



**NOVEMBER 2016**

**MORTGAGE & BOND  
DISCLOSURE REPORT**

# ALASKA HOUSING FINANCE CORPORATION

## NOVEMBER 2016 COMPARATIVE ACTIVITY SUMMARY

### Mortgage & Bond Portfolio:

	As Of/Through Fiscal Year End			As Of/Through Fiscal Month End		
	FY 2015	FY 2016	% Change	11/30/15	11/30/16	% Change
Total Mortgage Portfolio	<b>2,649,246,997</b>	<b>2,790,905,495</b>	<b>5.3%</b>	<b>2,736,527,467</b>	<b>2,826,249,858</b>	<b>3.3%</b>
Mortgage Average Rate %	4.77%	4.67%	(2.1%)	4.71%	4.64%	(1.5%)
Delinquency % (30+ Days)	3.88%	3.70%	(4.6%)	3.29%	3.60%	9.4%
Foreclosure % (Annualized)	0.53%	0.29%	(45.3%)	0.46%	0.31%	(32.6%)
Mortgage Purchases	463,402,992	495,426,566	6.9%	235,766,556	226,599,398	(3.9%)
Mortgage Payoffs	240,116,152	236,001,025	(1.7%)	100,559,632	143,264,480	42.5%
Purchase/Payoff Variance	<b>223,286,840</b>	<b>259,425,541</b>	<b>16.2%</b>	<b>135,206,924</b>	<b>83,334,918</b>	<b>(38.4%)</b>
Purchase Average Rate %	4.10%	4.03%	(1.7%)	4.05%	4.17%	3.0%
Bonds - Fixed Rate	1,207,110,000	1,123,265,000	(6.9%)	1,200,410,000	1,261,680,000	5.1%
Bonds - Floating Hedged	743,025,000	708,020,000	(4.7%)	733,415,000	705,295,000	(3.8%)
Bonds - Floating Unhedged	190,045,000	190,045,000	0.0%	190,045,000	190,045,000	0.0%
Total Bonds Outstanding	<b>2,140,180,000</b>	<b>2,021,330,000</b>	<b>(5.6%)</b>	<b>2,123,870,000</b>	<b>2,157,020,000</b>	<b>1.6%</b>
Requiring Self-Liquidity	254,755,000	163,175,000	(35.9%)	252,145,000	160,450,000	(36.4%)
Bond Average Rate %	3.65%	3.69%	1.1%	3.65%	3.60%	(1.4%)
New Bond Issuances	423,005,000	55,620,000	(86.9%)	-	150,000,000	N/A
Special Bond Redemptions	434,800,000	176,755,000	(59.3%)	13,700,000	-	(100.0%)
Issue/Redemption Variance	<b>(11,795,000)</b>	<b>(121,135,000)</b>	<b>(927.0%)</b>	<b>(13,700,000)</b>	<b>150,000,000</b>	<b>1194.9%</b>
Issuance Average Yield %	2.03%	2.68%	32.0%	-	2.54%	N/A
Mortgage/Bond Spread %	<b>1.12%</b>	<b>0.98%</b>	<b>(12.5%)</b>	<b>1.06%</b>	<b>1.04%</b>	<b>(1.9%)</b>
Mortgage/Bond Ratio	<b>1.24</b>	<b>1.38</b>	<b>11.5%</b>	<b>1.29</b>	<b>1.31</b>	<b>1.7%</b>

### Cash & Investments:

	Investment Amounts as of Month End			Annual Returns as of Month End		
	11/30/15	11/30/16	% Change	11/30/15	11/30/16	% Change
GeFONSI SL Reserve	365,656,451	328,266,933	(10.2%)	0.37%	0.77%	108.1%
Bond Trust Funds	217,599,902	224,653,422	3.2%	0.61%	0.60%	(1.6%)
SAM General Fund	107,725,895	130,487,155	21.1%	0.18%	0.47%	161.1%
Mortgage Collections	27,168,925	41,539,666	52.9%	0.22%	0.44%	100.0%
HAP/Senior Funds	12,632,000	3,879,180	(69.3%)	0.49%	0.46%	(6.1%)
Total Investments	<b>730,783,173</b>	<b>728,826,356</b>	<b>(0.3%)</b>	<b>0.41%</b>	<b>0.64%</b>	<b>57.0%</b>

ALASKA HOUSING FINANCE CORPORATION  
NOVEMBER 2016 COMPARATIVE ACTIVITY SUMMARY

**AHFC Financial Statements:**  
*(in Thousands of Dollars)*

	Fiscal Year Annual Audited			First Quarter Unaudited		
	FY 2015	FY 2016	% Change	FY 2016	FY 2017	% Change
Mortgage & Loan Revenue	126,140	128,942	2.2%	31,896	32,594	2.2%
Investment Income	6,026	5,797	(3.8%)	892	1,062	19.1%
Externally Funded Programs	146,236	123,782	(15.4%)	26,246	18,426	(29.8%)
Rental Income	9,342	10,707	14.6%	2,616	2,714	3.7%
Other Revenue	2,355	4,952	110.3%	457	1,378	201.5%
<b>Total Revenue</b>	<b>290,099</b>	<b>274,180</b>	<b>(5.5%)</b>	<b>62,107</b>	<b>56,174</b>	<b>(9.6%)</b>
Interest Expenses	75,349	70,357	(6.6%)	17,593	17,539	(0.3%)
Housing Grants & Subsidies	125,222	107,054	(14.5%)	21,668	17,635	(18.6%)
Operations & Administration	53,287	58,373	9.5%	11,826	12,039	1.8%
Rental Housing Expenses	17,086	15,634	(8.5%)	3,947	2,763	(30.0%)
Mortgage and Loan Costs	11,327	10,836	(4.3%)	2,642	2,756	4.3%
Financing Expenses	5,064	3,556	(29.8%)	997	1,675	68.0%
Provision for Loan Loss	(5,741)	(5,831)	(1.6%)	(1,610)	(1,756)	(9.1%)
<b>Total Expenses</b>	<b>281,594</b>	<b>259,979</b>	<b>(7.7%)</b>	<b>57,063</b>	<b>52,651</b>	<b>(7.7%)</b>
<b>Operating Income (Loss)</b>	<b>8,505</b>	<b>14,201</b>	<b>67.0%</b>	<b>5,044</b>	<b>3,523</b>	<b>(30.2%)</b>
Contributions to the State	3,825	149	(96.1%)	3	77	2466.7%
<b>Change in Net Position</b>	<b>4,680</b>	<b>14,052</b>	<b>200.3%</b>	<b>5,041</b>	<b>3,446</b>	<b>(31.6%)</b>
Total Assets/Deferred Outflows	3,916,302	3,930,554	0.4%	3,939,544	4,047,778	2.7%
Total Liabilities/Deferred Inflows	2,430,821	2,431,021	0.0%	2,449,022	2,544,799	3.9%
<b>Net Position</b>	<b>1,485,481</b>	<b>1,499,533</b>	<b>0.9%</b>	<b>1,490,522</b>	<b>1,502,979</b>	<b>0.8%</b>

**AHFC Dividend Calculation:**  
*(in Thousands of Dollars)*

	Through Fiscal Year			Through FY 2017 - First Quarter	
	FY 2015	FY 2016	% Change	AHFC Dividend Summary	
Change in Net Position	4,680	14,052	200.3%	SOA General Fund Transfers	789,698
Add - State Contributions	3,825	149	(96.1%)	SCPB Projects Debt Service	446,871
Add - SCPB Debt Service	11,420	10,367	(9.2%)	SOA Capital Projects	253,761
Add - AHFC Capital Projects	14,642	16,030	9.5%	AHFC Capital Projects	497,303
<b>Adjusted Net Position Change</b>	<b>34,567</b>	<b>40,598</b>	<b>17.4%</b>	<b>Total Dividend Appropriations</b>	<b>1,987,632</b>
Factor % from Statutes	75%	75%	-	<b>Total Dividend Expenditures</b>	<b>1,916,580</b>
<b>Dividend Transfer Available</b>	<b>25,925</b>	<b>30,448</b>	<b>17.4%</b>	<b>Total Dividend Remaining</b>	<b>71,052</b>

# ALASKA HOUSING FINANCE CORPORATION

## DISCLOSURE REPORT: AHFC MORTGAGE AND LOAN OVERVIEW

As of: 11/30/2016

<u>AHFC PORTFOLIO:</u>	<b>DOLLARS</b>	<b>% of \$</b>
MORTGAGES	2,677,758,452	94.75%
PARTICIPATION LOANS	140,254,166	4.96%
REAL ESTATE OWNED	8,237,240	0.29%
<b>TOTAL PORTFOLIO</b>	<b>2,826,249,858</b>	100.00%

<u>AHFC DELINQUENT:</u>		
30 DAYS PAST DUE	60,143,115	2.13%
60 DAYS PAST DUE	17,329,308	0.61%
90 DAYS PAST DUE	6,681,904	0.24%
120+ DAYS PAST DUE	17,404,054	0.62%
<b>TOTAL DELINQUENT</b>	<b>101,558,382</b>	3.60%

<u>PORTFOLIO SUMMARY STATISTICS:</u>			
AVG INTEREST RATE	4.639%	TAX-EXEMPT FTHB %	25.0%
AVG REMAINING TERM	298	RURAL %	15.6%
AVG LOAN TO VALUE	78	TAXABLE %	25.1%
SINGLE FAMILY %	88.2%	MF/SPECIAL NEEDS %	13.1%
MULTI-FAMILY %	11.8%	TAXABLE FTHB %	15.0%
FHA INSURANCE %	10.3%	TAX-EXEMPT VETS %	3.8%
VA INSURANCE %	6.0%	OTHER PROGRAM %	2.1%
PMI INSURANCE %	23.8%	ANCHORAGE %	41.5%
RD INSURANCE %	5.1%	OTHER CITY %	58.5%
HUD 184 INSURANCE %	5.1%	WELLS FARGO %	35.2%
UNINSURED %	49.6%	OTHER SERVICER %	64.8%

<u>MORTGAGE AND LOAN ACTIVITY:</u>	<b>FY 2014</b>	<b>FY 2015</b>	<b>FY 2016</b>	<b>FY 2017 (YTD)</b>	<b>CURRENT MONTH</b>
MORTGAGE APPLICATIONS	529,479,673	530,209,912	542,783,972	202,120,784	30,964,796
MORTGAGE COMMITMENTS	522,443,223	520,295,107	516,325,982	198,409,244	29,644,696
MORTGAGE PURCHASES	544,335,872	463,127,992	495,567,309	226,599,398	42,057,885
AVG PURCHASE PRICE	301,577	282,988	303,455	336,379	320,469
AVG INTEREST RATE	4.520%	4.091%	4.022%	4.172%	3.698%
AVG BEGINNING TERM	357	346	347	361	336
AVG LOAN TO VALUE	87	87	84	86	82
INSURANCE %	52.3%	58.4%	51.3%	47.2%	50.5%
SINGLE FAMILY%	86.6%	94.0%	91.1%	82.9%	89.3%
ANCHORAGE %	42.1%	46.6%	46.8%	41.7%	50.1%
WELLS FARGO %	40.3%	40.0%	12.3%	1.0%	1.3%
STREAMLINE REFINANCE %	2.7%	1.6%	1.7%	1.6%	1.8%
MORTGAGE PAYOFFS	219,206,635	240,116,152	235,978,891	143,264,480	26,330,234
MORTGAGE FORECLOSURES	15,534,178	14,122,693	8,040,474	4,328,169	236,291

**ALASKA HOUSING FINANCE CORPORATION TOTAL**

Weighted Average Interest Rate	4.639%
Weighted Average Remaining Term	298
Weighted Average Loan To Value	78

**TOTAL PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	2,677,758,452	94.7%
PARTICIPATION LOANS	140,254,166	5.0%
REAL ESTATE OWNED	8,237,240	0.3%
<b>TOTAL PORTFOLIO</b>	<b>2,826,249,858</b>	<b>100.0%</b>

**TOTAL DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	60,143,115	2.13%
60 DAYS PAST DUE	17,329,308	0.61%
90 DAYS PAST DUE	6,681,904	0.24%
120+ DAYS PAST DUE	17,404,054	0.62%
<b>TOTAL DELINQUENT</b>	<b>101,558,382</b>	<b>3.60%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	707,274,612	25.1%
TAXABLE	709,359,661	25.2%
RURAL	440,972,246	15.6%
TAXABLE FIRST-TIME HOMEBUYER	423,031,363	15.0%
MULTI-FAMILY/SPECIAL NEEDS	371,404,566	13.2%
VETERANS MORTGAGE PROGRAM	107,105,302	3.8%
OTHER LOAN PROGRAM	58,864,870	2.1%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	2,018,314,946	71.6%
MULTI-FAMILY	332,570,475	11.8%
CONDO	284,048,289	10.1%
DUPLEX	144,666,921	5.1%
3-PLEX/4-PLEX	30,131,256	1.1%
OTHER PROPERTY TYPE	8,280,731	0.3%

GEOGRAPHIC REGION

ANCHORAGE	1,171,741,682	41.6%
WASILLA/PALMER	335,652,867	11.9%
FAIRBANKS/NORTH POLE	344,480,030	12.2%
JUNEAU/KETCHIKAN	211,942,481	7.5%
KENAI/SOLDOTNA/HOMER	200,500,233	7.1%
EAGLE RIVER/CHUGIAK	132,107,385	4.7%
KODIAK ISLAND	87,723,831	3.1%
OTHER GEOGRAPHIC REGION	333,864,108	11.8%

MORTGAGE INSURANCE

UNINSURED	1,402,116,849	49.8%
PRIMARY MORTGAGE INSURANCE	671,314,442	23.8%
FEDERALLY INSURED - FHA	290,155,270	10.3%
FEDERALLY INSURED - VA	168,438,988	6.0%
FEDERALLY INSURED - RD	142,826,739	5.1%
FEDERALLY INSURED - HUD 184	143,160,331	5.1%

SELLER SERVICER

WELLS FARGO	996,075,999	35.3%
ALASKA USA	651,917,891	23.1%
OTHER SELLER SERVICER	783,155,111	27.8%
FIRST NATIONAL BANK OF AK	386,863,617	13.7%

## DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

**002 ADMINISTRATIVE**

Weighted Average Interest Rate	3.857%
Weighted Average Remaining Term	324
Weighted Average Loan To Value	83

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	192,729,531	90.5%
PARTICIPATION LOANS	11,949,726	5.6%
REAL ESTATE OWNED	8,237,240	3.9%
<b>TOTAL PORTFOLIO</b>	<b>212,916,497</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	1,242,671	0.61%
60 DAYS PAST DUE	58,354	0.03%
90 DAYS PAST DUE	71,646	0.04%
120+ DAYS PAST DUE	100,587	0.05%
<b>TOTAL DELINQUENT</b>	<b>1,473,258</b>	<b>0.72%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	33,702,009	16.5%
TAXABLE	76,742,282	37.5%
RURAL	22,492,326	11.0%
TAXABLE FIRST-TIME HOMEBUYER	26,028,083	12.7%
MULTI-FAMILY/SPECIAL NEEDS	35,800,612	17.5%
VETERANS MORTGAGE PROGRAM	4,611,677	2.3%
OTHER LOAN PROGRAM	5,302,268	2.6%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	137,886,261	67.4%
MULTI-FAMILY	32,590,926	15.9%
CONDO	18,525,740	9.1%
DUPLEX	11,481,860	5.6%
3-PLEX/4-PLEX	3,719,934	1.8%
OTHER PROPERTY TYPE	474,535	0.2%

GEOGRAPHIC REGION

ANCHORAGE	97,634,562	47.7%
WASILLA/PALMER	23,956,502	11.7%
FAIRBANKS/NORTH POLE	22,043,172	10.8%
JUNEAU/KETCHIKAN	16,928,759	8.3%
KENAI/SOLDOTNA/HOMER	11,465,049	5.6%
EAGLE RIVER/CHUGIAK	10,894,830	5.3%
KODIAK ISLAND	4,047,252	2.0%
OTHER GEOGRAPHIC REGION	17,709,131	8.7%

MORTGAGE INSURANCE

UNINSURED	110,485,150	54.0%
PRIMARY MORTGAGE INSURANCE	71,855,373	35.1%
FEDERALLY INSURED - FHA	6,621,615	3.2%
FEDERALLY INSURED - VA	8,270,623	4.0%
FEDERALLY INSURED - RD	4,522,813	2.2%
FEDERALLY INSURED - HUD 184	2,923,682	1.4%

SELLER SERVICER

WELLS FARGO	25,215,963	12.3%
ALASKA USA	45,500,861	22.2%
OTHER SELLER SERVICER	116,280,414	56.8%
FIRST NATIONAL BANK OF AK	17,682,019	8.6%

**106 HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B**

Weighted Average Interest Rate	5.569%
Weighted Average Remaining Term	270
Weighted Average Loan To Value	75

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	92,374,628	98.2%
PARTICIPATION LOANS	1,683,585	1.8%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>94,058,213</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	2,347,130	2.50%
60 DAYS PAST DUE	1,019,205	1.08%
90 DAYS PAST DUE	189,259	0.20%
120+ DAYS PAST DUE	1,074,322	1.14%
<b>TOTAL DELINQUENT</b>	<b>4,629,915</b>	<b>4.92%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	61,169,587	65.0%
TAXABLE	13,402,777	14.2%
RURAL	14,668,300	15.6%
TAXABLE FIRST-TIME HOMEBUYER	3,036,160	3.2%
MULTI-FAMILY/SPECIAL NEEDS	1,018,134	1.1%
VETERANS MORTGAGE PROGRAM	159,876	0.2%
OTHER LOAN PROGRAM	603,380	0.6%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	68,308,520	72.6%
MULTI-FAMILY	1,018,134	1.1%
CONDO	18,851,971	20.0%
DUPLEX	4,472,792	4.8%
3-PLEX/4-PLEX	1,264,482	1.3%
OTHER PROPERTY TYPE	142,315	0.2%

GEOGRAPHIC REGION

ANCHORAGE	42,804,213	45.5%
WASILLA/PALMER	11,808,541	12.6%
FAIRBANKS/NORTH POLE	9,192,530	9.8%
JUNEAU/KETCHIKAN	8,221,750	8.7%
KENAI/SOLDOTNA/HOMER	7,328,171	7.8%
EAGLE RIVER/CHUGIAK	2,548,368	2.7%
KODIAK ISLAND	2,935,669	3.1%
OTHER GEOGRAPHIC REGION	9,218,972	9.8%

MORTGAGE INSURANCE

UNINSURED	36,136,582	38.4%
PRIMARY MORTGAGE INSURANCE	12,966,779	13.8%
FEDERALLY INSURED - FHA	25,702,168	27.3%
FEDERALLY INSURED - VA	5,221,442	5.6%
FEDERALLY INSURED - RD	7,606,618	8.1%
FEDERALLY INSURED - HUD 184	6,424,624	6.8%

SELLER SERVICER

WELLS FARGO	41,207,777	43.8%
ALASKA USA	23,044,690	24.5%
OTHER SELLER SERVICER	15,324,004	16.3%
FIRST NATIONAL BANK OF AK	14,481,742	15.4%

## DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

**110 HOME MORTGAGE REVENUE BONDS 2007 SERIES A**

Weighted Average Interest Rate	4.765%
Weighted Average Remaining Term	293
Weighted Average Loan To Value	78

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	84,345,001	97.4%
PARTICIPATION LOANS	2,267,990	2.6%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>86,612,990</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	1,596,041	1.84%
60 DAYS PAST DUE	208,846	0.24%
90 DAYS PAST DUE	310,219	0.36%
120+ DAYS PAST DUE	1,178,346	1.36%
<b>TOTAL DELINQUENT</b>	<b>3,293,452</b>	<b>3.80%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	30,085,737	34.7%
TAXABLE	22,829,876	26.4%
RURAL	24,098,193	27.8%
TAXABLE FIRST-TIME HOMEBUYER	6,737,215	7.8%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	665,031	0.8%
OTHER LOAN PROGRAM	2,196,939	2.5%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	68,577,071	79.2%
MULTI-FAMILY	0	0.0%
CONDO	11,157,556	12.9%
DUPLEX	4,354,372	5.0%
3-PLEX/4-PLEX	2,231,134	2.6%
OTHER PROPERTY TYPE	292,857	0.3%

GEOGRAPHIC REGION

ANCHORAGE	31,733,246	36.6%
WASILLA/PALMER	8,938,762	10.3%
FAIRBANKS/NORTH POLE	7,461,672	8.6%
JUNEAU/KETCHIKAN	7,440,412	8.6%
KENAI/SOLDOTNA/HOMER	10,904,279	12.6%
EAGLE RIVER/CHUGIAK	2,875,019	3.3%
KODIAK ISLAND	2,417,290	2.8%
OTHER GEOGRAPHIC REGION	14,842,311	17.1%

MORTGAGE INSURANCE

UNINSURED	44,598,138	51.5%
PRIMARY MORTGAGE INSURANCE	18,161,864	21.0%
FEDERALLY INSURED - FHA	8,677,794	10.0%
FEDERALLY INSURED - VA	3,645,956	4.2%
FEDERALLY INSURED - RD	6,523,998	7.5%
FEDERALLY INSURED - HUD 184	5,005,240	5.8%

SELLER SERVICER

WELLS FARGO	38,092,746	44.0%
ALASKA USA	22,832,021	26.4%
OTHER SELLER SERVICER	15,256,067	17.6%
FIRST NATIONAL BANK OF AK	10,432,156	12.0%



**111 HOME MORTGAGE REVENUE BONDS 2007 SERIES B**

Weighted Average Interest Rate	4.879%
Weighted Average Remaining Term	298
Weighted Average Loan To Value	80

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	82,824,763	98.7%
PARTICIPATION LOANS	1,106,389	1.3%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>83,931,151</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	2,087,461	2.49%
60 DAYS PAST DUE	1,367,835	1.63%
90 DAYS PAST DUE	932,246	1.11%
120+ DAYS PAST DUE	396,407	0.47%
<b>TOTAL DELINQUENT</b>	<b>4,783,949</b>	<b>5.70%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	29,171,500	34.8%
TAXABLE	28,110,715	33.5%
RURAL	14,259,667	17.0%
TAXABLE FIRST-TIME HOMEBUYER	10,710,448	12.8%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	783,717	0.9%
OTHER LOAN PROGRAM	895,105	1.1%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	68,918,794	82.1%
MULTI-FAMILY	0	0.0%
CONDO	10,041,382	12.0%
DUPLEX	4,117,972	4.9%
3-PLEX/4-PLEX	853,004	1.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	36,012,640	42.9%
WASILLA/PALMER	10,567,736	12.6%
FAIRBANKS/NORTH POLE	5,395,439	6.4%
JUNEAU/KETCHIKAN	6,205,195	7.4%
KENAI/SOLDOTNA/HOMER	6,811,345	8.1%
EAGLE RIVER/CHUGIAK	5,449,522	6.5%
KODIAK ISLAND	3,373,754	4.0%
OTHER GEOGRAPHIC REGION	10,115,519	12.1%

MORTGAGE INSURANCE

UNINSURED	33,649,404	40.1%
PRIMARY MORTGAGE INSURANCE	23,481,067	28.0%
FEDERALLY INSURED - FHA	11,352,234	13.5%
FEDERALLY INSURED - VA	3,376,528	4.0%
FEDERALLY INSURED - RD	6,452,390	7.7%
FEDERALLY INSURED - HUD 184	5,619,529	6.7%

SELLER SERVICER

WELLS FARGO	39,650,552	47.2%
ALASKA USA	19,132,008	22.8%
OTHER SELLER SERVICER	15,018,480	17.9%
FIRST NATIONAL BANK OF AK	10,130,112	12.1%

**113 HOME MORTGAGE REVENUE BONDS 2007 SERIES D**

Weighted Average Interest Rate	4.762%
Weighted Average Remaining Term	297
Weighted Average Loan To Value	79

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	109,759,902	99.2%
PARTICIPATION LOANS	846,074	0.8%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>110,605,976</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	3,319,685	3.00%
60 DAYS PAST DUE	345,862	0.31%
90 DAYS PAST DUE	273,653	0.25%
120+ DAYS PAST DUE	930,947	0.84%
<b>TOTAL DELINQUENT</b>	<b>4,870,147</b>	<b>4.40%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	31,896,839	28.8%
TAXABLE	46,242,686	41.8%
RURAL	14,512,766	13.1%
TAXABLE FIRST-TIME HOMEBUYER	15,441,291	14.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	2,512,393	2.3%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	88,892,386	80.4%
MULTI-FAMILY	0	0.0%
CONDO	13,991,707	12.7%
DUPLEX	5,439,329	4.9%
3-PLEX/4-PLEX	1,997,653	1.8%
OTHER PROPERTY TYPE	284,902	0.3%

GEOGRAPHIC REGION

ANCHORAGE	52,587,464	47.5%
WASILLA/PALMER	11,570,082	10.5%
FAIRBANKS/NORTH POLE	10,672,624	9.6%
JUNEAU/KETCHIKAN	10,938,543	9.9%
KENAI/SOLDOTNA/HOMER	5,267,080	4.8%
EAGLE RIVER/CHUGIAK	3,663,648	3.3%
KODIAK ISLAND	2,585,047	2.3%
OTHER GEOGRAPHIC REGION	13,321,488	12.0%

MORTGAGE INSURANCE

UNINSURED	45,263,784	40.9%
PRIMARY MORTGAGE INSURANCE	37,025,421	33.5%
FEDERALLY INSURED - FHA	13,701,269	12.4%
FEDERALLY INSURED - VA	3,689,558	3.3%
FEDERALLY INSURED - RD	5,040,017	4.6%
FEDERALLY INSURED - HUD 184	5,885,926	5.3%

SELLER SERVICER

WELLS FARGO	44,155,870	39.9%
ALASKA USA	29,678,826	26.8%
OTHER SELLER SERVICER	26,026,084	23.5%
FIRST NATIONAL BANK OF AK	10,745,196	9.7%

**116 HOME MORTGAGE REVENUE BONDS 2009 SERIES A**

Weighted Average Interest Rate	4.209%
Weighted Average Remaining Term	300
Weighted Average Loan To Value	80

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	100,614,031	85.3%
PARTICIPATION LOANS	17,365,745	14.7%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>117,979,776</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	3,351,865	2.84%
60 DAYS PAST DUE	903,850	0.77%
90 DAYS PAST DUE	248,392	0.21%
120+ DAYS PAST DUE	1,849,938	1.57%
<b>TOTAL DELINQUENT</b>	<b>6,354,045</b>	<b>5.39%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	32,627,991	27.7%
TAXABLE	41,643,679	35.3%
RURAL	12,662,762	10.7%
TAXABLE FIRST-TIME HOMEBUYER	25,052,676	21.2%
MULTI-FAMILY/SPECIAL NEEDS	367,697	0.3%
VETERANS MORTGAGE PROGRAM	1,527,396	1.3%
OTHER LOAN PROGRAM	4,097,574	3.5%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	92,181,167	78.1%
MULTI-FAMILY	367,697	0.3%
CONDO	16,454,571	13.9%
DUPLEX	8,121,020	6.9%
3-PLEX/4-PLEX	651,566	0.6%
OTHER PROPERTY TYPE	203,755	0.2%

GEOGRAPHIC REGION

ANCHORAGE	57,307,463	48.6%
WASILLA/PALMER	15,253,448	12.9%
FAIRBANKS/NORTH POLE	11,694,696	9.9%
JUNEAU/KETCHIKAN	7,604,827	6.4%
KENAI/SOLDOTNA/HOMER	7,521,475	6.4%
EAGLE RIVER/CHUGIAK	5,133,119	4.4%
KODIAK ISLAND	2,621,476	2.2%
OTHER GEOGRAPHIC REGION	10,843,273	9.2%

MORTGAGE INSURANCE

UNINSURED	45,572,270	38.6%
PRIMARY MORTGAGE INSURANCE	35,554,659	30.1%
FEDERALLY INSURED - FHA	14,979,409	12.7%
FEDERALLY INSURED - VA	5,938,426	5.0%
FEDERALLY INSURED - RD	7,208,927	6.1%
FEDERALLY INSURED - HUD 184	8,726,085	7.4%

SELLER SERVICER

WELLS FARGO	50,688,445	43.0%
ALASKA USA	30,467,225	25.8%
OTHER SELLER SERVICER	23,637,238	20.0%
FIRST NATIONAL BANK OF AK	13,186,868	11.2%

**117 HOME MORTGAGE REVENUE BONDS 2009 SERIES B**

Weighted Average Interest Rate	4.104%
Weighted Average Remaining Term	297
Weighted Average Loan To Value	79

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	110,575,828	87.1%
PARTICIPATION LOANS	16,347,686	12.9%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>126,923,514</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	3,183,004	2.51%
60 DAYS PAST DUE	787,710	0.62%
90 DAYS PAST DUE	952,877	0.75%
120+ DAYS PAST DUE	1,282,812	1.01%
<b>TOTAL DELINQUENT</b>	<b>6,206,403</b>	<b>4.89%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	36,035,750	28.4%
TAXABLE	38,226,136	30.1%
RURAL	13,871,983	10.9%
TAXABLE FIRST-TIME HOMEBUYER	31,139,046	24.5%
MULTI-FAMILY/SPECIAL NEEDS	93,506	0.1%
VETERANS MORTGAGE PROGRAM	4,312,282	3.4%
OTHER LOAN PROGRAM	3,244,811	2.6%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	100,985,320	79.6%
MULTI-FAMILY	93,506	0.1%
CONDO	16,489,138	13.0%
DUPLEX	7,904,326	6.2%
3-PLEX/4-PLEX	1,352,392	1.1%
OTHER PROPERTY TYPE	98,833	0.1%

GEOGRAPHIC REGION

ANCHORAGE	54,918,066	43.3%
WASILLA/PALMER	16,853,733	13.3%
FAIRBANKS/NORTH POLE	13,924,819	11.0%
JUNEAU/KETCHIKAN	12,616,989	9.9%
KENAI/SOLDOTNA/HOMER	6,130,373	4.8%
EAGLE RIVER/CHUGIAK	6,661,473	5.2%
KODIAK ISLAND	2,964,618	2.3%
OTHER GEOGRAPHIC REGION	12,853,444	10.1%

MORTGAGE INSURANCE

UNINSURED	47,353,918	37.3%
PRIMARY MORTGAGE INSURANCE	35,856,984	28.3%
FEDERALLY INSURED - FHA	20,481,753	16.1%
FEDERALLY INSURED - VA	7,953,248	6.3%
FEDERALLY INSURED - RD	6,565,348	5.2%
FEDERALLY INSURED - HUD 184	8,712,264	6.9%

SELLER SERVICER

WELLS FARGO	56,604,912	44.6%
ALASKA USA	29,573,643	23.3%
OTHER SELLER SERVICER	26,070,641	20.5%
FIRST NATIONAL BANK OF AK	14,674,318	11.6%

**119 HOME MORTGAGE REVENUE BONDS 2009 SERIES D**

Weighted Average Interest Rate	4.455%
Weighted Average Remaining Term	298
Weighted Average Loan To Value	80

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	118,536,879	90.4%
PARTICIPATION LOANS	12,539,791	9.6%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>131,076,669</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	3,427,560	2.61%
60 DAYS PAST DUE	1,112,131	0.85%
90 DAYS PAST DUE	522,539	0.40%
120+ DAYS PAST DUE	1,152,941	0.88%
<b>TOTAL DELINQUENT</b>	<b>6,215,171</b>	<b>4.74%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	55,706,091	42.5%
TAXABLE	33,448,842	25.5%
RURAL	14,373,762	11.0%
TAXABLE FIRST-TIME HOMEBUYER	23,567,720	18.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	1,532,568	1.2%
OTHER LOAN PROGRAM	2,447,686	1.9%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	103,096,831	78.7%
MULTI-FAMILY	0	0.0%
CONDO	19,675,203	15.0%
DUPLEX	6,183,728	4.7%
3-PLEX/4-PLEX	1,077,095	0.8%
OTHER PROPERTY TYPE	1,043,813	0.8%

GEOGRAPHIC REGION

ANCHORAGE	53,451,122	40.8%
WASILLA/PALMER	19,958,773	15.2%
FAIRBANKS/NORTH POLE	15,729,599	12.0%
JUNEAU/KETCHIKAN	9,150,806	7.0%
KENAI/SOLDOTNA/HOMER	10,283,015	7.8%
EAGLE RIVER/CHUGIAK	5,596,761	4.3%
KODIAK ISLAND	3,762,077	2.9%
OTHER GEOGRAPHIC REGION	13,144,516	10.0%

MORTGAGE INSURANCE

UNINSURED	50,659,091	38.6%
PRIMARY MORTGAGE INSURANCE	32,040,975	24.4%
FEDERALLY INSURED - FHA	20,753,968	15.8%
FEDERALLY INSURED - VA	4,957,693	3.8%
FEDERALLY INSURED - RD	13,172,648	10.0%
FEDERALLY INSURED - HUD 184	9,492,294	7.2%

SELLER SERVICER

WELLS FARGO	51,898,241	39.6%
ALASKA USA	35,161,292	26.8%
OTHER SELLER SERVICER	30,530,541	23.3%
FIRST NATIONAL BANK OF AK	13,486,596	10.3%

**121 MORTGAGE REVENUE BONDS 2010 SERIES A & B**

Weighted Average Interest Rate	4.653%
Weighted Average Remaining Term	297
Weighted Average Loan To Value	81

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	107,805,026	98.7%
PARTICIPATION LOANS	1,432,888	1.3%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>109,237,914</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	4,011,344	3.67%
60 DAYS PAST DUE	657,523	0.60%
90 DAYS PAST DUE	137,540	0.13%
120+ DAYS PAST DUE	456,282	0.42%
<b>TOTAL DELINQUENT</b>	<b>5,262,688</b>	<b>4.82%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	76,574,902	70.1%
TAXABLE	14,980,657	13.7%
RURAL	10,673,224	9.8%
TAXABLE FIRST-TIME HOMEBUYER	6,386,455	5.8%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	622,676	0.6%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	86,400,145	79.1%
MULTI-FAMILY	0	0.0%
CONDO	17,126,571	15.7%
DUPLEX	4,932,858	4.5%
3-PLEX/4-PLEX	681,043	0.6%
OTHER PROPERTY TYPE	97,297	0.1%

GEOGRAPHIC REGION

ANCHORAGE	46,602,906	42.7%
WASILLA/PALMER	16,314,532	14.9%
FAIRBANKS/NORTH POLE	12,749,135	11.7%
JUNEAU/KETCHIKAN	8,068,775	7.4%
KENAI/SOLDOTNA/HOMER	7,003,529	6.4%
EAGLE RIVER/CHUGIAK	3,984,666	3.6%
KODIAK ISLAND	2,654,500	2.4%
OTHER GEOGRAPHIC REGION	11,859,871	10.9%

MORTGAGE INSURANCE

UNINSURED	32,248,201	29.5%
PRIMARY MORTGAGE INSURANCE	17,336,198	15.9%
FEDERALLY INSURED - FHA	28,793,460	26.4%
FEDERALLY INSURED - VA	4,030,065	3.7%
FEDERALLY INSURED - RD	15,818,090	14.5%
FEDERALLY INSURED - HUD 184	11,011,899	10.1%

SELLER SERVICER

WELLS FARGO	51,544,792	47.2%
ALASKA USA	32,729,811	30.0%
OTHER SELLER SERVICER	17,455,384	16.0%
FIRST NATIONAL BANK OF AK	7,507,928	6.9%

**122 MORTGAGE REVENUE BONDS 2011 SERIES A & B**

Weighted Average Interest Rate	4.026%
Weighted Average Remaining Term	285
Weighted Average Loan To Value	77

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	155,857,183	92.8%
PARTICIPATION LOANS	12,155,898	7.2%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>168,013,081</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	3,715,771	2.21%
60 DAYS PAST DUE	1,240,750	0.74%
90 DAYS PAST DUE	609,515	0.36%
120+ DAYS PAST DUE	1,658,797	0.99%
<b>TOTAL DELINQUENT</b>	<b>7,224,834</b>	<b>4.30%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	113,974,938	67.8%
TAXABLE	18,830,819	11.2%
RURAL	24,256,601	14.4%
TAXABLE FIRST-TIME HOMEBUYER	9,685,818	5.8%
MULTI-FAMILY/SPECIAL NEEDS	440,925	0.3%
VETERANS MORTGAGE PROGRAM	240,406	0.1%
OTHER LOAN PROGRAM	583,574	0.3%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	136,119,648	81.0%
MULTI-FAMILY	0	0.0%
CONDO	23,224,356	13.8%
DUPLEX	7,498,259	4.5%
3-PLEX/4-PLEX	585,962	0.3%
OTHER PROPERTY TYPE	584,856	0.3%

GEOGRAPHIC REGION

ANCHORAGE	67,964,169	40.5%
WASILLA/PALMER	25,230,337	15.0%
FAIRBANKS/NORTH POLE	15,364,207	9.1%
JUNEAU/KETCHIKAN	12,601,905	7.5%
KENAI/SOLDOTNA/HOMER	14,335,182	8.5%
EAGLE RIVER/CHUGIAK	5,668,936	3.4%
KODIAK ISLAND	8,774,655	5.2%
OTHER GEOGRAPHIC REGION	18,073,691	10.8%

MORTGAGE INSURANCE

UNINSURED	65,447,855	39.0%
PRIMARY MORTGAGE INSURANCE	22,325,738	13.3%
FEDERALLY INSURED - FHA	31,939,164	19.0%
FEDERALLY INSURED - VA	9,050,007	5.4%
FEDERALLY INSURED - RD	23,324,976	13.9%
FEDERALLY INSURED - HUD 184	15,925,341	9.5%

SELLER SERVICER

WELLS FARGO	79,024,606	47.0%
ALASKA USA	49,286,957	29.3%
OTHER SELLER SERVICER	23,765,002	14.1%
FIRST NATIONAL BANK OF AK	15,936,516	9.5%

## DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

**210 VETERANS COLLATERALIZED BONDS 2016 FIRST**

Weighted Average Interest Rate	5.093%
Weighted Average Remaining Term	284
Weighted Average Loan To Value	84

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	47,223,779	97.3%
PARTICIPATION LOANS	1,306,788	2.7%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>48,530,568</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	1,128,490	2.33%
60 DAYS PAST DUE	539,452	1.11%
90 DAYS PAST DUE	465,727	0.96%
120+ DAYS PAST DUE	952,015	1.96%
<b>TOTAL DELINQUENT</b>	<b>3,085,685</b>	<b>6.36%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	175,871	0.4%
TAXABLE	2,838,062	5.8%
RURAL	2,029,584	4.2%
TAXABLE FIRST-TIME HOMEBUYER	2,987,737	6.2%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	40,499,313	83.5%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	42,922,048	88.4%
MULTI-FAMILY	0	0.0%
CONDO	3,142,016	6.5%
DUPLEX	1,446,908	3.0%
3-PLEX/4-PLEX	1,019,596	2.1%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	10,445,885	21.5%
WASILLA/PALMER	10,624,321	21.9%
FAIRBANKS/NORTH POLE	14,784,268	30.5%
JUNEAU/KETCHIKAN	1,385,967	2.9%
KENAI/SOLDOTNA/HOMER	1,241,868	2.6%
EAGLE RIVER/CHUGIAK	4,980,763	10.3%
KODIAK ISLAND	1,079,361	2.2%
OTHER GEOGRAPHIC REGION	3,988,135	8.2%

MORTGAGE INSURANCE

UNINSURED	8,246,612	17.0%
PRIMARY MORTGAGE INSURANCE	2,809,165	5.8%
FEDERALLY INSURED - FHA	2,483,548	5.1%
FEDERALLY INSURED - VA	33,319,859	68.7%
FEDERALLY INSURED - RD	750,953	1.5%
FEDERALLY INSURED - HUD 184	920,430	1.9%

SELLER SERVICER

WELLS FARGO	20,704,639	42.7%
ALASKA USA	13,575,902	28.0%
OTHER SELLER SERVICER	8,732,751	18.0%
FIRST NATIONAL BANK OF AK	5,517,276	11.4%



**405 GENERAL MORTGAGE REVENUE BONDS II 2012 SERIES A & B**

Weighted Average Interest Rate	4.450%
Weighted Average Remaining Term	296
Weighted Average Loan To Value	78

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	133,754,381	98.0%
PARTICIPATION LOANS	2,669,560	2.0%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>136,423,941</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	4,502,290	3.30%
60 DAYS PAST DUE	1,078,075	0.79%
90 DAYS PAST DUE	221,149	0.16%
120+ DAYS PAST DUE	593,389	0.43%
<b>TOTAL DELINQUENT</b>	<b>6,394,902</b>	<b>4.69%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	4,269,655	3.1%
TAXABLE	60,491,858	44.3%
RURAL	30,532,668	22.4%
TAXABLE FIRST-TIME HOMEBUYER	33,449,558	24.5%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	1,741,318	1.3%
OTHER LOAN PROGRAM	5,938,884	4.4%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	113,145,703	82.9%
MULTI-FAMILY	0	0.0%
CONDO	9,778,294	7.2%
DUPLEX	11,980,913	8.8%
3-PLEX/4-PLEX	1,280,659	0.9%
OTHER PROPERTY TYPE	238,371	0.2%

GEOGRAPHIC REGION

ANCHORAGE	43,839,493	32.1%
WASILLA/PALMER	15,684,619	11.5%
FAIRBANKS/NORTH POLE	13,049,296	9.6%
JUNEAU/KETCHIKAN	16,022,653	11.7%
KENAI/SOLDOTNA/HOMER	11,181,445	8.2%
EAGLE RIVER/CHUGIAK	9,055,061	6.6%
KODIAK ISLAND	5,390,612	4.0%
OTHER GEOGRAPHIC REGION	22,200,762	16.3%

MORTGAGE INSURANCE

UNINSURED	66,199,176	48.5%
PRIMARY MORTGAGE INSURANCE	33,564,639	24.6%
FEDERALLY INSURED - FHA	14,821,712	10.9%
FEDERALLY INSURED - VA	7,549,326	5.5%
FEDERALLY INSURED - RD	4,447,251	3.3%
FEDERALLY INSURED - HUD 184	9,841,836	7.2%

SELLER SERVICER

WELLS FARGO	52,725,437	38.6%
ALASKA USA	27,281,248	20.0%
OTHER SELLER SERVICER	39,107,631	28.7%
FIRST NATIONAL BANK OF AK	17,309,625	12.7%

**406 GENERAL MORTGAGE REVENUE BONDS 2016 SERIES A**

Weighted Average Interest Rate	4.431%
Weighted Average Remaining Term	349
Weighted Average Loan To Value	87

