4.000%	2016	Jun	Sinker		30,000	0	0			30,000
B2	011832E32	5.000%	2016	Jun	Sinker		2,390,000	0	0			2,390,000
B1	011832ZX3	4.000%	2016	Dec	Sinker		30,000	0	0			30,000
B2	011832E32	5.000%	2016	Dec	Sinker		2,455,000	0	0			2,455,000
B1	011832ZX3	4.000%	2017	Jun	Term		30,000	0	0			30,000
B2	011832E32	5.000%	2017	Jun	Term		2,510,000	0	0			2,510,000
B1	011832ZY1	4.150%	2017	Dec	Sinker		40,000	0	0			40,000
B2	011832E40	5.000%	2017	Dec	Sinker		2,565,000	0	0			2,565,000
B1	011832ZY1	4.150%	2018	Jun	Sinker		40,000	0	0			40,000
B2	011832E40	5.000%	2018	Jun	Sinker		2,635,000	0	0			2,635,000
B1	011832ZY1	4.150%	2018	Dec	Sinker		40,000	0	0			40,000
B2	011832E40	5.000%	2018	Dec	Sinker		2,705,000	0	0			2,705,000
B1	011832ZY1	4.150%	2019	Jun	Sinker		45,000	0	0			45,000
B2	011832E40	5.000%	2019	Jun	Sinker		2,765,000	0	0			2,765,000
B1	011832ZY1	4.150%	2019	Dec	Sinker		45,000	0	0			45,000
B2	011832E40	5.000%	2019	Dec	Sinker		2,835,000	0	0			2,835,000
B1	011832ZY1	4.150%	2020	Jun	Sinker		45,000	0	0			45,000
B2	011832E40	5.000%	2020	Jun	Sinker		2,910,000	0	0			2,910,000
B1	011832ZY1	4.150%	2020	Dec	Term		45,000	0	0			45,000
B2	011832E40	5.000%	2020	Dec	Term		2,985,000	0	0			2,985,000
B1	011832ZZ8	4.400%	2021	Jun	Sinker		35,000	0	0			35,000
B2	011832E57	5.250%	2021	Jun	Sinker		3,065,000	0	0			3,065,000
B1	011832ZZ8	4.400%	2021	Dec	Sinker		35,000	0	0			35,000
B2	011832E57	5.250%	2021	Dec	Sinker		3,150,000	0	0			3,150,000
B1	011832ZZ8	4.400%	2022	Jun	Sinker		35,000	0	0			35,000
B2	011832E57	5.250%	2022	Jun	Sinker		3,235,000	0	0			3,235,000
B1	011832ZZ8	4.400%	2022	Dec	Sinker		35,000	0	0			35,000
B2	011832E57	5.250%	2022	Dec	Sinker		3,325,000	0	0			3,325,000
B1	011832ZZ8	4.400%	2023	Jun	Sinker		35,000	0	0			35,000
B2	011832E57	5.250%	2023	Jun	Sinker		3,410,000	0	0			3,410,000
B1	011832ZZ8	4.400%	2023	Dec	Sinker		35,000	0	0			35,000
B2	011832E57	5.250%	2023	Dec	Sinker		3,500,000	0	0			3,500,000
B1	011832ZZ8	4.400%	2024	Jun	Sinker		35,000	0	0			35,000
B2	011832E57	5.250%	2024	Jun	Sinker		3,595,000	0	0			3,595,000
B1	011832ZZ8	4.400%	2024	Dec	Sinker		35,000	0	0			35,000
B2	011832E57	5.250%	2024	Dec	Sinker		3,690,000	0	0			3,690,000
B1	011832ZZ8	4.400%	2025	Jun	Sinker		35,000	0	0			35,000
B2	011832E57	5.250%	2025	Jun	Sinker		3,790,000	0	0			3,790,000
B1	011832ZZ8	4.400%	2025	Dec	Term		35,000	0	0			35,000
B2	011832E57	5.250%	2025	Dec	Sinker		3,890,000	0	0			3,890,000
B1	011832A28	4.550%	2026	Jun	Sinker		5,000	0	0			5,000
B2	011832E65	5.250%	2026	Jun	Term		4,020,000	0	0			4,020,000
B1	011832A28	4.550%	2026	Dec	Sinker		5,000	0	0			5,000
B2	011832E65	5.250%	2026	Dec	Sinker		4,130,000	0	0			4,130,000
B1	011832A28	4.550%	2027	Jun	Sinker		5,000	0	0			5,000
B2	011832E65	5.250%	2027	Jun	Sinker		4,240,000	0	0			4,240,000

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>General Housing Purpose Bonds</b>											
<b>GH05B General Housing Purpose Bonds, 2005 Series B</b>											
				<b>Exempt</b>	<b>Prog: 804</b>	<b>Yield: 4.474%</b>	<b>Delivery: 5/18/2005</b>	<b>Underwriter: George K. Baum</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
B1	011832A28	4.550%	2027	Sinker			5,000	0	0	0	5,000
B2	011832E65	5.250%	2027	Sinker			4,350,000	0	0	0	4,350,000
B1	011832A28	4.550%	2028	Sinker			5,000	0	0	0	5,000
B2	011832E65	5.250%	2028	Sinker			4,465,000	0	0	0	4,465,000
B1	011832A28	4.550%	2028	Sinker			5,000	0	0	0	5,000
B2	011832E65	5.250%	2028	Sinker			4,585,000	0	0	0	4,585,000
B1	011832A28	4.550%	2029	Sinker			5,000	0	0	0	5,000
B2	011832E65	5.250%	2029	Sinker			4,705,000	0	0	0	4,705,000
B1	011832A28	4.550%	2029	Sinker			5,000	0	0	0	5,000
B2	011832E65	5.250%	2029	Sinker			4,830,000	0	0	0	4,830,000
B1	011832A28	4.550%	2030	Sinker			5,000	0	0	0	5,000
B2	011832E65	5.250%	2030	Sinker			4,955,000	0	0	0	4,955,000
B1	011832A28	4.550%	2030	Term			5,000	0	0	0	5,000
B2	011832E65	5.250%	2030	Term			5,070,000	0	0	0	5,070,000
<b>GH05B Total</b>							<b>\$147,610,000</b>	<b>\$18,870,000</b>	<b>\$0</b>	<b>\$128,740,000</b>	
<b>GH05C General Housing Purpose Bonds, 2005 Series C</b>											
				<b>Exempt</b>	<b>Prog: 804</b>	<b>Yield: 4.474%</b>	<b>Delivery: 5/18/2005</b>	<b>Underwriter: George K. Baum</b>	<b>AA+</b>	<b>Aaa</b>	<b>AAA</b>
C1	011832A36	2.600%	2005	Serial			25,000	25,000	0	0	0
C1	011832A44	2.700%	2006	Serial			20,000	20,000	0	0	0
C1	011832A51	2.750%	2006	Serial			20,000	20,000	0	0	0
C1	011832A69	2.850%	2007	Serial			20,000	20,000	0	0	0
C1	011832A77	2.900%	2007	Serial			20,000	20,000	0	0	0
C1	011832A85	3.000%	2008	Serial			20,000	20,000	0	0	0
C1	011832A93	3.050%	2008	Serial			25,000	25,000	0	0	0
C1	011832B27	3.150%	2009	Serial			25,000	25,000	0	0	0
C1	011832B35	3.200%	2009	Serial			25,000	25,000	0	0	0
C1	011832B43	3.250%	2010	Serial			25,000	25,000	0	0	0
C1	011832B50	3.300%	2010	Serial			25,000	25,000	0	0	0
C1	011832B68	3.400%	2011	Serial			25,000	0	0	0	25,000
C2	011832B84	4.000%	2012	Serial			1,330,000	0	0	0	1,330,000
C2	011832B92	4.000%	2012	Serial			1,365,000	0	0	0	1,365,000
C2	011832C26	5.000%	2013	Serial			1,395,000	0	0	0	1,395,000
C2	011832C34	5.000%	2013	Serial			1,435,000	0	0	0	1,435,000
C2	011832C42	5.000%	2014	Serial			1,470,000	0	0	0	1,470,000
C2	011832C59	5.000%	2014	Serial			1,505,000	0	0	0	1,505,000
C2	011832C67	5.000%	2015	Sinker			1,545,000	0	0	0	1,545,000
C2	011832C67	5.000%	2015	Sinker			1,580,000	0	0	0	1,580,000
C2	011832C67	5.000%	2016	Sinker			1,620,000	0	0	0	1,620,000
C2	011832C67	5.000%	2016	Sinker			1,660,000	0	0	0	1,660,000
C2	011832C67	5.000%	2017	Term			1,705,000	0	0	0	1,705,000
<b>GH05C Total</b>							<b>\$16,885,000</b>	<b>\$250,000</b>	<b>\$0</b>	<b>\$16,635,000</b>	
<b>General Housing Purpose Bonds Total</b>							<b>\$307,730,000</b>	<b>\$24,340,000</b>	<b>\$0</b>	<b>\$283,390,000</b>	
<b>Commercial Paper Total:</b>		<b>\$81,200,000</b>					<b>Total AHFC Bonds</b>	<b>\$3,555,195,000</b>	<b>\$330,965,000</b>	<b>\$403,620,000</b>	<b>\$2,820,610,000</b>

