



APRIL 2006

**MORTGAGE & BOND
DISCLOSURE REPORT**

ALASKA HOUSING FINANCE CORPORATION
APRIL 2006 COMPARATIVE ACTIVITY SUMMARY

TOTAL PORTFOLIO	As of Fiscal Year End			As of Month End		
	FY 2004	FY 2005	% Variance	04/30/05	04/30/06	% Variance
Mortgage Portfolio:						
Mortgages Loans	\$3,189,979,957	\$3,146,484,878	(1.4%)	\$3,177,737,521	\$3,059,109,551	(3.7%)
Participation Loans	179,768,359	193,402,034	7.6%	189,958,675	203,816,295	7.3%
REO's/Insurance Receivables	826,639	428,356	(48.2%)	411,404	196,333	(52.3%)
Total Mortgage Portfolio	\$3,370,574,955	\$3,340,315,268	(0.9%)	\$3,368,107,600	\$3,263,122,179	(3.1%)
# of Mortgage Loans	26,631	25,672	(3.6%)	26,004	24,310	(6.5%)
Multifamily %	9.4%	7.8%	(17.0%)	7.8%	8.0%	2.6%
Anchorage %	39.6%	36.8%	(7.1%)	37.1%	35.2%	(5.1%)
Insurance %	60.6%	59.9%	(1.2%)	60.3%	58.0%	(3.8%)
Mortgage Wghtd Avg Int Rate	6.014%	5.911%	(1.7%)	5.921%	5.891%	(0.5%)
Delinquent Loans	\$114,099,976	\$105,827,040	(7.3%)	\$95,564,924	\$101,879,778	6.6%
Delinquency %	3.38%	3.19%	(5.8%)	2.85%	3.12%	9.5%
Bonds Outstanding:						
FTHB/Veterans Bonds	\$878,090,353	\$778,929,750	(11.3%)	\$833,000,353	\$1,058,679,750	27.1%
HD/Multifamily Bonds	342,395,000	423,040,000	23.6%	443,035,000	410,270,000	(7.4%)
Other Bonds	1,662,126,962	1,847,725,562	11.2%	1,754,565,017	1,582,497,948	(9.8%)
Total Bonds Outstanding	\$2,882,612,315	\$3,049,695,312	5.8%	\$3,030,600,370	\$3,051,447,698	0.7%
Variable Bonds %	31.2%	28.4%	(9.0%)	29.3%	26.8%	(8.6%)
Unhedged VRDO %	54.9%	53.6%	(2.5%)	54.5%	53.2%	(2.5%)
Bond Wghtd Avg Int Rate	4.568%	4.844%	6.0%	4.908%	4.933%	0.5%
Bond/Mortgage WAIR Spread	1.446%	1.067%	(26.2%)	1.013%	0.958%	(5.4%)
Bond/Mortgage Ratio	0.86	0.91	6.8%	0.90	0.94	3.9%
MONTHLY ACTIVITY	Through Fiscal Year End			Through Ten Months Ended		
	FY 2004	FY 2005	% Variance	04/30/05	04/30/06	% Variance
Mortgage Activity:						
Mortgage Applications	\$1,038,068,673	\$646,267,404	(37.7%)	\$574,637,810	\$388,380,994	(32.4%)
Mortgage Commitments	873,432,819	533,794,397	(38.9%)	432,738,057	353,074,405	(18.4%)
Mortgage Purchases	863,565,646	563,958,514	(34.7%)	487,794,548	358,276,135	(26.6%)
Mortgage Payoffs	655,169,558	487,966,943	(25.5%)	411,303,022	339,623,887	(17.4%)
Mortgage Foreclosures	6,700,529	4,050,253	(39.6%)	3,701,922	2,830,405	(23.5%)
Sales & Disposals	\$6,123,677	\$4,360,335	(28.8%)	\$4,182,364	\$2,771,666	(33.7%)
Bond Changes:						
Bonds Issued - Tax-Exempt	\$245,175,000	\$307,730,000	25.5%	\$143,235,000	\$333,675,000	133.0%
Bonds Issued - Taxable	42,125,000	105,000,000	149.3%	105,000,000	0	(100.0%)
Bond Redemptions - Special	431,520,000	154,770,603	(64.1%)	37,815,000	263,130,000	595.8%
Bond Redemptions - Scheduled	81,145,622	90,876,400	12.0%	62,431,945	68,792,614	10.2%
Net Change in Bonds	(\$225,365,622)	\$167,082,997	100.0%	\$147,988,055	\$1,752,386	(98.8%)
FINANCIAL STATEMENTS	Fiscal Year Annual Audited			Second Quarter Unaudited		
<i>(in thousands of dollars)</i>	FY 2004	FY 2005	% Variance	FY 2005	FY 2006	% Variance
Mortgage & Loan Revenue	\$206,300	\$201,386	(2.4%)	\$101,591	\$97,591	(3.9%)
Investment Income	36,804	41,509	12.8%	18,891	24,088	27.5%
Externally Funded Programs	56,084	57,877	3.2%	29,799	31,716	6.4%
Other Revenue	6,852	8,435	23.1%	3,442	3,552	3.2%
Total Revenue	306,040	309,207	1.0%	153,723	156,947	2.1%
Interest Expenses	151,165	141,161	(6.6%)	68,578	70,134	2.3%
Grants & Subsidy Expenses	48,640	56,506	16.2%	29,856	31,758	6.4%
Operations & Administration	36,240	35,530	(2.0%)	17,143	18,822	9.8%
Other Expenses	27,515	35,953	30.7%	18,918	16,909	(10.6%)
Total Expenses	263,560	269,150	2.1%	134,495	137,623	2.3%
Operating Income	42,480	40,057	(5.7%)	19,228	19,324	0.5%
SOA Contribution/Special Items	73,587	63,443	(13.8%)	30,685	11,821	(61.5%)
Change in Net Assets	(31,107)	(23,386)	24.8%	(11,457)	7,503	100.0%
Total Assets	4,708,480	4,762,933	1.2%	4,760,213	4,805,995	1.0%
Total Liabilities	3,002,021	3,079,860	2.6%	3,065,211	3,115,419	1.6%
Net Assets	\$1,706,459	\$1,683,073	(1.4%)	\$1,695,002	\$1,690,576	(0.3%)

STATISTICAL ABSTRACT REPORT: AHFC MORTGAGE AND LOAN OVERVIEW

AHFC PORTFOLIO:	DOLLARS	% of \$
MORTGAGES	3,059,109,551	93.75%
PARTICIPATION LOANS	203,816,295	6.25%
REAL ESTATE OWNED	167,828	0.01%
INSURANCE RECEIVABLES	28,505	0.00%
TOTAL PORTFOLIO	3,263,122,179	100.00%

AHFC DELINQUENT:		
30 DAYS PAST DUE	67,152,879	2.06%
60 DAYS PAST DUE	20,099,276	0.62%
90 DAYS PAST DUE	6,677,605	0.20%
120+ DAYS PAST DUE	7,950,017	0.24%
TOTAL DELINQUENT	101,879,778	3.12%

PORTFOLIO STATISTICS:	
WEIGHTED AVERAGE INTEREST RATE	5.891%
WEIGHTED AVERAGE REMAINING TERM	25.50
SINGLE FAMILY %	92.0%
MULTI-FAMILY %	8.0%
ANCHORAGE %	35.2%
OUTSIDE ANCHORAGE %	64.8%
MORTGAGE INSURANCE %	58.0%
UNINSURED %	42.0%
WELLS FARGO SERVICED%	47.0%
OTHER SELLER SERVICER %	53.0%
NON-SECURITIZED RURAL %	24.5%
OTHER NON-SECURITIZED %	75.5%

MORTGAGE AND LOAN ACTIVITY:	PRIOR FISCAL YEAR	FISCAL YEAR TO DATE	CURRENT MONTH
APPLICATIONS	686,547,915	388,380,994	39,720,873
COMMITMENTS	514,501,748	353,074,405	39,527,042
PURCHASES	563,958,514	358,276,135	21,860,542
WAIR %	5.622%	5.676%	5.903%
REFINANCE %	4.67%	2.91%	1.23%
FIRST TIME HOMEBUYER %	59.98%	57.71%	55.78%
NEW CONSTRUCTION %	37.97%	43.40%	46.57%
PAYOFFS	502,631,253	339,623,887	24,608,429
FORECLOSURES	4,050,253	2,830,405	89,538
THIRD PARTY SALES	1,703,112	1,743,227	0
AHFC SOLD	508,273	129,232	129,232
FHA/VA CONVEYED	2,320,518	899,207	160,975
OTHER DISPOSALS	0	0	0

ALASKA HOUSING FINANCE CORPORATION TOTAL			
		Weighted Average Interest Rate	5.891%
		Weighted Average Remaining Term	25.50
	Dollars	% of \$ Within Fund	% of \$ All AHFC
TOTAL PORTFOLIO:			
MORTGAGES	3,059,109,551	93.75%	93.75%
PARTICIPATION LOANS	203,816,295	6.25%	6.25%
REAL ESTATE OWNED	167,828	0.01%	0.01%
INSURANCE RECEIVABLES	28,505	0.00%	0.00%
TOTAL PORTFOLIO	3,263,122,179	100.00%	100.00%
	Dollars	% of \$ Within Fund	% of \$ All AHFC
TOTAL DELINQUENT:			
30 DAYS PAST DUE	67,152,879	2.06%	2.06%
60 DAYS PAST DUE	20,099,276	0.62%	0.62%
90 DAYS PAST DUE	6,677,605	0.20%	0.20%
120+ DAYS PAST DUE	7,950,017	0.24%	0.24%
TOTAL DELINQUENT	101,879,778	3.12%	3.12%
	Dollars	% of \$ Within Fund	% of \$ All AHFC
PORTFOLIO DETAIL:			
<u>PROPERTY TYPE</u>			
SINGLE FAMILY RESIDENCE	2,480,143,503	76.01%	76.01%
CONDO	322,498,674	9.88%	9.88%
MULTI-FAMILY	260,952,209	8.00%	8.00%
MOBILE HOME II	874,765	0.03%	0.03%
OTHER SINGLE FAMILY	198,653,028	6.09%	6.09%
<u>GEOGRAPHIC REGION</u>			
ANCHORAGE	1,147,130,037	35.15%	35.15%
WASILLA/PALMER	422,816,846	12.96%	12.96%
FAIRBANKS/NORTH POLE	329,958,117	10.11%	10.11%
JUNEAU/KETCHIKAN	251,876,724	7.72%	7.72%
EAGLE RIVER/CHUGIAK	192,529,197	5.90%	5.90%
KENAI/SOLDOTNA	197,256,861	6.05%	6.05%
OTHER GEOGRAPHIC REGION	721,554,396	22.11%	22.11%
<u>MORTGAGE INSURANCE</u>			
FEDERALLY INSURED - FHA	788,243,191	24.16%	24.16%
FEDERALLY INSURED - VA	602,621,270	18.47%	18.47%
FEDERALLY INSURED - FMH	155,536,630	4.77%	4.77%
PRIMARY MORTGAGE INSURANCE	337,878,923	10.35%	10.35%
OTHER POOL INSURANCE	7,275,157	0.22%	0.22%
UNINSURED	1,371,567,008	42.03%	42.03%
<u>LOAN SECURITIZATION</u>			
NON-SECURITIZED - CONVENTIONAL	2,465,212,241	75.55%	75.55%
NON-SECURITIZED - RURAL	797,909,938	24.45%	24.45%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
<u>SELLER SERVICER</u>			
WELLS FARGO	1,534,615,024	47.03%	47.03%
FIRST NATIONAL BANK OF AK	684,797,579	20.99%	20.99%
ALASKA USA	716,110,478	21.95%	21.95%
OTHER SELLER SERVICER	327,599,098	10.04%	10.04%

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY FUND

100 CORPORATION

Weighted Average Interest Rate	6.120%
Weighted Average Remaining Term	27.00

	Dollars	% of \$ Within Fund	% of \$ All AHFC
FUND PORTFOLIO:			
MORTGAGES	649,243,855	98.43%	19.90%
PARTICIPATION LOANS	10,358,193	1.57%	0.32%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	10	0.00%	0.00%
TOTAL PORTFOLIO	659,602,058	100.00%	20.21%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
FUND DELINQUENT:			
30 DAYS PAST DUE	9,317,014	1.41%	0.29%
60 DAYS PAST DUE	2,562,825	0.39%	0.08%
90 DAYS PAST DUE	1,213,557	0.18%	0.04%
120+ DAYS PAST DUE	1,862,177	0.28%	0.06%
TOTAL DELINQUENT	14,955,573	2.27%	0.46%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
FUND DETAIL:			
<u>PROPERTY TYPE</u>			
SINGLE FAMILY RESIDENCE	547,667,087	83.03%	16.78%
CONDO	31,671,864	4.80%	0.97%
MULTI-FAMILY	26,070,930	3.95%	0.80%
MOBILE HOME II	874,765	0.13%	0.03%
OTHER SINGLE FAMILY	53,317,411	8.08%	1.63%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>GEOGRAPHIC REGION</u>			
ANCHORAGE	148,372,370	22.49%	4.55%
WASILLA/PALMER	75,863,035	11.50%	2.32%
FAIRBANKS/NORTH POLE	68,192,441	10.34%	2.09%
JUNEAU/KETCHIKAN	60,797,350	9.22%	1.86%
EAGLE RIVER/CHUGIAK	37,348,619	5.66%	1.14%
KENAI/SOLDOTNA	56,769,458	8.61%	1.74%
OTHER GEOGRAPHIC REGION	212,258,786	32.18%	6.50%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>MORTGAGE INSURANCE</u>			
FEDERALLY INSURED - FHA	100,616,815	15.25%	3.08%
FEDERALLY INSURED - VA	126,594,644	19.19%	3.88%
FEDERALLY INSURED - FMH	32,255,997	4.89%	0.99%
PRIMARY MORTGAGE INSURANCE	91,390,008	13.86%	2.80%
OTHER POOL INSURANCE	1,284,326	0.19%	0.04%
UNINSURED	307,460,268	46.61%	9.42%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>LOAN SECURITIZATION</u>			
NON-SECURITIZED - CONVENTIONAL	405,548,113	61.48%	12.43%
NON-SECURITIZED - RURAL	254,053,945	38.52%	7.79%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>SELLER SERVICER</u>			
WELLS FARGO	326,861,851	49.55%	10.02%
FIRST NATIONAL BANK OF AK	83,340,985	12.64%	2.55%
ALASKA USA	165,133,657	25.04%	5.06%
OTHER SELLER SERVICER	84,265,565	12.78%	2.58%

260 HOUSING DEVELOPMENT BONDS 1997 SERIES A-C

Weighted Average Interest Rate	6.835%
Weighted Average Remaining Term	23.67

	Dollars	% of \$ Within Fund	% of \$ All AHFC
FUND PORTFOLIO:			
MORTGAGES	38,313,188	100.00%	1.17%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	38,313,188	100.00%	1.17%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
FUND DELINQUENT:			
30 DAYS PAST DUE	489,674	1.28%	0.02%
60 DAYS PAST DUE	0	0.00%	0.00%
90 DAYS PAST DUE	274,394	0.72%	0.01%
120+ DAYS PAST DUE	49,817	0.13%	0.00%
TOTAL DELINQUENT	813,885	2.12%	0.02%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
FUND DETAIL:			
<u>PROPERTY TYPE</u>			
SINGLE FAMILY RESIDENCE	26,502,429	69.17%	0.81%
CONDO	2,715,925	7.09%	0.08%
MULTI-FAMILY	8,266,536	21.58%	0.25%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	828,298	2.16%	0.03%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>GEOGRAPHIC REGION</u>			
ANCHORAGE	19,533,105	50.98%	0.60%
WASILLA/PALMER	4,531,369	11.83%	0.14%
FAIRBANKS/NORTH POLE	4,523,864	11.81%	0.14%
JUNEAU/KETCHIKAN	3,850,651	10.05%	0.12%
EAGLE RIVER/CHUGIAK	2,419,059	6.31%	0.07%
KENAI/SOLDOTNA	252,694	0.66%	0.01%
OTHER GEOGRAPHIC REGION	3,202,446	8.36%	0.10%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>MORTGAGE INSURANCE</u>			
FEDERALLY INSURED - FHA	8,449,298	22.05%	0.26%
FEDERALLY INSURED - VA	8,914,448	23.27%	0.27%
FEDERALLY INSURED - FMH	621,257	1.62%	0.02%
PRIMARY MORTGAGE INSURANCE	2,982,791	7.79%	0.09%
OTHER POOL INSURANCE	295,019	0.77%	0.01%
UNINSURED	17,050,376	44.50%	0.52%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>LOAN SECURITIZATION</u>			
NON-SECURITIZED - CONVENTIONAL	38,313,188	100.00%	1.17%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>SELLER SERVICER</u>			
WELLS FARGO	12,212,584	31.88%	0.37%
FIRST NATIONAL BANK OF AK	9,125,523	23.82%	0.28%
ALASKA USA	11,193,890	29.22%	0.34%
OTHER SELLER SERVICER	5,781,193	15.09%	0.18%

260 HOUSING DEVELOPMENT BONDS 1999 SERIES A-C

Weighted Average Interest Rate	5.173%
Weighted Average Remaining Term	26.35

FUND PORTFOLIO:	Dollars	% of \$ Within Fund	% of \$ All AHFC
MORTGAGES	27,926,511	100.00%	0.86%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	27,926,511	100.00%	0.86%

FUND DELINQUENT:	Dollars	% of \$ Within Fund	% of \$ All AHFC
30 DAYS PAST DUE	658,916	2.36%	0.02%
60 DAYS PAST DUE	146,104	0.52%	0.00%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	805,021	2.88%	0.02%

FUND DETAIL:	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>PROPERTY TYPE</u>			
SINGLE FAMILY RESIDENCE	21,580,798	77.28%	0.66%
CONDO	0	0.00%	0.00%
MULTI-FAMILY	3,566,568	12.77%	0.11%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	2,779,145	9.95%	0.09%

<u>GEOGRAPHIC REGION</u>	Dollars	% of \$ Within Fund	% of \$ All AHFC
ANCHORAGE	3,249,582	11.64%	0.10%
WASILLA/PALMER	0	0.00%	0.00%
FAIRBANKS/NORTH POLE	67,002	0.24%	0.00%
JUNEAU/KETCHIKAN	2,193,296	7.85%	0.07%
EAGLE RIVER/CHUGIAK	0	0.00%	0.00%
KENAI/SOLDOTNA	3,988,128	14.28%	0.12%
OTHER GEOGRAPHIC REGION	18,428,503	65.99%	0.56%

<u>MORTGAGE INSURANCE</u>	Dollars	% of \$ Within Fund	% of \$ All AHFC
FEDERALLY INSURED - FHA	1,144,761	4.10%	0.04%
FEDERALLY INSURED - VA	1,256,001	4.50%	0.04%
FEDERALLY INSURED - FMH	293,722	1.05%	0.01%
PRIMARY MORTGAGE INSURANCE	187,846	0.67%	0.01%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	25,044,180	89.68%	0.77%

<u>LOAN SECURITIZATION</u>	Dollars	% of \$ Within Fund	% of \$ All AHFC
NON-SECURITIZED - CONVENTIONAL	3,633,570	13.01%	0.11%
NON-SECURITIZED - RURAL	24,292,941	86.99%	0.74%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%

<u>SELLER SERVICER</u>	Dollars	% of \$ Within Fund	% of \$ All AHFC
WELLS FARGO	11,452,420	41.01%	0.35%
FIRST NATIONAL BANK OF AK	11,901,530	42.62%	0.36%
ALASKA USA	1,225,566	4.39%	0.04%
OTHER SELLER SERVICER	3,346,996	11.99%	0.10%

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY FUND

260 HOUSING DEVELOPMENT BONDS 2000 SERIES A, B

Weighted Average Interest Rate	4.933%
Weighted Average Remaining Term	26.07

	Dollars	% of \$ Within Fund	% of \$ All AHFC
FUND PORTFOLIO:			
MORTGAGES	14,699,698	100.00%	0.45%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	14,699,698	100.00%	0.45%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
FUND DELINQUENT:			
30 DAYS PAST DUE	0	0.00%	0.00%
60 DAYS PAST DUE	0	0.00%	0.00%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	0	0.00%	0.00%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
FUND DETAIL:			
<u>PROPERTY TYPE</u>			
SINGLE FAMILY RESIDENCE	13,194,498	89.76%	0.40%
CONDO	0	0.00%	0.00%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	1,505,200	10.24%	0.05%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>GEOGRAPHIC REGION</u>			
ANCHORAGE	0	0.00%	0.00%
WASILLA/PALMER	0	0.00%	0.00%
FAIRBANKS/NORTH POLE	0	0.00%	0.00%
JUNEAU/KETCHIKAN	1,994,163	13.57%	0.06%
EAGLE RIVER/CHUGIAK	0	0.00%	0.00%
KENAI/SOLDOTNA	3,048,606	20.74%	0.09%
OTHER GEOGRAPHIC REGION	9,656,929	65.69%	0.30%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>MORTGAGE INSURANCE</u>			
FEDERALLY INSURED - FHA	1,476,769	10.05%	0.05%
FEDERALLY INSURED - VA	423,685	2.88%	0.01%
FEDERALLY INSURED - FMH	282,978	1.93%	0.01%
PRIMARY MORTGAGE INSURANCE	68,083	0.46%	0.00%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	12,448,182	84.68%	0.38%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>LOAN SECURITIZATION</u>			
NON-SECURITIZED - CONVENTIONAL	0	0.00%	0.00%
NON-SECURITIZED - RURAL	14,699,698	100.00%	0.45%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>SELLER SERVICER</u>			
WELLS FARGO	4,727,362	32.16%	0.14%
FIRST NATIONAL BANK OF AK	5,149,150	35.03%	0.16%
ALASKA USA	2,617,975	17.81%	0.08%
OTHER SELLER SERVICER	2,205,211	15.00%	0.07%

260 HOUSING DEVELOPMENT BONDS 2002 SERIES A-D

Weighted Average Interest Rate	7.126%
Weighted Average Remaining Term	26.22

FUND PORTFOLIO:	Dollars	% of \$ Within Fund	% of \$ All AHFC
MORTGAGES	100,555,150	100.00%	3.08%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	100,555,150	100.00%	3.08%

FUND DELINQUENT:	Dollars	% of \$ Within Fund	% of \$ All AHFC
30 DAYS PAST DUE	1,869,120	1.86%	0.06%
60 DAYS PAST DUE	559,357	0.56%	0.02%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	2,428,476	2.42%	0.07%

FUND DETAIL:	Dollars	% of \$ Within Fund	% of \$ All AHFC
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	6,259,291	6.22%	0.19%
CONDO	0	0.00%	0.00%
MULTI-FAMILY	92,484,929	91.97%	2.83%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	1,810,930	1.80%	0.06%

GEOGRAPHIC REGION	Dollars	% of \$ Within Fund	% of \$ All AHFC
ANCHORAGE	66,188,136	65.82%	2.03%
WASILLA/PALMER	13,675,538	13.60%	0.42%
FAIRBANKS/NORTH POLE	5,038,822	5.01%	0.15%
JUNEAU/KETCHIKAN	4,541,414	4.52%	0.14%
EAGLE RIVER/CHUGIAK	5,131,779	5.10%	0.16%
KENAI/SOLDOTNA	2,010,940	2.00%	0.06%
OTHER GEOGRAPHIC REGION	3,968,521	3.95%	0.12%

MORTGAGE INSURANCE	Dollars	% of \$ Within Fund	% of \$ All AHFC
FEDERALLY INSURED - FHA	0	0.00%	0.00%
FEDERALLY INSURED - VA	0	0.00%	0.00%
FEDERALLY INSURED - FMH	0	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	0	0.00%	0.00%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	100,555,150	100.00%	3.08%

LOAN SECURITIZATION	Dollars	% of \$ Within Fund	% of \$ All AHFC
NON-SECURITIZED - CONVENTIONAL	100,089,506	99.54%	3.07%
NON-SECURITIZED - RURAL	465,644	0.46%	0.01%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%

SELLER SERVICER	Dollars	% of \$ Within Fund	% of \$ All AHFC
WELLS FARGO	28,365,993	28.21%	0.87%
FIRST NATIONAL BANK OF AK	57,332,709	57.02%	1.76%
ALASKA USA	8,893,163	8.84%	0.27%
OTHER SELLER SERVICER	5,963,284	5.93%	0.18%

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY FUND

260 HOUSING DEVELOPMENT BONDS 2004 SERIES A-C

Weighted Average Interest Rate	7.108%
Weighted Average Remaining Term	23.30

	Dollars	% of \$ Within Fund	% of \$ All AHFC
FUND PORTFOLIO:			
MORTGAGES	125,572,577	100.00%	3.85%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	125,572,577	100.00%	3.85%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
FUND DELINQUENT:			
30 DAYS PAST DUE	1,468,848	1.17%	0.05%
60 DAYS PAST DUE	0	0.00%	0.00%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	430,118	0.34%	0.01%
TOTAL DELINQUENT	1,898,966	1.51%	0.06%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
FUND DETAIL:			
<u>PROPERTY TYPE</u>			
SINGLE FAMILY RESIDENCE	2,189,311	1.74%	0.07%
CONDO	0	0.00%	0.00%
MULTI-FAMILY	123,383,266	98.26%	3.78%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	0	0.00%	0.00%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>GEOGRAPHIC REGION</u>			
ANCHORAGE	82,646,583	65.82%	2.53%
WASILLA/PALMER	6,974,552	5.55%	0.21%
FAIRBANKS/NORTH POLE	10,942,023	8.71%	0.34%
JUNEAU/KETCHIKAN	6,297,686	5.02%	0.19%
EAGLE RIVER/CHUGIAK	4,590,837	3.66%	0.14%
KENAI/SOLDOTNA	822,546	0.66%	0.03%
OTHER GEOGRAPHIC REGION	13,298,350	10.59%	0.41%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>MORTGAGE INSURANCE</u>			
FEDERALLY INSURED - FHA	0	0.00%	0.00%
FEDERALLY INSURED - VA	0	0.00%	0.00%
FEDERALLY INSURED - FMH	0	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	0	0.00%	0.00%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	125,572,577	100.00%	3.85%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>LOAN SECURITIZATION</u>			
NON-SECURITIZED - CONVENTIONAL	125,572,577	100.00%	3.85%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>SELLER SERVICER</u>			
WELLS FARGO	65,265,307	51.97%	2.00%
FIRST NATIONAL BANK OF AK	48,853,557	38.90%	1.50%
ALASKA USA	1,457,927	1.16%	0.04%
OTHER SELLER SERVICER	9,995,786	7.96%	0.31%

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY FUND

481 MORTGAGE REVENUE BONDS 1997 SERIES A1, A2

Weighted Average Interest Rate	6.233%
Weighted Average Remaining Term	23.64

	Dollars	% of \$ Within Fund	% of \$ All AHFC
FUND PORTFOLIO:			
MORTGAGES	67,174,762	100.00%	2.06%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	67,174,762	100.00%	2.06%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
FUND DELINQUENT:			
30 DAYS PAST DUE	2,321,943	3.46%	0.07%
60 DAYS PAST DUE	659,836	0.98%	0.02%
90 DAYS PAST DUE	81,229	0.12%	0.00%
120+ DAYS PAST DUE	186,461	0.28%	0.01%
TOTAL DELINQUENT	3,249,470	4.84%	0.10%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
FUND DETAIL:			
<u>PROPERTY TYPE</u>			
SINGLE FAMILY RESIDENCE	45,064,833	67.09%	1.38%
CONDO	16,360,206	24.35%	0.50%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	5,749,723	8.56%	0.18%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>GEOGRAPHIC REGION</u>			
ANCHORAGE	36,553,830	54.42%	1.12%
WASILLA/PALMER	11,746,125	17.49%	0.36%
FAIRBANKS/NORTH POLE	6,330,165	9.42%	0.19%
JUNEAU/KETCHIKAN	2,108,243	3.14%	0.06%
EAGLE RIVER/CHUGIAK	3,462,738	5.15%	0.11%
KENAI/SOLDOTNA	2,357,765	3.51%	0.07%
OTHER GEOGRAPHIC REGION	4,615,896	6.87%	0.14%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>MORTGAGE INSURANCE</u>			
FEDERALLY INSURED - FHA	39,502,486	58.81%	1.21%
FEDERALLY INSURED - VA	7,688,296	11.45%	0.24%
FEDERALLY INSURED - FMH	6,576,015	9.79%	0.20%
PRIMARY MORTGAGE INSURANCE	3,808,309	5.67%	0.12%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	9,599,656	14.29%	0.29%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>LOAN SECURITIZATION</u>			
NON-SECURITIZED - CONVENTIONAL	67,174,762	100.00%	2.06%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>SELLER SERVICER</u>			
WELLS FARGO	38,666,828	57.56%	1.18%
FIRST NATIONAL BANK OF AK	11,218,819	16.70%	0.34%
ALASKA USA	14,753,348	21.96%	0.45%
OTHER SELLER SERVICER	2,535,767	3.77%	0.08%

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY FUND

482 **MORTGAGE REVENUE BONDS 1998 SERIES A1, A2**

Weighted Average Interest Rate	6.281%
Weighted Average Remaining Term	23.71

FUND PORTFOLIO:	Dollars	% of \$ Within Fund	% of \$ All AHFC
MORTGAGES	33,718,039	100.00%	1.03%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	33,718,039	100.00%	1.03%

FUND DELINQUENT:	Dollars	% of \$ Within Fund	% of \$ All AHFC
30 DAYS PAST DUE	1,349,137	4.00%	0.04%
60 DAYS PAST DUE	319,952	0.95%	0.01%
90 DAYS PAST DUE	98,257	0.29%	0.00%
120+ DAYS PAST DUE	99,677	0.30%	0.00%
TOTAL DELINQUENT	1,867,024	5.54%	0.06%

FUND DETAIL:	Dollars	% of \$ Within Fund	% of \$ All AHFC
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	25,426,877	75.41%	0.78%
CONDO	6,146,457	18.23%	0.19%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	2,144,705	6.36%	0.07%

GEOGRAPHIC REGION	Dollars	% of \$ Within Fund	% of \$ All AHFC
ANCHORAGE	17,772,587	52.71%	0.54%
WASILLA/PALMER	7,446,826	22.09%	0.23%
FAIRBANKS/NORTH POLE	3,400,587	10.09%	0.10%
JUNEAU/KETCHIKAN	829,246	2.46%	0.03%
EAGLE RIVER/CHUGIAK	1,252,679	3.72%	0.04%
KENAI/SOLDOTNA	1,234,322	3.66%	0.04%
OTHER GEOGRAPHIC REGION	1,781,792	5.28%	0.05%

MORTGAGE INSURANCE	Dollars	% of \$ Within Fund	% of \$ All AHFC
FEDERALLY INSURED - FHA	18,758,919	55.63%	0.57%
FEDERALLY INSURED - VA	5,223,096	15.49%	0.16%
FEDERALLY INSURED - FMH	3,528,666	10.47%	0.11%
PRIMARY MORTGAGE INSURANCE	1,591,297	4.72%	0.05%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	4,616,060	13.69%	0.14%

LOAN SECURITIZATION	Dollars	% of \$ Within Fund	% of \$ All AHFC
NON-SECURITIZED - CONVENTIONAL	33,718,039	100.00%	1.03%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%

SELLER SERVICER	Dollars	% of \$ Within Fund	% of \$ All AHFC
WELLS FARGO	23,581,776	69.94%	0.72%
FIRST NATIONAL BANK OF AK	2,956,217	8.77%	0.09%
ALASKA USA	5,488,354	16.28%	0.17%
OTHER SELLER SERVICER	1,691,691	5.02%	0.05%

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY FUND

483 **MORTGAGE REVENUE BONDS 1999 SERIES A1, A2**

Weighted Average Interest Rate	6.818%
Weighted Average Remaining Term	24.51

FUND PORTFOLIO:	Dollars	% of \$ Within Fund	% of \$ All AHFC
MORTGAGES	126,629,269	100.00%	3.88%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	10	0.00%	0.00%
TOTAL PORTFOLIO	126,629,279	100.00%	3.88%

FUND DELINQUENT:	Dollars	% of \$ Within Fund	% of \$ All AHFC
30 DAYS PAST DUE	4,789,801	3.78%	0.15%
60 DAYS PAST DUE	1,506,532	1.19%	0.05%
90 DAYS PAST DUE	749,438	0.59%	0.02%
120+ DAYS PAST DUE	249,517	0.20%	0.01%
TOTAL DELINQUENT	7,295,288	5.76%	0.22%

FUND DETAIL:	Dollars	% of \$ Within Fund	% of \$ All AHFC
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	90,927,552	71.81%	2.79%
CONDO	29,586,429	23.36%	0.91%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	6,115,298	4.83%	0.19%

GEOGRAPHIC REGION	Dollars	% of \$ Within Fund	% of \$ All AHFC
ANCHORAGE	65,593,789	51.80%	2.01%
WASILLA/PALMER	24,235,335	19.14%	0.74%
FAIRBANKS/NORTH POLE	12,807,971	10.11%	0.39%
JUNEAU/KETCHIKAN	3,787,077	2.99%	0.12%
EAGLE RIVER/CHUGIAK	8,882,177	7.01%	0.27%
KENAI/SOLDOTNA	4,373,501	3.45%	0.13%
OTHER GEOGRAPHIC REGION	6,949,430	5.49%	0.21%

MORTGAGE INSURANCE	Dollars	% of \$ Within Fund	% of \$ All AHFC
FEDERALLY INSURED - FHA	61,661,532	48.69%	1.89%
FEDERALLY INSURED - VA	24,903,259	19.67%	0.76%
FEDERALLY INSURED - FMH	12,944,493	10.22%	0.40%
PRIMARY MORTGAGE INSURANCE	8,483,681	6.70%	0.26%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	18,636,314	14.72%	0.57%

LOAN SECURITIZATION	Dollars	% of \$ Within Fund	% of \$ All AHFC
NON-SECURITIZED - CONVENTIONAL	124,826,764	98.58%	3.83%
NON-SECURITIZED - RURAL	1,802,515	1.42%	0.06%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%

SELLER SERVICER	Dollars	% of \$ Within Fund	% of \$ All AHFC
WELLS FARGO	76,023,346	60.04%	2.33%
FIRST NATIONAL BANK OF AK	15,356,930	12.13%	0.47%
ALASKA USA	27,720,762	21.89%	0.85%
OTHER SELLER SERVICER	7,528,241	5.95%	0.23%

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY FUND

484 MORTGAGE REVENUE BONDS 2000 SERIES A-D

Weighted Average Interest Rate	6.081%
Weighted Average Remaining Term	23.89

	Dollars	% of \$ Within Fund	% of \$ All AHFC
FUND PORTFOLIO:			
MORTGAGES	58,421,064	85.71%	1.79%
PARTICIPATION LOANS	9,741,625	14.29%	0.30%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	937	0.00%	0.00%
TOTAL PORTFOLIO	68,163,625	100.00%	2.09%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
FUND DELINQUENT:			
30 DAYS PAST DUE	2,979,790	4.37%	0.09%
60 DAYS PAST DUE	1,242,888	1.82%	0.04%
90 DAYS PAST DUE	237,712	0.35%	0.01%
120+ DAYS PAST DUE	372,024	0.55%	0.01%
TOTAL DELINQUENT	4,832,414	7.09%	0.15%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
FUND DETAIL:			
<u>PROPERTY TYPE</u>			
SINGLE FAMILY RESIDENCE	50,740,599	74.44%	1.55%
CONDO	12,987,498	19.05%	0.40%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	4,435,529	6.51%	0.14%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>GEOGRAPHIC REGION</u>			
ANCHORAGE	35,699,131	52.37%	1.09%
WASILLA/PALMER	12,950,568	19.00%	0.40%
FAIRBANKS/NORTH POLE	8,062,208	11.83%	0.25%
JUNEAU/KETCHIKAN	2,292,119	3.36%	0.07%
EAGLE RIVER/CHUGIAK	3,867,862	5.67%	0.12%
KENAI/SOLDOTNA	2,160,738	3.17%	0.07%
OTHER GEOGRAPHIC REGION	3,131,000	4.59%	0.10%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>MORTGAGE INSURANCE</u>			
FEDERALLY INSURED - FHA	27,415,631	40.22%	0.84%
FEDERALLY INSURED - VA	14,212,748	20.85%	0.44%
FEDERALLY INSURED - FMH	5,426,913	7.96%	0.17%
PRIMARY MORTGAGE INSURANCE	5,789,017	8.49%	0.18%
OTHER POOL INSURANCE	191,691	0.28%	0.01%
UNINSURED	15,127,625	22.19%	0.46%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>LOAN SECURITIZATION</u>			
NON-SECURITIZED - CONVENTIONAL	68,163,625	100.00%	2.09%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>SELLER SERVICER</u>			
WELLS FARGO	39,966,922	58.63%	1.22%
FIRST NATIONAL BANK OF AK	9,156,387	13.43%	0.28%
ALASKA USA	14,336,096	21.03%	0.44%
OTHER SELLER SERVICER	4,704,219	6.90%	0.14%

485 MORTGAGE REVENUE BONDS 2001 SERIES A, B

Weighted Average Interest Rate	6.093%
Weighted Average Remaining Term	25.47

FUND PORTFOLIO:	Dollars	% of \$ Within Fund	% of \$ All AHFC
MORTGAGES	86,206,376	100.00%	2.64%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	10	0.00%	0.00%
TOTAL PORTFOLIO	86,206,386	100.00%	2.64%

FUND DELINQUENT:	Dollars	% of \$ Within Fund	% of \$ All AHFC
30 DAYS PAST DUE	2,488,403	2.89%	0.08%
60 DAYS PAST DUE	452,551	0.52%	0.01%
90 DAYS PAST DUE	183,462	0.21%	0.01%
120+ DAYS PAST DUE	255,800	0.30%	0.01%
TOTAL DELINQUENT	3,380,215	3.92%	0.10%

FUND DETAIL:	Dollars	% of \$ Within Fund	% of \$ All AHFC
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	58,617,777	68.00%	1.80%
CONDO	22,877,184	26.54%	0.70%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	4,711,425	5.47%	0.14%

GEOGRAPHIC REGION	Dollars	% of \$ Within Fund	% of \$ All AHFC
ANCHORAGE	49,883,118	57.86%	1.53%
WASILLA/PALMER	14,164,318	16.43%	0.43%
FAIRBANKS/NORTH POLE	9,156,835	10.62%	0.28%
JUNEAU/KETCHIKAN	3,086,882	3.58%	0.09%
EAGLE RIVER/CHUGIAK	3,543,964	4.11%	0.11%
KENAI/SOLDOTNA	3,098,501	3.59%	0.09%
OTHER GEOGRAPHIC REGION	3,272,768	3.80%	0.10%