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	70,245,273	97.0%
PARTICIPATION LOANS	2,164,963	3.0%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>72,410,236</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	606,300	0.84%
60 DAYS PAST DUE	152,250	0.21%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
<b>TOTAL DELINQUENT</b>	<b>758,550</b>	<b>1.05%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	72,410,236	100.0%
TAXABLE	0	0.0%
RURAL	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	52,984,337	73.2%
MULTI-FAMILY	0	0.0%
CONDO	18,384,203	25.4%
DUPLEX	1,041,697	1.4%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	46,762,002	64.6%
WASILLA/PALMER	9,887,682	13.7%
FAIRBANKS/NORTH POLE	4,103,439	5.7%
JUNEAU/KETCHIKAN	3,925,473	5.4%
KENAI/SOLDOTNA/HOMER	1,286,323	1.8%
EAGLE RIVER/CHUGIAK	2,482,917	3.4%
KODIAK ISLAND	207,901	0.3%
OTHER GEOGRAPHIC REGION	3,754,499	5.2%

MORTGAGE INSURANCE

UNINSURED	25,918,701	35.8%
PRIMARY MORTGAGE INSURANCE	34,010,920	47.0%
FEDERALLY INSURED - FHA	3,040,301	4.2%
FEDERALLY INSURED - VA	871,864	1.2%
FEDERALLY INSURED - RD	4,833,911	6.7%
FEDERALLY INSURED - HUD 184	3,734,539	5.2%

SELLER SERVICER

WELLS FARGO	10,586,959	14.6%
ALASKA USA	25,231,035	34.8%
OTHER SELLER SERVICER	31,777,814	43.9%
FIRST NATIONAL BANK OF AK	4,814,428	6.6%

## DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

**501** **GOVERNMENTAL PURPOSE BONDS 1997 SERIES A**

Weighted Average Interest Rate	3.395%
Weighted Average Remaining Term	183
Weighted Average Loan To Value	80

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	15,733,936	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>15,733,936</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	0	0.00%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
<b>TOTAL DELINQUENT</b>	<b>0</b>	<b>0.00%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
TAXABLE	0	0.0%
RURAL	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	15,733,936	100.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	0	0.0%
MULTI-FAMILY	15,733,936	100.0%
CONDO	0	0.0%
DUPLEX	0	0.0%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	15,733,936	100.0%
WASILLA/PALMER	0	0.0%
FAIRBANKS/NORTH POLE	0	0.0%
JUNEAU/KETCHIKAN	0	0.0%
KENAI/SOLDOTNA/HOMER	0	0.0%
EAGLE RIVER/CHUGIAK	0	0.0%
KODIAK ISLAND	0	0.0%
OTHER GEOGRAPHIC REGION	0	0.0%

MORTGAGE INSURANCE

UNINSURED	15,733,936	100.0%
PRIMARY MORTGAGE INSURANCE	0	0.0%
FEDERALLY INSURED - FHA	0	0.0%
FEDERALLY INSURED - VA	0	0.0%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	0	0.0%

SELLER SERVICER

WELLS FARGO	0	0.0%
ALASKA USA	0	0.0%
OTHER SELLER SERVICER	15,733,936	100.0%
FIRST NATIONAL BANK OF AK	0	0.0%

**502** GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D

Weighted Average Interest Rate	3.522%
Weighted Average Remaining Term	295
Weighted Average Loan To Value	78

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	160,498,887	74.1%
PARTICIPATION LOANS	56,033,405	25.9%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>216,532,292</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	4,130,925	1.91%
60 DAYS PAST DUE	1,672,070	0.77%
90 DAYS PAST DUE	494,449	0.23%
120+ DAYS PAST DUE	1,321,150	0.61%
<b>TOTAL DELINQUENT</b>	<b>7,618,594</b>	<b>3.52%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	34,512,265	15.9%
TAXABLE	68,843,471	31.8%
RURAL	47,544,218	22.0%
TAXABLE FIRST-TIME HOMEBUYER	52,269,334	24.1%
MULTI-FAMILY/SPECIAL NEEDS	3,711,451	1.7%
VETERANS MORTGAGE PROGRAM	4,456,520	2.1%
OTHER LOAN PROGRAM	5,195,033	2.4%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	174,814,273	80.7%
MULTI-FAMILY	3,579,396	1.7%
CONDO	20,927,850	9.7%
DUPLEX	13,998,899	6.5%
3-PLEX/4-PLEX	3,043,311	1.4%
OTHER PROPERTY TYPE	168,564	0.1%

GEOGRAPHIC REGION

ANCHORAGE	85,703,013	39.6%
WASILLA/PALMER	21,516,869	9.9%
FAIRBANKS/NORTH POLE	21,748,576	10.0%
JUNEAU/KETCHIKAN	20,086,465	9.3%
KENAI/SOLDOTNA/HOMER	17,000,429	7.9%
EAGLE RIVER/CHUGIAK	9,681,338	4.5%
KODIAK ISLAND	7,430,417	3.4%
OTHER GEOGRAPHIC REGION	33,365,186	15.4%

MORTGAGE INSURANCE

UNINSURED	99,998,289	46.2%
PRIMARY MORTGAGE INSURANCE	67,202,302	31.0%
FEDERALLY INSURED - FHA	18,214,917	8.4%
FEDERALLY INSURED - VA	10,546,523	4.9%
FEDERALLY INSURED - RD	7,114,460	3.3%
FEDERALLY INSURED - HUD 184	13,455,801	6.2%

SELLER SERVICER

WELLS FARGO	79,717,186	36.8%
ALASKA USA	49,964,502	23.1%
OTHER SELLER SERVICER	57,723,029	26.7%
FIRST NATIONAL BANK OF AK	29,127,575	13.5%

## DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

**602 STATE CAPITAL PROJECT BONDS 2002 SERIES A**

Weighted Average Interest Rate	5.132%
Weighted Average Remaining Term	249
Weighted Average Loan To Value	68

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	42,624,694	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>42,624,694</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	961,061	2.25%
60 DAYS PAST DUE	143,188	0.34%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	548,061	1.29%
<b>TOTAL DELINQUENT</b>	<b>1,652,309</b>	<b>3.88%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	6,478,009	15.2%
TAXABLE	7,053,443	16.5%
RURAL	15,418,887	36.2%
TAXABLE FIRST-TIME HOMEBUYER	6,998,647	16.4%
MULTI-FAMILY/SPECIAL NEEDS	5,765,036	13.5%
VETERANS MORTGAGE PROGRAM	910,671	2.1%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	32,686,672	76.7%
MULTI-FAMILY	5,765,036	13.5%
CONDO	2,519,461	5.9%
DUPLEX	1,251,883	2.9%
3-PLEX/4-PLEX	276,857	0.6%
OTHER PROPERTY TYPE	124,785	0.3%

GEOGRAPHIC REGION

ANCHORAGE	12,494,603	29.3%
WASILLA/PALMER	6,139,691	14.4%
FAIRBANKS/NORTH POLE	3,022,228	7.1%
JUNEAU/KETCHIKAN	2,114,992	5.0%
KENAI/SOLDOTNA/HOMER	6,156,485	14.4%
EAGLE RIVER/CHUGIAK	219,607	0.5%
KODIAK ISLAND	2,257,572	5.3%
OTHER GEOGRAPHIC REGION	10,219,516	24.0%

MORTGAGE INSURANCE

UNINSURED	27,154,059	63.7%
PRIMARY MORTGAGE INSURANCE	3,981,068	9.3%
FEDERALLY INSURED - FHA	6,628,430	15.6%
FEDERALLY INSURED - VA	2,465,130	5.8%
FEDERALLY INSURED - RD	2,007,714	4.7%
FEDERALLY INSURED - HUD 184	388,293	0.9%

SELLER SERVICER

WELLS FARGO	17,088,511	40.1%
ALASKA USA	10,926,419	25.6%
OTHER SELLER SERVICER	7,898,087	18.5%
FIRST NATIONAL BANK OF AK	6,711,676	15.7%

**604 STATE CAPITAL PROJECT BONDS 2007 SERIES A, B**

Weighted Average Interest Rate	5.756%
Weighted Average Remaining Term	234
Weighted Average Loan To Value	67

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	6,455,495	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>6,455,495</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	114,018	1.77%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	171,390	2.65%
<b>TOTAL DELINQUENT</b>	<b>285,407</b>	<b>4.42%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
TAXABLE	1,571,026	24.3%
RURAL	2,282,948	35.4%
TAXABLE FIRST-TIME HOMEBUYER	1,940,723	30.1%
MULTI-FAMILY/SPECIAL NEEDS	660,798	10.2%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	4,901,857	75.9%
MULTI-FAMILY	660,798	10.2%
CONDO	158,710	2.5%
DUPLEX	734,130	11.4%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	2,236,265	34.6%
WASILLA/PALMER	1,148,561	17.8%
FAIRBANKS/NORTH POLE	0	0.0%
JUNEAU/KETCHIKAN	242,443	3.8%
KENAI/SOLDOTNA/HOMER	260,269	4.0%
EAGLE RIVER/CHUGIAK	566,871	8.8%
KODIAK ISLAND	300,570	4.7%
OTHER GEOGRAPHIC REGION	1,700,516	26.3%

MORTGAGE INSURANCE

UNINSURED	3,188,971	49.4%
PRIMARY MORTGAGE INSURANCE	2,032,165	31.5%
FEDERALLY INSURED - FHA	903,280	14.0%
FEDERALLY INSURED - VA	127,222	2.0%
FEDERALLY INSURED - RD	203,858	3.2%
FEDERALLY INSURED - HUD 184	0	0.0%

SELLER SERVICER

WELLS FARGO	4,118,177	63.8%
ALASKA USA	976,197	15.1%
OTHER SELLER SERVICER	277,478	4.3%
FIRST NATIONAL BANK OF AK	1,083,643	16.8%

## DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

**605 STATE CAPITAL PROJECT BONDS 2011 SERIES A**

Weighted Average Interest Rate	5.303%
Weighted Average Remaining Term	254
Weighted Average Loan To Value	70

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	85,796,280	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>85,796,280</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	2,591,037	3.02%
60 DAYS PAST DUE	931,263	1.09%
90 DAYS PAST DUE	375,531	0.44%
120+ DAYS PAST DUE	165,310	0.19%
<b>TOTAL DELINQUENT</b>	<b>4,063,142</b>	<b>4.74%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	22,906,039	26.7%
TAXABLE	16,098,505	18.8%
RURAL	12,984,883	15.1%
TAXABLE FIRST-TIME HOMEBUYER	9,700,077	11.3%
MULTI-FAMILY/SPECIAL NEEDS	13,069,912	15.2%
VETERANS MORTGAGE PROGRAM	6,087,818	7.1%
OTHER LOAN PROGRAM	4,949,046	5.8%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	62,674,301	73.1%
MULTI-FAMILY	11,210,653	13.1%
CONDO	7,845,192	9.1%
DUPLEX	3,440,467	4.0%
3-PLEX/4-PLEX	251,904	0.3%
OTHER PROPERTY TYPE	373,762	0.4%

GEOGRAPHIC REGION

ANCHORAGE	38,900,541	45.3%
WASILLA/PALMER	10,233,351	11.9%
FAIRBANKS/NORTH POLE	8,865,064	10.3%
JUNEAU/KETCHIKAN	4,953,299	5.8%
KENAI/SOLDOTNA/HOMER	7,105,125	8.3%
EAGLE RIVER/CHUGIAK	2,385,975	2.8%
KODIAK ISLAND	3,551,606	4.1%
OTHER GEOGRAPHIC REGION	9,801,319	11.4%

MORTGAGE INSURANCE

UNINSURED	44,169,768	51.5%
PRIMARY MORTGAGE INSURANCE	16,157,003	18.8%
FEDERALLY INSURED - FHA	13,708,707	16.0%
FEDERALLY INSURED - VA	6,345,365	7.4%
FEDERALLY INSURED - RD	4,215,491	4.9%
FEDERALLY INSURED - HUD 184	1,199,946	1.4%

SELLER SERVICER

WELLS FARGO	32,807,643	38.2%
ALASKA USA	22,953,859	26.8%
OTHER SELLER SERVICER	14,958,876	17.4%
FIRST NATIONAL BANK OF AK	15,075,902	17.6%

## DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

**606 STATE CAPITAL PROJECT BONDS 2012 SERIES A & B**

Weighted Average Interest Rate	5.414%
Weighted Average Remaining Term	269
Weighted Average Loan To Value	70

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	97,855,030	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>97,855,030</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	1,930,218	1.97%
60 DAYS PAST DUE	270,865	0.28%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	217,032	0.22%
<b>TOTAL DELINQUENT</b>	<b>2,418,116</b>	<b>2.47%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	2,910,973	3.0%
TAXABLE	12,842,725	13.1%
RURAL	9,900,951	10.1%
TAXABLE FIRST-TIME HOMEBUYER	14,559,956	14.9%
MULTI-FAMILY/SPECIAL NEEDS	53,181,609	54.3%
VETERANS MORTGAGE PROGRAM	3,230,115	3.3%
OTHER LOAN PROGRAM	1,228,702	1.3%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	44,276,320	45.2%
MULTI-FAMILY	46,035,506	47.0%
CONDO	3,074,642	3.1%
DUPLEX	3,853,740	3.9%
3-PLEX/4-PLEX	541,360	0.6%
OTHER PROPERTY TYPE	73,463	0.1%

GEOGRAPHIC REGION

ANCHORAGE	39,517,613	40.4%
WASILLA/PALMER	12,741,492	13.0%
FAIRBANKS/NORTH POLE	12,750,009	13.0%
JUNEAU/KETCHIKAN	9,573,616	9.8%
KENAI/SOLDOTNA/HOMER	7,442,430	7.6%
EAGLE RIVER/CHUGIAK	1,950,015	2.0%
KODIAK ISLAND	2,386,061	2.4%
OTHER GEOGRAPHIC REGION	11,493,793	11.7%

MORTGAGE INSURANCE

UNINSURED	72,339,900	73.9%
PRIMARY MORTGAGE INSURANCE	13,991,747	14.3%
FEDERALLY INSURED - FHA	2,293,435	2.3%
FEDERALLY INSURED - VA	4,376,163	4.5%
FEDERALLY INSURED - RD	1,447,127	1.5%
FEDERALLY INSURED - HUD 184	3,406,658	3.5%

SELLER SERVICER

WELLS FARGO	28,377,716	29.0%
ALASKA USA	15,717,653	16.1%
OTHER SELLER SERVICER	29,352,633	30.0%
FIRST NATIONAL BANK OF AK	24,407,028	24.9%



**607 STATE CAPITAL PROJECT BONDS 2013 SERIES A & B**

Weighted Average Interest Rate	4.716%
Weighted Average Remaining Term	301
Weighted Average Loan To Value	77

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	160,906,022	99.8%
PARTICIPATION LOANS	383,678	0.2%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>161,289,700</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	2,629,964	1.63%
60 DAYS PAST DUE	370,707	0.23%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	684,689	0.42%
<b>TOTAL DELINQUENT</b>	<b>3,685,360</b>	<b>2.28%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	4,355,277	2.7%
TAXABLE	27,506,949	17.1%
RURAL	24,800,860	15.4%
TAXABLE FIRST-TIME HOMEBUYER	40,202,094	24.9%
MULTI-FAMILY/SPECIAL NEEDS	55,004,437	34.1%
VETERANS MORTGAGE PROGRAM	3,802,788	2.4%
OTHER LOAN PROGRAM	5,617,295	3.5%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	99,510,685	61.7%
MULTI-FAMILY	44,502,065	27.6%
CONDO	9,540,563	5.9%
DUPLEX	5,805,680	3.6%
3-PLEX/4-PLEX	1,255,322	0.8%
OTHER PROPERTY TYPE	675,385	0.4%

GEOGRAPHIC REGION

ANCHORAGE	79,373,521	49.2%
WASILLA/PALMER	15,662,962	9.7%
FAIRBANKS/NORTH POLE	13,581,874	8.4%
JUNEAU/KETCHIKAN	11,678,156	7.2%
KENAI/SOLDOTNA/HOMER	13,770,824	8.5%
EAGLE RIVER/CHUGIAK	10,372,923	6.4%
KODIAK ISLAND	3,603,836	2.2%
OTHER GEOGRAPHIC REGION	13,245,605	8.2%

MORTGAGE INSURANCE

UNINSURED	105,434,025	65.4%
PRIMARY MORTGAGE INSURANCE	41,649,886	25.8%
FEDERALLY INSURED - FHA	3,604,927	2.2%
FEDERALLY INSURED - VA	4,153,371	2.6%
FEDERALLY INSURED - RD	2,185,866	1.4%
FEDERALLY INSURED - HUD 184	4,261,626	2.6%

SELLER SERVICER

WELLS FARGO	50,299,343	31.2%
ALASKA USA	30,279,740	18.8%
OTHER SELLER SERVICER	37,626,347	23.3%
FIRST NATIONAL BANK OF AK	43,084,270	26.7%

**608 STATE CAPITAL PROJECT BONDS 2014 SERIES A**

Weighted Average Interest Rate	4.978%
Weighted Average Remaining Term	291
Weighted Average Loan To Value	73

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	108,866,873	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>108,866,873</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	1,737,760	1.60%
60 DAYS PAST DUE	1,024,768	0.94%
90 DAYS PAST DUE	251,174	0.23%
120+ DAYS PAST DUE	653,682	0.60%
<b>TOTAL DELINQUENT</b>	<b>3,667,385</b>	<b>3.37%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	4,849,415	4.5%
TAXABLE	34,633,167	31.8%
RURAL	14,450,731	13.3%
TAXABLE FIRST-TIME HOMEBUYER	16,650,634	15.3%
MULTI-FAMILY/SPECIAL NEEDS	33,503,270	30.8%
VETERANS MORTGAGE PROGRAM	1,412,885	1.3%
OTHER LOAN PROGRAM	3,366,771	3.1%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	66,039,844	60.7%
MULTI-FAMILY	31,460,801	28.9%
CONDO	4,151,664	3.8%
DUPLEX	5,944,677	5.5%
3-PLEX/4-PLEX	1,187,229	1.1%
OTHER PROPERTY TYPE	82,658	0.1%

GEOGRAPHIC REGION

ANCHORAGE	51,591,915	47.4%
WASILLA/PALMER	11,833,001	10.9%
FAIRBANKS/NORTH POLE	7,116,905	6.5%
JUNEAU/KETCHIKAN	5,924,768	5.4%
KENAI/SOLDOTNA/HOMER	8,708,040	8.0%
EAGLE RIVER/CHUGIAK	6,487,813	6.0%
KODIAK ISLAND	3,504,162	3.2%
OTHER GEOGRAPHIC REGION	13,700,269	12.6%

MORTGAGE INSURANCE

UNINSURED	68,614,333	63.0%
PRIMARY MORTGAGE INSURANCE	24,450,157	22.5%
FEDERALLY INSURED - FHA	3,998,181	3.7%
FEDERALLY INSURED - VA	3,666,358	3.4%
FEDERALLY INSURED - RD	2,734,938	2.5%
FEDERALLY INSURED - HUD 184	5,402,906	5.0%

SELLER SERVICER

WELLS FARGO	37,109,886	34.1%
ALASKA USA	24,317,865	22.3%
OTHER SELLER SERVICER	22,170,932	20.4%
FIRST NATIONAL BANK OF AK	25,268,191	23.2%

## DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

**609 STATE CAPITAL PROJECT BONDS 2014 SERIES B**

Weighted Average Interest Rate	5.277%
Weighted Average Remaining Term	266
Weighted Average Loan To Value	67

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	32,632,320	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>32,632,320</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	731,200	2.24%
60 DAYS PAST DUE	370,006	1.13%
90 DAYS PAST DUE	91,925	0.28%
120+ DAYS PAST DUE	55,965	0.17%
<b>TOTAL DELINQUENT</b>	<b>1,249,096</b>	<b>3.83%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	2,992,665	9.2%
TAXABLE	4,287,679	13.1%
RURAL	13,873,421	42.5%
TAXABLE FIRST-TIME HOMEBUYER	3,658,890	11.2%
MULTI-FAMILY/SPECIAL NEEDS	6,658,398	20.4%
VETERANS MORTGAGE PROGRAM	330,875	1.0%
OTHER LOAN PROGRAM	830,393	2.5%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	22,629,591	69.3%
MULTI-FAMILY	5,710,081	17.5%
CONDO	2,052,824	6.3%
DUPLEX	1,195,578	3.7%
3-PLEX/4-PLEX	647,147	2.0%
OTHER PROPERTY TYPE	397,099	1.2%

GEOGRAPHIC REGION

ANCHORAGE	9,130,729	28.0%
WASILLA/PALMER	3,268,741	10.0%
FAIRBANKS/NORTH POLE	2,396,927	7.3%
JUNEAU/KETCHIKAN	1,942,843	6.0%
KENAI/SOLDOTNA/HOMER	3,903,281	12.0%
EAGLE RIVER/CHUGIAK	1,383,720	4.2%
KODIAK ISLAND	1,446,170	4.4%
OTHER GEOGRAPHIC REGION	9,159,910	28.1%

MORTGAGE INSURANCE

UNINSURED	20,989,466	64.3%
PRIMARY MORTGAGE INSURANCE	3,908,975	12.0%
FEDERALLY INSURED - FHA	4,443,589	13.6%
FEDERALLY INSURED - VA	1,346,133	4.1%
FEDERALLY INSURED - RD	1,607,942	4.9%
FEDERALLY INSURED - HUD 184	336,216	1.0%

SELLER SERVICER

WELLS FARGO	10,067,525	30.9%
ALASKA USA	8,599,593	26.4%
OTHER SELLER SERVICER	7,443,223	22.8%
FIRST NATIONAL BANK OF AK	6,521,979	20.0%

**610 STATE CAPITAL PROJECT BONDS 2014 SERIES C**

Weighted Average Interest Rate	5.623%
Weighted Average Remaining Term	378
Weighted Average Loan To Value	76

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	169,072,526	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>169,072,526</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	966,269	0.57%
60 DAYS PAST DUE	82,409	0.05%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
<b>TOTAL DELINQUENT</b>	<b>1,048,678</b>	<b>0.62%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	411,814	0.2%
TAXABLE	21,957,177	13.0%
RURAL	30,829,269	18.2%
TAXABLE FIRST-TIME HOMEBUYER	27,357,600	16.2%
MULTI-FAMILY/SPECIAL NEEDS	84,505,815	50.0%
VETERANS MORTGAGE PROGRAM	3,397,687	2.0%
OTHER LOAN PROGRAM	613,164	0.4%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	71,010,579	42.0%
MULTI-FAMILY	82,732,817	48.9%
CONDO	5,313,072	3.1%
DUPLEX	7,215,275	4.3%
3-PLEX/4-PLEX	2,474,256	1.5%
OTHER PROPERTY TYPE	326,527	0.2%

GEOGRAPHIC REGION

ANCHORAGE	30,694,580	18.2%
WASILLA/PALMER	7,015,148	4.1%
FAIRBANKS/NORTH POLE	82,338,814	48.7%
JUNEAU/KETCHIKAN	7,346,289	4.3%
KENAI/SOLDOTNA/HOMER	10,820,630	6.4%
EAGLE RIVER/CHUGIAK	6,441,207	3.8%
KODIAK ISLAND	3,859,542	2.3%
OTHER GEOGRAPHIC REGION	20,556,316	12.2%

MORTGAGE INSURANCE

UNINSURED	133,375,056	78.9%
PRIMARY MORTGAGE INSURANCE	23,910,246	14.1%
FEDERALLY INSURED - FHA	1,308,215	0.8%
FEDERALLY INSURED - VA	4,349,711	2.6%
FEDERALLY INSURED - RD	2,324,343	1.4%
FEDERALLY INSURED - HUD 184	3,804,955	2.3%

SELLER SERVICER

WELLS FARGO	25,156,014	14.9%
ALASKA USA	15,483,083	9.2%
OTHER SELLER SERVICER	107,773,546	63.7%
FIRST NATIONAL BANK OF AK	20,659,883	12.2%

## DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

**611 STATE CAPITAL PROJECT BONDS 2014 SERIES D**

Weighted Average Interest Rate	4.949%
Weighted Average Remaining Term	324
Weighted Average Loan To Value	81

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	91,254,599	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>91,254,599</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	1,530,155	1.68%
60 DAYS PAST DUE	470,318	0.52%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	260,032	0.28%
<b>TOTAL DELINQUENT</b>	<b>2,260,504</b>	<b>2.48%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	14,592,860	16.0%
TAXABLE	49,492,215	54.2%
RURAL	4,155,617	4.6%
TAXABLE FIRST-TIME HOMEBUYER	3,866,548	4.2%
MULTI-FAMILY/SPECIAL NEEDS	12,997,431	14.2%
VETERANS MORTGAGE PROGRAM	4,830,137	5.3%
OTHER LOAN PROGRAM	1,319,792	1.4%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	65,676,094	72.0%
MULTI-FAMILY	11,053,530	12.1%
CONDO	7,215,104	7.9%
DUPLEX	5,846,123	6.4%
3-PLEX/4-PLEX	1,302,444	1.4%
OTHER PROPERTY TYPE	161,305	0.2%

GEOGRAPHIC REGION

ANCHORAGE	41,978,291	46.0%
WASILLA/PALMER	14,410,933	15.8%
FAIRBANKS/NORTH POLE	7,945,658	8.7%
JUNEAU/KETCHIKAN	6,244,289	6.8%
KENAI/SOLDOTNA/HOMER	4,546,737	5.0%
EAGLE RIVER/CHUGIAK	9,021,292	9.9%
KODIAK ISLAND	2,556,474	2.8%
OTHER GEOGRAPHIC REGION	4,550,927	5.0%

MORTGAGE INSURANCE

UNINSURED	40,096,257	43.9%
PRIMARY MORTGAGE INSURANCE	37,293,935	40.9%
FEDERALLY INSURED - FHA	3,553,770	3.9%
FEDERALLY INSURED - VA	4,752,122	5.2%
FEDERALLY INSURED - RD	2,447,955	2.7%
FEDERALLY INSURED - HUD 184	3,110,559	3.4%

SELLER SERVICER

WELLS FARGO	40,920,433	44.8%
ALASKA USA	21,051,331	23.1%
OTHER SELLER SERVICER	19,382,951	21.2%
FIRST NATIONAL BANK OF AK	9,899,884	10.8%

## DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

**612 STATE CAPITAL PROJECT BONDS 2015 SERIES A**

Weighted Average Interest Rate	4.958%
Weighted Average Remaining Term	281
Weighted Average Loan To Value	77

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	125,114,103	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>125,114,103</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	3,279,864	2.62%
60 DAYS PAST DUE	974,562	0.78%
90 DAYS PAST DUE	153,223	0.12%
120+ DAYS PAST DUE	755,778	0.60%
<b>TOTAL DELINQUENT</b>	<b>5,163,427</b>	<b>4.13%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	11,462,198	9.2%
TAXABLE	29,505,182	23.6%
RURAL	31,830,459	25.4%
TAXABLE FIRST-TIME HOMEBUYER	20,230,144	16.2%
MULTI-FAMILY/SPECIAL NEEDS	17,524,821	14.0%
VETERANS MORTGAGE PROGRAM	11,120,761	8.9%
OTHER LOAN PROGRAM	3,440,536	2.7%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	97,100,559	77.6%
MULTI-FAMILY	11,038,007	8.8%
CONDO	9,290,906	7.4%
DUPLEX	5,878,336	4.7%
3-PLEX/4-PLEX	1,137,957	0.9%
OTHER PROPERTY TYPE	668,338	0.5%

GEOGRAPHIC REGION

ANCHORAGE	47,118,563	37.7%
WASILLA/PALMER	14,854,099	11.9%
FAIRBANKS/NORTH POLE	12,500,546	10.0%
JUNEAU/KETCHIKAN	8,886,094	7.1%
KENAI/SOLDOTNA/HOMER	8,814,779	7.0%
EAGLE RIVER/CHUGIAK	6,721,966	5.4%
KODIAK ISLAND	6,514,303	5.2%
OTHER GEOGRAPHIC REGION	19,703,752	15.7%

MORTGAGE INSURANCE

UNINSURED	65,181,693	52.1%
PRIMARY MORTGAGE INSURANCE	22,993,101	18.4%
FEDERALLY INSURED - FHA	10,672,172	8.5%
FEDERALLY INSURED - VA	13,540,917	10.8%
FEDERALLY INSURED - RD	5,033,376	4.0%
FEDERALLY INSURED - HUD 184	7,692,844	6.1%

SELLER SERVICER

WELLS FARGO	47,159,176	37.7%
ALASKA USA	25,369,810	20.3%
OTHER SELLER SERVICER	32,635,609	26.1%
FIRST NATIONAL BANK OF AK	19,949,509	15.9%

**613 STATE CAPITAL PROJECT BONDS 2015 SERIES B**

Weighted Average Interest Rate	5.178%
Weighted Average Remaining Term	265
Weighted Average Loan To Value	70

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	109,733,354	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>109,733,354</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	4,032,156	3.67%
60 DAYS PAST DUE	1,243,818	1.13%
90 DAYS PAST DUE	176,790	0.16%
120+ DAYS PAST DUE	668,660	0.61%
<b>TOTAL DELINQUENT</b>	<b>6,121,424</b>	<b>5.58%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	18,359,506	16.7%
TAXABLE	23,137,408	21.1%
RURAL	25,757,060	23.5%
TAXABLE FIRST-TIME HOMEBUYER	13,361,248	12.2%
MULTI-FAMILY/SPECIAL NEEDS	19,192,309	17.5%
VETERANS MORTGAGE PROGRAM	8,095,753	7.4%
OTHER LOAN PROGRAM	1,830,071	1.7%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	72,692,756	66.2%
MULTI-FAMILY	17,331,340	15.8%
CONDO	10,037,107	9.1%
DUPLEX	7,332,764	6.7%
3-PLEX/4-PLEX	916,477	0.8%
OTHER PROPERTY TYPE	1,422,910	1.3%

GEOGRAPHIC REGION

ANCHORAGE	45,957,514	41.9%
WASILLA/PALMER	10,302,393	9.4%
FAIRBANKS/NORTH POLE	9,531,542	8.7%
JUNEAU/KETCHIKAN	8,684,823	7.9%
KENAI/SOLDOTNA/HOMER	7,761,738	7.1%
EAGLE RIVER/CHUGIAK	4,449,347	4.1%
KODIAK ISLAND	5,268,511	4.8%
OTHER GEOGRAPHIC REGION	17,777,487	16.2%

MORTGAGE INSURANCE

UNINSURED	62,169,661	56.7%
PRIMARY MORTGAGE INSURANCE	17,039,402	15.5%
FEDERALLY INSURED - FHA	12,958,425	11.8%
FEDERALLY INSURED - VA	11,018,227	10.0%
FEDERALLY INSURED - RD	3,986,996	3.6%
FEDERALLY INSURED - HUD 184	2,560,643	2.3%

SELLER SERVICER

WELLS FARGO	39,538,525	36.0%
ALASKA USA	23,113,310	21.1%
OTHER SELLER SERVICER	25,463,741	23.2%
FIRST NATIONAL BANK OF AK	21,617,778	19.7%

**614 STATE CAPITAL PROJECT BONDS 2015 SERIES C**

Weighted Average Interest Rate	5.072%
Weighted Average Remaining Term	279
Weighted Average Loan To Value	76

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	64,568,128	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>64,568,128</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	988,877	1.53%
60 DAYS PAST DUE	303,490	0.47%
90 DAYS PAST DUE	204,052	0.32%
120+ DAYS PAST DUE	275,523	0.43%
<b>TOTAL DELINQUENT</b>	<b>1,771,941</b>	<b>2.74%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	5,642,484	8.7%
TAXABLE	14,642,324	22.7%
RURAL	8,711,106	13.5%
TAXABLE FIRST-TIME HOMEBUYER	18,013,263	27.9%
MULTI-FAMILY/SPECIAL NEEDS	12,174,469	18.9%
VETERANS MORTGAGE PROGRAM	3,355,708	5.2%
OTHER LOAN PROGRAM	2,028,775	3.1%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	43,883,187	68.0%
MULTI-FAMILY	11,686,247	18.1%
CONDO	5,078,486	7.9%
DUPLEX	3,193,336	4.9%
3-PLEX/4-PLEX	382,472	0.6%
OTHER PROPERTY TYPE	344,402	0.5%

GEOGRAPHIC REGION

ANCHORAGE	29,247,368	45.3%
WASILLA/PALMER	9,876,558	15.3%
FAIRBANKS/NORTH POLE	6,516,994	10.1%
JUNEAU/KETCHIKAN	3,152,352	4.9%
KENAI/SOLDOTNA/HOMER	3,450,333	5.3%
EAGLE RIVER/CHUGIAK	3,430,229	5.3%
KODIAK ISLAND	2,230,395	3.5%
OTHER GEOGRAPHIC REGION	6,663,899	10.3%

MORTGAGE INSURANCE

UNINSURED	31,892,554	49.4%
PRIMARY MORTGAGE INSURANCE	19,714,673	30.5%
FEDERALLY INSURED - FHA	4,518,828	7.0%
FEDERALLY INSURED - VA	3,877,150	6.0%
FEDERALLY INSURED - RD	1,248,730	1.9%
FEDERALLY INSURED - HUD 184	3,316,194	5.1%

SELLER SERVICER

WELLS FARGO	21,614,926	33.5%
ALASKA USA	19,669,011	30.5%
OTHER SELLER SERVICER	15,732,672	24.4%
FIRST NATIONAL BANK OF AK	7,551,520	11.7%



## ALASKA HOUSING FINANCE CORPORATION

As of: 11/30/2016

## DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

	<u>TOTAL PORTFOLIO</u>				% of Total	<u>WEIGHTED AVERAGES</u>			<u>DELINQUENT</u>	
	Mortgages	Participation Loans	REOs	Total		Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
<b>002 ADMINISTRATIVE</b>										
CFTHB	19,788,340	0	0	19,788,340	9.3%	3.878%	358	89	0	0.00%
CHD04	9,950,449	10,119,727	0	20,070,175	9.4%	2.701%	222	92	568,724	2.83%
CHELP	465,221	0	0	465,221	0.2%	3.665%	358	80	0	0.00%
CMFTX	22,879,597	0	0	22,879,597	10.7%	5.833%	259	66	0	0.00%
CNCL	432,000	0	0	432,000	0.2%	4.000%	360	80	0	0.00%
CNCL2	4,106,735	0	0	4,106,735	1.9%	3.642%	358	83	0	0.00%
COHAP	9,608,124	1,602,864	0	11,210,988	5.3%	3.303%	340	86	467,104	4.17%
COMH	291,989	0	0	291,989	0.1%	3.564%	357	98	0	0.00%
COR	13,915,562	0	0	13,915,562	6.5%	3.742%	348	87	0	0.00%
COR15	250,000	0	0	250,000	0.1%	2.875%	180	79	0	0.00%
COR30	1,594,847	0	0	1,594,847	0.7%	3.657%	358	78	0	0.00%
CREOS	0	0	8,237,240	8,237,240	3.9%	0.000%	0	0	0	0.00%
CSPND	364,154	0	0	364,154	0.2%	6.250%	359	100	0	0.00%
CTAX	57,770,378	0	0	57,770,378	27.1%	3.619%	357	86	0	0.00%
CVETS	3,704,586	0	0	3,704,586	1.7%	3.239%	327	94	0	0.00%
ETAX	20,039,643	0	0	20,039,643	9.4%	3.530%	358	89	0	0.00%
SRETX	111,100	0	0	111,100	0.1%	3.500%	360	66	0	0.00%
SRHRF	27,049,155	227,135	0	27,276,290	12.8%	4.175%	310	73	437,429	1.60%
SRQ30	159,574	0	0	159,574	0.1%	3.929%	360	68	0	0.00%
SRX30	248,076	0	0	248,076	0.1%	3.625%	359	79	0	0.00%
	<b>192,729,531</b>	<b>11,949,726</b>	<b>8,237,240</b>	<b>212,916,497</b>	<b>100.0%</b>	<b>3.857%</b>	<b>324</b>	<b>83</b>	<b>1,473,258</b>	<b>0.72%</b>
<b>106 HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B</b>										
E021A	42,724,712	1,683,585	0	44,408,297	47.2%	5.383%	246	73	3,024,164	6.81%
E021B	41,352,397	0	0	41,352,397	44.0%	5.826%	294	78	1,078,406	2.61%
E021C	8,297,519	0	0	8,297,519	8.8%	5.287%	272	76	527,344	6.36%
	<b>92,374,628</b>	<b>1,683,585</b>	<b>0</b>	<b>94,058,213</b>	<b>100.0%</b>	<b>5.569%</b>	<b>270</b>	<b>75</b>	<b>4,629,915</b>	<b>4.92%</b>
<b>110 HOME MORTGAGE REVENUE BONDS 2007 SERIES A</b>										
E071A	72,026,779	733,844	0	72,760,623	84.0%	4.743%	301	79	2,341,127	3.22%
E076B	8,014,530	1,534,146	0	9,548,676	11.0%	4.860%	232	72	855,747	8.96%
E07AL	4,303,692	0	0	4,303,692	5.0%	4.930%	298	74	96,578	2.24%
	<b>84,345,001</b>	<b>2,267,990</b>	<b>0</b>	<b>86,612,990</b>	<b>100.0%</b>	<b>4.765%</b>	<b>293</b>	<b>78</b>	<b>3,293,452</b>	<b>3.80%</b>
<b>111 HOME MORTGAGE REVENUE BONDS 2007 SERIES B</b>										
E071B	69,744,936	336,416	0	70,081,351	83.5%	4.832%	305	80	3,550,616	5.07%
E076C	7,544,793	769,973	0	8,314,765	9.9%	5.178%	239	77	1,018,549	12.25%
E07BL	5,535,035	0	0	5,535,035	6.6%	5.019%	296	79	214,784	3.88%
	<b>82,824,763</b>	<b>1,106,389</b>	<b>0</b>	<b>83,931,151</b>	<b>100.0%</b>	<b>4.879%</b>	<b>298</b>	<b>80</b>	<b>4,783,949</b>	<b>5.70%</b>

## DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

	<u>TOTAL PORTFOLIO</u>					<u>WEIGHTED AVERAGES</u>			<u>DELINQUENT</u>	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
<b>113</b>	<b>HOME MORTGAGE REVENUE BONDS 2007 SERIES D</b>									
E071D	90,468,285	435,248	0	90,903,533	82.2%	4.672%	306	80	2,296,622	2.53%
E077C	13,512,011	410,827	0	13,922,838	12.6%	5.109%	243	73	2,573,525	18.48%
E07DL	5,779,606	0	0	5,779,606	5.2%	5.352%	300	80	0	0.00%
	<b>109,759,902</b>	<b>846,074</b>	<b>0</b>	<b>110,605,976</b>	<b>100.0%</b>	<b>4.762%</b>	<b>297</b>	<b>79</b>	<b>4,870,147</b>	<b>4.40%</b>
<b>116</b>	<b>HOME MORTGAGE REVENUE BONDS 2009 SERIES A</b>									
E091A	85,089,084	16,797,263	0	101,886,348	86.4%	4.049%	305	80	3,144,250	3.09%
E098A	9,334,529	568,482	0	9,903,011	8.4%	5.268%	250	76	2,246,092	22.68%
E09AL	6,190,417	0	0	6,190,417	5.2%	5.157%	300	81	963,703	15.57%
	<b>100,614,031</b>	<b>17,365,745</b>	<b>0</b>	<b>117,979,776</b>	<b>100.0%</b>	<b>4.209%</b>	<b>300</b>	<b>80</b>	<b>6,354,045</b>	<b>5.39%</b>
<b>117</b>	<b>HOME MORTGAGE REVENUE BONDS 2009 SERIES B</b>									
E091B	90,032,826	15,689,390	0	105,722,215	83.3%	3.897%	300	79	3,016,731	2.85%
E098B	13,205,454	658,297	0	13,863,751	10.9%	5.324%	261	78	3,189,672	23.01%
E09BL	7,337,548	0	0	7,337,548	5.8%	4.778%	313	82	0	0.00%
	<b>110,575,828</b>	<b>16,347,686</b>	<b>0</b>	<b>126,923,514</b>	<b>100.0%</b>	<b>4.104%</b>	<b>297</b>	<b>79</b>	<b>6,206,403</b>	<b>4.89%</b>
<b>119</b>	<b>HOME MORTGAGE REVENUE BONDS 2009 SERIES D</b>									
E091D	80,035,949	12,539,791	0	92,575,740	70.6%	4.071%	304	80	3,018,000	3.26%
E099C	31,292,776	0	0	31,292,776	23.9%	5.516%	275	78	2,900,755	9.27%
E09DL	7,208,153	0	0	7,208,153	5.5%	4.785%	313	84	296,415	4.11%
	<b>118,536,879</b>	<b>12,539,791</b>	<b>0</b>	<b>131,076,669</b>	<b>100.0%</b>	<b>4.455%</b>	<b>298</b>	<b>80</b>	<b>6,215,171</b>	<b>4.74%</b>
<b>121</b>	<b>MORTGAGE REVENUE BONDS 2010 SERIES A &amp; B</b>									
E0911	35,990,730	0	0	35,990,730	32.9%	4.239%	290	83	2,064,289	5.74%
E10A1	37,005,421	0	0	37,005,421	33.9%	4.544%	303	84	2,227,428	6.02%
E10AL	7,582,303	0	0	7,582,303	6.9%	5.701%	290	78	225,682	2.98%
E10B1	27,226,573	1,432,888	0	28,659,460	26.2%	5.035%	301	77	745,289	2.60%
	<b>107,805,026</b>	<b>1,432,888</b>	<b>0</b>	<b>109,237,914</b>	<b>100.0%</b>	<b>4.653%</b>	<b>297</b>	<b>81</b>	<b>5,262,688</b>	<b>4.82%</b>
<b>122</b>	<b>MORTGAGE REVENUE BONDS 2011 SERIES A &amp; B</b>									
E0912	82,969,553	2,925,515	0	85,895,067	51.1%	3.465%	298	82	4,387,769	5.11%
E11A1	6,552,866	0	0	6,552,866	3.9%	4.810%	181	56	645,851	9.86%
E11A2	14,892,492	0	0	14,892,492	8.9%	5.819%	265	76	1,429,287	9.60%
E11AL	20,070,468	2,183,085	0	22,253,553	13.2%	4.639%	297	74	0	0.00%
E11B1	31,371,804	7,047,299	0	38,419,103	22.9%	4.097%	274	74	761,926	1.98%
	<b>155,857,183</b>	<b>12,155,898</b>	<b>0</b>	<b>168,013,081</b>	<b>100.0%</b>	<b>4.026%</b>	<b>285</b>	<b>77</b>	<b>7,224,834</b>	<b>4.30%</b>