Footnotes:

- AHFC has issued \$16,973,549,122 in Bonds, including those issued by the Alaska State Housing Authority (ASHA), which merged into AHFC on 07/01/92 and became the Public Housing Division.
- The interest earnings on the tax-exempt debt listed herein is not subject to the alternative minimum tax imposed under the Internal Revenue Code of 1986 unless designated as AMT.
- In addition to paying variable rates, AHFC has entered into swap agreements with counterparties on some Bond transactions (i.e. GP01A/B, E021A, SC02B/C, E071A/B/D and E091A/B/D).
- Some of the Bonds have PAC structures that are subject to mandatory redemptions based on projected net prepayment tables listed in their respective OS.
- The Commercial Paper program provides up to \$150,000,000 in funds for refunding prior bonds in order to preserve private activity bond volume cap.
- AHFC established a subsidiary known as the Northern Tobacco Securitization Corporation (NTSC). As a subsidiary of AHFC, NTSC is a government instrumentality of, but separate and apart from, the State of Alaska. NTSC issued bonds of \$116,050,000 on 10/26/00, \$126,790,000 on 08/15/01 and \$411,987,860 on 08/17/06. These bonds are not listed in this Exhibit and are not a debt of AHFC.
- On 12/23/09, AHFC issued \$193,100,000 Mortgage Revenue Bonds, 2009 Series A and the proceeds will be kept in an escrow account until they are released for conversion or redemption on or before 12/31/11. On 09/30/10, AHFC converted \$64,350,000 of the proceeds into 2009 Series A-1 Bonds, leaving \$128,750,000 remaining in escrow.

**5 Mortgage Revenue Bonds, 2000 Series A**

Series: E001A Prog: 104  
 Remaining Principal Balance: \$12,911,650  
 Weighted Average Seasoning: 80  
 Weighted Average Interest Rate: 5.939%  
 Bond Yield (TIC): 5.929%

	Prepayments	CPR	PSA
1-Month	\$209,425	17.56%	293
3-Months	\$682,490	18.56%	309
6-Months	\$1,513,869	19.71%	328
12-Months	\$2,991,603	18.48%	308
Life	\$45,227,410	15.32%	255

**6 Mortgage Revenue Bonds, 2000 Series B**

Series: E001B Prog: 104  
 Remaining Principal Balance: \$24,283,001  
 Weighted Average Seasoning: 111  
 Weighted Average Interest Rate: 6.819%  
 Bond Yield (TIC): 5.929%

	Prepayments	CPR	PSA
1-Month	\$119,099	5.70%	95
3-Months	\$470,595	7.32%	122
6-Months	\$1,520,935	11.23%	187
12-Months	\$3,637,892	12.70%	212
Life	\$90,486,657	14.98%	250

**7 Mortgage Revenue Bonds, 2001 Series A**

Series: E011A Prog: 105  
 Remaining Principal Balance: \$4,335,572  
 Weighted Average Seasoning: 148  
 Weighted Average Interest Rate: 5.916%  
 Bond Yield (TIC): 5.211%

	Prepayments	CPR	PSA
1-Month	\$0	0.00%	0
3-Months	\$0	0.00%	0
6-Months	\$150,205	6.44%	107
12-Months	\$309,431	6.44%	107
Life	\$25,083,199	16.51%	275

**8 Mortgage Revenue Bonds, 2001 Series B**

Series: E011B Prog: 105  
 Remaining Principal Balance: \$39,997,443  
 Weighted Average Seasoning: 94  
 Weighted Average Interest Rate: 6.037%  
 Bond Yield (TIC): 5.211%

	Prepayments	CPR	PSA
1-Month	\$315,252	8.99%	150
3-Months	\$732,433	6.97%	116
6-Months	\$1,689,504	7.93%	132
12-Months	\$5,788,487	12.62%	210
Life	\$97,057,158	13.37%	223

**9 Home Mortgage Revenue Bonds, 2002 Series A**

Series: E021A Prog: 106  
 Remaining Principal Balance: \$150,228,421  
 Weighted Average Seasoning: 61  
 Weighted Average Interest Rate: 5.811%  
 Bond Yield (TIC): 4.553%

	Prepayments	CPR	PSA
1-Month	\$1,129,493	8.60%	143
3-Months	\$4,093,658	10.30%	172
6-Months	\$11,445,157	13.97%	233
12-Months	\$22,486,378	13.42%	224
Life	\$205,806,857	12.18%	203

**10 Home Mortgage Revenue Bonds, 2006 Series A**

Series: E061A Prog: 107  
 Remaining Principal Balance: \$60,575,336  
 Weighted Average Seasoning: 65  
 Weighted Average Interest Rate: 5.465%  
 Bond Yield (TIC): 4.623%

