



**MORTGAGE AND BOND  
DISCLOSURE REPORT**

*April 2002*

# ALASKA HOUSING FINANCE CORPORATION

## “HOUSING FOR ALL ALASKANS”

The Alaska Housing Finance Corporation is a self-supporting, non-stock corporation owned by the State of Alaska.

The Corporation's mission is to develop and implement fiscally responsible policies and innovative programs that meet statewide housing needs. In order to achieve this objective, AHFC purchases home mortgages from private financial lending institutions operating in Alaska. Additionally, in 1991, AHFC began to develop partnerships with statewide housing agencies and non-profit corporations to finance special needs and multi-family low-to-moderate income housing.

AHFC promotes energy efficiency of housing throughout Alaska. AHFC's Low-Income Weatherization Assistance Program has awarded more than \$105 million to make over 30,000 homes safer, healthier, and more energy-efficient.

On July 1, 1992, AHFC assumed the responsibilities of the public and rural housing in Alaska. Under federal programs, AHFC currently operates 1,705 public housing units and subsidizes rents for 2,720 families in 14 communities statewide.

Since making its first loan in 1972, AHFC has provided financing for more than 136,000 single-family and multi-family home loans, stimulating the investment of more than \$13.4 billion in communities across Alaska. As of April 30, 2002, AHFC holds 30,269 mortgage loans throughout Alaska.

A seven-member Board of Directors oversees the Corporation. The directors include the following:

- the Commissioners of the state departments of Revenue, Health & Social Services, and Community & Regional Affairs
- members with expertise in finance or real estate, residential energy efficient home building or weatherization, senior or low-income housing
- one member who is a rural resident or who has experience with a regional housing authority

The Alaska Housing Finance Corporation's Mission Statement:

**“AHFC provides Alaskans access to safe, quality, affordable housing.”**

# ALASKA HOUSING FINANCE CORPORATION

## APRIL 2002 COMPARITIVE ACTIVITY SUMMARY

<b>MONTHLY ACTIVITY</b>	<b>Twelve Months Ended</b>			<b>Ten Months Ended</b>		
	06/30/00	06/30/01	% Variance	04/30/01	4/31/02	% Variance
<b>Activity Numbers:</b>						
Applications Approved	4,263	5,251	23.18%	4,080	3,186	(21.91%)
Mortgages & Loans Purchased	4,424	4,974	12.43%	4,179	3,585	(14.21%)
Loans Foreclosed	32	32	0.00%	28	26	(7.14%)
Property Sales & Disposals	29	35	20.69%	30	18	(40.00%)
<b>Activity Dollars:</b>						
Applications Approved	\$604,104,217	\$781,998,896	29.45%	\$613,025,453	\$492,191,736	(19.71%)
Mortgages & Loans Purchased	\$618,704,426	\$755,213,966	22.06%	\$634,407,227	\$539,413,580	(14.97%)
Loans Foreclosed	\$3,102,487	\$3,347,332	7.89%	\$2,975,854	\$2,720,607	(8.58%)
Property Sales & Disposals	\$2,922,858	\$3,487,498	19.32%	\$2,955,708	\$1,909,950	(35.38%)
<b>Bonds Issued:</b>						
Tax-Exempt FTHB	\$200,000,000	\$130,895,000	(34.55%)	\$130,895,000	\$137,190,000	4.81%
Tax-Exempt Veterans	\$180,000,000	\$0	(100.00%)	\$0	\$50,000,000	N/A
Tax-Exempt Multi-Family	\$56,755,000	\$62,450,000	10.03%	\$62,450,000	\$0	(100.00%)
Tax-Exempt Other	\$446,680,000	\$74,535,000	(83.31%)	\$74,535,000	\$170,170,000	128.31%
Taxable	\$0	\$25,740,000	N/A	\$25,740,000	\$200,000,000	677.00%
<b>Total Bonds Issued</b>	<b>\$883,435,000</b>	<b>\$293,620,000</b>	<b>(66.76%)</b>	<b>\$293,620,000</b>	<b>\$557,360,000</b>	<b>89.82%</b>
<b>TOTAL PORTFOLIO</b>						
	<b>As Of</b>			<b>As Of</b>		
	06/30/00	06/30/01	% Variance	04/30/01	4/31/02	% Variance
<b>Portfolio Numbers:</b>						
Mortgages & Loans	28,325	30,239	6.76%	30,207	30,269	0.21%
Real Estate Owned Inventory	8	6	(25.00%)	4	10	150.00%
Insurance Receivables	31	34	9.68%	32	24	(25.00%)
<b>Total Portfolio Value</b>	<b>28,364</b>	<b>30,279</b>	<b>6.75%</b>	<b>30,243</b>	<b>30,303</b>	<b>0.20%</b>
<b>Portfolio Dollars:</b>						
Mortgages & Loans	\$2,714,816,141	\$3,157,467,083	16.31%	\$3,112,039,750	\$3,323,657,269	6.80%
Real Estate Owned Inventory	\$586,006	\$493,735	(15.75%)	\$437,864	\$987,713	125.58%
Insurance Receivables	\$292,880	\$57,811	(80.26%)	\$179,377	\$12,247	(93.17%)
<b>Total Portfolio Value</b>	<b>\$2,715,695,027</b>	<b>\$3,158,018,629</b>	<b>16.29%</b>	<b>\$3,112,656,991</b>	<b>\$3,324,657,229</b>	<b>6.81%</b>
<b>Delinquent Loans:</b>						
Delinquent Numbers	1,063	1,166	9.69%	1,143	1,100	(3.76%)
Delinquent Dollars	\$85,908,886	\$100,457,455	16.93%	\$97,572,261	\$100,743,499	3.25%
Delinquency % of #	3.75%	3.86%	2.75%	3.78%	3.63%	(3.96%)
<b>Total Bonds Outstanding</b>	<b>\$2,833,616,055</b>	<b>\$3,025,772,635</b>	<b>6.78%</b>	<b>\$3,070,386,587</b>	<b>\$3,321,352,577</b>	<b>8.17%</b>
<b>INCOME STATEMENT</b>						
<i>(Thousands \$)</i>						
	<b>Twelve Months Ended</b>			<b>Six Months Ended</b>		
	06/30/00	06/30/01	% Variance	12/31/00	12/31/01	% Variance
Total Revenue	\$331,286	\$376,168	13.55%	\$182,732	\$176,466	(3.43%)
Total Expenses	\$253,765	\$279,815	10.27%	\$144,198	\$133,765	(7.24%)
<b>Net Income</b>	<b>\$81,802</b>	<b>\$96,353</b>	<b>17.79%</b>	<b>\$38,534</b>	<b>\$42,701</b>	<b>10.81%</b>
Investment Income	\$111,936	\$108,303	(3.25%)	\$58,391	\$38,431	(34.18%)
Grants & Subsidy Expenses	\$32,171	\$39,161	21.73%	\$19,727	\$18,461	(6.42%)
Provision for Loan Losses	\$8,017	\$8,124	1.33%	\$9,229	(\$2,056)	(122.28%)
<b>BALANCE SHEET</b>						
<i>(Thousands \$)</i>						
	<b>As Of</b>			<b>As Of</b>		
	06/30/00	06/30/01	% Variance	12/31/00	12/31/01	% Variance
Total Assets	\$4,807,805	\$4,981,170	3.61%	\$4,898,939	\$5,253,372	7.23%
Total Liabilities	\$3,055,450	\$3,207,493	4.98%	\$3,150,168	\$3,485,358	10.64%
<b>Total Fund Equity</b>	<b>\$1,752,355</b>	<b>\$1,773,677</b>	<b>1.22%</b>	<b>\$1,748,771</b>	<b>\$1,768,014</b>	<b>1.10%</b>

	ALL AHFC PORTFOLIO		MOBILE HOMES II		ALL AHFC LESS MHII	
	Numbers	Dollars	Numbers	Dollars	Numbers	Dollars
<b>AHFC PORTFOLIO:</b>						
MORTGAGES AND LOANS	30,269	3,323,657,269	299	3,696,703	29,970	3,319,960,566
REAL ESTATE OWNED	10	987,713	0	0	10	987,713
INSURANCE RECEIVABLES	24	12,247	0	0	24	12,247
<b>TOTAL PORTFOLIO</b>	<b>30,303</b>	<b>3,324,657,230</b>	<b>299</b>	<b>3,696,703</b>	<b>30,004</b>	<b>3,320,960,527</b>
<b>AHFC DELINQUENT:</b>						
30 DAYS PAST DUE	777	71,768,848	16	163,082	761	71,605,766
60 DAYS PAST DUE	187	16,904,879	7	105,815	180	16,799,064
90 DAYS PAST DUE	52	4,542,291	4	51,570	48	4,490,721
120+ DAYS PAST DUE	84	7,527,481	2	23,304	82	7,504,177
<b>TOTAL DELINQUENT</b>	<b>1,100</b>	<b>100,743,499</b>	<b>29</b>	<b>343,771</b>	<b>1,071</b>	<b>100,399,728</b>
<b>PERCENTAGE DELINQUENT</b>	<b>3.63%</b>	<b>3.03%</b>	<b>9.70%</b>	<b>9.30%</b>	<b>3.57%</b>	<b>3.02%</b>

	PRIOR FISCAL YEAR		FISCAL YEAR TO DATE		CURRENT MONTH	
	Numbers	Dollars	Numbers	Dollars	Numbers	Dollars
<b>APPLICATIONS AND PURCHASES:</b>						
ALL APPLICATIONS	5,711	864,559,456	3,364	524,368,314	393	71,363,768
ALL COMMITMENTS	5,274	785,777,681	3,199	494,963,623	373	66,532,107
ALL PURCHASES	4,974	755,213,967	3,585	539,413,581	354	52,958,414
<b>FORECLOSURES AND DISPOSALS:</b>						
ALL FORECLOSURES	32	3,347,348	26	2,720,616	3	280,724
DISPOSALS						
AHFC SALES	6	446,149	4	392,183	0	0
FHA CONVEYED	20	2,101,524	12	1,315,533	2	228,979
VA CONVEYED	9	939,824	2	202,238	0	0
OTHER DISPOSALS	0	0	0	0	0	0
<b>TOTAL DISPOSALS</b>	<b>35</b>	<b>3,487,497</b>	<b>18</b>	<b>1,909,954</b>	<b>2</b>	<b>228,979</b>

## ALASKA HOUSING FINANCE CORPORATION

As of: 4/30/02

## STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY FUND

FUND DESCRIPTION	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of Mor #	% of Mor \$	Numbers	Dollars	% of Mor #	% of Mor \$
100 CORPORATION	1,088	128,657,888	3.59%	3.87%	34	2,300,535	3.13%	1.79%
110 RURAL HOUSING ASSISTANCE	3,531	474,544,148	11.67%	14.28%	86	9,495,949	2.44%	2.00%
260 HOUSING DEVELOPMENT BONDS 1991 SERIES A	1	4,870,060	0.00%	0.15%	0	0	0.00%	0.00%
260 HOUSING DEVELOPMENT BONDS 1992 SERIES A	1	3,254,683	0.00%	0.10%	0	0	0.00%	0.00%
260 HOUSING DEVELOPMENT BONDS 1993 SERIES A-E	22	26,506,222	0.07%	0.80%	0	0	0.00%	0.00%
260 HOUSING DEVELOPMENT BONDS 1997 SERIES A-C	226	154,081,708	0.75%	4.64%	4	957,083	1.77%	0.62%
260 HOUSING DEVELOPMENT BONDS 1999 SERIES A-C	5	5,045,240	0.02%	0.15%	0	0	0.00%	0.00%
260 HOUSING DEVELOPMENT BONDS 2000 SERIES A, B	3	19,435,060	0.01%	0.58%	0	0	0.00%	0.00%
479 COLLATERALIZED HOME MORTGAGE BONDS 1990 A	308	20,240,660	1.02%	0.61%	13	869,426	4.22%	4.30%
480 MORTGAGE REVENUE BONDS 1996 SERIES A	1,160	86,790,425	3.83%	2.61%	44	3,767,711	3.79%	4.34%
481 MORTGAGE REVENUE BONDS 1997 SERIES A1, A2	1,662	145,003,311	5.49%	4.36%	64	5,763,760	3.85%	3.97%
482 MORTGAGE REVENUE BONDS 1998 SERIES A1, A2	626	62,640,019	2.07%	1.88%	45	4,267,857	7.19%	6.81%
483 MORTGAGE REVENUE BONDS 1999 SERIES A1, A2	2,203	219,707,219	7.28%	6.61%	114	11,706,003	5.17%	5.33%
484 MORTGAGE REVENUE BONDS 2000 SERIES A-D	2,007	151,092,980	6.63%	4.55%	90	7,432,233	4.48%	4.92%
485 MORTGAGE REVENUE BONDS 2001 SERIES A, B	1,442	137,345,267	4.76%	4.13%	52	4,852,977	3.61%	3.53%
641 GENERAL MORTGAGE REVENUE BONDS 1997 SERIES A	2,058	221,184,974	6.80%	6.65%	113	9,664,963	5.49%	4.37%
642 GENERAL HOUSING PURPOSE BONDS 1992 SERIES A	1,401	172,167,531	4.63%	5.18%	109	10,735,346	7.78%	6.24%
645 GOVERNMENTAL PURPOSE BONDS 1995 SERIES A	2,366	187,149,374	7.82%	5.63%	72	5,804,586	3.04%	3.10%
647 GENERAL MORTGAGE REVENUE BONDS 1999 SERIES A	2,137	235,092,972	7.06%	7.07%	112	9,323,748	5.24%	3.97%
648 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D	3,858	311,562,461	12.75%	9.37%	88	6,640,771	2.28%	2.13%
748 VETERANS COLLATERALIZED BONDS 1989 FIRST	27	2,108,521	0.09%	0.06%	1	120,492	3.70%	5.71%
749 VETERANS COLLATERALIZED BONDS 1990 FIRST	23	2,082,879	0.08%	0.06%	1	120,310	4.35%	5.78%
750 VETERANS COLLATERALIZED BONDS 1991 FIRST	32	2,665,086	0.11%	0.08%	4	321,428	12.50%	12.06%
751 VETERANS COLLATERALIZED BONDS 1991 SECOND	91	8,893,472	0.30%	0.27%	1	59,179	1.10%	0.67%
752 VETERANS COLLATERALIZED BONDS 1992 FIRST	124	14,713,350	0.41%	0.44%	2	210,642	1.61%	1.43%
753 VETERANS COLLATERALIZED BONDS 1993 FIRST	265	18,013,649	0.88%	0.54%	3	211,113	1.13%	1.17%
754 VETERANS COLLATERALIZED BONDS 1994 FIRST	999	109,994,687	3.30%	3.31%	11	1,235,457	1.10%	1.12%
755 VETERANS COLLATERALIZED BONDS 1995 FIRST	149	16,471,489	0.49%	0.50%	4	344,356	2.68%	2.09%
756 VETERANS COLLATERALIZED BONDS 1997 FIRST	554	78,485,201	1.83%	2.36%	7	928,575	1.26%	1.18%
757 VETERANS COLLATERALIZED BONDS 1998 FIRST	386	56,083,358	1.28%	1.69%	13	1,667,496	3.37%	2.97%
758 VETERANS COLLATERALIZED BONDS 1999 FIRST	721	114,835,785	2.38%	3.46%	5	581,155	0.69%	0.51%
759 VETERANS COLLATERALIZED BONDS 2000 FIRST	514	83,121,482	1.70%	2.50%	7	1,158,101	1.36%	1.39%
760 VETERANS COLLATERALIZED BONDS 2002 FIRST	279	49,816,107	0.92%	1.50%	1	202,247	0.36%	0.41%
<b>AHFC TOTAL</b>	<b>30,269</b>	<b>3,323,657,269</b>	<b>100.00%</b>	<b>100.00%</b>	<b>1,100</b>	<b>100,743,499</b>	<b>3.63%</b>	<b>3.03%</b>

**ALASKA HOUSING FINANCE CORPORATION**  
**STATISTICAL ABSTRACT REPORT: PORTFOLIO SUMMARY**

As of: **4/30/02**

**ALASKA HOUSING FINANCE CORPORATION TOTAL**

<b>TOTAL PORTFOLIO:</b>	Numbers	Dollars	<b>Within Fund</b>		<b>All AHFC</b>	
			% of #	% of \$	% of #	% of \$
MORTGAGES AND LOANS	30,269	3,323,657,269	99.89%	99.97%	99.89%	99.97%
REAL ESTATE OWNED	10	987,713	0.03%	0.03%	0.03%	0.03%
INSURANCE RECEIVABLES	24	12,247	0.08%	0.00%	0.08%	0.00%
<b>TOTAL PORTFOLIO</b>	<b>30,303</b>	<b>3,324,657,230</b>	<b>100.00%</b>	<b>100.00%</b>	<b>100.00%</b>	<b>100.00%</b>

<b>TOTAL DELINQUENT:</b>	Numbers	Dollars	% of Mor #	% of Mor \$	% of Mor #	% of Mor \$
60 DAYS PAST DUE	187	16,904,879	0.62%	0.51%	0.62%	0.51%
90 DAYS PAST DUE	52	4,542,291	0.17%	0.14%	0.17%	0.14%
120+ DAYS PAST DUE	84	7,527,481	0.28%	0.23%	0.28%	0.23%
<b>TOTAL DELINQUENT</b>	<b>1,100</b>	<b>100,743,499</b>	<b>3.63%</b>	<b>3.03%</b>	<b>3.63%</b>	<b>3.03%</b>

**AHFC DETAIL**

<b>AHFC DETAIL</b>	Numbers	Dollars	% of #	% of \$	% of #	% of \$
<b>PROPERTY TYPE:</b>						
SINGLE FAMILY	29,662	3,032,785,418	97.88%	91.22%	97.88%	91.22%
MULTI-FAMILY	342	288,175,109	1.13%	8.67%	1.13%	8.67%
MOBILE HOME II	299	3,696,696	0.99%	0.11%	0.99%	0.11%
<b>GEOGRAPHIC REGION:</b>						
ANCHORAGE	12,888	1,413,008,033	42.53%	42.50%	42.53%	42.50%
FAIRBANKS/NORTH POLE	3,506	362,343,094	11.57%	10.90%	11.57%	10.90%
WASILLA/PALMER	3,152	319,708,834	10.40%	9.62%	10.40%	9.62%
JUNEAU/KETCHIKAN	1,913	238,332,009	6.31%	7.17%	6.31%	7.17%
EAGLE RIVER/CHUGIAK	1,888	235,021,058	6.23%	7.07%	6.23%	7.07%
KENAI/SOLDOTNA	1,460	143,202,038	4.82%	4.31%	4.82%	4.31%
KODIAK	912	119,302,049	3.01%	3.59%	3.01%	3.59%
OTHER GEOGRAPHIC REGION	4,584	493,740,072	15.13%	14.85%	15.13%	14.85%
<b>PRIMARY INSURANCE:</b>						
FEDERALLY INSURED - FHA	8,993	939,278,994	29.68%	28.25%	29.68%	28.25%
FEDERALLY INSURED - VA	5,345	619,145,044	17.64%	18.62%	17.64%	18.62%
FEDERALLY INSURED - FMH	962	102,852,225	3.17%	3.09%	3.17%	3.09%
PRIMARY MORTGAGE INSURANCE	3,159	352,086,998	10.42%	10.59%	10.42%	10.59%
UNINSURED	11,854	1,311,294,017	39.12%	39.44%	39.12%	39.44%
<b>LOAN SECURITIZATION:</b>						
FANNIE MAE (FNMA)	337	13,244,348	1.11%	0.40%	1.11%	0.40%
GINNIE MAE (GNMA)	906	53,365,042	2.99%	1.61%	2.99%	1.61%
FREDDIE MAC (FHLMC)	157	6,494,850	0.52%	0.20%	0.52%	0.20%
NON-SECURITIZED	28,903	3,251,552,972	95.38%	97.80%	95.38%	97.80%
<b>SELLER SERVICER:</b>						
WELLS FARGO	15,951	1,831,170,779	52.64%	55.08%	52.64%	55.08%
ALASKA USA	6,922	678,423,882	22.84%	20.41%	22.84%	20.41%
FIRST NATIONAL BANK OF AK	4,638	463,349,922	15.31%	13.94%	15.31%	13.94%
OTHER SELLER SERVICER	2,792	351,712,595	9.21%	10.58%	9.21%	10.58%
<b>POOL INSURANCE:</b>						
MGIC	563	37,980,529	1.86%	1.14%	1.86%	1.14%
OTHER POOL (INCLUDES FHA)	378	15,690,736	1.25%	0.47%	1.25%	0.47%
NO POOL INSURANCE	29,362	3,270,985,963	96.89%	98.39%	96.89%	98.39%

(\$) AT RISK LOAN BALANCE	2,048,741,977	61.62%
(\$) NOT AT RISK LOAN BALANCE	1,275,915,253	38.38%
(\$) EXISTING CONSTRUCTION	2,324,930,675	69.93%
(\$) NEW CONSTRUCTION	999,726,555	30.07%
(\$) FIRST TIME HOMEBUYER - YES	1,756,693,999	52.84%
(\$) FIRST TIME HOMEBUYER - NO	1,567,963,231	47.16%

WEIGHTED AVERAGE INTEREST RATE	6.612%
AVERAGE NOTE BEGINNING DATE	9/2/96
AVERAGE NOTE REMAINING LIFE	22.47
AVERAGE OUTSTANDING BALANCE	109,804
AVERAGE MONTHLY P AND I	824

## STATISTICAL ABSTRACT REPORT: PORTFOLIO DETAIL BY FUND

100 CORPORATION		Within Fund				All AHFC	
FUND PORTFOLIO:		Numbers	Dollars	% of #	% of \$	% of #	% of \$
MORTGAGES AND LOANS		1,088	128,657,888	100.00%	100.00%	3.59%	3.87%
REAL ESTATE OWNED		0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES		0	0	0.00%	0.00%	0.00%	0.00%
<b>TOTAL PORTFOLIO</b>		<b>1,088</b>	<b>128,657,888</b>	<b>100.00%</b>	<b>100.00%</b>	<b>3.59%</b>	<b>3.87%</b>
FUND DELINQUENT:		Numbers	Dollars	% of Mor #	% of Mor \$	% of Mor #	% of Mor \$
30 DAYS PAST DUE		22	1,605,273	2.02%	1.25%	0.07%	0.05%
60 DAYS PAST DUE		10	678,929	0.92%	0.53%	0.03%	0.02%
90 DAYS PAST DUE		1	15,518	0.09%	0.01%	0.00%	0.00%
120+ DAYS PAST DUE		1	815	0.09%	0.00%	0.00%	0.00%
<b>TOTAL DELINQUENT</b>		<b>34</b>	<b>2,300,535</b>	<b>3.13%</b>	<b>1.79%</b>	<b>0.11%</b>	<b>0.07%</b>
FUND DETAIL		Numbers	Dollars	% of #	% of \$	% of #	% of \$
<u>PROPERTY TYPE:</u>							
SINGLE FAMILY		1,068	111,571,558	98.16%	86.72%	3.52%	3.36%
MULTI-FAMILY		9	16,912,718	0.83%	13.15%	0.03%	0.51%
MOBILE HOME II		11	173,612	1.01%	0.13%	0.04%	0.01%
<u>GEOGRAPHIC REGION:</u>							
ANCHORAGE		565	73,932,157	51.93%	57.46%	1.86%	2.22%
FAIRBANKS/NORTH POLE		147	15,003,334	13.51%	11.66%	0.49%	0.45%
WASILLA/PALMER		162	17,474,784	14.89%	13.58%	0.53%	0.53%
JUNEAU/KETCHIKAN		44	4,465,940	4.04%	3.47%	0.15%	0.13%
EAGLE RIVER/CHUGIAK		54	6,641,112	4.96%	5.16%	0.18%	0.20%
KENAI/SOLDOTNA		35	2,940,642	3.22%	2.29%	0.12%	0.09%
KODIAK		15	2,028,939	1.38%	1.58%	0.05%	0.06%
OTHER GEOGRAPHIC REGION		66	6,170,978	6.07%	4.80%	0.22%	0.19%
<u>PRIMARY INSURANCE:</u>							
FEDERALLY INSURED - FHA		463	45,686,412	42.56%	35.51%	1.53%	1.37%
FEDERALLY INSURED - VA		171	21,140,961	15.72%	16.43%	0.56%	0.64%
FEDERALLY INSURED - FMH		42	4,768,291	3.86%	3.71%	0.14%	0.14%
PRIMARY MORTGAGE INSURANCE		142	14,529,533	13.05%	11.29%	0.47%	0.44%
UNINSURED		270	42,532,687	24.82%	33.06%	0.89%	1.28%
<u>LOAN SECURITIZATION:</u>							
FANNIE MAE (FNMA)		15	654,132	1.38%	0.51%	0.05%	0.02%
GINNIE MAE (GNMA)		177	9,837,499	16.27%	7.65%	0.58%	0.30%
FREDDIE MAC (FHLMC)		5	288,572	0.46%	0.22%	0.02%	0.01%
NON-SECURITIZED		891	117,877,682	81.89%	91.62%	2.94%	3.55%
<u>SELLER SERVICER:</u>							
WELLS FARGO		287	41,626,451	26.38%	32.35%	0.95%	1.25%
ALASKA USA		316	31,730,169	29.04%	24.66%	1.04%	0.95%
FIRST NATIONAL BANK OF AK		381	44,759,490	35.02%	34.79%	1.26%	1.35%
OTHER SELLER SERVICER		104	10,541,774	9.56%	8.19%	0.34%	0.32%
<u>POOL INSURANCE:</u>							
MGIC		0	0	0.00%	0.00%	0.00%	0.00%
OTHER POOL (INCLUDES FHA)		19	939,618	1.75%	0.73%	0.06%	0.03%
NO POOL INSURANCE		1,069	127,718,266	98.25%	99.27%	3.53%	3.84%

(\$) AT RISK LOAN BALANCE	70,339,447	54.67%
(\$) NOT AT RISK LOAN BALANCE	58,318,441	45.33%
(\$) EXISTING CONSTRUCTION	92,562,474	71.94%
(\$) NEW CONSTRUCTION	36,095,414	28.06%
(\$) FIRST TIME HOMEBUYER - YES	81,429,731	63.29%
(\$) FIRST TIME HOMEBUYER - NO	47,228,157	36.71%

WEIGHTED AVERAGE INTEREST RATE	6.624%
AVERAGE NOTE BEGINNING DATE	5/27/99
AVERAGE NOTE REMAINING LIFE	25.71
AVERAGE OUTSTANDING BALANCE	118,252
AVERAGE MONTHLY P AND I	816

**ALASKA HOUSING FINANCE CORPORATION**

As of: **4/30/02**

STATISTICAL ABSTRACT REPORT: PORTFOLIO DETAIL BY FUND

**110 RURAL HOUSING ASSISTANCE**

FUND PORTFOLIO:			Within Fund		All AHFC	
	Numbers	Dollars	% of #	% of \$	% of #	% of \$
MORTGAGES AND LOANS	3,531	474,544,148	99.86%	99.91%	11.65%	14.27%
REAL ESTATE OWNED	3	423,658	0.08%	0.09%	0.01%	0.01%
INSURANCE RECEIVABLES	2	20	0.06%	0.00%	0.01%	0.00%
<b>TOTAL PORTFOLIO</b>	<b>3,536</b>	<b>474,967,827</b>	<b>100.00%</b>	<b>100.00%</b>	<b>11.67%</b>	<b>14.29%</b>

FUND DELINQUENT:	Numbers	Dollars	% of Mor #	% of Mor \$	% of Mor #	% of Mor \$
30 DAYS PAST DUE	60	7,026,837	1.70%	1.48%	0.20%	0.21%
60 DAYS PAST DUE	8	912,256	0.23%	0.19%	0.03%	0.03%
90 DAYS PAST DUE	4	320,928	0.11%	0.07%	0.01%	0.01%
120+ DAYS PAST DUE	14	1,235,928	0.40%	0.26%	0.05%	0.04%
<b>TOTAL DELINQUENT</b>	<b>86</b>	<b>9,495,949</b>	<b>2.44%</b>	<b>2.00%</b>	<b>0.28%</b>	<b>0.29%</b>

FUND DETAIL	Numbers	Dollars	% of #	% of \$	% of #	% of \$
<b>PROPERTY TYPE:</b>						
SINGLE FAMILY	3,534	473,682,530	99.94%	99.73%	11.66%	14.25%
MULTI-FAMILY	2	1,285,296	0.06%	0.27%	0.01%	0.04%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
<b>GEOGRAPHIC REGION:</b>						
ANCHORAGE	0	0	0.00%	0.00%	0.00%	0.00%
FAIRBANKS/NORTH POLE	1	37,316	0.03%	0.01%	0.00%	0.00%
WASILLA/PALMER	2	240,331	0.06%	0.05%	0.01%	0.01%
JUNEAU/KETCHIKAN	345	58,222,517	9.76%	12.26%	1.14%	1.75%
EAGLE RIVER/CHUGIAK	1	58,470	0.03%	0.01%	0.00%	0.00%
KENAI/SOLDOTNA	446	60,839,253	12.61%	12.81%	1.47%	1.83%
KODIAK	508	79,476,858	14.37%	16.73%	1.68%	2.39%
OTHER GEOGRAPHIC REGION	2,233	276,093,056	63.15%	58.13%	7.37%	8.30%
<b>PRIMARY INSURANCE:</b>						
FEDERALLY INSURED - FHA	472	62,531,498	13.35%	13.17%	1.56%	1.88%
FEDERALLY INSURED - VA	215	32,038,263	6.08%	6.75%	0.71%	0.96%
FEDERALLY INSURED - FMH	125	16,291,381	3.54%	3.43%	0.41%	0.49%
PRIMARY MORTGAGE INSURANCE	192	29,234,958	5.43%	6.16%	0.63%	0.88%
UNINSURED	2,533	334,871,711	71.63%	70.50%	8.36%	10.07%
<b>LOAN SECURITIZATION:</b>						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	3,536	474,967,827	100.00%	100.00%	11.67%	14.29%
<b>SELLER SERVICER:</b>						
WELLS FARGO	1,937	266,943,903	54.78%	56.20%	6.39%	8.03%
ALASKA USA	520	66,731,909	14.71%	14.05%	1.72%	2.01%
FIRST NATIONAL BANK OF AK	506	66,161,543	14.31%	13.93%	1.67%	1.99%
OTHER SELLER SERVICER	573	75,130,446	16.20%	15.82%	1.89%	2.26%
<b>POOL INSURANCE:</b>						
MGIC	0	0	0.00%	0.00%	0.00%	0.00%
OTHER POOL (INCLUDES FHA)	0	0	0.00%	0.00%	0.00%	0.00%
NO POOL INSURANCE	3,536	474,967,827	100.00%	100.00%	11.67%	14.29%

(\$) AT RISK LOAN BALANCE	383,587,678	80.76%
(\$) NOT AT RISK LOAN BALANCE	91,380,148	19.24%
(\$) EXISTING CONSTRUCTION	307,894,978	64.82%
(\$) NEW CONSTRUCTION	167,072,849	35.18%
(\$) FIRST TIME HOMEBUYER - YES	141,842,352	29.86%
(\$) FIRST TIME HOMEBUYER - NO	333,125,475	70.14%

WEIGHTED AVERAGE INTEREST RATE	6.321%
AVERAGE NOTE BEGINNING DATE	4/28/98
AVERAGE NOTE REMAINING LIFE	24.95
AVERAGE OUTSTANDING BALANCE	134,394
AVERAGE MONTHLY P AND I	925



## STATISTICAL ABSTRACT REPORT: PORTFOLIO DETAIL BY FUND

260 HOUSING DEVELOPMENT BONDS 1991 SERIES A				Within Fund		All AHFC	
FUND PORTFOLIO:		Numbers	Dollars	% of #	% of \$	% of #	% of \$
MORTGAGES AND LOANS		1	4,870,060	100.00%	100.00%	0.00%	0.15%
REAL ESTATE OWNED		0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES		0	0	0.00%	0.00%	0.00%	0.00%
<b>TOTAL PORTFOLIO</b>		<b>1</b>	<b>4,870,060</b>	<b>100.00%</b>	<b>100.00%</b>	<b>0.00%</b>	<b>0.15%</b>
FUND DELINQUENT:		Numbers	Dollars	% of Mor #	% of Mor \$	% of Mor #	% of Mor \$
30 DAYS PAST DUE		0	0	0.00%	0.00%	0.00%	0.00%
60 DAYS PAST DUE		0	0	0.00%	0.00%	0.00%	0.00%
90 DAYS PAST DUE		0	0	0.00%	0.00%	0.00%	0.00%
120+ DAYS PAST DUE		0	0	0.00%	0.00%	0.00%	0.00%
<b>TOTAL DELINQUENT</b>		<b>0</b>	<b>0</b>	<b>0.00%</b>	<b>0.00%</b>	<b>0.00%</b>	<b>0.00%</b>
FUND DETAIL		Numbers	Dollars	% of #	% of \$	% of #	% of \$
<b>PROPERTY TYPE:</b>							
SINGLE FAMILY		0	0	0.00%	0.00%	0.00%	0.00%
MULTI-FAMILY		1	4,870,060	100.00%	100.00%	0.00%	0.15%
MOBILE HOME II		0	0	0.00%	0.00%	0.00%	0.00%
<b>GEOGRAPHIC REGION:</b>							
ANCHORAGE		1	4,870,060	100.00%	100.00%	0.00%	0.15%
FAIRBANKS/NORTH POLE		0	0	0.00%	0.00%	0.00%	0.00%
WASILLA/PALMER		0	0	0.00%	0.00%	0.00%	0.00%
JUNEAU/KETCHIKAN		0	0	0.00%	0.00%	0.00%	0.00%
EAGLE RIVER/CHUGIAK		0	0	0.00%	0.00%	0.00%	0.00%
KENAI/SOLDOTNA		0	0	0.00%	0.00%	0.00%	0.00%
KODIAK		0	0	0.00%	0.00%	0.00%	0.00%
OTHER GEOGRAPHIC REGION		0	0	0.00%	0.00%	0.00%	0.00%
<b>PRIMARY INSURANCE:</b>							
FEDERALLY INSURED - FHA		0	0	0.00%	0.00%	0.00%	0.00%
FEDERALLY INSURED - VA		0	0	0.00%	0.00%	0.00%	0.00%
FEDERALLY INSURED - FMH		0	0	0.00%	0.00%	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE		0	0	0.00%	0.00%	0.00%	0.00%
UNINSURED		1	4,870,060	100.00%	100.00%	0.00%	0.15%
<b>LOAN SECURITIZATION:</b>							
FANNIE MAE (FNMA)		0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)		0	0	0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)		0	0	0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED		1	4,870,060	100.00%	100.00%	0.00%	0.15%
<b>SELLER SERVICER:</b>							
WELLS FARGO		1	4,870,060	100.00%	100.00%	0.00%	0.15%
ALASKA USA		0	0	0.00%	0.00%	0.00%	0.00%
FIRST NATIONAL BANK OF AK		0	0	0.00%	0.00%	0.00%	0.00%
OTHER SELLER SERVICER		0	0	0.00%	0.00%	0.00%	0.00%
<b>POOL INSURANCE:</b>							
MGIC		0	0	0.00%	0.00%	0.00%	0.00%
OTHER POOL (INCLUDES FHA)		0	0	0.00%	0.00%	0.00%	0.00%
NO POOL INSURANCE		1	4,870,060	100.00%	100.00%	0.00%	0.15%

(\$) AT RISK LOAN BALANCE	4,870,060	100.00%
(\$) NOT AT RISK LOAN BALANCE	0	0.00%
(\$) EXISTING CONSTRUCTION	4,870,060	100.00%
(\$) NEW CONSTRUCTION	0	0.00%
(\$) FIRST TIME HOMEBUYER - YES	0	
(\$) FIRST TIME HOMEBUYER - NO	4,870,060	100.00%

WEIGHTED AVERAGE INTEREST RATE	7.385%
AVERAGE NOTE BEGINNING DATE	12/6/91
AVERAGE NOTE REMAINING LIFE	19.77
AVERAGE OUTSTANDING BALANCE	4,870,060
AVERAGE MONTHLY P AND I	39,107

## STATISTICAL ABSTRACT REPORT: PORTFOLIO DETAIL BY FUND

260 HOUSING DEVELOPMENT BONDS 1992 SERIES A				Within Fund		All AHFC	
FUND PORTFOLIO:	Numbers	Dollars	% of #	% of \$	% of #	% of \$	
MORTGAGES AND LOANS	1	3,254,683	100.00%	100.00%	0.00%	0.10%	
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%	
INSURANCE RECEIVABLES	0	0	0.00%	0.00%	0.00%	0.00%	
<b>TOTAL PORTFOLIO</b>	<b>1</b>	<b>3,254,683</b>	<b>100.00%</b>	<b>100.00%</b>	<b>0.00%</b>	<b>0.10%</b>	
<b>FUND DELINQUENT:</b>	<b>Numbers</b>	<b>Dollars</b>	<b>% of Mor #</b>	<b>% of Mor \$</b>	<b>% of Mor #</b>	<b>% of Mor \$</b>	
30 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%	
60 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%	
90 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%	
120+ DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%	
<b>TOTAL DELINQUENT</b>	<b>0</b>	<b>0</b>	<b>0.00%</b>	<b>0.00%</b>	<b>0.00%</b>	<b>0.00%</b>	
<b>FUND DETAIL</b>	<b>Numbers</b>	<b>Dollars</b>	<b>% of #</b>	<b>% of \$</b>	<b>% of #</b>	<b>% of \$</b>	
<b>PROPERTY TYPE:</b>							
SINGLE FAMILY	0	0	0.00%	0.00%	0.00%	0.00%	
MULTI-FAMILY	1	3,254,683	100.00%	100.00%	0.00%	0.10%	
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%	
<b>GEOGRAPHIC REGION:</b>							
ANCHORAGE	1	3,254,683	100.00%	100.00%	0.00%	0.10%	
FAIRBANKS/NORTH POLE	0	0	0.00%	0.00%	0.00%	0.00%	
WASILLA/PALMER	0	0	0.00%	0.00%	0.00%	0.00%	
JUNEAU/KETCHIKAN	0	0	0.00%	0.00%	0.00%	0.00%	
EAGLE RIVER/CHUGIAK	0	0	0.00%	0.00%	0.00%	0.00%	
KENAI/SOLDOTNA	0	0	0.00%	0.00%	0.00%	0.00%	
KODIAK	0	0	0.00%	0.00%	0.00%	0.00%	
OTHER GEOGRAPHIC REGION	0	0	0.00%	0.00%	0.00%	0.00%	
<b>PRIMARY INSURANCE:</b>							
FEDERALLY INSURED - FHA	0	0	0.00%	0.00%	0.00%	0.00%	
FEDERALLY INSURED - VA	0	0	0.00%	0.00%	0.00%	0.00%	
FEDERALLY INSURED - FMH	0	0	0.00%	0.00%	0.00%	0.00%	
PRIMARY MORTGAGE INSURANCE	0	0	0.00%	0.00%	0.00%	0.00%	
UNINSURED	1	3,254,683	100.00%	100.00%	0.00%	0.10%	
<b>LOAN SECURITIZATION:</b>							
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%	
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%	
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%	
NON-SECURITIZED	1	3,254,683	100.00%	100.00%	0.00%	0.10%	
<b>SELLER SERVICER:</b>							
WELLS FARGO	1	3,254,683	100.00%	100.00%	0.00%	0.10%	
ALASKA USA	0	0	0.00%	0.00%	0.00%	0.00%	
FIRST NATIONAL BANK OF AK	0	0	0.00%	0.00%	0.00%	0.00%	
OTHER SELLER SERVICER	0	0	0.00%	0.00%	0.00%	0.00%	
<b>POOL INSURANCE:</b>							
MGIC	0	0	0.00%	0.00%	0.00%	0.00%	
OTHER POOL (INCLUDES FHA)	0	0	0.00%	0.00%	0.00%	0.00%	
NO POOL INSURANCE	1	3,254,683	100.00%	100.00%	0.00%	0.10%	

(\$) AT RISK LOAN BALANCE	3,254,683	100.00%
(\$) NOT AT RISK LOAN BALANCE	0	0.00%
(\$) EXISTING CONSTRUCTION	0	0.00%
(\$) NEW CONSTRUCTION	3,254,683	100.00%
(\$) FIRST TIME HOMEBUYER - YES	3,254,683	100.00%
(\$) FIRST TIME HOMEBUYER - NO	0	0.00%

WEIGHTED AVERAGE INTEREST RATE	7.500%
AVERAGE NOTE BEGINNING DATE	3/10/92
AVERAGE NOTE REMAINING LIFE	15.01
AVERAGE OUTSTANDING BALANCE	3,254,683
AVERAGE MONTHLY P AND I	30,171

## STATISTICAL ABSTRACT REPORT: PORTFOLIO DETAIL BY FUND

260 HOUSING DEVELOPMENT BONDS 1993 SERIES A-E				Within Fund		All AHFC	
FUND PORTFOLIO:	Numbers	Dollars	% of #	% of \$	% of #	% of \$	
MORTGAGES AND LOANS	22	26,506,222	100.00%	100.00%	0.07%	0.80%	
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%	
INSURANCE RECEIVABLES	0	0	0.00%	0.00%	0.00%	0.00%	
<b>TOTAL PORTFOLIO</b>	<b>22</b>	<b>26,506,222</b>	<b>100.00%</b>	<b>100.00%</b>	<b>0.07%</b>	<b>0.80%</b>	
<b>FUND DELINQUENT:</b>	<b>Numbers</b>	<b>Dollars</b>	<b>% of Mor #</b>	<b>% of Mor \$</b>	<b>% of Mor #</b>	<b>% of Mor \$</b>	
30 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%	
60 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%	
90 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%	
120+ DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%	
<b>TOTAL DELINQUENT</b>	<b>0</b>	<b>0</b>	<b>0.00%</b>	<b>0.00%</b>	<b>0.00%</b>	<b>0.00%</b>	
<b>FUND DETAIL</b>	<b>Numbers</b>	<b>Dollars</b>	<b>% of #</b>	<b>% of \$</b>	<b>% of #</b>	<b>% of \$</b>	
<b>PROPERTY TYPE:</b>							
SINGLE FAMILY	1	154,849	4.55%	0.58%	0.00%	0.00%	
MULTI-FAMILY	21	26,351,371	95.45%	99.42%	0.07%	0.79%	
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%	
<b>GEOGRAPHIC REGION:</b>							
ANCHORAGE	16	19,685,751	72.73%	74.27%	0.05%	0.59%	
FAIRBANKS/NORTH POLE	0	0	0.00%	0.00%	0.00%	0.00%	
WASILLA/PALMER	0	0	0.00%	0.00%	0.00%	0.00%	
JUNEAU/KETCHIKAN	3	5,086,062	13.64%	19.19%	0.01%	0.15%	
EAGLE RIVER/CHUGIAK	0	0	0.00%	0.00%	0.00%	0.00%	
KENAI/SOLDOTNA	0	0	0.00%	0.00%	0.00%	0.00%	
KODIAK	0	0	0.00%	0.00%	0.00%	0.00%	
OTHER GEOGRAPHIC REGION	3	1,734,408	13.64%	6.54%	0.01%	0.05%	
<b>PRIMARY INSURANCE:</b>							
FEDERALLY INSURED - FHA	0	0	0.00%	0.00%	0.00%	0.00%	
FEDERALLY INSURED - VA	0	0	0.00%	0.00%	0.00%	0.00%	
FEDERALLY INSURED - FMH	0	0	0.00%	0.00%	0.00%	0.00%	
PRIMARY MORTGAGE INSURANCE	0	0	0.00%	0.00%	0.00%	0.00%	
UNINSURED	22	26,506,220	100.00%	100.00%	0.07%	0.80%	
<b>LOAN SECURITIZATION:</b>							
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%	
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%	
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%	
NON-SECURITIZED	22	26,506,222	100.00%	100.00%	0.07%	0.80%	
<b>SELLER SERVICER:</b>							
WELLS FARGO	16	22,440,982	72.73%	84.66%	0.05%	0.67%	
ALASKA USA	0	0	0.00%	0.00%	0.00%	0.00%	
FIRST NATIONAL BANK OF AK	0	0	0.00%	0.00%	0.00%	0.00%	
OTHER SELLER SERVICER	6	4,065,238	27.27%	15.34%	0.02%	0.12%	
<b>POOL INSURANCE:</b>							
MGIC	0	0	0.00%	0.00%	0.00%	0.00%	
OTHER POOL (INCLUDES FHA)	0	0	0.00%	0.00%	0.00%	0.00%	
NO POOL INSURANCE	22	26,506,222	100.00%	100.00%	0.07%	0.80%	

(\$) AT RISK LOAN BALANCE	26,506,222	100.00%
(\$) NOT AT RISK LOAN BALANCE	0	0.00%
(\$) EXISTING CONSTRUCTION	13,810,174	52.10%
(\$) NEW CONSTRUCTION	12,696,048	47.90%
(\$) FIRST TIME HOMEBUYER - YES	18,840,000	71.08%
(\$) FIRST TIME HOMEBUYER - NO	7,666,223	28.92%

WEIGHTED AVERAGE INTEREST RATE	6.949%
AVERAGE NOTE BEGINNING DATE	12/5/96
AVERAGE NOTE REMAINING LIFE	22.68
AVERAGE OUTSTANDING BALANCE	1,204,828
AVERAGE MONTHLY P AND I	8,952

## STATISTICAL ABSTRACT REPORT: PORTFOLIO DETAIL BY FUND

260 HOUSING DEVELOPMENT BONDS 1997 SERIES A-C				Within Fund		All AHFC	
FUND PORTFOLIO:	Numbers	Dollars	% of #	% of \$	% of #	% of \$	
MORTGAGES AND LOANS	226	154,081,708	100.00%	100.00%	0.75%	4.63%	
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%	
INSURANCE RECEIVABLES	0	0	0.00%	0.00%	0.00%	0.00%	
<b>TOTAL PORTFOLIO</b>	<b>226</b>	<b>154,081,708</b>	<b>100.00%</b>	<b>100.00%</b>	<b>0.75%</b>	<b>4.63%</b>	
FUND DELINQUENT:	Numbers	Dollars	% of Mor #	% of Mor \$	% of Mor #	% of Mor \$	
30 DAYS PAST DUE	3	736,980	1.33%	0.48%	0.01%	0.02%	
60 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%	
90 DAYS PAST DUE	1	220,103	0.44%	0.14%	0.00%	0.01%	
120+ DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%	
<b>TOTAL DELINQUENT</b>	<b>4</b>	<b>957,083</b>	<b>1.77%</b>	<b>0.62%</b>	<b>0.01%</b>	<b>0.03%</b>	
FUND DETAIL	Numbers	Dollars	% of #	% of \$	% of #	% of \$	
<u>PROPERTY TYPE:</u>							
SINGLE FAMILY	26	4,886,350	11.50%	3.17%	0.09%	0.15%	
MULTI-FAMILY	200	149,195,363	88.50%	96.83%	0.66%	4.49%	
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%	
<u>GEOGRAPHIC REGION:</u>							
ANCHORAGE	121	90,515,705	53.54%	58.75%	0.40%	2.72%	
FAIRBANKS/NORTH POLE	26	27,144,135	11.50%	17.62%	0.09%	0.82%	
WASILLA/PALMER	21	7,965,208	9.29%	5.17%	0.07%	0.24%	
JUNEAU/KETCHIKAN	12	6,617,314	5.31%	4.29%	0.04%	0.20%	
EAGLE RIVER/CHUGIAK	14	5,566,633	6.19%	3.61%	0.05%	0.17%	
KENAI/SOLDOTNA	4	1,493,288	1.77%	0.97%	0.01%	0.04%	
KODIAK	1	1,113,738	0.44%	0.72%	0.00%	0.03%	
OTHER GEOGRAPHIC REGION	27	13,665,689	11.95%	8.87%	0.09%	0.41%	
<u>PRIMARY INSURANCE:</u>							
FEDERALLY INSURED - FHA	2	277,364	0.88%	0.18%	0.01%	0.01%	
FEDERALLY INSURED - VA	0	0	0.00%	0.00%	0.00%	0.00%	
FEDERALLY INSURED - FMH	0	0	0.00%	0.00%	0.00%	0.00%	
PRIMARY MORTGAGE INSURANCE	0	0	0.00%	0.00%	0.00%	0.00%	
UNINSURED	224	153,804,349	99.12%	99.82%	0.74%	4.63%	
<u>LOAN SECURITIZATION:</u>							
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%	
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%	
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%	
NON-SECURITIZED	226	154,081,708	100.00%	100.00%	0.75%	4.63%	
<u>SELLER SERVICER:</u>							
WELLS FARGO	143	88,712,137	63.27%	57.57%	0.47%	2.67%	
ALASKA USA	7	4,327,957	3.10%	2.81%	0.02%	0.13%	
FIRST NATIONAL BANK OF AK	35	31,372,259	15.49%	20.36%	0.12%	0.94%	
OTHER SELLER SERVICER	41	29,669,360	18.14%	19.26%	0.14%	0.89%	
<u>POOL INSURANCE:</u>							
MGIC	0	0	0.00%	0.00%	0.00%	0.00%	
OTHER POOL (INCLUDES FHA)	0	0	0.00%	0.00%	0.00%	0.00%	
NO POOL INSURANCE	226	154,081,708	100.00%	100.00%	0.75%	4.63%	

(\$) AT RISK LOAN BALANCE	153,808,344	99.82%
(\$) NOT AT RISK LOAN BALANCE	273,364	0.18%
(\$) EXISTING CONSTRUCTION	89,588,081	58.14%
(\$) NEW CONSTRUCTION	64,493,627	41.86%
(\$) FIRST TIME HOMEBUYER - YES	47,646,392	30.92%
(\$) FIRST TIME HOMEBUYER - NO	106,435,316	69.08%

WEIGHTED AVERAGE INTEREST RATE	7.447%
AVERAGE NOTE BEGINNING DATE	6/24/99
AVERAGE NOTE REMAINING LIFE	25.99
AVERAGE OUTSTANDING BALANCE	681,777
AVERAGE MONTHLY P AND I	4,972

## STATISTICAL ABSTRACT REPORT: PORTFOLIO DETAIL BY FUND

260 HOUSING DEVELOPMENT BONDS 1999 SERIES A-C				Within Fund		All AHFC	
FUND PORTFOLIO:	Numbers	Dollars	% of #	% of \$	% of #	% of \$	
MORTGAGES AND LOANS	5	5,045,240	100.00%	100.00%	0.02%	0.15%	
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%	
INSURANCE RECEIVABLES	0	0	0.00%	0.00%	0.00%	0.00%	
<b>TOTAL PORTFOLIO</b>	<b>5</b>	<b>5,045,240</b>	<b>100.00%</b>	<b>100.00%</b>	<b>0.02%</b>	<b>0.15%</b>	
FUND DELINQUENT:	Numbers	Dollars	% of Mor #	% of Mor \$	% of Mor #	% of Mor \$	
30 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%	
60 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%	
90 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%	
120+ DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%	
<b>TOTAL DELINQUENT</b>	<b>0</b>	<b>0</b>	<b>0.00%</b>	<b>0.00%</b>	<b>0.00%</b>	<b>0.00%</b>	
FUND DETAIL	Numbers	Dollars	% of #	% of \$	% of #	% of \$	
<b>PROPERTY TYPE:</b>							
SINGLE FAMILY	1	71,130	20.00%	1.41%	0.00%	0.00%	
MULTI-FAMILY	4	4,974,111	80.00%	98.59%	0.01%	0.15%	
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%	
<b>GEOGRAPHIC REGION:</b>							
ANCHORAGE	2	3,475,051	40.00%	68.88%	0.01%	0.10%	
FAIRBANKS/NORTH POLE	1	71,130	20.00%	1.41%	0.00%	0.00%	
WASILLA/PALMER	0	0	0.00%	0.00%	0.00%	0.00%	
JUNEAU/KETCHIKAN	2	1,499,059	40.00%	29.71%	0.01%	0.05%	
EAGLE RIVER/CHUGIAK	0	0	0.00%	0.00%	0.00%	0.00%	
KENAI/SOLDOTNA	0	0	0.00%	0.00%	0.00%	0.00%	
KODIAK	0	0	0.00%	0.00%	0.00%	0.00%	
OTHER GEOGRAPHIC REGION	0	0	0.00%	0.00%	0.00%	0.00%	
<b>PRIMARY INSURANCE:</b>							
FEDERALLY INSURED - FHA	0	0	0.00%	0.00%	0.00%	0.00%	
FEDERALLY INSURED - VA	0	0	0.00%	0.00%	0.00%	0.00%	
FEDERALLY INSURED - FMH	0	0	0.00%	0.00%	0.00%	0.00%	
PRIMARY MORTGAGE INSURANCE	0	0	0.00%	0.00%	0.00%	0.00%	
UNINSURED	5	5,045,241	100.00%	100.00%	0.02%	0.15%	
<b>LOAN SECURITIZATION:</b>							
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%	
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%	
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%	
NON-SECURITIZED	5	5,045,240	100.00%	100.00%	0.02%	0.15%	
<b>SELLER SERVICER:</b>							
WELLS FARGO	5	5,045,241	100.00%	100.00%	0.02%	0.15%	
ALASKA USA	0	0	0.00%	0.00%	0.00%	0.00%	
FIRST NATIONAL BANK OF AK	0	0	0.00%	0.00%	0.00%	0.00%	
OTHER SELLER SERVICER	0	0	0.00%	0.00%	0.00%	0.00%	
<b>POOL INSURANCE:</b>							
MGIC	0	0	0.00%	0.00%	0.00%	0.00%	
OTHER POOL (INCLUDES FHA)	0	0	0.00%	0.00%	0.00%	0.00%	
NO POOL INSURANCE	5	5,045,240	100.00%	100.00%	0.02%	0.15%	

(\$) AT RISK LOAN BALANCE	5,045,240	100.00%
(\$) NOT AT RISK LOAN BALANCE	0	0.00%
(\$) EXISTING CONSTRUCTION	725,761	14.39%
(\$) NEW CONSTRUCTION	4,319,479	85.61%
(\$) FIRST TIME HOMEBUYER - YES	796,891	15.79%
(\$) FIRST TIME HOMEBUYER - NO	4,248,349	84.21%

WEIGHTED AVERAGE INTEREST RATE	6.116%
AVERAGE NOTE BEGINNING DATE	8/14/99
AVERAGE NOTE REMAINING LIFE	24.43
AVERAGE OUTSTANDING BALANCE	1,009,048
AVERAGE MONTHLY P AND I	7,022

## STATISTICAL ABSTRACT REPORT: PORTFOLIO DETAIL BY FUND

260 HOUSING DEVELOPMENT BONDS 2000 SERIES A, B				Within Fund		All AHFC	
FUND PORTFOLIO:	Numbers	Dollars	% of #	% of \$	% of #	% of \$	
MORTGAGES AND LOANS	3	19,435,060	100.00%	100.00%	0.01%	0.58%	
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%	
INSURANCE RECEIVABLES	0	0	0.00%	0.00%	0.00%	0.00%	
<b>TOTAL PORTFOLIO</b>	<b>3</b>	<b>19,435,060</b>	<b>100.00%</b>	<b>100.00%</b>	<b>0.01%</b>	<b>0.58%</b>	
<b>FUND DELINQUENT:</b>	<b>Numbers</b>	<b>Dollars</b>	<b>% of Mor #</b>	<b>% of Mor \$</b>	<b>% of Mor #</b>	<b>% of Mor \$</b>	
30 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%	
60 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%	
90 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%	
120+ DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%	
<b>TOTAL DELINQUENT</b>	<b>0</b>	<b>0</b>	<b>0.00%</b>	<b>0.00%</b>	<b>0.00%</b>	<b>0.00%</b>	
<b>FUND DETAIL</b>	<b>Numbers</b>	<b>Dollars</b>	<b>% of #</b>	<b>% of \$</b>	<b>% of #</b>	<b>% of \$</b>	
<u>PROPERTY TYPE:</u>							
SINGLE FAMILY	0	0	0.00%	0.00%	0.00%	0.00%	
MULTI-FAMILY	3	19,435,060	100.00%	100.00%	0.01%	0.58%	
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%	
<u>GEOGRAPHIC REGION:</u>							
ANCHORAGE	3	19,435,060	100.00%	100.00%	0.01%	0.58%	
FAIRBANKS/NORTH POLE	0	0	0.00%	0.00%	0.00%	0.00%	
WASILLA/PALMER	0	0	0.00%	0.00%	0.00%	0.00%	
JUNEAU/KETCHIKAN	0	0	0.00%	0.00%	0.00%	0.00%	
EAGLE RIVER/CHUGIAK	0	0	0.00%	0.00%	0.00%	0.00%	
KENAI/SOLDOTNA	0	0	0.00%	0.00%	0.00%	0.00%	
KODIAK	0	0	0.00%	0.00%	0.00%	0.00%	
OTHER GEOGRAPHIC REGION	0	0	0.00%	0.00%	0.00%	0.00%	
<u>PRIMARY INSURANCE:</u>							
FEDERALLY INSURED - FHA	0	0	0.00%	0.00%	0.00%	0.00%	
FEDERALLY INSURED - VA	0	0	0.00%	0.00%	0.00%	0.00%	
FEDERALLY INSURED - FMH	0	0	0.00%	0.00%	0.00%	0.00%	
PRIMARY MORTGAGE INSURANCE	0	0	0.00%	0.00%	0.00%	0.00%	
UNINSURED	3	19,435,060	100.00%	100.00%	0.01%	0.58%	
<u>LOAN SECURITIZATION:</u>							
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%	
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%	
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%	
NON-SECURITIZED	3	19,435,060	100.00%	100.00%	0.01%	0.58%	
<u>SELLER SERVICER:</u>							
WELLS FARGO	2	15,334,565	66.67%	78.90%	0.01%	0.46%	
ALASKA USA	0	0	0.00%	0.00%	0.00%	0.00%	
FIRST NATIONAL BANK OF AK	0	0	0.00%	0.00%	0.00%	0.00%	
OTHER SELLER SERVICER	1	4,100,495	33.33%	21.10%	0.00%	0.12%	
<u>POOL INSURANCE:</u>							
MGIC	0	0	0.00%	0.00%	0.00%	0.00%	
OTHER POOL (INCLUDES FHA)	0	0	0.00%	0.00%	0.00%	0.00%	
NO POOL INSURANCE	3	19,435,060	100.00%	100.00%	0.01%	0.58%	

(\$) AT RISK LOAN BALANCE	19,435,060	100.00%
(\$) NOT AT RISK LOAN BALANCE	0	0.00%
(\$) EXISTING CONSTRUCTION	19,435,060	100.00%
(\$) NEW CONSTRUCTION	0	0.00%
(\$) FIRST TIME HOMEBUYER - YES	0	
(\$) FIRST TIME HOMEBUYER - NO	19,435,060	100.00%

WEIGHTED AVERAGE INTEREST RATE	6.822%
AVERAGE NOTE BEGINNING DATE	8/18/01
AVERAGE NOTE REMAINING LIFE	29.44
AVERAGE OUTSTANDING BALANCE	6,478,353
AVERAGE MONTHLY P AND I	42,563

## STATISTICAL ABSTRACT REPORT: PORTFOLIO DETAIL BY FUND

479 COLLATERALIZED HOME MORTGAGE BONDS 1990 A				Within Fund		All AHFC	
FUND PORTFOLIO:	Numbers	Dollars	% of #	% of \$	% of #	% of \$	
MORTGAGES AND LOANS	308	20,240,660	100.00%	100.00%	1.02%	0.61%	
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%	
INSURANCE RECEIVABLES	0	0	0.00%	0.00%	0.00%	0.00%	
<b>TOTAL PORTFOLIO</b>	<b>308</b>	<b>20,240,660</b>	<b>100.00%</b>	<b>100.00%</b>	<b>1.02%</b>	<b>0.61%</b>	
FUND DELINQUENT:	Numbers	Dollars	% of Mor #	% of Mor \$	% of Mor #	% of Mor \$	
30 DAYS PAST DUE	7	488,568	2.27%	2.41%	0.02%	0.01%	
60 DAYS PAST DUE	5	277,497	1.62%	1.37%	0.02%	0.01%	
90 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%	
120+ DAYS PAST DUE	1	103,361	0.32%	0.51%	0.00%	0.00%	
<b>TOTAL DELINQUENT</b>	<b>13</b>	<b>869,426</b>	<b>4.22%</b>	<b>4.30%</b>	<b>0.04%</b>	<b>0.03%</b>	
FUND DETAIL	Numbers	Dollars	% of #	% of \$	% of #	% of \$	
<u>PROPERTY TYPE:</u>							
SINGLE FAMILY	308	20,240,660	100.00%	100.00%	1.02%	0.61%	
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%	
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%	
<u>GEOGRAPHIC REGION:</u>							
ANCHORAGE	205	13,343,135	66.56%	65.92%	0.68%	0.40%	
FAIRBANKS/NORTH POLE	30	2,006,068	9.74%	9.91%	0.10%	0.06%	
WASILLA/PALMER	25	1,559,706	8.12%	7.71%	0.08%	0.05%	
JUNEAU/KETCHIKAN	12	765,160	3.90%	3.78%	0.04%	0.02%	
EAGLE RIVER/CHUGIAK	10	798,385	3.25%	3.94%	0.03%	0.02%	
KENAI/SOLDOTNA	9	673,551	2.92%	3.33%	0.03%	0.02%	
KODIAK	9	613,607	2.92%	3.03%	0.03%	0.02%	
OTHER GEOGRAPHIC REGION	8	481,053	2.60%	2.38%	0.03%	0.01%	
<u>PRIMARY INSURANCE:</u>							
FEDERALLY INSURED - FHA	188	13,308,530	61.04%	65.75%	0.62%	0.40%	
FEDERALLY INSURED - VA	28	2,176,238	9.09%	10.75%	0.09%	0.07%	
FEDERALLY INSURED - FMH	0	0	0.00%	0.00%	0.00%	0.00%	
PRIMARY MORTGAGE INSURANCE	29	1,651,608	9.42%	8.16%	0.10%	0.05%	
UNINSURED	63	3,104,292	20.45%	15.34%	0.21%	0.09%	
<u>LOAN SECURITIZATION:</u>							
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%	
GINNIE MAE (GNMA)	43	2,646,615	13.96%	13.08%	0.14%	0.08%	
FREDDIE MAC (FHLMC)	7	337,922	2.27%	1.67%	0.02%	0.01%	
NON-SECURITIZED	258	17,256,123	83.77%	85.25%	0.85%	0.52%	
<u>SELLER SERVICER:</u>							
WELLS FARGO	121	7,660,591	39.29%	37.85%	0.40%	0.23%	
ALASKA USA	154	10,538,811	50.00%	52.07%	0.51%	0.32%	
FIRST NATIONAL BANK OF AK	12	712,536	3.90%	3.52%	0.04%	0.02%	
OTHER SELLER SERVICER	21	1,328,730	6.82%	6.56%	0.07%	0.04%	
<u>POOL INSURANCE:</u>							
MGIC	0	0	0.00%	0.00%	0.00%	0.00%	
OTHER POOL (INCLUDES FHA)	7	337,922	2.27%	1.67%	0.02%	0.01%	
NO POOL INSURANCE	301	19,902,737	97.73%	98.33%	0.99%	0.60%	

(\$) AT RISK LOAN BALANCE	6,107,634	30.18%
(\$) NOT AT RISK LOAN BALANCE	14,133,025	69.82%
(\$) EXISTING CONSTRUCTION	18,291,188	90.37%
(\$) NEW CONSTRUCTION	1,949,472	9.63%
(\$) FIRST TIME HOMEBUYER - YES	18,886,771	93.31%
(\$) FIRST TIME HOMEBUYER - NO	1,353,889	6.69%

WEIGHTED AVERAGE INTEREST RATE	7.010%
AVERAGE NOTE BEGINNING DATE	7/11/93
AVERAGE NOTE REMAINING LIFE	21.21
AVERAGE OUTSTANDING BALANCE	65,716
AVERAGE MONTHLY P AND I	523

## STATISTICAL ABSTRACT REPORT: PORTFOLIO DETAIL BY FUND

480 MORTGAGE REVENUE BONDS 1996 SERIES A				Within Fund		All AHFC	
FUND PORTFOLIO:	Numbers	Dollars	% of #	% of \$	% of #	% of \$	
MORTGAGES AND LOANS	1,160	86,790,425	99.74%	100.00%	3.83%	2.61%	
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%	
INSURANCE RECEIVABLES	3	30	0.26%	0.00%	0.01%	0.00%	
<b>TOTAL PORTFOLIO</b>	<b>1,163</b>	<b>86,790,455</b>	<b>100.00%</b>	<b>100.00%</b>	<b>3.84%</b>	<b>2.61%</b>	
<b>FUND DELINQUENT:</b>	<b>Numbers</b>	<b>Dollars</b>	<b>% of Mor #</b>	<b>% of Mor \$</b>	<b>% of Mor #</b>	<b>% of Mor \$</b>	
30 DAYS PAST DUE	28	2,540,359	2.41%	2.93%	0.09%	0.08%	
60 DAYS PAST DUE	9	676,630	0.78%	0.78%	0.03%	0.02%	
90 DAYS PAST DUE	1	72,620	0.09%	0.08%	0.00%	0.00%	
120+ DAYS PAST DUE	6	478,102	0.52%	0.55%	0.02%	0.01%	
<b>TOTAL DELINQUENT</b>	<b>44</b>	<b>3,767,711</b>	<b>3.79%</b>	<b>4.34%</b>	<b>0.15%</b>	<b>0.11%</b>	
<b>FUND DETAIL</b>	<b>Numbers</b>	<b>Dollars</b>	<b>% of #</b>	<b>% of \$</b>	<b>% of #</b>	<b>% of \$</b>	
<b>PROPERTY TYPE:</b>							
SINGLE FAMILY	1,163	86,790,455	100.00%	100.00%	3.84%	2.61%	
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%	
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%	
<b>GEOGRAPHIC REGION:</b>							
ANCHORAGE	667	49,799,636	57.35%	57.38%	2.20%	1.50%	
FAIRBANKS/NORTH POLE	120	8,014,853	10.32%	9.23%	0.40%	0.24%	
WASILLA/PALMER	141	10,794,726	12.12%	12.44%	0.47%	0.32%	
JUNEAU/KETCHIKAN	40	3,298,215	3.44%	3.80%	0.13%	0.10%	
EAGLE RIVER/CHUGIAK	58	4,803,125	4.99%	5.53%	0.19%	0.14%	
KENAI/SOLDOTNA	71	5,241,906	6.10%	6.04%	0.23%	0.16%	
KODIAK	11	875,000	0.95%	1.01%	0.04%	0.03%	
OTHER GEOGRAPHIC REGION	55	3,962,998	4.73%	4.57%	0.18%	0.12%	
<b>PRIMARY INSURANCE:</b>							
FEDERALLY INSURED - FHA	673	53,300,224	57.87%	61.41%	2.22%	1.60%	
FEDERALLY INSURED - VA	104	9,396,817	8.94%	10.83%	0.34%	0.28%	
FEDERALLY INSURED - FMH	40	3,456,468	3.44%	3.98%	0.13%	0.10%	
PRIMARY MORTGAGE INSURANCE	52	3,461,832	4.47%	3.99%	0.17%	0.10%	
UNINSURED	294	17,175,112	25.28%	19.79%	0.97%	0.52%	
<b>LOAN SECURITIZATION:</b>							
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%	
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%	
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%	
NON-SECURITIZED	1,163	86,790,455	100.00%	100.00%	3.84%	2.61%	
<b>SELLER SERVICER:</b>							
WELLS FARGO	634	48,430,462	54.51%	55.80%	2.09%	1.46%	
ALASKA USA	337	25,123,709	28.98%	28.95%	1.11%	0.76%	
FIRST NATIONAL BANK OF AK	125	8,480,357	10.75%	9.77%	0.41%	0.26%	
OTHER SELLER SERVICER	67	4,755,925	5.76%	5.48%	0.22%	0.14%	
<b>POOL INSURANCE:</b>							
MGIC	39	1,979,998	3.35%	2.28%	0.13%	0.06%	
OTHER POOL (INCLUDES FHA)	0	0	0.00%	0.00%	0.00%	0.00%	
NO POOL INSURANCE	1,124	84,810,460	96.65%	97.72%	3.71%	2.55%	

(\$) AT RISK LOAN BALANCE	27,321,770	31.48%
(\$) NOT AT RISK LOAN BALANCE	59,468,685	68.52%
(\$) EXISTING CONSTRUCTION	66,618,616	76.76%
(\$) NEW CONSTRUCTION	20,171,839	23.24%
(\$) FIRST TIME HOMEBUYER - YES	65,200,682	75.12%
(\$) FIRST TIME HOMEBUYER - NO	21,589,773	24.88%

WEIGHTED AVERAGE INTEREST RATE	6.439%
AVERAGE NOTE BEGINNING DATE	8/23/95
AVERAGE NOTE REMAINING LIFE	21.38
AVERAGE OUTSTANDING BALANCE	74,819
AVERAGE MONTHLY P AND I	580



## STATISTICAL ABSTRACT REPORT: PORTFOLIO DETAIL BY FUND

## 481 MORTGAGE REVENUE BONDS 1997 SERIES A1, A2

FUND PORTFOLIO:			Within Fund		All AHFC	
	Numbers	Dollars	% of #	% of \$	% of #	% of \$
MORTGAGES AND LOANS	1,662	145,003,311	99.76%	99.89%	5.48%	4.36%
REAL ESTATE OWNED	2	152,783	0.12%	0.11%	0.01%	0.00%
INSURANCE RECEIVABLES	2	12,027	0.12%	0.01%	0.01%	0.00%
<b>TOTAL PORTFOLIO</b>	<b>1,666</b>	<b>145,168,121</b>	<b>100.00%</b>	<b>100.00%</b>	<b>5.50%</b>	<b>4.37%</b>

FUND DELINQUENT:			% of Mor #		% of Mor \$	
	Numbers	Dollars	% of Mor #	% of Mor \$	% of Mor #	% of Mor \$
30 DAYS PAST DUE	45	4,017,779	2.71%	2.77%	0.15%	0.12%
60 DAYS PAST DUE	16	1,495,262	0.96%	1.03%	0.05%	0.04%
90 DAYS PAST DUE	1	82,185	0.06%	0.06%	0.00%	0.00%
120+ DAYS PAST DUE	2	168,534	0.12%	0.12%	0.01%	0.01%
<b>TOTAL DELINQUENT</b>	<b>64</b>	<b>5,763,760</b>	<b>3.85%</b>	<b>3.97%</b>	<b>0.21%</b>	<b>0.17%</b>

FUND DETAIL	Numbers	Dollars	% of #	% of \$	% of #	% of \$
<b>PROPERTY TYPE:</b>						
SINGLE FAMILY	1,666	145,168,121	100.00%	100.00%	5.50%	4.37%
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
<b>GEOGRAPHIC REGION:</b>						
ANCHORAGE	907	78,401,556	54.44%	54.01%	2.99%	2.36%
FAIRBANKS/NORTH POLE	173	15,678,906	10.38%	10.80%	0.57%	0.47%
WASILLA/PALMER	247	21,043,979	14.83%	14.50%	0.82%	0.63%
JUNEAU/KETCHIKAN	53	5,179,470	3.18%	3.57%	0.17%	0.16%
EAGLE RIVER/CHUGIAK	83	8,449,083	4.98%	5.82%	0.27%	0.25%
KENAI/SOLDOTNA	90	7,289,844	5.40%	5.02%	0.30%	0.22%
KODIAK	22	1,766,472	1.32%	1.22%	0.07%	0.05%
OTHER GEOGRAPHIC REGION	91	7,358,807	5.46%	5.07%	0.30%	0.22%
<b>PRIMARY INSURANCE:</b>						
FEDERALLY INSURED - FHA	1,011	91,188,266	60.68%	62.82%	3.34%	2.74%
FEDERALLY INSURED - VA	179	17,005,297	10.74%	11.71%	0.59%	0.51%
FEDERALLY INSURED - FMH	103	8,914,423	6.18%	6.14%	0.34%	0.27%
PRIMARY MORTGAGE INSURANCE	111	8,533,312	6.66%	5.88%	0.37%	0.26%
UNINSURED	262	19,526,811	15.73%	13.45%	0.86%	0.59%
<b>LOAN SECURITIZATION:</b>						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	1,666	145,168,121	100.00%	100.00%	5.50%	4.37%
<b>SELLER SERVICER:</b>						
WELLS FARGO	1,051	91,879,711	63.09%	63.29%	3.47%	2.76%
ALASKA USA	370	32,238,642	22.21%	22.21%	1.22%	0.97%
FIRST NATIONAL BANK OF AK	153	11,972,495	9.18%	8.25%	0.50%	0.36%
OTHER SELLER SERVICER	92	9,077,261	5.52%	6.25%	0.30%	0.27%
<b>POOL INSURANCE:</b>						
MGIC	1	37,630	0.06%	0.03%	0.00%	0.00%
OTHER POOL (INCLUDES FHA)	0	0	0.00%	0.00%	0.00%	0.00%
NO POOL INSURANCE	1,665	145,130,491	99.94%	99.97%	5.49%	4.37%

(\$) AT RISK LOAN BALANCE	40,104,958	27.63%
(\$) NOT AT RISK LOAN BALANCE	105,063,163	72.37%
(\$) EXISTING CONSTRUCTION	108,108,579	74.47%
(\$) NEW CONSTRUCTION	37,059,542	25.53%
(\$) FIRST TIME HOMEBUYER - YES	120,788,901	83.21%
(\$) FIRST TIME HOMEBUYER - NO	24,379,220	16.79%

WEIGHTED AVERAGE INTEREST RATE	6.414%
AVERAGE NOTE BEGINNING DATE	4/6/97
AVERAGE NOTE REMAINING LIFE	23.84
AVERAGE OUTSTANDING BALANCE	87,246
AVERAGE MONTHLY P AND I	618

## STATISTICAL ABSTRACT REPORT: PORTFOLIO DETAIL BY FUND

## 482 MORTGAGE REVENUE BONDS 1998 SERIES A1, A2

FUND PORTFOLIO:			Within Fund		All AHFC	
	Numbers	Dollars	% of #	% of \$	% of #	% of \$
MORTGAGES AND LOANS	626	62,640,019	99.84%	100.00%	2.07%	1.88%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	1	10	0.16%	0.00%	0.00%	0.00%
<b>TOTAL PORTFOLIO</b>	<b>627</b>	<b>62,640,029</b>	<b>100.00%</b>	<b>100.00%</b>	<b>2.07%</b>	<b>1.88%</b>

FUND DELINQUENT:			% of Mor #		% of Mor \$	
	Numbers	Dollars	% of Mor #	% of Mor \$	% of Mor #	% of Mor \$
30 DAYS PAST DUE	33	3,084,669	5.27%	4.92%	0.11%	0.09%
60 DAYS PAST DUE	9	834,664	1.44%	1.33%	0.03%	0.03%
90 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
120+ DAYS PAST DUE	3	348,524	0.48%	0.56%	0.01%	0.01%
<b>TOTAL DELINQUENT</b>	<b>45</b>	<b>4,267,857</b>	<b>7.19%</b>	<b>6.81%</b>	<b>0.15%</b>	<b>0.13%</b>

FUND DETAIL	Numbers	Dollars	% of #	% of \$	% of #	% of \$
<b>PROPERTY TYPE:</b>						
SINGLE FAMILY	627	62,640,029	100.00%	100.00%	2.07%	1.88%
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
<b>GEOGRAPHIC REGION:</b>						
ANCHORAGE	339	32,226,957	54.07%	51.45%	1.12%	0.97%
FAIRBANKS/NORTH POLE	55	5,903,340	8.77%	9.42%	0.18%	0.18%
WASILLA/PALMER	128	13,267,817	20.41%	21.18%	0.42%	0.40%
JUNEAU/KETCHIKAN	16	1,961,117	2.55%	3.13%	0.05%	0.06%
EAGLE RIVER/CHUGIAK	31	3,830,566	4.94%	6.12%	0.10%	0.12%
KENAI/SOLDOTNA	22	2,116,149	3.51%	3.38%	0.07%	0.06%
KODIAK	11	1,004,090	1.75%	1.60%	0.04%	0.03%
OTHER GEOGRAPHIC REGION	25	2,330,002	3.99%	3.72%	0.08%	0.07%
<b>PRIMARY INSURANCE:</b>						
FEDERALLY INSURED - FHA	339	33,898,960	54.07%	54.12%	1.12%	1.02%
FEDERALLY INSURED - VA	101	11,618,155	16.11%	18.55%	0.33%	0.35%
FEDERALLY INSURED - FMH	62	5,794,931	9.89%	9.25%	0.20%	0.17%
PRIMARY MORTGAGE INSURANCE	51	4,767,840	8.13%	7.61%	0.17%	0.14%
UNINSURED	74	6,560,158	11.80%	10.47%	0.24%	0.20%
<b>LOAN SECURITIZATION:</b>						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	627	62,640,029	100.00%	100.00%	2.07%	1.88%
<b>SELLER SERVICER:</b>						
WELLS FARGO	440	44,094,053	70.18%	70.39%	1.45%	1.33%
ALASKA USA	110	11,152,475	17.54%	17.80%	0.36%	0.34%
FIRST NATIONAL BANK OF AK	47	3,847,158	7.50%	6.14%	0.16%	0.12%
OTHER SELLER SERVICER	30	3,546,358	4.78%	5.66%	0.10%	0.11%
<b>POOL INSURANCE:</b>						
MGIC	0	0	0.00%	0.00%	0.00%	0.00%
OTHER POOL (INCLUDES FHA)	0	0	0.00%	0.00%	0.00%	0.00%
NO POOL INSURANCE	627	62,640,029	100.00%	100.00%	2.07%	1.88%

(\$) AT RISK LOAN BALANCE	19,450,780	31.05%
(\$) NOT AT RISK LOAN BALANCE	43,189,249	68.95%
(\$) EXISTING CONSTRUCTION	35,048,664	55.95%
(\$) NEW CONSTRUCTION	27,591,365	44.05%
(\$) FIRST TIME HOMEBUYER - YES	55,625,841	88.80%
(\$) FIRST TIME HOMEBUYER - NO	7,014,188	11.20%

WEIGHTED AVERAGE INTEREST RATE	5.737%
AVERAGE NOTE BEGINNING DATE	4/29/98
AVERAGE NOTE REMAINING LIFE	25.97
AVERAGE OUTSTANDING BALANCE	100,064
AVERAGE MONTHLY P AND I	626

## STATISTICAL ABSTRACT REPORT: PORTFOLIO DETAIL BY FUND

## 483 MORTGAGE REVENUE BONDS 1999 SERIES A1, A2

FUND PORTFOLIO:			Within Fund		All AHFC	
	Numbers	Dollars	% of #	% of \$	% of #	% of \$
MORTGAGES AND LOANS	2,203	219,707,219	99.82%	100.00%	7.27%	6.61%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	4	40	0.18%	0.00%	0.01%	0.00%
<b>TOTAL PORTFOLIO</b>	<b>2,207</b>	<b>219,707,259</b>	<b>100.00%</b>	<b>100.00%</b>	<b>7.28%</b>	<b>6.61%</b>

FUND DELINQUENT:			% of Mor #		% of Mor \$	
	Numbers	Dollars	% of Mor #	% of Mor \$	% of Mor #	% of Mor \$
30 DAYS PAST DUE	84	8,638,783	3.81%	3.93%	0.28%	0.26%
60 DAYS PAST DUE	12	1,278,260	0.54%	0.58%	0.04%	0.04%
90 DAYS PAST DUE	11	1,168,267	0.50%	0.53%	0.04%	0.04%
120+ DAYS PAST DUE	7	620,693	0.32%	0.28%	0.02%	0.02%
<b>TOTAL DELINQUENT</b>	<b>114</b>	<b>11,706,003</b>	<b>5.17%</b>	<b>5.33%</b>	<b>0.38%</b>	<b>0.35%</b>

FUND DETAIL	Numbers	Dollars	% of #	% of \$	% of #	% of \$
<b>PROPERTY TYPE:</b>						
SINGLE FAMILY	2,207	219,707,259	100.00%	100.00%	7.28%	6.61%
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
<b>GEOGRAPHIC REGION:</b>						
ANCHORAGE	1,242	122,735,672	56.28%	55.86%	4.10%	3.69%
FAIRBANKS/NORTH POLE	196	18,968,613	8.88%	8.63%	0.65%	0.57%
WASILLA/PALMER	306	32,751,977	13.86%	14.91%	1.01%	0.99%
JUNEAU/KETCHIKAN	69	6,771,706	3.13%	3.08%	0.23%	0.20%
EAGLE RIVER/CHUGIAK	132	16,441,053	5.98%	7.48%	0.44%	0.49%
KENAI/SOLDOTNA	65	6,399,075	2.95%	2.91%	0.21%	0.19%
KODIAK	27	2,506,775	1.22%	1.14%	0.09%	0.08%
OTHER GEOGRAPHIC REGION	170	13,132,383	7.70%	5.98%	0.56%	0.39%
<b>PRIMARY INSURANCE:</b>						
FEDERALLY INSURED - FHA	1,075	113,215,720	48.71%	51.53%	3.55%	3.41%
FEDERALLY INSURED - VA	345	41,187,602	15.63%	18.75%	1.14%	1.24%
FEDERALLY INSURED - FMH	177	17,973,059	8.02%	8.18%	0.58%	0.54%
PRIMARY MORTGAGE INSURANCE	205	16,834,271	9.29%	7.66%	0.68%	0.51%
UNINSURED	408	30,496,649	18.49%	13.88%	1.35%	0.92%
<b>LOAN SECURITIZATION:</b>						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	2,207	219,707,259	100.00%	100.00%	7.28%	6.61%
<b>SELLER SERVICER:</b>						
WELLS FARGO	1,464	148,426,091	66.33%	67.56%	4.83%	4.46%
ALASKA USA	423	43,344,047	19.17%	19.73%	1.40%	1.30%
FIRST NATIONAL BANK OF AK	216	18,635,437	9.79%	8.48%	0.71%	0.56%
OTHER SELLER SERVICER	104	9,301,696	4.71%	4.23%	0.34%	0.28%
<b>POOL INSURANCE:</b>						
MGIC	0	0	0.00%	0.00%	0.00%	0.00%
OTHER POOL (INCLUDES FHA)	0	0	0.00%	0.00%	0.00%	0.00%
NO POOL INSURANCE	2,207	219,707,259	100.00%	100.00%	7.28%	6.61%

(\$) AT RISK LOAN BALANCE	75,820,262	34.51%
(\$) NOT AT RISK LOAN BALANCE	143,886,998	65.49%
(\$) EXISTING CONSTRUCTION	153,932,249	70.06%
(\$) NEW CONSTRUCTION	65,775,010	29.94%
(\$) FIRST TIME HOMEBUYER - YES	198,318,392	90.26%
(\$) FIRST TIME HOMEBUYER - NO	21,388,868	9.74%

WEIGHTED AVERAGE INTEREST RATE	5.640%
AVERAGE NOTE BEGINNING DATE	5/24/99
AVERAGE NOTE REMAINING LIFE	26.62
AVERAGE OUTSTANDING BALANCE	99,731
AVERAGE MONTHLY P AND I	614

## STATISTICAL ABSTRACT REPORT: PORTFOLIO DETAIL BY FUND

484 MORTGAGE REVENUE BONDS 2000 SERIES A-D				Within Fund		All AHFC	
FUND PORTFOLIO:	Numbers	Dollars	% of #	% of \$	% of #	% of \$	
MORTGAGES AND LOANS	2,007	151,092,980	99.85%	99.95%	6.62%	4.54%	
REAL ESTATE OWNED	1	80,407	0.05%	0.05%	0.00%	0.00%	
INSURANCE RECEIVABLES	2	20	0.10%	0.00%	0.01%	0.00%	
<b>TOTAL PORTFOLIO</b>	<b>2,010</b>	<b>151,173,407</b>	<b>100.00%</b>	<b>100.00%</b>	<b>6.63%</b>	<b>4.55%</b>	
FUND DELINQUENT:	Numbers	Dollars	% of Mor #	% of Mor \$	% of Mor #	% of Mor \$	
30 DAYS PAST DUE	68	5,633,504	3.39%	3.73%	0.22%	0.17%	
60 DAYS PAST DUE	12	867,904	0.60%	0.57%	0.04%	0.03%	
90 DAYS PAST DUE	6	573,754	0.30%	0.38%	0.02%	0.02%	
120+ DAYS PAST DUE	4	357,071	0.20%	0.24%	0.01%	0.01%	
<b>TOTAL DELINQUENT</b>	<b>90</b>	<b>7,432,233</b>	<b>4.48%</b>	<b>4.92%</b>	<b>0.30%</b>	<b>0.22%</b>	
FUND DETAIL	Numbers	Dollars	% of #	% of \$	% of #	% of \$	
<b>PROPERTY TYPE:</b>							
SINGLE FAMILY	2,010	151,173,407	100.00%	100.00%	6.63%	4.55%	
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%	
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%	
<b>GEOGRAPHIC REGION:</b>							
ANCHORAGE	947	77,017,340	47.11%	50.95%	3.13%	2.32%	
FAIRBANKS/NORTH POLE	260	17,363,397	12.94%	11.49%	0.86%	0.52%	
WASILLA/PALMER	288	24,317,047	14.33%	16.09%	0.95%	0.73%	
JUNEAU/KETCHIKAN	114	7,257,204	5.67%	4.80%	0.38%	0.22%	
EAGLE RIVER/CHUGIAK	132	11,120,343	6.57%	7.36%	0.44%	0.33%	
KENAI/SOLDOTNA	78	3,916,813	3.88%	2.59%	0.26%	0.12%	
KODIAK	24	1,535,150	1.19%	1.02%	0.08%	0.05%	
OTHER GEOGRAPHIC REGION	167	8,646,124	8.31%	5.72%	0.55%	0.26%	
<b>PRIMARY INSURANCE:</b>							
FEDERALLY INSURED - FHA	562	57,097,328	27.96%	37.77%	1.85%	1.72%	
FEDERALLY INSURED - VA	442	34,068,028	21.99%	22.54%	1.46%	1.02%	
FEDERALLY INSURED - FMH	83	8,929,835	4.13%	5.91%	0.27%	0.27%	
PRIMARY MORTGAGE INSURANCE	183	16,687,946	9.10%	11.04%	0.60%	0.50%	
UNINSURED	742	34,390,297	36.92%	22.75%	2.45%	1.03%	
<b>LOAN SECURITIZATION:</b>							
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%	
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%	
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%	
NON-SECURITIZED	2,010	151,173,407	100.00%	100.00%	6.63%	4.55%	
<b>SELLER SERVICER:</b>							
WELLS FARGO	1,206	99,620,251	60.00%	65.90%	3.98%	3.00%	
ALASKA USA	388	25,568,307	19.30%	16.91%	1.28%	0.77%	
FIRST NATIONAL BANK OF AK	290	15,296,616	14.43%	10.12%	0.96%	0.46%	
OTHER SELLER SERVICER	126	10,688,240	6.27%	7.07%	0.42%	0.32%	
<b>POOL INSURANCE:</b>							
MGIC	46	3,024,437	2.29%	2.00%	0.15%	0.09%	
OTHER POOL (INCLUDES FHA)	0	0	0.00%	0.00%	0.00%	0.00%	
NO POOL INSURANCE	1,964	148,148,971	97.71%	98.00%	6.48%	4.46%	

(\$) AT RISK LOAN BALANCE	71,653,960	47.40%
(\$) NOT AT RISK LOAN BALANCE	79,519,447	52.60%
(\$) EXISTING CONSTRUCTION	107,879,514	71.36%
(\$) NEW CONSTRUCTION	43,293,893	28.64%
(\$) FIRST TIME HOMEBUYER - YES	119,287,361	78.91%
(\$) FIRST TIME HOMEBUYER - NO	31,886,046	21.09%

WEIGHTED AVERAGE INTEREST RATE	6.640%
AVERAGE NOTE BEGINNING DATE	4/3/93
AVERAGE NOTE REMAINING LIFE	18.92
AVERAGE OUTSTANDING BALANCE	75,283
AVERAGE MONTHLY P AND I	645

## STATISTICAL ABSTRACT REPORT: PORTFOLIO DETAIL BY FUND

485 MORTGAGE REVENUE BONDS 2001 SERIES A, B				Within Fund		All AHFC	
FUND PORTFOLIO:	Numbers	Dollars	% of #	% of \$	% of #	% of \$	
MORTGAGES AND LOANS	1,442	137,345,267	100.00%	100.00%	4.76%	4.13%	
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%	
INSURANCE RECEIVABLES	0	0	0.00%	0.00%	0.00%	0.00%	
<b>TOTAL PORTFOLIO</b>	<b>1,442</b>	<b>137,345,267</b>	<b>100.00%</b>	<b>100.00%</b>	<b>4.76%</b>	<b>4.13%</b>	
FUND DELINQUENT:	Numbers	Dollars	% of Mor #	% of Mor \$	% of Mor #	% of Mor \$	
30 DAYS PAST DUE	35	3,120,124	2.43%	2.27%	0.12%	0.09%	
60 DAYS PAST DUE	12	1,221,834	0.83%	0.89%	0.04%	0.04%	
90 DAYS PAST DUE	3	276,067	0.21%	0.20%	0.01%	0.01%	
120+ DAYS PAST DUE	2	234,952	0.14%	0.17%	0.01%	0.01%	
<b>TOTAL DELINQUENT</b>	<b>52</b>	<b>4,852,977</b>	<b>3.61%</b>	<b>3.53%</b>	<b>0.17%</b>	<b>0.15%</b>	
FUND DETAIL	Numbers	Dollars	% of #	% of \$	% of #	% of \$	
<u>PROPERTY TYPE:</u>							
SINGLE FAMILY	1,442	137,345,267	100.00%	100.00%	4.76%	4.13%	
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%	
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%	
<u>GEOGRAPHIC REGION:</u>							
ANCHORAGE	838	80,205,190	58.11%	58.40%	2.77%	2.41%	
FAIRBANKS/NORTH POLE	154	14,593,219	10.68%	10.63%	0.51%	0.44%	
WASILLA/PALMER	226	21,591,823	15.67%	15.72%	0.75%	0.65%	
JUNEAU/KETCHIKAN	44	3,920,940	3.05%	2.85%	0.15%	0.12%	
EAGLE RIVER/CHUGIAK	52	6,543,619	3.61%	4.76%	0.17%	0.20%	
KENAI/SOLDOTNA	60	4,730,096	4.16%	3.44%	0.20%	0.14%	
KODIAK	13	1,038,713	0.90%	0.76%	0.04%	0.03%	
OTHER GEOGRAPHIC REGION	55	4,721,663	3.81%	3.44%	0.18%	0.14%	
<u>PRIMARY INSURANCE:</u>							
FEDERALLY INSURED - FHA	727	70,089,786	50.42%	51.03%	2.40%	2.11%	
FEDERALLY INSURED - VA	204	24,243,196	14.15%	17.65%	0.67%	0.73%	
FEDERALLY INSURED - FMH	111	11,967,893	7.70%	8.71%	0.37%	0.36%	
PRIMARY MORTGAGE INSURANCE	112	10,045,880	7.77%	7.31%	0.37%	0.30%	
UNINSURED	288	20,998,510	19.97%	15.29%	0.95%	0.63%	
<u>LOAN SECURITIZATION:</u>							
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%	
GINNIE MAE (GNMA)	188	10,004,781	13.04%	7.28%	0.62%	0.30%	
FREDDIE MAC (FHLMC)	1	37,187	0.07%	0.03%	0.00%	0.00%	
NON-SECURITIZED	1,253	127,303,298	86.89%	92.69%	4.13%	3.83%	
<u>SELLER SERVICER:</u>							
WELLS FARGO	733	71,242,675	50.83%	51.87%	2.42%	2.14%	
ALASKA USA	401	37,087,004	27.81%	27.00%	1.32%	1.12%	
FIRST NATIONAL BANK OF AK	108	9,119,054	7.49%	6.64%	0.36%	0.27%	
OTHER SELLER SERVICER	200	19,896,532	13.87%	14.49%	0.66%	0.60%	
<u>POOL INSURANCE:</u>							
MGIC	0	0	0.00%	0.00%	0.00%	0.00%	
OTHER POOL (INCLUDES FHA)	1	37,187	0.07%	0.03%	0.00%	0.00%	
NO POOL INSURANCE	1,441	137,308,080	99.93%	99.97%	4.76%	4.13%	

(\$) AT RISK LOAN BALANCE	48,176,869	35.08%
(\$) NOT AT RISK LOAN BALANCE	89,168,398	64.92%
(\$) EXISTING CONSTRUCTION	92,623,242	67.44%
(\$) NEW CONSTRUCTION	44,722,025	32.56%
(\$) FIRST TIME HOMEBUYER - YES	131,818,756	95.98%
(\$) FIRST TIME HOMEBUYER - NO	5,526,511	4.02%

WEIGHTED AVERAGE INTEREST RATE	5.875%
AVERAGE NOTE BEGINNING DATE	9/16/99
AVERAGE NOTE REMAINING LIFE	27.47
AVERAGE OUTSTANDING BALANCE	95,246
AVERAGE MONTHLY P AND I	586

## STATISTICAL ABSTRACT REPORT: PORTFOLIO DETAIL BY FUND

**641 GENERAL MORTGAGE REVENUE BONDS 1997 SERIES A**

FUND PORTFOLIO:			Within Fund		All AHFC	
	Numbers	Dollars	% of #	% of \$	% of #	% of \$
MORTGAGES AND LOANS	2,058	221,184,974	99.95%	99.97%	6.79%	6.65%
REAL ESTATE OWNED	1	69,904	0.05%	0.03%	0.00%	0.00%
INSURANCE RECEIVABLES	0	0	0.00%	0.00%	0.00%	0.00%
<b>TOTAL PORTFOLIO</b>	<b>2,059</b>	<b>221,254,878</b>	<b>100.00%</b>	<b>100.00%</b>	<b>6.79%</b>	<b>6.65%</b>

FUND DELINQUENT:			% of Mor #		% of Mor \$	
	Numbers	Dollars	% of Mor #	% of Mor \$	% of Mor #	% of Mor \$
30 DAYS PAST DUE	76	6,463,023	3.69%	2.92%	0.25%	0.19%
60 DAYS PAST DUE	22	1,745,304	1.07%	0.79%	0.07%	0.05%
90 DAYS PAST DUE	7	663,453	0.34%	0.30%	0.02%	0.02%
120+ DAYS PAST DUE	8	793,183	0.39%	0.36%	0.03%	0.02%
<b>TOTAL DELINQUENT</b>	<b>113</b>	<b>9,664,963</b>	<b>5.49%</b>	<b>4.37%</b>	<b>0.37%</b>	<b>0.29%</b>

FUND DETAIL	Numbers	Dollars	% of #	% of \$	% of #	% of \$
<b>PROPERTY TYPE:</b>						
SINGLE FAMILY	2,059	221,254,878	100.00%	100.00%	6.79%	6.65%
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
<b>GEOGRAPHIC REGION:</b>						
ANCHORAGE	883	83,638,241	42.88%	37.80%	2.91%	2.52%
FAIRBANKS/NORTH POLE	350	42,029,705	17.00%	19.00%	1.16%	1.26%
WASILLA/PALMER	319	35,318,428	15.49%	15.96%	1.05%	1.06%
JUNEAU/KETCHIKAN	173	21,991,303	8.40%	9.94%	0.57%	0.66%
EAGLE RIVER/CHUGIAK	106	14,407,004	5.15%	6.51%	0.35%	0.43%
KENAI/SOLDOTNA	82	7,283,761	3.98%	3.29%	0.27%	0.22%
KODIAK	23	2,742,234	1.12%	1.24%	0.08%	0.08%
OTHER GEOGRAPHIC REGION	123	13,844,178	5.97%	6.26%	0.41%	0.42%
<b>PRIMARY INSURANCE:</b>						
FEDERALLY INSURED - FHA	661	71,781,568	32.10%	32.44%	2.18%	2.16%
FEDERALLY INSURED - VA	268	33,529,631	13.02%	15.15%	0.88%	1.01%
FEDERALLY INSURED - FMH	86	9,238,907	4.18%	4.18%	0.28%	0.28%
PRIMARY MORTGAGE INSURANCE	343	39,459,764	16.66%	17.83%	1.13%	1.19%
UNINSURED	701	67,244,970	34.05%	30.39%	2.31%	2.02%
<b>LOAN SECURITIZATION:</b>						
FANNIE MAE (FNMA)	36	2,385,880	1.75%	1.08%	0.12%	0.07%
GINNIE MAE (GNMA)	198	11,169,220	9.62%	5.05%	0.65%	0.34%
FREDDIE MAC (FHLMC)	8	386,068	0.39%	0.17%	0.03%	0.01%
NON-SECURITIZED	1,817	207,313,705	88.25%	93.70%	6.00%	6.24%
<b>SELLER SERVICER:</b>						
WELLS FARGO	1,031	113,641,007	50.07%	51.36%	3.40%	3.42%
ALASKA USA	452	43,081,879	21.95%	19.47%	1.49%	1.30%
FIRST NATIONAL BANK OF AK	382	38,742,749	18.55%	17.51%	1.26%	1.17%
OTHER SELLER SERVICER	194	25,789,205	9.42%	11.66%	0.64%	0.78%
<b>POOL INSURANCE:</b>						
MGIC	0	0	0.00%	0.00%	0.00%	0.00%
OTHER POOL (INCLUDES FHA)	42	2,608,821	2.04%	1.18%	0.14%	0.08%
NO POOL INSURANCE	2,017	218,646,052	97.96%	98.82%	6.66%	6.58%