## ALASKA HOUSING FINANCE CORPORATION

As of: 11/30/2016

## DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

	<u>TOTAL PORTFOLIO</u>					<u>WEIGHTED AVERAGES</u>			<u>DELINQUENT</u>	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
<b>210</b>	<b><u>VETERANS COLLATERALIZED BONDS 2016 FIRST</u></b>									
C1611	28,028,874	217,541	0	28,246,416	58.2%	4.697%	271	83	2,410,628	8.53%
C1612	7,494,352	1,089,247	0	8,583,599	17.7%	4.137%	338	91	197,711	2.30%
C161C	11,700,553	0	0	11,700,553	24.1%	6.753%	275	80	477,346	4.08%
	<b>47,223,779</b>	<b>1,306,788</b>	<b>0</b>	<b>48,530,568</b>	<b>100.0%</b>	<b>5.093%</b>	<b>284</b>	<b>84</b>	<b>3,085,685</b>	<b>6.36%</b>
<b>405</b>	<b><u>GENERAL MORTGAGE REVENUE BONDS II 2012 SERIES A &amp; B</u></b>									
GM12A	133,754,381	2,669,560	0	136,423,941	100.0%	4.450%	296	78	6,394,902	4.69%
	<b>133,754,381</b>	<b>2,669,560</b>	<b>0</b>	<b>136,423,941</b>	<b>100.0%</b>	<b>4.450%</b>	<b>296</b>	<b>78</b>	<b>6,394,902</b>	<b>4.69%</b>
<b>406</b>	<b><u>GENERAL MORTGAGE REVENUE BONDS 2016 SERIES A</u></b>									
GM16A	70,245,273	2,164,963	0	72,410,236	100.0%	4.431%	349	87	758,550	1.05%
	<b>70,245,273</b>	<b>2,164,963</b>	<b>0</b>	<b>72,410,236</b>	<b>100.0%</b>	<b>4.431%</b>	<b>349</b>	<b>87</b>	<b>758,550</b>	<b>1.05%</b>
<b>501</b>	<b><u>GOVERNMENTAL PURPOSE BONDS 1997 SERIES A</u></b>									
GP97A	15,733,936	0	0	15,733,936	100.0%	3.395%	183	80	0	0.00%
	<b>15,733,936</b>	<b>0</b>	<b>0</b>	<b>15,733,936</b>	<b>100.0%</b>	<b>3.395%</b>	<b>183</b>	<b>80</b>	<b>0</b>	<b>0.00%</b>
<b>502</b>	<b><u>GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D</u></b>									
GP011	11,833,174	1,680,465	0	13,513,639	6.2%	3.906%	308	79	93,658	0.69%
GP012	9,893,981	2,338,616	0	12,232,596	5.6%	3.848%	303	78	306,328	2.50%
GP013	16,366,346	4,982,194	0	21,348,540	9.9%	3.510%	310	80	1,147,266	5.37%
GP01C	89,849,634	34,882,944	0	124,732,578	57.6%	3.644%	286	76	4,478,947	3.59%
GP10B	2,201,332	1,157,480	0	3,358,812	1.6%	3.132%	311	82	36,889	1.10%
GP11B	5,686,291	2,466,821	0	8,153,112	3.8%	3.261%	314	83	240,684	2.95%
GPGM1	24,668,129	8,524,885	0	33,193,015	15.3%	2.900%	306	79	1,314,822	3.96%
	<b>160,498,887</b>	<b>56,033,406</b>	<b>0</b>	<b>216,532,292</b>	<b>100.0%</b>	<b>3.522%</b>	<b>295</b>	<b>78</b>	<b>7,618,594</b>	<b>3.52%</b>
<b>602</b>	<b><u>STATE CAPITAL PROJECT BONDS 2002 SERIES A</u></b>									
SC02A	42,624,694	0	0	42,624,694	100.0%	5.132%	249	68	1,652,309	3.88%
	<b>42,624,694</b>	<b>0</b>	<b>0</b>	<b>42,624,694</b>	<b>100.0%</b>	<b>5.132%</b>	<b>249</b>	<b>68</b>	<b>1,652,309</b>	<b>3.88%</b>
<b>604</b>	<b><u>STATE CAPITAL PROJECT BONDS 2007 SERIES A, B</u></b>									
SC07A	6,455,495	0	0	6,455,495	100.0%	5.756%	234	67	285,407	4.42%
	<b>6,455,495</b>	<b>0</b>	<b>0</b>	<b>6,455,495</b>	<b>100.0%</b>	<b>5.756%</b>	<b>234</b>	<b>67</b>	<b>285,407</b>	<b>4.42%</b>
<b>605</b>	<b><u>STATE CAPITAL PROJECT BONDS 2011 SERIES A</u></b>									
SC11A	85,796,280	0	0	85,796,280	100.0%	5.303%	254	70	4,063,142	4.74%
	<b>85,796,280</b>	<b>0</b>	<b>0</b>	<b>85,796,280</b>	<b>100.0%</b>	<b>5.303%</b>	<b>254</b>	<b>70</b>	<b>4,063,142</b>	<b>4.74%</b>
<b>606</b>	<b><u>STATE CAPITAL PROJECT BONDS 2012 SERIES A &amp; B</u></b>									
SC12A	97,855,030	0	0	97,855,030	100.0%	5.414%	269	70	2,418,116	2.47%
	<b>97,855,030</b>	<b>0</b>	<b>0</b>	<b>97,855,030</b>	<b>100.0%</b>	<b>5.414%</b>	<b>269</b>	<b>70</b>	<b>2,418,116</b>	<b>2.47%</b>

## ALASKA HOUSING FINANCE CORPORATION

As of: 11/30/2016

## DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

	<u>TOTAL PORTFOLIO</u>					<u>WEIGHTED AVERAGES</u>			<u>DELINQUENT</u>	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
<b>607</b>	<b>STATE CAPITAL PROJECT BONDS 2013 SERIES A &amp; B</b>									
SC13A	101,809,647	0	0	101,809,647	63.1%	5.262%	300	75	2,814,912	2.76%
SC13B	59,096,375	383,678	0	59,480,053	36.9%	3.781%	303	81	870,448	1.46%
	<b>160,906,022</b>	<b>383,678</b>	<b>0</b>	<b>161,289,700</b>	<b>100.0%</b>	<b>4.716%</b>	<b>301</b>	<b>77</b>	<b>3,685,360</b>	<b>2.28%</b>
<b>608</b>	<b>STATE CAPITAL PROJECT BONDS 2014 SERIES A</b>									
SC14A	108,866,873	0	0	108,866,873	100.0%	4.978%	291	73	3,667,385	3.37%
	<b>108,866,873</b>	<b>0</b>	<b>0</b>	<b>108,866,873</b>	<b>100.0%</b>	<b>4.978%</b>	<b>291</b>	<b>73</b>	<b>3,667,385</b>	<b>3.37%</b>
<b>609</b>	<b>STATE CAPITAL PROJECT BONDS 2014 SERIES B</b>									
SC14B	32,632,320	0	0	32,632,320	100.0%	5.277%	266	67	1,249,096	3.83%
	<b>32,632,320</b>	<b>0</b>	<b>0</b>	<b>32,632,320</b>	<b>100.0%</b>	<b>5.277%</b>	<b>266</b>	<b>67</b>	<b>1,249,096</b>	<b>3.83%</b>
<b>610</b>	<b>STATE CAPITAL PROJECT BONDS 2014 SERIES C</b>									
SC14C	169,072,526	0	0	169,072,526	100.0%	5.623%	378	76	1,048,678	0.62%
	<b>169,072,526</b>	<b>0</b>	<b>0</b>	<b>169,072,526</b>	<b>100.0%</b>	<b>5.623%</b>	<b>378</b>	<b>76</b>	<b>1,048,678</b>	<b>0.62%</b>
<b>611</b>	<b>STATE CAPITAL PROJECT BONDS 2014 SERIES D</b>									
SC14D	91,254,599	0	0	91,254,599	100.0%	4.949%	324	81	2,260,504	2.48%
	<b>91,254,599</b>	<b>0</b>	<b>0</b>	<b>91,254,599</b>	<b>100.0%</b>	<b>4.949%</b>	<b>324</b>	<b>81</b>	<b>2,260,504</b>	<b>2.48%</b>
<b>612</b>	<b>STATE CAPITAL PROJECT BONDS 2015 SERIES A</b>									
SC15A	125,114,103	0	0	125,114,103	100.0%	4.958%	281	77	5,163,427	4.13%
	<b>125,114,103</b>	<b>0</b>	<b>0</b>	<b>125,114,103</b>	<b>100.0%</b>	<b>4.958%</b>	<b>281</b>	<b>77</b>	<b>5,163,427</b>	<b>4.13%</b>
<b>613</b>	<b>STATE CAPITAL PROJECT BONDS 2015 SERIES B</b>									
SC15B	109,733,354	0	0	109,733,354	100.0%	5.178%	265	70	6,121,424	5.58%
	<b>109,733,354</b>	<b>0</b>	<b>0</b>	<b>109,733,354</b>	<b>100.0%</b>	<b>5.178%</b>	<b>265</b>	<b>70</b>	<b>6,121,424</b>	<b>5.58%</b>
<b>614</b>	<b>STATE CAPITAL PROJECT BONDS 2015 SERIES C</b>									
SC15C	64,568,128	0	0	64,568,128	100.0%	5.072%	279	76	1,771,941	2.74%
	<b>64,568,128</b>	<b>0</b>	<b>0</b>	<b>64,568,128</b>	<b>100.0%</b>	<b>5.072%</b>	<b>279</b>	<b>76</b>	<b>1,771,941</b>	<b>2.74%</b>
<b>TOTAL</b>	<b>2,677,758,452</b>	<b>140,254,166</b>	<b>8,237,240</b>	<b>2,826,249,858</b>	<b>100.0%</b>	<b>4.639%</b>	<b>298</b>	<b>78</b>	<b>101,558,382</b>	<b>3.60%</b>

**ALASKA HOUSING FINANCE CORPORATION**

**DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY LOAN PROGRAM**

As of: **11/30/2016**

LOAN PROGRAM	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
TAXABLE	681,864,497	27,495,164	709,359,661	25.2%	4.228%	315	80	18,767,697	2.65%
TAX-EXEMPT FIRST-TIME HOMEBUYER	633,816,184	73,458,427	707,274,612	25.1%	4.502%	288	79	44,123,542	6.24%
RURAL	423,124,585	17,847,661	440,972,246	15.6%	4.275%	271	72	10,563,386	2.40%
TAXABLE FIRST-TIME HOMEBUYER	409,185,455	13,845,908	423,031,363	15.0%	4.313%	310	84	16,095,167	3.80%
MULTI-FAMILY/SPECIAL NEEDS	371,404,566	0	371,404,566	13.2%	6.586%	303	69	5,504,442	1.48%
VETERANS	101,197,022	5,908,280	107,105,302	3.8%	4.598%	278	82	4,888,629	4.56%
NON-CONFORMING II	49,158,618	1,635,618	50,794,237	1.8%	4.026%	330	83	1,400,287	2.76%
NON-CONFORMING I	4,702,640	63,108	4,765,748	0.2%	4.197%	284	65	141,053	2.96%
AHGLP 5% PROGRAM	3,256,987	0	3,256,987	0.1%	5.000%	101	38	74,178	2.28%
OTHER LOAN PROGRAM	47,898	0	47,898	0.0%	8.746%	30	18	0	0.00%
<b>AHFC TOTAL</b>	<b>2,677,758,452</b>	<b>140,254,166</b>	<b>2,818,012,618</b>	<b>100.0%</b>	<b>4.639%</b>	<b>298</b>	<b>78</b>	<b>101,558,382</b>	<b>3.60%</b>

**ALASKA HOUSING FINANCE CORPORATION**

As of: **11/30/2016**

**DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY PROPERTY TYPE**

PROPERTY TYPE	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
SINGLE FAMILY RESIDENCE	1,909,634,163	108,680,782	2,018,314,946	71.6%	4.335%	297	79	81,322,105	4.03%
MULTI-PLEX	332,570,475	0	332,570,475	11.8%	6.755%	303	67	3,304,866	0.99%
CONDOMINIUM	260,754,808	23,293,480	284,048,289	10.1%	4.502%	294	79	12,509,862	4.40%
DUPLEX	137,581,120	7,085,801	144,666,921	5.1%	4.342%	301	77	3,375,262	2.33%
FOUR-PLEX	20,374,488	791,736	21,166,223	0.8%	4.389%	306	76	0	0.00%
TRI-PLEX	8,786,599	178,434	8,965,033	0.3%	4.291%	293	72	323,723	3.61%
MOBILE HOME TYPE I	7,878,703	223,933	8,102,636	0.3%	4.762%	266	72	722,564	8.92%
MOBILE HOME TYPE II	178,095	0	178,095	0.0%	4.858%	105	50	0	0.00%
<b>AHFC TOTAL</b>	<b>2,677,758,452</b>	<b>140,254,166</b>	<b>2,818,012,618</b>	<b>100.0%</b>	<b>4.639%</b>	<b>298</b>	<b>78</b>	<b>101,558,382</b>	<b>3.60%</b>

## ALASKA HOUSING FINANCE CORPORATION

## DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY GEOGRAPHIC REGION

As of: 11/30/2016

GEOGRAPHIC REGION	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
ANCHORAGE	1,110,990,283	60,751,399	1,171,741,682	41.6%	4.662%	297	79	45,821,056	3.91%
WASILLA	218,952,305	14,057,342	233,009,647	8.3%	4.565%	296	81	14,687,142	6.30%
FAIRBANKS	186,134,883	10,896,431	197,031,315	7.0%	4.613%	294	77	7,364,243	3.74%
JUNEAU	101,256,929	4,945,537	106,202,466	3.8%	4.576%	298	75	2,764,524	2.60%
KETCHIKAN	100,266,714	5,473,301	105,740,015	3.8%	4.184%	296	75	906,789	0.86%
EAGLE RIVER	100,507,204	4,729,042	105,236,246	3.7%	4.326%	305	81	3,585,836	3.41%
SOLDOTNA	98,184,343	6,177,320	104,361,663	3.7%	4.046%	289	76	2,828,232	2.71%
PALMER	96,575,133	6,068,086	102,643,220	3.6%	4.698%	293	79	3,773,422	3.68%
KODIAK	84,557,682	3,275,994	87,833,676	3.1%	4.499%	273	74	1,858,528	2.12%
NORTH POLE	70,416,605	3,604,682	74,021,287	2.6%	4.580%	293	82	3,863,595	5.22%
FORT WAINWRIGHT	73,427,428	0	73,427,428	2.6%	8.000%	497	80	0	0.00%
KENAI	50,057,191	3,441,996	53,499,187	1.9%	4.313%	291	78	2,344,352	4.38%
HOMER	40,812,386	1,826,997	42,639,383	1.5%	4.230%	282	70	694,582	1.63%
OTHER SOUTHEAST	37,765,897	1,343,880	39,109,777	1.4%	4.486%	270	69	979,138	2.50%
OTHER SOUTHCENTRAL	33,340,975	2,363,054	35,704,029	1.3%	4.451%	287	76	1,112,391	3.12%
PETERSBURG	33,314,286	1,421,800	34,736,086	1.2%	3.910%	262	70	421,474	1.21%
CHUGIAK	25,253,373	1,617,766	26,871,139	1.0%	4.329%	311	81	1,121,515	4.17%
SITKA	21,955,807	1,129,534	23,085,341	0.8%	4.320%	313	75	317,845	1.38%
OTHER NORTH	21,549,586	384,893	21,934,479	0.8%	5.034%	228	67	1,467,715	6.69%
BETHEL	21,228,433	456,856	21,685,288	0.8%	5.236%	224	71	848,041	3.91%
NIKISKI	19,534,383	593,800	20,128,184	0.7%	4.231%	290	77	1,019,931	5.07%
STERLING	19,042,531	917,232	19,959,762	0.7%	4.197%	290	76	331,238	1.66%
OTHER KENAI PENNINSULA	18,729,477	919,068	19,648,546	0.7%	4.445%	276	72	734,162	3.74%
OTHER SOUTHWEST	17,900,278	714,457	18,614,735	0.7%	5.014%	248	65	374,354	2.01%
NOME	16,564,240	598,702	17,162,942	0.6%	4.662%	274	76	649,307	3.78%
CORDOVA	15,426,871	698,861	16,125,732	0.6%	4.295%	285	74	249,931	1.55%
SEWARD	14,298,636	697,863	14,996,499	0.5%	4.851%	279	71	810,295	5.40%
VALDEZ	10,651,273	122,722	10,773,996	0.4%	4.429%	279	76	0	0.00%
CRAIG	9,741,261	517,605	10,258,867	0.4%	4.166%	272	68	277,617	2.71%
DELTA JUNCTION	9,322,056	507,944	9,830,000	0.3%	4.556%	276	74	351,127	3.57%
<b>AHFC TOTAL</b>	<b>2,677,758,452</b>	<b>140,254,166</b>	<b>2,818,012,618</b>	<b>100.0%</b>	<b>4.639%</b>	<b>298</b>	<b>78</b>	<b>101,558,382</b>	<b>3.60%</b>

**ALASKA HOUSING FINANCE CORPORATION**
**DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY MORTGAGE INSURANCE**

 As of: **11/30/2016**

<b>MORTGAGE INSURANCE</b>	<b>MORTGAGE AND LOAN PORTFOLIO</b>				<b>WEIGHTED AVERAGES</b>			<b>DELINQUENT</b>	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
UNINSURED - LTV < 80	1,080,013,708	49,073,071	1,129,086,779	40.1%	4.925%	294	66	25,372,626	2.25%
FEDERALLY INSURED - FHA	271,961,252	18,194,017	290,155,270	10.3%	5.011%	259	80	28,378,309	9.78%
UNINSURED - LTV > 80 (RURAL)	265,075,365	7,668,430	272,743,795	9.7%	4.580%	286	80	5,115,757	1.88%
PMI - RADIAN GUARANTY	208,607,166	11,127,015	219,734,181	7.8%	4.075%	331	89	5,250,626	2.39%
FEDERALLY INSURED - VA	158,479,844	9,959,144	168,438,988	6.0%	4.703%	272	85	10,862,762	6.45%
PMI - CMG MORTGAGE INSURANCE	135,038,344	9,501,119	144,539,463	5.1%	4.175%	329	88	3,145,091	2.18%
FEDERALLY INSURED - HUD 184	136,032,880	7,127,450	143,160,331	5.1%	4.317%	305	88	9,216,785	6.44%
FEDERALLY INSURED - RD	131,529,813	11,296,926	142,826,739	5.1%	4.469%	284	87	8,967,494	6.28%
PMI - ESSENT GUARANTY	97,648,998	5,964,014	103,613,012	3.7%	4.046%	342	90	1,205,178	1.16%
PMI - MORTGAGE GUARANTY	98,349,551	5,037,438	103,386,989	3.7%	4.098%	335	89	1,705,766	1.65%
PMI - UNITED GUARANTY	53,643,615	2,295,704	55,939,320	2.0%	4.113%	336	90	698,707	1.25%
PMI - GENWORTH GE	34,363,715	2,446,388	36,810,103	1.3%	4.119%	331	89	842,217	2.29%
PMI - PMI MORTGAGE INSURANCE	5,456,809	421,181	5,877,990	0.2%	4.835%	280	77	385,529	6.56%
PMI - COMMONWEALTH	740,226	49,695	789,921	0.0%	5.232%	276	78	411,536	52.10%
PMI - NATIONAL MORTGAGE INSUR	555,923	67,540	623,463	0.0%	4.238%	342	90	0	0.00%
UNINSURED - SERVICER INDEMNIFIED	261,242	25,033	286,275	0.0%	6.234%	190	63	0	0.00%
<b>AHFC TOTAL</b>	<b>2,677,758,452</b>	<b>140,254,166</b>	<b>2,818,012,618</b>	<b>100.0%</b>	<b>4.639%</b>	<b>298</b>	<b>78</b>	<b>101,558,382</b>	<b>3.60%</b>



**ALASKA HOUSING FINANCE CORPORATION**

 As of: **11/30/2016**
**DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY SELLER SERVICER**

SELLER SERVICER	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
WELLS FARGO MORTGAGE	943,747,814	52,328,185	996,075,999	35.3%	4.607%	281	77	59,150,718	5.94%
ALASKA USA FCU	612,124,961	39,792,930	651,917,891	23.1%	4.466%	296	80	22,755,178	3.49%
FIRST NATIONAL BANK OF AK	372,333,337	14,530,280	386,863,617	13.7%	5.102%	278	71	10,061,301	2.60%
NORTHRIM BANK	234,136,291	12,876,057	247,012,348	8.8%	4.343%	336	83	721,947	0.29%
FIRST BANK	155,759,517	6,802,247	162,561,764	5.8%	3.990%	299	75	920,484	0.57%
COMMERCIAL LOANS	89,161,363	0	89,161,363	3.2%	7.187%	442	80	0	0.00%
DENALI FEDERAL CREDIT UNION	65,573,444	4,189,869	69,763,313	2.5%	4.056%	327	86	1,614,150	2.31%
MT. MCKINLEY MUTUAL SAVINGS	62,241,721	3,202,494	65,444,215	2.3%	4.260%	301	78	1,658,029	2.53%
SPIRIT OF ALASKA FCU	46,073,509	2,571,946	48,645,455	1.7%	4.429%	297	80	2,303,398	4.74%
DENALI STATE BANK	28,687,268	1,691,837	30,379,105	1.1%	4.353%	296	80	1,363,300	4.49%
KODIAK ISLAND HA	24,652,711	667,220	25,319,930	0.9%	4.281%	268	69	689,123	2.72%
AHFC (SUBSERVICED BY FNBA)	22,694,304	0	22,694,304	0.8%	5.643%	320	56	0	0.00%
MATANUSKA VALLEY FCU	5,013,912	395,489	5,409,401	0.2%	4.019%	337	75	0	0.00%
TRUE NORTH FCU	4,961,372	322,468	5,283,839	0.2%	4.015%	344	87	139,161	2.63%
GUILD MORTGAGE	4,628,561	468,771	5,097,333	0.2%	4.037%	349	86	0	0.00%
TONGASS FCU	2,802,425	134,141	2,936,566	0.1%	4.147%	326	81	0	0.00%
ANCHORAGE NEIGHBORHOOD HSG	1,550,878	208,624	1,759,502	0.1%	4.041%	349	76	0	0.00%
TLINGIT-HAIDA HA	1,615,062	71,611	1,686,673	0.1%	4.660%	224	61	181,594	10.77%
<b>AHFC TOTAL</b>	<b>2,677,758,452</b>	<b>140,254,166</b>	<b>2,818,012,618</b>	<b>100.0%</b>	<b>4.639%</b>	<b>298</b>	<b>78</b>	<b>101,558,382</b>	<b>3.60%</b>

**ALASKA HOUSING FINANCE CORPORATION**

**DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY BOND INDENTURE**

As of: **11/30/2016**

<u>BOND INDENTURE</u>	<u>MORTGAGE AND LOAN PORTFOLIO</u>				<u>WEIGHTED AVERAGES</u>			<u>DELINQUENT</u>	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
STATE CAPITAL PROJECT BONDS II	960,002,956	383,678	960,386,634	34.1%	5.126%	303	75	27,385,930	2.85%
HOME MORTGAGE REVENUE BONDS	699,031,031	52,157,259	751,188,291	26.7%	4.625%	294	79	36,353,082	4.84%
MORTGAGE REVENUE BONDS	263,662,209	13,588,786	277,250,995	9.8%	4.273%	290	79	12,487,522	4.50%
GOVERNMENTAL PURPOSE BONDS	176,232,823	56,033,405	232,266,228	8.2%	3.513%	288	78	7,618,594	3.28%
GENERAL MORTGAGE REVENUE BONDS II	203,999,654	4,834,523	208,834,177	7.4%	4.443%	314	81	7,153,452	3.43%
AHFC GENERAL FUND	192,729,531	11,949,726	204,679,257	7.3%	3.857%	324	83	1,473,258	0.72%
STATE CAPITAL PROJECT BONDS	134,876,469	0	134,876,469	4.8%	5.271%	252	69	6,000,859	4.45%
COLLATERALIZED VETERANS BONDS	47,223,779	1,306,788	48,530,568	1.7%	5.093%	284	84	3,085,685	6.36%
<b>AHFC TOTAL</b>	<b>2,677,758,452</b>	<b>140,254,166</b>	<b>2,818,012,618</b>	<b>100.0%</b>	<b>4.639%</b>	<b>298</b>	<b>78</b>	<b>101,558,382</b>	<b>3.60%</b>

# ALASKA HOUSING FINANCE CORPORATION

## DISCLOSURE REPORT: AHFC SUMMARY OF MORTGAGE AND LOAN ACTIVITY

As of: 11/30/2016

	FY 2014	FY 2015	FY 2016	FY 2017 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	529,479,673	530,209,912	542,783,972	202,120,784	30,964,796
MORTGAGE AND LOAN COMMITMENTS	522,443,223	520,295,107	516,325,982	198,409,244	29,644,696
MORTGAGE AND LOAN PURCHASES	544,335,872	463,127,992	495,567,309	226,599,398	42,057,885
MORTGAGE AND LOAN PAYOFFS	219,206,635	240,116,152	235,978,891	143,264,480	26,330,234
MORTGAGE AND LOAN FORECLOSURES	15,534,178	14,122,693	8,040,474	4,328,169	236,291

### MORTGAGE PURCHASE STATISTICS:

AVERAGE PURCHASE PRICE	301,577	282,988	303,455	336,379	320,469
WEIGHTED AVERAGE INTEREST RATE	4.520%	4.091%	4.022%	4.172%	3.698%
WEIGHTED AVERAGE BEGINNING TERM	357	346	347	361	336
WEIGHTED AVERAGE LOAN-TO-VALUE	87	87	84	86	82
FHA INSURANCE %	3.7%	3.4%	4.0%	4.2%	6.4%
VA INSURANCE %	4.9%	2.5%	2.2%	2.9%	3.0%
RD INSURANCE %	4.1%	3.1%	1.8%	1.6%	0.0%
HUD 184 INSURANCE %	6.6%	3.2%	1.5%	1.7%	1.1%
PRIMARY MORTGAGE INSURANCE %	33.1%	46.2%	41.7%	36.9%	40.0%
CONVENTIONAL UNINSURED %	47.7%	41.6%	48.7%	52.8%	49.5%
SINGLE FAMILY (1-4 UNIT) %	86.6%	94.0%	91.1%	82.9%	89.3%
MULTI FAMILY (>4 UNIT) %	13.4%	6.0%	8.9%	17.1%	10.7%
ANCHORAGE %	42.1%	46.6%	46.8%	41.7%	50.1%
OTHER ALASKAN CITY %	57.9%	53.4%	53.2%	58.3%	49.9%
WELLS FARGO %	40.3%	40.0%	12.3%	1.0%	1.3%
OTHER SELLER SERVICER %	59.7%	60.0%	87.7%	99.0%	98.7%
STREAMLINE REFINANCE %	2.7%	1.6%	1.7%	1.6%	1.8%

**ALASKA HOUSING FINANCE CORPORATION**
**DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY**

 As of: **11/30/2016**

<b>TAXABLE</b>	<b>FY 2014</b>	<b>FY 2015</b>	<b>FY 2016</b>	<b>FY 2017 (YTD)</b>	<b>CURRENT MONTH</b>
MORTGAGE AND LOAN APPLICATIONS	171,484,941	201,484,691	211,202,232	75,267,025	7,413,171
MORTGAGE AND LOAN COMMITMENTS	171,336,230	201,484,691	211,202,232	75,554,290	7,413,171
MORTGAGE AND LOAN PURCHASES	159,039,155	173,331,786	197,104,079	77,218,138	17,545,016
MORTGAGE AND LOAN PAYOFFS	37,078,071	43,878,032	59,202,135	39,635,368	7,820,615
MORTGAGE AND LOAN FORECLOSURES	800,671	817,628	1,091,880	227,231	0

**PURCHASE STATISTICS:**

PROGRAM % OF AHFC PURCHASE TOTAL	29.2%	37.4%	39.8%	34.1%	41.7%
AVERAGE PURCHASE PRICE	329,964	331,708	337,307	337,884	316,599
WEIGHTED AVERAGE INTEREST RATE	4.239%	4.052%	3.909%	3.637%	3.612%
WEIGHTED AVERAGE BEGINNING TERM	352	350	350	357	357
WEIGHTED AVERAGE LOAN-TO-VALUE	86	86	85	86	87
FHA INSURANCE %	2.5%	1.5%	2.0%	1.9%	0.0%
VA INSURANCE %	0.3%	1.6%	1.4%	3.4%	3.5%
RD INSURANCE %	0.9%	0.6%	0.5%	0.2%	0.0%
HUD 184 INSURANCE %	7.5%	2.2%	0.4%	0.8%	1.5%
PRIMARY MORTGAGE INSURANCE %	46.0%	55.6%	50.9%	53.3%	56.6%
CONVENTIONAL UNINSURED %	42.8%	38.4%	44.7%	40.4%	38.4%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	53.2%	52.6%	50.7%	49.5%	52.4%
OTHER ALASKAN CITY %	46.8%	47.4%	49.3%	50.5%	47.6%
WELLS FARGO %	51.4%	49.2%	15.6%	0.2%	0.0%
OTHER SELLER SERVICER %	48.6%	50.8%	84.4%	99.8%	100.0%
STREAMLINE REFINANCE %	1.7%	0.8%	1.6%	0.8%	0.0%

**ALASKA HOUSING FINANCE CORPORATION**
**DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY**

 As of: **11/30/2016**

<b>MULTI-FAMILY/SPECIAL NEEDS</b>	<b>FY 2014</b>	<b>FY 2015</b>	<b>FY 2016</b>	<b>FY 2017 (YTD)</b>	<b>CURRENT MONTH</b>
MORTGAGE AND LOAN APPLICATIONS	46,526,150	46,885,700	75,182,112	21,306,000	3,759,700
MORTGAGE AND LOAN COMMITMENTS	38,941,000	40,865,700	46,982,702	17,958,260	2,469,100
MORTGAGE AND LOAN PURCHASES	77,941,850	31,515,700	46,001,152	40,562,460	4,500,000
MORTGAGE AND LOAN PAYOFFS	14,524,869	18,951,041	10,247,173	15,787,283	763,156
MORTGAGE AND LOAN FORECLOSURES	457,199	2,934,570	438,583	718,347	0

**PURCHASE STATISTICS:**

PROGRAM % OF AHFC PURCHASE TOTAL	14.3%	6.8%	9.3%	17.9%	10.7%
AVERAGE PURCHASE PRICE	2,219,202	743,545	887,991	2,626,680	4,500,000
WEIGHTED AVERAGE INTEREST RATE	7.243%	6.121%	6.061%	7.057%	5.000%
WEIGHTED AVERAGE BEGINNING TERM	406	289	304	386	180
WEIGHTED AVERAGE LOAN-TO-VALUE	78	75	66	78	39
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
CONVENTIONAL UNINSURED %	100.0%	100.0%	100.0%	100.0%	100.0%
SINGLE FAMILY (1-4 UNIT) %	8.9%	14.2%	9.7%	4.5%	0.0%
MULTI FAMILY (>4 UNIT) %	91.1%	85.8%	90.3%	95.5%	100.0%
ANCHORAGE %	21.3%	71.8%	70.5%	37.2%	100.0%
OTHER ALASKAN CITY %	78.7%	28.2%	29.5%	62.8%	0.0%
WELLS FARGO %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	100.0%	100.0%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	0.0%

**ALASKA HOUSING FINANCE CORPORATION**
**DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY**

 As of: **11/30/2016**

<b>TAX-EXEMPT FIRST-TIME HOMEBUYER</b>	<b>FY 2014</b>	<b>FY 2015</b>	<b>FY 2016</b>	<b>FY 2017 (YTD)</b>	<b>CURRENT MONTH</b>
MORTGAGE AND LOAN APPLICATIONS	109,283,140	77,775,609	72,889,236	31,672,737	5,800,377
MORTGAGE AND LOAN COMMITMENTS	109,881,772	77,775,609	72,878,577	31,942,746	5,800,377
MORTGAGE AND LOAN PURCHASES	110,053,896	79,386,505	71,374,764	34,451,036	4,920,235
MORTGAGE AND LOAN PAYOFFS	70,270,175	72,597,611	64,633,068	34,837,373	6,353,168
MORTGAGE AND LOAN FORECLOSURES	8,098,646	4,952,649	5,164,144	1,695,715	236,291

**PURCHASE STATISTICS:**

PROGRAM % OF AHFC PURCHASE TOTAL	20.2%	17.1%	14.4%	15.2%	11.7%
AVERAGE PURCHASE PRICE	202,342	202,685	205,307	216,182	230,369
WEIGHTED AVERAGE INTEREST RATE	3.854%	3.683%	3.587%	3.190%	3.075%
WEIGHTED AVERAGE BEGINNING TERM	358	357	360	360	360
WEIGHTED AVERAGE LOAN-TO-VALUE	91	90	89	89	86
FHA INSURANCE %	7.4%	3.6%	4.6%	6.5%	13.7%
VA INSURANCE %	5.6%	1.6%	2.7%	0.0%	0.0%
RD INSURANCE %	14.1%	9.2%	7.0%	7.0%	0.0%
HUD 184 INSURANCE %	10.6%	6.0%	4.6%	4.7%	4.0%
PRIMARY MORTGAGE INSURANCE %	34.0%	51.0%	46.2%	46.0%	39.8%
CONVENTIONAL UNINSURED %	28.3%	28.6%	35.0%	35.9%	42.5%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	55.4%	57.4%	62.2%	62.4%	54.1%
OTHER ALASKAN CITY %	44.6%	42.6%	37.8%	37.6%	45.9%
WELLS FARGO %	51.6%	45.8%	12.1%	2.9%	6.6%
OTHER SELLER SERVICER %	48.4%	54.2%	87.9%	97.1%	93.4%
STREAMLINE REFINANCE %	1.7%	0.7%	0.2%	0.5%	2.4%

**ALASKA HOUSING FINANCE CORPORATION**
**DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY**

 As of: **11/30/2016**

<b>TAXABLE FIRST-TIME HOMEBUYER</b>	<b>FY 2014</b>	<b>FY 2015</b>	<b>FY 2016</b>	<b>FY 2017 (YTD)</b>	<b>CURRENT MONTH</b>
MORTGAGE AND LOAN APPLICATIONS	102,718,183	96,814,863	77,671,171	27,878,149	3,812,497
MORTGAGE AND LOAN COMMITMENTS	102,042,307	96,814,863	77,671,171	27,878,149	3,812,497
MORTGAGE AND LOAN PURCHASES	94,931,295	93,777,952	83,164,539	31,671,682	6,575,303
MORTGAGE AND LOAN PAYOFFS	30,589,401	32,957,544	34,001,548	16,743,495	3,589,085
MORTGAGE AND LOAN FORECLOSURES	1,787,097	2,063,752	159,016	236,159	0

**PURCHASE STATISTICS:**

PROGRAM % OF AHFC PURCHASE TOTAL	17.4%	20.2%	16.8%	14.0%	15.6%
AVERAGE PURCHASE PRICE	274,270	275,307	278,534	290,981	278,093
WEIGHTED AVERAGE INTEREST RATE	4.172%	3.968%	3.813%	3.518%	3.513%
WEIGHTED AVERAGE BEGINNING TERM	352	356	354	358	360
WEIGHTED AVERAGE LOAN-TO-VALUE	91	91	90	90	90
FHA INSURANCE %	6.5%	5.8%	7.1%	4.5%	4.5%
VA INSURANCE %	2.2%	0.6%	0.9%	1.9%	4.4%
RD INSURANCE %	2.1%	2.2%	1.0%	2.5%	0.0%
HUD 184 INSURANCE %	11.9%	5.4%	2.3%	4.9%	0.0%
PRIMARY MORTGAGE INSURANCE %	55.9%	65.7%	66.2%	56.6%	61.5%
CONVENTIONAL UNINSURED %	21.3%	20.4%	22.5%	29.6%	29.6%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	52.0%	54.1%	50.7%	52.1%	59.3%
OTHER ALASKAN CITY %	48.0%	45.9%	49.3%	47.9%	40.7%
WELLS FARGO %	48.9%	40.5%	15.0%	0.4%	0.0%
OTHER SELLER SERVICER %	51.1%	59.5%	85.0%	99.6%	100.0%
STREAMLINE REFINANCE %	1.7%	0.0%	1.2%	1.2%	1.7%

**ALASKA HOUSING FINANCE CORPORATION**
**DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY**

 As of: **11/30/2016**

<b>RURAL</b>	<b>FY 2014</b>	<b>FY 2015</b>	<b>FY 2016</b>	<b>FY 2017 (YTD)</b>	<b>CURRENT MONTH</b>
MORTGAGE AND LOAN APPLICATIONS	56,678,097	67,353,349	64,199,278	27,786,295	5,311,865
MORTGAGE AND LOAN COMMITMENTS	57,721,460	67,353,349	64,199,278	27,786,295	5,311,865
MORTGAGE AND LOAN PURCHASES	56,555,146	58,246,746	58,014,512	27,663,446	5,164,512
MORTGAGE AND LOAN PAYOFFS	39,300,251	48,760,265	48,792,836	24,968,186	5,629,707
MORTGAGE AND LOAN FORECLOSURES	1,556,807	1,546,881	793,704	502,612	0

**PURCHASE STATISTICS:**

PROGRAM % OF AHFC PURCHASE TOTAL	10.4%	12.6%	11.7%	12.2%	12.3%
AVERAGE PURCHASE PRICE	237,393	243,497	260,331	279,490	296,588
WEIGHTED AVERAGE INTEREST RATE	3.912%	3.941%	3.843%	3.683%	3.601%
WEIGHTED AVERAGE BEGINNING TERM	324	338	338	347	343
WEIGHTED AVERAGE LOAN-TO-VALUE	83	86	84	85	87
FHA INSURANCE %	0.5%	1.7%	0.0%	1.5%	4.0%
VA INSURANCE %	1.3%	0.3%	1.1%	0.8%	0.0%
RD INSURANCE %	4.2%	5.8%	2.3%	0.0%	0.0%
HUD 184 INSURANCE %	0.6%	1.7%	2.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	5.7%	11.6%	8.5%	17.1%	13.8%
CONVENTIONAL UNINSURED %	87.7%	78.9%	86.0%	80.7%	82.3%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER ALASKAN CITY %	100.0%	100.0%	100.0%	100.0%	100.0%
WELLS FARGO %	24.0%	35.7%	11.2%	3.2%	4.6%
OTHER SELLER SERVICER %	76.0%	64.3%	88.8%	96.8%	95.4%
STREAMLINE REFINANCE %	13.6%	8.8%	6.6%	9.1%	9.8%



**ALASKA HOUSING FINANCE CORPORATION**
**DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY**

 As of: **11/30/2016**

<b>NON-CONFORMING</b>	<b>FY 2014</b>	<b>FY 2015</b>	<b>FY 2016</b>	<b>FY 2017 (YTD)</b>	<b>CURRENT MONTH</b>
MORTGAGE AND LOAN APPLICATIONS	17,439,844	15,839,016	18,136,826	6,355,576	2,338,750
MORTGAGE AND LOAN COMMITMENTS	17,439,844	15,510,066	18,465,776	6,027,602	2,338,750
MORTGAGE AND LOAN PURCHASES	20,265,620	11,751,435	18,713,504	6,634,879	1,176,827
MORTGAGE AND LOAN PAYOFFS	1,562,571	1,601,082	2,890,462	1,709,987	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0

**PURCHASE STATISTICS:**

PROGRAM % OF AHFC PURCHASE TOTAL	3.7%	2.5%	3.8%	2.9%	2.8%
AVERAGE PURCHASE PRICE	379,238	324,893	336,029	378,225	479,167
WEIGHTED AVERAGE INTEREST RATE	4.138%	4.066%	3.905%	3.684%	3.763%
WEIGHTED AVERAGE BEGINNING TERM	336	353	358	356	360
WEIGHTED AVERAGE LOAN-TO-VALUE	86	88	86	85	82
FHA INSURANCE %	0.9%	3.1%	5.1%	2.2%	12.3%
VA INSURANCE %	8.6%	10.3%	0.6%	0.0%	0.0%
RD INSURANCE %	1.6%	1.6%	3.4%	0.0%	0.0%
HUD 184 INSURANCE %	3.3%	3.3%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	38.0%	41.9%	43.9%	45.6%	0.0%
CONVENTIONAL UNINSURED %	47.7%	39.8%	46.9%	52.2%	87.7%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	36.7%	26.3%	39.9%	32.3%	51.0%
OTHER ALASKAN CITY %	63.3%	73.7%	60.1%	67.7%	49.0%
WELLS FARGO %	53.1%	27.5%	7.9%	0.0%	0.0%
OTHER SELLER SERVICER %	46.9%	72.5%	92.1%	100.0%	100.0%
STREAMLINE REFINANCE %	1.7%	0.0%	0.0%	0.0%	0.0%

**ALASKA HOUSING FINANCE CORPORATION**
**DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY**

 As of: **11/30/2016**

<b>CLOSING COST ASSISTANCE</b>	<b>FY 2014</b>	<b>FY 2015</b>	<b>FY 2016</b>	<b>FY 2017 (YTD)</b>	<b>CURRENT MONTH</b>
MORTGAGE AND LOAN APPLICATIONS	1,659,902	4,469,730	5,871,598	5,486,637	1,138,496
MORTGAGE AND LOAN COMMITMENTS	1,659,902	4,469,730	5,871,598	5,486,637	1,138,496
MORTGAGE AND LOAN PURCHASES	1,657,367	3,854,339	6,452,214	4,115,378	1,350,092
MORTGAGE AND LOAN PAYOFFS	0	0	0	0	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0

**PURCHASE STATISTICS:**

PROGRAM % OF AHFC PURCHASE TOTAL	0.3%	0.8%	1.3%	1.8%	3.2%
AVERAGE PURCHASE PRICE	186,311	217,700	262,542	245,917	229,167
WEIGHTED AVERAGE INTEREST RATE	4.630%	4.304%	4.238%	3.846%	3.841%
WEIGHTED AVERAGE BEGINNING TERM	360	360	360	360	360
WEIGHTED AVERAGE LOAN-TO-VALUE	99	98	98	98	98
FHA INSURANCE %	80.0%	88.3%	91.6%	93.8%	100.0%
VA INSURANCE %	0.0%	6.0%	4.7%	0.0%	0.0%
RD INSURANCE %	20.0%	5.7%	3.7%	6.2%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
CONVENTIONAL UNINSURED %	0.0%	0.0%	0.0%	0.0%	0.0%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	27.3%	5.1%	22.9%	16.1%	0.0%
OTHER ALASKAN CITY %	72.7%	94.9%	77.1%	83.9%	100.0%
WELLS FARGO %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	100.0%	100.0%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	0.0%

