



**SEPTEMBER 2015**

**MORTGAGE & BOND  
DISCLOSURE REPORT**

ALASKA HOUSING FINANCE CORPORATION  
 SEPTEMBER 2015 COMPARATIVE ACTIVITY SUMMARY

**Mortgage & Bond Portfolio:**

	As Of/Through Fiscal Year End			As Of/Through Fiscal Month End		
	FY 2014	FY 2015	% Change	09/30/14	09/30/15	% Change
Total Mortgage Portfolio	<b>2,520,778,596</b>	<b>2,649,246,997</b>	<b>5.1%</b>	<b>2,563,827,596</b>	<b>2,691,382,949</b>	<b>5.0%</b>
Mortgage Average Rate %	4.93%	4.77%	(3.2%)	4.89%	4.73%	(3.1%)
Delinquency % (30+ Days)	4.87%	3.88%	(20.3%)	5.13%	4.10%	(20.2%)
Foreclosure % (Annualized)	0.58%	0.45%	(22.4%)	0.56%	0.40%	(30.0%)
Mortgage Purchases	545,989,872	463,402,992	(15.1%)	126,655,781	139,098,947	9.8%
Mortgage Payoffs	219,206,635	240,116,152	9.5%	57,837,723	66,317,538	14.7%
Purchase/Payoff Variance	<b>326,783,237</b>	<b>223,286,840</b>	<b>(31.7%)</b>	<b>68,818,058</b>	<b>72,781,409</b>	<b>5.8%</b>
Purchase Average Rate %	4.52%	4.10%	(9.3%)	4.29%	4.00%	(6.6%)
Bonds - Fixed Rate	1,344,705,000	1,207,110,000	(10.2%)	1,340,080,000	1,202,660,000	(10.3%)
Bonds - Floating Hedged	783,795,000	743,025,000	(5.2%)	761,290,000	733,415,000	(3.7%)
Bonds - Floating Unhedged	150,045,000	190,045,000	26.7%	190,045,000	190,045,000	0.0%
Total Bonds Outstanding	<b>2,278,545,000</b>	<b>2,140,180,000</b>	<b>(6.1%)</b>	<b>2,291,415,000</b>	<b>2,126,120,000</b>	<b>(7.2%)</b>
Requiring Self-Liquidity	445,895,000	254,755,000	(42.9%)	262,510,000	252,145,000	(3.9%)
Bond Average Rate %	3.77%	3.65%	(3.2%)	3.74%	3.65%	(2.5%)
New Bond Issuances	124,400,000	423,005,000	240.0%	140,000,000	-	(100.0%)
* Special Bond Redemptions	54,815,000	434,800,000	693.2%	124,625,000	11,450,000	(90.8%)
Issue/Redemption Variance	<b>69,585,000</b>	<b>(11,795,000)</b>	<b>(117.0%)</b>	<b>15,375,000</b>	<b>(11,450,000)</b>	<b>(174.5%)</b>
Issuance Average Yield %	3.27%	2.03%	(37.9%)	0.66%	-	(100.0%)
Mortgage/Bond Spread %	<b>1.16%</b>	<b>1.12%</b>	<b>(3.4%)</b>	<b>1.15%</b>	<b>1.09%</b>	<b>(4.9%)</b>
Mortgage/Bond Ratio	<b>1.11</b>	<b>1.24</b>	<b>11.9%</b>	<b>1.12</b>	<b>1.27</b>	<b>13.1%</b>

**Cash & Investments:**

	Investment Amounts as of Month End			Annual Returns as of Month End		
	09/30/14	09/30/15	% Change	09/30/14	09/30/15	% Change
** GeFONSI SLR/Escrow	671,513,962	<b>406,462,684</b>	(39.5%)	0.42%	<b>0.42%</b>	2.2%
Bond Trust Funds	187,410,231	334,929,278	78.7%	0.83%	0.57%	(30.4%)
SAM General Fund	140,310,385	53,879,743	(61.6%)	0.20%	0.19%	(0.5%)
Mortgage Collections	33,711,234	36,938,470	9.6%	0.17%	0.18%	11.5%
HAP/Senior Funds	33,214,468	24,197,102	(27.1%)	0.32%	0.36%	15.6%
Total Investments	<b>1,066,160,280</b>	<b>856,407,277</b>	<b>(19.7%)</b>	<b>0.45%</b>	<b>0.46%</b>	2.0%

\* Does not include partial refunding of SC06A & SC07AB bonds that were defeased by SC15B but can't be redeemed until earliest dates of 6/1/16 & 6/1/17.

\*\* GeFONSI amounts are from prior month because the State hasn't released current numbers due to problems with new investment reporting software.

ALASKA HOUSING FINANCE CORPORATION  
SEPTEMBER 2015 COMPARATIVE ACTIVITY SUMMARY

**AHFC Financial Statements:**

(in Thousands of Dollars)

	Fiscal Year Annual Audited			Fiscal Year (FY 2015 Unaudited)		
	FY 2013	FY 2014	% Change	FY 2014	* FY 2015	% Change
Mortgage & Loan Revenue	125,059	120,740	(3.5%)	120,740	126,140	4.5%
Investment Income	9,088	9,019	(0.8%)	9,019	6,025	(33.2%)
Externally Funded Programs	168,152	163,739	(2.6%)	163,739	146,236	(10.7%)
Rental Income	8,701	8,951	2.9%	8,951	9,342	4.4%
Other Revenue	4,325	5,637	30.3%	5,637	10,687	89.6%
<b>Total Revenue</b>	<b>315,325</b>	<b>308,086</b>	<b>(2.3%)</b>	<b>308,086</b>	<b>298,430</b>	<b>(3.1%)</b>
Interest Expenses	94,409	81,184	(14.0%)	81,184	75,349	(7.2%)
Housing Grants & Subsidies	150,460	149,188	(0.8%)	149,188	125,222	(16.1%)
Operations & Administration	56,663	58,771	3.7%	58,771	61,765	5.1%
Rental Housing Expenses	13,924	14,159	1.7%	14,159	17,086	20.7%
Mortgage and Loan Costs	10,098	9,442	(6.5%)	9,442	11,327	20.0%
Financing Expenses	12,419	4,415	(64.4%)	4,415	5,064	14.7%
Provision for Loan Loss	(4,753)	(5,688)	(19.7%)	(5,688)	(5,741)	(0.9%)
<b>Total Expenses</b>	<b>333,220</b>	<b>311,471</b>	<b>(6.5%)</b>	<b>311,471</b>	<b>290,072</b>	<b>(6.9%)</b>
<b>Operating Income (Loss)</b>	<b>(17,895)</b>	<b>(3,385)</b>	<b>81.1%</b>	<b>(3,385)</b>	<b>8,358</b>	<b>346.9%</b>
Contributions to the State	10,720	1,380	(87.1%)	1,380	3,825	177.2%
<b>Change in Net Position</b>	<b>(28,615)</b>	<b>(4,765)</b>	<b>83.3%</b>	<b>(4,765)</b>	<b>4,533</b>	<b>195.1%</b>
Total Assets/Deferred Outflows	3,981,230	4,055,203	1.9%	4,055,203	3,913,617	(3.5%)
Total Liabilities	2,455,702	2,545,295	3.6%	2,545,295	2,399,176	(5.7%)
<b>** Net Position</b>	<b>1,525,528</b>	<b>1,509,908</b>	<b>(1.0%)</b>	<b>1,509,908</b>	<b>1,514,441</b>	<b>0.3%</b>

**AHFC Dividend Calculation:**

(in Thousands of Dollars)

	Through Fiscal Year (FY 2015 Unaudited)			Through FY 2015 - Fourth Quarter	
	FY 2014	* FY 2015	% Change	AHFC Dividend Summary	
Change in Net Position	(4,765)	4,533	195.1%	SOA General Fund Transfers	788,921
Add - State Contributions	1,380	3,825	177.2%	SCPB Projects Debt Service	422,438
Add - SCPB Debt Service	11,329	11,420	0.8%	SOA Capital Projects	253,761
Add - AHFC Capital Projects	17,467	14,642	(16.2%)	AHFC Capital Projects	466,112
<b>Adjusted Net Position Change</b>	<b>25,412</b>	<b>34,420</b>	<b>35.4%</b>	<b>Total Dividend Appropriations</b>	<b>1,931,232</b>
Factor % from Statutes	75%	75%	0.0%	<b>Total Dividend Expenditures</b>	<b>1,884,733</b>
<b>Dividend Transfer Available</b>	<b>19,059</b>	<b>25,815</b>	<b>35.4%</b>	<b>Total Dividend Remaining</b>	<b>46,498</b>

\* FY 2015 Financial Statements are not audited because final GASB 68 numbers for our portion of the State's net pension liability have not been released yet.

\*\* Reduced beginning FY 2014 net position by \$10.855 million for GASB 65 accounting change to expense debt issuance costs recorded as FY 2013 assets.

# ALASKA HOUSING FINANCE CORPORATION

## DISCLOSURE REPORT: AHFC MORTGAGE AND LOAN OVERVIEW

As of: **9/30/2015**

<b>AHFC PORTFOLIO:</b>	<b>DOLLARS</b>	<b>% of \$</b>
MORTGAGES	2,567,388,139	95.39%
PARTICIPATION LOANS	117,600,381	4.37%
REAL ESTATE OWNED	6,394,429	0.24%
<b>TOTAL PORTFOLIO</b>	<b>2,691,382,948</b>	100.00%

<b>AHFC DELINQUENT:</b>		
30 DAYS PAST DUE	59,324,171	2.21%
60 DAYS PAST DUE	19,381,744	0.72%
90 DAYS PAST DUE	12,029,373	0.45%
120+ DAYS PAST DUE	19,310,492	0.72%
<b>TOTAL DELINQUENT</b>	<b>110,045,779</b>	4.10%

<b>PORTFOLIO SUMMARY STATISTICS:</b>		
AVG INTEREST RATE	4.730%	TAX-EXEMPT FTHB % 27.3%
AVG REMAINING TERM	296	RURAL % 17.0%
AVG LOAN TO VALUE	78	TAXABLE % 22.1%
SINGLE FAMILY %	89.2%	MF/SPECIAL NEEDS % 12.2%
MULTI-FAMILY %	10.8%	TAXABLE FTHB % 14.6%
FHA INSURANCE %	12.6%	TAX-EXEMPT VETS % 4.7%
VA INSURANCE %	7.5%	OTHER PROGRAM % 1.7%
PMI INSURANCE %	20.3%	ANCHORAGE % 40.7%
RD INSURANCE %	6.0%	OTHER CITY % 59.3%
HUD 184 INSURANCE %	5.8%	WELLS FARGO % 44.0%
UNINSURED %	47.6%	OTHER SERVICER % 56.0%

<b>MORTGAGE AND LOAN ACTIVITY:</b>	<b>FY 2013</b>	<b>FY 2014</b>	<b>FY 2015</b>	<b>FY 2016 (YTD)</b>	<b>CURRENT MONTH</b>
MORTGAGE APPLICATIONS	466,771,334	529,479,673	531,491,820	168,656,297	59,836,179
MORTGAGE COMMITMENTS	459,880,533	522,443,223	522,801,705	151,516,653	53,543,756
MORTGAGE PURCHASES	402,901,671	545,989,872	463,402,992	139,098,947	39,091,066
AVG PURCHASE PRICE	282,182	340,852	292,302	293,314	311,862
AVG INTEREST RATE	3.749%	4.517%	4.096%	4.000%	4.206%
AVG BEGINNING TERM	341	357	345	345	325
AVG LOAN TO VALUE	84	87	87	86	85
INSURANCE %	42.8%	53.1%	59.1%	56.6%	52.2%
SINGLE FAMILY%	87.6%	86.5%	93.9%	93.9%	87.5%
ANCHORAGE %	40.1%	42.0%	46.5%	47.4%	54.4%
WELLS FARGO %	42.8%	40.2%	40.0%	27.3%	11.0%
STREAMLINE REFINANCE %	17.6%	2.7%	1.6%	1.8%	3.1%
MORTGAGE PAYOFFS	532,239,895	219,206,635	240,116,152	66,317,538	22,895,715
MORTGAGE FORECLOSURES	11,723,829	14,127,019	11,633,173	1,813,233	163,964

**ALASKA HOUSING FINANCE CORPORATION TOTAL**

Weighted Average Interest Rate	4.730%
Weighted Average Remaining Term	296
Weighted Average Loan To Value	78

**TOTAL PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	2,567,388,139	95.4%
PARTICIPATION LOANS	117,600,381	4.4%
REAL ESTATE OWNED	6,394,429	0.2%
<b>TOTAL PORTFOLIO</b>	<b>2,691,382,948</b>	<b>100.0%</b>

**TOTAL DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	59,324,171	2.21%
60 DAYS PAST DUE	19,381,744	0.72%
90 DAYS PAST DUE	12,029,373	0.45%
120+ DAYS PAST DUE	19,310,492	0.72%
<b>TOTAL DELINQUENT</b>	<b>110,045,779</b>	<b>4.10%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	735,342,645	27.4%
TAXABLE	595,972,731	22.2%
RURAL	457,766,724	17.0%
TAXABLE FIRST-TIME HOMEBUYER	393,641,545	14.7%
MULTI-FAMILY/SPECIAL NEEDS	329,078,627	12.3%
VETERANS MORTGAGE PROGRAM	127,399,342	4.7%
OTHER LOAN PROGRAM	45,786,905	1.7%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	1,947,783,984	72.5%
MULTI-FAMILY	291,564,753	10.9%
CONDO	281,413,352	10.5%
DUPLEX	130,210,816	4.8%
3-PLEX/4-PLEX	25,486,778	0.9%
OTHER PROPERTY TYPE	8,528,837	0.3%

GEOGRAPHIC REGION

ANCHORAGE	1,094,572,506	40.8%
WASILLA/PALMER	325,212,728	12.1%
FAIRBANKS/NORTH POLE	308,090,714	11.5%
JUNEAU/KETCHIKAN	205,593,058	7.7%
KENAI/SOLDOTNA/HOMER	197,704,621	7.4%
EAGLE RIVER/CHUGIAK	127,213,225	4.7%
KODIAK ISLAND	93,223,870	3.5%
OTHER GEOGRAPHIC REGION	333,377,796	12.4%

MORTGAGE INSURANCE

UNINSURED	1,280,174,912	47.7%
PRIMARY MORTGAGE INSURANCE	546,661,266	20.4%
FEDERALLY INSURED - FHA	340,124,486	12.7%
FEDERALLY INSURED - VA	200,814,797	7.5%
FEDERALLY INSURED - RD	161,922,306	6.0%
FEDERALLY INSURED - HUD 184	155,290,751	5.8%

SELLER SERVICER

WELLS FARGO	1,183,995,710	44.1%
ALASKA USA	607,619,423	22.6%
OTHER SELLER SERVICER	499,779,886	18.6%
FIRST NATIONAL BANK OF AK	393,593,500	14.7%

## DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

**002 ADMINISTRATIVE**

Weighted Average Interest Rate	4.059%
Weighted Average Remaining Term	323
Weighted Average Loan To Value	86

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	217,339,181	91.6%
PARTICIPATION LOANS	13,554,585	5.7%
REAL ESTATE OWNED	6,394,429	2.7%
<b>TOTAL PORTFOLIO</b>	<b>237,288,195</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	2,019,004	0.87%
60 DAYS PAST DUE	243,596	0.11%
90 DAYS PAST DUE	59,202	0.03%
120+ DAYS PAST DUE	111,041	0.05%
<b>TOTAL DELINQUENT</b>	<b>2,432,842</b>	<b>1.05%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	58,966,786	25.5%
TAXABLE	73,041,296	31.6%
RURAL	22,583,816	9.8%
TAXABLE FIRST-TIME HOMEBUYER	30,381,564	13.2%
MULTI-FAMILY/SPECIAL NEEDS	36,755,788	15.9%
VETERANS MORTGAGE PROGRAM	4,452,959	1.9%
OTHER LOAN PROGRAM	4,711,556	2.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	160,819,925	69.7%
MULTI-FAMILY	32,024,254	13.9%
CONDO	25,354,906	11.0%
DUPLEX	10,869,414	4.7%
3-PLEX/4-PLEX	1,484,548	0.6%
OTHER PROPERTY TYPE	340,718	0.1%

GEOGRAPHIC REGION

ANCHORAGE	125,686,277	54.4%
WASILLA/PALMER	28,137,956	12.2%
FAIRBANKS/NORTH POLE	15,211,176	6.6%
JUNEAU/KETCHIKAN	18,157,298	7.9%
KENAI/SOLDOTNA/HOMER	12,510,945	5.4%
EAGLE RIVER/CHUGIAK	10,787,275	4.7%
KODIAK ISLAND	3,496,384	1.5%
OTHER GEOGRAPHIC REGION	16,906,455	7.3%

MORTGAGE INSURANCE

UNINSURED	112,530,944	48.7%
PRIMARY MORTGAGE INSURANCE	88,859,620	38.5%
FEDERALLY INSURED - FHA	9,742,723	4.2%
FEDERALLY INSURED - VA	6,697,896	2.9%
FEDERALLY INSURED - RD	6,770,016	2.9%
FEDERALLY INSURED - HUD 184	6,292,568	2.7%

SELLER SERVICER

WELLS FARGO	91,513,618	39.6%
ALASKA USA	62,948,825	27.3%
OTHER SELLER SERVICER	51,305,926	22.2%
FIRST NATIONAL BANK OF AK	25,125,397	10.9%

**106 HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B**

Weighted Average Interest Rate	5.622%
Weighted Average Remaining Term	275
Weighted Average Loan To Value	77

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	103,673,102	97.9%
PARTICIPATION LOANS	2,184,913	2.1%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>105,858,015</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	2,804,333	2.65%
60 DAYS PAST DUE	1,755,886	1.66%
90 DAYS PAST DUE	682,570	0.64%
120+ DAYS PAST DUE	1,172,087	1.11%
<b>TOTAL DELINQUENT</b>	<b>6,414,875</b>	<b>6.06%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	75,625,642	71.4%
TAXABLE	11,657,893	11.0%
RURAL	13,767,118	13.0%
TAXABLE FIRST-TIME HOMEBUYER	2,968,121	2.8%
MULTI-FAMILY/SPECIAL NEEDS	1,056,528	1.0%
VETERANS MORTGAGE PROGRAM	164,065	0.2%
OTHER LOAN PROGRAM	618,648	0.6%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	77,035,965	72.8%
MULTI-FAMILY	1,056,528	1.0%
CONDO	22,588,051	21.3%
DUPLEX	4,934,451	4.7%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	243,020	0.2%

GEOGRAPHIC REGION

ANCHORAGE	49,965,670	47.2%
WASILLA/PALMER	15,053,245	14.2%
FAIRBANKS/NORTH POLE	10,631,853	10.0%
JUNEAU/KETCHIKAN	8,402,742	7.9%
KENAI/SOLDOTNA/HOMER	7,342,606	6.9%
EAGLE RIVER/CHUGIAK	2,522,976	2.4%
KODIAK ISLAND	2,592,484	2.4%
OTHER GEOGRAPHIC REGION	9,346,440	8.8%

MORTGAGE INSURANCE

UNINSURED	37,849,624	35.8%
PRIMARY MORTGAGE INSURANCE	12,851,332	12.1%
FEDERALLY INSURED - FHA	32,818,554	31.0%
FEDERALLY INSURED - VA	6,252,927	5.9%
FEDERALLY INSURED - RD	9,778,795	9.2%
FEDERALLY INSURED - HUD 184	6,306,783	6.0%

SELLER SERVICER

WELLS FARGO	49,199,329	46.5%
ALASKA USA	26,439,738	25.0%
OTHER SELLER SERVICER	13,223,091	12.5%
FIRST NATIONAL BANK OF AK	16,995,857	16.1%

**110 HOME MORTGAGE REVENUE BONDS 2007 SERIES A**

Weighted Average Interest Rate	4.738%
Weighted Average Remaining Term	292
Weighted Average Loan To Value	79

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	81,478,177	96.5%
PARTICIPATION LOANS	2,919,783	3.5%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>84,397,960</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	2,269,755	2.69%
60 DAYS PAST DUE	285,660	0.34%
90 DAYS PAST DUE	133,222	0.16%
120+ DAYS PAST DUE	740,901	0.88%
<b>TOTAL DELINQUENT</b>	<b>3,429,538</b>	<b>4.06%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	35,768,809	42.4%
TAXABLE	16,982,030	20.1%
RURAL	24,259,330	28.7%
TAXABLE FIRST-TIME HOMEBUYER	5,301,647	6.3%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	685,092	0.8%
OTHER LOAN PROGRAM	1,401,054	1.7%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	65,330,468	77.4%
MULTI-FAMILY	0	0.0%
CONDO	12,111,338	14.4%
DUPLEX	4,519,702	5.4%
3-PLEX/4-PLEX	1,908,042	2.3%
OTHER PROPERTY TYPE	528,409	0.6%

GEOGRAPHIC REGION

ANCHORAGE	31,021,998	36.8%
WASILLA/PALMER	8,046,200	9.5%
FAIRBANKS/NORTH POLE	6,339,732	7.5%
JUNEAU/KETCHIKAN	7,611,101	9.0%
KENAI/SOLDOTNA/HOMER	10,448,831	12.4%
EAGLE RIVER/CHUGIAK	2,888,665	3.4%
KODIAK ISLAND	3,088,405	3.7%
OTHER GEOGRAPHIC REGION	14,953,028	17.7%

MORTGAGE INSURANCE

UNINSURED	38,769,697	45.9%
PRIMARY MORTGAGE INSURANCE	17,041,813	20.2%
FEDERALLY INSURED - FHA	11,263,274	13.3%
FEDERALLY INSURED - VA	4,150,323	4.9%
FEDERALLY INSURED - RD	7,599,576	9.0%
FEDERALLY INSURED - HUD 184	5,573,278	6.6%

SELLER SERVICER

WELLS FARGO	41,779,229	49.5%
ALASKA USA	21,865,844	25.9%
OTHER SELLER SERVICER	9,567,562	11.3%
FIRST NATIONAL BANK OF AK	11,185,325	13.3%

**111 HOME MORTGAGE REVENUE BONDS 2007 SERIES B**

Weighted Average Interest Rate	4.856%
Weighted Average Remaining Term	297
Weighted Average Loan To Value	81

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	82,632,370	98.1%
PARTICIPATION LOANS	1,576,793	1.9%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>84,209,163</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	3,020,666	3.59%
60 DAYS PAST DUE	855,530	1.02%
90 DAYS PAST DUE	741,501	0.88%
120+ DAYS PAST DUE	455,193	0.54%
<b>TOTAL DELINQUENT</b>	<b>5,072,891</b>	<b>6.02%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	34,077,047	40.5%
TAXABLE	24,378,436	28.9%
RURAL	13,575,079	16.1%
TAXABLE FIRST-TIME HOMEBUYER	11,120,217	13.2%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	804,207	1.0%
OTHER LOAN PROGRAM	254,177	0.3%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	69,316,618	82.3%
MULTI-FAMILY	0	0.0%
CONDO	10,456,859	12.4%
DUPLEX	3,558,487	4.2%
3-PLEX/4-PLEX	877,199	1.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	35,638,821	42.3%
WASILLA/PALMER	11,877,540	14.1%
FAIRBANKS/NORTH POLE	6,561,599	7.8%
JUNEAU/KETCHIKAN	6,106,459	7.3%
KENAI/SOLDOTNA/HOMER	5,415,098	6.4%
EAGLE RIVER/CHUGIAK	4,912,188	5.8%
KODIAK ISLAND	3,585,237	4.3%
OTHER GEOGRAPHIC REGION	10,112,220	12.0%

MORTGAGE INSURANCE

UNINSURED	33,089,069	39.3%
PRIMARY MORTGAGE INSURANCE	18,772,838	22.3%
FEDERALLY INSURED - FHA	15,044,042	17.9%
FEDERALLY INSURED - VA	3,553,233	4.2%
FEDERALLY INSURED - RD	7,711,171	9.2%
FEDERALLY INSURED - HUD 184	6,038,809	7.2%

SELLER SERVICER

WELLS FARGO	47,143,749	56.0%
ALASKA USA	17,513,578	20.8%
OTHER SELLER SERVICER	9,106,532	10.8%
FIRST NATIONAL BANK OF AK	10,445,304	12.4%

**113 HOME MORTGAGE REVENUE BONDS 2007 SERIES D**

Weighted Average Interest Rate	4.730%
Weighted Average Remaining Term	297
Weighted Average Loan To Value	80

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	106,797,217	98.9%
PARTICIPATION LOANS	1,154,431	1.1%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>107,951,648</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	2,788,677	2.58%
60 DAYS PAST DUE	990,754	0.92%
90 DAYS PAST DUE	531,406	0.49%
120+ DAYS PAST DUE	1,338,205	1.24%
<b>TOTAL DELINQUENT</b>	<b>5,649,041</b>	<b>5.23%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	38,832,936	36.0%
TAXABLE	39,709,991	36.8%
RURAL	14,576,713	13.5%
TAXABLE FIRST-TIME HOMEBUYER	13,209,963	12.2%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	1,071,245	1.0%
OTHER LOAN PROGRAM	550,801	0.5%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	85,200,105	78.9%
MULTI-FAMILY	0	0.0%
CONDO	15,803,724	14.6%
DUPLEX	4,776,268	4.4%
3-PLEX/4-PLEX	2,066,526	1.9%
OTHER PROPERTY TYPE	105,025	0.1%

GEOGRAPHIC REGION

ANCHORAGE	51,134,754	47.4%
WASILLA/PALMER	13,567,649	12.6%
FAIRBANKS/NORTH POLE	9,815,189	9.1%
JUNEAU/KETCHIKAN	9,180,843	8.5%
KENAI/SOLDOTNA/HOMER	5,735,763	5.3%
EAGLE RIVER/CHUGIAK	2,681,150	2.5%
KODIAK ISLAND	2,946,495	2.7%
OTHER GEOGRAPHIC REGION	12,889,806	11.9%

MORTGAGE INSURANCE

UNINSURED	41,755,040	38.7%
PRIMARY MORTGAGE INSURANCE	30,390,290	28.2%
FEDERALLY INSURED - FHA	16,474,354	15.3%
FEDERALLY INSURED - VA	6,606,957	6.1%
FEDERALLY INSURED - RD	6,645,056	6.2%
FEDERALLY INSURED - HUD 184	6,079,952	5.6%

SELLER SERVICER

WELLS FARGO	51,026,106	47.3%
ALASKA USA	26,643,619	24.7%
OTHER SELLER SERVICER	15,888,818	14.7%
FIRST NATIONAL BANK OF AK	14,393,105	13.3%

**116 HOME MORTGAGE REVENUE BONDS 2009 SERIES A**

Weighted Average Interest Rate	4.006%
Weighted Average Remaining Term	303
Weighted Average Loan To Value	81

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	94,997,430	81.4%
PARTICIPATION LOANS	21,768,765	18.6%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>116,766,195</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	2,157,274	1.85%
60 DAYS PAST DUE	801,733	0.69%
90 DAYS PAST DUE	362,834	0.31%
120+ DAYS PAST DUE	1,778,116	1.52%
<b>TOTAL DELINQUENT</b>	<b>5,099,957</b>	<b>4.37%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	39,800,607	34.1%
TAXABLE	35,730,953	30.6%
RURAL	12,041,376	10.3%
TAXABLE FIRST-TIME HOMEBUYER	23,788,987	20.4%
MULTI-FAMILY/SPECIAL NEEDS	402,966	0.3%
VETERANS MORTGAGE PROGRAM	1,930,561	1.7%
OTHER LOAN PROGRAM	3,070,744	2.6%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	90,110,592	77.2%
MULTI-FAMILY	402,966	0.3%
CONDO	17,897,278	15.3%
DUPLEX	8,194,228	7.0%
3-PLEX/4-PLEX	104,024	0.1%
OTHER PROPERTY TYPE	57,107	0.0%

GEOGRAPHIC REGION

ANCHORAGE	56,546,937	48.4%
WASILLA/PALMER	15,309,037	13.1%
FAIRBANKS/NORTH POLE	11,385,906	9.8%
JUNEAU/KETCHIKAN	7,133,941	6.1%
KENAI/SOLDOTNA/HOMER	8,005,825	6.9%
EAGLE RIVER/CHUGIAK	5,578,094	4.8%
KODIAK ISLAND	2,866,264	2.5%
OTHER GEOGRAPHIC REGION	9,940,192	8.5%

MORTGAGE INSURANCE

UNINSURED	43,828,729	37.5%
PRIMARY MORTGAGE INSURANCE	31,164,479	26.7%
FEDERALLY INSURED - FHA	17,254,079	14.8%
FEDERALLY INSURED - VA	7,056,938	6.0%
FEDERALLY INSURED - RD	8,403,991	7.2%
FEDERALLY INSURED - HUD 184	9,057,978	7.8%

SELLER SERVICER

WELLS FARGO	59,201,680	50.7%
ALASKA USA	27,507,619	23.6%
OTHER SELLER SERVICER	16,871,270	14.4%
FIRST NATIONAL BANK OF AK	13,185,626	11.3%

## DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

**117 HOME MORTGAGE REVENUE BONDS 2009 SERIES B**

Weighted Average Interest Rate	3.935%
Weighted Average Remaining Term	297
Weighted Average Loan To Value	81

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	103,977,087	84.0%
PARTICIPATION LOANS	19,819,389	16.0%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>123,796,476</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	2,926,968	2.36%
60 DAYS PAST DUE	1,055,257	0.85%
90 DAYS PAST DUE	963,255	0.78%
120+ DAYS PAST DUE	654,801	0.53%
<b>TOTAL DELINQUENT</b>	<b>5,600,281</b>	<b>4.52%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	42,646,147	34.4%
TAXABLE	32,065,723	25.9%
RURAL	13,209,868	10.7%
TAXABLE FIRST-TIME HOMEBUYER	27,779,004	22.4%
MULTI-FAMILY/SPECIAL NEEDS	108,327	0.1%
VETERANS MORTGAGE PROGRAM	4,783,563	3.9%
OTHER LOAN PROGRAM	3,203,844	2.6%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	98,311,610	79.4%
MULTI-FAMILY	108,327	0.1%
CONDO	17,344,047	14.0%
DUPLEX	6,580,168	5.3%
3-PLEX/4-PLEX	1,162,727	0.9%
OTHER PROPERTY TYPE	289,596	0.2%

GEOGRAPHIC REGION

ANCHORAGE	54,124,220	43.7%
WASILLA/PALMER	17,293,682	14.0%
FAIRBANKS/NORTH POLE	13,337,798	10.8%
JUNEAU/KETCHIKAN	11,358,486	9.2%
KENAI/SOLDOTNA/HOMER	5,198,135	4.2%
EAGLE RIVER/CHUGIAK	6,911,122	5.6%
KODIAK ISLAND	3,060,766	2.5%
OTHER GEOGRAPHIC REGION	12,512,266	10.1%

MORTGAGE INSURANCE

UNINSURED	42,711,959	34.5%
PRIMARY MORTGAGE INSURANCE	30,069,696	24.3%
FEDERALLY INSURED - FHA	24,358,172	19.7%
FEDERALLY INSURED - VA	10,131,601	8.2%
FEDERALLY INSURED - RD	7,001,119	5.7%
FEDERALLY INSURED - HUD 184	9,523,929	7.7%

SELLER SERVICER

WELLS FARGO	64,293,338	51.9%
ALASKA USA	25,613,746	20.7%
OTHER SELLER SERVICER	17,458,197	14.1%
FIRST NATIONAL BANK OF AK	16,431,196	13.3%

**119 HOME MORTGAGE REVENUE BONDS 2009 SERIES D**

Weighted Average Interest Rate	4.346%
Weighted Average Remaining Term	299
Weighted Average Loan To Value	82

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	116,268,447	87.8%
PARTICIPATION LOANS	16,175,636	12.2%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>132,444,083</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	2,636,305	1.99%
60 DAYS PAST DUE	1,489,529	1.12%
90 DAYS PAST DUE	720,324	0.54%
120+ DAYS PAST DUE	1,541,857	1.16%
<b>TOTAL DELINQUENT</b>	<b>6,388,014</b>	<b>4.82%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	64,548,423	48.7%
TAXABLE	22,818,698	17.2%
RURAL	14,621,829	11.0%
TAXABLE FIRST-TIME HOMEBUYER	26,827,894	20.3%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	1,911,425	1.4%
OTHER LOAN PROGRAM	1,715,814	1.3%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	102,751,329	77.6%
MULTI-FAMILY	0	0.0%
CONDO	22,416,782	16.9%
DUPLEX	5,076,899	3.8%
3-PLEX/4-PLEX	999,468	0.8%
OTHER PROPERTY TYPE	1,199,604	0.9%

GEOGRAPHIC REGION

ANCHORAGE	49,747,920	37.6%
WASILLA/PALMER	21,382,469	16.1%
FAIRBANKS/NORTH POLE	17,841,087	13.5%
JUNEAU/KETCHIKAN	10,273,573	7.8%
KENAI/SOLDOTNA/HOMER	10,336,436	7.8%
EAGLE RIVER/CHUGIAK	5,513,637	4.2%
KODIAK ISLAND	3,945,573	3.0%
OTHER GEOGRAPHIC REGION	13,403,390	10.1%

MORTGAGE INSURANCE

UNINSURED	45,542,951	34.4%
PRIMARY MORTGAGE INSURANCE	26,666,771	20.1%
FEDERALLY INSURED - FHA	25,317,974	19.1%
FEDERALLY INSURED - VA	7,029,004	5.3%
FEDERALLY INSURED - RD	16,060,889	12.1%
FEDERALLY INSURED - HUD 184	11,826,494	8.9%

SELLER SERVICER

WELLS FARGO	60,023,346	45.3%
ALASKA USA	36,483,900	27.5%
OTHER SELLER SERVICER	23,020,576	17.4%
FIRST NATIONAL BANK OF AK	12,916,261	9.8%

**121 MORTGAGE REVENUE BONDS 2010 SERIES A & B**

Weighted Average Interest Rate	4.616%
Weighted Average Remaining Term	303
Weighted Average Loan To Value	83

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	105,512,497	98.6%
PARTICIPATION LOANS	1,520,659	1.4%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>107,033,156</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	3,921,682	3.66%
60 DAYS PAST DUE	936,821	0.88%
90 DAYS PAST DUE	290,779	0.27%
120+ DAYS PAST DUE	823,343	0.77%
<b>TOTAL DELINQUENT</b>	<b>5,972,625</b>	<b>5.58%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	79,712,848	74.5%
TAXABLE	9,553,458	8.9%
RURAL	10,948,548	10.2%
TAXABLE FIRST-TIME HOMEBUYER	6,660,841	6.2%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	157,462	0.1%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	84,434,090	78.9%
MULTI-FAMILY	0	0.0%
CONDO	17,679,196	16.5%
DUPLEX	4,375,952	4.1%
3-PLEX/4-PLEX	444,193	0.4%
OTHER PROPERTY TYPE	99,726	0.1%

GEOGRAPHIC REGION

ANCHORAGE	42,498,147	39.7%
WASILLA/PALMER	17,851,989	16.7%
FAIRBANKS/NORTH POLE	13,817,677	12.9%
JUNEAU/KETCHIKAN	7,499,151	7.0%
KENAI/SOLDOTNA/HOMER	6,816,529	6.4%
EAGLE RIVER/CHUGIAK	3,453,938	3.2%
KODIAK ISLAND	2,862,031	2.7%
OTHER GEOGRAPHIC REGION	12,233,695	11.4%

MORTGAGE INSURANCE

UNINSURED	29,336,589	27.4%
PRIMARY MORTGAGE INSURANCE	7,593,325	7.1%
FEDERALLY INSURED - FHA	33,887,478	31.7%
FEDERALLY INSURED - VA	5,338,373	5.0%
FEDERALLY INSURED - RD	18,469,500	17.3%
FEDERALLY INSURED - HUD 184	12,407,892	11.6%

SELLER SERVICER

WELLS FARGO	57,140,092	53.4%
ALASKA USA	30,608,186	28.6%
OTHER SELLER SERVICER	11,855,724	11.1%
FIRST NATIONAL BANK OF AK	7,429,155	6.9%

## DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

**122** **MORTGAGE REVENUE BONDS 2011 SERIES A & B**

Weighted Average Interest Rate	3.861%
Weighted Average Remaining Term	290
Weighted Average Loan To Value	79

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	166,108,585	91.6%
PARTICIPATION LOANS	15,137,963	8.4%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>181,246,548</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	5,347,362	2.95%
60 DAYS PAST DUE	1,285,048	0.71%
90 DAYS PAST DUE	755,806	0.42%
120+ DAYS PAST DUE	2,375,569	1.31%
<b>TOTAL DELINQUENT</b>	<b>9,763,786</b>	<b>5.39%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	127,295,982	70.2%
TAXABLE	13,739,054	7.6%
RURAL	27,932,974	15.4%
TAXABLE FIRST-TIME HOMEBUYER	11,064,494	6.1%
MULTI-FAMILY/SPECIAL NEEDS	454,727	0.3%
VETERANS MORTGAGE PROGRAM	267,335	0.1%
OTHER LOAN PROGRAM	491,983	0.3%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	146,830,497	81.0%
MULTI-FAMILY	0	0.0%
CONDO	25,876,618	14.3%
DUPLEX	7,499,346	4.1%
3-PLEX/4-PLEX	335,958	0.2%
OTHER PROPERTY TYPE	704,129	0.4%

GEOGRAPHIC REGION

ANCHORAGE	69,479,982	38.3%
WASILLA/PALMER	29,576,768	16.3%
FAIRBANKS/NORTH POLE	16,618,364	9.2%
JUNEAU/KETCHIKAN	14,206,279	7.8%
KENAI/SOLDOTNA/HOMER	15,341,382	8.5%
EAGLE RIVER/CHUGIAK	5,208,032	2.9%
KODIAK ISLAND	9,611,028	5.3%
OTHER GEOGRAPHIC REGION	21,204,713	11.7%

MORTGAGE INSURANCE

UNINSURED	68,654,582	37.9%
PRIMARY MORTGAGE INSURANCE	16,991,235	9.4%
FEDERALLY INSURED - FHA	38,436,093	21.2%
FEDERALLY INSURED - VA	12,143,022	6.7%
FEDERALLY INSURED - RD	27,079,256	14.9%
FEDERALLY INSURED - HUD 184	17,942,361	9.9%

SELLER SERVICER

WELLS FARGO	90,929,892	50.2%
ALASKA USA	51,973,681	28.7%
OTHER SELLER SERVICER	21,642,622	11.9%
FIRST NATIONAL BANK OF AK	16,700,352	9.2%

**207 VETERANS COLLATERALIZED BONDS 2006 FIRST**

Weighted Average Interest Rate	5.491%
Weighted Average Remaining Term	287
Weighted Average Loan To Value	84

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	56,537,394	99.4%
PARTICIPATION LOANS	332,154	0.6%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>56,869,548</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	1,673,231	2.94%
60 DAYS PAST DUE	711,697	1.25%
90 DAYS PAST DUE	900,597	1.58%
120+ DAYS PAST DUE	1,064,047	1.87%
<b>TOTAL DELINQUENT</b>	<b>4,349,571</b>	<b>7.65%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	180,016	0.3%
TAXABLE	4,973,298	8.7%
RURAL	4,146,346	7.3%
TAXABLE FIRST-TIME HOMEBUYER	3,946,854	6.9%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	43,623,034	76.7%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	50,554,575	88.9%
MULTI-FAMILY	0	0.0%
CONDO	3,590,667	6.3%
DUPLEX	1,359,683	2.4%
3-PLEX/4-PLEX	1,301,088	2.3%
OTHER PROPERTY TYPE	63,535	0.1%

GEOGRAPHIC REGION

ANCHORAGE	10,837,339	19.1%
WASILLA/PALMER	11,281,206	19.8%
FAIRBANKS/NORTH POLE	17,906,764	31.5%
JUNEAU/KETCHIKAN	2,130,195	3.7%
KENAI/SOLDOTNA/HOMER	2,004,099	3.5%
EAGLE RIVER/CHUGIAK	7,044,560	12.4%
KODIAK ISLAND	1,809,837	3.2%
OTHER GEOGRAPHIC REGION	3,855,548	6.8%

MORTGAGE INSURANCE

UNINSURED	10,172,128	17.9%
PRIMARY MORTGAGE INSURANCE	2,561,385	4.5%
FEDERALLY INSURED - FHA	3,179,933	5.6%
FEDERALLY INSURED - VA	38,405,486	67.5%
FEDERALLY INSURED - RD	951,355	1.7%
FEDERALLY INSURED - HUD 184	1,599,262	2.8%

SELLER SERVICER

WELLS FARGO	25,895,546	45.5%
ALASKA USA	17,047,724	30.0%
OTHER SELLER SERVICER	9,327,437	16.4%
FIRST NATIONAL BANK OF AK	4,598,841	8.1%

**208 VETERANS COLLATERALIZED BONDS 2007/2008 FIRST**

Weighted Average Interest Rate	5.779%
Weighted Average Remaining Term	290
Weighted Average Loan To Value	86