(\$) AT RISK LOAN BALANCE	124,549,830	56.29%
(\$) NOT AT RISK LOAN BALANCE	96,705,048	43.71%
(\$) EXISTING CONSTRUCTION	106,399,377	48.09%
(\$) NEW CONSTRUCTION	114,855,501	51.91%
(\$) FIRST TIME HOMEBUYER - YES	133,256,988	60.23%
(\$) FIRST TIME HOMEBUYER - NO	87,997,890	39.77%

WEIGHTED AVERAGE INTEREST RATE	6.768%
AVERAGE NOTE BEGINNING DATE	9/5/96
AVERAGE NOTE REMAINING LIFE	24.06
AVERAGE OUTSTANDING BALANCE	107,476
AVERAGE MONTHLY P AND I	775

STATISTICAL ABSTRACT REPORT: PORTFOLIO DETAIL BY FUND

**642 GENERAL HOUSING PURPOSE BONDS 1992 SERIES A**

FUND PORTFOLIO:			Within Fund		All AHFC	
	Numbers	Dollars	% of #	% of \$	% of #	% of \$
MORTGAGES AND LOANS	1,401	172,167,531	99.57%	99.96%	4.62%	5.18%
REAL ESTATE OWNED	1	75,391	0.07%	0.04%	0.00%	0.00%
INSURANCE RECEIVABLES	5	50	0.36%	0.00%	0.02%	0.00%
<b>TOTAL PORTFOLIO</b>	<b>1,407</b>	<b>172,242,972</b>	<b>100.00%</b>	<b>100.00%</b>	<b>4.64%</b>	<b>5.18%</b>

FUND DELINQUENT:	Numbers	Dollars	% of Mor #	% of Mor \$	% of Mor #	% of Mor \$
30 DAYS PAST DUE	70	7,379,835	5.00%	4.29%	0.23%	0.22%
60 DAYS PAST DUE	18	1,582,407	1.28%	0.92%	0.06%	0.05%
90 DAYS PAST DUE	9	683,566	0.64%	0.40%	0.03%	0.02%
120+ DAYS PAST DUE	12	1,089,538	0.86%	0.63%	0.04%	0.03%
<b>TOTAL DELINQUENT</b>	<b>109</b>	<b>10,735,346</b>	<b>7.78%</b>	<b>6.24%</b>	<b>0.36%</b>	<b>0.32%</b>

FUND DETAIL	Numbers	Dollars	% of #	% of \$	% of #	% of \$
<b>PROPERTY TYPE:</b>						
SINGLE FAMILY	1,046	117,663,063	74.34%	68.31%	3.45%	3.54%
MULTI-FAMILY	73	51,056,818	5.19%	29.64%	0.24%	1.54%
MOBILE HOME II	288	3,523,084	20.47%	2.05%	0.95%	0.11%
<b>GEOGRAPHIC REGION:</b>						
ANCHORAGE	654	91,942,157	46.48%	53.38%	2.16%	2.77%
FAIRBANKS/NORTH POLE	116	9,654,117	8.24%	5.60%	0.38%	0.29%
WASILLA/PALMER	100	9,664,069	7.11%	5.61%	0.33%	0.29%
JUNEAU/KETCHIKAN	50	5,881,091	3.55%	3.41%	0.17%	0.18%
EAGLE RIVER/CHUGIAK	53	8,230,545	3.77%	4.78%	0.17%	0.25%
KENAI/SOLDOTNA	87	8,584,246	6.18%	4.98%	0.29%	0.26%
KODIAK	16	1,252,925	1.14%	0.73%	0.05%	0.04%
OTHER GEOGRAPHIC REGION	331	37,033,805	23.53%	21.50%	1.09%	1.11%
<b>PRIMARY INSURANCE:</b>						
FEDERALLY INSURED - FHA	429	49,413,693	30.49%	28.69%	1.42%	1.49%
FEDERALLY INSURED - VA	144	16,130,395	10.23%	9.36%	0.48%	0.49%
FEDERALLY INSURED - FMH	51	5,332,281	3.62%	3.10%	0.17%	0.16%
PRIMARY MORTGAGE INSURANCE	173	10,154,623	12.30%	5.90%	0.57%	0.31%
UNINSURED	613	91,211,991	43.57%	52.96%	2.02%	2.74%
<b>LOAN SECURITIZATION:</b>						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	1,407	172,242,972	100.00%	100.00%	4.64%	5.18%
<b>SELLER SERVICER:</b>						
WELLS FARGO	590	87,210,341	41.93%	50.63%	1.95%	2.62%
ALASKA USA	424	40,379,315	30.14%	23.44%	1.40%	1.21%
FIRST NATIONAL BANK OF AK	331	37,160,327	23.53%	21.57%	1.09%	1.12%
OTHER SELLER SERVICER	62	7,492,970	4.41%	4.35%	0.20%	0.23%
<b>POOL INSURANCE:</b>						
MGIC	0	0	0.00%	0.00%	0.00%	0.00%
OTHER POOL (INCLUDES FHA)	0	0	0.00%	0.00%	0.00%	0.00%
NO POOL INSURANCE	1,407	172,242,972	100.00%	100.00%	4.64%	5.18%

(\$) AT RISK LOAN BALANCE	111,907,371	64.97%
(\$) NOT AT RISK LOAN BALANCE	60,335,601	35.03%
(\$) EXISTING CONSTRUCTION	122,145,166	70.91%
(\$) NEW CONSTRUCTION	50,097,806	29.09%
(\$) FIRST TIME HOMEBUYER - YES	84,739,627	49.20%
(\$) FIRST TIME HOMEBUYER - NO	87,503,345	50.80%

WEIGHTED AVERAGE INTEREST RATE	6.685%
AVERAGE NOTE BEGINNING DATE	5/8/97
AVERAGE NOTE REMAINING LIFE	22.25
AVERAGE OUTSTANDING BALANCE	122,889
AVERAGE MONTHLY P AND I	897

## STATISTICAL ABSTRACT REPORT: PORTFOLIO DETAIL BY FUND

645 GOVERNMENTAL PURPOSE BONDS 1995 SERIES A				Within Fund		All AHFC	
FUND PORTFOLIO:	Numbers	Dollars	% of #	% of \$	% of #	% of \$	
MORTGAGES AND LOANS	2,366	187,149,374	100.00%	100.00%	7.81%	5.63%	
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%	
INSURANCE RECEIVABLES	0	0	0.00%	0.00%	0.00%	0.00%	
<b>TOTAL PORTFOLIO</b>	<b>2,366</b>	<b>187,149,374</b>	<b>100.00%</b>	<b>100.00%</b>	<b>7.81%</b>	<b>5.63%</b>	
FUND DELINQUENT:	Numbers	Dollars	% of Mor #	% of Mor \$	% of Mor #	% of Mor \$	
30 DAYS PAST DUE	55	4,362,201	2.32%	2.33%	0.18%	0.13%	
60 DAYS PAST DUE	12	1,092,101	0.51%	0.58%	0.04%	0.03%	
90 DAYS PAST DUE	2	39,343	0.08%	0.02%	0.01%	0.00%	
120+ DAYS PAST DUE	3	310,941	0.13%	0.17%	0.01%	0.01%	
<b>TOTAL DELINQUENT</b>	<b>72</b>	<b>5,804,586</b>	<b>3.04%</b>	<b>3.10%</b>	<b>0.24%</b>	<b>0.17%</b>	
FUND DETAIL	Numbers	Dollars	% of #	% of \$	% of #	% of \$	
<b>PROPERTY TYPE:</b>							
SINGLE FAMILY	2,366	187,149,374	100.00%	100.00%	7.81%	5.63%	
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%	
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%	
<b>GEOGRAPHIC REGION:</b>							
ANCHORAGE	1,055	85,841,712	44.59%	45.87%	3.48%	2.58%	
FAIRBANKS/NORTH POLE	353	27,153,690	14.92%	14.51%	1.16%	0.82%	
WASILLA/PALMER	214	14,653,054	9.04%	7.83%	0.71%	0.44%	
JUNEAU/KETCHIKAN	217	19,522,595	9.17%	10.43%	0.72%	0.59%	
EAGLE RIVER/CHUGIAK	184	17,524,197	7.78%	9.36%	0.61%	0.53%	
KENAI/SOLDOTNA	87	4,729,930	3.68%	2.53%	0.29%	0.14%	
KODIAK	30	2,389,754	1.27%	1.28%	0.10%	0.07%	
OTHER GEOGRAPHIC REGION	226	15,334,430	9.55%	8.19%	0.75%	0.46%	
<b>PRIMARY INSURANCE:</b>							
FEDERALLY INSURED - FHA	379	39,499,464	16.02%	21.11%	1.25%	1.19%	
FEDERALLY INSURED - VA	361	31,910,862	15.26%	17.05%	1.19%	0.96%	
FEDERALLY INSURED - FMH	15	2,081,995	0.63%	1.11%	0.05%	0.06%	
PRIMARY MORTGAGE INSURANCE	330	33,482,502	13.95%	17.89%	1.09%	1.01%	
UNINSURED	1,281	80,174,520	54.14%	42.84%	4.23%	2.41%	
<b>LOAN SECURITIZATION:</b>							
FANNIE MAE (FNMA)	282	10,126,766	11.92%	5.41%	0.93%	0.30%	
GINNIE MAE (GNMA)	126	4,751,404	5.33%	2.54%	0.42%	0.14%	
FREDDIE MAC (FHLMC)	52	1,227,856	2.20%	0.66%	0.17%	0.04%	
NON-SECURITIZED	1,906	171,043,344	80.56%	91.39%	6.29%	5.14%	
<b>SELLER SERVICER:</b>							
WELLS FARGO	1,115	94,771,003	47.13%	50.64%	3.68%	2.85%	
ALASKA USA	561	41,870,720	23.71%	22.37%	1.85%	1.26%	
FIRST NATIONAL BANK OF AK	490	31,220,692	20.71%	16.68%	1.62%	0.94%	
OTHER SELLER SERVICER	200	19,286,928	8.45%	10.31%	0.66%	0.58%	
<b>POOL INSURANCE:</b>							
MGIC	174	13,265,218	7.35%	7.09%	0.57%	0.40%	
OTHER POOL (INCLUDES FHA)	223	7,534,722	9.43%	4.03%	0.74%	0.23%	
NO POOL INSURANCE	1,969	166,349,434	83.22%	88.89%	6.50%	5.00%	

(\$) AT RISK LOAN BALANCE	126,823,586	67.77%
(\$) NOT AT RISK LOAN BALANCE	60,325,788	32.23%
(\$) EXISTING CONSTRUCTION	156,803,771	83.79%
(\$) NEW CONSTRUCTION	30,345,603	16.21%
(\$) FIRST TIME HOMEBUYER - YES	76,107,163	40.67%
(\$) FIRST TIME HOMEBUYER - NO	111,042,212	59.33%

WEIGHTED AVERAGE INTEREST RATE	7.417%
AVERAGE NOTE BEGINNING DATE	2/28/94
AVERAGE NOTE REMAINING LIFE	16.49
AVERAGE OUTSTANDING BALANCE	79,099
AVERAGE MONTHLY P AND I	815



## STATISTICAL ABSTRACT REPORT: PORTFOLIO DETAIL BY FUND

647 GENERAL MORTGAGE REVENUE BONDS 1999 SERIES A				Within Fund		All AHFC	
FUND PORTFOLIO:	Numbers	Dollars	% of #	% of \$	% of #	% of \$	
MORTGAGES AND LOANS	2,137	235,092,972	99.91%	99.95%	7.05%	7.07%	
REAL ESTATE OWNED	1	119,162	0.05%	0.05%	0.00%	0.00%	
INSURANCE RECEIVABLES	1	10	0.05%	0.00%	0.00%	0.00%	
<b>TOTAL PORTFOLIO</b>	<b>2,139</b>	<b>235,212,144</b>	<b>100.00%</b>	<b>100.00%</b>	<b>7.06%</b>	<b>7.07%</b>	
FUND DELINQUENT:	Numbers	Dollars	% of Mor #	% of Mor \$	% of Mor #	% of Mor \$	
30 DAYS PAST DUE	77	6,509,206	3.60%	2.77%	0.25%	0.20%	
60 DAYS PAST DUE	20	1,801,271	0.94%	0.77%	0.07%	0.05%	
90 DAYS PAST DUE	3	171,403	0.14%	0.07%	0.01%	0.01%	
120+ DAYS PAST DUE	12	841,868	0.56%	0.36%	0.04%	0.03%	
<b>TOTAL DELINQUENT</b>	<b>112</b>	<b>9,323,748</b>	<b>5.24%</b>	<b>3.97%</b>	<b>0.37%</b>	<b>0.28%</b>	
FUND DETAIL	Numbers	Dollars	% of #	% of \$	% of #	% of \$	
<u>PROPERTY TYPE:</u>							
SINGLE FAMILY	2,111	224,372,513	98.69%	95.39%	6.97%	6.75%	
MULTI-FAMILY	28	10,839,629	1.31%	4.61%	0.09%	0.33%	
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%	
<u>GEOGRAPHIC REGION:</u>							
ANCHORAGE	897	99,439,394	41.94%	42.28%	2.96%	2.99%	
FAIRBANKS/NORTH POLE	218	24,186,103	10.19%	10.28%	0.72%	0.73%	
WASILLA/PALMER	142	15,900,760	6.64%	6.76%	0.47%	0.48%	
JUNEAU/KETCHIKAN	161	21,166,518	7.53%	9.00%	0.53%	0.64%	
EAGLE RIVER/CHUGIAK	133	18,736,452	6.22%	7.97%	0.44%	0.56%	
KENAI/SOLDOTNA	57	5,063,223	2.66%	2.15%	0.19%	0.15%	
KODIAK	103	10,892,753	4.82%	4.63%	0.34%	0.33%	
OTHER GEOGRAPHIC REGION	428	39,826,946	20.01%	16.93%	1.41%	1.20%	
<u>PRIMARY INSURANCE:</u>							
FEDERALLY INSURED - FHA	844	94,918,113	39.46%	40.35%	2.79%	2.85%	
FEDERALLY INSURED - VA	293	39,111,014	13.70%	16.63%	0.97%	1.18%	
FEDERALLY INSURED - FMH	33	3,791,999	1.54%	1.61%	0.11%	0.11%	
PRIMARY MORTGAGE INSURANCE	162	21,521,067	7.57%	9.15%	0.53%	0.65%	
UNINSURED	807	75,869,960	37.73%	32.26%	2.66%	2.28%	
<u>LOAN SECURITIZATION:</u>							
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%	
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%	
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%	
NON-SECURITIZED	2,139	235,212,144	100.00%	100.00%	7.06%	7.07%	
<u>SELLER SERVICER:</u>							
WELLS FARGO	1,194	134,622,712	55.82%	57.23%	3.94%	4.05%	
ALASKA USA	431	48,289,190	20.15%	20.53%	1.42%	1.45%	
FIRST NATIONAL BANK OF AK	256	23,709,479	11.97%	10.08%	0.84%	0.71%	
OTHER SELLER SERVICER	258	28,590,772	12.06%	12.16%	0.85%	0.86%	
<u>POOL INSURANCE:</u>							
MGIC	9	710,204	0.42%	0.30%	0.03%	0.02%	
OTHER POOL (INCLUDES FHA)	0	0	0.00%	0.00%	0.00%	0.00%	
NO POOL INSURANCE	2,130	234,501,939	99.58%	99.70%	7.03%	7.05%	

(\$) AT RISK LOAN BALANCE	123,339,023	52.44%
(\$) NOT AT RISK LOAN BALANCE	111,873,121	47.56%
(\$) EXISTING CONSTRUCTION	188,306,067	80.06%
(\$) NEW CONSTRUCTION	46,906,077	19.94%
(\$) FIRST TIME HOMEBUYER - YES	164,226,658	69.82%
(\$) FIRST TIME HOMEBUYER - NO	70,985,485	30.18%

WEIGHTED AVERAGE INTEREST RATE	6.548%
AVERAGE NOTE BEGINNING DATE	4/21/96
AVERAGE NOTE REMAINING LIFE	22.61
AVERAGE OUTSTANDING BALANCE	110,011
AVERAGE MONTHLY P AND I	819

## STATISTICAL ABSTRACT REPORT: PORTFOLIO DETAIL BY FUND

648 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D				Within Fund		All AHFC	
FUND PORTFOLIO:	Numbers	Dollars	% of #	% of \$	% of #	% of \$	
MORTGAGES AND LOANS	3,858	311,562,461	99.95%	99.98%	12.73%	9.37%	
REAL ESTATE OWNED	1	66,408	0.03%	0.02%	0.00%	0.00%	
INSURANCE RECEIVABLES	1	10	0.03%	0.00%	0.00%	0.00%	
<b>TOTAL PORTFOLIO</b>	<b>3,860</b>	<b>311,628,879</b>	<b>100.00%</b>	<b>100.00%</b>	<b>12.74%</b>	<b>9.37%</b>	
FUND DELINQUENT:	Numbers	Dollars	% of Mor #	% of Mor \$	% of Mor #	% of Mor \$	
30 DAYS PAST DUE	67	4,558,995	1.74%	1.46%	0.22%	0.14%	
60 DAYS PAST DUE	14	1,418,357	0.36%	0.46%	0.05%	0.04%	
90 DAYS PAST DUE	3	255,084	0.08%	0.08%	0.01%	0.01%	
120+ DAYS PAST DUE	4	408,335	0.10%	0.13%	0.01%	0.01%	
<b>TOTAL DELINQUENT</b>	<b>88</b>	<b>6,640,771</b>	<b>2.28%</b>	<b>2.13%</b>	<b>0.29%</b>	<b>0.20%</b>	
FUND DETAIL	Numbers	Dollars	% of #	% of \$	% of #	% of \$	
<u>PROPERTY TYPE:</u>							
SINGLE FAMILY	3,860	311,628,879	100.00%	100.00%	12.74%	9.37%	
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%	
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%	
<u>GEOGRAPHIC REGION:</u>							
ANCHORAGE	1,888	153,235,805	48.91%	49.17%	6.23%	4.61%	
FAIRBANKS/NORTH POLE	602	44,993,865	15.60%	14.44%	1.99%	1.35%	
WASILLA/PALMER	307	26,999,619	7.95%	8.66%	1.01%	0.81%	
JUNEAU/KETCHIKAN	265	22,377,133	6.87%	7.18%	0.87%	0.67%	
EAGLE RIVER/CHUGIAK	280	29,497,360	7.25%	9.47%	0.92%	0.89%	
KENAI/SOLDOTNA	141	8,510,552	3.65%	2.73%	0.47%	0.26%	
KODIAK	47	3,926,264	1.22%	1.26%	0.16%	0.12%	
OTHER GEOGRAPHIC REGION	330	22,088,291	8.55%	7.09%	1.09%	0.66%	
<u>PRIMARY INSURANCE:</u>							
FEDERALLY INSURED - FHA	615	73,997,880	15.93%	23.75%	2.03%	2.23%	
FEDERALLY INSURED - VA	613	58,484,688	15.88%	18.77%	2.02%	1.76%	
FEDERALLY INSURED - FMH	24	3,203,599	0.62%	1.03%	0.08%	0.10%	
PRIMARY MORTGAGE INSURANCE	609	58,561,105	15.78%	18.79%	2.01%	1.76%	
UNINSURED	2,000	117,381,622	51.81%	37.67%	6.60%	3.53%	
<u>LOAN SECURITIZATION:</u>							
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%	
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%	
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%	
NON-SECURITIZED	3,860	311,628,879	100.00%	100.00%	12.74%	9.37%	
<u>SELLER SERVICER:</u>							
WELLS FARGO	1,859	146,750,034	48.16%	47.09%	6.13%	4.41%	
ALASKA USA	858	69,220,904	22.23%	22.21%	2.83%	2.08%	
FIRST NATIONAL BANK OF AK	873	69,164,333	22.62%	22.19%	2.88%	2.08%	
OTHER SELLER SERVICER	270	26,493,613	6.99%	8.50%	0.89%	0.80%	
<u>POOL INSURANCE:</u>							
MGIC	167	12,134,132	4.33%	3.89%	0.55%	0.36%	
OTHER POOL (INCLUDES FHA)	0	0	0.00%	0.00%	0.00%	0.00%	
NO POOL INSURANCE	3,693	299,494,746	95.67%	96.11%	12.19%	9.01%	

(\$) AT RISK LOAN BALANCE	205,162,305	65.84%
(\$) NOT AT RISK LOAN BALANCE	106,466,574	34.16%
(\$) EXISTING CONSTRUCTION	275,286,535	88.34%
(\$) NEW CONSTRUCTION	36,342,344	11.66%
(\$) FIRST TIME HOMEBUYER - YES	154,874,132	49.70%
(\$) FIRST TIME HOMEBUYER - NO	156,754,747	50.30%

WEIGHTED AVERAGE INTEREST RATE	7.159%
AVERAGE NOTE BEGINNING DATE	1/9/94
AVERAGE NOTE REMAINING LIFE	17.54
AVERAGE OUTSTANDING BALANCE	80,758
AVERAGE MONTHLY P AND I	742

## STATISTICAL ABSTRACT REPORT: PORTFOLIO DETAIL BY FUND

**748 VETERANS COLLATERALIZED BONDS 1989 FIRST**

FUND PORTFOLIO:			Within Fund		All AHFC	
	Numbers	Dollars	% of #	% of \$	% of #	% of \$
MORTGAGES AND LOANS	27	2,108,521	100.00%	100.00%	0.09%	0.06%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	0	0	0.00%	0.00%	0.00%	0.00%
<b>TOTAL PORTFOLIO</b>	<b>27</b>	<b>2,108,521</b>	<b>100.00%</b>	<b>100.00%</b>	<b>0.09%</b>	<b>0.06%</b>

FUND DELINQUENT:			% of Mor #		% of Mor \$	
	Numbers	Dollars	% of Mor #	% of Mor \$	% of Mor #	% of Mor \$
30 DAYS PAST DUE	1	120,492	3.70%	5.71%	0.00%	0.00%
60 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
90 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
120+ DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
<b>TOTAL DELINQUENT</b>	<b>1</b>	<b>120,492</b>	<b>3.70%</b>	<b>5.71%</b>	<b>0.00%</b>	<b>0.00%</b>

FUND DETAIL	Numbers	Dollars	% of #	% of \$	% of #	% of \$
<b>PROPERTY TYPE:</b>						
SINGLE FAMILY	27	2,108,521	100.00%	100.00%	0.09%	0.06%
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
<b>GEOGRAPHIC REGION:</b>						
ANCHORAGE	7	415,949	25.93%	19.73%	0.02%	0.01%
FAIRBANKS/NORTH POLE	2	155,905	7.41%	7.39%	0.01%	0.00%
WASILLA/PALMER	2	65,092	7.41%	3.09%	0.01%	0.00%
JUNEAU/KETCHIKAN	4	389,857	14.81%	18.49%	0.01%	0.01%
EAGLE RIVER/CHUGIAK	6	678,347	22.22%	32.17%	0.02%	0.02%
KENAI/SOLDOTNA	3	194,684	11.11%	9.23%	0.01%	0.01%
KODIAK	0	0	0.00%	0.00%	0.00%	0.00%
OTHER GEOGRAPHIC REGION	3	208,687	11.11%	9.90%	0.01%	0.01%
<b>PRIMARY INSURANCE:</b>						
FEDERALLY INSURED - FHA	15	1,250,784	55.56%	59.32%	0.05%	0.04%
FEDERALLY INSURED - VA	10	636,053	37.04%	30.17%	0.03%	0.02%
FEDERALLY INSURED - FMH	0	0	0.00%	0.00%	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	1	142,248	3.70%	6.75%	0.00%	0.00%
UNINSURED	1	79,436	3.70%	3.77%	0.00%	0.00%
<b>LOAN SECURITIZATION:</b>						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	25	1,886,837	92.59%	89.49%	0.08%	0.06%
FREDDIE MAC (FHLMC)	2	221,684	7.41%	10.51%	0.01%	0.01%
NON-SECURITIZED	0	0	0.00%	0.00%	0.00%	0.00%
<b>SELLER SERVICER:</b>						
WELLS FARGO	13	1,067,450	48.15%	50.63%	0.04%	0.03%
ALASKA USA	11	880,960	40.74%	41.78%	0.04%	0.03%
FIRST NATIONAL BANK OF AK	3	160,111	11.11%	7.59%	0.01%	0.00%
OTHER SELLER SERVICER	0	0	0.00%	0.00%	0.00%	0.00%
<b>POOL INSURANCE:</b>						
MGIC	0	0	0.00%	0.00%	0.00%	0.00%
OTHER POOL (INCLUDES FHA)	2	221,684	7.41%	10.51%	0.01%	0.01%
NO POOL INSURANCE	25	1,886,838	92.59%	89.49%	0.08%	0.06%

(\$) AT RISK LOAN BALANCE	591,500	28.05%
(\$) NOT AT RISK LOAN BALANCE	1,517,021	71.95%
(\$) EXISTING CONSTRUCTION	2,108,521	100.00%
(\$) NEW CONSTRUCTION	0	0.00%
(\$) FIRST TIME HOMEBUYER - YES	886,644	42.05%
(\$) FIRST TIME HOMEBUYER - NO	1,221,877	57.95%

WEIGHTED AVERAGE INTEREST RATE	8.665%
AVERAGE NOTE BEGINNING DATE	7/14/90
AVERAGE NOTE REMAINING LIFE	18.34
AVERAGE OUTSTANDING BALANCE	78,093
AVERAGE MONTHLY P AND I	750

## STATISTICAL ABSTRACT REPORT: PORTFOLIO DETAIL BY FUND

**749** VETERANS COLLATERALIZED BONDS 1990 FIRST

FUND PORTFOLIO:	Numbers		Dollars		Within Fund		All AHFC	
					% of #	% of \$	% of #	% of \$
MORTGAGES AND LOANS	23		2,082,879		100.00%	100.00%	0.08%	0.06%
REAL ESTATE OWNED	0		0		0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	0		0		0.00%	0.00%	0.00%	0.00%
<b>TOTAL PORTFOLIO</b>	<b>23</b>		<b>2,082,879</b>		<b>100.00%</b>	<b>100.00%</b>	<b>0.08%</b>	<b>0.06%</b>
<b>FUND DELINQUENT:</b>	<b>Numbers</b>		<b>Dollars</b>		<b>% of Mor #</b>	<b>% of Mor \$</b>	<b>% of Mor #</b>	<b>% of Mor \$</b>
30 DAYS PAST DUE	0		0		0.00%	0.00%	0.00%	0.00%
60 DAYS PAST DUE	1		120,310		4.35%	5.78%	0.00%	0.00%
90 DAYS PAST DUE	0		0		0.00%	0.00%	0.00%	0.00%
120+ DAYS PAST DUE	0		0		0.00%	0.00%	0.00%	0.00%
<b>TOTAL DELINQUENT</b>	<b>1</b>		<b>120,310</b>		<b>4.35%</b>	<b>5.78%</b>	<b>0.00%</b>	<b>0.00%</b>

## FUND DETAIL

	Numbers	Dollars	% of #	% of \$	% of #	% of \$
<b>PROPERTY TYPE:</b>						
SINGLE FAMILY	23	2,082,879	100.00%	100.00%	0.08%	0.06%
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
<b>GEOGRAPHIC REGION:</b>						
ANCHORAGE	8	815,539	34.78%	39.15%	0.03%	0.02%
FAIRBANKS/NORTH POLE	1	71,595	4.35%	3.44%	0.00%	0.00%
WASILLA/PALMER	2	133,678	8.70%	6.42%	0.01%	0.00%
JUNEAU/KETCHIKAN	2	226,852	8.70%	10.89%	0.01%	0.01%
EAGLE RIVER/CHUGIAK	4	376,691	17.39%	18.09%	0.01%	0.01%
KENAI/SOLDOTNA	0	0	0.00%	0.00%	0.00%	0.00%
KODIAK	1	116,670	4.35%	5.60%	0.00%	0.00%
OTHER GEOGRAPHIC REGION	5	341,854	21.74%	16.41%	0.02%	0.01%
<b>PRIMARY INSURANCE:</b>						
FEDERALLY INSURED - FHA	14	1,297,969	60.87%	62.32%	0.05%	0.04%
FEDERALLY INSURED - VA	8	668,240	34.78%	32.08%	0.03%	0.02%
FEDERALLY INSURED - FMH	0	0	0.00%	0.00%	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	0	0	0.00%	0.00%	0.00%	0.00%
UNINSURED	1	116,670	4.35%	5.60%	0.00%	0.00%
<b>LOAN SECURITIZATION:</b>						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	22	1,966,209	95.65%	94.40%	0.07%	0.06%
FREDDIE MAC (FHLMC)	1	116,670	4.35%	5.60%	0.00%	0.00%
NON-SECURITIZED	0	0	0.00%	0.00%	0.00%	0.00%
<b>SELLER SERVICER:</b>						
WELLS FARGO	9	651,371	39.13%	31.27%	0.03%	0.02%
ALASKA USA	9	935,661	39.13%	44.92%	0.03%	0.03%
FIRST NATIONAL BANK OF AK	3	279,415	13.04%	13.41%	0.01%	0.01%
OTHER SELLER SERVICER	2	216,432	8.70%	10.39%	0.01%	0.01%
<b>POOL INSURANCE:</b>						
MGIC	0	0	0.00%	0.00%	0.00%	0.00%
OTHER POOL (INCLUDES FHA)	1	116,670	4.35%	5.60%	0.00%	0.00%
NO POOL INSURANCE	22	1,966,209	95.65%	94.40%	0.07%	0.06%

(\$) AT RISK LOAN BALANCE	544,476	26.14%
(\$) NOT AT RISK LOAN BALANCE	1,538,403	73.86%
(\$) EXISTING CONSTRUCTION	1,965,723	94.38%
(\$) NEW CONSTRUCTION	117,156	5.62%
(\$) FIRST TIME HOMEBUYER - YES	785,792	37.73%
(\$) FIRST TIME HOMEBUYER - NO	1,297,087	62.27%

WEIGHTED AVERAGE INTEREST RATE	8.625%
AVERAGE NOTE BEGINNING DATE	2/7/91
AVERAGE NOTE REMAINING LIFE	18.91
AVERAGE OUTSTANDING BALANCE	90,560
AVERAGE MONTHLY P AND I	821

## STATISTICAL ABSTRACT REPORT: PORTFOLIO DETAIL BY FUND

**750 VETERANS COLLATERALIZED BONDS 1991 FIRST**

FUND PORTFOLIO:			Within Fund		All AHFC	
	Numbers	Dollars	% of #	% of \$	% of #	% of \$
MORTGAGES AND LOANS	32	2,665,086	100.00%	100.00%	0.11%	0.08%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	0	0	0.00%	0.00%	0.00%	0.00%
<b>TOTAL PORTFOLIO</b>	<b>32</b>	<b>2,665,086</b>	<b>100.00%</b>	<b>100.00%</b>	<b>0.11%</b>	<b>0.08%</b>

FUND DELINQUENT:			% of Mor #		% of Mor \$	
	Numbers	Dollars	% of Mor #	% of Mor \$	% of Mor #	% of Mor \$
30 DAYS PAST DUE	3	232,423	9.38%	8.72%	0.01%	0.01%
60 DAYS PAST DUE	1	89,005	3.13%	3.34%	0.00%	0.00%
90 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
120+ DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
<b>TOTAL DELINQUENT</b>	<b>4</b>	<b>321,428</b>	<b>12.50%</b>	<b>12.06%</b>	<b>0.01%</b>	<b>0.01%</b>

FUND DETAIL	Numbers	Dollars	% of #	% of \$	% of #	% of \$
<b>PROPERTY TYPE:</b>						
SINGLE FAMILY	32	2,665,086	100.00%	100.00%	0.11%	0.08%
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
<b>GEOGRAPHIC REGION:</b>						
ANCHORAGE	13	1,145,362	40.63%	42.98%	0.04%	0.03%
FAIRBANKS/NORTH POLE	4	379,613	12.50%	14.24%	0.01%	0.01%
WASILLA/PALMER	4	234,888	12.50%	8.81%	0.01%	0.01%
JUNEAU/KETCHIKAN	0	0	0.00%	0.00%	0.00%	0.00%
EAGLE RIVER/CHUGIAK	7	643,698	21.88%	24.15%	0.02%	0.02%
KENAI/SOLDOTNA	2	184,013	6.25%	6.90%	0.01%	0.01%
KODIAK	0	0	0.00%	0.00%	0.00%	0.00%
OTHER GEOGRAPHIC REGION	2	77,510	6.25%	2.91%	0.01%	0.00%
<b>PRIMARY INSURANCE:</b>						
FEDERALLY INSURED - FHA	12	960,315	37.50%	36.03%	0.04%	0.03%
FEDERALLY INSURED - VA	18	1,477,088	56.25%	55.42%	0.06%	0.04%
FEDERALLY INSURED - FMH	0	0	0.00%	0.00%	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	1	144,990	3.13%	5.44%	0.00%	0.00%
UNINSURED	1	82,691	3.13%	3.10%	0.00%	0.00%
<b>LOAN SECURITIZATION:</b>						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	30	2,437,403	93.75%	91.46%	0.10%	0.07%
FREDDIE MAC (FHLMC)	2	227,681	6.25%	8.54%	0.01%	0.01%
NON-SECURITIZED	0	0	0.00%	0.00%	0.00%	0.00%
<b>SELLER SERVICER:</b>						
WELLS FARGO	18	1,593,591	56.25%	59.80%	0.06%	0.05%
ALASKA USA	8	604,659	25.00%	22.69%	0.03%	0.02%
FIRST NATIONAL BANK OF AK	1	82,691	3.13%	3.10%	0.00%	0.00%
OTHER SELLER SERVICER	5	384,143	15.63%	14.41%	0.02%	0.01%
<b>POOL INSURANCE:</b>						
MGIC	0	0	0.00%	0.00%	0.00%	0.00%
OTHER POOL (INCLUDES FHA)	2	227,681	6.25%	8.54%	0.01%	0.01%
NO POOL INSURANCE	30	2,437,404	93.75%	91.46%	0.10%	0.07%

(\$) AT RISK LOAN BALANCE	1,131,833	42.47%
(\$) NOT AT RISK LOAN BALANCE	1,533,253	57.53%
(\$) EXISTING CONSTRUCTION	2,415,047	90.62%
(\$) NEW CONSTRUCTION	250,039	9.38%
(\$) FIRST TIME HOMEBUYER - YES	838,787	31.47%
(\$) FIRST TIME HOMEBUYER - NO	1,826,299	68.53%

WEIGHTED AVERAGE INTEREST RATE	7.940%
AVERAGE NOTE BEGINNING DATE	10/16/91
AVERAGE NOTE REMAINING LIFE	19.60
AVERAGE OUTSTANDING BALANCE	83,284
AVERAGE MONTHLY P AND I	771

## STATISTICAL ABSTRACT REPORT: PORTFOLIO DETAIL BY FUND

**751 VETERANS COLLATERALIZED BONDS 1991 SECOND**

FUND PORTFOLIO:			Within Fund		All AHFC	
	Numbers	Dollars	% of #	% of \$	% of #	% of \$
MORTGAGES AND LOANS	91	8,893,472	100.00%	100.00%	0.30%	0.27%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	0	0	0.00%	0.00%	0.00%	0.00%
<b>TOTAL PORTFOLIO</b>	<b>91</b>	<b>8,893,472</b>	<b>100.00%</b>	<b>100.00%</b>	<b>0.30%</b>	<b>0.27%</b>

FUND DELINQUENT:			% of Mor #		% of Mor \$	
	Numbers	Dollars	% of Mor #	% of Mor \$	% of Mor #	% of Mor \$
30 DAYS PAST DUE	1	59,179	1.10%	0.67%	0.00%	0.00%
60 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
90 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
120+ DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
<b>TOTAL DELINQUENT</b>	<b>1</b>	<b>59,179</b>	<b>1.10%</b>	<b>0.67%</b>	<b>0.00%</b>	<b>0.00%</b>

FUND DETAIL	Numbers	Dollars	% of #	% of \$	% of #	% of \$
<b>PROPERTY TYPE:</b>						
SINGLE FAMILY	91	8,893,472	100.00%	100.00%	0.30%	0.27%
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
<b>GEOGRAPHIC REGION:</b>						
ANCHORAGE	37	3,835,125	40.66%	43.12%	0.12%	0.12%
FAIRBANKS/NORTH POLE	11	966,660	12.09%	10.87%	0.04%	0.03%
WASILLA/PALMER	9	737,197	9.89%	8.29%	0.03%	0.02%
JUNEAU/KETCHIKAN	12	1,227,576	13.19%	13.80%	0.04%	0.04%
EAGLE RIVER/CHUGIAK	15	1,656,780	16.48%	18.63%	0.05%	0.05%
KENAI/SOLDOTNA	3	216,239	3.30%	2.43%	0.01%	0.01%
KODIAK	0	0	0.00%	0.00%	0.00%	0.00%
OTHER GEOGRAPHIC REGION	4	253,896	4.40%	2.85%	0.01%	0.01%
<b>PRIMARY INSURANCE:</b>						
FEDERALLY INSURED - FHA	16	1,429,302	17.58%	16.07%	0.05%	0.04%
FEDERALLY INSURED - VA	55	5,464,145	60.44%	61.44%	0.18%	0.16%
FEDERALLY INSURED - FMH	0	0	0.00%	0.00%	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	5	690,282	5.49%	7.76%	0.02%	0.02%
UNINSURED	15	1,309,743	16.48%	14.73%	0.05%	0.04%
<b>LOAN SECURITIZATION:</b>						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	71	6,893,447	78.02%	77.51%	0.23%	0.21%
FREDDIE MAC (FHLMC)	20	2,000,025	21.98%	22.49%	0.07%	0.06%
NON-SECURITIZED	0	0	0.00%	0.00%	0.00%	0.00%
<b>SELLER SERVICER:</b>						
WELLS FARGO	35	3,569,978	38.46%	40.14%	0.12%	0.11%
ALASKA USA	41	3,951,614	45.05%	44.43%	0.14%	0.12%
FIRST NATIONAL BANK OF AK	5	484,658	5.49%	5.45%	0.02%	0.01%
OTHER SELLER SERVICER	10	887,222	10.99%	9.98%	0.03%	0.03%
<b>POOL INSURANCE:</b>						
MGIC	0	0	0.00%	0.00%	0.00%	0.00%
OTHER POOL (INCLUDES FHA)	20	2,000,025	21.98%	22.49%	0.07%	0.06%
NO POOL INSURANCE	71	6,893,448	78.02%	77.51%	0.23%	0.21%

(\$) AT RISK LOAN BALANCE	5,232,115	58.83%
(\$) NOT AT RISK LOAN BALANCE	3,661,357	41.17%
(\$) EXISTING CONSTRUCTION	8,485,641	95.41%
(\$) NEW CONSTRUCTION	407,831	4.59%
(\$) FIRST TIME HOMEBUYER - YES	2,536,116	28.52%
(\$) FIRST TIME HOMEBUYER - NO	6,357,356	71.48%

WEIGHTED AVERAGE INTEREST RATE	7.763%
AVERAGE NOTE BEGINNING DATE	4/23/92
AVERAGE NOTE REMAINING LIFE	20.11
AVERAGE OUTSTANDING BALANCE	97,730
AVERAGE MONTHLY P AND I	873

## STATISTICAL ABSTRACT REPORT: PORTFOLIO DETAIL BY FUND

**752 VETERANS COLLATERALIZED BONDS 1992 FIRST**

FUND PORTFOLIO:			Within Fund		All AHFC	
	Numbers	Dollars	% of #	% of \$	% of #	% of \$
MORTGAGES AND LOANS	124	14,713,350	100.00%	100.00%	0.41%	0.44%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	0	0	0.00%	0.00%	0.00%	0.00%
<b>TOTAL PORTFOLIO</b>	<b>124</b>	<b>14,713,350</b>	<b>100.00%</b>	<b>100.00%</b>	<b>0.41%</b>	<b>0.44%</b>

FUND DELINQUENT:			% of Mor #		% of Mor \$	
	Numbers	Dollars	% of Mor #	% of Mor \$	% of Mor #	% of Mor \$
30 DAYS PAST DUE	2	210,642	1.61%	1.43%	0.01%	0.01%
60 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
90 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
120+ DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
<b>TOTAL DELINQUENT</b>	<b>2</b>	<b>210,642</b>	<b>1.61%</b>	<b>1.43%</b>	<b>0.01%</b>	<b>0.01%</b>

FUND DETAIL	Numbers	Dollars	% of #	% of \$	% of #	% of \$
<b>PROPERTY TYPE:</b>						
SINGLE FAMILY	124	14,713,350	100.00%	100.00%	0.41%	0.44%
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
<b>GEOGRAPHIC REGION:</b>						
ANCHORAGE	50	6,386,674	40.32%	43.41%	0.17%	0.19%
FAIRBANKS/NORTH POLE	14	1,198,140	11.29%	8.14%	0.05%	0.04%
WASILLA/PALMER	13	1,475,001	10.48%	10.02%	0.04%	0.04%
JUNEAU/KETCHIKAN	7	770,960	5.65%	5.24%	0.02%	0.02%
EAGLE RIVER/CHUGIAK	21	3,032,807	16.94%	20.61%	0.07%	0.09%
KENAI/SOLDOTNA	5	484,641	4.03%	3.29%	0.02%	0.01%
KODIAK	0	0	0.00%	0.00%	0.00%	0.00%
OTHER GEOGRAPHIC REGION	14	1,365,126	11.29%	9.28%	0.05%	0.04%
<b>PRIMARY INSURANCE:</b>						
FEDERALLY INSURED - FHA	18	1,826,672	14.52%	12.42%	0.06%	0.05%
FEDERALLY INSURED - VA	58	6,767,678	46.77%	46.00%	0.19%	0.20%
FEDERALLY INSURED - FMH	0	0	0.00%	0.00%	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	9	1,544,351	7.26%	10.50%	0.03%	0.05%
UNINSURED	39	4,574,649	31.45%	31.09%	0.13%	0.14%
<b>LOAN SECURITIZATION:</b>						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	19	1,696,936	15.32%	11.53%	0.06%	0.05%
FREDDIE MAC (FHLMC)	4	485,377	3.23%	3.30%	0.01%	0.01%
NON-SECURITIZED	101	12,531,035	81.45%	85.17%	0.33%	0.38%
<b>SELLER SERVICER:</b>						
WELLS FARGO	49	6,157,122	39.52%	41.85%	0.16%	0.19%
ALASKA USA	45	5,558,487	36.29%	37.78%	0.15%	0.17%
FIRST NATIONAL BANK OF AK	14	1,645,066	11.29%	11.18%	0.05%	0.05%
OTHER SELLER SERVICER	16	1,352,675	12.90%	9.19%	0.05%	0.04%
<b>POOL INSURANCE:</b>						
MGIC	0	0	0.00%	0.00%	0.00%	0.00%
OTHER POOL (INCLUDES FHA)	4	485,377	3.23%	3.30%	0.01%	0.01%
NO POOL INSURANCE	120	14,227,973	96.77%	96.70%	0.40%	0.43%

(\$) AT RISK LOAN BALANCE	10,484,483	71.26%
(\$) NOT AT RISK LOAN BALANCE	4,228,866	28.74%
(\$) EXISTING CONSTRUCTION	8,611,748	58.53%
(\$) NEW CONSTRUCTION	6,101,602	41.47%
(\$) FIRST TIME HOMEBUYER - YES	3,887,990	26.42%
(\$) FIRST TIME HOMEBUYER - NO	10,825,359	73.58%

WEIGHTED AVERAGE INTEREST RATE	7.459%
AVERAGE NOTE BEGINNING DATE	5/3/94
AVERAGE NOTE REMAINING LIFE	22.02
AVERAGE OUTSTANDING BALANCE	118,656
AVERAGE MONTHLY P AND I	962

## STATISTICAL ABSTRACT REPORT: PORTFOLIO DETAIL BY FUND

**753 VETERANS COLLATERALIZED BONDS 1993 FIRST**

FUND PORTFOLIO:			Within Fund		All AHFC	
	Numbers	Dollars	% of #	% of \$	% of #	% of \$
MORTGAGES AND LOANS	265	18,013,649	99.62%	100.00%	0.87%	0.54%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	1	10	0.38%	0.00%	0.00%	0.00%
<b>TOTAL PORTFOLIO</b>	<b>266</b>	<b>18,013,659</b>	<b>100.00%</b>	<b>100.00%</b>	<b>0.88%</b>	<b>0.54%</b>

FUND DELINQUENT:			% of Mor #		% of Mor \$	
	Numbers	Dollars	% of Mor #	% of Mor \$	% of Mor #	% of Mor \$
30 DAYS PAST DUE	2	128,035	0.75%	0.71%	0.01%	0.00%
60 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
90 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
120+ DAYS PAST DUE	1	83,078	0.38%	0.46%	0.00%	0.00%
<b>TOTAL DELINQUENT</b>	<b>3</b>	<b>211,113</b>	<b>1.13%</b>	<b>1.17%</b>	<b>0.01%</b>	<b>0.01%</b>

FUND DETAIL	Numbers	Dollars	% of #	% of \$	% of #	% of \$
<b>PROPERTY TYPE:</b>						
SINGLE FAMILY	266	18,013,659	100.00%	100.00%	0.88%	0.54%
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
<b>GEOGRAPHIC REGION:</b>						
ANCHORAGE	113	7,805,190	42.48%	43.33%	0.37%	0.23%
FAIRBANKS/NORTH POLE	33	2,001,420	12.41%	11.11%	0.11%	0.06%
WASILLA/PALMER	30	1,744,574	11.28%	9.68%	0.10%	0.05%
JUNEAU/KETCHIKAN	9	573,728	3.38%	3.18%	0.03%	0.02%
EAGLE RIVER/CHUGIAK	49	3,638,963	18.42%	20.20%	0.16%	0.11%
KENAI/SOLDOTNA	8	643,351	3.01%	3.57%	0.03%	0.02%
KODIAK	5	326,290	1.88%	1.81%	0.02%	0.01%
OTHER GEOGRAPHIC REGION	19	1,280,144	7.14%	7.11%	0.06%	0.04%
<b>PRIMARY INSURANCE:</b>						
FEDERALLY INSURED - FHA	22	1,854,819	8.27%	10.30%	0.07%	0.06%
FEDERALLY INSURED - VA	117	7,439,944	43.98%	41.30%	0.39%	0.22%
FEDERALLY INSURED - FMH	0	0	0.00%	0.00%	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	11	764,954	4.14%	4.25%	0.04%	0.02%
UNINSURED	116	7,953,944	43.61%	44.16%	0.38%	0.24%
<b>LOAN SECURITIZATION:</b>						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	266	18,013,659	100.00%	100.00%	0.88%	0.54%
<b>SELLER SERVICER:</b>						
WELLS FARGO	130	9,020,684	48.87%	50.08%	0.43%	0.27%
ALASKA USA	55	3,446,400	20.68%	19.13%	0.18%	0.10%
FIRST NATIONAL BANK OF AK	60	3,933,610	22.56%	21.84%	0.20%	0.12%
OTHER SELLER SERVICER	21	1,612,967	7.89%	8.95%	0.07%	0.05%
<b>POOL INSURANCE:</b>						
MGIC	68	3,365,101	25.56%	18.68%	0.22%	0.10%
OTHER POOL (INCLUDES FHA)	0	0	0.00%	0.00%	0.00%	0.00%
NO POOL INSURANCE	198	14,648,562	74.44%	81.32%	0.65%	0.44%

(\$) AT RISK LOAN BALANCE	12,788,583	70.99%
(\$) NOT AT RISK LOAN BALANCE	5,225,076	29.01%
(\$) EXISTING CONSTRUCTION	15,930,758	88.44%
(\$) NEW CONSTRUCTION	2,082,901	11.56%
(\$) FIRST TIME HOMEBUYER - YES	1,349,725	7.49%
(\$) FIRST TIME HOMEBUYER - NO	16,663,934	92.51%

WEIGHTED AVERAGE INTEREST RATE	6.905%
AVERAGE NOTE BEGINNING DATE	11/3/93
AVERAGE NOTE REMAINING LIFE	12.73
AVERAGE OUTSTANDING BALANCE	67,976
AVERAGE MONTHLY P AND I	837



## STATISTICAL ABSTRACT REPORT: PORTFOLIO DETAIL BY FUND

**754 VETERANS COLLATERALIZED BONDS 1994 FIRST**

FUND PORTFOLIO:			Within Fund		All AHFC	
	Numbers	Dollars	% of #	% of \$	% of #	% of \$
MORTGAGES AND LOANS	999	109,994,687	100.00%	100.00%	3.30%	3.31%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	0	0	0.00%	0.00%	0.00%	0.00%
<b>TOTAL PORTFOLIO</b>	<b>999</b>	<b>109,994,687</b>	<b>100.00%</b>	<b>100.00%</b>	<b>3.30%</b>	<b>3.31%</b>

FUND DELINQUENT:			% of Mor #		% of Mor \$	
	Numbers	Dollars	% of Mor #	% of Mor \$	% of Mor #	% of Mor \$
30 DAYS PAST DUE	10	1,085,693	1.00%	0.99%	0.03%	0.03%
60 DAYS PAST DUE	1	149,764	0.10%	0.14%	0.00%	0.00%
90 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
120+ DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
<b>TOTAL DELINQUENT</b>	<b>11</b>	<b>1,235,457</b>	<b>1.10%</b>	<b>1.12%</b>	<b>0.04%</b>	<b>0.04%</b>

FUND DETAIL	Numbers	Dollars	% of #	% of \$	% of #	% of \$
<b>PROPERTY TYPE:</b>						
SINGLE FAMILY	999	109,994,687	100.00%	100.00%	3.30%	3.31%
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
<b>GEOGRAPHIC REGION:</b>						
ANCHORAGE	392	44,750,497	39.24%	40.68%	1.29%	1.35%
FAIRBANKS/NORTH POLE	175	18,433,084	17.52%	16.76%	0.58%	0.55%
WASILLA/PALMER	96	9,954,347	9.61%	9.05%	0.32%	0.30%
JUNEAU/KETCHIKAN	83	9,521,480	8.31%	8.66%	0.27%	0.29%
EAGLE RIVER/CHUGIAK	134	16,202,267	13.41%	14.73%	0.44%	0.49%
KENAI/SOLDOTNA	33	3,019,037	3.30%	2.74%	0.11%	0.09%
KODIAK	21	1,893,606	2.10%	1.72%	0.07%	0.06%
OTHER GEOGRAPHIC REGION	65	6,220,373	6.51%	5.66%	0.21%	0.19%
<b>PRIMARY INSURANCE:</b>						
FEDERALLY INSURED - FHA	156	17,419,774	15.62%	15.84%	0.51%	0.52%
FEDERALLY INSURED - VA	371	40,649,851	37.14%	36.96%	1.22%	1.22%
FEDERALLY INSURED - FMH	2	212,483	0.20%	0.19%	0.01%	0.01%
PRIMARY MORTGAGE INSURANCE	102	16,014,758	10.21%	14.56%	0.34%	0.48%
UNINSURED	368	35,697,831	36.84%	32.45%	1.21%	1.07%
<b>LOAN SECURITIZATION:</b>						
FANNIE MAE (FNMA)	2	15,221	0.20%	0.01%	0.01%	0.00%
GINNIE MAE (GNMA)	7	74,691	0.70%	0.07%	0.02%	0.00%
FREDDIE MAC (FHLMC)	55	1,165,808	5.51%	1.06%	0.18%	0.04%
NON-SECURITIZED	935	108,738,966	93.59%	98.86%	3.09%	3.27%
<b>SELLER SERVICER:</b>						
WELLS FARGO	396	47,092,874	39.64%	42.81%	1.31%	1.42%
ALASKA USA	390	38,933,527	39.04%	35.40%	1.29%	1.17%
FIRST NATIONAL BANK OF AK	119	11,701,276	11.91%	10.64%	0.39%	0.35%
OTHER SELLER SERVICER	94	12,267,020	9.41%	11.15%	0.31%	0.37%
<b>POOL INSURANCE:</b>						
MGIC	49	2,794,699	4.90%	2.54%	0.16%	0.08%
OTHER POOL (INCLUDES FHA)	57	1,181,029	5.71%	1.07%	0.19%	0.04%
NO POOL INSURANCE	893	106,018,961	89.39%	96.39%	2.95%	3.19%

(\$) AT RISK LOAN BALANCE	76,473,814	69.53%
(\$) NOT AT RISK LOAN BALANCE	33,520,873	30.47%
(\$) EXISTING CONSTRUCTION	81,762,879	74.33%
(\$) NEW CONSTRUCTION	28,231,808	25.67%
(\$) FIRST TIME HOMEBUYER - YES	33,214,087	30.20%
(\$) FIRST TIME HOMEBUYER - NO	76,780,600	69.80%

WEIGHTED AVERAGE INTEREST RATE	6.881%
AVERAGE NOTE BEGINNING DATE	4/16/95
AVERAGE NOTE REMAINING LIFE	20.49
AVERAGE OUTSTANDING BALANCE	110,105
AVERAGE MONTHLY P AND I	906

## STATISTICAL ABSTRACT REPORT: PORTFOLIO DETAIL BY FUND

**755 VETERANS COLLATERALIZED BONDS 1995 FIRST**

FUND PORTFOLIO:			Within Fund		All AHFC	
	Numbers	Dollars	% of #	% of \$	% of #	% of \$
MORTGAGES AND LOANS	149	16,471,489	100.00%	100.00%	0.49%	0.50%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	0	0	0.00%	0.00%	0.00%	0.00%
<b>TOTAL PORTFOLIO</b>	<b>149</b>	<b>16,471,489</b>	<b>100.00%</b>	<b>100.00%</b>	<b>0.49%</b>	<b>0.50%</b>

FUND DELINQUENT:			% of Mor #		% of Mor \$	
	Numbers	Dollars	% of Mor #	% of Mor \$	% of Mor #	% of Mor \$
30 DAYS PAST DUE	3	235,221	2.01%	1.43%	0.01%	0.01%
60 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
90 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
120+ DAYS PAST DUE	1	109,135	0.67%	0.66%	0.00%	0.00%
<b>TOTAL DELINQUENT</b>	<b>4</b>	<b>344,356</b>	<b>2.68%</b>	<b>2.09%</b>	<b>0.01%</b>	<b>0.01%</b>

FUND DETAIL	Numbers	Dollars	% of #	% of \$	% of #	% of \$
<b>PROPERTY TYPE:</b>						
SINGLE FAMILY	149	16,471,489	100.00%	100.00%	0.49%	0.50%
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
<b>GEOGRAPHIC REGION:</b>						
ANCHORAGE	69	7,977,414	46.31%	48.43%	0.23%	0.24%
FAIRBANKS/NORTH POLE	20	2,037,883	13.42%	12.37%	0.07%	0.06%
WASILLA/PALMER	12	1,093,716	8.05%	6.64%	0.04%	0.03%
JUNEAU/KETCHIKAN	6	750,486	4.03%	4.56%	0.02%	0.02%
EAGLE RIVER/CHUGIAK	24	2,955,864	16.11%	17.95%	0.08%	0.09%
KENAI/SOLDOTNA	9	811,046	6.04%	4.92%	0.03%	0.02%
KODIAK	1	83,704	0.67%	0.51%	0.00%	0.00%
OTHER GEOGRAPHIC REGION	8	761,380	5.37%	4.62%	0.03%	0.02%
<b>PRIMARY INSURANCE:</b>						
FEDERALLY INSURED - FHA	12	1,506,843	8.05%	9.15%	0.04%	0.05%
FEDERALLY INSURED - VA	68	8,278,609	45.64%	50.26%	0.22%	0.25%
FEDERALLY INSURED - FMH	0	0	0.00%	0.00%	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	10	1,162,508	6.71%	7.06%	0.03%	0.03%
UNINSURED	59	5,523,532	39.60%	33.53%	0.19%	0.17%
<b>LOAN SECURITIZATION:</b>						
FANNIE MAE (FNMA)	2	62,349	1.34%	0.38%	0.01%	0.00%
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	147	16,409,140	98.66%	99.62%	0.49%	0.49%
<b>SELLER SERVICER:</b>						
WELLS FARGO	80	8,823,630	53.69%	53.57%	0.26%	0.27%
ALASKA USA	37	4,481,653	24.83%	27.21%	0.12%	0.13%
FIRST NATIONAL BANK OF AK	16	1,436,974	10.74%	8.72%	0.05%	0.04%
OTHER SELLER SERVICER	16	1,729,235	10.74%	10.50%	0.05%	0.05%
<b>POOL INSURANCE:</b>						
MGIC	10	669,110	6.71%	4.06%	0.03%	0.02%
OTHER POOL (INCLUDES FHA)	0	0	0.00%	0.00%	0.00%	0.00%
NO POOL INSURANCE	139	15,802,379	93.29%	95.94%	0.46%	0.48%

(\$) AT RISK LOAN BALANCE	12,263,377	74.45%
(\$) NOT AT RISK LOAN BALANCE	4,208,112	25.55%
(\$) EXISTING CONSTRUCTION	12,638,575	76.73%
(\$) NEW CONSTRUCTION	3,832,914	23.27%
(\$) FIRST TIME HOMEBUYER - YES	4,949,361	30.05%
(\$) FIRST TIME HOMEBUYER - NO	11,522,128	69.95%

WEIGHTED AVERAGE INTEREST RATE	7.104%
AVERAGE NOTE BEGINNING DATE	5/5/95
AVERAGE NOTE REMAINING LIFE	21.79
AVERAGE OUTSTANDING BALANCE	110,547
AVERAGE MONTHLY P AND I	886

## STATISTICAL ABSTRACT REPORT: PORTFOLIO DETAIL BY FUND

**756 VETERANS COLLATERALIZED BONDS 1997 FIRST**

FUND PORTFOLIO:			Within Fund		All AHFC	
	Numbers	Dollars	% of #	% of \$	% of #	% of \$
MORTGAGES AND LOANS	554	78,485,201	99.82%	100.00%	1.83%	2.36%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	1	10	0.18%	0.00%	0.00%	0.00%
<b>TOTAL PORTFOLIO</b>	<b>555</b>	<b>78,485,211</b>	<b>100.00%</b>	<b>100.00%</b>	<b>1.83%</b>	<b>2.36%</b>

FUND DELINQUENT:			% of Mor #		% of Mor \$	
	Numbers	Dollars	% of Mor #	% of Mor \$	% of Mor #	% of Mor \$
30 DAYS PAST DUE	4	489,193	0.72%	0.62%	0.01%	0.01%
60 DAYS PAST DUE	2	290,377	0.36%	0.37%	0.01%	0.01%
90 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
120+ DAYS PAST DUE	1	149,005	0.18%	0.19%	0.00%	0.00%
<b>TOTAL DELINQUENT</b>	<b>7</b>	<b>928,575</b>	<b>1.26%</b>	<b>1.18%</b>	<b>0.02%</b>	<b>0.03%</b>

FUND DETAIL	Numbers	Dollars	% of #	% of \$	% of #	% of \$
<b>PROPERTY TYPE:</b>						
SINGLE FAMILY	555	78,485,211	100.00%	100.00%	1.83%	2.36%
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
<b>GEOGRAPHIC REGION:</b>						
ANCHORAGE	201	29,865,925	36.22%	38.05%	0.66%	0.90%
FAIRBANKS/NORTH POLE	108	14,653,087	19.46%	18.67%	0.36%	0.44%
WASILLA/PALMER	69	8,938,810	12.43%	11.39%	0.23%	0.27%
JUNEAU/KETCHIKAN	36	5,442,470	6.49%	6.93%	0.12%	0.16%
EAGLE RIVER/CHUGIAK	85	13,135,089	15.32%	16.74%	0.28%	0.40%
KENAI/SOLDOTNA	18	1,825,808	3.24%	2.33%	0.06%	0.05%
KODIAK	7	981,059	1.26%	1.25%	0.02%	0.03%
OTHER GEOGRAPHIC REGION	31	3,642,955	5.59%	4.64%	0.10%	0.11%
<b>PRIMARY INSURANCE:</b>						
FEDERALLY INSURED - FHA	59	7,799,808	10.63%	9.94%	0.19%	0.23%
FEDERALLY INSURED - VA	283	39,215,295	50.99%	49.97%	0.93%	1.18%
FEDERALLY INSURED - FMH	1	83,597	0.18%	0.11%	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	46	8,214,267	8.29%	10.47%	0.15%	0.25%
UNINSURED	166	23,172,237	29.91%	29.52%	0.55%	0.70%
<b>LOAN SECURITIZATION:</b>						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	555	78,485,211	100.00%	100.00%	1.83%	2.36%
<b>SELLER SERVICER:</b>						
WELLS FARGO	320	45,940,546	57.66%	58.53%	1.06%	1.38%
ALASKA USA	123	17,288,261	22.16%	22.03%	0.41%	0.52%
FIRST NATIONAL BANK OF AK	52	6,964,649	9.37%	8.87%	0.17%	0.21%
OTHER SELLER SERVICER	60	8,291,748	10.81%	10.56%	0.20%	0.25%
<b>POOL INSURANCE:</b>						
MGIC	0	0	0.00%	0.00%	0.00%	0.00%
OTHER POOL (INCLUDES FHA)	0	0	0.00%	0.00%	0.00%	0.00%
NO POOL INSURANCE	555	78,485,211	100.00%	100.00%	1.83%	2.36%

(\$) AT RISK LOAN BALANCE	58,387,782	74.39%
(\$) NOT AT RISK LOAN BALANCE	20,097,429	25.61%
(\$) EXISTING CONSTRUCTION	44,813,702	57.10%
(\$) NEW CONSTRUCTION	33,671,509	42.90%
(\$) FIRST TIME HOMEBUYER - YES	19,574,281	24.94%
(\$) FIRST TIME HOMEBUYER - NO	58,910,929	75.06%

WEIGHTED AVERAGE INTEREST RATE	6.599%
AVERAGE NOTE BEGINNING DATE	8/7/97
AVERAGE NOTE REMAINING LIFE	25.20
AVERAGE OUTSTANDING BALANCE	141,670
AVERAGE MONTHLY P AND I	990

## STATISTICAL ABSTRACT REPORT: PORTFOLIO DETAIL BY FUND

**757 VETERANS COLLATERALIZED BONDS 1998 FIRST**

FUND PORTFOLIO:			Within Fund		All AHFC	
	Numbers	Dollars	% of #	% of \$	% of #	% of \$
MORTGAGES AND LOANS	386	56,083,358	99.74%	100.00%	1.27%	1.69%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	1	10	0.26%	0.00%	0.00%	0.00%
<b>TOTAL PORTFOLIO</b>	<b>387</b>	<b>56,083,368</b>	<b>100.00%</b>	<b>100.00%</b>	<b>1.28%</b>	<b>1.69%</b>

FUND DELINQUENT:			% of Mor #		% of Mor \$	
	Numbers	Dollars	% of Mor #	% of Mor \$	% of Mor #	% of Mor \$
30 DAYS PAST DUE	11	1,405,183	2.85%	2.51%	0.04%	0.04%
60 DAYS PAST DUE	1	129,876	0.26%	0.23%	0.00%	0.00%
90 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
120+ DAYS PAST DUE	1	132,437	0.26%	0.24%	0.00%	0.00%
<b>TOTAL DELINQUENT</b>	<b>13</b>	<b>1,667,496</b>	<b>3.37%</b>	<b>2.97%</b>	<b>0.04%</b>	<b>0.05%</b>

FUND DETAIL	Numbers	Dollars	% of #	% of \$	% of #	% of \$
<b>PROPERTY TYPE:</b>						
SINGLE FAMILY	387	56,083,368	100.00%	100.00%	1.28%	1.69%
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
<b>GEOGRAPHIC REGION:</b>						
ANCHORAGE	153	22,666,813	39.53%	40.42%	0.50%	0.68%
FAIRBANKS/NORTH POLE	85	11,596,086	21.96%	20.68%	0.28%	0.35%
WASILLA/PALMER	51	7,043,703	13.18%	12.56%	0.17%	0.21%
JUNEAU/KETCHIKAN	36	5,619,530	9.30%	10.02%	0.12%	0.17%
EAGLE RIVER/CHUGIAK	35	5,545,256	9.04%	9.89%	0.12%	0.17%
KENAI/SOLDOTNA	6	718,239	1.55%	1.28%	0.02%	0.02%
KODIAK	4	638,513	1.03%	1.14%	0.01%	0.02%
OTHER GEOGRAPHIC REGION	17	2,255,226	4.39%	4.02%	0.06%	0.07%
<b>PRIMARY INSURANCE:</b>						
FEDERALLY INSURED - FHA	50	7,002,772	12.92%	12.49%	0.17%	0.21%
FEDERALLY INSURED - VA	192	27,779,656	49.61%	49.53%	0.63%	0.84%
FEDERALLY INSURED - FMH	2	236,525	0.52%	0.42%	0.01%	0.01%
PRIMARY MORTGAGE INSURANCE	44	7,867,897	11.37%	14.03%	0.15%	0.24%
UNINSURED	99	13,196,520	25.58%	23.53%	0.33%	0.40%
<b>LOAN SECURITIZATION:</b>						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	387	56,083,368	100.00%	100.00%	1.28%	1.69%
<b>SELLER SERVICER:</b>						
WELLS FARGO	244	36,109,354	63.05%	64.39%	0.81%	1.09%
ALASKA USA	80	11,195,845	20.67%	19.96%	0.26%	0.34%
FIRST NATIONAL BANK OF AK	20	2,675,462	5.17%	4.77%	0.07%	0.08%
OTHER SELLER SERVICER	43	6,102,709	11.11%	10.88%	0.14%	0.18%
<b>POOL INSURANCE:</b>						
MGIC	0	0	0.00%	0.00%	0.00%	0.00%
OTHER POOL (INCLUDES FHA)	0	0	0.00%	0.00%	0.00%	0.00%
NO POOL INSURANCE	387	56,083,368	100.00%	100.00%	1.28%	1.69%

(\$) AT RISK LOAN BALANCE	39,950,118	71.23%
(\$) NOT AT RISK LOAN BALANCE	16,133,249	28.77%
(\$) EXISTING CONSTRUCTION	36,705,423	65.45%
(\$) NEW CONSTRUCTION	19,377,945	34.55%
(\$) FIRST TIME HOMEBUYER - YES	15,368,596	27.40%
(\$) FIRST TIME HOMEBUYER - NO	40,714,772	72.60%

WEIGHTED AVERAGE INTEREST RATE	6.320%
AVERAGE NOTE BEGINNING DATE	6/2/98
AVERAGE NOTE REMAINING LIFE	25.20
AVERAGE OUTSTANDING BALANCE	145,294
AVERAGE MONTHLY P AND I	993

## STATISTICAL ABSTRACT REPORT: PORTFOLIO DETAIL BY FUND

**758 VETERANS COLLATERALIZED BONDS 1999 FIRST**

FUND PORTFOLIO:			Within Fund		All AHFC	
	Numbers	Dollars	% of #	% of \$	% of #	% of \$
MORTGAGES AND LOANS	721	114,835,785	100.00%	100.00%	2.38%	3.45%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	0	0	0.00%	0.00%	0.00%	0.00%
<b>TOTAL PORTFOLIO</b>	<b>721</b>	<b>114,835,785</b>	<b>100.00%</b>	<b>100.00%</b>	<b>2.38%</b>	<b>3.45%</b>

FUND DELINQUENT:			% of Mor #		% of Mor \$	
	Numbers	Dollars	% of Mor #	% of Mor \$	% of Mor #	% of Mor \$
30 DAYS PAST DUE	3	422,972	0.42%	0.37%	0.01%	0.01%
60 DAYS PAST DUE	1	96,202	0.14%	0.08%	0.00%	0.00%
90 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
120+ DAYS PAST DUE	1	61,981	0.14%	0.05%	0.00%	0.00%
<b>TOTAL DELINQUENT</b>	<b>5</b>	<b>581,155</b>	<b>0.69%</b>	<b>0.51%</b>	<b>0.02%</b>	<b>0.02%</b>

FUND DETAIL	Numbers	Dollars	% of #	% of \$	% of #	% of \$
<b>PROPERTY TYPE:</b>						
SINGLE FAMILY	721	114,835,785	100.00%	100.00%	2.38%	3.45%
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
<b>GEOGRAPHIC REGION:</b>						
ANCHORAGE	275	46,183,890	38.14%	40.22%	0.91%	1.39%
FAIRBANKS/NORTH POLE	123	17,546,960	17.06%	15.28%	0.41%	0.53%
WASILLA/PALMER	119	17,296,093	16.50%	15.06%	0.39%	0.52%
JUNEAU/KETCHIKAN	45	7,723,261	6.24%	6.73%	0.15%	0.23%
EAGLE RIVER/CHUGIAK	94	17,209,404	13.04%	14.99%	0.31%	0.52%
KENAI/SOLDOTNA	21	2,807,371	2.91%	2.44%	0.07%	0.08%
KODIAK	7	1,133,190	0.97%	0.99%	0.02%	0.03%
OTHER GEOGRAPHIC REGION	37	4,935,620	5.13%	4.30%	0.12%	0.15%
<b>PRIMARY INSURANCE:</b>						
FEDERALLY INSURED - FHA	88	12,754,045	12.21%	11.11%	0.29%	0.38%
FEDERALLY INSURED - VA	327	49,662,400	45.35%	43.25%	1.08%	1.49%
FEDERALLY INSURED - FMH	2	222,838	0.28%	0.19%	0.01%	0.01%
PRIMARY MORTGAGE INSURANCE	119	23,416,926	16.50%	20.39%	0.39%	0.70%
UNINSURED	185	28,779,585	25.66%	25.06%	0.61%	0.87%
<b>LOAN SECURITIZATION:</b>						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	721	114,835,785	100.00%	100.00%	2.38%	3.45%
<b>SELLER SERVICER:</b>						
WELLS FARGO	451	72,603,553	62.55%	63.22%	1.49%	2.18%
ALASKA USA	152	23,903,337	21.08%	20.82%	0.50%	0.72%
FIRST NATIONAL BANK OF AK	44	7,036,382	6.10%	6.13%	0.15%	0.21%
OTHER SELLER SERVICER	74	11,292,522	10.26%	9.83%	0.24%	0.34%
<b>POOL INSURANCE:</b>						
MGIC	0	0	0.00%	0.00%	0.00%	0.00%
OTHER POOL (INCLUDES FHA)	0	0	0.00%	0.00%	0.00%	0.00%
NO POOL INSURANCE	721	114,835,785	100.00%	100.00%	2.38%	3.45%

(\$) AT RISK LOAN BALANCE	84,435,510	73.53%
(\$) NOT AT RISK LOAN BALANCE	30,400,275	26.47%
(\$) EXISTING CONSTRUCTION	63,734,907	55.50%
(\$) NEW CONSTRUCTION	51,100,878	44.50%
(\$) FIRST TIME HOMEBUYER - YES	19,919,915	17.35%
(\$) FIRST TIME HOMEBUYER - NO	94,915,870	82.65%

WEIGHTED AVERAGE INTEREST RATE	6.551%
AVERAGE NOTE BEGINNING DATE	5/18/99
AVERAGE NOTE REMAINING LIFE	26.70
AVERAGE OUTSTANDING BALANCE	159,273
AVERAGE MONTHLY P AND I	1,079

## STATISTICAL ABSTRACT REPORT: PORTFOLIO DETAIL BY FUND

**759 VETERANS COLLATERALIZED BONDS 2000 FIRST**

FUND PORTFOLIO:			Within Fund		All AHFC	
	Numbers	Dollars	% of #	% of \$	% of #	% of \$
MORTGAGES AND LOANS	514	83,121,482	100.00%	100.00%	1.70%	2.50%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	0	0	0.00%	0.00%	0.00%	0.00%
<b>TOTAL PORTFOLIO</b>	<b>514</b>	<b>83,121,482</b>	<b>100.00%</b>	<b>100.00%</b>	<b>1.70%</b>	<b>2.50%</b>

FUND DELINQUENT:			% of Mor #		% of Mor \$	
	Numbers	Dollars	% of Mor #	% of Mor \$	% of Mor #	% of Mor \$
30 DAYS PAST DUE	6	1,011,432	1.17%	1.22%	0.02%	0.03%
60 DAYS PAST DUE	1	146,669	0.19%	0.18%	0.00%	0.00%
90 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
120+ DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
<b>TOTAL DELINQUENT</b>	<b>7</b>	<b>1,158,101</b>	<b>1.36%</b>	<b>1.39%</b>	<b>0.02%</b>	<b>0.03%</b>

FUND DETAIL	Numbers	Dollars	% of #	% of \$	% of #	% of \$
<b>PROPERTY TYPE:</b>						
SINGLE FAMILY	514	83,121,482	100.00%	100.00%	1.70%	2.50%
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
<b>GEOGRAPHIC REGION:</b>						
ANCHORAGE	216	35,665,703	42.02%	42.91%	0.71%	1.07%
FAIRBANKS/NORTH POLE	85	13,391,192	16.54%	16.11%	0.28%	0.40%
WASILLA/PALMER	73	10,472,019	14.20%	12.60%	0.24%	0.31%
JUNEAU/KETCHIKAN	39	7,279,797	7.59%	8.76%	0.13%	0.22%
EAGLE RIVER/CHUGIAK	54	9,688,447	10.51%	11.66%	0.18%	0.29%
KENAI/SOLDOTNA	15	2,014,741	2.92%	2.42%	0.05%	0.06%
KODIAK	4	617,479	0.78%	0.74%	0.01%	0.02%
OTHER GEOGRAPHIC REGION	28	3,992,109	5.45%	4.80%	0.09%	0.12%
<b>PRIMARY INSURANCE:</b>						
FEDERALLY INSURED - FHA	68	10,294,376	13.23%	12.38%	0.22%	0.31%
FEDERALLY INSURED - VA	235	36,753,132	45.72%	44.22%	0.78%	1.11%
FEDERALLY INSURED - FMH	2	212,905	0.39%	0.26%	0.01%	0.01%
PRIMARY MORTGAGE INSURANCE	79	15,125,034	15.37%	18.20%	0.26%	0.45%
UNINSURED	130	20,736,041	25.29%	24.95%	0.43%	0.62%
<b>LOAN SECURITIZATION:</b>						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	514	83,121,482	100.00%	100.00%	1.70%	2.50%
<b>SELLER SERVICER:</b>						
WELLS FARGO	284	46,422,529	55.25%	55.85%	0.94%	1.40%
ALASKA USA	134	21,542,725	26.07%	25.92%	0.44%	0.65%
FIRST NATIONAL BANK OF AK	25	3,585,489	4.86%	4.31%	0.08%	0.11%
OTHER SELLER SERVICER	71	11,570,745	13.81%	13.92%	0.23%	0.35%
<b>POOL INSURANCE:</b>						
MGIC	0	0	0.00%	0.00%	0.00%	0.00%
OTHER POOL (INCLUDES FHA)	0	0	0.00%	0.00%	0.00%	0.00%
NO POOL INSURANCE	514	83,121,482	100.00%	100.00%	1.70%	2.50%

(\$) AT RISK LOAN BALANCE	60,268,590	72.51%
(\$) NOT AT RISK LOAN BALANCE	22,852,892	27.49%
(\$) EXISTING CONSTRUCTION	54,470,263	65.53%
(\$) NEW CONSTRUCTION	28,651,219	34.47%
(\$) FIRST TIME HOMEBUYER - YES	27,588,112	33.19%
(\$) FIRST TIME HOMEBUYER - NO	55,533,370	66.81%

WEIGHTED AVERAGE INTEREST RATE	6.608%
AVERAGE NOTE BEGINNING DATE	9/20/00
AVERAGE NOTE REMAINING LIFE	27.72
AVERAGE OUTSTANDING BALANCE	161,715
AVERAGE MONTHLY P AND I	1,079

## STATISTICAL ABSTRACT REPORT: PORTFOLIO DETAIL BY FUND

**760 VETERANS COLLATERALIZED BONDS 2002 FIRST**

FUND PORTFOLIO:			Within Fund		All AHFC	
	Numbers	Dollars	% of #	% of \$	% of #	% of \$
MORTGAGES AND LOANS	279	49,816,107	100.00%	100.00%	0.92%	1.50%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	0	0	0.00%	0.00%	0.00%	0.00%
<b>TOTAL PORTFOLIO</b>	<b>279</b>	<b>49,816,107</b>	<b>100.00%</b>	<b>100.00%</b>	<b>0.92%</b>	<b>1.50%</b>

FUND DELINQUENT:			% of Mor #		% of Mor \$	
	Numbers	Dollars	% of Mor #	% of Mor \$	% of Mor #	% of Mor \$
30 DAYS PAST DUE	1	202,247	0.36%	0.41%	0.00%	0.01%
60 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
90 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
120+ DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
<b>TOTAL DELINQUENT</b>	<b>1</b>	<b>202,247</b>	<b>0.36%</b>	<b>0.41%</b>	<b>0.00%</b>	<b>0.01%</b>

FUND DETAIL	Numbers	Dollars	% of #	% of \$	% of #	% of \$
<b>PROPERTY TYPE:</b>						
SINGLE FAMILY	279	49,816,107	100.00%	100.00%	0.92%	1.50%
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
<b>GEOGRAPHIC REGION:</b>						
ANCHORAGE	123	22,498,688	44.09%	45.16%	0.41%	0.68%
FAIRBANKS/NORTH POLE	43	7,109,678	15.41%	14.27%	0.14%	0.21%
WASILLA/PALMER	44	6,976,388	15.77%	14.00%	0.15%	0.21%
JUNEAU/KETCHIKAN	14	2,822,668	5.02%	5.67%	0.05%	0.08%
EAGLE RIVER/CHUGIAK	37	7,609,498	13.26%	15.28%	0.12%	0.23%
KENAI/SOLDOTNA	3	470,539	1.08%	0.94%	0.01%	0.01%
KODIAK	2	348,266	0.72%	0.70%	0.01%	0.01%
OTHER GEOGRAPHIC REGION	13	1,980,381	4.66%	3.98%	0.04%	0.06%
<b>PRIMARY INSURANCE:</b>						
FEDERALLY INSURED - FHA	23	3,676,709	8.24%	7.38%	0.08%	0.11%
FEDERALLY INSURED - VA	135	22,311,806	48.39%	44.79%	0.45%	0.67%
FEDERALLY INSURED - FMH	1	138,815	0.36%	0.28%	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	38	8,072,542	13.62%	16.20%	0.13%	0.24%
UNINSURED	82	15,616,235	29.39%	31.35%	0.27%	0.47%
<b>LOAN SECURITIZATION:</b>						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	279	49,816,107	100.00%	100.00%	0.92%	1.50%
<b>SELLER SERVICER:</b>						
WELLS FARGO	92	15,541,144	32.97%	31.20%	0.30%	0.47%
ALASKA USA	85	15,015,715	30.47%	30.14%	0.28%	0.45%
FIRST NATIONAL BANK OF AK	71	13,009,614	25.45%	26.12%	0.23%	0.39%
OTHER SELLER SERVICER	31	6,249,634	11.11%	12.55%	0.10%	0.19%
<b>POOL INSURANCE:</b>						
MGIC	0	0	0.00%	0.00%	0.00%	0.00%
OTHER POOL (INCLUDES FHA)	0	0	0.00%	0.00%	0.00%	0.00%
NO POOL INSURANCE	279	49,816,107	100.00%	100.00%	0.92%	1.50%

(\$) AT RISK LOAN BALANCE	38,924,714	78.14%
(\$) NOT AT RISK LOAN BALANCE	10,891,393	21.86%
(\$) EXISTING CONSTRUCTION	30,957,931	62.14%
(\$) NEW CONSTRUCTION	18,858,176	37.86%
(\$) FIRST TIME HOMEBUYER - YES	8,853,272	17.77%
(\$) FIRST TIME HOMEBUYER - NO	40,962,834	82.23%

WEIGHTED AVERAGE INTEREST RATE	6.299%
AVERAGE NOTE BEGINNING DATE	9/19/01
AVERAGE NOTE REMAINING LIFE	28.70
AVERAGE OUTSTANDING BALANCE	178,552
AVERAGE MONTHLY P AND I	1,134

## STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY GEOGRAPHIC REGION

GEOGRAPHIC REGION	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of Mor #	% of Mor \$	Numbers	Dollars	% of Mor #	% of Mor \$
ANCHORAGE	12,881	1,412,932,582	42.56%	42.51%	514	46,413,262	3.99%	3.28%
FAIRBANKS/NORTHPOLE	3,500	362,276,620	11.56%	10.90%	97	7,475,672	2.77%	2.06%
WASILLA/PALMER	3,147	319,708,799	10.40%	9.62%	165	16,122,600	5.24%	5.04%
JUNEAU/KETCHIKAN	1,909	238,221,628	6.31%	7.17%	48	4,428,827	2.51%	1.86%
EAGLE RIVER/CHUGIAK	1,888	235,021,055	6.24%	7.07%	52	5,940,867	2.75%	2.53%
KENAI/SOLDOTNA	1,458	143,052,968	4.82%	4.30%	45	3,571,869	3.09%	2.50%
OTHER KENAI PENNINSULA	1,298	145,369,099	4.29%	4.37%	39	3,347,263	3.00%	2.30%
OTHER SOUTHEAST	1,071	113,667,632	3.54%	3.42%	21	1,719,037	1.96%	1.51%
KODIAK	912	119,352,576	3.01%	3.59%	19	2,074,959	2.08%	1.74%
OTHER NORTH	849	85,305,766	2.80%	2.57%	49	5,212,572	5.77%	6.11%
OTHER SOUTHWEST	703	82,814,782	2.32%	2.49%	27	2,374,564	3.84%	2.87%
OTHER SOUTHCENTRAL	653	65,933,764	2.16%	1.98%	24	2,062,007	3.68%	3.13%
<b>AHFC TOTAL</b>	<b>30,269</b>	<b>3,323,657,269</b>	<b>100.00%</b>	<b>100.00%</b>	<b>1,100</b>	<b>100,743,499</b>	<b>3.63%</b>	<b>3.03%</b>



## STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY PROPERTY TYPE

PROPERTY TYPE	<u>MORTGAGES AND LOANS</u>				<u>DELINQUENCIES</u>			
	Numbers	Dollars	% of Mor #	% of Mor \$	Numbers	Dollars	% of Mor #	% of Mor \$
SINGLE FAMILY RESIDENCE	22,361	2,375,931,853	73.87%	71.49%	791	74,668,474	3.54%	3.14%
MULTI-PLEX	342	288,175,108	1.13%	8.67%	6	2,149,678	1.75%	0.75%
CONDOMINIUM	3,681	274,352,120	12.16%	8.25%	120	8,678,412	3.26%	3.16%
ZERO LOT LINE	1,717	164,120,936	5.67%	4.94%	79	7,310,132	4.60%	4.45%
DUPLEX	1,163	143,050,384	3.84%	4.30%	49	5,279,983	4.21%	3.69%
PLANNED UNIT DEVELOPMENT	498	49,860,182	1.65%	1.50%	16	1,447,190	3.21%	2.90%
FOUR-PLEX	73	11,227,286	0.24%	0.34%	4	386,324	5.48%	3.44%
MOBILE HOME TYPE I	108	9,720,425	0.36%	0.29%	6	479,535	5.56%	4.93%
MOBILE HOME TYPE II	299	3,696,703	0.99%	0.11%	29	343,771	9.70%	9.30%
TRI-PLEX	27	3,522,272	0.09%	0.11%	0	0	0.00%	0.00%
<b>AHFC TOTAL</b>	<b>30,269</b>	<b>3,323,657,269</b>	<b>100.00%</b>	<b>100.00%</b>	<b>1,100</b>	<b>100,743,499</b>	<b>3.63%</b>	<b>3.03%</b>

**ALASKA HOUSING FINANCE CORPORATION**

As of: **4/30/02**

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY SELLER SERVICER

SELLER SERVICER	<u>MORTGAGES AND LOANS</u>				<u>DELINQUENCIES</u>			
	Numbers	Dollars	% of Mor #	% of Mor \$	Numbers	Dollars	% of Mor #	% of Mor \$
WELLS FARGO	15,926	1,830,459,904	52.61%	55.07%	677	65,617,932	4.25%	3.58%
ALASKA USA FCU	6,917	678,261,368	22.85%	20.41%	214	17,311,197	3.09%	2.55%
FIRST NATIONAL BANK OF AK	4,636	463,298,803	15.32%	13.94%	118	9,383,417	2.55%	2.03%
MT. MCKINLEY MUTUAL SAVINGS	569	64,580,422	1.88%	1.94%	9	789,477	1.58%	1.22%
FIRST BANK	432	57,457,427	1.43%	1.73%	7	919,724	1.62%	1.60%
DENALI STATE BANK	408	43,351,152	1.35%	1.30%	9	756,280	2.21%	1.74%
SEATTLE MORTGAGE	293	33,941,029	0.97%	1.02%	9	1,046,750	3.07%	3.08%
ALASKA PACIFIC BANK	309	32,749,818	1.02%	0.99%	7	474,417	2.27%	1.45%
NORTHERN SCHOOLS FCU	45	32,646,444	0.15%	0.98%	0	0	0.00%	0.00%
COUNTRYWIDE HOME LOANS	256	30,485,165	0.85%	0.92%	21	2,599,292	8.20%	8.53%
KODIAK ISLAND HA	234	27,646,288	0.77%	0.83%	18	1,363,097	7.69%	4.93%
NORTHRIM BANK	105	14,365,416	0.35%	0.43%	0	0	0.00%	0.00%
TLINGIT-HAIDA HA	107	7,834,360	0.35%	0.24%	6	363,665	5.61%	4.64%
AHFC DIRECT SERVICING	32	6,579,673	0.11%	0.20%	5	118,251	15.63%	1.80%
<b>AHFC TOTAL</b>	<b>30,269</b>	<b>3,323,657,269</b>	<b>100.00%</b>	<b>100.00%</b>	<b>1,100</b>	<b>100,743,499</b>	<b>3.63%</b>	<b>3.03%</b>

**STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY PRIMARY INSURANCE**

<u>PRIMARY INSURANCE</u>	<u>MORTGAGES AND LOANS</u>				<u>DELINQUENCIES</u>			
	Numbers	Dollars	% of Mor #	% of Mor \$	Numbers	Dollars	% of Mor #	% of Mor \$
UNINSURED	11,840	1,310,751,125	39.12%	39.44%	304	21,968,208	2.57%	1.68%
FEDERALLY INSURED - FHA	8,976	939,054,376	29.65%	28.25%	492	50,238,550	5.48%	5.35%
FEDERALLY INSURED - VA	5,340	619,144,983	17.64%	18.63%	153	15,084,610	2.87%	2.44%
PRIVATE MORTGAGE INSURANCE	3,158	352,020,615	10.43%	10.59%	105	8,672,995	3.32%	2.46%
FEDERALLY INSURED - FMH	955	102,686,171	3.16%	3.09%	46	4,779,136	4.82%	4.65%
<b>AHFC TOTAL</b>	<b>30,269</b>	<b>3,323,657,269</b>	<b>100.00%</b>	<b>100.00%</b>	<b>1,100</b>	<b>100,743,499</b>	<b>3.63%</b>	<b>3.03%</b>

## STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY PMI PROVIDER

PMI PROVIDER	<u>MORTGAGES AND LOANS</u>				<u>DELINQUENCIES</u>			
	Numbers	Dollars	% of Mor #	% of Mor \$	Numbers	Dollars	% of Mor #	% of Mor \$
PMI - COMMONWEALTH	713	89,891,058	22.58%	25.54%	24	2,188,293	3.37%	2.43%
PMI - RADIAN GUARANTY	443	57,774,138	14.03%	16.41%	5	612,176	1.13%	1.06%
PMI - CMG MORTGAGE INSURANCE	449	56,758,469	14.22%	16.12%	6	818,155	1.34%	1.44%
PMI - MORTGAGE GUARANTY	430	41,410,004	13.62%	11.76%	15	1,052,219	3.49%	2.54%
PMI - PMI MORTGAGE INSURANCE	378	40,751,682	11.97%	11.58%	14	1,137,278	3.70%	2.79%
PMI - GENERAL ELECTRIC	266	29,913,886	8.42%	8.50%	7	626,764	2.63%	2.10%
PMI - UNITED GUARANTY	177	16,186,957	5.60%	4.60%	12	840,109	6.78%	5.19%
PMI - REPUBLIC MORTGAGE INS	146	13,492,123	4.62%	3.83%	11	846,597	7.53%	6.27%
PMI - VEREX ASSURANCE	61	3,710,937	1.93%	1.05%	2	191,746	3.28%	5.17%
PMI - DEPENDABLE INS (MH ONLY)	72	995,348	2.28%	0.28%	5	40,311	6.94%	4.05%
PMI - WISCONSIN MORTGAGE	13	905,511	0.41%	0.26%	4	319,347	30.77%	35.27%
PMI - FOREMOST GUARANTY	2	107,598	0.06%	0.03%	0	0	0.00%	0.00%
PMI - FOREMOST INS (MH ONLY)	7	105,204	0.22%	0.03%	0	0	0.00%	0.00%
PMI - POLICYHOLDERS BENEFIT	1	17,700	0.03%	0.01%	0	0	0.00%	0.00%
<b>AHFC TOTAL</b>	<b>3,158</b>	<b>352,020,615</b>	<b>100.00%</b>	<b>100.00%</b>	<b>105</b>	<b>8,672,995</b>	<b>3.32%</b>	<b>2.46%</b>

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY POOL INSURANCE

<b>POOL INSURANCE</b>	<b>MORTGAGES AND LOANS</b>				<b>DELINQUENCIES</b>			
	Numbers	Dollars	% of Mor #	% of Mor \$	Numbers	Dollars	% of Mor #	% of Mor \$
NO POOL INSURANCE	29,329	3,269,986,012	96.89%	98.39%	1,079	99,564,702	3.68%	3.04%
MGIC (MORTGAGE GUARANTEE INS)	562	37,980,514	1.86%	1.14%	7	517,831	1.25%	1.36%
FNMA SPECIAL (FANNIE MAE)	221	9,195,893	0.73%	0.28%	11	514,984	4.98%	5.60%
FHLMC SPECIAL (FREDDIE MAC)	157	6,494,850	0.52%	0.20%	3	145,982	1.91%	2.25%
<b>AHFC TOTAL</b>	<b>30,269</b>	<b>3,323,657,269</b>	<b>100.00%</b>	<b>100.00%</b>	<b>1,100</b>	<b>100,743,499</b>	<b>3.63%</b>	<b>3.03%</b>

**STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY LOAN SECURITIZATION**

<b>LOAN SECURITIZATION</b>	<b>MORTGAGES AND LOANS</b>				<b>DELINQUENCIES</b>			
	Numbers	Dollars	% of Mor #	% of Mor \$	Numbers	Dollars	% of Mor #	% of Mor \$
NON-SECURITIZED LOANS	28,869	3,250,553,012	95.37%	97.80%	1,025	96,415,339	3.55%	2.97%
GNMA (GINNIE MAE) LOANS	906	53,365,047	2.99%	1.61%	54	3,271,103	5.96%	6.13%
FNMA (FANNIE MAE) LOANS	337	13,244,361	1.11%	0.40%	18	911,075	5.34%	6.88%
FHLMC (FREDDIE MAC) LOANS	157	6,494,850	0.52%	0.20%	3	145,982	1.91%	2.25%
<b>AHFC TOTAL</b>	<b>30,269</b>	<b>3,323,657,269</b>	<b>100.00%</b>	<b>100.00%</b>	<b>1,100</b>	<b>100,743,499</b>	<b>3.63%</b>	<b>3.03%</b>

## ALASKA HOUSING FINANCE CORPORATION

As of: 4/30/02

## STATISTICAL ABSTRACT REPORT: REAL ESTATE OWNED AND INSURANCE RECEIVABLES SUMMARY BY FUND

FUND DESCRIPTION	REAL ESTATE OWNED				INSURANCE RECEIVABLES			
	Numbers	Dollars	% of #	% of \$	Numbers	Dollars	% of #	% of \$
100 CORPORATION	0	0	0.00%	0.00%	0	0	0.00%	0.00%
110 RURAL HOUSING ASSISTANCE	3	423,658	30.00%	42.89%	2	20	8.33%	100.00%
260 HOUSING DEVELOPMENT BONDS 1991 SERIES A	0	0	0.00%	0.00%	0	0	0.00%	0.00%
260 HOUSING DEVELOPMENT BONDS 1992 SERIES A	0	0	0.00%	0.00%	0	0	0.00%	0.00%
260 HOUSING DEVELOPMENT BONDS 1993 SERIES A-E	0	0	0.00%	0.00%	0	0	0.00%	0.00%
260 HOUSING DEVELOPMENT BONDS 1997 SERIES A-C	0	0	0.00%	0.00%	0	0	0.00%	0.00%
260 HOUSING DEVELOPMENT BONDS 1999 SERIES A-C	0	0	0.00%	0.00%	0	0	0.00%	0.00%
260 HOUSING DEVELOPMENT BONDS 2000 SERIES A, B	0	0	0.00%	0.00%	0	0	0.00%	0.00%
479 COLLATERALIZED HOME MORTGAGE BONDS 1990 A	0	0	0.00%	0.00%	0	0	0.00%	0.00%
480 MORTGAGE REVENUE BONDS 1996 SERIES A	0	0	0.00%	0.00%	3	30	12.50%	100.00%
481 MORTGAGE REVENUE BONDS 1997 SERIES A1, A2	2	152,783	20.00%	15.47%	2	12,027	8.33%	100.00%
482 MORTGAGE REVENUE BONDS 1998 SERIES A1, A2	0	0	0.00%	0.00%	1	10	4.17%	100.00%
483 MORTGAGE REVENUE BONDS 1999 SERIES A1, A2	0	0	0.00%	0.00%	4	40	16.67%	100.00%
484 MORTGAGE REVENUE BONDS 2000 SERIES A-D	1	80,407	10.00%	8.14%	2	20	8.33%	100.00%
485 MORTGAGE REVENUE BONDS 2001 SERIES A, B	0	0	0.00%	0.00%	0	0	0.00%	0.00%
641 GENERAL MORTGAGE REVENUE BONDS 1997 SERIES A	1	69,904	10.00%	7.08%	0	0	0.00%	0.00%
642 GENERAL HOUSING PURPOSE BONDS 1992 SERIES A	1	75,391	10.00%	7.63%	5	50	20.83%	100.00%
645 GOVERNMENTAL PURPOSE BONDS 1995 SERIES A	0	0	0.00%	0.00%	0	0	0.00%	0.00%
647 GENERAL MORTGAGE REVENUE BONDS 1999 SERIES A	1	119,162	10.00%	12.06%	1	10	4.17%	100.00%
648 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D	1	66,408	10.00%	6.72%	1	10	4.17%	100.00%
748 VETERANS COLLATERALIZED BONDS 1989 FIRST	0	0	0.00%	0.00%	0	0	0.00%	0.00%
749 VETERANS COLLATERALIZED BONDS 1990 FIRST	0	0	0.00%	0.00%	0	0	0.00%	0.00%
750 VETERANS COLLATERALIZED BONDS 1991 FIRST	0	0	0.00%	0.00%	0	0	0.00%	0.00%
751 VETERANS COLLATERALIZED BONDS 1991 SECOND	0	0	0.00%	0.00%	0	0	0.00%	0.00%
752 VETERANS COLLATERALIZED BONDS 1992 FIRST	0	0	0.00%	0.00%	0	0	0.00%	0.00%
753 VETERANS COLLATERALIZED BONDS 1993 FIRST	0	0	0.00%	0.00%	1	10	4.17%	100.00%
754 VETERANS COLLATERALIZED BONDS 1994 FIRST	0	0	0.00%	0.00%	0	0	0.00%	0.00%
755 VETERANS COLLATERALIZED BONDS 1995 FIRST	0	0	0.00%	0.00%	0	0	0.00%	0.00%
756 VETERANS COLLATERALIZED BONDS 1997 FIRST	0	0	0.00%	0.00%	1	10	4.17%	100.00%
757 VETERANS COLLATERALIZED BONDS 1998 FIRST	0	0	0.00%	0.00%	1	10	4.17%	100.00%
758 VETERANS COLLATERALIZED BONDS 1999 FIRST	0	0	0.00%	0.00%	0	0	0.00%	0.00%
759 VETERANS COLLATERALIZED BONDS 2000 FIRST	0	0	0.00%	0.00%	0	0	0.00%	0.00%
760 VETERANS COLLATERALIZED BONDS 2002 FIRST	0	0	0.00%	0.00%	0	0	0.00%	0.00%
<b>AHFC TOTAL</b>	<b>10</b>	<b>987,713</b>	<b>100.00%</b>	<b>100.00%</b>	<b>24</b>	<b>12,247</b>	<b>100.00%</b>	<b>100.00%</b>

## STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY BOND PROGRAM

BOND PROGRAM	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of Mor #	% of Mor \$	Numbers	Dollars	% of Mor #	% of Mor \$
FTHB TAX EXEMPT PROGRAM	9,408	822,819,881	31.08%	24.76%	422	38,659,967	4.49%	4.70%
VETERANS PROGRAM	4,164	557,285,066	13.76%	16.77%	60	7,160,551	1.44%	1.28%
GENERAL PURPOSE TAX EXEMPT PROGRAM	6,736	536,145,003	22.25%	16.13%	257	21,256,047	3.82%	3.96%
RURAL PROGRAM	3,531	474,544,148	11.67%	14.28%	86	9,495,949	2.44%	2.00%
GENERAL MORTGAGE REVENUE TAX EXEMPT	4,195	456,277,946	13.86%	13.73%	225	18,988,711	5.36%	4.16%
GENERAL PURPOSE TAXABLE PROGRAM	889	134,734,363	2.94%	4.05%	12	1,924,656	1.35%	1.43%
MULTIFAMILY TAXABLE PROGRAM	223	133,397,207	0.74%	4.01%	4	957,083	1.79%	0.72%
CORPORATION	1,088	128,657,888	3.59%	3.87%	34	2,300,535	3.13%	1.79%
MULTIFAMILY TAX-EXEMPT PROGRAM	35	79,795,767	0.12%	2.40%	0	0	0.00%	0.00%
<b>AHFC TOTAL</b>	<b>30,269</b>	<b>3,323,657,269</b>	<b>100.00%</b>	<b>100.00%</b>	<b>1,100</b>	<b>100,743,499</b>	<b>3.63%</b>	<b>3.03%</b>



**ALASKA HOUSING FINANCE CORPORATION**

As of: **4/30/02**

**STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY ALASKA CITY**

ALASKA CITY	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of Mor #	% of Mor \$	Numbers	Dollars	% of Mor #	% of Mor \$
AMBLER, AK	1	63,755	0.00%	0.00%	0	0	0.00%	0.00%
ANCHOR POINT, AK	64	6,451,334	0.21%	0.19%	2	136,184	3.13%	2.11%
ANCHORAGE, AK	12,881	1,412,932,582	42.56%	42.51%	514	46,413,262	3.99%	3.28%
ANDERSON, AK	10	562,002	0.03%	0.02%	1	90,346	10.00%	16.08%
ANGOON, AK	2	350,478	0.01%	0.01%	0	0	0.00%	0.00%
ANIAK, AK	18	1,497,810	0.06%	0.05%	0	0	0.00%	0.00%
AUKE BAY, AK	2	45,532	0.01%	0.00%	0	0	0.00%	0.00%
BARROW, AK	193	25,274,707	0.64%	0.76%	15	2,240,863	7.77%	8.87%
BELUGA, AK	1	46,206	0.00%	0.00%	0	0	0.00%	0.00%
BETHEL, AK	386	47,777,031	1.28%	1.44%	7	834,486	1.81%	1.75%
BIG LAKE, AK	58	5,441,372	0.19%	0.16%	5	384,868	8.62%	7.07%
CANTWELL, AK	1	35,806	0.00%	0.00%	0	0	0.00%	0.00%
CENTRAL, AK	1	47,508	0.00%	0.00%	0	0	0.00%	0.00%
CHEVAK, AK	1	8,102	0.00%	0.00%	1	8,102	100.00%	100.00%
CHITNA, AK	1	11,219	0.00%	0.00%	1	11,219	100.00%	100.00%
CHUGIAK, AK	442	47,969,718	1.46%	1.44%	13	1,256,129	2.94%	2.62%
CLAM GULCH, AK	5	506,146	0.02%	0.02%	0	0	0.00%	0.00%
CLEAR, AK	2	111,290	0.01%	0.00%	0	0	0.00%	0.00%
COFFMAN COVE, AK	2	260,894	0.01%	0.01%	0	0	0.00%	0.00%
COLD BAY, AK	2	202,283	0.01%	0.01%	1	109,110	50.00%	53.94%
COOPER LANDING, AK	10	1,314,120	0.03%	0.04%	0	0	0.00%	0.00%
COPPER CENTER, AK	18	1,949,941	0.06%	0.06%	1	52,348	5.56%	2.68%
CORDOVA, AK	179	17,941,673	0.59%	0.54%	7	924,432	3.91%	5.15%
CRAIG, AK	77	10,543,318	0.25%	0.32%	2	183,861	2.60%	1.74%
DELTA JUNCTION, AK	104	6,899,193	0.34%	0.21%	1	72,020	0.96%	1.04%
DENALI PARK, AK	4	601,733	0.01%	0.02%	0	0	0.00%	0.00%
DILLINGHAM, AK	123	13,261,116	0.41%	0.40%	3	149,045	2.44%	1.12%
DOUGLAS, AK	70	8,077,989	0.23%	0.24%	2	260,366	2.86%	3.22%
DUTCH HARBOR, AK	2	274,564	0.01%	0.01%	0	0	0.00%	0.00%
EAGLE RIVER, AK	1,446	187,051,337	4.78%	5.63%	39	4,684,738	2.70%	2.50%
EAGLE, AK	2	116,980	0.01%	0.00%	0	0	0.00%	0.00%
ELFIN COVE, AK	1	47,964	0.00%	0.00%	0	0	0.00%	0.00%
EMMONAK, AK	2	68,711	0.01%	0.00%	0	0	0.00%	0.00%
ESTER, AK	9	686,521	0.03%	0.02%	0	0	0.00%	0.00%
FAIRBANKS, AK	2,463	252,802,944	8.14%	7.61%	76	5,521,684	3.09%	2.18%
FALSE PASS, AK	1	61,298	0.00%	0.00%	0	0	0.00%	0.00%
FORT YUKON, AK	12	454,488	0.04%	0.01%	1	44,538	8.33%	9.80%
GAKONA, AK	3	273,869	0.01%	0.01%	0	0	0.00%	0.00%
GALENA, AK	26	1,643,241	0.09%	0.05%	1	29,546	3.85%	1.80%
GIRDWOOD, AK	68	7,680,209	0.22%	0.23%	2	129,344	2.94%	1.68%
GLENNALLEN, AK	42	4,303,926	0.14%	0.13%	1	15,839	2.38%	0.37%
GUSTAVUS, AK	11	1,375,884	0.04%	0.04%	0	0	0.00%	0.00%
HAINES, AK	98	7,774,939	0.32%	0.23%	1	73,195	1.02%	0.94%
HEALY, AK	52	5,864,583	0.17%	0.18%	1	98,492	1.92%	1.68%
HOMER, AK	439	52,285,986	1.45%	1.57%	9	625,937	2.05%	1.20%
HOONAH, AK	22	1,974,649	0.07%	0.06%	1	71,982	4.55%	3.65%
HOPE, AK	3	231,416	0.01%	0.01%	0	0	0.00%	0.00%
HOUSTON, AK	28	2,728,998	0.09%	0.08%	2	135,970	7.14%	4.98%
HYDER, AK	1	89,630	0.00%	0.00%	0	0	0.00%	0.00%
ILIAMNA, AK	5	342,665	0.02%	0.01%	1	74,917	20.00%	21.86%
INDIAN, AK	2	85,606	0.01%	0.00%	0	0	0.00%	0.00%
JUNEAU, AK	1,199	146,207,222	3.96%	4.40%	28	2,452,574	2.34%	1.68%
KAKE, AK	4	488,383	0.01%	0.01%	0	0	0.00%	0.00%
KASIGLUK, AK	3	135,975	0.01%	0.00%	0	0	0.00%	0.00%
KASILOF, AK	59	6,117,426	0.19%	0.18%	1	59,560	1.69%	0.97%

## ALASKA HOUSING FINANCE CORPORATION

As of: 4/30/02

## STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY ALASKA CITY

ALASKA CITY	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of Mor #	% of Mor \$	Numbers	Dollars	% of Mor #	% of Mor \$
KENAI, AK	695	67,256,932	2.30%	2.02%	29	2,188,117	4.17%	3.25%
KETCHIKAN, AK	710	92,014,406	2.35%	2.77%	20	1,976,253	2.82%	2.15%
KIANA, AK	3	331,672	0.01%	0.01%	0	0	0.00%	0.00%
KING COVE, AK	5	480,456	0.02%	0.01%	1	63,787	20.00%	13.28%
KING SALMON, AK	23	3,647,266	0.08%	0.11%	2	202,342	8.70%	5.55%
KLAWOCK, AK	21	2,468,168	0.07%	0.07%	0	0	0.00%	0.00%
KODIAK C G, AK	1	120,435	0.00%	0.00%	0	0	0.00%	0.00%
KODIAK, AK	911	119,232,141	3.01%	3.59%	19	2,074,959	2.09%	1.74%
KOTZEBUE, AK	132	13,775,981	0.44%	0.41%	10	1,047,831	7.58%	7.61%
KOYUK, AK	1	115,341	0.00%	0.00%	0	0	0.00%	0.00%
KWETHLUK, AK	7	334,703	0.02%	0.01%	0	0	0.00%	0.00%
LAKE MINCHUMINA, AK	1	21,728	0.00%	0.00%	0	0	0.00%	0.00%
LARSON BAY, AK	2	69,312	0.01%	0.00%	1	21,633	50.00%	31.21%
LOWER KALSKAG, AK	1	55,684	0.00%	0.00%	0	0	0.00%	0.00%
MANLEY HOT SPR, AK	3	83,141	0.01%	0.00%	0	0	0.00%	0.00%
MANOKOTAK, AK	2	64,314	0.01%	0.00%	0	0	0.00%	0.00%
MCGRATH, AK	17	796,121	0.06%	0.02%	1	53,996	5.88%	6.78%
MEKORYUK, AK	4	247,721	0.01%	0.01%	0	0	0.00%	0.00%
METLAKATLA, AK	13	887,231	0.04%	0.03%	2	140,348	15.38%	15.82%
MEYERS CHUCK, AK	1	134,305	0.00%	0.00%	0	0	0.00%	0.00%
MOOSE PASS, AK	6	813,503	0.02%	0.02%	0	0	0.00%	0.00%
MOUNTAIN VILLAGE, AK	1	45,229	0.00%	0.00%	0	0	0.00%	0.00%
NAKNEK, AK	24	2,538,651	0.08%	0.08%	3	373,939	12.50%	14.73%
NAPAKIAK, AK	1	216,639	0.00%	0.01%	0	0	0.00%	0.00%
NENANA, AK	16	790,536	0.05%	0.02%	1	65,975	6.25%	8.35%
NIKISKI, AK	208	22,245,489	0.69%	0.67%	11	1,133,520	5.29%	5.10%
NIKOLAI, AK	1	30,665	0.00%	0.00%	0	0	0.00%	0.00%
NINILCHIK, AK	27	2,397,566	0.09%	0.07%	2	110,046	7.41%	4.59%
NOME, AK	294	30,326,843	0.97%	0.91%	18	1,545,438	6.12%	5.10%
NONDALTON, AK	1	58,382	0.00%	0.00%	1	58,382	100.00%	100.00%
NOORVIK, AK	2	327,787	0.01%	0.01%	0	0	0.00%	0.00%
NORTH POLE, AK	1,037	109,473,675	3.43%	3.29%	21	1,953,988	2.03%	1.78%
NORTHWAY, AK	1	28,853	0.00%	0.00%	0	0	0.00%	0.00%
NUIQSUT, AK	1	93,876	0.00%	0.00%	0	0	0.00%	0.00%
OUINHAGAK, AK	1	154,631	0.00%	0.00%	0	0	0.00%	0.00%
OUZINKIE, AK	3	382,401	0.01%	0.01%	0	0	0.00%	0.00%
PALMER, AK	1,054	113,506,796	3.48%	3.42%	46	4,971,347	4.36%	4.38%
PELICAN, AK	13	831,022	0.04%	0.03%	0	0	0.00%	0.00%
PETERSBURG, AK	281	32,557,175	0.93%	0.98%	5	502,942	1.78%	1.54%
PORT ALEXANDER, AK	3	131,486	0.01%	0.00%	0	0	0.00%	0.00%
PORT ALSWORTH, AK	2	167,406	0.01%	0.01%	0	0	0.00%	0.00%
PORT HEIDEN, AK	1	51,659	0.00%	0.00%	0	0	0.00%	0.00%
PORT LIONS, AK	1	103,905	0.00%	0.00%	0	0	0.00%	0.00%
SALCHA, AK	14	1,317,946	0.05%	0.04%	0	0	0.00%	0.00%
SAND POINT, AK	19	1,084,214	0.06%	0.03%	2	180,490	10.53%	16.65%
SAVOOGNA, AK	1	68	0.00%	0.00%	1	68	100.00%	100.74%
SELAWIK, AK	1	45,466	0.00%	0.00%	0	0	0.00%	0.00%
SELDOVIA, AK	17	1,180,114	0.06%	0.04%	0	0	0.00%	0.00%
SEWARD, AK	210	23,757,005	0.69%	0.71%	7	736,608	3.33%	3.10%
SHISHMAREF, AK	1	76,015	0.00%	0.00%	1	76,015	100.00%	100.00%
SITKA, AK	242	25,458,893	0.80%	0.77%	4	230,511	1.65%	0.91%
SKAGWAY, AK	58	6,547,098	0.19%	0.20%	0	0	0.00%	0.00%
SOLDOTNA, AK	763	75,796,036	2.52%	2.28%	16	1,383,752	2.10%	1.83%
SOUTH NAKNEK, AK	1	291,440	0.00%	0.01%	0	0	0.00%	0.00%
ST GEORGE, AK	1	38,051	0.00%	0.00%	0	0	0.00%	0.00%

**ALASKA HOUSING FINANCE CORPORATION**

As of: **4/30/02**

**STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY ALASKA CITY**

ALASKA CITY	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of Mor #	% of Mor \$	Numbers	Dollars	% of Mor #	% of Mor \$
ST MARYS, AK	9	924,942	0.03%	0.03%	1	89,142	11.11%	9.64%
ST MICHAELS, AK	1	25,516	0.00%	0.00%	0	0	0.00%	0.00%
ST PAUL ISLAND, AK	5	224,859	0.02%	0.01%	1	41,187	20.00%	18.32%
STERLING, AK	179	20,256,972	0.59%	0.61%	5	416,064	2.79%	2.05%
SUTTON, AK	17	1,336,143	0.06%	0.04%	0	0	0.00%	0.00%
TALKEETNA, AK	27	2,565,708	0.09%	0.08%	0	0	0.00%	0.00%
TANANA, AK	1	26,040	0.00%	0.00%	0	0	0.00%	0.00%
TENAKEE, AK	2	73,254	0.01%	0.00%	0	0	0.00%	0.00%
THORNE BAY, AK	17	1,578,800	0.06%	0.05%	1	55,984	5.88%	3.55%
TOGIAK, AK	1	21,741	0.00%	0.00%	0	0	0.00%	0.00%
TOK, AK	27	2,050,034	0.09%	0.06%	1	88,633	3.70%	4.32%
TRAPPER CREEK, AK	6	431,154	0.02%	0.01%	0	0	0.00%	0.00%
TWO RIVERS, AK	3	264,386	0.01%	0.01%	0	0	0.00%	0.00%
UNALAKLEET, AK	10	1,179,145	0.03%	0.04%	0	0	0.00%	0.00%
UNALASKA, AK	44	7,981,551	0.15%	0.24%	1	167,934	2.27%	2.10%
VALDEZ, AK	140	16,332,376	0.46%	0.49%	4	296,210	2.86%	1.81%
WASILLA, AK	2,093	206,202,003	6.91%	6.20%	119	11,151,253	5.69%	5.41%
WHALE PASS, AK	3	313,609	0.01%	0.01%	0	0	0.00%	0.00%
WILLOW, AK	25	2,478,370	0.08%	0.07%	0	0	0.00%	0.00%
WRANGELL, AK	124	11,993,817	0.41%	0.36%	3	199,848	2.42%	1.67%
YAKUTAT, AK	14	1,038,997	0.05%	0.03%	0	0	0.00%	0.00%
<b>AHFC TOTAL</b>	<b>30,269</b>	<b>3,323,657,269</b>	<b>100.00%</b>	<b>100.00%</b>	<b>1,100</b>	<b>100,743,499</b>	<b>3.63%</b>	<b>3.03%</b>

## ALASKA HOUSING FINANCE CORPORATION

As of: 4/30/02

## STATISTICAL ABSTRACT REPORT: RURAL SUMMARY BY ALASKA CITY

ALASKA CITY	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of Mor #	% of Mor \$	Numbers	Dollars	% of Mor #	% of Mor \$
AMBLER, AK	1	63,755	0.03%	0.01%	0	0	0.00%	0.00%
ANCHOR POINT, AK	26	3,176,620	0.74%	0.67%	1	98,409	3.85%	3.10%
ANDERSON, AK	2	154,762	0.06%	0.03%	0	0	0.00%	0.00%
ANGOON, AK	2	350,478	0.06%	0.07%	0	0	0.00%	0.00%
ANIAK, AK	7	880,232	0.20%	0.19%	0	0	0.00%	0.00%
BARROW, AK	55	9,007,295	1.56%	1.90%	4	670,684	7.27%	7.45%
BELUGA, AK	1	46,206	0.03%	0.01%	0	0	0.00%	0.00%
BETHEL, AK	290	40,926,873	8.21%	8.62%	4	533,139	1.38%	1.30%
CHUGIAK, AK	1	58,470	0.03%	0.01%	0	0	0.00%	0.00%
CLAM GULCH, AK	3	376,952	0.08%	0.08%	0	0	0.00%	0.00%
COFFMAN COVE, AK	2	260,894	0.06%	0.05%	0	0	0.00%	0.00%
COLD BAY, AK	1	93,173	0.03%	0.02%	0	0	0.00%	0.00%
COOPER LANDING, AK	5	935,860	0.14%	0.20%	0	0	0.00%	0.00%
COPPER CENTER, AK	13	1,693,468	0.37%	0.36%	0	0	0.00%	0.00%
CORDOVA, AK	123	14,102,630	3.48%	2.97%	5	647,999	4.07%	4.59%
CRAIG, AK	66	9,409,928	1.87%	1.98%	2	183,861	3.03%	1.95%
DELTA JUNCTION, AK	29	2,656,136	0.82%	0.56%	0	0	0.00%	0.00%
DENALI PARK, AK	4	601,733	0.11%	0.13%	0	0	0.00%	0.00%
DILLINGHAM, AK	98	10,843,292	2.78%	2.28%	2	117,899	2.04%	1.09%
DUTCH HARBOR, AK	2	274,564	0.06%	0.06%	0	0	0.00%	0.00%
EAGLE, AK	2	116,980	0.06%	0.02%	0	0	0.00%	0.00%
ELFIN COVE, AK	1	47,964	0.03%	0.01%	0	0	0.00%	0.00%
FAIRBANKS, AK	1	37,316	0.03%	0.01%	0	0	0.00%	0.00%
FORT YUKON, AK	10	432,058	0.28%	0.09%	1	44,538	10.00%	10.31%
GAKONA, AK	2	253,474	0.06%	0.05%	0	0	0.00%	0.00%
GALENA, AK	17	971,024	0.48%	0.20%	1	29,546	5.88%	3.04%
GLENNALLEN, AK	30	3,664,148	0.85%	0.77%	0	0	0.00%	0.00%
GUSTAVUS, AK	8	1,064,707	0.23%	0.22%	0	0	0.00%	0.00%
HAINES, AK	48	4,227,836	1.36%	0.89%	1	73,195	2.08%	1.73%
HEALY, AK	33	4,277,181	0.93%	0.90%	1	98,492	3.03%	2.30%
HOMER, AK	141	21,327,382	3.99%	4.49%	0	0	0.00%	0.00%
HOONAH, AK	14	1,664,972	0.40%	0.35%	1	71,982	7.14%	4.32%
HYDER, AK	1	89,630	0.03%	0.02%	0	0	0.00%	0.00%
ILIAMNA, AK	3	207,551	0.08%	0.04%	0	0	0.00%	0.00%
KAKE, AK	4	488,383	0.11%	0.10%	0	0	0.00%	0.00%
KASILOF, AK	25	3,306,921	0.71%	0.70%	0	0	0.00%	0.00%
KENAI, AK	184	25,659,945	5.21%	5.41%	5	686,885	2.72%	2.68%
KETCHIKAN, AK	344	58,112,152	9.74%	12.25%	8	1,097,822	2.33%	1.89%
KIANA, AK	2	271,130	0.06%	0.06%	0	0	0.00%	0.00%
KING COVE, AK	2	107,122	0.06%	0.02%	1	63,787	50.00%	59.55%
KING SALMON, AK	14	1,669,553	0.40%	0.35%	1	119,189	7.14%	7.14%
KLAWOOCK, AK	14	1,903,269	0.40%	0.40%	0	0	0.00%	0.00%
KODIAK, AK	508	79,476,862	14.39%	16.75%	8	987,367	1.57%	1.24%
KOTZEBUE, AK	92	9,938,740	2.61%	2.09%	7	759,115	7.61%	7.64%
KOYUK, AK	1	115,341	0.03%	0.02%	0	0	0.00%	0.00%
KWETHLUK, AK	7	334,703	0.20%	0.07%	0	0	0.00%	0.00%
LAKE MINCHUMINA, AK	1	21,728	0.03%	0.00%	0	0	0.00%	0.00%
LARSON BAY, AK	1	47,679	0.03%	0.01%	0	0	0.00%	0.00%
LOWER KALSKAG, AK	1	55,684	0.03%	0.01%	0	0	0.00%	0.00%
MANLEY HOT SPR, AK	1	28,610	0.03%	0.01%	0	0	0.00%	0.00%
MCGRATH, AK	9	456,221	0.25%	0.10%	1	53,996	11.11%	11.84%
METLAKATLA, AK	10	755,102	0.28%	0.16%	2	140,348	20.00%	18.59%
MEYERS CHUCK, AK	1	134,305	0.03%	0.03%	0	0	0.00%	0.00%
MOOSE PASS, AK	5	787,344	0.14%	0.17%	0	0	0.00%	0.00%
NAKNEK, AK	18	2,166,952	0.51%	0.46%	2	288,680	11.11%	13.32%

## ALASKA HOUSING FINANCE CORPORATION

As of: 4/30/02

## STATISTICAL ABSTRACT REPORT: RURAL SUMMARY BY ALASKA CITY

ALASKA CITY	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of Mor #	% of Mor \$	Numbers	Dollars	% of Mor #	% of Mor \$
NENANA, AK	3	129,919	0.08%	0.03%	0	0	0.00%	0.00%
NIKISKI, AK	109	13,682,343	3.09%	2.88%	3	445,294	2.75%	3.25%
NINILCHIK, AK	6	837,922	0.17%	0.18%	0	0	0.00%	0.00%
NOME, AK	226	24,262,982	6.40%	5.11%	12	985,453	5.31%	4.06%
NONDALTON, AK	1	58,382	0.03%	0.01%	1	58,382	100.00%	100.00%
NOORVIK, AK	2	327,787	0.06%	0.07%	0	0	0.00%	0.00%
NUIQSUT, AK	1	93,876	0.03%	0.02%	0	0	0.00%	0.00%
OUINHAGAK, AK	1	154,631	0.03%	0.03%	0	0	0.00%	0.00%
OUZINKIE, AK	2	195,825	0.06%	0.04%	0	0	0.00%	0.00%
PALMER, AK	2	240,331	0.06%	0.05%	0	0	0.00%	0.00%
PELICAN, AK	6	494,648	0.17%	0.10%	0	0	0.00%	0.00%
PETERSBURG, AK	210	27,179,168	5.95%	5.73%	3	338,343	1.43%	1.24%
PORT ALEXANDER, AK	2	70,371	0.06%	0.01%	0	0	0.00%	0.00%
PORT LIONS, AK	1	103,905	0.03%	0.02%	0	0	0.00%	0.00%
SALCHA, AK	3	360,320	0.08%	0.08%	0	0	0.00%	0.00%
SAND POINT, AK	7	596,678	0.20%	0.13%	1	97,081	14.29%	16.27%
SELDOVIA, AK	10	926,043	0.28%	0.20%	0	0	0.00%	0.00%
SEWARD, AK	59	8,316,886	1.67%	1.75%	1	121,268	1.69%	1.46%
SKAGWAY, AK	45	5,785,155	1.27%	1.22%	0	0	0.00%	0.00%
SOLDOTNA, AK	262	35,179,318	7.42%	7.41%	2	266,868	0.76%	0.76%
ST MARYS, AK	3	254,465	0.08%	0.05%	1	89,142	33.33%	35.03%
ST PAUL ISLAND, AK	3	136,971	0.08%	0.03%	1	41,187	33.33%	30.07%
STERLING, AK	87	12,490,977	2.46%	2.63%	0	0	0.00%	0.00%
SUTTON, AK	3	277,987	0.08%	0.06%	0	0	0.00%	0.00%
TALKEETNA, AK	17	2,029,287	0.48%	0.43%	0	0	0.00%	0.00%
TANANA, AK	1	26,040	0.03%	0.01%	0	0	0.00%	0.00%
TENAKEE, AK	1	55,163	0.03%	0.01%	0	0	0.00%	0.00%
THORNE BAY, AK	11	1,165,222	0.31%	0.25%	0	0	0.00%	0.00%
TOK, AK	13	1,342,738	0.37%	0.28%	1	88,633	7.69%	6.60%
TRAPPER CREEK, AK	2	151,300	0.06%	0.03%	0	0	0.00%	0.00%
UNALAKLEET, AK	7	781,054	0.20%	0.16%	0	0	0.00%	0.00%
UNALASKA, AK	32	5,703,690	0.91%	1.20%	1	167,934	3.13%	2.94%
WHALE PASS, AK	2	199,076	0.06%	0.04%	0	0	0.00%	0.00%
WILLOW, AK	1	89,910	0.03%	0.02%	0	0	0.00%	0.00%
WRANGELL, AK	97	9,963,221	2.75%	2.10%	1	29,431	1.03%	0.30%
YAKUTAT, AK	7	747,265	0.20%	0.16%	0	0	0.00%	0.00%
<b>AHFC TOTAL</b>	<b>3,531</b>	<b>474,544,148</b>	<b>100.00%</b>	<b>100.00%</b>	<b>86</b>	<b>9,495,949</b>	<b>2.44%</b>	<b>2.00%</b>

**ALASKA HOUSING FINANCE CORPORATION**

As of: **4/30/02**

**STATISTICAL ABSTRACT REPORT: FUND SUMMARY BY MORTGAGE SERIES**

**100 CORPORATION**

	<b>MORTGAGES AND LOANS</b>				<b>DELINQUENCIES</b>			
	Numbers	Dollars	% of #	% of \$	Numbers	Dollars	% of Mor #	% of Mor \$
CFTHB	574	62,466,081	52.8%	48.6%	6	745,622	1.05%	1.19%
SRHRF	1	13,169,581	0.1%	10.2%	0	0	0.00%	0.00%
CTAX	53	10,208,978	4.9%	7.9%	0	0	0.00%	0.00%
COGN	177	9,837,498	16.3%	7.6%	11	602,065	6.21%	6.12%
CSPND	33	6,847,222	3.0%	5.3%	0	0	0.00%	0.00%
ETAX	30	4,894,169	2.8%	3.8%	0	0	0.00%	0.00%
CVETS	17	3,519,292	1.6%	2.7%	0	0	0.00%	0.00%
SRX30	29	3,191,197	2.7%	2.5%	2	146,472	6.90%	4.59%
SRV15	16	1,983,018	1.5%	1.5%	0	0	0.00%	0.00%
SRX15	25	1,813,211	2.3%	1.4%	0	0	0.00%	0.00%
SRETX	10	1,511,574	0.9%	1.2%	1	146,802	10.00%	9.71%
SRR15	17	1,491,271	1.6%	1.2%	0	0	0.00%	0.00%
CMFTX	2	1,005,400	0.2%	0.8%	0	0	0.00%	0.00%
SRQ30	13	891,512	1.2%	0.7%	0	0	0.00%	0.00%
CMFEX	3	854,854	0.3%	0.7%	1	62,200	33.33%	7.28%
SRQ15	10	767,558	0.9%	0.6%	0	0	0.00%	0.00%
COMH	9	681,398	0.8%	0.5%	1	59,526	11.11%	8.74%
CHELP	10	679,662	0.9%	0.5%	0	0	0.00%	0.00%
HAPH	14	651,049	1.3%	0.5%	1	92,110	7.14%	14.15%
SRR30	5	500,141	0.5%	0.4%	0	0	0.00%	0.00%
ECCRW	14	308,749	1.3%	0.2%	3	56,939	21.43%	18.44%
COFM	5	288,573	0.5%	0.2%	0	0	0.00%	0.00%
CRE30	4	269,988	0.4%	0.2%	2	145,255	50.00%	53.80%
CRENT	5	266,281	0.5%	0.2%	2	82,874	40.00%	31.12%
CNCL	2	213,195	0.2%	0.2%	0	0	0.00%	0.00%
SRV30	2	170,665	0.2%	0.1%	0	0	0.00%	0.00%
CORFN	4	122,976	0.4%	0.1%	2	119,114	50.00%	96.86%
CRE15	1	40,741	0.1%	0.0%	1	40,741	100.00%	100.00%
COMH2	1	10,498	0.1%	0.0%	0	0	0.00%	0.00%
CORGN	2	1,555	0.2%	0.0%	1	815	50.00%	52.41%
<b>FUND TOTAL</b>	<b>1,088</b>	<b>128,657,888</b>	<b>100.0%</b>	<b>100.0%</b>	<b>34</b>	<b>2,300,535</b>	<b>3.13%</b>	<b>1.79%</b>

**110 RURAL HOUSING ASSISTANCE**

	<b>MORTGAGES AND LOANS</b>				<b>DELINQUENCIES</b>			
	Numbers	Dollars	% of #	% of \$	Numbers	Dollars	% of Mor #	% of Mor \$
RURAL	3,507	472,315,425	99.3%	99.5%	84	9,318,582	2.40%	1.97%
RSR30	13	1,374,524	0.4%	0.3%	2	177,367	15.38%	12.90%
RSR15	11	854,200	0.3%	0.2%	0	0	0.00%	0.00%
<b>FUND TOTAL</b>	<b>3,531</b>	<b>474,544,148</b>	<b>100.0%</b>	<b>100.0%</b>	<b>86</b>	<b>9,495,949</b>	<b>2.44%</b>	<b>2.00%</b>

**260 HOUSING DEVELOPMENT BONDS 1991 SERIES A**

	<b>MORTGAGES AND LOANS</b>				<b>DELINQUENCIES</b>			
	Numbers	Dollars	% of #	% of \$	Numbers	Dollars	% of Mor #	% of Mor \$
HD91A	1	4,870,060	100.0%	100.0%	0	0	0.00%	0.00%
<b>FUND TOTAL</b>	<b>1</b>	<b>4,870,060</b>	<b>100.0%</b>	<b>100.0%</b>	<b>0</b>	<b>0</b>	<b>0.00%</b>	<b>0.00%</b>

**260 HOUSING DEVELOPMENT BONDS 1992 SERIES A**

	<b>MORTGAGES AND LOANS</b>				<b>DELINQUENCIES</b>			
	Numbers	Dollars	% of #	% of \$	Numbers	Dollars	% of Mor #	% of Mor \$
HD92A	1	3,254,683	100.0%	100.0%	0	0	0.00%	0.00%

## STATISTICAL ABSTRACT REPORT: FUND SUMMARY BY MORTGAGE SERIES

**260** HOUSING DEVELOPMENT BONDS 1992 SERIES A

	<u>MORTGAGES AND LOANS</u>				<u>DELINQUENCIES</u>			
	Numbers	Dollars	% of #	% of \$	Numbers	Dollars	% of Mor #	% of Mor \$
FUND TOTAL	1	3,254,683	100.0%	100.0%	0	0	0.00%	0.00%

**260** HOUSING DEVELOPMENT BONDS 1993 SERIES A-E

	<u>MORTGAGES AND LOANS</u>				<u>DELINQUENCIES</u>			
	Numbers	Dollars	% of #	% of \$	Numbers	Dollars	% of Mor #	% of Mor \$
HD93E	14	10,261,567	63.6%	38.7%	0	0	0.00%	0.00%
HD93A	3	6,599,514	13.6%	24.9%	0	0	0.00%	0.00%
HD93B	2	4,397,713	9.1%	16.6%	0	0	0.00%	0.00%
HD93D	2	4,197,529	9.1%	15.8%	0	0	0.00%	0.00%
HD93C	1	1,049,900	4.5%	4.0%	0	0	0.00%	0.00%
FUND TOTAL	22	26,506,222	100.0%	100.0%	0	0	0.00%	0.00%

**260** HOUSING DEVELOPMENT BONDS 1997 SERIES A-C

	<u>MORTGAGES AND LOANS</u>				<u>DELINQUENCIES</u>			
	Numbers	Dollars	% of #	% of \$	Numbers	Dollars	% of Mor #	% of Mor \$
HD97C	207	118,938,111	91.6%	77.2%	4	957,083	1.93%	0.80%
HD97B	5	17,320,378	2.2%	11.2%	0	0	0.00%	0.00%
HD97	9	12,493,322	4.0%	8.1%	0	0	0.00%	0.00%
HD97A	5	5,329,897	2.2%	3.5%	0	0	0.00%	0.00%
FUND TOTAL	226	154,081,708	100.0%	100.0%	4	957,083	1.77%	0.62%

**260** HOUSING DEVELOPMENT BONDS 1999 SERIES A-C

	<u>MORTGAGES AND LOANS</u>				<u>DELINQUENCIES</u>			
	Numbers	Dollars	% of #	% of \$	Numbers	Dollars	% of Mor #	% of Mor \$
HD99B	2	3,475,051	40.0%	68.9%	0	0	0.00%	0.00%
HD99A	3	1,570,189	60.0%	31.1%	0	0	0.00%	0.00%
FUND TOTAL	5	5,045,240	100.0%	100.0%	0	0	0.00%	0.00%

**260** HOUSING DEVELOPMENT BONDS 2000 SERIES A, B

	<u>MORTGAGES AND LOANS</u>				<u>DELINQUENCIES</u>			
	Numbers	Dollars	% of #	% of \$	Numbers	Dollars	% of Mor #	% of Mor \$
HD00A	3	19,435,060	100.0%	100.0%	0	0	0.00%	0.00%
FUND TOTAL	3	19,435,060	100.0%	100.0%	0	0	0.00%	0.00%

**479** COLLATERALIZED HOME MORTGAGE BONDS 1990 A

	<u>MORTGAGES AND LOANS</u>				<u>DELINQUENCIES</u>			
	Numbers	Dollars	% of #	% of \$	Numbers	Dollars	% of Mor #	% of Mor \$
E90A3	194	13,894,932	63.0%	68.6%	9	618,430	4.64%	4.45%
E90A2	75	3,957,667	24.4%	19.6%	2	133,697	2.67%	3.38%
E90A1	16	993,564	5.2%	4.9%	1	63,180	6.25%	6.36%
E90C3	8	552,071	2.6%	2.7%	0	0	0.00%	0.00%
E90C2	8	504,503	2.6%	2.5%	0	0	0.00%	0.00%
E90AM	7	337,922	2.3%	1.7%	1	54,119	14.29%	16.02%
FUND TOTAL	308	20,240,660	100.0%	100.0%	13	869,426	4.22%	4.30%

## STATISTICAL ABSTRACT REPORT: FUND SUMMARY BY MORTGAGE SERIES

**480** MORTGAGE REVENUE BONDS 1996 SERIES A

	<u>MORTGAGES AND LOANS</u>				<u>DELINQUENCIES</u>			
	Numbers	Dollars	% of #	% of \$	Numbers	Dollars	% of Mor #	% of Mor \$
E96A1	1,043	77,663,460	89.9%	89.5%	40	3,325,873	3.84%	4.28%
E96AC	117	9,126,966	10.1%	10.5%	4	441,838	3.42%	4.84%
<b>FUND TOTAL</b>	<b>1,160</b>	<b>86,790,425</b>	<b>100.0%</b>	<b>100.0%</b>	<b>44</b>	<b>3,767,711</b>	<b>3.79%</b>	<b>4.34%</b>

**481** MORTGAGE REVENUE BONDS 1997 SERIES A1, A2

	<u>MORTGAGES AND LOANS</u>				<u>DELINQUENCIES</u>			
	Numbers	Dollars	% of #	% of \$	Numbers	Dollars	% of Mor #	% of Mor \$
E97A1	1,015	83,837,923	61.1%	57.8%	44	3,761,041	4.33%	4.49%
E97A2	543	46,529,038	32.7%	32.1%	19	1,908,395	3.50%	4.10%
E97AC	104	14,636,349	6.3%	10.1%	1	94,324	0.96%	0.64%
<b>FUND TOTAL</b>	<b>1,662</b>	<b>145,003,311</b>	<b>100.0%</b>	<b>100.0%</b>	<b>64</b>	<b>5,763,760</b>	<b>3.85%</b>	<b>3.97%</b>

**482** MORTGAGE REVENUE BONDS 1998 SERIES A1, A2

	<u>MORTGAGES AND LOANS</u>				<u>DELINQUENCIES</u>			
	Numbers	Dollars	% of #	% of \$	Numbers	Dollars	% of Mor #	% of Mor \$
E98A1	300	29,542,427	47.9%	47.2%	21	2,013,994	7.00%	6.82%
E98A2	262	24,373,964	41.9%	38.9%	19	1,686,692	7.25%	6.92%
E98AC	64	8,723,628	10.2%	13.9%	5	567,171	7.81%	6.50%
<b>FUND TOTAL</b>	<b>626</b>	<b>62,640,019</b>	<b>100.0%</b>	<b>100.0%</b>	<b>45</b>	<b>4,267,857</b>	<b>7.19%</b>	<b>6.81%</b>

**483** MORTGAGE REVENUE BONDS 1999 SERIES A1, A2

	<u>MORTGAGES AND LOANS</u>				<u>DELINQUENCIES</u>			
	Numbers	Dollars	% of #	% of \$	Numbers	Dollars	% of Mor #	% of Mor \$
E99A2	1,943	194,935,734	88.2%	88.7%	104	10,738,569	5.35%	5.51%
E99AC	158	14,251,513	7.2%	6.5%	2	148,680	1.27%	1.04%
E99A1	102	10,519,973	4.6%	4.8%	8	818,754	7.84%	7.78%
<b>FUND TOTAL</b>	<b>2,203</b>	<b>219,707,219</b>	<b>100.0%</b>	<b>100.0%</b>	<b>114</b>	<b>11,706,003</b>	<b>5.17%</b>	<b>5.33%</b>

**484** MORTGAGE REVENUE BONDS 2000 SERIES A-D

	<u>MORTGAGES AND LOANS</u>				<u>DELINQUENCIES</u>			
	Numbers	Dollars	% of #	% of \$	Numbers	Dollars	% of Mor #	% of Mor \$
E001B	985	99,415,089	49.1%	65.8%	58	5,418,091	5.89%	5.45%
E001A	917	35,646,241	45.7%	23.6%	28	1,387,489	3.05%	3.89%
E001O	105	16,031,650	5.2%	10.6%	4	626,653	3.81%	3.91%
<b>FUND TOTAL</b>	<b>2,007</b>	<b>151,092,980</b>	<b>100.0%</b>	<b>100.0%</b>	<b>90</b>	<b>7,432,233</b>	<b>4.48%</b>	<b>4.92%</b>

**485** MORTGAGE REVENUE BONDS 2001 SERIES A, B

	<u>MORTGAGES AND LOANS</u>				<u>DELINQUENCIES</u>			
	Numbers	Dollars	% of #	% of \$	Numbers	Dollars	% of Mor #	% of Mor \$
E011B	1,041	101,916,626	72.2%	74.2%	35	3,631,413	3.36%	3.56%
E011A	370	30,682,982	25.7%	22.3%	17	1,221,564	4.59%	3.98%
E011C	30	4,708,472	2.1%	3.4%	0	0	0.00%	0.00%
E011M	1	37,187	0.1%	0.0%	0	0	0.00%	0.00%
<b>FUND TOTAL</b>	<b>1,442</b>	<b>137,345,267</b>	<b>100.0%</b>	<b>100.0%</b>	<b>52</b>	<b>4,852,977</b>	<b>3.61%</b>	<b>3.53%</b>



## STATISTICAL ABSTRACT REPORT: FUND SUMMARY BY MORTGAGE SERIES

**641** GENERAL MORTGAGE REVENUE BONDS 1997 SERIES A

	<u>MORTGAGES AND LOANS</u>				<u>DELINQUENCIES</u>			
	Numbers	Dollars	% of #	% of \$	Numbers	Dollars	% of Mor #	% of Mor \$
GM97A	1,816	207,243,801	88.2%	93.7%	89	8,277,200	4.90%	3.99%
GM97G	198	11,169,219	9.6%	5.0%	19	1,049,551	9.60%	9.40%
GM97F	36	2,385,885	1.7%	1.1%	4	274,673	11.11%	11.51%
GM97M	8	386,068	0.4%	0.2%	1	63,539	12.50%	16.46%
<b>FUND TOTAL</b>	<b>2,058</b>	<b>221,184,974</b>	<b>100.0%</b>	<b>100.0%</b>	<b>113</b>	<b>9,664,963</b>	<b>5.49%</b>	<b>4.37%</b>

**642** GENERAL HOUSING PURPOSE BONDS 1992 SERIES A

	<u>MORTGAGES AND LOANS</u>				<u>DELINQUENCIES</u>			
	Numbers	Dollars	% of #	% of \$	Numbers	Dollars	% of Mor #	% of Mor \$
GH92F	540	54,146,934	38.5%	31.5%	42	4,043,591	7.78%	7.47%
GH92Y	74	51,229,763	5.3%	29.8%	4	1,771,826	5.41%	3.46%
GH92R	357	42,448,349	25.5%	24.7%	18	2,544,936	5.04%	6.00%
GH92T	114	17,621,034	8.1%	10.2%	5	753,907	4.39%	4.28%
GHM92	288	3,523,091	20.6%	2.0%	27	313,901	9.38%	8.91%
GH92V	12	1,807,920	0.9%	1.1%	3	406,476	25.00%	22.48%
GH92D	16	1,390,441	1.1%	0.8%	10	900,709	62.50%	64.78%
<b>FUND TOTAL</b>	<b>1,401</b>	<b>172,167,531</b>	<b>100.0%</b>	<b>100.0%</b>	<b>109</b>	<b>10,735,346</b>	<b>7.78%</b>	<b>6.24%</b>

**645** GOVERNMENTAL PURPOSE BONDS 1995 SERIES A

	<u>MORTGAGES AND LOANS</u>				<u>DELINQUENCIES</u>			
	Numbers	Dollars	% of #	% of \$	Numbers	Dollars	% of Mor #	% of Mor \$
GP95A	1,592	140,467,096	67.3%	75.1%	47	4,416,971	2.95%	3.14%
GP95C	314	30,576,248	13.3%	16.3%	7	605,102	2.23%	1.98%
GP95F	282	10,126,771	11.9%	5.4%	13	544,292	4.61%	5.37%
GP95G	126	4,751,405	5.3%	2.5%	4	209,897	3.17%	4.42%
GP95M	52	1,227,855	2.2%	0.7%	1	28,324	1.92%	2.31%
<b>FUND TOTAL</b>	<b>2,366</b>	<b>187,149,374</b>	<b>100.0%</b>	<b>100.0%</b>	<b>72</b>	<b>5,804,586</b>	<b>3.04%</b>	<b>3.10%</b>

**647** GENERAL MORTGAGE REVENUE BONDS 1999 SERIES A

	<u>MORTGAGES AND LOANS</u>				<u>DELINQUENCIES</u>			
	Numbers	Dollars	% of #	% of \$	Numbers	Dollars	% of Mor #	% of Mor \$
GM99A	2,129	231,195,170	99.6%	98.3%	112	9,323,748	5.26%	4.03%
GM99S	8	3,897,801	0.4%	1.7%	0	0	0.00%	0.00%
<b>FUND TOTAL</b>	<b>2,137</b>	<b>235,092,972</b>	<b>100.0%</b>	<b>100.0%</b>	<b>112</b>	<b>9,323,748</b>	<b>5.24%</b>	<b>3.97%</b>

**648** GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D

	<u>MORTGAGES AND LOANS</u>				<u>DELINQUENCIES</u>			
	Numbers	Dollars	% of #	% of \$	Numbers	Dollars	% of Mor #	% of Mor \$
GP01A	2,969	176,828,098	77.0%	56.8%	76	4,716,115	2.56%	2.67%
GP01D	545	83,291,545	14.1%	26.7%	7	1,129,165	1.28%	1.36%
GP01C	344	51,442,818	8.9%	16.5%	5	795,491	1.45%	1.55%
<b>FUND TOTAL</b>	<b>3,858</b>	<b>311,562,461</b>	<b>100.0%</b>	<b>100.0%</b>	<b>88</b>	<b>6,640,771</b>	<b>2.28%</b>	<b>2.13%</b>

**748** VETERANS COLLATERALIZED BONDS 1989 FIRST

	<u>MORTGAGES AND LOANS</u>				<u>DELINQUENCIES</u>			
	Numbers	Dollars	% of #	% of \$	Numbers	Dollars	% of Mor #	% of Mor \$
C8911	16	1,062,629	59.3%	50.4%	0	0	0.00%	0.00%
C891G	9	824,209	33.3%	39.1%	1	120,492	11.11%	14.62%
C891M	2	221,683	7.4%	10.5%	0	0	0.00%	0.00%

## STATISTICAL ABSTRACT REPORT: FUND SUMMARY BY MORTGAGE SERIES

**748 VETERANS COLLATERALIZED BONDS 1989 FIRST**

	<u>MORTGAGES AND LOANS</u>				<u>DELINQUENCIES</u>			
	Numbers	Dollars	% of #	% of \$	Numbers	Dollars	% of Mor #	% of Mor \$
<b>FUND TOTAL</b>	<b>27</b>	<b>2,108,521</b>	<b>100.0%</b>	<b>100.0%</b>	<b>1</b>	<b>120,492</b>	<b>3.70%</b>	<b>5.71%</b>

**749 VETERANS COLLATERALIZED BONDS 1990 FIRST**

	<u>MORTGAGES AND LOANS</u>				<u>DELINQUENCIES</u>			
	Numbers	Dollars	% of #	% of \$	Numbers	Dollars	% of Mor #	% of Mor \$
C9011	22	1,966,209	95.7%	94.4%	1	120,310	4.55%	6.12%
C901M	1	116,670	4.3%	5.6%	0	0	0.00%	0.00%
<b>FUND TOTAL</b>	<b>23</b>	<b>2,082,879</b>	<b>100.0%</b>	<b>100.0%</b>	<b>1</b>	<b>120,310</b>	<b>4.35%</b>	<b>5.78%</b>

**750 VETERANS COLLATERALIZED BONDS 1991 FIRST**

	<u>MORTGAGES AND LOANS</u>				<u>DELINQUENCIES</u>			
	Numbers	Dollars	% of #	% of \$	Numbers	Dollars	% of Mor #	% of Mor \$
C9111	30	2,437,404	93.8%	91.5%	4	321,428	13.33%	13.19%
C911M	2	227,681	6.3%	8.5%	0	0	0.00%	0.00%
<b>FUND TOTAL</b>	<b>32</b>	<b>2,665,086</b>	<b>100.0%</b>	<b>100.0%</b>	<b>4</b>	<b>321,428</b>	<b>12.50%</b>	<b>12.06%</b>

**751 VETERANS COLLATERALIZED BONDS 1991 SECOND**

	<u>MORTGAGES AND LOANS</u>				<u>DELINQUENCIES</u>			
	Numbers	Dollars	% of #	% of \$	Numbers	Dollars	% of Mor #	% of Mor \$
C9121	71	6,893,448	78.0%	77.5%	1	59,179	1.41%	0.86%
C912M	20	2,000,024	22.0%	22.5%	0	0	0.00%	0.00%
<b>FUND TOTAL</b>	<b>91</b>	<b>8,893,472</b>	<b>100.0%</b>	<b>100.0%</b>	<b>1</b>	<b>59,179</b>	<b>1.10%</b>	<b>0.67%</b>

**752 VETERANS COLLATERALIZED BONDS 1992 FIRST**

	<u>MORTGAGES AND LOANS</u>				<u>DELINQUENCIES</u>			
	Numbers	Dollars	% of #	% of \$	Numbers	Dollars	% of Mor #	% of Mor \$
C9211	100	11,935,626	80.6%	81.1%	2	210,642	2.00%	1.76%
C921C	20	2,292,347	16.1%	15.6%	0	0	0.00%	0.00%
C921M	4	485,377	3.2%	3.3%	0	0	0.00%	0.00%
<b>FUND TOTAL</b>	<b>124</b>	<b>14,713,350</b>	<b>100.0%</b>	<b>100.0%</b>	<b>2</b>	<b>210,642</b>	<b>1.61%</b>	<b>1.43%</b>

**753 VETERANS COLLATERALIZED BONDS 1993 FIRST**

	<u>MORTGAGES AND LOANS</u>				<u>DELINQUENCIES</u>			
	Numbers	Dollars	% of #	% of \$	Numbers	Dollars	% of Mor #	% of Mor \$
C9311	254	17,199,203	95.8%	95.5%	1	55,385	0.39%	0.32%
C931C	11	814,446	4.2%	4.5%	2	155,728	18.18%	19.12%
<b>FUND TOTAL</b>	<b>265</b>	<b>18,013,649</b>	<b>100.0%</b>	<b>100.0%</b>	<b>3</b>	<b>211,113</b>	<b>1.13%</b>	<b>1.17%</b>

**754 VETERANS COLLATERALIZED BONDS 1994 FIRST**

	<u>MORTGAGES AND LOANS</u>				<u>DELINQUENCIES</u>			
	Numbers	Dollars	% of #	% of \$	Numbers	Dollars	% of Mor #	% of Mor \$
C9411	713	79,233,865	71.4%	72.0%	7	876,239	0.98%	1.11%
C941C	222	29,505,101	22.2%	26.8%	4	359,218	1.80%	1.22%
C942M	26	555,232	2.6%	0.5%	0	0	0.00%	0.00%
C943M	15	361,237	1.5%	0.3%	0	0	0.00%	0.00%
C941M	14	249,341	1.4%	0.2%	0	0	0.00%	0.00%
C941G	7	74,691	0.7%	0.1%	0	0	0.00%	0.00%
C941F	2	15,221	0.2%	0.0%	0	0	0.00%	0.00%

## STATISTICAL ABSTRACT REPORT: FUND SUMMARY BY MORTGAGE SERIES

**754 VETERANS COLLATERALIZED BONDS 1994 FIRST**

	<u>MORTGAGES AND LOANS</u>				<u>DELINQUENCIES</u>			
	Numbers	Dollars	% of #	% of \$	Numbers	Dollars	% of Mor #	% of Mor \$
<b>FUND TOTAL</b>	<b>999</b>	<b>109,994,687</b>	<b>100.0%</b>	<b>100.0%</b>	<b>11</b>	<b>1,235,457</b>	<b>1.10%</b>	<b>1.12%</b>

**755 VETERANS COLLATERALIZED BONDS 1995 FIRST**

	<u>MORTGAGES AND LOANS</u>				<u>DELINQUENCIES</u>			
	Numbers	Dollars	% of #	% of \$	Numbers	Dollars	% of Mor #	% of Mor \$
C9511	120	13,890,749	80.5%	84.3%	2	194,063	1.67%	1.40%
C951C	29	2,580,740	19.5%	15.7%	2	150,293	6.90%	5.82%
<b>FUND TOTAL</b>	<b>149</b>	<b>16,471,489</b>	<b>100.0%</b>	<b>100.0%</b>	<b>4</b>	<b>344,356</b>	<b>2.68%</b>	<b>2.09%</b>

**756 VETERANS COLLATERALIZED BONDS 1997 FIRST**

	<u>MORTGAGES AND LOANS</u>				<u>DELINQUENCIES</u>			
	Numbers	Dollars	% of #	% of \$	Numbers	Dollars	% of Mor #	% of Mor \$
C9711	484	68,891,241	87.4%	87.8%	7	928,575	1.45%	1.35%
C971C	70	9,593,960	12.6%	12.2%	0	0	0.00%	0.00%
<b>FUND TOTAL</b>	<b>554</b>	<b>78,485,201</b>	<b>100.0%</b>	<b>100.0%</b>	<b>7</b>	<b>928,575</b>	<b>1.26%</b>	<b>1.18%</b>

**757 VETERANS COLLATERALIZED BONDS 1998 FIRST**

	<u>MORTGAGES AND LOANS</u>				<u>DELINQUENCIES</u>			
	Numbers	Dollars	% of #	% of \$	Numbers	Dollars	% of Mor #	% of Mor \$
C9811	299	45,180,947	77.5%	80.6%	10	1,304,146	3.34%	2.89%
C981C	87	10,902,410	22.5%	19.4%	3	363,350	3.45%	3.33%
<b>FUND TOTAL</b>	<b>386</b>	<b>56,083,358</b>	<b>100.0%</b>	<b>100.0%</b>	<b>13</b>	<b>1,667,496</b>	<b>3.37%</b>	<b>2.97%</b>

**758 VETERANS COLLATERALIZED BONDS 1999 FIRST**

	<u>MORTGAGES AND LOANS</u>				<u>DELINQUENCIES</u>			
	Numbers	Dollars	% of #	% of \$	Numbers	Dollars	% of Mor #	% of Mor \$
C9911	565	92,201,290	78.4%	80.3%	3	352,868	0.53%	0.38%
C991C	156	22,634,495	21.6%	19.7%	2	228,287	1.28%	1.01%
<b>FUND TOTAL</b>	<b>721</b>	<b>114,835,785</b>	<b>100.0%</b>	<b>100.0%</b>	<b>5</b>	<b>581,155</b>	<b>0.69%</b>	<b>0.51%</b>

**759 VETERANS COLLATERALIZED BONDS 2000 FIRST**

	<u>MORTGAGES AND LOANS</u>				<u>DELINQUENCIES</u>			
	Numbers	Dollars	% of #	% of \$	Numbers	Dollars	% of Mor #	% of Mor \$
C0011	407	66,957,204	79.2%	80.6%	5	834,672	1.23%	1.25%
C001C	107	16,164,278	20.8%	19.4%	2	323,429	1.87%	2.00%
<b>FUND TOTAL</b>	<b>514</b>	<b>83,121,482</b>	<b>100.0%</b>	<b>100.0%</b>	<b>7</b>	<b>1,158,101</b>	<b>1.36%</b>	<b>1.39%</b>

**760 VETERANS COLLATERALIZED BONDS 2002 FIRST**

	<u>MORTGAGES AND LOANS</u>				<u>DELINQUENCIES</u>			
	Numbers	Dollars	% of #	% of \$	Numbers	Dollars	% of Mor #	% of Mor \$
C0211	241	43,755,284	86.4%	87.8%	1	202,247	0.41%	0.46%
C021C	38	6,060,823	13.6%	12.2%	0	0	0.00%	0.00%
<b>FUND TOTAL</b>	<b>279</b>	<b>49,816,107</b>	<b>100.0%</b>	<b>100.0%</b>	<b>1</b>	<b>202,247</b>	<b>0.36%</b>	<b>0.41%</b>

# ALASKA HOUSING FINANCE CORPORATION

As of: **4/30/02**

## STATISTICAL ABSTRACT REPORT: AHFC SUMMARY OF APPLICATIONS AND COMMITMENTS

	FY 2000		FY 2001		FY 2002 THRU 4/30/02		FY 2002 MONTH OF 4/30/02	
	#	\$	#	\$	#	\$	#	\$
APPLICATIONS RECEIVED	4,559	694,195,534	5,711	864,559,456	3,364	524,368,314	393	71,363,768
APPLICATIONS APPROVED	4,261	603,762,221	5,274	785,777,681	3,199	494,963,623	373	66,532,107
APPROVAL % - AVG APPLICATION \$	93.46%	152,269	92.35%	151,385	95.10%	155,876	94.91%	181,587

APPLICATIONS BY RISK CATEGORY:	#	\$	% of \$	#	\$	% of \$	#	\$	% of \$	#	\$	% of \$
FHA	1,461	180,772,864	26.0%	1,800	236,615,655	27.4%	1,143	153,115,056	29.2%	135	18,449,070	25.9%
VA	828	120,728,325	17.4%	1,034	155,545,892	18.0%	651	104,157,940	19.9%	83	13,712,232	19.2%
FMH	223	25,144,939	3.6%	262	31,597,278	3.7%	98	12,032,567	2.3%	10	1,323,566	1.9%
CONVENTIONAL	2,047	367,549,406	52.9%	2,615	440,800,631	51.0%	1,472	255,062,751	48.6%	165	37,878,900	53.1%

APPLICATIONS BY TAX BREAKDOWN:	#	\$	% of \$	#	\$	% of \$	#	\$	% of \$	#	\$	% of \$
TAX-EXEMPT	2,721	333,378,066	48.0%	2,485	289,484,409	33.5%	1,394	176,100,965	33.6%	133	20,818,193	29.2%
TAXABLE	1,838	360,817,468	52.0%	3,226	575,075,047	66.5%	1,970	348,267,349	66.4%	260	50,545,575	70.8%

APPLICATIONS BY PROPERTY TYPE:	#	\$	% of \$	#	\$	% of \$	#	\$	% of \$	#	\$	% of \$
SINGLE FAMILY	4,467	581,435,477	83.8%	5,583	764,549,505	88.4%	3,267	460,547,984	87.8%	381	55,914,188	78.4%
MULTI-FAMILY	92	112,760,056	16.2%	128	100,009,951	11.6%	97	63,820,330	12.2%	12	15,449,580	21.6%

APPLICATIONS BY RURAL CATEGORY:	#	\$	% of \$	#	\$	% of \$	#	\$	% of \$	#	\$	% of \$
NON-RURAL	3,951	602,205,106	86.7%	4,887	734,128,009	84.9%	2,759	428,371,587	81.7%	308	57,289,852	80.3%
RURAL	608	91,990,427	13.3%	824	130,431,447	15.1%	605	95,996,727	18.3%	85	14,073,916	19.7%

APPLICATIONS BY FINANCE TYPE:	#	\$	% of \$	#	\$	% of \$	#	\$	% of \$	#	\$	% of \$
NON-REFINANCE	4,519	689,966,560	99.4%	5,643	856,580,797	99.1%	3,110	493,226,176	94.1%	371	68,717,824	96.3%
REFINANCE	40	4,228,974	0.6%	68	7,978,659	0.9%	254	31,142,138	5.9%	22	2,645,944	3.7%

**ALASKA HOUSING FINANCE CORPORATION**

As of: **4/30/02**

STATISTICAL ABSTRACT REPORT: DETAIL OF APPLICATIONS AND COMMITMENTS BY PROGRAM

**TAX-EXEMPT FIRST TIME HOMEBUYER**

	FY 2000		FY 2001		FY 2002 THRU 4/30/02		FY 2002 MONTH OF 4/30/02	
	#	\$	#	\$	#	\$	#	\$
APPLICATIONS RECEIVED	2,176	224,473,697	2,038	207,507,777	1,105	119,742,347	100	10,735,765
APPLICATIONS APPROVED	2,082	214,600,953	1,936	196,727,375	1,073	115,989,044	97	10,462,569
APPROVAL % - AVG APPLICATION \$	95.68%	103,159	95.00%	101,819	97.10%	108,364	97.00%	107,358

APPLICATIONS BY RISK CATEGORY:	#	\$	% of \$	#	\$	% of \$	#	\$	% of \$	#	\$	% of \$
FHA	1,009	112,725,546	50.2%	881	98,769,054	47.6%	576	68,198,967	57.0%	55	6,465,385	60.2%
VA	325	40,791,024	18.2%	300	36,963,952	17.8%	153	19,604,810	16.4%	13	1,676,899	15.6%
FMH	180	19,259,494	8.6%	186	20,461,163	9.9%	56	6,027,675	5.0%	4	516,700	4.8%
CONVENTIONAL	662	51,697,633	23.0%	671	51,313,608	24.7%	320	25,910,895	21.6%	28	2,076,781	19.3%

APPLICATIONS BY TAX BREAKDOWN:	#	\$	% of \$	#	\$	% of \$	#	\$	% of \$	#	\$	% of \$
TAX-EXEMPT	2,176	224,473,697	100.0%	2,038	207,507,777	100.0%	1,105	119,742,347	100.0%	100	10,735,765	100.0%
TAXABLE	0	0	0.0%	0	0	0.0%	0	0	0.0%	0	0	0.0%

APPLICATIONS BY PROPERTY TYPE:	#	\$	% of \$	#	\$	% of \$	#	\$	% of \$	#	\$	% of \$
SINGLE FAMILY	2,176	224,473,697	100.0%	2,038	207,507,777	100.0%	1,105	119,742,347	100.0%	100	10,735,765	100.0%
MULTI-FAMILY	0	0	0.0%	0	0	0.0%	0	0	0.0%	0	0	0.0%

APPLICATIONS BY RURAL CATEGORY:	#	\$	% of \$	#	\$	% of \$	#	\$	% of \$	#	\$	% of \$
NON-RURAL	2,176	224,473,697	100.0%	2,038	207,507,777	100.0%	1,105	119,742,347	100.0%	100	10,735,765	100.0%
RURAL	0	0	0.0%	0	0	0.0%	0	0	0.0%	0	0	0.0%

APPLICATIONS BY FINANCE TYPE:	#	\$	% of \$	#	\$	% of \$	#	\$	% of \$	#	\$	% of \$
NON-REFINANCE	2,171	224,110,485	99.8%	2,026	206,706,857	99.6%	1,079	117,797,078	98.4%	98	10,589,179	98.6%
REFINANCE	5	363,212	0.2%	12	800,920	0.4%	26	1,945,269	1.6%	2	146,586	1.4%

**ALASKA HOUSING FINANCE CORPORATION**

As of: **4/30/02**

STATISTICAL ABSTRACT REPORT: DETAIL OF APPLICATIONS AND COMMITMENTS BY PROGRAM

**TAX-EXEMPT MULTIFAMILY**

	FY 2000		FY 2001		FY 2002 THRU 4/30/02		FY 2002 MONTH OF 4/30/02	
	#	\$	#	\$	#	\$	#	\$
APPLICATIONS RECEIVED	4	16,630,000	3	4,824,020	1	4,694,000	1	4,694,000
APPLICATIONS APPROVED	3	15,580,000	3	4,824,020	1	4,694,000	1	4,694,000
APPROVAL % - AVG APPLICATION \$	75.00%	4,157,500	100.00%	1,608,007	100.00%	4,694,000	100.00%	4,694,000

APPLICATIONS BY RISK CATEGORY:	#	\$	% of \$	#	\$	% of \$	#	\$	% of \$	#	\$	% of \$
FHA	0	0	0.0%	0	0	0.0%	0	0	0.0%	0	0	0.0%
VA	0	0	0.0%	0	0	0.0%	0	0	0.0%	0	0	0.0%
FMH	0	0	0.0%	0	0	0.0%	0	0	0.0%	0	0	0.0%
CONVENTIONAL	4	16,630,000	100.0%	3	4,824,020	100.0%	1	4,694,000	100.0%	1	4,694,000	100.0%

APPLICATIONS BY TAX BREAKDOWN:	#	\$	% of \$	#	\$	% of \$	#	\$	% of \$	#	\$	% of \$
TAX-EXEMPT	4	16,630,000	100.0%	3	4,824,020	100.0%	1	4,694,000	100.0%	1	4,694,000	100.0%
TAXABLE	0	0	0.0%	0	0	0.0%	0	0	0.0%	0	0	0.0%

APPLICATIONS BY PROPERTY TYPE:	#	\$	% of \$	#	\$	% of \$	#	\$	% of \$	#	\$	% of \$
SINGLE FAMILY	0	0	0.0%	0	0	0.0%	0	0	0.0%	0	0	0.0%
MULTI-FAMILY	4	16,630,000	100.0%	3	4,824,020	100.0%	1	4,694,000	100.0%	1	4,694,000	100.0%

APPLICATIONS BY RURAL CATEGORY:	#	\$	% of \$	#	\$	% of \$	#	\$	% of \$	#	\$	% of \$
NON-RURAL	4	16,630,000	100.0%	3	4,824,020	100.0%	1	4,694,000	100.0%	1	4,694,000	100.0%
RURAL	0	0	0.0%	0	0	0.0%	0	0	0.0%	0	0	0.0%

APPLICATIONS BY FINANCE TYPE:	#	\$	% of \$	#	\$	% of \$	#	\$	% of \$	#	\$	% of \$
NON-REFINANCE	4	16,630,000	100.0%	3	4,824,020	100.0%	1	4,694,000	100.0%	1	4,694,000	100.0%
REFINANCE	0	0	0.0%	0	0	0.0%	0	0	0.0%	0	0	0.0%

**ALASKA HOUSING FINANCE CORPORATION**

As of: **4/30/02**

STATISTICAL ABSTRACT REPORT: DETAIL OF APPLICATIONS AND COMMITMENTS BY PROGRAM

**TAX-EXEMPT SINGLE FAMILY OTHER**

	FY 2000		FY 2001		FY 2002 THRU 4/30/02		FY 2002 MONTH OF 4/30/02	
	#	\$	#	\$	#	\$	#	\$
APPLICATIONS RECEIVED	6	461,664	1	161,500	4	409,793	0	0
APPLICATIONS APPROVED	5	331,164	1	161,500	3	327,393	0	0
APPROVAL % - AVG APPLICATION \$	83.33%	76,944	100.00%	161,500	75.00%	102,448	0.00%	0

APPLICATIONS BY RISK CATEGORY:	#	\$	% of \$	#	\$	% of \$	#	\$	% of \$	#	\$	% of \$
FHA	0	0	0.0%	0	0	0.0%	0	0	0.0%	0	0	0.0%
VA	0	0	0.0%	0	0	0.0%	0	0	0.0%	0	0	0.0%
FMH	0	0	0.0%	0	0	0.0%	0	0	0.0%	0	0	0.0%
CONVENTIONAL	6	461,664	100.0%	1	161,500	100.0%	4	409,793	100.0%	0	0	0.0%

APPLICATIONS BY TAX BREAKDOWN:	#	\$	% of \$	#	\$	% of \$	#	\$	% of \$	#	\$	% of \$
TAX-EXEMPT	6	461,664	100.0%	1	161,500	100.0%	4	409,793	100.0%	0	0	0.0%
TAXABLE	0	0	0.0%	0	0	0.0%	0	0	0.0%	0	0	0.0%

APPLICATIONS BY PROPERTY TYPE:	#	\$	% of \$	#	\$	% of \$	#	\$	% of \$	#	\$	% of \$
SINGLE FAMILY	6	461,664	100.0%	1	161,500	100.0%	4	409,793	100.0%	0	0	0.0%
MULTI-FAMILY	0	0	0.0%	0	0	0.0%	0	0	0.0%	0	0	0.0%

APPLICATIONS BY RURAL CATEGORY:	#	\$	% of \$	#	\$	% of \$	#	\$	% of \$	#	\$	% of \$
NON-RURAL	6	461,664	100.0%	1	161,500	100.0%	4	409,793	100.0%	0	0	0.0%
RURAL	0	0	0.0%	0	0	0.0%	0	0	0.0%	0	0	0.0%

APPLICATIONS BY FINANCE TYPE:	#	\$	% of \$	#	\$	% of \$	#	\$	% of \$	#	\$	% of \$
NON-REFINANCE	4	382,800	82.9%	0	0	0.0%	3	311,900	76.1%	0	0	0.0%
REFINANCE	2	78,864	17.1%	1	161,500	100.0%	1	97,893	23.9%	0	0	0.0%

# ALASKA HOUSING FINANCE CORPORATION

As of: **4/30/02**

## STATISTICAL ABSTRACT REPORT: DETAIL OF APPLICATIONS AND COMMITMENTS BY PROGRAM

### TAX-EXEMPT VETERANS

	FY 2000		FY 2001		FY 2002 THRU 4/30/02		FY 2002 MONTH OF 4/30/02	
	#	\$	#	\$	#	\$	#	\$
APPLICATIONS RECEIVED	535	91,812,705	443	76,991,112	284	51,254,825	32	5,388,428
APPLICATIONS APPROVED	505	87,031,583	423	73,144,213	265	47,589,119	29	4,800,063
APPROVAL % - AVG APPLICATION \$	94.39%	171,613	95.49%	173,795	93.31%	180,475	90.63%	168,388

APPLICATIONS BY RISK CATEGORY:	#	\$	% of \$	#	\$	% of \$	#	\$	% of \$	#	\$	% of \$
FHA	35	5,441,385	5.9%	36	5,464,861	7.1%	17	2,945,566	5.7%	0	0	0.0%
VA	274	43,615,792	47.5%	216	34,467,771	44.8%	156	25,120,414	49.0%	21	3,124,128	58.0%
FMH	1	82,000	0.1%	0	0	0.0%	0	0	0.0%	0	0	0.0%
CONVENTIONAL	225	42,673,528	46.5%	191	37,058,480	48.1%	111	23,188,845	45.2%	11	2,264,300	42.0%

APPLICATIONS BY TAX BREAKDOWN:	#	\$	% of \$	#	\$	% of \$	#	\$	% of \$	#	\$	% of \$
TAX-EXEMPT	535	91,812,705	100.0%	443	76,991,112	100.0%	284	51,254,825	100.0%	32	5,388,428	100.0%
TAXABLE	0	0	0.0%	0	0	0.0%	0	0	0.0%	0	0	0.0%

APPLICATIONS BY PROPERTY TYPE:	#	\$	% of \$	#	\$	% of \$	#	\$	% of \$	#	\$	% of \$
SINGLE FAMILY	535	91,812,705	100.0%	443	76,991,112	100.0%	284	51,254,825	100.0%	32	5,388,428	100.0%
MULTI-FAMILY	0	0	0.0%	0	0	0.0%	0	0	0.0%	0	0	0.0%

APPLICATIONS BY RURAL CATEGORY:	#	\$	% of \$	#	\$	% of \$	#	\$	% of \$	#	\$	% of \$
NON-RURAL	535	91,812,705	100.0%	443	76,991,112	100.0%	284	51,254,825	100.0%	32	5,388,428	100.0%
RURAL	0	0	0.0%	0	0	0.0%	0	0	0.0%	0	0	0.0%

APPLICATIONS BY FINANCE TYPE:	#	\$	% of \$	#	\$	% of \$	#	\$	% of \$	#	\$	% of \$
NON-REFINANCE	531	91,521,275	99.7%	435	76,064,234	98.8%	251	46,795,545	91.3%	30	5,179,853	96.1%
REFINANCE	4	291,430	0.3%	8	926,878	1.2%	33	4,459,280	8.7%	2	208,575	3.9%



**ALASKA HOUSING FINANCE CORPORATION**

As of: **4/30/02**

STATISTICAL ABSTRACT REPORT: DETAIL OF APPLICATIONS AND COMMITMENTS BY PROGRAM

**TAXABLE FIRST TIME HOMEBUYER NEW**

	FY 2000		FY 2001		FY 2002 THRU 4/30/02		FY 2002 MONTH OF 4/30/02	
	#	\$	#	\$	#	\$	#	\$
APPLICATIONS RECEIVED	0	0	10	1,562,264	934	146,211,919	124	19,613,870
APPLICATIONS APPROVED	0	0	10	1,562,264	894	139,649,224	119	18,663,716
APPROVAL % - AVG APPLICATION \$	0.00%	0	100.00%	156,226	95.72%	156,544	95.97%	158,176

APPLICATIONS BY RISK CATEGORY:	#	\$	% of \$	#	\$	% of \$	#	\$	% of \$	#	\$	% of \$
FHA	0	0	0.0%	1	128,484	8.2%	418	63,152,695	43.2%	59	9,070,682	46.2%
VA	0	0	0.0%	1	202,950	13.0%	235	40,888,331	28.0%	31	5,594,998	28.5%
FMH	0	0	0.0%	1	160,000	10.2%	9	1,197,053	0.8%	1	141,050	0.7%
CONVENTIONAL	0	0	0.0%	7	1,070,830	68.5%	272	40,973,840	28.0%	33	4,807,140	24.5%

APPLICATIONS BY TAX BREAKDOWN:	#	\$	% of \$	#	\$	% of \$	#	\$	% of \$	#	\$	% of \$
TAX-EXEMPT	0	0	0.0%	0	0	0.0%	0	0	0.0%	0	0	0.0%
TAXABLE	0	0	0.0%	10	1,562,264	100.0%	934	146,211,919	100.0%	124	19,613,870	100.0%

APPLICATIONS BY PROPERTY TYPE:	#	\$	% of \$	#	\$	% of \$	#	\$	% of \$	#	\$	% of \$
SINGLE FAMILY	0	0	0.0%	10	1,562,264	100.0%	934	146,211,919	100.0%	124	19,613,870	100.0%
MULTI-FAMILY	0	0	0.0%	0	0	0.0%	0	0	0.0%	0	0	0.0%

APPLICATIONS BY RURAL CATEGORY:	#	\$	% of \$	#	\$	% of \$	#	\$	% of \$	#	\$	% of \$
NON-RURAL	0	0	0.0%	10	1,562,264	100.0%	934	146,211,919	100.0%	124	19,613,870	100.0%
RURAL	0	0	0.0%	0	0	0.0%	0	0	0.0%	0	0	0.0%

APPLICATIONS BY FINANCE TYPE:	#	\$	% of \$	#	\$	% of \$	#	\$	% of \$	#	\$	% of \$
NON-REFINANCE	0	0	0.0%	10	1,562,264	100.0%	919	143,913,648	98.4%	123	19,468,370	99.3%
REFINANCE	0	0	0.0%	0	0	0.0%	15	2,298,271	1.6%	1	145,500	0.7%

**ALASKA HOUSING FINANCE CORPORATION**

As of: **4/30/02**

STATISTICAL ABSTRACT REPORT: DETAIL OF APPLICATIONS AND COMMITMENTS BY PROGRAM

**TAXABLE MULTIFAMILY**

	FY 2000		FY 2001		FY 2002 THRU 4/30/02		FY 2002 MONTH OF 4/30/02	
	#	\$	#	\$	#	\$	#	\$
APPLICATIONS RECEIVED	88	96,130,056	125	95,185,931	96	59,126,330	11	10,755,580
APPLICATIONS APPROVED	74	46,675,056	108	81,740,635	81	53,386,300	6	8,534,050
APPROVAL % - AVG APPLICATION \$	84.09%	1,092,387	86.40%	761,487	84.38%	615,899	54.55%	977,780

APPLICATIONS BY RISK CATEGORY:	#	\$	% of \$	#	\$	% of \$	#	\$	% of \$	#	\$	% of \$
FHA	0	0	0.0%	0	0	0.0%	0	0	0.0%	0	0	0.0%
VA	0	0	0.0%	0	0	0.0%	0	0	0.0%	0	0	0.0%
FMH	0	0	0.0%	0	0	0.0%	0	0	0.0%	0	0	0.0%
CONVENTIONAL	88	96,130,056	100.0%	125	95,185,931	100.0%	96	59,126,330	100.0%	11	10,755,580	100.0%

APPLICATIONS BY TAX BREAKDOWN:	#	\$	% of \$	#	\$	% of \$	#	\$	% of \$	#	\$	% of \$
TAX-EXEMPT	0	0	0.0%	0	0	0.0%	0	0	0.0%	0	0	0.0%
TAXABLE	88	96,130,056	100.0%	125	95,185,931	100.0%	96	59,126,330	100.0%	11	10,755,580	100.0%

APPLICATIONS BY PROPERTY TYPE:	#	\$	% of \$	#	\$	% of \$	#	\$	% of \$	#	\$	% of \$
SINGLE FAMILY	0	0	0.0%	0	0	0.0%	0	0	0.0%	0	0	0.0%
MULTI-FAMILY	88	96,130,056	100.0%	125	95,185,931	100.0%	96	59,126,330	100.0%	11	10,755,580	100.0%

APPLICATIONS BY RURAL CATEGORY:	#	\$	% of \$	#	\$	% of \$	#	\$	% of \$	#	\$	% of \$
NON-RURAL	88	96,130,056	100.0%	125	95,185,931	100.0%	96	59,126,330	100.0%	11	10,755,580	100.0%
RURAL	0	0	0.0%	0	0	0.0%	0	0	0.0%	0	0	0.0%

APPLICATIONS BY FINANCE TYPE:	#	\$	% of \$	#	\$	% of \$	#	\$	% of \$	#	\$	% of \$
NON-REFINANCE	87	95,430,056	99.3%	125	95,185,931	100.0%	96	59,126,330	100.0%	11	10,755,580	100.0%
REFINANCE	1	700,000	0.7%	0	0	0.0%	0	0	0.0%	0	0	0.0%

**ALASKA HOUSING FINANCE CORPORATION**

As of: **4/30/02**

STATISTICAL ABSTRACT REPORT: DETAIL OF APPLICATIONS AND COMMITMENTS BY PROGRAM

**TAXABLE SINGLE FAMILY OTHER**

	FY 2000		FY 2001		FY 2002 THRU 4/30/02		FY 2002 MONTH OF 4/30/02	
	#	\$	#	\$	#	\$	#	\$
APPLICATIONS RECEIVED	1,750	264,687,411	3,091	478,326,852	940	142,929,100	125	20,176,125
APPLICATIONS APPROVED	1,592	239,543,464	2,793	427,617,674	882	133,328,543	121	19,377,709
APPROVAL % - AVG APPLICATION \$	90.97%	151,250	90.36%	154,748	93.83%	152,052	96.80%	161,409

APPLICATIONS BY RISK CATEGORY:	#	\$	% of \$	#	\$	% of \$	#	\$	% of \$	#	\$	% of \$
FHA	417	62,605,933	23.7%	882	132,253,256	27.6%	132	18,817,828	13.2%	21	2,913,003	14.4%
VA	229	36,321,509	13.7%	517	83,911,219	17.5%	107	18,544,385	13.0%	18	3,316,207	16.4%
FMH	42	5,803,445	2.2%	75	10,976,115	2.3%	33	4,807,839	3.4%	5	665,816	3.3%
CONVENTIONAL	1,062	159,956,524	60.4%	1,617	251,186,262	52.5%	668	100,759,048	70.5%	81	13,281,099	65.8%

APPLICATIONS BY TAX BREAKDOWN:	#	\$	% of \$	#	\$	% of \$	#	\$	% of \$	#	\$	% of \$
TAX-EXEMPT	0	0	0.0%	0	0	0.0%	0	0	0.0%	0	0	0.0%
TAXABLE	1,750	264,687,411	100.0%	3,091	478,326,852	100.0%	940	142,929,100	100.0%	125	20,176,125	100.0%

APPLICATIONS BY PROPERTY TYPE:	#	\$	% of \$	#	\$	% of \$	#	\$	% of \$	#	\$	% of \$
SINGLE FAMILY	1,750	264,687,411	100.0%	3,091	478,326,852	100.0%	940	142,929,100	100.0%	125	20,176,125	100.0%
MULTI-FAMILY	0	0	0.0%	0	0	0.0%	0	0	0.0%	0	0	0.0%

APPLICATIONS BY RURAL CATEGORY:	#	\$	% of \$	#	\$	% of \$	#	\$	% of \$	#	\$	% of \$
NON-RURAL	1,142	172,696,984	65.2%	2,267	347,895,405	72.7%	335	46,932,373	32.8%	40	6,102,209	30.2%
RURAL	608	91,990,427	34.8%	824	130,431,447	27.3%	605	95,996,727	67.2%	85	14,073,916	69.8%

APPLICATIONS BY FINANCE TYPE:	#	\$	% of \$	#	\$	% of \$	#	\$	% of \$	#	\$	% of \$
NON-REFINANCE	1,722	261,891,943	98.9%	3,044	472,237,491	98.7%	761	120,587,675	84.4%	108	18,030,842	89.4%
REFINANCE	28	2,795,468	1.1%	47	6,089,361	1.3%	179	22,341,425	15.6%	17	2,145,283	10.6%

## STATISTICAL ABSTRACT REPORT: AHFC SUMMARY OF MORTGAGE LOANS PURCHASED

	FY 2000	FY 2001	FY 2002 THRU 4/30/02	FY 2002 MONTH OF 4/30/02
MORTGAGE LOAN PURCHASES (#)	4,424	4,974	3,585	354
MORTGAGE LOAN PURCHASES (\$)	618,704,426	755,213,967	539,413,581	52,958,414

WEIGHTED AVERAGE INTEREST RATE	6.56%	6.67%	6.33%	6.42%
AVERAGE PURCHASE AMOUNT	139,852	151,832	150,464	149,600
AVERAGE APPRAISED VALUE	162,789	175,388	174,110	172,830
AVERAGE MONTHLY P AND I	902	987	949	959
AVERAGE MONTHLY INCOME	4,582	4,761	4,811	5,014
AVERAGE LOAN-TO-VALUE RATIO	89.4	89.3	89.4	89.6
AVERAGE DEBT-TO-INCOME RATIO	34.8	35.1	26.6	3.7
AVERAGE AGE OF BORROWER	27.6	27.0	27.2	27.7
AVERAGE SIZE OF HOUSEHOLD	2.5	2.5	2.4	2.4

## STATISTICAL ABSTRACT REPORT: DETAIL OF MORTGAGE LOANS PURCHASED BY PROGRAM

## TAX-EXEMPT FIRST TIME HOMEBUYER

	FY 2000	FY 2001	FY 2002 THRU 4/30/02	FY 2002 MONTH OF 4/30/02
MORTGAGE LOAN PURCHASES (#)	2,214	1,773	1,321	104
MORTGAGE LOAN PURCHASES (\$)	229,901,841	177,140,772	142,788,887	11,084,293

WEIGHTED AVERAGE INTEREST RATE	5.96%	5.71%	5.93%	6.21%
AVERAGE PURCHASE AMOUNT	103,840	99,910	108,092	106,580
AVERAGE APPRAISED VALUE	113,118	111,644	117,730	118,390
AVERAGE MONTHLY P AND I	622	584	647	655
AVERAGE MONTHLY INCOME	3,258	3,139	3,269	3,218
AVERAGE LOAN-TO-VALUE RATIO	92.2	89.7	92.5	91.6
AVERAGE DEBT-TO-INCOME RATIO	36.4	36.8	28.9	2.0
AVERAGE AGE OF BORROWER	22.1	21.1	20.8	21.3
AVERAGE SIZE OF HOUSEHOLD	2.3	2.2	2.1	2.0

**TAX-EXEMPT MULTIFAMILY**

	<b>FY 2000</b>	<b>FY 2001</b>	<b>FY 2002 THRU 4/30/02</b>	<b>FY 2002 MONTH OF 4/30/02</b>
MORTGAGE LOAN PURCHASES (#)	1	3	4	0
MORTGAGE LOAN PURCHASES (\$)	7,990,000	5,571,820	16,082,200	0

WEIGHTED AVERAGE INTEREST RATE	6.25%	6.50%	6.86%	0.00%
AVERAGE PURCHASE AMOUNT	7,990,000	1,857,273	4,020,550	0
AVERAGE APPRAISED VALUE	8,500,000	5,564,667	4,651,250	0
AVERAGE MONTHLY P AND I	49,196	12,755	26,384	0
AVERAGE MONTHLY INCOME	0	0	0	0
AVERAGE LOAN-TO-VALUE RATIO	94.0	49.4	74.0	0.0
AVERAGE DEBT-TO-INCOME RATIO	0.0	0.0	0.0	0.0
AVERAGE AGE OF BORROWER	0.0	0.0	0.0	0.0
AVERAGE SIZE OF HOUSEHOLD	0.0	0.0	0.0	0.0

## STATISTICAL ABSTRACT REPORT: DETAIL OF MORTGAGE LOANS PURCHASED BY PROGRAM

## TAX-EXEMPT SINGLE FAMILY OTHER

	FY 2000	FY 2001	FY 2002 THRU 4/30/02	FY 2002 MONTH OF 4/30/02
MORTGAGE LOAN PURCHASES (#)	6	2	3	1
MORTGAGE LOAN PURCHASES (\$)	578,614	183,300	327,393	113,400

WEIGHTED AVERAGE INTEREST RATE	7.51%	8.52%	7.21%	7.50%
AVERAGE PURCHASE AMOUNT	96,436	91,650	109,131	113,400
AVERAGE APPRAISED VALUE	126,417	167,000	134,333	126,000
AVERAGE MONTHLY P AND I	727	706	742	793
AVERAGE MONTHLY INCOME	3,495	3,321	5,716	5,340
AVERAGE LOAN-TO-VALUE RATIO	74.9	45.9	83.3	90.0
AVERAGE DEBT-TO-INCOME RATIO	37.0	45.0	24.8	0.0
AVERAGE AGE OF BORROWER	22.4	40.5	19.3	12.5
AVERAGE SIZE OF HOUSEHOLD	2.5	4.5	2.3	1.0

## STATISTICAL ABSTRACT REPORT: DETAIL OF MORTGAGE LOANS PURCHASED BY PROGRAM

## TAX-EXEMPT VETERANS

	FY 2000	FY 2001	FY 2002 THRU 4/30/02	FY 2002 MONTH OF 4/30/02
MORTGAGE LOAN PURCHASES (#)	503	438	290	25
MORTGAGE LOAN PURCHASES (\$)	86,321,851	74,082,550	52,849,419	5,065,720

WEIGHTED AVERAGE INTEREST RATE	6.64%	6.53%	6.27%	6.26%
AVERAGE PURCHASE AMOUNT	171,614	169,138	182,239	202,629
AVERAGE APPRAISED VALUE	195,680	193,222	212,481	234,770
AVERAGE MONTHLY P AND I	1,115	1,083	1,160	1,298
AVERAGE MONTHLY INCOME	6,890	6,905	7,467	8,262
AVERAGE LOAN-TO-VALUE RATIO	90.9	90.0	88.7	88.0
AVERAGE DEBT-TO-INCOME RATIO	34.9	35.7	26.8	5.0
AVERAGE AGE OF BORROWER	41.1	40.3	41.6	39.0
AVERAGE SIZE OF HOUSEHOLD	2.7	2.5	2.6	2.9



## STATISTICAL ABSTRACT REPORT: DETAIL OF MORTGAGE LOANS PURCHASED BY PROGRAM

## TAXABLE FIRST TIME HOMEBUYER NEW

	FY 2000	FY 2001	FY 2002 THRU 4/30/02	FY 2002 MONTH OF 4/30/02
MORTGAGE LOAN PURCHASES (#)	0	1	713	108
MORTGAGE LOAN PURCHASES (\$)	0	128,484	110,995,733	16,937,431

WEIGHTED AVERAGE INTEREST RATE	0.00%	5.88%	6.62%	6.69%
AVERAGE PURCHASE AMOUNT	0	128,484	155,674	156,828
AVERAGE APPRAISED VALUE	0	129,500	168,090	170,036
AVERAGE MONTHLY P AND I	0	761	1,001	1,014
AVERAGE MONTHLY INCOME	0	4,634	5,439	5,434
AVERAGE LOAN-TO-VALUE RATIO	0.0	97.8	93.4	93.6
AVERAGE DEBT-TO-INCOME RATIO	0.0	35.4	23.3	1.3
AVERAGE AGE OF BORROWER	0.0	16.5	27.0	26.8
AVERAGE SIZE OF HOUSEHOLD	0.0	1.0	2.6	2.4

## STATISTICAL ABSTRACT REPORT: DETAIL OF MORTGAGE LOANS PURCHASED BY PROGRAM

## TAXABLE MULTIFAMILY

	FY 2000	FY 2001	FY 2002 THRU 4/30/02	FY 2002 MONTH OF 4/30/02
MORTGAGE LOAN PURCHASES (#)	75	114	80	7
MORTGAGE LOAN PURCHASES (\$)	46,466,876	98,275,785	36,651,800	2,867,400

WEIGHTED AVERAGE INTEREST RATE	7.59%	7.41%	7.62%	7.81%
AVERAGE PURCHASE AMOUNT	619,558	862,068	458,148	409,629
AVERAGE APPRAISED VALUE	830,194	1,019,599	614,356	572,857
AVERAGE MONTHLY P AND I	4,418	5,989	3,246	2,956
AVERAGE MONTHLY INCOME	0	0	0	0
AVERAGE LOAN-TO-VALUE RATIO	77.7	75.4	79.1	78.6
AVERAGE DEBT-TO-INCOME RATIO	0.0	0.0	0.0	0.0
AVERAGE AGE OF BORROWER	0.0	0.0	0.0	0.0
AVERAGE SIZE OF HOUSEHOLD	0.0	0.0	0.0	0.0

## STATISTICAL ABSTRACT REPORT: DETAIL OF MORTGAGE LOANS PURCHASED BY PROGRAM

## TAXABLE SINGLE FAMILY OTHER

	FY 2000	FY 2001	FY 2002 THRU 4/30/02	FY 2002 MONTH OF 4/30/02
MORTGAGE LOAN PURCHASES (#)	1,625	2,643	1,174	109
MORTGAGE LOAN PURCHASES (\$)	247,445,244	399,831,256	179,718,149	16,890,170

WEIGHTED AVERAGE INTEREST RATE	6.90%	6.95%	6.17%	6.10%
AVERAGE PURCHASE AMOUNT	152,274	151,279	153,082	154,956
AVERAGE APPRAISED VALUE	184,484	172,687	186,575	188,076
AVERAGE MONTHLY P AND I	1,026	1,012	964	989
AVERAGE MONTHLY INCOME	5,891	5,705	5,852	5,885
AVERAGE LOAN-TO-VALUE RATIO	85.8	89.5	84.5	84.7
AVERAGE DEBT-TO-INCOME RATIO	34.3	35.5	28.0	7.8
AVERAGE AGE OF BORROWER	32.2	30.0	33.0	34.0
AVERAGE SIZE OF HOUSEHOLD	2.9	2.8	2.8	2.7

## STATISTICAL ABSTRACT REPORT: AHFC SUMMARY OF PROPERTY FORECLOSURES AND DISPOSALS

	FY 2000		FY 2001		FY 2002 THRU 4/30/02		FY 2002 MONTH OF 4/30/02	
	#	\$	#	\$	#	\$	#	\$
FORECLOSURES	35	3,351,912	32	3,347,348	26	2,720,616	3	280,724
AVERAGE FORECLOSURE (\$)		95,769		104,605		104,639		93,575

PROPERTY DISPOSALS:	FY 2000		FY 2001		FY 2002 THRU 4/30/02		FY 2002 MONTH OF 4/30/02	
	#	\$	#	\$	#	\$	#	\$
AHFC SOLD	6	476,581	6	446,149	4	392,183	0	0
FHA CONVEYED	13	1,452,527	20	2,101,524	12	1,315,533	2	228,979
VA CONVEYED	10	993,749	9	939,824	2	202,238	0	0
OTHER DISPOSALS	0	0	0	0	0	0	0	0
TOTAL DISPOSALS	29	2,922,857	35	3,487,497	18	1,909,954	2	228,979

**ALASKA HOUSING FINANCE CORPORATION**

As of: **4/30/02**

STATISTICAL ABSTRACT REPORT: FUND DETAIL OF FORECLOSURES AND DISPOSALS

**100 CORPORATION**

	FY 2000		FY 2001		FY 2002 THRU 4/30/02		FY 2002 MONTH OF 4/30/02	
	#	\$	#	\$	#	\$	#	\$
FORECLOSURES	<b>2</b>	<b>267,114</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
AVERAGE FORECLOSURE (\$)		133,557		0		0		0
PROPERTY DISPOSALS:								
AHFC SOLD	0	0	0	0	0	0	0	0
FHA CONVEYED	0	0	0	0	0	0	0	0
VA CONVEYED	2	267,114	0	0	0	0	0	0
OTHER DISPOSALS	0	0	0	0	0	0	0	0
<b>TOTAL DISPOSALS</b>	<b>2</b>	<b>267,114</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>

**110 RURAL HOUSING ASSISTANCE**

	FY 2000		FY 2001		FY 2002 THRU 4/30/02		FY 2002 MONTH OF 4/30/02	
	#	\$	#	\$	#	\$	#	\$
FORECLOSURES	<b>6</b>	<b>725,975</b>	<b>2</b>	<b>335,385</b>	<b>5</b>	<b>773,363</b>	<b>0</b>	<b>0</b>
AVERAGE FORECLOSURE (\$)		120,996		167,693		154,673		0
PROPERTY DISPOSALS:								
AHFC SOLD	2	245,862	1	99,971	0	0	0	0
FHA CONVEYED	3	380,142	2	335,385	1	181,043	0	0
VA CONVEYED	0	0	0	0	1	167,933	0	0
OTHER DISPOSALS	0	0	0	0	0	0	0	0
<b>TOTAL DISPOSALS</b>	<b>5</b>	<b>626,004</b>	<b>3</b>	<b>435,356</b>	<b>2</b>	<b>348,976</b>	<b>0</b>	<b>0</b>

**479 COLLATERALIZED HOME MORTGAGE BONDS 1990 A**

	FY 2000		FY 2001		FY 2002 THRU 4/30/02		FY 2002 MONTH OF 4/30/02	
	#	\$	#	\$	#	\$	#	\$
FORECLOSURES	<b>2</b>	<b>152,783</b>	<b>1</b>	<b>77,780</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
AVERAGE FORECLOSURE (\$)		76,392		77,780		0		0
PROPERTY DISPOSALS:								
AHFC SOLD	0	0	0	0	0	0	0	0
FHA CONVEYED	0	0	2	171,085	0	0	0	0
VA CONVEYED	1	59,478	0	0	0	0	0	0
OTHER DISPOSALS	0	0	0	0	0	0	0	0
<b>TOTAL DISPOSALS</b>	<b>1</b>	<b>59,478</b>	<b>2</b>	<b>171,085</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>

**480 MORTGAGE REVENUE BONDS 1996 SERIES A**

	FY 2000		FY 2001		FY 2002 THRU 4/30/02		FY 2002 MONTH OF 4/30/02	
	#	\$	#	\$	#	\$	#	\$
FORECLOSURES	<b>2</b>	<b>210,446</b>	<b>4</b>	<b>290,112</b>	<b>2</b>	<b>137,106</b>	<b>0</b>	<b>0</b>
AVERAGE FORECLOSURE (\$)		105,223		72,528		68,553		0
PROPERTY DISPOSALS:								
AHFC SOLD	1	60,696	0	0	0	0	0	0
FHA CONVEYED	1	149,750	3	211,946	3	215,272	0	0
VA CONVEYED	0	0	0	0	0	0	0	0
OTHER DISPOSALS	0	0	0	0	0	0	0	0
<b>TOTAL DISPOSALS</b>	<b>2</b>	<b>210,446</b>	<b>3</b>	<b>211,946</b>	<b>3</b>	<b>215,272</b>	<b>0</b>	<b>0</b>

**ALASKA HOUSING FINANCE CORPORATION**

As of: **4/30/02**

**STATISTICAL ABSTRACT REPORT: FUND DETAIL OF FORECLOSURES AND DISPOSALS**

**481 MORTGAGE REVENUE BONDS 1997 SERIES A1, A2**

	FY 2000		FY 2001		FY 2002 THRU 4/30/02		FY 2002 MONTH OF 4/30/02	
	#	\$	#	\$	#	\$	#	\$
FORECLOSURES	<b>6</b>	<b>607,523</b>	<b>7</b>	<b>717,664</b>	<b>3</b>	<b>234,531</b>	<b>1</b>	<b>84,097</b>
AVERAGE FORECLOSURE (\$)		101,254		102,523		78,177		84,097
PROPERTY DISPOSALS:								
AHFC SOLD	0	0	1	110,399	1	81,748	0	0
FHA CONVEYED	3	294,869	5	501,109	0	0	0	0
VA CONVEYED	3	312,654	1	106,156	0	0	0	0
OTHER DISPOSALS	0	0	0	0	0	0	0	0
<b>TOTAL DISPOSALS</b>	<b>6</b>	<b>607,523</b>	<b>7</b>	<b>717,664</b>	<b>1</b>	<b>81,748</b>	<b>0</b>	<b>0</b>

**482 MORTGAGE REVENUE BONDS 1998 SERIES A1, A2**

	FY 2000		FY 2001		FY 2002 THRU 4/30/02		FY 2002 MONTH OF 4/30/02	
	#	\$	#	\$	#	\$	#	\$
FORECLOSURES	<b>1</b>	<b>73,605</b>	<b>4</b>	<b>444,459</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
AVERAGE FORECLOSURE (\$)		73,605		111,115		0		0
PROPERTY DISPOSALS:								
AHFC SOLD	0	0	0	0	1	116,428	0	0
FHA CONVEYED	1	73,605	1	97,087	0	0	0	0
VA CONVEYED	0	0	2	230,944	0	0	0	0
OTHER DISPOSALS	0	0	0	0	0	0	0	0
<b>TOTAL DISPOSALS</b>	<b>1</b>	<b>73,605</b>	<b>3</b>	<b>328,031</b>	<b>1</b>	<b>116,428</b>	<b>0</b>	<b>0</b>

**483 MORTGAGE REVENUE BONDS 1999 SERIES A1, A2**

	FY 2000		FY 2001		FY 2002 THRU 4/30/02		FY 2002 MONTH OF 4/30/02	
	#	\$	#	\$	#	\$	#	\$
FORECLOSURES	<b>1</b>	<b>82,995</b>	<b>2</b>	<b>214,781</b>	<b>2</b>	<b>266,566</b>	<b>0</b>	<b>0</b>
AVERAGE FORECLOSURE (\$)		82,995		107,391		133,283		0
PROPERTY DISPOSALS:								
AHFC SOLD	0	0	0	0	1	94,312	0	0
FHA CONVEYED	0	0	1	120,469	2	266,566	1	148,572
VA CONVEYED	1	82,995	0	0	0	0	0	0
OTHER DISPOSALS	0	0	0	0	0	0	0	0
<b>TOTAL DISPOSALS</b>	<b>1</b>	<b>82,995</b>	<b>1</b>	<b>120,469</b>	<b>3</b>	<b>360,878</b>	<b>1</b>	<b>148,572</b>