**ALASKA HOUSING FINANCE CORPORATION**
**DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY**

 As of: **11/30/2016**

<b>VETERANS</b>	<b>FY 2014</b>	<b>FY 2015</b>	<b>FY 2016</b>	<b>FY 2017 (YTD)</b>	<b>CURRENT MONTH</b>
MORTGAGE AND LOAN APPLICATIONS	15,874,205	8,777,801	10,635,016	3,755,365	1,360,440
MORTGAGE AND LOAN COMMITMENTS	15,874,205	8,777,801	10,635,016	3,755,365	1,360,440
MORTGAGE AND LOAN PURCHASES	18,086,759	7,077,431	7,042,102	3,727,019	625,900
MORTGAGE AND LOAN PAYOFFS	24,921,039	21,072,442	15,795,020	9,496,504	2,172,658
MORTGAGE AND LOAN FORECLOSURES	2,833,757	1,807,214	393,146	948,105	0

**PURCHASE STATISTICS:**

PROGRAM % OF AHFC PURCHASE TOTAL	3.3%	1.5%	1.4%	1.6%	1.5%
AVERAGE PURCHASE PRICE	349,580	292,695	369,088	367,226	344,950
WEIGHTED AVERAGE INTEREST RATE	3.929%	3.914%	3.835%	3.238%	3.176%
WEIGHTED AVERAGE BEGINNING TERM	355	355	351	330	360
WEIGHTED AVERAGE LOAN-TO-VALUE	96	93	95	94	92
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE %	85.1%	78.1%	65.4%	81.8%	59.1%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	2.8%	0.0%	13.7%	11.4%	0.0%
CONVENTIONAL UNINSURED %	12.1%	21.9%	20.9%	6.9%	40.9%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	35.3%	15.9%	26.9%	0.0%	0.0%
OTHER ALASKAN CITY %	64.7%	84.1%	73.1%	100.0%	100.0%
WELLS FARGO %	56.6%	22.9%	19.9%	0.0%	0.0%
OTHER SELLER SERVICER %	43.4%	77.1%	80.1%	100.0%	100.0%
STREAMLINE REFINANCE %	2.9%	6.0%	2.9%	0.0%	0.0%

**ALASKA HOUSING FINANCE CORPORATION**
**DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY**

 As of: **11/30/2016**

<b>OTHER LOAN PROGRAM</b>	<b>FY 2014</b>	<b>FY 2015</b>	<b>FY 2016</b>	<b>FY 2017 (YTD)</b>	<b>CURRENT MONTH</b>
MORTGAGE AND LOAN APPLICATIONS	1,180,711	637,303	842,603	113,000	29,500
MORTGAGE AND LOAN COMMITMENTS	1,518,003	642,598	795,082	116,000	0
MORTGAGE AND LOAN PURCHASES	2,511,084	1,556,198	545,743	555,360	200,000
MORTGAGE AND LOAN PAYOFFS	960,259	298,135	416,649	86,284	1,845
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0

**PURCHASE STATISTICS:**

PROGRAM % OF AHFC PURCHASE TOTAL	0.5%	0.3%	0.1%	0.2%	0.5%
AVERAGE PURCHASE PRICE	93,003	97,262	41,980	50,487	200,000
WEIGHTED AVERAGE INTEREST RATE	5.683%	6.072%	5.109%	5.018%	6.125%
WEIGHTED AVERAGE BEGINNING TERM	178	192	133	175	180
WEIGHTED AVERAGE LOAN-TO-VALUE	70	74	62	53	80
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	100.0%	74.3%	57.9%	100.0%	100.0%
CONVENTIONAL UNINSURED %	0.0%	25.7%	42.1%	0.0%	0.0%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	54.4%	40.1%	38.8%	69.6%	100.0%
OTHER ALASKAN CITY %	45.6%	59.9%	61.2%	30.4%	0.0%
WELLS FARGO %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	100.0%	100.0%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	0.0%

# ALASKA HOUSING FINANCE CORPORATION

## DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

As of: 11/30/2016

ALASKA ENERGY EFFICIENCY	FY 2014	FY 2015	FY 2016	FY 2017 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	3,162,450	6,154,250	0	0	0
MORTGAGE AND LOAN COMMITMENTS	3,162,450	3,709,250	2,445,000	0	0
MORTGAGE AND LOAN PURCHASES	0	0	0	0	0
MORTGAGE AND LOAN PAYOFFS	0	0	0	0	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0

### PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	N/A	N/A	N/A	N/A	N/A
AVERAGE PURCHASE PRICE	N/A	N/A	N/A	N/A	N/A
WEIGHTED AVERAGE INTEREST RATE	N/A	N/A	N/A	N/A	N/A
WEIGHTED AVERAGE BEGINNING TERM	N/A	N/A	N/A	N/A	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	N/A	N/A	N/A	N/A	N/A
FHA INSURANCE %	N/A	N/A	N/A	N/A	N/A
VA INSURANCE %	N/A	N/A	N/A	N/A	N/A
RD INSURANCE %	N/A	N/A	N/A	N/A	N/A
HUD 184 INSURANCE %	N/A	N/A	N/A	N/A	N/A
PRIMARY MORTGAGE INSURANCE %	N/A	N/A	N/A	N/A	N/A
CONVENTIONAL UNINSURED %	N/A	N/A	N/A	N/A	N/A
SINGLE FAMILY (1-4 UNIT) %	N/A	N/A	N/A	N/A	N/A
MULTI FAMILY (>4 UNIT) %	N/A	N/A	N/A	N/A	N/A
ANCHORAGE %	N/A	N/A	N/A	N/A	N/A
OTHER ALASKAN CITY %	N/A	N/A	N/A	N/A	N/A
WELLS FARGO %	N/A	N/A	N/A	N/A	N/A
OTHER SELLER SERVICER %	N/A	N/A	N/A	N/A	N/A
STREAMLINE REFINANCE %	N/A	N/A	N/A	N/A	N/A

**ALASKA HOUSING FINANCE CORPORATION**
**DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY**

 As of: **11/30/2016**

<b>LOANS TO SPONSORS</b>	<b>FY 2014</b>	<b>FY 2015</b>	<b>FY 2016</b>	<b>FY 2017 (YTD)</b>	<b>CURRENT MONTH</b>
MORTGAGE AND LOAN APPLICATIONS	1,250,000	1,875,000	5,250,000	2,500,000	0
MORTGAGE AND LOAN COMMITMENTS	625,000	1,875,000	4,500,000	1,000,000	0
MORTGAGE AND LOAN PURCHASES	1,250,000	1,875,000	4,500,000	0	0
MORTGAGE AND LOAN PAYOFFS	0	0	0	0	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0

**PURCHASE STATISTICS:**

PROGRAM % OF AHFC PURCHASE TOTAL	0.2%	0.4%	0.9%	N/A	N/A
AVERAGE PURCHASE PRICE	625,000	625,000	1,500,000	N/A	N/A
WEIGHTED AVERAGE INTEREST RATE	0.000%	1.500%	3.000%	N/A	N/A
WEIGHTED AVERAGE BEGINNING TERM	360	244	372	N/A	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	90	87	80	N/A	N/A
FHA INSURANCE %	0.0%	0.0%	0.0%	N/A	N/A
VA INSURANCE %	0.0%	0.0%	0.0%	N/A	N/A
RD INSURANCE %	0.0%	0.0%	0.0%	N/A	N/A
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	N/A	N/A
PRIMARY MORTGAGE INSURANCE %	50.0%	100.0%	66.7%	N/A	N/A
CONVENTIONAL UNINSURED %	50.0%	0.0%	33.3%	N/A	N/A
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	N/A	N/A
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	N/A	N/A
ANCHORAGE %	0.0%	0.0%	0.0%	N/A	N/A
OTHER ALASKAN CITY %	100.0%	100.0%	100.0%	N/A	N/A
WELLS FARGO %	0.0%	0.0%	0.0%	N/A	N/A
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	N/A	N/A
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	N/A	N/A

**ALASKA HOUSING FINANCE CORPORATION**
**DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY**

 As of: **11/30/2016**

<b>MF SOFT SECONDS</b>	<b>FY 2014</b>	<b>FY 2015</b>	<b>FY 2016</b>	<b>FY 2017 (YTD)</b>	<b>CURRENT MONTH</b>
MORTGAGE AND LOAN APPLICATIONS	2,222,050	2,142,600	903,900	0	0
MORTGAGE AND LOAN COMMITMENTS	2,241,050	1,016,450	679,550	903,900	0
MORTGAGE AND LOAN PURCHASES	2,043,700	754,900	2,654,700	0	0
MORTGAGE AND LOAN PAYOFFS	0	0	0	0	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0

**PURCHASE STATISTICS:**

PROGRAM % OF AHFC PURCHASE TOTAL	0.4%	0.2%	0.5%	N/A	N/A
AVERAGE PURCHASE PRICE	510,925	188,725	442,450	N/A	N/A
WEIGHTED AVERAGE INTEREST RATE	1.500%	1.500%	1.500%	N/A	N/A
WEIGHTED AVERAGE BEGINNING TERM	360	360	360	N/A	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	18	14	19	N/A	N/A
FHA INSURANCE %	0.0%	0.0%	0.0%	N/A	N/A
VA INSURANCE %	0.0%	0.0%	0.0%	N/A	N/A
RD INSURANCE %	0.0%	0.0%	0.0%	N/A	N/A
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	N/A	N/A
PRIMARY MORTGAGE INSURANCE %	93.7%	91.6%	33.1%	N/A	N/A
CONVENTIONAL UNINSURED %	6.3%	8.4%	66.9%	N/A	N/A
SINGLE FAMILY (1-4 UNIT) %	6.3%	0.0%	0.0%	N/A	N/A
MULTI FAMILY (>4 UNIT) %	93.7%	100.0%	100.0%	N/A	N/A
ANCHORAGE %	95.3%	52.8%	69.0%	N/A	N/A
OTHER ALASKAN CITY %	4.7%	47.2%	31.0%	N/A	N/A
WELLS FARGO %	0.0%	0.0%	0.0%	N/A	N/A
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	N/A	N/A
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	N/A	N/A

# AHFC SUMMARY OF BONDS OUTSTANDING

## Summary by Program Indenture

As of: 11/30/2016

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
<b>Home Mortgage Revenue Bonds (FTHB Program)</b>										
E021A	106	Home Mortgage Revenue Bonds, 2002 Series A	Exempt	5/16/2002	VRDO	2036	\$170,000,000	\$0	\$107,110,000	\$62,890,000
E071A	110	Home Mortgage Revenue Bonds, 2007 Series A	Exempt	5/31/2007	VRDO	2041	\$75,000,000	\$0	\$0	\$75,000,000
E071B	111	Home Mortgage Revenue Bonds, 2007 Series B	Exempt	5/31/2007	VRDO	2041	\$75,000,000	\$0	\$0	\$75,000,000
E071D	113	Home Mortgage Revenue Bonds, 2007 Series D	Exempt	5/31/2007	VRDO	2041	\$89,370,000	\$0	\$0	\$89,370,000
E091A	116	Home Mortgage Revenue Bonds, 2009 Series A	Exempt	5/28/2009	VRDO	2040	\$80,880,000	\$0	\$0	\$80,880,000
E091B	117	Home Mortgage Revenue Bonds, 2009 Series B	Exempt	5/28/2009	VRDO	2040	\$80,880,000	\$0	\$0	\$80,880,000
E091D	119	Home Mortgage Revenue Bonds, 2009 Series D	Exempt	8/26/2009	VRDO	2040	\$80,870,000	\$0	\$0	\$80,870,000
<b>Home Mortgage Revenue Bonds (FTHB Program) Total</b>							<b>\$652,000,000</b>	<b>\$0</b>	<b>\$107,110,000</b>	<b>\$544,890,000</b>
<b>Mortgage Revenue Bonds (FTHB Program)</b>										
E0911	121	Mortgage Revenue Bonds, 2009 Series A-1	Exempt	9/30/2010	3.362%	2041	\$64,350,000	\$0	\$16,060,000	\$48,290,000
E10A1	121	Mortgage Revenue Bonds, 2010 Series A	Exempt	9/30/2010	3.362%	2027	\$43,130,000	\$12,635,000	\$0	\$30,495,000
E10B1	121	Mortgage Revenue Bonds, 2010 Series B	Exempt	9/30/2010	3.362%	2040	\$35,680,000	\$4,210,000	\$0	\$31,470,000
E0912	122	Mortgage Revenue Bonds, 2009 Series A-2	Exempt	11/22/2011	2.532%	2041	\$128,750,000	\$0	\$38,180,000	\$90,570,000
E11A1	122	Mortgage Revenue Bonds, 2011 Series A	Taxable	11/22/2011	N/A	2026	\$28,945,000	\$220,000	\$24,460,000	\$4,265,000
E11B1	122	Mortgage Revenue Bonds, 2011 Series B	Exempt	11/22/2011	2.532%	2026	\$71,360,000	\$21,985,000	\$0	\$49,375,000
<b>Mortgage Revenue Bonds (FTHB Program) Total</b>							<b>\$372,215,000</b>	<b>\$39,050,000</b>	<b>\$78,700,000</b>	<b>\$254,465,000</b>
<b>Collateralized Bonds (Veterans Mortgage Program)</b>										
C0711	208	Veterans Collateralized Bonds, 2007 & 2008 First	Exempt	12/18/2007	5.023%	2038	\$57,885,000	\$7,490,000	\$38,810,000	\$11,585,000
C1611	210	Veterans Collateralized Bonds, 2016 First	Exempt	7/27/2016	2.565%	2037	\$32,150,000	\$0	\$0	\$32,150,000
C1612	210	Veterans Collateralized Bonds, 2016 Second	Exempt	7/27/2016	2.565%	2046	\$17,850,000	\$0	\$0	\$17,850,000
<b>Collateralized Bonds (Veterans Mortgage Program) Total</b>							<b>\$107,885,000</b>	<b>\$7,490,000</b>	<b>\$38,810,000</b>	<b>\$61,585,000</b>
<b>General Mortgage Revenue Bonds II</b>										
GM12A	405	General Mortgage Revenue Bonds II, 2012 Series A	Exempt	7/11/2012	3.653%	2040	\$145,890,000	\$11,160,000	\$13,150,000	\$121,580,000
GM16A	406	General Mortgage Revenue Bonds II, 2016 Series A	Exempt	8/24/2016	2.532%	2046	\$100,000,000	\$0	\$0	\$100,000,000
<b>General Mortgage Revenue Bonds II Total</b>							<b>\$245,890,000</b>	<b>\$11,160,000</b>	<b>\$13,150,000</b>	<b>\$221,580,000</b>



# AHFC SUMMARY OF BONDS OUTSTANDING

## Summary by Program Indenture

As of: 11/30/2016

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
<b>Governmental Purpose Bonds</b>										
GP97A	501	Governmental Purpose Bonds, 1997 Series A	Exempt	12/3/1997	VRDO	2027	\$33,000,000	\$0	\$18,400,000	\$14,600,000
GP01A	502	Governmental Purpose Bonds, 2001 Series A	Exempt	8/2/2001	VRDO	2030	\$76,580,000	\$27,905,000	\$0	\$48,675,000
GP01B	502	Governmental Purpose Bonds, 2001 Series B	Exempt	8/2/2001	VRDO	2030	\$93,590,000	\$34,110,000	\$0	\$59,480,000
<b>Governmental Purpose Bonds Total</b>							<b>\$203,170,000</b>	<b>\$62,015,000</b>	<b>\$18,400,000</b>	<b>\$122,755,000</b>
<b>State Capital Project Bonds</b>										
SC02C	602	State Capital Project Bonds, 2002 Series C	Exempt	12/5/2002	VRDO	2022	\$60,250,000	\$22,555,000	\$0	\$37,695,000
SC07A	604	State Capital Project Bonds, 2007 Series A	Exempt	10/3/2007	4.139%	2027	\$42,415,000	\$12,985,000	\$0	\$29,430,000
SC07B	604	State Capital Project Bonds, 2007 Series B	Exempt	10/3/2007	4.139%	2029	\$53,110,000	\$12,075,000	\$0	\$41,035,000
SC11A	605	State Capital Project Bonds, 2011 Series A	Exempt	2/16/2011	4.333%	2027	\$105,185,000	\$30,515,000	\$0	\$74,670,000
<b>State Capital Project Bonds Total</b>							<b>\$260,960,000</b>	<b>\$78,130,000</b>	<b>\$0</b>	<b>\$182,830,000</b>
<b>State Capital Project Bonds II</b>										
SC12A	606	State Capital Project Bonds II, 2012 Series A	Exempt	10/17/2012	2.642%	2032	\$99,360,000	\$16,130,000	\$0	\$83,230,000
SC13A	607	State Capital Project Bonds II, 2013 Series A	Exempt	5/30/2013	2.553%	2032	\$86,765,000	\$0	\$0	\$86,765,000
SC13B	607	State Capital Project Bonds II, 2013 Series B	Taxable	5/2/2013	N/A	2043	\$50,000,000	\$0	\$0	\$50,000,000
SC14A	608	State Capital Project Bonds II, 2014 Series A	Exempt	1/15/2014	3.448%	2033	\$95,115,000	\$0	\$0	\$95,115,000
SC14B	609	State Capital Project Bonds II, 2014 Series B	Exempt	6/12/2014	2.682%	2029	\$29,285,000	\$935,000	\$0	\$28,350,000
SC14C	610	State Capital Project Bonds II, 2014 Series C	Taxable	8/27/2014	N/A	2029	\$140,000,000	\$0	\$0	\$140,000,000
SC14D	611	State Capital Project Bonds II, 2014 Series D	Exempt	11/6/2014	2.581%	2029	\$78,105,000	\$50,000	\$0	\$78,055,000
SC15A	612	State Capital Project Bonds II, 2015 Series A	Exempt	3/19/2015	2.324%	2030	\$111,535,000	\$2,270,000	\$0	\$109,265,000
SC15B	613	State Capital Project Bonds II, 2015 Series B	Exempt	6/30/2015	3.294%	2036	\$93,365,000	\$785,000	\$0	\$92,580,000
SC15C	614	State Capital Project Bonds II, 2015 Series C	Exempt	12/16/2015	2.682%	2035	\$55,620,000	\$485,000	\$0	\$55,135,000
<b>State Capital Project Bonds II Total</b>							<b>\$839,150,000</b>	<b>\$20,655,000</b>	<b>\$0</b>	<b>\$818,495,000</b>
<b>Total AHFC Bonds and Notes</b>							<b>\$2,681,270,000</b>	<b>\$218,500,000</b>	<b>\$256,170,000</b>	<b>\$2,206,600,000</b>
								<b>Defeased Bonds (C0711/SC07A/SC07B)</b>		<b>\$49,580,000</b>
<b>Total AHFC Bonds w/o Defeased Bonds</b>										<b>\$2,157,020,000</b>

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Home Mortgage Revenue Bonds (FTHB Program)</b>											
<b>E021A</b>	<b>Home Mortgage Revenue Bonds, 2002 Series A</b>			<b>Exempt</b>	<b>Prog: 106</b>	<b>Yield: VRDO</b>	<b>Delivery: 5/16/2002</b>	<b>Underwriter: Lehman Brothers</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
A1	011832PW6	2032	Jun	Serial	AMT	SWAP	50,000,000	0	10,940,000	Aa2/VMIG1	AA+/WD
A2	011832PX4	2036	Dec	Serial	AMT	SWAP	120,000,000	0	96,170,000		23,830,000
<b>E021A Total</b>							<b>\$170,000,000</b>	<b>\$0</b>	<b>\$107,110,000</b>		<b>\$62,890,000</b>
<b>E071A</b>	<b>Home Mortgage Revenue Bonds, 2007 Series A</b>			<b>Exempt</b>	<b>Prog: 110</b>	<b>Yield: VRDO</b>	<b>Delivery: 5/31/2007</b>	<b>Underwriter: Citigroup</b>	<b>AA+/NR</b>	<b>Aa2/VMIG1</b>	<b>AA+/F1</b>
01170PBW5		2017	Jun	Sinker		Pre-Ulm	765,000	0	0		765,000
01170PBW5		2017	Dec	Sinker		Pre-Ulm	780,000	0	0		780,000
01170PBW5		2018	Jun	Sinker		Pre-Ulm	810,000	0	0		810,000
01170PBW5		2018	Dec	Sinker		Pre-Ulm	830,000	0	0		830,000
01170PBW5		2019	Jun	Sinker		Pre-Ulm	850,000	0	0		850,000
01170PBW5		2019	Dec	Sinker		Pre-Ulm	870,000	0	0		870,000
01170PBW5		2020	Jun	Sinker		Pre-Ulm	895,000	0	0		895,000
01170PBW5		2020	Dec	Sinker		Pre-Ulm	915,000	0	0		915,000
01170PBW5		2021	Jun	Sinker		Pre-Ulm	935,000	0	0		935,000
01170PBW5		2021	Dec	Sinker		Pre-Ulm	960,000	0	0		960,000
01170PBW5		2022	Jun	Sinker		Pre-Ulm	985,000	0	0		985,000
01170PBW5		2022	Dec	Sinker		Pre-Ulm	1,010,000	0	0		1,010,000
01170PBW5		2023	Jun	Sinker		Pre-Ulm	1,035,000	0	0		1,035,000
01170PBW5		2023	Dec	Sinker		Pre-Ulm	1,060,000	0	0		1,060,000
01170PBW5		2024	Jun	Sinker		Pre-Ulm	1,085,000	0	0		1,085,000
01170PBW5		2024	Dec	Sinker		Pre-Ulm	1,115,000	0	0		1,115,000
01170PBW5		2025	Jun	Sinker		Pre-Ulm	1,140,000	0	0		1,140,000
01170PBW5		2025	Dec	Sinker		Pre-Ulm	1,170,000	0	0		1,170,000
01170PBW5		2026	Jun	Sinker		Pre-Ulm	1,200,000	0	0		1,200,000
01170PBW5		2026	Dec	Sinker		Pre-Ulm	1,230,000	0	0		1,230,000
01170PBW5		2027	Jun	Sinker		Pre-Ulm	1,265,000	0	0		1,265,000
01170PBW5		2027	Dec	Sinker		Pre-Ulm	1,290,000	0	0		1,290,000
01170PBW5		2028	Jun	Sinker		Pre-Ulm	1,325,000	0	0		1,325,000
01170PBW5		2028	Dec	Sinker		Pre-Ulm	1,360,000	0	0		1,360,000
01170PBW5		2029	Jun	Sinker		Pre-Ulm	1,390,000	0	0		1,390,000
01170PBW5		2029	Dec	Sinker		Pre-Ulm	1,425,000	0	0		1,425,000
01170PBW5		2030	Jun	Sinker		Pre-Ulm	1,465,000	0	0		1,465,000
01170PBW5		2030	Dec	Sinker		Pre-Ulm	1,495,000	0	0		1,495,000
01170PBW5		2031	Jun	Sinker		Pre-Ulm	1,535,000	0	0		1,535,000
01170PBW5		2031	Dec	Sinker		Pre-Ulm	1,575,000	0	0		1,575,000
01170PBW5		2032	Jun	Sinker		Pre-Ulm	1,610,000	0	0		1,610,000
01170PBW5		2032	Dec	Sinker		Pre-Ulm	1,655,000	0	0		1,655,000
01170PBW5		2033	Jun	Sinker		Pre-Ulm	1,695,000	0	0		1,695,000
01170PBW5		2033	Dec	Sinker		Pre-Ulm	1,740,000	0	0		1,740,000
01170PBW5		2034	Jun	Sinker		Pre-Ulm	1,780,000	0	0		1,780,000
01170PBW5		2034	Dec	Sinker		Pre-Ulm	1,825,000	0	0		1,825,000
01170PBW5		2035	Jun	Sinker		Pre-Ulm	1,870,000	0	0		1,870,000
01170PBW5		2035	Dec	Sinker		Pre-Ulm	1,920,000	0	0		1,920,000
01170PBW5		2036	Jun	Sinker		Pre-Ulm	1,970,000	0	0		1,970,000
01170PBW5		2036	Dec	Sinker		Pre-Ulm	2,020,000	0	0		2,020,000
01170PBW5		2037	Jun	Sinker		Pre-Ulm	2,070,000	0	0		2,070,000
01170PBW5		2037	Dec	Sinker		Pre-Ulm	2,115,000	0	0		2,115,000
01170PBW5		2038	Jun	Sinker		Pre-Ulm	2,175,000	0	0		2,175,000
01170PBW5		2038	Dec	Sinker		Pre-Ulm	2,225,000	0	0		2,225,000
01170PBW5		2039	Jun	Sinker		Pre-Ulm	2,280,000	0	0		2,280,000
01170PBW5		2039	Dec	Sinker		Pre-Ulm	2,340,000	0	0		2,340,000
01170PBW5		2040	Jun	Sinker		Pre-Ulm	2,395,000	0	0		2,395,000
01170PBW5		2040	Dec	Sinker		Pre-Ulm	2,455,000	0	0		2,455,000
01170PBW5		2041	Jun	Sinker		Pre-Ulm	2,515,000	0	0		2,515,000
01170PBW5		2041	Dec	Term		Pre-Ulm	2,580,000	0	0		2,580,000
<b>E071A Total</b>							<b>\$75,000,000</b>	<b>\$0</b>	<b>\$0</b>		<b>\$75,000,000</b>

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Home Mortgage Revenue Bonds (FTHB Program)</b>											
<b>E071B</b>	<b>Home Mortgage Revenue Bonds, 2007 Series B</b>			<b>Exempt</b>	<b>Prog: 111</b>	<b>Yield: VRDO</b>	<b>Delivery: 5/31/2007</b>	<b>Underwriter: Goldman Sachs</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
									<b>AA+/NR</b>	<b>Aa2/VMIG1</b>	<b>AA+/F1</b>
01170PBV7		2017	Jun	Sinker		Pre-Ulm	765,000	0	0	765,000	
01170PBV7		2017	Dec	Sinker		Pre-Ulm	780,000	0	0	780,000	
01170PBV7		2018	Jun	Sinker		Pre-Ulm	810,000	0	0	810,000	
01170PBV7		2018	Dec	Sinker		Pre-Ulm	830,000	0	0	830,000	
01170PBV7		2019	Jun	Sinker		Pre-Ulm	850,000	0	0	850,000	
01170PBV7		2019	Dec	Sinker		Pre-Ulm	870,000	0	0	870,000	
01170PBV7		2020	Jun	Sinker		Pre-Ulm	895,000	0	0	895,000	
01170PBV7		2020	Dec	Sinker		Pre-Ulm	915,000	0	0	915,000	
01170PBV7		2021	Jun	Sinker		Pre-Ulm	935,000	0	0	935,000	
01170PBV7		2021	Dec	Sinker		Pre-Ulm	960,000	0	0	960,000	
01170PBV7		2022	Jun	Sinker		Pre-Ulm	985,000	0	0	985,000	
01170PBV7		2022	Dec	Sinker		Pre-Ulm	1,010,000	0	0	1,010,000	
01170PBV7		2023	Jun	Sinker		Pre-Ulm	1,035,000	0	0	1,035,000	
01170PBV7		2023	Dec	Sinker		Pre-Ulm	1,060,000	0	0	1,060,000	
01170PBV7		2024	Jun	Sinker		Pre-Ulm	1,085,000	0	0	1,085,000	
01170PBV7		2024	Dec	Sinker		Pre-Ulm	1,115,000	0	0	1,115,000	
01170PBV7		2025	Jun	Sinker		Pre-Ulm	1,140,000	0	0	1,140,000	
01170PBV7		2025	Dec	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000	
01170PBV7		2026	Jun	Sinker		Pre-Ulm	1,200,000	0	0	1,200,000	
01170PBV7		2026	Dec	Sinker		Pre-Ulm	1,230,000	0	0	1,230,000	
01170PBV7		2027	Jun	Sinker		Pre-Ulm	1,265,000	0	0	1,265,000	
01170PBV7		2027	Dec	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000	
01170PBV7		2028	Jun	Sinker		Pre-Ulm	1,325,000	0	0	1,325,000	
01170PBV7		2028	Dec	Sinker		Pre-Ulm	1,360,000	0	0	1,360,000	
01170PBV7		2029	Jun	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000	
01170PBV7		2029	Dec	Sinker		Pre-Ulm	1,425,000	0	0	1,425,000	
01170PBV7		2030	Jun	Sinker		Pre-Ulm	1,465,000	0	0	1,465,000	
01170PBV7		2030	Dec	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000	
01170PBV7		2031	Jun	Sinker		Pre-Ulm	1,535,000	0	0	1,535,000	
01170PBV7		2031	Dec	Sinker		Pre-Ulm	1,575,000	0	0	1,575,000	
01170PBV7		2032	Jun	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000	
01170PBV7		2032	Dec	Sinker		Pre-Ulm	1,655,000	0	0	1,655,000	
01170PBV7		2033	Jun	Sinker		Pre-Ulm	1,695,000	0	0	1,695,000	
01170PBV7		2033	Dec	Sinker		Pre-Ulm	1,740,000	0	0	1,740,000	
01170PBV7		2034	Jun	Sinker		Pre-Ulm	1,780,000	0	0	1,780,000	
01170PBV7		2034	Dec	Sinker		Pre-Ulm	1,825,000	0	0	1,825,000	
01170PBV7		2035	Jun	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000	
01170PBV7		2035	Dec	Sinker		Pre-Ulm	1,920,000	0	0	1,920,000	
01170PBV7		2036	Jun	Sinker		Pre-Ulm	1,970,000	0	0	1,970,000	
01170PBV7		2036	Dec	Sinker		Pre-Ulm	2,020,000	0	0	2,020,000	
01170PBV7		2037	Jun	Sinker		Pre-Ulm	2,070,000	0	0	2,070,000	
01170PBV7		2037	Dec	Sinker		Pre-Ulm	2,115,000	0	0	2,115,000	
01170PBV7		2038	Jun	Sinker		Pre-Ulm	2,175,000	0	0	2,175,000	
01170PBV7		2038	Dec	Sinker		Pre-Ulm	2,225,000	0	0	2,225,000	
01170PBV7		2039	Jun	Sinker		Pre-Ulm	2,280,000	0	0	2,280,000	
01170PBV7		2039	Dec	Sinker		Pre-Ulm	2,340,000	0	0	2,340,000	
01170PBV7		2040	Jun	Sinker		Pre-Ulm	2,395,000	0	0	2,395,000	
01170PBV7		2040	Dec	Sinker		Pre-Ulm	2,455,000	0	0	2,455,000	
01170PBV7		2041	Jun	Sinker		Pre-Ulm	2,515,000	0	0	2,515,000	
01170PBV7		2041	Dec	Term		Pre-Ulm	2,580,000	0	0	2,580,000	
						<b>E071B Total</b>	<b>\$75,000,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$75,000,000</b>	
<b>E071D</b>	<b>Home Mortgage Revenue Bonds, 2007 Series D</b>			<b>Exempt</b>	<b>Prog: 113</b>	<b>Yield: VRDO</b>	<b>Delivery: 5/31/2007</b>	<b>Underwriter: Merrill Lynch</b>	<b>AA+/NR</b>	<b>Aa2/VMIG1</b>	<b>AA+/F1</b>
01170PBX3		2017	Jun	Sinker		Pre-Ulm	925,000	0	0	925,000	
01170PBX3		2017	Dec	Sinker		Pre-Ulm	950,000	0	0	950,000	
01170PBX3		2018	Jun	Sinker		Pre-Ulm	960,000	0	0	960,000	
01170PBX3		2018	Dec	Sinker		Pre-Ulm	995,000	0	0	995,000	

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Home Mortgage Revenue Bonds (FTHB Program)</b>											
<b>E071D</b>	<b>Home Mortgage Revenue Bonds, 2007 Series D</b>			<b>Exempt</b>	<b>Prog: 113</b>	<b>Yield: VRDO</b>	<b>Delivery: 5/31/2007</b>	<b>Underwriter: Merrill Lynch</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
									<b>AA+/NR</b>	<b>Aa2/VMIG1</b>	<b>AA+/F1</b>
01170PBX3		2019	Jun	Sinker		Pre-Ulm	1,005,000	0	0	1,005,000	
01170PBX3		2019	Dec	Sinker		Pre-Ulm	1,035,000	0	0	1,035,000	
01170PBX3		2020	Jun	Sinker		Pre-Ulm	1,060,000	0	0	1,060,000	
01170PBX3		2020	Dec	Sinker		Pre-Ulm	1,085,000	0	0	1,085,000	
01170PBX3		2021	Jun	Sinker		Pre-Ulm	1,115,000	0	0	1,115,000	
01170PBX3		2021	Dec	Sinker		Pre-Ulm	1,140,000	0	0	1,140,000	
01170PBX3		2022	Jun	Sinker		Pre-Ulm	1,180,000	0	0	1,180,000	
01170PBX3		2022	Dec	Sinker		Pre-Ulm	1,200,000	0	0	1,200,000	
01170PBX3		2023	Jun	Sinker		Pre-Ulm	1,240,000	0	0	1,240,000	
01170PBX3		2023	Dec	Sinker		Pre-Ulm	1,260,000	0	0	1,260,000	
01170PBX3		2024	Jun	Sinker		Pre-Ulm	1,295,000	0	0	1,295,000	
01170PBX3		2024	Dec	Sinker		Pre-Ulm	1,330,000	0	0	1,330,000	
01170PBX3		2025	Jun	Sinker		Pre-Ulm	1,365,000	0	0	1,365,000	
01170PBX3		2025	Dec	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000	
01170PBX3		2026	Jun	Sinker		Pre-Ulm	1,435,000	0	0	1,435,000	
01170PBX3		2026	Dec	Sinker		Pre-Ulm	1,465,000	0	0	1,465,000	
01170PBX3		2027	Jun	Sinker		Pre-Ulm	1,505,000	0	0	1,505,000	
01170PBX3		2027	Dec	Sinker		Pre-Ulm	1,545,000	0	0	1,545,000	
01170PBX3		2028	Jun	Sinker		Pre-Ulm	1,580,000	0	0	1,580,000	
01170PBX3		2028	Dec	Sinker		Pre-Ulm	1,615,000	0	0	1,615,000	
01170PBX3		2029	Jun	Sinker		Pre-Ulm	1,660,000	0	0	1,660,000	
01170PBX3		2029	Dec	Sinker		Pre-Ulm	1,695,000	0	0	1,695,000	
01170PBX3		2030	Jun	Sinker		Pre-Ulm	1,740,000	0	0	1,740,000	
01170PBX3		2030	Dec	Sinker		Pre-Ulm	1,785,000	0	0	1,785,000	
01170PBX3		2031	Jun	Sinker		Pre-Ulm	1,830,000	0	0	1,830,000	
01170PBX3		2031	Dec	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000	
01170PBX3		2032	Jun	Sinker		Pre-Ulm	1,925,000	0	0	1,925,000	
01170PBX3		2032	Dec	Sinker		Pre-Ulm	1,975,000	0	0	1,975,000	
01170PBX3		2033	Jun	Sinker		Pre-Ulm	2,025,000	0	0	2,025,000	
01170PBX3		2033	Dec	Sinker		Pre-Ulm	2,075,000	0	0	2,075,000	
01170PBX3		2034	Jun	Sinker		Pre-Ulm	2,120,000	0	0	2,120,000	
01170PBX3		2034	Dec	Sinker		Pre-Ulm	2,170,000	0	0	2,170,000	
01170PBX3		2035	Jun	Sinker		Pre-Ulm	2,235,000	0	0	2,235,000	
01170PBX3		2035	Dec	Sinker		Pre-Ulm	2,285,000	0	0	2,285,000	
01170PBX3		2036	Jun	Sinker		Pre-Ulm	2,340,000	0	0	2,340,000	
01170PBX3		2036	Dec	Sinker		Pre-Ulm	2,400,000	0	0	2,400,000	
01170PBX3		2037	Jun	Sinker		Pre-Ulm	2,460,000	0	0	2,460,000	
01170PBX3		2037	Dec	Sinker		Pre-Ulm	2,525,000	0	0	2,525,000	
01170PBX3		2038	Jun	Sinker		Pre-Ulm	2,585,000	0	0	2,585,000	
01170PBX3		2038	Dec	Sinker		Pre-Ulm	2,645,000	0	0	2,645,000	
01170PBX3		2039	Jun	Sinker		Pre-Ulm	2,710,000	0	0	2,710,000	
01170PBX3		2039	Dec	Sinker		Pre-Ulm	2,785,000	0	0	2,785,000	
01170PBX3		2040	Jun	Sinker		Pre-Ulm	2,850,000	0	0	2,850,000	
01170PBX3		2040	Dec	Sinker		Pre-Ulm	2,925,000	0	0	2,925,000	
01170PBX3		2041	Jun	Sinker		Pre-Ulm	3,000,000	0	0	3,000,000	
01170PBX3		2041	Dec	Term		Pre-Ulm	3,080,000	0	0	3,080,000	
						<b>E071D Total</b>	<b>\$89,370,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$89,370,000</b>	
<b>E091A</b>	<b>Home Mortgage Revenue Bonds, 2009 Series A</b>			<b>Exempt</b>	<b>Prog: 116</b>	<b>Yield: VRDO</b>	<b>Delivery: 5/28/2009</b>	<b>Underwriter: Citigroup</b>	<b>AA+/A-1+</b>	<b>Aa2/VMIG1</b>	<b>AA+/F1+</b>
01170PDV5		2020	Jun	Sinker		Pre-Ulm	1,110,000	0	0	1,110,000	
01170PDV5		2020	Dec	Sinker		Pre-Ulm	1,135,000	0	0	1,135,000	
01170PDV5		2021	Jun	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000	
01170PDV5		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0	1,195,000	
01170PDV5		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0	1,225,000	
01170PDV5		2022	Dec	Sinker		Pre-Ulm	1,255,000	0	0	1,255,000	
01170PDV5		2023	Jun	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000	
01170PDV5		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0	1,320,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Home Mortgage Revenue Bonds (FTHB Program)</b>											
<b>E091A</b>	<b>Home Mortgage Revenue Bonds, 2009 Series A</b>			<b>Exempt</b>	<b>Prog: 116</b>	<b>Yield: VRDO</b>	<b>Delivery: 5/28/2009</b>	<b>Underwriter: Citigroup</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
									AA+/A-1+	Aa2/VMIG1	AA+/F1+
01170PDV5		2024	Jun	Sinker		Pre-Ulm	1,350,000	0	0		1,350,000
01170PDV5		2024	Dec	Sinker		Pre-Ulm	1,390,000	0	0		1,390,000
01170PDV5		2025	Jun	Sinker		Pre-Ulm	1,420,000	0	0		1,420,000
01170PDV5		2025	Dec	Sinker		Pre-Ulm	1,455,000	0	0		1,455,000
01170PDV5		2026	Jun	Sinker		Pre-Ulm	1,495,000	0	0		1,495,000
01170PDV5		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0		1,530,000
01170PDV5		2027	Jun	Sinker		Pre-Ulm	1,570,000	0	0		1,570,000
01170PDV5		2027	Dec	Sinker		Pre-Ulm	1,610,000	0	0		1,610,000
01170PDV5		2028	Jun	Sinker		Pre-Ulm	1,650,000	0	0		1,650,000
01170PDV5		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0		1,690,000
01170PDV5		2029	Jun	Sinker		Pre-Ulm	1,730,000	0	0		1,730,000
01170PDV5		2029	Dec	Sinker		Pre-Ulm	1,770,000	0	0		1,770,000
01170PDV5		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0		1,820,000
01170PDV5		2030	Dec	Sinker		Pre-Ulm	1,870,000	0	0		1,870,000
01170PDV5		2031	Jun	Sinker		Pre-Ulm	1,910,000	0	0		1,910,000
01170PDV5		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0		1,960,000
01170PDV5		2032	Jun	Sinker		Pre-Ulm	2,010,000	0	0		2,010,000
01170PDV5		2032	Dec	Sinker		Pre-Ulm	2,060,000	0	0		2,060,000
01170PDV5		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0		2,110,000
01170PDV5		2033	Dec	Sinker		Pre-Ulm	2,160,000	0	0		2,160,000
01170PDV5		2034	Jun	Sinker		Pre-Ulm	2,220,000	0	0		2,220,000
01170PDV5		2034	Dec	Sinker		Pre-Ulm	2,270,000	0	0		2,270,000
01170PDV5		2035	Jun	Sinker		Pre-Ulm	2,330,000	0	0		2,330,000
01170PDV5		2035	Dec	Sinker		Pre-Ulm	2,380,000	0	0		2,380,000
01170PDV5		2036	Jun	Sinker		Pre-Ulm	2,450,000	0	0		2,450,000
01170PDV5		2036	Dec	Sinker		Pre-Ulm	2,510,000	0	0		2,510,000
01170PDV5		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0		2,570,000
01170PDV5		2037	Dec	Sinker		Pre-Ulm	2,630,000	0	0		2,630,000
01170PDV5		2038	Jun	Sinker		Pre-Ulm	2,705,000	0	0		2,705,000
01170PDV5		2038	Dec	Sinker		Pre-Ulm	2,765,000	0	0		2,765,000
01170PDV5		2039	Jun	Sinker		Pre-Ulm	2,845,000	0	0		2,845,000
01170PDV5		2039	Dec	Sinker		Pre-Ulm	2,905,000	0	0		2,905,000
01170PDV5		2040	Jun	Sinker		Pre-Ulm	2,985,000	0	0		2,985,000
01170PDV5		2040	Dec	Term		Pre-Ulm	3,055,000	0	0		3,055,000
						<b>E091A Total</b>	<b>\$80,880,000</b>	<b>\$0</b>	<b>\$0</b>		<b>\$80,880,000</b>
<b>E091B</b>	<b>Home Mortgage Revenue Bonds, 2009 Series B</b>			<b>Exempt</b>	<b>Prog: 117</b>	<b>Yield: VRDO</b>	<b>Delivery: 5/28/2009</b>	<b>Underwriter: Goldman Sachs</b>	<b>AA+/A-1+</b>	<b>Aa2/VMIG1</b>	<b>AA+/F1+</b>
01170PDX1		2020	Jun	Sinker		Pre-Ulm	1,110,000	0	0		1,110,000
01170PDX1		2020	Dec	Sinker		Pre-Ulm	1,135,000	0	0		1,135,000
01170PDX1		2021	Jun	Sinker		Pre-Ulm	1,170,000	0	0		1,170,000
01170PDX1		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0		1,195,000
01170PDX1		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0		1,225,000
01170PDX1		2022	Dec	Sinker		Pre-Ulm	1,255,000	0	0		1,255,000
01170PDX1		2023	Jun	Sinker		Pre-Ulm	1,290,000	0	0		1,290,000
01170PDX1		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0		1,320,000
01170PDX1		2024	Jun	Sinker		Pre-Ulm	1,350,000	0	0		1,350,000
01170PDX1		2024	Dec	Sinker		Pre-Ulm	1,390,000	0	0		1,390,000
01170PDX1		2025	Jun	Sinker		Pre-Ulm	1,420,000	0	0		1,420,000
01170PDX1		2025	Dec	Sinker		Pre-Ulm	1,455,000	0	0		1,455,000
01170PDX1		2026	Jun	Sinker		Pre-Ulm	1,495,000	0	0		1,495,000
01170PDX1		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0		1,530,000
01170PDX1		2027	Jun	Sinker		Pre-Ulm	1,570,000	0	0		1,570,000
01170PDX1		2027	Dec	Sinker		Pre-Ulm	1,610,000	0	0		1,610,000
01170PDX1		2028	Jun	Sinker		Pre-Ulm	1,650,000	0	0		1,650,000
01170PDX1		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0		1,690,000
01170PDX1		2029	Jun	Sinker		Pre-Ulm	1,730,000	0	0		1,730,000
01170PDX1		2029	Dec	Sinker		Pre-Ulm	1,770,000	0	0		1,770,000