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	17,255,072	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>17,255,072</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	825,999	4.79%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	130,668	0.76%
120+ DAYS PAST DUE	193,409	1.12%
<b>TOTAL DELINQUENT</b>	<b>1,150,075</b>	<b>6.67%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	632,638	3.7%
TAXABLE	1,569,421	9.1%
RURAL	832,430	4.8%
TAXABLE FIRST-TIME HOMEBUYER	1,242,440	7.2%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	12,978,143	75.2%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	15,408,941	89.3%
MULTI-FAMILY	0	0.0%
CONDO	1,109,935	6.4%
DUPLEX	500,317	2.9%
3-PLEX/4-PLEX	184,128	1.1%
OTHER PROPERTY TYPE	51,750	0.3%

GEOGRAPHIC REGION

ANCHORAGE	3,223,381	18.7%
WASILLA/PALMER	3,913,441	22.7%
FAIRBANKS/NORTH POLE	3,788,580	22.0%
JUNEAU/KETCHIKAN	792,521	4.6%
KENAI/SOLDOTNA/HOMER	569,941	3.3%
EAGLE RIVER/CHUGIAK	2,409,474	14.0%
KODIAK ISLAND	872,415	5.1%
OTHER GEOGRAPHIC REGION	1,685,319	9.8%

MORTGAGE INSURANCE

UNINSURED	2,642,629	15.3%
PRIMARY MORTGAGE INSURANCE	504,109	2.9%
FEDERALLY INSURED - FHA	912,762	5.3%
FEDERALLY INSURED - VA	11,971,628	69.4%
FEDERALLY INSURED - RD	59,780	0.3%
FEDERALLY INSURED - HUD 184	1,164,164	6.7%

SELLER SERVICER

WELLS FARGO	7,581,470	43.9%
ALASKA USA	4,811,037	27.9%
OTHER SELLER SERVICER	2,176,482	12.6%
FIRST NATIONAL BANK OF AK	2,686,082	15.6%

**405 GENERAL MORTGAGE REVENUE BONDS II 2012 SERIES A & B**

Weighted Average Interest Rate	4.389%
Weighted Average Remaining Term	297
Weighted Average Loan To Value	79

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	133,607,615	97.6%
PARTICIPATION LOANS	3,304,741	2.4%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>136,912,356</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	2,800,463	2.05%
60 DAYS PAST DUE	800,614	0.58%
90 DAYS PAST DUE	358,892	0.26%
120+ DAYS PAST DUE	362,605	0.26%
<b>TOTAL DELINQUENT</b>	<b>4,322,574</b>	<b>3.16%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	4,769,279	3.5%
TAXABLE	58,025,620	42.4%
RURAL	31,501,536	23.0%
TAXABLE FIRST-TIME HOMEBUYER	36,467,443	26.6%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	1,794,379	1.3%
OTHER LOAN PROGRAM	4,354,100	3.2%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	114,633,316	83.7%
MULTI-FAMILY	0	0.0%
CONDO	10,064,470	7.4%
DUPLEX	11,475,031	8.4%
3-PLEX/4-PLEX	665,297	0.5%
OTHER PROPERTY TYPE	74,241	0.1%

GEOGRAPHIC REGION

ANCHORAGE	46,221,055	33.8%
WASILLA/PALMER	14,449,912	10.6%
FAIRBANKS/NORTH POLE	11,051,610	8.1%
JUNEAU/KETCHIKAN	16,530,262	12.1%
KENAI/SOLDOTNA/HOMER	11,226,401	8.2%
EAGLE RIVER/CHUGIAK	9,485,991	6.9%
KODIAK ISLAND	5,743,379	4.2%
OTHER GEOGRAPHIC REGION	22,203,745	16.2%

MORTGAGE INSURANCE

UNINSURED	64,609,736	47.2%
PRIMARY MORTGAGE INSURANCE	31,319,235	22.9%
FEDERALLY INSURED - FHA	16,099,959	11.8%
FEDERALLY INSURED - VA	7,298,565	5.3%
FEDERALLY INSURED - RD	5,338,396	3.9%
FEDERALLY INSURED - HUD 184	12,246,464	8.9%

SELLER SERVICER

WELLS FARGO	63,608,109	46.5%
ALASKA USA	27,640,076	20.2%
OTHER SELLER SERVICER	27,505,811	20.1%
FIRST NATIONAL BANK OF AK	18,158,359	13.3%

**501** **GOVERNMENTAL PURPOSE BONDS 1997 SERIES A**

Weighted Average Interest Rate	3.395%
Weighted Average Remaining Term	197
Weighted Average Loan To Value	80

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	14,232,495	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>14,232,495</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	0	0.00%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
<b>TOTAL DELINQUENT</b>	<b>0</b>	<b>0.00%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
TAXABLE	0	0.0%
RURAL	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	14,232,495	100.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	0	0.0%
MULTI-FAMILY	14,232,495	100.0%
CONDO	0	0.0%
DUPLEX	0	0.0%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	14,232,495	100.0%
WASILLA/PALMER	0	0.0%
FAIRBANKS/NORTH POLE	0	0.0%
JUNEAU/KETCHIKAN	0	0.0%
KENAI/SOLDOTNA/HOMER	0	0.0%
EAGLE RIVER/CHUGIAK	0	0.0%
KODIAK ISLAND	0	0.0%
OTHER GEOGRAPHIC REGION	0	0.0%

MORTGAGE INSURANCE

UNINSURED	14,232,495	100.0%
PRIMARY MORTGAGE INSURANCE	0	0.0%
FEDERALLY INSURED - FHA	0	0.0%
FEDERALLY INSURED - VA	0	0.0%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	0	0.0%

SELLER SERVICER

WELLS FARGO	0	0.0%
ALASKA USA	0	0.0%
OTHER SELLER SERVICER	14,232,495	100.0%
FIRST NATIONAL BANK OF AK	0	0.0%

**502** GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D

Weighted Average Interest Rate	4.399%
Weighted Average Remaining Term	293
Weighted Average Loan To Value	78

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	186,708,923	91.1%
PARTICIPATION LOANS	18,150,569	8.9%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>204,859,492</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	3,630,689	1.77%
60 DAYS PAST DUE	1,729,336	0.84%
90 DAYS PAST DUE	989,058	0.48%
120+ DAYS PAST DUE	1,109,311	0.54%
<b>TOTAL DELINQUENT</b>	<b>7,458,393</b>	<b>3.64%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	25,794,782	12.6%
TAXABLE	59,942,505	29.3%
RURAL	49,124,957	24.0%
TAXABLE FIRST-TIME HOMEBUYER	56,108,377	27.4%
MULTI-FAMILY/SPECIAL NEEDS	4,130,459	2.0%
VETERANS MORTGAGE PROGRAM	5,614,906	2.7%
OTHER LOAN PROGRAM	4,143,505	2.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	166,529,389	81.3%
MULTI-FAMILY	3,991,287	1.9%
CONDO	19,035,703	9.3%
DUPLEX	12,452,625	6.1%
3-PLEX/4-PLEX	2,676,947	1.3%
OTHER PROPERTY TYPE	173,540	0.1%

GEOGRAPHIC REGION

ANCHORAGE	77,142,307	37.7%
WASILLA/PALMER	19,552,362	9.5%
FAIRBANKS/NORTH POLE	22,266,893	10.9%
JUNEAU/KETCHIKAN	19,039,806	9.3%
KENAI/SOLDOTNA/HOMER	16,940,090	8.3%
EAGLE RIVER/CHUGIAK	8,219,530	4.0%
KODIAK ISLAND	7,164,217	3.5%
OTHER GEOGRAPHIC REGION	34,534,287	16.9%

MORTGAGE INSURANCE

UNINSURED	89,787,709	43.8%
PRIMARY MORTGAGE INSURANCE	59,470,990	29.0%
FEDERALLY INSURED - FHA	20,833,230	10.2%
FEDERALLY INSURED - VA	12,376,315	6.0%
FEDERALLY INSURED - RD	7,507,724	3.7%
FEDERALLY INSURED - HUD 184	14,883,524	7.3%

SELLER SERVICER

WELLS FARGO	91,469,288	44.6%
ALASKA USA	43,530,167	21.2%
OTHER SELLER SERVICER	40,126,721	19.6%
FIRST NATIONAL BANK OF AK	29,733,316	14.5%

**602 STATE CAPITAL PROJECT BONDS 2002 SERIES A**

Weighted Average Interest Rate	5.388%
Weighted Average Remaining Term	243
Weighted Average Loan To Value	68

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	44,218,405	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>44,218,405</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	860,260	1.95%
60 DAYS PAST DUE	563,738	1.27%
90 DAYS PAST DUE	355,421	0.80%
120+ DAYS PAST DUE	819,273	1.85%
<b>TOTAL DELINQUENT</b>	<b>2,598,692</b>	<b>5.88%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	8,927,080	20.2%
TAXABLE	6,664,409	15.1%
RURAL	15,519,275	35.1%
TAXABLE FIRST-TIME HOMEBUYER	5,698,140	12.9%
MULTI-FAMILY/SPECIAL NEEDS	5,896,615	13.3%
VETERANS MORTGAGE PROGRAM	1,512,886	3.4%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	34,037,781	77.0%
MULTI-FAMILY	5,896,615	13.3%
CONDO	2,391,811	5.4%
DUPLEX	1,470,751	3.3%
3-PLEX/4-PLEX	283,713	0.6%
OTHER PROPERTY TYPE	137,733	0.3%

GEOGRAPHIC REGION

ANCHORAGE	13,445,159	30.4%
WASILLA/PALMER	6,690,698	15.1%
FAIRBANKS/NORTH POLE	2,910,133	6.6%
JUNEAU/KETCHIKAN	1,714,049	3.9%
KENAI/SOLDOTNA/HOMER	6,033,368	13.6%
EAGLE RIVER/CHUGIAK	540,251	1.2%
KODIAK ISLAND	2,893,503	6.5%
OTHER GEOGRAPHIC REGION	9,991,245	22.6%

MORTGAGE INSURANCE

UNINSURED	27,710,497	62.7%
PRIMARY MORTGAGE INSURANCE	3,278,179	7.4%
FEDERALLY INSURED - FHA	6,828,680	15.4%
FEDERALLY INSURED - VA	3,291,066	7.4%
FEDERALLY INSURED - RD	2,558,334	5.8%
FEDERALLY INSURED - HUD 184	551,649	1.2%

SELLER SERVICER

WELLS FARGO	19,975,238	45.2%
ALASKA USA	10,787,533	24.4%
OTHER SELLER SERVICER	5,519,969	12.5%
FIRST NATIONAL BANK OF AK	7,935,664	17.9%

**603 STATE CAPITAL PROJECT BONDS 2006 SERIES A**

Weighted Average Interest Rate	5.422%
Weighted Average Remaining Term	258
Weighted Average Loan To Value	71

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	38,307,601	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>38,307,601</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	854,148	2.23%
60 DAYS PAST DUE	200,234	0.52%
90 DAYS PAST DUE	123,836	0.32%
120+ DAYS PAST DUE	0	0.00%
<b>TOTAL DELINQUENT</b>	<b>1,178,217</b>	<b>3.08%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	5,739,441	15.0%
TAXABLE	10,392,137	27.1%
RURAL	3,140,696	8.2%
TAXABLE FIRST-TIME HOMEBUYER	6,117,274	16.0%
MULTI-FAMILY/SPECIAL NEEDS	8,159,812	21.3%
VETERANS MORTGAGE PROGRAM	3,962,451	10.3%
OTHER LOAN PROGRAM	795,790	2.1%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	25,291,000	66.0%
MULTI-FAMILY	8,066,319	21.1%
CONDO	2,887,081	7.5%
DUPLEX	1,837,035	4.8%
3-PLEX/4-PLEX	112,984	0.3%
OTHER PROPERTY TYPE	113,181	0.3%

GEOGRAPHIC REGION

ANCHORAGE	16,440,285	42.9%
WASILLA/PALMER	7,079,331	18.5%
FAIRBANKS/NORTH POLE	4,014,574	10.5%
JUNEAU/KETCHIKAN	2,149,101	5.6%
KENAI/SOLDOTNA/HOMER	1,633,740	4.3%
EAGLE RIVER/CHUGIAK	2,707,165	7.1%
KODIAK ISLAND	850,513	2.2%
OTHER GEOGRAPHIC REGION	3,432,893	9.0%

MORTGAGE INSURANCE

UNINSURED	20,299,344	53.0%
PRIMARY MORTGAGE INSURANCE	9,688,449	25.3%
FEDERALLY INSURED - FHA	2,609,421	6.8%
FEDERALLY INSURED - VA	3,047,062	8.0%
FEDERALLY INSURED - RD	623,820	1.6%
FEDERALLY INSURED - HUD 184	2,039,505	5.3%

SELLER SERVICER

WELLS FARGO	16,922,441	44.2%
ALASKA USA	10,277,043	26.8%
OTHER SELLER SERVICER	6,365,260	16.6%
FIRST NATIONAL BANK OF AK	4,742,857	12.4%

**604 STATE CAPITAL PROJECT BONDS 2007 SERIES A, B**

Weighted Average Interest Rate	6.264%
Weighted Average Remaining Term	214
Weighted Average Loan To Value	66

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	9,300,070	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>9,300,070</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	649,078	6.98%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	111,396	1.20%
120+ DAYS PAST DUE	178,556	1.92%
<b>TOTAL DELINQUENT</b>	<b>939,030</b>	<b>10.10%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
TAXABLE	1,214,872	13.1%
RURAL	4,605,905	49.5%
TAXABLE FIRST-TIME HOMEBUYER	3,343,577	36.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	135,717	1.5%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	8,043,381	86.5%
MULTI-FAMILY	0	0.0%
CONDO	443,341	4.8%
DUPLEX	813,347	8.7%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	2,808,336	30.2%
WASILLA/PALMER	1,063,958	11.4%
FAIRBANKS/NORTH POLE	165,539	1.8%
JUNEAU/KETCHIKAN	308,734	3.3%
KENAI/SOLDOTNA/HOMER	623,150	6.7%
EAGLE RIVER/CHUGIAK	169,584	1.8%
KODIAK ISLAND	854,432	9.2%
OTHER GEOGRAPHIC REGION	3,306,336	35.6%

MORTGAGE INSURANCE

UNINSURED	5,192,600	55.8%
PRIMARY MORTGAGE INSURANCE	427,811	4.6%
FEDERALLY INSURED - FHA	1,943,874	20.9%
FEDERALLY INSURED - VA	969,369	10.4%
FEDERALLY INSURED - RD	584,939	6.3%
FEDERALLY INSURED - HUD 184	181,478	2.0%

SELLER SERVICER

WELLS FARGO	5,205,722	56.0%
ALASKA USA	1,632,980	17.6%
OTHER SELLER SERVICER	581,054	6.2%
FIRST NATIONAL BANK OF AK	1,880,315	20.2%

## DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

**605 STATE CAPITAL PROJECT BONDS 2011 SERIES A**

Weighted Average Interest Rate	5.459%
Weighted Average Remaining Term	253
Weighted Average Loan To Value	70

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	81,084,539	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>81,084,539</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	1,844,124	2.27%
60 DAYS PAST DUE	1,318,137	1.63%
90 DAYS PAST DUE	1,185,552	1.46%
120+ DAYS PAST DUE	525,076	0.65%
<b>TOTAL DELINQUENT</b>	<b>4,872,889</b>	<b>6.01%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	27,987,167	34.5%
TAXABLE	10,669,944	13.2%
RURAL	13,567,199	16.7%
TAXABLE FIRST-TIME HOMEBUYER	8,501,543	10.5%
MULTI-FAMILY/SPECIAL NEEDS	7,221,453	8.9%
VETERANS MORTGAGE PROGRAM	8,734,623	10.8%
OTHER LOAN PROGRAM	4,402,610	5.4%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	61,505,367	75.9%
MULTI-FAMILY	5,734,811	7.1%
CONDO	9,813,712	12.1%
DUPLEX	3,300,092	4.1%
3-PLEX/4-PLEX	337,500	0.4%
OTHER PROPERTY TYPE	393,057	0.5%

GEOGRAPHIC REGION

ANCHORAGE	33,168,268	40.9%
WASILLA/PALMER	9,264,873	11.4%
FAIRBANKS/NORTH POLE	9,504,360	11.7%
JUNEAU/KETCHIKAN	6,031,486	7.4%
KENAI/SOLDOTNA/HOMER	6,121,694	7.5%
EAGLE RIVER/CHUGIAK	2,895,436	3.6%
KODIAK ISLAND	3,572,544	4.4%
OTHER GEOGRAPHIC REGION	10,525,879	13.0%

MORTGAGE INSURANCE

UNINSURED	38,006,513	46.9%
PRIMARY MORTGAGE INSURANCE	11,156,467	13.8%
FEDERALLY INSURED - FHA	17,283,009	21.3%
FEDERALLY INSURED - VA	8,758,733	10.8%
FEDERALLY INSURED - RD	4,787,489	5.9%
FEDERALLY INSURED - HUD 184	1,092,329	1.3%

SELLER SERVICER

WELLS FARGO	38,535,206	47.5%
ALASKA USA	16,833,199	20.8%
OTHER SELLER SERVICER	12,412,184	15.3%
FIRST NATIONAL BANK OF AK	13,303,950	16.4%

**606 STATE CAPITAL PROJECT BONDS 2012 SERIES A & B**

Weighted Average Interest Rate	5.590%
Weighted Average Remaining Term	267
Weighted Average Loan To Value	69

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	92,959,772	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>92,959,772</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	1,484,447	1.60%
60 DAYS PAST DUE	181,697	0.20%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	937,244	1.01%
<b>TOTAL DELINQUENT</b>	<b>2,603,388</b>	<b>2.80%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	2,971,038	3.2%
TAXABLE	10,590,169	11.4%
RURAL	9,809,285	10.6%
TAXABLE FIRST-TIME HOMEBUYER	7,580,760	8.2%
MULTI-FAMILY/SPECIAL NEEDS	58,402,557	62.8%
VETERANS MORTGAGE PROGRAM	2,478,992	2.7%
OTHER LOAN PROGRAM	1,126,970	1.2%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	36,600,454	39.4%
MULTI-FAMILY	50,072,310	53.9%
CONDO	2,398,920	2.6%
DUPLEX	3,148,798	3.4%
3-PLEX/4-PLEX	656,988	0.7%
OTHER PROPERTY TYPE	82,301	0.1%

GEOGRAPHIC REGION

ANCHORAGE	38,491,822	41.4%
WASILLA/PALMER	11,405,072	12.3%
FAIRBANKS/NORTH POLE	11,171,308	12.0%
JUNEAU/KETCHIKAN	9,014,632	9.7%
KENAI/SOLDOTNA/HOMER	7,109,738	7.6%
EAGLE RIVER/CHUGIAK	1,359,416	1.5%
KODIAK ISLAND	2,607,205	2.8%
OTHER GEOGRAPHIC REGION	11,800,579	12.7%

MORTGAGE INSURANCE

UNINSURED	75,387,136	81.1%
PRIMARY MORTGAGE INSURANCE	9,507,489	10.2%
FEDERALLY INSURED - FHA	1,476,508	1.6%
FEDERALLY INSURED - VA	3,310,948	3.6%
FEDERALLY INSURED - RD	1,350,488	1.5%
FEDERALLY INSURED - HUD 184	1,927,202	2.1%

SELLER SERVICER

WELLS FARGO	29,524,149	31.8%
ALASKA USA	15,062,535	16.2%
OTHER SELLER SERVICER	23,562,090	25.3%
FIRST NATIONAL BANK OF AK	24,810,998	26.7%

**607 STATE CAPITAL PROJECT BONDS 2013 SERIES A & B**

Weighted Average Interest Rate	6.342%
Weighted Average Remaining Term	376
Weighted Average Loan To Value	77

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	144,452,304	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>144,452,304</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	896,523	0.62%
60 DAYS PAST DUE	249,308	0.17%
90 DAYS PAST DUE	158,766	0.11%
120+ DAYS PAST DUE	749,212	0.52%
<b>TOTAL DELINQUENT</b>	<b>2,053,809</b>	<b>1.42%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	4,029,097	2.8%
TAXABLE	8,889,321	6.2%
RURAL	9,760,401	6.8%
TAXABLE FIRST-TIME HOMEBUYER	11,709,939	8.1%
MULTI-FAMILY/SPECIAL NEEDS	106,627,059	73.8%
VETERANS MORTGAGE PROGRAM	2,834,389	2.0%
OTHER LOAN PROGRAM	602,098	0.4%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	39,565,967	27.4%
MULTI-FAMILY	95,067,332	65.8%
CONDO	5,476,903	3.8%
DUPLEX	2,766,182	1.9%
3-PLEX/4-PLEX	1,407,523	1.0%
OTHER PROPERTY TYPE	168,398	0.1%

GEOGRAPHIC REGION

ANCHORAGE	54,757,518	37.9%
WASILLA/PALMER	9,034,813	6.3%
FAIRBANKS/NORTH POLE	57,025,980	39.5%
JUNEAU/KETCHIKAN	5,880,728	4.1%
KENAI/SOLDOTNA/HOMER	5,509,081	3.8%
EAGLE RIVER/CHUGIAK	5,264,149	3.6%
KODIAK ISLAND	1,403,374	1.0%
OTHER GEOGRAPHIC REGION	5,576,660	3.9%

MORTGAGE INSURANCE

UNINSURED	124,688,223	86.3%
PRIMARY MORTGAGE INSURANCE	11,725,147	8.1%
FEDERALLY INSURED - FHA	1,242,427	0.9%
FEDERALLY INSURED - VA	2,627,948	1.8%
FEDERALLY INSURED - RD	1,582,255	1.1%
FEDERALLY INSURED - HUD 184	2,586,305	1.8%

SELLER SERVICER

WELLS FARGO	29,529,703	20.4%
ALASKA USA	10,161,722	7.0%
OTHER SELLER SERVICER	66,451,688	46.0%
FIRST NATIONAL BANK OF AK	38,309,191	26.5%

**608 STATE CAPITAL PROJECT BONDS 2014 SERIES A**

Weighted Average Interest Rate	4.960%
Weighted Average Remaining Term	291
Weighted Average Loan To Value	75

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	97,565,691	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>97,565,691</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	6,381,978	6.54%
60 DAYS PAST DUE	603,830	0.62%
90 DAYS PAST DUE	1,011,625	1.04%
120+ DAYS PAST DUE	0	0.00%
<b>TOTAL DELINQUENT</b>	<b>7,997,433</b>	<b>8.20%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	1,214,594	1.2%
TAXABLE	31,745,712	32.5%
RURAL	16,048,018	16.4%
TAXABLE FIRST-TIME HOMEBUYER	16,638,542	17.1%
MULTI-FAMILY/SPECIAL NEEDS	26,508,666	27.2%
VETERANS MORTGAGE PROGRAM	1,612,689	1.7%
OTHER LOAN PROGRAM	3,797,470	3.9%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	62,948,411	64.5%
MULTI-FAMILY	25,889,895	26.5%
CONDO	2,853,655	2.9%
DUPLEX	4,559,070	4.7%
3-PLEX/4-PLEX	1,222,070	1.3%
OTHER PROPERTY TYPE	92,589	0.1%

GEOGRAPHIC REGION

ANCHORAGE	42,307,708	43.4%
WASILLA/PALMER	9,816,023	10.1%
FAIRBANKS/NORTH POLE	6,507,725	6.7%
JUNEAU/KETCHIKAN	6,333,263	6.5%
KENAI/SOLDOTNA/HOMER	8,243,504	8.4%
EAGLE RIVER/CHUGIAK	5,818,345	6.0%
KODIAK ISLAND	4,350,476	4.5%
OTHER GEOGRAPHIC REGION	14,188,647	14.5%

MORTGAGE INSURANCE

UNINSURED	60,519,932	62.0%
PRIMARY MORTGAGE INSURANCE	21,381,753	21.9%
FEDERALLY INSURED - FHA	4,056,130	4.2%
FEDERALLY INSURED - VA	4,085,791	4.2%
FEDERALLY INSURED - RD	1,956,832	2.0%
FEDERALLY INSURED - HUD 184	5,565,253	5.7%

SELLER SERVICER

WELLS FARGO	37,801,584	38.7%
ALASKA USA	19,857,211	20.4%
OTHER SELLER SERVICER	18,102,532	18.6%
FIRST NATIONAL BANK OF AK	21,804,363	22.3%

**609 STATE CAPITAL PROJECT BONDS 2014 SERIES B**

Weighted Average Interest Rate	5.340%
Weighted Average Remaining Term	248
Weighted Average Loan To Value	66

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	29,477,309	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>29,477,309</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	700,815	2.38%
60 DAYS PAST DUE	485,286	1.65%
90 DAYS PAST DUE	132,061	0.45%
120+ DAYS PAST DUE	145,048	0.49%
<b>TOTAL DELINQUENT</b>	<b>1,463,209</b>	<b>4.96%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	2,055,353	7.0%
TAXABLE	2,844,881	9.7%
RURAL	16,332,837	55.4%
TAXABLE FIRST-TIME HOMEBUYER	3,020,071	10.2%
MULTI-FAMILY/SPECIAL NEEDS	3,912,432	13.3%
VETERANS MORTGAGE PROGRAM	462,363	1.6%
OTHER LOAN PROGRAM	849,371	2.9%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	22,160,191	75.2%
MULTI-FAMILY	3,258,909	11.1%
CONDO	1,994,645	6.8%
DUPLEX	1,457,366	4.9%
3-PLEX/4-PLEX	197,097	0.7%
OTHER PROPERTY TYPE	409,102	1.4%

GEOGRAPHIC REGION

ANCHORAGE	6,132,874	20.8%
WASILLA/PALMER	1,517,182	5.1%
FAIRBANKS/NORTH POLE	1,885,728	6.4%
JUNEAU/KETCHIKAN	2,657,647	9.0%
KENAI/SOLDOTNA/HOMER	4,007,872	13.6%
EAGLE RIVER/CHUGIAK	703,277	2.4%
KODIAK ISLAND	2,233,160	7.6%
OTHER GEOGRAPHIC REGION	10,339,569	35.1%

MORTGAGE INSURANCE

UNINSURED	18,732,386	63.5%
PRIMARY MORTGAGE INSURANCE	2,053,815	7.0%
FEDERALLY INSURED - FHA	4,599,668	15.6%
FEDERALLY INSURED - VA	1,631,597	5.5%
FEDERALLY INSURED - RD	2,084,899	7.1%
FEDERALLY INSURED - HUD 184	374,944	1.3%

SELLER SERVICER

WELLS FARGO	11,510,514	39.0%
ALASKA USA	7,372,019	25.0%
OTHER SELLER SERVICER	5,407,142	18.3%
FIRST NATIONAL BANK OF AK	5,187,634	17.6%

**610 STATE CAPITAL PROJECT BONDS 2014 SERIES C**

Weighted Average Interest Rate	4.195%
Weighted Average Remaining Term	301
Weighted Average Loan To Value	78

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	144,446,462	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>144,446,462</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	1,552,388	1.07%
60 DAYS PAST DUE	89,621	0.06%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	337,926	0.23%
<b>TOTAL DELINQUENT</b>	<b>1,979,935</b>	<b>1.37%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	7,463,922	5.2%
TAXABLE	21,152,529	14.6%
RURAL	45,648,329	31.6%
TAXABLE FIRST-TIME HOMEBUYER	41,869,254	29.0%
MULTI-FAMILY/SPECIAL NEEDS	20,443,056	14.2%
VETERANS MORTGAGE PROGRAM	2,590,595	1.8%
OTHER LOAN PROGRAM	5,278,777	3.7%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	107,660,985	74.5%
MULTI-FAMILY	17,592,353	12.2%
CONDO	8,023,097	5.6%
DUPLEX	7,565,948	5.2%
3-PLEX/4-PLEX	2,588,702	1.8%
OTHER PROPERTY TYPE	1,015,377	0.7%

GEOGRAPHIC REGION

ANCHORAGE	52,707,126	36.5%
WASILLA/PALMER	8,735,412	6.0%
FAIRBANKS/NORTH POLE	15,303,805	10.6%
JUNEAU/KETCHIKAN	11,261,714	7.8%
KENAI/SOLDOTNA/HOMER	17,804,117	12.3%
EAGLE RIVER/CHUGIAK	9,612,666	6.7%
KODIAK ISLAND	5,568,597	3.9%
OTHER GEOGRAPHIC REGION	23,453,026	16.2%

MORTGAGE INSURANCE

UNINSURED	84,702,649	58.6%
PRIMARY MORTGAGE INSURANCE	38,754,789	26.8%
FEDERALLY INSURED - FHA	4,653,342	3.2%
FEDERALLY INSURED - VA	4,973,208	3.4%
FEDERALLY INSURED - RD	3,592,135	2.5%
FEDERALLY INSURED - HUD 184	7,770,339	5.4%

SELLER SERVICER

WELLS FARGO	54,828,044	38.0%
ALASKA USA	33,117,420	22.9%
OTHER SELLER SERVICER	32,164,052	22.3%
FIRST NATIONAL BANK OF AK	24,336,946	16.8%

## DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

**611 STATE CAPITAL PROJECT BONDS 2014 SERIES D**

Weighted Average Interest Rate	4.622%
Weighted Average Remaining Term	342
Weighted Average Loan To Value	86

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	89,445,492	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>89,445,492</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	689,619	0.77%
60 DAYS PAST DUE	244,449	0.27%
90 DAYS PAST DUE	226,324	0.25%
120+ DAYS PAST DUE	148,720	0.17%
<b>TOTAL DELINQUENT</b>	<b>1,309,113</b>	<b>1.46%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	15,221,900	17.0%
TAXABLE	57,288,532	64.0%
RURAL	4,630,530	5.2%
TAXABLE FIRST-TIME HOMEBUYER	6,324,687	7.1%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	4,797,883	5.4%
OTHER LOAN PROGRAM	1,181,960	1.3%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	71,085,693	79.5%
MULTI-FAMILY	0	0.0%
CONDO	8,499,775	9.5%
DUPLEX	7,472,409	8.4%
3-PLEX/4-PLEX	2,222,813	2.5%
OTHER PROPERTY TYPE	164,801	0.2%

GEOGRAPHIC REGION

ANCHORAGE	40,761,327	45.6%
WASILLA/PALMER	15,085,727	16.9%
FAIRBANKS/NORTH POLE	4,948,235	5.5%
JUNEAU/KETCHIKAN	7,114,385	8.0%
KENAI/SOLDOTNA/HOMER	5,939,127	6.6%
EAGLE RIVER/CHUGIAK	9,311,422	10.4%
KODIAK ISLAND	2,419,781	2.7%
OTHER GEOGRAPHIC REGION	3,865,486	4.3%

MORTGAGE INSURANCE

UNINSURED	29,148,601	32.6%
PRIMARY MORTGAGE INSURANCE	44,591,470	49.9%
FEDERALLY INSURED - FHA	4,483,697	5.0%
FEDERALLY INSURED - VA	5,596,230	6.3%
FEDERALLY INSURED - RD	2,681,436	3.0%
FEDERALLY INSURED - HUD 184	2,944,057	3.3%

SELLER SERVICER

WELLS FARGO	47,032,163	52.6%
ALASKA USA	20,629,488	23.1%
OTHER SELLER SERVICER	12,580,646	14.1%
FIRST NATIONAL BANK OF AK	9,203,195	10.3%

**612 STATE CAPITAL PROJECT BONDS 2015 SERIES A**

Weighted Average Interest Rate	5.154%
Weighted Average Remaining Term	270
Weighted Average Loan To Value	75

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	110,115,256	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>110,115,256</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	1,765,887	1.60%
60 DAYS PAST DUE	834,316	0.76%
90 DAYS PAST DUE	662,461	0.60%
120+ DAYS PAST DUE	1,343,390	1.22%
<b>TOTAL DELINQUENT</b>	<b>4,606,054</b>	<b>4.18%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	11,004,826	10.0%
TAXABLE	17,598,894	16.0%
RURAL	36,402,594	33.1%
TAXABLE FIRST-TIME HOMEBUYER	15,381,985	14.0%
MULTI-FAMILY/SPECIAL NEEDS	14,729,144	13.4%
VETERANS MORTGAGE PROGRAM	12,541,628	11.4%
OTHER LOAN PROGRAM	2,456,185	2.2%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	87,409,166	79.4%
MULTI-FAMILY	9,558,309	8.7%
CONDO	6,463,477	5.9%
DUPLEX	5,224,425	4.7%
3-PLEX/4-PLEX	1,104,577	1.0%
OTHER PROPERTY TYPE	355,301	0.3%

GEOGRAPHIC REGION

ANCHORAGE	35,733,363	32.5%
WASILLA/PALMER	10,580,549	9.6%
FAIRBANKS/NORTH POLE	10,412,501	9.5%
JUNEAU/KETCHIKAN	6,979,052	6.3%
KENAI/SOLDOTNA/HOMER	8,285,409	7.5%
EAGLE RIVER/CHUGIAK	6,871,960	6.2%
KODIAK ISLAND	6,915,064	6.3%
OTHER GEOGRAPHIC REGION	24,337,358	22.1%

MORTGAGE INSURANCE

UNINSURED	59,481,326	54.0%
PRIMARY MORTGAGE INSURANCE	12,087,086	11.0%
FEDERALLY INSURED - FHA	11,345,958	10.3%
FEDERALLY INSURED - VA	15,027,897	13.6%
FEDERALLY INSURED - RD	5,708,644	5.2%
FEDERALLY INSURED - HUD 184	6,464,345	5.9%

SELLER SERVICER

WELLS FARGO	50,766,493	46.1%
ALASKA USA	20,651,888	18.8%
OTHER SELLER SERVICER	19,777,106	18.0%
FIRST NATIONAL BANK OF AK	18,919,769	17.2%

**613 STATE CAPITAL PROJECT BONDS 2015 SERIES B**

Weighted Average Interest Rate	5.555%
Weighted Average Remaining Term	258
Weighted Average Loan To Value	68

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	98,889,647	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>98,889,647</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	2,822,498	2.85%
60 DAYS PAST DUE	1,669,669	1.69%
90 DAYS PAST DUE	441,817	0.45%
120+ DAYS PAST DUE	405,563	0.41%
<b>TOTAL DELINQUENT</b>	<b>5,339,547</b>	<b>5.40%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	20,076,285	20.3%
TAXABLE	12,732,956	12.9%
RURAL	29,179,736	29.5%
TAXABLE FIRST-TIME HOMEBUYER	10,587,928	10.7%
MULTI-FAMILY/SPECIAL NEEDS	20,036,541	20.3%
VETERANS MORTGAGE PROGRAM	5,654,213	5.7%
OTHER LOAN PROGRAM	621,987	0.6%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	64,208,166	64.9%
MULTI-FAMILY	18,612,042	18.8%
CONDO	8,837,359	8.9%
DUPLEX	4,422,820	4.5%
3-PLEX/4-PLEX	1,142,663	1.2%
OTHER PROPERTY TYPE	1,666,598	1.7%

GEOGRAPHIC REGION

ANCHORAGE	40,317,417	40.8%
WASILLA/PALMER	7,645,635	7.7%
FAIRBANKS/NORTH POLE	7,666,598	7.8%
JUNEAU/KETCHIKAN	7,725,614	7.8%
KENAI/SOLDOTNA/HOMER	8,501,740	8.6%
EAGLE RIVER/CHUGIAK	4,342,923	4.4%
KODIAK ISLAND	5,910,706	6.0%
OTHER GEOGRAPHIC REGION	16,779,014	17.0%

MORTGAGE INSURANCE

UNINSURED	60,791,827	61.5%
PRIMARY MORTGAGE INSURANCE	7,751,694	7.8%
FEDERALLY INSURED - FHA	13,979,146	14.1%
FEDERALLY INSURED - VA	8,482,682	8.6%
FEDERALLY INSURED - RD	5,034,411	5.1%
FEDERALLY INSURED - HUD 184	2,849,887	2.9%

SELLER SERVICER

WELLS FARGO	41,559,663	42.0%
ALASKA USA	20,608,645	20.8%
OTHER SELLER SERVICER	13,546,899	13.7%
FIRST NATIONAL BANK OF AK	23,174,441	23.4%

## ALASKA HOUSING FINANCE CORPORATION

As of: 9/30/2015

## DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

	<u>TOTAL PORTFOLIO</u>					<u>WEIGHTED AVERAGES</u>			<u>DELINQUENT</u>	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
<b>002 ADMINISTRATIVE</b>										
CFTHB	55,229,942	0	0	55,229,942	23.3%	3.910%	352	89	356,332	0.65%
CHD04	22,367,988	12,777,719	0	35,145,707	14.8%	3.956%	223	87	636,169	1.81%
CHELP	120,316	0	0	120,316	0.1%	3.875%	357	69	0	0.00%
CMFTX	9,872,908	0	0	9,872,908	4.2%	5.863%	213	69	0	0.00%
CNCL2	4,711,556	0	0	4,711,556	2.0%	3.985%	358	87	0	0.00%
COMH	242,658	0	0	242,658	0.1%	4.125%	359	90	0	0.00%
COR	14,719,606	0	0	14,719,606	6.2%	3.784%	341	84	0	0.00%
COR15	212,650	0	0	212,650	0.1%	3.375%	179	68	0	0.00%
COR30	765,592	0	0	765,592	0.3%	3.973%	356	80	0	0.00%
CREOS	0	0	6,394,429	6,394,429	2.7%	0.000%	0	0	0	0.00%
CSPND	1,802,913	0	0	1,802,913	0.8%	6.534%	358	100	325,000	18.03%
CTAX	60,871,791	0	0	60,871,791	25.7%	3.982%	357	86	765,951	1.26%
CTEMP	0	476,376	0	476,376	0.2%	0.000%	238	77	0	0.00%
CVETS	3,007,784	0	0	3,007,784	1.3%	3.846%	358	95	0	0.00%
ETAX	25,011,989	0	0	25,011,989	10.5%	3.917%	353	91	0	0.00%
SRETX	200,606	0	0	200,606	0.1%	3.750%	359	80	0	0.00%
SRHRF	16,344,902	300,490	0	16,645,393	7.0%	4.388%	294	70	349,390	2.10%
SRQ15	140,155	0	0	140,155	0.1%	3.125%	178	93	0	0.00%
SRQ30	310,393	0	0	310,393	0.1%	3.935%	355	88	0	0.00%
SRV30	202,892	0	0	202,892	0.1%	4.375%	299	94	0	0.00%
SRX15	145,475	0	0	145,475	0.1%	3.375%	179	60	0	0.00%
SRX30	1,057,066	0	0	1,057,066	0.4%	3.929%	358	77	0	0.00%
	<b>217,339,181</b>	<b>13,554,585</b>	<b>6,394,429</b>	<b>237,288,195</b>	<b>100.0%</b>	<b>4.059%</b>	<b>323</b>	<b>86</b>	<b>2,432,842</b>	<b>1.05%</b>
<b>106 HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B</b>										
E021A	53,779,472	2,184,913	0	55,964,385	52.9%	5.366%	258	76	4,751,073	8.49%
E021B	40,456,958	0	0	40,456,958	38.2%	6.040%	297	79	1,066,311	2.64%
E021C	9,436,671	0	0	9,436,671	8.9%	5.343%	283	77	597,491	6.33%
	<b>103,673,102</b>	<b>2,184,913</b>	<b>0</b>	<b>105,858,015</b>	<b>100.0%</b>	<b>5.622%</b>	<b>275</b>	<b>77</b>	<b>6,414,875</b>	<b>6.06%</b>
<b>110 HOME MORTGAGE REVENUE BONDS 2007 SERIES A</b>										
E071A	66,652,484	935,328	0	67,587,813	80.1%	4.681%	301	80	1,990,174	2.94%
E076B	10,730,231	1,984,455	0	12,714,685	15.1%	4.871%	246	75	1,283,826	10.10%
E07AL	4,095,462	0	0	4,095,462	4.9%	5.269%	296	76	155,538	3.80%
	<b>81,478,177</b>	<b>2,919,783</b>	<b>0</b>	<b>84,397,960</b>	<b>100.0%</b>	<b>4.738%</b>	<b>292</b>	<b>79</b>	<b>3,429,538</b>	<b>4.06%</b>
<b>111 HOME MORTGAGE REVENUE BONDS 2007 SERIES B</b>										
E071B	67,458,416	496,062	0	67,954,477	80.7%	4.772%	304	81	3,027,920	4.46%
E076C	9,101,815	1,080,731	0	10,182,546	12.1%	5.123%	253	80	1,529,257	15.02%
E07BL	6,072,139	0	0	6,072,139	7.2%	5.341%	301	82	515,714	8.49%
	<b>82,632,370</b>	<b>1,576,793</b>	<b>0</b>	<b>84,209,163</b>	<b>100.0%</b>	<b>4.856%</b>	<b>297</b>	<b>81</b>	<b>5,072,891</b>	<b>6.02%</b>

## DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

	<u>TOTAL PORTFOLIO</u>					<u>WEIGHTED AVERAGES</u>			<u>DELINQUENT</u>	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
<b>113</b>	<b>HOME MORTGAGE REVENUE BONDS 2007 SERIES D</b>									
E071D	83,487,114	594,820	0	84,081,934	77.9%	4.565%	305	80	2,189,983	2.60%
E077C	17,903,160	559,611	0	18,462,771	17.1%	5.123%	257	76	3,355,980	18.18%
E07DL	5,406,944	0	0	5,406,944	5.0%	5.964%	298	81	103,078	1.91%
	<b>106,797,217</b>	<b>1,154,431</b>	<b>0</b>	<b>107,951,648</b>	<b>100.0%</b>	<b>4.730%</b>	<b>297</b>	<b>80</b>	<b>5,649,041</b>	<b>5.23%</b>
<b>116</b>	<b>HOME MORTGAGE REVENUE BONDS 2009 SERIES A</b>									
E091A	77,155,328	20,944,398	0	98,099,726	84.0%	3.767%	308	81	2,345,323	2.39%
E098A	11,579,205	824,368	0	12,403,573	10.6%	5.222%	264	78	2,229,703	17.98%
E09AL	6,262,896	0	0	6,262,896	5.4%	5.350%	304	81	524,931	8.38%
	<b>94,997,430</b>	<b>21,768,765</b>	<b>0</b>	<b>116,766,195</b>	<b>100.0%</b>	<b>4.006%</b>	<b>303</b>	<b>81</b>	<b>5,099,957</b>	<b>4.37%</b>
<b>117</b>	<b>HOME MORTGAGE REVENUE BONDS 2009 SERIES B</b>									
E091B	80,887,022	19,122,956	0	100,009,978	80.8%	3.616%	299	80	2,434,827	2.43%
E098B	16,462,487	696,433	0	17,158,919	13.9%	5.360%	275	82	3,057,414	17.82%
E09BL	6,627,579	0	0	6,627,579	5.4%	5.050%	315	85	108,040	1.63%
	<b>103,977,087</b>	<b>19,819,389</b>	<b>0</b>	<b>123,796,476</b>	<b>100.0%</b>	<b>3.935%</b>	<b>297</b>	<b>81</b>	<b>5,600,281</b>	<b>4.52%</b>
<b>119</b>	<b>HOME MORTGAGE REVENUE BONDS 2009 SERIES D</b>									
E091D	71,682,707	16,175,636	0	87,858,343	66.3%	3.801%	301	82	3,592,688	4.09%
E099C	37,022,178	0	0	37,022,178	28.0%	5.499%	290	81	2,489,947	6.73%
E09DL	7,563,562	0	0	7,563,562	5.7%	5.028%	315	84	305,380	4.04%
	<b>116,268,447</b>	<b>16,175,636</b>	<b>0</b>	<b>132,444,083</b>	<b>100.0%</b>	<b>4.346%</b>	<b>299</b>	<b>82</b>	<b>6,388,014</b>	<b>4.82%</b>
<b>121</b>	<b>MORTGAGE REVENUE BONDS 2010 SERIES A &amp; B</b>									
E0911	43,132,460	0	0	43,132,460	40.3%	4.239%	304	86	2,896,365	6.72%
E10A1	32,245,857	0	0	32,245,857	30.1%	4.579%	303	85	1,779,006	5.52%
E10AL	5,772,358	0	0	5,772,358	5.4%	6.200%	304	81	227,781	3.95%
E10B1	24,361,823	1,520,659	0	25,882,482	24.2%	4.939%	301	77	1,069,472	4.13%
	<b>105,512,497</b>	<b>1,520,659</b>	<b>0</b>	<b>107,033,156</b>	<b>100.0%</b>	<b>4.616%</b>	<b>303</b>	<b>83</b>	<b>5,972,625</b>	<b>5.58%</b>
<b>122</b>	<b>MORTGAGE REVENUE BONDS 2011 SERIES A &amp; B</b>									
E0912	97,138,096	3,484,573	0	100,622,669	55.5%	3.459%	312	84	5,516,429	5.48%
E11A1	7,533,325	0	0	7,533,325	4.2%	4.802%	194	59	1,026,296	13.62%
E11A2	11,236,101	0	0	11,236,101	6.2%	6.194%	228	71	1,639,993	14.60%
E11AL	17,130,751	2,539,606	0	19,670,357	10.9%	4.230%	288	74	171,312	0.87%
E11B1	33,070,312	9,113,784	0	42,184,096	23.3%	3.856%	273	75	1,409,757	3.34%
	<b>166,108,585</b>	<b>15,137,963</b>	<b>0</b>	<b>181,246,548</b>	<b>100.0%</b>	<b>3.861%</b>	<b>290</b>	<b>79</b>	<b>9,763,786</b>	<b>5.39%</b>
<b>207</b>	<b>VETERANS COLLATERALIZED BONDS 2006 FIRST</b>									
C0611	42,818,485	332,154	0	43,150,639	75.9%	5.053%	287	86	3,940,125	9.13%
C061C	13,718,909	0	0	13,718,909	24.1%	6.868%	288	78	409,447	2.98%
	<b>56,537,394</b>	<b>332,154</b>	<b>0</b>	<b>56,869,548</b>	<b>100.0%</b>	<b>5.491%</b>	<b>287</b>	<b>84</b>	<b>4,349,571</b>	<b>7.65%</b>

## ALASKA HOUSING FINANCE CORPORATION

As of: 9/30/2015

## DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

	<u>TOTAL PORTFOLIO</u>					<u>WEIGHTED AVERAGES</u>			<u>DELINQUENT</u>	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
<b>208</b>	<b><u>VETERANS COLLATERALIZED BONDS 2007/2008 FIRST</u></b>									
C0711	12,981,061	0	0	12,981,061	75.2%	5.234%	290	88	748,946	5.77%
C071C	4,274,011	0	0	4,274,011	24.8%	7.434%	290	79	401,129	9.39%
	<b>17,255,072</b>	<b>0</b>	<b>0</b>	<b>17,255,072</b>	<b>100.0%</b>	<b>5.779%</b>	<b>290</b>	<b>86</b>	<b>1,150,075</b>	<b>6.67%</b>
<b>405</b>	<b><u>GENERAL MORTGAGE REVENUE BONDS II 2012 SERIES A &amp; B</u></b>									
GM12A	133,607,615	3,304,741	0	136,912,356	100.0%	4.389%	297	79	4,322,574	3.16%
	<b>133,607,615</b>	<b>3,304,741</b>	<b>0</b>	<b>136,912,356</b>	<b>100.0%</b>	<b>4.389%</b>	<b>297</b>	<b>79</b>	<b>4,322,574</b>	<b>3.16%</b>
<b>501</b>	<b><u>GOVERNMENTAL PURPOSE BONDS 1997 SERIES A</u></b>									
GP97A	14,232,495	0	0	14,232,495	100.0%	3.395%	197	80	0	0.00%
	<b>14,232,495</b>	<b>0</b>	<b>0</b>	<b>14,232,495</b>	<b>100.0%</b>	<b>3.395%</b>	<b>197</b>	<b>80</b>	<b>0</b>	<b>0.00%</b>
<b>502</b>	<b><u>GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D</u></b>									
GP011	13,313,344	1,180,396	0	14,493,740	7.1%	4.182%	312	81	615,410	4.25%
GP012	11,129,552	1,300,334	0	12,429,886	6.1%	4.278%	311	80	157,171	1.26%
GP013	17,963,254	1,355,015	0	19,318,269	9.4%	4.314%	311	81	649,023	3.36%
GP01C	110,105,721	10,991,132	0	121,096,853	59.1%	4.613%	284	77	4,956,796	4.09%
GP10B	2,521,755	280,272	0	2,802,027	1.4%	4.662%	297	81	0	0.00%
GP11B	6,584,785	833,277	0	7,418,062	3.6%	4.377%	308	84	198,025	2.67%
GPGM1	25,090,511	2,210,142	0	27,300,653	13.3%	3.661%	297	80	881,969	3.23%
	<b>186,708,923</b>	<b>18,150,569</b>	<b>0</b>	<b>204,859,492</b>	<b>100.0%</b>	<b>4.399%</b>	<b>293</b>	<b>78</b>	<b>7,458,393</b>	<b>3.64%</b>
<b>602</b>	<b><u>STATE CAPITAL PROJECT BONDS 2002 SERIES A</u></b>									
SC02A	44,218,405	0	0	44,218,405	100.0%	5.388%	243	68	2,598,692	5.88%
	<b>44,218,405</b>	<b>0</b>	<b>0</b>	<b>44,218,405</b>	<b>100.0%</b>	<b>5.388%</b>	<b>243</b>	<b>68</b>	<b>2,598,692</b>	<b>5.88%</b>
<b>603</b>	<b><u>STATE CAPITAL PROJECT BONDS 2006 SERIES A</u></b>									
SC06A	38,307,601	0	0	38,307,601	100.0%	5.422%	258	71	1,178,217	3.08%
	<b>38,307,601</b>	<b>0</b>	<b>0</b>	<b>38,307,601</b>	<b>100.0%</b>	<b>5.422%</b>	<b>258</b>	<b>71</b>	<b>1,178,217</b>	<b>3.08%</b>
<b>604</b>	<b><u>STATE CAPITAL PROJECT BONDS 2007 SERIES A, B</u></b>									
SC07A	9,300,070	0	0	9,300,070	100.0%	6.264%	214	66	939,030	10.10%
	<b>9,300,070</b>	<b>0</b>	<b>0</b>	<b>9,300,070</b>	<b>100.0%</b>	<b>6.264%</b>	<b>214</b>	<b>66</b>	<b>939,030</b>	<b>10.10%</b>
<b>605</b>	<b><u>STATE CAPITAL PROJECT BONDS 2011 SERIES A</u></b>									
SC11A	81,084,539	0	0	81,084,539	100.0%	5.459%	253	70	4,872,889	6.01%
	<b>81,084,539</b>	<b>0</b>	<b>0</b>	<b>81,084,539</b>	<b>100.0%</b>	<b>5.459%</b>	<b>253</b>	<b>70</b>	<b>4,872,889</b>	<b>6.01%</b>
<b>606</b>	<b><u>STATE CAPITAL PROJECT BONDS 2012 SERIES A &amp; B</u></b>									
SC12A	92,959,772	0	0	92,959,772	100.0%	5.590%	267	69	2,603,388	2.80%
	<b>92,959,772</b>	<b>0</b>	<b>0</b>	<b>92,959,772</b>	<b>100.0%</b>	<b>5.590%</b>	<b>267</b>	<b>69</b>	<b>2,603,388</b>	<b>2.80%</b>

## ALASKA HOUSING FINANCE CORPORATION

As of: 9/30/2015

## DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

	<u>TOTAL PORTFOLIO</u>					<u>WEIGHTED AVERAGES</u>			<u>DELINQUENT</u>	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
<b>607</b>	<b>STATE CAPITAL PROJECT BONDS 2013 SERIES A &amp; B</b>									
SC13A	94,085,362	0	0	94,085,362	65.1%	5.470%	307	75	2,053,809	2.18%
SC13B	50,366,941	0	0	50,366,941	34.9%	7.971%	506	80	0	0.00%
	<b>144,452,304</b>	<b>0</b>	<b>0</b>	<b>144,452,304</b>	<b>100.0%</b>	<b>6.342%</b>	<b>376</b>	<b>77</b>	<b>2,053,809</b>	<b>1.42%</b>
<b>608</b>	<b>STATE CAPITAL PROJECT BONDS 2014 SERIES A</b>									
SC14A	97,565,691	0	0	97,565,691	100.0%	4.960%	291	75	7,997,433	8.20%
	<b>97,565,691</b>	<b>0</b>	<b>0</b>	<b>97,565,691</b>	<b>100.0%</b>	<b>4.960%</b>	<b>291</b>	<b>75</b>	<b>7,997,433</b>	<b>8.20%</b>
<b>609</b>	<b>STATE CAPITAL PROJECT BONDS 2014 SERIES B</b>									
SC14B	29,477,309	0	0	29,477,309	100.0%	5.340%	248	66	1,463,209	4.96%
	<b>29,477,309</b>	<b>0</b>	<b>0</b>	<b>29,477,309</b>	<b>100.0%</b>	<b>5.340%</b>	<b>248</b>	<b>66</b>	<b>1,463,209</b>	<b>4.96%</b>
<b>610</b>	<b>STATE CAPITAL PROJECT BONDS 2014 SERIES C</b>									
SC14C	144,446,462	0	0	144,446,462	100.0%	4.195%	301	78	1,979,935	1.37%
	<b>144,446,462</b>	<b>0</b>	<b>0</b>	<b>144,446,462</b>	<b>100.0%</b>	<b>4.195%</b>	<b>301</b>	<b>78</b>	<b>1,979,935</b>	<b>1.37%</b>
<b>611</b>	<b>STATE CAPITAL PROJECT BONDS 2014 SERIES D</b>									
SC14D	89,445,492	0	0	89,445,492	100.0%	4.622%	342	86	1,309,113	1.46%
	<b>89,445,492</b>	<b>0</b>	<b>0</b>	<b>89,445,492</b>	<b>100.0%</b>	<b>4.622%</b>	<b>342</b>	<b>86</b>	<b>1,309,113</b>	<b>1.46%</b>
<b>612</b>	<b>STATE CAPITAL PROJECT BONDS 2015 SERIES A</b>									
SC15A	110,115,256	0	0	110,115,256	100.0%	5.154%	270	75	4,606,054	4.18%
	<b>110,115,256</b>	<b>0</b>	<b>0</b>	<b>110,115,256</b>	<b>100.0%</b>	<b>5.154%</b>	<b>270</b>	<b>75</b>	<b>4,606,054</b>	<b>4.18%</b>
<b>613</b>	<b>STATE CAPITAL PROJECT BONDS 2015 SERIES B</b>									
SC15B	98,889,647	0	0	98,889,647	100.0%	5.555%	258	68	5,339,547	5.40%
	<b>98,889,647</b>	<b>0</b>	<b>0</b>	<b>98,889,647</b>	<b>100.0%</b>	<b>5.555%</b>	<b>258</b>	<b>68</b>	<b>5,339,547</b>	<b>5.40%</b>
<b>TOTAL</b>	<b>2,567,388,139</b>	<b>117,600,381</b>	<b>6,394,429</b>	<b>2,691,382,948</b>	<b>100.0%</b>	<b>4.730%</b>	<b>296</b>	<b>78</b>	<b>110,045,779</b>	<b>4.10%</b>

**ALASKA HOUSING FINANCE CORPORATION**
**DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY LOAN PROGRAM**

 As of: **9/30/2015**

LOAN PROGRAM	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	666,253,496	69,089,149	735,342,645	27.4%	4.608%	290	81	51,408,883	6.99%
TAXABLE	581,774,074	14,198,658	595,972,731	22.2%	4.357%	314	80	16,083,376	2.70%
RURAL	440,353,274	17,413,451	457,766,724	17.0%	4.367%	269	72	11,198,809	2.45%
TAXABLE FIRST-TIME HOMEBUYER	383,004,302	10,637,244	393,641,545	14.7%	4.461%	311	85	14,367,551	3.65%
MULTI-FAMILY/SPECIAL NEEDS	329,078,627	0	329,078,627	12.3%	6.608%	296	69	8,963,437	2.72%
VETERANS	121,394,850	6,004,492	127,399,342	4.7%	4.663%	285	84	6,889,176	5.41%
NON-CONFORMING II	37,017,174	190,777	37,207,951	1.4%	4.034%	333	85	884,333	2.38%
NON-CONFORMING I	4,253,795	66,610	4,320,405	0.2%	4.214%	285	66	114,445	2.65%
AHGLP 5%	4,176,321	0	4,176,321	0.2%	5.000%	115	42	135,771	3.25%
MGIC SPECIAL	59,023	0	59,023	0.0%	9.309%	41	25	0	0.00%
YES YOU CAN PROGRAM	23,205	0	23,205	0.0%	7.500%	46	26	0	0.00%
<b>AHFC TOTAL</b>	<b>2,567,388,139</b>	<b>117,600,381</b>	<b>2,684,988,519</b>	<b>100.0%</b>	<b>4.730%</b>	<b>296</b>	<b>78</b>	<b>110,045,779</b>	<b>4.10%</b>

**ALASKA HOUSING FINANCE CORPORATION**

**DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY PROPERTY TYPE**

As of: **9/30/2015**

PROPERTY TYPE	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
SINGLE FAMILY RESIDENCE	1,857,795,979	89,988,005	1,947,783,984	72.5%	4.449%	296	80	84,402,003	4.33%
MULTI-PLEX	291,564,753	0	291,564,753	10.9%	6.801%	295	67	6,845,034	2.35%
CONDOMINIUM	260,241,819	21,171,533	281,413,352	10.5%	4.652%	294	80	13,145,390	4.67%
DUPLEX	124,584,412	5,626,404	130,210,816	4.8%	4.500%	299	78	3,720,224	2.86%
FOUR-PLEX	16,432,965	414,780	16,847,745	0.6%	4.541%	294	78	322,446	1.91%
TRI-PLEX	8,503,810	135,222	8,639,033	0.3%	4.329%	294	74	622,625	7.21%
MOBILE HOME TYPE I	7,966,678	264,436	8,231,114	0.3%	4.933%	264	72	988,057	12.00%
MOBILE HOME TYPE II	297,723	0	297,723	0.0%	5.001%	103	51	0	0.00%
<b>AHFC TOTAL</b>	<b>2,567,388,139</b>	<b>117,600,381</b>	<b>2,684,988,519</b>	<b>100.0%</b>	<b>4.730%</b>	<b>296</b>	<b>78</b>	<b>110,045,779</b>	<b>4.10%</b>

## ALASKA HOUSING FINANCE CORPORATION

As of: 9/30/2015

## DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY GEOGRAPHIC REGION

GEOGRAPHIC REGION	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
ANCHORAGE	1,046,608,733	47,963,773	1,094,572,506	40.8%	4.802%	297	80	47,996,109	4.38%
WASILLA	211,724,793	12,131,587	223,856,380	8.3%	4.698%	297	82	12,697,555	5.67%
FAIRBANKS	174,937,588	8,647,349	183,584,937	6.8%	4.723%	295	77	7,058,012	3.84%
SOLDOTNA	97,997,665	6,267,387	104,265,052	3.9%	4.080%	290	77	2,697,930	2.59%
JUNEAU	98,668,093	4,882,017	103,550,111	3.9%	4.679%	300	77	3,902,812	3.77%
KETCHIKAN	97,163,781	4,879,166	102,042,947	3.8%	4.287%	294	75	1,519,811	1.49%
PALMER	95,998,348	5,358,000	101,356,348	3.8%	4.817%	293	80	5,235,186	5.17%
EAGLE RIVER	96,998,347	3,645,927	100,644,274	3.7%	4.445%	305	83	4,521,600	4.49%
KODIAK	89,926,461	3,297,409	93,223,870	3.5%	4.613%	272	74	1,801,252	1.93%
NORTH POLE	71,083,107	3,744,367	74,827,474	2.8%	4.697%	291	83	5,288,689	7.07%
KENAI	47,848,371	2,568,278	50,416,649	1.9%	4.382%	289	78	2,506,889	4.97%
FORT WAINWRIGHT	49,678,303	0	49,678,303	1.9%	8.000%	511	80	0	0.00%
HOMER	41,235,175	1,787,745	43,022,920	1.6%	4.342%	283	71	493,542	1.15%
OTHER SOUTHEAST	38,169,654	1,118,490	39,288,144	1.5%	4.632%	269	70	633,439	1.61%
OTHER SOUTHCENTRAL	32,433,170	1,760,419	34,193,589	1.3%	4.647%	284	77	1,270,447	3.72%
PETERSBURG	31,558,888	1,295,813	32,854,701	1.2%	3.981%	261	71	174,186	0.53%
CHUGIAK	25,289,637	1,279,314	26,568,951	1.0%	4.388%	315	81	1,033,197	3.89%
OTHER NORTH	24,091,912	473,259	24,565,171	0.9%	5.158%	229	67	1,892,600	7.70%
BETHEL	23,566,071	527,897	24,093,969	0.9%	5.279%	227	71	4,092,733	16.99%
SITKA	19,964,603	843,085	20,807,688	0.8%	4.432%	311	76	782,426	3.76%
STERLING	19,821,326	827,880	20,649,207	0.8%	4.296%	288	75	63,015	0.31%
NIKISKI	19,120,919	381,440	19,502,359	0.7%	4.337%	288	77	1,001,559	5.14%
OTHER SOUTHWEST	18,707,973	781,519	19,489,492	0.7%	5.106%	244	65	417,528	2.14%
NOME	18,134,685	519,845	18,654,530	0.7%	4.750%	276	76	1,022,363	5.48%
OTHER KENAI PENNINSULA	16,909,369	501,218	17,410,587	0.6%	4.511%	276	71	701,716	4.03%
CORDOVA	15,341,165	598,707	15,939,871	0.6%	4.331%	282	73	84,449	0.53%
SEWARD	13,937,227	423,356	14,360,583	0.5%	5.017%	272	71	185,768	1.29%
DELTA JUNCTION	10,290,850	540,990	10,831,840	0.4%	4.601%	279	76	814,121	7.52%
CRAIG	10,184,690	388,333	10,573,023	0.4%	4.181%	265	67	156,844	1.48%
VALDEZ	9,997,234	165,809	10,163,043	0.4%	4.430%	274	76	0	0.00%
<b>AHFC TOTAL</b>	<b>2,567,388,139</b>	<b>117,600,381</b>	<b>2,684,988,519</b>	<b>100.0%</b>	<b>4.730%</b>	<b>296</b>	<b>78</b>	<b>110,045,779</b>	<b>4.10%</b>

**ALASKA HOUSING FINANCE CORPORATION**
**DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY MORTGAGE INSURANCE**

 As of: **9/30/2015**

<b>MORTGAGE INSURANCE</b>	<b>MORTGAGE AND LOAN PORTFOLIO</b>				<b>WEIGHTED AVERAGES</b>			<b>DELINQUENT</b>	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
UNINSURED - LTV < 80	955,165,189	40,029,534	995,194,723	37.1%	4.979%	290	65	25,194,651	2.53%
FEDERALLY INSURED - FHA	318,758,722	21,365,765	340,124,486	12.7%	5.090%	267	82	38,187,494	11.23%
UNINSURED - LTV > 80 (RURAL)	277,604,901	7,072,951	284,677,852	10.6%	4.751%	281	81	5,195,326	1.82%
PMI - RADIAN GUARANTY	196,786,059	6,873,235	203,659,294	7.6%	4.114%	337	90	3,862,155	1.90%
FEDERALLY INSURED - VA	190,321,171	10,493,626	200,814,797	7.5%	4.805%	278	86	14,296,015	7.12%
FEDERALLY INSURED - RD	150,454,916	11,467,390	161,922,306	6.0%	4.534%	291	89	8,688,767	5.37%
FEDERALLY INSURED - HUD 184	148,121,573	7,169,178	155,290,751	5.8%	4.339%	314	90	8,532,403	5.49%
PMI - CMG MORTGAGE INSURANCE	120,985,602	5,814,786	126,800,388	4.7%	4.192%	334	89	2,786,388	2.20%
PMI - MORTGAGE GUARANTY	80,235,953	3,122,341	83,358,294	3.1%	4.212%	338	89	1,027,069	1.23%
PMI - ESSENT GUARANTY	55,962,276	1,303,896	57,266,172	2.1%	4.089%	346	92	184,169	0.32%
PMI - UNITED GUARANTY	39,204,427	971,026	40,175,454	1.5%	4.227%	342	91	711,564	1.77%
PMI - GENWORTH GE	24,648,901	1,352,335	26,001,236	1.0%	4.438%	323	87	1,171,664	4.51%
PMI - PMI MORTGAGE INSURANCE	7,648,474	481,154	8,129,628	0.3%	4.755%	295	81	208,116	2.56%
PMI - COMMONWEALTH	882,993	55,888	938,881	0.0%	5.304%	279	79	0	0.00%
PMI - NATIONAL MORTGAGE INSUR	331,920	0	331,920	0.0%	3.864%	354	89	0	0.00%
UNINSURED - SERVICER INDEMNIFIED	275,061	27,276	302,337	0.0%	6.218%	203	66	0	0.00%
<b>AHFC TOTAL</b>	<b>2,567,388,139</b>	<b>117,600,381</b>	<b>2,684,988,519</b>	<b>100.0%</b>	<b>4.730%</b>	<b>296</b>	<b>78</b>	<b>110,045,779</b>	<b>4.10%</b>

**ALASKA HOUSING FINANCE CORPORATION**

 As of: **9/30/2015**
**DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY SELLER SERVICER**

SELLER SERVICER	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
WELLS FARGO MORTGAGE	1,126,379,429	57,616,281	1,183,995,710	44.1%	4.650%	290	79	66,339,656	5.60%
ALASKA USA FCU	575,914,652	31,704,771	607,619,423	22.6%	4.553%	298	81	22,835,547	3.76%
FIRST NATIONAL BANK OF AK	380,850,046	12,743,454	393,593,500	14.7%	5.200%	280	72	12,929,884	3.29%
FIRST BANK	142,127,920	5,821,868	147,949,788	5.5%	4.054%	300	76	589,956	0.40%
COMMERCIAL LOANS	63,910,799	0	63,910,799	2.4%	6.974%	441	80	0	0.00%
NORTHRIM BANK	59,382,192	373,810	59,756,001	2.2%	5.722%	301	72	962,649	1.61%
MT. MCKINLEY MUTUAL SAVINGS	55,112,845	2,383,985	57,496,830	2.1%	4.423%	294	78	1,665,433	2.90%
DENALI ALASKA FCU	54,121,296	2,305,317	56,426,613	2.1%	4.124%	332	88	867,100	1.54%
SPIRIT OF ALASKA FCU	43,954,076	2,327,614	46,281,690	1.7%	4.494%	303	81	1,263,277	2.73%
DENALI STATE BANK	28,572,597	1,440,800	30,013,397	1.1%	4.506%	301	83	1,698,044	5.66%
KODIAK ISLAND HA	25,866,926	574,257	26,441,183	1.0%	4.348%	267	70	437,019	1.65%
GUILD MORTGAGE	2,570,495	0	2,570,495	0.1%	3.855%	358	84	0	0.00%
MATANUSKA VALLEY FCU	2,188,788	125,103	2,313,891	0.1%	3.987%	346	73	0	0.00%
TRUE NORTH FCU	2,060,317	103,215	2,163,532	0.1%	4.068%	352	89	142,215	6.57%
TONGASS FCU	2,148,456	0	2,148,456	0.1%	4.151%	325	81	126,554	5.89%
TLINGIT-HAIDA HA	1,879,401	79,907	1,959,308	0.1%	4.703%	227	61	188,445	9.62%
ANCHORAGE NEIGHBORHOOD HSG	347,904	0	347,904	0.0%	4.000%	359	66	0	0.00%
<b>AHFC TOTAL</b>	<b>2,567,388,139</b>	<b>117,600,381</b>	<b>2,684,988,519</b>	<b>100.0%</b>	<b>4.730%</b>	<b>296</b>	<b>78</b>	<b>110,045,779</b>	<b>4.10%</b>

**ALASKA HOUSING FINANCE CORPORATION**

**DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY BOND INDENTURE**

As of: **9/30/2015**

<b>BOND INDENTURE</b>	<b>MORTGAGE AND LOAN PORTFOLIO</b>				<b>WEIGHTED AVERAGES</b>			<b>DELINQUENT</b>	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
STATE CAPITAL PROJECT BONDS II	807,351,932	0	807,351,932	30.1%	5.219%	303	75	27,352,488	3.39%
HOME MORTGAGE REVENUE BONDS	689,823,830	65,599,710	755,423,540	28.1%	4.560%	295	80	37,654,597	4.98%
MORTGAGE REVENUE BONDS	271,621,082	16,658,622	288,279,705	10.7%	4.141%	295	81	15,736,411	5.46%
AHFC GENERAL FUND	217,339,181	13,554,585	230,893,766	8.6%	4.059%	323	86	2,432,842	1.05%
GOVERNMENTAL PURPOSE BONDS	200,941,418	18,150,569	219,091,987	8.2%	4.334%	286	79	7,458,393	3.40%
STATE CAPITAL PROJECT BONDS	172,910,615	0	172,910,615	6.4%	5.476%	250	70	9,588,828	5.55%
GENERAL MORTGAGE REVENUE BONDS II	133,607,615	3,304,741	136,912,356	5.1%	4.389%	297	79	4,322,574	3.16%
COLLATERALIZED VETERANS BONDS	73,792,466	332,154	74,124,620	2.8%	5.558%	288	85	5,499,647	7.42%
<b>AHFC TOTAL</b>	<b>2,567,388,139</b>	<b>117,600,381</b>	<b>2,684,988,519</b>	<b>100.0%</b>	<b>4.730%</b>	<b>296</b>	<b>78</b>	<b>110,045,779</b>	<b>4.10%</b>

# ALASKA HOUSING FINANCE CORPORATION

## DISCLOSURE REPORT: AHFC SUMMARY OF MORTGAGE AND LOAN ACTIVITY

As of: **9/30/2015**

	FY 2013	FY 2014	FY 2015	FY 2016 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	466,771,334	529,479,673	531,491,820	168,656,297	59,836,179
MORTGAGE AND LOAN COMMITMENTS	459,880,533	522,443,223	522,801,705	151,516,653	53,543,756
MORTGAGE AND LOAN PURCHASES	402,901,671	545,989,872	463,402,992	139,098,947	39,091,066
MORTGAGE AND LOAN PAYOFFS	532,239,895	219,206,635	240,116,152	66,317,538	22,895,715
MORTGAGE AND LOAN FORECLOSURES	11,723,829	14,127,019	11,633,173	1,813,233	163,964

### MORTGAGE PURCHASE STATISTICS:

AVERAGE PURCHASE PRICE	282,182	340,852	292,302	293,314	311,862
WEIGHTED AVERAGE INTEREST RATE	3.749%	4.517%	4.096%	4.000%	4.206%
WEIGHTED AVERAGE BEGINNING TERM	341	357	345	345	325
WEIGHTED AVERAGE LOAN-TO-VALUE	84	87	87	86	85
FHA INSURANCE %	7.9%	3.7%	3.4%	5.7%	5.5%
VA INSURANCE %	5.0%	4.9%	2.5%	2.4%	2.2%
RD INSURANCE %	4.6%	4.0%	3.1%	1.8%	2.1%
HUD 184 INSURANCE %	8.1%	6.6%	3.2%	2.4%	2.3%
PRIMARY MORTGAGE INSURANCE %	17.2%	33.9%	46.9%	44.4%	40.0%
CONVENTIONAL UNINSURED %	57.2%	46.9%	40.9%	43.4%	47.8%
SINGLE FAMILY (1-4 UNIT) %	87.6%	86.5%	93.9%	93.9%	87.5%
MULTI FAMILY (>4 UNIT) %	12.4%	13.5%	6.1%	6.1%	12.5%
ANCHORAGE %	40.1%	42.0%	46.5%	47.4%	54.4%
OTHER ALASKAN CITY %	59.9%	58.0%	53.5%	52.6%	45.6%
WELLS FARGO %	42.8%	40.2%	40.0%	27.3%	11.0%
OTHER SELLER SERVICER %	57.2%	59.8%	60.0%	72.7%	89.0%
STREAMLINE REFINANCE %	17.6%	2.7%	1.6%	1.8%	3.1%

**ALASKA HOUSING FINANCE CORPORATION**
**DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY**

 As of: **9/30/2015**

<b>TAXABLE</b>	<b>FY 2013</b>	<b>FY 2014</b>	<b>FY 2015</b>	<b>FY 2016 (YTD)</b>	<b>CURRENT MONTH</b>
MORTGAGE AND LOAN APPLICATIONS	116,158,699	171,484,941	201,427,989	72,331,143	25,003,993
MORTGAGE AND LOAN COMMITMENTS	116,711,110	171,336,230	201,427,989	72,174,869	24,847,719
MORTGAGE AND LOAN PURCHASES	92,364,309	159,039,155	173,331,786	53,773,287	14,017,498
MORTGAGE AND LOAN PAYOFFS	85,436,537	37,078,071	43,878,032	16,474,290	4,505,970
MORTGAGE AND LOAN FORECLOSURES	825,117	800,671	153,027	425,802	0

**PURCHASE STATISTICS:**

PROGRAM % OF AHFC PURCHASE TOTAL	22.9%	29.1%	37.4%	38.7%	35.9%
AVERAGE PURCHASE PRICE	314,221	329,964	331,708	333,005	340,716
WEIGHTED AVERAGE INTEREST RATE	3.590%	4.239%	4.055%	3.985%	4.099%
WEIGHTED AVERAGE BEGINNING TERM	342	352	350	356	358
WEIGHTED AVERAGE LOAN-TO-VALUE	85	86	86	85	86
FHA INSURANCE %	7.3%	2.5%	1.5%	2.9%	0.0%
VA INSURANCE %	4.0%	0.3%	1.6%	0.5%	0.0%
RD INSURANCE %	0.9%	0.9%	0.6%	0.0%	0.0%
HUD 184 INSURANCE %	9.6%	7.5%	2.2%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	27.3%	46.8%	56.8%	55.8%	60.8%
CONVENTIONAL UNINSURED %	50.9%	41.9%	37.3%	40.8%	39.2%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	43.2%	53.2%	52.6%	54.0%	60.0%
OTHER ALASKAN CITY %	56.8%	46.8%	47.4%	46.0%	40.0%
WELLS FARGO %	50.4%	51.4%	49.2%	34.8%	25.9%
OTHER SELLER SERVICER %	49.6%	48.6%	50.8%	65.2%	74.1%
STREAMLINE REFINANCE %	18.5%	1.7%	0.8%	2.2%	1.0%

**ALASKA HOUSING FINANCE CORPORATION**
**DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY**

 As of: **9/30/2015**

<b>TAXABLE FIRST-TIME HOMEBUYER</b>	<b>FY 2013</b>	<b>FY 2014</b>	<b>FY 2015</b>	<b>FY 2016 (YTD)</b>	<b>CURRENT MONTH</b>
MORTGAGE AND LOAN APPLICATIONS	59,451,929	102,718,183	96,818,563	22,010,410	6,890,276
MORTGAGE AND LOAN COMMITMENTS	59,724,150	102,042,307	96,818,563	22,010,410	7,166,526
MORTGAGE AND LOAN PURCHASES	48,083,875	94,931,295	93,777,952	28,833,138	6,452,052
MORTGAGE AND LOAN PAYOFFS	65,098,096	30,589,401	32,957,544	8,991,671	3,045,482
MORTGAGE AND LOAN FORECLOSURES	1,349,538	1,646,700	1,869,974	0	0

**PURCHASE STATISTICS:**

PROGRAM % OF AHFC PURCHASE TOTAL	11.9%	17.4%	20.2%	20.7%	16.5%
AVERAGE PURCHASE PRICE	272,129	274,270	275,349	278,940	280,911
WEIGHTED AVERAGE INTEREST RATE	3.532%	4.172%	3.976%	3.842%	3.997%
WEIGHTED AVERAGE BEGINNING TERM	354	352	356	351	360
WEIGHTED AVERAGE LOAN-TO-VALUE	92	91	91	90	91
FHA INSURANCE %	18.3%	6.5%	5.8%	9.0%	17.1%
VA INSURANCE %	1.9%	2.2%	0.6%	0.7%	0.0%
RD INSURANCE %	4.2%	2.1%	2.2%	0.6%	0.0%
HUD 184 INSURANCE %	21.2%	11.9%	5.4%	2.6%	3.5%
PRIMARY MORTGAGE INSURANCE %	29.1%	57.4%	66.4%	63.0%	61.5%
CONVENTIONAL UNINSURED %	25.3%	19.9%	19.7%	24.1%	17.8%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	47.9%	52.0%	54.1%	54.8%	66.4%
OTHER ALASKAN CITY %	52.1%	48.0%	45.9%	45.2%	33.6%
WELLS FARGO %	57.8%	48.9%	40.5%	26.8%	2.1%
OTHER SELLER SERVICER %	42.2%	51.1%	59.5%	73.2%	97.9%
STREAMLINE REFINANCE %	9.0%	1.7%	0.0%	1.8%	3.1%

**ALASKA HOUSING FINANCE CORPORATION**
**DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY**

 As of: **9/30/2015**

<b>TAX-EXEMPT FIRST-TIME HOMEBUYER</b>	<b>FY 2013</b>	<b>FY 2014</b>	<b>FY 2015</b>	<b>FY 2016 (YTD)</b>	<b>CURRENT MONTH</b>
MORTGAGE AND LOAN APPLICATIONS	106,353,276	109,283,140	77,775,609	21,088,199	8,562,421
MORTGAGE AND LOAN COMMITMENTS	105,953,859	109,881,772	77,775,609	21,347,549	9,001,889
MORTGAGE AND LOAN PURCHASES	99,656,657	110,053,896	79,386,505	19,993,736	4,299,056
MORTGAGE AND LOAN PAYOFFS	155,583,504	70,270,175	72,597,611	19,569,777	7,781,784
MORTGAGE AND LOAN FORECLOSURES	6,894,221	7,029,872	3,907,317	1,387,431	163,964

**PURCHASE STATISTICS:**

PROGRAM % OF AHFC PURCHASE TOTAL	24.7%	20.2%	17.1%	14.4%	11.0%
AVERAGE PURCHASE PRICE	198,579	202,342	202,685	206,983	215,800
WEIGHTED AVERAGE INTEREST RATE	3.131%	3.854%	3.698%	3.655%	3.714%
WEIGHTED AVERAGE BEGINNING TERM	354	358	357	360	360
WEIGHTED AVERAGE LOAN-TO-VALUE	90	91	90	89	88
FHA INSURANCE %	14.8%	7.4%	3.6%	5.7%	0.0%
VA INSURANCE %	4.3%	5.6%	1.6%	0.9%	0.0%
RD INSURANCE %	13.7%	14.1%	9.2%	6.3%	7.4%
HUD 184 INSURANCE %	11.0%	10.6%	6.0%	8.5%	6.8%
PRIMARY MORTGAGE INSURANCE %	22.4%	34.9%	51.5%	43.6%	47.7%
CONVENTIONAL UNINSURED %	33.8%	27.3%	28.2%	34.9%	38.1%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	52.6%	55.4%	57.4%	61.5%	69.3%
OTHER ALASKAN CITY %	47.4%	44.6%	42.6%	38.5%	30.7%
WELLS FARGO %	53.7%	51.6%	45.8%	26.4%	0.0%
OTHER SELLER SERVICER %	46.3%	48.4%	54.2%	73.6%	100.0%
STREAMLINE REFINANCE %	9.2%	1.7%	0.7%	0.0%	0.0%

**ALASKA HOUSING FINANCE CORPORATION**
**DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY**

 As of: **9/30/2015**

<b>RURAL</b>	<b>FY 2013</b>	<b>FY 2014</b>	<b>FY 2015</b>	<b>FY 2016 (YTD)</b>	<b>CURRENT MONTH</b>
MORTGAGE AND LOAN APPLICATIONS	92,241,625	56,678,097	67,412,949	16,839,023	9,319,662
MORTGAGE AND LOAN COMMITMENTS	91,198,262	57,721,460	67,412,949	16,737,123	9,217,762
MORTGAGE AND LOAN PURCHASES	89,547,761	56,555,146	58,246,746	15,663,937	6,100,950
MORTGAGE AND LOAN PAYOFFS	112,399,378	39,300,251	48,760,265	12,645,693	4,945,726
MORTGAGE AND LOAN FORECLOSURES	1,237,349	1,358,820	961,072	0	0

**PURCHASE STATISTICS:**

PROGRAM % OF AHFC PURCHASE TOTAL	22.2%	10.4%	12.6%	11.3%	15.6%
AVERAGE PURCHASE PRICE	251,794	237,393	243,497	259,584	262,877
WEIGHTED AVERAGE INTEREST RATE	3.466%	3.912%	3.946%	3.739%	3.728%
WEIGHTED AVERAGE BEGINNING TERM	316	324	338	337	336
WEIGHTED AVERAGE LOAN-TO-VALUE	80	83	86	85	84
FHA INSURANCE %	1.8%	0.5%	1.7%	0.0%	0.0%
VA INSURANCE %	0.8%	1.3%	0.3%	1.6%	4.1%
RD INSURANCE %	2.1%	4.2%	5.8%	5.8%	8.5%
HUD 184 INSURANCE %	1.8%	0.6%	1.7%	5.5%	6.5%
PRIMARY MORTGAGE INSURANCE %	1.6%	8.5%	12.3%	7.2%	0.0%
CONVENTIONAL UNINSURED %	91.8%	84.9%	78.2%	79.9%	80.9%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER ALASKAN CITY %	100.0%	100.0%	100.0%	100.0%	100.0%
WELLS FARGO %	40.6%	24.0%	35.7%	26.9%	8.6%
OTHER SELLER SERVICER %	59.4%	76.0%	64.3%	73.1%	91.4%
STREAMLINE REFINANCE %	43.0%	13.6%	8.8%	4.2%	10.9%

**ALASKA HOUSING FINANCE CORPORATION**
**DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY**

 As of: **9/30/2015**

<b>MULTI-FAMILY/SPECIAL NEEDS</b>	<b>FY 2013</b>	<b>FY 2014</b>	<b>FY 2015</b>	<b>FY 2016 (YTD)</b>	<b>CURRENT MONTH</b>
MORTGAGE AND LOAN APPLICATIONS	58,863,414	45,247,150	49,109,610	25,746,270	8,067,400
MORTGAGE AND LOAN COMMITMENTS	48,191,914	37,662,000	43,365,700	7,702,600	1,292,600
MORTGAGE AND LOAN PURCHASES	50,910,964	77,941,850	31,515,700	8,779,500	4,895,000
MORTGAGE AND LOAN PAYOFFS	24,634,648	14,524,869	18,951,041	3,538,320	1,088,245
MORTGAGE AND LOAN FORECLOSURES	0	457,199	2,934,570	0	0