MORTGAGE INSURANCE	Dollars	% of \$ Within Fund	% of \$ All AHFC
FEDERALLY INSURED - FHA	40,852,238	47.39%	1.25%
FEDERALLY INSURED - VA	13,650,691	15.83%	0.42%
FEDERALLY INSURED - FMH	9,788,419	11.35%	0.30%
PRIMARY MORTGAGE INSURANCE	5,318,439	6.17%	0.16%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	16,596,598	19.25%	0.51%

LOAN SECURITIZATION	Dollars	% of \$ Within Fund	% of \$ All AHFC
NON-SECURITIZED - CONVENTIONAL	86,206,386	100.00%	2.64%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%

SELLER SERVICER	Dollars	% of \$ Within Fund	% of \$ All AHFC
WELLS FARGO	41,719,281	48.39%	1.28%
FIRST NATIONAL BANK OF AK	8,969,950	10.41%	0.27%
ALASKA USA	25,703,380	29.82%	0.79%
OTHER SELLER SERVICER	9,813,774	11.38%	0.30%

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY FUND

486 **MORTGAGE REVENUE BONDS 2002 SERIES A, B**

Weighted Average Interest Rate	5.755%
Weighted Average Remaining Term	26.67

FUND PORTFOLIO:	Dollars	% of \$ Within Fund	% of \$ All AHFC
MORTGAGES	191,603,758	93.99%	5.87%
PARTICIPATION LOANS	12,247,699	6.01%	0.38%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	10	0.00%	0.00%
TOTAL PORTFOLIO	203,851,467	100.00%	6.25%

FUND DELINQUENT:	Dollars	% of \$ Within Fund	% of \$ All AHFC
30 DAYS PAST DUE	6,696,781	3.29%	0.21%
60 DAYS PAST DUE	3,559,919	1.75%	0.11%
90 DAYS PAST DUE	1,182,525	0.58%	0.04%
120+ DAYS PAST DUE	690,915	0.34%	0.02%
TOTAL DELINQUENT	12,130,141	5.95%	0.37%

FUND DETAIL:	Dollars	% of \$ Within Fund	% of \$ All AHFC
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	127,420,017	62.51%	3.90%
CONDO	62,093,261	30.46%	1.90%
MULTI-FAMILY	2,784,614	1.37%	0.09%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	11,553,575	5.67%	0.35%

GEOGRAPHIC REGION	Dollars	% of \$ Within Fund	% of \$ All AHFC
ANCHORAGE	116,485,258	57.14%	3.57%
WASILLA/PALMER	37,949,047	18.62%	1.16%
FAIRBANKS/NORTH POLE	21,855,350	10.72%	0.67%
JUNEAU/KETCHIKAN	6,262,136	3.07%	0.19%
EAGLE RIVER/CHUGIAK	9,527,695	4.67%	0.29%
KENAI/SOLDOTNA	4,407,779	2.16%	0.14%
OTHER GEOGRAPHIC REGION	7,364,202	3.61%	0.23%

MORTGAGE INSURANCE	Dollars	% of \$ Within Fund	% of \$ All AHFC
FEDERALLY INSURED - FHA	98,370,730	48.26%	3.01%
FEDERALLY INSURED - VA	35,114,837	17.23%	1.08%
FEDERALLY INSURED - FMH	14,964,502	7.34%	0.46%
PRIMARY MORTGAGE INSURANCE	20,018,141	9.82%	0.61%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	35,383,257	17.36%	1.08%

LOAN SECURITIZATION	Dollars	% of \$ Within Fund	% of \$ All AHFC
NON-SECURITIZED - CONVENTIONAL	203,851,467	100.00%	6.25%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%

SELLER SERVICER	Dollars	% of \$ Within Fund	% of \$ All AHFC
WELLS FARGO	80,551,539	39.51%	2.47%
FIRST NATIONAL BANK OF AK	58,200,967	28.55%	1.78%
ALASKA USA	54,078,226	26.53%	1.66%
OTHER SELLER SERVICER	11,020,735	5.41%	0.34%

487 MORTGAGE REVENUE BONDS 2006 SERIES A

Weighted Average Interest Rate	5.531%
Weighted Average Remaining Term	29.22

FUND PORTFOLIO:	Dollars	% of \$ Within Fund	% of \$ All AHFC
MORTGAGES	96,190,438	97.42%	2.95%
PARTICIPATION LOANS	2,552,315	2.58%	0.08%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	98,742,753	100.00%	3.03%

FUND DELINQUENT:	Dollars	% of \$ Within Fund	% of \$ All AHFC
30 DAYS PAST DUE	2,097,499	2.12%	0.06%
60 DAYS PAST DUE	0	0.00%	0.00%
90 DAYS PAST DUE	189,242	0.19%	0.01%
120+ DAYS PAST DUE	100,803	0.10%	0.00%
TOTAL DELINQUENT	2,387,544	2.42%	0.07%

FUND DETAIL:	Dollars	% of \$ Within Fund	% of \$ All AHFC
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	62,899,607	63.70%	1.93%
CONDO	34,194,602	34.63%	1.05%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	1,648,544	1.67%	0.05%

GEOGRAPHIC REGION	Dollars	% of \$ Within Fund	% of \$ All AHFC
ANCHORAGE	55,077,484	55.78%	1.69%
WASILLA/PALMER	17,701,263	17.93%	0.54%
FAIRBANKS/NORTH POLE	6,850,914	6.94%	0.21%
JUNEAU/KETCHIKAN	5,585,257	5.66%	0.17%
EAGLE RIVER/CHUGIAK	9,227,491	9.34%	0.28%
KENAI/SOLDOTNA	1,174,437	1.19%	0.04%
OTHER GEOGRAPHIC REGION	3,125,906	3.17%	0.10%

MORTGAGE INSURANCE	Dollars	% of \$ Within Fund	% of \$ All AHFC
FEDERALLY INSURED - FHA	42,252,567	42.79%	1.29%
FEDERALLY INSURED - VA	22,325,351	22.61%	0.68%
FEDERALLY INSURED - FMH	7,551,007	7.65%	0.23%
PRIMARY MORTGAGE INSURANCE	9,513,501	9.63%	0.29%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	17,100,327	17.32%	0.52%

LOAN SECURITIZATION	Dollars	% of \$ Within Fund	% of \$ All AHFC
NON-SECURITIZED - CONVENTIONAL	98,742,753	100.00%	3.03%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%

SELLER SERVICER	Dollars	% of \$ Within Fund	% of \$ All AHFC
WELLS FARGO	60,953,408	61.73%	1.87%
FIRST NATIONAL BANK OF AK	5,611,704	5.68%	0.17%
ALASKA USA	27,480,872	27.83%	0.84%
OTHER SELLER SERVICER	4,696,768	4.76%	0.14%

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY FUND

488 **MORTGAGE REVENUE BONDS 2006 SERIES B**

Weighted Average Interest Rate	5.579%
Weighted Average Remaining Term	29.39

	Dollars	% of \$ Within Fund	% of \$ All AHFC
FUND PORTFOLIO:			
MORTGAGES	25,422,791	90.15%	0.78%
PARTICIPATION LOANS	2,777,124	9.85%	0.09%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	28,199,916	100.00%	0.86%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
FUND DELINQUENT:			
30 DAYS PAST DUE	160,983	0.57%	0.00%
60 DAYS PAST DUE	253,225	0.90%	0.01%
90 DAYS PAST DUE	45,922	0.16%	0.00%
120+ DAYS PAST DUE	136,953	0.49%	0.00%
TOTAL DELINQUENT	597,083	2.12%	0.02%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
FUND DETAIL:			
<u>PROPERTY TYPE</u>			
SINGLE FAMILY RESIDENCE	17,307,831	61.38%	0.53%
CONDO	10,105,411	35.83%	0.31%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	786,674	2.79%	0.02%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>GEOGRAPHIC REGION</u>			
ANCHORAGE	15,355,267	54.45%	0.47%
WASILLA/PALMER	5,851,245	20.75%	0.18%
FAIRBANKS/NORTH POLE	2,316,471	8.21%	0.07%
JUNEAU/KETCHIKAN	1,416,235	5.02%	0.04%
EAGLE RIVER/CHUGIAK	1,484,278	5.26%	0.05%
KENAI/SOLDOTNA	580,953	2.06%	0.02%
OTHER GEOGRAPHIC REGION	1,195,466	4.24%	0.04%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>MORTGAGE INSURANCE</u>			
FEDERALLY INSURED - FHA	9,423,539	33.42%	0.29%
FEDERALLY INSURED - VA	5,787,747	20.52%	0.18%
FEDERALLY INSURED - FMH	3,321,371	11.78%	0.10%
PRIMARY MORTGAGE INSURANCE	3,517,239	12.47%	0.11%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	6,150,019	21.81%	0.19%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>LOAN SECURITIZATION</u>			
NON-SECURITIZED - CONVENTIONAL	28,199,916	100.00%	0.86%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>SELLER SERVICER</u>			
WELLS FARGO	19,035,559	67.50%	0.58%
FIRST NATIONAL BANK OF AK	2,036,500	7.22%	0.06%
ALASKA USA	5,686,669	20.17%	0.17%
OTHER SELLER SERVICER	1,441,188	5.11%	0.04%

641 GENERAL MORTGAGE REVENUE BONDS 1997 SERIES A

Weighted Average Interest Rate	5.887%
Weighted Average Remaining Term	24.51

FUND PORTFOLIO:	Dollars	% of \$ Within Fund	% of \$ All AHFC
MORTGAGES	197,059,417	96.73%	6.04%
PARTICIPATION LOANS	6,654,517	3.27%	0.20%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	203,713,934	100.00%	6.24%

FUND DELINQUENT:	Dollars	% of \$ Within Fund	% of \$ All AHFC
30 DAYS PAST DUE	5,680,099	2.79%	0.17%
60 DAYS PAST DUE	1,830,335	0.90%	0.06%
90 DAYS PAST DUE	686,215	0.34%	0.02%
120+ DAYS PAST DUE	515,556	0.25%	0.02%
TOTAL DELINQUENT	8,712,206	4.28%	0.27%

FUND DETAIL:	Dollars	% of \$ Within Fund	% of \$ All AHFC
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	176,810,669	86.79%	5.42%
CONDO	16,156,672	7.93%	0.50%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	10,746,594	5.28%	0.33%

GEOGRAPHIC REGION	Dollars	% of \$ Within Fund	% of \$ All AHFC
ANCHORAGE	65,193,779	32.00%	2.00%
WASILLA/PALMER	27,548,404	13.52%	0.84%
FAIRBANKS/NORTH POLE	27,985,283	13.74%	0.86%
JUNEAU/KETCHIKAN	19,106,337	9.38%	0.59%
EAGLE RIVER/CHUGIAK	13,367,546	6.56%	0.41%
KENAI/SOLDOTNA	6,931,960	3.40%	0.21%
OTHER GEOGRAPHIC REGION	43,580,626	21.39%	1.34%

MORTGAGE INSURANCE	Dollars	% of \$ Within Fund	% of \$ All AHFC
FEDERALLY INSURED - FHA	58,745,430	28.84%	1.80%
FEDERALLY INSURED - VA	31,898,476	15.66%	0.98%
FEDERALLY INSURED - FMH	9,547,948	4.69%	0.29%
PRIMARY MORTGAGE INSURANCE	26,815,642	13.16%	0.82%
OTHER POOL INSURANCE	377,731	0.19%	0.01%
UNINSURED	76,328,708	37.47%	2.34%

LOAN SECURITIZATION	Dollars	% of \$ Within Fund	% of \$ All AHFC
NON-SECURITIZED - CONVENTIONAL	167,345,330	82.15%	5.13%
NON-SECURITIZED - RURAL	36,368,605	17.85%	1.11%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%

SELLER SERVICER	Dollars	% of \$ Within Fund	% of \$ All AHFC
WELLS FARGO	81,255,077	39.89%	2.49%
FIRST NATIONAL BANK OF AK	61,001,221	29.94%	1.87%
ALASKA USA	40,278,567	19.77%	1.23%
OTHER SELLER SERVICER	21,179,070	10.40%	0.65%

642 GENERAL HOUSING PURPOSE BONDS 1992 SERIES A

Weighted Average Interest Rate	6.814%
Weighted Average Remaining Term	21.33

	Dollars	% of \$ Within Fund	% of \$ All AHFC
FUND PORTFOLIO:			
MORTGAGES	11,887,285	100.00%	0.36%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	11,887,285	100.00%	0.36%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
FUND DELINQUENT:			
30 DAYS PAST DUE	175,578	1.48%	0.01%
60 DAYS PAST DUE	0	0.00%	0.00%
90 DAYS PAST DUE	77,898	0.66%	0.00%
120+ DAYS PAST DUE	123,783	1.04%	0.00%
TOTAL DELINQUENT	377,259	3.17%	0.01%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
FUND DETAIL:			
<u>PROPERTY TYPE</u>			
SINGLE FAMILY RESIDENCE	10,819,472	91.02%	0.33%
CONDO	0	0.00%	0.00%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	1,067,813	8.98%	0.03%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>GEOGRAPHIC REGION</u>			
ANCHORAGE	0	0.00%	0.00%
WASILLA/PALMER	0	0.00%	0.00%
FAIRBANKS/NORTH POLE	0	0.00%	0.00%
JUNEAU/KETCHIKAN	1,405,384	11.82%	0.04%
EAGLE RIVER/CHUGIAK	0	0.00%	0.00%
KENAI/SOLDOTNA	899,426	7.57%	0.03%
OTHER GEOGRAPHIC REGION	9,582,475	80.61%	0.29%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>MORTGAGE INSURANCE</u>			
FEDERALLY INSURED - FHA	3,032,527	25.51%	0.09%
FEDERALLY INSURED - VA	643,135	5.41%	0.02%
FEDERALLY INSURED - FMH	798,220	6.71%	0.02%
PRIMARY MORTGAGE INSURANCE	0	0.00%	0.00%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	7,413,402	62.36%	0.23%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>LOAN SECURITIZATION</u>			
NON-SECURITIZED - CONVENTIONAL	0	0.00%	0.00%
NON-SECURITIZED - RURAL	11,887,285	100.00%	0.36%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>SELLER SERVICER</u>			
WELLS FARGO	8,322,018	70.01%	0.26%
FIRST NATIONAL BANK OF AK	1,906,218	16.04%	0.06%
ALASKA USA	675,814	5.69%	0.02%
OTHER SELLER SERVICER	983,234	8.27%	0.03%

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY FUND

647 GENERAL MORTGAGE REVENUE BONDS 1999 SERIES A

Weighted Average Interest Rate	4.829%
Weighted Average Remaining Term	25.11

FUND PORTFOLIO:	Dollars	% of \$ Within Fund	% of \$ All AHFC
MORTGAGES	212,909,618	78.67%	6.52%
PARTICIPATION LOANS	57,710,939	21.33%	1.77%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	10	0.00%	0.00%
TOTAL PORTFOLIO	270,620,567	100.00%	8.29%

FUND DELINQUENT:	Dollars	% of \$ Within Fund	% of \$ All AHFC
30 DAYS PAST DUE	5,878,846	2.17%	0.18%
60 DAYS PAST DUE	1,004,865	0.37%	0.03%
90 DAYS PAST DUE	348,686	0.13%	0.01%
120+ DAYS PAST DUE	633,236	0.23%	0.02%
TOTAL DELINQUENT	7,865,633	2.91%	0.24%

FUND DETAIL:	Dollars	% of \$ Within Fund	% of \$ All AHFC
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	222,570,524	82.24%	6.82%
CONDO	26,696,195	9.86%	0.82%
MULTI-FAMILY	3,418,634	1.26%	0.10%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	17,935,215	6.63%	0.55%

GEOGRAPHIC REGION	Dollars	% of \$ Within Fund	% of \$ All AHFC
ANCHORAGE	111,788,612	41.31%	3.43%
WASILLA/PALMER	42,262,144	15.62%	1.30%
FAIRBANKS/NORTH POLE	37,372,035	13.81%	1.15%
JUNEAU/KETCHIKAN	20,404,640	7.54%	0.63%
EAGLE RIVER/CHUGIAK	22,547,267	8.33%	0.69%
KENAI/SOLDOTNA	5,706,189	2.11%	0.17%
OTHER GEOGRAPHIC REGION	30,539,680	11.29%	0.94%

MORTGAGE INSURANCE	Dollars	% of \$ Within Fund	% of \$ All AHFC
FEDERALLY INSURED - FHA	91,357,466	33.76%	2.80%
FEDERALLY INSURED - VA	60,846,909	22.48%	1.86%
FEDERALLY INSURED - FMH	9,206,237	3.40%	0.28%
PRIMARY MORTGAGE INSURANCE	37,098,564	13.71%	1.14%
OTHER POOL INSURANCE	91,189	0.03%	0.00%
UNINSURED	72,020,202	26.61%	2.21%

LOAN SECURITIZATION	Dollars	% of \$ Within Fund	% of \$ All AHFC
NON-SECURITIZED - CONVENTIONAL	256,529,491	94.79%	7.86%
NON-SECURITIZED - RURAL	14,091,076	5.21%	0.43%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%

SELLER SERVICER	Dollars	% of \$ Within Fund	% of \$ All AHFC
WELLS FARGO	119,558,538	44.18%	3.66%
FIRST NATIONAL BANK OF AK	55,775,299	20.61%	1.71%
ALASKA USA	70,757,671	26.15%	2.17%
OTHER SELLER SERVICER	24,529,061	9.06%	0.75%

648 **GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D**

Weighted Average Interest Rate	6.157%
Weighted Average Remaining Term	24.51

FUND PORTFOLIO:	Dollars	% of \$ Within Fund	% of \$ All AHFC
MORTGAGES	225,147,572	88.58%	6.90%
PARTICIPATION LOANS	29,040,558	11.42%	0.89%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	254,188,130	100.00%	7.79%

FUND DELINQUENT:	Dollars	% of \$ Within Fund	% of \$ All AHFC
30 DAYS PAST DUE	5,605,604	2.21%	0.17%
60 DAYS PAST DUE	1,361,148	0.54%	0.04%
90 DAYS PAST DUE	193,023	0.08%	0.01%
120+ DAYS PAST DUE	890,019	0.35%	0.03%
TOTAL DELINQUENT	8,049,795	3.17%	0.25%

FUND DETAIL:	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>PROPERTY TYPE</u>			
SINGLE FAMILY RESIDENCE	219,745,086	86.45%	6.73%
CONDO	17,209,197	6.77%	0.53%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	17,233,847	6.78%	0.53%

<u>GEOGRAPHIC REGION</u>	Dollars	% of \$ Within Fund	% of \$ All AHFC
ANCHORAGE	75,628,993	29.75%	2.32%
WASILLA/PALMER	31,079,747	12.23%	0.95%
FAIRBANKS/NORTH POLE	27,497,306	10.82%	0.84%
JUNEAU/KETCHIKAN	26,989,353	10.62%	0.83%
EAGLE RIVER/CHUGIAK	15,553,553	6.12%	0.48%
KENAI/SOLDOTNA	23,816,763	9.37%	0.73%
OTHER GEOGRAPHIC REGION	53,622,415	21.10%	1.64%

<u>MORTGAGE INSURANCE</u>	Dollars	% of \$ Within Fund	% of \$ All AHFC
FEDERALLY INSURED - FHA	60,294,279	23.72%	1.85%
FEDERALLY INSURED - VA	49,623,795	19.52%	1.52%
FEDERALLY INSURED - FMH	8,023,800	3.16%	0.25%
PRIMARY MORTGAGE INSURANCE	34,461,416	13.56%	1.06%
OTHER POOL INSURANCE	2,071,884	0.82%	0.06%
UNINSURED	99,712,956	39.23%	3.06%

<u>LOAN SECURITIZATION</u>	Dollars	% of \$ Within Fund	% of \$ All AHFC
NON-SECURITIZED - CONVENTIONAL	186,238,871	73.27%	5.71%
NON-SECURITIZED - RURAL	67,949,258	26.73%	2.08%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%

<u>SELLER SERVICER</u>	Dollars	% of \$ Within Fund	% of \$ All AHFC
WELLS FARGO	97,820,657	38.48%	3.00%
FIRST NATIONAL BANK OF AK	69,271,788	27.25%	2.12%
ALASKA USA	61,498,130	24.19%	1.88%
OTHER SELLER SERVICER	25,597,554	10.07%	0.78%

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY FUND

649 GENERAL MORTGAGE REVENUE BONDS 2002 SERIES A

Weighted Average Interest Rate	4.948%
Weighted Average Remaining Term	26.53

FUND PORTFOLIO:	Dollars	% of \$ Within Fund	% of \$ All AHFC
MORTGAGES	113,206,338	86.81%	3.47%
PARTICIPATION LOANS	17,194,883	13.19%	0.53%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	130,401,220	100.00%	4.00%

FUND DELINQUENT:	Dollars	% of \$ Within Fund	% of \$ All AHFC
30 DAYS PAST DUE	2,328,178	1.79%	0.07%
60 DAYS PAST DUE	848,456	0.65%	0.03%
90 DAYS PAST DUE	337,610	0.26%	0.01%
120+ DAYS PAST DUE	276,299	0.21%	0.01%
TOTAL DELINQUENT	3,790,543	2.91%	0.12%

FUND DETAIL:	Dollars	% of \$ Within Fund	% of \$ All AHFC
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	109,472,433	83.95%	3.35%
CONDO	12,720,808	9.76%	0.39%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	8,207,979	6.29%	0.25%

GEOGRAPHIC REGION	Dollars	% of \$ Within Fund	% of \$ All AHFC
ANCHORAGE	46,208,449	35.44%	1.42%
WASILLA/PALMER	18,269,227	14.01%	0.56%
FAIRBANKS/NORTH POLE	13,185,696	10.11%	0.40%
JUNEAU/KETCHIKAN	10,610,886	8.14%	0.33%
EAGLE RIVER/CHUGIAK	9,216,905	7.07%	0.28%
KENAI/SOLDOTNA	6,843,256	5.25%	0.21%
OTHER GEOGRAPHIC REGION	26,066,801	19.99%	0.80%

MORTGAGE INSURANCE	Dollars	% of \$ Within Fund	% of \$ All AHFC
FEDERALLY INSURED - FHA	31,317,052	24.02%	0.96%
FEDERALLY INSURED - VA	23,956,015	18.37%	0.73%
FEDERALLY INSURED - FMH	5,613,467	4.30%	0.17%
PRIMARY MORTGAGE INSURANCE	19,769,956	15.16%	0.61%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	49,744,730	38.15%	1.52%

LOAN SECURITIZATION	Dollars	% of \$ Within Fund	% of \$ All AHFC
NON-SECURITIZED - CONVENTIONAL	100,752,507	77.26%	3.09%
NON-SECURITIZED - RURAL	29,648,713	22.74%	0.91%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%

SELLER SERVICER	Dollars	% of \$ Within Fund	% of \$ All AHFC
WELLS FARGO	52,706,831	40.42%	1.62%
FIRST NATIONAL BANK OF AK	35,732,546	27.40%	1.10%
ALASKA USA	32,772,657	25.13%	1.00%
OTHER SELLER SERVICER	9,189,186	7.05%	0.28%

650 GENERAL HOUSING PURPOSE BONDS 2003 SERIES A

Weighted Average Interest Rate	5.247%
Weighted Average Remaining Term	23.57

	Dollars	% of \$ Within Fund	% of \$ All AHFC
FUND PORTFOLIO:			
MORTGAGES	114,687,722	100.00%	3.51%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	114,687,722	100.00%	3.51%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
FUND DELINQUENT:			
30 DAYS PAST DUE	1,127,337	0.98%	0.03%
60 DAYS PAST DUE	254,585	0.22%	0.01%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	1,381,922	1.20%	0.04%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
FUND DETAIL:			
<u>PROPERTY TYPE</u>			
SINGLE FAMILY RESIDENCE	103,528,427	90.27%	3.17%
CONDO	0	0.00%	0.00%
MULTI-FAMILY	208,202	0.18%	0.01%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	10,951,093	9.55%	0.34%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>GEOGRAPHIC REGION</u>			
ANCHORAGE	0	0.00%	0.00%
WASILLA/PALMER	121,167	0.11%	0.00%
FAIRBANKS/NORTH POLE	0	0.00%	0.00%
JUNEAU/KETCHIKAN	12,558,530	10.95%	0.38%
EAGLE RIVER/CHUGIAK	0	0.00%	0.00%
KENAI/SOLDOTNA	18,193,622	15.86%	0.56%
OTHER GEOGRAPHIC REGION	83,814,403	73.08%	2.57%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>MORTGAGE INSURANCE</u>			
FEDERALLY INSURED - FHA	10,182,031	8.88%	0.31%
FEDERALLY INSURED - VA	7,400,691	6.45%	0.23%
FEDERALLY INSURED - FMH	3,586,879	3.13%	0.11%
PRIMARY MORTGAGE INSURANCE	3,987,706	3.48%	0.12%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	89,530,415	78.06%	2.74%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>LOAN SECURITIZATION</u>			
NON-SECURITIZED - CONVENTIONAL	0	0.00%	0.00%
NON-SECURITIZED - RURAL	114,687,722	100.00%	3.51%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>SELLER SERVICER</u>			
WELLS FARGO	50,646,538	44.16%	1.55%
FIRST NATIONAL BANK OF AK	22,640,009	19.74%	0.69%
ALASKA USA	17,952,233	15.65%	0.55%
OTHER SELLER SERVICER	23,448,943	20.45%	0.72%

651 GENERAL HOUSING PURPOSE BONDS 2005 SERIES A

Weighted Average Interest Rate	5.053%
Weighted Average Remaining Term	27.21

FUND PORTFOLIO:	Dollars	% of \$ Within Fund	% of \$ All AHFC
MORTGAGES	140,556,498	99.99%	4.31%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	18,940	0.01%	0.00%
TOTAL PORTFOLIO	140,575,437	100.00%	4.31%

FUND DELINQUENT:	Dollars	% of \$ Within Fund	% of \$ All AHFC
30 DAYS PAST DUE	1,400,913	1.00%	0.04%
60 DAYS PAST DUE	148,263	0.11%	0.00%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	172,444	0.12%	0.01%
TOTAL DELINQUENT	1,721,620	1.22%	0.05%

FUND DETAIL:	Dollars	% of \$ Within Fund	% of \$ All AHFC
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	128,334,088	91.29%	3.93%
CONDO	0	0.00%	0.00%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	12,241,349	8.71%	0.38%

GEOGRAPHIC REGION	Dollars	% of \$ Within Fund	% of \$ All AHFC
ANCHORAGE	0	0.00%	0.00%
WASILLA/PALMER	0	0.00%	0.00%
FAIRBANKS/NORTH POLE	73,781	0.05%	0.00%
JUNEAU/KETCHIKAN	16,983,898	12.08%	0.52%
EAGLE RIVER/CHUGIAK	0	0.00%	0.00%
KENAI/SOLDOTNA	26,793,261	19.06%	0.82%
OTHER GEOGRAPHIC REGION	96,724,498	68.81%	2.96%

MORTGAGE INSURANCE	Dollars	% of \$ Within Fund	% of \$ All AHFC
FEDERALLY INSURED - FHA	15,523,479	11.04%	0.48%
FEDERALLY INSURED - VA	13,353,106	9.50%	0.41%
FEDERALLY INSURED - FMH	11,731,653	8.35%	0.36%
PRIMARY MORTGAGE INSURANCE	14,908,672	10.61%	0.46%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	85,058,527	60.51%	2.61%

LOAN SECURITIZATION	Dollars	% of \$ Within Fund	% of \$ All AHFC
NON-SECURITIZED - CONVENTIONAL	0	0.00%	0.00%
NON-SECURITIZED - RURAL	140,575,437	100.00%	4.31%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%

SELLER SERVICER	Dollars	% of \$ Within Fund	% of \$ All AHFC
WELLS FARGO	76,368,294	54.33%	2.34%
FIRST NATIONAL BANK OF AK	23,177,308	16.49%	0.71%
ALASKA USA	23,770,537	16.91%	0.73%
OTHER SELLER SERVICER	17,259,299	12.28%	0.53%

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY FUND

652 GENERAL HOUSING PURPOSE BONDS 2005 SERIES B

Weighted Average Interest Rate	4.618%
Weighted Average Remaining Term	25.33

	Dollars	% of \$ Within Fund	% of \$ All AHFC
FUND PORTFOLIO:			
MORTGAGES	93,761,175	64.37%	2.87%
PARTICIPATION LOANS	51,829,341	35.58%	1.59%
REAL ESTATE OWNED	78,290	0.05%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	145,668,805	100.00%	4.46%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
FUND DELINQUENT:			
30 DAYS PAST DUE	3,419,107	2.35%	0.10%
60 DAYS PAST DUE	1,298,829	0.89%	0.04%
90 DAYS PAST DUE	86,559	0.06%	0.00%
120+ DAYS PAST DUE	476,579	0.33%	0.01%
TOTAL DELINQUENT	5,281,074	3.63%	0.16%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
FUND DETAIL:			
<u>PROPERTY TYPE</u>			
SINGLE FAMILY RESIDENCE	130,018,451	89.26%	3.98%
CONDO	8,563,406	5.88%	0.26%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	7,086,949	4.87%	0.22%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>GEOGRAPHIC REGION</u>			
ANCHORAGE	49,652,048	34.09%	1.52%
WASILLA/PALMER	31,376,870	21.54%	0.96%
FAIRBANKS/NORTH POLE	27,541,946	18.91%	0.84%
JUNEAU/KETCHIKAN	12,553,763	8.62%	0.38%
EAGLE RIVER/CHUGIAK	13,615,609	9.35%	0.42%
KENAI/SOLDOTNA	3,369,889	2.31%	0.10%
OTHER GEOGRAPHIC REGION	7,558,681	5.19%	0.23%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>MORTGAGE INSURANCE</u>			
FEDERALLY INSURED - FHA	31,376,907	21.54%	0.96%
FEDERALLY INSURED - VA	34,234,515	23.50%	1.05%
FEDERALLY INSURED - FMH	4,543,432	3.12%	0.14%
PRIMARY MORTGAGE INSURANCE	27,708,069	19.02%	0.85%
OTHER POOL INSURANCE	2,963,316	2.03%	0.09%
UNINSURED	44,842,566	30.78%	1.37%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>LOAN SECURITIZATION</u>			
NON-SECURITIZED - CONVENTIONAL	145,668,805	100.00%	4.46%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>SELLER SERVICER</u>			
WELLS FARGO	73,600,216	50.53%	2.26%
FIRST NATIONAL BANK OF AK	21,261,412	14.60%	0.65%
ALASKA USA	34,554,580	23.72%	1.06%
OTHER SELLER SERVICER	16,252,597	11.16%	0.50%

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY FUND

692 STATE CAPITAL PROJECT BONDS 2001 SERIES A

Weighted Average Interest Rate	6.354%
Weighted Average Remaining Term	22.23

FUND PORTFOLIO:	Dollars	% of \$ Within Fund	% of \$ All AHFC
MORTGAGES	31,464,593	99.69%	0.96%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	89,538	0.28%	0.00%
INSURANCE RECEIVABLES	8,558	0.03%	0.00%
TOTAL PORTFOLIO	31,562,689	100.00%	0.97%

FUND DELINQUENT:	Dollars	% of \$ Within Fund	% of \$ All AHFC
30 DAYS PAST DUE	602,925	1.92%	0.02%
60 DAYS PAST DUE	231,018	0.73%	0.01%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	117,111	0.37%	0.00%
TOTAL DELINQUENT	951,054	3.02%	0.03%

FUND DETAIL:	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>PROPERTY TYPE</u>			
SINGLE FAMILY RESIDENCE	29,536,274	93.58%	0.91%
CONDO	0	0.00%	0.00%
MULTI-FAMILY	768,528	2.43%	0.02%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	1,257,887	3.99%	0.04%

<u>GEOGRAPHIC REGION</u>	Dollars	% of \$ Within Fund	% of \$ All AHFC
ANCHORAGE	0	0.00%	0.00%
WASILLA/PALMER	0	0.00%	0.00%
FAIRBANKS/NORTH POLE	0	0.00%	0.00%
JUNEAU/KETCHIKAN	3,865,357	12.25%	0.12%
EAGLE RIVER/CHUGIAK	0	0.00%	0.00%
KENAI/SOLDOTNA	4,516,366	14.31%	0.14%
OTHER GEOGRAPHIC REGION	23,180,966	73.44%	0.71%

<u>MORTGAGE INSURANCE</u>	Dollars	% of \$ Within Fund	% of \$ All AHFC
FEDERALLY INSURED - FHA	6,154,147	19.50%	0.19%
FEDERALLY INSURED - VA	1,398,480	4.43%	0.04%
FEDERALLY INSURED - FMH	1,746,852	5.53%	0.05%
PRIMARY MORTGAGE INSURANCE	145,476	0.46%	0.00%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	22,117,735	70.08%	0.68%

<u>LOAN SECURITIZATION</u>	Dollars	% of \$ Within Fund	% of \$ All AHFC
NON-SECURITIZED - CONVENTIONAL	0	0.00%	0.00%
NON-SECURITIZED - RURAL	31,562,689	100.00%	0.97%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%

<u>SELLER SERVICER</u>	Dollars	% of \$ Within Fund	% of \$ All AHFC
WELLS FARGO	16,847,799	53.38%	0.52%
FIRST NATIONAL BANK OF AK	4,980,310	15.78%	0.15%
ALASKA USA	5,188,421	16.44%	0.16%
OTHER SELLER SERVICER	4,546,160	14.40%	0.14%

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY FUND

693 STATE CAPITAL PROJECT BONDS 2002 SERIES A

Weighted Average Interest Rate	5.548%
Weighted Average Remaining Term	19.71

	Dollars	% of \$ Within Fund	% of \$ All AHFC
FUND PORTFOLIO:			
MORTGAGES	55,824,388	100.00%	1.71%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	20	0.00%	0.00%
TOTAL PORTFOLIO	55,824,408	100.00%	1.71%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
FUND DELINQUENT:			
30 DAYS PAST DUE	1,093,737	1.96%	0.03%
60 DAYS PAST DUE	550,533	0.99%	0.02%
90 DAYS PAST DUE	583,758	1.05%	0.02%
120+ DAYS PAST DUE	156,444	0.28%	0.00%
TOTAL DELINQUENT	2,384,472	4.27%	0.07%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
FUND DETAIL:			
<u>PROPERTY TYPE</u>			
SINGLE FAMILY RESIDENCE	52,649,320	94.31%	1.61%
CONDO	0	0.00%	0.00%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	3,175,088	5.69%	0.10%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>GEOGRAPHIC REGION</u>			
ANCHORAGE	0	0.00%	0.00%
WASILLA/PALMER	0	0.00%	0.00%
FAIRBANKS/NORTH POLE	0	0.00%	0.00%
JUNEAU/KETCHIKAN	5,017,894	8.99%	0.15%
EAGLE RIVER/CHUGIAK	0	0.00%	0.00%
KENAI/SOLDOTNA	9,287,325	16.64%	0.28%
OTHER GEOGRAPHIC REGION	41,519,189	74.37%	1.27%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>MORTGAGE INSURANCE</u>			
FEDERALLY INSURED - FHA	6,495,561	11.64%	0.20%
FEDERALLY INSURED - VA	2,964,225	5.31%	0.09%
FEDERALLY INSURED - FMH	1,904,775	3.41%	0.06%
PRIMARY MORTGAGE INSURANCE	1,409,572	2.53%	0.04%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	43,050,275	77.12%	1.32%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>LOAN SECURITIZATION</u>			
NON-SECURITIZED - CONVENTIONAL	0	0.00%	0.00%
NON-SECURITIZED - RURAL	55,824,408	100.00%	1.71%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>SELLER SERVICER</u>			
WELLS FARGO	23,026,813	41.25%	0.71%
FIRST NATIONAL BANK OF AK	15,597,520	27.94%	0.48%
ALASKA USA	8,451,558	15.14%	0.26%
OTHER SELLER SERVICER	8,748,517	15.67%	0.27%

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY FUND

756 VETERANS COLLATERALIZED BONDS 1997 FIRST

Weighted Average Interest Rate	6.079%
Weighted Average Remaining Term	23.49

	Dollars	% of \$ Within Fund	% of \$ All AHFC
FUND PORTFOLIO:			
MORTGAGES	42,257,449	94.35%	1.30%
PARTICIPATION LOANS	2,530,836	5.65%	0.08%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	44,788,285	100.00%	1.37%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
FUND DELINQUENT:			
30 DAYS PAST DUE	287,169	0.64%	0.01%
60 DAYS PAST DUE	617,874	1.38%	0.02%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	154,281	0.34%	0.00%
TOTAL DELINQUENT	1,059,324	2.37%	0.03%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
FUND DETAIL:			
<u>PROPERTY TYPE</u>			
SINGLE FAMILY RESIDENCE	40,849,101	91.20%	1.25%
CONDO	1,691,259	3.78%	0.05%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	2,247,925	5.02%	0.07%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>GEOGRAPHIC REGION</u>			
ANCHORAGE	18,438,724	41.17%	0.57%
WASILLA/PALMER	7,156,223	15.98%	0.22%
FAIRBANKS/NORTH POLE	6,390,339	14.27%	0.20%
JUNEAU/KETCHIKAN	2,772,186	6.19%	0.08%
EAGLE RIVER/CHUGIAK	6,942,937	15.50%	0.21%
KENAI/SOLDOTNA	926,462	2.07%	0.03%
OTHER GEOGRAPHIC REGION	2,161,415	4.83%	0.07%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>MORTGAGE INSURANCE</u>			
FEDERALLY INSURED - FHA	5,737,125	12.81%	0.18%
FEDERALLY INSURED - VA	22,607,373	50.48%	0.69%
FEDERALLY INSURED - FMH	76,589	0.17%	0.00%
PRIMARY MORTGAGE INSURANCE	2,098,748	4.69%	0.06%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	14,268,450	31.86%	0.44%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>LOAN SECURITIZATION</u>			
NON-SECURITIZED - CONVENTIONAL	44,788,285	100.00%	1.37%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>SELLER SERVICER</u>			
WELLS FARGO	20,832,935	46.51%	0.64%
FIRST NATIONAL BANK OF AK	10,455,241	23.34%	0.32%
ALASKA USA	11,259,334	25.14%	0.35%
OTHER SELLER SERVICER	2,240,774	5.00%	0.07%

757 VETERANS COLLATERALIZED BONDS 1998 FIRST

Weighted Average Interest Rate	6.330%
Weighted Average Remaining Term	24.10

FUND PORTFOLIO:	Dollars	% of \$ Within Fund	% of \$ All AHFC
MORTGAGES	30,162,075	97.59%	0.92%
PARTICIPATION LOANS	743,479	2.41%	0.02%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	30,905,555	100.00%	0.95%

FUND DELINQUENT:	Dollars	% of \$ Within Fund	% of \$ All AHFC
30 DAYS PAST DUE	450,894	1.46%	0.01%
60 DAYS PAST DUE	0	0.00%	0.00%
90 DAYS PAST DUE	108,118	0.35%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	559,012	1.81%	0.02%

