



**SEPTEMBER 2016**

**MORTGAGE & BOND  
DISCLOSURE REPORT**

ALASKA HOUSING FINANCE CORPORATION  
 SEPTEMBER 2016 COMPARATIVE ACTIVITY SUMMARY

**Mortgage & Bond Portfolio:**

	As Of/Through Fiscal Year End			As Of/Through Fiscal Month End		
	FY 2015	FY 2016	% Change	09/30/15	09/30/16	% Change
Total Mortgage Portfolio	<b>2,649,246,997</b>	<b>2,790,905,495</b>	<b>5.3%</b>	<b>2,691,382,949</b>	<b>2,821,517,455</b>	<b>4.8%</b>
Mortgage Average Rate %	4.77%	4.67%	(2.1%)	4.73%	4.68%	(1.1%)
Delinquency % (30+ Days)	3.88%	3.70%	(4.6%)	4.10%	3.72%	(9.3%)
Foreclosure % (Annualized)	0.45%	0.26%	(42.2%)	0.40%	0.29%	(27.5%)
Mortgage Purchases	463,402,992	495,426,566	6.9%	139,098,947	141,579,245	1.8%
Mortgage Payoffs	240,116,152	236,001,025	(1.7%)	66,352,771	83,010,343	25.1%
Purchase/Payoff Variance	<b>223,286,840</b>	<b>259,425,541</b>	<b>16.2%</b>	<b>72,746,176</b>	<b>58,568,902</b>	<b>(19.5%)</b>
Purchase Average Rate %	4.10%	4.03%	(1.7%)	4.00%	4.46%	11.5%
Bonds - Fixed Rate	1,207,110,000	1,123,265,000	(6.9%)	1,202,660,000	1,261,680,000	4.9%
Bonds - Floating Hedged	743,025,000	708,020,000	(4.7%)	733,415,000	705,295,000	(3.8%)
Bonds - Floating Unhedged	190,045,000	190,045,000	0.0%	190,045,000	190,045,000	0.0%
Total Bonds Outstanding	<b>2,140,180,000</b>	<b>2,021,330,000</b>	<b>(5.6%)</b>	<b>2,126,120,000</b>	<b>2,157,020,000</b>	<b>1.5%</b>
Requiring Self-Liquidity	254,755,000	163,175,000	(35.9%)	252,145,000	160,450,000	(36.4%)
Bond Average Rate %	3.65%	3.69%	1.1%	3.65%	3.60%	(1.4%)
New Bond Issuances	423,005,000	55,620,000	(86.9%)	-	150,000,000	N/A
Special Bond Redemptions	434,800,000	176,755,000	(59.3%)	11,450,000	-	(100.0%)
Issue/Redemption Variance	<b>(11,795,000)</b>	<b>(121,135,000)</b>	<b>(927.0%)</b>	<b>(11,450,000)</b>	<b>150,000,000</b>	<b>1410.0%</b>
Issuance Average Yield %	2.03%	2.68%	32.0%	-	2.54%	N/A
Mortgage/Bond Spread %	<b>1.12%</b>	<b>0.98%</b>	<b>(12.5%)</b>	<b>1.08%</b>	<b>1.08%</b>	<b>0.0%</b>
Mortgage/Bond Ratio	<b>1.24</b>	<b>1.38</b>	<b>11.5%</b>	<b>1.27</b>	<b>1.31</b>	<b>3.3%</b>

**Cash & Investments:**

	Investment Amounts as of Month End			Annual Returns as of Month End		
	09/30/15	09/30/16	% Change	09/30/15	09/30/16	% Change
GeFONSI SL Reserve	406,791,814	328,609,368	(19.2%)	0.56%	0.77%	37.5%
Bond Trust Funds	247,768,061	216,576,979	(12.6%)	0.57%	0.55%	(3.5%)
SAM General Fund	53,879,743	131,327,921	143.7%	0.19%	0.41%	115.8%
Mortgage Collections	36,938,470	40,834,784	10.5%	0.18%	0.41%	127.8%
HAP/Senior Funds	24,197,102	3,115,135	(87.1%)	0.36%	0.43%	19.4%
Total Investments	<b>769,575,190</b>	<b>720,464,187</b>	<b>(6.4%)</b>	<b>0.51%</b>	<b>0.62%</b>	<b>20.2%</b>

ALASKA HOUSING FINANCE CORPORATION  
SEPTEMBER 2016 COMPARATIVE ACTIVITY SUMMARY

**AHFC Financial Statements:**  
(in Thousands of Dollars)

	Fiscal Year Annual Audited			Fiscal Year Annual (* FY 2016 Unaudited)		
	FY 2014	FY 2015	% Change	FY 2015	FY 2016	% Change
Mortgage & Loan Revenue	120,740	126,140	4.5%	126,140	128,942	2.2%
Investment Income	9,019	6,026	(33.2%)	6,026	5,797	(3.8%)
Externally Funded Programs	163,739	146,236	(10.7%)	146,236	123,782	(15.4%)
Rental Income	8,951	9,342	4.4%	9,342	10,707	14.6%
Other Revenue	5,637	2,355	(58.2%)	2,355	4,952	110.3%
<b>Total Revenue</b>	<b>308,086</b>	<b>290,099</b>	<b>(5.8%)</b>	<b>290,099</b>	<b>274,180</b>	<b>(5.5%)</b>
Interest Expenses	81,184	75,349	(7.2%)	75,349	70,357	(6.6%)
Housing Grants & Subsidies	149,188	125,222	(16.1%)	125,222	107,054	(14.5%)
Operations & Administration	58,771	53,287	(9.3%)	53,287	58,373	9.5%
Rental Housing Expenses	14,159	17,086	20.7%	17,086	15,634	(8.5%)
Mortgage and Loan Costs	9,442	11,327	20.0%	11,327	10,836	(4.3%)
Financing Expenses	4,415	5,064	14.7%	5,064	3,556	(29.8%)
Provision for Loan Loss	(5,688)	(5,741)	(0.9%)	(5,741)	(5,831)	(1.6%)
<b>Total Expenses</b>	<b>311,471</b>	<b>281,594</b>	<b>(9.6%)</b>	<b>281,594</b>	<b>259,979</b>	<b>(7.7%)</b>
<b>Operating Income (Loss)</b>	<b>(3,385)</b>	<b>8,505</b>	<b>351.3%</b>	<b>8,505</b>	<b>14,201</b>	<b>67.0%</b>
Contributions to the State	1,380	3,825	177.2%	3,825	149	(96.1%)
<b>Change in Net Position</b>	<b>(4,765)</b>	<b>4,680</b>	<b>198.2%</b>	<b>4,680</b>	<b>14,052</b>	<b>200.3%</b>
Total Assets/Deferred Outflows	4,055,203	3,916,302	(3.4%)	3,916,302	3,930,554	0.4%
Total Liabilities/Deferred Inflows	2,545,295	2,430,821	(4.5%)	2,430,821	2,431,021	0.0%
<b>** Net Position</b>	<b>1,509,908</b>	<b>1,485,481</b>	<b>(1.6%)</b>	<b>1,485,481</b>	<b>1,499,533</b>	<b>0.9%</b>

**AHFC Dividend Calculation:**  
(in Thousands of Dollars)

	Through Fiscal Year (* FY 2016 Unaudited)			Through FY 2016 - Fourth Quarter	
	FY 2015	FY 2016	% Change	AHFC Dividend Summary	
Change in Net Position	4,680	14,052	200.3%	SOA General Fund Transfers	789,698
Add - State Contributions	3,825	149	(96.1%)	SCPB Projects Debt Service	434,866
Add - SCPB Debt Service	11,420	10,367	(9.2%)	SOA Capital Projects	253,761
Add - AHFC Capital Projects	14,642	16,030	9.5%	AHFC Capital Projects	478,858
<b>Adjusted Net Position Change</b>	<b>34,567</b>	<b>40,598</b>	<b>17.4%</b>	Total Dividend Appropriations	<b>1,957,184</b>
Factor % from Statutes	75%	75%	-	Total Dividend Expenditures	<b>1,911,320</b>
<b>Dividend Transfer Available</b>	<b>25,925</b>	<b>30,448</b>	<b>17.4%</b>	Total Dividend Remaining	<b>45,863</b>

\* FY 2016 financial statements are not audited because final GASB 68 numbers for our portion of the state's net pension liability have not been audited yet.

\*\* FY 2015 revised net position at the beginning of the year was due to a \$29.1 million cumulative effect of accounting change for the GASB 68 pension liability.

# ALASKA HOUSING FINANCE CORPORATION

## DISCLOSURE REPORT: AHFC MORTGAGE AND LOAN OVERVIEW

As of: **9/30/2016**

<b>AHFC PORTFOLIO:</b>	<b>DOLLARS</b>	<b>% of \$</b>
MORTGAGES	2,670,739,980	94.66%
PARTICIPATION LOANS	142,497,275	5.05%
REAL ESTATE OWNED	8,280,200	0.29%
<b>TOTAL PORTFOLIO</b>	<b>2,821,517,454</b>	100.00%

<b>AHFC DELINQUENT:</b>		
30 DAYS PAST DUE	57,818,967	2.06%
60 DAYS PAST DUE	20,013,645	0.71%
90 DAYS PAST DUE	9,265,342	0.33%
120+ DAYS PAST DUE	17,423,684	0.62%
<b>TOTAL DELINQUENT</b>	<b>104,521,638</b>	3.72%

<b>PORTFOLIO SUMMARY STATISTICS:</b>			
AVG INTEREST RATE	4.676%	TAX-EXEMPT FTHB %	25.2%
AVG REMAINING TERM	297	RURAL %	15.7%
AVG LOAN TO VALUE	78	TAXABLE %	24.6%
SINGLE FAMILY %	88.0%	MF/SPECIAL NEEDS %	13.4%
MULTI-FAMILY %	12.0%	TAXABLE FTHB %	14.9%
FHA INSURANCE %	10.6%	TAX-EXEMPT VETS %	3.9%
VA INSURANCE %	6.2%	OTHER PROGRAM %	2.0%
PMI INSURANCE %	26.0%	ANCHORAGE %	41.5%
RD INSURANCE %	5.1%	OTHER CITY %	58.5%
HUD 184 INSURANCE %	5.2%	WELLS FARGO %	36.8%
UNINSURED %	46.7%	OTHER SERVICER %	63.2%

<b>MORTGAGE AND LOAN ACTIVITY:</b>	<b>FY 2014</b>	<b>FY 2015</b>	<b>FY 2016</b>	<b>FY 2017 (YTD)</b>	<b>CURRENT MONTH</b>
MORTGAGE APPLICATIONS	529,479,673	530,209,912	542,566,723	138,760,042	32,339,628
MORTGAGE COMMITMENTS	522,443,223	520,295,107	516,058,643	132,785,527	33,520,778
MORTGAGE PURCHASES	544,335,872	463,127,992	495,567,309	141,579,245	39,947,782
AVG PURCHASE PRICE	301,577	282,988	303,455	349,761	290,437
AVG INTEREST RATE	4.520%	4.091%	4.023%	4.456%	3.599%
AVG BEGINNING TERM	357	346	347	375	350
AVG LOAN TO VALUE	87	87	84	86	86
INSURANCE %	61.7%	58.7%	51.5%	65.1%	56.1%
SINGLE FAMILY%	86.6%	94.0%	91.1%	78.1%	96.0%
ANCHORAGE %	42.1%	46.6%	46.8%	38.6%	52.0%
WELLS FARGO %	40.3%	40.0%	12.3%	0.6%	0.6%
STREAMLINE REFINANCE %	2.7%	1.6%	1.7%	0.8%	1.5%
MORTGAGE PAYOFFS	219,206,635	240,116,152	235,978,891	83,010,343	27,277,058
MORTGAGE FORECLOSURES	14,127,019	11,400,626	7,174,321	2,592,712	949,632

**ALASKA HOUSING FINANCE CORPORATION TOTAL**

Weighted Average Interest Rate	4.676%
Weighted Average Remaining Term	297
Weighted Average Loan To Value	78

**TOTAL PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	2,670,739,980	94.7%
PARTICIPATION LOANS	142,497,275	5.1%
REAL ESTATE OWNED	8,280,200	0.3%
<b>TOTAL PORTFOLIO</b>	<b>2,821,517,454</b>	<b>100.0%</b>

**TOTAL DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	57,818,967	2.06%
60 DAYS PAST DUE	20,013,645	0.71%
90 DAYS PAST DUE	9,265,342	0.33%
120+ DAYS PAST DUE	17,423,684	0.62%
<b>TOTAL DELINQUENT</b>	<b>104,521,638</b>	<b>3.72%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	711,851,974	25.3%
TAXABLE	693,398,629	24.6%
RURAL	442,850,912	15.7%
TAXABLE FIRST-TIME HOMEBUYER	419,094,567	14.9%
MULTI-FAMILY/SPECIAL NEEDS	377,571,679	13.4%
VETERANS MORTGAGE PROGRAM	110,947,869	3.9%
OTHER LOAN PROGRAM	57,521,625	2.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	2,006,856,040	71.3%
MULTI-FAMILY	339,259,887	12.1%
CONDO	285,769,981	10.2%
DUPLEX	144,145,654	5.1%
3-PLEX/4-PLEX	28,855,532	1.0%
OTHER PROPERTY TYPE	8,350,161	0.3%

GEOGRAPHIC REGION

ANCHORAGE	1,170,379,409	41.6%
WASILLA/PALMER	331,652,910	11.8%
FAIRBANKS/NORTH POLE	343,331,941	12.2%
JUNEAU/KETCHIKAN	213,481,842	7.6%
KENAI/SOLDOTNA/HOMER	199,998,648	7.1%
EAGLE RIVER/CHUGIAK	131,940,336	4.7%
KODIAK ISLAND	88,109,043	3.1%
OTHER GEOGRAPHIC REGION	334,343,125	11.9%

MORTGAGE INSURANCE

UNINSURED	1,317,559,524	46.8%
PRIMARY MORTGAGE INSURANCE	734,080,353	26.1%
FEDERALLY INSURED - FHA	297,758,891	10.6%
FEDERALLY INSURED - VA	173,579,645	6.2%
FEDERALLY INSURED - RD	144,596,877	5.1%
FEDERALLY INSURED - HUD 184	145,661,965	5.2%

SELLER SERVICER

WELLS FARGO	1,038,325,650	36.9%
ALASKA USA	649,089,109	23.1%
OTHER SELLER SERVICER	737,187,929	26.2%
FIRST NATIONAL BANK OF AK	388,634,567	13.8%

## DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

**002 ADMINISTRATIVE**

Weighted Average Interest Rate	3.830%
Weighted Average Remaining Term	317
Weighted Average Loan To Value	83

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	188,940,185	84.8%
PARTICIPATION LOANS	25,605,986	11.5%
REAL ESTATE OWNED	8,280,200	3.7%
<b>TOTAL PORTFOLIO</b>	<b>222,826,370</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	1,429,507	0.67%
60 DAYS PAST DUE	56,141	0.03%
90 DAYS PAST DUE	425,720	0.20%
120+ DAYS PAST DUE	95,213	0.04%
<b>TOTAL DELINQUENT</b>	<b>2,006,581</b>	<b>0.94%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	26,466,761	12.3%
TAXABLE	74,409,379	34.7%
RURAL	25,109,126	11.7%
TAXABLE FIRST-TIME HOMEBUYER	26,394,466	12.3%
MULTI-FAMILY/SPECIAL NEEDS	51,401,872	24.0%
VETERANS MORTGAGE PROGRAM	3,649,354	1.7%
OTHER LOAN PROGRAM	7,115,213	3.3%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	134,819,956	62.8%
MULTI-FAMILY	45,610,591	21.3%
CONDO	17,637,040	8.2%
DUPLEX	13,176,780	6.1%
3-PLEX/4-PLEX	2,612,837	1.2%
OTHER PROPERTY TYPE	688,966	0.3%

GEOGRAPHIC REGION

ANCHORAGE	102,470,862	47.8%
WASILLA/PALMER	23,571,173	11.0%
FAIRBANKS/NORTH POLE	19,913,096	9.3%
JUNEAU/KETCHIKAN	20,522,433	9.6%
KENAI/SOLDOTNA/HOMER	9,796,912	4.6%
EAGLE RIVER/CHUGIAK	11,274,780	5.3%
KODIAK ISLAND	5,233,002	2.4%
OTHER GEOGRAPHIC REGION	21,763,913	10.1%

MORTGAGE INSURANCE

UNINSURED	123,297,510	57.5%
PRIMARY MORTGAGE INSURANCE	68,211,205	31.8%
FEDERALLY INSURED - FHA	6,788,162	3.2%
FEDERALLY INSURED - VA	8,269,636	3.9%
FEDERALLY INSURED - RD	4,486,032	2.1%
FEDERALLY INSURED - HUD 184	3,493,625	1.6%

SELLER SERVICER

WELLS FARGO	36,142,255	16.8%
ALASKA USA	48,253,397	22.5%
OTHER SELLER SERVICER	111,784,998	52.1%
FIRST NATIONAL BANK OF AK	18,365,521	8.6%

**106 HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B**

Weighted Average Interest Rate	5.586%
Weighted Average Remaining Term	271
Weighted Average Loan To Value	76

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	94,571,026	98.2%
PARTICIPATION LOANS	1,721,998	1.8%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>96,293,024</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	3,785,307	3.93%
60 DAYS PAST DUE	294,616	0.31%
90 DAYS PAST DUE	822,217	0.85%
120+ DAYS PAST DUE	837,265	0.87%
<b>TOTAL DELINQUENT</b>	<b>5,739,405</b>	<b>5.96%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	62,902,964	65.3%
TAXABLE	13,556,215	14.1%
RURAL	14,996,918	15.6%
TAXABLE FIRST-TIME HOMEBUYER	3,046,926	3.2%
MULTI-FAMILY/SPECIAL NEEDS	1,023,901	1.1%
VETERANS MORTGAGE PROGRAM	160,486	0.2%
OTHER LOAN PROGRAM	605,613	0.6%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	70,094,977	72.8%
MULTI-FAMILY	1,023,901	1.1%
CONDO	19,268,089	20.0%
DUPLEX	4,494,392	4.7%
3-PLEX/4-PLEX	1,268,812	1.3%
OTHER PROPERTY TYPE	142,853	0.1%

GEOGRAPHIC REGION

ANCHORAGE	43,548,896	45.2%
WASILLA/PALMER	12,120,992	12.6%
FAIRBANKS/NORTH POLE	9,557,795	9.9%
JUNEAU/KETCHIKAN	8,417,724	8.7%
KENAI/SOLDOTNA/HOMER	7,428,765	7.7%
EAGLE RIVER/CHUGIAK	2,966,125	3.1%
KODIAK ISLAND	2,947,449	3.1%
OTHER GEOGRAPHIC REGION	9,305,275	9.7%

MORTGAGE INSURANCE

UNINSURED	36,807,195	38.2%
PRIMARY MORTGAGE INSURANCE	13,218,022	13.7%
FEDERALLY INSURED - FHA	26,923,057	28.0%
FEDERALLY INSURED - VA	5,252,325	5.5%
FEDERALLY INSURED - RD	7,645,290	7.9%
FEDERALLY INSURED - HUD 184	6,447,134	6.7%

SELLER SERVICER

WELLS FARGO	42,197,063	43.8%
ALASKA USA	23,828,533	24.7%
OTHER SELLER SERVICER	15,677,898	16.3%
FIRST NATIONAL BANK OF AK	14,589,530	15.2%

**110 HOME MORTGAGE REVENUE BONDS 2007 SERIES A**

Weighted Average Interest Rate	4.772%
Weighted Average Remaining Term	294
Weighted Average Loan To Value	79

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	86,005,040	97.3%
PARTICIPATION LOANS	2,358,640	2.7%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>88,363,680</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	1,814,575	2.05%
60 DAYS PAST DUE	428,482	0.48%
90 DAYS PAST DUE	434,127	0.49%
120+ DAYS PAST DUE	890,860	1.01%
<b>TOTAL DELINQUENT</b>	<b>3,568,044</b>	<b>4.04%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	30,796,749	34.9%
TAXABLE	22,922,299	25.9%
RURAL	24,738,446	28.0%
TAXABLE FIRST-TIME HOMEBUYER	7,027,678	8.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	667,936	0.8%
OTHER LOAN PROGRAM	2,210,572	2.5%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	70,050,182	79.3%
MULTI-FAMILY	0	0.0%
CONDO	11,409,636	12.9%
DUPLEX	4,370,197	4.9%
3-PLEX/4-PLEX	2,239,611	2.5%
OTHER PROPERTY TYPE	294,055	0.3%

GEOGRAPHIC REGION

ANCHORAGE	32,693,798	37.0%
WASILLA/PALMER	8,976,370	10.2%
FAIRBANKS/NORTH POLE	7,511,248	8.5%
JUNEAU/KETCHIKAN	7,471,877	8.5%
KENAI/SOLDOTNA/HOMER	11,309,843	12.8%
EAGLE RIVER/CHUGIAK	2,887,346	3.3%
KODIAK ISLAND	2,525,917	2.9%
OTHER GEOGRAPHIC REGION	14,987,280	17.0%

MORTGAGE INSURANCE

UNINSURED	44,275,027	50.1%
PRIMARY MORTGAGE INSURANCE	19,352,494	21.9%
FEDERALLY INSURED - FHA	9,366,210	10.6%
FEDERALLY INSURED - VA	3,697,254	4.2%
FEDERALLY INSURED - RD	6,648,698	7.5%
FEDERALLY INSURED - HUD 184	5,023,997	5.7%

SELLER SERVICER

WELLS FARGO	38,827,663	43.9%
ALASKA USA	23,362,319	26.4%
OTHER SELLER SERVICER	15,325,263	17.3%
FIRST NATIONAL BANK OF AK	10,848,435	12.3%

**111 HOME MORTGAGE REVENUE BONDS 2007 SERIES B**

Weighted Average Interest Rate	4.882%
Weighted Average Remaining Term	299
Weighted Average Loan To Value	80

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	86,067,794	98.7%
PARTICIPATION LOANS	1,146,470	1.3%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>87,214,264</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	3,078,021	3.53%
60 DAYS PAST DUE	1,235,284	1.42%
90 DAYS PAST DUE	527,103	0.60%
120+ DAYS PAST DUE	489,653	0.56%
<b>TOTAL DELINQUENT</b>	<b>5,330,061</b>	<b>6.11%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	30,080,286	34.5%
TAXABLE	28,990,661	33.2%
RURAL	15,047,598	17.3%
TAXABLE FIRST-TIME HOMEBUYER	11,411,621	13.1%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	786,575	0.9%
OTHER LOAN PROGRAM	897,524	1.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	71,758,774	82.3%
MULTI-FAMILY	0	0.0%
CONDO	10,459,037	12.0%
DUPLEX	4,140,291	4.7%
3-PLEX/4-PLEX	856,162	1.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	37,505,750	43.0%
WASILLA/PALMER	10,713,407	12.3%
FAIRBANKS/NORTH POLE	5,894,630	6.8%
JUNEAU/KETCHIKAN	6,415,257	7.4%
KENAI/SOLDOTNA/HOMER	7,247,782	8.3%
EAGLE RIVER/CHUGIAK	5,471,154	6.3%
KODIAK ISLAND	3,623,099	4.2%
OTHER GEOGRAPHIC REGION	10,343,185	11.9%

MORTGAGE INSURANCE

UNINSURED	34,091,118	39.1%
PRIMARY MORTGAGE INSURANCE	25,038,501	28.7%
FEDERALLY INSURED - FHA	12,321,167	14.1%
FEDERALLY INSURED - VA	3,394,415	3.9%
FEDERALLY INSURED - RD	6,484,855	7.4%
FEDERALLY INSURED - HUD 184	5,884,208	6.7%

SELLER SERVICER

WELLS FARGO	41,796,538	47.9%
ALASKA USA	19,988,388	22.9%
OTHER SELLER SERVICER	15,240,829	17.5%
FIRST NATIONAL BANK OF AK	10,188,509	11.7%

**113 HOME MORTGAGE REVENUE BONDS 2007 SERIES D**

Weighted Average Interest Rate	4.761%
Weighted Average Remaining Term	299
Weighted Average Loan To Value	79

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	112,764,929	99.2%
PARTICIPATION LOANS	868,478	0.8%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>113,633,407</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	1,886,923	1.66%
60 DAYS PAST DUE	784,142	0.69%
90 DAYS PAST DUE	437,668	0.39%
120+ DAYS PAST DUE	758,823	0.67%
<b>TOTAL DELINQUENT</b>	<b>3,867,556</b>	<b>3.40%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	32,505,229	28.6%
TAXABLE	47,804,002	42.1%
RURAL	15,074,764	13.3%
TAXABLE FIRST-TIME HOMEBUYER	15,508,204	13.6%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	222,811	0.2%
OTHER LOAN PROGRAM	2,518,397	2.2%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	91,662,348	80.7%
MULTI-FAMILY	0	0.0%
CONDO	14,202,799	12.5%
DUPLEX	5,474,876	4.8%
3-PLEX/4-PLEX	2,007,650	1.8%
OTHER PROPERTY TYPE	285,734	0.3%

GEOGRAPHIC REGION

ANCHORAGE	53,993,110	47.5%
WASILLA/PALMER	12,454,651	11.0%
FAIRBANKS/NORTH POLE	10,737,533	9.4%
JUNEAU/KETCHIKAN	11,006,926	9.7%
KENAI/SOLDOTNA/HOMER	5,420,519	4.8%
EAGLE RIVER/CHUGIAK	3,678,934	3.2%
KODIAK ISLAND	2,601,547	2.3%
OTHER GEOGRAPHIC REGION	13,740,187	12.1%

MORTGAGE INSURANCE

UNINSURED	46,549,796	41.0%
PRIMARY MORTGAGE INSURANCE	38,090,621	33.5%
FEDERALLY INSURED - FHA	13,903,753	12.2%
FEDERALLY INSURED - VA	3,938,543	3.5%
FEDERALLY INSURED - RD	5,243,368	4.6%
FEDERALLY INSURED - HUD 184	5,907,327	5.2%

SELLER SERVICER

WELLS FARGO	45,690,219	40.2%
ALASKA USA	30,151,583	26.5%
OTHER SELLER SERVICER	26,149,615	23.0%
FIRST NATIONAL BANK OF AK	11,641,990	10.2%

**116 HOME MORTGAGE REVENUE BONDS 2009 SERIES A**

Weighted Average Interest Rate	4.198%
Weighted Average Remaining Term	302
Weighted Average Loan To Value	80

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	102,956,540	84.9%
PARTICIPATION LOANS	18,309,060	15.1%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>121,265,600</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	3,373,563	2.78%
60 DAYS PAST DUE	948,852	0.78%
90 DAYS PAST DUE	413,256	0.34%
120+ DAYS PAST DUE	1,846,625	1.52%
<b>TOTAL DELINQUENT</b>	<b>6,582,295</b>	<b>5.43%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	33,820,105	27.9%
TAXABLE	42,691,376	35.2%
RURAL	12,946,467	10.7%
TAXABLE FIRST-TIME HOMEBUYER	25,532,257	21.1%
MULTI-FAMILY/SPECIAL NEEDS	372,773	0.3%
VETERANS MORTGAGE PROGRAM	1,742,234	1.4%
OTHER LOAN PROGRAM	4,160,387	3.4%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	94,725,064	78.1%
MULTI-FAMILY	372,773	0.3%
CONDO	17,149,828	14.1%
DUPLEX	8,157,231	6.7%
3-PLEX/4-PLEX	655,522	0.5%
OTHER PROPERTY TYPE	205,181	0.2%

GEOGRAPHIC REGION

ANCHORAGE	58,684,428	48.4%
WASILLA/PALMER	16,047,806	13.2%
FAIRBANKS/NORTH POLE	11,939,721	9.8%
JUNEAU/KETCHIKAN	7,771,800	6.4%
KENAI/SOLDOTNA/HOMER	7,696,963	6.3%
EAGLE RIVER/CHUGIAK	5,548,807	4.6%
KODIAK ISLAND	2,642,149	2.2%
OTHER GEOGRAPHIC REGION	10,933,926	9.0%

MORTGAGE INSURANCE

UNINSURED	47,046,641	38.8%
PRIMARY MORTGAGE INSURANCE	36,163,111	29.8%
FEDERALLY INSURED - FHA	15,525,916	12.8%
FEDERALLY INSURED - VA	6,371,886	5.3%
FEDERALLY INSURED - RD	7,395,717	6.1%
FEDERALLY INSURED - HUD 184	8,762,329	7.2%

SELLER SERVICER

WELLS FARGO	52,366,544	43.2%
ALASKA USA	31,404,081	25.9%
OTHER SELLER SERVICER	24,193,835	20.0%
FIRST NATIONAL BANK OF AK	13,301,139	11.0%

**117 HOME MORTGAGE REVENUE BONDS 2009 SERIES B**

Weighted Average Interest Rate	4.105%
Weighted Average Remaining Term	298
Weighted Average Loan To Value	80

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	113,483,765	87.1%
PARTICIPATION LOANS	16,783,941	12.9%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>130,267,705</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	3,283,091	2.52%
60 DAYS PAST DUE	895,348	0.69%
90 DAYS PAST DUE	712,367	0.55%
120+ DAYS PAST DUE	1,400,392	1.08%
<b>TOTAL DELINQUENT</b>	<b>6,291,198</b>	<b>4.83%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	37,178,813	28.5%
TAXABLE	39,670,162	30.5%
RURAL	14,036,834	10.8%
TAXABLE FIRST-TIME HOMEBUYER	31,458,347	24.1%
MULTI-FAMILY/SPECIAL NEEDS	95,639	0.1%
VETERANS MORTGAGE PROGRAM	4,537,070	3.5%
OTHER LOAN PROGRAM	3,290,841	2.5%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	103,169,655	79.2%
MULTI-FAMILY	95,639	0.1%
CONDO	16,881,295	13.0%
DUPLEX	8,658,614	6.6%
3-PLEX/4-PLEX	1,362,008	1.0%
OTHER PROPERTY TYPE	100,494	0.1%

GEOGRAPHIC REGION

ANCHORAGE	56,866,471	43.7%
WASILLA/PALMER	16,965,593	13.0%
FAIRBANKS/NORTH POLE	14,173,489	10.9%
JUNEAU/KETCHIKAN	13,185,356	10.1%
KENAI/SOLDOTNA/HOMER	6,247,724	4.8%
EAGLE RIVER/CHUGIAK	6,914,474	5.3%
KODIAK ISLAND	2,979,565	2.3%
OTHER GEOGRAPHIC REGION	12,935,033	9.9%

MORTGAGE INSURANCE

UNINSURED	47,837,352	36.7%
PRIMARY MORTGAGE INSURANCE	37,201,884	28.6%
FEDERALLY INSURED - FHA	21,121,979	16.2%
FEDERALLY INSURED - VA	8,375,630	6.4%
FEDERALLY INSURED - RD	6,598,039	5.1%
FEDERALLY INSURED - HUD 184	9,132,822	7.0%

SELLER SERVICER

WELLS FARGO	58,213,628	44.7%
ALASKA USA	30,389,204	23.3%
OTHER SELLER SERVICER	26,264,032	20.2%
FIRST NATIONAL BANK OF AK	15,400,842	11.8%

**119 HOME MORTGAGE REVENUE BONDS 2009 SERIES D**

Weighted Average Interest Rate	4.449%
Weighted Average Remaining Term	300
Weighted Average Loan To Value	80

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	122,909,165	90.2%
PARTICIPATION LOANS	13,309,456	9.8%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>136,218,621</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	2,545,363	1.87%
60 DAYS PAST DUE	1,197,845	0.88%
90 DAYS PAST DUE	559,667	0.41%
120+ DAYS PAST DUE	1,253,884	0.92%
<b>TOTAL DELINQUENT</b>	<b>5,556,759</b>	<b>4.08%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	57,391,478	42.1%
TAXABLE	34,619,728	25.4%
RURAL	14,967,428	11.0%
TAXABLE FIRST-TIME HOMEBUYER	24,938,989	18.3%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	1,606,286	1.2%
OTHER LOAN PROGRAM	2,694,713	2.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	106,725,642	78.3%
MULTI-FAMILY	0	0.0%
CONDO	20,253,510	14.9%
DUPLEX	6,720,117	4.9%
3-PLEX/4-PLEX	1,364,149	1.0%
OTHER PROPERTY TYPE	1,155,203	0.8%

GEOGRAPHIC REGION

ANCHORAGE	55,084,824	40.4%
WASILLA/PALMER	20,430,640	15.0%
FAIRBANKS/NORTH POLE	16,663,112	12.2%
JUNEAU/KETCHIKAN	9,785,478	7.2%
KENAI/SOLDOTNA/HOMER	10,801,127	7.9%
EAGLE RIVER/CHUGIAK	5,793,539	4.3%
KODIAK ISLAND	3,822,041	2.8%
OTHER GEOGRAPHIC REGION	13,837,860	10.2%

MORTGAGE INSURANCE

UNINSURED	52,124,125	38.3%
PRIMARY MORTGAGE INSURANCE	33,935,638	24.9%
FEDERALLY INSURED - FHA	21,618,598	15.9%
FEDERALLY INSURED - VA	5,246,497	3.9%
FEDERALLY INSURED - RD	13,451,162	9.9%
FEDERALLY INSURED - HUD 184	9,842,600	7.2%

SELLER SERVICER

WELLS FARGO	53,794,407	39.5%
ALASKA USA	36,520,754	26.8%
OTHER SELLER SERVICER	32,126,822	23.6%
FIRST NATIONAL BANK OF AK	13,776,638	10.1%

**121 MORTGAGE REVENUE BONDS 2010 SERIES A & B**

Weighted Average Interest Rate	4.650%
Weighted Average Remaining Term	299
Weighted Average Loan To Value	82

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	109,989,729	98.7%
PARTICIPATION LOANS	1,443,052	1.3%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>111,432,781</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	3,967,331	3.56%
60 DAYS PAST DUE	520,248	0.47%
90 DAYS PAST DUE	493,609	0.44%
120+ DAYS PAST DUE	463,458	0.42%
<b>TOTAL DELINQUENT</b>	<b>5,444,646</b>	<b>4.89%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	78,378,285	70.3%
TAXABLE	15,049,281	13.5%
RURAL	10,961,470	9.8%
TAXABLE FIRST-TIME HOMEBUYER	6,418,159	5.8%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	625,586	0.6%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	87,647,406	78.7%
MULTI-FAMILY	0	0.0%
CONDO	17,817,596	16.0%
DUPLEX	5,180,830	4.6%
3-PLEX/4-PLEX	689,298	0.6%
OTHER PROPERTY TYPE	97,652	0.1%

GEOGRAPHIC REGION

ANCHORAGE	47,441,420	42.6%
WASILLA/PALMER	16,840,222	15.1%
FAIRBANKS/NORTH POLE	13,036,246	11.7%
JUNEAU/KETCHIKAN	8,109,673	7.3%
KENAI/SOLDOTNA/HOMER	7,387,690	6.6%
EAGLE RIVER/CHUGIAK	4,003,988	3.6%
KODIAK ISLAND	2,694,357	2.4%
OTHER GEOGRAPHIC REGION	11,919,186	10.7%

MORTGAGE INSURANCE

UNINSURED	32,400,995	29.1%
PRIMARY MORTGAGE INSURANCE	17,724,921	15.9%
FEDERALLY INSURED - FHA	29,441,648	26.4%
FEDERALLY INSURED - VA	4,164,249	3.7%
FEDERALLY INSURED - RD	16,484,523	14.8%
FEDERALLY INSURED - HUD 184	11,216,445	10.1%

SELLER SERVICER

WELLS FARGO	52,606,395	47.2%
ALASKA USA	33,526,212	30.1%
OTHER SELLER SERVICER	17,536,684	15.7%
FIRST NATIONAL BANK OF AK	7,763,489	7.0%

**122 MORTGAGE REVENUE BONDS 2011 SERIES A & B**

Weighted Average Interest Rate	4.028%
Weighted Average Remaining Term	286
Weighted Average Loan To Value	78

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	159,900,260	92.7%
PARTICIPATION LOANS	12,608,264	7.3%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>172,508,524</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	4,967,267	2.88%
60 DAYS PAST DUE	1,900,646	1.10%
90 DAYS PAST DUE	656,012	0.38%
120+ DAYS PAST DUE	1,746,926	1.01%
<b>TOTAL DELINQUENT</b>	<b>9,270,851</b>	<b>5.37%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	115,914,503	67.2%
TAXABLE	19,127,152	11.1%
RURAL	25,517,240	14.8%
TAXABLE FIRST-TIME HOMEBUYER	10,677,827	6.2%
MULTI-FAMILY/SPECIAL NEEDS	443,099	0.3%
VETERANS MORTGAGE PROGRAM	243,041	0.1%
OTHER LOAN PROGRAM	585,662	0.3%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	139,480,165	80.9%
MULTI-FAMILY	0	0.0%
CONDO	24,285,312	14.1%
DUPLEX	7,565,139	4.4%
3-PLEX/4-PLEX	589,932	0.3%
OTHER PROPERTY TYPE	587,976	0.3%

GEOGRAPHIC REGION

ANCHORAGE	69,885,057	40.5%
WASILLA/PALMER	25,790,556	15.0%
FAIRBANKS/NORTH POLE	15,603,727	9.0%
JUNEAU/KETCHIKAN	12,863,564	7.5%
KENAI/SOLDOTNA/HOMER	14,869,149	8.6%
EAGLE RIVER/CHUGIAK	5,940,544	3.4%
KODIAK ISLAND	8,822,157	5.1%
OTHER GEOGRAPHIC REGION	18,733,770	10.9%

MORTGAGE INSURANCE

UNINSURED	66,109,342	38.3%
PRIMARY MORTGAGE INSURANCE	23,895,889	13.9%
FEDERALLY INSURED - FHA	32,829,323	19.0%
FEDERALLY INSURED - VA	9,584,729	5.6%
FEDERALLY INSURED - RD	23,656,068	13.7%
FEDERALLY INSURED - HUD 184	16,433,174	9.5%

SELLER SERVICER

WELLS FARGO	81,316,685	47.1%
ALASKA USA	50,422,869	29.2%
OTHER SELLER SERVICER	24,033,433	13.9%
FIRST NATIONAL BANK OF AK	16,735,538	9.7%

**210 VETERANS COLLATERALIZED BONDS 2016 FIRST**

Weighted Average Interest Rate	5.105%
Weighted Average Remaining Term	286
Weighted Average Loan To Value	84

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	49,466,154	97.1%
PARTICIPATION LOANS	1,469,101	2.9%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>50,935,256</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	1,768,255	3.47%
60 DAYS PAST DUE	1,859,647	3.65%
90 DAYS PAST DUE	632,032	1.24%
120+ DAYS PAST DUE	622,976	1.22%
<b>TOTAL DELINQUENT</b>	<b>4,882,910</b>	<b>9.59%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	176,793	0.3%
TAXABLE	2,848,986	5.6%
RURAL	2,228,057	4.4%
TAXABLE FIRST-TIME HOMEBUYER	3,134,963	6.2%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	42,546,456	83.5%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	45,295,998	88.9%
MULTI-FAMILY	0	0.0%
CONDO	3,157,094	6.2%
DUPLEX	1,457,489	2.9%
3-PLEX/4-PLEX	1,024,676	2.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	10,489,411	20.6%
WASILLA/PALMER	10,888,927	21.4%
FAIRBANKS/NORTH POLE	15,845,440	31.1%
JUNEAU/KETCHIKAN	1,394,089	2.7%
KENAI/SOLDOTNA/HOMER	1,438,015	2.8%
EAGLE RIVER/CHUGIAK	5,791,462	11.4%
KODIAK ISLAND	1,083,565	2.1%
OTHER GEOGRAPHIC REGION	4,004,346	7.9%

MORTGAGE INSURANCE

UNINSURED	8,330,173	16.4%
PRIMARY MORTGAGE INSURANCE	2,971,358	5.8%
FEDERALLY INSURED - FHA	2,627,583	5.2%
FEDERALLY INSURED - VA	35,328,097	69.4%
FEDERALLY INSURED - RD	753,360	1.5%
FEDERALLY INSURED - HUD 184	924,684	1.8%

SELLER SERVICER

WELLS FARGO	21,894,480	43.0%
ALASKA USA	14,012,076	27.5%
OTHER SELLER SERVICER	8,913,195	17.5%
FIRST NATIONAL BANK OF AK	6,115,505	12.0%

**405 GENERAL MORTGAGE REVENUE BONDS II 2012 SERIES A & B**

Weighted Average Interest Rate	4.545%
Weighted Average Remaining Term	290
Weighted Average Loan To Value	77

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	124,381,428	97.8%
PARTICIPATION LOANS	2,747,659	2.2%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>127,129,087</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	3,681,790	2.90%
60 DAYS PAST DUE	633,869	0.50%
90 DAYS PAST DUE	431,674	0.34%
120+ DAYS PAST DUE	651,321	0.51%
<b>TOTAL DELINQUENT</b>	<b>5,398,655</b>	<b>4.25%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	4,233,066	3.3%
TAXABLE	55,573,656	43.7%
RURAL	27,538,327	21.7%
TAXABLE FIRST-TIME HOMEBUYER	33,572,818	26.4%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	1,748,432	1.4%
OTHER LOAN PROGRAM	4,462,787	3.5%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	105,632,214	83.1%
MULTI-FAMILY	0	0.0%
CONDO	9,661,571	7.6%
DUPLEX	10,913,630	8.6%
3-PLEX/4-PLEX	855,084	0.7%
OTHER PROPERTY TYPE	66,588	0.1%

GEOGRAPHIC REGION

ANCHORAGE	42,210,524	33.2%
WASILLA/PALMER	14,788,177	11.6%
FAIRBANKS/NORTH POLE	12,979,230	10.2%
JUNEAU/KETCHIKAN	12,684,047	10.0%
KENAI/SOLDOTNA/HOMER	10,628,433	8.4%
EAGLE RIVER/CHUGIAK	8,266,934	6.5%
KODIAK ISLAND	5,034,060	4.0%
OTHER GEOGRAPHIC REGION	20,537,682	16.2%

MORTGAGE INSURANCE

UNINSURED	60,623,687	47.7%
PRIMARY MORTGAGE INSURANCE	29,534,619	23.2%
FEDERALLY INSURED - FHA	14,986,040	11.8%
FEDERALLY INSURED - VA	7,291,082	5.7%
FEDERALLY INSURED - RD	4,179,327	3.3%
FEDERALLY INSURED - HUD 184	10,514,332	8.3%

SELLER SERVICER

WELLS FARGO	55,557,606	43.7%
ALASKA USA	25,873,332	20.4%
OTHER SELLER SERVICER	28,989,515	22.8%
FIRST NATIONAL BANK OF AK	16,708,634	13.1%