	Prepayments	CPR	PSA
1-Month	\$526,678	9.87%	164
3-Months	\$1,403,304	8.71%	145
6-Months	\$4,768,063	13.82%	230
12-Months	\$9,452,422	13.16%	219
Life	\$40,643,770	8.90%	148

**11 Home Mortgage Revenue Bonds, 2006 Series B**

Series: E061B Prog: 108  
 Remaining Principal Balance: \$39,383,424  
 Weighted Average Seasoning: 61  
 Weighted Average Interest Rate: 4.903%  
 Bond Yield (TIC): 4.048%

	Prepayments	CPR	PSA
1-Month	\$299,601	8.69%	145
3-Months	\$2,271,147	19.96%	333
6-Months	\$4,475,655	19.14%	319
12-Months	\$9,455,504	19.01%	317
Life	\$28,359,119	9.46%	158

**12 Home Mortgage Revenue Bonds, 2006 Series C**

Series: E06C1 Prog: 109  
 Remaining Principal Balance: \$41,527,914  
 Weighted Average Seasoning: 55  
 Weighted Average Interest Rate: 5.138%  
 Bond Yield (TIC): 4.210%

	Prepayments	CPR	PSA
1-Month	\$315,348	8.68%	145
3-Months	\$814,067	7.42%	124
6-Months	\$1,429,021	6.49%	108
12-Months	\$6,922,059	14.09%	235
Life	\$24,938,440	8.99%	157

**13 Home Mortgage Revenue Bonds, 2007 Series A**

Series: E071A Prog: 110  
 Remaining Principal Balance: \$61,452,627  
 Weighted Average Seasoning: 58  
 Weighted Average Interest Rate: 5.298%  
 Bond Yield (TIC): 4.048%

	Prepayments	CPR	PSA
1-Month	\$736,380	13.32%	222
3-Months	\$2,962,004	18.11%	302
6-Months	\$8,375,103	24.17%	403
12-Months	\$16,676,194	22.87%	381
Life	\$51,286,832	17.03%	284

**14 Home Mortgage Revenue Bonds, 2007 Series B**

Series: E071B Prog: 111  
 Remaining Principal Balance: \$63,115,257  
 Weighted Average Seasoning: 63  
 Weighted Average Interest Rate: 5.521%  
 Bond Yield (TIC): 4.210%

	Prepayments	CPR	PSA
1-Month	\$1,335,684	22.22%	370
3-Months	\$2,006,198	11.95%	199
6-Months	\$6,953,416	19.74%	329
12-Months	\$13,069,707	18.10%	302
Life	\$43,349,986	14.49%	241

**15 Home Mortgage Revenue Bonds, 2007 Series C**

Series: E071C Prog: 112  
 Remaining Principal Balance: \$59,210,216  
 Weighted Average Seasoning: 50  
 Weighted Average Interest Rate: 5.051%  
 Bond Yield (TIC): 4.091%

	Prepayments	CPR	PSA
1-Month	\$316,280	6.19%	103
3-Months	\$1,232,222	7.82%	130
6-Months	\$4,041,664	12.16%	203
12-Months	\$10,197,111	14.33%	239
Life	\$22,185,998	6.92%	136

**16 Home Mortgage Revenue Bonds, 2007 Series D**

Series: E071D Prog: 113  
 Remaining Principal Balance: \$75,386,952  
 Weighted Average Seasoning: 61  
 Weighted Average Interest Rate: 5.511%  
 Bond Yield (TIC): 4.091%

	Prepayments	CPR	PSA
1-Month	\$428,619	6.58%	110
3-Months	\$2,410,688	12.26%	204
6-Months	\$7,522,851	18.13%	302
12-Months	\$14,551,239	16.95%	283
Life	\$50,701,146	14.26%	238

**17 Home Mortgage Revenue Bonds, 2008 Series A**

Series: E081A Prog: 114  
 Remaining Principal Balance: \$48,349,893  
 Weighted Average Seasoning: 43  
 Weighted Average Interest Rate: 5.289%  
 Bond Yield (TIC): 4.190%

	Prepayments	CPR	PSA
1-Month	\$441,524	10.33%	172
3-Months	\$973,611	7.65%	127
6-Months	\$4,882,457	17.24%	287
12-Months	\$12,393,541	20.02%	334
Life	\$25,111,210	11.60%	240

**18 Home Mortgage Revenue Bonds, 2008 Series B**

Series: E081B Prog: 115  
 Remaining Principal Balance: \$59,744,669  
 Weighted Average Seasoning: 33  
 Weighted Average Interest Rate: 5.290%  
 Bond Yield (TIC): 4.257%

	Prepayments	CPR	PSA
1-Month	\$378,218	7.29%	122
3-Months	\$1,875,287	11.56%	193
6-Months	\$6,040,433	17.35%	289
12-Months	\$10,085,213	14.23%	263
Life	\$16,229,952	8.45%	244

19 **Home Mortgage Revenue Bonds, 2009 Series A**

Series: E091A Prog: 116  
 Remaining Principal Balance: \$93,964,300  
 Weighted Average Seasoning: 56  
 Weighted Average Interest Rate: 4.299%  
 Bond Yield (TIC): 4.190%

	Prepayments	CPR	PSA
1-Month	\$942,995	11.29%	188
3-Months	\$2,749,245	11.20%	187
6-Months	\$9,175,019	18.08%	301
12-Months	\$20,107,893	19.09%	318
Life	\$36,772,042	17.41%	290

20 **Home Mortgage Revenue Bonds, 2009 Series B**

Series: E091B Prog: 117  
 Remaining Principal Balance: \$93,267,397  
 Weighted Average Seasoning: 63  
 Weighted Average Interest Rate: 4.306%  
 Bond Yield (TIC): 4.257%

	Prepayments	CPR	PSA
1-Month	\$1,455,138	16.95%	283
3-Months	\$2,826,953	11.58%	193
6-Months	\$9,255,733	18.53%	309
12-Months	\$19,831,635	18.98%	316
Life	\$38,089,334	18.07%	301

21 **Home Mortgage Revenue Bonds, 2009 Series C**

Series: E091C Prog: 118  
 Remaining Principal Balance: \$73,427,226  
 Weighted Average Seasoning: 19  
 Weighted Average Interest Rate: 5.713%  
 Bond Yield (TIC): 4.893%

	Prepayments	CPR	PSA
1-Month	\$198,067	3.18%	83
3-Months	\$500,557	2.68%	74
6-Months	\$1,435,058	3.77%	113
12-Months	\$3,324,768	4.30%	154
Life	\$5,558,763	6.62%	262

22 **Home Mortgage Revenue Bonds, 2009 Series D**

Series: E091D Prog: 119  
 Remaining Principal Balance: \$90,722,199  
 Weighted Average Seasoning: 44  
 Weighted Average Interest Rate: 4.893%  
 Bond Yield (TIC): 4.893%