**484 MORTGAGE REVENUE BONDS 2000 SERIES A-D**

	FY 2000		FY 2001		FY 2002 THRU 4/30/02		FY 2002 MONTH OF 4/30/02	
	#	\$	#	\$	#	\$	#	\$
FORECLOSURES	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>3</b>	<b>346,346</b>	<b>1</b>	<b>80,407</b>
AVERAGE FORECLOSURE (\$)		0		0		115,449		80,407
PROPERTY DISPOSALS:								
AHFC SOLD	0	0	0	0	0	0	0	0
FHA CONVEYED	0	0	0	0	3	346,346	1	80,407
VA CONVEYED	0	0	0	0	0	0	0	0
OTHER DISPOSALS	0	0	0	0	0	0	0	0
<b>TOTAL DISPOSALS</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>3</b>	<b>346,346</b>	<b>1</b>	<b>80,407</b>

**ALASKA HOUSING FINANCE CORPORATION**

As of: **4/30/02**

**STATISTICAL ABSTRACT REPORT: FUND DETAIL OF FORECLOSURES AND DISPOSALS**

**641 GENERAL MORTGAGE REVENUE BONDS 1997 SERIES A**

	FY 2000		FY 2001		FY 2002 THRU 4/30/02		FY 2002 MONTH OF 4/30/02	
	#	\$	#	\$	#	\$	#	\$
FORECLOSURES	<b>5</b>	<b>285,485</b>	<b>1</b>	<b>127,719</b>	<b>1</b>	<b>69,904</b>	<b>0</b>	<b>0</b>
AVERAGE FORECLOSURE (\$)		57,097		127,719		69,904		0
PROPERTY DISPOSALS:								
AHFC SOLD	1	64,996	2	81,614	0	0	0	0
FHA CONVEYED	0	0	1	127,719	0	0	0	0
VA CONVEYED	2	138,875	0	0	0	0	0	0
OTHER DISPOSALS	0	0	0	0	0	0	0	0
TOTAL DISPOSALS	<b>3</b>	<b>203,871</b>	<b>3</b>	<b>209,333</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>

**642 GENERAL HOUSING PURPOSE BONDS 1992 SERIES A**

	FY 2000		FY 2001		FY 2002 THRU 4/30/02		FY 2002 MONTH OF 4/30/02	
	#	\$	#	\$	#	\$	#	\$
FORECLOSURES	<b>7</b>	<b>659,188</b>	<b>3</b>	<b>312,406</b>	<b>4</b>	<b>403,850</b>	<b>0</b>	<b>0</b>
AVERAGE FORECLOSURE (\$)		94,170		104,135		100,963		0
PROPERTY DISPOSALS:								
AHFC SOLD	2	105,027	0	0	1	99,695	0	0
FHA CONVEYED	5	554,161	3	312,406	2	228,764	0	0
VA CONVEYED	0	0	0	0	0	0	0	0
OTHER DISPOSALS	0	0	0	0	0	0	0	0
TOTAL DISPOSALS	<b>7</b>	<b>659,188</b>	<b>3</b>	<b>312,406</b>	<b>3</b>	<b>328,459</b>	<b>0</b>	<b>0</b>

**645 GOVERNMENTAL PURPOSE BONDS 1995 SERIES A**

	FY 2000		FY 2001		FY 2002 THRU 4/30/02		FY 2002 MONTH OF 4/30/02	
	#	\$	#	\$	#	\$	#	\$
FORECLOSURES	<b>2</b>	<b>154,165</b>	<b>0</b>	<b>0</b>	<b>1</b>	<b>64,925</b>	<b>0</b>	<b>0</b>
AVERAGE FORECLOSURE (\$)		77,083		0		64,925		0
PROPERTY DISPOSALS:								
AHFC SOLD	0	0	2	154,165	0	0	0	0
FHA CONVEYED	0	0	0	0	0	0	0	0
VA CONVEYED	0	0	0	0	0	0	0	0
OTHER DISPOSALS	0	0	0	0	0	0	0	0
TOTAL DISPOSALS	<b>0</b>	<b>0</b>	<b>2</b>	<b>154,165</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>

**647 GENERAL MORTGAGE REVENUE BONDS 1999 SERIES A**

	FY 2000		FY 2001		FY 2002 THRU 4/30/02		FY 2002 MONTH OF 4/30/02	
	#	\$	#	\$	#	\$	#	\$
FORECLOSURES	<b>0</b>	<b>0</b>	<b>1</b>	<b>60,267</b>	<b>1</b>	<b>119,162</b>	<b>0</b>	<b>0</b>
AVERAGE FORECLOSURE (\$)		0		60,267		119,162		0
PROPERTY DISPOSALS:								
AHFC SOLD	0	0	0	0	0	0	0	0
FHA CONVEYED	0	0	0	0	0	0	0	0
VA CONVEYED	0	0	1	60,267	0	0	0	0
OTHER DISPOSALS	0	0	0	0	0	0	0	0
TOTAL DISPOSALS	<b>0</b>	<b>0</b>	<b>1</b>	<b>60,267</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>

## STATISTICAL ABSTRACT REPORT: FUND DETAIL OF FORECLOSURES AND DISPOSALS

**648** GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D

	FY 2000		FY 2001		FY 2002 THRU 4/30/02		FY 2002 MONTH OF 4/30/02	
	#	\$	#	\$	#	\$	#	\$
FORECLOSURES	<b>0</b>	<b>0</b>	<b>1</b>	<b>70,455</b>	<b>3</b>	<b>270,558</b>	<b>1</b>	<b>116,220</b>
AVERAGE FORECLOSURE (\$)		0		70,455		90,186		116,220
PROPERTY DISPOSALS:								
AHFC SOLD	0	0	0	0	0	0	0	0
FHA CONVEYED	0	0	1	70,455	1	77,542	0	0
VA CONVEYED	0	0	0	0	0	0	0	0
OTHER DISPOSALS	0	0	0	0	0	0	0	0
TOTAL DISPOSALS	<b>0</b>	<b>0</b>	<b>1</b>	<b>70,455</b>	<b>1</b>	<b>77,542</b>	<b>0</b>	<b>0</b>

**753** VETERANS COLLATERALIZED BONDS 1993 FIRST

	FY 2000		FY 2001		FY 2002 THRU 4/30/02		FY 2002 MONTH OF 4/30/02	
	#	\$	#	\$	#	\$	#	\$
FORECLOSURES	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>1</b>	<b>34,305</b>	<b>0</b>	<b>0</b>
AVERAGE FORECLOSURE (\$)		0		0		34,305		0
PROPERTY DISPOSALS:								
AHFC SOLD	0	0	0	0	0	0	0	0
FHA CONVEYED	0	0	0	0	0	0	0	0
VA CONVEYED	0	0	0	0	1	34,305	0	0
OTHER DISPOSALS	0	0	0	0	0	0	0	0
TOTAL DISPOSALS	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>1</b>	<b>34,305</b>	<b>0</b>	<b>0</b>

**755** VETERANS COLLATERALIZED BONDS 1995 FIRST

	FY 2000		FY 2001		FY 2002 THRU 4/30/02		FY 2002 MONTH OF 4/30/02	
	#	\$	#	\$	#	\$	#	\$
FORECLOSURES	<b>1</b>	<b>132,633</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
AVERAGE FORECLOSURE (\$)		132,633		0		0		0
PROPERTY DISPOSALS:								
AHFC SOLD	0	0	0	0	0	0	0	0
FHA CONVEYED	0	0	0	0	0	0	0	0
VA CONVEYED	1	132,633	0	0	0	0	0	0
OTHER DISPOSALS	0	0	0	0	0	0	0	0
TOTAL DISPOSALS	<b>1</b>	<b>132,633</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>

**756** VETERANS COLLATERALIZED BONDS 1997 FIRST

	FY 2000		FY 2001		FY 2002 THRU 4/30/02		FY 2002 MONTH OF 4/30/02	
	#	\$	#	\$	#	\$	#	\$
FORECLOSURES	<b>0</b>	<b>0</b>	<b>4</b>	<b>458,121</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
AVERAGE FORECLOSURE (\$)		0		114,530		0		0
PROPERTY DISPOSALS:								
AHFC SOLD	0	0	0	0	0	0	0	0
FHA CONVEYED	0	0	1	153,863	0	0	0	0
VA CONVEYED	0	0	3	304,258	0	0	0	0
OTHER DISPOSALS	0	0	0	0	0	0	0	0
TOTAL DISPOSALS	<b>0</b>	<b>0</b>	<b>4</b>	<b>458,121</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>



**ALASKA HOUSING FINANCE CORPORATION**

As of: **4/30/02**

**STATISTICAL ABSTRACT REPORT: FUND DETAIL OF FORECLOSURES AND DISPOSALS**

**757 VETERANS COLLATERALIZED BONDS 1998 FIRST**

	FY 2000		FY 2001		FY 2002 THRU 4/30/02		FY 2002 MONTH OF 4/30/02	
	#	\$	#	\$	#	\$	#	\$
FORECLOSURES	<b>0</b>	<b>0</b>	<b>2</b>	<b>238,199</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
AVERAGE FORECLOSURE (\$)		0		119,100		0		0
PROPERTY DISPOSALS:								
AHFC SOLD	0	0	0	0	0	0	0	0
FHA CONVEYED	0	0	0	0	0	0	0	0
VA CONVEYED	0	0	2	238,199	0	0	0	0
OTHER DISPOSALS	0	0	0	0	0	0	0	0
TOTAL DISPOSALS	<b>0</b>	<b>0</b>	<b>2</b>	<b>238,199</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>

# AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

As of: 4/30/02

## Summary by Program

Series	Fund	Description	Bond Year	Yield	Coupon Rates	Due	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
<b>Collateralized Home Mortgage Bonds &amp; Mortgage Revenue Bonds</b> Tax-Exempt Corporate										
E90A3	479	Collateralized Home Mortgage Bonds, 1990 Series A3	1990	6.997%	5.70-5.85	2025	\$30,000,000	\$1,220,000	\$11,550,000	\$17,230,000
E96A1	480	Mortgage Revenue Bonds, 1996 Series A	1996	5.861%	3.75-6.50	2027	\$159,870,603	\$19,480,000	\$61,520,000	\$78,870,603
E97A1	481	Mortgage Revenue Bonds, 1997 Series A1	1997	5.530%	3.90-5.50	2017	\$110,000,000	\$7,945,000	\$12,530,000	\$89,525,000
E97A2	481	Mortgage Revenue Bonds, 1997 Series A2	1997	5.530%	5.75-6.00	2037	\$49,999,750	\$0	\$2,870,000	\$47,129,750
E98A1	482	Mortgage Revenue Bonds, 1998 Series A1	1998	5.206%	3.80-5.30	2017	\$38,525,000	\$1,280,000	\$2,925,000	\$34,320,000
E98A2	482	Mortgage Revenue Bonds, 1998 Series A2	1998	5.206%	4.85-5.40	2035	\$31,475,000	\$0	\$3,360,000	\$28,115,000
E99A1	483	Mortgage Revenue Bonds, 1999 Series A1	1999	5.978%	5.80-6.00	2015	\$11,440,000	\$0	\$0	\$11,440,000
E99A2	483	Mortgage Revenue Bonds, 1999 Series A2	1999	5.978%	4.50-6.25	2031	\$188,560,000	\$1,305,000	\$0	\$187,255,000
E001A	484	Mortgage Revenue Bonds, 2000 Series A	2000	5.929%	5.75-6.00	2040	\$58,315,000	\$0	\$0	\$58,315,000
E001B	484	Mortgage Revenue Bonds, 2000 Series B	2000	5.929%	5.45	2015	\$3,795,000	\$0	\$0	\$3,795,000
E001C	484	Mortgage Revenue Bonds, 2000 Series C	2000	5.929%	4.70-6.00	2032	\$68,785,000	\$0	\$0	\$68,785,000
E011A	485	Mortgage Revenue Bonds, 2001 Series A	2001	5.211%	2.50-5.30	2031	\$32,740,000	\$0	\$0	\$32,740,000
E011B	485	Mortgage Revenue Bonds, 2001 Series B	2001	5.211%	4.00-5.45	2041	\$104,450,000	\$0	\$0	\$104,450,000
<b>Collateralized Home Mortgage Bonds &amp; Mortgage Revenue Bonds (TTotal)</b>							<b>\$887,955,353</b>	<b>\$31,230,000</b>	<b>\$94,755,000</b>	<b>\$761,970,353</b>
<b>Veterans Mortgage Program Collateralized Bonds</b> Tax-Exempt Corporate										
C8911	748	Veterans Collateralized Bonds, 1989 First	1989	7.424%	6.50-7.45	2031	\$45,000,000	\$0	\$44,840,000	\$160,000
C9011	749	Veterans Collateralized Bonds, 1990 First	1990	7.444%	6.875-7.50	2033	\$35,000,000	\$0	\$34,915,000	\$85,000
C9111	750	Veterans Collateralized Bonds, 1991 First	1991	7.205%	6.75-7.30	2033	\$45,000,000	\$0	\$41,835,000	\$3,165,000
C9121	751	Veterans Collateralized Bonds, 1991 Second	1991	6.904%	6.625-7.10	2025	\$60,000,000	\$0	\$52,720,000	\$7,280,000
C9211	752	Veterans Collateralized Bonds, 1992 First	1992	6.749%	6.25-6.75	2034	\$45,000,000	\$0	\$30,955,000	\$14,045,000
C9311	753	Veterans Collateralized Bonds, 1993 First	1993	5.729%	3.75-5.875	2035	\$65,000,000	\$3,300,000	\$42,655,000	\$19,045,000
C9411	754	Veterans Collateralized Bonds, 1994 First	1994	6.734%	5.00-6.85	2036	\$130,000,000	\$3,545,000	\$43,180,000	\$83,275,000
C9511	755	Veterans Collateralized Bonds, 1995 First	1995	6.422%	4.40-6.55	2037	\$30,000,000	\$605,000	\$14,325,000	\$15,070,000
C9711	756	Veterans Collateralized Bonds, 1997 First	1997	5.546%	5.55	2039	\$100,000,000	\$2,420,000	\$24,390,000	\$73,190,000
C9811	757	Veterans Collateralized Bonds, 1998 First	1998	5.403%	4.00-5.50	2036	\$48,405,000	\$1,345,000	\$4,890,000	\$42,170,000
C9812	757	Veterans Collateralized Bonds, 1998 Second	1998	5.403%	5.375	2040	\$11,595,000	\$0	\$1,200,000	\$10,395,000
C9911	758	Veterans Collateralized Bonds, 1999 First	1999	6.109%	4.30-6.25	2039	\$110,000,000	\$830,000	\$5,845,000	\$103,325,000
C0011	759	Veterans Collateralized Bonds, 2000 First	2000	6.319%	4.75-6.50	2039	\$70,000,000	\$530,000	\$0	\$69,470,000
C0211	760	Veterans Collateralized Bonds, 2002 First	2002	5.531%	2.65-5.65	2034	\$50,000,000	\$0	\$0	\$50,000,000
<b>Veterans Mortgage Program Collateralized BondTotal</b>							<b>\$845,000,000</b>	<b>\$12,575,000</b>	<b>\$341,750,000</b>	<b>\$490,675,000</b>
<b>Multifamily Housing Development Bonds (TE)</b> Tax-Exempt Corporate										
HD91A	260	Housing Development Bonds, 1991 Series A	1991	6.970%	5.00-7.00	2021	\$5,755,000	\$880,000	\$0	\$4,875,000
HD92A	260	Housing Development Bonds, 1992 Series A	1992	7.092%	4.00-7.00	2022	\$9,370,000	\$1,845,000	\$4,265,000	\$3,260,000
HD93A	260	Housing Development Bonds, 1993 Series A	1993	5.450%	2.70-5.625	2023	\$8,325,000	\$1,270,000	\$0	\$7,055,000
HD93B	260	Housing Development Bonds, 1993 Series B	1993	5.475%	2.70-5.625	2023	\$4,890,000	\$675,000	\$0	\$4,215,000
HD93C	260	Housing Development Bonds, 1993 Series C	1993	5.564%	2.80-5.70	2023	\$1,200,000	\$155,000	\$0	\$1,045,000
HD97A	260	Housing Development Bonds, 1997 Series A	1997	5.614%	4.00-5.70	2029	\$6,510,000	\$360,000	\$0	\$6,150,000
HD97B	260	Housing Development Bonds, 1997 Series B	1997	5.709%	4.10-5.80	2029	\$17,000,000	\$920,000	\$0	\$16,080,000
HD99A	260	Housing Development Bonds, 1999 Series A	1999	6.171%	4.10-6.30	2029	\$1,675,000	\$50,000	\$0	\$1,625,000
HD99B	260	Housing Development Bonds, 1999 Series B	1999	6.171%	4.20-6.375	2029	\$5,080,000	\$135,000	\$0	\$4,945,000
HD99C	260	Housing Development Bonds, GP 1999 Series C	1999	6.171%	4.10-6.20	2029	\$50,000,000	\$1,410,000	\$0	\$48,590,000
HD00A	260	Housing Development Bonds, 2000 Series A	2000		Variable	2030	\$20,745,000	\$0	\$0	\$20,745,000
HD00B	260	Housing Development Bonds, GP 2000 Series B	2000		Variable	2030	\$41,705,000	\$0	\$0	\$41,705,000
<b>Multifamily Housing Development Bonds (TE)Total</b>							<b>\$172,255,000</b>	<b>\$7,700,000</b>	<b>\$4,265,000</b>	<b>\$160,290,000</b>
<b>Other Bonds (TE)</b> Tax-Exempt Corporate										
GH92A	642	General Housing Purpose Bonds, 1992 Series A	1992	6.405%	3.10-6.60	2023	\$200,000,000	\$36,605,000	\$0	\$163,395,000

# AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

As of: 4/30/02

## Summary by Program

Series	Fund	Description	Bond Year	Yield	Coupon Rates	Due	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
<b>Other Bonds (TE)</b>			Tax-Exempt		Corporate					
GH94A	643	General Housing Purpose Bonds, 1994 Series A	1994	5.439%	2.60-5.40	2024	\$143,815,000	\$4,080,000	\$0	\$139,735,000
GP95A	645	Governmental Purpose Bonds, 1995 Series A	1995	6.004%	4.35-5.875	2030	\$335,000,000	\$15,390,000	\$160,000,000	\$159,610,000
GP97A	646	Governmental Purpose Bonds, 1997 Series A	1997		Variable	2027	\$33,000,000	\$0	\$0	\$33,000,000
GM97A	641	General Mortgage Revenue Bonds, 1997 Series A	1997	6.012%	3.85-6.15	2037	\$434,910,874	\$8,675,000	\$0	\$426,235,874
GM99A	647	General Mortgage Revenue Bonds, 1999 Series A	1999	6.048%	4.25-6.00	2049	\$302,700,000	\$1,500,000	\$0	\$301,200,000
GP01A	648	Governmental Purpose Bonds, 2001 Series A	2001		Variable	2030	\$76,580,000	\$500,000	\$0	\$76,080,000
GP01B	648	Governmental Purpose Bonds, 2001 Series B	2001		Variable	2030	\$93,590,000	\$620,000	\$0	\$92,970,000
SC99A	690	State Capital Project Bonds, 1999 Series A	1999	3.880%	3.40-5.00	2005	\$92,365,000	\$35,945,000	\$0	\$56,420,000
SC99B	691	State Capital Project Bonds, 1999 Series B	1999	4.689%	4.00-5.25	2005	\$103,980,000	\$22,625,000	\$0	\$81,355,000
SC01A	692	State Capital Project Bonds, 2001 Series A	2001	3.980%	3.20-5.25	2007	\$74,535,000	\$290,000	\$0	\$74,245,000
SBL99	555	State Building Lease Bonds, 1999	1999	5.550%	4.25-5.80	2017	\$40,000,000	\$4,165,000	\$0	\$35,835,000
COHOB	892	Mortgage Revenue Refunding Bonds - Coho Park (B)	1996	6.423%	5.60-6.50	2023	\$2,300,000	\$55,000	\$0	\$2,245,000
CHINA	892	Mortgage Revenue Refunding Bonds - Chinook Apts (A)	1996	6.404%	5.60-6.55	2024	\$2,300,000	\$235,000	\$0	\$2,065,000
<b>Other Bonds (TE)Total</b>							<b>\$1,935,075,874</b>	<b>\$130,685,000</b>	<b>\$160,000,000</b>	<b>\$1,644,390,874</b>
<b>Tax-Exempt Total</b>							<b>\$3,840,286,227</b>	<b>\$182,190,000</b>	<b>\$600,770,000</b>	<b>\$3,057,326,227</b>
<b>Collateralized Home Mortgage Bonds &amp; Mortgage Revenue Bonds</b>			Taxable		Corporate					
E001D	484	Mortgage Revenue Bonds, 2000 Series D	2000	5.929%	7.00-7.32	2020	\$25,740,000	\$0	\$0	\$25,740,000
<b>Collateralized Home Mortgage Bonds &amp; Mortgage Revenue Bonds (Total)</b>							<b>\$25,740,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$25,740,000</b>
<b>Multifamily Housing Development Bonds (T)</b>			Taxable		Corporate					
HD93D	260	Housing Development Bonds, 1993 Series D	1993	7.038%	3.60-7.10	2023	\$4,675,000	\$520,000	\$0	\$4,155,000
HD93E	260	Housing Development Bonds, 1993 Series E	1993	6.954%	3.60-7.10	2023	\$12,255,000	\$2,510,000	\$0	\$9,745,000
HD97C	260	Housing Development Bonds, 1997 Series C	1997	7.610%	6.80-7.55	2029	\$23,895,000	\$915,000	\$0	\$22,980,000
<b>Multifamily Housing Development Bonds (T)Total</b>							<b>\$40,825,000</b>	<b>\$3,945,000</b>	<b>\$0</b>	<b>\$36,880,000</b>
<b>Other Bonds (T)</b>			Taxable		Corporate					
GP01C	648	Governmental Purpose Bonds, 2001 Series C	2001		Variable	2032	\$100,000,000	\$110,000	\$0	\$99,890,000
GP01D	648	Governmental Purpose Bonds, 2001 Series D	2001		Variable	2032	\$100,000,000	\$115,000	\$0	\$99,885,000
<b>Other Bonds (T)Total</b>							<b>\$200,000,000</b>	<b>\$225,000</b>	<b>\$0</b>	<b>\$199,775,000</b>
<b>Taxable Total</b>							<b>\$266,565,000</b>	<b>\$4,170,000</b>	<b>\$0</b>	<b>\$262,395,000</b>
<b>CorporateTotal</b>							<b>\$4,106,851,227</b>	<b>\$186,360,000</b>	<b>\$600,770,000</b>	<b>\$3,319,721,227</b>
<b>Division of Public Housing Federally Subsidized Debt</b>			Tax-Exempt		Public Housing					
PFMH	240	S-5, SF-329 Mututal Help, Turnkey III Hud Notes Payable	N/A		Variable	N/A	\$5,735,683	\$0	\$4,739,981	\$995,702
PFWP1	240	Wrangell Project Home Ownership Note	N/A		3.00	2007	\$666,500	\$525,553	\$0	\$140,947
PFWP2	240	Wrangell -Flexible Subsidy, Hud Notes Payable	N/A		1.00	2007	\$494,701	\$0	\$0	\$494,701
<b>Division of Public Housing Federally Subsidized DebtTotal</b>							<b>\$6,896,884</b>	<b>\$525,553</b>	<b>\$4,739,981</b>	<b>\$1,631,350</b>
<b>Tax-Exempt Total</b>							<b>\$6,896,884</b>	<b>\$525,553</b>	<b>\$4,739,981</b>	<b>\$1,631,350</b>
<b>Public HousingTotal</b>							<b>\$6,896,884</b>	<b>\$525,553</b>	<b>\$4,739,981</b>	<b>\$1,631,350</b>
<b>Total AHFC Bonds and Notes</b>							<b>\$4,113,748,111</b>	<b>\$186,885,553</b>	<b>\$605,509,981</b>	<b>\$3,321,352,577</b>

**AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING**

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
<b>Collateralized Home Mortgage Bonds &amp; Mortgage Revenue Bonds (TE)</b>										<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>
<b>E90A3</b>	<b>Collateralized Home Mortgage Bonds, 1990 Series A3</b>			<b>Fund: 479</b>	<b>Fiscal Yr: 1991</b>	<b>Yield: 6.997%</b>	<b>Rates: 5.70-5.85</b>	<b>Due: 2025</b>	<b>Amount: \$30,000,000</b>	<b>AAA</b>	<b>Aaa</b>	<b>N/A</b>
011836DD2	5.700%	1996	Dec	Sinking Fund			95,000	95,000	0		0	
011836DD2	5.700%	1997	Jun	Sinking Fund			100,000	100,000	0		0	
011836DD2	5.700%	1997	Dec	Sinking Fund			105,000	105,000	0		0	
011836DD2	5.700%	1998	Jun	Sinking Fund			110,000	110,000	0		0	
011836DD2	5.700%	1998	Dec	Sinking Fund			115,000	115,000	0		0	
011836DD2	5.700%	1999	Jun	Sinking Fund			120,000	120,000	0		0	
011836DD2	5.700%	1999	Dec	Sinking Fund			125,000	125,000	0		0	
011836DD2	5.700%	2000	Jun	Sinking Fund			130,000	115,000	15,000		0	
011836DD2	5.700%	2000	Dec	Sinking Fund			140,000	115,000	25,000		0	
011836DD2	5.700%	2001	Jun	Sinking Fund			145,000	110,000	35,000		0	
011836DD2	5.700%	2001	Dec	Sinking Fund			155,000	110,000	45,000		0	
011836DD2	5.700%	2002	Jun	Sinking Fund			160,000	0	60,000		100,000	
011836DD2	5.700%	2002	Dec	Sinking Fund			170,000	0	65,000		105,000	
011836DD2	5.700%	2003	Jun	Sinking Fund			175,000	0	65,000		110,000	
011836DD2	5.700%	2003	Dec	Sinking Fund			185,000	0	75,000		110,000	
011836DD2	5.700%	2004	Jun	Sinking Fund			195,000	0	75,000		120,000	
011836DD2	5.700%	2004	Dec	Sinking Fund			205,000	0	80,000		125,000	
011836DD2	5.700%	2005	Jun	Sinking Fund			215,000	0	90,000		125,000	
011836DD2	5.700%	2005	Dec	Sinking Fund			225,000	0	90,000		135,000	
011836DD2	5.700%	2006	Jun	Sinking Fund			240,000	0	90,000		150,000	
011836DD2	5.700%	2006	Dec	Sinking Fund			250,000	0	100,000		150,000	
011836DD2	5.700%	2007	Jun	Sinking Fund			260,000	0	105,000		155,000	
011836DD2	5.700%	2007	Dec	Sinking Fund			275,000	0	110,000		165,000	
011836DD2	5.700%	2008	Jun	Sinking Fund			290,000	0	115,000		175,000	
011836DD2	5.700%	2008	Dec	Sinking Fund			305,000	0	120,000		185,000	
011836DD2	5.700%	2009	Jun	Sinking Fund			320,000	0	130,000		190,000	
011836DD2	5.700%	2009	Dec	Sinking Fund			335,000	0	140,000		195,000	
011836DD2	5.700%	2010	Jun	Sinking Fund			350,000	0	140,000		210,000	
011836DD2	5.700%	2010	Dec	Sinking Fund			370,000	0	140,000		230,000	
011836DD2	5.700%	2011	Jun	Sinking Fund			385,000	0	155,000		230,000	
011836DD2	5.700%	2011	Dec	Term Maturity			405,000	0	165,000		240,000	
011836DE0	5.850%	2012	Jun	Sinking Fund			425,000	0	170,000		255,000	
011836DE0	5.850%	2012	Dec	Sinking Fund			450,000	0	180,000		270,000	
011836DE0	5.850%	2013	Jun	Sinking Fund			470,000	0	190,000		280,000	
011836DE0	5.850%	2013	Dec	Sinking Fund			495,000	0	200,000		295,000	
011836DE0	5.850%	2014	Jun	Sinking Fund			520,000	0	205,000		315,000	
011836DE0	5.850%	2014	Dec	Sinking Fund			545,000	0	220,000		325,000	
011836DE0	5.850%	2015	Jun	Sinking Fund			570,000	0	230,000		340,000	
011836DE0	5.850%	2015	Dec	Sinking Fund			600,000	0	240,000		360,000	
011836DE0	5.850%	2016	Jun	Sinking Fund			630,000	0	250,000		380,000	
011836DE0	5.850%	2016	Dec	Sinking Fund			660,000	0	260,000		400,000	
011836DE0	5.850%	2017	Jun	Sinking Fund			695,000	0	280,000		415,000	
011836DE0	5.850%	2017	Dec	Sinking Fund			730,000	0	285,000		445,000	
011836DE0	5.850%	2018	Jun	Sinking Fund			765,000	0	315,000		450,000	
011836DE0	5.850%	2018	Dec	Sinking Fund			805,000	0	320,000		485,000	
011836DE0	5.850%	2019	Jun	Sinking Fund			845,000	0	340,000		505,000	
011836DE0	5.850%	2019	Dec	Sinking Fund			890,000	0	355,000		535,000	
011836DE0	5.850%	2020	Jun	Sinking Fund			935,000	0	370,000		565,000	
011836DE0	5.850%	2020	Dec	Sinking Fund			980,000	0	390,000		590,000	
011836DE0	5.850%	2021	Jun	Sinking Fund			1,025,000	0	410,000		615,000	
011836DE0	5.850%	2021	Dec	Sinking Fund			1,080,000	0	425,000		655,000	
011836DE0	5.850%	2022	Jun	Sinking Fund			1,135,000	0	450,000		685,000	
011836DE0	5.850%	2022	Dec	Sinking Fund			1,190,000	0	475,000		715,000	
011836DE0	5.850%	2023	Jun	Sinking Fund			1,250,000	0	500,000		750,000	
011836DE0	5.850%	2023	Dec	Sinking Fund			1,310,000	0	525,000		785,000	
011836DE0	5.850%	2024	Jun	Sinking Fund			1,380,000	0	555,000		825,000	
011836DE0	5.850%	2024	Dec	Sinking Fund			1,445,000	0	575,000		870,000	

**AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING**

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
<b>Collateralized Home Mortgage Bonds &amp; Mortgage Revenue Bonds (TE)</b>										
<b>E90A3 Collateralized Home Mortgage Bonds, 1990 Series A3</b>										
Fund: 479 Fiscal Yr: 1991 Yield: 6.997% Rates: 5.70-5.85 Due: 2025 Amount: \$30,000,000										
011836DE0	5.850%	2025	Jun	Term Maturity			1,520,000	0	605,000	915,000
<b>E90A3 Total</b>							<b>\$30,000,000</b>	<b>\$1,220,000</b>	<b>\$11,550,000</b>	<b>\$17,230,000</b>
<b>E96A1 Mortgage Revenue Bonds, 1996 Series A</b>										
Fund: 480 Fiscal Yr: 1997 Yield: 5.861% Rates: 3.75-6.50 Due: 2027 Amount: \$159,870,603										
011831B29	3.750%	1997	Jun	Serial Maturity			2,110,000	2,110,000	0	0
011831B37	3.950%	1997	Dec	Serial Maturity			2,185,000	2,185,000	0	0
011831B45	4.200%	1998	Jun	Serial Maturity			2,230,000	2,230,000	0	0
011831B52	4.200%	1998	Dec	Serial Maturity			2,280,000	2,140,000	140,000	0
011831B60	4.400%	1999	Jun	Serial Maturity			2,025,000	1,625,000	400,000	0
011831B78	4.400%	1999	Dec	Serial Maturity			2,670,000	2,000,000	670,000	0
011831B86	4.600%	2000	Jun	Serial Maturity			2,735,000	1,910,000	825,000	0
011831B94	4.600%	2000	Dec	Serial Maturity			2,800,000	1,860,000	940,000	0
011831C28	4.800%	2001	Jun	Serial Maturity			2,870,000	1,770,000	1,100,000	0
011831C36	4.800%	2001	Dec	Serial Maturity			2,945,000	1,650,000	1,295,000	0
011831C44	4.950%	2002	Jun	Serial Maturity			3,020,000	0	1,325,000	1,695,000
011831C51	4.950%	2002	Dec	Serial Maturity			3,100,000	0	1,365,000	1,735,000
011831C69	5.050%	2003	Jun	Serial Maturity			3,185,000	0	1,400,000	1,785,000
011831C77	5.050%	2003	Dec	Serial Maturity			3,270,000	0	1,440,000	1,830,000
011831C85	5.150%	2004	Jun	Serial Maturity			3,355,000	0	1,475,000	1,880,000
011831C93	5.150%	2004	Dec	Serial Maturity			3,450,000	0	1,520,000	1,930,000
011831D27	5.250%	2005	Jun	Serial Maturity			3,540,000	0	1,555,000	1,985,000
011831D35	5.250%	2005	Dec	Serial Maturity			3,645,000	0	1,595,000	2,050,000
011831D43	5.350%	2006	Jun	Serial Maturity			3,745,000	0	1,645,000	2,100,000
011831D50	5.350%	2006	Dec	Serial Maturity			3,855,000	0	1,690,000	2,165,000
011831D68	5.450%	2007	Jun	Serial Maturity			3,960,000	0	1,740,000	2,220,000
011831D76	5.450%	2007	Dec	Serial Maturity			4,075,000	0	1,790,000	2,285,000
011831D84	5.750%	2008	Jun	Sinking Fund			4,195,000	0	1,840,000	2,355,000
011831D84	5.750%	2008	Dec	Sinking Fund			4,325,000	0	1,895,000	2,430,000
011831D84	5.750%	2009	Jun	Sinking Fund			4,045,000	0	1,775,000	2,270,000
011831D84	5.750%	2009	Dec	Term Maturity			3,335,000	0	1,460,000	1,875,000
011831D92	6.000%	2010	Jun	Sinking Fund			3,435,000	0	1,505,000	1,930,000
011831D92	6.000%	2010	Dec	Sinking Fund			3,540,000	0	1,555,000	1,985,000
011831D92	6.000%	2011	Jun	Sinking Fund			3,640,000	0	1,595,000	2,045,000
011831D92	6.000%	2011	Dec	Sinking Fund			3,750,000	0	1,645,000	2,105,000
011831D92	6.000%	2012	Jun	Sinking Fund			3,875,000	0	1,700,000	2,175,000
011831D92	6.000%	2012	Dec	Sinking Fund			3,990,000	0	1,755,000	2,235,000
011831D92	6.000%	2013	Jun	Sinking Fund			4,115,000	0	1,810,000	2,305,000
011831D92	6.000%	2013	Dec	Sinking Fund			4,245,000	0	1,865,000	2,380,000
011831D92	6.000%	2014	Jun	Sinking Fund			4,380,000	0	1,920,000	2,460,000
011831D92	6.000%	2014	Dec	Sinking Fund			4,520,000	0	1,985,000	2,535,000
011831D92	6.000%	2015	Jun	Sinking Fund			4,660,000	0	2,045,000	2,615,000
011831D92	6.000%	2015	Dec	Term Maturity			4,815,000	0	2,115,000	2,700,000
011831E26	6.050%	2016	Jun	Sinking Fund			4,960,000	0	2,180,000	2,780,000
011831E26	6.050%	2016	Dec	Sinking Fund			5,115,000	0	2,255,000	2,860,000
011831E26	6.050%	2017	Jun	Sinking Fund			5,285,000	0	2,320,000	2,965,000
011831E26	6.050%	2017	Dec	Term Maturity			5,455,000	0	2,390,000	3,065,000
011831E34	6.500%	2018	Jun	Capital Appreciation			475,090	0	0	475,090
011831E34	6.500%	2018	Dec	Capital Appreciation			460,837	0	0	460,837
011831E34	6.500%	2019	Jun	Capital Appreciation			445,906	0	0	445,906
011831E34	6.500%	2019	Dec	Capital Appreciation			432,332	0	0	432,332
011831E34	6.500%	2020	Jun	Capital Appreciation			418,758	0	0	418,758
011831E34	6.500%	2020	Dec	Capital Appreciation			405,184	0	0	405,184
011831E34	6.500%	2021	Jun	Capital Appreciation			392,967	0	0	392,967
011831E34	6.500%	2021	Dec	Capital Appreciation			380,072	0	0	380,072
011831E34	6.500%	2022	Jun	Capital Appreciation			368,534	0	0	368,534
011831E34	6.500%	2022	Dec	Capital Appreciation			356,318	0	0	356,318
011831E34	6.500%	2023	Jun	Capital Appreciation			345,458	0	0	345,458

## AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
<b>Collateralized Home Mortgage Bonds &amp; Mortgage Revenue Bonds (TE)</b>												
<b>Tax-Exempt Corporate</b>												
<i>S and P Moody's Fitch</i>												
<b>E96A1</b>	<b>Mortgage Revenue Bonds, 1996 Series A</b>			<b>Fund: 480</b>	<b>Fiscal Yr: 1997</b>	<b>Yield: 5.861%</b>	<b>Rates: 3.75-6.50</b>	<b>Due: 2027</b>	<b>Amount: \$159,870,603</b>	<b>AAA</b>	<b>Aaa</b>	<b>AAA</b>
011831E34	6.500%	2023	Dec	Capital Appreciation			334,599	0	0	334,599		
011831E34	6.500%	2024	Jun	Capital Appreciation			324,419	0	0	324,419		
011831E34	6.500%	2024	Dec	Capital Appreciation			313,559	0	0	313,559		
011831E34	6.500%	2025	Jun	Capital Appreciation			304,058	0	0	304,058		
011831E34	6.500%	2025	Dec	Capital Appreciation			294,556	0	0	294,556		
011831E34	6.500%	2026	Jun	Capital Appreciation			285,054	0	0	285,054		
011831E34	6.500%	2026	Dec	Capital Appreciation			276,231	0	0	276,231		
011831E34	6.500%	2027	Jun	Capital Appreciation			267,408	0	0	267,408		
011831E34	6.500%	2027	Dec	Capital Appreciation			259,263	0	0	259,263		
<b>E96A1 Total</b>							<b>\$159,870,603</b>	<b>\$19,480,000</b>	<b>\$61,520,000</b>	<b>\$78,870,603</b>		
<b>E97A1</b>	<b>Mortgage Revenue Bonds, 1997 Series A1</b>			<b>Fund: 481</b>	<b>Fiscal Yr: 1998</b>	<b>Yield: 5.530%</b>	<b>Rates: 3.90-5.50</b>	<b>Due: 2017</b>	<b>Amount: \$110,000,000</b>	<b>AAA</b>	<b>Aaa</b>	<b>AAA</b>
011831T61	3.900%	1998	Dec	Serial Maturity			1,170,000	1,170,000	0	0		
011831T87	4.150%	1999	Dec	Serial Maturity			1,200,000	1,200,000	0	0		
011831U28	4.350%	2000	Dec	Serial Maturity			1,970,000	1,880,000	90,000	0		
011831U44	4.450%	2001	Dec	Serial Maturity			3,875,000	3,695,000	180,000	0		
011831U69	4.550%	2002	Dec	Serial Maturity			4,050,000	0	490,000	3,560,000		
011831V85	4.650%	2003	Dec	Serial Maturity			4,265,000	0	515,000	3,750,000		
011831V27	4.750%	2004	Dec	Serial Maturity			4,480,000	0	540,000	3,940,000		
011831V43	4.850%	2005	Dec	Serial Maturity			4,715,000	0	565,000	4,150,000		
011831V68	4.900%	2006	Dec	Serial Maturity			4,955,000	0	595,000	4,360,000		
011831V84	4.900%	2007	Dec	Serial Maturity			5,215,000	0	630,000	4,585,000		
011831W16	5.000%	2008	Dec	Serial Maturity			5,690,000	0	685,000	5,005,000		
011831T42	5.100%	2009	Dec	Serial Maturity			5,985,000	0	720,000	5,265,000		
011831X25	5.300%	2010	Dec	Sinking Fund			6,325,000	0	760,000	5,565,000		
011831X25	5.300%	2011	Dec	Sinking Fund			6,670,000	0	800,000	5,870,000		
011831X25	5.300%	2012	Dec	Term Maturity			7,035,000	0	850,000	6,185,000		
011831X66	5.350%	2013	Jun	Sinking Fund			3,685,000	0	440,000	3,245,000		
011831X66	5.350%	2013	Dec	Term Maturity			1,315,000	0	160,000	1,155,000		
011831X33	5.500%	2013	Dec	Sinking Fund			2,510,000	0	305,000	2,205,000		
011831X33	5.500%	2014	Jun	Sinking Fund			3,930,000	0	475,000	3,455,000		
011831X33	5.500%	2014	Dec	Sinking Fund			4,060,000	0	490,000	3,570,000		
011831X33	5.500%	2015	Jun	Sinking Fund			4,165,000	0	500,000	3,665,000		
011831X33	5.500%	2015	Dec	Sinking Fund			4,295,000	0	515,000	3,780,000		
011831X33	5.500%	2016	Jun	Sinking Fund			4,410,000	0	530,000	3,880,000		
011831X33	5.500%	2016	Dec	Sinking Fund			4,550,000	0	550,000	4,000,000		
011831X33	5.500%	2017	Jun	Sinking Fund			4,665,000	0	565,000	4,100,000		
011831X33	5.500%	2017	Dec	Term Maturity			4,815,000	0	580,000	4,235,000		
<b>E97A1 Total</b>							<b>\$110,000,000</b>	<b>\$7,945,000</b>	<b>\$12,530,000</b>	<b>\$89,525,000</b>		
<b>E97A2</b>	<b>Mortgage Revenue Bonds, 1997 Series A2</b>			<b>Fund: 481</b>	<b>Fiscal Yr: 1998</b>	<b>Yield: 5.530%</b>	<b>Rates: 5.75-6.00</b>	<b>Due: 2037</b>	<b>Amount: \$49,999,750</b>	<b>AAA</b>	<b>Aaa</b>	<b>AAA</b>
011831X41	5.750%	2018	Jun	Sinking Fund		AMT	2,255,000	0	170,000	2,085,000		
011831X41	5.750%	2018	Dec	Sinking Fund		AMT	2,320,000	0	175,000	2,145,000		
011831X41	5.750%	2019	Jun	Sinking Fund		AMT	2,385,000	0	180,000	2,205,000		
011831X41	5.750%	2019	Dec	Sinking Fund		AMT	2,455,000	0	185,000	2,270,000		
011831X41	5.750%	2020	Jun	Sinking Fund		AMT	2,530,000	0	190,000	2,340,000		
011831X41	5.750%	2020	Dec	Sinking Fund		AMT	2,605,000	0	195,000	2,410,000		
011831X41	5.750%	2021	Jun	Sinking Fund		AMT	2,680,000	0	200,000	2,480,000		
011831X41	5.750%	2021	Dec	Sinking Fund		AMT	2,755,000	0	205,000	2,550,000		
011831X41	5.750%	2022	Jun	Sinking Fund		AMT	2,835,000	0	210,000	2,625,000		
011831X41	5.750%	2022	Dec	Sinking Fund		AMT	2,920,000	0	215,000	2,705,000		
011831X41	5.750%	2023	Jun	Sinking Fund		AMT	3,000,000	0	225,000	2,775,000		
011831X41	5.750%	2023	Dec	Sinking Fund		AMT	3,085,000	0	230,000	2,855,000		
011831X41	5.750%	2024	Jun	Term Maturity		AMT	3,175,000	0	235,000	2,940,000		
011831X74	5.750%	2024	Dec	Serial Maturity		AMT	3,500,000	0	255,000	3,245,000		
011831X58	6.000%	2025	Jun	Capital Appreciation		AMT	646,407	0	0	646,407		
011831X58	6.000%	2025	Dec	Capital Appreciation		AMT	627,039	0	0	627,039		

**AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING**

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount			
<b>Collateralized Home Mortgage Bonds &amp; Mortgage Revenue Bonds (TE)</b>													
<b>Tax-Exempt Corporate</b>													
<i>S and P Moody's Fitch</i>													
<b>E97A2</b>	<b>Mortgage Revenue Bonds, 1997 Series A2</b>				<b>Fund: 481</b>	<b>Fiscal Yr: 1998</b>	<b>Yield: 5.530%</b>	<b>Rates: 5.75-6.00</b>	<b>Due: 2037</b>	<b>Amount: \$49,999,750</b>	<b>AAA</b>	<b>Aaa</b>	<b>AAA</b>
011831X58	6.000%	2026	Jun	Capital Appreciation		AMT	608,639	0	0	608,639			
011831X58	6.000%	2026	Dec	Capital Appreciation		AMT	590,724	0	0	590,724			
011831X58	6.000%	2027	Jun	Capital Appreciation		AMT	572,809	0	0	572,809			
011831X58	6.000%	2027	Dec	Capital Appreciation		AMT	555,862	0	0	555,862			
011831X58	6.000%	2028	Jun	Capital Appreciation		AMT	539,399	0	0	539,399			
011831X58	6.000%	2028	Dec	Capital Appreciation		AMT	523,420	0	0	523,420			
011831X58	6.000%	2029	Jun	Capital Appreciation		AMT	507,442	0	0	507,442			
011831X58	6.000%	2029	Dec	Capital Appreciation		AMT	492,431	0	0	492,431			
011831X58	6.000%	2030	Jun	Capital Appreciation		AMT	477,905	0	0	477,905			
011831X58	6.000%	2030	Dec	Capital Appreciation		AMT	463,379	0	0	463,379			
011831X58	6.000%	2031	Jun	Capital Appreciation		AMT	449,338	0	0	449,338			
011831X58	6.000%	2031	Dec	Capital Appreciation		AMT	436,264	0	0	436,264			
011831X58	6.000%	2032	Jun	Capital Appreciation		AMT	423,191	0	0	423,191			
011831X58	6.000%	2032	Dec	Capital Appreciation		AMT	410,117	0	0	410,117			
011831X58	6.000%	2033	Jun	Capital Appreciation		AMT	398,012	0	0	398,012			
011831X58	6.000%	2033	Dec	Capital Appreciation		AMT	385,907	0	0	385,907			
011831X58	6.000%	2034	Jun	Capital Appreciation		AMT	374,287	0	0	374,287			
011831X58	6.000%	2034	Dec	Capital Appreciation		AMT	362,666	0	0	362,666			
011831X58	6.000%	2035	Jun	Capital Appreciation		AMT	351,529	0	0	351,529			
011831X58	6.000%	2035	Dec	Capital Appreciation		AMT	340,877	0	0	340,877			
011831X58	6.000%	2036	Jun	Capital Appreciation		AMT	330,709	0	0	330,709			
011831X58	6.000%	2036	Dec	Capital Appreciation		AMT	320,540	0	0	320,540			
011831X58	6.000%	2037	Jun	Capital Appreciation		AMT	310,857	0	0	310,857			
<b>E97A2 Total</b>							<b>\$49,999,750</b>	<b>\$0</b>	<b>\$2,870,000</b>	<b>\$47,129,750</b>			
<b>E98A1</b>	<b>Mortgage Revenue Bonds, 1998 Series A1</b>				<b>Fund: 482</b>	<b>Fiscal Yr: 1998</b>	<b>Yield: 5.206%</b>	<b>Rates: 3.80-5.30</b>	<b>Due: 2017</b>	<b>Amount: \$38,525,000</b>	<b>AAA</b>	<b>Aaa</b>	<b>AAA</b>
0118315E0	3.800%	1998	Dec	Serial Maturity			60,000	60,000	0	0			
0118315F7	3.900%	1999	Jun	Serial Maturity			150,000	150,000	0	0			
0118315G5	3.950%	1999	Dec	Serial Maturity			205,000	205,000	0	0			
0118315H3	4.050%	2000	Jun	Serial Maturity			210,000	210,000	0	0			
0118315J9	4.050%	2000	Dec	Serial Maturity			220,000	210,000	10,000	0			
0118315K6	4.150%	2001	Jun	Serial Maturity			230,000	220,000	10,000	0			
0118315L4	4.150%	2001	Dec	Serial Maturity			235,000	225,000	10,000	0			
0118315M2	4.250%	2002	Jun	Serial Maturity			240,000	0	15,000	225,000			
0118315N0	4.250%	2002	Dec	Serial Maturity			245,000	0	20,000	225,000			
0118315P5	4.350%	2003	Jun	Serial Maturity			260,000	0	20,000	240,000			
0118315Q3	4.350%	2003	Dec	Serial Maturity			265,000	0	20,000	245,000			
0118315R1	4.450%	2004	Jun	Serial Maturity			275,000	0	25,000	250,000			
0118315S9	4.450%	2004	Dec	Serial Maturity			285,000	0	25,000	260,000			
0118315T7	4.550%	2005	Jun	Serial Maturity			295,000	0	25,000	270,000			
0118315U4	4.550%	2005	Dec	Serial Maturity			305,000	0	25,000	280,000			
0118315V2	4.650%	2006	Jun	Serial Maturity			315,000	0	25,000	290,000			
0118315W0	4.650%	2006	Dec	Serial Maturity			325,000	0	25,000	300,000			
0118315X8	4.700%	2007	Jun	Serial Maturity			335,000	0	25,000	310,000			
0118315Y6	4.700%	2007	Dec	Serial Maturity			345,000	0	25,000	320,000			
0118315Z3	4.750%	2008	Jun	Serial Maturity			355,000	0	30,000	325,000			
0118316A7	4.750%	2008	Dec	Serial Maturity			670,000	0	55,000	615,000			
0118316B5	4.800%	2009	Jun	Serial Maturity			1,455,000	0	115,000	1,340,000			
0118316C3	4.800%	2009	Dec	Serial Maturity			1,490,000	0	115,000	1,375,000			
0118316D1	4.900%	2010	Jun	Serial Maturity			1,525,000	0	115,000	1,410,000			
0118316E9	4.900%	2010	Dec	Serial Maturity			1,565,000	0	125,000	1,440,000			
0118316F6	5.000%	2011	Jun	Serial Maturity			1,605,000	0	125,000	1,480,000			
0118316G4	5.000%	2011	Dec	Serial Maturity			1,645,000	0	125,000	1,520,000			
0118316H2	5.100%	2012	Jun	Serial Maturity			1,685,000	0	130,000	1,555,000			
0118316J8	5.100%	2012	Dec	Serial Maturity			1,730,000	0	135,000	1,595,000			
0118316Q2	5.150%	2013	Jun	Serial Maturity			1,775,000	0	140,000	1,635,000			
0118316R0	5.150%	2013	Dec	Serial Maturity			1,825,000	0	140,000	1,685,000			

## AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
<b>Collateralized Home Mortgage Bonds &amp; Mortgage Revenue Bonds (TE)</b>												
<b>E98A1 Mortgage Revenue Bonds, 1998 Series A1</b>												
				Fund: 482	Fiscal Yr: 1998	Yield: 5.206%	Rates: 3.80-5.30	Due: 2017	Amount: \$38,525,000	AAA	Aaa	AAA
0118316K5	5.300%	2014	Jun	Sinking Fund			1,875,000	0	145,000	1,730,000		
0118316K5	5.300%	2014	Dec	Sinking Fund			1,925,000	0	150,000	1,775,000		
0118316K5	5.300%	2015	Jun	Sinking Fund			1,975,000	0	155,000	1,820,000		
0118316K5	5.300%	2015	Dec	Sinking Fund			2,025,000	0	155,000	1,870,000		
0118316K5	5.300%	2016	Jun	Sinking Fund			2,075,000	0	160,000	1,915,000		
0118316K5	5.300%	2016	Dec	Sinking Fund			2,125,000	0	165,000	1,960,000		
0118316K5	5.300%	2017	Jun	Sinking Fund			2,175,000	0	170,000	2,005,000		
0118316K5	5.300%	2017	Dec	Term Maturity			2,225,000	0	170,000	2,055,000		
<b>E98A1 Total</b>							<b>\$38,525,000</b>	<b>\$1,280,000</b>	<b>\$2,925,000</b>	<b>\$34,320,000</b>		
<b>E98A2 Mortgage Revenue Bonds, 1998 Series A2</b>												
				Fund: 482	Fiscal Yr: 1998	Yield: 5.206%	Rates: 4.85-5.40	Due: 2035	Amount: \$31,475,000	AAA	Aaa	AAA
0118316L3	4.850%	2018	Jun	Sinking Fund		AMT	2,125,000	0	585,000	1,540,000		
0118316L3	4.850%	2018	Dec	Sinking Fund		AMT	2,175,000	0	595,000	1,580,000		
0118316L3	4.850%	2019	Jun	Sinking Fund		AMT	2,225,000	0	595,000	1,630,000		
0118316L3	4.850%	2019	Dec	Term Maturity		AMT	2,280,000	0	600,000	1,680,000		
0118316M1	5.300%	2020	Jun	Sinking Fund		AMT	600,000	0	0	600,000		
0118316P4	5.400%	2020	Jun	Sinking Fund		AMT	255,000	0	15,000	240,000		
0118316M1	5.300%	2020	Dec	Sinking Fund		AMT	615,000	0	0	615,000		
0118316P4	5.400%	2020	Dec	Sinking Fund		AMT	260,000	0	20,000	240,000		
0118316M1	5.300%	2021	Jun	Sinking Fund		AMT	630,000	0	0	630,000		
0118316P4	5.400%	2021	Jun	Sinking Fund		AMT	270,000	0	20,000	250,000		
0118316M1	5.300%	2021	Dec	Sinking Fund		AMT	650,000	0	0	650,000		
0118316P4	5.400%	2021	Dec	Sinking Fund		AMT	275,000	0	25,000	250,000		
0118316M1	5.300%	2022	Jun	Sinking Fund		AMT	665,000	0	0	665,000		
0118316P4	5.400%	2022	Jun	Sinking Fund		AMT	285,000	0	25,000	260,000		
0118316M1	5.300%	2022	Dec	Sinking Fund		AMT	685,000	0	0	685,000		
0118316P4	5.400%	2022	Dec	Sinking Fund		AMT	290,000	0	25,000	265,000		
0118316M1	5.300%	2023	Jun	Sinking Fund		AMT	700,000	0	0	700,000		
0118316P4	5.400%	2023	Jun	Sinking Fund		AMT	300,000	0	25,000	275,000		
0118316M1	5.300%	2023	Dec	Sinking Fund		AMT	720,000	0	0	720,000		
0118316P4	5.400%	2023	Dec	Sinking Fund		AMT	305,000	0	25,000	280,000		
0118316M1	5.300%	2024	Jun	Sinking Fund		AMT	740,000	0	0	740,000		
0118316P4	5.400%	2024	Jun	Sinking Fund		AMT	315,000	0	25,000	290,000		
0118316M1	5.300%	2024	Dec	Sinking Fund		AMT	755,000	0	0	755,000		
0118316P4	5.400%	2024	Dec	Sinking Fund		AMT	325,000	0	25,000	300,000		
0118316M1	5.300%	2025	Jun	Sinking Fund		AMT	780,000	0	0	780,000		
0118316P4	5.400%	2025	Jun	Sinking Fund		AMT	330,000	0	25,000	305,000		
0118316M1	5.300%	2025	Dec	Sinking Fund		AMT	800,000	0	0	800,000		
0118316P4	5.400%	2025	Dec	Sinking Fund		AMT	340,000	0	25,000	315,000		
0118316M1	5.300%	2026	Jun	Sinking Fund		AMT	820,000	0	0	820,000		
0118316P4	5.400%	2026	Jun	Sinking Fund		AMT	350,000	0	25,000	325,000		
0118316M1	5.300%	2026	Dec	Term Maturity		AMT	840,000	0	0	840,000		
0118316P4	5.400%	2026	Dec	Sinking Fund		AMT	360,000	0	30,000	330,000		
0118316P4	5.400%	2027	Jun	Sinking Fund		AMT	370,000	0	30,000	340,000		
0118316P4	5.400%	2027	Dec	Sinking Fund		AMT	380,000	0	30,000	350,000		
0118316P4	5.400%	2028	Jun	Sinking Fund		AMT	390,000	0	30,000	360,000		
0118316P4	5.400%	2028	Dec	Sinking Fund		AMT	400,000	0	30,000	370,000		
0118316P4	5.400%	2029	Jun	Sinking Fund		AMT	410,000	0	30,000	380,000		
0118316P4	5.400%	2029	Dec	Sinking Fund		AMT	420,000	0	30,000	390,000		
0118316P4	5.400%	2030	Jun	Sinking Fund		AMT	435,000	0	30,000	405,000		
0118316P4	5.400%	2030	Dec	Sinking Fund		AMT	445,000	0	30,000	415,000		
0118316P4	5.400%	2031	Jun	Sinking Fund		AMT	455,000	0	35,000	420,000		
0118316P4	5.400%	2031	Dec	Sinking Fund		AMT	470,000	0	40,000	430,000		
0118316P4	5.400%	2032	Jun	Sinking Fund		AMT	480,000	0	40,000	440,000		
0118316P4	5.400%	2032	Dec	Sinking Fund		AMT	495,000	0	40,000	455,000		
0118316P4	5.400%	2033	Jun	Sinking Fund		AMT	510,000	0	40,000	470,000		
0118316P4	5.400%	2033	Dec	Sinking Fund		AMT	520,000	0	40,000	480,000		



## AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
<b>Collateralized Home Mortgage Bonds &amp; Mortgage Revenue Bonds (TE)</b>										
<b>E98A2 Mortgage Revenue Bonds, 1998 Series A2</b>										
Fund: 482 Fiscal Yr: 1998 Yield: 5.206% Rates: 4.85-5.40 Due: 2035 Amount: \$31,475,000										
AAA S and P AAA Moody's Fitch										
0118316P4	5.400%	2034	Jun	Sinking Fund		AMT	535,000	0	40,000	495,000
0118316P4	5.400%	2034	Dec	Sinking Fund		AMT	550,000	0	45,000	505,000
0118316P4	5.400%	2035	Jun	Sinking Fund		AMT	565,000	0	45,000	520,000
0118316P4	5.400%	2035	Dec	Term Maturity		AMT	580,000	0	45,000	535,000
<b>E98A2 Total</b>							<b>\$31,475,000</b>	<b>\$0</b>	<b>\$3,360,000</b>	<b>\$28,115,000</b>
<b>E99A1 Mortgage Revenue Bonds, 1999 Series A1</b>										
Fund: 483 Fiscal Yr: 2000 Yield: 5.978% Rates: 5.80-6.00 Due: 2015 Amount: \$11,440,000										
AAA S and P AAA Moody's Fitch										
011832CA8	5.800%	2012	Jun	Sinking Fund			1,635,000	0	0	1,635,000
011832CA8	5.800%	2012	Dec	Sinking Fund			1,680,000	0	0	1,680,000
011832CA8	5.800%	2013	Jun	Sinking Fund			1,735,000	0	0	1,735,000
011832CA8	5.800%	2013	Dec	Term Maturity			1,785,000	0	0	1,785,000
011832CB6	6.000%	2014	Jun	Sinking Fund			1,835,000	0	0	1,835,000
011832CB6	6.000%	2014	Dec	Sinking Fund			1,890,000	0	0	1,890,000
011832CB6	6.000%	2015	Jun	Term Maturity			880,000	0	0	880,000
<b>E99A1 Total</b>							<b>\$11,440,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$11,440,000</b>
<b>E99A2 Mortgage Revenue Bonds, 1999 Series A2</b>										
Fund: 483 Fiscal Yr: 2000 Yield: 5.978% Rates: 4.50-6.25 Due: 2031 Amount: \$188,560,000										
AAA S and P AAA Moody's Fitch										
011832CS9	5.330%	2001	Dec	Sinking Fund		AMT	350,000	350,000	0	0
011832CC4	4.500%	2001	Dec	Serial Maturity		AMT	955,000	955,000	0	0
011832CS9	5.330%	2002	Jun	Sinking Fund		AMT	360,000	0	0	360,000
011832CS9	5.330%	2002	Dec	Sinking Fund		AMT	370,000	0	0	370,000
011832CD2	4.700%	2002	Dec	Serial Maturity		AMT	1,980,000	0	0	1,980,000
011832CS9	5.330%	2003	Jun	Sinking Fund		AMT	380,000	0	0	380,000
011832CS9	5.330%	2003	Dec	Sinking Fund		AMT	390,000	0	0	390,000
011832CE0	4.850%	2003	Dec	Serial Maturity		AMT	2,075,000	0	0	2,075,000
011832CS9	5.330%	2004	Jun	Sinking Fund		AMT	400,000	0	0	400,000
011832CS9	5.330%	2004	Dec	Sinking Fund		AMT	410,000	0	0	410,000
011832CF7	5.000%	2004	Dec	Serial Maturity		AMT	2,180,000	0	0	2,180,000
011832CS9	5.330%	2005	Jun	Sinking Fund		AMT	425,000	0	0	425,000
011832CG5	5.150%	2005	Dec	Serial Maturity		AMT	2,290,000	0	0	2,290,000
011832CS9	5.330%	2005	Dec	Sinking Fund		AMT	435,000	0	0	435,000
011832CS9	5.330%	2006	Jun	Sinking Fund		AMT	450,000	0	0	450,000
011832CS9	5.330%	2006	Dec	Sinking Fund		AMT	465,000	0	0	465,000
011832CH3	5.250%	2006	Dec	Serial Maturity		AMT	2,405,000	0	0	2,405,000
011832CS9	5.330%	2007	Jun	Sinking Fund		AMT	475,000	0	0	475,000
011832CJ9	5.350%	2007	Dec	Serial Maturity		AMT	2,535,000	0	0	2,535,000
011832CS9	5.330%	2007	Dec	Sinking Fund		AMT	490,000	0	0	490,000
011832CS9	5.330%	2008	Jun	Sinking Fund		AMT	505,000	0	0	505,000
011832CK6	5.450%	2008	Dec	Serial Maturity		AMT	2,670,000	0	0	2,670,000
011832CS9	5.330%	2008	Dec	Sinking Fund		AMT	515,000	0	0	515,000
011832CS9	5.330%	2009	Jun	Sinking Fund		AMT	530,000	0	0	530,000
011832CL4	5.550%	2009	Dec	Serial Maturity		AMT	2,820,000	0	0	2,820,000
011832CS9	5.330%	2009	Dec	Sinking Fund		AMT	545,000	0	0	545,000
011832CS9	5.330%	2010	Jun	Sinking Fund		AMT	560,000	0	0	560,000
011832CM2	5.650%	2010	Dec	Serial Maturity		AMT	2,980,000	0	0	2,980,000
011832CS9	5.330%	2010	Dec	Sinking Fund		AMT	580,000	0	0	580,000
011832CS9	5.330%	2011	Jun	Sinking Fund		AMT	590,000	0	0	590,000
011832CN0	5.750%	2011	Dec	Serial Maturity		AMT	3,145,000	0	0	3,145,000
011832CS9	5.330%	2011	Dec	Sinking Fund		AMT	615,000	0	0	615,000
011832CS9	5.330%	2012	Jun	Sinking Fund		AMT	635,000	0	0	635,000
011832CS9	5.330%	2012	Dec	Sinking Fund		AMT	655,000	0	0	655,000
011832CS9	5.330%	2013	Jun	Sinking Fund		AMT	665,000	0	0	665,000
011832CS9	5.330%	2013	Dec	Sinking Fund		AMT	685,000	0	0	685,000
011832CS9	5.330%	2014	Jun	Sinking Fund		AMT	705,000	0	0	705,000
011832CS9	5.330%	2014	Dec	Sinking Fund		AMT	725,000	0	0	725,000
011832CS9	5.330%	2015	Jun	Sinking Fund		AMT	745,000	0	0	745,000
011832CQ3	6.200%	2015	Jun	Sinking Fund		AMT	1,070,000	0	0	1,070,000

## AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
<b>Collateralized Home Mortgage Bonds &amp; Mortgage Revenue Bonds (TE)</b>												
<b>E99A2 Mortgage Revenue Bonds, 1999 Series A2</b>												
				<b>Fund: 483</b>	<b>Fiscal Yr: 2000</b>	<b>Yield: 5.978%</b>	<b>Rates: 4.50-6.25</b>	<b>Due: 2031</b>	<b>Amount: \$188,560,000</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
										AAA	Aaa	AAA
011832CS9	5.330%	2015	Dec	Sinking Fund		AMT	770,000	0	0	770,000		
011832CQ3	6.200%	2015	Dec	Sinking Fund		AMT	2,005,000	0	0	2,005,000		
011832CS9	5.330%	2016	Jun	Sinking Fund		AMT	795,000	0	0	795,000		
011832CQ3	6.200%	2016	Jun	Sinking Fund		AMT	2,065,000	0	0	2,065,000		
011832CQ3	6.200%	2016	Dec	Sinking Fund		AMT	2,130,000	0	0	2,130,000		
011832CS9	5.330%	2016	Dec	Sinking Fund		AMT	815,000	0	0	815,000		
011832CQ3	6.200%	2017	Jun	Sinking Fund		AMT	2,200,000	0	0	2,200,000		
011832CS9	5.330%	2017	Jun	Sinking Fund		AMT	835,000	0	0	835,000		
011832CQ3	6.200%	2017	Dec	Sinking Fund		AMT	2,270,000	0	0	2,270,000		
011832CS9	5.330%	2017	Dec	Sinking Fund		AMT	860,000	0	0	860,000		
011832CQ3	6.200%	2018	Jun	Sinking Fund		AMT	2,340,000	0	0	2,340,000		
011832CS9	5.330%	2018	Jun	Sinking Fund		AMT	885,000	0	0	885,000		
011832CQ3	6.200%	2018	Dec	Sinking Fund		AMT	2,410,000	0	0	2,410,000		
011832CS9	5.330%	2018	Dec	Sinking Fund		AMT	910,000	0	0	910,000		
011832CS9	5.330%	2019	Jun	Sinking Fund		AMT	935,000	0	0	935,000		
011832CQ3	6.200%	2019	Jun	Sinking Fund		AMT	2,490,000	0	0	2,490,000		
011832CQ3	6.200%	2019	Dec	Sinking Fund		AMT	2,560,000	0	0	2,560,000		
011832CS9	5.330%	2019	Dec	Sinking Fund		AMT	970,000	0	0	970,000		
011832CQ3	6.200%	2020	Jun	Sinking Fund		AMT	2,640,000	0	0	2,640,000		
011832CS9	5.330%	2020	Jun	Sinking Fund		AMT	995,000	0	0	995,000		
011832CQ3	6.200%	2020	Dec	Sinking Fund		AMT	2,725,000	0	0	2,725,000		
011832CS9	5.330%	2020	Dec	Sinking Fund		AMT	1,020,000	0	0	1,020,000		
011832CQ3	6.200%	2021	Jun	Sinking Fund		AMT	1,995,000	0	0	1,995,000		
011832CS9	5.330%	2021	Jun	Sinking Fund		AMT	1,050,000	0	0	1,050,000		
011832CP5	6.200%	2021	Jun	Serial Maturity		AMT	815,000	0	0	815,000		
011832CQ3	6.200%	2021	Dec	Term Maturity		AMT	2,900,000	0	0	2,900,000		
011832CS9	5.330%	2021	Dec	Sinking Fund		AMT	1,080,000	0	0	1,080,000		
011832CR1	6.125%	2022	Jun	Sinking Fund		AMT	2,995,000	0	0	2,995,000		
011832CS9	5.330%	2022	Jun	Sinking Fund		AMT	1,105,000	0	0	1,105,000		
011832CR1	6.125%	2022	Dec	Sinking Fund		AMT	3,085,000	0	0	3,085,000		
011832CS9	5.330%	2022	Dec	Sinking Fund		AMT	1,140,000	0	0	1,140,000		
011832CS9	5.330%	2023	Jun	Sinking Fund		AMT	1,170,000	0	0	1,170,000		
011832CR1	6.125%	2023	Jun	Sinking Fund		AMT	3,180,000	0	0	3,180,000		
011832CR1	6.125%	2023	Dec	Sinking Fund		AMT	3,285,000	0	0	3,285,000		
011832CS9	5.330%	2023	Dec	Sinking Fund		AMT	1,200,000	0	0	1,200,000		
011832CR1	6.125%	2024	Jun	Sinking Fund		AMT	3,380,000	0	0	3,380,000		
011832CS9	5.330%	2024	Jun	Sinking Fund		AMT	1,240,000	0	0	1,240,000		
011832CR1	6.125%	2024	Dec	Sinking Fund		AMT	3,490,000	0	0	3,490,000		
011832CS9	5.330%	2024	Dec	Sinking Fund		AMT	1,270,000	0	0	1,270,000		
011832CR1	6.125%	2025	Jun	Sinking Fund		AMT	3,605,000	0	0	3,605,000		
011832CS9	5.330%	2025	Jun	Sinking Fund		AMT	1,300,000	0	0	1,300,000		
011832CS9	5.330%	2025	Dec	Sinking Fund		AMT	1,340,000	0	0	1,340,000		
011832CR1	6.125%	2025	Dec	Sinking Fund		AMT	3,715,000	0	0	3,715,000		
011832CR1	6.125%	2026	Jun	Sinking Fund		AMT	3,830,000	0	0	3,830,000		
011832CS9	5.330%	2026	Jun	Sinking Fund		AMT	1,375,000	0	0	1,375,000		
011832CR1	6.125%	2026	Dec	Sinking Fund		AMT	3,955,000	0	0	3,955,000		
011832CS9	5.330%	2026	Dec	Sinking Fund		AMT	1,410,000	0	0	1,410,000		
011832CR1	6.125%	2027	Jun	Sinking Fund		AMT	4,080,000	0	0	4,080,000		
011832CS9	5.330%	2027	Jun	Sinking Fund		AMT	1,450,000	0	0	1,450,000		
011832CR1	6.125%	2027	Dec	Term Maturity		AMT	3,300,000	0	0	3,300,000		
011832CS9	5.330%	2027	Dec	Sinking Fund		AMT	1,495,000	0	0	1,495,000		
011832CT7	6.250%	2027	Dec	Sinking Fund		AMT	900,000	0	0	900,000		
011832CS9	5.330%	2028	Jun	Sinking Fund		AMT	1,540,000	0	0	1,540,000		
011832CT7	6.250%	2028	Jun	Sinking Fund		AMT	4,330,000	0	0	4,330,000		
011832CT7	6.250%	2028	Dec	Sinking Fund		AMT	4,465,000	0	0	4,465,000		
011832CS9	5.330%	2028	Dec	Sinking Fund		AMT	1,580,000	0	0	1,580,000		
011832CS9	5.330%	2029	Jun	Sinking Fund		AMT	1,625,000	0	0	1,625,000		

## AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
<b>Collateralized Home Mortgage Bonds &amp; Mortgage Revenue Bonds (TE)</b>												
<b>E99A2 Mortgage Revenue Bonds, 1999 Series A2</b>												
				Fund: 483	Fiscal Yr: 2000	Yield: 5.978%	Rates: 4.50-6.25	Due: 2031	Amount: \$188,560,000	AAA	Aaa	AAA
011832CT7	6.250%	2029	Jun	Sinking Fund		AMT	4,605,000	0	0	4,605,000		
011832CS9	5.330%	2029	Dec	Sinking Fund		AMT	1,680,000	0	0	1,680,000		
011832CT7	6.250%	2029	Dec	Sinking Fund		AMT	4,740,000	0	0	4,740,000		
011832CS9	5.330%	2030	Jun	Sinking Fund		AMT	1,730,000	0	0	1,730,000		
011832CT7	6.250%	2030	Jun	Sinking Fund		AMT	4,890,000	0	0	4,890,000		
011832CS9	5.330%	2030	Dec	Term Maturity		AMT	1,775,000	0	0	1,775,000		
011832CT7	6.250%	2030	Dec	Sinking Fund		AMT	5,050,000	0	0	5,050,000		
011832CT7	6.250%	2031	Jun	Term Maturity		AMT	7,030,000	0	0	7,030,000		
<b>E99A2 Total</b>							<b>\$188,560,000</b>	<b>\$1,305,000</b>	<b>\$0</b>	<b>\$187,255,000</b>		
<b>E E001A Mortgage Revenue Bonds, 2000 Series A</b>												
				Fund: 484	Fiscal Yr: 2001	Yield: 5.929%	Rates: 5.75-6.00	Due: 2040	Amount: \$58,315,000	AAA	Aaa	AAA
011832KY7	5.900%	2031	Jun	Sinking Fund			2,215,000	0	0	2,215,000		
011832KY7	5.900%	2031	Dec	Sinking Fund			2,155,000	0	0	2,155,000		
011832KY7	5.900%	2032	Jun	Sinking Fund			2,285,000	0	0	2,285,000		
011832KY7	5.900%	2032	Dec	Sinking Fund			2,350,000	0	0	2,350,000		
011832KY7	5.900%	2033	Jun	Sinking Fund			2,425,000	0	0	2,425,000		
011832KY7	5.900%	2033	Dec	Sinking Fund			2,495,000	0	0	2,495,000		
011832KY7	5.900%	2034	Jun	Sinking Fund			2,570,000	0	0	2,570,000		
011832KY7	5.900%	2034	Dec	Sinking Fund			2,645,000	0	0	2,645,000		
011832KY7	5.900%	2035	Jun	Sinking Fund			2,725,000	0	0	2,725,000		
011832KY7	5.900%	2035	Dec	Sinking Fund			2,810,000	0	0	2,810,000		
011832KY7	5.900%	2036	Jun	Sinking Fund			2,895,000	0	0	2,895,000		
011832KY7	5.900%	2036	Dec	Term Maturity			1,350,000	0	0	1,350,000		
011832KZ4	5.750%	2036	Dec	Sinking Fund			1,685,000	0	0	1,685,000		
011832KZ4	5.750%	2037	Jun	Sinking Fund			3,175,000	0	0	3,175,000		
011832KZ4	5.750%	2037	Dec	Sinking Fund			3,365,000	0	0	3,365,000		
011832KZ4	5.750%	2038	Jun	Sinking Fund			3,265,000	0	0	3,265,000		
011832KZ4	5.750%	2038	Dec	Term Maturity			2,985,000	0	0	2,985,000		
011832LA8	6.000%	2038	Dec	Sinking Fund			470,000	0	0	470,000		
011832LA8	6.000%	2039	Jun	Sinking Fund			3,455,000	0	0	3,455,000		
011832LA8	6.000%	2039	Dec	Sinking Fund			3,560,000	0	0	3,560,000		
011832LA8	6.000%	2040	Jun	Sinking Fund			3,665,000	0	0	3,665,000		
011832LA8	6.000%	2040	Dec	Term Maturity			3,770,000	0	0	3,770,000		
<b>E001A Total</b>							<b>\$58,315,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$58,315,000</b>		
<b>E E001B Mortgage Revenue Bonds, 2000 Series B</b>												
				Fund: 484	Fiscal Yr: 2001	Yield: 5.929%	Rates: 5.45	Due: 2015	Amount: \$3,795,000	AAA	Aaa	AAA
011832LB6	5.450%	2008	Jun	Sinking Fund			40,000	0	0	40,000		
011832LB6	5.450%	2011	Jun	Sinking Fund			315,000	0	0	315,000		
011832LB6	5.450%	2011	Dec	Sinking Fund			330,000	0	0	330,000		
011832LB6	5.450%	2012	Jun	Sinking Fund			335,000	0	0	335,000		
011832LB6	5.450%	2012	Dec	Sinking Fund			370,000	0	0	370,000		
011832LB6	5.450%	2013	Jun	Sinking Fund			380,000	0	0	380,000		
011832LB6	5.450%	2013	Dec	Sinking Fund			390,000	0	0	390,000		
011832LB6	5.450%	2014	Jun	Sinking Fund			400,000	0	0	400,000		
011832LB6	5.450%	2014	Dec	Sinking Fund			405,000	0	0	405,000		
011832LB6	5.450%	2015	Jun	Sinking Fund			420,000	0	0	420,000		
011832LB6	5.450%	2015	Dec	Term Maturity			410,000	0	0	410,000		
<b>E001B Total</b>							<b>\$3,795,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$3,795,000</b>		
<b>E E001C Mortgage Revenue Bonds, 2000 Series C</b>												
				Fund: 484	Fiscal Yr: 2001	Yield: 5.929%	Rates: 4.70-6.00	Due: 2032	Amount: \$68,785,000	AAA	Aaa	AAA
011832LN0	4.700%	2002	Dec	Serial Maturity		AMT	205,000	0	0	205,000		
011832LC4	4.750%	2003	Dec	Serial Maturity		AMT	430,000	0	0	430,000		
011832LP5	4.800%	2004	Dec	Serial Maturity		AMT	455,000	0	0	455,000		
011832LD2	4.850%	2005	Dec	Serial Maturity		AMT	480,000	0	0	480,000		
011832LQ3	4.900%	2006	Dec	Serial Maturity		AMT	500,000	0	0	500,000		
011832LE0	4.950%	2007	Dec	Serial Maturity		AMT	520,000	0	0	520,000		
011832LR1	5.000%	2008	Dec	Serial Maturity		AMT	515,000	0	0	515,000		
011832LF7	5.050%	2009	Dec	Serial Maturity		AMT	585,000	0	0	585,000		

**AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING**

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount			
<b>Collateralized Home Mortgage Bonds &amp; Mortgage Revenue Bonds (TE)</b>													
				<b>Tax-Exempt Corporate</b>				<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>			
<b>E</b>	<b>E001C</b>	<b>Mortgage Revenue Bonds, 2000 Series C</b>			Fund: 484	Fiscal Yr: 2001	Yield: 5.929%	Rates: 4.70-6.00	Due: 2032	Amount: \$68,785,000	AAA	Aaa	AAA
	011832LS9	5.100%	2010	Dec	Serial Maturity	AMT	620,000	0	0	620,000			
	011832LH3	5.875%	2016	Jun	Sinking Fund	AMT	405,000	0	0	405,000			
	011832LH3	5.875%	2016	Dec	Sinking Fund	AMT	415,000	0	0	415,000			
	011832LH3	5.875%	2017	Jun	Sinking Fund	AMT	425,000	0	0	425,000			
	011832LH3	5.875%	2017	Dec	Sinking Fund	AMT	435,000	0	0	435,000			
	011832LH3	5.875%	2018	Jun	Sinking Fund	AMT	455,000	0	0	455,000			
	011832LH3	5.875%	2018	Dec	Sinking Fund	AMT	465,000	0	0	465,000			
	011832LH3	5.875%	2019	Jun	Sinking Fund	AMT	505,000	0	0	505,000			
	011832LH3	5.875%	2019	Dec	Sinking Fund	AMT	515,000	0	0	515,000			
	011832LH3	5.875%	2020	Jun	Sinking Fund	AMT	530,000	0	0	530,000			
	011832LH3	5.875%	2020	Dec	Term Maturity	AMT	550,000	0	0	550,000			
	011832LG5	5.900%	2021	Jun	Sinking Fund	AMT	1,835,000	0	0	1,835,000			
	011832LG5	5.900%	2021	Dec	Sinking Fund	AMT	1,890,000	0	0	1,890,000			
	011832LG5	5.900%	2022	Jun	Sinking Fund	AMT	1,945,000	0	0	1,945,000			
	011832LG5	5.900%	2022	Dec	Sinking Fund	AMT	2,005,000	0	0	2,005,000			
	011832LG5	5.900%	2023	Jun	Sinking Fund	AMT	2,065,000	0	0	2,065,000			
	011832LG5	5.900%	2023	Dec	Sinking Fund	AMT	2,125,000	0	0	2,125,000			
	011832LG5	5.900%	2024	Jun	Sinking Fund	AMT	2,190,000	0	0	2,190,000			
	011832LG5	5.900%	2024	Dec	Sinking Fund	AMT	2,255,000	0	0	2,255,000			
	011832LG5	5.900%	2025	Jun	Sinking Fund	AMT	2,320,000	0	0	2,320,000			
	011832LG5	5.900%	2025	Dec	Sinking Fund	AMT	2,390,000	0	0	2,390,000			
	011832LG5	5.900%	2026	Jun	Sinking Fund	AMT	2,465,000	0	0	2,465,000			
	011832LG5	5.900%	2026	Dec	Sinking Fund	AMT	2,535,000	0	0	2,535,000			
	011832LG5	5.900%	2027	Jun	Sinking Fund	AMT	2,615,000	0	0	2,615,000			
	011832LG5	5.900%	2027	Dec	Term Maturity	AMT	1,110,000	0	0	1,110,000			
	011832LJ9	5.800%	2027	Dec	Sinking Fund	AMT	1,720,000	0	0	1,720,000			
	011832LJ9	5.800%	2028	Jun	Sinking Fund	AMT	3,030,000	0	0	3,030,000			
	011832LJ9	5.800%	2028	Dec	Sinking Fund	AMT	3,115,000	0	0	3,115,000			
	011832LJ9	5.800%	2029	Jun	Term Maturity	AMT	3,200,000	0	0	3,200,000			
	011832LX9	6.000%	2029	Dec	Sinking Fund	AMT	2,910,000	0	0	2,910,000			
	011832LX9	6.000%	2030	Jun	Sinking Fund	AMT	2,995,000	0	0	2,995,000			
	011832LX9	6.000%	2030	Dec	Sinking Fund	AMT	3,085,000	0	0	3,085,000			
	011832LX9	6.000%	2031	Jun	Sinking Fund	AMT	3,180,000	0	0	3,180,000			
	011832LX9	6.000%	2031	Dec	Term Maturity	AMT	3,065,000	0	0	3,065,000			
	011832LU4	6.000%	2031	Dec	Sinking Fund	AMT	220,000	0	0	220,000			
	011832LU4	6.000%	2032	Jun	Term Maturity	AMT	3,510,000	0	0	3,510,000			
							<b>E001C Total</b>	<b>\$68,785,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$68,785,000</b>		
<b>E011A</b>	<b>Mortgage Revenue Bonds, 2001 Series A</b>			Fund: 485	Fiscal Yr: 2002	Yield: 5.211%	Rates: 2.50-5.30	Due: 2031	Amount: \$32,740,000	AAA	Aaa	AAA	
	011832NN8	4.400%	2002	Jun	Sinking Fund		40,000	0	0	40,000			
	011832NA6	2.500%	2002	Dec	Serial Maturity		295,000	0	0	295,000			
	011832NN8	4.400%	2002	Dec	Sinking Fund		155,000	0	0	155,000			
	011832NN8	4.400%	2003	Jun	Sinking Fund		160,000	0	0	160,000			
	011832NB4	2.700%	2003	Dec	Serial Maturity		480,000	0	0	480,000			
	011832NN8	4.400%	2003	Dec	Sinking Fund		160,000	0	0	160,000			
	011832NN8	4.400%	2004	Jun	Sinking Fund		165,000	0	0	165,000			
	011832NC2	3.050%	2004	Dec	Serial Maturity		500,000	0	0	500,000			
	011832NN8	4.400%	2004	Dec	Sinking Fund		165,000	0	0	165,000			
	011832NN8	4.400%	2005	Jun	Sinking Fund		170,000	0	0	170,000			
	011832NN8	4.400%	2005	Dec	Sinking Fund		175,000	0	0	175,000			
	011832ND0	3.250%	2005	Dec	Serial Maturity		515,000	0	0	515,000			
	011832NN8	4.400%	2006	Jun	Sinking Fund		175,000	0	0	175,000			
	011832NN8	4.400%	2006	Dec	Sinking Fund		180,000	0	0	180,000			
	011832NE8	3.500%	2006	Dec	Serial Maturity		545,000	0	0	545,000			
	011832NN8	4.400%	2007	Jun	Sinking Fund		185,000	0	0	185,000			
	011832NN8	4.400%	2007	Dec	Sinking Fund		190,000	0	0	190,000			
	011832NF5	3.700%	2007	Dec	Serial Maturity		560,000	0	0	560,000			

**AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING**

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
<b>Collateralized Home Mortgage Bonds &amp; Mortgage Revenue Bonds (TE)</b>												
<b>E011A Mortgage Revenue Bonds, 2001 Series A</b>				<b>Tax-Exempt</b>	<b>Corporate</b>				<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>	
				Fund: 485	Fiscal Yr: 2002	Yield: 5.211%	Rates: 2.50-5.30	Due: 2031	Amount: \$32,740,000	AAA	Aaa	AAA
011832NN8	4.400%	2008	Jun	Sinking Fund			195,000	0	0	195,000		
011832NN8	4.400%	2008	Dec	Sinking Fund			195,000	0	0	195,000		
011832NG3	3.900%	2008	Dec	Serial Maturity			585,000	0	0	585,000		
011832NN8	4.400%	2009	Jun	Sinking Fund			205,000	0	0	205,000		
011832NH1	4.000%	2009	Dec	Serial Maturity			610,000	0	0	610,000		
011832NN8	4.400%	2009	Dec	Sinking Fund			205,000	0	0	205,000		
011832NN8	4.400%	2010	Jun	Sinking Fund			210,000	0	0	210,000		
011832NN8	4.400%	2010	Dec	Sinking Fund			215,000	0	0	215,000		
011832NJ7	4.150%	2010	Dec	Serial Maturity			640,000	0	0	640,000		
011832NN8	4.400%	2011	Jun	Sinking Fund			220,000	0	0	220,000		
011832NK4	4.250%	2011	Dec	Serial Maturity			670,000	0	0	670,000		
011832NN8	4.400%	2011	Dec	Sinking Fund			225,000	0	0	225,000		
011832NL2	5.200%	2012	Jun	Sinking Fund			345,000	0	0	345,000		
011832NN8	4.400%	2012	Jun	Sinking Fund			230,000	0	0	230,000		
011832NL2	5.200%	2012	Dec	Sinking Fund			355,000	0	0	355,000		
011832NN8	4.400%	2012	Dec	Sinking Fund			235,000	0	0	235,000		
011832NL2	5.200%	2013	Jun	Sinking Fund			365,000	0	0	365,000		
011832NN8	4.400%	2013	Jun	Sinking Fund			240,000	0	0	240,000		
011832NL2	5.200%	2013	Dec	Sinking Fund			370,000	0	0	370,000		
011832NN8	4.400%	2013	Dec	Sinking Fund			250,000	0	0	250,000		
011832NN8	4.400%	2014	Jun	Sinking Fund			260,000	0	0	260,000		
011832NL2	5.200%	2014	Jun	Sinking Fund			380,000	0	0	380,000		
011832NN8	4.400%	2014	Dec	Sinking Fund			265,000	0	0	265,000		
011832NL2	5.200%	2014	Dec	Sinking Fund			390,000	0	0	390,000		
011832NN8	4.400%	2015	Jun	Sinking Fund			270,000	0	0	270,000		
011832NL2	5.200%	2015	Jun	Sinking Fund			400,000	0	0	400,000		
011832NL2	5.200%	2015	Dec	Sinking Fund			410,000	0	0	410,000		
011832NN8	4.400%	2015	Dec	Sinking Fund			280,000	0	0	280,000		
011832NL2	5.200%	2016	Jun	Sinking Fund			420,000	0	0	420,000		
011832NN8	4.400%	2016	Jun	Sinking Fund			285,000	0	0	285,000		
011832NN8	4.400%	2016	Dec	Sinking Fund			290,000	0	0	290,000		
011832NL2	5.200%	2016	Dec	Sinking Fund			435,000	0	0	435,000		
011832NN8	4.400%	2017	Jun	Sinking Fund			295,000	0	0	295,000		
011832NL2	5.200%	2017	Jun	Sinking Fund			445,000	0	0	445,000		
011832NL2	5.200%	2017	Dec	Sinking Fund			455,000	0	0	455,000		
011832NN8	4.400%	2017	Dec	Sinking Fund			305,000	0	0	305,000		
011832NL2	5.200%	2018	Jun	Sinking Fund			465,000	0	0	465,000		
011832NN8	4.400%	2018	Jun	Sinking Fund			315,000	0	0	315,000		
011832NL2	5.200%	2018	Dec	Sinking Fund			480,000	0	0	480,000		
011832NN8	4.400%	2018	Dec	Sinking Fund			320,000	0	0	320,000		
011832NL2	5.200%	2019	Jun	Sinking Fund			490,000	0	0	490,000		
011832NN8	4.400%	2019	Jun	Sinking Fund			330,000	0	0	330,000		
011832NL2	5.200%	2019	Dec	Sinking Fund			505,000	0	0	505,000		
011832NN8	4.400%	2019	Dec	Sinking Fund			335,000	0	0	335,000		
011832NN8	4.400%	2020	Jun	Sinking Fund			350,000	0	0	350,000		
011832NL2	5.200%	2020	Jun	Sinking Fund			515,000	0	0	515,000		
011832NN8	4.400%	2020	Dec	Sinking Fund			215,000	0	0	215,000		
011832NL2	5.200%	2020	Dec	Sinking Fund			325,000	0	0	325,000		
011832NL2	5.200%	2021	Jun	Term Maturity			230,000	0	0	230,000		
011832NN8	4.400%	2021	Jun	Sinking Fund			150,000	0	0	150,000		
011832NM0	5.300%	2021	Dec	Sinking Fund			130,000	0	0	130,000		
011832NN8	4.400%	2021	Dec	Sinking Fund			155,000	0	0	155,000		
011832NZ1	5.300%	2021	Dec	Sinking Fund			105,000	0	0	105,000		
011832NN8	4.400%	2022	Jun	Sinking Fund			160,000	0	0	160,000		
011832NM0	5.300%	2022	Jun	Sinking Fund			130,000	0	0	130,000		
011832NZ1	5.300%	2022	Jun	Sinking Fund			110,000	0	0	110,000		
011832NN8	4.400%	2022	Dec	Sinking Fund			170,000	0	0	170,000		

**AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING**

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
<b>Collateralized Home Mortgage Bonds &amp; Mortgage Revenue Bonds (TE)</b>				<b>Tax-Exempt</b>	<b>Corporate</b>			<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>		
<b>E011A</b>	<b>Mortgage Revenue Bonds, 2001 Series A</b>			Fund: 485	Fiscal Yr: 2002	Yield: 5.211%	Rates: 2.50-5.30	Due: 2031	Amount: \$32,740,000	AAA	Aaa	AAA
011832NM0	5.300%	2022	Dec	Sinking Fund			135,000	0	0	135,000		
011832NZ1	5.300%	2022	Dec	Sinking Fund			110,000	0	0	110,000		
011832NN8	4.400%	2023	Jun	Sinking Fund			170,000	0	0	170,000		
011832NM0	5.300%	2023	Jun	Sinking Fund			140,000	0	0	140,000		
011832NZ1	5.300%	2023	Jun	Sinking Fund			115,000	0	0	115,000		
011832NN8	4.400%	2023	Dec	Sinking Fund			175,000	0	0	175,000		
011832NZ1	5.300%	2023	Dec	Sinking Fund			120,000	0	0	120,000		
011832NM0	5.300%	2023	Dec	Sinking Fund			140,000	0	0	140,000		
011832NM0	5.300%	2024	Jun	Sinking Fund			145,000	0	0	145,000		
011832NN8	4.400%	2024	Jun	Sinking Fund			175,000	0	0	175,000		
011832NZ1	5.300%	2024	Jun	Sinking Fund			125,000	0	0	125,000		
011832NM0	5.300%	2024	Dec	Sinking Fund			150,000	0	0	150,000		
011832NZ1	5.300%	2024	Dec	Sinking Fund			125,000	0	0	125,000		
011832NN8	4.400%	2024	Dec	Sinking Fund			185,000	0	0	185,000		
011832NN8	4.400%	2025	Jun	Sinking Fund			190,000	0	0	190,000		
011832NM0	5.300%	2025	Jun	Sinking Fund			150,000	0	0	150,000		
011832NZ1	5.300%	2025	Jun	Sinking Fund			130,000	0	0	130,000		
011832NZ1	5.300%	2025	Dec	Sinking Fund			130,000	0	0	130,000		
011832NN8	4.400%	2025	Dec	Sinking Fund			195,000	0	0	195,000		
011832NM0	5.300%	2025	Dec	Sinking Fund			160,000	0	0	160,000		
011832NM0	5.300%	2026	Jun	Sinking Fund			165,000	0	0	165,000		
011832NZ1	5.300%	2026	Jun	Sinking Fund			135,000	0	0	135,000		
011832NN8	4.400%	2026	Jun	Sinking Fund			195,000	0	0	195,000		
011832NN8	4.400%	2026	Dec	Sinking Fund			205,000	0	0	205,000		
011832NM0	5.300%	2026	Dec	Sinking Fund			165,000	0	0	165,000		
011832NZ1	5.300%	2026	Dec	Sinking Fund			140,000	0	0	140,000		
011832NM0	5.300%	2027	Jun	Sinking Fund			170,000	0	0	170,000		
011832NZ1	5.300%	2027	Jun	Sinking Fund			145,000	0	0	145,000		
011832NN8	4.400%	2027	Jun	Sinking Fund			210,000	0	0	210,000		
011832NZ1	5.300%	2027	Dec	Sinking Fund			145,000	0	0	145,000		
011832NN8	4.400%	2027	Dec	Sinking Fund			220,000	0	0	220,000		
011832NM0	5.300%	2027	Dec	Sinking Fund			175,000	0	0	175,000		
011832NZ1	5.300%	2028	Jun	Sinking Fund			150,000	0	0	150,000		
011832NN8	4.400%	2028	Jun	Sinking Fund			225,000	0	0	225,000		
011832NM0	5.300%	2028	Jun	Sinking Fund			180,000	0	0	180,000		
011832NM0	5.300%	2028	Dec	Sinking Fund			185,000	0	0	185,000		
011832NZ1	5.300%	2028	Dec	Sinking Fund			155,000	0	0	155,000		
011832NN8	4.400%	2028	Dec	Sinking Fund			230,000	0	0	230,000		
011832NN8	4.400%	2029	Jun	Sinking Fund			235,000	0	0	235,000		
011832NZ1	5.300%	2029	Jun	Sinking Fund			160,000	0	0	160,000		
011832NM0	5.300%	2029	Jun	Sinking Fund			190,000	0	0	190,000		
011832NN8	4.400%	2029	Dec	Sinking Fund			240,000	0	0	240,000		
011832NM0	5.300%	2029	Dec	Sinking Fund			195,000	0	0	195,000		
011832NZ1	5.300%	2029	Dec	Sinking Fund			165,000	0	0	165,000		
011832NN8	4.400%	2030	Jun	Sinking Fund			260,000	0	0	260,000		
011832NM0	5.300%	2030	Jun	Sinking Fund			210,000	0	0	210,000		
011832NZ1	5.300%	2030	Jun	Sinking Fund			180,000	0	0	180,000		
011832NN8	4.400%	2030	Dec	Sinking Fund			250,000	0	0	250,000		
011832NM0	5.300%	2030	Dec	Sinking Fund			205,000	0	0	205,000		
011832NZ1	5.300%	2030	Dec	Term Maturity			165,000	0	0	165,000		
011832NM0	5.300%	2031	Jun	Term Maturity			380,000	0	0	380,000		
011832NN8	4.400%	2031	Jun	Sinking Fund			255,000	0	0	255,000		
011832NN8	4.400%	2031	Dec	Term Maturity			540,000	0	0	540,000		
<b>E011A Total</b>							<b>\$32,740,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$32,740,000</b>		
<b>E011B</b>	<b>Mortgage Revenue Bonds, 2001 Series B</b>			Fund: 485	Fiscal Yr: 2002	Yield: 5.211%	Rates: 4.00-5.45	Due: 2041	Amount: \$104,450,000	AAA	Aaa	AAA
011832NS7	4.000%	2007	Dec	Serial Maturity		AMT	60,000	0	0	60,000		

## AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
<b>Collateralized Home Mortgage Bonds &amp; Mortgage Revenue Bonds (TE)</b>												
<b>E011B Mortgage Revenue Bonds, 2001 Series B</b>				<b>Corporate</b>								
				<b>Tax-Exempt</b>								
				<b>Fund: 485</b>	<b>Fiscal Yr: 2002</b>	<b>Yield: 5.211%</b>	<b>Rates: 4.00-5.45</b>	<b>Due: 2041</b>	<b>Amount: \$104,450,000</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
									<b>AAA</b>	<b>Aaa</b>	<b>AAA</b>	
011832NT5	4.150%	2008	Dec	Serial Maturity		AMT	70,000	0	0	70,000		
011832NU2	4.300%	2009	Dec	Serial Maturity		AMT	70,000	0	0	70,000		
011832NV0	4.450%	2010	Dec	Serial Maturity		AMT	70,000	0	0	70,000		
011832NW8	5.000%	2011	Dec	Serial Maturity		AMT	1,415,000	0	0	1,415,000		
011832NX6	5.000%	2012	Dec	Serial Maturity		AMT	1,490,000	0	0	1,490,000		
011832PA4	5.230%	2013	Dec	Sinking Fund		AMT	265,000	0	0	265,000		
011832NP3	5.300%	2013	Dec	Sinking Fund		AMT	30,000	0	0	30,000		
011832NY4	5.000%	2013	Dec	Serial Maturity		AMT	1,275,000	0	0	1,275,000		
011832NP3	5.300%	2014	Jun	Sinking Fund		AMT	80,000	0	0	80,000		
011832PA4	5.230%	2014	Jun	Sinking Fund		AMT	740,000	0	0	740,000		
011832NP3	5.300%	2014	Dec	Sinking Fund		AMT	85,000	0	0	85,000		
011832PA4	5.230%	2014	Dec	Sinking Fund		AMT	755,000	0	0	755,000		
011832NP3	5.300%	2015	Jun	Sinking Fund		AMT	85,000	0	0	85,000		
011832PA4	5.230%	2015	Jun	Sinking Fund		AMT	775,000	0	0	775,000		
011832PA4	5.230%	2015	Dec	Sinking Fund		AMT	790,000	0	0	790,000		
011832NP3	5.300%	2015	Dec	Sinking Fund		AMT	90,000	0	0	90,000		
011832NP3	5.300%	2016	Jun	Sinking Fund		AMT	90,000	0	0	90,000		
011832PA4	5.230%	2016	Jun	Sinking Fund		AMT	820,000	0	0	820,000		
011832PA4	5.230%	2016	Dec	Sinking Fund		AMT	840,000	0	0	840,000		
011832NP3	5.300%	2016	Dec	Sinking Fund		AMT	90,000	0	0	90,000		
011832PA4	5.230%	2017	Jun	Sinking Fund		AMT	860,000	0	0	860,000		
011832NP3	5.300%	2017	Jun	Sinking Fund		AMT	95,000	0	0	95,000		
011832PA4	5.230%	2017	Dec	Sinking Fund		AMT	885,000	0	0	885,000		
011832NP3	5.300%	2017	Dec	Sinking Fund		AMT	95,000	0	0	95,000		
011832NP3	5.300%	2018	Jun	Sinking Fund		AMT	100,000	0	0	100,000		
011832PA4	5.230%	2018	Jun	Sinking Fund		AMT	915,000	0	0	915,000		
011832PA4	5.230%	2018	Dec	Sinking Fund		AMT	930,000	0	0	930,000		
011832NP3	5.300%	2018	Dec	Sinking Fund		AMT	105,000	0	0	105,000		
011832PA4	5.230%	2019	Jun	Sinking Fund		AMT	955,000	0	0	955,000		
011832NP3	5.300%	2019	Jun	Sinking Fund		AMT	105,000	0	0	105,000		
011832PA4	5.230%	2019	Dec	Sinking Fund		AMT	980,000	0	0	980,000		
011832NP3	5.300%	2019	Dec	Sinking Fund		AMT	110,000	0	0	110,000		
011832PA4	5.230%	2020	Jun	Sinking Fund		AMT	1,010,000	0	0	1,010,000		
011832NP3	5.300%	2020	Jun	Sinking Fund		AMT	110,000	0	0	110,000		
011832NP3	5.300%	2020	Dec	Sinking Fund		AMT	115,000	0	0	115,000		
011832PA4	5.230%	2020	Dec	Sinking Fund		AMT	1,035,000	0	0	1,035,000		
011832PA4	5.230%	2021	Jun	Sinking Fund		AMT	1,065,000	0	0	1,065,000		
011832NP3	5.300%	2021	Jun	Term Maturity		AMT	115,000	0	0	115,000		
011832PA4	5.230%	2021	Dec	Sinking Fund		AMT	1,215,000	0	0	1,215,000		
011832PA4	5.230%	2022	Jun	Sinking Fund		AMT	1,245,000	0	0	1,245,000		
011832PA4	5.230%	2022	Dec	Sinking Fund		AMT	1,280,000	0	0	1,280,000		
011832PA4	5.230%	2023	Jun	Sinking Fund		AMT	1,315,000	0	0	1,315,000		
011832PA4	5.230%	2023	Dec	Sinking Fund		AMT	1,350,000	0	0	1,350,000		
011832PA4	5.230%	2024	Jun	Sinking Fund		AMT	1,390,000	0	0	1,390,000		
011832PA4	5.230%	2024	Dec	Sinking Fund		AMT	1,425,000	0	0	1,425,000		
011832PA4	5.230%	2025	Jun	Sinking Fund		AMT	1,465,000	0	0	1,465,000		
011832PA4	5.230%	2025	Dec	Sinking Fund		AMT	1,505,000	0	0	1,505,000		
011832PA4	5.230%	2026	Jun	Sinking Fund		AMT	1,545,000	0	0	1,545,000		
011832PA4	5.230%	2026	Dec	Term Maturity		AMT	1,590,000	0	0	1,590,000		
011832NQ1	5.400%	2027	Jun	Sinking Fund		AMT	1,580,000	0	0	1,580,000		
011832PB2	5.400%	2027	Jun	Sinking Fund		AMT	50,000	0	0	50,000		
011832PB2	5.400%	2027	Dec	Sinking Fund		AMT	55,000	0	0	55,000		
011832NQ1	5.400%	2027	Dec	Sinking Fund		AMT	1,620,000	0	0	1,620,000		
011832PB2	5.400%	2028	Jun	Sinking Fund		AMT	55,000	0	0	55,000		
011832NQ1	5.400%	2028	Jun	Sinking Fund		AMT	1,665,000	0	0	1,665,000		
011832PB2	5.400%	2028	Dec	Sinking Fund		AMT	55,000	0	0	55,000		
011832NQ1	5.400%	2028	Dec	Sinking Fund		AMT	1,710,000	0	0	1,710,000		

**AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING**

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount				
<b>Collateralized Home Mortgage Bonds &amp; Mortgage Revenue Bonds (TE)</b>						<b>Tax-Exempt Corporate</b>			<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>			
<b>E011B Mortgage Revenue Bonds, 2001 Series B</b>						Fund: 485	Fiscal Yr: 2002	Yield: 5.211%	Rates: 4.00-5.45	Due: 2041	Amount: \$104,450,000	AAA	Aaa	AAA
011832PB2	5.400%	2029	Jun	Sinking Fund		AMT	60,000	0	0	60,000				
011832NQ1	5.400%	2029	Jun	Sinking Fund		AMT	1,755,000	0	0	1,755,000				
011832NQ1	5.400%	2029	Dec	Sinking Fund		AMT	1,800,000	0	0	1,800,000				
011832PB2	5.400%	2029	Dec	Sinking Fund		AMT	60,000	0	0	60,000				
011832PB2	5.400%	2030	Jun	Sinking Fund		AMT	60,000	0	0	60,000				
011832NQ1	5.400%	2030	Jun	Sinking Fund		AMT	1,855,000	0	0	1,855,000				
011832PB2	5.400%	2030	Dec	Sinking Fund		AMT	60,000	0	0	60,000				
011832NQ1	5.400%	2030	Dec	Sinking Fund		AMT	1,910,000	0	0	1,910,000				
011832PB2	5.400%	2031	Jun	Term Maturity		AMT	65,000	0	0	65,000				
011832NQ1	5.400%	2031	Jun	Sinking Fund		AMT	1,955,000	0	0	1,955,000				
011832NQ1	5.400%	2031	Dec	Term Maturity		AMT	2,080,000	0	0	2,080,000				
011832PC0	5.450%	2032	Jun	Sinking Fund		AMT	2,120,000	0	0	2,120,000				
011832NR9	5.450%	2032	Jun	Sinking Fund		AMT	10,000	0	0	10,000				
011832NR9	5.450%	2032	Dec	Sinking Fund		AMT	10,000	0	0	10,000				
011832PC0	5.450%	2032	Dec	Sinking Fund		AMT	2,185,000	0	0	2,185,000				
011832NR9	5.450%	2033	Jun	Sinking Fund		AMT	10,000	0	0	10,000				
011832PC0	5.450%	2033	Jun	Sinking Fund		AMT	2,240,000	0	0	2,240,000				
011832NR9	5.450%	2033	Dec	Sinking Fund		AMT	10,000	0	0	10,000				
011832PC0	5.450%	2033	Dec	Sinking Fund		AMT	2,305,000	0	0	2,305,000				
011832NR9	5.450%	2034	Jun	Sinking Fund		AMT	10,000	0	0	10,000				
011832PC0	5.450%	2034	Jun	Sinking Fund		AMT	2,370,000	0	0	2,370,000				
011832NR9	5.450%	2034	Dec	Sinking Fund		AMT	10,000	0	0	10,000				
011832PC0	5.450%	2034	Dec	Sinking Fund		AMT	2,435,000	0	0	2,435,000				
011832NR9	5.450%	2035	Jun	Sinking Fund		AMT	10,000	0	0	10,000				
011832PC0	5.450%	2035	Jun	Sinking Fund		AMT	2,505,000	0	0	2,505,000				
011832NR9	5.450%	2035	Dec	Sinking Fund		AMT	10,000	0	0	10,000				
011832PC0	5.450%	2035	Dec	Sinking Fund		AMT	2,575,000	0	0	2,575,000				
011832NR9	5.450%	2036	Jun	Sinking Fund		AMT	10,000	0	0	10,000				
011832PC0	5.450%	2036	Jun	Sinking Fund		AMT	2,645,000	0	0	2,645,000				
011832NR9	5.450%	2036	Dec	Sinking Fund		AMT	10,000	0	0	10,000				
011832PC0	5.450%	2036	Dec	Sinking Fund		AMT	2,715,000	0	0	2,715,000				
011832NR9	5.450%	2037	Jun	Sinking Fund		AMT	10,000	0	0	10,000				
011832PC0	5.450%	2037	Jun	Sinking Fund		AMT	2,795,000	0	0	2,795,000				
011832NR9	5.450%	2037	Dec	Sinking Fund		AMT	10,000	0	0	10,000				
011832PC0	5.450%	2037	Dec	Sinking Fund		AMT	2,720,000	0	0	2,720,000				
011832NR9	5.450%	2038	Jun	Sinking Fund		AMT	10,000	0	0	10,000				
011832PC0	5.450%	2038	Jun	Sinking Fund		AMT	2,800,000	0	0	2,800,000				
011832NR9	5.450%	2038	Dec	Sinking Fund		AMT	10,000	0	0	10,000				
011832PC0	5.450%	2038	Dec	Sinking Fund		AMT	2,875,000	0	0	2,875,000				
011832PC0	5.450%	2039	Jun	Sinking Fund		AMT	2,955,000	0	0	2,955,000				
011832NR9	5.450%	2039	Jun	Sinking Fund		AMT	10,000	0	0	10,000				
011832PC0	5.450%	2039	Dec	Sinking Fund		AMT	3,040,000	0	0	3,040,000				
011832NR9	5.450%	2039	Dec	Sinking Fund		AMT	10,000	0	0	10,000				
011832NR9	5.450%	2040	Jun	Sinking Fund		AMT	10,000	0	0	10,000				
011832PC0	5.450%	2040	Jun	Sinking Fund		AMT	3,125,000	0	0	3,125,000				
011832NR9	5.450%	2040	Dec	Sinking Fund		AMT	10,000	0	0	10,000				
011832PC0	5.450%	2040	Dec	Sinking Fund		AMT	3,210,000	0	0	3,210,000				
011832NR9	5.450%	2041	Jun	Term Maturity		AMT	5,000	0	0	5,000				
011832PC0	5.450%	2041	Jun	Sinking Fund		AMT	1,650,000	0	0	1,650,000				
011832PC0	5.450%	2041	Dec	Term Maturity		AMT	1,655,000	0	0	1,655,000				
<b>E011B Total</b>							<b>\$104,450,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$104,450,000</b>				
<b>Collateralized Home Mortgage Bonds &amp; Mortgage Revenue Bonds (T Total)</b>							<b>\$887,955,353</b>	<b>\$31,230,000</b>	<b>\$94,755,000</b>	<b>\$761,970,353</b>				
<b>Veterans Mortgage Program Collateralized Bonds</b>						<b>Tax-Exempt Corporate</b>			<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>			
<b>C8911 Veterans Collateralized Bonds, 1989 First</b>						Fund: 748	Fiscal Yr: 1990	Yield: 7.424%	Rates: 6.50-7.45	Due: 2031	Amount: \$45,000,000	AAA	Aaa	N/A
011836BH5	7.250%	2002	Jun	Sinking Fund			215,000	0	215,000	0				



**AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING**

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
<b>Veterans Mortgage Program Collateralized Bonds</b>				<b>Tax-Exempt</b>	<b>Corporate</b>				<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>	
<b>C8911</b>	<b>Veterans Collateralized Bonds, 1989 First</b>			<b>Fund: 748</b>	<b>Fiscal Yr: 1990</b>	<b>Yield: 7.424%</b>	<b>Rates: 6.50-7.45</b>	<b>Due: 2031</b>	<b>Amount: \$45,000,000</b>	<b>AAA</b>	<b>Aaa</b>	<b>N/A</b>
011836BH5	7.250%	2002	Dec	Sinking Fund			225,000	0	225,000		0	
011836BH5	7.250%	2003	Jun	Sinking Fund			235,000	0	235,000		0	
011836BH5	7.250%	2003	Dec	Sinking Fund			240,000	0	240,000		0	
011836BH5	7.250%	2004	Jun	Sinking Fund			250,000	0	250,000		0	
011836BH5	7.250%	2004	Dec	Sinking Fund			260,000	0	260,000		0	
011836BH5	7.250%	2005	Jun	Sinking Fund			270,000	0	270,000		0	
011836BH5	7.250%	2005	Dec	Sinking Fund			280,000	0	280,000		0	
011836BH5	7.250%	2006	Jun	Sinking Fund			290,000	0	290,000		0	
011836BH5	7.250%	2006	Dec	Sinking Fund			300,000	0	300,000		0	
011836BH5	7.250%	2007	Jun	Sinking Fund			315,000	0	315,000		0	
011836BH5	7.250%	2007	Dec	Sinking Fund			325,000	0	325,000		0	
011836BH5	7.250%	2008	Jun	Sinking Fund			335,000	0	335,000		0	
011836BH5	7.250%	2008	Dec	Sinking Fund			350,000	0	350,000		0	
011836BH5	7.250%	2009	Jun	Sinking Fund			365,000	0	365,000		0	
011836BH5	7.250%	2009	Dec	Sinking Fund			375,000	0	375,000		0	
011836BH5	7.250%	2010	Jun	Sinking Fund			390,000	0	390,000		0	
011836BH5	7.250%	2010	Dec	Term Maturity			405,000	0	405,000		0	
011836BJ1	7.450%	2011	Jun	Sinking Fund			420,000	0	420,000		0	
011836BJ1	7.450%	2011	Dec	Sinking Fund			435,000	0	435,000		0	
011836BJ1	7.450%	2012	Jun	Sinking Fund			450,000	0	450,000		0	
011836BJ1	7.450%	2012	Dec	Sinking Fund			470,000	0	470,000		0	
011836BJ1	7.450%	2013	Jun	Sinking Fund			485,000	0	485,000		0	
011836BJ1	7.450%	2013	Dec	Sinking Fund			505,000	0	505,000		0	
011836BJ1	7.450%	2014	Jun	Sinking Fund			525,000	0	525,000		0	
011836BJ1	7.450%	2014	Dec	Sinking Fund			545,000	0	545,000		0	
011836BJ1	7.450%	2015	Jun	Sinking Fund			565,000	0	565,000		0	
011836BJ1	7.450%	2015	Dec	Sinking Fund			585,000	0	585,000		0	
011836BJ1	7.450%	2016	Jun	Sinking Fund			605,000	0	605,000		0	
011836BJ1	7.450%	2016	Dec	Sinking Fund			630,000	0	625,000		5,000	
011836BJ1	7.450%	2017	Jun	Sinking Fund			655,000	0	650,000		5,000	
011836BJ1	7.450%	2017	Dec	Sinking Fund			680,000	0	675,000		5,000	
011836BJ1	7.450%	2018	Jun	Sinking Fund			705,000	0	700,000		5,000	
011836BJ1	7.450%	2018	Dec	Sinking Fund			730,000	0	725,000		5,000	
011836BJ1	7.450%	2019	Jun	Sinking Fund			755,000	0	750,000		5,000	
011836BJ1	7.450%	2019	Dec	Sinking Fund			785,000	0	780,000		5,000	
011836BJ1	7.450%	2020	Jun	Sinking Fund			815,000	0	810,000		5,000	
011836BJ1	7.450%	2020	Dec	Sinking Fund			845,000	0	840,000		5,000	
011836BJ1	7.450%	2021	Jun	Sinking Fund			880,000	0	875,000		5,000	
011836BJ1	7.450%	2021	Dec	Sinking Fund			910,000	0	905,000		5,000	
011836BJ1	7.450%	2022	Jun	Sinking Fund			945,000	0	940,000		5,000	
011836BJ1	7.450%	2022	Dec	Sinking Fund			980,000	0	975,000		5,000	
011836BJ1	7.450%	2023	Jun	Sinking Fund			1,015,000	0	1,010,000		5,000	
011836BJ1	7.450%	2023	Dec	Sinking Fund			1,055,000	0	1,050,000		5,000	
011836BJ1	7.450%	2024	Jun	Sinking Fund			1,095,000	0	1,090,000		5,000	
011836BJ1	7.450%	2024	Dec	Sinking Fund			1,135,000	0	1,130,000		5,000	
011836BJ1	7.450%	2025	Jun	Sinking Fund			1,180,000	0	1,175,000		5,000	
011836BJ1	7.450%	2025	Dec	Sinking Fund			1,225,000	0	1,220,000		5,000	
011836BJ1	7.450%	2026	Jun	Sinking Fund			1,270,000	0	1,265,000		5,000	
011836BJ1	7.450%	2026	Dec	Sinking Fund			1,320,000	0	1,315,000		5,000	
011836BJ1	7.450%	2027	Jun	Sinking Fund			1,370,000	0	1,365,000		5,000	
011836BJ1	7.450%	2027	Dec	Sinking Fund			1,420,000	0	1,415,000		5,000	
011836BJ1	7.450%	2028	Jun	Sinking Fund			1,475,000	0	1,470,000		5,000	
011836BJ1	7.450%	2028	Dec	Sinking Fund			1,530,000	0	1,525,000		5,000	
011836BJ1	7.450%	2029	Jun	Sinking Fund			1,590,000	0	1,585,000		5,000	
011836BJ1	7.450%	2029	Dec	Term Maturity			1,650,000	0	1,645,000		5,000	
011836BK8	6.500%	2030	Jun	Sinking Fund			1,715,000	0	1,710,000		5,000	
011836BK8	6.500%	2030	Dec	Sinking Fund			1,780,000	0	1,770,000		10,000	

**AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING**

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
<b>Veterans Mortgage Program Collateralized Bonds</b>				<b>Tax-Exempt</b>	<b>Corporate</b>				<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>	
<b>C8911</b>	<b>Veterans Collateralized Bonds, 1989 First</b>			Fund: <b>748</b>	Fiscal Yr: <b>1990</b>	Yield: <b>7.424%</b>	Rates: <b>6.50-7.45</b>	Due: <b>2031</b>	Amount: <b>\$45,000,000</b>	<b>AAA</b>	<b>Aaa</b>	<b>N/A</b>
011836BK8	6.500%	2031	Jun	Term Maturity			1,845,000	0	1,835,000			10,000
<b>C8911 Total</b>							<b>\$45,000,000</b>	<b>\$0</b>	<b>\$44,840,000</b>			<b>\$160,000</b>
<b>C9011</b>	<b>Veterans Collateralized Bonds, 1990 First</b>			Fund: <b>749</b>	Fiscal Yr: <b>1991</b>	Yield: <b>7.444%</b>	Rates: <b>6.875-7.50</b>	Due: <b>2033</b>	Amount: <b>\$35,000,000</b>	<b>AAA</b>	<b>Aaa</b>	<b>N/A</b>
011831BA1	7.200%	2003	Dec	Sinking Fund			165,000	0	165,000			0
011831BA1	7.200%	2004	Jun	Sinking Fund			170,000	0	170,000			0
011831BA1	7.200%	2004	Dec	Sinking Fund			180,000	0	180,000			0
011831BA1	7.200%	2005	Jun	Sinking Fund			185,000	0	185,000			0
011831BA1	7.200%	2005	Dec	Sinking Fund			190,000	0	190,000			0
011831BA1	7.200%	2006	Jun	Sinking Fund			200,000	0	200,000			0
011831BA1	7.200%	2006	Dec	Sinking Fund			205,000	0	205,000			0
011831BA1	7.200%	2007	Jun	Sinking Fund			215,000	0	215,000			0
011831BA1	7.200%	2007	Dec	Sinking Fund			220,000	0	220,000			0
011831BA1	7.200%	2008	Jun	Sinking Fund			230,000	0	230,000			0
011831BA1	7.200%	2008	Dec	Sinking Fund			235,000	0	235,000			0
011831BA1	7.200%	2009	Jun	Sinking Fund			245,000	0	245,000			0
011831BA1	7.200%	2009	Dec	Sinking Fund			255,000	0	255,000			0
011831BA1	7.200%	2010	Jun	Sinking Fund			265,000	0	265,000			0
011831BA1	7.200%	2010	Dec	Sinking Fund			275,000	0	275,000			0
011831BA1	7.200%	2011	Jun	Sinking Fund			285,000	0	285,000			0
011831BA1	7.200%	2011	Dec	Sinking Fund			295,000	0	295,000			0
011831BA1	7.200%	2012	Jun	Sinking Fund			305,000	0	305,000			0
011831BA1	7.200%	2012	Dec	Term Maturity			315,000	0	315,000			0
011831CN2	7.500%	2013	Jun	Sinking Fund			325,000	0	325,000			0
011831CN2	7.500%	2013	Dec	Sinking Fund			340,000	0	340,000			0
011831CN2	7.500%	2014	Jun	Sinking Fund			350,000	0	350,000			0
011831CN2	7.500%	2014	Dec	Sinking Fund			365,000	0	365,000			0
011831CN2	7.500%	2015	Jun	Sinking Fund			380,000	0	380,000			0
011831CN2	7.500%	2015	Dec	Sinking Fund			390,000	0	390,000			0
011831CN2	7.500%	2016	Jun	Sinking Fund			405,000	0	405,000			0
011831CN2	7.500%	2016	Dec	Sinking Fund			420,000	0	420,000			0
011831CN2	7.500%	2017	Jun	Sinking Fund			435,000	0	435,000			0
011831CN2	7.500%	2017	Dec	Sinking Fund			455,000	0	455,000			0
011831CN2	7.500%	2018	Jun	Sinking Fund			470,000	0	470,000			0
011831CN2	7.500%	2018	Dec	Sinking Fund			490,000	0	490,000			0
011831CN2	7.500%	2019	Jun	Sinking Fund			505,000	0	505,000			0
011831CN2	7.500%	2019	Dec	Sinking Fund			525,000	0	525,000			0
011831CN2	7.500%	2020	Jun	Sinking Fund			545,000	0	545,000			0
011831CN2	7.500%	2020	Dec	Sinking Fund			565,000	0	565,000			0
011831CN2	7.500%	2021	Jun	Sinking Fund			585,000	0	585,000			0
011831CN2	7.500%	2021	Dec	Sinking Fund			610,000	0	610,000			0
011831CN2	7.500%	2022	Jun	Sinking Fund			630,000	0	630,000			0
011831CN2	7.500%	2022	Dec	Sinking Fund			655,000	0	655,000			0
011831CN2	7.500%	2023	Jun	Sinking Fund			680,000	0	680,000			0
011831CN2	7.500%	2023	Dec	Sinking Fund			705,000	0	705,000			0
011831CN2	7.500%	2024	Jun	Sinking Fund			730,000	0	730,000			0
011831CN2	7.500%	2024	Dec	Sinking Fund			760,000	0	760,000			0
011831CN2	7.500%	2025	Jun	Sinking Fund			790,000	0	785,000			5,000
011831CN2	7.500%	2025	Dec	Sinking Fund			815,000	0	810,000			5,000
011831CN2	7.500%	2026	Jun	Sinking Fund			850,000	0	845,000			5,000
011831CN2	7.500%	2026	Dec	Sinking Fund			880,000	0	875,000			5,000
011831CN2	7.500%	2027	Jun	Sinking Fund			915,000	0	910,000			5,000
011831CN2	7.500%	2027	Dec	Sinking Fund			945,000	0	940,000			5,000
011831CN2	7.500%	2028	Jun	Sinking Fund			985,000	0	980,000			5,000
011831CN2	7.500%	2028	Dec	Sinking Fund			1,020,000	0	1,015,000			5,000
011831CN2	7.500%	2029	Jun	Sinking Fund			1,060,000	0	1,055,000			5,000
011831CN2	7.500%	2029	Dec	Sinking Fund			1,100,000	0	1,095,000			5,000

**AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING**

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
<b>Veterans Mortgage Program Collateralized Bonds</b>				<b>Tax-Exempt Corporate</b>					<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>	
<b>C9011</b>	<b>Veterans Collateralized Bonds, 1990 First</b>			Fund: 749	Fiscal Yr: 1991	Yield: 7.444%	Rates: 6.875-7.50	Due: 2033	Amount: \$35,000,000	AAA	Aaa	N/A
011831CN2	7.500%	2030	Jun	Sinking Fund			1,140,000	0	1,135,000			5,000
011831CN2	7.500%	2030	Dec	Term Maturity			1,180,000	0	1,175,000			5,000
011831CT9	6.875%	2031	Jun	Sinking Fund			1,225,000	0	1,220,000			5,000
011831CT9	6.875%	2031	Dec	Sinking Fund			1,270,000	0	1,265,000			5,000
011831CT9	6.875%	2032	Jun	Sinking Fund			1,310,000	0	1,305,000			5,000
011831CT9	6.875%	2032	Dec	Sinking Fund			1,355,000	0	1,350,000			5,000
011831CT9	6.875%	2033	Jun	Term Maturity			1,405,000	0	1,400,000			5,000
<b>C9011 Total</b>							<b>\$35,000,000</b>	<b>\$0</b>	<b>\$34,915,000</b>			<b>\$85,000</b>
<b>C9111</b>	<b>Veterans Collateralized Bonds, 1991 First</b>			Fund: 750	Fiscal Yr: 1991	Yield: 7.205%	Rates: 6.75-7.30	Due: 2033	Amount: \$45,000,000	AAA	Aaa	N/A
011831DT8	7.300%	2004	Jun	Sinking Fund		AMT	205,000	0	185,000			20,000
011831DT8	7.300%	2004	Dec	Sinking Fund		AMT	215,000	0	195,000			20,000
011831DT8	7.300%	2005	Jun	Sinking Fund		AMT	220,000	0	205,000			15,000
011831DT8	7.300%	2005	Dec	Sinking Fund		AMT	230,000	0	210,000			20,000
011831DT8	7.300%	2006	Jun	Sinking Fund		AMT	240,000	0	220,000			20,000
011831DT8	7.300%	2006	Dec	Sinking Fund		AMT	245,000	0	225,000			20,000
011831DT8	7.300%	2007	Jun	Sinking Fund		AMT	255,000	0	235,000			20,000
011831DT8	7.300%	2007	Dec	Sinking Fund		AMT	265,000	0	245,000			20,000
011831DT8	7.300%	2008	Jun	Sinking Fund		AMT	275,000	0	255,000			20,000
011831DT8	7.300%	2008	Dec	Sinking Fund		AMT	285,000	0	260,000			25,000
011831DT8	7.300%	2009	Jun	Sinking Fund		AMT	295,000	0	270,000			25,000
011831DT8	7.300%	2009	Dec	Sinking Fund		AMT	310,000	0	290,000			20,000
011831DT8	7.300%	2010	Jun	Sinking Fund		AMT	320,000	0	295,000			25,000
011831DT8	7.300%	2010	Dec	Sinking Fund		AMT	330,000	0	305,000			25,000
011831DT8	7.300%	2011	Jun	Sinking Fund		AMT	345,000	0	320,000			25,000
011831DT8	7.300%	2011	Dec	Sinking Fund		AMT	360,000	0	335,000			25,000
011831DT8	7.300%	2012	Jun	Sinking Fund		AMT	370,000	0	345,000			25,000
011831DT8	7.300%	2012	Dec	Sinking Fund		AMT	385,000	0	360,000			25,000
011831DT8	7.300%	2013	Jun	Sinking Fund		AMT	400,000	0	375,000			25,000
011831DT8	7.300%	2013	Dec	Term Maturity		AMT	410,000	0	385,000			25,000
011831DU5	7.300%	2014	Jun	Sinking Fund		AMT	425,000	0	400,000			25,000
011831DU5	7.300%	2014	Dec	Sinking Fund		AMT	445,000	0	420,000			25,000
011831DU5	7.300%	2015	Jun	Sinking Fund		AMT	460,000	0	430,000			30,000
011831DU5	7.300%	2015	Dec	Sinking Fund		AMT	480,000	0	445,000			35,000
011831DU5	7.300%	2016	Jun	Sinking Fund		AMT	495,000	0	460,000			35,000
011831DU5	7.300%	2016	Dec	Sinking Fund		AMT	515,000	0	480,000			35,000
011831DU5	7.300%	2017	Jun	Sinking Fund		AMT	535,000	0	500,000			35,000
011831DU5	7.300%	2017	Dec	Sinking Fund		AMT	555,000	0	520,000			35,000
011831DU5	7.300%	2018	Jun	Sinking Fund		AMT	580,000	0	535,000			45,000
011831DU5	7.300%	2018	Dec	Sinking Fund		AMT	600,000	0	555,000			45,000
011831DU5	7.300%	2019	Jun	Sinking Fund		AMT	625,000	0	580,000			45,000
011831DU5	7.300%	2019	Dec	Sinking Fund		AMT	645,000	0	600,000			45,000
011831DU5	7.300%	2020	Jun	Sinking Fund		AMT	670,000	0	625,000			45,000
011831DU5	7.300%	2020	Dec	Sinking Fund		AMT	700,000	0	650,000			50,000
011831DU5	7.300%	2021	Jun	Sinking Fund		AMT	725,000	0	675,000			50,000
011831DU5	7.300%	2021	Dec	Sinking Fund		AMT	755,000	0	705,000			50,000
011831DU5	7.300%	2022	Jun	Sinking Fund		AMT	780,000	0	725,000			55,000
011831DU5	7.300%	2022	Dec	Term Maturity		AMT	810,000	0	750,000			60,000
011831DV3	7.125%	2023	Jun	Sinking Fund			850,000	0	790,000			60,000
011831DV3	7.125%	2023	Dec	Sinking Fund			880,000	0	815,000			65,000
011831DV3	7.125%	2024	Jun	Sinking Fund			910,000	0	845,000			65,000
011831DV3	7.125%	2024	Dec	Sinking Fund			950,000	0	885,000			65,000
011831DV3	7.125%	2025	Jun	Sinking Fund			985,000	0	915,000			70,000
011831DV3	7.125%	2025	Dec	Sinking Fund			1,025,000	0	955,000			70,000
011831DV3	7.125%	2026	Jun	Sinking Fund			1,060,000	0	990,000			70,000
011831DV3	7.125%	2026	Dec	Sinking Fund			1,100,000	0	1,025,000			75,000
011831DV3	7.125%	2027	Jun	Sinking Fund			1,140,000	0	1,065,000			75,000

## AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
<b>Veterans Mortgage Program Collateralized Bonds</b>				<b>Tax-Exempt</b>	<b>Corporate</b>				<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>	
<b>C9111</b>	<b>Veterans Collateralized Bonds, 1991 First</b>			<b>Fund: 750</b>	<b>Fiscal Yr: 1991</b>	<b>Yield: 7.205%</b>	<b>Rates: 6.75-7.30</b>	<b>Due: 2033</b>	<b>Amount: \$45,000,000</b>	<b>AAA</b>	<b>Aaa</b>	<b>N/A</b>
011831DV3	7.125%	2027	Dec	Sinking Fund			1,185,000	0	1,105,000		80,000	
011831DV3	7.125%	2028	Jun	Sinking Fund			1,225,000	0	1,140,000		85,000	
011831DV3	7.125%	2028	Dec	Sinking Fund			1,275,000	0	1,185,000		90,000	
011831DV3	7.125%	2029	Jun	Sinking Fund			1,320,000	0	1,230,000		90,000	
011831DV3	7.125%	2029	Dec	Sinking Fund			1,370,000	0	1,275,000		95,000	
011831DV3	7.125%	2030	Jun	Sinking Fund			1,420,000	0	1,320,000		100,000	
011831DV3	7.125%	2030	Dec	Term Maturity			1,475,000	0	1,365,000		110,000	
011831DW1	6.750%	2031	Jun	Sinking Fund			1,530,000	0	1,420,000		110,000	
011831DW1	6.750%	2031	Dec	Sinking Fund			1,585,000	0	1,470,000		115,000	
011831DW1	6.750%	2032	Jun	Sinking Fund			1,645,000	0	1,530,000		115,000	
011831DW1	6.750%	2032	Dec	Sinking Fund			1,705,000	0	1,580,000		125,000	
011831DW1	6.750%	2033	Jun	Sinking Fund			1,770,000	0	1,645,000		125,000	
011831DW1	6.750%	2033	Dec	Term Maturity			1,835,000	0	1,715,000		120,000	
<b>C9111 Total</b>							<b>\$45,000,000</b>	<b>\$0</b>	<b>\$41,835,000</b>		<b>\$3,165,000</b>	
<b>C9121</b>	<b>Veterans Collateralized Bonds, 1991 Second</b>			<b>Fund: 751</b>	<b>Fiscal Yr: 1992</b>	<b>Yield: 6.904%</b>	<b>Rates: 6.625-7.10</b>	<b>Due: 2025</b>	<b>Amount: \$60,000,000</b>	<b>AAA</b>	<b>Aaa</b>	<b>N/A</b>
011831DX9	6.500%	2004	Dec	Serial Maturity		AMT	295,000	0	245,000		50,000	
011831DY7	6.600%	2005	Jun	Serial Maturity		AMT	305,000	0	255,000		50,000	
011831DZ4	6.600%	2005	Dec	Serial Maturity		AMT	315,000	0	265,000		50,000	
011831EA8	6.625%	2006	Jun	Serial Maturity		AMT	325,000	0	275,000		50,000	
011831EB6	6.625%	2006	Dec	Serial Maturity		AMT	340,000	0	280,000		60,000	
011831EC4	6.700%	2007	Jun	Serial Maturity		AMT	350,000	0	290,000		60,000	
011831ED2	6.700%	2007	Dec	Serial Maturity		AMT	365,000	0	300,000		65,000	
011831EE0	6.700%	2008	Jun	Serial Maturity		AMT	375,000	0	305,000		70,000	
011831EF7	6.700%	2008	Dec	Serial Maturity		AMT	390,000	0	315,000		75,000	
011831EG5	6.750%	2009	Jun	Serial Maturity		AMT	405,000	0	335,000		70,000	
011831EH3	6.750%	2009	Dec	Serial Maturity		AMT	420,000	0	350,000		70,000	
011831EJ9	6.750%	2010	Jun	Serial Maturity		AMT	435,000	0	360,000		75,000	
011831EK6	6.750%	2010	Dec	Serial Maturity		AMT	450,000	0	375,000		75,000	
011831EL4	6.800%	2011	Jun	Serial Maturity		AMT	465,000	0	385,000		80,000	
011831EM2	6.800%	2011	Dec	Serial Maturity		AMT	480,000	0	395,000		85,000	
011831EN0	6.800%	2012	Jun	Serial Maturity		AMT	500,000	0	420,000		80,000	
011831EP5	6.800%	2012	Dec	Serial Maturity		AMT	515,000	0	430,000		85,000	
011831EQ3	6.800%	2013	Jun	Serial Maturity		AMT	535,000	0	440,000		95,000	
011831ER1	6.800%	2013	Dec	Serial Maturity		AMT	555,000	0	460,000		95,000	
011831ES9	6.800%	2014	Jun	Serial Maturity		AMT	575,000	0	475,000		100,000	
011831ET7	6.800%	2014	Dec	Serial Maturity		AMT	595,000	0	495,000		100,000	
011831EU4	6.800%	2015	Jun	Serial Maturity		AMT	615,000	0	510,000		105,000	
011831EV2	6.800%	2015	Dec	Serial Maturity		AMT	640,000	0	530,000		110,000	
011831EW0	7.100%	2016	Jun	Sinking Fund		AMT	665,000	0	620,000		45,000	
011831EW0	7.100%	2016	Dec	Sinking Fund		AMT	685,000	0	640,000		45,000	
011831EW0	7.100%	2017	Jun	Sinking Fund		AMT	710,000	0	660,000		50,000	
011831EW0	7.100%	2017	Dec	Sinking Fund		AMT	735,000	0	685,000		50,000	
011831EW0	7.100%	2018	Jun	Sinking Fund		AMT	765,000	0	715,000		50,000	
011831EW0	7.100%	2018	Dec	Sinking Fund		AMT	790,000	0	740,000		50,000	
011831EW0	7.100%	2019	Jun	Sinking Fund		AMT	820,000	0	765,000		55,000	
011831EW0	7.100%	2019	Dec	Sinking Fund		AMT	850,000	0	785,000		65,000	
011831EW0	7.100%	2020	Jun	Sinking Fund		AMT	880,000	0	815,000		65,000	
011831EW0	7.100%	2020	Dec	Sinking Fund		AMT	910,000	0	845,000		65,000	
011831EW0	7.100%	2021	Jun	Sinking Fund		AMT	945,000	0	875,000		70,000	
011831EW0	7.100%	2021	Dec	Sinking Fund		AMT	980,000	0	910,000		70,000	
011831EW0	7.100%	2022	Jun	Term Maturity		AMT	1,015,000	0	945,000		70,000	
011831EX8	6.700%	2022	Dec	Sinking Fund		AMT	1,050,000	0	915,000		135,000	
011831EX8	6.700%	2023	Jun	Sinking Fund		AMT	1,085,000	0	955,000		130,000	
011831EX8	6.700%	2023	Dec	Sinking Fund		AMT	1,125,000	0	985,000		140,000	
011831EX8	6.700%	2024	Jun	Sinking Fund		AMT	1,165,000	0	1,015,000		150,000	
011831EX8	6.700%	2024	Dec	Sinking Fund		AMT	1,210,000	0	1,050,000		160,000	

## AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
<b>Veterans Mortgage Program Collateralized Bonds</b>				<b>Tax-Exempt Corporate</b>					<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>	
<b>C9121</b>	<b>Veterans Collateralized Bonds, 1991 Second</b>			<b>Fund: 751</b>	<b>Fiscal Yr: 1992</b>	<b>Yield: 6.904%</b>	<b>Rates: 6.625-7.10</b>	<b>Due: 2025</b>	<b>Amount: \$60,000,000</b>	<b>AAA</b>	<b>Aaa</b>	<b>N/A</b>
011831EX8	6.700%	2025	Jun	Sinking Fund		AMT	1,250,000	0	1,095,000		155,000	
011831EX8	6.700%	2025	Dec	Term Maturity		AMT	1,300,000	0	1,140,000		160,000	
011831EY6	6.900%	2026	Jun	Sinking Fund			1,355,000	0	1,200,000		155,000	
011831EY6	6.900%	2026	Dec	Sinking Fund			1,405,000	0	1,245,000		160,000	
011831EY6	6.900%	2027	Jun	Sinking Fund			1,455,000	0	1,280,000		175,000	
011831EY6	6.900%	2027	Dec	Sinking Fund			1,505,000	0	1,325,000		180,000	
011831EY6	6.900%	2028	Jun	Sinking Fund			1,560,000	0	1,375,000		185,000	
011831EY6	6.900%	2028	Dec	Sinking Fund			1,610,000	0	1,420,000		190,000	
011831EY6	6.900%	2029	Jun	Sinking Fund			1,670,000	0	1,475,000		195,000	
011831EY6	6.900%	2029	Dec	Sinking Fund			1,725,000	0	1,520,000		205,000	
011831EY6	6.900%	2030	Jun	Sinking Fund			1,790,000	0	1,580,000		210,000	
011831EY6	6.900%	2030	Dec	Sinking Fund			1,850,000	0	1,630,000		220,000	
011831EY6	6.900%	2031	Jun	Sinking Fund			1,915,000	0	1,690,000		225,000	
011831EY6	6.900%	2031	Dec	Sinking Fund			1,980,000	0	1,745,000		235,000	
011831EY6	6.900%	2032	Jun	Term Maturity			2,050,000	0	1,810,000		240,000	
011831EZ3	6.500%	2032	Dec	Sinking Fund			2,125,000	0	1,840,000		285,000	
011831EZ3	6.500%	2033	Jun	Sinking Fund			2,195,000	0	1,910,000		285,000	
011831EZ3	6.500%	2033	Dec	Sinking Fund			2,275,000	0	1,980,000		295,000	
011831EZ3	6.500%	2034	Jun	Term Maturity			2,355,000	0	2,050,000		305,000	
<b>C9121 Total</b>							<b>\$60,000,000</b>	<b>\$0</b>	<b>\$52,720,000</b>		<b>\$7,280,000</b>	
<b>C9211</b>	<b>Veterans Collateralized Bonds, 1992 First</b>			<b>Fund: 752</b>	<b>Fiscal Yr: 1992</b>	<b>Yield: 6.749%</b>	<b>Rates: 6.25-6.75</b>	<b>Due: 2034</b>	<b>Amount: \$45,000,000</b>	<b>AAA</b>	<b>Aaa</b>	<b>N/A</b>
011831GP3	6.250%	2005	Jun	Serial Maturity		AMT	225,000	0	155,000		70,000	
011831GQ1	6.250%	2005	Dec	Serial Maturity		AMT	230,000	0	155,000		75,000	
011831GR9	6.300%	2006	Jun	Serial Maturity		AMT	240,000	0	160,000		80,000	
011831GS7	6.300%	2006	Dec	Serial Maturity		AMT	245,000	0	165,000		80,000	
011831GT5	6.400%	2007	Jun	Serial Maturity		AMT	255,000	0	175,000		80,000	
011831GU2	6.400%	2007	Dec	Serial Maturity		AMT	265,000	0	185,000		80,000	
011831GV0	6.400%	2008	Jun	Serial Maturity		AMT	275,000	0	195,000		80,000	
011831GW8	6.400%	2008	Dec	Serial Maturity		AMT	285,000	0	195,000		90,000	
011831GX6	6.500%	2009	Jun	Serial Maturity		AMT	295,000	0	205,000		90,000	
011831GY4	6.500%	2009	Dec	Serial Maturity		AMT	305,000	0	210,000		95,000	
011831GZ1	6.500%	2010	Jun	Serial Maturity		AMT	315,000	0	215,000		100,000	
011831HA5	6.500%	2010	Dec	Serial Maturity		AMT	325,000	0	225,000		100,000	
011831HB3	6.625%	2011	Jun	Sinking Fund		AMT	340,000	0	240,000		100,000	
011831HB3	6.625%	2011	Dec	Sinking Fund		AMT	350,000	0	245,000		105,000	
011831HB3	6.625%	2012	Jun	Sinking Fund		AMT	365,000	0	255,000		110,000	
011831HB3	6.625%	2012	Dec	Sinking Fund		AMT	375,000	0	255,000		120,000	
011831HB3	6.625%	2013	Jun	Sinking Fund		AMT	390,000	0	265,000		125,000	
011831HB3	6.625%	2013	Dec	Sinking Fund		AMT	405,000	0	275,000		130,000	
011831HB3	6.625%	2014	Jun	Sinking Fund		AMT	420,000	0	290,000		130,000	
011831HB3	6.625%	2014	Dec	Sinking Fund		AMT	435,000	0	295,000		140,000	
011831HB3	6.625%	2015	Jun	Sinking Fund		AMT	450,000	0	310,000		140,000	
011831HB3	6.625%	2015	Dec	Term Maturity		AMT	465,000	0	320,000		145,000	
011831HC1	6.750%	2016	Jun	Sinking Fund		AMT	480,000	0	330,000		150,000	
011831HC1	6.750%	2016	Dec	Sinking Fund		AMT	500,000	0	345,000		155,000	
011831HC1	6.750%	2017	Jun	Sinking Fund		AMT	520,000	0	360,000		160,000	
011831HC1	6.750%	2017	Dec	Sinking Fund		AMT	535,000	0	370,000		165,000	
011831HC1	6.750%	2018	Jun	Sinking Fund		AMT	555,000	0	380,000		175,000	
011831HC1	6.750%	2018	Dec	Sinking Fund		AMT	575,000	0	400,000		175,000	
011831HC1	6.750%	2019	Jun	Sinking Fund		AMT	595,000	0	405,000		190,000	
011831HC1	6.750%	2019	Dec	Sinking Fund		AMT	620,000	0	425,000		195,000	
011831HC1	6.750%	2020	Jun	Sinking Fund		AMT	640,000	0	445,000		195,000	
011831HC1	6.750%	2020	Dec	Sinking Fund		AMT	665,000	0	455,000		210,000	
011831HC1	6.750%	2021	Jun	Sinking Fund		AMT	685,000	0	470,000		215,000	
011831HC1	6.750%	2021	Dec	Sinking Fund		AMT	710,000	0	485,000		225,000	
011831HC1	6.750%	2022	Jun	Sinking Fund		AMT	735,000	0	505,000		230,000	

**AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING**

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
<b>Veterans Mortgage Program Collateralized Bonds</b>				<b>Tax-Exempt Corporate</b>					<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>	
<b>C9211</b>	<b>Veterans Collateralized Bonds, 1992 First</b>			Fund: <b>752</b>	Fiscal Yr: <b>1992</b>	Yield: <b>6.749%</b>	Rates: <b>6.25-6.75</b>	Due: <b>2034</b>	Amount: <b>\$45,000,000</b>	<b>AAA</b>	<b>Aaa</b>	<b>N/A</b>
011831HC1	6.750%	2022	Dec	Sinking Fund		AMT	765,000	0	525,000		240,000	
011831HC1	6.750%	2023	Jun	Sinking Fund		AMT	790,000	0	550,000		240,000	
011831HC1	6.750%	2023	Dec	Sinking Fund		AMT	820,000	0	560,000		260,000	
011831HC1	6.750%	2024	Jun	Sinking Fund		AMT	850,000	0	585,000		265,000	
011831HD9	6.750%	2024	Dec	Sinking Fund			110,000	0	95,000		15,000	
011831HC1	6.750%	2024	Dec	Term Maturity		AMT	770,000	0	525,000		245,000	
011831HD9	6.750%	2025	Jun	Sinking Fund			910,000	0	625,000		285,000	
011831HD9	6.750%	2025	Dec	Sinking Fund			945,000	0	650,000		295,000	
011831HD9	6.750%	2026	Jun	Sinking Fund			975,000	0	675,000		300,000	
011831HD9	6.750%	2026	Dec	Sinking Fund			1,010,000	0	695,000		315,000	
011831HD9	6.750%	2027	Jun	Sinking Fund			1,045,000	0	715,000		330,000	
011831HD9	6.750%	2027	Dec	Sinking Fund			1,085,000	0	740,000		345,000	
011831HD9	6.750%	2028	Jun	Sinking Fund			1,120,000	0	765,000		355,000	
011831HD9	6.750%	2028	Dec	Sinking Fund			1,160,000	0	800,000		360,000	
011831HD9	6.750%	2029	Jun	Sinking Fund			1,200,000	0	825,000		375,000	
011831HD9	6.750%	2029	Dec	Sinking Fund			1,245,000	0	855,000		390,000	
011831HD9	6.750%	2030	Jun	Sinking Fund			1,290,000	0	885,000		405,000	
011831HD9	6.750%	2030	Dec	Sinking Fund			1,335,000	0	920,000		415,000	
011831HD9	6.750%	2031	Jun	Sinking Fund			1,380,000	0	945,000		435,000	
011831HD9	6.750%	2031	Dec	Sinking Fund			1,430,000	0	985,000		445,000	
011831HD9	6.750%	2032	Jun	Sinking Fund			1,480,000	0	1,020,000		460,000	
011831HD9	6.750%	2032	Dec	Term Maturity			1,530,000	0	1,050,000		480,000	
011831HE7	6.400%	2033	Jun	Sinking Fund			1,585,000	0	1,095,000		490,000	
011831HE7	6.400%	2033	Dec	Sinking Fund			1,640,000	0	1,130,000		510,000	
011831HE7	6.400%	2034	Jun	Sinking Fund			1,700,000	0	1,165,000		535,000	
011831HE7	6.400%	2034	Dec	Term Maturity			1,760,000	0	1,210,000		550,000	
<b>C9211 Total</b>							<b>\$45,000,000</b>	<b>\$0</b>	<b>\$30,955,000</b>		<b>\$14,045,000</b>	
<b>C9311</b>	<b>Veterans Collateralized Bonds, 1993 First</b>			Fund: <b>753</b>	Fiscal Yr: <b>1994</b>	Yield: <b>5.729%</b>	Rates: <b>3.75-5.875</b>	Due: <b>2035</b>	Amount: <b>\$65,000,000</b>	<b>AAA</b>	<b>Aaa</b>	<b>N/A</b>
011831JA	3.750%	1996	Jun	Serial Maturity			370,000	310,000	60,000		0	
011831JB	3.750%	1996	Dec	Serial Maturity			375,000	315,000	60,000		0	
011831JC	4.000%	1997	Jun	Serial Maturity			385,000	325,000	60,000		0	
011831JD	4.000%	1997	Dec	Serial Maturity			395,000	310,000	85,000		0	
011831JE	4.250%	1998	Jun	Serial Maturity			400,000	305,000	95,000		0	
011831JF	4.250%	1998	Dec	Serial Maturity			410,000	295,000	115,000		0	
011831JG	4.500%	1999	Jun	Serial Maturity			420,000	290,000	130,000		0	
011831JH8	4.500%	1999	Dec	Serial Maturity			430,000	275,000	155,000		0	
011831JJ4	4.650%	2000	Jun	Serial Maturity			440,000	285,000	155,000		0	
011831JK1	4.650%	2000	Dec	Serial Maturity			455,000	205,000	250,000		0	
011831JL9	4.800%	2001	Jun	Serial Maturity			465,000	195,000	270,000		0	
011831JM7	4.800%	2001	Dec	Serial Maturity			475,000	190,000	285,000		0	
011831JN5	4.900%	2002	Jun	Serial Maturity			490,000	0	335,000		155,000	
011831JP0	4.900%	2002	Dec	Serial Maturity			500,000	0	340,000		160,000	
011831JQ8	5.000%	2003	Jun	Serial Maturity			515,000	0	355,000		160,000	
011831JR6	5.000%	2003	Dec	Serial Maturity			530,000	0	360,000		170,000	
011831JS4	5.100%	2004	Jun	Serial Maturity			545,000	0	375,000		170,000	
011831JT2	5.100%	2004	Dec	Serial Maturity			555,000	0	380,000		175,000	
011831JU9	5.200%	2005	Jun	Serial Maturity			575,000	0	395,000		180,000	
011831JV7	5.200%	2005	Dec	Serial Maturity			590,000	0	405,000		185,000	
011831JW5	5.200%	2006	Jun	Serial Maturity			605,000	0	410,000		195,000	
011831JX3	5.200%	2006	Dec	Serial Maturity			625,000	0	425,000		200,000	
011831JY1	5.200%	2007	Jun	Serial Maturity			645,000	0	440,000		205,000	
011831JZ8	5.200%	2007	Dec	Serial Maturity			660,000	0	450,000		210,000	
011831KA1	5.200%	2008	Jun	Serial Maturity			680,000	0	465,000		215,000	
011831KB9	5.200%	2008	Dec	Serial Maturity			700,000	0	480,000		220,000	
011831KC7	5.250%	2009	Jun	Serial Maturity			720,000	0	490,000		230,000	
011831KD5	5.250%	2009	Dec	Serial Maturity			745,000	0	510,000		235,000	

**AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING**

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
<b>Veterans Mortgage Program Collateralized Bonds</b>				<b>Tax-Exempt Corporate</b>					<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>	
<b>C9311</b>	<b>Veterans Collateralized Bonds, 1993 First</b>			Fund: <b>753</b>	Fiscal Yr: <b>1994</b>	Yield: <b>5.729%</b>	Rates: <b>3.75-5.875</b>	Due: <b>2035</b>	Amount: <b>\$65,000,000</b>	<b>AAA</b>	<b>Aaa</b>	<b>N/A</b>
011831KE3	5.250%	2010	Jun	Serial Maturity			765,000	0	530,000		235,000	
011831KF0	5.250%	2010	Dec	Serial Maturity			785,000	0	540,000		245,000	
011831KG8	5.375%	2011	Jun	Serial Maturity			435,000	0	295,000		140,000	
011831KH6	5.375%	2011	Dec	Serial Maturity			445,000	0	305,000		140,000	
011831KJ2	5.375%	2012	Jun	Serial Maturity			460,000	0	320,000		140,000	
011831KK9	5.375%	2012	Dec	Serial Maturity			475,000	0	325,000		150,000	
011831KL7	5.375%	2013	Jun	Serial Maturity			485,000	0	330,000		155,000	
011831KM5	5.375%	2013	Dec	Serial Maturity			500,000	0	340,000		160,000	
011831LH5	5.400%	2014	Jun	Sinking Fund			515,000	0	355,000		160,000	
011831LH5	5.400%	2014	Dec	Sinking Fund			530,000	0	360,000		170,000	
011831LH5	5.400%	2015	Jun	Sinking Fund			545,000	0	370,000		175,000	
011831LH5	5.400%	2015	Dec	Sinking Fund			565,000	0	385,000		180,000	
011831LH5	5.400%	2016	Jun	Sinking Fund			580,000	0	395,000		185,000	
011831LH5	5.400%	2016	Dec	Sinking Fund			600,000	0	410,000		190,000	
011831LH5	5.400%	2017	Jun	Sinking Fund			615,000	0	420,000		195,000	
011831LH5	5.400%	2017	Dec	Sinking Fund			635,000	0	435,000		200,000	
011831LH5	5.400%	2018	Jun	Sinking Fund			650,000	0	445,000		205,000	
011831LH5	5.400%	2018	Dec	Sinking Fund			670,000	0	455,000		215,000	
011831LH5	5.400%	2019	Jun	Sinking Fund			690,000	0	470,000		220,000	
011831LH5	5.400%	2019	Dec	Sinking Fund			710,000	0	485,000		225,000	
011831LH5	5.400%	2020	Jun	Sinking Fund			735,000	0	500,000		235,000	
011831LH5	5.400%	2020	Dec	Sinking Fund			755,000	0	520,000		235,000	
011831LH5	5.400%	2021	Jun	Sinking Fund			780,000	0	535,000		245,000	
011831LH5	5.400%	2021	Dec	Sinking Fund			800,000	0	545,000		255,000	
011831LH5	5.400%	2022	Jun	Sinking Fund			825,000	0	565,000		260,000	
011831LH5	5.400%	2022	Dec	Sinking Fund			850,000	0	580,000		270,000	
011831LH5	5.400%	2023	Jun	Sinking Fund			875,000	0	595,000		280,000	
011831LH5	5.400%	2023	Dec	Term Maturity			905,000	0	615,000		290,000	
011831MH4	5.875%	2024	Jun	Sinking Fund			930,000	0	640,000		290,000	
011831MH4	5.875%	2024	Dec	Sinking Fund			960,000	0	655,000		305,000	
011831MH4	5.875%	2025	Jun	Sinking Fund			985,000	0	670,000		315,000	
011831MH4	5.875%	2025	Dec	Sinking Fund			1,015,000	0	695,000		320,000	
011831MH4	5.875%	2026	Jun	Sinking Fund			1,050,000	0	720,000		330,000	
011831MH4	5.875%	2026	Dec	Sinking Fund			1,080,000	0	735,000		345,000	
011831MH4	5.875%	2027	Jun	Sinking Fund			1,110,000	0	760,000		350,000	
011831MH4	5.875%	2027	Dec	Sinking Fund			1,145,000	0	780,000		365,000	
011831MH4	5.875%	2028	Jun	Sinking Fund			1,180,000	0	805,000		375,000	
011831MH4	5.875%	2028	Dec	Sinking Fund			1,215,000	0	830,000		385,000	
011831MH4	5.875%	2029	Jun	Sinking Fund			1,255,000	0	850,000		405,000	
011831MH4	5.875%	2029	Dec	Sinking Fund			1,290,000	0	875,000		415,000	
011831MH4	5.875%	2030	Jun	Sinking Fund			1,330,000	0	905,000		425,000	
011831MH4	5.875%	2030	Dec	Sinking Fund			1,370,000	0	935,000		435,000	
011831MH4	5.875%	2031	Jun	Sinking Fund			1,410,000	0	960,000		450,000	
011831MH4	5.875%	2031	Dec	Sinking Fund			1,455,000	0	990,000		465,000	
011831MH4	5.875%	2032	Jun	Sinking Fund			1,500,000	0	1,025,000		475,000	
011831MH4	5.875%	2032	Dec	Sinking Fund			1,545,000	0	1,050,000		495,000	
011831MH4	5.875%	2033	Jun	Sinking Fund			1,590,000	0	1,085,000		505,000	
011831MH4	5.875%	2033	Dec	Sinking Fund			1,640,000	0	1,115,000		525,000	
011831MH4	5.875%	2034	Jun	Sinking Fund			1,690,000	0	1,150,000		540,000	
011831MH4	5.875%	2034	Dec	Sinking Fund			1,740,000	0	1,185,000		555,000	
011831MH4	5.875%	2035	Jun	Sinking Fund			1,790,000	0	1,220,000		570,000	
011831MH4	5.875%	2035	Dec	Term Maturity			1,845,000	0	1,260,000		585,000	
<b>C9311 Total</b>							<b>\$65,000,000</b>	<b>\$3,300,000</b>	<b>\$42,655,000</b>		<b>\$19,045,000</b>	
<b>C9411</b>	<b>Veterans Collateralized Bonds, 1994 First</b>			Fund: <b>754</b>	Fiscal Yr: <b>1995</b>	Yield: <b>6.734%</b>	Rates: <b>5.00-6.85</b>	Due: <b>2036</b>	Amount: <b>\$130,000,000</b>	<b>AAA</b>	<b>Aaa</b>	<b>N/A</b>
011831QY3	5.000%	1997	Jun	Serial Maturity			380,000	365,000	15,000		0	
011831QZ0	5.000%	1997	Dec	Serial Maturity			390,000	375,000	15,000		0	

## AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
<b>Veterans Mortgage Program Collateralized Bonds</b>				<b>Tax-Exempt</b>	<b>Corporate</b>				<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>	
<b>C9411</b>	<b>Veterans Collateralized Bonds, 1994 First</b>			<b>Fund: 754</b>	<b>Fiscal Yr: 1995</b>	<b>Yield: 6.734%</b>	<b>Rates: 5.00-6.85</b>	<b>Due: 2036</b>	<b>Amount: \$130,000,000</b>	<b>AAA</b>	<b>Aaa</b>	<b>N/A</b>
011831RA4	5.150%	1998	Jun	Serial Maturity			400,000	370,000	30,000		0	
011831RB2	5.150%	1998	Dec	Serial Maturity			410,000	380,000	30,000		0	
011831RC0	5.300%	1999	Jun	Serial Maturity			420,000	365,000	55,000		0	
011831RD8	5.300%	1999	Dec	Serial Maturity			435,000	370,000	65,000		0	
011831RE6	5.400%	2000	Jun	Serial Maturity			445,000	330,000	115,000		0	
011831RF3	5.400%	2000	Dec	Serial Maturity			455,000	325,000	130,000		0	
011831RG1	5.500%	2001	Jun	Serial Maturity			470,000	330,000	140,000		0	
011831RH9	5.500%	2001	Dec	Serial Maturity			480,000	335,000	145,000		0	
011831RJ5	5.600%	2002	Jun	Serial Maturity			495,000	0	165,000		330,000	
011831RK2	5.600%	2002	Dec	Serial Maturity			510,000	0	175,000		335,000	
011831RL0	5.700%	2003	Jun	Serial Maturity			525,000	0	180,000		345,000	
011831RM8	5.700%	2003	Dec	Serial Maturity			540,000	0	180,000		360,000	
011831RN6	5.800%	2004	Jun	Serial Maturity			555,000	0	185,000		370,000	
011831RP1	5.800%	2004	Dec	Serial Maturity			570,000	0	190,000		380,000	
011831RQ9	5.900%	2005	Jun	Serial Maturity			585,000	0	195,000		390,000	
011831RR7	5.900%	2005	Dec	Serial Maturity			605,000	0	205,000		400,000	
011831RS5	6.000%	2006	Jun	Serial Maturity			620,000	0	205,000		415,000	
011831RT3	6.000%	2006	Dec	Serial Maturity			640,000	0	220,000		420,000	
011831RU0	6.100%	2007	Jun	Serial Maturity			660,000	0	220,000		440,000	
011831RV8	6.100%	2007	Dec	Serial Maturity			680,000	0	230,000		450,000	
011831RW6	6.200%	2008	Jun	Serial Maturity			700,000	0	240,000		460,000	
011831RX4	6.200%	2008	Dec	Serial Maturity			720,000	0	245,000		475,000	
011831RY2	6.300%	2009	Jun	Serial Maturity			745,000	0	255,000		490,000	
011831RZ9	6.300%	2009	Dec	Serial Maturity			765,000	0	255,000		510,000	
011831SA3	6.350%	2010	Jun	Serial Maturity			790,000	0	265,000		525,000	
011831SB1	6.350%	2010	Dec	Serial Maturity			815,000	0	275,000		540,000	
011831SC9	6.400%	2011	Jun	Serial Maturity			845,000	0	280,000		565,000	
011831SD7	6.400%	2011	Dec	Serial Maturity			870,000	0	300,000		570,000	
011831SE5	6.450%	2012	Jun	Serial Maturity			900,000	0	305,000		595,000	
011831SF2	6.450%	2012	Dec	Serial Maturity			925,000	0	310,000		615,000	
011831SM7	6.600%	2013	Jun	Sinking Fund			955,000	0	320,000		635,000	
011831SM7	6.600%	2013	Dec	Sinking Fund			990,000	0	335,000		655,000	
011831SM7	6.600%	2014	Jun	Sinking Fund			1,020,000	0	340,000		680,000	
011831SM7	6.600%	2014	Dec	Sinking Fund			1,055,000	0	360,000		695,000	
011831SM7	6.600%	2015	Jun	Sinking Fund			1,090,000	0	370,000		720,000	
011831SM7	6.600%	2015	Dec	Term Maturity			1,125,000	0	385,000		740,000	
011831SV7	6.700%	2016	Jun	Sinking Fund			1,160,000	0	390,000		770,000	
011831SV7	6.700%	2016	Dec	Sinking Fund			1,200,000	0	405,000		795,000	
011831SV7	6.700%	2017	Jun	Sinking Fund			1,240,000	0	420,000		820,000	
011831SV7	6.700%	2017	Dec	Sinking Fund			1,285,000	0	430,000		855,000	
011831SV7	6.700%	2018	Jun	Sinking Fund			1,325,000	0	450,000		875,000	
011831SV7	6.700%	2018	Dec	Sinking Fund			1,370,000	0	460,000		910,000	
011831SV7	6.700%	2019	Jun	Sinking Fund			1,415,000	0	475,000		940,000	
011831SV7	6.700%	2019	Dec	Term Maturity			1,465,000	0	495,000		970,000	
011831TH7	6.750%	2020	Jun	Sinking Fund			1,515,000	0	510,000		1,005,000	
011831TH7	6.750%	2020	Dec	Sinking Fund			1,565,000	0	530,000		1,035,000	
011831TH7	6.750%	2021	Jun	Sinking Fund			1,615,000	0	545,000		1,070,000	
011831TH7	6.750%	2021	Dec	Sinking Fund			1,670,000	0	565,000		1,105,000	
011831TH7	6.750%	2022	Jun	Sinking Fund			1,730,000	0	580,000		1,150,000	
011831TH7	6.750%	2022	Dec	Sinking Fund			1,785,000	0	600,000		1,185,000	
011831TH7	6.750%	2023	Jun	Sinking Fund			1,845,000	0	625,000		1,220,000	
011831TH7	6.750%	2023	Dec	Sinking Fund			1,910,000	0	645,000		1,265,000	
011831TH7	6.750%	2024	Jun	Sinking Fund			1,975,000	0	665,000		1,310,000	
011831TH7	6.750%	2024	Dec	Sinking Fund			2,040,000	0	690,000		1,350,000	
011831TH7	6.750%	2025	Jun	Sinking Fund			2,110,000	0	710,000		1,400,000	
011831TH7	6.750%	2025	Dec	Term Maturity			2,180,000	0	740,000		1,440,000	
011831UF9	6.800%	2026	Jun	Sinking Fund			2,255,000	0	760,000		1,495,000	



**AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING**

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
<b>Veterans Mortgage Program Collateralized Bonds</b>				<b>Tax-Exempt</b>	<b>Corporate</b>				<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>	
<b>C9411</b>	<b>Veterans Collateralized Bonds, 1994 First</b>			<b>Fund: 754</b>	<b>Fiscal Yr: 1995</b>	<b>Yield: 6.734%</b>	<b>Rates: 5.00-6.85</b>	<b>Due: 2036</b>	<b>Amount: \$130,000,000</b>	<b>AAA</b>	<b>Aaa</b>	<b>N/A</b>
011831UF9	6.800%	2026	Dec	Sinking Fund			2,330,000	0	790,000		1,540,000	
011831UF9	6.800%	2027	Jun	Sinking Fund			2,410,000	0	815,000		1,595,000	
011831UF9	6.800%	2027	Dec	Sinking Fund			2,490,000	0	835,000		1,655,000	
011831UF9	6.800%	2028	Jun	Sinking Fund			2,575,000	0	875,000		1,700,000	
011831UF9	6.800%	2028	Dec	Sinking Fund			2,665,000	0	895,000		1,770,000	
011831UF9	6.800%	2029	Jun	Sinking Fund			2,755,000	0	925,000		1,830,000	
011831UF9	6.800%	2029	Dec	Sinking Fund			2,845,000	0	960,000		1,885,000	
011831UF9	6.800%	2030	Jun	Sinking Fund			2,945,000	0	1,000,000		1,945,000	
011831UF9	6.800%	2030	Dec	Sinking Fund			3,045,000	0	1,025,000		2,020,000	
011831UF9	6.800%	2031	Jun	Sinking Fund			3,150,000	0	1,065,000		2,085,000	
011831UF9	6.800%	2031	Dec	Sinking Fund			3,255,000	0	1,095,000		2,160,000	
011831UF9	6.800%	2032	Jun	Sinking Fund			3,365,000	0	1,135,000		2,230,000	
011831UF9	6.800%	2032	Dec	Sinking Fund			3,480,000	0	1,175,000		2,305,000	
011831UF9	6.800%	2033	Jun	Sinking Fund			3,600,000	0	1,220,000		2,380,000	
011831UF9	6.800%	2033	Dec	Sinking Fund			3,720,000	0	1,255,000		2,465,000	
011831UF9	6.800%	2034	Jun	Sinking Fund			3,845,000	0	1,295,000		2,550,000	
011831UF9	6.800%	2034	Dec	Sinking Fund			3,980,000	0	1,345,000		2,635,000	
011831UF9	6.800%	2035	Jun	Sinking Fund			4,115,000	0	1,390,000		2,725,000	
011831UF9	6.800%	2035	Dec	Sinking Fund			4,255,000	0	1,430,000		2,825,000	
011831UF9	6.800%	2036	Jun	Sinking Fund			4,395,000	0	1,490,000		2,905,000	
011831UF9	6.800%	2036	Dec	Term Maturity			4,545,000	0	1,545,000		3,000,000	
<b>C9411 Total</b>							<b>\$130,000,000</b>	<b>\$3,545,000</b>	<b>\$43,180,000</b>		<b>\$83,275,000</b>	
<b>B C9511</b>	<b>Veterans Collateralized Bonds, 1995 First</b>			<b>Fund: 755</b>	<b>Fiscal Yr: 1996</b>	<b>Yield: 6.422%</b>	<b>Rates: 4.40-6.55</b>	<b>Due: 2037</b>	<b>Amount: \$30,000,000</b>	<b>AAA</b>	<b>Aaa</b>	<b>N/A</b>
011831VD3	4.400%	1998	Jun	Sinking Fund			95,000	95,000	0		0	
011831VD3	4.400%	1998	Dec	Term Maturity			100,000	90,000	10,000		0	
011831VF8	4.600%	1999	Jun	Sinking Fund			100,000	75,000	25,000		0	
011831VF8	4.600%	1999	Dec	Term Maturity			105,000	80,000	25,000		0	
011831VH4	4.750%	2000	Jun	Sinking Fund			105,000	80,000	25,000		0	
011831VH4	4.750%	2000	Dec	Term Maturity			110,000	70,000	40,000		0	
011831VK7	4.900%	2001	Jun	Sinking Fund			110,000	55,000	55,000		0	
011831VK7	4.900%	2001	Dec	Term Maturity			115,000	60,000	55,000		0	
011831VM3	5.050%	2002	Jun	Sinking Fund			115,000	0	60,000		55,000	
011831VM3	5.050%	2002	Dec	Term Maturity			120,000	0	60,000		60,000	
011831VP6	5.200%	2003	Jun	Sinking Fund			120,000	0	60,000		60,000	
011831VP6	5.200%	2003	Dec	Term Maturity			125,000	0	60,000		65,000	
011831VR2	5.350%	2004	Jun	Sinking Fund			130,000	0	65,000		65,000	
011831VR2	5.350%	2004	Dec	Term Maturity			130,000	0	65,000		65,000	
011831VT8	5.450%	2005	Jun	Sinking Fund			135,000	0	65,000		70,000	
011831VT8	5.450%	2005	Dec	Term Maturity			140,000	0	65,000		75,000	
011831VV3	5.600%	2006	Jun	Sinking Fund			140,000	0	65,000		75,000	
011831VV3	5.600%	2006	Dec	Term Maturity			145,000	0	70,000		75,000	
011831VX9	5.700%	2007	Jun	Sinking Fund			150,000	0	75,000		75,000	
011831VX9	5.700%	2007	Dec	Term Maturity			155,000	0	75,000		80,000	
011831VZ4	5.800%	2008	Jun	Sinking Fund			160,000	0	75,000		85,000	
011831VZ4	5.800%	2008	Dec	Term Maturity			165,000	0	80,000		85,000	
011831WB6	5.900%	2009	Jun	Sinking Fund			170,000	0	80,000		90,000	
011831WB6	5.900%	2009	Dec	Term Maturity			175,000	0	80,000		95,000	
011831WD2	6.000%	2010	Jun	Sinking Fund			180,000	0	85,000		95,000	
011831WD2	6.000%	2010	Dec	Term Maturity			185,000	0	90,000		95,000	
011831WP5	6.350%	2011	Jun	Sinking Fund			190,000	0	90,000		100,000	
011831WP5	6.350%	2011	Dec	Sinking Fund			195,000	0	95,000		100,000	
011831WP5	6.350%	2012	Jun	Sinking Fund			200,000	0	100,000		100,000	
011831WP5	6.350%	2012	Dec	Sinking Fund			210,000	0	100,000		110,000	
011831WP5	6.350%	2013	Jun	Sinking Fund			215,000	0	105,000		110,000	
011831WP5	6.350%	2013	Dec	Sinking Fund			220,000	0	105,000		115,000	
011831WP5	6.350%	2014	Jun	Sinking Fund			230,000	0	110,000		120,000	

**AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING**

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
<b>Veterans Mortgage Program Collateralized Bonds</b>				<b>Tax-Exempt</b>	<b>Corporate</b>			<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>		
<b>B C9511</b>	<b>Veterans Collateralized Bonds, 1995 First</b>			Fund: <b>755</b>	Fiscal Yr: <b>1996</b>	Yield: <b>6.422%</b>	Rates: <b>4.40-6.55</b>	Due: <b>2037</b>	Amount: <b>\$30,000,000</b>	AAA	Aaa	N/A
011831WP5	6.350%	2014	Dec	Sinking Fund			235,000	0	115,000	120,000		
011831WP5	6.350%	2015	Jun	Sinking Fund			245,000	0	120,000	125,000		
011831WP5	6.350%	2015	Dec	Term Maturity			250,000	0	120,000	130,000		
011831XP4	6.375%	2016	Jun	Sinking Fund			260,000	0	125,000	135,000		
011831XP4	6.375%	2016	Dec	Sinking Fund			265,000	0	125,000	140,000		
011831XP4	6.375%	2017	Jun	Sinking Fund			275,000	0	130,000	145,000		
011831XP4	6.375%	2017	Dec	Sinking Fund			285,000	0	140,000	145,000		
011831XP4	6.375%	2018	Jun	Sinking Fund			295,000	0	145,000	150,000		
011831XP4	6.375%	2018	Dec	Sinking Fund			305,000	0	145,000	160,000		
011831XP4	6.375%	2019	Jun	Sinking Fund			315,000	0	155,000	160,000		
011831XP4	6.375%	2019	Dec	Sinking Fund			325,000	0	155,000	170,000		
011831XP4	6.375%	2020	Jun	Sinking Fund			335,000	0	160,000	175,000		
011831XP4	6.375%	2020	Dec	Sinking Fund			345,000	0	165,000	180,000		
011831XP4	6.375%	2021	Jun	Sinking Fund			355,000	0	175,000	180,000		
011831XP4	6.375%	2021	Dec	Sinking Fund			365,000	0	175,000	190,000		
011831XP4	6.375%	2022	Jun	Sinking Fund			375,000	0	180,000	195,000		
011831XP4	6.375%	2022	Dec	Sinking Fund			390,000	0	190,000	200,000		
011831XP4	6.375%	2023	Jun	Sinking Fund			400,000	0	195,000	205,000		
011831XP4	6.375%	2023	Dec	Sinking Fund			415,000	0	200,000	215,000		
011831XP4	6.375%	2024	Jun	Sinking Fund			430,000	0	205,000	225,000		
011831XP4	6.375%	2024	Dec	Sinking Fund			440,000	0	210,000	230,000		
011831XP4	6.375%	2025	Jun	Sinking Fund			455,000	0	220,000	235,000		
011831XP4	6.375%	2025	Dec	Sinking Fund			470,000	0	225,000	245,000		
011831XP4	6.375%	2026	Jun	Sinking Fund			485,000	0	235,000	250,000		
011831XP4	6.375%	2026	Dec	Sinking Fund			500,000	0	245,000	255,000		
011831XP4	6.375%	2027	Jun	Sinking Fund			515,000	0	255,000	260,000		
011831XP4	6.375%	2027	Dec	Term Maturity			535,000	0	255,000	280,000		
011831YK4	6.550%	2028	Jun	Sinking Fund			550,000	0	330,000	220,000		
011831YK4	6.550%	2028	Dec	Sinking Fund			570,000	0	340,000	230,000		
011831YK4	6.550%	2029	Jun	Sinking Fund			585,000	0	345,000	240,000		
011831YK4	6.550%	2029	Dec	Sinking Fund			605,000	0	360,000	245,000		
011831YK4	6.550%	2030	Jun	Sinking Fund			625,000	0	370,000	255,000		
011831YK4	6.550%	2030	Dec	Sinking Fund			645,000	0	385,000	260,000		
011831YK4	6.550%	2031	Jun	Sinking Fund			665,000	0	395,000	270,000		
011831YK4	6.550%	2031	Dec	Sinking Fund			690,000	0	410,000	280,000		
011831YK4	6.550%	2032	Jun	Sinking Fund			710,000	0	420,000	290,000		
011831YK4	6.550%	2032	Dec	Sinking Fund			735,000	0	440,000	295,000		
011831YK4	6.550%	2033	Jun	Sinking Fund			760,000	0	450,000	310,000		
011831YK4	6.550%	2033	Dec	Sinking Fund			785,000	0	465,000	320,000		
011831YK4	6.550%	2034	Jun	Sinking Fund			810,000	0	295,000	515,000		
011831YK4	6.550%	2034	Dec	Sinking Fund			835,000	0	300,000	535,000		
011831YK4	6.550%	2035	Jun	Sinking Fund			865,000	0	315,000	550,000		
011831YK4	6.550%	2035	Dec	Sinking Fund			890,000	0	320,000	570,000		
011831YK4	6.550%	2036	Jun	Sinking Fund			920,000	0	335,000	585,000		
011831YK4	6.550%	2036	Dec	Sinking Fund			950,000	0	345,000	605,000		
011831YK4	6.550%	2037	Jun	Sinking Fund			985,000	0	360,000	625,000		
011831YK4	6.550%	2037	Dec	Term Maturity			1,015,000	0	365,000	650,000		
<b>C9511 Total</b>							<b>\$30,000,000</b>	<b>\$605,000</b>	<b>\$14,325,000</b>	<b>\$15,070,000</b>		
<b>B C9711</b>	<b>Veterans Collateralized Bonds, 1997 First</b>			Fund: <b>756</b>	Fiscal Yr: <b>1998</b>	Yield: <b>5.546%</b>	Rates: <b>5.55</b>	Due: <b>2039</b>	Amount: <b>\$100,000,000</b>	AAA	Aaa	AAA
011831T20	5.550%	1998	Dec	Sinking Fund			340,000	340,000	0	0		
011831T20	5.550%	1999	Jun	Sinking Fund			350,000	350,000	0	0		
011831T20	5.550%	1999	Dec	Sinking Fund			355,000	355,000	0	0		
011831T20	5.550%	2000	Jun	Sinking Fund			365,000	365,000	0	0		
011831T20	5.550%	2000	Dec	Sinking Fund			370,000	345,000	25,000	0		
011831T20	5.550%	2001	Jun	Sinking Fund			380,000	335,000	45,000	0		
011831T20	5.550%	2001	Dec	Sinking Fund			390,000	330,000	60,000	0		

**AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING**

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
<b>Veterans Mortgage Program Collateralized Bonds</b>				<b>Tax-Exempt</b>	<b>Corporate</b>			<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>		
<b>B</b>	<b>C9711</b>	<b>Veterans Collateralized Bonds, 1997 First</b>		<b>Fund: 756</b>	<b>Fiscal Yr: 1998</b>	<b>Yield: 5.546%</b>	<b>Rates: 5.55</b>	<b>Due: 2039</b>	<b>Amount: \$100,000,000</b>	<b>AAA</b>	<b>Aaa</b>	<b>AAA</b>
011831T20	5.550%	2002	Jun	Sinking Fund			395,000	0	100,000	295,000		
011831T20	5.550%	2002	Dec	Sinking Fund			405,000	0	100,000	305,000		
011831T20	5.550%	2003	Jun	Sinking Fund			415,000	0	100,000	315,000		
011831T20	5.550%	2003	Dec	Sinking Fund			425,000	0	100,000	325,000		
011831T20	5.550%	2004	Jun	Sinking Fund			435,000	0	105,000	330,000		
011831T20	5.550%	2004	Dec	Sinking Fund			445,000	0	110,000	335,000		
011831T20	5.550%	2005	Jun	Sinking Fund			455,000	0	120,000	335,000		
011831T20	5.550%	2005	Dec	Sinking Fund			465,000	0	120,000	345,000		
011831T20	5.550%	2006	Jun	Sinking Fund			480,000	0	120,000	360,000		
011831T20	5.550%	2006	Dec	Sinking Fund			490,000	0	125,000	365,000		
011831T20	5.550%	2007	Jun	Sinking Fund			500,000	0	125,000	375,000		
011831T20	5.550%	2007	Dec	Sinking Fund			515,000	0	130,000	385,000		
011831T20	5.550%	2008	Jun	Sinking Fund			530,000	0	130,000	400,000		
011831T20	5.550%	2008	Dec	Sinking Fund			540,000	0	135,000	405,000		
011831T20	5.550%	2009	Jun	Sinking Fund			555,000	0	135,000	420,000		
011831T20	5.550%	2009	Dec	Sinking Fund			570,000	0	135,000	435,000		
011831T20	5.550%	2010	Jun	Sinking Fund			590,000	0	150,000	440,000		
011831T20	5.550%	2010	Dec	Sinking Fund			605,000	0	155,000	450,000		
011831T20	5.550%	2011	Jun	Sinking Fund			620,000	0	155,000	465,000		
011831T20	5.550%	2011	Dec	Sinking Fund			640,000	0	160,000	480,000		
011831T20	5.550%	2012	Jun	Sinking Fund			655,000	0	165,000	490,000		
011831T20	5.550%	2012	Dec	Sinking Fund			675,000	0	165,000	510,000		
011831T20	5.550%	2013	Jun	Sinking Fund			690,000	0	170,000	520,000		
011831T20	5.550%	2013	Dec	Sinking Fund			710,000	0	180,000	530,000		
011831T20	5.550%	2014	Jun	Sinking Fund			730,000	0	185,000	545,000		
011831T20	5.550%	2014	Dec	Sinking Fund			750,000	0	190,000	560,000		
011831T20	5.550%	2015	Jun	Sinking Fund			770,000	0	190,000	580,000		
011831T20	5.550%	2015	Dec	Sinking Fund			795,000	0	200,000	595,000		
011831T20	5.550%	2016	Jun	Sinking Fund			815,000	0	200,000	615,000		
011831T20	5.550%	2016	Dec	Sinking Fund			835,000	0	205,000	630,000		
011831T20	5.550%	2017	Jun	Sinking Fund			860,000	0	220,000	640,000		
011831T20	5.550%	2017	Dec	Sinking Fund			885,000	0	220,000	665,000		
011831T20	5.550%	2018	Jun	Sinking Fund			910,000	0	225,000	685,000		
011831T20	5.550%	2018	Dec	Sinking Fund			935,000	0	230,000	705,000		
011831T20	5.550%	2019	Jun	Sinking Fund			960,000	0	235,000	725,000		
011831T20	5.550%	2019	Dec	Sinking Fund			985,000	0	245,000	740,000		
011831T20	5.550%	2020	Jun	Sinking Fund			1,010,000	0	255,000	755,000		
011831T20	5.550%	2020	Dec	Sinking Fund			1,040,000	0	255,000	785,000		
011831T20	5.550%	2021	Jun	Sinking Fund			1,070,000	0	265,000	805,000		
011831T20	5.550%	2021	Dec	Sinking Fund			1,100,000	0	275,000	825,000		
011831T20	5.550%	2022	Jun	Sinking Fund			1,135,000	0	285,000	850,000		
011831T20	5.550%	2022	Dec	Sinking Fund			1,165,000	0	290,000	875,000		
011831T20	5.550%	2023	Jun	Sinking Fund			1,200,000	0	300,000	900,000		
011831T20	5.550%	2023	Dec	Sinking Fund			1,235,000	0	310,000	925,000		
011831T20	5.550%	2024	Jun	Sinking Fund			1,270,000	0	320,000	950,000		
011831T20	5.550%	2024	Dec	Sinking Fund			1,305,000	0	325,000	980,000		
011831T20	5.550%	2025	Jun	Sinking Fund			1,345,000	0	330,000	1,015,000		
011831T20	5.550%	2025	Dec	Sinking Fund			1,380,000	0	345,000	1,035,000		
011831T20	5.550%	2026	Jun	Sinking Fund			1,420,000	0	355,000	1,065,000		
011831T20	5.550%	2026	Dec	Sinking Fund			1,465,000	0	360,000	1,105,000		
011831T20	5.550%	2027	Jun	Sinking Fund			1,505,000	0	375,000	1,130,000		
011831T20	5.550%	2027	Dec	Sinking Fund			1,550,000	0	385,000	1,165,000		
011831T20	5.550%	2028	Jun	Sinking Fund			1,595,000	0	390,000	1,205,000		
011831T20	5.550%	2028	Dec	Sinking Fund			1,640,000	0	410,000	1,230,000		
011831T20	5.550%	2029	Jun	Sinking Fund			1,685,000	0	420,000	1,265,000		
011831T20	5.550%	2029	Dec	Sinking Fund			1,735,000	0	430,000	1,305,000		
011831T20	5.550%	2030	Jun	Sinking Fund			1,785,000	0	445,000	1,340,000		



**AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING**

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
<b>Veterans Mortgage Program Collateralized Bonds</b>				<b>Tax-Exempt Corporate</b>					<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>	
<b>C9811</b>	<b>Veterans Collateralized Bonds, 1998 First</b>			Fund: 757	Fiscal Yr: 1998	Yield: 5.403%	Rates: 4.00-5.50	Due: 2036	Amount: \$48,405,000	AAA	Aaa	AAA
0118313J1	5.300%	2016	Dec	Sinking Fund		AMT	495,000	0	55,000			440,000
0118313J1	5.300%	2017	Jun	Sinking Fund		AMT	510,000	0	55,000			455,000
0118313J1	5.300%	2017	Dec	Sinking Fund		AMT	525,000	0	55,000			470,000
0118313J1	5.300%	2018	Jun	Sinking Fund		AMT	540,000	0	55,000			485,000
0118313J1	5.300%	2018	Dec	Term Maturity		AMT	555,000	0	55,000			500,000
0118314E1	5.400%	2019	Jun	Sinking Fund		AMT	570,000	0	55,000			515,000
0118314E1	5.400%	2019	Dec	Sinking Fund		AMT	585,000	0	55,000			530,000
0118314E1	5.400%	2020	Jun	Sinking Fund		AMT	600,000	0	65,000			535,000
0118314E1	5.400%	2020	Dec	Sinking Fund		AMT	620,000	0	65,000			555,000
0118314E1	5.400%	2021	Jun	Sinking Fund		AMT	635,000	0	65,000			570,000
0118314E1	5.400%	2021	Dec	Sinking Fund		AMT	650,000	0	65,000			585,000
0118314E1	5.400%	2022	Jun	Sinking Fund		AMT	670,000	0	65,000			605,000
0118314E1	5.400%	2022	Dec	Sinking Fund		AMT	690,000	0	70,000			620,000
0118314E1	5.400%	2023	Jun	Sinking Fund		AMT	710,000	0	70,000			640,000
0118314E1	5.400%	2023	Dec	Sinking Fund		AMT	725,000	0	75,000			650,000
0118314E1	5.400%	2024	Jun	Sinking Fund		AMT	745,000	0	80,000			665,000
0118314E1	5.400%	2024	Dec	Sinking Fund		AMT	770,000	0	80,000			690,000
0118314E1	5.400%	2025	Jun	Sinking Fund		AMT	790,000	0	85,000			705,000
0118314E1	5.400%	2025	Dec	Sinking Fund		AMT	810,000	0	85,000			725,000
0118314E1	5.400%	2026	Jun	Sinking Fund		AMT	835,000	0	85,000			750,000
0118314E1	5.400%	2026	Dec	Sinking Fund		AMT	855,000	0	90,000			765,000
0118314E1	5.400%	2027	Jun	Sinking Fund		AMT	880,000	0	95,000			785,000
0118314E1	5.400%	2027	Dec	Sinking Fund		AMT	905,000	0	95,000			810,000
0118314E1	5.400%	2028	Jun	Sinking Fund		AMT	930,000	0	95,000			835,000
0118314E1	5.400%	2028	Dec	Term Maturity		AMT	955,000	0	95,000			860,000
0118314W1	5.500%	2029	Jun	Sinking Fund		AMT	980,000	0	100,000			880,000
0118314W1	5.500%	2029	Dec	Sinking Fund		AMT	1,010,000	0	105,000			905,000
0118314W1	5.500%	2030	Jun	Sinking Fund		AMT	1,035,000	0	105,000			930,000
0118314W1	5.500%	2030	Dec	Sinking Fund		AMT	1,065,000	0	110,000			955,000
0118314W1	5.500%	2031	Jun	Sinking Fund		AMT	1,095,000	0	110,000			985,000
0118314W1	5.500%	2031	Dec	Sinking Fund		AMT	1,125,000	0	120,000			1,005,000
0118314W1	5.500%	2032	Jun	Sinking Fund		AMT	1,155,000	0	125,000			1,030,000
0118314W1	5.500%	2032	Dec	Sinking Fund		AMT	1,190,000	0	125,000			1,065,000
0118314W1	5.500%	2033	Jun	Sinking Fund		AMT	1,220,000	0	125,000			1,095,000
0118314W1	5.500%	2033	Dec	Sinking Fund		AMT	1,255,000	0	130,000			1,125,000
0118314W1	5.500%	2034	Jun	Sinking Fund		AMT	1,290,000	0	135,000			1,155,000
0118314W1	5.500%	2034	Dec	Sinking Fund		AMT	1,330,000	0	135,000			1,195,000
0118314W1	5.500%	2035	Jun	Sinking Fund		AMT	1,365,000	0	135,000			1,230,000
0118314W1	5.500%	2035	Dec	Sinking Fund		AMT	1,405,000	0	150,000			1,255,000
0118314W1	5.500%	2036	Jun	Sinking Fund		AMT	1,445,000	0	150,000			1,295,000
0118314W1	5.500%	2036	Dec	Term Maturity		AMT	1,485,000	0	150,000			1,335,000
<b>C9811 Total</b>							<b>\$48,405,000</b>	<b>\$1,345,000</b>	<b>\$4,890,000</b>		<b>\$42,170,000</b>	
<b>C9812</b>	<b>Veterans Collateralized Bonds, 1998 Second</b>			Fund: 757	Fiscal Yr: 1998	Yield: 5.403%	Rates: 5.375	Due: 2040	Amount: \$11,595,000	AAA	Aaa	AAA
0118315D2	5.375%	2037	Jun	Sinking Fund			1,525,000	0	155,000			1,370,000
0118315D2	5.375%	2037	Dec	Sinking Fund			1,565,000	0	165,000			1,400,000
0118315D2	5.375%	2038	Jun	Sinking Fund			1,610,000	0	165,000			1,445,000
0118315D2	5.375%	2038	Dec	Sinking Fund			1,655,000	0	170,000			1,485,000
0118315D2	5.375%	2039	Jun	Sinking Fund			1,700,000	0	180,000			1,520,000
0118315D2	5.375%	2039	Dec	Sinking Fund			1,745,000	0	180,000			1,565,000
0118315D2	5.375%	2040	Jun	Term Maturity			1,795,000	0	185,000			1,610,000
<b>C9812 Total</b>							<b>\$11,595,000</b>	<b>\$0</b>	<b>\$1,200,000</b>		<b>\$10,395,000</b>	
<b>C9911</b>	<b>Veterans Collateralized Bonds, 1999 First</b>			Fund: 758	Fiscal Yr: 2000	Yield: 6.109%	Rates: 4.30-6.25	Due: 2039	Amount: \$110,000,000	AAA	Aaa	AAA
011832BG6	4.300%	2001	Jun	Serial Maturity			360,000	355,000	5,000			0
011832AN2	4.400%	2001	Jun	Serial Maturity		AMT	480,000	475,000	5,000			0
011832BH4	4.500%	2002	Jun	Serial Maturity			375,000	0	20,000			355,000

**AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING**

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
<b>Veterans Mortgage Program Collateralized Bonds</b>				<b>Tax-Exempt Corporate</b>					<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>	
<b>C9911</b>	<b>Veterans Collateralized Bonds, 1999 First</b>			<b>Fund: 758</b>	<b>Fiscal Yr: 2000</b>	<b>Yield: 6.109%</b>	<b>Rates: 4.30-6.25</b>	<b>Due: 2039</b>	<b>Amount: \$110,000,000</b>	<b>AAA</b>	<b>Aaa</b>	<b>AAA</b>
011832AP7	4.600%	2002	Jun	Serial Maturity		AMT	505,000	0	25,000		480,000	
011832BJ0	4.700%	2003	Jun	Serial Maturity			390,000	0	20,000		370,000	
011832AQ5	4.800%	2003	Jun	Serial Maturity		AMT	525,000	0	25,000		500,000	
011832BK7	4.800%	2004	Jun	Serial Maturity			410,000	0	20,000		390,000	
011832AR3	4.900%	2004	Jun	Serial Maturity		AMT	550,000	0	30,000		520,000	
011832BL5	4.900%	2005	Jun	Serial Maturity			430,000	0	20,000		410,000	
011832AS1	5.000%	2005	Jun	Serial Maturity		AMT	575,000	0	35,000		540,000	
011832BM3	5.000%	2006	Jun	Serial Maturity			450,000	0	25,000		425,000	
011832AT9	5.100%	2006	Jun	Serial Maturity		AMT	605,000	0	35,000		570,000	
011832BN1	5.100%	2007	Jun	Serial Maturity			470,000	0	25,000		445,000	
011832AU6	5.200%	2007	Jun	Serial Maturity		AMT	635,000	0	35,000		600,000	
011832BP6	5.200%	2008	Jun	Serial Maturity			495,000	0	25,000		470,000	
011832AV4	5.300%	2008	Jun	Serial Maturity		AMT	665,000	0	35,000		630,000	
011832BQ4	5.300%	2009	Jun	Serial Maturity			520,000	0	30,000		490,000	
011832AW2	5.400%	2009	Jun	Serial Maturity		AMT	700,000	0	40,000		660,000	
011832BR2	5.400%	2010	Jun	Serial Maturity			545,000	0	30,000		515,000	
011832AX0	5.500%	2010	Jun	Serial Maturity		AMT	740,000	0	40,000		700,000	
011832BS0	5.500%	2011	Jun	Serial Maturity			575,000	0	35,000		540,000	
011832AY8	5.600%	2011	Jun	Serial Maturity		AMT	785,000	0	40,000		745,000	
011832BT8	5.600%	2012	Jun	Serial Maturity			610,000	0	35,000		575,000	
011832AZ5	5.700%	2012	Jun	Serial Maturity		AMT	830,000	0	45,000		785,000	
011832BU5	5.700%	2013	Jun	Serial Maturity			645,000	0	35,000		610,000	
011832BA9	5.800%	2013	Jun	Serial Maturity		AMT	880,000	0	45,000		835,000	
011832BV3	5.800%	2014	Jun	Serial Maturity			685,000	0	35,000		650,000	
011832BB7	5.900%	2014	Jun	Serial Maturity		AMT	930,000	0	50,000		880,000	
011832BW1	5.900%	2015	Jun	Serial Maturity			725,000	0	40,000		685,000	
011832BC5	6.000%	2015	Jun	Serial Maturity		AMT	985,000	0	55,000		930,000	
011832BX9	6.000%	2016	Jun	Sinking Fund			765,000	0	40,000		725,000	
011832BD3	6.150%	2016	Jun	Sinking Fund		AMT	1,045,000	0	55,000		990,000	
011832BX9	6.000%	2017	Jun	Sinking Fund			810,000	0	40,000		770,000	
011832BD3	6.150%	2017	Jun	Sinking Fund		AMT	1,110,000	0	60,000		1,050,000	
011832BX9	6.000%	2018	Jun	Sinking Fund			855,000	0	45,000		810,000	
011832BD3	6.150%	2018	Jun	Sinking Fund		AMT	1,175,000	0	60,000		1,115,000	
011832BX9	6.000%	2019	Jun	Sinking Fund			905,000	0	50,000		855,000	
011832BD3	6.150%	2019	Jun	Sinking Fund		AMT	1,245,000	0	65,000		1,180,000	
011832BX9	6.000%	2020	Jun	Sinking Fund			955,000	0	55,000		900,000	
011832BD3	6.150%	2020	Jun	Sinking Fund		AMT	1,320,000	0	70,000		1,250,000	
011832BX9	6.000%	2021	Jun	Term Maturity			1,020,000	0	55,000		965,000	
011832BD3	6.150%	2021	Jun	Term Maturity		AMT	1,395,000	0	75,000		1,320,000	
011832BY7	6.100%	2022	Jun	Sinking Fund			1,080,000	0	60,000		1,020,000	
011832BE1	6.200%	2022	Jun	Sinking Fund		AMT	1,480,000	0	80,000		1,400,000	
011832BY7	6.100%	2023	Jun	Sinking Fund			1,140,000	0	60,000		1,080,000	
011832BE1	6.200%	2023	Jun	Sinking Fund		AMT	1,570,000	0	80,000		1,490,000	
011832BY7	6.100%	2024	Jun	Sinking Fund			1,210,000	0	65,000		1,145,000	
011832BE1	6.200%	2024	Jun	Sinking Fund		AMT	1,665,000	0	90,000		1,575,000	
011832BY7	6.100%	2025	Jun	Sinking Fund			1,280,000	0	70,000		1,210,000	
011832BE1	6.200%	2025	Jun	Sinking Fund		AMT	1,765,000	0	95,000		1,670,000	
011832BY7	6.100%	2026	Jun	Sinking Fund			1,355,000	0	75,000		1,280,000	
011832BE1	6.200%	2026	Jun	Sinking Fund		AMT	1,875,000	0	100,000		1,775,000	
011832BY7	6.100%	2027	Jun	Sinking Fund			1,430,000	0	75,000		1,355,000	
011832BE1	6.200%	2027	Jun	Sinking Fund		AMT	1,990,000	0	110,000		1,880,000	
011832BY7	6.100%	2028	Jun	Sinking Fund			1,515,000	0	80,000		1,435,000	
011832BE1	6.200%	2028	Jun	Sinking Fund		AMT	2,110,000	0	115,000		1,995,000	
011832BY7	6.100%	2029	Jun	Sinking Fund			1,605,000	0	85,000		1,520,000	
011832BE1	6.200%	2029	Jun	Sinking Fund		AMT	2,235,000	0	120,000		2,115,000	
011832BY7	6.100%	2030	Jun	Term Maturity			1,700,000	0	90,000		1,610,000	
011832BE1	6.200%	2030	Jun	Sinking Fund		AMT	2,370,000	0	130,000		2,240,000	

**AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING**

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
<b>Veterans Mortgage Program Collateralized Bonds</b>				<b>Tax-Exempt Corporate</b>					<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>	
<b>C9911</b>	<b>Veterans Collateralized Bonds, 1999 First</b>			<b>Fund: 758</b>	<b>Fiscal Yr: 2000</b>	<b>Yield: 6.109%</b>	<b>Rates: 4.30-6.25</b>	<b>Due: 2039</b>	<b>Amount: \$110,000,000</b>	<b>AAA</b>	<b>Aaa</b>	<b>AAA</b>
011832BZ4	6.150%	2031	Jun	Sinking Fund			1,805,000	0	95,000	1,710,000		
011832BE1	6.200%	2031	Jun	Term Maturity		AMT	2,515,000	0	135,000	2,380,000		
011832BZ4	6.150%	2032	Jun	Sinking Fund			1,910,000	0	100,000	1,810,000		
011832BF8	6.250%	2032	Jun	Sinking Fund		AMT	2,675,000	0	145,000	2,530,000		
011832BZ4	6.150%	2033	Jun	Sinking Fund			2,030,000	0	110,000	1,920,000		
011832BF8	6.250%	2033	Jun	Sinking Fund		AMT	2,840,000	0	150,000	2,690,000		
011832BZ4	6.150%	2034	Jun	Sinking Fund			2,155,000	0	115,000	2,040,000		
011832BF8	6.250%	2034	Jun	Sinking Fund		AMT	3,015,000	0	160,000	2,855,000		
011832BZ4	6.150%	2035	Jun	Sinking Fund			2,285,000	0	120,000	2,165,000		
011832BF8	6.250%	2035	Jun	Sinking Fund		AMT	3,200,000	0	170,000	3,030,000		
011832BZ4	6.150%	2036	Jun	Sinking Fund			2,420,000	0	130,000	2,290,000		
011832BF8	6.250%	2036	Jun	Sinking Fund		AMT	3,400,000	0	180,000	3,220,000		
011832BZ4	6.150%	2037	Jun	Sinking Fund			2,570,000	0	135,000	2,435,000		
011832BF8	6.250%	2037	Jun	Sinking Fund		AMT	3,610,000	0	195,000	3,415,000		
011832BZ4	6.150%	2038	Jun	Sinking Fund			2,725,000	0	145,000	2,580,000		
011832BF8	6.250%	2038	Jun	Sinking Fund		AMT	3,835,000	0	205,000	3,630,000		
011832BZ4	6.150%	2039	Jun	Term Maturity			2,885,000	0	155,000	2,730,000		
011832BF8	6.250%	2039	Jun	Term Maturity		AMT	4,075,000	0	210,000	3,865,000		
<b>C9911 Total</b>							<b>\$110,000,000</b>	<b>\$830,000</b>	<b>\$5,845,000</b>	<b>\$103,325,000</b>		
<b>C0011</b>	<b>Veterans Collateralized Bonds, 2000 First</b>			<b>Fund: 759</b>	<b>Fiscal Yr: 2000</b>	<b>Yield: 6.319%</b>	<b>Rates: 4.75-6.50</b>	<b>Due: 2039</b>	<b>Amount: \$70,000,000</b>	<b>AAA</b>	<b>Aaa</b>	<b>AAA</b>
011832GH9	4.750%	2001	Jun	Serial Maturity			430,000	430,000	0	0		
011832HY1	4.850%	2001	Jun	Serial Maturity		AMT	100,000	100,000	0	0		
011832GJ5	5.100%	2002	Jun	Serial Maturity			450,000	0	0	450,000		
011832HZ8	5.200%	2002	Jun	Serial Maturity		AMT	110,000	0	0	110,000		
011832GK2	5.250%	2003	Jun	Serial Maturity			470,000	0	0	470,000		
011832JA1	5.375%	2003	Jun	Serial Maturity		AMT	110,000	0	0	110,000		
011832GL0	5.375%	2004	Jun	Serial Maturity			490,000	0	0	490,000		
011832JB9	5.500%	2004	Jun	Serial Maturity		AMT	120,000	0	0	120,000		
011832GM8	5.450%	2005	Jun	Serial Maturity			520,000	0	0	520,000		
011832JC7	5.550%	2005	Jun	Serial Maturity		AMT	120,000	0	0	120,000		
011832GN6	5.500%	2006	Jun	Serial Maturity			540,000	0	0	540,000		
011832JD5	5.625%	2006	Jun	Serial Maturity		AMT	130,000	0	0	130,000		
011832GP1	5.550%	2007	Jun	Serial Maturity			570,000	0	0	570,000		
011832JE3	5.700%	2007	Jun	Serial Maturity		AMT	140,000	0	0	140,000		
011832GQ9	5.625%	2008	Jun	Serial Maturity			600,000	0	0	600,000		
011832JF0	5.750%	2008	Jun	Serial Maturity		AMT	140,000	0	0	140,000		
011832GR7	5.700%	2009	Jun	Serial Maturity			630,000	0	0	630,000		
011832JG8	5.800%	2009	Jun	Serial Maturity		AMT	150,000	0	0	150,000		
011832GS5	5.750%	2010	Jun	Serial Maturity			660,000	0	0	660,000		
011832JH6	5.875%	2010	Jun	Serial Maturity		AMT	160,000	0	0	160,000		
011832GT3	5.800%	2011	Jun	Serial Maturity			700,000	0	0	700,000		
011832JL7	6.000%	2011	Jun	Sinking Fund		AMT	170,000	0	0	170,000		
011832GU0	5.875%	2012	Jun	Serial Maturity			740,000	0	0	740,000		
011832JL7	6.000%	2012	Jun	Sinking Fund		AMT	180,000	0	0	180,000		
011832GX4	6.000%	2013	Jun	Sinking Fund			780,000	0	0	780,000		
011832JL7	6.000%	2013	Jun	Term Maturity		AMT	190,000	0	0	190,000		
011832GX4	6.000%	2014	Jun	Sinking Fund			830,000	0	0	830,000		
011832JT0	6.250%	2014	Jun	Sinking Fund		AMT	200,000	0	0	200,000		
011832GX4	6.000%	2015	Jun	Term Maturity			880,000	0	0	880,000		
011832JT0	6.250%	2015	Jun	Sinking Fund		AMT	210,000	0	0	210,000		
011832HC9	6.250%	2016	Jun	Sinking Fund			930,000	0	0	930,000		
011832JT0	6.250%	2016	Jun	Sinking Fund		AMT	220,000	0	0	220,000		
011832HC9	6.250%	2017	Jun	Sinking Fund			990,000	0	0	990,000		
011832JT0	6.250%	2017	Jun	Sinking Fund		AMT	240,000	0	0	240,000		
011832HC9	6.250%	2018	Jun	Sinking Fund			1,040,000	0	0	1,040,000		
011832JT0	6.250%	2018	Jun	Sinking Fund		AMT	250,000	0	0	250,000		

## AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
<b>Veterans Mortgage Program Collateralized Bonds</b>				<b>Tax-Exempt Corporate</b>					<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>	
<b>C0011 Veterans Collateralized Bonds, 2000 First</b>				Fund: 759	Fiscal Yr: 2000	Yield: 6.319%	Rates: 4.75-6.50	Due: 2039	Amount: \$70,000,000	AAA	Aaa	AAA
011832HC9	6.250%	2019	Jun	Sinking Fund			1,100,000	0	0	1,100,000		
011832JTO	6.250%	2019	Jun	Sinking Fund		AMT	260,000	0	0	260,000		
011832HC9	6.250%	2020	Jun	Term Maturity			1,170,000	0	0	1,170,000		
011832JTO	6.250%	2020	Jun	Term Maturity		AMT	280,000	0	0	280,000		
011832HE5	6.125%	2021	Jun	Sinking Fund			1,240,000	0	0	1,240,000		
011832JY9	6.400%	2021	Jun	Sinking Fund		AMT	300,000	0	0	300,000		
011832HE5	6.125%	2022	Jun	Term Maturity			1,310,000	0	0	1,310,000		
011832JY9	6.400%	2022	Jun	Sinking Fund		AMT	310,000	0	0	310,000		
011832HQ8	6.400%	2023	Jun	Sinking Fund			1,390,000	0	0	1,390,000		
011832JY9	6.400%	2023	Jun	Sinking Fund		AMT	330,000	0	0	330,000		
011832HQ8	6.400%	2024	Jun	Sinking Fund			1,480,000	0	0	1,480,000		
011832JY9	6.400%	2024	Jun	Sinking Fund		AMT	350,000	0	0	350,000		
011832HQ8	6.400%	2025	Jun	Sinking Fund			1,560,000	0	0	1,560,000		
011832JY9	6.400%	2025	Jun	Term Maturity		AMT	370,000	0	0	370,000		
011832HQ8	6.400%	2026	Jun	Sinking Fund			1,660,000	0	0	1,660,000		
011832KF8	6.450%	2026	Jun	Sinking Fund		AMT	400,000	0	0	400,000		
011832HQ8	6.400%	2027	Jun	Sinking Fund			1,760,000	0	0	1,760,000		
011832KF8	6.450%	2027	Jun	Sinking Fund		AMT	420,000	0	0	420,000		
011832HQ8	6.400%	2028	Jun	Sinking Fund			1,860,000	0	0	1,860,000		
011832KF8	6.450%	2028	Jun	Sinking Fund		AMT	450,000	0	0	450,000		
011832HQ8	6.400%	2029	Jun	Sinking Fund			1,970,000	0	0	1,970,000		
011832KF8	6.450%	2029	Jun	Sinking Fund		AMT	470,000	0	0	470,000		
011832HQ8	6.400%	2030	Jun	Sinking Fund			2,090,000	0	0	2,090,000		
011832KF8	6.450%	2030	Jun	Sinking Fund		AMT	500,000	0	0	500,000		
011832HQ8	6.400%	2031	Jun	Sinking Fund			2,220,000	0	0	2,220,000		
011832KF8	6.450%	2031	Jun	Sinking Fund		AMT	530,000	0	0	530,000		
011832HQ8	6.400%	2032	Jun	Term Maturity			2,350,000	0	0	2,350,000		
011832KF8	6.450%	2032	Jun	Term Maturity		AMT	560,000	0	0	560,000		
011832HT2	6.250%	2033	Jun	Sinking Fund			2,500,000	0	0	2,500,000		
011832KN1	6.500%	2033	Jun	Sinking Fund		AMT	600,000	0	0	600,000		
011832HT2	6.250%	2034	Jun	Sinking Fund			2,650,000	0	0	2,650,000		
011832KN1	6.500%	2034	Jun	Sinking Fund		AMT	640,000	0	0	640,000		
011832HT2	6.250%	2035	Jun	Term Maturity			2,820,000	0	0	2,820,000		
011832KN1	6.500%	2035	Jun	Sinking Fund		AMT	670,000	0	0	670,000		
011832HT2	6.450%	2036	Jun	Sinking Fund			2,990,000	0	0	2,990,000		
011832KN1	6.500%	2036	Jun	Sinking Fund		AMT	720,000	0	0	720,000		
011832HT2	6.450%	2037	Jun	Sinking Fund			3,170,000	0	0	3,170,000		
011832KN1	6.500%	2037	Jun	Sinking Fund		AMT	760,000	0	0	760,000		
011832HT2	6.450%	2038	Jun	Sinking Fund			3,370,000	0	0	3,370,000		
011832KN1	6.500%	2038	Jun	Sinking Fund		AMT	805,000	0	0	805,000		
011832HT2	6.450%	2039	Jun	Term Maturity			3,565,000	0	0	3,565,000		
011832KN1	6.500%	2039	Jun	Term Maturity		AMT	860,000	0	0	860,000		
<b>C0011 Total</b>							<b>\$70,000,000</b>	<b>\$530,000</b>	<b>\$0</b>	<b>\$69,470,000</b>		
<b>C0211 Veterans Collateralized Bonds, 2002 First</b>				Fund: 760	Fiscal Yr: 2002	Yield: 5.531%	Rates: 2.65-5.65	Due: 2034	Amount: \$50,000,000	AAA	Aaa	AAA
011832PD8	2.650%	2003	Dec	Serial Maturity		AMT	725,000	0	0	725,000		
011832PE6	3.400%	2004	Dec	Serial Maturity		AMT	740,000	0	0	740,000		
011832PF3	3.850%	2005	Dec	Serial Maturity		AMT	760,000	0	0	760,000		
011832PG1	4.150%	2006	Dec	Serial Maturity		AMT	785,000	0	0	785,000		
011832PH9	4.450%	2007	Dec	Serial Maturity		AMT	810,000	0	0	810,000		
011832PJ5	4.600%	2008	Dec	Serial Maturity		AMT	845,000	0	0	845,000		
011832PK2	4.750%	2009	Dec	Serial Maturity		AMT	880,000	0	0	880,000		
011832PLO	4.850%	2010	Dec	Serial Maturity		AMT	915,000	0	0	915,000		
011832PM8	4.950%	2011	Dec	Serial Maturity		AMT	955,000	0	0	955,000		
011832PN6	5.000%	2012	Dec	Serial Maturity		AMT	995,000	0	0	995,000		
011832PP1	5.100%	2013	Dec	Serial Maturity		AMT	1,040,000	0	0	1,040,000		
011832PQ9	5.200%	2014	Dec	Serial Maturity		AMT	1,090,000	0	0	1,090,000		



**AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING**

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
<b>Veterans Mortgage Program Collateralized Bonds</b>				<b>Tax-Exempt Corporate</b>					<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>	
<b>C0211</b>	<b>Veterans Collateralized Bonds, 2002 First</b>			Fund: <b>760</b>	Fiscal Yr: <b>2002</b>	Yield: <b>5.531%</b>	Rates: <b>2.65-5.65</b>	Due: <b>2034</b>	Amount: <b>\$50,000,000</b>	<b>AAA</b>	<b>Aaa</b>	<b>AAA</b>
011832PR7	5.300%	2015	Dec	Serial Maturity		AMT	1,150,000	0	0			1,150,000
011832PS5	5.500%	2016	Dec	Sinking Fund		AMT	1,210,000	0	0			1,210,000
011832PS5	5.500%	2017	Dec	Term Maturity		AMT	1,275,000	0	0			1,275,000
011832PT3	5.550%	2018	Dec	Sinking Fund		AMT	1,340,000	0	0			1,340,000
011832PT3	5.550%	2019	Dec	Sinking Fund		AMT	1,415,000	0	0			1,415,000
011832PT3	5.550%	2020	Dec	Sinking Fund		AMT	1,485,000	0	0			1,485,000
011832PT3	5.550%	2021	Dec	Sinking Fund		AMT	1,565,000	0	0			1,565,000
011832PT3	5.550%	2022	Dec	Sinking Fund		AMT	1,650,000	0	0			1,650,000
011832PT3	5.550%	2023	Dec	Term Maturity		AMT	1,735,000	0	0			1,735,000
011832PU0	5.600%	2024	Dec	Sinking Fund		AMT	1,830,000	0	0			1,830,000
011832PU0	5.600%	2025	Dec	Sinking Fund		AMT	1,930,000	0	0			1,930,000
011832PU0	5.600%	2026	Dec	Sinking Fund		AMT	2,035,000	0	0			2,035,000
011832PU0	5.600%	2027	Dec	Sinking Fund		AMT	2,145,000	0	0			2,145,000
011832PU0	5.600%	2028	Dec	Term Maturity		AMT	2,265,000	0	0			2,265,000
011832PV8	5.650%	2029	Dec	Sinking Fund		AMT	2,390,000	0	0			2,390,000
011832PV8	5.650%	2030	Dec	Sinking Fund		AMT	2,520,000	0	0			2,520,000
011832PV8	5.650%	2031	Dec	Sinking Fund		AMT	2,655,000	0	0			2,655,000
011832PV8	5.650%	2032	Dec	Sinking Fund		AMT	2,800,000	0	0			2,800,000
011832PV8	5.650%	2033	Dec	Sinking Fund		AMT	2,950,000	0	0			2,950,000
011832PV8	5.650%	2034	Dec	Term Maturity		AMT	3,115,000	0	0			3,115,000
<b>C0211 Total</b>							<b>\$50,000,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$50,000,000</b>		
<b>Veterans Mortgage Program Collateralized BondTotal</b>							<b>\$845,000,000</b>	<b>\$12,575,000</b>	<b>\$341,750,000</b>	<b>\$490,675,000</b>		
<b>Multifamily Housing Development Bonds (TE)</b>				<b>Tax-Exempt Corporate</b>					<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>	
<b>HD91A</b>	<b>Housing Development Bonds, 1991 Series A</b>			Fund: <b>260</b>	Fiscal Yr: <b>1992</b>	Yield: <b>6.970%</b>	Rates: <b>5.00-7.00</b>	Due: <b>2021</b>	Amount: <b>\$5,755,000</b>	<b>AA-</b>	<b>Aaa</b>	<b>N/A</b>
011831FH2	5.000%	1992	Dec	Serial Maturity			70,000	70,000	0			0
011831FJ8	5.300%	1993	Dec	Serial Maturity			70,000	70,000	0			0
011831FK5	5.500%	1994	Dec	Serial Maturity			75,000	75,000	0			0
011831FL3	5.700%	1995	Dec	Serial Maturity			80,000	80,000	0			0
011831FM1	5.900%	1996	Dec	Serial Maturity			85,000	85,000	0			0
011831FN9	6.000%	1997	Dec	Serial Maturity			90,000	90,000	0			0
011831FP4	6.100%	1998	Dec	Serial Maturity			95,000	95,000	0			0
011831FQ2	6.200%	1999	Dec	Serial Maturity			100,000	100,000	0			0
011831FR0	6.300%	2000	Dec	Serial Maturity			105,000	105,000	0			0
011831FS8	6.400%	2001	Dec	Serial Maturity			110,000	110,000	0			0
011831FT6	7.000%	2002	Dec	Sinking Fund			120,000	0	0			120,000
011831FU3	7.000%	2003	Dec	Sinking Fund			125,000	0	0			125,000
011831FU3	7.000%	2004	Dec	Sinking Fund			135,000	0	0			135,000
011831FU3	7.000%	2005	Dec	Sinking Fund			145,000	0	0			145,000
011831FU3	7.000%	2006	Dec	Sinking Fund			155,000	0	0			155,000
011831FU3	7.000%	2007	Dec	Sinking Fund			165,000	0	0			165,000
011831FU3	7.000%	2008	Dec	Sinking Fund			180,000	0	0			180,000
011831FU3	7.000%	2009	Dec	Sinking Fund			190,000	0	0			190,000
011831FU3	7.000%	2010	Dec	Sinking Fund			205,000	0	0			205,000
011831FU3	7.000%	2011	Dec	Term Maturity			220,000	0	0			220,000
011831FU3	7.000%	2012	Dec	Sinking Fund			235,000	0	0			235,000
011831FU3	7.000%	2013	Dec	Sinking Fund			250,000	0	0			250,000
011831FU3	7.000%	2014	Dec	Sinking Fund			270,000	0	0			270,000
011831FU3	7.000%	2015	Dec	Sinking Fund			285,000	0	0			285,000
011831FU3	7.000%	2016	Dec	Sinking Fund			305,000	0	0			305,000
011831FU3	7.000%	2017	Dec	Sinking Fund			330,000	0	0			330,000
011831FU3	7.000%	2018	Dec	Sinking Fund			350,000	0	0			350,000
011831FU3	7.000%	2019	Dec	Sinking Fund			375,000	0	0			375,000
011831FU3	7.000%	2020	Dec	Sinking Fund			405,000	0	0			405,000
011831FU3	7.000%	2021	Dec	Term Maturity			430,000	0	0			430,000

**AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING**

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
<b>Multifamily Housing Development Bonds (TE)</b>												
<b>HD91A Housing Development Bonds, 1991 Series A</b>				<b>Tax-Exempt</b>	<b>Corporate</b>				<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>	
				Fund: 260	Fiscal Yr: 1992	Yield: 6.970%	Rates: 5.00-7.00	Due: 2021	Amount: \$5,755,000	AA-	Aaa	N/A
<b>HD91A Total</b>							<b>\$5,755,000</b>	<b>\$880,000</b>	<b>\$0</b>	<b>\$4,875,000</b>		
<b>HD92A Housing Development Bonds, 1992 Series A</b>				Fund: 260	Fiscal Yr: 1992	Yield: 7.092%	Rates: 4.00-7.00	Due: 2022	Amount: \$9,370,000	AA-	Aaa	AA+
011831FX7	4.000%	1993	Mar	Serial Maturity			90,000	90,000	0			0
011831FY5	4.600%	1994	Mar	Serial Maturity			155,000	155,000	0			0
011831FZ2	5.000%	1995	Mar	Serial Maturity			165,000	165,000	0			0
011831GA6	5.250%	1996	Mar	Serial Maturity			170,000	170,000	0			0
011831GB4	5.600%	1997	Mar	Serial Maturity			175,000	175,000	0			0
011831GC2	5.750%	1998	Mar	Serial Maturity			190,000	190,000	0			0
011831GD0	6.000%	1999	Mar	Serial Maturity			205,000	205,000	0			0
011831GE8	6.150%	2000	Mar	Serial Maturity			220,000	220,000	0			0
011831GF5	6.250%	2001	Mar	Serial Maturity			230,000	230,000	0			0
011831GG3	6.400%	2002	Mar	Serial Maturity			245,000	245,000	0			0
011831GH1	6.900%	2003	Mar	Sinking Fund			280,000	0	145,000			135,000
011831GH1	6.900%	2004	Mar	Sinking Fund			295,000	0	150,000			145,000
011831GH1	6.900%	2005	Mar	Sinking Fund			310,000	0	160,000			150,000
011831GH1	6.900%	2006	Mar	Sinking Fund			335,000	0	175,000			160,000
011831GH1	6.900%	2007	Mar	Sinking Fund			350,000	0	180,000			170,000
011831GH1	6.900%	2008	Mar	Sinking Fund			375,000	0	195,000			180,000
011831GH1	6.900%	2009	Mar	Sinking Fund			395,000	0	205,000			190,000
011831GH1	6.900%	2010	Mar	Sinking Fund			420,000	0	215,000			205,000
011831GH1	6.900%	2011	Mar	Sinking Fund			450,000	0	230,000			220,000
011831GH1	6.900%	2012	Mar	Term Maturity			480,000	0	250,000			230,000
011831GJ7	6.950%	2013	Mar	Sinking Fund			540,000	0	280,000			260,000
011831GJ7	6.950%	2014	Mar	Sinking Fund			575,000	0	295,000			280,000
011831GJ7	6.950%	2015	Mar	Sinking Fund			605,000	0	310,000			295,000
011831GJ7	6.950%	2016	Mar	Sinking Fund			645,000	0	335,000			310,000
011831GJ7	6.950%	2017	Mar	Term Maturity			685,000	0	355,000			330,000
011831GK4	7.000%	2018	Mar	Sinking Fund			120,000	0	120,000			0
011831GK4	7.000%	2019	Mar	Sinking Fund			140,000	0	140,000			0
011831GK4	7.000%	2020	Mar	Sinking Fund			155,000	0	155,000			0
011831GK4	7.000%	2021	Mar	Sinking Fund			175,000	0	175,000			0
011831GK4	7.000%	2022	Mar	Term Maturity			195,000	0	195,000			0
<b>HD92A Total</b>							<b>\$9,370,000</b>	<b>\$1,845,000</b>	<b>\$4,265,000</b>	<b>\$3,260,000</b>		
<b>HD93A Housing Development Bonds, 1993 Series A</b>				Fund: 260	Fiscal Yr: 1994	Yield: 5.450%	Rates: 2.70-5.625	Due: 2023	Amount: \$8,325,000	AA-	Aa2	AA+
011831MK7	2.700%	1994	Dec	Serial Maturity			140,000	140,000	0			0
011831MQ4	3.300%	1995	Dec	Serial Maturity			140,000	140,000	0			0
011831MV3	3.650%	1996	Dec	Serial Maturity			150,000	150,000	0			0
011831NA8	3.850%	1997	Dec	Serial Maturity			155,000	155,000	0			0
011831NF7	4.050%	1998	Dec	Serial Maturity			160,000	160,000	0			0
011831NL4	4.250%	1999	Dec	Serial Maturity			165,000	165,000	0			0
011831NR1	4.450%	2000	Dec	Serial Maturity			175,000	175,000	0			0
011831NWO	4.550%	2001	Dec	Serial Maturity			185,000	185,000	0			0
011831PB4	4.650%	2002	Dec	Serial Maturity			195,000	0	0			195,000
011831PG3	4.750%	2003	Dec	Serial Maturity			200,000	0	0			200,000
011831PM0	5.450%	2004	Dec	Sinking Fund			210,000	0	0			210,000
011831PM0	5.450%	2005	Dec	Sinking Fund			225,000	0	0			225,000
011831PM0	5.450%	2006	Dec	Sinking Fund			240,000	0	0			240,000
011831PM0	5.450%	2007	Dec	Sinking Fund			255,000	0	0			255,000
011831PM0	5.450%	2008	Dec	Sinking Fund			260,000	0	0			260,000
011831PM0	5.450%	2009	Dec	Sinking Fund			280,000	0	0			280,000
011831PM0	5.450%	2010	Dec	Sinking Fund			300,000	0	0			300,000
011831PM0	5.450%	2011	Dec	Sinking Fund			315,000	0	0			315,000
011831PM0	5.450%	2012	Dec	Sinking Fund			330,000	0	0			330,000
011831PM0	5.450%	2013	Dec	Term Maturity			350,000	0	0			350,000
011831PS7	5.625%	2014	Dec	Sinking Fund			365,000	0	0			365,000

## AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
<b>Multifamily Housing Development Bonds (TE)</b>				<b>Tax-Exempt</b>	<b>Corporate</b>			<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>		
<b>HD93A Housing Development Bonds, 1993 Series A</b>				Fund: 260	Fiscal Yr: 1994	Yield: 5.450%	Rates: 2.70-5.625	Due: 2023	Amount: \$8,325,000	AA-	Aa2	AA+
011831PS7	5.625%	2015	Dec	Sinking Fund			390,000	0	0	390,000		
011831PS7	5.625%	2016	Dec	Sinking Fund			410,000	0	0	410,000		
011831PS7	5.625%	2017	Dec	Sinking Fund			435,000	0	0	435,000		
011831PS7	5.625%	2018	Dec	Sinking Fund			465,000	0	0	465,000		
011831PS7	5.625%	2019	Dec	Sinking Fund			325,000	0	0	325,000		
011831PS7	5.625%	2020	Dec	Sinking Fund			345,000	0	0	345,000		
011831PS7	5.625%	2021	Dec	Sinking Fund			365,000	0	0	365,000		
011831PS7	5.625%	2022	Dec	Sinking Fund			385,000	0	0	385,000		
011831PS7	5.625%	2023	Dec	Term Maturity			410,000	0	0	410,000		
<b>HD93A Total</b>							<b>\$8,325,000</b>	<b>\$1,270,000</b>	<b>\$0</b>	<b>\$7,055,000</b>		
<b>HD93B Housing Development Bonds, 1993 Series B</b>				Fund: 260	Fiscal Yr: 1994	Yield: 5.475%	Rates: 2.70-5.625	Due: 2023	Amount: \$4,890,000	AA-	Aa2	AA
011831MI5	2.700%	1994	Dec	Serial Maturity			75,000	75,000	0	0		
011831MR2	3.300%	1995	Dec	Serial Maturity			75,000	75,000	0	0		
011831MW1	3.650%	1996	Dec	Serial Maturity			80,000	80,000	0	0		
011831NB6	3.850%	1997	Dec	Serial Maturity			80,000	80,000	0	0		
011831NG5	4.050%	1998	Dec	Serial Maturity			85,000	85,000	0	0		
011831NM2	4.250%	1999	Dec	Serial Maturity			90,000	90,000	0	0		
011831NS9	4.450%	2000	Dec	Serial Maturity			95,000	95,000	0	0		
011831NX8	4.550%	2001	Dec	Serial Maturity			95,000	95,000	0	0		
011831PC2	4.650%	2002	Dec	Serial Maturity			100,000	0	0	100,000		
011831PH1	4.750%	2003	Dec	Serial Maturity			105,000	0	0	105,000		
011831PN8	5.450%	2004	Dec	Sinking Fund			110,000	0	0	110,000		
011831PN8	5.450%	2005	Dec	Sinking Fund			120,000	0	0	120,000		
011831PN8	5.450%	2006	Dec	Sinking Fund			125,000	0	0	125,000		
011831PN8	5.450%	2007	Dec	Sinking Fund			135,000	0	0	135,000		
011831PN8	5.450%	2008	Dec	Sinking Fund			140,000	0	0	140,000		
011831PN8	5.450%	2009	Dec	Sinking Fund			150,000	0	0	150,000		
011831PN8	5.450%	2010	Dec	Sinking Fund			155,000	0	0	155,000		
011831PN8	5.450%	2011	Dec	Sinking Fund			165,000	0	0	165,000		
011831PN8	5.450%	2012	Dec	Sinking Fund			175,000	0	0	175,000		
011831PN8	5.450%	2013	Dec	Term Maturity			185,000	0	0	185,000		
011831PT5	5.625%	2014	Dec	Sinking Fund			195,000	0	0	195,000		
011831PT5	5.625%	2015	Dec	Sinking Fund			205,000	0	0	205,000		
011831PT5	5.625%	2016	Dec	Sinking Fund			220,000	0	0	220,000		
011831PT5	5.625%	2017	Dec	Sinking Fund			230,000	0	0	230,000		
011831PT5	5.625%	2018	Dec	Sinking Fund			245,000	0	0	245,000		
011831PT5	5.625%	2019	Dec	Sinking Fund			260,000	0	0	260,000		
011831PT5	5.625%	2020	Dec	Sinking Fund			275,000	0	0	275,000		
011831PT5	5.625%	2021	Dec	Sinking Fund			290,000	0	0	290,000		
011831PT5	5.625%	2022	Dec	Sinking Fund			305,000	0	0	305,000		
011831PT5	5.625%	2023	Dec	Term Maturity			325,000	0	0	325,000		
<b>HD93B Total</b>							<b>\$4,890,000</b>	<b>\$675,000</b>	<b>\$0</b>	<b>\$4,215,000</b>		
<b>HD93C Housing Development Bonds, 1993 Series C</b>				Fund: 260	Fiscal Yr: 1994	Yield: 5.564%	Rates: 2.80-5.70	Due: 2023	Amount: \$1,200,000	AA-	Aa2	N/A
011831MJ0	2.800%	1994	Dec	Serial Maturity		AMT	15,000	15,000	0	0		
011831MP6	3.400%	1995	Dec	Serial Maturity		AMT	15,000	15,000	0	0		
011831MU5	3.750%	1996	Dec	Serial Maturity		AMT	20,000	20,000	0	0		
011831MZ4	3.950%	1997	Dec	Serial Maturity		AMT	20,000	20,000	0	0		
011831NE0	4.150%	1998	Dec	Serial Maturity		AMT	20,000	20,000	0	0		
011831NK6	4.350%	1999	Dec	Serial Maturity		AMT	20,000	20,000	0	0		
011831NQ3	4.550%	2000	Dec	Serial Maturity		AMT	20,000	20,000	0	0		
011831NV2	4.650%	2001	Dec	Serial Maturity		AMT	25,000	25,000	0	0		
011831PA6	4.750%	2002	Dec	Serial Maturity		AMT	25,000	0	0	25,000		
011831PT5	4.850%	2003	Dec	Serial Maturity		AMT	25,000	0	0	25,000		
011831PL2	5.550%	2004	Dec	Sinking Fund		AMT	25,000	0	0	25,000		
011831PL2	5.550%	2005	Dec	Sinking Fund		AMT	30,000	0	0	30,000		

**AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING**

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
<b>Multifamily Housing Development Bonds (TE)</b>				<b>Tax-Exempt</b>	<b>Corporate</b>			<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>		
<b>HD93C Housing Development Bonds, 1993 Series C</b>				Fund: <b>260</b>	Fiscal Yr: <b>1994</b>	Yield: <b>5.564%</b>	Rates: <b>2.80-5.70</b>	Due: <b>2023</b>	Amount: <b>\$1,200,000</b>	<b>AA-</b>	<b>Aa2</b>	<b>N/A</b>
011831PL2	5.550%	2006	Dec	Sinking Fund		AMT	30,000	0	0	30,000		
011831PL2	5.550%	2007	Dec	Sinking Fund		AMT	30,000	0	0	30,000		
011831PL2	5.550%	2008	Dec	Sinking Fund		AMT	35,000	0	0	35,000		
011831PL2	5.550%	2009	Dec	Sinking Fund		AMT	35,000	0	0	35,000		
011831PL2	5.550%	2010	Dec	Sinking Fund		AMT	40,000	0	0	40,000		
011831PL2	5.550%	2011	Dec	Sinking Fund		AMT	40,000	0	0	40,000		
011831PL2	5.550%	2012	Dec	Sinking Fund		AMT	45,000	0	0	45,000		
011831PL2	5.550%	2013	Dec	Term Maturity		AMT	45,000	0	0	45,000		
011831PR9	5.700%	2014	Dec	Sinking Fund		AMT	50,000	0	0	50,000		
011831PR9	5.700%	2015	Dec	Sinking Fund		AMT	50,000	0	0	50,000		
011831PR9	5.700%	2016	Dec	Sinking Fund		AMT	55,000	0	0	55,000		
011831PR9	5.700%	2017	Dec	Sinking Fund		AMT	55,000	0	0	55,000		
011831PR9	5.700%	2018	Dec	Sinking Fund		AMT	60,000	0	0	60,000		
011831PR9	5.700%	2019	Dec	Sinking Fund		AMT	65,000	0	0	65,000		
011831PR9	5.700%	2020	Dec	Sinking Fund		AMT	70,000	0	0	70,000		
011831PR9	5.700%	2021	Dec	Sinking Fund		AMT	75,000	0	0	75,000		
011831PR9	5.700%	2022	Dec	Sinking Fund		AMT	80,000	0	0	80,000		
011831PR9	5.700%	2023	Dec	Term Maturity		AMT	80,000	0	0	80,000		
<b>HD93C Total</b>							<b>\$1,200,000</b>	<b>\$155,000</b>	<b>\$0</b>	<b>\$1,045,000</b>		
<b>HD97A Housing Development Bonds, 1997 Series A</b>				Fund: <b>260</b>	Fiscal Yr: <b>1998</b>	Yield: <b>5.614%</b>	Rates: <b>4.00-5.70</b>	Due: <b>2029</b>	Amount: <b>\$6,510,000</b>	<b>AA-</b>	<b>Aa2</b>	<b>AA+</b>
011831H31	4.000%	1998	Dec	Serial Maturity			85,000	85,000	0	0		
011831H49	4.150%	1999	Dec	Serial Maturity			90,000	90,000	0	0		
011831H56	4.300%	2000	Dec	Serial Maturity			90,000	90,000	0	0		
011831H64	4.400%	2001	Dec	Serial Maturity			95,000	95,000	0	0		
011831H72	4.500%	2002	Dec	Serial Maturity			100,000	0	0	100,000		
011831H80	4.600%	2003	Dec	Serial Maturity			105,000	0	0	105,000		
011831H98	4.700%	2004	Dec	Serial Maturity			110,000	0	0	110,000		
011831J21	4.800%	2005	Dec	Serial Maturity			115,000	0	0	115,000		
011831J39	4.900%	2006	Dec	Serial Maturity			120,000	0	0	120,000		
011831J47	5.000%	2007	Dec	Serial Maturity			125,000	0	0	125,000		
011831J54	5.650%	2008	Dec	Sinking Fund			130,000	0	0	130,000		
011831J54	5.650%	2009	Dec	Sinking Fund			140,000	0	0	140,000		
011831J54	5.650%	2010	Dec	Sinking Fund			145,000	0	0	145,000		
011831J54	5.650%	2011	Dec	Sinking Fund			155,000	0	0	155,000		
011831J54	5.650%	2012	Dec	Sinking Fund			165,000	0	0	165,000		
011831J54	5.650%	2013	Dec	Sinking Fund			175,000	0	0	175,000		
011831J54	5.650%	2014	Dec	Sinking Fund			180,000	0	0	180,000		
011831J54	5.650%	2015	Dec	Sinking Fund			195,000	0	0	195,000		
011831J54	5.650%	2016	Dec	Sinking Fund			205,000	0	0	205,000		
011831J54	5.650%	2017	Dec	Sinking Fund			215,000	0	0	215,000		
011831J54	5.650%	2018	Dec	Sinking Fund			225,000	0	0	225,000		
011831J54	5.650%	2019	Dec	Sinking Fund			240,000	0	0	240,000		
011831J54	5.650%	2020	Dec	Term Maturity			255,000	0	0	255,000		
011831J62	5.700%	2021	Dec	Sinking Fund			270,000	0	0	270,000		
011831J62	5.700%	2022	Dec	Sinking Fund			285,000	0	0	285,000		
011831J62	5.700%	2023	Dec	Sinking Fund			300,000	0	0	300,000		
011831J62	5.700%	2024	Dec	Sinking Fund			315,000	0	0	315,000		
011831J62	5.700%	2025	Dec	Sinking Fund			335,000	0	0	335,000		
011831J62	5.700%	2026	Dec	Sinking Fund			355,000	0	0	355,000		
011831J62	5.700%	2027	Dec	Sinking Fund			375,000	0	0	375,000		
011831J62	5.700%	2028	Dec	Sinking Fund			395,000	0	0	395,000		
011831J62	5.700%	2029	Dec	Term Maturity			420,000	0	0	420,000		
<b>HD97A Total</b>							<b>\$6,510,000</b>	<b>\$360,000</b>	<b>\$0</b>	<b>\$6,150,000</b>		
<b>HD97B Housing Development Bonds, 1997 Series B</b>				Fund: <b>260</b>	Fiscal Yr: <b>1998</b>	Yield: <b>5.709%</b>	Rates: <b>4.10-5.80</b>	Due: <b>2029</b>	Amount: <b>\$17,000,000</b>	<b>AA-</b>	<b>Aa2</b>	<b>AA+</b>
011831J70	4.100%	1998	Dec	Serial Maturity		AMT	215,000	215,000	0	0		

**AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING**

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
<b>Multifamily Housing Development Bonds (TE)</b>				<b>Tax-Exempt Corporate</b>					<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>	
<b>HD97B Housing Development Bonds, 1997 Series B</b>				<b>Fund: 260</b>	<b>Fiscal Yr: 1998</b>	<b>Yield: 5.709%</b>	<b>Rates: 4.10-5.80</b>	<b>Due: 2029</b>	<b>Amount: \$17,000,000</b>	<b>AA-</b>	<b>Aa2</b>	<b>AA+</b>
011831J88	4.250%	1999	Dec	Serial Maturity		AMT	225,000	225,000	0		0	
011831J96	4.400%	2000	Dec	Serial Maturity		AMT	235,000	235,000	0		0	
011831K29	4.500%	2001	Dec	Serial Maturity		AMT	245,000	245,000	0		0	
011831K37	4.600%	2002	Dec	Serial Maturity		AMT	255,000	0	0		255,000	
011831K45	4.700%	2003	Dec	Serial Maturity		AMT	270,000	0	0		270,000	
011831K52	4.800%	2004	Dec	Serial Maturity		AMT	280,000	0	0		280,000	
011831K60	4.900%	2005	Dec	Serial Maturity		AMT	295,000	0	0		295,000	
011831K78	5.000%	2006	Dec	Serial Maturity		AMT	310,000	0	0		310,000	
011831K86	5.100%	2007	Dec	Serial Maturity		AMT	325,000	0	0		325,000	
011831K94	5.700%	2008	Dec	Sinking Fund		AMT	340,000	0	0		340,000	
011831K94	5.700%	2009	Dec	Sinking Fund		AMT	360,000	0	0		360,000	
011831K94	5.700%	2010	Dec	Sinking Fund		AMT	380,000	0	0		380,000	
011831K94	5.700%	2011	Dec	Sinking Fund		AMT	405,000	0	0		405,000	
011831K94	5.700%	2012	Dec	Sinking Fund		AMT	425,000	0	0		425,000	
011831K94	5.700%	2013	Dec	Sinking Fund		AMT	450,000	0	0		450,000	
011831K94	5.700%	2014	Dec	Sinking Fund		AMT	475,000	0	0		475,000	
011831K94	5.700%	2015	Dec	Sinking Fund		AMT	505,000	0	0		505,000	
011831K94	5.700%	2016	Dec	Sinking Fund		AMT	530,000	0	0		530,000	
011831K94	5.700%	2017	Dec	Term Maturity		AMT	560,000	0	0		560,000	
011831L28	5.800%	2018	Dec	Sinking Fund		AMT	595,000	0	0		595,000	
011831L28	5.800%	2019	Dec	Sinking Fund		AMT	630,000	0	0		630,000	
011831L28	5.800%	2020	Dec	Sinking Fund		AMT	665,000	0	0		665,000	
011831L28	5.800%	2021	Dec	Sinking Fund		AMT	705,000	0	0		705,000	
011831L28	5.800%	2022	Dec	Sinking Fund		AMT	745,000	0	0		745,000	
011831L28	5.800%	2023	Dec	Sinking Fund		AMT	790,000	0	0		790,000	
011831L28	5.800%	2024	Dec	Sinking Fund		AMT	835,000	0	0		835,000	
011831L28	5.800%	2025	Dec	Sinking Fund		AMT	880,000	0	0		880,000	
011831L28	5.800%	2026	Dec	Sinking Fund		AMT	935,000	0	0		935,000	
011831L28	5.800%	2027	Dec	Sinking Fund		AMT	985,000	0	0		985,000	
011831L28	5.800%	2028	Dec	Sinking Fund		AMT	1,045,000	0	0		1,045,000	
011831L28	5.800%	2029	Dec	Term Maturity		AMT	1,105,000	0	0		1,105,000	
<b>HD97B Total</b>							<b>\$17,000,000</b>	<b>\$920,000</b>	<b>\$0</b>	<b>\$16,080,000</b>		
<b>HD99A Housing Development Bonds, 1999 Series A</b>				<b>Fund: 260</b>	<b>Fiscal Yr: 2000</b>	<b>Yield: 6.171%</b>	<b>Rates: 4.10-6.30</b>	<b>Due: 2029</b>	<b>Amount: \$1,675,000</b>	<b>AAA</b>	<b>Aaa</b>	<b>AAA</b>
011832EU2	4.100%	2000	Dec	Serial Maturity			25,000	25,000	0		0	
011832EV0	4.250%	2001	Dec	Serial Maturity			25,000	25,000	0		0	
011832EW8	4.500%	2002	Dec	Serial Maturity			25,000	0	0		25,000	
011832EX6	4.600%	2003	Dec	Serial Maturity			25,000	0	0		25,000	
011832EY4	4.750%	2004	Dec	Serial Maturity			30,000	0	0		30,000	
011832EZ1	4.850%	2005	Dec	Serial Maturity			30,000	0	0		30,000	
011832FA5	4.950%	2006	Dec	Serial Maturity			30,000	0	0		30,000	
011832FB3	5.050%	2007	Dec	Serial Maturity			30,000	0	0		30,000	
011832FC1	5.150%	2008	Dec	Serial Maturity			35,000	0	0		35,000	
011832FD9	5.200%	2009	Dec	Serial Maturity			35,000	0	0		35,000	
011832FE7	6.200%	2010	Dec	Sinking Fund			35,000	0	0		35,000	
011832FE7	6.200%	2011	Dec	Sinking Fund			40,000	0	0		40,000	
011832FE7	6.200%	2012	Dec	Sinking Fund			40,000	0	0		40,000	
011832FE7	6.200%	2013	Dec	Sinking Fund			45,000	0	0		45,000	
011832FE7	6.200%	2014	Dec	Sinking Fund			45,000	0	0		45,000	
011832FE7	6.200%	2015	Dec	Sinking Fund			50,000	0	0		50,000	
011832FE7	6.200%	2016	Dec	Sinking Fund			55,000	0	0		55,000	
011832FE7	6.200%	2017	Dec	Sinking Fund			55,000	0	0		55,000	
011832FE7	6.200%	2018	Dec	Sinking Fund			60,000	0	0		60,000	
011832FE7	6.200%	2019	Dec	Term Maturity			65,000	0	0		65,000	
011832FF4	6.300%	2020	Dec	Sinking Fund			70,000	0	0		70,000	
011832FF4	6.300%	2021	Dec	Sinking Fund			70,000	0	0		70,000	
011832FF4	6.300%	2022	Dec	Sinking Fund			75,000	0	0		75,000	

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CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
<b>Multifamily Housing Development Bonds (TE)</b>				<b>Tax-Exempt</b>	<b>Corporate</b>			<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>		
<b>HD99A Housing Development Bonds, 1999 Series A</b>				Fund: 260	Fiscal Yr: 2000	Yield: 6.171%	Rates: 4.10-6.30	Due: 2029	Amount: \$1,675,000	AAA	Aaa	AAA
011832FF4	6.300%	2023	Dec	Sinking Fund			80,000	0	0	80,000		
011832FF4	6.300%	2024	Dec	Sinking Fund			85,000	0	0	85,000		
011832FF4	6.300%	2025	Dec	Sinking Fund			90,000	0	0	90,000		
011832FF4	6.300%	2026	Dec	Sinking Fund			95,000	0	0	95,000		
011832FF4	6.300%	2027	Dec	Sinking Fund			105,000	0	0	105,000		
011832FF4	6.300%	2028	Dec	Sinking Fund			110,000	0	0	110,000		
011832FF4	6.300%	2029	Dec	Term Maturity			115,000	0	0	115,000		
<b>HD99A Total</b>							<b>\$1,675,000</b>	<b>\$50,000</b>	<b>\$0</b>	<b>\$1,625,000</b>		
<b>HD99B Housing Development Bonds, 1999 Series B</b>				Fund: 260	Fiscal Yr: 2000	Yield: 6.171%	Rates: 4.20-6.375	Due: 2029	Amount: \$5,080,000	AAA	Aaa	AAA
011832FG2	4.200%	2000	Dec	Serial Maturity		AMT	65,000	65,000	0	0		
011832FH0	4.350%	2001	Dec	Serial Maturity		AMT	70,000	70,000	0	0		
011832FJ6	4.550%	2002	Dec	Serial Maturity		AMT	75,000	0	0	75,000		
011832FK3	4.700%	2003	Dec	Serial Maturity		AMT	80,000	0	0	80,000		
011832FL1	4.850%	2004	Dec	Serial Maturity		AMT	80,000	0	0	80,000		
011832FM9	4.950%	2005	Dec	Serial Maturity		AMT	85,000	0	0	85,000		
011832FN7	5.000%	2006	Dec	Serial Maturity		AMT	90,000	0	0	90,000		
011832FP2	5.100%	2007	Dec	Serial Maturity		AMT	95,000	0	0	95,000		
011832FQ0	5.200%	2008	Dec	Serial Maturity		AMT	100,000	0	0	100,000		
011832FR8	5.250%	2009	Dec	Serial Maturity		AMT	105,000	0	0	105,000		
011832FT4	6.370%	2010	Dec	Sinking Fund		AMT	110,000	0	0	110,000		
011832FT4	6.370%	2011	Dec	Sinking Fund		AMT	120,000	0	0	120,000		
011832FT4	6.370%	2012	Dec	Sinking Fund		AMT	125,000	0	0	125,000		
011832FT4	6.370%	2013	Dec	Sinking Fund		AMT	135,000	0	0	135,000		
011832FT4	6.370%	2014	Dec	Sinking Fund		AMT	140,000	0	0	140,000		
011832FT4	6.370%	2015	Dec	Sinking Fund		AMT	150,000	0	0	150,000		
011832FT4	6.370%	2016	Dec	Sinking Fund		AMT	160,000	0	0	160,000		
011832FT4	6.370%	2017	Dec	Sinking Fund		AMT	170,000	0	0	170,000		
011832FT4	6.370%	2018	Dec	Sinking Fund		AMT	180,000	0	0	180,000		
011832FT4	6.370%	2019	Dec	Sinking Fund		AMT	195,000	0	0	195,000		
011832FT4	6.370%	2020	Dec	Sinking Fund		AMT	205,000	0	0	205,000		
011832FT4	6.370%	2021	Dec	Sinking Fund		AMT	220,000	0	0	220,000		
011832FT4	6.370%	2022	Dec	Sinking Fund		AMT	230,000	0	0	230,000		
011832FT4	6.370%	2023	Dec	Sinking Fund		AMT	245,000	0	0	245,000		
011832FT4	6.370%	2024	Dec	Sinking Fund		AMT	265,000	0	0	265,000		
011832FT4	6.370%	2025	Dec	Sinking Fund		AMT	280,000	0	0	280,000		
011832FT4	6.370%	2026	Dec	Sinking Fund		AMT	295,000	0	0	295,000		
011832FT4	6.370%	2027	Dec	Sinking Fund		AMT	315,000	0	0	315,000		
011832FT4	6.370%	2028	Dec	Sinking Fund		AMT	335,000	0	0	335,000		
011832FT4	6.370%	2029	Dec	Term Maturity		AMT	360,000	0	0	360,000		
<b>HD99B Total</b>							<b>\$5,080,000</b>	<b>\$135,000</b>	<b>\$0</b>	<b>\$4,945,000</b>		
<b>HD99C Housing Development Bonds, GP 1999 Series C</b>				Fund: 260	Fiscal Yr: 2000	Yield: 6.171%	Rates: 4.10-6.20	Due: 2029	Amount: \$50,000,000	AAA	Aaa	AAA
011832FU1	4.100%	2000	Dec	Serial Maturity			690,000	690,000	0	0		
011832FV9	4.250%	2001	Dec	Serial Maturity			720,000	720,000	0	0		
011832FW7	4.450%	2002	Dec	Serial Maturity			750,000	0	0	750,000		
011832FX5	4.600%	2003	Dec	Serial Maturity			785,000	0	0	785,000		
011832FY3	4.750%	2004	Dec	Serial Maturity			820,000	0	0	820,000		
011832FZ0	4.850%	2005	Dec	Serial Maturity			860,000	0	0	860,000		
011832GA4	4.875%	2006	Dec	Serial Maturity			905,000	0	0	905,000		
011832GB2	5.000%	2007	Dec	Serial Maturity			950,000	0	0	950,000		
011832GC0	5.100%	2008	Dec	Serial Maturity			995,000	0	0	995,000		
011832GD8	5.150%	2009	Dec	Serial Maturity			1,050,000	0	0	1,050,000		
011832GE6	6.100%	2010	Dec	Sinking Fund			1,105,000	0	0	1,105,000		
011832GE6	6.100%	2011	Dec	Sinking Fund			1,170,000	0	0	1,170,000		
011832GE6	6.100%	2012	Dec	Sinking Fund			1,245,000	0	0	1,245,000		
011832GE6	6.100%	2013	Dec	Sinking Fund			1,320,000	0	0	1,320,000		

## AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount			
<b>Multifamily Housing Development Bonds (TE)</b>													
				<b>Tax-Exempt</b>	<b>Corporate</b>			<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>			
<b>HD99C Housing Development Bonds, GP 1999 Series C</b>				Fund: 260	Fiscal Yr: 2000	Yield: 6.171%	Rates: 4.10-6.20	Due: 2029	Amount: \$50,000,000	AAA	Aaa	AAA	
011832GE6	6.100%	2014	Dec	Sinking Fund			1,400,000	0	0	1,400,000			
011832GE6	6.100%	2015	Dec	Sinking Fund			1,490,000	0	0	1,490,000			
011832GE6	6.100%	2016	Dec	Sinking Fund			1,580,000	0	0	1,580,000			
011832GE6	6.100%	2017	Dec	Sinking Fund			1,680,000	0	0	1,680,000			
011832GE6	6.100%	2018	Dec	Sinking Fund			1,780,000	0	0	1,780,000			
011832GE6	6.100%	2019	Dec	Term Maturity			1,890,000	0	0	1,890,000			
011832GF3	6.200%	2020	Dec	Sinking Fund			2,010,000	0	0	2,010,000			
011832GF3	6.200%	2021	Dec	Sinking Fund			2,135,000	0	0	2,135,000			
011832GF3	6.200%	2022	Dec	Sinking Fund			2,270,000	0	0	2,270,000			
011832GF3	6.200%	2023	Dec	Sinking Fund			2,410,000	0	0	2,410,000			
011832GF3	6.200%	2024	Dec	Sinking Fund			2,560,000	0	0	2,560,000			
011832GF3	6.200%	2025	Dec	Sinking Fund			2,720,000	0	0	2,720,000			
011832GF3	6.200%	2026	Dec	Sinking Fund			2,895,000	0	0	2,895,000			
011832GF3	6.200%	2027	Dec	Sinking Fund			3,075,000	0	0	3,075,000			
011832GF3	6.200%	2028	Dec	Sinking Fund			3,270,000	0	0	3,270,000			
011832GF3	6.200%	2029	Dec	Term Maturity			3,470,000	0	0	3,470,000			
<b>HD99C Total</b>							<b>\$50,000,000</b>	<b>\$1,410,000</b>	<b>\$0</b>	<b>\$48,590,000</b>			
<b>C</b>	<b>HD00A Housing Development Bonds, 2000 Series A</b>				Fund: 260	Fiscal Yr: 2001	Yield:	Rates: Variable	Due: 2030	Amount: \$20,745,000	AA-/A-1+	Aa2/VMIG1	AA+/F1+
	011832LX8		2030	Dec	Stated Maturity	Variable	AMT	20,745,000	0	0	20,745,000		
<b>HD00A Total</b>							<b>\$20,745,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$20,745,000</b>			
<b>C</b>	<b>HD00B Housing Development Bonds, GP 2000 Series B</b>				Fund: 260	Fiscal Yr: 2001	Yield:	Rates: Variable	Due: 2030	Amount: \$41,705,000	AA-/A-1+	Aa2/VMIG1	AA+/F1+
	011832LY6		2030	Dec	Stated Maturity	Variable		41,705,000	0	0	41,705,000		
<b>HD00B Total</b>							<b>\$41,705,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$41,705,000</b>			
<b>Multifamily Housing Development Bonds (TE) Total</b>							<b>\$172,255,000</b>	<b>\$7,700,000</b>	<b>\$4,265,000</b>	<b>\$160,290,000</b>			
<b>Other Bonds (TE)</b>													
				<b>Tax-Exempt</b>	<b>Corporate</b>			<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>			
<b>A</b>	<b>GH92A General Housing Purpose Bonds, 1992 Series A</b>				Fund: 642	Fiscal Yr: 1993	Yield: 6.405%	Rates: 3.10-6.60	Due: 2023	Amount: \$200,000,000	AA-	Aa2	AA+
	011831HF4	3.100%	1993	Dec	Serial Maturity			3,535,000	3,535,000	0	0		
	011831HG2	3.800%	1994	Dec	Serial Maturity			3,610,000	3,610,000	0	0		
	011831HH0	4.200%	1995	Dec	Serial Maturity			3,720,000	3,720,000	0	0		
	011831HJ6	4.650%	1996	Dec	Serial Maturity			5,045,000	5,045,000	0	0		
	011831HK3	4.800%	1997	Dec	Serial Maturity			5,180,000	5,180,000	0	0		
	011831HL1	5.050%	1998	Dec	Serial Maturity			5,025,000	5,025,000	0	0		
	011831HM9	5.300%	1999	Dec	Serial Maturity			3,315,000	3,315,000	0	0		
	011831HN7	5.450%	2000	Dec	Serial Maturity			3,490,000	3,490,000	0	0		
	011831HP2	5.600%	2001	Dec	Serial Maturity			3,685,000	3,685,000	0	0		
	011831HQ0	5.700%	2002	Dec	Serial Maturity			3,895,000	0	0	3,895,000		
	011831HR8	5.800%	2003	Dec	Serial Maturity			4,120,000	0	0	4,120,000		
	011831HS6	5.900%	2004	Dec	Serial Maturity			4,365,000	0	0	4,365,000		
	011831HT4	6.000%	2005	Dec	Serial Maturity			4,635,000	0	0	4,635,000		
	011831HV1	6.100%	2006	Dec	Serial Maturity			5,925,000	0	0	5,925,000		
	011831HV9	6.200%	2007	Dec	Serial Maturity			6,230,000	0	0	6,230,000		
	011831HW7	6.250%	2008	Dec	Serial Maturity			6,550,000	0	0	6,550,000		
	011831HX5	6.375%	2009	Dec	Sinking Fund			5,895,000	0	0	5,895,000		
	011831HX5	6.375%	2010	Dec	Sinking Fund			6,265,000	0	0	6,265,000		
	011831HX5	6.375%	2011	Dec	Sinking Fund			6,650,000	0	0	6,650,000		
	011831HX5	6.375%	2012	Dec	Term Maturity			7,060,000	0	0	7,060,000		
	011831HY3	6.600%	2013	Dec	Sinking Fund			7,150,000	0	0	7,150,000		
	011831HY3	6.600%	2014	Dec	Sinking Fund			7,600,000	0	0	7,600,000		
	011831HY3	6.600%	2015	Dec	Sinking Fund			8,080,000	0	0	8,080,000		
	011831HY3	6.600%	2016	Dec	Sinking Fund			8,585,000	0	0	8,585,000		
	011831HY3	6.600%	2017	Dec	Sinking Fund			8,175,000	0	0	8,175,000		
	011831HY3	6.600%	2018	Dec	Sinking Fund			8,485,000	0	0	8,485,000		
	011831HY3	6.600%	2019	Dec	Sinking Fund			9,365,000	0	0	9,365,000		

## AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount			
<b>Other Bonds (TE)</b>													
				<b>Tax-Exempt Corporate</b>					<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>		
<b>A</b>	<b>GH92A</b>	<b>General Housing Purpose Bonds, 1992 Series A</b>			Fund: 642	Fiscal Yr: 1993	Yield: 6.405%	Rates: 3.10-6.60	Due: 2023	Amount: \$200,000,000	AA-	Aa2	AA+
	011831HY3	6.600%	2020	Dec	Sinking Fund		10,005,000	0	0	10,005,000			
	011831HY3	6.600%	2021	Dec	Sinking Fund		10,705,000	0	0	10,705,000			
	011831HY3	6.600%	2022	Dec	Sinking Fund		11,440,000	0	0	11,440,000			
	011831HY3	6.600%	2023	Dec	Term Maturity		12,215,000	0	0	12,215,000			
<b>GH92A Total</b>							<b>\$200,000,000</b>	<b>\$36,605,000</b>	<b>\$0</b>	<b>\$163,395,000</b>			
<b>A</b>	<b>GH94A</b>	<b>General Housing Purpose Bonds, 1994 Series A</b>			Fund: 643	Fiscal Yr: 1994	Yield: 5.439%	Rates: 2.60-5.40	Due: 2024	Amount: \$143,815,000	AA-	Aa2	AA+
	011831QK3	2.600%	1994	Dec	Serial Maturity		275,000	275,000	0	0			0
	011831PX6	3.000%	1995	Dec	Serial Maturity		490,000	490,000	0	0			0
	011831PY4	3.500%	1996	Dec	Serial Maturity		505,000	505,000	0	0			0
	011831PZ1	3.700%	1997	Dec	Serial Maturity		520,000	520,000	0	0			0
	011831QA5	3.900%	1998	Dec	Serial Maturity		540,000	540,000	0	0			0
	011831QB3	4.000%	1999	Dec	Serial Maturity		560,000	560,000	0	0			0
	011831QC1	4.250%	2000	Dec	Serial Maturity		585,000	585,000	0	0			0
	011831QD9	4.400%	2001	Dec	Serial Maturity		605,000	605,000	0	0			0
	011831QE7	4.500%	2002	Dec	Serial Maturity		640,000	0	0	640,000			0
	011831QF4	4.600%	2003	Dec	Serial Maturity		660,000	0	0	660,000			0
	011831QG2	4.700%	2004	Dec	Serial Maturity		695,000	0	0	695,000			0
	011831QH0	4.800%	2005	Dec	Serial Maturity		730,000	0	0	730,000			0
	011831QJ6	4.900%	2006	Dec	Serial Maturity		760,000	0	0	760,000			0
	011831QL1	5.000%	2007	Dec	Sinking Fund		800,000	0	0	800,000			0
	011831QL1	5.000%	2008	Dec	Term Maturity		840,000	0	0	840,000			0
	011831QM9	5.400%	2009	Dec	Sinking Fund		5,450,000	0	0	5,450,000			0
	011831QT4	5.000%	2009	Dec	Sinking Fund		1,325,000	0	0	1,325,000			0
	011831QT4	5.000%	2010	Dec	Sinking Fund		1,390,000	0	0	1,390,000			0
	011831QM9	5.400%	2010	Dec	Sinking Fund		5,740,000	0	0	5,740,000			0
	011831QT4	5.000%	2011	Dec	Sinking Fund		1,465,000	0	0	1,465,000			0
	011831QM9	5.400%	2011	Dec	Sinking Fund		6,035,000	0	0	6,035,000			0
	011831QM9	5.400%	2012	Dec	Sinking Fund		6,345,000	0	0	6,345,000			0
	011831QT4	5.000%	2012	Dec	Sinking Fund		1,535,000	0	0	1,535,000			0
	011831QM9	5.400%	2013	Dec	Term Maturity		6,330,000	0	0	6,330,000			0
	011831QT4	5.000%	2013	Dec	Sinking Fund		1,610,000	0	0	1,610,000			0
	011831QT4	5.000%	2014	Dec	Sinking Fund		8,340,000	0	0	8,340,000			0
	011831QT4	5.000%	2015	Dec	Sinking Fund		8,735,000	0	0	8,735,000			0
	011831QT4	5.000%	2016	Dec	Sinking Fund		9,145,000	0	0	9,145,000			0
	011831QT4	5.000%	2017	Dec	Sinking Fund		8,630,000	0	0	8,630,000			0
	011831QT4	5.000%	2018	Dec	Term Maturity		8,825,000	0	0	8,825,000			0
	011831QN7	5.400%	2019	Dec	Sinking Fund		9,590,000	0	0	9,590,000			0
	011831QN7	5.400%	2020	Dec	Sinking Fund		10,125,000	0	0	10,125,000			0
	011831QN7	5.400%	2021	Dec	Sinking Fund		10,715,000	0	0	10,715,000			0
	011831QN7	5.400%	2022	Dec	Sinking Fund		11,325,000	0	0	11,325,000			0
	011831QN7	5.400%	2023	Dec	Term Maturity		11,955,000	0	0	11,955,000			0
<b>GH94A Total</b>							<b>\$143,815,000</b>	<b>\$4,080,000</b>	<b>\$0</b>	<b>\$139,735,000</b>			
	<b>GP95A</b>	<b>Governmental Purpose Bonds, 1995 Series A</b>			Fund: 645	Fiscal Yr: 1996	Yield: 6.004%	Rates: 4.35-5.875	Due: 2030	Amount: \$335,000,000	AAA	Aaa	AAA
	011831ZL1	4.350%	1998	Jun	Serial Maturity		1,905,000	1,905,000	0	0			0
	011831ZM9	4.350%	1998	Dec	Serial Maturity		1,950,000	1,950,000	0	0			0
	011831ZN7	4.500%	1999	Jun	Serial Maturity		1,990,000	1,990,000	0	0			0
	011831ZP2	4.500%	1999	Dec	Serial Maturity		2,035,000	2,035,000	0	0			0
	011831ZQ0	4.600%	2000	Jun	Serial Maturity		2,080,000	2,080,000	0	0			0
	011831ZR8	4.600%	2000	Dec	Serial Maturity		2,130,000	2,130,000	0	0			0
	011831ZS6	4.700%	2001	Jun	Serial Maturity		2,180,000	2,180,000	0	0			0
	011831ZT4	4.700%	2001	Dec	Serial Maturity		2,230,000	1,120,000	1,110,000	0			0
	011831ZU1	4.800%	2002	Jun	Serial Maturity		2,280,000	0	1,135,000	1,145,000			0
	011831ZV9	4.800%	2002	Dec	Serial Maturity		2,335,000	0	1,165,000	1,170,000			0
	011831ZW7	4.800%	2003	Jun	Serial Maturity		2,395,000	0	1,195,000	1,200,000			0
	011831ZX5	4.800%	2003	Dec	Serial Maturity		2,450,000	0	1,220,000	1,230,000			0



## AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
<b>Other Bonds (TE)</b>				<b>Tax-Exempt Corporate</b>					<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>	
<b>GP95A</b>	<b>Governmental Purpose Bonds, 1995 Series A</b>			<b>Fund: 645</b>	<b>Fiscal Yr: 1996</b>	<b>Yield: 6.004%</b>	<b>Rates: 4.35-5.875</b>	<b>Due: 2030</b>	<b>Amount: \$335,000,000</b>	<b>AAA</b>	<b>Aaa</b>	<b>AAA</b>
011831ZY3	4.875%	2004	Jun	Serial Maturity			2,510,000	0	1,250,000		1,260,000	
011831ZZ0	4.875%	2004	Dec	Serial Maturity			2,570,000	0	1,280,000		1,290,000	
011831YL2	5.000%	2005	Jun	Serial Maturity			2,635,000	0	1,315,000		1,320,000	
011831YM0	5.000%	2005	Dec	Serial Maturity			2,700,000	0	1,345,000		1,355,000	
011831YN8	5.125%	2006	Jun	Serial Maturity			2,765,000	0	1,380,000		1,385,000	
011831YP3	5.125%	2006	Dec	Serial Maturity			2,835,000	0	1,415,000		1,420,000	
011831YQ1	5.300%	2007	Jun	Serial Maturity			2,910,000	0	1,450,000		1,460,000	
011831YR9	5.300%	2007	Dec	Serial Maturity			2,985,000	0	1,490,000		1,495,000	
011831YS7	5.400%	2008	Jun	Serial Maturity			3,065,000	0	1,530,000		1,535,000	
011831YT5	5.400%	2008	Dec	Serial Maturity			3,150,000	0	1,570,000		1,580,000	
011831YU2	5.500%	2009	Jun	Serial Maturity			3,235,000	0	1,615,000		1,620,000	
011831YV0	5.500%	2009	Dec	Serial Maturity			3,325,000	0	1,660,000		1,665,000	
011831YW8	5.600%	2010	Jun	Serial Maturity			3,415,000	0	1,705,000		1,710,000	
011831YX6	5.600%	2010	Dec	Serial Maturity			3,510,000	0	1,750,000		1,760,000	
011831YY4	5.700%	2011	Jun	Serial Maturity			3,610,000	0	1,800,000		1,810,000	
011831YZ1	5.700%	2011	Dec	Serial Maturity			3,710,000	0	1,850,000		1,860,000	
011831ZA5	5.800%	2012	Jun	Serial Maturity			3,815,000	0	1,905,000		1,910,000	
011831ZB3	5.800%	2012	Dec	Serial Maturity			3,925,000	0	1,960,000		1,965,000	
011831ZC1	5.850%	2013	Jun	Serial Maturity			4,040,000	0	2,015,000		2,025,000	
011831ZD9	5.850%	2013	Dec	Serial Maturity			4,160,000	0	2,075,000		2,085,000	
011831ZE7	5.850%	2014	Jun	Serial Maturity			4,280,000	0	2,135,000		2,145,000	
011831ZF4	5.850%	2014	Dec	Serial Maturity			4,405,000	0	2,195,000		2,210,000	
011831ZG3	5.850%	2015	Jun	Serial Maturity			4,535,000	0	2,260,000		2,275,000	
011831ZH0	5.850%	2015	Dec	Serial Maturity			4,670,000	0	2,330,000		2,340,000	
011831ZJ6	5.875%	2016	Jun	Sinking Fund			4,805,000	0	2,395,000		2,410,000	
011831ZJ6	5.875%	2016	Dec	Sinking Fund			4,945,000	0	2,465,000		2,480,000	
011831ZJ6	5.875%	2017	Jun	Sinking Fund			5,090,000	0	2,540,000		2,550,000	
011831ZJ6	5.875%	2017	Dec	Sinking Fund			5,240,000	0	2,615,000		2,625,000	
011831ZJ6	5.875%	2018	Jun	Sinking Fund			5,395,000	0	2,690,000		2,705,000	
011831ZJ6	5.875%	2018	Dec	Sinking Fund			5,555,000	0	2,770,000		2,785,000	
011831ZJ6	5.875%	2019	Jun	Sinking Fund			5,715,000	0	2,850,000		2,865,000	
011831ZJ6	5.875%	2019	Dec	Sinking Fund			5,885,000	0	2,935,000		2,950,000	
011831ZJ6	5.875%	2020	Jun	Sinking Fund			6,055,000	0	3,020,000		3,035,000	
011831ZJ6	5.875%	2020	Dec	Sinking Fund			6,235,000	0	3,110,000		3,125,000	
011831ZJ6	5.875%	2021	Jun	Sinking Fund			6,420,000	0	3,205,000		3,215,000	
011831ZJ6	5.875%	2021	Dec	Sinking Fund			6,605,000	0	3,295,000		3,310,000	
011831ZJ6	5.875%	2022	Jun	Sinking Fund			6,800,000	0	3,390,000		3,410,000	
011831ZJ6	5.875%	2022	Dec	Sinking Fund			7,000,000	0	3,490,000		3,510,000	
011831ZJ6	5.875%	2023	Jun	Sinking Fund			7,205,000	0	3,595,000		3,610,000	
011831ZJ6	5.875%	2023	Dec	Sinking Fund			7,415,000	0	3,700,000		3,715,000	
011831ZJ6	5.875%	2024	Jun	Sinking Fund			7,635,000	0	3,810,000		3,825,000	
011831ZJ6	5.875%	2024	Dec	Term Maturity			7,860,000	0	3,920,000		3,940,000	
011831ZK3	5.875%	2025	Jun	Sinking Fund			8,090,000	0	4,035,000		4,055,000	
011831ZK3	5.875%	2025	Dec	Sinking Fund			8,330,000	0	4,155,000		4,175,000	
011831ZK3	5.875%	2026	Jun	Sinking Fund			8,575,000	0	4,280,000		4,295,000	
011831ZK3	5.875%	2026	Dec	Sinking Fund			8,825,000	0	4,400,000		4,425,000	
011831ZK3	5.875%	2027	Jun	Sinking Fund			9,085,000	0	4,530,000		4,555,000	
011831ZK3	5.875%	2027	Dec	Sinking Fund			9,350,000	0	4,665,000		4,685,000	
011831ZK3	5.875%	2028	Jun	Sinking Fund			9,625,000	0	4,800,000		4,825,000	
011831ZK3	5.875%	2028	Dec	Sinking Fund			9,910,000	0	4,945,000		4,965,000	
011831ZK3	5.875%	2029	Jun	Sinking Fund			10,200,000	0	5,090,000		5,110,000	
011831ZK3	5.875%	2029	Dec	Sinking Fund			10,500,000	0	5,240,000		5,260,000	
011831ZK3	5.875%	2030	Jun	Sinking Fund			10,805,000	0	5,390,000		5,415,000	
011831ZK3	5.875%	2030	Dec	Term Maturity			11,125,000	0	5,570,000		5,555,000	
<b>GP95A Total</b>							<b>\$335,000,000</b>	<b>\$15,390,000</b>	<b>\$160,000,000</b>	<b>\$159,610,000</b>		

## AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
<b>Other Bonds (TE)</b>				<b>Tax-Exempt</b>	<b>Corporate</b>				<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>	
<b>GP97A Governmental Purpose Bonds, 1997 Series A</b>				Fund: 646	Fiscal Yr: 1998	Yield:	Rates: Variable	Due: 2027	Amount: \$33,000,000	AA-/A-1+	Aa2/VMIG1	AA+/F1+
011831X82		2027	Dec	Stated Maturity	Variable		33,000,000	0	0			33,000,000
<b>GP97A Total</b>							<b>\$33,000,000</b>	<b>\$0</b>	<b>\$0</b>			<b>\$33,000,000</b>
<b>GM97A General Mortgage Revenue Bonds, 1997 Series A</b>				Fund: 641	Fiscal Yr: 1997	Yield: 6.012%	Rates: 3.85-6.15	Due: 2037	Amount: \$434,910,874	AAA	Aaa	AAA
011831E59	3.850%	1998	Dec	Serial Maturity			2,040,000	2,040,000	0			0
011831E67	4.150%	1999	Dec	Serial Maturity			2,120,000	2,120,000	0			0
011831E75	4.400%	2000	Dec	Serial Maturity			2,210,000	2,210,000	0			0
011831E83	4.550%	2001	Dec	Serial Maturity			2,305,000	2,305,000	0			0
011831E91	4.700%	2002	Dec	Serial Maturity			2,410,000	0	0			2,410,000
011831F25	4.800%	2003	Dec	Serial Maturity			2,525,000	0	0			2,525,000
011831F33	4.900%	2004	Dec	Serial Maturity			2,645,000	0	0			2,645,000
011831F41	5.000%	2005	Dec	Serial Maturity			2,775,000	0	0			2,775,000
011831F58	5.100%	2006	Dec	Serial Maturity			2,910,000	0	0			2,910,000
011831F66	5.200%	2007	Dec	Serial Maturity			3,060,000	0	0			3,060,000
011831F74	5.650%	2012	Dec	Serial Maturity			20,000,000	0	0			20,000,000
011831G65	6.150%	2017	Dec	Capital Appreciation			10,330,874	0	0			10,330,874
011831F82	5.900%	2019	Dec	Serial Maturity			49,000,000	0	0			49,000,000
011831F90	6.000%	2022	Jun	Sinking Fund			27,825,000	0	0			27,825,000
011831F90	6.000%	2024	Dec	Sinking Fund			32,120,000	0	0			32,120,000
011831F90	6.000%	2027	Jun	Term Maturity			30,055,000	0	0			30,055,000
011831G24	5.950%	2029	Jun	Serial Maturity			35,000,000	0	0			35,000,000
011831G32	6.000%	2031	Jun	Sinking Fund			26,840,000	0	0			26,840,000
011831G57	6.100%	2031	Jun	Sinking Fund			17,615,000	0	0			17,615,000
011831G32	6.000%	2033	Dec	Sinking Fund			30,305,000	0	0			30,305,000
011831G57	6.100%	2033	Dec	Sinking Fund			24,415,000	0	0			24,415,000
011831G57	6.100%	2036	Jun	Sinking Fund			23,820,000	0	0			23,820,000
011831G32	6.000%	2036	Dec	Term Maturity			42,855,000	0	0			42,855,000
011831G40	6.100%	2037	Jun	Special Term			25,000,000	0	0			25,000,000
011831G57	6.100%	2037	Dec	Term Maturity			14,730,000	0	0			14,730,000
<b>GM97A Total</b>							<b>\$434,910,874</b>	<b>\$8,675,000</b>	<b>\$0</b>			<b>\$426,235,874</b>
<b>GM99A General Mortgage Revenue Bonds, 1999 Series A</b>				Fund: 647	Fiscal Yr: 2000	Yield: 6.048%	Rates: 4.25-6.00	Due: 2049	Amount: \$302,700,000	AAA	Aaa	AAA
0118317N8	4.250%	2001	Jun	Serial Maturity			1,500,000	1,500,000	0			0
0118317P3	4.400%	2002	Jun	Serial Maturity			1,530,000	0	0			1,530,000
0118317Q1	4.550%	2003	Jun	Serial Maturity			1,570,000	0	0			1,570,000
0118317R9	4.650%	2004	Jun	Serial Maturity			1,610,000	0	0			1,610,000
0118317S7	4.750%	2005	Jun	Serial Maturity			1,660,000	0	0			1,660,000
0118317T5	4.850%	2006	Jun	Serial Maturity			1,700,000	0	0			1,700,000
0118317U2	4.950%	2007	Jun	Serial Maturity			1,755,000	0	0			1,755,000
0118317V0	5.050%	2008	Jun	Serial Maturity			1,810,000	0	0			1,810,000
0118317W8	5.150%	2009	Jun	Serial Maturity			1,865,000	0	0			1,865,000
0118317X6	5.800%	2010	Jun	Sinking Fund			310,000	0	0			310,000
0118317Y4	5.750%	2010	Jun	Sinking Fund			1,645,000	0	0			1,645,000
0118317X6	5.800%	2010	Dec	Sinking Fund			320,000	0	0			320,000
0118317Y4	5.750%	2010	Dec	Sinking Fund			1,670,000	0	0			1,670,000
0118317Y4	5.750%	2011	Jun	Sinking Fund			1,695,000	0	0			1,695,000
0118317X6	5.800%	2011	Jun	Sinking Fund			320,000	0	0			320,000
0118317Y4	5.750%	2011	Dec	Sinking Fund			1,715,000	0	0			1,715,000
0118317X6	5.800%	2011	Dec	Sinking Fund			325,000	0	0			325,000
0118317X6	5.800%	2012	Jun	Sinking Fund			330,000	0	0			330,000
0118317Y4	5.750%	2012	Jun	Sinking Fund			1,740,000	0	0			1,740,000
0118317X6	5.800%	2012	Dec	Sinking Fund			335,000	0	0			335,000
0118317Y4	5.750%	2012	Dec	Sinking Fund			1,770,000	0	0			1,770,000
0118317X6	5.800%	2013	Jun	Sinking Fund			340,000	0	0			340,000
0118317Y4	5.750%	2013	Jun	Sinking Fund			1,790,000	0	0			1,790,000
0118317X6	5.800%	2013	Dec	Sinking Fund			345,000	0	0			345,000
0118317Y4	5.750%	2013	Dec	Sinking Fund			1,810,000	0	0			1,810,000

## AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
<b>Other Bonds (TE)</b>				<b>Tax-Exempt Corporate</b>					<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>	
<b>GM99A</b>	<b>General Mortgage Revenue Bonds, 1999 Series A</b>			Fund: 647	Fiscal Yr: 2000	Yield: 6.048%	Rates: 4.25-6.00	Due: 2049	Amount: \$302,700,000	AAA	Aaa	AAA
0118317X6	5.800%	2014	Jun	Sinking Fund			350,000	0	0			350,000
0118317Y4	5.750%	2014	Jun	Sinking Fund			1,840,000	0	0			1,840,000
0118317X6	5.800%	2014	Dec	Sinking Fund			355,000	0	0			355,000
0118317Y4	5.750%	2014	Dec	Sinking Fund			1,870,000	0	0			1,870,000
0118317X6	5.800%	2015	Jun	Sinking Fund			360,000	0	0			360,000
0118317Y4	5.750%	2015	Jun	Sinking Fund			1,890,000	0	0			1,890,000
0118317X6	5.800%	2015	Dec	Sinking Fund			365,000	0	0			365,000
0118317Y4	5.750%	2015	Dec	Sinking Fund			1,920,000	0	0			1,920,000
0118317X6	5.800%	2016	Jun	Sinking Fund			370,000	0	0			370,000
0118317Y4	5.750%	2016	Jun	Sinking Fund			1,945,000	0	0			1,945,000
0118317X6	5.800%	2016	Dec	Sinking Fund			375,000	0	0			375,000
0118317Y4	5.750%	2016	Dec	Sinking Fund			1,970,000	0	0			1,970,000
0118317X6	5.800%	2017	Jun	Sinking Fund			380,000	0	0			380,000
0118317Y4	5.750%	2017	Jun	Sinking Fund			2,000,000	0	0			2,000,000
0118317X6	5.800%	2017	Dec	Sinking Fund			385,000	0	0			385,000
0118317Y4	5.750%	2017	Dec	Sinking Fund			2,030,000	0	0			2,030,000
0118317Y4	5.750%	2018	Jun	Sinking Fund			2,055,000	0	0			2,055,000
0118317X6	5.800%	2018	Jun	Sinking Fund			390,000	0	0			390,000
0118317X6	5.800%	2018	Dec	Term Maturity			400,000	0	0			400,000
0118317Y4	5.750%	2018	Dec	Sinking Fund			2,085,000	0	0			2,085,000
0118317Y4	5.750%	2019	Jun	Term Maturity			2,515,000	0	0			2,515,000
0118317Z1	5.900%	2019	Dec	Sinking Fund			45,000	0	0			45,000
0118318A5	5.900%	2019	Dec	Sinking Fund			2,505,000	0	0			2,505,000
0118317Z1	5.900%	2020	Jun	Sinking Fund			45,000	0	0			45,000
0118318A5	5.900%	2020	Jun	Sinking Fund			2,545,000	0	0			2,545,000
0118317Z1	5.900%	2020	Dec	Sinking Fund			45,000	0	0			45,000
0118318A5	5.900%	2020	Dec	Sinking Fund			2,580,000	0	0			2,580,000
0118317Z1	5.900%	2021	Jun	Sinking Fund			50,000	0	0			50,000
0118318A5	5.900%	2021	Jun	Sinking Fund			2,615,000	0	0			2,615,000
0118317Z1	5.900%	2021	Dec	Sinking Fund			50,000	0	0			50,000
0118318A5	5.900%	2021	Dec	Sinking Fund			2,655,000	0	0			2,655,000
0118317Z1	5.900%	2022	Jun	Sinking Fund			50,000	0	0			50,000
0118318A5	5.900%	2022	Jun	Sinking Fund			2,690,000	0	0			2,690,000
0118317Z1	5.900%	2022	Dec	Sinking Fund			50,000	0	0			50,000
0118318A5	5.900%	2022	Dec	Sinking Fund			2,735,000	0	0			2,735,000
0118317Z1	5.900%	2023	Jun	Sinking Fund			50,000	0	0			50,000
0118318A5	5.900%	2023	Jun	Sinking Fund			2,770,000	0	0			2,770,000
0118317Z1	5.900%	2023	Dec	Sinking Fund			50,000	0	0			50,000
0118318A5	5.900%	2023	Dec	Sinking Fund			2,815,000	0	0			2,815,000
0118318A5	5.900%	2024	Jun	Sinking Fund			2,855,000	0	0			2,855,000
0118317Z1	5.900%	2024	Jun	Sinking Fund			50,000	0	0			50,000
0118317Z1	5.900%	2024	Dec	Sinking Fund			55,000	0	0			55,000
0118318A5	5.900%	2024	Dec	Sinking Fund			2,890,000	0	0			2,890,000
0118317Z1	5.900%	2025	Jun	Sinking Fund			55,000	0	0			55,000
0118318A5	5.900%	2025	Jun	Sinking Fund			2,935,000	0	0			2,935,000
0118317Z1	5.900%	2025	Dec	Sinking Fund			55,000	0	0			55,000
0118318A5	5.900%	2025	Dec	Sinking Fund			2,980,000	0	0			2,980,000
0118317Z1	5.900%	2026	Jun	Sinking Fund			55,000	0	0			55,000
0118318A5	5.900%	2026	Jun	Sinking Fund			3,020,000	0	0			3,020,000
0118317Z1	5.900%	2026	Dec	Sinking Fund			55,000	0	0			55,000
0118318A5	5.900%	2026	Dec	Sinking Fund			3,065,000	0	0			3,065,000
0118317Z1	5.900%	2027	Jun	Sinking Fund			55,000	0	0			55,000
0118318A5	5.900%	2027	Jun	Sinking Fund			3,115,000	0	0			3,115,000
0118318A5	5.900%	2027	Dec	Sinking Fund			3,155,000	0	0			3,155,000
0118317Z1	5.900%	2027	Dec	Sinking Fund			55,000	0	0			55,000
0118317Z1	5.900%	2028	Jun	Sinking Fund			60,000	0	0			60,000
0118318A5	5.900%	2028	Jun	Sinking Fund			3,200,000	0	0			3,200,000

**AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING**

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount			
<b>Other Bonds (TE)</b>				<b>Tax-Exempt Corporate</b>					<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>		
<b>GM99A General Mortgage Revenue Bonds, 1999 Series A</b>				Fund: 647	Fiscal Yr: 2000	Yield: 6.048%	Rates: 4.25-6.00	Due: 2049	Amount: \$302,700,000	AAA	Aaa	AAA	
0118317Z1	5.900%	2028	Dec	Term Maturity			60,000	0	0			60,000	
0118318A5	5.900%	2028	Dec	Sinking Fund			3,250,000	0	0			3,250,000	
0118318A5	5.900%	2029	Jun	Term Maturity			3,355,000	0	0			3,355,000	
0118318B3	6.050%	2029	Dec	Sinking Fund			3,400,000	0	0			3,400,000	
0118318B3	6.050%	2030	Jun	Sinking Fund			3,455,000	0	0			3,455,000	
0118318B3	6.050%	2030	Dec	Sinking Fund			3,505,000	0	0			3,505,000	
0118318B3	6.050%	2031	Jun	Sinking Fund			3,555,000	0	0			3,555,000	
0118318B3	6.050%	2031	Dec	Sinking Fund			3,610,000	0	0			3,610,000	
0118318B3	6.050%	2032	Jun	Sinking Fund			3,660,000	0	0			3,660,000	
0118318B3	6.050%	2032	Dec	Sinking Fund			3,715,000	0	0			3,715,000	
0118318B3	6.050%	2033	Jun	Sinking Fund			3,770,000	0	0			3,770,000	
0118318B3	6.050%	2033	Dec	Sinking Fund			3,825,000	0	0			3,825,000	
0118318B3	6.050%	2034	Jun	Sinking Fund			3,885,000	0	0			3,885,000	
0118318B3	6.050%	2034	Dec	Sinking Fund			3,940,000	0	0			3,940,000	
0118318B3	6.050%	2035	Jun	Term Maturity			3,995,000	0	0			3,995,000	
0118318C1	6.050%	2035	Dec	Sinking Fund			4,060,000	0	0			4,060,000	
0118318C1	6.050%	2036	Jun	Sinking Fund			4,115,000	0	0			4,115,000	
0118318C1	6.050%	2036	Dec	Sinking Fund			4,180,000	0	0			4,180,000	
0118318C1	6.050%	2037	Jun	Sinking Fund			4,240,000	0	0			4,240,000	
0118318C1	6.050%	2037	Dec	Sinking Fund			4,300,000	0	0			4,300,000	
0118318C1	6.050%	2038	Jun	Sinking Fund			4,365,000	0	0			4,365,000	
0118318C1	6.050%	2038	Dec	Sinking Fund			4,430,000	0	0			4,430,000	
0118318C1	6.050%	2039	Jun	Term Maturity			4,495,000	0	0			4,495,000	
0118318D9	6.000%	2039	Dec	Sinking Fund			4,675,000	0	0			4,675,000	
0118318D9	6.000%	2040	Jun	Sinking Fund			4,750,000	0	0			4,750,000	
0118318D9	6.000%	2040	Dec	Sinking Fund			4,820,000	0	0			4,820,000	
0118318D9	6.000%	2041	Jun	Sinking Fund			4,890,000	0	0			4,890,000	
0118318D9	6.000%	2041	Dec	Sinking Fund			4,965,000	0	0			4,965,000	
0118318D9	6.000%	2042	Jun	Sinking Fund			5,035,000	0	0			5,035,000	
0118318D9	6.000%	2042	Dec	Sinking Fund			5,120,000	0	0			5,120,000	
0118318D9	6.000%	2043	Jun	Sinking Fund			5,190,000	0	0			5,190,000	
0118318D9	6.000%	2043	Dec	Sinking Fund			5,270,000	0	0			5,270,000	
0118318D9	6.000%	2044	Jun	Sinking Fund			5,350,000	0	0			5,350,000	
0118318D9	6.000%	2044	Dec	Sinking Fund			5,430,000	0	0			5,430,000	
0118318D9	6.000%	2045	Jun	Sinking Fund			5,510,000	0	0			5,510,000	
0118318D9	6.000%	2045	Dec	Sinking Fund			5,595,000	0	0			5,595,000	
0118318D9	6.000%	2046	Jun	Sinking Fund			5,675,000	0	0			5,675,000	
0118318D9	6.000%	2046	Dec	Sinking Fund			5,760,000	0	0			5,760,000	
0118318D9	6.000%	2047	Jun	Sinking Fund			5,850,000	0	0			5,850,000	
0118318D9	6.000%	2047	Dec	Sinking Fund			5,940,000	0	0			5,940,000	
0118318D9	6.000%	2048	Jun	Sinking Fund			6,020,000	0	0			6,020,000	
0118318D9	6.000%	2048	Dec	Sinking Fund			6,120,000	0	0			6,120,000	
0118318D9	6.000%	2049	Jun	Term Maturity			6,205,000	0	0			6,205,000	
<b>GM99A Total</b>							<b>\$302,700,000</b>	<b>\$1,500,000</b>	<b>\$0</b>	<b>\$301,200,000</b>			
<b>D</b>	<b>GP01A Governmental Purpose Bonds, 2001 Series A</b>				Fund: 648	Fiscal Yr: 2002	Yield:	Rates: Variable	Due: 2030	Amount: \$76,580,000	AAA/A-1+	Aaa/VMIG-1	AAA/F-1+
011832MW9		2001	Dec	Sinking Fund	Variable		500,000	500,000	0			0	
011832MW9		2002	Jun	Sinking Fund	Variable		705,000	0	0			705,000	
011832MW9		2002	Dec	Sinking Fund	Variable		720,000	0	0			720,000	
011832MW9		2003	Jun	Sinking Fund	Variable		735,000	0	0			735,000	
011832MW9		2003	Dec	Sinking Fund	Variable		745,000	0	0			745,000	
011832MW9		2004	Jun	Sinking Fund	Variable		770,000	0	0			770,000	
011832MW9		2004	Dec	Sinking Fund	Variable		780,000	0	0			780,000	
011832MW9		2005	Jun	Sinking Fund	Variable		795,000	0	0			795,000	
011832MW9		2005	Dec	Sinking Fund	Variable		815,000	0	0			815,000	
011832MW9		2006	Jun	Sinking Fund	Variable		825,000	0	0			825,000	
011832MW9		2006	Dec	Sinking Fund	Variable		845,000	0	0			845,000	

**AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING**

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
<b>Other Bonds (TE)</b>				<b>Tax-Exempt Corporate</b>					<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>	
<b>D GP01A</b>	<b>Governmental Purpose Bonds, 2001 Series A</b>			Fund: <b>648</b>	Fiscal Yr: <b>2002</b>	Yield:	Rates: <b>Variable</b>	Due: <b>2030</b>	Amount: <b>\$76,580,000</b>	AAA/A-1+	Aaa/VMIG-1	AAA/F-1+
011832MW9		2007	Jun	Sinking Fund	Variable		860,000	0	0			860,000
011832MW9		2007	Dec	Sinking Fund	Variable		880,000	0	0			880,000
011832MW9		2008	Jun	Sinking Fund	Variable		895,000	0	0			895,000
011832MW9		2008	Dec	Sinking Fund	Variable		920,000	0	0			920,000
011832MW9		2009	Jun	Sinking Fund	Variable		930,000	0	0			930,000
011832MW9		2009	Dec	Sinking Fund	Variable		950,000	0	0			950,000
011832MW9		2010	Jun	Sinking Fund	Variable		960,000	0	0			960,000
011832MW9		2010	Dec	Sinking Fund	Variable		995,000	0	0			995,000
011832MW9		2011	Jun	Sinking Fund	Variable		1,010,000	0	0			1,010,000
011832MW9		2011	Dec	Sinking Fund	Variable		1,030,000	0	0			1,030,000
011832MW9		2012	Jun	Sinking Fund	Variable		1,050,000	0	0			1,050,000
011832MW9		2012	Dec	Sinking Fund	Variable		1,070,000	0	0			1,070,000
011832MW9		2013	Jun	Sinking Fund	Variable		1,090,000	0	0			1,090,000
011832MW9		2013	Dec	Sinking Fund	Variable		1,115,000	0	0			1,115,000
011832MW9		2014	Jun	Sinking Fund	Variable		1,135,000	0	0			1,135,000
011832MW9		2014	Dec	Sinking Fund	Variable		1,160,000	0	0			1,160,000
011832MW9		2015	Jun	Sinking Fund	Variable		1,180,000	0	0			1,180,000
011832MW9		2015	Dec	Sinking Fund	Variable		1,205,000	0	0			1,205,000
011832MW9		2016	Jun	Sinking Fund	Variable		1,235,000	0	0			1,235,000
011832MW9		2016	Dec	Sinking Fund	Variable		1,255,000	0	0			1,255,000
011832MW9		2017	Jun	Sinking Fund	Variable		1,275,000	0	0			1,275,000
011832MW9		2017	Dec	Sinking Fund	Variable		1,305,000	0	0			1,305,000
011832MW9		2018	Jun	Sinking Fund	Variable		1,335,000	0	0			1,335,000
011832MW9		2018	Dec	Sinking Fund	Variable		1,365,000	0	0			1,365,000
011832MW9		2019	Jun	Sinking Fund	Variable		1,380,000	0	0			1,380,000
011832MW9		2019	Dec	Sinking Fund	Variable		1,410,000	0	0			1,410,000
011832MW9		2020	Jun	Sinking Fund	Variable		1,445,000	0	0			1,445,000
011832MW9		2020	Dec	Sinking Fund	Variable		1,465,000	0	0			1,465,000
011832MW9		2021	Jun	Sinking Fund	Variable		1,505,000	0	0			1,505,000
011832MW9		2021	Dec	Sinking Fund	Variable		1,525,000	0	0			1,525,000
011832MW9		2022	Jun	Sinking Fund	Variable		1,560,000	0	0			1,560,000
011832MW9		2022	Dec	Sinking Fund	Variable		1,590,000	0	0			1,590,000
011832MW9		2023	Jun	Sinking Fund	Variable		1,620,000	0	0			1,620,000
011832MW9		2023	Dec	Sinking Fund	Variable		1,660,000	0	0			1,660,000
011832MW9		2024	Jun	Sinking Fund	Variable		1,685,000	0	0			1,685,000
011832MW9		2024	Dec	Sinking Fund	Variable		1,725,000	0	0			1,725,000
011832MW9		2025	Jun	Sinking Fund	Variable		1,755,000	0	0			1,755,000
011832MW9		2025	Dec	Sinking Fund	Variable		1,790,000	0	0			1,790,000
011832MW9		2026	Jun	Sinking Fund	Variable		1,830,000	0	0			1,830,000
011832MW9		2026	Dec	Sinking Fund	Variable		1,865,000	0	0			1,865,000
011832MW9		2027	Jun	Sinking Fund	Variable		1,900,000	0	0			1,900,000
011832MW9		2027	Dec	Sinking Fund	Variable		1,945,000	0	0			1,945,000
011832MW9		2028	Jun	Sinking Fund	Variable		1,970,000	0	0			1,970,000
011832MW9		2028	Dec	Sinking Fund	Variable		2,020,000	0	0			2,020,000
011832MW9		2029	Jun	Sinking Fund	Variable		2,060,000	0	0			2,060,000
011832MW9		2029	Dec	Sinking Fund	Variable		2,100,000	0	0			2,100,000
011832MW9		2030	Jun	Sinking Fund	Variable		2,145,000	0	0			2,145,000
011832MW9		2030	Dec	Term Maturity	Variable		2,190,000	0	0			2,190,000
<b>GP01A Total</b>							<b>\$76,580,000</b>	<b>\$500,000</b>	<b>\$0</b>	<b>\$76,080,000</b>		
<b>D GP01B</b>	<b>Governmental Purpose Bonds, 2001 Series B</b>			Fund: <b>648</b>	Fiscal Yr: <b>2002</b>	Yield:	Rates: <b>Variable</b>	Due: <b>2030</b>	Amount: <b>\$93,590,000</b>	AAA/A-1+	Aaa/VMIG-1	AAA/F-1+
011832MY5		2001	Dec	Sinking Fund	Variable		620,000	620,000	0			0
011832MY5		2002	Jun	Sinking Fund	Variable		855,000	0	0			855,000
011832MY5		2002	Dec	Sinking Fund	Variable		885,000	0	0			885,000
011832MY5		2003	Jun	Sinking Fund	Variable		900,000	0	0			900,000
011832MY5		2003	Dec	Sinking Fund	Variable		910,000	0	0			910,000
011832MY5		2004	Jun	Sinking Fund	Variable		935,000	0	0			935,000

**AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING**

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
<b>Other Bonds (TE)</b>				<b>Tax-Exempt</b>	<b>Corporate</b>				<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>	
<b>D</b>	<b>GP01B</b>	<b>Governmental Purpose Bonds, 2001 Series B</b>		Fund: <b>648</b>	Fiscal Yr: <b>2002</b>	Yield:	Rates: <b>Variable</b>	Due: <b>2030</b>	Amount: <b>\$93,590,000</b>	AAA/A-1+	Aaa/VMIG-1	AAA/F-1+
011832MY5		2004	Dec	Sinking Fund	Variable		955,000	0	0			955,000
011832MY5		2005	Jun	Sinking Fund	Variable		975,000	0	0			975,000
011832MY5		2005	Dec	Sinking Fund	Variable		990,000	0	0			990,000
011832MY5		2006	Jun	Sinking Fund	Variable		1,010,000	0	0			1,010,000
011832MY5		2006	Dec	Sinking Fund	Variable		1,035,000	0	0			1,035,000
011832MY5		2007	Jun	Sinking Fund	Variable		1,055,000	0	0			1,055,000
011832MY5		2007	Dec	Sinking Fund	Variable		1,070,000	0	0			1,070,000
011832MY5		2008	Jun	Sinking Fund	Variable		1,095,000	0	0			1,095,000
011832MY5		2008	Dec	Sinking Fund	Variable		1,120,000	0	0			1,120,000
011832MY5		2009	Jun	Sinking Fund	Variable		1,140,000	0	0			1,140,000
011832MY5		2009	Dec	Sinking Fund	Variable		1,165,000	0	0			1,165,000
011832MY5		2010	Jun	Sinking Fund	Variable		1,175,000	0	0			1,175,000
011832MY5		2010	Dec	Sinking Fund	Variable		1,210,000	0	0			1,210,000
011832MY5		2011	Jun	Sinking Fund	Variable		1,235,000	0	0			1,235,000
011832MY5		2011	Dec	Sinking Fund	Variable		1,255,000	0	0			1,255,000
011832MY5		2012	Jun	Sinking Fund	Variable		1,285,000	0	0			1,285,000
011832MY5		2012	Dec	Sinking Fund	Variable		1,315,000	0	0			1,315,000
011832MY5		2013	Jun	Sinking Fund	Variable		1,325,000	0	0			1,325,000
011832MY5		2013	Dec	Sinking Fund	Variable		1,365,000	0	0			1,365,000
011832MY5		2014	Jun	Sinking Fund	Variable		1,390,000	0	0			1,390,000
011832MY5		2014	Dec	Sinking Fund	Variable		1,415,000	0	0			1,415,000
011832MY5		2015	Jun	Sinking Fund	Variable		1,445,000	0	0			1,445,000
011832MY5		2015	Dec	Sinking Fund	Variable		1,475,000	0	0			1,475,000
011832MY5		2016	Jun	Sinking Fund	Variable		1,505,000	0	0			1,505,000
011832MY5		2016	Dec	Sinking Fund	Variable		1,530,000	0	0			1,530,000
011832MY5		2017	Jun	Sinking Fund	Variable		1,560,000	0	0			1,560,000
011832MY5		2017	Dec	Sinking Fund	Variable		1,600,000	0	0			1,600,000
011832MY5		2018	Jun	Sinking Fund	Variable		1,625,000	0	0			1,625,000
011832MY5		2018	Dec	Sinking Fund	Variable		1,665,000	0	0			1,665,000
011832MY5		2019	Jun	Sinking Fund	Variable		1,690,000	0	0			1,690,000
011832MY5		2019	Dec	Sinking Fund	Variable		1,720,000	0	0			1,720,000
011832MY5		2020	Jun	Sinking Fund	Variable		1,770,000	0	0			1,770,000
011832MY5		2020	Dec	Sinking Fund	Variable		1,795,000	0	0			1,795,000
011832MY5		2021	Jun	Sinking Fund	Variable		1,835,000	0	0			1,835,000
011832MY5		2021	Dec	Sinking Fund	Variable		1,870,000	0	0			1,870,000
011832MY5		2022	Jun	Sinking Fund	Variable		1,900,000	0	0			1,900,000
011832MY5		2022	Dec	Sinking Fund	Variable		1,940,000	0	0			1,940,000
011832MY5		2023	Jun	Sinking Fund	Variable		1,985,000	0	0			1,985,000
011832MY5		2023	Dec	Sinking Fund	Variable		2,025,000	0	0			2,025,000
011832MY5		2024	Jun	Sinking Fund	Variable		2,065,000	0	0			2,065,000
011832MY5		2024	Dec	Sinking Fund	Variable		2,105,000	0	0			2,105,000
011832MY5		2025	Jun	Sinking Fund	Variable		2,150,000	0	0			2,150,000
011832MY5		2025	Dec	Sinking Fund	Variable		2,185,000	0	0			2,185,000
011832MY5		2026	Jun	Sinking Fund	Variable		2,235,000	0	0			2,235,000
011832MY5		2026	Dec	Sinking Fund	Variable		2,275,000	0	0			2,275,000
011832MY5		2027	Jun	Sinking Fund	Variable		2,325,000	0	0			2,325,000
011832MY5		2027	Dec	Sinking Fund	Variable		2,375,000	0	0			2,375,000
011832MY5		2028	Jun	Sinking Fund	Variable		2,415,000	0	0			2,415,000
011832MY5		2028	Dec	Sinking Fund	Variable		2,465,000	0	0			2,465,000
011832MY5		2029	Jun	Sinking Fund	Variable		2,515,000	0	0			2,515,000
011832MY5		2029	Dec	Sinking Fund	Variable		2,565,000	0	0			2,565,000
011832MY5		2030	Jun	Sinking Fund	Variable		2,620,000	0	0			2,620,000
011832MY5		2030	Dec	Term Maturity	Variable		2,675,000	0	0			2,675,000
							<b>GP01B Total</b>	<b>\$93,590,000</b>	<b>\$620,000</b>	<b>\$0</b>		<b>\$92,970,000</b>
<b>SC99A</b>	<b>State Capital Project Bonds, 1999 Series A</b>			Fund: <b>690</b>	Fiscal Yr: <b>1999</b>	Yield: <b>3.880%</b>	Rates: <b>3.40-5.00</b>	Due: <b>2005</b>	Amount: <b>\$92,365,000</b>	AA-	Aa2	AA+
0118316U3	4.500%	1999	Jun	Serial Maturity			5,655,000	5,655,000	0			0

## AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
<b>Other Bonds (TE)</b>				<b>Tax-Exempt</b>	<b>Corporate</b>				<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>	
<b>SC99A State Capital Project Bonds, 1999 Series A</b>				Fund: 690	Fiscal Yr: 1999	Yield: 3.880%	Rates: 3.40-5.00	Due: 2005	Amount: \$92,365,000	AA-	Aa2	AA+
0118316V1	4.500%	1999	Dec	Serial Maturity			5,785,000	5,785,000	0		0	
0118316W9	3.400%	2000	Jun	Serial Maturity			6,020,000	6,020,000	0		0	
0118316X7	5.000%	2000	Dec	Serial Maturity			6,015,000	6,015,000	0		0	
0118316Y5	3.650%	2001	Jun	Serial Maturity			2,000,000	2,000,000	0		0	
0118317J7	5.000%	2001	Jun	Serial Maturity			4,165,000	4,165,000	0		0	
0118316Z2	5.000%	2001	Dec	Serial Maturity			6,305,000	6,305,000	0		0	
0118317A6	3.800%	2002	Jun	Serial Maturity			500,000	0	0		500,000	
0118317K4	5.000%	2002	Jun	Serial Maturity			5,965,000	0	0		5,965,000	
0118317B4	5.000%	2002	Dec	Serial Maturity			6,625,000	0	0		6,625,000	
0118317C2	5.000%	2003	Jun	Serial Maturity			6,790,000	0	0		6,790,000	
0118317D0	5.000%	2003	Dec	Serial Maturity			6,960,000	0	0		6,960,000	
0118317E8	4.000%	2004	Jun	Serial Maturity			2,000,000	0	0		2,000,000	
0118317L2	5.000%	2004	Jun	Serial Maturity			5,130,000	0	0		5,130,000	
0118317F5	5.000%	2004	Dec	Serial Maturity			7,300,000	0	0		7,300,000	
0118317G3	4.050%	2005	Jun	Serial Maturity			1,000,000	0	0		1,000,000	
0118317M0	5.000%	2005	Jun	Serial Maturity			6,485,000	0	0		6,485,000	
0118317H1	5.000%	2005	Dec	Serial Maturity			7,665,000	0	0		7,665,000	
<b>SC99A Total</b>							<b>\$92,365,000</b>	<b>\$35,945,000</b>	<b>\$0</b>		<b>\$56,420,000</b>	
<b>SC99B State Capital Project Bonds, 1999 Series B</b>				Fund: 691	Fiscal Yr: 2000	Yield: 4.689%	Rates: 4.00-5.25	Due: 2005	Amount: \$103,980,000	AAA	Aaa	AAA
011832CW0	4.000%	2000	Dec	Serial Maturity			6,645,000	6,645,000	0		0	
011832CX8	4.300%	2001	Jun	Serial Maturity			7,110,000	7,110,000	0		0	
011832CY6	4.350%	2001	Dec	Serial Maturity			8,870,000	8,870,000	0		0	
011832CZ3	4.450%	2002	Jun	Serial Maturity			1,800,000	0	0		1,800,000	
011832DH2	5.250%	2002	Jun	Serial Maturity			7,190,000	0	0		7,190,000	
011832DJ8	5.000%	2002	Dec	Serial Maturity			9,215,000	0	0		9,215,000	
011832DB5	4.600%	2003	Jun	Serial Maturity			2,225,000	0	0		2,225,000	
011832DK5	5.250%	2003	Jun	Serial Maturity			7,295,000	0	0		7,295,000	
011832DC3	4.600%	2003	Dec	Serial Maturity			1,500,000	0	0		1,500,000	
011832DL3	5.125%	2003	Dec	Serial Maturity			8,285,000	0	0		8,285,000	
011832DD1	4.700%	2004	Jun	Serial Maturity			2,685,000	0	0		2,685,000	
011832DM1	5.500%	2004	Jun	Serial Maturity			7,245,000	0	0		7,245,000	
011832DE9	4.700%	2004	Dec	Serial Maturity			1,075,000	0	0		1,075,000	
011832DN9	5.250%	2004	Dec	Serial Maturity			9,195,000	0	0		9,195,000	
011832DF6	4.800%	2005	Jun	Serial Maturity			1,300,000	0	0		1,300,000	
011832DP4	5.500%	2005	Jun	Serial Maturity			9,160,000	0	0		9,160,000	
011832DG4	4.800%	2005	Dec	Serial Maturity			3,520,000	0	0		3,520,000	
011832DQ2	5.500%	2005	Dec	Serial Maturity			9,665,000	0	0		9,665,000	
<b>SC99B Total</b>							<b>\$103,980,000</b>	<b>\$22,625,000</b>	<b>\$0</b>		<b>\$81,355,000</b>	
<b>SC01A State Capital Project Bonds, 2001 Series A</b>				Fund: 692	Fiscal Yr: 2001	Yield: 3.980%	Rates: 3.20-5.25	Due: 2007	Amount: \$74,535,000	AA-	Aa2	AA+
011832MB5	4.000%	2001	Dec	Serial Maturity			290,000	290,000	0		0	
011832MC3	3.200%	2002	Jun	Serial Maturity			1,015,000	0	0		1,015,000	
011832MD1	4.500%	2002	Dec	Serial Maturity			4,290,000	0	0		4,290,000	
011832ME9	4.750%	2003	Jun	Serial Maturity			1,310,000	0	0		1,310,000	
011832MP4	3.800%	2003	Jun	Serial Maturity			3,020,000	0	0		3,020,000	
011832MF6	4.750%	2003	Dec	Serial Maturity			4,500,000	0	0		4,500,000	
011832MG4	5.000%	2004	Jun	Serial Maturity			2,055,000	0	0		2,055,000	
011832MQ2	3.850%	2004	Jun	Serial Maturity			2,430,000	0	0		2,430,000	
011832MH2	5.000%	2004	Dec	Serial Maturity			5,000,000	0	0		5,000,000	
011832MJ8	5.250%	2005	Jun	Serial Maturity			3,050,000	0	0		3,050,000	
011832MR0	3.900%	2005	Jun	Serial Maturity			1,385,000	0	0		1,385,000	
011832MK5	5.000%	2005	Dec	Serial Maturity			13,240,000	0	0		13,240,000	
011832ML3	5.000%	2006	Jun	Serial Maturity			13,450,000	0	0		13,450,000	
011832MM1	5.000%	2006	Dec	Serial Maturity			5,000,000	0	0		5,000,000	
011832MS8	4.000%	2006	Dec	Serial Maturity			2,585,000	0	0		2,585,000	
011832MN9	5.000%	2007	Jun	Serial Maturity			7,915,000	0	0		7,915,000	

**AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING**

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
<b>Other Bonds (TE)</b>				<b>Tax-Exempt Corporate</b>					<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>	
<b>SC01A State Capital Project Bonds, 2001 Series A</b>				Fund: 692	Fiscal Yr: 2001	Yield: 3.980%	Rates: 3.20-5.25	Due: 2007	Amount: \$74,535,000	AA-	Aa2	AA+
011832MT6	4.050%	2007	Jun	Serial Maturity			4,000,000	0	0			4,000,000
<b>SC01A Total</b>							<b>\$74,535,000</b>	<b>\$290,000</b>	<b>\$0</b>			<b>\$74,245,000</b>
<b>SBL99 State Building Lease Bonds, 1999</b>				Fund: 555	Fiscal Yr: 2000	Yield: 5.550%	Rates: 4.25-5.80	Due: 2017	Amount: \$40,000,000	AAA	Aaa	AAA
011832DR0	4.250%	2000	Apr	Serial Maturity			1,075,000	1,075,000	0			0
011832DS8	4.250%	2000	Oct	Serial Maturity			750,000	750,000	0			0
011832DT6	4.350%	2001	Apr	Serial Maturity			765,000	765,000	0			0
011832DU3	4.350%	2001	Oct	Serial Maturity			780,000	780,000	0			0
011832DV1	4.450%	2002	Apr	Serial Maturity			795,000	795,000	0			0
011832DW9	4.450%	2002	Oct	Serial Maturity			815,000	0	0			815,000
011832DX7	4.600%	2003	Apr	Serial Maturity			835,000	0	0			835,000
011832DY5	4.600%	2003	Oct	Serial Maturity			855,000	0	0			855,000
011832DZ2	4.750%	2004	Apr	Serial Maturity			870,000	0	0			870,000
011832EA6	4.750%	2004	Oct	Serial Maturity			895,000	0	0			895,000
011832EB4	4.850%	2005	Apr	Serial Maturity			915,000	0	0			915,000
011832EC2	4.850%	2005	Oct	Serial Maturity			935,000	0	0			935,000
011832ED0	4.875%	2006	Apr	Serial Maturity			960,000	0	0			960,000
011832EE8	4.875%	2006	Oct	Serial Maturity			980,000	0	0			980,000
011832EF5	5.000%	2007	Apr	Serial Maturity			1,005,000	0	0			1,005,000
011832EG3	5.000%	2007	Oct	Serial Maturity			1,030,000	0	0			1,030,000
011832EH1	5.100%	2008	Apr	Serial Maturity			1,055,000	0	0			1,055,000
011832EJ7	5.100%	2008	Oct	Serial Maturity			1,085,000	0	0			1,085,000
011832EK4	5.150%	2009	Apr	Serial Maturity			1,110,000	0	0			1,110,000
011832EL2	5.150%	2009	Oct	Serial Maturity			1,140,000	0	0			1,140,000
011832EM0	5.250%	2010	Apr	Serial Maturity			1,170,000	0	0			1,170,000
011832EN8	5.250%	2010	Oct	Serial Maturity			1,200,000	0	0			1,200,000
011832EP3	5.300%	2011	Apr	Serial Maturity			1,230,000	0	0			1,230,000
011832EQ1	5.300%	2011	Oct	Serial Maturity			1,265,000	0	0			1,265,000
011832ER9	5.400%	2012	Apr	Serial Maturity			1,300,000	0	0			1,300,000
011832ES7	5.400%	2012	Oct	Serial Maturity			1,335,000	0	0			1,335,000
011832GG1	5.800%	2013	Apr	Sinking Fund			1,370,000	0	0			1,370,000
011832GG1	5.800%	2013	Oct	Sinking Fund			1,410,000	0	0			1,410,000
011832GG1	5.800%	2014	Apr	Sinking Fund			1,450,000	0	0			1,450,000
011832GG1	5.800%	2014	Oct	Sinking Fund			1,490,000	0	0			1,490,000
011832GG1	5.800%	2015	Apr	Term Maturity			1,535,000	0	0			1,535,000
011832ET5	5.750%	2015	Oct	Sinking Fund			1,580,000	0	0			1,580,000
011832ET5	5.750%	2016	Apr	Sinking Fund			1,625,000	0	0			1,625,000
011832ET5	5.750%	2016	Oct	Sinking Fund			1,670,000	0	0			1,670,000
011832ET5	5.750%	2017	Apr	Term Maturity			1,720,000	0	0			1,720,000
<b>SBL99 Total</b>							<b>\$40,000,000</b>	<b>\$4,165,000</b>	<b>\$0</b>			<b>\$35,835,000</b>
<b>COHOB Mortgage Revenue Refunding Bonds - Coho Park (B)</b>				Fund: 892	Fiscal Yr: 1997	Yield: 6.423%	Rates: 5.60-6.50	Due: 2023	Amount: \$2,300,000	AAA	Aaa	AAA
011831A53	5.600%	1997	Jan	Sinking Fund			5,000	5,000	0			0
011831A53	5.600%	1998	Jan	Sinking Fund			5,000	5,000	0			0
011831A53	5.600%	1999	Jan	Sinking Fund			10,000	10,000	0			0
011831A53	5.600%	2000	Jan	Sinking Fund			10,000	10,000	0			0
011831A53	5.600%	2001	Jan	Sinking Fund			10,000	10,000	0			0
011831A53	5.600%	2002	Jan	Sinking Fund			15,000	15,000	0			0
011831A53	5.600%	2003	Jan	Sinking Fund			20,000	0	0			20,000
011831A53	5.600%	2004	Jan	Sinking Fund			20,000	0	0			20,000
011831A53	5.600%	2005	Jan	Sinking Fund			65,000	0	0			65,000
011831A53	5.600%	2006	Jan	Sinking Fund			70,000	0	0			70,000
011831A61	6.350%	2007	Jan	Sinking Fund			70,000	0	0			70,000
011831A61	6.350%	2008	Jan	Sinking Fund			75,000	0	0			75,000
011831A61	6.350%	2009	Jan	Sinking Fund			80,000	0	0			80,000
011831A61	6.350%	2010	Jan	Sinking Fund			85,000	0	0			85,000
011831A61	6.350%	2011	Jan	Sinking Fund			90,000	0	0			90,000



**AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING**

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
<b>Other Bonds (TE)</b>												
<b>COHOB Mortgage Revenue Refunding Bonds - Coho Park (B)</b>				<b>Tax-Exempt</b>	<b>Corporate</b>			<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>		
				Fund: 892	Fiscal Yr: 1997	Yield: 6.423%	Rates: 5.60-6.50	Due: 2023	Amount: \$2,300,000	AAA	Aaa	AAA
011831A61	6.350%	2012	Jan	Sinking Fund			95,000	0	0	95,000		
011831A61	6.350%	2013	Jan	Sinking Fund			105,000	0	0	105,000		
011831A61	6.350%	2014	Jan	Sinking Fund			110,000	0	0	110,000		
011831A61	6.350%	2015	Jan	Sinking Fund			115,000	0	0	115,000		
011831A61	6.350%	2016	Jan	Sinking Fund			125,000	0	0	125,000		
011831A79	6.550%	2017	Jan	Sinking Fund			130,000	0	0	130,000		
011831A79	6.550%	2018	Jan	Sinking Fund			140,000	0	0	140,000		
011831A79	6.550%	2019	Jan	Sinking Fund			150,000	0	0	150,000		
011831A79	6.550%	2020	Jan	Sinking Fund			160,000	0	0	160,000		
011831A79	6.550%	2021	Jan	Sinking Fund			170,000	0	0	170,000		
011831A79	6.550%	2022	Jan	Sinking Fund			180,000	0	0	180,000		
011831A79	6.550%	2023	Jan	Term Maturity			190,000	0	0	190,000		
<b>COHOB Total</b>							<b>\$2,300,000</b>	<b>\$55,000</b>	<b>\$0</b>	<b>\$2,245,000</b>		
<b>CHINA Mortgage Revenue Refunding Bonds - Chinook Apts (A)</b>				<b>Tax-Exempt</b>	<b>Corporate</b>			<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>		
				Fund: 892	Fiscal Yr: 1997	Yield: 6.404%	Rates: 5.60-6.55	Due: 2024	Amount: \$2,300,000	AAA	Aaa	AAA
011831A20	5.600%	1997	Jan	Sinking Fund			30,000	30,000	0	0		
011831A20	5.600%	1998	Jan	Sinking Fund			35,000	35,000	0	0		
011831A20	5.600%	1999	Jan	Sinking Fund			40,000	40,000	0	0		
011831A20	5.600%	2000	Jan	Sinking Fund			40,000	40,000	0	0		
011831A20	5.600%	2001	Jan	Sinking Fund			45,000	45,000	0	0		
011831A20	5.600%	2002	Jan	Sinking Fund			45,000	45,000	0	0		
011831A20	5.600%	2003	Jan	Sinking Fund			45,000	0	0	45,000		
011831A20	5.600%	2004	Jan	Sinking Fund			50,000	0	0	50,000		
011831A20	5.600%	2005	Jan	Sinking Fund			55,000	0	0	55,000		
011831A20	5.600%	2006	Jan	Sinking Fund			55,000	0	0	55,000		
011831A38	6.350%	2007	Jan	Sinking Fund			60,000	0	0	60,000		
011831A38	6.350%	2008	Jan	Sinking Fund			60,000	0	0	60,000		
011831A38	6.350%	2009	Jan	Sinking Fund			65,000	0	0	65,000		
011831A38	6.350%	2010	Jan	Sinking Fund			70,000	0	0	70,000		
011831A38	6.350%	2011	Jan	Sinking Fund			75,000	0	0	75,000		
011831A38	6.350%	2012	Jan	Sinking Fund			80,000	0	0	80,000		
011831A38	6.350%	2013	Jan	Sinking Fund			85,000	0	0	85,000		
011831A38	6.350%	2014	Jan	Sinking Fund			90,000	0	0	90,000		
011831A38	6.350%	2015	Jan	Sinking Fund			95,000	0	0	95,000		
011831A38	6.350%	2016	Jan	Sinking Fund			100,000	0	0	100,000		
011831A46	6.550%	2017	Jan	Sinking Fund			110,000	0	0	110,000		
011831A46	6.550%	2018	Jan	Sinking Fund			115,000	0	0	115,000		
011831A46	6.550%	2019	Jan	Sinking Fund			120,000	0	0	120,000		
011831A46	6.550%	2020	Jan	Sinking Fund			130,000	0	0	130,000		
011831A46	6.550%	2021	Jan	Sinking Fund			140,000	0	0	140,000		
011831A46	6.550%	2022	Jan	Sinking Fund			145,000	0	0	145,000		
011831A46	6.550%	2023	Jan	Sinking Fund			155,000	0	0	155,000		
011831A46	6.550%	2024	Jan	Term Maturity			165,000	0	0	165,000		
<b>CHINA Total</b>							<b>\$2,300,000</b>	<b>\$235,000</b>	<b>\$0</b>	<b>\$2,065,000</b>		
<b>Other Bonds (TE) Total</b>							<b>\$1,935,075,874</b>	<b>\$130,685,000</b>	<b>\$160,000,000</b>	<b>\$1,644,390,874</b>		
<b>Tax-Exempt Total</b>							<b>\$3,840,286,227</b>	<b>\$182,190,000</b>	<b>\$600,770,000</b>	<b>\$3,057,326,227</b>		
<b>Collateralized Home Mortgage Bonds &amp; Mortgage Revenue Bonds (T)</b>				<b>Taxable</b>	<b>Corporate</b>			<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>		
				Fund: 484	Fiscal Yr: 2001	Yield: 5.929%	Rates: 7.00-7.32	Due: 2020	Amount: \$25,740,000	AAA	Aaa	AAA
F E001D	Mortgage Revenue Bonds, 2000 Series D											
011832LK6	7.000%	2003	Dec	Serial Maturity			1,000,000	0	0	1,000,000		
011832LL4	7.070%	2004	Dec	Serial Maturity			1,000,000	0	0	1,000,000		
011832LM2	7.170%	2005	Dec	Serial Maturity			1,000,000	0	0	1,000,000		
011832LV2	7.250%	2006	Dec	Serial Maturity			1,000,000	0	0	1,000,000		
011832LW0	7.300%	2007	Dec	Serial Maturity			1,000,000	0	0	1,000,000		
011832LT7	7.320%	2008	Jun	Sinking Fund			490,000	0	0	490,000		

## AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
<b>Collateralized Home Mortgage Bonds &amp; Mortgage Revenue Bonds (T)</b>				<b>Taxable</b>	<b>Corporate</b>			<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>		
<b>F E001D</b>	<b>Mortgage Revenue Bonds, 2000 Series D</b>			<b>Fund: 484</b>	<b>Fiscal Yr: 2001</b>	<b>Yield: 5.929%</b>	<b>Rates: 7.00-7.32</b>	<b>Due: 2020</b>	<b>Amount: \$25,740,000</b>	<b>AAA</b>	<b>Aaa</b>	<b>AAA</b>
011832LT7	7.320%	2008	Dec	Sinking Fund			515,000	0	0	515,000		
011832LT7	7.320%	2009	Jun	Sinking Fund			535,000	0	0	535,000		
011832LT7	7.320%	2009	Dec	Sinking Fund			550,000	0	0	550,000		
011832LT7	7.320%	2010	Jun	Sinking Fund			565,000	0	0	565,000		
011832LT7	7.320%	2010	Dec	Sinking Fund			585,000	0	0	585,000		
011832LT7	7.320%	2011	Jun	Sinking Fund			615,000	0	0	615,000		
011832LT7	7.320%	2011	Dec	Sinking Fund			635,000	0	0	635,000		
011832LT7	7.320%	2012	Jun	Sinking Fund			660,000	0	0	660,000		
011832LT7	7.320%	2012	Dec	Sinking Fund			660,000	0	0	660,000		
011832LT7	7.320%	2013	Jun	Sinking Fund			685,000	0	0	685,000		
011832LT7	7.320%	2013	Dec	Sinking Fund			710,000	0	0	710,000		
011832LT7	7.320%	2014	Jun	Sinking Fund			735,000	0	0	735,000		
011832LT7	7.320%	2014	Dec	Sinking Fund			770,000	0	0	770,000		
011832LT7	7.320%	2015	Jun	Sinking Fund			790,000	0	0	790,000		
011832LT7	7.320%	2015	Dec	Sinking Fund			840,000	0	0	840,000		
011832LT7	7.320%	2016	Jun	Sinking Fund			890,000	0	0	890,000		
011832LT7	7.320%	2016	Dec	Sinking Fund			920,000	0	0	920,000		
011832LT7	7.320%	2017	Jun	Sinking Fund			960,000	0	0	960,000		
011832LT7	7.320%	2017	Dec	Sinking Fund			995,000	0	0	995,000		
011832LT7	7.320%	2018	Jun	Sinking Fund			1,020,000	0	0	1,020,000		
011832LT7	7.320%	2018	Dec	Sinking Fund			1,060,000	0	0	1,060,000		
011832LT7	7.320%	2019	Jun	Sinking Fund			1,075,000	0	0	1,075,000		
011832LT7	7.320%	2019	Dec	Sinking Fund			1,120,000	0	0	1,120,000		
011832LT7	7.320%	2020	Jun	Sinking Fund			1,160,000	0	0	1,160,000		
011832LT7	7.320%	2020	Dec	Term Maturity			1,200,000	0	0	1,200,000		
<b>E001D Total</b>							<b>\$25,740,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$25,740,000</b>		
<b>Collateralized Home Mortgage Bonds &amp; Mortgage Revenue Bonds (Total)</b>							<b>\$25,740,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$25,740,000</b>		
<b>Multifamily Housing Development Bonds (T)</b>				<b>Taxable</b>	<b>Corporate</b>			<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>		
<b>HD93D</b>	<b>Housing Development Bonds, 1993 Series D</b>			<b>Fund: 260</b>	<b>Fiscal Yr: 1994</b>	<b>Yield: 7.038%</b>	<b>Rates: 3.60-7.10</b>	<b>Due: 2023</b>	<b>Amount: \$4,675,000</b>	<b>AA-</b>	<b>Aa2</b>	<b>N/A</b>
011831MM3	3.600%	1994	Dec	Serial Maturity			55,000	55,000	0	0		
011831MS0	4.100%	1995	Dec	Serial Maturity			55,000	55,000	0	0		
011831MX9	4.550%	1996	Dec	Serial Maturity			60,000	60,000	0	0		
011831NC4	5.050%	1997	Dec	Serial Maturity			60,000	60,000	0	0		
011831NH3	5.300%	1998	Dec	Serial Maturity			65,000	65,000	0	0		
011831NN0	5.600%	1999	Dec	Serial Maturity			70,000	70,000	0	0		
011831NT7	5.700%	2000	Dec	Serial Maturity			75,000	75,000	0	0		
011831NY6	5.850%	2001	Dec	Serial Maturity			80,000	80,000	0	0		
011831PD0	5.950%	2002	Dec	Serial Maturity			85,000	0	0	85,000		
011831PJ7	6.050%	2003	Dec	Serial Maturity			90,000	0	0	90,000		
011831PP3	6.850%	2004	Dec	Sinking Fund			95,000	0	0	95,000		
011831PP3	6.850%	2005	Dec	Sinking Fund			100,000	0	0	100,000		
011831PP3	6.850%	2006	Dec	Sinking Fund			110,000	0	0	110,000		
011831PP3	6.850%	2007	Dec	Sinking Fund			115,000	0	0	115,000		
011831PP3	6.850%	2008	Dec	Sinking Fund			125,000	0	0	125,000		
011831PP3	6.850%	2009	Dec	Sinking Fund			135,000	0	0	135,000		
011831PP3	6.850%	2010	Dec	Sinking Fund			145,000	0	0	145,000		
011831PP3	6.850%	2011	Dec	Sinking Fund			155,000	0	0	155,000		
011831PP3	6.850%	2012	Dec	Sinking Fund			165,000	0	0	165,000		
011831PP3	6.850%	2013	Dec	Term Maturity			175,000	0	0	175,000		
011831PU2	7.100%	2014	Dec	Sinking Fund			190,000	0	0	190,000		
011831PU2	7.100%	2015	Dec	Sinking Fund			200,000	0	0	200,000		
011831PU2	7.100%	2016	Dec	Sinking Fund			220,000	0	0	220,000		
011831PU2	7.100%	2017	Dec	Sinking Fund			235,000	0	0	235,000		
011831PU2	7.100%	2018	Dec	Sinking Fund			250,000	0	0	250,000		
011831PU2	7.100%	2019	Dec	Sinking Fund			270,000	0	0	270,000		

## AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
<b>Multifamily Housing Development Bonds (T)</b>				<b>Taxable</b>	<b>Corporate</b>			<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>		
<b>HD93D Housing Development Bonds, 1993 Series D</b>				Fund: 260	Fiscal Yr: 1994	Yield: 7.038%	Rates: 3.60-7.10	Due: 2023	Amount: \$4,675,000	AA-	Aa2	N/A
011831PU2	7.100%	2020	Dec	Sinking Fund			290,000	0	0	290,000		
011831PU2	7.100%	2021	Dec	Sinking Fund			310,000	0	0	310,000		
011831PU2	7.100%	2022	Dec	Sinking Fund			335,000	0	0	335,000		
011831PU2	7.100%	2023	Dec	Term Maturity			360,000	0	0	360,000		
<b>HD93D Total</b>							<b>\$4,675,000</b>	<b>\$520,000</b>	<b>\$0</b>	<b>\$4,155,000</b>		
<b>HD93E Housing Development Bonds, 1993 Series E</b>				Fund: 260	Fiscal Yr: 1994	Yield: 6.954%	Rates: 3.60-7.10	Due: 2023	Amount: \$12,255,000	AA-	Aa2	N/A
011831MN1	3.600%	1994	Dec	Serial Maturity			290,000	290,000	0	0		
011831MT8	4.100%	1995	Dec	Serial Maturity			300,000	300,000	0	0		
011831MY7	4.550%	1996	Dec	Serial Maturity			310,000	310,000	0	0		
011831ND2	5.050%	1997	Dec	Serial Maturity			325,000	325,000	0	0		
011831NJ9	5.300%	1998	Dec	Serial Maturity			345,000	345,000	0	0		
011831NP5	5.600%	1999	Dec	Serial Maturity			365,000	365,000	0	0		
011831NU4	5.700%	2000	Dec	Serial Maturity			390,000	390,000	0	0		
011831NZ3	5.850%	2001	Dec	Serial Maturity			185,000	185,000	0	0		
011831PE8	5.950%	2002	Dec	Serial Maturity			195,000	0	0	195,000		
011831PK4	6.050%	2003	Dec	Serial Maturity			210,000	0	0	210,000		
011831PW8	6.600%	2004	Dec	Sinking Fund			220,000	0	0	220,000		
011831PW8	6.600%	2005	Dec	Sinking Fund			235,000	0	0	235,000		
011831PW8	6.600%	2006	Dec	Sinking Fund			255,000	0	0	255,000		
011831PW8	6.600%	2007	Dec	Sinking Fund			270,000	0	0	270,000		
011831PW8	6.600%	2008	Dec	Term Maturity			290,000	0	0	290,000		
011831PQ1	6.850%	2009	Dec	Sinking Fund			315,000	0	0	315,000		
011831PQ1	6.850%	2010	Dec	Sinking Fund			335,000	0	0	335,000		
011831PQ1	6.850%	2011	Dec	Sinking Fund			360,000	0	0	360,000		
011831PQ1	6.850%	2012	Dec	Sinking Fund			385,000	0	0	385,000		
011831PQ1	6.850%	2013	Dec	Term Maturity			415,000	0	0	415,000		
011831PV0	7.100%	2014	Dec	Sinking Fund			440,000	0	0	440,000		
011831PV0	7.100%	2015	Dec	Sinking Fund			475,000	0	0	475,000		
011831PV0	7.100%	2016	Dec	Sinking Fund			510,000	0	0	510,000		
011831PV0	7.100%	2017	Dec	Sinking Fund			550,000	0	0	550,000		
011831PV0	7.100%	2018	Dec	Sinking Fund			590,000	0	0	590,000		
011831PV0	7.100%	2019	Dec	Sinking Fund			635,000	0	0	635,000		
011831PV0	7.100%	2020	Dec	Sinking Fund			685,000	0	0	685,000		
011831PV0	7.100%	2021	Dec	Sinking Fund			735,000	0	0	735,000		
011831PV0	7.100%	2022	Dec	Sinking Fund			790,000	0	0	790,000		
011831PV0	7.100%	2023	Dec	Term Maturity			850,000	0	0	850,000		
<b>HD93E Total</b>							<b>\$12,255,000</b>	<b>\$2,510,000</b>	<b>\$0</b>	<b>\$9,745,000</b>		
<b>HD97C Housing Development Bonds, 1997 Series C</b>				Fund: 260	Fiscal Yr: 1998	Yield: 7.610%	Rates: 6.80-7.55	Due: 2029	Amount: \$23,895,000	AA-	Aa2	AA+
011831L36	6.800%	1998	Dec	Sinking Fund			205,000	205,000	0	0		
011831L36	6.800%	1999	Dec	Sinking Fund			220,000	220,000	0	0		
011831L36	6.800%	2000	Dec	Sinking Fund			235,000	235,000	0	0		
011831L36	6.800%	2001	Dec	Sinking Fund			255,000	255,000	0	0		
011831L36	6.800%	2002	Dec	Sinking Fund			270,000	0	0	270,000		
011831L36	6.800%	2003	Dec	Sinking Fund			290,000	0	0	290,000		
011831L36	6.800%	2004	Dec	Sinking Fund			310,000	0	0	310,000		
011831L36	6.800%	2005	Dec	Sinking Fund			330,000	0	0	330,000		
011831L36	6.800%	2006	Dec	Sinking Fund			355,000	0	0	355,000		
011831L36	6.800%	2007	Dec	Term Maturity			380,000	0	0	380,000		
011831L44	7.350%	2008	Dec	Sinking Fund			405,000	0	0	405,000		
011831L44	7.350%	2009	Dec	Sinking Fund			435,000	0	0	435,000		
011831L44	7.350%	2010	Dec	Sinking Fund			465,000	0	0	465,000		
011831L44	7.350%	2011	Dec	Sinking Fund			500,000	0	0	500,000		
011831L44	7.350%	2012	Dec	Sinking Fund			540,000	0	0	540,000		
011831L44	7.350%	2013	Dec	Sinking Fund			580,000	0	0	580,000		
011831L44	7.350%	2014	Dec	Sinking Fund			625,000	0	0	625,000		

**AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING**

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
<b>Multifamily Housing Development Bonds (T)</b>				<b>Taxable</b>	<b>Corporate</b>			<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>		
<b>HD97C Housing Development Bonds, 1997 Series C</b>				Fund: <b>260</b>	Fiscal Yr: <b>1998</b>	Yield: <b>7.610%</b>	Rates: <b>6.80-7.55</b>	Due: <b>2029</b>	Amount: <b>\$23,895,000</b>	AA-	Aa2	AA+
011831L44	7.350%	2015	Dec	Sinking Fund			670,000	0	0	670,000		
011831L44	7.350%	2016	Dec	Sinking Fund			720,000	0	0	720,000		
011831L44	7.350%	2017	Dec	Term Maturity			770,000	0	0	770,000		
011831L51	7.550%	2018	Dec	Sinking Fund			830,000	0	0	830,000		
011831L51	7.550%	2019	Dec	Sinking Fund			890,000	0	0	890,000		
011831L51	7.550%	2020	Dec	Sinking Fund			960,000	0	0	960,000		
011831L51	7.550%	2021	Dec	Sinking Fund			1,030,000	0	0	1,030,000		
011831L51	7.550%	2022	Dec	Sinking Fund			1,110,000	0	0	1,110,000		
011831L51	7.550%	2023	Dec	Sinking Fund			1,195,000	0	0	1,195,000		
011831L51	7.550%	2024	Dec	Sinking Fund			1,285,000	0	0	1,285,000		
011831L51	7.550%	2025	Dec	Sinking Fund			1,380,000	0	0	1,380,000		
011831L51	7.550%	2026	Dec	Sinking Fund			1,485,000	0	0	1,485,000		
011831L51	7.550%	2027	Dec	Sinking Fund			1,600,000	0	0	1,600,000		
011831L51	7.550%	2028	Dec	Sinking Fund			1,720,000	0	0	1,720,000		
011831L51	7.550%	2029	Dec	Term Maturity			1,850,000	0	0	1,850,000		
<b>HD97C Total</b>							<b>\$23,895,000</b>	<b>\$915,000</b>	<b>\$0</b>	<b>\$22,980,000</b>		
<b>Multifamily Housing Development Bonds (T) Total</b>							<b>\$40,825,000</b>	<b>\$3,945,000</b>	<b>\$0</b>	<b>\$36,880,000</b>		
<b>Other Bonds (T)</b>				<b>Taxable</b>	<b>Corporate</b>			<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>		
<b>D GP01C Governmental Purpose Bonds, 2001 Series C</b>				Fund: <b>648</b>	Fiscal Yr: <b>2002</b>	Yield:	Rates: <b>Variable</b>	Due: <b>2032</b>	Amount: <b>\$100,000,000</b>	AAA/A-1+	Aaa/VMIG-1	AAA/F-1+
011832M22		2001	Dec	Sinking Fund	Variable		110,000	110,000	0	0		
011832M22		2002	Jun	Sinking Fund	Variable		245,000	0	0	245,000		
011832M22		2002	Dec	Sinking Fund	Variable		215,000	0	0	215,000		
011832M22		2003	Jun	Sinking Fund	Variable		530,000	0	0	530,000		
011832M22		2003	Dec	Sinking Fund	Variable		550,000	0	0	550,000		
011832M22		2004	Jun	Sinking Fund	Variable		570,000	0	0	570,000		
011832M22		2004	Dec	Sinking Fund	Variable		590,000	0	0	590,000		
011832M22		2005	Jun	Sinking Fund	Variable		610,000	0	0	610,000		
011832M22		2005	Dec	Sinking Fund	Variable		630,000	0	0	630,000		
011832M22		2006	Jun	Sinking Fund	Variable		655,000	0	0	655,000		
011832M22		2006	Dec	Sinking Fund	Variable		680,000	0	0	680,000		
011832M22		2007	Jun	Sinking Fund	Variable		700,000	0	0	700,000		
011832M22		2007	Dec	Sinking Fund	Variable		730,000	0	0	730,000		
011832M22		2008	Jun	Sinking Fund	Variable		750,000	0	0	750,000		
011832M22		2008	Dec	Sinking Fund	Variable		780,000	0	0	780,000		
011832M22		2009	Jun	Sinking Fund	Variable		810,000	0	0	810,000		
011832M22		2009	Dec	Sinking Fund	Variable		835,000	0	0	835,000		
011832M22		2010	Jun	Sinking Fund	Variable		865,000	0	0	865,000		
011832M22		2010	Dec	Sinking Fund	Variable		895,000	0	0	895,000		
011832M22		2011	Jun	Sinking Fund	Variable		925,000	0	0	925,000		
011832M22		2011	Dec	Sinking Fund	Variable		960,000	0	0	960,000		
011832M22		2012	Jun	Sinking Fund	Variable		995,000	0	0	995,000		
011832M22		2012	Dec	Sinking Fund	Variable		1,030,000	0	0	1,030,000		
011832M22		2013	Jun	Sinking Fund	Variable		1,065,000	0	0	1,065,000		
011832M22		2013	Dec	Sinking Fund	Variable		1,105,000	0	0	1,105,000		
011832M22		2014	Jun	Sinking Fund	Variable		1,140,000	0	0	1,140,000		
011832M22		2014	Dec	Sinking Fund	Variable		1,185,000	0	0	1,185,000		
011832M22		2015	Jun	Sinking Fund	Variable		1,225,000	0	0	1,225,000		
011832M22		2015	Dec	Sinking Fund	Variable		1,270,000	0	0	1,270,000		
011832M22		2016	Jun	Sinking Fund	Variable		1,315,000	0	0	1,315,000		
011832M22		2016	Dec	Sinking Fund	Variable		1,340,000	0	0	1,340,000		
011832M22		2017	Jun	Sinking Fund	Variable		1,355,000	0	0	1,355,000		
011832M22		2017	Dec	Sinking Fund	Variable		1,405,000	0	0	1,405,000		
011832M22		2018	Jun	Sinking Fund	Variable		1,450,000	0	0	1,450,000		
011832M22		2018	Dec	Sinking Fund	Variable		1,505,000	0	0	1,505,000		
011832M22		2019	Jun	Sinking Fund	Variable		1,560,000	0	0	1,560,000		

**AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING**

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount			
<b>Other Bonds (T)</b>				<b>Taxable</b>	<b>Corporate</b>				<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>		
<b>D</b>	<b>GP01C</b>	<b>Governmental Purpose Bonds, 2001 Series C</b>			Fund: <b>648</b>	Fiscal Yr: <b>2002</b>	Yield:	Rates: <b>Variable</b>	Due: <b>2032</b>	Amount: <b>\$100,000,000</b>	AAA/A-1+	Aaa/VMIG-1	AAA/F-1+
	011832MZ2	2019	Dec	Sinking Fund	Variable		1,615,000	0	0	1,615,000			
	011832MZ2	2020	Jun	Sinking Fund	Variable		1,670,000	0	0	1,670,000			
	011832MZ2	2020	Dec	Sinking Fund	Variable		1,735,000	0	0	1,735,000			
	011832MZ2	2021	Jun	Sinking Fund	Variable		1,790,000	0	0	1,790,000			
	011832MZ2	2021	Dec	Sinking Fund	Variable		1,860,000	0	0	1,860,000			
	011832MZ2	2022	Jun	Sinking Fund	Variable		1,925,000	0	0	1,925,000			
	011832MZ2	2022	Dec	Sinking Fund	Variable		1,990,000	0	0	1,990,000			
	011832MZ2	2023	Jun	Sinking Fund	Variable		2,065,000	0	0	2,065,000			
	011832MZ2	2023	Dec	Sinking Fund	Variable		2,135,000	0	0	2,135,000			
	011832MZ2	2024	Jun	Sinking Fund	Variable		2,215,000	0	0	2,215,000			
	011832MZ2	2024	Dec	Sinking Fund	Variable		2,290,000	0	0	2,290,000			
	011832MZ2	2025	Jun	Sinking Fund	Variable		2,375,000	0	0	2,375,000			
	011832MZ2	2025	Dec	Sinking Fund	Variable		2,460,000	0	0	2,460,000			
	011832MZ2	2026	Jun	Sinking Fund	Variable		2,550,000	0	0	2,550,000			
	011832MZ2	2026	Dec	Sinking Fund	Variable		2,635,000	0	0	2,635,000			
	011832MZ2	2027	Jun	Sinking Fund	Variable		2,735,000	0	0	2,735,000			
	011832MZ2	2027	Dec	Sinking Fund	Variable		2,830,000	0	0	2,830,000			
	011832MZ2	2028	Jun	Sinking Fund	Variable		2,930,000	0	0	2,930,000			
	011832MZ2	2028	Dec	Sinking Fund	Variable		3,035,000	0	0	3,035,000			
	011832MZ2	2029	Jun	Sinking Fund	Variable		3,135,000	0	0	3,135,000			
	011832MZ2	2029	Dec	Sinking Fund	Variable		3,245,000	0	0	3,245,000			
	011832MZ2	2030	Jun	Sinking Fund	Variable		3,345,000	0	0	3,345,000			
	011832MZ2	2030	Dec	Sinking Fund	Variable		3,440,000	0	0	3,440,000			
	011832MZ2	2031	Jun	Sinking Fund	Variable		3,500,000	0	0	3,500,000			
	011832MZ2	2031	Dec	Sinking Fund	Variable		3,155,000	0	0	3,155,000			
	011832MZ2	2032	Jun	Sinking Fund	Variable		2,300,000	0	0	2,300,000			
	011832MZ2	2032	Dec	Term Maturity	Variable		2,460,000	0	0	2,460,000			
				<b>GP01C Total</b>			<b>\$100,000,000</b>	<b>\$110,000</b>	<b>\$0</b>	<b>\$99,890,000</b>			
<b>D</b>	<b>GP01D</b>	<b>Governmental Purpose Bonds, 2001 Series D</b>			Fund: <b>648</b>	Fiscal Yr: <b>2002</b>	Yield:	Rates: <b>Variable</b>	Due: <b>2032</b>	Amount: <b>\$100,000,000</b>	AAA/A-1+	Aaa/VMIG-1	AAA/F-1+
	011832MX7	2001	Dec	Sinking Fund	Variable		115,000	115,000	0	0			
	011832MX7	2002	Jun	Sinking Fund	Variable		240,000	0	0	240,000			
	011832MX7	2002	Dec	Sinking Fund	Variable		220,000	0	0	220,000			
	011832MX7	2003	Jun	Sinking Fund	Variable		530,000	0	0	530,000			
	011832MX7	2003	Dec	Sinking Fund	Variable		550,000	0	0	550,000			
	011832MX7	2004	Jun	Sinking Fund	Variable		565,000	0	0	565,000			
	011832MX7	2004	Dec	Sinking Fund	Variable		590,000	0	0	590,000			
	011832MX7	2005	Jun	Sinking Fund	Variable		610,000	0	0	610,000			
	011832MX7	2005	Dec	Sinking Fund	Variable		635,000	0	0	635,000			
	011832MX7	2006	Jun	Sinking Fund	Variable		655,000	0	0	655,000			
	011832MX7	2006	Dec	Sinking Fund	Variable		675,000	0	0	675,000			
	011832MX7	2007	Jun	Sinking Fund	Variable		705,000	0	0	705,000			
	011832MX7	2007	Dec	Sinking Fund	Variable		725,000	0	0	725,000			
	011832MX7	2008	Jun	Sinking Fund	Variable		755,000	0	0	755,000			
	011832MX7	2008	Dec	Sinking Fund	Variable		780,000	0	0	780,000			
	011832MX7	2009	Jun	Sinking Fund	Variable		805,000	0	0	805,000			
	011832MX7	2009	Dec	Sinking Fund	Variable		835,000	0	0	835,000			
	011832MX7	2010	Jun	Sinking Fund	Variable		865,000	0	0	865,000			
	011832MX7	2010	Dec	Sinking Fund	Variable		895,000	0	0	895,000			
	011832MX7	2011	Jun	Sinking Fund	Variable		930,000	0	0	930,000			
	011832MX7	2011	Dec	Sinking Fund	Variable		960,000	0	0	960,000			
	011832MX7	2012	Jun	Sinking Fund	Variable		995,000	0	0	995,000			
	011832MX7	2012	Dec	Sinking Fund	Variable		1,030,000	0	0	1,030,000			
	011832MX7	2013	Jun	Sinking Fund	Variable		1,065,000	0	0	1,065,000			
	011832MX7	2013	Dec	Sinking Fund	Variable		1,100,000	0	0	1,100,000			
	011832MX7	2014	Jun	Sinking Fund	Variable		1,145,000	0	0	1,145,000			
	011832MX7	2014	Dec	Sinking Fund	Variable		1,180,000	0	0	1,180,000			

**AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING**

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
<b>Other Bonds (T)</b>				<b>Taxable</b>	<b>Corporate</b>			<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>		
<b>D</b>	<b>GP01D</b>	<b>Governmental Purpose Bonds, 2001 Series D</b>		Fund: <b>648</b>	Fiscal Yr: <b>2002</b>	Yield:	Rates: <b>Variable</b>	Due: <b>2032</b>	Amount: <b>\$100,000,000</b>	AAA/A-1+	Aaa/VMIG-1	AAA/F-1+
011832MX7		2015	Jun	Sinking Fund	Variable		1,225,000	0	0			1,225,000
011832MX7		2015	Dec	Sinking Fund	Variable		1,270,000	0	0			1,270,000
011832MX7		2016	Jun	Sinking Fund	Variable		1,315,000	0	0			1,315,000
011832MX7		2016	Dec	Sinking Fund	Variable		1,345,000	0	0			1,345,000
011832MX7		2017	Jun	Sinking Fund	Variable		1,355,000	0	0			1,355,000
011832MX7		2017	Dec	Sinking Fund	Variable		1,400,000	0	0			1,400,000
011832MX7		2018	Jun	Sinking Fund	Variable		1,455,000	0	0			1,455,000
011832MX7		2018	Dec	Sinking Fund	Variable		1,505,000	0	0			1,505,000
011832MX7		2019	Jun	Sinking Fund	Variable		1,555,000	0	0			1,555,000
011832MX7		2019	Dec	Sinking Fund	Variable		1,615,000	0	0			1,615,000
011832MX7		2020	Jun	Sinking Fund	Variable		1,675,000	0	0			1,675,000
011832MX7		2020	Dec	Sinking Fund	Variable		1,730,000	0	0			1,730,000
011832MX7		2021	Jun	Sinking Fund	Variable		1,795,000	0	0			1,795,000
011832MX7		2021	Dec	Sinking Fund	Variable		1,855,000	0	0			1,855,000
011832MX7		2022	Jun	Sinking Fund	Variable		1,925,000	0	0			1,925,000
011832MX7		2022	Dec	Sinking Fund	Variable		1,995,000	0	0			1,995,000
011832MX7		2023	Jun	Sinking Fund	Variable		2,060,000	0	0			2,060,000
011832MX7		2023	Dec	Sinking Fund	Variable		2,140,000	0	0			2,140,000
011832MX7		2024	Jun	Sinking Fund	Variable		2,210,000	0	0			2,210,000
011832MX7		2024	Dec	Sinking Fund	Variable		2,295,000	0	0			2,295,000
011832MX7		2025	Jun	Sinking Fund	Variable		2,375,000	0	0			2,375,000
011832MX7		2025	Dec	Sinking Fund	Variable		2,460,000	0	0			2,460,000
011832MX7		2026	Jun	Sinking Fund	Variable		2,545,000	0	0			2,545,000
011832MX7		2026	Dec	Sinking Fund	Variable		2,640,000	0	0			2,640,000
011832MX7		2027	Jun	Sinking Fund	Variable		2,730,000	0	0			2,730,000
011832MX7		2027	Dec	Sinking Fund	Variable		2,830,000	0	0			2,830,000
011832MX7		2028	Jun	Sinking Fund	Variable		2,935,000	0	0			2,935,000
011832MX7		2028	Dec	Sinking Fund	Variable		3,030,000	0	0			3,030,000
011832MX7		2029	Jun	Sinking Fund	Variable		3,140,000	0	0			3,140,000
011832MX7		2029	Dec	Sinking Fund	Variable		3,240,000	0	0			3,240,000
011832MX7		2030	Jun	Sinking Fund	Variable		3,350,000	0	0			3,350,000
011832MX7		2030	Dec	Sinking Fund	Variable		3,435,000	0	0			3,435,000
011832MX7		2031	Jun	Sinking Fund	Variable		3,505,000	0	0			3,505,000
011832MX7		2031	Dec	Sinking Fund	Variable		3,150,000	0	0			3,150,000
011832MX7		2032	Jun	Sinking Fund	Variable		2,300,000	0	0			2,300,000
011832MX7		2032	Dec	Term Maturity	Variable		2,460,000	0	0			2,460,000
<b>GP01D Total</b>							<b>\$100,000,000</b>	<b>\$115,000</b>	<b>\$0</b>	<b>\$99,885,000</b>		
<b>Other Bonds (T) Total</b>							<b>\$200,000,000</b>	<b>\$225,000</b>	<b>\$0</b>	<b>\$199,775,000</b>		
<b>Taxable Total</b>							<b>\$266,565,000</b>	<b>\$4,170,000</b>	<b>\$0</b>	<b>\$262,395,000</b>		
<b>Corporate Total</b>							<b>\$4,106,851,227</b>	<b>\$186,360,000</b>	<b>\$600,770,000</b>	<b>\$3,319,721,227</b>		
<b>Division of Public Housing Federally Subsidized Debt</b>				<b>Tax-Exempt</b>	<b>Public Housing</b>			<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>		
<b>PFMHH</b>	<b>S-5, SF-329</b>	<b>Mututal Help, Turnkey III Hud Notes Payable</b>		Fund: <b>240</b>	Fiscal Yr: <b>N/A</b>	Yield:	Rates: <b>Variable</b>	Due: <b>N/A</b>	Amount: <b>\$5,735,683</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>
N/A		N/A	N/A				4,739,981	0	4,739,981			0
N/A		N/A	N/A			Variable	152,738	0	0			152,738
N/A		N/A	N/A			Variable	37,305	0	0			37,305
N/A		N/A	N/A			Variable	87,402	0	0			87,402
N/A		N/A	N/A			Variable	108,874	0	0			108,874
N/A		N/A	N/A			Variable	82,526	0	0			82,526
N/A		N/A	N/A			Variable	92,999	0	0			92,999
N/A		N/A	N/A			Variable	10,813	0	0			10,813
N/A		N/A	N/A			Variable	380,152	0	0			380,152
N/A		N/A	N/A			Variable	42,893	0	0			42,893
<b>PFMHH Total</b>							<b>\$5,735,683</b>	<b>\$0</b>	<b>\$4,739,981</b>	<b>\$995,702</b>		

## AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
<b>Division of Public Housing Federally Subsidized Debt</b>				<b>Tax-Exempt</b>	<b>Public Housing</b>			<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>
<b>PFWP1</b>	<b>Wrangell Project Home Ownership Note</b>	<b>Fund: 240</b>	<b>Fiscal Yr: N/A</b>	<b>Yield:</b>	<b>Rates: 3.00</b>	<b>Due: 2007</b>	<b>Amount: \$666,500</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>
N/A	3.000%	2001	Jun	Stated Maturity		505,494	505,494	0		0
N/A	3.000%	2001	Jul	Stated Maturity		1,983	1,983	0		0
N/A	3.000%	2001	Aug	Stated Maturity		1,988	1,988	0		0
N/A	3.000%	2001	Sep	Stated Maturity		1,993	1,993	0		0
N/A	3.000%	2001	Oct	Stated Maturity		1,998	1,998	0		0
N/A	3.000%	2001	Nov	Stated Maturity		2,003	2,003	0		0
N/A	3.000%	2001	Dec	Stated Maturity		2,008	2,008	0		0
N/A	3.000%	2002	Jan	Stated Maturity		2,013	2,013	0		0
N/A	3.000%	2002	Feb	Stated Maturity		2,018	2,018	0		0
N/A	3.000%	2002	Mar	Stated Maturity		2,023	2,023	0		0
N/A	3.000%	2002	Apr	Stated Maturity		2,029	2,029	0		0
N/A	3.000%	2002	May	Stated Maturity		2,034	0	0		2,034
N/A	3.000%	2002	Jun	Stated Maturity		2,039	0	0		2,039
N/A	3.000%	2002	Jul	Stated Maturity		2,044	0	0		2,044
N/A	3.000%	2002	Aug	Stated Maturity		2,049	0	0		2,049
N/A	3.000%	2002	Sep	Stated Maturity		2,054	0	0		2,054
N/A	3.000%	2002	Oct	Stated Maturity		2,059	0	0		2,059
N/A	3.000%	2002	Nov	Stated Maturity		2,064	0	0		2,064
N/A	3.000%	2002	Dec	Stated Maturity		2,069	0	0		2,069
N/A	3.000%	2003	Jan	Stated Maturity		2,075	0	0		2,075
N/A	3.000%	2003	Feb	Stated Maturity		2,080	0	0		2,080
N/A	3.000%	2003	Mar	Stated Maturity		2,085	0	0		2,085
N/A	3.000%	2003	Apr	Stated Maturity		2,090	0	0		2,090
N/A	3.000%	2003	May	Stated Maturity		2,095	0	0		2,095
N/A	3.000%	2003	Jun	Stated Maturity		2,101	0	0		2,101
N/A	3.000%	2003	Jul	Stated Maturity		2,106	0	0		2,106
N/A	3.000%	2003	Aug	Stated Maturity		2,111	0	0		2,111
N/A	3.000%	2003	Sep	Stated Maturity		2,116	0	0		2,116
N/A	3.000%	2003	Oct	Stated Maturity		2,122	0	0		2,122
N/A	3.000%	2003	Nov	Stated Maturity		2,127	0	0		2,127
N/A	3.000%	2003	Dec	Stated Maturity		2,132	0	0		2,132
N/A	3.000%	2004	Jan	Stated Maturity		2,138	0	0		2,138
N/A	3.000%	2004	Feb	Stated Maturity		2,143	0	0		2,143
N/A	3.000%	2004	Mar	Stated Maturity		2,148	0	0		2,148
N/A	3.000%	2004	Apr	Stated Maturity		2,154	0	0		2,154
N/A	3.000%	2004	May	Stated Maturity		2,159	0	0		2,159
N/A	3.000%	2004	Jun	Stated Maturity		2,165	0	0		2,165
N/A	3.000%	2004	Jul	Stated Maturity		2,170	0	0		2,170
N/A	3.000%	2004	Aug	Stated Maturity		2,175	0	0		2,175
N/A	3.000%	2004	Sep	Stated Maturity		2,181	0	0		2,181
N/A	3.000%	2004	Oct	Stated Maturity		2,186	0	0		2,186
N/A	3.000%	2004	Nov	Stated Maturity		2,192	0	0		2,192
N/A	3.000%	2004	Dec	Stated Maturity		2,197	0	0		2,197
N/A	3.000%	2005	Jan	Stated Maturity		2,203	0	0		2,203
N/A	3.000%	2005	Feb	Stated Maturity		2,208	0	0		2,208
N/A	3.000%	2005	Mar	Stated Maturity		2,214	0	0		2,214
N/A	3.000%	2005	Apr	Stated Maturity		2,219	0	0		2,219
N/A	3.000%	2005	May	Stated Maturity		2,225	0	0		2,225
N/A	3.000%	2005	Jun	Stated Maturity		2,230	0	0		2,230
N/A	3.000%	2005	Jul	Stated Maturity		2,236	0	0		2,236
N/A	3.000%	2005	Aug	Stated Maturity		2,242	0	0		2,242
N/A	3.000%	2005	Sep	Stated Maturity		2,247	0	0		2,247
N/A	3.000%	2005	Oct	Stated Maturity		2,253	0	0		2,253
N/A	3.000%	2005	Nov	Stated Maturity		2,258	0	0		2,258
N/A	3.000%	2005	Dec	Stated Maturity		2,264	0	0		2,264
N/A	3.000%	2006	Jan	Stated Maturity		2,270	0	0		2,270
N/A	3.000%	2006	Feb	Stated Maturity		2,275	0	0		2,275

**AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING**

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
<b>Division of Public Housing Federally Subsidized Debt</b>										
				<b>Tax-Exempt Public Housing</b>				<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>
<b>PFWP1 Wrangell Project Home Ownership Note</b>				Fund: 240	Fiscal Yr: N/A	Yield:	Rates: 3.00	Due: 2007	Amount: \$666,500	N/A
N/A	3.000%	2006	Mar	Stated Maturity			2,281	0	0	2,281
N/A	3.000%	2006	Apr	Stated Maturity			2,287	0	0	2,287
N/A	3.000%	2006	May	Stated Maturity			2,293	0	0	2,293
N/A	3.000%	2006	Jun	Stated Maturity			2,298	0	0	2,298
N/A	3.000%	2006	Jul	Stated Maturity			2,304	0	0	2,304
N/A	3.000%	2006	Aug	Stated Maturity			2,310	0	0	2,310
N/A	3.000%	2006	Sep	Stated Maturity			2,316	0	0	2,316
N/A	3.000%	2006	Oct	Stated Maturity			2,321	0	0	2,321
N/A	3.000%	2006	Nov	Stated Maturity			2,327	0	0	2,327
N/A	3.000%	2006	Dec	Stated Maturity			2,333	0	0	2,333
N/A	3.000%	2007	Jan	Stated Maturity			2,339	0	0	2,339
N/A	3.000%	2007	Feb	Stated Maturity			2,345	0	0	2,345
N/A	3.000%	2007	Mar	Stated Maturity			2,351	0	0	2,351
N/A	3.000%	2007	Apr	Stated Maturity			2,356	0	0	2,356
N/A	3.000%	2007	May	Stated Maturity			2,362	0	0	2,362
N/A	3.000%	2007	Jun	Stated Maturity			2,368	0	0	2,368
N/A	3.000%	2007	Jul	Stated Maturity			2,374	0	0	2,374
N/A	3.000%	2007	Aug	Stated Maturity			2,377	0	0	2,377
<b>PFWP1 Total</b>							<b>\$666,500</b>	<b>\$525,553</b>	<b>\$0</b>	<b>\$140,947</b>
<b>PFWP2 Wrangell -Flexible Subsidy, Hud Notes Payable</b>				Fund: 240	Fiscal Yr: N/A	Yield:	Rates: 1.00	Due: 2007	Amount: \$494,701	N/A
N/A	1.000%	2007	Dec	Stated Maturity			494,701	0	0	494,701
<b>PFWP2 Total</b>							<b>\$494,701</b>	<b>\$0</b>	<b>\$0</b>	<b>\$494,701</b>
<b>Division of Public Housing Federally Subsidized Debt Total</b>							<b>\$6,896,884</b>	<b>\$525,553</b>	<b>\$4,739,981</b>	<b>\$1,631,350</b>
<b>Tax-Exempt Total</b>							<b>\$6,896,884</b>	<b>\$525,553</b>	<b>\$4,739,981</b>	<b>\$1,631,350</b>
<b>Public Housing Total</b>							<b>\$6,896,884</b>	<b>\$525,553</b>	<b>\$4,739,981</b>	<b>\$1,631,350</b>
<b>Total AHFC Bonds and Note:</b>							<b>\$4,113,748,111</b>	<b>\$186,885,553</b>	<b>\$605,509,981</b>	<b>\$3,321,352,577</b>

**Detail of Accreted Interest As of: 3/31/02**

Mortgage Revenue Bonds, 1996 Series A	3,046,496
Mortgage Revenue Bonds, 1997 Series A2	3,351,521
General Mortgage Revenue Bonds, 1997 Series A	3,620,796
<b>Total</b>	<b>\$10,018,813</b>

Accreted Interest:	10,018,813
<b>Total All AHFC Bonds and Notes (w/ Accreted Interest)</b>	<b>\$3,331,371,390</b>

**Detail of Defeasance As of: 3/31/02**

General Housing Purpose Bonds, 1992 Series A	127,675,000
<b>Total</b>	<b>\$127,675,000</b>

Defeased Debt	127,675,000
<b>Total w/o Defeased Debt (before Accreted Interest)</b>	<b>\$3,193,677,577</b>

**Detail of Conduit Debt As of: 3/31/02**

Mortgage Revenue Refunding Bonds, Chinook Apts (A)	2,065,000
Mortgage Revenue Refunding Bonds, Coho Park (B)	2,245,000
<b>Total</b>	<b>\$4,310,000</b>

Conduit Debt	4,310,000
<b>Total w/o Conduit Debt (before Accreted Interest and w/o Defeased Debt)</b>	<b>\$3,189,367,577</b>

**Short Term Obligations Outstanding As of: 4/30/02**

Domestic Commercial Paper	\$100,600,000
Reverse Repurchase Agreement	0
<b>Total</b>	<b>\$100,600,000</b>



## EXHIBIT A FOOTNOTES

Series	Description	Bond Program	Fiscal Year	Bond Yield	Issue Amount
<b>A On 2/23/94, AHFC issued \$143,815,000 1994 Series A GHP Bonds in order to economically defease the two term bonds in the GHP Bonds 1992 Series A and redeem them on their earliest optional redemption date of 12/1</b>					
GH92A	General Housing Purpose Bonds, 1992 Series A	Other Bonds (TE)	1993	6.405%	\$200,000,000
GH94A	General Housing Purpose Bonds, 1994 Series A	Other Bonds (TE)	1994	5.439%	\$143,815,000
<b>B 6/1/99 Sinking Fund Payment Not Reduced Until 7/9/99 for 1995 &amp; 1997 First Series.</b>					
C9511	Veterans Collateralized Bonds, 1995 First	Veterans Mortgage Program Collateralized Bonds	1996	6.422%	\$30,000,000
C9711	Veterans Collateralized Bonds, 1997 First	Veterans Mortgage Program Collateralized Bonds	1998	5.546%	\$100,000,000
<b>C Although the Official Statement shows an amortization schedule for the bonds, there are no scheduled sinking funds per the Bond Indenture.</b>					
HD00A	Housing Development Bonds, 2000 Series A	Multifamily Housing Development Bonds (TE)	2001		\$20,745,000
HD00B	Housing Development Bonds, GP 2000 Series B	Multifamily Housing Development Bonds (TE)	2001		\$41,705,000
<b>D In August 2001, variable interest rate bonds were issued totalling \$370,170,000. Series A &amp; B were tax exempt, while Series C &amp; D were taxable.</b>					
GP01A	Governmental Purpose Bonds, 2001 Series A	Other Bonds (TE)	2002		\$76,580,000
GP01B	Governmental Purpose Bonds, 2001 Series B	Other Bonds (TE)	2002		\$93,590,000
GP01C	Governmental Purpose Bonds, 2001 Series C	Other Bonds (T)	2002		\$100,000,000
GP01D	Governmental Purpose Bonds, 2001 Series D	Other Bonds (T)	2002		\$100,000,000
<b>E In addition to weekly variable rates, AHFC also pays 4.1427% fixed rate in exchange for 67% of 1-month USD Libor according to swap agreement.</b>					
GP01A	Governmental Purpose Bonds, 2001 Series A	Other Bonds (TE)	2002		\$76,580,000
GP01B	Governmental Purpose Bonds, 2001 Series B	Other Bonds (TE)	2002		\$93,590,000
<b>F Mortgage Revenue Bonds totalling \$156,635,000 were issued in November of 2000. The issue consisted of four separate series. Series A, B, &amp; C were tax exempt, while Series D was taxable.</b>					
E001A	Mortgage Revenue Bonds, 2000 Series A	Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE)	2001	5.929%	\$58,315,000
E001B	Mortgage Revenue Bonds, 2000 Series B	Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE)	2001	5.929%	\$3,795,000
E001C	Mortgage Revenue Bonds, 2000 Series C	Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE)	2001	5.929%	\$68,785,000
E001D	Mortgage Revenue Bonds, 2000 Series D	Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (T)	2001	5.929%	\$25,740,000

**Please Note:**

1. Alaska Housing Finance Corporation has closed 177 Bond and Note transactions as of March 31, 2002. This number of transactions includes bond and note series issued by the Alaska State Housing Authority (ASHA) which was merged into AHFC on 7/1/92 and became the Public Housing Division. Excluded from this number are HUD notes entered into by ASHA as well as debt of the Northern Tobacco Securitization Corporation (NTSC).
2. The interest earnings on the tax-exempt debt listed herein is not subject to the alternative minimum tax imposed under the Internal Revenue Code of 1986 unless designated as AMT, in which case such interest earnings would be subject the alternative minimum tax.
3. AHFC established a subsidiary known as Northern Tobacco Securitization Corporation (NTSC). As a subsidiary of AHFC, NTSC is a government instrumentality of, but separate and apart from, the State of Alaska. NTSC issued bonds \$116,050,000 on 10/26/00 and \$126,790,000 on 8/15/01. These bonds are not listed in this exhibit and are not a debt or obligation of AHFC.

**AHFC MORTGAGE LOAN POOL AND PREPAYMENT STATISTICS**

**Original Mortgage Loan Information**

**Outstanding Mortgage Loan Information**

**Payment History**

Original Mortgage Loan Information					Outstanding Mortgage Loan Information					Payment History			
Loans	Dollars	Avg Note Date	Remaining Life	Weight Avg Interest Rate	Loans	Dollars	Avg Note Date	Remaining Life	Weight Avg Interest Rate	Last 12 Months		All	
										Loans	Dollars	Loans	Dollars

**Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE)**

<b>Collateralized Home Mortgage Bonds, 1990 Series A1</b>					Series: E90A1	<b>Issue Amount: \$25,000,000</b>				<b>Coupon Rates: 7.25-7.30</b>		<b>Due: 2025</b>	
122	9,331,070	1/7/92	30.00	8.167%	17	1,062,952	2/6/92	20.08	8.159%	11	735,094	105	8,268,118
<b>Collateralized Home Mortgage Bonds, 1990 Series A2</b>					Series: E90A2	<b>Issue Amount: \$25,000,000</b>				<b>Coupon Rates: 7.00-7.05</b>		<b>Due: 2025</b>	
380	24,830,115	12/30/91	29.92	7.968%	76	3,994,420	1/6/92	19.49	7.957%	20	1,318,173	304	20,835,695
<b>Collateralized Home Mortgage Bonds, 1990 Series A3</b>					Series: E90A3, E90AM	<b>Issue Amount: \$30,000,000</b>				<b>Coupon Rates: 5.70-5.85</b>		<b>Due: 2025</b>	
406	32,245,556	5/27/94	29.92	6.609%	204	14,516,031	6/10/94	22.00	6.621%	32	2,433,579	202	17,729,525
<b>Mortgage Revenue Bonds, 1996 Series A</b>					Series: E96A1	<b>Issue Amount: \$159,870,603</b>				<b>Coupon Rates: 3.75-6.50</b>		<b>Due: 2027</b>	
1,974	165,371,933	1/19/95	24.76	6.639%	1,060	78,855,123	9/8/95	21.41	6.353%	224	18,627,791	914	86,516,810
<b>Mortgage Revenue Bonds, 1997 Series A1</b>					Series: E97A1	<b>Issue Amount: \$110,000,000</b>				<b>Coupon Rates: 3.90-5.50</b>		<b>Due: 2017</b>	
1,375	120,994,539	8/10/96	26.83	6.421%	1,037	85,864,818	5/7/97	23.52	6.293%	142	13,711,569	338	35,129,721
<b>Mortgage Revenue Bonds, 1997 Series A2</b>					Series: E97A2	<b>Issue Amount: \$49,999,750</b>				<b>Coupon Rates: 5.75-6.00</b>		<b>Due: 2037</b>	
720	65,650,057	9/28/97	27.19	6.657%	551	47,292,365	8/21/97	24.36	6.543%	73	7,332,485	169	18,357,692
<b>Mortgage Revenue Bonds, 1998 Series A1</b>					Series: E98A1	<b>Issue Amount: \$38,525,000</b>				<b>Coupon Rates: 3.80-5.30</b>		<b>Due: 2017</b>	
374	38,525,692	4/3/98	28.73	5.634%	306	30,288,546	4/13/98	25.77	5.598%	29	3,502,822	68	8,237,146
<b>Mortgage Revenue Bonds, 1998 Series A2</b>					Series: E98A2	<b>Issue Amount: \$31,475,000</b>				<b>Coupon Rates: 4.85-5.40</b>		<b>Due: 2035</b>	
323	31,475,223	7/30/98	29.43	5.558%	267	24,731,624	7/30/98	26.41	5.536%	29	2,923,246	56	6,743,599
<b>Mortgage Revenue Bonds, 1999 Series A1</b>					Series: E99A1	<b>Issue Amount: \$11,440,000</b>				<b>Coupon Rates: 5.80-6.00</b>		<b>Due: 2015</b>	
119	12,659,229	9/9/98	30.00	5.544%	102	9,779,437	9/10/98	26.60	5.536%	10	915,773	17	2,879,792
<b>Mortgage Revenue Bonds, 1999 Series A2</b>					Series: E99A2	<b>Issue Amount: \$188,560,000</b>				<b>Coupon Rates: 4.50-6.25</b>		<b>Due: 2031</b>	
2,154	205,165,365	5/3/99	29.43	5.549%	1,968	182,283,503	4/16/99	27.31	5.549%	130	14,798,038	186	22,881,862
<b>Mortgage Revenue Bonds, 2000 Series A, B, C</b>					Series: E001A, E001B, E001C	<b>Issue Amount: \$130,895,000</b>				<b>Coupon Rates: 4.70-6.00</b>		<b>Due: 2015-2040</b>	
2,365	154,740,980	8/6/91	17.98	7.085%	1,941	129,209,587	5/24/82	18.39	6.575%	330	19,642,395	424	25,531,393
<b>Mortgage Revenue Bonds, 2001 Series A &amp; B</b>					Series: E011A, E011B, E011M	<b>Issue Amount: \$137,190,000</b>				<b>Coupon Rates: 2.50-5.45</b>		<b>Due: 2031-2041</b>	
1,454	137,248,253	7/17/99	27.59	5.908%	1,418	133,443,026	8/25/99	27.47	6.018%	36	3,805,227	36	3,805,227
<b>11,766</b>	<b>998,238,012</b>				<b>8,947</b>	<b>741,321,432</b>				<b>1,066</b>	<b>89,746,192</b>	<b>2,819</b>	<b>256,916,580</b>

**AHFC MORTGAGE LOAN POOL AND PREPAYMENT STATISTICS**

Original Mortgage Loan Information					Outstanding Mortgage Loan Information					Payment History					
Loans	Dollars	Avg Note Date	Remaining Life	Weight Avg Interest Rate	Loans	Dollars	Avg Note Date	Remaining Life	Weight Avg Interest Rate	Last 12 Months		All			
										Loans	Dollars	Loans	Dollars		
<b>Veterans Mortgage Program Collateralized Bonds</b>															
<b><u>Veterans Collateralized Bonds, 1989 First</u></b>					<b>Series: C8911, C8912, C891G, C891M</b>					<b>Issue Amount: \$45,000,000</b>		<b>Coupon Rates:6.50-7.45</b>		<b>Due:2031</b>	
537	58,417,502	7/18/90	30.00	8.690%	27	2,115,175	7/18/90	18.44	8.665%	11	1,103,336	510	56,302,327		
<b><u>Veterans Collateralized Bonds, 1990 First</u></b>					<b>Series: C9011, C901M</b>					<b>Issue Amount: \$35,000,000</b>		<b>Coupon Rates:6.875-7.50</b>		<b>Due:2033</b>	
305	35,097,780	2/12/91	29.97	8.625%	25	2,280,745	2/22/91	19.00	8.625%	10	1,144,381	280	32,817,035		
<b><u>Veterans Collateralized Bonds, 1991 First</u></b>					<b>Series: C9111, C911M</b>					<b>Issue Amount: \$45,000,000</b>		<b>Coupon Rates:6.75-7.30</b>		<b>Due:2033</b>	
363	44,375,690	8/16/91	30.00	8.147%	34	2,896,306	11/20/91	19.69	7.935%	15	1,633,849	329	41,479,384		
<b><u>Veterans Collateralized Bonds, 1991 Second</u></b>					<b>Series: C9121, C912M</b>					<b>Issue Amount: \$60,000,000</b>		<b>Coupon Rates:6.625-7.10</b>		<b>Due:2025</b>	
479	60,035,512	4/3/92	29.98	7.845%	93	9,087,536	5/18/92	20.18	7.761%	29	3,562,108	386	50,947,976		
<b><u>Veterans Collateralized Bonds, 1992 First</u></b>					<b>Series: C9211, C921M</b>					<b>Issue Amount: \$45,000,000</b>		<b>Coupon Rates:6.25-6.75</b>		<b>Due:2034</b>	
337	44,851,819	1/10/95	28.63	7.605%	111	13,249,721	2/21/95	22.20	7.461%	25	3,571,108	226	31,602,098		
<b><u>Veterans Collateralized Bonds, 1993 First</u></b>					<b>Series: C9311</b>					<b>Issue Amount: \$65,000,000</b>		<b>Coupon Rates:3.75-5.875</b>		<b>Due:2035</b>	
668	70,014,377	7/29/93	19.97	6.852%	261	17,661,607	8/12/93	12.54	6.851%	52	5,475,457	407	52,352,770		
<b><u>Veterans Collateralized Bonds, 1994 First</u></b>					<b>Series: C9411, C941F, C941G</b>					<b>Issue Amount: \$130,000,000</b>		<b>Coupon Rates:5.00-6.85</b>		<b>Due:2036</b>	
1,415	175,986,009	3/11/94	24.52	6.972%	733	80,547,294	2/18/94	20.22	6.708%	121	15,323,135	682	95,438,715		
<b><u>Veterans Collateralized Bonds, 1995 First</u></b>					<b>Series: C9511</b>					<b>Issue Amount: \$30,000,000</b>		<b>Coupon Rates:4.40-6.55</b>		<b>Due:2037</b>	
220	29,999,952	9/12/95	27.83	7.133%	121	14,035,038	9/19/95	22.03	7.085%	14	2,209,114	99	15,964,914		
<b><u>Veterans Collateralized Bonds, 1997 First</u></b>					<b>Series: C9711</b>					<b>Issue Amount: \$100,000,000</b>		<b>Coupon Rates:5.55</b>		<b>Due:2039</b>	
648	100,000,322	8/14/97	29.17	6.536%	487	69,382,217	8/20/97	25.29	6.517%	66	11,545,239	161	30,618,105		
<b><u>Veterans Collateralized Bonds, 1998 First</u></b>					<b>Series: C9811</b>					<b>Issue Amount: \$48,405,000</b>		<b>Coupon Rates:4.00-5.50</b>		<b>Due:2036</b>	
366	60,001,191	6/29/98	28.89	6.241%	303	45,607,178	6/30/98	25.60	6.235%	31	6,309,551	63	14,394,013		
<b><u>Veterans Collateralized Bonds, 1999 First</u></b>					<b>Series: C9911</b>					<b>Issue Amount: \$110,000,000</b>		<b>Coupon Rates:4.30-6.25</b>		<b>Due:2039</b>	
657	110,000,892	3/31/99	28.76	6.432%	571	92,291,256	4/12/99	26.78	6.423%	57	10,774,336	86	17,709,636		
<b><u>Veterans Collateralized Bonds, 2000 First</u></b>					<b>Series: C0011</b>					<b>Issue Amount: \$70,000,000</b>		<b>Coupon Rates:4.75-6.50</b>		<b>Due:2039</b>	
425	70,001,098	7/1/00	28.74	6.507%	409	66,658,350	10/12/00	27.92	6.531%	15	2,829,983	16	3,342,748		
<b>6,420</b>	<b>858,782,144</b>				<b>3,175</b>	<b>415,812,423</b>				<b>446</b>	<b>65,481,597</b>	<b>3,245</b>	<b>442,969,721</b>		

**AHFC MORTGAGE LOAN POOL AND PREPAYMENT STATISTICS**

Original Mortgage Loan Information					Outstanding Mortgage Loan Information					Payment History					
Loans	Dollars	Avg Note Date	Remaining Life	Weight Avg Interest Rate	Loans	Dollars	Avg Note Date	Remaining Life	Weight Avg Interest Rate	Last 12 Months		All			
										Loans	Dollars	Loans	Dollars		
<b>Multifamily Housing Development Bonds (TE)</b>															
<u>Housing Development Bonds, 1991 Series A</u>					<b>Series:</b> HD91A					<b>Issue Amount:</b> \$5,755,000		<b>Coupon Rates:</b> 5.00-7.00		<b>Due:</b> 2021	
1	5,656,578	12/6/91	30.00	7.385%	1	4,879,140	12/6/91	19.85	7.385%	0	104,723	0	777,438		
<u>Housing Development Bonds, 1992 Series A</u>					<b>Series:</b> HD92A					<b>Issue Amount:</b> \$9,370,000		<b>Coupon Rates:</b> 4.00-7.00		<b>Due:</b> 2022	
4	9,327,122	3/10/92	27.50	7.500%	1	3,264,451	3/10/92	15.09	7.500%	0	112,592	3	6,062,671		
<u>Housing Development Bonds, 1993 Series A</u>					<b>Series:</b> HD93A					<b>Issue Amount:</b> \$8,325,000		<b>Coupon Rates:</b> 2.70-5.625		<b>Due:</b> 2023	
4	8,189,650	8/31/93	28.58	5.949%	3	6,614,155	8/31/93	19.84	5.875%	0	170,229	1	1,575,495		
<u>Housing Development Bonds, 1993 Series B</u>					<b>Series:</b> HD93B					<b>Issue Amount:</b> \$4,890,000		<b>Coupon Rates:</b> 2.70-5.625		<b>Due:</b> 2023	
2	4,799,001	10/29/94	29.85	6.759%	2	4,404,114	9/14/95	22.68	6.759%	0	74,082	0	394,887		
<u>Housing Development Bonds, 1993 Series C</u>					<b>Series:</b> HD93C					<b>Issue Amount:</b> \$1,200,000		<b>Coupon Rates:</b> 2.80-5.70		<b>Due:</b> 2023	
1	1,180,811	12/23/93	30.00	7.000%	1	1,053,333	12/23/93	21.85	7.000%	0	19,781	0	127,478		
<u>Housing Development Bonds, 1997 Series A</u>					<b>Series:</b> HD97A					<b>Issue Amount:</b> \$6,510,000		<b>Coupon Rates:</b> 4.00-5.70		<b>Due:</b> 2029	
6	6,186,821	10/7/95	28.38	7.062%	5	5,337,319	12/15/95	24.20	7.035%	0	83,902	1	849,502		
<u>Housing Development Bonds, 1997 Series B</u>					<b>Series:</b> HD97B					<b>Issue Amount:</b> \$17,000,000		<b>Coupon Rates:</b> 4.10-5.80		<b>Due:</b> 2029	
5	18,057,286	7/18/97	29.00	6.491%	5	17,341,406	7/18/97	25.45	6.487%	0	246,001	0	715,880		
<u>Housing Development Bonds, 1999 Series A</u>					<b>Series:</b> HD99A					<b>Issue Amount:</b> \$1,675,000		<b>Coupon Rates:</b> 4.10-6.30		<b>Due:</b> 2029	
3	1,659,884	8/8/00	24.34	6.064%	3	1,575,407	8/8/00	22.85	6.065%	0	60,617	0	84,477		
<u>Housing Development Bonds, 1999 Series B</u>					<b>Series:</b> HD99B					<b>Issue Amount:</b> \$5,080,000		<b>Coupon Rates:</b> 4.20-6.375		<b>Due:</b> 2029	
2	3,586,730	2/10/99	29.17	6.139%	2	3,479,184	6/9/99	27.02	6.139%	0	47,978	0	107,546		
<u>Housing Development Bonds, 2000 Series A</u>					<b>Series:</b> HD00A					<b>Issue Amount:</b> \$20,745,000		<b>Coupon Rates:</b> Variable		<b>Due:</b> 2030	
3	19,530,797	4/5/01	29.60	6.625%	3	19,452,158	10/25/01	29.52	6.822%	0	78,639	0	78,639		
<b>31</b>	<b>78,174,680</b>				<b>26</b>	<b>67,400,667</b>				<b>0</b>	<b>998,544</b>	<b>5</b>	<b>10,774,013</b>		

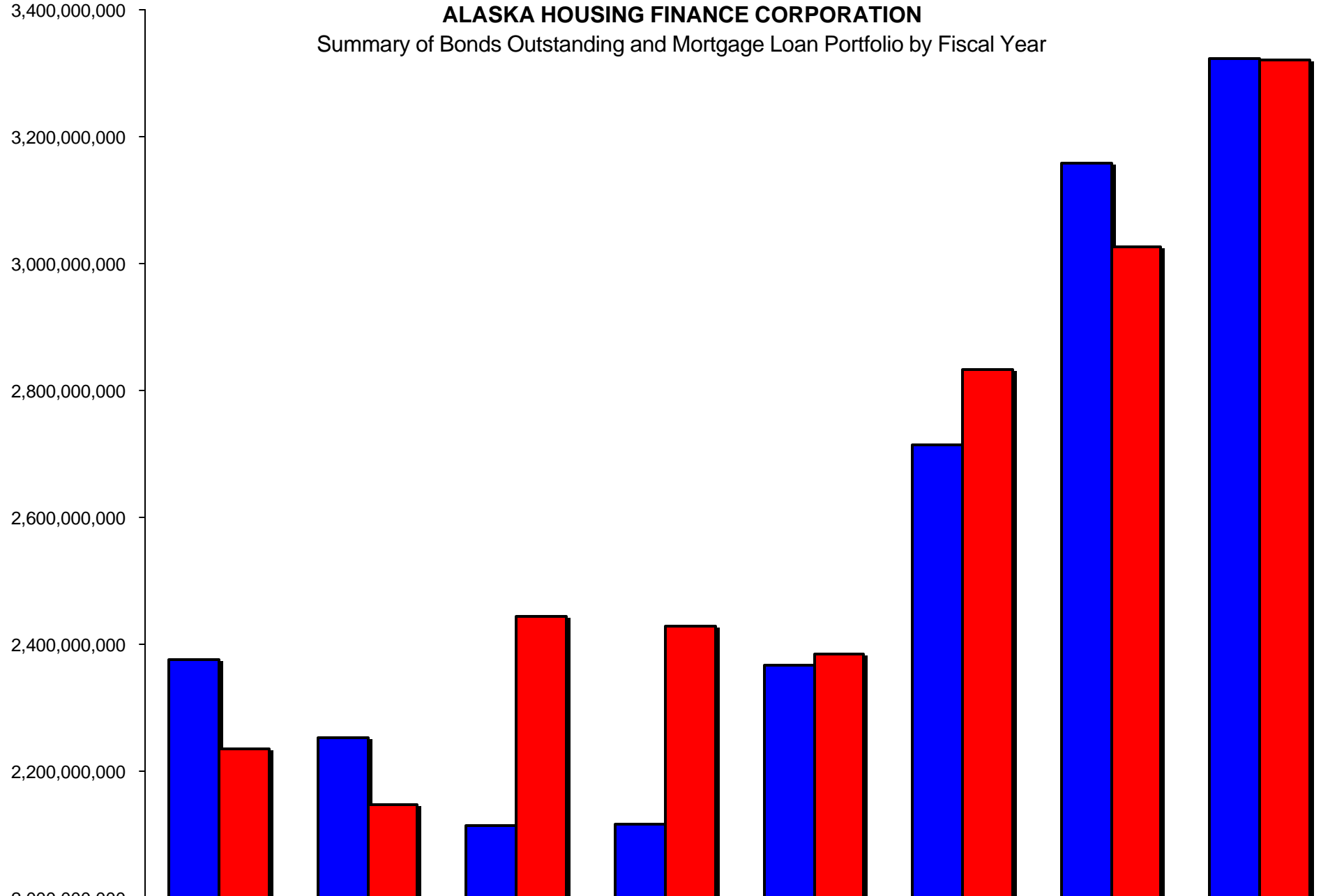
**AHFC MORTGAGE LOAN POOL AND PREPAYMENT STATISTICS**

Original Mortgage Loan Information					Outstanding Mortgage Loan Information					Payment History					
Loans	Dollars	Avg Note Date	Remaining Life	Weight Avg Interest Rate	Loans	Dollars	Avg Note Date	Remaining Life	Weight Avg Interest Rate	Last 12 Months		All			
										Loans	Dollars	Loans	Dollars		
<b>Other Bonds (TE)</b>															
<b>General Mortgage Revenue Bonds, 1997 Series A</b>					Series: GM97A, GM97F, GM97G, GM97M					Issue Amount: \$434,910,874		Coupon Rates:3.85-6.15		Due:2037	
6,813	595,170,595	3/3/93	19.17	7.771%	2,102	214,608,844	5/11/81	24.06	6.780%	511	46,325,244	4,711	380,561,751		
<b>General Mortgage Revenue Bonds, 1999 Series A</b>					Series: GM99A, GM99AZ					Issue Amount: \$302,700,000		Coupon Rates:4.25-6.00		Due:2049	
2,934	386,136,988	4/5/95	26.01	5.389%	2,164	275,145,827	10/25/88	22.64	6.538%	251	33,033,992	770	110,991,161		
<b>Governmental Purpose Bonds, 1995 Series A</b>					Series: GP95A, GP95F, GP95G, GP95M					Issue Amount: \$335,000,000		Coupon Rates:4.35-5.875		Due:2030	
5,105	432,468,653	12/5/88	18.09	8.095%	2,112	159,816,190	3/3/89	15.99	7.542%	573	50,256,111	2,993	272,652,463		
<b>Governmental Purpose Bonds, 2001 Series A-D</b>					Series: GP01A, GP01B, GP01C, GP01D					Issue Amount: \$370,170,000		Coupon Rates:Variable		Due:2032	
4,436	357,082,384	10/12/92	16.30	7.424%	3,934	317,609,564	2/4/94	17.45	8.015%	502	39,472,820	502	39,472,820		
<b>19,288</b>	<b>1,770,858,620</b>				<b>10,312</b>	<b>967,180,425</b>				<b>1,837</b>	<b>169,088,167</b>	<b>8,976</b>	<b>803,678,195</b>		
<b>Multifamily Housing Development Bonds (T)</b>															
<b>Housing Development Bonds, 1993 Series D</b>					Series: HD93D					Issue Amount: \$4,675,000		Coupon Rates:3.60-7.10		Due:2023	
2	4,597,328	9/21/94	29.88	7.500%	2	4,203,422	12/28/94	22.60	7.500%	0	69,455	0	393,906		
<b>Housing Development Bonds, 1993 Series E</b>					Series: HD93E					Issue Amount: \$12,255,000		Coupon Rates:3.60-7.10		Due:2023	
16	12,527,564	8/15/98	25.04	7.612%	14	10,276,366	3/16/99	23.49	7.490%	0	167,676	2	2,251,198		
<b>Housing Development Bonds, 1997 Series C</b>					Series: HD97C					Issue Amount: \$23,895,000		Coupon Rates:6.80-7.55		Due:2029	
241	142,483,324	4/9/98	27.11	7.730%	209	119,319,155	8/21/97	26.02	7.584%	16	5,223,663	32	23,164,169		
<b>259</b>	<b>159,608,216</b>				<b>225</b>	<b>133,798,943</b>				<b>16</b>	<b>5,460,794</b>	<b>34</b>	<b>25,809,273</b>		
<b>Rural Housing Division Program *</b>															
<b>Rural Housing Division Program</b>					Series: RURAL, RBMLP, RESCR					Issue Amount:		Coupon Rates:N/A		Due:N/A	
6,531	863,522,852	9/18/92	19.33	5.048%	3,469	462,693,714	10/28/93	24.96	6.340%	273	44,675,975	3,062	400,829,138		
<b>6,531</b>	<b>863,522,852</b>				<b>3,469</b>	<b>462,693,714</b>				<b>273</b>	<b>44,675,975</b>	<b>3,062</b>	<b>400,829,138</b>		

\* Formerly the Housing Assistance Division (HAD) of the Department of Community and Regional Affairs (DCRA) of the State of Alaska which managed the Rural Housing Assistance Loan Fund (RHAF). This fund is now managed by the AHFC Mortgage Department.

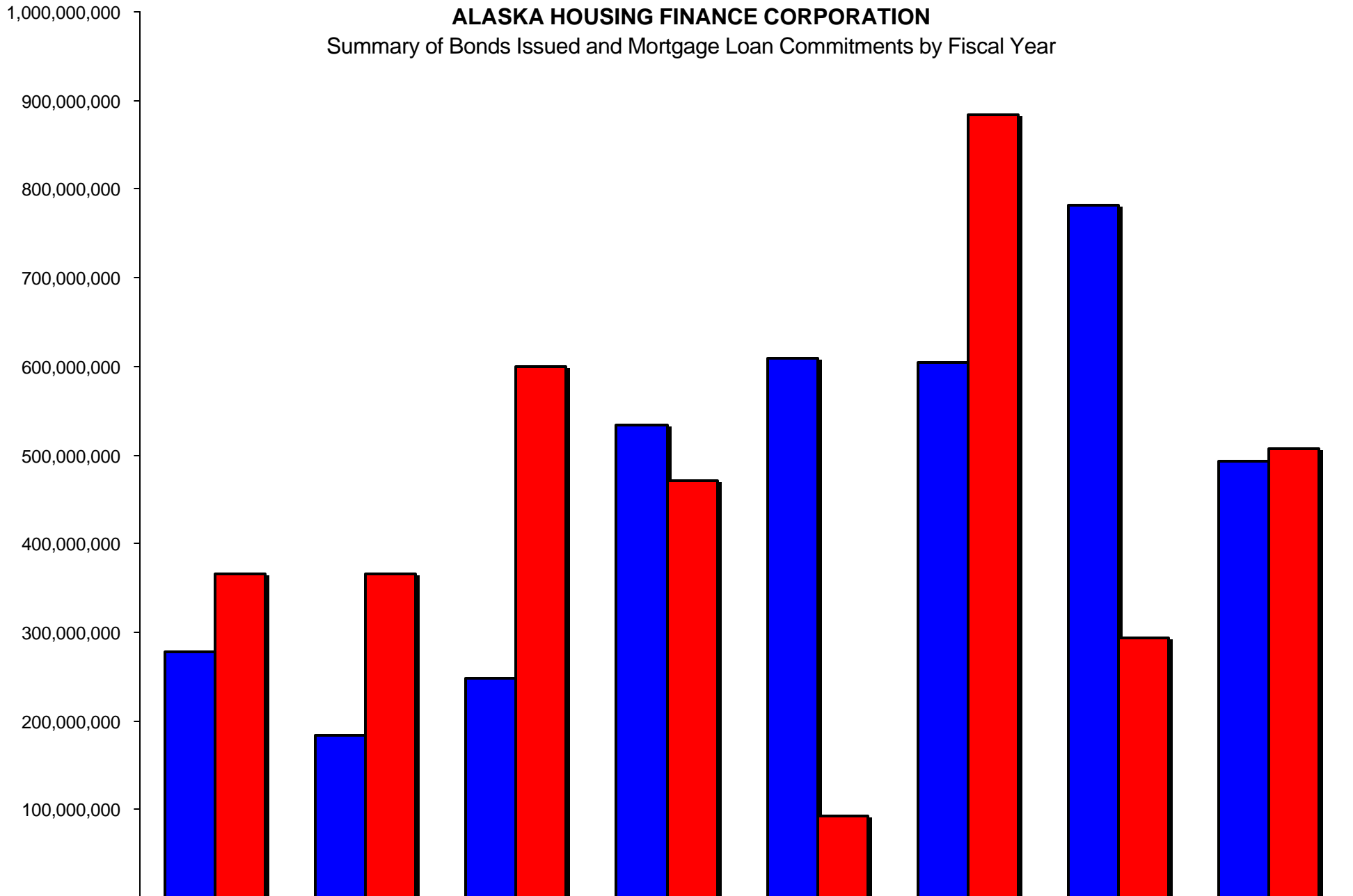
Please Note:  
 1. Outstanding mortgage loans included in this exhibit refer to loans with an outstanding balance that are either current, delinquent, or unsold real estate owned loans. The payment history includes sold real estate owned loans.