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Home Mortgage Revenue Bonds (FTHB Program)</b>											
<b>E091B Home Mortgage Revenue Bonds, 2009 Series B</b>											
				<b>Exempt</b>	<b>Prog: 117</b>	<b>Yield: VRDO</b>	<b>Delivery: 5/28/2009</b>	<b>Underwriter: Goldman Sachs</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
									AA+/A-1+	Aa2/VMIG1	AA+/F1+
01170PDX1		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0		1,820,000
01170PDX1		2030	Dec	Sinker		Pre-Ulm	1,870,000	0	0		1,870,000
01170PDX1		2031	Jun	Sinker		Pre-Ulm	1,910,000	0	0		1,910,000
01170PDX1		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0		1,960,000
01170PDX1		2032	Jun	Sinker		Pre-Ulm	2,010,000	0	0		2,010,000
01170PDX1		2032	Dec	Sinker		Pre-Ulm	2,060,000	0	0		2,060,000
01170PDX1		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0		2,110,000
01170PDX1		2033	Dec	Sinker		Pre-Ulm	2,160,000	0	0		2,160,000
01170PDX1		2034	Jun	Sinker		Pre-Ulm	2,220,000	0	0		2,220,000
01170PDX1		2034	Dec	Sinker		Pre-Ulm	2,270,000	0	0		2,270,000
01170PDX1		2035	Jun	Sinker		Pre-Ulm	2,330,000	0	0		2,330,000
01170PDX1		2035	Dec	Sinker		Pre-Ulm	2,380,000	0	0		2,380,000
01170PDX1		2036	Jun	Sinker		Pre-Ulm	2,450,000	0	0		2,450,000
01170PDX1		2036	Dec	Sinker		Pre-Ulm	2,510,000	0	0		2,510,000
01170PDX1		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0		2,570,000
01170PDX1		2037	Dec	Sinker		Pre-Ulm	2,630,000	0	0		2,630,000
01170PDX1		2038	Jun	Sinker		Pre-Ulm	2,705,000	0	0		2,705,000
01170PDX1		2038	Dec	Sinker		Pre-Ulm	2,765,000	0	0		2,765,000
01170PDX1		2039	Jun	Sinker		Pre-Ulm	2,845,000	0	0		2,845,000
01170PDX1		2039	Dec	Sinker		Pre-Ulm	2,905,000	0	0		2,905,000
01170PDX1		2040	Jun	Sinker		Pre-Ulm	2,985,000	0	0		2,985,000
01170PDX1		2040	Dec	Term		Pre-Ulm	3,055,000	0	0		3,055,000
<b>E091B Total</b>							<b>\$80,880,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$80,880,000</b>	
<b>E091D Home Mortgage Revenue Bonds, 2009 Series D</b>											
				<b>Exempt</b>	<b>Prog: 119</b>	<b>Yield: VRDO</b>	<b>Delivery: 8/26/2009</b>	<b>Underwriter: Merrill Lynch</b>	<b>AA+/A-1</b>	<b>Aa2/VMIG1</b>	<b>AA+/F1</b>
01170PEY8		2020	Jun	Sinker		Pre-Ulm	1,105,000	0	0		1,105,000
01170PEY8		2020	Dec	Sinker		Pre-Ulm	1,145,000	0	0		1,145,000
01170PEY8		2021	Jun	Sinker		Pre-Ulm	1,160,000	0	0		1,160,000
01170PEY8		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0		1,195,000
01170PEY8		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0		1,225,000
01170PEY8		2022	Dec	Sinker		Pre-Ulm	1,260,000	0	0		1,260,000
01170PEY8		2023	Jun	Sinker		Pre-Ulm	1,285,000	0	0		1,285,000
01170PEY8		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0		1,320,000
01170PEY8		2024	Jun	Sinker		Pre-Ulm	1,360,000	0	0		1,360,000
01170PEY8		2024	Dec	Sinker		Pre-Ulm	1,380,000	0	0		1,380,000
01170PEY8		2025	Jun	Sinker		Pre-Ulm	1,425,000	0	0		1,425,000
01170PEY8		2025	Dec	Sinker		Pre-Ulm	1,460,000	0	0		1,460,000
01170PEY8		2026	Jun	Sinker		Pre-Ulm	1,490,000	0	0		1,490,000
01170PEY8		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0		1,530,000
01170PEY8		2027	Jun	Sinker		Pre-Ulm	1,565,000	0	0		1,565,000
01170PEY8		2027	Dec	Sinker		Pre-Ulm	1,605,000	0	0		1,605,000
01170PEY8		2028	Jun	Sinker		Pre-Ulm	1,645,000	0	0		1,645,000
01170PEY8		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0		1,690,000
01170PEY8		2029	Jun	Sinker		Pre-Ulm	1,735,000	0	0		1,735,000
01170PEY8		2029	Dec	Sinker		Pre-Ulm	1,785,000	0	0		1,785,000
01170PEY8		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0		1,820,000
01170PEY8		2030	Dec	Sinker		Pre-Ulm	1,855,000	0	0		1,855,000
01170PEY8		2031	Jun	Sinker		Pre-Ulm	1,915,000	0	0		1,915,000
01170PEY8		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0		1,960,000
01170PEY8		2032	Jun	Sinker		Pre-Ulm	2,005,000	0	0		2,005,000
01170PEY8		2032	Dec	Sinker		Pre-Ulm	2,055,000	0	0		2,055,000
01170PEY8		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0		2,110,000
01170PEY8		2033	Dec	Sinker		Pre-Ulm	2,170,000	0	0		2,170,000
01170PEY8		2034	Jun	Sinker		Pre-Ulm	2,210,000	0	0		2,210,000
01170PEY8		2034	Dec	Sinker		Pre-Ulm	2,275,000	0	0		2,275,000
01170PEY8		2035	Jun	Sinker		Pre-Ulm	2,325,000	0	0		2,325,000
01170PEY8		2035	Dec	Sinker		Pre-Ulm	2,400,000	0	0		2,400,000

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount			
<b>Home Mortgage Revenue Bonds (FTHB Program)</b>													
<b>E091D</b>	<b>Home Mortgage Revenue Bonds, 2009 Series D</b>					<b>Exempt</b>	<b>Prog: 119</b>	<b>Yield: VRDO</b>	<b>Delivery: 8/26/2009</b>	<b>Underwriter: Merrill Lynch</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
01170PEY8		2036	Jun	Sinker		Pre-Ulm	2,440,000	0	0	2,440,000	AA+/A-1	Aa2/VMIG1	AA+/F1
01170PEY8		2036	Dec	Sinker		Pre-Ulm	2,505,000	0	0	2,505,000			
01170PEY8		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0	2,570,000			
01170PEY8		2037	Dec	Sinker		Pre-Ulm	2,645,000	0	0	2,645,000			
01170PEY8		2038	Jun	Sinker		Pre-Ulm	2,695,000	0	0	2,695,000			
01170PEY8		2038	Dec	Sinker		Pre-Ulm	2,775,000	0	0	2,775,000			
01170PEY8		2039	Jun	Sinker		Pre-Ulm	2,825,000	0	0	2,825,000			
01170PEY8		2039	Dec	Sinker		Pre-Ulm	2,915,000	0	0	2,915,000			
01170PEY8		2040	Jun	Sinker		Pre-Ulm	2,975,000	0	0	2,975,000			
01170PEY8		2040	Dec	Term		Pre-Ulm	3,060,000	0	0	3,060,000			
<b>E091D Total</b>							<b>\$80,870,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$80,870,000</b>			
<b>Home Mortgage Revenue Bonds (FTHB Program) Total</b>							<b>\$652,000,000</b>	<b>\$0</b>	<b>\$107,110,000</b>	<b>\$544,890,000</b>			
<b>Mortgage Revenue Bonds (FTHB Program)</b>													
<b>E0911</b>	<b>Mortgage Revenue Bonds, 2009 Series A-1</b>					<b>Exempt</b>	<b>Prog: 121</b>	<b>Yield: 3.362%</b>	<b>Delivery: 9/30/2010</b>	<b>Underwriter: Merrill Lynch</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
A1	01170RCA8	3.070%	2027	Jun	Sinker	NIBP	900,000	0	240,000	660,000	AAA	Aaa	AAA
A1	01170RCA8	3.070%	2027	Dec	Sinker	NIBP	1,750,000	0	430,000	1,320,000			
A1	01170RCA8	3.070%	2028	Jun	Sinker	NIBP	1,780,000	0	440,000	1,340,000			
A1	01170RCA8	3.070%	2028	Dec	Sinker	NIBP	1,810,000	0	450,000	1,360,000			
A1	01170RCA8	3.070%	2029	Jun	Sinker	NIBP	1,840,000	0	460,000	1,380,000			
A1	01170RCA8	3.070%	2029	Dec	Sinker	NIBP	1,860,000	0	470,000	1,390,000			
A1	01170RCA8	3.070%	2030	Jun	Sinker	NIBP	1,890,000	0	480,000	1,410,000			
A1	01170RCA8	3.070%	2030	Dec	Sinker	NIBP	1,920,000	0	480,000	1,440,000			
A1	01170RCA8	3.070%	2031	Jun	Sinker	NIBP	1,950,000	0	490,000	1,460,000			
A1	01170RCA8	3.070%	2031	Dec	Sinker	NIBP	1,980,000	0	500,000	1,480,000			
A1	01170RCA8	3.070%	2032	Jun	Sinker	NIBP	2,010,000	0	500,000	1,510,000			
A1	01170RCA8	3.070%	2032	Dec	Sinker	NIBP	2,040,000	0	520,000	1,520,000			
A1	01170RCA8	3.070%	2033	Jun	Sinker	NIBP	2,070,000	0	530,000	1,540,000			
A1	01170RCA8	3.070%	2033	Dec	Sinker	NIBP	2,100,000	0	530,000	1,570,000			
A1	01170RCA8	3.070%	2034	Jun	Sinker	NIBP	2,140,000	0	540,000	1,600,000			
A1	01170RCA8	3.070%	2034	Dec	Sinker	NIBP	2,170,000	0	540,000	1,630,000			
A1	01170RCA8	3.070%	2035	Jun	Sinker	NIBP	2,200,000	0	540,000	1,660,000			
A1	01170RCA8	3.070%	2035	Dec	Sinker	NIBP	2,240,000	0	560,000	1,680,000			
A1	01170RCA8	3.070%	2036	Jun	Sinker	NIBP	2,270,000	0	570,000	1,700,000			
A1	01170RCA8	3.070%	2036	Dec	Sinker	NIBP	2,310,000	0	570,000	1,740,000			
A1	01170RCA8	3.070%	2037	Jun	Sinker	NIBP	2,340,000	0	580,000	1,760,000			
A1	01170RCA8	3.070%	2037	Dec	Sinker	NIBP	2,380,000	0	600,000	1,780,000			
A1	01170RCA8	3.070%	2038	Jun	Sinker	NIBP	2,410,000	0	605,000	1,805,000			
A1	01170RCA8	3.070%	2038	Dec	Sinker	NIBP	2,450,000	0	615,000	1,835,000			
A1	01170RCA8	3.070%	2039	Jun	Sinker	NIBP	2,490,000	0	620,000	1,870,000			
A1	01170RCA8	3.070%	2039	Dec	Sinker	NIBP	2,530,000	0	630,000	1,900,000			
A1	01170RCA8	3.070%	2040	Jun	Sinker	NIBP	2,570,000	0	640,000	1,930,000			
A1	01170RCA8	3.070%	2040	Dec	Sinker	NIBP	2,610,000	0	640,000	1,970,000			
A1	01170RCA8	3.070%	2041	Jun	Sinker	NIBP	2,650,000	0	650,000	2,000,000			
A1	01170RCA8	3.070%	2041	Dec	Term	NIBP	2,690,000	0	640,000	2,050,000			
<b>E0911 Total</b>							<b>\$64,350,000</b>	<b>\$0</b>	<b>\$16,060,000</b>	<b>\$48,290,000</b>			
<b>E10A1</b>	<b>Mortgage Revenue Bonds, 2010 Series A</b>					<b>Exempt</b>	<b>Prog: 121</b>	<b>Yield: 3.362%</b>	<b>Delivery: 9/30/2010</b>	<b>Underwriter: Merrill Lynch</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
	01170RAB8	0.450%	2011	Jun	Serial	Market	1,125,000	1,125,000	0	0	AAA	Aaa	AAA
	01170RAC6	0.550%	2011	Dec	Serial	Market	1,125,000	1,125,000	0	0			
	01170RAD4	0.850%	2012	Jun	Serial	Market	1,130,000	1,130,000	0	0			
	01170RAE2	0.950%	2012	Dec	Serial	Market	1,135,000	1,135,000	0	0			
	01170RAF9	1.050%	2013	Jun	Serial	Market	1,135,000	1,135,000	0	0			
	01170RAG7	1.125%	2013	Dec	Serial	Market	1,140,000	1,140,000	0	0			
	01170RAH5	1.400%	2014	Jun	Serial	Market	1,150,000	1,150,000	0	0			
	01170RAJ1	1.500%	2014	Dec	Serial	Market	1,160,000	1,160,000	0	0			



CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Mortgage Revenue Bonds (FTHB Program)</b>											
<b>E10A1</b>	<b>Mortgage Revenue Bonds, 2010 Series A</b>			<b>Exempt</b>	<b>Prog: 121</b>	<b>Yield: 3.362%</b>	<b>Delivery: 9/30/2010</b>	<b>Underwriter: Merrill Lynch</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
01170RAK8	1.800%	2015	Jun	Serial		Market	1,165,000	1,165,000	0	Aaa	AAA
01170RAL6	1.900%	2015	Dec	Serial		Market	1,180,000	1,180,000	0		0
01170RAM4	2.150%	2016	Jun	Serial		Market	1,190,000	1,190,000	0		0
01170RAN2	2.250%	2016	Dec	Serial		Market	1,205,000	0	0		1,205,000
01170RAP7	2.450%	2017	Jun	Serial		Market	1,220,000	0	0		1,220,000
01170RAQ5	2.500%	2017	Dec	Serial		Market	1,235,000	0	0		1,235,000
01170RAR3	2.750%	2018	Jun	Serial		Market	1,250,000	0	0		1,250,000
01170RAS1	2.750%	2018	Dec	Serial		Market	1,270,000	0	0		1,270,000
01170RAT9	3.000%	2019	Jun	Serial		Market	1,285,000	0	0		1,285,000
01170RAU6	3.000%	2019	Dec	Serial		Market	1,305,000	0	0		1,305,000
01170RAV4	3.150%	2020	Jun	Serial		Market	1,330,000	0	0		1,330,000
01170RAW2	3.150%	2020	Dec	Serial		Market	1,350,000	0	0		1,350,000
01170RAX0	4.000%	2021	Jun	Sinker		Market	1,360,000	0	0		1,360,000
01170RAX0	4.000%	2021	Dec	Sinker		Market	1,385,000	0	0		1,385,000
01170RAX0	4.000%	2022	Jun	Sinker		Market	1,415,000	0	0		1,415,000
01170RAX0	4.000%	2022	Dec	Sinker		Market	1,440,000	0	0		1,440,000
01170RAX0	4.000%	2023	Jun	Sinker		Market	1,470,000	0	0		1,470,000
01170RAX0	4.000%	2023	Dec	Sinker		Market	1,500,000	0	0		1,500,000
01170RAX0	4.000%	2024	Jun	Sinker		Market	1,530,000	0	0		1,530,000
01170RAX0	4.000%	2024	Dec	Sinker		Market	1,560,000	0	0		1,560,000
01170RAX0	4.000%	2025	Jun	Sinker		Market	1,590,000	0	0		1,590,000
01170RAX0	4.000%	2025	Dec	Sinker		Market	1,625,000	0	0		1,625,000
01170RAX0	4.000%	2026	Jun	Sinker		Market	1,655,000	0	0		1,655,000
01170RAX0	4.000%	2026	Dec	Sinker		Market	1,690,000	0	0		1,690,000
01170RAX0	4.000%	2027	Jun	Term		Market	825,000	0	0		825,000
<b>E10A1 Total</b>							<b>\$43,130,000</b>	<b>\$12,635,000</b>	<b>\$0</b>	<b>\$30,495,000</b>	
<b>E10B1</b>	<b>Mortgage Revenue Bonds, 2010 Series B</b>			<b>Exempt</b>	<b>Prog: 121</b>	<b>Yield: 3.362%</b>	<b>Delivery: 9/30/2010</b>	<b>Underwriter: Merrill Lynch</b>	<b>AAA</b>	<b>Aaa</b>	<b>AAA</b>
01170RAY8	0.450%	2011	Jun	Serial		Pre-Ulm	375,000	375,000	0		0
01170RBM3	0.550%	2011	Dec	Serial		Pre-Ulm	375,000	375,000	0		0
01170RAZ5	0.850%	2012	Jun	Serial		Pre-Ulm	375,000	375,000	0		0
01170RBN1	0.950%	2012	Dec	Serial		Pre-Ulm	375,000	375,000	0		0
01170RBA9	1.050%	2013	Jun	Serial		Pre-Ulm	380,000	380,000	0		0
01170RBP6	1.125%	2013	Dec	Serial		Pre-Ulm	380,000	380,000	0		0
01170RBB7	1.400%	2014	Jun	Serial		Pre-Ulm	385,000	385,000	0		0
01170RBQ4	1.500%	2014	Dec	Serial		Pre-Ulm	385,000	385,000	0		0
01170RBC5	1.800%	2015	Jun	Serial		Pre-Ulm	390,000	390,000	0		0
01170RBR2	1.900%	2015	Dec	Serial		Pre-Ulm	395,000	395,000	0		0
01170RBD3	2.150%	2016	Jun	Serial		Pre-Ulm	395,000	395,000	0		0
01170RBS0	2.250%	2016	Dec	Serial		Pre-Ulm	400,000	0	0		400,000
01170RBE1	2.450%	2017	Jun	Serial		Pre-Ulm	405,000	0	0		405,000
01170RBT8	2.500%	2017	Dec	Serial		Pre-Ulm	410,000	0	0		410,000
01170RBF8	2.750%	2018	Jun	Serial		Pre-Ulm	415,000	0	0		415,000
01170RBU5	2.750%	2018	Dec	Serial		Pre-Ulm	425,000	0	0		425,000
01170RBG6	3.000%	2019	Jun	Serial		Pre-Ulm	430,000	0	0		430,000
01170RBV3	3.000%	2019	Dec	Serial		Pre-Ulm	435,000	0	0		435,000
01170RBW1	3.150%	2020	Jun	Serial		Pre-Ulm	440,000	0	0		440,000
01170RBH4	3.150%	2020	Dec	Serial		Pre-Ulm	450,000	0	0		450,000
01170RBZ4	3.800%	2021	Jun	Sinker		Pre-Ulm	455,000	0	0		455,000
01170RBZ4	3.800%	2021	Dec	Sinker		Pre-Ulm	465,000	0	0		465,000
01170RBX9	3.500%	2022	Jun	Serial		Pre-Ulm	310,000	0	0		310,000
01170RBZ4	3.800%	2022	Jun	Sinker		Pre-Ulm	160,000	0	0		160,000
01170RBZ4	3.800%	2022	Dec	Sinker		Pre-Ulm	480,000	0	0		480,000
01170RBY7	3.600%	2023	Jun	Serial		Pre-Ulm	335,000	0	0		335,000
01170RBZ4	3.800%	2023	Jun	Sinker		Pre-Ulm	155,000	0	0		155,000
01170RBZ4	3.800%	2023	Dec	Sinker		Pre-Ulm	500,000	0	0		500,000
01170RBZ4	3.800%	2024	Jun	Sinker		Pre-Ulm	505,000	0	0		505,000



**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Mortgage Revenue Bonds (FTHB Program)</b>											
<b>E10B1</b>	<b>Mortgage Revenue Bonds, 2010 Series B</b>			<b>Exempt</b>	<b>Prog: 121</b>	<b>Yield: 3.362%</b>	<b>Delivery: 9/30/2010</b>	<b>Underwriter: Merrill Lynch</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
									<b>AAA</b>	<b>Aaa</b>	<b>AAA</b>
01170RBZ4	3.800%	2024	Dec	Sinker		Pre-Ulm	515,000	0	0	515,000	
01170RBZ4	3.800%	2025	Jun	Sinker		Pre-Ulm	525,000	0	0	525,000	
01170RBZ4	3.800%	2025	Dec	Term		Pre-Ulm	535,000	0	0	535,000	
01170RBJ0	4.250%	2026	Jun	Sinker		Pre-Ulm	545,000	0	0	545,000	
01170RBJ0	4.250%	2026	Dec	Sinker		Pre-Ulm	555,000	0	0	555,000	
01170RBJ0	4.250%	2027	Jun	Sinker		Pre-Ulm	570,000	0	0	570,000	
01170RBJ0	4.250%	2027	Dec	Sinker		Pre-Ulm	580,000	0	0	580,000	
01170RBJ0	4.250%	2028	Jun	Sinker		Pre-Ulm	595,000	0	0	595,000	
01170RBJ0	4.250%	2028	Dec	Sinker		Pre-Ulm	605,000	0	0	605,000	
01170RBJ0	4.250%	2029	Jun	Sinker		Pre-Ulm	620,000	0	0	620,000	
01170RBJ0	4.250%	2029	Dec	Sinker		Pre-Ulm	630,000	0	0	630,000	
01170RBJ0	4.250%	2030	Jun	Sinker		Pre-Ulm	645,000	0	0	645,000	
01170RBJ0	4.250%	2030	Dec	Term		Pre-Ulm	655,000	0	0	655,000	
01170RBK7	4.500%	2031	Jun	Sinker		Pre-Ulm	670,000	0	0	670,000	
01170RBK7	4.500%	2031	Dec	Sinker		Pre-Ulm	685,000	0	0	685,000	
01170RBK7	4.500%	2032	Jun	Sinker		Pre-Ulm	700,000	0	0	700,000	
01170RBK7	4.500%	2032	Dec	Sinker		Pre-Ulm	715,000	0	0	715,000	
01170RBK7	4.500%	2033	Jun	Sinker		Pre-Ulm	735,000	0	0	735,000	
01170RBK7	4.500%	2033	Dec	Sinker		Pre-Ulm	750,000	0	0	750,000	
01170RBK7	4.500%	2034	Jun	Sinker		Pre-Ulm	765,000	0	0	765,000	
01170RBK7	4.500%	2034	Dec	Sinker		Pre-Ulm	785,000	0	0	785,000	
01170RBK7	4.500%	2035	Jun	Sinker		Pre-Ulm	800,000	0	0	800,000	
01170RBK7	4.500%	2035	Dec	Term		Pre-Ulm	820,000	0	0	820,000	
01170RBL5	4.625%	2036	Jun	Sinker		Pre-Ulm	840,000	0	0	840,000	
01170RBL5	4.625%	2036	Dec	Sinker		Pre-Ulm	855,000	0	0	855,000	
01170RBL5	4.625%	2037	Jun	Sinker		Pre-Ulm	875,000	0	0	875,000	
01170RBL5	4.625%	2037	Dec	Sinker		Pre-Ulm	895,000	0	0	895,000	
01170RBL5	4.625%	2038	Jun	Sinker		Pre-Ulm	915,000	0	0	915,000	
01170RBL5	4.625%	2038	Dec	Sinker		Pre-Ulm	940,000	0	0	940,000	
01170RBL5	4.625%	2039	Jun	Sinker		Pre-Ulm	960,000	0	0	960,000	
01170RBL5	4.625%	2039	Dec	Sinker		Pre-Ulm	980,000	0	0	980,000	
01170RBL5	4.625%	2040	Jun	Sinker		Pre-Ulm	1,005,000	0	0	1,005,000	
01170RBL5	4.625%	2040	Dec	Term		Pre-Ulm	1,030,000	0	0	1,030,000	
						<b>E10B1 Total</b>	<b>\$35,680,000</b>	<b>\$4,210,000</b>	<b>\$0</b>	<b>\$31,470,000</b>	
<b>E0912</b>	<b>Mortgage Revenue Bonds, 2009 Series A-2</b>			<b>Exempt</b>	<b>Prog: 122</b>	<b>Yield: 2.532%</b>	<b>Delivery: 11/22/2011</b>	<b>Underwriter: Morgan Keegan</b>	<b>AAA</b>	<b>Aaa</b>	<b>AAA</b>
A2	01170RDB5	2.320%	2026	Dec	Sinker	NIBP	3,160,000	0	945,000	2,215,000	
A2	01170RDB5	2.320%	2027	Jun	Sinker	NIBP	4,630,000	0	1,365,000	3,265,000	
A2	01170RDB5	2.320%	2027	Dec	Sinker	NIBP	4,690,000	0	1,370,000	3,320,000	
A2	01170RDB5	2.320%	2028	Jun	Sinker	NIBP	4,750,000	0	1,430,000	3,320,000	
A2	01170RDB5	2.320%	2028	Dec	Sinker	NIBP	4,820,000	0	1,430,000	3,390,000	
A2	01170RDB5	2.320%	2029	Jun	Sinker	NIBP	4,760,000	0	1,430,000	3,330,000	
A2	01170RDB5	2.320%	2029	Dec	Sinker	NIBP	4,820,000	0	1,430,000	3,390,000	
A2	01170RDB5	2.320%	2030	Jun	Sinker	NIBP	4,890,000	0	1,430,000	3,460,000	
A2	01170RDB5	2.320%	2030	Dec	Sinker	NIBP	4,950,000	0	1,460,000	3,490,000	
A2	01170RDB5	2.320%	2031	Jun	Sinker	NIBP	5,020,000	0	1,490,000	3,530,000	
A2	01170RDB5	2.320%	2031	Dec	Sinker	NIBP	5,080,000	0	1,520,000	3,560,000	
A2	01170RDB5	2.320%	2032	Jun	Sinker	NIBP	5,150,000	0	1,540,000	3,610,000	
A2	01170RDB5	2.320%	2032	Dec	Sinker	NIBP	5,220,000	0	1,550,000	3,670,000	
A2	01170RDB5	2.320%	2033	Jun	Sinker	NIBP	5,130,000	0	1,530,000	3,600,000	
A2	01170RDB5	2.320%	2033	Dec	Sinker	NIBP	4,370,000	0	1,300,000	3,070,000	
A2	01170RDB5	2.320%	2034	Jun	Sinker	NIBP	4,430,000	0	1,320,000	3,110,000	
A2	01170RDB5	2.320%	2034	Dec	Sinker	NIBP	4,490,000	0	1,330,000	3,160,000	
A2	01170RDB5	2.320%	2035	Jun	Sinker	NIBP	4,550,000	0	1,350,000	3,200,000	
A2	01170RDB5	2.320%	2035	Dec	Sinker	NIBP	4,610,000	0	1,360,000	3,250,000	
A2	01170RDB5	2.320%	2036	Jun	Sinker	NIBP	4,670,000	0	1,380,000	3,290,000	
A2	01170RDB5	2.320%	2036	Dec	Sinker	NIBP	4,050,000	0	1,190,000	2,860,000	

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Mortgage Revenue Bonds (FTHB Program)</b>											
<b>E0912</b>	<b>Mortgage Revenue Bonds, 2009 Series A-2</b>				<b>Exempt</b>	<b>Prog: 122</b>	<b>Yield: 2.532%</b>	<b>Delivery: 11/22/2011</b>	<b>Underwriter: Morgan Keegan</b>	<b>AAA</b>	<b>Aaa AAA</b>
A2	01170RDB5	2.320%	2037	Jun	Sinker	NIBP	3,700,000	0	1,090,000	2,610,000	
A2	01170RDB5	2.320%	2037	Dec	Sinker	NIBP	3,750,000	0	1,120,000	2,630,000	
A2	01170RDB5	2.320%	2038	Jun	Sinker	NIBP	3,600,000	0	1,070,000	2,530,000	
A2	01170RDB5	2.320%	2038	Dec	Sinker	NIBP	2,670,000	0	790,000	1,880,000	
A2	01170RDB5	2.320%	2039	Jun	Sinker	NIBP	2,710,000	0	790,000	1,920,000	
A2	01170RDB5	2.320%	2039	Dec	Sinker	NIBP	2,740,000	0	820,000	1,920,000	
A2	01170RDB5	2.320%	2040	Jun	Sinker	NIBP	2,780,000	0	830,000	1,950,000	
A2	01170RDB5	2.320%	2040	Dec	Sinker	NIBP	2,820,000	0	840,000	1,980,000	
A2	01170RDB5	2.320%	2041	Jun	Sinker	NIBP	2,850,000	0	845,000	2,005,000	
A2	01170RDB5	2.320%	2041	Dec	Term	NIBP	2,890,000	0	835,000	2,055,000	
<b>E0912 Total</b>							<b>\$128,750,000</b>	<b>\$0</b>	<b>\$38,180,000</b>	<b>\$90,570,000</b>	
<b>E11A1</b>	<b>Mortgage Revenue Bonds, 2011 Series A</b>				<b>Taxable</b>	<b>Prog: 122</b>	<b>Yield: N/A</b>	<b>Delivery: 11/22/2011</b>	<b>Underwriter: Morgan Keegan</b>	<b>AAA</b>	<b>Aaa AAA</b>
	01170RDA7	2.800%	2015	Jun	Sinker	Taxable	200,000	80,000	120,000	0	
	01170RDA7	2.800%	2015	Dec	Sinker	Taxable	225,000	70,000	155,000	0	
	01170RDA7	2.800%	2016	Jun	Sinker	Taxable	290,000	70,000	220,000	0	
	01170RDA7	2.800%	2016	Dec	Sinker	Taxable	390,000	0	330,000	60,000	
	01170RDA7	2.800%	2017	Jun	Sinker	Taxable	490,000	0	420,000	70,000	
	01170RDA7	2.800%	2017	Dec	Sinker	Taxable	590,000	0	500,000	90,000	
	01170RDA7	2.800%	2018	Jun	Sinker	Taxable	690,000	0	585,000	105,000	
	01170RDA7	2.800%	2018	Dec	Sinker	Taxable	790,000	0	670,000	120,000	
	01170RDA7	2.800%	2019	Jun	Sinker	Taxable	890,000	0	755,000	135,000	
	01170RDA7	2.800%	2019	Dec	Sinker	Taxable	990,000	0	840,000	150,000	
	01170RDA7	2.800%	2020	Jun	Sinker	Taxable	1,090,000	0	930,000	160,000	
	01170RDA7	2.800%	2020	Dec	Sinker	Taxable	1,190,000	0	1,010,000	180,000	
	01170RDA7	2.800%	2021	Jun	Sinker	Taxable	1,290,000	0	1,095,000	195,000	
	01170RDA7	2.800%	2021	Dec	Sinker	Taxable	1,390,000	0	1,180,000	210,000	
	01170RDA7	2.800%	2022	Jun	Sinker	Taxable	1,490,000	0	1,265,000	225,000	
	01170RDA7	2.800%	2022	Dec	Sinker	Taxable	1,600,000	0	1,355,000	245,000	
	01170RDA7	2.800%	2023	Jun	Sinker	Taxable	1,700,000	0	1,445,000	255,000	
	01170RDA7	2.800%	2023	Dec	Sinker	Taxable	1,800,000	0	1,525,000	275,000	
	01170RDA7	2.800%	2024	Jun	Sinker	Taxable	1,900,000	0	1,615,000	285,000	
	01170RDA7	2.800%	2024	Dec	Sinker	Taxable	2,000,000	0	1,700,000	300,000	
	01170RDA7	2.800%	2025	Jun	Sinker	Taxable	2,100,000	0	1,785,000	315,000	
	01170RDA7	2.800%	2025	Dec	Sinker	Taxable	2,200,000	0	1,870,000	330,000	
	01170RDA7	2.800%	2026	Jun	Sinker	Taxable	2,300,000	0	1,950,000	350,000	
	01170RDA7	2.800%	2026	Dec	Term	Taxable	1,350,000	0	1,140,000	210,000	
<b>E11A1 Total</b>							<b>\$28,945,000</b>	<b>\$220,000</b>	<b>\$24,460,000</b>	<b>\$4,265,000</b>	
<b>E11B1</b>	<b>Mortgage Revenue Bonds, 2011 Series B</b>				<b>Exempt</b>	<b>Prog: 122</b>	<b>Yield: 2.532%</b>	<b>Delivery: 11/22/2011</b>	<b>Underwriter: Morgan Keegan</b>	<b>AAA</b>	<b>Aaa AAA</b>
B1	01170RCB6	0.400%	2012	Dec	Serial	Pre-Ulm	1,175,000	1,175,000	0	0	
B1	01170RCC4	0.700%	2013	Jun	Serial	Pre-Ulm	2,980,000	2,980,000	0	0	
B1	01170RCD2	0.800%	2013	Dec	Serial	Pre-Ulm	3,000,000	3,000,000	0	0	
B1	01170RCE0	1.200%	2014	Jun	Serial	Pre-Ulm	3,025,000	3,025,000	0	0	
B1	01170RCF7	1.350%	2014	Dec	Serial	Pre-Ulm	3,050,000	3,050,000	0	0	
B1	01170RCG5	1.700%	2015	Jun	Serial	Pre-Ulm	2,920,000	2,920,000	0	0	
B1	01170RCH3	1.800%	2015	Dec	Serial	Pre-Ulm	2,930,000	2,930,000	0	0	
B1	01170RCJ9	2.100%	2016	Jun	Serial	Pre-Ulm	2,905,000	2,905,000	0	0	
B1	01170RCK6	2.200%	2016	Dec	Serial	Pre-Ulm	2,845,000	0	0	2,845,000	
B1	01170RCL4	2.400%	2017	Jun	Serial	Pre-Ulm	2,790,000	0	0	2,790,000	
B1	01170RCM2	2.500%	2017	Dec	Serial	Pre-Ulm	2,735,000	0	0	2,735,000	
B1	01170RCN0	2.700%	2018	Jun	Serial	Pre-Ulm	2,690,000	0	0	2,690,000	
B1	01170RCP5	2.800%	2018	Dec	Serial	Pre-Ulm	2,645,000	0	0	2,645,000	
B1	01170RCQ3	3.000%	2019	Jun	Serial	Pre-Ulm	2,600,000	0	0	2,600,000	
B1	01170RCR1	3.100%	2019	Dec	Serial	Pre-Ulm	2,560,000	0	0	2,560,000	
B1	01170RCS9	3.300%	2020	Jun	Serial	Pre-Ulm	2,520,000	0	0	2,520,000	
B1	01170RCT7	3.300%	2020	Dec	Serial	Pre-Ulm	2,485,000	0	0	2,485,000	

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount			
<b>Mortgage Revenue Bonds (FTHB Program)</b>											<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
<b>E11B1</b>	<b>Mortgage Revenue Bonds, 2011 Series B</b>				<b>Exempt</b>	<b>Prog: 122</b>	<b>Yield: 2.532%</b>	<b>Delivery: 11/22/2011</b>	<b>Underwriter: Morgan Keegan</b>	<b>AAA</b>	<b>Aaa</b>	<b>AAA</b>	
B1	01170RCU4	3.375%	2021	Jun	Serial	Pre-Ulm	2,450,000	0	0	2,450,000			
B1	01170RCV2	3.375%	2021	Dec	Serial	Pre-Ulm	2,420,000	0	0	2,420,000			
B1	01170RCW0	3.600%	2022	Jun	Serial	Pre-Ulm	2,390,000	0	0	2,390,000			
B1	01170RCX8	3.600%	2022	Dec	Serial	Pre-Ulm	2,360,000	0	0	2,360,000			
B1	01170RCY6	3.750%	2023	Jun	Serial	Pre-Ulm	1,415,000	0	0	1,415,000			
B2	01170RCZ3	4.050%	2023	Jun	Sinker	Pre-Ulm	915,000	0	0	915,000			
B2	01170RCZ3	4.050%	2023	Dec	Sinker	Pre-Ulm	2,310,000	0	0	2,310,000			
B2	01170RCZ3	4.050%	2024	Jun	Sinker	Pre-Ulm	2,285,000	0	0	2,285,000			
B2	01170RCZ3	4.050%	2024	Dec	Sinker	Pre-Ulm	2,265,000	0	0	2,265,000			
B2	01170RCZ3	4.050%	2025	Jun	Sinker	Pre-Ulm	2,250,000	0	0	2,250,000			
B2	01170RCZ3	4.050%	2025	Dec	Sinker	Pre-Ulm	2,230,000	0	0	2,230,000			
B2	01170RCZ3	4.050%	2026	Jun	Term	Pre-Ulm	2,215,000	0	0	2,215,000			
<b>E11B1 Total</b>							<b>\$71,360,000</b>	<b>\$21,985,000</b>	<b>\$0</b>	<b>\$49,375,000</b>			
<b>Mortgage Revenue Bonds (FTHB Program) Total</b>							<b>\$372,215,000</b>	<b>\$39,050,000</b>	<b>\$78,700,000</b>	<b>\$254,465,000</b>			
<b>Collateralized Bonds (Veterans Mortgage Program)</b>											<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
<b>C0711</b>	<b>Veterans Collateralized Bonds, 2007 &amp; 2008 First</b>				<b>Exempt</b>	<b>Prog: 208</b>	<b>Yield: 5.023%</b>	<b>Delivery: 12/18/2007</b>	<b>Underwriter: Merrill Lynch</b>	<b>AAA</b>	<b>Aaa</b>	<b>AAA</b>	
A1	0118323Z3	3.250%	2009	Jun	Serial		1,310,000	1,310,000	0	0			
A1	0118324A7	3.300%	2010	Jun	Serial		1,355,000	1,355,000	0	0			
A1	0118324B5	3.400%	2011	Jun	Serial		1,405,000	1,390,000	15,000	0			
A1	0118324C3	3.450%	2012	Jun	Serial		1,455,000	1,110,000	345,000	0			
A1	0118324D1	3.500%	2013	Jun	Serial		1,510,000	780,000	730,000	0			
A1	0118324E9	3.625%	2014	Jun	Serial		1,565,000	570,000	995,000	0			
A1	0118324F6	3.750%	2015	Jun	Serial		1,625,000	525,000	1,100,000	0			
A1	0118324G4	3.875%	2016	Jun	Serial		1,685,000	450,000	1,235,000	0			
A1	0118324H2	4.000%	2017	Jun	Serial		1,750,000	0	1,300,000	450,000			
A2	0118324N9	4.900%	2022	Jun	Term	AMT	6,855,000	0	5,085,000	1,770,000			
A2	0118324T6	5.125%	2027	Jun	Term	AMT	8,685,000	0	6,505,000	2,180,000			
A2	0118324Z2	5.200%	2033	Jun	Term	AMT	13,685,000	0	10,235,000	3,450,000			
8	0118325E8	5.250%	2038	Jun	Term	AMT	15,000,000	0	11,265,000	3,735,000			
<b>C0711 Total</b>							<b>\$57,885,000</b>	<b>\$7,490,000</b>	<b>\$38,810,000</b>	<b>\$11,585,000</b>			
<b>C1611</b>	<b>Veterans Collateralized Bonds, 2016 First</b>				<b>Exempt</b>	<b>Prog: 210</b>	<b>Yield: 2.565%</b>	<b>Delivery: 7/27/2016</b>	<b>Underwriter: Raymond James</b>	<b>AAA</b>	<b>Aaa</b>	<b>N/A</b>	
A2	011839HT7	0.650%	2017	Jun	Serial	AMT	600,000	0	0	600,000			
A2	011839HU4	0.700%	2017	Dec	Serial	AMT	635,000	0	0	635,000			
A2	011839HV2	0.800%	2018	Jun	Serial	AMT	645,000	0	0	645,000			
A2	011839HW0	0.900%	2018	Dec	Serial	AMT	640,000	0	0	640,000			
A2	011839HX8	0.950%	2019	Jun	Serial	AMT	640,000	0	0	640,000			
A2	011839HY6	1.050%	2019	Dec	Serial	AMT	640,000	0	0	640,000			
A2	011839HZ3	1.150%	2020	Jun	Serial	AMT	640,000	0	0	640,000			
A2	011839JA6	1.250%	2020	Dec	Serial	AMT	650,000	0	0	650,000			
A2	011839JB4	1.350%	2021	Jun	Serial	AMT	650,000	0	0	650,000			
A2	011839JC2	1.450%	2021	Dec	Serial	AMT	655,000	0	0	655,000			
A2	011839JD0	1.550%	2022	Jun	Serial	AMT	650,000	0	0	650,000			
A2	011839JE8	1.650%	2022	Dec	Serial	AMT	660,000	0	0	660,000			
A2	011839JF5	1.700%	2023	Jun	Serial	AMT	660,000	0	0	660,000			
A2	011839JG3	1.800%	2023	Dec	Serial	AMT	665,000	0	0	665,000			
A2	011839JH1	1.850%	2024	Jun	Serial	AMT	670,000	0	0	670,000			
A2	011839JJ7	1.950%	2024	Dec	Serial	AMT	685,000	0	0	685,000			
A2	011839JK4	2.050%	2025	Jun	Serial	AMT	700,000	0	0	700,000			
A2	011839JL2	2.150%	2025	Dec	Serial	AMT	715,000	0	0	715,000			
A2	011839JM0	2.200%	2026	Jun	Serial	AMT	720,000	0	0	720,000			
A2	011839JN8	2.250%	2026	Dec	Serial	AMT	725,000	0	0	725,000			
A2	011839JP3	2.350%	2027	Jun	Serial	AMT	730,000	0	0	730,000			
A2	011839JQ1	2.400%	2027	Dec	Serial	AMT	745,000	0	0	745,000			
A2	011839JR9	2.450%	2028	Jun	Serial	AMT	745,000	0	0	745,000			