**406 GENERAL MORTGAGE REVENUE BONDS 2016 SERIES A**

Weighted Average Interest Rate	4.594%
Weighted Average Remaining Term	350
Weighted Average Loan To Value	87

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	69,245,264	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>69,245,264</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	586,805	0.85%
60 DAYS PAST DUE	132,844	0.19%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
<b>TOTAL DELINQUENT</b>	<b>719,650</b>	<b>1.04%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	69,245,264	100.0%
TAXABLE	0	0.0%
RURAL	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	51,023,417	73.7%
MULTI-FAMILY	0	0.0%
CONDO	17,447,217	25.2%
DUPLEX	774,631	1.1%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	44,751,376	64.6%
WASILLA/PALMER	9,451,356	13.6%
FAIRBANKS/NORTH POLE	3,857,149	5.6%
JUNEAU/KETCHIKAN	3,937,953	5.7%
KENAI/SOLDOTNA/HOMER	1,291,648	1.9%
EAGLE RIVER/CHUGIAK	2,184,309	3.2%
KODIAK ISLAND	168,821	0.2%
OTHER GEOGRAPHIC REGION	3,602,653	5.2%

MORTGAGE INSURANCE

UNINSURED	24,362,996	35.2%
PRIMARY MORTGAGE INSURANCE	32,820,423	47.4%
FEDERALLY INSURED - FHA	2,870,358	4.1%
FEDERALLY INSURED - VA	874,863	1.3%
FEDERALLY INSURED - RD	4,617,821	6.7%
FEDERALLY INSURED - HUD 184	3,698,802	5.3%

SELLER SERVICER

WELLS FARGO	10,567,928	15.3%
ALASKA USA	24,304,759	35.1%
OTHER SELLER SERVICER	29,636,460	42.8%
FIRST NATIONAL BANK OF AK	4,736,117	6.8%

**501** **GOVERNMENTAL PURPOSE BONDS 1997 SERIES A**

Weighted Average Interest Rate	3.395%
Weighted Average Remaining Term	185
Weighted Average Loan To Value	80

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	15,733,936	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>15,733,936</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	0	0.00%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
<b>TOTAL DELINQUENT</b>	<b>0</b>	<b>0.00%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
TAXABLE	0	0.0%
RURAL	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	15,733,936	100.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	0	0.0%
MULTI-FAMILY	15,733,936	100.0%
CONDO	0	0.0%
DUPLEX	0	0.0%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	15,733,936	100.0%
WASILLA/PALMER	0	0.0%
FAIRBANKS/NORTH POLE	0	0.0%
JUNEAU/KETCHIKAN	0	0.0%
KENAI/SOLDOTNA/HOMER	0	0.0%
EAGLE RIVER/CHUGIAK	0	0.0%
KODIAK ISLAND	0	0.0%
OTHER GEOGRAPHIC REGION	0	0.0%

MORTGAGE INSURANCE

UNINSURED	15,733,936	100.0%
PRIMARY MORTGAGE INSURANCE	0	0.0%
FEDERALLY INSURED - FHA	0	0.0%
FEDERALLY INSURED - VA	0	0.0%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	0	0.0%

SELLER SERVICER

WELLS FARGO	0	0.0%
ALASKA USA	0	0.0%
OTHER SELLER SERVICER	15,733,936	100.0%
FIRST NATIONAL BANK OF AK	0	0.0%

**502** GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D

Weighted Average Interest Rate	3.768%
Weighted Average Remaining Term	291
Weighted Average Loan To Value	78

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	158,490,552	78.4%
PARTICIPATION LOANS	43,737,795	21.6%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>202,228,347</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	3,355,916	1.66%
60 DAYS PAST DUE	2,393,989	1.18%
90 DAYS PAST DUE	737,380	0.36%
120+ DAYS PAST DUE	997,821	0.49%
<b>TOTAL DELINQUENT</b>	<b>7,485,106</b>	<b>3.70%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	34,950,170	17.3%
TAXABLE	58,990,610	29.2%
RURAL	44,465,944	22.0%
TAXABLE FIRST-TIME HOMEBUYER	51,310,100	25.4%
MULTI-FAMILY/SPECIAL NEEDS	3,752,810	1.9%
VETERANS MORTGAGE PROGRAM	4,493,452	2.2%
OTHER LOAN PROGRAM	4,265,261	2.1%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	162,781,945	80.5%
MULTI-FAMILY	3,620,188	1.8%
CONDO	20,196,400	10.0%
DUPLEX	12,604,062	6.2%
3-PLEX/4-PLEX	2,896,127	1.4%
OTHER PROPERTY TYPE	129,627	0.1%

GEOGRAPHIC REGION

ANCHORAGE	80,216,449	39.7%
WASILLA/PALMER	19,959,038	9.9%
FAIRBANKS/NORTH POLE	21,426,013	10.6%
JUNEAU/KETCHIKAN	19,041,187	9.4%
KENAI/SOLDOTNA/HOMER	15,408,935	7.6%
EAGLE RIVER/CHUGIAK	8,539,032	4.2%
KODIAK ISLAND	6,487,199	3.2%
OTHER GEOGRAPHIC REGION	31,150,495	15.4%

MORTGAGE INSURANCE

UNINSURED	90,372,116	44.7%
PRIMARY MORTGAGE INSURANCE	62,199,008	30.8%
FEDERALLY INSURED - FHA	18,030,728	8.9%
FEDERALLY INSURED - VA	10,750,812	5.3%
FEDERALLY INSURED - RD	7,304,127	3.6%
FEDERALLY INSURED - HUD 184	13,571,555	6.7%

SELLER SERVICER

WELLS FARGO	81,876,624	40.5%
ALASKA USA	46,310,773	22.9%
OTHER SELLER SERVICER	46,694,664	23.1%
FIRST NATIONAL BANK OF AK	27,346,286	13.5%

**602 STATE CAPITAL PROJECT BONDS 2002 SERIES A**

Weighted Average Interest Rate	5.137%
Weighted Average Remaining Term	251
Weighted Average Loan To Value	68

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	44,438,669	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>44,438,669</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	739,478	1.66%
60 DAYS PAST DUE	287,310	0.65%
90 DAYS PAST DUE	208,381	0.47%
120+ DAYS PAST DUE	417,917	0.94%
<b>TOTAL DELINQUENT</b>	<b>1,653,086</b>	<b>3.72%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	7,027,743	15.8%
TAXABLE	7,793,985	17.5%
RURAL	15,792,719	35.5%
TAXABLE FIRST-TIME HOMEBUYER	7,124,252	16.0%
MULTI-FAMILY/SPECIAL NEEDS	5,785,310	13.0%
VETERANS MORTGAGE PROGRAM	914,660	2.1%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	34,373,710	77.4%
MULTI-FAMILY	5,785,310	13.0%
CONDO	2,535,109	5.7%
DUPLEX	1,339,825	3.0%
3-PLEX/4-PLEX	277,852	0.6%
OTHER PROPERTY TYPE	126,863	0.3%

GEOGRAPHIC REGION

ANCHORAGE	13,255,200	29.8%
WASILLA/PALMER	6,447,525	14.5%
FAIRBANKS/NORTH POLE	3,196,237	7.2%
JUNEAU/KETCHIKAN	2,200,247	5.0%
KENAI/SOLDOTNA/HOMER	6,392,559	14.4%
EAGLE RIVER/CHUGIAK	220,851	0.5%
KODIAK ISLAND	2,391,181	5.4%
OTHER GEOGRAPHIC REGION	10,334,870	23.3%

MORTGAGE INSURANCE

UNINSURED	27,837,749	62.6%
PRIMARY MORTGAGE INSURANCE	4,603,842	10.4%
FEDERALLY INSURED - FHA	6,888,173	15.5%
FEDERALLY INSURED - VA	2,549,249	5.7%
FEDERALLY INSURED - RD	2,169,265	4.9%
FEDERALLY INSURED - HUD 184	390,391	0.9%

SELLER SERVICER

WELLS FARGO	18,510,356	41.7%
ALASKA USA	11,110,580	25.0%
OTHER SELLER SERVICER	7,956,629	17.9%
FIRST NATIONAL BANK OF AK	6,861,104	15.4%

**604 STATE CAPITAL PROJECT BONDS 2007 SERIES A, B**

Weighted Average Interest Rate	5.757%
Weighted Average Remaining Term	236
Weighted Average Loan To Value	67

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	6,501,241	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>6,501,241</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	0	0.00%
60 DAYS PAST DUE	114,955	1.77%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	172,185	2.65%
<b>TOTAL DELINQUENT</b>	<b>287,141</b>	<b>4.42%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
TAXABLE	1,577,919	24.3%
RURAL	2,302,802	35.4%
TAXABLE FIRST-TIME HOMEBUYER	1,956,041	30.1%
MULTI-FAMILY/SPECIAL NEEDS	664,478	10.2%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	4,939,645	76.0%
MULTI-FAMILY	664,478	10.2%
CONDO	159,607	2.5%
DUPLEX	737,510	11.3%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	2,246,131	34.5%
WASILLA/PALMER	1,160,477	17.9%
FAIRBANKS/NORTH POLE	0	0.0%
JUNEAU/KETCHIKAN	244,878	3.8%
KENAI/SOLDOTNA/HOMER	261,891	4.0%
EAGLE RIVER/CHUGIAK	569,799	8.8%
KODIAK ISLAND	302,401	4.7%
OTHER GEOGRAPHIC REGION	1,715,664	26.4%

MORTGAGE INSURANCE

UNINSURED	3,213,644	49.4%
PRIMARY MORTGAGE INSURANCE	2,040,509	31.4%
FEDERALLY INSURED - FHA	913,912	14.1%
FEDERALLY INSURED - VA	128,064	2.0%
FEDERALLY INSURED - RD	205,112	3.2%
FEDERALLY INSURED - HUD 184	0	0.0%

SELLER SERVICER

WELLS FARGO	4,143,657	63.7%
ALASKA USA	987,294	15.2%
OTHER SELLER SERVICER	280,116	4.3%
FIRST NATIONAL BANK OF AK	1,090,173	16.8%

**605 STATE CAPITAL PROJECT BONDS 2011 SERIES A**

Weighted Average Interest Rate	5.286%
Weighted Average Remaining Term	259
Weighted Average Loan To Value	69

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	85,127,464	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>85,127,464</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	2,125,584	2.50%
60 DAYS PAST DUE	997,220	1.17%
90 DAYS PAST DUE	269,177	0.32%
120+ DAYS PAST DUE	96,127	0.11%
<b>TOTAL DELINQUENT</b>	<b>3,488,109</b>	<b>4.10%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	23,458,936	27.6%
TAXABLE	16,331,147	19.2%
RURAL	13,073,608	15.4%
TAXABLE FIRST-TIME HOMEBUYER	9,879,324	11.6%
MULTI-FAMILY/SPECIAL NEEDS	10,658,007	12.5%
VETERANS MORTGAGE PROGRAM	6,456,044	7.6%
OTHER LOAN PROGRAM	5,270,398	6.2%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	63,949,043	75.1%
MULTI-FAMILY	8,794,479	10.3%
CONDO	8,292,622	9.7%
DUPLEX	3,462,200	4.1%
3-PLEX/4-PLEX	252,604	0.3%
OTHER PROPERTY TYPE	376,517	0.4%

GEOGRAPHIC REGION

ANCHORAGE	38,704,839	45.5%
WASILLA/PALMER	9,062,099	10.6%
FAIRBANKS/NORTH POLE	9,091,860	10.7%
JUNEAU/KETCHIKAN	5,092,169	6.0%
KENAI/SOLDOTNA/HOMER	7,268,802	8.5%
EAGLE RIVER/CHUGIAK	2,414,564	2.8%
KODIAK ISLAND	3,571,921	4.2%
OTHER GEOGRAPHIC REGION	9,921,213	11.7%

MORTGAGE INSURANCE

UNINSURED	42,604,905	50.0%
PRIMARY MORTGAGE INSURANCE	16,511,257	19.4%
FEDERALLY INSURED - FHA	14,000,231	16.4%
FEDERALLY INSURED - VA	6,488,846	7.6%
FEDERALLY INSURED - RD	4,317,910	5.1%
FEDERALLY INSURED - HUD 184	1,204,314	1.4%

SELLER SERVICER

WELLS FARGO	33,801,375	39.7%
ALASKA USA	20,826,916	24.5%
OTHER SELLER SERVICER	15,041,531	17.7%
FIRST NATIONAL BANK OF AK	15,457,642	18.2%

**606 STATE CAPITAL PROJECT BONDS 2012 SERIES A & B**

Weighted Average Interest Rate	5.506%
Weighted Average Remaining Term	267
Weighted Average Loan To Value	69

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	95,811,013	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>95,811,013</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	1,083,698	1.13%
60 DAYS PAST DUE	762,108	0.80%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	960,737	1.00%
<b>TOTAL DELINQUENT</b>	<b>2,806,543</b>	<b>2.93%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	2,919,373	3.0%
TAXABLE	11,904,626	12.4%
RURAL	9,609,596	10.0%
TAXABLE FIRST-TIME HOMEBUYER	12,340,625	12.9%
MULTI-FAMILY/SPECIAL NEEDS	54,710,861	57.1%
VETERANS MORTGAGE PROGRAM	3,247,143	3.4%
OTHER LOAN PROGRAM	1,078,788	1.1%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	41,883,411	43.7%
MULTI-FAMILY	47,351,059	49.4%
CONDO	2,649,388	2.8%
DUPLEX	3,307,694	3.5%
3-PLEX/4-PLEX	545,214	0.6%
OTHER PROPERTY TYPE	74,248	0.1%

GEOGRAPHIC REGION

ANCHORAGE	38,741,882	40.4%
WASILLA/PALMER	11,979,134	12.5%
FAIRBANKS/NORTH POLE	12,284,419	12.8%
JUNEAU/KETCHIKAN	9,748,935	10.2%
KENAI/SOLDOTNA/HOMER	7,440,634	7.8%
EAGLE RIVER/CHUGIAK	1,962,090	2.0%
KODIAK ISLAND	2,418,150	2.5%
OTHER GEOGRAPHIC REGION	11,235,770	11.7%

MORTGAGE INSURANCE

UNINSURED	72,715,952	75.9%
PRIMARY MORTGAGE INSURANCE	12,454,765	13.0%
FEDERALLY INSURED - FHA	2,011,049	2.1%
FEDERALLY INSURED - VA	4,399,527	4.6%
FEDERALLY INSURED - RD	1,156,138	1.2%
FEDERALLY INSURED - HUD 184	3,073,580	3.2%

SELLER SERVICER

WELLS FARGO	29,665,102	31.0%
ALASKA USA	14,472,363	15.1%
OTHER SELLER SERVICER	27,287,570	28.5%
FIRST NATIONAL BANK OF AK	24,385,978	25.5%

## DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

**607 STATE CAPITAL PROJECT BONDS 2013 SERIES A & B**

Weighted Average Interest Rate	4.751%
Weighted Average Remaining Term	300
Weighted Average Loan To Value	77

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	157,546,732	99.8%
PARTICIPATION LOANS	387,374	0.2%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>157,934,106</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	2,348,400	1.49%
60 DAYS PAST DUE	1,125,396	0.71%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	753,803	0.48%
<b>TOTAL DELINQUENT</b>	<b>4,227,599</b>	<b>2.68%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	4,376,441	2.8%
TAXABLE	25,315,108	16.0%
RURAL	24,669,353	15.6%
TAXABLE FIRST-TIME HOMEBUYER	38,973,234	24.7%
MULTI-FAMILY/SPECIAL NEEDS	55,472,214	35.1%
VETERANS MORTGAGE PROGRAM	3,824,221	2.4%
OTHER LOAN PROGRAM	5,303,535	3.4%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	96,001,867	60.8%
MULTI-FAMILY	44,925,893	28.4%
CONDO	9,579,001	6.1%
DUPLEX	5,484,695	3.5%
3-PLEX/4-PLEX	1,264,162	0.8%
OTHER PROPERTY TYPE	678,488	0.4%

GEOGRAPHIC REGION

ANCHORAGE	77,385,956	49.0%
WASILLA/PALMER	15,126,893	9.6%
FAIRBANKS/NORTH POLE	13,110,293	8.3%
JUNEAU/KETCHIKAN	11,115,198	7.0%
KENAI/SOLDOTNA/HOMER	13,852,785	8.8%
EAGLE RIVER/CHUGIAK	10,413,299	6.6%
KODIAK ISLAND	3,621,550	2.3%
OTHER GEOGRAPHIC REGION	13,308,132	8.4%

MORTGAGE INSURANCE

UNINSURED	103,406,080	65.5%
PRIMARY MORTGAGE INSURANCE	40,584,095	25.7%
FEDERALLY INSURED - FHA	3,293,325	2.1%
FEDERALLY INSURED - VA	4,173,569	2.6%
FEDERALLY INSURED - RD	2,195,151	1.4%
FEDERALLY INSURED - HUD 184	4,281,886	2.7%

SELLER SERVICER

WELLS FARGO	51,161,977	32.4%
ALASKA USA	30,452,732	19.3%
OTHER SELLER SERVICER	33,441,143	21.2%
FIRST NATIONAL BANK OF AK	42,878,254	27.1%

**608 STATE CAPITAL PROJECT BONDS 2014 SERIES A**

Weighted Average Interest Rate	4.967%
Weighted Average Remaining Term	291
Weighted Average Loan To Value	73

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	108,174,783	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>108,174,783</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	2,496,507	2.31%
60 DAYS PAST DUE	294,900	0.27%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	654,594	0.61%
<b>TOTAL DELINQUENT</b>	<b>3,446,001</b>	<b>3.19%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	4,871,880	4.5%
TAXABLE	35,492,377	32.8%
RURAL	14,543,509	13.4%
TAXABLE FIRST-TIME HOMEBUYER	16,721,468	15.5%
MULTI-FAMILY/SPECIAL NEEDS	31,747,545	29.3%
VETERANS MORTGAGE PROGRAM	1,419,423	1.3%
OTHER LOAN PROGRAM	3,378,582	3.1%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	65,985,139	61.0%
MULTI-FAMILY	30,767,895	28.4%
CONDO	4,172,051	3.9%
DUPLEX	5,973,155	5.5%
3-PLEX/4-PLEX	1,192,442	1.1%
OTHER PROPERTY TYPE	84,101	0.1%

GEOGRAPHIC REGION

ANCHORAGE	50,861,642	47.0%
WASILLA/PALMER	11,620,554	10.7%
FAIRBANKS/NORTH POLE	7,148,131	6.6%
JUNEAU/KETCHIKAN	5,950,040	5.5%
KENAI/SOLDOTNA/HOMER	8,748,678	8.1%
EAGLE RIVER/CHUGIAK	6,508,465	6.0%
KODIAK ISLAND	3,528,625	3.3%
OTHER GEOGRAPHIC REGION	13,808,648	12.8%

MORTGAGE INSURANCE

UNINSURED	67,048,103	62.0%
PRIMARY MORTGAGE INSURANCE	25,065,476	23.2%
FEDERALLY INSURED - FHA	4,209,238	3.9%
FEDERALLY INSURED - VA	3,681,004	3.4%
FEDERALLY INSURED - RD	2,747,587	2.5%
FEDERALLY INSURED - HUD 184	5,423,375	5.0%

SELLER SERVICER

WELLS FARGO	38,197,182	35.3%
ALASKA USA	23,038,194	21.3%
OTHER SELLER SERVICER	21,556,388	19.9%
FIRST NATIONAL BANK OF AK	25,383,019	23.5%

**609 STATE CAPITAL PROJECT BONDS 2014 SERIES B**

Weighted Average Interest Rate	5.241%
Weighted Average Remaining Term	264
Weighted Average Loan To Value	69

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	32,338,967	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>32,338,967</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	856,383	2.65%
60 DAYS PAST DUE	312,788	0.97%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	126,282	0.39%
<b>TOTAL DELINQUENT</b>	<b>1,295,453</b>	<b>4.01%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	3,082,007	9.5%
TAXABLE	4,309,881	13.3%
RURAL	14,365,835	44.4%
TAXABLE FIRST-TIME HOMEBUYER	3,673,760	11.4%
MULTI-FAMILY/SPECIAL NEEDS	5,629,138	17.4%
VETERANS MORTGAGE PROGRAM	445,410	1.4%
OTHER LOAN PROGRAM	832,936	2.6%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	23,144,817	71.6%
MULTI-FAMILY	4,676,344	14.5%
CONDO	2,247,804	7.0%
DUPLEX	1,222,130	3.8%
3-PLEX/4-PLEX	649,308	2.0%
OTHER PROPERTY TYPE	398,565	1.2%

GEOGRAPHIC REGION

ANCHORAGE	8,299,374	25.7%
WASILLA/PALMER	3,283,549	10.2%
FAIRBANKS/NORTH POLE	2,407,929	7.4%
JUNEAU/KETCHIKAN	1,971,174	6.1%
KENAI/SOLDOTNA/HOMER	3,931,873	12.2%
EAGLE RIVER/CHUGIAK	1,389,086	4.3%
KODIAK ISLAND	1,580,145	4.9%
OTHER GEOGRAPHIC REGION	9,475,837	29.3%

MORTGAGE INSURANCE

UNINSURED	20,441,933	63.2%
PRIMARY MORTGAGE INSURANCE	3,921,127	12.1%
FEDERALLY INSURED - FHA	4,545,583	14.1%
FEDERALLY INSURED - VA	1,470,251	4.5%
FEDERALLY INSURED - RD	1,618,176	5.0%
FEDERALLY INSURED - HUD 184	341,896	1.1%

SELLER SERVICER

WELLS FARGO	10,435,508	32.3%
ALASKA USA	8,768,563	27.1%
OTHER SELLER SERVICER	6,571,981	20.3%
FIRST NATIONAL BANK OF AK	6,562,916	20.3%

**610 STATE CAPITAL PROJECT BONDS 2014 SERIES C**

Weighted Average Interest Rate	5.707%
Weighted Average Remaining Term	382
Weighted Average Loan To Value	77

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	164,024,361	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>164,024,361</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	518,842	0.32%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
<b>TOTAL DELINQUENT</b>	<b>518,842</b>	<b>0.32%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	414,122	0.3%
TAXABLE	20,909,222	12.7%
RURAL	30,245,404	18.4%
TAXABLE FIRST-TIME HOMEBUYER	24,662,672	15.0%
MULTI-FAMILY/SPECIAL NEEDS	83,757,689	51.1%
VETERANS MORTGAGE PROGRAM	3,419,763	2.1%
OTHER LOAN PROGRAM	615,489	0.4%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	67,776,882	41.3%
MULTI-FAMILY	81,979,025	50.0%
CONDO	4,699,478	2.9%
DUPLEX	6,915,894	4.2%
3-PLEX/4-PLEX	2,490,508	1.5%
OTHER PROPERTY TYPE	162,575	0.1%

GEOGRAPHIC REGION

ANCHORAGE	28,987,429	17.7%
WASILLA/PALMER	6,562,449	4.0%
FAIRBANKS/NORTH POLE	81,522,677	49.7%
JUNEAU/KETCHIKAN	7,700,295	4.7%
KENAI/SOLDOTNA/HOMER	10,544,430	6.4%
EAGLE RIVER/CHUGIAK	6,200,251	3.8%
KODIAK ISLAND	3,891,554	2.4%
OTHER GEOGRAPHIC REGION	18,615,276	11.3%

MORTGAGE INSURANCE

UNINSURED	56,659,972	34.5%
PRIMARY MORTGAGE INSURANCE	95,814,411	58.4%
FEDERALLY INSURED - FHA	1,313,467	0.8%
FEDERALLY INSURED - VA	4,369,051	2.7%
FEDERALLY INSURED - RD	2,338,656	1.4%
FEDERALLY INSURED - HUD 184	3,528,805	2.2%

SELLER SERVICER

WELLS FARGO	25,766,767	15.7%
ALASKA USA	15,411,460	9.4%
OTHER SELLER SERVICER	102,859,035	62.7%
FIRST NATIONAL BANK OF AK	19,987,100	12.2%

**611 STATE CAPITAL PROJECT BONDS 2014 SERIES D**

Weighted Average Interest Rate	4.910%
Weighted Average Remaining Term	327
Weighted Average Loan To Value	81

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	89,988,378	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>89,988,378</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	1,441,207	1.60%
60 DAYS PAST DUE	653,162	0.73%
90 DAYS PAST DUE	54,485	0.06%
120+ DAYS PAST DUE	645,416	0.72%
<b>TOTAL DELINQUENT</b>	<b>2,794,270</b>	<b>3.11%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	15,208,815	16.9%
TAXABLE	50,504,424	56.1%
RURAL	4,551,339	5.1%
TAXABLE FIRST-TIME HOMEBUYER	3,881,364	4.3%
MULTI-FAMILY/SPECIAL NEEDS	9,565,836	10.6%
VETERANS MORTGAGE PROGRAM	4,951,088	5.5%
OTHER LOAN PROGRAM	1,325,511	1.5%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	65,510,795	72.8%
MULTI-FAMILY	9,565,836	10.6%
CONDO	7,570,041	8.4%
DUPLEX	5,871,238	6.5%
3-PLEX/4-PLEX	1,308,654	1.5%
OTHER PROPERTY TYPE	161,814	0.2%

GEOGRAPHIC REGION

ANCHORAGE	41,610,499	46.2%
WASILLA/PALMER	13,861,231	15.4%
FAIRBANKS/NORTH POLE	7,346,217	8.2%
JUNEAU/KETCHIKAN	6,265,358	7.0%
KENAI/SOLDOTNA/HOMER	5,000,896	5.6%
EAGLE RIVER/CHUGIAK	8,594,532	9.6%
KODIAK ISLAND	2,744,379	3.0%
OTHER GEOGRAPHIC REGION	4,565,266	5.1%

MORTGAGE INSURANCE

UNINSURED	37,158,816	41.3%
PRIMARY MORTGAGE INSURANCE	38,550,043	42.8%
FEDERALLY INSURED - FHA	3,566,905	4.0%
FEDERALLY INSURED - VA	4,872,595	5.4%
FEDERALLY INSURED - RD	2,573,005	2.9%
FEDERALLY INSURED - HUD 184	3,267,014	3.6%

SELLER SERVICER

WELLS FARGO	42,118,449	46.8%
ALASKA USA	21,025,577	23.4%
OTHER SELLER SERVICER	17,367,339	19.3%
FIRST NATIONAL BANK OF AK	9,477,013	10.5%

**612 STATE CAPITAL PROJECT BONDS 2015 SERIES A**

Weighted Average Interest Rate	5.030%
Weighted Average Remaining Term	277
Weighted Average Loan To Value	76

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	121,579,867	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>121,579,867</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	2,255,035	1.85%
60 DAYS PAST DUE	1,060,005	0.87%
90 DAYS PAST DUE	739,133	0.61%
120+ DAYS PAST DUE	727,340	0.60%
<b>TOTAL DELINQUENT</b>	<b>4,781,512</b>	<b>3.93%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	11,974,687	9.8%
TAXABLE	26,420,426	21.7%
RURAL	30,984,969	25.5%
TAXABLE FIRST-TIME HOMEBUYER	20,331,154	16.7%
MULTI-FAMILY/SPECIAL NEEDS	17,584,780	14.5%
VETERANS MORTGAGE PROGRAM	11,186,716	9.2%
OTHER LOAN PROGRAM	3,097,135	2.5%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	93,690,971	77.1%
MULTI-FAMILY	11,079,600	9.1%
CONDO	9,248,586	7.6%
DUPLEX	5,734,283	4.7%
3-PLEX/4-PLEX	1,149,560	0.9%
OTHER PROPERTY TYPE	676,867	0.6%

GEOGRAPHIC REGION

ANCHORAGE	45,330,491	37.3%
WASILLA/PALMER	13,735,017	11.3%
FAIRBANKS/NORTH POLE	12,946,484	10.6%
JUNEAU/KETCHIKAN	8,940,746	7.4%
KENAI/SOLDOTNA/HOMER	8,301,143	6.8%
EAGLE RIVER/CHUGIAK	6,561,825	5.4%
KODIAK ISLAND	5,963,336	4.9%
OTHER GEOGRAPHIC REGION	19,800,824	16.3%

MORTGAGE INSURANCE

UNINSURED	63,819,587	52.5%
PRIMARY MORTGAGE INSURANCE	20,476,638	16.8%
FEDERALLY INSURED - FHA	11,052,791	9.1%
FEDERALLY INSURED - VA	13,770,049	11.3%
FEDERALLY INSURED - RD	5,062,445	4.2%
FEDERALLY INSURED - HUD 184	7,398,357	6.1%

SELLER SERVICER

WELLS FARGO	49,216,992	40.5%
ALASKA USA	23,761,308	19.5%
OTHER SELLER SERVICER	28,528,266	23.5%
FIRST NATIONAL BANK OF AK	20,073,301	16.5%

**613 STATE CAPITAL PROJECT BONDS 2015 SERIES B**

Weighted Average Interest Rate	5.252%
Weighted Average Remaining Term	261
Weighted Average Loan To Value	70

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	106,199,722	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>106,199,722</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	3,891,105	3.66%
60 DAYS PAST DUE	784,285	0.74%
90 DAYS PAST DUE	467,448	0.44%
120+ DAYS PAST DUE	537,939	0.51%
<b>TOTAL DELINQUENT</b>	<b>5,680,777</b>	<b>5.35%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	18,633,052	17.5%
TAXABLE	21,350,358	20.1%
RURAL	26,120,507	24.6%
TAXABLE FIRST-TIME HOMEBUYER	11,029,549	10.4%
MULTI-FAMILY/SPECIAL NEEDS	19,254,310	18.1%
VETERANS MORTGAGE PROGRAM	8,660,511	8.2%
OTHER LOAN PROGRAM	1,151,434	1.1%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	69,966,295	65.9%
MULTI-FAMILY	17,385,452	16.4%
CONDO	9,623,391	9.1%
DUPLEX	6,795,070	6.4%
3-PLEX/4-PLEX	919,663	0.9%
OTHER PROPERTY TYPE	1,509,851	1.4%

GEOGRAPHIC REGION

ANCHORAGE	45,261,056	42.6%
WASILLA/PALMER	9,723,731	9.2%
FAIRBANKS/NORTH POLE	8,581,617	8.1%
JUNEAU/KETCHIKAN	8,461,090	8.0%
KENAI/SOLDOTNA/HOMER	7,816,322	7.4%
EAGLE RIVER/CHUGIAK	4,390,997	4.1%
KODIAK ISLAND	5,071,769	4.8%
OTHER GEOGRAPHIC REGION	16,893,139	15.9%

MORTGAGE INSURANCE

UNINSURED	62,122,168	58.5%
PRIMARY MORTGAGE INSURANCE	13,398,404	12.6%
FEDERALLY INSURED - FHA	13,049,615	12.3%
FEDERALLY INSURED - VA	11,047,119	10.4%
FEDERALLY INSURED - RD	4,009,833	3.8%
FEDERALLY INSURED - HUD 184	2,572,583	2.4%

SELLER SERVICER

WELLS FARGO	40,268,996	37.9%
ALASKA USA	22,176,270	20.9%
OTHER SELLER SERVICER	22,481,412	21.2%
FIRST NATIONAL BANK OF AK	21,273,044	20.0%

**614 STATE CAPITAL PROJECT BONDS 2015 SERIES C**

Weighted Average Interest Rate	5.054%
Weighted Average Remaining Term	284
Weighted Average Loan To Value	76

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	64,103,016	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>64,103,016</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	539,011	0.84%
60 DAYS PAST DUE	339,563	0.53%
90 DAYS PAST DUE	243,887	0.38%
120+ DAYS PAST DUE	276,127	0.43%
<b>TOTAL DELINQUENT</b>	<b>1,398,588</b>	<b>2.18%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	5,844,452	9.1%
TAXABLE	15,235,649	23.8%
RURAL	8,962,651	14.0%
TAXABLE FIRST-TIME HOMEBUYER	18,088,768	28.2%
MULTI-FAMILY/SPECIAL NEEDS	9,917,479	15.5%
VETERANS MORTGAGE PROGRAM	4,018,758	6.3%
OTHER LOAN PROGRAM	2,035,260	3.2%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	44,765,723	69.8%
MULTI-FAMILY	9,827,488	15.3%
CONDO	5,166,481	8.1%
DUPLEX	3,613,682	5.6%
3-PLEX/4-PLEX	383,698	0.6%
OTHER PROPERTY TYPE	345,944	0.5%

GEOGRAPHIC REGION

ANCHORAGE	28,118,599	43.9%
WASILLA/PALMER	10,091,341	15.7%
FAIRBANKS/NORTH POLE	6,557,651	10.2%
JUNEAU/KETCHIKAN	3,184,346	5.0%
KENAI/SOLDOTNA/HOMER	3,465,130	5.4%
EAGLE RIVER/CHUGIAK	3,453,151	5.4%
KODIAK ISLAND	2,359,104	3.7%
OTHER GEOGRAPHIC REGION	6,873,694	10.7%

MORTGAGE INSURANCE

UNINSURED	30,568,604	47.7%
PRIMARY MORTGAGE INSURANCE	20,302,091	31.7%
FEDERALLY INSURED - FHA	4,560,078	7.1%
FEDERALLY INSURED - VA	4,090,305	6.4%
FEDERALLY INSURED - RD	1,255,211	2.0%
FEDERALLY INSURED - HUD 184	3,326,728	5.2%

SELLER SERVICER

WELLS FARGO	22,191,252	34.6%
ALASKA USA	18,709,573	29.2%
OTHER SELLER SERVICER	15,515,342	24.2%
FIRST NATIONAL BANK OF AK	7,686,849	12.0%

## DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

	<u>TOTAL PORTFOLIO</u>					<u>WEIGHTED AVERAGES</u>			<u>DELINQUENT</u>	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
<b>002 ADMINISTRATIVE</b>										
CFTHB	12,309,944	0	0	12,309,944	5.5%	3.133%	359	89	0	0.00%
CHD04	21,448,893	10,711,138	0	32,160,030	14.4%	4.141%	210	83	523,804	1.63%
CHELP	308,000	0	0	308,000	0.1%	3.750%	360	80	0	0.00%
CMFTX	24,401,333	0	0	24,401,333	11.0%	5.989%	279	71	0	0.00%
CNCL	199,464	0	0	199,464	0.1%	4.000%	354	74	0	0.00%
CNCL2	5,186,248	923,730	0	6,109,978	2.7%	3.166%	352	86	0	0.00%
COHAP	9,717,512	1,612,417	0	11,329,928	5.1%	3.304%	342	87	686,698	6.06%
COMH	465,838	39,641	0	505,480	0.2%	3.306%	357	93	0	0.00%
COR	14,314,808	2,757,303	0	17,072,111	7.7%	3.155%	346	86	0	0.00%
COR15	171,842	0	0	171,842	0.1%	3.000%	177	67	0	0.00%
COR30	968,888	14,711	0	983,598	0.4%	3.667%	358	72	0	0.00%
CREOS	0	0	8,280,200	8,280,200	3.7%	0.000%	0	0	0	0.00%
CSPND	2,933,877	0	0	2,933,877	1.3%	6.469%	356	98	0	0.00%
CTAX	47,901,580	7,287,854	0	55,189,433	24.8%	3.208%	356	85	0	0.00%
CVETS	2,667,180	0	0	2,667,180	1.2%	3.271%	317	94	0	0.00%
ETAX	17,879,262	1,983,946	0	19,863,208	8.9%	3.182%	356	90	0	0.00%
SRETX	540,695	0	0	540,695	0.2%	3.363%	309	78	0	0.00%
SRHRF	27,222,738	230,876	0	27,453,615	12.3%	4.174%	311	73	796,079	2.90%
SRQ30	50,582	0	0	50,582	0.0%	3.375%	360	65	0	0.00%
SRX30	251,502	44,370	0	295,872	0.1%	3.294%	356	76	0	0.00%
	<b>188,940,185</b>	<b>25,605,986</b>	<b>8,280,200</b>	<b>222,826,370</b>	<b>100.0%</b>	<b>3.830%</b>	<b>317</b>	<b>83</b>	<b>2,006,581</b>	<b>0.94%</b>
<b>106 HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B</b>										
E021A	43,930,143	1,721,998	0	45,652,141	47.4%	5.390%	248	73	3,565,828	7.81%
E021B	42,040,552	0	0	42,040,552	43.7%	5.848%	296	79	1,683,033	4.00%
E021C	8,600,330	0	0	8,600,330	8.9%	5.342%	273	76	490,544	5.70%
	<b>94,571,026</b>	<b>1,721,998</b>	<b>0</b>	<b>96,293,024</b>	<b>100.0%</b>	<b>5.586%</b>	<b>271</b>	<b>76</b>	<b>5,739,405</b>	<b>5.96%</b>
<b>110 HOME MORTGAGE REVENUE BONDS 2007 SERIES A</b>										
E071A	73,103,259	751,676	0	73,854,935	83.6%	4.752%	302	80	2,251,345	3.05%
E076B	8,317,037	1,606,964	0	9,924,001	11.2%	4.840%	234	72	903,818	9.11%
E07AL	4,584,744	0	0	4,584,744	5.2%	4.935%	299	75	412,881	9.01%
	<b>86,005,040</b>	<b>2,358,640</b>	<b>0</b>	<b>88,363,680</b>	<b>100.0%</b>	<b>4.772%</b>	<b>294</b>	<b>79</b>	<b>3,568,044</b>	<b>4.04%</b>
<b>111 HOME MORTGAGE REVENUE BONDS 2007 SERIES B</b>										
E071B	72,500,752	339,398	0	72,840,149	83.5%	4.831%	306	81	3,366,773	4.62%
E076C	7,913,075	807,073	0	8,720,147	10.0%	5.185%	241	77	1,670,619	19.16%
E07BL	5,653,968	0	0	5,653,968	6.5%	5.067%	298	79	292,668	5.18%
	<b>86,067,794</b>	<b>1,146,470</b>	<b>0</b>	<b>87,214,264</b>	<b>100.0%</b>	<b>4.882%</b>	<b>299</b>	<b>80</b>	<b>5,330,061</b>	<b>6.11%</b>

## DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

	<u>TOTAL PORTFOLIO</u>					<u>WEIGHTED AVERAGES</u>			<u>DELINQUENT</u>	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
<b>113</b>	<b>HOME MORTGAGE REVENUE BONDS 2007 SERIES D</b>									
E071D	92,926,544	453,861	0	93,380,404	82.2%	4.669%	308	80	1,794,706	1.92%
E077C	14,033,455	414,618	0	14,448,073	12.7%	5.117%	245	73	1,922,576	13.31%
E07DL	5,804,930	0	0	5,804,930	5.1%	5.353%	302	81	150,275	2.59%
	<b>112,764,929</b>	<b>868,478</b>	<b>0</b>	<b>113,633,407</b>	<b>100.0%</b>	<b>4.761%</b>	<b>299</b>	<b>79</b>	<b>3,867,556</b>	<b>3.40%</b>
<b>116</b>	<b>HOME MORTGAGE REVENUE BONDS 2009 SERIES A</b>									
E091A	86,657,300	17,701,277	0	104,358,577	86.1%	4.035%	307	80	3,588,023	3.44%
E098A	9,772,599	607,783	0	10,380,382	8.6%	5.261%	252	76	2,035,017	19.60%
E09AL	6,526,640	0	0	6,526,640	5.4%	5.112%	303	81	959,256	14.70%
	<b>102,956,540</b>	<b>18,309,060</b>	<b>0</b>	<b>121,265,600</b>	<b>100.0%</b>	<b>4.198%</b>	<b>302</b>	<b>80</b>	<b>6,582,295</b>	<b>5.43%</b>
<b>117</b>	<b>HOME MORTGAGE REVENUE BONDS 2009 SERIES B</b>									
E091B	91,877,938	16,120,044	0	107,997,983	82.9%	3.894%	302	80	3,481,325	3.22%
E098B	13,793,906	663,896	0	14,457,803	11.1%	5.330%	263	79	2,703,767	18.70%
E09BL	7,811,920	0	0	7,811,920	6.0%	4.763%	314	82	106,106	1.36%
	<b>113,483,765</b>	<b>16,783,941</b>	<b>0</b>	<b>130,267,705</b>	<b>100.0%</b>	<b>4.105%</b>	<b>298</b>	<b>80</b>	<b>6,291,198</b>	<b>4.83%</b>
<b>119</b>	<b>HOME MORTGAGE REVENUE BONDS 2009 SERIES D</b>									
E091D	82,707,390	13,309,456	0	96,016,846	70.5%	4.061%	306	81	2,626,944	2.74%
E099C	32,604,115	0	0	32,604,115	23.9%	5.488%	278	79	2,929,815	8.99%
E09DL	7,597,660	0	0	7,597,660	5.6%	4.895%	313	84	0	0.00%
	<b>122,909,165</b>	<b>13,309,456</b>	<b>0</b>	<b>136,218,621</b>	<b>100.0%</b>	<b>4.449%</b>	<b>300</b>	<b>80</b>	<b>5,556,759</b>	<b>4.08%</b>
<b>121</b>	<b>MORTGAGE REVENUE BONDS 2010 SERIES A &amp; B</b>									
E0911	36,676,490	0	0	36,676,490	32.9%	4.240%	292	84	2,305,901	6.29%
E10A1	38,107,713	0	0	38,107,713	34.2%	4.536%	305	85	2,427,587	6.37%
E10AL	7,613,761	0	0	7,613,761	6.8%	5.699%	292	79	226,090	2.97%
E10B1	27,591,765	1,443,052	0	29,034,817	26.1%	5.043%	303	77	485,068	1.67%
	<b>109,989,729</b>	<b>1,443,052</b>	<b>0</b>	<b>111,432,781</b>	<b>100.0%</b>	<b>4.650%</b>	<b>299</b>	<b>82</b>	<b>5,444,646</b>	<b>4.89%</b>
<b>122</b>	<b>MORTGAGE REVENUE BONDS 2011 SERIES A &amp; B</b>									
E0912	84,161,718	3,052,700	0	87,214,418	50.6%	3.464%	300	82	5,905,808	6.77%
E11A1	6,611,851	0	0	6,611,851	3.8%	4.811%	183	56	671,539	10.16%
E11A2	15,092,485	0	0	15,092,485	8.7%	5.829%	266	76	1,764,522	11.69%
E11AL	21,035,923	2,253,501	0	23,289,424	13.5%	4.610%	298	75	0	0.00%
E11B1	32,998,283	7,302,062	0	40,300,346	23.4%	4.110%	276	75	928,982	2.31%
	<b>159,900,260</b>	<b>12,608,264</b>	<b>0</b>	<b>172,508,524</b>	<b>100.0%</b>	<b>4.028%</b>	<b>286</b>	<b>78</b>	<b>9,270,851</b>	<b>5.37%</b>

## DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

	<u>TOTAL PORTFOLIO</u>					<u>WEIGHTED AVERAGES</u>			<u>DELINQUENT</u>	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
<b>210</b>	<b><u>VETERANS COLLATERALIZED BONDS 2016 FIRST</u></b>									
C1611	29,238,664	219,028	0	29,457,692	57.8%	4.698%	273	84	3,544,489	12.03%
C1612	7,942,979	1,250,073	0	9,193,052	18.0%	4.152%	340	92	0	0.00%
C161C	12,284,511	0	0	12,284,511	24.1%	6.794%	277	81	1,338,422	10.90%
	<b>49,466,154</b>	<b>1,469,101</b>	<b>0</b>	<b>50,935,256</b>	<b>100.0%</b>	<b>5.105%</b>	<b>286</b>	<b>84</b>	<b>4,882,910</b>	<b>9.59%</b>
<b>405</b>	<b><u>GENERAL MORTGAGE REVENUE BONDS II 2012 SERIES A &amp; B</u></b>									
GM12A	124,381,428	2,747,659	0	127,129,087	100.0%	4.545%	290	77	5,398,655	4.25%
	<b>124,381,428</b>	<b>2,747,659</b>	<b>0</b>	<b>127,129,087</b>	<b>100.0%</b>	<b>4.545%</b>	<b>290</b>	<b>77</b>	<b>5,398,655</b>	<b>4.25%</b>
<b>406</b>	<b><u>GENERAL MORTGAGE REVENUE BONDS 2016 SERIES A</u></b>									
GM16A	69,245,264	0	0	69,245,264	100.0%	4.594%	350	87	719,650	1.04%
	<b>69,245,264</b>	<b>0</b>	<b>0</b>	<b>69,245,264</b>	<b>100.0%</b>	<b>4.594%</b>	<b>350</b>	<b>87</b>	<b>719,650</b>	<b>1.04%</b>
<b>501</b>	<b><u>GOVERNMENTAL PURPOSE BONDS 1997 SERIES A</u></b>									
GP97A	15,733,936	0	0	15,733,936	100.0%	3.395%	185	80	0	0.00%
	<b>15,733,936</b>	<b>0</b>	<b>0</b>	<b>15,733,936</b>	<b>100.0%</b>	<b>3.395%</b>	<b>185</b>	<b>80</b>	<b>0</b>	<b>0.00%</b>
<b>502</b>	<b><u>GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D</u></b>									
GP011	10,467,686	1,794,578	0	12,262,264	6.1%	3.901%	302	79	203,598	1.66%
GP012	9,770,851	2,374,362	0	12,145,213	6.0%	3.867%	303	79	278,774	2.30%
GP013	16,308,394	5,023,401	0	21,331,796	10.5%	3.529%	309	80	894,488	4.19%
GP01C	92,519,045	22,223,060	0	114,742,106	56.7%	4.086%	281	76	4,321,564	3.77%
GP10B	2,049,318	1,167,565	0	3,216,883	1.6%	3.097%	311	83	37,106	1.15%
GP11B	5,399,873	2,483,399	0	7,883,273	3.9%	3.306%	311	83	266,785	3.38%
GPGM1	21,975,384	8,671,428	0	30,646,812	15.2%	2.838%	302	79	1,482,792	4.84%
	<b>158,490,552</b>	<b>43,737,795</b>	<b>0</b>	<b>202,228,347</b>	<b>100.0%</b>	<b>3.768%</b>	<b>291</b>	<b>78</b>	<b>7,485,106</b>	<b>3.70%</b>
<b>602</b>	<b><u>STATE CAPITAL PROJECT BONDS 2002 SERIES A</u></b>									
SC02A	44,438,669	0	0	44,438,669	100.0%	5.137%	251	68	1,653,086	3.72%
	<b>44,438,669</b>	<b>0</b>	<b>0</b>	<b>44,438,669</b>	<b>100.0%</b>	<b>5.137%</b>	<b>251</b>	<b>68</b>	<b>1,653,086</b>	<b>3.72%</b>
<b>604</b>	<b><u>STATE CAPITAL PROJECT BONDS 2007 SERIES A, B</u></b>									
SC07A	6,501,241	0	0	6,501,241	100.0%	5.757%	236	67	287,141	4.42%
	<b>6,501,241</b>	<b>0</b>	<b>0</b>	<b>6,501,241</b>	<b>100.0%</b>	<b>5.757%</b>	<b>236</b>	<b>67</b>	<b>287,141</b>	<b>4.42%</b>
<b>605</b>	<b><u>STATE CAPITAL PROJECT BONDS 2011 SERIES A</u></b>									
SC11A	85,127,464	0	0	85,127,464	100.0%	5.286%	259	69	3,488,109	4.10%
	<b>85,127,464</b>	<b>0</b>	<b>0</b>	<b>85,127,464</b>	<b>100.0%</b>	<b>5.286%</b>	<b>259</b>	<b>69</b>	<b>3,488,109</b>	<b>4.10%</b>
<b>606</b>	<b><u>STATE CAPITAL PROJECT BONDS 2012 SERIES A &amp; B</u></b>									
SC12A	95,811,013	0	0	95,811,013	100.0%	5.506%	267	69	2,806,543	2.93%
	<b>95,811,013</b>	<b>0</b>	<b>0</b>	<b>95,811,013</b>	<b>100.0%</b>	<b>5.506%</b>	<b>267</b>	<b>69</b>	<b>2,806,543</b>	<b>2.93%</b>

## DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

	<u>TOTAL PORTFOLIO</u>				% of Total	<u>WEIGHTED AVERAGES</u>			<u>DELINQUENT</u>	
	Mortgages	Participation Loans	REOs	Total		Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
<b>607</b>	<b>STATE CAPITAL PROJECT BONDS 2013 SERIES A &amp; B</b>									
SC13A	99,173,675	0	0	99,173,675	62.8%	5.318%	299	75	2,323,927	2.34%
SC13B	58,373,056	387,374	0	58,760,431	37.2%	3.794%	303	82	1,903,672	3.24%
	<b>157,546,732</b>	<b>387,374</b>	<b>0</b>	<b>157,934,106</b>	<b>100.0%</b>	<b>4.751%</b>	<b>300</b>	<b>77</b>	<b>4,227,599</b>	<b>2.68%</b>
<b>608</b>	<b>STATE CAPITAL PROJECT BONDS 2014 SERIES A</b>									
SC14A	108,174,783	0	0	108,174,783	100.0%	4.967%	291	73	3,446,001	3.19%
	<b>108,174,783</b>	<b>0</b>	<b>0</b>	<b>108,174,783</b>	<b>100.0%</b>	<b>4.967%</b>	<b>291</b>	<b>73</b>	<b>3,446,001</b>	<b>3.19%</b>
<b>609</b>	<b>STATE CAPITAL PROJECT BONDS 2014 SERIES B</b>									
SC14B	32,338,967	0	0	32,338,967	100.0%	5.241%	264	69	1,295,453	4.01%
	<b>32,338,967</b>	<b>0</b>	<b>0</b>	<b>32,338,967</b>	<b>100.0%</b>	<b>5.241%</b>	<b>264</b>	<b>69</b>	<b>1,295,453</b>	<b>4.01%</b>
<b>610</b>	<b>STATE CAPITAL PROJECT BONDS 2014 SERIES C</b>									
SC14C	164,024,361	0	0	164,024,361	100.0%	5.707%	382	77	518,842	0.32%
	<b>164,024,361</b>	<b>0</b>	<b>0</b>	<b>164,024,361</b>	<b>100.0%</b>	<b>5.707%</b>	<b>382</b>	<b>77</b>	<b>518,842</b>	<b>0.32%</b>
<b>611</b>	<b>STATE CAPITAL PROJECT BONDS 2014 SERIES D</b>									
SC14D	89,988,378	0	0	89,988,378	100.0%	4.910%	327	81	2,794,270	3.11%
	<b>89,988,378</b>	<b>0</b>	<b>0</b>	<b>89,988,378</b>	<b>100.0%</b>	<b>4.910%</b>	<b>327</b>	<b>81</b>	<b>2,794,270</b>	<b>3.11%</b>
<b>612</b>	<b>STATE CAPITAL PROJECT BONDS 2015 SERIES A</b>									
SC15A	121,579,867	0	0	121,579,867	100.0%	5.030%	277	76	4,781,512	3.93%
	<b>121,579,867</b>	<b>0</b>	<b>0</b>	<b>121,579,867</b>	<b>100.0%</b>	<b>5.030%</b>	<b>277</b>	<b>76</b>	<b>4,781,512</b>	<b>3.93%</b>
<b>613</b>	<b>STATE CAPITAL PROJECT BONDS 2015 SERIES B</b>									
SC15B	106,199,722	0	0	106,199,722	100.0%	5.252%	261	70	5,680,777	5.35%
	<b>106,199,722</b>	<b>0</b>	<b>0</b>	<b>106,199,722</b>	<b>100.0%</b>	<b>5.252%</b>	<b>261</b>	<b>70</b>	<b>5,680,777</b>	<b>5.35%</b>
<b>614</b>	<b>STATE CAPITAL PROJECT BONDS 2015 SERIES C</b>									
SC15C	64,103,016	0	0	64,103,016	100.0%	5.054%	284	76	1,398,588	2.18%
	<b>64,103,016</b>	<b>0</b>	<b>0</b>	<b>64,103,016</b>	<b>100.0%</b>	<b>5.054%</b>	<b>284</b>	<b>76</b>	<b>1,398,588</b>	<b>2.18%</b>
<b>TOTAL</b>	<b>2,670,739,980</b>	<b>142,497,275</b>	<b>8,280,200</b>	<b>2,821,517,454</b>	<b>100.0%</b>	<b>4.676%</b>	<b>297</b>	<b>78</b>	<b>104,521,638</b>	<b>3.72%</b>

**ALASKA HOUSING FINANCE CORPORATION**

**DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY LOAN PROGRAM**

As of: **9/30/2016**

LOAN PROGRAM	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	638,937,891	72,914,083	711,851,974	25.3%	4.519%	288	80	48,261,681	6.78%
TAXABLE	664,987,861	28,410,768	693,398,629	24.6%	4.270%	315	80	15,948,937	2.30%
RURAL	424,103,831	18,747,081	442,850,912	15.7%	4.299%	270	72	10,201,787	2.30%
TAXABLE FIRST-TIME HOMEBUYER	404,826,228	14,268,339	419,094,567	14.9%	4.345%	310	84	17,454,602	4.16%
MULTI-FAMILY/SPECIAL NEEDS	377,571,679	0	377,571,679	13.4%	6.633%	303	69	4,593,345	1.22%
VETERANS	104,499,908	6,447,961	110,947,869	3.9%	4.603%	279	82	5,969,495	5.38%
NON-CONFORMING II	48,090,830	1,645,435	49,736,265	1.8%	4.042%	331	83	1,902,902	3.83%
NON-CONFORMING I	4,306,120	63,608	4,369,729	0.2%	4.213%	278	64	141,053	3.23%
AHGLP 5% PROGRAM	3,363,805	0	3,363,805	0.1%	5.000%	103	39	47,835	1.42%
OTHER LOAN PROGRAM	51,825	0	51,825	0.0%	8.759%	32	19	0	0.00%
<b>AHFC TOTAL</b>	<b>2,670,739,980</b>	<b>142,497,275</b>	<b>2,813,237,255</b>	<b>100.0%</b>	<b>4.676%</b>	<b>297</b>	<b>78</b>	<b>104,521,638</b>	<b>3.72%</b>

**ALASKA HOUSING FINANCE CORPORATION**
**DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY PROPERTY TYPE**

 As of: **9/30/2016**

PROPERTY TYPE	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
SINGLE FAMILY RESIDENCE	1,896,275,588	110,580,452	2,006,856,040	71.3%	4.365%	297	79	82,820,018	4.13%
MULTI-PLEX	339,259,887	0	339,259,887	12.1%	6.797%	303	67	2,793,550	0.82%
CONDOMINIUM	262,278,854	23,491,127	285,769,981	10.2%	4.523%	294	80	12,856,692	4.50%
DUPLEX	136,923,824	7,221,830	144,145,654	5.1%	4.365%	301	77	4,508,821	3.13%
FOUR-PLEX	19,719,297	798,423	20,517,720	0.7%	4.441%	305	77	214,073	1.04%
TRI-PLEX	8,157,773	180,039	8,337,812	0.3%	4.345%	289	72	615,687	7.38%
MOBILE HOME TYPE I	7,939,647	225,404	8,165,050	0.3%	4.800%	265	72	712,797	8.73%
MOBILE HOME TYPE II	185,111	0	185,111	0.0%	4.894%	105	50	0	0.00%
<b>AHFC TOTAL</b>	<b>2,670,739,980</b>	<b>142,497,275</b>	<b>2,813,237,255</b>	<b>100.0%</b>	<b>4.676%</b>	<b>297</b>	<b>78</b>	<b>104,521,638</b>	<b>3.72%</b>

## ALASKA HOUSING FINANCE CORPORATION

## DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY GEOGRAPHIC REGION

As of: 9/30/2016

GEOGRAPHIC REGION	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
ANCHORAGE	1,109,587,406	60,792,004	1,170,379,409	41.6%	4.708%	297	79	49,889,122	4.26%
WASILLA	215,076,248	14,275,326	229,351,575	8.2%	4.613%	295	81	13,159,183	5.74%
FAIRBANKS	183,556,925	11,065,176	194,622,101	6.9%	4.650%	293	77	6,397,506	3.29%
JUNEAU	102,820,895	5,192,912	108,013,807	3.8%	4.614%	298	75	3,970,658	3.68%
KETCHIKAN	99,693,738	5,774,297	105,468,036	3.7%	4.204%	295	75	944,620	0.90%
EAGLE RIVER	100,262,292	4,919,383	105,181,675	3.7%	4.350%	305	82	2,618,015	2.49%
SOLDOTNA	96,946,682	6,808,874	103,755,557	3.7%	4.087%	288	76	2,108,771	2.03%
PALMER	96,205,093	6,096,242	102,301,335	3.6%	4.722%	293	79	4,637,536	4.53%
KODIAK	84,885,987	3,333,249	88,219,236	3.1%	4.517%	273	74	2,322,669	2.63%
NORTH POLE	71,595,871	3,644,016	75,239,887	2.7%	4.618%	292	82	4,543,365	6.04%
FORT WAINWRIGHT	73,469,953	0	73,469,953	2.6%	8.000%	499	80	0	0.00%
KENAI	50,076,666	3,473,196	53,549,862	1.9%	4.341%	291	78	2,740,092	5.12%
HOMER	40,823,026	1,870,204	42,693,230	1.5%	4.248%	281	70	642,307	1.50%
OTHER SOUTHEAST	37,280,057	1,348,138	38,628,195	1.4%	4.504%	269	69	624,749	1.62%
OTHER SOUTHCENTRAL	32,928,101	2,336,598	35,264,699	1.3%	4.498%	285	75	1,409,428	4.00%
PETERSBURG	33,059,512	1,436,358	34,495,870	1.2%	3.916%	262	70	524,822	1.52%
CHUGIAK	25,020,796	1,737,865	26,758,661	1.0%	4.357%	312	81	1,387,521	5.19%
SITKA	22,147,432	1,214,514	23,361,946	0.8%	4.341%	314	75	421,321	1.80%
OTHER NORTH	21,828,881	389,683	22,218,564	0.8%	5.061%	226	67	858,093	3.86%
BETHEL	21,542,450	462,190	22,004,640	0.8%	5.247%	225	71	667,575	3.03%
STERLING	19,965,920	927,329	20,893,248	0.7%	4.212%	290	76	145,830	0.70%
OTHER KENAI PENNINSULA	18,972,243	929,115	19,901,358	0.7%	4.441%	278	72	916,581	4.61%
NIKISKI	18,898,835	536,627	19,435,462	0.7%	4.247%	288	77	699,141	3.60%
OTHER SOUTHWEST	17,670,322	720,169	18,390,491	0.7%	5.064%	245	64	603,892	3.28%
NOME	17,016,096	604,677	17,620,772	0.6%	4.683%	275	76	884,517	5.02%
CORDOVA	15,434,577	713,590	16,148,167	0.6%	4.315%	283	73	0	0.00%
SEWARD	14,457,343	703,615	15,160,959	0.5%	4.856%	280	72	478,636	3.16%
VALDEZ	10,437,685	156,084	10,593,769	0.4%	4.514%	278	75	0	0.00%
CRAIG	9,799,140	522,484	10,321,624	0.4%	4.165%	274	68	153,406	1.49%
DELTA JUNCTION	9,279,809	513,359	9,793,168	0.3%	4.566%	277	74	772,281	7.89%
<b>AHFC TOTAL</b>	<b>2,670,739,980</b>	<b>142,497,275</b>	<b>2,813,237,255</b>	<b>100.0%</b>	<b>4.676%</b>	<b>297</b>	<b>78</b>	<b>104,521,638</b>	<b>3.72%</b>

**ALASKA HOUSING FINANCE CORPORATION**

**DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY MORTGAGE INSURANCE**

As of: **9/30/2016**

<b>MORTGAGE INSURANCE</b>	<b>MORTGAGE AND LOAN PORTFOLIO</b>				<b>WEIGHTED AVERAGES</b>			<b>DELINQUENT</b>	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
UNINSURED - LTV < 80	986,837,256	49,458,142	1,036,295,398	36.8%	4.745%	280	65	25,443,756	2.46%
FEDERALLY INSURED - FHA	278,913,238	18,845,652	297,758,891	10.6%	5.025%	260	80	32,197,492	10.81%
UNINSURED - LTV > 80 (RURAL)	272,740,676	8,235,542	280,976,218	10.0%	4.681%	280	80	4,640,403	1.65%
PMI - RADIAN GUARANTY	206,440,827	11,201,332	217,642,158	7.7%	4.099%	332	89	4,046,864	1.86%
FEDERALLY INSURED - VA	162,966,349	10,613,296	173,579,645	6.2%	4.714%	273	85	11,711,372	6.75%
FEDERALLY INSURED - HUD 184	138,471,946	7,190,019	145,661,965	5.2%	4.320%	306	89	9,286,577	6.38%
PMI - CMG MORTGAGE INSURANCE	135,179,017	9,533,436	144,712,453	5.1%	4.185%	330	88	2,381,132	1.65%
FEDERALLY INSURED - RD	133,336,693	11,260,185	144,596,877	5.1%	4.479%	285	88	8,908,471	6.16%
PMI - ESSENT GUARANTY	95,216,463	5,734,792	100,951,255	3.6%	4.060%	344	90	1,723,746	1.71%
PMI - MORTGAGE GUARANTY	92,548,788	5,161,691	97,710,479	3.5%	4.159%	335	88	1,292,757	1.32%
UNINSURED - CCAP	76,660,922	0	76,660,922	2.7%	7.927%	493	81	0	0.00%
PMI - UNITED GUARANTY	49,713,598	2,267,146	51,980,744	1.8%	4.163%	336	90	700,146	1.35%
PMI - GENWORTH GE	33,576,527	2,428,143	36,004,670	1.3%	4.170%	330	89	1,576,549	4.38%
PMI - PMI MORTGAGE INSURANCE	6,573,423	424,373	6,997,796	0.2%	4.720%	285	78	199,598	2.85%
PMI - COMMONWEALTH	743,483	50,311	793,794	0.0%	5.232%	278	78	412,774	52.00%
PMI - NATIONAL MORTGAGE INSUR	558,083	67,998	626,081	0.0%	4.236%	344	90	0	0.00%
UNINSURED - SERVICER INDEMNIFIED	262,690	25,218	287,908	0.0%	6.231%	191	63	0	0.00%
<b>AHFC TOTAL</b>	<b>2,670,739,980</b>	<b>142,497,275</b>	<b>2,813,237,255</b>	<b>100.0%</b>	<b>4.676%</b>	<b>297</b>	<b>78</b>	<b>104,521,638</b>	<b>3.72%</b>

## ALASKA HOUSING FINANCE CORPORATION

As of: 9/30/2016

## DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY SELLER SERVICER

SELLER SERVICER	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
WELLS FARGO MORTGAGE	984,104,281	54,221,369	1,038,325,650	36.9%	4.641%	281	77	63,465,562	6.11%
ALASKA USA FCU	609,105,569	39,983,541	649,089,109	23.1%	4.481%	297	80	23,032,570	3.55%
FIRST NATIONAL BANK OF AK	373,774,856	14,859,711	388,634,567	13.8%	5.119%	278	71	8,915,409	2.29%
NORTHRIM BANK	199,729,249	12,311,423	212,040,672	7.5%	4.486%	333	82	930,925	0.44%
FIRST BANK	153,922,142	7,185,538	161,107,680	5.7%	4.007%	299	75	981,369	0.61%
COMMERCIAL LOANS	89,203,888	0	89,203,888	3.2%	7.188%	444	80	0	0.00%
DENALI FEDERAL CREDIT UNION	63,744,047	4,084,654	67,828,701	2.4%	4.068%	328	86	1,614,699	2.38%
MT. MCKINLEY MUTUAL SAVINGS	59,520,001	3,260,678	62,780,679	2.2%	4.306%	298	78	2,089,366	3.33%
SPIRIT OF ALASKA FCU	46,233,354	2,653,225	48,886,579	1.7%	4.438%	298	80	1,304,955	2.67%
DENALI STATE BANK	28,482,978	1,707,013	30,189,991	1.1%	4.405%	295	80	1,271,279	4.21%
KODIAK ISLAND HA	24,842,943	671,883	25,514,826	0.9%	4.290%	266	69	638,353	2.50%
AHFC (SUBSERVICED BY FNBA)	17,385,918	0	17,385,918	0.6%	5.934%	354	59	0	0.00%
MATANUSKA VALLEY FCU	5,265,569	398,985	5,664,554	0.2%	4.007%	339	76	0	0.00%
GUILD MORTGAGE	4,704,257	408,821	5,113,078	0.2%	3.991%	350	87	0	0.00%
TRUE NORTH FCU	4,688,587	324,312	5,012,899	0.2%	4.044%	345	86	139,606	2.78%
TONGASS FCU	2,812,578	134,708	2,947,286	0.1%	4.145%	327	82	0	0.00%
ANCHORAGE NEIGHBORHOOD HSG	1,585,638	219,337	1,804,975	0.1%	4.051%	351	78	0	0.00%
TLINGIT-HAIDA HA	1,634,126	72,077	1,706,203	0.1%	4.661%	225	61	137,546	8.06%
<b>AHFC TOTAL</b>	<b>2,670,739,980</b>	<b>142,497,275</b>	<b>2,813,237,255</b>	<b>100.0%</b>	<b>4.676%</b>	<b>297</b>	<b>78</b>	<b>104,521,638</b>	<b>3.72%</b>

**ALASKA HOUSING FINANCE CORPORATION**

**DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY BOND INDENTURE**

As of: **9/30/2016**

<u>BOND INDENTURE</u>	<u>MORTGAGE AND LOAN PORTFOLIO</u>				<u>WEIGHTED AVERAGES</u>			<u>DELINQUENT</u>	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
STATE CAPITAL PROJECT BONDS II	939,766,840	387,374	940,154,214	33.4%	5.165%	303	75	26,949,585	2.87%
HOME MORTGAGE REVENUE BONDS	718,758,257	54,498,044	773,256,301	27.5%	4.625%	295	79	36,935,319	4.78%
MORTGAGE REVENUE BONDS	269,889,989	14,051,316	283,941,305	10.1%	4.272%	291	79	14,715,497	5.18%
GOVERNMENTAL PURPOSE BONDS	174,224,488	43,737,795	217,962,283	7.7%	3.741%	284	78	7,485,106	3.43%
AHFC GENERAL FUND	188,940,185	25,605,986	214,546,171	7.6%	3.830%	317	83	2,006,581	0.94%
GENERAL MORTGAGE REVENUE BONDS II	193,626,693	2,747,659	196,374,351	7.0%	4.562%	311	81	6,118,305	3.12%
STATE CAPITAL PROJECT BONDS	136,067,375	0	136,067,375	4.8%	5.260%	255	69	5,428,336	3.99%
COLLATERALIZED VETERANS BONDS	49,466,154	1,469,101	50,935,256	1.8%	5.105%	286	84	4,882,910	9.59%
<b>AHFC TOTAL</b>	<b>2,670,739,980</b>	<b>142,497,275</b>	<b>2,813,237,255</b>	<b>100.0%</b>	<b>4.676%</b>	<b>297</b>	<b>78</b>	<b>104,521,638</b>	<b>3.72%</b>

**ALASKA HOUSING FINANCE CORPORATION**
**DISCLOSURE REPORT: AHFC SUMMARY OF MORTGAGE AND LOAN ACTIVITY**

 As of: **9/30/2016**

	FY 2014	FY 2015	FY 2016	FY 2017 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	529,479,673	530,209,912	542,566,723	138,760,042	32,339,628
MORTGAGE AND LOAN COMMITMENTS	522,443,223	520,295,107	516,058,643	132,785,527	33,520,778
MORTGAGE AND LOAN PURCHASES	544,335,872	463,127,992	495,567,309	141,579,245	39,947,782
MORTGAGE AND LOAN PAYOFFS	219,206,635	240,116,152	235,978,891	83,010,343	27,277,058
MORTGAGE AND LOAN FORECLOSURES	14,127,019	11,400,626	7,174,321	2,592,712	949,632

**MORTGAGE PURCHASE STATISTICS:**

AVERAGE PURCHASE PRICE	301,577	282,988	303,455	349,761	290,437
WEIGHTED AVERAGE INTEREST RATE	4.520%	4.091%	4.023%	4.456%	3.599%
WEIGHTED AVERAGE BEGINNING TERM	357	346	347	375	350
WEIGHTED AVERAGE LOAN-TO-VALUE	87	87	84	86	86
FHA INSURANCE %	3.7%	3.4%	4.0%	3.9%	3.9%
VA INSURANCE %	4.9%	2.5%	2.2%	3.7%	3.1%
RD INSURANCE %	4.1%	3.1%	1.8%	1.5%	2.0%
HUD 184 INSURANCE %	6.6%	3.2%	1.5%	2.2%	1.5%
PRIMARY MORTGAGE INSURANCE %	42.4%	46.5%	41.9%	53.8%	45.7%
CONVENTIONAL UNINSURED %	38.3%	41.3%	48.5%	34.9%	43.9%
SINGLE FAMILY (1-4 UNIT) %	86.6%	94.0%	91.1%	78.1%	96.0%
MULTI FAMILY (>4 UNIT) %	13.4%	6.0%	8.9%	21.9%	4.0%
ANCHORAGE %	42.1%	46.6%	46.8%	38.6%	52.0%
OTHER ALASKAN CITY %	57.9%	53.4%	53.2%	61.4%	48.0%
WELLS FARGO %	40.3%	40.0%	12.3%	0.6%	0.6%
OTHER SELLER SERVICER %	59.7%	60.0%	87.7%	99.4%	99.4%
STREAMLINE REFINANCE %	2.7%	1.6%	1.7%	0.8%	1.5%

**ALASKA HOUSING FINANCE CORPORATION**
**DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY**

 As of: **9/30/2016**

<b>TAXABLE</b>	<b>FY 2014</b>	<b>FY 2015</b>	<b>FY 2016</b>	<b>FY 2017 (YTD)</b>	<b>CURRENT MONTH</b>
MORTGAGE AND LOAN APPLICATIONS	171,484,941	201,484,691	211,202,232	55,459,693	14,345,222
MORTGAGE AND LOAN COMMITMENTS	171,336,230	201,484,691	211,202,232	55,459,693	14,345,222
MORTGAGE AND LOAN PURCHASES	159,039,155	173,331,786	197,104,079	42,727,216	16,885,163
MORTGAGE AND LOAN PAYOFFS	37,078,071	43,878,032	59,202,135	24,704,023	8,559,707
MORTGAGE AND LOAN FORECLOSURES	800,671	153,027	839,972	227,231	0

**PURCHASE STATISTICS:**

PROGRAM % OF AHFC PURCHASE TOTAL	29.2%	37.4%	39.8%	30.2%	42.3%
AVERAGE PURCHASE PRICE	329,964	331,708	337,307	346,095	359,811
WEIGHTED AVERAGE INTEREST RATE	4.239%	4.052%	3.910%	3.669%	3.592%
WEIGHTED AVERAGE BEGINNING TERM	352	350	350	358	358
WEIGHTED AVERAGE LOAN-TO-VALUE	86	86	85	86	85
FHA INSURANCE %	2.5%	1.5%	2.0%	3.5%	3.2%
VA INSURANCE %	0.3%	1.6%	1.4%	4.7%	4.8%
RD INSURANCE %	0.9%	0.6%	0.5%	0.3%	0.0%
HUD 184 INSURANCE %	7.5%	2.2%	0.4%	0.8%	0.0%
PRIMARY MORTGAGE INSURANCE %	46.0%	56.2%	51.5%	52.2%	51.5%
CONVENTIONAL UNINSURED %	42.8%	37.9%	44.1%	38.6%	40.5%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	53.2%	52.6%	50.7%	51.8%	56.3%
OTHER ALASKAN CITY %	46.8%	47.4%	49.3%	48.2%	43.7%
WELLS FARGO %	51.4%	49.2%	15.6%	0.4%	0.0%
OTHER SELLER SERVICER %	48.6%	50.8%	84.4%	99.6%	100.0%
STREAMLINE REFINANCE %	1.7%	0.8%	1.6%	0.0%	0.0%

**ALASKA HOUSING FINANCE CORPORATION**
**DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY**

 As of: **9/30/2016**

<b>MULTI-FAMILY/SPECIAL NEEDS</b>	<b>FY 2014</b>	<b>FY 2015</b>	<b>FY 2016</b>	<b>FY 2017 (YTD)</b>	<b>CURRENT MONTH</b>
MORTGAGE AND LOAN APPLICATIONS	46,526,150	46,885,700	75,232,202	13,503,200	565,000
MORTGAGE AND LOAN COMMITMENTS	38,941,000	40,865,700	46,982,702	9,650,250	1,524,300
MORTGAGE AND LOAN PURCHASES	77,941,850	31,515,700	46,001,152	32,054,950	2,303,000
MORTGAGE AND LOAN PAYOFFS	14,524,869	18,951,041	10,247,173	3,066,506	300,937
MORTGAGE AND LOAN FORECLOSURES	457,199	2,934,570	438,583	0	0

**PURCHASE STATISTICS:**

PROGRAM % OF AHFC PURCHASE TOTAL	14.3%	6.8%	9.3%	22.6%	5.8%
AVERAGE PURCHASE PRICE	2,219,202	743,545	887,991	3,280,160	628,250
WEIGHTED AVERAGE INTEREST RATE	7.243%	6.121%	6.061%	7.549%	6.084%
WEIGHTED AVERAGE BEGINNING TERM	406	289	304	442	280
WEIGHTED AVERAGE LOAN-TO-VALUE	78	75	66	83	86
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	64.2%	0.0%	0.0%	84.8%	0.0%
CONVENTIONAL UNINSURED %	35.8%	100.0%	100.0%	15.2%	100.0%
SINGLE FAMILY (1-4 UNIT) %	8.9%	14.2%	9.7%	3.1%	31.4%
MULTI FAMILY (>4 UNIT) %	91.1%	85.8%	90.3%	96.9%	68.6%
ANCHORAGE %	21.3%	71.8%	70.5%	20.5%	66.5%
OTHER ALASKAN CITY %	78.7%	28.2%	29.5%	79.5%	33.5%
WELLS FARGO %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	100.0%	100.0%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	0.0%

**ALASKA HOUSING FINANCE CORPORATION**
**DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY**

 As of: **9/30/2016**

<b>TAX-EXEMPT FIRST-TIME HOMEBUYER</b>	<b>FY 2014</b>	<b>FY 2015</b>	<b>FY 2016</b>	<b>FY 2017 (YTD)</b>	<b>CURRENT MONTH</b>
MORTGAGE AND LOAN APPLICATIONS	109,283,140	77,775,609	72,889,236	20,444,789	4,842,565
MORTGAGE AND LOAN COMMITMENTS	109,881,772	77,775,609	72,878,577	20,714,798	5,064,415
MORTGAGE AND LOAN PURCHASES	110,053,896	79,386,505	71,374,764	23,366,640	9,177,954
MORTGAGE AND LOAN PAYOFFS	70,270,175	72,597,611	64,633,068	23,677,558	7,710,367
MORTGAGE AND LOAN FORECLOSURES	7,029,872	3,907,317	4,924,416	998,138	407,780

**PURCHASE STATISTICS:**

PROGRAM % OF AHFC PURCHASE TOTAL	20.2%	17.1%	14.4%	16.5%	23.0%
AVERAGE PURCHASE PRICE	202,342	202,685	205,307	215,075	210,408
WEIGHTED AVERAGE INTEREST RATE	3.854%	3.683%	3.592%	3.217%	3.086%
WEIGHTED AVERAGE BEGINNING TERM	358	357	360	360	360
WEIGHTED AVERAGE LOAN-TO-VALUE	91	90	89	89	90
FHA INSURANCE %	7.4%	3.6%	4.6%	4.8%	4.9%
VA INSURANCE %	5.6%	1.6%	2.7%	0.0%	0.0%
RD INSURANCE %	14.1%	9.2%	7.0%	6.6%	6.5%
HUD 184 INSURANCE %	10.6%	6.0%	4.6%	5.1%	3.1%
PRIMARY MORTGAGE INSURANCE %	34.1%	51.3%	46.2%	49.7%	60.8%
CONVENTIONAL UNINSURED %	28.1%	28.4%	35.0%	33.8%	24.6%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	55.4%	57.4%	62.2%	63.2%	65.8%
OTHER ALASKAN CITY %	44.6%	42.6%	37.8%	36.8%	34.2%
WELLS FARGO %	51.6%	45.8%	12.1%	2.5%	2.4%
OTHER SELLER SERVICER %	48.4%	54.2%	87.9%	97.5%	97.6%
STREAMLINE REFINANCE %	1.7%	0.7%	0.2%	0.2%	0.6%

**ALASKA HOUSING FINANCE CORPORATION**
**DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY**

 As of: **9/30/2016**

<b>TAXABLE FIRST-TIME HOMEBUYER</b>	<b>FY 2014</b>	<b>FY 2015</b>	<b>FY 2016</b>	<b>FY 2017 (YTD)</b>	<b>CURRENT MONTH</b>
MORTGAGE AND LOAN APPLICATIONS	102,718,183	96,814,863	77,671,171	20,288,073	6,348,730
MORTGAGE AND LOAN COMMITMENTS	102,042,307	96,814,863	77,671,171	20,288,073	6,348,730
MORTGAGE AND LOAN PURCHASES	94,931,295	93,777,952	83,164,539	18,602,978	5,153,465
MORTGAGE AND LOAN PAYOFFS	30,589,401	32,957,544	34,001,548	9,745,270	4,139,961
MORTGAGE AND LOAN FORECLOSURES	1,646,700	1,637,427	0	236,159	236,159

**PURCHASE STATISTICS:**

PROGRAM % OF AHFC PURCHASE TOTAL	17.4%	20.2%	16.8%	13.1%	12.9%
AVERAGE PURCHASE PRICE	274,270	275,307	278,534	285,818	299,111
WEIGHTED AVERAGE INTEREST RATE	4.172%	3.968%	3.814%	3.531%	3.389%
WEIGHTED AVERAGE BEGINNING TERM	352	356	354	356	352
WEIGHTED AVERAGE LOAN-TO-VALUE	91	91	90	90	87
FHA INSURANCE %	6.5%	5.8%	7.1%	6.1%	0.0%
VA INSURANCE %	2.2%	0.6%	0.9%	1.7%	0.0%
RD INSURANCE %	2.1%	2.2%	1.0%	2.6%	3.6%
HUD 184 INSURANCE %	11.9%	5.4%	2.3%	8.3%	5.8%
PRIMARY MORTGAGE INSURANCE %	56.4%	65.7%	66.2%	52.8%	50.2%
CONVENTIONAL UNINSURED %	20.9%	20.4%	22.5%	28.5%	40.4%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	52.0%	54.1%	50.7%	51.7%	54.3%
OTHER ALASKAN CITY %	48.0%	45.9%	49.3%	48.3%	45.7%
WELLS FARGO %	48.9%	40.5%	15.0%	0.7%	0.0%
OTHER SELLER SERVICER %	51.1%	59.5%	85.0%	99.3%	100.0%
STREAMLINE REFINANCE %	1.7%	0.0%	1.2%	1.5%	2.6%

**ALASKA HOUSING FINANCE CORPORATION**
**DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY**

 As of: **9/30/2016**

<b>RURAL</b>	<b>FY 2014</b>	<b>FY 2015</b>	<b>FY 2016</b>	<b>FY 2017 (YTD)</b>	<b>CURRENT MONTH</b>
MORTGAGE AND LOAN APPLICATIONS	56,678,097	67,353,349	64,253,789	17,831,815	3,952,538
MORTGAGE AND LOAN COMMITMENTS	57,721,460	67,353,349	64,253,789	17,831,815	3,952,538
MORTGAGE AND LOAN PURCHASES	56,555,146	58,246,746	58,014,512	15,941,769	4,501,559
MORTGAGE AND LOAN PAYOFFS	39,300,251	48,760,265	48,792,836	14,959,640	4,749,565
MORTGAGE AND LOAN FORECLOSURES	1,358,820	961,072	578,204	502,612	305,693

**PURCHASE STATISTICS:**

PROGRAM % OF AHFC PURCHASE TOTAL	10.4%	12.6%	11.7%	11.3%	11.3%
AVERAGE PURCHASE PRICE	237,393	243,497	260,331	283,158	277,618
WEIGHTED AVERAGE INTEREST RATE	3.912%	3.941%	3.845%	3.716%	3.668%
WEIGHTED AVERAGE BEGINNING TERM	324	338	338	345	329
WEIGHTED AVERAGE LOAN-TO-VALUE	83	86	84	85	83
FHA INSURANCE %	0.5%	1.7%	0.0%	1.2%	0.0%
VA INSURANCE %	1.3%	0.3%	1.1%	1.5%	0.0%
RD INSURANCE %	4.2%	5.8%	2.3%	0.0%	0.0%
HUD 184 INSURANCE %	0.6%	1.7%	2.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	6.0%	11.9%	8.5%	14.6%	9.8%
CONVENTIONAL UNINSURED %	87.3%	78.6%	86.0%	82.7%	90.2%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER ALASKAN CITY %	100.0%	100.0%	100.0%	100.0%	100.0%
WELLS FARGO %	24.0%	35.7%	11.2%	0.0%	0.0%
OTHER SELLER SERVICER %	76.0%	64.3%	88.8%	100.0%	100.0%
STREAMLINE REFINANCE %	13.6%	8.8%	6.6%	4.8%	8.9%

# ALASKA HOUSING FINANCE CORPORATION

## DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

As of: **9/30/2016**

<b>NON-CONFORMING</b>	<b>FY 2014</b>	<b>FY 2015</b>	<b>FY 2016</b>	<b>FY 2017 (YTD)</b>	<b>CURRENT MONTH</b>
MORTGAGE AND LOAN APPLICATIONS	17,439,844	15,839,016	18,136,826	3,263,999	770,000
MORTGAGE AND LOAN COMMITMENTS	17,439,844	15,510,066	18,465,776	2,936,025	770,000
MORTGAGE AND LOAN PURCHASES	20,265,620	11,751,435	18,713,504	4,379,802	883,050
MORTGAGE AND LOAN PAYOFFS	1,562,571	1,601,082	2,890,462	1,179,958	155,043
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0

### PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	3.7%	2.5%	3.8%	3.1%	2.2%
AVERAGE PURCHASE PRICE	379,238	324,893	336,029	343,357	500,000
WEIGHTED AVERAGE INTEREST RATE	4.138%	4.066%	3.905%	3.694%	3.528%
WEIGHTED AVERAGE BEGINNING TERM	336	353	358	353	360
WEIGHTED AVERAGE LOAN-TO-VALUE	86	88	86	86	88
FHA INSURANCE %	0.9%	3.1%	5.1%	0.0%	0.0%
VA INSURANCE %	8.6%	10.3%	0.6%	0.0%	0.0%
RD INSURANCE %	1.6%	1.6%	3.4%	0.0%	0.0%
HUD 184 INSURANCE %	3.3%	3.3%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	38.0%	41.9%	43.9%	60.4%	100.0%
CONVENTIONAL UNINSURED %	47.7%	39.8%	46.9%	39.6%	0.0%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	36.7%	26.3%	39.9%	35.3%	100.0%
OTHER ALASKAN CITY %	63.3%	73.7%	60.1%	64.7%	0.0%
WELLS FARGO %	53.1%	27.5%	7.9%	0.0%	0.0%
OTHER SELLER SERVICER %	46.9%	72.5%	92.1%	100.0%	100.0%
STREAMLINE REFINANCE %	1.7%	0.0%	0.0%	0.0%	0.0%

**ALASKA HOUSING FINANCE CORPORATION**
**DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY**

 As of: **9/30/2016**

<b>VETERANS</b>	<b>FY 2014</b>	<b>FY 2015</b>	<b>FY 2016</b>	<b>FY 2017 (YTD)</b>	<b>CURRENT MONTH</b>
MORTGAGE AND LOAN APPLICATIONS	15,874,205	8,777,801	10,635,016	2,394,925	625,900
MORTGAGE AND LOAN COMMITMENTS	15,874,205	8,777,801	10,635,016	2,394,925	625,900
MORTGAGE AND LOAN PURCHASES	18,086,759	7,077,431	7,042,102	2,677,894	415,862
MORTGAGE AND LOAN PAYOFFS	24,921,039	21,072,442	15,795,020	5,592,949	1,661,478
MORTGAGE AND LOAN FORECLOSURES	2,833,757	1,807,214	393,146	628,572	0

**PURCHASE STATISTICS:**

PROGRAM % OF AHFC PURCHASE TOTAL	3.3%	1.5%	1.4%	1.9%	1.0%
AVERAGE PURCHASE PRICE	349,580	292,695	369,088	363,011	282,000
WEIGHTED AVERAGE INTEREST RATE	3.929%	3.914%	3.842%	3.271%	3.170%
WEIGHTED AVERAGE BEGINNING TERM	355	355	351	318	360
WEIGHTED AVERAGE LOAN-TO-VALUE	96	93	95	95	82
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE %	85.1%	78.1%	65.4%	100.0%	100.0%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	2.8%	0.0%	13.7%	0.0%	0.0%
CONVENTIONAL UNINSURED %	12.1%	21.9%	20.9%	0.0%	0.0%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	35.3%	15.9%	26.9%	0.0%	0.0%
OTHER ALASKAN CITY %	64.7%	84.1%	73.1%	100.0%	100.0%
WELLS FARGO %	56.6%	22.9%	19.9%	0.0%	0.0%
OTHER SELLER SERVICER %	43.4%	77.1%	80.1%	100.0%	100.0%
STREAMLINE REFINANCE %	2.9%	6.0%	2.9%	0.0%	0.0%

