



**APRIL 2008**

**MORTGAGE & BOND  
DISCLOSURE REPORT**

**ALASKA HOUSING FINANCE CORPORATION**  
**APRIL 2008 COMPARATIVE ACTIVITY SUMMARY**

<b>TOTAL PORTFOLIO</b>	<b>As of Fiscal Year End</b>			<b>As of Month End</b>		
	<b>FY 2006</b>	<b>FY 2007</b>	<b>% Variance</b>	<b>04/30/07</b>	<b>04/30/08</b>	<b>% Variance</b>
Mortgage Portfolio:						
Mortgages Loans	\$3,058,859,302	\$3,185,927,644	4.2%	\$3,177,336,406	\$3,295,966,749	3.7%
Participation Loans	196,002,380	192,098,886	(2.0%)	193,382,412	184,920,313	(4.4%)
REO's/Insurance Receivables	210,027	485,425	131.1%	536,869	2,239,978	317.2%
<b>Total Mortgage Portfolio</b>	<b>\$3,255,071,709</b>	<b>\$3,378,511,955</b>	<b>3.8%</b>	<b>\$3,371,255,687</b>	<b>\$3,483,127,040</b>	<b>3.3%</b>
# of Mortgage Loans	24,097	23,886	(0.9%)	24,019	23,724	(1.2%)
Multifamily %	8.0%	6.9%	(13.8%)	7.1%	6.6%	(7.0%)
Anchorage %	35.2%	34.9%	(0.9%)	34.9%	34.9%	0.0%
Insurance %	57.8%	59.4%	2.8%	59.1%	60.3%	2.0%
Mortgage Wghtd Avg Int Rate	5.892%	5.895%	0.1%	5.894%	5.919%	0.4%
Delinquent Loans	\$98,248,992	\$110,106,546	12.1%	\$101,750,638	\$123,045,783	20.9%
Delinquency %	3.02%	3.26%	8.0%	3.02%	3.53%	17.1%
Bonds Outstanding:						
FTHB/Veterans Bonds	\$995,619,750	\$1,356,844,750	36.3%	\$1,142,874,750	\$1,463,689,750	28.1%
HD/Multifamily Bonds	401,220,000	387,360,000	(3.5%)	388,565,000	382,060,000	(1.7%)
Other Bonds	1,512,353,357	1,332,599,452	(11.9%)	1,565,830,056	1,383,635,000	(11.6%)
<b>Total Bonds Outstanding</b>	<b>\$2,909,193,107</b>	<b>\$3,076,804,202</b>	<b>5.8%</b>	<b>\$3,097,269,806</b>	<b>\$3,229,384,750</b>	<b>4.3%</b>
Variable Bonds %	25.6%	28.5%	11.4%	22.6%	26.4%	16.6%
Hedged VRDO %	58.7%	72.3%	23.3%	56.6%	72.3%	27.8%
Bond Wghtd Avg Int Rate	4.947%	4.759%	(3.8%)	4.956%	4.707%	(5.0%)
Bond/Mortgage WAIR Spread	0.945%	1.136%	20.2%	0.938%	1.212%	29.2%
Bond/Mortgage Ratio	0.89	0.91	1.9%	0.92	0.93	0.9%
<b>MONTHLY ACTIVITY</b>						
	<b>Through Fiscal Year End</b>			<b>Through Ten Months Ended</b>		
	<b>FY 2006</b>	<b>FY 2007</b>	<b>% Variance</b>	<b>04/30/07</b>	<b>04/30/08</b>	<b>% Variance</b>
Mortgage Activity:						
Mortgage Applications	\$505,758,836	\$657,277,105	30.0%	\$521,139,326	\$430,751,852	(17.3%)
Mortgage Commitments	445,638,777	593,155,794	33.1%	463,041,024	391,050,830	(15.5%)
Mortgage Purchases	443,921,821	581,529,013	31.0%	487,335,975	437,129,380	(10.3%)
Mortgage Payoffs	417,274,183	362,455,842	(13.1%)	291,801,014	248,854,015	(14.7%)
Mortgage Foreclosures	3,475,127	4,001,470	15.1%	2,403,888	8,082,657	236.2%
Sales & Disposals	3,379,709	3,709,997	9.8%	2,033,504	6,784,416	233.6%
Bond Changes:						
Bonds Issued - FTHB/VETS	333,675,000	593,740,000	77.9%	354,370,000	138,765,000	(60.8%)
Bonds Issued - Other	0	187,145,000	100.0%	162,815,000	110,910,000	(31.9%)
Bond Redemptions - Special	381,765,000	400,595,874	4.9%	140,085,000	43,470,000	(69.0%)
Bond Redemptions - Scheduled	92,412,205	212,678,031	130.1%	189,023,301	53,624,452	(71.6%)
<b>Net Change in Bonds</b>	<b>(\$140,502,205)</b>	<b>\$167,611,095</b>	<b>100.0%</b>	<b>\$188,076,699</b>	<b>\$152,580,548</b>	<b>(18.9%)</b>
<b>FINANCIAL STATEMENTS</b>						
<i>(in thousands of dollars)</i>						
	<b>Fiscal Year Annual Audited</b>			<b>Second Quarter Unaudited</b>		
	<b>FY 2006</b>	<b>FY 2007</b>	<b>% Variance</b>	<b>FY 2007</b>	<b>FY 2008</b>	<b>% Variance</b>
Mortgage & Loan Revenue	\$193,573	\$195,028	0.8%	\$96,755	\$101,062	4.5%
Investment Income	58,390	78,845	35.0%	43,283	33,223	(23.2%)
Externally Funded Programs	59,587	63,043	5.8%	34,151	37,262	9.1%
Other Revenue	7,382	8,073	9.4%	3,783	4,254	12.5%
<b>Total Revenue</b>	<b>318,932</b>	<b>344,989</b>	<b>8.2%</b>	<b>177,972</b>	<b>175,801</b>	<b>(1.2%)</b>
Interest Expenses	146,971	158,145	7.6%	80,149	75,104	(6.3%)
Housing Grants & Subsidies	56,829	65,689	15.6%	37,384	41,453	10.9%
Operations & Administration	38,858	41,410	6.6%	20,478	20,175	(1.5%)
Other Expenses	29,596	39,268	32.7%	15,367	14,053	(8.6%)
<b>Total Expenses</b>	<b>272,254</b>	<b>304,512</b>	<b>11.8%</b>	<b>153,378</b>	<b>150,785</b>	<b>(1.7%)</b>
Operating Income	46,678	40,477	(13.3%)	24,594	25,016	1.7%
SOA Contribution/Special Items *	39,719	46,037	15.9%	28,902	7,239	(75.0%)
<b>Change in Net Assets</b>	<b>6,959</b>	<b>(5,560)</b>	<b>(100.0%)</b>	<b>(4,308)</b>	<b>17,777</b>	<b>100.0%</b>
Total Assets *	4,929,576	4,896,900	(0.7%)	4,841,208	4,957,038	2.4%
Total Liabilities	3,239,544	3,212,428	(0.8%)	3,155,484	3,254,789	3.1%
<b>Net Assets</b>	<b>\$1,690,032</b>	<b>\$1,684,472</b>	<b>(0.3%)</b>	<b>\$1,685,724</b>	<b>\$1,702,249</b>	<b>1.0%</b>

\* Does not include offsetting contributions of \$300 million from the State of Alaska in FY 2006 and to the Alaska Housing Capital Corporation in FY 2007.

**AHFC PORTFOLIO:**

	<b>DOLLARS</b>	<b>% of \$</b>
MORTGAGES	3,295,966,749	94.63%
PARTICIPATION LOANS	184,920,314	5.31%
REAL ESTATE OWNED	1,817,432	0.05%
INSURANCE RECEIVABLES	422,547	0.01%
<b>TOTAL PORTFOLIO</b>	<b>3,483,127,040</b>	100.00%

**AHFC DELINQUENT:**

30 DAYS PAST DUE	74,410,868	2.14%
60 DAYS PAST DUE	23,659,112	0.68%
90 DAYS PAST DUE	14,507,828	0.42%
120+ DAYS PAST DUE	10,467,976	0.30%
<b>TOTAL DELINQUENT</b>	<b>123,045,783</b>	3.53%

**PORTFOLIO STATISTICS:**

WEIGHTED AVERAGE INTEREST RATE	<b>5.919%</b>
WEIGHTED AVERAGE REMAINING TERM	<b>25.25</b>
SINGLE FAMILY %	93.4%
MULTI-FAMILY %	6.6%
ANCHORAGE %	34.9%
OUTSIDE ANCHORAGE %	65.1%
MORTGAGE INSURANCE %	60.3%
UNINSURED %	39.7%
WELLS FARGO SERVICED%	52.4%
OTHER SELLER SERVICER %	47.6%
NON-SECURITIZED RURAL %	22.5%
OTHER NON-SECURITIZED %	77.5%

**MORTGAGE AND LOAN ACTIVITY:**

	<b>PRIOR FISCAL YEAR</b>	<b>FISCAL YEAR TO DATE</b>	<b>CURRENT MONTH</b>
APPLICATIONS	657,947,036	430,751,852	38,306,215
COMMITMENTS	588,232,538	391,050,830	35,870,947
PURCHASES	581,529,013	437,129,380	27,244,162
WAIR %	5.870%	5.984%	5.768%
REFINANCE %	1.52%	1.31%	2.28%
FIRST TIME HOMEBUYER %	68.87%	63.79%	54.64%
NEW CONSTRUCTION %	24.10%	22.58%	30.12%
PAYOFFS	362,455,842	248,854,015	30,343,858
FORECLOSURES	4,001,470	8,082,657	503,382
THIRD PARTY SALES	2,290,418	3,150,905	297,623
AHFC SOLD	786,276	880,184	201,873
FHA/VA CONVEYED	633,303	2,753,327	675,541
OTHER DISPOSALS	0	0	0

**ALASKA HOUSING FINANCE CORPORATION TOTAL**

Weighted Average Interest Rate	5.919%
Weighted Average Remaining Term	25.25

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<b>TOTAL PORTFOLIO:</b>			
MORTGAGES	3,295,966,749	94.63%	94.63%
PARTICIPATION LOANS	184,920,314	5.31%	5.31%
REAL ESTATE OWNED	1,817,432	0.05%	0.05%
INSURANCE RECEIVABLES	422,547	0.01%	0.01%
<b>TOTAL PORTFOLIO</b>	<b>3,483,127,040</b>	<b>100.00%</b>	<b>100.00%</b>

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<b>TOTAL DELINQUENT:</b>			
30 DAYS PAST DUE	74,410,868	2.14%	2.14%
60 DAYS PAST DUE	23,659,112	0.68%	0.68%
90 DAYS PAST DUE	14,507,828	0.42%	0.42%
120+ DAYS PAST DUE	10,467,976	0.30%	0.30%
<b>TOTAL DELINQUENT</b>	<b>123,045,783</b>	<b>3.53%</b>	<b>3.53%</b>

**PORTFOLIO DETAIL:**

<u>PROPERTY TYPE</u>	Dollars	% of \$ Within Fund	% of \$ All AHFC
SINGLE FAMILY RESIDENCE	2,696,218,255	77.41%	77.41%
CONDO	382,483,947	10.98%	10.98%
MULTI-FAMILY	229,244,485	6.58%	6.58%
MOBILE HOME II	679,670	0.02%	0.02%
OTHER SINGLE FAMILY	174,500,683	5.01%	5.01%

GEOGRAPHIC REGION

ANCHORAGE	1,216,751,968	34.93%	34.93%
WASILLA/PALMER	447,521,000	12.85%	12.85%
FAIRBANKS/NORTH POLE	398,434,650	11.44%	11.44%
JUNEAU/KETCHIKAN	260,276,179	7.47%	7.47%
EAGLE RIVER/CHUGIAK	240,989,486	6.92%	6.92%
KENAI/SOLDOTNA	192,145,460	5.52%	5.52%
OTHER GEOGRAPHIC REGION	727,008,297	20.87%	20.87%

MORTGAGE INSURANCE

UNINSURED	1,383,071,792	39.71%	39.71%
FEDERALLY INSURED - FHA	798,688,082	22.93%	22.93%
FEDERALLY INSURED - VA	803,703,213	23.07%	23.07%
PRIMARY MORTGAGE INSURANCE	321,403,885	9.23%	9.23%
FEDERALLY INSURED - FMH	171,029,884	4.91%	4.91%
OTHER POOL INSURANCE	5,230,184	0.15%	0.15%

LOAN SECURITIZATION

NON-SECURITIZED - CONVENTIONAL	2,698,799,432	77.48%	77.48%
NON-SECURITIZED - RURAL	784,327,608	22.52%	22.52%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%

SELLER SERVICER

WELLS FARGO	1,826,565,794	52.44%	52.44%
ALASKA USA	741,134,980	21.28%	21.28%
FIRST NATIONAL BANK OF AK	573,406,418	16.46%	16.46%
OTHER SELLER SERVICER	342,019,848	9.82%	9.82%

## STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

**002 ADMINISTRATIVE**

Weighted Average Interest Rate	5.854%
Weighted Average Remaining Term	27.45

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<b>FUND PORTFOLIO:</b>			
MORTGAGES	469,491,713	97.24%	13.48%
PARTICIPATION LOANS	13,165,733	2.73%	0.38%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	140,945	0.03%	0.00%
<b>TOTAL PORTFOLIO</b>	<b>482,798,391</b>	<b>100.00%</b>	<b>13.86%</b>

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<b>FUND DELINQUENT:</b>			
30 DAYS PAST DUE	8,244,922	1.71%	0.24%
60 DAYS PAST DUE	2,801,029	0.58%	0.08%
90 DAYS PAST DUE	1,454,002	0.30%	0.04%
120+ DAYS PAST DUE	1,227,572	0.25%	0.04%
<b>TOTAL DELINQUENT</b>	<b>13,727,525</b>	<b>2.84%</b>	<b>0.39%</b>

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<b>FUND DETAIL:</b>			
<u>PROPERTY TYPE</u>			
SINGLE FAMILY RESIDENCE	411,720,334	85.28%	11.82%
CONDO	27,905,454	5.78%	0.80%
MULTI-FAMILY	8,108,029	1.68%	0.23%
MOBILE HOME II	222,639	0.05%	0.01%
OTHER SINGLE FAMILY	34,841,935	7.22%	1.00%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>GEOGRAPHIC REGION</u>			
ANCHORAGE	83,374,587	17.27%	2.39%
WASILLA/PALMER	31,421,018	6.51%	0.90%
FAIRBANKS/NORTH POLE	35,139,522	7.28%	1.01%
JUNEAU/KETCHIKAN	41,651,139	8.63%	1.20%
EAGLE RIVER/CHUGIAK	19,094,665	3.95%	0.55%
KENAI/SOLDOTNA	55,094,147	11.41%	1.58%
OTHER GEOGRAPHIC REGION	217,023,313	44.95%	6.23%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>MORTGAGE INSURANCE</u>			
UNINSURED	234,332,910	48.54%	6.73%
FEDERALLY INSURED - FHA	81,490,596	16.88%	2.34%
FEDERALLY INSURED - VA	83,096,041	17.21%	2.39%
PRIMARY MORTGAGE INSURANCE	53,030,238	10.98%	1.52%
FEDERALLY INSURED - FMH	30,763,536	6.37%	0.88%
OTHER POOL INSURANCE	85,070	0.02%	0.00%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>LOAN SECURITIZATION</u>			
NON-SECURITIZED - CONVENTIONAL	200,937,900	41.62%	5.77%
NON-SECURITIZED - RURAL	281,860,492	58.38%	8.09%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>SELLER SERVICER</u>			
WELLS FARGO	265,728,967	55.04%	7.63%
ALASKA USA	88,888,975	18.41%	2.55%
FIRST NATIONAL BANK OF AK	58,674,076	12.15%	1.68%
OTHER SELLER SERVICER	69,506,374	14.40%	2.00%

## STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

**101** **MORTGAGE REVENUE BONDS 1997 SERIES A1, A2**

Weighted Average Interest Rate	6.212%
Weighted Average Remaining Term	21.83

<b>FUND PORTFOLIO:</b>	Dollars	% of \$ Within Fund	% of \$ All AHFC
MORTGAGES	47,923,669	100.00%	1.38%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
<b>TOTAL PORTFOLIO</b>	<b>47,923,669</b>	<b>100.00%</b>	<b>1.38%</b>

<b>FUND DELINQUENT:</b>	Dollars	% of \$ Within Fund	% of \$ All AHFC
30 DAYS PAST DUE	1,284,735	2.68%	0.04%
60 DAYS PAST DUE	227,951	0.48%	0.01%
90 DAYS PAST DUE	175,198	0.37%	0.01%
120+ DAYS PAST DUE	82,500	0.17%	0.00%
<b>TOTAL DELINQUENT</b>	<b>1,770,384</b>	<b>3.69%</b>	<b>0.05%</b>

<b>FUND DETAIL:</b>	Dollars	% of \$ Within Fund	% of \$ All AHFC
<b>PROPERTY TYPE</b>			
SINGLE FAMILY RESIDENCE	34,297,819	71.57%	0.98%
CONDO	11,114,084	23.19%	0.32%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	2,511,765	5.24%	0.07%

<b>GEOGRAPHIC REGION</b>	Dollars	% of \$ Within Fund	% of \$ All AHFC
ANCHORAGE	25,133,577	52.45%	0.72%
WASILLA/PALMER	9,419,680	19.66%	0.27%
FAIRBANKS/NORTH POLE	4,777,791	9.97%	0.14%
JUNEAU/KETCHIKAN	1,656,251	3.46%	0.05%
EAGLE RIVER/CHUGIAK	2,080,347	4.34%	0.06%
KENAI/SOLDOTNA	1,951,534	4.07%	0.06%
OTHER GEOGRAPHIC REGION	2,904,489	6.06%	0.08%

<b>MORTGAGE INSURANCE</b>	Dollars	% of \$ Within Fund	% of \$ All AHFC
UNINSURED	8,073,702	16.85%	0.23%
FEDERALLY INSURED - FHA	28,021,629	58.47%	0.80%
FEDERALLY INSURED - VA	5,192,802	10.84%	0.15%
PRIMARY MORTGAGE INSURANCE	2,152,007	4.49%	0.06%
FEDERALLY INSURED - FMH	4,483,529	9.36%	0.13%
OTHER POOL INSURANCE	0	0.00%	0.00%

<b>LOAN SECURITIZATION</b>	Dollars	% of \$ Within Fund	% of \$ All AHFC
NON-SECURITIZED - CONVENTIONAL	47,923,669	100.00%	1.38%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%

<b>SELLER SERVICER</b>	Dollars	% of \$ Within Fund	% of \$ All AHFC
WELLS FARGO	27,797,445	58.00%	0.80%
ALASKA USA	10,742,206	22.42%	0.31%
FIRST NATIONAL BANK OF AK	7,788,420	16.25%	0.22%
OTHER SELLER SERVICER	1,595,598	3.33%	0.05%

## STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

**102** **MORTGAGE REVENUE BONDS 1998 SERIES A1, A2**

Weighted Average Interest Rate	6.680%
Weighted Average Remaining Term	23.38

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<b>FUND PORTFOLIO:</b>			
MORTGAGES	32,585,554	100.00%	0.94%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
<b>TOTAL PORTFOLIO</b>	<b>32,585,554</b>	<b>100.00%</b>	<b>0.94%</b>

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<b>FUND DELINQUENT:</b>			
30 DAYS PAST DUE	692,232	2.12%	0.02%
60 DAYS PAST DUE	214,562	0.66%	0.01%
90 DAYS PAST DUE	62,794	0.19%	0.00%
120+ DAYS PAST DUE	106,059	0.33%	0.00%
<b>TOTAL DELINQUENT</b>	<b>1,075,646</b>	<b>3.30%</b>	<b>0.03%</b>

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<b>FUND DETAIL:</b>			
<u>PROPERTY TYPE</u>			
SINGLE FAMILY RESIDENCE	24,667,850	75.70%	0.71%
CONDO	6,686,517	20.52%	0.19%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	1,231,187	3.78%	0.04%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>GEOGRAPHIC REGION</u>			
ANCHORAGE	16,732,297	51.35%	0.48%
WASILLA/PALMER	6,759,956	20.75%	0.19%
FAIRBANKS/NORTH POLE	3,971,912	12.19%	0.11%
JUNEAU/KETCHIKAN	1,005,510	3.09%	0.03%
EAGLE RIVER/CHUGIAK	1,340,941	4.12%	0.04%
KENAI/SOLDOTNA	939,167	2.88%	0.03%
OTHER GEOGRAPHIC REGION	1,835,772	5.63%	0.05%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>MORTGAGE INSURANCE</u>			
UNINSURED	4,813,110	14.77%	0.14%
FEDERALLY INSURED - FHA	15,925,082	48.87%	0.46%
FEDERALLY INSURED - VA	6,777,641	20.80%	0.19%
PRIMARY MORTGAGE INSURANCE	1,560,492	4.79%	0.04%
FEDERALLY INSURED - FMH	3,509,229	10.77%	0.10%
OTHER POOL INSURANCE	0	0.00%	0.00%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>LOAN SECURITIZATION</u>			
NON-SECURITIZED - CONVENTIONAL	32,585,554	100.00%	0.94%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>SELLER SERVICER</u>			
WELLS FARGO	22,470,690	68.96%	0.65%
ALASKA USA	5,697,579	17.48%	0.16%
FIRST NATIONAL BANK OF AK	2,932,442	9.00%	0.08%
OTHER SELLER SERVICER	1,484,843	4.56%	0.04%



## STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

**103** **MORTGAGE REVENUE BONDS 1999 SERIES A1, A2**

Weighted Average Interest Rate	6.917%
Weighted Average Remaining Term	23.11

<b>FUND PORTFOLIO:</b>	Dollars	% of \$ Within Fund	% of \$ All AHFC
MORTGAGES	99,656,640	100.00%	2.86%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	25	0.00%	0.00%
<b>TOTAL PORTFOLIO</b>	<b>99,656,665</b>	<b>100.00%</b>	<b>2.86%</b>

<b>FUND DELINQUENT:</b>	Dollars	% of \$ Within Fund	% of \$ All AHFC
30 DAYS PAST DUE	3,718,370	3.73%	0.11%
60 DAYS PAST DUE	1,257,916	1.26%	0.04%
90 DAYS PAST DUE	442,170	0.44%	0.01%
120+ DAYS PAST DUE	404,916	0.41%	0.01%
<b>TOTAL DELINQUENT</b>	<b>5,823,372</b>	<b>5.84%</b>	<b>0.17%</b>

<b>FUND DETAIL:</b>	Dollars	% of \$ Within Fund	% of \$ All AHFC
<b>PROPERTY TYPE</b>			
SINGLE FAMILY RESIDENCE	73,225,699	73.48%	2.10%
CONDO	23,731,663	23.81%	0.68%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	2,699,303	2.71%	0.08%

<b>GEOGRAPHIC REGION</b>	Dollars	% of \$ Within Fund	% of \$ All AHFC
ANCHORAGE	51,554,356	51.73%	1.48%
WASILLA/PALMER	19,629,844	19.70%	0.56%
FAIRBANKS/NORTH POLE	10,321,247	10.36%	0.30%
JUNEAU/KETCHIKAN	3,153,360	3.16%	0.09%
EAGLE RIVER/CHUGIAK	6,740,752	6.76%	0.19%
KENAI/SOLDOTNA	3,061,699	3.07%	0.09%
OTHER GEOGRAPHIC REGION	5,195,408	5.21%	0.15%

<b>MORTGAGE INSURANCE</b>	Dollars	% of \$ Within Fund	% of \$ All AHFC
UNINSURED	17,149,606	17.21%	0.49%
FEDERALLY INSURED - FHA	47,884,216	48.05%	1.37%
FEDERALLY INSURED - VA	18,919,717	18.98%	0.54%
PRIMARY MORTGAGE INSURANCE	5,980,338	6.00%	0.17%
FEDERALLY INSURED - FMH	9,722,788	9.76%	0.28%
OTHER POOL INSURANCE	0	0.00%	0.00%

<b>LOAN SECURITIZATION</b>	Dollars	% of \$ Within Fund	% of \$ All AHFC
NON-SECURITIZED - CONVENTIONAL	98,715,387	99.06%	2.83%
NON-SECURITIZED - RURAL	941,278	0.94%	0.03%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%

<b>SELLER SERVICER</b>	Dollars	% of \$ Within Fund	% of \$ All AHFC
WELLS FARGO	61,927,167	62.14%	1.78%
ALASKA USA	20,477,534	20.55%	0.59%
FIRST NATIONAL BANK OF AK	10,974,272	11.01%	0.32%
OTHER SELLER SERVICER	6,277,693	6.30%	0.18%



## STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

**104** **MORTGAGE REVENUE BONDS 2000 SERIES A-D**

Weighted Average Interest Rate	6.392%
Weighted Average Remaining Term	23.56

<b>FUND PORTFOLIO:</b>	Dollars	% of \$ Within Fund	% of \$ All AHFC
MORTGAGES	51,003,902	89.10%	1.46%
PARTICIPATION LOANS	6,238,148	10.90%	0.18%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	25	0.00%	0.00%
<b>TOTAL PORTFOLIO</b>	<b>57,242,075</b>	<b>100.00%</b>	<b>1.64%</b>

<b>FUND DELINQUENT:</b>	Dollars	% of \$ Within Fund	% of \$ All AHFC
30 DAYS PAST DUE	1,851,191	3.23%	0.05%
60 DAYS PAST DUE	1,301,172	2.27%	0.04%
90 DAYS PAST DUE	496,912	0.87%	0.01%
120+ DAYS PAST DUE	269,944	0.47%	0.01%
<b>TOTAL DELINQUENT</b>	<b>3,919,219</b>	<b>6.85%</b>	<b>0.11%</b>

<b>FUND DETAIL:</b>	Dollars	% of \$ Within Fund	% of \$ All AHFC
<b>PROPERTY TYPE</b>			
SINGLE FAMILY RESIDENCE	43,602,827	76.17%	1.25%
CONDO	10,952,008	19.13%	0.31%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	2,687,239	4.69%	0.08%

<b>GEOGRAPHIC REGION</b>	Dollars	% of \$ Within Fund	% of \$ All AHFC
ANCHORAGE	31,885,442	55.70%	0.92%
WASILLA/PALMER	10,661,304	18.62%	0.31%
FAIRBANKS/NORTH POLE	6,149,007	10.74%	0.18%
JUNEAU/KETCHIKAN	1,712,706	2.99%	0.05%
EAGLE RIVER/CHUGIAK	2,592,205	4.53%	0.07%
KENAI/SOLDOTNA	2,024,017	3.54%	0.06%
OTHER GEOGRAPHIC REGION	2,217,394	3.87%	0.06%

<b>MORTGAGE INSURANCE</b>	Dollars	% of \$ Within Fund	% of \$ All AHFC
UNINSURED	11,888,251	20.77%	0.34%
FEDERALLY INSURED - FHA	24,673,261	43.10%	0.71%
FEDERALLY INSURED - VA	11,618,082	20.30%	0.33%
PRIMARY MORTGAGE INSURANCE	4,242,874	7.41%	0.12%
FEDERALLY INSURED - FMH	4,779,690	8.35%	0.14%
OTHER POOL INSURANCE	39,917	0.07%	0.00%

<b>LOAN SECURITIZATION</b>	Dollars	% of \$ Within Fund	% of \$ All AHFC
NON-SECURITIZED - CONVENTIONAL	57,242,075	100.00%	1.64%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%

<b>SELLER SERVICER</b>	Dollars	% of \$ Within Fund	% of \$ All AHFC
WELLS FARGO	35,049,920	61.23%	1.01%
ALASKA USA	11,660,202	20.37%	0.33%
FIRST NATIONAL BANK OF AK	6,710,528	11.72%	0.19%
OTHER SELLER SERVICER	3,821,424	6.68%	0.11%

**105 MORTGAGE REVENUE BONDS 2001 SERIES A, B**

Weighted Average Interest Rate	6.113%
Weighted Average Remaining Term	23.91

<b>FUND PORTFOLIO:</b>	Dollars	% of \$ Within Fund	% of \$ All AHFC
MORTGAGES	65,964,571	100.00%	1.89%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	10	0.00%	0.00%
<b>TOTAL PORTFOLIO</b>	<b>65,964,581</b>	<b>100.00%</b>	<b>1.89%</b>

<b>FUND DELINQUENT:</b>	Dollars	% of \$ Within Fund	% of \$ All AHFC
30 DAYS PAST DUE	2,601,345	3.94%	0.07%
60 DAYS PAST DUE	565,876	0.86%	0.02%
90 DAYS PAST DUE	47,729	0.07%	0.00%
120+ DAYS PAST DUE	155,738	0.24%	0.00%
<b>TOTAL DELINQUENT</b>	<b>3,370,688</b>	<b>5.11%</b>	<b>0.10%</b>

<b>FUND DETAIL:</b>	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>PROPERTY TYPE</u>			
SINGLE FAMILY RESIDENCE	47,481,775	71.98%	1.36%
CONDO	15,778,906	23.92%	0.45%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	2,703,900	4.10%	0.08%

<u>GEOGRAPHIC REGION</u>	Dollars	% of \$ Within Fund	% of \$ All AHFC
ANCHORAGE	37,705,691	57.16%	1.08%
WASILLA/PALMER	10,696,639	16.22%	0.31%
FAIRBANKS/NORTH POLE	7,622,282	11.56%	0.22%
JUNEAU/KETCHIKAN	2,786,771	4.22%	0.08%
EAGLE RIVER/CHUGIAK	2,052,984	3.11%	0.06%
KENAI/SOLDOTNA	2,450,501	3.71%	0.07%
OTHER GEOGRAPHIC REGION	2,649,712	4.02%	0.08%

<u>MORTGAGE INSURANCE</u>	Dollars	% of \$ Within Fund	% of \$ All AHFC
UNINSURED	14,354,479	21.76%	0.41%
FEDERALLY INSURED - FHA	29,804,623	45.18%	0.86%
FEDERALLY INSURED - VA	10,075,191	15.27%	0.29%
PRIMARY MORTGAGE INSURANCE	3,283,689	4.98%	0.09%
FEDERALLY INSURED - FMH	8,446,600	12.80%	0.24%
OTHER POOL INSURANCE	0	0.00%	0.00%

<u>LOAN SECURITIZATION</u>	Dollars	% of \$ Within Fund	% of \$ All AHFC
NON-SECURITIZED - CONVENTIONAL	65,964,581	100.00%	1.89%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%

<u>SELLER SERVICER</u>	Dollars	% of \$ Within Fund	% of \$ All AHFC
WELLS FARGO	32,444,641	49.18%	0.93%
ALASKA USA	19,916,361	30.19%	0.57%
FIRST NATIONAL BANK OF AK	6,765,067	10.26%	0.19%
OTHER SELLER SERVICER	6,838,512	10.37%	0.20%

**106 HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B**

Weighted Average Interest Rate	5.754%
Weighted Average Remaining Term	25.60

<b>FUND PORTFOLIO:</b>	Dollars	% of \$ Within Fund	% of \$ All AHFC
MORTGAGES	171,282,834	93.89%	4.92%
PARTICIPATION LOANS	11,017,013	6.04%	0.32%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	122,723	0.07%	0.00%
<b>TOTAL PORTFOLIO</b>	<b>182,422,570</b>	<b>100.00%</b>	<b>5.24%</b>

<b>FUND DELINQUENT:</b>	Dollars	% of \$ Within Fund	% of \$ All AHFC
30 DAYS PAST DUE	6,230,072	3.42%	0.18%
60 DAYS PAST DUE	2,326,804	1.28%	0.07%
90 DAYS PAST DUE	1,251,593	0.69%	0.04%
120+ DAYS PAST DUE	1,252,186	0.69%	0.04%
<b>TOTAL DELINQUENT</b>	<b>11,060,655</b>	<b>6.07%</b>	<b>0.32%</b>

<b>FUND DETAIL:</b>	Dollars	% of \$ Within Fund	% of \$ All AHFC
<b>PROPERTY TYPE</b>			
SINGLE FAMILY RESIDENCE	121,132,390	66.40%	3.48%
CONDO	52,453,501	28.75%	1.51%
MULTI-FAMILY	2,709,941	1.49%	0.08%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	6,126,738	3.36%	0.18%

<b>GEOGRAPHIC REGION</b>	Dollars	% of \$ Within Fund	% of \$ All AHFC
ANCHORAGE	104,343,255	57.20%	3.00%
WASILLA/PALMER	31,832,055	17.45%	0.91%
FAIRBANKS/NORTH POLE	19,667,250	10.78%	0.56%
JUNEAU/KETCHIKAN	6,202,634	3.40%	0.18%
EAGLE RIVER/CHUGIAK	9,073,619	4.97%	0.26%
KENAI/SOLDOTNA	4,366,035	2.39%	0.13%
OTHER GEOGRAPHIC REGION	6,937,723	3.80%	0.20%

<b>MORTGAGE INSURANCE</b>	Dollars	% of \$ Within Fund	% of \$ All AHFC
UNINSURED	33,976,533	18.63%	0.98%
FEDERALLY INSURED - FHA	85,415,790	46.82%	2.45%
FEDERALLY INSURED - VA	32,028,688	17.56%	0.92%
PRIMARY MORTGAGE INSURANCE	16,671,275	9.14%	0.48%
FEDERALLY INSURED - FMH	14,330,283	7.86%	0.41%
OTHER POOL INSURANCE	0	0.00%	0.00%

<b>LOAN SECURITIZATION</b>	Dollars	% of \$ Within Fund	% of \$ All AHFC
NON-SECURITIZED - CONVENTIONAL	182,422,570	100.00%	5.24%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%

<b>SELLER SERVICER</b>	Dollars	% of \$ Within Fund	% of \$ All AHFC
WELLS FARGO	82,179,803	45.05%	2.36%
ALASKA USA	47,005,456	25.77%	1.35%
FIRST NATIONAL BANK OF AK	42,689,066	23.40%	1.23%
OTHER SELLER SERVICER	10,548,246	5.78%	0.30%

## STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

**107 HOME MORTGAGE REVENUE BONDS 2006 SERIES A**

Weighted Average Interest Rate	5.544%
Weighted Average Remaining Term	27.39

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<b>FUND PORTFOLIO:</b>			
MORTGAGES	86,378,327	97.90%	2.48%
PARTICIPATION LOANS	1,852,333	2.10%	0.05%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	20	0.00%	0.00%
<b>TOTAL PORTFOLIO</b>	<b>88,230,680</b>	<b>100.00%</b>	<b>2.53%</b>

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<b>FUND DELINQUENT:</b>			
30 DAYS PAST DUE	2,378,257	2.70%	0.07%
60 DAYS PAST DUE	1,496,060	1.70%	0.04%
90 DAYS PAST DUE	798,011	0.90%	0.02%
120+ DAYS PAST DUE	273,699	0.31%	0.01%
<b>TOTAL DELINQUENT</b>	<b>4,946,026</b>	<b>5.61%</b>	<b>0.14%</b>

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<b>FUND DETAIL:</b>			
<u>PROPERTY TYPE</u>			
SINGLE FAMILY RESIDENCE	59,314,657	67.23%	1.70%
CONDO	27,944,991	31.67%	0.80%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	971,032	1.10%	0.03%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>GEOGRAPHIC REGION</u>			
ANCHORAGE	48,240,582	54.68%	1.38%
WASILLA/PALMER	16,184,018	18.34%	0.46%
FAIRBANKS/NORTH POLE	6,467,833	7.33%	0.19%
JUNEAU/KETCHIKAN	4,926,691	5.58%	0.14%
EAGLE RIVER/CHUGIAK	8,289,421	9.40%	0.24%
KENAI/SOLDOTNA	1,286,262	1.46%	0.04%
OTHER GEOGRAPHIC REGION	2,835,873	3.21%	0.08%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>MORTGAGE INSURANCE</u>			
UNINSURED	16,800,911	19.04%	0.48%
FEDERALLY INSURED - FHA	35,730,982	40.50%	1.03%
FEDERALLY INSURED - VA	20,388,422	23.11%	0.59%
PRIMARY MORTGAGE INSURANCE	8,585,224	9.73%	0.25%
FEDERALLY INSURED - FMH	6,725,140	7.62%	0.19%
OTHER POOL INSURANCE	0	0.00%	0.00%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>LOAN SECURITIZATION</u>			
NON-SECURITIZED - CONVENTIONAL	88,230,680	100.00%	2.53%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>SELLER SERVICER</u>			
WELLS FARGO	56,326,712	63.84%	1.62%
ALASKA USA	23,091,462	26.17%	0.66%
FIRST NATIONAL BANK OF AK	4,618,975	5.24%	0.13%
OTHER SELLER SERVICER	4,193,531	4.75%	0.12%

## STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

**108 HOME MORTGAGE REVENUE BONDS 2006 SERIES B**

Weighted Average Interest Rate	5.080%
Weighted Average Remaining Term	27.71

<b>FUND PORTFOLIO:</b>	Dollars	% of \$ Within Fund	% of \$ All AHFC
MORTGAGES	62,409,627	85.16%	1.79%
PARTICIPATION LOANS	10,877,717	14.84%	0.31%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	10	0.00%	0.00%
<b>TOTAL PORTFOLIO</b>	<b>73,287,354</b>	<b>100.00%</b>	<b>2.10%</b>

<b>FUND DELINQUENT:</b>	Dollars	% of \$ Within Fund	% of \$ All AHFC
30 DAYS PAST DUE	1,896,368	2.59%	0.05%
60 DAYS PAST DUE	200,304	0.27%	0.01%
90 DAYS PAST DUE	370,113	0.51%	0.01%
120+ DAYS PAST DUE	193,692	0.26%	0.01%
<b>TOTAL DELINQUENT</b>	<b>2,660,478</b>	<b>3.63%</b>	<b>0.08%</b>

<b>FUND DETAIL:</b>	Dollars	% of \$ Within Fund	% of \$ All AHFC
<b>PROPERTY TYPE</b>			
SINGLE FAMILY RESIDENCE	46,987,755	64.11%	1.35%
CONDO	23,843,374	32.53%	0.68%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	2,456,225	3.35%	0.07%

<b>GEOGRAPHIC REGION</b>	Dollars	% of \$ Within Fund	% of \$ All AHFC
ANCHORAGE	38,507,105	52.54%	1.11%
WASILLA/PALMER	14,808,097	20.21%	0.43%
FAIRBANKS/NORTH POLE	6,218,916	8.49%	0.18%
JUNEAU/KETCHIKAN	5,040,790	6.88%	0.14%
EAGLE RIVER/CHUGIAK	3,705,571	5.06%	0.11%
KENAI/SOLDOTNA	1,439,451	1.96%	0.04%
OTHER GEOGRAPHIC REGION	3,567,424	4.87%	0.10%

<b>MORTGAGE INSURANCE</b>	Dollars	% of \$ Within Fund	% of \$ All AHFC
UNINSURED	16,001,362	21.83%	0.46%
FEDERALLY INSURED - FHA	23,363,847	31.88%	0.67%
FEDERALLY INSURED - VA	18,838,935	25.71%	0.54%
PRIMARY MORTGAGE INSURANCE	7,674,154	10.47%	0.22%
FEDERALLY INSURED - FMH	7,409,057	10.11%	0.21%
OTHER POOL INSURANCE	0	0.00%	0.00%

<b>LOAN SECURITIZATION</b>	Dollars	% of \$ Within Fund	% of \$ All AHFC
NON-SECURITIZED - CONVENTIONAL	73,287,354	100.00%	2.10%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%

<b>SELLER SERVICER</b>	Dollars	% of \$ Within Fund	% of \$ All AHFC
WELLS FARGO	49,084,316	66.98%	1.41%
ALASKA USA	15,962,569	21.78%	0.46%
FIRST NATIONAL BANK OF AK	4,452,357	6.08%	0.13%
OTHER SELLER SERVICER	3,788,111	5.17%	0.11%

**109 HOME MORTGAGE REVENUE BONDS 2006 SERIES C**

Weighted Average Interest Rate	5.242%
Weighted Average Remaining Term	28.36

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<b>FUND PORTFOLIO:</b>			
MORTGAGES	67,126,041	88.31%	1.93%
PARTICIPATION LOANS	8,884,952	11.69%	0.26%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
<b>TOTAL PORTFOLIO</b>	<b>76,010,994</b>	<b>100.00%</b>	<b>2.18%</b>

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<b>FUND DELINQUENT:</b>			
30 DAYS PAST DUE	1,039,524	1.37%	0.03%
60 DAYS PAST DUE	380,481	0.50%	0.01%
90 DAYS PAST DUE	250,690	0.33%	0.01%
120+ DAYS PAST DUE	331,058	0.44%	0.01%
<b>TOTAL DELINQUENT</b>	<b>2,001,753</b>	<b>2.63%</b>	<b>0.06%</b>

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<b>FUND DETAIL:</b>			
<u>PROPERTY TYPE</u>			
SINGLE FAMILY RESIDENCE	51,987,488	68.39%	1.49%
CONDO	22,248,450	29.27%	0.64%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	1,775,055	2.34%	0.05%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>GEOGRAPHIC REGION</u>			
ANCHORAGE	40,468,005	53.24%	1.16%
WASILLA/PALMER	10,697,420	14.07%	0.31%
FAIRBANKS/NORTH POLE	6,341,322	8.34%	0.18%
JUNEAU/KETCHIKAN	5,070,777	6.67%	0.15%
EAGLE RIVER/CHUGIAK	9,356,347	12.31%	0.27%
KENAI/SOLDOTNA	494,239	0.65%	0.01%
OTHER GEOGRAPHIC REGION	3,582,883	4.71%	0.10%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>MORTGAGE INSURANCE</u>			
UNINSURED	7,848,614	10.33%	0.23%
FEDERALLY INSURED - FHA	29,787,527	39.19%	0.86%
FEDERALLY INSURED - VA	27,563,611	36.26%	0.79%
PRIMARY MORTGAGE INSURANCE	7,215,545	9.49%	0.21%
FEDERALLY INSURED - FMH	3,595,697	4.73%	0.10%
OTHER POOL INSURANCE	0	0.00%	0.00%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>LOAN SECURITIZATION</u>			
NON-SECURITIZED - CONVENTIONAL	76,010,994	100.00%	2.18%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>SELLER SERVICER</u>			
WELLS FARGO	57,217,720	75.28%	1.64%
ALASKA USA	13,127,317	17.27%	0.38%
FIRST NATIONAL BANK OF AK	3,692,263	4.86%	0.11%
OTHER SELLER SERVICER	1,973,694	2.60%	0.06%

**110 HOME MORTGAGE REVENUE BONDS 2007 SERIES A**

Weighted Average Interest Rate	5.593%
Weighted Average Remaining Term	25.22

<b>FUND PORTFOLIO:</b>	Dollars	% of \$ Within Fund	% of \$ All AHFC
MORTGAGES	71,326,125	94.40%	2.05%
PARTICIPATION LOANS	4,233,474	5.60%	0.12%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	8	0.00%	0.00%
<b>TOTAL PORTFOLIO</b>	<b>75,559,608</b>	<b>100.00%</b>	<b>2.17%</b>

<b>FUND DELINQUENT:</b>	Dollars	% of \$ Within Fund	% of \$ All AHFC
30 DAYS PAST DUE	1,407,636	1.86%	0.04%
60 DAYS PAST DUE	571,374	0.76%	0.02%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	11,738	0.02%	0.00%
<b>TOTAL DELINQUENT</b>	<b>1,990,748</b>	<b>2.63%</b>	<b>0.06%</b>

<b>FUND DETAIL:</b>	Dollars	% of \$ Within Fund	% of \$ All AHFC
<b>PROPERTY TYPE</b>			
SINGLE FAMILY RESIDENCE	65,270,149	86.38%	1.87%
CONDO	4,893,445	6.48%	0.14%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	5,396,014	7.14%	0.15%

<b>GEOGRAPHIC REGION</b>	Dollars	% of \$ Within Fund	% of \$ All AHFC
ANCHORAGE	23,315,966	30.86%	0.67%
WASILLA/PALMER	8,384,868	11.10%	0.24%
FAIRBANKS/NORTH POLE	7,826,325	10.36%	0.22%
JUNEAU/KETCHIKAN	6,932,166	9.17%	0.20%
EAGLE RIVER/CHUGIAK	4,172,335	5.52%	0.12%
KENAI/SOLDOTNA	4,547,476	6.02%	0.13%
OTHER GEOGRAPHIC REGION	20,380,470	26.97%	0.59%

<b>MORTGAGE INSURANCE</b>	Dollars	% of \$ Within Fund	% of \$ All AHFC
UNINSURED	33,783,679	44.71%	0.97%
FEDERALLY INSURED - FHA	16,057,623	21.25%	0.46%
FEDERALLY INSURED - VA	13,689,176	18.12%	0.39%
PRIMARY MORTGAGE INSURANCE	8,565,248	11.34%	0.25%
FEDERALLY INSURED - FMH	3,416,409	4.52%	0.10%
OTHER POOL INSURANCE	47,473	0.06%	0.00%

<b>LOAN SECURITIZATION</b>	Dollars	% of \$ Within Fund	% of \$ All AHFC
NON-SECURITIZED - CONVENTIONAL	52,103,675	68.96%	1.50%
NON-SECURITIZED - RURAL	23,455,932	31.04%	0.67%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%

<b>SELLER SERVICER</b>	Dollars	% of \$ Within Fund	% of \$ All AHFC
WELLS FARGO	36,531,842	48.35%	1.05%
ALASKA USA	17,480,082	23.13%	0.50%
FIRST NATIONAL BANK OF AK	14,880,950	19.69%	0.43%
OTHER SELLER SERVICER	6,666,734	8.82%	0.19%



## STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

**111 HOME MORTGAGE REVENUE BONDS 2007 SERIES B**

Weighted Average Interest Rate	5.820%
Weighted Average Remaining Term	25.20

<b>FUND PORTFOLIO:</b>	Dollars	% of \$ Within Fund	% of \$ All AHFC
MORTGAGES	73,739,195	97.49%	2.12%
PARTICIPATION LOANS	1,755,556	2.32%	0.05%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	140,301	0.19%	0.00%
<b>TOTAL PORTFOLIO</b>	<b>75,635,052</b>	<b>100.00%</b>	<b>2.17%</b>

<b>FUND DELINQUENT:</b>	Dollars	% of \$ Within Fund	% of \$ All AHFC
30 DAYS PAST DUE	1,337,771	1.77%	0.04%
60 DAYS PAST DUE	360,855	0.48%	0.01%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	247,307	0.33%	0.01%
<b>TOTAL DELINQUENT</b>	<b>1,945,933</b>	<b>2.58%</b>	<b>0.06%</b>

<b>FUND DETAIL:</b>	Dollars	% of \$ Within Fund	% of \$ All AHFC
<b>PROPERTY TYPE</b>			
SINGLE FAMILY RESIDENCE	64,363,809	85.10%	1.85%
CONDO	6,366,264	8.42%	0.18%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	4,904,980	6.49%	0.14%

<b>GEOGRAPHIC REGION</b>	Dollars	% of \$ Within Fund	% of \$ All AHFC
ANCHORAGE	19,581,111	25.89%	0.56%
WASILLA/PALMER	9,768,438	12.92%	0.28%
FAIRBANKS/NORTH POLE	10,545,889	13.94%	0.30%
JUNEAU/KETCHIKAN	7,470,308	9.88%	0.21%
EAGLE RIVER/CHUGIAK	4,686,036	6.20%	0.13%
KENAI/SOLDOTNA	3,938,506	5.21%	0.11%
OTHER GEOGRAPHIC REGION	19,644,766	25.97%	0.56%

<b>MORTGAGE INSURANCE</b>	Dollars	% of \$ Within Fund	% of \$ All AHFC
UNINSURED	29,854,665	39.47%	0.86%
FEDERALLY INSURED - FHA	15,621,401	20.65%	0.45%
FEDERALLY INSURED - VA	11,739,358	15.52%	0.34%
PRIMARY MORTGAGE INSURANCE	13,200,298	17.45%	0.38%
FEDERALLY INSURED - FMH	5,119,896	6.77%	0.15%
OTHER POOL INSURANCE	99,434	0.13%	0.00%

<b>LOAN SECURITIZATION</b>	Dollars	% of \$ Within Fund	% of \$ All AHFC
NON-SECURITIZED - CONVENTIONAL	53,690,736	70.99%	1.54%
NON-SECURITIZED - RURAL	21,944,316	29.01%	0.63%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%

<b>SELLER SERVICER</b>	Dollars	% of \$ Within Fund	% of \$ All AHFC
WELLS FARGO	34,296,819	45.35%	0.98%
ALASKA USA	16,159,684	21.37%	0.46%
FIRST NATIONAL BANK OF AK	15,560,182	20.57%	0.45%
OTHER SELLER SERVICER	9,618,367	12.72%	0.28%

**112 HOME MORTGAGE REVENUE BONDS 2007 SERIES C**

Weighted Average Interest Rate	5.152%
Weighted Average Remaining Term	28.76

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<b>FUND PORTFOLIO:</b>			
MORTGAGES	85,140,397	91.95%	2.44%
PARTICIPATION LOANS	6,967,722	7.52%	0.20%
REAL ESTATE OWNED	486,451	0.53%	0.01%
INSURANCE RECEIVABLES	0	0.00%	0.00%
<b>TOTAL PORTFOLIO</b>	<b>92,594,570</b>	<b>100.00%</b>	<b>2.66%</b>

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<b>FUND DELINQUENT:</b>			
30 DAYS PAST DUE	2,564,098	2.78%	0.07%
60 DAYS PAST DUE	566,942	0.62%	0.02%
90 DAYS PAST DUE	327,585	0.36%	0.01%
120+ DAYS PAST DUE	787,536	0.86%	0.02%
<b>TOTAL DELINQUENT</b>	<b>4,246,161</b>	<b>4.61%</b>	<b>0.12%</b>

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<b>FUND DETAIL:</b>			
<u>PROPERTY TYPE</u>			
SINGLE FAMILY RESIDENCE	61,673,770	66.61%	1.77%
CONDO	28,197,853	30.45%	0.81%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	2,722,947	2.94%	0.08%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>GEOGRAPHIC REGION</u>			
ANCHORAGE	52,174,684	56.35%	1.50%
WASILLA/PALMER	15,111,884	16.32%	0.43%
FAIRBANKS/NORTH POLE	8,309,267	8.97%	0.24%
JUNEAU/KETCHIKAN	3,554,602	3.84%	0.10%
EAGLE RIVER/CHUGIAK	6,259,434	6.76%	0.18%
KENAI/SOLDOTNA	1,235,641	1.33%	0.04%
OTHER GEOGRAPHIC REGION	5,949,058	6.42%	0.17%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>MORTGAGE INSURANCE</u>			
UNINSURED	13,672,572	14.77%	0.39%
FEDERALLY INSURED - FHA	35,860,687	38.73%	1.03%
FEDERALLY INSURED - VA	28,121,359	30.37%	0.81%
PRIMARY MORTGAGE INSURANCE	7,218,194	7.80%	0.21%
FEDERALLY INSURED - FMH	7,721,758	8.34%	0.22%
OTHER POOL INSURANCE	0	0.00%	0.00%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>LOAN SECURITIZATION</u>			
NON-SECURITIZED - CONVENTIONAL	92,594,570	100.00%	2.66%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>SELLER SERVICER</u>			
WELLS FARGO	69,436,119	74.99%	1.99%
ALASKA USA	15,691,262	16.95%	0.45%
FIRST NATIONAL BANK OF AK	3,503,002	3.78%	0.10%
OTHER SELLER SERVICER	3,964,187	4.28%	0.11%

## STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

**113 HOME MORTGAGE REVENUE BONDS 2007 SERIES D**

Weighted Average Interest Rate	5.678%
Weighted Average Remaining Term	25.11

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<b>FUND PORTFOLIO:</b>			
MORTGAGES	85,232,342	94.86%	2.45%
PARTICIPATION LOANS	4,298,663	4.78%	0.12%
REAL ESTATE OWNED	321,812	0.36%	0.01%
INSURANCE RECEIVABLES	0	0.00%	0.00%
<b>TOTAL PORTFOLIO</b>	<b>89,852,817</b>	<b>100.00%</b>	<b>2.58%</b>

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<b>FUND DELINQUENT:</b>			
30 DAYS PAST DUE	1,296,802	1.45%	0.04%
60 DAYS PAST DUE	910,634	1.02%	0.03%
90 DAYS PAST DUE	569,983	0.64%	0.02%
120+ DAYS PAST DUE	0	0.00%	0.00%
<b>TOTAL DELINQUENT</b>	<b>2,777,420</b>	<b>3.10%</b>	<b>0.08%</b>

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<b>FUND DETAIL:</b>			
<u>PROPERTY TYPE</u>			
SINGLE FAMILY RESIDENCE	77,410,804	86.15%	2.22%
CONDO	7,111,843	7.91%	0.20%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	5,330,170	5.93%	0.15%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>GEOGRAPHIC REGION</u>			
ANCHORAGE	24,701,297	27.49%	0.71%
WASILLA/PALMER	10,721,216	11.93%	0.31%
FAIRBANKS/NORTH POLE	11,576,020	12.88%	0.33%
JUNEAU/KETCHIKAN	6,671,197	7.42%	0.19%
EAGLE RIVER/CHUGIAK	4,212,028	4.69%	0.12%
KENAI/SOLDOTNA	5,734,552	6.38%	0.16%
OTHER GEOGRAPHIC REGION	26,236,508	29.20%	0.75%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>MORTGAGE INSURANCE</u>			
UNINSURED	38,378,995	42.71%	1.10%
FEDERALLY INSURED - FHA	19,727,527	21.96%	0.57%
FEDERALLY INSURED - VA	15,625,142	17.39%	0.45%
PRIMARY MORTGAGE INSURANCE	12,335,113	13.73%	0.35%
FEDERALLY INSURED - FMH	3,731,939	4.15%	0.11%
OTHER POOL INSURANCE	54,101	0.06%	0.00%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>LOAN SECURITIZATION</u>			
NON-SECURITIZED - CONVENTIONAL	60,861,981	67.74%	1.75%
NON-SECURITIZED - RURAL	28,990,836	32.26%	0.83%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>SELLER SERVICER</u>			
WELLS FARGO	41,261,081	45.92%	1.18%
ALASKA USA	20,000,099	22.26%	0.57%
FIRST NATIONAL BANK OF AK	19,992,146	22.25%	0.57%
OTHER SELLER SERVICER	8,599,492	9.57%	0.25%

**114 HOME MORTGAGE REVENUE BONDS 2008 SERIES A**

Weighted Average Interest Rate	5.398%
Weighted Average Remaining Term	29.39

<b>FUND PORTFOLIO:</b>	Dollars	% of \$ Within Fund	% of \$ All AHFC
MORTGAGES	76,915,788	91.32%	2.21%
PARTICIPATION LOANS	7,312,311	8.68%	0.21%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
<b>TOTAL PORTFOLIO</b>	<b>84,228,099</b>	<b>100.00%</b>	<b>2.42%</b>

<b>FUND DELINQUENT:</b>	Dollars	% of \$ Within Fund	% of \$ All AHFC
30 DAYS PAST DUE	1,608,104	1.91%	0.05%
60 DAYS PAST DUE	334,121	0.40%	0.01%
90 DAYS PAST DUE	107,644	0.13%	0.00%
120+ DAYS PAST DUE	368,387	0.44%	0.01%
<b>TOTAL DELINQUENT</b>	<b>2,418,256</b>	<b>2.87%</b>	<b>0.07%</b>

<b>FUND DETAIL:</b>	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>PROPERTY TYPE</u>			
SINGLE FAMILY RESIDENCE	56,182,989	66.70%	1.61%
CONDO	25,804,475	30.64%	0.74%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	2,240,635	2.66%	0.06%

<u>GEOGRAPHIC REGION</u>	Dollars	% of \$ Within Fund	% of \$ All AHFC
ANCHORAGE	41,796,872	49.62%	1.20%
WASILLA/PALMER	15,126,131	17.96%	0.43%
FAIRBANKS/NORTH POLE	7,798,759	9.26%	0.22%
JUNEAU/KETCHIKAN	3,805,825	4.52%	0.11%
EAGLE RIVER/CHUGIAK	8,727,560	10.36%	0.25%
KENAI/SOLDOTNA	2,801,096	3.33%	0.08%
OTHER GEOGRAPHIC REGION	4,171,856	4.95%	0.12%

<u>MORTGAGE INSURANCE</u>	Dollars	% of \$ Within Fund	% of \$ All AHFC
UNINSURED	15,857,130	18.83%	0.46%
FEDERALLY INSURED - FHA	29,883,024	35.48%	0.86%
FEDERALLY INSURED - VA	23,834,301	28.30%	0.68%
PRIMARY MORTGAGE INSURANCE	8,301,971	9.86%	0.24%
FEDERALLY INSURED - FMH	6,351,674	7.54%	0.18%
OTHER POOL INSURANCE	0	0.00%	0.00%

<u>LOAN SECURITIZATION</u>	Dollars	% of \$ Within Fund	% of \$ All AHFC
NON-SECURITIZED - CONVENTIONAL	84,228,099	100.00%	2.42%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%

<u>SELLER SERVICER</u>	Dollars	% of \$ Within Fund	% of \$ All AHFC
WELLS FARGO	55,632,077	66.05%	1.60%
ALASKA USA	20,125,664	23.89%	0.58%
FIRST NATIONAL BANK OF AK	4,232,391	5.02%	0.12%
OTHER SELLER SERVICER	4,237,968	5.03%	0.12%

## STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

**201 VETERANS COLLATERALIZED BONDS 1997 FIRST**

Weighted Average Interest Rate	6.094%
Weighted Average Remaining Term	21.58

<b>FUND PORTFOLIO:</b>	Dollars	% of \$ Within Fund	% of \$ All AHFC
MORTGAGES	32,020,035	94.79%	0.92%
PARTICIPATION LOANS	1,759,571	5.21%	0.05%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
<b>TOTAL PORTFOLIO</b>	<b>33,779,606</b>	<b>100.00%</b>	<b>0.97%</b>

<b>FUND DELINQUENT:</b>	Dollars	% of \$ Within Fund	% of \$ All AHFC
30 DAYS PAST DUE	832,648	2.46%	0.02%
60 DAYS PAST DUE	189,156	0.56%	0.01%
90 DAYS PAST DUE	116,994	0.35%	0.00%
120+ DAYS PAST DUE	150,955	0.45%	0.00%
<b>TOTAL DELINQUENT</b>	<b>1,289,753</b>	<b>3.82%</b>	<b>0.04%</b>

<b>FUND DETAIL:</b>	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>PROPERTY TYPE</u>			
SINGLE FAMILY RESIDENCE	32,038,147	94.84%	0.92%
CONDO	732,729	2.17%	0.02%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	1,008,729	2.99%	0.03%

<u>GEOGRAPHIC REGION</u>	Dollars	% of \$ Within Fund	% of \$ All AHFC
ANCHORAGE	13,259,056	39.25%	0.38%
WASILLA/PALMER	5,692,221	16.85%	0.16%
FAIRBANKS/NORTH POLE	5,452,764	16.14%	0.16%
JUNEAU/KETCHIKAN	2,103,478	6.23%	0.06%
EAGLE RIVER/CHUGIAK	5,260,712	15.57%	0.15%
KENAI/SOLDOTNA	344,544	1.02%	0.01%
OTHER GEOGRAPHIC REGION	1,666,832	4.93%	0.05%

<u>MORTGAGE INSURANCE</u>	Dollars	% of \$ Within Fund	% of \$ All AHFC
UNINSURED	11,637,522	34.45%	0.33%
FEDERALLY INSURED - FHA	4,448,151	13.17%	0.13%
FEDERALLY INSURED - VA	16,474,921	48.77%	0.47%
PRIMARY MORTGAGE INSURANCE	1,219,013	3.61%	0.03%
FEDERALLY INSURED - FMH	0	0.00%	0.00%
OTHER POOL INSURANCE	0	0.00%	0.00%

<u>LOAN SECURITIZATION</u>	Dollars	% of \$ Within Fund	% of \$ All AHFC
NON-SECURITIZED - CONVENTIONAL	33,779,606	100.00%	0.97%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%

<u>SELLER SERVICER</u>	Dollars	% of \$ Within Fund	% of \$ All AHFC
WELLS FARGO	14,894,710	44.09%	0.43%
ALASKA USA	9,079,979	26.88%	0.26%
FIRST NATIONAL BANK OF AK	7,694,987	22.78%	0.22%
OTHER SELLER SERVICER	2,109,930	6.25%	0.06%

**202 VETERANS COLLATERALIZED BONDS 1998 FIRST**

Weighted Average Interest Rate	6.270%
Weighted Average Remaining Term	22.24

<b>FUND PORTFOLIO:</b>	Dollars	% of \$ Within Fund	% of \$ All AHFC
MORTGAGES	20,731,592	97.43%	0.60%
PARTICIPATION LOANS	547,873	2.57%	0.02%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
<b>TOTAL PORTFOLIO</b>	<b>21,279,465</b>	<b>100.00%</b>	<b>0.61%</b>

<b>FUND DELINQUENT:</b>	Dollars	% of \$ Within Fund	% of \$ All AHFC
30 DAYS PAST DUE	173,684	0.82%	0.00%
60 DAYS PAST DUE	124,337	0.58%	0.00%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
<b>TOTAL DELINQUENT</b>	<b>298,021</b>	<b>1.40%</b>	<b>0.01%</b>

<b>FUND DETAIL:</b>	Dollars	% of \$ Within Fund	% of \$ All AHFC
<b>PROPERTY TYPE</b>			
SINGLE FAMILY RESIDENCE	19,098,321	89.75%	0.55%
CONDO	1,301,363	6.12%	0.04%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	879,781	4.13%	0.03%

<b>GEOGRAPHIC REGION</b>	Dollars	% of \$ Within Fund	% of \$ All AHFC
ANCHORAGE	8,469,278	39.80%	0.24%
WASILLA/PALMER	3,598,891	16.91%	0.10%
FAIRBANKS/NORTH POLE	3,831,341	18.00%	0.11%
JUNEAU/KETCHIKAN	2,051,578	9.64%	0.06%
EAGLE RIVER/CHUGIAK	1,496,845	7.03%	0.04%
KENAI/SOLDOTNA	100,931	0.47%	0.00%
OTHER GEOGRAPHIC REGION	1,730,601	8.13%	0.05%

<b>MORTGAGE INSURANCE</b>	Dollars	% of \$ Within Fund	% of \$ All AHFC
UNINSURED	6,651,391	31.26%	0.19%
FEDERALLY INSURED - FHA	1,940,792	9.12%	0.06%
FEDERALLY INSURED - VA	10,518,227	49.43%	0.30%
PRIMARY MORTGAGE INSURANCE	1,806,359	8.49%	0.05%
FEDERALLY INSURED - FMH	362,697	1.70%	0.01%
OTHER POOL INSURANCE	0	0.00%	0.00%

<b>LOAN SECURITIZATION</b>	Dollars	% of \$ Within Fund	% of \$ All AHFC
NON-SECURITIZED - CONVENTIONAL	21,279,465	100.00%	0.61%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%

<b>SELLER SERVICER</b>	Dollars	% of \$ Within Fund	% of \$ All AHFC
WELLS FARGO	11,081,800	52.08%	0.32%
ALASKA USA	4,606,398	21.65%	0.13%
FIRST NATIONAL BANK OF AK	3,667,516	17.24%	0.11%
OTHER SELLER SERVICER	1,923,750	9.04%	0.06%

**203 VETERANS COLLATERALIZED BONDS 1999 FIRST**

Weighted Average Interest Rate	7.099%
Weighted Average Remaining Term	23.25

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<b>FUND PORTFOLIO:</b>			
MORTGAGES	47,099,305	100.00%	1.35%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
<b>TOTAL PORTFOLIO</b>	<b>47,099,305</b>	<b>100.00%</b>	<b>1.35%</b>

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<b>FUND DELINQUENT:</b>			
30 DAYS PAST DUE	360,465	0.77%	0.01%
60 DAYS PAST DUE	133,392	0.28%	0.00%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	95,225	0.20%	0.00%
<b>TOTAL DELINQUENT</b>	<b>589,082</b>	<b>1.25%</b>	<b>0.02%</b>

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<b>FUND DETAIL:</b>			
<u>PROPERTY TYPE</u>			
SINGLE FAMILY RESIDENCE	44,320,156	94.10%	1.27%
CONDO	1,574,979	3.34%	0.05%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	1,204,170	2.56%	0.03%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>GEOGRAPHIC REGION</u>			
ANCHORAGE	16,424,608	34.87%	0.47%
WASILLA/PALMER	7,677,612	16.30%	0.22%
FAIRBANKS/NORTH POLE	7,660,049	16.26%	0.22%
JUNEAU/KETCHIKAN	3,806,570	8.08%	0.11%
EAGLE RIVER/CHUGIAK	6,934,753	14.72%	0.20%
KENAI/SOLDOTNA	1,248,290	2.65%	0.04%
OTHER GEOGRAPHIC REGION	3,347,422	7.11%	0.10%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>MORTGAGE INSURANCE</u>			
UNINSURED	18,131,803	38.50%	0.52%
FEDERALLY INSURED - FHA	3,657,358	7.77%	0.11%
FEDERALLY INSURED - VA	21,797,730	46.28%	0.63%
PRIMARY MORTGAGE INSURANCE	3,401,837	7.22%	0.10%
FEDERALLY INSURED - FMH	110,576	0.23%	0.00%
OTHER POOL INSURANCE	0	0.00%	0.00%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>LOAN SECURITIZATION</u>			
NON-SECURITIZED - CONVENTIONAL	47,099,305	100.00%	1.35%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>SELLER SERVICER</u>			
WELLS FARGO	22,645,273	48.08%	0.65%
ALASKA USA	10,432,555	22.15%	0.30%
FIRST NATIONAL BANK OF AK	9,203,806	19.54%	0.26%
OTHER SELLER SERVICER	4,817,670	10.23%	0.14%



## STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

**204 VETERANS COLLATERALIZED BONDS 2000 FIRST**

Weighted Average Interest Rate	7.319%
Weighted Average Remaining Term	22.70

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<b>FUND PORTFOLIO:</b>			
MORTGAGES	24,237,867	100.00%	0.70%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
<b>TOTAL PORTFOLIO</b>	<b>24,237,867</b>	<b>100.00%</b>	<b>0.70%</b>

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<b>FUND DELINQUENT:</b>			
30 DAYS PAST DUE	222,540	0.92%	0.01%
60 DAYS PAST DUE	133,357	0.55%	0.00%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
<b>TOTAL DELINQUENT</b>	<b>355,897</b>	<b>1.47%</b>	<b>0.01%</b>

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<b>FUND DETAIL:</b>			
<u>PROPERTY TYPE</u>			
SINGLE FAMILY RESIDENCE	22,193,509	91.57%	0.64%
CONDO	985,467	4.07%	0.03%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	1,058,892	4.37%	0.03%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>GEOGRAPHIC REGION</u>			
ANCHORAGE	8,568,297	35.35%	0.25%
WASILLA/PALMER	5,175,720	21.35%	0.15%
FAIRBANKS/NORTH POLE	3,793,756	15.65%	0.11%
JUNEAU/KETCHIKAN	2,075,825	8.56%	0.06%
EAGLE RIVER/CHUGIAK	2,263,438	9.34%	0.06%
KENAI/SOLDOTNA	356,447	1.47%	0.01%
OTHER GEOGRAPHIC REGION	2,004,385	8.27%	0.06%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>MORTGAGE INSURANCE</u>			
UNINSURED	7,772,501	32.07%	0.22%
FEDERALLY INSURED - FHA	3,313,989	13.67%	0.10%
FEDERALLY INSURED - VA	10,882,261	44.90%	0.31%
PRIMARY MORTGAGE INSURANCE	1,994,850	8.23%	0.06%
FEDERALLY INSURED - FMH	274,266	1.13%	0.01%
OTHER POOL INSURANCE	0	0.00%	0.00%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>LOAN SECURITIZATION</u>			
NON-SECURITIZED - CONVENTIONAL	24,237,867	100.00%	0.70%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>SELLER SERVICER</u>			
WELLS FARGO	12,545,743	51.76%	0.36%
ALASKA USA	5,377,457	22.19%	0.15%
FIRST NATIONAL BANK OF AK	3,419,711	14.11%	0.10%
OTHER SELLER SERVICER	2,894,957	11.94%	0.08%

**205 VETERANS COLLATERALIZED BONDS 2002 FIRST**

Weighted Average Interest Rate	6.335%
Weighted Average Remaining Term	23.78

<b>FUND PORTFOLIO:</b>	Dollars	% of \$ Within Fund	% of \$ All AHFC
MORTGAGES	25,083,396	98.95%	0.72%
PARTICIPATION LOANS	266,936	1.05%	0.01%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
<b>TOTAL PORTFOLIO</b>	<b>25,350,332</b>	<b>100.00%</b>	<b>0.73%</b>

<b>FUND DELINQUENT:</b>	Dollars	% of \$ Within Fund	% of \$ All AHFC
30 DAYS PAST DUE	433,736	1.71%	0.01%
60 DAYS PAST DUE	0	0.00%	0.00%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
<b>TOTAL DELINQUENT</b>	<b>433,736</b>	<b>1.71%</b>	<b>0.01%</b>

<b>FUND DETAIL:</b>	Dollars	% of \$ Within Fund	% of \$ All AHFC
<b>PROPERTY TYPE</b>			
SINGLE FAMILY RESIDENCE	21,093,108	83.21%	0.61%
CONDO	2,586,902	10.20%	0.07%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	1,670,322	6.59%	0.05%

<b>GEOGRAPHIC REGION</b>	Dollars	% of \$ Within Fund	% of \$ All AHFC
ANCHORAGE	9,751,680	38.47%	0.28%
WASILLA/PALMER	4,285,590	16.91%	0.12%
FAIRBANKS/NORTH POLE	4,283,406	16.90%	0.12%
JUNEAU/KETCHIKAN	1,742,468	6.87%	0.05%
EAGLE RIVER/CHUGIAK	3,051,095	12.04%	0.09%
KENAI/SOLDOTNA	854,373	3.37%	0.02%
OTHER GEOGRAPHIC REGION	1,381,720	5.45%	0.04%