FUND DETAIL:	Dollars	% of \$ Within Fund	% of \$ All AHFC
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	27,557,205	89.17%	0.84%
CONDO	1,678,915	5.43%	0.05%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	1,669,435	5.40%	0.05%

GEOGRAPHIC REGION	Dollars	% of \$ Within Fund	% of \$ All AHFC
ANCHORAGE	11,844,041	38.32%	0.36%
WASILLA/PALMER	4,832,642	15.64%	0.15%
FAIRBANKS/NORTH POLE	5,540,473	17.93%	0.17%
JUNEAU/KETCHIKAN	3,394,374	10.98%	0.10%
EAGLE RIVER/CHUGIAK	2,829,502	9.16%	0.09%
KENAI/SOLDOTNA	311,724	1.01%	0.01%
OTHER GEOGRAPHIC REGION	2,152,799	6.97%	0.07%

MORTGAGE INSURANCE	Dollars	% of \$ Within Fund	% of \$ All AHFC
FEDERALLY INSURED - FHA	3,298,433	10.67%	0.10%
FEDERALLY INSURED - VA	15,553,933	50.33%	0.48%
FEDERALLY INSURED - FMH	366,984	1.19%	0.01%
PRIMARY MORTGAGE INSURANCE	3,102,810	10.04%	0.10%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	8,583,394	27.77%	0.26%

LOAN SECURITIZATION	Dollars	% of \$ Within Fund	% of \$ All AHFC
NON-SECURITIZED - CONVENTIONAL	30,905,555	100.00%	0.95%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%

SELLER SERVICER	Dollars	% of \$ Within Fund	% of \$ All AHFC
WELLS FARGO	16,320,595	52.81%	0.50%
FIRST NATIONAL BANK OF AK	5,732,394	18.55%	0.18%
ALASKA USA	6,152,681	19.91%	0.19%
OTHER SELLER SERVICER	2,699,884	8.74%	0.08%

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY FUND

758 VETERANS COLLATERALIZED BONDS 1999 FIRST

Weighted Average Interest Rate	7.019%
Weighted Average Remaining Term	24.96

FUND PORTFOLIO:	Dollars	% of \$ Within Fund	% of \$ All AHFC
MORTGAGES	63,157,668	100.00%	1.94%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	63,157,668	100.00%	1.94%

FUND DELINQUENT:	Dollars	% of \$ Within Fund	% of \$ All AHFC
30 DAYS PAST DUE	985,955	1.56%	0.03%
60 DAYS PAST DUE	340,043	0.54%	0.01%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	1,325,998	2.10%	0.04%

FUND DETAIL:	Dollars	% of \$ Within Fund	% of \$ All AHFC
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	57,548,494	91.12%	1.76%
CONDO	2,498,381	3.96%	0.08%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	3,110,794	4.93%	0.10%

GEOGRAPHIC REGION	Dollars	% of \$ Within Fund	% of \$ All AHFC
ANCHORAGE	23,426,910	37.09%	0.72%
WASILLA/PALMER	10,728,375	16.99%	0.33%
FAIRBANKS/NORTH POLE	10,590,051	16.77%	0.32%
JUNEAU/KETCHIKAN	4,233,675	6.70%	0.13%
EAGLE RIVER/CHUGIAK	8,330,299	13.19%	0.26%
KENAI/SOLDOTNA	1,681,798	2.66%	0.05%
OTHER GEOGRAPHIC REGION	4,166,561	6.60%	0.13%

MORTGAGE INSURANCE	Dollars	% of \$ Within Fund	% of \$ All AHFC
FEDERALLY INSURED - FHA	5,376,571	8.51%	0.16%
FEDERALLY INSURED - VA	29,817,306	47.21%	0.91%
FEDERALLY INSURED - FMH	233,575	0.37%	0.01%
PRIMARY MORTGAGE INSURANCE	6,699,887	10.61%	0.21%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	21,030,330	33.30%	0.64%

LOAN SECURITIZATION	Dollars	% of \$ Within Fund	% of \$ All AHFC
NON-SECURITIZED - CONVENTIONAL	63,157,668	100.00%	1.94%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%

SELLER SERVICER	Dollars	% of \$ Within Fund	% of \$ All AHFC
WELLS FARGO	31,844,635	50.42%	0.98%
FIRST NATIONAL BANK OF AK	11,068,147	17.52%	0.34%
ALASKA USA	14,322,470	22.68%	0.44%
OTHER SELLER SERVICER	5,922,416	9.38%	0.18%

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY FUND

759 VETERANS COLLATERALIZED BONDS 2000 FIRST

Weighted Average Interest Rate	7.276%
Weighted Average Remaining Term	24.44

	Dollars	% of \$ Within Fund	% of \$ All AHFC
FUND PORTFOLIO:			
MORTGAGES	33,577,718	100.00%	1.03%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	33,577,718	100.00%	1.03%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
FUND DELINQUENT:			
30 DAYS PAST DUE	742,948	2.21%	0.02%
60 DAYS PAST DUE	161,649	0.48%	0.00%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	904,597	2.69%	0.03%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
FUND DETAIL:			
<u>PROPERTY TYPE</u>			
SINGLE FAMILY RESIDENCE	29,658,498	88.33%	0.91%
CONDO	1,847,275	5.50%	0.06%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	2,071,945	6.17%	0.06%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>GEOGRAPHIC REGION</u>			
ANCHORAGE	12,447,437	37.07%	0.38%
WASILLA/PALMER	6,320,692	18.82%	0.19%
FAIRBANKS/NORTH POLE	5,343,839	15.91%	0.16%
JUNEAU/KETCHIKAN	3,468,645	10.33%	0.11%
EAGLE RIVER/CHUGIAK	3,036,409	9.04%	0.09%
KENAI/SOLDOTNA	695,320	2.07%	0.02%
OTHER GEOGRAPHIC REGION	2,265,375	6.75%	0.07%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>MORTGAGE INSURANCE</u>			
FEDERALLY INSURED - FHA	4,885,528	14.55%	0.15%
FEDERALLY INSURED - VA	14,630,533	43.57%	0.45%
FEDERALLY INSURED - FMH	379,479	1.13%	0.01%
PRIMARY MORTGAGE INSURANCE	3,272,509	9.75%	0.10%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	10,409,668	31.00%	0.32%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>LOAN SECURITIZATION</u>			
NON-SECURITIZED - CONVENTIONAL	33,577,718	100.00%	1.03%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>SELLER SERVICER</u>			
WELLS FARGO	16,925,587	50.41%	0.52%
FIRST NATIONAL BANK OF AK	4,855,265	14.46%	0.15%
ALASKA USA	7,744,919	23.07%	0.24%
OTHER SELLER SERVICER	4,051,947	12.07%	0.12%

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY FUND

760 VETERANS COLLATERALIZED BONDS 2002 FIRST

Weighted Average Interest Rate	6.326%
Weighted Average Remaining Term	25.69

	Dollars	% of \$ Within Fund	% of \$ All AHFC
FUND PORTFOLIO:			
MORTGAGES	33,197,963	98.71%	1.02%
PARTICIPATION LOANS	434,787	1.29%	0.01%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	33,632,750	100.00%	1.03%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
FUND DELINQUENT:			
30 DAYS PAST DUE	685,681	2.04%	0.02%
60 DAYS PAST DUE	188,490	0.56%	0.01%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	874,171	2.60%	0.03%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
FUND DETAIL:			
<u>PROPERTY TYPE</u>			
SINGLE FAMILY RESIDENCE	28,670,214	85.24%	0.88%
CONDO	3,116,436	9.27%	0.10%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	1,846,099	5.49%	0.06%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>GEOGRAPHIC REGION</u>			
ANCHORAGE	13,630,825	40.53%	0.42%
WASILLA/PALMER	5,959,299	17.72%	0.18%
FAIRBANKS/NORTH POLE	5,706,442	16.97%	0.17%
JUNEAU/KETCHIKAN	2,096,811	6.23%	0.06%
EAGLE RIVER/CHUGIAK	3,753,685	11.16%	0.12%
KENAI/SOLDOTNA	899,144	2.67%	0.03%
OTHER GEOGRAPHIC REGION	1,586,544	4.72%	0.05%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>MORTGAGE INSURANCE</u>			
FEDERALLY INSURED - FHA	4,187,269	12.45%	0.13%
FEDERALLY INSURED - VA	16,458,175	48.93%	0.50%
FEDERALLY INSURED - FMH	221,401	0.66%	0.01%
PRIMARY MORTGAGE INSURANCE	3,265,015	9.71%	0.10%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	9,500,890	28.25%	0.29%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>LOAN SECURITIZATION</u>			
NON-SECURITIZED - CONVENTIONAL	33,632,750	100.00%	1.03%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>SELLER SERVICER</u>			
WELLS FARGO	9,011,895	26.79%	0.28%
FIRST NATIONAL BANK OF AK	11,808,321	35.11%	0.36%
ALASKA USA	8,694,279	25.85%	0.27%
OTHER SELLER SERVICER	4,118,254	12.24%	0.13%

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY FUND

761 VETERANS COLLATERALIZED BONDS 2005 FIRST

Weighted Average Interest Rate	6.894%
Weighted Average Remaining Term	28.42

	Dollars	% of \$ Within Fund	% of \$ All AHFC
FUND PORTFOLIO:			
MORTGAGES	18,574,596	100.00%	0.57%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	18,574,596	100.00%	0.57%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
FUND DELINQUENT:			
30 DAYS PAST DUE	0	0.00%	0.00%
60 DAYS PAST DUE	0	0.00%	0.00%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	0	0.00%	0.00%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
FUND DETAIL:			
<u>PROPERTY TYPE</u>			
SINGLE FAMILY RESIDENCE	16,576,741	89.24%	0.51%
CONDO	1,581,295	8.51%	0.05%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	416,560	2.24%	0.01%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>GEOGRAPHIC REGION</u>			
ANCHORAGE	6,459,980	34.78%	0.20%
WASILLA/PALMER	4,072,834	21.93%	0.12%
FAIRBANKS/NORTH POLE	3,186,274	17.15%	0.10%
JUNEAU/KETCHIKAN	1,373,238	7.39%	0.04%
EAGLE RIVER/CHUGIAK	2,596,307	13.98%	0.08%
KENAI/SOLDOTNA	103,989	0.56%	0.00%
OTHER GEOGRAPHIC REGION	781,974	4.21%	0.02%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>MORTGAGE INSURANCE</u>			
FEDERALLY INSURED - FHA	354,098	1.91%	0.01%
FEDERALLY INSURED - VA	11,139,799	59.97%	0.34%
FEDERALLY INSURED - FMH	0	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	466,528	2.51%	0.01%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	6,614,171	35.61%	0.20%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>LOAN SECURITIZATION</u>			
NON-SECURITIZED - CONVENTIONAL	18,574,596	100.00%	0.57%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>SELLER SERVICER</u>			
WELLS FARGO	10,142,420	54.60%	0.31%
FIRST NATIONAL BANK OF AK	323,652	1.74%	0.01%
ALASKA USA	6,266,742	33.74%	0.19%
OTHER SELLER SERVICER	1,841,782	9.92%	0.06%

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY FUND

As of: 4/30/2006

FUND DESCRIPTION	PORTFOLIO				WGHTD AVG		DELINQUENT	
	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of \$
100 CORPORATION	649,243,855	10,358,193	10	659,602,058	6.120%	27.00	14,955,573	2.27%
260 HOUSING DEVELOPMENT BONDS 1997 SERIES A-C	38,313,188	0	0	38,313,188	6.835%	23.67	813,885	2.12%
260 HOUSING DEVELOPMENT BONDS 1999 SERIES A-C	27,926,511	0	0	27,926,511	5.173%	26.35	805,021	2.88%
260 HOUSING DEVELOPMENT BONDS 2000 SERIES A, B	14,699,698	0	0	14,699,698	4.933%	26.07	0	0.00%
260 HOUSING DEVELOPMENT BONDS 2002 SERIES A-D	100,555,150	0	0	100,555,150	7.126%	26.22	2,428,476	2.42%
260 HOUSING DEVELOPMENT BONDS 2004 SERIES A-C	125,572,577	0	0	125,572,577	7.108%	23.30	1,898,966	1.51%
481 MORTGAGE REVENUE BONDS 1997 SERIES A1, A2	67,174,762	0	0	67,174,762	6.233%	23.64	3,249,470	4.84%
482 MORTGAGE REVENUE BONDS 1998 SERIES A1, A2	33,718,039	0	0	33,718,039	6.281%	23.71	1,867,024	5.54%
483 MORTGAGE REVENUE BONDS 1999 SERIES A1, A2	126,629,269	0	10	126,629,279	6.818%	24.51	7,295,288	5.76%
484 MORTGAGE REVENUE BONDS 2000 SERIES A-D	58,421,064	9,741,625	937	68,163,625	6.081%	23.89	4,832,414	7.09%
485 MORTGAGE REVENUE BONDS 2001 SERIES A, B	86,206,376	0	10	86,206,386	6.093%	25.47	3,380,215	3.92%
486 MORTGAGE REVENUE BONDS 2002 SERIES A, B	191,603,758	12,247,699	10	203,851,467	5.755%	26.67	12,130,141	5.95%
487 MORTGAGE REVENUE BONDS 2006 SERIES A	96,190,438	2,552,315	0	98,742,753	5.531%	29.22	2,387,544	2.42%
488 MORTGAGE REVENUE BONDS 2006 SERIES B	25,422,791	2,777,124	0	28,199,916	5.579%	29.39	597,083	2.12%
641 GENERAL MORTGAGE REVENUE BONDS 1997 SERIES A	197,059,417	6,654,517	0	203,713,934	5.887%	24.51	8,712,206	4.28%
642 GENERAL HOUSING PURPOSE BONDS 1992 SERIES A	11,887,285	0	0	11,887,285	6.814%	21.33	377,259	3.17%
647 GENERAL MORTGAGE REVENUE BONDS 1999 SERIES A	212,909,618	57,710,939	10	270,620,567	4.829%	25.11	7,865,633	2.91%
648 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D	225,147,572	29,040,558	0	254,188,130	6.157%	24.51	8,049,795	3.17%
649 GENERAL MORTGAGE REVENUE BONDS 2002 SERIES A	113,206,338	17,194,883	0	130,401,220	4.948%	26.53	3,790,543	2.91%
650 GENERAL HOUSING PURPOSE BONDS 2003 SERIES A	114,687,722	0	0	114,687,722	5.247%	23.57	1,381,922	1.20%
651 GENERAL HOUSING PURPOSE BONDS 2005 SERIES A	140,556,498	0	18,940	140,575,437	5.053%	27.21	1,721,620	1.22%
652 GENERAL HOUSING PURPOSE BONDS 2005 SERIES B	93,761,175	51,829,341	78,290	145,668,805	4.618%	25.33	5,281,074	3.63%
692 STATE CAPITAL PROJECT BONDS 2001 SERIES A	31,464,593	0	98,096	31,562,689	6.354%	22.23	951,054	3.02%
693 STATE CAPITAL PROJECT BONDS 2002 SERIES A	55,824,388	0	20	55,824,408	5.548%	19.71	2,384,472	4.27%
756 VETERANS COLLATERALIZED BONDS 1997 FIRST	42,257,449	2,530,836	0	44,788,285	6.079%	23.49	1,059,324	2.37%
757 VETERANS COLLATERALIZED BONDS 1998 FIRST	30,162,075	743,479	0	30,905,555	6.330%	24.10	559,012	1.81%
758 VETERANS COLLATERALIZED BONDS 1999 FIRST	63,157,668	0	0	63,157,668	7.019%	24.96	1,325,998	2.10%
759 VETERANS COLLATERALIZED BONDS 2000 FIRST	33,577,718	0	0	33,577,718	7.276%	24.44	904,597	2.69%
760 VETERANS COLLATERALIZED BONDS 2002 FIRST	33,197,963	434,787	0	33,632,750	6.326%	25.69	874,171	2.60%
761 VETERANS COLLATERALIZED BONDS 2005 FIRST	18,574,596	0	0	18,574,596	6.894%	28.42	0	0.00%
AHFC TOTAL	3,059,109,551	203,816,295	196,333	3,263,122,179	5.891%	25.50	101,879,778	3.12%

ALASKA HOUSING FINANCE CORPORATION

As of: 4/30/2006

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY PROPERTY TYPE

PROPERTY TYPE	PORTFOLIO				WGHTD AVG		DELINQUENT	
	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of \$
SINGLE FAMILY RESIDENCE	2,272,117,977	159,703,944	195,386	2,432,017,307	5.751%	25.51	77,190,038	3.17%
CONDOMINIUM	290,441,967	32,055,760	947	322,498,674	5.832%	26.54	12,191,892	3.78%
MULTI-PLEX	260,952,209	0	0	260,952,209	7.216%	24.90	5,004,426	1.92%
DUPLEX	126,875,730	6,859,626	0	133,735,356	5.833%	25.16	2,881,184	2.15%
ZERO LOT LINE	48,486,383	1,532,352	0	50,018,736	6.099%	22.60	2,482,340	4.96%
PLANNED UNIT DEVELOPMENT	30,402,533	2,600,724	0	33,003,257	6.077%	25.08	897,923	2.72%
FOUR-PLEX	13,290,752	545,675	0	13,836,427	6.320%	25.77	370,880	2.68%
MOBILE HOME TYPE I	9,775,048	193,969	0	9,969,016	5.746%	25.34	699,966	7.02%
TRI-PLEX	5,892,188	324,245	0	6,216,432	5.940%	26.06	97,639	1.57%
MOBILE HOME TYPE II	874,765	0	0	874,765	7.430%	6.30	63,488	7.26%
AHFC TOTAL	3,059,109,551	203,816,295	196,333	3,263,122,179	5.891%	25.50	101,879,778	3.12%

ALASKA HOUSING FINANCE CORPORATION

As of: 4/30/2006

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY GEOGRAPHIC REGION

GEOGRAPHIC REGION	PORTFOLIO				WGHTD AVG		DELINQUENT	
	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of \$
ANCHORAGE	1,067,934,182	79,194,908	947	1,147,130,037	6.118%	25.52	44,261,425	3.86%
WASILLA/PALMER	381,520,099	41,218,458	78,290	422,816,846	5.907%	26.47	18,461,303	4.37%
FAIRBANKS/NORTHPOLE	304,692,402	25,265,705	10	329,958,117	6.043%	25.41	6,753,837	2.05%
JUNEAU/KETCHIKAN	237,132,221	14,744,503	0	251,876,724	5.798%	25.71	2,634,396	1.05%
KENAI/SOLDOTNA	188,937,051	8,300,840	18,970	197,256,861	5.374%	25.49	7,223,019	3.66%
EAGLE RIVER/CHUGIAK	174,019,500	18,509,697	0	192,529,197	6.036%	26.16	4,981,445	2.59%
OTHER KENAI PENNINSULA	178,152,967	5,102,576	89,538	183,345,081	5.538%	25.14	5,184,172	2.83%
KODIAK	159,737,590	3,889,786	10	163,627,385	5.475%	25.15	3,639,236	2.22%
OTHER SOUTHEAST	112,798,961	2,917,244	0	115,716,205	5.532%	24.21	2,064,939	1.78%
OTHER SOUTHWEST	94,269,441	1,381,128	8,568	95,659,137	5.746%	24.13	1,448,225	1.51%
OTHER NORTH	88,941,221	1,052,572	0	89,993,794	5.746%	24.00	3,352,088	3.72%
OTHER SOUTHCENTRAL	70,973,916	2,238,879	0	73,212,795	5.651%	24.72	1,875,693	2.56%
AHFC TOTAL	3,059,109,551	203,816,295	196,333	3,263,122,179	5.891%	25.50	101,879,778	3.12%

ALASKA HOUSING FINANCE CORPORATION

As of: **4/30/2006**

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY MORTGAGE INSURANCE

MORTGAGE INSURANCE	PORTFOLIO			WGHTD AVG		DELINQUENT		
	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of \$
UNINSURED	1,314,603,699	56,963,309	0	1,371,567,008	5.941%	24.66	22,090,613	1.61%
FEDERALLY INSURED - FHA	732,497,742	55,577,571	167,878	788,243,191	5.875%	25.66	47,825,637	6.07%
FEDERALLY INSURED - VA	552,831,598	49,780,157	9,515	602,621,270	5.905%	26.11	17,043,385	2.83%
PRIVATE MORTGAGE INSURANCE	308,271,953	29,606,970	0	337,878,923	5.838%	27.13	8,047,230	2.38%
FEDERALLY INSURED - FMH	143,629,402	11,888,288	18,940	155,536,630	5.513%	26.61	6,543,152	4.21%
OTHER POOL INSURANCE	7,275,157	0	0	7,275,157	7.679%	14.98	329,763	4.53%
AHFC TOTAL	3,059,109,551	203,816,295	196,333	3,263,122,179	5.891%	25.50	101,879,778	3.12%

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY LOAN SECURITIZATION

LOAN SECURITIZATION	PORTFOLIO				WGHTD AVG		DELINQUENT	
	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of \$
NON-SECURITIZED - CONVENTIONAL	2,274,740,522	190,392,442	79,277	2,465,212,241	6.064%	25.65	86,104,499	3.49%
NON-SECURITIZED - RURAL	784,369,029	13,423,853	117,056	797,909,938	5.357%	25.02	15,775,279	1.98%
AHFC TOTAL	3,059,109,551	203,816,295	196,333	3,263,122,179	5.891%	25.50	101,879,778	3.12%

ALASKA HOUSING FINANCE CORPORATION

As of: **4/30/2006**

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY SELLER SERVICER

SELLER SERVICER	PORTFOLIO				WGHTD AVG		DELINQUENT	
	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of \$
WELLS FARGO	1,430,705,952	103,731,699	177,373	1,534,615,024	5.870%	25.27	48,602,247	3.17%
ALASKA USA FCU	665,812,066	50,279,472	18,940	716,110,478	5.860%	26.01	20,964,638	2.93%
FIRST NATIONAL BANK OF AK	652,526,421	32,271,138	20	684,797,579	6.023%	25.52	26,142,433	3.82%
FIRST BANK	71,219,832	2,552,112	0	73,771,944	5.374%	25.02	115,157	0.16%
MT. MCKINLEY MUTUAL SAVINGS	61,686,938	5,631,420	0	67,318,358	5.839%	25.83	976,658	1.45%
NORTHRIM BANK	33,912,995	3,353,483	0	37,266,479	5.698%	26.89	358,036	0.96%
DENALI STATE BANK	33,073,226	2,579,592	0	35,652,818	5.918%	25.54	565,797	1.59%
KODIAK ISLAND HA	30,239,837	240,247	0	30,480,084	5.511%	23.39	980,043	3.22%
COUNTRYWIDE HOME LOANS	27,579,099	2,225,290	0	29,804,389	5.722%	26.75	1,092,864	3.67%
NORTHERN SCHOOLS FCU	23,426,114	0	0	23,426,114	7.491%	25.59	1,092,694	4.66%
ALASKA PACIFIC BANK	19,191,895	880,556	0	20,072,451	5.951%	24.46	501,769	2.50%
TLINGIT-HAIDA HA	6,010,237	71,287	0	6,081,524	5.642%	21.14	460,364	7.57%
AHFC DIRECT SERVICING	3,724,937	0	0	3,724,937	3.908%	24.65	27,077	0.73%
AHFC TOTAL	3,059,109,551	203,816,295	196,333	3,263,122,179	5.891%	25.50	101,879,778	3.12%

ALASKA HOUSING FINANCE CORPORATION

As of: 4/30/2006

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY ALASKA CITY

ALASKA CITY	PORTFOLIO				WGHTD AVG		DELINQUENT	
	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of \$
AMBLER, AK	48,978	0	0	48,978	5.125%	9.83	0	0.00%
ANCHOR POINT, AK	8,467,483	171,772	0	8,639,255	5.321%	25.55	199,189	2.31%
ANCHORAGE, AK	1,067,934,182	79,194,908	947	1,147,130,037	6.118%	25.52	44,261,425	3.86%
ANDERSON, AK	1,198,093	7,534	0	1,205,627	5.464%	26.69	0	0.00%
ANGOON, AK	259,852	0	0	259,852	5.000%	27.11	0	0.00%
ANIAK, AK	1,545,437	3,782	0	1,549,219	5.334%	24.14	38,156	2.46%
AUKE BAY, AK	110,981	41,252	0	152,233	5.832%	27.17	0	0.00%
BARROW, AK	20,808,984	255,488	0	21,064,473	5.933%	22.87	850,442	4.04%
BETHEL, AK	57,362,628	799,601	0	58,162,229	5.805%	24.47	630,536	1.08%
BIG LAKE, AK	5,019,786	405,751	0	5,425,537	5.877%	25.65	377,636	6.96%
CANTWELL, AK	160,512	0	0	160,512	5.309%	20.41	0	0.00%
CHEVAK, AK	839	0	0	839	9.000%	0.42	839	100.00%
CHINIAK, AK	214,229	0	0	214,229	4.750%	29.58	0	0.00%
CHUGIAK, AK	35,714,295	4,002,305	0	39,716,599	6.095%	26.02	895,810	2.26%
CLAM GULCH, AK	542,196	9,706	0	551,902	5.673%	25.00	0	0.00%
CLEAR, AK	199,094	0	0	199,094	5.981%	22.76	0	0.00%
COFFMAN COVE, AK	233,014	0	0	233,014	4.885%	19.78	0	0.00%
COLD BAY, AK	212,363	0	0	212,363	5.625%	29.50	0	0.00%
COOPER LANDING, AK	2,194,224	121,242	0	2,315,466	5.275%	26.86	0	0.00%
COPPER CENTER, AK	3,385,823	0	0	3,385,823	5.366%	24.66	0	0.00%
CORDOVA, AK	19,283,973	80,145	0	19,364,118	5.384%	24.44	665,488	3.44%
CRAIG, AK	10,585,059	84,329	0	10,669,387	5.449%	24.87	244,215	2.29%
DELTA JUNCTION, AK	14,304,326	151,140	0	14,455,466	5.462%	26.71	154,301	1.07%
DENALI PARK, AK	814,509	0	0	814,509	5.204%	21.98	0	0.00%
DILLINGHAM, AK	13,964,779	388,803	0	14,353,582	5.566%	23.64	0	0.00%
DOUGLAS, AK	7,497,052	437,141	0	7,934,194	6.647%	24.91	0	0.00%
DUTCH HARBOR, AK	647,685	0	0	647,685	5.417%	28.04	0	0.00%
EAGLE RIVER, AK	138,305,205	14,507,392	0	152,812,598	6.020%	26.20	4,085,634	2.67%
EAGLE, AK	63,359	0	0	63,359	4.500%	23.25	0	0.00%
ELFIN COVE, AK	32,836	0	0	32,836	4.625%	11.83	0	0.00%
EMMONAK, AK	55,548	0	0	55,548	8.325%	13.31	29,664	53.40%
ESTER, AK	399,403	35,134	0	434,536	5.944%	25.28	0	0.00%
FAIRBANKS, AK	202,477,159	16,593,695	0	219,070,855	6.084%	25.21	4,217,810	1.93%
FALSE PASS, AK	45,731	0	0	45,731	7.000%	7.42	45,731	100.00%
FORT YUKON, AK	436,985	0	0	436,985	4.303%	24.33	163,350	37.38%
GAKONA, AK	815,920	91,937	0	907,858	5.287%	26.76	0	0.00%
GALENA, AK	1,622,074	0	0	1,622,074	6.271%	20.26	0	0.00%
GIRDWOOD, AK	5,524,042	166,238	0	5,690,280	6.333%	24.97	1,191,799	20.94%
GLENNALLEN, AK	5,367,391	27,461	0	5,394,852	5.535%	25.28	6,335	0.12%
GOODNEWS BAY, AK	78,767	3,380	0	82,147	3.496%	28.14	0	0.00%
GUSTAVUS, AK	1,714,379	8,456	0	1,722,836	5.048%	24.80	0	0.00%
HAINES, AK	9,565,714	162,154	0	9,727,868	5.374%	24.88	96,868	1.00%
HEALY, AK	7,379,515	64,141	0	7,443,656	5.514%	24.19	83,462	1.12%
HOMER, AK	59,829,512	2,309,533	0	62,139,045	5.580%	25.54	412,962	0.66%
HOONAH, AK	2,542,889	9,592	0	2,552,480	5.317%	24.82	172,343	6.75%
HOPE, AK	333,167	13,398	0	346,565	5.972%	23.91	0	0.00%
HOUSTON, AK	3,113,746	126,621	0	3,240,368	5.630%	26.24	66,493	2.05%
HYDER, AK	80,844	0	0	80,844	5.875%	25.67	0	0.00%
ILIAMNA, AK	430,688	0	0	430,688	5.863%	16.84	0	0.00%
INDIAN, AK	43,650	0	0	43,650	6.000%	7.83	0	0.00%
JUNEAU, AK	119,924,291	10,917,174	0	130,841,465	6.043%	25.94	1,571,932	1.20%
KAKE, AK	221,907	0	0	221,907	5.478%	18.80	0	0.00%
KASIGLUK, AK	108,136	0	0	108,136	8.577%	10.05	0	0.00%

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY ALASKA CITY

ALASKA CITY	PORTFOLIO				WGHTD AVG		DELINQUENT	
	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of \$
KASILOF, AK	9,600,316	408,580	0	10,008,896	5.263%	24.76	307,393	3.07%
KENAI, AK	72,420,532	3,609,833	18,970	76,049,335	5.632%	24.94	3,989,922	5.25%
KETCHIKAN, AK	117,207,930	3,827,329	0	121,035,258	5.533%	25.46	1,062,463	0.88%
KIANA, AK	291,195	6,205	0	297,400	6.866%	21.53	71,750	24.13%
KING COVE, AK	478,232	0	0	478,232	7.376%	23.21	0	0.00%
KING SALMON, AK	3,594,201	94,460	0	3,688,661	5.951%	22.32	0	0.00%
KLAWOCK, AK	2,586,410	13,581	0	2,599,992	5.325%	23.66	0	0.00%
KODIAK, AK	159,737,590	3,889,786	10	163,627,385	5.475%	25.15	3,639,236	2.22%
KOTZEBUE, AK	14,192,527	144,962	0	14,337,489	5.871%	23.43	1,003,731	7.00%
KOYUK, AK	110,576	0	0	110,576	5.125%	26.92	110,576	100.00%
KWETHLUK, AK	308,551	0	0	308,551	4.543%	24.54	125,317	40.61%
LAKE MINCHUMINA, AK	15,531	0	0	15,531	9.875%	9.00	0	0.00%
LARSON BAY, AK	44,354	0	0	44,354	6.250%	22.42	0	0.00%
LOWER KALSKAG, AK	51,539	0	0	51,539	7.500%	19.25	0	0.00%
MANLEY HOT SPR, AK	66,333	0	0	66,333	6.624%	9.68	0	0.00%
MANOKOTAK, AK	48,612	0	0	48,612	8.750%	7.27	48,612	100.00%
MCGRATH, AK	490,559	0	0	490,559	6.174%	13.86	40,750	8.31%
MEKORYUK, AK	214,329	0	0	214,329	7.185%	14.55	0	0.00%
METLAKATLA, AK	1,041,774	0	0	1,041,774	6.389%	21.94	132,275	12.70%
MEYERS CHUCK, AK	126,694	0	0	126,694	5.875%	25.58	0	0.00%
MOOSE PASS, AK	712,251	5,274	0	717,525	5.484%	18.71	0	0.00%
MOUNTAIN VILLAGE, AK	42,004	0	0	42,004	4.750%	13.25	0	0.00%
NAKNEK, AK	2,152,650	64,794	8,558	2,226,002	5.634%	23.66	260,390	11.74%
NENANA, AK	1,803,977	0	0	1,803,977	5.553%	25.64	0	0.00%
NIKISKI, AK	27,515,085	266,738	89,538	27,871,361	5.436%	24.97	1,076,207	3.87%
NIKOLAI, AK	23,807	0	0	23,807	7.750%	10.00	0	0.00%
NINILCHIK, AK	2,540,298	21,627	0	2,561,925	5.278%	22.14	0	0.00%
NOME, AK	27,168,646	222,273	0	27,390,919	5.761%	23.95	642,160	2.34%
NONDALTON, AK	54,777	0	0	54,777	6.875%	22.00	54,777	100.00%
NOORVIK, AK	291,901	0	0	291,901	5.958%	17.80	141,086	48.33%
NORTH POLE, AK	102,215,243	8,672,010	10	110,887,263	5.960%	25.81	2,536,028	2.29%
NUIQSUT, AK	82,851	0	0	82,851	6.375%	22.33	0	0.00%
OUZINKIE, AK	129,618	7,813	0	137,432	6.027%	21.97	0	0.00%
PALMER, AK	138,176,854	14,818,067	0	152,994,921	5.881%	26.65	6,203,079	4.05%
PELICAN, AK	699,944	0	0	699,944	5.732%	20.78	0	0.00%
PETERSBURG, AK	39,924,647	599,185	0	40,523,832	5.303%	23.65	478,351	1.18%
PORT ALEXANDER, AK	124,063	0	0	124,063	6.609%	14.20	0	0.00%
PORT ALSWORTH, AK	160,310	0	0	160,310	5.116%	25.14	0	0.00%
PORT HEIDEN, AK	44,249	0	0	44,249	4.750%	12.17	0	0.00%
PORT LIONS, AK	362,565	0	0	362,565	5.049%	26.79	0	0.00%
QUINHAGAK, AK	128,110	0	0	128,110	4.750%	23.42	0	0.00%
SALCHA, AK	2,941,203	229,836	0	3,171,039	5.397%	25.43	0	0.00%
SAND POINT, AK	981,881	0	0	981,881	5.899%	21.78	82,107	8.36%
SELAWIK, AK	31,212	0	0	31,212	10.375%	6.00	0	0.00%
SELDOVIA, AK	2,758,055	0	0	2,758,055	6.432%	27.43	0	0.00%
SEWARD, AK	27,661,866	1,054,450	0	28,716,316	5.615%	24.84	1,171,323	4.08%
SHAKTOOLIK, AK	144,127	0	0	144,127	5.000%	27.50	0	0.00%
SHISHMAREF, AK	66,429	0	0	66,429	8.750%	11.25	66,429	100.00%
SHUNGNAC, AK	85,987	0	0	85,987	5.000%	27.50	0	0.00%
SITKA, AK	12,362,156	1,174,946	0	13,537,102	6.124%	24.97	264,094	1.95%
SKAGWAY, AK	7,153,577	244,096	0	7,397,674	5.279%	24.95	0	0.00%
SOLDOTNA, AK	116,516,519	4,691,007	0	121,207,526	5.213%	25.84	3,233,097	2.67%
SOUTH NAKNEK, AK	275,731	0	0	275,731	7.125%	23.58	0	0.00%

ALASKA HOUSING FINANCE CORPORATION

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STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY ALASKA CITY

ALASKA CITY	PORTFOLIO				WGHTD AVG		DELINQUENT	
	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of \$
ST GEORGE, AK	33,333	0	0	33,333	7.750%	20.25	0	0.00%
ST MARYS, AK	650,832	6,108	0	656,940	5.835%	22.92	73,146	11.13%
ST PAUL ISLAND, AK	310,862	0	0	310,862	7.236%	21.52	38,482	12.38%
STERLING, AK	30,430,824	554,016	0	30,984,839	5.435%	24.91	825,299	2.66%
SUTTON, AK	1,595,912	97,732	0	1,693,645	5.655%	23.55	0	0.00%
TALKEETNA, AK	3,664,401	42,760	0	3,707,160	5.579%	26.93	0	0.00%
TANANA, AK	13,914	0	0	13,914	8.750%	7.33	0	0.00%
TENAKEE, AK	160,996	0	0	160,996	6.196%	23.01	0	0.00%
THORNE BAY, AK	2,339,138	47,687	0	2,386,824	5.250%	25.10	0	0.00%
TOGIAK, AK	428,219	0	0	428,219	5.156%	29.42	20,468	4.78%
TOK, AK	2,141,592	48,345	0	2,189,937	5.652%	24.89	0	0.00%
TRAPPER CREEK, AK	193,446	0	0	193,446	5.472%	21.18	0	0.00%
TWO RIVERS, AK	256,455	0	0	256,455	6.147%	26.01	0	0.00%
UNALAKLEET, AK	1,337,573	0	0	1,337,573	5.206%	20.49	148,263	11.08%
UNALASKA, AK	9,107,654	12,387	10	9,120,051	5.525%	24.32	0	0.00%
VALDEZ, AK	13,334,924	957,196	0	14,292,120	6.140%	24.33	561,577	3.93%
WASILLA, AK	243,343,245	26,400,391	78,290	269,821,926	5.922%	26.38	12,258,224	4.54%
WHALE PASS, AK	500,880	0	0	500,880	4.930%	19.36	0	0.00%
WILLOW, AK	3,433,210	288,332	0	3,721,542	5.899%	24.83	73,952	1.99%
WRANGELL, AK	13,313,846	103,281	0	13,417,126	5.311%	24.05	603,428	4.50%
YAKUTAT, AK	1,334,687	0	0	1,334,687	6.046%	22.60	73,366	5.50%
AHFC TOTAL	3,059,109,551	203,816,295	196,333	3,263,122,179	5.891%	25.50	101,879,778	3.12%