**ALASKA HOUSING FINANCE CORPORATION**
**DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY**

 As of: **9/30/2016**

<b>CLOSING COST ASSISTANCE</b>	<b>FY 2014</b>	<b>FY 2015</b>	<b>FY 2016</b>	<b>FY 2017 (YTD)</b>	<b>CURRENT MONTH</b>
MORTGAGE AND LOAN APPLICATIONS	1,659,902	4,469,730	5,871,598	2,490,048	889,673
MORTGAGE AND LOAN COMMITMENTS	1,659,902	4,469,730	5,871,598	2,490,048	889,673
MORTGAGE AND LOAN PURCHASES	1,657,367	3,854,339	6,452,214	1,611,486	556,729
MORTGAGE AND LOAN PAYOFFS	0	0	0	0	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0

**PURCHASE STATISTICS:**

PROGRAM % OF AHFC PURCHASE TOTAL	0.3%	0.8%	1.3%	1.1%	1.4%
AVERAGE PURCHASE PRICE	186,311	217,700	262,542	234,614	189,000
WEIGHTED AVERAGE INTEREST RATE	4.630%	4.304%	4.238%	3.877%	3.779%
WEIGHTED AVERAGE BEGINNING TERM	360	360	360	360	360
WEIGHTED AVERAGE LOAN-TO-VALUE	99	98	98	98	98
FHA INSURANCE %	80.0%	88.3%	91.6%	100.0%	100.0%
VA INSURANCE %	0.0%	6.0%	4.7%	0.0%	0.0%
RD INSURANCE %	20.0%	5.7%	3.7%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
CONVENTIONAL UNINSURED %	0.0%	0.0%	0.0%	0.0%	0.0%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	27.3%	5.1%	22.9%	0.0%	0.0%
OTHER ALASKAN CITY %	72.7%	94.9%	77.1%	100.0%	100.0%
WELLS FARGO %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	100.0%	100.0%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	0.0%

**ALASKA HOUSING FINANCE CORPORATION**
**DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY**

 As of: **9/30/2016**

<b>OTHER LOAN PROGRAM</b>	<b>FY 2014</b>	<b>FY 2015</b>	<b>FY 2016</b>	<b>FY 2017 (YTD)</b>	<b>CURRENT MONTH</b>
MORTGAGE AND LOAN APPLICATIONS	1,180,711	637,303	520,753	83,500	0
MORTGAGE AND LOAN COMMITMENTS	1,518,003	642,598	473,232	116,000	0
MORTGAGE AND LOAN PURCHASES	2,511,084	1,556,198	545,743	216,510	71,000
MORTGAGE AND LOAN PAYOFFS	960,259	298,135	416,649	84,440	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0

**PURCHASE STATISTICS:**

PROGRAM % OF AHFC PURCHASE TOTAL	0.5%	0.3%	0.1%	0.2%	0.2%
AVERAGE PURCHASE PRICE	93,003	97,262	41,980	27,064	17,750
WEIGHTED AVERAGE INTEREST RATE	5.683%	6.072%	5.109%	3.563%	3.611%
WEIGHTED AVERAGE BEGINNING TERM	178	192	133	169	165
WEIGHTED AVERAGE LOAN-TO-VALUE	70	74	62	16	9
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	100.0%	74.3%	57.9%	100.0%	100.0%
CONVENTIONAL UNINSURED %	0.0%	25.7%	42.1%	0.0%	0.0%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	54.4%	40.1%	38.8%	21.9%	28.2%
OTHER ALASKAN CITY %	45.6%	59.9%	61.2%	78.1%	71.8%
WELLS FARGO %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	100.0%	100.0%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	0.0%

# ALASKA HOUSING FINANCE CORPORATION

## DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

As of: **9/30/2016**

<b>ALASKA ENERGY EFFICIENCY</b>	<b>FY 2014</b>	<b>FY 2015</b>	<b>FY 2016</b>	<b>FY 2017 (YTD)</b>	<b>CURRENT MONTH</b>
MORTGAGE AND LOAN APPLICATIONS	3,162,450	6,154,250	0	0	0
MORTGAGE AND LOAN COMMITMENTS	3,162,450	3,709,250	2,445,000	0	0
MORTGAGE AND LOAN PURCHASES	0	0	0	0	0
MORTGAGE AND LOAN PAYOFFS	0	0	0	0	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0

### PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	N/A	N/A	N/A	N/A	N/A
AVERAGE PURCHASE PRICE	N/A	N/A	N/A	N/A	N/A
WEIGHTED AVERAGE INTEREST RATE	N/A	N/A	N/A	N/A	N/A
WEIGHTED AVERAGE BEGINNING TERM	N/A	N/A	N/A	N/A	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	N/A	N/A	N/A	N/A	N/A
FHA INSURANCE %	N/A	N/A	N/A	N/A	N/A
VA INSURANCE %	N/A	N/A	N/A	N/A	N/A
RD INSURANCE %	N/A	N/A	N/A	N/A	N/A
HUD 184 INSURANCE %	N/A	N/A	N/A	N/A	N/A
PRIMARY MORTGAGE INSURANCE %	N/A	N/A	N/A	N/A	N/A
CONVENTIONAL UNINSURED %	N/A	N/A	N/A	N/A	N/A
SINGLE FAMILY (1-4 UNIT) %	N/A	N/A	N/A	N/A	N/A
MULTI FAMILY (>4 UNIT) %	N/A	N/A	N/A	N/A	N/A
ANCHORAGE %	N/A	N/A	N/A	N/A	N/A
OTHER ALASKAN CITY %	N/A	N/A	N/A	N/A	N/A
WELLS FARGO %	N/A	N/A	N/A	N/A	N/A
OTHER SELLER SERVICER %	N/A	N/A	N/A	N/A	N/A
STREAMLINE REFINANCE %	N/A	N/A	N/A	N/A	N/A

# ALASKA HOUSING FINANCE CORPORATION

## DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

As of: **9/30/2016**

<b>LOANS TO SPONSORS</b>	<b>FY 2014</b>	<b>FY 2015</b>	<b>FY 2016</b>	<b>FY 2017 (YTD)</b>	<b>CURRENT MONTH</b>
MORTGAGE AND LOAN APPLICATIONS	1,250,000	1,875,000	5,250,000	3,000,000	0
MORTGAGE AND LOAN COMMITMENTS	625,000	1,875,000	4,500,000	0	0
MORTGAGE AND LOAN PURCHASES	1,250,000	1,875,000	4,500,000	0	0
MORTGAGE AND LOAN PAYOFFS	0	0	0	0	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0

### PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	0.2%	0.4%	0.9%	N/A	N/A
AVERAGE PURCHASE PRICE	625,000	625,000	1,500,000	N/A	N/A
WEIGHTED AVERAGE INTEREST RATE	0.000%	1.500%	3.000%	N/A	N/A
WEIGHTED AVERAGE BEGINNING TERM	360	244	372	N/A	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	90	87	80	N/A	N/A
FHA INSURANCE %	0.0%	0.0%	0.0%	N/A	N/A
VA INSURANCE %	0.0%	0.0%	0.0%	N/A	N/A
RD INSURANCE %	0.0%	0.0%	0.0%	N/A	N/A
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	N/A	N/A
PRIMARY MORTGAGE INSURANCE %	50.0%	100.0%	66.7%	N/A	N/A
CONVENTIONAL UNINSURED %	50.0%	0.0%	33.3%	N/A	N/A
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	N/A	N/A
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	N/A	N/A
ANCHORAGE %	0.0%	0.0%	0.0%	N/A	N/A
OTHER ALASKAN CITY %	100.0%	100.0%	100.0%	N/A	N/A
WELLS FARGO %	0.0%	0.0%	0.0%	N/A	N/A
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	N/A	N/A
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	N/A	N/A

**ALASKA HOUSING FINANCE CORPORATION**
**DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY**

 As of: **9/30/2016**

<b>MF SOFT SECONDS</b>	<b>FY 2014</b>	<b>FY 2015</b>	<b>FY 2016</b>	<b>FY 2017 (YTD)</b>	<b>CURRENT MONTH</b>
MORTGAGE AND LOAN APPLICATIONS	2,222,050	2,142,600	903,900	0	0
MORTGAGE AND LOAN COMMITMENTS	2,241,050	1,016,450	679,550	903,900	0
MORTGAGE AND LOAN PURCHASES	2,043,700	754,900	2,654,700	0	0
MORTGAGE AND LOAN PAYOFFS	0	0	0	0	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0

**PURCHASE STATISTICS:**

PROGRAM % OF AHFC PURCHASE TOTAL	0.4%	0.2%	0.5%	N/A	N/A
AVERAGE PURCHASE PRICE	510,925	188,725	442,450	N/A	N/A
WEIGHTED AVERAGE INTEREST RATE	1.500%	1.500%	1.500%	N/A	N/A
WEIGHTED AVERAGE BEGINNING TERM	360	360	360	N/A	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	18	14	19	N/A	N/A
FHA INSURANCE %	0.0%	0.0%	0.0%	N/A	N/A
VA INSURANCE %	0.0%	0.0%	0.0%	N/A	N/A
RD INSURANCE %	0.0%	0.0%	0.0%	N/A	N/A
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	N/A	N/A
PRIMARY MORTGAGE INSURANCE %	93.7%	91.6%	33.1%	N/A	N/A
CONVENTIONAL UNINSURED %	6.3%	8.4%	66.9%	N/A	N/A
SINGLE FAMILY (1-4 UNIT) %	6.3%	0.0%	0.0%	N/A	N/A
MULTI FAMILY (>4 UNIT) %	93.7%	100.0%	100.0%	N/A	N/A
ANCHORAGE %	95.3%	52.8%	69.0%	N/A	N/A
OTHER ALASKAN CITY %	4.7%	47.2%	31.0%	N/A	N/A
WELLS FARGO %	0.0%	0.0%	0.0%	N/A	N/A
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	N/A	N/A
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	N/A	N/A

# AHFC SUMMARY OF BONDS OUTSTANDING

## Summary by Program Indenture

As of: 9/30/2016

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
<b>Home Mortgage Revenue Bonds (FTHB Program)</b>										
E021A	106	Home Mortgage Revenue Bonds, 2002 Series A	Exempt	5/16/2002	VRDO	2036	\$170,000,000	\$0	\$107,110,000	\$62,890,000
E071A	110	Home Mortgage Revenue Bonds, 2007 Series A	Exempt	5/31/2007	VRDO	2041	\$75,000,000	\$0	\$0	\$75,000,000
E071B	111	Home Mortgage Revenue Bonds, 2007 Series B	Exempt	5/31/2007	VRDO	2041	\$75,000,000	\$0	\$0	\$75,000,000
E071D	113	Home Mortgage Revenue Bonds, 2007 Series D	Exempt	5/31/2007	VRDO	2041	\$89,370,000	\$0	\$0	\$89,370,000
E091A	116	Home Mortgage Revenue Bonds, 2009 Series A	Exempt	5/28/2009	VRDO	2040	\$80,880,000	\$0	\$0	\$80,880,000
E091B	117	Home Mortgage Revenue Bonds, 2009 Series B	Exempt	5/28/2009	VRDO	2040	\$80,880,000	\$0	\$0	\$80,880,000
E091D	119	Home Mortgage Revenue Bonds, 2009 Series D	Exempt	8/26/2009	VRDO	2040	\$80,870,000	\$0	\$0	\$80,870,000
<b>Home Mortgage Revenue Bonds (FTHB Program) Total</b>							<b>\$652,000,000</b>	<b>\$0</b>	<b>\$107,110,000</b>	<b>\$544,890,000</b>
<b>Mortgage Revenue Bonds (FTHB Program)</b>										
E0911	121	Mortgage Revenue Bonds, 2009 Series A-1	Exempt	9/30/2010	3.362%	2041	\$64,350,000	\$0	\$16,060,000	\$48,290,000
E10A1	121	Mortgage Revenue Bonds, 2010 Series A	Exempt	9/30/2010	3.362%	2027	\$43,130,000	\$12,635,000	\$0	\$30,495,000
E10B1	121	Mortgage Revenue Bonds, 2010 Series B	Exempt	9/30/2010	3.362%	2040	\$35,680,000	\$4,210,000	\$0	\$31,470,000
E0912	122	Mortgage Revenue Bonds, 2009 Series A-2	Exempt	11/22/2011	2.532%	2041	\$128,750,000	\$0	\$38,180,000	\$90,570,000
E11A1	122	Mortgage Revenue Bonds, 2011 Series A	Taxable	11/22/2011	N/A	2026	\$28,945,000	\$220,000	\$24,460,000	\$4,265,000
E11B1	122	Mortgage Revenue Bonds, 2011 Series B	Exempt	11/22/2011	2.532%	2026	\$71,360,000	\$21,985,000	\$0	\$49,375,000
<b>Mortgage Revenue Bonds (FTHB Program) Total</b>							<b>\$372,215,000</b>	<b>\$39,050,000</b>	<b>\$78,700,000</b>	<b>\$254,465,000</b>
<b>Collateralized Bonds (Veterans Mortgage Program)</b>										
C0711	208	Veterans Collateralized Bonds, 2007 & 2008 First	Exempt	12/18/2007	5.023%	2038	\$57,885,000	\$7,490,000	\$38,810,000	\$11,585,000
C1611	210	Veterans Collateralized Bonds, 2016 First	Exempt	7/27/2016	2.565%	2037	\$32,150,000	\$0	\$0	\$32,150,000
C1612	210	Veterans Collateralized Bonds, 2016 Second	Exempt	7/27/2016	2.565%	2046	\$17,850,000	\$0	\$0	\$17,850,000
<b>Collateralized Bonds (Veterans Mortgage Program) Total</b>							<b>\$107,885,000</b>	<b>\$7,490,000</b>	<b>\$38,810,000</b>	<b>\$61,585,000</b>
<b>General Mortgage Revenue Bonds II</b>										
GM12A	405	General Mortgage Revenue Bonds II, 2012 Series A	Exempt	7/11/2012	3.653%	2040	\$145,890,000	\$11,160,000	\$13,150,000	\$121,580,000
GM16A	406	General Mortgage Revenue Bonds II, 2016 Series A	Exempt	8/24/2016	2.532%	2046	\$100,000,000	\$0	\$0	\$100,000,000
<b>General Mortgage Revenue Bonds II Total</b>							<b>\$245,890,000</b>	<b>\$11,160,000</b>	<b>\$13,150,000</b>	<b>\$221,580,000</b>
<b>Governmental Purpose Bonds</b>										
GP97A	501	Governmental Purpose Bonds, 1997 Series A	Exempt	12/3/1997	VRDO	2027	\$33,000,000	\$0	\$18,400,000	\$14,600,000
GP01A	502	Governmental Purpose Bonds, 2001 Series A	Exempt	8/2/2001	VRDO	2030	\$76,580,000	\$27,905,000	\$0	\$48,675,000
GP01B	502	Governmental Purpose Bonds, 2001 Series B	Exempt	8/2/2001	VRDO	2030	\$93,590,000	\$34,110,000	\$0	\$59,480,000
<b>Governmental Purpose Bonds Total</b>							<b>\$203,170,000</b>	<b>\$62,015,000</b>	<b>\$18,400,000</b>	<b>\$122,755,000</b>

# AHFC SUMMARY OF BONDS OUTSTANDING

## Summary by Program Indenture

As of: 9/30/2016

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
<b>State Capital Project Bonds</b>										
SC02C	602	State Capital Project Bonds, 2002 Series C	Exempt	12/5/2002	VRDO	2022	\$60,250,000	\$22,555,000	\$0	\$37,695,000
SC07A	604	State Capital Project Bonds, 2007 Series A	Exempt	10/3/2007	4.139%	2027	\$42,415,000	\$12,985,000	\$0	\$29,430,000
SC07B	604	State Capital Project Bonds, 2007 Series B	Exempt	10/3/2007	4.139%	2029	\$53,110,000	\$12,075,000	\$0	\$41,035,000
SC11A	605	State Capital Project Bonds, 2011 Series A	Exempt	2/16/2011	4.333%	2027	\$105,185,000	\$30,515,000	\$0	\$74,670,000
<b>State Capital Project Bonds Total</b>							<b>\$260,960,000</b>	<b>\$78,130,000</b>	<b>\$0</b>	<b>\$182,830,000</b>
<b>State Capital Project Bonds II</b>										
SC12A	606	State Capital Project Bonds II, 2012 Series A	Exempt	10/17/2012	2.642%	2032	\$99,360,000	\$16,130,000	\$0	\$83,230,000
SC13A	607	State Capital Project Bonds II, 2013 Series A	Exempt	5/30/2013	2.553%	2032	\$86,765,000	\$0	\$0	\$86,765,000
SC13B	607	State Capital Project Bonds II, 2013 Series B	Taxable	5/2/2013	N/A	2043	\$50,000,000	\$0	\$0	\$50,000,000
SC14A	608	State Capital Project Bonds II, 2014 Series A	Exempt	1/15/2014	3.448%	2033	\$95,115,000	\$0	\$0	\$95,115,000
SC14B	609	State Capital Project Bonds II, 2014 Series B	Exempt	6/12/2014	2.682%	2029	\$29,285,000	\$935,000	\$0	\$28,350,000
SC14C	610	State Capital Project Bonds II, 2014 Series C	Taxable	8/27/2014	N/A	2029	\$140,000,000	\$0	\$0	\$140,000,000
SC14D	611	State Capital Project Bonds II, 2014 Series D	Exempt	11/6/2014	2.581%	2029	\$78,105,000	\$50,000	\$0	\$78,055,000
SC15A	612	State Capital Project Bonds II, 2015 Series A	Exempt	3/19/2015	2.324%	2030	\$111,535,000	\$2,270,000	\$0	\$109,265,000
SC15B	613	State Capital Project Bonds II, 2015 Series B	Exempt	6/30/2015	3.294%	2036	\$93,365,000	\$785,000	\$0	\$92,580,000
SC15C	614	State Capital Project Bonds II, 2015 Series C	Exempt	12/16/2015	2.682%	2035	\$55,620,000	\$485,000	\$0	\$55,135,000
<b>State Capital Project Bonds II Total</b>							<b>\$839,150,000</b>	<b>\$20,655,000</b>	<b>\$0</b>	<b>\$818,495,000</b>
<b>Total AHFC Bonds and Notes</b>							<b>\$2,681,270,000</b>	<b>\$218,500,000</b>	<b>\$256,170,000</b>	<b>\$2,206,600,000</b>
								<b>Deceased Bonds (C0711/SC07A/SC07B)</b>		<b>\$49,580,000</b>
								<b>Total AHFC Bonds w/o Deceased Bonds</b>		<b>\$2,157,020,000</b>

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Home Mortgage Revenue Bonds (FTHB Program)</b>											
<b>E021A</b>	<b>Home Mortgage Revenue Bonds, 2002 Series A</b>			<b>Exempt</b>	<b>Prog: 106</b>	<b>Yield: 4.553%</b>	<b>Delivery: 5/16/2002</b>	<b>Underwriter: Lehman Brothers</b>	<b>S and P AA+/A-1</b>	<b>Moody's Aa2/VMIG1</b>	<b>Fitch AA+/WD</b>
A1	011832PW6	2032	Jun	Serial	AMT	SWAP	50,000,000	0	10,940,000	39,060,000	
A2	011832PX4	2036	Dec	Serial	AMT	SWAP	120,000,000	0	96,170,000	23,830,000	
<b>E021A Total</b>							<b>\$170,000,000</b>	<b>\$0</b>	<b>\$107,110,000</b>	<b>\$62,890,000</b>	
<b>E071A</b>	<b>Home Mortgage Revenue Bonds, 2007 Series A</b>			<b>Exempt</b>	<b>Prog: 110</b>	<b>Yield: 4.048%</b>	<b>Delivery: 5/31/2007</b>	<b>Underwriter: Citigroup</b>	<b>AA+/NR</b>	<b>Aa2/VMIG1</b>	<b>AA+/F1</b>
01170PBW5		2017	Jun	Sinker		Pre-Ulm	765,000	0	0	765,000	
01170PBW5		2017	Dec	Sinker		Pre-Ulm	780,000	0	0	780,000	
01170PBW5		2018	Jun	Sinker		Pre-Ulm	810,000	0	0	810,000	
01170PBW5		2018	Dec	Sinker		Pre-Ulm	830,000	0	0	830,000	
01170PBW5		2019	Jun	Sinker		Pre-Ulm	850,000	0	0	850,000	
01170PBW5		2019	Dec	Sinker		Pre-Ulm	870,000	0	0	870,000	
01170PBW5		2020	Jun	Sinker		Pre-Ulm	895,000	0	0	895,000	
01170PBW5		2020	Dec	Sinker		Pre-Ulm	915,000	0	0	915,000	
01170PBW5		2021	Jun	Sinker		Pre-Ulm	935,000	0	0	935,000	
01170PBW5		2021	Dec	Sinker		Pre-Ulm	960,000	0	0	960,000	
01170PBW5		2022	Jun	Sinker		Pre-Ulm	985,000	0	0	985,000	
01170PBW5		2022	Dec	Sinker		Pre-Ulm	1,010,000	0	0	1,010,000	
01170PBW5		2023	Jun	Sinker		Pre-Ulm	1,035,000	0	0	1,035,000	
01170PBW5		2023	Dec	Sinker		Pre-Ulm	1,060,000	0	0	1,060,000	
01170PBW5		2024	Jun	Sinker		Pre-Ulm	1,085,000	0	0	1,085,000	
01170PBW5		2024	Dec	Sinker		Pre-Ulm	1,115,000	0	0	1,115,000	
01170PBW5		2025	Jun	Sinker		Pre-Ulm	1,140,000	0	0	1,140,000	
01170PBW5		2025	Dec	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000	
01170PBW5		2026	Jun	Sinker		Pre-Ulm	1,200,000	0	0	1,200,000	
01170PBW5		2026	Dec	Sinker		Pre-Ulm	1,230,000	0	0	1,230,000	
01170PBW5		2027	Jun	Sinker		Pre-Ulm	1,265,000	0	0	1,265,000	
01170PBW5		2027	Dec	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000	
01170PBW5		2028	Jun	Sinker		Pre-Ulm	1,325,000	0	0	1,325,000	
01170PBW5		2028	Dec	Sinker		Pre-Ulm	1,360,000	0	0	1,360,000	
01170PBW5		2029	Jun	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000	
01170PBW5		2029	Dec	Sinker		Pre-Ulm	1,425,000	0	0	1,425,000	
01170PBW5		2030	Jun	Sinker		Pre-Ulm	1,465,000	0	0	1,465,000	
01170PBW5		2030	Dec	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000	
01170PBW5		2031	Jun	Sinker		Pre-Ulm	1,535,000	0	0	1,535,000	
01170PBW5		2031	Dec	Sinker		Pre-Ulm	1,575,000	0	0	1,575,000	
01170PBW5		2032	Jun	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000	
01170PBW5		2032	Dec	Sinker		Pre-Ulm	1,655,000	0	0	1,655,000	
01170PBW5		2033	Jun	Sinker		Pre-Ulm	1,695,000	0	0	1,695,000	
01170PBW5		2033	Dec	Sinker		Pre-Ulm	1,740,000	0	0	1,740,000	
01170PBW5		2034	Jun	Sinker		Pre-Ulm	1,780,000	0	0	1,780,000	
01170PBW5		2034	Dec	Sinker		Pre-Ulm	1,825,000	0	0	1,825,000	
01170PBW5		2035	Jun	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000	
01170PBW5		2035	Dec	Sinker		Pre-Ulm	1,920,000	0	0	1,920,000	
01170PBW5		2036	Jun	Sinker		Pre-Ulm	1,970,000	0	0	1,970,000	
01170PBW5		2036	Dec	Sinker		Pre-Ulm	2,020,000	0	0	2,020,000	
01170PBW5		2037	Jun	Sinker		Pre-Ulm	2,070,000	0	0	2,070,000	
01170PBW5		2037	Dec	Sinker		Pre-Ulm	2,115,000	0	0	2,115,000	
01170PBW5		2038	Jun	Sinker		Pre-Ulm	2,175,000	0	0	2,175,000	
01170PBW5		2038	Dec	Sinker		Pre-Ulm	2,225,000	0	0	2,225,000	
01170PBW5		2039	Jun	Sinker		Pre-Ulm	2,280,000	0	0	2,280,000	
01170PBW5		2039	Dec	Sinker		Pre-Ulm	2,340,000	0	0	2,340,000	
01170PBW5		2040	Jun	Sinker		Pre-Ulm	2,395,000	0	0	2,395,000	
01170PBW5		2040	Dec	Sinker		Pre-Ulm	2,455,000	0	0	2,455,000	
01170PBW5		2041	Jun	Sinker		Pre-Ulm	2,515,000	0	0	2,515,000	
01170PBW5		2041	Dec	Term		Pre-Ulm	2,580,000	0	0	2,580,000	
<b>E071A Total</b>							<b>\$75,000,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$75,000,000</b>	

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Home Mortgage Revenue Bonds (FTHB Program)</b>											
<b>E071B</b>	<b>Home Mortgage Revenue Bonds, 2007 Series B</b>			<b>Exempt</b>	<b>Prog: 111</b>	<b>Yield: 4.210%</b>	<b>Delivery: 5/31/2007</b>	<b>Underwriter: Goldman Sachs</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
									<b>AA+/NR</b>	<b>Aa2/VMIG1</b>	<b>AA+/F1</b>
01170PBV7		2017	Jun	Sinker		Pre-Ulm	765,000	0	0	765,000	
01170PBV7		2017	Dec	Sinker		Pre-Ulm	780,000	0	0	780,000	
01170PBV7		2018	Jun	Sinker		Pre-Ulm	810,000	0	0	810,000	
01170PBV7		2018	Dec	Sinker		Pre-Ulm	830,000	0	0	830,000	
01170PBV7		2019	Jun	Sinker		Pre-Ulm	850,000	0	0	850,000	
01170PBV7		2019	Dec	Sinker		Pre-Ulm	870,000	0	0	870,000	
01170PBV7		2020	Jun	Sinker		Pre-Ulm	895,000	0	0	895,000	
01170PBV7		2020	Dec	Sinker		Pre-Ulm	915,000	0	0	915,000	
01170PBV7		2021	Jun	Sinker		Pre-Ulm	935,000	0	0	935,000	
01170PBV7		2021	Dec	Sinker		Pre-Ulm	960,000	0	0	960,000	
01170PBV7		2022	Jun	Sinker		Pre-Ulm	985,000	0	0	985,000	
01170PBV7		2022	Dec	Sinker		Pre-Ulm	1,010,000	0	0	1,010,000	
01170PBV7		2023	Jun	Sinker		Pre-Ulm	1,035,000	0	0	1,035,000	
01170PBV7		2023	Dec	Sinker		Pre-Ulm	1,060,000	0	0	1,060,000	
01170PBV7		2024	Jun	Sinker		Pre-Ulm	1,085,000	0	0	1,085,000	
01170PBV7		2024	Dec	Sinker		Pre-Ulm	1,115,000	0	0	1,115,000	
01170PBV7		2025	Jun	Sinker		Pre-Ulm	1,140,000	0	0	1,140,000	
01170PBV7		2025	Dec	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000	
01170PBV7		2026	Jun	Sinker		Pre-Ulm	1,200,000	0	0	1,200,000	
01170PBV7		2026	Dec	Sinker		Pre-Ulm	1,230,000	0	0	1,230,000	
01170PBV7		2027	Jun	Sinker		Pre-Ulm	1,265,000	0	0	1,265,000	
01170PBV7		2027	Dec	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000	
01170PBV7		2028	Jun	Sinker		Pre-Ulm	1,325,000	0	0	1,325,000	
01170PBV7		2028	Dec	Sinker		Pre-Ulm	1,360,000	0	0	1,360,000	
01170PBV7		2029	Jun	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000	
01170PBV7		2029	Dec	Sinker		Pre-Ulm	1,425,000	0	0	1,425,000	
01170PBV7		2030	Jun	Sinker		Pre-Ulm	1,465,000	0	0	1,465,000	
01170PBV7		2030	Dec	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000	
01170PBV7		2031	Jun	Sinker		Pre-Ulm	1,535,000	0	0	1,535,000	
01170PBV7		2031	Dec	Sinker		Pre-Ulm	1,575,000	0	0	1,575,000	
01170PBV7		2032	Jun	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000	
01170PBV7		2032	Dec	Sinker		Pre-Ulm	1,655,000	0	0	1,655,000	
01170PBV7		2033	Jun	Sinker		Pre-Ulm	1,695,000	0	0	1,695,000	
01170PBV7		2033	Dec	Sinker		Pre-Ulm	1,740,000	0	0	1,740,000	
01170PBV7		2034	Jun	Sinker		Pre-Ulm	1,780,000	0	0	1,780,000	
01170PBV7		2034	Dec	Sinker		Pre-Ulm	1,825,000	0	0	1,825,000	
01170PBV7		2035	Jun	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000	
01170PBV7		2035	Dec	Sinker		Pre-Ulm	1,920,000	0	0	1,920,000	
01170PBV7		2036	Jun	Sinker		Pre-Ulm	1,970,000	0	0	1,970,000	
01170PBV7		2036	Dec	Sinker		Pre-Ulm	2,020,000	0	0	2,020,000	
01170PBV7		2037	Jun	Sinker		Pre-Ulm	2,070,000	0	0	2,070,000	
01170PBV7		2037	Dec	Sinker		Pre-Ulm	2,115,000	0	0	2,115,000	
01170PBV7		2038	Jun	Sinker		Pre-Ulm	2,175,000	0	0	2,175,000	
01170PBV7		2038	Dec	Sinker		Pre-Ulm	2,225,000	0	0	2,225,000	
01170PBV7		2039	Jun	Sinker		Pre-Ulm	2,280,000	0	0	2,280,000	
01170PBV7		2039	Dec	Sinker		Pre-Ulm	2,340,000	0	0	2,340,000	
01170PBV7		2040	Jun	Sinker		Pre-Ulm	2,395,000	0	0	2,395,000	
01170PBV7		2040	Dec	Sinker		Pre-Ulm	2,455,000	0	0	2,455,000	
01170PBV7		2041	Jun	Sinker		Pre-Ulm	2,515,000	0	0	2,515,000	
01170PBV7		2041	Dec	Term		Pre-Ulm	2,580,000	0	0	2,580,000	
						<b>E071B Total</b>	<b>\$75,000,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$75,000,000</b>	
<b>E071D</b>	<b>Home Mortgage Revenue Bonds, 2007 Series D</b>			<b>Exempt</b>	<b>Prog: 113</b>	<b>Yield: 4.091%</b>	<b>Delivery: 5/31/2007</b>	<b>Underwriter: Merrill Lynch</b>	<b>AA+/NR</b>	<b>Aa2/VMIG1</b>	<b>AA+/F1</b>
01170PBX3		2017	Jun	Sinker		Pre-Ulm	925,000	0	0	925,000	
01170PBX3		2017	Dec	Sinker		Pre-Ulm	950,000	0	0	950,000	
01170PBX3		2018	Jun	Sinker		Pre-Ulm	960,000	0	0	960,000	
01170PBX3		2018	Dec	Sinker		Pre-Ulm	995,000	0	0	995,000	

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Home Mortgage Revenue Bonds (FTHB Program)</b>											
<b>E071D</b>	<b>Home Mortgage Revenue Bonds, 2007 Series D</b>			<b>Exempt</b>	<b>Prog: 113</b>	<b>Yield: 4.091%</b>	<b>Delivery: 5/31/2007</b>	<b>Underwriter: Merrill Lynch</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
									<b>AA+/NR</b>	<b>Aa2/VMIG1</b>	<b>AA+/F1</b>
01170PBX3		2019	Jun	Sinker		Pre-Ulm	1,005,000	0	0	1,005,000	
01170PBX3		2019	Dec	Sinker		Pre-Ulm	1,035,000	0	0	1,035,000	
01170PBX3		2020	Jun	Sinker		Pre-Ulm	1,060,000	0	0	1,060,000	
01170PBX3		2020	Dec	Sinker		Pre-Ulm	1,085,000	0	0	1,085,000	
01170PBX3		2021	Jun	Sinker		Pre-Ulm	1,115,000	0	0	1,115,000	
01170PBX3		2021	Dec	Sinker		Pre-Ulm	1,140,000	0	0	1,140,000	
01170PBX3		2022	Jun	Sinker		Pre-Ulm	1,180,000	0	0	1,180,000	
01170PBX3		2022	Dec	Sinker		Pre-Ulm	1,200,000	0	0	1,200,000	
01170PBX3		2023	Jun	Sinker		Pre-Ulm	1,240,000	0	0	1,240,000	
01170PBX3		2023	Dec	Sinker		Pre-Ulm	1,260,000	0	0	1,260,000	
01170PBX3		2024	Jun	Sinker		Pre-Ulm	1,295,000	0	0	1,295,000	
01170PBX3		2024	Dec	Sinker		Pre-Ulm	1,330,000	0	0	1,330,000	
01170PBX3		2025	Jun	Sinker		Pre-Ulm	1,365,000	0	0	1,365,000	
01170PBX3		2025	Dec	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000	
01170PBX3		2026	Jun	Sinker		Pre-Ulm	1,435,000	0	0	1,435,000	
01170PBX3		2026	Dec	Sinker		Pre-Ulm	1,465,000	0	0	1,465,000	
01170PBX3		2027	Jun	Sinker		Pre-Ulm	1,505,000	0	0	1,505,000	
01170PBX3		2027	Dec	Sinker		Pre-Ulm	1,545,000	0	0	1,545,000	
01170PBX3		2028	Jun	Sinker		Pre-Ulm	1,580,000	0	0	1,580,000	
01170PBX3		2028	Dec	Sinker		Pre-Ulm	1,615,000	0	0	1,615,000	
01170PBX3		2029	Jun	Sinker		Pre-Ulm	1,660,000	0	0	1,660,000	
01170PBX3		2029	Dec	Sinker		Pre-Ulm	1,695,000	0	0	1,695,000	
01170PBX3		2030	Jun	Sinker		Pre-Ulm	1,740,000	0	0	1,740,000	
01170PBX3		2030	Dec	Sinker		Pre-Ulm	1,785,000	0	0	1,785,000	
01170PBX3		2031	Jun	Sinker		Pre-Ulm	1,830,000	0	0	1,830,000	
01170PBX3		2031	Dec	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000	
01170PBX3		2032	Jun	Sinker		Pre-Ulm	1,925,000	0	0	1,925,000	
01170PBX3		2032	Dec	Sinker		Pre-Ulm	1,975,000	0	0	1,975,000	
01170PBX3		2033	Jun	Sinker		Pre-Ulm	2,025,000	0	0	2,025,000	
01170PBX3		2033	Dec	Sinker		Pre-Ulm	2,075,000	0	0	2,075,000	
01170PBX3		2034	Jun	Sinker		Pre-Ulm	2,120,000	0	0	2,120,000	
01170PBX3		2034	Dec	Sinker		Pre-Ulm	2,170,000	0	0	2,170,000	
01170PBX3		2035	Jun	Sinker		Pre-Ulm	2,235,000	0	0	2,235,000	
01170PBX3		2035	Dec	Sinker		Pre-Ulm	2,285,000	0	0	2,285,000	
01170PBX3		2036	Jun	Sinker		Pre-Ulm	2,340,000	0	0	2,340,000	
01170PBX3		2036	Dec	Sinker		Pre-Ulm	2,400,000	0	0	2,400,000	
01170PBX3		2037	Jun	Sinker		Pre-Ulm	2,460,000	0	0	2,460,000	
01170PBX3		2037	Dec	Sinker		Pre-Ulm	2,525,000	0	0	2,525,000	
01170PBX3		2038	Jun	Sinker		Pre-Ulm	2,585,000	0	0	2,585,000	
01170PBX3		2038	Dec	Sinker		Pre-Ulm	2,645,000	0	0	2,645,000	
01170PBX3		2039	Jun	Sinker		Pre-Ulm	2,710,000	0	0	2,710,000	
01170PBX3		2039	Dec	Sinker		Pre-Ulm	2,785,000	0	0	2,785,000	
01170PBX3		2040	Jun	Sinker		Pre-Ulm	2,850,000	0	0	2,850,000	
01170PBX3		2040	Dec	Sinker		Pre-Ulm	2,925,000	0	0	2,925,000	
01170PBX3		2041	Jun	Sinker		Pre-Ulm	3,000,000	0	0	3,000,000	
01170PBX3		2041	Dec	Term		Pre-Ulm	3,080,000	0	0	3,080,000	
						<b>E071D Total</b>	<b>\$89,370,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$89,370,000</b>	
<b>E091A</b>	<b>Home Mortgage Revenue Bonds, 2009 Series A</b>			<b>Exempt</b>	<b>Prog: 116</b>	<b>Yield: 4.190%</b>	<b>Delivery: 5/28/2009</b>	<b>Underwriter: Citigroup</b>	<b>AA+/A-1+</b>	<b>Aa2/VMIG1</b>	<b>AA+/F1+</b>
01170PDV5		2020	Jun	Sinker		Pre-Ulm	1,110,000	0	0	1,110,000	
01170PDV5		2020	Dec	Sinker		Pre-Ulm	1,135,000	0	0	1,135,000	
01170PDV5		2021	Jun	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000	
01170PDV5		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0	1,195,000	
01170PDV5		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0	1,225,000	
01170PDV5		2022	Dec	Sinker		Pre-Ulm	1,255,000	0	0	1,255,000	
01170PDV5		2023	Jun	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000	
01170PDV5		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0	1,320,000	

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Home Mortgage Revenue Bonds (FTHB Program)</b>											
<b>E091A</b>	<b>Home Mortgage Revenue Bonds, 2009 Series A</b>			<b>Exempt</b>	<b>Prog: 116</b>	<b>Yield: 4.190%</b>	<b>Delivery: 5/28/2009</b>	<b>Underwriter: Citigroup</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
									<b>AA+/A-1+</b>	<b>Aa2/VMIG1</b>	<b>AA+/F1+</b>
01170PDV5		2024	Jun	Sinker		Pre-Ulm	1,350,000	0	0		1,350,000
01170PDV5		2024	Dec	Sinker		Pre-Ulm	1,390,000	0	0		1,390,000
01170PDV5		2025	Jun	Sinker		Pre-Ulm	1,420,000	0	0		1,420,000
01170PDV5		2025	Dec	Sinker		Pre-Ulm	1,455,000	0	0		1,455,000
01170PDV5		2026	Jun	Sinker		Pre-Ulm	1,495,000	0	0		1,495,000
01170PDV5		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0		1,530,000
01170PDV5		2027	Jun	Sinker		Pre-Ulm	1,570,000	0	0		1,570,000
01170PDV5		2027	Dec	Sinker		Pre-Ulm	1,610,000	0	0		1,610,000
01170PDV5		2028	Jun	Sinker		Pre-Ulm	1,650,000	0	0		1,650,000
01170PDV5		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0		1,690,000
01170PDV5		2029	Jun	Sinker		Pre-Ulm	1,730,000	0	0		1,730,000
01170PDV5		2029	Dec	Sinker		Pre-Ulm	1,770,000	0	0		1,770,000
01170PDV5		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0		1,820,000
01170PDV5		2030	Dec	Sinker		Pre-Ulm	1,870,000	0	0		1,870,000
01170PDV5		2031	Jun	Sinker		Pre-Ulm	1,910,000	0	0		1,910,000
01170PDV5		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0		1,960,000
01170PDV5		2032	Jun	Sinker		Pre-Ulm	2,010,000	0	0		2,010,000
01170PDV5		2032	Dec	Sinker		Pre-Ulm	2,060,000	0	0		2,060,000
01170PDV5		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0		2,110,000
01170PDV5		2033	Dec	Sinker		Pre-Ulm	2,160,000	0	0		2,160,000
01170PDV5		2034	Jun	Sinker		Pre-Ulm	2,220,000	0	0		2,220,000
01170PDV5		2034	Dec	Sinker		Pre-Ulm	2,270,000	0	0		2,270,000
01170PDV5		2035	Jun	Sinker		Pre-Ulm	2,330,000	0	0		2,330,000
01170PDV5		2035	Dec	Sinker		Pre-Ulm	2,380,000	0	0		2,380,000
01170PDV5		2036	Jun	Sinker		Pre-Ulm	2,450,000	0	0		2,450,000
01170PDV5		2036	Dec	Sinker		Pre-Ulm	2,510,000	0	0		2,510,000
01170PDV5		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0		2,570,000
01170PDV5		2037	Dec	Sinker		Pre-Ulm	2,630,000	0	0		2,630,000
01170PDV5		2038	Jun	Sinker		Pre-Ulm	2,705,000	0	0		2,705,000
01170PDV5		2038	Dec	Sinker		Pre-Ulm	2,765,000	0	0		2,765,000
01170PDV5		2039	Jun	Sinker		Pre-Ulm	2,845,000	0	0		2,845,000
01170PDV5		2039	Dec	Sinker		Pre-Ulm	2,905,000	0	0		2,905,000
01170PDV5		2040	Jun	Sinker		Pre-Ulm	2,985,000	0	0		2,985,000
01170PDV5		2040	Dec	Term		Pre-Ulm	3,055,000	0	0		3,055,000
						<b>E091A Total</b>	<b>\$80,880,000</b>	<b>\$0</b>	<b>\$0</b>		<b>\$80,880,000</b>
<b>E091B</b>	<b>Home Mortgage Revenue Bonds, 2009 Series B</b>			<b>Exempt</b>	<b>Prog: 117</b>	<b>Yield: 4.257%</b>	<b>Delivery: 5/28/2009</b>	<b>Underwriter: Goldman Sachs</b>	<b>AA+/A-1+</b>	<b>Aa2/VMIG1</b>	<b>AA+/F1+</b>
01170PDX1		2020	Jun	Sinker		Pre-Ulm	1,110,000	0	0		1,110,000
01170PDX1		2020	Dec	Sinker		Pre-Ulm	1,135,000	0	0		1,135,000
01170PDX1		2021	Jun	Sinker		Pre-Ulm	1,170,000	0	0		1,170,000
01170PDX1		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0		1,195,000
01170PDX1		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0		1,225,000
01170PDX1		2022	Dec	Sinker		Pre-Ulm	1,255,000	0	0		1,255,000
01170PDX1		2023	Jun	Sinker		Pre-Ulm	1,290,000	0	0		1,290,000
01170PDX1		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0		1,320,000
01170PDX1		2024	Jun	Sinker		Pre-Ulm	1,350,000	0	0		1,350,000
01170PDX1		2024	Dec	Sinker		Pre-Ulm	1,390,000	0	0		1,390,000
01170PDX1		2025	Jun	Sinker		Pre-Ulm	1,420,000	0	0		1,420,000
01170PDX1		2025	Dec	Sinker		Pre-Ulm	1,455,000	0	0		1,455,000
01170PDX1		2026	Jun	Sinker		Pre-Ulm	1,495,000	0	0		1,495,000
01170PDX1		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0		1,530,000
01170PDX1		2027	Jun	Sinker		Pre-Ulm	1,570,000	0	0		1,570,000
01170PDX1		2027	Dec	Sinker		Pre-Ulm	1,610,000	0	0		1,610,000
01170PDX1		2028	Jun	Sinker		Pre-Ulm	1,650,000	0	0		1,650,000
01170PDX1		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0		1,690,000
01170PDX1		2029	Jun	Sinker		Pre-Ulm	1,730,000	0	0		1,730,000
01170PDX1		2029	Dec	Sinker		Pre-Ulm	1,770,000	0	0		1,770,000