<b>MORTGAGE INSURANCE</b>	Dollars	% of \$ Within Fund	% of \$ All AHFC
UNINSURED	7,454,138	29.40%	0.21%
FEDERALLY INSURED - FHA	2,871,128	11.33%	0.08%
FEDERALLY INSURED - VA	12,472,069	49.20%	0.36%
PRIMARY MORTGAGE INSURANCE	2,552,996	10.07%	0.07%
FEDERALLY INSURED - FMH	0	0.00%	0.00%
OTHER POOL INSURANCE	0	0.00%	0.00%

<b>LOAN SECURITIZATION</b>	Dollars	% of \$ Within Fund	% of \$ All AHFC
NON-SECURITIZED - CONVENTIONAL	25,350,332	100.00%	0.73%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%

<b>SELLER SERVICER</b>	Dollars	% of \$ Within Fund	% of \$ All AHFC
WELLS FARGO	6,156,189	24.28%	0.18%
ALASKA USA	7,175,466	28.31%	0.21%
FIRST NATIONAL BANK OF AK	8,681,024	34.24%	0.25%
OTHER SELLER SERVICER	3,337,653	13.17%	0.10%

**206 VETERANS COLLATERALIZED BONDS 2005 FIRST**

Weighted Average Interest Rate	5.978%
Weighted Average Remaining Term	26.84

<b>FUND PORTFOLIO:</b>	Dollars	% of \$ Within Fund	% of \$ All AHFC
MORTGAGES	16,603,579	86.08%	0.48%
PARTICIPATION LOANS	2,685,297	13.92%	0.08%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
<b>TOTAL PORTFOLIO</b>	<b>19,288,875</b>	<b>100.00%</b>	<b>0.55%</b>

<b>FUND DELINQUENT:</b>	Dollars	% of \$ Within Fund	% of \$ All AHFC
30 DAYS PAST DUE	0	0.00%	0.00%
60 DAYS PAST DUE	48,894	0.25%	0.00%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
<b>TOTAL DELINQUENT</b>	<b>48,894</b>	<b>0.25%</b>	<b>0.00%</b>

<b>FUND DETAIL:</b>	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>PROPERTY TYPE</u>			
SINGLE FAMILY RESIDENCE	17,441,868	90.42%	0.50%
CONDO	1,680,086	8.71%	0.05%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	166,921	0.87%	0.00%

<u>GEOGRAPHIC REGION</u>	Dollars	% of \$ Within Fund	% of \$ All AHFC
ANCHORAGE	6,536,242	33.89%	0.19%
WASILLA/PALMER	3,111,595	16.13%	0.09%
FAIRBANKS/NORTH POLE	3,938,294	20.42%	0.11%
JUNEAU/KETCHIKAN	1,240,582	6.43%	0.04%
EAGLE RIVER/CHUGIAK	3,722,179	19.30%	0.11%
KENAI/SOLDOTNA	99,158	0.51%	0.00%
OTHER GEOGRAPHIC REGION	640,825	3.32%	0.02%

<u>MORTGAGE INSURANCE</u>	Dollars	% of \$ Within Fund	% of \$ All AHFC
UNINSURED	6,543,091	33.92%	0.19%
FEDERALLY INSURED - FHA	121,458	0.63%	0.00%
FEDERALLY INSURED - VA	12,088,436	62.67%	0.35%
PRIMARY MORTGAGE INSURANCE	535,891	2.78%	0.02%
FEDERALLY INSURED - FMH	0	0.00%	0.00%
OTHER POOL INSURANCE	0	0.00%	0.00%

<u>LOAN SECURITIZATION</u>	Dollars	% of \$ Within Fund	% of \$ All AHFC
NON-SECURITIZED - CONVENTIONAL	19,288,875	100.00%	0.55%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%

<u>SELLER SERVICER</u>	Dollars	% of \$ Within Fund	% of \$ All AHFC
WELLS FARGO	10,600,688	54.96%	0.30%
ALASKA USA	6,400,318	33.18%	0.18%
FIRST NATIONAL BANK OF AK	264,807	1.37%	0.01%
OTHER SELLER SERVICER	2,023,063	10.49%	0.06%

## STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

**207 VETERANS COLLATERALIZED BONDS 2006 FIRST**

Weighted Average Interest Rate	6.039%
Weighted Average Remaining Term	28.81

<b>FUND PORTFOLIO:</b>	Dollars	% of \$ Within Fund	% of \$ All AHFC
MORTGAGES	135,402,682	96.26%	3.89%
PARTICIPATION LOANS	5,263,848	3.74%	0.15%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
<b>TOTAL PORTFOLIO</b>	<b>140,666,531</b>	<b>100.00%</b>	<b>4.04%</b>

<b>FUND DELINQUENT:</b>	Dollars	% of \$ Within Fund	% of \$ All AHFC
30 DAYS PAST DUE	763,474	0.54%	0.02%
60 DAYS PAST DUE	442,525	0.31%	0.01%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	444,383	0.32%	0.01%
<b>TOTAL DELINQUENT</b>	<b>1,650,382</b>	<b>1.17%</b>	<b>0.05%</b>

<b>FUND DETAIL:</b>	Dollars	% of \$ Within Fund	% of \$ All AHFC
<b>PROPERTY TYPE</b>			
SINGLE FAMILY RESIDENCE	129,882,045	92.33%	3.73%
CONDO	8,001,176	5.69%	0.23%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	2,783,310	1.98%	0.08%

<b>GEOGRAPHIC REGION</b>	Dollars	% of \$ Within Fund	% of \$ All AHFC
ANCHORAGE	38,683,803	27.50%	1.11%
WASILLA/PALMER	20,437,718	14.53%	0.59%
FAIRBANKS/NORTH POLE	41,606,554	29.58%	1.19%
JUNEAU/KETCHIKAN	6,766,399	4.81%	0.19%
EAGLE RIVER/CHUGIAK	28,758,377	20.44%	0.83%
KENAI/SOLDOTNA	889,449	0.63%	0.03%
OTHER GEOGRAPHIC REGION	3,524,231	2.51%	0.10%

<b>MORTGAGE INSURANCE</b>	Dollars	% of \$ Within Fund	% of \$ All AHFC
UNINSURED	14,404,042	10.24%	0.41%
FEDERALLY INSURED - FHA	1,534,435	1.09%	0.04%
FEDERALLY INSURED - VA	118,896,228	84.52%	3.41%
PRIMARY MORTGAGE INSURANCE	4,790,902	3.41%	0.14%
FEDERALLY INSURED - FMH	1,040,923	0.74%	0.03%
OTHER POOL INSURANCE	0	0.00%	0.00%

<b>LOAN SECURITIZATION</b>	Dollars	% of \$ Within Fund	% of \$ All AHFC
NON-SECURITIZED - CONVENTIONAL	140,666,531	100.00%	4.04%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%

<b>SELLER SERVICER</b>	Dollars	% of \$ Within Fund	% of \$ All AHFC
WELLS FARGO	97,350,254	69.21%	2.79%
ALASKA USA	31,011,247	22.05%	0.89%
FIRST NATIONAL BANK OF AK	4,579,354	3.26%	0.13%
OTHER SELLER SERVICER	7,725,676	5.49%	0.22%

## STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

**208 VETERANS COLLATERALIZED BONDS 2007/2008 FIRST**

Weighted Average Interest Rate	6.283%
Weighted Average Remaining Term	29.31

<b>FUND PORTFOLIO:</b>	Dollars	% of \$ Within Fund	% of \$ All AHFC
MORTGAGES	73,872,521	99.42%	2.12%
PARTICIPATION LOANS	429,456	0.58%	0.01%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
<b>TOTAL PORTFOLIO</b>	<b>74,301,977</b>	<b>100.00%</b>	<b>2.13%</b>

<b>FUND DELINQUENT:</b>	Dollars	% of \$ Within Fund	% of \$ All AHFC
30 DAYS PAST DUE	861,986	1.16%	0.02%
60 DAYS PAST DUE	168,315	0.23%	0.00%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	142,200	0.19%	0.00%
<b>TOTAL DELINQUENT</b>	<b>1,172,501</b>	<b>1.58%</b>	<b>0.03%</b>

<b>FUND DETAIL:</b>	Dollars	% of \$ Within Fund	% of \$ All AHFC
<b>PROPERTY TYPE</b>			
SINGLE FAMILY RESIDENCE	68,599,769	92.33%	1.97%
CONDO	4,033,969	5.43%	0.12%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	1,668,238	2.25%	0.05%

<b>GEOGRAPHIC REGION</b>	Dollars	% of \$ Within Fund	% of \$ All AHFC
ANCHORAGE	21,325,928	28.70%	0.61%
WASILLA/PALMER	11,402,885	15.35%	0.33%
FAIRBANKS/NORTH POLE	15,251,538	20.53%	0.44%
JUNEAU/KETCHIKAN	2,285,142	3.08%	0.07%
EAGLE RIVER/CHUGIAK	20,201,934	27.19%	0.58%
KENAI/SOLDOTNA	673,176	0.91%	0.02%
OTHER GEOGRAPHIC REGION	3,161,374	4.25%	0.09%

<b>MORTGAGE INSURANCE</b>	Dollars	% of \$ Within Fund	% of \$ All AHFC
UNINSURED	10,702,280	14.40%	0.31%
FEDERALLY INSURED - FHA	3,698,797	4.98%	0.11%
FEDERALLY INSURED - VA	55,559,434	74.78%	1.60%
PRIMARY MORTGAGE INSURANCE	3,194,509	4.30%	0.09%
FEDERALLY INSURED - FMH	1,146,956	1.54%	0.03%
OTHER POOL INSURANCE	0	0.00%	0.00%

<b>LOAN SECURITIZATION</b>	Dollars	% of \$ Within Fund	% of \$ All AHFC
NON-SECURITIZED - CONVENTIONAL	74,301,977	100.00%	2.13%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%

<b>SELLER SERVICER</b>	Dollars	% of \$ Within Fund	% of \$ All AHFC
WELLS FARGO	50,323,623	67.73%	1.44%
ALASKA USA	16,474,510	22.17%	0.47%
FIRST NATIONAL BANK OF AK	1,718,818	2.31%	0.05%
OTHER SELLER SERVICER	5,785,025	7.79%	0.17%

**301 HOUSING DEVELOPMENT BONDS 1997 SERIES A-C**

Weighted Average Interest Rate	6.599%
Weighted Average Remaining Term	20.84

<b>FUND PORTFOLIO:</b>	Dollars	% of \$ Within Fund	% of \$ All AHFC
MORTGAGES	45,525,835	100.00%	1.31%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
<b>TOTAL PORTFOLIO</b>	<b>45,525,835</b>	<b>100.00%</b>	<b>1.31%</b>

<b>FUND DELINQUENT:</b>	Dollars	% of \$ Within Fund	% of \$ All AHFC
30 DAYS PAST DUE	838,895	1.84%	0.02%
60 DAYS PAST DUE	303,833	0.67%	0.01%
90 DAYS PAST DUE	585,340	1.29%	0.02%
120+ DAYS PAST DUE	48,730	0.11%	0.00%
<b>TOTAL DELINQUENT</b>	<b>1,776,798</b>	<b>3.90%</b>	<b>0.05%</b>

<b>FUND DETAIL:</b>	Dollars	% of \$ Within Fund	% of \$ All AHFC
<b>PROPERTY TYPE</b>			
SINGLE FAMILY RESIDENCE	34,794,995	76.43%	1.00%
CONDO	3,055,197	6.71%	0.09%
MULTI-FAMILY	6,736,077	14.80%	0.19%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	939,567	2.06%	0.03%

<b>GEOGRAPHIC REGION</b>	Dollars	% of \$ Within Fund	% of \$ All AHFC
ANCHORAGE	22,979,843	50.48%	0.66%
WASILLA/PALMER	5,133,586	11.28%	0.15%
FAIRBANKS/NORTH POLE	4,849,210	10.65%	0.14%
JUNEAU/KETCHIKAN	3,246,112	7.13%	0.09%
EAGLE RIVER/CHUGIAK	2,534,833	5.57%	0.07%
KENAI/SOLDOTNA	1,137,335	2.50%	0.03%
OTHER GEOGRAPHIC REGION	5,644,918	12.40%	0.16%

<b>MORTGAGE INSURANCE</b>	Dollars	% of \$ Within Fund	% of \$ All AHFC
UNINSURED	17,599,875	38.66%	0.51%
FEDERALLY INSURED - FHA	15,049,503	33.06%	0.43%
FEDERALLY INSURED - VA	9,297,288	20.42%	0.27%
PRIMARY MORTGAGE INSURANCE	2,269,088	4.98%	0.07%
FEDERALLY INSURED - FMH	1,110,000	2.44%	0.03%
OTHER POOL INSURANCE	200,081	0.44%	0.01%

<b>LOAN SECURITIZATION</b>	Dollars	% of \$ Within Fund	% of \$ All AHFC
NON-SECURITIZED - CONVENTIONAL	43,531,478	95.62%	1.25%
NON-SECURITIZED - RURAL	1,994,358	4.38%	0.06%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%

<b>SELLER SERVICER</b>	Dollars	% of \$ Within Fund	% of \$ All AHFC
WELLS FARGO	19,592,624	43.04%	0.56%
ALASKA USA	12,868,516	28.27%	0.37%
FIRST NATIONAL BANK OF AK	7,987,938	17.55%	0.23%
OTHER SELLER SERVICER	5,076,758	11.15%	0.15%

## STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

**301 HOUSING DEVELOPMENT BONDS 1999 SERIES A-C**

Weighted Average Interest Rate	5.171%
Weighted Average Remaining Term	24.36

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<b>FUND PORTFOLIO:</b>			
MORTGAGES	24,686,255	100.00%	0.71%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
<b>TOTAL PORTFOLIO</b>	<b>24,686,255</b>	<b>100.00%</b>	<b>0.71%</b>

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<b>FUND DELINQUENT:</b>			
30 DAYS PAST DUE	300,188	1.22%	0.01%
60 DAYS PAST DUE	0	0.00%	0.00%
90 DAYS PAST DUE	125,162	0.51%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
<b>TOTAL DELINQUENT</b>	<b>425,351</b>	<b>1.72%</b>	<b>0.01%</b>

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<b>FUND DETAIL:</b>			
<u>PROPERTY TYPE</u>			
SINGLE FAMILY RESIDENCE	19,118,255	77.44%	0.55%
CONDO	0	0.00%	0.00%
MULTI-FAMILY	3,114,430	12.62%	0.09%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	2,453,570	9.94%	0.07%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>GEOGRAPHIC REGION</u>			
ANCHORAGE	3,114,430	12.62%	0.09%
WASILLA/PALMER	0	0.00%	0.00%
FAIRBANKS/NORTH POLE	64,518	0.26%	0.00%
JUNEAU/KETCHIKAN	1,585,452	6.42%	0.05%
EAGLE RIVER/CHUGIAK	0	0.00%	0.00%
KENAI/SOLDOTNA	3,533,331	14.31%	0.10%
OTHER GEOGRAPHIC REGION	16,388,524	66.39%	0.47%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>MORTGAGE INSURANCE</u>			
UNINSURED	22,255,693	90.15%	0.64%
FEDERALLY INSURED - FHA	1,085,021	4.40%	0.03%
FEDERALLY INSURED - VA	1,063,580	4.31%	0.03%
PRIMARY MORTGAGE INSURANCE	0	0.00%	0.00%
FEDERALLY INSURED - FMH	281,961	1.14%	0.01%
OTHER POOL INSURANCE	0	0.00%	0.00%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>LOAN SECURITIZATION</u>			
NON-SECURITIZED - CONVENTIONAL	3,178,948	12.88%	0.09%
NON-SECURITIZED - RURAL	21,507,307	87.12%	0.62%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>SELLER SERVICER</u>			
WELLS FARGO	10,207,365	41.35%	0.29%
ALASKA USA	846,427	3.43%	0.02%
FIRST NATIONAL BANK OF AK	10,795,302	43.73%	0.31%
OTHER SELLER SERVICER	2,837,160	11.49%	0.08%



**301 HOUSING DEVELOPMENT BONDS 2000 SERIES A, B**

Weighted Average Interest Rate	4.942%
Weighted Average Remaining Term	23.96

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<b>FUND PORTFOLIO:</b>			
MORTGAGES	10,985,418	100.00%	0.32%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
<b>TOTAL PORTFOLIO</b>	<b>10,985,418</b>	<b>100.00%</b>	<b>0.32%</b>

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<b>FUND DELINQUENT:</b>			
30 DAYS PAST DUE	154,851	1.41%	0.00%
60 DAYS PAST DUE	0	0.00%	0.00%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
<b>TOTAL DELINQUENT</b>	<b>154,851</b>	<b>1.41%</b>	<b>0.00%</b>

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<b>FUND DETAIL:</b>			
<u>PROPERTY TYPE</u>			
SINGLE FAMILY RESIDENCE	9,731,195	88.58%	0.28%
CONDO	0	0.00%	0.00%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	1,254,223	11.42%	0.04%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>GEOGRAPHIC REGION</u>			
ANCHORAGE	0	0.00%	0.00%
WASILLA/PALMER	0	0.00%	0.00%
FAIRBANKS/NORTH POLE	0	0.00%	0.00%
JUNEAU/KETCHIKAN	1,568,492	14.28%	0.05%
EAGLE RIVER/CHUGIAK	0	0.00%	0.00%
KENAI/SOLDOTNA	2,231,594	20.31%	0.06%
OTHER GEOGRAPHIC REGION	7,185,332	65.41%	0.21%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>MORTGAGE INSURANCE</u>			
UNINSURED	9,207,721	83.82%	0.26%
FEDERALLY INSURED - FHA	1,170,442	10.65%	0.03%
FEDERALLY INSURED - VA	400,587	3.65%	0.01%
PRIMARY MORTGAGE INSURANCE	65,642	0.60%	0.00%
FEDERALLY INSURED - FMH	141,027	1.28%	0.00%
OTHER POOL INSURANCE	0	0.00%	0.00%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>LOAN SECURITIZATION</u>			
NON-SECURITIZED - CONVENTIONAL	0	0.00%	0.00%
NON-SECURITIZED - RURAL	10,985,418	100.00%	0.32%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>SELLER SERVICER</u>			
WELLS FARGO	3,982,124	36.25%	0.11%
ALASKA USA	1,924,077	17.51%	0.06%
FIRST NATIONAL BANK OF AK	3,470,519	31.59%	0.10%
OTHER SELLER SERVICER	1,608,698	14.64%	0.05%

## STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

**301 HOUSING DEVELOPMENT BONDS 2002 SERIES A-D**

Weighted Average Interest Rate	7.147%
Weighted Average Remaining Term	24.76

<b>FUND PORTFOLIO:</b>	Dollars	% of \$ Within Fund	% of \$ All AHFC
MORTGAGES	106,274,556	99.34%	3.05%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	707,722	0.66%	0.02%
INSURANCE RECEIVABLES	0	0.00%	0.00%
<b>TOTAL PORTFOLIO</b>	<b>106,982,279</b>	<b>100.00%</b>	<b>3.07%</b>

<b>FUND DELINQUENT:</b>	Dollars	% of \$ Within Fund	% of \$ All AHFC
30 DAYS PAST DUE	7,484,458	7.04%	0.22%
60 DAYS PAST DUE	499,629	0.47%	0.01%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	375,773	0.35%	0.01%
<b>TOTAL DELINQUENT</b>	<b>8,359,859</b>	<b>7.87%</b>	<b>0.24%</b>

<b>FUND DETAIL:</b>	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>PROPERTY TYPE</u>			
SINGLE FAMILY RESIDENCE	7,484,749	7.00%	0.21%
CONDO	0	0.00%	0.00%
MULTI-FAMILY	96,672,313	90.36%	2.78%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	2,825,216	2.64%	0.08%

<u>GEOGRAPHIC REGION</u>	Dollars	% of \$ Within Fund	% of \$ All AHFC
ANCHORAGE	65,547,249	61.27%	1.88%
WASILLA/PALMER	10,763,680	10.06%	0.31%
FAIRBANKS/NORTH POLE	5,204,233	4.86%	0.15%
JUNEAU/KETCHIKAN	7,208,952	6.74%	0.21%
EAGLE RIVER/CHUGIAK	2,934,726	2.74%	0.08%
KENAI/SOLDOTNA	3,665,202	3.43%	0.11%
OTHER GEOGRAPHIC REGION	11,658,236	10.90%	0.33%

<u>MORTGAGE INSURANCE</u>	Dollars	% of \$ Within Fund	% of \$ All AHFC
UNINSURED	106,982,279	100.00%	3.07%
FEDERALLY INSURED - FHA	0	0.00%	0.00%
FEDERALLY INSURED - VA	0	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	0	0.00%	0.00%
FEDERALLY INSURED - FMH	0	0.00%	0.00%
OTHER POOL INSURANCE	0	0.00%	0.00%

<u>LOAN SECURITIZATION</u>	Dollars	% of \$ Within Fund	% of \$ All AHFC
NON-SECURITIZED - CONVENTIONAL	104,661,309	97.83%	3.00%
NON-SECURITIZED - RURAL	2,320,970	2.17%	0.07%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%

<u>SELLER SERVICER</u>	Dollars	% of \$ Within Fund	% of \$ All AHFC
WELLS FARGO	31,640,308	29.58%	0.91%
ALASKA USA	10,210,229	9.54%	0.29%
FIRST NATIONAL BANK OF AK	59,899,552	55.99%	1.72%
OTHER SELLER SERVICER	5,232,190	4.89%	0.15%

**301 HOUSING DEVELOPMENT BONDS 2004 SERIES A-C**

Weighted Average Interest Rate	7.075%
Weighted Average Remaining Term	21.87

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<b>FUND PORTFOLIO:</b>			
MORTGAGES	112,015,341	100.00%	3.22%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
<b>TOTAL PORTFOLIO</b>	<b>112,015,341</b>	<b>100.00%</b>	<b>3.22%</b>

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<b>FUND DELINQUENT:</b>			
30 DAYS PAST DUE	4,796,073	4.28%	0.14%
60 DAYS PAST DUE	0	0.00%	0.00%
90 DAYS PAST DUE	4,099,686	3.66%	0.12%
120+ DAYS PAST DUE	269,718	0.24%	0.01%
<b>TOTAL DELINQUENT</b>	<b>9,165,477</b>	<b>8.18%</b>	<b>0.26%</b>

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<b>FUND DETAIL:</b>			
<u>PROPERTY TYPE</u>			
SINGLE FAMILY RESIDENCE	2,512,486	2.24%	0.07%
CONDO	206,761	0.18%	0.01%
MULTI-FAMILY	109,168,332	97.46%	3.13%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	127,762	0.11%	0.00%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>GEOGRAPHIC REGION</u>			
ANCHORAGE	73,281,110	65.42%	2.10%
WASILLA/PALMER	7,785,021	6.95%	0.22%
FAIRBANKS/NORTH POLE	10,384,079	9.27%	0.30%
JUNEAU/KETCHIKAN	5,416,839	4.84%	0.16%
EAGLE RIVER/CHUGIAK	1,571,027	1.40%	0.05%
KENAI/SOLDOTNA	739,415	0.66%	0.02%
OTHER GEOGRAPHIC REGION	12,837,851	11.46%	0.37%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>MORTGAGE INSURANCE</u>			
UNINSURED	112,015,341	100.00%	3.22%
FEDERALLY INSURED - FHA	0	0.00%	0.00%
FEDERALLY INSURED - VA	0	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	0	0.00%	0.00%
FEDERALLY INSURED - FMH	0	0.00%	0.00%
OTHER POOL INSURANCE	0	0.00%	0.00%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>LOAN SECURITIZATION</u>			
NON-SECURITIZED - CONVENTIONAL	111,746,526	99.76%	3.21%
NON-SECURITIZED - RURAL	268,816	0.24%	0.01%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>SELLER SERVICER</u>			
WELLS FARGO	64,357,187	57.45%	1.85%
ALASKA USA	1,415,936	1.26%	0.04%
FIRST NATIONAL BANK OF AK	37,428,957	33.41%	1.07%
OTHER SELLER SERVICER	8,813,262	7.87%	0.25%

## STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

**301 HOUSING DEVELOPMENT BONDS 2004 SERIES D**

Weighted Average Interest Rate	7.653%
Weighted Average Remaining Term	25.86

<b>FUND PORTFOLIO:</b>	Dollars	% of \$ Within Fund	% of \$ All AHFC
MORTGAGES	100,682,676	100.00%	2.89%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
<b>TOTAL PORTFOLIO</b>	<b>100,682,676</b>	<b>100.00%</b>	<b>2.89%</b>

<b>FUND DELINQUENT:</b>	Dollars	% of \$ Within Fund	% of \$ All AHFC
30 DAYS PAST DUE	2,182,073	2.17%	0.06%
60 DAYS PAST DUE	907,435	0.90%	0.03%
90 DAYS PAST DUE	312,030	0.31%	0.01%
120+ DAYS PAST DUE	143,242	0.14%	0.00%
<b>TOTAL DELINQUENT</b>	<b>3,544,780</b>	<b>3.52%</b>	<b>0.10%</b>

<b>FUND DETAIL:</b>	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>PROPERTY TYPE</u>			
SINGLE FAMILY RESIDENCE	87,954,907	87.36%	2.53%
CONDO	7,610,896	7.56%	0.22%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	5,116,873	5.08%	0.15%

<u>GEOGRAPHIC REGION</u>	Dollars	% of \$ Within Fund	% of \$ All AHFC
ANCHORAGE	37,860,042	37.60%	1.09%
WASILLA/PALMER	15,458,013	15.35%	0.44%
FAIRBANKS/NORTH POLE	14,748,173	14.65%	0.42%
JUNEAU/KETCHIKAN	10,276,623	10.21%	0.30%
EAGLE RIVER/CHUGIAK	11,257,673	11.18%	0.32%
KENAI/SOLDOTNA	1,966,332	1.95%	0.06%
OTHER GEOGRAPHIC REGION	9,115,819	9.05%	0.26%

<u>MORTGAGE INSURANCE</u>	Dollars	% of \$ Within Fund	% of \$ All AHFC
UNINSURED	27,852,342	27.66%	0.80%
FEDERALLY INSURED - FHA	24,684,087	24.52%	0.71%
FEDERALLY INSURED - VA	25,650,180	25.48%	0.74%
PRIMARY MORTGAGE INSURANCE	19,073,963	18.94%	0.55%
FEDERALLY INSURED - FMH	3,422,103	3.40%	0.10%
OTHER POOL INSURANCE	0	0.00%	0.00%

<u>LOAN SECURITIZATION</u>	Dollars	% of \$ Within Fund	% of \$ All AHFC
NON-SECURITIZED - CONVENTIONAL	96,176,842	95.52%	2.76%
NON-SECURITIZED - RURAL	4,505,834	4.48%	0.13%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%

<u>SELLER SERVICER</u>	Dollars	% of \$ Within Fund	% of \$ All AHFC
WELLS FARGO	55,961,600	55.58%	1.61%
ALASKA USA	30,664,323	30.46%	0.88%
FIRST NATIONAL BANK OF AK	5,807,745	5.77%	0.17%
OTHER SELLER SERVICER	8,249,008	8.19%	0.24%

**403 GENERAL MORTGAGE REVENUE BONDS 1999 SERIES A**

Weighted Average Interest Rate	5.229%
Weighted Average Remaining Term	24.88

<b>FUND PORTFOLIO:</b>	Dollars	% of \$ Within Fund	% of \$ All AHFC
MORTGAGES	238,838,741	86.83%	6.86%
PARTICIPATION LOANS	36,227,918	13.17%	1.04%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	18	0.00%	0.00%
<b>TOTAL PORTFOLIO</b>	<b>275,066,677</b>	<b>100.00%</b>	<b>7.90%</b>

<b>FUND DELINQUENT:</b>	Dollars	% of \$ Within Fund	% of \$ All AHFC
30 DAYS PAST DUE	4,405,292	1.60%	0.13%
60 DAYS PAST DUE	2,149,604	0.78%	0.06%
90 DAYS PAST DUE	622,322	0.23%	0.02%
120+ DAYS PAST DUE	1,422,771	0.52%	0.04%
<b>TOTAL DELINQUENT</b>	<b>8,599,989</b>	<b>3.13%</b>	<b>0.25%</b>

<b>FUND DETAIL:</b>	Dollars	% of \$ Within Fund	% of \$ All AHFC
<b>PROPERTY TYPE</b>			
SINGLE FAMILY RESIDENCE	235,487,334	85.61%	6.76%
CONDO	22,871,718	8.31%	0.66%
MULTI-FAMILY	2,272,756	0.83%	0.07%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	14,434,870	5.25%	0.41%

<b>GEOGRAPHIC REGION</b>	Dollars	% of \$ Within Fund	% of \$ All AHFC
ANCHORAGE	98,052,064	35.65%	2.82%
WASILLA/PALMER	50,414,514	18.33%	1.45%
FAIRBANKS/NORTH POLE	45,149,900	16.41%	1.30%
JUNEAU/KETCHIKAN	23,049,612	8.38%	0.66%
EAGLE RIVER/CHUGIAK	21,136,620	7.68%	0.61%
KENAI/SOLDOTNA	7,012,571	2.55%	0.20%
OTHER GEOGRAPHIC REGION	30,251,397	11.00%	0.87%

<b>MORTGAGE INSURANCE</b>	Dollars	% of \$ Within Fund	% of \$ All AHFC
UNINSURED	87,677,921	31.88%	2.52%
FEDERALLY INSURED - FHA	70,590,938	25.66%	2.03%
FEDERALLY INSURED - VA	59,911,383	21.78%	1.72%
PRIMARY MORTGAGE INSURANCE	45,814,537	16.66%	1.32%
FEDERALLY INSURED - FMH	10,988,567	3.99%	0.32%
OTHER POOL INSURANCE	83,331	0.03%	0.00%

<b>LOAN SECURITIZATION</b>	Dollars	% of \$ Within Fund	% of \$ All AHFC
NON-SECURITIZED - CONVENTIONAL	261,747,946	95.16%	7.51%
NON-SECURITIZED - RURAL	13,318,732	4.84%	0.38%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%

<b>SELLER SERVICER</b>	Dollars	% of \$ Within Fund	% of \$ All AHFC
WELLS FARGO	120,549,624	43.83%	3.46%
ALASKA USA	79,374,116	28.86%	2.28%
FIRST NATIONAL BANK OF AK	46,250,146	16.81%	1.33%
OTHER SELLER SERVICER	28,892,791	10.50%	0.83%

**404 GENERAL MORTGAGE REVENUE BONDS 2002 SERIES A**

Weighted Average Interest Rate	5.623%
Weighted Average Remaining Term	24.37

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<b>FUND PORTFOLIO:</b>			
MORTGAGES	115,064,520	92.97%	3.30%
PARTICIPATION LOANS	8,699,659	7.03%	0.25%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
<b>TOTAL PORTFOLIO</b>	<b>123,764,179</b>	<b>100.00%</b>	<b>3.55%</b>

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<b>FUND DELINQUENT:</b>			
30 DAYS PAST DUE	3,099,404	2.50%	0.09%
60 DAYS PAST DUE	1,326,003	1.07%	0.04%
90 DAYS PAST DUE	206,918	0.17%	0.01%
120+ DAYS PAST DUE	217,268	0.18%	0.01%
<b>TOTAL DELINQUENT</b>	<b>4,849,593</b>	<b>3.92%</b>	<b>0.14%</b>

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<b>FUND DETAIL:</b>			
<u>PROPERTY TYPE</u>			
SINGLE FAMILY RESIDENCE	110,589,493	89.36%	3.18%
CONDO	6,399,282	5.17%	0.18%
MULTI-FAMILY	261,903	0.21%	0.01%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	6,513,501	5.26%	0.19%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>GEOGRAPHIC REGION</u>			
ANCHORAGE	36,123,584	29.19%	1.04%
WASILLA/PALMER	16,974,580	13.72%	0.49%
FAIRBANKS/NORTH POLE	16,582,835	13.40%	0.48%
JUNEAU/KETCHIKAN	11,343,823	9.17%	0.33%
EAGLE RIVER/CHUGIAK	7,752,248	6.26%	0.22%
KENAI/SOLDOTNA	5,979,420	4.83%	0.17%
OTHER GEOGRAPHIC REGION	29,007,688	23.44%	0.83%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>MORTGAGE INSURANCE</u>			
UNINSURED	50,458,730	40.77%	1.45%
FEDERALLY INSURED - FHA	30,701,161	24.81%	0.88%
FEDERALLY INSURED - VA	21,601,244	17.45%	0.62%
PRIMARY MORTGAGE INSURANCE	15,583,807	12.59%	0.45%
FEDERALLY INSURED - FMH	5,374,634	4.34%	0.15%
OTHER POOL INSURANCE	44,603	0.04%	0.00%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>LOAN SECURITIZATION</u>			
NON-SECURITIZED - CONVENTIONAL	94,666,639	76.49%	2.72%
NON-SECURITIZED - RURAL	29,097,540	23.51%	0.84%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>SELLER SERVICER</u>			
WELLS FARGO	53,080,000	42.89%	1.52%
ALASKA USA	31,534,661	25.48%	0.91%
FIRST NATIONAL BANK OF AK	23,410,785	18.92%	0.67%
OTHER SELLER SERVICER	15,738,734	12.72%	0.45%

## STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

**502** **GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D**

Weighted Average Interest Rate	6.287%
Weighted Average Remaining Term	24.53

<b>FUND PORTFOLIO:</b>	Dollars	% of \$ Within Fund	% of \$ All AHFC
MORTGAGES	229,577,145	92.41%	6.59%
PARTICIPATION LOANS	18,852,679	7.59%	0.54%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	6	0.00%	0.00%
<b>TOTAL PORTFOLIO</b>	<b>248,429,830</b>	<b>100.00%</b>	<b>7.13%</b>

<b>FUND DELINQUENT:</b>	Dollars	% of \$ Within Fund	% of \$ All AHFC
30 DAYS PAST DUE	3,116,898	1.25%	0.09%
60 DAYS PAST DUE	855,732	0.34%	0.02%
90 DAYS PAST DUE	914,580	0.37%	0.03%
120+ DAYS PAST DUE	534,796	0.22%	0.02%
<b>TOTAL DELINQUENT</b>	<b>5,422,006</b>	<b>2.18%</b>	<b>0.16%</b>

<b>FUND DETAIL:</b>	Dollars	% of \$ Within Fund	% of \$ All AHFC
<b>PROPERTY TYPE</b>			
SINGLE FAMILY RESIDENCE	213,405,552	85.90%	6.13%
CONDO	19,489,813	7.85%	0.56%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	15,534,465	6.25%	0.45%

<b>GEOGRAPHIC REGION</b>	Dollars	% of \$ Within Fund	% of \$ All AHFC
ANCHORAGE	71,712,728	28.87%	2.06%
WASILLA/PALMER	33,705,850	13.57%	0.97%
FAIRBANKS/NORTH POLE	37,262,030	15.00%	1.07%
JUNEAU/KETCHIKAN	25,785,531	10.38%	0.74%
EAGLE RIVER/CHUGIAK	15,650,683	6.30%	0.45%
KENAI/SOLDOTNA	18,430,750	7.42%	0.53%
OTHER GEOGRAPHIC REGION	45,882,257	18.47%	1.32%

<b>MORTGAGE INSURANCE</b>	Dollars	% of \$ Within Fund	% of \$ All AHFC
UNINSURED	99,002,408	39.85%	2.84%
FEDERALLY INSURED - FHA	58,092,074	23.38%	1.67%
FEDERALLY INSURED - VA	49,325,150	19.85%	1.42%
PRIMARY MORTGAGE INSURANCE	29,937,093	12.05%	0.86%
FEDERALLY INSURED - FMH	10,521,289	4.24%	0.30%
OTHER POOL INSURANCE	1,551,816	0.62%	0.04%

<b>LOAN SECURITIZATION</b>	Dollars	% of \$ Within Fund	% of \$ All AHFC
NON-SECURITIZED - CONVENTIONAL	195,024,806	78.50%	5.60%
NON-SECURITIZED - RURAL	53,405,024	21.50%	1.53%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%

<b>SELLER SERVICER</b>	Dollars	% of \$ Within Fund	% of \$ All AHFC
WELLS FARGO	107,969,812	43.46%	3.10%
ALASKA USA	59,508,274	23.95%	1.71%
FIRST NATIONAL BANK OF AK	51,136,578	20.58%	1.47%
OTHER SELLER SERVICER	29,815,166	12.00%	0.86%



## STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

**602 STATE CAPITAL PROJECT BONDS 2002 SERIES A**

Weighted Average Interest Rate	5.544%
Weighted Average Remaining Term	17.97

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<b>FUND PORTFOLIO:</b>			
MORTGAGES	40,382,316	100.00%	1.16%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
<b>TOTAL PORTFOLIO</b>	<b>40,382,316</b>	<b>100.00%</b>	<b>1.16%</b>

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<b>FUND DELINQUENT:</b>			
30 DAYS PAST DUE	881,112	2.18%	0.03%
60 DAYS PAST DUE	243,886	0.60%	0.01%
90 DAYS PAST DUE	437,477	1.08%	0.01%
120+ DAYS PAST DUE	0	0.00%	0.00%
<b>TOTAL DELINQUENT</b>	<b>1,562,475</b>	<b>3.87%</b>	<b>0.04%</b>

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<b>FUND DETAIL:</b>			
<u>PROPERTY TYPE</u>			
SINGLE FAMILY RESIDENCE	37,738,717	93.45%	1.08%
CONDO	0	0.00%	0.00%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	2,643,599	6.55%	0.08%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>GEOGRAPHIC REGION</u>			
ANCHORAGE	0	0.00%	0.00%
WASILLA/PALMER	0	0.00%	0.00%
FAIRBANKS/NORTH POLE	0	0.00%	0.00%
JUNEAU/KETCHIKAN	3,640,750	9.02%	0.10%
EAGLE RIVER/CHUGIAK	0	0.00%	0.00%
KENAI/SOLDOTNA	6,298,328	15.60%	0.18%
OTHER GEOGRAPHIC REGION	30,443,238	75.39%	0.87%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>MORTGAGE INSURANCE</u>			
UNINSURED	32,317,001	80.03%	0.93%
FEDERALLY INSURED - FHA	4,319,213	10.70%	0.12%
FEDERALLY INSURED - VA	1,489,741	3.69%	0.04%
PRIMARY MORTGAGE INSURANCE	731,667	1.81%	0.02%
FEDERALLY INSURED - FMH	1,524,694	3.78%	0.04%
OTHER POOL INSURANCE	0	0.00%	0.00%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>LOAN SECURITIZATION</u>			
NON-SECURITIZED - CONVENTIONAL	0	0.00%	0.00%
NON-SECURITIZED - RURAL	40,382,316	100.00%	1.16%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>SELLER SERVICER</u>			
WELLS FARGO	16,365,262	40.53%	0.47%
ALASKA USA	5,711,225	14.14%	0.16%
FIRST NATIONAL BANK OF AK	11,511,988	28.51%	0.33%
OTHER SELLER SERVICER	6,793,841	16.82%	0.20%

**603 STATE CAPITAL PROJECT BONDS 2006 SERIES A**

Weighted Average Interest Rate	6.096%
Weighted Average Remaining Term	19.96

<b>FUND PORTFOLIO:</b>	Dollars	% of \$ Within Fund	% of \$ All AHFC
MORTGAGES	81,637,567	99.98%	2.34%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	18,456	0.02%	0.00%
<b>TOTAL PORTFOLIO</b>	<b>81,656,023</b>	<b>100.00%</b>	<b>2.34%</b>

<b>FUND DELINQUENT:</b>	Dollars	% of \$ Within Fund	% of \$ All AHFC
30 DAYS PAST DUE	1,731,402	2.12%	0.05%
60 DAYS PAST DUE	340,376	0.42%	0.01%
90 DAYS PAST DUE	263,838	0.32%	0.01%
120+ DAYS PAST DUE	410,869	0.50%	0.01%
<b>TOTAL DELINQUENT</b>	<b>2,746,485</b>	<b>3.36%</b>	<b>0.08%</b>

<b>FUND DETAIL:</b>	Dollars	% of \$ Within Fund	% of \$ All AHFC
<b>PROPERTY TYPE</b>			
SINGLE FAMILY RESIDENCE	69,564,136	85.19%	2.00%
CONDO	2,032,413	2.49%	0.06%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	457,031	0.56%	0.01%
OTHER SINGLE FAMILY	9,602,444	11.76%	0.28%

<b>GEOGRAPHIC REGION</b>	Dollars	% of \$ Within Fund	% of \$ All AHFC
ANCHORAGE	12,858,631	15.75%	0.37%
WASILLA/PALMER	3,508,866	4.30%	0.10%
FAIRBANKS/NORTH POLE	7,285,209	8.92%	0.21%
JUNEAU/KETCHIKAN	10,083,109	12.35%	0.29%
EAGLE RIVER/CHUGIAK	5,166,009	6.33%	0.15%
KENAI/SOLDOTNA	7,593,738	9.30%	0.22%
OTHER GEOGRAPHIC REGION	35,160,461	43.06%	1.01%

<b>MORTGAGE INSURANCE</b>	Dollars	% of \$ Within Fund	% of \$ All AHFC
UNINSURED	52,707,433	64.55%	1.51%
FEDERALLY INSURED - FHA	9,049,936	11.08%	0.26%
FEDERALLY INSURED - VA	13,714,207	16.80%	0.39%
PRIMARY MORTGAGE INSURANCE	4,997,284	6.12%	0.14%
FEDERALLY INSURED - FMH	259,471	0.32%	0.01%
OTHER POOL INSURANCE	927,692	1.14%	0.03%

<b>LOAN SECURITIZATION</b>	Dollars	% of \$ Within Fund	% of \$ All AHFC
NON-SECURITIZED - CONVENTIONAL	37,394,349	45.79%	1.07%
NON-SECURITIZED - RURAL	44,261,675	54.21%	1.27%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%

<b>SELLER SERVICER</b>	Dollars	% of \$ Within Fund	% of \$ All AHFC
WELLS FARGO	39,055,307	47.83%	1.12%
ALASKA USA	14,458,262	17.71%	0.42%
FIRST NATIONAL BANK OF AK	17,276,429	21.16%	0.50%
OTHER SELLER SERVICER	10,866,025	13.31%	0.31%

## STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

**801 GENERAL HOUSING PURPOSE BONDS 1992 SERIES A**

Weighted Average Interest Rate	6.795%
Weighted Average Remaining Term	19.58

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<b>FUND PORTFOLIO:</b>			
MORTGAGES	9,148,523	100.00%	0.26%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
<b>TOTAL PORTFOLIO</b>	<b>9,148,523</b>	<b>100.00%</b>	<b>0.26%</b>

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<b>FUND DELINQUENT:</b>			
30 DAYS PAST DUE	0	0.00%	0.00%
60 DAYS PAST DUE	72,565	0.79%	0.00%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
<b>TOTAL DELINQUENT</b>	<b>72,565</b>	<b>0.79%</b>	<b>0.00%</b>

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<b>FUND DETAIL:</b>			
<u>PROPERTY TYPE</u>			
SINGLE FAMILY RESIDENCE	8,283,251	90.54%	0.24%
CONDO	0	0.00%	0.00%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	865,272	9.46%	0.02%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>GEOGRAPHIC REGION</u>			
ANCHORAGE	0	0.00%	0.00%
WASILLA/PALMER	0	0.00%	0.00%
FAIRBANKS/NORTH POLE	0	0.00%	0.00%
JUNEAU/KETCHIKAN	1,338,443	14.63%	0.04%
EAGLE RIVER/CHUGIAK	0	0.00%	0.00%
KENAI/SOLDOTNA	637,731	6.97%	0.02%
OTHER GEOGRAPHIC REGION	7,172,349	78.40%	0.21%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>MORTGAGE INSURANCE</u>			
UNINSURED	5,829,588	63.72%	0.17%
FEDERALLY INSURED - FHA	2,459,620	26.89%	0.07%
FEDERALLY INSURED - VA	369,153	4.04%	0.01%
PRIMARY MORTGAGE INSURANCE	0	0.00%	0.00%
FEDERALLY INSURED - FMH	490,163	5.36%	0.01%
OTHER POOL INSURANCE	0	0.00%	0.00%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>LOAN SECURITIZATION</u>			
NON-SECURITIZED - CONVENTIONAL	0	0.00%	0.00%
NON-SECURITIZED - RURAL	9,148,523	100.00%	0.26%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>SELLER SERVICER</u>			
WELLS FARGO	6,333,234	69.23%	0.18%
ALASKA USA	462,696	5.06%	0.01%
FIRST NATIONAL BANK OF AK	1,495,533	16.35%	0.04%
OTHER SELLER SERVICER	857,060	9.37%	0.02%

## STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

**802 GENERAL HOUSING PURPOSE BONDS 2003 SERIES A**

Weighted Average Interest Rate	5.235%
Weighted Average Remaining Term	21.92

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<b>FUND PORTFOLIO:</b>			
MORTGAGES	87,656,074	100.00%	2.52%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
<b>TOTAL PORTFOLIO</b>	<b>87,656,074</b>	<b>100.00%</b>	<b>2.52%</b>

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<b>FUND DELINQUENT:</b>			
30 DAYS PAST DUE	665,139	0.76%	0.02%
60 DAYS PAST DUE	605,962	0.69%	0.02%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
<b>TOTAL DELINQUENT</b>	<b>1,271,101</b>	<b>1.45%</b>	<b>0.04%</b>

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<b>FUND DETAIL:</b>			
<u>PROPERTY TYPE</u>			
SINGLE FAMILY RESIDENCE	78,598,536	89.67%	2.26%
CONDO	0	0.00%	0.00%
MULTI-FAMILY	200,705	0.23%	0.01%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	8,856,834	10.10%	0.25%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>GEOGRAPHIC REGION</u>			
ANCHORAGE	0	0.00%	0.00%
WASILLA/PALMER	116,402	0.13%	0.00%
FAIRBANKS/NORTH POLE	0	0.00%	0.00%
JUNEAU/KETCHIKAN	9,877,905	11.27%	0.28%
EAGLE RIVER/CHUGIAK	0	0.00%	0.00%
KENAI/SOLDOTNA	13,976,889	15.95%	0.40%
OTHER GEOGRAPHIC REGION	63,684,878	72.65%	1.83%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>MORTGAGE INSURANCE</u>			
UNINSURED	71,901,200	82.03%	2.06%
FEDERALLY INSURED - FHA	7,068,266	8.06%	0.20%
FEDERALLY INSURED - VA	5,671,069	6.47%	0.16%
PRIMARY MORTGAGE INSURANCE	684,051	0.78%	0.02%
FEDERALLY INSURED - FMH	2,331,488	2.66%	0.07%
OTHER POOL INSURANCE	0	0.00%	0.00%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>LOAN SECURITIZATION</u>			
NON-SECURITIZED - CONVENTIONAL	0	0.00%	0.00%
NON-SECURITIZED - RURAL	87,656,074	100.00%	2.52%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>SELLER SERVICER</u>			
WELLS FARGO	38,708,604	44.16%	1.11%
ALASKA USA	13,548,683	15.46%	0.39%
FIRST NATIONAL BANK OF AK	17,264,821	19.70%	0.50%
OTHER SELLER SERVICER	18,133,966	20.69%	0.52%

**803 GENERAL HOUSING PURPOSE BONDS 2005 SERIES A**

Weighted Average Interest Rate	5.053%
Weighted Average Remaining Term	25.26

<b>FUND PORTFOLIO:</b>	Dollars	% of \$ Within Fund	% of \$ All AHFC
MORTGAGES	107,980,724	99.72%	3.10%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	301,446	0.28%	0.01%
INSURANCE RECEIVABLES	0	0.00%	0.00%
<b>TOTAL PORTFOLIO</b>	<b>108,282,170</b>	<b>100.00%</b>	<b>3.11%</b>

<b>FUND DELINQUENT:</b>	Dollars	% of \$ Within Fund	% of \$ All AHFC
30 DAYS PAST DUE	1,164,127	1.08%	0.03%
60 DAYS PAST DUE	547,628	0.51%	0.02%
90 DAYS PAST DUE	247,609	0.23%	0.01%
120+ DAYS PAST DUE	207,072	0.19%	0.01%
<b>TOTAL DELINQUENT</b>	<b>2,166,435</b>	<b>2.01%</b>	<b>0.06%</b>

<b>FUND DETAIL:</b>	Dollars	% of \$ Within Fund	% of \$ All AHFC
<b>PROPERTY TYPE</b>			
SINGLE FAMILY RESIDENCE	97,633,411	90.17%	2.80%
CONDO	0	0.00%	0.00%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	10,648,759	9.83%	0.31%

<b>GEOGRAPHIC REGION</b>	Dollars	% of \$ Within Fund	% of \$ All AHFC
ANCHORAGE	0	0.00%	0.00%
WASILLA/PALMER	0	0.00%	0.00%
FAIRBANKS/NORTH POLE	70,152	0.06%	0.00%
JUNEAU/KETCHIKAN	13,116,945	12.11%	0.38%
EAGLE RIVER/CHUGIAK	0	0.00%	0.00%
KENAI/SOLDOTNA	20,356,840	18.80%	0.58%
OTHER GEOGRAPHIC REGION	74,738,233	69.02%	2.15%

<b>MORTGAGE INSURANCE</b>	Dollars	% of \$ Within Fund	% of \$ All AHFC
UNINSURED	73,211,438	67.61%	2.10%
FEDERALLY INSURED - FHA	11,692,124	10.80%	0.34%
FEDERALLY INSURED - VA	8,957,206	8.27%	0.26%
PRIMARY MORTGAGE INSURANCE	6,137,159	5.67%	0.18%
FEDERALLY INSURED - FMH	8,284,242	7.65%	0.24%
OTHER POOL INSURANCE	0	0.00%	0.00%

<b>LOAN SECURITIZATION</b>	Dollars	% of \$ Within Fund	% of \$ All AHFC
NON-SECURITIZED - CONVENTIONAL	0	0.00%	0.00%
NON-SECURITIZED - RURAL	108,282,170	100.00%	3.11%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%

<b>SELLER SERVICER</b>	Dollars	% of \$ Within Fund	% of \$ All AHFC
WELLS FARGO	56,778,570	52.44%	1.63%
ALASKA USA	18,927,467	17.48%	0.54%
FIRST NATIONAL BANK OF AK	18,384,383	16.98%	0.53%
OTHER SELLER SERVICER	14,191,750	13.11%	0.41%

## STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

**804 GENERAL HOUSING PURPOSE BONDS 2005 SERIES B**

Weighted Average Interest Rate	4.713%
Weighted Average Remaining Term	23.70

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<b>FUND PORTFOLIO:</b>			
MORTGAGES	64,283,355	65.68%	1.85%
PARTICIPATION LOANS	33,583,454	34.32%	0.96%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
<b>TOTAL PORTFOLIO</b>	<b>97,866,809</b>	<b>100.00%</b>	<b>2.81%</b>

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<b>FUND DELINQUENT:</b>			
30 DAYS PAST DUE	1,790,992	1.83%	0.05%
60 DAYS PAST DUE	1,050,406	1.07%	0.03%
90 DAYS PAST DUE	221,446	0.23%	0.01%
120+ DAYS PAST DUE	292,642	0.30%	0.01%
<b>TOTAL DELINQUENT</b>	<b>3,355,486</b>	<b>3.43%</b>	<b>0.10%</b>

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<b>FUND DETAIL:</b>			
<u>PROPERTY TYPE</u>			
SINGLE FAMILY RESIDENCE	89,334,200	91.28%	2.56%
CONDO	4,888,368	4.99%	0.14%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	3,644,241	3.72%	0.10%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>GEOGRAPHIC REGION</u>			
ANCHORAGE	32,688,569	33.40%	0.94%
WASILLA/PALMER	21,055,688	21.51%	0.60%
FAIRBANKS/NORTH POLE	18,283,268	18.68%	0.52%
JUNEAU/KETCHIKAN	9,024,823	9.22%	0.26%
EAGLE RIVER/CHUGIAK	8,912,090	9.11%	0.26%
KENAI/SOLDOTNA	2,655,293	2.71%	0.08%
OTHER GEOGRAPHIC REGION	5,247,078	5.36%	0.15%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>MORTGAGE INSURANCE</u>			
UNINSURED	33,969,532	34.71%	0.98%
FEDERALLY INSURED - FHA	21,891,776	22.37%	0.63%
FEDERALLY INSURED - VA	20,054,654	20.49%	0.58%
PRIMARY MORTGAGE INSURANCE	16,596,578	16.96%	0.48%
FEDERALLY INSURED - FMH	3,257,603	3.33%	0.09%
OTHER POOL INSURANCE	2,096,665	2.14%	0.06%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>LOAN SECURITIZATION</u>			
NON-SECURITIZED - CONVENTIONAL	97,866,809	100.00%	2.81%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>SELLER SERVICER</u>			
WELLS FARGO	49,000,577	50.07%	1.41%
ALASKA USA	23,095,707	23.60%	0.66%
FIRST NATIONAL BANK OF AK	14,589,585	14.91%	0.42%
OTHER SELLER SERVICER	11,180,940	11.42%	0.32%

**ALASKA HOUSING FINANCE CORPORATION**

**STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY PROGRAM**

As of: **4/30/2008**

PROGRAM DESCRIPTION	PORTFOLIO				WGHTD AVG		DELINQUENT	
	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of \$
<b>002</b> ADMINISTRATIVE	469,491,713	13,165,733	140,945	482,798,391	5.854%	27.45	13,727,525	2.84%
<b>101</b> MORTGAGE REVENUE BONDS 1997 SERIES A1, A2	47,923,669	0	0	47,923,669	6.212%	21.83	1,770,384	3.69%
<b>102</b> MORTGAGE REVENUE BONDS 1998 SERIES A1, A2	32,585,554	0	0	32,585,554	6.680%	23.38	1,075,646	3.30%
<b>103</b> MORTGAGE REVENUE BONDS 1999 SERIES A1, A2	99,656,640	0	25	99,656,665	6.917%	23.11	5,823,372	5.84%
<b>104</b> MORTGAGE REVENUE BONDS 2000 SERIES A-D	51,003,902	6,238,148	25	57,242,075	6.392%	23.56	3,919,219	6.85%
<b>105</b> MORTGAGE REVENUE BONDS 2001 SERIES A, B	65,964,571	0	10	65,964,581	6.113%	23.91	3,370,688	5.11%
<b>106</b> HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B	171,282,834	11,017,013	122,723	182,422,570	5.754%	25.60	11,060,655	6.07%
<b>107</b> HOME MORTGAGE REVENUE BONDS 2006 SERIES A	86,378,327	1,852,333	20	88,230,680	5.544%	27.39	4,946,026	5.61%
<b>108</b> HOME MORTGAGE REVENUE BONDS 2006 SERIES B	62,409,627	10,877,717	10	73,287,354	5.080%	27.71	2,660,478	3.63%
<b>109</b> HOME MORTGAGE REVENUE BONDS 2006 SERIES C	67,126,041	8,884,952	0	76,010,994	5.242%	28.36	2,001,753	2.63%
<b>110</b> HOME MORTGAGE REVENUE BONDS 2007 SERIES A	71,326,125	4,233,474	8	75,559,608	5.593%	25.22	1,990,748	2.63%
<b>111</b> HOME MORTGAGE REVENUE BONDS 2007 SERIES B	73,739,195	1,755,556	140,301	75,635,052	5.820%	25.20	1,945,933	2.58%
<b>112</b> HOME MORTGAGE REVENUE BONDS 2007 SERIES C	85,140,397	6,967,722	486,451	92,594,570	5.152%	28.76	4,246,161	4.61%
<b>113</b> HOME MORTGAGE REVENUE BONDS 2007 SERIES D	85,232,342	4,298,663	321,812	89,852,817	5.678%	25.11	2,777,420	3.10%
<b>114</b> HOME MORTGAGE REVENUE BONDS 2008 SERIES A	76,915,788	7,312,311	0	84,228,099	5.398%	29.39	2,418,256	2.87%
<b>201</b> VETERANS COLLATERALIZED BONDS 1997 FIRST	32,020,035	1,759,571	0	33,779,606	6.094%	21.58	1,289,753	3.82%
<b>202</b> VETERANS COLLATERALIZED BONDS 1998 FIRST	20,731,592	547,873	0	21,279,465	6.270%	22.24	298,021	1.40%
<b>203</b> VETERANS COLLATERALIZED BONDS 1999 FIRST	47,099,305	0	0	47,099,305	7.099%	23.25	589,082	1.25%
<b>204</b> VETERANS COLLATERALIZED BONDS 2000 FIRST	24,237,867	0	0	24,237,867	7.319%	22.70	355,897	1.47%
<b>205</b> VETERANS COLLATERALIZED BONDS 2002 FIRST	25,083,396	266,936	0	25,350,332	6.335%	23.78	433,736	1.71%
<b>206</b> VETERANS COLLATERALIZED BONDS 2005 FIRST	16,603,579	2,685,297	0	19,288,875	5.978%	26.84	48,894	0.25%
<b>207</b> VETERANS COLLATERALIZED BONDS 2006 FIRST	135,402,682	5,263,848	0	140,666,531	6.039%	28.81	1,650,382	1.17%
<b>208</b> VETERANS COLLATERALIZED BONDS 2007/2008 FIRST	73,872,521	429,456	0	74,301,977	6.283%	29.31	1,172,501	1.58%
<b>301</b> HOUSING DEVELOPMENT BONDS 1997 SERIES A-C	45,525,835	0	0	45,525,835	6.599%	20.84	1,776,798	3.90%
<b>301</b> HOUSING DEVELOPMENT BONDS 1999 SERIES A-C	24,686,255	0	0	24,686,255	5.171%	24.36	425,351	1.72%
<b>301</b> HOUSING DEVELOPMENT BONDS 2000 SERIES A, B	10,985,418	0	0	10,985,418	4.942%	23.96	154,851	1.41%



**ALASKA HOUSING FINANCE CORPORATION**

**STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY PROGRAM**

As of: **4/30/2008**

PROGRAM DESCRIPTION	PORTFOLIO				WGHTD AVG		DELINQUENT	
	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of \$
<b>301</b> HOUSING DEVELOPMENT BONDS 2002 SERIES A-D	106,274,556	0	707,722	106,982,279	7.147%	24.76	8,359,859	7.87%
<b>301</b> HOUSING DEVELOPMENT BONDS 2004 SERIES A-C	112,015,341	0	0	112,015,341	7.075%	21.87	9,165,477	8.18%
<b>301</b> HOUSING DEVELOPMENT BONDS 2004 SERIES D	100,682,676	0	0	100,682,676	7.653%	25.86	3,544,780	3.52%
<b>403</b> GENERAL MORTGAGE REVENUE BONDS 1999 SERIES A	238,838,741	36,227,918	18	275,066,677	5.229%	24.88	8,599,989	3.13%
<b>404</b> GENERAL MORTGAGE REVENUE BONDS 2002 SERIES A	115,064,520	8,699,659	0	123,764,179	5.623%	24.37	4,849,593	3.92%
<b>502</b> GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D	229,577,145	18,852,679	6	248,429,830	6.287%	24.53	5,422,006	2.18%
<b>602</b> STATE CAPITAL PROJECT BONDS 2002 SERIES A	40,382,316	0	0	40,382,316	5.544%	17.97	1,562,475	3.87%
<b>603</b> STATE CAPITAL PROJECT BONDS 2006 SERIES A	81,637,567	0	18,456	81,656,023	6.096%	19.96	2,746,485	3.36%
<b>801</b> GENERAL HOUSING PURPOSE BONDS 1992 SERIES A	9,148,523	0	0	9,148,523	6.795%	19.58	72,565	0.79%
<b>802</b> GENERAL HOUSING PURPOSE BONDS 2003 SERIES A	87,656,074	0	0	87,656,074	5.235%	21.92	1,271,101	1.45%
<b>803</b> GENERAL HOUSING PURPOSE BONDS 2005 SERIES A	107,980,724	0	301,446	108,282,170	5.053%	25.26	2,166,435	2.01%
<b>804</b> GENERAL HOUSING PURPOSE BONDS 2005 SERIES B	64,283,355	33,583,454	0	97,866,809	4.713%	23.70	3,355,486	3.43%
<b>AHFC TOTAL</b>	<b>3,295,966,749</b>	<b>184,920,314</b>	<b>2,239,978</b>	<b>3,483,127,040</b>	<b>5.919%</b>	<b>25.25</b>	<b>123,045,783</b>	<b>3.53%</b>

## STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY PROPERTY TYPE

PROPERTY TYPE	PORTFOLIO				WGHTD AVG		DELINQUENT	
	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of \$
SINGLE FAMILY RESIDENCE	2,514,130,528	146,015,900	1,128,818	2,661,275,245	5.816%	25.32	84,645,286	3.18%
CONDOMINIUM	351,988,147	30,373,063	122,736	382,483,947	5.854%	26.51	13,960,446	3.65%
MULTI-PLEX	228,536,763	0	707,722	229,244,485	7.198%	23.32	17,602,083	7.70%
DUPLEX	132,576,906	6,789,496	280,692	139,647,095	5.885%	24.82	3,723,465	2.67%
ZERO LOT LINE	33,957,869	985,141	0	34,943,010	6.088%	20.72	1,515,699	4.34%
FOUR-PLEX	14,077,952	360,515	0	14,438,467	6.256%	24.92	375,410	2.60%
MOBILE HOME TYPE I	12,332,537	103,628	9	12,436,175	5.788%	25.85	1,068,790	8.59%
TRI-PLEX	7,686,376	292,571	0	7,978,947	5.985%	25.53	133,789	1.68%
MOBILE HOME TYPE II	679,670	0	0	679,670	6.202%	7.95	20,814	3.06%
<b>AHFC TOTAL</b>	<b>3,295,966,749</b>	<b>184,920,314</b>	<b>2,239,978</b>	<b>3,483,127,040</b>	<b>5.919%</b>	<b>25.25</b>	<b>123,045,783</b>	<b>3.53%</b>

## STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY GEOGRAPHIC REGION

GEOGRAPHIC REGION	PORTFOLIO				WGHTD AVG		DELINQUENT	
	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of \$
ANCHORAGE	1,138,779,799	76,720,691	1,251,478	1,216,751,968	6.080%	25.34	55,334,978	4.55%
WASILLA/PALMER	413,271,880	34,012,762	236,358	447,521,000	5.943%	25.94	20,295,874	4.54%
FAIRBANKS/NORTHPOLE	374,642,988	23,469,850	321,812	398,434,650	6.035%	25.65	13,491,216	3.39%
JUNEAU/KETCHIKAN	247,565,782	12,710,378	19	260,276,179	5.878%	25.13	3,794,177	1.46%
EAGLE RIVER/CHUGIAK	222,592,659	18,396,807	20	240,989,486	6.040%	26.42	5,452,156	2.26%
KENAI/SOLDOTNA	185,976,275	6,169,154	31	192,145,460	5.477%	24.75	5,921,841	3.08%
OTHER KENAI PENNINSULA	177,666,808	4,064,161	10	181,730,980	5.603%	24.53	3,310,158	1.82%
KODIAK	168,361,004	3,179,691	9	171,540,704	5.599%	24.57	3,224,130	1.88%
OTHER SOUTHEAST	110,113,111	2,280,216	0	112,393,327	5.596%	23.88	1,971,412	1.75%
OTHER NORTH	95,309,513	814,527	110,342	96,234,381	5.769%	24.15	3,566,583	3.71%
OTHER SOUTHWEST	89,735,267	1,043,984	319,892	91,099,143	5.814%	23.47	5,277,971	5.81%
OTHER SOUTHCENTRAL	71,951,662	2,058,092	8	74,009,762	5.703%	24.32	1,405,287	1.90%
<b>AHFC TOTAL</b>	<b>3,295,966,748</b>	<b>184,920,314</b>	<b>2,239,978</b>	<b>3,483,127,040</b>	<b>5.919%</b>	<b>25.25</b>	<b>123,045,783</b>	<b>3.53%</b>

**ALASKA HOUSING FINANCE CORPORATION**

As of: **4/30/2008**

**STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY MORTGAGE INSURANCE**

<b>MORTGAGE INSURANCE</b>	<b>PORTFOLIO</b>				<b>WGHTD AVG</b>		<b>DELINQUENT</b>	
	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of \$
UNINSURED	1,332,519,713	49,620,143	931,936	1,383,071,792	5.931%	24.10	37,597,940	2.72%
FEDERALLY INSURED - VA	753,039,420	50,272,706	391,087	803,703,213	5.943%	26.53	23,922,757	2.98%
FEDERALLY INSURED - FHA	745,579,829	52,845,168	263,084	798,688,082	5.908%	25.33	43,472,845	5.44%
PRIVATE MORTGAGE INSURANCE	299,099,237	21,650,811	653,837	321,403,885	5.941%	26.55	10,045,347	3.13%
FEDERALLY INSURED - FMH	160,498,366	10,531,485	33	171,029,884	5.653%	26.04	7,867,218	4.60%
OTHER POOL INSURANCE	5,230,184	0	0	5,230,184	7.682%	14.55	139,676	2.67%
<b>AHFC TOTAL</b>	<b>3,295,966,749</b>	<b>184,920,314</b>	<b>2,239,978</b>	<b>3,483,127,040</b>	<b>5.919%</b>	<b>25.25</b>	<b>123,045,783</b>	<b>3.53%</b>

LOAN SECURITIZATION	PORTFOLIO				WGHTD AVG		DELINQUENT	
	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of \$
NON-SECURITIZED - CONVENTIONAL	2,521,086,692	175,792,680	1,920,060	2,698,799,432	6.051%	25.52	108,360,094	4.02%
NON-SECURITIZED - RURAL	774,880,056	9,127,634	319,918	784,327,608	5.462%	24.31	14,685,689	1.87%
<b>AHFC TOTAL</b>	<b>3,295,966,749</b>	<b>184,920,314</b>	<b>2,239,978</b>	<b>3,483,127,040</b>	<b>5.919%</b>	<b>25.25</b>	<b>123,045,783</b>	<b>3.53%</b>

**ALASKA HOUSING FINANCE CORPORATION**

As of: **4/30/2008**

**STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY SELLER SERVICER**

SELLER SERVICER	PORTFOLIO				WGHTD AVG		DELINQUENT	
	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of \$
WELLS FARGO	1,722,806,972	103,017,755	741,068	1,826,565,794	5.910%	25.47	65,723,970	3.60%
ALASKA USA FCU	696,558,507	44,312,895	263,578	741,134,980	5.893%	25.54	21,859,217	2.95%
FIRST NATIONAL BANK OF AK	549,740,276	22,752,622	913,521	573,406,418	6.037%	24.29	27,958,430	4.88%
FIRST BANK	74,610,426	1,828,159	0	76,438,585	5.517%	24.55	590,588	0.77%
MT. MCKINLEY MUTUAL SAVINGS	62,363,352	4,155,209	321,812	66,840,373	5.884%	25.19	1,854,095	2.79%
DENALI STATE BANK	43,408,923	2,659,904	0	46,068,827	5.966%	25.69	1,319,053	2.86%
SPIRIT OF ALASKA FCU	40,250,580	2,995,433	0	43,246,013	5.806%	26.15	1,010,396	2.34%
COUNTRYWIDE HOME LOANS	31,900,322	2,179,907	0	34,080,229	5.795%	26.36	1,418,962	4.16%
KODIAK ISLAND HA	31,606,773	181,125	0	31,787,898	5.496%	23.33	849,937	2.67%
ALASKA PACIFIC BANK	21,377,779	785,640	0	22,163,419	5.913%	24.67	203,881	0.92%
NORTHERN SCHOOLS FCU	16,470,858	0	0	16,470,858	7.279%	24.34	0	0.00%
TLINGIT-HAIDA HA	4,871,982	51,664	0	4,923,646	5.407%	20.37	257,255	5.22%
<b>AHFC TOTAL</b>	<b>3,295,966,749</b>	<b>184,920,314</b>	<b>2,239,978</b>	<b>3,483,127,040</b>	<b>5.919%</b>	<b>25.25</b>	<b>123,045,783</b>	<b>3.53%</b>