ALASKA HOUSING FINANCE CORPORATION

As of: 4/30/2006

STATISTICAL ABSTRACT REPORT: FUND SUMMARY BY MORTGAGE SERIES

FUND 100	PORTFOLIO				WGHTD AVG		DELINQUENT	
	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of \$
COR	194,612,932	0	0	194,612,932	5.315%	28.54	2,989,179	1.54%
ETAX	145,050,629	531,864	10	145,582,503	6.839%	28.63	2,183,064	1.50%
CTAX	130,002,737	598,696	0	130,601,433	6.633%	28.65	2,060,281	1.58%
COGLC	61,789,928	3,695,907	0	65,485,834	6.367%	19.28	4,032,241	6.16%
COR30	25,306,394	0	0	25,306,394	5.062%	27.30	405,739	1.60%
CMFTX	24,635,330	0	0	24,635,330	7.471%	27.81	0	0.00%
CVETS	11,755,216	5,289,711	0	17,044,927	4.593%	27.59	250,339	1.47%
COR15	15,457,751	0	0	15,457,751	4.810%	12.48	159,293	1.03%
CFTHB	13,352,610	34,690	0	13,387,301	5.558%	29.84	264,442	1.98%
COGN	5,243,781	0	0	5,243,781	8.146%	14.69	524,266	10.00%
CHELP	4,550,044	0	0	4,550,044	5.683%	28.16	651,053	14.31%
COMH	4,219,941	0	0	4,219,941	5.704%	27.23	464,325	11.00%
CC951	3,066,338	207,325	0	3,273,662	6.198%	21.46	77,269	2.36%
CSPND	2,904,002	0	0	2,904,002	7.297%	28.74	0	0.00%
SRETX	2,448,990	0	0	2,448,990	6.442%	27.83	414,645	16.93%
CNCL	1,476,302	0	0	1,476,302	6.195%	27.05	0	0.00%
SRX30	1,459,462	0	0	1,459,462	7.388%	28.86	167,775	11.50%
COMH2	852,423	0	0	852,423	7.334%	6.34	43,627	5.12%
SRX15	508,303	0	0	508,303	7.350%	13.80	0	0.00%
SRV30	181,973	0	0	181,973	8.000%	27.81	65,287	35.88%
HAPH	127,806	0	0	127,806	9.524%	12.80	81,173	63.51%
CRENT	123,166	0	0	123,166	7.293%	11.42	101,712	82.58%
SRQ15	95,456	0	0	95,456	5.500%	14.92	0	0.00%
ECCRW	22,342	0	0	22,342	11.111%	4.86	19,860	88.89%
100 TOTAL	649,243,855	10,358,193	10	659,602,058	6.120%	27.00	14,955,573	2.27%
FUND 260	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of \$
HD97	38,313,188	0	0	38,313,188	6.835%	23.67	813,885	2.12%
260 TOTAL	38,313,188	0	0	38,313,188	6.835%	23.67	813,885	2.12%
FUND 260	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of \$
HD99C	24,292,941	0	0	24,292,941	5.027%	26.83	488,035	2.01%
HD99B	3,249,582	0	0	3,249,582	6.139%	23.18	0	0.00%
HD99A	383,988	0	0	383,988	6.250%	22.90	316,986	82.55%
260 TOTAL	27,926,511	0	0	27,926,511	5.173%	26.35	805,021	2.88%
FUND 260	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of \$
HD00B	14,699,698	0	0	14,699,698	4.933%	26.07	0	0.00%
260 TOTAL	14,699,698	0	0	14,699,698	4.933%	26.07	0	0.00%
FUND 260	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of \$
HD02C	61,548,563	0	0	61,548,563	7.270%	27.06	1,393,798	2.26%
HD02D	27,772,140	0	0	27,772,140	7.170%	27.44	1,034,679	3.73%
HD02B	7,645,124	0	0	7,645,124	5.982%	14.90	0	0.00%
HD02A	3,589,323	0	0	3,589,323	6.750%	26.33	0	0.00%
260 TOTAL	100,555,150	0	0	100,555,150	7.126%	26.22	2,428,476	2.42%

ALASKA HOUSING FINANCE CORPORATION

As of: 4/30/2006

STATISTICAL ABSTRACT REPORT: FUND SUMMARY BY MORTGAGE SERIES

FUND 260	PORTFOLIO				WGHTD AVG		DELINQUENT	
	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of \$
HD04G	59,176,192	0	0	59,176,192	7.363%	23.53	1,898,966	3.21%
HD04A	33,251,578	0	0	33,251,578	6.729%	24.33	0	0.00%
HD04C	20,218,110	0	0	20,218,110	7.410%	23.39	0	0.00%
HD04B	12,926,696	0	0	12,926,696	6.445%	19.43	0	0.00%
260 TOTAL	125,572,577	0	0	125,572,577	7.108%	23.30	1,898,966	1.51%
FUND 481	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of \$
E97A2	36,687,397	0	0	36,687,397	6.233%	25.30	1,722,668	4.70%
E97A1	24,800,847	0	0	24,800,847	5.996%	21.37	1,436,568	5.79%
E97AC	5,686,518	0	0	5,686,518	7.269%	22.87	90,234	1.59%
481 TOTAL	67,174,762	0	0	67,174,762	6.233%	23.64	3,249,470	4.84%
FUND 482	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of \$
E98A2	18,530,185	0	0	18,530,185	6.649%	24.96	903,161	4.87%
E98A1	12,580,674	0	0	12,580,674	5.467%	21.93	597,788	4.75%
E98AC	2,607,179	0	0	2,607,179	7.596%	23.40	366,075	14.04%
482 TOTAL	33,718,039	0	0	33,718,039	6.281%	23.71	1,867,024	5.54%
FUND 483	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of \$
E99A2	111,117,111	0	10	111,117,121	6.833%	24.66	6,268,900	5.64%
E99AC	11,251,277	0	0	11,251,277	6.835%	23.73	470,757	4.18%
E99A1	4,260,881	0	0	4,260,881	6.375%	22.52	555,631	13.04%
483 TOTAL	126,629,269	0	10	126,629,279	6.818%	24.51	7,295,288	5.76%
FUND 484	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of \$
E001B	45,498,943	0	937	45,499,880	6.866%	24.76	3,561,986	7.83%
E001A	10,188,836	9,741,625	0	19,930,460	4.211%	21.71	882,502	4.43%
E001O	2,733,285	0	0	2,733,285	6.662%	25.19	387,927	14.19%
484 TOTAL	58,421,064	9,741,625	937	68,163,625	6.081%	23.89	4,832,414	7.09%
FUND 485	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of \$
E011B	71,199,722	0	10	71,199,732	6.080%	25.91	2,209,902	3.10%
E011A	11,640,782	0	0	11,640,782	5.986%	22.63	984,999	8.46%
E011C	3,365,872	0	0	3,365,872	6.736%	25.91	185,314	5.51%
485 TOTAL	86,206,376	0	10	86,206,386	6.093%	25.47	3,380,215	3.92%
FUND 486	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of \$
E021A	145,148,816	12,247,699	10	157,396,526	5.321%	26.70	9,280,594	5.90%
E021B	28,943,044	0	0	28,943,044	7.332%	27.04	1,646,755	5.69%
E021C	17,511,897	0	0	17,511,897	7.054%	25.82	1,202,791	6.87%
486 TOTAL	191,603,758	12,247,699	10	203,851,467	5.755%	26.67	12,130,141	5.95%
FUND 487	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of \$
E061A	96,190,438	2,552,315	0	98,742,753	5.531%	29.22	2,387,544	2.42%
487 TOTAL	96,190,438	2,552,315	0	98,742,753	5.531%	29.22	2,387,544	2.42%

ALASKA HOUSING FINANCE CORPORATION

As of: 4/30/2006

STATISTICAL ABSTRACT REPORT: FUND SUMMARY BY MORTGAGE SERIES

FUND	PORTFOLIO				WGHTD AVG		DELINQUENT	
	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of \$
FUND 488								
E061B	23,819,814	2,777,124	0	26,596,939	5.433%	29.53	597,083	2.24%
E061C	1,602,977	0	0	1,602,977	8.000%	27.01	0	0.00%
488 TOTAL	25,422,791	2,777,124	0	28,199,916	5.579%	29.39	597,083	2.12%
FUND 641								
GM97A	165,182,410	6,654,517	0	171,836,927	5.974%	24.82	7,825,122	4.55%
GM97R	31,877,007	0	0	31,877,007	5.417%	22.85	887,085	2.78%
641 TOTAL	197,059,417	6,654,517	0	203,713,934	5.887%	24.51	8,712,206	4.28%
FUND 642								
GH92A	11,887,285	0	0	11,887,285	6.814%	21.33	377,259	3.17%
642 TOTAL	11,887,285	0	0	11,887,285	6.814%	21.33	377,259	3.17%
FUND 647								
GM99A	211,528,661	57,710,939	10	269,239,610	4.814%	25.12	7,865,633	2.92%
GM99S	1,380,958	0	0	1,380,958	7.780%	24.35	0	0.00%
647 TOTAL	212,909,618	57,710,939	10	270,620,567	4.829%	25.11	7,865,633	2.91%
FUND 648								
GP01D	126,323,659	0	0	126,323,659	7.435%	26.17	4,197,037	3.32%
GP01A	91,932,202	29,040,558	0	120,972,760	4.792%	22.77	2,658,091	2.20%
GP01C	6,891,710	0	0	6,891,710	6.711%	24.48	1,194,666	17.33%
648 TOTAL	225,147,572	29,040,558	0	254,188,130	6.157%	24.51	8,049,795	3.17%
FUND 649								
GM02A	113,206,338	17,194,883	0	130,401,220	4.948%	26.53	3,790,543	2.91%
649 TOTAL	113,206,338	17,194,883	0	130,401,220	4.948%	26.53	3,790,543	2.91%
FUND 650								
GH03A	114,687,722	0	0	114,687,722	5.247%	23.57	1,381,922	1.20%
650 TOTAL	114,687,722	0	0	114,687,722	5.247%	23.57	1,381,922	1.20%
FUND 651								
GH05A	140,556,498	0	18,940	140,575,437	5.053%	27.21	1,721,620	1.22%
651 TOTAL	140,556,498	0	18,940	140,575,437	5.053%	27.21	1,721,620	1.22%
FUND 652								
GH05B	92,964,399	51,829,341	78,290	144,872,030	4.592%	25.39	5,146,347	3.55%
GH05G	796,775	0	0	796,775	9.400%	13.37	134,727	16.91%
652 TOTAL	93,761,175	51,829,341	78,290	145,668,805	4.618%	25.33	5,281,074	3.63%

ALASKA HOUSING FINANCE CORPORATION

As of: 4/30/2006

STATISTICAL ABSTRACT REPORT: FUND SUMMARY BY MORTGAGE SERIES

FUND 692	PORTFOLIO				WGHTD AVG		DELINQUENT	
	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of \$
SC01A	31,464,593	0	98,096	31,562,689	6.354%	22.23	951,054	3.02%
692 TOTAL	31,464,593	0	98,096	31,562,689	6.354%	22.23	951,054	3.02%
FUND 693	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of \$
SC02A	55,824,388	0	20	55,824,408	5.548%	19.71	2,384,472	4.27%
693 TOTAL	55,824,388	0	20	55,824,408	5.548%	19.71	2,384,472	4.27%
FUND 756	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of \$
C9711	34,958,479	2,530,836	0	37,489,315	5.871%	23.55	820,355	2.19%
C971C	7,298,970	0	0	7,298,970	7.150%	23.15	238,969	3.27%
756 TOTAL	42,257,449	2,530,836	0	44,788,285	6.079%	23.49	1,059,324	2.37%
FUND 757	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of \$
C9811	24,195,940	743,479	0	24,939,419	6.020%	23.94	215,510	0.86%
C981C	5,966,136	0	0	5,966,136	7.624%	24.78	343,502	5.76%
757 TOTAL	30,162,075	743,479	0	30,905,555	6.330%	24.10	559,012	1.81%
FUND 758	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of \$
C9911	52,010,909	0	0	52,010,909	7.206%	24.99	860,460	1.65%
C991C	11,146,760	0	0	11,146,760	6.147%	24.84	465,538	4.18%
758 TOTAL	63,157,668	0	0	63,157,668	7.019%	24.96	1,325,998	2.10%
FUND 759	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of \$
C0011	28,006,266	0	0	28,006,266	7.284%	24.23	648,234	2.31%
C001C	5,571,452	0	0	5,571,452	7.233%	25.45	256,364	4.60%
759 TOTAL	33,577,718	0	0	33,577,718	7.276%	24.44	904,597	2.69%
FUND 760	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of \$
C0211	27,182,525	434,787	0	27,617,311	6.176%	25.51	621,329	2.25%
C021C	6,015,438	0	0	6,015,438	7.018%	26.53	252,842	4.20%
760 TOTAL	33,197,963	434,787	0	33,632,750	6.326%	25.69	874,171	2.60%
FUND 761	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of \$
C0511	14,821,671	0	0	14,821,671	6.614%	28.41	0	0.00%
C051C	3,752,925	0	0	3,752,925	8.000%	28.46	0	0.00%
761 TOTAL	18,574,596	0	0	18,574,596	6.894%	28.42	0	0.00%
AHFC TOTAL	3,059,109,551	203,816,295	196,333	3,263,122,179	5.891%	25.50	101,879,778	3.12%

	FY 2004	FY 2005	FY 2006 Through 4/30/2006	FY 2006 Month of 4/30/2006
MORTGAGE LOAN APPLICATIONS	1,002,187,478	686,547,915	388,380,994	39,720,873
MORTGAGE LOAN COMMITMENTS	831,719,521	514,501,748	353,074,405	39,527,042
MORTGAGE LOAN PAYOFFS	655,213,603	502,631,253	339,623,887	24,608,429
MORTGAGE LOAN PURCHASES	863,565,646	563,958,514	358,276,135	21,860,542

PURCHASE STATISTICS:

WEIGHTED AVERAGE INTEREST RATE	5.54%	5.62%	5.68%	5.90%
WEIGHTED AVERAGE REMAINING TERM	29.26	29.66	29.56	29.18
FHA PURCHASES	23.35%	21.49%	17.27%	13.60%
VA PURCHASES	20.04%	19.83%	19.20%	16.52%
FMH PURCHASES	4.21%	5.26%	6.91%	5.05%
CONVENTIONAL PURCHASES	52.40%	53.43%	56.62%	64.83%
REFINANCE PURCHASES	15.61%	4.67%	2.91%	1.23%
FIRST TIME HOMEBUYER PURCHASES	56.28%	59.98%	57.71%	55.78%
NEW CONSTRUCTION PURCHASES	35.93%	37.97%	43.40%	46.57%
AVERAGE APPRAISED VALUE	193,770	210,386	235,049	250,273
AVERAGE MONTHLY P AND I	1,033	1,051	1,135	1,263
AVERAGE MONTHLY INCOME	5,506	5,395	5,528	5,871
AVERAGE LOAN-TO-VALUE RATIO	89.4	89.5	87.4	85.7
AVERAGE AGE OF BORROWER	29.5	27.5	27.7	27.0
AVERAGE SIZE OF HOUSEHOLD	2.4	2.4	2.5	2.4

TAX-EXEMPT FIRST TIME HOMEBUYER

	FY 2004	FY 2005	FY 2006 Through 4/30/2006	FY 2006 Month of 4/30/2006
MORTGAGE LOAN APPLICATIONS	145,276,559	188,148,069	118,155,508	16,855,570
MORTGAGE LOAN COMMITMENTS	134,999,408	162,869,054	112,977,849	17,073,969
MORTGAGE LOAN PAYOFFS	168,873,156	134,253,628	99,347,172	9,264,181
MORTGAGE LOAN PURCHASES	118,143,442	172,047,509	102,878,854	6,229,464
PROGRAM PURCHASE % OF AHFC TOTAL	13.68%	30.51%	28.71%	28.50%

PURCHASE STATISTICS:

WEIGHTED AVERAGE INTEREST RATE	5.24%	5.47%	5.46%	5.64%
WEIGHTED AVERAGE REMAINING TERM	29.65	29.93	29.95	29.77
FHA PURCHASES	52.23%	43.86%	40.02%	36.13%
VA PURCHASES	17.90%	23.19%	21.61%	28.15%
FMH PURCHASES	8.63%	7.27%	9.57%	8.24%
CONVENTIONAL PURCHASES	21.24%	25.68%	28.81%	27.49%
REFINANCE PURCHASES	9.46%	0.64%	0.37%	1.54%
FIRST TIME HOMEBUYER PURCHASES	91.76%	97.72%	97.46%	98.46%
NEW CONSTRUCTION PURCHASES	31.16%	25.58%	26.55%	34.78%
AVERAGE APPRAISED VALUE	130,194	156,207	164,846	180,853
AVERAGE MONTHLY P AND I	670	809	832	951
AVERAGE MONTHLY INCOME	3,631	4,002	3,965	4,072
AVERAGE LOAN-TO-VALUE RATIO	93.0	92.0	90.0	91.7
AVERAGE AGE OF BORROWER	21.4	21.5	20.6	18.2
AVERAGE SIZE OF HOUSEHOLD	2.1	2.2	2.2	2.1

ALASKA HOUSING FINANCE CORPORATION

As of: **4/30/2006**

STATISTICAL ABSTRACT REPORT: AHFC DETAIL OF MORTGAGE LOAN ACTIVITY

RURAL

	FY 2004	FY 2005	FY 2006 Through 4/30/2006	FY 2006 Month of 4/30/2006
MORTGAGE LOAN APPLICATIONS	193,300,948	160,404,879	97,098,956	12,564,326
MORTGAGE LOAN COMMITMENTS	152,559,688	124,635,919	92,190,428	11,918,896
MORTGAGE LOAN PAYOFFS	78,085,738	64,706,871	51,372,857	3,604,995
MORTGAGE LOAN PURCHASES	167,768,307	131,644,776	98,058,416	6,578,235
PROGRAM PURCHASE % OF AHFC TOTAL	19.43%	23.34%	27.37%	30.09%

PURCHASE STATISTICS:

WEIGHTED AVERAGE INTEREST RATE	4.94%	5.19%	5.36%	5.70%
WEIGHTED AVERAGE REMAINING TERM	27.94	29.21	29.45	28.58
FHA PURCHASES	11.29%	8.84%	8.47%	2.79%
VA PURCHASES	8.27%	10.83%	9.93%	11.36%
FMH PURCHASES	8.09%	7.48%	9.59%	8.97%
CONVENTIONAL PURCHASES	72.36%	72.86%	72.02%	76.88%
REFINANCE PURCHASES	31.73%	11.03%	6.93%	1.91%
FIRST TIME HOMEBUYER PURCHASES	25.13%	29.52%	29.85%	28.75%
NEW CONSTRUCTION PURCHASES	26.05%	31.17%	31.28%	44.69%
AVERAGE APPRAISED VALUE	192,191	211,331	227,785	276,493
AVERAGE MONTHLY P AND I	892	996	1,068	1,282
AVERAGE MONTHLY INCOME	6,097	6,323	6,463	7,394
AVERAGE LOAN-TO-VALUE RATIO	84.1	87.2	86.0	79.4
AVERAGE AGE OF BORROWER	34.2	33.2	32.5	33.5
AVERAGE SIZE OF HOUSEHOLD	2.7	2.8	2.7	2.9

ALASKA HOUSING FINANCE CORPORATION

As of: **4/30/2006**

STATISTICAL ABSTRACT REPORT: AHFC DETAIL OF MORTGAGE LOAN ACTIVITY

TAXABLE SINGLE FAMILY

	FY 2004	FY 2005	FY 2006 Through 4/30/2006	FY 2006 Month of 4/30/2006
MORTGAGE LOAN APPLICATIONS	266,792,085	161,634,415	75,181,182	4,296,346
MORTGAGE LOAN COMMITMENTS	206,552,058	94,551,697	62,928,915	3,912,146
MORTGAGE LOAN PAYOFFS	195,447,194	105,116,073	79,314,860	4,484,689
MORTGAGE LOAN PURCHASES	248,756,121	110,755,636	70,844,479	5,114,664
PROGRAM PURCHASE % OF AHFC TOTAL	28.81%	19.64%	19.77%	23.40%

PURCHASE STATISTICS:

WEIGHTED AVERAGE INTEREST RATE	5.45%	5.72%	5.76%	6.43%
WEIGHTED AVERAGE REMAINING TERM	29.40	29.43	29.51	29.18
FHA PURCHASES	18.31%	8.12%	4.96%	4.67%
VA PURCHASES	19.83%	16.25%	17.79%	5.07%
FMH PURCHASES	2.74%	3.34%	3.91%	0.00%
CONVENTIONAL PURCHASES	59.12%	72.29%	73.34%	90.26%
REFINANCE PURCHASES	13.68%	4.48%	2.67%	0.94%
FIRST TIME HOMEBUYER PURCHASES	19.48%	8.86%	6.50%	7.85%
NEW CONSTRUCTION PURCHASES	43.43%	63.84%	74.37%	62.44%
AVERAGE APPRAISED VALUE	213,623	249,822	287,786	364,000
AVERAGE MONTHLY P AND I	1,042	1,182	1,347	1,934
AVERAGE MONTHLY INCOME	6,415	6,820	7,064	6,104
AVERAGE LOAN-TO-VALUE RATIO	87.4	83.3	80.4	78.8
AVERAGE AGE OF BORROWER	32.9	33.7	35.4	34.8
AVERAGE SIZE OF HOUSEHOLD	2.6	2.7	2.8	2.8

TAXABLE FIRST TIME HOMEBUYER

	FY 2004	FY 2005	FY 2006 Through 4/30/2006	FY 2006 Month of 4/30/2006
MORTGAGE LOAN APPLICATIONS	223,716,165	106,186,905	54,169,087	4,792,139
MORTGAGE LOAN COMMITMENTS	196,968,498	83,434,423	50,594,536	4,554,639
MORTGAGE LOAN PAYOFFS	60,677,270	57,518,118	58,041,290	4,132,848
MORTGAGE LOAN PURCHASES	197,621,264	93,334,166	49,904,572	3,247,838
PROGRAM PURCHASE % OF AHFC TOTAL	22.88%	16.55%	13.93%	14.86%

PURCHASE STATISTICS:

WEIGHTED AVERAGE INTEREST RATE	5.59%	5.71%	5.70%	5.93%
WEIGHTED AVERAGE REMAINING TERM	29.80	29.93	29.75	30.00
FHA PURCHASES	37.40%	26.38%	17.82%	9.23%
VA PURCHASES	32.54%	33.61%	34.14%	21.00%
FMH PURCHASES	2.91%	3.85%	5.47%	0.00%
CONVENTIONAL PURCHASES	27.15%	36.17%	42.58%	69.76%
REFINANCE PURCHASES	6.41%	1.71%	2.27%	0.00%
FIRST TIME HOMEBUYER PURCHASES	99.90%	99.74%	100.00%	100.00%
NEW CONSTRUCTION PURCHASES	24.68%	35.90%	43.67%	52.63%
AVERAGE APPRAISED VALUE	184,272	201,795	221,535	229,443
AVERAGE MONTHLY P AND I	992	1,084	1,172	1,208
AVERAGE MONTHLY INCOME	5,380	6,078	6,225	6,573
AVERAGE LOAN-TO-VALUE RATIO	94.6	94.4	92.8	91.2
AVERAGE AGE OF BORROWER	26.4	27.5	27.8	27.2
AVERAGE SIZE OF HOUSEHOLD	2.5	2.5	2.7	2.0

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: AHFC DETAIL OF MORTGAGE LOAN ACTIVITY

As of: **4/30/2006**

TAXABLE MULTIFAMILY

	FY 2004	FY 2005	FY 2006 Through 4/30/2006	FY 2006 Month of 4/30/2006
MORTGAGE LOAN APPLICATIONS	111,644,908	52,648,640	31,974,055	0
MORTGAGE LOAN COMMITMENTS	104,933,050	37,442,700	23,325,300	854,900
MORTGAGE LOAN PAYOFFS	32,773,999	82,598,727	20,984,659	1,827,225
MORTGAGE LOAN PURCHASES	87,297,150	34,797,750	26,234,450	300,000
PROGRAM PURCHASE % OF AHFC TOTAL	10.11%	6.17%	7.32%	1.37%

PURCHASE STATISTICS:

WEIGHTED AVERAGE INTEREST RATE	7.38%	7.27%	7.44%	7.00%
WEIGHTED AVERAGE REMAINING TERM	29.93	30.00	28.28	20.08
FHA PURCHASES	0.00%	0.00%	0.00%	0.00%
VA PURCHASES	0.00%	0.00%	0.00%	0.00%
FMH PURCHASES	0.00%	0.00%	0.00%	0.00%
CONVENTIONAL PURCHASES	100.00%	100.00%	100.00%	100.00%
REFINANCE PURCHASES	6.04%	10.74%	0.00%	0.00%
FIRST TIME HOMEBUYER PURCHASES	96.06%	74.94%	78.41%	100.00%
NEW CONSTRUCTION PURCHASES	72.42%	32.98%	73.86%	0.00%
AVERAGE APPRAISED VALUE	894,833	892,948	1,767,060	535,000
AVERAGE MONTHLY P AND I	9,592	4,576	7,503	2,326
AVERAGE MONTHLY INCOME	0	0	0	0
AVERAGE LOAN-TO-VALUE RATIO	76.7	80.4	69.7	64.5
AVERAGE AGE OF BORROWER	0.0	0.0	0.0	0.0
AVERAGE SIZE OF HOUSEHOLD	0.0	0.0	0.0	0.0

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: AHFC DETAIL OF MORTGAGE LOAN ACTIVITY

As of: **4/30/2006**

VETERANS

	FY 2004	FY 2005	FY 2006 Through 4/30/2006	FY 2006 Month of 4/30/2006
MORTGAGE LOAN APPLICATIONS	38,780,038	15,898,032	10,678,206	1,212,492
MORTGAGE LOAN COMMITMENTS	35,140,924	10,996,205	10,202,377	1,212,492
MORTGAGE LOAN PAYOFFS	117,489,650	46,591,000	30,226,984	1,213,628
MORTGAGE LOAN PURCHASES	43,413,468	12,706,927	9,833,364	390,341
PROGRAM PURCHASE % OF AHFC TOTAL	5.03%	2.25%	2.74%	1.79%

PURCHASE STATISTICS:

WEIGHTED AVERAGE INTEREST RATE	5.34%	5.58%	5.66%	5.60%
WEIGHTED AVERAGE REMAINING TERM	28.76	29.34	29.54	30.00
FHA PURCHASES	3.70%	3.65%	0.00%	0.00%
VA PURCHASES	56.19%	65.50%	73.18%	43.64%
FMH PURCHASES	0.00%	0.00%	0.00%	0.00%
CONVENTIONAL PURCHASES	40.11%	30.85%	26.82%	56.36%
REFINANCE PURCHASES	41.81%	3.51%	2.38%	0.00%
FIRST TIME HOMEBUYER PURCHASES	12.79%	14.84%	20.39%	56.36%
NEW CONSTRUCTION PURCHASES	22.03%	40.39%	37.24%	43.64%
AVERAGE APPRAISED VALUE	210,078	233,702	276,466	220,450
AVERAGE MONTHLY P AND I	1,049	1,216	1,476	1,121
AVERAGE MONTHLY INCOME	7,428	7,811	7,989	11,770
AVERAGE LOAN-TO-VALUE RATIO	88.7	91.7	92.6	91.7
AVERAGE AGE OF BORROWER	44.9	43.8	46.1	40.3
AVERAGE SIZE OF HOUSEHOLD	2.3	2.0	2.2	1.5

ALASKA HOUSING FINANCE CORPORATION

As of: **4/30/2006**

STATISTICAL ABSTRACT REPORT: AHFC DETAIL OF MORTGAGE LOAN ACTIVITY

NONCONFORMING

	FY 2004	FY 2005	FY 2006 Through 4/30/2006	FY 2006 Month of 4/30/2006
MORTGAGE LOAN APPLICATIONS	916,775	1,471,975	1,124,000	0
MORTGAGE LOAN COMMITMENTS	565,895	416,750	855,000	0
MORTGAGE LOAN PAYOFFS	841,877	305,346	201,415	80,863
MORTGAGE LOAN PURCHASES	565,895	416,750	522,000	0
PROGRAM PURCHASE % OF AHFC TOTAL	0.07%	0.07%	0.15%	0.00%

PURCHASE STATISTICS:

WEIGHTED AVERAGE INTEREST RATE	5.62%	6.09%	6.35%	0.00%
WEIGHTED AVERAGE REMAINING TERM	25.75	30.00	30.00	0.00
FHA PURCHASES	0.00%	0.00%	0.00%	0.00%
VA PURCHASES	0.00%	0.00%	0.00%	0.00%
FMH PURCHASES	0.00%	0.00%	0.00%	0.00%
CONVENTIONAL PURCHASES	100.00%	100.00%	100.00%	0.00%
REFINANCE PURCHASES	45.83%	0.00%	0.00%	0.00%
FIRST TIME HOMEBUYER PURCHASES	27.66%	64.55%	26.82%	0.00%
NEW CONSTRUCTION PURCHASES	26.51%	35.45%	0.00%	0.00%
AVERAGE APPRAISED VALUE	168,500	172,667	229,333	0
AVERAGE MONTHLY P AND I	733	841	1,083	0
AVERAGE MONTHLY INCOME	6,050	8,564	4,634	0
AVERAGE LOAN-TO-VALUE RATIO	71.5	81.5	81.2	0.0
AVERAGE AGE OF BORROWER	29.9	39.3	34.8	0.0
AVERAGE SIZE OF HOUSEHOLD	2.0	4.7	2.7	0.0

ALASKA HOUSING FINANCE CORPORATION

As of: **4/30/2006**

STATISTICAL ABSTRACT REPORT: AHFC DETAIL OF MORTGAGE LOAN ACTIVITY

TAX-EXEMPT MULTIFAMILY

	FY 2004	FY 2005	FY 2006 Through 4/30/2006	FY 2006 Month of 4/30/2006
MORTGAGE LOAN APPLICATIONS	21,760,000	155,000	0	0
MORTGAGE LOAN COMMITMENTS	0	155,000	0	0
MORTGAGE LOAN PAYOFFS	1,024,717	11,541,491	134,650	0
MORTGAGE LOAN PURCHASES	0	8,255,000	0	0
PROGRAM PURCHASE % OF AHFC TOTAL	0.00%	1.46%	0.00%	0.00%

PURCHASE STATISTICS:

WEIGHTED AVERAGE INTEREST RATE	0.00%	6.51%	0.00%	0.00%
WEIGHTED AVERAGE REMAINING TERM	0.00	30.00	0.00	0.00
FHA PURCHASES	0.00%	0.00%	0.00%	0.00%
VA PURCHASES	0.00%	0.00%	0.00%	0.00%
FMH PURCHASES	0.00%	0.00%	0.00%	0.00%
CONVENTIONAL PURCHASES	0.00%	100.00%	0.00%	0.00%
REFINANCE PURCHASES				
FIRST TIME HOMEBUYER PURCHASES	0.00%	1.88%	0.00%	0.00%
NEW CONSTRUCTION PURCHASES	0.00%	98.12%	0.00%	0.00%
AVERAGE APPRAISED VALUE	0	5,416,000	0	0
AVERAGE MONTHLY P AND I	0	26,114	0	0
AVERAGE MONTHLY INCOME	0	0	0	0
AVERAGE LOAN-TO-VALUE RATIO	0.0	73.8	0.0	0.0
AVERAGE AGE OF BORROWER	0.0	0.0	0.0	0.0
AVERAGE SIZE OF HOUSEHOLD	0.0	0.0	0.0	0.0

ALASKA HOUSING FINANCE CORPORATION

As of: 4/30/2006

STATISTICAL ABSTRACT REPORT: FUND DETAIL OF FORECLOSURES, SALES AND DISPOSALS

	FY 2004	FY 2005	FY 2006 Through 4/30/2006	FY 2006 Month of 4/30/2006
100 CORPORATION				
FORECLOSURES	165,598	443,120	178,183	0
3rd PARTY SALES	0	83,095	178,183	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	165,598	360,025	0	0
OTHER DISPOSALS	0	0	0	0
110 RURAL HOUSING ASSISTANCE				
FORECLOSURES	890,545	0	0	0
3rd PARTY SALES	890,545	0	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0
480 MORTGAGE REVENUE BONDS 1996 SERIES A				
FORECLOSURES	215,563	158,449	0	0
3rd PARTY SALES	0	158,449	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	215,563	0	0	0
OTHER DISPOSALS	0	0	0	0
481 MORTGAGE REVENUE BONDS 1997 SERIES A1, A2				
FORECLOSURES	266,482	85,881	298,803	0
3rd PARTY SALES	101,194	85,881	298,803	0
AHFC SOLD	84,097	0	0	0
FHA/VA CONVEYED	165,289	0	0	0
OTHER DISPOSALS	0	0	0	0
482 MORTGAGE REVENUE BONDS 1998 SERIES A1, A2				
FORECLOSURES	198,100	0	0	0
3rd PARTY SALES	143,000	0	0	0
AHFC SOLD	55,100	0	0	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0
483 MORTGAGE REVENUE BONDS 1999 SERIES A1, A2				
FORECLOSURES	361,340	466,129	167,384	0
3rd PARTY SALES	216,051	360,398	66,540	0
AHFC SOLD	90,995	0	0	0
FHA/VA CONVEYED	145,289	105,731	100,844	0
OTHER DISPOSALS	0	0	0	0

STATISTICAL ABSTRACT REPORT: FUND DETAIL OF FORECLOSURES, SALES AND DISPOSALS

	FY 2004	FY 2005	FY 2006 Through 4/30/2006	FY 2006 Month of 4/30/2006
484 <u>MORTGAGE REVENUE BONDS 2000 SERIES A-D</u>				
FORECLOSURES	325,808	246,403	61,337	0
3rd PARTY SALES	0	246,403	0	0
AHFC SOLD	96,918	0	0	0
FHA/VA CONVEYED	228,890	0	61,337	0
OTHER DISPOSALS	0	0	0	0
485 <u>MORTGAGE REVENUE BONDS 2001 SERIES A, B</u>				
FORECLOSURES	697,174	243,919	198,966	0
3rd PARTY SALES	284,011	170,811	122,157	0
AHFC SOLD	0	107,825	0	0
FHA/VA CONVEYED	305,338	73,107	76,809	0
OTHER DISPOSALS	0	0	0	0
486 <u>MORTGAGE REVENUE BONDS 2002 SERIES A, B</u>				
FORECLOSURES	504,880	419,845	493,292	0
3rd PARTY SALES	213,076	169,200	407,455	0
AHFC SOLD	86,882	0	0	0
FHA/VA CONVEYED	92,444	363,123	85,836	0
OTHER DISPOSALS	0	0	0	0
641 <u>GENERAL MORTGAGE REVENUE BONDS 1997 SERIES A</u>				
FORECLOSURES	564,721	241,182	16,144	0
3rd PARTY SALES	238,409	114,028	16,144	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	168,084	285,381	0	0
OTHER DISPOSALS	0	0	0	0
642 <u>GENERAL HOUSING PURPOSE BONDS 1992 SERIES A</u>				
FORECLOSURES	30,351	0	0	0
3rd PARTY SALES	30,351	0	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0
645 <u>GOVERNMENTAL PURPOSE BONDS 1995 SERIES A</u>				
FORECLOSURES	244,272	0	0	0
3rd PARTY SALES	94,066	0	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	150,206	0	0	0
OTHER DISPOSALS	0	0	0	0

	FY 2004	FY 2005	FY 2006 Through 4/30/2006	FY 2006 Month of 4/30/2006
647 <u>GENERAL MORTGAGE REVENUE BONDS 1999 SERIES A</u>				
FORECLOSURES	403,227	475,282	309,554	0
3rd PARTY SALES	107,146	0	166,310	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	296,081	475,282	143,244	0
OTHER DISPOSALS	0	0	0	0
648 <u>GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D</u>				
FORECLOSURES	554,808	254,570	0	0
3rd PARTY SALES	179,598	0	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	375,210	254,570	0	0
OTHER DISPOSALS	0	0	0	0
649 <u>GENERAL MORTGAGE REVENUE BONDS 2002 SERIES A</u>				
FORECLOSURES	272,548	0	0	0
3rd PARTY SALES	0	0	0	0
AHFC SOLD	138,803	0	0	0
FHA/VA CONVEYED	133,745	0	0	0
OTHER DISPOSALS	0	0	0	0
650 <u>GENERAL HOUSING PURPOSE BONDS 2003 SERIES A</u>				
FORECLOSURES	60,753	154,489	278,641	0
3rd PARTY SALES	0	0	278,641	0
AHFC SOLD	0	60,753	0	0
FHA/VA CONVEYED	0	154,489	0	0
OTHER DISPOSALS	0	0	0	0
651 <u>GENERAL HOUSING PURPOSE BONDS 2005 SERIES A</u>				
FORECLOSURES	0	0	129,232	0
3rd PARTY SALES	0	0	0	0
AHFC SOLD	0	0	129,232	129,232
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0
652 <u>GENERAL HOUSING PURPOSE BONDS 2005 SERIES B</u>				
FORECLOSURES	0	68,577	101,680	0
3rd PARTY SALES	0	0	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	68,577	0	0
OTHER DISPOSALS	0	0	0	0

ALASKA HOUSING FINANCE CORPORATION

As of: 4/30/2006

STATISTICAL ABSTRACT REPORT: FUND DETAIL OF FORECLOSURES, SALES AND DISPOSALS

	FY 2004	FY 2005	FY 2006 Through 4/30/2006	FY 2006 Month of 4/30/2006
690 STATE CAPITAL PROJECT BONDS 1999 SERIES A				
FORECLOSURES	0	13,970	99,318	0
3rd PARTY SALES	0	13,970	99,318	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0
691 STATE CAPITAL PROJECT BONDS 1999 SERIES B				
FORECLOSURES	0	169,449	0	0
3rd PARTY SALES	0	169,449	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0
692 STATE CAPITAL PROJECT BONDS 2001 SERIES A				
FORECLOSURES	449,483	345,080	227,221	89,538
3rd PARTY SALES	0	0	0	0
AHFC SOLD	0	339,695	0	0
FHA/VA CONVEYED	274,637	180,231	137,683	0
OTHER DISPOSALS	0	0	0	0
693 STATE CAPITAL PROJECT BONDS 2002 SERIES A				
FORECLOSURES	166,811	132,480	160,975	0
3rd PARTY SALES	0	0	0	0
AHFC SOLD	111,125	0	0	0
FHA/VA CONVEYED	55,686	0	293,455	160,975
OTHER DISPOSALS	0	0	0	0
755 VETERANS COLLATERALIZED BONDS 1995 FIRST				
FORECLOSURES	107,537	0	0	0
3rd PARTY SALES	107,537	0	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0
757 VETERANS COLLATERALIZED BONDS 1998 FIRST				
FORECLOSURES	0	131,428	0	0
3rd PARTY SALES	0	131,428	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0

	FY 2004	FY 2005	FY 2006 Through 4/30/2006	FY 2006 Month of 4/30/2006
759 <u>VETERANS COLLATERALIZED BONDS 2000 FIRST</u>				
FORECLOSURES	0	0	109,677	0
3rd PARTY SALES	0	0	109,677	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0
760 <u>VETERANS COLLATERALIZED BONDS 2002 FIRST</u>				
FORECLOSURES	148,468	0	0	0
3rd PARTY SALES	148,468	0	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0
AHFC TOTAL				
FORECLOSURES	6,628,469	4,050,253	2,830,405	89,538
3rd PARTY SALES	2,753,451	1,703,112	1,743,227	0
AHFC SOLD	663,921	508,273	129,232	129,232
FHA/VA CONVEYED	2,772,059	2,320,518	899,207	160,975
OTHER DISPOSALS	0	0	0	0