	Prepayments	CPR	PSA
1-Month	\$1,131,798	13.82%	230
3-Months	\$4,028,322	16.82%	280
6-Months	\$13,200,602	25.97%	433
12-Months	\$25,483,618	24.08%	401
Life	\$37,243,174	20.12%	335

23 **Mortgage Revenue Bonds, 2010 Series A**

Series: E10A1 Prog: 121  
 Remaining Principal Balance: \$67,801,406  
 Weighted Average Seasoning: 8  
 Weighted Average Interest Rate: 4.279%  
 Bond Yield (TIC): 3.362%

	Prepayments	CPR	PSA
1-Month	\$0	0.00%	0
3-Months	\$183,552	1.07%	82
6-Months	\$183,552	0.54%	48
12-Months	\$183,552	0.40%	42
Life	\$183,552	0.40%	42

24 **Mortgage Revenue Bonds, 2010 Series B**

Series: E10B1 Prog: 121  
 Remaining Principal Balance: \$33,220,177  
 Weighted Average Seasoning: 45  
 Weighted Average Interest Rate: 4.999%  
 Bond Yield (TIC): 3.362%

	Prepayments	CPR	PSA
1-Month	\$651,328	20.78%	346
3-Months	\$742,733	8.42%	140
6-Months	\$3,116,808	16.90%	282
12-Months	\$4,538,119	18.13%	302
Life	\$4,538,119	18.13%	302

27 **Veterans Collateralized Bonds, 2002 First**

Series: C0211 Prog: 205  
 Remaining Principal Balance: \$10,676,885  
 Weighted Average Seasoning: 103  
 Weighted Average Interest Rate: 6.081%  
 Bond Yield (TIC): 5.466%

	Prepayments	CPR	PSA
1-Month	\$0	0.00%	0
3-Months	\$322,352	11.15%	186
6-Months	\$1,144,474	18.23%	304
12-Months	\$2,510,138	18.73%	312
Life	\$45,627,246	17.01%	283

**28 Veterans Collateralized Bonds, 2005 First & Second**

Series: C0511 Prog: 206  
 Remaining Principal Balance: \$7,954,723  
 Weighted Average Seasoning: 62  
 Weighted Average Interest Rate: 4.651%  
 Bond Yield (TIC): 4.215%

	Prepayments	CPR	PSA
1-Month	\$304,032	36.24%	604
3-Months	\$465,038	20.12%	335
6-Months	\$1,713,671	31.72%	529
12-Months	\$3,384,582	29.39%	490
Life	\$10,280,811	14.23%	237

**29 Veterans Collateralized Bonds, 2006 First**

Series: C0611 Prog: 207  
 Remaining Principal Balance: \$168,187,888  
 Weighted Average Seasoning: 27  
 Weighted Average Interest Rate: 5.282%  
 Bond Yield (TIC): 4.700%

	Prepayments	CPR	PSA
1-Month	\$1,618,929	10.86%	202
3-Months	\$5,948,570	12.89%	248
6-Months	\$16,088,366	17.32%	340
12-Months	\$45,406,326	23.72%	460
Life	\$103,371,559	13.98%	411

**30 Veterans Collateralized Bonds, 2007 & 2008 First**

Series: C0711 Prog: 208  
 Remaining Principal Balance: \$46,787,615  
 Weighted Average Seasoning: 24  
 Weighted Average Interest Rate: 5.107%  
 Bond Yield (TIC): 5.023%

	Prepayments	CPR	PSA
1-Month	\$1,113,207	24.59%	521
3-Months	\$1,352,490	10.69%	233
6-Months	\$4,710,733	17.49%	397
12-Months	\$10,718,519	21.57%	442
Life	\$35,894,423	21.07%	541

**31 General Mortgage Revenue Bonds, 2002 Series A**

Series: GM02A Prog: 404  
 Remaining Principal Balance: \$118,260,643  
 Weighted Average Seasoning: 56  
 Weighted Average Interest Rate: 5.180%  
 Bond Yield (TIC): 4.798%

	Prepayments	CPR	PSA
1-Month	\$1,214,828	11.54%	192
3-Months	\$2,774,866	8.81%	147
6-Months	\$10,207,202	15.04%	251
12-Months	\$23,282,876	20.86%	348
Life	\$193,694,467	18.14%	302

**32 Governmental Purpose Bonds, 2001 Series A**

Series: GP01A Prog: 502  
 Remaining Principal Balance: \$173,269,955  
 Weighted Average Seasoning: 96  
 Weighted Average Interest Rate: 6.375%  
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$3,396,488	20.78%	346
3-Months	\$7,617,795	15.77%	263
6-Months	\$19,678,186	19.20%	320
12-Months	\$40,549,404	18.83%	314
Life	\$509,200,577	17.71%	295

**Footnotes:**

1. The prepayments and rates given in this exhibit are based on historical figures and in may not necessarily reflect future prepayment speeds.
2. CPR (Constant Prepayment Rate) is the annualized probability that a mortgage will be prepaid.
3. PSA (Prepayment Speed Assumption) was developed by the BMA as a benchmark for comparing historical prepayment speeds of different bonds.
4. CPR and PSA figures for 3-Months, 6-Months, 12-Months and Life are averages based on the SMM (Single Monthly Mortality) rates over the period.
5. Prepayment rates are calculated since the bond funding date and include partial and full prepayments and repurchases. Bonds funded before 1994 are calculated since the report cutoff date of January 1994.
6. Loan balances refer to loans with outstanding balances that are either current, delinquent, or unsold real estate owned loans. The prepayment history includes sold real estate owned loans and loan disposals.
7. The weighted average seasoning is based on the average age of all outstanding loans pledged to the payment of the bonds. Loan transfers may result in an adjustment to the weighted average seasoning of the series.
8. Loan balances and prepayments do not include OCR (Over Collateral Reserve) funds, which are attached to certain bond deals to both ensure sufficient cash flow and alleviate default risk.
9. Housing Development Bonds are structured around specific projects and have restricted prepayment schedules.
10. Some Bonds (E001A, GP01A, E071A/B/D, E091A/B/D and E10B1) were funded with seasoned mortgage loan portfolios.

