



JULY 2015

**MORTGAGE & BOND
DISCLOSURE REPORT**

ALASKA HOUSING FINANCE CORPORATION
JULY 2015 COMPARATIVE ACTIVITY SUMMARY

<u>Mortgage & Bond Portfolio:</u>	As Of/Through Fiscal Year End			As Of/Through Fiscal Month End		
	FY 2014	FY 2015	% Change	07/31/14	07/31/15	% Change
Total Mortgage Portfolio	2,520,778,596	2,649,246,997	5.1%	2,529,824,534	2,672,555,015	5.6%
Mortgage Average Rate %	4.93%	4.77%	(3.2%)	4.91%	4.75%	(3.1%)
Delinquency % (30+ Days)	4.87%	3.88%	(20.3%)	4.82%	3.74%	(22.6%)
Foreclosure % (Annualized)	0.58%	0.45%	(22.4%)	0.57%	0.44%	(24.2%)
Mortgage Purchases	545,989,872	463,402,992	(15.1%)	39,911,858	53,357,156	33.7%
Mortgage Payoffs	219,206,635	240,116,152	9.5%	22,063,608	16,367,232	(25.8%)
Purchase/Payoff Variance	326,783,237	223,286,840	(31.7%)	17,848,250	36,989,924	107.2%
Purchase Average Rate %	4.52%	4.10%	(9.3%)	4.28%	3.87%	(9.4%)
Bonds - Fixed Rate	1,344,705,000	1,207,110,000	(10.2%)	1,343,330,000	1,206,360,000	(10.2%)
Bonds - Floating Hedged	783,795,000	743,025,000	(5.2%)	765,290,000	738,415,000	(3.5%)
Bonds - Floating Unhedged	150,045,000	190,045,000	26.7%	150,045,000	190,045,000	26.7%
Total Bonds Outstanding	2,278,545,000	2,140,180,000	(6.1%)	2,258,665,000	2,134,820,000	(5.5%)
Requiring Self-Liquidity	445,895,000	254,755,000	(42.9%)	443,390,000	252,145,000	(43.1%)
Bond Average Rate %	3.77%	3.65%	(3.2%)	3.77%	3.65%	(3.4%)
New Bond Issuances	124,400,000	423,005,000	240.0%	-	-	-
* Special Bond Redemptions	54,815,000	434,800,000	693.2%	17,375,000	2,750,000	(84.2%)
Issue/Redemption Variance	69,585,000	(11,795,000)	(117.0%)	(17,375,000)	(2,750,000)	84.2%
Issuance Average Yield %	3.27%	2.03%	(37.9%)	-	-	-
Mortgage/Bond Spread %	1.16%	1.12%	(3.4%)	1.13%	1.11%	(1.9%)
Mortgage/Bond Ratio	1.11	1.24	11.9%	1.12	1.25	11.8%

<u>Cash & Investments:</u>	Investment Amounts as of Month End			Annual Returns as of Month End		
	07/31/14	07/31/15	% Change	07/31/14	07/31/15	% Change
GeFONSI SLR/Escrow	631,204,672	446,326,992	(29.3%)	0.45%	0.50%	13.3%
Bond Trust Funds	158,944,725	259,278,635	63.1%	0.83%	0.56%	(31.6%)
SAM General Fund	136,007,049	101,705,987	(25.2%)	0.19%	0.19%	0.0%
Mortgage Collections	35,555,223	35,373,674	(0.5%)	0.16%	0.17%	12.3%
HAP/Senior Funds	33,009,310	26,286,519	(20.4%)	0.31%	0.34%	12.8%
Total Investments	994,720,979	868,971,807	(12.6%)	0.46%	0.47%	2.4%

* Does not include partial refunding of SC06A & SC07AB bonds that were defeased by SC15B but can't be redeemed until earliest dates of 6/1/16 & 6/1/17.

ALASKA HOUSING FINANCE CORPORATION
JULY 2015 COMPARATIVE ACTIVITY SUMMARY

AHFC Financial Statements:

(in Thousands of Dollars)

	Fiscal Year Annual Audited			Third Quarter Unaudited		
	FY 2013	FY 2014	% Change	FY 2014	FY 2015	% Change
Mortgage & Loan Revenue	125,059	120,740	(3.5%)	89,718	94,519	5.4%
Investment Income	9,088	9,019	(0.8%)	7,392	4,706	(36.3%)
Externally Funded Programs	168,152	163,739	(2.6%)	116,724	101,302	(13.2%)
Rental Income	8,701	8,951	2.9%	6,601	6,765	2.5%
Other Revenue	4,325	5,637	30.3%	3,832	7,728	101.7%
Total Revenue	315,325	308,086	(2.3%)	224,267	215,020	(4.1%)
Interest Expenses	94,409	81,184	(14.0%)	60,718	57,662	(5.0%)
Housing Grants & Subsidies	150,460	149,188	(0.8%)	109,366	95,903	(12.3%)
Operations & Administration	56,663	58,771	3.7%	42,109	45,946	9.1%
Rental Housing Expenses	13,924	14,159	1.7%	10,383	12,824	23.5%
Mortgage and Loan Costs	10,098	9,442	(6.5%)	6,762	7,725	14.2%
Financing Expenses	12,419	4,415	(64.4%)	3,396	3,880	14.3%
Provision for Loan Loss	(4,753)	(5,688)	(19.7%)	(4,417)	(7,514)	(70.1%)
Total Expenses	333,220	311,471	(6.5%)	228,317	216,426	(5.2%)
Operating Income (Loss)	(17,895)	(3,385)	81.1%	(4,050)	(1,406)	65.3%
Contributions to the State	10,720	1,380	(87.1%)	1,223	3,754	207.0%
Change in Net Position	(28,615)	(4,765)	83.3%	(5,273)	(5,160)	2.1%
Total Assets/Deferred Outflows	3,981,230	4,055,203	1.9%	4,039,454	3,983,736	(1.4%)
Total Liabilities	2,455,702	2,545,295	3.6%	2,530,054	2,478,988	(2.0%)
* Net Position	1,525,528	1,509,908	(1.0%)	1,509,400	1,504,748	(0.3%)

AHFC Dividend Calculation:

(in Thousands of Dollars)

	Through Fiscal Year End			Through FY 2015 - Fourth Quarter	
	FY 2013	FY 2014	% Change	AHFC Dividend Summary	
Change in Net Position	(28,615)	(4,765)	83.3%	SOA General Fund Transfers	788,921
Add - State Contributions	10,720	1,380	(87.1%)	SCPB Projects Debt Service	422,438
Add - SCPB Debt Service	10,730	11,329	5.6%	SOA Capital Projects	253,761
Add - AHFC Capital Dividend	17,118	17,467	2.0%	AHFC Capital Projects	466,112
Adjusted Net Position Change	9,953	25,412	155.3%	Total Dividend Appropriations	1,931,232
Factor % from Statutes	75%	75%	0.0%	Total Dividend Expenditures	1,884,733
Dividend Transfer Available	7,465	19,059	155.3%	Total Dividend Remaining	46,498

* Reduced beginning FY 2014 Net Position by \$10.855 million for GASB 65 accounting change to expense debt issuance costs recorded as FY 2013 assets.

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC MORTGAGE AND LOAN OVERVIEW

As of: **7/31/2015**

AHFC PORTFOLIO:	DOLLARS	% of \$
MORTGAGES	2,545,008,537	95.23%
PARTICIPATION LOANS	121,228,456	4.54%
REAL ESTATE OWNED	6,318,023	0.24%
TOTAL PORTFOLIO	2,672,555,015	100.00%

AHFC DELINQUENT:		
30 DAYS PAST DUE	55,496,285	2.08%
60 DAYS PAST DUE	15,100,357	0.57%
90 DAYS PAST DUE	11,319,636	0.42%
120+ DAYS PAST DUE	17,691,911	0.66%
TOTAL DELINQUENT	99,608,190	3.74%

PORTFOLIO SUMMARY STATISTICS:		
AVG INTEREST RATE	4.752%	TAX-EXEMPT FTHB % 27.8%
AVG REMAINING TERM	296	RURAL % 17.2%
AVG LOAN TO VALUE	77	TAXABLE % 21.6%
SINGLE FAMILY %	89.1%	MF/SPECIAL NEEDS % 12.3%
MULTI-FAMILY %	10.9%	TAXABLE FTHB % 14.4%
FHA INSURANCE %	13.0%	TAX-EXEMPT VETS % 4.8%
VA INSURANCE %	7.7%	OTHER PROGRAM % 1.6%
PMI INSURANCE %	19.6%	ANCHORAGE % 40.3%
RD INSURANCE %	6.2%	OTHER CITY % 59.7%
HUD 184 INSURANCE %	5.8%	WELLS FARGO % 44.9%
UNINSURED %	47.5%	OTHER SERVICER % 55.1%

MORTGAGE AND LOAN ACTIVITY:	FY 2013	FY 2014	FY 2015	FY 2016 (YTD)	CURRENT MONTH
MORTGAGE APPLICATIONS	466,771,334	529,479,673	530,696,091	50,463,251	50,463,251
MORTGAGE COMMITMENTS	459,880,533	522,443,223	522,605,976	53,514,386	53,514,386
MORTGAGE PURCHASES	402,901,671	545,989,872	463,402,992	53,583,677	53,583,677
AVG PURCHASE PRICE	282,182	340,852	292,302	270,659	270,659
AVG INTEREST RATE	3.749%	4.516%	4.099%	3.867%	3.867%
AVG BEGINNING TERM	341	357	345	353	353
AVG LOAN TO VALUE	84	87	87	88	88
INSURANCE %	42.9%	53.4%	59.4%	60.1%	60.1%
SINGLE FAMILY%	87.6%	86.5%	93.9%	99.4%	99.4%
ANCHORAGE %	40.1%	42.0%	46.5%	45.0%	45.0%
WELLS FARGO %	42.8%	40.2%	40.0%	42.0%	42.0%
STREAMLINE REFINANCE %	17.6%	2.7%	1.6%	2.2%	2.2%
MORTGAGE PAYOFFS	532,239,895	219,206,635	240,116,152	19,905,027	19,905,027
MORTGAGE FORECLOSURES	11,723,829	14,127,019	11,633,173	762,501	762,501

ALASKA HOUSING FINANCE CORPORATION TOTAL

Weighted Average Interest Rate	4.752%
Weighted Average Remaining Term	296
Weighted Average Loan To Value	77

TOTAL PORTFOLIO:

	Dollars	% of \$
MORTGAGES	2,545,008,537	95.2%
PARTICIPATION LOANS	121,228,456	4.5%
REAL ESTATE OWNED	6,318,023	0.2%
TOTAL PORTFOLIO	2,672,555,015	100.0%

TOTAL DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	55,496,285	2.08%
60 DAYS PAST DUE	15,100,357	0.57%
90 DAYS PAST DUE	11,319,636	0.42%
120+ DAYS PAST DUE	17,691,911	0.66%
TOTAL DELINQUENT	99,608,190	3.74%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	742,356,092	27.8%
TAXABLE	577,861,015	21.7%
RURAL	460,749,201	17.3%
TAXABLE FIRST-TIME HOMEBUYER	384,710,655	14.4%
MULTI-FAMILY/SPECIAL NEEDS	328,055,954	12.3%
VETERANS MORTGAGE PROGRAM	129,064,735	4.8%
OTHER LOAN PROGRAM	43,439,340	1.6%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	1,935,241,647	72.6%
MULTI-FAMILY	290,402,321	10.9%
CONDO	279,253,082	10.5%
DUPLEX	128,568,741	4.8%
3-PLEX/4-PLEX	24,365,477	0.9%
OTHER PROPERTY TYPE	8,405,724	0.3%

GEOGRAPHIC REGION

ANCHORAGE	1,077,782,483	40.4%
WASILLA/PALMER	322,416,692	12.1%
FAIRBANKS/NORTH POLE	308,856,403	11.6%
JUNEAU/KETCHIKAN	203,599,770	7.6%
KENAI/SOLDOTNA/HOMER	198,110,584	7.4%
EAGLE RIVER/CHUGIAK	126,979,720	4.8%
KODIAK ISLAND	93,478,554	3.5%
OTHER GEOGRAPHIC REGION	335,012,787	12.6%

MORTGAGE INSURANCE

UNINSURED	1,268,286,960	47.6%
PRIMARY MORTGAGE INSURANCE	524,214,221	19.7%
FEDERALLY INSURED - FHA	347,804,534	13.0%
FEDERALLY INSURED - VA	205,106,841	7.7%
FEDERALLY INSURED - RD	165,224,621	6.2%
FEDERALLY INSURED - HUD 184	155,599,815	5.8%

SELLER SERVICER

WELLS FARGO	1,200,867,804	45.0%
ALASKA USA	591,485,533	22.2%
OTHER SELLER SERVICER	481,686,970	18.1%
FIRST NATIONAL BANK OF AK	392,196,685	14.7%

002 ADMINISTRATIVE

Weighted Average Interest Rate	4.255%
Weighted Average Remaining Term	316
Weighted Average Loan To Value	85

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	177,178,097	89.7%
PARTICIPATION LOANS	13,941,954	7.1%
REAL ESTATE OWNED	6,318,023	3.2%
TOTAL PORTFOLIO	197,438,074	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	1,798,069	0.94%
60 DAYS PAST DUE	136,996	0.07%
90 DAYS PAST DUE	164,231	0.09%
120+ DAYS PAST DUE	249,647	0.13%
TOTAL DELINQUENT	2,348,943	1.23%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	63,392,191	33.2%
TAXABLE	46,413,418	24.3%
RURAL	17,969,135	9.4%
TAXABLE FIRST-TIME HOMEBUYER	26,302,843	13.8%
MULTI-FAMILY/SPECIAL NEEDS	31,522,733	16.5%
VETERANS MORTGAGE PROGRAM	2,776,951	1.5%
OTHER LOAN PROGRAM	2,742,781	1.4%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	131,443,991	68.8%
MULTI-FAMILY	26,776,026	14.0%
CONDO	22,638,325	11.8%
DUPLEX	9,465,221	5.0%
3-PLEX/4-PLEX	613,564	0.3%
OTHER PROPERTY TYPE	182,924	0.1%

GEOGRAPHIC REGION

ANCHORAGE	101,832,914	53.3%
WASILLA/PALMER	22,769,150	11.9%
FAIRBANKS/NORTH POLE	14,578,800	7.6%
JUNEAU/KETCHIKAN	13,564,727	7.1%
KENAI/SOLDOTNA/HOMER	12,732,513	6.7%
EAGLE RIVER/CHUGIAK	9,269,935	4.9%
KODIAK ISLAND	2,604,164	1.4%
OTHER GEOGRAPHIC REGION	13,767,848	7.2%

MORTGAGE INSURANCE

UNINSURED	93,612,377	49.0%
PRIMARY MORTGAGE INSURANCE	66,670,953	34.9%
FEDERALLY INSURED - FHA	10,699,821	5.6%
FEDERALLY INSURED - VA	6,524,991	3.4%
FEDERALLY INSURED - RD	8,285,251	4.3%
FEDERALLY INSURED - HUD 184	5,326,657	2.8%

SELLER SERVICER

WELLS FARGO	92,822,860	48.6%
ALASKA USA	47,443,073	24.8%
OTHER SELLER SERVICER	31,199,397	16.3%
FIRST NATIONAL BANK OF AK	19,654,721	10.3%

106 HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B

Weighted Average Interest Rate	5.630%
Weighted Average Remaining Term	277
Weighted Average Loan To Value	77

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	107,644,470	97.9%
PARTICIPATION LOANS	2,256,450	2.1%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	109,900,919	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	3,309,454	3.01%
60 DAYS PAST DUE	607,669	0.55%
90 DAYS PAST DUE	1,126,927	1.03%
120+ DAYS PAST DUE	1,146,712	1.04%
TOTAL DELINQUENT	6,190,762	5.63%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	78,556,116	71.5%
TAXABLE	11,915,819	10.8%
RURAL	14,427,906	13.1%
TAXABLE FIRST-TIME HOMEBUYER	3,153,406	2.9%
MULTI-FAMILY/SPECIAL NEEDS	1,062,252	1.0%
VETERANS MORTGAGE PROGRAM	164,649	0.1%
OTHER LOAN PROGRAM	620,772	0.6%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	80,055,166	72.8%
MULTI-FAMILY	1,062,252	1.0%
CONDO	23,389,294	21.3%
DUPLEX	5,150,441	4.7%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	243,766	0.2%

GEOGRAPHIC REGION

ANCHORAGE	51,839,825	47.2%
WASILLA/PALMER	15,690,948	14.3%
FAIRBANKS/NORTH POLE	10,781,246	9.8%
JUNEAU/KETCHIKAN	8,706,245	7.9%
KENAI/SOLDOTNA/HOMER	7,371,766	6.7%
EAGLE RIVER/CHUGIAK	2,532,648	2.3%
KODIAK ISLAND	2,828,897	2.6%
OTHER GEOGRAPHIC REGION	10,149,343	9.2%

MORTGAGE INSURANCE

UNINSURED	38,988,534	35.5%
PRIMARY MORTGAGE INSURANCE	13,490,030	12.3%
FEDERALLY INSURED - FHA	34,174,709	31.1%
FEDERALLY INSURED - VA	6,395,979	5.8%
FEDERALLY INSURED - RD	10,524,535	9.6%
FEDERALLY INSURED - HUD 184	6,327,133	5.8%

SELLER SERVICER

WELLS FARGO	50,525,243	46.0%
ALASKA USA	27,422,352	25.0%
OTHER SELLER SERVICER	13,737,934	12.5%
FIRST NATIONAL BANK OF AK	18,215,392	16.6%

110 HOME MORTGAGE REVENUE BONDS 2007 SERIES A

Weighted Average Interest Rate	4.751%
Weighted Average Remaining Term	294
Weighted Average Loan To Value	80

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	84,263,967	96.5%
PARTICIPATION LOANS	3,037,804	3.5%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	87,301,770	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	1,564,363	1.79%
60 DAYS PAST DUE	381,168	0.44%
90 DAYS PAST DUE	282,452	0.32%
120+ DAYS PAST DUE	721,567	0.83%
TOTAL DELINQUENT	2,949,550	3.38%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	36,599,085	41.9%
TAXABLE	17,977,998	20.6%
RURAL	24,971,692	28.6%
TAXABLE FIRST-TIME HOMEBUYER	5,655,313	6.5%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	687,906	0.8%
OTHER LOAN PROGRAM	1,409,776	1.6%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	67,791,988	77.7%
MULTI-FAMILY	0	0.0%
CONDO	12,527,622	14.3%
DUPLEX	4,537,301	5.2%
3-PLEX/4-PLEX	1,914,916	2.2%
OTHER PROPERTY TYPE	529,944	0.6%

GEOGRAPHIC REGION

ANCHORAGE	32,326,055	37.0%
WASILLA/PALMER	8,078,665	9.3%
FAIRBANKS/NORTH POLE	6,671,147	7.6%
JUNEAU/KETCHIKAN	7,820,483	9.0%
KENAI/SOLDOTNA/HOMER	10,741,660	12.3%
EAGLE RIVER/CHUGIAK	3,021,537	3.5%
KODIAK ISLAND	3,118,908	3.6%
OTHER GEOGRAPHIC REGION	15,523,315	17.8%

MORTGAGE INSURANCE

UNINSURED	39,711,651	45.5%
PRIMARY MORTGAGE INSURANCE	17,956,334	20.6%
FEDERALLY INSURED - FHA	11,988,723	13.7%
FEDERALLY INSURED - VA	4,170,436	4.8%
FEDERALLY INSURED - RD	7,880,053	9.0%
FEDERALLY INSURED - HUD 184	5,594,574	6.4%

SELLER SERVICER

WELLS FARGO	43,155,898	49.4%
ALASKA USA	22,800,426	26.1%
OTHER SELLER SERVICER	9,983,145	11.4%
FIRST NATIONAL BANK OF AK	11,362,302	13.0%

111 HOME MORTGAGE REVENUE BONDS 2007 SERIES B

Weighted Average Interest Rate	4.855%
Weighted Average Remaining Term	299
Weighted Average Loan To Value	81

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	84,744,045	98.0%
PARTICIPATION LOANS	1,735,660	2.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	86,479,706	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	3,208,342	3.71%
60 DAYS PAST DUE	835,031	0.97%
90 DAYS PAST DUE	421,032	0.49%
120+ DAYS PAST DUE	441,771	0.51%
TOTAL DELINQUENT	4,906,176	5.67%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	35,165,642	40.7%
TAXABLE	24,834,351	28.7%
RURAL	13,909,592	16.1%
TAXABLE FIRST-TIME HOMEBUYER	11,508,175	13.3%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	806,863	0.9%
OTHER LOAN PROGRAM	255,083	0.3%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	70,739,386	81.8%
MULTI-FAMILY	0	0.0%
CONDO	11,240,902	13.0%
DUPLEX	3,619,221	4.2%
3-PLEX/4-PLEX	880,197	1.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	36,864,139	42.6%
WASILLA/PALMER	11,927,456	13.8%
FAIRBANKS/NORTH POLE	6,593,852	7.6%
JUNEAU/KETCHIKAN	6,133,852	7.1%
KENAI/SOLDOTNA/HOMER	5,676,908	6.6%
EAGLE RIVER/CHUGIAK	5,251,374	6.1%
KODIAK ISLAND	3,605,519	4.2%
OTHER GEOGRAPHIC REGION	10,426,607	12.1%

MORTGAGE INSURANCE

UNINSURED	34,133,549	39.5%
PRIMARY MORTGAGE INSURANCE	19,244,334	22.3%
FEDERALLY INSURED - FHA	15,472,827	17.9%
FEDERALLY INSURED - VA	3,821,895	4.4%
FEDERALLY INSURED - RD	7,743,726	9.0%
FEDERALLY INSURED - HUD 184	6,063,376	7.0%

SELLER SERVICER

WELLS FARGO	48,348,148	55.9%
ALASKA USA	18,243,933	21.1%
OTHER SELLER SERVICER	9,146,462	10.6%
FIRST NATIONAL BANK OF AK	10,741,163	12.4%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

113 HOME MORTGAGE REVENUE BONDS 2007 SERIES D

Weighted Average Interest Rate	4.733%
Weighted Average Remaining Term	298
Weighted Average Loan To Value	80

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	109,558,205	98.9%
PARTICIPATION LOANS	1,216,713	1.1%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	110,774,918	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	3,189,164	2.88%
60 DAYS PAST DUE	1,128,623	1.02%
90 DAYS PAST DUE	508,834	0.46%
120+ DAYS PAST DUE	1,095,778	0.99%
TOTAL DELINQUENT	5,922,399	5.35%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	39,211,193	35.4%
TAXABLE	40,534,942	36.6%
RURAL	15,743,050	14.2%
TAXABLE FIRST-TIME HOMEBUYER	13,658,899	12.3%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	1,074,414	1.0%
OTHER LOAN PROGRAM	552,420	0.5%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	87,863,433	79.3%
MULTI-FAMILY	0	0.0%
CONDO	15,932,772	14.4%
DUPLEX	4,797,341	4.3%
3-PLEX/4-PLEX	2,075,980	1.9%
OTHER PROPERTY TYPE	105,393	0.1%

GEOGRAPHIC REGION

ANCHORAGE	51,995,947	46.9%
WASILLA/PALMER	14,019,313	12.7%
FAIRBANKS/NORTH POLE	9,980,872	9.0%
JUNEAU/KETCHIKAN	9,661,149	8.7%
KENAI/SOLDOTNA/HOMER	5,913,442	5.3%
EAGLE RIVER/CHUGIAK	2,696,033	2.4%
KODIAK ISLAND	2,960,865	2.7%
OTHER GEOGRAPHIC REGION	13,547,299	12.2%

MORTGAGE INSURANCE

UNINSURED	43,339,770	39.1%
PRIMARY MORTGAGE INSURANCE	30,499,078	27.5%
FEDERALLY INSURED - FHA	16,911,384	15.3%
FEDERALLY INSURED - VA	6,644,203	6.0%
FEDERALLY INSURED - RD	6,789,041	6.1%
FEDERALLY INSURED - HUD 184	6,591,443	6.0%

SELLER SERVICER

WELLS FARGO	51,567,047	46.6%
ALASKA USA	27,146,540	24.5%
OTHER SELLER SERVICER	16,664,179	15.0%
FIRST NATIONAL BANK OF AK	15,397,152	13.9%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

116 HOME MORTGAGE REVENUE BONDS 2009 SERIES A

Weighted Average Interest Rate	3.994%
Weighted Average Remaining Term	305
Weighted Average Loan To Value	81

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	97,805,974	81.2%
PARTICIPATION LOANS	22,668,191	18.8%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	120,474,165	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	3,126,442	2.60%
60 DAYS PAST DUE	634,226	0.53%
90 DAYS PAST DUE	397,194	0.33%
120+ DAYS PAST DUE	1,707,213	1.42%
TOTAL DELINQUENT	5,865,075	4.87%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	40,889,604	33.9%
TAXABLE	37,359,684	31.0%
RURAL	12,256,329	10.2%
TAXABLE FIRST-TIME HOMEBUYER	24,421,062	20.3%
MULTI-FAMILY/SPECIAL NEEDS	407,955	0.3%
VETERANS MORTGAGE PROGRAM	1,955,025	1.6%
OTHER LOAN PROGRAM	3,184,506	2.6%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	93,073,792	77.3%
MULTI-FAMILY	407,955	0.3%
CONDO	18,240,590	15.1%
DUPLEX	8,589,309	7.1%
3-PLEX/4-PLEX	104,820	0.1%
OTHER PROPERTY TYPE	57,700	0.0%

GEOGRAPHIC REGION

ANCHORAGE	59,043,768	49.0%
WASILLA/PALMER	15,758,230	13.1%
FAIRBANKS/NORTH POLE	11,603,487	9.6%
JUNEAU/KETCHIKAN	7,172,397	6.0%
KENAI/SOLDOTNA/HOMER	8,060,133	6.7%
EAGLE RIVER/CHUGIAK	5,686,144	4.7%
KODIAK ISLAND	3,070,184	2.5%
OTHER GEOGRAPHIC REGION	10,079,822	8.4%

MORTGAGE INSURANCE

UNINSURED	45,217,837	37.5%
PRIMARY MORTGAGE INSURANCE	32,457,148	26.9%
FEDERALLY INSURED - FHA	17,640,525	14.6%
FEDERALLY INSURED - VA	7,370,603	6.1%
FEDERALLY INSURED - RD	8,695,855	7.2%
FEDERALLY INSURED - HUD 184	9,092,198	7.5%

SELLER SERVICER

WELLS FARGO	61,715,551	51.2%
ALASKA USA	28,132,815	23.4%
OTHER SELLER SERVICER	17,152,902	14.2%
FIRST NATIONAL BANK OF AK	13,472,897	11.2%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

117 HOME MORTGAGE REVENUE BONDS 2009 SERIES B

Weighted Average Interest Rate	3.928%
Weighted Average Remaining Term	298
Weighted Average Loan To Value	81

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	106,857,422	83.8%
PARTICIPATION LOANS	20,702,711	16.2%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	127,560,133	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	2,735,908	2.14%
60 DAYS PAST DUE	1,545,376	1.21%
90 DAYS PAST DUE	620,813	0.49%
120+ DAYS PAST DUE	786,913	0.62%
TOTAL DELINQUENT	5,689,010	4.46%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	43,594,638	34.2%
TAXABLE	33,113,762	26.0%
RURAL	13,695,937	10.7%
TAXABLE FIRST-TIME HOMEBUYER	28,877,827	22.6%
MULTI-FAMILY/SPECIAL NEEDS	110,423	0.1%
VETERANS MORTGAGE PROGRAM	4,917,195	3.9%
OTHER LOAN PROGRAM	3,250,350	2.5%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	101,670,647	79.7%
MULTI-FAMILY	110,423	0.1%
CONDO	17,706,114	13.9%
DUPLEX	6,611,498	5.2%
3-PLEX/4-PLEX	1,168,403	0.9%
OTHER PROPERTY TYPE	293,046	0.2%

GEOGRAPHIC REGION

ANCHORAGE	55,525,973	43.5%
WASILLA/PALMER	17,775,462	13.9%
FAIRBANKS/NORTH POLE	13,691,102	10.7%
JUNEAU/KETCHIKAN	11,926,928	9.4%
KENAI/SOLDOTNA/HOMER	5,230,235	4.1%
EAGLE RIVER/CHUGIAK	7,227,011	5.7%
KODIAK ISLAND	3,577,198	2.8%
OTHER GEOGRAPHIC REGION	12,606,225	9.9%

MORTGAGE INSURANCE

UNINSURED	43,806,989	34.3%
PRIMARY MORTGAGE INSURANCE	31,041,453	24.3%
FEDERALLY INSURED - FHA	25,260,684	19.8%
FEDERALLY INSURED - VA	10,476,941	8.2%
FEDERALLY INSURED - RD	7,410,017	5.8%
FEDERALLY INSURED - HUD 184	9,564,048	7.5%

SELLER SERVICER

WELLS FARGO	65,964,917	51.7%
ALASKA USA	26,894,643	21.1%
OTHER SELLER SERVICER	18,075,993	14.2%
FIRST NATIONAL BANK OF AK	16,624,579	13.0%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

119 HOME MORTGAGE REVENUE BONDS 2009 SERIES D

Weighted Average Interest Rate	4.343%
Weighted Average Remaining Term	300
Weighted Average Loan To Value	82

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	118,360,644	87.7%
PARTICIPATION LOANS	16,621,802	12.3%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	134,982,446	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	2,234,686	1.66%
60 DAYS PAST DUE	819,321	0.61%
90 DAYS PAST DUE	709,422	0.53%
120+ DAYS PAST DUE	1,460,474	1.08%
TOTAL DELINQUENT	5,223,903	3.87%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	65,781,696	48.7%
TAXABLE	23,668,026	17.5%
RURAL	14,928,111	11.1%
TAXABLE FIRST-TIME HOMEBUYER	26,961,241	20.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	1,921,627	1.4%
OTHER LOAN PROGRAM	1,721,744	1.3%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	104,569,299	77.5%
MULTI-FAMILY	0	0.0%
CONDO	22,953,625	17.0%
DUPLEX	5,250,316	3.9%
3-PLEX/4-PLEX	1,002,972	0.7%
OTHER PROPERTY TYPE	1,206,233	0.9%

GEOGRAPHIC REGION

ANCHORAGE	50,692,755	37.6%
WASILLA/PALMER	21,734,297	16.1%
FAIRBANKS/NORTH POLE	18,091,945	13.4%
JUNEAU/KETCHIKAN	10,332,829	7.7%
KENAI/SOLDOTNA/HOMER	10,980,727	8.1%
EAGLE RIVER/CHUGIAK	5,539,849	4.1%
KODIAK ISLAND	3,986,368	3.0%
OTHER GEOGRAPHIC REGION	13,623,677	10.1%

MORTGAGE INSURANCE

UNINSURED	46,392,244	34.4%
PRIMARY MORTGAGE INSURANCE	27,102,185	20.1%
FEDERALLY INSURED - FHA	26,001,004	19.3%
FEDERALLY INSURED - VA	7,140,184	5.3%
FEDERALLY INSURED - RD	16,474,945	12.2%
FEDERALLY INSURED - HUD 184	11,871,885	8.8%

SELLER SERVICER

WELLS FARGO	61,150,627	45.3%
ALASKA USA	37,445,631	27.7%
OTHER SELLER SERVICER	23,137,970	17.1%
FIRST NATIONAL BANK OF AK	13,248,218	9.8%

121 MORTGAGE REVENUE BONDS 2010 SERIES A & B

Weighted Average Interest Rate	4.613%
Weighted Average Remaining Term	305
Weighted Average Loan To Value	84

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	108,022,121	98.6%
PARTICIPATION LOANS	1,537,973	1.4%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	109,560,094	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	2,812,502	2.57%
60 DAYS PAST DUE	914,837	0.84%
90 DAYS PAST DUE	472,603	0.43%
120+ DAYS PAST DUE	891,290	0.81%
TOTAL DELINQUENT	5,091,231	4.65%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	81,962,285	74.8%
TAXABLE	9,603,710	8.8%
RURAL	11,002,915	10.0%
TAXABLE FIRST-TIME HOMEBUYER	6,832,360	6.2%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	158,824	0.1%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	86,647,091	79.1%
MULTI-FAMILY	0	0.0%
CONDO	17,972,286	16.4%
DUPLEX	4,391,508	4.0%
3-PLEX/4-PLEX	449,147	0.4%
OTHER PROPERTY TYPE	100,062	0.1%

GEOGRAPHIC REGION

ANCHORAGE	43,815,871	40.0%
WASILLA/PALMER	18,619,604	17.0%
FAIRBANKS/NORTH POLE	14,014,326	12.8%
JUNEAU/KETCHIKAN	7,527,645	6.9%
KENAI/SOLDOTNA/HOMER	6,852,845	6.3%
EAGLE RIVER/CHUGIAK	3,466,692	3.2%
KODIAK ISLAND	2,880,358	2.6%
OTHER GEOGRAPHIC REGION	12,382,753	11.3%

MORTGAGE INSURANCE

UNINSURED	29,462,324	26.9%
PRIMARY MORTGAGE INSURANCE	8,002,084	7.3%
FEDERALLY INSURED - FHA	34,573,638	31.6%
FEDERALLY INSURED - VA	5,811,744	5.3%
FEDERALLY INSURED - RD	18,931,958	17.3%
FEDERALLY INSURED - HUD 184	12,778,346	11.7%

SELLER SERVICER

WELLS FARGO	58,835,844	53.7%
ALASKA USA	31,211,073	28.5%
OTHER SELLER SERVICER	12,046,176	11.0%
FIRST NATIONAL BANK OF AK	7,467,001	6.8%

122 MORTGAGE REVENUE BONDS 2011 SERIES A & B

Weighted Average Interest Rate	3.864%
Weighted Average Remaining Term	292
Weighted Average Loan To Value	80

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	170,518,365	91.7%
PARTICIPATION LOANS	15,492,000	8.3%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	186,010,365	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	5,101,042	2.74%
60 DAYS PAST DUE	1,254,062	0.67%
90 DAYS PAST DUE	856,600	0.46%
120+ DAYS PAST DUE	2,197,184	1.18%
TOTAL DELINQUENT	9,408,888	5.06%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	130,708,085	70.3%
TAXABLE	14,172,690	7.6%
RURAL	28,378,191	15.3%
TAXABLE FIRST-TIME HOMEBUYER	11,532,059	6.2%
MULTI-FAMILY/SPECIAL NEEDS	456,641	0.2%
VETERANS MORTGAGE PROGRAM	269,166	0.1%
OTHER LOAN PROGRAM	493,533	0.3%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	150,573,446	80.9%
MULTI-FAMILY	0	0.0%
CONDO	26,843,243	14.4%
DUPLEX	7,546,936	4.1%
3-PLEX/4-PLEX	338,705	0.2%
OTHER PROPERTY TYPE	708,035	0.4%

GEOGRAPHIC REGION

ANCHORAGE	71,379,493	38.4%
WASILLA/PALMER	30,511,149	16.4%
FAIRBANKS/NORTH POLE	17,277,037	9.3%
JUNEAU/KETCHIKAN	14,497,446	7.8%
KENAI/SOLDOTNA/HOMER	15,448,984	8.3%
EAGLE RIVER/CHUGIAK	5,303,829	2.9%
KODIAK ISLAND	9,803,571	5.3%
OTHER GEOGRAPHIC REGION	21,788,855	11.7%

MORTGAGE INSURANCE

UNINSURED	70,155,199	37.7%
PRIMARY MORTGAGE INSURANCE	18,166,200	9.8%
FEDERALLY INSURED - FHA	39,393,144	21.2%
FEDERALLY INSURED - VA	12,226,576	6.6%
FEDERALLY INSURED - RD	28,057,495	15.1%
FEDERALLY INSURED - HUD 184	18,011,752	9.7%

SELLER SERVICER

WELLS FARGO	93,585,306	50.3%
ALASKA USA	53,100,737	28.5%
OTHER SELLER SERVICER	22,109,991	11.9%
FIRST NATIONAL BANK OF AK	17,214,331	9.3%

207 VETERANS COLLATERALIZED BONDS 2006 FIRST

Weighted Average Interest Rate	5.490%
Weighted Average Remaining Term	290
Weighted Average Loan To Value	85

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	58,383,304	99.4%
PARTICIPATION LOANS	334,276	0.6%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	58,717,580	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	2,567,355	4.37%
60 DAYS PAST DUE	911,485	1.55%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	1,248,769	2.13%
TOTAL DELINQUENT	4,727,610	8.05%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	181,127	0.3%
TAXABLE	5,212,070	8.9%
RURAL	4,158,075	7.1%
TAXABLE FIRST-TIME HOMEBUYER	4,275,431	7.3%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	44,890,877	76.5%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	52,160,506	88.8%
MULTI-FAMILY	0	0.0%
CONDO	3,822,570	6.5%
DUPLEX	1,365,343	2.3%
3-PLEX/4-PLEX	1,305,503	2.2%
OTHER PROPERTY TYPE	63,658	0.1%

GEOGRAPHIC REGION

ANCHORAGE	11,097,926	18.9%
WASILLA/PALMER	11,333,647	19.3%
FAIRBANKS/NORTH POLE	18,499,519	31.5%
JUNEAU/KETCHIKAN	2,138,688	3.6%
KENAI/SOLDOTNA/HOMER	2,009,066	3.4%
EAGLE RIVER/CHUGIAK	7,949,235	13.5%
KODIAK ISLAND	1,818,066	3.1%
OTHER GEOGRAPHIC REGION	3,871,431	6.6%

MORTGAGE INSURANCE

UNINSURED	10,914,771	18.6%
PRIMARY MORTGAGE INSURANCE	2,703,775	4.6%
FEDERALLY INSURED - FHA	3,416,239	5.8%
FEDERALLY INSURED - VA	39,125,695	66.6%
FEDERALLY INSURED - RD	954,285	1.6%
FEDERALLY INSURED - HUD 184	1,602,815	2.7%

SELLER SERVICER

WELLS FARGO	27,360,885	46.6%
ALASKA USA	17,149,637	29.2%
OTHER SELLER SERVICER	9,369,120	16.0%
FIRST NATIONAL BANK OF AK	4,837,937	8.2%