## ALASKA HOUSING FINANCE CORPORATION

As of: 4/30/2008

## STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY ALASKA CITY

ALASKA CITY	PORTFOLIO				WGHTD AVG		DELINQUENT	
	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of \$
AMBLER, AK	34,078	0	0	34,078	5.125%	7.92	0	0.00%
ANCHOR POINT, AK	8,470,412	111,751	0	8,582,163	5.393%	24.84	0	0.00%
ANCHORAGE, AK	1,138,779,799	76,720,691	1,251,478	1,216,751,968	6.080%	25.34	55,334,978	4.55%
ANDERSON, AK	1,176,989	32,841	0	1,209,830	5.608%	27.26	0	0.00%
ANGOON, AK	234,989	0	0	234,989	5.000%	25.11	0	0.00%
ANIAK, AK	1,871,455	3,284	0	1,874,739	5.628%	25.16	0	0.00%
AUKE BAY, AK	110,981	36,018	0	146,999	6.040%	25.17	0	0.00%
BARROW, AK	18,817,952	180,428	10	18,998,389	5.856%	22.17	616,339	3.24%
BETHEL, AK	55,471,879	624,966	301,446	56,398,291	5.872%	23.82	4,693,613	8.37%
BIG LAKE, AK	5,411,343	391,758	0	5,803,101	5.776%	25.38	326,701	5.63%
CANTWELL, AK	117,319	0	0	117,319	5.000%	17.49	0	0.00%
CENTRAL, AK	80,009	0	0	80,009	5.875%	28.75	0	0.00%
CHINIAK, AK	364,128	0	0	364,128	4.694%	28.52	0	0.00%
CHUGIAK, AK	40,463,232	3,571,909	0	44,035,142	6.100%	25.58	837,788	1.90%
CLAM GULCH, AK	508,402	8,017	0	516,419	5.881%	24.53	0	0.00%
CLEAR, AK	364,679	0	0	364,679	5.974%	24.90	0	0.00%
COFFMAN COVE, AK	498,795	0	0	498,795	5.607%	24.52	0	0.00%
COLD BAY, AK	206,669	0	0	206,669	5.625%	27.58	0	0.00%
COOPER LANDING, AK	1,935,090	106,048	0	2,041,139	5.483%	25.67	0	0.00%
COPPER CENTER, AK	3,552,154	30,114	0	3,582,268	5.562%	24.11	0	0.00%
CORDOVA, AK	19,128,656	94,004	0	19,222,660	5.457%	23.75	582,184	3.03%
CRAIG, AK	9,959,478	105,925	0	10,065,403	5.472%	24.95	0	0.00%
DELTA JUNCTION, AK	17,870,067	142,206	0	18,012,273	5.608%	26.64	299,782	1.66%
DENALI PARK, AK	1,429,572	0	0	1,429,572	5.563%	24.82	0	0.00%
DILLINGHAM, AK	12,992,849	316,515	0	13,309,364	5.673%	23.09	78,311	0.59%
DOUGLAS, AK	8,709,690	330,144	0	9,039,834	6.579%	24.50	0	0.00%
DUTCH HARBOR, AK	488,862	0	0	488,862	5.267%	26.56	0	0.00%
EAGLE RIVER, AK	182,129,427	14,824,897	20	196,954,344	6.027%	26.61	4,614,368	2.34%
EAGLE, AK	57,762	0	0	57,762	4.500%	21.25	0	0.00%
ELFIN COVE, AK	17,284	0	0	17,284	4.625%	9.83	0	0.00%
EMMONAK, AK	19,082	0	0	19,082	8.125%	15.67	0	0.00%
ESTER, AK	356,634	30,133	0	386,767	5.947%	24.85	0	0.00%
FAIRBANKS, AK	229,837,800	15,441,438	321,812	245,601,050	6.084%	25.18	9,130,055	3.72%
FALSE PASS, AK	33,576	0	0	33,576	7.000%	5.08	0	0.00%
FORT YUKON, AK	408,259	0	0	408,259	4.226%	22.60	78,236	19.16%
GAKONA, AK	1,213,791	77,035	0	1,290,826	5.485%	26.28	0	0.00%
GALENA, AK	1,045,618	0	0	1,045,618	5.763%	17.98	98,673	9.44%
GIRDWOOD, AK	5,232,001	128,553	0	5,360,555	6.354%	24.13	367,530	6.86%
GLENNALLEN, AK	5,069,380	79,495	0	5,148,875	5.684%	24.77	0	0.00%
GOODNEWS BAY, AK	75,386	2,910	0	78,296	3.511%	26.14	0	0.00%
GUSTAVUS, AK	1,698,241	7,329	0	1,705,570	5.404%	24.31	0	0.00%
HAINES, AK	10,076,274	168,024	0	10,244,298	5.502%	24.56	0	0.00%
HEALY, AK	6,643,183	94,999	0	6,738,182	5.625%	23.28	168,974	2.51%



## ALASKA HOUSING FINANCE CORPORATION

As of: 4/30/2008

## STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY ALASKA CITY

ALASKA CITY	PORTFOLIO			Total	WGHTD AVG		DELINQUENT	
	Mortgages	Participation Loans	REOs / Ins Recs		Int Rate	Rem Term	Delinquent Loans	% of \$
HOMER, AK	62,011,542	1,829,911	0	63,841,453	5.637%	24.76	572,719	0.90%
HOONAH, AK	2,245,651	8,111	0	2,253,762	5.440%	23.64	137,158	6.09%
HOPE, AK	311,803	11,021	0	322,824	6.005%	21.88	0	0.00%
HOUSTON, AK	3,184,224	104,556	0	3,288,779	5.489%	26.06	63,488	1.93%
HYDER, AK	66,316	0	0	66,316	5.875%	23.67	0	0.00%
ILIAMNA, AK	267,153	0	0	267,153	5.918%	18.65	0	0.00%
INDIAN, AK	34,356	0	0	34,356	6.000%	5.83	0	0.00%
JUNEAU, AK	133,383,927	9,919,410	19	143,303,356	6.077%	25.62	2,439,748	1.70%
KAKE, AK	243,398	0	0	243,398	5.321%	14.49	0	0.00%
KASIGLUK, AK	91,122	0	0	91,122	8.569%	8.21	0	0.00%
KASILOF, AK	10,562,112	317,728	0	10,879,841	5.481%	24.32	0	0.00%
KENAI, AK	69,895,726	2,584,427	8	72,480,162	5.673%	24.29	2,969,154	4.10%
KETCHIKAN, AK	114,181,854	2,790,969	0	116,972,823	5.634%	24.53	1,354,428	1.16%
KIANA, AK	271,023	5,030	0	276,053	6.887%	19.40	0	0.00%
KING COVE, AK	413,641	0	0	413,641	6.587%	17.25	0	0.00%
KING SALMON, AK	3,587,958	82,370	0	3,670,329	5.916%	20.59	0	0.00%
KLAWOCK, AK	2,228,034	11,490	0	2,239,524	5.300%	22.78	0	0.00%
KODIAK, AK	168,361,004	3,179,691	9	171,540,704	5.599%	24.57	3,224,130	1.88%
KOTZEBUE, AK	15,006,309	71,224	0	15,077,533	5.931%	23.52	866,024	5.74%
KOYUK, AK	102,119	0	0	102,119	5.125%	24.83	0	0.00%
KWETHLUK, AK	293,521	0	0	293,521	4.558%	22.53	51,278	17.47%
LAKE MINCHUMINA, AK	11,800	0	0	11,800	9.875%	6.75	0	0.00%
LARSON BAY, AK	42,344	0	0	42,344	6.250%	20.42	0	0.00%
LOWER KALSKAG, AK	48,953	0	0	48,953	7.500%	17.25	0	0.00%
MANLEY HOT SPR, AK	57,636	0	0	57,636	6.693%	8.31	18,026	31.28%
MANOKOTAK, AK	241,646	0	0	241,646	7.148%	25.04	35,176	14.56%
MCGRATH, AK	386,167	0	0	386,167	6.242%	15.63	0	0.00%
MEKORYUK, AK	190,760	0	0	190,760	7.203%	12.72	0	0.00%
METLAKATLA, AK	818,151	0	0	818,151	6.138%	23.32	162,782	19.90%
MEYERS CHUCK, AK	122,165	0	0	122,165	5.875%	23.58	0	0.00%
MOOSE PASS, AK	837,011	4,390	0	841,400	5.540%	19.94	0	0.00%
MOUNTAIN VILLAGE, AK	37,225	0	0	37,225	4.750%	11.25	0	0.00%
NAKNEK, AK	2,327,740	0	0	2,327,740	5.678%	23.83	214,637	9.22%
NENANA, AK	1,716,661	0	0	1,716,661	5.674%	25.12	0	0.00%
NIKISKI, AK	27,139,287	290,998	0	27,430,285	5.509%	24.74	999,282	3.64%
NIKOLAI, AK	19,448	0	0	19,448	7.750%	7.92	0	0.00%
NINILCHIK, AK	2,157,788	13,607	0	2,171,395	5.367%	22.59	0	0.00%
NOME, AK	30,106,923	175,391	0	30,282,314	5.809%	24.32	1,457,639	4.81%
NOORVIK, AK	267,326	0	0	267,326	6.021%	16.01	0	0.00%
NORTH POLE, AK	144,805,188	8,028,413	0	152,833,601	5.956%	26.42	4,361,161	2.85%
NORTHWAY, AK	83,348	0	0	83,348	6.250%	29.58	0	0.00%
NUIQSUT, AK	75,406	0	0	75,406	6.375%	20.33	0	0.00%
OUZINKIE, AK	99,432	6,217	0	105,649	5.971%	20.37	0	0.00%

## ALASKA HOUSING FINANCE CORPORATION

As of: 4/30/2008

## STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY ALASKA CITY

ALASKA CITY	PORTFOLIO			Total	WGHTD AVG		DELINQUENT	
	Mortgages	Participation Loans	REOs / Ins Recs		Int Rate	Rem Term	Delinquent Loans	% of \$
PALMER, AK	149,363,490	12,425,060	0	161,788,549	5.944%	26.04	6,457,066	3.99%
PELICAN, AK	589,091	0	0	589,091	5.778%	18.75	0	0.00%
PETERSBURG, AK	37,543,976	443,364	0	37,987,340	5.366%	22.89	539,371	1.42%
PORT ALEXANDER, AK	105,931	0	0	105,931	6.578%	12.09	0	0.00%
PORT ALSWORTH, AK	342,721	0	0	342,721	5.170%	27.22	0	0.00%
PORT GRAHAM , AK	72,515	25,090	0	97,605	5.944%	28.58	0	0.00%
PORT HEIDEN, AK	38,604	0	0	38,604	4.750%	10.17	0	0.00%
PORT LIONS, AK	424,764	0	0	424,764	5.293%	25.59	0	0.00%
QUINHAGAK, AK	116,626	0	0	116,626	4.750%	21.33	0	0.00%
SALCHA, AK	4,144,705	177,272	110,332	4,432,309	5.562%	25.96	131,863	3.05%
SAND POINT, AK	1,358,108	0	0	1,358,108	5.996%	22.54	79,664	5.87%
SELAWIK, AK	21,102	0	0	21,102	10.375%	3.92	0	0.00%
SELDOVIA, AK	1,294,047	0	0	1,294,047	5.539%	27.02	126,513	9.78%
SEWARD, AK	27,493,116	902,122	0	28,395,239	5.672%	23.87	461,590	1.63%
SHAKTOOLIK, AK	136,132	0	0	136,132	5.000%	25.50	0	0.00%
SHISHMAREF, AK	72,329	0	0	72,329	5.875%	28.17	0	0.00%
SHUNGNAC, AK	82,908	0	0	82,908	5.000%	25.50	0	0.00%
SITKA, AK	13,831,149	887,952	0	14,719,101	6.066%	25.54	250,940	1.70%
SKAGWAY, AK	6,344,518	181,591	0	6,526,109	5.489%	24.27	113,102	1.73%
SOLDOTNA, AK	116,080,549	3,584,726	22	119,665,298	5.359%	25.03	2,952,687	2.47%
SOUTH NAKNEK, AK	265,857	0	0	265,857	7.125%	21.58	0	0.00%
ST GEORGE, AK	30,242	0	0	30,242	7.750%	18.25	0	0.00%
ST MARYS, AK	521,661	5,344	0	527,005	5.931%	23.31	105,617	20.04%
ST PAUL ISLAND, AK	577,253	0	18,446	595,699	7.442%	25.27	0	0.00%
STERLING, AK	29,607,326	314,924	10	29,922,260	5.539%	24.62	782,525	2.62%
SUTTON, AK	1,696,368	50,096	0	1,746,464	5.642%	23.80	0	0.00%
TALKEETNA, AK	4,075,854	36,915	0	4,112,769	5.662%	25.71	0	0.00%
TENAKEE, AK	145,894	0	0	145,894	6.124%	21.43	0	0.00%
THORNE BAY, AK	2,057,204	27,932	0	2,085,136	5.306%	23.94	0	0.00%
TOGIAK, AK	413,785	0	0	413,785	5.190%	27.36	19,674	4.75%
TOK, AK	2,528,582	34,314	0	2,562,896	5.764%	25.21	173,528	6.77%
TRAPPER CREEK, AK	158,170	22,626	0	180,796	5.822%	22.70	0	0.00%
TWO RIVERS, AK	243,255	0	0	243,255	6.088%	24.43	0	0.00%
UNALAKLEET, AK	1,163,392	0	0	1,163,392	5.210%	19.36	0	0.00%
UNALASKA, AK	6,480,266	2,377	0	6,482,643	5.504%	22.72	0	0.00%
VALDEZ, AK	13,914,498	767,182	8	14,681,688	6.069%	24.49	90,411	0.62%
WASILLA, AK	263,908,391	21,587,703	236,358	285,732,451	5.943%	25.88	13,838,809	4.85%
WILLOW, AK	3,259,805	267,669	0	3,527,474	6.095%	23.27	0	0.00%
WRANGELL, AK	13,076,056	79,666	0	13,155,721	5.323%	23.87	687,982	5.23%
YAKUTAT, AK	1,088,086	0	0	1,088,086	5.957%	21.02	80,077	7.36%
<b>AHFC TOTAL</b>	<b>3,295,966,749</b>	<b>184,920,314</b>	<b>2,239,978</b>	<b>3,483,127,040</b>	<b>5.919%</b>	<b>25.25</b>	<b>123,045,783</b>	<b>3.53%</b>

## ALASKA HOUSING FINANCE CORPORATION

As of: 4/30/2008

## STATISTICAL ABSTRACT REPORT: PROGRAM SUMMARY BY MORTGAGE SERIES

	PORTFOLIO				WGHTD AVG		DELINQUENT	
	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of \$
<b>PROG 002</b>								
COR	239,284,159	0	10	239,284,169	5.669%	27.60	3,911,282	1.63%
CFTHB	57,064,425	30,932	16	57,095,373	6.758%	29.69	987,722	1.73%
COGLC	38,234,152	7,439,127	10	45,673,288	4.899%	23.33	2,136,963	4.68%
ETAX	35,448,104	305,150	18	35,753,271	6.920%	29.02	2,696,371	7.54%
CVETS	24,513,093	3,806,975	0	28,320,069	5.105%	28.73	340,327	1.20%
CTAX	21,605,452	385,697	140,891	22,132,040	6.368%	28.93	943,726	4.29%
CS97A	20,859,748	631,475	0	21,491,223	5.833%	24.19	1,177,302	5.48%
CS97B	12,687,200	385,913	0	13,073,113	5.703%	23.71	0	0.00%
CMFTX	7,370,416	0	0	7,370,416	7.109%	28.62	908,671	12.33%
COMH	3,660,652	0	0	3,660,652	5.953%	29.15	190,851	5.21%
CSPND	2,197,287	0	0	2,197,287	6.095%	29.74	0	0.00%
CHELP	2,010,175	0	0	2,010,175	6.306%	29.42	0	0.00%
SRETX	1,683,573	0	0	1,683,573	5.955%	26.79	434,310	25.80%
COR30	820,731	0	0	820,731	5.771%	29.12	0	0.00%
SRV30	588,370	0	0	588,370	5.625%	29.92	0	0.00%
SRX30	433,383	0	0	433,383	6.250%	27.46	0	0.00%
CFTVT	307,089	0	0	307,089	7.500%	29.51	0	0.00%
CNCL	276,179	0	0	276,179	5.925%	29.63	0	0.00%
COMH2	222,639	0	0	222,639	5.934%	10.66	0	0.00%
CC951	0	180,464	0	180,464	0.000%	25.20	0	0.00%
COR15	114,574	0	0	114,574	5.125%	14.92	0	0.00%
SRX15	110,312	0	0	110,312	5.500%	12.58	0	0.00%
<b>002 TOTAL</b>	<b>469,491,713</b>	<b>13,165,733</b>	<b>140,945</b>	<b>482,798,391</b>	<b>5.854%</b>	<b>27.45</b>	<b>13,727,525</b>	<b>2.84%</b>
<b>PROG 101</b>								
E97A2	26,181,526	0	0	26,181,526	6.192%	23.58	423,905	1.62%
E97A1	17,695,769	0	0	17,695,769	5.961%	19.38	1,254,727	7.09%
E97AC	4,046,375	0	0	4,046,375	7.442%	21.27	91,752	2.27%
<b>101 TOTAL</b>	<b>47,923,669</b>	<b>0</b>	<b>0</b>	<b>47,923,669</b>	<b>6.212%</b>	<b>21.83</b>	<b>1,770,384</b>	<b>3.69%</b>
<b>PROG 102</b>								
E98A2	20,617,465	0	0	20,617,465	7.094%	24.72	559,018	2.71%
E98A1	9,032,473	0	0	9,032,473	5.453%	19.92	258,521	2.86%
E98AC	2,935,615	0	0	2,935,615	7.551%	24.54	258,107	8.79%
<b>102 TOTAL</b>	<b>32,585,554</b>	<b>0</b>	<b>0</b>	<b>32,585,554</b>	<b>6.680%</b>	<b>23.38</b>	<b>1,075,646</b>	<b>3.30%</b>
<b>PROG 103</b>								
E99A2	88,516,322	0	25	88,516,347	6.944%	23.23	5,383,585	6.08%
E99AC	7,946,365	0	0	7,946,365	6.830%	22.83	205,584	2.59%
E99A1	3,193,953	0	0	3,193,953	6.375%	20.54	234,203	7.33%
<b>103 TOTAL</b>	<b>99,656,640</b>	<b>0</b>	<b>25</b>	<b>99,656,665</b>	<b>6.917%</b>	<b>23.11</b>	<b>5,823,372</b>	<b>5.84%</b>
<b>PROG 104</b>								
E001B	34,798,844	0	18	34,798,862	6.888%	22.74	2,459,639	7.07%
E001A	10,612,652	4,695,718	7	15,308,378	5.508%	24.94	615,484	4.02%
E0012	3,621,869	1,542,429	0	5,164,299	5.577%	24.97	570,988	11.06%
E001O	1,970,536	0	0	1,970,536	6.641%	23.63	273,107	13.86%
<b>104 TOTAL</b>	<b>51,003,902</b>	<b>6,238,148</b>	<b>25</b>	<b>57,242,075</b>	<b>6.392%</b>	<b>23.56</b>	<b>3,919,219</b>	<b>6.85%</b>

## ALASKA HOUSING FINANCE CORPORATION

As of: 4/30/2008

## STATISTICAL ABSTRACT REPORT: PROGRAM SUMMARY BY MORTGAGE SERIES

	PORTFOLIO				WGHTD AVG		DELINQUENT	
	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of \$
<b>PROG 105</b>								
E011B	55,753,582	0	10	55,753,592	6.102%	24.33	2,594,958	4.65%
E011A	7,363,033	0	0	7,363,033	5.956%	20.65	686,394	9.32%
E011C	2,847,956	0	0	2,847,956	6.751%	24.16	89,337	3.14%
<b>105 TOTAL</b>	<b>65,964,571</b>	<b>0</b>	<b>10</b>	<b>65,964,581</b>	<b>6.113%</b>	<b>23.91</b>	<b>3,370,688</b>	<b>5.11%</b>
<b>PROG 106</b>								
E021A	130,296,725	11,017,013	50	141,313,788	5.283%	25.67	8,714,048	6.17%
E021B	25,702,210	0	122,673	25,824,884	7.458%	25.77	1,632,736	6.35%
E021C	15,283,898	0	0	15,283,898	7.227%	24.63	713,872	4.67%
<b>106 TOTAL</b>	<b>171,282,834</b>	<b>11,017,013</b>	<b>122,723</b>	<b>182,422,570</b>	<b>5.754%</b>	<b>25.60</b>	<b>11,060,655</b>	<b>6.07%</b>
<b>PROG 107</b>								
E061A	86,378,327	1,852,333	20	88,230,680	5.544%	27.39	4,946,026	5.61%
<b>107 TOTAL</b>	<b>86,378,327</b>	<b>1,852,333</b>	<b>20</b>	<b>88,230,680</b>	<b>5.544%</b>	<b>27.39</b>	<b>4,946,026</b>	<b>5.61%</b>
<b>PROG 108</b>								
E061B	58,174,514	10,877,717	10	69,052,241	4.901%	27.87	2,660,478	3.85%
E06BL	4,235,113	0	0	4,235,113	8.000%	25.24	0	0.00%
<b>108 TOTAL</b>	<b>62,409,627</b>	<b>10,877,717</b>	<b>10</b>	<b>73,287,354</b>	<b>5.080%</b>	<b>27.71</b>	<b>2,660,478</b>	<b>3.63%</b>
<b>PROG 109</b>								
E06C1	62,759,178	8,884,952	0	71,644,130	5.074%	28.38	1,768,281	2.47%
E06CL	4,366,863	0	0	4,366,863	8.000%	28.09	233,471	5.35%
<b>109 TOTAL</b>	<b>67,126,041</b>	<b>8,884,952</b>	<b>0</b>	<b>76,010,994</b>	<b>5.242%</b>	<b>28.36</b>	<b>2,001,753</b>	<b>2.63%</b>
<b>PROG 110</b>								
E071A	38,772,998	4,233,474	8	43,006,481	5.197%	25.07	838,052	1.95%
E0711	28,093,679	0	0	28,093,679	5.894%	24.98	1,152,697	4.10%
E07AL	4,459,448	0	0	4,459,448	7.511%	28.26	0	0.00%
<b>110 TOTAL</b>	<b>71,326,125</b>	<b>4,233,474</b>	<b>8</b>	<b>75,559,608</b>	<b>5.593%</b>	<b>25.22</b>	<b>1,990,748</b>	<b>2.63%</b>
<b>PROG 111</b>								
E071B	41,380,961	1,755,556	0	43,136,518	5.595%	25.25	1,035,571	2.40%
E0712	28,007,276	0	0	28,007,276	5.897%	24.63	629,449	2.25%
E07BL	4,350,958	0	140,301	4,491,259	7.500%	28.31	280,912	6.46%
<b>111 TOTAL</b>	<b>73,739,195</b>	<b>1,755,556</b>	<b>140,301</b>	<b>75,635,052</b>	<b>5.820%</b>	<b>25.20</b>	<b>1,945,933</b>	<b>2.58%</b>
<b>PROG 112</b>								
E071C	79,913,234	6,967,722	486,451	87,367,407	4.993%	28.80	3,983,151	4.58%
E07CL	5,227,163	0	0	5,227,163	7.808%	28.24	263,010	5.03%
<b>112 TOTAL</b>	<b>85,140,397</b>	<b>6,967,722</b>	<b>486,451</b>	<b>92,594,570</b>	<b>5.152%</b>	<b>28.76</b>	<b>4,246,161</b>	<b>4.61%</b>
<b>PROG 113</b>								
E071D	47,764,764	4,298,663	0	52,063,427	5.345%	25.10	1,993,506	3.83%
E0713	32,115,388	0	321,812	32,437,201	5.912%	24.57	355,045	1.11%
E07DL	5,352,190	0	0	5,352,190	7.500%	28.42	428,868	8.01%
<b>113 TOTAL</b>	<b>85,232,342</b>	<b>4,298,663</b>	<b>321,812</b>	<b>89,852,817</b>	<b>5.678%</b>	<b>25.11</b>	<b>2,777,420</b>	<b>3.10%</b>

## ALASKA HOUSING FINANCE CORPORATION

As of: 4/30/2008

## STATISTICAL ABSTRACT REPORT: PROGRAM SUMMARY BY MORTGAGE SERIES

	PORTFOLIO				WGHTD AVG		DELINQUENT	
	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of \$
<b>PROG 114</b>								
E081A	72,064,271	7,312,311	0	79,376,583	5.239%	29.39	2,123,241	2.67%
E08AL	4,851,516	0	0	4,851,516	8.000%	29.45	295,016	6.08%
<b>114 TOTAL</b>	<b>76,915,788</b>	<b>7,312,311</b>	<b>0</b>	<b>84,228,099</b>	<b>5.398%</b>	<b>29.39</b>	<b>2,418,256</b>	<b>2.87%</b>
<b>PROG 201</b>								
C9711	26,602,073	1,759,571	0	28,361,643	5.901%	21.68	646,937	2.28%
C971C	5,417,962	0	0	5,417,962	7.105%	21.04	642,817	11.86%
<b>201 TOTAL</b>	<b>32,020,035</b>	<b>1,759,571</b>	<b>0</b>	<b>33,779,606</b>	<b>6.094%</b>	<b>21.58</b>	<b>1,289,753</b>	<b>3.82%</b>
<b>PROG 202</b>								
C9811	16,771,562	547,873	0	17,319,435	5.960%	22.03	298,021	1.72%
C981C	3,960,030	0	0	3,960,030	7.627%	23.14	0	0.00%
<b>202 TOTAL</b>	<b>20,731,592</b>	<b>547,873</b>	<b>0</b>	<b>21,279,465</b>	<b>6.270%</b>	<b>22.24</b>	<b>298,021</b>	<b>1.40%</b>
<b>PROG 203</b>								
C9911	39,468,417	0	0	39,468,417	7.283%	23.29	589,082	1.49%
C991C	7,630,888	0	0	7,630,888	6.147%	23.06	0	0.00%
<b>203 TOTAL</b>	<b>47,099,305</b>	<b>0</b>	<b>0</b>	<b>47,099,305</b>	<b>7.099%</b>	<b>23.25</b>	<b>589,082</b>	<b>1.25%</b>
<b>PROG 204</b>								
C0011	21,163,984	0	0	21,163,984	7.306%	22.57	355,897	1.68%
C001C	3,073,884	0	0	3,073,884	7.414%	23.59	0	0.00%
<b>204 TOTAL</b>	<b>24,237,867</b>	<b>0</b>	<b>0</b>	<b>24,237,867</b>	<b>7.319%</b>	<b>22.70</b>	<b>355,897</b>	<b>1.47%</b>
<b>PROG 205</b>								
C0211	20,650,716	266,936	0	20,917,652	6.191%	23.59	153,840	0.74%
C021C	4,432,680	0	0	4,432,680	7.014%	24.71	279,896	6.31%
<b>205 TOTAL</b>	<b>25,083,396</b>	<b>266,936</b>	<b>0</b>	<b>25,350,332</b>	<b>6.335%</b>	<b>23.78</b>	<b>433,736</b>	<b>1.71%</b>
<b>PROG 206</b>								
C0511	12,459,525	2,685,297	0	15,144,822	5.430%	26.79	48,894	0.32%
C051C	4,144,053	0	0	4,144,053	7.981%	26.99	0	0.00%
<b>206 TOTAL</b>	<b>16,603,579</b>	<b>2,685,297</b>	<b>0</b>	<b>19,288,875</b>	<b>5.978%</b>	<b>26.84</b>	<b>48,894</b>	<b>0.25%</b>
<b>PROG 207</b>								
C0611	103,459,484	5,263,848	0	108,723,332	5.551%	28.85	1,035,602	0.95%
C061C	31,943,198	0	0	31,943,198	7.700%	28.67	614,781	1.92%
<b>207 TOTAL</b>	<b>135,402,682</b>	<b>5,263,848</b>	<b>0</b>	<b>140,666,531</b>	<b>6.039%</b>	<b>28.81</b>	<b>1,650,382</b>	<b>1.17%</b>
<b>PROG 208</b>								
C0711	56,908,630	429,456	0	57,338,086	5.941%	29.30	168,315	0.29%
C071C	16,963,890	0	0	16,963,890	7.439%	29.34	1,004,186	5.92%
<b>208 TOTAL</b>	<b>73,872,521</b>	<b>429,456</b>	<b>0</b>	<b>74,301,977</b>	<b>6.283%</b>	<b>29.31</b>	<b>1,172,501</b>	<b>1.58%</b>
<b>PROG 301</b>								
HD97	45,525,835	0	0	45,525,835	6.599%	20.84	1,776,798	3.90%
<b>301 TOTAL</b>	<b>45,525,835</b>	<b>0</b>	<b>0</b>	<b>45,525,835</b>	<b>6.599%</b>	<b>20.84</b>	<b>1,776,798</b>	<b>3.90%</b>

## STATISTICAL ABSTRACT REPORT: PROGRAM SUMMARY BY MORTGAGE SERIES

	PORTFOLIO				WGHTD AVG		DELINQUENT	
	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of \$
<b>PROG 301</b>								
HD99C	21,507,307	0	0	21,507,307	5.028%	24.82	425,351	1.98%
HD99B	3,114,430	0	0	3,114,430	6.139%	21.18	0	0.00%
HD99A	64,518	0	0	64,518	6.250%	22.42	0	0.00%
<b>301 TOTAL</b>	<b>24,686,255</b>	<b>0</b>	<b>0</b>	<b>24,686,255</b>	<b>5.171%</b>	<b>24.36</b>	<b>425,351</b>	<b>1.72%</b>
<b>PROG 301</b>								
HD00B	10,985,418	0	0	10,985,418	4.942%	23.96	154,851	1.41%
<b>301 TOTAL</b>	<b>10,985,418</b>	<b>0</b>	<b>0</b>	<b>10,985,418</b>	<b>4.942%</b>	<b>23.96</b>	<b>154,851</b>	<b>1.41%</b>
<b>PROG 301</b>								
HD02C	62,114,579	0	707,722	62,822,301	7.317%	25.89	3,091,844	4.98%
HD02D	33,773,004	0	0	33,773,004	7.111%	25.10	5,268,015	15.60%
HD02B	6,903,519	0	0	6,903,519	5.985%	13.04	0	0.00%
HD02A	3,483,455	0	0	3,483,455	6.750%	24.33	0	0.00%
<b>301 TOTAL</b>	<b>106,274,556</b>	<b>0</b>	<b>707,722</b>	<b>106,982,279</b>	<b>7.147%</b>	<b>24.76</b>	<b>8,359,859</b>	<b>7.87%</b>
<b>PROG 301</b>								
HD04G	40,482,361	0	0	40,482,361	7.395%	21.26	269,718	0.67%
HD04A	31,784,112	0	0	31,784,112	6.721%	22.34	4,337,953	13.65%
HD04C	27,607,337	0	0	27,607,337	7.285%	24.14	4,557,806	16.51%
HD04B	12,141,531	0	0	12,141,531	6.455%	17.51	0	0.00%
<b>301 TOTAL</b>	<b>112,015,341</b>	<b>0</b>	<b>0</b>	<b>112,015,341</b>	<b>7.075%</b>	<b>21.87</b>	<b>9,165,477</b>	<b>8.18%</b>
<b>PROG 301</b>								
HD04D	100,682,676	0	0	100,682,676	7.653%	25.86	3,544,780	3.52%
<b>301 TOTAL</b>	<b>100,682,676</b>	<b>0</b>	<b>0</b>	<b>100,682,676</b>	<b>7.653%</b>	<b>25.86</b>	<b>3,544,780</b>	<b>3.52%</b>
<b>PROG 403</b>								
GM99A	237,748,914	36,227,918	18	273,976,850	5.218%	24.89	8,599,989	3.14%
GM99S	1,089,828	0	0	1,089,828	7.816%	22.34	0	0.00%
<b>403 TOTAL</b>	<b>238,838,741</b>	<b>36,227,918</b>	<b>18</b>	<b>275,066,677</b>	<b>5.229%</b>	<b>24.88</b>	<b>8,599,989</b>	<b>3.13%</b>
<b>PROG 404</b>								
GM027	58,642,910	1,740,808	0	60,383,718	5.976%	23.41	2,223,059	3.68%
GM029	38,915,366	6,958,851	0	45,874,217	5.044%	24.23	1,996,926	4.35%
GM02A	17,506,244	0	0	17,506,244	5.923%	28.04	629,608	3.60%
<b>404 TOTAL</b>	<b>115,064,520</b>	<b>8,699,659</b>	<b>0</b>	<b>123,764,179</b>	<b>5.623%</b>	<b>24.37</b>	<b>4,849,593</b>	<b>3.92%</b>
<b>PROG 502</b>								
GP01D	112,068,135	0	6	112,068,141	7.503%	25.17	2,561,783	2.29%
GPGM1	44,420,004	4,071,704	0	48,491,708	5.586%	25.22	717,010	1.48%
GP013	15,499,352	4,558,301	0	20,057,653	4.607%	21.48	510,507	2.55%
GP012	13,853,153	4,115,414	0	17,968,567	4.698%	22.37	179,214	1.00%
GPCP1	16,133,221	1,554,036	0	17,687,257	5.556%	26.24	42,324	0.24%
GP011	13,090,332	3,691,809	0	16,782,141	4.917%	21.96	701,103	4.18%
GPCP2	9,964,463	861,414	0	10,825,878	5.772%	26.27	307,367	2.84%
GP01C	4,548,485	0	0	4,548,485	6.614%	22.40	402,698	8.85%
<b>502 TOTAL</b>	<b>229,577,145</b>	<b>18,852,679</b>	<b>6</b>	<b>248,429,830</b>	<b>6.287%</b>	<b>24.53</b>	<b>5,422,006</b>	<b>2.18%</b>

## ALASKA HOUSING FINANCE CORPORATION

As of: 4/30/2008

## STATISTICAL ABSTRACT REPORT: PROGRAM SUMMARY BY MORTGAGE SERIES

	PORTFOLIO				WGHTD AVG		DELINQUENT	
	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of \$
<b>PROG 602</b>								
SC02A	40,382,316	0	0	40,382,316	5.544%	17.97	1,562,475	3.87%
<b>602 TOTAL</b>	<b>40,382,316</b>	<b>0</b>	<b>0</b>	<b>40,382,316</b>	<b>5.544%</b>	<b>17.97</b>	<b>1,562,475</b>	<b>3.87%</b>
<b>PROG 603</b>								
SC06A	81,637,567	0	18,456	81,656,023	6.096%	19.96	2,746,485	3.36%
<b>603 TOTAL</b>	<b>81,637,567</b>	<b>0</b>	<b>18,456</b>	<b>81,656,023</b>	<b>6.096%</b>	<b>19.96</b>	<b>2,746,485</b>	<b>3.36%</b>
<b>PROG 801</b>								
GH92A	9,148,523	0	0	9,148,523	6.795%	19.58	72,565	0.79%
<b>801 TOTAL</b>	<b>9,148,523</b>	<b>0</b>	<b>0</b>	<b>9,148,523</b>	<b>6.795%</b>	<b>19.58</b>	<b>72,565</b>	<b>0.79%</b>
<b>PROG 802</b>								
GH03A	87,656,074	0	0	87,656,074	5.235%	21.92	1,271,101	1.45%
<b>802 TOTAL</b>	<b>87,656,074</b>	<b>0</b>	<b>0</b>	<b>87,656,074</b>	<b>5.235%</b>	<b>21.92</b>	<b>1,271,101</b>	<b>1.45%</b>
<b>PROG 803</b>								
GH05A	107,980,724	0	301,446	108,282,170	5.053%	25.26	2,166,435	2.01%
<b>803 TOTAL</b>	<b>107,980,724</b>	<b>0</b>	<b>301,446</b>	<b>108,282,170</b>	<b>5.053%</b>	<b>25.26</b>	<b>2,166,435</b>	<b>2.01%</b>
<b>PROG 804</b>								
GH05B	64,283,355	33,583,454	0	97,866,809	4.713%	23.70	3,355,486	3.43%
<b>804 TOTAL</b>	<b>64,283,355</b>	<b>33,583,454</b>	<b>0</b>	<b>97,866,809</b>	<b>4.713%</b>	<b>23.70</b>	<b>3,355,486</b>	<b>3.43%</b>
<b>AHFC TOTAL</b>	<b>3,295,966,749</b>	<b>184,920,314</b>	<b>2,239,978</b>	<b>3,483,127,040</b>	<b>5.919%</b>	<b>25.25</b>	<b>123,045,783</b>	<b>3.53%</b>



	FY 2006	FY 2007	FY 2008 Through 4/30/2008	FY 2008 Month of 4/30/2008
MORTGAGE LOAN APPLICATIONS	506,735,846	657,947,036	430,751,852	38,306,215
MORTGAGE LOAN COMMITMENTS	438,501,752	588,232,538	391,050,830	35,870,947
MORTGAGE LOAN PAYOFFS	417,274,233	362,455,842	248,854,015	30,343,858
MORTGAGE LOAN PURCHASES	444,020,971	581,529,013	437,129,380	27,244,162

**PURCHASE STATISTICS:**

WEIGHTED AVERAGE INTEREST RATE	5.70%	5.87%	5.98%	5.77%
WEIGHTED AVERAGE REMAINING TERM	29.59	29.73	29.80	29.86
FHA PURCHASES	17.82%	23.25%	21.54%	22.63%
VA PURCHASES	20.18%	37.91%	37.12%	26.39%
FMH PURCHASES	6.70%	5.25%	4.87%	3.23%
CONVENTIONAL PURCHASES	55.30%	33.59%	36.46%	47.74%
REFINANCE PURCHASES	3.18%	1.52%	1.31%	2.28%
FIRST TIME HOMEBUYER PURCHASES	58.37%	68.87%	63.79%	54.64%
NEW CONSTRUCTION PURCHASES	40.99%	24.10%	22.58%	30.12%
AVERAGE APPRAISED VALUE	234,440	227,919	246,081	262,673
AVERAGE MONTHLY P AND I	1,136	1,217	1,277	1,345
AVERAGE MONTHLY INCOME	5,613	5,658	5,985	5,473
AVERAGE LOAN-TO-VALUE RATIO	87.8	92.5	91.3	91.6
AVERAGE AGE OF BORROWER	37.5	35.1	35.4	33.3
AVERAGE SIZE OF HOUSEHOLD	2.5	2.4	2.4	2.3

**TAX-EXEMPT FIRST TIME HOMEBUYER**

	FY 2006	FY 2007	FY 2008 Through 4/30/2008	FY 2008 Month of 4/30/2008
MORTGAGE LOAN APPLICATIONS	169,400,492	287,750,695	156,499,231	15,165,583
MORTGAGE LOAN COMMITMENTS	159,892,064	272,592,751	147,878,491	14,321,067
MORTGAGE LOAN PAYOFFS	119,851,053	95,342,436	69,415,725	6,193,120
MORTGAGE LOAN PURCHASES	141,594,498	275,029,956	167,467,840	9,562,870
PROGRAM PURCHASE % OF AHFC TOTAL	31.89%	47.29%	38.31%	35.10%

**PURCHASE STATISTICS:**

WEIGHTED AVERAGE INTEREST RATE	5.51%	5.65%	5.82%	5.63%
WEIGHTED AVERAGE REMAINING TERM	29.95	29.96	29.99	30.00
FHA PURCHASES	39.01%	38.19%	37.20%	37.72%
VA PURCHASES	24.20%	34.43%	28.35%	28.04%
FMH PURCHASES	9.21%	6.16%	7.02%	7.61%
CONVENTIONAL PURCHASES	27.58%	21.22%	27.44%	26.63%
REFINANCE PURCHASES	0.27%	0.00%	0.00%	0.00%
FIRST TIME HOMEBUYER PURCHASES	97.62%	98.07%	96.77%	80.74%
NEW CONSTRUCTION PURCHASES	25.12%	15.37%	13.31%	18.95%
AVERAGE APPRAISED VALUE	169,051	190,973	191,250	190,964
AVERAGE MONTHLY P AND I	867	1,029	1,024	1,001
AVERAGE MONTHLY INCOME	4,068	4,471	4,419	4,256
AVERAGE LOAN-TO-VALUE RATIO	90.8	94.4	92.2	92.1
AVERAGE AGE OF BORROWER	30.6	30.2	29.2	28.4
AVERAGE SIZE OF HOUSEHOLD	2.2	2.2	2.1	2.1

**VETERANS**

	FY 2006	FY 2007	FY 2008 Through 4/30/2008	FY 2008 Month of 4/30/2008
MORTGAGE LOAN APPLICATIONS	19,322,015	159,647,078	108,689,589	6,303,977
MORTGAGE LOAN COMMITMENTS	18,217,068	142,352,295	99,279,510	5,708,588
MORTGAGE LOAN PAYOFFS	34,189,435	27,177,558	22,124,345	3,869,633
MORTGAGE LOAN PURCHASES	11,783,085	114,744,164	126,402,232	5,149,698
PROGRAM PURCHASE % OF AHFC TOTAL	2.65%	19.73%	28.92%	18.90%

**PURCHASE STATISTICS:**

WEIGHTED AVERAGE INTEREST RATE	5.68%	5.92%	5.98%	5.61%
WEIGHTED AVERAGE REMAINING TERM	29.62	29.85	29.89	29.27
FHA PURCHASES	0.00%	0.64%	0.66%	0.00%
VA PURCHASES	73.12%	87.74%	83.17%	83.09%
FMH PURCHASES	0.00%	0.32%	1.11%	0.00%
CONVENTIONAL PURCHASES	26.88%	11.30%	15.05%	16.91%
REFINANCE PURCHASES	1.98%	0.00%	0.47%	0.00%
FIRST TIME HOMEBUYER PURCHASES	19.51%	37.69%	35.85%	43.80%
NEW CONSTRUCTION PURCHASES	39.58%	30.13%	25.17%	38.21%
AVERAGE APPRAISED VALUE	277,429	285,135	296,408	264,345
AVERAGE MONTHLY P AND I	1,462	1,631	1,687	1,512
AVERAGE MONTHLY INCOME	7,926	7,749	8,030	6,734
AVERAGE LOAN-TO-VALUE RATIO	92.3	97.9	97.4	98.7
AVERAGE AGE OF BORROWER	53.0	37.3	38.0	34.1
AVERAGE SIZE OF HOUSEHOLD	2.1	2.9	2.9	2.9

**RURAL**

	FY 2006	FY 2007	FY 2008 Through 4/30/2008	FY 2008 Month of 4/30/2008
MORTGAGE LOAN APPLICATIONS	127,022,297	89,127,228	72,088,582	6,254,556
MORTGAGE LOAN COMMITMENTS	110,518,776	78,637,440	62,100,161	5,928,595
MORTGAGE LOAN PAYOFFS	66,164,473	69,269,707	46,609,803	5,786,912
MORTGAGE LOAN PURCHASES	117,833,327	86,210,565	63,565,453	2,341,335
PROGRAM PURCHASE % OF AHFC TOTAL	26.54%	14.82%	14.54%	8.59%

**PURCHASE STATISTICS:**

WEIGHTED AVERAGE INTEREST RATE	5.41%	5.86%	6.03%	5.69%
WEIGHTED AVERAGE REMAINING TERM	29.41	29.15	29.22	30.00
FHA PURCHASES	8.13%	6.85%	15.04%	16.51%
VA PURCHASES	10.28%	13.12%	6.95%	0.00%
FMH PURCHASES	8.68%	7.93%	8.45%	6.54%
CONVENTIONAL PURCHASES	72.90%	72.10%	69.56%	76.95%
REFINANCE PURCHASES	7.29%	2.96%	4.26%	8.20%
FIRST TIME HOMEBUYER PURCHASES	30.05%	26.90%	37.50%	20.19%
NEW CONSTRUCTION PURCHASES	30.80%	28.13%	24.27%	68.97%
AVERAGE APPRAISED VALUE	229,933	246,118	252,270	260,182
AVERAGE MONTHLY P AND I	1,074	1,216	1,265	1,235
AVERAGE MONTHLY INCOME	6,572	6,845	6,980	5,709
AVERAGE LOAN-TO-VALUE RATIO	85.7	85.2	85.5	85.1
AVERAGE AGE OF BORROWER	40.8	39.9	41.1	41.4
AVERAGE SIZE OF HOUSEHOLD	2.7	2.7	2.4	2.5

**TAXABLE FIRST TIME HOMEBUYER**

	FY 2006	FY 2007	FY 2008 Through 4/30/2008	FY 2008 Month of 4/30/2008
MORTGAGE LOAN APPLICATIONS	71,316,421	60,222,879	44,907,747	5,575,069
MORTGAGE LOAN COMMITMENTS	64,522,005	53,824,958	41,054,123	5,205,667
MORTGAGE LOAN PAYOFFS	74,890,000	63,137,053	46,624,443	7,343,802
MORTGAGE LOAN PURCHASES	61,426,321	58,603,569	41,739,630	4,111,567
PROGRAM PURCHASE % OF AHFC TOTAL	13.83%	10.08%	9.55%	15.09%

**PURCHASE STATISTICS:**

WEIGHTED AVERAGE INTEREST RATE	5.79%	6.27%	6.25%	5.63%
WEIGHTED AVERAGE REMAINING TERM	29.80	29.78	29.96	30.00
FHA PURCHASES	17.60%	37.40%	43.39%	42.42%
VA PURCHASES	34.16%	19.17%	8.48%	0.00%
FMH PURCHASES	5.71%	8.39%	4.45%	0.00%
CONVENTIONAL PURCHASES	42.53%	35.03%	43.68%	57.58%
REFINANCE PURCHASES	1.84%	0.33%	0.35%	0.00%
FIRST TIME HOMEBUYER PURCHASES	100.00%	99.67%	99.65%	100.00%
NEW CONSTRUCTION PURCHASES	41.14%	28.04%	26.70%	24.78%
AVERAGE APPRAISED VALUE	226,286	235,734	245,254	243,442
AVERAGE MONTHLY P AND I	1,211	1,342	1,354	1,247
AVERAGE MONTHLY INCOME	6,299	6,689	7,044	6,372
AVERAGE LOAN-TO-VALUE RATIO	93.1	93.7	92.5	91.4
AVERAGE AGE OF BORROWER	33.7	32.6	32.0	28.8
AVERAGE SIZE OF HOUSEHOLD	2.7	2.5	2.4	2.1

**TAXABLE SINGLE FAMILY**

	FY 2006	FY 2007	FY 2008 Through 4/30/2008	FY 2008 Month of 4/30/2008
MORTGAGE LOAN APPLICATIONS	84,867,496	34,643,284	34,481,729	4,153,252
MORTGAGE LOAN COMMITMENTS	67,037,689	26,652,722	29,830,382	4,153,252
MORTGAGE LOAN PAYOFFS	97,102,797	74,032,684	53,410,645	5,898,852
MORTGAGE LOAN PURCHASES	79,243,440	32,101,459	25,964,618	3,190,992
PROGRAM PURCHASE % OF AHFC TOTAL	17.85%	5.52%	5.94%	11.71%

**PURCHASE STATISTICS:**

WEIGHTED AVERAGE INTEREST RATE	5.79%	6.33%	6.16%	5.92%
WEIGHTED AVERAGE REMAINING TERM	29.43	28.77	29.68	30.00
FHA PURCHASES	4.44%	5.09%	12.91%	13.42%
VA PURCHASES	17.17%	7.96%	4.20%	7.20%
FMH PURCHASES	3.75%	4.50%	3.53%	0.00%
CONVENTIONAL PURCHASES	74.64%	82.45%	79.35%	79.37%
REFINANCE PURCHASES	2.60%	1.65%	4.97%	13.42%
FIRST TIME HOMEBUYER PURCHASES	6.19%	7.67%	9.88%	0.00%
NEW CONSTRUCTION PURCHASES	75.48%	66.73%	57.03%	38.13%
AVERAGE APPRAISED VALUE	290,471	274,964	278,869	342,345
AVERAGE MONTHLY P AND I	1,354	1,329	1,335	1,725
AVERAGE MONTHLY INCOME	7,102	6,752	6,734	7,481
AVERAGE LOAN-TO-VALUE RATIO	79.7	79.5	79.8	87.9
AVERAGE AGE OF BORROWER	42.0	42.0	40.5	41.1
AVERAGE SIZE OF HOUSEHOLD	2.8	2.5	2.3	2.4

**TAXABLE MULTIFAMILY**

	FY 2006	FY 2007	FY 2008 Through 4/30/2008	FY 2008 Month of 4/30/2008
MORTGAGE LOAN APPLICATIONS	33,683,125	19,068,000	11,956,800	530,600
MORTGAGE LOAN COMMITMENTS	17,459,150	13,929,500	9,518,800	230,600
MORTGAGE LOAN PAYOFFS	24,717,017	32,721,346	10,638,353	1,251,540
MORTGAGE LOAN PURCHASES	31,285,300	14,839,300	10,894,050	2,887,700
PROGRAM PURCHASE % OF AHFC TOTAL	7.05%	2.55%	2.49%	10.60%

**PURCHASE STATISTICS:**

WEIGHTED AVERAGE INTEREST RATE	7.26%	7.11%	6.87%	6.60%
WEIGHTED AVERAGE REMAINING TERM	28.56	29.83	28.89	30.00
FHA PURCHASES	0.00%	0.00%	0.00%	0.00%
VA PURCHASES	0.00%	0.00%	0.00%	0.00%
FMH PURCHASES	0.00%	0.00%	0.00%	0.00%
CONVENTIONAL PURCHASES	100.00%	100.00%	100.00%	100.00%
REFINANCE PURCHASES	5.50%	37.53%	8.90%	0.00%
FIRST TIME HOMEBUYER PURCHASES	53.62%	23.20%	27.61%	11.25%
NEW CONSTRUCTION PURCHASES	64.08%	8.09%	27.14%	19.93%
AVERAGE APPRAISED VALUE	1,503,754	776,824	1,279,333	1,405,000
AVERAGE MONTHLY P AND I	6,128	3,464	3,066	6,156
AVERAGE MONTHLY INCOME				
AVERAGE LOAN-TO-VALUE RATIO	71.5	79.3	60.3	73.7
AVERAGE AGE OF BORROWER				
AVERAGE SIZE OF HOUSEHOLD				

## STATISTICAL ABSTRACT REPORT: AHFC DETAIL OF MORTGAGE LOAN ACTIVITY

**NONCONFORMING**

	FY 2006	FY 2007	FY 2008 Through 4/30/2008	FY 2008 Month of 4/30/2008
MORTGAGE LOAN APPLICATIONS	1,124,000	787,872	2,128,174	323,178
MORTGAGE LOAN COMMITMENTS	855,000	242,872	1,389,363	323,178
MORTGAGE LOAN PAYOFFS	224,808	461,323	30,702	0
MORTGAGE LOAN PURCHASES	855,000	0	1,095,557	0
PROGRAM PURCHASE % OF AHFC TOTAL	0.19%	0.00%	0.25%	0.00%

**PURCHASE STATISTICS:**

WEIGHTED AVERAGE INTEREST RATE	6.12%	0.00%	5.93%	0.00%
WEIGHTED AVERAGE REMAINING TERM	30.00	0.00	30.00	0.00
FHA PURCHASES	0.00%	0.00%	0.00%	0.00%
VA PURCHASES	0.00%	#Num!	56.41%	#Num!
FMH PURCHASES	0.00%	0.00%	0.00%	0.00%
CONVENTIONAL PURCHASES	100.00%	0.00%	43.59%	0.00%
REFINANCE PURCHASES	0.00%	0.00%	0.00%	0.00%
FIRST TIME HOMEBUYER PURCHASES	16.37%	0.00%	44.66%	0.00%
NEW CONSTRUCTION PURCHASES	38.95%	0.00%	22.17%	0.00%
AVERAGE APPRAISED VALUE	264,500	0	197,417	0
AVERAGE MONTHLY P AND I	1,298	0	1,086	0
AVERAGE MONTHLY INCOME	7,201	0	4,870	0
AVERAGE LOAN-TO-VALUE RATIO	83.4	0.0	92.9	0.0
AVERAGE AGE OF BORROWER	42.8	0.0	34.8	0.0
AVERAGE SIZE OF HOUSEHOLD	2.8	0.0	3.3	0.0



**TAX-EXEMPT MULTIFAMILY**

	FY 2006	FY 2007	FY 2008 Through 4/30/2008	FY 2008 Month of 4/30/2008
MORTGAGE LOAN APPLICATIONS	0	6,700,000	0	0
MORTGAGE LOAN COMMITMENTS	0	0	0	0
MORTGAGE LOAN PAYOFFS	134,650	313,735	0	0
MORTGAGE LOAN PURCHASES	0	0	0	0
PROGRAM PURCHASE % OF AHFC TOTAL	0.00%	0.00%	0.00%	0.00%

**PURCHASE STATISTICS:**

WEIGHTED AVERAGE INTEREST RATE	0.00%	0.00%	0.00%	0.00%
WEIGHTED AVERAGE REMAINING TERM	0.00	0.00	0.00	0.00
FHA PURCHASES	0.00%	0.00%	0.00%	0.00%
VA PURCHASES	0.00%	0.00%	0.00%	0.00%
FMH PURCHASES	0.00%	0.00%	0.00%	0.00%
CONVENTIONAL PURCHASES				
REFINANCE PURCHASES	0.00%	0.00%	0.00%	0.00%
FIRST TIME HOMEBUYER PURCHASES	0.00%	0.00%	0.00%	0.00%
NEW CONSTRUCTION PURCHASES	0.00%	0.00%	0.00%	0.00%
AVERAGE APPRAISED VALUE	0	0	0	0
AVERAGE MONTHLY P AND I	0	0	0	0
AVERAGE MONTHLY INCOME	0	0	0	0
AVERAGE LOAN-TO-VALUE RATIO	0.0	0.0	0.0	0.0
AVERAGE AGE OF BORROWER	0.0	0.0	0.0	0.0
AVERAGE SIZE OF HOUSEHOLD	0.0	0.0	0.0	0.0

**ALASKA HOUSING FINANCE CORPORATION**

As of: **4/30/2008**

**STATISTICAL ABSTRACT REPORT: PROGRAM DETAIL OF FORECLOSURES, SALES AND DISPOSALS**

	FY 2006	FY 2007	FY 2008 Through 4/30/2008	FY 2008 Month of 4/30/2008
<b>002 ADMINISTRATIVE</b>				
FORECLOSURES	547,096	570,804	1,235,335	0
3rd PARTY SALES	457,558	0	299,621	0
AHFC SOLD	0	209,029	655,270	201,873
FHA/VA CONVEYED	89,538	0	642,218	190,546
OTHER DISPOSALS	0	0	0	0
<b>101 MORTGAGE REVENUE BONDS 1997 SERIES A1, A2</b>				
FORECLOSURES	298,803	0	0	0
3rd PARTY SALES	298,803	0	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0
<b>103 MORTGAGE REVENUE BONDS 1999 SERIES A1, A2</b>				
FORECLOSURES	167,384	269,732	167,839	0
3rd PARTY SALES	66,540	61,131	0	0
AHFC SOLD	0	208,601	0	0
FHA/VA CONVEYED	100,844	0	167,839	0
OTHER DISPOSALS	0	0	0	0
<b>104 MORTGAGE REVENUE BONDS 2000 SERIES A-D</b>				
FORECLOSURES	198,967	101,739	302,200	0
3rd PARTY SALES	137,630	0	0	0
AHFC SOLD	0	101,739	0	0
FHA/VA CONVEYED	61,337	0	302,200	0
OTHER DISPOSALS	0	0	0	0
<b>105 MORTGAGE REVENUE BONDS 2001 SERIES A, B</b>				
FORECLOSURES	198,966	0	230,579	0
3rd PARTY SALES	122,157	0	121,026	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	76,809	0	109,553	109,553
OTHER DISPOSALS	0	0	0	0
<b>106 HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B</b>				
FORECLOSURES	493,292	564,631	799,530	0
3rd PARTY SALES	407,455	193,918	208,322	0
AHFC SOLD	0	0	157,415	0
FHA/VA CONVEYED	85,836	213,297	591,208	0
OTHER DISPOSALS	0	0	0	0

**ALASKA HOUSING FINANCE CORPORATION**

As of: **4/30/2008**

**STATISTICAL ABSTRACT REPORT: PROGRAM DETAIL OF FORECLOSURES, SALES AND DISPOSALS**

	<u>FY 2006</u>	<u>FY 2007</u>	<u>FY 2008</u> Through 4/30/2008	<u>FY 2008</u> Month of 4/30/2008
<b>107 HOME MORTGAGE REVENUE BONDS 2006 SERIES A</b>				
FORECLOSURES	0	0	206,941	0
3rd PARTY SALES	0	0	0	0
AHFC SOLD	0	0	67,498	0
FHA/VA CONVEYED	0	0	139,443	0
OTHER DISPOSALS	0	0	0	0
<b>108 HOME MORTGAGE REVENUE BONDS 2006 SERIES B</b>				
FORECLOSURES	0	0	199,741	0
3rd PARTY SALES	0	0	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	0	199,741	199,741
OTHER DISPOSALS	0	0	0	0
<b>110 HOME MORTGAGE REVENUE BONDS 2007 SERIES A</b>				
FORECLOSURES	0	75,973	0	0
3rd PARTY SALES	0	0	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	75,973	0	0
OTHER DISPOSALS	0	0	0	0
<b>111 HOME MORTGAGE REVENUE BONDS 2007 SERIES B</b>				
FORECLOSURES	0	0	336,364	0
3rd PARTY SALES	0	0	160,663	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	0	175,701	175,701
OTHER DISPOSALS	0	0	0	0
<b>112 HOME MORTGAGE REVENUE BONDS 2007 SERIES C</b>				
FORECLOSURES	0	0	486,451	205,758
3rd PARTY SALES	0	0	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0
<b>113 HOME MORTGAGE REVENUE BONDS 2007 SERIES D</b>				
FORECLOSURES	0	0	321,812	0
3rd PARTY SALES	0	0	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0

## ALASKA HOUSING FINANCE CORPORATION

As of: 4/30/2008

## STATISTICAL ABSTRACT REPORT: PROGRAM DETAIL OF FORECLOSURES, SALES AND DISPOSALS

	FY 2006	FY 2007	FY 2008 Through 4/30/2008	FY 2008 Month of 4/30/2008
<b>202</b> <u>VETERANS COLLATERALIZED BONDS 1998 FIRST</u>				
FORECLOSURES	0	157,082	0	0
3rd PARTY SALES	0	157,082	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0
<b>203</b> <u>VETERANS COLLATERALIZED BONDS 1999 FIRST</u>				
FORECLOSURES	0	0	329,939	0
3rd PARTY SALES	0	0	329,939	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0
<b>204</b> <u>VETERANS COLLATERALIZED BONDS 2000 FIRST</u>				
FORECLOSURES	109,677	0	0	0
3rd PARTY SALES	109,677	0	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0
<b>205</b> <u>VETERANS COLLATERALIZED BONDS 2002 FIRST</u>				
FORECLOSURES	0	0	162,284	162,284
3rd PARTY SALES	0	0	162,284	162,284
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0
<b>301</b> <u>HOUSING DEVELOPMENT BONDS 1997 SERIES A-C</u>				
FORECLOSURES	0	54,101	0	0
3rd PARTY SALES	0	54,101	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0
<b>301</b> <u>HOUSING DEVELOPMENT BONDS 2002 SERIES A-D</u>				
FORECLOSURES	0	1,119,229	1,763,990	0
3rd PARTY SALES	0	1,119,229	1,056,267	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0

## ALASKA HOUSING FINANCE CORPORATION

As of: 4/30/2008

## STATISTICAL ABSTRACT REPORT: PROGRAM DETAIL OF FORECLOSURES, SALES AND DISPOSALS

	FY 2006	FY 2007	FY 2008 Through 4/30/2008	FY 2008 Month of 4/30/2008
<b>402</b> <u>GENERAL MORTGAGE REVENUE BONDS 1997 SERIES A</u>				
FORECLOSURES	16,144	0	0	0
3rd PARTY SALES	16,144	0	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0
<b>403</b> <u>GENERAL MORTGAGE REVENUE BONDS 1999 SERIES A</u>				
FORECLOSURES	309,554	0	425,424	0
3rd PARTY SALES	166,310	0	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	143,244	0	425,424	0
OTHER DISPOSALS	0	0	0	0
<b>404</b> <u>GENERAL MORTGAGE REVENUE BONDS 2002 SERIES A</u>				
FORECLOSURES	0	147,146	0	0
3rd PARTY SALES	0	147,146	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0
<b>502</b> <u>GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D</u>				
FORECLOSURES	0	430,708	542,702	0
3rd PARTY SALES	0	138,998	542,702	0
AHFC SOLD	0	136,913	0	0
FHA/VA CONVEYED	0	154,798	0	0
OTHER DISPOSALS	0	0	0	0
<b>601</b> <u>STATE CAPITAL PROJECT BONDS 2001 SERIES A</u>				
FORECLOSURES	137,683	0	0	0
3rd PARTY SALES	0	0	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	137,683	0	0	0
OTHER DISPOSALS	0	0	0	0
<b>602</b> <u>STATE CAPITAL PROJECT BONDS 2002 SERIES A</u>				
FORECLOSURES	160,975	156,444	0	0
3rd PARTY SALES	0	156,444	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	293,455	0	0	0
OTHER DISPOSALS	0	0	0	0

**ALASKA HOUSING FINANCE CORPORATION**

As of: **4/30/2008**

**STATISTICAL ABSTRACT REPORT: PROGRAM DETAIL OF FORECLOSURES, SALES AND DISPOSALS**

	FY 2006	FY 2007	FY 2008 Through 4/30/2008	FY 2008 Month of 4/30/2008
<b>603 STATE CAPITAL PROJECT BONDS 2006 SERIES A</b>				
FORECLOSURES	38,482	148,038	62,280	0
3rd PARTY SALES	0	56,527	62,280	0
AHFC SOLD	0	129,994	0	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0
<b>801 GENERAL HOUSING PURPOSE BONDS 1992 SERIES A</b>				
FORECLOSURES	54,777	69,006	0	0
3rd PARTY SALES	0	69,006	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	54,777	0	0
OTHER DISPOSALS	0	0	0	0
<b>802 GENERAL HOUSING PURPOSE BONDS 2003 SERIES A</b>				
FORECLOSURES	278,641	0	135,339	135,339
3rd PARTY SALES	278,641	0	135,339	135,339
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0
<b>803 GENERAL HOUSING PURPOSE BONDS 2005 SERIES A</b>				
FORECLOSURES	129,232	136,837	301,446	0
3rd PARTY SALES	0	136,837	0	0
AHFC SOLD	129,232	0	0	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0
<b>804 GENERAL HOUSING PURPOSE BONDS 2005 SERIES B</b>				
FORECLOSURES	236,137	0	72,461	0
3rd PARTY SALES	0	0	72,461	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	101,680	134,457	0	0
OTHER DISPOSALS	0	0	0	0
<b>X OLD PROGRAMS</b>				
FORECLOSURES	99,318	0	0	0
3rd PARTY SALES	99,318	0	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0

**ALASKA HOUSING FINANCE CORPORATION**As of: **4/30/2008****STATISTICAL ABSTRACT REPORT: PROGRAM DETAIL OF FORECLOSURES, SALES AND DISPOSALS**

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	<u>FY 2006</u>	<u>FY 2007</u>	<u>FY 2008</u> <u>Through 4/30/2008</u>	<u>FY 2008</u> <u>Month of 4/30/2008</u>
<b>AHFC TOTAL</b>				
FORECLOSURES	3,475,127	4,001,470	8,082,657	503,382
3rd PARTY SALES	2,160,232	2,290,418	3,150,905	297,623
AHFC SOLD	129,232	786,276	880,184	201,873
FHA/VA CONVEYED	1,090,425	633,303	2,753,327	675,541
OTHER DISPOSALS	0	0	0	0

# AHFC SUMMARY OF BONDS OUTSTANDING

As of: 4/30/2008

## Summary by Program

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
<b>FTHB Collateralized &amp; Home Mortgage Revenue Bonds</b>										
E97A1	101	Mortgage Revenue Bonds, 1997 Series A1	Exempt	12/4/1997	5.530%	2017	\$110,000,000	\$19,935,000	\$75,915,000	\$14,150,000
E97A2	101	Mortgage Revenue Bonds, 1997 Series A2	Exempt	12/4/1997	5.530%	2037	\$49,999,750	\$0	\$30,360,000	\$19,639,750
E98A1	102	Mortgage Revenue Bonds, 1998 Series A1	Exempt	6/17/1998	5.206%	2017	\$38,525,000	\$3,840,000	\$14,955,000	\$19,730,000
E98A2	102	Mortgage Revenue Bonds, 1998 Series A2	Exempt	6/17/1998	5.206%	2035	\$31,475,000	\$0	\$21,005,000	\$10,470,000
E99A1	103	Mortgage Revenue Bonds, 1999 Series A1	Exempt	11/17/1999	5.978%	2015	\$11,440,000	\$0	\$330,000	\$11,110,000
E99A2	103	Mortgage Revenue Bonds, 1999 Series A2	Exempt	11/17/1999	5.978%	2031	\$188,560,000	\$16,840,000	\$87,885,000	\$83,835,000
E001A	104	Mortgage Revenue Bonds, 2000 Series A	Exempt	11/14/2000	5.929%	2040	\$58,315,000	\$0	\$29,395,000	\$28,920,000
E001B	104	Mortgage Revenue Bonds, 2000 Series B	Exempt	11/14/2000	5.929%	2015	\$3,795,000	\$0	\$1,335,000	\$2,460,000
E001C	104	Mortgage Revenue Bonds, 2000 Series C	Exempt	11/14/2000	5.929%	2032	\$68,785,000	\$2,590,000	\$34,730,000	\$31,465,000
E011A	105	Mortgage Revenue Bonds, 2001 Series A	Exempt	10/17/2001	5.211%	2031	\$32,740,000	\$4,175,000	\$7,325,000	\$21,240,000
E011B	105	Mortgage Revenue Bonds, 2001 Series B	Exempt	10/17/2001	5.211%	2041	\$104,450,000	\$60,000	\$56,125,000	\$48,265,000
E021A	106	Home Mortgage Revenue Bonds, 2002 Series A	Exempt	5/16/2002	4.553%	2036	\$170,000,000	\$0	\$275,000	\$169,725,000
E061A	107	Home Mortgage Revenue Bonds, 2006 Series A	Exempt	1/26/2006	4.623%	2036	\$98,675,000	\$2,845,000	\$2,840,000	\$92,990,000
E061B	108	Home Mortgage Revenue Bonds, 2006 Series B	Exempt	3/23/2006	4.048%	2036	\$75,000,000	\$1,240,000	\$1,870,000	\$71,890,000
E06C1	109	Home Mortgage Revenue Bonds, 2006 Series C	Exempt	7/20/2006	4.210%	2037	\$75,000,000	\$1,110,000	\$555,000	\$73,335,000
E071A	110	Home Mortgage Revenue Bonds, 2007 Series A	Exempt	5/31/2007	4.048%	2041	\$75,000,000	\$0	\$0	\$75,000,000
E071B	111	Home Mortgage Revenue Bonds, 2007 Series B	Exempt	5/31/2007	4.210%	2041	\$75,000,000	\$0	\$0	\$75,000,000
E071C	112	Home Mortgage Revenue Bonds, 2007 Series C	Exempt	2/14/2007	4.091%	2038	\$89,370,000	\$0	\$0	\$89,370,000
E071D	113	Home Mortgage Revenue Bonds, 2007 Series D	Exempt	5/31/2007	4.091%	2041	\$89,370,000	\$0	\$0	\$89,370,000
E081A	114	Home Mortgage Revenue Bonds, 2008 Series A	Exempt	2/28/2008	4.365%	2038	\$80,880,000	\$0	\$0	\$80,880,000
<b>FTHB Collateralized &amp; Home Mortgage Revenue Bonds Total</b>							<b>\$1,526,379,750</b>	<b>\$52,635,000</b>	<b>\$364,900,000</b>	<b>\$1,108,844,750</b>
<b>VETS State Guaranteed &amp; Collateralized Mortgage Bonds</b>										
C9711	201	Veterans Collateralized Bonds, 1997 First	Exempt	11/19/1997	5.546%	2039	\$100,000,000	\$3,900,000	\$95,080,000	\$1,020,000
C9811	202	Veterans Collateralized Bonds, 1998 First & Second	Exempt	6/16/1998	5.403%	2040	\$60,000,000	\$3,670,000	\$42,190,000	\$14,140,000
C9911	203	Veterans Collateralized Bonds, 1999 First	Exempt	10/28/1999	6.109%	2039	\$110,000,000	\$5,635,000	\$67,530,000	\$36,835,000
C0011	204	Veterans Collateralized Bonds, 2000 First	Exempt	6/14/2000	6.319%	2039	\$70,000,000	\$3,395,000	\$46,990,000	\$19,615,000
C0211	205	Veterans Collateralized Bonds, 2002 First	Exempt	4/4/2002	5.466%	2034	\$50,000,000	\$2,370,000	\$26,700,000	\$20,930,000
C0511	206	Veterans Collateralized Bonds, 2005 First & Second	Exempt	12/29/2005	4.215%	2035	\$160,000,000	\$145,580,000	\$0	\$14,420,000
C0611	207	Veterans Collateralized Bonds, 2006 First	Exempt	9/19/2006	4.700%	2037	\$190,000,000	\$0	\$0	\$190,000,000
C0711	208	Veterans Collateralized Bonds, 2007 & 2008 First	Exempt	12/18/2007	5.023%	2038	\$57,885,000	\$0	\$0	\$57,885,000
<b>VETS State Guaranteed &amp; Collateralized Mortgage Bonds Total</b>							<b>\$797,885,000</b>	<b>\$164,550,000</b>	<b>\$278,490,000</b>	<b>\$354,845,000</b>
<b>Multifamily Housing Development Bonds</b>										
HD99A	301	Housing Development Bonds, 1999 Series A	Exempt	12/9/1999	6.171%	2029	\$1,675,000	\$220,000	\$0	\$1,455,000
HD99B	301	Housing Development Bonds, 1999 Series B	Exempt	12/9/1999	6.171%	2029	\$5,080,000	\$640,000	\$0	\$4,440,000
HD99C	301	Housing Development Bonds, 1999 Series C (GP)	Exempt	12/9/1999	6.171%	2029	\$50,000,000	\$6,480,000	\$0	\$43,520,000
HD00B	301	Housing Development Bonds, 2000 Series B (GP)	Exempt	12/13/2000	VRDO	2030	\$41,705,000	\$0	\$0	\$41,705,000
HD02A	301	Housing Development Bonds, 2002 Series A	Exempt	9/5/2002	5.075%	2033	\$8,440,000	\$685,000	\$4,690,000	\$3,065,000
HD02B	301	Housing Development Bonds, 2002 Series B	Exempt	9/5/2002	5.075%	2022	\$8,690,000	\$1,555,000	\$0	\$7,135,000
HD02C	301	Housing Development Bonds, 2002 Series C (GP)	Exempt	9/5/2002	5.075%	2032	\$70,000,000	\$6,195,000	\$0	\$63,805,000
HD02D	301	Housing Development Bonds, 2002 Series D (GP)	Exempt	9/5/2002	VRDO	2037	\$37,870,000	\$3,110,000	\$0	\$34,760,000
HD04A	301	Housing Development Bonds, 2004 Series A	Exempt	3/4/2004	4.541%	2030	\$33,060,000	\$2,820,000	\$0	\$30,240,000
HD04B	301	Housing Development Bonds, 2004 Series B (GP)	Exempt	3/4/2004	4.541%	2032	\$52,025,000	\$5,090,000	\$0	\$46,935,000
HD04D	301	Housing Development Bonds, 2004 Series D	Taxable	12/16/2004	N/A	2043	\$105,000,000	\$0	\$0	\$105,000,000
<b>Multifamily Housing Development Bonds Total</b>							<b>\$413,545,000</b>	<b>\$26,795,000</b>	<b>\$4,690,000</b>	<b>\$382,060,000</b>