**PURCHASE STATISTICS:**

PROGRAM % OF AHFC PURCHASE TOTAL	12.6%	14.3%	6.8%	6.3%	12.5%
AVERAGE PURCHASE PRICE	1,324,257	4,373,091	1,103,081	996,011	1,631,667
WEIGHTED AVERAGE INTEREST RATE	6.145%	7.247%	6.084%	6.030%	5.762%
WEIGHTED AVERAGE BEGINNING TERM	342	406	276	230	127
WEIGHTED AVERAGE LOAN-TO-VALUE	76	78	75	71	74
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
CONVENTIONAL UNINSURED %	100.0%	100.0%	100.0%	100.0%	100.0%
SINGLE FAMILY (1-4 UNIT) %	8.3%	8.9%	14.2%	11.6%	0.0%
MULTI FAMILY (>4 UNIT) %	91.7%	91.1%	85.8%	88.4%	100.0%
ANCHORAGE %	79.5%	21.3%	71.8%	63.7%	100.0%
OTHER ALASKAN CITY %	20.5%	78.7%	28.2%	36.3%	0.0%
WELLS FARGO %	2.7%	0.0%	0.0%	0.0%	0.0%
OTHER SELLER SERVICER %	97.3%	100.0%	100.0%	100.0%	100.0%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	0.0%

**ALASKA HOUSING FINANCE CORPORATION**
**DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY**

 As of: **9/30/2015**

<b>NON-CONFORMING</b>	<b>FY 2013</b>	<b>FY 2014</b>	<b>FY 2015</b>	<b>FY 2016 (YTD)</b>	<b>CURRENT MONTH</b>
MORTGAGE AND LOAN APPLICATIONS	9,181,166	17,439,844	15,839,016	4,343,234	539,593
MORTGAGE AND LOAN COMMITMENTS	9,181,166	17,439,844	15,510,066	4,672,184	539,593
MORTGAGE AND LOAN PURCHASES	5,703,055	20,265,620	11,751,435	5,526,062	1,171,717
MORTGAGE AND LOAN PAYOFFS	580,950	1,562,571	1,601,082	580,348	429,388
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0

**PURCHASE STATISTICS:**

PROGRAM % OF AHFC PURCHASE TOTAL	1.4%	3.7%	2.5%	4.0%	3.0%
AVERAGE PURCHASE PRICE	409,384	379,238	324,893	333,989	257,179
WEIGHTED AVERAGE INTEREST RATE	3.710%	4.138%	4.066%	3.904%	4.182%
WEIGHTED AVERAGE BEGINNING TERM	360	336	353	357	360
WEIGHTED AVERAGE LOAN-TO-VALUE	87	86	88	86	89
FHA INSURANCE %	0.0%	0.9%	3.1%	0.0%	0.0%
VA INSURANCE %	9.8%	8.6%	10.3%	0.0%	0.0%
RD INSURANCE %	5.5%	1.6%	1.6%	3.9%	0.0%
HUD 184 INSURANCE %	16.6%	3.3%	3.3%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	24.7%	38.0%	41.9%	50.5%	79.6%
CONVENTIONAL UNINSURED %	43.5%	47.7%	39.8%	45.6%	20.4%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	37.1%	36.7%	26.3%	40.5%	27.9%
OTHER ALASKAN CITY %	62.9%	63.3%	73.7%	59.5%	72.1%
WELLS FARGO %	56.6%	53.1%	27.5%	23.7%	0.0%
OTHER SELLER SERVICER %	43.4%	46.9%	72.5%	76.3%	100.0%
STREAMLINE REFINANCE %	0.0%	1.7%	0.0%	0.0%	0.0%

**ALASKA HOUSING FINANCE CORPORATION**
**DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY**

 As of: **9/30/2015**

<b>VETERANS</b>	<b>FY 2013</b>	<b>FY 2014</b>	<b>FY 2015</b>	<b>FY 2016 (YTD)</b>	<b>CURRENT MONTH</b>
MORTGAGE AND LOAN APPLICATIONS	16,879,199	15,874,205	8,777,801	3,495,389	544,485
MORTGAGE AND LOAN COMMITMENTS	16,879,199	15,874,205	8,777,801	3,495,389	544,485
MORTGAGE AND LOAN PURCHASES	12,265,293	18,086,759	7,077,431	2,940,471	946,269
MORTGAGE AND LOAN PAYOFFS	87,601,717	24,921,039	21,072,442	4,349,456	1,044,582
MORTGAGE AND LOAN FORECLOSURES	1,351,711	2,833,757	1,807,214	0	0

**PURCHASE STATISTICS:**

PROGRAM % OF AHFC PURCHASE TOTAL	3.0%	3.3%	1.5%	2.1%	2.4%
AVERAGE PURCHASE PRICE	303,280	349,580	292,695	336,269	351,656
WEIGHTED AVERAGE INTEREST RATE	3.487%	3.929%	3.914%	3.891%	4.081%
WEIGHTED AVERAGE BEGINNING TERM	350	355	355	356	347
WEIGHTED AVERAGE LOAN-TO-VALUE	96	96	93	95	89
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE %	80.2%	85.1%	78.1%	81.5%	62.8%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	5.5%	2.8%	0.0%	0.0%	0.0%
CONVENTIONAL UNINSURED %	14.3%	12.1%	21.9%	18.5%	37.2%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	14.9%	35.3%	15.9%	0.0%	0.0%
OTHER ALASKAN CITY %	85.1%	64.7%	84.1%	100.0%	100.0%
WELLS FARGO %	28.6%	56.6%	22.9%	25.5%	0.0%
OTHER SELLER SERVICER %	71.4%	43.4%	77.1%	74.5%	100.0%
STREAMLINE REFINANCE %	15.6%	2.9%	6.0%	6.9%	21.5%

**ALASKA HOUSING FINANCE CORPORATION**
**DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY**

 As of: **9/30/2015**

<b>CLOSING COST ASSISTANCE</b>	<b>FY 2013</b>	<b>FY 2014</b>	<b>FY 2015</b>	<b>FY 2016 (YTD)</b>	<b>CURRENT MONTH</b>
MORTGAGE AND LOAN APPLICATIONS	419,577	1,659,902	4,469,730	2,622,026	848,349
MORTGAGE AND LOAN COMMITMENTS	419,577	1,659,902	4,469,730	2,622,026	848,349
MORTGAGE AND LOAN PURCHASES	0	1,657,367	3,854,339	2,579,946	1,059,454
MORTGAGE AND LOAN PAYOFFS	0	0	0	0	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0

**PURCHASE STATISTICS:**

PROGRAM % OF AHFC PURCHASE TOTAL	N/A	0.3%	0.8%	1.9%	2.7%
AVERAGE PURCHASE PRICE	N/A	186,311	217,700	263,715	270,063
WEIGHTED AVERAGE INTEREST RATE	N/A	4.630%	4.304%	4.384%	4.396%
WEIGHTED AVERAGE BEGINNING TERM	N/A	360	360	360	360
WEIGHTED AVERAGE LOAN-TO-VALUE	N/A	99	98	98	98
FHA INSURANCE %	N/A	80.0%	88.3%	100.0%	100.0%
VA INSURANCE %	N/A	0.0%	6.0%	0.0%	0.0%
RD INSURANCE %	N/A	20.0%	5.7%	0.0%	0.0%
HUD 184 INSURANCE %	N/A	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	N/A	0.0%	0.0%	0.0%	0.0%
CONVENTIONAL UNINSURED %	N/A	0.0%	0.0%	0.0%	0.0%
SINGLE FAMILY (1-4 UNIT) %	N/A	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	N/A	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	N/A	27.3%	5.1%	31.0%	24.8%
OTHER ALASKAN CITY %	N/A	72.7%	94.9%	69.0%	75.2%
WELLS FARGO %	N/A	0.0%	0.0%	0.0%	0.0%
OTHER SELLER SERVICER %	N/A	100.0%	100.0%	100.0%	100.0%
STREAMLINE REFINANCE %	N/A	0.0%	0.0%	0.0%	0.0%

**ALASKA HOUSING FINANCE CORPORATION**
**DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY**

 As of: **9/30/2015**

<b>MF SOFT SECONDS</b>	<b>FY 2013</b>	<b>FY 2014</b>	<b>FY 2015</b>	<b>FY 2016 (YTD)</b>	<b>CURRENT MONTH</b>
MORTGAGE AND LOAN APPLICATIONS	1,447,600	2,222,050	2,139,000	0	0
MORTGAGE AND LOAN COMMITMENTS	2,338,000	2,241,050	1,016,450	603,900	0
MORTGAGE AND LOAN PURCHASES	3,384,850	2,043,700	754,900	748,100	0
MORTGAGE AND LOAN PAYOFFS	0	0	0	0	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0

**PURCHASE STATISTICS:**

PROGRAM % OF AHFC PURCHASE TOTAL	0.8%	0.4%	0.2%	0.5%	N/A
AVERAGE PURCHASE PRICE	2,571,213	510,925	188,725	748,100	N/A
WEIGHTED AVERAGE INTEREST RATE	1.500%	1.500%	1.500%	1.500%	N/A
WEIGHTED AVERAGE BEGINNING TERM	360	360	360	360	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	26	18	14	17	N/A
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
PRIMARY MORTGAGE INSURANCE %	94.3%	93.7%	91.6%	100.0%	N/A
CONVENTIONAL UNINSURED %	5.7%	6.3%	8.4%	0.0%	N/A
SINGLE FAMILY (1-4 UNIT) %	0.0%	6.3%	0.0%	0.0%	N/A
MULTI FAMILY (>4 UNIT) %	100.0%	93.7%	100.0%	100.0%	N/A
ANCHORAGE %	47.3%	95.3%	52.8%	0.0%	N/A
OTHER ALASKAN CITY %	52.7%	4.7%	47.2%	100.0%	N/A
WELLS FARGO %	0.0%	0.0%	0.0%	0.0%	N/A
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	100.0%	N/A
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	N/A

**ALASKA HOUSING FINANCE CORPORATION**
**DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY**

 As of: **9/30/2015**

<b>OTHER LOAN PROGRAM</b>	<b>FY 2013</b>	<b>FY 2014</b>	<b>FY 2015</b>	<b>FY 2016 (YTD)</b>	<b>CURRENT MONTH</b>
MORTGAGE AND LOAN APPLICATIONS	3,672,885	2,459,711	637,303	180,603	60,000
MORTGAGE AND LOAN COMMITMENTS	3,431,332	2,797,003	642,598	150,603	84,833
MORTGAGE AND LOAN PURCHASES	984,907	4,165,084	1,831,198	260,770	149,070
MORTGAGE AND LOAN PAYOFFS	905,065	960,259	298,135	167,983	54,538
MORTGAGE AND LOAN FORECLOSURES	65,893	0	0	0	0

**PURCHASE STATISTICS:**

PROGRAM % OF AHFC PURCHASE TOTAL	0.2%	0.8%	0.4%	0.2%	0.4%
AVERAGE PURCHASE PRICE	44,769	130,159	107,718	43,462	49,690
WEIGHTED AVERAGE INTEREST RATE	4.927%	4.785%	6.099%	5.039%	5.507%
WEIGHTED AVERAGE BEGINNING TERM	172	250	217	142	176
WEIGHTED AVERAGE LOAN-TO-VALUE	56	66	71	61	67
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	100.0%	60.3%	63.1%	73.2%	100.0%
CONVENTIONAL UNINSURED %	0.0%	39.7%	36.9%	26.8%	0.0%
SINGLE FAMILY (1-4 UNIT) %	100.0%	76.4%	85.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	23.6%	15.0%	0.0%	0.0%
ANCHORAGE %	28.4%	39.0%	34.1%	50.5%	80.5%
OTHER ALASKAN CITY %	71.6%	61.0%	65.9%	49.5%	19.5%
WELLS FARGO %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	100.0%	100.0%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	0.0%

**ALASKA HOUSING FINANCE CORPORATION**
**DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY**

 As of: **9/30/2015**

<b>ALASKA ENERGY EFFICIENCY</b>	<b>FY 2013</b>	<b>FY 2014</b>	<b>FY 2015</b>	<b>FY 2016 (YTD)</b>	<b>CURRENT MONTH</b>
MORTGAGE AND LOAN APPLICATIONS	2,101,964	3,162,450	5,209,250	0	0
MORTGAGE AND LOAN COMMITMENTS	2,101,964	3,162,450	3,709,250	0	0
MORTGAGE AND LOAN PURCHASES	0	0	0	0	0
MORTGAGE AND LOAN PAYOFFS	0	0	0	0	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0

**PURCHASE STATISTICS:**

PROGRAM % OF AHFC PURCHASE TOTAL	N/A	N/A	N/A	N/A	N/A
AVERAGE PURCHASE PRICE	N/A	N/A	N/A	N/A	N/A
WEIGHTED AVERAGE INTEREST RATE	N/A	N/A	N/A	N/A	N/A
WEIGHTED AVERAGE BEGINNING TERM	N/A	N/A	N/A	N/A	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	N/A	N/A	N/A	N/A	N/A
FHA INSURANCE %	N/A	N/A	N/A	N/A	N/A
VA INSURANCE %	N/A	N/A	N/A	N/A	N/A
RD INSURANCE %	N/A	N/A	N/A	N/A	N/A
HUD 184 INSURANCE %	N/A	N/A	N/A	N/A	N/A
PRIMARY MORTGAGE INSURANCE %	N/A	N/A	N/A	N/A	N/A
CONVENTIONAL UNINSURED %	N/A	N/A	N/A	N/A	N/A
SINGLE FAMILY (1-4 UNIT) %	N/A	N/A	N/A	N/A	N/A
MULTI FAMILY (>4 UNIT) %	N/A	N/A	N/A	N/A	N/A
ANCHORAGE %	N/A	N/A	N/A	N/A	N/A
OTHER ALASKAN CITY %	N/A	N/A	N/A	N/A	N/A
WELLS FARGO %	N/A	N/A	N/A	N/A	N/A
OTHER SELLER SERVICER %	N/A	N/A	N/A	N/A	N/A
STREAMLINE REFINANCE %	N/A	N/A	N/A	N/A	N/A

# ALASKA HOUSING FINANCE CORPORATION

## DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

As of: **9/30/2015**

<b>LOANS TO SPONSORS</b>	<b>FY 2013</b>	<b>FY 2014</b>	<b>FY 2015</b>	<b>FY 2016 (YTD)</b>	<b>CURRENT MONTH</b>
MORTGAGE AND LOAN APPLICATIONS	0	1,250,000	1,875,000	0	0
MORTGAGE AND LOAN COMMITMENTS	3,750,000	625,000	1,875,000	0	0
MORTGAGE AND LOAN PURCHASES	0	1,250,000	1,875,000	0	0
MORTGAGE AND LOAN PAYOFFS	0	0	0	0	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0

### PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	N/A	0.2%	0.4%	N/A	N/A
AVERAGE PURCHASE PRICE	N/A	625,000	625,000	N/A	N/A
WEIGHTED AVERAGE INTEREST RATE	N/A	0.000%	1.500%	N/A	N/A
WEIGHTED AVERAGE BEGINNING TERM	N/A	360	244	N/A	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	N/A	90	87	N/A	N/A
FHA INSURANCE %	N/A	0.0%	0.0%	N/A	N/A
VA INSURANCE %	N/A	0.0%	0.0%	N/A	N/A
RD INSURANCE %	N/A	0.0%	0.0%	N/A	N/A
HUD 184 INSURANCE %	N/A	0.0%	0.0%	N/A	N/A
PRIMARY MORTGAGE INSURANCE %	N/A	50.0%	100.0%	N/A	N/A
CONVENTIONAL UNINSURED %	N/A	50.0%	0.0%	N/A	N/A
SINGLE FAMILY (1-4 UNIT) %	N/A	100.0%	100.0%	N/A	N/A
MULTI FAMILY (>4 UNIT) %	N/A	0.0%	0.0%	N/A	N/A
ANCHORAGE %	N/A	0.0%	0.0%	N/A	N/A
OTHER ALASKAN CITY %	N/A	100.0%	100.0%	N/A	N/A
WELLS FARGO %	N/A	0.0%	0.0%	N/A	N/A
OTHER SELLER SERVICER %	N/A	100.0%	100.0%	N/A	N/A
STREAMLINE REFINANCE %	N/A	0.0%	0.0%	N/A	N/A

# AHFC SUMMARY OF BONDS OUTSTANDING

## Summary by Program Indenture

As of: 9/30/2015

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
<b>Home Mortgage Revenue Bonds (FTHB Program)</b>										
E021A	106	Home Mortgage Revenue Bonds, 2002 Series A	Exempt	5/16/2002	4.553%	2036	\$170,000,000	\$0	\$89,805,000	\$80,195,000
E071A	110	Home Mortgage Revenue Bonds, 2007 Series A	Exempt	5/31/2007	4.048%	2041	\$75,000,000	\$0	\$0	\$75,000,000
E071B	111	Home Mortgage Revenue Bonds, 2007 Series B	Exempt	5/31/2007	4.210%	2041	\$75,000,000	\$0	\$0	\$75,000,000
E071D	113	Home Mortgage Revenue Bonds, 2007 Series D	Exempt	5/31/2007	4.091%	2041	\$89,370,000	\$0	\$0	\$89,370,000
E091A	116	Home Mortgage Revenue Bonds, 2009 Series A	Exempt	5/28/2009	4.190%	2040	\$80,880,000	\$0	\$0	\$80,880,000
E091B	117	Home Mortgage Revenue Bonds, 2009 Series B	Exempt	5/28/2009	4.257%	2040	\$80,880,000	\$0	\$0	\$80,880,000
E091D	119	Home Mortgage Revenue Bonds, 2009 Series D	Exempt	8/26/2009	4.893%	2040	\$80,870,000	\$0	\$0	\$80,870,000
<b>Home Mortgage Revenue Bonds (FTHB Program) Total</b>							<b>\$652,000,000</b>	<b>\$0</b>	<b>\$89,805,000</b>	<b>\$562,195,000</b>
<b>Mortgage Revenue Bonds (FTHB Program)</b>										
E0911	121	Mortgage Revenue Bonds, 2009 Series A-1	Exempt	9/30/2010	3.362%	2041	\$64,350,000	\$0	\$10,880,000	\$53,470,000
E10A1	121	Mortgage Revenue Bonds, 2010 Series A	Exempt	9/30/2010	3.362%	2027	\$43,130,000	\$10,265,000	\$0	\$32,865,000
E10B1	121	Mortgage Revenue Bonds, 2010 Series B	Exempt	9/30/2010	3.362%	2040	\$35,680,000	\$3,420,000	\$0	\$32,260,000
E0912	122	Mortgage Revenue Bonds, 2009 Series A-2	Exempt	11/22/2011	2.532%	2041	\$128,750,000	\$0	\$28,300,000	\$100,450,000
E11A1	122	Mortgage Revenue Bonds, 2011 Series A	Taxable	11/22/2011	N/A	2026	\$28,945,000	\$80,000	\$19,840,000	\$9,025,000
E11B1	122	Mortgage Revenue Bonds, 2011 Series B	Exempt	11/22/2011	2.532%	2026	\$71,360,000	\$16,150,000	\$0	\$55,210,000
<b>Mortgage Revenue Bonds (FTHB Program) Total</b>							<b>\$372,215,000</b>	<b>\$29,915,000</b>	<b>\$59,020,000</b>	<b>\$283,280,000</b>
<b>Collateralized Bonds (Veterans Mortgage Program)</b>										
C0611	207	Veterans Collateralized Bonds, 2006 First	Exempt	9/19/2006	4.700%	2037	\$190,000,000	\$19,730,000	\$131,200,000	\$39,070,000
C0711	208	Veterans Collateralized Bonds, 2007 & 2008 First	Exempt	12/18/2007	5.023%	2038	\$57,885,000	\$7,040,000	\$37,510,000	\$13,335,000
<b>Collateralized Bonds (Veterans Mortgage Program) Total</b>							<b>\$247,885,000</b>	<b>\$26,770,000</b>	<b>\$168,710,000</b>	<b>\$52,405,000</b>
<b>General Mortgage Revenue Bonds II</b>										
GM12A	405	General Mortgage Revenue Bonds II, 2012 Series A	Exempt	7/11/2012	3.653%	2040	\$145,890,000	\$7,840,000	\$8,990,000	\$129,060,000
<b>General Mortgage Revenue Bonds II Total</b>							<b>\$145,890,000</b>	<b>\$7,840,000</b>	<b>\$8,990,000</b>	<b>\$129,060,000</b>
<b>Governmental Purpose Bonds</b>										
GP97A	501	Governmental Purpose Bonds, 1997 Series A	Exempt	12/3/1997	VRDO	2027	\$33,000,000	\$0	\$18,400,000	\$14,600,000
GP01A	502	Governmental Purpose Bonds, 2001 Series A	Exempt	8/2/2001	VRDO	2030	\$76,580,000	\$25,465,000	\$0	\$51,115,000
GP01B	502	Governmental Purpose Bonds, 2001 Series B	Exempt	8/2/2001	VRDO	2030	\$93,590,000	\$31,130,000	\$0	\$62,460,000
<b>Governmental Purpose Bonds Total</b>							<b>\$203,170,000</b>	<b>\$56,595,000</b>	<b>\$18,400,000</b>	<b>\$128,175,000</b>

# AHFC SUMMARY OF BONDS OUTSTANDING

## Summary by Program Indenture

As of: 9/30/2015

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
<b>State Capital Project Bonds</b>										
SC02C	602	State Capital Project Bonds, 2002 Series C	Exempt	12/5/2002	VRDO	2022	\$60,250,000	\$17,160,000	\$0	\$43,090,000
SC06A	603	State Capital Project Bonds, 2006 Series A	Exempt	10/25/2006	4.435%	2040	\$100,890,000	\$14,215,000	\$0	\$86,675,000
SC07A	604	State Capital Project Bonds, 2007 Series A	Exempt	10/3/2007	4.139%	2027	\$42,415,000	\$11,160,000	\$0	\$31,255,000
SC07B	604	State Capital Project Bonds, 2007 Series B	Exempt	10/3/2007	4.139%	2029	\$53,110,000	\$10,055,000	\$0	\$43,055,000
SC11A	605	State Capital Project Bonds, 2011 Series A	Exempt	2/16/2011	4.333%	2027	\$105,185,000	\$28,150,000	\$0	\$77,035,000
<b>State Capital Project Bonds Total</b>							<b>\$361,850,000</b>	<b>\$80,740,000</b>	<b>\$0</b>	<b>\$281,110,000</b>
<b>State Capital Project Bonds II</b>										
SC12A	606	State Capital Project Bonds II, 2012 Series A	Exempt	10/17/2012	2.642%	2032	\$99,360,000	\$12,035,000	\$0	\$87,325,000
SC13A	607	State Capital Project Bonds II, 2013 Series A	Exempt	5/30/2013	2.553%	2032	\$86,765,000	\$0	\$0	\$86,765,000
SC13B	607	State Capital Project Bonds II, 2013 Series B	Taxable	5/2/2013	N/A	2043	\$50,000,000	\$0	\$0	\$50,000,000
SC14A	608	State Capital Project Bonds II, 2014 Series A	Exempt	1/15/2014	3.448%	2033	\$95,115,000	\$0	\$0	\$95,115,000
SC14B	609	State Capital Project Bonds II, 2014 Series B	Exempt	6/12/2014	2.682%	2029	\$29,285,000	\$100,000	\$0	\$29,185,000
SC14C	610	State Capital Project Bonds II, 2014 Series C	Taxable	8/27/2014	N/A	2029	\$140,000,000	\$0	\$0	\$140,000,000
SC14D	611	State Capital Project Bonds II, 2014 Series D	Exempt	11/6/2014	2.581%	2029	\$78,105,000	\$0	\$0	\$78,105,000
SC15A	612	State Capital Project Bonds II, 2015 Series A	Exempt	3/19/2015	2.324%	2030	\$111,535,000	\$0	\$0	\$111,535,000
SC15B	613	State Capital Project Bonds II, 2015 Series B	Exempt	6/30/2015	3.294%	2036	\$93,365,000	\$0	\$0	\$93,365,000
<b>State Capital Project Bonds II Total</b>							<b>\$783,530,000</b>	<b>\$12,135,000</b>	<b>\$0</b>	<b>\$771,395,000</b>
<b>Total AHFC Bonds and Notes</b>							<b>\$2,766,540,000</b>	<b>\$213,995,000</b>	<b>\$344,925,000</b>	<b>\$2,207,620,000</b>
								<b>Deceased Bonds (SC06A/SC07A/SC07B)</b>		<b>\$81,500,000</b>
								<b>Total AHFC Bonds w/o Deceased Bonds</b>		<b>\$2,126,120,000</b>

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Home Mortgage Revenue Bonds (FTHB Program)</b>											
<b>E021A</b>	<b>Home Mortgage Revenue Bonds, 2002 Series A</b>			<b>Exempt</b>	<b>Prog: 106</b>	<b>Yield: 4.553%</b>	<b>Delivery: 5/16/2002</b>	<b>Underwriter: Lehman Brothers</b>	<b>S and P AA+/A-1</b>	<b>Moody's Aa2/VMIG1</b>	<b>Fitch AA+/WD</b>
A1	011832PW6	2032	Jun	Serial	AMT	SWAP	50,000,000	0	9,480,000	40,520,000	
A2	011832PX4	2036	Dec	Serial	AMT	SWAP	120,000,000	0	80,325,000	39,675,000	
<b>E021A Total</b>							<b>\$170,000,000</b>	<b>\$0</b>	<b>\$89,805,000</b>	<b>\$80,195,000</b>	
<b>E071A</b>	<b>Home Mortgage Revenue Bonds, 2007 Series A</b>			<b>Exempt</b>	<b>Prog: 110</b>	<b>Yield: 4.048%</b>	<b>Delivery: 5/31/2007</b>	<b>Underwriter: Citigroup</b>	<b>AA+/NR</b>	<b>Aa2/VMIG1</b>	<b>AA+/F1+</b>
01170PBW5		2017	Jun	Sinker		Pre-Ulm	765,000	0	0	765,000	
01170PBW5		2017	Dec	Sinker		Pre-Ulm	780,000	0	0	780,000	
01170PBW5		2018	Jun	Sinker		Pre-Ulm	810,000	0	0	810,000	
01170PBW5		2018	Dec	Sinker		Pre-Ulm	830,000	0	0	830,000	
01170PBW5		2019	Jun	Sinker		Pre-Ulm	850,000	0	0	850,000	
01170PBW5		2019	Dec	Sinker		Pre-Ulm	870,000	0	0	870,000	
01170PBW5		2020	Jun	Sinker		Pre-Ulm	895,000	0	0	895,000	
01170PBW5		2020	Dec	Sinker		Pre-Ulm	915,000	0	0	915,000	
01170PBW5		2021	Jun	Sinker		Pre-Ulm	935,000	0	0	935,000	
01170PBW5		2021	Dec	Sinker		Pre-Ulm	960,000	0	0	960,000	
01170PBW5		2022	Jun	Sinker		Pre-Ulm	985,000	0	0	985,000	
01170PBW5		2022	Dec	Sinker		Pre-Ulm	1,010,000	0	0	1,010,000	
01170PBW5		2023	Jun	Sinker		Pre-Ulm	1,035,000	0	0	1,035,000	
01170PBW5		2023	Dec	Sinker		Pre-Ulm	1,060,000	0	0	1,060,000	
01170PBW5		2024	Jun	Sinker		Pre-Ulm	1,085,000	0	0	1,085,000	
01170PBW5		2024	Dec	Sinker		Pre-Ulm	1,115,000	0	0	1,115,000	
01170PBW5		2025	Jun	Sinker		Pre-Ulm	1,140,000	0	0	1,140,000	
01170PBW5		2025	Dec	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000	
01170PBW5		2026	Jun	Sinker		Pre-Ulm	1,200,000	0	0	1,200,000	
01170PBW5		2026	Dec	Sinker		Pre-Ulm	1,230,000	0	0	1,230,000	
01170PBW5		2027	Jun	Sinker		Pre-Ulm	1,265,000	0	0	1,265,000	
01170PBW5		2027	Dec	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000	
01170PBW5		2028	Jun	Sinker		Pre-Ulm	1,325,000	0	0	1,325,000	
01170PBW5		2028	Dec	Sinker		Pre-Ulm	1,360,000	0	0	1,360,000	
01170PBW5		2029	Jun	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000	
01170PBW5		2029	Dec	Sinker		Pre-Ulm	1,425,000	0	0	1,425,000	
01170PBW5		2030	Jun	Sinker		Pre-Ulm	1,465,000	0	0	1,465,000	
01170PBW5		2030	Dec	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000	
01170PBW5		2031	Jun	Sinker		Pre-Ulm	1,535,000	0	0	1,535,000	
01170PBW5		2031	Dec	Sinker		Pre-Ulm	1,575,000	0	0	1,575,000	
01170PBW5		2032	Jun	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000	
01170PBW5		2032	Dec	Sinker		Pre-Ulm	1,655,000	0	0	1,655,000	
01170PBW5		2033	Jun	Sinker		Pre-Ulm	1,695,000	0	0	1,695,000	
01170PBW5		2033	Dec	Sinker		Pre-Ulm	1,740,000	0	0	1,740,000	
01170PBW5		2034	Jun	Sinker		Pre-Ulm	1,780,000	0	0	1,780,000	
01170PBW5		2034	Dec	Sinker		Pre-Ulm	1,825,000	0	0	1,825,000	
01170PBW5		2035	Jun	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000	
01170PBW5		2035	Dec	Sinker		Pre-Ulm	1,920,000	0	0	1,920,000	
01170PBW5		2036	Jun	Sinker		Pre-Ulm	1,970,000	0	0	1,970,000	
01170PBW5		2036	Dec	Sinker		Pre-Ulm	2,020,000	0	0	2,020,000	
01170PBW5		2037	Jun	Sinker		Pre-Ulm	2,070,000	0	0	2,070,000	
01170PBW5		2037	Dec	Sinker		Pre-Ulm	2,115,000	0	0	2,115,000	
01170PBW5		2038	Jun	Sinker		Pre-Ulm	2,175,000	0	0	2,175,000	
01170PBW5		2038	Dec	Sinker		Pre-Ulm	2,225,000	0	0	2,225,000	
01170PBW5		2039	Jun	Sinker		Pre-Ulm	2,280,000	0	0	2,280,000	
01170PBW5		2039	Dec	Sinker		Pre-Ulm	2,340,000	0	0	2,340,000	
01170PBW5		2040	Jun	Sinker		Pre-Ulm	2,395,000	0	0	2,395,000	
01170PBW5		2040	Dec	Sinker		Pre-Ulm	2,455,000	0	0	2,455,000	
01170PBW5		2041	Jun	Sinker		Pre-Ulm	2,515,000	0	0	2,515,000	
01170PBW5		2041	Dec	Term		Pre-Ulm	2,580,000	0	0	2,580,000	
<b>E071A Total</b>							<b>\$75,000,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$75,000,000</b>	

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Home Mortgage Revenue Bonds (FTHB Program)</b>											
<b>E071B</b>	<b>Home Mortgage Revenue Bonds, 2007 Series B</b>			<b>Exempt</b>	<b>Prog: 111</b>	<b>Yield: 4.210%</b>	<b>Delivery: 5/31/2007</b>	<b>Underwriter: Goldman Sachs</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
									<b>AA+/NR</b>	<b>Aa2/VMIG1</b>	<b>AA+/F1+</b>
01170PBV7		2017	Jun	Sinker		Pre-Ulm	765,000	0	0	765,000	
01170PBV7		2017	Dec	Sinker		Pre-Ulm	780,000	0	0	780,000	
01170PBV7		2018	Jun	Sinker		Pre-Ulm	810,000	0	0	810,000	
01170PBV7		2018	Dec	Sinker		Pre-Ulm	830,000	0	0	830,000	
01170PBV7		2019	Jun	Sinker		Pre-Ulm	850,000	0	0	850,000	
01170PBV7		2019	Dec	Sinker		Pre-Ulm	870,000	0	0	870,000	
01170PBV7		2020	Jun	Sinker		Pre-Ulm	895,000	0	0	895,000	
01170PBV7		2020	Dec	Sinker		Pre-Ulm	915,000	0	0	915,000	
01170PBV7		2021	Jun	Sinker		Pre-Ulm	935,000	0	0	935,000	
01170PBV7		2021	Dec	Sinker		Pre-Ulm	960,000	0	0	960,000	
01170PBV7		2022	Jun	Sinker		Pre-Ulm	985,000	0	0	985,000	
01170PBV7		2022	Dec	Sinker		Pre-Ulm	1,010,000	0	0	1,010,000	
01170PBV7		2023	Jun	Sinker		Pre-Ulm	1,035,000	0	0	1,035,000	
01170PBV7		2023	Dec	Sinker		Pre-Ulm	1,060,000	0	0	1,060,000	
01170PBV7		2024	Jun	Sinker		Pre-Ulm	1,085,000	0	0	1,085,000	
01170PBV7		2024	Dec	Sinker		Pre-Ulm	1,115,000	0	0	1,115,000	
01170PBV7		2025	Jun	Sinker		Pre-Ulm	1,140,000	0	0	1,140,000	
01170PBV7		2025	Dec	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000	
01170PBV7		2026	Jun	Sinker		Pre-Ulm	1,200,000	0	0	1,200,000	
01170PBV7		2026	Dec	Sinker		Pre-Ulm	1,230,000	0	0	1,230,000	
01170PBV7		2027	Jun	Sinker		Pre-Ulm	1,265,000	0	0	1,265,000	
01170PBV7		2027	Dec	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000	
01170PBV7		2028	Jun	Sinker		Pre-Ulm	1,325,000	0	0	1,325,000	
01170PBV7		2028	Dec	Sinker		Pre-Ulm	1,360,000	0	0	1,360,000	
01170PBV7		2029	Jun	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000	
01170PBV7		2029	Dec	Sinker		Pre-Ulm	1,425,000	0	0	1,425,000	
01170PBV7		2030	Jun	Sinker		Pre-Ulm	1,465,000	0	0	1,465,000	
01170PBV7		2030	Dec	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000	
01170PBV7		2031	Jun	Sinker		Pre-Ulm	1,535,000	0	0	1,535,000	
01170PBV7		2031	Dec	Sinker		Pre-Ulm	1,575,000	0	0	1,575,000	
01170PBV7		2032	Jun	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000	
01170PBV7		2032	Dec	Sinker		Pre-Ulm	1,655,000	0	0	1,655,000	
01170PBV7		2033	Jun	Sinker		Pre-Ulm	1,695,000	0	0	1,695,000	
01170PBV7		2033	Dec	Sinker		Pre-Ulm	1,740,000	0	0	1,740,000	
01170PBV7		2034	Jun	Sinker		Pre-Ulm	1,780,000	0	0	1,780,000	
01170PBV7		2034	Dec	Sinker		Pre-Ulm	1,825,000	0	0	1,825,000	
01170PBV7		2035	Jun	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000	
01170PBV7		2035	Dec	Sinker		Pre-Ulm	1,920,000	0	0	1,920,000	
01170PBV7		2036	Jun	Sinker		Pre-Ulm	1,970,000	0	0	1,970,000	
01170PBV7		2036	Dec	Sinker		Pre-Ulm	2,020,000	0	0	2,020,000	
01170PBV7		2037	Jun	Sinker		Pre-Ulm	2,070,000	0	0	2,070,000	
01170PBV7		2037	Dec	Sinker		Pre-Ulm	2,115,000	0	0	2,115,000	
01170PBV7		2038	Jun	Sinker		Pre-Ulm	2,175,000	0	0	2,175,000	
01170PBV7		2038	Dec	Sinker		Pre-Ulm	2,225,000	0	0	2,225,000	
01170PBV7		2039	Jun	Sinker		Pre-Ulm	2,280,000	0	0	2,280,000	
01170PBV7		2039	Dec	Sinker		Pre-Ulm	2,340,000	0	0	2,340,000	
01170PBV7		2040	Jun	Sinker		Pre-Ulm	2,395,000	0	0	2,395,000	
01170PBV7		2040	Dec	Sinker		Pre-Ulm	2,455,000	0	0	2,455,000	
01170PBV7		2041	Jun	Sinker		Pre-Ulm	2,515,000	0	0	2,515,000	
01170PBV7		2041	Dec	Term		Pre-Ulm	2,580,000	0	0	2,580,000	
					<b>E071B Total</b>		<b>\$75,000,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$75,000,000</b>	
<b>E071D</b>	<b>Home Mortgage Revenue Bonds, 2007 Series D</b>			<b>Exempt</b>	<b>Prog: 113</b>	<b>Yield: 4.091%</b>	<b>Delivery: 5/31/2007</b>	<b>Underwriter: Merrill Lynch</b>	<b>AA+/NR</b>	<b>Aa2/VMIG1</b>	<b>AA+/F1+</b>
01170PBX3		2017	Jun	Sinker		Pre-Ulm	925,000	0	0	925,000	
01170PBX3		2017	Dec	Sinker		Pre-Ulm	950,000	0	0	950,000	
01170PBX3		2018	Jun	Sinker		Pre-Ulm	960,000	0	0	960,000	
01170PBX3		2018	Dec	Sinker		Pre-Ulm	995,000	0	0	995,000	

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Home Mortgage Revenue Bonds (FTHB Program)</b>											
<b>E071D</b>	<b>Home Mortgage Revenue Bonds, 2007 Series D</b>			<b>Exempt</b>	<b>Prog: 113</b>	<b>Yield: 4.091%</b>	<b>Delivery: 5/31/2007</b>	<b>Underwriter: Merrill Lynch</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
									<b>AA+/NR</b>	<b>Aa2/VMIG1</b>	<b>AA+/F1+</b>
01170PBX3		2019	Jun	Sinker		Pre-Ulm	1,005,000	0	0	1,005,000	
01170PBX3		2019	Dec	Sinker		Pre-Ulm	1,035,000	0	0	1,035,000	
01170PBX3		2020	Jun	Sinker		Pre-Ulm	1,060,000	0	0	1,060,000	
01170PBX3		2020	Dec	Sinker		Pre-Ulm	1,085,000	0	0	1,085,000	
01170PBX3		2021	Jun	Sinker		Pre-Ulm	1,115,000	0	0	1,115,000	
01170PBX3		2021	Dec	Sinker		Pre-Ulm	1,140,000	0	0	1,140,000	
01170PBX3		2022	Jun	Sinker		Pre-Ulm	1,180,000	0	0	1,180,000	
01170PBX3		2022	Dec	Sinker		Pre-Ulm	1,200,000	0	0	1,200,000	
01170PBX3		2023	Jun	Sinker		Pre-Ulm	1,240,000	0	0	1,240,000	
01170PBX3		2023	Dec	Sinker		Pre-Ulm	1,260,000	0	0	1,260,000	
01170PBX3		2024	Jun	Sinker		Pre-Ulm	1,295,000	0	0	1,295,000	
01170PBX3		2024	Dec	Sinker		Pre-Ulm	1,330,000	0	0	1,330,000	
01170PBX3		2025	Jun	Sinker		Pre-Ulm	1,365,000	0	0	1,365,000	
01170PBX3		2025	Dec	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000	
01170PBX3		2026	Jun	Sinker		Pre-Ulm	1,435,000	0	0	1,435,000	
01170PBX3		2026	Dec	Sinker		Pre-Ulm	1,465,000	0	0	1,465,000	
01170PBX3		2027	Jun	Sinker		Pre-Ulm	1,505,000	0	0	1,505,000	
01170PBX3		2027	Dec	Sinker		Pre-Ulm	1,545,000	0	0	1,545,000	
01170PBX3		2028	Jun	Sinker		Pre-Ulm	1,580,000	0	0	1,580,000	
01170PBX3		2028	Dec	Sinker		Pre-Ulm	1,615,000	0	0	1,615,000	
01170PBX3		2029	Jun	Sinker		Pre-Ulm	1,660,000	0	0	1,660,000	
01170PBX3		2029	Dec	Sinker		Pre-Ulm	1,695,000	0	0	1,695,000	
01170PBX3		2030	Jun	Sinker		Pre-Ulm	1,740,000	0	0	1,740,000	
01170PBX3		2030	Dec	Sinker		Pre-Ulm	1,785,000	0	0	1,785,000	
01170PBX3		2031	Jun	Sinker		Pre-Ulm	1,830,000	0	0	1,830,000	
01170PBX3		2031	Dec	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000	
01170PBX3		2032	Jun	Sinker		Pre-Ulm	1,925,000	0	0	1,925,000	
01170PBX3		2032	Dec	Sinker		Pre-Ulm	1,975,000	0	0	1,975,000	
01170PBX3		2033	Jun	Sinker		Pre-Ulm	2,025,000	0	0	2,025,000	
01170PBX3		2033	Dec	Sinker		Pre-Ulm	2,075,000	0	0	2,075,000	
01170PBX3		2034	Jun	Sinker		Pre-Ulm	2,120,000	0	0	2,120,000	
01170PBX3		2034	Dec	Sinker		Pre-Ulm	2,170,000	0	0	2,170,000	
01170PBX3		2035	Jun	Sinker		Pre-Ulm	2,235,000	0	0	2,235,000	
01170PBX3		2035	Dec	Sinker		Pre-Ulm	2,285,000	0	0	2,285,000	
01170PBX3		2036	Jun	Sinker		Pre-Ulm	2,340,000	0	0	2,340,000	
01170PBX3		2036	Dec	Sinker		Pre-Ulm	2,400,000	0	0	2,400,000	
01170PBX3		2037	Jun	Sinker		Pre-Ulm	2,460,000	0	0	2,460,000	
01170PBX3		2037	Dec	Sinker		Pre-Ulm	2,525,000	0	0	2,525,000	
01170PBX3		2038	Jun	Sinker		Pre-Ulm	2,585,000	0	0	2,585,000	
01170PBX3		2038	Dec	Sinker		Pre-Ulm	2,645,000	0	0	2,645,000	
01170PBX3		2039	Jun	Sinker		Pre-Ulm	2,710,000	0	0	2,710,000	
01170PBX3		2039	Dec	Sinker		Pre-Ulm	2,785,000	0	0	2,785,000	
01170PBX3		2040	Jun	Sinker		Pre-Ulm	2,850,000	0	0	2,850,000	
01170PBX3		2040	Dec	Sinker		Pre-Ulm	2,925,000	0	0	2,925,000	
01170PBX3		2041	Jun	Sinker		Pre-Ulm	3,000,000	0	0	3,000,000	
01170PBX3		2041	Dec	Term		Pre-Ulm	3,080,000	0	0	3,080,000	
						<b>E071D Total</b>	<b>\$89,370,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$89,370,000</b>	
<b>E091A</b>	<b>Home Mortgage Revenue Bonds, 2009 Series A</b>			<b>Exempt</b>	<b>Prog: 116</b>	<b>Yield: 4.190%</b>	<b>Delivery: 5/28/2009</b>	<b>Underwriter: Citigroup</b>	<b>AA+/A-1+</b>	<b>Aa2/VMIG1</b>	<b>AA+/F1+</b>
01170PDV5		2020	Jun	Sinker		Pre-Ulm	1,110,000	0	0	1,110,000	
01170PDV5		2020	Dec	Sinker		Pre-Ulm	1,135,000	0	0	1,135,000	
01170PDV5		2021	Jun	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000	
01170PDV5		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0	1,195,000	
01170PDV5		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0	1,225,000	
01170PDV5		2022	Dec	Sinker		Pre-Ulm	1,255,000	0	0	1,255,000	
01170PDV5		2023	Jun	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000	
01170PDV5		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0	1,320,000	