208 VETERANS COLLATERALIZED BONDS 2007/2008 FIRST

Weighted Average Interest Rate	5.829%
Weighted Average Remaining Term	291
Weighted Average Loan To Value	86

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	18,219,978	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	18,219,978	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	221,532	1.22%
60 DAYS PAST DUE	208,128	1.14%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	356,450	1.96%
TOTAL DELINQUENT	786,110	4.31%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	797,481	4.4%
TAXABLE	1,898,899	10.4%
RURAL	837,039	4.6%
TAXABLE FIRST-TIME HOMEBUYER	1,246,440	6.8%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	13,440,118	73.8%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	16,203,160	88.9%
MULTI-FAMILY	0	0.0%
CONDO	1,278,734	7.0%
DUPLEX	501,759	2.8%
3-PLEX/4-PLEX	184,436	1.0%
OTHER PROPERTY TYPE	51,889	0.3%

GEOGRAPHIC REGION

ANCHORAGE	3,398,395	18.7%
WASILLA/PALMER	3,928,296	21.6%
FAIRBANKS/NORTH POLE	4,540,605	24.9%
JUNEAU/KETCHIKAN	794,939	4.4%
KENAI/SOLDOTNA/HOMER	572,601	3.1%
EAGLE RIVER/CHUGIAK	2,417,459	13.3%
KODIAK ISLAND	875,251	4.8%
OTHER GEOGRAPHIC REGION	1,692,432	9.3%

MORTGAGE INSURANCE

UNINSURED	2,651,950	14.6%
PRIMARY MORTGAGE INSURANCE	830,435	4.6%
FEDERALLY INSURED - FHA	1,079,714	5.9%
FEDERALLY INSURED - VA	12,430,321	68.2%
FEDERALLY INSURED - RD	59,867	0.3%
FEDERALLY INSURED - HUD 184	1,167,690	6.4%

SELLER SERVICER

WELLS FARGO	8,097,712	44.4%
ALASKA USA	5,244,429	28.8%
OTHER SELLER SERVICER	2,182,109	12.0%
FIRST NATIONAL BANK OF AK	2,695,728	14.8%

405 GENERAL MORTGAGE REVENUE BONDS II 2012 SERIES A & B

Weighted Average Interest Rate	4.387%
Weighted Average Remaining Term	298
Weighted Average Loan To Value	79

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	138,017,886	97.6%
PARTICIPATION LOANS	3,351,040	2.4%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	141,368,926	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	2,014,418	1.42%
60 DAYS PAST DUE	452,937	0.32%
90 DAYS PAST DUE	236,908	0.17%
120+ DAYS PAST DUE	837,755	0.59%
TOTAL DELINQUENT	3,542,017	2.51%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	4,808,702	3.4%
TAXABLE	59,980,518	42.4%
RURAL	32,503,436	23.0%
TAXABLE FIRST-TIME HOMEBUYER	37,825,055	26.8%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	1,802,785	1.3%
OTHER LOAN PROGRAM	4,448,430	3.1%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	118,648,562	83.9%
MULTI-FAMILY	0	0.0%
CONDO	10,449,207	7.4%
DUPLEX	11,520,138	8.1%
3-PLEX/4-PLEX	676,193	0.5%
OTHER PROPERTY TYPE	74,827	0.1%

GEOGRAPHIC REGION

ANCHORAGE	47,533,706	33.6%
WASILLA/PALMER	14,547,329	10.3%
FAIRBANKS/NORTH POLE	11,512,336	8.1%
JUNEAU/KETCHIKAN	16,915,751	12.0%
KENAI/SOLDOTNA/HOMER	11,700,084	8.3%
EAGLE RIVER/CHUGIAK	10,337,209	7.3%
KODIAK ISLAND	5,780,358	4.1%
OTHER GEOGRAPHIC REGION	23,042,153	16.3%

MORTGAGE INSURANCE

UNINSURED	65,987,166	46.7%
PRIMARY MORTGAGE INSURANCE	33,189,295	23.5%
FEDERALLY INSURED - FHA	16,770,338	11.9%
FEDERALLY INSURED - VA	7,341,198	5.2%
FEDERALLY INSURED - RD	5,365,177	3.8%
FEDERALLY INSURED - HUD 184	12,715,752	9.0%

SELLER SERVICER

WELLS FARGO	65,493,813	46.3%
ALASKA USA	28,318,468	20.0%
OTHER SELLER SERVICER	28,415,470	20.1%
FIRST NATIONAL BANK OF AK	19,141,176	13.5%

501 **GOVERNMENTAL PURPOSE BONDS 1997 SERIES A**

Weighted Average Interest Rate	3.395%
Weighted Average Remaining Term	198
Weighted Average Loan To Value	0

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	14,232,495	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	14,232,495	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	0	0.00%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	0	0.00%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
TAXABLE	0	0.0%
RURAL	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	14,232,495	100.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	0	0.0%
MULTI-FAMILY	14,232,495	100.0%
CONDO	0	0.0%
DUPLEX	0	0.0%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	14,232,495	100.0%
WASILLA/PALMER	0	0.0%
FAIRBANKS/NORTH POLE	0	0.0%
JUNEAU/KETCHIKAN	0	0.0%
KENAI/SOLDOTNA/HOMER	0	0.0%
EAGLE RIVER/CHUGIAK	0	0.0%
KODIAK ISLAND	0	0.0%
OTHER GEOGRAPHIC REGION	0	0.0%

MORTGAGE INSURANCE

UNINSURED	14,232,495	100.0%
PRIMARY MORTGAGE INSURANCE	0	0.0%
FEDERALLY INSURED - FHA	0	0.0%
FEDERALLY INSURED - VA	0	0.0%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	0	0.0%

SELLER SERVICER

WELLS FARGO	0	0.0%
ALASKA USA	0	0.0%
OTHER SELLER SERVICER	14,232,495	100.0%
FIRST NATIONAL BANK OF AK	0	0.0%

502 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D

Weighted Average Interest Rate	4.410%
Weighted Average Remaining Term	294
Weighted Average Loan To Value	79

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	191,060,556	91.2%
PARTICIPATION LOANS	18,331,881	8.8%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	209,392,438	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	3,364,385	1.61%
60 DAYS PAST DUE	1,340,835	0.64%
90 DAYS PAST DUE	852,068	0.41%
120+ DAYS PAST DUE	612,875	0.29%
TOTAL DELINQUENT	6,170,163	2.95%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	26,317,982	12.6%
TAXABLE	61,814,104	29.5%
RURAL	50,360,473	24.1%
TAXABLE FIRST-TIME HOMEBUYER	56,920,824	27.2%
MULTI-FAMILY/SPECIAL NEEDS	4,167,553	2.0%
VETERANS MORTGAGE PROGRAM	5,646,534	2.7%
OTHER LOAN PROGRAM	4,164,967	2.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	170,389,164	81.4%
MULTI-FAMILY	4,027,333	1.9%
CONDO	19,501,321	9.3%
DUPLEX	12,551,440	6.0%
3-PLEX/4-PLEX	2,690,472	1.3%
OTHER PROPERTY TYPE	232,707	0.1%

GEOGRAPHIC REGION

ANCHORAGE	79,228,409	37.8%
WASILLA/PALMER	19,643,436	9.4%
FAIRBANKS/NORTH POLE	22,737,076	10.9%
JUNEAU/KETCHIKAN	19,492,417	9.3%
KENAI/SOLDOTNA/HOMER	17,692,748	8.4%
EAGLE RIVER/CHUGIAK	8,259,706	3.9%
KODIAK ISLAND	7,229,437	3.5%
OTHER GEOGRAPHIC REGION	35,109,209	16.8%

MORTGAGE INSURANCE

UNINSURED	91,854,761	43.9%
PRIMARY MORTGAGE INSURANCE	60,369,110	28.8%
FEDERALLY INSURED - FHA	22,163,448	10.6%
FEDERALLY INSURED - VA	12,509,992	6.0%
FEDERALLY INSURED - RD	7,547,284	3.6%
FEDERALLY INSURED - HUD 184	14,947,843	7.1%

SELLER SERVICER

WELLS FARGO	94,325,882	45.0%
ALASKA USA	44,034,097	21.0%
OTHER SELLER SERVICER	40,692,365	19.4%
FIRST NATIONAL BANK OF AK	30,340,094	14.5%

602 STATE CAPITAL PROJECT BONDS 2002 SERIES A

Weighted Average Interest Rate	5.391%
Weighted Average Remaining Term	245
Weighted Average Loan To Value	68

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	45,746,372	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	45,746,372	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	1,565,700	3.42%
60 DAYS PAST DUE	336,916	0.74%
90 DAYS PAST DUE	433,389	0.95%
120+ DAYS PAST DUE	442,423	0.97%
TOTAL DELINQUENT	2,778,428	6.07%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	9,300,653	20.3%
TAXABLE	6,698,548	14.6%
RURAL	15,856,990	34.7%
TAXABLE FIRST-TIME HOMEBUYER	6,040,450	13.2%
MULTI-FAMILY/SPECIAL NEEDS	6,329,799	13.8%
VETERANS MORTGAGE PROGRAM	1,519,932	3.3%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	34,637,319	75.7%
MULTI-FAMILY	6,329,799	13.8%
CONDO	2,548,934	5.6%
DUPLEX	1,805,764	3.9%
3-PLEX/4-PLEX	284,660	0.6%
OTHER PROPERTY TYPE	139,895	0.3%

GEOGRAPHIC REGION

ANCHORAGE	14,190,484	31.0%
WASILLA/PALMER	7,085,324	15.5%
FAIRBANKS/NORTH POLE	2,928,763	6.4%
JUNEAU/KETCHIKAN	1,727,128	3.8%
KENAI/SOLDOTNA/HOMER	6,209,079	13.6%
EAGLE RIVER/CHUGIAK	543,216	1.2%
KODIAK ISLAND	2,932,115	6.4%
OTHER GEOGRAPHIC REGION	10,130,263	22.1%

MORTGAGE INSURANCE

UNINSURED	28,498,896	62.3%
PRIMARY MORTGAGE INSURANCE	3,293,247	7.2%
FEDERALLY INSURED - FHA	7,394,047	16.2%
FEDERALLY INSURED - VA	3,315,194	7.2%
FEDERALLY INSURED - RD	2,690,826	5.9%
FEDERALLY INSURED - HUD 184	554,163	1.2%

SELLER SERVICER

WELLS FARGO	20,699,959	45.2%
ALASKA USA	11,335,816	24.8%
OTHER SELLER SERVICER	5,569,043	12.2%
FIRST NATIONAL BANK OF AK	8,141,555	17.8%

603 STATE CAPITAL PROJECT BONDS 2006 SERIES A

Weighted Average Interest Rate	5.426%
Weighted Average Remaining Term	260
Weighted Average Loan To Value	72

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	39,268,748	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	39,268,748	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	704,860	1.79%
60 DAYS PAST DUE	229,682	0.58%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	24,840	0.06%
TOTAL DELINQUENT	959,381	2.44%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	5,862,353	14.9%
TAXABLE	10,437,204	26.6%
RURAL	3,195,584	8.1%
TAXABLE FIRST-TIME HOMEBUYER	6,138,533	15.6%
MULTI-FAMILY/SPECIAL NEEDS	8,200,357	20.9%
VETERANS MORTGAGE PROGRAM	4,206,360	10.7%
OTHER LOAN PROGRAM	1,228,357	3.1%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	26,183,153	66.7%
MULTI-FAMILY	8,106,406	20.6%
CONDO	2,903,510	7.4%
DUPLEX	1,848,469	4.7%
3-PLEX/4-PLEX	113,321	0.3%
OTHER PROPERTY TYPE	113,887	0.3%

GEOGRAPHIC REGION

ANCHORAGE	16,612,127	42.3%
WASILLA/PALMER	7,116,667	18.1%
FAIRBANKS/NORTH POLE	4,053,097	10.3%
JUNEAU/KETCHIKAN	2,171,211	5.5%
KENAI/SOLDOTNA/HOMER	1,814,387	4.6%
EAGLE RIVER/CHUGIAK	3,154,077	8.0%
KODIAK ISLAND	862,831	2.2%
OTHER GEOGRAPHIC REGION	3,484,351	8.9%

MORTGAGE INSURANCE

UNINSURED	20,525,979	52.3%
PRIMARY MORTGAGE INSURANCE	9,720,141	24.8%
FEDERALLY INSURED - FHA	2,644,476	6.7%
FEDERALLY INSURED - VA	3,705,509	9.4%
FEDERALLY INSURED - RD	626,675	1.6%
FEDERALLY INSURED - HUD 184	2,045,968	5.2%

SELLER SERVICER

WELLS FARGO	17,057,596	43.4%
ALASKA USA	10,397,926	26.5%
OTHER SELLER SERVICER	6,403,736	16.3%
FIRST NATIONAL BANK OF AK	5,409,489	13.8%

604 STATE CAPITAL PROJECT BONDS 2007 SERIES A, B

Weighted Average Interest Rate	6.266%
Weighted Average Remaining Term	215
Weighted Average Loan To Value	66

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	9,558,165	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	9,558,165	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	299,150	3.13%
60 DAYS PAST DUE	116,059	1.21%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	178,556	1.87%
TOTAL DELINQUENT	593,765	6.21%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
TAXABLE	1,221,557	12.8%
RURAL	4,719,789	49.4%
TAXABLE FIRST-TIME HOMEBUYER	3,477,216	36.4%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	139,603	1.5%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	8,292,313	86.8%
MULTI-FAMILY	0	0.0%
CONDO	445,688	4.7%
DUPLEX	820,165	8.6%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	2,934,866	30.7%
WASILLA/PALMER	1,072,299	11.2%
FAIRBANKS/NORTH POLE	167,762	1.8%
JUNEAU/KETCHIKAN	311,785	3.3%
KENAI/SOLDOTNA/HOMER	627,930	6.6%
EAGLE RIVER/CHUGIAK	173,923	1.8%
KODIAK ISLAND	859,973	9.0%
OTHER GEOGRAPHIC REGION	3,409,627	35.7%

MORTGAGE INSURANCE

UNINSURED	5,306,714	55.5%
PRIMARY MORTGAGE INSURANCE	429,157	4.5%
FEDERALLY INSURED - FHA	2,070,896	21.7%
FEDERALLY INSURED - VA	980,370	10.3%
FEDERALLY INSURED - RD	588,485	6.2%
FEDERALLY INSURED - HUD 184	182,543	1.9%

SELLER SERVICER

WELLS FARGO	5,351,089	56.0%
ALASKA USA	1,647,904	17.2%
OTHER SELLER SERVICER	585,594	6.1%
FIRST NATIONAL BANK OF AK	1,973,578	20.6%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

605 STATE CAPITAL PROJECT BONDS 2011 SERIES A

Weighted Average Interest Rate	5.616%
Weighted Average Remaining Term	247
Weighted Average Loan To Value	69

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	76,986,691	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	76,986,691	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	3,206,163	4.16%
60 DAYS PAST DUE	205,985	0.27%
90 DAYS PAST DUE	505,999	0.66%
120+ DAYS PAST DUE	357,056	0.46%
TOTAL DELINQUENT	4,275,204	5.55%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	28,944,707	37.6%
TAXABLE	9,912,871	12.9%
RURAL	11,940,279	15.5%
TAXABLE FIRST-TIME HOMEBUYER	6,797,927	8.8%
MULTI-FAMILY/SPECIAL NEEDS	7,236,004	9.4%
VETERANS MORTGAGE PROGRAM	8,334,816	10.8%
OTHER LOAN PROGRAM	3,820,087	5.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	57,401,529	74.6%
MULTI-FAMILY	5,746,712	7.5%
CONDO	9,989,299	13.0%
DUPLEX	3,314,978	4.3%
3-PLEX/4-PLEX	138,528	0.2%
OTHER PROPERTY TYPE	395,645	0.5%

GEOGRAPHIC REGION

ANCHORAGE	32,957,687	42.8%
WASILLA/PALMER	8,711,306	11.3%
FAIRBANKS/NORTH POLE	8,593,989	11.2%
JUNEAU/KETCHIKAN	5,597,120	7.3%
KENAI/SOLDOTNA/HOMER	5,850,990	7.6%
EAGLE RIVER/CHUGIAK	2,923,125	3.8%
KODIAK ISLAND	3,590,944	4.7%
OTHER GEOGRAPHIC REGION	8,761,531	11.4%

MORTGAGE INSURANCE

UNINSURED	36,580,952	47.5%
PRIMARY MORTGAGE INSURANCE	8,221,677	10.7%
FEDERALLY INSURED - FHA	17,671,367	23.0%
FEDERALLY INSURED - VA	8,725,728	11.3%
FEDERALLY INSURED - RD	4,689,979	6.1%
FEDERALLY INSURED - HUD 184	1,096,988	1.4%

SELLER SERVICER

WELLS FARGO	36,859,010	47.9%
ALASKA USA	15,463,379	20.1%
OTHER SELLER SERVICER	11,759,645	15.3%
FIRST NATIONAL BANK OF AK	12,904,657	16.8%

606 STATE CAPITAL PROJECT BONDS 2012 SERIES A & B

Weighted Average Interest Rate	5.686%
Weighted Average Remaining Term	268
Weighted Average Loan To Value	69

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	90,342,973	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	90,342,973	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	181,925	0.20%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	938,962	1.04%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	1,120,888	1.24%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	2,978,840	3.3%
TAXABLE	9,523,887	10.5%
RURAL	7,995,911	8.9%
TAXABLE FIRST-TIME HOMEBUYER	7,110,919	7.9%
MULTI-FAMILY/SPECIAL NEEDS	59,189,357	65.5%
VETERANS MORTGAGE PROGRAM	2,492,744	2.8%
OTHER LOAN PROGRAM	1,051,315	1.2%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	33,459,122	37.0%
MULTI-FAMILY	50,821,633	56.3%
CONDO	2,233,441	2.5%
DUPLEX	3,168,473	3.5%
3-PLEX/4-PLEX	660,304	0.7%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	38,686,689	42.8%
WASILLA/PALMER	11,403,049	12.6%
FAIRBANKS/NORTH POLE	10,233,225	11.3%
JUNEAU/KETCHIKAN	8,719,440	9.7%
KENAI/SOLDOTNA/HOMER	6,287,598	7.0%
EAGLE RIVER/CHUGIAK	1,369,485	1.5%
KODIAK ISLAND	2,639,292	2.9%
OTHER GEOGRAPHIC REGION	11,004,195	12.2%

MORTGAGE INSURANCE

UNINSURED	73,819,098	81.7%
PRIMARY MORTGAGE INSURANCE	8,792,408	9.7%
FEDERALLY INSURED - FHA	1,482,558	1.6%
FEDERALLY INSURED - VA	3,329,239	3.7%
FEDERALLY INSURED - RD	987,044	1.1%
FEDERALLY INSURED - HUD 184	1,932,626	2.1%

SELLER SERVICER

WELLS FARGO	28,844,524	31.9%
ALASKA USA	14,253,951	15.8%
OTHER SELLER SERVICER	22,309,212	24.7%
FIRST NATIONAL BANK OF AK	24,935,286	27.6%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

607 STATE CAPITAL PROJECT BONDS 2013 SERIES A & B

Weighted Average Interest Rate	6.417%
Weighted Average Remaining Term	378
Weighted Average Loan To Value	49

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	141,014,761	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	141,014,761	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	2,032,740	1.44%
60 DAYS PAST DUE	322,198	0.23%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	749,554	0.53%
TOTAL DELINQUENT	3,104,491	2.20%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	4,041,420	2.9%
TAXABLE	8,932,598	6.3%
RURAL	10,015,526	7.1%
TAXABLE FIRST-TIME HOMEBUYER	7,758,805	5.5%
MULTI-FAMILY/SPECIAL NEEDS	106,814,865	75.7%
VETERANS MORTGAGE PROGRAM	2,844,709	2.0%
OTHER LOAN PROGRAM	606,839	0.4%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	37,261,611	26.4%
MULTI-FAMILY	95,213,819	67.5%
CONDO	4,514,307	3.2%
DUPLEX	2,441,822	1.7%
3-PLEX/4-PLEX	1,413,943	1.0%
OTHER PROPERTY TYPE	169,260	0.1%

GEOGRAPHIC REGION

ANCHORAGE	52,417,575	37.2%
WASILLA/PALMER	8,743,930	6.2%
FAIRBANKS/NORTH POLE	56,636,561	40.2%
JUNEAU/KETCHIKAN	5,702,479	4.0%
KENAI/SOLDOTNA/HOMER	5,533,124	3.9%
EAGLE RIVER/CHUGIAK	4,762,454	3.4%
KODIAK ISLAND	1,411,785	1.0%
OTHER GEOGRAPHIC REGION	5,806,853	4.1%

MORTGAGE INSURANCE

UNINSURED	123,896,291	87.9%
PRIMARY MORTGAGE INSURANCE	9,426,898	6.7%
FEDERALLY INSURED - FHA	1,031,079	0.7%
FEDERALLY INSURED - VA	2,639,316	1.9%
FEDERALLY INSURED - RD	1,419,459	1.0%
FEDERALLY INSURED - HUD 184	2,601,718	1.8%

SELLER SERVICER

WELLS FARGO	28,086,843	19.9%
ALASKA USA	8,547,563	6.1%
OTHER SELLER SERVICER	66,346,559	47.0%
FIRST NATIONAL BANK OF AK	38,033,797	27.0%

608 STATE CAPITAL PROJECT BONDS 2014 SERIES A

Weighted Average Interest Rate	5.087%
Weighted Average Remaining Term	285
Weighted Average Loan To Value	73

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	94,058,369	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	94,058,369	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	2,640,814	2.81%
60 DAYS PAST DUE	242,165	0.26%
90 DAYS PAST DUE	582,127	0.62%
120+ DAYS PAST DUE	300,264	0.32%
TOTAL DELINQUENT	3,765,370	4.00%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	1,373,893	1.5%
TAXABLE	30,096,965	32.0%
RURAL	16,451,870	17.5%
TAXABLE FIRST-TIME HOMEBUYER	11,563,963	12.3%
MULTI-FAMILY/SPECIAL NEEDS	29,010,232	30.8%
VETERANS MORTGAGE PROGRAM	1,618,036	1.7%
OTHER LOAN PROGRAM	3,943,409	4.2%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	59,195,464	62.9%
MULTI-FAMILY	28,388,684	30.2%
CONDO	1,637,878	1.7%
DUPLEX	3,513,743	3.7%
3-PLEX/4-PLEX	1,228,624	1.3%
OTHER PROPERTY TYPE	93,976	0.1%

GEOGRAPHIC REGION

ANCHORAGE	40,560,430	43.1%
WASILLA/PALMER	9,217,384	9.8%
FAIRBANKS/NORTH POLE	5,581,007	5.9%
JUNEAU/KETCHIKAN	6,743,029	7.2%
KENAI/SOLDOTNA/HOMER	8,078,078	8.6%
EAGLE RIVER/CHUGIAK	5,515,439	5.9%
KODIAK ISLAND	4,376,598	4.7%
OTHER GEOGRAPHIC REGION	13,986,403	14.9%

MORTGAGE INSURANCE

UNINSURED	61,494,242	65.4%
PRIMARY MORTGAGE INSURANCE	17,218,326	18.3%
FEDERALLY INSURED - FHA	3,488,397	3.7%
FEDERALLY INSURED - VA	4,289,563	4.6%
FEDERALLY INSURED - RD	1,778,853	1.9%
FEDERALLY INSURED - HUD 184	5,788,987	6.2%

SELLER SERVICER

WELLS FARGO	38,842,187	41.3%
ALASKA USA	17,214,039	18.3%
OTHER SELLER SERVICER	16,801,527	17.9%
FIRST NATIONAL BANK OF AK	21,200,616	22.5%

609 STATE CAPITAL PROJECT BONDS 2014 SERIES B

Weighted Average Interest Rate	5.467%
Weighted Average Remaining Term	240
Weighted Average Loan To Value	65

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	28,535,875	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	28,535,875	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	428,786	1.50%
60 DAYS PAST DUE	191,147	0.67%
90 DAYS PAST DUE	332,291	1.16%
120+ DAYS PAST DUE	149,203	0.52%
TOTAL DELINQUENT	1,101,427	3.86%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	2,119,689	7.4%
TAXABLE	2,651,937	9.3%
RURAL	16,760,487	58.7%
TAXABLE FIRST-TIME HOMEBUYER	2,270,546	8.0%
MULTI-FAMILY/SPECIAL NEEDS	3,929,325	13.8%
VETERANS MORTGAGE PROGRAM	465,174	1.6%
OTHER LOAN PROGRAM	338,716	1.2%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	21,823,600	76.5%
MULTI-FAMILY	3,272,275	11.5%
CONDO	1,883,335	6.6%
DUPLEX	1,146,038	4.0%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	410,627	1.4%

GEOGRAPHIC REGION

ANCHORAGE	5,716,518	20.0%
WASILLA/PALMER	1,525,846	5.3%
FAIRBANKS/NORTH POLE	1,707,950	6.0%
JUNEAU/KETCHIKAN	2,352,810	8.2%
KENAI/SOLDOTNA/HOMER	3,742,546	13.1%
EAGLE RIVER/CHUGIAK	476,748	1.7%
KODIAK ISLAND	2,256,182	7.9%
OTHER GEOGRAPHIC REGION	10,757,275	37.7%

MORTGAGE INSURANCE

UNINSURED	18,501,416	64.8%
PRIMARY MORTGAGE INSURANCE	1,204,576	4.2%
FEDERALLY INSURED - FHA	4,631,271	16.2%
FEDERALLY INSURED - VA	1,645,972	5.8%
FEDERALLY INSURED - RD	2,097,278	7.3%
FEDERALLY INSURED - HUD 184	455,363	1.6%

SELLER SERVICER

WELLS FARGO	11,826,463	41.4%
ALASKA USA	6,595,563	23.1%
OTHER SELLER SERVICER	5,014,485	17.6%
FIRST NATIONAL BANK OF AK	5,099,364	17.9%

610 STATE CAPITAL PROJECT BONDS 2014 SERIES C

Weighted Average Interest Rate	4.258%
Weighted Average Remaining Term	308
Weighted Average Loan To Value	78

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	138,150,638	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	138,150,638	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	980,300	0.71%
60 DAYS PAST DUE	39,941	0.03%
90 DAYS PAST DUE	50,438	0.04%
120+ DAYS PAST DUE	288,994	0.21%
TOTAL DELINQUENT	1,359,673	0.98%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	7,594,860	5.5%
TAXABLE	18,188,506	13.2%
RURAL	43,651,330	31.6%
TAXABLE FIRST-TIME HOMEBUYER	40,822,911	29.5%
MULTI-FAMILY/SPECIAL NEEDS	20,513,446	14.8%
VETERANS MORTGAGE PROGRAM	2,208,315	1.6%
OTHER LOAN PROGRAM	5,171,269	3.7%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	101,813,166	73.7%
MULTI-FAMILY	17,646,279	12.8%
CONDO	7,853,816	5.7%
DUPLEX	7,204,754	5.2%
3-PLEX/4-PLEX	2,612,273	1.9%
OTHER PROPERTY TYPE	1,020,351	0.7%

GEOGRAPHIC REGION

ANCHORAGE	51,475,369	37.3%
WASILLA/PALMER	8,231,992	6.0%
FAIRBANKS/NORTH POLE	14,504,631	10.5%
JUNEAU/KETCHIKAN	11,130,654	8.1%
KENAI/SOLDOTNA/HOMER	14,922,885	10.8%
EAGLE RIVER/CHUGIAK	9,303,984	6.7%
KODIAK ISLAND	5,605,623	4.1%
OTHER GEOGRAPHIC REGION	22,975,501	16.6%

MORTGAGE INSURANCE

UNINSURED	78,964,747	57.2%
PRIMARY MORTGAGE INSURANCE	38,505,371	27.9%
FEDERALLY INSURED - FHA	4,759,921	3.4%
FEDERALLY INSURED - VA	4,796,167	3.5%
FEDERALLY INSURED - RD	3,531,852	2.6%
FEDERALLY INSURED - HUD 184	7,592,581	5.5%

SELLER SERVICER

WELLS FARGO	52,661,553	38.1%
ALASKA USA	30,904,200	22.4%
OTHER SELLER SERVICER	31,449,689	22.8%
FIRST NATIONAL BANK OF AK	23,135,196	16.7%

611 STATE CAPITAL PROJECT BONDS 2014 SERIES D

Weighted Average Interest Rate	3.980%
Weighted Average Remaining Term	346
Weighted Average Loan To Value	87

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	90,020,043	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	90,020,043	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	335,292	0.37%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	148,936	0.17%
120+ DAYS PAST DUE	209,224	0.23%
TOTAL DELINQUENT	693,452	0.77%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	358,160	0.4%
TAXABLE	62,735,003	69.7%
RURAL	8,733,564	9.7%
TAXABLE FIRST-TIME HOMEBUYER	11,019,141	12.2%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	5,988,181	6.7%
OTHER LOAN PROGRAM	1,185,995	1.3%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	73,920,765	82.1%
MULTI-FAMILY	0	0.0%
CONDO	6,161,295	6.8%
DUPLEX	7,543,369	8.4%
3-PLEX/4-PLEX	2,229,570	2.5%
OTHER PROPERTY TYPE	165,044	0.2%

GEOGRAPHIC REGION

ANCHORAGE	37,702,734	41.9%
WASILLA/PALMER	14,939,894	16.6%
FAIRBANKS/NORTH POLE	5,606,208	6.2%
JUNEAU/KETCHIKAN	7,125,892	7.9%
KENAI/SOLDOTNA/HOMER	7,474,481	8.3%
EAGLE RIVER/CHUGIAK	9,270,325	10.3%
KODIAK ISLAND	2,060,195	2.3%
OTHER GEOGRAPHIC REGION	5,840,315	6.5%

MORTGAGE INSURANCE

UNINSURED	31,399,435	34.9%
PRIMARY MORTGAGE INSURANCE	48,636,277	54.0%
FEDERALLY INSURED - FHA	1,475,000	1.6%
FEDERALLY INSURED - VA	5,148,409	5.7%
FEDERALLY INSURED - RD	1,562,786	1.7%
FEDERALLY INSURED - HUD 184	1,798,136	2.0%

SELLER SERVICER

WELLS FARGO	47,466,138	52.7%
ALASKA USA	20,103,092	22.3%
OTHER SELLER SERVICER	13,288,502	14.8%
FIRST NATIONAL BANK OF AK	9,162,311	10.2%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

612 STATE CAPITAL PROJECT BONDS 2015 SERIES A

Weighted Average Interest Rate	5.215%
Weighted Average Remaining Term	268
Weighted Average Loan To Value	75

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	107,641,919	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	107,641,919	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	2,317,301	2.15%
60 DAYS PAST DUE	961,132	0.89%
90 DAYS PAST DUE	822,288	0.76%
120+ DAYS PAST DUE	1,069,852	0.99%
TOTAL DELINQUENT	5,170,574	4.80%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	11,258,298	10.5%
TAXABLE	17,085,465	15.9%
RURAL	36,545,023	34.0%
TAXABLE FIRST-TIME HOMEBUYER	12,370,295	11.5%
MULTI-FAMILY/SPECIAL NEEDS	14,773,376	13.7%
VETERANS MORTGAGE PROGRAM	13,146,591	12.2%
OTHER LOAN PROGRAM	2,462,871	2.3%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	85,842,139	79.7%
MULTI-FAMILY	9,591,485	8.9%
CONDO	5,698,376	5.3%
DUPLEX	5,015,904	4.7%
3-PLEX/4-PLEX	1,131,979	1.1%
OTHER PROPERTY TYPE	362,036	0.3%

GEOGRAPHIC REGION

ANCHORAGE	33,869,634	31.5%
WASILLA/PALMER	10,550,084	9.8%
FAIRBANKS/NORTH POLE	10,644,828	9.9%
JUNEAU/KETCHIKAN	7,028,451	6.5%
KENAI/SOLDOTNA/HOMER	8,146,823	7.6%
EAGLE RIVER/CHUGIAK	5,980,702	5.6%
KODIAK ISLAND	6,979,863	6.5%
OTHER GEOGRAPHIC REGION	24,441,532	22.7%

MORTGAGE INSURANCE

UNINSURED	58,230,982	54.1%
PRIMARY MORTGAGE INSURANCE	10,049,327	9.3%
FEDERALLY INSURED - FHA	11,147,599	10.4%
FEDERALLY INSURED - VA	15,715,795	14.6%
FEDERALLY INSURED - RD	5,549,682	5.2%
FEDERALLY INSURED - HUD 184	6,948,534	6.5%

SELLER SERVICER

WELLS FARGO	48,467,219	45.0%
ALASKA USA	20,014,919	18.6%
OTHER SELLER SERVICER	20,319,035	18.9%
FIRST NATIONAL BANK OF AK	18,840,746	17.5%

613 STATE CAPITAL PROJECT BONDS 2015 SERIES B

Weighted Average Interest Rate	5.609%
Weighted Average Remaining Term	255
Weighted Average Loan To Value	68

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	98,816,453	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	98,816,453	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	3,555,593	3.60%
60 DAYS PAST DUE	1,284,437	1.30%
90 DAYS PAST DUE	856,123	0.87%
120+ DAYS PAST DUE	167,547	0.17%
TOTAL DELINQUENT	5,863,701	5.93%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	20,557,390	20.8%
TAXABLE	11,876,482	12.0%
RURAL	29,740,969	30.1%
TAXABLE FIRST-TIME HOMEBUYER	10,169,015	10.3%
MULTI-FAMILY/SPECIAL NEEDS	20,099,141	20.3%
VETERANS MORTGAGE PROGRAM	5,746,163	5.8%
OTHER LOAN PROGRAM	627,294	0.6%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	63,581,835	64.3%
MULTI-FAMILY	18,668,744	18.9%
CONDO	8,886,597	9.0%
DUPLEX	4,847,491	4.9%
3-PLEX/4-PLEX	1,146,969	1.2%
OTHER PROPERTY TYPE	1,684,818	1.7%

GEOGRAPHIC REGION

ANCHORAGE	39,850,699	40.3%
WASILLA/PALMER	7,481,937	7.6%
FAIRBANKS/NORTH POLE	7,625,032	7.7%
JUNEAU/KETCHIKAN	8,304,275	8.4%
KENAI/SOLDOTNA/HOMER	8,438,951	8.5%
EAGLE RIVER/CHUGIAK	4,547,578	4.6%
KODIAK ISLAND	5,764,009	5.8%
OTHER GEOGRAPHIC REGION	16,803,972	17.0%

MORTGAGE INSURANCE

UNINSURED	60,606,592	61.3%
PRIMARY MORTGAGE INSURANCE	6,994,402	7.1%
FEDERALLY INSURED - FHA	14,461,727	14.6%
FEDERALLY INSURED - VA	8,824,823	8.9%
FEDERALLY INSURED - RD	4,982,214	5.0%
FEDERALLY INSURED - HUD 184	2,946,696	3.0%

SELLER SERVICER

WELLS FARGO	41,755,490	42.3%
ALASKA USA	20,419,328	20.7%
OTHER SELLER SERVICER	13,694,236	13.9%
FIRST NATIONAL BANK OF AK	22,947,400	23.2%

ALASKA HOUSING FINANCE CORPORATION

As of: 7/31/2015

DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

	<u>TOTAL PORTFOLIO</u>					<u>WEIGHTED AVERAGES</u>			<u>DELINQUENT</u>	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
002 ADMINISTRATIVE										
CFTHB	44,366,623	0	0	44,366,623	22.5%	3.953%	352	89	703,607	1.59%
CHD04	22,515,242	13,108,213	0	35,623,456	18.0%	3.929%	225	88	490,074	1.38%
CHELP	120,820	0	0	120,820	0.1%	3.875%	359	69	0	0.00%
CMFTX	4,475,862	0	0	4,475,862	2.3%	5.929%	293	62	0	0.00%
CNCL2	2,659,111	0	0	2,659,111	1.3%	3.821%	359	92	0	0.00%
COMH	83,670	0	0	83,670	0.0%	3.250%	178	52	0	0.00%
COR	10,753,798	0	0	10,753,798	5.4%	3.745%	336	85	0	0.00%
COR30	517,856	0	0	517,856	0.3%	3.732%	356	86	0	0.00%
CREOS	0	0	6,318,023	6,318,023	3.2%	0.000%	0	0	0	0.00%
CSPND	1,806,108	0	0	1,806,108	0.9%	6.534%	360	100	0	0.00%
CTAX	36,148,358	0	0	36,148,358	18.3%	3.842%	351	85	503,258	1.39%
CTEMP	15,193,948	513,883	0	15,707,831	8.0%	7.094%	297	81	652,003	4.15%
CVETS	1,507,410	0	0	1,507,410	0.8%	3.804%	359	97	0	0.00%
ETAX	20,650,151	0	0	20,650,151	10.5%	3.740%	354	91	0	0.00%
SRETX	302,661	0	0	302,661	0.2%	3.000%	179	76	0	0.00%
SRHRF	14,071,867	319,858	0	14,391,725	7.3%	4.504%	289	70	0	0.00%
SRQ15	141,390	0	0	141,390	0.1%	3.125%	180	94	0	0.00%
SRQ30	311,084	0	0	311,084	0.2%	3.935%	356	89	0	0.00%
SRX15	337,023	0	0	337,023	0.2%	3.125%	179	74	0	0.00%
SRX30	1,215,113	0	0	1,215,113	0.6%	3.853%	359	76	0	0.00%
	177,178,097	13,941,954	6,318,023	197,438,074	100.0%	4.255%	316	85	2,348,943	1.23%
106 HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B										
E021A	56,337,681	2,256,450	0	58,594,130	53.3%	5.371%	260	76	4,409,255	7.53%
E021B	41,823,087	0	0	41,823,087	38.1%	6.059%	299	80	1,238,754	2.96%
E021C	9,483,702	0	0	9,483,702	8.6%	5.344%	284	78	542,753	5.72%
	107,644,470	2,256,450	0	109,900,919	100.0%	5.630%	277	77	6,190,762	5.63%
110 HOME MORTGAGE REVENUE BONDS 2007 SERIES A										
E071A	68,963,158	1,007,230	0	69,970,388	80.1%	4.697%	302	81	1,256,035	1.80%
E076B	10,967,494	2,030,574	0	12,998,068	14.9%	4.864%	248	75	1,270,741	9.78%
E07AL	4,333,315	0	0	4,333,315	5.0%	5.292%	297	76	422,774	9.76%
	84,263,967	3,037,804	0	87,301,770	100.0%	4.751%	294	80	2,949,550	3.38%
111 HOME MORTGAGE REVENUE BONDS 2007 SERIES B										
E071B	68,811,668	519,036	0	69,330,704	80.2%	4.770%	306	81	3,228,612	4.66%
E076C	9,339,737	1,216,625	0	10,556,362	12.2%	5.071%	255	80	1,160,861	11.00%
E07BL	6,592,641	0	0	6,592,641	7.6%	5.410%	301	83	516,703	7.84%
	84,744,045	1,735,660	0	86,479,706	100.0%	4.855%	299	81	4,906,176	5.67%

DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

	<u>TOTAL PORTFOLIO</u>					<u>WEIGHTED AVERAGES</u>			<u>DELINQUENT</u>	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
113	HOME MORTGAGE REVENUE BONDS 2007 SERIES D									
E071D	86,023,827	617,871	0	86,641,698	78.2%	4.575%	307	81	2,858,049	3.30%
E077C	18,087,311	598,842	0	18,686,154	16.9%	5.109%	259	77	2,960,949	15.85%
E07DL	5,447,067	0	0	5,447,067	4.9%	5.967%	300	82	103,402	1.90%
	109,558,205	1,216,713	0	110,774,918	100.0%	4.733%	298	80	5,922,399	5.35%
116	HOME MORTGAGE REVENUE BONDS 2009 SERIES A									
E091A	79,573,521	21,807,802	0	101,381,324	84.2%	3.754%	310	81	2,686,126	2.65%
E098A	11,946,447	860,389	0	12,806,836	10.6%	5.226%	266	79	2,652,367	20.71%
E09AL	6,286,006	0	0	6,286,006	5.2%	5.349%	306	81	526,582	8.38%
	97,805,974	22,668,191	0	120,474,165	100.0%	3.994%	305	81	5,865,075	4.87%
117	HOME MORTGAGE REVENUE BONDS 2009 SERIES B									
E091B	83,149,908	19,978,870	0	103,128,778	80.8%	3.607%	301	81	3,250,339	3.15%
E098B	16,888,489	723,841	0	17,612,330	13.8%	5.352%	277	82	2,163,855	12.29%
E09BL	6,819,024	0	0	6,819,024	5.3%	5.109%	315	86	274,816	4.03%
	106,857,422	20,702,711	0	127,560,133	100.0%	3.928%	298	81	5,689,010	4.46%
119	HOME MORTGAGE REVENUE BONDS 2009 SERIES D									
E091D	73,033,965	16,621,802	0	89,655,767	66.4%	3.802%	302	82	2,281,572	2.54%
E099C	37,715,603	0	0	37,715,603	27.9%	5.490%	292	81	2,636,339	6.99%
E09DL	7,611,075	0	0	7,611,075	5.6%	5.022%	316	84	305,992	4.02%
	118,360,644	16,621,802	0	134,982,446	100.0%	4.343%	300	82	5,223,903	3.87%
121	MORTGAGE REVENUE BONDS 2010 SERIES A & B									
E0911	44,587,870	0	0	44,587,870	40.7%	4.241%	306	86	2,769,792	6.21%
E10A1	33,026,349	0	0	33,026,349	30.1%	4.583%	305	86	1,003,082	3.04%
E10AL	5,792,228	0	0	5,792,228	5.3%	6.200%	306	81	244,524	4.22%
E10B1	24,615,673	1,537,973	0	26,153,646	23.9%	4.936%	303	77	1,073,833	4.11%
	108,022,121	1,537,973	0	109,560,094	100.0%	4.613%	305	84	5,091,231	4.65%
122	MORTGAGE REVENUE BONDS 2011 SERIES A & B									
E0912	99,734,630	3,601,623	0	103,336,253	55.6%	3.461%	314	85	5,306,220	5.13%
E11A1	7,814,770	0	0	7,814,770	4.2%	4.806%	196	60	1,085,671	13.89%
E11A2	11,526,816	0	0	11,526,816	6.2%	6.204%	229	71	1,241,975	10.77%
E11AL	17,221,142	2,562,732	0	19,783,875	10.6%	4.226%	290	74	0	0.00%
E11B1	34,221,007	9,327,644	0	43,548,651	23.4%	3.868%	275	75	1,775,022	4.08%
	170,518,365	15,492,000	0	186,010,365	100.0%	3.864%	292	80	9,408,888	5.06%
207	VETERANS COLLATERALIZED BONDS 2006 FIRST									
C0611	44,083,574	334,276	0	44,417,850	75.6%	5.035%	290	87	3,520,628	7.93%
C061C	14,299,730	0	0	14,299,730	24.4%	6.902%	290	79	1,206,982	8.44%
	58,383,304	334,276	0	58,717,580	100.0%	5.490%	290	85	4,727,610	8.05%

ALASKA HOUSING FINANCE CORPORATION

As of: 7/31/2015

DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

	<u>TOTAL PORTFOLIO</u>					<u>WEIGHTED AVERAGES</u>			<u>DELINQUENT</u>	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
208	<u>VETERANS COLLATERALIZED BONDS 2007/2008 FIRST</u>									
C0711	13,443,509	0	0	13,443,509	73.8%	5.278%	291	89	221,532	1.65%
C071C	4,776,469	0	0	4,776,469	26.2%	7.381%	290	80	564,578	11.82%
	18,219,978	0	0	18,219,978	100.0%	5.829%	291	86	786,110	4.31%
405	<u>GENERAL MORTGAGE REVENUE BONDS II 2012 SERIES A & B</u>									
GM12A	138,017,886	3,351,040	0	141,368,926	100.0%	4.387%	298	79	3,542,017	2.51%
	138,017,886	3,351,040	0	141,368,926	100.0%	4.387%	298	79	3,542,017	2.51%
501	<u>GOVERNMENTAL PURPOSE BONDS 1997 SERIES A</u>									
GP97A	14,232,495	0	0	14,232,495	100.0%	3.395%	198	0	0	0.00%
	14,232,495	0	0	14,232,495	100.0%	3.395%	198	0	0	0.00%
502	<u>GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D</u>									
GP011	13,565,710	1,200,568	0	14,766,278	7.1%	4.190%	312	81	241,214	1.63%
GP012	11,224,176	1,327,144	0	12,551,320	6.0%	4.281%	312	80	157,398	1.25%
GP013	18,259,797	1,367,278	0	19,627,075	9.4%	4.318%	313	81	374,389	1.91%
GP01C	112,632,741	11,085,212	0	123,717,953	59.1%	4.623%	286	77	4,208,705	3.40%
GP10B	2,736,751	282,703	0	3,019,454	1.4%	4.751%	296	82	0	0.00%
GP11B	6,619,878	839,710	0	7,459,588	3.6%	4.379%	310	84	411,800	5.52%
GPGM1	26,021,503	2,229,265	0	28,250,769	13.5%	3.682%	298	80	776,657	2.75%
	191,060,556	18,331,881	0	209,392,438	100.0%	4.410%	294	79	6,170,163	2.95%
602	<u>STATE CAPITAL PROJECT BONDS 2002 SERIES A</u>									
SC02A	45,746,372	0	0	45,746,372	100.0%	5.391%	245	68	2,778,428	6.07%
	45,746,372	0	0	45,746,372	100.0%	5.391%	245	68	2,778,428	6.07%
603	<u>STATE CAPITAL PROJECT BONDS 2006 SERIES A</u>									
SC06A	39,268,748	0	0	39,268,748	100.0%	5.426%	260	72	959,381	2.44%
	39,268,748	0	0	39,268,748	100.0%	5.426%	260	72	959,381	2.44%
604	<u>STATE CAPITAL PROJECT BONDS 2007 SERIES A, B</u>									
SC07A	9,558,165	0	0	9,558,165	100.0%	6.266%	215	66	593,765	6.21%
	9,558,165	0	0	9,558,165	100.0%	6.266%	215	66	593,765	6.21%
605	<u>STATE CAPITAL PROJECT BONDS 2011 SERIES A</u>									
SC11A	76,986,691	0	0	76,986,691	100.0%	5.616%	247	69	4,275,204	5.55%
	76,986,691	0	0	76,986,691	100.0%	5.616%	247	69	4,275,204	5.55%
606	<u>STATE CAPITAL PROJECT BONDS 2012 SERIES A & B</u>									
SC12A	90,342,973	0	0	90,342,973	100.0%	5.686%	268	69	1,120,888	1.24%
	90,342,973	0	0	90,342,973	100.0%	5.686%	268	69	1,120,888	1.24%

ALASKA HOUSING FINANCE CORPORATION

As of: 7/31/2015

DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

	<u>TOTAL PORTFOLIO</u>					<u>WEIGHTED AVERAGES</u>			<u>DELINQUENT</u>	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
607	STATE CAPITAL PROJECT BONDS 2013 SERIES A & B									
SC13A	90,613,750	0	0	90,613,750	64.3%	5.552%	306	75	3,104,491	3.43%
SC13B	50,401,011	0	0	50,401,011	35.7%	7.971%	508	1	0	0.00%
	141,014,761	0	0	141,014,761	100.0%	6.417%	378	49	3,104,491	2.20%
608	STATE CAPITAL PROJECT BONDS 2014 SERIES A									
SC14A	94,058,369	0	0	94,058,369	100.0%	5.087%	285	73	3,765,370	4.00%
	94,058,369	0	0	94,058,369	100.0%	5.087%	285	73	3,765,370	4.00%
609	STATE CAPITAL PROJECT BONDS 2014 SERIES B									
SC14B	28,535,875	0	0	28,535,875	100.0%	5.467%	240	65	1,101,427	3.86%
	28,535,875	0	0	28,535,875	100.0%	5.467%	240	65	1,101,427	3.86%
610	STATE CAPITAL PROJECT BONDS 2014 SERIES C									
SC14C	138,150,638	0	0	138,150,638	100.0%	4.258%	308	78	1,359,673	0.98%
	138,150,638	0	0	138,150,638	100.0%	4.258%	308	78	1,359,673	0.98%
611	STATE CAPITAL PROJECT BONDS 2014 SERIES D									
SC14D	90,020,043	0	0	90,020,043	100.0%	3.980%	346	87	693,452	0.77%
	90,020,043	0	0	90,020,043	100.0%	3.980%	346	87	693,452	0.77%
612	STATE CAPITAL PROJECT BONDS 2015 SERIES A									
SC15A	107,641,919	0	0	107,641,919	100.0%	5.215%	268	75	5,170,574	4.80%
	107,641,919	0	0	107,641,919	100.0%	5.215%	268	75	5,170,574	4.80%
613	STATE CAPITAL PROJECT BONDS 2015 SERIES B									
SC15B	98,816,453	0	0	98,816,453	100.0%	5.609%	255	68	5,863,701	5.93%
	98,816,453	0	0	98,816,453	100.0%	5.609%	255	68	5,863,701	5.93%
TOTAL	2,545,008,537	121,228,456	6,318,023	2,672,555,015	100.0%	4.752%	296	77	99,608,190	3.74%

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY LOAN PROGRAM

As of: 7/31/2015

LOAN PROGRAM	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	671,365,227	70,990,865	742,356,092	27.8%	4.626%	291	81	47,574,769	6.41%
TAXABLE	563,126,447	14,734,568	577,861,015	21.7%	4.379%	314	80	13,743,123	2.38%
RURAL	442,906,247	17,842,954	460,749,201	17.3%	4.388%	269	72	11,600,156	2.52%
TAXABLE FIRST-TIME HOMEBUYER	373,497,285	11,213,369	384,710,655	14.4%	4.493%	311	85	14,394,410	3.74%
MULTI-FAMILY/SPECIAL NEEDS	328,055,954	0	328,055,954	12.3%	6.619%	299	54	7,054,862	2.15%
VETERANS	122,877,115	6,187,620	129,064,735	4.8%	4.681%	286	84	4,776,557	3.70%
NON-CONFORMING II	34,406,948	191,968	34,598,916	1.3%	4.044%	333	86	166,289	0.48%
AHGLP 5%	4,404,630	0	4,404,630	0.2%	5.000%	117	43	150,158	3.41%
NON-CONFORMING I	4,282,482	67,111	4,349,593	0.2%	4.213%	287	66	147,865	3.40%
MGIC SPECIAL	62,102	0	62,102	0.0%	9.309%	43	26	0	0.00%
YES YOU CAN PROGRAM	24,100	0	24,100	0.0%	7.500%	48	27	0	0.00%
AHFC TOTAL	2,545,008,537	121,228,456	2,666,236,992	100.0%	4.752%	296	77	99,608,190	3.74%

ALASKA HOUSING FINANCE CORPORATION

As of: **7/31/2015**

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY PROPERTY TYPE

PROPERTY TYPE	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
SINGLE FAMILY RESIDENCE	1,842,167,266	93,074,380	1,935,241,647	72.6%	4.472%	296	80	76,077,744	3.93%
MULTI-PLEX	290,402,321	0	290,402,321	10.9%	6.815%	298	49	5,572,362	1.92%
CONDOMINIUM	257,631,149	21,621,934	279,253,082	10.5%	4.679%	293	80	12,665,972	4.54%
DUPLEX	122,859,249	5,709,492	128,568,741	4.8%	4.511%	299	78	4,079,310	3.17%
FOUR-PLEX	15,235,881	418,457	15,654,337	0.6%	4.566%	291	78	335,401	2.14%
TRI-PLEX	8,574,075	137,065	8,711,140	0.3%	4.327%	295	75	403,969	4.64%
MOBILE HOME TYPE I	7,831,801	267,128	8,098,929	0.3%	4.953%	262	72	473,431	5.85%
MOBILE HOME TYPE II	306,795	0	306,795	0.0%	5.021%	104	52	0	0.00%
AHFC TOTAL	2,545,008,537	121,228,456	2,666,236,992	100.0%	4.752%	296	77	99,608,190	3.74%

ALASKA HOUSING FINANCE CORPORATION

 As of: **7/31/2015**
DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY GEOGRAPHIC REGION

GEOGRAPHIC REGION	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
ANCHORAGE	1,028,574,888	49,207,595	1,077,782,483	40.4%	4.829%	297	79	47,476,622	4.41%
WASILLA	208,708,925	12,412,340	221,121,264	8.3%	4.720%	296	82	11,974,207	5.42%
FAIRBANKS	174,484,559	9,022,175	183,506,734	6.9%	4.764%	294	77	5,381,769	2.93%
SOLDOTNA	99,182,752	6,458,427	105,641,179	4.0%	4.094%	291	77	2,380,231	2.25%
JUNEAU	97,583,124	4,919,764	102,502,888	3.8%	4.694%	300	77	2,217,869	2.16%
EAGLE RIVER	97,569,624	3,868,765	101,438,389	3.8%	4.452%	305	83	2,997,908	2.96%
PALMER	95,735,738	5,559,689	101,295,428	3.8%	4.836%	293	80	5,495,319	5.43%
KETCHIKAN	96,086,683	5,010,198	101,096,882	3.8%	4.303%	293	75	1,804,939	1.79%
KODIAK	89,991,016	3,487,537	93,478,554	3.5%	4.629%	272	75	1,969,580	2.11%
NORTH POLE	71,721,966	3,916,791	75,638,758	2.8%	4.712%	292	83	3,976,853	5.26%
KENAI	47,625,046	2,744,157	50,369,203	1.9%	4.400%	288	78	2,419,997	4.80%
FORT WAINWRIGHT	49,710,911	0	49,710,911	1.9%	8.000%	513	0	0	0.00%
OTHER SOUTHCENTRAL	41,643,523	1,970,986	43,614,509	1.6%	4.634%	280	76	1,013,730	2.32%
HOMER	40,295,959	1,804,244	42,100,203	1.6%	4.358%	282	71	857,168	2.04%
OTHER SOUTHEAST	38,484,744	1,132,164	39,616,907	1.5%	4.645%	270	71	491,204	1.24%
PETERSBURG	32,277,122	1,318,314	33,595,435	1.3%	3.992%	262	71	175,517	0.52%
CHUGIAK	24,198,142	1,343,188	25,541,331	1.0%	4.420%	314	82	1,035,073	4.05%
BETHEL	23,817,032	541,676	24,358,708	0.9%	5.331%	227	71	353,946	1.45%
STERLING	19,875,013	919,844	20,794,857	0.8%	4.360%	283	75	240,181	1.16%
SITKA	19,704,517	853,380	20,557,897	0.8%	4.462%	311	76	327,043	1.59%
NIKISKI	19,033,494	454,368	19,487,861	0.7%	4.347%	288	77	934,614	4.80%
OTHER SOUTHWEST	18,502,995	788,865	19,291,859	0.7%	5.141%	242	64	555,394	2.88%
NOME	17,990,927	526,996	18,517,924	0.7%	4.789%	277	76	1,049,255	5.67%
OTHER KENAI PENNINSULA	17,573,149	506,520	18,079,669	0.7%	4.503%	275	71	884,899	4.89%
CORDOVA	15,651,156	604,003	16,255,159	0.6%	4.347%	282	73	85,168	0.52%
SEWARD	14,274,271	436,704	14,710,976	0.6%	5.028%	272	71	1,173,865	7.98%
OTHER NORTH	14,429,936	273,420	14,703,356	0.6%	5.039%	236	70	693,168	4.71%
CRAIG	10,256,270	395,819	10,652,089	0.4%	4.172%	266	68	157,406	1.48%
BARROW	10,236,043	204,755	10,440,798	0.4%	5.316%	222	65	994,389	9.52%
DELTA JUNCTION	9,789,011	545,772	10,334,783	0.4%	4.678%	279	76	490,875	4.75%
AHFC TOTAL	2,545,008,537	121,228,456	2,666,236,992	100.0%	4.752%	296	77	99,608,190	3.74%

ALASKA HOUSING FINANCE CORPORATION

 As of: **7/31/2015**
DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY MORTGAGE INSURANCE

MORTGAGE INSURANCE	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
UNINSURED - LTV < 80	940,927,037	41,041,008	981,968,046	36.8%	5.006%	290	60	18,978,194	1.93%
FEDERALLY INSURED - FHA	325,555,774	22,248,760	347,804,534	13.0%	5.103%	267	82	35,422,082	10.18%
UNINSURED - LTV > 80 (RURAL)	278,776,835	7,237,693	286,014,528	10.7%	4.766%	281	81	8,805,156	3.08%
FEDERALLY INSURED - VA	194,277,751	10,829,091	205,106,841	7.7%	4.825%	278	87	11,415,096	5.57%
PMI - RADIAN GUARANTY	191,284,543	7,044,097	198,328,640	7.4%	4.126%	337	90	3,190,700	1.61%
FEDERALLY INSURED - RD	153,154,029	12,070,592	165,224,621	6.2%	4.544%	292	89	8,975,220	5.43%
FEDERALLY INSURED - HUD 184	148,386,643	7,213,172	155,599,815	5.8%	4.346%	315	91	8,115,172	5.22%
PMI - CMG MORTGAGE INSURANCE	113,257,914	5,978,423	119,236,338	4.5%	4.204%	333	89	1,336,851	1.12%
PMI - MORTGAGE GUARANTY	77,768,914	3,314,599	81,083,513	3.0%	4.229%	337	89	954,924	1.18%
PMI - ESSENT GUARANTY	49,495,381	1,311,147	50,806,528	1.9%	4.120%	349	92	188,703	0.37%
PMI - UNITED GUARANTY	39,938,796	977,116	40,915,913	1.5%	4.213%	344	91	589,136	1.44%
PMI - GENWORTH GE	23,006,016	1,394,414	24,400,430	0.9%	4.503%	321	88	1,007,652	4.13%
PMI - PMI MORTGAGE INSURANCE	7,681,974	484,328	8,166,302	0.3%	4.753%	297	81	208,116	2.55%
PMI - COMMONWEALTH	886,810	56,436	943,246	0.0%	5.303%	281	80	421,190	44.65%
PMI - NATIONAL MORTGAGE INSUR	333,312	0	333,312	0.0%	3.863%	356	90	0	0.00%
UNINSURED - SERVICER INDEMNIFIED	276,807	27,579	304,387	0.0%	6.215%	205	66	0	0.00%
AHFC TOTAL	2,545,008,537	121,228,456	2,666,236,992	100.0%	4.752%	296	77	99,608,190	3.74%

ALASKA HOUSING FINANCE CORPORATION

 As of: **7/31/2015**
DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY SELLER SERVICER

SELLER SERVICER	<u>MORTGAGE AND LOAN PORTFOLIO</u>				<u>WEIGHTED AVERAGES</u>			<u>DELINQUENT</u>	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
WELLS FARGO MORTGAGE	1,141,375,736	59,492,068	1,200,867,804	45.0%	4.663%	290	80	60,510,092	5.04%
ALASKA USA FCU	558,958,823	32,526,710	591,485,533	22.2%	4.582%	298	81	20,830,786	3.52%
FIRST NATIONAL BANK OF AK	378,914,857	13,281,828	392,196,685	14.7%	5.224%	280	72	11,096,644	2.83%
FIRST BANK	140,735,590	5,960,432	146,696,022	5.5%	4.057%	300	76	676,848	0.46%
COMMERCIAL LOANS	63,943,407	0	63,943,407	2.4%	6.975%	443	0	0	0.00%
MT. MCKINLEY MUTUAL SAVINGS	54,239,755	2,469,546	56,709,301	2.1%	4.440%	295	78	1,367,534	2.41%
DENALI ALASKA FCU	49,324,993	2,319,983	51,644,976	1.9%	4.141%	332	88	1,039,713	2.01%
NORTHRIM BANK	50,842,085	377,022	51,219,107	1.9%	6.019%	293	70	641,383	1.25%
SPIRIT OF ALASKA FCU	44,664,261	2,343,473	47,007,735	1.8%	4.504%	304	81	458,457	0.98%
DENALI STATE BANK	27,346,024	1,513,599	28,859,623	1.1%	4.553%	299	82	1,751,724	6.07%
KODIAK ISLAND HA	25,315,945	633,632	25,949,577	1.0%	4.378%	265	70	919,430	3.54%
MATANUSKA VALLEY FCU	2,196,037	125,995	2,322,032	0.1%	3.986%	348	73	0	0.00%
TONGASS FCU	2,156,659	0	2,156,659	0.1%	4.150%	327	81	126,927	5.89%
TLINGIT-HAIDA HA	2,063,578	80,503	2,144,081	0.1%	4.730%	228	62	188,650	8.80%
TRUE NORTH FCU	1,500,440	103,664	1,604,104	0.1%	4.163%	351	89	0	0.00%
GUILD MORTGAGE	1,314,047	0	1,314,047	0.0%	3.661%	359	80	0	0.00%
ANCHORAGE NEIGHBORHOOD HSG	116,300	0	116,300	0.0%	4.000%	360	54	0	0.00%
AHFC TOTAL	2,545,008,537	121,228,456	2,666,236,992	100.0%	4.752%	296	77	99,608,190	3.74%

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY BOND INDENTURE

As of: **7/31/2015**

BOND INDENTURE	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
STATE CAPITAL PROJECT BONDS II	788,581,031	0	788,581,031	29.6%	5.219%	303	70	22,179,575	2.81%
HOME MORTGAGE REVENUE BONDS	709,234,726	68,239,331	777,474,058	29.2%	4.561%	296	80	36,746,875	4.73%
MORTGAGE REVENUE BONDS	278,540,487	17,029,972	295,570,459	11.1%	4.142%	297	81	14,500,119	4.91%
GOVERNMENTAL PURPOSE BONDS	205,293,052	18,331,881	223,624,933	8.4%	4.345%	288	74	6,170,163	2.76%
AHFC GENERAL FUND	177,178,097	13,941,954	191,120,051	7.2%	4.255%	316	85	2,348,943	1.23%
STATE CAPITAL PROJECT BONDS	171,559,976	0	171,559,976	6.4%	5.549%	248	69	8,606,777	5.02%
GENERAL MORTGAGE REVENUE BONDS II	138,017,886	3,351,040	141,368,926	5.3%	4.387%	298	79	3,542,017	2.51%
COLLATERALIZED VETERANS BONDS	76,603,282	334,276	76,937,558	2.9%	5.570%	290	85	5,513,720	7.17%
AHFC TOTAL	2,545,008,537	121,228,456	2,666,236,992	100.0%	4.752%	296	77	99,608,190	3.74%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC SUMMARY OF MORTGAGE AND LOAN ACTIVITY

 As of: **7/31/2015**

	FY 2013	FY 2014	FY 2015	FY 2016 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	466,771,334	529,479,673	530,696,091	50,463,251	50,463,251
MORTGAGE AND LOAN COMMITMENTS	459,880,533	522,443,223	522,605,976	53,514,386	53,514,386
MORTGAGE AND LOAN PURCHASES	402,901,671	545,989,872	463,402,992	53,583,677	53,583,677
MORTGAGE AND LOAN PAYOFFS	532,239,895	219,206,635	240,116,152	19,905,027	19,905,027
MORTGAGE AND LOAN FORECLOSURES	11,723,829	14,127,019	11,633,173	762,501	762,501

MORTGAGE PURCHASE STATISTICS:

AVERAGE PURCHASE PRICE	282,182	340,852	292,302	270,659	270,659
WEIGHTED AVERAGE INTEREST RATE	3.749%	4.516%	4.099%	3.867%	3.867%
WEIGHTED AVERAGE BEGINNING TERM	341	357	345	353	353
WEIGHTED AVERAGE LOAN-TO-VALUE	84	87	87	88	88
FHA INSURANCE %	7.9%	3.7%	3.4%	5.2%	5.2%
VA INSURANCE %	5.0%	4.9%	2.5%	3.1%	3.1%
RD INSURANCE %	4.6%	4.0%	3.1%	2.3%	2.3%
HUD 184 INSURANCE %	8.1%	6.6%	3.2%	1.8%	1.8%
PRIMARY MORTGAGE INSURANCE %	17.2%	34.2%	47.2%	47.5%	47.5%
CONVENTIONAL UNINSURED %	57.1%	46.6%	40.6%	39.9%	39.9%
SINGLE FAMILY (1-4 UNIT) %	87.6%	86.5%	93.9%	99.4%	99.4%
MULTI FAMILY (>4 UNIT) %	12.4%	13.5%	6.1%	0.6%	0.6%
ANCHORAGE %	40.1%	42.0%	46.5%	45.0%	45.0%
OTHER ALASKAN CITY %	59.9%	58.0%	53.5%	55.0%	55.0%
WELLS FARGO %	42.8%	40.2%	40.0%	42.0%	42.0%
OTHER SELLER SERVICER %	57.2%	59.8%	60.0%	58.0%	58.0%
STREAMLINE REFINANCE %	17.6%	2.7%	1.6%	2.2%	2.2%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **7/31/2015**

TAXABLE	FY 2013	FY 2014	FY 2015	FY 2016 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	116,158,699	171,484,941	202,097,400	25,628,988	25,628,988
MORTGAGE AND LOAN COMMITMENTS	116,711,110	171,336,230	202,097,400	25,628,988	25,628,988
MORTGAGE AND LOAN PURCHASES	92,364,309	159,039,155	173,331,786	20,945,097	20,945,097
MORTGAGE AND LOAN PAYOFFS	85,436,537	37,078,071	43,878,032	4,850,044	4,850,044
MORTGAGE AND LOAN FORECLOSURES	825,117	800,671	153,027	425,802	425,802

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	22.9%	29.3%	37.4%	39.1%	39.1%
AVERAGE PURCHASE PRICE	314,221	329,964	331,708	322,072	322,072
WEIGHTED AVERAGE INTEREST RATE	3.590%	4.239%	4.056%	3.895%	3.895%
WEIGHTED AVERAGE BEGINNING TERM	342	352	350	355	355
WEIGHTED AVERAGE LOAN-TO-VALUE	85	86	86	86	86
FHA INSURANCE %	7.3%	2.5%	1.5%	2.5%	2.5%
VA INSURANCE %	4.0%	0.3%	1.6%	1.2%	1.2%
RD INSURANCE %	0.9%	0.9%	0.6%	0.0%	0.0%
HUD 184 INSURANCE %	9.6%	7.5%	2.2%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	27.6%	47.1%	57.5%	61.8%	61.8%
CONVENTIONAL UNINSURED %	50.6%	41.6%	36.6%	34.6%	34.6%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	43.2%	53.2%	52.6%	57.1%	57.1%
OTHER ALASKAN CITY %	56.8%	46.8%	47.4%	42.9%	42.9%
WELLS FARGO %	50.4%	51.4%	49.2%	46.2%	46.2%
OTHER SELLER SERVICER %	49.6%	48.6%	50.8%	53.8%	53.8%
STREAMLINE REFINANCE %	18.5%	1.7%	0.8%	4.2%	4.2%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **7/31/2015**

TAXABLE FIRST-TIME HOMEBUYER	FY 2013	FY 2014	FY 2015	FY 2016 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	59,451,929	102,718,183	96,818,563	8,562,777	8,562,777
MORTGAGE AND LOAN COMMITMENTS	59,724,150	102,042,307	96,818,563	8,294,577	8,294,577
MORTGAGE AND LOAN PURCHASES	48,083,875	94,931,295	93,777,952	11,770,478	11,770,478
MORTGAGE AND LOAN PAYOFFS	65,098,096	30,589,401	32,957,544	2,639,901	2,639,901
MORTGAGE AND LOAN FORECLOSURES	1,349,538	1,646,700	1,869,974	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	11.9%	17.5%	20.3%	22.0%	22.0%
AVERAGE PURCHASE PRICE	272,129	274,270	275,349	267,512	267,512
WEIGHTED AVERAGE INTEREST RATE	3.532%	4.172%	3.977%	3.726%	3.726%
WEIGHTED AVERAGE BEGINNING TERM	354	352	356	349	349
WEIGHTED AVERAGE LOAN-TO-VALUE	92	91	91	90	90
FHA INSURANCE %	18.3%	6.5%	5.8%	6.1%	6.1%
VA INSURANCE %	1.9%	2.2%	0.6%	1.6%	1.6%
RD INSURANCE %	4.2%	2.1%	2.2%	1.4%	1.4%
HUD 184 INSURANCE %	21.2%	11.9%	5.4%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	29.1%	57.4%	66.4%	59.4%	59.4%
CONVENTIONAL UNINSURED %	25.3%	19.9%	19.7%	31.5%	31.5%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	47.9%	52.0%	54.1%	48.6%	48.6%
OTHER ALASKAN CITY %	52.1%	48.0%	45.9%	51.4%	51.4%
WELLS FARGO %	57.8%	48.9%	40.5%	41.9%	41.9%
OTHER SELLER SERVICER %	42.2%	51.1%	59.5%	58.1%	58.1%
STREAMLINE REFINANCE %	9.0%	1.7%	0.0%	2.6%	2.6%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **7/31/2015**

TAX-EXEMPT FIRST-TIME HOMEBUYER	FY 2013	FY 2014	FY 2015	FY 2016 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	106,353,276	109,283,140	77,775,569	5,782,413	5,782,413
MORTGAGE AND LOAN COMMITMENTS	105,953,859	109,881,772	77,775,569	5,694,893	5,694,893
MORTGAGE AND LOAN PURCHASES	99,656,657	110,053,896	79,386,505	8,950,478	8,950,478
MORTGAGE AND LOAN PAYOFFS	155,583,504	70,270,175	72,597,611	6,459,352	6,459,352
MORTGAGE AND LOAN FORECLOSURES	6,894,221	7,029,872	3,907,317	336,698	336,698

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	24.8%	20.3%	17.2%	16.7%	16.7%
AVERAGE PURCHASE PRICE	198,579	202,342	202,685	203,404	203,404
WEIGHTED AVERAGE INTEREST RATE	3.131%	3.854%	3.703%	3.556%	3.556%
WEIGHTED AVERAGE BEGINNING TERM	354	358	357	360	360
WEIGHTED AVERAGE LOAN-TO-VALUE	90	91	90	88	88
FHA INSURANCE %	14.8%	7.4%	3.6%	5.9%	5.9%
VA INSURANCE %	4.3%	5.6%	1.6%	2.1%	2.1%
RD INSURANCE %	13.7%	14.1%	9.2%	5.4%	5.4%
HUD 184 INSURANCE %	11.0%	10.6%	6.0%	8.4%	8.4%
PRIMARY MORTGAGE INSURANCE %	22.4%	35.1%	51.5%	39.6%	39.6%
CONVENTIONAL UNINSURED %	33.8%	27.1%	28.2%	38.5%	38.5%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	52.6%	55.4%	57.4%	56.1%	56.1%
OTHER ALASKAN CITY %	47.4%	44.6%	42.6%	43.9%	43.9%
WELLS FARGO %	53.7%	51.6%	45.8%	35.7%	35.7%
OTHER SELLER SERVICER %	46.3%	48.4%	54.2%	64.3%	64.3%
STREAMLINE REFINANCE %	9.2%	1.7%	0.7%	0.0%	0.0%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **7/31/2015**

RURAL	FY 2013	FY 2014	FY 2015	FY 2016 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	92,241,625	56,678,097	67,407,949	3,208,540	3,208,540
MORTGAGE AND LOAN COMMITMENTS	91,198,262	57,721,460	67,407,949	3,208,540	3,208,540
MORTGAGE AND LOAN PURCHASES	89,547,761	56,555,146	58,246,746	6,008,124	6,008,124
MORTGAGE AND LOAN PAYOFFS	112,399,378	39,300,251	48,760,265	3,849,740	3,849,740
MORTGAGE AND LOAN FORECLOSURES	1,237,349	1,358,820	961,072	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	22.2%	10.4%	12.6%	11.2%	11.2%
AVERAGE PURCHASE PRICE	251,794	237,393	243,497	270,493	270,493
WEIGHTED AVERAGE INTEREST RATE	3.466%	3.912%	3.948%	3.844%	3.844%
WEIGHTED AVERAGE BEGINNING TERM	316	324	338	347	347
WEIGHTED AVERAGE LOAN-TO-VALUE	80	83	86	89	89
FHA INSURANCE %	1.8%	0.5%	1.7%	0.0%	0.0%
VA INSURANCE %	0.8%	1.3%	0.3%	0.0%	0.0%
RD INSURANCE %	2.1%	4.2%	5.8%	6.4%	6.4%
HUD 184 INSURANCE %	1.8%	0.6%	1.7%	3.8%	3.8%
PRIMARY MORTGAGE INSURANCE %	1.6%	9.9%	12.6%	8.9%	8.9%
CONVENTIONAL UNINSURED %	91.8%	83.5%	77.9%	80.8%	80.8%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER ALASKAN CITY %	100.0%	100.0%	100.0%	100.0%	100.0%
WELLS FARGO %	40.6%	24.0%	35.7%	48.5%	48.5%
OTHER SELLER SERVICER %	59.4%	76.0%	64.3%	51.5%	51.5%
STREAMLINE REFINANCE %	43.0%	13.6%	8.8%	0.0%	0.0%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **7/31/2015**

NON-CONFORMING	FY 2013	FY 2014	FY 2015	FY 2016 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	9,181,166	17,439,844	15,098,916	1,134,503	1,134,503
MORTGAGE AND LOAN COMMITMENTS	9,181,166	17,439,844	14,769,966	1,463,453	1,463,453
MORTGAGE AND LOAN PURCHASES	5,703,055	20,265,620	11,751,435	2,201,695	2,201,695
MORTGAGE AND LOAN PAYOFFS	1,486,014	2,522,829	1,899,217	170,206	170,206
MORTGAGE AND LOAN FORECLOSURES	65,893	0	0	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	1.4%	3.7%	2.5%	4.1%	4.1%
AVERAGE PURCHASE PRICE	409,384	379,238	324,893	266,821	266,821
WEIGHTED AVERAGE INTEREST RATE	3.710%	4.138%	4.066%	3.793%	3.793%
WEIGHTED AVERAGE BEGINNING TERM	360	336	353	353	353
WEIGHTED AVERAGE LOAN-TO-VALUE	87	86	88	90	90
FHA INSURANCE %	0.0%	0.9%	3.1%	0.0%	0.0%
VA INSURANCE %	9.8%	8.6%	10.3%	0.0%	0.0%
RD INSURANCE %	5.5%	1.6%	1.6%	9.7%	9.7%
HUD 184 INSURANCE %	16.6%	3.3%	3.3%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	24.7%	38.0%	41.9%	65.4%	65.4%
CONVENTIONAL UNINSURED %	43.5%	47.7%	39.8%	24.8%	24.8%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	37.1%	36.7%	26.3%	7.8%	7.8%
OTHER ALASKAN CITY %	62.9%	63.3%	73.7%	92.2%	92.2%
WELLS FARGO %	56.6%	53.1%	27.5%	45.8%	45.8%
OTHER SELLER SERVICER %	43.4%	46.9%	72.5%	54.2%	54.2%
STREAMLINE REFINANCE %	0.0%	1.7%	0.0%	0.0%	0.0%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **7/31/2015**

MULTI-FAMILY/SPECIAL NEEDS	FY 2013	FY 2014	FY 2015	FY 2016 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	58,863,414	45,247,150	48,509,610	2,585,270	2,585,270
MORTGAGE AND LOAN COMMITMENTS	48,191,914	37,662,000	43,365,700	5,930,000	5,930,000
MORTGAGE AND LOAN PURCHASES	50,910,964	77,941,850	31,515,700	1,340,000	1,340,000
MORTGAGE AND LOAN PAYOFFS	24,634,648	14,524,869	18,951,041	268,650	268,650
MORTGAGE AND LOAN FORECLOSURES	0	457,199	2,934,570	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	12.6%	14.4%	6.8%	2.5%	2.5%
AVERAGE PURCHASE PRICE	1,324,257	4,373,091	1,103,081	348,750	348,750
WEIGHTED AVERAGE INTEREST RATE	6.145%	7.242%	6.109%	6.589%	6.589%
WEIGHTED AVERAGE BEGINNING TERM	342	406	276	360	360
WEIGHTED AVERAGE LOAN-TO-VALUE	76	78	75	96	96
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
CONVENTIONAL UNINSURED %	100.0%	100.0%	100.0%	100.0%	100.0%
SINGLE FAMILY (1-4 UNIT) %	8.3%	8.9%	14.2%	76.1%	76.1%
MULTI FAMILY (>4 UNIT) %	91.7%	91.1%	85.8%	23.9%	23.9%
ANCHORAGE %	79.5%	21.3%	71.8%	51.9%	51.9%
OTHER ALASKAN CITY %	20.5%	78.7%	28.2%	48.1%	48.1%
WELLS FARGO %	2.7%	0.0%	0.0%	0.0%	0.0%
OTHER SELLER SERVICER %	97.3%	100.0%	100.0%	100.0%	100.0%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	0.0%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **7/31/2015**