# AHFC SUMMARY OF BONDS OUTSTANDING

As of: 4/30/2008

## Summary by Program

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
<b>General Mortgage Revenue Bonds</b>										
GM99A	403	General Mortgage Revenue Bonds, 1999 Series A	Exempt	9/28/1999	6.048%	2049	\$302,700,000	\$11,325,000	\$45,070,000	\$246,305,000
GM02A	404	General Mortgage Revenue Bonds, 2002 Series A	Exempt	10/15/2002	4.798%	2040	\$150,000,000	\$0	\$0	\$150,000,000
<b>General Mortgage Revenue Bonds Total</b>							<b>\$452,700,000</b>	<b>\$11,325,000</b>	<b>\$45,070,000</b>	<b>\$396,305,000</b>
<b>Governmental Purpose Bonds</b>										
GP97A	501	Governmental Purpose Bonds, 1997 Series A	Exempt	12/3/1997	VRDO	2027	\$33,000,000	\$0	\$9,700,000	\$23,300,000
GP01A	502	Governmental Purpose Bonds, 2001 Series A	Exempt	8/2/2001	VRDO	2030	\$76,580,000	\$9,975,000	\$0	\$66,605,000
GP01B	502	Governmental Purpose Bonds, 2001 Series B	Exempt	8/2/2001	VRDO	2030	\$93,590,000	\$12,195,000	\$0	\$81,395,000
<b>Governmental Purpose Bonds Total</b>							<b>\$203,170,000</b>	<b>\$22,170,000</b>	<b>\$9,700,000</b>	<b>\$171,300,000</b>
<b>State Capital Project Bonds</b>										
SC02A	602	State Capital Project Bonds, 2002 Series A	Exempt	12/5/2002	VRDO	2012	\$32,905,000	\$16,665,000	\$0	\$16,240,000
SC02C	602	State Capital Project Bonds, 2002 Series C	Exempt	12/5/2002	VRDO	2022	\$60,250,000	\$0	\$0	\$60,250,000
SC06A	603	State Capital Project Bonds, 2006 Series A	Exempt	10/25/2006	4.435%	2040	\$100,890,000	\$850,000	\$0	\$100,040,000
SC07A	604	State Capital Project Bonds, 2007 Series A	Exempt	10/3/2007	4.139%	2027	\$42,415,000	\$225,000	\$0	\$42,190,000
SC07B	604	State Capital Project Bonds, 2007 Series B	Exempt	10/3/2007	4.139%	2029	\$53,110,000	\$95,000	\$0	\$53,015,000
SBL99	701	State Building Lease Bonds, 1999 Series	Exempt	12/15/1999	5.551%	2017	\$40,000,000	\$15,315,000	\$0	\$24,685,000
<b>State Capital Project Bonds Total</b>							<b>\$329,570,000</b>	<b>\$33,150,000</b>	<b>\$0</b>	<b>\$296,420,000</b>
<b>General Housing Purpose Bonds</b>										
GH92A	801	General Housing Purpose Bonds, 1992 Series A	Exempt	10/22/1992	6.405%	2023	\$200,000,000	\$65,775,000	\$127,675,000	\$6,550,000
GH03A	802	General Housing Purpose Bonds, 2003 Series A2	Exempt	11/6/2003	VRDO	2024	\$143,995,000	\$23,260,000	\$0	\$120,735,000
GH03B	802	General Housing Purpose Bonds, 2003 Series B	Exempt	11/6/2003	VRDO	2023	\$16,095,000	\$0	\$0	\$16,095,000
GH05A	803	General Housing Purpose Bonds, 2005 Series A	Exempt	1/27/2005	4.780%	2041	\$143,235,000	\$2,010,000	\$0	\$141,225,000
GH05B	804	General Housing Purpose Bonds, 2005 Series B	Exempt	5/18/2005	4.474%	2030	\$147,610,000	\$8,155,000	\$0	\$139,455,000
GH05C	804	General Housing Purpose Bonds, 2005 Series C	Exempt	5/18/2005	4.474%	2017	\$16,885,000	\$105,000	\$0	\$16,780,000
<b>General Housing Purpose Bonds Total</b>							<b>\$667,820,000</b>	<b>\$99,305,000</b>	<b>\$127,675,000</b>	<b>\$440,840,000</b>
<b>Other AHFC Bonds &amp; Notes</b>										
DD07A	2	AHFC Draw Down Bonds Series 2007 A	Exempt	3/8/2007	VRDO	2019	\$43,995,000	\$4,925,000	\$0	\$39,070,000
DD07C	2	AHFC Draw Down Bonds Series 2007 C	Exempt	3/8/2007	VRDO	2019	\$29,395,000	\$0	\$0	\$29,395,000
DD07D	2	AHFC Draw Down Bonds Series 2007 D	Exempt	3/8/2007	VRDO	2019	\$28,250,000	\$17,945,000	\$0	\$10,305,000
<b>Other AHFC Bonds &amp; Notes Total</b>							<b>\$101,640,000</b>	<b>\$22,870,000</b>	<b>\$0</b>	<b>\$78,770,000</b>
<b>Total AHFC Bonds and Notes</b>							<b>\$4,492,709,750</b>	<b>\$432,800,000</b>	<b>\$830,525,000</b>	<b>\$3,229,384,750</b>

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>FTHB Collateralized &amp; Home Mortgage Revenue Bonds</b>											
<b>E97A1 Mortgage Revenue Bonds, 1997 Series A1</b>											
				<b>Exempt</b>	<b>Prog: 101</b>	<b>Yield: 5.530%</b>	<b>Delivery: 12/4/1997</b>	<b>Dated: 11/1/1997</b>	<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>
									AAA	Aaa	AAA
011831T61	3.900%	1998	Dec	Serial			1,170,000	1,170,000	0		0
011831T87	4.150%	1999	Dec	Serial			1,200,000	1,200,000	0		0
011831U28	4.350%	2000	Dec	Serial			1,970,000	1,880,000	90,000		0
011831U44	4.450%	2001	Dec	Serial			3,875,000	3,695,000	180,000		0
011831U69	4.550%	2002	Dec	Serial			4,050,000	3,145,000	905,000		0
011831V85	4.650%	2003	Dec	Serial			4,265,000	2,550,000	1,715,000		0
011831V27	4.750%	2004	Dec	Serial			4,480,000	1,975,000	2,505,000		0
011831V43	4.850%	2005	Dec	Serial			4,715,000	1,735,000	2,980,000		0
011831V68	4.900%	2006	Dec	Serial			4,955,000	1,550,000	3,405,000		0
011831V84	4.900%	2007	Dec	Serial			5,215,000	1,035,000	4,180,000		0
011831W16	5.000%	2008	Dec	Serial			5,690,000	0	4,605,000		1,085,000
011831T42	5.100%	2009	Dec	Serial			5,985,000	0	4,835,000		1,150,000
011831X25	5.300%	2010	Dec	Sinker			6,325,000	0	5,115,000		1,210,000
011831X25	5.300%	2011	Dec	Sinker			6,670,000	0	5,395,000		1,275,000
011831X25	5.300%	2012	Dec	Term			7,035,000	0	5,695,000		1,340,000
011831X66	5.350%	2013	Jun	Sinker			3,685,000	0	2,980,000		705,000
011831X66	5.350%	2013	Dec	Term			1,315,000	0	1,065,000		250,000
011831X33	5.500%	2013	Dec	Sinker			2,510,000	0	2,035,000		475,000
011831X33	5.500%	2014	Jun	Sinker			3,930,000	0	3,180,000		750,000
011831X33	5.500%	2014	Dec	Sinker			4,060,000	0	3,285,000		775,000
011831X33	5.500%	2015	Jun	Sinker			4,165,000	0	3,370,000		795,000
011831X33	5.500%	2015	Dec	Sinker			4,295,000	0	3,475,000		820,000
011831X33	5.500%	2016	Jun	Sinker			4,410,000	0	3,565,000		845,000
011831X33	5.500%	2016	Dec	Sinker			4,550,000	0	3,685,000		865,000
011831X33	5.500%	2017	Jun	Sinker			4,665,000	0	3,775,000		890,000
011831X33	5.500%	2017	Dec	Term			4,815,000	0	3,895,000		920,000
<b>E97A1 Total</b>							<b>\$110,000,000</b>	<b>\$19,935,000</b>	<b>\$75,915,000</b>	<b>\$14,150,000</b>	
<b>E97A2 Mortgage Revenue Bonds, 1997 Series A2</b>											
				<b>Exempt</b>	<b>Prog: 101</b>	<b>Yield: 5.530%</b>	<b>Delivery: 12/4/1997</b>	<b>Dated: 11/1/1997</b>	<i>AAA</i>	<i>Aaa</i>	<i>AAA</i>
									AAA	Aaa	AAA
011831X41	5.750%	2018	Jun	Sinker	AMT		2,255,000	0	1,785,000		470,000
011831X41	5.750%	2018	Dec	Sinker	AMT		2,320,000	0	1,830,000		490,000
011831X41	5.750%	2019	Jun	Sinker	AMT		2,385,000	0	1,875,000		510,000
011831X41	5.750%	2019	Dec	Sinker	AMT		2,455,000	0	1,935,000		520,000
011831X41	5.750%	2020	Jun	Sinker	AMT		2,530,000	0	1,995,000		535,000
011831X41	5.750%	2020	Dec	Sinker	AMT		2,605,000	0	2,055,000		550,000
011831X41	5.750%	2021	Jun	Sinker	AMT		2,680,000	0	2,110,000		570,000
011831X41	5.750%	2021	Dec	Sinker	AMT		2,755,000	0	2,170,000		585,000
011831X41	5.750%	2022	Jun	Sinker	AMT		2,835,000	0	2,245,000		590,000
011831X41	5.750%	2022	Dec	Sinker	AMT		2,920,000	0	2,305,000		615,000
011831X41	5.750%	2023	Jun	Sinker	AMT		3,000,000	0	2,365,000		635,000
011831X41	5.750%	2023	Dec	Sinker	AMT		3,085,000	0	2,435,000		650,000
011831X41	5.750%	2024	Jun	Term	AMT		3,175,000	0	2,500,000		675,000
011831X74	5.750%	2024	Dec	Serial	AMT		3,500,000	0	2,755,000		745,000
011831X58	6.000%	2025	Jun	CAB	AMT		646,407	0	0		646,407
011831X58	6.000%	2025	Dec	CAB	AMT		627,039	0	0		627,039
011831X58	6.000%	2026	Jun	CAB	AMT		608,639	0	0		608,639
011831X58	6.000%	2026	Dec	CAB	AMT		590,724	0	0		590,724
011831X58	6.000%	2027	Jun	CAB	AMT		572,809	0	0		572,809
011831X58	6.000%	2027	Dec	CAB	AMT		555,862	0	0		555,862
011831X58	6.000%	2028	Jun	CAB	AMT		539,399	0	0		539,399
011831X58	6.000%	2028	Dec	CAB	AMT		523,420	0	0		523,420
011831X58	6.000%	2029	Jun	CAB	AMT		507,442	0	0		507,442
011831X58	6.000%	2029	Dec	CAB	AMT		492,431	0	0		492,431
011831X58	6.000%	2030	Jun	CAB	AMT		477,905	0	0		477,905
011831X58	6.000%	2030	Dec	CAB	AMT		463,379	0	0		463,379
011831X58	6.000%	2031	Jun	CAB	AMT		449,338	0	0		449,338
011831X58	6.000%	2031	Dec	CAB	AMT		436,264	0	0		436,264

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>FTHB Collateralized &amp; Home Mortgage Revenue Bonds</b>											
<b>E97A2 Mortgage Revenue Bonds, 1997 Series A2</b>											
				<b>Exempt</b>	<b>Prog: 101</b>	<b>Yield: 5.530%</b>	<b>Delivery: 12/4/1997</b>	<b>Dated: 11/1/1997</b>	<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>
									AAA	Aaa	AAA
011831X58	6.000%	2032	Jun	CAB	AMT		423,191	0	0		423,191
011831X58	6.000%	2032	Dec	CAB	AMT		410,117	0	0		410,117
011831X58	6.000%	2033	Jun	CAB	AMT		398,012	0	0		398,012
011831X58	6.000%	2033	Dec	CAB	AMT		385,907	0	0		385,907
011831X58	6.000%	2034	Jun	CAB	AMT		374,287	0	0		374,287
011831X58	6.000%	2034	Dec	CAB	AMT		362,666	0	0		362,666
011831X58	6.000%	2035	Jun	CAB	AMT		351,529	0	0		351,529
011831X58	6.000%	2035	Dec	CAB	AMT		340,877	0	0		340,877
011831X58	6.000%	2036	Jun	CAB	AMT		330,709	0	0		330,709
011831X58	6.000%	2036	Dec	CAB	AMT		320,540	0	0		320,540
011831X58	6.000%	2037	Jun	CAB	AMT		310,857	0	0		310,857
<b>E97A2 Total</b>							<b>\$49,999,750</b>	<b>\$0</b>	<b>\$30,360,000</b>		<b>\$19,639,750</b>
<b>E98A1 Mortgage Revenue Bonds, 1998 Series A1</b>											
				<b>Exempt</b>	<b>Prog: 102</b>	<b>Yield: 5.206%</b>	<b>Delivery: 6/17/1998</b>	<b>Dated: 6/1/1998</b>	AAA	Aaa	AAA
0118315E0	3.800%	1998	Dec	Serial			60,000	60,000	0		0
0118315F7	3.900%	1999	Jun	Serial			150,000	150,000	0		0
0118315G5	3.950%	1999	Dec	Serial			205,000	205,000	0		0
0118315H3	4.050%	2000	Jun	Serial			210,000	210,000	0		0
0118315J9	4.050%	2000	Dec	Serial			220,000	210,000	10,000		0
0118315K6	4.150%	2001	Jun	Serial			230,000	220,000	10,000		0
0118315L4	4.150%	2001	Dec	Serial			235,000	225,000	10,000		0
0118315M2	4.250%	2002	Jun	Serial			240,000	225,000	15,000		0
0118315N0	4.250%	2002	Dec	Serial			245,000	210,000	35,000		0
0118315P5	4.350%	2003	Jun	Serial			260,000	190,000	70,000		0
0118315Q3	4.350%	2003	Dec	Serial			265,000	195,000	70,000		0
0118315R1	4.450%	2004	Jun	Serial			275,000	200,000	75,000		0
0118315S9	4.450%	2004	Dec	Serial			285,000	210,000	75,000		0
0118315T7	4.550%	2005	Jun	Serial			295,000	205,000	90,000		0
0118315U4	4.550%	2005	Dec	Serial			305,000	210,000	95,000		0
0118315V2	4.650%	2006	Jun	Serial			315,000	220,000	95,000		0
0118315W0	4.650%	2006	Dec	Serial			325,000	225,000	100,000		0
0118315X8	4.700%	2007	Jun	Serial			335,000	230,000	105,000		0
0118315Y6	4.700%	2007	Dec	Serial			345,000	240,000	105,000		0
0118315Z3	4.750%	2008	Jun	Serial			355,000	0	110,000		245,000
0118316A7	4.750%	2008	Dec	Serial			670,000	0	210,000		460,000
0118316B5	4.800%	2009	Jun	Serial			1,455,000	0	550,000		905,000
0118316C3	4.800%	2009	Dec	Serial			1,490,000	0	550,000		940,000
0118316D1	4.900%	2010	Jun	Serial			1,525,000	0	565,000		960,000
0118316E9	4.900%	2010	Dec	Serial			1,565,000	0	585,000		980,000
0118316F6	5.000%	2011	Jun	Serial			1,605,000	0	600,000		1,005,000
0118316G4	5.000%	2011	Dec	Serial			1,645,000	0	610,000		1,035,000
0118316H2	5.100%	2012	Jun	Serial			1,685,000	0	630,000		1,055,000
0118316J8	5.100%	2012	Dec	Serial			1,730,000	0	645,000		1,085,000
0118316Q2	5.150%	2013	Jun	Serial			1,775,000	0	670,000		1,105,000
0118316R0	5.150%	2013	Dec	Serial			1,825,000	0	685,000		1,140,000
0118316K5	5.300%	2014	Jun	Sinker			1,875,000	0	865,000		1,010,000
0118316K5	5.300%	2014	Dec	Sinker			1,925,000	0	890,000		1,035,000
0118316K5	5.300%	2015	Jun	Sinker			1,975,000	0	920,000		1,055,000
0118316K5	5.300%	2015	Dec	Sinker			2,025,000	0	940,000		1,085,000
0118316K5	5.300%	2016	Jun	Sinker			2,075,000	0	955,000		1,120,000
0118316K5	5.300%	2016	Dec	Sinker			2,125,000	0	985,000		1,140,000
0118316K5	5.300%	2017	Jun	Sinker			2,175,000	0	1,010,000		1,165,000
0118316K5	5.300%	2017	Dec	Term			2,225,000	0	1,020,000		1,205,000
<b>E98A1 Total</b>							<b>\$38,525,000</b>	<b>\$3,840,000</b>	<b>\$14,955,000</b>		<b>\$19,730,000</b>
<b>E98A2 Mortgage Revenue Bonds, 1998 Series A2</b>											
				<b>Exempt</b>	<b>Prog: 102</b>	<b>Yield: 5.206%</b>	<b>Delivery: 6/17/1998</b>	<b>Dated: 6/1/1998</b>	AAA	Aaa	AAA
0118316L3	4.850%	2018	Jun	Sinker	AMT	PAC	2,125,000	0	2,015,000		110,000

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>FTHB Collateralized &amp; Home Mortgage Revenue Bonds</b>											
<b>E98A2 Mortgage Revenue Bonds, 1998 Series A2</b>											
				<b>Exempt</b>	<b>Prog: 102</b>	<b>Yield: 5.206%</b>	<b>Delivery: 6/17/1998</b>	<b>Dated: 6/1/1998</b>	<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>
									AAA	Aaa	AAA
0118316L3	4.850%	2018	Dec	Sinker	AMT	PAC	2,175,000	0	2,060,000		115,000
0118316L3	4.850%	2019	Jun	Sinker	AMT	PAC	2,225,000	0	2,105,000		120,000
0118316L3	4.850%	2019	Dec	Term	AMT	PAC	2,280,000	0	2,155,000		125,000
0118316M1	5.300%	2020	Jun	Sinker	AMT		600,000	0	0		600,000
0118316M1	5.300%	2020	Dec	Sinker	AMT		615,000	0	0		615,000
0118316M1	5.300%	2021	Jun	Sinker	AMT		630,000	0	0		630,000
0118316M1	5.300%	2021	Dec	Sinker	AMT		650,000	0	0		650,000
0118316M1	5.300%	2022	Jun	Sinker	AMT		665,000	0	0		665,000
0118316M1	5.300%	2022	Dec	Sinker	AMT		685,000	0	0		685,000
0118316M1	5.300%	2023	Jun	Sinker	AMT		700,000	0	0		700,000
0118316M1	5.300%	2023	Dec	Sinker	AMT		720,000	0	0		720,000
0118316M1	5.300%	2024	Jun	Sinker	AMT		740,000	0	0		740,000
0118316M1	5.300%	2024	Dec	Sinker	AMT		755,000	0	0		755,000
0118316M1	5.300%	2025	Jun	Sinker	AMT		780,000	0	0		780,000
0118316M1	5.300%	2025	Dec	Sinker	AMT		800,000	0	0		800,000
0118316M1	5.300%	2026	Jun	Sinker	AMT		820,000	0	0		820,000
0118316M1	5.300%	2026	Dec	Term	AMT		840,000	0	0		840,000
0118316P4	5.400%	2035	Dec	Term	AMT		12,670,000	0	12,670,000		0
<b>E98A2 Total</b>							<b>\$31,475,000</b>	<b>\$0</b>	<b>\$21,005,000</b>		<b>\$10,470,000</b>
<b>E99A1 Mortgage Revenue Bonds, 1999 Series A1</b>											
				<b>Exempt</b>	<b>Prog: 103</b>	<b>Yield: 5.978%</b>	<b>Delivery: 11/17/1999</b>	<b>Dated: 10/15/1999</b>	AAA	Aaa	AAA
011832CA8	5.800%	2012	Jun	Sinker			1,635,000	0	45,000		1,590,000
011832CA8	5.800%	2012	Dec	Sinker			1,680,000	0	50,000		1,630,000
011832CA8	5.800%	2013	Jun	Sinker			1,735,000	0	50,000		1,685,000
011832CA8	5.800%	2013	Dec	Term			1,785,000	0	50,000		1,735,000
011832CB6	6.000%	2014	Jun	Sinker			1,835,000	0	55,000		1,780,000
011832CB6	6.000%	2014	Dec	Sinker			1,890,000	0	55,000		1,835,000
011832CB6	6.000%	2015	Jun	Term			880,000	0	25,000		855,000
<b>E99A1 Total</b>							<b>\$11,440,000</b>	<b>\$0</b>	<b>\$330,000</b>		<b>\$11,110,000</b>
<b>E99A2 Mortgage Revenue Bonds, 1999 Series A2</b>											
				<b>Exempt</b>	<b>Prog: 103</b>	<b>Yield: 5.978%</b>	<b>Delivery: 11/17/1999</b>	<b>Dated: 10/15/1999</b>	AAA	Aaa	AAA
011832CS9	5.330%	2001	Dec	Sinker	AMT	PAC	350,000	350,000	0		0
011832CC4	4.500%	2001	Dec	Serial	AMT		955,000	955,000	0		0
011832CS9	5.330%	2002	Jun	Sinker	AMT	PAC	360,000	360,000	0		0
011832CD2	4.700%	2002	Dec	Serial	AMT		1,980,000	1,980,000	0		0
011832CS9	5.330%	2002	Dec	Sinker	AMT	PAC	370,000	360,000	10,000		0
011832CS9	5.330%	2003	Jun	Sinker	AMT	PAC	380,000	275,000	105,000		0
011832CE0	4.850%	2003	Dec	Serial	AMT		2,075,000	2,015,000	60,000		0
011832CS9	5.330%	2003	Dec	Sinker	AMT	PAC	390,000	255,000	135,000		0
011832CS9	5.330%	2004	Jun	Sinker	AMT	PAC	400,000	230,000	170,000		0
011832CF7	5.000%	2004	Dec	Serial	AMT		2,180,000	2,115,000	65,000		0
011832CS9	5.330%	2004	Dec	Sinker	AMT	PAC	410,000	205,000	205,000		0
011832CS9	5.330%	2005	Jun	Sinker	AMT	PAC	425,000	180,000	245,000		0
011832CG5	5.150%	2005	Dec	Serial	AMT		2,290,000	2,220,000	70,000		0
011832CS9	5.330%	2005	Dec	Sinker	AMT	PAC	435,000	155,000	280,000		0
011832CS9	5.330%	2006	Jun	Sinker	AMT	PAC	450,000	130,000	320,000		0
011832CS9	5.330%	2006	Dec	Sinker	AMT	PAC	465,000	115,000	350,000		0
011832CH3	5.250%	2006	Dec	Serial	AMT		2,405,000	2,335,000	70,000		0
011832CS9	5.330%	2007	Jun	Sinker	AMT	PAC	475,000	85,000	390,000		0
011832CS9	5.330%	2007	Dec	Sinker	AMT	PAC	490,000	60,000	430,000		0
011832CJ9	5.350%	2007	Dec	Serial	AMT		2,535,000	2,460,000	75,000		0
011832CS9	5.330%	2008	Jun	Sinker	AMT	PAC	505,000	0	465,000		40,000
011832CS9	5.330%	2008	Dec	Sinker	AMT	PAC	515,000	0	470,000		45,000
011832CK6	5.450%	2008	Dec	Serial	AMT		2,670,000	0	80,000		2,590,000
011832CS9	5.330%	2009	Jun	Sinker	AMT	PAC	530,000	0	485,000		45,000
011832CS9	5.330%	2009	Dec	Sinker	AMT	PAC	545,000	0	500,000		45,000
011832CL4	5.550%	2009	Dec	Serial	AMT		2,820,000	0	85,000		2,735,000

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>FTHB Collateralized &amp; Home Mortgage Revenue Bonds</b>											
<b>E99A2 Mortgage Revenue Bonds, 1999 Series A2</b>											
				<b>Exempt</b>	<b>Prog: 103</b>	<b>Yield: 5.978%</b>	<b>Delivery: 11/17/1999</b>	<b>Dated: 10/15/1999</b>	<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>
									AAA	Aaa	AAA
011832CS9	5.330%	2010	Jun	Sinker	AMT	PAC	560,000	0	515,000		45,000
011832CM2	5.650%	2010	Dec	Serial	AMT		2,980,000	0	90,000		2,890,000
011832CS9	5.330%	2010	Dec	Sinker	AMT	PAC	580,000	0	530,000		50,000
011832CS9	5.330%	2011	Jun	Sinker	AMT	PAC	590,000	0	535,000		55,000
011832CS9	5.330%	2011	Dec	Sinker	AMT	PAC	615,000	0	560,000		55,000
011832CN0	5.750%	2011	Dec	Serial	AMT		3,145,000	0	95,000		3,050,000
011832CS9	5.330%	2012	Jun	Sinker	AMT	PAC	635,000	0	580,000		55,000
011832CS9	5.330%	2012	Dec	Sinker	AMT	PAC	655,000	0	600,000		55,000
011832CS9	5.330%	2013	Jun	Sinker	AMT	PAC	665,000	0	605,000		60,000
011832CS9	5.330%	2013	Dec	Sinker	AMT	PAC	685,000	0	625,000		60,000
011832CS9	5.330%	2014	Jun	Sinker	AMT	PAC	705,000	0	645,000		60,000
011832CS9	5.330%	2014	Dec	Sinker	AMT	PAC	725,000	0	665,000		60,000
011832CS9	5.330%	2015	Jun	Sinker	AMT	PAC	745,000	0	680,000		65,000
011832CQ3	6.200%	2015	Jun	Sinker	AMT		1,070,000	0	200,000		870,000
011832CS9	5.330%	2015	Dec	Sinker	AMT	PAC	770,000	0	705,000		65,000
011832CQ3	6.200%	2015	Dec	Sinker	AMT		2,005,000	0	365,000		1,640,000
011832CS9	5.330%	2016	Jun	Sinker	AMT	PAC	795,000	0	725,000		70,000
011832CQ3	6.200%	2016	Jun	Sinker	AMT		2,065,000	0	375,000		1,690,000
011832CS9	5.330%	2016	Dec	Sinker	AMT	PAC	815,000	0	745,000		70,000
011832CQ3	6.200%	2016	Dec	Sinker	AMT		2,130,000	0	390,000		1,740,000
011832CQ3	6.200%	2017	Jun	Sinker	AMT		2,200,000	0	400,000		1,800,000
011832CS9	5.330%	2017	Jun	Sinker	AMT	PAC	835,000	0	765,000		70,000
011832CQ3	6.200%	2017	Dec	Sinker	AMT		2,270,000	0	415,000		1,855,000
011832CS9	5.330%	2017	Dec	Sinker	AMT	PAC	860,000	0	785,000		75,000
011832CS9	5.330%	2018	Jun	Sinker	AMT	PAC	885,000	0	810,000		75,000
011832CQ3	6.200%	2018	Jun	Sinker	AMT		2,340,000	0	425,000		1,915,000
011832CS9	5.330%	2018	Dec	Sinker	AMT	PAC	910,000	0	835,000		75,000
011832CQ3	6.200%	2018	Dec	Sinker	AMT		2,410,000	0	435,000		1,975,000
011832CS9	5.330%	2019	Jun	Sinker	AMT	PAC	935,000	0	855,000		80,000
011832CQ3	6.200%	2019	Jun	Sinker	AMT		2,490,000	0	450,000		2,040,000
011832CS9	5.330%	2019	Dec	Sinker	AMT	PAC	970,000	0	885,000		85,000
011832CQ3	6.200%	2019	Dec	Sinker	AMT		2,560,000	0	465,000		2,095,000
011832CS9	5.330%	2020	Jun	Sinker	AMT	PAC	995,000	0	910,000		85,000
011832CQ3	6.200%	2020	Jun	Sinker	AMT		2,640,000	0	480,000		2,160,000
011832CS9	5.330%	2020	Dec	Sinker	AMT	PAC	1,020,000	0	935,000		85,000
011832CQ3	6.200%	2020	Dec	Sinker	AMT		2,725,000	0	495,000		2,230,000
011832CS9	5.330%	2021	Jun	Sinker	AMT	PAC	1,050,000	0	960,000		90,000
011832CQ3	6.200%	2021	Jun	Sinker	AMT		1,995,000	0	365,000		1,630,000
011832CP5	6.200%	2021	Jun	Serial	AMT		815,000	0	145,000		670,000
011832CS9	5.330%	2021	Dec	Sinker	AMT	PAC	1,080,000	0	990,000		90,000
011832CQ3	6.200%	2021	Dec	Term	AMT		2,900,000	0	525,000		2,375,000
011832CS9	5.330%	2022	Jun	Sinker	AMT	PAC	1,105,000	0	1,010,000		95,000
011832CR1	6.125%	2022	Jun	Sinker	AMT		2,995,000	0	0		2,995,000
011832CS9	5.330%	2022	Dec	Sinker	AMT	PAC	1,140,000	0	1,040,000		100,000
011832CR1	6.125%	2022	Dec	Sinker	AMT		3,085,000	0	0		3,085,000
011832CR1	6.125%	2023	Jun	Sinker	AMT		3,180,000	0	0		3,180,000
011832CS9	5.330%	2023	Jun	Sinker	AMT	PAC	1,170,000	0	1,070,000		100,000
011832CR1	6.125%	2023	Dec	Sinker	AMT		3,285,000	0	0		3,285,000
011832CS9	5.330%	2023	Dec	Sinker	AMT	PAC	1,200,000	0	1,100,000		100,000
011832CS9	5.330%	2024	Jun	Sinker	AMT	PAC	1,240,000	0	1,135,000		105,000
011832CR1	6.125%	2024	Jun	Sinker	AMT		3,380,000	0	0		3,380,000
011832CS9	5.330%	2024	Dec	Sinker	AMT	PAC	1,270,000	0	1,160,000		110,000
011832CR1	6.125%	2024	Dec	Sinker	AMT		3,490,000	0	0		3,490,000
011832CS9	5.330%	2025	Jun	Sinker	AMT	PAC	1,300,000	0	1,190,000		110,000
011832CR1	6.125%	2025	Jun	Sinker	AMT		3,605,000	0	0		3,605,000
011832CS9	5.330%	2025	Dec	Sinker	AMT	PAC	1,340,000	0	1,225,000		115,000

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>FTHB Collateralized &amp; Home Mortgage Revenue Bonds</b>											
<b>E99A2 Mortgage Revenue Bonds, 1999 Series A2</b>											
				<b>Exempt</b>	<b>Prog: 103</b>	<b>Yield: 5.978%</b>	<b>Delivery: 11/17/1999</b>	<b>Dated: 10/15/1999</b>	<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>
									AAA	Aaa	AAA
011832CR1	6.125%	2025	Dec	Sinker	AMT		3,715,000	0	0		3,715,000
011832CS9	5.330%	2026	Jun	Sinker	AMT	PAC	1,375,000	0	1,255,000		120,000
011832CR1	6.125%	2026	Jun	Sinker	AMT		3,830,000	0	0		3,830,000
011832CR1	6.125%	2026	Dec	Sinker	AMT		3,955,000	0	0		3,955,000
011832CS9	5.330%	2026	Dec	Sinker	AMT	PAC	1,410,000	0	1,290,000		120,000
011832CR1	6.125%	2027	Jun	Sinker	AMT		4,080,000	0	0		4,080,000
011832CS9	5.330%	2027	Jun	Sinker	AMT	PAC	1,450,000	0	1,325,000		125,000
011832CR1	6.125%	2027	Dec	Term	AMT		3,300,000	0	0		3,300,000
011832CS9	5.330%	2027	Dec	Sinker	AMT	PAC	1,495,000	0	1,370,000		125,000
011832CS9	5.330%	2028	Jun	Sinker	AMT	PAC	1,540,000	0	1,410,000		130,000
011832CS9	5.330%	2028	Dec	Sinker	AMT	PAC	1,580,000	0	1,445,000		135,000
011832CS9	5.330%	2029	Jun	Sinker	AMT	PAC	1,625,000	0	1,485,000		140,000
011832CS9	5.330%	2029	Dec	Sinker	AMT	PAC	1,680,000	0	1,535,000		145,000
011832CS9	5.330%	2030	Jun	Sinker	AMT	PAC	1,730,000	0	1,585,000		145,000
011832CS9	5.330%	2030	Dec	Term	AMT	PAC	1,775,000	0	1,620,000		155,000
011832CT7	6.250%	2031	Jun	Term	AMT		36,010,000	0	36,010,000		0
<b>E99A2 Total</b>							<b>\$188,560,000</b>	<b>\$16,840,000</b>	<b>\$87,885,000</b>	<b>\$83,835,000</b>	
<b>E001A Mortgage Revenue Bonds, 2000 Series A</b>											
				<b>Exempt</b>	<b>Prog: 104</b>	<b>Yield: 5.929%</b>	<b>Delivery: 11/14/2000</b>	<b>Dated: 11/1/2000</b>	AAA	Aaa	AAA
011832KY7	5.900%	2031	Jun	Sinker			2,155,000	0	0		2,155,000
011832KY7	5.900%	2031	Dec	Sinker			2,215,000	0	0		2,215,000
011832KY7	5.900%	2032	Jun	Sinker			2,285,000	0	0		2,285,000
011832KY7	5.900%	2032	Dec	Sinker			2,350,000	0	0		2,350,000
011832KY7	5.900%	2033	Jun	Sinker			2,425,000	0	0		2,425,000
011832KY7	5.900%	2033	Dec	Sinker			2,495,000	0	0		2,495,000
011832KY7	5.900%	2034	Jun	Sinker			2,570,000	0	0		2,570,000
011832KY7	5.900%	2034	Dec	Sinker			2,645,000	0	0		2,645,000
011832KY7	5.900%	2035	Jun	Sinker			2,725,000	0	0		2,725,000
011832KY7	5.900%	2035	Dec	Sinker			2,810,000	0	0		2,810,000
011832KY7	5.900%	2036	Jun	Sinker			2,895,000	0	0		2,895,000
011832KY7	5.900%	2036	Dec	Term			1,350,000	0	0		1,350,000
011832KZ4	5.750%	2038	Dec	Term			14,475,000	0	14,475,000		0
011832LA8	6.000%	2040	Dec	Term			14,920,000	0	14,920,000		0
<b>E001A Total</b>							<b>\$58,315,000</b>	<b>\$0</b>	<b>\$29,395,000</b>	<b>\$28,920,000</b>	
<b>E001B Mortgage Revenue Bonds, 2000 Series B</b>											
				<b>Exempt</b>	<b>Prog: 104</b>	<b>Yield: 5.929%</b>	<b>Delivery: 11/14/2000</b>	<b>Dated: 11/1/2000</b>	AAA	Aaa	AAA
011832LB6	5.450%	2008	Jun	Sinker			40,000	0	15,000		25,000
011832LB6	5.450%	2011	Jun	Sinker			315,000	0	110,000		205,000
011832LB6	5.450%	2011	Dec	Sinker			330,000	0	115,000		215,000
011832LB6	5.450%	2012	Jun	Sinker			335,000	0	120,000		215,000
011832LB6	5.450%	2012	Dec	Sinker			370,000	0	130,000		240,000
011832LB6	5.450%	2013	Jun	Sinker			380,000	0	135,000		245,000
011832LB6	5.450%	2013	Dec	Sinker			390,000	0	135,000		255,000
011832LB6	5.450%	2014	Jun	Sinker			400,000	0	140,000		260,000
011832LB6	5.450%	2014	Dec	Sinker			405,000	0	140,000		265,000
011832LB6	5.450%	2015	Jun	Sinker			420,000	0	150,000		270,000
011832LB6	5.450%	2015	Dec	Term			410,000	0	145,000		265,000
<b>E001B Total</b>							<b>\$3,795,000</b>	<b>\$0</b>	<b>\$1,335,000</b>	<b>\$2,460,000</b>	
<b>E001C Mortgage Revenue Bonds, 2000 Series C</b>											
				<b>Exempt</b>	<b>Prog: 104</b>	<b>Yield: 5.929%</b>	<b>Delivery: 11/14/2000</b>	<b>Dated: 11/1/2000</b>	AAA	Aaa	AAA
011832LN0	4.700%	2002	Dec	Serial	AMT		205,000	205,000	0		0
011832LC4	4.750%	2003	Dec	Serial	AMT		430,000	430,000	0		0
011832LP5	4.800%	2004	Dec	Serial	AMT		455,000	455,000	0		0
011832LD2	4.850%	2005	Dec	Serial	AMT		480,000	480,000	0		0
011832LQ3	4.900%	2006	Dec	Serial	AMT		500,000	500,000	0		0
011832LE0	4.950%	2007	Dec	Serial	AMT		520,000	520,000	0		0
011832LR1	5.000%	2008	Dec	Serial	AMT		515,000	0	0		515,000
011832LF7	5.050%	2009	Dec	Serial	AMT		585,000	0	0		585,000



**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>FTHB Collateralized &amp; Home Mortgage Revenue Bonds</b>											
<b>E001C Mortgage Revenue Bonds, 2000 Series C</b>											
				<b>Exempt</b>	<b>Prog: 104</b>	<b>Yield: 5.929%</b>	<b>Delivery: 11/14/2000</b>	<b>Dated: 11/1/2000</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
									AAA	Aaa	AAA
011832LS9	5.100%	2010	Dec	Serial	AMT		620,000	0	0		620,000
011832LH3	5.875%	2020	Dec	Term	AMT		4,700,000	0	4,700,000		0
011832LG5	5.900%	2021	Jun	Sinker	AMT		1,835,000	0	0		1,835,000
011832LG5	5.900%	2021	Dec	Sinker	AMT		1,890,000	0	0		1,890,000
011832LG5	5.900%	2022	Jun	Sinker	AMT		1,945,000	0	0		1,945,000
011832LG5	5.900%	2022	Dec	Sinker	AMT		2,005,000	0	0		2,005,000
011832LG5	5.900%	2023	Jun	Sinker	AMT		2,065,000	0	0		2,065,000
011832LG5	5.900%	2023	Dec	Sinker	AMT		2,125,000	0	0		2,125,000
011832LG5	5.900%	2024	Jun	Sinker	AMT		2,190,000	0	0		2,190,000
011832LG5	5.900%	2024	Dec	Sinker	AMT		2,255,000	0	0		2,255,000
011832LG5	5.900%	2025	Jun	Sinker	AMT		2,320,000	0	0		2,320,000
011832LG5	5.900%	2025	Dec	Sinker	AMT		2,390,000	0	0		2,390,000
011832LG5	5.900%	2026	Jun	Sinker	AMT		2,465,000	0	0		2,465,000
011832LG5	5.900%	2026	Dec	Sinker	AMT		2,535,000	0	0		2,535,000
011832LG5	5.900%	2027	Jun	Sinker	AMT		2,615,000	0	0		2,615,000
011832LG5	5.900%	2027	Dec	Term	AMT		1,110,000	0	0		1,110,000
011832LJ9	5.800%	2029	Jun	Term	AMT		11,065,000	0	11,065,000		0
011832LX9	6.000%	2031	Dec	Term	AMT		15,235,000	0	15,235,000		0
011832LU4	6.000%	2032	Jun	Term	AMT		3,730,000	0	3,730,000		0
						<b>E001C Total</b>	<b>\$68,785,000</b>	<b>\$2,590,000</b>	<b>\$34,730,000</b>		<b>\$31,465,000</b>
<b>E011A Mortgage Revenue Bonds, 2001 Series A</b>											
				<b>Exempt</b>	<b>Prog: 105</b>	<b>Yield: 5.211%</b>	<b>Delivery: 10/17/2001</b>	<b>Dated: 10/1/2001</b>	<b>AAA</b>	<b>Aaa</b>	<b>AAA</b>
011832NN8	4.400%	2002	Jun	Sinker	PAC		40,000	40,000	0		0
011832NN8	4.400%	2002	Dec	Sinker	PAC		155,000	155,000	0		0
011832NA6	2.500%	2002	Dec	Serial			295,000	295,000	0		0
011832NN8	4.400%	2003	Jun	Sinker	PAC		160,000	150,000	10,000		0
011832NN8	4.400%	2003	Dec	Sinker	PAC		160,000	145,000	15,000		0
011832NB4	2.700%	2003	Dec	Serial			480,000	470,000	10,000		0
011832NN8	4.400%	2004	Jun	Sinker	PAC		165,000	140,000	25,000		0
011832NC2	3.050%	2004	Dec	Serial			500,000	490,000	10,000		0
011832NN8	4.400%	2004	Dec	Sinker	PAC		165,000	130,000	35,000		0
011832NN8	4.400%	2005	Jun	Sinker	PAC		170,000	120,000	50,000		0
011832ND0	3.250%	2005	Dec	Serial			515,000	505,000	10,000		0
011832NN8	4.400%	2005	Dec	Sinker	PAC		175,000	105,000	70,000		0
011832NN8	4.400%	2006	Jun	Sinker	PAC		175,000	100,000	75,000		0
011832NE8	3.500%	2006	Dec	Serial			545,000	535,000	10,000		0
011832NN8	4.400%	2006	Dec	Sinker	PAC		180,000	90,000	90,000		0
011832NN8	4.400%	2007	Jun	Sinker	PAC		185,000	80,000	105,000		0
011832NN8	4.400%	2007	Dec	Sinker	PAC		190,000	75,000	115,000		0
011832NF5	3.700%	2007	Dec	Serial			560,000	550,000	10,000		0
011832NN8	4.400%	2008	Jun	Sinker	PAC		195,000	0	130,000		65,000
011832NN8	4.400%	2008	Dec	Sinker	PAC		195,000	0	125,000		70,000
011832NG3	3.900%	2008	Dec	Serial			585,000	0	10,000		575,000
011832NN8	4.400%	2009	Jun	Sinker	PAC		205,000	0	125,000		80,000
011832NH1	4.000%	2009	Dec	Serial			610,000	0	10,000		600,000
011832NN8	4.400%	2009	Dec	Sinker	PAC		205,000	0	125,000		80,000
011832NN8	4.400%	2010	Jun	Sinker	PAC		210,000	0	125,000		85,000
011832NJ7	4.150%	2010	Dec	Serial			640,000	0	10,000		630,000
011832NN8	4.400%	2010	Dec	Sinker	PAC		215,000	0	125,000		90,000
011832NN8	4.400%	2011	Jun	Sinker	PAC		220,000	0	125,000		95,000
011832NK4	4.250%	2011	Dec	Serial			670,000	0	10,000		660,000
011832NN8	4.400%	2011	Dec	Sinker	PAC		225,000	0	120,000		105,000
011832NL2	5.200%	2012	Jun	Sinker			345,000	0	5,000		340,000
011832NN8	4.400%	2012	Jun	Sinker	PAC		230,000	0	115,000		115,000
011832NN8	4.400%	2012	Dec	Sinker	PAC		235,000	0	120,000		115,000
011832NL2	5.200%	2012	Dec	Sinker			355,000	0	5,000		350,000
011832NL2	5.200%	2013	Jun	Sinker			365,000	0	5,000		360,000

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>FTHB Collateralized &amp; Home Mortgage Revenue Bonds</b>											
<b>E011A Mortgage Revenue Bonds, 2001 Series A</b>											
				<b>Exempt</b>	<b>Prog: 105</b>	<b>Yield: 5.211%</b>	<b>Delivery: 10/17/2001</b>	<b>Dated: 10/1/2001</b>	<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>
									AAA	Aaa	AAA
011832NN8	4.400%	2013	Jun	Sinker		PAC	240,000	0	125,000		115,000
011832NL2	5.200%	2013	Dec	Sinker			370,000	0	5,000		365,000
011832NN8	4.400%	2013	Dec	Sinker		PAC	250,000	0	135,000		115,000
011832NN8	4.400%	2014	Jun	Sinker		PAC	260,000	0	145,000		115,000
011832NL2	5.200%	2014	Jun	Sinker			380,000	0	5,000		375,000
011832NL2	5.200%	2014	Dec	Sinker			390,000	0	5,000		385,000
011832NN8	4.400%	2014	Dec	Sinker		PAC	265,000	0	150,000		115,000
011832NN8	4.400%	2015	Jun	Sinker		PAC	270,000	0	155,000		115,000
011832NL2	5.200%	2015	Jun	Sinker			400,000	0	5,000		395,000
011832NN8	4.400%	2015	Dec	Sinker		PAC	280,000	0	165,000		115,000
011832NL2	5.200%	2015	Dec	Sinker			410,000	0	5,000		405,000
011832NL2	5.200%	2016	Jun	Sinker			420,000	0	5,000		415,000
011832NN8	4.400%	2016	Jun	Sinker		PAC	285,000	0	165,000		120,000
011832NN8	4.400%	2016	Dec	Sinker		PAC	290,000	0	170,000		120,000
011832NL2	5.200%	2016	Dec	Sinker			435,000	0	5,000		430,000
011832NN8	4.400%	2017	Jun	Sinker		PAC	295,000	0	170,000		125,000
011832NL2	5.200%	2017	Jun	Sinker			445,000	0	5,000		440,000
011832NL2	5.200%	2017	Dec	Sinker			455,000	0	5,000		450,000
011832NN8	4.400%	2017	Dec	Sinker		PAC	305,000	0	170,000		135,000
011832NL2	5.200%	2018	Jun	Sinker			465,000	0	10,000		455,000
011832NN8	4.400%	2018	Jun	Sinker		PAC	315,000	0	175,000		140,000
011832NL2	5.200%	2018	Dec	Sinker			480,000	0	10,000		470,000
011832NN8	4.400%	2018	Dec	Sinker		PAC	320,000	0	175,000		145,000
011832NN8	4.400%	2019	Jun	Sinker		PAC	330,000	0	175,000		155,000
011832NL2	5.200%	2019	Jun	Sinker			490,000	0	10,000		480,000
011832NL2	5.200%	2019	Dec	Sinker			505,000	0	10,000		495,000
011832NN8	4.400%	2019	Dec	Sinker		PAC	335,000	0	180,000		155,000
011832NN8	4.400%	2020	Jun	Sinker		PAC	350,000	0	195,000		155,000
011832NL2	5.200%	2020	Jun	Sinker			515,000	0	10,000		505,000
011832NN8	4.400%	2020	Dec	Sinker		PAC	215,000	0	115,000		100,000
011832NL2	5.200%	2020	Dec	Sinker			325,000	0	5,000		320,000
011832NN8	4.400%	2021	Jun	Sinker		PAC	150,000	0	80,000		70,000
011832NL2	5.200%	2021	Jun	Term			230,000	0	5,000		225,000
011832NZ1	5.300%	2021	Dec	Sinker			105,000	0	0		105,000
011832NM0	5.300%	2021	Dec	Sinker			130,000	0	0		130,000
011832NN8	4.400%	2021	Dec	Sinker		PAC	155,000	0	85,000		70,000
011832NN8	4.400%	2022	Jun	Sinker		PAC	160,000	0	90,000		70,000
011832NM0	5.300%	2022	Jun	Sinker			130,000	0	0		130,000
011832NZ1	5.300%	2022	Jun	Sinker			110,000	0	0		110,000
011832NM0	5.300%	2022	Dec	Sinker			135,000	0	0		135,000
011832NN8	4.400%	2022	Dec	Sinker		PAC	170,000	0	100,000		70,000
011832NZ1	5.300%	2022	Dec	Sinker			110,000	0	0		110,000
011832NN8	4.400%	2023	Jun	Sinker		PAC	170,000	0	100,000		70,000
011832NM0	5.300%	2023	Jun	Sinker			140,000	0	0		140,000
011832NZ1	5.300%	2023	Jun	Sinker			115,000	0	0		115,000
011832NZ1	5.300%	2023	Dec	Sinker			120,000	0	0		120,000
011832NN8	4.400%	2023	Dec	Sinker		PAC	175,000	0	105,000		70,000
011832NM0	5.300%	2023	Dec	Sinker			140,000	0	0		140,000
011832NZ1	5.300%	2024	Jun	Sinker			125,000	0	0		125,000
011832NM0	5.300%	2024	Jun	Sinker			145,000	0	0		145,000
011832NN8	4.400%	2024	Jun	Sinker		PAC	175,000	0	105,000		70,000
011832NZ1	5.300%	2024	Dec	Sinker			125,000	0	0		125,000
011832NN8	4.400%	2024	Dec	Sinker		PAC	185,000	0	115,000		70,000
011832NM0	5.300%	2024	Dec	Sinker			150,000	0	0		150,000
011832NZ1	5.300%	2025	Jun	Sinker			130,000	0	0		130,000
011832NM0	5.300%	2025	Jun	Sinker			150,000	0	0		150,000



**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>FTHB Collateralized &amp; Home Mortgage Revenue Bonds</b>											
<b>E011A Mortgage Revenue Bonds, 2001 Series A</b>											
				<b>Exempt</b>	<b>Prog: 105</b>	<b>Yield: 5.211%</b>	<b>Delivery: 10/17/2001</b>	<b>Dated: 10/1/2001</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
									<b>AAA</b>	<b>Aaa</b>	<b>AAA</b>
011832NN8	4.400%	2025	Jun	Sinker		PAC	190,000	0	115,000		75,000
011832NM0	5.300%	2025	Dec	Sinker			160,000	0	0		160,000
011832NZ1	5.300%	2025	Dec	Sinker			130,000	0	0		130,000
011832NN8	4.400%	2025	Dec	Sinker		PAC	195,000	0	115,000		80,000
011832NM0	5.300%	2026	Jun	Sinker			165,000	0	0		165,000
011832NN8	4.400%	2026	Jun	Sinker		PAC	195,000	0	115,000		80,000
011832NZ1	5.300%	2026	Jun	Sinker			135,000	0	0		135,000
011832NN8	4.400%	2026	Dec	Sinker		PAC	205,000	0	115,000		90,000
011832NZ1	5.300%	2026	Dec	Sinker			140,000	0	0		140,000
011832NM0	5.300%	2026	Dec	Sinker			165,000	0	5,000		160,000
011832NZ1	5.300%	2027	Jun	Sinker			145,000	0	5,000		140,000
011832NN8	4.400%	2027	Jun	Sinker		PAC	210,000	0	115,000		95,000
011832NM0	5.300%	2027	Jun	Sinker			170,000	0	5,000		165,000
011832NZ1	5.300%	2027	Dec	Sinker			145,000	0	5,000		140,000
011832NN8	4.400%	2027	Dec	Sinker		PAC	220,000	0	115,000		105,000
011832NM0	5.300%	2027	Dec	Sinker			175,000	0	5,000		170,000
011832NZ1	5.300%	2028	Jun	Sinker			150,000	0	5,000		145,000
011832NN8	4.400%	2028	Jun	Sinker		PAC	225,000	0	115,000		110,000
011832NM0	5.300%	2028	Jun	Sinker			180,000	0	5,000		175,000
011832NN8	4.400%	2028	Dec	Sinker		PAC	230,000	0	115,000		115,000
011832NZ1	5.300%	2028	Dec	Sinker			155,000	0	5,000		150,000
011832NM0	5.300%	2028	Dec	Sinker			185,000	0	5,000		180,000
011832NN8	4.400%	2029	Jun	Sinker		PAC	235,000	0	120,000		115,000
011832NM0	5.300%	2029	Jun	Sinker			190,000	0	5,000		185,000
011832NZ1	5.300%	2029	Jun	Sinker			160,000	0	5,000		155,000
011832NN8	4.400%	2029	Dec	Sinker		PAC	240,000	0	120,000		120,000
011832NZ1	5.300%	2029	Dec	Sinker			165,000	0	5,000		160,000
011832NM0	5.300%	2029	Dec	Sinker			195,000	0	5,000		190,000
011832NM0	5.300%	2030	Jun	Sinker			210,000	0	5,000		205,000
011832NN8	4.400%	2030	Jun	Sinker		PAC	260,000	0	140,000		120,000
011832NZ1	5.300%	2030	Jun	Sinker			180,000	0	5,000		175,000
011832NM0	5.300%	2030	Dec	Sinker			205,000	0	5,000		200,000
011832NZ1	5.300%	2030	Dec	Term			165,000	0	5,000		160,000
011832NN8	4.400%	2030	Dec	Sinker		PAC	250,000	0	130,000		120,000
011832NM0	5.300%	2031	Jun	Term			380,000	0	5,000		375,000
011832NN8	4.400%	2031	Jun	Sinker		PAC	255,000	0	135,000		120,000
011832NN8	4.400%	2031	Dec	Term		PAC	540,000	0	290,000		250,000
<b>E011A Total</b>							<b>\$32,740,000</b>	<b>\$4,175,000</b>	<b>\$7,325,000</b>	<b>\$21,240,000</b>	
<b>E011B Mortgage Revenue Bonds, 2001 Series B</b>											
				<b>Exempt</b>	<b>Prog: 105</b>	<b>Yield: 5.211%</b>	<b>Delivery: 10/17/2001</b>	<b>Dated: 10/1/2001</b>	<b>AAA</b>	<b>Aaa</b>	<b>AAA</b>
B2	011832NS7	4.000%	2007	Dec	Serial	AMT	60,000	60,000	0		0
B2	011832NT5	4.150%	2008	Dec	Serial	AMT	70,000	0	0		70,000
B2	011832NU2	4.300%	2009	Dec	Serial	AMT	70,000	0	0		70,000
B2	011832NV0	4.450%	2010	Dec	Serial	AMT	70,000	0	0		70,000
B2	011832NW8	5.000%	2011	Dec	Serial	AMT	1,415,000	0	0		1,415,000
B2	011832NX6	5.000%	2012	Dec	Serial	AMT	1,490,000	0	0		1,490,000
B1	011832NP3	5.300%	2013	Dec	Sinker	AMT	30,000	0	0		30,000
B1	011832PA4	5.230%	2013	Dec	Sinker	AMT	265,000	0	0		265,000
B2	011832NY4	5.000%	2013	Dec	Serial	AMT	1,275,000	0	0		1,275,000
B1	011832PA4	5.230%	2014	Jun	Sinker	AMT	740,000	0	0		740,000
B1	011832NP3	5.300%	2014	Jun	Sinker	AMT	80,000	0	0		80,000
B1	011832NP3	5.300%	2014	Dec	Sinker	AMT	85,000	0	0		85,000
B1	011832PA4	5.230%	2014	Dec	Sinker	AMT	755,000	0	0		755,000
B1	011832PA4	5.230%	2015	Jun	Sinker	AMT	775,000	0	0		775,000
B1	011832NP3	5.300%	2015	Jun	Sinker	AMT	85,000	0	0		85,000
B1	011832PA4	5.230%	2015	Dec	Sinker	AMT	790,000	0	0		790,000
B1	011832NP3	5.300%	2015	Dec	Sinker	AMT	90,000	0	0		90,000

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>FTHB Collateralized &amp; Home Mortgage Revenue Bonds</b>											
<b>E011B Mortgage Revenue Bonds, 2001 Series B</b>											
				<b>Exempt</b>	<b>Prog: 105</b>	<b>Yield: 5.211%</b>	<b>Delivery: 10/17/2001</b>	<b>Dated: 10/1/2001</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
B1	011832PA4	5.230%	2016	Jun	Sinker	AMT	820,000	0	AAA	Aaa	AAA
B1	011832NP3	5.300%	2016	Jun	Sinker	AMT	90,000	0			
B1	011832PA4	5.230%	2016	Dec	Sinker	AMT	840,000	0			
B1	011832NP3	5.300%	2016	Dec	Sinker	AMT	90,000	0			
B1	011832NP3	5.300%	2017	Jun	Sinker	AMT	95,000	0			
B1	011832PA4	5.230%	2017	Jun	Sinker	AMT	860,000	0			
B1	011832PA4	5.230%	2017	Dec	Sinker	AMT	885,000	0			
B1	011832NP3	5.300%	2017	Dec	Sinker	AMT	95,000	0			
B1	011832NP3	5.300%	2018	Jun	Sinker	AMT	100,000	0			
B1	011832PA4	5.230%	2018	Jun	Sinker	AMT	915,000	0			
B1	011832NP3	5.300%	2018	Dec	Sinker	AMT	105,000	0			
B1	011832PA4	5.230%	2018	Dec	Sinker	AMT	930,000	0			
B1	011832NP3	5.300%	2019	Jun	Sinker	AMT	105,000	0			
B1	011832PA4	5.230%	2019	Jun	Sinker	AMT	955,000	0			
B1	011832PA4	5.230%	2019	Dec	Sinker	AMT	980,000	0			
B1	011832NP3	5.300%	2019	Dec	Sinker	AMT	110,000	0			
B1	011832PA4	5.230%	2020	Jun	Sinker	AMT	1,010,000	0			
B1	011832NP3	5.300%	2020	Jun	Sinker	AMT	110,000	0			
B1	011832PA4	5.230%	2020	Dec	Sinker	AMT	1,035,000	0			
B1	011832NP3	5.300%	2020	Dec	Sinker	AMT	115,000	0			
B1	011832PA4	5.230%	2021	Jun	Sinker	AMT	1,065,000	0			
B1	011832NP3	5.300%	2021	Jun	Term	AMT	115,000	0			
B1	011832PA4	5.230%	2021	Dec	Sinker	AMT	1,215,000	0			
B1	011832PA4	5.230%	2022	Jun	Sinker	AMT	1,245,000	0			
B1	011832PA4	5.230%	2022	Dec	Sinker	AMT	1,280,000	0			
B1	011832PA4	5.230%	2023	Jun	Sinker	AMT	1,315,000	0			
B1	011832PA4	5.230%	2023	Dec	Sinker	AMT	1,350,000	0			
B1	011832PA4	5.230%	2024	Jun	Sinker	AMT	1,390,000	0			
B1	011832PA4	5.230%	2024	Dec	Sinker	AMT	1,425,000	0			
B1	011832PA4	5.230%	2025	Jun	Sinker	AMT	1,465,000	0			
B1	011832PA4	5.230%	2025	Dec	Sinker	AMT	1,505,000	0			
B1	011832PA4	5.230%	2026	Jun	Sinker	AMT	1,545,000	0			
B1	011832PA4	5.230%	2026	Dec	Term	AMT	1,590,000	0			
B1	011832NQ1	5.400%	2027	Jun	Sinker	AMT	1,580,000	0	400,000		
B1	011832NQ1	5.400%	2027	Dec	Sinker	AMT	1,620,000	0	410,000		
B1	011832NQ1	5.400%	2028	Jun	Sinker	AMT	1,665,000	0	415,000		
B1	011832NQ1	5.400%	2028	Dec	Sinker	AMT	1,710,000	0	430,000		
B1	011832NQ1	5.400%	2029	Jun	Sinker	AMT	1,755,000	0	440,000		
B1	011832NQ1	5.400%	2029	Dec	Sinker	AMT	1,800,000	0	450,000		
B1	011832NQ1	5.400%	2030	Jun	Sinker	AMT	1,855,000	0	465,000		
B1	011832NQ1	5.400%	2030	Dec	Sinker	AMT	1,910,000	0	480,000		
B1	011832PB2	5.400%	2031	Jun	Term	AMT	520,000	0	520,000		0
B1	011832NQ1	5.400%	2031	Jun	Sinker	AMT	1,955,000	0	490,000		1,465,000
B1	011832NQ1	5.400%	2031	Dec	Term	AMT	2,080,000	0	520,000		1,560,000
B1	011832NR9	5.450%	2041	Jun	Term	AMT	185,000	0	185,000		0
B1	011832PC0	5.450%	2041	Dec	Term	AMT	50,920,000	0	50,920,000		0
<b>E011B Total</b>							<b>\$104,450,000</b>	<b>\$60,000</b>	<b>\$56,125,000</b>	<b>\$48,265,000</b>	
<b>E021A Home Mortgage Revenue Bonds, 2002 Series A</b>											
				<b>Exempt</b>	<b>Prog: 106</b>	<b>Yield: 4.553%</b>	<b>Delivery: 5/16/2002</b>	<b>Dated: 5/16/2002</b>	<b>AAA/A-1+</b>	<b>Aaa/VMIG1</b>	<b>AAA/F1+</b>
A1	011832PW6		2032	Jun	Serial	AMT	50,000,000	0	275,000		49,725,000
A2	011832PX4		2036	Dec	Serial	AMT	120,000,000	0	0		120,000,000
<b>E021A Total</b>							<b>\$170,000,000</b>	<b>\$0</b>	<b>\$275,000</b>	<b>\$169,725,000</b>	
<b>E061A Home Mortgage Revenue Bonds, 2006 Series A</b>											
				<b>Exempt</b>	<b>Prog: 107</b>	<b>Yield: 4.623%</b>	<b>Delivery: 1/26/2006</b>	<b>Dated: 1/26/2006</b>	<b>AAA</b>	<b>Aaa</b>	<b>AAA</b>
	011832H88	3.400%	2006	Jun	Serial	AMT	490,000	490,000	0		0
	011832H96	3.400%	2006	Dec	Serial	AMT	770,000	770,000	0		0
	011832J29	3.450%	2007	Jun	Serial	AMT	785,000	785,000	0		0

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>FTHB Collateralized &amp; Home Mortgage Revenue Bonds</b>											
<b>E061A Home Mortgage Revenue Bonds, 2006 Series A</b>											
				<b>Exempt</b>	<b>Prog: 107</b>	<b>Yield: 4.623%</b>	<b>Delivery: 1/26/2006</b>	<b>Dated: 1/26/2006</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
									AAA	Aaa	AAA
011832J37	3.500%	2007	Dec	Serial	AMT		800,000	800,000	0		0
011832J45	3.550%	2008	Jun	Serial	AMT		810,000	0	0		810,000
011832J52	3.600%	2008	Dec	Serial	AMT		825,000	0	0		825,000
011832J60	3.650%	2009	Jun	Serial	AMT		840,000	0	0		840,000
011832J78	3.700%	2009	Dec	Serial	AMT		855,000	0	0		855,000
011832J86	3.750%	2010	Jun	Serial	AMT		875,000	0	0		875,000
011832J94	3.800%	2010	Dec	Serial	AMT		890,000	0	0		890,000
011832K27	3.900%	2011	Jun	Serial	AMT		910,000	0	0		910,000
011832K35	3.950%	2011	Dec	Serial	AMT		925,000	0	0		925,000
011832K43	4.000%	2012	Jun	Serial	AMT		945,000	0	0		945,000
011832K50	4.050%	2012	Dec	Serial	AMT		965,000	0	0		965,000
011832K68	4.100%	2013	Jun	Serial	AMT		985,000	0	0		985,000
011832K76	4.150%	2013	Dec	Serial	AMT		1,005,000	0	0		1,005,000
011832K84	4.250%	2014	Jun	Serial	AMT		1,030,000	0	0		1,030,000
011832K92	4.250%	2014	Dec	Serial	AMT		1,050,000	0	0		1,050,000
011832L26	4.300%	2015	Jun	Serial	AMT		1,075,000	0	0		1,075,000
011832L34	4.300%	2015	Dec	Serial	AMT		1,100,000	0	0		1,100,000
011832L42	4.600%	2016	Jun	Sinker	AMT		1,120,000	0	0		1,120,000
011832L42	4.600%	2016	Dec	Sinker	AMT		1,150,000	0	0		1,150,000
011832L42	4.600%	2017	Jun	Sinker	AMT		1,175,000	0	0		1,175,000
011832L42	4.600%	2017	Dec	Sinker	AMT		1,205,000	0	0		1,205,000
011832L42	4.600%	2018	Jun	Sinker	AMT		1,230,000	0	0		1,230,000
011832L42	4.600%	2018	Dec	Sinker	AMT		1,260,000	0	0		1,260,000
011832L42	4.600%	2019	Jun	Sinker	AMT		1,290,000	0	0		1,290,000
011832L42	4.600%	2019	Dec	Sinker	AMT		1,320,000	0	0		1,320,000
011832L42	4.600%	2020	Jun	Sinker	AMT		1,365,000	0	0		1,365,000
011832L42	4.600%	2020	Dec	Term	AMT		1,400,000	0	0		1,400,000
011832L59	4.800%	2021	Jun	Sinker	AMT		1,430,000	0	0		1,430,000
011832L59	4.800%	2021	Dec	Sinker	AMT		1,480,000	0	0		1,480,000
011832L59	4.800%	2022	Jun	Sinker	AMT		1,500,000	0	0		1,500,000
011832L59	4.800%	2022	Dec	Sinker	AMT		1,550,000	0	0		1,550,000
011832L59	4.800%	2023	Jun	Sinker	AMT		1,585,000	0	0		1,585,000
011832L59	4.800%	2023	Dec	Sinker	AMT		1,625,000	0	0		1,625,000
011832L59	4.800%	2024	Jun	Sinker	AMT		1,660,000	0	0		1,660,000
011832L59	4.800%	2024	Dec	Sinker	AMT		1,700,000	0	0		1,700,000
011832L59	4.800%	2025	Jun	Sinker	AMT		1,740,000	0	0		1,740,000
011832L59	4.800%	2025	Dec	Term	AMT		1,785,000	0	0		1,785,000
011832L67	4.900%	2026	Jun	Sinker	AMT		1,825,000	0	0		1,825,000
011832L67	4.900%	2026	Dec	Sinker	AMT		1,870,000	0	0		1,870,000
011832L67	4.900%	2027	Jun	Sinker	AMT		1,915,000	0	0		1,915,000
011832L67	4.900%	2027	Dec	Sinker	AMT		1,960,000	0	0		1,960,000
011832L75	5.000%	2028	Jun	Sinker	AMT	PAC	1,100,000	0	100,000		1,000,000
011832L67	4.900%	2028	Jun	Sinker	AMT		905,000	0	0		905,000
011832L67	4.900%	2028	Dec	Sinker	AMT		485,000	0	0		485,000
011832L75	5.000%	2028	Dec	Sinker	AMT	PAC	1,570,000	0	145,000		1,425,000
011832L75	5.000%	2029	Jun	Sinker	AMT	PAC	1,605,000	0	145,000		1,460,000
011832L67	4.900%	2029	Jun	Sinker	AMT		500,000	0	0		500,000
011832L75	5.000%	2029	Dec	Sinker	AMT	PAC	1,645,000	0	150,000		1,495,000
011832L67	4.900%	2029	Dec	Sinker	AMT		510,000	0	0		510,000
011832L67	4.900%	2030	Jun	Sinker	AMT		520,000	0	0		520,000
011832L75	5.000%	2030	Jun	Sinker	AMT	PAC	1,690,000	0	155,000		1,535,000
011832L67	4.900%	2030	Dec	Term	AMT		535,000	0	0		535,000
011832L75	5.000%	2030	Dec	Sinker	AMT	PAC	1,725,000	0	155,000		1,570,000
011832L83	4.950%	2031	Jun	Sinker	AMT		545,000	0	0		545,000
011832L75	5.000%	2031	Jun	Sinker	AMT	PAC	1,770,000	0	160,000		1,610,000
011832L75	5.000%	2031	Dec	Sinker	AMT	PAC	1,815,000	0	165,000		1,650,000

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>FTHB Collateralized &amp; Home Mortgage Revenue Bonds</b>											
<b>E061A Home Mortgage Revenue Bonds, 2006 Series A</b>											
				<b>Exempt</b>	<b>Prog: 107</b>	<b>Yield: 4.623%</b>	<b>Delivery: 1/26/2006</b>	<b>Dated: 1/26/2006</b>	<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>
									AAA	Aaa	AAA
011832L83	4.950%	2031	Dec	Sinker	AMT		560,000	0	0		560,000
011832L75	5.000%	2032	Jun	Sinker	AMT	PAC	1,860,000	0	170,000		1,690,000
011832L83	4.950%	2032	Jun	Sinker	AMT		580,000	0	0		580,000
011832L83	4.950%	2032	Dec	Sinker	AMT		595,000	0	0		595,000
011832L75	5.000%	2032	Dec	Sinker	AMT	PAC	1,905,000	0	170,000		1,735,000
011832L75	5.000%	2033	Jun	Sinker	AMT	PAC	1,950,000	0	175,000		1,775,000
011832L83	4.950%	2033	Jun	Sinker	AMT		610,000	0	0		610,000
011832L75	5.000%	2033	Dec	Sinker	AMT	PAC	2,000,000	0	180,000		1,820,000
011832L83	4.950%	2033	Dec	Sinker	AMT		625,000	0	0		625,000
011832L83	4.950%	2034	Jun	Sinker	AMT		640,000	0	0		640,000
011832L75	5.000%	2034	Jun	Sinker	AMT	PAC	2,045,000	0	180,000		1,865,000
011832L75	5.000%	2034	Dec	Sinker	AMT	PAC	2,100,000	0	190,000		1,910,000
011832L83	4.950%	2034	Dec	Sinker	AMT		655,000	0	0		655,000
011832L75	5.000%	2035	Jun	Sinker	AMT	PAC	2,150,000	0	195,000		1,955,000
011832L83	4.950%	2035	Jun	Sinker	AMT		670,000	0	0		670,000
011832L75	5.000%	2035	Dec	Sinker	AMT	PAC	2,205,000	0	200,000		2,005,000
011832L83	4.950%	2035	Dec	Sinker	AMT		685,000	0	0		685,000
011832L75	5.000%	2036	Jun	Term	AMT	PAC	2,270,000	0	205,000		2,065,000
011832L83	4.950%	2036	Jun	Sinker	AMT		690,000	0	0		690,000
011832L83	4.950%	2036	Dec	Term	AMT		2,890,000	0	0		2,890,000
<b>E061A Total</b>							<b>\$98,675,000</b>	<b>\$2,845,000</b>	<b>\$2,840,000</b>	<b>\$92,990,000</b>	
<b>E061B Home Mortgage Revenue Bonds, 2006 Series B</b>											
				<b>Exempt</b>	<b>Prog: 108</b>	<b>Yield: 4.048%</b>	<b>Delivery: 3/23/2006</b>	<b>Dated: 3/23/2006</b>	AAA	Aaa	AAA
011832L91	3.500%	2007	Jun	Sinker	AMT		615,000	615,000	0		0
011832L91	3.500%	2007	Dec	Term	AMT		625,000	625,000	0		0
011832M25	3.650%	2008	Jun	Sinker	AMT		635,000	0	0		635,000
011832M25	3.650%	2008	Dec	Term	AMT		645,000	0	0		645,000
011832M33	3.750%	2009	Jun	Serial	AMT		660,000	0	0		660,000
011832M41	3.800%	2009	Dec	Serial	AMT		670,000	0	0		670,000
011832M58	3.850%	2010	Jun	Serial	AMT		685,000	0	0		685,000
011832M66	3.900%	2010	Dec	Serial	AMT		695,000	0	0		695,000
011832M74	4.000%	2011	Jun	Sinker	AMT		710,000	0	0		710,000
011832M74	4.000%	2011	Dec	Term	AMT		725,000	0	0		725,000
011832M82	4.050%	2012	Jun	Sinker	AMT		740,000	0	0		740,000
011832M82	4.050%	2012	Dec	Term	AMT		755,000	0	0		755,000
011832M90	4.100%	2013	Jun	Sinker	AMT		770,000	0	0		770,000
011832M90	4.100%	2013	Dec	Term	AMT		785,000	0	0		785,000
011832N24	4.150%	2014	Jun	Sinker	AMT		800,000	0	0		800,000
011832N24	4.150%	2014	Dec	Term	AMT		820,000	0	0		820,000
011832N32	4.250%	2015	Jun	Sinker	AMT		835,000	0	0		835,000
011832N32	4.250%	2015	Dec	Term	AMT		855,000	0	0		855,000
011832N40	4.350%	2016	Jun	Sinker	AMT		870,000	0	0		870,000
011832N40	4.350%	2016	Dec	Term	AMT		890,000	0	0		890,000
011832N57	4.550%	2017	Jun	Sinker	AMT		910,000	0	0		910,000
011832N57	4.550%	2017	Dec	Sinker	AMT		930,000	0	0		930,000
011832N57	4.550%	2018	Jun	Sinker	AMT		955,000	0	0		955,000
011832N57	4.550%	2018	Dec	Sinker	AMT		975,000	0	0		975,000
011832N57	4.550%	2019	Jun	Sinker	AMT		1,000,000	0	0		1,000,000
011832N57	4.550%	2019	Dec	Sinker	AMT		1,025,000	0	0		1,025,000
011832N57	4.550%	2020	Jun	Sinker	AMT		1,045,000	0	0		1,045,000
011832N57	4.550%	2020	Dec	Sinker	AMT		1,070,000	0	0		1,070,000
011832N57	4.550%	2021	Jun	Sinker	AMT		1,095,000	0	0		1,095,000
011832N57	4.550%	2021	Dec	Term	AMT		1,125,000	0	0		1,125,000
011832N65	4.650%	2022	Jun	Sinker	AMT		1,150,000	0	0		1,150,000
011832N65	4.650%	2022	Dec	Sinker	AMT		1,175,000	0	0		1,175,000
011832N65	4.650%	2023	Jun	Sinker	AMT		1,205,000	0	0		1,205,000
011832N65	4.650%	2023	Dec	Sinker	AMT		1,235,000	0	0		1,235,000