AHFC SUMMARY OF BONDS OUTSTANDING

As of: 4/30/2006

Summary by Program

Series	Fund	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
FTHB Collateralized & Home Mortgage Revenue Bonds										
E97A1	481	Mortgage Revenue Bonds, 1997 Series A1	Exempt	12/4/1997	5.530%	2017	\$110,000,000	\$17,350,000	\$63,835,000	\$28,815,000
E97A2	481	Mortgage Revenue Bonds, 1997 Series A2	Exempt	12/4/1997	5.530%	2037	\$49,999,750	\$0	\$24,120,000	\$25,879,750
E98A1	482	Mortgage Revenue Bonds, 1998 Series A1	Exempt	6/17/1998	5.206%	2017	\$38,525,000	\$2,925,000	\$12,910,000	\$22,690,000
E98A2	482	Mortgage Revenue Bonds, 1998 Series A2	Exempt	6/17/1998	5.206%	2035	\$31,475,000	\$0	\$19,655,000	\$11,820,000
E99A1	483	Mortgage Revenue Bonds, 1999 Series A1	Exempt	11/17/1999	5.978%	2015	\$11,440,000	\$0	\$330,000	\$11,110,000
E99A2	483	Mortgage Revenue Bonds, 1999 Series A2	Exempt	11/17/1999	5.978%	2031	\$188,560,000	\$11,655,000	\$67,430,000	\$109,475,000
E001A	484	Mortgage Revenue Bonds, 2000 Series A	Exempt	11/14/2000	5.929%	2040	\$58,315,000	\$0	\$29,395,000	\$28,920,000
E001B	484	Mortgage Revenue Bonds, 2000 Series B	Exempt	11/14/2000	5.929%	2015	\$3,795,000	\$0	\$0	\$3,795,000
E001C	484	Mortgage Revenue Bonds, 2000 Series C	Exempt	11/14/2000	5.929%	2032	\$68,785,000	\$1,570,000	\$28,695,000	\$38,520,000
E001D	484	Mortgage Revenue Bonds, 2000 Series D	Taxable	11/14/2000	N/A	2020	\$25,740,000	\$0	\$19,430,000	\$6,310,000
E011A	485	Mortgage Revenue Bonds, 2001 Series A	Exempt	10/17/2001	5.211%	2031	\$32,740,000	\$2,745,000	\$5,060,000	\$24,935,000
E011B	485	Mortgage Revenue Bonds, 2001 Series B	Exempt	10/17/2001	5.211%	2041	\$104,450,000	\$0	\$36,975,000	\$67,475,000
E021A	486	Home Mortgage Revenue Bonds, 2002 Series A	Exempt	5/16/2002	4.553%	2036	\$170,000,000	\$0	\$0	\$170,000,000
E021B	486	Home Mortgage Revenue Bonds, 2002 Series B	Taxable	5/16/2002	N/A	2036	\$30,000,000	\$0	\$5,745,000	\$24,255,000
E061A	487	Home Mortgage Revenue Bonds, 2006 Series A	Exempt	1/26/2006	4.623%	2036	\$98,675,000	\$0	\$0	\$98,675,000
E061B	488	Home Mortgage Revenue Bonds, 2006 Series B	Exempt	3/23/2006	4.544%	2036	\$75,000,000	\$0	\$0	\$75,000,000
FTHB Collateralized & Home Mortgage Revenue Bonds Total							\$1,097,499,750	\$36,245,000	\$313,580,000	\$747,674,750
Veterans Collateralized Mortgage Bonds										
C9711	756	Veterans Collateralized Bonds, 1997 First	Exempt	11/19/1997	5.546%	2039	\$100,000,000	\$3,745,000	\$81,420,000	\$14,835,000
C9811	757	Veterans Collateralized Bonds, 1998 First & Second	Exempt	6/16/1998	5.403%	2040	\$60,000,000	\$2,850,000	\$33,005,000	\$24,145,000
C9911	758	Veterans Collateralized Bonds, 1999 First	Exempt	10/28/1999	6.109%	2039	\$110,000,000	\$3,940,000	\$52,650,000	\$53,410,000
C0011	759	Veterans Collateralized Bonds, 2000 First	Exempt	6/14/2000	6.319%	2039	\$70,000,000	\$2,575,000	\$37,545,000	\$29,880,000
C0211	760	Veterans Collateralized Bonds, 2002 First	Exempt	4/4/2002	5.466%	2034	\$50,000,000	\$1,500,000	\$19,765,000	\$28,735,000
C0511	761	Veterans Collateralized Bonds, 2005 First & Second	Exempt	12/29/2005	4.215%	2035	\$160,000,000	\$0	\$0	\$160,000,000
Veterans Collateralized Mortgage Bonds Total							\$550,000,000	\$14,610,000	\$224,385,000	\$311,005,000
Multifamily Housing Development Bonds										
HD97A	260	Housing Development Bonds, 1997 Series A	Exempt	10/23/1997	5.614%	2029	\$6,510,000	\$790,000	\$5,475,000	\$245,000
HD97B	260	Housing Development Bonds, 1997 Series B	Exempt	10/23/1997	5.709%	2029	\$17,000,000	\$2,020,000	\$14,345,000	\$635,000
HD97C	260	Housing Development Bonds, 1997 Series C	Taxable	10/23/1997	N/A	2029	\$23,895,000	\$2,115,000	\$21,045,000	\$735,000
HD99A	260	Housing Development Bonds, 1999 Series A	Exempt	12/9/1999	6.171%	2029	\$1,675,000	\$160,000	\$0	\$1,515,000
HD99B	260	Housing Development Bonds, 1999 Series B	Exempt	12/9/1999	6.171%	2029	\$5,080,000	\$455,000	\$0	\$4,625,000
HD99C	260	Housing Development Bonds, 1999 Series C (GP)	Exempt	12/9/1999	6.171%	2029	\$50,000,000	\$4,625,000	\$0	\$45,375,000
HD00B	260	Housing Development Bonds, 2000 Series B (GP)	Exempt	12/13/2000	VRDO	2030	\$41,705,000	\$0	\$0	\$41,705,000
HD02A	260	Housing Development Bonds, 2002 Series A	Exempt	9/5/2002	5.075%	2033	\$8,440,000	\$400,000	\$4,690,000	\$3,350,000
HD02B	260	Housing Development Bonds, 2002 Series B	Exempt	9/5/2002	5.075%	2022	\$8,690,000	\$910,000	\$0	\$7,780,000
HD02C	260	Housing Development Bonds, 2002 Series C (GP)	Exempt	9/5/2002	5.075%	2032	\$70,000,000	\$3,610,000	\$0	\$66,390,000
HD02D	260	Housing Development Bonds, 2002 Series D (GP)	Exempt	9/5/2002	VRDO	2037	\$37,870,000	\$1,800,000	\$0	\$36,070,000
HD04A	260	Housing Development Bonds, 2004 Series A	Exempt	3/4/2004	4.541%	2030	\$33,060,000	\$1,355,000	\$0	\$31,705,000
HD04B	260	Housing Development Bonds, 2004 Series B (GP)	Exempt	3/4/2004	4.541%	2032	\$52,025,000	\$2,310,000	\$0	\$49,715,000
HD04C	260	Housing Development Bonds, 2004 Series C	Taxable	3/4/2004	N/A	2035	\$42,125,000	\$0	\$26,700,000	\$15,425,000
HD04D	260	Housing Development Bonds, 2004 Series D	Taxable	12/16/2004	N/A	2043	\$105,000,000	\$0	\$0	\$105,000,000
Multifamily Housing Development Bonds Total							\$503,075,000	\$20,550,000	\$72,255,000	\$410,270,000

AHFC SUMMARY OF BONDS OUTSTANDING

As of: 4/30/2006

Summary by Program

Series	Fund	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Housing Purpose Bonds										
GH92A	642	General Housing Purpose Bonds, 1992 Series A	Exempt	10/22/1992	6.405%	2023	\$200,000,000	\$53,620,000	\$127,675,000	\$18,705,000
GH03A	650	General Housing Purpose Bonds, 2003 Series A2	Exempt	11/6/2003	VRDO	2024	\$143,995,000	\$12,370,000	\$0	\$131,625,000
GH03B	650	General Housing Purpose Bonds, 2003 Series B	Exempt	11/6/2003	VRDO	2023	\$16,095,000	\$0	\$0	\$16,095,000
GH05A	651	General Housing Purpose Bonds, 2005 Series A	Exempt	1/27/2005	4.780%	2041	\$143,235,000	\$0	\$0	\$143,235,000
GH05B	652	General Housing Purpose Bonds, 2005 Series B	Exempt	5/18/2005	4.474%	2030	\$147,610,000	\$1,595,000	\$0	\$146,015,000
GH05C	652	General Housing Purpose Bonds, 2005 Series C	Exempt	5/18/2005	4.474%	2017	\$16,885,000	\$25,000	\$0	\$16,860,000
General Housing Purpose Bonds Total							\$667,820,000	\$67,610,000	\$127,675,000	\$472,535,000
General Mortgage Revenue Bonds										
GM97A	641	General Mortgage Revenue Bonds, 1997 Series A	Exempt	4/16/1997	6.013%	2037	\$434,910,874	\$19,030,000	\$174,030,000	\$241,850,874
GM99A	647	General Mortgage Revenue Bonds, 1999 Series A	Exempt	9/28/1999	6.048%	2049	\$302,700,000	\$7,870,000	\$45,070,000	\$249,760,000
GM02A	649	General Mortgage Revenue Bonds, 2002 Series A	Exempt	10/15/2002	4.798%	2040	\$150,000,000	\$0	\$0	\$150,000,000
General Mortgage Revenue Bonds Total							\$887,610,874	\$26,900,000	\$219,100,000	\$641,610,874
Governmental Purpose Bonds										
GP97A	646	Governmental Purpose Bonds, 1997 Series A	Exempt	12/3/1997	VRDO	2027	\$33,000,000	\$0	\$9,700,000	\$23,300,000
GP01A	648	Governmental Purpose Bonds, 2001 Series A	Exempt	8/2/2001	VRDO	2030	\$76,580,000	\$6,565,000	\$0	\$70,015,000
GP01B	648	Governmental Purpose Bonds, 2001 Series B	Exempt	8/2/2001	VRDO	2030	\$93,590,000	\$8,025,000	\$0	\$85,565,000
GP01C	648	Governmental Purpose Bonds, 2001 Series C	Taxable	8/2/2001	N/A	2032	\$100,000,000	\$4,050,000	\$17,350,000	\$78,600,000
GP01D	648	Governmental Purpose Bonds, 2001 Series D	Taxable	8/2/2001	N/A	2032	\$100,000,000	\$3,005,000	\$46,485,000	\$50,510,000
Governmental Purpose Bonds Total							\$403,170,000	\$21,645,000	\$73,535,000	\$307,990,000
State Capital Project Bonds										
SC01A	692	State Capital Project Bonds, 2001 Series A	Exempt	2/8/2001	3.980%	2007	\$74,535,000	\$41,585,000	\$0	\$32,950,000
SC02A	693	State Capital Project Bonds, 2002 Series A	Exempt	12/5/2002	VRDO	2012	\$32,905,000	\$9,585,000	\$0	\$23,320,000
SC02B	693	State Capital Project Bonds, 2002 Series B	Exempt	12/5/2002	VRDO	2024	\$14,555,000	\$0	\$0	\$14,555,000
SC02C	693	State Capital Project Bonds, 2002 Series C	Exempt	12/5/2002	VRDO	2022	\$60,250,000	\$0	\$0	\$60,250,000
SBL99	555	State Building Lease Bonds, 1999 Series	Exempt	12/15/1999	5.551%	2017	\$40,000,000	\$11,245,000	\$0	\$28,755,000
State Capital Project Bonds Total							\$222,245,000	\$62,415,000	\$0	\$159,830,000
PHD Public Housing Federally Subsidized Debt										
PFWP1	240	Wrangell Project Home Ownership Note	Exempt	N/A	N/A	N/A	\$666,500	\$629,127	\$0	\$37,373
PFWP2	240	Wrangell - Flexible Subsidy, Hud Notes Payable	Exempt	N/A	N/A	N/A	\$494,701	\$0	\$0	\$494,701
PHD Public Housing Federally Subsidized Debt Total							\$1,161,201	\$629,127	\$0	\$532,074
Total AHFC Bonds and Notes							\$4,332,581,825	\$250,604,127	\$1,030,530,000	\$3,051,447,698

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
FTHB Collateralized & Home Mortgage Revenue Bonds											
E97A1 Mortgage Revenue Bonds, 1997 Series A1											
				Exempt	Fund: 481	Yield: 5.530%	Delivery: 12/4/1997	Dated: 11/1/1997	S and P	Moody's	Fitch
									AAA	Aaa	AAA
011831T61	3.900%	1998	Dec	Serial			1,170,000	1,170,000	0		0
011831T87	4.150%	1999	Dec	Serial			1,200,000	1,200,000	0		0
011831U28	4.350%	2000	Dec	Serial			1,970,000	1,880,000	90,000		0
011831U44	4.450%	2001	Dec	Serial			3,875,000	3,695,000	180,000		0
011831U69	4.550%	2002	Dec	Serial			4,050,000	3,145,000	905,000		0
011831V85	4.650%	2003	Dec	Serial			4,265,000	2,550,000	1,715,000		0
011831V27	4.750%	2004	Dec	Serial			4,480,000	1,975,000	2,505,000		0
011831V43	4.850%	2005	Dec	Serial			4,715,000	1,735,000	2,980,000		0
011831V68	4.900%	2006	Dec	Serial			4,955,000	0	3,260,000		1,695,000
011831V84	4.900%	2007	Dec	Serial			5,215,000	0	3,430,000		1,785,000
011831W16	5.000%	2008	Dec	Serial			5,690,000	0	3,745,000		1,945,000
011831T42	5.100%	2009	Dec	Serial			5,985,000	0	3,935,000		2,050,000
011831X25	5.300%	2010	Dec	Sinker			6,325,000	0	4,155,000		2,170,000
011831X25	5.300%	2011	Dec	Sinker			6,670,000	0	4,390,000		2,280,000
011831X25	5.300%	2012	Dec	Term			7,035,000	0	4,630,000		2,405,000
011831X66	5.350%	2013	Jun	Sinker			3,685,000	0	2,425,000		1,260,000
011831X66	5.350%	2013	Dec	Term			1,315,000	0	865,000		450,000
011831X33	5.500%	2013	Dec	Sinker			2,510,000	0	1,655,000		855,000
011831X33	5.500%	2014	Jun	Sinker			3,930,000	0	2,590,000		1,340,000
011831X33	5.500%	2014	Dec	Sinker			4,060,000	0	2,670,000		1,390,000
011831X33	5.500%	2015	Jun	Sinker			4,165,000	0	2,740,000		1,425,000
011831X33	5.500%	2015	Dec	Sinker			4,295,000	0	2,830,000		1,465,000
011831X33	5.500%	2016	Jun	Sinker			4,410,000	0	2,900,000		1,510,000
011831X33	5.500%	2016	Dec	Sinker			4,550,000	0	3,000,000		1,550,000
011831X33	5.500%	2017	Jun	Sinker			4,665,000	0	3,070,000		1,595,000
011831X33	5.500%	2017	Dec	Term			4,815,000	0	3,170,000		1,645,000
E97A1 Total							\$110,000,000	\$17,350,000	\$63,835,000	\$28,815,000	
E97A2 Mortgage Revenue Bonds, 1997 Series A2											
				Exempt	Fund: 481	Yield: 5.530%	Delivery: 12/4/1997	Dated: 11/1/1997	AAA	Aaa	AAA
011831X41	5.750%	2018	Jun	Sinker	AMT		2,255,000	0	1,425,000		830,000
011831X41	5.750%	2018	Dec	Sinker	AMT		2,320,000	0	1,455,000		865,000
011831X41	5.750%	2019	Jun	Sinker	AMT		2,385,000	0	1,490,000		895,000
011831X41	5.750%	2019	Dec	Sinker	AMT		2,455,000	0	1,540,000		915,000
011831X41	5.750%	2020	Jun	Sinker	AMT		2,530,000	0	1,580,000		950,000
011831X41	5.750%	2020	Dec	Sinker	AMT		2,605,000	0	1,635,000		970,000
011831X41	5.750%	2021	Jun	Sinker	AMT		2,680,000	0	1,680,000		1,000,000
011831X41	5.750%	2021	Dec	Sinker	AMT		2,755,000	0	1,725,000		1,030,000
011831X41	5.750%	2022	Jun	Sinker	AMT		2,835,000	0	1,780,000		1,055,000
011831X41	5.750%	2022	Dec	Sinker	AMT		2,920,000	0	1,830,000		1,090,000
011831X41	5.750%	2023	Jun	Sinker	AMT		3,000,000	0	1,880,000		1,120,000
011831X41	5.750%	2023	Dec	Sinker	AMT		3,085,000	0	1,930,000		1,155,000
011831X41	5.750%	2024	Jun	Term	AMT		3,175,000	0	1,985,000		1,190,000
011831X74	5.750%	2024	Dec	Serial	AMT		3,500,000	0	2,185,000		1,315,000
011831X58	6.000%	2025	Jun	CAB	AMT		646,407	0	0		646,407
011831X58	6.000%	2025	Dec	CAB	AMT		627,039	0	0		627,039
011831X58	6.000%	2026	Jun	CAB	AMT		608,639	0	0		608,639
011831X58	6.000%	2026	Dec	CAB	AMT		590,724	0	0		590,724
011831X58	6.000%	2027	Jun	CAB	AMT		572,809	0	0		572,809
011831X58	6.000%	2027	Dec	CAB	AMT		555,862	0	0		555,862
011831X58	6.000%	2028	Jun	CAB	AMT		539,399	0	0		539,399
011831X58	6.000%	2028	Dec	CAB	AMT		523,420	0	0		523,420
011831X58	6.000%	2029	Jun	CAB	AMT		507,442	0	0		507,442
011831X58	6.000%	2029	Dec	CAB	AMT		492,431	0	0		492,431
011831X58	6.000%	2030	Jun	CAB	AMT		477,905	0	0		477,905
011831X58	6.000%	2030	Dec	CAB	AMT		463,379	0	0		463,379
011831X58	6.000%	2031	Jun	CAB	AMT		449,338	0	0		449,338
011831X58	6.000%	2031	Dec	CAB	AMT		436,264	0	0		436,264

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
FTHB Collateralized & Home Mortgage Revenue Bonds											
E97A2 Mortgage Revenue Bonds, 1997 Series A2											
				Exempt	Fund: 481	Yield: 5.530%	Delivery: 12/4/1997	Dated: 11/1/1997	<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>
									AAA	Aaa	AAA
011831X58	6.000%	2032	Jun	CAB	AMT		423,191	0	0		423,191
011831X58	6.000%	2032	Dec	CAB	AMT		410,117	0	0		410,117
011831X58	6.000%	2033	Jun	CAB	AMT		398,012	0	0		398,012
011831X58	6.000%	2033	Dec	CAB	AMT		385,907	0	0		385,907
011831X58	6.000%	2034	Jun	CAB	AMT		374,287	0	0		374,287
011831X58	6.000%	2034	Dec	CAB	AMT		362,666	0	0		362,666
011831X58	6.000%	2035	Jun	CAB	AMT		351,529	0	0		351,529
011831X58	6.000%	2035	Dec	CAB	AMT		340,877	0	0		340,877
011831X58	6.000%	2036	Jun	CAB	AMT		330,709	0	0		330,709
011831X58	6.000%	2036	Dec	CAB	AMT		320,540	0	0		320,540
011831X58	6.000%	2037	Jun	CAB	AMT		310,857	0	0		310,857
E97A2 Total							\$49,999,750	\$0	\$24,120,000		\$25,879,750
E98A1 Mortgage Revenue Bonds, 1998 Series A1											
				Exempt	Fund: 482	Yield: 5.206%	Delivery: 6/17/1998	Dated: 6/1/1998	AAA	Aaa	AAA
0118315E0	3.800%	1998	Dec	Serial			60,000	60,000	0		0
0118315F7	3.900%	1999	Jun	Serial			150,000	150,000	0		0
0118315G5	3.950%	1999	Dec	Serial			205,000	205,000	0		0
0118315H3	4.050%	2000	Jun	Serial			210,000	210,000	0		0
0118315J9	4.050%	2000	Dec	Serial			220,000	210,000	10,000		0
0118315K6	4.150%	2001	Jun	Serial			230,000	220,000	10,000		0
0118315L4	4.150%	2001	Dec	Serial			235,000	225,000	10,000		0
0118315M2	4.250%	2002	Jun	Serial			240,000	225,000	15,000		0
0118315N0	4.250%	2002	Dec	Serial			245,000	210,000	35,000		0
0118315P5	4.350%	2003	Jun	Serial			260,000	190,000	70,000		0
0118315Q3	4.350%	2003	Dec	Serial			265,000	195,000	70,000		0
0118315R1	4.450%	2004	Jun	Serial			275,000	200,000	75,000		0
0118315S9	4.450%	2004	Dec	Serial			285,000	210,000	75,000		0
0118315T7	4.550%	2005	Jun	Serial			295,000	205,000	90,000		0
0118315U4	4.550%	2005	Dec	Serial			305,000	210,000	95,000		0
0118315V2	4.650%	2006	Jun	Serial			315,000	0	95,000		220,000
0118315W0	4.650%	2006	Dec	Serial			325,000	0	100,000		225,000
0118315X8	4.700%	2007	Jun	Serial			335,000	0	105,000		230,000
0118315Y6	4.700%	2007	Dec	Serial			345,000	0	105,000		240,000
0118315Z3	4.750%	2008	Jun	Serial			355,000	0	110,000		245,000
0118316A7	4.750%	2008	Dec	Serial			670,000	0	210,000		460,000
0118316B5	4.800%	2009	Jun	Serial			1,455,000	0	450,000		1,005,000
0118316C3	4.800%	2009	Dec	Serial			1,490,000	0	455,000		1,035,000
0118316D1	4.900%	2010	Jun	Serial			1,525,000	0	465,000		1,060,000
0118316E9	4.900%	2010	Dec	Serial			1,565,000	0	480,000		1,085,000
0118316F6	5.000%	2011	Jun	Serial			1,605,000	0	495,000		1,110,000
0118316G4	5.000%	2011	Dec	Serial			1,645,000	0	500,000		1,145,000
0118316H2	5.100%	2012	Jun	Serial			1,685,000	0	515,000		1,170,000
0118316J8	5.100%	2012	Dec	Serial			1,730,000	0	525,000		1,205,000
0118316Q2	5.150%	2013	Jun	Serial			1,775,000	0	550,000		1,225,000
0118316R0	5.150%	2013	Dec	Serial			1,825,000	0	560,000		1,265,000
0118316K5	5.300%	2014	Jun	Sinker			1,875,000	0	760,000		1,115,000
0118316K5	5.300%	2014	Dec	Sinker			1,925,000	0	780,000		1,145,000
0118316K5	5.300%	2015	Jun	Sinker			1,975,000	0	800,000		1,175,000
0118316K5	5.300%	2015	Dec	Sinker			2,025,000	0	820,000		1,205,000
0118316K5	5.300%	2016	Jun	Sinker			2,075,000	0	835,000		1,240,000
0118316K5	5.300%	2016	Dec	Sinker			2,125,000	0	860,000		1,265,000
0118316K5	5.300%	2017	Jun	Sinker			2,175,000	0	885,000		1,290,000
0118316K5	5.300%	2017	Dec	Term			2,225,000	0	895,000		1,330,000
E98A1 Total							\$38,525,000	\$2,925,000	\$12,910,000		\$22,690,000
E98A2 Mortgage Revenue Bonds, 1998 Series A2											
				Exempt	Fund: 482	Yield: 5.206%	Delivery: 6/17/1998	Dated: 6/1/1998	AAA	Aaa	AAA
0118316L3	4.850%	2018	Jun	Sinker	AMT		2,125,000	0	1,695,000		430,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
FTHB Collateralized & Home Mortgage Revenue Bonds											
E98A2 Mortgage Revenue Bonds, 1998 Series A2											
				Exempt	Fund: 482	Yield: 5.206%	Delivery: 6/17/1998	Dated: 6/1/1998	<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>
									AAA	Aaa	AAA
0118316L3	4.850%	2018	Dec	Sinker	AMT		2,175,000	0	1,720,000		455,000
0118316L3	4.850%	2019	Jun	Sinker	AMT		2,225,000	0	1,765,000		460,000
0118316L3	4.850%	2019	Dec	Term	AMT		2,280,000	0	1,805,000		475,000
0118316M1	5.300%	2020	Jun	Sinker	AMT		600,000	0	0		600,000
0118316M1	5.300%	2020	Dec	Sinker	AMT		615,000	0	0		615,000
0118316M1	5.300%	2021	Jun	Sinker	AMT		630,000	0	0		630,000
0118316M1	5.300%	2021	Dec	Sinker	AMT		650,000	0	0		650,000
0118316M1	5.300%	2022	Jun	Sinker	AMT		665,000	0	0		665,000
0118316M1	5.300%	2022	Dec	Sinker	AMT		685,000	0	0		685,000
0118316M1	5.300%	2023	Jun	Sinker	AMT		700,000	0	0		700,000
0118316M1	5.300%	2023	Dec	Sinker	AMT		720,000	0	0		720,000
0118316M1	5.300%	2024	Jun	Sinker	AMT		740,000	0	0		740,000
0118316M1	5.300%	2024	Dec	Sinker	AMT		755,000	0	0		755,000
0118316M1	5.300%	2025	Jun	Sinker	AMT		780,000	0	0		780,000
0118316M1	5.300%	2025	Dec	Sinker	AMT		800,000	0	0		800,000
0118316M1	5.300%	2026	Jun	Sinker	AMT		820,000	0	0		820,000
0118316M1	5.300%	2026	Dec	Term	AMT		840,000	0	0		840,000
0118316P4	5.400%	2035	Dec	Term	AMT		12,670,000	0	12,670,000		0
E98A2 Total							\$31,475,000	\$0	\$19,655,000		\$11,820,000
E99A1 Mortgage Revenue Bonds, 1999 Series A1											
				Exempt	Fund: 483	Yield: 5.978%	Delivery: 11/17/1999	Dated: 10/15/1999	AAA	Aaa	AAA
011832CA8	5.800%	2012	Jun	Sinker	AMT		1,635,000	0	45,000		1,590,000
011832CA8	5.800%	2012	Dec	Sinker	AMT		1,680,000	0	50,000		1,630,000
011832CA8	5.800%	2013	Jun	Sinker	AMT		1,735,000	0	50,000		1,685,000
011832CA8	5.800%	2013	Dec	Term	AMT		1,785,000	0	50,000		1,735,000
011832CB6	6.000%	2014	Jun	Sinker	AMT		1,835,000	0	55,000		1,780,000
011832CB6	6.000%	2014	Dec	Sinker	AMT		1,890,000	0	55,000		1,835,000
011832CB6	6.000%	2015	Jun	Term	AMT		880,000	0	25,000		855,000
E99A1 Total							\$11,440,000	\$0	\$330,000		\$11,110,000
E99A2 Mortgage Revenue Bonds, 1999 Series A2											
				Exempt	Fund: 483	Yield: 5.978%	Delivery: 11/17/1999	Dated: 10/15/1999	AAA	Aaa	AAA
011832CS9	5.330%	2001	Dec	Sinker	AMT		350,000	350,000	0		0
011832CC4	4.500%	2001	Dec	Serial	AMT		955,000	955,000	0		0
011832CS9	5.330%	2002	Jun	Sinker	AMT		360,000	360,000	0		0
011832CS9	5.330%	2002	Dec	Sinker	AMT		370,000	360,000	10,000		0
011832CD2	4.700%	2002	Dec	Serial	AMT		1,980,000	1,980,000	0		0
011832CS9	5.330%	2003	Jun	Sinker	AMT		380,000	275,000	105,000		0
011832CS9	5.330%	2003	Dec	Sinker	AMT		390,000	255,000	135,000		0
011832CE0	4.850%	2003	Dec	Serial	AMT		2,075,000	2,015,000	60,000		0
011832CS9	5.330%	2004	Jun	Sinker	AMT		400,000	230,000	170,000		0
011832CS9	5.330%	2004	Dec	Sinker	AMT		410,000	205,000	205,000		0
011832CF7	5.000%	2004	Dec	Serial	AMT		2,180,000	2,115,000	65,000		0
011832CS9	5.330%	2005	Jun	Sinker	AMT		425,000	180,000	245,000		0
011832CG5	5.150%	2005	Dec	Serial	AMT		2,290,000	2,220,000	70,000		0
011832CS9	5.330%	2005	Dec	Sinker	AMT		435,000	155,000	280,000		0
011832CS9	5.330%	2006	Jun	Sinker	AMT		450,000	0	320,000		130,000
011832CH3	5.250%	2006	Dec	Serial	AMT		2,405,000	0	70,000		2,335,000
011832CS9	5.330%	2006	Dec	Sinker	AMT		465,000	0	320,000		145,000
011832CS9	5.330%	2007	Jun	Sinker	AMT		475,000	0	325,000		150,000
011832CJ9	5.350%	2007	Dec	Serial	AMT		2,535,000	0	75,000		2,460,000
011832CS9	5.330%	2007	Dec	Sinker	AMT		490,000	0	335,000		155,000
011832CS9	5.330%	2008	Jun	Sinker	AMT		505,000	0	340,000		165,000
011832CS9	5.330%	2008	Dec	Sinker	AMT		515,000	0	350,000		165,000
011832CK6	5.450%	2008	Dec	Serial	AMT		2,670,000	0	80,000		2,590,000
011832CS9	5.330%	2009	Jun	Sinker	AMT		530,000	0	355,000		175,000
011832CL4	5.550%	2009	Dec	Serial	AMT		2,820,000	0	85,000		2,735,000
011832CS9	5.330%	2009	Dec	Sinker	AMT		545,000	0	365,000		180,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
FTHB Collateralized & Home Mortgage Revenue Bonds												
E99A2	Mortgage Revenue Bonds, 1999 Series A2				Exempt	Fund: 483	Yield: 5.978%	Delivery: 11/17/1999	Dated: 10/15/1999	<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>
									AAA	Aaa	AAA	
011832CS9	5.330%	2010	Jun	Sinker	AMT		560,000	0	375,000		185,000	
011832CM2	5.650%	2010	Dec	Serial	AMT		2,980,000	0	90,000		2,890,000	
011832CS9	5.330%	2010	Dec	Sinker	AMT		580,000	0	390,000		190,000	
011832CS9	5.330%	2011	Jun	Sinker	AMT		590,000	0	395,000		195,000	
011832CN0	5.750%	2011	Dec	Serial	AMT		3,145,000	0	95,000		3,050,000	
011832CS9	5.330%	2011	Dec	Sinker	AMT		615,000	0	410,000		205,000	
011832CS9	5.330%	2012	Jun	Sinker	AMT		635,000	0	425,000		210,000	
011832CS9	5.330%	2012	Dec	Sinker	AMT		655,000	0	440,000		215,000	
011832CS9	5.330%	2013	Jun	Sinker	AMT		665,000	0	445,000		220,000	
011832CS9	5.330%	2013	Dec	Sinker	AMT		685,000	0	460,000		225,000	
011832CS9	5.330%	2014	Jun	Sinker	AMT		705,000	0	475,000		230,000	
011832CS9	5.330%	2014	Dec	Sinker	AMT		725,000	0	485,000		240,000	
011832CQ3	6.200%	2015	Jun	Sinker	AMT		1,070,000	0	30,000		1,040,000	
011832CS9	5.330%	2015	Jun	Sinker	AMT		745,000	0	500,000		245,000	
011832CS9	5.330%	2015	Dec	Sinker	AMT		770,000	0	520,000		250,000	
011832CQ3	6.200%	2015	Dec	Sinker	AMT		2,005,000	0	60,000		1,945,000	
011832CS9	5.330%	2016	Jun	Sinker	AMT		795,000	0	530,000		265,000	
011832CQ3	6.200%	2016	Jun	Sinker	AMT		2,065,000	0	60,000		2,005,000	
011832CQ3	6.200%	2016	Dec	Sinker	AMT		2,130,000	0	65,000		2,065,000	
011832CS9	5.330%	2016	Dec	Sinker	AMT		815,000	0	550,000		265,000	
011832CQ3	6.200%	2017	Jun	Sinker	AMT		2,200,000	0	65,000		2,135,000	
011832CS9	5.330%	2017	Jun	Sinker	AMT		835,000	0	560,000		275,000	
011832CS9	5.330%	2017	Dec	Sinker	AMT		860,000	0	580,000		280,000	
011832CQ3	6.200%	2017	Dec	Sinker	AMT		2,270,000	0	70,000		2,200,000	
011832CS9	5.330%	2018	Jun	Sinker	AMT		885,000	0	595,000		290,000	
011832CQ3	6.200%	2018	Jun	Sinker	AMT		2,340,000	0	70,000		2,270,000	
011832CS9	5.330%	2018	Dec	Sinker	AMT		910,000	0	615,000		295,000	
011832CQ3	6.200%	2018	Dec	Sinker	AMT		2,410,000	0	70,000		2,340,000	
011832CS9	5.330%	2019	Jun	Sinker	AMT		935,000	0	625,000		310,000	
011832CQ3	6.200%	2019	Jun	Sinker	AMT		2,490,000	0	75,000		2,415,000	
011832CS9	5.330%	2019	Dec	Sinker	AMT		970,000	0	650,000		320,000	
011832CQ3	6.200%	2019	Dec	Sinker	AMT		2,560,000	0	75,000		2,485,000	
011832CS9	5.330%	2020	Jun	Sinker	AMT		995,000	0	665,000		330,000	
011832CQ3	6.200%	2020	Jun	Sinker	AMT		2,640,000	0	80,000		2,560,000	
011832CS9	5.330%	2020	Dec	Sinker	AMT		1,020,000	0	690,000		330,000	
011832CQ3	6.200%	2020	Dec	Sinker	AMT		2,725,000	0	80,000		2,645,000	
011832CS9	5.330%	2021	Jun	Sinker	AMT		1,050,000	0	705,000		345,000	
011832CP5	6.200%	2021	Jun	Serial	AMT		815,000	0	25,000		790,000	
011832CQ3	6.200%	2021	Jun	Sinker	AMT		1,995,000	0	60,000		1,935,000	
011832CQ3	6.200%	2021	Dec	Term	AMT		2,900,000	0	85,000		2,815,000	
011832CS9	5.330%	2021	Dec	Sinker	AMT		1,080,000	0	725,000		355,000	
011832CS9	5.330%	2022	Jun	Sinker	AMT		1,105,000	0	740,000		365,000	
011832CR1	6.125%	2022	Jun	Sinker	AMT		2,995,000	0	0		2,995,000	
011832CS9	5.330%	2022	Dec	Sinker	AMT		1,140,000	0	765,000		375,000	
011832CR1	6.125%	2022	Dec	Sinker	AMT		3,085,000	0	0		3,085,000	
011832CR1	6.125%	2023	Jun	Sinker	AMT		3,180,000	0	0		3,180,000	
011832CS9	5.330%	2023	Jun	Sinker	AMT		1,170,000	0	790,000		380,000	
011832CS9	5.330%	2023	Dec	Sinker	AMT		1,200,000	0	810,000		390,000	
011832CR1	6.125%	2023	Dec	Sinker	AMT		3,285,000	0	0		3,285,000	
011832CS9	5.330%	2024	Jun	Sinker	AMT		1,240,000	0	835,000		405,000	
011832CR1	6.125%	2024	Jun	Sinker	AMT		3,380,000	0	0		3,380,000	
011832CS9	5.330%	2024	Dec	Sinker	AMT		1,270,000	0	855,000		415,000	
011832CR1	6.125%	2024	Dec	Sinker	AMT		3,490,000	0	0		3,490,000	
011832CR1	6.125%	2025	Jun	Sinker	AMT		3,605,000	0	0		3,605,000	
011832CS9	5.330%	2025	Jun	Sinker	AMT		1,300,000	0	875,000		425,000	
011832CR1	6.125%	2025	Dec	Sinker	AMT		3,715,000	0	0		3,715,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
FTHB Collateralized & Home Mortgage Revenue Bonds											
E99A2 Mortgage Revenue Bonds, 1999 Series A2											
				Exempt	Fund: 483	Yield: 5.978%	Delivery: 11/17/1999	Dated: 10/15/1999	<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>
									AAA	Aaa	AAA
011832CS9	5.330%	2025	Dec	Sinker	AMT		1,340,000	0	900,000		440,000
011832CR1	6.125%	2026	Jun	Sinker	AMT		3,830,000	0	0		3,830,000
011832CS9	5.330%	2026	Jun	Sinker	AMT		1,375,000	0	925,000		450,000
011832CR1	6.125%	2026	Dec	Sinker	AMT		3,955,000	0	0		3,955,000
011832CS9	5.330%	2026	Dec	Sinker	AMT		1,410,000	0	945,000		465,000
011832CR1	6.125%	2027	Jun	Sinker	AMT		4,080,000	0	0		4,080,000
011832CS9	5.330%	2027	Jun	Sinker	AMT		1,450,000	0	975,000		475,000
011832CT7	6.250%	2027	Dec	Sinker	AMT		900,000	0	800,000		100,000
011832CS9	5.330%	2027	Dec	Sinker	AMT		1,495,000	0	1,005,000		490,000
011832CR1	6.125%	2027	Dec	Term	AMT		3,300,000	0	0		3,300,000
011832CT7	6.250%	2028	Jun	Sinker	AMT		4,330,000	0	3,850,000		480,000
011832CS9	5.330%	2028	Jun	Sinker	AMT		1,540,000	0	1,040,000		500,000
011832CT7	6.250%	2028	Dec	Sinker	AMT		4,465,000	0	3,970,000		495,000
011832CS9	5.330%	2028	Dec	Sinker	AMT		1,580,000	0	1,065,000		515,000
011832CT7	6.250%	2029	Jun	Sinker	AMT		4,605,000	0	4,095,000		510,000
011832CS9	5.330%	2029	Jun	Sinker	AMT		1,625,000	0	1,090,000		535,000
011832CT7	6.250%	2029	Dec	Sinker	AMT		4,740,000	0	4,215,000		525,000
011832CS9	5.330%	2029	Dec	Sinker	AMT		1,680,000	0	1,125,000		555,000
011832CS9	5.330%	2030	Jun	Sinker	AMT		1,730,000	0	1,165,000		565,000
011832CT7	6.250%	2030	Jun	Sinker	AMT		4,890,000	0	4,345,000		545,000
011832CS9	5.330%	2030	Dec	Term	AMT		1,775,000	0	1,190,000		585,000
011832CT7	6.250%	2030	Dec	Sinker	AMT		5,050,000	0	4,485,000		565,000
011832CT7	6.250%	2031	Jun	Term	AMT		7,030,000	0	6,245,000		785,000
E99A2 Total							\$188,560,000	\$11,655,000	\$67,430,000	\$109,475,000	
E001A Mortgage Revenue Bonds, 2000 Series A											
				Exempt	Fund: 484	Yield: 5.929%	Delivery: 11/14/2000	Dated: 11/1/2000	AAA	Aaa	AAA
011832KY7	5.900%	2031	Jun	Sinker			2,155,000	0	0		2,155,000
011832KY7	5.900%	2031	Dec	Sinker			2,215,000	0	0		2,215,000
011832KY7	5.900%	2032	Jun	Sinker			2,285,000	0	0		2,285,000
011832KY7	5.900%	2032	Dec	Sinker			2,350,000	0	0		2,350,000
011832KY7	5.900%	2033	Jun	Sinker			2,425,000	0	0		2,425,000
011832KY7	5.900%	2033	Dec	Sinker			2,495,000	0	0		2,495,000
011832KY7	5.900%	2034	Jun	Sinker			2,570,000	0	0		2,570,000
011832KY7	5.900%	2034	Dec	Sinker			2,645,000	0	0		2,645,000
011832KY7	5.900%	2035	Jun	Sinker			2,725,000	0	0		2,725,000
011832KY7	5.900%	2035	Dec	Sinker			2,810,000	0	0		2,810,000
011832KY7	5.900%	2036	Jun	Sinker			2,895,000	0	0		2,895,000
011832KY7	5.900%	2036	Dec	Term			1,350,000	0	0		1,350,000
011832KZ4	5.750%	2038	Dec	Term			14,475,000	0	14,475,000		0
011832LA8	6.000%	2040	Dec	Term			14,920,000	0	14,920,000		0
E001A Total							\$58,315,000	\$0	\$29,395,000	\$28,920,000	
E001B Mortgage Revenue Bonds, 2000 Series B											
				Exempt	Fund: 484	Yield: 5.929%	Delivery: 11/14/2000	Dated: 11/1/2000	AAA	Aaa	AAA
011832LB6	5.450%	2008	Jun	Sinker			40,000	0	0		40,000
011832LB6	5.450%	2011	Jun	Sinker			315,000	0	0		315,000
011832LB6	5.450%	2011	Dec	Sinker			330,000	0	0		330,000
011832LB6	5.450%	2012	Jun	Sinker			335,000	0	0		335,000
011832LB6	5.450%	2012	Dec	Sinker			370,000	0	0		370,000
011832LB6	5.450%	2013	Jun	Sinker			380,000	0	0		380,000
011832LB6	5.450%	2013	Dec	Sinker			390,000	0	0		390,000
011832LB6	5.450%	2014	Jun	Sinker			400,000	0	0		400,000
011832LB6	5.450%	2014	Dec	Sinker			405,000	0	0		405,000
011832LB6	5.450%	2015	Jun	Sinker			420,000	0	0		420,000
011832LB6	5.450%	2015	Dec	Term			410,000	0	0		410,000
E001B Total							\$3,795,000	\$0	\$0	\$3,795,000	
E001C Mortgage Revenue Bonds, 2000 Series C											
				Exempt	Fund: 484	Yield: 5.929%	Delivery: 11/14/2000	Dated: 11/1/2000	AAA	Aaa	AAA
011832LN0	4.700%	2002	Dec	Serial	AMT		205,000	205,000	0		0