VETERANS	FY 2013	FY 2014	FY 2015	FY 2016 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	16,879,199	15,874,205	8,777,801	2,386,154	2,386,154
MORTGAGE AND LOAN COMMITMENTS	16,879,199	15,874,205	8,777,801	1,515,429	1,515,429
MORTGAGE AND LOAN PURCHASES	12,265,293	18,086,759	7,077,431	1,230,302	1,230,302
MORTGAGE AND LOAN PAYOFFS	87,601,717	24,921,039	21,072,442	1,667,133	1,667,133
MORTGAGE AND LOAN FORECLOSURES	1,351,711	2,833,757	1,807,214	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	3.0%	3.3%	1.5%	2.3%	2.3%
AVERAGE PURCHASE PRICE	303,280	349,580	292,695	301,888	301,888
WEIGHTED AVERAGE INTEREST RATE	3.487%	3.929%	3.914%	3.816%	3.816%
WEIGHTED AVERAGE BEGINNING TERM	350	355	355	360	360
WEIGHTED AVERAGE LOAN-TO-VALUE	96	96	93	96	96
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE %	80.2%	85.1%	78.1%	84.4%	84.4%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	5.5%	2.8%	0.0%	0.0%	0.0%
CONVENTIONAL UNINSURED %	14.3%	12.1%	21.9%	15.6%	15.6%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	14.9%	35.3%	15.9%	0.0%	0.0%
OTHER ALASKAN CITY %	85.1%	64.7%	84.1%	100.0%	100.0%
WELLS FARGO %	28.6%	56.6%	22.9%	61.0%	61.0%
OTHER SELLER SERVICER %	71.4%	43.4%	77.1%	39.0%	39.0%
STREAMLINE REFINANCE %	15.6%	2.9%	6.0%	0.0%	0.0%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **7/31/2015**

CLOSING COST ASSISTANCE PROGRAM	FY 2013	FY 2014	FY 2015	FY 2016 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	419,577	1,659,902	4,469,730	1,137,906	1,137,906
MORTGAGE AND LOAN COMMITMENTS	419,577	1,659,902	4,469,730	1,137,906	1,137,906
MORTGAGE AND LOAN PURCHASES	0	1,657,367	3,854,339	1,037,503	1,037,503
MORTGAGE AND LOAN PAYOFFS	0	0	0	0	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	N/A	0.3%	0.8%	1.9%	1.9%
AVERAGE PURCHASE PRICE	N/A	186,311	217,700	264,750	264,750
WEIGHTED AVERAGE INTEREST RATE	N/A	4.630%	4.304%	4.375%	4.375%
WEIGHTED AVERAGE BEGINNING TERM	N/A	360	360	360	360
WEIGHTED AVERAGE LOAN-TO-VALUE	N/A	99	98	98	98
FHA INSURANCE %	N/A	80.0%	88.3%	100.0%	100.0%
VA INSURANCE %	N/A	0.0%	6.0%	0.0%	0.0%
RD INSURANCE %	N/A	20.0%	5.7%	0.0%	0.0%
HUD 184 INSURANCE %	N/A	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	N/A	0.0%	0.0%	0.0%	0.0%
CONVENTIONAL UNINSURED %	N/A	0.0%	0.0%	0.0%	0.0%
SINGLE FAMILY (1-4 UNIT) %	N/A	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	N/A	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	N/A	27.3%	5.1%	51.6%	51.6%
OTHER ALASKAN CITY %	N/A	72.7%	94.9%	48.4%	48.4%
WELLS FARGO %	N/A	0.0%	0.0%	0.0%	0.0%
OTHER SELLER SERVICER %	N/A	100.0%	100.0%	100.0%	100.0%
STREAMLINE REFINANCE %	N/A	0.0%	0.0%	0.0%	0.0%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **7/31/2015**

CONDO ASSOCIATION LOANS	FY 2013	FY 2014	FY 2015	FY 2016 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	2,539,845	874,150	363,100	25,000	25,000
MORTGAGE AND LOAN COMMITMENTS	2,336,895	1,184,850	333,850	25,000	25,000
MORTGAGE AND LOAN PURCHASES	594,388	2,148,145	1,274,950	70,000	70,000
MORTGAGE AND LOAN PAYOFFS	0	0	0	0	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	0.1%	0.4%	0.3%	0.1%	0.1%
AVERAGE PURCHASE PRICE	118,878	214,815	159,369	70,000	70,000
WEIGHTED AVERAGE INTEREST RATE	6.042%	5.977%	6.562%	4.875%	4.875%
WEIGHTED AVERAGE BEGINNING TERM	180	180	180	60	60
WEIGHTED AVERAGE LOAN-TO-VALUE	80	80	80	80	80
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	100.0%	100.0%	68.6%	0.0%	0.0%
CONVENTIONAL UNINSURED %	0.0%	0.0%	31.4%	100.0%	100.0%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	14.1%	53.2%	42.6%	0.0%	0.0%
OTHER ALASKAN CITY %	85.9%	46.8%	57.4%	100.0%	100.0%
WELLS FARGO %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	100.0%	100.0%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	0.0%

ALASKA HOUSING FINANCE CORPORATION

As of: **7/31/2015**

DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

AK ENERGY EFFICIENCY PROGRAM	FY 2013	FY 2014	FY 2015	FY 2016 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	2,101,964	3,162,450	5,209,250	0	0
MORTGAGE AND LOAN COMMITMENTS	2,101,964	3,162,450	3,709,250	0	0
MORTGAGE AND LOAN PURCHASES	0	0	0	0	0
MORTGAGE AND LOAN PAYOFFS	0	0	0	0	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	N/A	N/A	N/A	N/A	N/A
AVERAGE PURCHASE PRICE	N/A	N/A	N/A	N/A	N/A
WEIGHTED AVERAGE INTEREST RATE	N/A	N/A	N/A	N/A	N/A
WEIGHTED AVERAGE BEGINNING TERM	N/A	N/A	N/A	N/A	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	N/A	N/A	N/A	N/A	N/A
FHA INSURANCE %	N/A	N/A	N/A	N/A	N/A
VA INSURANCE %	N/A	N/A	N/A	N/A	N/A
RD INSURANCE %	N/A	N/A	N/A	N/A	N/A
HUD 184 INSURANCE %	N/A	N/A	N/A	N/A	N/A
PRIMARY MORTGAGE INSURANCE %	N/A	N/A	N/A	N/A	N/A
CONVENTIONAL UNINSURED %	N/A	N/A	N/A	N/A	N/A
SINGLE FAMILY (1-4 UNIT) %	N/A	N/A	N/A	N/A	N/A
MULTI FAMILY (>4 UNIT) %	N/A	N/A	N/A	N/A	N/A
ANCHORAGE %	N/A	N/A	N/A	N/A	N/A
OTHER ALASKAN CITY %	N/A	N/A	N/A	N/A	N/A
WELLS FARGO %	N/A	N/A	N/A	N/A	N/A
OTHER SELLER SERVICER %	N/A	N/A	N/A	N/A	N/A
STREAMLINE REFINANCE %	N/A	N/A	N/A	N/A	N/A

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

As of: **7/31/2015**

LOANS TO SPONSORS	FY 2013	FY 2014	FY 2015	FY 2016 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	0	0	1,875,000	0	0
MORTGAGE AND LOAN COMMITMENTS	0	0	1,875,000	0	0
MORTGAGE AND LOAN PURCHASES	0	0	1,875,000	0	0
MORTGAGE AND LOAN PAYOFFS	0	0	0	0	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	N/A	N/A	0.4%	N/A	N/A
AVERAGE PURCHASE PRICE	N/A	N/A	625,000	N/A	N/A
WEIGHTED AVERAGE INTEREST RATE	N/A	N/A	1.500%	N/A	N/A
WEIGHTED AVERAGE BEGINNING TERM	N/A	N/A	244	N/A	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	N/A	N/A	87	N/A	N/A
FHA INSURANCE %	N/A	N/A	0.0%	N/A	N/A
VA INSURANCE %	N/A	N/A	0.0%	N/A	N/A
RD INSURANCE %	N/A	N/A	0.0%	N/A	N/A
HUD 184 INSURANCE %	N/A	N/A	0.0%	N/A	N/A
PRIMARY MORTGAGE INSURANCE %	N/A	N/A	100.0%	N/A	N/A
CONVENTIONAL UNINSURED %	N/A	N/A	0.0%	N/A	N/A
SINGLE FAMILY (1-4 UNIT) %	N/A	N/A	100.0%	N/A	N/A
MULTI FAMILY (>4 UNIT) %	N/A	N/A	0.0%	N/A	N/A
ANCHORAGE %	N/A	N/A	0.0%	N/A	N/A
OTHER ALASKAN CITY %	N/A	N/A	100.0%	N/A	N/A
WELLS FARGO %	N/A	N/A	0.0%	N/A	N/A
OTHER SELLER SERVICER %	N/A	N/A	100.0%	N/A	N/A
STREAMLINE REFINANCE %	N/A	N/A	0.0%	N/A	N/A

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **7/31/2015**

MF SOFT SECONDS	FY 2013	FY 2014	FY 2015	FY 2016 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	1,447,600	2,222,050	2,139,000	0	0
MORTGAGE AND LOAN COMMITMENTS	2,338,000	2,241,050	1,016,450	603,900	603,900
MORTGAGE AND LOAN PURCHASES	3,384,850	2,043,700	754,900	0	0
MORTGAGE AND LOAN PAYOFFS	0	0	0	0	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	0.8%	0.4%	0.2%	N/A	N/A
AVERAGE PURCHASE PRICE	2,571,213	510,925	188,725	N/A	N/A
WEIGHTED AVERAGE INTEREST RATE	1.500%	1.500%	1.500%	N/A	N/A
WEIGHTED AVERAGE BEGINNING TERM	360	360	360	N/A	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	26	18	14	N/A	N/A
FHA INSURANCE %	0.0%	0.0%	0.0%	N/A	N/A
VA INSURANCE %	0.0%	0.0%	0.0%	N/A	N/A
RD INSURANCE %	0.0%	0.0%	0.0%	N/A	N/A
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	N/A	N/A
PRIMARY MORTGAGE INSURANCE %	94.3%	93.7%	91.6%	N/A	N/A
CONVENTIONAL UNINSURED %	5.7%	6.3%	8.4%	N/A	N/A
SINGLE FAMILY (1-4 UNIT) %	0.0%	6.3%	0.0%	N/A	N/A
MULTI FAMILY (>4 UNIT) %	100.0%	93.7%	100.0%	N/A	N/A
ANCHORAGE %	47.3%	95.3%	52.8%	N/A	N/A
OTHER ALASKAN CITY %	52.7%	4.7%	47.2%	N/A	N/A
WELLS FARGO %	0.0%	0.0%	0.0%	N/A	N/A
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	N/A	N/A
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	N/A	N/A

AHFC SUMMARY OF BONDS OUTSTANDING

Summary by Program Indenture

As of: 7/31/2015

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)										
E021A	106	Home Mortgage Revenue Bonds, 2002 Series A	Exempt	5/16/2002	4.553%	2036	\$170,000,000	\$0	\$84,805,000	\$85,195,000
E071A	110	Home Mortgage Revenue Bonds, 2007 Series A	Exempt	5/31/2007	4.048%	2041	\$75,000,000	\$0	\$0	\$75,000,000
E071B	111	Home Mortgage Revenue Bonds, 2007 Series B	Exempt	5/31/2007	4.210%	2041	\$75,000,000	\$0	\$0	\$75,000,000
E071D	113	Home Mortgage Revenue Bonds, 2007 Series D	Exempt	5/31/2007	4.091%	2041	\$89,370,000	\$0	\$0	\$89,370,000
E091A	116	Home Mortgage Revenue Bonds, 2009 Series A	Exempt	5/28/2009	4.190%	2040	\$80,880,000	\$0	\$0	\$80,880,000
E091B	117	Home Mortgage Revenue Bonds, 2009 Series B	Exempt	5/28/2009	4.257%	2040	\$80,880,000	\$0	\$0	\$80,880,000
E091D	119	Home Mortgage Revenue Bonds, 2009 Series D	Exempt	8/26/2009	4.893%	2040	\$80,870,000	\$0	\$0	\$80,870,000
Home Mortgage Revenue Bonds (FTHB Program) Total							\$652,000,000	\$0	\$84,805,000	\$567,195,000
Mortgage Revenue Bonds (FTHB Program)										
E0911	121	Mortgage Revenue Bonds, 2009 Series A-1	Exempt	9/30/2010	3.362%	2041	\$64,350,000	\$0	\$10,880,000	\$53,470,000
E10A1	121	Mortgage Revenue Bonds, 2010 Series A	Exempt	9/30/2010	3.362%	2027	\$43,130,000	\$10,265,000	\$0	\$32,865,000
E10B1	121	Mortgage Revenue Bonds, 2010 Series B	Exempt	9/30/2010	3.362%	2040	\$35,680,000	\$3,420,000	\$0	\$32,260,000
E0912	122	Mortgage Revenue Bonds, 2009 Series A-2	Exempt	11/22/2011	2.532%	2041	\$128,750,000	\$0	\$28,300,000	\$100,450,000
E11A1	122	Mortgage Revenue Bonds, 2011 Series A	Taxable	11/22/2011	N/A	2026	\$28,945,000	\$80,000	\$19,840,000	\$9,025,000
E11B1	122	Mortgage Revenue Bonds, 2011 Series B	Exempt	11/22/2011	2.532%	2026	\$71,360,000	\$16,150,000	\$0	\$55,210,000
Mortgage Revenue Bonds (FTHB Program) Total							\$372,215,000	\$29,915,000	\$59,020,000	\$283,280,000
Collateralized Bonds (Veterans Mortgage Program)										
C0611	207	Veterans Collateralized Bonds, 2006 First	Exempt	9/19/2006	4.700%	2037	\$190,000,000	\$19,730,000	\$128,700,000	\$41,570,000
C0711	208	Veterans Collateralized Bonds, 2007 & 2008 First	Exempt	12/18/2007	5.023%	2038	\$57,885,000	\$7,040,000	\$36,310,000	\$14,535,000
Collateralized Bonds (Veterans Mortgage Program) Total							\$247,885,000	\$26,770,000	\$165,010,000	\$56,105,000
General Mortgage Revenue Bonds II										
GM12A	405	General Mortgage Revenue Bonds II, 2012 Series A	Exempt	7/11/2012	3.653%	2040	\$145,890,000	\$7,840,000	\$8,990,000	\$129,060,000
General Mortgage Revenue Bonds II Total							\$145,890,000	\$7,840,000	\$8,990,000	\$129,060,000
Governmental Purpose Bonds										
GP97A	501	Governmental Purpose Bonds, 1997 Series A	Exempt	12/3/1997	VRDO	2027	\$33,000,000	\$0	\$18,400,000	\$14,600,000
GP01A	502	Governmental Purpose Bonds, 2001 Series A	Exempt	8/2/2001	VRDO	2030	\$76,580,000	\$25,465,000	\$0	\$51,115,000
GP01B	502	Governmental Purpose Bonds, 2001 Series B	Exempt	8/2/2001	VRDO	2030	\$93,590,000	\$31,130,000	\$0	\$62,460,000
Governmental Purpose Bonds Total							\$203,170,000	\$56,595,000	\$18,400,000	\$128,175,000

AHFC SUMMARY OF BONDS OUTSTANDING

Summary by Program Indenture

As of: 7/31/2015

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds										
SC02C	602	State Capital Project Bonds, 2002 Series C	Exempt	12/5/2002	VRDO	2022	\$60,250,000	\$17,160,000	\$0	\$43,090,000
SC06A	603	State Capital Project Bonds, 2006 Series A	Exempt	10/25/2006	4.435%	2040	\$100,890,000	\$14,215,000	\$0	\$86,675,000
SC07A	604	State Capital Project Bonds, 2007 Series A	Exempt	10/3/2007	4.139%	2027	\$42,415,000	\$11,160,000	\$0	\$31,255,000
SC07B	604	State Capital Project Bonds, 2007 Series B	Exempt	10/3/2007	4.139%	2029	\$53,110,000	\$10,055,000	\$0	\$43,055,000
SC11A	605	State Capital Project Bonds, 2011 Series A	Exempt	2/16/2011	4.333%	2027	\$105,185,000	\$28,150,000	\$0	\$77,035,000
State Capital Project Bonds Total							\$361,850,000	\$80,740,000	\$0	\$281,110,000
State Capital Project Bonds II										
SC12A	606	State Capital Project Bonds II, 2012 Series A	Exempt	10/17/2012	2.642%	2032	\$99,360,000	\$12,035,000	\$0	\$87,325,000
SC13A	607	State Capital Project Bonds II, 2013 Series A	Exempt	5/30/2013	2.553%	2032	\$86,765,000	\$0	\$0	\$86,765,000
SC13B	607	State Capital Project Bonds II, 2013 Series B	Taxable	5/2/2013	N/A	2043	\$50,000,000	\$0	\$0	\$50,000,000
SC14A	608	State Capital Project Bonds II, 2014 Series A	Exempt	1/15/2014	3.448%	2033	\$95,115,000	\$0	\$0	\$95,115,000
SC14B	609	State Capital Project Bonds II, 2014 Series B	Exempt	6/12/2014	2.682%	2029	\$29,285,000	\$100,000	\$0	\$29,185,000
SC14C	610	State Capital Project Bonds II, 2014 Series C	Taxable	8/27/2014	N/A	2029	\$140,000,000	\$0	\$0	\$140,000,000
SC14D	611	State Capital Project Bonds II, 2014 Series D	Exempt	11/6/2014	2.581%	2029	\$78,105,000	\$0	\$0	\$78,105,000
SC15A	612	State Capital Project Bonds II, 2015 Series A	Exempt	3/19/2015	2.324%	2030	\$111,535,000	\$0	\$0	\$111,535,000
SC15B	613	State Capital Project Bonds II, 2015 Series B	Exempt	6/30/2015	3.294%	2036	\$93,365,000	\$0	\$0	\$93,365,000
State Capital Project Bonds II Total							\$783,530,000	\$12,135,000	\$0	\$771,395,000
Total AHFC Bonds and Notes							\$2,766,540,000	\$213,995,000	\$336,225,000	\$2,216,320,000
								Deceased Bonds (SC06A/SC07A/SC07B)		\$81,500,000
								Total AHFC Bonds w/o Deceased Bonds		\$2,134,820,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E021A	Home Mortgage Revenue Bonds, 2002 Series A			Exempt	Prog: 106	Yield: 4.553%	Delivery: 5/16/2002	Underwriter: Lehman Brothers	S and P AA+/A-1	Moody's Aa2/VMIG1	Fitch AA+/WD
A1	011832PW6	2032	Jun	Serial	AMT	SWAP	50,000,000	0	9,480,000	40,520,000	
A2	011832PX4	2036	Dec	Serial	AMT	SWAP	120,000,000	0	75,325,000	44,675,000	
E021A Total							\$170,000,000	\$0	\$84,805,000	\$85,195,000	
E071A	Home Mortgage Revenue Bonds, 2007 Series A			Exempt	Prog: 110	Yield: 4.048%	Delivery: 5/31/2007	Underwriter: Citigroup	AA+/NR	Aa2/VMIG1	AA+/F1+
01170PBW5		2017	Jun	Sinker		Pre-Ulm	765,000	0	0	765,000	
01170PBW5		2017	Dec	Sinker		Pre-Ulm	780,000	0	0	780,000	
01170PBW5		2018	Jun	Sinker		Pre-Ulm	810,000	0	0	810,000	
01170PBW5		2018	Dec	Sinker		Pre-Ulm	830,000	0	0	830,000	
01170PBW5		2019	Jun	Sinker		Pre-Ulm	850,000	0	0	850,000	
01170PBW5		2019	Dec	Sinker		Pre-Ulm	870,000	0	0	870,000	
01170PBW5		2020	Jun	Sinker		Pre-Ulm	895,000	0	0	895,000	
01170PBW5		2020	Dec	Sinker		Pre-Ulm	915,000	0	0	915,000	
01170PBW5		2021	Jun	Sinker		Pre-Ulm	935,000	0	0	935,000	
01170PBW5		2021	Dec	Sinker		Pre-Ulm	960,000	0	0	960,000	
01170PBW5		2022	Jun	Sinker		Pre-Ulm	985,000	0	0	985,000	
01170PBW5		2022	Dec	Sinker		Pre-Ulm	1,010,000	0	0	1,010,000	
01170PBW5		2023	Jun	Sinker		Pre-Ulm	1,035,000	0	0	1,035,000	
01170PBW5		2023	Dec	Sinker		Pre-Ulm	1,060,000	0	0	1,060,000	
01170PBW5		2024	Jun	Sinker		Pre-Ulm	1,085,000	0	0	1,085,000	
01170PBW5		2024	Dec	Sinker		Pre-Ulm	1,115,000	0	0	1,115,000	
01170PBW5		2025	Jun	Sinker		Pre-Ulm	1,140,000	0	0	1,140,000	
01170PBW5		2025	Dec	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000	
01170PBW5		2026	Jun	Sinker		Pre-Ulm	1,200,000	0	0	1,200,000	
01170PBW5		2026	Dec	Sinker		Pre-Ulm	1,230,000	0	0	1,230,000	
01170PBW5		2027	Jun	Sinker		Pre-Ulm	1,265,000	0	0	1,265,000	
01170PBW5		2027	Dec	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000	
01170PBW5		2028	Jun	Sinker		Pre-Ulm	1,325,000	0	0	1,325,000	
01170PBW5		2028	Dec	Sinker		Pre-Ulm	1,360,000	0	0	1,360,000	
01170PBW5		2029	Jun	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000	
01170PBW5		2029	Dec	Sinker		Pre-Ulm	1,425,000	0	0	1,425,000	
01170PBW5		2030	Jun	Sinker		Pre-Ulm	1,465,000	0	0	1,465,000	
01170PBW5		2030	Dec	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000	
01170PBW5		2031	Jun	Sinker		Pre-Ulm	1,535,000	0	0	1,535,000	
01170PBW5		2031	Dec	Sinker		Pre-Ulm	1,575,000	0	0	1,575,000	
01170PBW5		2032	Jun	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000	
01170PBW5		2032	Dec	Sinker		Pre-Ulm	1,655,000	0	0	1,655,000	
01170PBW5		2033	Jun	Sinker		Pre-Ulm	1,695,000	0	0	1,695,000	
01170PBW5		2033	Dec	Sinker		Pre-Ulm	1,740,000	0	0	1,740,000	
01170PBW5		2034	Jun	Sinker		Pre-Ulm	1,780,000	0	0	1,780,000	
01170PBW5		2034	Dec	Sinker		Pre-Ulm	1,825,000	0	0	1,825,000	
01170PBW5		2035	Jun	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000	
01170PBW5		2035	Dec	Sinker		Pre-Ulm	1,920,000	0	0	1,920,000	
01170PBW5		2036	Jun	Sinker		Pre-Ulm	1,970,000	0	0	1,970,000	
01170PBW5		2036	Dec	Sinker		Pre-Ulm	2,020,000	0	0	2,020,000	
01170PBW5		2037	Jun	Sinker		Pre-Ulm	2,070,000	0	0	2,070,000	
01170PBW5		2037	Dec	Sinker		Pre-Ulm	2,115,000	0	0	2,115,000	
01170PBW5		2038	Jun	Sinker		Pre-Ulm	2,175,000	0	0	2,175,000	
01170PBW5		2038	Dec	Sinker		Pre-Ulm	2,225,000	0	0	2,225,000	
01170PBW5		2039	Jun	Sinker		Pre-Ulm	2,280,000	0	0	2,280,000	
01170PBW5		2039	Dec	Sinker		Pre-Ulm	2,340,000	0	0	2,340,000	
01170PBW5		2040	Jun	Sinker		Pre-Ulm	2,395,000	0	0	2,395,000	
01170PBW5		2040	Dec	Sinker		Pre-Ulm	2,455,000	0	0	2,455,000	
01170PBW5		2041	Jun	Sinker		Pre-Ulm	2,515,000	0	0	2,515,000	
01170PBW5		2041	Dec	Term		Pre-Ulm	2,580,000	0	0	2,580,000	
E071A Total							\$75,000,000	\$0	\$0	\$75,000,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E071B	Home Mortgage Revenue Bonds, 2007 Series B			Exempt	Prog: 111	Yield: 4.210%	Delivery: 5/31/2007	Underwriter: Goldman Sachs	S and P	Moody's	Fitch
									AA+/NR	Aa2/VMIG1	AA+/F1+
01170PBV7		2017	Jun	Sinker		Pre-Ulm	765,000	0	0	765,000	
01170PBV7		2017	Dec	Sinker		Pre-Ulm	780,000	0	0	780,000	
01170PBV7		2018	Jun	Sinker		Pre-Ulm	810,000	0	0	810,000	
01170PBV7		2018	Dec	Sinker		Pre-Ulm	830,000	0	0	830,000	
01170PBV7		2019	Jun	Sinker		Pre-Ulm	850,000	0	0	850,000	
01170PBV7		2019	Dec	Sinker		Pre-Ulm	870,000	0	0	870,000	
01170PBV7		2020	Jun	Sinker		Pre-Ulm	895,000	0	0	895,000	
01170PBV7		2020	Dec	Sinker		Pre-Ulm	915,000	0	0	915,000	
01170PBV7		2021	Jun	Sinker		Pre-Ulm	935,000	0	0	935,000	
01170PBV7		2021	Dec	Sinker		Pre-Ulm	960,000	0	0	960,000	
01170PBV7		2022	Jun	Sinker		Pre-Ulm	985,000	0	0	985,000	
01170PBV7		2022	Dec	Sinker		Pre-Ulm	1,010,000	0	0	1,010,000	
01170PBV7		2023	Jun	Sinker		Pre-Ulm	1,035,000	0	0	1,035,000	
01170PBV7		2023	Dec	Sinker		Pre-Ulm	1,060,000	0	0	1,060,000	
01170PBV7		2024	Jun	Sinker		Pre-Ulm	1,085,000	0	0	1,085,000	
01170PBV7		2024	Dec	Sinker		Pre-Ulm	1,115,000	0	0	1,115,000	
01170PBV7		2025	Jun	Sinker		Pre-Ulm	1,140,000	0	0	1,140,000	
01170PBV7		2025	Dec	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000	
01170PBV7		2026	Jun	Sinker		Pre-Ulm	1,200,000	0	0	1,200,000	
01170PBV7		2026	Dec	Sinker		Pre-Ulm	1,230,000	0	0	1,230,000	
01170PBV7		2027	Jun	Sinker		Pre-Ulm	1,265,000	0	0	1,265,000	
01170PBV7		2027	Dec	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000	
01170PBV7		2028	Jun	Sinker		Pre-Ulm	1,325,000	0	0	1,325,000	
01170PBV7		2028	Dec	Sinker		Pre-Ulm	1,360,000	0	0	1,360,000	
01170PBV7		2029	Jun	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000	
01170PBV7		2029	Dec	Sinker		Pre-Ulm	1,425,000	0	0	1,425,000	
01170PBV7		2030	Jun	Sinker		Pre-Ulm	1,465,000	0	0	1,465,000	
01170PBV7		2030	Dec	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000	
01170PBV7		2031	Jun	Sinker		Pre-Ulm	1,535,000	0	0	1,535,000	
01170PBV7		2031	Dec	Sinker		Pre-Ulm	1,575,000	0	0	1,575,000	
01170PBV7		2032	Jun	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000	
01170PBV7		2032	Dec	Sinker		Pre-Ulm	1,655,000	0	0	1,655,000	
01170PBV7		2033	Jun	Sinker		Pre-Ulm	1,695,000	0	0	1,695,000	
01170PBV7		2033	Dec	Sinker		Pre-Ulm	1,740,000	0	0	1,740,000	
01170PBV7		2034	Jun	Sinker		Pre-Ulm	1,780,000	0	0	1,780,000	
01170PBV7		2034	Dec	Sinker		Pre-Ulm	1,825,000	0	0	1,825,000	
01170PBV7		2035	Jun	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000	
01170PBV7		2035	Dec	Sinker		Pre-Ulm	1,920,000	0	0	1,920,000	
01170PBV7		2036	Jun	Sinker		Pre-Ulm	1,970,000	0	0	1,970,000	
01170PBV7		2036	Dec	Sinker		Pre-Ulm	2,020,000	0	0	2,020,000	
01170PBV7		2037	Jun	Sinker		Pre-Ulm	2,070,000	0	0	2,070,000	
01170PBV7		2037	Dec	Sinker		Pre-Ulm	2,115,000	0	0	2,115,000	
01170PBV7		2038	Jun	Sinker		Pre-Ulm	2,175,000	0	0	2,175,000	
01170PBV7		2038	Dec	Sinker		Pre-Ulm	2,225,000	0	0	2,225,000	
01170PBV7		2039	Jun	Sinker		Pre-Ulm	2,280,000	0	0	2,280,000	
01170PBV7		2039	Dec	Sinker		Pre-Ulm	2,340,000	0	0	2,340,000	
01170PBV7		2040	Jun	Sinker		Pre-Ulm	2,395,000	0	0	2,395,000	
01170PBV7		2040	Dec	Sinker		Pre-Ulm	2,455,000	0	0	2,455,000	
01170PBV7		2041	Jun	Sinker		Pre-Ulm	2,515,000	0	0	2,515,000	
01170PBV7		2041	Dec	Term		Pre-Ulm	2,580,000	0	0	2,580,000	
					E071B Total		\$75,000,000	\$0	\$0	\$75,000,000	
E071D	Home Mortgage Revenue Bonds, 2007 Series D			Exempt	Prog: 113	Yield: 4.091%	Delivery: 5/31/2007	Underwriter: Merrill Lynch	AA+/NR	Aa2/VMIG1	AA+/F1+
01170PBX3		2017	Jun	Sinker		Pre-Ulm	925,000	0	0	925,000	
01170PBX3		2017	Dec	Sinker		Pre-Ulm	950,000	0	0	950,000	
01170PBX3		2018	Jun	Sinker		Pre-Ulm	960,000	0	0	960,000	
01170PBX3		2018	Dec	Sinker		Pre-Ulm	995,000	0	0	995,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E071D	Home Mortgage Revenue Bonds, 2007 Series D			Exempt	Prog: 113	Yield: 4.091%	Delivery: 5/31/2007	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
									AA+/NR	Aa2/VMIG1	AA+/F1+
01170PBX3		2019	Jun	Sinker		Pre-Ulm	1,005,000	0	0	1,005,000	
01170PBX3		2019	Dec	Sinker		Pre-Ulm	1,035,000	0	0	1,035,000	
01170PBX3		2020	Jun	Sinker		Pre-Ulm	1,060,000	0	0	1,060,000	
01170PBX3		2020	Dec	Sinker		Pre-Ulm	1,085,000	0	0	1,085,000	
01170PBX3		2021	Jun	Sinker		Pre-Ulm	1,115,000	0	0	1,115,000	
01170PBX3		2021	Dec	Sinker		Pre-Ulm	1,140,000	0	0	1,140,000	
01170PBX3		2022	Jun	Sinker		Pre-Ulm	1,180,000	0	0	1,180,000	
01170PBX3		2022	Dec	Sinker		Pre-Ulm	1,200,000	0	0	1,200,000	
01170PBX3		2023	Jun	Sinker		Pre-Ulm	1,240,000	0	0	1,240,000	
01170PBX3		2023	Dec	Sinker		Pre-Ulm	1,260,000	0	0	1,260,000	
01170PBX3		2024	Jun	Sinker		Pre-Ulm	1,295,000	0	0	1,295,000	
01170PBX3		2024	Dec	Sinker		Pre-Ulm	1,330,000	0	0	1,330,000	
01170PBX3		2025	Jun	Sinker		Pre-Ulm	1,365,000	0	0	1,365,000	
01170PBX3		2025	Dec	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000	
01170PBX3		2026	Jun	Sinker		Pre-Ulm	1,435,000	0	0	1,435,000	
01170PBX3		2026	Dec	Sinker		Pre-Ulm	1,465,000	0	0	1,465,000	
01170PBX3		2027	Jun	Sinker		Pre-Ulm	1,505,000	0	0	1,505,000	
01170PBX3		2027	Dec	Sinker		Pre-Ulm	1,545,000	0	0	1,545,000	
01170PBX3		2028	Jun	Sinker		Pre-Ulm	1,580,000	0	0	1,580,000	
01170PBX3		2028	Dec	Sinker		Pre-Ulm	1,615,000	0	0	1,615,000	
01170PBX3		2029	Jun	Sinker		Pre-Ulm	1,660,000	0	0	1,660,000	
01170PBX3		2029	Dec	Sinker		Pre-Ulm	1,695,000	0	0	1,695,000	
01170PBX3		2030	Jun	Sinker		Pre-Ulm	1,740,000	0	0	1,740,000	
01170PBX3		2030	Dec	Sinker		Pre-Ulm	1,785,000	0	0	1,785,000	
01170PBX3		2031	Jun	Sinker		Pre-Ulm	1,830,000	0	0	1,830,000	
01170PBX3		2031	Dec	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000	
01170PBX3		2032	Jun	Sinker		Pre-Ulm	1,925,000	0	0	1,925,000	
01170PBX3		2032	Dec	Sinker		Pre-Ulm	1,975,000	0	0	1,975,000	
01170PBX3		2033	Jun	Sinker		Pre-Ulm	2,025,000	0	0	2,025,000	
01170PBX3		2033	Dec	Sinker		Pre-Ulm	2,075,000	0	0	2,075,000	
01170PBX3		2034	Jun	Sinker		Pre-Ulm	2,120,000	0	0	2,120,000	
01170PBX3		2034	Dec	Sinker		Pre-Ulm	2,170,000	0	0	2,170,000	
01170PBX3		2035	Jun	Sinker		Pre-Ulm	2,235,000	0	0	2,235,000	
01170PBX3		2035	Dec	Sinker		Pre-Ulm	2,285,000	0	0	2,285,000	
01170PBX3		2036	Jun	Sinker		Pre-Ulm	2,340,000	0	0	2,340,000	
01170PBX3		2036	Dec	Sinker		Pre-Ulm	2,400,000	0	0	2,400,000	
01170PBX3		2037	Jun	Sinker		Pre-Ulm	2,460,000	0	0	2,460,000	
01170PBX3		2037	Dec	Sinker		Pre-Ulm	2,525,000	0	0	2,525,000	
01170PBX3		2038	Jun	Sinker		Pre-Ulm	2,585,000	0	0	2,585,000	
01170PBX3		2038	Dec	Sinker		Pre-Ulm	2,645,000	0	0	2,645,000	
01170PBX3		2039	Jun	Sinker		Pre-Ulm	2,710,000	0	0	2,710,000	
01170PBX3		2039	Dec	Sinker		Pre-Ulm	2,785,000	0	0	2,785,000	
01170PBX3		2040	Jun	Sinker		Pre-Ulm	2,850,000	0	0	2,850,000	
01170PBX3		2040	Dec	Sinker		Pre-Ulm	2,925,000	0	0	2,925,000	
01170PBX3		2041	Jun	Sinker		Pre-Ulm	3,000,000	0	0	3,000,000	
01170PBX3		2041	Dec	Term		Pre-Ulm	3,080,000	0	0	3,080,000	
						E071D Total	\$89,370,000	\$0	\$0	\$89,370,000	
E091A	Home Mortgage Revenue Bonds, 2009 Series A			Exempt	Prog: 116	Yield: 4.190%	Delivery: 5/28/2009	Underwriter: Citigroup	AA+/A-1+	Aa2/VMIG1	AA+/F1+
01170PDV5		2020	Jun	Sinker		Pre-Ulm	1,110,000	0	0	1,110,000	
01170PDV5		2020	Dec	Sinker		Pre-Ulm	1,135,000	0	0	1,135,000	
01170PDV5		2021	Jun	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000	
01170PDV5		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0	1,195,000	
01170PDV5		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0	1,225,000	
01170PDV5		2022	Dec	Sinker		Pre-Ulm	1,255,000	0	0	1,255,000	
01170PDV5		2023	Jun	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000	
01170PDV5		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0	1,320,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E091A	Home Mortgage Revenue Bonds, 2009 Series A			Exempt	Prog: 116	Yield: 4.190%	Delivery: 5/28/2009	Underwriter: Citigroup	S and P	Moody's	Fitch
									AA+/A-1+	Aa2/VMIG1	AA+/F1+
01170PDV5		2024	Jun	Sinker		Pre-Ulm	1,350,000	0	0		1,350,000
01170PDV5		2024	Dec	Sinker		Pre-Ulm	1,390,000	0	0		1,390,000
01170PDV5		2025	Jun	Sinker		Pre-Ulm	1,420,000	0	0		1,420,000
01170PDV5		2025	Dec	Sinker		Pre-Ulm	1,455,000	0	0		1,455,000
01170PDV5		2026	Jun	Sinker		Pre-Ulm	1,495,000	0	0		1,495,000
01170PDV5		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0		1,530,000
01170PDV5		2027	Jun	Sinker		Pre-Ulm	1,570,000	0	0		1,570,000
01170PDV5		2027	Dec	Sinker		Pre-Ulm	1,610,000	0	0		1,610,000
01170PDV5		2028	Jun	Sinker		Pre-Ulm	1,650,000	0	0		1,650,000
01170PDV5		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0		1,690,000
01170PDV5		2029	Jun	Sinker		Pre-Ulm	1,730,000	0	0		1,730,000
01170PDV5		2029	Dec	Sinker		Pre-Ulm	1,770,000	0	0		1,770,000
01170PDV5		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0		1,820,000
01170PDV5		2030	Dec	Sinker		Pre-Ulm	1,870,000	0	0		1,870,000
01170PDV5		2031	Jun	Sinker		Pre-Ulm	1,910,000	0	0		1,910,000
01170PDV5		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0		1,960,000
01170PDV5		2032	Jun	Sinker		Pre-Ulm	2,010,000	0	0		2,010,000
01170PDV5		2032	Dec	Sinker		Pre-Ulm	2,060,000	0	0		2,060,000
01170PDV5		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0		2,110,000
01170PDV5		2033	Dec	Sinker		Pre-Ulm	2,160,000	0	0		2,160,000
01170PDV5		2034	Jun	Sinker		Pre-Ulm	2,220,000	0	0		2,220,000
01170PDV5		2034	Dec	Sinker		Pre-Ulm	2,270,000	0	0		2,270,000
01170PDV5		2035	Jun	Sinker		Pre-Ulm	2,330,000	0	0		2,330,000
01170PDV5		2035	Dec	Sinker		Pre-Ulm	2,380,000	0	0		2,380,000
01170PDV5		2036	Jun	Sinker		Pre-Ulm	2,450,000	0	0		2,450,000
01170PDV5		2036	Dec	Sinker		Pre-Ulm	2,510,000	0	0		2,510,000
01170PDV5		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0		2,570,000
01170PDV5		2037	Dec	Sinker		Pre-Ulm	2,630,000	0	0		2,630,000
01170PDV5		2038	Jun	Sinker		Pre-Ulm	2,705,000	0	0		2,705,000
01170PDV5		2038	Dec	Sinker		Pre-Ulm	2,765,000	0	0		2,765,000
01170PDV5		2039	Jun	Sinker		Pre-Ulm	2,845,000	0	0		2,845,000
01170PDV5		2039	Dec	Sinker		Pre-Ulm	2,905,000	0	0		2,905,000
01170PDV5		2040	Jun	Sinker		Pre-Ulm	2,985,000	0	0		2,985,000
01170PDV5		2040	Dec	Term		Pre-Ulm	3,055,000	0	0		3,055,000
E091A Total							\$80,880,000	\$0	\$0	\$80,880,000	
E091B	Home Mortgage Revenue Bonds, 2009 Series B			Exempt	Prog: 117	Yield: 4.257%	Delivery: 5/28/2009	Underwriter: Goldman Sachs	AA+/A-1+	Aa2/VMIG1	AA+/F1+
01170PDX1		2020	Jun	Sinker		Pre-Ulm	1,110,000	0	0		1,110,000
01170PDX1		2020	Dec	Sinker		Pre-Ulm	1,135,000	0	0		1,135,000
01170PDX1		2021	Jun	Sinker		Pre-Ulm	1,170,000	0	0		1,170,000
01170PDX1		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0		1,195,000
01170PDX1		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0		1,225,000
01170PDX1		2022	Dec	Sinker		Pre-Ulm	1,255,000	0	0		1,255,000
01170PDX1		2023	Jun	Sinker		Pre-Ulm	1,290,000	0	0		1,290,000
01170PDX1		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0		1,320,000
01170PDX1		2024	Jun	Sinker		Pre-Ulm	1,350,000	0	0		1,350,000
01170PDX1		2024	Dec	Sinker		Pre-Ulm	1,390,000	0	0		1,390,000
01170PDX1		2025	Jun	Sinker		Pre-Ulm	1,420,000	0	0		1,420,000
01170PDX1		2025	Dec	Sinker		Pre-Ulm	1,455,000	0	0		1,455,000
01170PDX1		2026	Jun	Sinker		Pre-Ulm	1,495,000	0	0		1,495,000
01170PDX1		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0		1,530,000
01170PDX1		2027	Jun	Sinker		Pre-Ulm	1,570,000	0	0		1,570,000
01170PDX1		2027	Dec	Sinker		Pre-Ulm	1,610,000	0	0		1,610,000
01170PDX1		2028	Jun	Sinker		Pre-Ulm	1,650,000	0	0		1,650,000
01170PDX1		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0		1,690,000
01170PDX1		2029	Jun	Sinker		Pre-Ulm	1,730,000	0	0		1,730,000
01170PDX1		2029	Dec	Sinker		Pre-Ulm	1,770,000	0	0		1,770,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E091B	Home Mortgage Revenue Bonds, 2009 Series B			Exempt	Prog: 117	Yield: 4.257%	Delivery: 5/28/2009	Underwriter: Goldman Sachs	S and P	Moody's	Fitch
									AA+/A-1+	Aa2/VMIG1	AA+/F1+
01170PDX1		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0		1,820,000
01170PDX1		2030	Dec	Sinker		Pre-Ulm	1,870,000	0	0		1,870,000
01170PDX1		2031	Jun	Sinker		Pre-Ulm	1,910,000	0	0		1,910,000
01170PDX1		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0		1,960,000
01170PDX1		2032	Jun	Sinker		Pre-Ulm	2,010,000	0	0		2,010,000
01170PDX1		2032	Dec	Sinker		Pre-Ulm	2,060,000	0	0		2,060,000
01170PDX1		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0		2,110,000
01170PDX1		2033	Dec	Sinker		Pre-Ulm	2,160,000	0	0		2,160,000
01170PDX1		2034	Jun	Sinker		Pre-Ulm	2,220,000	0	0		2,220,000
01170PDX1		2034	Dec	Sinker		Pre-Ulm	2,270,000	0	0		2,270,000
01170PDX1		2035	Jun	Sinker		Pre-Ulm	2,330,000	0	0		2,330,000
01170PDX1		2035	Dec	Sinker		Pre-Ulm	2,380,000	0	0		2,380,000
01170PDX1		2036	Jun	Sinker		Pre-Ulm	2,450,000	0	0		2,450,000
01170PDX1		2036	Dec	Sinker		Pre-Ulm	2,510,000	0	0		2,510,000
01170PDX1		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0		2,570,000
01170PDX1		2037	Dec	Sinker		Pre-Ulm	2,630,000	0	0		2,630,000
01170PDX1		2038	Jun	Sinker		Pre-Ulm	2,705,000	0	0		2,705,000
01170PDX1		2038	Dec	Sinker		Pre-Ulm	2,765,000	0	0		2,765,000
01170PDX1		2039	Jun	Sinker		Pre-Ulm	2,845,000	0	0		2,845,000
01170PDX1		2039	Dec	Sinker		Pre-Ulm	2,905,000	0	0		2,905,000
01170PDX1		2040	Jun	Sinker		Pre-Ulm	2,985,000	0	0		2,985,000
01170PDX1		2040	Dec	Term		Pre-Ulm	3,055,000	0	0		3,055,000
						E091B Total	\$80,880,000	\$0	\$0		\$80,880,000
E091D	Home Mortgage Revenue Bonds, 2009 Series D			Exempt	Prog: 119	Yield: 4.893%	Delivery: 8/26/2009	Underwriter: Merrill Lynch	AA+/A-1	Aa2/VMIG1	AA+/F1
01170PEY8		2020	Jun	Sinker		Pre-Ulm	1,105,000	0	0		1,105,000
01170PEY8		2020	Dec	Sinker		Pre-Ulm	1,145,000	0	0		1,145,000
01170PEY8		2021	Jun	Sinker		Pre-Ulm	1,160,000	0	0		1,160,000
01170PEY8		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0		1,195,000
01170PEY8		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0		1,225,000
01170PEY8		2022	Dec	Sinker		Pre-Ulm	1,260,000	0	0		1,260,000
01170PEY8		2023	Jun	Sinker		Pre-Ulm	1,285,000	0	0		1,285,000
01170PEY8		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0		1,320,000
01170PEY8		2024	Jun	Sinker		Pre-Ulm	1,360,000	0	0		1,360,000
01170PEY8		2024	Dec	Sinker		Pre-Ulm	1,380,000	0	0		1,380,000
01170PEY8		2025	Jun	Sinker		Pre-Ulm	1,425,000	0	0		1,425,000
01170PEY8		2025	Dec	Sinker		Pre-Ulm	1,460,000	0	0		1,460,000
01170PEY8		2026	Jun	Sinker		Pre-Ulm	1,490,000	0	0		1,490,000
01170PEY8		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0		1,530,000
01170PEY8		2027	Jun	Sinker		Pre-Ulm	1,565,000	0	0		1,565,000
01170PEY8		2027	Dec	Sinker		Pre-Ulm	1,605,000	0	0		1,605,000
01170PEY8		2028	Jun	Sinker		Pre-Ulm	1,645,000	0	0		1,645,000
01170PEY8		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0		1,690,000
01170PEY8		2029	Jun	Sinker		Pre-Ulm	1,735,000	0	0		1,735,000
01170PEY8		2029	Dec	Sinker		Pre-Ulm	1,785,000	0	0		1,785,000
01170PEY8		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0		1,820,000
01170PEY8		2030	Dec	Sinker		Pre-Ulm	1,855,000	0	0		1,855,000
01170PEY8		2031	Jun	Sinker		Pre-Ulm	1,915,000	0	0		1,915,000
01170PEY8		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0		1,960,000
01170PEY8		2032	Jun	Sinker		Pre-Ulm	2,005,000	0	0		2,005,000
01170PEY8		2032	Dec	Sinker		Pre-Ulm	2,055,000	0	0		2,055,000
01170PEY8		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0		2,110,000
01170PEY8		2033	Dec	Sinker		Pre-Ulm	2,170,000	0	0		2,170,000
01170PEY8		2034	Jun	Sinker		Pre-Ulm	2,210,000	0	0		2,210,000
01170PEY8		2034	Dec	Sinker		Pre-Ulm	2,275,000	0	0		2,275,000
01170PEY8		2035	Jun	Sinker		Pre-Ulm	2,325,000	0	0		2,325,000
01170PEY8		2035	Dec	Sinker		Pre-Ulm	2,400,000	0	0		2,400,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Home Mortgage Revenue Bonds (FTHB Program)												
E091D	Home Mortgage Revenue Bonds, 2009 Series D				Exempt	Prog: 119	Yield: 4.893%	Delivery: 8/26/2009	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
01170PEY8		2036	Jun	Sinker		Pre-Ulm	2,440,000	0	0	AA+/A-1	Aa2/VMIG1	AA+/F1
01170PEY8		2036	Dec	Sinker		Pre-Ulm	2,505,000	0	0			2,505,000
01170PEY8		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0			2,570,000
01170PEY8		2037	Dec	Sinker		Pre-Ulm	2,645,000	0	0			2,645,000
01170PEY8		2038	Jun	Sinker		Pre-Ulm	2,695,000	0	0			2,695,000
01170PEY8		2038	Dec	Sinker		Pre-Ulm	2,775,000	0	0			2,775,000
01170PEY8		2039	Jun	Sinker		Pre-Ulm	2,825,000	0	0			2,825,000
01170PEY8		2039	Dec	Sinker		Pre-Ulm	2,915,000	0	0			2,915,000
01170PEY8		2040	Jun	Sinker		Pre-Ulm	2,975,000	0	0			2,975,000
01170PEY8		2040	Dec	Term		Pre-Ulm	3,060,000	0	0			3,060,000
E091D Total							\$80,870,000	\$0	\$0	\$80,870,000		
Home Mortgage Revenue Bonds (FTHB Program) Total							\$652,000,000	\$0	\$84,805,000	\$567,195,000		
Mortgage Revenue Bonds (FTHB Program)												
E0911	Mortgage Revenue Bonds, 2009 Series A-1				Exempt	Prog: 121	Yield: 3.362%	Delivery: 9/30/2010	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
A1	01170RCA8	3.070%	2027	Jun	Sinker	NIBP	900,000	0	170,000	AAA	Aaa	AAA
A1	01170RCA8	3.070%	2027	Dec	Sinker	NIBP	1,750,000	0	290,000			1,460,000
A1	01170RCA8	3.070%	2028	Jun	Sinker	NIBP	1,780,000	0	300,000			1,480,000
A1	01170RCA8	3.070%	2028	Dec	Sinker	NIBP	1,810,000	0	310,000			1,500,000
A1	01170RCA8	3.070%	2029	Jun	Sinker	NIBP	1,840,000	0	310,000			1,530,000
A1	01170RCA8	3.070%	2029	Dec	Sinker	NIBP	1,860,000	0	320,000			1,540,000
A1	01170RCA8	3.070%	2030	Jun	Sinker	NIBP	1,890,000	0	330,000			1,560,000
A1	01170RCA8	3.070%	2030	Dec	Sinker	NIBP	1,920,000	0	330,000			1,590,000
A1	01170RCA8	3.070%	2031	Jun	Sinker	NIBP	1,950,000	0	330,000			1,620,000
A1	01170RCA8	3.070%	2031	Dec	Sinker	NIBP	1,980,000	0	340,000			1,640,000
A1	01170RCA8	3.070%	2032	Jun	Sinker	NIBP	2,010,000	0	340,000			1,670,000
A1	01170RCA8	3.070%	2032	Dec	Sinker	NIBP	2,040,000	0	350,000			1,690,000
A1	01170RCA8	3.070%	2033	Jun	Sinker	NIBP	2,070,000	0	360,000			1,710,000
A1	01170RCA8	3.070%	2033	Dec	Sinker	NIBP	2,100,000	0	360,000			1,740,000
A1	01170RCA8	3.070%	2034	Jun	Sinker	NIBP	2,140,000	0	370,000			1,770,000
A1	01170RCA8	3.070%	2034	Dec	Sinker	NIBP	2,170,000	0	370,000			1,800,000
A1	01170RCA8	3.070%	2035	Jun	Sinker	NIBP	2,200,000	0	370,000			1,830,000
A1	01170RCA8	3.070%	2035	Dec	Sinker	NIBP	2,240,000	0	380,000			1,860,000
A1	01170RCA8	3.070%	2036	Jun	Sinker	NIBP	2,270,000	0	380,000			1,890,000
A1	01170RCA8	3.070%	2036	Dec	Sinker	NIBP	2,310,000	0	380,000			1,930,000
A1	01170RCA8	3.070%	2037	Jun	Sinker	NIBP	2,340,000	0	390,000			1,950,000
A1	01170RCA8	3.070%	2037	Dec	Sinker	NIBP	2,380,000	0	410,000			1,970,000
A1	01170RCA8	3.070%	2038	Jun	Sinker	NIBP	2,410,000	0	415,000			1,995,000
A1	01170RCA8	3.070%	2038	Dec	Sinker	NIBP	2,450,000	0	415,000			2,035,000
A1	01170RCA8	3.070%	2039	Jun	Sinker	NIBP	2,490,000	0	420,000			2,070,000
A1	01170RCA8	3.070%	2039	Dec	Sinker	NIBP	2,530,000	0	430,000			2,100,000
A1	01170RCA8	3.070%	2040	Jun	Sinker	NIBP	2,570,000	0	430,000			2,140,000
A1	01170RCA8	3.070%	2040	Dec	Sinker	NIBP	2,610,000	0	430,000			2,180,000
A1	01170RCA8	3.070%	2041	Jun	Sinker	NIBP	2,650,000	0	430,000			2,220,000
A1	01170RCA8	3.070%	2041	Dec	Term	NIBP	2,690,000	0	420,000			2,270,000
E0911 Total							\$64,350,000	\$0	\$10,880,000	\$53,470,000		
E10A1	Mortgage Revenue Bonds, 2010 Series A				Exempt	Prog: 121	Yield: 3.362%	Delivery: 9/30/2010	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
	01170RAB8	0.450%	2011	Jun	Serial		1,125,000	1,125,000	0	AAA	Aaa	AAA
	01170RAC6	0.550%	2011	Dec	Serial		1,125,000	1,125,000	0			0
	01170RAD4	0.850%	2012	Jun	Serial		1,130,000	1,130,000	0			0
	01170RAE2	0.950%	2012	Dec	Serial		1,135,000	1,135,000	0			0
	01170RAF9	1.050%	2013	Jun	Serial		1,135,000	1,135,000	0			0
	01170RAG7	1.125%	2013	Dec	Serial		1,140,000	1,140,000	0			0
	01170RAH5	1.400%	2014	Jun	Serial		1,150,000	1,150,000	0			0
	01170RAJ1	1.500%	2014	Dec	Serial		1,160,000	1,160,000	0			0