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount			
<b>Collateralized Bonds (Veterans Mortgage Program)</b>													
<b>C1611</b>	<b>Veterans Collateralized Bonds, 2016 First</b>				<b>Exempt</b>	<b>Prog: 210</b>	<b>Yield: 2.565%</b>	<b>Delivery: 7/27/2016</b>	<b>Underwriter: Raymond James</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>	
A2	011839JS7	2.500%	2028	Dec	Serial	AMT	760,000	0	0	760,000	AAA	Aaa	N/A
A2	011839JT5	2.550%	2029	Jun	Serial	AMT	770,000	0	0	770,000			
A2	011839JU2	2.600%	2029	Dec	Serial	AMT	785,000	0	0	785,000			
A2	011839JX6	2.650%	2030	Jun	Serial	AMT	795,000	0	0	795,000			
A2	011839JV0	2.750%	2030	Dec	Serial	AMT	825,000	0	0	825,000			
A2	011839JZ1	2.850%	2031	Jun	Serial	AMT	825,000	0	0	825,000			
A2	011839JW8	2.900%	2031	Dec	Serial	AMT	835,000	0	0	835,000			
A2	011839JY4	3.000%	2032	Jun	Sinker	AMT	850,000	0	0	850,000			
A2	011839JY4	3.000%	2032	Dec	Sinker	AMT	845,000	0	0	845,000			
A2	011839JY4	3.000%	2033	Jun	Sinker	AMT	870,000	0	0	870,000			
A2	011839JY4	3.000%	2033	Dec	Term	AMT	880,000	0	0	880,000			
A2	011839KA4	3.100%	2034	Jun	Sinker	AMT	905,000	0	0	905,000			
A2	011839KA4	3.100%	2034	Dec	Sinker	AMT	930,000	0	0	930,000			
A2	011839KA4	3.100%	2035	Jun	Sinker	AMT	875,000	0	0	875,000			
A2	011839KA4	3.100%	2035	Dec	Term	AMT	935,000	0	0	935,000			
A2	011839KC0	3.200%	2036	Jun	Sinker	AMT	965,000	0	0	965,000			
A2	011839KC0	3.200%	2036	Dec	Sinker	AMT	990,000	0	0	990,000			
A2	011839KC0	3.200%	2037	Jun	Sinker	AMT	1,015,000	0	0	1,015,000			
A1	011839HS9	2.850%	2037	Dec	Serial		860,000	0	0	860,000			
A2	011839KC0	3.200%	2037	Dec	Term	AMT	170,000	0	0	170,000			
							<b>C1611 Total</b>	<b>\$32,150,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$32,150,000</b>		
<b>C1612</b>	<b>Veterans Collateralized Bonds, 2016 Second</b>				<b>Exempt</b>	<b>Prog: 210</b>	<b>Yield: 2.565%</b>	<b>Delivery: 7/27/2016</b>	<b>Underwriter: Raymond James</b>	<b>AAA</b>	<b>Aaa</b>	<b>N/A</b>	
	011839LR6	1.250%	2022	Jun	Serial		345,000	0	0	345,000			
	011839LS4	1.350%	2022	Dec	Serial		345,000	0	0	345,000			
	011839LT2	1.400%	2023	Jun	Serial		350,000	0	0	350,000			
	011839LU9	1.500%	2023	Dec	Serial		355,000	0	0	355,000			
	011839LV7	1.550%	2024	Jun	Serial		355,000	0	0	355,000			
	011839LW5	1.650%	2024	Dec	Serial		360,000	0	0	360,000			
	011839LX3	1.750%	2025	Jun	Serial		365,000	0	0	365,000			
	011839LY1	1.850%	2025	Dec	Serial		370,000	0	0	370,000			
	011839LZ8	1.900%	2026	Jun	Serial		370,000	0	0	370,000			
	011839MA2	1.950%	2026	Dec	Serial		375,000	0	0	375,000			
	011839MB0	2.050%	2027	Jun	Serial		380,000	0	0	380,000			
	011839MC8	2.100%	2027	Dec	Serial		385,000	0	0	385,000			
	011839MD6	2.150%	2028	Jun	Serial		390,000	0	0	390,000			
	011839ME4	2.200%	2028	Dec	Serial		395,000	0	0	395,000			
	011839MN4	2.250%	2029	Jun	Serial		405,000	0	0	405,000			
	011839MF1	2.300%	2029	Dec	Serial		410,000	0	0	410,000			
	011839MP9	2.350%	2030	Jun	Serial		415,000	0	0	415,000			
	011839MG9	2.450%	2030	Dec	Serial		420,000	0	0	420,000			
	011839MQ7	2.550%	2031	Jun	Serial		430,000	0	0	430,000			
	011839MH7	2.600%	2031	Dec	Serial		435,000	0	0	435,000			
	011839MJ3	2.700%	2032	Jun	Sinker		445,000	0	0	445,000			
	011839MJ3	2.700%	2032	Dec	Sinker		450,000	0	0	450,000			
	011839MJ3	2.700%	2033	Jun	Sinker		460,000	0	0	460,000			
	011839MJ3	2.700%	2033	Dec	Term		465,000	0	0	465,000			
	011839MK0	2.800%	2034	Jun	Sinker		475,000	0	0	475,000			
	011839MK0	2.800%	2034	Dec	Sinker		485,000	0	0	485,000			
	011839MK0	2.800%	2035	Jun	Sinker		490,000	0	0	490,000			
	011839MK0	2.800%	2035	Dec	Term		500,000	0	0	500,000			
	011839MR5	2.900%	2036	Jun	Sinker		510,000	0	0	510,000			
	011839MR5	2.900%	2036	Dec	Sinker		520,000	0	0	520,000			
	011839MR5	2.900%	2037	Jun	Sinker		530,000	0	0	530,000			
	011839MR5	2.900%	2037	Dec	Term		535,000	0	0	535,000			
	011839MM6	3.000%	2038	Jun	Sinker		545,000	0	0	545,000			
	011839MM6	3.000%	2038	Dec	Sinker		560,000	0	0	560,000			

## AHFC SUMMARY OF BONDS OUTSTANDING

As of: 11/30/2016

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Collateralized Bonds (Veterans Mortgage Program)</b>											
<b>C1612</b>	<b>Veterans Collateralized Bonds, 2016 Second</b>			<b>Exempt</b>	<b>Prog: 210</b>	<b>Yield: 2.565%</b>	<b>Delivery: 7/27/2016</b>	<b>Underwriter: Raymond James</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
011839MM6	3.000%	2039	Jun	Sinker			570,000	0	0	570,000	
011839MM6	3.000%	2039	Dec	Term			580,000	0	0	580,000	
011839ML8	3.050%	2040	Jun	Sinker			150,000	0	0	150,000	
011839ML8	3.050%	2040	Dec	Sinker			155,000	0	0	155,000	
011839ML8	3.050%	2041	Jun	Sinker			155,000	0	0	155,000	
011839ML8	3.050%	2041	Dec	Sinker			160,000	0	0	160,000	
011839ML8	3.050%	2042	Jun	Sinker			160,000	0	0	160,000	
011839ML8	3.050%	2042	Dec	Sinker			165,000	0	0	165,000	
011839ML8	3.050%	2043	Jun	Sinker			170,000	0	0	170,000	
011839ML8	3.050%	2043	Dec	Sinker			170,000	0	0	170,000	
011839ML8	3.050%	2044	Jun	Sinker			175,000	0	0	175,000	
011839ML8	3.050%	2044	Dec	Sinker			180,000	0	0	180,000	
011839ML8	3.050%	2045	Jun	Sinker			180,000	0	0	180,000	
011839ML8	3.050%	2045	Dec	Sinker			95,000	0	0	95,000	
011839ML8	3.050%	2046	Jun	Sinker			80,000	0	0	80,000	
011839ML8	3.050%	2046	Dec	Term			80,000	0	0	80,000	
<b>C1612 Total</b>							<b>\$17,850,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$17,850,000</b>	
<b>Collateralized Bonds (Veterans Mortgage Program) Total</b>							<b>\$107,885,000</b>	<b>\$7,490,000</b>	<b>\$38,810,000</b>	<b>\$61,585,000</b>	
<b>General Mortgage Revenue Bonds II</b>											
<b>GM12A</b>	<b>General Mortgage Revenue Bonds II, 2012 Series A</b>			<b>Exempt</b>	<b>Prog: 405</b>	<b>Yield: 3.653%</b>	<b>Delivery: 7/11/2012</b>	<b>Underwriter: BofA Merrill Lynch</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
01170RDC3	0.350%	2012	Dec	Serial		Pre-Ulm	235,000	235,000	0	N/A	AA+
01170RDD1	0.400%	2013	Jun	Serial		Pre-Ulm	1,445,000	1,445,000	0		
01170RDE9	0.500%	2013	Dec	Serial		Pre-Ulm	1,480,000	1,480,000	0		
01170RDF6	0.600%	2014	Jun	Serial		Pre-Ulm	1,520,000	1,520,000	0		
01170RDG4	0.800%	2014	Dec	Serial		Pre-Ulm	1,560,000	1,560,000	0		
01170RDH2	0.950%	2015	Jun	Serial		Pre-Ulm	1,600,000	1,600,000	0		
01170RDJ8	1.050%	2015	Dec	Serial		Pre-Ulm	1,640,000	1,640,000	0		
01170RDK5	1.150%	2016	Jun	Serial		Pre-Ulm	1,680,000	1,680,000	0		
01170RDL3	1.300%	2016	Dec	Serial		Pre-Ulm	1,725,000	0	0	1,725,000	
01170RDM1	1.500%	2017	Jun	Serial		Pre-Ulm	1,765,000	0	0	1,765,000	
01170RDN9	1.650%	2017	Dec	Serial		Pre-Ulm	1,810,000	0	0	1,810,000	
01170RDP4	1.850%	2018	Jun	Serial		Pre-Ulm	1,860,000	0	0	1,860,000	
01170RDQ2	1.950%	2018	Dec	Serial		Pre-Ulm	1,905,000	0	0	1,905,000	
01170RDR0	2.125%	2019	Jun	Serial		Pre-Ulm	1,955,000	0	0	1,955,000	
01170RDS8	2.250%	2019	Dec	Serial		Pre-Ulm	2,005,000	0	0	2,005,000	
01170RDT6	2.500%	2020	Jun	Serial		Pre-Ulm	2,055,000	0	0	2,055,000	
01170RDU3	2.500%	2020	Dec	Serial		Pre-Ulm	2,105,000	0	0	2,105,000	
01170RDV1	2.875%	2021	Jun	Serial		Pre-Ulm	2,160,000	0	0	2,160,000	
01170RDW9	2.875%	2021	Dec	Serial		Pre-Ulm	2,215,000	0	0	2,215,000	
01170RDX7	3.000%	2022	Jun	Serial		Pre-Ulm	2,275,000	0	0	2,275,000	
01170RDY5	3.000%	2022	Dec	Serial		Pre-Ulm	2,330,000	0	0	2,330,000	
01170RDZ2	3.125%	2023	Jun	Serial		Pre-Ulm	2,390,000	0	0	2,390,000	
01170REA6	3.125%	2023	Dec	Serial		Pre-Ulm	2,450,000	0	0	2,450,000	
01170REB4	3.250%	2024	Jun	Serial		Pre-Ulm	2,515,000	0	0	2,515,000	
01170REC2	3.250%	2024	Dec	Serial		Pre-Ulm	2,575,000	0	0	2,575,000	
01170RED0	3.500%	2025	Jun	Sinker		Pre-Ulm	2,645,000	0	0	2,645,000	
01170RED0	3.500%	2025	Dec	Sinker		Pre-Ulm	2,710,000	0	0	2,710,000	
01170RED0	3.500%	2026	Jun	Sinker		Pre-Ulm	2,780,000	0	0	2,780,000	
01170RED0	3.500%	2026	Dec	Sinker		Pre-Ulm	2,850,000	0	0	2,850,000	
01170RED0	3.500%	2027	Jun	Sinker		Pre-Ulm	2,920,000	0	0	2,920,000	
01170RED0	3.500%	2027	Dec	Term		Pre-Ulm	2,995,000	0	0	2,995,000	
01170REE8	4.000%	2028	Jun	Sinker		Pre-Ulm	3,020,000	0	0	3,020,000	
01170REE8	4.000%	2028	Dec	Sinker		Pre-Ulm	3,050,000	0	0	3,050,000	
01170REG3	4.000%	2028	Dec	Sinker		Pre-Ulm	45,000	0	35,000	10,000	

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>General Mortgage Revenue Bonds II</b>											
<b>GM12A</b>	<b>General Mortgage Revenue Bonds II, 2012 Series A</b>			<b>Exempt</b>	<b>Prog: 405</b>	<b>Yield: 3.653%</b>	<b>Delivery: 7/11/2012</b>	<b>Underwriter: BofA Merrill Lynch</b>	<b>AA+</b>	<b>N/A</b>	<b>AA+</b>
01170REG3	4.000%	2029	Jun	Sinker		Pre-Ulm	150,000	0	100,000	50,000	
01170REE8	4.000%	2029	Jun	Sinker		Pre-Ulm	3,025,000	0	0	3,025,000	
01170REG3	4.000%	2029	Dec	Sinker		Pre-Ulm	255,000	0	155,000	100,000	
01170REE8	4.000%	2029	Dec	Sinker		Pre-Ulm	3,005,000	0	0	3,005,000	
01170REE8	4.000%	2030	Jun	Sinker		Pre-Ulm	2,980,000	0	0	2,980,000	
01170REG3	4.000%	2030	Jun	Sinker		Pre-Ulm	365,000	0	220,000	145,000	
01170REG3	4.000%	2030	Dec	Sinker		Pre-Ulm	470,000	0	280,000	190,000	
01170REE8	4.000%	2030	Dec	Sinker		Pre-Ulm	2,965,000	0	0	2,965,000	
01170REG3	4.000%	2031	Jun	Sinker		Pre-Ulm	585,000	0	355,000	230,000	
01170REE8	4.000%	2031	Jun	Sinker		Pre-Ulm	2,940,000	0	0	2,940,000	
01170REE8	4.000%	2031	Dec	Sinker		Pre-Ulm	2,920,000	0	0	2,920,000	
01170REG3	4.000%	2031	Dec	Sinker		Pre-Ulm	695,000	0	425,000	270,000	
01170REG3	4.000%	2032	Jun	Sinker		Pre-Ulm	815,000	0	495,000	320,000	
01170REE8	4.000%	2032	Jun	Sinker		Pre-Ulm	2,895,000	0	0	2,895,000	
01170REE8	4.000%	2032	Dec	Term		Pre-Ulm	2,880,000	0	0	2,880,000	
01170REG3	4.000%	2032	Dec	Sinker		Pre-Ulm	925,000	0	560,000	365,000	
01170REF5	4.125%	2033	Jun	Sinker		Pre-Ulm	2,905,000	0	0	2,905,000	
01170REG3	4.000%	2033	Jun	Sinker		Pre-Ulm	1,045,000	0	635,000	410,000	
01170REG3	4.000%	2033	Dec	Sinker		Pre-Ulm	1,160,000	0	710,000	450,000	
01170REF5	4.125%	2033	Dec	Sinker		Pre-Ulm	2,890,000	0	0	2,890,000	
01170REG3	4.000%	2034	Jun	Sinker		Pre-Ulm	1,285,000	0	780,000	505,000	
01170REF5	4.125%	2034	Jun	Sinker		Pre-Ulm	2,870,000	0	0	2,870,000	
01170REG3	4.000%	2034	Dec	Sinker		Pre-Ulm	1,405,000	0	855,000	550,000	
01170REF5	4.125%	2034	Dec	Sinker		Pre-Ulm	2,855,000	0	0	2,855,000	
01170REG3	4.000%	2035	Jun	Sinker		Pre-Ulm	1,540,000	0	935,000	605,000	
01170REF5	4.125%	2035	Jun	Sinker		Pre-Ulm	2,830,000	0	0	2,830,000	
01170REF5	4.125%	2035	Dec	Sinker		Pre-Ulm	2,815,000	0	0	2,815,000	
01170REG3	4.000%	2035	Dec	Sinker		Pre-Ulm	1,665,000	0	1,010,000	655,000	
01170REF5	4.125%	2036	Jun	Sinker		Pre-Ulm	2,795,000	0	0	2,795,000	
01170REG3	4.000%	2036	Jun	Sinker		Pre-Ulm	1,800,000	0	1,095,000	705,000	
01170REF5	4.125%	2036	Dec	Sinker		Pre-Ulm	2,785,000	0	0	2,785,000	
01170REG3	4.000%	2036	Dec	Sinker		Pre-Ulm	1,925,000	0	1,170,000	755,000	
01170REG3	4.000%	2037	Jun	Sinker		Pre-Ulm	300,000	0	185,000	115,000	
01170REF5	4.125%	2037	Jun	Sinker		Pre-Ulm	645,000	0	0	645,000	
01170REG3	4.000%	2037	Dec	Sinker		Pre-Ulm	325,000	0	195,000	130,000	
01170REF5	4.125%	2037	Dec	Term		Pre-Ulm	645,000	0	0	645,000	
01170REH1	4.300%	2038	Jun	Sinker		Pre-Ulm	640,000	0	0	640,000	
01170REG3	4.000%	2038	Jun	Sinker		Pre-Ulm	360,000	0	220,000	140,000	
01170REG3	4.000%	2038	Dec	Sinker		Pre-Ulm	390,000	0	240,000	150,000	
01170REH1	4.300%	2038	Dec	Sinker		Pre-Ulm	635,000	0	0	635,000	
01170REG3	4.000%	2039	Jun	Sinker		Pre-Ulm	420,000	0	250,000	170,000	
01170REH1	4.300%	2039	Jun	Sinker		Pre-Ulm	635,000	0	0	635,000	
01170REG3	4.000%	2039	Dec	Sinker		Pre-Ulm	450,000	0	275,000	175,000	
01170REH1	4.300%	2039	Dec	Sinker		Pre-Ulm	635,000	0	0	635,000	
01170REG3	4.000%	2040	Jun	Term		Pre-Ulm	3,270,000	0	1,970,000	1,300,000	
01170REH1	4.300%	2040	Jun	Sinker		Pre-Ulm	630,000	0	0	630,000	
01170REH1	4.300%	2040	Dec	Term		Pre-Ulm	3,200,000	0	0	3,200,000	
<b>GM12A Total</b>							<b>\$145,890,000</b>	<b>\$11,160,000</b>	<b>\$13,150,000</b>	<b>\$121,580,000</b>	
<b>GM16A</b>	<b>General Mortgage Revenue Bonds II, 2016 Series A</b>			<b>Exempt</b>	<b>Prog: 406</b>	<b>Yield: 2.532%</b>	<b>Delivery: 8/24/2016</b>	<b>Underwriter: Wells Fargo</b>	<b>AA+</b>	<b>N/A</b>	<b>AA+</b>
01170REL2	0.450%	2017	Jun	Serial			1,195,000	0	0	1,195,000	
01170REM0	0.500%	2017	Dec	Serial			1,345,000	0	0	1,345,000	
01170REN8	0.700%	2018	Jun	Serial			2,055,000	0	0	2,055,000	
01170REP3	0.750%	2018	Dec	Serial			2,065,000	0	0	2,065,000	
01170REQ1	0.900%	2019	Jun	Serial			2,075,000	0	0	2,075,000	
01170RER9	0.950%	2019	Dec	Serial			2,090,000	0	0	2,090,000	
01170RES7	1.050%	2020	Jun	Serial			2,100,000	0	0	2,100,000	



**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
<b>General Mortgage Revenue Bonds II</b>												
<b>GM16A</b>	<b>General Mortgage Revenue Bonds II, 2016 Series A</b>				<b>Exempt</b>	<b>Prog: 406</b>	<b>Yield: 2.532%</b>	<b>Delivery: 8/24/2016</b>	<b>Underwriter: Wells Fargo</b>	<b>S and P</b>	<b>Moodys</b>	<b>Fitch</b>
										AA+	N/A	AA+
01170RET5	1.100%	2020	Dec	Serial			2,110,000	0		0		2,110,000
01170REU2	1.250%	2021	Jun	Serial			2,125,000	0		0		2,125,000
01170REV0	1.300%	2021	Dec	Serial			2,145,000	0		0		2,145,000
01170REW8	1.500%	2022	Jun	Serial			2,160,000	0		0		2,160,000
01170REX6	1.550%	2022	Dec	Serial			2,180,000	0		0		2,180,000
01170REY4	1.700%	2023	Jun	Serial			2,200,000	0		0		2,200,000
01170REZ1	1.750%	2023	Dec	Serial			2,225,000	0		0		2,225,000
01170RFA5	1.850%	2024	Jun	Serial			2,245,000	0		0		2,245,000
01170RFB3	1.900%	2024	Dec	Serial			2,265,000	0		0		2,265,000
01170RFC1	2.000%	2025	Jun	Serial			2,295,000	0		0		2,295,000
01170RFD9	2.050%	2025	Dec	Serial			2,315,000	0		0		2,315,000
01170RFE7	2.150%	2026	Jun	Serial			2,345,000	0		0		2,345,000
01170RFF4	2.200%	2026	Dec	Serial			2,375,000	0		0		2,375,000
01170RFG2	2.250%	2027	Jun	Serial			2,400,000	0		0		2,400,000
01170RFH0	2.300%	2027	Dec	Serial			2,430,000	0		0		2,430,000
01170RFM9	3.000%	2028	Jun	Sinker			2,040,000	0		0		2,040,000
01170RFN7	3.500%	2028	Jun	Sinker		PAC	265,000	0		0		265,000
01170RFN7	3.500%	2028	Dec	Sinker		PAC	270,000	0		0		270,000
01170RFM9	3.000%	2028	Dec	Sinker			2,075,000	0		0		2,075,000
01170RFM9	3.000%	2029	Jun	Sinker			2,115,000	0		0		2,115,000
01170RFN7	3.500%	2029	Jun	Sinker		PAC	275,000	0		0		275,000
01170RFM9	3.000%	2029	Dec	Sinker			2,150,000	0		0		2,150,000
01170RFN7	3.500%	2029	Dec	Sinker		PAC	285,000	0		0		285,000
01170RFM9	3.000%	2030	Jun	Sinker			2,190,000	0		0		2,190,000
01170RFN7	3.500%	2030	Jun	Sinker		PAC	285,000	0		0		285,000
01170RFM9	3.000%	2030	Dec	Sinker			2,230,000	0		0		2,230,000
01170RFN7	3.500%	2030	Dec	Sinker		PAC	290,000	0		0		290,000
01170RFN7	3.500%	2031	Jun	Sinker		PAC	295,000	0		0		295,000
01170RFM9	3.000%	2031	Jun	Sinker			2,270,000	0		0		2,270,000
01170RFN7	3.500%	2031	Dec	Sinker		PAC	300,000	0		0		300,000
01170RFM9	3.000%	2031	Dec	Sinker			2,310,000	0		0		2,310,000
01170RFN7	3.500%	2032	Jun	Sinker		PAC	305,000	0		0		305,000
01170RFM9	3.000%	2032	Jun	Sinker			2,355,000	0		0		2,355,000
01170RFN7	3.500%	2032	Dec	Sinker		PAC	310,000	0		0		310,000
01170RFM9	3.000%	2032	Dec	Sinker			2,390,000	0		0		2,390,000
01170RFN7	3.500%	2033	Jun	Sinker		PAC	320,000	0		0		320,000
01170RFM9	3.000%	2033	Jun	Sinker			2,430,000	0		0		2,430,000
01170RFN7	3.500%	2033	Dec	Sinker		PAC	325,000	0		0		325,000
01170RFM9	3.000%	2033	Dec	Term			2,475,000	0		0		2,475,000
01170RFN7	3.500%	2034	Jun	Sinker		PAC	330,000	0		0		330,000
01170RFJ6	3.150%	2034	Jun	Sinker			935,000	0		0		935,000
01170RFN7	3.500%	2034	Dec	Sinker		PAC	335,000	0		0		335,000
01170RFJ6	3.150%	2034	Dec	Sinker			955,000	0		0		955,000
01170RFN7	3.500%	2035	Jun	Sinker		PAC	340,000	0		0		340,000
01170RFJ6	3.150%	2035	Jun	Sinker			970,000	0		0		970,000
01170RFJ6	3.150%	2035	Dec	Sinker			990,000	0		0		990,000
01170RFN7	3.500%	2035	Dec	Sinker		PAC	350,000	0		0		350,000
01170RFJ6	3.150%	2036	Jun	Sinker			1,010,000	0		0		1,010,000
01170RFN7	3.500%	2036	Jun	Sinker		PAC	355,000	0		0		355,000
01170RFN7	3.500%	2036	Dec	Sinker		PAC	360,000	0		0		360,000
01170RFJ6	3.150%	2036	Dec	Term			1,030,000	0		0		1,030,000
01170RFK3	3.250%	2037	Jun	Sinker			260,000	0		0		260,000
01170RFN7	3.500%	2037	Jun	Sinker		PAC	370,000	0		0		370,000
01170RFK3	3.250%	2037	Dec	Sinker			265,000	0		0		265,000
01170RFN7	3.500%	2037	Dec	Sinker		PAC	375,000	0		0		375,000
01170RFN7	3.500%	2038	Jun	Sinker		PAC	380,000	0		0		380,000

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>General Mortgage Revenue Bonds II</b>											
<b>GM16A</b>	<b>General Mortgage Revenue Bonds II, 2016 Series A</b>			<b>Exempt</b>	<b>Prog: 406</b>	<b>Yield: 2.532%</b>	<b>Delivery: 8/24/2016</b>	<b>Underwriter: Wells Fargo</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
									AA+	N/A	AA+
01170RFK3	3.250%	2038	Jun	Sinker			270,000	0	0	270,000	
01170RFN7	3.500%	2038	Dec	Sinker		PAC	390,000	0	0	390,000	
01170RFK3	3.250%	2038	Dec	Sinker			275,000	0	0	275,000	
01170RFK3	3.250%	2039	Jun	Sinker			285,000	0	0	285,000	
01170RFN7	3.500%	2039	Jun	Sinker		PAC	395,000	0	0	395,000	
01170RFK3	3.250%	2039	Dec	Sinker			285,000	0	0	285,000	
01170RFN7	3.500%	2039	Dec	Sinker		PAC	405,000	0	0	405,000	
01170RFK3	3.250%	2040	Jun	Sinker			290,000	0	0	290,000	
01170RFN7	3.500%	2040	Jun	Sinker		PAC	410,000	0	0	410,000	
01170RFK3	3.250%	2040	Dec	Sinker			300,000	0	0	300,000	
01170RFN7	3.500%	2040	Dec	Sinker		PAC	420,000	0	0	420,000	
01170RFK3	3.250%	2041	Jun	Sinker			305,000	0	0	305,000	
01170RFN7	3.500%	2041	Jun	Sinker		PAC	425,000	0	0	425,000	
01170RFN7	3.500%	2041	Dec	Sinker		PAC	435,000	0	0	435,000	
01170RFK3	3.250%	2041	Dec	Term			310,000	0	0	310,000	
01170RFN7	3.500%	2042	Jun	Sinker		PAC	445,000	0	0	445,000	
01170RFL1	3.350%	2042	Jun	Sinker			385,000	0	0	385,000	
01170RFL1	3.350%	2042	Dec	Sinker			395,000	0	0	395,000	
01170RFN7	3.500%	2042	Dec	Sinker		PAC	450,000	0	0	450,000	
01170RFL1	3.350%	2043	Jun	Sinker			405,000	0	0	405,000	
01170RFN7	3.500%	2043	Jun	Sinker		PAC	460,000	0	0	460,000	
01170RFL1	3.350%	2043	Dec	Sinker			410,000	0	0	410,000	
01170RFN7	3.500%	2043	Dec	Sinker		PAC	470,000	0	0	470,000	
01170RFL1	3.350%	2044	Jun	Sinker			420,000	0	0	420,000	
01170RFN7	3.500%	2044	Jun	Sinker		PAC	480,000	0	0	480,000	
01170RFN7	3.500%	2044	Dec	Sinker		PAC	485,000	0	0	485,000	
01170RFL1	3.350%	2044	Dec	Sinker			430,000	0	0	430,000	
01170RFN7	3.500%	2045	Jun	Sinker		PAC	495,000	0	0	495,000	
01170RFL1	3.350%	2045	Jun	Sinker			435,000	0	0	435,000	
01170RFN7	3.500%	2045	Dec	Sinker		PAC	505,000	0	0	505,000	
01170RFL1	3.350%	2045	Dec	Sinker			440,000	0	0	440,000	
01170RFL1	3.350%	2046	Jun	Sinker			265,000	0	0	265,000	
01170RFN7	3.500%	2046	Jun	Term		PAC	305,000	0	0	305,000	
01170RFL1	3.350%	2046	Dec	Term			215,000	0	0	215,000	
<b>GM16A Total</b>							<b>\$100,000,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$100,000,000</b>	
<b>General Mortgage Revenue Bonds II Total</b>							<b>\$245,890,000</b>	<b>\$11,160,000</b>	<b>\$13,150,000</b>	<b>\$221,580,000</b>	
<b>Governmental Purpose Bonds</b>											
<b>GP97A</b>	<b>Governmental Purpose Bonds, 1997 Series A</b>			<b>Exempt</b>	<b>Prog: 501</b>	<b>Yield: VRDO</b>	<b>Delivery: 12/3/1997</b>	<b>Underwriter: Lehman Brothers</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
									AA+/A-1+	Aa2/VMIG1	AA+/F1+
011831X82		2027	Dec	Serial			33,000,000	0	18,400,000	14,600,000	
<b>GP97A Total</b>							<b>\$33,000,000</b>	<b>\$0</b>	<b>\$18,400,000</b>	<b>\$14,600,000</b>	
<b>GP01A</b>	<b>Governmental Purpose Bonds, 2001 Series A</b>			<b>Exempt</b>	<b>Prog: 502</b>	<b>Yield: VRDO</b>	<b>Delivery: 8/2/2001</b>	<b>Underwriter: Lehman Brothers</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
									AA+/A-1+	Aaa/VMIG1	AAA/F1+
0118326M9		2001	Dec	Sinker		SWAP	500,000	500,000	0	0	
0118326M9		2002	Jun	Sinker		SWAP	705,000	705,000	0	0	
0118326M9		2002	Dec	Sinker		SWAP	720,000	720,000	0	0	
0118326M9		2003	Jun	Sinker		SWAP	735,000	735,000	0	0	
0118326M9		2003	Dec	Sinker		SWAP	745,000	745,000	0	0	
0118326M9		2004	Jun	Sinker		SWAP	770,000	770,000	0	0	
0118326M9		2004	Dec	Sinker		SWAP	780,000	780,000	0	0	
0118326M9		2005	Jun	Sinker		SWAP	795,000	795,000	0	0	
0118326M9		2005	Dec	Sinker		SWAP	815,000	815,000	0	0	
0118326M9		2006	Jun	Sinker		SWAP	825,000	825,000	0	0	
0118326M9		2006	Dec	Sinker		SWAP	845,000	845,000	0	0	
0118326M9		2007	Jun	Sinker		SWAP	860,000	860,000	0	0	
0118326M9		2007	Dec	Sinker		SWAP	880,000	880,000	0	0	



**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Governmental Purpose Bonds</b>											
<b>GP01A</b>	<b>Governmental Purpose Bonds, 2001 Series A</b>			<b>Exempt</b>	<b>Prog: 502</b>	<b>Yield: VRDO</b>	<b>Delivery: 8/2/2001</b>	<b>Underwriter: Lehman Brothers</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
									AA+/A-1+	Aaa/VMIG1	AAA/F1+
0118326M9		2008	Jun	Sinker		SWAP	895,000	895,000	0		0
0118326M9		2008	Dec	Sinker		SWAP	920,000	920,000	0		0
0118326M9		2009	Jun	Sinker		SWAP	930,000	930,000	0		0
0118326M9		2009	Dec	Sinker		SWAP	950,000	950,000	0		0
0118326M9		2010	Jun	Sinker		SWAP	960,000	960,000	0		0
0118326M9		2010	Dec	Sinker		SWAP	995,000	995,000	0		0
0118326M9		2011	Jun	Sinker		SWAP	1,010,000	1,010,000	0		0
0118326M9		2011	Dec	Sinker		SWAP	1,030,000	1,030,000	0		0
0118326M9		2012	Jun	Sinker		SWAP	1,050,000	1,050,000	0		0
0118326M9		2012	Dec	Sinker		SWAP	1,070,000	1,070,000	0		0
0118326M9		2013	Jun	Sinker		SWAP	1,090,000	1,090,000	0		0
0118326M9		2013	Dec	Sinker		SWAP	1,115,000	1,115,000	0		0
0118326M9		2014	Jun	Sinker		SWAP	1,135,000	1,135,000	0		0
0118326M9		2014	Dec	Sinker		SWAP	1,160,000	1,160,000	0		0
0118326M9		2015	Jun	Sinker		SWAP	1,180,000	1,180,000	0		0
0118326M9		2015	Dec	Sinker		SWAP	1,205,000	1,205,000	0		0
0118326M9		2016	Jun	Sinker		SWAP	1,235,000	1,235,000	0		0
0118326M9		2016	Dec	Sinker		SWAP	1,255,000	0	0		1,255,000
0118326M9		2017	Jun	Sinker		SWAP	1,275,000	0	0		1,275,000
0118326M9		2017	Dec	Sinker		SWAP	1,305,000	0	0		1,305,000
0118326M9		2018	Jun	Sinker		SWAP	1,335,000	0	0		1,335,000
0118326M9		2018	Dec	Sinker		SWAP	1,365,000	0	0		1,365,000
0118326M9		2019	Jun	Sinker		SWAP	1,380,000	0	0		1,380,000
0118326M9		2019	Dec	Sinker		SWAP	1,410,000	0	0		1,410,000
0118326M9		2020	Jun	Sinker		SWAP	1,445,000	0	0		1,445,000
0118326M9		2020	Dec	Sinker		SWAP	1,465,000	0	0		1,465,000
0118326M9		2021	Jun	Sinker		SWAP	1,505,000	0	0		1,505,000
0118326M9		2021	Dec	Sinker		SWAP	1,525,000	0	0		1,525,000
0118326M9		2022	Jun	Sinker		SWAP	1,560,000	0	0		1,560,000
0118326M9		2022	Dec	Sinker		SWAP	1,590,000	0	0		1,590,000
0118326M9		2023	Jun	Sinker		SWAP	1,620,000	0	0		1,620,000
0118326M9		2023	Dec	Sinker		SWAP	1,660,000	0	0		1,660,000
0118326M9		2024	Jun	Sinker		SWAP	1,685,000	0	0		1,685,000
0118326M9		2024	Dec	Sinker		SWAP	1,725,000	0	0		1,725,000
0118326M9		2025	Jun	Sinker		SWAP	1,755,000	0	0		1,755,000
0118326M9		2025	Dec	Sinker		SWAP	1,790,000	0	0		1,790,000
0118326M9		2026	Jun	Sinker		SWAP	1,830,000	0	0		1,830,000
0118326M9		2026	Dec	Sinker		SWAP	1,865,000	0	0		1,865,000
0118326M9		2027	Jun	Sinker		SWAP	1,900,000	0	0		1,900,000
0118326M9		2027	Dec	Sinker		SWAP	1,945,000	0	0		1,945,000
0118326M9		2028	Jun	Sinker		SWAP	1,970,000	0	0		1,970,000
0118326M9		2028	Dec	Sinker		SWAP	2,020,000	0	0		2,020,000
0118326M9		2029	Jun	Sinker		SWAP	2,060,000	0	0		2,060,000
0118326M9		2029	Dec	Sinker		SWAP	2,100,000	0	0		2,100,000
0118326M9		2030	Jun	Sinker		SWAP	2,145,000	0	0		2,145,000
0118326M9		2030	Dec	Term		SWAP	2,190,000	0	0		2,190,000
						<b>GP01A Total</b>	<b>\$76,580,000</b>	<b>\$27,905,000</b>	<b>\$0</b>		<b>\$48,675,000</b>
<b>GP01B</b>	<b>Governmental Purpose Bonds, 2001 Series B</b>			<b>Exempt</b>	<b>Prog: 502</b>	<b>Yield: VRDO</b>	<b>Delivery: 8/2/2001</b>	<b>Underwriter: Lehman Brothers</b>	<b>AA+/A-1+</b>	<b>Aaa/VMIG1</b>	<b>AAA/F1+</b>
0118326N7		2001	Dec	Sinker		SWAP	620,000	620,000	0		0
0118326N7		2002	Jun	Sinker		SWAP	855,000	855,000	0		0
0118326N7		2002	Dec	Sinker		SWAP	885,000	885,000	0		0
0118326N7		2003	Jun	Sinker		SWAP	900,000	900,000	0		0
0118326N7		2003	Dec	Sinker		SWAP	910,000	910,000	0		0
0118326N7		2004	Jun	Sinker		SWAP	935,000	935,000	0		0
0118326N7		2004	Dec	Sinker		SWAP	955,000	955,000	0		0
0118326N7		2005	Jun	Sinker		SWAP	975,000	975,000	0		0

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Governmental Purpose Bonds</b>											
<b>GP01B</b>	<b>Governmental Purpose Bonds, 2001 Series B</b>			<b>Exempt</b>	<b>Prog: 502</b>	<b>Yield: VRDO</b>	<b>Delivery: 8/2/2001</b>	<b>Underwriter: Lehman Brothers</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
									AA+/A-1+	Aaa/VMIG1	AAA/F1+
0118326N7		2005	Dec	Sinker		SWAP	990,000	990,000	0		0
0118326N7		2006	Jun	Sinker		SWAP	1,010,000	1,010,000	0		0
0118326N7		2006	Dec	Sinker		SWAP	1,035,000	1,035,000	0		0
0118326N7		2007	Jun	Sinker		SWAP	1,055,000	1,055,000	0		0
0118326N7		2007	Dec	Sinker		SWAP	1,070,000	1,070,000	0		0
0118326N7		2008	Jun	Sinker		SWAP	1,095,000	1,095,000	0		0
0118326N7		2008	Dec	Sinker		SWAP	1,120,000	1,120,000	0		0
0118326N7		2009	Jun	Sinker		SWAP	1,140,000	1,140,000	0		0
0118326N7		2009	Dec	Sinker		SWAP	1,165,000	1,165,000	0		0
0118326N7		2010	Jun	Sinker		SWAP	1,175,000	1,175,000	0		0
0118326N7		2010	Dec	Sinker		SWAP	1,210,000	1,210,000	0		0
0118326N7		2011	Jun	Sinker		SWAP	1,235,000	1,235,000	0		0
0118326N7		2011	Dec	Sinker		SWAP	1,255,000	1,255,000	0		0
0118326N7		2012	Jun	Sinker		SWAP	1,285,000	1,285,000	0		0
0118326N7		2012	Dec	Sinker		SWAP	1,315,000	1,315,000	0		0
0118326N7		2013	Jun	Sinker		SWAP	1,325,000	1,325,000	0		0
0118326N7		2013	Dec	Sinker		SWAP	1,365,000	1,365,000	0		0
0118326N7		2014	Jun	Sinker		SWAP	1,390,000	1,390,000	0		0
0118326N7		2014	Dec	Sinker		SWAP	1,415,000	1,415,000	0		0
0118326N7		2015	Jun	Sinker		SWAP	1,445,000	1,445,000	0		0
0118326N7		2015	Dec	Sinker		SWAP	1,475,000	1,475,000	0		0
0118326N7		2016	Jun	Sinker		SWAP	1,505,000	1,505,000	0		0
0118326N7		2016	Dec	Sinker		SWAP	1,530,000	0	0		1,530,000
0118326N7		2017	Jun	Sinker		SWAP	1,560,000	0	0		1,560,000
0118326N7		2017	Dec	Sinker		SWAP	1,600,000	0	0		1,600,000
0118326N7		2018	Jun	Sinker		SWAP	1,625,000	0	0		1,625,000
0118326N7		2018	Dec	Sinker		SWAP	1,665,000	0	0		1,665,000
0118326N7		2019	Jun	Sinker		SWAP	1,690,000	0	0		1,690,000
0118326N7		2019	Dec	Sinker		SWAP	1,720,000	0	0		1,720,000
0118326N7		2020	Jun	Sinker		SWAP	1,770,000	0	0		1,770,000
0118326N7		2020	Dec	Sinker		SWAP	1,795,000	0	0		1,795,000
0118326N7		2021	Jun	Sinker		SWAP	1,835,000	0	0		1,835,000
0118326N7		2021	Dec	Sinker		SWAP	1,870,000	0	0		1,870,000
0118326N7		2022	Jun	Sinker		SWAP	1,900,000	0	0		1,900,000
0118326N7		2022	Dec	Sinker		SWAP	1,940,000	0	0		1,940,000
0118326N7		2023	Jun	Sinker		SWAP	1,985,000	0	0		1,985,000
0118326N7		2023	Dec	Sinker		SWAP	2,025,000	0	0		2,025,000
0118326N7		2024	Jun	Sinker		SWAP	2,065,000	0	0		2,065,000
0118326N7		2024	Dec	Sinker		SWAP	2,105,000	0	0		2,105,000
0118326N7		2025	Jun	Sinker		SWAP	2,150,000	0	0		2,150,000
0118326N7		2025	Dec	Sinker		SWAP	2,185,000	0	0		2,185,000
0118326N7		2026	Jun	Sinker		SWAP	2,235,000	0	0		2,235,000
0118326N7		2026	Dec	Sinker		SWAP	2,275,000	0	0		2,275,000
0118326N7		2027	Jun	Sinker		SWAP	2,325,000	0	0		2,325,000
0118326N7		2027	Dec	Sinker		SWAP	2,375,000	0	0		2,375,000
0118326N7		2028	Jun	Sinker		SWAP	2,415,000	0	0		2,415,000
0118326N7		2028	Dec	Sinker		SWAP	2,465,000	0	0		2,465,000
0118326N7		2029	Jun	Sinker		SWAP	2,515,000	0	0		2,515,000
0118326N7		2029	Dec	Sinker		SWAP	2,565,000	0	0		2,565,000
0118326N7		2030	Jun	Sinker		SWAP	2,620,000	0	0		2,620,000
0118326N7		2030	Dec	Term		SWAP	2,675,000	0	0		2,675,000
<b>GP01B Total</b>							<b>\$93,590,000</b>	<b>\$34,110,000</b>	<b>\$0</b>	<b>\$59,480,000</b>	
<b>Governmental Purpose Bonds Total</b>							<b>\$203,170,000</b>	<b>\$62,015,000</b>	<b>\$18,400,000</b>	<b>\$122,755,000</b>	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>State Capital Project Bonds</b>											
<b>SC02C</b>	<b>State Capital Project Bonds, 2002 Series C</b>			<b>Exempt</b>	<b>Prog: 602</b>	<b>Yield: VRDO</b>	<b>Delivery: 12/5/2002</b>	<b>Underwriter: Bear Stearns</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
0118326L1		2012	Jul	Sinker		SWAP	2,295,000	2,295,000	AA+/A-1+	Aa2/VMIG1	AA+/F1+
0118326L1		2013	Jan	Sinker		SWAP	2,345,000	2,345,000	0		0
0118326L1		2013	Jul	Sinker		SWAP	2,400,000	2,400,000	0		0
0118326L1		2014	Jan	Sinker		SWAP	2,450,000	2,450,000	0		0
0118326L1		2014	Jul	Sinker		SWAP	2,505,000	2,505,000	0		0
0118326L1		2015	Jan	Sinker		SWAP	2,555,000	2,555,000	0		0
0118326L1		2015	Jul	Sinker		SWAP	2,610,000	2,610,000	0		0
0118326L1		2016	Jan	Sinker		SWAP	2,670,000	2,670,000	0		0
0118326L1		2016	Jul	Sinker		SWAP	2,725,000	2,725,000	0		0
0118326L1		2017	Jan	Sinker		SWAP	2,785,000	0	0		2,785,000
0118326L1		2017	Jul	Sinker		SWAP	2,845,000	0	0		2,845,000
0118326L1		2018	Jan	Sinker		SWAP	2,905,000	0	0		2,905,000
0118326L1		2018	Jul	Sinker		SWAP	2,970,000	0	0		2,970,000
0118326L1		2019	Jan	Sinker		SWAP	3,035,000	0	0		3,035,000
0118326L1		2019	Jul	Sinker		SWAP	3,100,000	0	0		3,100,000
0118326L1		2020	Jan	Sinker		SWAP	3,165,000	0	0		3,165,000
0118326L1		2020	Jul	Sinker		SWAP	3,235,000	0	0		3,235,000
0118326L1		2021	Jan	Sinker		SWAP	3,305,000	0	0		3,305,000
0118326L1		2021	Jul	Sinker		SWAP	3,375,000	0	0		3,375,000
0118326L1		2022	Jan	Sinker		SWAP	3,450,000	0	0		3,450,000
0118326L1		2022	Jul	Term		SWAP	3,525,000	0	0		3,525,000
<b>SC02C Total</b>							<b>\$60,250,000</b>	<b>\$22,555,000</b>	<b>\$0</b>	<b>\$37,695,000</b>	
<b>SC07A</b>	<b>State Capital Project Bonds, 2007 Series A</b>			<b>Exempt</b>	<b>Prog: 604</b>	<b>Yield: 4.139%</b>	<b>Delivery: 10/3/2007</b>	<b>Underwriter: AG Edwards &amp; Son</b>	<b>AA+</b>	<b>Aa2</b>	<b>AA+</b>
011832Y55	4.000%	2007	Dec	Serial		Prem	225,000	225,000	0		0
011832Y63	4.000%	2008	Dec	Serial		Prem	1,385,000	1,385,000	0		0
011832Y71	4.000%	2009	Dec	Serial		Prem	1,440,000	1,440,000	0		0
011832Y89	4.000%	2010	Dec	Serial		Prem	1,495,000	1,495,000	0		0
011832Y97	4.000%	2011	Dec	Serial		Prem	1,555,000	1,555,000	0		0
011832Z21	4.000%	2012	Dec	Serial		Prem	1,620,000	1,620,000	0		0
011832Z39	4.000%	2013	Dec	Serial		Prem	1,685,000	1,685,000	0		0
011832Z47	4.000%	2014	Dec	Serial		Prem	1,755,000	1,755,000	0		0
011832Z54	4.000%	2015	Dec	Serial		Prem	1,825,000	1,825,000	0		0
011832Z62	4.000%	2016	Dec	Serial		Prem	1,895,000	0	0		1,895,000
011832Z70	4.000%	2017	Dec	Serial		Prem	1,975,000	0	0		1,975,000
011832Z88	4.000%	2018	Dec	Serial		Prem	2,055,000	0	0		2,055,000
011832Z96	4.000%	2019	Dec	Serial		Disc	2,135,000	0	0		2,135,000
0118322A9	5.000%	2020	Dec	Serial		Prem	2,220,000	0	0		2,220,000
0118322B7	5.250%	2021	Dec	Serial		Prem	2,335,000	0	0		2,335,000
0118322C5	5.250%	2022	Dec	Serial		Prem	2,460,000	0	0		2,460,000
0118322D3	5.250%	2023	Dec	Serial		Prem	2,585,000	0	0		2,585,000
0118322E1	5.250%	2024	Dec	Serial		Prem	2,725,000	0	0		2,725,000
0118322F8	5.000%	2025	Dec	Serial		Prem	2,870,000	0	0		2,870,000
0118322G6	5.000%	2026	Dec	Serial		Prem	3,010,000	0	0		3,010,000
0118322H4	4.400%	2027	Dec	Serial		Disc	3,165,000	0	0		3,165,000
<b>SC07A Total</b>							<b>\$42,415,000</b>	<b>\$12,985,000</b>	<b>\$0</b>	<b>\$29,430,000</b>	
<b>SC07B</b>	<b>State Capital Project Bonds, 2007 Series B</b>			<b>Exempt</b>	<b>Prog: 604</b>	<b>Yield: 4.139%</b>	<b>Delivery: 10/3/2007</b>	<b>Underwriter: AG Edwards &amp; Son</b>	<b>AA+</b>	<b>Aa2</b>	<b>AA+</b>
0118322J0	4.000%	2007	Dec	Serial		Prem	95,000	95,000	0		0
0118322K7	4.000%	2008	Dec	Serial		Prem	500,000	500,000	0		0
0118322L5	4.000%	2009	Dec	Serial		Prem	525,000	525,000	0		0
0118322M3	4.000%	2010	Dec	Serial		Prem	1,650,000	1,650,000	0		0
0118322N1	4.000%	2011	Dec	Serial		Prem	1,715,000	1,715,000	0		0
0118322P6	4.000%	2012	Dec	Serial		Prem	1,785,000	1,785,000	0		0
0118322Q4	4.000%	2013	Dec	Serial		Prem	1,855,000	1,855,000	0		0
0118322R2	4.000%	2014	Dec	Serial		Prem	1,540,000	1,540,000	0		0
0118323H3	5.000%	2014	Dec	Serial		Prem	390,000	390,000	0		0