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Home Mortgage Revenue Bonds (FTHB Program)</b>											
<b>E091B Home Mortgage Revenue Bonds, 2009 Series B</b>											
				<b>Exempt</b>	<b>Prog: 117</b>	<b>Yield: 4.257%</b>	<b>Delivery: 5/28/2009</b>	<b>Underwriter: Goldman Sachs</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
									<b>AA+/A-1+</b>	<b>Aa2/VMIG1</b>	<b>AA+/F1+</b>
01170PDX1		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0		1,820,000
01170PDX1		2030	Dec	Sinker		Pre-Ulm	1,870,000	0	0		1,870,000
01170PDX1		2031	Jun	Sinker		Pre-Ulm	1,910,000	0	0		1,910,000
01170PDX1		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0		1,960,000
01170PDX1		2032	Jun	Sinker		Pre-Ulm	2,010,000	0	0		2,010,000
01170PDX1		2032	Dec	Sinker		Pre-Ulm	2,060,000	0	0		2,060,000
01170PDX1		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0		2,110,000
01170PDX1		2033	Dec	Sinker		Pre-Ulm	2,160,000	0	0		2,160,000
01170PDX1		2034	Jun	Sinker		Pre-Ulm	2,220,000	0	0		2,220,000
01170PDX1		2034	Dec	Sinker		Pre-Ulm	2,270,000	0	0		2,270,000
01170PDX1		2035	Jun	Sinker		Pre-Ulm	2,330,000	0	0		2,330,000
01170PDX1		2035	Dec	Sinker		Pre-Ulm	2,380,000	0	0		2,380,000
01170PDX1		2036	Jun	Sinker		Pre-Ulm	2,450,000	0	0		2,450,000
01170PDX1		2036	Dec	Sinker		Pre-Ulm	2,510,000	0	0		2,510,000
01170PDX1		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0		2,570,000
01170PDX1		2037	Dec	Sinker		Pre-Ulm	2,630,000	0	0		2,630,000
01170PDX1		2038	Jun	Sinker		Pre-Ulm	2,705,000	0	0		2,705,000
01170PDX1		2038	Dec	Sinker		Pre-Ulm	2,765,000	0	0		2,765,000
01170PDX1		2039	Jun	Sinker		Pre-Ulm	2,845,000	0	0		2,845,000
01170PDX1		2039	Dec	Sinker		Pre-Ulm	2,905,000	0	0		2,905,000
01170PDX1		2040	Jun	Sinker		Pre-Ulm	2,985,000	0	0		2,985,000
01170PDX1		2040	Dec	Term		Pre-Ulm	3,055,000	0	0		3,055,000
<b>E091B Total</b>							<b>\$80,880,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$80,880,000</b>	
<b>E091D Home Mortgage Revenue Bonds, 2009 Series D</b>											
				<b>Exempt</b>	<b>Prog: 119</b>	<b>Yield: 4.893%</b>	<b>Delivery: 8/26/2009</b>	<b>Underwriter: Merrill Lynch</b>	<b>AA+/A-1</b>	<b>Aa2/VMIG1</b>	<b>AA+/F1</b>
01170PEY8		2020	Jun	Sinker		Pre-Ulm	1,105,000	0	0		1,105,000
01170PEY8		2020	Dec	Sinker		Pre-Ulm	1,145,000	0	0		1,145,000
01170PEY8		2021	Jun	Sinker		Pre-Ulm	1,160,000	0	0		1,160,000
01170PEY8		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0		1,195,000
01170PEY8		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0		1,225,000
01170PEY8		2022	Dec	Sinker		Pre-Ulm	1,260,000	0	0		1,260,000
01170PEY8		2023	Jun	Sinker		Pre-Ulm	1,285,000	0	0		1,285,000
01170PEY8		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0		1,320,000
01170PEY8		2024	Jun	Sinker		Pre-Ulm	1,360,000	0	0		1,360,000
01170PEY8		2024	Dec	Sinker		Pre-Ulm	1,380,000	0	0		1,380,000
01170PEY8		2025	Jun	Sinker		Pre-Ulm	1,425,000	0	0		1,425,000
01170PEY8		2025	Dec	Sinker		Pre-Ulm	1,460,000	0	0		1,460,000
01170PEY8		2026	Jun	Sinker		Pre-Ulm	1,490,000	0	0		1,490,000
01170PEY8		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0		1,530,000
01170PEY8		2027	Jun	Sinker		Pre-Ulm	1,565,000	0	0		1,565,000
01170PEY8		2027	Dec	Sinker		Pre-Ulm	1,605,000	0	0		1,605,000
01170PEY8		2028	Jun	Sinker		Pre-Ulm	1,645,000	0	0		1,645,000
01170PEY8		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0		1,690,000
01170PEY8		2029	Jun	Sinker		Pre-Ulm	1,735,000	0	0		1,735,000
01170PEY8		2029	Dec	Sinker		Pre-Ulm	1,785,000	0	0		1,785,000
01170PEY8		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0		1,820,000
01170PEY8		2030	Dec	Sinker		Pre-Ulm	1,855,000	0	0		1,855,000
01170PEY8		2031	Jun	Sinker		Pre-Ulm	1,915,000	0	0		1,915,000
01170PEY8		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0		1,960,000
01170PEY8		2032	Jun	Sinker		Pre-Ulm	2,005,000	0	0		2,005,000
01170PEY8		2032	Dec	Sinker		Pre-Ulm	2,055,000	0	0		2,055,000
01170PEY8		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0		2,110,000
01170PEY8		2033	Dec	Sinker		Pre-Ulm	2,170,000	0	0		2,170,000
01170PEY8		2034	Jun	Sinker		Pre-Ulm	2,210,000	0	0		2,210,000
01170PEY8		2034	Dec	Sinker		Pre-Ulm	2,275,000	0	0		2,275,000
01170PEY8		2035	Jun	Sinker		Pre-Ulm	2,325,000	0	0		2,325,000
01170PEY8		2035	Dec	Sinker		Pre-Ulm	2,400,000	0	0		2,400,000

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
<b>Home Mortgage Revenue Bonds (FTHB Program)</b>												
<b>E091D</b>	<b>Home Mortgage Revenue Bonds, 2009 Series D</b>				<b>Exempt</b>	<b>Prog: 119</b>	<b>Yield: 4.893%</b>	<b>Delivery: 8/26/2009</b>	<b>Underwriter: Merrill Lynch</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
01170PEY8		2036	Jun	Sinker		Pre-Ulm	2,440,000	0	0	AA+/A-1	Aa2/VMIG1	AA+/F1
01170PEY8		2036	Dec	Sinker		Pre-Ulm	2,505,000	0	0			2,505,000
01170PEY8		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0			2,570,000
01170PEY8		2037	Dec	Sinker		Pre-Ulm	2,645,000	0	0			2,645,000
01170PEY8		2038	Jun	Sinker		Pre-Ulm	2,695,000	0	0			2,695,000
01170PEY8		2038	Dec	Sinker		Pre-Ulm	2,775,000	0	0			2,775,000
01170PEY8		2039	Jun	Sinker		Pre-Ulm	2,825,000	0	0			2,825,000
01170PEY8		2039	Dec	Sinker		Pre-Ulm	2,915,000	0	0			2,915,000
01170PEY8		2040	Jun	Sinker		Pre-Ulm	2,975,000	0	0			2,975,000
01170PEY8		2040	Dec	Term		Pre-Ulm	3,060,000	0	0			3,060,000
<b>E091D Total</b>							<b>\$80,870,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$80,870,000</b>		
<b>Home Mortgage Revenue Bonds (FTHB Program) Total</b>							<b>\$652,000,000</b>	<b>\$0</b>	<b>\$107,110,000</b>	<b>\$544,890,000</b>		
<b>Mortgage Revenue Bonds (FTHB Program)</b>												
<b>E0911</b>	<b>Mortgage Revenue Bonds, 2009 Series A-1</b>				<b>Exempt</b>	<b>Prog: 121</b>	<b>Yield: 3.362%</b>	<b>Delivery: 9/30/2010</b>	<b>Underwriter: Merrill Lynch</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
A1	01170RCA8	3.070%	2027	Jun	Sinker	NIBP	900,000	0	240,000	AAA	Aaa	AAA
A1	01170RCA8	3.070%	2027	Dec	Sinker	NIBP	1,750,000	0	430,000			1,320,000
A1	01170RCA8	3.070%	2028	Jun	Sinker	NIBP	1,780,000	0	440,000			1,340,000
A1	01170RCA8	3.070%	2028	Dec	Sinker	NIBP	1,810,000	0	450,000			1,360,000
A1	01170RCA8	3.070%	2029	Jun	Sinker	NIBP	1,840,000	0	460,000			1,380,000
A1	01170RCA8	3.070%	2029	Dec	Sinker	NIBP	1,860,000	0	470,000			1,390,000
A1	01170RCA8	3.070%	2030	Jun	Sinker	NIBP	1,890,000	0	480,000			1,410,000
A1	01170RCA8	3.070%	2030	Dec	Sinker	NIBP	1,920,000	0	480,000			1,440,000
A1	01170RCA8	3.070%	2031	Jun	Sinker	NIBP	1,950,000	0	490,000			1,460,000
A1	01170RCA8	3.070%	2031	Dec	Sinker	NIBP	1,980,000	0	500,000			1,480,000
A1	01170RCA8	3.070%	2032	Jun	Sinker	NIBP	2,010,000	0	500,000			1,510,000
A1	01170RCA8	3.070%	2032	Dec	Sinker	NIBP	2,040,000	0	520,000			1,520,000
A1	01170RCA8	3.070%	2033	Jun	Sinker	NIBP	2,070,000	0	530,000			1,540,000
A1	01170RCA8	3.070%	2033	Dec	Sinker	NIBP	2,100,000	0	530,000			1,570,000
A1	01170RCA8	3.070%	2034	Jun	Sinker	NIBP	2,140,000	0	540,000			1,600,000
A1	01170RCA8	3.070%	2034	Dec	Sinker	NIBP	2,170,000	0	540,000			1,630,000
A1	01170RCA8	3.070%	2035	Jun	Sinker	NIBP	2,200,000	0	540,000			1,660,000
A1	01170RCA8	3.070%	2035	Dec	Sinker	NIBP	2,240,000	0	560,000			1,680,000
A1	01170RCA8	3.070%	2036	Jun	Sinker	NIBP	2,270,000	0	570,000			1,700,000
A1	01170RCA8	3.070%	2036	Dec	Sinker	NIBP	2,310,000	0	570,000			1,740,000
A1	01170RCA8	3.070%	2037	Jun	Sinker	NIBP	2,340,000	0	580,000			1,760,000
A1	01170RCA8	3.070%	2037	Dec	Sinker	NIBP	2,380,000	0	600,000			1,780,000
A1	01170RCA8	3.070%	2038	Jun	Sinker	NIBP	2,410,000	0	605,000			1,805,000
A1	01170RCA8	3.070%	2038	Dec	Sinker	NIBP	2,450,000	0	615,000			1,835,000
A1	01170RCA8	3.070%	2039	Jun	Sinker	NIBP	2,490,000	0	620,000			1,870,000
A1	01170RCA8	3.070%	2039	Dec	Sinker	NIBP	2,530,000	0	630,000			1,900,000
A1	01170RCA8	3.070%	2040	Jun	Sinker	NIBP	2,570,000	0	640,000			1,930,000
A1	01170RCA8	3.070%	2040	Dec	Sinker	NIBP	2,610,000	0	640,000			1,970,000
A1	01170RCA8	3.070%	2041	Jun	Sinker	NIBP	2,650,000	0	650,000			2,000,000
A1	01170RCA8	3.070%	2041	Dec	Term	NIBP	2,690,000	0	640,000			2,050,000
<b>E0911 Total</b>							<b>\$64,350,000</b>	<b>\$0</b>	<b>\$16,060,000</b>	<b>\$48,290,000</b>		
<b>E10A1</b>	<b>Mortgage Revenue Bonds, 2010 Series A</b>				<b>Exempt</b>	<b>Prog: 121</b>	<b>Yield: 3.362%</b>	<b>Delivery: 9/30/2010</b>	<b>Underwriter: Merrill Lynch</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
	01170RAB8	0.450%	2011	Jun	Serial	Market	1,125,000	1,125,000	0	AAA	Aaa	AAA
	01170RAC6	0.550%	2011	Dec	Serial	Market	1,125,000	1,125,000	0			0
	01170RAD4	0.850%	2012	Jun	Serial	Market	1,130,000	1,130,000	0			0
	01170RAE2	0.950%	2012	Dec	Serial	Market	1,135,000	1,135,000	0			0
	01170RAF9	1.050%	2013	Jun	Serial	Market	1,135,000	1,135,000	0			0
	01170RAG7	1.125%	2013	Dec	Serial	Market	1,140,000	1,140,000	0			0
	01170RAH5	1.400%	2014	Jun	Serial	Market	1,150,000	1,150,000	0			0
	01170RAJ1	1.500%	2014	Dec	Serial	Market	1,160,000	1,160,000	0			0

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Mortgage Revenue Bonds (FTHB Program)</b>											
<b>E10A1</b>	<b>Mortgage Revenue Bonds, 2010 Series A</b>			<b>Exempt</b>	<b>Prog: 121</b>	<b>Yield: 3.362%</b>	<b>Delivery: 9/30/2010</b>	<b>Underwriter: Merrill Lynch</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
									AAA	Aaa	AAA
01170RAK8	1.800%	2015	Jun	Serial		Market	1,165,000	1,165,000	0		0
01170RAL6	1.900%	2015	Dec	Serial		Market	1,180,000	1,180,000	0		0
01170RAM4	2.150%	2016	Jun	Serial		Market	1,190,000	1,190,000	0		0
01170RAN2	2.250%	2016	Dec	Serial		Market	1,205,000	0	0		1,205,000
01170RAP7	2.450%	2017	Jun	Serial		Market	1,220,000	0	0		1,220,000
01170RAQ5	2.500%	2017	Dec	Serial		Market	1,235,000	0	0		1,235,000
01170RAR3	2.750%	2018	Jun	Serial		Market	1,250,000	0	0		1,250,000
01170RAS1	2.750%	2018	Dec	Serial		Market	1,270,000	0	0		1,270,000
01170RAT9	3.000%	2019	Jun	Serial		Market	1,285,000	0	0		1,285,000
01170RAU6	3.000%	2019	Dec	Serial		Market	1,305,000	0	0		1,305,000
01170RAV4	3.150%	2020	Jun	Serial		Market	1,330,000	0	0		1,330,000
01170RAW2	3.150%	2020	Dec	Serial		Market	1,350,000	0	0		1,350,000
01170RAX0	4.000%	2021	Jun	Sinker		Market	1,360,000	0	0		1,360,000
01170RAX0	4.000%	2021	Dec	Sinker		Market	1,385,000	0	0		1,385,000
01170RAX0	4.000%	2022	Jun	Sinker		Market	1,415,000	0	0		1,415,000
01170RAX0	4.000%	2022	Dec	Sinker		Market	1,440,000	0	0		1,440,000
01170RAX0	4.000%	2023	Jun	Sinker		Market	1,470,000	0	0		1,470,000
01170RAX0	4.000%	2023	Dec	Sinker		Market	1,500,000	0	0		1,500,000
01170RAX0	4.000%	2024	Jun	Sinker		Market	1,530,000	0	0		1,530,000
01170RAX0	4.000%	2024	Dec	Sinker		Market	1,560,000	0	0		1,560,000
01170RAX0	4.000%	2025	Jun	Sinker		Market	1,590,000	0	0		1,590,000
01170RAX0	4.000%	2025	Dec	Sinker		Market	1,625,000	0	0		1,625,000
01170RAX0	4.000%	2026	Jun	Sinker		Market	1,655,000	0	0		1,655,000
01170RAX0	4.000%	2026	Dec	Sinker		Market	1,690,000	0	0		1,690,000
01170RAX0	4.000%	2027	Jun	Term		Market	825,000	0	0		825,000
					<b>E10A1 Total</b>		<b>\$43,130,000</b>	<b>\$12,635,000</b>	<b>\$0</b>		<b>\$30,495,000</b>
<b>E10B1</b>	<b>Mortgage Revenue Bonds, 2010 Series B</b>			<b>Exempt</b>	<b>Prog: 121</b>	<b>Yield: 3.362%</b>	<b>Delivery: 9/30/2010</b>	<b>Underwriter: Merrill Lynch</b>	<b>AAA</b>	<b>Aaa</b>	<b>AAA</b>
01170RAY8	0.450%	2011	Jun	Serial		Pre-Ulm	375,000	375,000	0		0
01170RBM3	0.550%	2011	Dec	Serial		Pre-Ulm	375,000	375,000	0		0
01170RAZ5	0.850%	2012	Jun	Serial		Pre-Ulm	375,000	375,000	0		0
01170RBN1	0.950%	2012	Dec	Serial		Pre-Ulm	375,000	375,000	0		0
01170RBA9	1.050%	2013	Jun	Serial		Pre-Ulm	380,000	380,000	0		0
01170RBP6	1.125%	2013	Dec	Serial		Pre-Ulm	380,000	380,000	0		0
01170RBB7	1.400%	2014	Jun	Serial		Pre-Ulm	385,000	385,000	0		0
01170RBQ4	1.500%	2014	Dec	Serial		Pre-Ulm	385,000	385,000	0		0
01170RBC5	1.800%	2015	Jun	Serial		Pre-Ulm	390,000	390,000	0		0
01170RBR2	1.900%	2015	Dec	Serial		Pre-Ulm	395,000	395,000	0		0
01170RBD3	2.150%	2016	Jun	Serial		Pre-Ulm	395,000	395,000	0		0
01170RBS0	2.250%	2016	Dec	Serial		Pre-Ulm	400,000	0	0		400,000
01170RBE1	2.450%	2017	Jun	Serial		Pre-Ulm	405,000	0	0		405,000
01170RBT8	2.500%	2017	Dec	Serial		Pre-Ulm	410,000	0	0		410,000
01170RBF8	2.750%	2018	Jun	Serial		Pre-Ulm	415,000	0	0		415,000
01170RBU5	2.750%	2018	Dec	Serial		Pre-Ulm	425,000	0	0		425,000
01170RBG6	3.000%	2019	Jun	Serial		Pre-Ulm	430,000	0	0		430,000
01170RBV3	3.000%	2019	Dec	Serial		Pre-Ulm	435,000	0	0		435,000
01170RBW1	3.150%	2020	Jun	Serial		Pre-Ulm	440,000	0	0		440,000
01170RBH4	3.150%	2020	Dec	Serial		Pre-Ulm	450,000	0	0		450,000
01170RBZ4	3.800%	2021	Jun	Sinker		Pre-Ulm	455,000	0	0		455,000
01170RBZ4	3.800%	2021	Dec	Sinker		Pre-Ulm	465,000	0	0		465,000
01170RBX9	3.500%	2022	Jun	Serial		Pre-Ulm	310,000	0	0		310,000
01170RBZ4	3.800%	2022	Jun	Sinker		Pre-Ulm	160,000	0	0		160,000
01170RBZ4	3.800%	2022	Dec	Sinker		Pre-Ulm	480,000	0	0		480,000
01170RBY7	3.600%	2023	Jun	Serial		Pre-Ulm	335,000	0	0		335,000
01170RBZ4	3.800%	2023	Jun	Sinker		Pre-Ulm	155,000	0	0		155,000
01170RBZ4	3.800%	2023	Dec	Sinker		Pre-Ulm	500,000	0	0		500,000
01170RBZ4	3.800%	2024	Jun	Sinker		Pre-Ulm	505,000	0	0		505,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
<b>Mortgage Revenue Bonds (FTHB Program)</b>												
<b>E10B1</b>	<b>Mortgage Revenue Bonds, 2010 Series B</b>				<b>Exempt</b>	<b>Prog: 121</b>	<b>Yield: 3.362%</b>	<b>Delivery: 9/30/2010</b>	<b>Underwriter: Merrill Lynch</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
									<b>AAA</b>	<b>Aaa</b>	<b>AAA</b>	
01170RBZ4	3.800%	2024	Dec	Sinker		Pre-Ulm	515,000	0	0	515,000		
01170RBZ4	3.800%	2025	Jun	Sinker		Pre-Ulm	525,000	0	0	525,000		
01170RBZ4	3.800%	2025	Dec	Term		Pre-Ulm	535,000	0	0	535,000		
01170RBJ0	4.250%	2026	Jun	Sinker		Pre-Ulm	545,000	0	0	545,000		
01170RBJ0	4.250%	2026	Dec	Sinker		Pre-Ulm	555,000	0	0	555,000		
01170RBJ0	4.250%	2027	Jun	Sinker		Pre-Ulm	570,000	0	0	570,000		
01170RBJ0	4.250%	2027	Dec	Sinker		Pre-Ulm	580,000	0	0	580,000		
01170RBJ0	4.250%	2028	Jun	Sinker		Pre-Ulm	595,000	0	0	595,000		
01170RBJ0	4.250%	2028	Dec	Sinker		Pre-Ulm	605,000	0	0	605,000		
01170RBJ0	4.250%	2029	Jun	Sinker		Pre-Ulm	620,000	0	0	620,000		
01170RBJ0	4.250%	2029	Dec	Sinker		Pre-Ulm	630,000	0	0	630,000		
01170RBJ0	4.250%	2030	Jun	Sinker		Pre-Ulm	645,000	0	0	645,000		
01170RBJ0	4.250%	2030	Dec	Term		Pre-Ulm	655,000	0	0	655,000		
01170RBK7	4.500%	2031	Jun	Sinker		Pre-Ulm	670,000	0	0	670,000		
01170RBK7	4.500%	2031	Dec	Sinker		Pre-Ulm	685,000	0	0	685,000		
01170RBK7	4.500%	2032	Jun	Sinker		Pre-Ulm	700,000	0	0	700,000		
01170RBK7	4.500%	2032	Dec	Sinker		Pre-Ulm	715,000	0	0	715,000		
01170RBK7	4.500%	2033	Jun	Sinker		Pre-Ulm	735,000	0	0	735,000		
01170RBK7	4.500%	2033	Dec	Sinker		Pre-Ulm	750,000	0	0	750,000		
01170RBK7	4.500%	2034	Jun	Sinker		Pre-Ulm	765,000	0	0	765,000		
01170RBK7	4.500%	2034	Dec	Sinker		Pre-Ulm	785,000	0	0	785,000		
01170RBK7	4.500%	2035	Jun	Sinker		Pre-Ulm	800,000	0	0	800,000		
01170RBK7	4.500%	2035	Dec	Term		Pre-Ulm	820,000	0	0	820,000		
01170RBL5	4.625%	2036	Jun	Sinker		Pre-Ulm	840,000	0	0	840,000		
01170RBL5	4.625%	2036	Dec	Sinker		Pre-Ulm	855,000	0	0	855,000		
01170RBL5	4.625%	2037	Jun	Sinker		Pre-Ulm	875,000	0	0	875,000		
01170RBL5	4.625%	2037	Dec	Sinker		Pre-Ulm	895,000	0	0	895,000		
01170RBL5	4.625%	2038	Jun	Sinker		Pre-Ulm	915,000	0	0	915,000		
01170RBL5	4.625%	2038	Dec	Sinker		Pre-Ulm	940,000	0	0	940,000		
01170RBL5	4.625%	2039	Jun	Sinker		Pre-Ulm	960,000	0	0	960,000		
01170RBL5	4.625%	2039	Dec	Sinker		Pre-Ulm	980,000	0	0	980,000		
01170RBL5	4.625%	2040	Jun	Sinker		Pre-Ulm	1,005,000	0	0	1,005,000		
01170RBL5	4.625%	2040	Dec	Term		Pre-Ulm	1,030,000	0	0	1,030,000		
						<b>E10B1 Total</b>	<b>\$35,680,000</b>	<b>\$4,210,000</b>	<b>\$0</b>	<b>\$31,470,000</b>		
<b>E0912</b>	<b>Mortgage Revenue Bonds, 2009 Series A-2</b>				<b>Exempt</b>	<b>Prog: 122</b>	<b>Yield: 2.532%</b>	<b>Delivery: 11/22/2011</b>	<b>Underwriter: Morgan Keegan</b>	<b>AAA</b>	<b>Aaa</b>	<b>AAA</b>
A2	01170RDB5	2.320%	2026	Dec		Sinker	3,160,000	0	945,000	2,215,000		
A2	01170RDB5	2.320%	2027	Jun		Sinker	4,630,000	0	1,365,000	3,265,000		
A2	01170RDB5	2.320%	2027	Dec		Sinker	4,690,000	0	1,370,000	3,320,000		
A2	01170RDB5	2.320%	2028	Jun		Sinker	4,750,000	0	1,430,000	3,320,000		
A2	01170RDB5	2.320%	2028	Dec		Sinker	4,820,000	0	1,430,000	3,390,000		
A2	01170RDB5	2.320%	2029	Jun		Sinker	4,760,000	0	1,430,000	3,330,000		
A2	01170RDB5	2.320%	2029	Dec		Sinker	4,820,000	0	1,430,000	3,390,000		
A2	01170RDB5	2.320%	2030	Jun		Sinker	4,890,000	0	1,430,000	3,460,000		
A2	01170RDB5	2.320%	2030	Dec		Sinker	4,950,000	0	1,460,000	3,490,000		
A2	01170RDB5	2.320%	2031	Jun		Sinker	5,020,000	0	1,490,000	3,530,000		
A2	01170RDB5	2.320%	2031	Dec		Sinker	5,080,000	0	1,520,000	3,560,000		
A2	01170RDB5	2.320%	2032	Jun		Sinker	5,150,000	0	1,540,000	3,610,000		
A2	01170RDB5	2.320%	2032	Dec		Sinker	5,220,000	0	1,550,000	3,670,000		
A2	01170RDB5	2.320%	2033	Jun		Sinker	5,130,000	0	1,530,000	3,600,000		
A2	01170RDB5	2.320%	2033	Dec		Sinker	4,370,000	0	1,300,000	3,070,000		
A2	01170RDB5	2.320%	2034	Jun		Sinker	4,430,000	0	1,320,000	3,110,000		
A2	01170RDB5	2.320%	2034	Dec		Sinker	4,490,000	0	1,330,000	3,160,000		
A2	01170RDB5	2.320%	2035	Jun		Sinker	4,550,000	0	1,350,000	3,200,000		
A2	01170RDB5	2.320%	2035	Dec		Sinker	4,610,000	0	1,360,000	3,250,000		
A2	01170RDB5	2.320%	2036	Jun		Sinker	4,670,000	0	1,380,000	3,290,000		
A2	01170RDB5	2.320%	2036	Dec		Sinker	4,050,000	0	1,190,000	2,860,000		

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Mortgage Revenue Bonds (FTHB Program)</b>											
<b>E0912</b>	<b>Mortgage Revenue Bonds, 2009 Series A-2</b>				<b>Exempt</b>	<b>Prog: 122</b>	<b>Yield: 2.532%</b>	<b>Delivery: 11/22/2011</b>	<b>Underwriter: Morgan Keegan</b>	<b>AAA</b>	<b>Aaa AAA</b>
A2	01170RDB5	2.320%	2037	Jun	Sinker	NIBP	3,700,000	0	1,090,000	2,610,000	
A2	01170RDB5	2.320%	2037	Dec	Sinker	NIBP	3,750,000	0	1,120,000	2,630,000	
A2	01170RDB5	2.320%	2038	Jun	Sinker	NIBP	3,600,000	0	1,070,000	2,530,000	
A2	01170RDB5	2.320%	2038	Dec	Sinker	NIBP	2,670,000	0	790,000	1,880,000	
A2	01170RDB5	2.320%	2039	Jun	Sinker	NIBP	2,710,000	0	790,000	1,920,000	
A2	01170RDB5	2.320%	2039	Dec	Sinker	NIBP	2,740,000	0	820,000	1,920,000	
A2	01170RDB5	2.320%	2040	Jun	Sinker	NIBP	2,780,000	0	830,000	1,950,000	
A2	01170RDB5	2.320%	2040	Dec	Sinker	NIBP	2,820,000	0	840,000	1,980,000	
A2	01170RDB5	2.320%	2041	Jun	Sinker	NIBP	2,850,000	0	845,000	2,005,000	
A2	01170RDB5	2.320%	2041	Dec	Term	NIBP	2,890,000	0	835,000	2,055,000	
<b>E0912 Total</b>							<b>\$128,750,000</b>	<b>\$0</b>	<b>\$38,180,000</b>	<b>\$90,570,000</b>	
<b>E11A1</b>	<b>Mortgage Revenue Bonds, 2011 Series A</b>				<b>Taxable</b>	<b>Prog: 122</b>	<b>Yield: N/A</b>	<b>Delivery: 11/22/2011</b>	<b>Underwriter: Morgan Keegan</b>	<b>AAA</b>	<b>Aaa AAA</b>
	01170RDA7	2.800%	2015	Jun	Sinker	Taxable	200,000	80,000	120,000	0	
	01170RDA7	2.800%	2015	Dec	Sinker	Taxable	225,000	70,000	155,000	0	
	01170RDA7	2.800%	2016	Jun	Sinker	Taxable	290,000	70,000	220,000	0	
	01170RDA7	2.800%	2016	Dec	Sinker	Taxable	390,000	0	330,000	60,000	
	01170RDA7	2.800%	2017	Jun	Sinker	Taxable	490,000	0	420,000	70,000	
	01170RDA7	2.800%	2017	Dec	Sinker	Taxable	590,000	0	500,000	90,000	
	01170RDA7	2.800%	2018	Jun	Sinker	Taxable	690,000	0	585,000	105,000	
	01170RDA7	2.800%	2018	Dec	Sinker	Taxable	790,000	0	670,000	120,000	
	01170RDA7	2.800%	2019	Jun	Sinker	Taxable	890,000	0	755,000	135,000	
	01170RDA7	2.800%	2019	Dec	Sinker	Taxable	990,000	0	840,000	150,000	
	01170RDA7	2.800%	2020	Jun	Sinker	Taxable	1,090,000	0	930,000	160,000	
	01170RDA7	2.800%	2020	Dec	Sinker	Taxable	1,190,000	0	1,010,000	180,000	
	01170RDA7	2.800%	2021	Jun	Sinker	Taxable	1,290,000	0	1,095,000	195,000	
	01170RDA7	2.800%	2021	Dec	Sinker	Taxable	1,390,000	0	1,180,000	210,000	
	01170RDA7	2.800%	2022	Jun	Sinker	Taxable	1,490,000	0	1,265,000	225,000	
	01170RDA7	2.800%	2022	Dec	Sinker	Taxable	1,600,000	0	1,355,000	245,000	
	01170RDA7	2.800%	2023	Jun	Sinker	Taxable	1,700,000	0	1,445,000	255,000	
	01170RDA7	2.800%	2023	Dec	Sinker	Taxable	1,800,000	0	1,525,000	275,000	
	01170RDA7	2.800%	2024	Jun	Sinker	Taxable	1,900,000	0	1,615,000	285,000	
	01170RDA7	2.800%	2024	Dec	Sinker	Taxable	2,000,000	0	1,700,000	300,000	
	01170RDA7	2.800%	2025	Jun	Sinker	Taxable	2,100,000	0	1,785,000	315,000	
	01170RDA7	2.800%	2025	Dec	Sinker	Taxable	2,200,000	0	1,870,000	330,000	
	01170RDA7	2.800%	2026	Jun	Sinker	Taxable	2,300,000	0	1,950,000	350,000	
	01170RDA7	2.800%	2026	Dec	Term	Taxable	1,350,000	0	1,140,000	210,000	
<b>E11A1 Total</b>							<b>\$28,945,000</b>	<b>\$220,000</b>	<b>\$24,460,000</b>	<b>\$4,265,000</b>	
<b>E11B1</b>	<b>Mortgage Revenue Bonds, 2011 Series B</b>				<b>Exempt</b>	<b>Prog: 122</b>	<b>Yield: 2.532%</b>	<b>Delivery: 11/22/2011</b>	<b>Underwriter: Morgan Keegan</b>	<b>AAA</b>	<b>Aaa AAA</b>
B1	01170RCB6	0.400%	2012	Dec	Serial	Pre-Ulm	1,175,000	1,175,000	0	0	
B1	01170RCC4	0.700%	2013	Jun	Serial	Pre-Ulm	2,980,000	2,980,000	0	0	
B1	01170RCD2	0.800%	2013	Dec	Serial	Pre-Ulm	3,000,000	3,000,000	0	0	
B1	01170RCE0	1.200%	2014	Jun	Serial	Pre-Ulm	3,025,000	3,025,000	0	0	
B1	01170RCF7	1.350%	2014	Dec	Serial	Pre-Ulm	3,050,000	3,050,000	0	0	
B1	01170RCG5	1.700%	2015	Jun	Serial	Pre-Ulm	2,920,000	2,920,000	0	0	
B1	01170RCH3	1.800%	2015	Dec	Serial	Pre-Ulm	2,930,000	2,930,000	0	0	
B1	01170RCJ9	2.100%	2016	Jun	Serial	Pre-Ulm	2,905,000	2,905,000	0	0	
B1	01170RCK6	2.200%	2016	Dec	Serial	Pre-Ulm	2,845,000	0	0	2,845,000	
B1	01170RCL4	2.400%	2017	Jun	Serial	Pre-Ulm	2,790,000	0	0	2,790,000	
B1	01170RCM2	2.500%	2017	Dec	Serial	Pre-Ulm	2,735,000	0	0	2,735,000	
B1	01170RCN0	2.700%	2018	Jun	Serial	Pre-Ulm	2,690,000	0	0	2,690,000	
B1	01170RCP5	2.800%	2018	Dec	Serial	Pre-Ulm	2,645,000	0	0	2,645,000	
B1	01170RCQ3	3.000%	2019	Jun	Serial	Pre-Ulm	2,600,000	0	0	2,600,000	
B1	01170RCR1	3.100%	2019	Dec	Serial	Pre-Ulm	2,560,000	0	0	2,560,000	
B1	01170RCS9	3.300%	2020	Jun	Serial	Pre-Ulm	2,520,000	0	0	2,520,000	
B1	01170RCT7	3.300%	2020	Dec	Serial	Pre-Ulm	2,485,000	0	0	2,485,000	

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
<b>Mortgage Revenue Bonds (FTHB Program)</b>												
<b>E11B1</b>	<b>Mortgage Revenue Bonds, 2011 Series B</b>				<b>Exempt</b>	<b>Prog: 122</b>	<b>Yield: 2.532%</b>	<b>Delivery: 11/22/2011</b>	<b>Underwriter: Morgan Keegan</b>	<b>S and P AAA</b>	<b>Moody's Aaa</b>	<b>Fitch AAA</b>
B1	01170RCU4	3.375%	2021	Jun	Serial	Pre-Ulm	2,450,000	0	0	2,450,000		
B1	01170RCV2	3.375%	2021	Dec	Serial	Pre-Ulm	2,420,000	0	0	2,420,000		
B1	01170RCW0	3.600%	2022	Jun	Serial	Pre-Ulm	2,390,000	0	0	2,390,000		
B1	01170RCX8	3.600%	2022	Dec	Serial	Pre-Ulm	2,360,000	0	0	2,360,000		
B1	01170RCY6	3.750%	2023	Jun	Serial	Pre-Ulm	1,415,000	0	0	1,415,000		
B2	01170RCZ3	4.050%	2023	Jun	Sinker	Pre-Ulm	915,000	0	0	915,000		
B2	01170RCZ3	4.050%	2023	Dec	Sinker	Pre-Ulm	2,310,000	0	0	2,310,000		
B2	01170RCZ3	4.050%	2024	Jun	Sinker	Pre-Ulm	2,285,000	0	0	2,285,000		
B2	01170RCZ3	4.050%	2024	Dec	Sinker	Pre-Ulm	2,265,000	0	0	2,265,000		
B2	01170RCZ3	4.050%	2025	Jun	Sinker	Pre-Ulm	2,250,000	0	0	2,250,000		
B2	01170RCZ3	4.050%	2025	Dec	Sinker	Pre-Ulm	2,230,000	0	0	2,230,000		
B2	01170RCZ3	4.050%	2026	Jun	Term	Pre-Ulm	2,215,000	0	0	2,215,000		
<b>E11B1 Total</b>							<b>\$71,360,000</b>	<b>\$21,985,000</b>	<b>\$0</b>	<b>\$49,375,000</b>		
<b>Mortgage Revenue Bonds (FTHB Program) Total</b>							<b>\$372,215,000</b>	<b>\$39,050,000</b>	<b>\$78,700,000</b>	<b>\$254,465,000</b>		
<b>Collateralized Bonds (Veterans Mortgage Program)</b>												
<b>C0711</b>	<b>Veterans Collateralized Bonds, 2007 &amp; 2008 First</b>				<b>Exempt</b>	<b>Prog: 208</b>	<b>Yield: 5.023%</b>	<b>Delivery: 12/18/2007</b>	<b>Underwriter: Merrill Lynch</b>	<b>S and P AAA</b>	<b>Moody's Aaa</b>	<b>Fitch AAA</b>
A1	0118323Z3	3.250%	2009	Jun	Serial		1,310,000	1,310,000	0	0		
A1	0118324A7	3.300%	2010	Jun	Serial		1,355,000	1,355,000	0	0		
A1	0118324B5	3.400%	2011	Jun	Serial		1,405,000	1,390,000	15,000	0		
A1	0118324C3	3.450%	2012	Jun	Serial		1,455,000	1,110,000	345,000	0		
A1	0118324D1	3.500%	2013	Jun	Serial		1,510,000	780,000	730,000	0		
A1	0118324E9	3.625%	2014	Jun	Serial		1,565,000	570,000	995,000	0		
A1	0118324F6	3.750%	2015	Jun	Serial		1,625,000	525,000	1,100,000	0		
A1	0118324G4	3.875%	2016	Jun	Serial		1,685,000	450,000	1,235,000	0		
A1	0118324H2	4.000%	2017	Jun	Serial		1,750,000	0	1,300,000	450,000		
A2	0118324N9	4.900%	2022	Jun	Term	AMT	6,855,000	0	5,085,000	1,770,000		
A2	0118324T6	5.125%	2027	Jun	Term	AMT	8,685,000	0	6,505,000	2,180,000		
A2	0118324Z2	5.200%	2033	Jun	Term	AMT	13,685,000	0	10,235,000	3,450,000		
8	0118325E8	5.250%	2038	Jun	Term	AMT	15,000,000	0	11,265,000	3,735,000		
<b>C0711 Total</b>							<b>\$57,885,000</b>	<b>\$7,490,000</b>	<b>\$38,810,000</b>	<b>\$11,585,000</b>		
<b>C1611</b>	<b>Veterans Collateralized Bonds, 2016 First</b>				<b>Exempt</b>	<b>Prog: 210</b>	<b>Yield: 2.565%</b>	<b>Delivery: 7/27/2016</b>	<b>Underwriter: Raymond James</b>	<b>S and P AAA</b>	<b>Moody's Aaa</b>	<b>Fitch N/A</b>
A2	011839HT7	0.650%	2017	Jun	Serial	AMT	600,000	0	0	600,000		
A2	011839HU4	0.700%	2017	Dec	Serial	AMT	635,000	0	0	635,000		
A2	011839HV2	0.800%	2018	Jun	Serial	AMT	645,000	0	0	645,000		
A2	011839HW0	0.900%	2018	Dec	Serial	AMT	640,000	0	0	640,000		
A2	011839HX8	0.950%	2019	Jun	Serial	AMT	640,000	0	0	640,000		
A2	011839HY6	1.050%	2019	Dec	Serial	AMT	640,000	0	0	640,000		
A2	011839HZ3	1.150%	2020	Jun	Serial	AMT	640,000	0	0	640,000		
A2	011839JA6	1.250%	2020	Dec	Serial	AMT	650,000	0	0	650,000		
A2	011839JB4	1.350%	2021	Jun	Serial	AMT	650,000	0	0	650,000		
A2	011839JC2	1.450%	2021	Dec	Serial	AMT	655,000	0	0	655,000		
A2	011839JD0	1.550%	2022	Jun	Serial	AMT	650,000	0	0	650,000		
A2	011839JE8	1.650%	2022	Dec	Serial	AMT	660,000	0	0	660,000		
A2	011839JF5	1.700%	2023	Jun	Serial	AMT	660,000	0	0	660,000		
A2	011839JG3	1.800%	2023	Dec	Serial	AMT	665,000	0	0	665,000		
A2	011839JH1	1.850%	2024	Jun	Serial	AMT	670,000	0	0	670,000		
A2	011839JJ7	1.950%	2024	Dec	Serial	AMT	685,000	0	0	685,000		
A2	011839JK4	2.050%	2025	Jun	Serial	AMT	700,000	0	0	700,000		
A2	011839JL2	2.150%	2025	Dec	Serial	AMT	715,000	0	0	715,000		
A2	011839JM0	2.200%	2026	Jun	Serial	AMT	720,000	0	0	720,000		
A2	011839JN8	2.250%	2026	Dec	Serial	AMT	725,000	0	0	725,000		
A2	011839JP3	2.350%	2027	Jun	Serial	AMT	730,000	0	0	730,000		
A2	011839JQ1	2.400%	2027	Dec	Serial	AMT	745,000	0	0	745,000		
A2	011839JR9	2.450%	2028	Jun	Serial	AMT	745,000	0	0	745,000		