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Mortgage Revenue Bonds (FTHB Program)											
E10A1	Mortgage Revenue Bonds, 2010 Series A			Exempt	Prog: 121	Yield: 3.362%	Delivery: 9/30/2010	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
01170RAK8	1.800%	2015	Jun	Serial			1,165,000	1,165,000	AAA	Aaa	AAA
01170RAL6	1.900%	2015	Dec	Serial			1,180,000	0	0		1,180,000
01170RAM4	2.150%	2016	Jun	Serial			1,190,000	0	0		1,190,000
01170RAN2	2.250%	2016	Dec	Serial			1,205,000	0	0		1,205,000
01170RAP7	2.450%	2017	Jun	Serial			1,220,000	0	0		1,220,000
01170RAQ5	2.500%	2017	Dec	Serial			1,235,000	0	0		1,235,000
01170RAR3	2.750%	2018	Jun	Serial			1,250,000	0	0		1,250,000
01170RAS1	2.750%	2018	Dec	Serial			1,270,000	0	0		1,270,000
01170RAT9	3.000%	2019	Jun	Serial			1,285,000	0	0		1,285,000
01170RAU6	3.000%	2019	Dec	Serial			1,305,000	0	0		1,305,000
01170RAV4	3.150%	2020	Jun	Serial			1,330,000	0	0		1,330,000
01170RAW2	3.150%	2020	Dec	Serial			1,350,000	0	0		1,350,000
01170RAX0	4.000%	2021	Jun	Sinker			1,360,000	0	0		1,360,000
01170RAX0	4.000%	2021	Dec	Sinker			1,385,000	0	0		1,385,000
01170RAX0	4.000%	2022	Jun	Sinker			1,415,000	0	0		1,415,000
01170RAX0	4.000%	2022	Dec	Sinker			1,440,000	0	0		1,440,000
01170RAX0	4.000%	2023	Jun	Sinker			1,470,000	0	0		1,470,000
01170RAX0	4.000%	2023	Dec	Sinker			1,500,000	0	0		1,500,000
01170RAX0	4.000%	2024	Jun	Sinker			1,530,000	0	0		1,530,000
01170RAX0	4.000%	2024	Dec	Sinker			1,560,000	0	0		1,560,000
01170RAX0	4.000%	2025	Jun	Sinker			1,590,000	0	0		1,590,000
01170RAX0	4.000%	2025	Dec	Sinker			1,625,000	0	0		1,625,000
01170RAX0	4.000%	2026	Jun	Sinker			1,655,000	0	0		1,655,000
01170RAX0	4.000%	2026	Dec	Sinker			1,690,000	0	0		1,690,000
01170RAX0	4.000%	2027	Jun	Term			825,000	0	0		825,000
E10A1 Total							\$43,130,000	\$10,265,000	\$0	\$32,865,000	
E10B1	Mortgage Revenue Bonds, 2010 Series B			Exempt	Prog: 121	Yield: 3.362%	Delivery: 9/30/2010	Underwriter: Merrill Lynch	AAA	Aaa	AAA
01170RAY8	0.450%	2011	Jun	Serial		Pre-Ulm	375,000	375,000	0		0
01170RBM3	0.550%	2011	Dec	Serial		Pre-Ulm	375,000	375,000	0		0
01170RAZ5	0.850%	2012	Jun	Serial		Pre-Ulm	375,000	375,000	0		0
01170RBN1	0.950%	2012	Dec	Serial		Pre-Ulm	375,000	375,000	0		0
01170RBA9	1.050%	2013	Jun	Serial		Pre-Ulm	380,000	380,000	0		0
01170RBP6	1.125%	2013	Dec	Serial		Pre-Ulm	380,000	380,000	0		0
01170RBB7	1.400%	2014	Jun	Serial		Pre-Ulm	385,000	385,000	0		0
01170RBQ4	1.500%	2014	Dec	Serial		Pre-Ulm	385,000	385,000	0		0
01170RBC5	1.800%	2015	Jun	Serial		Pre-Ulm	390,000	390,000	0		0
01170RBR2	1.900%	2015	Dec	Serial		Pre-Ulm	395,000	0	0		395,000
01170RBD3	2.150%	2016	Jun	Serial		Pre-Ulm	395,000	0	0		395,000
01170RBS0	2.250%	2016	Dec	Serial		Pre-Ulm	400,000	0	0		400,000
01170RBE1	2.450%	2017	Jun	Serial		Pre-Ulm	405,000	0	0		405,000
01170RBT8	2.500%	2017	Dec	Serial		Pre-Ulm	410,000	0	0		410,000
01170RBF8	2.750%	2018	Jun	Serial		Pre-Ulm	415,000	0	0		415,000
01170RBU5	2.750%	2018	Dec	Serial		Pre-Ulm	425,000	0	0		425,000
01170RBG6	3.000%	2019	Jun	Serial		Pre-Ulm	430,000	0	0		430,000
01170RBV3	3.000%	2019	Dec	Serial		Pre-Ulm	435,000	0	0		435,000
01170RBW1	3.150%	2020	Jun	Serial		Pre-Ulm	440,000	0	0		440,000
01170RBH4	3.150%	2020	Dec	Serial		Pre-Ulm	450,000	0	0		450,000
01170RBZ4	3.800%	2021	Jun	Sinker		Pre-Ulm	455,000	0	0		455,000
01170RBZ4	3.800%	2021	Dec	Sinker		Pre-Ulm	465,000	0	0		465,000
01170RBZ4	3.800%	2022	Jun	Sinker		Pre-Ulm	160,000	0	0		160,000
01170RBX9	3.500%	2022	Jun	Serial		Pre-Ulm	310,000	0	0		310,000
01170RBZ4	3.800%	2022	Dec	Sinker		Pre-Ulm	480,000	0	0		480,000
01170RBY7	3.600%	2023	Jun	Serial		Pre-Ulm	335,000	0	0		335,000
01170RBZ4	3.800%	2023	Jun	Sinker		Pre-Ulm	155,000	0	0		155,000
01170RBZ4	3.800%	2023	Dec	Sinker		Pre-Ulm	500,000	0	0		500,000
01170RBZ4	3.800%	2024	Jun	Sinker		Pre-Ulm	505,000	0	0		505,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Mortgage Revenue Bonds (FTHB Program)												
E10B1	Mortgage Revenue Bonds, 2010 Series B				Exempt	Prog: 121	Yield: 3.362%	Delivery: 9/30/2010	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
									AAA	Aaa	AAA	
01170RBZ4	3.800%	2024	Dec	Sinker		Pre-Ulm	515,000	0	0	515,000		
01170RBZ4	3.800%	2025	Jun	Sinker		Pre-Ulm	525,000	0	0	525,000		
01170RBZ4	3.800%	2025	Dec	Term		Pre-Ulm	535,000	0	0	535,000		
01170RBJ0	4.250%	2026	Jun	Sinker		Pre-Ulm	545,000	0	0	545,000		
01170RBJ0	4.250%	2026	Dec	Sinker		Pre-Ulm	555,000	0	0	555,000		
01170RBJ0	4.250%	2027	Jun	Sinker		Pre-Ulm	570,000	0	0	570,000		
01170RBJ0	4.250%	2027	Dec	Sinker		Pre-Ulm	580,000	0	0	580,000		
01170RBJ0	4.250%	2028	Jun	Sinker		Pre-Ulm	595,000	0	0	595,000		
01170RBJ0	4.250%	2028	Dec	Sinker		Pre-Ulm	605,000	0	0	605,000		
01170RBJ0	4.250%	2029	Jun	Sinker		Pre-Ulm	620,000	0	0	620,000		
01170RBJ0	4.250%	2029	Dec	Sinker		Pre-Ulm	630,000	0	0	630,000		
01170RBJ0	4.250%	2030	Jun	Sinker		Pre-Ulm	645,000	0	0	645,000		
01170RBJ0	4.250%	2030	Dec	Term		Pre-Ulm	655,000	0	0	655,000		
01170RBK7	4.500%	2031	Jun	Sinker		Pre-Ulm	670,000	0	0	670,000		
01170RBK7	4.500%	2031	Dec	Sinker		Pre-Ulm	685,000	0	0	685,000		
01170RBK7	4.500%	2032	Jun	Sinker		Pre-Ulm	700,000	0	0	700,000		
01170RBK7	4.500%	2032	Dec	Sinker		Pre-Ulm	715,000	0	0	715,000		
01170RBK7	4.500%	2033	Jun	Sinker		Pre-Ulm	735,000	0	0	735,000		
01170RBK7	4.500%	2033	Dec	Sinker		Pre-Ulm	750,000	0	0	750,000		
01170RBK7	4.500%	2034	Jun	Sinker		Pre-Ulm	765,000	0	0	765,000		
01170RBK7	4.500%	2034	Dec	Sinker		Pre-Ulm	785,000	0	0	785,000		
01170RBK7	4.500%	2035	Jun	Sinker		Pre-Ulm	800,000	0	0	800,000		
01170RBK7	4.500%	2035	Dec	Term		Pre-Ulm	820,000	0	0	820,000		
01170RBL5	4.625%	2036	Jun	Sinker		Pre-Ulm	840,000	0	0	840,000		
01170RBL5	4.625%	2036	Dec	Sinker		Pre-Ulm	855,000	0	0	855,000		
01170RBL5	4.625%	2037	Jun	Sinker		Pre-Ulm	875,000	0	0	875,000		
01170RBL5	4.625%	2037	Dec	Sinker		Pre-Ulm	895,000	0	0	895,000		
01170RBL5	4.625%	2038	Jun	Sinker		Pre-Ulm	915,000	0	0	915,000		
01170RBL5	4.625%	2038	Dec	Sinker		Pre-Ulm	940,000	0	0	940,000		
01170RBL5	4.625%	2039	Jun	Sinker		Pre-Ulm	960,000	0	0	960,000		
01170RBL5	4.625%	2039	Dec	Sinker		Pre-Ulm	980,000	0	0	980,000		
01170RBL5	4.625%	2040	Jun	Sinker		Pre-Ulm	1,005,000	0	0	1,005,000		
01170RBL5	4.625%	2040	Dec	Term		Pre-Ulm	1,030,000	0	0	1,030,000		
						E10B1 Total	\$35,680,000	\$3,420,000	\$0	\$32,260,000		
E0912	Mortgage Revenue Bonds, 2009 Series A-2				Exempt	Prog: 122	Yield: 2.532%	Delivery: 11/22/2011	Underwriter: Morgan Keegan	AAA	Aaa	AAA
A2	01170RDB5	2.320%	2026	Dec	Sinker	NIBP	3,160,000	0	705,000	2,455,000		
A2	01170RDB5	2.320%	2027	Jun	Sinker	NIBP	4,630,000	0	1,015,000	3,615,000		
A2	01170RDB5	2.320%	2027	Dec	Sinker	NIBP	4,690,000	0	1,010,000	3,680,000		
A2	01170RDB5	2.320%	2028	Jun	Sinker	NIBP	4,750,000	0	1,060,000	3,690,000		
A2	01170RDB5	2.320%	2028	Dec	Sinker	NIBP	4,820,000	0	1,060,000	3,760,000		
A2	01170RDB5	2.320%	2029	Jun	Sinker	NIBP	4,760,000	0	1,060,000	3,700,000		
A2	01170RDB5	2.320%	2029	Dec	Sinker	NIBP	4,820,000	0	1,060,000	3,760,000		
A2	01170RDB5	2.320%	2030	Jun	Sinker	NIBP	4,890,000	0	1,060,000	3,830,000		
A2	01170RDB5	2.320%	2030	Dec	Sinker	NIBP	4,950,000	0	1,080,000	3,870,000		
A2	01170RDB5	2.320%	2031	Jun	Sinker	NIBP	5,020,000	0	1,100,000	3,920,000		
A2	01170RDB5	2.320%	2031	Dec	Sinker	NIBP	5,080,000	0	1,130,000	3,950,000		
A2	01170RDB5	2.320%	2032	Jun	Sinker	NIBP	5,150,000	0	1,140,000	4,010,000		
A2	01170RDB5	2.320%	2032	Dec	Sinker	NIBP	5,220,000	0	1,150,000	4,070,000		
A2	01170RDB5	2.320%	2033	Jun	Sinker	NIBP	5,130,000	0	1,140,000	3,990,000		
A2	01170RDB5	2.320%	2033	Dec	Sinker	NIBP	4,370,000	0	960,000	3,410,000		
A2	01170RDB5	2.320%	2034	Jun	Sinker	NIBP	4,430,000	0	980,000	3,450,000		
A2	01170RDB5	2.320%	2034	Dec	Sinker	NIBP	4,490,000	0	990,000	3,500,000		
A2	01170RDB5	2.320%	2035	Jun	Sinker	NIBP	4,550,000	0	1,000,000	3,550,000		
A2	01170RDB5	2.320%	2035	Dec	Sinker	NIBP	4,610,000	0	1,010,000	3,600,000		
A2	01170RDB5	2.320%	2036	Jun	Sinker	NIBP	4,670,000	0	1,020,000	3,650,000		
A2	01170RDB5	2.320%	2036	Dec	Sinker	NIBP	4,050,000	0	880,000	3,170,000		

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Mortgage Revenue Bonds (FTHB Program)											
E0912	Mortgage Revenue Bonds, 2009 Series A-2				Exempt	Prog: 122	Yield: 2.532%	Delivery: 11/22/2011	Underwriter: Morgan Keegan	AAA	Aaa AAA
A2	01170RDB5	2.320%	2037	Jun		Sinker	NIBP	3,700,000	0	800,000	2,900,000
A2	01170RDB5	2.320%	2037	Dec		Sinker	NIBP	3,750,000	0	830,000	2,920,000
A2	01170RDB5	2.320%	2038	Jun		Sinker	NIBP	3,600,000	0	800,000	2,800,000
A2	01170RDB5	2.320%	2038	Dec		Sinker	NIBP	2,670,000	0	580,000	2,090,000
A2	01170RDB5	2.320%	2039	Jun		Sinker	NIBP	2,710,000	0	580,000	2,130,000
A2	01170RDB5	2.320%	2039	Dec		Sinker	NIBP	2,740,000	0	610,000	2,130,000
A2	01170RDB5	2.320%	2040	Jun		Sinker	NIBP	2,780,000	0	620,000	2,160,000
A2	01170RDB5	2.320%	2040	Dec		Sinker	NIBP	2,820,000	0	630,000	2,190,000
A2	01170RDB5	2.320%	2041	Jun		Sinker	NIBP	2,850,000	0	625,000	2,225,000
A2	01170RDB5	2.320%	2041	Dec		Term	NIBP	2,890,000	0	615,000	2,275,000
E0912 Total							\$128,750,000	\$0	\$28,300,000	\$100,450,000	
E11A1	Mortgage Revenue Bonds, 2011 Series A				Taxable	Prog: 122	Yield: N/A	Delivery: 11/22/2011	Underwriter: Morgan Keegan	AAA	Aaa AAA
	01170RDA7	2.800%	2015	Jun		Sinker	Taxable	200,000	80,000	120,000	0
	01170RDA7	2.800%	2015	Dec		Sinker	Taxable	225,000	0	155,000	70,000
	01170RDA7	2.800%	2016	Jun		Sinker	Taxable	290,000	0	195,000	95,000
	01170RDA7	2.800%	2016	Dec		Sinker	Taxable	390,000	0	270,000	120,000
	01170RDA7	2.800%	2017	Jun		Sinker	Taxable	490,000	0	340,000	150,000
	01170RDA7	2.800%	2017	Dec		Sinker	Taxable	590,000	0	405,000	185,000
	01170RDA7	2.800%	2018	Jun		Sinker	Taxable	690,000	0	470,000	220,000
	01170RDA7	2.800%	2018	Dec		Sinker	Taxable	790,000	0	540,000	250,000
	01170RDA7	2.800%	2019	Jun		Sinker	Taxable	890,000	0	610,000	280,000
	01170RDA7	2.800%	2019	Dec		Sinker	Taxable	990,000	0	680,000	310,000
	01170RDA7	2.800%	2020	Jun		Sinker	Taxable	1,090,000	0	750,000	340,000
	01170RDA7	2.800%	2020	Dec		Sinker	Taxable	1,190,000	0	815,000	375,000
	01170RDA7	2.800%	2021	Jun		Sinker	Taxable	1,290,000	0	885,000	405,000
	01170RDA7	2.800%	2021	Dec		Sinker	Taxable	1,390,000	0	950,000	440,000
	01170RDA7	2.800%	2022	Jun		Sinker	Taxable	1,490,000	0	1,025,000	465,000
	01170RDA7	2.800%	2022	Dec		Sinker	Taxable	1,600,000	0	1,095,000	505,000
	01170RDA7	2.800%	2023	Jun		Sinker	Taxable	1,700,000	0	1,170,000	530,000
	01170RDA7	2.800%	2023	Dec		Sinker	Taxable	1,800,000	0	1,235,000	565,000
	01170RDA7	2.800%	2024	Jun		Sinker	Taxable	1,900,000	0	1,305,000	595,000
	01170RDA7	2.800%	2024	Dec		Sinker	Taxable	2,000,000	0	1,375,000	625,000
	01170RDA7	2.800%	2025	Jun		Sinker	Taxable	2,100,000	0	1,445,000	655,000
	01170RDA7	2.800%	2025	Dec		Sinker	Taxable	2,200,000	0	1,510,000	690,000
	01170RDA7	2.800%	2026	Jun		Sinker	Taxable	2,300,000	0	1,575,000	725,000
	01170RDA7	2.800%	2026	Dec		Term	Taxable	1,350,000	0	920,000	430,000
E11A1 Total							\$28,945,000	\$80,000	\$19,840,000	\$9,025,000	
E11B1	Mortgage Revenue Bonds, 2011 Series B				Exempt	Prog: 122	Yield: 2.532%	Delivery: 11/22/2011	Underwriter: Morgan Keegan	AAA	Aaa AAA
B1	01170RCB6	0.400%	2012	Dec		Serial	Pre-Ulm	1,175,000	1,175,000	0	0
B1	01170RCC4	0.700%	2013	Jun		Serial	Pre-Ulm	2,980,000	2,980,000	0	0
B1	01170RCD2	0.800%	2013	Dec		Serial	Pre-Ulm	3,000,000	3,000,000	0	0
B1	01170RCE0	1.200%	2014	Jun		Serial	Pre-Ulm	3,025,000	3,025,000	0	0
B1	01170RCF7	1.350%	2014	Dec		Serial	Pre-Ulm	3,050,000	3,050,000	0	0
B1	01170RCG5	1.700%	2015	Jun		Serial	Pre-Ulm	2,920,000	2,920,000	0	0
B1	01170RCH3	1.800%	2015	Dec		Serial	Pre-Ulm	2,930,000	0	0	2,930,000
B1	01170RCJ9	2.100%	2016	Jun		Serial	Pre-Ulm	2,905,000	0	0	2,905,000
B1	01170RCK6	2.200%	2016	Dec		Serial	Pre-Ulm	2,845,000	0	0	2,845,000
B1	01170RCL4	2.400%	2017	Jun		Serial	Pre-Ulm	2,790,000	0	0	2,790,000
B1	01170RCM2	2.500%	2017	Dec		Serial	Pre-Ulm	2,735,000	0	0	2,735,000
B1	01170RCN0	2.700%	2018	Jun		Serial	Pre-Ulm	2,690,000	0	0	2,690,000
B1	01170RCP5	2.800%	2018	Dec		Serial	Pre-Ulm	2,645,000	0	0	2,645,000
B1	01170RCQ3	3.000%	2019	Jun		Serial	Pre-Ulm	2,600,000	0	0	2,600,000
B1	01170RCR1	3.100%	2019	Dec		Serial	Pre-Ulm	2,560,000	0	0	2,560,000
B1	01170RCS9	3.300%	2020	Jun		Serial	Pre-Ulm	2,520,000	0	0	2,520,000
B1	01170RCT7	3.300%	2020	Dec		Serial	Pre-Ulm	2,485,000	0	0	2,485,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount			
Mortgage Revenue Bonds (FTHB Program)													
E11B1	Mortgage Revenue Bonds, 2011 Series B				Exempt	Prog: 122	Yield: 2.532%	Delivery: 11/22/2011	Underwriter: Morgan Keegan	S and P	Moody's	Fitch	
B1	01170RCU4	3.375%	2021	Jun	Serial	Pre-Ulm	2,450,000	0	0	2,450,000	AAA	Aaa	AAA
B1	01170RCV2	3.375%	2021	Dec	Serial	Pre-Ulm	2,420,000	0	0	2,420,000	AAA	Aaa	AAA
B1	01170RCW0	3.600%	2022	Jun	Serial	Pre-Ulm	2,390,000	0	0	2,390,000	AAA	Aaa	AAA
B1	01170RCX8	3.600%	2022	Dec	Serial	Pre-Ulm	2,360,000	0	0	2,360,000	AAA	Aaa	AAA
B1	01170RCY6	3.750%	2023	Jun	Serial	Pre-Ulm	1,415,000	0	0	1,415,000	AAA	Aaa	AAA
B2	01170RCZ3	4.050%	2023	Jun	Sinker	Pre-Ulm	915,000	0	0	915,000	AAA	Aaa	AAA
B2	01170RCZ3	4.050%	2023	Dec	Sinker	Pre-Ulm	2,310,000	0	0	2,310,000	AAA	Aaa	AAA
B2	01170RCZ3	4.050%	2024	Jun	Sinker	Pre-Ulm	2,285,000	0	0	2,285,000	AAA	Aaa	AAA
B2	01170RCZ3	4.050%	2024	Dec	Sinker	Pre-Ulm	2,265,000	0	0	2,265,000	AAA	Aaa	AAA
B2	01170RCZ3	4.050%	2025	Jun	Sinker	Pre-Ulm	2,250,000	0	0	2,250,000	AAA	Aaa	AAA
B2	01170RCZ3	4.050%	2025	Dec	Sinker	Pre-Ulm	2,230,000	0	0	2,230,000	AAA	Aaa	AAA
B2	01170RCZ3	4.050%	2026	Jun	Term	Pre-Ulm	2,215,000	0	0	2,215,000	AAA	Aaa	AAA
E11B1 Total							\$71,360,000	\$16,150,000	\$0	\$55,210,000			
Mortgage Revenue Bonds (FTHB Program) Total							\$372,215,000	\$29,915,000	\$59,020,000	\$283,280,000			
Collateralized Bonds (Veterans Mortgage Program)													
C0611	Veterans Collateralized Bonds, 2006 First				Exempt	Prog: 207	Yield: 4.700%	Delivery: 9/19/2006	Underwriter: Merrill Lynch	S and P	Moody's	Fitch	
A2	011832Q39	3.750%	2008	Jun	Serial	AMT	1,590,000	1,590,000	0	0	AAA	Aaa	AAA
A2	011832Q47	3.750%	2008	Dec	Serial	AMT	1,620,000	1,620,000	0	0	AAA	Aaa	AAA
A2	011832Q54	3.875%	2009	Jun	Serial	AMT	1,650,000	1,650,000	0	0	AAA	Aaa	AAA
A2	011832Q62	3.875%	2009	Dec	Serial	AMT	1,680,000	1,680,000	0	0	AAA	Aaa	AAA
A2	011832Q70	4.000%	2010	Jun	Serial	AMT	1,710,000	1,710,000	0	0	AAA	Aaa	AAA
A2	011832Q88	4.000%	2010	Dec	Serial	AMT	1,745,000	1,745,000	0	0	AAA	Aaa	AAA
A2	011832Q96	4.050%	2011	Jun	Serial	AMT	1,780,000	1,775,000	5,000	0	AAA	Aaa	AAA
A2	011832R20	4.050%	2011	Dec	Serial	AMT	1,820,000	1,810,000	10,000	0	AAA	Aaa	AAA
A2	011832R38	4.100%	2012	Jun	Serial	AMT	1,855,000	1,530,000	325,000	0	AAA	Aaa	AAA
A2	011832R46	4.100%	2012	Dec	Serial	AMT	1,890,000	1,225,000	665,000	0	AAA	Aaa	AAA
A2	011832R53	4.150%	2013	Jun	Serial	AMT	1,930,000	930,000	1,000,000	0	AAA	Aaa	AAA
A1	011832P30	4.000%	2013	Dec	Serial	AMT	1,825,000	700,000	1,125,000	0	AAA	Aaa	AAA
A1	011832P48	4.050%	2014	Jun	Serial	AMT	1,860,000	640,000	1,220,000	0	AAA	Aaa	AAA
A1	011832P55	4.050%	2014	Dec	Serial	AMT	1,900,000	585,000	1,315,000	0	AAA	Aaa	AAA
A1	011832P63	4.100%	2015	Jun	Serial	AMT	1,950,000	540,000	1,410,000	0	AAA	Aaa	AAA
A1	011832P71	4.100%	2015	Dec	Serial	AMT	1,990,000	0	1,480,000	510,000	AAA	Aaa	AAA
A1	011832P89	4.150%	2016	Jun	Serial	AMT	2,035,000	0	1,510,000	525,000	AAA	Aaa	AAA
A1	011832P97	4.150%	2016	Dec	Serial	AMT	2,080,000	0	1,550,000	530,000	AAA	Aaa	AAA
A1	011832Q21	4.200%	2017	Jun	Serial	AMT	2,130,000	0	1,590,000	540,000	AAA	Aaa	AAA
A2	011832R61	4.450%	2017	Dec	Serial	AMT	2,295,000	0	1,695,000	600,000	AAA	Aaa	AAA
A2	011832R79	4.500%	2018	Jun	Serial	AMT	2,345,000	0	1,725,000	620,000	AAA	Aaa	AAA
A2	011832R87	4.500%	2018	Dec	Serial	AMT	2,400,000	0	1,775,000	625,000	AAA	Aaa	AAA
A2	011832R95	4.550%	2019	Jun	Sinker	AMT	2,455,000	0	1,820,000	635,000	AAA	Aaa	AAA
A2	011832R95	4.550%	2019	Dec	Sinker	AMT	2,510,000	0	1,870,000	640,000	AAA	Aaa	AAA
A2	011832R95	4.550%	2020	Jun	Sinker	AMT	2,565,000	0	1,910,000	655,000	AAA	Aaa	AAA
A2	011832R95	4.550%	2020	Dec	Term	AMT	2,625,000	0	1,955,000	670,000	AAA	Aaa	AAA
A2	011832S29	4.600%	2021	Jun	Sinker	AMT	2,685,000	0	2,000,000	685,000	AAA	Aaa	AAA
A2	011832S29	4.600%	2021	Dec	Sinker	AMT	2,745,000	0	2,050,000	695,000	AAA	Aaa	AAA
A2	011832S29	4.600%	2022	Jun	Sinker	AMT	2,810,000	0	2,110,000	700,000	AAA	Aaa	AAA
A2	011832S29	4.600%	2022	Dec	Term	AMT	2,875,000	0	2,145,000	730,000	AAA	Aaa	AAA
A2	011832S37	4.650%	2023	Jun	Sinker	AMT	2,940,000	0	2,200,000	740,000	AAA	Aaa	AAA
A2	011832S37	4.650%	2023	Dec	Sinker	AMT	3,010,000	0	2,250,000	760,000	AAA	Aaa	AAA
A2	011832S37	4.650%	2024	Jun	Sinker	AMT	3,080,000	0	2,305,000	775,000	AAA	Aaa	AAA
A2	011832S37	4.650%	2024	Dec	Term	AMT	3,150,000	0	2,350,000	800,000	AAA	Aaa	AAA
A2	011832S45	4.750%	2025	Jun	Sinker	AMT	3,225,000	0	2,400,000	825,000	AAA	Aaa	AAA
A2	011832S45	4.750%	2025	Dec	Sinker	AMT	3,300,000	0	2,455,000	845,000	AAA	Aaa	AAA
A2	011832S45	4.750%	2026	Jun	Sinker	AMT	3,375,000	0	2,510,000	865,000	AAA	Aaa	AAA
A2	011832S45	4.750%	2026	Dec	Term	AMT	3,460,000	0	2,575,000	885,000	AAA	Aaa	AAA