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Home Mortgage Revenue Bonds (FTHB Program)</b>											
<b>E091A</b>	<b>Home Mortgage Revenue Bonds, 2009 Series A</b>			<b>Exempt</b>	<b>Prog: 116</b>	<b>Yield: 4.190%</b>	<b>Delivery: 5/28/2009</b>	<b>Underwriter: Citigroup</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
									<b>AA+/A-1+</b>	<b>Aa2/VMIG1</b>	<b>AA+/F1+</b>
01170PDV5		2024	Jun	Sinker		Pre-Ulm	1,350,000	0	0		1,350,000
01170PDV5		2024	Dec	Sinker		Pre-Ulm	1,390,000	0	0		1,390,000
01170PDV5		2025	Jun	Sinker		Pre-Ulm	1,420,000	0	0		1,420,000
01170PDV5		2025	Dec	Sinker		Pre-Ulm	1,455,000	0	0		1,455,000
01170PDV5		2026	Jun	Sinker		Pre-Ulm	1,495,000	0	0		1,495,000
01170PDV5		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0		1,530,000
01170PDV5		2027	Jun	Sinker		Pre-Ulm	1,570,000	0	0		1,570,000
01170PDV5		2027	Dec	Sinker		Pre-Ulm	1,610,000	0	0		1,610,000
01170PDV5		2028	Jun	Sinker		Pre-Ulm	1,650,000	0	0		1,650,000
01170PDV5		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0		1,690,000
01170PDV5		2029	Jun	Sinker		Pre-Ulm	1,730,000	0	0		1,730,000
01170PDV5		2029	Dec	Sinker		Pre-Ulm	1,770,000	0	0		1,770,000
01170PDV5		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0		1,820,000
01170PDV5		2030	Dec	Sinker		Pre-Ulm	1,870,000	0	0		1,870,000
01170PDV5		2031	Jun	Sinker		Pre-Ulm	1,910,000	0	0		1,910,000
01170PDV5		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0		1,960,000
01170PDV5		2032	Jun	Sinker		Pre-Ulm	2,010,000	0	0		2,010,000
01170PDV5		2032	Dec	Sinker		Pre-Ulm	2,060,000	0	0		2,060,000
01170PDV5		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0		2,110,000
01170PDV5		2033	Dec	Sinker		Pre-Ulm	2,160,000	0	0		2,160,000
01170PDV5		2034	Jun	Sinker		Pre-Ulm	2,220,000	0	0		2,220,000
01170PDV5		2034	Dec	Sinker		Pre-Ulm	2,270,000	0	0		2,270,000
01170PDV5		2035	Jun	Sinker		Pre-Ulm	2,330,000	0	0		2,330,000
01170PDV5		2035	Dec	Sinker		Pre-Ulm	2,380,000	0	0		2,380,000
01170PDV5		2036	Jun	Sinker		Pre-Ulm	2,450,000	0	0		2,450,000
01170PDV5		2036	Dec	Sinker		Pre-Ulm	2,510,000	0	0		2,510,000
01170PDV5		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0		2,570,000
01170PDV5		2037	Dec	Sinker		Pre-Ulm	2,630,000	0	0		2,630,000
01170PDV5		2038	Jun	Sinker		Pre-Ulm	2,705,000	0	0		2,705,000
01170PDV5		2038	Dec	Sinker		Pre-Ulm	2,765,000	0	0		2,765,000
01170PDV5		2039	Jun	Sinker		Pre-Ulm	2,845,000	0	0		2,845,000
01170PDV5		2039	Dec	Sinker		Pre-Ulm	2,905,000	0	0		2,905,000
01170PDV5		2040	Jun	Sinker		Pre-Ulm	2,985,000	0	0		2,985,000
01170PDV5		2040	Dec	Term		Pre-Ulm	3,055,000	0	0		3,055,000
<b>E091A Total</b>							<b>\$80,880,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$80,880,000</b>	
<b>E091B</b>	<b>Home Mortgage Revenue Bonds, 2009 Series B</b>			<b>Exempt</b>	<b>Prog: 117</b>	<b>Yield: 4.257%</b>	<b>Delivery: 5/28/2009</b>	<b>Underwriter: Goldman Sachs</b>	<b>AA+/A-1+</b>	<b>Aa2/VMIG1</b>	<b>AA+/F1+</b>
01170PDX1		2020	Jun	Sinker		Pre-Ulm	1,110,000	0	0		1,110,000
01170PDX1		2020	Dec	Sinker		Pre-Ulm	1,135,000	0	0		1,135,000
01170PDX1		2021	Jun	Sinker		Pre-Ulm	1,170,000	0	0		1,170,000
01170PDX1		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0		1,195,000
01170PDX1		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0		1,225,000
01170PDX1		2022	Dec	Sinker		Pre-Ulm	1,255,000	0	0		1,255,000
01170PDX1		2023	Jun	Sinker		Pre-Ulm	1,290,000	0	0		1,290,000
01170PDX1		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0		1,320,000
01170PDX1		2024	Jun	Sinker		Pre-Ulm	1,350,000	0	0		1,350,000
01170PDX1		2024	Dec	Sinker		Pre-Ulm	1,390,000	0	0		1,390,000
01170PDX1		2025	Jun	Sinker		Pre-Ulm	1,420,000	0	0		1,420,000
01170PDX1		2025	Dec	Sinker		Pre-Ulm	1,455,000	0	0		1,455,000
01170PDX1		2026	Jun	Sinker		Pre-Ulm	1,495,000	0	0		1,495,000
01170PDX1		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0		1,530,000
01170PDX1		2027	Jun	Sinker		Pre-Ulm	1,570,000	0	0		1,570,000
01170PDX1		2027	Dec	Sinker		Pre-Ulm	1,610,000	0	0		1,610,000
01170PDX1		2028	Jun	Sinker		Pre-Ulm	1,650,000	0	0		1,650,000
01170PDX1		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0		1,690,000
01170PDX1		2029	Jun	Sinker		Pre-Ulm	1,730,000	0	0		1,730,000
01170PDX1		2029	Dec	Sinker		Pre-Ulm	1,770,000	0	0		1,770,000

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Home Mortgage Revenue Bonds (FTHB Program)</b>											
<b>E091B</b>	<b>Home Mortgage Revenue Bonds, 2009 Series B</b>			<b>Exempt</b>	<b>Prog: 117</b>	<b>Yield: 4.257%</b>	<b>Delivery: 5/28/2009</b>	<b>Underwriter: Goldman Sachs</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
									<b>AA+/A-1+</b>	<b>Aa2/VMIG1</b>	<b>AA+/F1+</b>
01170PDX1		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0		1,820,000
01170PDX1		2030	Dec	Sinker		Pre-Ulm	1,870,000	0	0		1,870,000
01170PDX1		2031	Jun	Sinker		Pre-Ulm	1,910,000	0	0		1,910,000
01170PDX1		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0		1,960,000
01170PDX1		2032	Jun	Sinker		Pre-Ulm	2,010,000	0	0		2,010,000
01170PDX1		2032	Dec	Sinker		Pre-Ulm	2,060,000	0	0		2,060,000
01170PDX1		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0		2,110,000
01170PDX1		2033	Dec	Sinker		Pre-Ulm	2,160,000	0	0		2,160,000
01170PDX1		2034	Jun	Sinker		Pre-Ulm	2,220,000	0	0		2,220,000
01170PDX1		2034	Dec	Sinker		Pre-Ulm	2,270,000	0	0		2,270,000
01170PDX1		2035	Jun	Sinker		Pre-Ulm	2,330,000	0	0		2,330,000
01170PDX1		2035	Dec	Sinker		Pre-Ulm	2,380,000	0	0		2,380,000
01170PDX1		2036	Jun	Sinker		Pre-Ulm	2,450,000	0	0		2,450,000
01170PDX1		2036	Dec	Sinker		Pre-Ulm	2,510,000	0	0		2,510,000
01170PDX1		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0		2,570,000
01170PDX1		2037	Dec	Sinker		Pre-Ulm	2,630,000	0	0		2,630,000
01170PDX1		2038	Jun	Sinker		Pre-Ulm	2,705,000	0	0		2,705,000
01170PDX1		2038	Dec	Sinker		Pre-Ulm	2,765,000	0	0		2,765,000
01170PDX1		2039	Jun	Sinker		Pre-Ulm	2,845,000	0	0		2,845,000
01170PDX1		2039	Dec	Sinker		Pre-Ulm	2,905,000	0	0		2,905,000
01170PDX1		2040	Jun	Sinker		Pre-Ulm	2,985,000	0	0		2,985,000
01170PDX1		2040	Dec	Term		Pre-Ulm	3,055,000	0	0		3,055,000
						<b>E091B Total</b>	<b>\$80,880,000</b>	<b>\$0</b>	<b>\$0</b>		<b>\$80,880,000</b>
<b>E091D</b>	<b>Home Mortgage Revenue Bonds, 2009 Series D</b>			<b>Exempt</b>	<b>Prog: 119</b>	<b>Yield: 4.893%</b>	<b>Delivery: 8/26/2009</b>	<b>Underwriter: Merrill Lynch</b>	<b>AA+/A-1</b>	<b>Aa2/VMIG1</b>	<b>AA+/F1</b>
01170PEY8		2020	Jun	Sinker		Pre-Ulm	1,105,000	0	0		1,105,000
01170PEY8		2020	Dec	Sinker		Pre-Ulm	1,145,000	0	0		1,145,000
01170PEY8		2021	Jun	Sinker		Pre-Ulm	1,160,000	0	0		1,160,000
01170PEY8		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0		1,195,000
01170PEY8		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0		1,225,000
01170PEY8		2022	Dec	Sinker		Pre-Ulm	1,260,000	0	0		1,260,000
01170PEY8		2023	Jun	Sinker		Pre-Ulm	1,285,000	0	0		1,285,000
01170PEY8		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0		1,320,000
01170PEY8		2024	Jun	Sinker		Pre-Ulm	1,360,000	0	0		1,360,000
01170PEY8		2024	Dec	Sinker		Pre-Ulm	1,380,000	0	0		1,380,000
01170PEY8		2025	Jun	Sinker		Pre-Ulm	1,425,000	0	0		1,425,000
01170PEY8		2025	Dec	Sinker		Pre-Ulm	1,460,000	0	0		1,460,000
01170PEY8		2026	Jun	Sinker		Pre-Ulm	1,490,000	0	0		1,490,000
01170PEY8		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0		1,530,000
01170PEY8		2027	Jun	Sinker		Pre-Ulm	1,565,000	0	0		1,565,000
01170PEY8		2027	Dec	Sinker		Pre-Ulm	1,605,000	0	0		1,605,000
01170PEY8		2028	Jun	Sinker		Pre-Ulm	1,645,000	0	0		1,645,000
01170PEY8		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0		1,690,000
01170PEY8		2029	Jun	Sinker		Pre-Ulm	1,735,000	0	0		1,735,000
01170PEY8		2029	Dec	Sinker		Pre-Ulm	1,785,000	0	0		1,785,000
01170PEY8		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0		1,820,000
01170PEY8		2030	Dec	Sinker		Pre-Ulm	1,855,000	0	0		1,855,000
01170PEY8		2031	Jun	Sinker		Pre-Ulm	1,915,000	0	0		1,915,000
01170PEY8		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0		1,960,000
01170PEY8		2032	Jun	Sinker		Pre-Ulm	2,005,000	0	0		2,005,000
01170PEY8		2032	Dec	Sinker		Pre-Ulm	2,055,000	0	0		2,055,000
01170PEY8		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0		2,110,000
01170PEY8		2033	Dec	Sinker		Pre-Ulm	2,170,000	0	0		2,170,000
01170PEY8		2034	Jun	Sinker		Pre-Ulm	2,210,000	0	0		2,210,000
01170PEY8		2034	Dec	Sinker		Pre-Ulm	2,275,000	0	0		2,275,000
01170PEY8		2035	Jun	Sinker		Pre-Ulm	2,325,000	0	0		2,325,000
01170PEY8		2035	Dec	Sinker		Pre-Ulm	2,400,000	0	0		2,400,000

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount			
<b>Home Mortgage Revenue Bonds (FTHB Program)</b>													
<b>E091D</b>	<b>Home Mortgage Revenue Bonds, 2009 Series D</b>				<b>Exempt</b>	<b>Prog: 119</b>	<b>Yield: 4.893%</b>	<b>Delivery: 8/26/2009</b>	<b>Underwriter: Merrill Lynch</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>	
01170PEY8		2036	Jun	Sinker		Pre-Ulm	2,440,000	0	0	2,440,000	AA+/A-1	Aa2/VMIG1	AA+/F1
01170PEY8		2036	Dec	Sinker		Pre-Ulm	2,505,000	0	0	2,505,000			
01170PEY8		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0	2,570,000			
01170PEY8		2037	Dec	Sinker		Pre-Ulm	2,645,000	0	0	2,645,000			
01170PEY8		2038	Jun	Sinker		Pre-Ulm	2,695,000	0	0	2,695,000			
01170PEY8		2038	Dec	Sinker		Pre-Ulm	2,775,000	0	0	2,775,000			
01170PEY8		2039	Jun	Sinker		Pre-Ulm	2,825,000	0	0	2,825,000			
01170PEY8		2039	Dec	Sinker		Pre-Ulm	2,915,000	0	0	2,915,000			
01170PEY8		2040	Jun	Sinker		Pre-Ulm	2,975,000	0	0	2,975,000			
01170PEY8		2040	Dec	Term		Pre-Ulm	3,060,000	0	0	3,060,000			
<b>E091D Total</b>							<b>\$80,870,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$80,870,000</b>			
<b>Home Mortgage Revenue Bonds (FTHB Program) Total</b>							<b>\$652,000,000</b>	<b>\$0</b>	<b>\$89,805,000</b>	<b>\$562,195,000</b>			
<b>Mortgage Revenue Bonds (FTHB Program)</b>													
<b>E0911</b>	<b>Mortgage Revenue Bonds, 2009 Series A-1</b>				<b>Exempt</b>	<b>Prog: 121</b>	<b>Yield: 3.362%</b>	<b>Delivery: 9/30/2010</b>	<b>Underwriter: Merrill Lynch</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>	
A1	01170RCA8	3.070%	2027	Jun	Sinker	NIBP	900,000	0	170,000	730,000	AAA	Aaa	AAA
A1	01170RCA8	3.070%	2027	Dec	Sinker	NIBP	1,750,000	0	290,000	1,460,000			
A1	01170RCA8	3.070%	2028	Jun	Sinker	NIBP	1,780,000	0	300,000	1,480,000			
A1	01170RCA8	3.070%	2028	Dec	Sinker	NIBP	1,810,000	0	310,000	1,500,000			
A1	01170RCA8	3.070%	2029	Jun	Sinker	NIBP	1,840,000	0	310,000	1,530,000			
A1	01170RCA8	3.070%	2029	Dec	Sinker	NIBP	1,860,000	0	320,000	1,540,000			
A1	01170RCA8	3.070%	2030	Jun	Sinker	NIBP	1,890,000	0	330,000	1,560,000			
A1	01170RCA8	3.070%	2030	Dec	Sinker	NIBP	1,920,000	0	330,000	1,590,000			
A1	01170RCA8	3.070%	2031	Jun	Sinker	NIBP	1,950,000	0	330,000	1,620,000			
A1	01170RCA8	3.070%	2031	Dec	Sinker	NIBP	1,980,000	0	340,000	1,640,000			
A1	01170RCA8	3.070%	2032	Jun	Sinker	NIBP	2,010,000	0	340,000	1,670,000			
A1	01170RCA8	3.070%	2032	Dec	Sinker	NIBP	2,040,000	0	350,000	1,690,000			
A1	01170RCA8	3.070%	2033	Jun	Sinker	NIBP	2,070,000	0	360,000	1,710,000			
A1	01170RCA8	3.070%	2033	Dec	Sinker	NIBP	2,100,000	0	360,000	1,740,000			
A1	01170RCA8	3.070%	2034	Jun	Sinker	NIBP	2,140,000	0	370,000	1,770,000			
A1	01170RCA8	3.070%	2034	Dec	Sinker	NIBP	2,170,000	0	370,000	1,800,000			
A1	01170RCA8	3.070%	2035	Jun	Sinker	NIBP	2,200,000	0	370,000	1,830,000			
A1	01170RCA8	3.070%	2035	Dec	Sinker	NIBP	2,240,000	0	380,000	1,860,000			
A1	01170RCA8	3.070%	2036	Jun	Sinker	NIBP	2,270,000	0	380,000	1,890,000			
A1	01170RCA8	3.070%	2036	Dec	Sinker	NIBP	2,310,000	0	380,000	1,930,000			
A1	01170RCA8	3.070%	2037	Jun	Sinker	NIBP	2,340,000	0	390,000	1,950,000			
A1	01170RCA8	3.070%	2037	Dec	Sinker	NIBP	2,380,000	0	410,000	1,970,000			
A1	01170RCA8	3.070%	2038	Jun	Sinker	NIBP	2,410,000	0	415,000	1,995,000			
A1	01170RCA8	3.070%	2038	Dec	Sinker	NIBP	2,450,000	0	415,000	2,035,000			
A1	01170RCA8	3.070%	2039	Jun	Sinker	NIBP	2,490,000	0	420,000	2,070,000			
A1	01170RCA8	3.070%	2039	Dec	Sinker	NIBP	2,530,000	0	430,000	2,100,000			
A1	01170RCA8	3.070%	2040	Jun	Sinker	NIBP	2,570,000	0	430,000	2,140,000			
A1	01170RCA8	3.070%	2040	Dec	Sinker	NIBP	2,610,000	0	430,000	2,180,000			
A1	01170RCA8	3.070%	2041	Jun	Sinker	NIBP	2,650,000	0	430,000	2,220,000			
A1	01170RCA8	3.070%	2041	Dec	Term	NIBP	2,690,000	0	420,000	2,270,000			
<b>E0911 Total</b>							<b>\$64,350,000</b>	<b>\$0</b>	<b>\$10,880,000</b>	<b>\$53,470,000</b>			
<b>E10A1</b>	<b>Mortgage Revenue Bonds, 2010 Series A</b>				<b>Exempt</b>	<b>Prog: 121</b>	<b>Yield: 3.362%</b>	<b>Delivery: 9/30/2010</b>	<b>Underwriter: Merrill Lynch</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>	
	01170RAB8	0.450%	2011	Jun	Serial		1,125,000	1,125,000	0	0	AAA	Aaa	AAA
	01170RAC6	0.550%	2011	Dec	Serial		1,125,000	1,125,000	0	0			
	01170RAD4	0.850%	2012	Jun	Serial		1,130,000	1,130,000	0	0			
	01170RAE2	0.950%	2012	Dec	Serial		1,135,000	1,135,000	0	0			
	01170RAF9	1.050%	2013	Jun	Serial		1,135,000	1,135,000	0	0			
	01170RAG7	1.125%	2013	Dec	Serial		1,140,000	1,140,000	0	0			
	01170RAH5	1.400%	2014	Jun	Serial		1,150,000	1,150,000	0	0			
	01170RAJ1	1.500%	2014	Dec	Serial		1,160,000	1,160,000	0	0			

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Mortgage Revenue Bonds (FTHB Program)</b>											
<b>E10A1</b>	<b>Mortgage Revenue Bonds, 2010 Series A</b>			<b>Exempt</b>	<b>Prog: 121</b>	<b>Yield: 3.362%</b>	<b>Delivery: 9/30/2010</b>	<b>Underwriter: Merrill Lynch</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
01170RAK8	1.800%	2015	Jun	Serial			1,165,000	1,165,000	AAA	Aaa	AAA
01170RAL6	1.900%	2015	Dec	Serial			1,180,000	0	0	0	1,180,000
01170RAM4	2.150%	2016	Jun	Serial			1,190,000	0	0	0	1,190,000
01170RAN2	2.250%	2016	Dec	Serial			1,205,000	0	0	0	1,205,000
01170RAP7	2.450%	2017	Jun	Serial			1,220,000	0	0	0	1,220,000
01170RAQ5	2.500%	2017	Dec	Serial			1,235,000	0	0	0	1,235,000
01170RAR3	2.750%	2018	Jun	Serial			1,250,000	0	0	0	1,250,000
01170RAS1	2.750%	2018	Dec	Serial			1,270,000	0	0	0	1,270,000
01170RAT9	3.000%	2019	Jun	Serial			1,285,000	0	0	0	1,285,000
01170RAU6	3.000%	2019	Dec	Serial			1,305,000	0	0	0	1,305,000
01170RAV4	3.150%	2020	Jun	Serial			1,330,000	0	0	0	1,330,000
01170RAW2	3.150%	2020	Dec	Serial			1,350,000	0	0	0	1,350,000
01170RAX0	4.000%	2021	Jun	Sinker			1,360,000	0	0	0	1,360,000
01170RAX0	4.000%	2021	Dec	Sinker			1,385,000	0	0	0	1,385,000
01170RAX0	4.000%	2022	Jun	Sinker			1,415,000	0	0	0	1,415,000
01170RAX0	4.000%	2022	Dec	Sinker			1,440,000	0	0	0	1,440,000
01170RAX0	4.000%	2023	Jun	Sinker			1,470,000	0	0	0	1,470,000
01170RAX0	4.000%	2023	Dec	Sinker			1,500,000	0	0	0	1,500,000
01170RAX0	4.000%	2024	Jun	Sinker			1,530,000	0	0	0	1,530,000
01170RAX0	4.000%	2024	Dec	Sinker			1,560,000	0	0	0	1,560,000
01170RAX0	4.000%	2025	Jun	Sinker			1,590,000	0	0	0	1,590,000
01170RAX0	4.000%	2025	Dec	Sinker			1,625,000	0	0	0	1,625,000
01170RAX0	4.000%	2026	Jun	Sinker			1,655,000	0	0	0	1,655,000
01170RAX0	4.000%	2026	Dec	Sinker			1,690,000	0	0	0	1,690,000
01170RAX0	4.000%	2027	Jun	Term			825,000	0	0	0	825,000
<b>E10A1 Total</b>							<b>\$43,130,000</b>	<b>\$10,265,000</b>	<b>\$0</b>	<b>\$32,865,000</b>	
<b>E10B1</b>	<b>Mortgage Revenue Bonds, 2010 Series B</b>			<b>Exempt</b>	<b>Prog: 121</b>	<b>Yield: 3.362%</b>	<b>Delivery: 9/30/2010</b>	<b>Underwriter: Merrill Lynch</b>	<b>AAA</b>	<b>Aaa</b>	<b>AAA</b>
01170RAY8	0.450%	2011	Jun	Serial		Pre-Ulm	375,000	375,000	0	0	0
01170RBM3	0.550%	2011	Dec	Serial		Pre-Ulm	375,000	375,000	0	0	0
01170RAZ5	0.850%	2012	Jun	Serial		Pre-Ulm	375,000	375,000	0	0	0
01170RBN1	0.950%	2012	Dec	Serial		Pre-Ulm	375,000	375,000	0	0	0
01170RBA9	1.050%	2013	Jun	Serial		Pre-Ulm	380,000	380,000	0	0	0
01170RBP6	1.125%	2013	Dec	Serial		Pre-Ulm	380,000	380,000	0	0	0
01170RBB7	1.400%	2014	Jun	Serial		Pre-Ulm	385,000	385,000	0	0	0
01170RBQ4	1.500%	2014	Dec	Serial		Pre-Ulm	385,000	385,000	0	0	0
01170RBC5	1.800%	2015	Jun	Serial		Pre-Ulm	390,000	390,000	0	0	0
01170RBR2	1.900%	2015	Dec	Serial		Pre-Ulm	395,000	0	0	0	395,000
01170RBD3	2.150%	2016	Jun	Serial		Pre-Ulm	395,000	0	0	0	395,000
01170RBS0	2.250%	2016	Dec	Serial		Pre-Ulm	400,000	0	0	0	400,000
01170RBE1	2.450%	2017	Jun	Serial		Pre-Ulm	405,000	0	0	0	405,000
01170RBT8	2.500%	2017	Dec	Serial		Pre-Ulm	410,000	0	0	0	410,000
01170RBF8	2.750%	2018	Jun	Serial		Pre-Ulm	415,000	0	0	0	415,000
01170RBU5	2.750%	2018	Dec	Serial		Pre-Ulm	425,000	0	0	0	425,000
01170RBG6	3.000%	2019	Jun	Serial		Pre-Ulm	430,000	0	0	0	430,000
01170RBV3	3.000%	2019	Dec	Serial		Pre-Ulm	435,000	0	0	0	435,000
01170RBW1	3.150%	2020	Jun	Serial		Pre-Ulm	440,000	0	0	0	440,000
01170RBH4	3.150%	2020	Dec	Serial		Pre-Ulm	450,000	0	0	0	450,000
01170RBZ4	3.800%	2021	Jun	Sinker		Pre-Ulm	455,000	0	0	0	455,000
01170RBZ4	3.800%	2021	Dec	Sinker		Pre-Ulm	465,000	0	0	0	465,000
01170RBZ4	3.800%	2022	Jun	Sinker		Pre-Ulm	160,000	0	0	0	160,000
01170RBX9	3.500%	2022	Jun	Serial		Pre-Ulm	310,000	0	0	0	310,000
01170RBZ4	3.800%	2022	Dec	Sinker		Pre-Ulm	480,000	0	0	0	480,000
01170RBY7	3.600%	2023	Jun	Serial		Pre-Ulm	335,000	0	0	0	335,000
01170RBZ4	3.800%	2023	Jun	Sinker		Pre-Ulm	155,000	0	0	0	155,000
01170RBZ4	3.800%	2023	Dec	Sinker		Pre-Ulm	500,000	0	0	0	500,000
01170RBZ4	3.800%	2024	Jun	Sinker		Pre-Ulm	505,000	0	0	0	505,000

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
<b>Mortgage Revenue Bonds (FTHB Program)</b>												
<b>E10B1</b>	<b>Mortgage Revenue Bonds, 2010 Series B</b>				<b>Exempt</b>	<b>Prog: 121</b>	<b>Yield: 3.362%</b>	<b>Delivery: 9/30/2010</b>	<b>Underwriter: Merrill Lynch</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
									AAA	Aaa	AAA	
01170RBZ4	3.800%	2024	Dec	Sinker		Pre-Ulm	515,000	0	0	515,000		
01170RBZ4	3.800%	2025	Jun	Sinker		Pre-Ulm	525,000	0	0	525,000		
01170RBZ4	3.800%	2025	Dec	Term		Pre-Ulm	535,000	0	0	535,000		
01170RBJ0	4.250%	2026	Jun	Sinker		Pre-Ulm	545,000	0	0	545,000		
01170RBJ0	4.250%	2026	Dec	Sinker		Pre-Ulm	555,000	0	0	555,000		
01170RBJ0	4.250%	2027	Jun	Sinker		Pre-Ulm	570,000	0	0	570,000		
01170RBJ0	4.250%	2027	Dec	Sinker		Pre-Ulm	580,000	0	0	580,000		
01170RBJ0	4.250%	2028	Jun	Sinker		Pre-Ulm	595,000	0	0	595,000		
01170RBJ0	4.250%	2028	Dec	Sinker		Pre-Ulm	605,000	0	0	605,000		
01170RBJ0	4.250%	2029	Jun	Sinker		Pre-Ulm	620,000	0	0	620,000		
01170RBJ0	4.250%	2029	Dec	Sinker		Pre-Ulm	630,000	0	0	630,000		
01170RBJ0	4.250%	2030	Jun	Sinker		Pre-Ulm	645,000	0	0	645,000		
01170RBJ0	4.250%	2030	Dec	Term		Pre-Ulm	655,000	0	0	655,000		
01170RBK7	4.500%	2031	Jun	Sinker		Pre-Ulm	670,000	0	0	670,000		
01170RBK7	4.500%	2031	Dec	Sinker		Pre-Ulm	685,000	0	0	685,000		
01170RBK7	4.500%	2032	Jun	Sinker		Pre-Ulm	700,000	0	0	700,000		
01170RBK7	4.500%	2032	Dec	Sinker		Pre-Ulm	715,000	0	0	715,000		
01170RBK7	4.500%	2033	Jun	Sinker		Pre-Ulm	735,000	0	0	735,000		
01170RBK7	4.500%	2033	Dec	Sinker		Pre-Ulm	750,000	0	0	750,000		
01170RBK7	4.500%	2034	Jun	Sinker		Pre-Ulm	765,000	0	0	765,000		
01170RBK7	4.500%	2034	Dec	Sinker		Pre-Ulm	785,000	0	0	785,000		
01170RBK7	4.500%	2035	Jun	Sinker		Pre-Ulm	800,000	0	0	800,000		
01170RBK7	4.500%	2035	Dec	Term		Pre-Ulm	820,000	0	0	820,000		
01170RBL5	4.625%	2036	Jun	Sinker		Pre-Ulm	840,000	0	0	840,000		
01170RBL5	4.625%	2036	Dec	Sinker		Pre-Ulm	855,000	0	0	855,000		
01170RBL5	4.625%	2037	Jun	Sinker		Pre-Ulm	875,000	0	0	875,000		
01170RBL5	4.625%	2037	Dec	Sinker		Pre-Ulm	895,000	0	0	895,000		
01170RBL5	4.625%	2038	Jun	Sinker		Pre-Ulm	915,000	0	0	915,000		
01170RBL5	4.625%	2038	Dec	Sinker		Pre-Ulm	940,000	0	0	940,000		
01170RBL5	4.625%	2039	Jun	Sinker		Pre-Ulm	960,000	0	0	960,000		
01170RBL5	4.625%	2039	Dec	Sinker		Pre-Ulm	980,000	0	0	980,000		
01170RBL5	4.625%	2040	Jun	Sinker		Pre-Ulm	1,005,000	0	0	1,005,000		
01170RBL5	4.625%	2040	Dec	Term		Pre-Ulm	1,030,000	0	0	1,030,000		
						<b>E10B1 Total</b>	<b>\$35,680,000</b>	<b>\$3,420,000</b>	<b>\$0</b>	<b>\$32,260,000</b>		
<b>E0912</b>	<b>Mortgage Revenue Bonds, 2009 Series A-2</b>				<b>Exempt</b>	<b>Prog: 122</b>	<b>Yield: 2.532%</b>	<b>Delivery: 11/22/2011</b>	<b>Underwriter: Morgan Keegan</b>	<b>AAA</b>	<b>Aaa</b>	<b>AAA</b>
A2	01170RDB5	2.320%	2026	Dec	Sinker	NIBP	3,160,000	0	705,000	2,455,000		
A2	01170RDB5	2.320%	2027	Jun	Sinker	NIBP	4,630,000	0	1,015,000	3,615,000		
A2	01170RDB5	2.320%	2027	Dec	Sinker	NIBP	4,690,000	0	1,010,000	3,680,000		
A2	01170RDB5	2.320%	2028	Jun	Sinker	NIBP	4,750,000	0	1,060,000	3,690,000		
A2	01170RDB5	2.320%	2028	Dec	Sinker	NIBP	4,820,000	0	1,060,000	3,760,000		
A2	01170RDB5	2.320%	2029	Jun	Sinker	NIBP	4,760,000	0	1,060,000	3,700,000		
A2	01170RDB5	2.320%	2029	Dec	Sinker	NIBP	4,820,000	0	1,060,000	3,760,000		
A2	01170RDB5	2.320%	2030	Jun	Sinker	NIBP	4,890,000	0	1,060,000	3,830,000		
A2	01170RDB5	2.320%	2030	Dec	Sinker	NIBP	4,950,000	0	1,080,000	3,870,000		
A2	01170RDB5	2.320%	2031	Jun	Sinker	NIBP	5,020,000	0	1,100,000	3,920,000		
A2	01170RDB5	2.320%	2031	Dec	Sinker	NIBP	5,080,000	0	1,130,000	3,950,000		
A2	01170RDB5	2.320%	2032	Jun	Sinker	NIBP	5,150,000	0	1,140,000	4,010,000		
A2	01170RDB5	2.320%	2032	Dec	Sinker	NIBP	5,220,000	0	1,150,000	4,070,000		
A2	01170RDB5	2.320%	2033	Jun	Sinker	NIBP	5,130,000	0	1,140,000	3,990,000		
A2	01170RDB5	2.320%	2033	Dec	Sinker	NIBP	4,370,000	0	960,000	3,410,000		
A2	01170RDB5	2.320%	2034	Jun	Sinker	NIBP	4,430,000	0	980,000	3,450,000		
A2	01170RDB5	2.320%	2034	Dec	Sinker	NIBP	4,490,000	0	990,000	3,500,000		
A2	01170RDB5	2.320%	2035	Jun	Sinker	NIBP	4,550,000	0	1,000,000	3,550,000		
A2	01170RDB5	2.320%	2035	Dec	Sinker	NIBP	4,610,000	0	1,010,000	3,600,000		
A2	01170RDB5	2.320%	2036	Jun	Sinker	NIBP	4,670,000	0	1,020,000	3,650,000		
A2	01170RDB5	2.320%	2036	Dec	Sinker	NIBP	4,050,000	0	880,000	3,170,000		

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Mortgage Revenue Bonds (FTHB Program)</b>											
<b>E0912</b>	<b>Mortgage Revenue Bonds, 2009 Series A-2</b>				<b>Exempt</b>	<b>Prog: 122</b>	<b>Yield: 2.532%</b>	<b>Delivery: 11/22/2011</b>	<b>Underwriter: Morgan Keegan</b>	<b>AAA</b>	<b>Aaa AAA</b>
A2	01170RDB5	2.320%	2037	Jun	Sinker	NIBP	3,700,000	0	800,000	2,900,000	
A2	01170RDB5	2.320%	2037	Dec	Sinker	NIBP	3,750,000	0	830,000	2,920,000	
A2	01170RDB5	2.320%	2038	Jun	Sinker	NIBP	3,600,000	0	800,000	2,800,000	
A2	01170RDB5	2.320%	2038	Dec	Sinker	NIBP	2,670,000	0	580,000	2,090,000	
A2	01170RDB5	2.320%	2039	Jun	Sinker	NIBP	2,710,000	0	580,000	2,130,000	
A2	01170RDB5	2.320%	2039	Dec	Sinker	NIBP	2,740,000	0	610,000	2,130,000	
A2	01170RDB5	2.320%	2040	Jun	Sinker	NIBP	2,780,000	0	620,000	2,160,000	
A2	01170RDB5	2.320%	2040	Dec	Sinker	NIBP	2,820,000	0	630,000	2,190,000	
A2	01170RDB5	2.320%	2041	Jun	Sinker	NIBP	2,850,000	0	625,000	2,225,000	
A2	01170RDB5	2.320%	2041	Dec	Term	NIBP	2,890,000	0	615,000	2,275,000	
<b>E0912 Total</b>							<b>\$128,750,000</b>	<b>\$0</b>	<b>\$28,300,000</b>	<b>\$100,450,000</b>	
<b>E11A1</b>	<b>Mortgage Revenue Bonds, 2011 Series A</b>				<b>Taxable</b>	<b>Prog: 122</b>	<b>Yield: N/A</b>	<b>Delivery: 11/22/2011</b>	<b>Underwriter: Morgan Keegan</b>	<b>AAA</b>	<b>Aaa AAA</b>
	01170RDA7	2.800%	2015	Jun	Sinker	Taxable	200,000	80,000	120,000	0	
	01170RDA7	2.800%	2015	Dec	Sinker	Taxable	225,000	0	155,000	70,000	
	01170RDA7	2.800%	2016	Jun	Sinker	Taxable	290,000	0	195,000	95,000	
	01170RDA7	2.800%	2016	Dec	Sinker	Taxable	390,000	0	270,000	120,000	
	01170RDA7	2.800%	2017	Jun	Sinker	Taxable	490,000	0	340,000	150,000	
	01170RDA7	2.800%	2017	Dec	Sinker	Taxable	590,000	0	405,000	185,000	
	01170RDA7	2.800%	2018	Jun	Sinker	Taxable	690,000	0	470,000	220,000	
	01170RDA7	2.800%	2018	Dec	Sinker	Taxable	790,000	0	540,000	250,000	
	01170RDA7	2.800%	2019	Jun	Sinker	Taxable	890,000	0	610,000	280,000	
	01170RDA7	2.800%	2019	Dec	Sinker	Taxable	990,000	0	680,000	310,000	
	01170RDA7	2.800%	2020	Jun	Sinker	Taxable	1,090,000	0	750,000	340,000	
	01170RDA7	2.800%	2020	Dec	Sinker	Taxable	1,190,000	0	815,000	375,000	
	01170RDA7	2.800%	2021	Jun	Sinker	Taxable	1,290,000	0	885,000	405,000	
	01170RDA7	2.800%	2021	Dec	Sinker	Taxable	1,390,000	0	950,000	440,000	
	01170RDA7	2.800%	2022	Jun	Sinker	Taxable	1,490,000	0	1,025,000	465,000	
	01170RDA7	2.800%	2022	Dec	Sinker	Taxable	1,600,000	0	1,095,000	505,000	
	01170RDA7	2.800%	2023	Jun	Sinker	Taxable	1,700,000	0	1,170,000	530,000	
	01170RDA7	2.800%	2023	Dec	Sinker	Taxable	1,800,000	0	1,235,000	565,000	
	01170RDA7	2.800%	2024	Jun	Sinker	Taxable	1,900,000	0	1,305,000	595,000	
	01170RDA7	2.800%	2024	Dec	Sinker	Taxable	2,000,000	0	1,375,000	625,000	
	01170RDA7	2.800%	2025	Jun	Sinker	Taxable	2,100,000	0	1,445,000	655,000	
	01170RDA7	2.800%	2025	Dec	Sinker	Taxable	2,200,000	0	1,510,000	690,000	
	01170RDA7	2.800%	2026	Jun	Sinker	Taxable	2,300,000	0	1,575,000	725,000	
	01170RDA7	2.800%	2026	Dec	Term	Taxable	1,350,000	0	920,000	430,000	
<b>E11A1 Total</b>							<b>\$28,945,000</b>	<b>\$80,000</b>	<b>\$19,840,000</b>	<b>\$9,025,000</b>	
<b>E11B1</b>	<b>Mortgage Revenue Bonds, 2011 Series B</b>				<b>Exempt</b>	<b>Prog: 122</b>	<b>Yield: 2.532%</b>	<b>Delivery: 11/22/2011</b>	<b>Underwriter: Morgan Keegan</b>	<b>AAA</b>	<b>Aaa AAA</b>
B1	01170RCB6	0.400%	2012	Dec	Serial	Pre-Ulm	1,175,000	1,175,000	0	0	
B1	01170RCC4	0.700%	2013	Jun	Serial	Pre-Ulm	2,980,000	2,980,000	0	0	
B1	01170RCD2	0.800%	2013	Dec	Serial	Pre-Ulm	3,000,000	3,000,000	0	0	
B1	01170RCE0	1.200%	2014	Jun	Serial	Pre-Ulm	3,025,000	3,025,000	0	0	
B1	01170RCF7	1.350%	2014	Dec	Serial	Pre-Ulm	3,050,000	3,050,000	0	0	
B1	01170RCG5	1.700%	2015	Jun	Serial	Pre-Ulm	2,920,000	2,920,000	0	0	
B1	01170RCH3	1.800%	2015	Dec	Serial	Pre-Ulm	2,930,000	0	0	2,930,000	
B1	01170RCJ9	2.100%	2016	Jun	Serial	Pre-Ulm	2,905,000	0	0	2,905,000	
B1	01170RCK6	2.200%	2016	Dec	Serial	Pre-Ulm	2,845,000	0	0	2,845,000	
B1	01170RCL4	2.400%	2017	Jun	Serial	Pre-Ulm	2,790,000	0	0	2,790,000	
B1	01170RCM2	2.500%	2017	Dec	Serial	Pre-Ulm	2,735,000	0	0	2,735,000	
B1	01170RCN0	2.700%	2018	Jun	Serial	Pre-Ulm	2,690,000	0	0	2,690,000	
B1	01170RCP5	2.800%	2018	Dec	Serial	Pre-Ulm	2,645,000	0	0	2,645,000	
B1	01170RCQ3	3.000%	2019	Jun	Serial	Pre-Ulm	2,600,000	0	0	2,600,000	
B1	01170RCR1	3.100%	2019	Dec	Serial	Pre-Ulm	2,560,000	0	0	2,560,000	
B1	01170RCS9	3.300%	2020	Jun	Serial	Pre-Ulm	2,520,000	0	0	2,520,000	
B1	01170RCT7	3.300%	2020	Dec	Serial	Pre-Ulm	2,485,000	0	0	2,485,000	