**ALASKA HOUSING FINANCE CORPORATION**  
**SPECIAL REDEMPTION & BOND ISSUANCE SUMMARY**

04/30/11

<b>SPECIAL REDEMPTION SUMMARY:</b>			
Year	Surplus	Refunding	Total
FY 2011	199,345,000	64,350,000	<b>263,695,000</b>
FY 2010	207,034,750	138,830,000	<b>345,864,750</b>
FY 2009	313,780,000	161,760,000	<b>475,540,000</b>
FY 2008	95,725,000	17,945,000	<b>113,670,000</b>
FY 2007	180,245,000	220,350,874	<b>400,595,874</b>
FY 2006	232,125,000	149,640,000	<b>381,765,000</b>
FY 2005	150,595,603	-	<b>150,595,603</b>
FY 2004	214,235,000	217,285,000	<b>431,520,000</b>
FY 2003	304,605,000	286,340,000	<b>590,945,000</b>
FY 2002	152,875,000	175,780,000	<b>328,655,000</b>
FY 2001	48,690,000	-	<b>48,690,000</b>
FY 2000	94,855,000	300,000,000	<b>394,855,000</b>
FY 1999	110,101,657	-	<b>110,101,657</b>
FY 1998	72,558,461	389,908,544	<b>462,467,005</b>
FY 1997	150,812,506	68,467,000	<b>219,279,506</b>
FY 1996	147,114,796	200,000,000	<b>347,114,796</b>
FY 1995	153,992,520	-	<b>153,992,520</b>

<b>FY 2011 REDEMPTION DETAIL BY SERIES:</b>			
Series	Surplus	Refunding	Total
E09A1*	-	64,350,000	64,350,000
E98A1	9,875,000	-	9,875,000
E98A2	3,960,000	-	3,960,000
E99A1	11,110,000	-	11,110,000
E99A2	42,205,000	-	42,205,000
E001C	20,015,000	-	20,015,000
E011A	4,100,000	-	4,100,000
E021A	625,000	-	625,000
E061A	7,830,000	-	7,830,000
E061B	5,685,000	-	5,685,000
E06C1	8,000,000	-	8,000,000
E071C	11,625,000	-	11,625,000
E081A	12,060,000	-	12,060,000
E081B	9,475,000	-	9,475,000
E091C	4,320,000	-	4,320,000
C9911	28,255,000	-	28,255,000
C0011	14,545,000	-	14,545,000
C0211	2,825,000	-	2,825,000
C0511	2,585,000	-	2,585,000
C0611	250,000	-	250,000

\* Bond Conversion from E09A1 to E0911

<b>BOND ISSUANCE SUMMARY:</b>			
Year	Tax-Exempt	Taxable	Total
FY 2011	248,345,000	-	<b>248,345,000</b>
FY 2010	161,740,000	193,100,000	<b>354,840,000</b>
FY 2009	287,640,000	-	<b>287,640,000</b>
FY 2008	280,825,000	-	<b>280,825,000</b>
FY 2007	780,885,000	-	<b>780,885,000</b>
FY 2006	333,675,000	-	<b>333,675,000</b>
FY 2005	307,730,000	105,000,000	<b>412,730,000</b>
FY 2004	245,175,000	42,125,000	<b>287,300,000</b>
FY 2003	382,710,000	-	<b>382,710,000</b>
FY 2002	527,360,000	230,000,000	<b>757,360,000</b>
FY 2001	267,880,000	25,740,000	<b>293,620,000</b>
FY 2000	883,435,000	-	<b>883,435,000</b>
FY 1999	92,365,000	-	<b>92,365,000</b>
FY 1998	446,509,750	23,895,000	<b>470,404,750</b>
FY 1997	599,381,477	455,000	<b>599,836,477</b>
FY 1996	365,000,000	-	<b>365,000,000</b>
FY 1995	365,000,000	-	<b>365,000,000</b>
FY 1994	367,130,000	16,930,000	<b>384,060,000</b>
FY 1993	200,000,000	-	<b>200,000,000</b>
FY 1992	452,760,000	-	<b>452,760,000</b>
FY 1991	531,103,544	275,000,000	<b>806,103,544</b>
FY 1990	297,000,000	220,000,000	<b>517,000,000</b>
FY 1989	175,000,000	400,000,000	<b>575,000,000</b>
FY 1988	100,000,000	347,000,000	<b>447,000,000</b>
FY 1987	67,000,000	415,000,000	<b>482,000,000</b>
FY 1986	452,445,000	825,000,000	<b>1,277,445,000</b>
FY 1985	604,935,000	-	<b>604,935,000</b>
FY 1984	655,000,000	250,000,000	<b>905,000,000</b>
FY 1983	435,000,000	400,000,000	<b>835,000,000</b>
FY 1982	250,000,000	552,000,000	<b>802,000,000</b>
FY 1981	460,000,000	160,000,000	<b>620,000,000</b>
FY 1980	148,800,000	-	<b>148,800,000</b>
FY 1979	164,600,000	7,020,000	<b>171,620,000</b>
FY 1978	135,225,000	-	<b>135,225,000</b>
FY 1977	80,000,000	-	<b>80,000,000</b>
FY 1976	5,000,000	-	<b>5,000,000</b>
FY 1975	47,000,000	-	<b>47,000,000</b>
FY 1974	36,000,000	-	<b>36,000,000</b>
FY 1973	26,500,000	5,250,000	<b>31,750,000</b>

<b>FY 2011 ISSUANCE DETAIL BY SERIES:</b>			
Series	Tax-Exempt	Taxable	Total
E0911	64,350,000	-	64,350,000
E10A1	43,130,000	-	43,130,000
E10B1	35,680,000	-	35,680,000
SC11A	105,185,000	-	105,185,000

**ALASKA HOUSING FINANCE CORPORATION**
**SUMMARY OF TAX-EXEMPT ONE-WEEK VARIABLE RATE DEMAND OBLIGATIONS & INTEREST RATE DERIVATIVE SWAPS**

April 30, 2011

Data	GP97A	GP01A	GP01B	E021A <sup>1</sup>	E021A <sup>2</sup>	SC02C	E071A	E071B	E071D	E091A	E091B	E091D
Outstanding	14,600,000	60,955,000	74,490,000	46,435,000	120,000,000	60,250,000	75,000,000	75,000,000	89,370,000	80,880,000	80,880,000	80,870,000
CUSIP	011831X82	0118326M9	0118326N7	011832PW6	011832PX4	0118326L1	01170PBW5	01170PBV7	01170PBX3	01170PDV5	01170PDX1	01170PEY8
Issue Date	12/03/97	08/02/01	08/02/01	05/16/02	05/16/02	12/05/02	05/31/07	05/31/07	05/31/07	05/28/09	05/28/09	08/26/09
Maturity Date	12/01/27	12/01/30	12/01/30	06/01/32	12/01/36	07/01/22	12/01/41	12/01/41	12/01/41	12/01/40	12/01/40	12/01/40
Ratings	AA+/Aa2/AA+	AA+/Aaa/AAA	AA+/Aaa/AAA	AA+/Aa2/AA+	AA+/Aa2/AA+	AA+/Aa2/AA+	AA+/Aa2/AA+	AA+/Aa2/AA+	AA+/Aa2/AA+	AA+/Aa2/AA+	AA+/Aa2/AA+	AA+/Aa2/AA+
Remark Agent	Merrill BofA	Merrill BofA	Merrill BofA	Merrill BofA	Merrill BofA	GK Baum	Morg Keegan	Goldman	Merrill BofA	Morg Stanley	Goldman	Merrill BofA
Remarket Fee	0.07%	0.07%	0.07%	0.07%	0.07%	0.07%	0.07%	0.07%	0.07%	0.07%	0.07%	0.10%
Liquidity/Insur	Self	Self	Self	Dexia/FSA	Dexia/FSA	Self	LBBW	LBBW	LBBW	Self	Self	BofA
AMT/PU/Swap	N/A	Swap	Swap	AMT/Swap	AMT/Swap	Swap	PU/Swap	PU/Swap	PU/Swap	PU/Swap	PU/Swap	PU/Swap
Current Rate	0.21%	0.19%	0.19%	0.80%	0.80%	0.23%	0.26%	0.25%	0.24%	0.22%	0.18%	0.24%
Avg Rate	2.24%	1.77%	1.76%	2.09%	2.09%	1.86%	1.46%	1.37%	1.36%	0.21%	0.20%	0.27%
Max Rate	9.00%	9.25%	9.25%	10.25%	10.25%	8.00%	9.50%	7.90%	8.50%	0.32%	0.35%	0.40%
Min Rate	0.08%	0.08%	0.08%	0.23%	0.23%	0.08%	0.18%	0.18%	0.15%	0.10%	0.10%	0.14%
SIFMA Rate	2.23%	1.74%	1.74%	1.75%	1.75%	1.77%	1.30%	1.30%	1.30%	0.28%	0.28%	0.27%
SIFMA Spread	0.01%	0.03%	0.03%	0.35%	0.35%	0.09%	0.15%	0.07%	0.06%	(0.07%)	(0.08%)	0.00%
2010 Avg	0.23%	0.23%	0.23%	0.34%	0.34%	0.23%	0.29%	0.29%	0.29%	0.23%	0.21%	0.27%
2011 Avg	0.21%	0.20%	0.20%	0.34%	0.34%	0.20%	0.25%	0.26%	0.24%	0.21%	0.18%	0.26%
2011 Spread	(0.05%)	(0.06%)	(0.06%)	0.08%	0.08%	(0.05%)	(0.01%)	0.00%	(0.02%)	(0.05%)	(0.08%)	(0.00%)