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
FTHB Collateralized & Home Mortgage Revenue Bonds											
E001C Mortgage Revenue Bonds, 2000 Series C											
				Exempt	Fund: 484	Yield: 5.929%	Delivery: 11/14/2000	Dated: 11/1/2000	S and P	Moody's	Fitch
									AAA	Aaa	AAA
011832LC4	4.750%	2003	Dec	Serial	AMT		430,000	430,000	0		0
011832LP5	4.800%	2004	Dec	Serial	AMT		455,000	455,000	0		0
011832LD2	4.850%	2005	Dec	Serial	AMT		480,000	480,000	0		0
011832LQ3	4.900%	2006	Dec	Serial	AMT		500,000	0	0		500,000
011832LE0	4.950%	2007	Dec	Serial	AMT		520,000	0	0		520,000
011832LR1	5.000%	2008	Dec	Serial	AMT		515,000	0	0		515,000
011832LF7	5.050%	2009	Dec	Serial	AMT		585,000	0	0		585,000
011832LS9	5.100%	2010	Dec	Serial	AMT		620,000	0	0		620,000
011832LH3	5.875%	2020	Dec	Term	AMT		4,700,000	0	4,700,000		0
011832LG5	5.900%	2021	Jun	Sinker	AMT		1,835,000	0	0		1,835,000
011832LG5	5.900%	2021	Dec	Sinker	AMT		1,890,000	0	0		1,890,000
011832LG5	5.900%	2022	Jun	Sinker	AMT		1,945,000	0	0		1,945,000
011832LG5	5.900%	2022	Dec	Sinker	AMT		2,005,000	0	0		2,005,000
011832LG5	5.900%	2023	Jun	Sinker	AMT		2,065,000	0	0		2,065,000
011832LG5	5.900%	2023	Dec	Sinker	AMT		2,125,000	0	0		2,125,000
011832LG5	5.900%	2024	Jun	Sinker	AMT		2,190,000	0	0		2,190,000
011832LG5	5.900%	2024	Dec	Sinker	AMT		2,255,000	0	0		2,255,000
011832LG5	5.900%	2025	Jun	Sinker	AMT		2,320,000	0	0		2,320,000
011832LG5	5.900%	2025	Dec	Sinker	AMT		2,390,000	0	0		2,390,000
011832LG5	5.900%	2026	Jun	Sinker	AMT		2,465,000	0	0		2,465,000
011832LG5	5.900%	2026	Dec	Sinker	AMT		2,535,000	0	0		2,535,000
011832LG5	5.900%	2027	Jun	Sinker	AMT		2,615,000	0	0		2,615,000
011832LG5	5.900%	2027	Dec	Term	AMT		1,110,000	0	0		1,110,000
011832LJ9	5.800%	2027	Dec	Sinker	AMT		1,720,000	0	785,000		935,000
011832LJ9	5.800%	2028	Jun	Sinker	AMT		3,030,000	0	1,375,000		1,655,000
011832LJ9	5.800%	2028	Dec	Sinker	AMT		3,115,000	0	1,415,000		1,700,000
011832LJ9	5.800%	2029	Jun	Term	AMT		3,200,000	0	1,455,000		1,745,000
011832LX9	6.000%	2031	Dec	Term	AMT		15,235,000	0	15,235,000		0
011832LU4	6.000%	2032	Jun	Term	AMT		3,730,000	0	3,730,000		0
							E001C Total	\$68,785,000	\$1,570,000	\$28,695,000	\$38,520,000
E001D Mortgage Revenue Bonds, 2000 Series D											
				Taxable	Fund: 484	Yield: N/A	Delivery: 11/14/2000	Dated: 11/1/2000	AAA	Aaa	AAA
011832LK6	7.000%	2003	Dec	Serial			1,000,000	0	1,000,000		0
011832LL4	7.070%	2004	Dec	Serial			1,000,000	0	1,000,000		0
011832LM2	7.170%	2005	Dec	Serial			1,000,000	0	1,000,000		0
011832LV2	7.250%	2006	Dec	Serial			1,000,000	0	1,000,000		0
011832LW0	7.300%	2007	Dec	Serial			1,000,000	0	1,000,000		0
011832LT7	7.320%	2008	Jun	Sinker			490,000	0	345,000		145,000
011832LT7	7.320%	2008	Dec	Sinker			515,000	0	365,000		150,000
011832LT7	7.320%	2009	Jun	Sinker			535,000	0	375,000		160,000
011832LT7	7.320%	2009	Dec	Sinker			550,000	0	385,000		165,000
011832LT7	7.320%	2010	Jun	Sinker			565,000	0	395,000		170,000
011832LT7	7.320%	2010	Dec	Sinker			585,000	0	405,000		180,000
011832LT7	7.320%	2011	Jun	Sinker			615,000	0	430,000		185,000
011832LT7	7.320%	2011	Dec	Sinker			635,000	0	440,000		195,000
011832LT7	7.320%	2012	Jun	Sinker			660,000	0	460,000		200,000
011832LT7	7.320%	2012	Dec	Sinker			660,000	0	460,000		200,000
011832LT7	7.320%	2013	Jun	Sinker			685,000	0	475,000		210,000
011832LT7	7.320%	2013	Dec	Sinker			710,000	0	495,000		215,000
011832LT7	7.320%	2014	Jun	Sinker			735,000	0	510,000		225,000
011832LT7	7.320%	2014	Dec	Sinker			770,000	0	535,000		235,000
011832LT7	7.320%	2015	Jun	Sinker			790,000	0	550,000		240,000
011832LT7	7.320%	2015	Dec	Sinker			840,000	0	585,000		255,000
011832LT7	7.320%	2016	Jun	Sinker			890,000	0	620,000		270,000
011832LT7	7.320%	2016	Dec	Sinker			920,000	0	640,000		280,000
011832LT7	7.320%	2017	Jun	Sinker			960,000	0	665,000		295,000
011832LT7	7.320%	2017	Dec	Sinker			995,000	0	695,000		300,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
FTHB Collateralized & Home Mortgage Revenue Bonds											
E001D Mortgage Revenue Bonds, 2000 Series D											
				Taxable	Fund: 484	Yield: N/A	Delivery: 11/14/2000	Dated: 11/1/2000	<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>
									AAA	Aaa	AAA
011832LT7	7.320%	2018	Jun	Sinker			1,020,000	0	710,000		310,000
011832LT7	7.320%	2018	Dec	Sinker			1,060,000	0	735,000		325,000
011832LT7	7.320%	2019	Jun	Sinker			1,075,000	0	750,000		325,000
011832LT7	7.320%	2019	Dec	Sinker			1,120,000	0	775,000		345,000
011832LT7	7.320%	2020	Jun	Sinker			1,160,000	0	805,000		355,000
011832LT7	7.320%	2020	Dec	Term			1,200,000	0	825,000		375,000
					E001D Total		\$25,740,000	\$0	\$19,430,000		\$6,310,000
E011A Mortgage Revenue Bonds, 2001 Series A											
				Exempt	Fund: 485	Yield: 5.211%	Delivery: 10/17/2001	Dated: 10/1/2001	AAA	Aaa	AAA
011832NN8	4.400%	2002	Jun	Sinker			40,000	40,000	0		0
011832NN8	4.400%	2002	Dec	Sinker			155,000	155,000	0		0
011832NA6	2.500%	2002	Dec	Serial			295,000	295,000	0		0
011832NN8	4.400%	2003	Jun	Sinker			160,000	150,000	10,000		0
011832NN8	4.400%	2003	Dec	Sinker			160,000	145,000	15,000		0
011832NB4	2.700%	2003	Dec	Serial			480,000	470,000	10,000		0
011832NN8	4.400%	2004	Jun	Sinker			165,000	140,000	25,000		0
011832NN8	4.400%	2004	Dec	Sinker			165,000	130,000	35,000		0
011832NC2	3.050%	2004	Dec	Serial			500,000	490,000	10,000		0
011832NN8	4.400%	2005	Jun	Sinker			170,000	120,000	50,000		0
011832NN8	4.400%	2005	Dec	Sinker			175,000	105,000	70,000		0
011832ND0	3.250%	2005	Dec	Serial			515,000	505,000	10,000		0
011832NN8	4.400%	2006	Jun	Sinker			175,000	0	75,000		100,000
011832NE8	3.500%	2006	Dec	Serial			545,000	0	10,000		535,000
011832NN8	4.400%	2006	Dec	Sinker			180,000	0	75,000		105,000
011832NN8	4.400%	2007	Jun	Sinker			185,000	0	75,000		110,000
011832NN8	4.400%	2007	Dec	Sinker			190,000	0	75,000		115,000
011832NF5	3.700%	2007	Dec	Serial			560,000	0	10,000		550,000
011832NN8	4.400%	2008	Jun	Sinker			195,000	0	75,000		120,000
011832NG3	3.900%	2008	Dec	Serial			585,000	0	10,000		575,000
011832NN8	4.400%	2008	Dec	Sinker			195,000	0	75,000		120,000
011832NN8	4.400%	2009	Jun	Sinker			205,000	0	75,000		130,000
011832NH1	4.000%	2009	Dec	Serial			610,000	0	10,000		600,000
011832NN8	4.400%	2009	Dec	Sinker			205,000	0	75,000		130,000
011832NN8	4.400%	2010	Jun	Sinker			210,000	0	75,000		135,000
011832NN8	4.400%	2010	Dec	Sinker			215,000	0	75,000		140,000
011832NJ7	4.150%	2010	Dec	Serial			640,000	0	10,000		630,000
011832NN8	4.400%	2011	Jun	Sinker			220,000	0	75,000		145,000
011832NN8	4.400%	2011	Dec	Sinker			225,000	0	75,000		150,000
011832NK4	4.250%	2011	Dec	Serial			670,000	0	10,000		660,000
011832NN8	4.400%	2012	Jun	Sinker			230,000	0	75,000		155,000
011832NL2	5.200%	2012	Jun	Sinker			345,000	0	5,000		340,000
011832NL2	5.200%	2012	Dec	Sinker			355,000	0	5,000		350,000
011832NN8	4.400%	2012	Dec	Sinker			235,000	0	80,000		155,000
011832NN8	4.400%	2013	Jun	Sinker			240,000	0	85,000		155,000
011832NL2	5.200%	2013	Jun	Sinker			365,000	0	5,000		360,000
011832NN8	4.400%	2013	Dec	Sinker			250,000	0	95,000		155,000
011832NL2	5.200%	2013	Dec	Sinker			370,000	0	5,000		365,000
011832NN8	4.400%	2014	Jun	Sinker			260,000	0	105,000		155,000
011832NL2	5.200%	2014	Jun	Sinker			380,000	0	5,000		375,000
011832NN8	4.400%	2014	Dec	Sinker			265,000	0	105,000		160,000
011832NL2	5.200%	2014	Dec	Sinker			390,000	0	5,000		385,000
011832NN8	4.400%	2015	Jun	Sinker			270,000	0	105,000		165,000
011832NL2	5.200%	2015	Jun	Sinker			400,000	0	5,000		395,000
011832NL2	5.200%	2015	Dec	Sinker			410,000	0	5,000		405,000
011832NN8	4.400%	2015	Dec	Sinker			280,000	0	110,000		170,000
011832NL2	5.200%	2016	Jun	Sinker			420,000	0	5,000		415,000
011832NN8	4.400%	2016	Jun	Sinker			285,000	0	110,000		175,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
FTHB Collateralized & Home Mortgage Revenue Bonds												
E011A	Mortgage Revenue Bonds, 2001 Series A				Exempt	Fund: 485	Yield: 5.211%	Delivery: 10/17/2001	Dated: 10/1/2001	<i>S and P</i> AAA	<i>Moody's</i> Aaa	<i>Fitch</i> AAA
011832NN8	4.400%	2016	Dec	Sinker			290,000	0	110,000		180,000	
011832NL2	5.200%	2016	Dec	Sinker			435,000	0	5,000		430,000	
011832NN8	4.400%	2017	Jun	Sinker			295,000	0	110,000		185,000	
011832NL2	5.200%	2017	Jun	Sinker			445,000	0	5,000		440,000	
011832NL2	5.200%	2017	Dec	Sinker			455,000	0	5,000		450,000	
011832NN8	4.400%	2017	Dec	Sinker			305,000	0	110,000		195,000	
011832NL2	5.200%	2018	Jun	Sinker			465,000	0	10,000		455,000	
011832NN8	4.400%	2018	Jun	Sinker			315,000	0	115,000		200,000	
011832NN8	4.400%	2018	Dec	Sinker			320,000	0	115,000		205,000	
011832NL2	5.200%	2018	Dec	Sinker			480,000	0	10,000		470,000	
011832NN8	4.400%	2019	Jun	Sinker			330,000	0	115,000		215,000	
011832NL2	5.200%	2019	Jun	Sinker			490,000	0	10,000		480,000	
011832NL2	5.200%	2019	Dec	Sinker			505,000	0	10,000		495,000	
011832NN8	4.400%	2019	Dec	Sinker			335,000	0	120,000		215,000	
011832NN8	4.400%	2020	Jun	Sinker			350,000	0	135,000		215,000	
011832NL2	5.200%	2020	Jun	Sinker			515,000	0	10,000		505,000	
011832NL2	5.200%	2020	Dec	Sinker			325,000	0	5,000		320,000	
011832NN8	4.400%	2020	Dec	Sinker			215,000	0	75,000		140,000	
011832NN8	4.400%	2021	Jun	Sinker			150,000	0	55,000		95,000	
011832NL2	5.200%	2021	Jun	Term			230,000	0	5,000		225,000	
011832NZ1	5.300%	2021	Dec	Sinker			105,000	0	0		105,000	
011832NN8	4.400%	2021	Dec	Sinker			155,000	0	60,000		95,000	
011832NMO	5.300%	2021	Dec	Sinker			130,000	0	0		130,000	
011832NZ1	5.300%	2022	Jun	Sinker			110,000	0	0		110,000	
011832NN8	4.400%	2022	Jun	Sinker			160,000	0	65,000		95,000	
011832NMO	5.300%	2022	Jun	Sinker			130,000	0	0		130,000	
011832NZ1	5.300%	2022	Dec	Sinker			110,000	0	0		110,000	
011832NN8	4.400%	2022	Dec	Sinker			170,000	0	70,000		100,000	
011832NMO	5.300%	2022	Dec	Sinker			135,000	0	0		135,000	
011832NN8	4.400%	2023	Jun	Sinker			170,000	0	70,000		100,000	
011832NMO	5.300%	2023	Jun	Sinker			140,000	0	0		140,000	
011832NZ1	5.300%	2023	Jun	Sinker			115,000	0	0		115,000	
011832NMO	5.300%	2023	Dec	Sinker			140,000	0	0		140,000	
011832NN8	4.400%	2023	Dec	Sinker			175,000	0	75,000		100,000	
011832NZ1	5.300%	2023	Dec	Sinker			120,000	0	0		120,000	
011832NMO	5.300%	2024	Jun	Sinker			145,000	0	0		145,000	
011832NN8	4.400%	2024	Jun	Sinker			175,000	0	75,000		100,000	
011832NZ1	5.300%	2024	Jun	Sinker			125,000	0	0		125,000	
011832NMO	5.300%	2024	Dec	Sinker			150,000	0	0		150,000	
011832NZ1	5.300%	2024	Dec	Sinker			125,000	0	0		125,000	
011832NN8	4.400%	2024	Dec	Sinker			185,000	0	75,000		110,000	
011832NMO	5.300%	2025	Jun	Sinker			150,000	0	0		150,000	
011832NN8	4.400%	2025	Jun	Sinker			190,000	0	75,000		115,000	
011832NZ1	5.300%	2025	Jun	Sinker			130,000	0	0		130,000	
011832NN8	4.400%	2025	Dec	Sinker			195,000	0	75,000		120,000	
011832NMO	5.300%	2025	Dec	Sinker			160,000	0	0		160,000	
011832NZ1	5.300%	2025	Dec	Sinker			130,000	0	0		130,000	
011832NZ1	5.300%	2026	Jun	Sinker			135,000	0	0		135,000	
011832NN8	4.400%	2026	Jun	Sinker			195,000	0	75,000		120,000	
011832NMO	5.300%	2026	Jun	Sinker			165,000	0	0		165,000	
011832NN8	4.400%	2026	Dec	Sinker			205,000	0	75,000		130,000	
011832NZ1	5.300%	2026	Dec	Sinker			140,000	0	0		140,000	
011832NMO	5.300%	2026	Dec	Sinker			165,000	0	5,000		160,000	
011832NN8	4.400%	2027	Jun	Sinker			210,000	0	75,000		135,000	
011832NZ1	5.300%	2027	Jun	Sinker			145,000	0	5,000		140,000	
011832NMO	5.300%	2027	Jun	Sinker			170,000	0	5,000		165,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
FTHB Collateralized & Home Mortgage Revenue Bonds											
E011A Mortgage Revenue Bonds, 2001 Series A											
				Exempt	Fund: 485	Yield: 5.211%	Delivery: 10/17/2001	Dated: 10/1/2001	<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>
									AAA	Aaa	AAA
011832NM0	5.300%	2027	Dec	Sinker			175,000	0	5,000		170,000
011832NN8	4.400%	2027	Dec	Sinker			220,000	0	75,000		145,000
011832NZ1	5.300%	2027	Dec	Sinker			145,000	0	5,000		140,000
011832NN8	4.400%	2028	Jun	Sinker			225,000	0	75,000		150,000
011832NM0	5.300%	2028	Jun	Sinker			180,000	0	5,000		175,000
011832NZ1	5.300%	2028	Jun	Sinker			150,000	0	5,000		145,000
011832NN8	4.400%	2028	Dec	Sinker			230,000	0	75,000		155,000
011832NM0	5.300%	2028	Dec	Sinker			185,000	0	5,000		180,000
011832NZ1	5.300%	2028	Dec	Sinker			155,000	0	5,000		150,000
011832NN8	4.400%	2029	Jun	Sinker			235,000	0	80,000		155,000
011832NZ1	5.300%	2029	Jun	Sinker			160,000	0	5,000		155,000
011832NM0	5.300%	2029	Jun	Sinker			190,000	0	5,000		185,000
011832NZ1	5.300%	2029	Dec	Sinker			165,000	0	5,000		160,000
011832NN8	4.400%	2029	Dec	Sinker			240,000	0	80,000		160,000
011832NM0	5.300%	2029	Dec	Sinker			195,000	0	5,000		190,000
011832NN8	4.400%	2030	Jun	Sinker			260,000	0	100,000		160,000
011832NZ1	5.300%	2030	Jun	Sinker			180,000	0	5,000		175,000
011832NM0	5.300%	2030	Jun	Sinker			210,000	0	5,000		205,000
011832NN8	4.400%	2030	Dec	Sinker			250,000	0	90,000		160,000
011832NZ1	5.300%	2030	Dec	Term			165,000	0	5,000		160,000
011832NM0	5.300%	2030	Dec	Sinker			205,000	0	5,000		200,000
011832NM0	5.300%	2031	Jun	Term			380,000	0	5,000		375,000
011832NN8	4.400%	2031	Jun	Sinker			255,000	0	90,000		165,000
011832NN8	4.400%	2031	Dec	Term			540,000	0	195,000		345,000
E011A Total							\$32,740,000	\$2,745,000	\$5,060,000	\$24,935,000	
E011B Mortgage Revenue Bonds, 2001 Series B											
				Exempt	Fund: 485	Yield: 5.211%	Delivery: 10/17/2001	Dated: 10/1/2001	AAA	Aaa	AAA
B2	011832NS7	4.000%	2007	Dec	Serial	AMT	60,000	0	0		60,000
B2	011832NT5	4.150%	2008	Dec	Serial	AMT	70,000	0	0		70,000
B2	011832NU2	4.300%	2009	Dec	Serial	AMT	70,000	0	0		70,000
B2	011832NV0	4.450%	2010	Dec	Serial	AMT	70,000	0	0		70,000
B2	011832NW8	5.000%	2011	Dec	Serial	AMT	1,415,000	0	0		1,415,000
B2	011832NX6	5.000%	2012	Dec	Serial	AMT	1,490,000	0	0		1,490,000
B1	011832NP3	5.300%	2013	Dec	Sinker	AMT	30,000	0	0		30,000
B1	011832PA4	5.230%	2013	Dec	Sinker	AMT	265,000	0	0		265,000
B2	011832NY4	5.000%	2013	Dec	Serial	AMT	1,275,000	0	0		1,275,000
B1	011832PA4	5.230%	2014	Jun	Sinker	AMT	740,000	0	0		740,000
B1	011832NP3	5.300%	2014	Jun	Sinker	AMT	80,000	0	0		80,000
B1	011832NP3	5.300%	2014	Dec	Sinker	AMT	85,000	0	0		85,000
B1	011832PA4	5.230%	2014	Dec	Sinker	AMT	755,000	0	0		755,000
B1	011832NP3	5.300%	2015	Jun	Sinker	AMT	85,000	0	0		85,000
B1	011832PA4	5.230%	2015	Jun	Sinker	AMT	775,000	0	0		775,000
B1	011832PA4	5.230%	2015	Dec	Sinker	AMT	790,000	0	0		790,000
B1	011832NP3	5.300%	2015	Dec	Sinker	AMT	90,000	0	0		90,000
B1	011832PA4	5.230%	2016	Jun	Sinker	AMT	820,000	0	0		820,000
B1	011832NP3	5.300%	2016	Jun	Sinker	AMT	90,000	0	0		90,000
B1	011832PA4	5.230%	2016	Dec	Sinker	AMT	840,000	0	0		840,000
B1	011832NP3	5.300%	2016	Dec	Sinker	AMT	90,000	0	0		90,000
B1	011832PA4	5.230%	2017	Jun	Sinker	AMT	860,000	0	0		860,000
B1	011832NP3	5.300%	2017	Jun	Sinker	AMT	95,000	0	0		95,000
B1	011832PA4	5.230%	2017	Dec	Sinker	AMT	885,000	0	0		885,000
B1	011832NP3	5.300%	2017	Dec	Sinker	AMT	95,000	0	0		95,000
B1	011832PA4	5.230%	2018	Jun	Sinker	AMT	915,000	0	0		915,000
B1	011832NP3	5.300%	2018	Jun	Sinker	AMT	100,000	0	0		100,000
B1	011832PA4	5.230%	2018	Dec	Sinker	AMT	930,000	0	0		930,000
B1	011832NP3	5.300%	2018	Dec	Sinker	AMT	105,000	0	0		105,000
B1	011832NP3	5.300%	2019	Jun	Sinker	AMT	105,000	0	0		105,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
FTHB Collateralized & Home Mortgage Revenue Bonds											
E011B Mortgage Revenue Bonds, 2001 Series B											
				Exempt	Fund: 485	Yield: 5.211%	Delivery: 10/17/2001	Dated: 10/1/2001	<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>
									AAA	Aaa	AAA
B1	011832PA4	5.230%	2019	Jun	Sinker	AMT	955,000	0	0		955,000
B1	011832PA4	5.230%	2019	Dec	Sinker	AMT	980,000	0	0		980,000
B1	011832NP3	5.300%	2019	Dec	Sinker	AMT	110,000	0	0		110,000
B1	011832PA4	5.230%	2020	Jun	Sinker	AMT	1,010,000	0	0		1,010,000
B1	011832NP3	5.300%	2020	Jun	Sinker	AMT	110,000	0	0		110,000
B1	011832NP3	5.300%	2020	Dec	Sinker	AMT	115,000	0	0		115,000
B1	011832PA4	5.230%	2020	Dec	Sinker	AMT	1,035,000	0	0		1,035,000
B1	011832NP3	5.300%	2021	Jun	Term	AMT	115,000	0	0		115,000
B1	011832PA4	5.230%	2021	Jun	Sinker	AMT	1,065,000	0	0		1,065,000
B1	011832PA4	5.230%	2021	Dec	Sinker	AMT	1,215,000	0	0		1,215,000
B1	011832PA4	5.230%	2022	Jun	Sinker	AMT	1,245,000	0	0		1,245,000
B1	011832PA4	5.230%	2022	Dec	Sinker	AMT	1,280,000	0	0		1,280,000
B1	011832PA4	5.230%	2023	Jun	Sinker	AMT	1,315,000	0	0		1,315,000
B1	011832PA4	5.230%	2023	Dec	Sinker	AMT	1,350,000	0	0		1,350,000
B1	011832PA4	5.230%	2024	Jun	Sinker	AMT	1,390,000	0	0		1,390,000
B1	011832PA4	5.230%	2024	Dec	Sinker	AMT	1,425,000	0	0		1,425,000
B1	011832PA4	5.230%	2025	Jun	Sinker	AMT	1,465,000	0	0		1,465,000
B1	011832PA4	5.230%	2025	Dec	Sinker	AMT	1,505,000	0	0		1,505,000
B1	011832PA4	5.230%	2026	Jun	Sinker	AMT	1,545,000	0	0		1,545,000
B1	011832PA4	5.230%	2026	Dec	Term	AMT	1,590,000	0	0		1,590,000
B1	011832PB2	5.400%	2027	Jun	Sinker	AMT	50,000	0	0		50,000
B1	011832NQ1	5.400%	2027	Jun	Sinker	AMT	1,580,000	0	0		1,580,000
B1	011832PB2	5.400%	2027	Dec	Sinker	AMT	55,000	0	0		55,000
B1	011832NQ1	5.400%	2027	Dec	Sinker	AMT	1,620,000	0	0		1,620,000
B1	011832PB2	5.400%	2028	Jun	Sinker	AMT	55,000	0	0		55,000
B1	011832NQ1	5.400%	2028	Jun	Sinker	AMT	1,665,000	0	0		1,665,000
B1	011832PB2	5.400%	2028	Dec	Sinker	AMT	55,000	0	0		55,000
B1	011832NQ1	5.400%	2028	Dec	Sinker	AMT	1,710,000	0	0		1,710,000
B1	011832NQ1	5.400%	2029	Jun	Sinker	AMT	1,755,000	0	0		1,755,000
B1	011832PB2	5.400%	2029	Jun	Sinker	AMT	60,000	0	0		60,000
B1	011832NQ1	5.400%	2029	Dec	Sinker	AMT	1,800,000	0	0		1,800,000
B1	011832PB2	5.400%	2029	Dec	Sinker	AMT	60,000	0	0		60,000
B1	011832NQ1	5.400%	2030	Jun	Sinker	AMT	1,855,000	0	0		1,855,000
B1	011832PB2	5.400%	2030	Jun	Sinker	AMT	60,000	0	0		60,000
B1	011832PB2	5.400%	2030	Dec	Sinker	AMT	60,000	0	0		60,000
B1	011832NQ1	5.400%	2030	Dec	Sinker	AMT	1,910,000	0	0		1,910,000
B1	011832NQ1	5.400%	2031	Jun	Sinker	AMT	1,955,000	0	0		1,955,000
B1	011832PB2	5.400%	2031	Jun	Term	AMT	65,000	0	0		65,000
B1	011832NQ1	5.400%	2031	Dec	Term	AMT	2,080,000	0	0		2,080,000
B1	011832PC0	5.450%	2032	Jun	Sinker	AMT	2,120,000	0	1,540,000		580,000
B1	011832PC0	5.450%	2032	Dec	Sinker	AMT	2,185,000	0	1,580,000		605,000
B1	011832PC0	5.450%	2033	Jun	Sinker	AMT	2,240,000	0	1,620,000		620,000
B1	011832PC0	5.450%	2033	Dec	Sinker	AMT	2,305,000	0	1,665,000		640,000
B1	011832PC0	5.450%	2034	Jun	Sinker	AMT	2,370,000	0	1,710,000		660,000
B1	011832PC0	5.450%	2034	Dec	Sinker	AMT	2,435,000	0	1,760,000		675,000
B1	011832PC0	5.450%	2035	Jun	Sinker	AMT	2,505,000	0	1,810,000		695,000
B1	011832PC0	5.450%	2035	Dec	Sinker	AMT	2,575,000	0	1,860,000		715,000
B1	011832PC0	5.450%	2036	Jun	Sinker	AMT	2,645,000	0	1,915,000		730,000
B1	011832PC0	5.450%	2036	Dec	Sinker	AMT	2,715,000	0	1,960,000		755,000
B1	011832PC0	5.450%	2037	Jun	Sinker	AMT	2,795,000	0	2,020,000		775,000
B1	011832PC0	5.450%	2037	Dec	Sinker	AMT	2,720,000	0	1,960,000		760,000
B1	011832PC0	5.450%	2038	Jun	Sinker	AMT	2,800,000	0	2,025,000		775,000
B1	011832PC0	5.450%	2038	Dec	Sinker	AMT	2,875,000	0	2,080,000		795,000
B1	011832PC0	5.450%	2039	Jun	Sinker	AMT	2,955,000	0	2,130,000		825,000
B1	011832PC0	5.450%	2039	Dec	Sinker	AMT	3,040,000	0	2,195,000		845,000
B1	011832PC0	5.450%	2040	Jun	Sinker	AMT	3,125,000	0	2,255,000		870,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount			
FTHB Collateralized & Home Mortgage Revenue Bonds											<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>
E011B Mortgage Revenue Bonds, 2001 Series B				Exempt	Fund: 485	Yield: 5.211%	Delivery: 10/17/2001	Dated: 10/1/2001	AAA	Aaa	AAA		
B1	011832PC0	5.450%	2040	Dec	Sinker	AMT	3,210,000	0	2,320,000	890,000			
B1	011832PC0	5.450%	2041	Jun	Sinker	AMT	1,650,000	0	1,190,000	460,000			
B1	011832NR9	5.450%	2041	Jun	Term	AMT	185,000	0	185,000	0			
B1	011832PC0	5.450%	2041	Dec	Term	AMT	1,655,000	0	1,195,000	460,000			
E011B Total							\$104,450,000	\$0	\$36,975,000	\$67,475,000			
E021A Home Mortgage Revenue Bonds, 2002 Series A				Exempt	Fund: 486	Yield: 4.553%	Delivery: 5/16/2002	Dated: 5/16/2002	AAA/A-1+	Aaa/VMIG-1	AAA/F1+		
A1	011832PW6		2032	Jun	Serial	AMT	50,000,000	0	0	50,000,000			
A2	011832PX4		2036	Dec	Serial	AMT	120,000,000	0	0	120,000,000			
E021A Total							\$170,000,000	\$0	\$0	\$170,000,000			
E021B Home Mortgage Revenue Bonds, 2002 Series B				Taxable	Fund: 486	Yield: N/A	Delivery: 5/16/2002	Dated: 5/16/2002	AAA/A-1+	Aaa/VMIG-1	AAA/F1+		
	011832PY2		2036	Dec	Serial	VRDO	30,000,000	0	5,745,000	24,255,000			
E021B Total							\$30,000,000	\$0	\$5,745,000	\$24,255,000			
E061A Home Mortgage Revenue Bonds, 2006 Series A				Exempt	Fund: 487	Yield: 4.623%	Delivery: 1/26/2006	Dated: 1/26/2006	AAA	Aaa	AAA		
	011832H88	3.400%	2006	Jun	Serial	AMT	490,000	0	0	490,000			
	011832H96	3.400%	2006	Dec	Serial	AMT	770,000	0	0	770,000			
	011832J29	3.450%	2007	Jun	Serial	AMT	785,000	0	0	785,000			
	011832J37	3.500%	2007	Dec	Serial	AMT	800,000	0	0	800,000			
	011832J45	3.550%	2008	Jun	Serial	AMT	810,000	0	0	810,000			
	011832J52	3.600%	2008	Dec	Serial	AMT	825,000	0	0	825,000			
	011832J60	3.650%	2009	Jun	Serial	AMT	840,000	0	0	840,000			
	011832J78	3.700%	2009	Dec	Serial	AMT	855,000	0	0	855,000			
	011832J86	3.750%	2010	Jun	Serial	AMT	875,000	0	0	875,000			
	011832J94	3.800%	2010	Dec	Serial	AMT	890,000	0	0	890,000			
	011832K27	3.900%	2011	Jun	Serial	AMT	910,000	0	0	910,000			
	011832K35	3.950%	2011	Dec	Serial	AMT	925,000	0	0	925,000			
	011832K43	4.000%	2012	Jun	Serial	AMT	945,000	0	0	945,000			
	011832K50	4.050%	2012	Dec	Serial	AMT	965,000	0	0	965,000			
	011832K68	4.100%	2013	Jun	Serial	AMT	985,000	0	0	985,000			
	011832K76	4.150%	2013	Dec	Serial	AMT	1,005,000	0	0	1,005,000			
	011832K84	4.250%	2014	Jun	Serial	AMT	1,030,000	0	0	1,030,000			
	011832K92	4.250%	2014	Dec	Serial	AMT	1,050,000	0	0	1,050,000			
	011832L26	4.300%	2015	Jun	Serial	AMT	1,075,000	0	0	1,075,000			
	011832L34	4.300%	2015	Dec	Serial	AMT	1,100,000	0	0	1,100,000			
	011832L42	4.600%	2016	Jun	Sinker	AMT	1,120,000	0	0	1,120,000			
	011832L42	4.600%	2016	Dec	Sinker	AMT	1,150,000	0	0	1,150,000			
	011832L42	4.600%	2017	Jun	Sinker	AMT	1,175,000	0	0	1,175,000			
	011832L42	4.600%	2017	Dec	Sinker	AMT	1,205,000	0	0	1,205,000			
	011832L42	4.600%	2018	Jun	Sinker	AMT	1,230,000	0	0	1,230,000			
	011832L42	4.600%	2018	Dec	Sinker	AMT	1,260,000	0	0	1,260,000			
	011832L42	4.600%	2019	Jun	Sinker	AMT	1,290,000	0	0	1,290,000			
	011832L42	4.600%	2019	Dec	Sinker	AMT	1,320,000	0	0	1,320,000			
	011832L42	4.600%	2020	Jun	Sinker	AMT	1,365,000	0	0	1,365,000			
	011832L42	4.600%	2020	Dec	Term	AMT	1,400,000	0	0	1,400,000			
	011832L59	4.800%	2021	Jun	Sinker	AMT	1,430,000	0	0	1,430,000			
	011832L59	4.800%	2021	Dec	Sinker	AMT	1,480,000	0	0	1,480,000			
	011832L59	4.800%	2022	Jun	Sinker	AMT	1,500,000	0	0	1,500,000			
	011832L59	4.800%	2022	Dec	Sinker	AMT	1,550,000	0	0	1,550,000			
	011832L59	4.800%	2023	Jun	Sinker	AMT	1,585,000	0	0	1,585,000			
	011832L59	4.800%	2023	Dec	Sinker	AMT	1,625,000	0	0	1,625,000			
	011832L59	4.800%	2024	Jun	Sinker	AMT	1,660,000	0	0	1,660,000			
	011832L59	4.800%	2024	Dec	Sinker	AMT	1,700,000	0	0	1,700,000			
	011832L59	4.800%	2025	Jun	Sinker	AMT	1,740,000	0	0	1,740,000			
	011832L59	4.800%	2025	Dec	Term	AMT	1,785,000	0	0	1,785,000			
	011832L67	4.900%	2026	Jun	Sinker	AMT	1,825,000	0	0	1,825,000			
	011832L67	4.900%	2026	Dec	Sinker	AMT	1,870,000	0	0	1,870,000			