## AHFC SUMMARY OF BONDS OUTSTANDING

As of: 9/30/2015

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	S and P	Moody's	Fitch	
<b>Mortgage Revenue Bonds (FTHB Program)</b>														
<b>E11B1</b>	<b>Mortgage Revenue Bonds, 2011 Series B</b>				<b>Exempt</b>	<b>Prog: 122</b>	<b>Yield: 2.532%</b>	<b>Delivery: 11/22/2011</b>	<b>Underwriter: Morgan Keegan</b>			<b>AAA</b>	<b>Aaa</b>	<b>AAA</b>
B1	01170RCU4	3.375%	2021	Jun	Serial	Pre-Ulm	2,450,000	0	0	2,450,000				
B1	01170RCV2	3.375%	2021	Dec	Serial	Pre-Ulm	2,420,000	0	0	2,420,000				
B1	01170RCW0	3.600%	2022	Jun	Serial	Pre-Ulm	2,390,000	0	0	2,390,000				
B1	01170RCX8	3.600%	2022	Dec	Serial	Pre-Ulm	2,360,000	0	0	2,360,000				
B1	01170RCY6	3.750%	2023	Jun	Serial	Pre-Ulm	1,415,000	0	0	1,415,000				
B2	01170RCZ3	4.050%	2023	Jun	Sinker	Pre-Ulm	915,000	0	0	915,000				
B2	01170RCZ3	4.050%	2023	Dec	Sinker	Pre-Ulm	2,310,000	0	0	2,310,000				
B2	01170RCZ3	4.050%	2024	Jun	Sinker	Pre-Ulm	2,285,000	0	0	2,285,000				
B2	01170RCZ3	4.050%	2024	Dec	Sinker	Pre-Ulm	2,265,000	0	0	2,265,000				
B2	01170RCZ3	4.050%	2025	Jun	Sinker	Pre-Ulm	2,250,000	0	0	2,250,000				
B2	01170RCZ3	4.050%	2025	Dec	Sinker	Pre-Ulm	2,230,000	0	0	2,230,000				
B2	01170RCZ3	4.050%	2026	Jun	Term	Pre-Ulm	2,215,000	0	0	2,215,000				
<b>E11B1 Total</b>							<b>\$71,360,000</b>	<b>\$16,150,000</b>	<b>\$0</b>	<b>\$55,210,000</b>				
<b>Mortgage Revenue Bonds (FTHB Program) Total</b>							<b>\$372,215,000</b>	<b>\$29,915,000</b>	<b>\$59,020,000</b>	<b>\$283,280,000</b>				
<b>Collateralized Bonds (Veterans Mortgage Program)</b>														
<b>C0611</b>	<b>Veterans Collateralized Bonds, 2006 First</b>				<b>Exempt</b>	<b>Prog: 207</b>	<b>Yield: 4.700%</b>	<b>Delivery: 9/19/2006</b>	<b>Underwriter: Merrill Lynch</b>			<b>AAA</b>	<b>Aaa</b>	<b>AAA</b>
A2	011832Q39	3.750%	2008	Jun	Serial	AMT	1,590,000	1,590,000	0	0				
A2	011832Q47	3.750%	2008	Dec	Serial	AMT	1,620,000	1,620,000	0	0				
A2	011832Q54	3.875%	2009	Jun	Serial	AMT	1,650,000	1,650,000	0	0				
A2	011832Q62	3.875%	2009	Dec	Serial	AMT	1,680,000	1,680,000	0	0				
A2	011832Q70	4.000%	2010	Jun	Serial	AMT	1,710,000	1,710,000	0	0				
A2	011832Q88	4.000%	2010	Dec	Serial	AMT	1,745,000	1,745,000	0	0				
A2	011832Q96	4.050%	2011	Jun	Serial	AMT	1,780,000	1,775,000	5,000	0				
A2	011832R20	4.050%	2011	Dec	Serial	AMT	1,820,000	1,810,000	10,000	0				
A2	011832R38	4.100%	2012	Jun	Serial	AMT	1,855,000	1,530,000	325,000	0				
A2	011832R46	4.100%	2012	Dec	Serial	AMT	1,890,000	1,225,000	665,000	0				
A2	011832R53	4.150%	2013	Jun	Serial	AMT	1,930,000	930,000	1,000,000	0				
A1	011832P30	4.000%	2013	Dec	Serial	AMT	1,825,000	700,000	1,125,000	0				
A1	011832P48	4.050%	2014	Jun	Serial	AMT	1,860,000	640,000	1,220,000	0				
A1	011832P55	4.050%	2014	Dec	Serial	AMT	1,900,000	585,000	1,315,000	0				
A1	011832P63	4.100%	2015	Jun	Serial	AMT	1,950,000	540,000	1,410,000	0				
A1	011832P71	4.100%	2015	Dec	Serial	AMT	1,990,000	0	1,505,000	485,000				
A1	011832P89	4.150%	2016	Jun	Serial	AMT	2,035,000	0	1,545,000	490,000				
A1	011832P97	4.150%	2016	Dec	Serial	AMT	2,080,000	0	1,585,000	495,000				
A1	011832Q21	4.200%	2017	Jun	Serial	AMT	2,130,000	0	1,625,000	505,000				
A2	011832R61	4.450%	2017	Dec	Serial	AMT	2,295,000	0	1,730,000	565,000				
A2	011832R79	4.500%	2018	Jun	Serial	AMT	2,345,000	0	1,760,000	585,000				
A2	011832R87	4.500%	2018	Dec	Serial	AMT	2,400,000	0	1,810,000	590,000				
A2	011832R95	4.550%	2019	Jun	Sinker	AMT	2,455,000	0	1,860,000	595,000				
A2	011832R95	4.550%	2019	Dec	Sinker	AMT	2,510,000	0	1,910,000	600,000				
A2	011832R95	4.550%	2020	Jun	Sinker	AMT	2,565,000	0	1,950,000	615,000				
A2	011832R95	4.550%	2020	Dec	Term	AMT	2,625,000	0	1,995,000	630,000				
A2	011832S29	4.600%	2021	Jun	Sinker	AMT	2,685,000	0	2,040,000	645,000				
A2	011832S29	4.600%	2021	Dec	Sinker	AMT	2,745,000	0	2,090,000	655,000				
A2	011832S29	4.600%	2022	Jun	Sinker	AMT	2,810,000	0	2,150,000	660,000				
A2	011832S29	4.600%	2022	Dec	Term	AMT	2,875,000	0	2,185,000	690,000				
A2	011832S37	4.650%	2023	Jun	Sinker	AMT	2,940,000	0	2,240,000	700,000				
A2	011832S37	4.650%	2023	Dec	Sinker	AMT	3,010,000	0	2,300,000	710,000				
A2	011832S37	4.650%	2024	Jun	Sinker	AMT	3,080,000	0	2,355,000	725,000				
A2	011832S37	4.650%	2024	Dec	Term	AMT	3,150,000	0	2,400,000	750,000				
A2	011832S45	4.750%	2025	Jun	Sinker	AMT	3,225,000	0	2,450,000	775,000				
A2	011832S45	4.750%	2025	Dec	Sinker	AMT	3,300,000	0	2,505,000	795,000				
A2	011832S45	4.750%	2026	Jun	Sinker	AMT	3,375,000	0	2,560,000	815,000				
A2	011832S45	4.750%	2026	Dec	Term	AMT	3,460,000	0	2,630,000	830,000				

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
<b>Collateralized Bonds (Veterans Mortgage Program)</b>												
<b>C0611</b>	<b>Veterans Collateralized Bonds, 2006 First</b>				<b>Exempt</b>	<b>Prog: 207</b>	<b>Yield: 4.700%</b>	<b>Delivery: 9/19/2006</b>	<b>Underwriter: Merrill Lynch</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
A2	011832S52	4.800%	2027	Jun	Sinker	AMT	3,540,000	0	2,690,000	Aaa	Aaa	AAA
A2	011832S52	4.800%	2027	Dec	Sinker	AMT	3,625,000	0	2,750,000			875,000
A2	011832S52	4.800%	2028	Jun	Sinker	AMT	3,710,000	0	2,815,000			895,000
A2	011832S52	4.800%	2028	Dec	Sinker	AMT	3,800,000	0	2,885,000			915,000
A2	011832S52	4.800%	2029	Jun	Sinker	AMT	3,890,000	0	2,955,000			935,000
A2	011832S52	4.800%	2029	Dec	Term	AMT	3,985,000	0	3,030,000			955,000
A2	011832S60	4.850%	2030	Jun	Sinker	AMT	4,080,000	0	3,105,000			975,000
A2	011832S60	4.850%	2030	Dec	Sinker	AMT	4,180,000	0	3,170,000			1,010,000
A2	011832S60	4.850%	2031	Jun	Sinker	AMT	4,280,000	0	3,260,000			1,020,000
A2	011832S60	4.850%	2031	Dec	Sinker	AMT	4,385,000	0	3,340,000			1,045,000
A2	011832S60	4.850%	2032	Jun	Sinker	AMT	4,490,000	0	3,405,000			1,085,000
A2	011832S60	4.850%	2032	Dec	Term	AMT	4,600,000	0	3,505,000			1,095,000
A2	011832S78	4.750%	2033	Jun	Sinker	AMT	4,710,000	0	3,585,000			1,125,000
A2	011832S78	4.750%	2033	Dec	Sinker	AMT	4,825,000	0	3,675,000			1,150,000
A2	011832S78	4.750%	2034	Jun	Sinker	AMT	4,940,000	0	3,760,000			1,180,000
A2	011832S78	4.750%	2034	Dec	Term	AMT	5,055,000	0	3,840,000			1,215,000
A2	011832S86	4.900%	2035	Jun	Sinker	AMT	5,175,000	0	3,995,000			1,180,000
A2	011832S86	4.900%	2035	Dec	Sinker	AMT	5,305,000	0	4,055,000			1,250,000
A2	011832S86	4.900%	2036	Jun	Sinker	AMT	5,430,000	0	4,135,000			1,295,000
A2	011832S86	4.900%	2036	Dec	Sinker	AMT	5,565,000	0	4,230,000			1,335,000
A2	011832S86	4.900%	2037	Jun	Sinker	AMT	5,700,000	0	4,325,000			1,375,000
A2	011832S86	4.900%	2037	Dec	Term	AMT	5,840,000	0	4,435,000			1,405,000
<b>C0611 Total</b>							<b>\$190,000,000</b>	<b>\$19,730,000</b>	<b>\$131,200,000</b>	<b>\$39,070,000</b>		
<b>C0711</b>	<b>Veterans Collateralized Bonds, 2007 &amp; 2008 First</b>				<b>Exempt</b>	<b>Prog: 208</b>	<b>Yield: 5.023%</b>	<b>Delivery: 12/18/2007</b>	<b>Underwriter: Merrill Lynch</b>	<b>AAA</b>	<b>Aaa</b>	<b>AAA</b>
A1	011832Z3	3.250%	2009	Jun	Serial		1,310,000	1,310,000	0			0
A1	011832A7	3.300%	2010	Jun	Serial		1,355,000	1,355,000	0			0
A1	0118324B5	3.400%	2011	Jun	Serial		1,405,000	1,390,000	15,000			0
A1	0118324C3	3.450%	2012	Jun	Serial		1,455,000	1,110,000	345,000			0
A1	0118324D1	3.500%	2013	Jun	Serial		1,510,000	780,000	730,000			0
A1	0118324E9	3.625%	2014	Jun	Serial		1,565,000	570,000	995,000			0
A1	0118324F6	3.750%	2015	Jun	Serial		1,625,000	525,000	1,100,000			0
A1	0118324G4	3.875%	2016	Jun	Serial		1,685,000	0	1,200,000			485,000
A1	0118324H2	4.000%	2017	Jun	Serial		1,750,000	0	1,250,000			500,000
A2	0118324N9	4.900%	2018	Jun	Sinker	AMT	1,245,000	0	885,000			360,000
A2	0118324N9	4.900%	2019	Jun	Sinker	AMT	1,305,000	0	940,000			365,000
A2	0118324N9	4.900%	2020	Jun	Sinker	AMT	1,365,000	0	980,000			385,000
A2	0118324N9	4.900%	2021	Jun	Sinker	AMT	1,435,000	0	1,035,000			400,000
A2	0118324N9	4.900%	2022	Jun	Term	AMT	1,505,000	0	1,080,000			425,000
A2	0118324T6	5.125%	2023	Jun	Sinker	AMT	1,565,000	0	1,135,000			430,000
A2	0118324T6	5.125%	2024	Jun	Sinker	AMT	1,645,000	0	1,185,000			460,000
A2	0118324T6	5.125%	2025	Jun	Sinker	AMT	1,730,000	0	1,245,000			485,000
A2	0118324T6	5.125%	2026	Jun	Sinker	AMT	1,825,000	0	1,310,000			515,000
A2	0118324T6	5.125%	2027	Jun	Term	AMT	1,920,000	0	1,385,000			535,000
A2	0118324Z2	5.200%	2028	Jun	Sinker	AMT	2,000,000	0	1,440,000			560,000
A2	0118324Z2	5.200%	2029	Jun	Sinker	AMT	2,105,000	0	1,520,000			585,000
A2	0118324Z2	5.200%	2030	Jun	Sinker	AMT	2,215,000	0	1,590,000			625,000
A2	0118324Z2	5.200%	2031	Jun	Sinker	AMT	2,330,000	0	1,670,000			660,000
A2	0118324Z2	5.200%	2032	Jun	Sinker	AMT	2,455,000	0	1,770,000			685,000
A2	0118324Z2	5.200%	2033	Jun	Term	AMT	2,580,000	0	1,865,000			715,000
8	0118325E8	5.250%	2034	Jun	Sinker	AMT	2,700,000	0	1,985,000			715,000
8	0118325E8	5.250%	2035	Jun	Sinker	AMT	2,845,000	0	2,055,000			790,000
8	0118325E8	5.250%	2036	Jun	Sinker	AMT	2,990,000	0	2,145,000			845,000
8	0118325E8	5.250%	2037	Jun	Sinker	AMT	3,150,000	0	2,275,000			875,000
8	0118325E8	5.250%	2038	Jun	Term	AMT	3,315,000	0	2,380,000			935,000
<b>C0711 Total</b>							<b>\$57,885,000</b>	<b>\$7,040,000</b>	<b>\$37,510,000</b>	<b>\$13,335,000</b>		

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Collateralized Bonds (Veterans Mortgage Program)</b>											
							<b>\$247,885,000</b>	<b>\$26,770,000</b>	<b>\$168,710,000</b>	<b>\$52,405,000</b>	
<b>Collateralized Bonds (Veterans Mortgage Program) Total</b>											
<b>General Mortgage Revenue Bonds II</b>											
<b>GM12A</b>	<b>General Mortgage Revenue Bonds II, 2012 Series A</b>			<b>Exempt</b>	<b>Prog: 405</b>	<b>Yield: 3.653%</b>	<b>Delivery: 7/11/2012</b>	<b>Underwriter: BofA Merrill Lynch</b>	<b>AA+</b>	<b>N/A</b>	<b>AA+</b>
01170RDC3	0.350%	2012	Dec	Serial		Pre-Ulm	235,000	235,000	0	0	
01170RDD1	0.400%	2013	Jun	Serial		Pre-Ulm	1,445,000	1,445,000	0	0	
01170RDE9	0.500%	2013	Dec	Serial		Pre-Ulm	1,480,000	1,480,000	0	0	
01170RDF6	0.600%	2014	Jun	Serial		Pre-Ulm	1,520,000	1,520,000	0	0	
01170RDG4	0.800%	2014	Dec	Serial		Pre-Ulm	1,560,000	1,560,000	0	0	
01170RDH2	0.950%	2015	Jun	Serial		Pre-Ulm	1,600,000	1,600,000	0	0	
01170RDJ8	1.050%	2015	Dec	Serial		Pre-Ulm	1,640,000	0	0	1,640,000	
01170RDK5	1.150%	2016	Jun	Serial		Pre-Ulm	1,680,000	0	0	1,680,000	
01170RDL3	1.300%	2016	Dec	Serial		Pre-Ulm	1,725,000	0	0	1,725,000	
01170RDM1	1.500%	2017	Jun	Serial		Pre-Ulm	1,765,000	0	0	1,765,000	
01170RDN9	1.650%	2017	Dec	Serial		Pre-Ulm	1,810,000	0	0	1,810,000	
01170RDP4	1.850%	2018	Jun	Serial		Pre-Ulm	1,860,000	0	0	1,860,000	
01170RDQ2	1.950%	2018	Dec	Serial		Pre-Ulm	1,905,000	0	0	1,905,000	
01170RDR0	2.125%	2019	Jun	Serial		Pre-Ulm	1,955,000	0	0	1,955,000	
01170RDS8	2.250%	2019	Dec	Serial		Pre-Ulm	2,005,000	0	0	2,005,000	
01170RDT6	2.500%	2020	Jun	Serial		Pre-Ulm	2,055,000	0	0	2,055,000	
01170RDU3	2.500%	2020	Dec	Serial		Pre-Ulm	2,105,000	0	0	2,105,000	
01170RDV1	2.875%	2021	Jun	Serial		Pre-Ulm	2,160,000	0	0	2,160,000	
01170RDW9	2.875%	2021	Dec	Serial		Pre-Ulm	2,215,000	0	0	2,215,000	
01170RDX7	3.000%	2022	Jun	Serial		Pre-Ulm	2,275,000	0	0	2,275,000	
01170RDY5	3.000%	2022	Dec	Serial		Pre-Ulm	2,330,000	0	0	2,330,000	
01170RDZ2	3.125%	2023	Jun	Serial		Pre-Ulm	2,390,000	0	0	2,390,000	
01170REA6	3.125%	2023	Dec	Serial		Pre-Ulm	2,450,000	0	0	2,450,000	
01170REB4	3.250%	2024	Jun	Serial		Pre-Ulm	2,515,000	0	0	2,515,000	
01170REC2	3.250%	2024	Dec	Serial		Pre-Ulm	2,575,000	0	0	2,575,000	
01170RED0	3.500%	2025	Jun	Sinker		Pre-Ulm	2,645,000	0	0	2,645,000	
01170RED0	3.500%	2025	Dec	Sinker		Pre-Ulm	2,710,000	0	0	2,710,000	
01170RED0	3.500%	2026	Jun	Sinker		Pre-Ulm	2,780,000	0	0	2,780,000	
01170RED0	3.500%	2026	Dec	Sinker		Pre-Ulm	2,850,000	0	0	2,850,000	
01170RED0	3.500%	2027	Jun	Sinker		Pre-Ulm	2,920,000	0	0	2,920,000	
01170RED0	3.500%	2027	Dec	Term		Pre-Ulm	2,995,000	0	0	2,995,000	
01170REE8	4.000%	2028	Jun	Sinker		Pre-Ulm	3,020,000	0	0	3,020,000	
01170REG3	4.000%	2028	Dec	Sinker		Pre-Ulm	45,000	0	30,000	15,000	
01170REE8	4.000%	2028	Dec	Sinker		Pre-Ulm	3,050,000	0	0	3,050,000	
01170REE8	4.000%	2029	Jun	Sinker		Pre-Ulm	3,025,000	0	0	3,025,000	
01170REG3	4.000%	2029	Jun	Sinker		Pre-Ulm	150,000	0	70,000	80,000	
01170REE8	4.000%	2029	Dec	Sinker		Pre-Ulm	3,005,000	0	0	3,005,000	
01170REG3	4.000%	2029	Dec	Sinker		Pre-Ulm	255,000	0	105,000	150,000	
01170REG3	4.000%	2030	Jun	Sinker		Pre-Ulm	365,000	0	150,000	215,000	
01170REE8	4.000%	2030	Jun	Sinker		Pre-Ulm	2,980,000	0	0	2,980,000	
01170REG3	4.000%	2030	Dec	Sinker		Pre-Ulm	470,000	0	190,000	280,000	
01170REE8	4.000%	2030	Dec	Sinker		Pre-Ulm	2,965,000	0	0	2,965,000	
01170REE8	4.000%	2031	Jun	Sinker		Pre-Ulm	2,940,000	0	0	2,940,000	
01170REG3	4.000%	2031	Jun	Sinker		Pre-Ulm	585,000	0	240,000	345,000	
01170REG3	4.000%	2031	Dec	Sinker		Pre-Ulm	695,000	0	290,000	405,000	
01170REE8	4.000%	2031	Dec	Sinker		Pre-Ulm	2,920,000	0	0	2,920,000	
01170REG3	4.000%	2032	Jun	Sinker		Pre-Ulm	815,000	0	340,000	475,000	
01170REE8	4.000%	2032	Jun	Sinker		Pre-Ulm	2,895,000	0	0	2,895,000	
01170REG3	4.000%	2032	Dec	Sinker		Pre-Ulm	925,000	0	385,000	540,000	
01170REE8	4.000%	2032	Dec	Term		Pre-Ulm	2,880,000	0	0	2,880,000	
01170REG3	4.000%	2033	Jun	Sinker		Pre-Ulm	1,045,000	0	430,000	615,000	
01170REF5	4.125%	2033	Jun	Sinker		Pre-Ulm	2,905,000	0	0	2,905,000	
01170REG3	4.000%	2033	Dec	Sinker		Pre-Ulm	1,160,000	0	485,000	675,000	

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount			
<b>General Mortgage Revenue Bonds II</b>											<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
<b>GM12A General Mortgage Revenue Bonds II, 2012 Series A</b>				<b>Exempt</b>	<b>Prog: 405</b>	<b>Yield: 3.653%</b>	<b>Delivery: 7/11/2012</b>	<b>Underwriter: BofA Merrill Lynch</b>	<b>AA+</b>	<b>N/A</b>	<b>AA+</b>		
01170REF5	4.125%	2033	Dec	Sinker		Pre-Ulm	2,890,000	0	0	2,890,000			
01170REG3	4.000%	2034	Jun	Sinker		Pre-Ulm	1,285,000	0	535,000	750,000			
01170REF5	4.125%	2034	Jun	Sinker		Pre-Ulm	2,870,000	0	0	2,870,000			
01170REG3	4.000%	2034	Dec	Sinker		Pre-Ulm	1,405,000	0	585,000	820,000			
01170REF5	4.125%	2034	Dec	Sinker		Pre-Ulm	2,855,000	0	0	2,855,000			
01170REF5	4.125%	2035	Jun	Sinker		Pre-Ulm	2,830,000	0	0	2,830,000			
01170REG3	4.000%	2035	Jun	Sinker		Pre-Ulm	1,540,000	0	640,000	900,000			
01170REF5	4.125%	2035	Dec	Sinker		Pre-Ulm	2,815,000	0	0	2,815,000			
01170REG3	4.000%	2035	Dec	Sinker		Pre-Ulm	1,665,000	0	690,000	975,000			
01170REF5	4.125%	2036	Jun	Sinker		Pre-Ulm	2,795,000	0	0	2,795,000			
01170REG3	4.000%	2036	Jun	Sinker		Pre-Ulm	1,800,000	0	750,000	1,050,000			
01170REF5	4.125%	2036	Dec	Sinker		Pre-Ulm	2,785,000	0	0	2,785,000			
01170REG3	4.000%	2036	Dec	Sinker		Pre-Ulm	1,925,000	0	800,000	1,125,000			
01170REF5	4.125%	2037	Jun	Sinker		Pre-Ulm	645,000	0	0	645,000			
01170REG3	4.000%	2037	Jun	Sinker		Pre-Ulm	300,000	0	125,000	175,000			
01170REF5	4.125%	2037	Dec	Term		Pre-Ulm	645,000	0	0	645,000			
01170REG3	4.000%	2037	Dec	Sinker		Pre-Ulm	325,000	0	135,000	190,000			
01170REH1	4.300%	2038	Jun	Sinker		Pre-Ulm	640,000	0	0	640,000			
01170REG3	4.000%	2038	Jun	Sinker		Pre-Ulm	360,000	0	150,000	210,000			
01170REH1	4.300%	2038	Dec	Sinker		Pre-Ulm	635,000	0	0	635,000			
01170REG3	4.000%	2038	Dec	Sinker		Pre-Ulm	390,000	0	165,000	225,000			
01170REG3	4.000%	2039	Jun	Sinker		Pre-Ulm	420,000	0	170,000	250,000			
01170REH1	4.300%	2039	Jun	Sinker		Pre-Ulm	635,000	0	0	635,000			
01170REH1	4.300%	2039	Dec	Sinker		Pre-Ulm	635,000	0	0	635,000			
01170REG3	4.000%	2039	Dec	Sinker		Pre-Ulm	450,000	0	185,000	265,000			
01170REG3	4.000%	2040	Jun	Term		Pre-Ulm	3,270,000	0	1,345,000	1,925,000			
01170REH1	4.300%	2040	Jun	Sinker		Pre-Ulm	630,000	0	0	630,000			
01170REH1	4.300%	2040	Dec	Term		Pre-Ulm	3,200,000	0	0	3,200,000			
<b>GM12A Total</b>							<b>\$145,890,000</b>	<b>\$7,840,000</b>	<b>\$8,990,000</b>	<b>\$129,060,000</b>			
<b>General Mortgage Revenue Bonds II Total</b>							<b>\$145,890,000</b>	<b>\$7,840,000</b>	<b>\$8,990,000</b>	<b>\$129,060,000</b>			
<b>Governmental Purpose Bonds</b>											<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
<b>GP97A Governmental Purpose Bonds, 1997 Series A</b>				<b>Exempt</b>	<b>Prog: 501</b>	<b>Yield: VRDO</b>	<b>Delivery: 12/3/1997</b>	<b>Underwriter: Lehman Brothers</b>	<b>AA+/A-1+</b>	<b>Aa2/VMIG1</b>	<b>AA+/F1+</b>		
011831X82		2027	Dec	Serial		VRDO	33,000,000	0	18,400,000	14,600,000			
<b>GP97A Total</b>							<b>\$33,000,000</b>	<b>\$0</b>	<b>\$18,400,000</b>	<b>\$14,600,000</b>			
<b>GP01A Governmental Purpose Bonds, 2001 Series A</b>				<b>Exempt</b>	<b>Prog: 502</b>	<b>Yield: VRDO</b>	<b>Delivery: 8/2/2001</b>	<b>Underwriter: Lehman Brothers</b>	<b>AA+/A-1+</b>	<b>Aaa/VMIG1</b>	<b>AAA/F1+</b>		
0118326M9		2001	Dec	Sinker		SWAP	500,000	500,000	0	0			
0118326M9		2002	Jun	Sinker		SWAP	705,000	705,000	0	0			
0118326M9		2002	Dec	Sinker		SWAP	720,000	720,000	0	0			
0118326M9		2003	Jun	Sinker		SWAP	735,000	735,000	0	0			
0118326M9		2003	Dec	Sinker		SWAP	745,000	745,000	0	0			
0118326M9		2004	Jun	Sinker		SWAP	770,000	770,000	0	0			
0118326M9		2004	Dec	Sinker		SWAP	780,000	780,000	0	0			
0118326M9		2005	Jun	Sinker		SWAP	795,000	795,000	0	0			
0118326M9		2005	Dec	Sinker		SWAP	815,000	815,000	0	0			
0118326M9		2006	Jun	Sinker		SWAP	825,000	825,000	0	0			
0118326M9		2006	Dec	Sinker		SWAP	845,000	845,000	0	0			
0118326M9		2007	Jun	Sinker		SWAP	860,000	860,000	0	0			
0118326M9		2007	Dec	Sinker		SWAP	880,000	880,000	0	0			
0118326M9		2008	Jun	Sinker		SWAP	895,000	895,000	0	0			
0118326M9		2008	Dec	Sinker		SWAP	920,000	920,000	0	0			
0118326M9		2009	Jun	Sinker		SWAP	930,000	930,000	0	0			
0118326M9		2009	Dec	Sinker		SWAP	950,000	950,000	0	0			
0118326M9		2010	Jun	Sinker		SWAP	960,000	960,000	0	0			
0118326M9		2010	Dec	Sinker		SWAP	995,000	995,000	0	0			

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CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Governmental Purpose Bonds</b>											
<b>GP01A</b>	<b>Governmental Purpose Bonds, 2001 Series A</b>			<b>Exempt</b>	<b>Prog: 502</b>	<b>Yield: VRDO</b>	<b>Delivery: 8/2/2001</b>	<b>Underwriter: Lehman Brothers</b>	<b>S and P</b>	<b>Moodys</b>	<b>Fitch</b>
									AA+/A-1+	Aaa/VMIG1	AAA/F1+
0118326M9		2011	Jun	Sinker		SWAP	1,010,000	1,010,000	0		0
0118326M9		2011	Dec	Sinker		SWAP	1,030,000	1,030,000	0		0
0118326M9		2012	Jun	Sinker		SWAP	1,050,000	1,050,000	0		0
0118326M9		2012	Dec	Sinker		SWAP	1,070,000	1,070,000	0		0
0118326M9		2013	Jun	Sinker		SWAP	1,090,000	1,090,000	0		0
0118326M9		2013	Dec	Sinker		SWAP	1,115,000	1,115,000	0		0
0118326M9		2014	Jun	Sinker		SWAP	1,135,000	1,135,000	0		0
0118326M9		2014	Dec	Sinker		SWAP	1,160,000	1,160,000	0		0
0118326M9		2015	Jun	Sinker		SWAP	1,180,000	1,180,000	0		0
0118326M9		2015	Dec	Sinker		SWAP	1,205,000	0	0		1,205,000
0118326M9		2016	Jun	Sinker		SWAP	1,235,000	0	0		1,235,000
0118326M9		2016	Dec	Sinker		SWAP	1,255,000	0	0		1,255,000
0118326M9		2017	Jun	Sinker		SWAP	1,275,000	0	0		1,275,000
0118326M9		2017	Dec	Sinker		SWAP	1,305,000	0	0		1,305,000
0118326M9		2018	Jun	Sinker		SWAP	1,335,000	0	0		1,335,000
0118326M9		2018	Dec	Sinker		SWAP	1,365,000	0	0		1,365,000
0118326M9		2019	Jun	Sinker		SWAP	1,380,000	0	0		1,380,000
0118326M9		2019	Dec	Sinker		SWAP	1,410,000	0	0		1,410,000
0118326M9		2020	Jun	Sinker		SWAP	1,445,000	0	0		1,445,000
0118326M9		2020	Dec	Sinker		SWAP	1,465,000	0	0		1,465,000
0118326M9		2021	Jun	Sinker		SWAP	1,505,000	0	0		1,505,000
0118326M9		2021	Dec	Sinker		SWAP	1,525,000	0	0		1,525,000
0118326M9		2022	Jun	Sinker		SWAP	1,560,000	0	0		1,560,000
0118326M9		2022	Dec	Sinker		SWAP	1,590,000	0	0		1,590,000
0118326M9		2023	Jun	Sinker		SWAP	1,620,000	0	0		1,620,000
0118326M9		2023	Dec	Sinker		SWAP	1,660,000	0	0		1,660,000
0118326M9		2024	Jun	Sinker		SWAP	1,685,000	0	0		1,685,000
0118326M9		2024	Dec	Sinker		SWAP	1,725,000	0	0		1,725,000
0118326M9		2025	Jun	Sinker		SWAP	1,755,000	0	0		1,755,000
0118326M9		2025	Dec	Sinker		SWAP	1,790,000	0	0		1,790,000
0118326M9		2026	Jun	Sinker		SWAP	1,830,000	0	0		1,830,000
0118326M9		2026	Dec	Sinker		SWAP	1,865,000	0	0		1,865,000
0118326M9		2027	Jun	Sinker		SWAP	1,900,000	0	0		1,900,000
0118326M9		2027	Dec	Sinker		SWAP	1,945,000	0	0		1,945,000
0118326M9		2028	Jun	Sinker		SWAP	1,970,000	0	0		1,970,000
0118326M9		2028	Dec	Sinker		SWAP	2,020,000	0	0		2,020,000
0118326M9		2029	Jun	Sinker		SWAP	2,060,000	0	0		2,060,000
0118326M9		2029	Dec	Sinker		SWAP	2,100,000	0	0		2,100,000
0118326M9		2030	Jun	Sinker		SWAP	2,145,000	0	0		2,145,000
0118326M9		2030	Dec	Term		SWAP	2,190,000	0	0		2,190,000
						<b>GP01A Total</b>	<b>\$76,580,000</b>	<b>\$25,465,000</b>	<b>\$0</b>		<b>\$51,115,000</b>
<b>GP01B</b>	<b>Governmental Purpose Bonds, 2001 Series B</b>			<b>Exempt</b>	<b>Prog: 502</b>	<b>Yield: VRDO</b>	<b>Delivery: 8/2/2001</b>	<b>Underwriter: Lehman Brothers</b>	<b>AA+/A-1+</b>	<b>Aaa/VMIG1</b>	<b>AAA/F1+</b>
0118326N7		2001	Dec	Sinker		SWAP	620,000	620,000	0		0
0118326N7		2002	Jun	Sinker		SWAP	855,000	855,000	0		0
0118326N7		2002	Dec	Sinker		SWAP	885,000	885,000	0		0
0118326N7		2003	Jun	Sinker		SWAP	900,000	900,000	0		0
0118326N7		2003	Dec	Sinker		SWAP	910,000	910,000	0		0
0118326N7		2004	Jun	Sinker		SWAP	935,000	935,000	0		0
0118326N7		2004	Dec	Sinker		SWAP	955,000	955,000	0		0
0118326N7		2005	Jun	Sinker		SWAP	975,000	975,000	0		0
0118326N7		2005	Dec	Sinker		SWAP	990,000	990,000	0		0
0118326N7		2006	Jun	Sinker		SWAP	1,010,000	1,010,000	0		0
0118326N7		2006	Dec	Sinker		SWAP	1,035,000	1,035,000	0		0
0118326N7		2007	Jun	Sinker		SWAP	1,055,000	1,055,000	0		0
0118326N7		2007	Dec	Sinker		SWAP	1,070,000	1,070,000	0		0
0118326N7		2008	Jun	Sinker		SWAP	1,095,000	1,095,000	0		0

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Governmental Purpose Bonds</b>											
<b>GP01B</b>	<b>Governmental Purpose Bonds, 2001 Series B</b>			<b>Exempt</b>	<b>Prog: 502</b>	<b>Yield: VRDO</b>	<b>Delivery: 8/2/2001</b>	<b>Underwriter: Lehman Brothers</b>	<b>S and P</b>	<b>Moodys</b>	<b>Fitch</b>
									AA+/A-1+	Aaa/VMIG1	AAA/F1+
0118326N7		2008	Dec	Sinker		SWAP	1,120,000	1,120,000	0		0
0118326N7		2009	Jun	Sinker		SWAP	1,140,000	1,140,000	0		0
0118326N7		2009	Dec	Sinker		SWAP	1,165,000	1,165,000	0		0
0118326N7		2010	Jun	Sinker		SWAP	1,175,000	1,175,000	0		0
0118326N7		2010	Dec	Sinker		SWAP	1,210,000	1,210,000	0		0
0118326N7		2011	Jun	Sinker		SWAP	1,235,000	1,235,000	0		0
0118326N7		2011	Dec	Sinker		SWAP	1,255,000	1,255,000	0		0
0118326N7		2012	Jun	Sinker		SWAP	1,285,000	1,285,000	0		0
0118326N7		2012	Dec	Sinker		SWAP	1,315,000	1,315,000	0		0
0118326N7		2013	Jun	Sinker		SWAP	1,325,000	1,325,000	0		0
0118326N7		2013	Dec	Sinker		SWAP	1,365,000	1,365,000	0		0
0118326N7		2014	Jun	Sinker		SWAP	1,390,000	1,390,000	0		0
0118326N7		2014	Dec	Sinker		SWAP	1,415,000	1,415,000	0		0
0118326N7		2015	Jun	Sinker		SWAP	1,445,000	1,445,000	0		0
0118326N7		2015	Dec	Sinker		SWAP	1,475,000	0	0		1,475,000
0118326N7		2016	Jun	Sinker		SWAP	1,505,000	0	0		1,505,000
0118326N7		2016	Dec	Sinker		SWAP	1,530,000	0	0		1,530,000
0118326N7		2017	Jun	Sinker		SWAP	1,560,000	0	0		1,560,000
0118326N7		2017	Dec	Sinker		SWAP	1,600,000	0	0		1,600,000
0118326N7		2018	Jun	Sinker		SWAP	1,625,000	0	0		1,625,000
0118326N7		2018	Dec	Sinker		SWAP	1,665,000	0	0		1,665,000
0118326N7		2019	Jun	Sinker		SWAP	1,690,000	0	0		1,690,000
0118326N7		2019	Dec	Sinker		SWAP	1,720,000	0	0		1,720,000
0118326N7		2020	Jun	Sinker		SWAP	1,770,000	0	0		1,770,000
0118326N7		2020	Dec	Sinker		SWAP	1,795,000	0	0		1,795,000
0118326N7		2021	Jun	Sinker		SWAP	1,835,000	0	0		1,835,000
0118326N7		2021	Dec	Sinker		SWAP	1,870,000	0	0		1,870,000
0118326N7		2022	Jun	Sinker		SWAP	1,900,000	0	0		1,900,000
0118326N7		2022	Dec	Sinker		SWAP	1,940,000	0	0		1,940,000
0118326N7		2023	Jun	Sinker		SWAP	1,985,000	0	0		1,985,000
0118326N7		2023	Dec	Sinker		SWAP	2,025,000	0	0		2,025,000
0118326N7		2024	Jun	Sinker		SWAP	2,065,000	0	0		2,065,000
0118326N7		2024	Dec	Sinker		SWAP	2,105,000	0	0		2,105,000
0118326N7		2025	Jun	Sinker		SWAP	2,150,000	0	0		2,150,000
0118326N7		2025	Dec	Sinker		SWAP	2,185,000	0	0		2,185,000
0118326N7		2026	Jun	Sinker		SWAP	2,235,000	0	0		2,235,000
0118326N7		2026	Dec	Sinker		SWAP	2,275,000	0	0		2,275,000
0118326N7		2027	Jun	Sinker		SWAP	2,325,000	0	0		2,325,000
0118326N7		2027	Dec	Sinker		SWAP	2,375,000	0	0		2,375,000
0118326N7		2028	Jun	Sinker		SWAP	2,415,000	0	0		2,415,000
0118326N7		2028	Dec	Sinker		SWAP	2,465,000	0	0		2,465,000
0118326N7		2029	Jun	Sinker		SWAP	2,515,000	0	0		2,515,000
0118326N7		2029	Dec	Sinker		SWAP	2,565,000	0	0		2,565,000
0118326N7		2030	Jun	Sinker		SWAP	2,620,000	0	0		2,620,000
0118326N7		2030	Dec	Term		SWAP	2,675,000	0	0		2,675,000
<b>GP01B Total</b>							<b>\$93,590,000</b>	<b>\$31,130,000</b>	<b>\$0</b>	<b>\$62,460,000</b>	
<b>Governmental Purpose Bonds Total</b>							<b>\$203,170,000</b>	<b>\$56,595,000</b>	<b>\$18,400,000</b>	<b>\$128,175,000</b>	
<b>State Capital Project Bonds</b>											
<b>SC02C</b>	<b>State Capital Project Bonds, 2002 Series C</b>			<b>Exempt</b>	<b>Prog: 602</b>	<b>Yield: VRDO</b>	<b>Delivery: 12/5/2002</b>	<b>Underwriter: Bear Stearns</b>	<b>S and P</b>	<b>Moodys</b>	<b>Fitch</b>
									AA+/A-1+	Aa2/VMIG1	AA+/F1+
0118326L1		2012	Jul	Sinker		SWAP	2,295,000	2,295,000	0		0
0118326L1		2013	Jan	Sinker		SWAP	2,345,000	2,345,000	0		0
0118326L1		2013	Jul	Sinker		SWAP	2,400,000	2,400,000	0		0
0118326L1		2014	Jan	Sinker		SWAP	2,450,000	2,450,000	0		0
0118326L1		2014	Jul	Sinker		SWAP	2,505,000	2,505,000	0		0