INTEREST RATE SWAP SUMMARY								
Bond Series	Counterparty	Notional	Fixed	Float	Net Swap	VRDO	Synthetic	Spread
GP01A	Morg Keeg	60,955,000	2.4530%	1.557%	0.896%	1.771%	2.667%	(0.214%)
GP01B	Merrill	74,490,000	4.1427%	1.557%	2.586%	1.763%	4.349%	(0.206%)
E021A <sup>1</sup>	Goldman	46,435,000	2.9800%	1.282%	1.698%	2.095%	3.792%	(0.812%)
E021A <sup>2</sup>	Merrill	120,000,000	3.4480%	1.629%	1.819%	2.095%	3.914%	(0.466%)
SC02B/GP97A	JPMorgan	14,555,000	3.7700%	1.655%	2.115%	1.736%	3.851%	(0.081%)
SC02C	JPMorgan	60,250,000	4.3030%	1.882%	2.421%	1.861%	4.282%	0.021%
E071A <sup>1</sup>	Goldman	143,622,000	3.7345%	1.282%	2.452%	1.418%	3.870%	(0.136%)
E071A <sup>2</sup>	JPMorgan	95,748,000	3.7200%	1.282%	2.438%	1.365%	3.803%	(0.083%)
E091A <sup>1</sup>	Citibank	72,789,000	3.7610%	0.246%	3.515%	0.212%	3.727%	0.034%
E091A <sup>2</sup>	Goldman	72,789,000	3.7610%	0.246%	3.515%	0.199%	3.714%	0.047%
E091A <sup>3</sup>	JPMorgan	97,052,000	3.7400%	0.246%	3.494%	0.209%	3.703%	0.037%
<b>TOTAL</b>		<b>858,685,000</b>	<b>3.6421%</b>	<b>1.129%</b>	<b>2.513%</b>	<b>1.292%</b>	<b>3.805%</b>	<b>(0.163%)</b>

NET SWAP TOTALS		
Pay Fixed	Rec Float	Net Swap
24,776,510	10,561,128	(14,215,382)
32,895,180	12,923,567	(19,971,612)
16,089,778	7,272,658	(8,817,120)
41,995,467	16,885,717	(25,109,749)
4,432,466	2,056,003	(2,376,464)
20,942,103	9,466,872	(11,475,232)
18,652,476	7,338,425	(11,314,051)
12,396,366	4,735,569	(7,660,796)
4,129,205	306,580	(3,822,624)
4,129,205	306,579	(3,822,625)
5,474,865	384,777	(5,090,088)
<b>185,913,621</b>	<b>72,237,877</b>	<b>(113,675,744)</b>