**ALASKA HOUSING FINANCE CORPORATION**  
 Summary of Bonds Outstanding and Mortgage Loan Portfolio by Fiscal Year



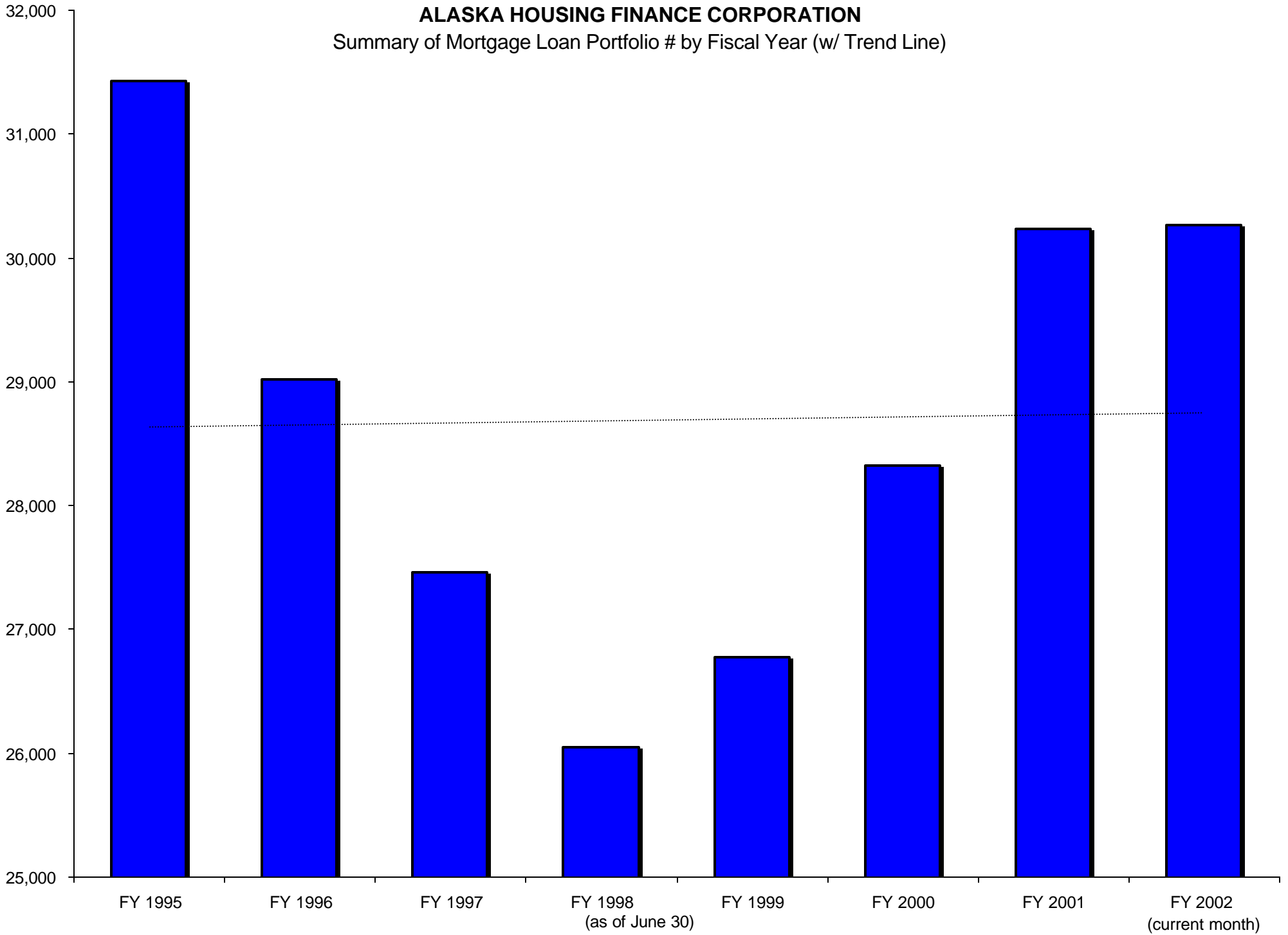
■ MORTGAGES \$	2,374,878,717	2,251,699,822	2,113,437,295	2,116,760,505	2,367,754,215	2,714,816,141	3,157,467,083	3,323,657,269
■ BOND OUTSTAND \$	2,236,058,295	2,146,255,815	2,444,503,299	2,429,061,253	2,383,903,775	2,833,616,055	3,025,772,635	3,321,352,577

**ALASKA HOUSING FINANCE CORPORATION**  
 Summary of Bonds Issued and Mortgage Loan Commitments by Fiscal Year



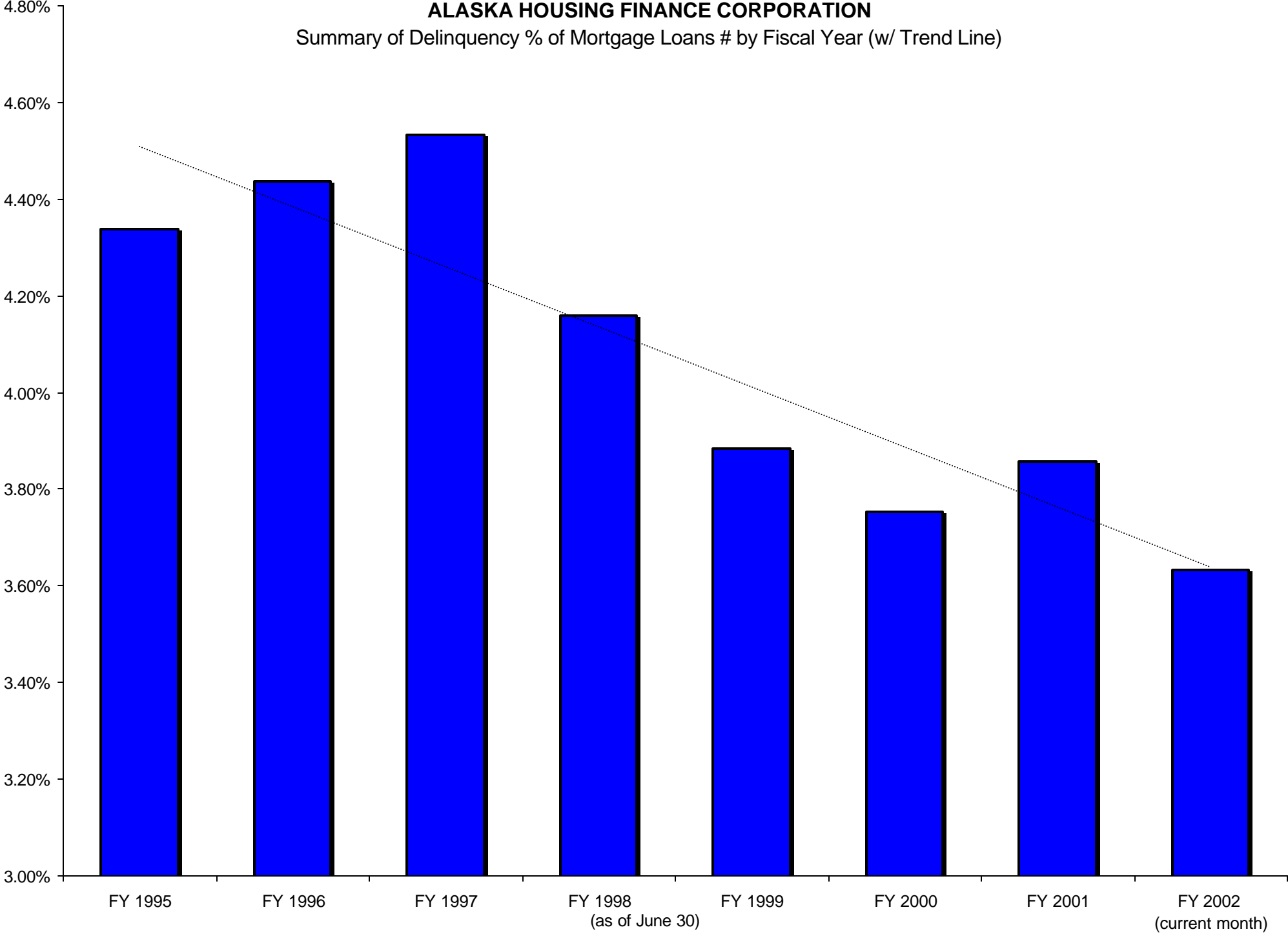
<b>■ COMMITMENTS \$</b>	277,491,569	183,286,855	248,159,164	532,985,482	609,235,871	604,104,217	781,998,896	492,191,736
<b>■ BONDS ISSUED \$</b>	365,000,000	365,000,000	599,836,477	470,404,750	92,365,000	883,435,000	293,620,000	507,360,000

**ALASKA HOUSING FINANCE CORPORATION**  
Summary of Mortgage Loan Portfolio # by Fiscal Year (w/ Trend Line)

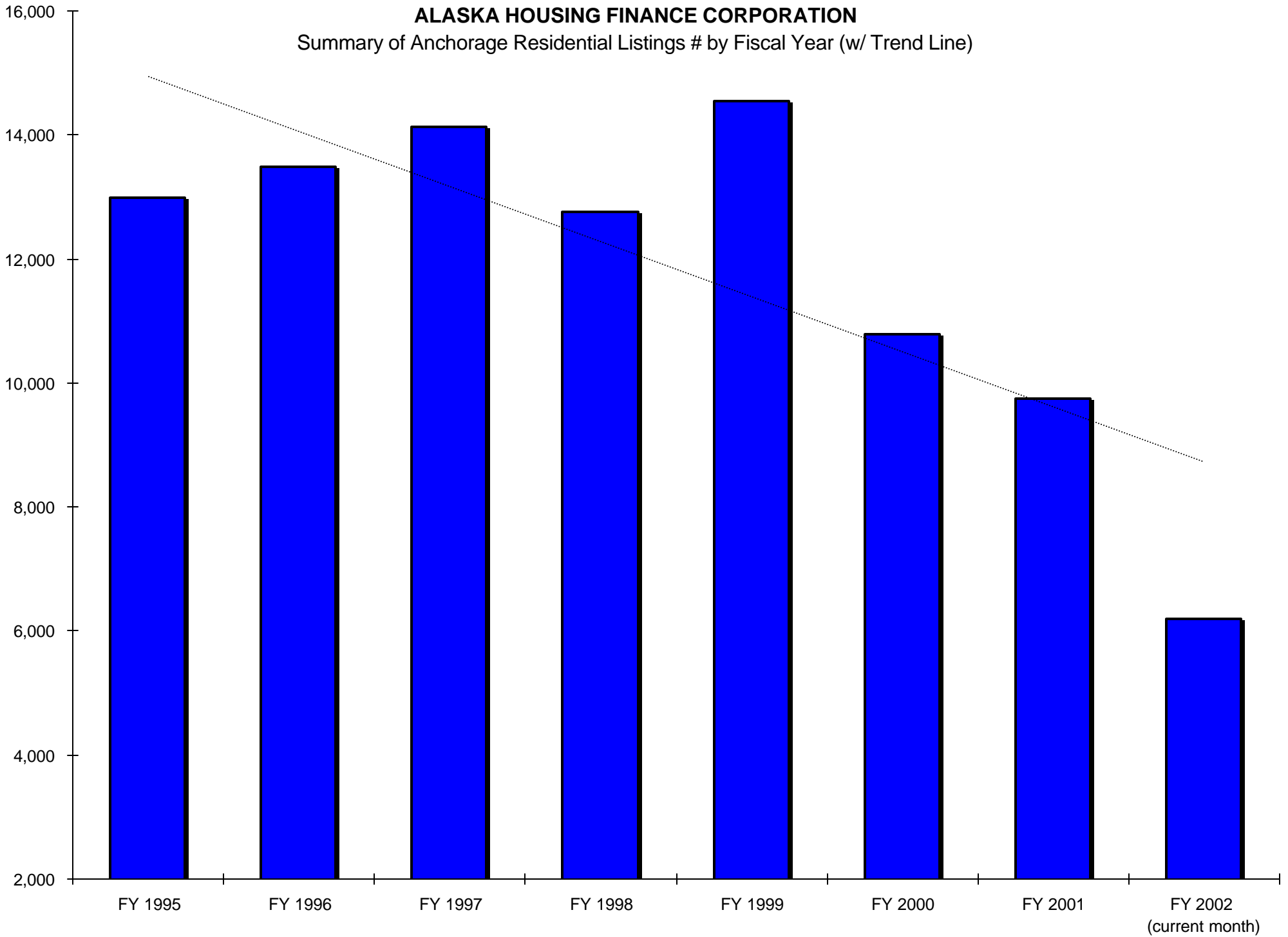




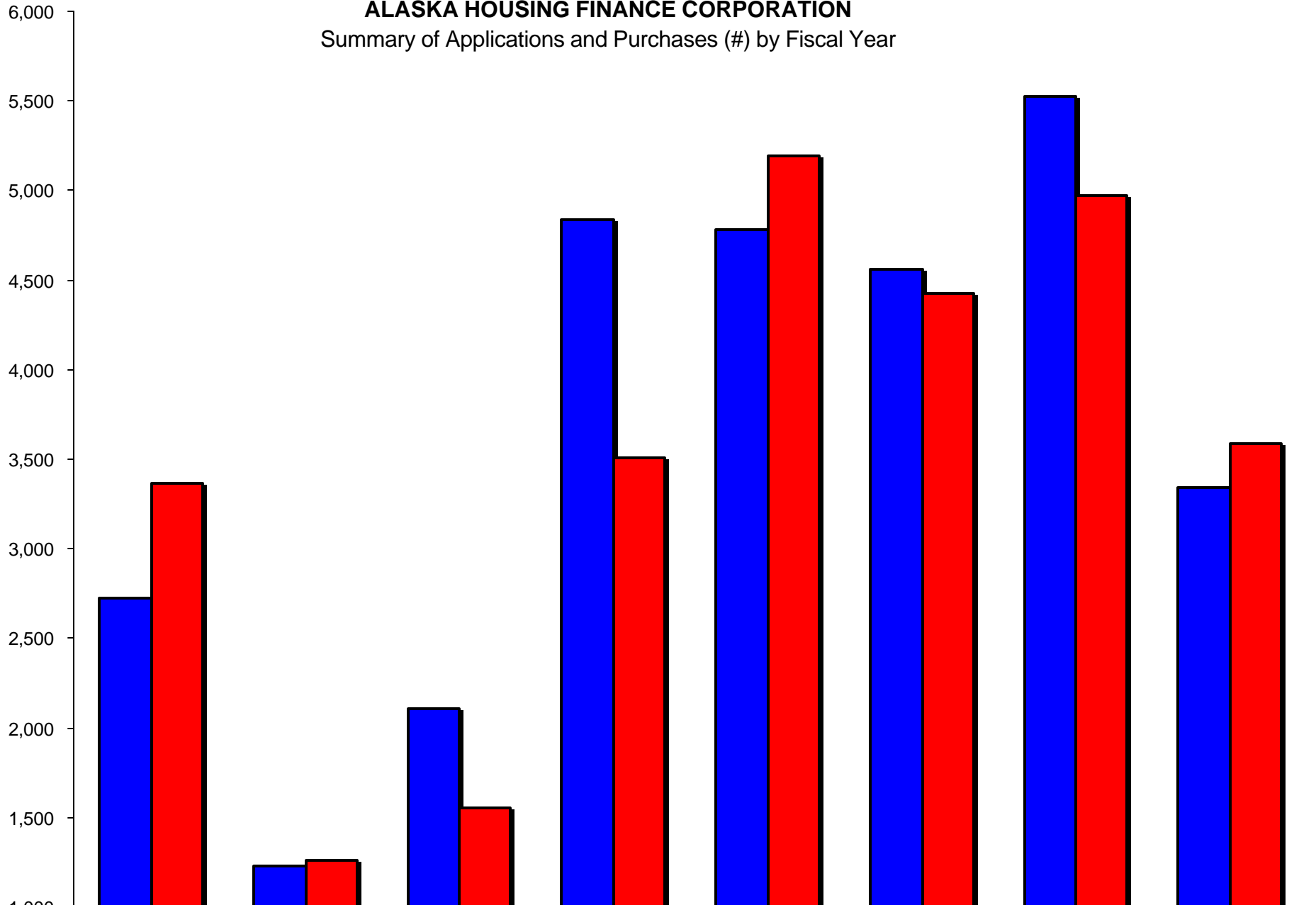
**ALASKA HOUSING FINANCE CORPORATION**  
Summary of Delinquency % of Mortgage Loans # by Fiscal Year (w/ Trend Line)



**ALASKA HOUSING FINANCE CORPORATION**  
Summary of Anchorage Residential Listings # by Fiscal Year (w/ Trend Line)

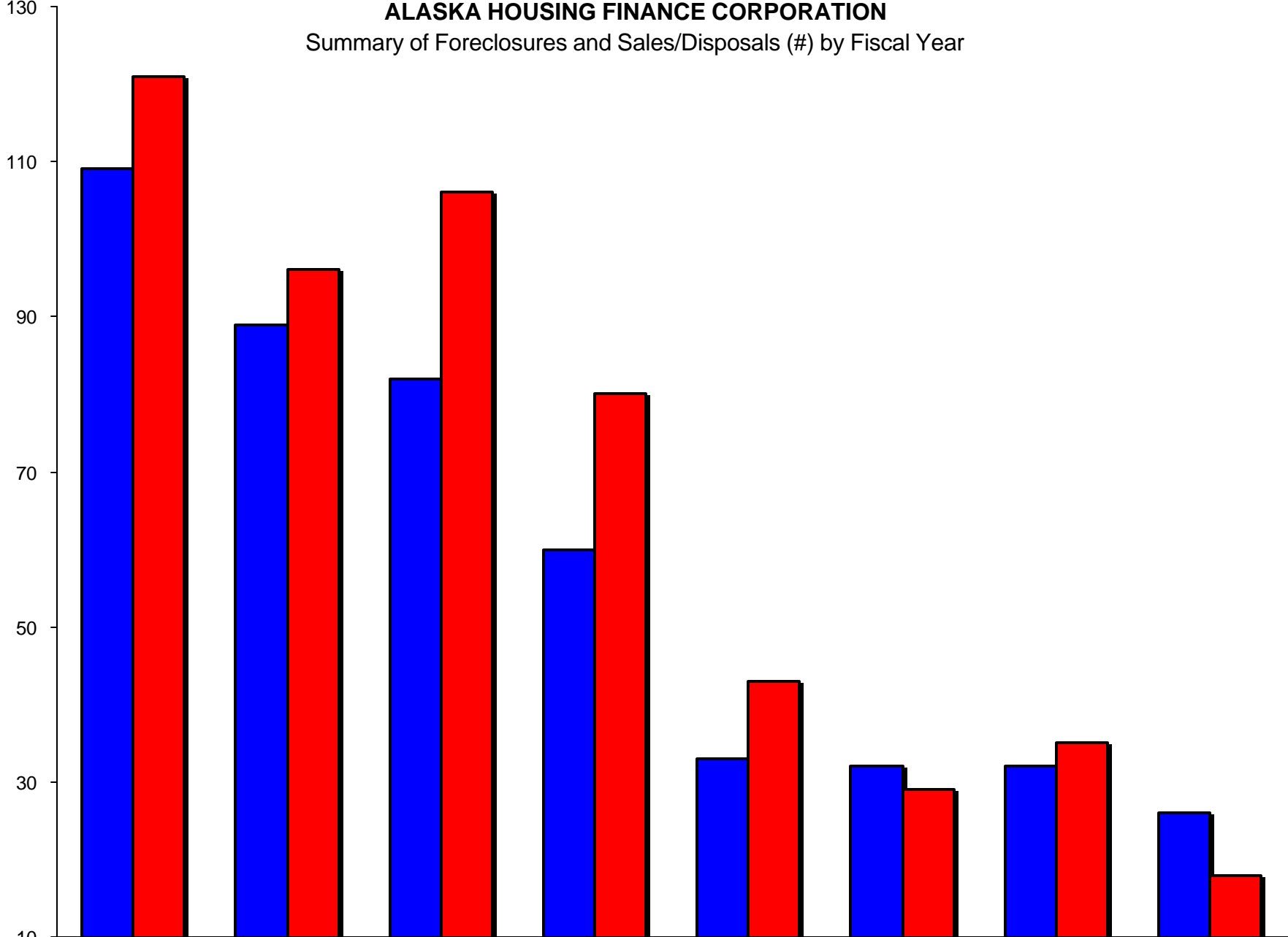


**ALASKA HOUSING FINANCE CORPORATION**  
 Summary of Applications and Purchases (#) by Fiscal Year



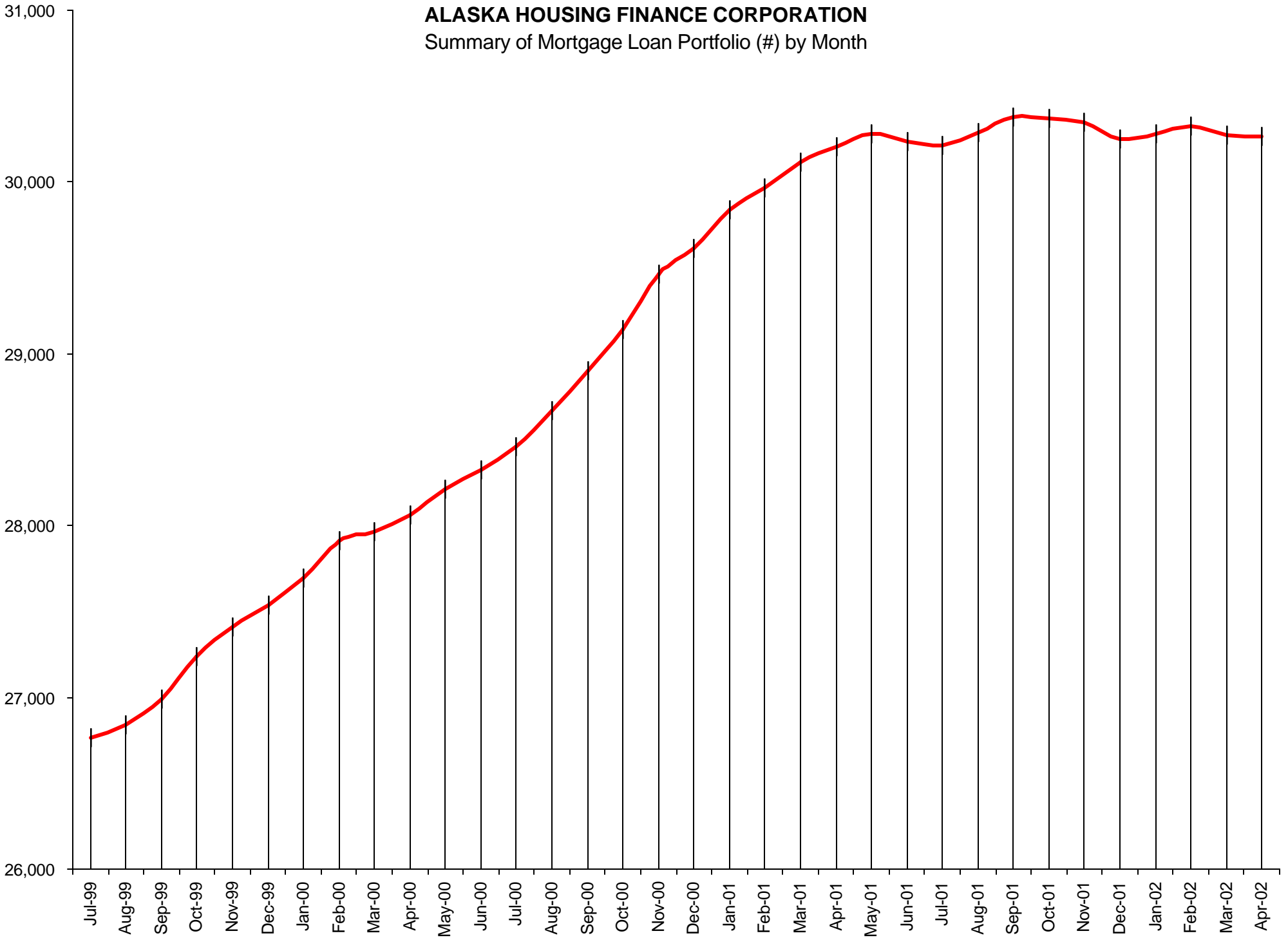
■ APPLICATIONS #	2,727	1,231	2,111	4,840	4,779	4,559	5,526	3,344
■ PURCHASES #	3,363	1,264	1,555	3,504	5,196	4,424	4,974	3,585

**ALASKA HOUSING FINANCE CORPORATION**  
 Summary of Foreclosures and Sales/Disposals (#) by Fiscal Year



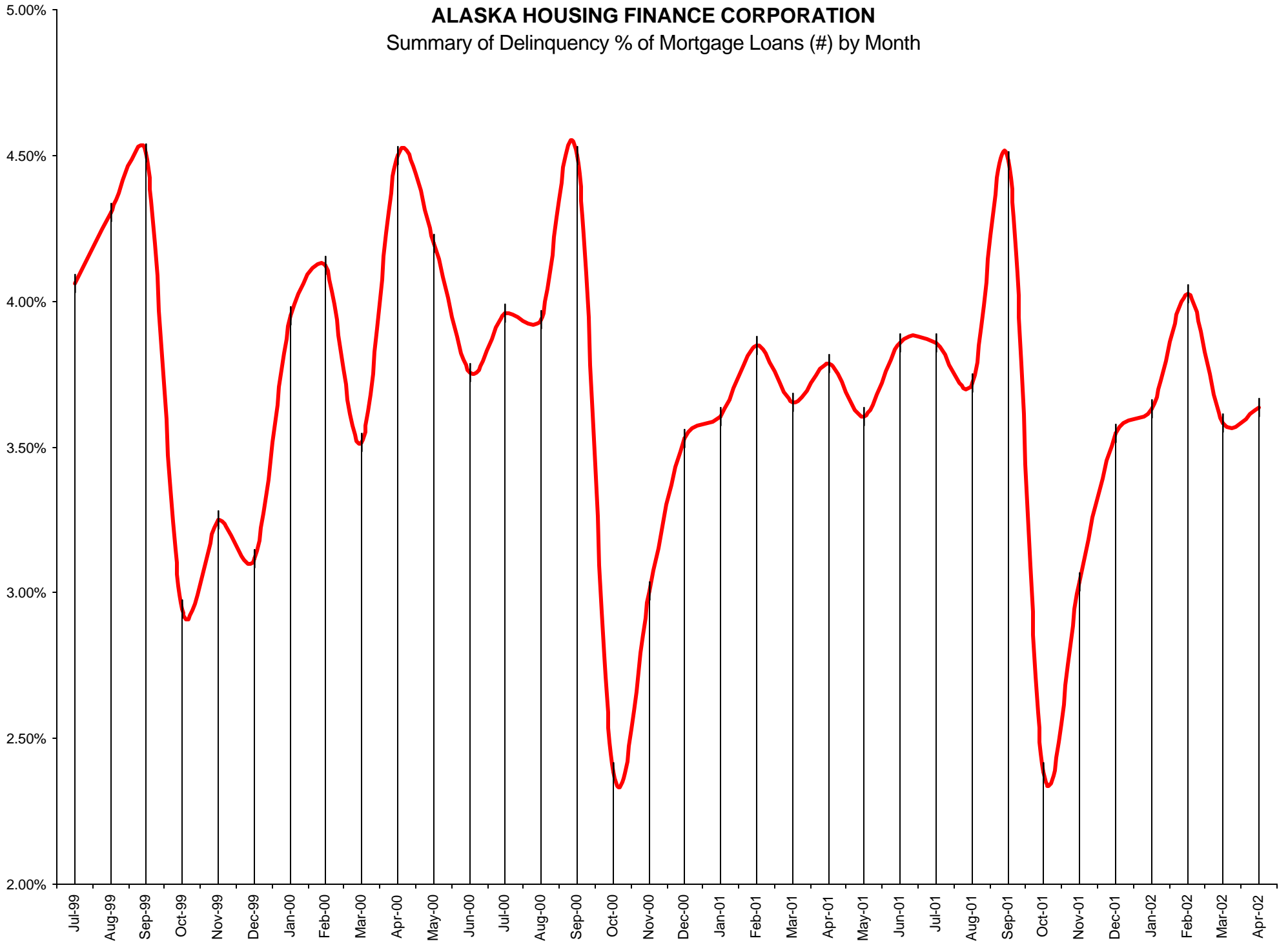
<b>FORECLOSURES #</b>	109	89	82	60	33	32	32	26
<b>SALES/DISPOSALS #</b>	121	96	106	80	43	29	35	18

**ALASKA HOUSING FINANCE CORPORATION**  
Summary of Mortgage Loan Portfolio (#) by Month

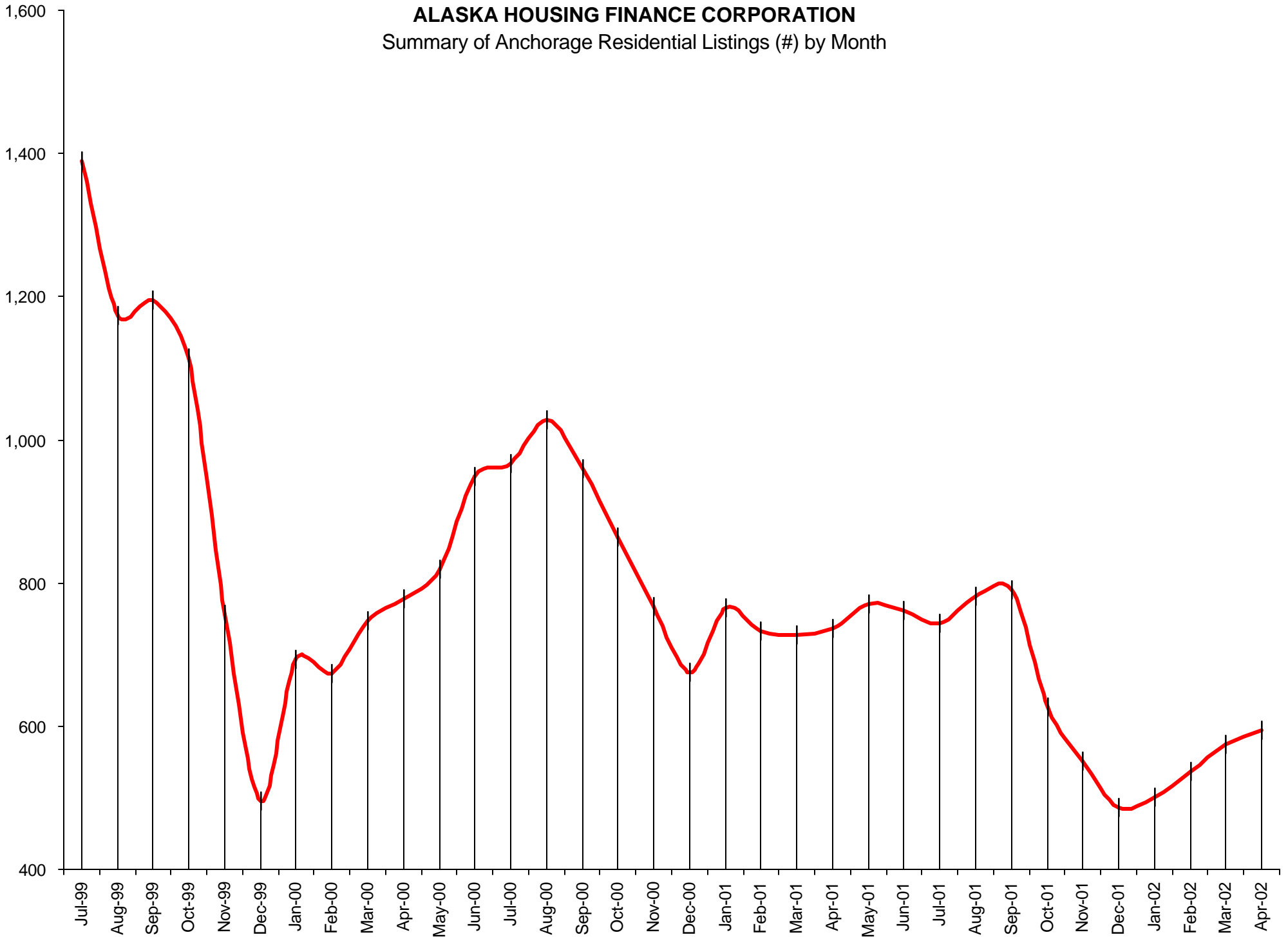


# ALASKA HOUSING FINANCE CORPORATION

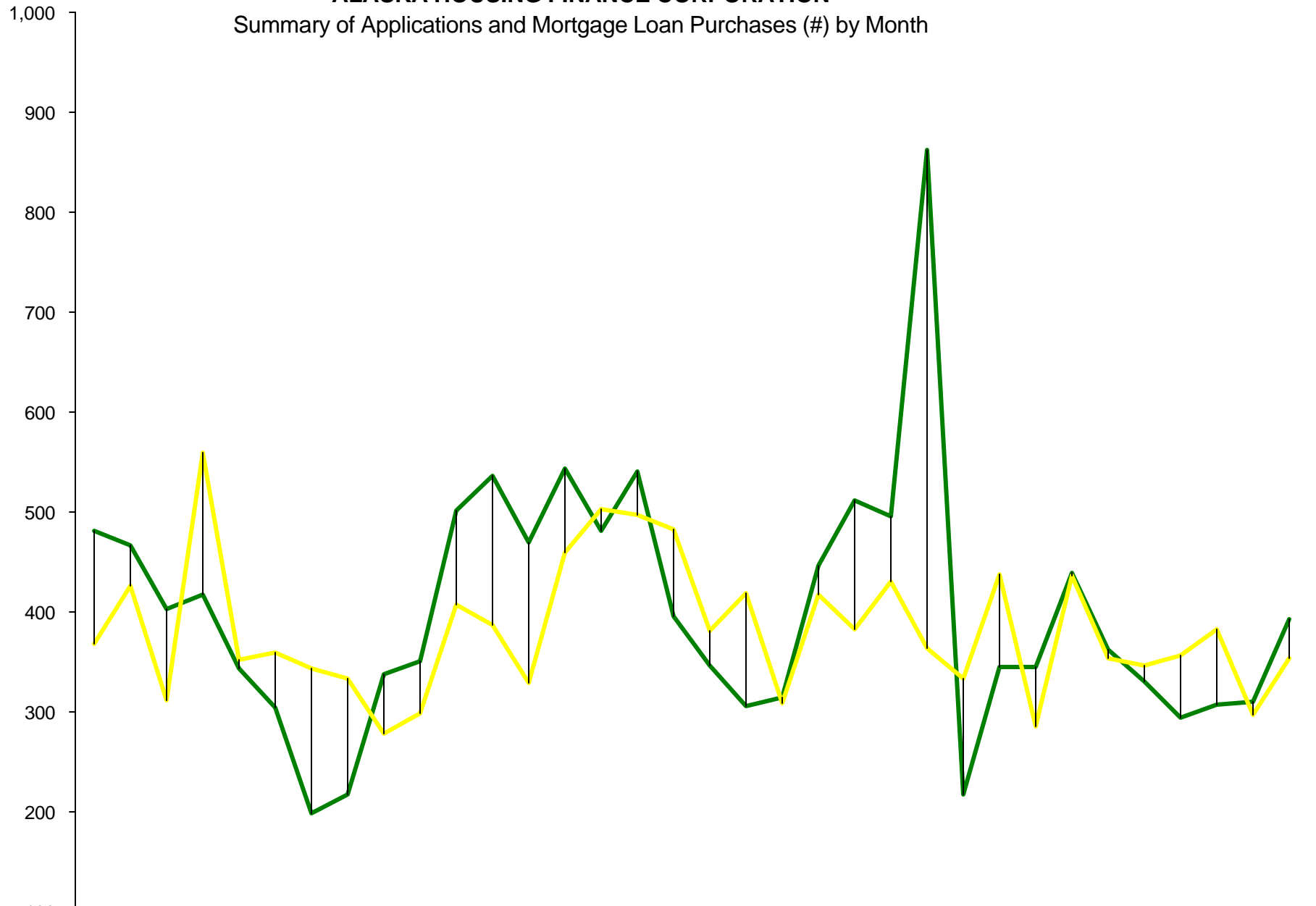
## Summary of Delinquency % of Mortgage Loans (#) by Month



**ALASKA HOUSING FINANCE CORPORATION**  
Summary of Anchorage Residential Listings (#) by Month



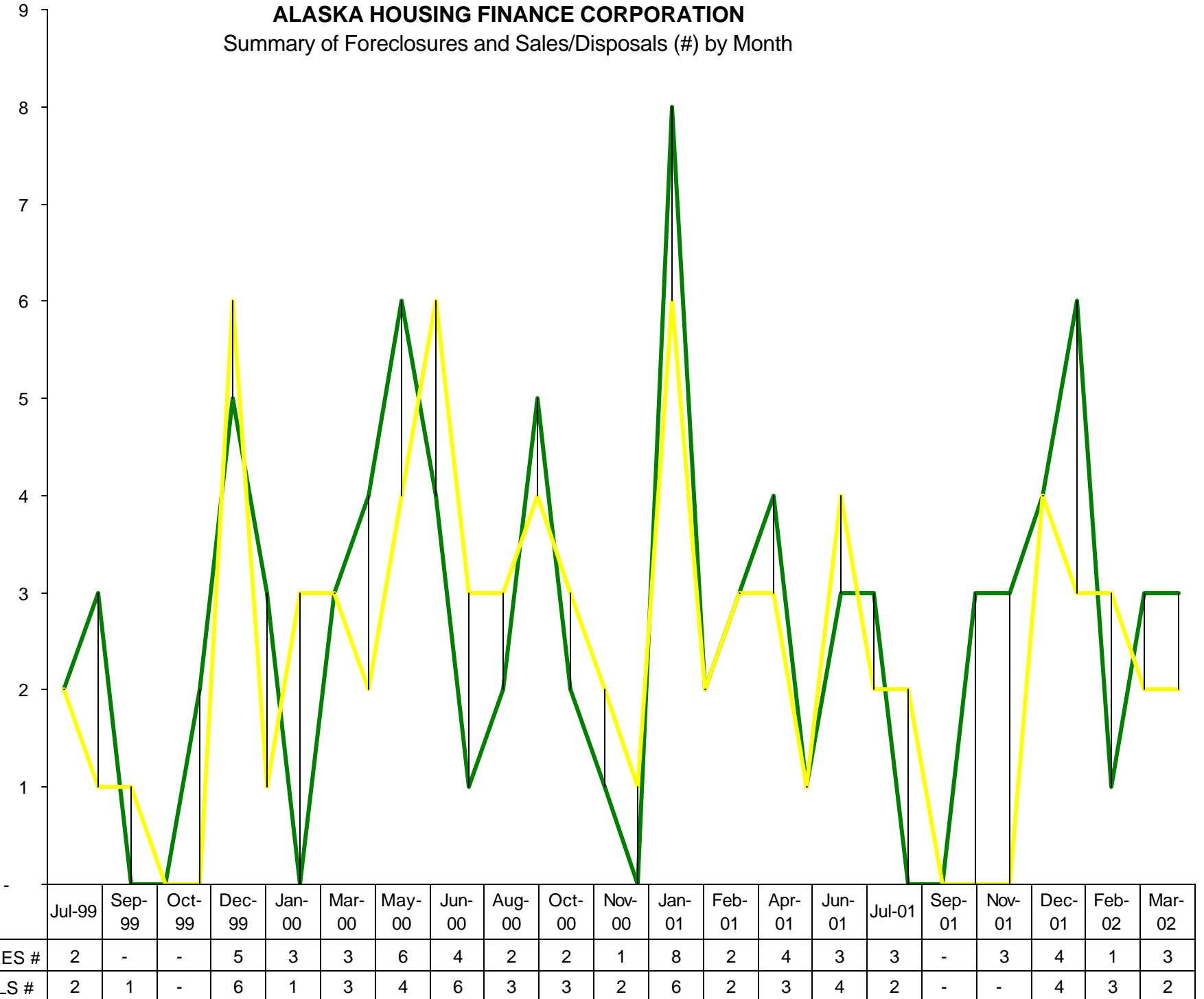
**ALASKA HOUSING FINANCE CORPORATION**  
 Summary of Applications and Mortgage Loan Purchases (#) by Month



	Jul-99	Sep-99	Oct-99	Dec-99	Jan-00	Mar-00	May-00	Jun-00	Aug-00	Oct-00	Nov-00	Jan-01	Feb-01	Apr-01	Jun-01	Jul-01	Sep-01	Nov-01	Dec-01	Feb-02	Mar-02
— APPLICATIONS #	481	403	418	304	199	338	501	536	543	541	395	306	314	511	862	218	345	362	331	307	310
— PURCHASES #	368	311	559	360	343	278	407	387	460	497	482	419	309	382	364	334	286	354	347	382	297

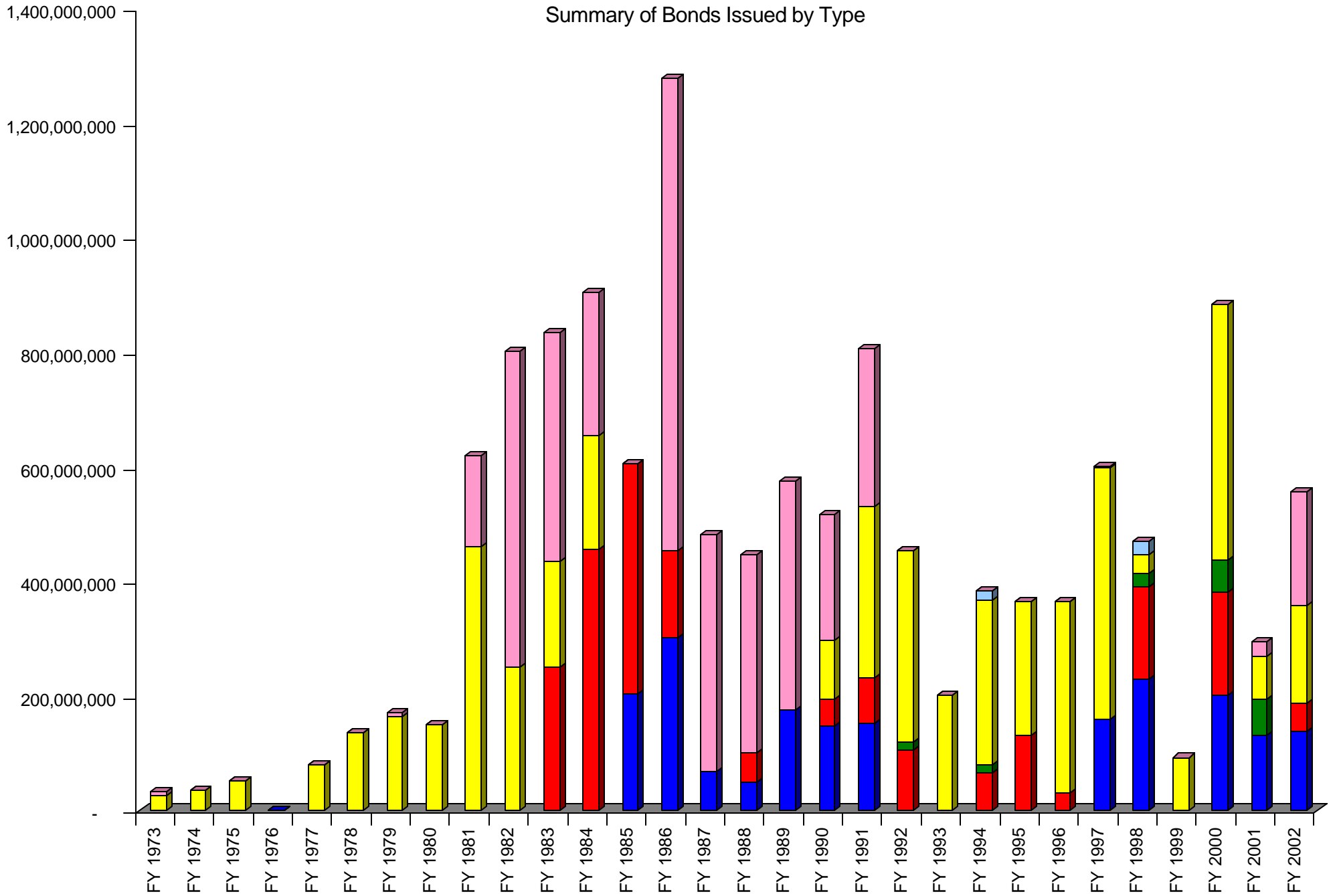


**ALASKA HOUSING FINANCE CORPORATION**  
 Summary of Foreclosures and Sales/Disposals (#) by Month

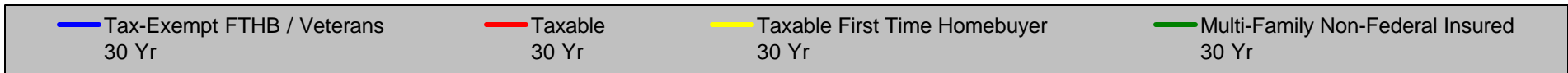
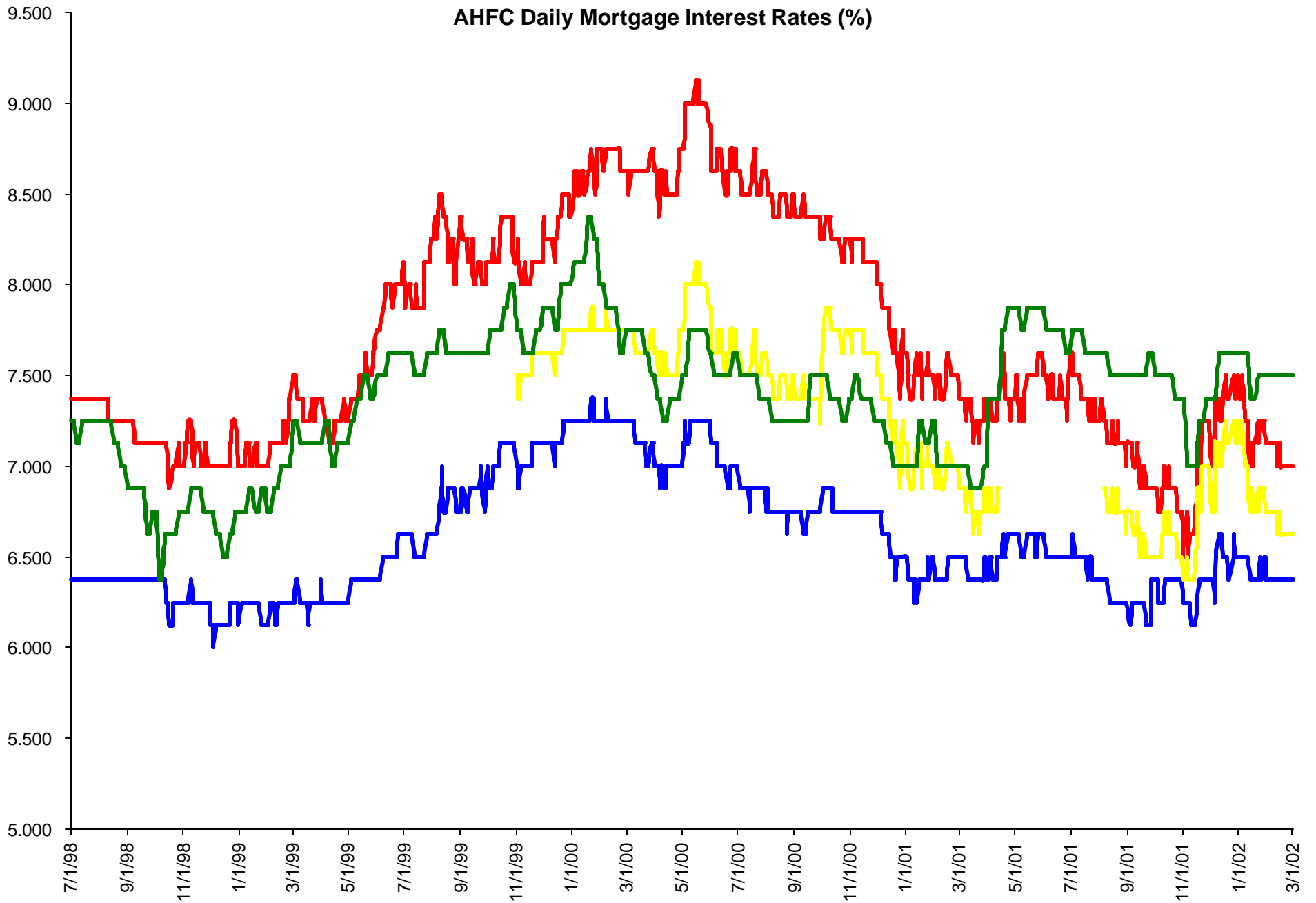


# ALASKA HOUSING FINANCE CORPORATION

## Summary of Bonds Issued by Type



### AHFC Daily Mortgage Interest Rates (%)



# ALASKA HOUSING FINANCE CORPORATION

## SUMMARY OF UNRESTRICTED ASSETS

As Of December 31, 2001  
(Dollars in Thousands)

### CURRENT ASSETS

#### Short-Term Assets:

Cash & Short-Term Investments	\$419,794
Loans & MBS's Scheduled for Funding	31,518
Mortgage Loans Available for Recycling	40,354
MBS's Available for Recycling	10,963
Multifamily & Special Needs Loans (To be Bond Financed or Funded from GMRB)	26,320
Less: Reserves, Discounts, and Unearned Commitment Fees	(4,328)
Notes Receivable	535
Accrued Interest Receivable	2,407
<u>Total Short-Term Assets</u>	<u>527,563</u>

#### Due to/from Other Funds:

Due from Other Funds	186,133
Due to Other Funds	-
<u>Net Due from Other Funds</u>	<u>186,133</u>
Total Current Assets	713,696

### SHORT-TERM OBLIGATIONS

Commercial Paper & Repos	103,153
Accrued Interest	70
Other Liabilities	6,660
<u>Total Short-Term Obligations</u>	<u>109,883</u>
Current Assets Net of Short-Term Obligations	603,813

### LONG-TERM ASSETS

Long-Term Investment Securities *	-
Mortgage Loans:	
Alaska Pacific University	6,750
Aurora Military Housing Loan	19,014
Corporate FNMA	121
Mobile Home Loans	377
Non-Conforming Loans	211
Notes Held in Escrow	323
Public Housing Division Loans	3
Rental Loans	397
Less: Reserves, Discounts, and Unearned Commitment Fees	(2,161)
<u>Total Long-Term Assets</u>	<u>25,035</u>

### OTHER ASSETS

Property & Equipment	678
Unamortized Bond Issuance Costs	-
Other	23,354
<u>Total Other Assets</u>	<u>24,032</u>
<u>Total Long-Term and Other Assets</u>	<u>49,067</u>

<b>TOTAL UNRESTRICTED ASSETS</b>	<b><u><u>\$652,880</u></u></b>
----------------------------------	--------------------------------

\* Per GASB 31 no long-term classification of investments since March 1997

# ALASKA HOUSING FINANCE CORPORATION

## Analysis of Allowance for Loan Loss

December 31, 2001

<u>Property Type</u>	<u>Principal Balance</u>	<u>Loan Loss</u>	<u>Percentage</u>
Mobile Home	4,213,601.62	712,672.49	16.91%
Multi-Family	435,794,044.68	40,712,462.46	9.34%
Other	328,014,786.19	15,712,510.60	4.79%
Single Family	2,515,212,856.04	37,488,479.06	1.49%
Grand Total	<b>3,283,235,288.53</b>	<b>94,626,124.61</b>	<b>2.88%</b>

**ALASKA HOUSING FINANCE CORPORATION BOARD OF DIRECTORS RESOLUTIONS**

<b>DATE</b>	<b>RESOLUTION INDEX</b>	<b>NUMBER</b>
<b>January 23, 2002</b> (Regular - Anchorage)	Resolution of the Board of Directors of the Alaska Housing Finance Corporation adopting the suspension of community service in public housing.	<b>#02-01</b>
	Resolution of the Board of Directors of the Alaska Housing Finance Corporation adopting a change in “Welfare to Work” voucher eligibility.	<b>#02-02</b>
	A Resolution establishing a Qualified Underwriter list.	<b>#02-03</b>
	Resolution adopting amendment to Alaska Housing Finance Corporation Deferred Compensation Plan. (Governmental 457 Plan)	<b>#02-04</b>
<b>February 27, 2002</b> (Regular - Anchorage)	Resolution of the Alaska Housing Finance Corporation authorizing the issuance and sale of not to exceed \$97,500,000 Collateralized Bonds, 2002 First Series (Veterans Mortgage Program); approving the form of a supplemental indenture to secure the Collateralized Bonds, 2002 First Series (Veterans Mortgage Program) and the form of a Preliminary Official Statement with respect to said bonds and authorizing the distribution of an Official Statement and the sale of the bonds to the successful bidder; and authorizing and approving related matters.	<b>#02-05</b>
	Resolution determining the amount of available excess assets and authorizing the preparation and distribution of a Review and Report of Corporate assets as of June 30, 2001.	<b>#02-06</b>
	Resolution of the Board of Directors of the Alaska Housing Finance Corporation approving reaffirmation of its commitment to Equal Employment Opportunity and the Employment Status Report for August 1, 2000 – August 1, 2001.	<b>#02-07</b>
	Resolution of the Board of Directors of the Alaska Housing Finance Corporation approving adoption of a revision to the Personnel Rules of the Corporation – Rule 18 Workplace Harassment.	<b>#02-08</b>
	Resolution of the Alaska Housing Finance Corporation authorizing the execution of Amendment 22-N to the Consolidated Annual Contributions Contract (ACC) SF-210 to reduce the number of units under AK06P001015 Seldovia; AK06P001004 Alder Park, Ketchikan; AK06P001001 Birch Park, Fairbanks; and AK06P001012 Valdez Arms, Valdez.	<b>#02-09</b>

**Bills Affecting AHFC 22<sup>nd</sup> Legislature 2<sup>nd</sup> Session  
As of March 31, 2002**

<b>BILL #</b>	<b>SHORT TITLE</b>	<b>PRIME SPONSOR(S)</b>	<b>CURRENT STATUS</b>	<b>STATUS DATE</b>
HB 11	Mobile Home Park Eviction Notice	Croft, Murkowski	(H) JUD	3/9/01
HB 18	Renter's Tax Equivalency Payment Approp.	Berkowitz, Kerttula, Guess	(H) CRA, FIN	1/26/01
HB 27	Home Inspectors/Contractors	Rokeberg	(H) CED	2/28/01
HB 78	AHFC's Small Community Housing Loans	Williams	(H) CRA	1/19/01
HB 148	Foreclosure Moratorium	Chenault	(H) FSH	2/26/01
HB 169	School Construction/Tobacco Settlement	Rls By Request of the Governor	(H) HES	3/9/01
HB 272	Tobacco Use Prevention Trust	Lancaster, Green, Cissna, etc.	(H) FIN	3/31/02
HB 291	Licensing of Residential Contractors	Meyer, Croft, Dyson	(H) GOV	3/19/02
HB 293	AHFC Loans to Teachers	Rokeberg	(H) EDU, FIN	1/14/02
HB 363	Bonds: Public Schools	Rls By Request of the Governor	(H) HES	1/28/02
HB 364	State Facilities	Rls By Request of the Governor	(H) REV	2/4/02
HB 365	Approp: State Facilities	Rls By Request of the Governor	(H) FIN	1/30/02
HB 370	Guaranteed Revenue Bonds for Veterans	Rls By Request of the Governor	(H) GOV	2/20/02

**Bills Affecting AHFC 22<sup>nd</sup> Legislature 2<sup>nd</sup> Session  
As of March 31, 2002**

<b>BILL #</b>	<b>SHORT TITLE</b>	<b>PRIME SPONSOR(S)</b>	<b>CURRENT STATUS</b>	<b>STATUS DATE</b>
HB 399	Uniform Mechanical Code	Rls By Request of Admin Regulation Review	(H) L&C	2/11/02
HB 403	Approp: Operating Budget/Loans/Funds	Finance	(S) FIN	3/20/02
HB 436	Mechanical Code	Harris, Hayes	(H) L&C	2/15/02
HB 437	Uniform Mechanical Code	Harris, Hayes	(H) L&C	2/15/02
HB 453	Deed of Trust Default and Foreclosures	Crawford	(H) L&C	2/19/02
HB 486	Mobile Home Dealers	Mulder	(H) L&C	2/19/02
SB 6	Mobile Home Park Eviction Notice	Ellis, Davis	(H) JUD	3/30/01
SB 26	Renter's Tax Equivalency Payment Approp.	Ellis	(S) CRA	1/12/01
SB 124	School Construction/Tobacco Settlement	Rls By Request of the Governor	(S) HES	3/1/01
SB 181	Small Community Housing Loans	Finance	(S) FIN	3/31/02
SB 199	State Community Service Program	Ellis	(S) HES, JUD, FIN	3/31/02
SB 259	Bonds: Public Schools	Rls By Request of the Governor	(S) HES	1/28/02
SB 261	State Facilities	Rls By Request of the Governor	(S) JUD	1/30/02



**Bills Affecting AHFC 22<sup>nd</sup> Legislature 2<sup>nd</sup> Session  
As of March 31, 2002**

<b>BILL #</b>	<b>SHORT TITLE</b>	<b>PRIME SPONSOR(S)</b>	<b>CURRENT STATUS</b>	<b>STATUS DATE</b>
SB 262	Approp: State Facilities	Rls By Request of the Governor	(S) FIN	1/30/02
SB 268	Guaranteed Revenue Bonds for Veterans	Rls By Request of the Governor	(S) FIN	2/13/02
SB 322	Deed of Trust Default and Foreclosures	Olson	(S) L&C	2/19/02
SB 332	Mobile Home Dealers	Ward	(S) STA	2/19/02
SJR 31	TAX Exempt Bonds to Fund Veterans Loans	Ward, Phillips, Olson, etc.	(S) STA	3/31/02

## RURAL PORTFOLIO ANALYSIS

*This report has been prepared to provide information on the Alaska Housing Finance Corporation, Rural Housing Loan Fund. Included is background information on the history of the fund, descriptions of the current programs funded by the AHFC, and general statistical data*

### Background

The Housing Assistance Division was created with the Department of Community and Regional Affairs by the 1980 Legislature, (Chapter 120, SLA 1980) to administer the Nonconforming Housing Loan Program.

Loan funds were to be distributed on a statewide basis with emphasis on rural Alaska. Administration of these loans was primarily through seller-servicer agreements with financial institutions. The initial mandate from the Legislature was twofold; (1) to form a central office; and (2) to offer loans for nonconforming housing. First year loan funds were appropriated at \$10 million.

The 1981 Legislature continued funding the Nonconforming Program at a rate of \$40 million and directed the Division to divide such funds between rural and urban Alaska at an 80/20 percent ratio. The Legislature further directed the Division to offer funds directly to eligible borrowers who could not otherwise get service in rural Alaska (Chapter 82, SLA 1981). This mandate was known as direct lending and was instituted by the Division.

The Nonconforming Loan Fund was renamed the Housing Assistance Loan Fund during the 1982 Legislature (Chapter 113, SLA 1982). This fund combined the Nonconforming Loan Program with the Alaska Housing Finance Corporation (AHFC) Rural Mortgage Purchase Programs for both owner-occupied and nonowner-occupied loans. An FY82 appropriation to the newly combined Housing Assistance Loan Fund was in the amount of \$45 million bringing total appropriations to that date to \$95 million.

From 1980 to 1992, the Rural Housing Loan Programs were part of the Department of Community and Regional Affairs (DCRA) and had various names during those years. On July 1, 1992, the Division was merged into the Alaska Housing Finance Corporation (AHFC).

The definition for “rural” has changed periodically throughout the years. Rural loans include properties located in small communities throughout Alaska. In 1998, the Alaska Legislature passed HB230 which defined “small community” as a community with either a population of 6,500 or less that is not connected by road or rail to Anchorage or Fairbanks, or a population of 1,600 or less that is connected by road or rail to Anchorage or Fairbanks. AHFC further defines “small community” to exclude those areas within 50 statute miles of Anchorage and 25 statute miles of Fairbanks.

### Programs

Rural Owner-Occupied Program - Provides financing to qualified borrowers for the construction, purchase, or renovation of single family residence and duplex housing for owner occupancy. The maximum loan term

## **RURAL PORTFOLIO ANALYSIS**

is 30 years. The maximum dollar amount a borrower may receive is \$451,050 for single units and \$577,350 for duplexes.

Rural Nonowner-Occupied Program - Provides financing to qualified borrowers for the construction, purchase or rehabilitation of nonowner-occupied rental housing units. The interest rate for this program is .5 percent higher than the most current Rural Owner-Occupied rate, not to exceed 10.5 percent. The maximum loan term is 30 years. The project may involve one to eight units in a single community and extend up to 16 units in areas demonstrating extraordinary need. Also, the loan must not exceed 80 percent of the appraised value or purchase price, whichever is less. The borrower may not reside in the housing financed.

For rehabilitation loans, the Corporation may provide first or second deeds of trust financing that may include costs for contracted labor/services other than that of the borrower. A second deed of trust is limited to \$225,525 with a maximum term of 15 years.

In the event a borrower requires financing for building materials only (labor not included), the Corporation may provide rehabilitation financing up to 80 percent of the appraised value of the subject property or \$45,000, whichever is less. The maximum term for this type of loan is 15 years.

Rural Public Service Rental Loan Program - Financing of non-owner-occupied properties in very small communities for the purchase or construction of housing to be occupied a minimum of nine months each year by qualified public-service employees.

Rural Home Ownership Assistance Fund (HOAF) - Provides assistance to persons of lower and moderate income to purchase or construct single-family, owner-occupied dwellings where the mortgage loan on the dwelling is originated or purchased by the Division under the Rural Owner-Occupied Program.

### **Other Information**

Other information about the Rural Housing Division Portfolio can be found in the following sections of the Statistical Abstract Report and the Statistical Abstract Supplemental Report:

Loan Portfolio Characteristics  
Mortgage Loan Purchases and Applications  
Delinquencies, Foreclosures, REO and Disposal Summaries

# ALASKA HOUSING FINANCE CORPORATION

## Listing of Board Members and Staff Directors & Officers

**March 2002**

### **AHFC Board Members**

### **Occupation/Experience**

Jewel Jones Chair	Senior or Low Income Housing Experience Anchorage, AK
Robert Grove Vice-Chair	Energy Efficient Homes or Weatherization Experience Ester, AK
Michael Cook	Finance or Real Estate Experience Fairbanks, AK
Marty Shuravloff	Rural Resident or Regional Housing Authority Experience Kodiak, AK
Deborah Sedwick Lamar Cotten (Designee for Deborah Sedwick)	Commissioner, Dept. of Community & Economic Development Anchorage, AK
Wilson L. Condon Larry Persily (Designee for Wilson L. Condon)	Commissioner, Department of Revenue Juneau, AK
Jay Livey Janet Clarke (Designee for Jay Livey)	Commissioner, Department of Health and Social Services Juneau, AK

### **AHFC Staff**

### **Title**

Daniel R. Fauske	Chief Executive Officer/Executive Director
Judith DeSpain	Deputy Executive Director
Mike Buller	Chief Administrative Officer
Joe Dubler	Director, Finance/CFO
Nola Cedergreen	Director, Administrative Services
Wes Weir	Director, Public Housing Division
Kevin Tune	Director, Audit/Internal Audit
Tracy Thornton	Director, Personnel
Les Campbell	Director, Budget
Robert Brean	Director, Research/Rural Development
Paul Kapansky	Director, Mortgage Operations
Barbara Baker	Director, Planning/Program Development
Vicki Williams	Director, Construction
Ann Cothron	Director, Housing Support/Compliance
Ed Chan	Controller
Tony Berdahl	Officer, Senior Finance
Debbie Boyce	Officer, Financial Reporting
Glen Turner	Officer, Servicing
Sherrie Simmonds	Officer, Corporate Communications
Richard VanCamp	Officer, Information Systems
Peter Haines	Officer, Finance
Gloria Dunmore	Officer, Procurement
Roxanne Schwindt	Officer, Audit
Anne Lidelow	Officer, Multi-Family Lending
Teeny Metcalfe	Officer, Research & Rural Development

## AHFC GLOSSARY OF TERMS

### **Accreted Value**

The current value of your zero-coupon/capital appreciation municipal bond, taking into account interest that has been accumulating and automatically reinvested in the bond.

### **Accrued Interest**

Interest deemed to be earned on a security but not yet paid to the investor. Also the dollar amount of interest accrued on an issue, based on the interest rate on that issue, from its date to the date of delivery to the original purchaser.

### **Advance Refunding**

The refunding of an outstanding issue of bonds by the delivery of a new issue of bonds prior to the date on which the outstanding bonds can be redeemed. Thus, for a period of time both issues are outstanding, although the bonds being refunded may be defeased by the deposit of proceeds from the new issue into an escrow for the issue being refunded.

### **Agency**

Federal or quasi-federal organization involved in mortgage lending, such as Freddie Mac or Ginnie Mae.

### **Alaskans Building Equity (ABE)**

An ABE mortgage loan is structured with an annual 5% increase to monthly payments in years four through nine with increases applied to principal reduction resulting in final payment in 16 to 19 years.

### **Alternative Minimum Tax (AMT)**

An alternative way of calculating income under the Internal Revenue Code. Interest on private-activity bonds [other than 501(c)(3) obligations] issued after August 7, 1986, is used for such a calculation.

### **Amortization**

Repayment of a mortgage debt with periodic payments of both principal and interest, calculated to retire the obligation at the end of a fixed period of time.

### **Annual Percentage Rate (APR)**

This expresses on an annualized basis the finance charges imposed on the borrower to obtain a loan, including interest, points, discount and other costs.

### **Arbitrage**

In the municipal market, the difference in interest earned on funds borrowed at a lower tax-exempt rate and interest on funds that are invested at a higher-yielding taxable rate. Under the 1986 Tax Act, with very few exceptions, arbitrage earnings must be rebated back to the federal government.

### **Ascending or Positive Yield Curve**

The interest rate structure which exists when long-term interest rates exceed short-term interest rates.

### **Ask**

The price at which securities are offered by sellers (other than issuers) to potential buyers.

### **At-Risk**

One is at-risk to the extent of cash contributed and amounts borrowed for which one is responsible for payment from personal assets. AHFC loan amounts that are not at-risk include the following:

- FHA 100%, less \$2,000 for administrative expenses
- FMH 95% of loan amount
- VA up to \$56,250 Lesser of \$22,500 or 50%
- VA \$56,251 - \$144,000 Lesser of \$36,000 or 40%
- VA \$144,001 or more Lesser of \$46,000 or 25%
- Primary & Pool Mortgage Insurance 20% of loan amount

### **Basis Price**

The price of a security expressed in yield or percentage of return on the investment. Price differentials in municipal bond are usually expressed in multiples of 5/100 of 1 percent, or "05".

## AHFC GLOSSARY OF TERMS

### **Bearer Security**

A security that has no identification as to owner. It is presumed to be owned by the bearer or the person who holds it. Bearer securities are freely and easily negotiable since ownership can be quickly transferred from seller to buyer.

### **Bid**

The price at which a seller will sell particular securities. In the securities and commodities trade, the highest price offered for a security or commodity at a given time. Also called a quotation or quote.

### **Bond**

The written evidence of debt, bearing a stated rate or stated rates of interest, or stating a formula for determining that rate, and maturing on a date certain, on which date and upon presentation a fixed sum of money plus interest is payable to the holder or owner. A municipal bond issue is usually comprised of many bonds that mature over a period of years. Bonds are long-term securities with a maturity of greater than one year.

### **Bond Counsel**

A lawyer or law firm, with expertise in bond law, who deliver an opinion, upon the closing of an issue of bonds, as to legality of issuance and other matters that may include the description of security pledge and, in the case of a tax-exempt bond, an opinion as to the tax-exempt nature of the bond.

### **Bond Insurance**

Insurance as to timely payment of interest and principal of a bond issue. The cost of insurance is usually paid by the issuer in case of a new issue of bonds, and the insurance is not purchased unless the cost is more than offset by the lower interest rate that can be incurred by the use of the insurance.

### **Bond Purchase Agreement**

The agreement between the issuer of bonds and the underwriters which have agreed to purchase the bonds setting forth the terms of the sale, the price of the bonds, the interest rates which the bonds are to bear, the conditions to closing, the opinions to be rendered on the date of closing and of certain certificates which are to be delivered on the date of closing, any restrictions on the liability of the issuer, and any indemnity provisions.

### **Book-Entry Securities**

Securities that are kept in computerized record form rather than paper certificate form.

### **Borrower**

One who receives funds in the form of a loan with the obligation of repaying the loan in full with interest.

### **Brokers**

In the municipal securities market, brokers play an important role in the secondary market by buying from and selling to dealers on an agency basis.

### **Call**

Actions taken to pay the principal amount of the maturity date, in accordance with the provisions for "call" stated in the proceedings and the bonds.

### **Call Premium**

A dollar amount, usually stated as a percentage of the principal amount called, paid as a penalty or a premium for the exercise of a call provision.

### **Callable**

Subject to payment of the principal amount and accrued interest prior to the stated maturity date, with or without payment of a call premium. Bonds can be callable under a number of different circumstances, including at the option of the issuer, or on a mandatory or extraordinary basis.

### **Certificate of Deposit (CD)**

Certificates issued by financial institutions with a stated return or interest rate, and with a set maturity. The bank pays the holder in due course at maturity.

## AHFC GLOSSARY OF TERMS

### **Closing Date**

The date on which a new issuance of bonds is delivered to the purchaser upon payment of the purchase price and the satisfaction of all conditions specified in the bond purchase agreement.

### **Collateral**

Property pledged as security for a debt, for example, mortgaged real estate.

### **Collateralized Mortgage Obligation (CMO)**

Mortgage backed security where payments on the underlying collateral are partitioned to provide for different maturity classes, called tranches.

### **Commercial Paper (CP)**

Short-term, negotiable, unsecured debt issued in the form of promissory notes, and sold by financial organizations as an alternative to borrowing from banks or other institutions.

### **Commission**

The fee paid to a dealer when the dealer acts as agent in a transaction, as opposed to when the dealer acts as a principal in a transaction.

### **Commitment**

An agreement, usually in writing, between a lender and a borrower, to loan money at a future date, subject to specified conditions.

### **Condominium**

The purchaser receives title to a particular unit and a proportionate interest in certain common areas. A condominium generally defines each unit as a separately owned space to the interior surfaces of the perimeter walls, floors, and ceilings. Also known as Condo.

### **Conduit**

An entity which issues mortgage-backed securities backed by mortgages which were originated by other lenders.

### **Conforming Mortgage Loan**

A mortgage loan which meets all requirements (size, type, and age) to be eligible for purchase or securitization by federal agencies.

### **Congregate Housing**

This is a housing arrangement distinguished by a common goal and at least two common themes. The goal is to promote residents' independence and avoid premature or inappropriate institutionalization. Common themes include some shared as well as some private space and also the provision of services integrated into the living arrangement.

### **Constant Payment**

Periodic payment of a fixed amount that includes interest and principal. As the loan amount reduces, the portion of the payment applied to the principal increases. Standard home mortgages are constant payment loans.

### **Conventional Mortgage Loan**

A mortgage loan granted by a bank or thrift institution that is based solely on real estate as security and is not insured or guaranteed by a government agency.

### **Coupon**

The rate of interest payable semiannually or annually. Where the coupon is blank, it can indicate that the bond can be a zero-coupon, a new issue, or that it is a variable-rate bond.

### **Current Yield**

The ratio of interest to the actual market price of the bond, stated as a percentage. For example, a bond with a current market price of \$1,000 that pays \$60 per year in interest would have a current yield of 6%.

## AHFC GLOSSARY OF TERMS

### **CUSIP**

The Committee on Uniform Security Identification Procedures. CUSIP numbers are nine-digit numbers, which uniquely identify municipal, U.S. government, and corporate securities.

### **Dated Date**

The date of a bond issue from which the bondholder is entitled to receive interest, even though the bonds may actually be delivered at some other date.

### **Debt Limit**

Statutory or constitutional limit on the principal amount of debt that an issuer may incur or that it may have outstanding at any one time.

### **Debt Service**

A borrower's periodic mortgage or debt payments comprised of principal and/or interest on the unpaid mortgage or debt balance.

### **Debt Service Coverage**

A ratio of effective annual net operating income to annual principal and/or interest payments, which represents the margin of safety for debt service

### **Debt Service Reserve Fund**

The fund into which are paid moneys which are required by the indenture as a reserve against a temporary interruption in the receipt of the revenues or other amounts which are pledged for the payment of the bonds. The debt service reserve fund may be initially funded out of bond proceeds, over a period of time from revenues, or by a combination of the above and commonly requires one year's debt service on the bonds.

### **Debt-to-Income Ratio**

Relationship of a borrower's monthly payment obligation on long-term debts divided by gross monthly income, expressed as a percentage.

### **Default**

Failure to pay principal or interest when due. Defaults can also occur for failure to meet nonpayment obligations, such as reporting requirements, or when a material problem occurs for the issuer, such as a bankruptcy.

### **Defeasance**

Termination of the rights and interests of the trustee and bondholders under a trust agreement or indenture upon final payment or provision for payment of all debt service and premiums, and other costs, as specifically provided for in the trust instrument.

### **Delinquency Ratio**

The ratio of number of past due loans to total number of loans serviced.

### **Delinquent Loans**

Loans more than one month past payment due dates, up to, and including loans in foreclosure. All loans are included in delinquency statistics until title has passed to AHFC.

### **Delivery Date**

The contracted date when the actual payment of funds and delivery of bonds/securities occurs.

### **Direct Loan**

A loan originated by the Rural Housing Division after the borrower has been refused a loan by a financial institution because the property does not meet certain guidelines and then serviced by a participating lending institution.

### **Disclosure**

Information relevant to specific transactions that is required by law.



## AHFC GLOSSARY OF TERMS

### **Discount**

Amount stated in dollars or a percent by which the selling or purchase price of a security is less than its face amount. Also an amount by which the bid for an issue is less than the aggregate principal amount of that issue.

### **Duplex**

A single structure designed with two separate housing units.

### **Duration**

The weighted maturity of a fixed-income investment's cash flows, used in the estimation of the price sensitivity of fixed-income securities for a given change in interest rates.

### **Escrow Loan**

A direct loan that was originated and serviced by AHFC.

### **Extraordinary Redemption**

This is different from optional redemption, or mandatory redemption, in that it occurs under an unusual circumstance, such as destruction of the facility financed.

### **Face Amount**

The par value of a security appearing on the face of the instrument that the issuer promises to pay on the maturity date. Most municipal bonds are issued in a minimum denomination of \$5,000.

### **Farmers Home Administration (FMHA)**

Currently known as Rural Economic and Community Development. FMHA home loans are made to farmers and guaranteed by the Farmers Home Administration.

### **Federal Home Loan Mortgage Corporation (FHLMC)**

FHLMC is a corporate instrumentality of the United States that increases the availability of mortgage credit for the financing of housing. They raise funds by issuing securities backed by pools of conventional mortgages and provide a secondary market for mortgage loans. Also known as Freddie Mac. FHLMC SPCL are guaranteed conventional loans with FHLMC at risk for loan losses.

### **Federal Housing Administration (FHA)**

FHA is a branch of HUD which works through local mortgage lending institutions to provide Federal mortgage and loan insurance for homeownership. They almost always pay off the balance with interest, take the property and become responsible for its management, disposition, and financial loss.

### **Federal National Mortgage Association (FNMA)**

FNMA is a government-sponsored corporation subject to regulation by the Housing and Urban Development. It purchases and sells residential mortgages insured by FHA or guaranteed by VA, as well as conventional home mortgages. Purchases of mortgages are financed by the sale of corporate obligations to private investors. They guarantee payment of all interest and principal to the holder of the securities. Mortgage banking firms originate loans and sell them to FNMA while retaining their servicing functions. Also known as Fannie Mae. FNMA SPCL are conventional loans with FNMA at risk for loan losses.

### **Financial Advisor**

A consultant to an issuer of municipal securities who provides the issuer with advice with respect to the structure, timing, terms, or other similar matters concerning a new issue of securities.

### **Fixed-Rate Bond**

A long-term bond with an interest rate fixed to maturity.

### **Fixed-Rate Mortgage**

A mortgage featuring level monthly payments determined at the outset, which remain constant over the life of the mortgage.

## AHFC GLOSSARY OF TERMS

### **Floating-Rate Bond**

A bond, for which the interest rate is adjusted periodically according to a predetermined formula, usually linked to an index, such as LIBOR.

### **Flow of Funds**

Refers to the structure which is established in the trust instruments or bond legislation for the handling of the revenues or other funds or moneys pledged for the payment of the bonds as and when received.

### **Forbearance**

The act of refraining from taking legal action despite the fact that the mortgage is in arrears. It is usually granted only when a mortgagor makes satisfactory arrangements to pay the amount owed at a future date.

### **Foreclosure**

An authorized procedure taken by a mortgage or lender, under the terms of a mortgage or deed of trust, for the purpose of having the property applied to the payment of a defaulted debt. Identification of a foreclosure is based on AHFC authorizing the seller/servicer to foreclose.

### **Four-Plex**

A single structure designed with four separate housing units.

### **Fully Registered**

A security that is registered as to principal and interest, payment of which is made only to the registered owner.

### **Funding**

Payment of loan money by a lender to a borrower so that he or she can purchase real estate. Also the payment of money by investors to lenders in return for mortgages sold to them by the lender. On the funding date, the purchaser of the mortgages disburses payment to the seller or warehouse lender.

### **General Obligation Bond (GO)**

A bond secured by the pledge of the issuer's full faith, credit, and, usually, taxing power. The taxing power may be an unlimited ad valorem tax or a limited tax, usually on real estate and personal property.

### **Government National Mortgage Association (GNMA)**

GNMA loans are FHA or VA guaranteed. AHFC is at risk for the portion of the loan loss that the FHA or the VA does not guarantee. Also known as Ginnie Mae.

### **Grant**

The awarding of money or services to accomplish a public purpose authorized by AHFC.

### **Guarantee Bonds**

Debt obligations used in the housing bond market whose principal and interest payments are backed by a letter of credit from a bank or other source of funds.

### **Home Ownership Fund (HOF)**

HOF provides assistance on loans for homes made to persons of lower to moderate income. The assistance may be in the form of an interest rate subsidy, a monthly payment subsidy or a combination of both.

### **Housing and Urban Development (HUD)**

HUD is responsible for creating opportunities for homeownership, providing housing assistance for low-income persons, working to maintain the nation's affordable housing, enforcing the nation's fair housing laws, spurring economic growth in distressed neighborhoods, and helping local communities meet their development needs.

### **Housing Assistance Division Loan (HAD)**

Residential mortgage loan originated by the Housing Assistance Division of the State of Alaska and transferred to AHFC. These loans are non-conforming and generally held in a portfolio.

## AHFC GLOSSARY OF TERMS

### **Housing Assistance Loan Fund (HALF)**

Direct and indirect Rural Owner-Occupied and Rural Nonowner-Occupied Loans. Also includes assistance in the form of energy efficient improvements to qualifying households under the Low Income Weatherization Program.

### **Indenture**

Issuer legal document which details the mechanics of the bond issuer, security features, covenants, events of default and other key features of the issue's legal structure. Bond resolutions and trust agreements are functionally similar types of documents, and the use of each depends on the individual issue and issuer.

### **Index**

A published interest rate, such as the prime rate, LIBOR, or T-Bill rate. Lenders use indexes to establish interest rates charged on mortgages, calculate swap rates or to compare investment returns.

### **Initial Offering**

The initial offering price (based upon yield to maturity) is stated as a percentage of par at which the underwriting account determines to market the issue during a set period of time, called the initial offering period. The new issue is then delivered to by the issuer to the original purchaser, upon payment of the purchase price.

### **Insurance Receivable**

Loan files (with associated assets or liabilities) in which real property has been sold or conveyed. Remaining positive or negative balances relate insurance receivables outstanding, unfiled claims for insurance, or funds outstanding either to or from seller/servicers or sales agents.

### **Interest**

Compensation paid or to be paid for the use of money, generally expressed as an annual percentage rate.

### **Interest Rate Swap**

Transaction in which two parties agree to pay each other's debt payments or to receive payments from each other's securities over time. Cash is exchanged in designated amounts at prescribed intervals and results in more favorable borrowing terms for both parties.

### **Inverted or Negative Yield Curve**

The interest rate structure which exists when short-term interest rates exceed long-term interest rates.

### **Issuer**

A state, political subdivision, agency or authority that borrows through the sale of bonds or notes. The public entity is the issuer even when the actual source of the money to pay debt service is to be an entity other than the issuer.

### **Joint Managers**

Underwriting accounts are headed by a manager. When an account is made up of several groups of underwriting firms that normally function as separate accounts, the larger account is often managed by several underwriters, usually one from each of the several groups, and these managers are referred to as joint managers.

### **Legal Opinion**

An opinion of bond counsel concerning the validity of a securities issue with respect to statutory authority, constitutionality, procedural conformity, and usually the exemption of interest from federal income taxes.

### **Letter of Credit (LOC)**

A security document usually issued by a bank that enhances the basic security behind a bond.

### **Level Debt Service**

The result of a maturity schedule that has increasing principal amounts maturing each year so that the debt service in all years is essentially level. Level debt service is often used with revenue bond issues.

## AHFC GLOSSARY OF TERMS

### **Loan Loss Allowance**

Cash reserves maintained by AHFC sufficient to cover catastrophic losses.

### **Loan-to-Value-Ratio (LTV)**

The relationship of a mortgage to the appraised value of a security. This ratio is expressed to a potential purchaser of property in terms of the percentage a lending institution is willing to finance

### **Loans to Sponsors Program**

AHFC, subject to the availability of funds, makes loans to eligible applicants or "Sponsors", who in turn use the proceeds of the loan to make additional loans to "Recipients". Loans made by the Sponsor to Recipients may be made only for the purposes of providing housing loans, or loans to improve the quality of housing for persons of low-to-moderate income or in remote, underdeveloped, or blighted areas of the state.

### **London Interbank Offered Rate (LIBOR)**

The rate at which banks in the foreign market lend dollars to one another. LIBOR varies by deposit maturity. A common interest rate index and one of the most valid barometers of the international cost of money.

### **Long-Term Debt**

Debt which matures in more than one year.

### **Mandatory Sinking-Fund Redemption**

A requirement to redeem a fixed portion of term bonds, which may comprise the entire issue, in accordance with a fixed schedule. Although the principal amount of the bonds to be redeemed is fixed, the specific bonds which will be called to satisfy the requirement as to amount are selected by the trustee on a lot basis.

### **Maturity Date**

The date when the principal amount of a security becomes due and payable.

### **Maturity Schedule**

The listing, by dates and amounts, of principal maturities of an issue.

### **MOHM1 & MOHM2**

Designation of mobile home property types. MOHM1 represents mortgage loan with real estate. MOHM2 represents a consumer loan on a mobile home and is not a mortgage loan.

### **Money Market**

The financial market for buying and selling short-term investment instruments (those maturing within a year), such as Treasury bills, notes, and commercial paper.

### **Monthly Payment**

The monthly payment of principal and interest collected by mortgage lenders.

### **Mortgage**

A pledge of real property as security for a debt. By extension, the document evidencing the pledge. In many states this document is a deed of trust. The document may contain the terms of repayment of the debt.

### **Mortgage Backed Security**

This represents a direct interest in a pool of mortgage loans. The pass-through issuer collects the payments on the loans in the pool and passes through the principal and interest to the security holders on a pro rata basis.

### **Mortgage Banker**

An entity that originates mortgage loans, sells them to investors and services the loans.

### **Mortgage Guarantee Insurance Corporation Loan (MGIC)**

A loan covered by MGIC private mortgage insurance pool agreements.

## AHFC GLOSSARY OF TERMS

### **Mortgage Insurance (MI)**

Insurance which protects mortgage lenders against loss in the event of default by the borrower. This allows lenders to make loans with lower down payments. The federal government offers MI through HUD/FHA.

### **Mortgage Loan**

A loan secured by a mortgage and that has not been classified as real estate owned. Delinquent loans and loans in forbearance are included in Mortgage Loan totals. MOHM2 loans are also included unless otherwise specified.

### **Mortgage Revenue Bond**

A security issued by a state, certain agencies or authorities, or a local government to make or purchase loans (including mortgages or other owner-financing) with respect to single-family or multifamily residences.

### **Mortgagee**

The lender in a mortgage transaction.

### **Mortgagor**

The borrower in a mortgage transaction who pledges property as a security for a debt.

### **MSBTA**

Mortgage Subsidy Bond Tax Act of 1980. Usually associated with the AHFC First Time Homebuyer Program.

### **Multi-Family Program**

This program assists non-profit housing providers and qualified for-profit companies in financing multi-family projects for low and moderate-income housing. This program consists of multi-plex buildings.

### **Multi-Plex**

A single structure designed with five or more separate housing units.

### **Municipal Securities Rulemaking Board (MSRB)**

An independent self-regulatory organization established by the Securities Acts Amendments of 1975, which is charged with primary rulemaking authority over dealers, underwriters, banks and brokers in municipal securities. Its 15 members are divided into three separate categories, each category having equal representation on the Board.

### **Negotiated Underwriting**

In a negotiated underwriting the sale of bonds is by negotiation with an underwriter rather than by competitive bidding. In many states general obligation bonds must be sold at a competitive sale.

### **Net Interest Cost**

The traditional method of calculating bids for new issues of municipal securities. The total dollar amounts of interest over the life of the bonds is adjusted by the amount of premium or discount bid, and then reduced to an average annual rate. The other method is known as the true interest cost.

### **Net Price**

This is the price paid to a dealer for bonds when the dealer acts as principal in a transaction i.e., the dealer sells bonds that he owns, as opposed to an agency transaction.

### **Non Callable Bond**

A bond that cannot be called for redemption at the option of the issuer before its specified maturity date.

### **Nonconforming Mortgage Loan Program**

This program is available for certain properties for which financing may not be obtained through private, state or federal mortgage program.

### **Notes**

Short-term promises to pay specified amounts of money, secured usually by specific sources of future revenues, such as taxes, federal and state aid payments, and bond proceeds.

# AHFC GLOSSARY OF TERMS

## **Notice of Sale**

An official document disseminated by an issuer of municipal securities that gives pertinent information regarding an upcoming bond issue and invites bids from prospective underwriters.

## **Offering Price**

The price at which members of an underwriting syndicate for a new issue will offer securities to investors.

## **Official Statement (OS)**

The offering document for municipal securities that is prepared by the issuer. The OS discloses security features, and economic, financial and legal information about the issue. The final OS contains the pricing information on the issue that is not contained in the preliminary official statement (POS).

## **Optional Redemption**

A right to retire an issue or a portion thereof prior to the stated maturity thereof during a specified period of years. The right can be exercised at the option of the issuer and usually requires the payment of a premium, with the amount of the premium decreasing the nearer the option exercise date is to the final maturity date of the issue.

## **Overcollateralization**

The value of the mortgages in a pool that supports mortgage-backed securities is greater than the value of those securities. This makes the mortgage-related securities have less default risk than the underlying mortgages and also makes sure that there is sufficient cash flow from the pool to meet the contractual obligation of the various classes that may be set up with a CMO or other mortgage-backed security.

## **P & I (Principal and Interest)**

The term used to refer to regularly scheduled payments or prepayments of principal and of interest on mortgages.

## **Par Value**

The principal amount of a bond or note due at maturity.

## **Planned Amortization Class (PAC) Bonds**

A bond with a fixed paydown schedule over a specified period of time, which eliminates cash flow uncertainty due to prepayments.

## **Planned Unit Development (PUD)**

A comprehensive development plan for a large land area. It usually includes residences, roads, schools, recreational facilities, commercial, office and industrial areas; a subdivision having lots or areas owned in common and reserved for the use of some or all of the owners of the separately owned lots.

## **Point**

Shorthand reference to 1 percent.

## **Pool**

A collection of mortgage loans assembled by an originator or master servicer as the basis for a security. In the case of Ginnie Mae, Fannie Mae, or Freddie Mac mortgage pass-through securities, pools are identified by a number assigned by the issuing agency.

## **Pool Insurance**

Mortgage insurance coverage on specific pools of mortgage loans. The policy usually provides for coverage of accrued interest and repair expenses plus any loss incurred on resale of the property not covered by primary insurance. Most pool insurance is based on a maximum coverage of 20% of the original outstanding principal balance for the loan pool and remains available until the policy is depleted or the debt is fully repaid.

## **Portfolio**

The collection of loans held for servicing or investment.

## AHFC GLOSSARY OF TERMS

### **Premium**

The amount by which the price of or offered for an issue or a security exceeds its par value.

### **Prepayment**

The payment of all or part of a mortgage debt before it is due.

### **Prepayment Risk**

The risk that falling interest rates will lead to heavy prepayments of mortgage or other loans, forcing the investor to reinvest at lower prevailing rates.

### **Price**

Security price, generally quoted either in terms of percent of par value or in terms of annual yield to maturity.

### **Primary Market**

Market for new issues of municipal bonds and notes.

### **Principal**

The face amount of a bond, exclusive of accrued interest and payable at maturity.

### **Private Activity Bond (PAB)**

Any municipal obligation, irrespective of the purpose for which it is issued or the source of payment, with either more than 10% of the proceeds being used to finance property that will be used by a non-governmental person in a trade or business, or the payment of debt service on more than 10% of the proceeds of the issue will be secured by property used in a private trade or business.

### **Private Mortgage Insurance (PMI)**

Insurance written by a private company protecting the mortgage lender against financial loss occasioned by a borrower defaulting on the mortgage.

### **Pro Rata**

Term used to designate the system of bond redemption in equal proportion to beneficial share interest.

### **Prepayment Speed Assumptions Model (PSA)**

The Public Securities Association (Bond Market Association) developed this model based on historical mortgage prepayment rates for estimating prepayment rates on mortgage securities. It is based on the Constant Prepayment Rate, which annualizes the amount of outstanding principal that is prepaid in a month. Projected and historical prepayment rates are often expressed as percentage of PSA.

### **Public Housing Division (PHD)**

The Public Housing Division provides rental housing and assistance to eligible low-income and very low-income Alaskans statewide through federal funding.

### **Ratings**

Designations used by rating services to give indications of relative credit quality.

### **Real Estate**

Land and improvements permanently attached to it, such as buildings.

### **Real Estate Owned Loan (REO)**

Real Estate Owned by AHFC; that is, property that the Corporation currently holds title to as a result of foreclosure.

### **Realtor**

A person licensed to sell and/or lease real property, acting as an agent for others, and who is a member of a local real estate board affiliated with the National Association of Realtors.

## AHFC GLOSSARY OF TERMS

### **Recipient**

A borrower who receives a loan from the Sponsor's Loan Fund under AHFC's Loan to Sponsors Program.

### **Redemption Provisions**

Another term for call provisions. Actions taken to pay the principal amount prior to the stated maturity date, in accordance with the provisions for call stated in the proceedings and the securities.

### **Refinance**

To change the maturity date, the interest rate, or the amount of the existing mortgage.

### **Refinance Program**

This program allows applicants to obtain new financing to improve the terms on their existing loan and/or finance renovations/improvements, regardless of whether the property is currently financed by AHFC.

### **Refunding**

Sale of a new issue, the proceeds of which are to be used, immediately or in the future, to retire an outstanding issue by, essentially, replacing the outstanding issue with the new issue. Refundings are done to save interest cost, extend the maturity of the debt, or to relax existing restrictive covenants.

### **Registered Securities**

Securities registered on the book of the issuer or trustee as to ownership, the transfer of ownership (and of the right to payment) of which must be registered with the issuer or trustee.

### **Remarketing**

A formal re-underwriting of a bond for which the form or structure is being changed. Most commonly used in connection with changing variable rate to fixed rate financings because rates are at a level the issuer feels comfortable with for the long-term, or because of indenture requirements (probably relating to arbitrage).

### **Rural Housing Division (RHD)**

RHD programs have been designed to finance the purchase, renovation or construction of residential property by Alaska residents throughout the state, but specifically in areas where conventional financing is limited.

### **Risk**

A measure of the degree of uncertainty and/or of financial loss inherent in an investment or decision. There are many different risks, including credit risk, event risk, market risk, tax risk, and underwriting risk.

### **Second Mortgage**

A mortgage that has rights subordinate to a first mortgage.

### **Secondary Market**

Market for issues previously offered or sold.

### **Securitization**

The process of pooling loans into mortgage-backed securities for sale into the secondary mortgage market.

### **Security**

Specific revenue sources or assets pledged by an issuer to the bondholder to secure repayment of the bond.

### **Self-Insurance**

Pool coverage initiated and maintained in-house by AHFC. This self-insurance applies almost exclusively to the Insured Mortgage Loan Program and Residential Mortgage Loan (rental property) Pool.

### **Seller-Servicer**

A term used by Fannie Mae and Freddie Mac for a mortgage banker or other entity that has met the requirements necessary to sell and service mortgages for Fannie Mae or Freddie Mac.



## AHFC GLOSSARY OF TERMS

### **Senior Manager**

The underwriter that serves as the lead underwriter of an account. The manager generally negotiates the interest rate and purchase price in a negotiated transaction or serves as the generator of the consensus for the interest rate and purchase price to be bid in a competitive bidding situation. The manager signs the contracts on behalf of the account and generally receives either a fee or slightly larger spread for its services in this.

### **Serial Bonds**

All, or a portion of, an issue with stated maturities (as opposed to mandatory sinking fund redemption amounts) in consecutive years.

### **Servicing**

Collection and pooling of principal, interest and escrow payments on mortgage loans and mortgage pools, as well as certain operational procedures such as accounting, bookkeeping, insurance, tax records, loan payment follow-up, delinquency loan follow-up and loan analysis. The party providing the servicing receives a servicing fee.

### **Short-Term Debt**

Generally, debt which matures in one year or less. However, certain securities that mature in up to three years may be considered short-term debt.

### **Single Family Residence (SFR)**

A detached dwelling designed for and occupied by one family

### **Sinking Fund**

Separate accumulation of cash or investments (including earnings on investments) in a fund in accordance with the terms of a trust agreement or indenture, funded by periodic deposits by the issuer for the purpose of assuring timely availability of monies for payment of debt service. Usually used in connection with term bonds.

### **Sponsor**

Sponsor means an eligible applicant under AHFC's Loan to Sponsors Program, and includes non-profit corporations, regional housing authorities, an agency of the state or of a municipality in the state, or a municipality in the state.

### **Spread**

The difference between the price at which an issue is purchased from an issuer and that at which it is reoffered by the underwriters to the first holders. Also the difference in price or yield between two securities.

### **Streamline Refinance Loan**

This is a rate reduction loan included in the Refinance Loan Program categories, which includes less documentation than a full package mortgage application.

### **Tax-Exempt Bond**

A common term for municipal bonds. The interest on the bond is excluded from the gross income of its owners for federal income tax purposes under Section 103 of the Internal Revenue Code of 1954, as amended.

### **Tax-Exempt First-Time Homebuyer Program (FTHBTE)**

This program offers lower interest rates to credit qualified borrowers who are Alaska residents, whose income meets program income limits, and who have not had an ownership interest in a primary residence in the last three years.

### **Taxable Municipal Bond**

A municipal bond whose interest is not excluded from the gross income of its owners for federal income tax purposes because the government deems their purpose not to provide a significant benefit to the general public.

### **Taxable First-Time Homebuyer Program (FTHBTX)**

This program offers a reduced interest rate to eligible borrowers who have not had an ownership interest in a primary residence in the last three years, without income limits, acquisition cost limits, or recapture provisions.

## AHFC GLOSSARY OF TERMS

### **Technical Default**

A default under the bond indenture terms, other than nonpayment of interest or principal. Examples of technical default are failure to maintain required reserves or to maintain adequate fees and charges for service.

### **Term**

The period of time between the commencement date and termination date of a bond or mortgage.

### **Term Bonds**

Bonds of an issue that have a single stated maturity date. Mandatory redemption provisions require the issuer to call or purchase a certain amount of the term bonds using money set aside in a sinking fund at regular intervals before the stated maturity date.

### **Total Bonded Debt**

Total general obligation bond debt outstanding of a municipality, regardless of the purpose.

### **Total Return**

Investment performance measure over a stated time period which includes coupon interest, interest on interest, and any realized and unrealized gains or losses.

### **Transcript of Proceedings**

Documents relating to a municipal bond issue.

### **Tri-Plex**

A single structure designed with three separate housing units.

### **True Yield**

The rate of return to the investor taking into account the payment of capital gains at maturity on a bond bought at a discount.

### **Trust Agreement**

Agreement between an issuer and a trustee acting on behalf of bondholders that authorizes and secures the bonds, contains the issuer's covenants and obligations with respect to the project and payment of debt service, specifies the events of default, and outlines the trustee's fiduciary responsibilities and bondholders' rights.

### **Trustee**

A bank designated by the issuer as the custodian of funds and official representative of bondholders in order to ensure compliance with the bond documents and to represent bondholders in enforcing their contract with the issuer.

### **Underwrite**

To purchase a bond or note issue from an issuer to resell it to investors.

### **Underwriter**

The securities dealer who purchases a bond or note issue from an issuer and resells it to investors. If a syndicate or selling group is formed, the underwriter who coordinates the financing and runs the group is called the senior or lead manager.

### **Underwriting Spread**

The difference between the offering price to the public by the underwriter and the purchase price the underwriter pays to the issuer. The underwriter's expenses and selling costs are usually paid from this amount.

### **Variable-Rate Demand Obligation (VRDO)**

A bond which bears interest at a variable or floating rate established at specified intervals and which contains a put option permitting the bondholder to tender the bond for purchase on the date a new interest rate is established.

## AHFC GLOSSARY OF TERMS

### **Veterans Administration Loan (VA)**

The VA generally makes payments ranging from \$22,500 to \$46,000 in the event of default in full settlement of their obligation. Loans may also be repurchased at the option of the VA.

### **Veterans Mortgage Program (VMP)**

Under the Veterans Mortgage Program, AHFC will purchase conventional, VA, and FHA loans on a single-family through four-plex dwelling. Borrowers under this program must be qualified veterans.

### **Volume Cap**

Dollar limitation of private-activity bonds that are allowed to be issued, by state, each year. Legislation enacted by Congress sets the volume cap.

### **Voucher Program**

The Housing Choice Voucher Program (Section 8) provides eligible low-income Alaskans with a method of obtaining affordable housing. It helps families lease privately owned rental units from participating landlords.

### **Warehousing**

Short-term borrowing of funds by a mortgage banker using permanent mortgage loans as collateral. The money borrowed is used to make additional mortgage loans. This interim financing is used until the mortgages are sold to a permanent investor or funded to a bond deal.

### **Weighted Average Coupon (WAC)**

The weighted average interest rate of the underlying mortgage loans or pools that serve as collateral for a security, weighted by the size of the principal loan balances.

### **Weighted Average Loan Age (WALA)**

The weighted average number of months since the date of the loan origination of the mortgages in a mortgage pass-through security pool issued by Freddie Mac, weighted by the size of the principal loan balances.

### **Weighted Average Maturity (WAM)**

The weighted average number of months to the final payment of each loan backing a mortgage security, weighted by the size of the principal loan balances.

### **Yield**

The annual percentage rate of return earned on a security. Yield is a function of a security's purchase price and coupon interest rate.

### **Yield Curve**

The graphical relationship between yield and maturity among bonds of different maturities and the same credit quality. This line shows the term structure of interest rates.

### **Yield to Maturity**

A yield on a security calculated by assuming that interest payments will be made until the final maturity date, at which point the principal will be repaid by the issuer. Yield to maturity is essentially the discount rate at which the present value of future payments (investment income and return of principal) equals the price of the security.

### **Zero-Coupon Bond**

A bond that is issued at a deep discount and which bears no stated rate of interest. The bond is bought at a discount price which implies a stated rate of return calculated on the basis of the bond being payable at par at maturity.

### **Zero Lot Line**

A term generally used to describe the positioning of a structure on a lot so that one side rests directly on the lot's boundary line. Although such construction is usually prohibited by setback ordinances, it can be a part of a special space-conserving project.