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>State Capital Project Bonds</b>											
<b>SC02C State Capital Project Bonds, 2002 Series C</b>											
				<b>Exempt</b>	<b>Prog: 602</b>	<b>Yield: VRDO</b>	<b>Delivery: 12/5/2002</b>	<b>Underwriter: Bear Stearns</b>	<b>S and P</b>	<b>Moodys</b>	<b>Fitch</b>
									<b>AA+/A-1+</b>	<b>Aa2/VMIG1</b>	<b>AA+/F1+</b>
0118326L1		2015	Jan	Sinker		SWAP	2,555,000	2,555,000	0		0
0118326L1		2015	Jul	Sinker		SWAP	2,610,000	2,610,000	0		0
0118326L1		2016	Jan	Sinker		SWAP	2,670,000	0	0		2,670,000
0118326L1		2016	Jul	Sinker		SWAP	2,725,000	0	0		2,725,000
0118326L1		2017	Jan	Sinker		SWAP	2,785,000	0	0		2,785,000
0118326L1		2017	Jul	Sinker		SWAP	2,845,000	0	0		2,845,000
0118326L1		2018	Jan	Sinker		SWAP	2,905,000	0	0		2,905,000
0118326L1		2018	Jul	Sinker		SWAP	2,970,000	0	0		2,970,000
0118326L1		2019	Jan	Sinker		SWAP	3,035,000	0	0		3,035,000
0118326L1		2019	Jul	Sinker		SWAP	3,100,000	0	0		3,100,000
0118326L1		2020	Jan	Sinker		SWAP	3,165,000	0	0		3,165,000
0118326L1		2020	Jul	Sinker		SWAP	3,235,000	0	0		3,235,000
0118326L1		2021	Jan	Sinker		SWAP	3,305,000	0	0		3,305,000
0118326L1		2021	Jul	Sinker		SWAP	3,375,000	0	0		3,375,000
0118326L1		2022	Jan	Sinker		SWAP	3,450,000	0	0		3,450,000
0118326L1		2022	Jul	Term		SWAP	3,525,000	0	0		3,525,000
<b>SC02C Total</b>							<b>\$60,250,000</b>	<b>\$17,160,000</b>	<b>\$0</b>	<b>\$43,090,000</b>	
<b>SC06A State Capital Project Bonds, 2006 Series A</b>											
				<b>Exempt</b>	<b>Prog: 603</b>	<b>Yield: 4.435%</b>	<b>Delivery: 10/25/2006</b>	<b>Underwriter: AG Edwards &amp; Son</b>	<b>AA+</b>	<b>Aa2</b>	<b>AA+</b>
011832T51	4.000%	2007	Jun	Serial			850,000	850,000	0		0
011832T69	4.000%	2008	Jun	Serial			1,450,000	1,450,000	0		0
011832T77	4.000%	2009	Jun	Serial			1,510,000	1,510,000	0		0
011832T85	4.000%	2010	Jun	Serial			1,570,000	1,570,000	0		0
011832T93	4.000%	2011	Jun	Serial			1,630,000	1,630,000	0		0
011832U26	4.000%	2012	Jun	Serial			1,695,000	1,695,000	0		0
011832U34	4.000%	2013	Jun	Serial			1,765,000	1,765,000	0		0
011832U42	4.000%	2014	Jun	Serial			1,835,000	1,835,000	0		0
011832U59	4.000%	2015	Jun	Serial			1,910,000	1,910,000	0		0
011832U67	4.250%	2016	Jun	Serial			1,985,000	0	0		1,985,000
011832U75	4.250%	2017	Jun	Serial			2,070,000	0	0		2,070,000
011832U83	4.000%	2018	Jun	Serial			2,160,000	0	0		2,160,000
011832U91	4.000%	2019	Jun	Serial			2,245,000	0	0		2,245,000
011832V25	4.125%	2020	Jun	Serial			2,335,000	0	0		2,335,000
011832V33	5.000%	2021	Jun	Serial			2,430,000	0	0		2,430,000
011832V41	5.000%	2022	Jun	Serial			2,550,000	0	0		2,550,000
011832V58	5.000%	2023	Jun	Serial			1,000,000	0	0		1,000,000
011832V66	4.250%	2023	Jun	Serial			1,680,000	0	0		1,680,000
011832V74	3.500%	2024	Jun	Sinker			2,800,000	0	0		2,800,000
011832V74	3.500%	2025	Jun	Sinker			2,900,000	0	0		2,900,000
011832V74	3.500%	2026	Jun	Sinker			3,000,000	0	0		3,000,000
011832V74	3.500%	2027	Jun	Sinker			3,105,000	0	0		3,105,000
011832V74	3.500%	2028	Jun	Term			195,000	0	0		195,000
011832V90	4.375%	2028	Jun	Serial			3,020,000	0	0		3,020,000
011832W24	5.000%	2031	Jun	Term			10,570,000	0	0		10,570,000
011832W32	5.000%	2036	Jun	Term			21,440,000	0	0		21,440,000
011832W40	4.500%	2037	Jun	Sinker			4,955,000	0	0		4,955,000
011832W40	4.500%	2038	Jun	Sinker			5,175,000	0	0		5,175,000
011832W40	4.500%	2039	Jun	Sinker			5,410,000	0	0		5,410,000
011832W40	4.500%	2040	Jun	Term			5,650,000	0	0		5,650,000
<b>SC06A Total</b>							<b>\$100,890,000</b>	<b>\$14,215,000</b>	<b>\$0</b>	<b>\$86,675,000</b>	
<b>SC07A State Capital Project Bonds, 2007 Series A</b>											
				<b>Exempt</b>	<b>Prog: 604</b>	<b>Yield: 4.139%</b>	<b>Delivery: 10/3/2007</b>	<b>Underwriter: AG Edwards &amp; Son</b>	<b>AA+</b>	<b>Aa2</b>	<b>AA+</b>
011832Y55	4.000%	2007	Dec	Serial			225,000	225,000	0		0
011832Y63	4.000%	2008	Dec	Serial			1,385,000	1,385,000	0		0
011832Y71	4.000%	2009	Dec	Serial			1,440,000	1,440,000	0		0
011832Y89	4.000%	2010	Dec	Serial			1,495,000	1,495,000	0		0
011832Y97	4.000%	2011	Dec	Serial			1,555,000	1,555,000	0		0

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>State Capital Project Bonds</b>											
<b>SC07A</b>	<b>State Capital Project Bonds, 2007 Series A</b>			<b>Exempt</b>	<b>Prog: 604</b>	<b>Yield: 4.139%</b>	<b>Delivery: 10/3/2007</b>	<b>Underwriter: AG Edwards &amp; Son</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
011832Z21	4.000%	2012	Dec	Serial			1,620,000	1,620,000	0		0
011832Z39	4.000%	2013	Dec	Serial			1,685,000	1,685,000	0		0
011832Z47	4.000%	2014	Dec	Serial			1,755,000	1,755,000	0		0
011832Z54	4.000%	2015	Dec	Serial			1,825,000	0	0		1,825,000
011832Z62	4.000%	2016	Dec	Serial			1,895,000	0	0		1,895,000
011832Z70	4.000%	2017	Dec	Serial			1,975,000	0	0		1,975,000
011832Z88	4.000%	2018	Dec	Serial			2,055,000	0	0		2,055,000
011832Z96	4.000%	2019	Dec	Serial			2,135,000	0	0		2,135,000
0118322A9	5.000%	2020	Dec	Serial			2,220,000	0	0		2,220,000
0118322B7	5.250%	2021	Dec	Serial			2,335,000	0	0		2,335,000
0118322C5	5.250%	2022	Dec	Serial			2,460,000	0	0		2,460,000
0118322D3	5.250%	2023	Dec	Serial			2,585,000	0	0		2,585,000
0118322E1	5.250%	2024	Dec	Serial			2,725,000	0	0		2,725,000
0118322F8	5.000%	2025	Dec	Serial			2,870,000	0	0		2,870,000
0118322G6	5.000%	2026	Dec	Serial			3,010,000	0	0		3,010,000
0118322H4	4.400%	2027	Dec	Serial			3,165,000	0	0		3,165,000
<b>SC07A Total</b>							<b>\$42,415,000</b>	<b>\$11,160,000</b>	<b>\$0</b>	<b>\$31,255,000</b>	
<b>SC07B</b>	<b>State Capital Project Bonds, 2007 Series B</b>			<b>Exempt</b>	<b>Prog: 604</b>	<b>Yield: 4.139%</b>	<b>Delivery: 10/3/2007</b>	<b>Underwriter: AG Edwards &amp; Son</b>	<b>AA+</b>	<b>Aa2</b>	<b>AA+</b>
0118322J0	4.000%	2007	Dec	Serial			95,000	95,000	0		0
0118322K7	4.000%	2008	Dec	Serial			500,000	500,000	0		0
0118322L5	4.000%	2009	Dec	Serial			525,000	525,000	0		0
0118322M3	4.000%	2010	Dec	Serial			1,650,000	1,650,000	0		0
0118322N1	4.000%	2011	Dec	Serial			1,715,000	1,715,000	0		0
0118322P6	4.000%	2012	Dec	Serial			1,785,000	1,785,000	0		0
0118322Q4	4.000%	2013	Dec	Serial			1,855,000	1,855,000	0		0
0118322R2	4.000%	2014	Dec	Serial			1,540,000	1,540,000	0		0
0118323H3	5.000%	2014	Dec	Serial			390,000	390,000	0		0
0118322S0	4.000%	2015	Dec	Serial			2,020,000	0	0		2,020,000
0118322T8	4.000%	2016	Dec	Serial			2,100,000	0	0		2,100,000
0118322U5	4.000%	2017	Dec	Serial			985,000	0	0		985,000
0118323J9	5.000%	2017	Dec	Serial			1,200,000	0	0		1,200,000
0118322V3	5.000%	2018	Dec	Serial			2,285,000	0	0		2,285,000
0118322W1	4.000%	2019	Dec	Serial			390,000	0	0		390,000
0118323K6	5.000%	2019	Dec	Serial			2,010,000	0	0		2,010,000
0118322X9	5.000%	2020	Dec	Serial			2,525,000	0	0		2,525,000
0118322Y7	5.250%	2021	Dec	Serial			2,650,000	0	0		2,650,000
0118322Z4	5.250%	2022	Dec	Serial			2,795,000	0	0		2,795,000
0118323A8	5.250%	2023	Dec	Serial			2,940,000	0	0		2,940,000
0118323B6	5.250%	2024	Dec	Serial			3,095,000	0	0		3,095,000
0118323C4	5.000%	2025	Dec	Serial			3,260,000	0	0		3,260,000
0118323D2	5.000%	2026	Dec	Serial			3,430,000	0	0		3,430,000
0118323E0	5.000%	2027	Dec	Serial			3,605,000	0	0		3,605,000
0118323F7	5.000%	2028	Dec	Serial			3,790,000	0	0		3,790,000
0118323G5	5.000%	2029	Dec	Serial			3,975,000	0	0		3,975,000
<b>SC07B Total</b>							<b>\$53,110,000</b>	<b>\$10,055,000</b>	<b>\$0</b>	<b>\$43,055,000</b>	
<b>SC11A</b>	<b>State Capital Project Bonds, 2011 Series A</b>			<b>Exempt</b>	<b>Prog: 605</b>	<b>Yield: 4.333%</b>	<b>Delivery: 2/16/2011</b>	<b>Underwriter: Goldman Sachs</b>	<b>AA+</b>	<b>Aa2</b>	<b>AA+</b>
0118326P2	2.000%	2011	Dec	Serial			6,320,000	6,320,000	0		0
0118326Q0	3.000%	2012	Dec	Serial			3,000,000	3,000,000	0		0
0118327F3	5.000%	2012	Dec	Serial			9,340,000	9,340,000	0		0
0118327G1	5.000%	2013	Dec	Serial			5,500,000	5,500,000	0		0
0118326R8	4.000%	2013	Dec	Serial			2,050,000	2,050,000	0		0
0118326S6	5.000%	2014	Dec	Serial			1,940,000	1,940,000	0		0
0118326T4	5.000%	2015	Dec	Serial			2,365,000	0	0		2,365,000
0118326U1	5.000%	2016	Dec	Serial			2,305,000	0	0		2,305,000
0118326V9	5.000%	2017	Dec	Serial			2,425,000	0	0		2,425,000

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>State Capital Project Bonds</b>											
<b>SC11A State Capital Project Bonds, 2011 Series A</b>				<b>Exempt</b>	<b>Prog: 605</b>	<b>Yield: 4.333%</b>	<b>Delivery: 2/16/2011</b>	<b>Underwriter: Goldman Sachs</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
0118326W7	5.000%	2018	Dec	Serial			1,705,000	0	0	1,705,000	
0118326X5	5.000%	2019	Dec	Serial			1,490,000	0	0	1,490,000	
0118326Y3	5.000%	2020	Dec	Serial			3,040,000	0	0	3,040,000	
0118326Z0	5.000%	2021	Dec	Serial			4,880,000	0	0	4,880,000	
0118327A4	4.250%	2022	Dec	Serial			7,515,000	0	0	7,515,000	
0118327H9	5.000%	2022	Dec	Serial			2,500,000	0	0	2,500,000	
0118327B2	5.000%	2023	Dec	Serial			9,940,000	0	0	9,940,000	
0118327C0	5.000%	2024	Dec	Serial			10,000,000	0	0	10,000,000	
0118327D8	5.000%	2025	Dec	Serial			10,050,000	0	0	10,050,000	
0118327E6	5.000%	2026	Dec	Serial			10,575,000	0	0	10,575,000	
0118327J5	5.000%	2027	Dec	Serial			8,245,000	0	0	8,245,000	
<b>SC11A Total</b>							<b>\$105,185,000</b>	<b>\$28,150,000</b>	<b>\$0</b>	<b>\$77,035,000</b>	
<b>State Capital Project Bonds Total</b>							<b>\$361,850,000</b>	<b>\$80,740,000</b>	<b>\$0</b>	<b>\$281,110,000</b>	
<b>State Capital Project Bonds II</b>											
<b>SC12A State Capital Project Bonds II, 2012 Series A</b>				<b>Exempt</b>	<b>Prog: 606</b>	<b>Yield: 2.642%</b>	<b>Delivery: 10/17/2012</b>	<b>Underwriter: Keybanc</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
0118327Q9	2.000%	2012	Dec	Serial			2,340,000	2,340,000	0	0	
0118327R7	2.000%	2013	Jun	Serial			1,900,000	1,900,000	0	0	
0118327S5	3.000%	2013	Dec	Serial			1,880,000	1,880,000	0	0	
0118327T3	2.000%	2014	Jun	Serial			1,970,000	1,970,000	0	0	
0118327U0	4.000%	2014	Dec	Serial			1,925,000	1,925,000	0	0	
0118327V8	2.000%	2015	Jun	Serial			2,020,000	2,020,000	0	0	
0118327W6	4.000%	2015	Dec	Serial			2,015,000	0	0	2,015,000	
0118327X4	3.000%	2016	Jun	Serial			2,080,000	0	0	2,080,000	
0118327Y2	5.000%	2016	Dec	Serial			2,080,000	0	0	2,080,000	
0118327Z9	3.000%	2017	Jun	Serial			2,170,000	0	0	2,170,000	
0118328A3	5.000%	2017	Dec	Serial			2,165,000	0	0	2,165,000	
0118328B1	4.000%	2018	Jun	Serial			2,255,000	0	0	2,255,000	
0118328C9	5.000%	2018	Dec	Serial			2,255,000	0	0	2,255,000	
0118328D7	4.000%	2019	Jun	Serial			2,365,000	0	0	2,365,000	
0118328E5	5.000%	2019	Dec	Serial			2,355,000	0	0	2,355,000	
0118328F2	4.000%	2020	Jun	Serial			2,470,000	0	0	2,470,000	
0118328G0	5.000%	2020	Dec	Serial			2,450,000	0	0	2,450,000	
0118328H8	3.500%	2021	Jun	Serial			2,580,000	0	0	2,580,000	
0118328J4	5.000%	2021	Dec	Serial			2,560,000	0	0	2,560,000	
0118328K1	5.000%	2022	Jun	Serial			2,690,000	0	0	2,690,000	
0118328L9	5.000%	2022	Dec	Serial			2,680,000	0	0	2,680,000	
0118328M7	5.000%	2023	Dec	Serial			4,610,000	0	0	4,610,000	
0118328N5	5.000%	2024	Dec	Serial			4,840,000	0	0	4,840,000	
0118328P0	5.000%	2025	Dec	Serial			5,085,000	0	0	5,085,000	
0118328Q8	5.000%	2026	Dec	Serial			5,340,000	0	0	5,340,000	
0118328R6	5.000%	2027	Dec	Serial			5,605,000	0	0	5,605,000	
0118328S4	3.250%	2028	Dec	Serial			5,885,000	0	0	5,885,000	
0118328T2	5.000%	2029	Dec	Serial			6,075,000	0	0	6,075,000	
0118328U9	3.375%	2030	Dec	Serial			6,385,000	0	0	6,385,000	
0118328V7	5.000%	2031	Dec	Serial			6,590,000	0	0	6,590,000	
0118328W5	5.000%	2032	Dec	Serial			1,740,000	0	0	1,740,000	
<b>SC12A Total</b>							<b>\$99,360,000</b>	<b>\$12,035,000</b>	<b>\$0</b>	<b>\$87,325,000</b>	
<b>SC13A State Capital Project Bonds II, 2013 Series A</b>				<b>Exempt</b>	<b>Prog: 607</b>	<b>Yield: 2.553%</b>	<b>Delivery: 5/30/2013</b>	<b>Underwriter: Keybanc</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
011839AA5	4.000%	2017	Jun	Serial			3,055,000	0	0	3,055,000	
011839AB3	4.000%	2017	Dec	Serial			1,615,000	0	0	1,615,000	
011839AC1	5.000%	2018	Jun	Serial			1,610,000	0	0	1,610,000	
011839AD9	5.000%	2018	Dec	Serial			1,755,000	0	0	1,755,000	
011839AE7	5.000%	2019	Jun	Serial			1,750,000	0	0	1,750,000	
011839AF4	5.000%	2019	Dec	Serial			2,765,000	0	0	2,765,000	

## AHFC SUMMARY OF BONDS OUTSTANDING

As of: 9/30/2015

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount			
<b>State Capital Project Bonds II</b>											<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
<b>SC13A</b>	<b>State Capital Project Bonds II, 2013 Series A</b>				<b>Exempt</b>	<b>Prog: 607</b>	<b>Yield: 2.553%</b>	<b>Delivery: 5/30/2013</b>	<b>Underwriter: Keybanc</b>	<b>AA+</b>	<b>N/A</b>	<b>AA+</b>	
011839AG2	5.000%	2020	Jun	Serial			2,755,000	0	0	2,755,000			
011839AH0	5.000%	2020	Dec	Serial			2,905,000	0	0	2,905,000			
011839AJ6	5.000%	2021	Jun	Serial			2,905,000	0	0	2,905,000			
011839AK3	5.000%	2021	Dec	Serial			3,070,000	0	0	3,070,000			
011839AL1	5.000%	2022	Jun	Serial			3,070,000	0	0	3,070,000			
011839AM9	5.000%	2022	Dec	Serial			2,360,000	0	0	2,360,000			
011839AN7	5.000%	2023	Jun	Serial			2,350,000	0	0	2,350,000			
011839AP2	5.000%	2023	Dec	Serial			4,710,000	0	0	4,710,000			
011839AQ0	5.000%	2024	Dec	Serial			4,980,000	0	0	4,980,000			
011839AR8	5.000%	2025	Dec	Serial			4,985,000	0	0	4,985,000			
011839AS6	5.000%	2026	Dec	Serial			5,435,000	0	0	5,435,000			
011839AT4	5.000%	2027	Dec	Serial			5,740,000	0	0	5,740,000			
011839AU1	4.000%	2028	Dec	Serial			5,960,000	0	0	5,960,000			
011839AV9	4.000%	2029	Dec	Serial			6,235,000	0	0	6,235,000			
011839AW7	4.000%	2030	Dec	Serial			6,520,000	0	0	6,520,000			
011839AX5	4.000%	2031	Dec	Serial			6,815,000	0	0	6,815,000			
011839AY3	4.000%	2032	Dec	Serial			3,420,000	0	0	3,420,000			
							<b>SC13A Total</b>	<b>\$86,765,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$86,765,000</b>		
<b>SC13B</b>	<b>State Capital Project Bonds II, 2013 Series B</b>				<b>Taxable</b>	<b>Prog: 607</b>	<b>Yield: N/A</b>	<b>Delivery: 5/2/2013</b>	<b>Underwriter: J.P. Morgan</b>	<b>AA+</b>	<b>N/A</b>	<b>AA+</b>	
011839BA4		2043	Jun	Serial		Tax	50,000,000	0	0	50,000,000			
							<b>SC13B Total</b>	<b>\$50,000,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$50,000,000</b>		
<b>SC14A</b>	<b>State Capital Project Bonds II, 2014 Series A</b>				<b>Exempt</b>	<b>Prog: 608</b>	<b>Yield: 3.448%</b>	<b>Delivery: 1/15/2014</b>	<b>Underwriter: J.P. Morgan</b>	<b>AA+</b>	<b>N/A</b>	<b>AA+</b>	
011839BB2	3.000%	2016	Dec	Serial			3,610,000	0	0	3,610,000			
011839BC0	4.000%	2017	Jun	Serial			2,330,000	0	0	2,330,000			
011839BD8	4.000%	2017	Dec	Serial			2,375,000	0	0	2,375,000			
011839BE6	5.000%	2018	Jun	Serial			2,425,000	0	0	2,425,000			
011839BF3	5.000%	2018	Dec	Serial			2,480,000	0	0	2,480,000			
011839BG1	5.000%	2019	Jun	Serial			2,545,000	0	0	2,545,000			
011839BH9	5.000%	2019	Dec	Serial			2,605,000	0	0	2,605,000			
011839BJ5	5.000%	2020	Jun	Serial			2,670,000	0	0	2,670,000			
011839BK2	5.000%	2020	Dec	Serial			2,735,000	0	0	2,735,000			
011839BL0	5.000%	2021	Jun	Serial			2,800,000	0	0	2,800,000			
011839BM8	5.000%	2021	Dec	Serial			2,870,000	0	0	2,870,000			
011839BN6	5.000%	2022	Jun	Serial			2,940,000	0	0	2,940,000			
011839BP1	5.000%	2022	Dec	Serial			3,015,000	0	0	3,015,000			
011839BQ9	5.000%	2023	Jun	Serial			3,160,000	0	0	3,160,000			
011839BR7	5.000%	2023	Dec	Serial			3,105,000	0	0	3,105,000			
011839BS5	5.000%	2024	Dec	Serial			5,770,000	0	0	5,770,000			
011839BT3	5.000%	2025	Dec	Serial			5,000,000	0	0	5,000,000			
011839BU0	5.000%	2027	Dec	Serial			5,000,000	0	0	5,000,000			
011839BV8	4.000%	2028	Dec	Serial			2,480,000	0	0	2,480,000			
011839CC9	5.000%	2028	Dec	Serial			3,000,000	0	0	3,000,000			
011839BW6	5.000%	2029	Dec	Serial			4,670,000	0	0	4,670,000			
011839BX4	5.000%	2030	Dec	Serial			5,050,000	0	0	5,050,000			
011839BY2	4.375%	2031	Dec	Serial			2,790,000	0	0	2,790,000			
011839CB1	5.000%	2031	Dec	Serial			4,370,000	0	0	4,370,000			
011839BZ9	5.000%	2032	Dec	Serial			7,475,000	0	0	7,475,000			
011839CA3	5.000%	2033	Dec	Serial			7,845,000	0	0	7,845,000			
							<b>SC14A Total</b>	<b>\$95,115,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$95,115,000</b>		
<b>SC14B</b>	<b>State Capital Project Bonds II, 2014 Series B</b>				<b>Exempt</b>	<b>Prog: 609</b>	<b>Yield: 2.682%</b>	<b>Delivery: 6/12/2014</b>	<b>Underwriter: J.P. Morgan</b>	<b>AA+</b>	<b>N/A</b>	<b>AA+</b>	
011839CD7	2.000%	2015	Jun	Serial			100,000	100,000	0	0		0	
011839CE5	3.000%	2015	Dec	Serial			100,000	0	0	100,000			
011839CF2	4.000%	2016	Jun	Serial			735,000	0	0	735,000			
011839CG0	5.000%	2016	Dec	Serial			750,000	0	0	750,000			
011839CH8	5.000%	2017	Jun	Serial			765,000	0	0	765,000			

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>State Capital Project Bonds II</b>											
<b>SC14B State Capital Project Bonds II, 2014 Series B</b>				<b>Exempt</b>	<b>Prog: 609</b>	<b>Yield: 2.682%</b>	<b>Delivery: 6/12/2014</b>	<b>Underwriter: J.P. Morgan</b>	<b>S and P</b>	<b>Moodys</b>	<b>Fitch</b>
011839CJ4	5.000%	2017	Dec	Serial			785,000	0	0	785,000	
011839CK1	5.000%	2018	Jun	Serial			805,000	0	0	805,000	
011839CL9	5.000%	2018	Dec	Serial			825,000	0	0	825,000	
011839CM7	5.000%	2019	Jun	Serial			845,000	0	0	845,000	
011839CN5	5.000%	2019	Dec	Serial			865,000	0	0	865,000	
011839CP0	5.000%	2020	Jun	Serial			890,000	0	0	890,000	
011839CQ8	5.000%	2020	Dec	Serial			910,000	0	0	910,000	
011839CR6	5.000%	2021	Jun	Serial			935,000	0	0	935,000	
011839CS4	5.000%	2021	Dec	Serial			960,000	0	0	960,000	
011839CT2	5.000%	2022	Jun	Serial			980,000	0	0	980,000	
011839CU9	5.000%	2022	Dec	Serial			1,005,000	0	0	1,005,000	
011839CV7	5.000%	2023	Jun	Serial			1,030,000	0	0	1,030,000	
011839CW5	5.000%	2023	Dec	Serial			1,055,000	0	0	1,055,000	
011839CX3	5.000%	2024	Jun	Serial			1,085,000	0	0	1,085,000	
011839CY1	5.000%	2024	Dec	Serial			1,110,000	0	0	1,110,000	
011839CZ8	5.000%	2025	Jun	Sinker			1,140,000	0	0	1,140,000	
011839CZ8	5.000%	2025	Dec	Term			1,165,000	0	0	1,165,000	
011839DA2	5.000%	2026	Jun	Sinker			1,195,000	0	0	1,195,000	
011839DA2	5.000%	2026	Dec	Term			1,225,000	0	0	1,225,000	
011839DB0	5.000%	2027	Jun	Sinker			1,255,000	0	0	1,255,000	
011839DB0	5.000%	2027	Dec	Term			1,290,000	0	0	1,290,000	
011839DC8	5.000%	2028	Jun	Sinker			1,320,000	0	0	1,320,000	
011839DC8	5.000%	2028	Dec	Term			1,355,000	0	0	1,355,000	
011839DD6	5.000%	2029	Jun	Sinker			1,385,000	0	0	1,385,000	
011839DD6	5.000%	2029	Dec	Term			1,420,000	0	0	1,420,000	
<b>SC14B Total</b>							<b>\$29,285,000</b>	<b>\$100,000</b>	<b>\$0</b>	<b>\$29,185,000</b>	
<b>SC14C State Capital Project Bonds II, 2014 Series C</b>				<b>Taxable</b>	<b>Prog: 610</b>	<b>Yield: N/A</b>	<b>Delivery: 8/27/2014</b>	<b>Underwriter: FHLB Seattle</b>	<b>AA+</b>	<b>N/A</b>	<b>AA+</b>
011839DE4		2029	Dec	Term			140,000,000	0	0	140,000,000	
<b>SC14C Total</b>							<b>\$140,000,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$140,000,000</b>	
<b>SC14D State Capital Project Bonds II, 2014 Series D</b>				<b>Exempt</b>	<b>Prog: 611</b>	<b>Yield: 2.581%</b>	<b>Delivery: 11/6/2014</b>	<b>Underwriter: J.P. Morgan</b>	<b>AA+</b>	<b>N/A</b>	<b>AA+</b>
011839DF1	2.000%	2016	Jun	Serial			50,000	0	0	50,000	
011839DG9	4.000%	2016	Dec	Serial			55,000	0	0	55,000	
011839DH7	3.000%	2017	Jun	Serial			55,000	0	0	55,000	
011839DJ3	4.000%	2017	Dec	Serial			55,000	0	0	55,000	
011839DK0	3.000%	2018	Jun	Serial			60,000	0	0	60,000	
011839DL8	4.000%	2018	Dec	Serial			60,000	0	0	60,000	
011839DM6	3.000%	2019	Jun	Serial			60,000	0	0	60,000	
011839DN4	5.000%	2019	Dec	Serial			2,680,000	0	0	2,680,000	
011839DP9	5.000%	2020	Jun	Serial			3,130,000	0	0	3,130,000	
011839DQ7	5.000%	2020	Dec	Serial			3,205,000	0	0	3,205,000	
011839DR5	5.000%	2021	Jun	Serial			3,285,000	0	0	3,285,000	
011839DS3	5.000%	2021	Dec	Serial			3,370,000	0	0	3,370,000	
011839DT1	5.000%	2022	Jun	Serial			3,455,000	0	0	3,455,000	
011839DU8	5.000%	2022	Dec	Serial			3,540,000	0	0	3,540,000	
011839DV6	5.000%	2023	Jun	Serial			3,630,000	0	0	3,630,000	
011839DW4	5.000%	2023	Dec	Serial			3,720,000	0	0	3,720,000	
011839DX2	5.000%	2024	Jun	Serial			3,810,000	0	0	3,810,000	
011839DY0	5.000%	2024	Dec	Serial			3,905,000	0	0	3,905,000	
011839DZ7	5.000%	2025	Jun	Sinker			4,005,000	0	0	4,005,000	
011839DZ7	5.000%	2025	Dec	Term			4,105,000	0	0	4,105,000	
011839EA1	5.000%	2026	Jun	Sinker			4,205,000	0	0	4,205,000	
011839EA1	5.000%	2026	Dec	Term			4,310,000	0	0	4,310,000	
011839EB9	5.000%	2027	Jun	Sinker			4,420,000	0	0	4,420,000	
011839EB9	5.000%	2027	Dec	Term			4,530,000	0	0	4,530,000	
011839EC7	5.000%	2028	Jun	Sinker			4,645,000	0	0	4,645,000	

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>State Capital Project Bonds II</b>											
<b>SC14D State Capital Project Bonds II, 2014 Series D</b>											
				<b>Exempt</b>	<b>Prog: 611</b>	<b>Yield: 2.581%</b>	<b>Delivery: 11/6/2014</b>	<b>Underwriter: J.P. Morgan</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
011839EC7	5.000%	2028	Dec	Term			4,760,000	0	0	4,760,000	
011839ED5	5.000%	2029	Jun	Term			5,000,000	0	0	5,000,000	
<b>SC14D Total</b>							<b>\$78,105,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$78,105,000</b>	
<b>SC15A State Capital Project Bonds II, 2015 Series A</b>											
				<b>Exempt</b>	<b>Prog: 612</b>	<b>Yield: 2.324%</b>	<b>Delivery: 3/19/2015</b>	<b>Underwriter: Keybank</b>	<b>AA+</b>	<b>N/A</b>	<b>AA+</b>
011839EE3	3.000%	2016	Jun	Serial			2,270,000	0	0	2,270,000	
011839EF0	3.000%	2016	Dec	Serial			2,280,000	0	0	2,280,000	
011839EG8	2.000%	2017	Jun	Serial			1,925,000	0	0	1,925,000	
011839EH6	4.000%	2017	Dec	Serial			1,935,000	0	0	1,935,000	
011839EJ2	3.000%	2018	Jun	Serial			1,595,000	0	0	1,595,000	
011839EK9	4.000%	2018	Dec	Serial			1,595,000	0	0	1,595,000	
011839EL7	3.000%	2019	Jun	Serial			2,195,000	0	0	2,195,000	
011839EM5	4.000%	2019	Dec	Serial			2,195,000	0	0	2,195,000	
011839EN3	3.000%	2020	Jun	Serial			2,830,000	0	0	2,830,000	
011839EP8	5.000%	2020	Dec	Serial			2,820,000	0	0	2,820,000	
011839EQ6	5.000%	2021	Jun	Serial			3,495,000	0	0	3,495,000	
011839ER4	5.000%	2021	Dec	Serial			3,500,000	0	0	3,500,000	
011839ES2	5.000%	2022	Jun	Serial			3,765,000	0	0	3,765,000	
011839ET0	5.000%	2022	Dec	Serial			3,765,000	0	0	3,765,000	
011839EU7	5.000%	2023	Jun	Serial			3,955,000	0	0	3,955,000	
011839EV5	5.000%	2023	Dec	Serial			3,955,000	0	0	3,955,000	
011839EW3	5.000%	2024	Jun	Serial			4,150,000	0	0	4,150,000	
011839EX1	5.000%	2024	Dec	Serial			4,160,000	0	0	4,160,000	
011839FE2	5.000%	2025	Jun	Serial			4,370,000	0	0	4,370,000	
011839EY9	5.000%	2025	Dec	Serial			4,370,000	0	0	4,370,000	
011839EZ6	5.000%	2026	Jun	Sinker			4,585,000	0	0	4,585,000	
011839EZ6	5.000%	2026	Dec	Term			4,590,000	0	0	4,590,000	
011839FA0	5.000%	2027	Jun	Sinker			4,830,000	0	0	4,830,000	
011839FA0	5.000%	2027	Dec	Term			4,825,000	0	0	4,825,000	
011839FB8	4.000%	2028	Jun	Sinker			5,055,000	0	0	5,055,000	
011839FB8	4.000%	2028	Dec	Term			5,060,000	0	0	5,060,000	
011839FC6	4.000%	2029	Jun	Sinker			5,270,000	0	0	5,270,000	
011839FC6	4.000%	2029	Dec	Term			5,260,000	0	0	5,260,000	
011839FD4	4.000%	2030	Jun	Sinker			5,465,000	0	0	5,465,000	
011839FD4	4.000%	2030	Dec	Term			5,470,000	0	0	5,470,000	
<b>SC15A Total</b>							<b>\$111,535,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$111,535,000</b>	
<b>SC15B State Capital Project Bonds II, 2015 Series B</b>											
				<b>Exempt</b>	<b>Prog: 613</b>	<b>Yield: 3.294%</b>	<b>Delivery: 6/30/2015</b>	<b>Underwriter: J.P. Morgan</b>	<b>AA+</b>	<b>N/A</b>	<b>AA+</b>
011839FF9	3.000%	2016	Jun	Serial			785,000	0	0	785,000	
011839FG7	4.000%	2017	Jun	Serial			705,000	0	0	705,000	
011839FH5	5.000%	2018	Jun	Serial			730,000	0	0	730,000	
011839FJ1	5.000%	2019	Jun	Serial			3,015,000	0	0	3,015,000	
011839FK8	5.000%	2020	Jun	Serial			3,160,000	0	0	3,160,000	
011839FL6	5.000%	2020	Dec	Serial			1,945,000	0	0	1,945,000	
011839FM4	5.000%	2021	Jun	Serial			3,320,000	0	0	3,320,000	
011839FN2	5.000%	2021	Dec	Serial			2,035,000	0	0	2,035,000	
011839FP7	5.000%	2022	Jun	Serial			3,485,000	0	0	3,485,000	
011839FQ5	5.000%	2022	Dec	Serial			2,120,000	0	0	2,120,000	
011839FR3	3.000%	2023	Jun	Serial			3,660,000	0	0	3,660,000	
011839FS1	5.000%	2023	Dec	Serial			5,275,000	0	0	5,275,000	
011839FT9	5.000%	2024	Jun	Serial			970,000	0	0	970,000	
011839FU6	5.000%	2024	Dec	Serial			5,540,000	0	0	5,540,000	
011839FV4	5.000%	2025	Jun	Serial			1,020,000	0	0	1,020,000	
011839FW2	5.000%	2025	Dec	Serial			5,830,000	0	0	5,830,000	
011839FX0	5.000%	2026	Jun	Sinker			1,070,000	0	0	1,070,000	
011839FX0	5.000%	2026	Dec	Term			5,550,000	0	0	5,550,000	
011839FY8	5.000%	2027	Jun	Sinker			1,125,000	0	0	1,125,000	

## AHFC SUMMARY OF BONDS OUTSTANDING

As of: 9/30/2015

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
<b>State Capital Project Bonds II</b>												
<b>SC15B</b>	<b>State Capital Project Bonds II, 2015 Series B</b>				<b>Exempt</b>	<b>Prog: 613</b>	<b>Yield: 3.294%</b>	<b>Delivery: 6/30/2015</b>	<b>Underwriter: J.P. Morgan</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
011839FY8	5.000%	2027	Dec	Term			3,425,000	0		AA+	N/A	AA+
011839FZ5	5.000%	2028	Jun	Sinker			4,200,000	0		AA+		AA+
011839FZ5	5.000%	2028	Dec	Term			295,000	0		AA+		AA+
011839GA9	3.375%	2029	Jun	Sinker			4,615,000	0		AA+		AA+
011839GA9	3.375%	2029	Dec	Term			300,000	0		AA+		AA+
011839GB7	4.000%	2030	Jun	Sinker			4,765,000	0		AA+		AA+
011839GB7	4.000%	2031	Jun	Sinker			3,685,000	0		AA+		AA+
011839GB7	4.000%	2032	Jun	Sinker			3,830,000	0		AA+		AA+
011839GB7	4.000%	2033	Jun	Sinker			3,985,000	0		AA+		AA+
011839GB7	4.000%	2034	Jun	Sinker			4,145,000	0		AA+		AA+
011839GB7	4.000%	2035	Jun	Sinker			4,305,000	0		AA+		AA+
011839GB7	4.000%	2036	Jun	Term			4,475,000	0		AA+		AA+
<b>SC15B Total</b>							<b>\$93,365,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$93,365,000</b>		
<b>State Capital Project Bonds II Total</b>							<b>\$783,530,000</b>	<b>\$12,135,000</b>	<b>\$0</b>	<b>\$771,395,000</b>		
<b>Commercial Paper Total</b>		<b>\$16,903,000</b>					<b>Total AHFC Bonds</b>		<b>\$2,766,540,000</b>	<b>\$213,995,000</b>	<b>\$344,925,000</b>	<b>\$2,207,620,000</b>
<b>Defeased Bonds (SC06A/SC07A/SC07B)</b>										<b>\$81,500,000</b>		
<b>Total AHFC Bonds w/o Defeased Bonds</b>										<b>\$2,126,120,000</b>		

Footnotes:

- On June 30, 2015, AHFC issued \$93,365,000 State Capital Project Bonds 2015 Series B to defease \$47,270,000 State Capital Project Bonds 2006 Series A on the first optional redemption date of June 1, 2016, and \$12,865,000 State Capital Project Bonds 2007 Series A and \$21,365,000 State Capital Project Bonds 2007 Series B on the first optional redemption date of December 1, 2017.
- AHFC has issued \$18,232,024,122 in Bonds, including those issued by the Alaska State Housing Authority (ASHA), which merged into AHFC on 07/01/92 and became the Public Housing Division.
- The interest earnings on the tax-exempt debt listed herein is not subject to the alternative minimum tax imposed under the Internal Revenue Code of 1986 unless designated as AMT.
- In addition to paying variable rates, AHFC has entered into swap agreements with counterparties on some Bond transactions (i.e. GP01A/B, E021A, SC02B/C, E071A/B/D and E091A/B/D).
- Some of the Bonds have PAC structures that are subject to mandatory redemptions based on projected net prepayment tables listed in their respective OS.
- The Commercial Paper program provides up to \$150,000,000 in funds for refunding prior bonds in order to preserve private activity bond volume cap.
- The Northern Tobacco Securitization Corporation (NTSC), a subsidiary of AHFC which acts as a government instrumentality of, but separate and apart from, the State of Alaska has issued bonds in the past, but any and all bonds issued by NTSC are not listed in this exhibit and are not a debt of AHFC.