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount			
<b>Collateralized Bonds (Veterans Mortgage Program)</b>													
<b>C1611</b>	<b>Veterans Collateralized Bonds, 2016 First</b>				<b>Exempt</b>	<b>Prog: 210</b>	<b>Yield: 2.565%</b>	<b>Delivery: 7/27/2016</b>	<b>Underwriter: Raymond James</b>	<b>S and P</b>	<b>Moodys</b>	<b>Fitch</b>	
A2	011839JS7	2.500%	2028	Dec	Serial	AMT	760,000	0	0	760,000	AAA	Aaa	N/A
A2	011839JT5	2.550%	2029	Jun	Serial	AMT	770,000	0	0	770,000			
A2	011839JU2	2.600%	2029	Dec	Serial	AMT	785,000	0	0	785,000			
A2	011839JX6	2.650%	2030	Jun	Serial	AMT	795,000	0	0	795,000			
A2	011839JV0	2.750%	2030	Dec	Serial	AMT	825,000	0	0	825,000			
A2	011839JZ1	2.850%	2031	Jun	Serial	AMT	825,000	0	0	825,000			
A2	011839JW8	2.900%	2031	Dec	Serial	AMT	835,000	0	0	835,000			
A2	011839JY4	3.000%	2032	Jun	Sinker	AMT	850,000	0	0	850,000			
A2	011839JY4	3.000%	2032	Dec	Sinker	AMT	845,000	0	0	845,000			
A2	011839JY4	3.000%	2033	Jun	Sinker	AMT	870,000	0	0	870,000			
A2	011839JY4	3.000%	2033	Dec	Term	AMT	880,000	0	0	880,000			
A2	011839KA4	3.100%	2034	Jun	Sinker	AMT	905,000	0	0	905,000			
A2	011839KA4	3.100%	2034	Dec	Sinker	AMT	930,000	0	0	930,000			
A2	011839KA4	3.100%	2035	Jun	Sinker	AMT	875,000	0	0	875,000			
A2	011839KA4	3.100%	2035	Dec	Term	AMT	935,000	0	0	935,000			
A2	011839KC0	3.200%	2036	Jun	Sinker	AMT	965,000	0	0	965,000			
A2	011839KC0	3.200%	2036	Dec	Sinker	AMT	990,000	0	0	990,000			
A2	011839KC0	3.200%	2037	Jun	Sinker	AMT	1,015,000	0	0	1,015,000			
A1	011839HS9	2.850%	2037	Dec	Serial		860,000	0	0	860,000			
A2	011839KC0	3.200%	2037	Dec	Term	AMT	170,000	0	0	170,000			
<b>C1611 Total</b>							<b>\$32,150,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$32,150,000</b>			
<b>C1612</b>	<b>Veterans Collateralized Bonds, 2016 Second</b>				<b>Exempt</b>	<b>Prog: 210</b>	<b>Yield: 2.565%</b>	<b>Delivery: 7/27/2016</b>	<b>Underwriter: Raymond James</b>	<b>AAA</b>	<b>Aaa</b>	<b>N/A</b>	
	011839LR6	1.250%	2022	Jun	Serial		345,000	0	0	345,000			
	011839LS4	1.350%	2022	Dec	Serial		345,000	0	0	345,000			
	011839LT2	1.400%	2023	Jun	Serial		350,000	0	0	350,000			
	011839LU9	1.500%	2023	Dec	Serial		355,000	0	0	355,000			
	011839LV7	1.550%	2024	Jun	Serial		355,000	0	0	355,000			
	011839LW5	1.650%	2024	Dec	Serial		360,000	0	0	360,000			
	011839LX3	1.750%	2025	Jun	Serial		365,000	0	0	365,000			
	011839LY1	1.850%	2025	Dec	Serial		370,000	0	0	370,000			
	011839LZ8	1.900%	2026	Jun	Serial		370,000	0	0	370,000			
	011839MA2	1.950%	2026	Dec	Serial		375,000	0	0	375,000			
	011839MB0	2.050%	2027	Jun	Serial		380,000	0	0	380,000			
	011839MC8	2.100%	2027	Dec	Serial		385,000	0	0	385,000			
	011839MD6	2.150%	2028	Jun	Serial		390,000	0	0	390,000			
	011839ME4	2.200%	2028	Dec	Serial		395,000	0	0	395,000			
	011839MN4	2.250%	2029	Jun	Serial		405,000	0	0	405,000			
	011839MF1	2.300%	2029	Dec	Serial		410,000	0	0	410,000			
	011839MP9	2.350%	2030	Jun	Serial		415,000	0	0	415,000			
	011839MG9	2.450%	2030	Dec	Serial		420,000	0	0	420,000			
	011839MQ7	2.550%	2031	Jun	Serial		430,000	0	0	430,000			
	011839MH7	2.600%	2031	Dec	Serial		435,000	0	0	435,000			
	011839MJ3	2.700%	2032	Jun	Sinker		445,000	0	0	445,000			
	011839MJ3	2.700%	2032	Dec	Sinker		450,000	0	0	450,000			
	011839MJ3	2.700%	2033	Jun	Sinker		460,000	0	0	460,000			
	011839MJ3	2.700%	2033	Dec	Term		465,000	0	0	465,000			
	011839MK0	2.800%	2034	Jun	Sinker		475,000	0	0	475,000			
	011839MK0	2.800%	2034	Dec	Sinker		485,000	0	0	485,000			
	011839MK0	2.800%	2035	Jun	Sinker		490,000	0	0	490,000			
	011839MK0	2.800%	2035	Dec	Term		500,000	0	0	500,000			
	011839MR5	2.900%	2036	Jun	Sinker		510,000	0	0	510,000			
	011839MR5	2.900%	2036	Dec	Sinker		520,000	0	0	520,000			
	011839MR5	2.900%	2037	Jun	Sinker		530,000	0	0	530,000			
	011839MR5	2.900%	2037	Dec	Term		535,000	0	0	535,000			
	011839MM6	3.000%	2038	Jun	Sinker		545,000	0	0	545,000			
	011839MM6	3.000%	2038	Dec	Sinker		560,000	0	0	560,000			

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Collateralized Bonds (Veterans Mortgage Program)</b>											
<b>C1612</b>	<b>Veterans Collateralized Bonds, 2016 Second</b>			<b>Exempt</b>	<b>Prog: 210</b>	<b>Yield: 2.565%</b>	<b>Delivery: 7/27/2016</b>	<b>Underwriter: Raymond James</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
011839MM6	3.000%	2039	Jun	Sinker			570,000	0	0	570,000	
011839MM6	3.000%	2039	Dec	Term			580,000	0	0	580,000	
011839ML8	3.050%	2040	Jun	Sinker			150,000	0	0	150,000	
011839ML8	3.050%	2040	Dec	Sinker			155,000	0	0	155,000	
011839ML8	3.050%	2041	Jun	Sinker			155,000	0	0	155,000	
011839ML8	3.050%	2041	Dec	Sinker			160,000	0	0	160,000	
011839ML8	3.050%	2042	Jun	Sinker			160,000	0	0	160,000	
011839ML8	3.050%	2042	Dec	Sinker			165,000	0	0	165,000	
011839ML8	3.050%	2043	Jun	Sinker			170,000	0	0	170,000	
011839ML8	3.050%	2043	Dec	Sinker			170,000	0	0	170,000	
011839ML8	3.050%	2044	Jun	Sinker			175,000	0	0	175,000	
011839ML8	3.050%	2044	Dec	Sinker			180,000	0	0	180,000	
011839ML8	3.050%	2045	Jun	Sinker			180,000	0	0	180,000	
011839ML8	3.050%	2045	Dec	Sinker			95,000	0	0	95,000	
011839ML8	3.050%	2046	Jun	Sinker			80,000	0	0	80,000	
011839ML8	3.050%	2046	Dec	Term			80,000	0	0	80,000	
<b>C1612 Total</b>							<b>\$17,850,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$17,850,000</b>	
<b>Collateralized Bonds (Veterans Mortgage Program) Total</b>							<b>\$107,885,000</b>	<b>\$7,490,000</b>	<b>\$38,810,000</b>	<b>\$61,585,000</b>	
<b>General Mortgage Revenue Bonds II</b>											
<b>GM12A</b>	<b>General Mortgage Revenue Bonds II, 2012 Series A</b>			<b>Exempt</b>	<b>Prog: 405</b>	<b>Yield: 3.653%</b>	<b>Delivery: 7/11/2012</b>	<b>Underwriter: BofA Merrill Lynch</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
01170RDC3	0.350%	2012	Dec	Serial		Pre-Ulm	235,000	235,000	0	0	
01170RDD1	0.400%	2013	Jun	Serial		Pre-Ulm	1,445,000	1,445,000	0	0	
01170RDE9	0.500%	2013	Dec	Serial		Pre-Ulm	1,480,000	1,480,000	0	0	
01170RDF6	0.600%	2014	Jun	Serial		Pre-Ulm	1,520,000	1,520,000	0	0	
01170RDG4	0.800%	2014	Dec	Serial		Pre-Ulm	1,560,000	1,560,000	0	0	
01170RDH2	0.950%	2015	Jun	Serial		Pre-Ulm	1,600,000	1,600,000	0	0	
01170RDJ8	1.050%	2015	Dec	Serial		Pre-Ulm	1,640,000	1,640,000	0	0	
01170RDK5	1.150%	2016	Jun	Serial		Pre-Ulm	1,680,000	1,680,000	0	0	
01170RDL3	1.300%	2016	Dec	Serial		Pre-Ulm	1,725,000	0	0	1,725,000	
01170RDM1	1.500%	2017	Jun	Serial		Pre-Ulm	1,765,000	0	0	1,765,000	
01170RDN9	1.650%	2017	Dec	Serial		Pre-Ulm	1,810,000	0	0	1,810,000	
01170RDP4	1.850%	2018	Jun	Serial		Pre-Ulm	1,860,000	0	0	1,860,000	
01170RDQ2	1.950%	2018	Dec	Serial		Pre-Ulm	1,905,000	0	0	1,905,000	
01170RDR0	2.125%	2019	Jun	Serial		Pre-Ulm	1,955,000	0	0	1,955,000	
01170RDS8	2.250%	2019	Dec	Serial		Pre-Ulm	2,005,000	0	0	2,005,000	
01170RDT6	2.500%	2020	Jun	Serial		Pre-Ulm	2,055,000	0	0	2,055,000	
01170RDU3	2.500%	2020	Dec	Serial		Pre-Ulm	2,105,000	0	0	2,105,000	
01170RDV1	2.875%	2021	Jun	Serial		Pre-Ulm	2,160,000	0	0	2,160,000	
01170RDW9	2.875%	2021	Dec	Serial		Pre-Ulm	2,215,000	0	0	2,215,000	
01170RDX7	3.000%	2022	Jun	Serial		Pre-Ulm	2,275,000	0	0	2,275,000	
01170RDY5	3.000%	2022	Dec	Serial		Pre-Ulm	2,330,000	0	0	2,330,000	
01170RDZ2	3.125%	2023	Jun	Serial		Pre-Ulm	2,390,000	0	0	2,390,000	
01170REA6	3.125%	2023	Dec	Serial		Pre-Ulm	2,450,000	0	0	2,450,000	
01170REB4	3.250%	2024	Jun	Serial		Pre-Ulm	2,515,000	0	0	2,515,000	
01170REC2	3.250%	2024	Dec	Serial		Pre-Ulm	2,575,000	0	0	2,575,000	
01170RED0	3.500%	2025	Jun	Sinker		Pre-Ulm	2,645,000	0	0	2,645,000	
01170RED0	3.500%	2025	Dec	Sinker		Pre-Ulm	2,710,000	0	0	2,710,000	
01170RED0	3.500%	2026	Jun	Sinker		Pre-Ulm	2,780,000	0	0	2,780,000	
01170RED0	3.500%	2026	Dec	Sinker		Pre-Ulm	2,850,000	0	0	2,850,000	
01170RED0	3.500%	2027	Jun	Sinker		Pre-Ulm	2,920,000	0	0	2,920,000	
01170RED0	3.500%	2027	Dec	Term		Pre-Ulm	2,995,000	0	0	2,995,000	
01170REE8	4.000%	2028	Jun	Sinker		Pre-Ulm	3,020,000	0	0	3,020,000	
01170REE8	4.000%	2028	Dec	Sinker		Pre-Ulm	3,050,000	0	0	3,050,000	
01170REG3	4.000%	2028	Dec	Sinker		Pre-Ulm	45,000	0	35,000	10,000	

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>General Mortgage Revenue Bonds II</b>											
<b>GM12A General Mortgage Revenue Bonds II, 2012 Series A</b>				<b>Exempt</b>	<b>Prog: 405</b>	<b>Yield: 3.653%</b>	<b>Delivery: 7/11/2012</b>	<b>Underwriter: BofA Merrill Lynch</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
									<b>AA+</b>	<b>N/A</b>	<b>AA+</b>
01170REG3	4.000%	2029	Jun	Sinker		Pre-Ulm	150,000	0	100,000		50,000
01170REE8	4.000%	2029	Jun	Sinker		Pre-Ulm	3,025,000	0	0		3,025,000
01170REG3	4.000%	2029	Dec	Sinker		Pre-Ulm	255,000	0	155,000		100,000
01170REE8	4.000%	2029	Dec	Sinker		Pre-Ulm	3,005,000	0	0		3,005,000
01170REE8	4.000%	2030	Jun	Sinker		Pre-Ulm	2,980,000	0	0		2,980,000
01170REG3	4.000%	2030	Jun	Sinker		Pre-Ulm	365,000	0	220,000		145,000
01170REG3	4.000%	2030	Dec	Sinker		Pre-Ulm	470,000	0	280,000		190,000
01170REE8	4.000%	2030	Dec	Sinker		Pre-Ulm	2,965,000	0	0		2,965,000
01170REG3	4.000%	2031	Jun	Sinker		Pre-Ulm	585,000	0	355,000		230,000
01170REE8	4.000%	2031	Jun	Sinker		Pre-Ulm	2,940,000	0	0		2,940,000
01170REE8	4.000%	2031	Dec	Sinker		Pre-Ulm	2,920,000	0	0		2,920,000
01170REG3	4.000%	2031	Dec	Sinker		Pre-Ulm	695,000	0	425,000		270,000
01170REG3	4.000%	2032	Jun	Sinker		Pre-Ulm	815,000	0	495,000		320,000
01170REE8	4.000%	2032	Jun	Sinker		Pre-Ulm	2,895,000	0	0		2,895,000
01170REE8	4.000%	2032	Dec	Term		Pre-Ulm	2,880,000	0	0		2,880,000
01170REG3	4.000%	2032	Dec	Sinker		Pre-Ulm	925,000	0	560,000		365,000
01170REF5	4.125%	2033	Jun	Sinker		Pre-Ulm	2,905,000	0	0		2,905,000
01170REG3	4.000%	2033	Jun	Sinker		Pre-Ulm	1,045,000	0	635,000		410,000
01170REG3	4.000%	2033	Dec	Sinker		Pre-Ulm	1,160,000	0	710,000		450,000
01170REF5	4.125%	2033	Dec	Sinker		Pre-Ulm	2,890,000	0	0		2,890,000
01170REG3	4.000%	2034	Jun	Sinker		Pre-Ulm	1,285,000	0	780,000		505,000
01170REF5	4.125%	2034	Jun	Sinker		Pre-Ulm	2,870,000	0	0		2,870,000
01170REG3	4.000%	2034	Dec	Sinker		Pre-Ulm	1,405,000	0	855,000		550,000
01170REF5	4.125%	2034	Dec	Sinker		Pre-Ulm	2,855,000	0	0		2,855,000
01170REG3	4.000%	2035	Jun	Sinker		Pre-Ulm	1,540,000	0	935,000		605,000
01170REF5	4.125%	2035	Jun	Sinker		Pre-Ulm	2,830,000	0	0		2,830,000
01170REF5	4.125%	2035	Dec	Sinker		Pre-Ulm	2,815,000	0	0		2,815,000
01170REG3	4.000%	2035	Dec	Sinker		Pre-Ulm	1,665,000	0	1,010,000		655,000
01170REF5	4.125%	2036	Jun	Sinker		Pre-Ulm	2,795,000	0	0		2,795,000
01170REG3	4.000%	2036	Jun	Sinker		Pre-Ulm	1,800,000	0	1,095,000		705,000
01170REF5	4.125%	2036	Dec	Sinker		Pre-Ulm	2,785,000	0	0		2,785,000
01170REG3	4.000%	2036	Dec	Sinker		Pre-Ulm	1,925,000	0	1,170,000		755,000
01170REG3	4.000%	2037	Jun	Sinker		Pre-Ulm	300,000	0	185,000		115,000
01170REF5	4.125%	2037	Jun	Sinker		Pre-Ulm	645,000	0	0		645,000
01170REG3	4.000%	2037	Dec	Sinker		Pre-Ulm	325,000	0	195,000		130,000
01170REF5	4.125%	2037	Dec	Term		Pre-Ulm	645,000	0	0		645,000
01170REH1	4.300%	2038	Jun	Sinker		Pre-Ulm	640,000	0	0		640,000
01170REG3	4.000%	2038	Jun	Sinker		Pre-Ulm	360,000	0	220,000		140,000
01170REG3	4.000%	2038	Dec	Sinker		Pre-Ulm	390,000	0	240,000		150,000
01170REH1	4.300%	2038	Dec	Sinker		Pre-Ulm	635,000	0	0		635,000
01170REG3	4.000%	2039	Jun	Sinker		Pre-Ulm	420,000	0	250,000		170,000
01170REH1	4.300%	2039	Jun	Sinker		Pre-Ulm	635,000	0	0		635,000
01170REG3	4.000%	2039	Dec	Sinker		Pre-Ulm	450,000	0	275,000		175,000
01170REH1	4.300%	2039	Dec	Sinker		Pre-Ulm	635,000	0	0		635,000
01170REG3	4.000%	2040	Jun	Term		Pre-Ulm	3,270,000	0	1,970,000		1,300,000
01170REH1	4.300%	2040	Jun	Sinker		Pre-Ulm	630,000	0	0		630,000
01170REH1	4.300%	2040	Dec	Term		Pre-Ulm	3,200,000	0	0		3,200,000
						<b>GM12A Total</b>	<b>\$145,890,000</b>		<b>\$11,160,000</b>	<b>\$13,150,000</b>	<b>\$121,580,000</b>
<b>GM16A General Mortgage Revenue Bonds II, 2016 Series A</b>				<b>Exempt</b>	<b>Prog: 406</b>	<b>Yield: 2.532%</b>	<b>Delivery: 8/24/2016</b>	<b>Underwriter: Wells Fargo</b>	<b>AA+</b>	<b>N/A</b>	<b>AA+</b>
01170REL2	0.450%	2017	Jun	Serial			1,195,000	0	0		1,195,000
01170REM0	0.500%	2017	Dec	Serial			1,345,000	0	0		1,345,000
01170REN8	0.700%	2018	Jun	Serial			2,055,000	0	0		2,055,000
01170REP3	0.750%	2018	Dec	Serial			2,065,000	0	0		2,065,000
01170REQ1	0.900%	2019	Jun	Serial			2,075,000	0	0		2,075,000
01170RER9	0.950%	2019	Dec	Serial			2,090,000	0	0		2,090,000
01170RES7	1.050%	2020	Jun	Serial			2,100,000	0	0		2,100,000

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
<b>General Mortgage Revenue Bonds II</b>												
<b>GM16A</b>	<b>General Mortgage Revenue Bonds II, 2016 Series A</b>				<b>Exempt</b>	<b>Prog: 406</b>	<b>Yield: 2.532%</b>	<b>Delivery: 8/24/2016</b>	<b>Underwriter: Wells Fargo</b>	<b>S and P</b>	<b>Moodys</b>	<b>Fitch</b>
									<b>AA+</b>	<b>N/A</b>	<b>AA+</b>	
01170RET5	1.100%	2020	Dec	Serial			2,110,000	0	0		2,110,000	
01170REU2	1.250%	2021	Jun	Serial			2,125,000	0	0		2,125,000	
01170REV0	1.300%	2021	Dec	Serial			2,145,000	0	0		2,145,000	
01170REW8	1.500%	2022	Jun	Serial			2,160,000	0	0		2,160,000	
01170REX6	1.550%	2022	Dec	Serial			2,180,000	0	0		2,180,000	
01170REY4	1.700%	2023	Jun	Serial			2,200,000	0	0		2,200,000	
01170REZ1	1.750%	2023	Dec	Serial			2,225,000	0	0		2,225,000	
01170RFA5	1.850%	2024	Jun	Serial			2,245,000	0	0		2,245,000	
01170RFB3	1.900%	2024	Dec	Serial			2,265,000	0	0		2,265,000	
01170RFC1	2.000%	2025	Jun	Serial			2,295,000	0	0		2,295,000	
01170RFD9	2.050%	2025	Dec	Serial			2,315,000	0	0		2,315,000	
01170RFE7	2.150%	2026	Jun	Serial			2,345,000	0	0		2,345,000	
01170RFF4	2.200%	2026	Dec	Serial			2,375,000	0	0		2,375,000	
01170RFG2	2.250%	2027	Jun	Serial			2,400,000	0	0		2,400,000	
01170RFH0	2.300%	2027	Dec	Serial			2,430,000	0	0		2,430,000	
01170RFM9	3.000%	2028	Jun	Sinker			2,040,000	0	0		2,040,000	
01170RFN7	3.500%	2028	Jun	Sinker		PAC	265,000	0	0		265,000	
01170RFN7	3.500%	2028	Dec	Sinker		PAC	270,000	0	0		270,000	
01170RFM9	3.000%	2028	Dec	Sinker			2,075,000	0	0		2,075,000	
01170RFM9	3.000%	2029	Jun	Sinker			2,115,000	0	0		2,115,000	
01170RFN7	3.500%	2029	Jun	Sinker		PAC	275,000	0	0		275,000	
01170RFM9	3.000%	2029	Dec	Sinker			2,150,000	0	0		2,150,000	
01170RFN7	3.500%	2029	Dec	Sinker		PAC	285,000	0	0		285,000	
01170RFM9	3.000%	2030	Jun	Sinker			2,190,000	0	0		2,190,000	
01170RFN7	3.500%	2030	Jun	Sinker		PAC	285,000	0	0		285,000	
01170RFM9	3.000%	2030	Dec	Sinker			2,230,000	0	0		2,230,000	
01170RFN7	3.500%	2030	Dec	Sinker		PAC	290,000	0	0		290,000	
01170RFN7	3.500%	2031	Jun	Sinker		PAC	295,000	0	0		295,000	
01170RFM9	3.000%	2031	Jun	Sinker			2,270,000	0	0		2,270,000	
01170RFN7	3.500%	2031	Dec	Sinker		PAC	300,000	0	0		300,000	
01170RFM9	3.000%	2031	Dec	Sinker			2,310,000	0	0		2,310,000	
01170RFN7	3.500%	2032	Jun	Sinker		PAC	305,000	0	0		305,000	
01170RFM9	3.000%	2032	Jun	Sinker			2,355,000	0	0		2,355,000	
01170RFN7	3.500%	2032	Dec	Sinker		PAC	310,000	0	0		310,000	
01170RFM9	3.000%	2032	Dec	Sinker			2,390,000	0	0		2,390,000	
01170RFN7	3.500%	2033	Jun	Sinker		PAC	320,000	0	0		320,000	
01170RFM9	3.000%	2033	Jun	Sinker			2,430,000	0	0		2,430,000	
01170RFN7	3.500%	2033	Dec	Sinker		PAC	325,000	0	0		325,000	
01170RFM9	3.000%	2033	Dec	Term			2,475,000	0	0		2,475,000	
01170RFN7	3.500%	2034	Jun	Sinker		PAC	330,000	0	0		330,000	
01170RFJ6	3.150%	2034	Jun	Sinker			935,000	0	0		935,000	
01170RFN7	3.500%	2034	Dec	Sinker		PAC	335,000	0	0		335,000	
01170RFJ6	3.150%	2034	Dec	Sinker			955,000	0	0		955,000	
01170RFN7	3.500%	2035	Jun	Sinker		PAC	340,000	0	0		340,000	
01170RFJ6	3.150%	2035	Jun	Sinker			970,000	0	0		970,000	
01170RFJ6	3.150%	2035	Dec	Sinker			990,000	0	0		990,000	
01170RFN7	3.500%	2035	Dec	Sinker		PAC	350,000	0	0		350,000	
01170RFJ6	3.150%	2036	Jun	Sinker			1,010,000	0	0		1,010,000	
01170RFN7	3.500%	2036	Jun	Sinker		PAC	355,000	0	0		355,000	
01170RFN7	3.500%	2036	Dec	Sinker		PAC	360,000	0	0		360,000	
01170RFJ6	3.150%	2036	Dec	Term			1,030,000	0	0		1,030,000	
01170RFK3	3.250%	2037	Jun	Sinker			260,000	0	0		260,000	
01170RFN7	3.500%	2037	Jun	Sinker		PAC	370,000	0	0		370,000	
01170RFK3	3.250%	2037	Dec	Sinker			265,000	0	0		265,000	
01170RFN7	3.500%	2037	Dec	Sinker		PAC	375,000	0	0		375,000	
01170RFN7	3.500%	2038	Jun	Sinker		PAC	380,000	0	0		380,000	

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>General Mortgage Revenue Bonds II</b>											
<b>GM16A</b>	<b>General Mortgage Revenue Bonds II, 2016 Series A</b>			<b>Exempt</b>	<b>Prog: 406</b>	<b>Yield: 2.532%</b>	<b>Delivery: 8/24/2016</b>	<b>Underwriter: Wells Fargo</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
									<b>AA+</b>	<b>N/A</b>	<b>AA+</b>
01170RFK3	3.250%	2038	Jun	Sinker			270,000	0	0		270,000
01170RFN7	3.500%	2038	Dec	Sinker		PAC	390,000	0	0		390,000
01170RFK3	3.250%	2038	Dec	Sinker			275,000	0	0		275,000
01170RFK3	3.250%	2039	Jun	Sinker			285,000	0	0		285,000
01170RFN7	3.500%	2039	Jun	Sinker		PAC	395,000	0	0		395,000
01170RFK3	3.250%	2039	Dec	Sinker			285,000	0	0		285,000
01170RFN7	3.500%	2039	Dec	Sinker		PAC	405,000	0	0		405,000
01170RFK3	3.250%	2040	Jun	Sinker			290,000	0	0		290,000
01170RFN7	3.500%	2040	Jun	Sinker		PAC	410,000	0	0		410,000
01170RFK3	3.250%	2040	Dec	Sinker			300,000	0	0		300,000
01170RFN7	3.500%	2040	Dec	Sinker		PAC	420,000	0	0		420,000
01170RFK3	3.250%	2041	Jun	Sinker			305,000	0	0		305,000
01170RFN7	3.500%	2041	Jun	Sinker		PAC	425,000	0	0		425,000
01170RFN7	3.500%	2041	Dec	Sinker		PAC	435,000	0	0		435,000
01170RFK3	3.250%	2041	Dec	Term			310,000	0	0		310,000
01170RFN7	3.500%	2042	Jun	Sinker		PAC	445,000	0	0		445,000
01170RFL1	3.350%	2042	Jun	Sinker			385,000	0	0		385,000
01170RFL1	3.350%	2042	Dec	Sinker			395,000	0	0		395,000
01170RFN7	3.500%	2042	Dec	Sinker		PAC	450,000	0	0		450,000
01170RFL1	3.350%	2043	Jun	Sinker			405,000	0	0		405,000
01170RFN7	3.500%	2043	Jun	Sinker		PAC	460,000	0	0		460,000
01170RFL1	3.350%	2043	Dec	Sinker			410,000	0	0		410,000
01170RFN7	3.500%	2043	Dec	Sinker		PAC	470,000	0	0		470,000
01170RFL1	3.350%	2044	Jun	Sinker			420,000	0	0		420,000
01170RFN7	3.500%	2044	Jun	Sinker		PAC	480,000	0	0		480,000
01170RFN7	3.500%	2044	Dec	Sinker		PAC	485,000	0	0		485,000
01170RFL1	3.350%	2044	Dec	Sinker			430,000	0	0		430,000
01170RFN7	3.500%	2045	Jun	Sinker		PAC	495,000	0	0		495,000
01170RFL1	3.350%	2045	Jun	Sinker			435,000	0	0		435,000
01170RFN7	3.500%	2045	Dec	Sinker		PAC	505,000	0	0		505,000
01170RFL1	3.350%	2045	Dec	Sinker			440,000	0	0		440,000
01170RFL1	3.350%	2046	Jun	Sinker			265,000	0	0		265,000
01170RFN7	3.500%	2046	Jun	Term		PAC	305,000	0	0		305,000
01170RFL1	3.350%	2046	Dec	Term			215,000	0	0		215,000
<b>GM16A Total</b>							<b>\$100,000,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$100,000,000</b>	
<b>General Mortgage Revenue Bonds II Total</b>							<b>\$245,890,000</b>	<b>\$11,160,000</b>	<b>\$13,150,000</b>	<b>\$221,580,000</b>	
<b>Governmental Purpose Bonds</b>											
<b>GP97A</b>	<b>Governmental Purpose Bonds, 1997 Series A</b>			<b>Exempt</b>	<b>Prog: 501</b>	<b>Yield: VRDO</b>	<b>Delivery: 12/3/1997</b>	<b>Underwriter: Lehman Brothers</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
									<b>AA+/A-1+</b>	<b>Aa2/VMIG1</b>	<b>AA+/F1+</b>
011831X82		2027	Dec	Serial			33,000,000	0	18,400,000		14,600,000
<b>GP97A Total</b>							<b>\$33,000,000</b>	<b>\$0</b>	<b>\$18,400,000</b>	<b>\$14,600,000</b>	
<b>GP01A</b>	<b>Governmental Purpose Bonds, 2001 Series A</b>			<b>Exempt</b>	<b>Prog: 502</b>	<b>Yield: VRDO</b>	<b>Delivery: 8/2/2001</b>	<b>Underwriter: Lehman Brothers</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
									<b>AA+/A-1+</b>	<b>Aaa/VMIG1</b>	<b>AAA/F1+</b>
0118326M9		2001	Dec	Sinker		SWAP	500,000	500,000	0		0
0118326M9		2002	Jun	Sinker		SWAP	705,000	705,000	0		0
0118326M9		2002	Dec	Sinker		SWAP	720,000	720,000	0		0
0118326M9		2003	Jun	Sinker		SWAP	735,000	735,000	0		0
0118326M9		2003	Dec	Sinker		SWAP	745,000	745,000	0		0
0118326M9		2004	Jun	Sinker		SWAP	770,000	770,000	0		0
0118326M9		2004	Dec	Sinker		SWAP	780,000	780,000	0		0
0118326M9		2005	Jun	Sinker		SWAP	795,000	795,000	0		0
0118326M9		2005	Dec	Sinker		SWAP	815,000	815,000	0		0
0118326M9		2006	Jun	Sinker		SWAP	825,000	825,000	0		0
0118326M9		2006	Dec	Sinker		SWAP	845,000	845,000	0		0
0118326M9		2007	Jun	Sinker		SWAP	860,000	860,000	0		0
0118326M9		2007	Dec	Sinker		SWAP	880,000	880,000	0		0

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Governmental Purpose Bonds</b>											
<b>GP01A</b>	<b>Governmental Purpose Bonds, 2001 Series A</b>			<b>Exempt</b>	<b>Prog: 502</b>	<b>Yield: VRDO</b>	<b>Delivery: 8/2/2001</b>	<b>Underwriter: Lehman Brothers</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
									<b>AA+/A-1+</b>	<b>Aaa/VMIG1</b>	<b>AAA/F1+</b>
0118326M9		2008	Jun	Sinker		SWAP	895,000	895,000	0		0
0118326M9		2008	Dec	Sinker		SWAP	920,000	920,000	0		0
0118326M9		2009	Jun	Sinker		SWAP	930,000	930,000	0		0
0118326M9		2009	Dec	Sinker		SWAP	950,000	950,000	0		0
0118326M9		2010	Jun	Sinker		SWAP	960,000	960,000	0		0
0118326M9		2010	Dec	Sinker		SWAP	995,000	995,000	0		0
0118326M9		2011	Jun	Sinker		SWAP	1,010,000	1,010,000	0		0
0118326M9		2011	Dec	Sinker		SWAP	1,030,000	1,030,000	0		0
0118326M9		2012	Jun	Sinker		SWAP	1,050,000	1,050,000	0		0
0118326M9		2012	Dec	Sinker		SWAP	1,070,000	1,070,000	0		0
0118326M9		2013	Jun	Sinker		SWAP	1,090,000	1,090,000	0		0
0118326M9		2013	Dec	Sinker		SWAP	1,115,000	1,115,000	0		0
0118326M9		2014	Jun	Sinker		SWAP	1,135,000	1,135,000	0		0
0118326M9		2014	Dec	Sinker		SWAP	1,160,000	1,160,000	0		0
0118326M9		2015	Jun	Sinker		SWAP	1,180,000	1,180,000	0		0
0118326M9		2015	Dec	Sinker		SWAP	1,205,000	1,205,000	0		0
0118326M9		2016	Jun	Sinker		SWAP	1,235,000	1,235,000	0		0
0118326M9		2016	Dec	Sinker		SWAP	1,255,000	0	0		1,255,000
0118326M9		2017	Jun	Sinker		SWAP	1,275,000	0	0		1,275,000
0118326M9		2017	Dec	Sinker		SWAP	1,305,000	0	0		1,305,000
0118326M9		2018	Jun	Sinker		SWAP	1,335,000	0	0		1,335,000
0118326M9		2018	Dec	Sinker		SWAP	1,365,000	0	0		1,365,000
0118326M9		2019	Jun	Sinker		SWAP	1,380,000	0	0		1,380,000
0118326M9		2019	Dec	Sinker		SWAP	1,410,000	0	0		1,410,000
0118326M9		2020	Jun	Sinker		SWAP	1,445,000	0	0		1,445,000
0118326M9		2020	Dec	Sinker		SWAP	1,465,000	0	0		1,465,000
0118326M9		2021	Jun	Sinker		SWAP	1,505,000	0	0		1,505,000
0118326M9		2021	Dec	Sinker		SWAP	1,525,000	0	0		1,525,000
0118326M9		2022	Jun	Sinker		SWAP	1,560,000	0	0		1,560,000
0118326M9		2022	Dec	Sinker		SWAP	1,590,000	0	0		1,590,000
0118326M9		2023	Jun	Sinker		SWAP	1,620,000	0	0		1,620,000
0118326M9		2023	Dec	Sinker		SWAP	1,660,000	0	0		1,660,000
0118326M9		2024	Jun	Sinker		SWAP	1,685,000	0	0		1,685,000
0118326M9		2024	Dec	Sinker		SWAP	1,725,000	0	0		1,725,000
0118326M9		2025	Jun	Sinker		SWAP	1,755,000	0	0		1,755,000
0118326M9		2025	Dec	Sinker		SWAP	1,790,000	0	0		1,790,000
0118326M9		2026	Jun	Sinker		SWAP	1,830,000	0	0		1,830,000
0118326M9		2026	Dec	Sinker		SWAP	1,865,000	0	0		1,865,000
0118326M9		2027	Jun	Sinker		SWAP	1,900,000	0	0		1,900,000
0118326M9		2027	Dec	Sinker		SWAP	1,945,000	0	0		1,945,000
0118326M9		2028	Jun	Sinker		SWAP	1,970,000	0	0		1,970,000
0118326M9		2028	Dec	Sinker		SWAP	2,020,000	0	0		2,020,000
0118326M9		2029	Jun	Sinker		SWAP	2,060,000	0	0		2,060,000
0118326M9		2029	Dec	Sinker		SWAP	2,100,000	0	0		2,100,000
0118326M9		2030	Jun	Sinker		SWAP	2,145,000	0	0		2,145,000
0118326M9		2030	Dec	Term		SWAP	2,190,000	0	0		2,190,000
						<b>GP01A Total</b>	<b>\$76,580,000</b>	<b>\$27,905,000</b>	<b>\$0</b>		<b>\$48,675,000</b>
<b>GP01B</b>	<b>Governmental Purpose Bonds, 2001 Series B</b>			<b>Exempt</b>	<b>Prog: 502</b>	<b>Yield: VRDO</b>	<b>Delivery: 8/2/2001</b>	<b>Underwriter: Lehman Brothers</b>	<b>AA+/A-1+</b>	<b>Aaa/VMIG1</b>	<b>AAA/F1+</b>
0118326N7		2001	Dec	Sinker		SWAP	620,000	620,000	0		0
0118326N7		2002	Jun	Sinker		SWAP	855,000	855,000	0		0
0118326N7		2002	Dec	Sinker		SWAP	885,000	885,000	0		0
0118326N7		2003	Jun	Sinker		SWAP	900,000	900,000	0		0
0118326N7		2003	Dec	Sinker		SWAP	910,000	910,000	0		0
0118326N7		2004	Jun	Sinker		SWAP	935,000	935,000	0		0
0118326N7		2004	Dec	Sinker		SWAP	955,000	955,000	0		0
0118326N7		2005	Jun	Sinker		SWAP	975,000	975,000	0		0

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Governmental Purpose Bonds</b>											
<b>GP01B</b>	<b>Governmental Purpose Bonds, 2001 Series B</b>			<b>Exempt</b>	<b>Prog: 502</b>	<b>Yield: VRDO</b>	<b>Delivery: 8/2/2001</b>	<b>Underwriter: Lehman Brothers</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
									<b>AA+/A-1+</b>	<b>Aaa/VMIG1</b>	<b>AAA/F1+</b>
0118326N7		2005	Dec	Sinker		SWAP	990,000	990,000	0		0
0118326N7		2006	Jun	Sinker		SWAP	1,010,000	1,010,000	0		0
0118326N7		2006	Dec	Sinker		SWAP	1,035,000	1,035,000	0		0
0118326N7		2007	Jun	Sinker		SWAP	1,055,000	1,055,000	0		0
0118326N7		2007	Dec	Sinker		SWAP	1,070,000	1,070,000	0		0
0118326N7		2008	Jun	Sinker		SWAP	1,095,000	1,095,000	0		0
0118326N7		2008	Dec	Sinker		SWAP	1,120,000	1,120,000	0		0
0118326N7		2009	Jun	Sinker		SWAP	1,140,000	1,140,000	0		0
0118326N7		2009	Dec	Sinker		SWAP	1,165,000	1,165,000	0		0
0118326N7		2010	Jun	Sinker		SWAP	1,175,000	1,175,000	0		0
0118326N7		2010	Dec	Sinker		SWAP	1,210,000	1,210,000	0		0
0118326N7		2011	Jun	Sinker		SWAP	1,235,000	1,235,000	0		0
0118326N7		2011	Dec	Sinker		SWAP	1,255,000	1,255,000	0		0
0118326N7		2012	Jun	Sinker		SWAP	1,285,000	1,285,000	0		0
0118326N7		2012	Dec	Sinker		SWAP	1,315,000	1,315,000	0		0
0118326N7		2013	Jun	Sinker		SWAP	1,325,000	1,325,000	0		0
0118326N7		2013	Dec	Sinker		SWAP	1,365,000	1,365,000	0		0
0118326N7		2014	Jun	Sinker		SWAP	1,390,000	1,390,000	0		0
0118326N7		2014	Dec	Sinker		SWAP	1,415,000	1,415,000	0		0
0118326N7		2015	Jun	Sinker		SWAP	1,445,000	1,445,000	0		0
0118326N7		2015	Dec	Sinker		SWAP	1,475,000	1,475,000	0		0
0118326N7		2016	Jun	Sinker		SWAP	1,505,000	1,505,000	0		0
0118326N7		2016	Dec	Sinker		SWAP	1,530,000	0	0		1,530,000
0118326N7		2017	Jun	Sinker		SWAP	1,560,000	0	0		1,560,000
0118326N7		2017	Dec	Sinker		SWAP	1,600,000	0	0		1,600,000
0118326N7		2018	Jun	Sinker		SWAP	1,625,000	0	0		1,625,000
0118326N7		2018	Dec	Sinker		SWAP	1,665,000	0	0		1,665,000
0118326N7		2019	Jun	Sinker		SWAP	1,690,000	0	0		1,690,000
0118326N7		2019	Dec	Sinker		SWAP	1,720,000	0	0		1,720,000
0118326N7		2020	Jun	Sinker		SWAP	1,770,000	0	0		1,770,000
0118326N7		2020	Dec	Sinker		SWAP	1,795,000	0	0		1,795,000
0118326N7		2021	Jun	Sinker		SWAP	1,835,000	0	0		1,835,000
0118326N7		2021	Dec	Sinker		SWAP	1,870,000	0	0		1,870,000
0118326N7		2022	Jun	Sinker		SWAP	1,900,000	0	0		1,900,000
0118326N7		2022	Dec	Sinker		SWAP	1,940,000	0	0		1,940,000
0118326N7		2023	Jun	Sinker		SWAP	1,985,000	0	0		1,985,000
0118326N7		2023	Dec	Sinker		SWAP	2,025,000	0	0		2,025,000
0118326N7		2024	Jun	Sinker		SWAP	2,065,000	0	0		2,065,000
0118326N7		2024	Dec	Sinker		SWAP	2,105,000	0	0		2,105,000
0118326N7		2025	Jun	Sinker		SWAP	2,150,000	0	0		2,150,000
0118326N7		2025	Dec	Sinker		SWAP	2,185,000	0	0		2,185,000
0118326N7		2026	Jun	Sinker		SWAP	2,235,000	0	0		2,235,000
0118326N7		2026	Dec	Sinker		SWAP	2,275,000	0	0		2,275,000
0118326N7		2027	Jun	Sinker		SWAP	2,325,000	0	0		2,325,000
0118326N7		2027	Dec	Sinker		SWAP	2,375,000	0	0		2,375,000
0118326N7		2028	Jun	Sinker		SWAP	2,415,000	0	0		2,415,000
0118326N7		2028	Dec	Sinker		SWAP	2,465,000	0	0		2,465,000
0118326N7		2029	Jun	Sinker		SWAP	2,515,000	0	0		2,515,000
0118326N7		2029	Dec	Sinker		SWAP	2,565,000	0	0		2,565,000
0118326N7		2030	Jun	Sinker		SWAP	2,620,000	0	0		2,620,000
0118326N7		2030	Dec	Term		SWAP	2,675,000	0	0		2,675,000
<b>GP01B Total</b>							<b>\$93,590,000</b>	<b>\$34,110,000</b>	<b>\$0</b>	<b>\$59,480,000</b>	
<b>Governmental Purpose Bonds Total</b>							<b>\$203,170,000</b>	<b>\$62,015,000</b>	<b>\$18,400,000</b>	<b>\$122,755,000</b>	