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Collateralized Bonds (Veterans Mortgage Program)												
C0611	Veterans Collateralized Bonds, 2006 First				Exempt	Prog: 207	Yield: 4.700%	Delivery: 9/19/2006	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
A2	011832S52	4.800%	2027	Jun	Sinker	AMT	3,540,000	0	2,635,000	Aaa	Aaa	AAA
A2	011832S52	4.800%	2027	Dec	Sinker	AMT	3,625,000	0	2,695,000			930,000
A2	011832S52	4.800%	2028	Jun	Sinker	AMT	3,710,000	0	2,760,000			950,000
A2	011832S52	4.800%	2028	Dec	Sinker	AMT	3,800,000	0	2,830,000			970,000
A2	011832S52	4.800%	2029	Jun	Sinker	AMT	3,890,000	0	2,895,000			995,000
A2	011832S52	4.800%	2029	Dec	Term	AMT	3,985,000	0	2,970,000			1,015,000
A2	011832S60	4.850%	2030	Jun	Sinker	AMT	4,080,000	0	3,045,000			1,035,000
A2	011832S60	4.850%	2030	Dec	Sinker	AMT	4,180,000	0	3,105,000			1,075,000
A2	011832S60	4.850%	2031	Jun	Sinker	AMT	4,280,000	0	3,195,000			1,085,000
A2	011832S60	4.850%	2031	Dec	Sinker	AMT	4,385,000	0	3,270,000			1,115,000
A2	011832S60	4.850%	2032	Jun	Sinker	AMT	4,490,000	0	3,335,000			1,155,000
A2	011832S60	4.850%	2032	Dec	Term	AMT	4,600,000	0	3,435,000			1,165,000
A2	011832S78	4.750%	2033	Jun	Sinker	AMT	4,710,000	0	3,515,000			1,195,000
A2	011832S78	4.750%	2033	Dec	Sinker	AMT	4,825,000	0	3,600,000			1,225,000
A2	011832S78	4.750%	2034	Jun	Sinker	AMT	4,940,000	0	3,685,000			1,255,000
A2	011832S78	4.750%	2034	Dec	Term	AMT	5,055,000	0	3,765,000			1,290,000
A2	011832S86	4.900%	2035	Jun	Sinker	AMT	5,175,000	0	3,915,000			1,260,000
A2	011832S86	4.900%	2035	Dec	Sinker	AMT	5,305,000	0	3,970,000			1,335,000
A2	011832S86	4.900%	2036	Jun	Sinker	AMT	5,430,000	0	4,050,000			1,380,000
A2	011832S86	4.900%	2036	Dec	Sinker	AMT	5,565,000	0	4,145,000			1,420,000
A2	011832S86	4.900%	2037	Jun	Sinker	AMT	5,700,000	0	4,235,000			1,465,000
A2	011832S86	4.900%	2037	Dec	Term	AMT	5,840,000	0	4,345,000			1,495,000
C0611 Total							\$190,000,000	\$19,730,000	\$128,700,000	\$41,570,000		
C0711	Veterans Collateralized Bonds, 2007 & 2008 First				Exempt	Prog: 208	Yield: 5.023%	Delivery: 12/18/2007	Underwriter: Merrill Lynch	AAA	Aaa	AAA
A1	011832Z3	3.250%	2009	Jun	Serial		1,310,000	1,310,000	0			0
A1	011832A7	3.300%	2010	Jun	Serial		1,355,000	1,355,000	0			0
A1	0118324B5	3.400%	2011	Jun	Serial		1,405,000	1,390,000	15,000			0
A1	0118324C3	3.450%	2012	Jun	Serial		1,455,000	1,110,000	345,000			0
A1	0118324D1	3.500%	2013	Jun	Serial		1,510,000	780,000	730,000			0
A1	0118324E9	3.625%	2014	Jun	Serial		1,565,000	570,000	995,000			0
A1	0118324F6	3.750%	2015	Jun	Serial		1,625,000	525,000	1,100,000			0
A1	0118324G4	3.875%	2016	Jun	Serial		1,685,000	0	1,160,000			525,000
A1	0118324H2	4.000%	2017	Jun	Serial		1,750,000	0	1,205,000			545,000
A2	0118324N9	4.900%	2018	Jun	Sinker	AMT	1,245,000	0	850,000			395,000
A2	0118324N9	4.900%	2019	Jun	Sinker	AMT	1,305,000	0	905,000			400,000
A2	0118324N9	4.900%	2020	Jun	Sinker	AMT	1,365,000	0	945,000			420,000
A2	0118324N9	4.900%	2021	Jun	Sinker	AMT	1,435,000	0	1,000,000			435,000
A2	0118324N9	4.900%	2022	Jun	Term	AMT	1,505,000	0	1,045,000			460,000
A2	0118324T6	5.125%	2023	Jun	Sinker	AMT	1,565,000	0	1,095,000			470,000
A2	0118324T6	5.125%	2024	Jun	Sinker	AMT	1,645,000	0	1,145,000			500,000
A2	0118324T6	5.125%	2025	Jun	Sinker	AMT	1,730,000	0	1,200,000			530,000
A2	0118324T6	5.125%	2026	Jun	Sinker	AMT	1,825,000	0	1,265,000			560,000
A2	0118324T6	5.125%	2027	Jun	Term	AMT	1,920,000	0	1,340,000			580,000
A2	0118324Z2	5.200%	2028	Jun	Sinker	AMT	2,000,000	0	1,390,000			610,000
A2	0118324Z2	5.200%	2029	Jun	Sinker	AMT	2,105,000	0	1,465,000			640,000
A2	0118324Z2	5.200%	2030	Jun	Sinker	AMT	2,215,000	0	1,535,000			680,000
A2	0118324Z2	5.200%	2031	Jun	Sinker	AMT	2,330,000	0	1,615,000			715,000
A2	0118324Z2	5.200%	2032	Jun	Sinker	AMT	2,455,000	0	1,705,000			750,000
A2	0118324Z2	5.200%	2033	Jun	Term	AMT	2,580,000	0	1,800,000			780,000
8	0118325E8	5.250%	2034	Jun	Sinker	AMT	2,700,000	0	1,915,000			785,000
8	0118325E8	5.250%	2035	Jun	Sinker	AMT	2,845,000	0	1,985,000			860,000
8	0118325E8	5.250%	2036	Jun	Sinker	AMT	2,990,000	0	2,070,000			920,000
8	0118325E8	5.250%	2037	Jun	Sinker	AMT	3,150,000	0	2,195,000			955,000
8	0118325E8	5.250%	2038	Jun	Term	AMT	3,315,000	0	2,295,000			1,020,000
C0711 Total							\$57,885,000	\$7,040,000	\$36,310,000	\$14,535,000		

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Collateralized Bonds (Veterans Mortgage Program)											
							\$247,885,000	\$26,770,000	\$165,010,000	\$56,105,000	
General Mortgage Revenue Bonds II											
GM12A General Mortgage Revenue Bonds II, 2012 Series A											
				Exempt	Prog: 405	Yield: 3.653%	Delivery: 7/11/2012	Underwriter: BofA Merrill Lynch	AA+	N/A	AA+
01170RDC3	0.350%	2012	Dec	Serial		Pre-Ulm	235,000	235,000	0	0	
01170RDD1	0.400%	2013	Jun	Serial		Pre-Ulm	1,445,000	1,445,000	0	0	
01170RDE9	0.500%	2013	Dec	Serial		Pre-Ulm	1,480,000	1,480,000	0	0	
01170RDF6	0.600%	2014	Jun	Serial		Pre-Ulm	1,520,000	1,520,000	0	0	
01170RDG4	0.800%	2014	Dec	Serial		Pre-Ulm	1,560,000	1,560,000	0	0	
01170RDH2	0.950%	2015	Jun	Serial		Pre-Ulm	1,600,000	1,600,000	0	0	
01170RDJ8	1.050%	2015	Dec	Serial		Pre-Ulm	1,640,000	0	0	1,640,000	
01170RDK5	1.150%	2016	Jun	Serial		Pre-Ulm	1,680,000	0	0	1,680,000	
01170RDL3	1.300%	2016	Dec	Serial		Pre-Ulm	1,725,000	0	0	1,725,000	
01170RDM1	1.500%	2017	Jun	Serial		Pre-Ulm	1,765,000	0	0	1,765,000	
01170RDN9	1.650%	2017	Dec	Serial		Pre-Ulm	1,810,000	0	0	1,810,000	
01170RDP4	1.850%	2018	Jun	Serial		Pre-Ulm	1,860,000	0	0	1,860,000	
01170RDQ2	1.950%	2018	Dec	Serial		Pre-Ulm	1,905,000	0	0	1,905,000	
01170RDR0	2.125%	2019	Jun	Serial		Pre-Ulm	1,955,000	0	0	1,955,000	
01170RDS8	2.250%	2019	Dec	Serial		Pre-Ulm	2,005,000	0	0	2,005,000	
01170RDT6	2.500%	2020	Jun	Serial		Pre-Ulm	2,055,000	0	0	2,055,000	
01170RDU3	2.500%	2020	Dec	Serial		Pre-Ulm	2,105,000	0	0	2,105,000	
01170RDV1	2.875%	2021	Jun	Serial		Pre-Ulm	2,160,000	0	0	2,160,000	
01170RDW9	2.875%	2021	Dec	Serial		Pre-Ulm	2,215,000	0	0	2,215,000	
01170RDX7	3.000%	2022	Jun	Serial		Pre-Ulm	2,275,000	0	0	2,275,000	
01170RDY5	3.000%	2022	Dec	Serial		Pre-Ulm	2,330,000	0	0	2,330,000	
01170RDZ2	3.125%	2023	Jun	Serial		Pre-Ulm	2,390,000	0	0	2,390,000	
01170REA6	3.125%	2023	Dec	Serial		Pre-Ulm	2,450,000	0	0	2,450,000	
01170REB4	3.250%	2024	Jun	Serial		Pre-Ulm	2,515,000	0	0	2,515,000	
01170REC2	3.250%	2024	Dec	Serial		Pre-Ulm	2,575,000	0	0	2,575,000	
01170RED0	3.500%	2025	Jun	Sinker		Pre-Ulm	2,645,000	0	0	2,645,000	
01170RED0	3.500%	2025	Dec	Sinker		Pre-Ulm	2,710,000	0	0	2,710,000	
01170RED0	3.500%	2026	Jun	Sinker		Pre-Ulm	2,780,000	0	0	2,780,000	
01170RED0	3.500%	2026	Dec	Sinker		Pre-Ulm	2,850,000	0	0	2,850,000	
01170RED0	3.500%	2027	Jun	Sinker		Pre-Ulm	2,920,000	0	0	2,920,000	
01170RED0	3.500%	2027	Dec	Term		Pre-Ulm	2,995,000	0	0	2,995,000	
01170REE8	4.000%	2028	Jun	Sinker		Pre-Ulm	3,020,000	0	0	3,020,000	
01170REG3	4.000%	2028	Dec	Sinker		Pre-Ulm	45,000	0	30,000	15,000	
01170REE8	4.000%	2028	Dec	Sinker		Pre-Ulm	3,050,000	0	0	3,050,000	
01170REE8	4.000%	2029	Jun	Sinker		Pre-Ulm	3,025,000	0	0	3,025,000	
01170REG3	4.000%	2029	Jun	Sinker		Pre-Ulm	150,000	0	70,000	80,000	
01170REE8	4.000%	2029	Dec	Sinker		Pre-Ulm	3,005,000	0	0	3,005,000	
01170REG3	4.000%	2029	Dec	Sinker		Pre-Ulm	255,000	0	105,000	150,000	
01170REG3	4.000%	2030	Jun	Sinker		Pre-Ulm	365,000	0	150,000	215,000	
01170REE8	4.000%	2030	Jun	Sinker		Pre-Ulm	2,980,000	0	0	2,980,000	
01170REG3	4.000%	2030	Dec	Sinker		Pre-Ulm	470,000	0	190,000	280,000	
01170REE8	4.000%	2030	Dec	Sinker		Pre-Ulm	2,965,000	0	0	2,965,000	
01170REE8	4.000%	2031	Jun	Sinker		Pre-Ulm	2,940,000	0	0	2,940,000	
01170REG3	4.000%	2031	Jun	Sinker		Pre-Ulm	585,000	0	240,000	345,000	
01170REG3	4.000%	2031	Dec	Sinker		Pre-Ulm	695,000	0	290,000	405,000	
01170REE8	4.000%	2031	Dec	Sinker		Pre-Ulm	2,920,000	0	0	2,920,000	
01170REG3	4.000%	2032	Jun	Sinker		Pre-Ulm	815,000	0	340,000	475,000	
01170REE8	4.000%	2032	Jun	Sinker		Pre-Ulm	2,895,000	0	0	2,895,000	
01170REG3	4.000%	2032	Dec	Sinker		Pre-Ulm	925,000	0	385,000	540,000	
01170REE8	4.000%	2032	Dec	Term		Pre-Ulm	2,880,000	0	0	2,880,000	
01170REG3	4.000%	2033	Jun	Sinker		Pre-Ulm	1,045,000	0	430,000	615,000	
01170REF5	4.125%	2033	Jun	Sinker		Pre-Ulm	2,905,000	0	0	2,905,000	
01170REG3	4.000%	2033	Dec	Sinker		Pre-Ulm	1,160,000	0	485,000	675,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount			
General Mortgage Revenue Bonds II											S and P	Moody's	Fitch
GM12A General Mortgage Revenue Bonds II, 2012 Series A				Exempt	Prog: 405	Yield: 3.653%	Delivery: 7/11/2012	Underwriter: BofA Merrill Lynch	AA+	N/A	AA+		
01170REF5	4.125%	2033	Dec	Sinker		Pre-Ulm	2,890,000	0	0	2,890,000			
01170REG3	4.000%	2034	Jun	Sinker		Pre-Ulm	1,285,000	0	535,000	750,000			
01170REF5	4.125%	2034	Jun	Sinker		Pre-Ulm	2,870,000	0	0	2,870,000			
01170REG3	4.000%	2034	Dec	Sinker		Pre-Ulm	1,405,000	0	585,000	820,000			
01170REF5	4.125%	2034	Dec	Sinker		Pre-Ulm	2,855,000	0	0	2,855,000			
01170REF5	4.125%	2035	Jun	Sinker		Pre-Ulm	2,830,000	0	0	2,830,000			
01170REG3	4.000%	2035	Jun	Sinker		Pre-Ulm	1,540,000	0	640,000	900,000			
01170REF5	4.125%	2035	Dec	Sinker		Pre-Ulm	2,815,000	0	0	2,815,000			
01170REG3	4.000%	2035	Dec	Sinker		Pre-Ulm	1,665,000	0	690,000	975,000			
01170REF5	4.125%	2036	Jun	Sinker		Pre-Ulm	2,795,000	0	0	2,795,000			
01170REG3	4.000%	2036	Jun	Sinker		Pre-Ulm	1,800,000	0	750,000	1,050,000			
01170REF5	4.125%	2036	Dec	Sinker		Pre-Ulm	2,785,000	0	0	2,785,000			
01170REG3	4.000%	2036	Dec	Sinker		Pre-Ulm	1,925,000	0	800,000	1,125,000			
01170REF5	4.125%	2037	Jun	Sinker		Pre-Ulm	645,000	0	0	645,000			
01170REG3	4.000%	2037	Jun	Sinker		Pre-Ulm	300,000	0	125,000	175,000			
01170REF5	4.125%	2037	Dec	Term		Pre-Ulm	645,000	0	0	645,000			
01170REG3	4.000%	2037	Dec	Sinker		Pre-Ulm	325,000	0	135,000	190,000			
01170REH1	4.300%	2038	Jun	Sinker		Pre-Ulm	640,000	0	0	640,000			
01170REG3	4.000%	2038	Jun	Sinker		Pre-Ulm	360,000	0	150,000	210,000			
01170REH1	4.300%	2038	Dec	Sinker		Pre-Ulm	635,000	0	0	635,000			
01170REG3	4.000%	2038	Dec	Sinker		Pre-Ulm	390,000	0	165,000	225,000			
01170REG3	4.000%	2039	Jun	Sinker		Pre-Ulm	420,000	0	170,000	250,000			
01170REH1	4.300%	2039	Jun	Sinker		Pre-Ulm	635,000	0	0	635,000			
01170REH1	4.300%	2039	Dec	Sinker		Pre-Ulm	635,000	0	0	635,000			
01170REG3	4.000%	2039	Dec	Sinker		Pre-Ulm	450,000	0	185,000	265,000			
01170REG3	4.000%	2040	Jun	Term		Pre-Ulm	3,270,000	0	1,345,000	1,925,000			
01170REH1	4.300%	2040	Jun	Sinker		Pre-Ulm	630,000	0	0	630,000			
01170REH1	4.300%	2040	Dec	Term		Pre-Ulm	3,200,000	0	0	3,200,000			
GM12A Total							\$145,890,000	\$7,840,000	\$8,990,000	\$129,060,000			
General Mortgage Revenue Bonds II Total							\$145,890,000	\$7,840,000	\$8,990,000	\$129,060,000			
Governmental Purpose Bonds											S and P	Moody's	Fitch
GP97A Governmental Purpose Bonds, 1997 Series A				Exempt	Prog: 501	Yield: VRDO	Delivery: 12/3/1997	Underwriter: Lehman Brothers	AA+/A-1+	Aa2/VMIG1	AA+/F1+		
011831X82		2027	Dec	Serial		VRDO	33,000,000	0	18,400,000	14,600,000			
GP97A Total							\$33,000,000	\$0	\$18,400,000	\$14,600,000			
GP01A Governmental Purpose Bonds, 2001 Series A				Exempt	Prog: 502	Yield: VRDO	Delivery: 8/2/2001	Underwriter: Lehman Brothers	AA+/A-1+	Aaa/VMIG1	AAA/F1+		
0118326M9		2001	Dec	Sinker		SWAP	500,000	500,000	0	0			
0118326M9		2002	Jun	Sinker		SWAP	705,000	705,000	0	0			
0118326M9		2002	Dec	Sinker		SWAP	720,000	720,000	0	0			
0118326M9		2003	Jun	Sinker		SWAP	735,000	735,000	0	0			
0118326M9		2003	Dec	Sinker		SWAP	745,000	745,000	0	0			
0118326M9		2004	Jun	Sinker		SWAP	770,000	770,000	0	0			
0118326M9		2004	Dec	Sinker		SWAP	780,000	780,000	0	0			
0118326M9		2005	Jun	Sinker		SWAP	795,000	795,000	0	0			
0118326M9		2005	Dec	Sinker		SWAP	815,000	815,000	0	0			
0118326M9		2006	Jun	Sinker		SWAP	825,000	825,000	0	0			
0118326M9		2006	Dec	Sinker		SWAP	845,000	845,000	0	0			
0118326M9		2007	Jun	Sinker		SWAP	860,000	860,000	0	0			
0118326M9		2007	Dec	Sinker		SWAP	880,000	880,000	0	0			
0118326M9		2008	Jun	Sinker		SWAP	895,000	895,000	0	0			
0118326M9		2008	Dec	Sinker		SWAP	920,000	920,000	0	0			
0118326M9		2009	Jun	Sinker		SWAP	930,000	930,000	0	0			
0118326M9		2009	Dec	Sinker		SWAP	950,000	950,000	0	0			
0118326M9		2010	Jun	Sinker		SWAP	960,000	960,000	0	0			
0118326M9		2010	Dec	Sinker		SWAP	995,000	995,000	0	0			

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Governmental Purpose Bonds											
GP01A Governmental Purpose Bonds, 2001 Series A											
				Exempt	Prog: 502	Yield: VRDO	Delivery: 8/2/2001	Underwriter: Lehman Brothers	S and P	Moody's	Fitch
									AA+/A-1+	Aaa/VMIG1	AAA/F1+
0118326M9		2011	Jun	Sinker		SWAP	1,010,000	1,010,000	0		0
0118326M9		2011	Dec	Sinker		SWAP	1,030,000	1,030,000	0		0
0118326M9		2012	Jun	Sinker		SWAP	1,050,000	1,050,000	0		0
0118326M9		2012	Dec	Sinker		SWAP	1,070,000	1,070,000	0		0
0118326M9		2013	Jun	Sinker		SWAP	1,090,000	1,090,000	0		0
0118326M9		2013	Dec	Sinker		SWAP	1,115,000	1,115,000	0		0
0118326M9		2014	Jun	Sinker		SWAP	1,135,000	1,135,000	0		0
0118326M9		2014	Dec	Sinker		SWAP	1,160,000	1,160,000	0		0
0118326M9		2015	Jun	Sinker		SWAP	1,180,000	1,180,000	0		0
0118326M9		2015	Dec	Sinker		SWAP	1,205,000	0	0		1,205,000
0118326M9		2016	Jun	Sinker		SWAP	1,235,000	0	0		1,235,000
0118326M9		2016	Dec	Sinker		SWAP	1,255,000	0	0		1,255,000
0118326M9		2017	Jun	Sinker		SWAP	1,275,000	0	0		1,275,000
0118326M9		2017	Dec	Sinker		SWAP	1,305,000	0	0		1,305,000
0118326M9		2018	Jun	Sinker		SWAP	1,335,000	0	0		1,335,000
0118326M9		2018	Dec	Sinker		SWAP	1,365,000	0	0		1,365,000
0118326M9		2019	Jun	Sinker		SWAP	1,380,000	0	0		1,380,000
0118326M9		2019	Dec	Sinker		SWAP	1,410,000	0	0		1,410,000
0118326M9		2020	Jun	Sinker		SWAP	1,445,000	0	0		1,445,000
0118326M9		2020	Dec	Sinker		SWAP	1,465,000	0	0		1,465,000
0118326M9		2021	Jun	Sinker		SWAP	1,505,000	0	0		1,505,000
0118326M9		2021	Dec	Sinker		SWAP	1,525,000	0	0		1,525,000
0118326M9		2022	Jun	Sinker		SWAP	1,560,000	0	0		1,560,000
0118326M9		2022	Dec	Sinker		SWAP	1,590,000	0	0		1,590,000
0118326M9		2023	Jun	Sinker		SWAP	1,620,000	0	0		1,620,000
0118326M9		2023	Dec	Sinker		SWAP	1,660,000	0	0		1,660,000
0118326M9		2024	Jun	Sinker		SWAP	1,685,000	0	0		1,685,000
0118326M9		2024	Dec	Sinker		SWAP	1,725,000	0	0		1,725,000
0118326M9		2025	Jun	Sinker		SWAP	1,755,000	0	0		1,755,000
0118326M9		2025	Dec	Sinker		SWAP	1,790,000	0	0		1,790,000
0118326M9		2026	Jun	Sinker		SWAP	1,830,000	0	0		1,830,000
0118326M9		2026	Dec	Sinker		SWAP	1,865,000	0	0		1,865,000
0118326M9		2027	Jun	Sinker		SWAP	1,900,000	0	0		1,900,000
0118326M9		2027	Dec	Sinker		SWAP	1,945,000	0	0		1,945,000
0118326M9		2028	Jun	Sinker		SWAP	1,970,000	0	0		1,970,000
0118326M9		2028	Dec	Sinker		SWAP	2,020,000	0	0		2,020,000
0118326M9		2029	Jun	Sinker		SWAP	2,060,000	0	0		2,060,000
0118326M9		2029	Dec	Sinker		SWAP	2,100,000	0	0		2,100,000
0118326M9		2030	Jun	Sinker		SWAP	2,145,000	0	0		2,145,000
0118326M9		2030	Dec	Term		SWAP	2,190,000	0	0		2,190,000
GP01A Total							\$76,580,000	\$25,465,000	\$0	\$51,115,000	
GP01B Governmental Purpose Bonds, 2001 Series B											
				Exempt	Prog: 502	Yield: VRDO	Delivery: 8/2/2001	Underwriter: Lehman Brothers	AA+/A-1+	Aaa/VMIG1	AAA/F1+
0118326N7		2001	Dec	Sinker		SWAP	620,000	620,000	0		0
0118326N7		2002	Jun	Sinker		SWAP	855,000	855,000	0		0
0118326N7		2002	Dec	Sinker		SWAP	885,000	885,000	0		0
0118326N7		2003	Jun	Sinker		SWAP	900,000	900,000	0		0
0118326N7		2003	Dec	Sinker		SWAP	910,000	910,000	0		0
0118326N7		2004	Jun	Sinker		SWAP	935,000	935,000	0		0
0118326N7		2004	Dec	Sinker		SWAP	955,000	955,000	0		0
0118326N7		2005	Jun	Sinker		SWAP	975,000	975,000	0		0
0118326N7		2005	Dec	Sinker		SWAP	990,000	990,000	0		0
0118326N7		2006	Jun	Sinker		SWAP	1,010,000	1,010,000	0		0
0118326N7		2006	Dec	Sinker		SWAP	1,035,000	1,035,000	0		0
0118326N7		2007	Jun	Sinker		SWAP	1,055,000	1,055,000	0		0
0118326N7		2007	Dec	Sinker		SWAP	1,070,000	1,070,000	0		0
0118326N7		2008	Jun	Sinker		SWAP	1,095,000	1,095,000	0		0

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Governmental Purpose Bonds											
GP01B	Governmental Purpose Bonds, 2001 Series B			Exempt	Prog: 502	Yield: VRDO	Delivery: 8/2/2001	Underwriter: Lehman Brothers	S and P	Moodys	Fitch
									AA+/A-1+	Aaa/VMIG1	AAA/F1+
0118326N7		2008	Dec	Sinker		SWAP	1,120,000	1,120,000	0		0
0118326N7		2009	Jun	Sinker		SWAP	1,140,000	1,140,000	0		0
0118326N7		2009	Dec	Sinker		SWAP	1,165,000	1,165,000	0		0
0118326N7		2010	Jun	Sinker		SWAP	1,175,000	1,175,000	0		0
0118326N7		2010	Dec	Sinker		SWAP	1,210,000	1,210,000	0		0
0118326N7		2011	Jun	Sinker		SWAP	1,235,000	1,235,000	0		0
0118326N7		2011	Dec	Sinker		SWAP	1,255,000	1,255,000	0		0
0118326N7		2012	Jun	Sinker		SWAP	1,285,000	1,285,000	0		0
0118326N7		2012	Dec	Sinker		SWAP	1,315,000	1,315,000	0		0
0118326N7		2013	Jun	Sinker		SWAP	1,325,000	1,325,000	0		0
0118326N7		2013	Dec	Sinker		SWAP	1,365,000	1,365,000	0		0
0118326N7		2014	Jun	Sinker		SWAP	1,390,000	1,390,000	0		0
0118326N7		2014	Dec	Sinker		SWAP	1,415,000	1,415,000	0		0
0118326N7		2015	Jun	Sinker		SWAP	1,445,000	1,445,000	0		0
0118326N7		2015	Dec	Sinker		SWAP	1,475,000	0	0		1,475,000
0118326N7		2016	Jun	Sinker		SWAP	1,505,000	0	0		1,505,000
0118326N7		2016	Dec	Sinker		SWAP	1,530,000	0	0		1,530,000
0118326N7		2017	Jun	Sinker		SWAP	1,560,000	0	0		1,560,000
0118326N7		2017	Dec	Sinker		SWAP	1,600,000	0	0		1,600,000
0118326N7		2018	Jun	Sinker		SWAP	1,625,000	0	0		1,625,000
0118326N7		2018	Dec	Sinker		SWAP	1,665,000	0	0		1,665,000
0118326N7		2019	Jun	Sinker		SWAP	1,690,000	0	0		1,690,000
0118326N7		2019	Dec	Sinker		SWAP	1,720,000	0	0		1,720,000
0118326N7		2020	Jun	Sinker		SWAP	1,770,000	0	0		1,770,000
0118326N7		2020	Dec	Sinker		SWAP	1,795,000	0	0		1,795,000
0118326N7		2021	Jun	Sinker		SWAP	1,835,000	0	0		1,835,000
0118326N7		2021	Dec	Sinker		SWAP	1,870,000	0	0		1,870,000
0118326N7		2022	Jun	Sinker		SWAP	1,900,000	0	0		1,900,000
0118326N7		2022	Dec	Sinker		SWAP	1,940,000	0	0		1,940,000
0118326N7		2023	Jun	Sinker		SWAP	1,985,000	0	0		1,985,000
0118326N7		2023	Dec	Sinker		SWAP	2,025,000	0	0		2,025,000
0118326N7		2024	Jun	Sinker		SWAP	2,065,000	0	0		2,065,000
0118326N7		2024	Dec	Sinker		SWAP	2,105,000	0	0		2,105,000
0118326N7		2025	Jun	Sinker		SWAP	2,150,000	0	0		2,150,000
0118326N7		2025	Dec	Sinker		SWAP	2,185,000	0	0		2,185,000
0118326N7		2026	Jun	Sinker		SWAP	2,235,000	0	0		2,235,000
0118326N7		2026	Dec	Sinker		SWAP	2,275,000	0	0		2,275,000
0118326N7		2027	Jun	Sinker		SWAP	2,325,000	0	0		2,325,000
0118326N7		2027	Dec	Sinker		SWAP	2,375,000	0	0		2,375,000
0118326N7		2028	Jun	Sinker		SWAP	2,415,000	0	0		2,415,000
0118326N7		2028	Dec	Sinker		SWAP	2,465,000	0	0		2,465,000
0118326N7		2029	Jun	Sinker		SWAP	2,515,000	0	0		2,515,000
0118326N7		2029	Dec	Sinker		SWAP	2,565,000	0	0		2,565,000
0118326N7		2030	Jun	Sinker		SWAP	2,620,000	0	0		2,620,000
0118326N7		2030	Dec	Term		SWAP	2,675,000	0	0		2,675,000
GP01B Total							\$93,590,000	\$31,130,000	\$0	\$62,460,000	
Governmental Purpose Bonds Total							\$203,170,000	\$56,595,000	\$18,400,000	\$128,175,000	
State Capital Project Bonds											
SC02C	State Capital Project Bonds, 2002 Series C			Exempt	Prog: 602	Yield: VRDO	Delivery: 12/5/2002	Underwriter: Bear Stearns	S and P	Moodys	Fitch
									AA+/A-1+	Aa2/VMIG1	AA+/F1+
0118326L1		2012	Jul	Sinker		SWAP	2,295,000	2,295,000	0		0
0118326L1		2013	Jan	Sinker		SWAP	2,345,000	2,345,000	0		0
0118326L1		2013	Jul	Sinker		SWAP	2,400,000	2,400,000	0		0
0118326L1		2014	Jan	Sinker		SWAP	2,450,000	2,450,000	0		0
0118326L1		2014	Jul	Sinker		SWAP	2,505,000	2,505,000	0		0