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>FTHB Collateralized &amp; Home Mortgage Revenue Bonds</b>											
<b>E061B Home Mortgage Revenue Bonds, 2006 Series B</b>											
				<b>Exempt</b>	<b>Prog: 108</b>	<b>Yield: 4.048%</b>	<b>Delivery: 3/23/2006</b>	<b>Dated: 3/23/2006</b>	<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>
									AAA	Aaa	AAA
011832N65	4.650%	2024	Jun	Sinker	AMT		1,265,000	0	0		1,265,000
011832N65	4.650%	2024	Dec	Sinker	AMT		1,295,000	0	0		1,295,000
011832N65	4.650%	2025	Jun	Sinker	AMT		1,325,000	0	0		1,325,000
011832N65	4.650%	2025	Dec	Sinker	AMT		1,360,000	0	0		1,360,000
011832N65	4.650%	2026	Jun	Sinker	AMT		1,390,000	0	0		1,390,000
011832N65	4.650%	2026	Dec	Term	AMT		1,425,000	0	0		1,425,000
011832N81	5.000%	2027	Jun	Sinker	AMT	PAC	955,000	0	85,000		870,000
011832N73	4.750%	2027	Jun	Sinker	AMT		505,000	0	0		505,000
011832N81	5.000%	2027	Dec	Sinker	AMT	PAC	980,000	0	80,000		900,000
011832N73	4.750%	2027	Dec	Sinker	AMT		515,000	0	0		515,000
011832N73	4.750%	2028	Jun	Sinker	AMT		530,000	0	0		530,000
011832N81	5.000%	2028	Jun	Sinker	AMT	PAC	1,005,000	0	80,000		925,000
011832N73	4.750%	2028	Dec	Sinker	AMT		540,000	0	0		540,000
011832N81	5.000%	2028	Dec	Sinker	AMT	PAC	1,030,000	0	80,000		950,000
011832N73	4.750%	2029	Jun	Sinker	AMT		555,000	0	0		555,000
011832N81	5.000%	2029	Jun	Sinker	AMT	PAC	1,055,000	0	85,000		970,000
011832N73	4.750%	2029	Dec	Sinker	AMT		570,000	0	0		570,000
011832N81	5.000%	2029	Dec	Sinker	AMT	PAC	1,080,000	0	90,000		990,000
011832N81	5.000%	2030	Jun	Sinker	AMT	PAC	1,110,000	0	95,000		1,015,000
011832N73	4.750%	2030	Jun	Sinker	AMT		580,000	0	0		580,000
011832N73	4.750%	2030	Dec	Sinker	AMT		600,000	0	0		600,000
011832N81	5.000%	2030	Dec	Sinker	AMT	PAC	1,135,000	0	95,000		1,040,000
011832N73	4.750%	2031	Jun	Sinker	AMT		615,000	0	0		615,000
011832N81	5.000%	2031	Jun	Sinker	AMT	PAC	1,165,000	0	95,000		1,070,000
011832N73	4.750%	2031	Dec	Term	AMT		625,000	0	0		625,000
011832N81	5.000%	2031	Dec	Sinker	AMT	PAC	1,195,000	0	95,000		1,100,000
011832N81	5.000%	2032	Jun	Sinker	AMT	PAC	1,225,000	0	100,000		1,125,000
011832N99	4.800%	2032	Jun	Sinker	AMT		640,000	0	0		640,000
011832N99	4.800%	2032	Dec	Sinker	AMT		660,000	0	0		660,000
011832N81	5.000%	2032	Dec	Sinker	AMT	PAC	1,255,000	0	100,000		1,155,000
011832N99	4.800%	2033	Jun	Sinker	AMT		675,000	0	0		675,000
011832N81	5.000%	2033	Jun	Sinker	AMT	PAC	1,285,000	0	105,000		1,180,000
011832N99	4.800%	2033	Dec	Sinker	AMT		695,000	0	0		695,000
011832N81	5.000%	2033	Dec	Sinker	AMT	PAC	1,315,000	0	105,000		1,210,000
011832N81	5.000%	2034	Jun	Sinker	AMT	PAC	1,350,000	0	110,000		1,240,000
011832N99	4.800%	2034	Jun	Sinker	AMT		710,000	0	0		710,000
011832N99	4.800%	2034	Dec	Sinker	AMT		730,000	0	0		730,000
011832N81	5.000%	2034	Dec	Sinker	AMT	PAC	1,385,000	0	115,000		1,270,000
011832N81	5.000%	2035	Jun	Sinker	AMT	PAC	1,420,000	0	115,000		1,305,000
011832N99	4.800%	2035	Jun	Sinker	AMT		745,000	0	0		745,000
011832N81	5.000%	2035	Dec	Sinker	AMT	PAC	1,455,000	0	120,000		1,335,000
011832N99	4.800%	2035	Dec	Sinker	AMT		765,000	0	0		765,000
011832N99	4.800%	2036	Jun	Sinker	AMT		785,000	0	0		785,000
011832N81	5.000%	2036	Jun	Term	AMT	PAC	1,490,000	0	120,000		1,370,000
011832N99	4.800%	2036	Dec	Term	AMT		2,330,000	0	0		2,330,000
						<b>E061B Total</b>	<b>\$75,000,000</b>	<b>\$1,240,000</b>	<b>\$1,870,000</b>		<b>\$71,890,000</b>
<b>E06C1 Home Mortgage Revenue Bonds, 2006 Series C</b>											
				<b>Exempt</b>	<b>Prog: 109</b>	<b>Yield: 4.210%</b>	<b>Delivery: 7/20/2006</b>	<b>Dated: 7/20/2006</b>	AAA	Aaa	AAA
01170PAA4	3.900%	2007	Jun	Serial	AMT		300,000	300,000	0		0
01170PAP1	5.500%	2007	Jun	Sinker	AMT	PAC	250,000	250,000	0		0
01170PAP1	5.500%	2007	Dec	Sinker	AMT	PAC	560,000	560,000	0		0
01170PAB2	4.000%	2008	Jun	Serial	AMT		575,000	0	0		575,000
01170PAC0	4.000%	2008	Dec	Serial	AMT		585,000	0	0		585,000
01170PAD8	4.100%	2009	Jun	Serial	AMT		595,000	0	0		595,000
01170PAE6	4.100%	2009	Dec	Serial	AMT		610,000	0	0		610,000
01170PAF3	4.200%	2010	Jun	Serial	AMT		200,000	0	0		200,000
01170PAP1	5.500%	2010	Jun	Sinker	AMT	PAC	420,000	0	10,000		410,000

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>FTHB Collateralized &amp; Home Mortgage Revenue Bonds</b>											
<b>E06C1 Home Mortgage Revenue Bonds, 2006 Series C</b>											
				<b>Exempt</b>	<b>Prog: 109</b>	<b>Yield: 4.210%</b>	<b>Delivery: 7/20/2006</b>	<b>Dated: 7/20/2006</b>	<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>
									AAA	Aaa	AAA
01170PAG1	4.200%	2010	Dec	Serial	AMT		250,000	0	0		250,000
01170PAP1	5.500%	2010	Dec	Sinker	AMT	PAC	380,000	0	5,000		375,000
01170PAP1	5.500%	2011	Jun	Sinker	AMT	PAC	595,000	0	10,000		585,000
01170PAH9	4.300%	2011	Jun	Serial	AMT		50,000	0	0		50,000
01170PAP1	5.500%	2011	Dec	Sinker	AMT	PAC	660,000	0	10,000		650,000
01170PAP1	5.500%	2012	Jun	Sinker	AMT	PAC	505,000	0	10,000		495,000
01170PAJ5	4.400%	2012	Jun	Serial	AMT		165,000	0	0		165,000
01170PAP1	5.500%	2012	Dec	Sinker	AMT	PAC	685,000	0	10,000		675,000
01170PAP1	5.500%	2013	Jun	Sinker	AMT	PAC	700,000	0	10,000		690,000
01170PAP1	5.500%	2013	Dec	Sinker	AMT	PAC	715,000	0	10,000		705,000
01170PAK2	4.600%	2014	Jun	Serial	AMT		620,000	0	0		620,000
01170PAP1	5.500%	2014	Jun	Sinker	AMT	PAC	110,000	0	0		110,000
01170PAP1	5.500%	2014	Dec	Sinker	AMT	PAC	750,000	0	10,000		740,000
01170PAP1	5.500%	2015	Jun	Sinker	AMT	PAC	765,000	0	10,000		755,000
01170PAP1	5.500%	2015	Dec	Sinker	AMT	PAC	785,000	0	15,000		770,000
01170PAL0	4.700%	2016	Jun	Serial	AMT		155,000	0	0		155,000
01170PAP1	5.500%	2016	Jun	Sinker	AMT	PAC	645,000	0	10,000		635,000
01170PAP1	5.500%	2016	Dec	Sinker	AMT	PAC	820,000	0	15,000		805,000
01170PAM8	5.050%	2017	Jun	Sinker	AMT		840,000	0	0		840,000
01170PAM8	5.050%	2017	Dec	Sinker	AMT		860,000	0	0		860,000
01170PAM8	5.050%	2018	Jun	Sinker	AMT		880,000	0	0		880,000
01170PAM8	5.050%	2018	Dec	Sinker	AMT		900,000	0	0		900,000
01170PAM8	5.050%	2019	Jun	Sinker	AMT		920,000	0	0		920,000
01170PAM8	5.050%	2019	Dec	Sinker	AMT		945,000	0	0		945,000
01170PAM8	5.050%	2020	Jun	Sinker	AMT		965,000	0	0		965,000
01170PAM8	5.050%	2020	Dec	Sinker	AMT		990,000	0	0		990,000
01170PAM8	5.050%	2021	Jun	Sinker	AMT		1,015,000	0	0		1,015,000
01170PAM8	5.050%	2021	Dec	Term	AMT		1,035,000	0	0		1,035,000
01170PAP1	5.500%	2022	Jun	Sinker	AMT	PAC	550,000	0	10,000		540,000
01170PAN6	5.150%	2022	Jun	Sinker	AMT		500,000	0	0		500,000
01170PAP1	5.500%	2022	Dec	Sinker	AMT	PAC	565,000	0	10,000		555,000
01170PAN6	5.150%	2022	Dec	Sinker	AMT		525,000	0	0		525,000
01170PAP1	5.500%	2023	Jun	Sinker	AMT	PAC	580,000	0	10,000		570,000
01170PAN6	5.150%	2023	Jun	Sinker	AMT		540,000	0	0		540,000
01170PAP1	5.500%	2023	Dec	Sinker	AMT	PAC	595,000	0	10,000		585,000
01170PAN6	5.150%	2023	Dec	Sinker	AMT		555,000	0	0		555,000
01170PAN6	5.150%	2024	Jun	Sinker	AMT		565,000	0	0		565,000
01170PAP1	5.500%	2024	Jun	Sinker	AMT	PAC	610,000	0	10,000		600,000
01170PAN6	5.150%	2024	Dec	Sinker	AMT		580,000	0	0		580,000
01170PAP1	5.500%	2024	Dec	Sinker	AMT	PAC	630,000	0	10,000		620,000
01170PAP1	5.500%	2025	Jun	Sinker	AMT	PAC	645,000	0	10,000		635,000
01170PAN6	5.150%	2025	Jun	Sinker	AMT		595,000	0	0		595,000
01170PAP1	5.500%	2025	Dec	Sinker	AMT	PAC	660,000	0	10,000		650,000
01170PAN6	5.150%	2025	Dec	Sinker	AMT		610,000	0	0		610,000
01170PAP1	5.500%	2026	Jun	Sinker	AMT	PAC	680,000	0	10,000		670,000
01170PAN6	5.150%	2026	Jun	Sinker	AMT		625,000	0	0		625,000
01170PAN6	5.150%	2026	Dec	Sinker	AMT		640,000	0	0		640,000
01170PAP1	5.500%	2026	Dec	Sinker	AMT	PAC	700,000	0	10,000		690,000
01170PAN6	5.150%	2027	Jun	Sinker	AMT		655,000	0	0		655,000
01170PAP1	5.500%	2027	Jun	Sinker	AMT	PAC	720,000	0	10,000		710,000
01170PAN6	5.150%	2027	Dec	Sinker	AMT		675,000	0	0		675,000
01170PAP1	5.500%	2027	Dec	Sinker	AMT	PAC	735,000	0	10,000		725,000
01170PAP1	5.500%	2028	Jun	Sinker	AMT	PAC	755,000	0	10,000		745,000
01170PAN6	5.150%	2028	Jun	Sinker	AMT		680,000	0	0		680,000
01170PAN6	5.150%	2028	Dec	Sinker	AMT		705,000	0	0		705,000
01170PAP1	5.500%	2028	Dec	Sinker	AMT	PAC	780,000	0	15,000		765,000

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>FTHB Collateralized &amp; Home Mortgage Revenue Bonds</b>											
<b>E06C1 Home Mortgage Revenue Bonds, 2006 Series C</b>											
				<b>Exempt</b>	<b>Prog: 109</b>	<b>Yield: 4.210%</b>	<b>Delivery: 7/20/2006</b>	<b>Dated: 7/20/2006</b>	<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>
									AAA	Aaa	AAA
01170PAP1	5.500%	2029	Jun	Sinker	AMT	PAC	800,000	0	15,000		785,000
01170PAN6	5.150%	2029	Jun	Sinker	AMT		725,000	0	0		725,000
01170PAP1	5.500%	2029	Dec	Sinker	AMT	PAC	820,000	0	15,000		805,000
01170PAN6	5.150%	2029	Dec	Sinker	AMT		745,000	0	0		745,000
01170PAP1	5.500%	2030	Jun	Sinker	AMT	PAC	840,000	0	15,000		825,000
01170PAN6	5.150%	2030	Jun	Sinker	AMT		765,000	0	0		765,000
01170PAP1	5.500%	2030	Dec	Sinker	AMT	PAC	865,000	0	15,000		850,000
01170PAN6	5.150%	2030	Dec	Term	AMT		785,000	0	0		785,000
01170PAP1	5.500%	2031	Jun	Sinker	AMT	PAC	855,000	0	15,000		840,000
01170PAQ9	5.200%	2031	Jun	Sinker	AMT		825,000	0	0		825,000
01170PAQ9	5.200%	2031	Dec	Sinker	AMT		850,000	0	0		850,000
01170PAP1	5.500%	2031	Dec	Sinker	AMT	PAC	885,000	0	15,000		870,000
01170PAQ9	5.200%	2032	Jun	Sinker	AMT		875,000	0	0		875,000
01170PAP1	5.500%	2032	Jun	Sinker	AMT	PAC	905,000	0	15,000		890,000
01170PAP1	5.500%	2032	Dec	Sinker	AMT	PAC	935,000	0	15,000		920,000
01170PAQ9	5.200%	2032	Dec	Sinker	AMT		895,000	0	0		895,000
01170PAP1	5.500%	2033	Jun	Sinker	AMT	PAC	960,000	0	15,000		945,000
01170PAQ9	5.200%	2033	Jun	Sinker	AMT		915,000	0	0		915,000
01170PAP1	5.500%	2033	Dec	Sinker	AMT	PAC	985,000	0	15,000		970,000
01170PAQ9	5.200%	2033	Dec	Sinker	AMT		940,000	0	0		940,000
01170PAP1	5.500%	2034	Jun	Sinker	AMT	PAC	1,015,000	0	15,000		1,000,000
01170PAQ9	5.200%	2034	Jun	Sinker	AMT		960,000	0	0		960,000
01170PAQ9	5.200%	2034	Dec	Sinker	AMT		990,000	0	0		990,000
01170PAP1	5.500%	2034	Dec	Sinker	AMT	PAC	1,040,000	0	15,000		1,025,000
01170PAQ9	5.200%	2035	Jun	Sinker	AMT		1,010,000	0	0		1,010,000
01170PAP1	5.500%	2035	Jun	Sinker	AMT	PAC	1,070,000	0	15,000		1,055,000
01170PAP1	5.500%	2035	Dec	Sinker	AMT	PAC	1,100,000	0	20,000		1,080,000
01170PAQ9	5.200%	2035	Dec	Sinker	AMT		1,035,000	0	0		1,035,000
01170PAP1	5.500%	2036	Jun	Sinker	AMT	PAC	1,130,000	0	20,000		1,110,000
01170PAQ9	5.200%	2036	Jun	Sinker	AMT		1,065,000	0	0		1,065,000
01170PAP1	5.500%	2036	Dec	Sinker	AMT	PAC	1,145,000	0	20,000		1,125,000
01170PAQ9	5.200%	2036	Dec	Sinker	AMT		1,090,000	0	0		1,090,000
01170PAP1	5.500%	2037	Jun	Term	AMT	PAC	1,175,000	0	20,000		1,155,000
01170PAQ9	5.200%	2037	Jun	Sinker	AMT		1,120,000	0	0		1,120,000
01170PAQ9	5.200%	2037	Dec	Term	AMT		2,430,000	0	0		2,430,000
					<b>E06C1 Total</b>		<b>\$75,000,000</b>	<b>\$1,110,000</b>	<b>\$555,000</b>		<b>\$73,335,000</b>
<b>E071A Home Mortgage Revenue Bonds, 2007 Series A</b>											
				<b>Exempt</b>	<b>Prog: 110</b>	<b>Yield: 4.048%</b>	<b>Delivery: 5/31/2007</b>	<b>Dated: 5/31/2007</b>	<i>AA/A-1</i>	<i>Aa2/VMIG1</i>	<i>AA+/F1+</i>
01170PBW5		2017	Jun	Sinker		Pre-Ulm	765,000	0	0		765,000
01170PBW5		2017	Dec	Sinker		Pre-Ulm	780,000	0	0		780,000
01170PBW5		2018	Jun	Sinker		Pre-Ulm	810,000	0	0		810,000
01170PBW5		2018	Dec	Sinker		Pre-Ulm	830,000	0	0		830,000
01170PBW5		2019	Jun	Sinker		Pre-Ulm	850,000	0	0		850,000
01170PBW5		2019	Dec	Sinker		Pre-Ulm	870,000	0	0		870,000
01170PBW5		2020	Jun	Sinker		Pre-Ulm	895,000	0	0		895,000
01170PBW5		2020	Dec	Sinker		Pre-Ulm	915,000	0	0		915,000
01170PBW5		2021	Jun	Sinker		Pre-Ulm	935,000	0	0		935,000
01170PBW5		2021	Dec	Sinker		Pre-Ulm	960,000	0	0		960,000
01170PBW5		2022	Jun	Sinker		Pre-Ulm	985,000	0	0		985,000
01170PBW5		2022	Dec	Sinker		Pre-Ulm	1,010,000	0	0		1,010,000
01170PBW5		2023	Jun	Sinker		Pre-Ulm	1,035,000	0	0		1,035,000
01170PBW5		2023	Dec	Sinker		Pre-Ulm	1,060,000	0	0		1,060,000
01170PBW5		2024	Jun	Sinker		Pre-Ulm	1,085,000	0	0		1,085,000
01170PBW5		2024	Dec	Sinker		Pre-Ulm	1,115,000	0	0		1,115,000
01170PBW5		2025	Jun	Sinker		Pre-Ulm	1,140,000	0	0		1,140,000
01170PBW5		2025	Dec	Sinker		Pre-Ulm	1,170,000	0	0		1,170,000
01170PBW5		2026	Jun	Sinker		Pre-Ulm	1,200,000	0	0		1,200,000



**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>FTHB Collateralized &amp; Home Mortgage Revenue Bonds</b>											
<b>E071A Home Mortgage Revenue Bonds, 2007 Series A</b>											
				<b>Exempt</b>	<b>Prog: 110</b>	<b>Yield: 4.048%</b>	<b>Delivery: 5/31/2007</b>	<b>Dated: 5/31/2007</b>	<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>
									AA/A-1	Aa2/VMIG1	AA+/F1+
01170PBW5		2026	Dec	Sinker		Pre-Ulm	1,230,000	0	0		1,230,000
01170PBW5		2027	Jun	Sinker		Pre-Ulm	1,265,000	0	0		1,265,000
01170PBW5		2027	Dec	Sinker		Pre-Ulm	1,290,000	0	0		1,290,000
01170PBW5		2028	Jun	Sinker		Pre-Ulm	1,325,000	0	0		1,325,000
01170PBW5		2028	Dec	Sinker		Pre-Ulm	1,360,000	0	0		1,360,000
01170PBW5		2029	Jun	Sinker		Pre-Ulm	1,390,000	0	0		1,390,000
01170PBW5		2029	Dec	Sinker		Pre-Ulm	1,425,000	0	0		1,425,000
01170PBW5		2030	Jun	Sinker		Pre-Ulm	1,465,000	0	0		1,465,000
01170PBW5		2030	Dec	Sinker		Pre-Ulm	1,495,000	0	0		1,495,000
01170PBW5		2031	Jun	Sinker		Pre-Ulm	1,535,000	0	0		1,535,000
01170PBW5		2031	Dec	Sinker		Pre-Ulm	1,575,000	0	0		1,575,000
01170PBW5		2032	Jun	Sinker		Pre-Ulm	1,610,000	0	0		1,610,000
01170PBW5		2032	Dec	Sinker		Pre-Ulm	1,655,000	0	0		1,655,000
01170PBW5		2033	Jun	Sinker		Pre-Ulm	1,695,000	0	0		1,695,000
01170PBW5		2033	Dec	Sinker		Pre-Ulm	1,740,000	0	0		1,740,000
01170PBW5		2034	Jun	Sinker		Pre-Ulm	1,780,000	0	0		1,780,000
01170PBW5		2034	Dec	Sinker		Pre-Ulm	1,825,000	0	0		1,825,000
01170PBW5		2035	Jun	Sinker		Pre-Ulm	1,870,000	0	0		1,870,000
01170PBW5		2035	Dec	Sinker		Pre-Ulm	1,920,000	0	0		1,920,000
01170PBW5		2036	Jun	Sinker		Pre-Ulm	1,970,000	0	0		1,970,000
01170PBW5		2036	Dec	Sinker		Pre-Ulm	2,020,000	0	0		2,020,000
01170PBW5		2037	Jun	Sinker		Pre-Ulm	2,070,000	0	0		2,070,000
01170PBW5		2037	Dec	Sinker		Pre-Ulm	2,115,000	0	0		2,115,000
01170PBW5		2038	Jun	Sinker		Pre-Ulm	2,175,000	0	0		2,175,000
01170PBW5		2038	Dec	Sinker		Pre-Ulm	2,225,000	0	0		2,225,000
01170PBW5		2039	Jun	Sinker		Pre-Ulm	2,280,000	0	0		2,280,000
01170PBW5		2039	Dec	Sinker		Pre-Ulm	2,340,000	0	0		2,340,000
01170PBW5		2040	Jun	Sinker		Pre-Ulm	2,395,000	0	0		2,395,000
01170PBW5		2040	Dec	Sinker		Pre-Ulm	2,455,000	0	0		2,455,000
01170PBW5		2041	Jun	Sinker		Pre-Ulm	2,515,000	0	0		2,515,000
01170PBW5		2041	Dec	Term		Pre-Ulm	2,580,000	0	0		2,580,000
<b>E071A Total</b>							<b>\$75,000,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$75,000,000</b>	
<b>E071B Home Mortgage Revenue Bonds, 2007 Series B</b>											
				<b>Exempt</b>	<b>Prog: 111</b>	<b>Yield: 4.210%</b>	<b>Delivery: 5/31/2007</b>	<b>Dated: 5/31/2007</b>	<i>AA/A-1</i>	<i>Aa2/VMIG1</i>	<i>AA+/F1+</i>
									AA/A-1	Aa2/VMIG1	AA+/F1+
01170PBV7		2017	Jun	Sinker		Pre-Ulm	765,000	0	0		765,000
01170PBV7		2017	Dec	Sinker		Pre-Ulm	780,000	0	0		780,000
01170PBV7		2018	Jun	Sinker		Pre-Ulm	810,000	0	0		810,000
01170PBV7		2018	Dec	Sinker		Pre-Ulm	830,000	0	0		830,000
01170PBV7		2019	Jun	Sinker		Pre-Ulm	850,000	0	0		850,000
01170PBV7		2019	Dec	Sinker		Pre-Ulm	870,000	0	0		870,000
01170PBV7		2020	Jun	Sinker		Pre-Ulm	895,000	0	0		895,000
01170PBV7		2020	Dec	Sinker		Pre-Ulm	915,000	0	0		915,000
01170PBV7		2021	Jun	Sinker		Pre-Ulm	935,000	0	0		935,000
01170PBV7		2021	Dec	Sinker		Pre-Ulm	960,000	0	0		960,000
01170PBV7		2022	Jun	Sinker		Pre-Ulm	985,000	0	0		985,000
01170PBV7		2022	Dec	Sinker		Pre-Ulm	1,010,000	0	0		1,010,000
01170PBV7		2023	Jun	Sinker		Pre-Ulm	1,035,000	0	0		1,035,000
01170PBV7		2023	Dec	Sinker		Pre-Ulm	1,060,000	0	0		1,060,000
01170PBV7		2024	Jun	Sinker		Pre-Ulm	1,085,000	0	0		1,085,000
01170PBV7		2024	Dec	Sinker		Pre-Ulm	1,115,000	0	0		1,115,000
01170PBV7		2025	Jun	Sinker		Pre-Ulm	1,140,000	0	0		1,140,000
01170PBV7		2025	Dec	Sinker		Pre-Ulm	1,170,000	0	0		1,170,000
01170PBV7		2026	Jun	Sinker		Pre-Ulm	1,200,000	0	0		1,200,000
01170PBV7		2026	Dec	Sinker		Pre-Ulm	1,230,000	0	0		1,230,000
01170PBV7		2027	Jun	Sinker		Pre-Ulm	1,265,000	0	0		1,265,000
01170PBV7		2027	Dec	Sinker		Pre-Ulm	1,290,000	0	0		1,290,000
01170PBV7		2028	Jun	Sinker		Pre-Ulm	1,325,000	0	0		1,325,000



**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>FTHB Collateralized &amp; Home Mortgage Revenue Bonds</b>											
<b>E071B Home Mortgage Revenue Bonds, 2007 Series B</b>											
				<b>Exempt</b>	<b>Prog: 111</b>	<b>Yield: 4.210%</b>	<b>Delivery: 5/31/2007</b>	<b>Dated: 5/31/2007</b>	<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>
									AA/A-1	Aa2/VMIG1	AA+/F1+
01170PBV7		2028	Dec	Sinker		Pre-Ulm	1,360,000	0	0		1,360,000
01170PBV7		2029	Jun	Sinker		Pre-Ulm	1,390,000	0	0		1,390,000
01170PBV7		2029	Dec	Sinker		Pre-Ulm	1,425,000	0	0		1,425,000
01170PBV7		2030	Jun	Sinker		Pre-Ulm	1,465,000	0	0		1,465,000
01170PBV7		2030	Dec	Sinker		Pre-Ulm	1,495,000	0	0		1,495,000
01170PBV7		2031	Jun	Sinker		Pre-Ulm	1,535,000	0	0		1,535,000
01170PBV7		2031	Dec	Sinker		Pre-Ulm	1,575,000	0	0		1,575,000
01170PBV7		2032	Jun	Sinker		Pre-Ulm	1,610,000	0	0		1,610,000
01170PBV7		2032	Dec	Sinker		Pre-Ulm	1,655,000	0	0		1,655,000
01170PBV7		2033	Jun	Sinker		Pre-Ulm	1,695,000	0	0		1,695,000
01170PBV7		2033	Dec	Sinker		Pre-Ulm	1,740,000	0	0		1,740,000
01170PBV7		2034	Jun	Sinker		Pre-Ulm	1,780,000	0	0		1,780,000
01170PBV7		2034	Dec	Sinker		Pre-Ulm	1,825,000	0	0		1,825,000
01170PBV7		2035	Jun	Sinker		Pre-Ulm	1,870,000	0	0		1,870,000
01170PBV7		2035	Dec	Sinker		Pre-Ulm	1,920,000	0	0		1,920,000
01170PBV7		2036	Jun	Sinker		Pre-Ulm	1,970,000	0	0		1,970,000
01170PBV7		2036	Dec	Sinker		Pre-Ulm	2,020,000	0	0		2,020,000
01170PBV7		2037	Jun	Sinker		Pre-Ulm	2,070,000	0	0		2,070,000
01170PBV7		2037	Dec	Sinker		Pre-Ulm	2,115,000	0	0		2,115,000
01170PBV7		2038	Jun	Sinker		Pre-Ulm	2,175,000	0	0		2,175,000
01170PBV7		2038	Dec	Sinker		Pre-Ulm	2,225,000	0	0		2,225,000
01170PBV7		2039	Jun	Sinker		Pre-Ulm	2,280,000	0	0		2,280,000
01170PBV7		2039	Dec	Sinker		Pre-Ulm	2,340,000	0	0		2,340,000
01170PBV7		2040	Jun	Sinker		Pre-Ulm	2,395,000	0	0		2,395,000
01170PBV7		2040	Dec	Sinker		Pre-Ulm	2,455,000	0	0		2,455,000
01170PBV7		2041	Jun	Sinker		Pre-Ulm	2,515,000	0	0		2,515,000
01170PBV7		2041	Dec	Term		Pre-Ulm	2,580,000	0	0		2,580,000
<b>E071B Total</b>							<b>\$75,000,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$75,000,000</b>	
<b>E071C Home Mortgage Revenue Bonds, 2007 Series C</b>											
				<b>Exempt</b>	<b>Prog: 112</b>	<b>Yield: 4.091%</b>	<b>Delivery: 2/14/2007</b>	<b>Dated: 2/14/2007</b>	<i>AA</i>	<i>Aa2</i>	<i>AA+</i>
01170PAT3	3.750%	2008	Jun	Serial	AMT		705,000	0	0		705,000
01170PAU0	3.800%	2008	Dec	Serial	AMT		720,000	0	0		720,000
01170PAV8	3.875%	2009	Jun	Serial	AMT		730,000	0	0		730,000
01170PAW6	3.950%	2009	Dec	Serial	AMT		745,000	0	0		745,000
01170PAX4	4.000%	2010	Jun	Serial	AMT		760,000	0	0		760,000
01170PAY2	4.000%	2010	Dec	Serial	AMT		250,000	0	0		250,000
01170PBC9	4.100%	2010	Dec	Sinker	AMT		525,000	0	0		525,000
01170PBC9	4.100%	2011	Jun	Sinker	AMT		95,000	0	0		95,000
01170PAZ9	4.050%	2011	Jun	Serial	AMT		695,000	0	0		695,000
01170PBC9	4.100%	2011	Dec	Sinker	AMT		605,000	0	0		605,000
01170PBA3	4.050%	2011	Dec	Serial	AMT		200,000	0	0		200,000
01170PBB1	4.150%	2012	Jun	Serial	AMT		550,000	0	0		550,000
01170PBC9	4.100%	2012	Jun	Sinker	AMT		275,000	0	0		275,000
01170PBC9	4.100%	2012	Dec	Term	AMT		840,000	0	0		840,000
01170PBL9	4.375%	2013	Jun	Sinker	AMT		410,000	0	0		410,000
01170PBD7	4.200%	2013	Jun	Serial	AMT		450,000	0	0		450,000
01170PBL9	4.375%	2013	Dec	Sinker	AMT		875,000	0	0		875,000
01170PBE5	4.250%	2014	Jun	Serial	AMT		325,000	0	0		325,000
01170PBL9	4.375%	2014	Jun	Sinker	AMT		570,000	0	0		570,000
01170PBL9	4.375%	2014	Dec	Sinker	AMT		915,000	0	0		915,000
01170PBL9	4.375%	2015	Jun	Sinker	AMT		435,000	0	0		435,000
01170PBF2	4.300%	2015	Jun	Serial	AMT		500,000	0	0		500,000
01170PBG0	4.300%	2015	Dec	Serial	AMT		400,000	0	0		400,000
01170PBL9	4.375%	2015	Dec	Sinker	AMT		555,000	0	0		555,000
01170PBH8	4.350%	2016	Jun	Serial	AMT		975,000	0	0		975,000
01170PBJ4	4.350%	2016	Dec	Serial	AMT		750,000	0	0		750,000
01170PBL9	4.375%	2016	Dec	Sinker	AMT		245,000	0	0		245,000

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>FTHB Collateralized &amp; Home Mortgage Revenue Bonds</b>											
<b>E071C Home Mortgage Revenue Bonds, 2007 Series C</b>											
				<b>Exempt</b>	<b>Prog: 112</b>	<b>Yield: 4.091%</b>	<b>Delivery: 2/14/2007</b>	<b>Dated: 2/14/2007</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
									<b>AA</b>	<b>Aa2</b>	<b>AA+</b>
01170PBL9	4.375%	2017	Jun	Sinker	AMT		280,000	0	0		280,000
01170PBK1	4.375%	2017	Jun	Serial	AMT		740,000	0	0		740,000
01170PBL9	4.375%	2017	Dec	Term	AMT		1,040,000	0	0		1,040,000
01170PBM7	4.625%	2018	Jun	Sinker	AMT		1,065,000	0	0		1,065,000
01170PBM7	4.625%	2018	Dec	Sinker	AMT		1,090,000	0	0		1,090,000
01170PBM7	4.625%	2019	Jun	Sinker	AMT		1,115,000	0	0		1,115,000
01170PBM7	4.625%	2019	Dec	Sinker	AMT		1,140,000	0	0		1,140,000
01170PBM7	4.625%	2020	Jun	Sinker	AMT		1,170,000	0	0		1,170,000
01170PBM7	4.625%	2020	Dec	Sinker	AMT		1,195,000	0	0		1,195,000
01170PBM7	4.625%	2021	Jun	Sinker	AMT		1,225,000	0	0		1,225,000
01170PBM7	4.625%	2021	Dec	Sinker	AMT		1,250,000	0	0		1,250,000
01170PBM7	4.625%	2022	Jun	Term	AMT		1,280,000	0	0		1,280,000
01170PBN5	4.700%	2022	Dec	Sinker	AMT		1,310,000	0	0		1,310,000
01170PBN5	4.700%	2023	Jun	Sinker	AMT		1,340,000	0	0		1,340,000
01170PBN5	4.700%	2023	Dec	Sinker	AMT		1,375,000	0	0		1,375,000
01170PBN5	4.700%	2024	Jun	Sinker	AMT		1,405,000	0	0		1,405,000
01170PBN5	4.700%	2024	Dec	Sinker	AMT		1,440,000	0	0		1,440,000
01170PBN5	4.700%	2025	Jun	Sinker	AMT		1,470,000	0	0		1,470,000
01170PBN5	4.700%	2025	Dec	Sinker	AMT		1,505,000	0	0		1,505,000
01170PBN5	4.700%	2026	Jun	Sinker	AMT		1,540,000	0	0		1,540,000
01170PBN5	4.700%	2026	Dec	Sinker	AMT		1,580,000	0	0		1,580,000
01170PBN5	4.700%	2027	Jun	Term	AMT		1,615,000	0	0		1,615,000
01170PBP0	4.750%	2027	Dec	Sinker	AMT		1,655,000	0	0		1,655,000
01170PBP0	4.750%	2028	Jun	Sinker	AMT		1,690,000	0	0		1,690,000
01170PBP0	4.750%	2028	Dec	Sinker	AMT		1,735,000	0	0		1,735,000
01170PBP0	4.750%	2029	Jun	Sinker	AMT		1,775,000	0	0		1,775,000
01170PBP0	4.750%	2029	Dec	Sinker	AMT		1,815,000	0	0		1,815,000
01170PBP0	4.750%	2030	Jun	Sinker	AMT		1,860,000	0	0		1,860,000
01170PBP0	4.750%	2030	Dec	Sinker	AMT		1,905,000	0	0		1,905,000
01170PBP0	4.750%	2031	Jun	Sinker	AMT		1,950,000	0	0		1,950,000
01170PBP0	4.750%	2031	Dec	Sinker	AMT		1,995,000	0	0		1,995,000
01170PBP0	4.750%	2032	Jun	Term	AMT		2,040,000	0	0		2,040,000
01170PBQ8	4.800%	2032	Dec	Sinker	AMT		2,090,000	0	0		2,090,000
01170PBQ8	4.800%	2033	Jun	Sinker	AMT		2,140,000	0	0		2,140,000
01170PBQ8	4.800%	2033	Dec	Sinker	AMT		2,190,000	0	0		2,190,000
01170PBQ8	4.800%	2034	Jun	Sinker	AMT		2,245,000	0	0		2,245,000
01170PBQ8	4.800%	2034	Dec	Sinker	AMT		2,300,000	0	0		2,300,000
01170PBQ8	4.800%	2035	Jun	Sinker	AMT		2,355,000	0	0		2,355,000
01170PBQ8	4.800%	2035	Dec	Sinker	AMT		2,410,000	0	0		2,410,000
01170PBQ8	4.800%	2036	Jun	Sinker	AMT		2,470,000	0	0		2,470,000
01170PBQ8	4.800%	2036	Dec	Sinker	AMT		2,530,000	0	0		2,530,000
01170PBQ8	4.800%	2037	Jun	Sinker	AMT		2,590,000	0	0		2,590,000
01170PBQ8	4.800%	2037	Dec	Sinker	AMT		2,650,000	0	0		2,650,000
01170PBQ8	4.800%	2038	Jun	Term	AMT		2,710,000	0	0		2,710,000
						<b>E071C Total</b>	<b>\$89,370,000</b>	<b>\$0</b>	<b>\$0</b>		<b>\$89,370,000</b>
<b>E071D Home Mortgage Revenue Bonds, 2007 Series D</b>											
				<b>Exempt</b>	<b>Prog: 113</b>	<b>Yield: 4.091%</b>	<b>Delivery: 5/31/2007</b>	<b>Dated: 5/31/2007</b>	<b>AA/A-1</b>	<b>Aa2/VMIG1</b>	<b>AA+/F1+</b>
01170PBX3		2017	Jun	Sinker		Pre-Ulm	925,000	0	0		925,000
01170PBX3		2017	Dec	Sinker		Pre-Ulm	950,000	0	0		950,000
01170PBX3		2018	Jun	Sinker		Pre-Ulm	960,000	0	0		960,000
01170PBX3		2018	Dec	Sinker		Pre-Ulm	995,000	0	0		995,000
01170PBX3		2019	Jun	Sinker		Pre-Ulm	1,005,000	0	0		1,005,000
01170PBX3		2019	Dec	Sinker		Pre-Ulm	1,035,000	0	0		1,035,000
01170PBX3		2020	Jun	Sinker		Pre-Ulm	1,060,000	0	0		1,060,000
01170PBX3		2020	Dec	Sinker		Pre-Ulm	1,085,000	0	0		1,085,000
01170PBX3		2021	Jun	Sinker		Pre-Ulm	1,115,000	0	0		1,115,000
01170PBX3		2021	Dec	Sinker		Pre-Ulm	1,140,000	0	0		1,140,000

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>FTHB Collateralized &amp; Home Mortgage Revenue Bonds</b>											
<b>E071D Home Mortgage Revenue Bonds, 2007 Series D</b>											
				<b>Exempt</b>	<b>Prog: 113</b>	<b>Yield: 4.091%</b>	<b>Delivery: 5/31/2007</b>	<b>Dated: 5/31/2007</b>	<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>
									AA/A-1	Aa2/VMI1	AA+/F1+
01170PBX3		2022	Jun	Sinker		Pre-Ulm	1,180,000	0	0		1,180,000
01170PBX3		2022	Dec	Sinker		Pre-Ulm	1,200,000	0	0		1,200,000
01170PBX3		2023	Jun	Sinker		Pre-Ulm	1,240,000	0	0		1,240,000
01170PBX3		2023	Dec	Sinker		Pre-Ulm	1,260,000	0	0		1,260,000
01170PBX3		2024	Jun	Sinker		Pre-Ulm	1,295,000	0	0		1,295,000
01170PBX3		2024	Dec	Sinker		Pre-Ulm	1,330,000	0	0		1,330,000
01170PBX3		2025	Jun	Sinker		Pre-Ulm	1,365,000	0	0		1,365,000
01170PBX3		2025	Dec	Sinker		Pre-Ulm	1,390,000	0	0		1,390,000
01170PBX3		2026	Jun	Sinker		Pre-Ulm	1,435,000	0	0		1,435,000
01170PBX3		2026	Dec	Sinker		Pre-Ulm	1,465,000	0	0		1,465,000
01170PBX3		2027	Jun	Sinker		Pre-Ulm	1,505,000	0	0		1,505,000
01170PBX3		2027	Dec	Sinker		Pre-Ulm	1,545,000	0	0		1,545,000
01170PBX3		2028	Jun	Sinker		Pre-Ulm	1,580,000	0	0		1,580,000
01170PBX3		2028	Dec	Sinker		Pre-Ulm	1,615,000	0	0		1,615,000
01170PBX3		2029	Jun	Sinker		Pre-Ulm	1,660,000	0	0		1,660,000
01170PBX3		2029	Dec	Sinker		Pre-Ulm	1,695,000	0	0		1,695,000
01170PBX3		2030	Jun	Sinker		Pre-Ulm	1,740,000	0	0		1,740,000
01170PBX3		2030	Dec	Sinker		Pre-Ulm	1,785,000	0	0		1,785,000
01170PBX3		2031	Jun	Sinker		Pre-Ulm	1,830,000	0	0		1,830,000
01170PBX3		2031	Dec	Sinker		Pre-Ulm	1,870,000	0	0		1,870,000
01170PBX3		2032	Jun	Sinker		Pre-Ulm	1,925,000	0	0		1,925,000
01170PBX3		2032	Dec	Sinker		Pre-Ulm	1,975,000	0	0		1,975,000
01170PBX3		2033	Jun	Sinker		Pre-Ulm	2,025,000	0	0		2,025,000
01170PBX3		2033	Dec	Sinker		Pre-Ulm	2,075,000	0	0		2,075,000
01170PBX3		2034	Jun	Sinker		Pre-Ulm	2,120,000	0	0		2,120,000
01170PBX3		2034	Dec	Sinker		Pre-Ulm	2,170,000	0	0		2,170,000
01170PBX3		2035	Jun	Sinker		Pre-Ulm	2,235,000	0	0		2,235,000
01170PBX3		2035	Dec	Sinker		Pre-Ulm	2,285,000	0	0		2,285,000
01170PBX3		2036	Jun	Sinker		Pre-Ulm	2,340,000	0	0		2,340,000
01170PBX3		2036	Dec	Sinker		Pre-Ulm	2,400,000	0	0		2,400,000
01170PBX3		2037	Jun	Sinker		Pre-Ulm	2,460,000	0	0		2,460,000
01170PBX3		2037	Dec	Sinker		Pre-Ulm	2,525,000	0	0		2,525,000
01170PBX3		2038	Jun	Sinker		Pre-Ulm	2,585,000	0	0		2,585,000
01170PBX3		2038	Dec	Sinker		Pre-Ulm	2,645,000	0	0		2,645,000
01170PBX3		2039	Jun	Sinker		Pre-Ulm	2,710,000	0	0		2,710,000
01170PBX3		2039	Dec	Sinker		Pre-Ulm	2,785,000	0	0		2,785,000
01170PBX3		2040	Jun	Sinker		Pre-Ulm	2,850,000	0	0		2,850,000
01170PBX3		2040	Dec	Sinker		Pre-Ulm	2,925,000	0	0		2,925,000
01170PBX3		2041	Jun	Sinker		Pre-Ulm	3,000,000	0	0		3,000,000
01170PBX3		2041	Dec	Term		Pre-Ulm	3,080,000	0	0		3,080,000
<b>E071D Total</b>							<b>\$89,370,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$89,370,000</b>	
<b>E081A Home Mortgage Revenue Bonds, 2008 Series A</b>											
				<b>Exempt</b>	<b>Prog: 114</b>	<b>Yield: 4.365%</b>	<b>Delivery: 2/28/2008</b>	<b>Dated: 2/28/2008</b>	AA	Aa2	AA+
01170PCC8	2.450%	2009	Dec	Serial	AMT		1,340,000	0	0		1,340,000
01170PCD6	2.700%	2010	Dec	Serial	AMT		1,385,000	0	0		1,385,000
01170PCE4	2.900%	2011	Dec	Serial	AMT		1,425,000	0	0		1,425,000
01170PCF1	3.250%	2012	Dec	Serial	AMT		1,470,000	0	0		1,470,000
01170PCG9	3.550%	2013	Dec	Serial	AMT		1,525,000	0	0		1,525,000
01170PCH7	3.750%	2014	Dec	Serial	AMT		1,580,000	0	0		1,580,000
01170PCJ3	3.950%	2015	Dec	Serial	AMT		1,640,000	0	0		1,640,000
01170PCK0	4.100%	2016	Dec	Serial	AMT		1,705,000	0	0		1,705,000
01170PCL8	4.250%	2017	Dec	Serial	AMT		1,775,000	0	0		1,775,000
01170PCM6	4.300%	2018	Dec	Serial	AMT		1,850,000	0	0		1,850,000
01170PCN4	5.000%	2019	Jun	Sinker	AMT		965,000	0	0		965,000
01170PCN4	5.000%	2019	Dec	Sinker	AMT		985,000	0	0		985,000
01170PCN4	5.000%	2020	Jun	Sinker	AMT		1,010,000	0	0		1,010,000
01170PCN4	5.000%	2020	Dec	Sinker	AMT		1,035,000	0	0		1,035,000

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>FTHB Collateralized &amp; Home Mortgage Revenue Bonds</b>											
<b>E081A Home Mortgage Revenue Bonds, 2008 Series A</b>											
				<b>Exempt</b>	<b>Prog: 114</b>	<b>Yield: 4.365%</b>	<b>Delivery: 2/28/2008</b>	<b>Dated: 2/28/2008</b>	<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>
									AA	Aa2	AA+
01170PCN4	5.000%	2021	Jun	Sinker	AMT		1,060,000	0	0		1,060,000
01170PCN4	5.000%	2021	Dec	Sinker	AMT		1,085,000	0	0		1,085,000
01170PCN4	5.000%	2022	Jun	Sinker	AMT		1,115,000	0	0		1,115,000
01170PCN4	5.000%	2022	Dec	Sinker	AMT		1,140,000	0	0		1,140,000
01170PCN4	5.000%	2023	Jun	Sinker	AMT		1,165,000	0	0		1,165,000
01170PCN4	5.000%	2023	Dec	Term	AMT		1,195,000	0	0		1,195,000
01170PCP9	5.250%	2024	Jun	Sinker	AMT		110,000	0	0		110,000
01170PCQ7	5.350%	2024	Jun	Sinker	AMT		1,115,000	0	0		1,115,000
01170PCP9	5.250%	2024	Dec	Sinker	AMT		115,000	0	0		115,000
01170PCQ7	5.350%	2024	Dec	Sinker	AMT		1,140,000	0	0		1,140,000
01170PCP9	5.250%	2025	Jun	Sinker	AMT		120,000	0	0		120,000
01170PCQ7	5.350%	2025	Jun	Sinker	AMT		1,170,000	0	0		1,170,000
01170PCP9	5.250%	2025	Dec	Sinker	AMT		120,000	0	0		120,000
01170PCQ7	5.350%	2025	Dec	Sinker	AMT		1,200,000	0	0		1,200,000
01170PCP9	5.250%	2026	Jun	Sinker	AMT		125,000	0	0		125,000
01170PCQ7	5.350%	2026	Jun	Sinker	AMT		1,230,000	0	0		1,230,000
01170PCP9	5.250%	2026	Dec	Sinker	AMT		125,000	0	0		125,000
01170PCQ7	5.350%	2026	Dec	Sinker	AMT		1,265,000	0	0		1,265,000
01170PCP9	5.250%	2027	Jun	Sinker	AMT		130,000	0	0		130,000
01170PCQ7	5.350%	2027	Jun	Sinker	AMT		1,295,000	0	0		1,295,000
01170PCQ7	5.350%	2027	Dec	Sinker	AMT		1,325,000	0	0		1,325,000
01170PCP9	5.250%	2027	Dec	Sinker	AMT		135,000	0	0		135,000
01170PCP9	5.250%	2028	Jun	Sinker	AMT		135,000	0	0		135,000
01170PCQ7	5.350%	2028	Jun	Sinker	AMT		1,365,000	0	0		1,365,000
01170PCQ7	5.350%	2028	Dec	Sinker	AMT		1,390,000	0	0		1,390,000
01170PCP9	5.250%	2028	Dec	Term	AMT		145,000	0	0		145,000
01170PCQ7	5.350%	2029	Jun	Sinker	AMT		1,575,000	0	0		1,575,000
01170PCQ7	5.350%	2029	Dec	Sinker	AMT		1,615,000	0	0		1,615,000
01170PCQ7	5.350%	2030	Jun	Sinker	AMT		1,660,000	0	0		1,660,000
01170PCQ7	5.350%	2030	Dec	Sinker	AMT		1,700,000	0	0		1,700,000
01170PCQ7	5.350%	2031	Jun	Sinker	AMT		1,745,000	0	0		1,745,000
01170PCQ7	5.350%	2031	Dec	Sinker	AMT		1,790,000	0	0		1,790,000
01170PCQ7	5.350%	2032	Jun	Sinker	AMT		1,840,000	0	0		1,840,000
01170PCQ7	5.350%	2032	Dec	Sinker	AMT		1,885,000	0	0		1,885,000
01170PCQ7	5.350%	2033	Jun	Sinker	AMT		1,935,000	0	0		1,935,000
01170PCQ7	5.350%	2033	Dec	Term	AMT		1,985,000	0	0		1,985,000
01170PCR5	5.400%	2034	Jun	Sinker	AMT		2,035,000	0	0		2,035,000
01170PCR5	5.400%	2034	Dec	Sinker	AMT		2,090,000	0	0		2,090,000
01170PCR5	5.400%	2035	Jun	Sinker	AMT		2,145,000	0	0		2,145,000
01170PCR5	5.400%	2035	Dec	Sinker	AMT		2,200,000	0	0		2,200,000
01170PCR5	5.400%	2036	Jun	Sinker	AMT		2,260,000	0	0		2,260,000
01170PCR5	5.400%	2036	Dec	Sinker	AMT		2,320,000	0	0		2,320,000
01170PCR5	5.400%	2037	Jun	Sinker	AMT		2,380,000	0	0		2,380,000
01170PCR5	5.400%	2037	Dec	Sinker	AMT		2,440,000	0	0		2,440,000
01170PCR5	5.400%	2038	Jun	Sinker	AMT		2,505,000	0	0		2,505,000
01170PCR5	5.400%	2038	Dec	Term	AMT		2,570,000	0	0		2,570,000
<b>E081A Total</b>							<b>\$80,880,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$80,880,000</b>	
<b>FTHB Collateralized &amp; Home Mortgage Revenue Bonds Total</b>							<b>\$1,526,379,750</b>	<b>\$52,635,000</b>	<b>\$364,900,000</b>	<b>\$1,108,844,750</b>	
<b>VETS State Guaranteed &amp; Collateralized Mortgage Bonds</b>											
<b>C9711 Veterans Collateralized Bonds, 1997 First</b>											
				<b>Exempt</b>	<b>Prog: 201</b>	<b>Yield: 5.546%</b>	<b>Delivery: 11/19/1997</b>	<b>Dated: 10/1/1997</b>	<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>
									AAA	Aaa	AAA
011831T20	5.550%	1998	Dec	Sinker			340,000	340,000	0		0
011831T20	5.550%	1999	Jun	Sinker			350,000	350,000	0		0
011831T20	5.550%	1999	Dec	Sinker			355,000	355,000	0		0
011831T20	5.550%	2000	Jun	Sinker			365,000	365,000	0		0

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
<b>VETS State Guaranteed &amp; Collateralized Mortgage Bonds</b>												
<b>C9711</b>	<b>Veterans Collateralized Bonds, 1997 First</b>				<b>Exempt</b>	<b>Prog: 201</b>	<b>Yield: 5.546%</b>	<b>Delivery: 11/19/1997</b>	<b>Dated: 10/1/1997</b>	<i>S and P</i> AAA	<i>Moody's</i> Aaa	<i>Fitch</i> AAA
011831T20	5.550%	2000	Dec	Sinker			370,000	345,000	25,000		0	
011831T20	5.550%	2001	Jun	Sinker			380,000	335,000	45,000		0	
011831T20	5.550%	2001	Dec	Sinker			390,000	330,000	60,000		0	
011831T20	5.550%	2002	Jun	Sinker			395,000	295,000	100,000		0	
011831T20	5.550%	2002	Dec	Sinker			405,000	245,000	160,000		0	
011831T20	5.550%	2003	Jun	Sinker			415,000	215,000	200,000		0	
011831T20	5.550%	2003	Dec	Sinker			425,000	170,000	255,000		0	
011831T20	5.550%	2004	Jun	Sinker			435,000	115,000	320,000		0	
011831T20	5.550%	2004	Dec	Sinker			445,000	105,000	340,000		0	
011831T20	5.550%	2005	Jun	Sinker			455,000	105,000	350,000		0	
011831T20	5.550%	2005	Dec	Sinker			465,000	75,000	390,000		0	
011831T20	5.550%	2006	Jun	Sinker			480,000	65,000	415,000		0	
011831T20	5.550%	2006	Dec	Sinker			490,000	40,000	450,000		0	
011831T20	5.550%	2007	Jun	Sinker			500,000	35,000	465,000		0	
011831T20	5.550%	2007	Dec	Sinker			515,000	15,000	500,000		0	
011831T20	5.550%	2008	Jun	Sinker			530,000	0	530,000		0	
011831T20	5.550%	2008	Dec	Sinker			540,000	0	540,000		0	
011831T20	5.550%	2009	Jun	Sinker			555,000	0	550,000		5,000	
011831T20	5.550%	2009	Dec	Sinker			570,000	0	565,000		5,000	
011831T20	5.550%	2010	Jun	Sinker			590,000	0	585,000		5,000	
011831T20	5.550%	2010	Dec	Sinker			605,000	0	600,000		5,000	
011831T20	5.550%	2011	Jun	Sinker			620,000	0	615,000		5,000	
011831T20	5.550%	2011	Dec	Sinker			640,000	0	635,000		5,000	
011831T20	5.550%	2012	Jun	Sinker			655,000	0	650,000		5,000	
011831T20	5.550%	2012	Dec	Sinker			675,000	0	665,000		10,000	
011831T20	5.550%	2013	Jun	Sinker			690,000	0	680,000		10,000	
011831T20	5.550%	2013	Dec	Sinker			710,000	0	700,000		10,000	
011831T20	5.550%	2014	Jun	Sinker			730,000	0	720,000		10,000	
011831T20	5.550%	2014	Dec	Sinker			750,000	0	740,000		10,000	
011831T20	5.550%	2015	Jun	Sinker			770,000	0	760,000		10,000	
011831T20	5.550%	2015	Dec	Sinker			795,000	0	785,000		10,000	
011831T20	5.550%	2016	Jun	Sinker			815,000	0	805,000		10,000	
011831T20	5.550%	2016	Dec	Sinker			835,000	0	825,000		10,000	
011831T20	5.550%	2017	Jun	Sinker			860,000	0	850,000		10,000	
011831T20	5.550%	2017	Dec	Sinker			885,000	0	875,000		10,000	
011831T20	5.550%	2018	Jun	Sinker			910,000	0	900,000		10,000	
011831T20	5.550%	2018	Dec	Sinker			935,000	0	925,000		10,000	
011831T20	5.550%	2019	Jun	Sinker			960,000	0	950,000		10,000	
011831T20	5.550%	2019	Dec	Sinker			985,000	0	975,000		10,000	
011831T20	5.550%	2020	Jun	Sinker			1,010,000	0	1,000,000		10,000	
011831T20	5.550%	2020	Dec	Sinker			1,040,000	0	1,030,000		10,000	
011831T20	5.550%	2021	Jun	Sinker			1,070,000	0	1,060,000		10,000	
011831T20	5.550%	2021	Dec	Sinker			1,100,000	0	1,090,000		10,000	
011831T20	5.550%	2022	Jun	Sinker			1,135,000	0	1,125,000		10,000	
011831T20	5.550%	2022	Dec	Sinker			1,165,000	0	1,150,000		15,000	
011831T20	5.550%	2023	Jun	Sinker			1,200,000	0	1,185,000		15,000	
011831T20	5.550%	2023	Dec	Sinker			1,235,000	0	1,220,000		15,000	
011831T20	5.550%	2024	Jun	Sinker			1,270,000	0	1,255,000		15,000	
011831T20	5.550%	2024	Dec	Sinker			1,305,000	0	1,290,000		15,000	
011831T20	5.550%	2025	Jun	Sinker			1,345,000	0	1,330,000		15,000	
011831T20	5.550%	2025	Dec	Sinker			1,380,000	0	1,365,000		15,000	
011831T20	5.550%	2026	Jun	Sinker			1,420,000	0	1,405,000		15,000	
011831T20	5.550%	2026	Dec	Sinker			1,465,000	0	1,450,000		15,000	
011831T20	5.550%	2027	Jun	Sinker			1,505,000	0	1,490,000		15,000	
011831T20	5.550%	2027	Dec	Sinker			1,550,000	0	1,530,000		20,000	
011831T20	5.550%	2028	Jun	Sinker			1,595,000	0	1,575,000		20,000	

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
<b>VETS State Guaranteed &amp; Collateralized Mortgage Bonds</b>												
<b>C9711</b>	<b>Veterans Collateralized Bonds, 1997 First</b>				<b>Exempt</b>	<b>Prog: 201</b>	<b>Yield: 5.546%</b>	<b>Delivery: 11/19/1997</b>	<b>Dated: 10/1/1997</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
										AAA	Aaa	AAA
011831T20	5.550%	2028	Dec	Sinker			1,640,000	0	1,620,000			20,000
011831T20	5.550%	2029	Jun	Sinker			1,685,000	0	1,665,000			20,000
011831T20	5.550%	2029	Dec	Sinker			1,735,000	0	1,715,000			20,000
011831T20	5.550%	2030	Jun	Sinker			1,785,000	0	1,765,000			20,000
011831T20	5.550%	2030	Dec	Sinker			1,835,000	0	1,815,000			20,000
011831T20	5.550%	2031	Jun	Sinker			1,890,000	0	1,870,000			20,000
011831T20	5.550%	2031	Dec	Sinker			1,945,000	0	1,925,000			20,000
011831T20	5.550%	2032	Jun	Sinker			2,000,000	0	1,980,000			20,000
011831T20	5.550%	2032	Dec	Sinker			2,060,000	0	2,035,000			25,000
011831T20	5.550%	2033	Jun	Sinker			2,120,000	0	2,095,000			25,000
011831T20	5.550%	2033	Dec	Sinker			2,185,000	0	2,160,000			25,000
011831T20	5.550%	2034	Jun	Sinker			2,245,000	0	2,220,000			25,000
011831T20	5.550%	2034	Dec	Sinker			2,315,000	0	2,290,000			25,000
011831T20	5.550%	2035	Jun	Sinker			2,380,000	0	2,355,000			25,000
011831T20	5.550%	2035	Dec	Sinker			2,450,000	0	2,420,000			30,000
011831T20	5.550%	2036	Jun	Sinker			2,520,000	0	2,490,000			30,000
011831T20	5.550%	2036	Dec	Sinker			2,595,000	0	2,565,000			30,000
011831T20	5.550%	2037	Jun	Sinker			2,670,000	0	2,640,000			30,000
011831T20	5.550%	2037	Dec	Sinker			2,750,000	0	2,720,000			30,000
011831T20	5.550%	2038	Jun	Sinker			2,830,000	0	2,800,000			30,000
011831T20	5.550%	2038	Dec	Sinker			2,910,000	0	2,875,000			35,000
011831T20	5.550%	2039	Jun	Sinker			2,995,000	0	2,960,000			35,000
011831T20	5.550%	2039	Dec	Term			3,085,000	0	3,050,000			35,000
							<b>C9711 Total</b>					
							<b>\$100,000,000</b>		<b>\$3,900,000</b>		<b>\$95,080,000</b>	<b>\$1,020,000</b>
<b>C9811</b>	<b>Veterans Collateralized Bonds, 1998 First &amp; Second</b>				<b>Exempt</b>	<b>Prog: 202</b>	<b>Yield: 5.403%</b>	<b>Delivery: 6/16/1998</b>	<b>Dated: 6/1/1998</b>	<b>AAA</b>	<b>Aaa</b>	<b>AAA</b>
11	011831Z49	4.000%	1999	Dec	Term	AMT	435,000	435,000	0			0
11	011831Z64	4.200%	2000	Dec	Term	AMT	455,000	455,000	0			0
11	011831Z80	4.300%	2001	Dec	Term	AMT	475,000	455,000	20,000			0
11	011831ZA1	4.400%	2002	Dec	Term	AMT	495,000	415,000	80,000			0
11	011831ZC7	4.500%	2003	Dec	Term	AMT	515,000	345,000	170,000			0
11	011831ZE3	4.500%	2004	Dec	Term	AMT	535,000	365,000	170,000			0
11	011831ZG8	4.625%	2005	Dec	Term	AMT	565,000	380,000	185,000			0
11	011831ZJ2	4.700%	2006	Jun	Sinker	AMT	290,000	195,000	95,000			0
11	011831ZJ2	4.700%	2006	Dec	Term	AMT	300,000	205,000	95,000			0
11	011831ZL7	4.750%	2007	Jun	Sinker	AMT	305,000	205,000	100,000			0
11	011831ZL7	4.750%	2007	Dec	Term	AMT	315,000	215,000	100,000			0
11	011831ZN3	4.800%	2008	Jun	Sinker	AMT	320,000	0	100,000			220,000
11	011831ZN3	4.800%	2008	Dec	Term	AMT	330,000	0	105,000			225,000
11	011831ZQ6	4.875%	2009	Jun	Sinker	AMT	335,000	0	110,000			225,000
11	011831ZQ6	4.875%	2009	Dec	Term	AMT	345,000	0	115,000			230,000
11	011831ZS2	5.000%	2010	Jun	Sinker	AMT	355,000	0	120,000			235,000
11	011831ZS2	5.000%	2010	Dec	Term	AMT	360,000	0	120,000			240,000
11	011831ZU7	5.000%	2011	Jun	Sinker	AMT	370,000	0	120,000			250,000
11	011831ZU7	5.000%	2011	Dec	Term	AMT	380,000	0	125,000			255,000
11	011831ZW3	5.100%	2012	Jun	Sinker	AMT	390,000	0	125,000			265,000
11	011831ZW3	5.100%	2012	Dec	Term	AMT	400,000	0	125,000			275,000
11	011831ZY9	5.125%	2013	Jun	Sinker	AMT	410,000	0	130,000			280,000
11	011831ZY9	5.125%	2013	Dec	Term	AMT	425,000	0	135,000			290,000
11	011831ZJ1	5.300%	2014	Jun	Sinker	AMT	435,000	0	135,000			300,000
11	011831ZJ1	5.300%	2014	Dec	Sinker	AMT	445,000	0	140,000			305,000
11	011831ZJ1	5.300%	2015	Jun	Sinker	AMT	460,000	0	150,000			310,000
11	011831ZJ1	5.300%	2015	Dec	Sinker	AMT	470,000	0	155,000			315,000
11	011831ZJ1	5.300%	2016	Jun	Sinker	AMT	485,000	0	160,000			325,000
11	011831ZJ1	5.300%	2016	Dec	Sinker	AMT	495,000	0	165,000			330,000
11	011831ZJ1	5.300%	2017	Jun	Sinker	AMT	510,000	0	165,000			345,000
11	011831ZJ1	5.300%	2017	Dec	Sinker	AMT	525,000	0	170,000			355,000

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
<b>VETS State Guaranteed &amp; Collateralized Mortgage Bonds</b>												
<b>C9811</b>	<b>Veterans Collateralized Bonds, 1998 First &amp; Second</b>				<b>Exempt</b>	<b>Prog: 202</b>	<b>Yield: 5.403%</b>	<b>Delivery: 6/16/1998</b>	<b>Dated: 6/1/1998</b>	<b>AAA</b>	<b>Aaa</b>	<b>AAA</b>
11	0118313J1	5.300%	2018	Jun	Sinker	AMT	540,000	0	175,000	365,000		
11	0118313J1	5.300%	2018	Dec	Term	AMT	555,000	0	175,000	380,000		
11	0118314E1	5.400%	2028	Dec	Term	AMT	14,930,000	0	14,930,000	0		
11	0118314W1	5.500%	2036	Dec	Term	AMT	19,450,000	0	19,450,000	0		
12	0118315D2	5.375%	2037	Jun	Sinker		1,525,000	0	500,000	1,025,000		
12	0118315D2	5.375%	2037	Dec	Sinker		1,565,000	0	510,000	1,055,000		
12	0118315D2	5.375%	2038	Jun	Sinker		1,610,000	0	525,000	1,085,000		
12	0118315D2	5.375%	2038	Dec	Sinker		1,655,000	0	540,000	1,115,000		
12	0118315D2	5.375%	2039	Jun	Sinker		1,700,000	0	555,000	1,145,000		
12	0118315D2	5.375%	2039	Dec	Sinker		1,745,000	0	565,000	1,180,000		
12	0118315D2	5.375%	2040	Jun	Term		1,795,000	0	580,000	1,215,000		
<b>C9811 Total</b>							<b>\$60,000,000</b>	<b>\$3,670,000</b>	<b>\$42,190,000</b>	<b>\$14,140,000</b>		
<b>C9911</b>	<b>Veterans Collateralized Bonds, 1999 First</b>				<b>Exempt</b>	<b>Prog: 203</b>	<b>Yield: 6.109%</b>	<b>Delivery: 10/28/1999</b>	<b>Dated: 10/1/1999</b>	<b>AAA</b>	<b>Aaa</b>	<b>AAA</b>
A1	011832BG6	4.300%	2001	Jun	Serial		360,000	355,000	5,000	0		
A2	011832AN2	4.400%	2001	Jun	Serial	AMT	480,000	475,000	5,000	0		
A1	011832BH4	4.500%	2002	Jun	Serial		375,000	355,000	20,000	0		
A2	011832AP7	4.600%	2002	Jun	Serial	AMT	505,000	480,000	25,000	0		
A1	011832BJ0	4.700%	2003	Jun	Serial		390,000	305,000	85,000	0		
A2	011832AQ5	4.800%	2003	Jun	Serial	AMT	525,000	420,000	105,000	0		
A1	011832BK7	4.800%	2004	Jun	Serial		410,000	325,000	85,000	0		
A2	011832AR3	4.900%	2004	Jun	Serial	AMT	550,000	435,000	115,000	0		
A1	011832BL5	4.900%	2005	Jun	Serial		430,000	340,000	90,000	0		
A2	011832AS1	5.000%	2005	Jun	Serial	AMT	575,000	450,000	125,000	0		
A1	011832BM3	5.000%	2006	Jun	Serial		450,000	355,000	95,000	0		
A2	011832AT9	5.100%	2006	Jun	Serial	AMT	605,000	475,000	130,000	0		
A1	011832BN1	5.100%	2007	Jun	Serial		470,000	370,000	100,000	0		
A2	011832AU6	5.200%	2007	Jun	Serial	AMT	635,000	495,000	140,000	0		
A1	011832BP6	5.200%	2008	Jun	Serial		495,000	0	105,000	390,000		
A2	011832AV4	5.300%	2008	Jun	Serial	AMT	665,000	0	140,000	525,000		
A1	011832BQ4	5.300%	2009	Jun	Serial		520,000	0	110,000	410,000		
A2	011832AW2	5.400%	2009	Jun	Serial	AMT	700,000	0	150,000	550,000		
A1	011832BR2	5.400%	2010	Jun	Serial		545,000	0	120,000	425,000		
A2	011832AX0	5.500%	2010	Jun	Serial	AMT	740,000	0	160,000	580,000		
A1	011832BS0	5.500%	2011	Jun	Serial		575,000	0	125,000	450,000		
A2	011832AY8	5.600%	2011	Jun	Serial	AMT	785,000	0	165,000	620,000		
A1	011832BT8	5.600%	2012	Jun	Serial		610,000	0	135,000	475,000		
A2	011832AZ5	5.700%	2012	Jun	Serial	AMT	830,000	0	175,000	655,000		
A1	011832BU5	5.700%	2013	Jun	Serial		645,000	0	140,000	505,000		
A2	011832BA9	5.800%	2013	Jun	Serial	AMT	880,000	0	190,000	690,000		
A1	011832BV3	5.800%	2014	Jun	Serial		685,000	0	145,000	540,000		
A2	011832BB7	5.900%	2014	Jun	Serial	AMT	930,000	0	195,000	735,000		
A1	011832BW1	5.900%	2015	Jun	Serial		725,000	0	155,000	570,000		
A2	011832BC5	6.000%	2015	Jun	Serial	AMT	985,000	0	215,000	770,000		
A1	011832BX9	6.000%	2016	Jun	Sinker		765,000	0	160,000	605,000		
A1	011832BX9	6.000%	2017	Jun	Sinker		810,000	0	170,000	640,000		
A1	011832BX9	6.000%	2018	Jun	Sinker		855,000	0	180,000	675,000		
A1	011832BX9	6.000%	2019	Jun	Sinker		905,000	0	195,000	710,000		
A1	011832BX9	6.000%	2020	Jun	Sinker		955,000	0	205,000	750,000		
A1	011832BX9	6.000%	2021	Jun	Term		1,020,000	0	215,000	805,000		
A2	011832BD3	6.150%	2021	Jun	Term	AMT	7,290,000	0	7,290,000	0		
A1	011832BY7	6.100%	2022	Jun	Sinker		1,080,000	0	235,000	845,000		
A1	011832BY7	6.100%	2023	Jun	Sinker		1,140,000	0	245,000	895,000		
A1	011832BY7	6.100%	2024	Jun	Sinker		1,210,000	0	260,000	950,000		
A1	011832BY7	6.100%	2025	Jun	Sinker		1,280,000	0	270,000	1,010,000		
A1	011832BY7	6.100%	2026	Jun	Sinker		1,355,000	0	290,000	1,065,000		
A1	011832BY7	6.100%	2027	Jun	Sinker		1,430,000	0	300,000	1,130,000		