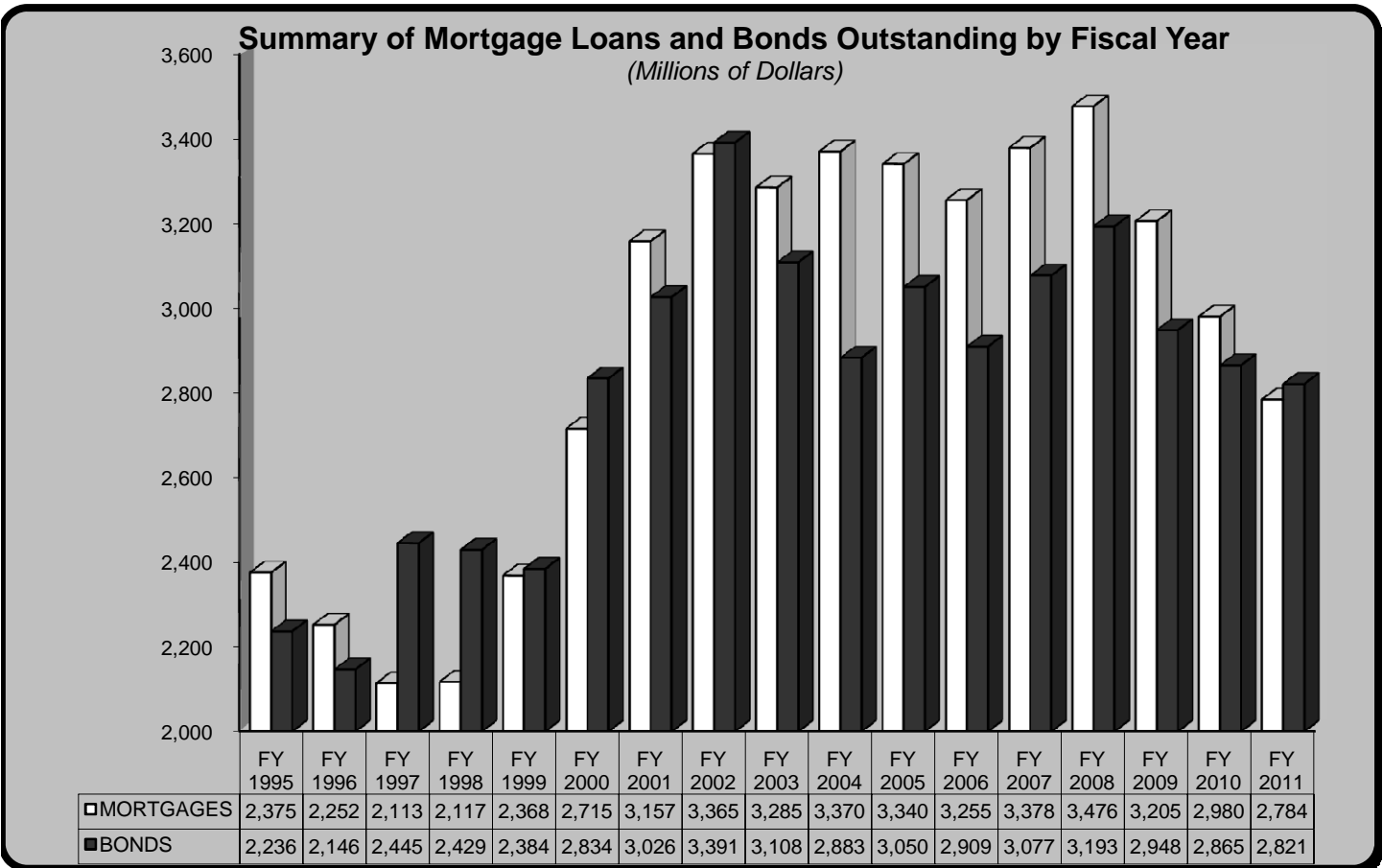
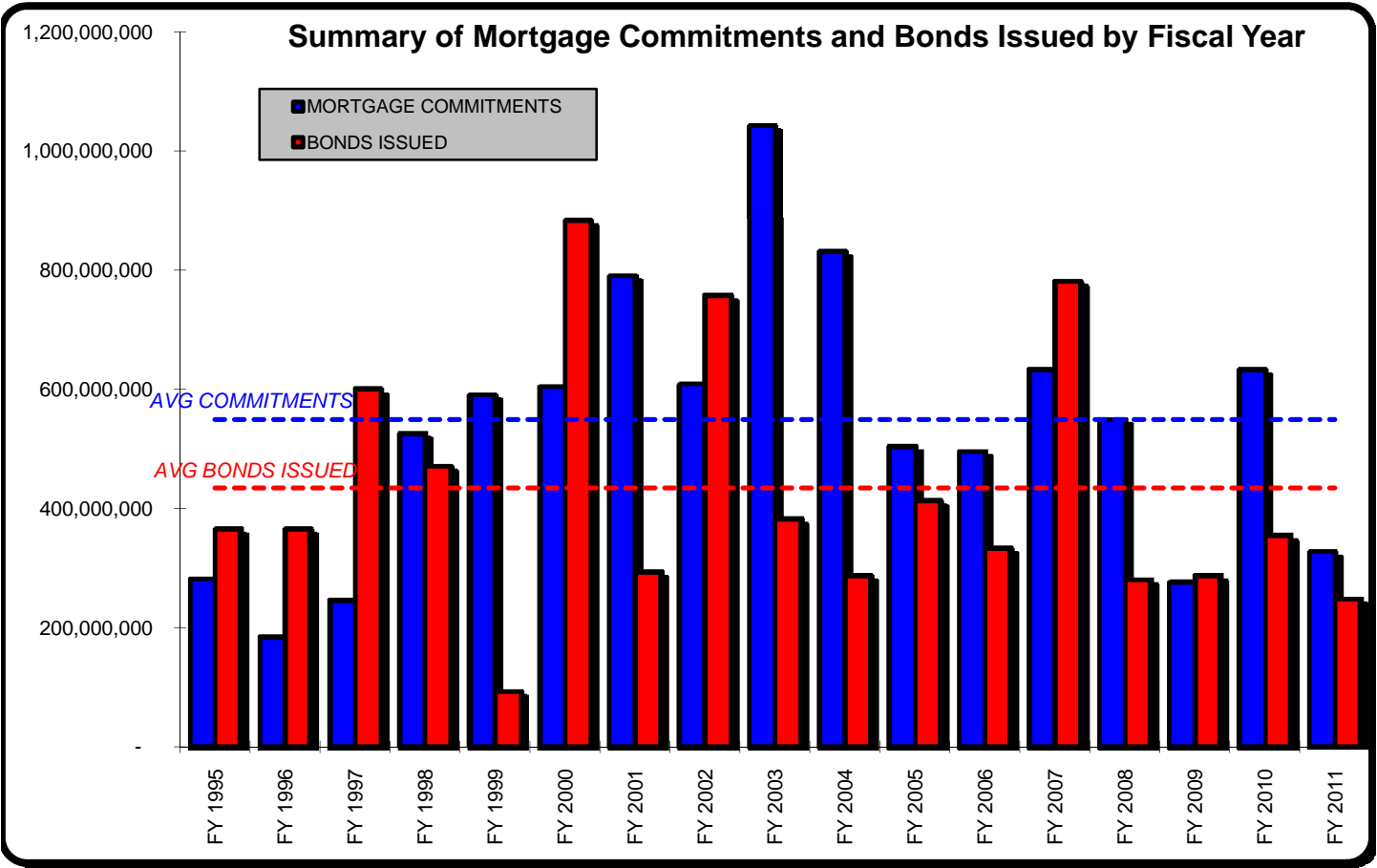
REMARKETING AGENT COMPARISON (2011)			
Agent	Allocation	WAIR	SIFMA Spread
GK Baum	7.0%	0.202%	(0.055%)
Morg Stan	9.4%	0.206%	(0.051%)
Goldman	18.2%	0.217%	(0.040%)
Morg Keeg	8.7%	0.249%	(0.008%)
Merrill BofA	56.7%	0.256%	(0.001%)

VRDO RATE SUMMARY			
	2011	2010	2009
Avg Rate	0.243%	0.270%	0.721%
Max Rate	0.800%	0.440%	4.750%
Min Rate	0.150%	0.100%	0.080%
SIFMA Rate	0.257%	0.263%	0.413%
SIFMA Spread	(0.014%)	0.006%	0.309%