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>State Capital Project Bonds</b>											
<b>SC02C</b>	<b>State Capital Project Bonds, 2002 Series C</b>			<b>Exempt</b>	<b>Prog: 602</b>	<b>Yield: VRDO</b>	<b>Delivery: 12/5/2002</b>	<b>Underwriter: Bear Stearns</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
0118326L1		2012	Jul	Sinker		SWAP	2,295,000	2,295,000	0		0
0118326L1		2013	Jan	Sinker		SWAP	2,345,000	2,345,000	0		0
0118326L1		2013	Jul	Sinker		SWAP	2,400,000	2,400,000	0		0
0118326L1		2014	Jan	Sinker		SWAP	2,450,000	2,450,000	0		0
0118326L1		2014	Jul	Sinker		SWAP	2,505,000	2,505,000	0		0
0118326L1		2015	Jan	Sinker		SWAP	2,555,000	2,555,000	0		0
0118326L1		2015	Jul	Sinker		SWAP	2,610,000	2,610,000	0		0
0118326L1		2016	Jan	Sinker		SWAP	2,670,000	2,670,000	0		0
0118326L1		2016	Jul	Sinker		SWAP	2,725,000	2,725,000	0		0
0118326L1		2017	Jan	Sinker		SWAP	2,785,000	0	0		2,785,000
0118326L1		2017	Jul	Sinker		SWAP	2,845,000	0	0		2,845,000
0118326L1		2018	Jan	Sinker		SWAP	2,905,000	0	0		2,905,000
0118326L1		2018	Jul	Sinker		SWAP	2,970,000	0	0		2,970,000
0118326L1		2019	Jan	Sinker		SWAP	3,035,000	0	0		3,035,000
0118326L1		2019	Jul	Sinker		SWAP	3,100,000	0	0		3,100,000
0118326L1		2020	Jan	Sinker		SWAP	3,165,000	0	0		3,165,000
0118326L1		2020	Jul	Sinker		SWAP	3,235,000	0	0		3,235,000
0118326L1		2021	Jan	Sinker		SWAP	3,305,000	0	0		3,305,000
0118326L1		2021	Jul	Sinker		SWAP	3,375,000	0	0		3,375,000
0118326L1		2022	Jan	Sinker		SWAP	3,450,000	0	0		3,450,000
0118326L1		2022	Jul	Term		SWAP	3,525,000	0	0		3,525,000
<b>SC02C Total</b>							<b>\$60,250,000</b>	<b>\$22,555,000</b>	<b>\$0</b>	<b>\$37,695,000</b>	
<b>SC07A</b>	<b>State Capital Project Bonds, 2007 Series A</b>			<b>Exempt</b>	<b>Prog: 604</b>	<b>Yield: 4.139%</b>	<b>Delivery: 10/3/2007</b>	<b>Underwriter: AG Edwards &amp; Son</b>	<b>AA+</b>	<b>Aa2</b>	<b>AA+</b>
011832Y55	4.000%	2007	Dec	Serial		Prem	225,000	225,000	0		0
011832Y63	4.000%	2008	Dec	Serial		Prem	1,385,000	1,385,000	0		0
011832Y71	4.000%	2009	Dec	Serial		Prem	1,440,000	1,440,000	0		0
011832Y89	4.000%	2010	Dec	Serial		Prem	1,495,000	1,495,000	0		0
011832Y97	4.000%	2011	Dec	Serial		Prem	1,555,000	1,555,000	0		0
011832Z21	4.000%	2012	Dec	Serial		Prem	1,620,000	1,620,000	0		0
011832Z39	4.000%	2013	Dec	Serial		Prem	1,685,000	1,685,000	0		0
011832Z47	4.000%	2014	Dec	Serial		Prem	1,755,000	1,755,000	0		0
011832Z54	4.000%	2015	Dec	Serial		Prem	1,825,000	1,825,000	0		0
011832Z62	4.000%	2016	Dec	Serial		Prem	1,895,000	0	0		1,895,000
011832Z70	4.000%	2017	Dec	Serial		Prem	1,975,000	0	0		1,975,000
011832Z88	4.000%	2018	Dec	Serial		Prem	2,055,000	0	0		2,055,000
011832Z96	4.000%	2019	Dec	Serial		Disc	2,135,000	0	0		2,135,000
0118322A9	5.000%	2020	Dec	Serial		Prem	2,220,000	0	0		2,220,000
0118322B7	5.250%	2021	Dec	Serial		Prem	2,335,000	0	0		2,335,000
0118322C5	5.250%	2022	Dec	Serial		Prem	2,460,000	0	0		2,460,000
0118322D3	5.250%	2023	Dec	Serial		Prem	2,585,000	0	0		2,585,000
0118322E1	5.250%	2024	Dec	Serial		Prem	2,725,000	0	0		2,725,000
0118322F8	5.000%	2025	Dec	Serial		Prem	2,870,000	0	0		2,870,000
0118322G6	5.000%	2026	Dec	Serial		Prem	3,010,000	0	0		3,010,000
0118322H4	4.400%	2027	Dec	Serial		Disc	3,165,000	0	0		3,165,000
<b>SC07A Total</b>							<b>\$42,415,000</b>	<b>\$12,985,000</b>	<b>\$0</b>	<b>\$29,430,000</b>	
<b>SC07B</b>	<b>State Capital Project Bonds, 2007 Series B</b>			<b>Exempt</b>	<b>Prog: 604</b>	<b>Yield: 4.139%</b>	<b>Delivery: 10/3/2007</b>	<b>Underwriter: AG Edwards &amp; Son</b>	<b>AA+</b>	<b>Aa2</b>	<b>AA+</b>
0118322J0	4.000%	2007	Dec	Serial		Prem	95,000	95,000	0		0
0118322K7	4.000%	2008	Dec	Serial		Prem	500,000	500,000	0		0
0118322L5	4.000%	2009	Dec	Serial		Prem	525,000	525,000	0		0
0118322M3	4.000%	2010	Dec	Serial		Prem	1,650,000	1,650,000	0		0
0118322N1	4.000%	2011	Dec	Serial		Prem	1,715,000	1,715,000	0		0
0118322P6	4.000%	2012	Dec	Serial		Prem	1,785,000	1,785,000	0		0
0118322Q4	4.000%	2013	Dec	Serial		Prem	1,855,000	1,855,000	0		0
0118322R2	4.000%	2014	Dec	Serial		Prem	1,540,000	1,540,000	0		0
0118323H3	5.000%	2014	Dec	Serial		Prem	390,000	390,000	0		0

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>State Capital Project Bonds</b>											
<b>SC07B</b>	<b>State Capital Project Bonds, 2007 Series B</b>			<b>Exempt</b>	<b>Prog: 604</b>	<b>Yield: 4.139%</b>	<b>Delivery: 10/3/2007</b>	<b>Underwriter: AG Edwards &amp; Son</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
0118322S0	4.000%	2015	Dec	Serial		Prem	2,020,000	2,020,000	0		0
0118322T8	4.000%	2016	Dec	Serial		Prem	2,100,000	0	0		2,100,000
0118322U5	4.000%	2017	Dec	Serial		Prem	985,000	0	0		985,000
0118323J9	5.000%	2017	Dec	Serial		Prem	1,200,000	0	0		1,200,000
0118322V3	5.000%	2018	Dec	Serial		Prem	2,285,000	0	0		2,285,000
0118322W1	4.000%	2019	Dec	Serial		Disc	390,000	0	0		390,000
0118323K6	5.000%	2019	Dec	Serial		Prem	2,010,000	0	0		2,010,000
0118322X9	5.000%	2020	Dec	Serial		Prem	2,525,000	0	0		2,525,000
0118322Y7	5.250%	2021	Dec	Serial		Prem	2,650,000	0	0		2,650,000
0118322Z4	5.250%	2022	Dec	Serial		Prem	2,795,000	0	0		2,795,000
0118323A8	5.250%	2023	Dec	Serial		Prem	2,940,000	0	0		2,940,000
0118323B6	5.250%	2024	Dec	Serial		Prem	3,095,000	0	0		3,095,000
0118323C4	5.000%	2025	Dec	Serial		Prem	3,260,000	0	0		3,260,000
0118323D2	5.000%	2026	Dec	Serial		Prem	3,430,000	0	0		3,430,000
0118323E0	5.000%	2027	Dec	Serial		Prem	3,605,000	0	0		3,605,000
0118323F7	5.000%	2028	Dec	Serial		Prem	3,790,000	0	0		3,790,000
0118323G5	5.000%	2029	Dec	Serial		Prem	3,975,000	0	0		3,975,000
							<b>SC07B Total</b>	<b>\$53,110,000</b>	<b>\$12,075,000</b>	<b>\$0</b>	<b>\$41,035,000</b>
<b>SC11A</b>	<b>State Capital Project Bonds, 2011 Series A</b>			<b>Exempt</b>	<b>Prog: 605</b>	<b>Yield: 4.333%</b>	<b>Delivery: 2/16/2011</b>	<b>Underwriter: Goldman Sachs</b>	<b>AA+</b>	<b>Aa2</b>	<b>AA+</b>
0118326P2	2.000%	2011	Dec	Serial		Prem	6,320,000	6,320,000	0		0
0118326Q0	3.000%	2012	Dec	Serial		Prem	3,000,000	3,000,000	0		0
0118327F3	5.000%	2012	Dec	Serial		Prem	9,340,000	9,340,000	0		0
0118327G1	5.000%	2013	Dec	Serial		Prem	5,500,000	5,500,000	0		0
0118326R8	4.000%	2013	Dec	Serial		Prem	2,050,000	2,050,000	0		0
0118326S6	5.000%	2014	Dec	Serial		Prem	1,940,000	1,940,000	0		0
0118326T4	5.000%	2015	Dec	Serial		Prem	2,365,000	2,365,000	0		0
0118326U1	5.000%	2016	Dec	Serial		Prem	2,305,000	0	0		2,305,000
0118326V9	5.000%	2017	Dec	Serial		Prem	2,425,000	0	0		2,425,000
0118326W7	5.000%	2018	Dec	Serial		Prem	1,705,000	0	0		1,705,000
0118326X5	5.000%	2019	Dec	Serial		Prem	1,490,000	0	0		1,490,000
0118326Y3	5.000%	2020	Dec	Serial		Prem	3,040,000	0	0		3,040,000
0118326Z0	5.000%	2021	Dec	Serial		Prem	4,880,000	0	0		4,880,000
0118327H9	5.000%	2022	Dec	Serial		Prem	2,500,000	0	0		2,500,000
0118327A4	4.250%	2022	Dec	Serial		Disc	7,515,000	0	0		7,515,000
0118327B2	5.000%	2023	Dec	Serial		Prem	9,940,000	0	0		9,940,000
0118327C0	5.000%	2024	Dec	Serial		Prem	10,000,000	0	0		10,000,000
0118327D8	5.000%	2025	Dec	Serial		Prem	10,050,000	0	0		10,050,000
0118327E6	5.000%	2026	Dec	Serial		Prem	10,575,000	0	0		10,575,000
0118327J5	5.000%	2027	Dec	Serial		Disc	8,245,000	0	0		8,245,000
							<b>SC11A Total</b>	<b>\$105,185,000</b>	<b>\$30,515,000</b>	<b>\$0</b>	<b>\$74,670,000</b>
<b>State Capital Project Bonds Total</b>							<b>\$260,960,000</b>	<b>\$78,130,000</b>	<b>\$0</b>	<b>\$182,830,000</b>	
<b>State Capital Project Bonds II</b>											
<b>SC12A</b>	<b>State Capital Project Bonds II, 2012 Series A</b>			<b>Exempt</b>	<b>Prog: 606</b>	<b>Yield: 2.642%</b>	<b>Delivery: 10/17/2012</b>	<b>Underwriter: Keybank</b>	<b>AA+</b>	<b>N/A</b>	<b>AA+</b>
0118327Q9	2.000%	2012	Dec	Serial		Prem	2,340,000	2,340,000	0		0
0118327R7	2.000%	2013	Jun	Serial		Prem	1,900,000	1,900,000	0		0
0118327S5	3.000%	2013	Dec	Serial		Prem	1,880,000	1,880,000	0		0
0118327T3	2.000%	2014	Jun	Serial		Prem	1,970,000	1,970,000	0		0
0118327U0	4.000%	2014	Dec	Serial		Prem	1,925,000	1,925,000	0		0
0118327V8	2.000%	2015	Jun	Serial		Prem	2,020,000	2,020,000	0		0
0118327W6	4.000%	2015	Dec	Serial		Prem	2,015,000	2,015,000	0		0
0118327X4	3.000%	2016	Jun	Serial		Prem	2,080,000	2,080,000	0		0
0118327Y2	5.000%	2016	Dec	Serial		Prem	2,080,000	0	0		2,080,000
0118327Z9	3.000%	2017	Jun	Serial		Prem	2,170,000	0	0		2,170,000
0118328A3	5.000%	2017	Dec	Serial		Prem	2,165,000	0	0		2,165,000

## AHFC SUMMARY OF BONDS OUTSTANDING

As of: 9/30/2016

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount			
<b>State Capital Project Bonds II</b>											<b>S and P</b>	<b>Moodys</b>	<b>Fitch</b>
<b>SC12A State Capital Project Bonds II, 2012 Series A</b>				<b>Exempt</b>	<b>Prog: 606</b>	<b>Yield: 2.642%</b>	<b>Delivery: 10/17/2012</b>	<b>Underwriter: Keybanc</b>			<b>AA+</b>	<b>N/A</b>	<b>AA+</b>
0118328B1	4.000%	2018	Jun	Serial		Prem	2,255,000	0	0	2,255,000			
0118328C9	5.000%	2018	Dec	Serial		Prem	2,255,000	0	0	2,255,000			
0118328D7	4.000%	2019	Jun	Serial		Prem	2,365,000	0	0	2,365,000			
0118328E5	5.000%	2019	Dec	Serial		Prem	2,355,000	0	0	2,355,000			
0118328F2	4.000%	2020	Jun	Serial		Prem	2,470,000	0	0	2,470,000			
0118328G0	5.000%	2020	Dec	Serial		Prem	2,450,000	0	0	2,450,000			
0118328H8	3.500%	2021	Jun	Serial		Prem	2,580,000	0	0	2,580,000			
0118328J4	5.000%	2021	Dec	Serial		Prem	2,560,000	0	0	2,560,000			
0118328K1	5.000%	2022	Jun	Serial		Prem	2,690,000	0	0	2,690,000			
0118328L9	5.000%	2022	Dec	Serial		Prem	2,680,000	0	0	2,680,000			
0118328M7	5.000%	2023	Dec	Serial		Prem	4,610,000	0	0	4,610,000			
0118328N5	5.000%	2024	Dec	Serial		Prem	4,840,000	0	0	4,840,000			
0118328P0	5.000%	2025	Dec	Serial		Prem	5,085,000	0	0	5,085,000			
0118328Q8	5.000%	2026	Dec	Serial		Prem	5,340,000	0	0	5,340,000			
0118328R6	5.000%	2027	Dec	Serial		Prem	5,605,000	0	0	5,605,000			
0118328S4	3.250%	2028	Dec	Serial		Disc	5,885,000	0	0	5,885,000			
0118328T2	5.000%	2029	Dec	Serial		Prem	6,075,000	0	0	6,075,000			
0118328U9	3.375%	2030	Dec	Serial		Disc	6,385,000	0	0	6,385,000			
0118328V7	5.000%	2031	Dec	Serial		Prem	6,590,000	0	0	6,590,000			
0118328W5	5.000%	2032	Dec	Serial		Prem	1,740,000	0	0	1,740,000			
						<b>SC12A Total</b>	<b>\$99,360,000</b>	<b>\$16,130,000</b>	<b>\$0</b>	<b>\$83,230,000</b>			
<b>SC13A State Capital Project Bonds II, 2013 Series A</b>				<b>Exempt</b>	<b>Prog: 607</b>	<b>Yield: 2.553%</b>	<b>Delivery: 5/30/2013</b>	<b>Underwriter: Keybanc</b>			<b>AA+</b>	<b>N/A</b>	<b>AA+</b>
011839AA5	4.000%	2017	Jun	Serial		Prem	3,055,000	0	0	3,055,000			
011839AB3	4.000%	2017	Dec	Serial		Prem	1,615,000	0	0	1,615,000			
011839AC1	5.000%	2018	Jun	Serial		Prem	1,610,000	0	0	1,610,000			
011839AD9	5.000%	2018	Dec	Serial		Prem	1,755,000	0	0	1,755,000			
011839AE7	5.000%	2019	Jun	Serial		Prem	1,750,000	0	0	1,750,000			
011839AF4	5.000%	2019	Dec	Serial		Prem	2,765,000	0	0	2,765,000			
011839AG2	5.000%	2020	Jun	Serial		Prem	2,755,000	0	0	2,755,000			
011839AH0	5.000%	2020	Dec	Serial		Prem	2,905,000	0	0	2,905,000			
011839AJ6	5.000%	2021	Jun	Serial		Prem	2,905,000	0	0	2,905,000			
011839AK3	5.000%	2021	Dec	Serial		Prem	3,070,000	0	0	3,070,000			
011839AL1	5.000%	2022	Jun	Serial		Prem	3,070,000	0	0	3,070,000			
011839AM9	5.000%	2022	Dec	Serial		Prem	2,360,000	0	0	2,360,000			
011839AN7	5.000%	2023	Jun	Serial		Prem	2,350,000	0	0	2,350,000			
011839AP2	5.000%	2023	Dec	Serial		Prem	4,710,000	0	0	4,710,000			
011839AQ0	5.000%	2024	Dec	Serial		Prem	4,980,000	0	0	4,980,000			
011839AR8	5.000%	2025	Dec	Serial		Prem	4,985,000	0	0	4,985,000			
011839AS6	5.000%	2026	Dec	Serial		Prem	5,435,000	0	0	5,435,000			
011839AT4	5.000%	2027	Dec	Serial		Prem	5,740,000	0	0	5,740,000			
011839AU1	4.000%	2028	Dec	Serial		Prem	5,960,000	0	0	5,960,000			
011839AV9	4.000%	2029	Dec	Serial		Prem	6,235,000	0	0	6,235,000			
011839AW7	4.000%	2030	Dec	Serial		Prem	6,520,000	0	0	6,520,000			
011839AX5	4.000%	2031	Dec	Serial		Prem	6,815,000	0	0	6,815,000			
011839AY3	4.000%	2032	Dec	Serial		Prem	3,420,000	0	0	3,420,000			
						<b>SC13A Total</b>	<b>\$86,765,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$86,765,000</b>			
<b>SC13B State Capital Project Bonds II, 2013 Series B</b>				<b>Taxable</b>	<b>Prog: 607</b>	<b>Yield: N/A</b>	<b>Delivery: 5/2/2013</b>	<b>Underwriter: J.P. Morgan</b>			<b>AA+</b>	<b>N/A</b>	<b>AA+</b>
011839BA4		2043	Jun	Serial	Tax	Float	50,000,000	0	0	50,000,000			
						<b>SC13B Total</b>	<b>\$50,000,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$50,000,000</b>			
<b>SC14A State Capital Project Bonds II, 2014 Series A</b>				<b>Exempt</b>	<b>Prog: 608</b>	<b>Yield: 3.448%</b>	<b>Delivery: 1/15/2014</b>	<b>Underwriter: J.P. Morgan</b>			<b>AA+</b>	<b>N/A</b>	<b>AA+</b>
011839BB2	3.000%	2016	Dec	Serial		Prem	3,610,000	0	0	3,610,000			
011839BC0	4.000%	2017	Jun	Serial		Prem	2,330,000	0	0	2,330,000			
011839BD8	4.000%	2017	Dec	Serial		Prem	2,375,000	0	0	2,375,000			
011839BE6	5.000%	2018	Jun	Serial		Prem	2,425,000	0	0	2,425,000			
011839BF3	5.000%	2018	Dec	Serial		Prem	2,480,000	0	0	2,480,000			

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>State Capital Project Bonds II</b>											
<b>SC14A State Capital Project Bonds II, 2014 Series A</b>											
				<b>Exempt</b>	<b>Prog: 608</b>	<b>Yield: 3.448%</b>	<b>Delivery: 1/15/2014</b>	<b>Underwriter: J.P. Morgan</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
011839BG1	5.000%	2019	Jun	Serial		Prem	2,545,000	0	0	2,545,000	
011839BH9	5.000%	2019	Dec	Serial		Prem	2,605,000	0	0	2,605,000	
011839BJ5	5.000%	2020	Jun	Serial		Prem	2,670,000	0	0	2,670,000	
011839BK2	5.000%	2020	Dec	Serial		Prem	2,735,000	0	0	2,735,000	
011839BL0	5.000%	2021	Jun	Serial		Prem	2,800,000	0	0	2,800,000	
011839BM8	5.000%	2021	Dec	Serial		Prem	2,870,000	0	0	2,870,000	
011839BN6	5.000%	2022	Jun	Serial		Prem	2,940,000	0	0	2,940,000	
011839BP1	5.000%	2022	Dec	Serial		Prem	3,015,000	0	0	3,015,000	
011839BQ9	5.000%	2023	Jun	Serial		Prem	3,160,000	0	0	3,160,000	
011839BR7	5.000%	2023	Dec	Serial		Prem	3,105,000	0	0	3,105,000	
011839BS5	5.000%	2024	Dec	Serial		Prem	5,770,000	0	0	5,770,000	
011839BT3	5.000%	2025	Dec	Serial		Prem	5,000,000	0	0	5,000,000	
011839BU0	5.000%	2027	Dec	Serial		Prem	5,000,000	0	0	5,000,000	
011839BV8	4.000%	2028	Dec	Serial		Disc	2,480,000	0	0	2,480,000	
011839CC9	5.000%	2028	Dec	Serial		Prem	3,000,000	0	0	3,000,000	
011839BW6	5.000%	2029	Dec	Serial		Prem	4,670,000	0	0	4,670,000	
011839BX4	5.000%	2030	Dec	Serial		Prem	5,050,000	0	0	5,050,000	
011839CB1	5.000%	2031	Dec	Serial		Prem	4,370,000	0	0	4,370,000	
011839BY2	4.375%	2031	Dec	Serial		Disc	2,790,000	0	0	2,790,000	
011839BZ9	5.000%	2032	Dec	Serial		Prem	7,475,000	0	0	7,475,000	
011839CA3	5.000%	2033	Dec	Serial		Prem	7,845,000	0	0	7,845,000	
<b>SC14A Total</b>							<b>\$95,115,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$95,115,000</b>	
<b>SC14B State Capital Project Bonds II, 2014 Series B</b>											
				<b>Exempt</b>	<b>Prog: 609</b>	<b>Yield: 2.682%</b>	<b>Delivery: 6/12/2014</b>	<b>Underwriter: J.P. Morgan</b>	<b>AA+</b>	<b>N/A</b>	<b>AA+</b>
011839CD7	2.000%	2015	Jun	Serial		Prem	100,000	100,000	0	0	
011839CE5	3.000%	2015	Dec	Serial		Prem	100,000	100,000	0	0	
011839CF2	4.000%	2016	Jun	Serial		Prem	735,000	735,000	0	0	
011839CG0	5.000%	2016	Dec	Serial		Prem	750,000	0	0	750,000	
011839CH8	5.000%	2017	Jun	Serial		Prem	765,000	0	0	765,000	
011839CJ4	5.000%	2017	Dec	Serial		Prem	785,000	0	0	785,000	
011839CK1	5.000%	2018	Jun	Serial		Prem	805,000	0	0	805,000	
011839CL9	5.000%	2018	Dec	Serial		Prem	825,000	0	0	825,000	
011839CM7	5.000%	2019	Jun	Serial		Prem	845,000	0	0	845,000	
011839CN5	5.000%	2019	Dec	Serial		Prem	865,000	0	0	865,000	
011839CP0	5.000%	2020	Jun	Serial		Prem	890,000	0	0	890,000	
011839CQ8	5.000%	2020	Dec	Serial		Prem	910,000	0	0	910,000	
011839CR6	5.000%	2021	Jun	Serial		Prem	935,000	0	0	935,000	
011839CS4	5.000%	2021	Dec	Serial		Prem	960,000	0	0	960,000	
011839CT2	5.000%	2022	Jun	Serial		Prem	980,000	0	0	980,000	
011839CU9	5.000%	2022	Dec	Serial		Prem	1,005,000	0	0	1,005,000	
011839CV7	5.000%	2023	Jun	Serial		Prem	1,030,000	0	0	1,030,000	
011839CW5	5.000%	2023	Dec	Serial		Prem	1,055,000	0	0	1,055,000	
011839CX3	5.000%	2024	Jun	Serial		Prem	1,085,000	0	0	1,085,000	
011839CY1	5.000%	2024	Dec	Serial		Prem	1,110,000	0	0	1,110,000	
011839CZ8	5.000%	2025	Jun	Sinker		Prem	1,140,000	0	0	1,140,000	
011839CZ8	5.000%	2025	Dec	Term		Prem	1,165,000	0	0	1,165,000	
011839DA2	5.000%	2026	Jun	Sinker		Prem	1,195,000	0	0	1,195,000	
011839DA2	5.000%	2026	Dec	Term		Prem	1,225,000	0	0	1,225,000	
011839DB0	5.000%	2027	Jun	Sinker		Prem	1,255,000	0	0	1,255,000	
011839DB0	5.000%	2027	Dec	Term		Prem	1,290,000	0	0	1,290,000	
011839DC8	5.000%	2028	Jun	Sinker		Prem	1,320,000	0	0	1,320,000	
011839DC8	5.000%	2028	Dec	Term		Prem	1,355,000	0	0	1,355,000	
011839DD6	5.000%	2029	Jun	Sinker		Prem	1,385,000	0	0	1,385,000	
011839DD6	5.000%	2029	Dec	Term		Prem	1,420,000	0	0	1,420,000	
<b>SC14B Total</b>							<b>\$29,285,000</b>	<b>\$935,000</b>	<b>\$0</b>	<b>\$28,350,000</b>	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	S and P	Moody's	Fitch
<b>State Capital Project Bonds II</b>													
<b>SC14C State Capital Project Bonds II, 2014 Series C</b>				<b>Taxable</b>	<b>Prog: 610</b>	<b>Yield: N/A</b>	<b>Delivery: 8/27/2014</b>	<b>Underwriter: FHLB Seattle</b>	<b>AA+</b>	<b>N/A</b>	<b>AA+</b>		
011839DE4		2029	Dec	Term	Tax	Float	140,000,000	0	0	140,000,000			
<b>SC14C Total</b>							<b>\$140,000,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$140,000,000</b>			
<b>SC14D State Capital Project Bonds II, 2014 Series D</b>				<b>Exempt</b>	<b>Prog: 611</b>	<b>Yield: 2.581%</b>	<b>Delivery: 11/6/2014</b>	<b>Underwriter: J.P. Morgan</b>	<b>AA+</b>	<b>N/A</b>	<b>AA+</b>		
011839DF1	2.000%	2016	Jun	Serial		Prem	50,000	50,000	0	0		0	
011839DG9	4.000%	2016	Dec	Serial		Prem	55,000	0	0	55,000		55,000	
011839DH7	3.000%	2017	Jun	Serial		Prem	55,000	0	0	55,000		55,000	
011839DJ3	4.000%	2017	Dec	Serial		Prem	55,000	0	0	55,000		55,000	
011839DK0	3.000%	2018	Jun	Serial		Prem	60,000	0	0	60,000		60,000	
011839DL8	4.000%	2018	Dec	Serial		Prem	60,000	0	0	60,000		60,000	
011839DM6	3.000%	2019	Jun	Serial		Prem	60,000	0	0	60,000		60,000	
011839DN4	5.000%	2019	Dec	Serial		Prem	2,680,000	0	0	2,680,000		2,680,000	
011839DP9	5.000%	2020	Jun	Serial		Prem	3,130,000	0	0	3,130,000		3,130,000	
011839DQ7	5.000%	2020	Dec	Serial		Prem	3,205,000	0	0	3,205,000		3,205,000	
011839DR5	5.000%	2021	Jun	Serial		Prem	3,285,000	0	0	3,285,000		3,285,000	
011839DS3	5.000%	2021	Dec	Serial		Prem	3,370,000	0	0	3,370,000		3,370,000	
011839DT1	5.000%	2022	Jun	Serial		Prem	3,455,000	0	0	3,455,000		3,455,000	
011839DU8	5.000%	2022	Dec	Serial		Prem	3,540,000	0	0	3,540,000		3,540,000	
011839DV6	5.000%	2023	Jun	Serial		Prem	3,630,000	0	0	3,630,000		3,630,000	
011839DW4	5.000%	2023	Dec	Serial		Prem	3,720,000	0	0	3,720,000		3,720,000	
011839DX2	5.000%	2024	Jun	Serial		Prem	3,810,000	0	0	3,810,000		3,810,000	
011839DY0	5.000%	2024	Dec	Serial		Prem	3,905,000	0	0	3,905,000		3,905,000	
011839DZ7	5.000%	2025	Jun	Sinker		Prem	4,005,000	0	0	4,005,000		4,005,000	
011839DZ7	5.000%	2025	Dec	Term		Prem	4,105,000	0	0	4,105,000		4,105,000	
011839EA1	5.000%	2026	Jun	Sinker		Prem	4,205,000	0	0	4,205,000		4,205,000	
011839EA1	5.000%	2026	Dec	Term		Prem	4,310,000	0	0	4,310,000		4,310,000	
011839EB9	5.000%	2027	Jun	Sinker		Prem	4,420,000	0	0	4,420,000		4,420,000	
011839EB9	5.000%	2027	Dec	Term		Prem	4,530,000	0	0	4,530,000		4,530,000	
011839EC7	5.000%	2028	Jun	Sinker		Prem	4,645,000	0	0	4,645,000		4,645,000	
011839EC7	5.000%	2028	Dec	Term		Prem	4,760,000	0	0	4,760,000		4,760,000	
011839ED5	5.000%	2029	Jun	Term		Prem	5,000,000	0	0	5,000,000		5,000,000	
<b>SC14D Total</b>							<b>\$78,105,000</b>	<b>\$50,000</b>	<b>\$0</b>	<b>\$78,055,000</b>			
<b>SC15A State Capital Project Bonds II, 2015 Series A</b>				<b>Exempt</b>	<b>Prog: 612</b>	<b>Yield: 2.324%</b>	<b>Delivery: 3/19/2015</b>	<b>Underwriter: Keybanc</b>	<b>AA+</b>	<b>N/A</b>	<b>AA+</b>		
011839EE3	3.000%	2016	Jun	Serial		Prem	2,270,000	2,270,000	0	0		0	
011839EF0	3.000%	2016	Dec	Serial		Prem	2,280,000	0	0	2,280,000		2,280,000	
011839EG8	2.000%	2017	Jun	Serial		Prem	1,925,000	0	0	1,925,000		1,925,000	
011839EH6	4.000%	2017	Dec	Serial		Prem	1,935,000	0	0	1,935,000		1,935,000	
011839EJ2	3.000%	2018	Jun	Serial		Prem	1,595,000	0	0	1,595,000		1,595,000	
011839EK9	4.000%	2018	Dec	Serial		Prem	1,595,000	0	0	1,595,000		1,595,000	
011839EL7	3.000%	2019	Jun	Serial		Prem	2,195,000	0	0	2,195,000		2,195,000	
011839EM5	4.000%	2019	Dec	Serial		Prem	2,195,000	0	0	2,195,000		2,195,000	
011839EN3	3.000%	2020	Jun	Serial		Prem	2,830,000	0	0	2,830,000		2,830,000	
011839EP8	5.000%	2020	Dec	Serial		Prem	2,820,000	0	0	2,820,000		2,820,000	
011839EQ6	5.000%	2021	Jun	Serial		Prem	3,495,000	0	0	3,495,000		3,495,000	
011839ER4	5.000%	2021	Dec	Serial		Prem	3,500,000	0	0	3,500,000		3,500,000	
011839ES2	5.000%	2022	Jun	Serial		Prem	3,765,000	0	0	3,765,000		3,765,000	
011839ET0	5.000%	2022	Dec	Serial		Prem	3,765,000	0	0	3,765,000		3,765,000	
011839EU7	5.000%	2023	Jun	Serial		Prem	3,955,000	0	0	3,955,000		3,955,000	
011839EV5	5.000%	2023	Dec	Serial		Prem	3,955,000	0	0	3,955,000		3,955,000	
011839EW3	5.000%	2024	Jun	Serial		Prem	4,150,000	0	0	4,150,000		4,150,000	
011839EX1	5.000%	2024	Dec	Serial		Prem	4,160,000	0	0	4,160,000		4,160,000	
011839FE2	5.000%	2025	Jun	Serial		Prem	4,370,000	0	0	4,370,000		4,370,000	
011839EY9	5.000%	2025	Dec	Serial		Prem	4,370,000	0	0	4,370,000		4,370,000	
011839EZ6	5.000%	2026	Jun	Sinker		Prem	4,585,000	0	0	4,585,000		4,585,000	
011839EZ6	5.000%	2026	Dec	Term		Prem	4,590,000	0	0	4,590,000		4,590,000	
011839FA0	5.000%	2027	Jun	Sinker		Prem	4,830,000	0	0	4,830,000		4,830,000	

## AHFC SUMMARY OF BONDS OUTSTANDING

As of: 9/30/2016

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount			
<b>State Capital Project Bonds II</b>											<b>S and P</b>	<b>Moodys</b>	<b>Fitch</b>
<b>SC15A</b>	<b>State Capital Project Bonds II, 2015 Series A</b>				<b>Exempt</b>	<b>Prog: 612</b>	<b>Yield: 2.324%</b>	<b>Delivery: 3/19/2015</b>	<b>Underwriter: Keybank</b>		<b>AA+</b>	<b>N/A</b>	<b>AA+</b>
011839FA0	5.000%	2027	Dec	Term		Prem	4,825,000	0	0	4,825,000			
011839FB8	4.000%	2028	Jun	Sinker		Prem	5,055,000	0	0	5,055,000			
011839FB8	4.000%	2028	Dec	Term		Prem	5,060,000	0	0	5,060,000			
011839FC6	4.000%	2029	Jun	Sinker		Prem	5,270,000	0	0	5,270,000			
011839FC6	4.000%	2029	Dec	Term		Prem	5,260,000	0	0	5,260,000			
011839FD4	4.000%	2030	Jun	Sinker		Prem	5,465,000	0	0	5,465,000			
011839FD4	4.000%	2030	Dec	Term		Prem	5,470,000	0	0	5,470,000			
							<b>SC15A Total</b>	<b>\$111,535,000</b>	<b>\$2,270,000</b>	<b>\$0</b>		<b>\$109,265,000</b>	
<b>SC15B</b>	<b>State Capital Project Bonds II, 2015 Series B</b>				<b>Exempt</b>	<b>Prog: 613</b>	<b>Yield: 3.294%</b>	<b>Delivery: 6/30/2015</b>	<b>Underwriter: J.P. Morgan</b>		<b>AA+</b>	<b>N/A</b>	<b>AA+</b>
011839FF9	3.000%	2016	Jun	Serial		Prem	785,000	785,000	0	0		0	
011839FG7	4.000%	2017	Jun	Serial		Prem	705,000	0	0	705,000			
011839FH5	5.000%	2018	Jun	Serial		Prem	730,000	0	0	730,000			
011839FJ1	5.000%	2019	Jun	Serial		Prem	3,015,000	0	0	3,015,000			
011839FK8	5.000%	2020	Jun	Serial		Prem	3,160,000	0	0	3,160,000			
011839FL6	5.000%	2020	Dec	Serial		Prem	1,945,000	0	0	1,945,000			
011839FM4	5.000%	2021	Jun	Serial		Prem	3,320,000	0	0	3,320,000			
011839FN2	5.000%	2021	Dec	Serial		Prem	2,035,000	0	0	2,035,000			
011839FP7	5.000%	2022	Jun	Serial		Prem	3,485,000	0	0	3,485,000			
011839FQ5	5.000%	2022	Dec	Serial		Prem	2,120,000	0	0	2,120,000			
011839FR3	3.000%	2023	Jun	Serial		Prem	3,660,000	0	0	3,660,000			
011839FS1	5.000%	2023	Dec	Serial		Prem	5,275,000	0	0	5,275,000			
011839FT9	5.000%	2024	Jun	Serial		Prem	970,000	0	0	970,000			
011839FU6	5.000%	2024	Dec	Serial		Prem	5,540,000	0	0	5,540,000			
011839FV4	5.000%	2025	Jun	Serial		Prem	1,020,000	0	0	1,020,000			
011839FW2	5.000%	2025	Dec	Serial		Prem	5,830,000	0	0	5,830,000			
011839FX0	5.000%	2026	Jun	Sinker		Prem	1,070,000	0	0	1,070,000			
011839FX0	5.000%	2026	Dec	Term		Prem	5,550,000	0	0	5,550,000			
011839FY8	5.000%	2027	Jun	Sinker		Prem	1,125,000	0	0	1,125,000			
011839FY8	5.000%	2027	Dec	Term		Prem	3,425,000	0	0	3,425,000			
011839FZ5	5.000%	2028	Jun	Sinker		Prem	4,200,000	0	0	4,200,000			
011839FZ5	5.000%	2028	Dec	Term		Prem	295,000	0	0	295,000			
011839GA9	3.375%	2029	Jun	Sinker		Disc	4,615,000	0	0	4,615,000			
011839GA9	3.375%	2029	Dec	Term		Disc	300,000	0	0	300,000			
011839GB7	4.000%	2030	Jun	Sinker		Disc	4,765,000	0	0	4,765,000			
011839GB7	4.000%	2031	Jun	Sinker		Disc	3,685,000	0	0	3,685,000			
011839GB7	4.000%	2032	Jun	Sinker		Disc	3,830,000	0	0	3,830,000			
011839GB7	4.000%	2033	Jun	Sinker		Disc	3,985,000	0	0	3,985,000			
011839GB7	4.000%	2034	Jun	Sinker		Disc	4,145,000	0	0	4,145,000			
011839GB7	4.000%	2035	Jun	Sinker		Disc	4,305,000	0	0	4,305,000			
011839GB7	4.000%	2036	Jun	Term		Disc	4,475,000	0	0	4,475,000			
							<b>SC15B Total</b>	<b>\$93,365,000</b>	<b>\$785,000</b>	<b>\$0</b>		<b>\$92,580,000</b>	
<b>SC15C</b>	<b>State Capital Project Bonds II, 2015 Series C</b>				<b>Exempt</b>	<b>Prog: 614</b>	<b>Yield: 2.682%</b>	<b>Delivery: 12/16/2015</b>	<b>Underwriter: J.P. Morgan</b>		<b>AA+</b>	<b>N/A</b>	<b>AA+</b>
011839GS0	2.000%	2016	Jun	Serial		Prem	485,000	485,000	0	0		0	
011839GT8	3.000%	2017	Jun	Serial		Prem	2,945,000	0	0	2,945,000			
011839GU5	4.000%	2018	Jun	Serial		Prem	3,035,000	0	0	3,035,000			
011839GV3	5.000%	2019	Jun	Serial		Prem	2,795,000	0	0	2,795,000			
011839GW1	5.000%	2020	Jun	Serial		Prem	2,930,000	0	0	2,930,000			
011839GX9	5.000%	2021	Jun	Serial		Prem	1,265,000	0	0	1,265,000			
011839GY7	5.000%	2022	Jun	Serial		Prem	1,330,000	0	0	1,330,000			
011839GZ4	5.000%	2023	Jun	Serial		Prem	1,395,000	0	0	1,395,000			
011839HA8	5.000%	2024	Jun	Serial		Prem	4,095,000	0	0	4,095,000			
011839HB6	5.000%	2025	Jun	Serial		Prem	4,300,000	0	0	4,300,000			
011839HC4	5.000%	2026	Jun	Serial		Prem	4,515,000	0	0	4,515,000			
011839HD2	5.000%	2027	Jun	Serial		Prem	4,740,000	0	0	4,740,000			
011839HE0	5.000%	2028	Jun	Serial		Prem	3,680,000	0	0	3,680,000			

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
<b>State Capital Project Bonds II</b>												
<b>SC15C</b>	<b>State Capital Project Bonds II, 2015 Series C</b>				<b>Exempt</b>	<b>Prog: 614</b>	<b>Yield: 2.682%</b>	<b>Delivery: 12/16/2015</b>	<b>Underwriter: J.P. Morgan</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
011839HF7	5.000%	2029	Jun	Serial		Prem	3,865,000	0	0	AA+	N/A	AA+
011839HG5	5.000%	2030	Jun	Serial		Prem	2,095,000	0	0	AA+	N/A	AA+
011839HH3	5.000%	2031	Jun	Serial		Prem	2,200,000	0	0	AA+	N/A	AA+
011839HJ9	5.000%	2032	Jun	Serial		Prem	2,310,000	0	0	AA+	N/A	AA+
011839HL4	5.000%	2033	Jun	Serial		Prem	2,425,000	0	0	AA+	N/A	AA+
011839HM2	5.000%	2034	Jun	Serial		Prem	2,545,000	0	0	AA+	N/A	AA+
011839HK6	5.000%	2035	Jun	Serial		Prem	2,670,000	0	0	AA+	N/A	AA+
<b>SC15C Total</b>							<b>\$55,620,000</b>	<b>\$485,000</b>	<b>\$0</b>	<b>\$55,135,000</b>		
<b>State Capital Project Bonds II Total</b>							<b>\$839,150,000</b>	<b>\$20,655,000</b>	<b>\$0</b>	<b>\$818,495,000</b>		
<b>Commercial Paper Total</b>		<b>\$42,100,000</b>		<b>Total AHFC Bonds</b>			<b>\$2,681,270,000</b>	<b>\$218,500,000</b>	<b>\$256,170,000</b>	<b>\$2,206,600,000</b>		
<b>Deceased Bonds (C0711/SC07A/SC07B)</b>										<b>\$49,580,000</b>		
<b>Total AHFC Bonds w/o Deceased Bonds</b>										<b>\$2,157,020,000</b>		

Footnotes:

1. On June 30, 2015, AHFC issued State Capital Project Bonds 2015 Series B to defease \$12,865,000 State Capital Project Bonds 2007 Series A and \$21,365,000 State Capital Project Bonds 2007 Series B. On December 16, 2015, AHFC issued State Capital Project Bonds 2015 Series C to defease an additional \$3,765,000 of State Capital Project Bonds 2007 Series B. These bonds will be redeemed on the first optional redemption date of December 1, 2017.
2. On July 26, 2016, AHFC used cash to defease \$7,850,000 Collateralized Bonds (Veterans Mortgage Program) 2007 First Series and \$3,735,000 Collateralized Bonds (Veterans Mortgage Program) 2008 First Series. These bonds will be redeemed on the first optional redemption date of June 1, 2017.
3. AHFC has issued \$18.438 billion in bonds, including those issued by the Alaska State Housing Authority (ASHA), which merged into AHFC on 07/01/92 and became the Public Housing Division.
4. The interest earnings on the tax-exempt debt listed herein is not subject to the alternative minimum tax imposed under the Internal Revenue Code of 1986 unless designated as AMT.
5. In addition to paying variable rates, AHFC has entered into swap agreements with counterparties on some Bond transactions (i.e. GP01A/B, E021A, SC02B/C, E071A/B/D and E091A/B/D).
6. Some of the Bonds have PAC structures that are subject to mandatory redemptions based on projected net prepayment tables listed in their respective OS.
7. The Commercial Paper program provides up to \$150,000,000 in funds for refunding prior bonds in order to preserve private activity bond volume cap.
8. The Northern Tobacco Securitization Corporation (NTSC), a subsidiary of AHFC which acts as a government instrumentality of, but separate and apart from, the State of Alaska has issued bonds in the past, but any and all bonds issued by NTSC are not listed in this exhibit and are not a debt of AHFC.