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
State Capital Project Bonds											
SC02C State Capital Project Bonds, 2002 Series C											
				Exempt	Prog: 602	Yield: VRDO	Delivery: 12/5/2002	Underwriter: Bear Stearns	S and P	Moodys	Fitch
0118326L1		2015	Jan	Sinker		SWAP	2,555,000	2,555,000	AA+/A-1+	Aa2/VMIG1	AA+/F1+
0118326L1		2015	Jul	Sinker		SWAP	2,610,000	2,610,000	0		0
0118326L1		2016	Jan	Sinker		SWAP	2,670,000	0	0		2,670,000
0118326L1		2016	Jul	Sinker		SWAP	2,725,000	0	0		2,725,000
0118326L1		2017	Jan	Sinker		SWAP	2,785,000	0	0		2,785,000
0118326L1		2017	Jul	Sinker		SWAP	2,845,000	0	0		2,845,000
0118326L1		2018	Jan	Sinker		SWAP	2,905,000	0	0		2,905,000
0118326L1		2018	Jul	Sinker		SWAP	2,970,000	0	0		2,970,000
0118326L1		2019	Jan	Sinker		SWAP	3,035,000	0	0		3,035,000
0118326L1		2019	Jul	Sinker		SWAP	3,100,000	0	0		3,100,000
0118326L1		2020	Jan	Sinker		SWAP	3,165,000	0	0		3,165,000
0118326L1		2020	Jul	Sinker		SWAP	3,235,000	0	0		3,235,000
0118326L1		2021	Jan	Sinker		SWAP	3,305,000	0	0		3,305,000
0118326L1		2021	Jul	Sinker		SWAP	3,375,000	0	0		3,375,000
0118326L1		2022	Jan	Sinker		SWAP	3,450,000	0	0		3,450,000
0118326L1		2022	Jul	Term		SWAP	3,525,000	0	0		3,525,000
SC02C Total							\$60,250,000	\$17,160,000	\$0	\$43,090,000	
SC06A State Capital Project Bonds, 2006 Series A											
				Exempt	Prog: 603	Yield: 4.435%	Delivery: 10/25/2006	Underwriter: AG Edwards & Son	AA+	Aa2	AA+
011832T51	4.000%	2007	Jun	Serial			850,000	850,000	0		0
011832T69	4.000%	2008	Jun	Serial			1,450,000	1,450,000	0		0
011832T77	4.000%	2009	Jun	Serial			1,510,000	1,510,000	0		0
011832T85	4.000%	2010	Jun	Serial			1,570,000	1,570,000	0		0
011832T93	4.000%	2011	Jun	Serial			1,630,000	1,630,000	0		0
011832U26	4.000%	2012	Jun	Serial			1,695,000	1,695,000	0		0
011832U34	4.000%	2013	Jun	Serial			1,765,000	1,765,000	0		0
011832U42	4.000%	2014	Jun	Serial			1,835,000	1,835,000	0		0
011832U59	4.000%	2015	Jun	Serial			1,910,000	1,910,000	0		0
011832U67	4.250%	2016	Jun	Serial			1,985,000	0	0		1,985,000
011832U75	4.250%	2017	Jun	Serial			2,070,000	0	0		2,070,000
011832U83	4.000%	2018	Jun	Serial			2,160,000	0	0		2,160,000
011832U91	4.000%	2019	Jun	Serial			2,245,000	0	0		2,245,000
011832V25	4.125%	2020	Jun	Serial			2,335,000	0	0		2,335,000
011832V33	5.000%	2021	Jun	Serial			2,430,000	0	0		2,430,000
011832V41	5.000%	2022	Jun	Serial			2,550,000	0	0		2,550,000
011832V58	5.000%	2023	Jun	Serial			1,000,000	0	0		1,000,000
011832V66	4.250%	2023	Jun	Serial			1,680,000	0	0		1,680,000
011832V74	3.500%	2024	Jun	Sinker			2,800,000	0	0		2,800,000
011832V74	3.500%	2025	Jun	Sinker			2,900,000	0	0		2,900,000
011832V74	3.500%	2026	Jun	Sinker			3,000,000	0	0		3,000,000
011832V74	3.500%	2027	Jun	Sinker			3,105,000	0	0		3,105,000
011832V74	3.500%	2028	Jun	Term			195,000	0	0		195,000
011832V90	4.375%	2028	Jun	Serial			3,020,000	0	0		3,020,000
011832W24	5.000%	2031	Jun	Term			10,570,000	0	0		10,570,000
011832W32	5.000%	2036	Jun	Term			21,440,000	0	0		21,440,000
011832W40	4.500%	2037	Jun	Sinker			4,955,000	0	0		4,955,000
011832W40	4.500%	2038	Jun	Sinker			5,175,000	0	0		5,175,000
011832W40	4.500%	2039	Jun	Sinker			5,410,000	0	0		5,410,000
011832W40	4.500%	2040	Jun	Term			5,650,000	0	0		5,650,000
SC06A Total							\$100,890,000	\$14,215,000	\$0	\$86,675,000	
SC07A State Capital Project Bonds, 2007 Series A											
				Exempt	Prog: 604	Yield: 4.139%	Delivery: 10/3/2007	Underwriter: AG Edwards & Son	AA+	Aa2	AA+
011832Y55	4.000%	2007	Dec	Serial			225,000	225,000	0		0
011832Y63	4.000%	2008	Dec	Serial			1,385,000	1,385,000	0		0
011832Y71	4.000%	2009	Dec	Serial			1,440,000	1,440,000	0		0
011832Y89	4.000%	2010	Dec	Serial			1,495,000	1,495,000	0		0
011832Y97	4.000%	2011	Dec	Serial			1,555,000	1,555,000	0		0

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
State Capital Project Bonds											
SC07A State Capital Project Bonds, 2007 Series A				Exempt	Prog: 604	Yield: 4.139%	Delivery: 10/3/2007	Underwriter: AG Edwards & Son	S and P	Moody's	Fitch
011832Z21	4.000%	2012	Dec	Serial			1,620,000	1,620,000	0		0
011832Z39	4.000%	2013	Dec	Serial			1,685,000	1,685,000	0		0
011832Z47	4.000%	2014	Dec	Serial			1,755,000	1,755,000	0		0
011832Z54	4.000%	2015	Dec	Serial			1,825,000	0	0		1,825,000
011832Z62	4.000%	2016	Dec	Serial			1,895,000	0	0		1,895,000
011832Z70	4.000%	2017	Dec	Serial			1,975,000	0	0		1,975,000
011832Z88	4.000%	2018	Dec	Serial			2,055,000	0	0		2,055,000
011832Z96	4.000%	2019	Dec	Serial			2,135,000	0	0		2,135,000
011832A9	5.000%	2020	Dec	Serial			2,220,000	0	0		2,220,000
011832B7	5.250%	2021	Dec	Serial			2,335,000	0	0		2,335,000
011832C5	5.250%	2022	Dec	Serial			2,460,000	0	0		2,460,000
011832D3	5.250%	2023	Dec	Serial			2,585,000	0	0		2,585,000
011832E1	5.250%	2024	Dec	Serial			2,725,000	0	0		2,725,000
011832F8	5.000%	2025	Dec	Serial			2,870,000	0	0		2,870,000
011832G6	5.000%	2026	Dec	Serial			3,010,000	0	0		3,010,000
011832H4	4.400%	2027	Dec	Serial			3,165,000	0	0		3,165,000
							SC07A Total	\$42,415,000	\$11,160,000	\$0	\$31,255,000
SC07B State Capital Project Bonds, 2007 Series B				Exempt	Prog: 604	Yield: 4.139%	Delivery: 10/3/2007	Underwriter: AG Edwards & Son	AA+	Aa2	AA+
011832J0	4.000%	2007	Dec	Serial			95,000	95,000	0		0
011832K7	4.000%	2008	Dec	Serial			500,000	500,000	0		0
011832L5	4.000%	2009	Dec	Serial			525,000	525,000	0		0
011832M3	4.000%	2010	Dec	Serial			1,650,000	1,650,000	0		0
011832N1	4.000%	2011	Dec	Serial			1,715,000	1,715,000	0		0
011832P6	4.000%	2012	Dec	Serial			1,785,000	1,785,000	0		0
011832Q4	4.000%	2013	Dec	Serial			1,855,000	1,855,000	0		0
011832R2	4.000%	2014	Dec	Serial			1,540,000	1,540,000	0		0
011832H3	5.000%	2014	Dec	Serial			390,000	390,000	0		0
011832S0	4.000%	2015	Dec	Serial			2,020,000	0	0		2,020,000
011832T8	4.000%	2016	Dec	Serial			2,100,000	0	0		2,100,000
011832U5	4.000%	2017	Dec	Serial			985,000	0	0		985,000
011832J9	5.000%	2017	Dec	Serial			1,200,000	0	0		1,200,000
011832V3	5.000%	2018	Dec	Serial			2,285,000	0	0		2,285,000
011832W1	4.000%	2019	Dec	Serial			390,000	0	0		390,000
011832K6	5.000%	2019	Dec	Serial			2,010,000	0	0		2,010,000
011832X9	5.000%	2020	Dec	Serial			2,525,000	0	0		2,525,000
011832Y7	5.250%	2021	Dec	Serial			2,650,000	0	0		2,650,000
011832Z4	5.250%	2022	Dec	Serial			2,795,000	0	0		2,795,000
011832A8	5.250%	2023	Dec	Serial			2,940,000	0	0		2,940,000
011832B6	5.250%	2024	Dec	Serial			3,095,000	0	0		3,095,000
011832C4	5.000%	2025	Dec	Serial			3,260,000	0	0		3,260,000
011832D2	5.000%	2026	Dec	Serial			3,430,000	0	0		3,430,000
011832E0	5.000%	2027	Dec	Serial			3,605,000	0	0		3,605,000
011832F7	5.000%	2028	Dec	Serial			3,790,000	0	0		3,790,000
011832G5	5.000%	2029	Dec	Serial			3,975,000	0	0		3,975,000
							SC07B Total	\$53,110,000	\$10,055,000	\$0	\$43,055,000
SC11A State Capital Project Bonds, 2011 Series A				Exempt	Prog: 605	Yield: 4.333%	Delivery: 2/16/2011	Underwriter: Goldman Sachs	AA+	Aa2	AA+
011832P2	2.000%	2011	Dec	Serial			6,320,000	6,320,000	0		0
011832Q0	3.000%	2012	Dec	Serial			3,000,000	3,000,000	0		0
0118327F3	5.000%	2012	Dec	Serial			9,340,000	9,340,000	0		0
0118327G1	5.000%	2013	Dec	Serial			5,500,000	5,500,000	0		0
0118326R8	4.000%	2013	Dec	Serial			2,050,000	2,050,000	0		0
0118326S6	5.000%	2014	Dec	Serial			1,940,000	1,940,000	0		0
0118326T4	5.000%	2015	Dec	Serial			2,365,000	0	0		2,365,000
0118326U1	5.000%	2016	Dec	Serial			2,305,000	0	0		2,305,000
0118326V9	5.000%	2017	Dec	Serial			2,425,000	0	0		2,425,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
State Capital Project Bonds											
SC11A State Capital Project Bonds, 2011 Series A				Exempt	Prog: 605	Yield: 4.333%	Delivery: 2/16/2011	Underwriter: Goldman Sachs	S and P	Moody's	Fitch
0118326W7	5.000%	2018	Dec	Serial			1,705,000	0	0	1,705,000	
0118326X5	5.000%	2019	Dec	Serial			1,490,000	0	0	1,490,000	
0118326Y3	5.000%	2020	Dec	Serial			3,040,000	0	0	3,040,000	
0118326Z0	5.000%	2021	Dec	Serial			4,880,000	0	0	4,880,000	
0118327A4	4.250%	2022	Dec	Serial			7,515,000	0	0	7,515,000	
0118327H9	5.000%	2022	Dec	Serial			2,500,000	0	0	2,500,000	
0118327B2	5.000%	2023	Dec	Serial			9,940,000	0	0	9,940,000	
0118327C0	5.000%	2024	Dec	Serial			10,000,000	0	0	10,000,000	
0118327D8	5.000%	2025	Dec	Serial			10,050,000	0	0	10,050,000	
0118327E6	5.000%	2026	Dec	Serial			10,575,000	0	0	10,575,000	
0118327J5	5.000%	2027	Dec	Serial			8,245,000	0	0	8,245,000	
SC11A Total							\$105,185,000	\$28,150,000	\$0	\$77,035,000	
State Capital Project Bonds Total							\$361,850,000	\$80,740,000	\$0	\$281,110,000	
State Capital Project Bonds II											
SC12A State Capital Project Bonds II, 2012 Series A				Exempt	Prog: 606	Yield: 2.642%	Delivery: 10/17/2012	Underwriter: Keybanc	S and P	Moody's	Fitch
0118327Q9	2.000%	2012	Dec	Serial			2,340,000	2,340,000	0	0	
0118327R7	2.000%	2013	Jun	Serial			1,900,000	1,900,000	0	0	
0118327S5	3.000%	2013	Dec	Serial			1,880,000	1,880,000	0	0	
0118327T3	2.000%	2014	Jun	Serial			1,970,000	1,970,000	0	0	
0118327U0	4.000%	2014	Dec	Serial			1,925,000	1,925,000	0	0	
0118327V8	2.000%	2015	Jun	Serial			2,020,000	2,020,000	0	0	
0118327W6	4.000%	2015	Dec	Serial			2,015,000	0	0	2,015,000	
0118327X4	3.000%	2016	Jun	Serial			2,080,000	0	0	2,080,000	
0118327Y2	5.000%	2016	Dec	Serial			2,080,000	0	0	2,080,000	
0118327Z9	3.000%	2017	Jun	Serial			2,170,000	0	0	2,170,000	
0118328A3	5.000%	2017	Dec	Serial			2,165,000	0	0	2,165,000	
0118328B1	4.000%	2018	Jun	Serial			2,255,000	0	0	2,255,000	
0118328C9	5.000%	2018	Dec	Serial			2,255,000	0	0	2,255,000	
0118328D7	4.000%	2019	Jun	Serial			2,365,000	0	0	2,365,000	
0118328E5	5.000%	2019	Dec	Serial			2,355,000	0	0	2,355,000	
0118328F2	4.000%	2020	Jun	Serial			2,470,000	0	0	2,470,000	
0118328G0	5.000%	2020	Dec	Serial			2,450,000	0	0	2,450,000	
0118328H8	3.500%	2021	Jun	Serial			2,580,000	0	0	2,580,000	
0118328J4	5.000%	2021	Dec	Serial			2,560,000	0	0	2,560,000	
0118328K1	5.000%	2022	Jun	Serial			2,690,000	0	0	2,690,000	
0118328L9	5.000%	2022	Dec	Serial			2,680,000	0	0	2,680,000	
0118328M7	5.000%	2023	Dec	Serial			4,610,000	0	0	4,610,000	
0118328N5	5.000%	2024	Dec	Serial			4,840,000	0	0	4,840,000	
0118328P0	5.000%	2025	Dec	Serial			5,085,000	0	0	5,085,000	
0118328Q8	5.000%	2026	Dec	Serial			5,340,000	0	0	5,340,000	
0118328R6	5.000%	2027	Dec	Serial			5,605,000	0	0	5,605,000	
0118328S4	3.250%	2028	Dec	Serial			5,885,000	0	0	5,885,000	
0118328T2	5.000%	2029	Dec	Serial			6,075,000	0	0	6,075,000	
0118328U9	3.375%	2030	Dec	Serial			6,385,000	0	0	6,385,000	
0118328V7	5.000%	2031	Dec	Serial			6,590,000	0	0	6,590,000	
0118328W5	5.000%	2032	Dec	Serial			1,740,000	0	0	1,740,000	
SC12A Total							\$99,360,000	\$12,035,000	\$0	\$87,325,000	
SC13A State Capital Project Bonds II, 2013 Series A				Exempt	Prog: 607	Yield: 2.553%	Delivery: 5/30/2013	Underwriter: Keybanc	S and P	Moody's	Fitch
011839AA5	4.000%	2017	Jun	Serial			3,055,000	0	0	3,055,000	
011839AB3	4.000%	2017	Dec	Serial			1,615,000	0	0	1,615,000	
011839AC1	5.000%	2018	Jun	Serial			1,610,000	0	0	1,610,000	
011839AD9	5.000%	2018	Dec	Serial			1,755,000	0	0	1,755,000	
011839AE7	5.000%	2019	Jun	Serial			1,750,000	0	0	1,750,000	
011839AF4	5.000%	2019	Dec	Serial			2,765,000	0	0	2,765,000	

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
State Capital Project Bonds II											
SC13A	State Capital Project Bonds II, 2013 Series A			Exempt	Prog: 607	Yield: 2.553%	Delivery: 5/30/2013	Underwriter: Keybanc	S and P	Moody's	Fitch
011839AG2	5.000%	2020	Jun	Serial			2,755,000	0	0	2,755,000	
011839AH0	5.000%	2020	Dec	Serial			2,905,000	0	0	2,905,000	
011839AJ6	5.000%	2021	Jun	Serial			2,905,000	0	0	2,905,000	
011839AK3	5.000%	2021	Dec	Serial			3,070,000	0	0	3,070,000	
011839AL1	5.000%	2022	Jun	Serial			3,070,000	0	0	3,070,000	
011839AM9	5.000%	2022	Dec	Serial			2,360,000	0	0	2,360,000	
011839AN7	5.000%	2023	Jun	Serial			2,350,000	0	0	2,350,000	
011839AP2	5.000%	2023	Dec	Serial			4,710,000	0	0	4,710,000	
011839AQ0	5.000%	2024	Dec	Serial			4,980,000	0	0	4,980,000	
011839AR8	5.000%	2025	Dec	Serial			4,985,000	0	0	4,985,000	
011839AS6	5.000%	2026	Dec	Serial			5,435,000	0	0	5,435,000	
011839AT4	5.000%	2027	Dec	Serial			5,740,000	0	0	5,740,000	
011839AU1	4.000%	2028	Dec	Serial			5,960,000	0	0	5,960,000	
011839AV9	4.000%	2029	Dec	Serial			6,235,000	0	0	6,235,000	
011839AW7	4.000%	2030	Dec	Serial			6,520,000	0	0	6,520,000	
011839AX5	4.000%	2031	Dec	Serial			6,815,000	0	0	6,815,000	
011839AY3	4.000%	2032	Dec	Serial			3,420,000	0	0	3,420,000	
						SC13A Total	\$86,765,000	\$0	\$0	\$86,765,000	
SC13B	State Capital Project Bonds II, 2013 Series B			Taxable	Prog: 607	Yield: N/A	Delivery: 5/2/2013	Underwriter: J.P. Morgan	AA+	N/A	AA+
011839BA4		2043	Jun	Serial	Tax	Float	50,000,000	0	0	50,000,000	
						SC13B Total	\$50,000,000	\$0	\$0	\$50,000,000	
SC14A	State Capital Project Bonds II, 2014 Series A			Exempt	Prog: 608	Yield: 3.448%	Delivery: 1/15/2014	Underwriter: J.P. Morgan	AA+	N/A	AA+
011839BB2	3.000%	2016	Dec	Serial			3,610,000	0	0	3,610,000	
011839BC0	4.000%	2017	Jun	Serial			2,330,000	0	0	2,330,000	
011839BD8	4.000%	2017	Dec	Serial			2,375,000	0	0	2,375,000	
011839BE6	5.000%	2018	Jun	Serial			2,425,000	0	0	2,425,000	
011839BF3	5.000%	2018	Dec	Serial			2,480,000	0	0	2,480,000	
011839BG1	5.000%	2019	Jun	Serial			2,545,000	0	0	2,545,000	
011839BH9	5.000%	2019	Dec	Serial			2,605,000	0	0	2,605,000	
011839BJ5	5.000%	2020	Jun	Serial			2,670,000	0	0	2,670,000	
011839BK2	5.000%	2020	Dec	Serial			2,735,000	0	0	2,735,000	
011839BL0	5.000%	2021	Jun	Serial			2,800,000	0	0	2,800,000	
011839BM8	5.000%	2021	Dec	Serial			2,870,000	0	0	2,870,000	
011839BN6	5.000%	2022	Jun	Serial			2,940,000	0	0	2,940,000	
011839BP1	5.000%	2022	Dec	Serial			3,015,000	0	0	3,015,000	
011839BQ9	5.000%	2023	Jun	Serial			3,160,000	0	0	3,160,000	
011839BR7	5.000%	2023	Dec	Serial			3,105,000	0	0	3,105,000	
011839BS5	5.000%	2024	Dec	Serial			5,770,000	0	0	5,770,000	
011839BT3	5.000%	2025	Dec	Serial			5,000,000	0	0	5,000,000	
011839BU0	5.000%	2027	Dec	Serial			5,000,000	0	0	5,000,000	
011839BV8	4.000%	2028	Dec	Serial			2,480,000	0	0	2,480,000	
011839CC9	5.000%	2028	Dec	Serial			3,000,000	0	0	3,000,000	
011839BW6	5.000%	2029	Dec	Serial			4,670,000	0	0	4,670,000	
011839BX4	5.000%	2030	Dec	Serial			5,050,000	0	0	5,050,000	
011839BY2	4.375%	2031	Dec	Serial			2,790,000	0	0	2,790,000	
011839CB1	5.000%	2031	Dec	Serial			4,370,000	0	0	4,370,000	
011839BZ9	5.000%	2032	Dec	Serial			7,475,000	0	0	7,475,000	
011839CA3	5.000%	2033	Dec	Serial			7,845,000	0	0	7,845,000	
						SC14A Total	\$95,115,000	\$0	\$0	\$95,115,000	
SC14B	State Capital Project Bonds II, 2014 Series B			Exempt	Prog: 609	Yield: 2.682%	Delivery: 6/12/2014	Underwriter: J.P. Morgan	AA+	N/A	AA+
011839CD7	2.000%	2015	Jun	Serial			100,000	100,000	0	0	
011839CE5	3.000%	2015	Dec	Serial			100,000	0	0	100,000	
011839CF2	4.000%	2016	Jun	Serial			735,000	0	0	735,000	
011839CG0	5.000%	2016	Dec	Serial			750,000	0	0	750,000	
011839CH8	5.000%	2017	Jun	Serial			765,000	0	0	765,000	

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
State Capital Project Bonds II											
SC14B	State Capital Project Bonds II, 2014 Series B			Exempt	Prog: 609	Yield: 2.682%	Delivery: 6/12/2014	Underwriter: J.P. Morgan	S and P	Moodys	Fitch
011839CJ4	5.000%	2017	Dec	Serial			785,000	0	0	785,000	
011839CK1	5.000%	2018	Jun	Serial			805,000	0	0	805,000	
011839CL9	5.000%	2018	Dec	Serial			825,000	0	0	825,000	
011839CM7	5.000%	2019	Jun	Serial			845,000	0	0	845,000	
011839CN5	5.000%	2019	Dec	Serial			865,000	0	0	865,000	
011839CP0	5.000%	2020	Jun	Serial			890,000	0	0	890,000	
011839CQ8	5.000%	2020	Dec	Serial			910,000	0	0	910,000	
011839CR6	5.000%	2021	Jun	Serial			935,000	0	0	935,000	
011839CS4	5.000%	2021	Dec	Serial			960,000	0	0	960,000	
011839CT2	5.000%	2022	Jun	Serial			980,000	0	0	980,000	
011839CU9	5.000%	2022	Dec	Serial			1,005,000	0	0	1,005,000	
011839CV7	5.000%	2023	Jun	Serial			1,030,000	0	0	1,030,000	
011839CW5	5.000%	2023	Dec	Serial			1,055,000	0	0	1,055,000	
011839CX3	5.000%	2024	Jun	Serial			1,085,000	0	0	1,085,000	
011839CY1	5.000%	2024	Dec	Serial			1,110,000	0	0	1,110,000	
011839CZ8	5.000%	2025	Jun	Sinker			1,140,000	0	0	1,140,000	
011839CZ8	5.000%	2025	Dec	Term			1,165,000	0	0	1,165,000	
011839DA2	5.000%	2026	Jun	Sinker			1,195,000	0	0	1,195,000	
011839DA2	5.000%	2026	Dec	Term			1,225,000	0	0	1,225,000	
011839DB0	5.000%	2027	Jun	Sinker			1,255,000	0	0	1,255,000	
011839DB0	5.000%	2027	Dec	Term			1,290,000	0	0	1,290,000	
011839DC8	5.000%	2028	Jun	Sinker			1,320,000	0	0	1,320,000	
011839DC8	5.000%	2028	Dec	Term			1,355,000	0	0	1,355,000	
011839DD6	5.000%	2029	Jun	Sinker			1,385,000	0	0	1,385,000	
011839DD6	5.000%	2029	Dec	Term			1,420,000	0	0	1,420,000	
						SC14B Total	\$29,285,000	\$100,000	\$0	\$29,185,000	
SC14C	State Capital Project Bonds II, 2014 Series C			Taxable	Prog: 610	Yield: N/A	Delivery: 8/27/2014	Underwriter: FHLB Seattle	AA+	N/A	AA+
011839DE4		2029	Dec	Term			140,000,000	0	0	140,000,000	
						SC14C Total	\$140,000,000	\$0	\$0	\$140,000,000	
SC14D	State Capital Project Bonds II, 2014 Series D			Exempt	Prog: 611	Yield: 2.581%	Delivery: 11/6/2014	Underwriter: J.P. Morgan	AA+	N/A	AA+
011839DF1	2.000%	2016	Jun	Serial			50,000	0	0	50,000	
011839DG9	4.000%	2016	Dec	Serial			55,000	0	0	55,000	
011839DH7	3.000%	2017	Jun	Serial			55,000	0	0	55,000	
011839DJ3	4.000%	2017	Dec	Serial			55,000	0	0	55,000	
011839DK0	3.000%	2018	Jun	Serial			60,000	0	0	60,000	
011839DL8	4.000%	2018	Dec	Serial			60,000	0	0	60,000	
011839DM6	3.000%	2019	Jun	Serial			60,000	0	0	60,000	
011839DN4	5.000%	2019	Dec	Serial			2,680,000	0	0	2,680,000	
011839DP9	5.000%	2020	Jun	Serial			3,130,000	0	0	3,130,000	
011839DQ7	5.000%	2020	Dec	Serial			3,205,000	0	0	3,205,000	
011839DR5	5.000%	2021	Jun	Serial			3,285,000	0	0	3,285,000	
011839DS3	5.000%	2021	Dec	Serial			3,370,000	0	0	3,370,000	
011839DT1	5.000%	2022	Jun	Serial			3,455,000	0	0	3,455,000	
011839DU8	5.000%	2022	Dec	Serial			3,540,000	0	0	3,540,000	
011839DV6	5.000%	2023	Jun	Serial			3,630,000	0	0	3,630,000	
011839DW4	5.000%	2023	Dec	Serial			3,720,000	0	0	3,720,000	
011839DX2	5.000%	2024	Jun	Serial			3,810,000	0	0	3,810,000	
011839DY0	5.000%	2024	Dec	Serial			3,905,000	0	0	3,905,000	
011839DZ7	5.000%	2025	Jun	Sinker			4,005,000	0	0	4,005,000	
011839DZ7	5.000%	2025	Dec	Term			4,105,000	0	0	4,105,000	
011839EA1	5.000%	2026	Jun	Sinker			4,205,000	0	0	4,205,000	
011839EA1	5.000%	2026	Dec	Term			4,310,000	0	0	4,310,000	
011839EB9	5.000%	2027	Jun	Sinker			4,420,000	0	0	4,420,000	
011839EB9	5.000%	2027	Dec	Term			4,530,000	0	0	4,530,000	
011839EC7	5.000%	2028	Jun	Sinker			4,645,000	0	0	4,645,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
State Capital Project Bonds II											
SC14D State Capital Project Bonds II, 2014 Series D											
				Exempt	Prog: 611	Yield: 2.581%	Delivery: 11/6/2014	Underwriter: J.P. Morgan	S and P	Moodys	Fitch
011839EC7	5.000%	2028	Dec	Term			4,760,000	0	0	4,760,000	
011839ED5	5.000%	2029	Jun	Term			5,000,000	0	0	5,000,000	
SC14D Total							\$78,105,000	\$0	\$0	\$78,105,000	
SC15A State Capital Project Bonds II, 2015 Series A											
				Exempt	Prog: 612	Yield: 2.324%	Delivery: 3/19/2015	Underwriter: Keybank	AA+	N/A	AA+
011839EE3	3.000%	2016	Jun	Serial			2,270,000	0	0	2,270,000	
011839EF0	3.000%	2016	Dec	Serial			2,280,000	0	0	2,280,000	
011839EG8	2.000%	2017	Jun	Serial			1,925,000	0	0	1,925,000	
011839EH6	4.000%	2017	Dec	Serial			1,935,000	0	0	1,935,000	
011839EJ2	3.000%	2018	Jun	Serial			1,595,000	0	0	1,595,000	
011839EK9	4.000%	2018	Dec	Serial			1,595,000	0	0	1,595,000	
011839EL7	3.000%	2019	Jun	Serial			2,195,000	0	0	2,195,000	
011839EM5	4.000%	2019	Dec	Serial			2,195,000	0	0	2,195,000	
011839EN3	3.000%	2020	Jun	Serial			2,830,000	0	0	2,830,000	
011839EP8	5.000%	2020	Dec	Serial			2,820,000	0	0	2,820,000	
011839EQ6	5.000%	2021	Jun	Serial			3,495,000	0	0	3,495,000	
011839ER4	5.000%	2021	Dec	Serial			3,500,000	0	0	3,500,000	
011839ES2	5.000%	2022	Jun	Serial			3,765,000	0	0	3,765,000	
011839ET0	5.000%	2022	Dec	Serial			3,765,000	0	0	3,765,000	
011839EU7	5.000%	2023	Jun	Serial			3,955,000	0	0	3,955,000	
011839EV5	5.000%	2023	Dec	Serial			3,955,000	0	0	3,955,000	
011839EW3	5.000%	2024	Jun	Serial			4,150,000	0	0	4,150,000	
011839EX1	5.000%	2024	Dec	Serial			4,160,000	0	0	4,160,000	
011839FE2	5.000%	2025	Jun	Serial			4,370,000	0	0	4,370,000	
011839EY9	5.000%	2025	Dec	Serial			4,370,000	0	0	4,370,000	
011839EZ6	5.000%	2026	Jun	Sinker			4,585,000	0	0	4,585,000	
011839EZ6	5.000%	2026	Dec	Term			4,590,000	0	0	4,590,000	
011839FA0	5.000%	2027	Jun	Sinker			4,830,000	0	0	4,830,000	
011839FA0	5.000%	2027	Dec	Term			4,825,000	0	0	4,825,000	
011839FB8	4.000%	2028	Jun	Sinker			5,055,000	0	0	5,055,000	
011839FB8	4.000%	2028	Dec	Term			5,060,000	0	0	5,060,000	
011839FC6	4.000%	2029	Jun	Sinker			5,270,000	0	0	5,270,000	
011839FC6	4.000%	2029	Dec	Term			5,260,000	0	0	5,260,000	
011839FD4	4.000%	2030	Jun	Sinker			5,465,000	0	0	5,465,000	
011839FD4	4.000%	2030	Dec	Term			5,470,000	0	0	5,470,000	
SC15A Total							\$111,535,000	\$0	\$0	\$111,535,000	
SC15B State Capital Project Bonds II, 2015 Series B											
				Exempt	Prog: 613	Yield: 3.294%	Delivery: 6/30/2015	Underwriter: J.P. Morgan	AA+	N/A	AA+
011839FF9	3.000%	2016	Jun	Serial			785,000	0	0	785,000	
011839FG7	4.000%	2017	Jun	Serial			705,000	0	0	705,000	
011839FH5	5.000%	2018	Jun	Serial			730,000	0	0	730,000	
011839FJ1	5.000%	2019	Jun	Serial			3,015,000	0	0	3,015,000	
011839FK8	5.000%	2020	Jun	Serial			3,160,000	0	0	3,160,000	
011839FL6	5.000%	2020	Dec	Serial			1,945,000	0	0	1,945,000	
011839FM4	5.000%	2021	Jun	Serial			3,320,000	0	0	3,320,000	
011839FN2	5.000%	2021	Dec	Serial			2,035,000	0	0	2,035,000	
011839FP7	5.000%	2022	Jun	Serial			3,485,000	0	0	3,485,000	
011839FQ5	5.000%	2022	Dec	Serial			2,120,000	0	0	2,120,000	
011839FR3	3.000%	2023	Jun	Serial			3,660,000	0	0	3,660,000	
011839FS1	5.000%	2023	Dec	Serial			5,275,000	0	0	5,275,000	
011839FT9	5.000%	2024	Jun	Serial			970,000	0	0	970,000	
011839FU6	5.000%	2024	Dec	Serial			5,540,000	0	0	5,540,000	
011839FV4	5.000%	2025	Jun	Serial			1,020,000	0	0	1,020,000	
011839FW2	5.000%	2025	Dec	Serial			5,830,000	0	0	5,830,000	
011839FX0	5.000%	2026	Jun	Sinker			1,070,000	0	0	1,070,000	
011839FX0	5.000%	2026	Dec	Term			5,550,000	0	0	5,550,000	
011839FY8	5.000%	2027	Jun	Sinker			1,125,000	0	0	1,125,000	

AHFC SUMMARY OF BONDS OUTSTANDING

As of: 7/31/2015

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
State Capital Project Bonds II												
SC15B	State Capital Project Bonds II, 2015 Series B				Exempt	Prog: 613	Yield: 3.294%	Delivery: 6/30/2015	Underwriter: J.P. Morgan	S and P	Moody's	Fitch
011839FY8	5.000%	2027	Dec	Term			3,425,000	0		AA+	N/A	AA+
011839FZ5	5.000%	2028	Jun	Sinker			4,200,000	0		AA+		AA+
011839FZ5	5.000%	2028	Dec	Term			295,000	0		AA+		AA+
011839GA9	3.375%	2029	Jun	Sinker			4,615,000	0		AA+		AA+
011839GA9	3.375%	2029	Dec	Term			300,000	0		AA+		AA+
011839GB7	4.000%	2030	Jun	Sinker			4,765,000	0		AA+		AA+
011839GB7	4.000%	2031	Jun	Sinker			3,685,000	0		AA+		AA+
011839GB7	4.000%	2032	Jun	Sinker			3,830,000	0		AA+		AA+
011839GB7	4.000%	2033	Jun	Sinker			3,985,000	0		AA+		AA+
011839GB7	4.000%	2034	Jun	Sinker			4,145,000	0		AA+		AA+
011839GB7	4.000%	2035	Jun	Sinker			4,305,000	0		AA+		AA+
011839GB7	4.000%	2036	Jun	Term			4,475,000	0		AA+		AA+
SC15B Total							\$93,365,000	\$0	\$0	\$93,365,000		
State Capital Project Bonds II Total							\$783,530,000	\$12,135,000	\$0	\$771,395,000		
Commercial Paper Total		\$16,900,000					Total AHFC Bonds		\$2,766,540,000	\$213,995,000	\$336,225,000	\$2,216,320,000
Defeased Bonds (SC06A/SC07A/SC07B)										\$81,500,000		
Total AHFC Bonds w/o Defeased Bonds										\$2,134,820,000		

Footnotes:

- On June 30, 2015, AHFC issued \$93,365,000 State Capital Project Bonds 2015 Series B to defease \$47,270,000 State Capital Project Bonds 2006 Series A on the first optional redemption date of June 1, 2016, and \$12,865,000 State Capital Project Bonds 2007 Series A and \$21,365,000 State Capital Project Bonds 2007 Series B on the first optional redemption date of December 1, 2017.
- AHFC has issued \$18,232,024,122 in Bonds, including those issued by the Alaska State Housing Authority (ASHA), which merged into AHFC on 07/01/92 and became the Public Housing Division.
- The interest earnings on the tax-exempt debt listed herein is not subject to the alternative minimum tax imposed under the Internal Revenue Code of 1986 unless designated as AMT.
- In addition to paying variable rates, AHFC has entered into swap agreements with counterparties on some Bond transactions (i.e. GP01A/B, E021A, SC02B/C, E071A/B/D and E091A/B/D).
- Some of the Bonds have PAC structures that are subject to mandatory redemptions based on projected net prepayment tables listed in their respective OS.
- The Commercial Paper program provides up to \$150,000,000 in funds for refunding prior bonds in order to preserve private activity bond volume cap.
- The Northern Tobacco Securitization Corporation (NTSC), a subsidiary of AHFC which acts as a government instrumentality of, but separate and apart from, the State of Alaska has issued bonds in the past, but any and all bonds issued by NTSC are not listed in this exhibit and are not a debt of AHFC.