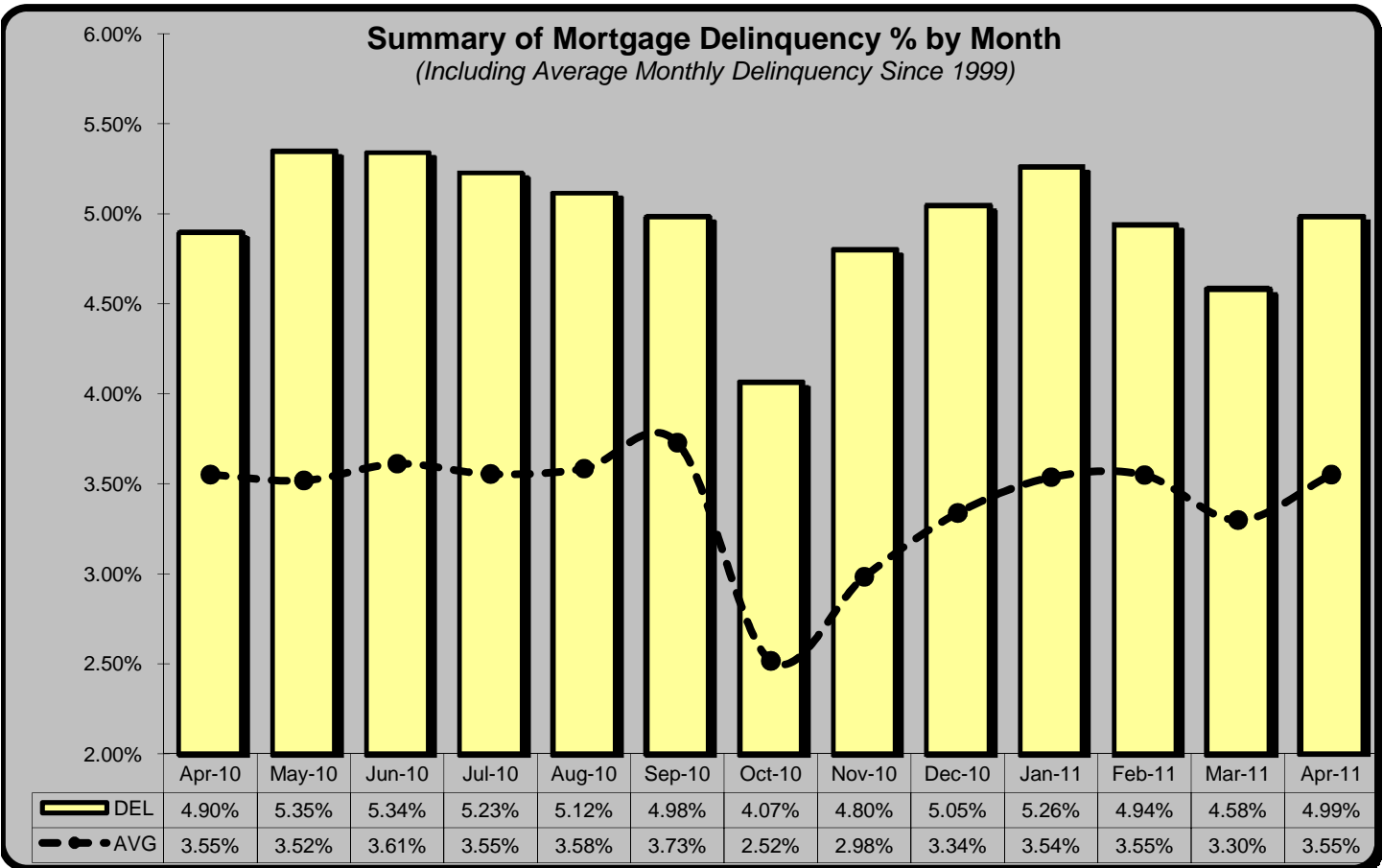
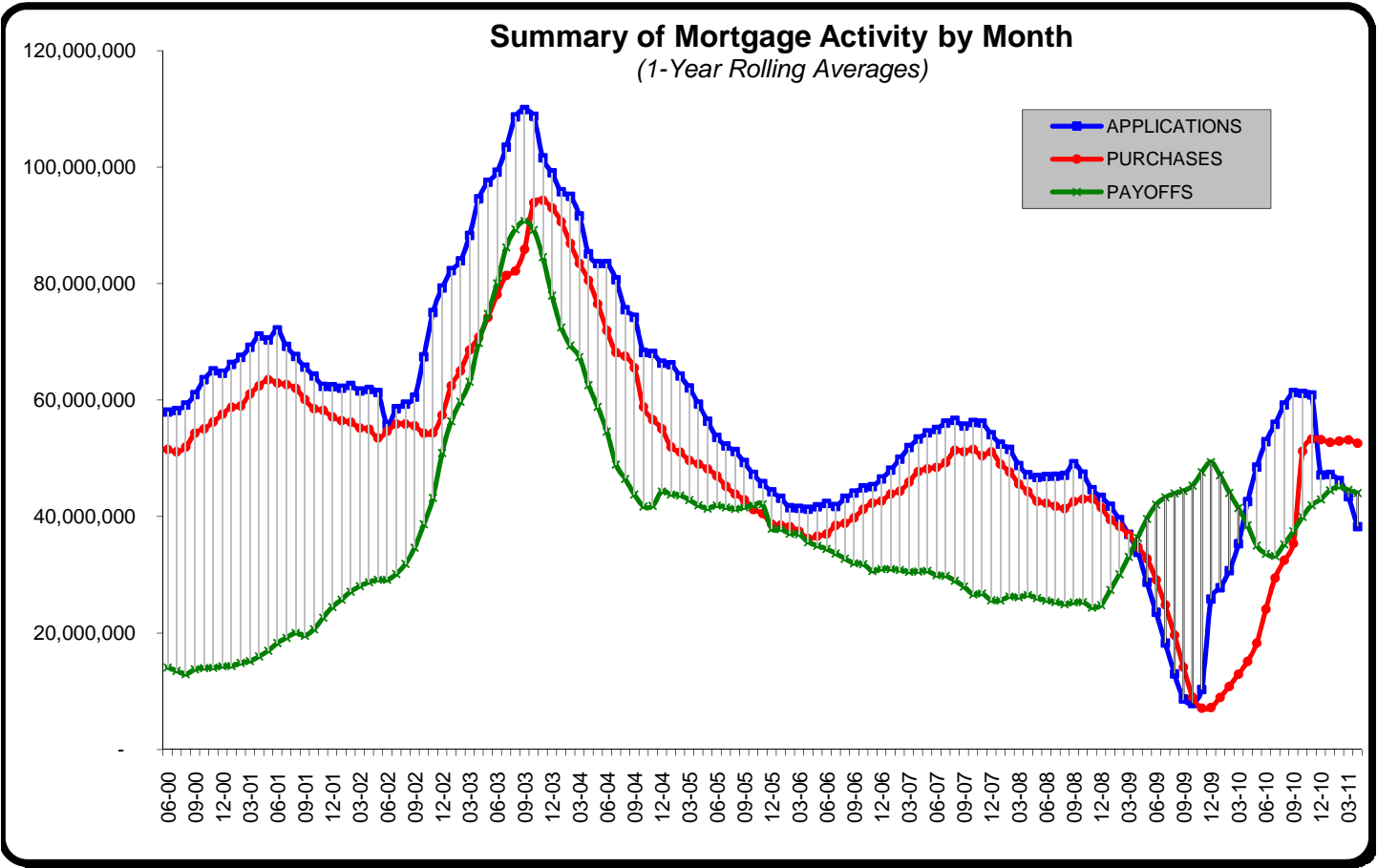
MONTHLY VRDO SUMMARY	
April 30, 2011	
Total Bonds	<b>\$2,820,610,000</b>
Total Float	<b>\$858,730,000</b>
Self-Liquid	<b>\$372,055,000</b>
Float %	<b>30.4%</b>
Hedge %	<b>100.0%</b>



# ALASKA HOUSING FINANCE CORPORATION



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