**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>VETS State Guaranteed &amp; Collateralized Mortgage Bonds</b>											
<b>C9911 Veterans Collateralized Bonds, 1999 First</b>											
				<b>Exempt</b>	<b>Prog: 203</b>	<b>Yield: 6.109%</b>	<b>Delivery: 10/28/1999</b>	<b>Dated: 10/1/1999</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
									AAA	Aaa	AAA
A1	011832BY7	6.100%	2028	Jun	Sinker		1,515,000	0	320,000	1,195,000	
A1	011832BY7	6.100%	2029	Jun	Sinker		1,605,000	0	340,000	1,265,000	
A1	011832BY7	6.100%	2030	Jun	Term		1,700,000	0	360,000	1,340,000	
A1	011832BZ4	6.150%	2031	Jun	Sinker		1,805,000	0	585,000	1,220,000	
A2	011832BE1	6.200%	2031	Jun	Term	AMT	19,575,000	0	19,575,000	0	
A1	011832BZ4	6.150%	2032	Jun	Sinker		1,910,000	0	615,000	1,295,000	
A1	011832BZ4	6.150%	2033	Jun	Sinker		2,030,000	0	655,000	1,375,000	
A1	011832BZ4	6.150%	2034	Jun	Sinker		2,155,000	0	700,000	1,455,000	
A1	011832BZ4	6.150%	2035	Jun	Sinker		2,285,000	0	740,000	1,545,000	
A1	011832BZ4	6.150%	2036	Jun	Sinker		2,420,000	0	780,000	1,640,000	
A1	011832BZ4	6.150%	2037	Jun	Sinker		2,570,000	0	835,000	1,735,000	
A1	011832BZ4	6.150%	2038	Jun	Sinker		2,725,000	0	880,000	1,845,000	
A1	011832BZ4	6.150%	2039	Jun	Term		2,885,000	0	930,000	1,955,000	
A2	011832BF8	6.250%	2039	Jun	Term	AMT	26,650,000	0	26,650,000	0	
<b>C9911 Total</b>							<b>\$110,000,000</b>	<b>\$5,635,000</b>	<b>\$67,530,000</b>	<b>\$36,835,000</b>	
<b>C0011 Veterans Collateralized Bonds, 2000 First</b>											
				<b>Exempt</b>	<b>Prog: 204</b>	<b>Yield: 6.319%</b>	<b>Delivery: 6/14/2000</b>	<b>Dated: 6/1/2000</b>	<b>AAA</b>	<b>Aaa</b>	<b>AAA</b>
A1	011832GH9	4.750%	2001	Jun	Serial		430,000	430,000	0	0	
A2	011832HY1	4.850%	2001	Jun	Serial	AMT	100,000	100,000	0	0	
A1	011832GJ5	5.100%	2002	Jun	Serial		450,000	450,000	0	0	
A2	011832HZ8	5.200%	2002	Jun	Serial	AMT	110,000	110,000	0	0	
A1	011832GK2	5.250%	2003	Jun	Serial		470,000	435,000	35,000	0	
A2	011832JA1	5.375%	2003	Jun	Serial	AMT	110,000	100,000	10,000	0	
A1	011832GL0	5.375%	2004	Jun	Serial		490,000	375,000	115,000	0	
A2	011832JB9	5.500%	2004	Jun	Serial	AMT	120,000	90,000	30,000	0	
A1	011832GM8	5.450%	2005	Jun	Serial		520,000	395,000	125,000	0	
A2	011832JC7	5.550%	2005	Jun	Serial	AMT	120,000	90,000	30,000	0	
A1	011832GN6	5.500%	2006	Jun	Serial		540,000	355,000	185,000	0	
A2	011832JD5	5.625%	2006	Jun	Serial	AMT	130,000	85,000	45,000	0	
A1	011832GP1	5.550%	2007	Jun	Serial		570,000	305,000	265,000	0	
A2	011832JE3	5.700%	2007	Jun	Serial	AMT	140,000	75,000	65,000	0	
A1	011832GQ9	5.625%	2008	Jun	Serial		600,000	0	275,000	325,000	
A2	011832JF0	5.750%	2008	Jun	Serial	AMT	140,000	0	65,000	75,000	
A1	011832GR7	5.700%	2009	Jun	Serial		630,000	0	295,000	335,000	
A2	011832JG8	5.800%	2009	Jun	Serial	AMT	150,000	0	70,000	80,000	
A1	011832GS5	5.750%	2010	Jun	Serial		660,000	0	305,000	355,000	
A2	011832JH6	5.875%	2010	Jun	Serial	AMT	160,000	0	70,000	90,000	
A1	011832GT3	5.800%	2011	Jun	Serial		700,000	0	330,000	370,000	
A2	011832JL7	6.000%	2011	Jun	Sinker	AMT	170,000	0	75,000	95,000	
A1	011832GU0	5.875%	2012	Jun	Serial		740,000	0	345,000	395,000	
A2	011832JL7	6.000%	2012	Jun	Sinker	AMT	180,000	0	85,000	95,000	
A1	011832GX4	6.000%	2013	Jun	Sinker		780,000	0	365,000	415,000	
A2	011832JL7	6.000%	2013	Jun	Term	AMT	190,000	0	90,000	100,000	
A1	011832GX4	6.000%	2014	Jun	Sinker		830,000	0	390,000	440,000	
A2	011832JT0	6.250%	2014	Jun	Sinker	AMT	200,000	0	90,000	110,000	
A1	011832GX4	6.000%	2015	Jun	Term		880,000	0	410,000	470,000	
A2	011832JT0	6.250%	2015	Jun	Sinker	AMT	210,000	0	95,000	115,000	
A1	011832HC9	6.250%	2016	Jun	Sinker		930,000	0	430,000	500,000	
A2	011832JT0	6.250%	2016	Jun	Sinker	AMT	220,000	0	100,000	120,000	
A1	011832HC9	6.250%	2017	Jun	Sinker		990,000	0	460,000	530,000	
A2	011832JT0	6.250%	2017	Jun	Sinker	AMT	240,000	0	115,000	125,000	
A1	011832HC9	6.250%	2018	Jun	Sinker		1,040,000	0	485,000	555,000	
A2	011832JT0	6.250%	2018	Jun	Sinker	AMT	250,000	0	120,000	130,000	
A1	011832HC9	6.250%	2019	Jun	Sinker		1,100,000	0	520,000	580,000	
A2	011832JT0	6.250%	2019	Jun	Sinker	AMT	260,000	0	125,000	135,000	
A1	011832HC9	6.250%	2020	Jun	Term		1,170,000	0	545,000	625,000	
A2	011832JT0	6.250%	2020	Jun	Term	AMT	280,000	0	130,000	150,000	



**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
<b>VETS State Guaranteed &amp; Collateralized Mortgage Bonds</b>												
<b>C0011</b>	<b>Veterans Collateralized Bonds, 2000 First</b>				<b>Exempt</b>	<b>Prog: 204</b>	<b>Yield: 6.319%</b>	<b>Delivery: 6/14/2000</b>	<b>Dated: 6/1/2000</b>	<i>S and P</i> <b>AAA</b>	<i>Moody's</i> <b>Aaa</b>	<i>Fitch</i> <b>AAA</b>
A1	011832HE5	6.125%	2021	Jun	Sinker		1,240,000	0	575,000		665,000	
A1	011832HE5	6.125%	2022	Jun	Term		1,310,000	0	610,000		700,000	
A1	011832HQ8	6.400%	2023	Jun	Sinker		1,390,000	0	880,000		510,000	
A1	011832HQ8	6.400%	2024	Jun	Sinker		1,480,000	0	945,000		535,000	
A1	011832HQ8	6.400%	2025	Jun	Sinker		1,560,000	0	985,000		575,000	
A2	011832JY9	6.400%	2025	Jun	Term	AMT	1,660,000	0	1,660,000		0	
A1	011832HQ8	6.400%	2026	Jun	Sinker		1,660,000	0	1,055,000		605,000	
A1	011832HQ8	6.400%	2027	Jun	Sinker		1,760,000	0	1,120,000		640,000	
A1	011832HQ8	6.400%	2028	Jun	Sinker		1,860,000	0	1,180,000		680,000	
A1	011832HQ8	6.400%	2029	Jun	Sinker		1,970,000	0	1,255,000		715,000	
A1	011832HQ8	6.400%	2030	Jun	Sinker		2,090,000	0	1,335,000		755,000	
A1	011832HQ8	6.400%	2031	Jun	Sinker		2,220,000	0	1,410,000		810,000	
A1	011832HQ8	6.400%	2032	Jun	Term		2,350,000	0	1,495,000		855,000	
A2	011832KF8	6.450%	2032	Jun	Term	AMT	3,330,000	0	3,330,000		0	
A1	011832HT2	6.250%	2033	Jun	Sinker		2,500,000	0	1,165,000		1,335,000	
A1	011832HT2	6.250%	2034	Jun	Sinker		2,650,000	0	1,240,000		1,410,000	
A1	011832HT2	6.250%	2035	Jun	Term		2,820,000	0	1,310,000		1,510,000	
A1	011832HX3	6.450%	2039	Jun	Term		13,095,000	0	13,095,000		0	
A2	011832KN1	6.500%	2039	Jun	Term	AMT	5,055,000	0	5,055,000		0	
						<b>C0011 Total</b>	<b>\$70,000,000</b>	<b>\$3,395,000</b>	<b>\$46,990,000</b>		<b>\$19,615,000</b>	
<b>C0211</b>	<b>Veterans Collateralized Bonds, 2002 First</b>				<b>Exempt</b>	<b>Prog: 205</b>	<b>Yield: 5.466%</b>	<b>Delivery: 4/4/2002</b>	<b>Dated: 4/1/2002</b>	<i>S and P</i> <b>AAA</b>	<i>Moody's</i> <b>Aaa</b>	<i>Fitch</i> <b>AAA</b>
	011832PD8	2.650%	2003	Dec	Serial	AMT	725,000	515,000	210,000		0	
	011832PE6	3.400%	2004	Dec	Serial	AMT	740,000	525,000	215,000		0	
	011832PF3	3.850%	2005	Dec	Serial	AMT	760,000	460,000	300,000		0	
	011832PG1	4.150%	2006	Dec	Serial	AMT	785,000	425,000	360,000		0	
	011832PH9	4.450%	2007	Dec	Serial	AMT	810,000	445,000	365,000		0	
	011832PJ5	4.600%	2008	Dec	Serial	AMT	845,000	0	375,000		470,000	
	011832PK2	4.750%	2009	Dec	Serial	AMT	880,000	0	390,000		490,000	
	011832PL0	4.850%	2010	Dec	Serial	AMT	915,000	0	410,000		505,000	
	011832PM8	4.950%	2011	Dec	Serial	AMT	955,000	0	430,000		525,000	
	011832PN6	5.000%	2012	Dec	Serial	AMT	995,000	0	445,000		550,000	
	011832PP1	5.100%	2013	Dec	Serial	AMT	1,040,000	0	465,000		575,000	
	011832PQ9	5.200%	2014	Dec	Serial	AMT	1,090,000	0	485,000		605,000	
	011832PR7	5.300%	2015	Dec	Serial	AMT	1,150,000	0	515,000		635,000	
	011832PS5	5.500%	2016	Dec	Sinker	AMT	1,210,000	0	545,000		665,000	
	011832PS5	5.500%	2017	Dec	Term	AMT	1,275,000	0	575,000		700,000	
	011832PT3	5.550%	2018	Dec	Sinker	AMT	1,340,000	0	600,000		740,000	
	011832PT3	5.550%	2019	Dec	Sinker	AMT	1,415,000	0	640,000		775,000	
	011832PT3	5.550%	2020	Dec	Sinker	AMT	1,485,000	0	665,000		820,000	
	011832PT3	5.550%	2021	Dec	Sinker	AMT	1,565,000	0	695,000		870,000	
	011832PT3	5.550%	2022	Dec	Sinker	AMT	1,650,000	0	740,000		910,000	
	011832PT3	5.550%	2023	Dec	Term	AMT	1,735,000	0	780,000		955,000	
	011832PU0	5.600%	2024	Dec	Sinker	AMT	1,830,000	0	820,000		1,010,000	
	011832PU0	5.600%	2025	Dec	Sinker	AMT	1,930,000	0	870,000		1,060,000	
	011832PU0	5.600%	2026	Dec	Sinker	AMT	2,035,000	0	920,000		1,115,000	
	011832PU0	5.600%	2027	Dec	Sinker	AMT	2,145,000	0	965,000		1,180,000	
	011832PU0	5.600%	2028	Dec	Term	AMT	2,265,000	0	1,015,000		1,250,000	
	011832PV8	5.650%	2029	Dec	Sinker	AMT	2,390,000	0	1,745,000		645,000	
	011832PV8	5.650%	2030	Dec	Sinker	AMT	2,520,000	0	1,830,000		690,000	
	011832PV8	5.650%	2031	Dec	Sinker	AMT	2,655,000	0	1,920,000		735,000	
	011832PV8	5.650%	2032	Dec	Sinker	AMT	2,800,000	0	2,025,000		775,000	
	011832PV8	5.650%	2033	Dec	Sinker	AMT	2,950,000	0	2,135,000		815,000	
	011832PV8	5.650%	2034	Dec	Term	AMT	3,115,000	0	2,250,000		865,000	
						<b>C0211 Total</b>	<b>\$50,000,000</b>	<b>\$2,370,000</b>	<b>\$26,700,000</b>		<b>\$20,930,000</b>	

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
<b>VETS State Guaranteed &amp; Collateralized Mortgage Bonds</b>												
<b>C0511</b>	<b>Veterans Collateralized Bonds, 2005 First &amp; Second</b>				<b>Exempt</b>	<b>Prog: 2006</b>	<b>Yield: 4.215%</b>	<b>Delivery: 12/29/2005</b>	<b>Dated: 12/29/2005</b>	<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>
									AAA/SP-1+	Aaa/MIG1	AAA/F1+	
11	011832H62	4.800%	2006	Dec	Sinker	AMT	310,000	310,000	0		0	
12	011832H70	3.430%	2006	Dec	Note	AMT	145,000,000	145,000,000	0		0	
11	011832H62	4.800%	2007	Dec	Sinker	AMT	270,000	270,000	0		0	
11	011832H62	4.800%	2008	Dec	Sinker	AMT	280,000	0	0		280,000	
11	011832H62	4.800%	2009	Dec	Sinker	AMT	290,000	0	0		290,000	
11	011832H62	4.800%	2010	Dec	Sinker	AMT	300,000	0	0		300,000	
11	011832H62	4.800%	2011	Dec	Sinker	AMT	310,000	0	0		310,000	
11	011832H62	4.800%	2012	Dec	Sinker	AMT	320,000	0	0		320,000	
11	011832H62	4.800%	2013	Dec	Sinker	AMT	335,000	0	0		335,000	
11	011832H62	4.800%	2014	Dec	Sinker	AMT	350,000	0	0		350,000	
11	011832H62	4.800%	2015	Dec	Sinker	AMT	360,000	0	0		360,000	
11	011832H62	4.800%	2016	Dec	Sinker	AMT	375,000	0	0		375,000	
11	011832H62	4.800%	2017	Dec	Sinker	AMT	395,000	0	0		395,000	
11	011832H62	4.800%	2018	Dec	Sinker	AMT	410,000	0	0		410,000	
11	011832H62	4.800%	2019	Dec	Sinker	AMT	430,000	0	0		430,000	
11	011832H62	4.800%	2020	Dec	Sinker	AMT	445,000	0	0		445,000	
11	011832H62	4.800%	2021	Dec	Sinker	AMT	465,000	0	0		465,000	
11	011832H62	4.800%	2022	Dec	Sinker	AMT	485,000	0	0		485,000	
11	011832H62	4.800%	2023	Dec	Sinker	AMT	510,000	0	0		510,000	
11	011832H62	4.800%	2024	Dec	Sinker	AMT	535,000	0	0		535,000	
11	011832H62	4.800%	2025	Dec	Sinker	AMT	560,000	0	0		560,000	
11	011832H62	4.800%	2026	Dec	Sinker	AMT	585,000	0	0		585,000	
11	011832H62	4.800%	2027	Dec	Sinker	AMT	610,000	0	0		610,000	
11	011832H62	4.800%	2028	Dec	Sinker	AMT	640,000	0	0		640,000	
11	011832H62	4.800%	2029	Dec	Sinker	AMT	670,000	0	0		670,000	
11	011832H62	4.800%	2030	Dec	Sinker	AMT	705,000	0	0		705,000	
11	011832H62	4.800%	2031	Dec	Sinker	AMT	735,000	0	0		735,000	
11	011832H62	4.800%	2032	Dec	Sinker	AMT	770,000	0	0		770,000	
11	011832H62	4.800%	2033	Dec	Sinker	AMT	810,000	0	0		810,000	
11	011832H62	4.800%	2034	Dec	Sinker	AMT	850,000	0	0		850,000	
11	011832H62	4.800%	2035	Dec	Term	AMT	890,000	0	0		890,000	
						<b>C0511 Total</b>	<b>\$160,000,000</b>	<b>\$145,580,000</b>	<b>\$0</b>		<b>\$14,420,000</b>	
<b>C0611</b>	<b>Veterans Collateralized Bonds, 2006 First</b>				<b>Exempt</b>	<b>Prog: 2007</b>	<b>Yield: 4.700%</b>	<b>Delivery: 9/19/2006</b>	<b>Dated: 9/19/2006</b>	AAA	Aaa	AAA
A2	011832Q39	3.750%	2008	Jun	Serial	AMT	1,590,000	0	0		1,590,000	
A2	011832Q47	3.750%	2008	Dec	Serial	AMT	1,620,000	0	0		1,620,000	
A2	011832Q54	3.875%	2009	Jun	Serial	AMT	1,650,000	0	0		1,650,000	
A2	011832Q62	3.875%	2009	Dec	Serial	AMT	1,680,000	0	0		1,680,000	
A2	011832Q70	4.000%	2010	Jun	Serial	AMT	1,710,000	0	0		1,710,000	
A2	011832Q88	4.000%	2010	Dec	Serial	AMT	1,745,000	0	0		1,745,000	
A2	011832Q96	4.050%	2011	Jun	Serial	AMT	1,780,000	0	0		1,780,000	
A2	011832R20	4.050%	2011	Dec	Serial	AMT	1,820,000	0	0		1,820,000	
A2	011832R38	4.100%	2012	Jun	Serial	AMT	1,855,000	0	0		1,855,000	
A2	011832R46	4.100%	2012	Dec	Serial	AMT	1,890,000	0	0		1,890,000	
A2	011832R53	4.150%	2013	Jun	Serial	AMT	1,930,000	0	0		1,930,000	
A1	011832P30	4.000%	2013	Dec	Serial	AMT	1,825,000	0	0		1,825,000	
A1	011832P48	4.050%	2014	Jun	Serial	AMT	1,860,000	0	0		1,860,000	
A1	011832P55	4.050%	2014	Dec	Serial	AMT	1,900,000	0	0		1,900,000	
A1	011832P63	4.100%	2015	Jun	Serial	AMT	1,950,000	0	0		1,950,000	
A1	011832P71	4.100%	2015	Dec	Serial	AMT	1,990,000	0	0		1,990,000	
A1	011832P89	4.150%	2016	Jun	Serial	AMT	2,035,000	0	0		2,035,000	
A1	011832P97	4.150%	2016	Dec	Serial	AMT	2,080,000	0	0		2,080,000	
A1	011832Q21	4.200%	2017	Jun	Serial	AMT	2,130,000	0	0		2,130,000	
A2	011832R61	4.450%	2017	Dec	Serial	AMT	2,295,000	0	0		2,295,000	
A2	011832R79	4.500%	2018	Jun	Serial	AMT	2,345,000	0	0		2,345,000	
A2	011832R87	4.500%	2018	Dec	Serial	AMT	2,400,000	0	0		2,400,000	
A2	011832R95	4.550%	2019	Jun	Sinker	AMT	2,455,000	0	0		2,455,000	

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
<b>VETS State Guaranteed &amp; Collateralized Mortgage Bonds</b>												
										<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>
<b>C0611</b>	<b>Veterans Collateralized Bonds, 2006 First</b>				<b>Exempt</b>	<b>Prog: 207</b>	<b>Yield: 4.700%</b>	<b>Delivery: 9/19/2006</b>	<b>Dated: 9/19/2006</b>	<b>AAA</b>	<b>Aaa</b>	<b>AAA</b>
A2	011832R95	4.550%	2019	Dec	Sinker	AMT	2,510,000	0	0	2,510,000		
A2	011832R95	4.550%	2020	Jun	Sinker	AMT	2,565,000	0	0	2,565,000		
A2	011832R95	4.550%	2020	Dec	Term	AMT	2,625,000	0	0	2,625,000		
A2	011832S29	4.600%	2021	Jun	Sinker	AMT	2,685,000	0	0	2,685,000		
A2	011832S29	4.600%	2021	Dec	Sinker	AMT	2,745,000	0	0	2,745,000		
A2	011832S29	4.600%	2022	Jun	Sinker	AMT	2,810,000	0	0	2,810,000		
A2	011832S29	4.600%	2022	Dec	Term	AMT	2,875,000	0	0	2,875,000		
A2	011832S37	4.650%	2023	Jun	Sinker	AMT	2,940,000	0	0	2,940,000		
A2	011832S37	4.650%	2023	Dec	Sinker	AMT	3,010,000	0	0	3,010,000		
A2	011832S37	4.650%	2024	Jun	Sinker	AMT	3,080,000	0	0	3,080,000		
A2	011832S37	4.650%	2024	Dec	Term	AMT	3,150,000	0	0	3,150,000		
A2	011832S45	4.750%	2025	Jun	Sinker	AMT	3,225,000	0	0	3,225,000		
A2	011832S45	4.750%	2025	Dec	Sinker	AMT	3,300,000	0	0	3,300,000		
A2	011832S45	4.750%	2026	Jun	Sinker	AMT	3,375,000	0	0	3,375,000		
A2	011832S45	4.750%	2026	Dec	Term	AMT	3,460,000	0	0	3,460,000		
A2	011832S52	4.800%	2027	Jun	Sinker	AMT	3,540,000	0	0	3,540,000		
A2	011832S52	4.800%	2027	Dec	Sinker	AMT	3,625,000	0	0	3,625,000		
A2	011832S52	4.800%	2028	Jun	Sinker	AMT	3,710,000	0	0	3,710,000		
A2	011832S52	4.800%	2028	Dec	Sinker	AMT	3,800,000	0	0	3,800,000		
A2	011832S52	4.800%	2029	Jun	Sinker	AMT	3,890,000	0	0	3,890,000		
A2	011832S52	4.800%	2029	Dec	Term	AMT	3,985,000	0	0	3,985,000		
A2	011832S60	4.850%	2030	Jun	Sinker	AMT	4,080,000	0	0	4,080,000		
A2	011832S60	4.850%	2030	Dec	Sinker	AMT	4,180,000	0	0	4,180,000		
A2	011832S60	4.850%	2031	Jun	Sinker	AMT	4,280,000	0	0	4,280,000		
A2	011832S60	4.850%	2031	Dec	Sinker	AMT	4,385,000	0	0	4,385,000		
A2	011832S60	4.850%	2032	Jun	Sinker	AMT	4,490,000	0	0	4,490,000		
A2	011832S60	4.850%	2032	Dec	Term	AMT	4,600,000	0	0	4,600,000		
A2	011832S78	4.750%	2033	Jun	Sinker	AMT	4,710,000	0	0	4,710,000		
A2	011832S78	4.750%	2033	Dec	Sinker	AMT	4,825,000	0	0	4,825,000		
A2	011832S78	4.750%	2034	Jun	Sinker	AMT	4,940,000	0	0	4,940,000		
A2	011832S78	4.750%	2034	Dec	Term	AMT	5,055,000	0	0	5,055,000		
A2	011832S86	4.900%	2035	Jun	Sinker	AMT	5,175,000	0	0	5,175,000		
A2	011832S86	4.900%	2035	Dec	Sinker	AMT	5,305,000	0	0	5,305,000		
A2	011832S86	4.900%	2036	Jun	Sinker	AMT	5,430,000	0	0	5,430,000		
A2	011832S86	4.900%	2036	Dec	Sinker	AMT	5,565,000	0	0	5,565,000		
A2	011832S86	4.900%	2037	Jun	Sinker	AMT	5,700,000	0	0	5,700,000		
A2	011832S86	4.900%	2037	Dec	Term	AMT	5,840,000	0	0	5,840,000		
<b>C0611 Total</b>							<b>\$190,000,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$190,000,000</b>		
<b>C0711</b>	<b>Veterans Collateralized Bonds, 2007 &amp; 2008 First</b>				<b>Exempt</b>	<b>Prog: 208</b>	<b>Yield: 5.023%</b>	<b>Delivery: 12/18/2007</b>	<b>Dated: 12/18/2007</b>	<b>AAA</b>	<b>Aaa</b>	<b>AAA</b>
A1	0118323Z3	3.250%	2009	Jun	Serial		1,310,000	0	0	1,310,000		
A1	0118324A7	3.300%	2010	Jun	Serial		1,355,000	0	0	1,355,000		
A1	0118324B5	3.400%	2011	Jun	Serial		1,405,000	0	0	1,405,000		
A1	0118324C3	3.450%	2012	Jun	Serial		1,455,000	0	0	1,455,000		
A1	0118324D1	3.500%	2013	Jun	Serial		1,510,000	0	0	1,510,000		
A1	0118324E9	3.625%	2014	Jun	Serial		1,565,000	0	0	1,565,000		
A1	0118324F6	3.750%	2015	Jun	Serial		1,625,000	0	0	1,625,000		
A1	0118324G4	3.875%	2016	Jun	Serial		1,685,000	0	0	1,685,000		
A1	0118324H2	4.000%	2017	Jun	Serial		1,750,000	0	0	1,750,000		
A2	0118324N9	4.900%	2018	Jun	Sinker	AMT	1,245,000	0	0	1,245,000		
A2	0118324N9	4.900%	2019	Jun	Sinker	AMT	1,305,000	0	0	1,305,000		
A2	0118324N9	4.900%	2020	Jun	Sinker	AMT	1,365,000	0	0	1,365,000		
A2	0118324N9	4.900%	2021	Jun	Sinker	AMT	1,435,000	0	0	1,435,000		
A2	0118324N9	4.900%	2022	Jun	Term	AMT	1,505,000	0	0	1,505,000		
A2	0118324T6	5.125%	2023	Jun	Sinker	AMT	1,565,000	0	0	1,565,000		
A2	0118324T6	5.125%	2024	Jun	Sinker	AMT	1,645,000	0	0	1,645,000		
A2	0118324T6	5.125%	2025	Jun	Sinker	AMT	1,730,000	0	0	1,730,000		

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
<b>VETS State Guaranteed &amp; Collateralized Mortgage Bonds</b>												
<b>C0711</b>	<b>Veterans Collateralized Bonds, 2007 &amp; 2008 First</b>				<b>Exempt</b>	<b>Prog: 208</b>	<b>Yield: 5.023%</b>	<b>Delivery: 12/18/2007</b>	<b>Dated: 12/18/2007</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
A2	0118324T6	5.125%	2026	Jun	Sinker	AMT	1,825,000	0	0	AAA	Aaa	AAA
A2	0118324T6	5.125%	2027	Jun	Term	AMT	1,920,000	0	0			1,920,000
A2	0118324Z2	5.200%	2028	Jun	Sinker	AMT	2,000,000	0	0			2,000,000
A2	0118324Z2	5.200%	2029	Jun	Sinker	AMT	2,105,000	0	0			2,105,000
A2	0118324Z2	5.200%	2030	Jun	Sinker	AMT	2,215,000	0	0			2,215,000
A2	0118324Z2	5.200%	2031	Jun	Sinker	AMT	2,330,000	0	0			2,330,000
A2	0118324Z2	5.200%	2032	Jun	Sinker	AMT	2,455,000	0	0			2,455,000
A2	0118324Z2	5.200%	2033	Jun	Term	AMT	2,580,000	0	0			2,580,000
08	0118325E8	5.250%	2034	Jun	Sinker	AMT	2,700,000	0	0			2,700,000
08	0118325E8	5.250%	2035	Jun	Sinker	AMT	2,845,000	0	0			2,845,000
08	0118325E8	5.250%	2036	Jun	Sinker	AMT	2,990,000	0	0			2,990,000
08	0118325E8	5.250%	2037	Jun	Sinker	AMT	3,150,000	0	0			3,150,000
08	0118325E8	5.250%	2038	Jun	Term	AMT	3,315,000	0	0			3,315,000
<b>C0711 Total</b>							<b>\$57,885,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$57,885,000</b>		
<b>VETS State Guaranteed &amp; Collateralized Mortgage Bonds Total</b>							<b>\$797,885,000</b>	<b>\$164,550,000</b>	<b>\$278,490,000</b>	<b>\$354,845,000</b>		
<b>Multifamily Housing Development Bonds</b>												
<b>HD99A</b>	<b>Housing Development Bonds, 1999 Series A</b>				<b>Exempt</b>	<b>Prog: 301</b>	<b>Yield: 6.171%</b>	<b>Delivery: 12/9/1999</b>	<b>Dated: 12/1/1999</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
	011832EU2	4.100%	2000	Dec	Serial		25,000	25,000	0	AAA	Aaa	AAA
	011832EV0	4.250%	2001	Dec	Serial		25,000	25,000	0			0
	011832EW8	4.500%	2002	Dec	Serial		25,000	25,000	0			0
	011832EX6	4.600%	2003	Dec	Serial		25,000	25,000	0			0
	011832EY4	4.750%	2004	Dec	Serial		30,000	30,000	0			0
	011832EZ1	4.850%	2005	Dec	Serial		30,000	30,000	0			0
	011832FA5	4.950%	2006	Dec	Serial		30,000	30,000	0			0
	011832FB3	5.050%	2007	Dec	Serial		30,000	30,000	0			0
	011832FC1	5.150%	2008	Dec	Serial		35,000	0	0			35,000
	011832FD9	5.200%	2009	Dec	Serial		35,000	0	0			35,000
	011832FE7	6.200%	2010	Dec	Sinker		35,000	0	0			35,000
	011832FE7	6.200%	2011	Dec	Sinker		40,000	0	0			40,000
	011832FE7	6.200%	2012	Dec	Sinker		40,000	0	0			40,000
	011832FE7	6.200%	2013	Dec	Sinker		45,000	0	0			45,000
	011832FE7	6.200%	2014	Dec	Sinker		45,000	0	0			45,000
	011832FE7	6.200%	2015	Dec	Sinker		50,000	0	0			50,000
	011832FE7	6.200%	2016	Dec	Sinker		55,000	0	0			55,000
	011832FE7	6.200%	2017	Dec	Sinker		55,000	0	0			55,000
	011832FE7	6.200%	2018	Dec	Sinker		60,000	0	0			60,000
	011832FE7	6.200%	2019	Dec	Term		65,000	0	0			65,000
	011832FF4	6.300%	2020	Dec	Sinker		70,000	0	0			70,000
	011832FF4	6.300%	2021	Dec	Sinker		70,000	0	0			70,000
	011832FF4	6.300%	2022	Dec	Sinker		75,000	0	0			75,000
	011832FF4	6.300%	2023	Dec	Sinker		80,000	0	0			80,000
	011832FF4	6.300%	2024	Dec	Sinker		85,000	0	0			85,000
	011832FF4	6.300%	2025	Dec	Sinker		90,000	0	0			90,000
	011832FF4	6.300%	2026	Dec	Sinker		95,000	0	0			95,000
	011832FF4	6.300%	2027	Dec	Sinker		105,000	0	0			105,000
	011832FF4	6.300%	2028	Dec	Sinker		110,000	0	0			110,000
	011832FF4	6.300%	2029	Dec	Term		115,000	0	0			115,000
<b>HD99A Total</b>							<b>\$1,675,000</b>	<b>\$220,000</b>	<b>\$0</b>	<b>\$1,455,000</b>		
<b>HD99B</b>	<b>Housing Development Bonds, 1999 Series B</b>				<b>Exempt</b>	<b>Prog: 301</b>	<b>Yield: 6.171%</b>	<b>Delivery: 12/9/1999</b>	<b>Dated: 12/1/1999</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
	011832FG2	4.200%	2000	Dec	Serial	AMT	65,000	65,000	0	AAA	Aaa	AAA
	011832FH0	4.350%	2001	Dec	Serial	AMT	70,000	70,000	0			0
	011832FJ6	4.550%	2002	Dec	Serial	AMT	75,000	75,000	0			0
	011832FK3	4.700%	2003	Dec	Serial	AMT	80,000	80,000	0			0
	011832FL1	4.850%	2004	Dec	Serial	AMT	80,000	80,000	0			0

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Multifamily Housing Development Bonds</b>											
<b>HD99B Housing Development Bonds, 1999 Series B</b>											
				<b>Exempt</b>	<b>Prog: 301</b>	<b>Yield: 6.171%</b>	<b>Delivery: 12/9/1999</b>	<b>Dated: 12/1/1999</b>	<b>AAA</b>	<b>Aaa</b>	<b>AAA</b>
011832FM9	4.950%	2005	Dec	Serial	AMT		85,000	85,000	0		0
011832FN7	5.000%	2006	Dec	Serial	AMT		90,000	90,000	0		0
011832FP2	5.100%	2007	Dec	Serial	AMT		95,000	95,000	0		0
011832FQ0	5.200%	2008	Dec	Serial	AMT		100,000	0	0		100,000
011832FR8	5.250%	2009	Dec	Serial	AMT		105,000	0	0		105,000
011832FT4	6.370%	2010	Dec	Sinker	AMT		110,000	0	0		110,000
011832FT4	6.370%	2011	Dec	Sinker	AMT		120,000	0	0		120,000
011832FT4	6.370%	2012	Dec	Sinker	AMT		125,000	0	0		125,000
011832FT4	6.370%	2013	Dec	Sinker	AMT		135,000	0	0		135,000
011832FT4	6.370%	2014	Dec	Sinker	AMT		140,000	0	0		140,000
011832FT4	6.370%	2015	Dec	Sinker	AMT		150,000	0	0		150,000
011832FT4	6.370%	2016	Dec	Sinker	AMT		160,000	0	0		160,000
011832FT4	6.370%	2017	Dec	Sinker	AMT		170,000	0	0		170,000
011832FT4	6.370%	2018	Dec	Sinker	AMT		180,000	0	0		180,000
011832FT4	6.370%	2019	Dec	Sinker	AMT		195,000	0	0		195,000
011832FT4	6.370%	2020	Dec	Sinker	AMT		205,000	0	0		205,000
011832FT4	6.370%	2021	Dec	Sinker	AMT		220,000	0	0		220,000
011832FT4	6.370%	2022	Dec	Sinker	AMT		230,000	0	0		230,000
011832FT4	6.370%	2023	Dec	Sinker	AMT		245,000	0	0		245,000
011832FT4	6.370%	2024	Dec	Sinker	AMT		265,000	0	0		265,000
011832FT4	6.370%	2025	Dec	Sinker	AMT		280,000	0	0		280,000
011832FT4	6.370%	2026	Dec	Sinker	AMT		295,000	0	0		295,000
011832FT4	6.370%	2027	Dec	Sinker	AMT		315,000	0	0		315,000
011832FT4	6.370%	2028	Dec	Sinker	AMT		335,000	0	0		335,000
011832FT4	6.370%	2029	Dec	Term	AMT		360,000	0	0		360,000
<b>HD99B Total</b>							<b>\$5,080,000</b>	<b>\$640,000</b>	<b>\$0</b>	<b>\$4,440,000</b>	
<b>HD99C Housing Development Bonds, 1999 Series C (GP)</b>											
				<b>Exempt</b>	<b>Prog: 301</b>	<b>Yield: 6.171%</b>	<b>Delivery: 12/9/1999</b>	<b>Dated: 12/1/1999</b>	<b>AAA</b>	<b>Aaa</b>	<b>AAA</b>
011832FU1	4.100%	2000	Dec	Serial	GP		690,000	690,000	0		0
011832FV9	4.250%	2001	Dec	Serial	GP		720,000	720,000	0		0
011832FW7	4.450%	2002	Dec	Serial	GP		750,000	750,000	0		0
011832FX5	4.600%	2003	Dec	Serial	GP		785,000	785,000	0		0
011832FY3	4.750%	2004	Dec	Serial	GP		820,000	820,000	0		0
011832FZ0	4.850%	2005	Dec	Serial	GP		860,000	860,000	0		0
011832GA4	4.875%	2006	Dec	Serial	GP		905,000	905,000	0		0
011832GB2	5.000%	2007	Dec	Serial	GP		950,000	950,000	0		0
011832GC0	5.100%	2008	Dec	Serial	GP		995,000	0	0		995,000
011832GD8	5.150%	2009	Dec	Serial	GP		1,050,000	0	0		1,050,000
011832GE6	6.100%	2010	Dec	Sinker	GP		1,105,000	0	0		1,105,000
011832GE6	6.100%	2011	Dec	Sinker	GP		1,170,000	0	0		1,170,000
011832GE6	6.100%	2012	Dec	Sinker	GP		1,245,000	0	0		1,245,000
011832GE6	6.100%	2013	Dec	Sinker	GP		1,320,000	0	0		1,320,000
011832GE6	6.100%	2014	Dec	Sinker	GP		1,400,000	0	0		1,400,000
011832GE6	6.100%	2015	Dec	Sinker	GP		1,490,000	0	0		1,490,000
011832GE6	6.100%	2016	Dec	Sinker	GP		1,580,000	0	0		1,580,000
011832GE6	6.100%	2017	Dec	Sinker	GP		1,680,000	0	0		1,680,000
011832GE6	6.100%	2018	Dec	Sinker	GP		1,780,000	0	0		1,780,000
011832GE6	6.100%	2019	Dec	Term	GP		1,890,000	0	0		1,890,000
011832GF3	6.200%	2020	Dec	Sinker	GP		2,010,000	0	0		2,010,000
011832GF3	6.200%	2021	Dec	Sinker	GP		2,135,000	0	0		2,135,000
011832GF3	6.200%	2022	Dec	Sinker	GP		2,270,000	0	0		2,270,000
011832GF3	6.200%	2023	Dec	Sinker	GP		2,410,000	0	0		2,410,000
011832GF3	6.200%	2024	Dec	Sinker	GP		2,560,000	0	0		2,560,000
011832GF3	6.200%	2025	Dec	Sinker	GP		2,720,000	0	0		2,720,000
011832GF3	6.200%	2026	Dec	Sinker	GP		2,895,000	0	0		2,895,000
011832GF3	6.200%	2027	Dec	Sinker	GP		3,075,000	0	0		3,075,000
011832GF3	6.200%	2028	Dec	Sinker	GP		3,270,000	0	0		3,270,000

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Multifamily Housing Development Bonds</b>											
<b>HD99C Housing Development Bonds, 1999 Series C (GP)</b>										<i>S and P</i>	
011832GF3	6.200%	2029	Dec	Exempt Term	Prog: 301	Yield: 6.171% GP	Delivery: 12/9/1999 3,470,000	Dated: 12/1/1999 0	AAA 0	Moody's Aaa	Fitch AAA 3,470,000
<b>HD99C Total</b>							<b>\$50,000,000</b>	<b>\$6,480,000</b>	<b>\$0</b>	<b>\$43,520,000</b>	
<b>HD00B Housing Development Bonds, 2000 Series B (GP)</b>										<i>S and P</i>	
011832LY6		2030	Dec	Exempt Serial	Prog: 301	Yield: VRDO VRDO	Delivery: 12/13/2000 41,705,000	Dated: 12/13/2000 0	AA/A-1+ 0	Aa2/VMIG1	AA+/F1+ 41,705,000
<b>HD00B Total</b>							<b>\$41,705,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$41,705,000</b>	
<b>HD02A Housing Development Bonds, 2002 Series A</b>										<i>S and P</i>	
011832PZ9	1.800%	2003	Jun	Exempt Serial	Prog: 301	Yield: 5.075% AMT	Delivery: 9/5/2002 65,000	Dated: 9/5/2002 65,000	AAA 0	Aaa	AAA 0
011832QA3	1.900%	2003	Dec	Serial	AMT	65,000	65,000	0	0		0
011832QB1	2.200%	2004	Jun	Serial	AMT	70,000	70,000	0	0		0
011832QC9	2.300%	2004	Dec	Serial	AMT	65,000	65,000	0	0		0
011832QD7	2.650%	2005	Jun	Serial	AMT	65,000	65,000	0	0		0
011832QE5	2.650%	2005	Dec	Serial	AMT	70,000	70,000	0	0		0
011832QF2	3.000%	2006	Jun	Serial	AMT	70,000	70,000	0	0		0
011832QG0	3.000%	2006	Dec	Serial	AMT	70,000	70,000	0	0		0
011832QH8	3.350%	2007	Jun	Serial	AMT	70,000	70,000	0	0		0
011832QJ4	3.350%	2007	Dec	Serial	AMT	75,000	75,000	0	0		0
011832QK1	3.650%	2008	Jun	Serial	AMT	75,000	0	0	0		75,000
011832QL9	3.650%	2008	Dec	Serial	AMT	75,000	0	0	0		75,000
011832QM7	3.850%	2009	Jun	Serial	AMT	80,000	0	0	0		80,000
011832QN5	3.850%	2009	Dec	Serial	AMT	80,000	0	0	0		80,000
011832QP0	4.050%	2010	Jun	Serial	AMT	80,000	0	0	0		80,000
011832QQ8	4.050%	2010	Dec	Serial	AMT	80,000	0	0	0		80,000
011832QR6	4.150%	2011	Jun	Serial	AMT	85,000	0	0	0		85,000
011832QS4	4.150%	2011	Dec	Serial	AMT	85,000	0	0	0		85,000
011832QT2	4.250%	2012	Jun	Serial	AMT	90,000	0	0	0		90,000
011832QU9	4.250%	2012	Dec	Serial	AMT	90,000	0	0	0		90,000
011832SS2	5.200%	2013	Jun	Sinker	AMT	60,000	0	5,000	0		55,000
011832QV7	5.200%	2013	Jun	Sinker	AMT	30,000	0	0	0		30,000
011832SS2	5.200%	2013	Dec	Sinker	AMT	60,000	0	5,000	0		55,000
011832QV7	5.200%	2013	Dec	Sinker	AMT	35,000	0	0	0		35,000
011832QV7	5.200%	2014	Jun	Sinker	AMT	35,000	0	0	0		35,000
011832SS2	5.200%	2014	Jun	Sinker	AMT	60,000	0	5,000	0		55,000
011832QV7	5.200%	2014	Dec	Sinker	AMT	35,000	0	0	0		35,000
011832SS2	5.200%	2014	Dec	Sinker	AMT	65,000	0	5,000	0		60,000
011832QV7	5.200%	2015	Jun	Sinker	AMT	35,000	0	0	0		35,000
011832SS2	5.200%	2015	Jun	Sinker	AMT	70,000	0	5,000	0		65,000
011832QV7	5.200%	2015	Dec	Sinker	AMT	35,000	0	0	0		35,000
011832SS2	5.200%	2015	Dec	Sinker	AMT	70,000	0	5,000	0		65,000
011832QV7	5.200%	2016	Jun	Sinker	AMT	35,000	0	0	0		35,000
011832SS2	5.200%	2016	Jun	Sinker	AMT	70,000	0	5,000	0		65,000
011832SS2	5.200%	2016	Dec	Sinker	AMT	70,000	0	5,000	0		65,000
011832QV7	5.200%	2016	Dec	Sinker	AMT	40,000	0	0	0		40,000
011832QV7	5.200%	2017	Jun	Sinker	AMT	40,000	0	0	0		40,000
011832SS2	5.200%	2017	Jun	Sinker	AMT	75,000	0	5,000	0		70,000
011832QV7	5.200%	2017	Dec	Sinker	AMT	40,000	0	0	0		40,000
011832SS2	5.200%	2017	Dec	Sinker	AMT	75,000	0	5,000	0		70,000
011832QV7	5.200%	2018	Jun	Sinker	AMT	40,000	0	0	0		40,000
011832SS2	5.200%	2018	Jun	Sinker	AMT	80,000	0	5,000	0		75,000
011832QV7	5.200%	2018	Dec	Sinker	AMT	40,000	0	0	0		40,000
011832SS2	5.200%	2018	Dec	Sinker	AMT	80,000	0	5,000	0		75,000
011832QV7	5.200%	2019	Jun	Sinker	AMT	45,000	0	5,000	0		40,000
011832SS2	5.200%	2019	Jun	Sinker	AMT	85,000	0	5,000	0		80,000
011832QV7	5.200%	2019	Dec	Sinker	AMT	45,000	0	5,000	0		40,000
011832SS2	5.200%	2019	Dec	Sinker	AMT	80,000	0	5,000	0		75,000
011832QV7	5.200%	2020	Jun	Sinker	AMT	50,000	0	5,000	0		45,000

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Multifamily Housing Development Bonds</b>											
<b>HD02A Housing Development Bonds, 2002 Series A</b>											
				<b>Exempt</b>	<b>Prog: 301</b>	<b>Yield: 5.075%</b>	<b>Delivery: 9/5/2002</b>	<b>Dated: 9/5/2002</b>	<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>
									AAA	Aaa	AAA
011832SS2	5.200%	2020	Jun	Sinker	AMT		85,000	0	5,000		80,000
011832QV7	5.200%	2020	Dec	Sinker	AMT		50,000	0	5,000		45,000
011832SS2	5.200%	2020	Dec	Sinker	AMT		85,000	0	5,000		80,000
011832SS2	5.200%	2021	Jun	Sinker	AMT		90,000	0	5,000		85,000
011832QV7	5.200%	2021	Jun	Sinker	AMT		50,000	0	5,000		45,000
011832QV7	5.200%	2021	Dec	Sinker	AMT		50,000	0	5,000		45,000
011832SS2	5.200%	2021	Dec	Sinker	AMT		90,000	0	5,000		85,000
011832SS2	5.200%	2022	Jun	Term	AMT		95,000	0	5,000		90,000
011832QV7	5.200%	2022	Jun	Sinker	AMT		55,000	0	5,000		50,000
011832QV7	5.200%	2022	Dec	Term	AMT		150,000	0	5,000		145,000
011832ST0	5.300%	2033	Jun	Term	AMT		1,065,000	0	1,065,000		0
011832QW5	5.300%	2033	Dec	Term	AMT		3,490,000	0	3,490,000		0
<b>HD02A Total</b>							<b>\$8,440,000</b>	<b>\$685,000</b>	<b>\$4,690,000</b>		<b>\$3,065,000</b>
<b>HD02B Housing Development Bonds, 2002 Series B</b>											
				<b>Exempt</b>	<b>Prog: 301</b>	<b>Yield: 5.075%</b>	<b>Delivery: 9/5/2002</b>	<b>Dated: 9/5/2002</b>	AAA	Aaa	AAA
011832QX3	1.600%	2003	Jun	Serial			155,000	155,000	0		0
011832QY1	1.750%	2003	Dec	Serial			145,000	145,000	0		0
011832QZ8	2.000%	2004	Jun	Serial			150,000	150,000	0		0
011832RA2	2.150%	2004	Dec	Serial			150,000	150,000	0		0
011832RB0	2.450%	2005	Jun	Serial			160,000	160,000	0		0
011832RC8	2.450%	2005	Dec	Serial			150,000	150,000	0		0
011832RD6	2.850%	2006	Jun	Serial			155,000	155,000	0		0
011832RE4	2.850%	2006	Dec	Serial			165,000	165,000	0		0
011832RF1	3.250%	2007	Jun	Serial			160,000	160,000	0		0
011832RG9	3.250%	2007	Dec	Serial			165,000	165,000	0		0
011832RH7	3.550%	2008	Jun	Serial			175,000	0	0		175,000
011832RJ3	3.550%	2008	Dec	Serial			170,000	0	0		170,000
011832RK0	3.750%	2009	Jun	Serial			175,000	0	0		175,000
011832RL8	3.750%	2009	Dec	Serial			175,000	0	0		175,000
011832RM6	3.950%	2010	Jun	Serial			185,000	0	0		185,000
011832RN4	3.950%	2010	Dec	Serial			185,000	0	0		185,000
011832RP9	4.050%	2011	Jun	Serial			190,000	0	0		190,000
011832RQ7	4.050%	2011	Dec	Serial			190,000	0	0		190,000
011832RR5	4.150%	2012	Jun	Serial			200,000	0	0		200,000
011832RS3	4.150%	2012	Dec	Serial			205,000	0	0		205,000
011832RT1	5.150%	2013	Jun	Sinker			200,000	0	0		200,000
011832RT1	5.150%	2013	Dec	Sinker			215,000	0	0		215,000
011832RT1	5.150%	2014	Jun	Sinker			220,000	0	0		220,000
011832RT1	5.150%	2014	Dec	Sinker			220,000	0	0		220,000
011832RT1	5.150%	2015	Jun	Sinker			230,000	0	0		230,000
011832RT1	5.150%	2015	Dec	Sinker			235,000	0	0		235,000
011832RT1	5.150%	2016	Jun	Sinker			240,000	0	0		240,000
011832RT1	5.150%	2016	Dec	Sinker			245,000	0	0		245,000
011832RT1	5.150%	2017	Jun	Sinker			255,000	0	0		255,000
011832RT1	5.150%	2017	Dec	Sinker			255,000	0	0		255,000
011832RT1	5.150%	2018	Jun	Sinker			265,000	0	0		265,000
011832RT1	5.150%	2018	Dec	Sinker			270,000	0	0		270,000
011832RT1	5.150%	2019	Jun	Sinker			285,000	0	0		285,000
011832SU7	5.150%	2019	Dec	Sinker			95,000	0	0		95,000
011832RT1	5.150%	2019	Dec	Sinker			190,000	0	0		190,000
011832SU7	5.150%	2020	Jun	Sinker			100,000	0	0		100,000
011832RT1	5.150%	2020	Jun	Sinker			195,000	0	0		195,000
011832SU7	5.150%	2020	Dec	Sinker			100,000	0	0		100,000
011832RT1	5.150%	2020	Dec	Sinker			195,000	0	0		195,000
011832RT1	5.150%	2021	Jun	Sinker			215,000	0	0		215,000
011832SU7	5.150%	2021	Jun	Sinker			100,000	0	0		100,000
011832SU7	5.150%	2021	Dec	Term			100,000	0	0		100,000



**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Multifamily Housing Development Bonds</b>											
<b>HD02B Housing Development Bonds, 2002 Series B</b>											
				<b>Exempt</b>	<b>Prog: 301</b>	<b>Yield: 5.075%</b>	<b>Delivery: 9/5/2002</b>	<b>Dated: 9/5/2002</b>	<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>
011832RT1	5.150%	2021	Dec	Sinker			215,000	0	AAA	Aaa	AAA
011832RT1	5.150%	2022	Jun	Term			645,000	0			215,000
											645,000
						<b>HD02B Total</b>	<b>\$8,690,000</b>	<b>\$1,555,000</b>	<b>\$0</b>		<b>\$7,135,000</b>
<b>HD02C Housing Development Bonds, 2002 Series C (GP)</b>											
				<b>Exempt</b>	<b>Prog: 301</b>	<b>Yield: 5.075%</b>	<b>Delivery: 9/5/2002</b>	<b>Dated: 9/5/2002</b>	<i>AAA</i>	<i>Aaa</i>	<i>AAA</i>
011832RU8	1.600%	2003	Jun	Serial		GP	585,000	585,000	0		0
011832RV6	1.750%	2003	Dec	Serial		GP	595,000	595,000	0		0
011832RW4	2.000%	2004	Jun	Serial		GP	595,000	595,000	0		0
011832RX2	2.150%	2004	Dec	Serial		GP	605,000	605,000	0		0
011832RY0	2.450%	2005	Jun	Serial		GP	610,000	610,000	0		0
011832RZ7	2.450%	2005	Dec	Serial		GP	620,000	620,000	0		0
011832SA1	2.850%	2006	Jun	Serial		GP	630,000	630,000	0		0
011832SB9	2.850%	2006	Dec	Serial		GP	640,000	640,000	0		0
011832SC7	3.250%	2007	Jun	Serial		GP	650,000	650,000	0		0
011832SD5	3.250%	2007	Dec	Serial		GP	665,000	665,000	0		0
011832SE3	3.550%	2008	Jun	Serial		GP	670,000	0	0		670,000
011832SF0	3.550%	2008	Dec	Serial		GP	685,000	0	0		685,000
011832SG8	3.750%	2009	Jun	Serial		GP	700,000	0	0		700,000
011832SH6	3.750%	2009	Dec	Serial		GP	710,000	0	0		710,000
011832SJ2	3.950%	2010	Jun	Serial		GP	730,000	0	0		730,000
011832SK9	3.950%	2010	Dec	Serial		GP	740,000	0	0		740,000
011832SL7	4.050%	2011	Jun	Serial		GP	755,000	0	0		755,000
011832SM5	4.050%	2011	Dec	Serial		GP	775,000	0	0		775,000
011832SN3	4.150%	2012	Jun	Serial		GP	790,000	0	0		790,000
011832SP8	4.150%	2012	Dec	Serial		GP	805,000	0	0		805,000
011832SV5	4.300%	2013	Jun	Serial		GP	825,000	0	0		825,000
011832SW3	4.300%	2013	Dec	Serial		GP	845,000	0	0		845,000
011832SX1	4.400%	2014	Jun	Serial		GP	870,000	0	0		870,000
011832SY9	4.400%	2014	Dec	Serial		GP	885,000	0	0		885,000
011832SZ6	4.500%	2015	Jun	Serial		GP	915,000	0	0		915,000
011832TA0	4.500%	2015	Dec	Serial		GP	935,000	0	0		935,000
011832SQ6	5.150%	2016	Jun	Sinker		GP	955,000	0	0		955,000
011832SQ6	5.150%	2016	Dec	Sinker		GP	985,000	0	0		985,000
011832SQ6	5.150%	2017	Jun	Sinker		GP	1,010,000	0	0		1,010,000
011832SQ6	5.150%	2017	Dec	Sinker		GP	1,035,000	0	0		1,035,000
011832SQ6	5.150%	2018	Jun	Sinker		GP	1,060,000	0	0		1,060,000
011832SQ6	5.150%	2018	Dec	Sinker		GP	1,085,000	0	0		1,085,000
011832SQ6	5.150%	2019	Jun	Sinker		GP	1,115,000	0	0		1,115,000
011832SQ6	5.150%	2019	Dec	Sinker		GP	1,145,000	0	0		1,145,000
011832SQ6	5.150%	2020	Jun	Sinker		GP	1,170,000	0	0		1,170,000
011832SQ6	5.150%	2020	Dec	Sinker		GP	1,205,000	0	0		1,205,000
011832SQ6	5.150%	2021	Jun	Sinker		GP	1,235,000	0	0		1,235,000
011832SQ6	5.150%	2021	Dec	Sinker		GP	1,260,000	0	0		1,260,000
011832TB8	5.150%	2022	Jun	Serial		GP	440,000	0	0		440,000
011832SQ6	5.150%	2022	Jun	Sinker		GP	860,000	0	0		860,000
011832SQ6	5.150%	2022	Dec	Term		GP	1,330,000	0	0		1,330,000
011832TC6	5.250%	2023	Jun	Sinker		GP	840,000	0	0		840,000
011832SR4	5.250%	2023	Jun	Sinker		GP	525,000	0	0		525,000
011832TC6	5.250%	2023	Dec	Sinker		GP	860,000	0	0		860,000
011832SR4	5.250%	2023	Dec	Sinker		GP	540,000	0	0		540,000
011832TC6	5.250%	2024	Jun	Sinker		GP	880,000	0	0		880,000
011832SR4	5.250%	2024	Jun	Sinker		GP	555,000	0	0		555,000
011832SR4	5.250%	2024	Dec	Sinker		GP	570,000	0	0		570,000
011832TC6	5.250%	2024	Dec	Sinker		GP	905,000	0	0		905,000
011832SR4	5.250%	2025	Jun	Sinker		GP	585,000	0	0		585,000
011832TC6	5.250%	2025	Jun	Sinker		GP	925,000	0	0		925,000
011832SR4	5.250%	2025	Dec	Sinker		GP	600,000	0	0		600,000



**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Multifamily Housing Development Bonds</b>											
<b>HD02C Housing Development Bonds, 2002 Series C (GP)</b>											
				<b>Exempt</b>	<b>Prog: 301</b>	<b>Yield: 5.075%</b>	<b>Delivery: 9/5/2002</b>	<b>Dated: 9/5/2002</b>	<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>
									AAA	Aaa	AAA
011832TC6	5.250%	2025	Dec	Sinker		GP	955,000	0	0		955,000
011832SR4	5.250%	2026	Jun	Sinker		GP	615,000	0	0		615,000
011832TC6	5.250%	2026	Jun	Sinker		GP	980,000	0	0		980,000
011832SR4	5.250%	2026	Dec	Sinker		GP	630,000	0	0		630,000
011832TC6	5.250%	2026	Dec	Sinker		GP	1,005,000	0	0		1,005,000
011832TC6	5.250%	2027	Jun	Sinker		GP	1,030,000	0	0		1,030,000
011832SR4	5.250%	2027	Jun	Sinker		GP	645,000	0	0		645,000
011832SR4	5.250%	2027	Dec	Sinker		GP	665,000	0	0		665,000
011832TC6	5.250%	2027	Dec	Sinker		GP	1,060,000	0	0		1,060,000
011832SR4	5.250%	2028	Jun	Sinker		GP	680,000	0	0		680,000
011832TC6	5.250%	2028	Jun	Sinker		GP	1,085,000	0	0		1,085,000
011832TC6	5.250%	2028	Dec	Sinker		GP	1,115,000	0	0		1,115,000
011832SR4	5.250%	2028	Dec	Sinker		GP	700,000	0	0		700,000
011832SR4	5.250%	2029	Jun	Sinker		GP	720,000	0	0		720,000
011832TC6	5.250%	2029	Jun	Sinker		GP	1,140,000	0	0		1,140,000
011832TC6	5.250%	2029	Dec	Sinker		GP	1,170,000	0	0		1,170,000
011832SR4	5.250%	2029	Dec	Sinker		GP	740,000	0	0		740,000
011832SR4	5.250%	2030	Jun	Sinker		GP	755,000	0	0		755,000
011832TC6	5.250%	2030	Jun	Sinker		GP	1,205,000	0	0		1,205,000
011832TC6	5.250%	2030	Dec	Sinker		GP	1,235,000	0	0		1,235,000
011832SR4	5.250%	2030	Dec	Sinker		GP	780,000	0	0		780,000
011832TC6	5.250%	2031	Jun	Sinker		GP	1,265,000	0	0		1,265,000
011832SR4	5.250%	2031	Jun	Sinker		GP	800,000	0	0		800,000
011832TC6	5.250%	2031	Dec	Sinker		GP	1,300,000	0	0		1,300,000
011832SR4	5.250%	2031	Dec	Sinker		GP	815,000	0	0		815,000
011832SR4	5.250%	2032	Jun	Sinker		GP	850,000	0	0		850,000
011832TC6	5.250%	2032	Jun	Term		GP	1,325,000	0	0		1,325,000
011832SR4	5.250%	2032	Dec	Term		GP	2,230,000	0	0		2,230,000
						<b>HD02C Total</b>	<b>\$70,000,000</b>	<b>\$6,195,000</b>	<b>\$0</b>		<b>\$63,805,000</b>
<b>HD02D Housing Development Bonds, 2002 Series D (GP)</b>											
				<b>Exempt</b>	<b>Prog: 301</b>	<b>Yield: VRDO</b>	<b>Delivery: 9/5/2002</b>	<b>Dated: 9/5/2002</b>	<i>AAA/A-1+</i>	<i>Aaa/VMIG1</i>	<i>AAA/F1+</i>
011832TD4		2003	Jun	Sinker		VRDO	290,000	290,000	0		0
011832TD4		2003	Dec	Sinker		VRDO	290,000	290,000	0		0
011832TD4		2004	Jun	Sinker		VRDO	300,000	300,000	0		0
011832TD4		2004	Dec	Sinker		VRDO	300,000	300,000	0		0
011832TD4		2005	Jun	Sinker		VRDO	310,000	310,000	0		0
011832TD4		2005	Dec	Sinker		VRDO	310,000	310,000	0		0
011832TD4		2006	Jun	Sinker		VRDO	320,000	320,000	0		0
011832TD4		2006	Dec	Sinker		VRDO	325,000	325,000	0		0
011832TD4		2007	Jun	Sinker		VRDO	325,000	325,000	0		0
011832TD4		2007	Dec	Sinker		VRDO	340,000	340,000	0		0
011832TD4		2008	Jun	Sinker		VRDO	340,000	0	0		340,000
011832TD4		2008	Dec	Sinker		VRDO	345,000	0	0		345,000
011832TD4		2009	Jun	Sinker		VRDO	355,000	0	0		355,000
011832TD4		2009	Dec	Sinker		VRDO	360,000	0	0		360,000
011832TD4		2010	Jun	Sinker		VRDO	365,000	0	0		365,000
011832TD4		2010	Dec	Sinker		VRDO	370,000	0	0		370,000
011832TD4		2011	Jun	Sinker		VRDO	380,000	0	0		380,000
011832TD4		2011	Dec	Sinker		VRDO	385,000	0	0		385,000
011832TD4		2012	Jun	Sinker		VRDO	390,000	0	0		390,000
011832TD4		2012	Dec	Sinker		VRDO	400,000	0	0		400,000
011832TD4		2013	Jun	Sinker		VRDO	405,000	0	0		405,000
011832TD4		2013	Dec	Sinker		VRDO	415,000	0	0		415,000
011832TD4		2014	Jun	Sinker		VRDO	420,000	0	0		420,000
011832TD4		2014	Dec	Sinker		VRDO	430,000	0	0		430,000
011832TD4		2015	Jun	Sinker		VRDO	435,000	0	0		435,000
011832TD4		2015	Dec	Sinker		VRDO	440,000	0	0		440,000

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Multifamily Housing Development Bonds</b>											
<b>HD02D Housing Development Bonds, 2002 Series D (GP)</b>											
				<b>Exempt</b>	<b>Prog: 301</b>	<b>Yield: VRDO</b>	<b>Delivery: 9/5/2002</b>	<b>Dated: 9/5/2002</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
									AAA/A-1+	Aaa/VMIG1	AAA/F1+
011832TD4		2016	Jun	Sinker		VRDO	450,000	0	0		450,000
011832TD4		2016	Dec	Sinker		VRDO	460,000	0	0		460,000
011832TD4		2017	Jun	Sinker		VRDO	465,000	0	0		465,000
011832TD4		2017	Dec	Sinker		VRDO	475,000	0	0		475,000
011832TD4		2018	Jun	Sinker		VRDO	480,000	0	0		480,000
011832TD4		2018	Dec	Sinker		VRDO	495,000	0	0		495,000
011832TD4		2019	Jun	Sinker		VRDO	500,000	0	0		500,000
011832TD4		2019	Dec	Sinker		VRDO	505,000	0	0		505,000
011832TD4		2020	Jun	Sinker		VRDO	520,000	0	0		520,000
011832TD4		2020	Dec	Sinker		VRDO	525,000	0	0		525,000
011832TD4		2021	Jun	Sinker		VRDO	535,000	0	0		535,000
011832TD4		2021	Dec	Sinker		VRDO	545,000	0	0		545,000
011832TD4		2022	Jun	Sinker		VRDO	555,000	0	0		555,000
011832TD4		2022	Dec	Sinker		VRDO	565,000	0	0		565,000
011832TD4		2023	Jun	Sinker		VRDO	575,000	0	0		575,000
011832TD4		2023	Dec	Sinker		VRDO	585,000	0	0		585,000
011832TD4		2024	Jun	Sinker		VRDO	595,000	0	0		595,000
011832TD4		2024	Dec	Sinker		VRDO	605,000	0	0		605,000
011832TD4		2025	Jun	Sinker		VRDO	615,000	0	0		615,000
011832TD4		2025	Dec	Sinker		VRDO	625,000	0	0		625,000
011832TD4		2026	Jun	Sinker		VRDO	635,000	0	0		635,000
011832TD4		2026	Dec	Sinker		VRDO	650,000	0	0		650,000
011832TD4		2027	Jun	Sinker		VRDO	660,000	0	0		660,000
011832TD4		2027	Dec	Sinker		VRDO	670,000	0	0		670,000
011832TD4		2028	Jun	Sinker		VRDO	685,000	0	0		685,000
011832TD4		2028	Dec	Sinker		VRDO	695,000	0	0		695,000
011832TD4		2029	Jun	Sinker		VRDO	705,000	0	0		705,000
011832TD4		2029	Dec	Sinker		VRDO	720,000	0	0		720,000
011832TD4		2030	Jun	Sinker		VRDO	730,000	0	0		730,000
011832TD4		2030	Dec	Sinker		VRDO	745,000	0	0		745,000
011832TD4		2031	Jun	Sinker		VRDO	760,000	0	0		760,000
011832TD4		2031	Dec	Sinker		VRDO	770,000	0	0		770,000
011832TD4		2032	Jun	Sinker		VRDO	785,000	0	0		785,000
011832TD4		2032	Dec	Sinker		VRDO	800,000	0	0		800,000
011832TD4		2033	Jun	Sinker		VRDO	810,000	0	0		810,000
011832TD4		2033	Dec	Sinker		VRDO	825,000	0	0		825,000
011832TD4		2034	Jun	Sinker		VRDO	845,000	0	0		845,000
011832TD4		2034	Dec	Sinker		VRDO	855,000	0	0		855,000
011832TD4		2035	Jun	Sinker		VRDO	870,000	0	0		870,000
011832TD4		2035	Dec	Sinker		VRDO	885,000	0	0		885,000
011832TD4		2036	Jun	Sinker		VRDO	900,000	0	0		900,000
011832TD4		2036	Dec	Sinker		VRDO	920,000	0	0		920,000
011832TD4		2037	Jun	Term		VRDO	930,000	0	0		930,000
<b>HD02D Total</b>							<b>\$37,870,000</b>	<b>\$3,110,000</b>	<b>\$0</b>	<b>\$34,760,000</b>	
<b>HD04A Housing Development Bonds, 2004 Series A</b>											
				<b>Exempt</b>	<b>Prog: 301</b>	<b>Yield: 4.541%</b>	<b>Delivery: 3/4/2004</b>	<b>Dated: 3/4/2004</b>	<b>AAA</b>	<b>Aaa</b>	<b>AAA</b>
011832VE9	1.300%	2004	Dec	Serial	AMT		655,000	655,000	0		0
011832VF6	1.450%	2005	Dec	Serial	AMT		700,000	700,000	0		0
011832VG4	2.000%	2006	Dec	Serial	AMT		720,000	720,000	0		0
011832VH2	2.350%	2007	Dec	Serial	AMT		745,000	745,000	0		0
011832VJ8	2.750%	2008	Dec	Serial	AMT		775,000	0	0		775,000
011832VK5	3.050%	2009	Dec	Serial	AMT		815,000	0	0		815,000
011832VL3	3.300%	2010	Dec	Serial	AMT		855,000	0	0		855,000
011832VM1	3.550%	2011	Dec	Serial	AMT		885,000	0	0		885,000
011832VN9	3.800%	2012	Dec	Serial	AMT		930,000	0	0		930,000
011832VP4	4.050%	2013	Dec	Serial	AMT		985,000	0	0		985,000
011832VQ2	4.200%	2014	Dec	Serial	AMT		1,030,000	0	0		1,030,000