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>State Capital Project Bonds</b>											
<b>SC07B</b>	<b>State Capital Project Bonds, 2007 Series B</b>			<b>Exempt</b>	<b>Prog: 604</b>	<b>Yield: 4.139%</b>	<b>Delivery: 10/3/2007</b>	<b>Underwriter: AG Edwards &amp; Son</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
0118322S0	4.000%	2015	Dec	Serial		Prem	2,020,000	2,020,000	0		0
0118322T8	4.000%	2016	Dec	Serial		Prem	2,100,000	0	0		2,100,000
0118322U5	4.000%	2017	Dec	Serial		Prem	985,000	0	0		985,000
0118323J9	5.000%	2017	Dec	Serial		Prem	1,200,000	0	0		1,200,000
0118322V3	5.000%	2018	Dec	Serial		Prem	2,285,000	0	0		2,285,000
0118322W1	4.000%	2019	Dec	Serial		Disc	390,000	0	0		390,000
0118323K6	5.000%	2019	Dec	Serial		Prem	2,010,000	0	0		2,010,000
0118322X9	5.000%	2020	Dec	Serial		Prem	2,525,000	0	0		2,525,000
0118322Y7	5.250%	2021	Dec	Serial		Prem	2,650,000	0	0		2,650,000
0118322Z4	5.250%	2022	Dec	Serial		Prem	2,795,000	0	0		2,795,000
0118323A8	5.250%	2023	Dec	Serial		Prem	2,940,000	0	0		2,940,000
0118323B6	5.250%	2024	Dec	Serial		Prem	3,095,000	0	0		3,095,000
0118323C4	5.000%	2025	Dec	Serial		Prem	3,260,000	0	0		3,260,000
0118323D2	5.000%	2026	Dec	Serial		Prem	3,430,000	0	0		3,430,000
0118323E0	5.000%	2027	Dec	Serial		Prem	3,605,000	0	0		3,605,000
0118323F7	5.000%	2028	Dec	Serial		Prem	3,790,000	0	0		3,790,000
0118323G5	5.000%	2029	Dec	Serial		Prem	3,975,000	0	0		3,975,000
							<b>SC07B Total</b>	<b>\$53,110,000</b>	<b>\$12,075,000</b>	<b>\$0</b>	<b>\$41,035,000</b>
<b>SC11A</b>	<b>State Capital Project Bonds, 2011 Series A</b>			<b>Exempt</b>	<b>Prog: 605</b>	<b>Yield: 4.333%</b>	<b>Delivery: 2/16/2011</b>	<b>Underwriter: Goldman Sachs</b>	<b>AA+</b>	<b>Aa2</b>	<b>AA+</b>
0118326P2	2.000%	2011	Dec	Serial		Prem	6,320,000	6,320,000	0		0
0118326Q0	3.000%	2012	Dec	Serial		Prem	3,000,000	3,000,000	0		0
0118327F3	5.000%	2012	Dec	Serial		Prem	9,340,000	9,340,000	0		0
0118327G1	5.000%	2013	Dec	Serial		Prem	5,500,000	5,500,000	0		0
0118326R8	4.000%	2013	Dec	Serial		Prem	2,050,000	2,050,000	0		0
0118326S6	5.000%	2014	Dec	Serial		Prem	1,940,000	1,940,000	0		0
0118326T4	5.000%	2015	Dec	Serial		Prem	2,365,000	2,365,000	0		0
0118326U1	5.000%	2016	Dec	Serial		Prem	2,305,000	0	0		2,305,000
0118326V9	5.000%	2017	Dec	Serial		Prem	2,425,000	0	0		2,425,000
0118326W7	5.000%	2018	Dec	Serial		Prem	1,705,000	0	0		1,705,000
0118326X5	5.000%	2019	Dec	Serial		Prem	1,490,000	0	0		1,490,000
0118326Y3	5.000%	2020	Dec	Serial		Prem	3,040,000	0	0		3,040,000
0118326Z0	5.000%	2021	Dec	Serial		Prem	4,880,000	0	0		4,880,000
0118327H9	5.000%	2022	Dec	Serial		Prem	2,500,000	0	0		2,500,000
0118327A4	4.250%	2022	Dec	Serial		Disc	7,515,000	0	0		7,515,000
0118327B2	5.000%	2023	Dec	Serial		Prem	9,940,000	0	0		9,940,000
0118327C0	5.000%	2024	Dec	Serial		Prem	10,000,000	0	0		10,000,000
0118327D8	5.000%	2025	Dec	Serial		Prem	10,050,000	0	0		10,050,000
0118327E6	5.000%	2026	Dec	Serial		Prem	10,575,000	0	0		10,575,000
0118327J5	5.000%	2027	Dec	Serial		Disc	8,245,000	0	0		8,245,000
							<b>SC11A Total</b>	<b>\$105,185,000</b>	<b>\$30,515,000</b>	<b>\$0</b>	<b>\$74,670,000</b>
<b>State Capital Project Bonds Total</b>							<b>\$260,960,000</b>	<b>\$78,130,000</b>	<b>\$0</b>	<b>\$182,830,000</b>	
<b>State Capital Project Bonds II</b>											
<b>SC12A</b>	<b>State Capital Project Bonds II, 2012 Series A</b>			<b>Exempt</b>	<b>Prog: 606</b>	<b>Yield: 2.642%</b>	<b>Delivery: 10/17/2012</b>	<b>Underwriter: Keybank</b>	<b>AA+</b>	<b>N/A</b>	<b>AA+</b>
0118327Q9	2.000%	2012	Dec	Serial		Prem	2,340,000	2,340,000	0		0
0118327R7	2.000%	2013	Jun	Serial		Prem	1,900,000	1,900,000	0		0
0118327S5	3.000%	2013	Dec	Serial		Prem	1,880,000	1,880,000	0		0
0118327T3	2.000%	2014	Jun	Serial		Prem	1,970,000	1,970,000	0		0
0118327U0	4.000%	2014	Dec	Serial		Prem	1,925,000	1,925,000	0		0
0118327V8	2.000%	2015	Jun	Serial		Prem	2,020,000	2,020,000	0		0
0118327W6	4.000%	2015	Dec	Serial		Prem	2,015,000	2,015,000	0		0
0118327X4	3.000%	2016	Jun	Serial		Prem	2,080,000	2,080,000	0		0
0118327Y2	5.000%	2016	Dec	Serial		Prem	2,080,000	0	0		2,080,000
0118327Z9	3.000%	2017	Jun	Serial		Prem	2,170,000	0	0		2,170,000
0118328A3	5.000%	2017	Dec	Serial		Prem	2,165,000	0	0		2,165,000

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>State Capital Project Bonds II</b>											
<b>SC12A State Capital Project Bonds II, 2012 Series A</b>				<b>Exempt</b>	<b>Prog: 606</b>	<b>Yield: 2.642%</b>	<b>Delivery: 10/17/2012</b>	<b>Underwriter: Keybanc</b>	<b>S and P</b>	<b>Moodys</b>	<b>Fitch</b>
0118328B1	4.000%	2018	Jun	Serial		Prem	2,255,000	0	0	2,255,000	
0118328C9	5.000%	2018	Dec	Serial		Prem	2,255,000	0	0	2,255,000	
0118328D7	4.000%	2019	Jun	Serial		Prem	2,365,000	0	0	2,365,000	
0118328E5	5.000%	2019	Dec	Serial		Prem	2,355,000	0	0	2,355,000	
0118328F2	4.000%	2020	Jun	Serial		Prem	2,470,000	0	0	2,470,000	
0118328G0	5.000%	2020	Dec	Serial		Prem	2,450,000	0	0	2,450,000	
0118328H8	3.500%	2021	Jun	Serial		Prem	2,580,000	0	0	2,580,000	
0118328J4	5.000%	2021	Dec	Serial		Prem	2,560,000	0	0	2,560,000	
0118328K1	5.000%	2022	Jun	Serial		Prem	2,690,000	0	0	2,690,000	
0118328L9	5.000%	2022	Dec	Serial		Prem	2,680,000	0	0	2,680,000	
0118328M7	5.000%	2023	Dec	Serial		Prem	4,610,000	0	0	4,610,000	
0118328N5	5.000%	2024	Dec	Serial		Prem	4,840,000	0	0	4,840,000	
0118328P0	5.000%	2025	Dec	Serial		Prem	5,085,000	0	0	5,085,000	
0118328Q8	5.000%	2026	Dec	Serial		Prem	5,340,000	0	0	5,340,000	
0118328R6	5.000%	2027	Dec	Serial		Prem	5,605,000	0	0	5,605,000	
0118328S4	3.250%	2028	Dec	Serial		Disc	5,885,000	0	0	5,885,000	
0118328T2	5.000%	2029	Dec	Serial		Prem	6,075,000	0	0	6,075,000	
0118328U9	3.375%	2030	Dec	Serial		Disc	6,385,000	0	0	6,385,000	
0118328V7	5.000%	2031	Dec	Serial		Prem	6,590,000	0	0	6,590,000	
0118328W5	5.000%	2032	Dec	Serial		Prem	1,740,000	0	0	1,740,000	
<b>SC12A Total</b>							<b>\$99,360,000</b>	<b>\$16,130,000</b>	<b>\$0</b>	<b>\$83,230,000</b>	
<b>SC13A State Capital Project Bonds II, 2013 Series A</b>				<b>Exempt</b>	<b>Prog: 607</b>	<b>Yield: 2.553%</b>	<b>Delivery: 5/30/2013</b>	<b>Underwriter: Keybanc</b>	<b>AA+</b>	<b>N/A</b>	<b>AA+</b>
011839AA5	4.000%	2017	Jun	Serial		Prem	3,055,000	0	0	3,055,000	
011839AB3	4.000%	2017	Dec	Serial		Prem	1,615,000	0	0	1,615,000	
011839AC1	5.000%	2018	Jun	Serial		Prem	1,610,000	0	0	1,610,000	
011839AD9	5.000%	2018	Dec	Serial		Prem	1,755,000	0	0	1,755,000	
011839AE7	5.000%	2019	Jun	Serial		Prem	1,750,000	0	0	1,750,000	
011839AF4	5.000%	2019	Dec	Serial		Prem	2,765,000	0	0	2,765,000	
011839AG2	5.000%	2020	Jun	Serial		Prem	2,755,000	0	0	2,755,000	
011839AH0	5.000%	2020	Dec	Serial		Prem	2,905,000	0	0	2,905,000	
011839AJ6	5.000%	2021	Jun	Serial		Prem	2,905,000	0	0	2,905,000	
011839AK3	5.000%	2021	Dec	Serial		Prem	3,070,000	0	0	3,070,000	
011839AL1	5.000%	2022	Jun	Serial		Prem	3,070,000	0	0	3,070,000	
011839AM9	5.000%	2022	Dec	Serial		Prem	2,360,000	0	0	2,360,000	
011839AN7	5.000%	2023	Jun	Serial		Prem	2,350,000	0	0	2,350,000	
011839AP2	5.000%	2023	Dec	Serial		Prem	4,710,000	0	0	4,710,000	
011839AQ0	5.000%	2024	Dec	Serial		Prem	4,980,000	0	0	4,980,000	
011839AR8	5.000%	2025	Dec	Serial		Prem	4,985,000	0	0	4,985,000	
011839AS6	5.000%	2026	Dec	Serial		Prem	5,435,000	0	0	5,435,000	
011839AT4	5.000%	2027	Dec	Serial		Prem	5,740,000	0	0	5,740,000	
011839AU1	4.000%	2028	Dec	Serial		Prem	5,960,000	0	0	5,960,000	
011839AV9	4.000%	2029	Dec	Serial		Prem	6,235,000	0	0	6,235,000	
011839AW7	4.000%	2030	Dec	Serial		Prem	6,520,000	0	0	6,520,000	
011839AX5	4.000%	2031	Dec	Serial		Prem	6,815,000	0	0	6,815,000	
011839AY3	4.000%	2032	Dec	Serial		Prem	3,420,000	0	0	3,420,000	
<b>SC13A Total</b>							<b>\$86,765,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$86,765,000</b>	
<b>SC13B State Capital Project Bonds II, 2013 Series B</b>				<b>Taxable</b>	<b>Prog: 607</b>	<b>Yield: N/A</b>	<b>Delivery: 5/2/2013</b>	<b>Underwriter: J.P. Morgan</b>	<b>AA+</b>	<b>N/A</b>	<b>AA+</b>
011839BA4		2043	Jun	Serial	Tax	Float	50,000,000	0	0	50,000,000	
<b>SC13B Total</b>							<b>\$50,000,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$50,000,000</b>	
<b>SC14A State Capital Project Bonds II, 2014 Series A</b>				<b>Exempt</b>	<b>Prog: 608</b>	<b>Yield: 3.448%</b>	<b>Delivery: 1/15/2014</b>	<b>Underwriter: J.P. Morgan</b>	<b>AA+</b>	<b>N/A</b>	<b>AA+</b>
011839BB2	3.000%	2016	Dec	Serial		Prem	3,610,000	0	0	3,610,000	
011839BC0	4.000%	2017	Jun	Serial		Prem	2,330,000	0	0	2,330,000	
011839BD8	4.000%	2017	Dec	Serial		Prem	2,375,000	0	0	2,375,000	
011839BE6	5.000%	2018	Jun	Serial		Prem	2,425,000	0	0	2,425,000	
011839BF3	5.000%	2018	Dec	Serial		Prem	2,480,000	0	0	2,480,000	

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>State Capital Project Bonds II</b>											
<b>SC14A</b>	<b>State Capital Project Bonds II, 2014 Series A</b>			<b>Exempt</b>	<b>Prog: 608</b>	<b>Yield: 3.448%</b>	<b>Delivery: 1/15/2014</b>	<b>Underwriter: J.P. Morgan</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
011839BG1	5.000%	2019	Jun	Serial		Prem	2,545,000	0	0	2,545,000	
011839BH9	5.000%	2019	Dec	Serial		Prem	2,605,000	0	0	2,605,000	
011839BJ5	5.000%	2020	Jun	Serial		Prem	2,670,000	0	0	2,670,000	
011839BK2	5.000%	2020	Dec	Serial		Prem	2,735,000	0	0	2,735,000	
011839BL0	5.000%	2021	Jun	Serial		Prem	2,800,000	0	0	2,800,000	
011839BM8	5.000%	2021	Dec	Serial		Prem	2,870,000	0	0	2,870,000	
011839BN6	5.000%	2022	Jun	Serial		Prem	2,940,000	0	0	2,940,000	
011839BP1	5.000%	2022	Dec	Serial		Prem	3,015,000	0	0	3,015,000	
011839BQ9	5.000%	2023	Jun	Serial		Prem	3,160,000	0	0	3,160,000	
011839BR7	5.000%	2023	Dec	Serial		Prem	3,105,000	0	0	3,105,000	
011839BS5	5.000%	2024	Dec	Serial		Prem	5,770,000	0	0	5,770,000	
011839BT3	5.000%	2025	Dec	Serial		Prem	5,000,000	0	0	5,000,000	
011839BU0	5.000%	2027	Dec	Serial		Prem	5,000,000	0	0	5,000,000	
011839BV8	4.000%	2028	Dec	Serial		Disc	2,480,000	0	0	2,480,000	
011839CC9	5.000%	2028	Dec	Serial		Prem	3,000,000	0	0	3,000,000	
011839BW6	5.000%	2029	Dec	Serial		Prem	4,670,000	0	0	4,670,000	
011839BX4	5.000%	2030	Dec	Serial		Prem	5,050,000	0	0	5,050,000	
011839CB1	5.000%	2031	Dec	Serial		Prem	4,370,000	0	0	4,370,000	
011839BY2	4.375%	2031	Dec	Serial		Disc	2,790,000	0	0	2,790,000	
011839BZ9	5.000%	2032	Dec	Serial		Prem	7,475,000	0	0	7,475,000	
011839CA3	5.000%	2033	Dec	Serial		Prem	7,845,000	0	0	7,845,000	
							<b>SC14A Total</b>	<b>\$95,115,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$95,115,000</b>
<b>SC14B</b>	<b>State Capital Project Bonds II, 2014 Series B</b>			<b>Exempt</b>	<b>Prog: 609</b>	<b>Yield: 2.682%</b>	<b>Delivery: 6/12/2014</b>	<b>Underwriter: J.P. Morgan</b>	<b>AA+</b>	<b>N/A</b>	<b>AA+</b>
011839CD7	2.000%	2015	Jun	Serial		Prem	100,000	100,000	0	0	
011839CE5	3.000%	2015	Dec	Serial		Prem	100,000	100,000	0	0	
011839CF2	4.000%	2016	Jun	Serial		Prem	735,000	735,000	0	0	
011839CG0	5.000%	2016	Dec	Serial		Prem	750,000	0	0	750,000	
011839CH8	5.000%	2017	Jun	Serial		Prem	765,000	0	0	765,000	
011839CJ4	5.000%	2017	Dec	Serial		Prem	785,000	0	0	785,000	
011839CK1	5.000%	2018	Jun	Serial		Prem	805,000	0	0	805,000	
011839CL9	5.000%	2018	Dec	Serial		Prem	825,000	0	0	825,000	
011839CM7	5.000%	2019	Jun	Serial		Prem	845,000	0	0	845,000	
011839CN5	5.000%	2019	Dec	Serial		Prem	865,000	0	0	865,000	
011839CP0	5.000%	2020	Jun	Serial		Prem	890,000	0	0	890,000	
011839CQ8	5.000%	2020	Dec	Serial		Prem	910,000	0	0	910,000	
011839CR6	5.000%	2021	Jun	Serial		Prem	935,000	0	0	935,000	
011839CS4	5.000%	2021	Dec	Serial		Prem	960,000	0	0	960,000	
011839CT2	5.000%	2022	Jun	Serial		Prem	980,000	0	0	980,000	
011839CU9	5.000%	2022	Dec	Serial		Prem	1,005,000	0	0	1,005,000	
011839CV7	5.000%	2023	Jun	Serial		Prem	1,030,000	0	0	1,030,000	
011839CW5	5.000%	2023	Dec	Serial		Prem	1,055,000	0	0	1,055,000	
011839CX3	5.000%	2024	Jun	Serial		Prem	1,085,000	0	0	1,085,000	
011839CY1	5.000%	2024	Dec	Serial		Prem	1,110,000	0	0	1,110,000	
011839CZ8	5.000%	2025	Jun	Sinker		Prem	1,140,000	0	0	1,140,000	
011839CZ8	5.000%	2025	Dec	Term		Prem	1,165,000	0	0	1,165,000	
011839DA2	5.000%	2026	Jun	Sinker		Prem	1,195,000	0	0	1,195,000	
011839DA2	5.000%	2026	Dec	Term		Prem	1,225,000	0	0	1,225,000	
011839DB0	5.000%	2027	Jun	Sinker		Prem	1,255,000	0	0	1,255,000	
011839DB0	5.000%	2027	Dec	Term		Prem	1,290,000	0	0	1,290,000	
011839DC8	5.000%	2028	Jun	Sinker		Prem	1,320,000	0	0	1,320,000	
011839DC8	5.000%	2028	Dec	Term		Prem	1,355,000	0	0	1,355,000	
011839DD6	5.000%	2029	Jun	Sinker		Prem	1,385,000	0	0	1,385,000	
011839DD6	5.000%	2029	Dec	Term		Prem	1,420,000	0	0	1,420,000	
							<b>SC14B Total</b>	<b>\$29,285,000</b>	<b>\$935,000</b>	<b>\$0</b>	<b>\$28,350,000</b>

## AHFC SUMMARY OF BONDS OUTSTANDING

As of: 11/30/2016

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	S and P	Moody's	Fitch
<b>State Capital Project Bonds II</b>													
<b>SC14C</b>	<b>State Capital Project Bonds II, 2014 Series C</b>			<b>Taxable</b>	<b>Prog: 610</b>	<b>Yield: N/A</b>	<b>Delivery: 8/27/2014</b>	<b>Underwriter: FHLB Seattle</b>	<b>AA+</b>	<b>N/A</b>	<b>AA+</b>		
011839DE4		2029	Dec	Term	Tax	Float	140,000,000	0	0	140,000,000			
						<b>SC14C Total</b>	<b>\$140,000,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$140,000,000</b>			
<b>SC14D</b>	<b>State Capital Project Bonds II, 2014 Series D</b>			<b>Exempt</b>	<b>Prog: 611</b>	<b>Yield: 2.581%</b>	<b>Delivery: 11/6/2014</b>	<b>Underwriter: J.P. Morgan</b>	<b>AA+</b>	<b>N/A</b>	<b>AA+</b>		
011839DF1	2.000%	2016	Jun	Serial		Prem	50,000	50,000	0	0		0	
011839DG9	4.000%	2016	Dec	Serial		Prem	55,000	0	0	55,000		55,000	
011839DH7	3.000%	2017	Jun	Serial		Prem	55,000	0	0	55,000		55,000	
011839DJ3	4.000%	2017	Dec	Serial		Prem	55,000	0	0	55,000		55,000	
011839DK0	3.000%	2018	Jun	Serial		Prem	60,000	0	0	60,000		60,000	
011839DL8	4.000%	2018	Dec	Serial		Prem	60,000	0	0	60,000		60,000	
011839DM6	3.000%	2019	Jun	Serial		Prem	60,000	0	0	60,000		60,000	
011839DN4	5.000%	2019	Dec	Serial		Prem	2,680,000	0	0	2,680,000		2,680,000	
011839DP9	5.000%	2020	Jun	Serial		Prem	3,130,000	0	0	3,130,000		3,130,000	
011839DQ7	5.000%	2020	Dec	Serial		Prem	3,205,000	0	0	3,205,000		3,205,000	
011839DR5	5.000%	2021	Jun	Serial		Prem	3,285,000	0	0	3,285,000		3,285,000	
011839DS3	5.000%	2021	Dec	Serial		Prem	3,370,000	0	0	3,370,000		3,370,000	
011839DT1	5.000%	2022	Jun	Serial		Prem	3,455,000	0	0	3,455,000		3,455,000	
011839DU8	5.000%	2022	Dec	Serial		Prem	3,540,000	0	0	3,540,000		3,540,000	
011839DV6	5.000%	2023	Jun	Serial		Prem	3,630,000	0	0	3,630,000		3,630,000	
011839DW4	5.000%	2023	Dec	Serial		Prem	3,720,000	0	0	3,720,000		3,720,000	
011839DX2	5.000%	2024	Jun	Serial		Prem	3,810,000	0	0	3,810,000		3,810,000	
011839DY0	5.000%	2024	Dec	Serial		Prem	3,905,000	0	0	3,905,000		3,905,000	
011839DZ7	5.000%	2025	Jun	Sinker		Prem	4,005,000	0	0	4,005,000		4,005,000	
011839DZ7	5.000%	2025	Dec	Term		Prem	4,105,000	0	0	4,105,000		4,105,000	
011839EA1	5.000%	2026	Jun	Sinker		Prem	4,205,000	0	0	4,205,000		4,205,000	
011839EA1	5.000%	2026	Dec	Term		Prem	4,310,000	0	0	4,310,000		4,310,000	
011839EB9	5.000%	2027	Jun	Sinker		Prem	4,420,000	0	0	4,420,000		4,420,000	
011839EB9	5.000%	2027	Dec	Term		Prem	4,530,000	0	0	4,530,000		4,530,000	
011839EC7	5.000%	2028	Jun	Sinker		Prem	4,645,000	0	0	4,645,000		4,645,000	
011839EC7	5.000%	2028	Dec	Term		Prem	4,760,000	0	0	4,760,000		4,760,000	
011839ED5	5.000%	2029	Jun	Term		Prem	5,000,000	0	0	5,000,000		5,000,000	
						<b>SC14D Total</b>	<b>\$78,105,000</b>	<b>\$50,000</b>	<b>\$0</b>	<b>\$78,055,000</b>			
<b>SC15A</b>	<b>State Capital Project Bonds II, 2015 Series A</b>			<b>Exempt</b>	<b>Prog: 612</b>	<b>Yield: 2.324%</b>	<b>Delivery: 3/19/2015</b>	<b>Underwriter: Keybanc</b>	<b>AA+</b>	<b>N/A</b>	<b>AA+</b>		
011839EE3	3.000%	2016	Jun	Serial		Prem	2,270,000	2,270,000	0	0		0	
011839EF0	3.000%	2016	Dec	Serial		Prem	2,280,000	0	0	2,280,000		2,280,000	
011839EG8	2.000%	2017	Jun	Serial		Prem	1,925,000	0	0	1,925,000		1,925,000	
011839EH6	4.000%	2017	Dec	Serial		Prem	1,935,000	0	0	1,935,000		1,935,000	
011839EJ2	3.000%	2018	Jun	Serial		Prem	1,595,000	0	0	1,595,000		1,595,000	
011839EK9	4.000%	2018	Dec	Serial		Prem	1,595,000	0	0	1,595,000		1,595,000	
011839EL7	3.000%	2019	Jun	Serial		Prem	2,195,000	0	0	2,195,000		2,195,000	
011839EM5	4.000%	2019	Dec	Serial		Prem	2,195,000	0	0	2,195,000		2,195,000	
011839EN3	3.000%	2020	Jun	Serial		Prem	2,830,000	0	0	2,830,000		2,830,000	
011839EP8	5.000%	2020	Dec	Serial		Prem	2,820,000	0	0	2,820,000		2,820,000	
011839EQ6	5.000%	2021	Jun	Serial		Prem	3,495,000	0	0	3,495,000		3,495,000	
011839ER4	5.000%	2021	Dec	Serial		Prem	3,500,000	0	0	3,500,000		3,500,000	
011839ES2	5.000%	2022	Jun	Serial		Prem	3,765,000	0	0	3,765,000		3,765,000	
011839ET0	5.000%	2022	Dec	Serial		Prem	3,765,000	0	0	3,765,000		3,765,000	
011839EU7	5.000%	2023	Jun	Serial		Prem	3,955,000	0	0	3,955,000		3,955,000	
011839EV5	5.000%	2023	Dec	Serial		Prem	3,955,000	0	0	3,955,000		3,955,000	
011839EW3	5.000%	2024	Jun	Serial		Prem	4,150,000	0	0	4,150,000		4,150,000	
011839EX1	5.000%	2024	Dec	Serial		Prem	4,160,000	0	0	4,160,000		4,160,000	
011839FE2	5.000%	2025	Jun	Serial		Prem	4,370,000	0	0	4,370,000		4,370,000	
011839EY9	5.000%	2025	Dec	Serial		Prem	4,370,000	0	0	4,370,000		4,370,000	
011839EZ6	5.000%	2026	Jun	Sinker		Prem	4,585,000	0	0	4,585,000		4,585,000	
011839EZ6	5.000%	2026	Dec	Term		Prem	4,590,000	0	0	4,590,000		4,590,000	
011839FA0	5.000%	2027	Jun	Sinker		Prem	4,830,000	0	0	4,830,000		4,830,000	



**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount			
<b>State Capital Project Bonds II</b>											<b>S and P</b>	<b>Moodys</b>	<b>Fitch</b>
<b>SC15A</b>	<b>State Capital Project Bonds II, 2015 Series A</b>				<b>Exempt</b>	<b>Prog: 612</b>	<b>Yield: 2.324%</b>	<b>Delivery: 3/19/2015</b>	<b>Underwriter: Keybank</b>		<b>AA+</b>	<b>N/A</b>	<b>AA+</b>
011839FA0	5.000%	2027	Dec	Term		Prem	4,825,000	0	0	4,825,000			
011839FB8	4.000%	2028	Jun	Sinker		Prem	5,055,000	0	0	5,055,000			
011839FB8	4.000%	2028	Dec	Term		Prem	5,060,000	0	0	5,060,000			
011839FC6	4.000%	2029	Jun	Sinker		Prem	5,270,000	0	0	5,270,000			
011839FC6	4.000%	2029	Dec	Term		Prem	5,260,000	0	0	5,260,000			
011839FD4	4.000%	2030	Jun	Sinker		Prem	5,465,000	0	0	5,465,000			
011839FD4	4.000%	2030	Dec	Term		Prem	5,470,000	0	0	5,470,000			
							<b>SC15A Total</b>	<b>\$111,535,000</b>	<b>\$2,270,000</b>	<b>\$0</b>			<b>\$109,265,000</b>
<b>SC15B</b>	<b>State Capital Project Bonds II, 2015 Series B</b>				<b>Exempt</b>	<b>Prog: 613</b>	<b>Yield: 3.294%</b>	<b>Delivery: 6/30/2015</b>	<b>Underwriter: J.P. Morgan</b>		<b>AA+</b>	<b>N/A</b>	<b>AA+</b>
011839FF9	3.000%	2016	Jun	Serial		Prem	785,000	785,000	0	0			0
011839FG7	4.000%	2017	Jun	Serial		Prem	705,000	0	0	705,000			
011839FH5	5.000%	2018	Jun	Serial		Prem	730,000	0	0	730,000			
011839FJ1	5.000%	2019	Jun	Serial		Prem	3,015,000	0	0	3,015,000			
011839FK8	5.000%	2020	Jun	Serial		Prem	3,160,000	0	0	3,160,000			
011839FL6	5.000%	2020	Dec	Serial		Prem	1,945,000	0	0	1,945,000			
011839FM4	5.000%	2021	Jun	Serial		Prem	3,320,000	0	0	3,320,000			
011839FN2	5.000%	2021	Dec	Serial		Prem	2,035,000	0	0	2,035,000			
011839FP7	5.000%	2022	Jun	Serial		Prem	3,485,000	0	0	3,485,000			
011839FQ5	5.000%	2022	Dec	Serial		Prem	2,120,000	0	0	2,120,000			
011839FR3	3.000%	2023	Jun	Serial		Prem	3,660,000	0	0	3,660,000			
011839FS1	5.000%	2023	Dec	Serial		Prem	5,275,000	0	0	5,275,000			
011839FT9	5.000%	2024	Jun	Serial		Prem	970,000	0	0	970,000			
011839FU6	5.000%	2024	Dec	Serial		Prem	5,540,000	0	0	5,540,000			
011839FV4	5.000%	2025	Jun	Serial		Prem	1,020,000	0	0	1,020,000			
011839FW2	5.000%	2025	Dec	Serial		Prem	5,830,000	0	0	5,830,000			
011839FX0	5.000%	2026	Jun	Sinker		Prem	1,070,000	0	0	1,070,000			
011839FX0	5.000%	2026	Dec	Term		Prem	5,550,000	0	0	5,550,000			
011839FY8	5.000%	2027	Jun	Sinker		Prem	1,125,000	0	0	1,125,000			
011839FY8	5.000%	2027	Dec	Term		Prem	3,425,000	0	0	3,425,000			
011839FZ5	5.000%	2028	Jun	Sinker		Prem	4,200,000	0	0	4,200,000			
011839FZ5	5.000%	2028	Dec	Term		Prem	295,000	0	0	295,000			
011839GA9	3.375%	2029	Jun	Sinker		Disc	4,615,000	0	0	4,615,000			
011839GA9	3.375%	2029	Dec	Term		Disc	300,000	0	0	300,000			
011839GB7	4.000%	2030	Jun	Sinker		Disc	4,765,000	0	0	4,765,000			
011839GB7	4.000%	2031	Jun	Sinker		Disc	3,685,000	0	0	3,685,000			
011839GB7	4.000%	2032	Jun	Sinker		Disc	3,830,000	0	0	3,830,000			
011839GB7	4.000%	2033	Jun	Sinker		Disc	3,985,000	0	0	3,985,000			
011839GB7	4.000%	2034	Jun	Sinker		Disc	4,145,000	0	0	4,145,000			
011839GB7	4.000%	2035	Jun	Sinker		Disc	4,305,000	0	0	4,305,000			
011839GB7	4.000%	2036	Jun	Term		Disc	4,475,000	0	0	4,475,000			
							<b>SC15B Total</b>	<b>\$93,365,000</b>	<b>\$785,000</b>	<b>\$0</b>			<b>\$92,580,000</b>
<b>SC15C</b>	<b>State Capital Project Bonds II, 2015 Series C</b>				<b>Exempt</b>	<b>Prog: 614</b>	<b>Yield: 2.682%</b>	<b>Delivery: 12/16/2015</b>	<b>Underwriter: J.P. Morgan</b>		<b>AA+</b>	<b>N/A</b>	<b>AA+</b>
011839GS0	2.000%	2016	Jun	Serial		Prem	485,000	485,000	0	0			0
011839GT8	3.000%	2017	Jun	Serial		Prem	2,945,000	0	0	2,945,000			
011839GU5	4.000%	2018	Jun	Serial		Prem	3,035,000	0	0	3,035,000			
011839GV3	5.000%	2019	Jun	Serial		Prem	2,795,000	0	0	2,795,000			
011839GW1	5.000%	2020	Jun	Serial		Prem	2,930,000	0	0	2,930,000			
011839GX9	5.000%	2021	Jun	Serial		Prem	1,265,000	0	0	1,265,000			
011839GY7	5.000%	2022	Jun	Serial		Prem	1,330,000	0	0	1,330,000			
011839GZ4	5.000%	2023	Jun	Serial		Prem	1,395,000	0	0	1,395,000			
011839HA8	5.000%	2024	Jun	Serial		Prem	4,095,000	0	0	4,095,000			
011839HB6	5.000%	2025	Jun	Serial		Prem	4,300,000	0	0	4,300,000			
011839HC4	5.000%	2026	Jun	Serial		Prem	4,515,000	0	0	4,515,000			
011839HD2	5.000%	2027	Jun	Serial		Prem	4,740,000	0	0	4,740,000			
011839HE0	5.000%	2028	Jun	Serial		Prem	3,680,000	0	0	3,680,000			



**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
<b>State Capital Project Bonds II</b>												
<b>SC15C</b>	<b>State Capital Project Bonds II, 2015 Series C</b>				<b>Exempt</b>	<b>Prog: 614</b>	<b>Yield: 2.682%</b>	<b>Delivery: 12/16/2015</b>	<b>Underwriter: J.P. Morgan</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
011839HF7	5.000%	2029	Jun	Serial		Prem	3,865,000	0	0	0	N/A	AA+
011839HG5	5.000%	2030	Jun	Serial		Prem	2,095,000	0	0	0		AA+
011839HH3	5.000%	2031	Jun	Serial		Prem	2,200,000	0	0	0		AA+
011839HJ9	5.000%	2032	Jun	Serial		Prem	2,310,000	0	0	0		AA+
011839HL4	5.000%	2033	Jun	Serial		Prem	2,425,000	0	0	0		AA+
011839HM2	5.000%	2034	Jun	Serial		Prem	2,545,000	0	0	0		AA+
011839HK6	5.000%	2035	Jun	Serial		Prem	2,670,000	0	0	0		AA+
<b>SC15C Total</b>							<b>\$55,620,000</b>	<b>\$485,000</b>	<b>\$0</b>	<b>\$55,135,000</b>		
<b>State Capital Project Bonds II Total</b>							<b>\$839,150,000</b>	<b>\$20,655,000</b>	<b>\$0</b>	<b>\$818,495,000</b>		
<b>Commercial Paper Total</b>		<b>\$42,200,000</b>					<b>Total AHFC Bonds</b>	<b>\$2,681,270,000</b>	<b>\$218,500,000</b>	<b>\$256,170,000</b>	<b>\$2,206,600,000</b>	
											<b>Deceased Bonds (C0711/SC07A/SC07B)</b>	<b>\$49,580,000</b>
											<b>Total AHFC Bonds w/o Deceased Bonds</b>	<b>\$2,157,020,000</b>

Footnotes:

1. On June 30, 2015, AHFC issued State Capital Project Bonds 2015 Series B to defease \$12,865,000 State Capital Project Bonds 2007 Series A and \$21,365,000 State Capital Project Bonds 2007 Series B. On December 16, 2015, AHFC issued State Capital Project Bonds 2015 Series C to defease an additional \$3,765,000 of State Capital Project Bonds 2007 Series B. These bonds will be redeemed on the first optional redemption date of December 1, 2017.
2. On July 26, 2016, AHFC used cash to defease \$7,850,000 Collateralized Bonds (Veterans Mortgage Program) 2007 First Series and \$3,735,000 Collateralized Bonds (Veterans Mortgage Program) 2008 First Series. These bonds will be redeemed on the first optional redemption date of June 1, 2017.
3. AHFC has issued \$18.438 billion in bonds, including those issued by the Alaska State Housing Authority (ASHA), which merged into AHFC on 07/01/92 and became the Public Housing Division.
4. The interest earnings on the tax-exempt debt listed herein is not subject to the alternative minimum tax imposed under the Internal Revenue Code of 1986 unless designated as AMT.
5. In addition to paying variable rates, AHFC has entered into swap agreements with counterparties on some Bond transactions (i.e. GP01A/B, E021A, SC02B/C, E071A/B/D and E091A/B/D).
6. Some of the Bonds have PAC structures that are subject to mandatory redemptions based on projected net prepayment tables listed in their respective OS.
7. The Commercial Paper program provides up to \$150,000,000 in funds for refunding prior bonds in order to preserve private activity bond volume cap and tax-exempt bond issuance authority.
8. The Northern Tobacco Securitization Corporation (NTSC), a subsidiary of AHFC which acts as a government instrumentality of, but separate and apart from, the State of Alaska has issued bonds in the past, but any and all bonds issued by NTSC are not listed in this exhibit and are not a debt of AHFC.