**1 Home Mortgage Revenue Bonds, 2002 Series A**

Series: E021A Prog: 106  
 Remaining Principal Balance: \$87,692,693  
 Weighted Average Seasoning: 84  
 Weighted Average Interest Rate: 5.610%  
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$1,472,026	18.11%	302
3-Months	\$4,201,454	17.39%	290
6-Months	\$6,420,222	13.42%	224
12-Months	\$11,622,367	11.88%	198
Life	\$297,856,553	12.62%	210

**2 Home Mortgage Revenue Bonds, 2007 Series A**

Series: E071A Prog: 110  
 Remaining Principal Balance: \$83,778,936  
 Weighted Average Seasoning: 56  
 Weighted Average Interest Rate: 4.763%  
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$800,254	10.78%	180
3-Months	\$2,721,462	12.45%	207
6-Months	\$4,654,863	10.66%	178
12-Months	\$9,173,969	10.56%	176
Life	\$119,926,502	16.77%	280

**3 Home Mortgage Revenue Bonds, 2007 Series B**

Series: E071B Prog: 111  
 Remaining Principal Balance: \$81,560,296  
 Weighted Average Seasoning: 58  
 Weighted Average Interest Rate: 4.869%  
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$388,817	5.55%	92
3-Months	\$2,404,124	11.52%	192
6-Months	\$4,608,261	10.94%	182
12-Months	\$8,032,033	9.60%	160
Life	\$100,019,466	14.46%	241

**4 Home Mortgage Revenue Bonds, 2007 Series D**

Series: E071D Prog: 113  
 Remaining Principal Balance: \$107,828,477  
 Weighted Average Seasoning: 56  
 Weighted Average Interest Rate: 4.729%  
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$1,370,841	14.07%	234
3-Months	\$5,362,745	18.71%	312
6-Months	\$9,346,790	16.34%	272
12-Months	\$13,582,084	12.14%	202
Life	\$129,663,390	15.02%	250

**5 Home Mortgage Revenue Bonds, 2009 Series A**

Series: E091A Prog: 116  
 Remaining Principal Balance: \$114,738,959  
 Weighted Average Seasoning: 55  
 Weighted Average Interest Rate: 4.146%  
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$2,181,939	20.23%	337
3-Months	\$4,579,956	14.97%	249
6-Months	\$8,477,639	13.86%	231
12-Months	\$12,253,954	10.21%	170
Life	\$126,837,149	16.18%	270

**6 Home Mortgage Revenue Bonds, 2009 Series B**

Series: E091B Prog: 117  
 Remaining Principal Balance: \$122,455,785  
 Weighted Average Seasoning: 56  
 Weighted Average Interest Rate: 4.064%  
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$2,245,827	19.59%	327
3-Months	\$4,933,967	15.03%	250
6-Months	\$7,530,641	11.63%	194
12-Months	\$11,193,016	8.79%	146
Life	\$130,988,912	16.27%	271

**7 Home Mortgage Revenue Bonds, 2009 Series D**

Series: E091D Prog: 119  
 Remaining Principal Balance: \$128,620,961  
 Weighted Average Seasoning: 54  
 Weighted Average Interest Rate: 4.423%  
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$2,469,310	20.40%	340
3-Months	\$5,443,943	15.83%	264
6-Months	\$9,460,431	13.84%	231
12-Months	\$14,608,347	10.88%	181
Life	\$126,515,634	16.35%	273

8 **Mortgage Revenue Bonds, 2009 Series A-1**

Series: E0911 Prog: 121  
 Remaining Principal Balance: \$36,676,490  
 Weighted Average Seasoning: 67  
 Weighted Average Interest Rate: 4.240%  
 Bond Yield (TIC): 3.362%

	Prepayments	CPR	PSA
1-Month	\$0	0.00%	0
3-Months	\$1,264,631	12.56%	209
6-Months	\$2,366,484	11.61%	194
12-Months	\$4,688,905	11.09%	185
Life	\$17,816,520	6.34%	106

9 **Mortgage Revenue Bonds, 2010 Series A**

Series: E10A1 Prog: 121  
 Remaining Principal Balance: \$38,107,713  
 Weighted Average Seasoning: 53  
 Weighted Average Interest Rate: 4.536%  
 Bond Yield (TIC): 3.362%

	Prepayments	CPR	PSA
1-Month	\$598,102	17.05%	284
3-Months	\$1,064,343	10.40%	173
6-Months	\$1,468,768	7.25%	121
12-Months	\$3,335,159	8.95%	149
Life	\$15,937,558	6.90%	115

10 **Mortgage Revenue Bonds, 2010 Series B**

Series: E10B1 Prog: 121  
 Remaining Principal Balance: \$29,034,817  
 Weighted Average Seasoning: 54  
 Weighted Average Interest Rate: 5.043%  
 Bond Yield (TIC): 3.362%

	Prepayments	CPR	PSA
1-Month	\$311,421	12.02%	200
3-Months	\$859,500	10.97%	183
6-Months	\$1,589,892	10.04%	167
12-Months	\$2,462,640	8.36%	139
Life	\$30,626,535	14.84%	247

11 **Mortgage Revenue Bonds, 2009 Series A-2**

Series: E0912 Prog: 122  
 Remaining Principal Balance: \$87,214,418  
 Weighted Average Seasoning: 56  
 Weighted Average Interest Rate: 3.464%  
 Bond Yield (TIC): 2.532%

	Prepayments	CPR	PSA
1-Month	\$616,586	8.11%	135
3-Months	\$3,245,590	13.53%	226
6-Months	\$6,636,828	13.53%	225
12-Months	\$10,042,721	10.18%	170
Life	\$26,412,735	5.03%	92

12 **Mortgage Revenue Bonds, 2011 Series A**

Series: E11A1 Prog: 122  
 Remaining Principal Balance: \$21,704,337  
 Weighted Average Seasoning: 118  
 Weighted Average Interest Rate: 5.519%  
 Bond Yield (TIC): 2.532%

	Prepayments	CPR	PSA
1-Month	\$108,892	5.83%	97
3-Months	\$788,971	13.22%	220
6-Months	\$1,223,452	10.28%	171
12-Months	\$1,928,763	8.33%	139
Life	\$20,090,536	13.78%	230

13 **Mortgage Revenue Bonds, 2011 Series B**

Series: E11B1 Prog: 122  
 Remaining Principal Balance: \$40,300,346  
 Weighted Average Seasoning: 73  
 Weighted Average Interest Rate: 4.110%  
 Bond Yield (TIC): 2.532%

	Prepayments	CPR	PSA
1-Month	\$637,885	17.18%	286
3-Months	\$1,825,163	16.19%	270
6-Months	\$3,250,209	14.27%	238
12-Months	\$6,148,843	13.63%	227
Life	\$43,103,950	14.94%	249

14 **Veterans Collateralized Bonds, 2016 First**

Series: C1611 Prog: 210  
 Remaining Principal Balance: \$38,650,744  
 Weighted Average Seasoning: 65  
 Weighted Average Interest Rate: 4.569%  
 Bond Yield (TIC): 2.565%

	Prepayments	CPR	PSA
1-Month	\$592,630	16.69%	278
3-Months	\$2,140,839	19.35%	322
6-Months	\$2,140,839	19.35%	322
12-Months	\$2,140,839	19.35%	322
Life	\$2,140,839	19.35%	322

15 **General Mortgage Revenue Bonds II, 2012 Series A**

Series: GM12A	Prog: 405
Remaining Principal Balance:	\$127,129,087
Weighted Average Seasoning:	60
Weighted Average Interest Rate:	4.545%
Bond Yield (TIC):	3.653%

	Prepayments	CPR	PSA
1-Month	\$1,673,075	14.52%	242
3-Months	\$4,829,418	13.82%	230
6-Months	\$10,477,788	14.55%	243
12-Months	\$17,265,371	11.97%	199
Life	\$67,307,983	9.80%	163

16 **General Mortgage Revenue Bonds II, 2016 Series A**

Series: GM16A	Prog: 406
Remaining Principal Balance:	\$69,245,264
Weighted Average Seasoning:	9
Weighted Average Interest Rate:	4.594%
Bond Yield (TIC):	2.532%

	Prepayments	CPR	PSA
1-Month	\$225,162	3.82%	212
3-Months	\$225,162	1.93%	113
6-Months	\$225,162	1.93%	113
12-Months	\$225,162	1.93%	113
Life	\$225,162	1.93%	113

17 **Governmental Purpose Bonds, 2001 Series A**

Series: GP01A	Prog: 502
Remaining Principal Balance:	\$202,228,347
Weighted Average Seasoning:	59
Weighted Average Interest Rate:	3.768%
Bond Yield (TIC):	N/A

	Prepayments	CPR	PSA
1-Month	\$1,383,906	7.86%	131
3-Months	\$6,008,631	10.99%	183
6-Months	\$13,703,406	12.14%	202
12-Months	\$21,560,235	9.68%	161
Life	\$638,280,991	16.93%	282

Footnotes:

1. The prepayments and rates given in this exhibit are based on historical figures and in may not necessarily reflect future prepayment speeds.
2. CPR (Constant Prepayment Rate) is the annualized probability that a mortgage will be prepaid.
3. PSA (Prepayment Speed Assumption) was developed by the BMA as a benchmark for comparing historical prepayment speeds of different bonds.
4. CPR and PSA figures for 3-Months, 6-Months, 12-Months and Life are averages based on the SMM (Single Monthly Mortality) rates over the period.
5. Prepayment rates are calculated since the bond funding date and include partial and full prepayments and repurchases. Bonds funded before 1994 are calculated since the report cutoff date of January 1994.
6. Loan balances refer to loans with outstanding balances that are either current, delinquent, or unsold real estate owned loans. The prepayment history includes sold real estate owned loans and loan disposals.
7. The weighted average seasoning is based on the average age of all outstanding loans pledged to the payment of the bonds. Loan transfers may result in an adjustment to the weighted average seasoning of the series.
8. Loan balances and prepayments do not include OCR (Over Collateral Reserve) funds, which are attached to certain bond deals to both ensure sufficient cash flow and alleviate default risk .
9. Housing Development Bonds are structured around specific projects and have restricted prepayment schedules.
10. Some Bonds (GP01A, E071A/B/D, E091A/B/D, E10B1, E11A1 and E11B1) were funded with seasoned mortgage loan portfolios.

**ALASKA HOUSING FINANCE CORPORATION**  
**SPECIAL REDEMPTION & BOND ISSUANCE SUMMARY**

09/30/16

<b>BOND ISSUANCE SUMMARY:</b>			
Year	Tax-Exempt	Taxable	Total
FY 2017	150,000,000	-	<b>150,000,000</b>
FY 2016	55,620,000	-	<b>55,620,000</b>
FY 2015	283,005,000	140,000,000	<b>423,005,000</b>
FY 2014	124,400,000	-	<b>124,400,000</b>
FY 2013	332,015,000	150,000,000	<b>482,015,000</b>
FY 2012	200,110,000	28,945,000	<b>229,055,000</b>
FY 2011	248,345,000	-	<b>248,345,000</b>
FY 2010	161,740,000	193,100,000	<b>354,840,000</b>
FY 2009	287,640,000	-	<b>287,640,000</b>
FY 2008	280,825,000	-	<b>280,825,000</b>
FY 2007	780,885,000	-	<b>780,885,000</b>
FY 2006	333,675,000	-	<b>333,675,000</b>
FY 2005	307,730,000	105,000,000	<b>412,730,000</b>
FY 2004	245,175,000	42,125,000	<b>287,300,000</b>
FY 2003	382,710,000	-	<b>382,710,000</b>
FY 2002	527,360,000	230,000,000	<b>757,360,000</b>
FY 2001	267,880,000	25,740,000	<b>293,620,000</b>
FY 2000	883,435,000	-	<b>883,435,000</b>
FY 1999	92,365,000	-	<b>92,365,000</b>
FY 1998	446,509,750	23,895,000	<b>470,404,750</b>
FY 1997	599,381,477	455,000	<b>599,836,477</b>
FY 1996	365,000,000	-	<b>365,000,000</b>
FY 1995	365,000,000	-	<b>365,000,000</b>
FY 1994	367,130,000	16,930,000	<b>384,060,000</b>
FY 1993	200,000,000	-	<b>200,000,000</b>
FY 1992	452,760,000	-	<b>452,760,000</b>
FY 1991	531,103,544	275,000,000	<b>806,103,544</b>
FY 1990	297,000,000	220,000,000	<b>517,000,000</b>
FY 1989	175,000,000	400,000,000	<b>575,000,000</b>
FY 1988	100,000,000	347,000,000	<b>447,000,000</b>
FY 1987	67,000,000	415,000,000	<b>482,000,000</b>
FY 1986	452,445,000	825,000,000	<b>1,277,445,000</b>
FY 1985	604,935,000	-	<b>604,935,000</b>
FY 1984	655,000,000	250,000,000	<b>905,000,000</b>
FY 1983	435,000,000	400,000,000	<b>835,000,000</b>
FY 1982	250,000,000	552,000,000	<b>802,000,000</b>
FY 1981	460,000,000	160,000,000	<b>620,000,000</b>
FY 1980	148,800,000	-	<b>148,800,000</b>
FY 1979	164,600,000	7,020,000	<b>171,620,000</b>
FY 1978	135,225,000	-	<b>135,225,000</b>
FY 1977	80,000,000	-	<b>80,000,000</b>
FY 1976	5,000,000	-	<b>5,000,000</b>
FY 1975	47,000,000	-	<b>47,000,000</b>
FY 1974	36,000,000	-	<b>36,000,000</b>
FY 1973	26,500,000	5,250,000	<b>31,750,000</b>

<b>SPECIAL REDEMPTION SUMMARY:</b>			
Year	Surplus	Refunding	Total
FY 2017	-	-	<b>-</b>
FY 2016	59,945,000	116,810,000	<b>176,755,000</b>
FY 2015	85,095,000	349,705,000	<b>434,800,000</b>
FY 2014	54,815,000	-	<b>54,815,000</b>
FY 2013	500,710,000	99,265,000	<b>599,975,000</b>
FY 2012	363,290,000	128,750,000	<b>492,040,000</b>
FY 2011	253,120,000	64,350,000	<b>317,470,000</b>
FY 2010	207,034,750	138,830,000	<b>345,864,750</b>
FY 2009	313,780,000	161,760,000	<b>475,540,000</b>
FY 2008	95,725,000	17,945,000	<b>113,670,000</b>
FY 2007	180,245,000	220,350,874	<b>400,595,874</b>
FY 2006	232,125,000	149,640,000	<b>381,765,000</b>
FY 2005	150,595,603	-	<b>150,595,603</b>
FY 2004	214,235,000	217,285,000	<b>431,520,000</b>
FY 2003	304,605,000	286,340,000	<b>590,945,000</b>
FY 2002	152,875,000	175,780,000	<b>328,655,000</b>
FY 2001	48,690,000	-	<b>48,690,000</b>
FY 2000	94,855,000	300,000,000	<b>394,855,000</b>
FY 1999	110,101,657	-	<b>110,101,657</b>
FY 1998	72,558,461	389,908,544	<b>462,467,005</b>
FY 1997	150,812,506	68,467,000	<b>219,279,506</b>
FY 1996	147,114,796	200,000,000	<b>347,114,796</b>
FY 1995	153,992,520	-	<b>153,992,520</b>

<b>FY 2017 REDEMPTION DETAIL BY SERIES:</b>			
Series	Surplus	Refunding	Total
N/A	-	-	-

<b>FY 2016 REDEMPTION DETAIL BY SERIES:</b>			
Series	Surplus	Refunding	Total
C0611	9,050,000	32,120,000	41,170,000
C0711	2,750,000	-	2,750,000
E021A	24,305,000	-	24,305,000
E0911	5,180,000	-	5,180,000
E0912	9,880,000	-	9,880,000
E11A1	4,620,000	-	4,620,000
GM12A	4,160,000	-	4,160,000
SC06A	-	84,690,000	84,690,000

<b>FY 2017 ISSUANCE DETAIL BY SERIES:</b>			
Series	Tax-Exempt	Taxable	Total
GM16A	100,000,000	-	100,000,000
C1611	50,000,000	-	50,000,000

<b>FY 2016 ISSUANCE DETAIL BY SERIES:</b>			
Series	Tax-Exempt	Taxable	Total
SC15C	55,620,000	-	55,620,000

**ALASKA HOUSING FINANCE CORPORATION**

**SUMMARY OF FLOATING RATE BONDS & INTEREST RATE SWAPS**

September 30, 2016

Data	GP97A	GP01A	GP01B	E021A <sup>1</sup>	E021A <sup>2</sup>	SC02C	E071A	E071B	E071D	E091A	E091B	E091D	SC13B	SC14C
Outstanding	14,600,000	48,675,000	59,480,000	39,060,000	23,830,000	37,695,000	75,000,000	75,000,000	89,370,000	80,880,000	80,880,000	80,870,000	50,000,000	140,000,000
CUSIP	011831X82	0118326M9	0118326N7	0118327K2	0118327L0	0118326L1	01170PBW5	01170PBV7	01170PBX3	01170PDV5	01170PDX1	01170PEY8	011839BA4	011839DE4
Issue Date	12/03/97	08/02/01	08/02/01	05/16/02	05/16/02	12/05/02	05/31/07	05/31/07	05/31/07	05/28/09	05/28/09	08/26/09	05/02/13	08/27/14
Maturity Date	12/01/27	12/01/30	12/01/30	06/01/32	12/01/36	07/01/22	12/01/41	12/01/41	12/01/41	12/01/40	12/01/40	12/01/40	06/01/43	12/01/29
Ratings	A-1+/F1+	A-1+/F1+	A-1+/F1+	A-1/WD	A-1/WD	A-1+/F1+	NA/F1+	NA/F1+	NA/F1+	A-1/F1	A-1+/F1+	A-1+/F1	AA+/AA+	AA+/AA+
Remark Agent	Merrill BofA	Wells Fargo	Merrill BofA	JP Morgan	JP Morgan	GK Baum	Ray James	KeyBanc	Wells Fargo	Wells Fargo	Wells Fargo	Merrill BofA	N/A	N/A
Remarket Fee	0.07%	0.06%	0.07%	0.09%	0.09%	0.07%	0.07%	0.07%	0.06%	0.06%	0.06%	0.07%	N/A	N/A
Liquidity	Self	Self	Self	JP Morgan	JP Morgan	Self	LBBW	LBBW	LBBW	BOT	Wells Fargo	BOA	N/A	N/A
Debt Type	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	Index Floater	Index Floater
Reset Date	Weekly	Weekly	Weekly	Daily	Daily	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Monthly	Monthly
Tax Status	Tax-Exempt	Tax-Exempt	Tax-Exempt	AMT	AMT	Tax-Exempt	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Taxable	Taxable
Credit Type	Housing	Housing	Housing	Housing	Housing	GO	Housing	Housing	Housing	Housing	Housing	Housing	GO	GO
Current Rate	0.82%	0.82%	0.88%	0.89%	0.89%	0.85%	0.89%	0.89%	0.82%	0.82%	0.82%	0.89%	1.32%	1.02%
Avg Rate	1.63%	1.18%	1.17%	1.40%	1.40%	1.18%	0.74%	0.71%	0.70%	0.14%	0.13%	0.16%	1.04%	0.78%
Max Rate	9.00%	9.25%	9.25%	10.25%	10.25%	8.00%	9.50%	7.90%	8.50%	0.82%	0.82%	0.89%	1.32%	1.02%
Min Rate	0.01%	0.01%	0.01%	0.02%	0.02%	0.01%	0.05%	0.05%	0.01%	0.01%	0.01%	0.01%	0.95%	0.65%
SIFMA Rate	1.63%	1.16%	1.16%	1.14%	1.14%	1.12%	0.62%	0.62%	0.62%	0.17%	0.17%	0.16%	0.11%	0.14%
SIFMA Spread	0.00%	0.01%	0.01%	0.26%	0.26%	0.05%	0.12%	0.08%	0.08%	(0.02%)	(0.03%)	0.00%	0.92%	0.64%
FY 2016 Avg	0.12%	0.11%	0.12%	0.15%	0.15%	0.12%	0.16%	0.16%	0.14%	0.12%	0.11%	0.12%	1.12%	0.82%
FY 2017 Avg	0.54%	0.52%	0.55%	0.57%	0.57%	0.55%	0.58%	0.58%	0.52%	0.55%	0.52%	0.55%	1.30%	1.00%
FY 2017 Sprd	(0.00%)	(0.03%)	0.00%	0.03%	0.03%	0.00%	0.04%	0.04%	(0.02%)	0.01%	(0.02%)	0.00%	0.75%	0.45%

INTEREST RATE SWAP SUMMARY										
Bond Series	Counterparty	Ratings	Termination	Notional	Fixed	Float	Net Swap	VRDO	Synthetic	Spread
GP01A	Ray James	A/A2	12/01/30	48,675,000	2.453%	1.057%	1.396%	1.177%	2.573%	(0.120%)
GP01B	Merrill BofA	A+/Aa3	12/01/30	59,480,000	4.143%	1.057%	3.086%	1.173%	4.259%	(0.116%)
E021A <sup>1</sup>	Goldman	AAA/Aa2	06/01/32	39,060,000	2.980%	0.688%	2.292%	1.396%	3.687%	(0.707%)
E021A <sup>2</sup>	Merrill BofA	A+/Aa3	12/01/36	23,830,000	3.448%	1.077%	2.371%	1.396%	3.767%	(0.319%)
SC02/GP97	JP Morgan	A+/Aa3	07/01/24	14,555,000	3.770%	1.071%	2.699%	1.100%	3.800%	(0.030%)
SC02C	JP Morgan	A+/Aa3	07/01/22	37,695,000	4.303%	1.240%	3.063%	1.177%	4.240%	0.063%
E071A <sup>1</sup>	Goldman	AAA/Aa2	12/01/41	143,622,000	3.735%	0.688%	3.046%	0.724%	3.770%	(0.035%)
E071A <sup>2</sup>	JP Morgan	A+/Aa3	12/01/41	95,748,000	3.720%	0.688%	3.032%	0.698%	3.729%	(0.009%)
E091A <sup>1</sup>	Wells Fargo	AA-/Aa2	12/01/40	72,789,000	3.761%	0.255%	3.506%	0.143%	3.649%	0.112%
E091A <sup>2</sup>	Goldman	AAA/Aa2	12/01/40	72,789,000	3.761%	0.255%	3.506%	0.133%	3.639%	0.122%
E091A <sup>3</sup>	JP Morgan	A+/Aa3	12/01/40	97,052,000	3.740%	0.255%	3.485%	0.140%	3.625%	0.115%
<b>TOTAL</b>				<b>705,295,000</b>	<b>3.664%</b>	<b>0.646%</b>	<b>3.018%</b>	<b>0.680%</b>	<b>3.698%</b>	<b>(0.034%)</b>

NET SWAP TOTALS		
Pay Fixed	Rec Float	Net Swap
41,013,839	11,010,907	(30,002,932)
48,374,689	13,474,491	(34,900,197)
27,938,934	7,826,350	(20,112,584)
66,309,399	17,579,585	(48,729,814)
7,447,397	2,186,579	(5,260,818)
33,317,072	10,139,149	(23,177,923)
48,152,076	9,175,987	(38,976,089)
31,986,407	5,978,165	(26,008,242)
19,185,973	1,512,818	(17,673,155)
19,185,973	1,237,873	(17,948,100)
25,438,461	1,647,660	(23,790,801)
<b>368,350,221</b>	<b>81,769,564</b>	<b>(286,580,657)</b>

FY 2017 REMARKETING BY LIQUIDITY TYPE SUMMARY										
#1 RA FY17		Exempt WF	Exempt Self	Exempt BOA	Exempt LBBW	Exempt BOT	AMT Daily JPM	Index Floater	FY 2017	FY 2016
<b>Wells Fargo</b>	Allocation	9.0%	17.9%	9.0%	26.7%	9.0%	7.0%	21.2%	100.0%	100.0%
<b>0.52%</b>	Max Rate	0.82%	0.88%	0.89%	0.89%	0.82%	0.89%	1.32%	1.32%	1.26%
<b>#1 RA FY16</b>	Min Rate	0.36%	0.36%	0.38%	0.36%	0.41%	0.43%	0.97%	0.36%	0.01%
<b>Wells Fargo</b>	Avg Rate	0.52%	0.54%	0.55%	0.56%	0.55%	0.57%	1.07%	0.66%	0.28%
<b>0.11%</b>	SIFMA Spread	(0.02%)	(0.01%)	0.00%	0.02%	0.01%	0.03%	0.53%	0.12%	0.16%

MONTHLY FLOAT SUMMARY	
September 30, 2016	
Total Bonds	<b>\$2,157,020,000</b>
Total Float	<b>\$895,340,000</b>
Self-Liquid	<b>\$160,450,000</b>
Float %	<b>41.5%</b>
Hedge %	<b>78.8%</b>

**AHFC LIQUIDITY ANALYSIS** (As of 09/30/16)

<b>Self-Liquidity Sources</b>	
<u>AHFC General Fund:</u>	
SAM General Operating Fund	88,161,437
SAM Commercial Paper Match	42,100,000
Alaska USA Operating DDAs	21,132,911
GEFONSI Self-Liquidity Reserve Fund	210,189,368
<u>Funds Available from Self-Liquidity VRDOs:</u>	
Governmental Purpose Bonds, 1997 Series A	6,924,219
Governmental Purpose Bonds, 2001 Series A & B	10,611,593
Governmental Purpose Bonds, 2001 Series C	11,796,468
State Capital Project Bonds, 2002 Series C	3,297,104
<b>Total Self-Liquidity Sources</b>	<b>394,213,101</b>

<b>Self- Liquidity Requirements</b>	
<u>Unhedged Variable Rate Bonds:</u>	
Governmental Purpose Bonds, 1997 Series A	14,600,000
<u>Hedged Variable Rate Bonds:</u>	
Governmental Purpose Bonds, 2001 Series A & B	108,155,000
State Capital Project Bonds, 2002 Series C	37,695,000
<u>Short-Term Warehouse Debt:</u>	
Commercial Paper	42,100,000
<b>Total Self-Liquidity Requirements</b>	<b>202,550,000</b>
<b>Excess of Sources over Requirements</b>	<b>191,663,101</b>
<b>Ratio of Sources to Requirements</b>	<b>1.95</b>

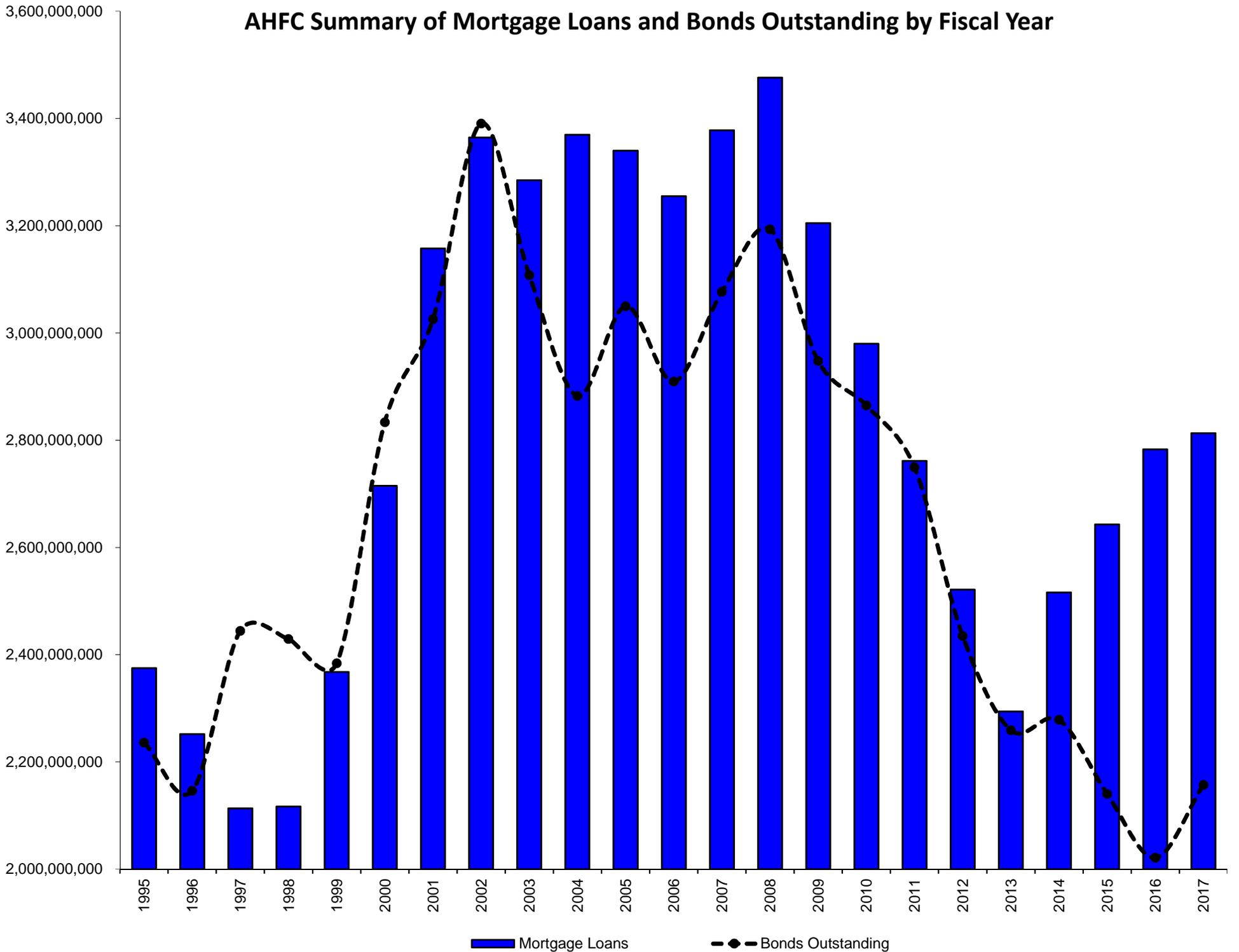
<b>Additional GEFONSI Funds Available</b>	
GEFONSI Military Capitalization Fund	77,540,000
GEFONSI HMRB 09B SBPA Replacement	40,880,000
GEFONSI Other	-
<b>Total Additional GEFONSI Funds Available</b>	<b>118,420,000</b>

<b>Rating Agency Requirements</b>	
Total Rating Agency Requirements (1.25 X)	253,187,500
Total Rating Agency Sources (- 10%)	354,791,791
<b>Excess of Rating Agency Sources over Requirements</b>	<b>101,604,291</b>
<b>Excess Ratio of Rating Agency Sources to Requirements</b>	<b>1.40</b>

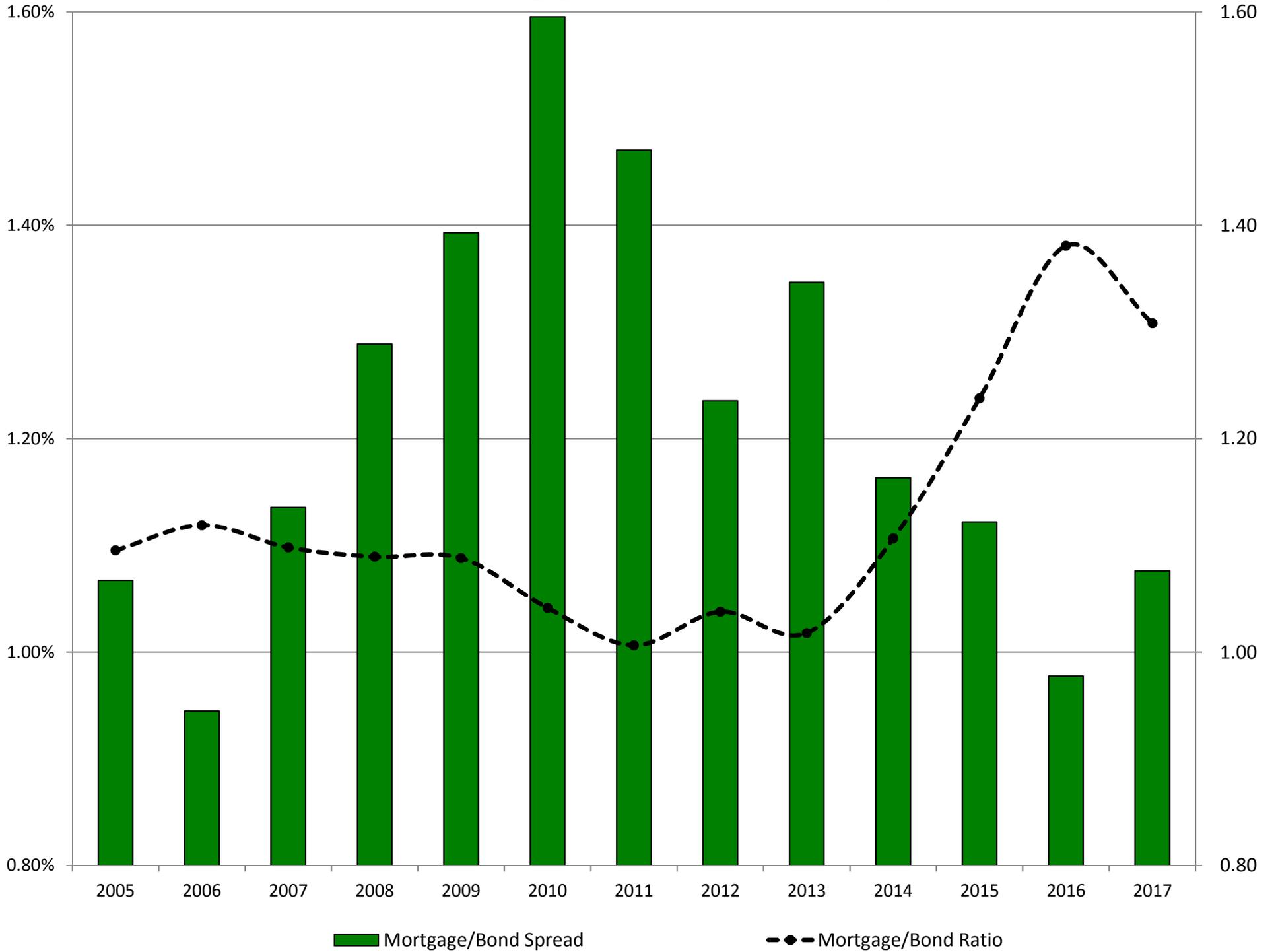
<b>Variable Rate Bonds w/ External Liquidity</b>	
Home Mortgage Revenue Bonds, 2002 Series A	62,890,000
Home Mortgage Revenue Bonds, 2007 Series A, B & D	239,370,000
Home Mortgage Revenue Bonds, 2009 Series A	80,880,000
Home Mortgage Revenue Bonds, 2009 Series B	80,880,000
Home Mortgage Revenue Bonds, 2009 Series D	80,870,000
<b>Total Variable Rate Bonds w/ External Liquidity</b>	<b>544,890,000</b>

<b>External Liquidity Facilities</b>	
J.P. Morgan Chase SBPA	62,890,000
Landesbank Baden-Württemberg SBPA	239,370,000
Bank of Tokyo-Mitsubishi SBPA	80,880,000
Wells Fargo SBPA	80,880,000
Bank of America SBPA	80,870,000
<b>Total External Liquidity Facilities</b>	<b>544,890,000</b>

# AHFC Summary of Mortgage Loans and Bonds Outstanding by Fiscal Year

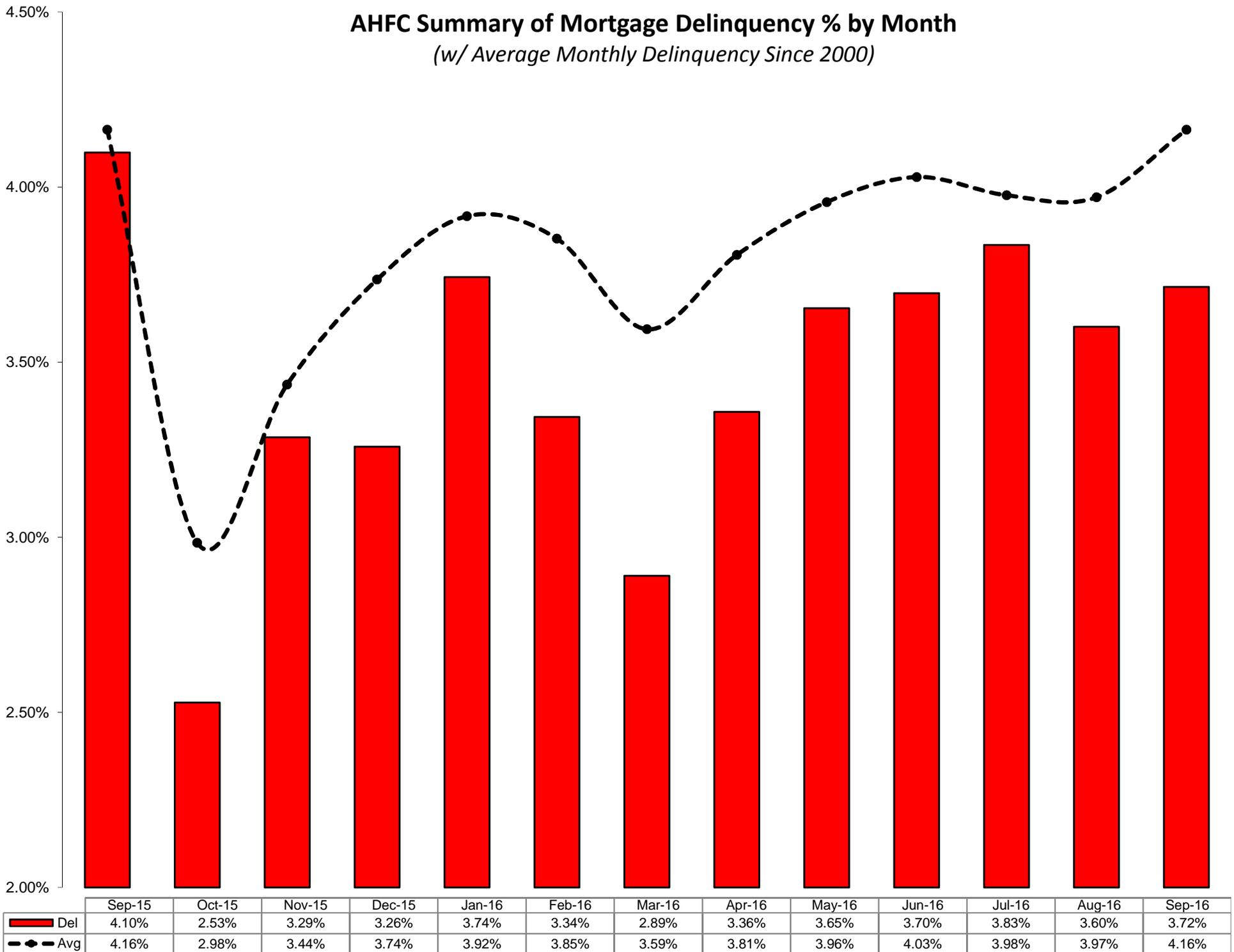


AHFC Summary of Mortgage/Bond Spreads & Ratios by Fiscal Year

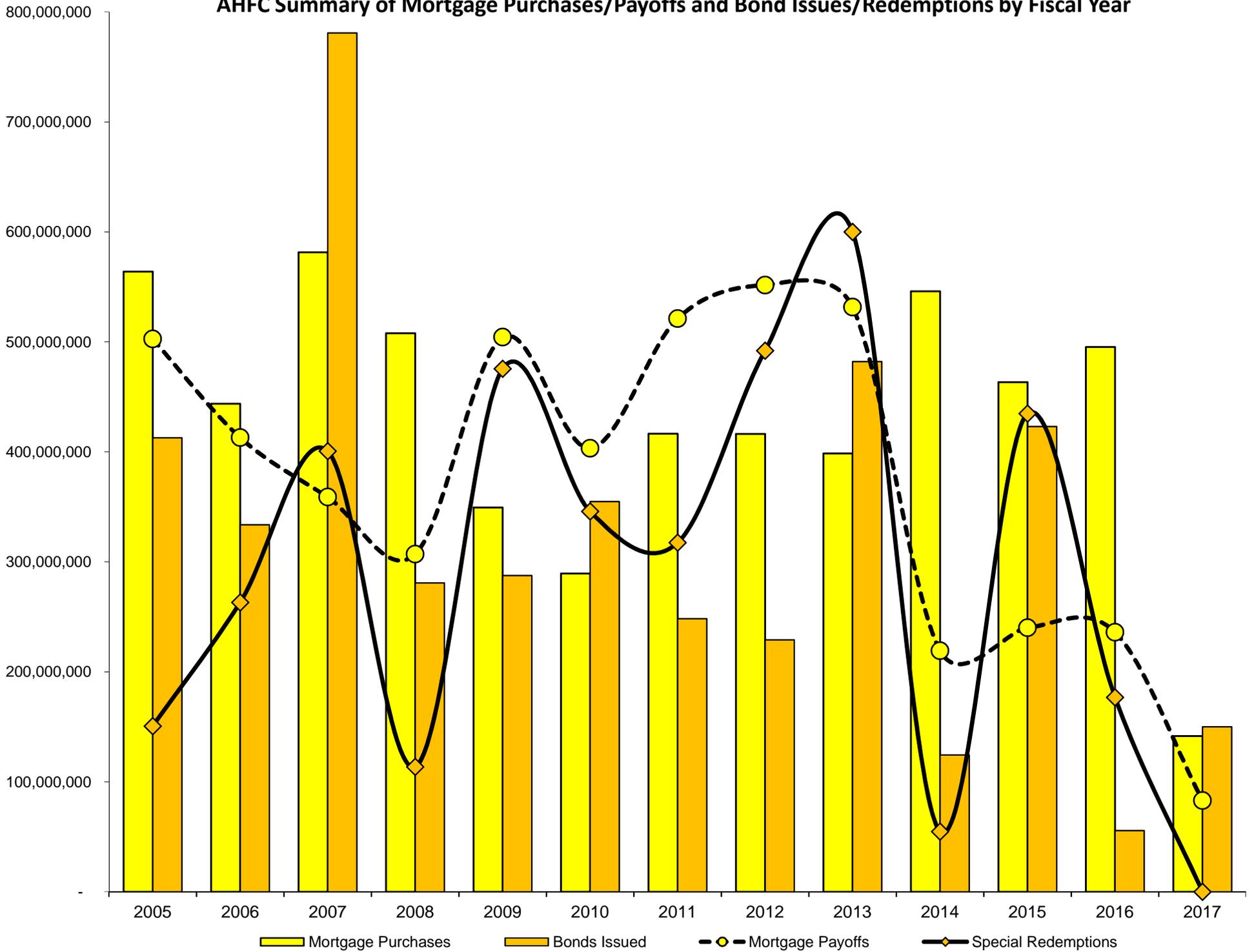


# AHFC Summary of Mortgage Delinquency % by Month

*(w/ Average Monthly Delinquency Since 2000)*



**AHFC Summary of Mortgage Purchases/Payoffs and Bond Issues/Redemptions by Fiscal Year**



# AHFC Bond Portfolio by Interest Type and Bond Structure