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Multifamily Housing Development Bonds</b>											
<b>HD04A Housing Development Bonds, 2004 Series A</b>											
				<b>Exempt</b>	<b>Prog: 301</b>	<b>Yield: 4.541%</b>	<b>Delivery: 3/4/2004</b>	<b>Dated: 3/4/2004</b>	<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>
									AAA	Aaa	AAA
011832VR0	4.300%	2015	Dec	Serial	AMT		1,080,000	0	0		1,080,000
011832VS8	4.400%	2016	Dec	Serial	AMT		1,140,000	0	0		1,140,000
011832WQ1	4.550%	2017	Jun	Sinker	AMT		235,000	0	0		235,000
011832VT6	4.550%	2017	Dec	Sinker	AMT		965,000	0	0		965,000
011832WQ1	4.550%	2018	Jun	Term	AMT		250,000	0	0		250,000
011832VT6	4.550%	2018	Dec	Term	AMT		1,015,000	0	0		1,015,000
011832WR9	4.750%	2019	Jun	Sinker	AMT		60,000	0	0		60,000
011832VU3	4.750%	2019	Dec	Sinker	AMT		1,270,000	0	0		1,270,000
011832WR9	4.750%	2020	Jun	Sinker	AMT		60,000	0	0		60,000
011832VU3	4.750%	2020	Dec	Sinker	AMT		1,345,000	0	0		1,345,000
011832WR9	4.750%	2021	Jun	Sinker	AMT		65,000	0	0		65,000
011832VU3	4.750%	2021	Dec	Sinker	AMT		1,415,000	0	0		1,415,000
011832WR9	4.750%	2022	Jun	Sinker	AMT		70,000	0	0		70,000
011832VU3	4.750%	2022	Dec	Sinker	AMT		1,490,000	0	0		1,490,000
011832WR9	4.750%	2023	Jun	Term	AMT		75,000	0	0		75,000
011832VU3	4.750%	2023	Dec	Term	AMT		1,580,000	0	0		1,580,000
011832WS7	4.800%	2024	Jun	Sinker	AMT		160,000	0	0		160,000
011832VV1	4.800%	2024	Dec	Sinker	AMT		1,580,000	0	0		1,580,000
011832WS7	4.800%	2025	Jun	Sinker	AMT		170,000	0	0		170,000
011832VV1	4.800%	2025	Dec	Sinker	AMT		1,670,000	0	0		1,670,000
011832WS7	4.800%	2026	Jun	Term	AMT		170,000	0	0		170,000
011832VV1	4.800%	2026	Dec	Term	AMT		1,730,000	0	0		1,730,000
011832WT5	4.850%	2027	Jun	Sinker	AMT		180,000	0	0		180,000
011832VW9	4.850%	2027	Dec	Sinker	AMT		1,575,000	0	0		1,575,000
011832WT5	4.850%	2028	Jun	Sinker	AMT		180,000	0	0		180,000
011832VW9	4.850%	2028	Dec	Sinker	AMT		1,570,000	0	0		1,570,000
011832WT5	4.850%	2029	Jun	Sinker	AMT		155,000	0	0		155,000
011832VW9	4.850%	2029	Dec	Sinker	AMT		1,375,000	0	0		1,375,000
011832WT5	4.850%	2030	Jun	Term	AMT		140,000	0	0		140,000
011832VW9	4.850%	2030	Dec	Term	AMT		1,195,000	0	0		1,195,000
						<b>HD04A Total</b>	<b>\$33,060,000</b>	<b>\$2,820,000</b>	<b>\$0</b>		<b>\$30,240,000</b>
<b>HD04B Housing Development Bonds, 2004 Series B (GP)</b>											
				<b>Exempt</b>	<b>Prog: 301</b>	<b>Yield: 4.541%</b>	<b>Delivery: 3/4/2004</b>	<b>Dated: 3/4/2004</b>	AAA	Aaa	AAA
011832VX7	1.200%	2004	Dec	Serial	GP		955,000	955,000	0		0
011832VY5	1.300%	2005	Dec	Serial	GP		1,355,000	1,355,000	0		0
011832VZ2	1.800%	2006	Dec	Serial	GP		1,375,000	1,375,000	0		0
011832WA6	2.100%	2007	Dec	Serial	GP		1,405,000	1,405,000	0		0
011832WB4	2.500%	2008	Dec	Serial	GP		1,440,000	0	0		1,440,000
011832WC2	2.750%	2009	Dec	Serial	GP		1,470,000	0	0		1,470,000
011832WD0	3.050%	2010	Dec	Serial	GP		1,520,000	0	0		1,520,000
011832WE8	3.300%	2011	Dec	Serial	GP		1,565,000	0	0		1,565,000
011832WF5	3.550%	2012	Dec	Serial	GP		1,635,000	0	0		1,635,000
011832WG3	3.850%	2013	Dec	Serial	GP		1,695,000	0	0		1,695,000
011832WH1	4.000%	2014	Dec	Serial	GP		1,775,000	0	0		1,775,000
011832WJ7	4.100%	2015	Dec	Serial	GP		1,845,000	0	0		1,845,000
011832WK4	4.200%	2016	Dec	Serial	GP		1,920,000	0	0		1,920,000
011832WU2	4.450%	2017	Jun	Sinker	GP		525,000	0	0		525,000
011832WL2	4.450%	2017	Dec	Sinker	GP		1,475,000	0	0		1,475,000
011832WU2	4.450%	2018	Jun	Term	GP		530,000	0	0		530,000
011832WL2	4.450%	2018	Dec	Term	GP		1,505,000	0	0		1,505,000
011832WV0	4.650%	2019	Jun	Sinker	GP		105,000	0	0		105,000
011832WM0	4.650%	2019	Dec	Sinker	GP		1,840,000	0	0		1,840,000
011832WV0	4.650%	2020	Jun	Sinker	GP		110,000	0	0		110,000
011832WM0	4.650%	2020	Dec	Sinker	GP		1,915,000	0	0		1,915,000
011832WV0	4.650%	2021	Jun	Sinker	GP		115,000	0	0		115,000
011832WM0	4.650%	2021	Dec	Sinker	GP		2,020,000	0	0		2,020,000
011832WV0	4.650%	2022	Jun	Sinker	GP		120,000	0	0		120,000

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Multifamily Housing Development Bonds</b>											
<b>HD04B Housing Development Bonds, 2004 Series B (GP)</b>											
				<b>Exempt</b>	<b>Prog: 301</b>	<b>Yield: 4.541%</b>	<b>Delivery: 3/4/2004</b>	<b>Dated: 3/4/2004</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
									<b>AAA</b>	<b>Aaa</b>	<b>AAA</b>
011832WM0	4.650%	2022	Dec	Sinker		GP	2,120,000	0	0		2,120,000
011832WV0	4.650%	2023	Jun	Term		GP	120,000	0	0		120,000
011832WM0	4.650%	2023	Dec	Term		GP	2,245,000	0	0		2,245,000
011832WW8	4.700%	2024	Jun	Sinker		GP	145,000	0	0		145,000
011832WN8	4.700%	2024	Dec	Sinker		GP	1,665,000	0	0		1,665,000
011832WW8	4.700%	2025	Jun	Sinker		GP	155,000	0	0		155,000
011832WN8	4.700%	2025	Dec	Sinker		GP	1,750,000	0	0		1,750,000
011832WW8	4.700%	2026	Jun	Term		GP	150,000	0	0		150,000
011832WN8	4.700%	2026	Dec	Term		GP	1,710,000	0	0		1,710,000
011832WX6	4.750%	2027	Jun	Sinker		GP	60,000	0	0		60,000
011832WP3	4.750%	2027	Dec	Sinker		GP	1,665,000	0	0		1,665,000
011832WX6	4.750%	2028	Jun	Sinker		GP	60,000	0	0		60,000
011832WP3	4.750%	2028	Dec	Sinker		GP	1,755,000	0	0		1,755,000
011832WX6	4.750%	2029	Jun	Sinker		GP	65,000	0	0		65,000
011832WP3	4.750%	2029	Dec	Sinker		GP	1,840,000	0	0		1,840,000
011832WX6	4.750%	2030	Jun	Sinker		GP	70,000	0	0		70,000
011832WP3	4.750%	2030	Dec	Sinker		GP	1,930,000	0	0		1,930,000
011832WX6	4.750%	2031	Jun	Sinker		GP	70,000	0	0		70,000
011832WP3	4.750%	2031	Dec	Sinker		GP	2,030,000	0	0		2,030,000
011832WX6	4.750%	2032	Jun	Term		GP	75,000	0	0		75,000
011832WP3	4.750%	2032	Dec	Term		GP	2,130,000	0	0		2,130,000
<b>HD04B Total</b>							<b>\$52,025,000</b>	<b>\$5,090,000</b>	<b>\$0</b>	<b>\$46,935,000</b>	
<b>HD04D Housing Development Bonds, 2004 Series D</b>											
				<b>Taxable</b>	<b>Prog: 301</b>	<b>Yield: N/A</b>	<b>Delivery: 12/16/2004</b>	<b>Dated: 12/16/2004</b>	<b>AAA</b>	<b>Aaa</b>	<b>AAA</b>
011832XA5	3.650%	2008	Jun	Serial			220,000	0	0		220,000
011832XB3	3.780%	2008	Dec	Serial			410,000	0	0		410,000
011832XC1	3.940%	2009	Jun	Serial			430,000	0	0		430,000
011832XD9	4.020%	2009	Dec	Serial			445,000	0	0		445,000
011832XE7	4.140%	2010	Jun	Serial			455,000	0	0		455,000
011832XF4	4.140%	2010	Dec	Serial			470,000	0	0		470,000
011832XG2	4.350%	2011	Jun	Serial			490,000	0	0		490,000
011832XH0	4.350%	2011	Dec	Serial			505,000	0	0		505,000
011832XJ6	4.540%	2012	Jun	Serial			515,000	0	0		515,000
011832XK3	4.560%	2012	Dec	Serial			540,000	0	0		540,000
011832XL1	4.600%	2013	Jun	Serial			550,000	0	0		550,000
011832XM9	4.690%	2013	Dec	Serial			570,000	0	0		570,000
011832XN7	5.250%	2014	Jun	Sinker			590,000	0	0		590,000
011832XN7	5.250%	2014	Dec	Sinker			605,000	0	0		605,000
011832XN7	5.250%	2015	Jun	Sinker			625,000	0	0		625,000
011832XN7	5.250%	2015	Dec	Sinker			650,000	0	0		650,000
011832XN7	5.250%	2016	Jun	Sinker			670,000	0	0		670,000
011832XN7	5.250%	2016	Dec	Sinker			690,000	0	0		690,000
011832XN7	5.250%	2017	Jun	Sinker			715,000	0	0		715,000
011832XN7	5.250%	2017	Dec	Sinker			740,000	0	0		740,000
011832XN7	5.250%	2018	Jun	Sinker			755,000	0	0		755,000
011832XN7	5.250%	2018	Dec	Sinker			785,000	0	0		785,000
011832XN7	5.250%	2019	Jun	Sinker			810,000	0	0		810,000
011832XN7	5.250%	2019	Dec	Sinker			835,000	0	0		835,000
011832XN7	5.250%	2020	Jun	Sinker			860,000	0	0		860,000
011832XN7	5.250%	2020	Dec	Sinker			890,000	0	0		890,000
011832XN7	5.250%	2021	Jun	Sinker			920,000	0	0		920,000
011832XN7	5.250%	2021	Dec	Sinker			950,000	0	0		950,000
011832XN7	5.250%	2022	Jun	Sinker			980,000	0	0		980,000
011832XN7	5.250%	2022	Dec	Sinker			1,015,000	0	0		1,015,000
011832XN7	5.250%	2023	Jun	Sinker			1,050,000	0	0		1,050,000
011832XN7	5.250%	2023	Dec	Sinker			1,080,000	0	0		1,080,000
011832XN7	5.250%	2024	Jun	Term			1,120,000	0	0		1,120,000

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Multifamily Housing Development Bonds</b>											
<b>HD04D Housing Development Bonds, 2004 Series D</b>											
				<b>Taxable</b>	<b>Prog: 301</b>	<b>Yield: N/A</b>	<b>Delivery: 12/16/2004</b>	<b>Dated: 12/16/2004</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
									<b>AAA</b>	<b>Aaa</b>	<b>AAA</b>
011832XP2	5.600%	2024	Dec	Sinker			1,150,000	0	0		1,150,000
011832XP2	5.600%	2025	Jun	Sinker			1,190,000	0	0		1,190,000
011832XP2	5.600%	2025	Dec	Sinker			1,125,000	0	0		1,125,000
011832XP2	5.600%	2026	Jun	Sinker			1,265,000	0	0		1,265,000
011832XP2	5.600%	2026	Dec	Sinker			1,310,000	0	0		1,310,000
011832XP2	5.600%	2027	Jun	Sinker			1,350,000	0	0		1,350,000
011832XP2	5.600%	2027	Dec	Sinker			1,395,000	0	0		1,395,000
011832XP2	5.600%	2028	Jun	Sinker			1,445,000	0	0		1,445,000
011832XP2	5.600%	2028	Dec	Sinker			1,485,000	0	0		1,485,000
011832XP2	5.600%	2029	Jun	Sinker			1,535,000	0	0		1,535,000
011832XP2	5.600%	2029	Dec	Sinker			1,585,000	0	0		1,585,000
011832XP2	5.600%	2030	Jun	Sinker			1,640,000	0	0		1,640,000
011832XP2	5.600%	2030	Dec	Sinker			1,690,000	0	0		1,690,000
011832XP2	5.600%	2031	Jun	Sinker			1,745,000	0	0		1,745,000
011832XP2	5.600%	2031	Dec	Sinker			1,800,000	0	0		1,800,000
011832XP2	5.600%	2032	Jun	Sinker			1,860,000	0	0		1,860,000
011832XP2	5.600%	2032	Dec	Sinker			1,960,000	0	0		1,960,000
011832XP2	5.600%	2033	Jun	Sinker			1,985,000	0	0		1,985,000
011832XP2	5.600%	2033	Dec	Sinker			2,045,000	0	0		2,045,000
011832XP2	5.600%	2034	Jun	Sinker			2,120,000	0	0		2,120,000
011832XP2	5.600%	2034	Dec	Sinker			2,185,000	0	0		2,185,000
011832XP2	5.600%	2035	Jun	Sinker			2,255,000	0	0		2,255,000
011832XP2	5.600%	2035	Dec	Sinker			2,325,000	0	0		2,325,000
011832XP2	5.600%	2036	Jun	Sinker			2,400,000	0	0		2,400,000
011832XP2	5.600%	2036	Dec	Sinker			2,480,000	0	0		2,480,000
011832XP2	5.600%	2037	Jun	Sinker			2,555,000	0	0		2,555,000
011832XP2	5.600%	2037	Dec	Sinker			2,645,000	0	0		2,645,000
011832XP2	5.600%	2038	Jun	Sinker			2,735,000	0	0		2,735,000
011832XP2	5.600%	2038	Dec	Sinker			2,820,000	0	0		2,820,000
011832XP2	5.600%	2039	Jun	Sinker			2,905,000	0	0		2,905,000
011832XP2	5.600%	2039	Dec	Sinker			3,005,000	0	0		3,005,000
011832XP2	5.600%	2040	Jun	Sinker			3,100,000	0	0		3,100,000
011832XP2	5.600%	2040	Dec	Sinker			3,205,000	0	0		3,205,000
011832XP2	5.600%	2041	Jun	Sinker			3,310,000	0	0		3,310,000
011832XP2	5.600%	2041	Dec	Sinker			3,415,000	0	0		3,415,000
011832XP2	5.600%	2042	Jun	Sinker			3,530,000	0	0		3,530,000
011832XP2	5.600%	2042	Dec	Sinker			3,645,000	0	0		3,645,000
011832XP2	5.600%	2043	Jun	Term			1,870,000	0	0		1,870,000
<b>HD04D Total</b>							<b>\$105,000,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$105,000,000</b>	
<b>Multifamily Housing Development Bonds Total</b>							<b>\$413,545,000</b>	<b>\$26,795,000</b>	<b>\$4,690,000</b>	<b>\$382,060,000</b>	
<b>General Mortgage Revenue Bonds</b>											
<b>GM99A General Mortgage Revenue Bonds, 1999 Series A</b>											
				<b>Exempt</b>	<b>Prog: 403</b>	<b>Yield: 6.048%</b>	<b>Delivery: 9/28/1999</b>	<b>Dated: 9/1/1999</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
									<b>AAA</b>	<b>Aaa</b>	<b>AAA</b>
0118317N8	4.250%	2001	Jun	Serial		Pre-Ulm	1,500,000	1,500,000	0		0
0118317P3	4.400%	2002	Jun	Serial		Pre-Ulm	1,530,000	1,530,000	0		0
0118317Q1	4.550%	2003	Jun	Serial		Pre-Ulm	1,570,000	1,570,000	0		0
0118317R9	4.650%	2004	Jun	Serial		Pre-Ulm	1,610,000	1,610,000	0		0
0118317S7	4.750%	2005	Jun	Serial		Pre-Ulm	1,660,000	1,660,000	0		0
0118317T5	4.850%	2006	Jun	Serial		Pre-Ulm	1,700,000	1,700,000	0		0
0118317U2	4.950%	2007	Jun	Serial		Pre-Ulm	1,755,000	1,755,000	0		0
0118317V0	5.050%	2008	Jun	Serial		Pre-Ulm	1,810,000	0	0		1,810,000
0118317W8	5.150%	2009	Jun	Serial		Pre-Ulm	1,865,000	0	0		1,865,000
0118317X6	5.800%	2010	Jun	Sinker		Pre-Ulm	310,000	0	0		310,000
0118317Y4	5.750%	2010	Jun	Sinker		Pre-Ulm	1,645,000	0	0		1,645,000
0118317Y4	5.750%	2010	Dec	Sinker		Pre-Ulm	1,670,000	0	0		1,670,000

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
<b>General Mortgage Revenue Bonds</b>										<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>
<b>GM99A General Mortgage Revenue Bonds, 1999 Series A</b>										AAA	Aaa	AAA
				<b>Exempt</b>	<b>Prog: 403</b>	<b>Yield: 6.048%</b>	<b>Delivery: 9/28/1999</b>	<b>Dated: 9/1/1999</b>				
0118317X6	5.800%	2010	Dec	Sinker		Pre-Ulm	320,000	0	0	320,000		
0118317X6	5.800%	2011	Jun	Sinker		Pre-Ulm	320,000	0	0	320,000		
0118317Y4	5.750%	2011	Jun	Sinker		Pre-Ulm	1,695,000	0	0	1,695,000		
0118317X6	5.800%	2011	Dec	Sinker		Pre-Ulm	325,000	0	0	325,000		
0118317Y4	5.750%	2011	Dec	Sinker		Pre-Ulm	1,715,000	0	0	1,715,000		
0118317Y4	5.750%	2012	Jun	Sinker		Pre-Ulm	1,740,000	0	0	1,740,000		
0118317X6	5.800%	2012	Jun	Sinker		Pre-Ulm	330,000	0	0	330,000		
0118317Y4	5.750%	2012	Dec	Sinker		Pre-Ulm	1,770,000	0	0	1,770,000		
0118317X6	5.800%	2012	Dec	Sinker		Pre-Ulm	335,000	0	0	335,000		
0118317X6	5.800%	2013	Jun	Sinker		Pre-Ulm	340,000	0	0	340,000		
0118317Y4	5.750%	2013	Jun	Sinker		Pre-Ulm	1,790,000	0	0	1,790,000		
0118317X6	5.800%	2013	Dec	Sinker		Pre-Ulm	345,000	0	0	345,000		
0118317Y4	5.750%	2013	Dec	Sinker		Pre-Ulm	1,810,000	0	0	1,810,000		
0118317X6	5.800%	2014	Jun	Sinker		Pre-Ulm	350,000	0	0	350,000		
0118317Y4	5.750%	2014	Jun	Sinker		Pre-Ulm	1,840,000	0	0	1,840,000		
0118317X6	5.800%	2014	Dec	Sinker		Pre-Ulm	355,000	0	0	355,000		
0118317Y4	5.750%	2014	Dec	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000		
0118317Y4	5.750%	2015	Jun	Sinker		Pre-Ulm	1,890,000	0	0	1,890,000		
0118317X6	5.800%	2015	Jun	Sinker		Pre-Ulm	360,000	0	0	360,000		
0118317X6	5.800%	2015	Dec	Sinker		Pre-Ulm	365,000	0	0	365,000		
0118317Y4	5.750%	2015	Dec	Sinker		Pre-Ulm	1,920,000	0	0	1,920,000		
0118317X6	5.800%	2016	Jun	Sinker		Pre-Ulm	370,000	0	0	370,000		
0118317Y4	5.750%	2016	Jun	Sinker		Pre-Ulm	1,945,000	0	0	1,945,000		
0118317Y4	5.750%	2016	Dec	Sinker		Pre-Ulm	1,970,000	0	0	1,970,000		
0118317X6	5.800%	2016	Dec	Sinker		Pre-Ulm	375,000	0	0	375,000		
0118317Y4	5.750%	2017	Jun	Sinker		Pre-Ulm	2,000,000	0	0	2,000,000		
0118317X6	5.800%	2017	Jun	Sinker		Pre-Ulm	380,000	0	0	380,000		
0118317X6	5.800%	2017	Dec	Sinker		Pre-Ulm	385,000	0	0	385,000		
0118317Y4	5.750%	2017	Dec	Sinker		Pre-Ulm	2,030,000	0	0	2,030,000		
0118317X6	5.800%	2018	Jun	Sinker		Pre-Ulm	390,000	0	0	390,000		
0118317Y4	5.750%	2018	Jun	Sinker		Pre-Ulm	2,055,000	0	0	2,055,000		
0118317X6	5.800%	2018	Dec	Term		Pre-Ulm	400,000	0	0	400,000		
0118317Y4	5.750%	2018	Dec	Sinker		Pre-Ulm	2,085,000	0	0	2,085,000		
0118317Y4	5.750%	2019	Jun	Term		Pre-Ulm	2,515,000	0	0	2,515,000		
0118317Z1	5.900%	2019	Dec	Sinker		Pre-Ulm	45,000	0	0	45,000		
0118318A5	5.900%	2019	Dec	Sinker		Pre-Ulm	2,505,000	0	0	2,505,000		
0118317Z1	5.900%	2020	Jun	Sinker		Pre-Ulm	45,000	0	0	45,000		
0118318A5	5.900%	2020	Jun	Sinker		Pre-Ulm	2,545,000	0	0	2,545,000		
0118317Z1	5.900%	2020	Dec	Sinker		Pre-Ulm	45,000	0	0	45,000		
0118318A5	5.900%	2020	Dec	Sinker		Pre-Ulm	2,580,000	0	0	2,580,000		
0118317Z1	5.900%	2021	Jun	Sinker		Pre-Ulm	50,000	0	0	50,000		
0118318A5	5.900%	2021	Jun	Sinker		Pre-Ulm	2,615,000	0	0	2,615,000		
0118317Z1	5.900%	2021	Dec	Sinker		Pre-Ulm	50,000	0	0	50,000		
0118318A5	5.900%	2021	Dec	Sinker		Pre-Ulm	2,655,000	0	0	2,655,000		
0118317Z1	5.900%	2022	Jun	Sinker		Pre-Ulm	50,000	0	0	50,000		
0118318A5	5.900%	2022	Jun	Sinker		Pre-Ulm	2,690,000	0	0	2,690,000		
0118317Z1	5.900%	2022	Dec	Sinker		Pre-Ulm	50,000	0	0	50,000		
0118318A5	5.900%	2022	Dec	Sinker		Pre-Ulm	2,735,000	0	0	2,735,000		
0118317Z1	5.900%	2023	Jun	Sinker		Pre-Ulm	50,000	0	0	50,000		
0118318A5	5.900%	2023	Jun	Sinker		Pre-Ulm	2,770,000	0	0	2,770,000		
0118318A5	5.900%	2023	Dec	Sinker		Pre-Ulm	2,815,000	0	0	2,815,000		
0118317Z1	5.900%	2023	Dec	Sinker		Pre-Ulm	50,000	0	0	50,000		
0118317Z1	5.900%	2024	Jun	Sinker		Pre-Ulm	50,000	0	0	50,000		
0118318A5	5.900%	2024	Jun	Sinker		Pre-Ulm	2,855,000	0	0	2,855,000		
0118317Z1	5.900%	2024	Dec	Sinker		Pre-Ulm	55,000	0	0	55,000		
0118318A5	5.900%	2024	Dec	Sinker		Pre-Ulm	2,890,000	0	0	2,890,000		

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>General Mortgage Revenue Bonds</b>											
<b>GM99A General Mortgage Revenue Bonds, 1999 Series A</b>											
				<b>Exempt</b>	<b>Prog: 403</b>	<b>Yield: 6.048%</b>	<b>Delivery: 9/28/1999</b>	<b>Dated: 9/1/1999</b>	<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>
									AAA	Aaa	AAA
0118317Z1	5.900%	2025	Jun	Sinker		Pre-Ulm	55,000	0	0		55,000
0118318A5	5.900%	2025	Jun	Sinker		Pre-Ulm	2,935,000	0	0		2,935,000
0118317Z1	5.900%	2025	Dec	Sinker		Pre-Ulm	55,000	0	0		55,000
0118318A5	5.900%	2025	Dec	Sinker		Pre-Ulm	2,980,000	0	0		2,980,000
0118318A5	5.900%	2026	Jun	Sinker		Pre-Ulm	3,020,000	0	0		3,020,000
0118317Z1	5.900%	2026	Jun	Sinker		Pre-Ulm	55,000	0	0		55,000
0118317Z1	5.900%	2026	Dec	Sinker		Pre-Ulm	55,000	0	0		55,000
0118318A5	5.900%	2026	Dec	Sinker		Pre-Ulm	3,065,000	0	0		3,065,000
0118318A5	5.900%	2027	Jun	Sinker		Pre-Ulm	3,115,000	0	0		3,115,000
0118317Z1	5.900%	2027	Jun	Sinker		Pre-Ulm	55,000	0	0		55,000
0118318A5	5.900%	2027	Dec	Sinker		Pre-Ulm	3,155,000	0	0		3,155,000
0118317Z1	5.900%	2027	Dec	Sinker		Pre-Ulm	55,000	0	0		55,000
0118318A5	5.900%	2028	Jun	Sinker		Pre-Ulm	3,200,000	0	0		3,200,000
0118317Z1	5.900%	2028	Jun	Sinker		Pre-Ulm	60,000	0	0		60,000
0118317Z1	5.900%	2028	Dec	Term		Pre-Ulm	60,000	0	0		60,000
0118318A5	5.900%	2028	Dec	Sinker		Pre-Ulm	3,250,000	0	0		3,250,000
0118318A5	5.900%	2029	Jun	Term		Pre-Ulm	3,355,000	0	0		3,355,000
0118318B3	6.050%	2035	Jun	Term		Pre-Ulm	44,315,000	0	44,315,000		0
0118318C1	6.050%	2035	Dec	Sinker		Pre-Ulm	4,060,000	0	90,000		3,970,000
0118318C1	6.050%	2036	Jun	Sinker		Pre-Ulm	4,115,000	0	90,000		4,025,000
0118318C1	6.050%	2036	Dec	Sinker		Pre-Ulm	4,180,000	0	95,000		4,085,000
0118318C1	6.050%	2037	Jun	Sinker		Pre-Ulm	4,240,000	0	95,000		4,145,000
0118318C1	6.050%	2037	Dec	Sinker		Pre-Ulm	4,300,000	0	95,000		4,205,000
0118318C1	6.050%	2038	Jun	Sinker		Pre-Ulm	4,365,000	0	95,000		4,270,000
0118318C1	6.050%	2038	Dec	Sinker		Pre-Ulm	4,430,000	0	100,000		4,330,000
0118318C1	6.050%	2039	Jun	Term		Pre-Ulm	4,495,000	0	95,000		4,400,000
0118318D9	6.000%	2039	Dec	Sinker		Pre-Ulm	4,675,000	0	0		4,675,000
0118318D9	6.000%	2040	Jun	Sinker		Pre-Ulm	4,750,000	0	0		4,750,000
0118318D9	6.000%	2040	Dec	Sinker		Pre-Ulm	4,820,000	0	0		4,820,000
0118318D9	6.000%	2041	Jun	Sinker		Pre-Ulm	4,890,000	0	0		4,890,000
0118318D9	6.000%	2041	Dec	Sinker		Pre-Ulm	4,965,000	0	0		4,965,000
0118318D9	6.000%	2042	Jun	Sinker		Pre-Ulm	5,035,000	0	0		5,035,000
0118318D9	6.000%	2042	Dec	Sinker		Pre-Ulm	5,120,000	0	0		5,120,000
0118318D9	6.000%	2043	Jun	Sinker		Pre-Ulm	5,190,000	0	0		5,190,000
0118318D9	6.000%	2043	Dec	Sinker		Pre-Ulm	5,270,000	0	0		5,270,000
0118318D9	6.000%	2044	Jun	Sinker		Pre-Ulm	5,350,000	0	0		5,350,000
0118318D9	6.000%	2044	Dec	Sinker		Pre-Ulm	5,430,000	0	0		5,430,000
0118318D9	6.000%	2045	Jun	Sinker		Pre-Ulm	5,510,000	0	0		5,510,000
0118318D9	6.000%	2045	Dec	Sinker		Pre-Ulm	5,595,000	0	0		5,595,000
0118318D9	6.000%	2046	Jun	Sinker		Pre-Ulm	5,675,000	0	0		5,675,000
0118318D9	6.000%	2046	Dec	Sinker		Pre-Ulm	5,760,000	0	0		5,760,000
0118318D9	6.000%	2047	Jun	Sinker		Pre-Ulm	5,850,000	0	0		5,850,000
0118318D9	6.000%	2047	Dec	Sinker		Pre-Ulm	5,940,000	0	0		5,940,000
0118318D9	6.000%	2048	Jun	Sinker		Pre-Ulm	6,020,000	0	0		6,020,000
0118318D9	6.000%	2048	Dec	Sinker		Pre-Ulm	6,120,000	0	0		6,120,000
0118318D9	6.000%	2049	Jun	Term		Pre-Ulm	6,205,000	0	0		6,205,000
						<b>GM99A Total</b>	<b>\$302,700,000</b>	<b>\$11,325,000</b>	<b>\$45,070,000</b>		<b>\$246,305,000</b>
<b>GM02A General Mortgage Revenue Bonds, 2002 Series A</b>											
				<b>Exempt</b>	<b>Prog: 404</b>	<b>Yield: 4.798%</b>	<b>Delivery: 10/15/2002</b>	<b>Dated: 10/1/2002</b>	AAA	Aaa	AAA
011832TG7	3.450%	2010	Jun	Serial		Pre-Ulm	1,175,000	0	0		1,175,000
011832TH5	3.450%	2010	Dec	Serial		Pre-Ulm	1,195,000	0	0		1,195,000
011832TJ1	3.600%	2011	Jun	Serial		Pre-Ulm	1,215,000	0	0		1,215,000
011832TK8	4.875%	2011	Dec	Serial		Pre-Ulm	1,235,000	0	0		1,235,000
011832TL6	3.700%	2012	Jun	Serial		Pre-Ulm	1,265,000	0	0		1,265,000
011832TM4	4.875%	2012	Dec	Serial		Pre-Ulm	1,290,000	0	0		1,290,000
011832TN2	3.750%	2013	Jun	Serial		Pre-Ulm	1,320,000	0	0		1,320,000
011832TP7	3.750%	2013	Dec	Serial		Pre-Ulm	1,345,000	0	0		1,345,000



**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>General Mortgage Revenue Bonds</b>											
<b>GM02A General Mortgage Revenue Bonds, 2002 Series A</b>											
				<b>Exempt</b>	<b>Prog: 404</b>	<b>Yield: 4.798%</b>	<b>Delivery: 10/15/2002</b>	<b>Dated: 10/1/2002</b>	<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>
									AAA	Aaa	AAA
011832TQ5	3.875%	2014	Jun	Serial		Pre-Ulm	1,370,000	0	0		1,370,000
011832TR3	3.875%	2014	Dec	Serial		Pre-Ulm	1,395,000	0	0		1,395,000
011832TS1	4.000%	2015	Jun	Serial		Pre-Ulm	1,425,000	0	0		1,425,000
011832TT9	4.000%	2015	Dec	Serial		Pre-Ulm	1,455,000	0	0		1,455,000
011832TU6	4.250%	2016	Jun	Serial		Pre-Ulm	1,480,000	0	0		1,480,000
011832TV4	4.375%	2016	Dec	Sinker		Pre-Ulm	1,515,000	0	0		1,515,000
011832TV4	4.375%	2017	Jun	Sinker		Pre-Ulm	1,545,000	0	0		1,545,000
011832TV4	4.375%	2017	Dec	Term		Pre-Ulm	1,580,000	0	0		1,580,000
011832TW2	4.700%	2018	Jun	Sinker		Pre-Ulm	1,615,000	0	0		1,615,000
011832TW2	4.700%	2018	Dec	Sinker		Pre-Ulm	1,650,000	0	0		1,650,000
011832TW2	4.700%	2019	Jun	Sinker		Pre-Ulm	1,690,000	0	0		1,690,000
011832TW2	4.700%	2019	Dec	Sinker		Pre-Ulm	1,730,000	0	0		1,730,000
011832TW2	4.700%	2020	Jun	Sinker		Pre-Ulm	1,770,000	0	0		1,770,000
011832TW2	4.700%	2020	Dec	Sinker		Pre-Ulm	1,815,000	0	0		1,815,000
011832TW2	4.700%	2021	Jun	Sinker		Pre-Ulm	1,855,000	0	0		1,855,000
011832TW2	4.700%	2021	Dec	Sinker		Pre-Ulm	1,900,000	0	0		1,900,000
011832TW2	4.700%	2022	Jun	Sinker		Pre-Ulm	1,945,000	0	0		1,945,000
011832TW2	4.700%	2022	Dec	Term		Pre-Ulm	1,990,000	0	0		1,990,000
011832UA8	4.750%	2023	Jun	Sinker		Pre-Ulm	2,035,000	0	0		2,035,000
011832UA8	4.750%	2023	Dec	Term		Pre-Ulm	2,085,000	0	0		2,085,000
011832UB6	4.750%	2024	Jun	Sinker		Pre-Ulm	2,135,000	0	0		2,135,000
011832UB6	4.750%	2024	Dec	Sinker		Pre-Ulm	2,185,000	0	0		2,185,000
011832UB6	4.750%	2025	Jun	Sinker		Pre-Ulm	2,235,000	0	0		2,235,000
011832UB6	4.750%	2025	Dec	Sinker		Pre-Ulm	2,290,000	0	0		2,290,000
011832UB6	4.750%	2026	Jun	Sinker		Pre-Ulm	2,345,000	0	0		2,345,000
011832UB6	4.750%	2026	Dec	Sinker		Pre-Ulm	2,400,000	0	0		2,400,000
011832UB6	4.750%	2027	Jun	Sinker		Pre-Ulm	2,455,000	0	0		2,455,000
011832TX0	4.800%	2027	Dec	Serial		Pre-Ulm	565,000	0	0		565,000
011832UB6	4.750%	2027	Dec	Sinker		Pre-Ulm	1,950,000	0	0		1,950,000
011832UB6	4.750%	2028	Jun	Sinker		Pre-Ulm	2,575,000	0	0		2,575,000
011832UB6	4.750%	2028	Dec	Sinker		Pre-Ulm	2,635,000	0	0		2,635,000
011832UB6	4.750%	2029	Jun	Sinker		Pre-Ulm	2,700,000	0	0		2,700,000
011832UB6	4.750%	2029	Dec	Term		Pre-Ulm	2,765,000	0	0		2,765,000
011832UC4	5.000%	2030	Jun	Sinker		Pre-Ulm	2,720,000	0	0		2,720,000
011832UC4	5.000%	2030	Dec	Sinker		Pre-Ulm	2,790,000	0	0		2,790,000
011832UC4	5.000%	2031	Jun	Sinker		Pre-Ulm	2,865,000	0	0		2,865,000
011832UC4	5.000%	2031	Dec	Sinker		Pre-Ulm	2,940,000	0	0		2,940,000
011832UC4	5.000%	2032	Jun	Sinker		Pre-Ulm	3,015,000	0	0		3,015,000
011832UC4	5.000%	2032	Dec	Sinker		Pre-Ulm	2,250,000	0	0		2,250,000
011832TY8	4.850%	2032	Dec	Serial		Pre-Ulm	840,000	0	0		840,000
011832UC4	5.000%	2033	Jun	Sinker		Pre-Ulm	3,170,000	0	0		3,170,000
011832UC4	5.000%	2033	Dec	Term		Pre-Ulm	3,250,000	0	0		3,250,000
011832TZ5	4.950%	2034	Jun	Sinker		Pre-Ulm	245,000	0	0		245,000
011832UD2	5.000%	2034	Jun	Sinker		Pre-Ulm	3,275,000	0	0		3,275,000
011832UD2	5.000%	2034	Dec	Sinker		Pre-Ulm	3,355,000	0	0		3,355,000
011832TZ5	4.950%	2034	Dec	Sinker		Pre-Ulm	250,000	0	0		250,000
011832UD2	5.000%	2035	Jun	Sinker		Pre-Ulm	3,430,000	0	0		3,430,000
011832TZ5	4.950%	2035	Jun	Sinker		Pre-Ulm	260,000	0	0		260,000
011832TZ5	4.950%	2035	Dec	Sinker		Pre-Ulm	265,000	0	0		265,000
011832UD2	5.000%	2035	Dec	Sinker		Pre-Ulm	3,520,000	0	0		3,520,000
011832UD2	5.000%	2036	Jun	Sinker		Pre-Ulm	3,605,000	0	0		3,605,000
011832TZ5	4.950%	2036	Jun	Sinker		Pre-Ulm	275,000	0	0		275,000
011832UD2	5.000%	2036	Dec	Sinker		Pre-Ulm	3,695,000	0	0		3,695,000
011832TZ5	4.950%	2036	Dec	Sinker		Pre-Ulm	280,000	0	0		280,000
011832UD2	5.000%	2037	Jun	Sinker		Pre-Ulm	3,790,000	0	0		3,790,000
011832TZ5	4.950%	2037	Jun	Sinker		Pre-Ulm	285,000	0	0		285,000



**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>General Mortgage Revenue Bonds</b>											
<b>GM02A General Mortgage Revenue Bonds, 2002 Series A</b>											
				<b>Exempt</b>	<b>Prog: 404</b>	<b>Yield: 4.798%</b>	<b>Delivery: 10/15/2002</b>	<b>Dated: 10/1/2002</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
									<b>AAA</b>	<b>Aaa</b>	<b>AAA</b>
011832TZ5	4.950%	2037	Dec	Sinker		Pre-Ulm	290,000	0	0		290,000
011832UD2	5.000%	2037	Dec	Sinker		Pre-Ulm	3,880,000	0	0		3,880,000
011832UD2	5.000%	2038	Jun	Sinker		Pre-Ulm	3,975,000	0	0		3,975,000
011832TZ5	4.950%	2038	Jun	Sinker		Pre-Ulm	300,000	0	0		300,000
011832TZ5	4.950%	2038	Dec	Sinker		Pre-Ulm	310,000	0	0		310,000
011832UD2	5.000%	2038	Dec	Sinker		Pre-Ulm	4,070,000	0	0		4,070,000
011832TZ5	4.950%	2039	Jun	Sinker		Pre-Ulm	315,000	0	0		315,000
011832UD2	5.000%	2039	Jun	Sinker		Pre-Ulm	4,170,000	0	0		4,170,000
011832TZ5	4.950%	2039	Dec	Sinker		Pre-Ulm	320,000	0	0		320,000
011832UD2	5.000%	2039	Dec	Term		Pre-Ulm	4,275,000	0	0		4,275,000
011832TZ5	4.950%	2040	Jun	Term		Pre-Ulm	4,605,000	0	0		4,605,000
<b>GM02A Total</b>							<b>\$150,000,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$150,000,000</b>	
<b>General Mortgage Revenue Bonds Total</b>							<b>\$452,700,000</b>	<b>\$11,325,000</b>	<b>\$45,070,000</b>	<b>\$396,305,000</b>	
<b>Governmental Purpose Bonds</b>											
<b>GP97A Governmental Purpose Bonds, 1997 Series A</b>											
				<b>Exempt</b>	<b>Prog: 501</b>	<b>Yield: VRDO</b>	<b>Delivery: 12/3/1997</b>	<b>Dated: 12/3/1997</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
									<b>AA/A-1+</b>	<b>Aa2/VMIG1</b>	<b>AA+/F1+</b>
011831X82		2027	Dec	Serial		VRDO	33,000,000	0	9,700,000		23,300,000
<b>GP97A Total</b>							<b>\$33,000,000</b>	<b>\$0</b>	<b>\$9,700,000</b>	<b>\$23,300,000</b>	
<b>GP01A Governmental Purpose Bonds, 2001 Series A</b>											
				<b>Exempt</b>	<b>Prog: 502</b>	<b>Yield: VRDO</b>	<b>Delivery: 8/2/2001</b>	<b>Dated: 8/2/2001</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
									<b>AAA/A-1+</b>	<b>Aaa/VMIG1</b>	<b>AAA/F1+</b>
011832MW9		2001	Dec	Sinker		SWAP	500,000	500,000	0		0
011832MW9		2002	Jun	Sinker		SWAP	705,000	705,000	0		0
011832MW9		2002	Dec	Sinker		SWAP	720,000	720,000	0		0
011832MW9		2003	Jun	Sinker		SWAP	735,000	735,000	0		0
011832MW9		2003	Dec	Sinker		SWAP	745,000	745,000	0		0
011832MW9		2004	Jun	Sinker		SWAP	770,000	770,000	0		0
011832MW9		2004	Dec	Sinker		SWAP	780,000	780,000	0		0
011832MW9		2005	Jun	Sinker		SWAP	795,000	795,000	0		0
011832MW9		2005	Dec	Sinker		SWAP	815,000	815,000	0		0
011832MW9		2006	Jun	Sinker		SWAP	825,000	825,000	0		0
011832MW9		2006	Dec	Sinker		SWAP	845,000	845,000	0		0
011832MW9		2007	Jun	Sinker		SWAP	860,000	860,000	0		0
011832MW9		2007	Dec	Sinker		SWAP	880,000	880,000	0		0
011832MW9		2008	Jun	Sinker		SWAP	895,000	0	0		895,000
011832MW9		2008	Dec	Sinker		SWAP	920,000	0	0		920,000
011832MW9		2009	Jun	Sinker		SWAP	930,000	0	0		930,000
011832MW9		2009	Dec	Sinker		SWAP	950,000	0	0		950,000
011832MW9		2010	Jun	Sinker		SWAP	960,000	0	0		960,000
011832MW9		2010	Dec	Sinker		SWAP	995,000	0	0		995,000
011832MW9		2011	Jun	Sinker		SWAP	1,010,000	0	0		1,010,000
011832MW9		2011	Dec	Sinker		SWAP	1,030,000	0	0		1,030,000
011832MW9		2012	Jun	Sinker		SWAP	1,050,000	0	0		1,050,000
011832MW9		2012	Dec	Sinker		SWAP	1,070,000	0	0		1,070,000
011832MW9		2013	Jun	Sinker		SWAP	1,090,000	0	0		1,090,000
011832MW9		2013	Dec	Sinker		SWAP	1,115,000	0	0		1,115,000
011832MW9		2014	Jun	Sinker		SWAP	1,135,000	0	0		1,135,000
011832MW9		2014	Dec	Sinker		SWAP	1,160,000	0	0		1,160,000
011832MW9		2015	Jun	Sinker		SWAP	1,180,000	0	0		1,180,000
011832MW9		2015	Dec	Sinker		SWAP	1,205,000	0	0		1,205,000
011832MW9		2016	Jun	Sinker		SWAP	1,235,000	0	0		1,235,000
011832MW9		2016	Dec	Sinker		SWAP	1,255,000	0	0		1,255,000
011832MW9		2017	Jun	Sinker		SWAP	1,275,000	0	0		1,275,000
011832MW9		2017	Dec	Sinker		SWAP	1,305,000	0	0		1,305,000
011832MW9		2018	Jun	Sinker		SWAP	1,335,000	0	0		1,335,000
011832MW9		2018	Dec	Sinker		SWAP	1,365,000	0	0		1,365,000
011832MW9		2019	Jun	Sinker		SWAP	1,380,000	0	0		1,380,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Governmental Purpose Bonds</b>											
<b>GP01A Governmental Purpose Bonds, 2001 Series A</b>											
				<b>Exempt</b>	<b>Prog: 502</b>	<b>Yield: VRDO</b>	<b>Delivery: 8/2/2001</b>	<b>Dated: 8/2/2001</b>	<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>
									AAA/A-1+	Aaa/VMIG1	AAA/F1+
011832MW9		2019	Dec	Sinker		SWAP	1,410,000	0	0		1,410,000
011832MW9		2020	Jun	Sinker		SWAP	1,445,000	0	0		1,445,000
011832MW9		2020	Dec	Sinker		SWAP	1,465,000	0	0		1,465,000
011832MW9		2021	Jun	Sinker		SWAP	1,505,000	0	0		1,505,000
011832MW9		2021	Dec	Sinker		SWAP	1,525,000	0	0		1,525,000
011832MW9		2022	Jun	Sinker		SWAP	1,560,000	0	0		1,560,000
011832MW9		2022	Dec	Sinker		SWAP	1,590,000	0	0		1,590,000
011832MW9		2023	Jun	Sinker		SWAP	1,620,000	0	0		1,620,000
011832MW9		2023	Dec	Sinker		SWAP	1,660,000	0	0		1,660,000
011832MW9		2024	Jun	Sinker		SWAP	1,685,000	0	0		1,685,000
011832MW9		2024	Dec	Sinker		SWAP	1,725,000	0	0		1,725,000
011832MW9		2025	Jun	Sinker		SWAP	1,755,000	0	0		1,755,000
011832MW9		2025	Dec	Sinker		SWAP	1,790,000	0	0		1,790,000
011832MW9		2026	Jun	Sinker		SWAP	1,830,000	0	0		1,830,000
011832MW9		2026	Dec	Sinker		SWAP	1,865,000	0	0		1,865,000
011832MW9		2027	Jun	Sinker		SWAP	1,900,000	0	0		1,900,000
011832MW9		2027	Dec	Sinker		SWAP	1,945,000	0	0		1,945,000
011832MW9		2028	Jun	Sinker		SWAP	1,970,000	0	0		1,970,000
011832MW9		2028	Dec	Sinker		SWAP	2,020,000	0	0		2,020,000
011832MW9		2029	Jun	Sinker		SWAP	2,060,000	0	0		2,060,000
011832MW9		2029	Dec	Sinker		SWAP	2,100,000	0	0		2,100,000
011832MW9		2030	Jun	Sinker		SWAP	2,145,000	0	0		2,145,000
011832MW9		2030	Dec	Term		SWAP	2,190,000	0	0		2,190,000
<b>GP01A Total</b>							<b>\$76,580,000</b>	<b>\$9,975,000</b>	<b>\$0</b>	<b>\$66,605,000</b>	
<b>GP01B Governmental Purpose Bonds, 2001 Series B</b>											
				<b>Exempt</b>	<b>Prog: 502</b>	<b>Yield: VRDO</b>	<b>Delivery: 8/2/2001</b>	<b>Dated: 8/2/2001</b>	<i>AAA/A-1+</i>	<i>Aaa/VMIG1</i>	<i>AAA/F1+</i>
011832MY5		2001	Dec	Sinker		SWAP	620,000	620,000	0		0
011832MY5		2002	Jun	Sinker		SWAP	855,000	855,000	0		0
011832MY5		2002	Dec	Sinker		SWAP	885,000	885,000	0		0
011832MY5		2003	Jun	Sinker		SWAP	900,000	900,000	0		0
011832MY5		2003	Dec	Sinker		SWAP	910,000	910,000	0		0
011832MY5		2004	Jun	Sinker		SWAP	935,000	935,000	0		0
011832MY5		2004	Dec	Sinker		SWAP	955,000	955,000	0		0
011832MY5		2005	Jun	Sinker		SWAP	975,000	975,000	0		0
011832MY5		2005	Dec	Sinker		SWAP	990,000	990,000	0		0
011832MY5		2006	Jun	Sinker		SWAP	1,010,000	1,010,000	0		0
011832MY5		2006	Dec	Sinker		SWAP	1,035,000	1,035,000	0		0
011832MY5		2007	Jun	Sinker		SWAP	1,055,000	1,055,000	0		0
011832MY5		2007	Dec	Sinker		SWAP	1,070,000	1,070,000	0		0
011832MY5		2008	Jun	Sinker		SWAP	1,095,000	0	0		1,095,000
011832MY5		2008	Dec	Sinker		SWAP	1,120,000	0	0		1,120,000
011832MY5		2009	Jun	Sinker		SWAP	1,140,000	0	0		1,140,000
011832MY5		2009	Dec	Sinker		SWAP	1,165,000	0	0		1,165,000
011832MY5		2010	Jun	Sinker		SWAP	1,175,000	0	0		1,175,000
011832MY5		2010	Dec	Sinker		SWAP	1,210,000	0	0		1,210,000
011832MY5		2011	Jun	Sinker		SWAP	1,235,000	0	0		1,235,000
011832MY5		2011	Dec	Sinker		SWAP	1,255,000	0	0		1,255,000
011832MY5		2012	Jun	Sinker		SWAP	1,285,000	0	0		1,285,000
011832MY5		2012	Dec	Sinker		SWAP	1,315,000	0	0		1,315,000
011832MY5		2013	Jun	Sinker		SWAP	1,325,000	0	0		1,325,000
011832MY5		2013	Dec	Sinker		SWAP	1,365,000	0	0		1,365,000
011832MY5		2014	Jun	Sinker		SWAP	1,390,000	0	0		1,390,000
011832MY5		2014	Dec	Sinker		SWAP	1,415,000	0	0		1,415,000
011832MY5		2015	Jun	Sinker		SWAP	1,445,000	0	0		1,445,000
011832MY5		2015	Dec	Sinker		SWAP	1,475,000	0	0		1,475,000
011832MY5		2016	Jun	Sinker		SWAP	1,505,000	0	0		1,505,000
011832MY5		2016	Dec	Sinker		SWAP	1,530,000	0	0		1,530,000

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Governmental Purpose Bonds</b>											
<b>GP01B Governmental Purpose Bonds, 2001 Series B</b>											
				<b>Exempt</b>	<b>Prog: 502</b>	<b>Yield: VRDO</b>	<b>Delivery: 8/2/2001</b>	<b>Dated: 8/2/2001</b>	<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>
									AAA/A-1+	Aaa/VMIG1	AAA/F1+
011832MY5		2017	Jun	Sinker		SWAP	1,560,000	0	0		1,560,000
011832MY5		2017	Dec	Sinker		SWAP	1,600,000	0	0		1,600,000
011832MY5		2018	Jun	Sinker		SWAP	1,625,000	0	0		1,625,000
011832MY5		2018	Dec	Sinker		SWAP	1,665,000	0	0		1,665,000
011832MY5		2019	Jun	Sinker		SWAP	1,690,000	0	0		1,690,000
011832MY5		2019	Dec	Sinker		SWAP	1,720,000	0	0		1,720,000
011832MY5		2020	Jun	Sinker		SWAP	1,770,000	0	0		1,770,000
011832MY5		2020	Dec	Sinker		SWAP	1,795,000	0	0		1,795,000
011832MY5		2021	Jun	Sinker		SWAP	1,835,000	0	0		1,835,000
011832MY5		2021	Dec	Sinker		SWAP	1,870,000	0	0		1,870,000
011832MY5		2022	Jun	Sinker		SWAP	1,900,000	0	0		1,900,000
011832MY5		2022	Dec	Sinker		SWAP	1,940,000	0	0		1,940,000
011832MY5		2023	Jun	Sinker		SWAP	1,985,000	0	0		1,985,000
011832MY5		2023	Dec	Sinker		SWAP	2,025,000	0	0		2,025,000
011832MY5		2024	Jun	Sinker		SWAP	2,065,000	0	0		2,065,000
011832MY5		2024	Dec	Sinker		SWAP	2,105,000	0	0		2,105,000
011832MY5		2025	Jun	Sinker		SWAP	2,150,000	0	0		2,150,000
011832MY5		2025	Dec	Sinker		SWAP	2,185,000	0	0		2,185,000
011832MY5		2026	Jun	Sinker		SWAP	2,235,000	0	0		2,235,000
011832MY5		2026	Dec	Sinker		SWAP	2,275,000	0	0		2,275,000
011832MY5		2027	Jun	Sinker		SWAP	2,325,000	0	0		2,325,000
011832MY5		2027	Dec	Sinker		SWAP	2,375,000	0	0		2,375,000
011832MY5		2028	Jun	Sinker		SWAP	2,415,000	0	0		2,415,000
011832MY5		2028	Dec	Sinker		SWAP	2,465,000	0	0		2,465,000
011832MY5		2029	Jun	Sinker		SWAP	2,515,000	0	0		2,515,000
011832MY5		2029	Dec	Sinker		SWAP	2,565,000	0	0		2,565,000
011832MY5		2030	Jun	Sinker		SWAP	2,620,000	0	0		2,620,000
011832MY5		2030	Dec	Term		SWAP	2,675,000	0	0		2,675,000
<b>GP01B Total</b>							<b>\$93,590,000</b>	<b>\$12,195,000</b>	<b>\$0</b>	<b>\$81,395,000</b>	
<b>Governmental Purpose Bonds Total</b>							<b>\$203,170,000</b>	<b>\$22,170,000</b>	<b>\$9,700,000</b>	<b>\$171,300,000</b>	
<b>State Capital Project Bonds</b>											
<b>SC02A State Capital Project Bonds, 2002 Series A</b>											
				<b>Exempt</b>	<b>Prog: 602</b>	<b>Yield: VRDO</b>	<b>Delivery: 12/5/2002</b>	<b>Dated: 12/5/2002</b>	<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>
									AAA	Aaa	AAA
011832UK6	3.000%	2003	Jul	Serial			3,040,000	3,040,000	0		0
011832UL4	3.000%	2004	Jul	Serial			1,195,000	1,195,000	0		0
011832UM2	4.000%	2004	Jul	Serial			2,015,000	2,015,000	0		0
011832UP5	4.000%	2005	Jul	Serial			2,635,000	2,635,000	0		0
011832UN0	3.000%	2005	Jul	Serial			700,000	700,000	0		0
011832UR1	5.000%	2006	Jul	Serial			2,365,000	2,365,000	0		0
011832UQ3	3.000%	2006	Jul	Serial			1,100,000	1,100,000	0		0
011832UT7	4.000%	2007	Jul	Serial			3,115,000	3,115,000	0		0
011832US9	3.000%	2007	Jul	Serial			500,000	500,000	0		0
011832UU4	3.000%	2008	Jul	Serial			610,000	0	0		610,000
011832UV2	5.000%	2008	Jul	Serial			3,155,000	0	0		3,155,000
011832UW0	3.125%	2009	Jul	Serial			180,000	0	0		180,000
011832UX8	5.000%	2009	Jul	Serial			3,770,000	0	0		3,770,000
011832UY6	3.400%	2010	Jul	Serial			140,000	0	0		140,000
011832UZ3	5.000%	2010	Jul	Serial			4,005,000	0	0		4,005,000
011832VA7	3.500%	2011	Jul	Serial			385,000	0	0		385,000
011832VB5	5.000%	2011	Jul	Serial			3,995,000	0	0		3,995,000
<b>SC02A Total</b>							<b>\$32,905,000</b>	<b>\$16,665,000</b>	<b>\$0</b>	<b>\$16,240,000</b>	
<b>SC02C State Capital Project Bonds, 2002 Series C</b>											
				<b>Exempt</b>	<b>Prog: 602</b>	<b>Yield: VRDO</b>	<b>Delivery: 12/5/2002</b>	<b>Dated: 12/5/2002</b>	<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>
									AAA/A-1+	Aaa/VMIG1	AAA/F1+
011832UJ9		2012	Jul	Sinker		SWAP	2,295,000	0	0		2,295,000
011832UJ9		2013	Jan	Sinker		SWAP	2,345,000	0	0		2,345,000
011832UJ9		2013	Jul	Sinker		SWAP	2,400,000	0	0		2,400,000

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>State Capital Project Bonds</b>											
<b>SC02C State Capital Project Bonds, 2002 Series C</b>											
				<b>Exempt</b>	<b>Prog: 602</b>	<b>Yield: VRDO</b>	<b>Delivery: 12/5/2002</b>	<b>Dated: 12/5/2002</b>	<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>
									AAA/A-1+	Aaa/VMIG1	AAA/F1+
011832UJ9		2014	Jan	Sinker		SWAP	2,450,000	0	0		2,450,000
011832UJ9		2014	Jul	Sinker		SWAP	2,505,000	0	0		2,505,000
011832UJ9		2015	Jan	Sinker		SWAP	2,555,000	0	0		2,555,000
011832UJ9		2015	Jul	Sinker		SWAP	2,610,000	0	0		2,610,000
011832UJ9		2016	Jan	Sinker		SWAP	2,670,000	0	0		2,670,000
011832UJ9		2016	Jul	Sinker		SWAP	2,725,000	0	0		2,725,000
011832UJ9		2017	Jan	Sinker		SWAP	2,785,000	0	0		2,785,000
011832UJ9		2017	Jul	Sinker		SWAP	2,845,000	0	0		2,845,000
011832UJ9		2018	Jan	Sinker		SWAP	2,905,000	0	0		2,905,000
011832UJ9		2018	Jul	Sinker		SWAP	2,970,000	0	0		2,970,000
011832UJ9		2019	Jan	Sinker		SWAP	3,035,000	0	0		3,035,000
011832UJ9		2019	Jul	Sinker		SWAP	3,100,000	0	0		3,100,000
011832UJ9		2020	Jan	Sinker		SWAP	3,165,000	0	0		3,165,000
011832UJ9		2020	Jul	Sinker		SWAP	3,235,000	0	0		3,235,000
011832UJ9		2021	Jan	Sinker		SWAP	3,305,000	0	0		3,305,000
011832UJ9		2021	Jul	Sinker		SWAP	3,375,000	0	0		3,375,000
011832UJ9		2022	Jan	Sinker		SWAP	3,450,000	0	0		3,450,000
011832UJ9		2022	Jul	Term		SWAP	3,525,000	0	0		3,525,000
						<b>SC02C Total</b>	<b>\$60,250,000</b>	<b>\$0</b>	<b>\$0</b>		<b>\$60,250,000</b>
<b>SC06A State Capital Project Bonds, 2006 Series A</b>											
				<b>Exempt</b>	<b>Prog: 603</b>	<b>Yield: 4.435%</b>	<b>Delivery: 10/25/2006</b>	<b>Dated: 10/25/2006</b>	<i>AAA</i>	<i>Aaa</i>	<i>AAA</i>
									AAA	Aaa	AAA
011832T51	4.000%	2007	Jun	Serial			850,000	850,000	0		0
011832T69	4.000%	2008	Jun	Serial			1,450,000	0	0		1,450,000
011832T77	4.000%	2009	Jun	Serial			1,510,000	0	0		1,510,000
011832T85	4.000%	2010	Jun	Serial			1,570,000	0	0		1,570,000
011832T93	4.000%	2011	Jun	Serial			1,630,000	0	0		1,630,000
011832U26	4.000%	2012	Jun	Serial			1,695,000	0	0		1,695,000
011832U34	4.000%	2013	Jun	Serial			1,765,000	0	0		1,765,000
011832U42	4.000%	2014	Jun	Serial			1,835,000	0	0		1,835,000
011832U59	4.000%	2015	Jun	Serial			1,910,000	0	0		1,910,000
011832U67	4.250%	2016	Jun	Serial			1,985,000	0	0		1,985,000
011832U75	4.250%	2017	Jun	Serial			2,070,000	0	0		2,070,000
011832U83	4.000%	2018	Jun	Serial			2,160,000	0	0		2,160,000
011832U91	4.000%	2019	Jun	Serial			2,245,000	0	0		2,245,000
011832V25	4.125%	2020	Jun	Serial			2,335,000	0	0		2,335,000
011832V33	5.000%	2021	Jun	Serial			2,430,000	0	0		2,430,000
011832V41	5.000%	2022	Jun	Serial			2,550,000	0	0		2,550,000
011832V58	5.000%	2023	Jun	Serial			1,000,000	0	0		1,000,000
011832V66	4.250%	2023	Jun	Serial			1,680,000	0	0		1,680,000
011832V74	3.500%	2024	Jun	Sinker			2,800,000	0	0		2,800,000
011832V74	3.500%	2025	Jun	Sinker			2,900,000	0	0		2,900,000
011832V74	3.500%	2026	Jun	Sinker			3,000,000	0	0		3,000,000
011832V74	3.500%	2027	Jun	Sinker			3,105,000	0	0		3,105,000
011832V90	4.375%	2028	Jun	Serial			3,020,000	0	0		3,020,000
011832V74	3.500%	2028	Jun	Term			195,000	0	0		195,000
011832W24	5.000%	2029	Jun	Sinker			3,355,000	0	0		3,355,000
011832W24	5.000%	2030	Jun	Sinker			3,520,000	0	0		3,520,000
011832W24	5.000%	2031	Jun	Term			3,695,000	0	0		3,695,000
011832W32	5.000%	2032	Jun	Sinker			3,880,000	0	0		3,880,000
011832W32	5.000%	2033	Jun	Sinker			4,075,000	0	0		4,075,000
011832W32	5.000%	2034	Jun	Sinker			4,280,000	0	0		4,280,000
011832W32	5.000%	2035	Jun	Sinker			4,490,000	0	0		4,490,000
011832W32	5.000%	2036	Jun	Term			4,715,000	0	0		4,715,000
011832W40	4.500%	2037	Jun	Sinker			4,955,000	0	0		4,955,000
011832W40	4.500%	2038	Jun	Sinker			5,175,000	0	0		5,175,000
011832W40	4.500%	2039	Jun	Sinker			5,410,000	0	0		5,410,000
011832W40	4.500%	2040	Jun	Term			5,650,000	0	0		5,650,000

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>State Capital Project Bonds</b>											
<i>S and P</i> <i>Moody's</i> <i>Fitch</i>											
<b>SC06A State Capital Project Bonds, 2006 Series A</b>				<b>Exempt</b>	Prog: <b>603</b>	Yield: <b>4.435%</b>	Delivery: <b>10/25/2006</b>	Dated: <b>10/25/2006</b>	AAA	Aaa	AAA
<b>SC06A Total</b>							<b>\$100,890,000</b>	<b>\$850,000</b>	<b>\$0</b>	<b>\$100,040,000</b>	
<b>SC07A State Capital Project Bonds, 2007 Series A</b>				<b>Exempt</b>	Prog: <b>604</b>	Yield: <b>4.139%</b>	Delivery: <b>10/3/2007</b>	Dated: <b>10/3/2007</b>	AAA	Aaa	AAA
011832Y55	4.000%	2007	Dec	Serial			225,000	225,000	0		0
011832Y63	4.000%	2008	Dec	Serial			1,385,000	0	0		1,385,000
011832Y71	4.000%	2009	Dec	Serial			1,440,000	0	0		1,440,000
011832Y89	4.000%	2010	Dec	Serial			1,495,000	0	0		1,495,000
011832Y97	4.000%	2011	Dec	Serial			1,555,000	0	0		1,555,000
011832Z21	4.000%	2012	Dec	Serial			1,620,000	0	0		1,620,000
011832Z39	4.000%	2013	Dec	Serial			1,685,000	0	0		1,685,000
011832Z47	4.000%	2014	Dec	Serial			1,755,000	0	0		1,755,000
011832Z54	4.000%	2015	Dec	Serial			1,825,000	0	0		1,825,000
011832Z62	4.000%	2016	Dec	Serial			1,895,000	0	0		1,895,000
011832Z70	4.000%	2017	Dec	Serial			1,975,000	0	0		1,975,000
011832Z88	4.000%	2018	Dec	Serial			2,055,000	0	0		2,055,000
011832Z96	4.000%	2019	Dec	Serial			2,135,000	0	0		2,135,000
011832ZA9	5.000%	2020	Dec	Serial			2,220,000	0	0		2,220,000
011832ZB7	5.250%	2021	Dec	Serial			2,335,000	0	0		2,335,000
011832ZC5	5.250%	2022	Dec	Serial			2,460,000	0	0		2,460,000
011832ZD3	5.250%	2023	Dec	Serial			2,585,000	0	0		2,585,000
011832ZE1	5.250%	2024	Dec	Serial			2,725,000	0	0		2,725,000
011832ZF8	5.000%	2025	Dec	Serial			2,870,000	0	0		2,870,000
011832ZG6	5.000%	2026	Dec	Serial			3,010,000	0	0		3,010,000
011832ZH4	4.400%	2027	Dec	Serial			3,165,000	0	0		3,165,000
<b>SC07A Total</b>							<b>\$42,415,000</b>	<b>\$225,000</b>	<b>\$0</b>	<b>\$42,190,000</b>	
<b>SC07B State Capital Project Bonds, 2007 Series B</b>				<b>Exempt</b>	Prog: <b>604</b>	Yield: <b>4.139%</b>	Delivery: <b>10/3/2007</b>	Dated: <b>10/3/2007</b>	AAA	Aaa	AAA
011832ZJ0	4.000%	2007	Dec	Serial			95,000	95,000	0		0
011832ZK7	4.000%	2008	Dec	Serial			500,000	0	0		500,000
011832ZL5	4.000%	2009	Dec	Serial			525,000	0	0		525,000
011832ZM3	4.000%	2010	Dec	Serial			1,650,000	0	0		1,650,000
011832ZN1	4.000%	2011	Dec	Serial			1,715,000	0	0		1,715,000
011832ZP6	4.000%	2012	Dec	Serial			1,785,000	0	0		1,785,000
011832ZQ4	4.000%	2013	Dec	Serial			1,855,000	0	0		1,855,000
011832ZR2	4.000%	2014	Dec	Serial			1,540,000	0	0		1,540,000
011832ZH3	5.000%	2014	Dec	Serial			390,000	0	0		390,000
011832ZS0	4.000%	2015	Dec	Serial			2,020,000	0	0		2,020,000
011832ZT8	4.000%	2016	Dec	Serial			2,100,000	0	0		2,100,000
011832ZU5	4.000%	2017	Dec	Serial			985,000	0	0		985,000
011832ZJ9	5.000%	2017	Dec	Serial			1,200,000	0	0		1,200,000
011832ZV3	5.000%	2018	Dec	Serial			2,285,000	0	0		2,285,000
011832ZK6	5.000%	2019	Dec	Serial			2,010,000	0	0		2,010,000
011832ZW1	4.000%	2019	Dec	Serial			390,000	0	0		390,000
011832ZX9	5.000%	2020	Dec	Serial			2,525,000	0	0		2,525,000
011832ZY7	5.250%	2021	Dec	Serial			2,650,000	0	0		2,650,000
011832Z4	5.250%	2022	Dec	Serial			2,795,000	0	0		2,795,000
011832ZA8	5.250%	2023	Dec	Serial			2,940,000	0	0		2,940,000
011832ZB6	5.250%	2024	Dec	Serial			3,095,000	0	0		3,095,000
011832ZC4	5.000%	2025	Dec	Serial			3,260,000	0	0		3,260,000
011832ZD2	5.000%	2026	Dec	Serial			3,430,000	0	0		3,430,000
011832ZE0	5.000%	2027	Dec	Serial			3,605,000	0	0		3,605,000
011832ZF7	5.000%	2028	Dec	Serial			3,790,000	0	0		3,790,000
011832ZG5	5.000%	2029	Dec	Serial			3,975,000	0	0		3,975,000
<b>SC07B Total</b>							<b>\$53,110,000</b>	<b>\$95,000</b>	<b>\$0</b>	<b>\$53,015,000</b>	
<b>SBL99 State Building Lease Bonds, 1999 Series</b>				<b>Exempt</b>	Prog: <b>701</b>	Yield: <b>5.551%</b>	Delivery: <b>12/15/1999</b>	Dated: <b>12/1/1999</b>	AAA	Aaa	AAA
011832DR0	4.250%	2000	Apr	Serial			1,075,000	1,075,000	0		0
011832DS8	4.250%	2000	Oct	Serial			750,000	750,000	0		0

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>State Capital Project Bonds</b>											
<b>SBL99 State Building Lease Bonds, 1999 Series</b>											
				<b>Exempt</b>	<b>Prog: 701</b>	<b>Yield: 5.551%</b>	<b>Delivery: 12/15/1999</b>	<b>Dated: 12/1/1999</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
									<b>AAA</b>	<b>Aaa</b>	<b>AAA</b>
011832DT6	4.350%	2001	Apr	Serial			765,000	765,000	0		0
011832DU3	4.350%	2001	Oct	Serial			780,000	780,000	0		0
011832DV1	4.450%	2002	Apr	Serial			795,000	795,000	0		0
011832DW9	4.450%	2002	Oct	Serial			815,000	815,000	0		0
011832DX7	4.600%	2003	Apr	Serial			835,000	835,000	0		0
011832DY5	4.600%	2003	Oct	Serial			855,000	855,000	0		0
011832DZ2	4.750%	2004	Apr	Serial			870,000	870,000	0		0
011832EA6	4.750%	2004	Oct	Serial			895,000	895,000	0		0
011832EB4	4.850%	2005	Apr	Serial			915,000	915,000	0		0
011832EC2	4.850%	2005	Oct	Serial			935,000	935,000	0		0
011832ED0	4.875%	2006	Apr	Serial			960,000	960,000	0		0
011832EE8	4.875%	2006	Oct	Serial			980,000	980,000	0		0
011832EF5	5.000%	2007	Apr	Serial			1,005,000	1,005,000	0		0
011832EG3	5.000%	2007	Oct	Serial			1,030,000	1,030,000	0		0
011832EH1	5.100%	2008	Apr	Serial			1,055,000	1,055,000	0		0
011832EJ7	5.100%	2008	Oct	Serial			1,085,000	0	0		1,085,000
011832EK4	5.150%	2009	Apr	Serial			1,110,000	0	0		1,110,000
011832EL2	5.150%	2009	Oct	Serial			1,140,000	0	0		1,140,000
011832EM0	5.250%	2010	Apr	Serial			1,170,000	0	0		1,170,000
011832EN8	5.250%	2010	Oct	Serial			1,200,000	0	0		1,200,000
011832EP3	5.300%	2011	Apr	Serial			1,230,000	0	0		1,230,000
011832EQ1	5.300%	2011	Oct	Serial			1,265,000	0	0		1,265,000
011832ER9	5.400%	2012	Apr	Serial			1,300,000	0	0		1,300,000
011832ES7	5.400%	2012	Oct	Serial			1,335,000	0	0		1,335,000
011832GG1	5.800%	2013	Apr	Sinker			1,370,000	0	0		1,370,000
011832GG1	5.800%	2013	Oct	Sinker			1,410,000	0	0		1,410,000
011832GG1	5.800%	2014	Apr	Sinker			1,450,000	0	0		1,450,000
011832GG1	5.800%	2014	Oct	Sinker			1,490,000	0	0		1,490,000
011832GG1	5.800%	2015	Apr	Term			1,535,000	0	0		1,535,000
011832ET5	5.750%	2015	Oct	Sinker			1,580,000	0	0		1,580,000
011832ET5	5.750%	2016	Apr	Sinker			1,625,000	0	0		1,625,000
011832ET5	5.750%	2016	Oct	Sinker			1,670,000	0	0		1,670,000
011832ET5	5.750%	2017	Apr	Term			1,720,000	0	0		1,720,000
<b>SBL99 Total</b>							<b>\$40,000,000</b>	<b>\$15,315,000</b>	<b>\$0</b>	<b>\$24,685,000</b>	
<b>State Capital Project Bonds Total</b>							<b>\$329,570,000</b>	<b>\$33,150,000</b>	<b>\$0</b>	<b>\$296,420,000</b>	
<b>General Housing Purpose Bonds</b>											
<b>GH92A General Housing Purpose Bonds, 1992 Series A</b>											
				<b>Exempt</b>	<b>Prog: 801</b>	<b>Yield: 6.405%</b>	<b>Delivery: 10/22/1992</b>	<b>Dated: 10/1/1992</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
									<b>AA-</b>	<b>Aa2</b>	<b>AA+</b>
011831HF4	3.100%	1993	Dec	Serial			3,535,000	3,535,000	0		0
011831HG2	3.800%	1994	Dec	Serial			3,610,000	3,610,000	0		0
011831HH0	4.200%	1995	Dec	Serial			3,720,000	3,720,000	0		0
011831HJ6	4.650%	1996	Dec	Serial			5,045,000	5,045,000	0		0
011831HK3	4.800%	1997	Dec	Serial			5,180,000	5,180,000	0		0
011831HL1	5.050%	1998	Dec	Serial			5,025,000	5,025,000	0		0
011831HM9	5.300%	1999	Dec	Serial			3,315,000	3,315,000	0		0
011831HN7	5.450%	2000	Dec	Serial			3,490,000	3,490,000	0		0
011831HP2	5.600%	2001	Dec	Serial			3,685,000	3,685,000	0		0
011831HQ0	5.700%	2002	Dec	Serial			3,895,000	3,895,000	0		0
011831HR8	5.800%	2003	Dec	Serial			4,120,000	4,120,000	0		0
011831HS6	5.900%	2004	Dec	Serial			4,365,000	4,365,000	0		0
011831HT4	6.000%	2005	Dec	Serial			4,635,000	4,635,000	0		0
011831HV1	6.100%	2006	Dec	Serial			5,925,000	5,925,000	0		0
011831HV9	6.200%	2007	Dec	Serial			6,230,000	6,230,000	0		0
011831HW7	6.250%	2008	Dec	Serial			6,550,000	0	0		6,550,000
011831HX5	6.375%	2012	Dec	Term			25,870,000	0	25,870,000		0