**1 Home Mortgage Revenue Bonds, 2002 Series A**

Series: E021A Prog: 106  
 Remaining Principal Balance: \$85,760,694  
 Weighted Average Seasoning: 86  
 Weighted Average Interest Rate: 5.597%  
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$653,388	8.71%	145
3-Months	\$2,778,802	11.91%	199
6-Months	\$6,178,493	13.11%	218
12-Months	\$11,081,677	11.52%	192
Life	\$299,163,330	12.57%	210

**2 Home Mortgage Revenue Bonds, 2007 Series A**

Series: E071A Prog: 110  
 Remaining Principal Balance: \$82,309,299  
 Weighted Average Seasoning: 57  
 Weighted Average Interest Rate: 4.756%  
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$223,585	3.20%	53
3-Months	\$1,247,425	5.78%	96
6-Months	\$4,045,628	9.37%	156
12-Months	\$8,561,869	9.88%	165
Life	\$120,373,673	16.56%	276

**3 Home Mortgage Revenue Bonds, 2007 Series B**

Series: E071B Prog: 111  
 Remaining Principal Balance: \$78,396,117  
 Weighted Average Seasoning: 60  
 Weighted Average Interest Rate: 4.869%  
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$934,467	13.25%	221
3-Months	\$2,257,751	10.65%	178
6-Months	\$5,332,488	12.59%	210
12-Months	\$8,758,564	10.41%	174
Life	\$101,888,401	14.44%	241

**4 Home Mortgage Revenue Bonds, 2007 Series D**

Series: E071D Prog: 113  
 Remaining Principal Balance: \$104,826,371  
 Weighted Average Seasoning: 58  
 Weighted Average Interest Rate: 4.730%  
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$1,569,556	16.33%	272
3-Months	\$4,509,952	15.53%	259
6-Months	\$9,098,606	15.97%	266
12-Months	\$14,771,166	13.08%	218
Life	\$132,802,501	15.05%	251

**5 Home Mortgage Revenue Bonds, 2009 Series A**

Series: E091A Prog: 116  
 Remaining Principal Balance: \$111,789,359  
 Weighted Average Seasoning: 57  
 Weighted Average Interest Rate: 4.157%  
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$774,117	7.95%	132
3-Months	\$3,730,172	12.19%	203
6-Months	\$7,476,534	12.40%	207
12-Months	\$13,114,915	10.91%	182
Life	\$128,385,382	16.01%	267

**6 Home Mortgage Revenue Bonds, 2009 Series B**

Series: E091B Prog: 117  
 Remaining Principal Balance: \$119,585,966  
 Weighted Average Seasoning: 57  
 Weighted Average Interest Rate: 4.062%  
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$1,274,850	11.95%	199
3-Months	\$4,795,527	14.53%	242
6-Months	\$8,202,935	12.67%	211
12-Months	\$12,836,510	10.02%	167
Life	\$133,538,612	16.17%	270

**7 Home Mortgage Revenue Bonds, 2009 Series D**

Series: E091D Prog: 119  
 Remaining Principal Balance: \$123,868,516  
 Weighted Average Seasoning: 56  
 Weighted Average Interest Rate: 4.436%  
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$1,532,247	13.72%	229
3-Months	\$5,533,804	15.91%	265
6-Months	\$10,868,330	15.80%	263
12-Months	\$16,510,770	12.21%	204
Life	\$129,580,128	16.29%	272

8 **Mortgage Revenue Bonds, 2009 Series A-1**

Series: E0911 Prog: 121  
 Remaining Principal Balance: \$35,990,730  
 Weighted Average Seasoning: 69  
 Weighted Average Interest Rate: 4.239%  
 Bond Yield (TIC): 3.362%

	Prepayments	CPR	PSA
1-Month	\$357,061	11.17%	186
3-Months	\$714,123	7.56%	126
6-Months	\$2,647,619	13.15%	219
12-Months	\$4,047,856	9.98%	166
Life	\$18,530,642	6.48%	108

9 **Mortgage Revenue Bonds, 2010 Series A**

Series: E10A1 Prog: 121  
 Remaining Principal Balance: \$37,005,421  
 Weighted Average Seasoning: 55  
 Weighted Average Interest Rate: 4.544%  
 Bond Yield (TIC): 3.362%

	Prepayments	CPR	PSA
1-Month	\$227,209	7.08%	118
3-Months	\$1,052,521	10.47%	175
6-Months	\$1,576,332	7.87%	131
12-Months	\$3,061,392	7.96%	133
Life	\$16,391,977	6.91%	115

10 **Mortgage Revenue Bonds, 2010 Series B**

Series: E10B1 Prog: 121  
 Remaining Principal Balance: \$28,659,460  
 Weighted Average Seasoning: 56  
 Weighted Average Interest Rate: 5.035%  
 Bond Yield (TIC): 3.362%

	Prepayments	CPR	PSA
1-Month	\$0	0.00%	0
3-Months	\$311,421	4.16%	69
6-Months	\$1,233,498	7.93%	132
12-Months	\$2,106,483	7.08%	118
Life	\$30,626,535	14.47%	241

11 **Mortgage Revenue Bonds, 2009 Series A-2**

Series: E0912 Prog: 122  
 Remaining Principal Balance: \$85,895,067  
 Weighted Average Seasoning: 58  
 Weighted Average Interest Rate: 3.465%  
 Bond Yield (TIC): 2.532%

	Prepayments	CPR	PSA
1-Month	\$338,174	4.61%	77
3-Months	\$1,292,934	5.77%	96
6-Months	\$4,792,540	10.17%	169
12-Months	\$9,396,900	9.69%	161
Life	\$27,089,083	5.02%	89

12 **Mortgage Revenue Bonds, 2011 Series A**

Series: E11A1 Prog: 122  
 Remaining Principal Balance: \$21,445,358  
 Weighted Average Seasoning: 119  
 Weighted Average Interest Rate: 5.511%  
 Bond Yield (TIC): 2.532%

	Prepayments	CPR	PSA
1-Month	\$47,080	2.60%	43
3-Months	\$203,052	3.68%	61
6-Months	\$905,275	7.82%	130
12-Months	\$1,822,114	7.74%	129
Life	\$20,184,697	13.43%	224

13 **Mortgage Revenue Bonds, 2011 Series B**

Series: E11B1 Prog: 122  
 Remaining Principal Balance: \$38,419,103  
 Weighted Average Seasoning: 74  
 Weighted Average Interest Rate: 4.097%  
 Bond Yield (TIC): 2.532%

	Prepayments	CPR	PSA
1-Month	\$868,340	23.52%	392
3-Months	\$2,374,565	21.30%	355
6-Months	\$4,146,761	18.45%	308
12-Months	\$7,092,020	15.77%	263
Life	\$44,840,629	15.23%	254

14 **Veterans Collateralized Bonds, 2016 First**

Series: C1611 Prog: 210  
 Remaining Principal Balance: \$36,830,014  
 Weighted Average Seasoning: 67  
 Weighted Average Interest Rate: 4.566%  
 Bond Yield (TIC): 2.565%

	Prepayments	CPR	PSA
1-Month	\$654,068	19.04%	317
3-Months	\$1,900,766	18.10%	302
6-Months	\$3,448,976	19.13%	319
12-Months	\$3,448,976	19.13%	319
Life	\$3,448,976	19.13%	319

15 **General Mortgage Revenue Bonds II, 2012 Series A**

Series: GM12A Prog: 405  
 Remaining Principal Balance: \$136,423,941  
 Weighted Average Seasoning: 55  
 Weighted Average Interest Rate: 4.450%  
 Bond Yield (TIC): 3.653%

	Prepayments	CPR	PSA
1-Month	\$2,651,116	20.62%	344
3-Months	\$6,975,306	18.50%	308
6-Months	\$11,887,175	16.19%	270
12-Months	\$19,363,381	13.21%	220
Life	\$72,610,214	10.23%	170

16 **General Mortgage Revenue Bonds II, 2016 Series A**

Series: GM16A Prog: 406  
 Remaining Principal Balance: \$72,410,236  
 Weighted Average Seasoning: 11  
 Weighted Average Interest Rate: 4.431%  
 Bond Yield (TIC): 2.532%

	Prepayments	CPR	PSA
1-Month	\$0	0.00%	0
3-Months	\$225,162	1.29%	66
6-Months	\$225,162	0.97%	52
12-Months	\$225,162	0.97%	52
Life	\$225,162	0.97%	52

17 **Governmental Purpose Bonds, 2001 Series A**

Series: GP01A Prog: 502  
 Remaining Principal Balance: \$216,532,292  
 Weighted Average Seasoning: 56  
 Weighted Average Interest Rate: 3.522%  
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$1,882,180	9.86%	164
3-Months	\$5,148,265	9.16%	153
6-Months	\$12,928,510	11.51%	192
12-Months	\$21,980,807	9.73%	162
Life	\$642,045,350	16.86%	281

Footnotes:

1. The prepayments and rates given in this exhibit are based on historical figures and in may not necessarily reflect future prepayment speeds.
2. CPR (Constant Prepayment Rate) is the annualized probability that a mortgage will be prepaid.
3. PSA (Prepayment Speed Assumption) was developed by the BMA as a benchmark for comparing historical prepayment speeds of different bonds.
4. CPR and PSA figures for 3-Months, 6-Months, 12-Months and Life are averages based on the SMM (Single Monthly Mortality) rates over the period.
5. Prepayment rates are calculated since the bond funding date and include partial and full prepayments and repurchases. Bonds funded before 1994 are calculated since the report cutoff date of January 1994.
6. Loan balances refer to loans with outstanding balances that are either current, delinquent, or unsold real estate owned loans. The prepayment history includes sold real estate owned loans and loan disposals.
7. The weighted average seasoning is based on the average age of all outstanding loans pledged to the payment of the bonds. Loan transfers may result in an adjustment to the weighted average seasoning of the series.
8. Loan balances and prepayments do not include OCR (Over Collateral Reserve) funds, which are attached to certain bond deals to both ensure sufficient cash flow and alleviate default risk .
9. Housing Development Bonds are structured around specific projects and have restricted prepayment schedules.
10. Some Bonds (GP01A, E071A/B/D, E091A/B/D, E10B1, E11A1 and E11B1) were funded with seasoned mortgage loan portfolios.

**ALASKA HOUSING FINANCE CORPORATION**  
**SPECIAL REDEMPTION & BOND ISSUANCE SUMMARY**

11/30/16

<b>BOND ISSUANCE SUMMARY:</b>			
Year	Tax-Exempt	Taxable	Total
FY 2017	150,000,000	-	<b>150,000,000</b>
FY 2016	55,620,000	-	<b>55,620,000</b>
FY 2015	283,005,000	140,000,000	<b>423,005,000</b>
FY 2014	124,400,000	-	<b>124,400,000</b>
FY 2013	332,015,000	150,000,000	<b>482,015,000</b>
FY 2012	200,110,000	28,945,000	<b>229,055,000</b>
FY 2011	248,345,000	-	<b>248,345,000</b>
FY 2010	161,740,000	193,100,000	<b>354,840,000</b>
FY 2009	287,640,000	-	<b>287,640,000</b>
FY 2008	280,825,000	-	<b>280,825,000</b>
FY 2007	780,885,000	-	<b>780,885,000</b>
FY 2006	333,675,000	-	<b>333,675,000</b>
FY 2005	307,730,000	105,000,000	<b>412,730,000</b>
FY 2004	245,175,000	42,125,000	<b>287,300,000</b>
FY 2003	382,710,000	-	<b>382,710,000</b>
FY 2002	527,360,000	230,000,000	<b>757,360,000</b>
FY 2001	267,880,000	25,740,000	<b>293,620,000</b>
FY 2000	883,435,000	-	<b>883,435,000</b>
FY 1999	92,365,000	-	<b>92,365,000</b>
FY 1998	446,509,750	23,895,000	<b>470,404,750</b>
FY 1997	599,381,477	455,000	<b>599,836,477</b>
FY 1996	365,000,000	-	<b>365,000,000</b>
FY 1995	365,000,000	-	<b>365,000,000</b>
FY 1994	367,130,000	16,930,000	<b>384,060,000</b>
FY 1993	200,000,000	-	<b>200,000,000</b>
FY 1992	452,760,000	-	<b>452,760,000</b>
FY 1991	531,103,544	275,000,000	<b>806,103,544</b>
FY 1990	297,000,000	220,000,000	<b>517,000,000</b>
FY 1989	175,000,000	400,000,000	<b>575,000,000</b>
FY 1988	100,000,000	347,000,000	<b>447,000,000</b>
FY 1987	67,000,000	415,000,000	<b>482,000,000</b>
FY 1986	452,445,000	825,000,000	<b>1,277,445,000</b>
FY 1985	604,935,000	-	<b>604,935,000</b>
FY 1984	655,000,000	250,000,000	<b>905,000,000</b>
FY 1983	435,000,000	400,000,000	<b>835,000,000</b>
FY 1982	250,000,000	552,000,000	<b>802,000,000</b>
FY 1981	460,000,000	160,000,000	<b>620,000,000</b>
FY 1980	148,800,000	-	<b>148,800,000</b>
FY 1979	164,600,000	7,020,000	<b>171,620,000</b>
FY 1978	135,225,000	-	<b>135,225,000</b>
FY 1977	80,000,000	-	<b>80,000,000</b>
FY 1976	5,000,000	-	<b>5,000,000</b>
FY 1975	47,000,000	-	<b>47,000,000</b>
FY 1974	36,000,000	-	<b>36,000,000</b>
FY 1973	26,500,000	5,250,000	<b>31,750,000</b>

<b>SPECIAL REDEMPTION SUMMARY:</b>			
Year	Surplus	Refunding	Total
FY 2017	-	-	<b>-</b>
FY 2016	59,945,000	116,810,000	<b>176,755,000</b>
FY 2015	85,095,000	349,705,000	<b>434,800,000</b>
FY 2014	54,815,000	-	<b>54,815,000</b>
FY 2013	500,710,000	99,265,000	<b>599,975,000</b>
FY 2012	363,290,000	128,750,000	<b>492,040,000</b>
FY 2011	253,120,000	64,350,000	<b>317,470,000</b>
FY 2010	207,034,750	138,830,000	<b>345,864,750</b>
FY 2009	313,780,000	161,760,000	<b>475,540,000</b>
FY 2008	95,725,000	17,945,000	<b>113,670,000</b>
FY 2007	180,245,000	220,350,874	<b>400,595,874</b>
FY 2006	232,125,000	149,640,000	<b>381,765,000</b>
FY 2005	150,595,603	-	<b>150,595,603</b>
FY 2004	214,235,000	217,285,000	<b>431,520,000</b>
FY 2003	304,605,000	286,340,000	<b>590,945,000</b>
FY 2002	152,875,000	175,780,000	<b>328,655,000</b>
FY 2001	48,690,000	-	<b>48,690,000</b>
FY 2000	94,855,000	300,000,000	<b>394,855,000</b>
FY 1999	110,101,657	-	<b>110,101,657</b>
FY 1998	72,558,461	389,908,544	<b>462,467,005</b>
FY 1997	150,812,506	68,467,000	<b>219,279,506</b>
FY 1996	147,114,796	200,000,000	<b>347,114,796</b>
FY 1995	153,992,520	-	<b>153,992,520</b>

<b>FY 2017 REDEMPTION DETAIL BY SERIES:</b>			
Series	Surplus	Refunding	Total
N/A	-	-	-

<b>FY 2016 REDEMPTION DETAIL BY SERIES:</b>			
Series	Surplus	Refunding	Total
C0611	9,050,000	32,120,000	41,170,000
C0711	2,750,000	-	2,750,000
E021A	24,305,000	-	24,305,000
E0911	5,180,000	-	5,180,000
E0912	9,880,000	-	9,880,000
E11A1	4,620,000	-	4,620,000
GM12A	4,160,000	-	4,160,000
SC06A	-	84,690,000	84,690,000

<b>FY 2017 ISSUANCE DETAIL BY SERIES:</b>			
Series	Tax-Exempt	Taxable	Total
GM16A	100,000,000	-	100,000,000
C1611	50,000,000	-	50,000,000

<b>FY 2016 ISSUANCE DETAIL BY SERIES:</b>			
Series	Tax-Exempt	Taxable	Total
SC15C	55,620,000	-	55,620,000

**ALASKA HOUSING FINANCE CORPORATION**

**SUMMARY OF FLOATING RATE BONDS & INTEREST RATE SWAPS**

November 30, 2016

Data	GP97A	GP01A	GP01B	E021A <sup>1</sup>	E021A <sup>2</sup>	SC02C	E071A	E071B	E071D	E091A	E091B	E091D	SC13B	SC14C
Outstanding	14,600,000	48,675,000	59,480,000	39,060,000	23,830,000	37,695,000	75,000,000	75,000,000	89,370,000	80,880,000	80,880,000	80,870,000	50,000,000	140,000,000
CUSIP	011831X82	0118326M9	0118326N7	0118327K2	0118327L0	0118326L1	01170PBW5	01170PBV7	01170PBX3	01170PDV5	01170PDX1	01170PEY8	011839BA4	011839DE4
Issue Date	12/03/97	08/02/01	08/02/01	05/16/02	05/16/02	12/05/02	05/31/07	05/31/07	05/31/07	05/28/09	05/28/09	08/26/09	05/02/13	08/27/14
Maturity Date	12/01/27	12/01/30	12/01/30	06/01/32	12/01/36	07/01/22	12/01/41	12/01/41	12/01/41	12/01/40	12/01/40	12/01/40	06/01/43	12/01/29
Ratings	A-1+/F1+	A-1+/F1+	A-1+/F1+	A-1/WD	A-1/WD	A-1+/F1+	NA/F1+	NA/F1+	NA/F1+	A-1/F1	A-1+/F1+	A-1+/F1	AA+/AA+	AA+/AA+
Remark Agent	Merrill BofA	Wells Fargo	Merrill BofA	JP Morgan	JP Morgan	GK Baum	Ray James	KeyBanc	Wells Fargo	Wells Fargo	Wells Fargo	Merrill BofA	N/A	N/A
Remarket Fee	0.07%	0.06%	0.07%	0.09%	0.09%	0.07%	0.07%	0.07%	0.06%	0.06%	0.06%	0.07%	N/A	N/A
Liquidity	Self	Self	Self	JP Morgan	JP Morgan	Self	LBBW	LBBW	LBBW	BOT	Wells Fargo	BOA	N/A	N/A
Debt Type	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	Index Floater	Index Floater
Reset Date	Weekly	Weekly	Weekly	Daily	Daily	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Monthly	Monthly
Tax Status	Tax-Exempt	Tax-Exempt	Tax-Exempt	AMT	AMT	Tax-Exempt	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Taxable	Taxable
Credit Type	Housing	Housing	Housing	Housing	Housing	GO	Housing	Housing	Housing	Housing	Housing	Housing	GO	GO
Current Rate	0.54%	0.55%	0.53%	0.62%	0.62%	0.55%	0.58%	0.59%	0.55%	0.55%	0.55%	0.53%	1.33%	1.03%
Avg Rate	1.62%	1.17%	1.17%	1.39%	1.39%	1.17%	0.74%	0.71%	0.70%	0.15%	0.14%	0.17%	1.05%	0.80%
Max Rate	9.00%	9.25%	9.25%	10.25%	10.25%	8.00%	9.50%	7.90%	8.50%	0.82%	0.82%	0.89%	1.33%	1.03%
Min Rate	0.01%	0.01%	0.01%	0.02%	0.02%	0.01%	0.05%	0.05%	0.01%	0.01%	0.01%	0.01%	0.95%	0.65%
SIFMA Rate	1.62%	1.16%	1.16%	1.13%	1.13%	1.12%	0.62%	0.62%	0.62%	0.18%	0.18%	0.17%	0.14%	0.18%
SIFMA Spread	0.00%	0.01%	0.01%	0.26%	0.26%	0.05%	0.12%	0.08%	0.07%	(0.03%)	(0.03%)	0.00%	0.91%	0.62%
FY 2016 Avg	0.12%	0.11%	0.12%	0.15%	0.15%	0.12%	0.16%	0.16%	0.14%	0.12%	0.11%	0.12%	1.12%	0.82%
FY 2017 Avg	0.58%	0.56%	0.58%	0.57%	0.57%	0.59%	0.63%	0.63%	0.56%	0.58%	0.56%	0.59%	1.31%	1.01%
FY 2017 Sprd	(0.01%)	(0.03%)	(0.01%)	(0.01%)	(0.01%)	0.00%	0.04%	0.04%	(0.03%)	(0.00%)	(0.03%)	0.00%	0.72%	0.42%

INTEREST RATE SWAP SUMMARY										
Bond Series	Counterparty	Ratings	Termination	Notional	Fixed	Float	Net Swap	VRDO	Synthetic	Spread
GP01A	Ray James	BBB+/A3	12/01/30	48,675,000	2.453%	1.050%	1.403%	1.171%	2.574%	(0.121%)
GP01B	Merrill BofA	AA-/Aa3	12/01/30	59,480,000	4.143%	1.050%	3.093%	1.168%	4.261%	(0.118%)
E021A <sup>1</sup>	Goldman	AA-/Aa2	06/01/32	39,060,000	2.980%	0.687%	2.293%	1.387%	3.680%	(0.700%)
E021A <sup>2</sup>	Merrill BofA	AA-/Aa3	12/01/36	23,830,000	3.448%	1.070%	2.378%	1.387%	3.766%	(0.318%)
SC02/GP97	JP Morgan	A+/Aa2	07/01/24	14,555,000	3.770%	1.063%	2.707%	1.096%	3.802%	(0.032%)
SC02C	JP Morgan	A+/Aa2	07/01/22	37,695,000	4.303%	1.234%	3.069%	1.171%	4.240%	0.063%
E071A <sup>1</sup>	Goldman	AA-/Aa2	12/01/41	143,622,000	3.735%	0.687%	3.047%	0.723%	3.770%	(0.036%)
E071A <sup>2</sup>	JP Morgan	A+/Aa2	12/01/41	95,748,000	3.720%	0.687%	3.033%	0.697%	3.729%	(0.009%)
E091A <sup>1</sup>	Wells Fargo	AA-/Aa1	12/01/40	72,789,000	3.761%	0.263%	3.498%	0.152%	3.651%	0.110%
E091A <sup>2</sup>	Goldman	AA-/Aa2	12/01/40	72,789,000	3.761%	0.263%	3.498%	0.143%	3.641%	0.120%
E091A <sup>3</sup>	JP Morgan	A+/Aa2	12/01/40	97,052,000	3.740%	0.263%	3.477%	0.150%	3.628%	0.112%
<b>TOTAL</b>				<b>705,295,000</b>	<b>3.664%</b>	<b>0.647%</b>	<b>3.018%</b>	<b>0.681%</b>	<b>3.699%</b>	<b>(0.034%)</b>

NET SWAP TOTALS		
Pay Fixed	Rec Float	Net Swap
41,013,839	11,010,907	(30,002,932)
48,374,689	13,474,491	(34,900,197)
27,938,934	7,826,350	(20,112,584)
66,309,399	17,579,585	(48,729,814)
7,447,397	2,195,065	(5,252,332)
33,317,072	10,139,149	(23,177,923)
48,152,076	9,175,987	(38,976,089)
31,986,407	5,978,165	(26,008,242)
19,185,973	1,512,818	(17,673,155)
19,185,973	1,237,873	(17,948,100)
25,438,461	1,647,660	(23,790,801)
<b>368,350,221</b>	<b>81,778,051</b>	<b>(286,572,171)</b>

FY 2017 REMARKETING BY LIQUIDITY TYPE SUMMARY										
#1 RA FY17		Exempt WF	AMT Daily JPM	Exempt Self	Exempt BOT	Exempt BOA	Exempt LBBW	Index Floater	FY 2017	FY 2016
<b>Wells Fargo</b> 0.56%	Allocation	9.0%	7.0%	17.9%	9.0%	9.0%	26.7%	21.2%	100.0%	100.0%
	Max Rate	0.82%	0.84%	0.90%	0.82%	0.89%	0.92%	1.33%	1.33%	1.26%
<b>#1 RA FY16</b>	Min Rate	0.36%	0.43%	0.36%	0.41%	0.38%	0.36%	0.97%	0.36%	0.01%
	Avg Rate	0.56%	0.57%	0.57%	0.58%	0.59%	0.60%	1.09%	0.69%	0.28%
<b>Wells Fargo</b> 0.11%	SIFMA Spread	(0.03%)	(0.01%)	(0.01%)	(0.00%)	0.00%	0.02%	0.50%	0.11%	0.16%

MONTHLY FLOAT SUMMARY	
November 30, 2016	
Total Bonds	<b>\$2,157,020,000</b>
Total Float	<b>\$895,340,000</b>
Self-Liquid	<b>\$160,450,000</b>
Float %	<b>41.5%</b>
Hedge %	<b>78.8%</b>

**AHFC LIQUIDITY ANALYSIS** (As of 11/30/16)

<b>Self-Liquidity Sources</b>	
<u>AHFC General Fund:</u>	
SAM General Operating Fund	87,216,847
SAM Commercial Paper Match	42,200,000
Alaska USA Operating DDAs	26,739,678
GEFONSI Self-Liquidity Reserve Fund	209,846,933
<u>Funds Available from Self-Liquidity VRDOs:</u>	
Governmental Purpose Bonds, 1997 Series A	6,914,531
Governmental Purpose Bonds, 2001 Series A & B	6,543,058
Governmental Purpose Bonds, 2001 Series C	1,673,194
State Capital Project Bonds, 2002 Series C	5,580,330
<b>Total Self-Liquidity Sources</b>	<b>386,714,572</b>

<b>Self- Liquidity Requirements</b>	
<u>Unhedged Variable Rate Bonds:</u>	
Governmental Purpose Bonds, 1997 Series A	14,600,000
<u>Hedged Variable Rate Bonds:</u>	
Governmental Purpose Bonds, 2001 Series A & B	108,155,000
State Capital Project Bonds, 2002 Series C	37,695,000
<u>Short-Term Warehouse Debt:</u>	
Commercial Paper	42,200,000
<b>Total Self-Liquidity Requirements</b>	<b>202,650,000</b>
<b>Excess of Sources over Requirements</b>	<b>184,064,572</b>
<b>Ratio of Sources to Requirements</b>	<b>1.91</b>

<b>Additional GEFONSI Funds Available</b>	
GEFONSI Military Capitalization Fund	77,540,000
GEFONSI HMRB 09B SBPA Replacement	40,880,000
GEFONSI Other	-
<b>Total Additional GEFONSI Funds Available</b>	<b>118,420,000</b>

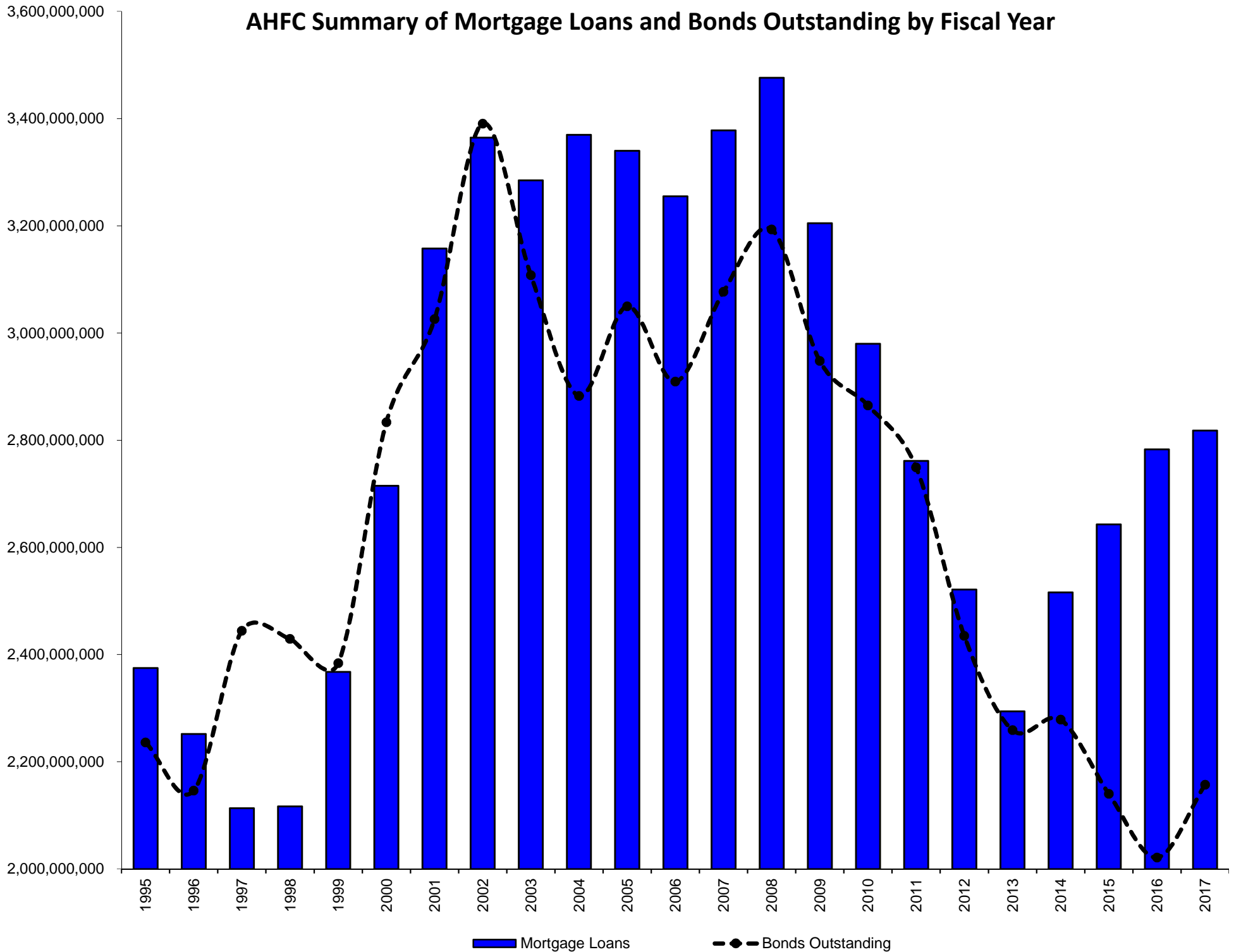
<b>Rating Agency Requirements</b>	
Total Rating Agency Requirements (1.25 X)	253,312,500
Total Rating Agency Sources (- 10%)	348,043,114
<b>Excess of Rating Agency Sources over Requirements</b>	<b>94,730,614</b>
<b>Excess Ratio of Rating Agency Sources to Requirements</b>	<b>1.37</b>

<b>Variable Rate Bonds w/ External Liquidity</b>	
Home Mortgage Revenue Bonds, 2002 Series A	62,890,000
Home Mortgage Revenue Bonds, 2007 Series A, B & D	239,370,000
Home Mortgage Revenue Bonds, 2009 Series A	80,880,000
Home Mortgage Revenue Bonds, 2009 Series B	80,880,000
Home Mortgage Revenue Bonds, 2009 Series D	80,870,000
<b>Total Variable Rate Bonds w/ External Liquidity</b>	<b>544,890,000</b>

<b>External Liquidity Facilities</b>	
J.P. Morgan Chase SBPA (12/10/18)	62,890,000
Landesbank Baden-Württemberg SBPA (05/30/17)	239,370,000
Bank of Tokyo-Mitsubishi SBPA (06/28/19)	80,880,000
Wells Fargo SBPA (01/11/19)	80,880,000
Bank of America SBPA (08/24/17)	80,870,000
<b>Total External Liquidity Facilities</b>	<b>544,890,000</b>

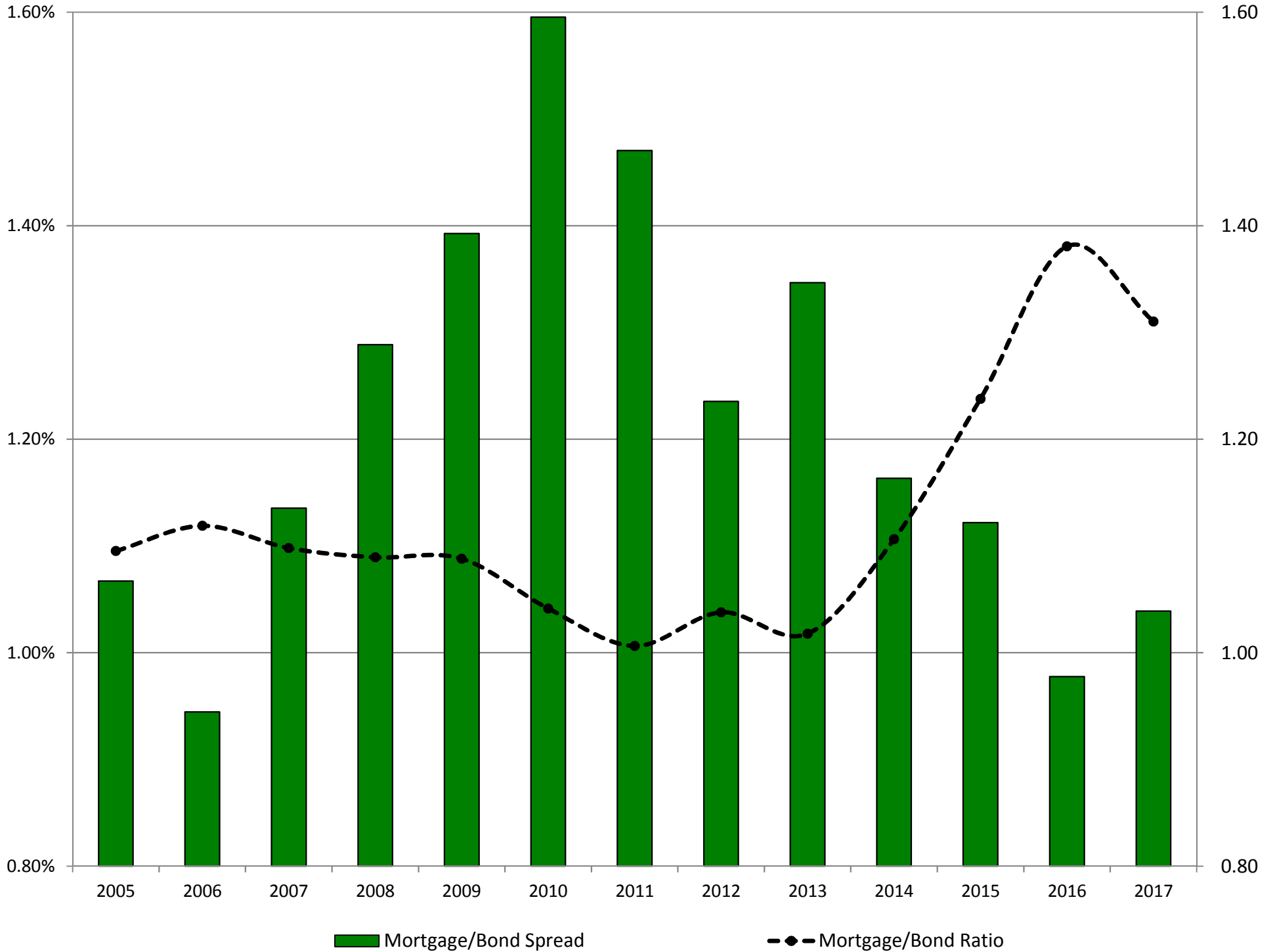


# AHFC Summary of Mortgage Loans and Bonds Outstanding by Fiscal Year



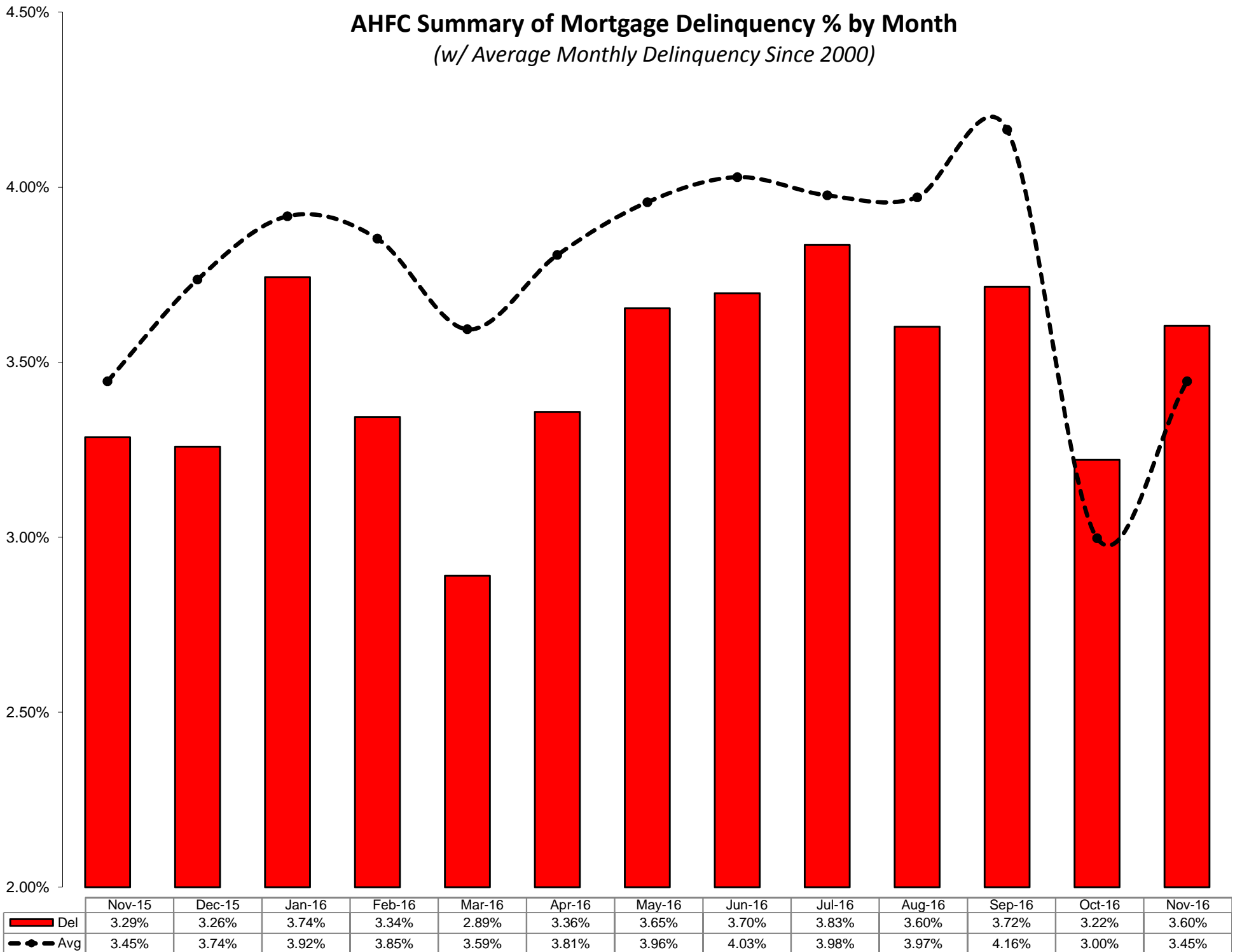


AHFC Summary of Mortgage/Bond Spreads & Ratios by Fiscal Year

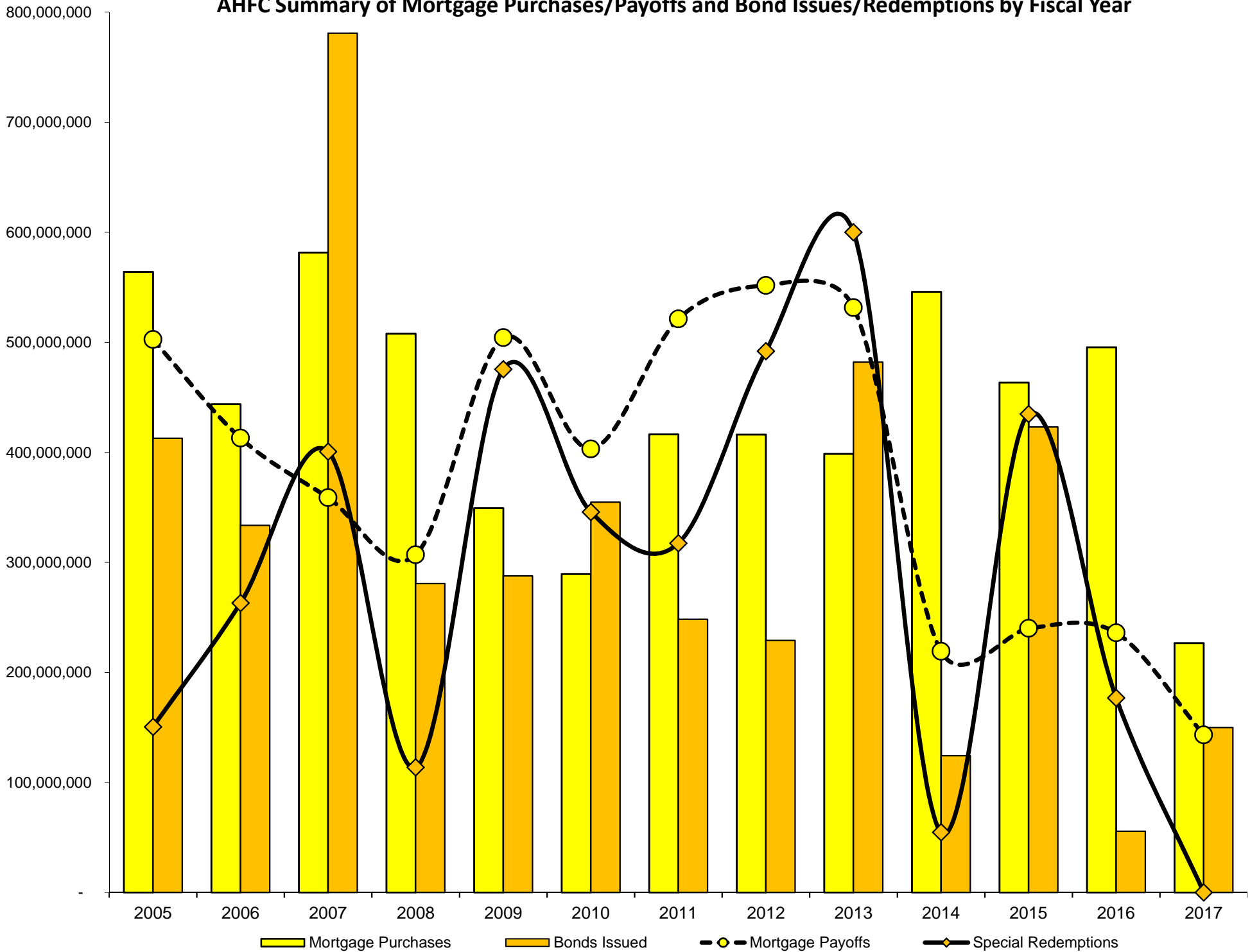


## AHFC Summary of Mortgage Delinquency % by Month

*(w/ Average Monthly Delinquency Since 2000)*



**AHFC Summary of Mortgage Purchases/Payoffs and Bond Issues/Redemptions by Fiscal Year**



# AHFC Bond Portfolio by Interest Type and Bond Structure