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
FTHB Collateralized & Home Mortgage Revenue Bonds											
E061A Home Mortgage Revenue Bonds, 2006 Series A											
				Exempt	Fund: 487	Yield: 4.623%	Delivery: 1/26/2006	Dated: 1/26/2006	S and P	Moody's	Fitch
									AAA	Aaa	AAA
011832L67	4.900%	2027	Jun	Sinker	AMT		1,915,000	0	0		1,915,000
011832L67	4.900%	2027	Dec	Sinker	AMT		1,960,000	0	0		1,960,000
011832L67	4.900%	2028	Jun	Sinker	AMT		905,000	0	0		905,000
011832L75	5.000%	2028	Jun	Sinker	AMT		1,100,000	0	0		1,100,000
011832L75	5.000%	2028	Dec	Sinker	AMT		1,570,000	0	0		1,570,000
011832L67	4.900%	2028	Dec	Sinker	AMT		485,000	0	0		485,000
011832L67	4.900%	2029	Jun	Sinker	AMT		500,000	0	0		500,000
011832L75	5.000%	2029	Jun	Sinker	AMT		1,605,000	0	0		1,605,000
011832L75	5.000%	2029	Dec	Sinker	AMT		1,645,000	0	0		1,645,000
011832L67	4.900%	2029	Dec	Sinker	AMT		510,000	0	0		510,000
011832L67	4.900%	2030	Jun	Sinker	AMT		520,000	0	0		520,000
011832L75	5.000%	2030	Jun	Sinker	AMT		1,690,000	0	0		1,690,000
011832L67	4.900%	2030	Dec	Term	AMT		535,000	0	0		535,000
011832L75	5.000%	2030	Dec	Sinker	AMT		1,725,000	0	0		1,725,000
011832L75	5.000%	2031	Jun	Sinker	AMT		1,770,000	0	0		1,770,000
011832L83	4.950%	2031	Jun	Sinker	AMT		545,000	0	0		545,000
011832L83	4.950%	2031	Dec	Sinker	AMT		560,000	0	0		560,000
011832L75	5.000%	2031	Dec	Sinker	AMT		1,815,000	0	0		1,815,000
011832L83	4.950%	2032	Jun	Sinker	AMT		580,000	0	0		580,000
011832L75	5.000%	2032	Jun	Sinker	AMT		1,860,000	0	0		1,860,000
011832L75	5.000%	2032	Dec	Sinker	AMT		1,905,000	0	0		1,905,000
011832L83	4.950%	2032	Dec	Sinker	AMT		595,000	0	0		595,000
011832L75	5.000%	2033	Jun	Sinker	AMT		1,950,000	0	0		1,950,000
011832L83	4.950%	2033	Jun	Sinker	AMT		610,000	0	0		610,000
011832L83	4.950%	2033	Dec	Sinker	AMT		625,000	0	0		625,000
011832L75	5.000%	2033	Dec	Sinker	AMT		2,000,000	0	0		2,000,000
011832L83	4.950%	2034	Jun	Sinker	AMT		640,000	0	0		640,000
011832L75	5.000%	2034	Jun	Sinker	AMT		2,045,000	0	0		2,045,000
011832L75	5.000%	2034	Dec	Sinker	AMT		2,100,000	0	0		2,100,000
011832L83	4.950%	2034	Dec	Sinker	AMT		655,000	0	0		655,000
011832L83	4.950%	2035	Jun	Sinker	AMT		670,000	0	0		670,000
011832L75	5.000%	2035	Jun	Sinker	AMT		2,150,000	0	0		2,150,000
011832L83	4.950%	2035	Dec	Sinker	AMT		685,000	0	0		685,000
011832L75	5.000%	2035	Dec	Sinker	AMT		2,205,000	0	0		2,205,000
011832L75	5.000%	2036	Jun	Term	AMT		2,270,000	0	0		2,270,000
011832L83	4.950%	2036	Jun	Sinker	AMT		690,000	0	0		690,000
011832L83	4.950%	2036	Dec	Term	AMT		2,890,000	0	0		2,890,000
E061A Total							\$98,675,000	\$0	\$0	\$0	\$98,675,000
E061B Home Mortgage Revenue Bonds, 2006 Series B											
				Exempt	Fund: 488	Yield: 4.544%	Delivery: 3/23/2006	Dated: 3/23/2006	AAA	Aaa	AAA
011832L91	3.500%	2007	Jun	Sinker	AMT		615,000	0	0		615,000
011832L91	3.500%	2007	Dec	Term	AMT		625,000	0	0		625,000
011832M25	3.650%	2008	Jun	Sinker	AMT		635,000	0	0		635,000
011832M25	3.650%	2008	Dec	Term	AMT		645,000	0	0		645,000
011832M33	3.750%	2009	Jun	Serial	AMT		660,000	0	0		660,000
011832M41	3.800%	2009	Dec	Serial	AMT		670,000	0	0		670,000
011832M58	3.850%	2010	Jun	Serial	AMT		685,000	0	0		685,000
011832M66	3.900%	2010	Dec	Serial	AMT		695,000	0	0		695,000
011832M74	4.000%	2011	Jun	Sinker	AMT		710,000	0	0		710,000
011832M74	4.000%	2011	Dec	Term	AMT		725,000	0	0		725,000
011832M82	4.050%	2012	Jun	Sinker	AMT		740,000	0	0		740,000
011832M82	4.050%	2012	Dec	Term	AMT		755,000	0	0		755,000
011832M90	4.100%	2013	Jun	Sinker	AMT		770,000	0	0		770,000
011832M90	4.100%	2013	Dec	Term	AMT		785,000	0	0		785,000
011832N24	4.150%	2014	Jun	Sinker	AMT		800,000	0	0		800,000
011832N24	4.150%	2014	Dec	Term	AMT		820,000	0	0		820,000
011832N32	4.250%	2015	Jun	Sinker	AMT		835,000	0	0		835,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount			
FTHB Collateralized & Home Mortgage Revenue Bonds											<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>
E061B Home Mortgage Revenue Bonds, 2006 Series B											AAA	Aaa	AAA
				Exempt	Fund: 488	Yield: 4.544%	Delivery: 3/23/2006	Dated: 3/23/2006					
011832N32	4.250%	2015	Dec	Term	AMT		855,000	0	0	855,000			
011832N40	4.350%	2016	Jun	Sinker	AMT		870,000	0	0	870,000			
011832N40	4.350%	2016	Dec	Term	AMT		890,000	0	0	890,000			
011832N57	4.550%	2017	Jun	Sinker	AMT		910,000	0	0	910,000			
011832N57	4.550%	2017	Dec	Sinker	AMT		930,000	0	0	930,000			
011832N57	4.550%	2018	Jun	Sinker	AMT		955,000	0	0	955,000			
011832N57	4.550%	2018	Dec	Sinker	AMT		975,000	0	0	975,000			
011832N57	4.550%	2019	Jun	Sinker	AMT		1,000,000	0	0	1,000,000			
011832N57	4.550%	2019	Dec	Sinker	AMT		1,025,000	0	0	1,025,000			
011832N57	4.550%	2020	Jun	Sinker	AMT		1,045,000	0	0	1,045,000			
011832N57	4.550%	2020	Dec	Sinker	AMT		1,070,000	0	0	1,070,000			
011832N57	4.550%	2021	Jun	Sinker	AMT		1,095,000	0	0	1,095,000			
011832N57	4.550%	2021	Dec	Term	AMT		1,125,000	0	0	1,125,000			
011832N65	4.650%	2022	Jun	Sinker	AMT		1,150,000	0	0	1,150,000			
011832N65	4.650%	2022	Dec	Sinker	AMT		1,175,000	0	0	1,175,000			
011832N65	4.650%	2023	Jun	Sinker	AMT		1,205,000	0	0	1,205,000			
011832N65	4.650%	2023	Dec	Sinker	AMT		1,235,000	0	0	1,235,000			
011832N65	4.650%	2024	Jun	Sinker	AMT		1,265,000	0	0	1,265,000			
011832N65	4.650%	2024	Dec	Sinker	AMT		1,295,000	0	0	1,295,000			
011832N65	4.650%	2025	Jun	Sinker	AMT		1,325,000	0	0	1,325,000			
011832N65	4.650%	2025	Dec	Sinker	AMT		1,360,000	0	0	1,360,000			
011832N65	4.650%	2026	Jun	Sinker	AMT		1,390,000	0	0	1,390,000			
011832N65	4.650%	2026	Dec	Term	AMT		1,425,000	0	0	1,425,000			
011832N81	5.000%	2027	Jun	Sinker	AMT		955,000	0	0	955,000			
011832N73	4.750%	2027	Jun	Sinker	AMT		505,000	0	0	505,000			
011832N73	4.750%	2027	Dec	Sinker	AMT		515,000	0	0	515,000			
011832N81	5.000%	2027	Dec	Sinker	AMT		980,000	0	0	980,000			
011832N81	5.000%	2028	Jun	Sinker	AMT		1,005,000	0	0	1,005,000			
011832N73	4.750%	2028	Jun	Sinker	AMT		530,000	0	0	530,000			
011832N81	5.000%	2028	Dec	Sinker	AMT		1,030,000	0	0	1,030,000			
011832N73	4.750%	2028	Dec	Sinker	AMT		540,000	0	0	540,000			
011832N81	5.000%	2029	Jun	Sinker	AMT		1,055,000	0	0	1,055,000			
011832N73	4.750%	2029	Jun	Sinker	AMT		555,000	0	0	555,000			
011832N81	5.000%	2029	Dec	Sinker	AMT		1,080,000	0	0	1,080,000			
011832N73	4.750%	2029	Dec	Sinker	AMT		570,000	0	0	570,000			
011832N73	4.750%	2030	Jun	Sinker	AMT		580,000	0	0	580,000			
011832N81	5.000%	2030	Jun	Sinker	AMT		1,110,000	0	0	1,110,000			
011832N73	4.750%	2030	Dec	Sinker	AMT		600,000	0	0	600,000			
011832N81	5.000%	2030	Dec	Sinker	AMT		1,135,000	0	0	1,135,000			
011832N73	4.750%	2031	Jun	Sinker	AMT		615,000	0	0	615,000			
011832N81	5.000%	2031	Jun	Sinker	AMT		1,165,000	0	0	1,165,000			
011832N73	4.750%	2031	Dec	Term	AMT		625,000	0	0	625,000			
011832N81	5.000%	2031	Dec	Sinker	AMT		1,195,000	0	0	1,195,000			
011832N81	5.000%	2032	Jun	Sinker	AMT		1,225,000	0	0	1,225,000			
011832N99	4.800%	2032	Jun	Sinker	AMT		640,000	0	0	640,000			
011832N99	4.800%	2032	Dec	Sinker	AMT		660,000	0	0	660,000			
011832N81	5.000%	2032	Dec	Sinker	AMT		1,255,000	0	0	1,255,000			
011832N99	4.800%	2033	Jun	Sinker	AMT		675,000	0	0	675,000			
011832N81	5.000%	2033	Jun	Sinker	AMT		1,285,000	0	0	1,285,000			
011832N81	5.000%	2033	Dec	Sinker	AMT		1,315,000	0	0	1,315,000			
011832N99	4.800%	2033	Dec	Sinker	AMT		695,000	0	0	695,000			
011832N81	5.000%	2034	Jun	Sinker	AMT		1,350,000	0	0	1,350,000			
011832N99	4.800%	2034	Jun	Sinker	AMT		710,000	0	0	710,000			
011832N81	5.000%	2034	Dec	Sinker	AMT		1,385,000	0	0	1,385,000			
011832N99	4.800%	2034	Dec	Sinker	AMT		730,000	0	0	730,000			
011832N81	5.000%	2035	Jun	Sinker	AMT		1,420,000	0	0	1,420,000			

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount			
FTHB Collateralized & Home Mortgage Revenue Bonds											<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>
E061B Home Mortgage Revenue Bonds, 2006 Series B				Exempt	Fund: 488	Yield: 4.544%	Delivery: 3/23/2006	Dated: 3/23/2006	AAA	Aaa	AAA		
011832N99	4.800%	2035	Jun	Sinker	AMT		745,000	0	0			745,000	
011832N81	5.000%	2035	Dec	Sinker	AMT		1,455,000	0	0			1,455,000	
011832N99	4.800%	2035	Dec	Sinker	AMT		765,000	0	0			765,000	
011832N81	5.000%	2036	Jun	Term	AMT		1,490,000	0	0			1,490,000	
011832N99	4.800%	2036	Jun	Sinker	AMT		785,000	0	0			785,000	
011832N99	4.800%	2036	Dec	Term	AMT		2,330,000	0	0			2,330,000	
E061B Total							\$75,000,000	\$0	\$0	\$75,000,000			
FTHB Collateralized & Home Mortgage Revenue Bonds Total							\$1,097,499,750	\$36,245,000	\$313,580,000	\$747,674,750			
Veterans Collateralized Mortgage Bonds											<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>
C9711 Veterans Collateralized Bonds, 1997 First				Exempt	Fund: 756	Yield: 5.546%	Delivery: 11/19/1997	Dated: 10/1/1997	AAA	Aaa	AAA		
011831T20	5.550%	1998	Dec	Sinker			340,000	340,000	0			0	
011831T20	5.550%	1999	Jun	Sinker			350,000	350,000	0			0	
011831T20	5.550%	1999	Dec	Sinker			355,000	355,000	0			0	
011831T20	5.550%	2000	Jun	Sinker			365,000	365,000	0			0	
011831T20	5.550%	2000	Dec	Sinker			370,000	345,000	25,000			0	
011831T20	5.550%	2001	Jun	Sinker			380,000	335,000	45,000			0	
011831T20	5.550%	2001	Dec	Sinker			390,000	330,000	60,000			0	
011831T20	5.550%	2002	Jun	Sinker			395,000	295,000	100,000			0	
011831T20	5.550%	2002	Dec	Sinker			405,000	245,000	160,000			0	
011831T20	5.550%	2003	Jun	Sinker			415,000	215,000	200,000			0	
011831T20	5.550%	2003	Dec	Sinker			425,000	170,000	255,000			0	
011831T20	5.550%	2004	Jun	Sinker			435,000	115,000	320,000			0	
011831T20	5.550%	2004	Dec	Sinker			445,000	105,000	340,000			0	
011831T20	5.550%	2005	Jun	Sinker			455,000	105,000	350,000			0	
011831T20	5.550%	2005	Dec	Sinker			465,000	75,000	390,000			0	
011831T20	5.550%	2006	Jun	Sinker			480,000	0	415,000			65,000	
011831T20	5.550%	2006	Dec	Sinker			490,000	0	420,000			70,000	
011831T20	5.550%	2007	Jun	Sinker			500,000	0	425,000			75,000	
011831T20	5.550%	2007	Dec	Sinker			515,000	0	435,000			80,000	
011831T20	5.550%	2008	Jun	Sinker			530,000	0	445,000			85,000	
011831T20	5.550%	2008	Dec	Sinker			540,000	0	455,000			85,000	
011831T20	5.550%	2009	Jun	Sinker			555,000	0	465,000			90,000	
011831T20	5.550%	2009	Dec	Sinker			570,000	0	480,000			90,000	
011831T20	5.550%	2010	Jun	Sinker			590,000	0	500,000			90,000	
011831T20	5.550%	2010	Dec	Sinker			605,000	0	510,000			95,000	
011831T20	5.550%	2011	Jun	Sinker			620,000	0	520,000			100,000	
011831T20	5.550%	2011	Dec	Sinker			640,000	0	535,000			105,000	
011831T20	5.550%	2012	Jun	Sinker			655,000	0	550,000			105,000	
011831T20	5.550%	2012	Dec	Sinker			675,000	0	565,000			110,000	
011831T20	5.550%	2013	Jun	Sinker			690,000	0	580,000			110,000	
011831T20	5.550%	2013	Dec	Sinker			710,000	0	595,000			115,000	
011831T20	5.550%	2014	Jun	Sinker			730,000	0	610,000			120,000	
011831T20	5.550%	2014	Dec	Sinker			750,000	0	630,000			120,000	
011831T20	5.550%	2015	Jun	Sinker			770,000	0	650,000			120,000	
011831T20	5.550%	2015	Dec	Sinker			795,000	0	670,000			125,000	
011831T20	5.550%	2016	Jun	Sinker			815,000	0	685,000			130,000	
011831T20	5.550%	2016	Dec	Sinker			835,000	0	705,000			130,000	
011831T20	5.550%	2017	Jun	Sinker			860,000	0	730,000			130,000	
011831T20	5.550%	2017	Dec	Sinker			885,000	0	745,000			140,000	
011831T20	5.550%	2018	Jun	Sinker			910,000	0	770,000			140,000	
011831T20	5.550%	2018	Dec	Sinker			935,000	0	790,000			145,000	
011831T20	5.550%	2019	Jun	Sinker			960,000	0	805,000			155,000	
011831T20	5.550%	2019	Dec	Sinker			985,000	0	830,000			155,000	
011831T20	5.550%	2020	Jun	Sinker			1,010,000	0	855,000			155,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Veterans Collateralized Mortgage Bonds												
C9711	Veterans Collateralized Bonds, 1997 First				Exempt	Fund: 756	Yield: 5.546%	Delivery: 11/19/1997	Dated: 10/1/1997	<i>S and P</i> AAA	<i>Moody's</i> Aaa	<i>Fitch</i> AAA
011831T20	5.550%	2020	Dec	Sinker			1,040,000	0	870,000		170,000	
011831T20	5.550%	2021	Jun	Sinker			1,070,000	0	895,000		175,000	
011831T20	5.550%	2021	Dec	Sinker			1,100,000	0	925,000		175,000	
011831T20	5.550%	2022	Jun	Sinker			1,135,000	0	960,000		175,000	
011831T20	5.550%	2022	Dec	Sinker			1,165,000	0	985,000		180,000	
011831T20	5.550%	2023	Jun	Sinker			1,200,000	0	1,010,000		190,000	
011831T20	5.550%	2023	Dec	Sinker			1,235,000	0	1,040,000		195,000	
011831T20	5.550%	2024	Jun	Sinker			1,270,000	0	1,075,000		195,000	
011831T20	5.550%	2024	Dec	Sinker			1,305,000	0	1,095,000		210,000	
011831T20	5.550%	2025	Jun	Sinker			1,345,000	0	1,130,000		215,000	
011831T20	5.550%	2025	Dec	Sinker			1,380,000	0	1,160,000		220,000	
011831T20	5.550%	2026	Jun	Sinker			1,420,000	0	1,195,000		225,000	
011831T20	5.550%	2026	Dec	Sinker			1,465,000	0	1,235,000		230,000	
011831T20	5.550%	2027	Jun	Sinker			1,505,000	0	1,270,000		235,000	
011831T20	5.550%	2027	Dec	Sinker			1,550,000	0	1,305,000		245,000	
011831T20	5.550%	2028	Jun	Sinker			1,595,000	0	1,345,000		250,000	
011831T20	5.550%	2028	Dec	Sinker			1,640,000	0	1,385,000		255,000	
011831T20	5.550%	2029	Jun	Sinker			1,685,000	0	1,420,000		265,000	
011831T20	5.550%	2029	Dec	Sinker			1,735,000	0	1,460,000		275,000	
011831T20	5.550%	2030	Jun	Sinker			1,785,000	0	1,505,000		280,000	
011831T20	5.550%	2030	Dec	Sinker			1,835,000	0	1,545,000		290,000	
011831T20	5.550%	2031	Jun	Sinker			1,890,000	0	1,590,000		300,000	
011831T20	5.550%	2031	Dec	Sinker			1,945,000	0	1,640,000		305,000	
011831T20	5.550%	2032	Jun	Sinker			2,000,000	0	1,680,000		320,000	
011831T20	5.550%	2032	Dec	Sinker			2,060,000	0	1,735,000		325,000	
011831T20	5.550%	2033	Jun	Sinker			2,120,000	0	1,790,000		330,000	
011831T20	5.550%	2033	Dec	Sinker			2,185,000	0	1,840,000		345,000	
011831T20	5.550%	2034	Jun	Sinker			2,245,000	0	1,890,000		355,000	
011831T20	5.550%	2034	Dec	Sinker			2,315,000	0	1,950,000		365,000	
011831T20	5.550%	2035	Jun	Sinker			2,380,000	0	2,000,000		380,000	
011831T20	5.550%	2035	Dec	Sinker			2,450,000	0	2,060,000		390,000	
011831T20	5.550%	2036	Jun	Sinker			2,520,000	0	2,125,000		395,000	
011831T20	5.550%	2036	Dec	Sinker			2,595,000	0	2,185,000		410,000	
011831T20	5.550%	2037	Jun	Sinker			2,670,000	0	2,245,000		425,000	
011831T20	5.550%	2037	Dec	Sinker			2,750,000	0	2,320,000		430,000	
011831T20	5.550%	2038	Jun	Sinker			2,830,000	0	2,385,000		445,000	
011831T20	5.550%	2038	Dec	Sinker			2,910,000	0	2,450,000		460,000	
011831T20	5.550%	2039	Jun	Sinker			2,995,000	0	2,515,000		480,000	
011831T20	5.550%	2039	Dec	Term			3,085,000	0	2,595,000		490,000	
						C9711 Total	\$100,000,000	\$3,745,000	\$81,420,000		\$14,835,000	
C9811	Veterans Collateralized Bonds, 1998 First & Second				Exempt	Fund: 757	Yield: 5.403%	Delivery: 6/16/1998	Dated: 6/1/1998	AAA	Aaa	AAA
11	011831Z49	4.000%	1999	Dec	Term	AMT	435,000	435,000	0		0	
11	011831Z64	4.200%	2000	Dec	Term	AMT	455,000	455,000	0		0	
11	011831Z80	4.300%	2001	Dec	Term	AMT	475,000	455,000	20,000		0	
11	011831ZA1	4.400%	2002	Dec	Term	AMT	495,000	415,000	80,000		0	
11	011831ZC7	4.500%	2003	Dec	Term	AMT	515,000	345,000	170,000		0	
11	011831ZE3	4.500%	2004	Dec	Term	AMT	535,000	365,000	170,000		0	
11	011831ZG8	4.625%	2005	Dec	Term	AMT	565,000	380,000	185,000		0	
11	011831ZJ2	4.700%	2006	Jun	Sinker	AMT	290,000	0	95,000		195,000	
11	011831ZJ2	4.700%	2006	Dec	Term	AMT	300,000	0	95,000		205,000	
11	011831ZL7	4.750%	2007	Jun	Sinker	AMT	305,000	0	100,000		205,000	
11	011831ZL7	4.750%	2007	Dec	Term	AMT	315,000	0	100,000		215,000	
11	011831ZN3	4.800%	2008	Jun	Sinker	AMT	320,000	0	100,000		220,000	
11	011831ZN3	4.800%	2008	Dec	Term	AMT	330,000	0	105,000		225,000	
11	011831ZQ6	4.875%	2009	Jun	Sinker	AMT	335,000	0	110,000		225,000	
11	011831ZQ6	4.875%	2009	Dec	Term	AMT	345,000	0	115,000		230,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Veterans Collateralized Mortgage Bonds												
C9811	Veterans Collateralized Bonds, 1998 First & Second				Exempt	Fund: 757	Yield: 5.403%	Delivery: 6/16/1998	Dated: 6/1/1998	<i>S and P</i> AAA	<i>Moody's</i> Aaa	<i>Fitch</i> AAA
11	0118312S2	5.000%	2010	Jun	Sinker	AMT	355,000	0	120,000		235,000	
11	0118312S2	5.000%	2010	Dec	Term	AMT	360,000	0	120,000		240,000	
11	0118312U7	5.000%	2011	Jun	Sinker	AMT	370,000	0	120,000		250,000	
11	0118312U7	5.000%	2011	Dec	Term	AMT	380,000	0	125,000		255,000	
11	0118312W3	5.100%	2012	Jun	Sinker	AMT	390,000	0	125,000		265,000	
11	0118312W3	5.100%	2012	Dec	Term	AMT	400,000	0	125,000		275,000	
11	0118312Y9	5.125%	2013	Jun	Sinker	AMT	410,000	0	130,000		280,000	
11	0118312Y9	5.125%	2013	Dec	Term	AMT	425,000	0	135,000		290,000	
11	0118313J1	5.300%	2014	Jun	Sinker	AMT	435,000	0	135,000		300,000	
11	0118313J1	5.300%	2014	Dec	Sinker	AMT	445,000	0	140,000		305,000	
11	0118313J1	5.300%	2015	Jun	Sinker	AMT	460,000	0	150,000		310,000	
11	0118313J1	5.300%	2015	Dec	Sinker	AMT	470,000	0	155,000		315,000	
11	0118313J1	5.300%	2016	Jun	Sinker	AMT	485,000	0	160,000		325,000	
11	0118313J1	5.300%	2016	Dec	Sinker	AMT	495,000	0	165,000		330,000	
11	0118313J1	5.300%	2017	Jun	Sinker	AMT	510,000	0	165,000		345,000	
11	0118313J1	5.300%	2017	Dec	Sinker	AMT	525,000	0	170,000		355,000	
11	0118313J1	5.300%	2018	Jun	Sinker	AMT	540,000	0	175,000		365,000	
11	0118313J1	5.300%	2018	Dec	Term	AMT	555,000	0	175,000		380,000	
11	0118314E1	5.400%	2019	Jun	Sinker	AMT	570,000	0	220,000		350,000	
11	0118314E1	5.400%	2019	Dec	Sinker	AMT	585,000	0	225,000		360,000	
11	0118314E1	5.400%	2020	Jun	Sinker	AMT	600,000	0	240,000		360,000	
11	0118314E1	5.400%	2020	Dec	Sinker	AMT	620,000	0	240,000		380,000	
11	0118314E1	5.400%	2021	Jun	Sinker	AMT	635,000	0	245,000		390,000	
11	0118314E1	5.400%	2021	Dec	Sinker	AMT	650,000	0	250,000		400,000	
11	0118314E1	5.400%	2022	Jun	Sinker	AMT	670,000	0	260,000		410,000	
11	0118314E1	5.400%	2022	Dec	Sinker	AMT	690,000	0	265,000		425,000	
11	0118314E1	5.400%	2023	Jun	Sinker	AMT	710,000	0	270,000		440,000	
11	0118314E1	5.400%	2023	Dec	Sinker	AMT	725,000	0	280,000		445,000	
11	0118314E1	5.400%	2024	Jun	Sinker	AMT	745,000	0	295,000		450,000	
11	0118314E1	5.400%	2024	Dec	Sinker	AMT	770,000	0	295,000		475,000	
11	0118314E1	5.400%	2025	Jun	Sinker	AMT	790,000	0	310,000		480,000	
11	0118314E1	5.400%	2025	Dec	Sinker	AMT	810,000	0	310,000		500,000	
11	0118314E1	5.400%	2026	Jun	Sinker	AMT	835,000	0	325,000		510,000	
11	0118314E1	5.400%	2026	Dec	Sinker	AMT	855,000	0	335,000		520,000	
11	0118314E1	5.400%	2027	Jun	Sinker	AMT	880,000	0	340,000		540,000	
11	0118314E1	5.400%	2027	Dec	Sinker	AMT	905,000	0	355,000		550,000	
11	0118314E1	5.400%	2028	Jun	Sinker	AMT	930,000	0	360,000		570,000	
11	0118314E1	5.400%	2028	Dec	Term	AMT	955,000	0	365,000		590,000	
11	0118314W1	5.500%	2036	Dec	Term	AMT	19,450,000	0	19,450,000		0	
12	0118315D2	5.375%	2037	Jun	Sinker	AMT	1,525,000	0	490,000		1,035,000	
12	0118315D2	5.375%	2037	Dec	Sinker	AMT	1,565,000	0	505,000		1,060,000	
12	0118315D2	5.375%	2038	Jun	Sinker	AMT	1,610,000	0	520,000		1,090,000	
12	0118315D2	5.375%	2038	Dec	Sinker	AMT	1,655,000	0	535,000		1,120,000	
12	0118315D2	5.375%	2039	Jun	Sinker	AMT	1,700,000	0	550,000		1,150,000	
12	0118315D2	5.375%	2039	Dec	Sinker	AMT	1,745,000	0	560,000		1,185,000	
12	0118315D2	5.375%	2040	Jun	Term	AMT	1,795,000	0	575,000		1,220,000	
C9811 Total							\$60,000,000	\$2,850,000	\$33,005,000	\$24,145,000		
C9911	Veterans Collateralized Bonds, 1999 First				Exempt	Fund: 758	Yield: 6.109%	Delivery: 10/28/1999	Dated: 10/1/1999	AAA	Aaa	AAA
A1	011832BG6	4.300%	2001	Jun	Serial		360,000	355,000	5,000		0	
A2	011832AN2	4.400%	2001	Jun	Serial	AMT	480,000	475,000	5,000		0	
A1	011832BH4	4.500%	2002	Jun	Serial		375,000	355,000	20,000		0	
A2	011832AP7	4.600%	2002	Jun	Serial	AMT	505,000	480,000	25,000		0	
A1	011832BJ0	4.700%	2003	Jun	Serial		390,000	390,000	85,000		0	
A2	011832AQ5	4.800%	2003	Jun	Serial	AMT	525,000	420,000	105,000		0	
A1	011832BK7	4.800%	2004	Jun	Serial		410,000	325,000	85,000		0	
A2	011832AR3	4.900%	2004	Jun	Serial	AMT	550,000	435,000	115,000		0	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Veterans Collateralized Mortgage Bonds											
C9911	Veterans Collateralized Bonds, 1999 First			Exempt	Fund: 758	Yield: 6.109%	Delivery: 10/28/1999	Dated: 10/1/1999	S and P	Moody's	Fitch
									AAA	Aaa	AAA
A1	011832BL5	4.900%	2005	Jun	Serial		430,000	340,000	90,000		0
A2	011832AS1	5.000%	2005	Jun	Serial	AMT	575,000	450,000	125,000		0
A1	011832BM3	5.000%	2006	Jun	Serial		450,000	0	95,000		355,000
A2	011832AT9	5.100%	2006	Jun	Serial	AMT	605,000	0	130,000		475,000
A1	011832BN1	5.100%	2007	Jun	Serial		470,000	0	100,000		370,000
A2	011832AU6	5.200%	2007	Jun	Serial	AMT	635,000	0	140,000		495,000
A1	011832BP6	5.200%	2008	Jun	Serial		495,000	0	105,000		390,000
A2	011832AV4	5.300%	2008	Jun	Serial	AMT	665,000	0	140,000		525,000
A1	011832BQ4	5.300%	2009	Jun	Serial		520,000	0	110,000		410,000
A2	011832AW2	5.400%	2009	Jun	Serial	AMT	700,000	0	150,000		550,000
A1	011832BR2	5.400%	2010	Jun	Serial		545,000	0	120,000		425,000
A2	011832AX0	5.500%	2010	Jun	Serial	AMT	740,000	0	160,000		580,000
A1	011832BS0	5.500%	2011	Jun	Serial		575,000	0	125,000		450,000
A2	011832AY8	5.600%	2011	Jun	Serial	AMT	785,000	0	165,000		620,000
A1	011832BT8	5.600%	2012	Jun	Serial		610,000	0	135,000		475,000
A2	011832AZ5	5.700%	2012	Jun	Serial	AMT	830,000	0	175,000		655,000
A1	011832BU5	5.700%	2013	Jun	Serial		645,000	0	140,000		505,000
A2	011832BA9	5.800%	2013	Jun	Serial	AMT	880,000	0	190,000		690,000
A1	011832BV3	5.800%	2014	Jun	Serial		685,000	0	145,000		540,000
A2	011832BB7	5.900%	2014	Jun	Serial	AMT	930,000	0	195,000		735,000
A1	011832BW1	5.900%	2015	Jun	Serial		725,000	0	155,000		570,000
A2	011832BC5	6.000%	2015	Jun	Serial	AMT	985,000	0	215,000		770,000
A1	011832BX9	6.000%	2016	Jun	Sinker		765,000	0	160,000		605,000
A2	011832BD3	6.150%	2016	Jun	Sinker	AMT	1,045,000	0	225,000		820,000
A1	011832BX9	6.000%	2017	Jun	Sinker		810,000	0	170,000		640,000
A2	011832BD3	6.150%	2017	Jun	Sinker	AMT	1,110,000	0	235,000		875,000
A1	011832BX9	6.000%	2018	Jun	Sinker		855,000	0	180,000		675,000
A2	011832BD3	6.150%	2018	Jun	Sinker	AMT	1,175,000	0	245,000		930,000
A1	011832BX9	6.000%	2019	Jun	Sinker		905,000	0	195,000		710,000
A2	011832BD3	6.150%	2019	Jun	Sinker	AMT	1,245,000	0	265,000		980,000
A1	011832BX9	6.000%	2020	Jun	Sinker		955,000	0	205,000		750,000
A2	011832BD3	6.150%	2020	Jun	Sinker	AMT	1,320,000	0	280,000		1,040,000
A1	011832BX9	6.000%	2021	Jun	Term		1,020,000	0	215,000		805,000
A2	011832BD3	6.150%	2021	Jun	Term	AMT	1,395,000	0	300,000		1,095,000
A1	011832BY7	6.100%	2022	Jun	Sinker		1,080,000	0	235,000		845,000
A2	011832BE1	6.200%	2022	Jun	Sinker	AMT	1,480,000	0	960,000		520,000
A1	011832BY7	6.100%	2023	Jun	Sinker		1,140,000	0	245,000		895,000
A2	011832BE1	6.200%	2023	Jun	Sinker	AMT	1,570,000	0	1,020,000		550,000
A1	011832BY7	6.100%	2024	Jun	Sinker		1,210,000	0	260,000		950,000
A2	011832BE1	6.200%	2024	Jun	Sinker	AMT	1,665,000	0	1,085,000		580,000
A1	011832BY7	6.100%	2025	Jun	Sinker		1,280,000	0	270,000		1,010,000
A2	011832BE1	6.200%	2025	Jun	Sinker	AMT	1,765,000	0	1,150,000		615,000
A1	011832BY7	6.100%	2026	Jun	Sinker		1,355,000	0	290,000		1,065,000
A2	011832BE1	6.200%	2026	Jun	Sinker	AMT	1,875,000	0	1,220,000		655,000
A1	011832BY7	6.100%	2027	Jun	Sinker		1,430,000	0	300,000		1,130,000
A2	011832BE1	6.200%	2027	Jun	Sinker	AMT	1,990,000	0	1,295,000		695,000
A1	011832BY7	6.100%	2028	Jun	Sinker		1,515,000	0	320,000		1,195,000
A2	011832BE1	6.200%	2028	Jun	Sinker	AMT	2,110,000	0	1,375,000		735,000
A1	011832BY7	6.100%	2029	Jun	Sinker		1,605,000	0	340,000		1,265,000
A2	011832BE1	6.200%	2029	Jun	Sinker	AMT	2,235,000	0	1,455,000		780,000
A1	011832BY7	6.100%	2030	Jun	Term		1,700,000	0	360,000		1,340,000
A2	011832BE1	6.200%	2030	Jun	Sinker	AMT	2,370,000	0	1,540,000		830,000
A1	011832BZ4	6.150%	2031	Jun	Sinker		1,805,000	0	385,000		1,420,000
A2	011832BE1	6.200%	2031	Jun	Term	AMT	2,515,000	0	1,630,000		885,000
A1	011832BZ4	6.150%	2032	Jun	Sinker		1,910,000	0	405,000		1,505,000
A1	011832BZ4	6.150%	2033	Jun	Sinker		2,030,000	0	430,000		1,600,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Veterans Collateralized Mortgage Bonds												
										<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>
C9911	Veterans Collateralized Bonds, 1999 First				Exempt	Fund: 758	Yield: 6.109%	Delivery: 10/28/1999	Dated: 10/1/1999	AAA	Aaa	AAA
A1	011832BZ4	6.150%	2034	Jun	Sinker		2,155,000	0	460,000		1,695,000	
A1	011832BZ4	6.150%	2035	Jun	Sinker		2,285,000	0	485,000		1,800,000	
A1	011832BZ4	6.150%	2036	Jun	Sinker		2,420,000	0	515,000		1,905,000	
A1	011832BZ4	6.150%	2037	Jun	Sinker		2,570,000	0	550,000		2,020,000	
A1	011832BZ4	6.150%	2038	Jun	Sinker		2,725,000	0	580,000		2,145,000	
A1	011832BZ4	6.150%	2039	Jun	Term		2,885,000	0	615,000		2,270,000	
A2	011832BF8	6.250%	2039	Jun	Term	AMT	26,650,000	0	26,650,000		0	
C9911 Total							\$110,000,000	\$3,940,000	\$52,650,000		\$53,410,000	
C0011	Veterans Collateralized Bonds, 2000 First				Exempt	Fund: 759	Yield: 6.319%	Delivery: 6/14/2000	Dated: 6/1/2000	AAA	Aaa	AAA
A1	011832GH9	4.750%	2001	Jun	Serial		430,000	430,000	0		0	
A2	011832HY1	4.850%	2001	Jun	Serial	AMT	100,000	100,000	0		0	
A1	011832GJ5	5.100%	2002	Jun	Serial		450,000	450,000	0		0	
A2	011832HZ8	5.200%	2002	Jun	Serial	AMT	110,000	110,000	0		0	
A1	011832GK2	5.250%	2003	Jun	Serial		470,000	435,000	35,000		0	
A2	011832JA1	5.375%	2003	Jun	Serial	AMT	110,000	100,000	10,000		0	
A1	011832GL0	5.375%	2004	Jun	Serial		490,000	375,000	115,000		0	
A2	011832JB9	5.500%	2004	Jun	Serial	AMT	120,000	90,000	30,000		0	
A1	011832GM8	5.450%	2005	Jun	Serial		520,000	395,000	125,000		0	
A2	011832JC7	5.550%	2005	Jun	Serial	AMT	120,000	90,000	30,000		0	
A1	011832GN6	5.500%	2006	Jun	Serial		540,000	0	185,000		355,000	
A2	011832JD5	5.625%	2006	Jun	Serial	AMT	130,000	0	45,000		85,000	
A1	011832GP1	5.550%	2007	Jun	Serial		570,000	0	200,000		370,000	
A2	011832JE3	5.700%	2007	Jun	Serial	AMT	140,000	0	50,000		90,000	
A1	011832GQ9	5.625%	2008	Jun	Serial		600,000	0	210,000		390,000	
A2	011832JF0	5.750%	2008	Jun	Serial	AMT	140,000	0	50,000		90,000	
A1	011832GR7	5.700%	2009	Jun	Serial		630,000	0	220,000		410,000	
A2	011832JG8	5.800%	2009	Jun	Serial	AMT	150,000	0	55,000		95,000	
A1	011832GS5	5.750%	2010	Jun	Serial		660,000	0	230,000		430,000	
A2	011832JH6	5.875%	2010	Jun	Serial	AMT	160,000	0	55,000		105,000	
A1	011832GT3	5.800%	2011	Jun	Serial		700,000	0	245,000		455,000	
A2	011832JL7	6.000%	2011	Jun	Sinker	AMT	170,000	0	55,000		115,000	
A1	011832GU0	5.875%	2012	Jun	Serial		740,000	0	260,000		480,000	
A2	011832JL7	6.000%	2012	Jun	Sinker	AMT	180,000	0	65,000		115,000	
A1	011832GX4	6.000%	2013	Jun	Sinker		780,000	0	275,000		505,000	
A2	011832JL7	6.000%	2013	Jun	Term	AMT	190,000	0	65,000		125,000	
A1	011832GX4	6.000%	2014	Jun	Sinker		830,000	0	290,000		540,000	
A2	011832JT0	6.250%	2014	Jun	Sinker	AMT	200,000	0	65,000		135,000	
A1	011832GX4	6.000%	2015	Jun	Term		880,000	0	310,000		570,000	
A2	011832JT0	6.250%	2015	Jun	Sinker	AMT	210,000	0	70,000		140,000	
A1	011832HC9	6.250%	2016	Jun	Sinker		930,000	0	325,000		605,000	
A2	011832JT0	6.250%	2016	Jun	Sinker	AMT	220,000	0	70,000		150,000	
A1	011832HC9	6.250%	2017	Jun	Sinker		990,000	0	345,000		645,000	
A2	011832JT0	6.250%	2017	Jun	Sinker	AMT	240,000	0	85,000		155,000	
A1	011832HC9	6.250%	2018	Jun	Sinker		1,040,000	0	365,000		675,000	
A2	011832JT0	6.250%	2018	Jun	Sinker	AMT	250,000	0	90,000		160,000	
A1	011832HC9	6.250%	2019	Jun	Sinker		1,100,000	0	390,000		710,000	
A2	011832JT0	6.250%	2019	Jun	Sinker	AMT	260,000	0	95,000		165,000	
A1	011832HC9	6.250%	2020	Jun	Term		1,170,000	0	410,000		760,000	
A2	011832JT0	6.250%	2020	Jun	Term	AMT	280,000	0	100,000		180,000	
A1	011832HE5	6.125%	2021	Jun	Sinker		1,240,000	0	430,000		810,000	
A2	011832JY9	6.400%	2021	Jun	Sinker	AMT	300,000	0	100,000		200,000	
A1	011832HE5	6.125%	2022	Jun	Term		1,310,000	0	460,000		850,000	
A2	011832JY9	6.400%	2022	Jun	Sinker	AMT	310,000	0	105,000		205,000	
A1	011832HQ8	6.400%	2023	Jun	Sinker		1,390,000	0	485,000		905,000	
A2	011832JY9	6.400%	2023	Jun	Sinker	AMT	330,000	0	115,000		215,000	
A1	011832HQ8	6.400%	2024	Jun	Sinker		1,480,000	0	520,000		960,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Veterans Collateralized Mortgage Bonds												
C0011	Veterans Collateralized Bonds, 2000 First				Exempt	Fund: 759	Yield: 6.319%	Delivery: 6/14/2000	Dated: 6/1/2000	AAA	Aaa	AAA
A2	011832JY9	6.400%	2024	Jun	Sinker	AMT	350,000	0	120,000		230,000	
A1	011832HQ8	6.400%	2025	Jun	Sinker		1,560,000	0	540,000		1,020,000	
A2	011832JY9	6.400%	2025	Jun	Term	AMT	370,000	0	125,000		245,000	
A1	011832HQ8	6.400%	2026	Jun	Sinker		1,660,000	0	580,000		1,080,000	
A1	011832HQ8	6.400%	2027	Jun	Sinker		1,760,000	0	615,000		1,145,000	
A1	011832HQ8	6.400%	2028	Jun	Sinker		1,860,000	0	645,000		1,215,000	
A1	011832HQ8	6.400%	2029	Jun	Sinker		1,970,000	0	690,000		1,280,000	
A1	011832HQ8	6.400%	2030	Jun	Sinker		2,090,000	0	735,000		1,355,000	
A1	011832HQ8	6.400%	2031	Jun	Sinker		2,220,000	0	775,000		1,445,000	
A1	011832HQ8	6.400%	2032	Jun	Term		2,350,000	0	820,000		1,530,000	
A2	011832KF8	6.450%	2032	Jun	Term	AMT	3,330,000	0	3,330,000		0	
A1	011832HT2	6.250%	2033	Jun	Sinker		2,500,000	0	875,000		1,625,000	
A1	011832HT2	6.250%	2034	Jun	Sinker		2,650,000	0	930,000		1,720,000	
A1	011832HT2	6.250%	2035	Jun	Term		2,820,000	0	985,000		1,835,000	
A1	011832HX3	6.450%	2036	Jun	Sinker		2,990,000	0	2,940,000		50,000	
A1	011832HX3	6.450%	2037	Jun	Sinker		3,170,000	0	3,120,000		50,000	
A1	011832HX3	6.450%	2038	Jun	Sinker		3,370,000	0	3,320,000		50,000	
A1	011832HX3	6.450%	2039	Jun	Term		3,565,000	0	3,510,000		55,000	
A2	011832KN1	6.500%	2039	Jun	Term	AMT	5,055,000	0	5,055,000		0	
C0011 Total							\$70,000,000	\$2,575,000	\$37,545,000	\$29,880,000		
C0211	Veterans Collateralized Bonds, 2002 First				Exempt	Fund: 760	Yield: 5.466%	Delivery: 4/4/2002	Dated: 4/1/2002	AAA	Aaa	AAA
	011832PD8	2.650%	2003	Dec	Serial	AMT	725,000	515,000	210,000		0	
	011832PE6	3.400%	2004	Dec	Serial	AMT	740,000	525,000	215,000		0	
	011832PF3	3.850%	2005	Dec	Serial	AMT	760,000	460,000	300,000		0	
	011832PG1	4.150%	2006	Dec	Serial	AMT	785,000	0	315,000		470,000	
	011832PH9	4.450%	2007	Dec	Serial	AMT	810,000	0	325,000		485,000	
	011832PJ5	4.600%	2008	Dec	Serial	AMT	845,000	0	335,000		510,000	
	011832PK2	4.750%	2009	Dec	Serial	AMT	880,000	0	345,000		535,000	
	011832PL0	4.850%	2010	Dec	Serial	AMT	915,000	0	365,000		550,000	
	011832PM8	4.950%	2011	Dec	Serial	AMT	955,000	0	380,000		575,000	
	011832PN6	5.000%	2012	Dec	Serial	AMT	995,000	0	390,000		605,000	
	011832PP1	5.100%	2013	Dec	Serial	AMT	1,040,000	0	410,000		630,000	
	011832PQ9	5.200%	2014	Dec	Serial	AMT	1,090,000	0	430,000		660,000	
	011832PR7	5.300%	2015	Dec	Serial	AMT	1,150,000	0	455,000		695,000	
	011832PS5	5.500%	2016	Dec	Sinker	AMT	1,210,000	0	485,000		725,000	
	011832PS5	5.500%	2017	Dec	Term	AMT	1,275,000	0	510,000		765,000	
	011832PT3	5.550%	2018	Dec	Sinker	AMT	1,340,000	0	530,000		810,000	
	011832PT3	5.550%	2019	Dec	Sinker	AMT	1,415,000	0	565,000		850,000	
	011832PT3	5.550%	2020	Dec	Sinker	AMT	1,485,000	0	590,000		895,000	
	011832PT3	5.550%	2021	Dec	Sinker	AMT	1,565,000	0	615,000		950,000	
	011832PT3	5.550%	2022	Dec	Sinker	AMT	1,650,000	0	655,000		995,000	
	011832PT3	5.550%	2023	Dec	Term	AMT	1,735,000	0	690,000		1,045,000	
	011832PU0	5.600%	2024	Dec	Sinker	AMT	1,830,000	0	725,000		1,105,000	
	011832PU0	5.600%	2025	Dec	Sinker	AMT	1,930,000	0	770,000		1,160,000	
	011832PU0	5.600%	2026	Dec	Sinker	AMT	2,035,000	0	810,000		1,225,000	
	011832PU0	5.600%	2027	Dec	Sinker	AMT	2,145,000	0	855,000		1,290,000	
	011832PU0	5.600%	2028	Dec	Term	AMT	2,265,000	0	900,000		1,365,000	
	011832PV8	5.650%	2029	Dec	Sinker	AMT	2,390,000	0	975,000		1,415,000	
	011832PV8	5.650%	2030	Dec	Sinker	AMT	2,520,000	0	1,020,000		1,500,000	
	011832PV8	5.650%	2031	Dec	Sinker	AMT	2,655,000	0	1,065,000		1,590,000	
	011832PV8	5.650%	2032	Dec	Sinker	AMT	2,800,000	0	1,120,000		1,680,000	
	011832PV8	5.650%	2033	Dec	Sinker	AMT	2,950,000	0	1,175,000		1,775,000	
	011832PV8	5.650%	2034	Dec	Term	AMT	3,115,000	0	1,235,000		1,880,000	
C0211 Total							\$50,000,000	\$1,500,000	\$19,765,000	\$28,735,000		