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount			
<b>General Housing Purpose Bonds</b>													
<i>S and P</i> <i>Moody's</i> <i>Fitch</i>													
<b>GH92A General Housing Purpose Bonds, 1992 Series A</b>							Prog: <b>801</b>	Yield: <b>6.405%</b>	Delivery: <b>10/22/1992</b>	Dated: <b>10/1/1992</b>	AA-	Aa2	AA+
011831HY3	6.600%	2023	Dec	Term			101,805,000	0	101,805,000			0	
<b>GH92A Total</b>							<b>\$200,000,000</b>	<b>\$65,775,000</b>	<b>\$127,675,000</b>		<b>\$6,550,000</b>		
<b>GH03A General Housing Purpose Bonds, 2003 Series A2</b>													
<b>GH03A</b>							Prog: <b>802</b>	Yield: <b>VRDO</b>	Delivery: <b>11/6/2003</b>	Dated: <b>11/6/2003</b>	AAA/A-1+	Aaa/VMIG1	AAA/F1+
A2	011832WZ1	2004	Dec	Sinker		VRDO	7,205,000	7,205,000	0		0		
A2	011832WZ1	2005	Dec	Sinker		VRDO	5,165,000	5,165,000	0		0		
A2	011832WZ1	2006	Dec	Sinker		VRDO	5,350,000	5,350,000	0		0		
A2	011832WZ1	2007	Dec	Sinker		VRDO	5,540,000	5,540,000	0		0		
A2	011832WZ1	2008	Dec	Sinker		VRDO	5,735,000	0	0		5,735,000		
A2	011832WZ1	2009	Dec	Sinker		VRDO	5,940,000	0	0		5,940,000		
A2	011832WZ1	2010	Dec	Sinker		VRDO	6,150,000	0	0		6,150,000		
A2	011832WZ1	2011	Dec	Sinker		VRDO	4,895,000	0	0		4,895,000		
A2	011832WZ1	2012	Dec	Sinker		VRDO	5,190,000	0	0		5,190,000		
A2	011832WZ1	2013	Dec	Sinker		VRDO	5,505,000	0	0		5,505,000		
A2	011832WZ1	2014	Dec	Sinker		VRDO	5,835,000	0	0		5,835,000		
A2	011832WZ1	2015	Dec	Sinker		VRDO	6,180,000	0	0		6,180,000		
A2	011832WZ1	2016	Dec	Sinker		VRDO	6,550,000	0	0		6,550,000		
A2	011832WZ1	2017	Dec	Sinker		VRDO	6,950,000	0	0		6,950,000		
A2	011832WZ1	2018	Dec	Sinker		VRDO	7,365,000	0	0		7,365,000		
A2	011832WZ1	2019	Dec	Sinker		VRDO	7,805,000	0	0		7,805,000		
A2	011832WZ1	2020	Dec	Sinker		VRDO	8,270,000	0	0		8,270,000		
A2	011832WZ1	2021	Dec	Sinker		VRDO	8,770,000	0	0		8,770,000		
A2	011832WZ1	2022	Dec	Sinker		VRDO	9,295,000	0	0		9,295,000		
A2	011832WZ1	2023	Dec	Sinker		VRDO	9,855,000	0	0		9,855,000		
A2	011832WZ1	2024	Dec	Term		VRDO	10,445,000	0	0		10,445,000		
<b>GH03A Total</b>							<b>\$143,995,000</b>	<b>\$23,260,000</b>	<b>\$0</b>		<b>\$120,735,000</b>		
<b>GH03B General Housing Purpose Bonds, 2003 Series B</b>													
<b>GH03B</b>							Prog: <b>802</b>	Yield: <b>VRDO</b>	Delivery: <b>11/6/2003</b>	Dated: <b>11/6/2003</b>	AAA/A-1+	Aaa/VMIG1	AAA/F1+
	011832VD1	2019	Dec	Sinker		VRDO	3,000,000	0	0		3,000,000		
	011832VD1	2020	Dec	Sinker		VRDO	3,105,000	0	0		3,105,000		
	011832VD1	2021	Dec	Sinker		VRDO	3,215,000	0	0		3,215,000		
	011832VD1	2022	Dec	Sinker		VRDO	3,330,000	0	0		3,330,000		
	011832VD1	2023	Dec	Term		VRDO	3,445,000	0	0		3,445,000		
<b>GH03B Total</b>							<b>\$16,095,000</b>	<b>\$0</b>	<b>\$0</b>		<b>\$16,095,000</b>		
<b>GH05A General Housing Purpose Bonds, 2005 Series A</b>													
<b>GH05A</b>							Prog: <b>803</b>	Yield: <b>4.780%</b>	Delivery: <b>1/27/2005</b>	Dated: <b>1/1/2005</b>	AAA	Aaa	AAA
	011832XQ0	2.200%	2006	Jun		Serial	495,000	495,000	0		0		
	011832XR8	2.250%	2006	Dec		Serial	500,000	500,000	0		0		
	011832XS6	2.400%	2007	Jun		Serial	505,000	505,000	0		0		
	011832XT4	2.450%	2007	Dec		Serial	510,000	510,000	0		0		
	011832XU1	2.600%	2008	Jun		Serial	515,000	0	0		515,000		
	011832XV9	2.650%	2008	Dec		Serial	525,000	0	0		525,000		
	011832XW7	2.750%	2009	Jun		Serial	530,000	0	0		530,000		
	011832XX5	2.800%	2009	Dec		Serial	540,000	0	0		540,000		
	011832XY3	3.000%	2010	Jun		Serial	545,000	0	0		545,000		
	011832XZ0	3.050%	2010	Dec		Serial	555,000	0	0		555,000		
	011832YA4	3.150%	2011	Jun		Serial	565,000	0	0		565,000		
	011832YB2	3.250%	2011	Dec		Serial	570,000	0	0		570,000		
	011832YC0	3.400%	2012	Jun		Serial	580,000	0	0		580,000		
	011832YD8	3.450%	2012	Dec		Serial	590,000	0	0		590,000		
	011832YE6	3.550%	2013	Jun		Serial	600,000	0	0		600,000		
	011832YF3	3.600%	2013	Dec		Serial	615,000	0	0		615,000		
	011832YG1	3.650%	2014	Jun		Serial	625,000	0	0		625,000		
	011832YH9	3.700%	2014	Dec		Serial	635,000	0	0		635,000		
	011832YN6	5.000%	2026	Jun		Sinker	4,755,000	0	0		4,755,000		
	011832YN6	5.000%	2026	Dec		Term	6,245,000	0	0		6,245,000		
	011832YS5	4.500%	2027	Jun		Serial	790,000	0	0		790,000		
	011832YP1	5.000%	2027	Jun		Sinker	5,515,000	0	0		5,515,000		



**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>General Housing Purpose Bonds</b>											
<b>GH05A General Housing Purpose Bonds, 2005 Series A</b>											
				<b>Exempt</b>	<b>Prog: 803</b>	<b>Yield: 4.780%</b>	<b>Delivery: 1/27/2005</b>	<b>Dated: 1/1/2005</b>	<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>
									AAA	Aaa	AAA
011832YP1	5.000%	2027	Dec	Term			6,595,000	0	0		6,595,000
011832YQ9	5.000%	2028	Jun	Sinker			6,535,000	0	0		6,535,000
011832YQ9	5.000%	2028	Dec	Term			6,965,000	0	0		6,965,000
011832YR7	5.000%	2029	Jun	Sinker			7,140,000	0	0		7,140,000
011832YR7	5.000%	2029	Dec	Term			7,360,000	0	0		7,360,000
011832YT3	4.650%	2030	Jun	Serial			820,000	0	0		820,000
011832YK2	5.000%	2030	Jun	Sinker			6,730,000	0	0		6,730,000
011832YK2	5.000%	2030	Dec	Term			7,770,000	0	0		7,770,000
011832YL0	5.250%	2031	Jun	Sinker			7,985,000	0	0		7,985,000
011832YL0	5.250%	2031	Dec	Sinker			8,220,000	0	0		8,220,000
011832YL0	5.250%	2032	Jun	Sinker			8,460,000	0	0		8,460,000
011832YL0	5.250%	2032	Dec	Sinker			8,705,000	0	0		8,705,000
011832YL0	5.250%	2033	Jun	Sinker			8,270,000	0	0		8,270,000
011832YL0	5.250%	2033	Dec	Sinker			6,230,000	0	0		6,230,000
011832YU0	4.700%	2034	Jun	Serial			75,000	0	0		75,000
011832YL0	5.250%	2034	Jun	Sinker			4,030,000	0	0		4,030,000
011832YL0	5.250%	2034	Dec	Term			2,200,000	0	0		2,200,000
011832YM8	5.250%	2035	Jun	Sinker			1,420,000	0	0		1,420,000
011832YM8	5.250%	2035	Dec	Sinker			1,360,000	0	0		1,360,000
011832YM8	5.250%	2036	Jun	Sinker			1,290,000	0	0		1,290,000
011832YM8	5.250%	2036	Dec	Sinker			1,215,000	0	0		1,215,000
011832YM8	5.250%	2037	Jun	Sinker			1,130,000	0	0		1,130,000
011832YM8	5.250%	2037	Dec	Sinker			1,045,000	0	0		1,045,000
011832YM8	5.250%	2038	Jun	Sinker			950,000	0	0		950,000
011832YM8	5.250%	2038	Dec	Sinker			850,000	0	0		850,000
011832YM8	5.250%	2039	Jun	Sinker			745,000	0	0		745,000
011832YM8	5.250%	2039	Dec	Sinker			630,000	0	0		630,000
011832YM8	5.250%	2040	Jun	Sinker			505,000	0	0		505,000
011832YM8	5.250%	2040	Dec	Sinker			375,000	0	0		375,000
011832YV8	4.800%	2041	Jun	Serial			285,000	0	0		285,000
011832YM8	5.250%	2041	Dec	Term			40,000	0	0		40,000
						<b>GH05A Total</b>	<b>\$143,235,000</b>	<b>\$2,010,000</b>	<b>\$0</b>		<b>\$141,225,000</b>
<b>GH05B General Housing Purpose Bonds, 2005 Series B</b>											
				<b>Exempt</b>	<b>Prog: 804</b>	<b>Yield: 4.474%</b>	<b>Delivery: 5/18/2005</b>	<b>Dated: 5/18/2005</b>	AAA	Aaa	AAA
B1	011832ZC9	2.600%	2005	Dec	Serial		1,595,000	1,595,000	0		0
B1	011832ZD7	2.700%	2006	Jun	Serial		425,000	425,000	0		0
B2	011832C75	3.500%	2006	Jun	Serial		1,175,000	1,175,000	0		0
B1	011832ZE5	2.750%	2006	Dec	Serial		740,000	740,000	0		0
B2	011832C83	3.500%	2006	Dec	Serial		885,000	885,000	0		0
B1	011832ZF2	2.850%	2007	Jun	Serial		1,140,000	1,140,000	0		0
B2	011832C91	3.500%	2007	Jun	Serial		515,000	515,000	0		0
B1	011832ZG0	2.900%	2007	Dec	Serial		1,605,000	1,605,000	0		0
B2	011832D25	3.500%	2007	Dec	Serial		75,000	75,000	0		0
B1	011832ZH8	3.000%	2008	Jun	Serial		1,705,000	0	0		1,705,000
B1	011832ZJ4	3.050%	2008	Dec	Serial		1,740,000	0	0		1,740,000
B1	011832ZK1	3.150%	2009	Jun	Serial		1,085,000	0	0		1,085,000
B2	011832D33	3.500%	2009	Jun	Serial		685,000	0	0		685,000
B1	011832ZL9	3.200%	2009	Dec	Serial		1,800,000	0	0		1,800,000
B1	011832ZM7	3.250%	2010	Jun	Serial		485,000	0	0		485,000
B2	011832D58	4.000%	2010	Jun	Serial		1,345,000	0	0		1,345,000
B1	011832ZN5	3.300%	2010	Dec	Serial		1,000,000	0	0		1,000,000
B2	011832D66	3.250%	2010	Dec	Serial		870,000	0	0		870,000
B2	011832ZP0	4.000%	2011	Jun	Serial		1,910,000	0	0		1,910,000
B2	011832ZQ8	4.000%	2011	Dec	Serial		1,945,000	0	0		1,945,000
B1	011832ZR6	3.550%	2012	Jun	Serial		120,000	0	0		120,000
B2	011832D74	4.000%	2012	Jun	Serial		1,860,000	0	0		1,860,000
B1	011832ZS4	3.600%	2012	Dec	Serial		75,000	0	0		75,000



**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>General Housing Purpose Bonds</b>											
<b>GH05B General Housing Purpose Bonds, 2005 Series B</b>											
				<b>Exempt</b>	<b>Prog: 804</b>	<b>Yield: 4.474%</b>	<b>Delivery: 5/18/2005</b>	<b>Dated: 5/18/2005</b>	<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>
									AAA	Aaa	AAA
B2	011832D82	4.000%	2012	Dec	Serial		1,955,000	0	0		1,955,000
B1	011832ZT2	3.700%	2013	Jun	Serial		150,000	0	0		150,000
B2	011832D90	5.000%	2013	Jun	Serial		1,935,000	0	0		1,935,000
B2	011832ZU9	5.000%	2013	Dec	Serial		2,140,000	0	0		2,140,000
B1	011832ZV7	3.800%	2014	Jun	Serial		305,000	0	0		305,000
B2	011832E24	5.000%	2014	Jun	Serial		1,885,000	0	0		1,885,000
B2	011832ZW5	5.000%	2014	Dec	Serial		2,250,000	0	0		2,250,000
B1	011832ZX3	4.000%	2015	Jun	Sinker		30,000	0	0		30,000
B2	011832E32	5.000%	2015	Jun	Sinker		2,275,000	0	0		2,275,000
B1	011832ZX3	4.000%	2015	Dec	Sinker		30,000	0	0		30,000
B2	011832E32	5.000%	2015	Dec	Sinker		2,330,000	0	0		2,330,000
B1	011832ZX3	4.000%	2016	Jun	Sinker		30,000	0	0		30,000
B2	011832E32	5.000%	2016	Jun	Sinker		2,390,000	0	0		2,390,000
B1	011832ZX3	4.000%	2016	Dec	Sinker		30,000	0	0		30,000
B2	011832E32	5.000%	2016	Dec	Sinker		2,455,000	0	0		2,455,000
B1	011832ZX3	4.000%	2017	Jun	Term		30,000	0	0		30,000
B2	011832E32	5.000%	2017	Jun	Term		2,510,000	0	0		2,510,000
B1	011832ZY1	4.150%	2017	Dec	Sinker		40,000	0	0		40,000
B2	011832E40	5.000%	2017	Dec	Sinker		2,565,000	0	0		2,565,000
B1	011832ZY1	4.150%	2018	Jun	Sinker		40,000	0	0		40,000
B2	011832E40	5.000%	2018	Jun	Sinker		2,635,000	0	0		2,635,000
B1	011832ZY1	4.150%	2018	Dec	Sinker		40,000	0	0		40,000
B2	011832E40	5.000%	2018	Dec	Sinker		2,705,000	0	0		2,705,000
B1	011832ZY1	4.150%	2019	Jun	Sinker		45,000	0	0		45,000
B2	011832E40	5.000%	2019	Jun	Sinker		2,765,000	0	0		2,765,000
B1	011832ZY1	4.150%	2019	Dec	Sinker		45,000	0	0		45,000
B2	011832E40	5.000%	2019	Dec	Sinker		2,835,000	0	0		2,835,000
B1	011832ZY1	4.150%	2020	Jun	Sinker		45,000	0	0		45,000
B2	011832E40	5.000%	2020	Jun	Sinker		2,910,000	0	0		2,910,000
B1	011832ZY1	4.150%	2020	Dec	Term		45,000	0	0		45,000
B2	011832E40	5.000%	2020	Dec	Term		2,985,000	0	0		2,985,000
B1	011832ZZ8	4.400%	2021	Jun	Sinker		35,000	0	0		35,000
B2	011832E57	5.250%	2021	Jun	Sinker		3,065,000	0	0		3,065,000
B1	011832ZZ8	4.400%	2021	Dec	Sinker		35,000	0	0		35,000
B2	011832E57	5.250%	2021	Dec	Sinker		3,150,000	0	0		3,150,000
B1	011832ZZ8	4.400%	2022	Jun	Sinker		35,000	0	0		35,000
B2	011832E57	5.250%	2022	Jun	Sinker		3,235,000	0	0		3,235,000
B1	011832ZZ8	4.400%	2022	Dec	Sinker		35,000	0	0		35,000
B2	011832E57	5.250%	2022	Dec	Sinker		3,325,000	0	0		3,325,000
B1	011832ZZ8	4.400%	2023	Jun	Sinker		35,000	0	0		35,000
B2	011832E57	5.250%	2023	Jun	Sinker		3,410,000	0	0		3,410,000
B1	011832ZZ8	4.400%	2023	Dec	Sinker		35,000	0	0		35,000
B2	011832E57	5.250%	2023	Dec	Sinker		3,500,000	0	0		3,500,000
B1	011832ZZ8	4.400%	2024	Jun	Sinker		35,000	0	0		35,000
B2	011832E57	5.250%	2024	Jun	Sinker		3,595,000	0	0		3,595,000
B1	011832ZZ8	4.400%	2024	Dec	Sinker		35,000	0	0		35,000
B2	011832E57	5.250%	2024	Dec	Sinker		3,690,000	0	0		3,690,000
B1	011832ZZ8	4.400%	2025	Jun	Sinker		35,000	0	0		35,000
B2	011832E57	5.250%	2025	Jun	Sinker		3,790,000	0	0		3,790,000
B1	011832ZZ8	4.400%	2025	Dec	Term		35,000	0	0		35,000
B2	011832E57	5.250%	2025	Dec	Sinker		3,890,000	0	0		3,890,000
B1	011832A28	4.550%	2026	Jun	Sinker		5,000	0	0		5,000
B2	011832E65	5.250%	2026	Jun	Term		4,020,000	0	0		4,020,000
B1	011832A28	4.550%	2026	Dec	Sinker		5,000	0	0		5,000
B2	011832E65	5.250%	2026	Dec	Sinker		4,130,000	0	0		4,130,000
B1	011832A28	4.550%	2027	Jun	Sinker		5,000	0	0		5,000

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
<b>General Housing Purpose Bonds</b>												
<b>GH05B General Housing Purpose Bonds, 2005 Series B</b>												
					<b>Exempt</b>	Prog: <b>804</b>	Yield: <b>4.474%</b>	Delivery: <b>5/18/2005</b>	Dated: <b>5/18/2005</b>	<i>S and P</i> <b>AAA</b>	<i>Moody's</i> <b>Aaa</b>	<i>Fitch</i> <b>AAA</b>
B2	011832E65	5.250%	2027	Jun	Sinker		4,240,000	0	0	4,240,000		
B1	011832A28	4.550%	2027	Dec	Sinker		5,000	0	0	5,000		
B2	011832E65	5.250%	2027	Dec	Sinker		4,350,000	0	0	4,350,000		
B1	011832A28	4.550%	2028	Jun	Sinker		5,000	0	0	5,000		
B2	011832E65	5.250%	2028	Jun	Sinker		4,465,000	0	0	4,465,000		
B1	011832A28	4.550%	2028	Dec	Sinker		5,000	0	0	5,000		
B2	011832E65	5.250%	2028	Dec	Sinker		4,585,000	0	0	4,585,000		
B1	011832A28	4.550%	2029	Jun	Sinker		5,000	0	0	5,000		
B2	011832E65	5.250%	2029	Jun	Sinker		4,705,000	0	0	4,705,000		
B1	011832A28	4.550%	2029	Dec	Sinker		5,000	0	0	5,000		
B2	011832E65	5.250%	2029	Dec	Sinker		4,830,000	0	0	4,830,000		
B1	011832A28	4.550%	2030	Jun	Sinker		5,000	0	0	5,000		
B2	011832E65	5.250%	2030	Jun	Sinker		4,955,000	0	0	4,955,000		
B1	011832A28	4.550%	2030	Dec	Term		5,000	0	0	5,000		
B2	011832E65	5.250%	2030	Dec	Term		5,070,000	0	0	5,070,000		
							<b>GH05B Total</b>	<b>\$147,610,000</b>	<b>\$8,155,000</b>	<b>\$0</b>	<b>\$139,455,000</b>	
<b>GH05C General Housing Purpose Bonds, 2005 Series C</b>												
					<b>Exempt</b>	Prog: <b>804</b>	Yield: <b>4.474%</b>	Delivery: <b>5/18/2005</b>	Dated: <b>5/18/2005</b>	<i>S and P</i> <b>AAA</b>	<i>Moody's</i> <b>Aaa</b>	<i>Fitch</i> <b>AAA</b>
C1	011832A36	2.600%	2005	Dec	Serial		25,000	25,000	0	0		
C1	011832A44	2.700%	2006	Jun	Serial		20,000	20,000	0	0		
C1	011832A51	2.750%	2006	Dec	Serial		20,000	20,000	0	0		
C1	011832A69	2.850%	2007	Jun	Serial		20,000	20,000	0	0		
C1	011832A77	2.900%	2007	Dec	Serial		20,000	20,000	0	0		
C1	011832A85	3.000%	2008	Jun	Serial		20,000	0	0	20,000		
C1	011832A93	3.050%	2008	Dec	Serial		25,000	0	0	25,000		
C1	011832B27	3.150%	2009	Jun	Serial		25,000	0	0	25,000		
C1	011832B35	3.200%	2009	Dec	Serial		25,000	0	0	25,000		
C1	011832B43	3.250%	2010	Jun	Serial		25,000	0	0	25,000		
C1	011832B50	3.300%	2010	Dec	Serial		25,000	0	0	25,000		
C1	011832B68	3.400%	2011	Jun	Serial		25,000	0	0	25,000		
C2	011832B84	4.000%	2012	Jun	Serial		1,330,000	0	0	1,330,000		
C2	011832B92	4.000%	2012	Dec	Serial		1,365,000	0	0	1,365,000		
C2	011832C26	5.000%	2013	Jun	Serial		1,395,000	0	0	1,395,000		
C2	011832C34	5.000%	2013	Dec	Serial		1,435,000	0	0	1,435,000		
C2	011832C42	5.000%	2014	Jun	Serial		1,470,000	0	0	1,470,000		
C2	011832C59	5.000%	2014	Dec	Serial		1,505,000	0	0	1,505,000		
C2	011832C67	5.000%	2015	Jun	Sinker		1,545,000	0	0	1,545,000		
C2	011832C67	5.000%	2015	Dec	Sinker		1,580,000	0	0	1,580,000		
C2	011832C67	5.000%	2016	Jun	Sinker		1,620,000	0	0	1,620,000		
C2	011832C67	5.000%	2016	Dec	Sinker		1,660,000	0	0	1,660,000		
C2	011832C67	5.000%	2017	Jun	Term		1,705,000	0	0	1,705,000		
							<b>GH05C Total</b>	<b>\$16,885,000</b>	<b>\$105,000</b>	<b>\$0</b>	<b>\$16,780,000</b>	
							<b>General Housing Purpose Bonds Total</b>	<b>\$667,820,000</b>	<b>\$99,305,000</b>	<b>\$127,675,000</b>	<b>\$440,840,000</b>	
<b>Other AHFC Bonds &amp; Notes</b>												
<b>DD07A AHFC Draw Down Bonds Series 2007 A</b>												
					<b>Exempt</b>	Prog: <b>2</b>	Yield: <b>VRDO</b>	Delivery: <b>3/8/2007</b>	Dated: <b>3/8/2007</b>	<i>S and P</i> <b>AA</b>	<i>Moody's</i>	<i>Fitch</i>
	011832X31		2019	Feb	Drawdown	AMT	43,995,000	4,925,000	0	39,070,000		
							<b>DD07A Total</b>	<b>\$43,995,000</b>	<b>\$4,925,000</b>	<b>\$0</b>	<b>\$39,070,000</b>	
<b>DD07C AHFC Draw Down Bonds Series 2007 C</b>												
					<b>Exempt</b>	Prog: <b>2</b>	Yield: <b>VRDO</b>	Delivery: <b>3/8/2007</b>	Dated: <b>3/8/2007</b>	<i>S and P</i> <b>AA</b>	<i>Moody's</i>	<i>Fitch</i>
	011832X56		2019	Feb	Drawdown		29,395,000	0	0	29,395,000		
							<b>DD07C Total</b>	<b>\$29,395,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$29,395,000</b>	
<b>DD07D AHFC Draw Down Bonds Series 2007 D</b>												
					<b>Exempt</b>	Prog: <b>2</b>	Yield: <b>VRDO</b>	Delivery: <b>3/8/2007</b>	Dated: <b>3/8/2007</b>	<i>S and P</i> <b>AA</b>	<i>Moody's</i>	<i>Fitch</i>
	011832X64		2019	Feb	Drawdown	GP	28,250,000	17,945,000	0	10,305,000		
							<b>DD07D Total</b>	<b>\$28,250,000</b>	<b>\$17,945,000</b>	<b>\$0</b>	<b>\$10,305,000</b>	

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Other AHFC Bonds &amp; Notes</b>											
									<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>
<b>Other AHFC Bonds &amp; Notes Total</b>							<b>\$101,640,000</b>	<b>\$22,870,000</b>	<b>\$0</b>	<b>\$78,770,000</b>	
<b>Total AHFC Bonds</b>							<b>\$4,492,709,750</b>	<b>\$432,800,000</b>	<b>\$830,525,000</b>	<b>\$3,229,384,750</b>	

<b>Short Term Debt Outstanding: (As of 04/30/08)</b>	
Domestic Taxable Commercial Paper	101,733,000
<b>Total Short Term Debt Outstanding</b>	<b>\$101,733,000</b>

<b>Detail of Accreted Interest: (As of 04/30/08)</b>	
Mortgage Revenue Bonds 1997 Series A2	9,778,667
<b>Total Accreted Interest</b>	<b>\$9,778,667</b>
<b>Total Bonds w/ Accreted Interest</b>	<b>\$3,239,163,417</b>

<b>Detail of Defeased Debt: (As of 04/30/08)</b>	
State Building Lease Bonds, 1999	16,485,000
Housing Development Bonds, 1999 Series C	41,475,000
<b>Total Defeased Debt</b>	<b>\$57,960,000</b>
<b>Total Bonds w/o Defeased Debt</b>	<b>\$3,171,424,750</b>

Footnotes:

- AHFC has issued \$16,051,574,122 in Bonds and Notes as of 04/30/08. This total includes Bonds and Notes issued by the Alaska State Housing Authority (ASHA), which was merged into AHFC on 07/01/92 and became the Public Housing Division.
- AHFC established a subsidiary known as the Northern Tobacco Securitization Corporation (NTSC). As a subsidiary of AHFC, NTSC is a government instrumentality of, but separate and apart from, the State of Alaska. NTSC issued bonds of \$116,050,000 on 10/26/00, \$126,790,000 on 08/15/01 and \$411,987,860 on 08/17/06. These bonds are not listed in this Exhibit and are not a debt of AHFC.
- On 05/18/05, AHFC issued \$16,885,000 General Housing Purpose Bonds, 2005 Series C in order to economically defease \$16,485,000 State Building Lease Bonds, 1999 and redeem them on their earliest optional redemption date of 04/01/10.
- On 03/08/07, AHFC issued Draw Down Bonds to provide funds for refunding prior bonds and to preserve private activity bond volume cap. AHFC may make additional draws up to a cumulative aggregate principal amount of \$900,000,000; provided, however, that no more than \$300,000,000 principal amount may be outstanding at any one time.
- On 10/03/07, AHFC issued \$53,110,000 State Capital Project Bonds, 2007 Series B, of which a portion will be used to economically defease \$41,475,000 Housing Development Bonds, 1999 Series C and redeem them on their earliest optional redemption date of 12/01/09.
- Although the Official Statement for HD00B shows an amortization schedule for the bonds, there are no scheduled sinking funds per the Bond Indenture.
- In addition to paying variable rates, AHFC has entered into swap agreements with counterparties on some Bond transactions (i.e. GP01A/B, E021A, SC02B/C and E071A/B/D).
- Some of the Bonds have PAC structures that are subject to mandatory redemptions based on projected net prepayment tables listed in their respective OS.
- The interest earnings on the tax-exempt debt listed herein is not subject to the alternative minimum tax imposed under the Internal Revenue Code of 1986 unless designated as AMT.

**1 Mortgage Revenue Bonds, 1997 Series A1**

Series: E97A1 Prog: 101  
 Remaining Principal Balance: \$17,695,769  
 Weighted Average Seasoning: 127  
 Weighted Average Interest Rate: 5.961%  
 Bond Yield (TIC): 5.530%

	Prepayments	CPR	PSA
1-Month	\$528,271	29.74%	496
3-Months	\$983,056	19.37%	323
6-Months	\$1,366,382	13.71%	229
12-Months	\$2,256,199	11.16%	186
Life	\$83,611,516	15.20%	253

**2 Mortgage Revenue Bonds, 1997 Series A2**

Series: E97A2 Prog: 101  
 Remaining Principal Balance: \$26,181,526  
 Weighted Average Seasoning: 72  
 Weighted Average Interest Rate: 6.192%  
 Bond Yield (TIC): 5.530%

	Prepayments	CPR	PSA
1-Month	\$603,637	23.93%	399
3-Months	\$1,076,268	14.85%	248
6-Months	\$2,183,310	14.75%	246
12-Months	\$4,431,201	14.38%	240
Life	\$62,816,749	15.15%	252

**3 Mortgage Revenue Bonds, 1998 Series A1**

Series: E98A1 Prog: 102  
 Remaining Principal Balance: \$9,032,473  
 Weighted Average Seasoning: 120  
 Weighted Average Interest Rate: 5.453%  
 Bond Yield (TIC): 5.206%

	Prepayments	CPR	PSA
1-Month	\$96,183	11.94%	199
3-Months	\$346,201	13.88%	231
6-Months	\$675,853	13.31%	222
12-Months	\$1,597,794	14.82%	247
Life	\$25,310,977	12.66%	211

**4 Mortgage Revenue Bonds, 1998 Series A2**

Series: E98A2 Prog: 102  
 Remaining Principal Balance: \$20,617,465  
 Weighted Average Seasoning: 63  
 Weighted Average Interest Rate: 7.094%  
 Bond Yield (TIC): 5.206%

	Prepayments	CPR	PSA
1-Month	\$157,830	8.74%	146
3-Months	\$399,251	7.38%	123
6-Months	\$1,034,306	9.34%	156
12-Months	\$1,667,175	7.49%	125
Life	\$26,139,185	12.57%	209

**5 Mortgage Revenue Bonds, 1999 Series A1**

Series: E99A1 Prog: 103  
 Remaining Principal Balance: \$3,193,953  
 Weighted Average Seasoning: 114  
 Weighted Average Interest Rate: 6.375%  
 Bond Yield (TIC): 5.978%

	Prepayments	CPR	PSA
1-Month	\$93,236	29.20%	487
3-Months	\$95,384	11.01%	183
6-Months	\$176,814	10.09%	168
12-Months	\$499,144	13.24%	221
Life	\$7,856,592	12.90%	215

**6 Mortgage Revenue Bonds, 1999 Series A2**

Series: E99A2 Prog: 103  
 Remaining Principal Balance: \$88,516,347  
 Weighted Average Seasoning: 81  
 Weighted Average Interest Rate: 6.944%  
 Bond Yield (TIC): 5.978%

	Prepayments	CPR	PSA
1-Month	\$745,324	9.57%	160
3-Months	\$2,548,487	10.73%	179
6-Months	\$5,176,597	10.74%	179
12-Months	\$15,237,059	14.70%	245
Life	\$164,491,720	13.27%	221

**7 Mortgage Revenue Bonds, 2000 Series A**

Series: E001A Prog: 104  
 Remaining Principal Balance: \$20,472,677  
 Weighted Average Seasoning: 59  
 Weighted Average Interest Rate: 5.526%  
 Bond Yield (TIC): 5.929%

	Prepayments	CPR	PSA
1-Month	\$24,764	1.44%	24
3-Months	\$233,549	4.37%	73
6-Months	\$590,157	5.42%	90
12-Months	\$1,368,335	6.00%	100
Life	\$37,491,322	15.76%	263

8 **Mortgage Revenue Bonds, 2000 Series B**

		Prepayments	CPR	PSA	
Series: E001B	Prog: 104	1-Month	\$188,135	6.27%	104
Remaining Principal Balance:	\$34,798,862	3-Months	\$492,840	5.46%	91
Weighted Average Seasoning:	87	6-Months	\$1,553,736	8.33%	139
Weighted Average Interest Rate:	6.888%	12-Months	\$4,997,457	12.51%	208
Bond Yield (TIC):	5.929%	Life	\$76,058,275	15.25%	254

9 **Mortgage Revenue Bonds, 2001 Series A**

		Prepayments	CPR	PSA	
Series: E011A	Prog: 105	1-Month	\$280,295	36.13%	602
Remaining Principal Balance:	\$7,363,033	3-Months	\$651,440	28.68%	478
Weighted Average Seasoning:	112	6-Months	\$823,422	18.96%	316
Weighted Average Interest Rate:	5.956%	12-Months	\$1,221,168	14.03%	234
Bond Yield (TIC):	5.211%	Life	\$22,749,354	18.31%	305

10 **Mortgage Revenue Bonds, 2001 Series B**

		Prepayments	CPR	PSA	
Series: E011B	Prog: 105	1-Month	\$593,554	11.93%	199
Remaining Principal Balance:	\$55,753,592	3-Months	\$1,478,703	9.94%	166
Weighted Average Seasoning:	68	6-Months	\$3,378,387	11.07%	184
Weighted Average Interest Rate:	6.102%	12-Months	\$7,301,779	11.53%	192
Bond Yield (TIC):	5.211%	Life	\$76,472,892	13.81%	230

11 **Home Mortgage Revenue Bonds, 2002 Series A**

		Prepayments	CPR	PSA	
Series: E021A	Prog: 106	1-Month	\$1,033,861	8.38%	140
Remaining Principal Balance:	\$141,313,788	3-Months	\$2,560,136	6.92%	115
Weighted Average Seasoning:	50	6-Months	\$7,445,821	9.82%	164
Weighted Average Interest Rate:	5.283%	12-Months	\$16,298,774	10.72%	179
Bond Yield (TIC):	4.553%	Life	\$111,226,637	11.24%	191

12 **Home Mortgage Revenue Bonds, 2002 Series B**

		Prepayments	CPR	PSA	
Series: E021B	Prog: 106	1-Month	\$325,964	13.97%	233
Remaining Principal Balance:	\$25,824,884	3-Months	\$1,165,145	16.18%	270
Weighted Average Seasoning:	51	6-Months	\$1,814,596	12.88%	215
Weighted Average Interest Rate:	7.458%	12-Months	\$4,308,217	14.81%	247
Bond Yield (TIC):	N/A	Life	\$28,562,494	15.53%	259

13 **Home Mortgage Revenue Bonds, 2006 Series A**

		Prepayments	CPR	PSA	
Series: E061A	Prog: 107	1-Month	\$613,263	7.98%	133
Remaining Principal Balance:	\$88,230,680	3-Months	\$2,463,766	10.42%	174
Weighted Average Seasoning:	31	6-Months	\$4,498,669	9.45%	166
Weighted Average Interest Rate:	5.544%	12-Months	\$10,103,441	10.35%	200
Bond Yield (TIC):	4.623%	Life	\$15,165,713	6.69%	178

14 **Home Mortgage Revenue Bonds, 2006 Series B**

		Prepayments	CPR	PSA	
Series: E061B	Prog: 108	1-Month	\$735,267	11.94%	239
Remaining Principal Balance:	\$69,052,241	3-Months	\$1,128,588	6.27%	131
Weighted Average Seasoning:	25	6-Months	\$1,541,072	4.32%	96
Weighted Average Interest Rate:	4.901%	12-Months	\$2,860,307	3.97%	102
Bond Yield (TIC):	4.048%	Life	\$5,265,579	3.42%	130

15 Home Mortgage Revenue Bonds, 2006 Series C

Series: E06C1 Prog: 109  
 Remaining Principal Balance: \$71,644,130  
 Weighted Average Seasoning: 19  
 Weighted Average Interest Rate: 5.074%  
 Bond Yield (TIC): 4.210%

	Prepayments	CPR	PSA
1-Month	\$6,574	0.11%	3
3-Months	\$495,005	2.71%	75
6-Months	\$656,538	1.80%	55
12-Months	\$1,424,730	1.93%	71
Life	\$1,611,979	1.39%	68

16 Home Mortgage Revenue Bonds, 2007 Series A

Series: E071A Prog: 110  
 Remaining Principal Balance: \$71,100,160  
 Weighted Average Seasoning: 56  
 Weighted Average Interest Rate: 5.147%  
 Bond Yield (TIC): 4.048%

	Prepayments	CPR	PSA
1-Month	\$559,102	8.97%	150
3-Months	\$2,908,310	14.78%	246
6-Months	\$4,439,984	11.73%	196
12-Months	\$9,449,085	12.35%	206
Life	\$9,449,085	12.35%	206

17 Home Mortgage Revenue Bonds, 2007 Series B

Series: E071B Prog: 111  
 Remaining Principal Balance: \$71,143,794  
 Weighted Average Seasoning: 55  
 Weighted Average Interest Rate: 5.714%  
 Bond Yield (TIC): 4.210%

	Prepayments	CPR	PSA
1-Month	\$868,623	13.55%	226
3-Months	\$2,244,453	11.67%	194
6-Months	\$3,779,700	10.17%	169
12-Months	\$8,930,393	11.76%	196
Life	\$8,930,393	11.76%	196

18 Home Mortgage Revenue Bonds, 2007 Series C

Series: E071C Prog: 112  
 Remaining Principal Balance: \$87,367,407  
 Weighted Average Seasoning: 14  
 Weighted Average Interest Rate: 4.993%  
 Bond Yield (TIC): 4.091%

	Prepayments	CPR	PSA
1-Month	\$12,421	0.17%	6
3-Months	\$351,529	1.59%	61
6-Months	\$905,267	2.05%	89
12-Months	\$1,485,944	1.68%	97
Life	\$1,684,025	1.68%	111

19 Home Mortgage Revenue Bonds, 2007 Series D

Series: E071D Prog: 113  
 Remaining Principal Balance: \$84,500,628  
 Weighted Average Seasoning: 56  
 Weighted Average Interest Rate: 5.563%  
 Bond Yield (TIC): 4.091%

	Prepayments	CPR	PSA
1-Month	\$647,384	8.75%	146
3-Months	\$2,773,758	12.07%	201
6-Months	\$4,444,806	9.94%	166
12-Months	\$8,894,809	9.85%	164
Life	\$8,894,809	9.85%	164

20 Home Mortgage Revenue Bonds, 2008 Series A

Series: E081A Prog: 114  
 Remaining Principal Balance: \$79,376,583  
 Weighted Average Seasoning: 7  
 Weighted Average Interest Rate: 5.239%  
 Bond Yield (TIC): 4.365%

	Prepayments	CPR	PSA
1-Month	\$8,881	0.13%	10
3-Months	\$1,095,670	5.31%	442
6-Months	\$1,095,670	5.31%	442
12-Months	\$1,095,670	5.31%	442
Life	\$1,095,670	5.31%	442

21 Veterans Collateralized Bonds, 1997 First

Series: C9711 Prog: 201  
 Remaining Principal Balance: \$28,361,643  
 Weighted Average Seasoning: 90  
 Weighted Average Interest Rate: 5.901%  
 Bond Yield (TIC): 5.546%

	Prepayments	CPR	PSA
1-Month	\$13,995	0.59%	10
3-Months	\$751,833	9.88%	165
6-Months	\$1,638,785	10.54%	176
12-Months	\$2,934,462	9.24%	154
Life	\$84,611,459	14.32%	239



**22 Veterans Collateralized Bonds, 1998 First & Second**

Series: C9811 Prog: 202  
 Remaining Principal Balance: \$17,319,435  
 Weighted Average Seasoning: 89  
 Weighted Average Interest Rate: 5.960%  
 Bond Yield (TIC): 5.403%

	Prepayments	CPR	PSA
1-Month	\$8,019	0.55%	9
3-Months	\$378,129	8.24%	137
6-Months	\$1,154,580	11.98%	200
12-Months	\$2,210,597	11.16%	186
Life	\$49,628,487	14.48%	241

**23 Veterans Collateralized Bonds, 1999 First**

Series: C9911 Prog: 203  
 Remaining Principal Balance: \$39,468,417  
 Weighted Average Seasoning: 77  
 Weighted Average Interest Rate: 7.283%  
 Bond Yield (TIC): 6.109%

	Prepayments	CPR	PSA
1-Month	\$692,088	18.83%	314
3-Months	\$1,551,759	14.29%	238
6-Months	\$2,707,234	12.42%	207
12-Months	\$5,821,525	12.84%	214
Life	\$98,912,737	16.14%	269

**24 Veterans Collateralized Bonds, 2000 First**

Series: C0011 Prog: 204  
 Remaining Principal Balance: \$21,163,984  
 Weighted Average Seasoning: 74  
 Weighted Average Interest Rate: 7.306%  
 Bond Yield (TIC): 6.319%

	Prepayments	CPR	PSA
1-Month	\$592,040	28.19%	470
3-Months	\$1,148,776	19.01%	317
6-Months	\$1,480,867	12.60%	210
12-Months	\$3,957,086	15.67%	261
Life	\$61,950,844	18.94%	316

**25 Veterans Collateralized Bonds, 2002 First**

Series: C0211 Prog: 205  
 Remaining Principal Balance: \$20,917,652  
 Weighted Average Seasoning: 71  
 Weighted Average Interest Rate: 6.191%  
 Bond Yield (TIC): 5.466%

	Prepayments	CPR	PSA
1-Month	\$634,327	30.13%	502
3-Months	\$1,125,215	18.84%	314
6-Months	\$1,236,107	10.77%	180
12-Months	\$2,595,934	10.89%	182
Life	\$35,311,007	15.78%	263

**26 Veterans Collateralized Bonds, 2005 First & Second**

Series: C0511 Prog: 206  
 Remaining Principal Balance: \$15,144,822  
 Weighted Average Seasoning: 33  
 Weighted Average Interest Rate: 5.430%  
 Bond Yield (TIC): 4.215%

	Prepayments	CPR	PSA
1-Month	\$1,683	0.13%	2
3-Months	\$66,238	1.72%	29
6-Months	\$640,411	7.79%	130
12-Months	\$1,225,052	7.44%	134
Life	\$2,553,167	6.62%	158

**27 Veterans Collateralized Bonds, 2006 First**

Series: C0611 Prog: 207  
 Remaining Principal Balance: \$108,723,332  
 Weighted Average Seasoning: 13  
 Weighted Average Interest Rate: 5.551%  
 Bond Yield (TIC): 4.700%

	Prepayments	CPR	PSA
1-Month	\$676,481	7.17%	276
3-Months	\$2,445,575	8.50%	354
6-Months	\$2,737,551	4.84%	227
12-Months	\$3,989,087	3.89%	220
Life	\$4,860,358	4.97%	322

**28 General Mortgage Revenue Bonds, 1997 Series A**

Series: GM97A Prog: 207  
 Remaining Principal Balance: \$23,885,815  
 Weighted Average Seasoning: 30  
 Weighted Average Interest Rate: 4.379%  
 Bond Yield (TIC): 6.013%

	Prepayments	CPR	PSA
1-Month	\$322,190	14.85%	248
3-Months	\$5,221,999	12.71%	212
6-Months	\$10,936,769	11.45%	191
12-Months	\$25,524,840	11.97%	200
Life	\$552,748,337	16.29%	271

29 **General Mortgage Revenue Bonds, 1999 Series A**

Series: GM99A Prog: 403  
 Remaining Principal Balance: \$275,066,677  
 Weighted Average Seasoning: 57  
 Weighted Average Interest Rate: 5.229%  
 Bond Yield (TIC): 6.048%

	Prepayments	CPR	PSA
1-Month	\$4,949,633	19.27%	321
3-Months	\$11,811,125	15.43%	257
6-Months	\$17,462,235	11.51%	192
12-Months	\$32,656,313	10.99%	183
Life	\$328,579,899	13.22%	220

30 **General Mortgage Revenue Bonds, 2002 Series A**

Series: GM02A Prog: 404  
 Remaining Principal Balance: \$123,764,179  
 Weighted Average Seasoning: 63  
 Weighted Average Interest Rate: 5.623%  
 Bond Yield (TIC): 4.798%

	Prepayments	CPR	PSA
1-Month	\$1,252,919	11.39%	190
3-Months	\$3,773,812	11.29%	188
6-Months	\$5,310,121	8.01%	134
12-Months	\$12,120,571	9.57%	159
Life	\$126,769,554	17.93%	299

31 **Governmental Purpose Bonds, 2001 Series A**

Series: GP01A Prog: 502  
 Remaining Principal Balance: \$131,813,204  
 Weighted Average Seasoning: 56  
 Weighted Average Interest Rate: 5.242%  
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$315,547	2.83%	47
3-Months	\$2,095,705	6.08%	101
6-Months	\$4,501,169	6.41%	107
12-Months	\$10,596,166	8.78%	146
Life	\$187,594,787	17.51%	292

32 **Governmental Purpose Bonds, 2001 Series C**

Series: GP01C Prog: 502  
 Remaining Principal Balance: \$116,616,626  
 Weighted Average Seasoning: 54  
 Weighted Average Interest Rate: 7.469%  
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$1,719,406	16.11%	268
3-Months	\$5,851,298	17.79%	296
6-Months	\$9,262,870	14.20%	237
12-Months	\$20,817,450	16.67%	278
Life	\$205,113,105	18.29%	306

**PLEASE NOTE:**

1. The prepayments and rates given in this exhibit are based on historical figures and in may not necessarily reflect future prepayment speeds.
2. CPR (Constant Prepayment Rate) is the annualized probability that a mortgage will be prepaid.
3. PSA (Prepayment Speed Assumption) was developed by the BMA as a benchmark for comparing historical prepayment speeds of different bonds.
4. CPR and PSA figures for 3-Months, 6-Months, 12-Months and Life are averages based on the SMM (Single Monthly Mortality) rates over the period.
5. Prepayment rates are calculated since the bond funding date and include partial and full prepayments and repurchases. Bonds funded before 1994 are calculated since the report cutoff date of January 1994.
6. Loan balances refer to loans with outstanding balances that are either current, delinquent, or unsold real estate owned loans. The prepayment history includes sold real estate owned loans and loan disposals.
7. The weighted average seasoning is based on the average age of all outstanding loans pledged to the payment of the bonds. Loan transfers may result in an adjustment to the weighted average seasoning of the series.
8. Loan balances and prepayments do not include OCR (Over Collateral Reserve) funds, which are attached to certain bond deals to both ensure sufficient cash flow and alleviate default risk.
9. Housing Development Bonds are structured around specific projects and have restricted prepayment schedules.
10. E001A and GP01A Bonds were funded with seasoned mortgage loan portfolios.



**ALASKA HOUSING FINANCE CORPORATION**  
**SPECIAL REDEMPTION & BOND ISSUANCE SUMMARY**

<b>SPECIAL REDEMPTION SUMMARY:</b>			
Year	Surplus	Refunding	Total
FY 2008	43,470,000	17,945,000	<b>61,415,000</b>
FY 2007	180,245,000	220,350,874	<b>400,595,874</b>
FY 2006	232,125,000	149,640,000	<b>381,765,000</b>
FY 2005	150,595,603	-	<b>150,595,603</b>
FY 2004	214,235,000	217,285,000	<b>431,520,000</b>
FY 2003	304,605,000	286,340,000	<b>590,945,000</b>
FY 2002	152,875,000	175,780,000	<b>328,655,000</b>
FY 2001	48,690,000	-	<b>48,690,000</b>
FY 2000	94,855,000	300,000,000	<b>394,855,000</b>
FY 1999	110,101,657	-	<b>110,101,657</b>
FY 1998	72,558,461	389,908,544	<b>462,467,005</b>
FY 1997	150,812,506	68,467,000	<b>219,279,506</b>
FY 1996	147,114,796	200,000,000	<b>347,114,796</b>
FY 1995	153,992,520	-	<b>153,992,520</b>

<b>FY 2007 MONTHLY DETAIL:</b>			
Month	Surplus	Refunding	Total
Apr-08	-	-	-
Mar-08	14,555,000	-	14,555,000
Dec-07	28,915,000	-	28,915,000
Nov-07	-	17,945,000	17,945,000

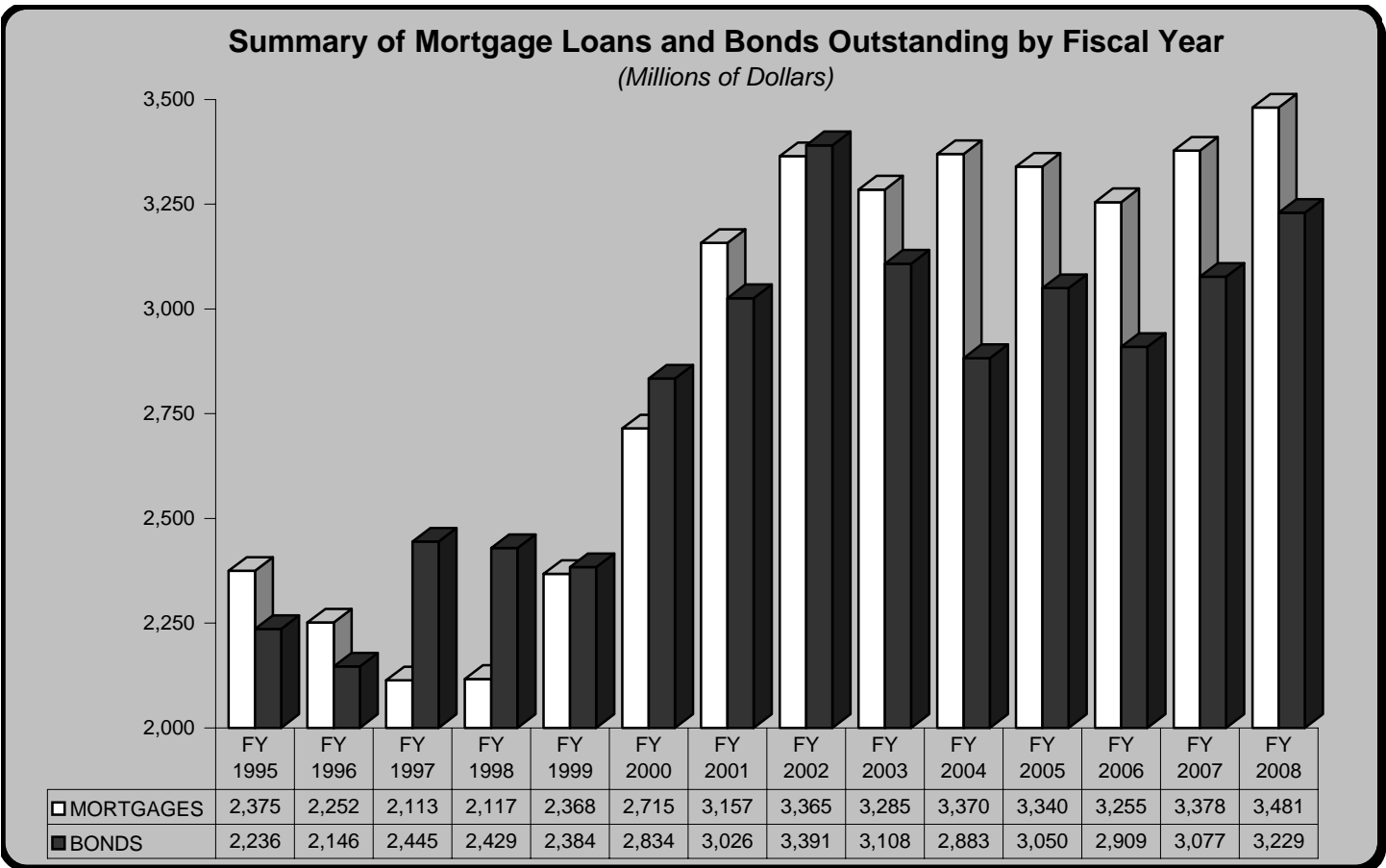
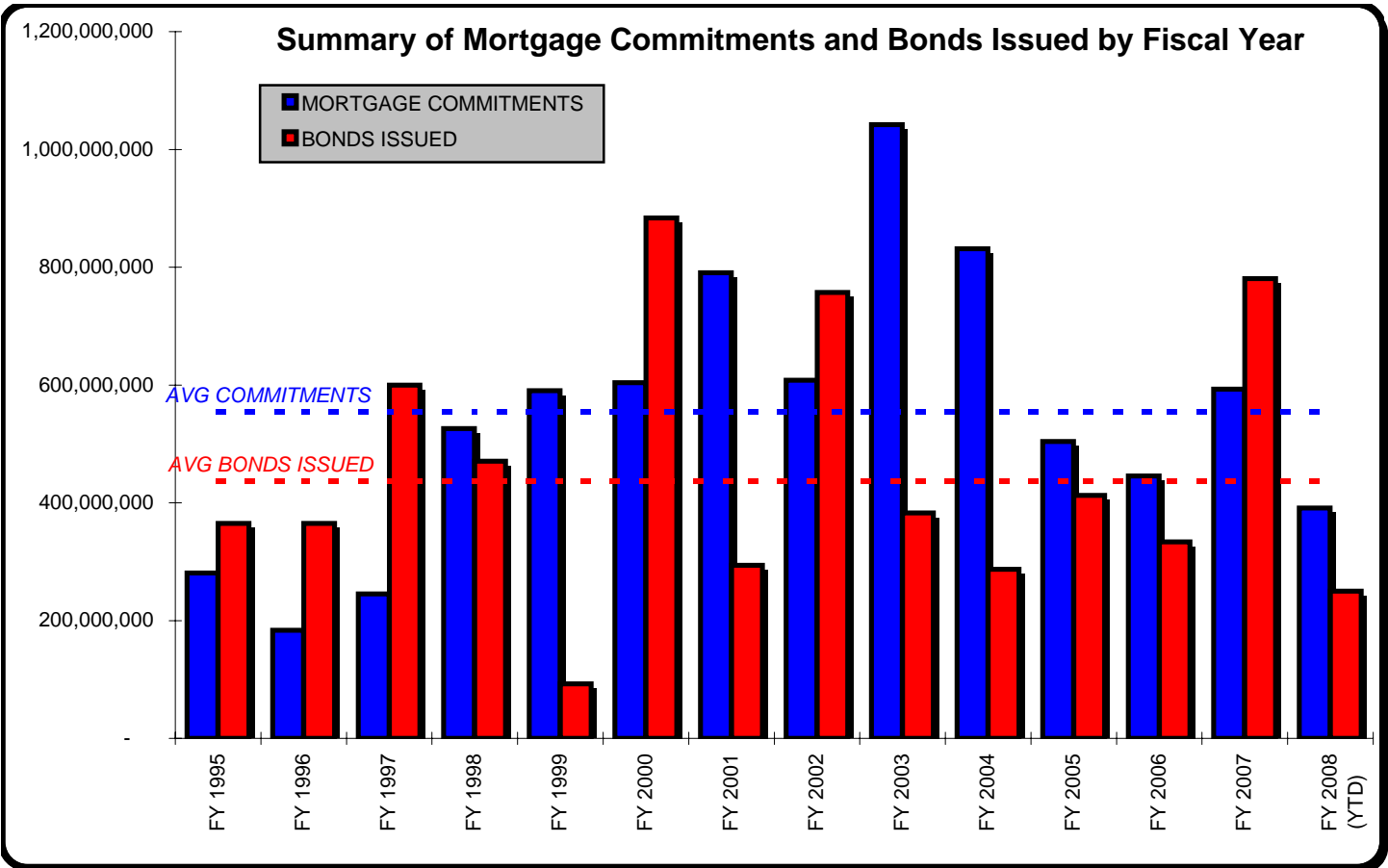
<b>FY 2007 SERIES DETAIL:</b>			
Series	Surplus	Refunding	Total
C0011	2,450,000	-	2,450,000
C0211	1,805,000	-	1,805,000
C9711	2,465,000	-	2,465,000
C9811	2,045,000	-	2,045,000
C9911	4,790,000	-	4,790,000
DD07A	4,925,000	-	4,925,000
DD07D	-	17,945,000	17,945,000
E001B	1,335,000	-	1,335,000
E001C	290,000	-	290,000
E001D	1,145,000	-	1,145,000
E011A	540,000	-	540,000
E021A	275,000	-	275,000
E061A	1,570,000	-	1,570,000
E061B	905,000	-	905,000
E06C1	555,000	-	555,000
E97A1	460,000	-	460,000
E97A2	245,000	-	245,000
E98A1	90,000	-	90,000
E98A2	280,000	-	280,000
E99A2	2,745,000	-	2,745,000
SC02B	14,555,000	-	14,555,000

<b>BOND ISSUANCE SUMMARY:</b>			
Year	Tax-Exempt	Taxable	Total
FY 2008	249,675,000	-	<b>249,675,000</b>
FY 2007	780,885,000	-	<b>780,885,000</b>
FY 2006	333,675,000	-	<b>333,675,000</b>
FY 2005	307,730,000	105,000,000	<b>412,730,000</b>
FY 2004	245,175,000	42,125,000	<b>287,300,000</b>
FY 2003	382,710,000	-	<b>382,710,000</b>
FY 2002	527,360,000	230,000,000	<b>757,360,000</b>
FY 2001	267,880,000	25,740,000	<b>293,620,000</b>
FY 2000	883,435,000	-	<b>883,435,000</b>
FY 1999	92,365,000	-	<b>92,365,000</b>
FY 1998	446,509,750	23,895,000	<b>470,404,750</b>
FY 1997	599,381,477	455,000	<b>599,836,477</b>
FY 1996	365,000,000	-	<b>365,000,000</b>
FY 1995	365,000,000	-	<b>365,000,000</b>
FY 1994	367,130,000	16,930,000	<b>384,060,000</b>
FY 1993	200,000,000	-	<b>200,000,000</b>
FY 1992	452,760,000	-	<b>452,760,000</b>
FY 1991	531,103,544	275,000,000	<b>806,103,544</b>
FY 1990	297,000,000	220,000,000	<b>517,000,000</b>
FY 1989	175,000,000	400,000,000	<b>575,000,000</b>
FY 1988	100,000,000	347,000,000	<b>447,000,000</b>
FY 1987	67,000,000	415,000,000	<b>482,000,000</b>
FY 1986	452,445,000	825,000,000	<b>1,277,445,000</b>
FY 1985	604,935,000	-	<b>604,935,000</b>
FY 1984	655,000,000	250,000,000	<b>905,000,000</b>
FY 1983	435,000,000	400,000,000	<b>835,000,000</b>
FY 1982	250,000,000	552,000,000	<b>802,000,000</b>
FY 1981	460,000,000	160,000,000	<b>620,000,000</b>
FY 1980	148,800,000	-	<b>148,800,000</b>
FY 1979	164,600,000	7,020,000	<b>171,620,000</b>
FY 1978	135,225,000	-	<b>135,225,000</b>
FY 1977	80,000,000	-	<b>80,000,000</b>
FY 1976	5,000,000	-	<b>5,000,000</b>
FY 1975	47,000,000	-	<b>47,000,000</b>
FY 1974	36,000,000	-	<b>36,000,000</b>
FY 1973	26,500,000	5,250,000	<b>31,750,000</b>

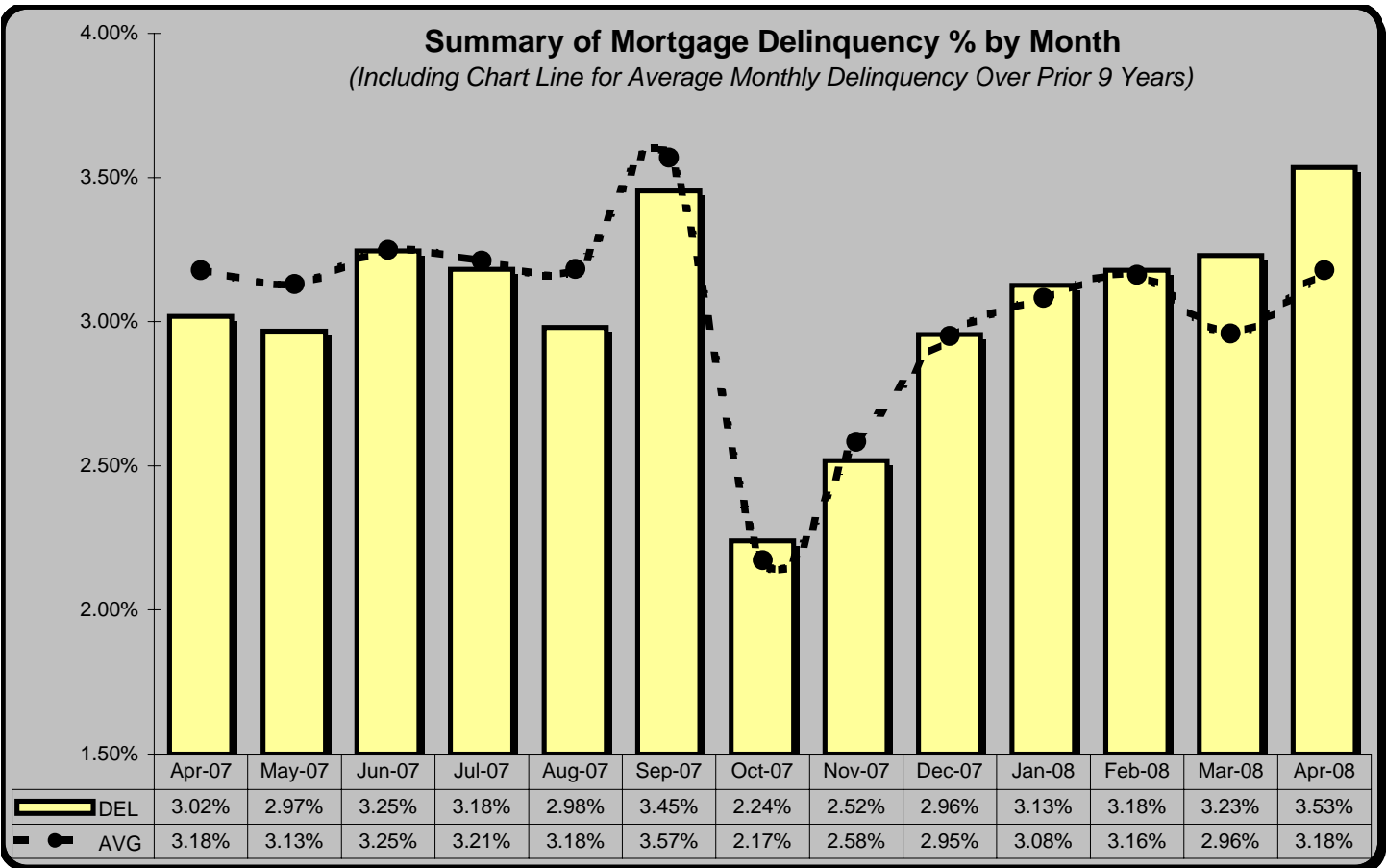
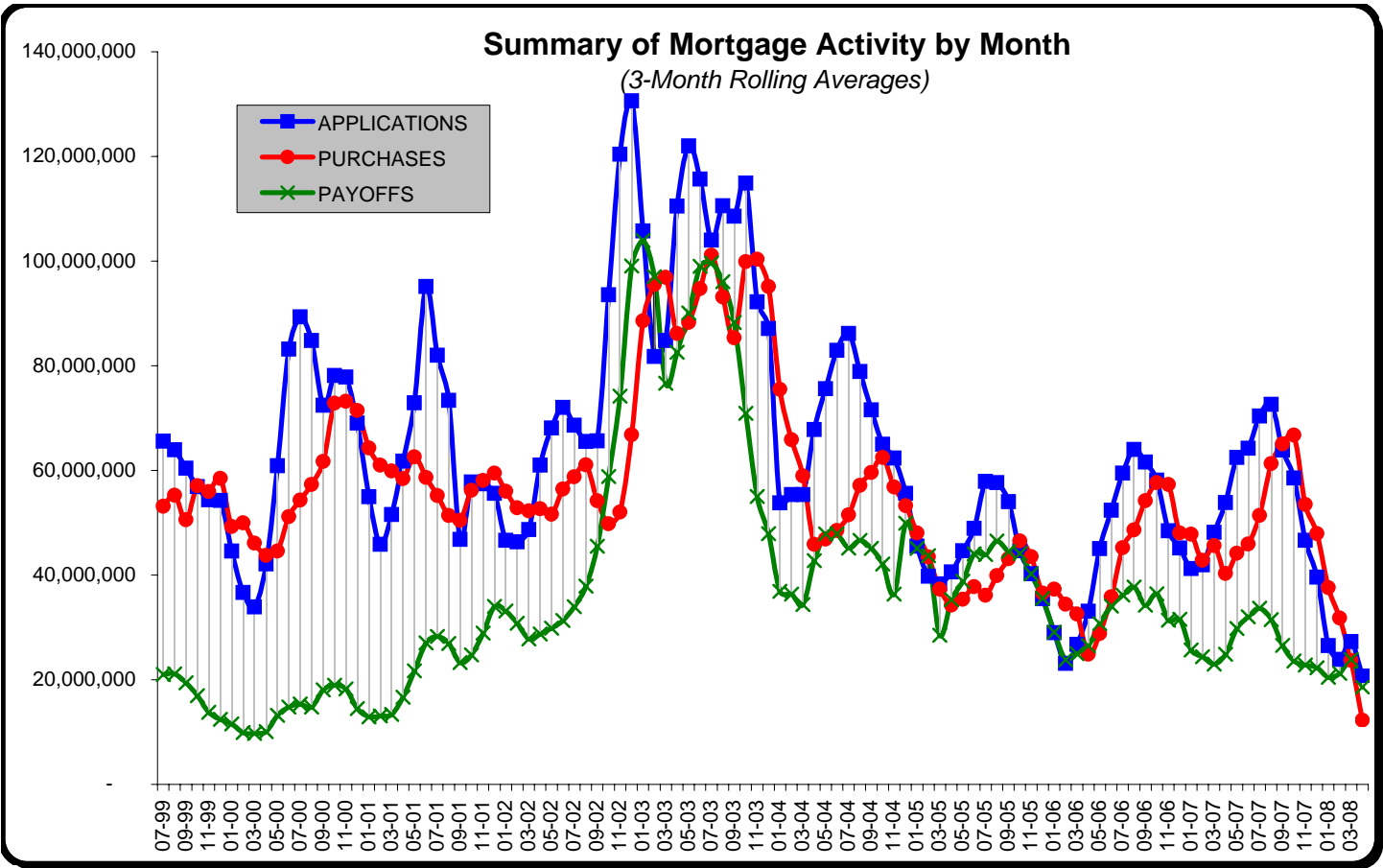
<b>FY 2008 MONTHLY DETAIL:</b>			
Month	Tax-Exempt	Taxable	Total
Apr-08	-	-	-
Feb-08	80,880,000	-	80,880,000
Jan-08	15,000,000	-	15,000,000
Dec-07	58,270,000	-	58,270,000
Oct-07	95,525,000	-	95,525,000

<b>FY 2008 SERIES DETAIL:</b>			
Series	Tax-Exempt	Taxable	Total
C0711	42,885,000	-	42,885,000
C0811	15,000,000	-	15,000,000
DD07A	11,705,000	-	11,705,000
DD07D	3,680,000	-	3,680,000
SC07AB	95,525,000	-	95,525,000
E081A	80,880,000	-	80,880,000

# ALASKA HOUSING FINANCE CORPORATION



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