1 Home Mortgage Revenue Bonds, 2002 Series A

Series: E021A Prog: 106
 Remaining Principal Balance: \$100,417,217
 Weighted Average Seasoning: 78
 Weighted Average Interest Rate: 5.657%
 Bond Yield (TIC): 4.553%

	Prepayments	CPR	PSA
1-Month	\$405,756	4.72%	79
3-Months	\$2,614,906	9.39%	157
6-Months	\$4,436,867	7.81%	130
12-Months	\$10,806,116	9.03%	150
Life	\$282,974,663	12.60%	210

2 Home Mortgage Revenue Bonds, 2007 Series A

Series: E071A Prog: 110
 Remaining Principal Balance: \$82,968,455
 Weighted Average Seasoning: 55
 Weighted Average Interest Rate: 4.723%
 Bond Yield (TIC): 4.048%

	Prepayments	CPR	PSA
1-Month	\$433,973	6.07%	101
3-Months	\$3,178,162	14.55%	243
6-Months	\$7,140,893	16.21%	270
12-Months	\$11,155,997	12.88%	215
Life	\$108,526,346	17.53%	292

3 Home Mortgage Revenue Bonds, 2007 Series B

Series: E071B Prog: 111
 Remaining Principal Balance: \$79,887,065
 Weighted Average Seasoning: 56
 Weighted Average Interest Rate: 4.810%
 Bond Yield (TIC): 4.210%

	Prepayments	CPR	PSA
1-Month	\$926,284	12.92%	215
3-Months	\$2,646,002	12.43%	207
6-Months	\$4,529,694	10.79%	180
12-Months	\$7,524,785	9.08%	151
Life	\$90,686,350	15.13%	252

4 Home Mortgage Revenue Bonds, 2007 Series D

Series: E071D Prog: 113
 Remaining Principal Balance: \$105,327,851
 Weighted Average Seasoning: 57
 Weighted Average Interest Rate: 4.669%
 Bond Yield (TIC): 4.091%

	Prepayments	CPR	PSA
1-Month	\$1,462,381	15.25%	254
3-Months	\$3,960,528	14.01%	233
6-Months	\$5,738,069	10.38%	173
12-Months	\$10,541,100	9.59%	160
Life	\$113,949,285	15.43%	257

5 Home Mortgage Revenue Bonds, 2009 Series A

Series: E091A Prog: 116
 Remaining Principal Balance: \$114,188,159
 Weighted Average Seasoning: 51
 Weighted Average Interest Rate: 3.919%
 Bond Yield (TIC): 4.190%

	Prepayments	CPR	PSA
1-Month	\$970,048	9.65%	161
3-Months	\$3,156,760	10.54%	176
6-Months	\$5,414,241	9.17%	153
12-Months	\$11,494,455	9.72%	162
Life	\$111,464,986	17.12%	285

6 Home Mortgage Revenue Bonds, 2009 Series B

Series: E091B Prog: 117
 Remaining Principal Balance: \$120,741,109
 Weighted Average Seasoning: 53
 Weighted Average Interest Rate: 3.862%
 Bond Yield (TIC): 4.257%

	Prepayments	CPR	PSA
1-Month	\$1,139,087	10.66%	178
3-Months	\$3,892,680	12.05%	201
6-Months	\$7,149,491	11.22%	187
12-Months	\$11,260,825	8.96%	149
Life	\$116,962,494	17.49%	291

7 Home Mortgage Revenue Bonds, 2009 Series D

Series: E091D Prog: 119
 Remaining Principal Balance: \$127,371,370
 Weighted Average Seasoning: 52
 Weighted Average Interest Rate: 4.302%
 Bond Yield (TIC): 4.893%

	Prepayments	CPR	PSA
1-Month	\$775,747	7.03%	117
3-Months	\$2,331,648	7.07%	118
6-Months	\$5,950,230	9.09%	151
12-Months	\$12,561,328	9.60%	160
Life	\$110,374,916	17.48%	291

8 **Mortgage Revenue Bonds, 2009 Series A-1**

Series: E0911 Prog: 121
 Remaining Principal Balance: \$44,587,870
 Weighted Average Seasoning: 53
 Weighted Average Interest Rate: 4.241%
 Bond Yield (TIC): 3.362%

	Prepayments	CPR	PSA
1-Month	\$320,843	8.24%	137
3-Months	\$1,818,699	14.73%	245
6-Months	\$2,738,452	11.18%	186
12-Months	\$4,211,654	8.54%	142
Life	\$12,076,351	5.00%	93

9 **Mortgage Revenue Bonds, 2010 Series A**

Series: E10A1 Prog: 121
 Remaining Principal Balance: \$33,026,349
 Weighted Average Seasoning: 53
 Weighted Average Interest Rate: 4.583%
 Bond Yield (TIC): 3.362%

	Prepayments	CPR	PSA
1-Month	\$107,650	3.83%	64
3-Months	\$782,234	8.90%	148
6-Months	\$1,798,306	10.00%	167
12-Months	\$4,013,772	10.73%	179
Life	\$11,953,368	6.33%	111

10 **Mortgage Revenue Bonds, 2010 Series B**

Series: E10B1 Prog: 121
 Remaining Principal Balance: \$26,153,646
 Weighted Average Seasoning: 54
 Weighted Average Interest Rate: 4.936%
 Bond Yield (TIC): 3.362%

	Prepayments	CPR	PSA
1-Month	\$52,557	2.38%	40
3-Months	\$707,105	10.03%	167
6-Months	\$2,687,547	17.61%	294
12-Months	\$3,665,216	12.17%	203
Life	\$28,021,090	16.47%	274

11 **Mortgage Revenue Bonds, 2009 Series A-2**

Series: E0912 Prog: 122
 Remaining Principal Balance: \$103,336,253
 Weighted Average Seasoning: 42
 Weighted Average Interest Rate: 3.461%
 Bond Yield (TIC): 2.532%

	Prepayments	CPR	PSA
1-Month	\$1,153,428	12.47%	208
3-Months	\$2,580,296	9.37%	156
6-Months	\$4,969,675	8.92%	149
12-Months	\$7,095,186	6.36%	106
Life	\$14,485,938	3.36%	82

12 **Mortgage Revenue Bonds, 2011 Series A**

Series: E11A1 Prog: 122
 Remaining Principal Balance: \$19,341,586
 Weighted Average Seasoning: 143
 Weighted Average Interest Rate: 5.639%
 Bond Yield (TIC): 2.532%

	Prepayments	CPR	PSA
1-Month	\$177,547	10.39%	173
3-Months	\$1,394,389	24.15%	403
6-Months	\$1,915,329	17.03%	284
12-Months	\$3,367,942	14.48%	241
Life	\$17,727,891	15.22%	254

13 **Mortgage Revenue Bonds, 2011 Series B**

Series: E11B1 Prog: 122
 Remaining Principal Balance: \$43,548,651
 Weighted Average Seasoning: 70
 Weighted Average Interest Rate: 3.868%
 Bond Yield (TIC): 2.532%

	Prepayments	CPR	PSA
1-Month	\$543,707	13.83%	231
3-Months	\$2,456,541	19.61%	327
6-Months	\$3,771,490	15.16%	253
12-Months	\$6,828,960	13.27%	221
Life	\$35,867,352	15.32%	255

14 **Veterans Collateralized Bonds, 2006 First**

Series: C0611 Prog: 207
 Remaining Principal Balance: \$44,417,850
 Weighted Average Seasoning: 65
 Weighted Average Interest Rate: 5.035%
 Bond Yield (TIC): 4.700%

	Prepayments	CPR	PSA
1-Month	\$1,194,668	27.28%	455
3-Months	\$3,283,215	24.74%	412
6-Months	\$4,300,928	16.76%	279
12-Months	\$8,288,110	15.39%	256
Life	\$236,926,158	20.26%	338

15 **Veterans Collateralized Bonds, 2007 & 2008 First**

Series: C0711 Prog: 208
 Remaining Principal Balance: \$13,443,509
 Weighted Average Seasoning: 66
 Weighted Average Interest Rate: 5.278%
 Bond Yield (TIC): 5.023%

	Prepayments	CPR	PSA
1-Month	\$0	0.00%	0
3-Months	\$1,113,974	27.04%	451
6-Months	\$1,330,073	16.98%	283
12-Months	\$2,975,746	17.83%	297
Life	\$68,602,336	22.54%	376

16 **General Mortgage Revenue Bonds II, 2012 Series A**

Series: GM12A Prog: 405
 Remaining Principal Balance: \$141,368,926
 Weighted Average Seasoning: 51
 Weighted Average Interest Rate: 4.387%
 Bond Yield (TIC): 3.653%

	Prepayments	CPR	PSA
1-Month	\$2,152,290	16.58%	276
3-Months	\$4,025,790	10.60%	177
6-Months	\$7,764,460	10.63%	177
12-Months	\$13,691,824	9.25%	154
Life	\$46,304,111	8.81%	147

17 **Governmental Purpose Bonds, 2001 Series A**

Series: GP01A Prog: 502
 Remaining Principal Balance: \$209,392,438
 Weighted Average Seasoning: 54
 Weighted Average Interest Rate: 4.410%
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$1,299,949	7.16%	119
3-Months	\$4,508,337	8.16%	136
6-Months	\$8,118,700	7.54%	126
12-Months	\$14,405,510	6.69%	112
Life	\$613,403,874	17.52%	292

Footnotes:

1. The prepayments and rates given in this exhibit are based on historical figures and in may not necessarily reflect future prepayment speeds.
2. CPR (Constant Prepayment Rate) is the annualized probability that a mortgage will be prepaid.
3. PSA (Prepayment Speed Assumption) was developed by the BMA as a benchmark for comparing historical prepayment speeds of different bonds.
4. CPR and PSA figures for 3-Months, 6-Months, 12-Months and Life are averages based on the SMM (Single Monthly Mortality) rates over the period.
5. Prepayment rates are calculated since the bond funding date and include partial and full prepayments and repurchases. Bonds funded before 1994 are calculated since the report cutoff date of January 1994.
6. Loan balances refer to loans with outstanding balances that are either current, delinquent, or unsold real estate owned loans. The prepayment history includes sold real estate owned loans and loan disposals.
7. The weighted average seasoning is based on the average age of all outstanding loans pledged to the payment of the bonds. Loan transfers may result in an adjustment to the weighted average seasoning of the series.
8. Loan balances and prepayments do not include OCR (Over Collateral Reserve) funds, which are attached to certain bond deals to both ensure sufficient cash flow and alleviate default risk .
9. Housing Development Bonds are structured around specific projects and have restricted prepayment schedules.
10. Some Bonds (GP01A, E071A/B/D, E091A/B/D, E10B1, E11A1 and E11B1) were funded with seasoned mortgage loan portfolios.

ALASKA HOUSING FINANCE CORPORATION
SPECIAL REDEMPTION & BOND ISSUANCE SUMMARY

07/31/15

BOND ISSUANCE SUMMARY:			
Year	Tax-Exempt	Taxable	Total
FY 2016	-	-	-
FY 2015	283,005,000	140,000,000	423,005,000
FY 2014	124,400,000	-	124,400,000
FY 2013	332,015,000	150,000,000	482,015,000
FY 2012	200,110,000	28,945,000	229,055,000
FY 2011	248,345,000	-	248,345,000
FY 2010	161,740,000	193,100,000	354,840,000
FY 2009	287,640,000	-	287,640,000
FY 2008	280,825,000	-	280,825,000
FY 2007	780,885,000	-	780,885,000
FY 2006	333,675,000	-	333,675,000
FY 2005	307,730,000	105,000,000	412,730,000
FY 2004	245,175,000	42,125,000	287,300,000
FY 2003	382,710,000	-	382,710,000
FY 2002	527,360,000	230,000,000	757,360,000
FY 2001	267,880,000	25,740,000	293,620,000
FY 2000	883,435,000	-	883,435,000
FY 1999	92,365,000	-	92,365,000
FY 1998	446,509,750	23,895,000	470,404,750
FY 1997	599,381,477	455,000	599,836,477
FY 1996	365,000,000	-	365,000,000
FY 1995	365,000,000	-	365,000,000
FY 1994	367,130,000	16,930,000	384,060,000
FY 1993	200,000,000	-	200,000,000
FY 1992	452,760,000	-	452,760,000
FY 1991	531,103,544	275,000,000	806,103,544
FY 1990	297,000,000	220,000,000	517,000,000
FY 1989	175,000,000	400,000,000	575,000,000
FY 1988	100,000,000	347,000,000	447,000,000
FY 1987	67,000,000	415,000,000	482,000,000
FY 1986	452,445,000	825,000,000	1,277,445,000
FY 1985	604,935,000	-	604,935,000
FY 1984	655,000,000	250,000,000	905,000,000
FY 1983	435,000,000	400,000,000	835,000,000
FY 1982	250,000,000	552,000,000	802,000,000
FY 1981	460,000,000	160,000,000	620,000,000
FY 1980	148,800,000	-	148,800,000
FY 1979	164,600,000	7,020,000	171,620,000
FY 1978	135,225,000	-	135,225,000
FY 1977	80,000,000	-	80,000,000
FY 1976	5,000,000	-	5,000,000
FY 1975	47,000,000	-	47,000,000
FY 1974	36,000,000	-	36,000,000
FY 1973	26,500,000	5,250,000	31,750,000

FY 2016 ISSUANCE DETAIL BY SERIES:			
Series	Tax-Exempt	Taxable	Total
N/A	-	-	-

FY 2015 ISSUANCE DETAIL BY SERIES:			
Series	Tax-Exempt	Taxable	Total
SC14C	-	140,000,000	140,000,000
SC14D	78,105,000	-	78,105,000
SC15A	111,535,000	-	111,535,000
SC15B	93,365,000	-	93,365,000

SPECIAL REDEMPTION SUMMARY:			
Year	Surplus	Refunding	Total
FY 2016	2,750,000	-	2,750,000
FY 2015	85,095,000	349,705,000	434,800,000
FY 2014	54,815,000	-	54,815,000
FY 2013	500,710,000	99,265,000	599,975,000
FY 2012	363,290,000	128,750,000	492,040,000
FY 2011	253,120,000	64,350,000	317,470,000
FY 2010	207,034,750	138,830,000	345,864,750
FY 2009	313,780,000	161,760,000	475,540,000
FY 2008	95,725,000	17,945,000	113,670,000
FY 2007	180,245,000	220,350,874	400,595,874
FY 2006	232,125,000	149,640,000	381,765,000
FY 2005	150,595,603	-	150,595,603
FY 2004	214,235,000	217,285,000	431,520,000
FY 2003	304,605,000	286,340,000	590,945,000
FY 2002	152,875,000	175,780,000	328,655,000
FY 2001	48,690,000	-	48,690,000
FY 2000	94,855,000	300,000,000	394,855,000
FY 1999	110,101,657	-	110,101,657
FY 1998	72,558,461	389,908,544	462,467,005
FY 1997	150,812,506	68,467,000	219,279,506
FY 1996	147,114,796	200,000,000	347,114,796
FY 1995	153,992,520	-	153,992,520

FY 2016 REDEMPTION DETAIL BY SERIES:			
Series	Surplus	Refunding	Total
C0611	500,000	-	500,000
C0711	250,000	-	250,000
E021A	2,000,000	-	2,000,000

FY 2015 REDEMPTION DETAIL BY SERIES:			
Series	Surplus	Refunding	Total
C0611	13,025,000	-	13,025,000
C0711	1,925,000	-	1,925,000
E021A	30,510,000	-	30,510,000
E061A	18,835,000	-	18,835,000
E0911	4,140,000	-	4,140,000
E0912	7,180,000	-	7,180,000
E11A1	5,105,000	-	5,105,000
HD04A	50,000	-	50,000
HD04B	50,000	-	50,000
GH05A	-	133,235,000	133,235,000
GH05B	-	109,905,000	109,905,000
GH05C	-	6,565,000	6,565,000
GM12A	4,275,000	-	4,275,000
GM12B	-	50,000,000	50,000,000
SC12B	-	50,000,000	50,000,000

ALASKA HOUSING FINANCE CORPORATION
SUMMARY OF FLOATING RATE DEBT & INTEREST RATE SWAPS

July 31, 2015

Data	GP97A	GP01A	GP01B	E021A ¹	E021A ²	SC02C	E071A	E071B	E071D	E091A	E091B	E091D	SC13B	SC14C
Outstanding	14,600,000	51,115,000	62,460,000	40,520,000	44,675,000	43,090,000	75,000,000	75,000,000	89,370,000	80,880,000	80,880,000	80,870,000	50,000,000	140,000,000
CUSIP	011831X82	0118326M9	0118326N7	0118327K2	0118327L0	0118326L1	01170PBW5	01170PBV7	01170PBX3	01170PDV5	01170PDX1	01170PEY8	011839BA4	011839DE4
Issue Date	12/03/97	08/02/01	08/02/01	05/16/02	05/16/02	12/05/02	05/31/07	05/31/07	05/31/07	05/28/09	05/28/09	08/26/09	05/02/13	08/27/14
Maturity Date	12/01/27	12/01/30	12/01/30	06/01/32	12/01/36	07/01/22	12/01/41	12/01/41	12/01/41	12/01/40	12/01/40	12/01/40	06/01/43	12/01/29
Ratings	A-1+/F1+	A-1+/F1+	A-1+/F1+	A-1/WD	A-1/WD	A-1+/F1+	NA/F1+	NA/F1+	NA/F1+	A-1/F1	A-1+/F1+	A-1+/F1	AA+/AA+	AA+/AA+
Remark Agent	Merrill BofA	Wells Fargo	Merrill BofA	JP Morgan	JP Morgan	GK Baum	Ray James	KeyBanc	Wells Fargo	Morg Stanley	Goldman	Merrill BofA	N/A	N/A
Remarket Fee	0.07%	0.06%	0.07%	0.09%	0.09%	0.07%	0.07%	0.07%	0.06%	0.07%	0.07%	0.07%	N/A	N/A
Liquidity	Self	Self	Self	JP Morgan	JP Morgan	Self	LBBW	LBBW	LBBW	BOT	Self	BOA	N/A	N/A
Debt Type	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	Index Floater	Index Floater
Reset Date	Weekly	Weekly	Weekly	Daily	Daily	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Monthly	Monthly
Tax Status	Tax-Exempt	Tax-Exempt	Tax-Exempt	AMT	AMT	Tax-Exempt	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Taxable	Taxable
Credit Type	GO	GO	GO	Housing	Housing	GO	Housing	Housing	Housing	Housing	Housing	Housing	GO	GO
Current Rate	0.02%	0.01%	0.01%	0.02%	0.02%	0.01%	0.07%	0.06%	0.07%	0.01%	0.01%	0.01%	0.99%	0.69%
Avg Rate	1.72%	1.26%	1.25%	1.50%	1.50%	1.26%	0.81%	0.77%	0.76%	0.13%	0.12%	0.15%	0.97%	0.67%
Max Rate	9.00%	9.25%	9.25%	10.25%	10.25%	8.00%	9.50%	7.90%	8.50%	0.32%	0.35%	0.40%	1.00%	0.69%
Min Rate	0.01%	0.01%	0.01%	0.02%	0.02%	0.01%	0.05%	0.05%	0.01%	0.01%	0.01%	0.01%	0.95%	0.65%
SIFMA Rate	1.72%	1.24%	1.24%	1.22%	1.22%	1.21%	0.68%	0.68%	0.68%	0.16%	0.16%	0.15%	0.06%	0.04%
SIFMA Spread	0.00%	0.02%	0.01%	0.28%	0.28%	0.06%	0.13%	0.09%	0.08%	(0.03%)	(0.04%)	0.00%	0.91%	0.63%
FY 2015 Avg	0.04%	0.03%	0.04%	0.07%	0.07%	0.04%	0.13%	0.13%	0.13%	0.05%	0.04%	0.04%	0.97%	0.67%
FY 2016 Avg	0.02%	0.02%	0.02%	0.06%	0.06%	0.03%	0.08%	0.09%	0.08%	0.03%	0.02%	0.02%	0.99%	0.67%
FY 2016 Sprd	(0.01%)	(0.02%)	(0.02%)	0.03%	0.03%	(0.01%)	0.05%	0.05%	0.05%	(0.01%)	(0.01%)	(0.02%)	0.95%	0.64%

INTEREST RATE SWAP SUMMARY										
Bond Series	Counterparty	Ratings	Termination	Notional	Fixed	Float	Net Swap	VRDO	Synthetic	Spread
GP01A	Ray James	A/A2	12/01/30	51,115,000	2.453%	1.124%	1.329%	1.257%	2.586%	(0.133%)
GP01B	Merrill BofA	A+/Aa3	12/01/30	62,460,000	4.143%	1.124%	3.019%	1.253%	4.271%	(0.129%)
E021A ¹	Goldman	AAA/Aa2	06/01/32	40,520,000	2.980%	0.729%	2.251%	1.497%	3.748%	(0.768%)
E021A ²	Merrill BofA	A+/Aa3	12/01/36	44,675,000	3.448%	1.149%	2.299%	1.497%	3.796%	(0.348%)
SC02/GP97	JP Morgan	A+/Aa3	07/01/24	14,555,000	3.770%	1.145%	2.625%	1.181%	3.806%	(0.036%)
SC02C	JP Morgan	A+/Aa3	07/01/22	43,090,000	4.303%	1.323%	2.980%	1.265%	4.245%	0.058%
E071A ¹	Goldman	AAA/Aa2	12/01/41	143,622,000	3.735%	0.729%	3.005%	0.790%	3.795%	(0.061%)
E071A ²	JP Morgan	A+/Aa3	12/01/41	95,748,000	3.720%	0.729%	2.991%	0.764%	3.754%	(0.034%)
E091A ¹	Citibank	A/A2	12/01/40	72,789,000	3.761%	0.227%	3.534%	0.126%	3.660%	0.101%
E091A ²	Goldman	AAA/Aa2	12/01/40	72,789,000	3.761%	0.227%	3.534%	0.118%	3.652%	0.109%
E091A ³	JP Morgan	A+/Aa3	12/01/40	97,052,000	3.740%	0.227%	3.513%	0.124%	3.637%	0.103%
TOTAL				738,415,000	3.660%	0.693%	2.966%	0.756%	3.722%	(0.063%)

NET SWAP TOTALS		
Pay Fixed	Rec Float	Net Swap
31,038,037	10,908,616	(20,129,421)
45,817,711	13,348,010	(32,469,701)
21,972,894	7,709,432	(14,263,462)
56,245,217	17,494,287	(38,750,931)
6,898,674	2,143,315	(4,755,359)
31,519,397	10,041,604	(21,477,793)
42,788,513	8,758,870	(34,029,642)
28,424,581	5,677,090	(22,747,491)
16,448,379	1,026,432	(15,421,947)
16,448,379	1,026,474	(15,421,905)
21,808,717	1,341,169	(20,467,547)
319,410,499	79,475,299	(239,935,200)

FY 2016 REMARKETING SUMMARY										
#1 RA FY16		Exempt Self	Exempt BOA	Exempt BOT	AMT Daily JPM	Exempt LBBW	Index Floater	FY 2015	FY 2015	FY 2014
Wells Fargo 0.02%	Allocation	27.2%	8.7%	8.7%	9.2%	25.8%	20.5%	100.0%	100.0%	100.0%
	Max Rate	0.04%	0.03%	0.05%	0.10%	0.11%	0.99%	0.99%	0.98%	1.00%
Wells Fargo 0.03%	Min Rate	0.01%	0.01%	0.01%	0.02%	0.06%	0.69%	0.01%	0.01%	0.01%
	Avg Rate	0.02%	0.02%	0.03%	0.06%	0.08%	0.75%	0.19%	0.20%	0.16%
	SIFMA Spread	(0.01%)	(0.02%)	(0.01%)	0.03%	0.05%	0.72%	0.16%	0.16%	0.10%

MONTHLY FLOAT SUMMARY	
July 31, 2015	
Total Bonds	\$2,134,820,000
Total Float	\$928,460,000
Self-Liquid	\$252,145,000
Float %	43.5%
Hedge %	79.5%

AHFC LIQUIDITY ANALYSIS (As of 07/31/15)

Self-Liquidity Sources	
<u>AHFC General Fund:</u>	
SAM General Operating Fund	83,779,844
SAM Commercial Paper Match	16,900,000
Alaska USA Operating DDAs	19,316,585
GEFONSI Self-Liquidity Reserve Fund	287,561,380
<u>Funds Available from Self-Liquidity VRDOs:</u>	
Governmental Purpose Bonds, 1997 Series A	7,150,618
Governmental Purpose Bonds, 2001 Series A & B	13,985,328
Governmental Purpose Bonds, 2001 Series C	1,540,365
State Capital Project Bonds, 2002 Series C	4,446,974
Home Mortgage Revenue Bonds, 2009 Series B	5,301
Total Self-Liquidity Sources	434,686,396

Self-Liquidity Requirements	
<u>Unhedged Variable Rate Bonds:</u>	
Governmental Purpose Bonds, 1997 Series A	14,600,000
<u>Hedged Variable Rate Bonds:</u>	
Governmental Purpose Bonds, 2001 Series A & B	113,575,000
State Capital Project Bonds, 2002 Series C	43,090,000
Home Mortgage Revenue Bonds, 2009 Series B	80,880,000
<u>Short-Term Warehouse Debt:</u>	
Commercial Paper	16,900,000
Total Self-Liquidity Requirements	269,045,000
Excess of Sources over Requirements	165,641,396
Ratio of Sources to Requirements	1.62

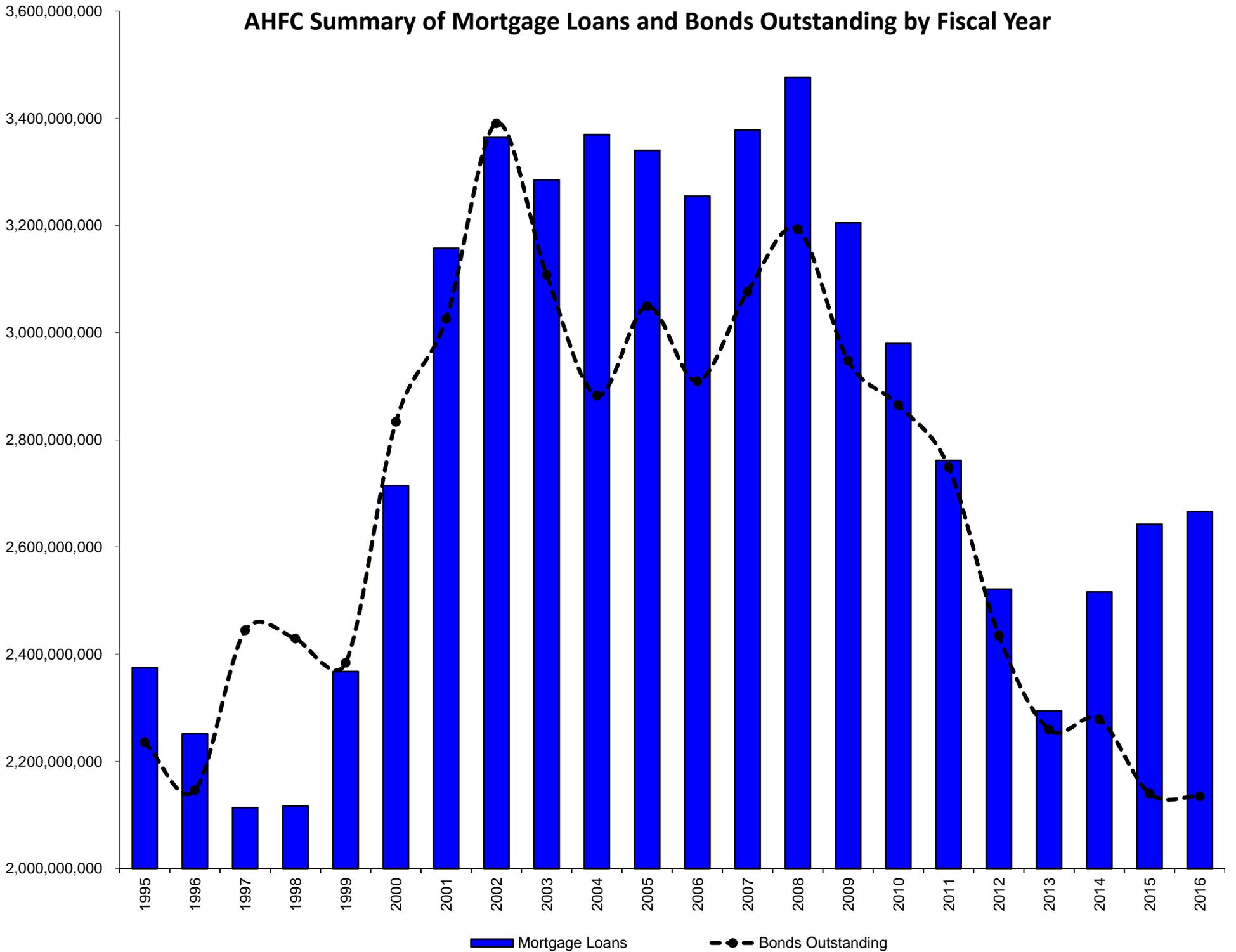
Additional GEFONSI Funds Available	
GEFONSI Military Capitalization Fund	77,776,325
GEFONSI HMRB 09A SBPA Replacement	81,126,505
GEFONSI HMRB 09B SBPA Replacement	-
Total Additional GEFONSI Funds Available	158,902,830

Rating Agency Requirements	
Total Rating Agency Requirements (X 1.25)	336,306,250
Total Rating Agency Sources (- 15%)	369,483,436
Excess of Rating Agency Sources over Requirements	33,177,186
Ratio of Rating Agency Sources to Requirements	1.10

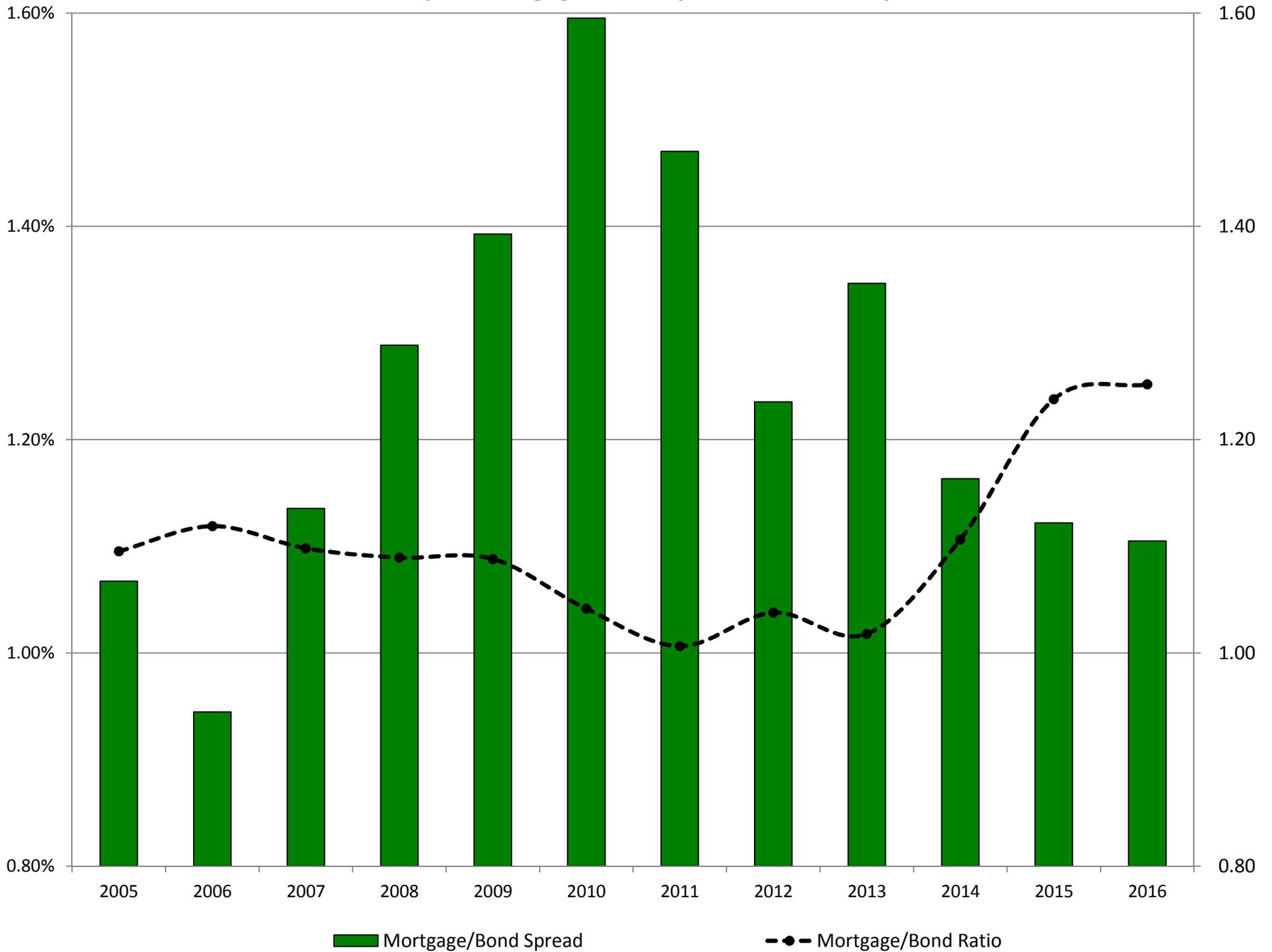
Variable Rate Bonds w/ External Liquidity	
Home Mortgage Revenue Bonds, 2002 Series A	85,195,000
Home Mortgage Revenue Bonds, 2007 Series A, B & D	239,370,000
Home Mortgage Revenue Bonds, 2009 Series A	80,880,000
Home Mortgage Revenue Bonds, 2009 Series D	80,870,000
Total Variable Rate Bonds w/ External Liquidity	486,315,000

External Liquidity Facilities	
J.P. Morgan Chase SBPA	85,195,000
Landesbank Baden-Württemberg SBPA	239,370,000
Bank of Tokyo-Mitsubishi SBPA	80,880,000
Bank of America SBPA	80,870,000
Total External Liquidity Facilities	486,315,000

AHFC Summary of Mortgage Loans and Bonds Outstanding by Fiscal Year

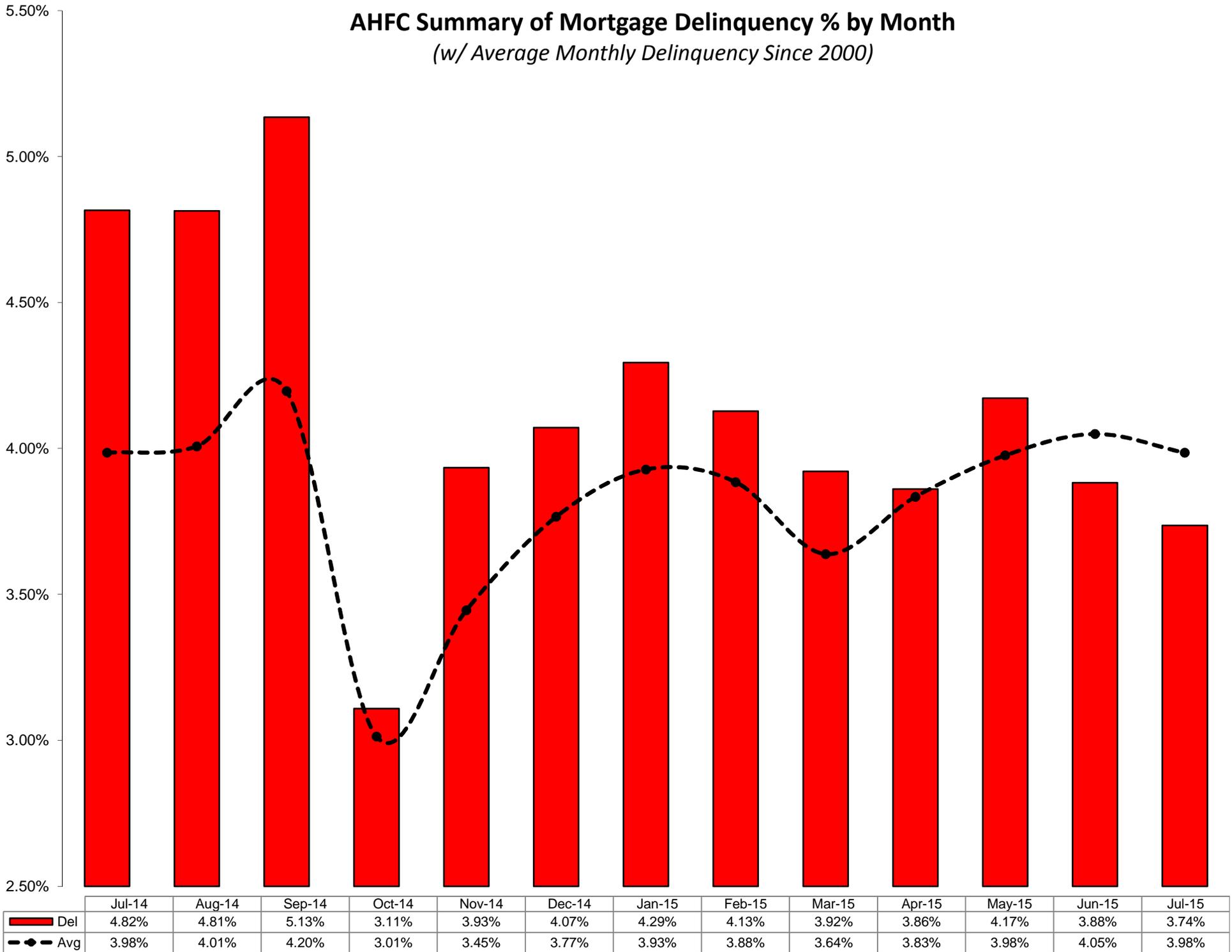


AHFC Summary of Mortgage/Bond Spreads & Ratios by Fiscal Year

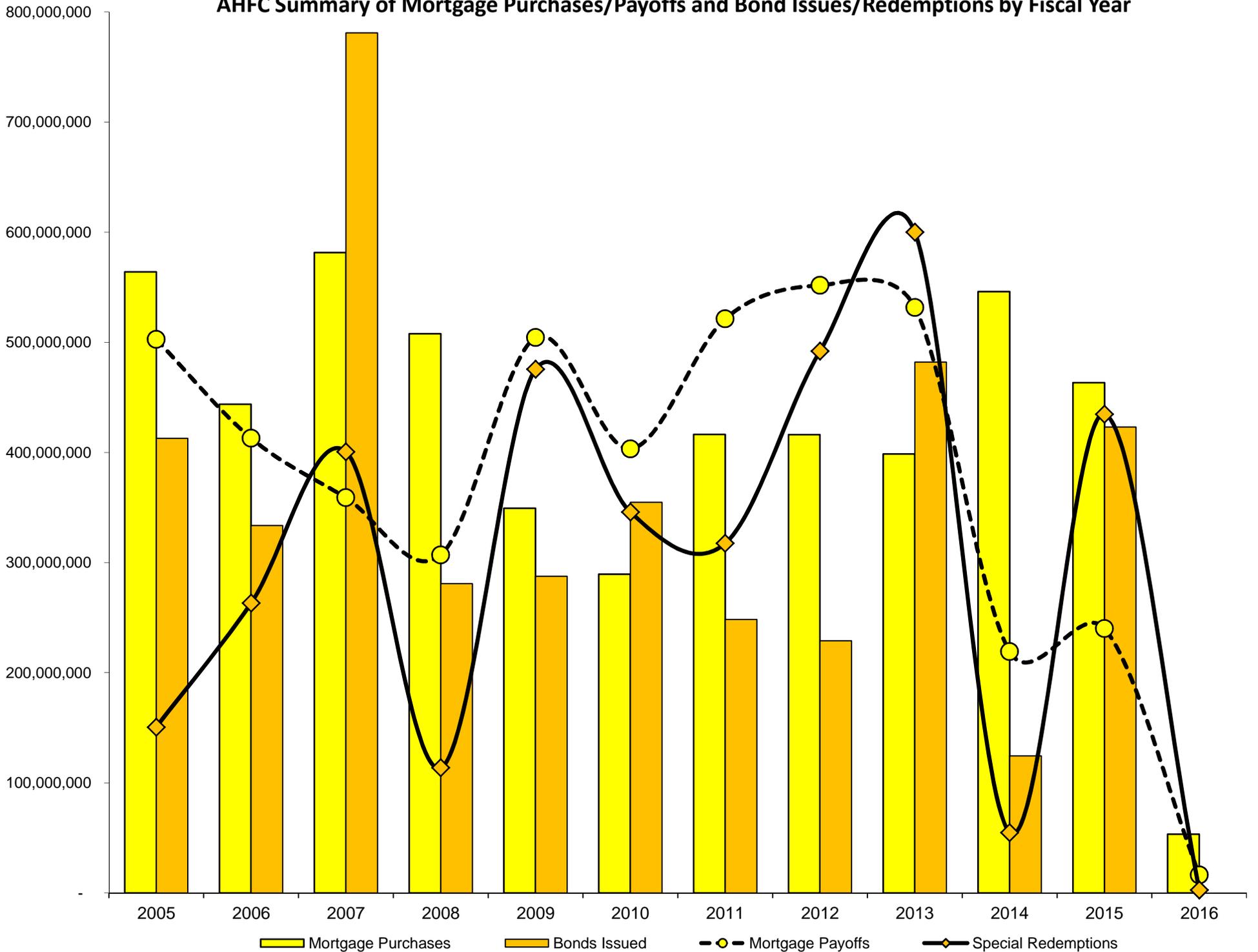


AHFC Summary of Mortgage Delinquency % by Month

(w/ Average Monthly Delinquency Since 2000)



AHFC Summary of Mortgage Purchases/Payoffs and Bond Issues/Redemptions by Fiscal Year



AHFC Bond Portfolio by Interest Type