**1 Home Mortgage Revenue Bonds, 2002 Series A**

Series: E021A Prog: 106  
 Remaining Principal Balance: \$96,421,343  
 Weighted Average Seasoning: 80  
 Weighted Average Interest Rate: 5.649%  
 Bond Yield (TIC): 4.553%

	Prepayments	CPR	PSA
1-Month	\$1,963,675	21.49%	358
3-Months	\$3,665,279	13.82%	230
6-Months	\$7,363,951	13.23%	221
12-Months	\$11,681,595	10.23%	171
Life	\$286,234,186	12.67%	211

**2 Home Mortgage Revenue Bonds, 2007 Series A**

Series: E071A Prog: 110  
 Remaining Principal Balance: \$80,302,498  
 Weighted Average Seasoning: 57  
 Weighted Average Interest Rate: 4.711%  
 Bond Yield (TIC): 4.048%

	Prepayments	CPR	PSA
1-Month	\$2,012,329	25.70%	428
3-Months	\$2,660,160	12.16%	203
6-Months	\$6,404,817	14.64%	244
12-Months	\$12,009,722	13.78%	230
Life	\$110,752,533	17.48%	291

**3 Home Mortgage Revenue Bonds, 2007 Series B**

Series: E071B Prog: 111  
 Remaining Principal Balance: \$78,137,023  
 Weighted Average Seasoning: 58  
 Weighted Average Interest Rate: 4.818%  
 Bond Yield (TIC): 4.210%

	Prepayments	CPR	PSA
1-Month	\$526,618	7.74%	129
3-Months	\$2,227,368	10.60%	177
6-Months	\$4,791,712	11.39%	190
12-Months	\$7,834,690	9.44%	157
Life	\$91,987,433	15.02%	250

**4 Home Mortgage Revenue Bonds, 2007 Series D**

Series: E071D Prog: 113  
 Remaining Principal Balance: \$102,544,705  
 Weighted Average Seasoning: 58  
 Weighted Average Interest Rate: 4.665%  
 Bond Yield (TIC): 4.091%

	Prepayments	CPR	PSA
1-Month	\$1,533,001	16.31%	272
3-Months	\$3,594,402	12.83%	214
6-Months	\$6,310,364	11.37%	190
12-Months	\$11,160,637	10.13%	169
Life	\$116,081,305	15.36%	256

**5 Home Mortgage Revenue Bonds, 2009 Series A**

Series: E091A Prog: 116  
 Remaining Principal Balance: \$110,503,298  
 Weighted Average Seasoning: 53  
 Weighted Average Interest Rate: 3.930%  
 Bond Yield (TIC): 4.190%

	Prepayments	CPR	PSA
1-Month	\$1,386,680	13.90%	232
3-Months	\$4,088,257	13.49%	225
6-Months	\$7,136,341	11.91%	199
12-Months	\$12,935,141	10.87%	181
Life	\$114,583,195	17.08%	285

**6 Home Mortgage Revenue Bonds, 2009 Series B**

Series: E091B Prog: 117  
 Remaining Principal Balance: \$117,168,897  
 Weighted Average Seasoning: 55  
 Weighted Average Interest Rate: 3.872%  
 Bond Yield (TIC): 4.257%

	Prepayments	CPR	PSA
1-Month	\$1,631,284	15.29%	255
3-Months	\$3,972,489	12.45%	208
6-Months	\$7,879,587	12.33%	205
12-Months	\$12,914,829	10.22%	170
Life	\$119,795,896	17.38%	290

**7 Home Mortgage Revenue Bonds, 2009 Series D**

Series: E091D Prog: 119  
 Remaining Principal Balance: \$124,880,521  
 Weighted Average Seasoning: 54  
 Weighted Average Interest Rate: 4.304%  
 Bond Yield (TIC): 4.893%

	Prepayments	CPR	PSA
1-Month	\$736,581	6.81%	114
3-Months	\$2,308,118	7.04%	117
6-Months	\$4,633,914	7.11%	118
12-Months	\$11,991,377	9.15%	153
Life	\$111,907,287	17.21%	287

8 **Mortgage Revenue Bonds, 2009 Series A-1**

Series: E0911 Prog: 121  
 Remaining Principal Balance: \$43,132,460  
 Weighted Average Seasoning: 55  
 Weighted Average Interest Rate: 4.239%  
 Bond Yield (TIC): 3.362%

	Prepayments	CPR	PSA
1-Month	\$676,955	17.05%	284
3-Months	\$1,372,107	11.74%	196
6-Months	\$3,432,244	14.07%	235
12-Months	\$4,665,660	9.64%	161
Life	\$13,127,614	5.31%	95

9 **Mortgage Revenue Bonds, 2010 Series A**

Series: E10A1 Prog: 121  
 Remaining Principal Balance: \$32,245,857  
 Weighted Average Seasoning: 55  
 Weighted Average Interest Rate: 4.579%  
 Bond Yield (TIC): 3.362%

	Prepayments	CPR	PSA
1-Month	\$397,062	13.66%	228
3-Months	\$756,681	8.84%	147
6-Months	\$2,062,787	11.59%	193
12-Months	\$3,874,673	10.63%	177
Life	\$12,602,399	6.50%	110

10 **Mortgage Revenue Bonds, 2010 Series B**

Series: E10B1 Prog: 121  
 Remaining Principal Balance: \$25,882,482  
 Weighted Average Seasoning: 56  
 Weighted Average Interest Rate: 4.939%  
 Bond Yield (TIC): 3.362%

	Prepayments	CPR	PSA
1-Month	\$137,708	6.17%	103
3-Months	\$195,362	2.96%	49
6-Months	\$1,313,627	9.29%	155
12-Months	\$3,454,988	11.61%	194
Life	\$28,163,895	16.06%	268

11 **Mortgage Revenue Bonds, 2009 Series A-2**

Series: E0912 Prog: 122  
 Remaining Principal Balance: \$100,622,669  
 Weighted Average Seasoning: 44  
 Weighted Average Interest Rate: 3.459%  
 Bond Yield (TIC): 2.532%

	Prepayments	CPR	PSA
1-Month	\$1,126,624	12.51%	208
3-Months	\$3,037,504	11.17%	186
6-Months	\$5,324,142	9.72%	162
12-Months	\$8,559,255	7.74%	129
Life	\$16,370,014	3.67%	86

12 **Mortgage Revenue Bonds, 2011 Series A**

Series: E11A1 Prog: 122  
 Remaining Principal Balance: \$18,769,426  
 Weighted Average Seasoning: 144  
 Weighted Average Interest Rate: 5.635%  
 Bond Yield (TIC): 2.532%

	Prepayments	CPR	PSA
1-Month	\$276,816	16.11%	269
3-Months	\$611,429	12.00%	200
6-Months	\$2,184,164	19.54%	326
12-Months	\$3,127,743	13.97%	233
Life	\$18,161,773	15.12%	252

13 **Mortgage Revenue Bonds, 2011 Series B**

Series: E11B1 Prog: 122  
 Remaining Principal Balance: \$42,184,096  
 Weighted Average Seasoning: 72  
 Weighted Average Interest Rate: 3.856%  
 Bond Yield (TIC): 2.532%

	Prepayments	CPR	PSA
1-Month	\$735,063	18.72%	312
3-Months	\$1,631,462	14.04%	234
6-Months	\$4,214,104	17.18%	286
12-Months	\$6,589,821	13.26%	221
Life	\$36,955,107	15.27%	255

14 **Veterans Collateralized Bonds, 2006 First**

Series: C0611 Prog: 207  
 Remaining Principal Balance: \$43,150,639  
 Weighted Average Seasoning: 67  
 Weighted Average Interest Rate: 5.053%  
 Bond Yield (TIC): 4.700%

	Prepayments	CPR	PSA
1-Month	\$0	0.00%	0
3-Months	\$2,267,739	18.40%	307
6-Months	\$4,875,061	19.11%	319
12-Months	\$8,968,514	16.85%	281
Life	\$237,999,229	20.14%	336

15 **Veterans Collateralized Bonds, 2007 & 2008 First**

Series: C0711 Prog: 208  
 Remaining Principal Balance: \$12,981,061  
 Weighted Average Seasoning: 68  
 Weighted Average Interest Rate: 5.234%  
 Bond Yield (TIC): 5.023%

	Prepayments	CPR	PSA
1-Month	\$158,183	13.53%	225
3-Months	\$413,988	11.76%	196
6-Months	\$1,744,061	22.08%	368
12-Months	\$2,828,036	17.60%	293
Life	\$69,016,324	22.42%	374

16 **General Mortgage Revenue Bonds II, 2012 Series A**

Series: GM12A Prog: 405  
 Remaining Principal Balance: \$136,912,356  
 Weighted Average Seasoning: 53  
 Weighted Average Interest Rate: 4.389%  
 Bond Yield (TIC): 3.653%

	Prepayments	CPR	PSA
1-Month	\$564,672	4.82%	80
3-Months	\$5,890,790	15.43%	257
6-Months	\$9,329,837	12.49%	208
12-Months	\$14,990,431	10.24%	171
Life	\$50,042,612	9.13%	152

17 **Governmental Purpose Bonds, 2001 Series A**

Series: GP01A Prog: 502  
 Remaining Principal Balance: \$204,859,492  
 Weighted Average Seasoning: 56  
 Weighted Average Interest Rate: 4.399%  
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$1,611,655	8.98%	150
3-Months	\$4,616,830	8.51%	142
6-Months	\$9,462,638	8.70%	145
12-Months	\$15,983,432	7.42%	124
Life	\$616,720,756	17.43%	290

Footnotes:

1. The prepayments and rates given in this exhibit are based on historical figures and in may not necessarily reflect future prepayment speeds.
2. CPR (Constant Prepayment Rate) is the annualized probability that a mortgage will be prepaid.
3. PSA (Prepayment Speed Assumption) was developed by the BMA as a benchmark for comparing historical prepayment speeds of different bonds.
4. CPR and PSA figures for 3-Months, 6-Months, 12-Months and Life are averages based on the SMM (Single Monthly Mortality) rates over the period.
5. Prepayment rates are calculated since the bond funding date and include partial and full prepayments and repurchases. Bonds funded before 1994 are calculated since the report cutoff date of January 1994.
6. Loan balances refer to loans with outstanding balances that are either current, delinquent, or unsold real estate owned loans. The prepayment history includes sold real estate owned loans and loan disposals.
7. The weighted average seasoning is based on the average age of all outstanding loans pledged to the payment of the bonds. Loan transfers may result in an adjustment to the weighted average seasoning of the series.
8. Loan balances and prepayments do not include OCR (Over Collateral Reserve) funds, which are attached to certain bond deals to both ensure sufficient cash flow and alleviate default risk .
9. Housing Development Bonds are structured around specific projects and have restricted prepayment schedules.
10. Some Bonds (GP01A, E071A/B/D, E091A/B/D, E10B1, E11A1 and E11B1) were funded with seasoned mortgage loan portfolios.

**ALASKA HOUSING FINANCE CORPORATION**  
**SPECIAL REDEMPTION & BOND ISSUANCE SUMMARY**

09/30/15

<b>BOND ISSUANCE SUMMARY:</b>			
Year	Tax-Exempt	Taxable	Total
FY 2016	-	-	-
FY 2015	283,005,000	140,000,000	423,005,000
FY 2014	124,400,000	-	124,400,000
FY 2013	332,015,000	150,000,000	482,015,000
FY 2012	200,110,000	28,945,000	229,055,000
FY 2011	248,345,000	-	248,345,000
FY 2010	161,740,000	193,100,000	354,840,000
FY 2009	287,640,000	-	287,640,000
FY 2008	280,825,000	-	280,825,000
FY 2007	780,885,000	-	780,885,000
FY 2006	333,675,000	-	333,675,000
FY 2005	307,730,000	105,000,000	412,730,000
FY 2004	245,175,000	42,125,000	287,300,000
FY 2003	382,710,000	-	382,710,000
FY 2002	527,360,000	230,000,000	757,360,000
FY 2001	267,880,000	25,740,000	293,620,000
FY 2000	883,435,000	-	883,435,000
FY 1999	92,365,000	-	92,365,000
FY 1998	446,509,750	23,895,000	470,404,750
FY 1997	599,381,477	455,000	599,836,477
FY 1996	365,000,000	-	365,000,000
FY 1995	365,000,000	-	365,000,000
FY 1994	367,130,000	16,930,000	384,060,000
FY 1993	200,000,000	-	200,000,000
FY 1992	452,760,000	-	452,760,000
FY 1991	531,103,544	275,000,000	806,103,544
FY 1990	297,000,000	220,000,000	517,000,000
FY 1989	175,000,000	400,000,000	575,000,000
FY 1988	100,000,000	347,000,000	447,000,000
FY 1987	67,000,000	415,000,000	482,000,000
FY 1986	452,445,000	825,000,000	1,277,445,000
FY 1985	604,935,000	-	604,935,000
FY 1984	655,000,000	250,000,000	905,000,000
FY 1983	435,000,000	400,000,000	835,000,000
FY 1982	250,000,000	552,000,000	802,000,000
FY 1981	460,000,000	160,000,000	620,000,000
FY 1980	148,800,000	-	148,800,000
FY 1979	164,600,000	7,020,000	171,620,000
FY 1978	135,225,000	-	135,225,000
FY 1977	80,000,000	-	80,000,000
FY 1976	5,000,000	-	5,000,000
FY 1975	47,000,000	-	47,000,000
FY 1974	36,000,000	-	36,000,000
FY 1973	26,500,000	5,250,000	31,750,000

<b>FY 2016 ISSUANCE DETAIL BY SERIES:</b>			
Series	Tax-Exempt	Taxable	Total
N/A	-	-	-

<b>FY 2015 ISSUANCE DETAIL BY SERIES:</b>			
Series	Tax-Exempt	Taxable	Total
SC14C	-	140,000,000	140,000,000
SC14D	78,105,000	-	78,105,000
SC15A	111,535,000	-	111,535,000
SC15B	93,365,000	-	93,365,000

<b>SPECIAL REDEMPTION SUMMARY:</b>			
Year	Surplus	Refunding	Total
FY 2016	11,450,000	-	11,450,000
FY 2015	85,095,000	349,705,000	434,800,000
FY 2014	54,815,000	-	54,815,000
FY 2013	500,710,000	99,265,000	599,975,000
FY 2012	363,290,000	128,750,000	492,040,000
FY 2011	253,120,000	64,350,000	317,470,000
FY 2010	207,034,750	138,830,000	345,864,750
FY 2009	313,780,000	161,760,000	475,540,000
FY 2008	95,725,000	17,945,000	113,670,000
FY 2007	180,245,000	220,350,874	400,595,874
FY 2006	232,125,000	149,640,000	381,765,000
FY 2005	150,595,603	-	150,595,603
FY 2004	214,235,000	217,285,000	431,520,000
FY 2003	304,605,000	286,340,000	590,945,000
FY 2002	152,875,000	175,780,000	328,655,000
FY 2001	48,690,000	-	48,690,000
FY 2000	94,855,000	300,000,000	394,855,000
FY 1999	110,101,657	-	110,101,657
FY 1998	72,558,461	389,908,544	462,467,005
FY 1997	150,812,506	68,467,000	219,279,506
FY 1996	147,114,796	200,000,000	347,114,796
FY 1995	153,992,520	-	153,992,520

<b>FY 2016 REDEMPTION DETAIL BY SERIES:</b>			
Series	Surplus	Refunding	Total
C0611	3,000,000	-	3,000,000
C0711	1,450,000	-	1,450,000
E021A	7,000,000	-	7,000,000

<b>FY 2015 REDEMPTION DETAIL BY SERIES:</b>			
Series	Surplus	Refunding	Total
C0611	13,025,000	-	13,025,000
C0711	1,925,000	-	1,925,000
E021A	30,510,000	-	30,510,000
E061A	18,835,000	-	18,835,000
E0911	4,140,000	-	4,140,000
E0912	7,180,000	-	7,180,000
E11A1	5,105,000	-	5,105,000
HD04A	50,000	-	50,000
HD04B	50,000	-	50,000
GH05A	-	133,235,000	133,235,000
GH05B	-	109,905,000	109,905,000
GH05C	-	6,565,000	6,565,000
GM12A	4,275,000	-	4,275,000
GM12B	-	50,000,000	50,000,000
SC12B	-	50,000,000	50,000,000

**ALASKA HOUSING FINANCE CORPORATION**

**SUMMARY OF FLOATING RATE BONDS & INTEREST RATE SWAPS**

September 30, 2015

Data	GP97A	GP01A	GP01B	E021A <sup>1</sup>	E021A <sup>2</sup>	SC02C	E071A	E071B	E071D	E091A	E091B	E091D	SC13B	SC14C
Outstanding	14,600,000	51,115,000	62,460,000	40,520,000	39,675,000	43,090,000	75,000,000	75,000,000	89,370,000	80,880,000	80,880,000	80,870,000	50,000,000	140,000,000
CUSIP	011831X82	0118326M9	0118326N7	0118327K2	0118327L0	0118326L1	01170PBW5	01170PBV7	01170PBX3	01170PDV5	01170PDX1	01170PEY8	011839BA4	011839DE4
Issue Date	12/03/97	08/02/01	08/02/01	05/16/02	05/16/02	12/05/02	05/31/07	05/31/07	05/31/07	05/28/09	05/28/09	08/26/09	05/02/13	08/27/14
Maturity Date	12/01/27	12/01/30	12/01/30	06/01/32	12/01/36	07/01/22	12/01/41	12/01/41	12/01/41	12/01/40	12/01/40	12/01/40	06/01/43	12/01/29
Ratings	A-1+/F1+	A-1+/F1+	A-1+/F1+	A-1/WD	A-1/WD	A-1+/F1+	NA/F1+	NA/F1+	NA/F1+	A-1/F1	A-1+/F1+	A-1+/F1	AA+/AA+	AA+/AA+
Remark Agent	Merrill BofA	Wells Fargo	Merrill BofA	JP Morgan	JP Morgan	GK Baum	Ray James	KeyBanc	Wells Fargo	Morg Stanley	Goldman	Merrill BofA	N/A	N/A
Remarket Fee	0.07%	0.06%	0.07%	0.09%	0.09%	0.07%	0.07%	0.07%	0.06%	0.07%	0.07%	0.07%	N/A	N/A
Liquidity	Self	Self	Self	JP Morgan	JP Morgan	Self	LBBW	LBBW	LBBW	BOT	Self	BOA	N/A	N/A
Debt Type	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	Index Floater	Index Floater
Reset Date	Weekly	Weekly	Weekly	Daily	Daily	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Monthly	Monthly
Tax Status	Tax-Exempt	Tax-Exempt	Tax-Exempt	AMT	AMT	Tax-Exempt	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Taxable	Taxable
Credit Type	GO	GO	GO	Housing	Housing	GO	Housing	Housing	Housing	Housing	Housing	Housing	GO	GO
Current Rate	0.01%	0.01%	0.01%	0.03%	0.03%	0.01%	0.06%	0.06%	0.06%	0.01%	0.01%	0.01%	1.00%	0.70%
Avg Rate	1.70%	1.24%	1.24%	1.48%	1.48%	1.25%	0.79%	0.75%	0.75%	0.12%	0.12%	0.15%	0.97%	0.67%
Max Rate	9.00%	9.25%	9.25%	10.25%	10.25%	8.00%	9.50%	7.90%	8.50%	0.32%	0.35%	0.40%	1.00%	0.70%
Min Rate	0.01%	0.01%	0.01%	0.02%	0.02%	0.01%	0.05%	0.05%	0.01%	0.01%	0.01%	0.01%	0.95%	0.65%
SIFMA Rate	1.70%	1.23%	1.23%	1.20%	1.20%	1.19%	0.67%	0.67%	0.67%	0.15%	0.15%	0.15%	0.05%	0.04%
SIFMA Spread	0.00%	0.02%	0.01%	0.28%	0.28%	0.06%	0.13%	0.09%	0.08%	(0.03%)	(0.04%)	0.00%	0.92%	0.63%
FY 2015 Avg	0.04%	0.03%	0.04%	0.07%	0.07%	0.04%	0.13%	0.13%	0.13%	0.05%	0.04%	0.04%	0.97%	0.67%
FY 2016 Avg	0.01%	0.01%	0.01%	0.04%	0.04%	0.02%	0.07%	0.07%	0.07%	0.02%	0.01%	0.01%	0.99%	0.67%
FY 2016 Sprd	(0.01%)	(0.01%)	(0.01%)	0.01%	0.01%	(0.01%)	0.05%	0.04%	0.04%	(0.01%)	(0.01%)	(0.01%)	0.97%	0.65%

INTEREST RATE SWAP SUMMARY										
Bond Series	Counterparty	Ratings	Termination	Notional	Fixed	Float	Net Swap	VRDO	Synthetic	Spread
GP01A	Ray James	A/A2	12/01/30	51,115,000	2.453%	1.112%	1.341%	1.242%	2.583%	(0.130%)
GP01B	Merrill BofA	A+/Aa3	12/01/30	62,460,000	4.143%	1.112%	3.031%	1.238%	4.268%	(0.125%)
E021A <sup>1</sup>	Goldman	AAA/Aa2	06/01/32	40,520,000	2.980%	0.719%	2.261%	1.478%	3.739%	(0.759%)
E021A <sup>2</sup>	Merrill BofA	A+/Aa3	12/01/36	39,675,000	3.448%	1.136%	2.312%	1.478%	3.790%	(0.342%)
SC02/GP97	JP Morgan	A+/Aa3	07/01/24	14,555,000	3.770%	1.132%	2.638%	1.166%	3.804%	(0.034%)
SC02C	JP Morgan	A+/Aa3	07/01/22	43,090,000	4.303%	1.307%	2.996%	1.248%	4.244%	0.059%
E071A <sup>1</sup>	Goldman	AAA/Aa2	12/01/41	143,622,000	3.735%	0.719%	3.016%	0.775%	3.790%	(0.056%)
E071A <sup>2</sup>	JP Morgan	A+/Aa3	12/01/41	95,748,000	3.720%	0.719%	3.001%	0.749%	3.750%	(0.030%)
E091A <sup>1</sup>	Citibank	A/A2	12/01/40	72,789,000	3.761%	0.227%	3.534%	0.123%	3.657%	0.104%
E091A <sup>2</sup>	Goldman	AAA/Aa2	12/01/40	72,789,000	3.761%	0.227%	3.534%	0.115%	3.649%	0.112%
E091A <sup>3</sup>	JP Morgan	A+/Aa3	12/01/40	97,052,000	3.740%	0.227%	3.513%	0.121%	3.634%	0.106%
<b>TOTAL</b>				<b>733,415,000</b>	<b>3.661%</b>	<b>0.682%</b>	<b>2.979%</b>	<b>0.739%</b>	<b>3.718%</b>	<b>(0.057%)</b>

NET SWAP TOTALS		
Pay Fixed	Rec Float	Net Swap
31,038,037	10,908,616	(20,129,421)
45,817,711	13,348,010	(32,469,701)
21,972,894	7,709,432	(14,263,462)
56,273,951	17,495,378	(38,778,572)
6,898,674	2,146,386	(4,752,288)
31,519,397	10,041,604	(21,477,793)
42,788,513	8,758,870	(34,029,642)
28,424,581	5,677,090	(22,747,491)
16,448,379	1,026,432	(15,421,947)
16,448,379	1,026,474	(15,421,905)
21,808,717	1,341,169	(20,467,547)
<b>319,439,232</b>	<b>79,479,462</b>	<b>(239,959,770)</b>

FY 2016 REMARKETING SUMMARY										
#1 RA FY16		Exempt Self	Exempt BOA	Exempt BOT	AMT Daily JPM	Exempt LBBW	Index Floater	FY 2015	FY 2015	FY 2014
<b>Wells Fargo</b> <b>0.01%</b>	Allocation	27.3%	8.8%	8.8%	8.7%	25.9%	20.6%	100.0%	100.0%	100.0%
	Max Rate	0.04%	0.03%	0.05%	0.10%	0.11%	1.00%	1.00%	0.98%	1.00%
<b>#1 RA FY15</b>	Min Rate	0.01%	0.01%	0.01%	0.02%	0.06%	0.69%	0.01%	0.01%	0.01%
<b>Wells Fargo</b> <b>0.03%</b>	Avg Rate	0.01%	0.01%	0.02%	0.04%	0.07%	0.76%	0.18%	0.20%	0.16%
	SIFMA Spread	(0.01%)	(0.01%)	(0.01%)	0.01%	0.04%	0.73%	0.16%	0.16%	0.10%

MONTHLY FLOAT SUMMARY	
September 30, 2015	
Total Bonds	<b>\$2,126,120,000</b>
Total Float	<b>\$923,460,000</b>
Self-Liquid	<b>\$252,145,000</b>
Float %	<b>43.4%</b>
Hedge %	<b>79.4%</b>

**AHFC LIQUIDITY ANALYSIS** (As of 09/30/15)

<b>Self-Liquidity Sources</b>	
<u>AHFC General Fund:</u>	
SAM General Operating Fund	35,945,656
SAM Commercial Paper Match	16,903,000
Alaska USA Operating DDAs	25,778,749
* GEFONSI Self-Liquidity Reserve Fund	287,506,787
<u>Funds Available from Self-Liquidity VRDOs:</u>	
Governmental Purpose Bonds, 1997 Series A	7,909,112
Governmental Purpose Bonds, 2001 Series A & B	17,183,598
Governmental Purpose Bonds, 2001 Series C	7,065,648
State Capital Project Bonds, 2002 Series C	6,057,541
Home Mortgage Revenue Bonds, 2009 Series B	6,486,019
<b>Total Self-Liquidity Sources</b>	<b>410,836,110</b>

<b>Self- Liquidity Requirements</b>	
<u>Unhedged Variable Rate Bonds:</u>	
Governmental Purpose Bonds, 1997 Series A	14,600,000
<u>Hedged Variable Rate Bonds:</u>	
Governmental Purpose Bonds, 2001 Series A & B	113,575,000
State Capital Project Bonds, 2002 Series C	43,090,000
Home Mortgage Revenue Bonds, 2009 Series B	80,880,000
<u>Short-Term Warehouse Debt:</u>	
Commercial Paper	16,903,000
<b>Total Self-Liquidity Requirements</b>	<b>269,048,000</b>
<b>Excess of Sources over Requirements</b>	<b>141,788,110</b>
<b>Ratio of Sources to Requirements</b>	<b>1.53</b>

<b>Additional GEFONSI Funds Available</b>	
GEFONSI Military Capitalization Fund	77,761,559
GEFONSI HMRB 09A SBPA Replacement	41,125,989
GEFONSI HMRB 09B SBPA Replacement	-
<b>Total Additional GEFONSI Funds Available</b>	<b>118,887,548</b>

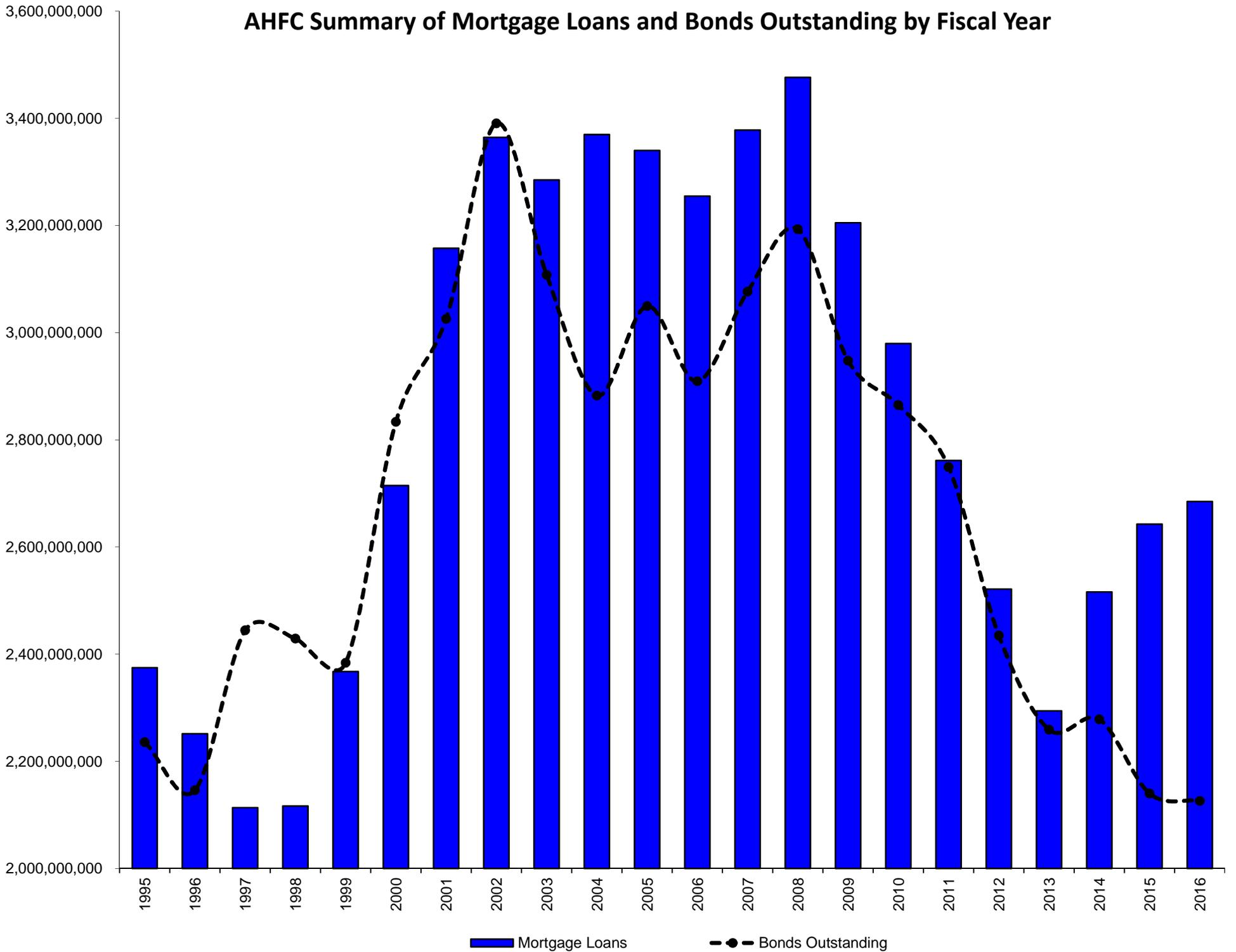
<b>Rating Agency Requirements</b>	
Total Rating Agency Requirements (X 1.25)	336,310,000
Total Rating Agency Sources (- 15%)	349,210,694
<b>Excess of Rating Agency Sources over Requirements</b>	<b>12,900,694</b>
<b>Ratio of Rating Agency Sources to Requirements</b>	<b>1.04</b>

<b>Variable Rate Bonds w/ External Liquidity</b>	
Home Mortgage Revenue Bonds, 2002 Series A	80,195,000
Home Mortgage Revenue Bonds, 2007 Series A, B & D	239,370,000
Home Mortgage Revenue Bonds, 2009 Series A	80,880,000
Home Mortgage Revenue Bonds, 2009 Series D	80,870,000
<b>Total Variable Rate Bonds w/ External Liquidity</b>	<b>481,315,000</b>

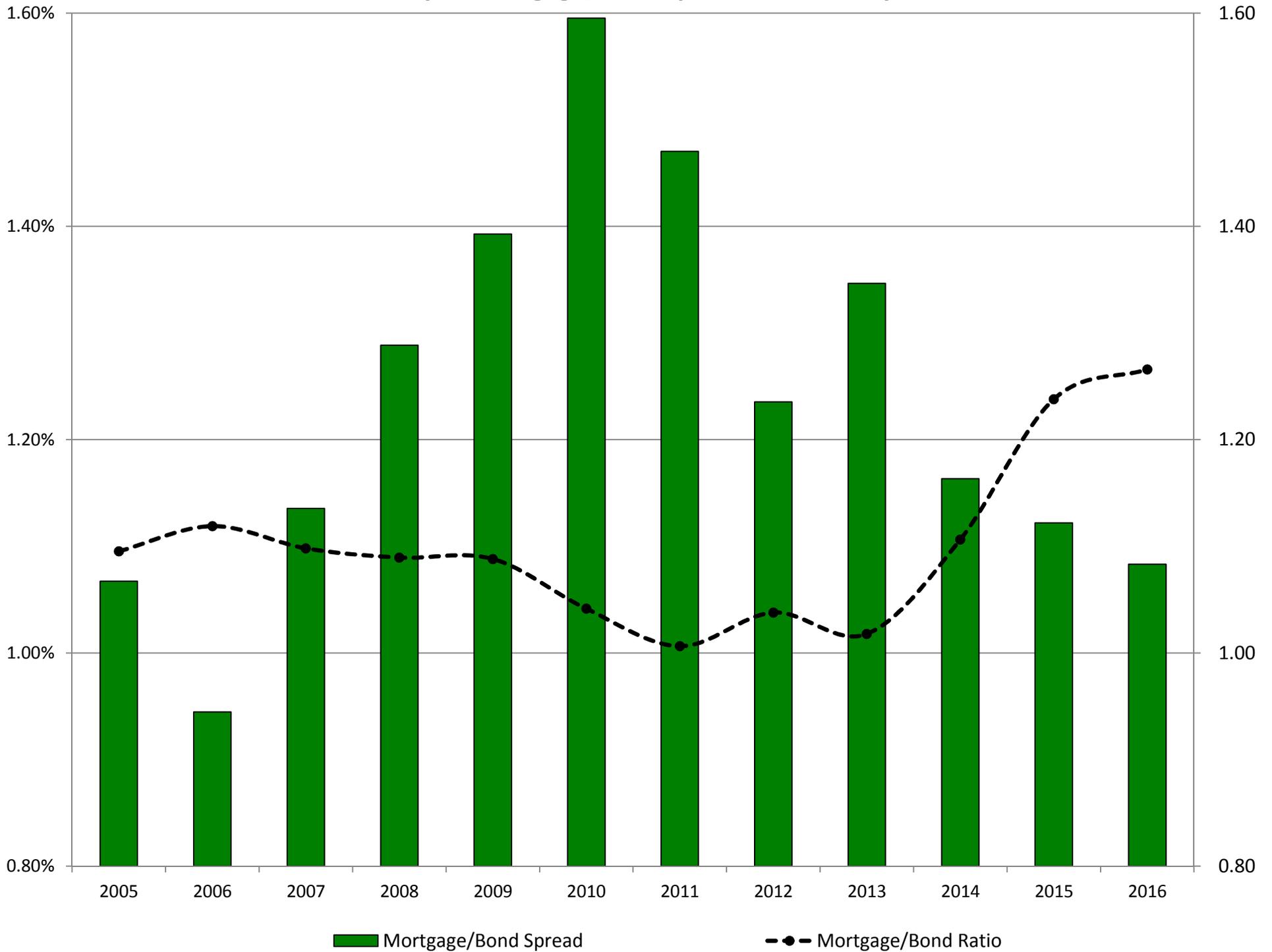
<b>External Liquidity Facilities</b>	
J.P. Morgan Chase SBPA	80,195,000
Landesbank Baden-Württemberg SBPA	239,370,000
Bank of Tokyo-Mitsubishi SBPA	80,880,000
Bank of America SBPA	80,870,000
<b>Total External Liquidity Facilities</b>	<b>481,315,000</b>

\* GeFONSI amounts are from prior month because the State hasn't released current numbers due to problems with new investment reporting software.

# AHFC Summary of Mortgage Loans and Bonds Outstanding by Fiscal Year

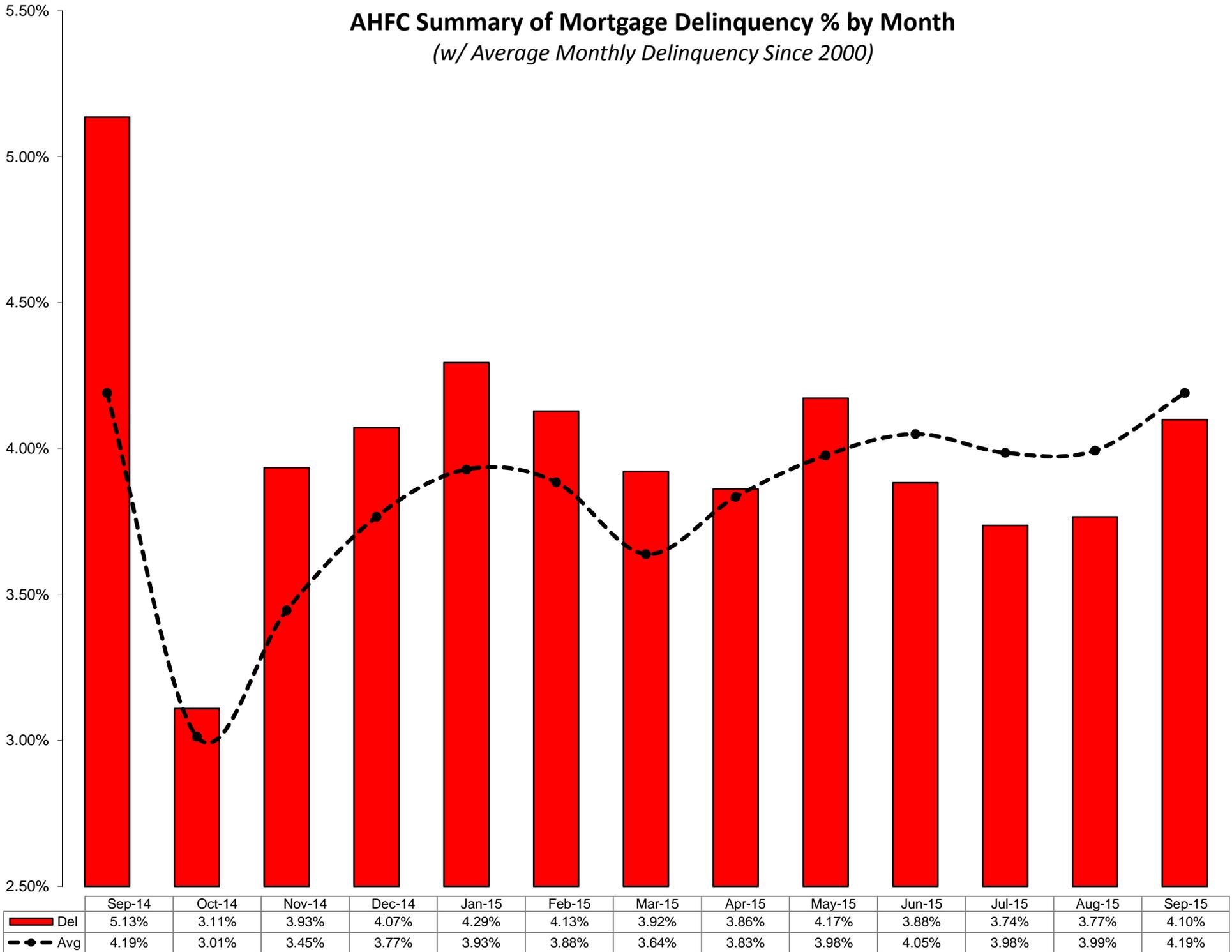


AHFC Summary of Mortgage/Bond Spreads & Ratios by Fiscal Year

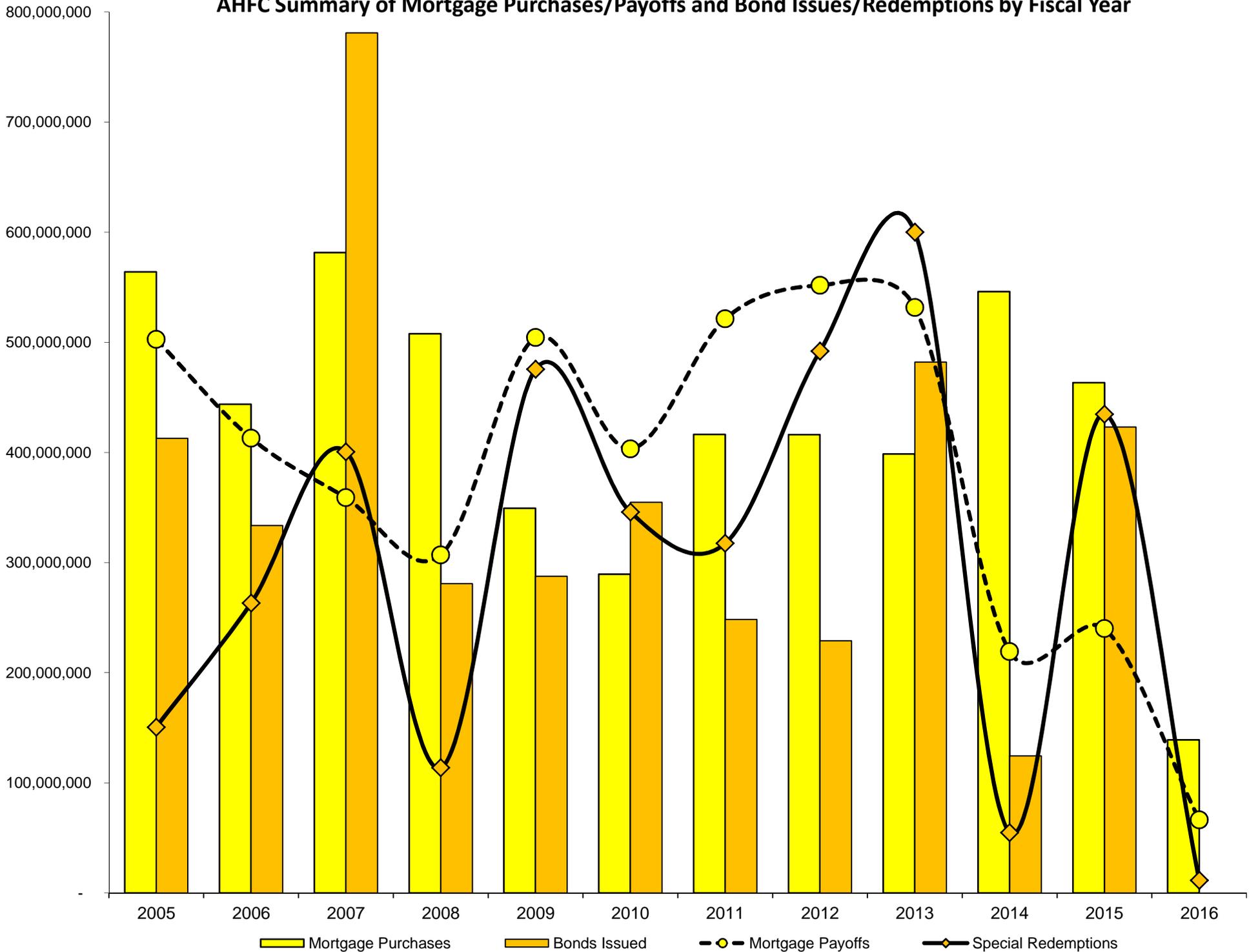


## AHFC Summary of Mortgage Delinquency % by Month

*(w/ Average Monthly Delinquency Since 2000)*



**AHFC Summary of Mortgage Purchases/Payoffs and Bond Issues/Redemptions by Fiscal Year**



# AHFC Bond Portfolio by Interest Type