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Veterans Collateralized Mortgage Bonds												
C0511	Veterans Collateralized Bonds, 2005 First & Second				Exempt	Fund: 761	Yield: 4.215%	Delivery: 12/29/2005	Dated: 12/29/2005	<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>
										AAA/SP-1+	Aaa/MIG1	AAA/F1+
11	011832H62	4.800%	2006	Dec	Sinker	AMT	310,000	0	0			310,000
12	011832H70	3.430%	2006	Dec	Note	AMT	145,000,000	0	0			145,000,000
11	011832H62	4.800%	2007	Dec	Sinker	AMT	270,000	0	0			270,000
11	011832H62	4.800%	2008	Dec	Sinker	AMT	280,000	0	0			280,000
11	011832H62	4.800%	2009	Dec	Sinker	AMT	290,000	0	0			290,000
11	011832H62	4.800%	2010	Dec	Sinker	AMT	300,000	0	0			300,000
11	011832H62	4.800%	2011	Dec	Sinker	AMT	310,000	0	0			310,000
11	011832H62	4.800%	2012	Dec	Sinker	AMT	320,000	0	0			320,000
11	011832H62	4.800%	2013	Dec	Sinker	AMT	335,000	0	0			335,000
11	011832H62	4.800%	2014	Dec	Sinker	AMT	350,000	0	0			350,000
11	011832H62	4.800%	2015	Dec	Sinker	AMT	360,000	0	0			360,000
11	011832H62	4.800%	2016	Dec	Sinker	AMT	375,000	0	0			375,000
11	011832H62	4.800%	2017	Dec	Sinker	AMT	395,000	0	0			395,000
11	011832H62	4.800%	2018	Dec	Sinker	AMT	410,000	0	0			410,000
11	011832H62	4.800%	2019	Dec	Sinker	AMT	430,000	0	0			430,000
11	011832H62	4.800%	2020	Dec	Sinker	AMT	445,000	0	0			445,000
11	011832H62	4.800%	2021	Dec	Sinker	AMT	465,000	0	0			465,000
11	011832H62	4.800%	2022	Dec	Sinker	AMT	485,000	0	0			485,000
11	011832H62	4.800%	2023	Dec	Sinker	AMT	510,000	0	0			510,000
11	011832H62	4.800%	2024	Dec	Sinker	AMT	535,000	0	0			535,000
11	011832H62	4.800%	2025	Dec	Sinker	AMT	560,000	0	0			560,000
11	011832H62	4.800%	2026	Dec	Sinker	AMT	585,000	0	0			585,000
11	011832H62	4.800%	2027	Dec	Sinker	AMT	610,000	0	0			610,000
11	011832H62	4.800%	2028	Dec	Sinker	AMT	640,000	0	0			640,000
11	011832H62	4.800%	2029	Dec	Sinker	AMT	670,000	0	0			670,000
11	011832H62	4.800%	2030	Dec	Sinker	AMT	705,000	0	0			705,000
11	011832H62	4.800%	2031	Dec	Sinker	AMT	735,000	0	0			735,000
11	011832H62	4.800%	2032	Dec	Sinker	AMT	770,000	0	0			770,000
11	011832H62	4.800%	2033	Dec	Sinker	AMT	810,000	0	0			810,000
11	011832H62	4.800%	2034	Dec	Sinker	AMT	850,000	0	0			850,000
11	011832H62	4.800%	2035	Dec	Term	AMT	890,000	0	0			890,000
C0511 Total							\$160,000,000	\$0	\$0	\$160,000,000		
Veterans Collateralized Mortgage Bonds Total							\$550,000,000	\$14,610,000	\$224,385,000	\$311,005,000		
Multifamily Housing Development Bonds												
HD97A	Housing Development Bonds, 1997 Series A				Exempt	Fund: 260	Yield: 5.614%	Delivery: 10/23/1997	Dated: 10/15/1997	<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>
										AA-	Aa2	AA+
	011831H31	4.000%	1998	Dec	Serial		85,000	85,000	0			0
	011831H49	4.150%	1999	Dec	Serial		90,000	90,000	0			0
	011831H56	4.300%	2000	Dec	Serial		90,000	90,000	0			0
	011831H64	4.400%	2001	Dec	Serial		95,000	95,000	0			0
	011831H72	4.500%	2002	Dec	Serial		100,000	100,000	0			0
	011831H80	4.600%	2003	Dec	Serial		105,000	105,000	0			0
	011831H98	4.700%	2004	Dec	Serial		110,000	110,000	0			0
	011831J21	4.800%	2005	Dec	Serial		115,000	115,000	0			0
	011831J39	4.900%	2006	Dec	Serial		120,000	0	0			120,000
	011831J47	5.000%	2007	Dec	Serial		125,000	0	0			125,000
	011831J54	5.650%	2020	Dec	Term		2,425,000	0	2,425,000			0
	011831J62	5.700%	2029	Dec	Term		3,050,000	0	3,050,000			0
HD97A Total							\$6,510,000	\$790,000	\$5,475,000	\$245,000		
HD97B	Housing Development Bonds, 1997 Series B				Exempt	Fund: 260	Yield: 5.709%	Delivery: 10/23/1997	Dated: 10/15/1997	<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>
										AA-	Aa2	AA+
	011831J70	4.100%	1998	Dec	Serial	AMT	215,000	215,000	0			0
	011831J88	4.250%	1999	Dec	Serial	AMT	225,000	225,000	0			0
	011831J96	4.400%	2000	Dec	Serial	AMT	235,000	235,000	0			0
	011831K29	4.500%	2001	Dec	Serial	AMT	245,000	245,000	0			0
	011831K37	4.600%	2002	Dec	Serial	AMT	255,000	255,000	0			0

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Multifamily Housing Development Bonds										
<i>S and P</i> <i>Moody's</i> <i>Fitch</i>										
HD97B Housing Development Bonds, 1997 Series B				Exempt	Fund: 260	Yield: 5.709%	Delivery: 10/23/1997	Dated: 10/15/1997		
011831K45	4.700%	2003	Dec	Serial	AMT		270,000	270,000	0	0
011831K52	4.800%	2004	Dec	Serial	AMT		280,000	280,000	0	0
011831K60	4.900%	2005	Dec	Serial	AMT		295,000	295,000	0	0
011831K78	5.000%	2006	Dec	Serial	AMT		310,000	0	0	310,000
011831K86	5.100%	2007	Dec	Serial	AMT		325,000	0	0	325,000
011831K94	5.700%	2017	Dec	Term	AMT		4,430,000	0	4,430,000	0
011831L28	5.800%	2029	Dec	Term	AMT		9,915,000	0	9,915,000	0
HD97B Total							\$17,000,000	\$2,020,000	\$14,345,000	\$635,000
HD97C Housing Development Bonds, 1997 Series C				Taxable	Fund: 260	Yield: N/A	Delivery: 10/23/1997	Dated: 10/15/1997		
011831L36	6.800%	1998	Dec	Sinker			205,000	205,000	0	0
011831L36	6.800%	1999	Dec	Sinker			220,000	220,000	0	0
011831L36	6.800%	2000	Dec	Sinker			235,000	235,000	0	0
011831L36	6.800%	2001	Dec	Sinker			255,000	255,000	0	0
011831L36	6.800%	2002	Dec	Sinker			270,000	270,000	0	0
011831L36	6.800%	2003	Dec	Sinker			290,000	290,000	0	0
011831L36	6.800%	2004	Dec	Sinker			310,000	310,000	0	0
011831L36	6.800%	2005	Dec	Sinker			330,000	330,000	0	0
011831L36	6.800%	2006	Dec	Sinker			355,000	0	0	355,000
011831L36	6.800%	2007	Dec	Term			380,000	0	0	380,000
011831L44	7.350%	2017	Dec	Term			5,710,000	0	5,710,000	0
011831L51	7.550%	2029	Dec	Term			15,335,000	0	15,335,000	0
HD97C Total							\$23,895,000	\$2,115,000	\$21,045,000	\$735,000
HD99A Housing Development Bonds, 1999 Series A				Exempt	Fund: 260	Yield: 6.171%	Delivery: 12/9/1999	Dated: 12/1/1999		
011832EU2	4.100%	2000	Dec	Serial			25,000	25,000	0	0
011832EV0	4.250%	2001	Dec	Serial			25,000	25,000	0	0
011832EW8	4.500%	2002	Dec	Serial			25,000	25,000	0	0
011832EX6	4.600%	2003	Dec	Serial			25,000	25,000	0	0
011832EY4	4.750%	2004	Dec	Serial			30,000	30,000	0	0
011832EZ1	4.850%	2005	Dec	Serial			30,000	30,000	0	0
011832FA5	4.950%	2006	Dec	Serial			30,000	0	0	30,000
011832FB3	5.050%	2007	Dec	Serial			30,000	0	0	30,000
011832FC1	5.150%	2008	Dec	Serial			35,000	0	0	35,000
011832FD9	5.200%	2009	Dec	Serial			35,000	0	0	35,000
011832FE7	6.200%	2010	Dec	Sinker			35,000	0	0	35,000
011832FE7	6.200%	2011	Dec	Sinker			40,000	0	0	40,000
011832FE7	6.200%	2012	Dec	Sinker			40,000	0	0	40,000
011832FE7	6.200%	2013	Dec	Sinker			45,000	0	0	45,000
011832FE7	6.200%	2014	Dec	Sinker			45,000	0	0	45,000
011832FE7	6.200%	2015	Dec	Sinker			50,000	0	0	50,000
011832FE7	6.200%	2016	Dec	Sinker			55,000	0	0	55,000
011832FE7	6.200%	2017	Dec	Sinker			55,000	0	0	55,000
011832FE7	6.200%	2018	Dec	Sinker			60,000	0	0	60,000
011832FE7	6.200%	2019	Dec	Term			65,000	0	0	65,000
011832FF4	6.300%	2020	Dec	Sinker			70,000	0	0	70,000
011832FF4	6.300%	2021	Dec	Sinker			70,000	0	0	70,000
011832FF4	6.300%	2022	Dec	Sinker			75,000	0	0	75,000
011832FF4	6.300%	2023	Dec	Sinker			80,000	0	0	80,000
011832FF4	6.300%	2024	Dec	Sinker			85,000	0	0	85,000
011832FF4	6.300%	2025	Dec	Sinker			90,000	0	0	90,000
011832FF4	6.300%	2026	Dec	Sinker			95,000	0	0	95,000
011832FF4	6.300%	2027	Dec	Sinker			105,000	0	0	105,000
011832FF4	6.300%	2028	Dec	Sinker			110,000	0	0	110,000
011832FF4	6.300%	2029	Dec	Term			115,000	0	0	115,000
HD99A Total							\$1,675,000	\$160,000	\$0	\$1,515,000

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CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Multifamily Housing Development Bonds											
HD99B Housing Development Bonds, 1999 Series B											
				Exempt	Fund: 260	Yield: 6.171%	Delivery: 12/9/1999	Dated: 12/1/1999	S and P	Moody's	Fitch
									AAA	Aaa	AAA
011832FG2	4.200%	2000	Dec	Serial	AMT		65,000	65,000	0		0
011832FH0	4.350%	2001	Dec	Serial	AMT		70,000	70,000	0		0
011832FJ6	4.550%	2002	Dec	Serial	AMT		75,000	75,000	0		0
011832FK3	4.700%	2003	Dec	Serial	AMT		80,000	80,000	0		0
011832FL1	4.850%	2004	Dec	Serial	AMT		80,000	80,000	0		0
011832FM9	4.950%	2005	Dec	Serial	AMT		85,000	85,000	0		0
011832FN7	5.000%	2006	Dec	Serial	AMT		90,000	0	0		90,000
011832FP2	5.100%	2007	Dec	Serial	AMT		95,000	0	0		95,000
011832FQ0	5.200%	2008	Dec	Serial	AMT		100,000	0	0		100,000
011832FR8	5.250%	2009	Dec	Serial	AMT		105,000	0	0		105,000
011832FT4	6.370%	2010	Dec	Sinker	AMT		110,000	0	0		110,000
011832FT4	6.370%	2011	Dec	Sinker	AMT		120,000	0	0		120,000
011832FT4	6.370%	2012	Dec	Sinker	AMT		125,000	0	0		125,000
011832FT4	6.370%	2013	Dec	Sinker	AMT		135,000	0	0		135,000
011832FT4	6.370%	2014	Dec	Sinker	AMT		140,000	0	0		140,000
011832FT4	6.370%	2015	Dec	Sinker	AMT		150,000	0	0		150,000
011832FT4	6.370%	2016	Dec	Sinker	AMT		160,000	0	0		160,000
011832FT4	6.370%	2017	Dec	Sinker	AMT		170,000	0	0		170,000
011832FT4	6.370%	2018	Dec	Sinker	AMT		180,000	0	0		180,000
011832FT4	6.370%	2019	Dec	Sinker	AMT		195,000	0	0		195,000
011832FT4	6.370%	2020	Dec	Sinker	AMT		205,000	0	0		205,000
011832FT4	6.370%	2021	Dec	Sinker	AMT		220,000	0	0		220,000
011832FT4	6.370%	2022	Dec	Sinker	AMT		230,000	0	0		230,000
011832FT4	6.370%	2023	Dec	Sinker	AMT		245,000	0	0		245,000
011832FT4	6.370%	2024	Dec	Sinker	AMT		265,000	0	0		265,000
011832FT4	6.370%	2025	Dec	Sinker	AMT		280,000	0	0		280,000
011832FT4	6.370%	2026	Dec	Sinker	AMT		295,000	0	0		295,000
011832FT4	6.370%	2027	Dec	Sinker	AMT		315,000	0	0		315,000
011832FT4	6.370%	2028	Dec	Sinker	AMT		335,000	0	0		335,000
011832FT4	6.370%	2029	Dec	Term	AMT		360,000	0	0		360,000
						HD99B Total	\$5,080,000	\$455,000	\$0		\$4,625,000
HD99C Housing Development Bonds, 1999 Series C (GP)											
				Exempt	Fund: 260	Yield: 6.171%	Delivery: 12/9/1999	Dated: 12/1/1999	AAA	Aaa	AAA
011832FU1	4.100%	2000	Dec	Serial	AMT		690,000	690,000	0		0
011832FV9	4.250%	2001	Dec	Serial	AMT		720,000	720,000	0		0
011832FW7	4.450%	2002	Dec	Serial	AMT		750,000	750,000	0		0
011832FX5	4.600%	2003	Dec	Serial	AMT		785,000	785,000	0		0
011832FY3	4.750%	2004	Dec	Serial	AMT		820,000	820,000	0		0
011832FZ0	4.850%	2005	Dec	Serial	AMT		860,000	860,000	0		0
011832GA4	4.875%	2006	Dec	Serial	AMT		905,000	0	0		905,000
011832GB2	5.000%	2007	Dec	Serial	AMT		950,000	0	0		950,000
011832GC0	5.100%	2008	Dec	Serial	AMT		995,000	0	0		995,000
011832GD8	5.150%	2009	Dec	Serial	AMT		1,050,000	0	0		1,050,000
011832GE6	6.100%	2010	Dec	Sinker	AMT		1,105,000	0	0		1,105,000
011832GE6	6.100%	2011	Dec	Sinker	AMT		1,170,000	0	0		1,170,000
011832GE6	6.100%	2012	Dec	Sinker	AMT		1,245,000	0	0		1,245,000
011832GE6	6.100%	2013	Dec	Sinker	AMT		1,320,000	0	0		1,320,000
011832GE6	6.100%	2014	Dec	Sinker	AMT		1,400,000	0	0		1,400,000
011832GE6	6.100%	2015	Dec	Sinker	AMT		1,490,000	0	0		1,490,000
011832GE6	6.100%	2016	Dec	Sinker	AMT		1,580,000	0	0		1,580,000
011832GE6	6.100%	2017	Dec	Sinker	AMT		1,680,000	0	0		1,680,000
011832GE6	6.100%	2018	Dec	Sinker	AMT		1,780,000	0	0		1,780,000
011832GE6	6.100%	2019	Dec	Term	AMT		1,890,000	0	0		1,890,000
011832GF3	6.200%	2020	Dec	Sinker	AMT		2,010,000	0	0		2,010,000
011832GF3	6.200%	2021	Dec	Sinker	AMT		2,135,000	0	0		2,135,000
011832GF3	6.200%	2022	Dec	Sinker	AMT		2,270,000	0	0		2,270,000
011832GF3	6.200%	2023	Dec	Sinker	AMT		2,410,000	0	0		2,410,000

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CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Multifamily Housing Development Bonds											
HD99C Housing Development Bonds, 1999 Series C (GP)											
				Exempt	Fund: 260	Yield: 6.171%	Delivery: 12/9/1999	Dated: 12/1/1999	<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>
									AAA	Aaa	AAA
011832GF3	6.200%	2024	Dec	Sinker			2,560,000	0	0		2,560,000
011832GF3	6.200%	2025	Dec	Sinker			2,720,000	0	0		2,720,000
011832GF3	6.200%	2026	Dec	Sinker			2,895,000	0	0		2,895,000
011832GF3	6.200%	2027	Dec	Sinker			3,075,000	0	0		3,075,000
011832GF3	6.200%	2028	Dec	Sinker			3,270,000	0	0		3,270,000
011832GF3	6.200%	2029	Dec	Term			3,470,000	0	0		3,470,000
						HD99C Total	\$50,000,000	\$4,625,000	\$0		\$45,375,000
HD00B Housing Development Bonds, 2000 Series B (GP)											
				Exempt	Fund: 260	Yield: VRDO	Delivery: 12/13/2000	Dated: 12/13/2000	<i>AA-/A-1+</i>	<i>Aa2/VMIG 1</i>	<i>AA+/F1+</i>
									AA-/A-1+	Aa2/VMIG 1	AA+/F1+
011832LY6		2030	Dec	Serial			41,705,000	0	0		41,705,000
						HD00B Total	\$41,705,000	\$0	\$0		\$41,705,000
HD02A Housing Development Bonds, 2002 Series A											
				Exempt	Fund: 260	Yield: 5.075%	Delivery: 9/5/2002	Dated: 9/5/2002	<i>AAA</i>	<i>Aaa</i>	<i>AAA</i>
									AAA	Aaa	AAA
011832PZ9	1.800%	2003	Jun	Serial	AMT		65,000	65,000	0		0
011832QA3	1.900%	2003	Dec	Serial	AMT		65,000	65,000	0		0
011832QB1	2.200%	2004	Jun	Serial	AMT		70,000	70,000	0		0
011832QC9	2.300%	2004	Dec	Serial	AMT		65,000	65,000	0		0
011832QD7	2.650%	2005	Jun	Serial	AMT		65,000	65,000	0		0
011832QE5	2.650%	2005	Dec	Serial	AMT		70,000	70,000	0		0
011832QF2	3.000%	2006	Jun	Serial	AMT		70,000	0	0		70,000
011832QG0	3.000%	2006	Dec	Serial	AMT		70,000	0	0		70,000
011832QH8	3.350%	2007	Jun	Serial	AMT		70,000	0	0		70,000
011832QJ4	3.350%	2007	Dec	Serial	AMT		75,000	0	0		75,000
011832QK1	3.650%	2008	Jun	Serial	AMT		75,000	0	0		75,000
011832QL9	3.650%	2008	Dec	Serial	AMT		75,000	0	0		75,000
011832QM7	3.850%	2009	Jun	Serial	AMT		80,000	0	0		80,000
011832QN5	3.850%	2009	Dec	Serial	AMT		80,000	0	0		80,000
011832QP0	4.050%	2010	Jun	Serial	AMT		80,000	0	0		80,000
011832QQ8	4.050%	2010	Dec	Serial	AMT		80,000	0	0		80,000
011832QR6	4.150%	2011	Jun	Serial	AMT		85,000	0	0		85,000
011832QS4	4.150%	2011	Dec	Serial	AMT		85,000	0	0		85,000
011832QT2	4.250%	2012	Jun	Serial	AMT		90,000	0	0		90,000
011832QU9	4.250%	2012	Dec	Serial	AMT		90,000	0	0		90,000
011832SS2	5.200%	2013	Jun	Sinker	AMT		60,000	0	5,000		55,000
011832QV7	5.200%	2013	Jun	Sinker	AMT		30,000	0	0		30,000
011832QV7	5.200%	2013	Dec	Sinker	AMT		35,000	0	0		35,000
011832SS2	5.200%	2013	Dec	Sinker	AMT		60,000	0	5,000		55,000
011832SS2	5.200%	2014	Jun	Sinker	AMT		60,000	0	5,000		55,000
011832QV7	5.200%	2014	Jun	Sinker	AMT		35,000	0	0		35,000
011832SS2	5.200%	2014	Dec	Sinker	AMT		65,000	0	5,000		60,000
011832QV7	5.200%	2014	Dec	Sinker	AMT		35,000	0	0		35,000
011832SS2	5.200%	2015	Jun	Sinker	AMT		70,000	0	5,000		65,000
011832QV7	5.200%	2015	Jun	Sinker	AMT		35,000	0	0		35,000
011832SS2	5.200%	2015	Dec	Sinker	AMT		35,000	0	0		35,000
011832SS2	5.200%	2015	Dec	Sinker	AMT		70,000	0	5,000		65,000
011832QV7	5.200%	2016	Jun	Sinker	AMT		35,000	0	0		35,000
011832SS2	5.200%	2016	Jun	Sinker	AMT		70,000	0	5,000		65,000
011832QV7	5.200%	2016	Dec	Sinker	AMT		40,000	0	0		40,000
011832SS2	5.200%	2016	Dec	Sinker	AMT		70,000	0	5,000		65,000
011832QV7	5.200%	2017	Jun	Sinker	AMT		40,000	0	0		40,000
011832SS2	5.200%	2017	Jun	Sinker	AMT		75,000	0	5,000		70,000
011832QV7	5.200%	2017	Dec	Sinker	AMT		40,000	0	0		40,000
011832SS2	5.200%	2017	Dec	Sinker	AMT		75,000	0	5,000		70,000
011832SS2	5.200%	2018	Jun	Sinker	AMT		80,000	0	5,000		75,000
011832QV7	5.200%	2018	Jun	Sinker	AMT		40,000	0	0		40,000
011832SS2	5.200%	2018	Dec	Sinker	AMT		80,000	0	5,000		75,000
011832QV7	5.200%	2018	Dec	Sinker	AMT		40,000	0	0		40,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Multifamily Housing Development Bonds											
HD02A Housing Development Bonds, 2002 Series A											
				Exempt	Fund: 260	Yield: 5.075%	Delivery: 9/5/2002	Dated: 9/5/2002	S and P	Moody's	Fitch
									AAA	Aaa	AAA
011832SS2	5.200%	2019	Jun	Sinker	AMT		85,000	0	5,000		80,000
011832QV7	5.200%	2019	Jun	Sinker	AMT		45,000	0	5,000		40,000
011832QV7	5.200%	2019	Dec	Sinker	AMT		45,000	0	5,000		40,000
011832SS2	5.200%	2019	Dec	Sinker	AMT		80,000	0	5,000		75,000
011832QV7	5.200%	2020	Jun	Sinker	AMT		50,000	0	5,000		45,000
011832SS2	5.200%	2020	Jun	Sinker	AMT		85,000	0	5,000		80,000
011832QV7	5.200%	2020	Dec	Sinker	AMT		50,000	0	5,000		45,000
011832SS2	5.200%	2020	Dec	Sinker	AMT		85,000	0	5,000		80,000
011832QV7	5.200%	2021	Jun	Sinker	AMT		50,000	0	5,000		45,000
011832SS2	5.200%	2021	Jun	Sinker	AMT		90,000	0	5,000		85,000
011832QV7	5.200%	2021	Dec	Sinker	AMT		50,000	0	5,000		45,000
011832SS2	5.200%	2021	Dec	Sinker	AMT		90,000	0	5,000		85,000
011832QV7	5.200%	2022	Jun	Sinker	AMT		55,000	0	5,000		50,000
011832SS2	5.200%	2022	Jun	Term	AMT		95,000	0	5,000		90,000
011832QV7	5.200%	2022	Dec	Term	AMT		150,000	0	5,000		145,000
011832ST0	5.300%	2033	Jun	Term	AMT		1,065,000	0	1,065,000		0
011832QW5	5.300%	2033	Dec	Term	AMT		3,490,000	0	3,490,000		0
HD02A Total							\$8,440,000	\$400,000	\$4,690,000	\$3,350,000	
HD02B Housing Development Bonds, 2002 Series B											
				Exempt	Fund: 260	Yield: 5.075%	Delivery: 9/5/2002	Dated: 9/5/2002	AAA	Aaa	AAA
011832QX3	1.600%	2003	Jun	Serial			155,000	155,000	0		0
011832QY1	1.750%	2003	Dec	Serial			145,000	145,000	0		0
011832QZ8	2.000%	2004	Jun	Serial			150,000	150,000	0		0
011832RA2	2.150%	2004	Dec	Serial			150,000	150,000	0		0
011832RB0	2.450%	2005	Jun	Serial			160,000	160,000	0		0
011832RC8	2.450%	2005	Dec	Serial			150,000	150,000	0		0
011832RD6	2.850%	2006	Jun	Serial			155,000	0	0		155,000
011832RE4	2.850%	2006	Dec	Serial			165,000	0	0		165,000
011832RF1	3.250%	2007	Jun	Serial			160,000	0	0		160,000
011832RG9	3.250%	2007	Dec	Serial			165,000	0	0		165,000
011832RH7	3.550%	2008	Jun	Serial			175,000	0	0		175,000
011832RJ3	3.550%	2008	Dec	Serial			170,000	0	0		170,000
011832RK0	3.750%	2009	Jun	Serial			175,000	0	0		175,000
011832RL8	3.750%	2009	Dec	Serial			175,000	0	0		175,000
011832RM6	3.950%	2010	Jun	Serial			185,000	0	0		185,000
011832RN4	3.950%	2010	Dec	Serial			185,000	0	0		185,000
011832RP9	4.050%	2011	Jun	Serial			190,000	0	0		190,000
011832RQ7	4.050%	2011	Dec	Serial			190,000	0	0		190,000
011832RR5	4.150%	2012	Jun	Serial			200,000	0	0		200,000
011832RS3	4.150%	2012	Dec	Serial			205,000	0	0		205,000
011832RT1	5.150%	2013	Jun	Sinker			200,000	0	0		200,000
011832RT1	5.150%	2013	Dec	Sinker			215,000	0	0		215,000
011832RT1	5.150%	2014	Jun	Sinker			220,000	0	0		220,000
011832RT1	5.150%	2014	Dec	Sinker			220,000	0	0		220,000
011832RT1	5.150%	2015	Jun	Sinker			230,000	0	0		230,000
011832RT1	5.150%	2015	Dec	Sinker			235,000	0	0		235,000
011832RT1	5.150%	2016	Jun	Sinker			240,000	0	0		240,000
011832RT1	5.150%	2016	Dec	Sinker			245,000	0	0		245,000
011832RT1	5.150%	2017	Jun	Sinker			255,000	0	0		255,000
011832RT1	5.150%	2017	Dec	Sinker			255,000	0	0		255,000
011832RT1	5.150%	2018	Jun	Sinker			265,000	0	0		265,000
011832RT1	5.150%	2018	Dec	Sinker			270,000	0	0		270,000
011832RT1	5.150%	2019	Jun	Sinker			285,000	0	0		285,000
011832RT1	5.150%	2019	Dec	Sinker			190,000	0	0		190,000
011832SU7	5.150%	2019	Dec	Sinker			95,000	0	0		95,000
011832SU7	5.150%	2020	Jun	Sinker			100,000	0	0		100,000
011832RT1	5.150%	2020	Jun	Sinker			195,000	0	0		195,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Multifamily Housing Development Bonds												
										<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>
HD02B	Housing Development Bonds, 2002 Series B			Exempt	Fund: 260	Yield: 5.075%	Delivery: 9/5/2002	Dated: 9/5/2002	AAA	Aaa	AAA	
011832SU7	5.150%	2020	Dec	Sinker			100,000	0	0	100,000		
011832RT1	5.150%	2020	Dec	Sinker			195,000	0	0	195,000		
011832SU7	5.150%	2021	Jun	Sinker			100,000	0	0	100,000		
011832RT1	5.150%	2021	Jun	Sinker			215,000	0	0	215,000		
011832RT1	5.150%	2021	Dec	Sinker			215,000	0	0	215,000		
011832SU7	5.150%	2021	Dec	Term			100,000	0	0	100,000		
011832RT1	5.150%	2022	Jun	Term			645,000	0	0	645,000		
HD02B Total							\$8,690,000	\$910,000	\$0	\$7,780,000		
HD02C	Housing Development Bonds, 2002 Series C (GP)			Exempt	Fund: 260	Yield: 5.075%	Delivery: 9/5/2002	Dated: 9/5/2002	AAA	Aaa	AAA	
011832RU8	1.600%	2003	Jun	Serial			585,000	585,000	0	0		
011832RV6	1.750%	2003	Dec	Serial			595,000	595,000	0	0		
011832RW4	2.000%	2004	Jun	Serial			595,000	595,000	0	0		
011832RX2	2.150%	2004	Dec	Serial			605,000	605,000	0	0		
011832RY0	2.450%	2005	Jun	Serial			610,000	610,000	0	0		
011832RZ7	2.450%	2005	Dec	Serial			620,000	620,000	0	0		
011832SA1	2.850%	2006	Jun	Serial			630,000	0	0	630,000		
011832SB9	2.850%	2006	Dec	Serial			640,000	0	0	640,000		
011832SC7	3.250%	2007	Jun	Serial			650,000	0	0	650,000		
011832SD5	3.250%	2007	Dec	Serial			665,000	0	0	665,000		
011832SE3	3.550%	2008	Jun	Serial			670,000	0	0	670,000		
011832SF0	3.550%	2008	Dec	Serial			685,000	0	0	685,000		
011832SG8	3.750%	2009	Jun	Serial			700,000	0	0	700,000		
011832SH6	3.750%	2009	Dec	Serial			710,000	0	0	710,000		
011832SJ2	3.950%	2010	Jun	Serial			730,000	0	0	730,000		
011832SK9	3.950%	2010	Dec	Serial			740,000	0	0	740,000		
011832SL7	4.050%	2011	Jun	Serial			755,000	0	0	755,000		
011832SM5	4.050%	2011	Dec	Serial			775,000	0	0	775,000		
011832SN3	4.150%	2012	Jun	Serial			790,000	0	0	790,000		
011832SP8	4.150%	2012	Dec	Serial			805,000	0	0	805,000		
011832SV5	4.300%	2013	Jun	Serial			825,000	0	0	825,000		
011832SW3	4.300%	2013	Dec	Serial			845,000	0	0	845,000		
011832SX1	4.400%	2014	Jun	Serial			870,000	0	0	870,000		
011832SY9	4.400%	2014	Dec	Serial			885,000	0	0	885,000		
011832SZ6	4.500%	2015	Jun	Serial			915,000	0	0	915,000		
011832TA0	4.500%	2015	Dec	Serial			935,000	0	0	935,000		
011832SQ6	5.150%	2016	Jun	Sinker			955,000	0	0	955,000		
011832SQ6	5.150%	2016	Dec	Sinker			985,000	0	0	985,000		
011832SQ6	5.150%	2017	Jun	Sinker			1,010,000	0	0	1,010,000		
011832SQ6	5.150%	2017	Dec	Sinker			1,035,000	0	0	1,035,000		
011832SQ6	5.150%	2018	Jun	Sinker			1,060,000	0	0	1,060,000		
011832SQ6	5.150%	2018	Dec	Sinker			1,085,000	0	0	1,085,000		
011832SQ6	5.150%	2019	Jun	Sinker			1,115,000	0	0	1,115,000		
011832SQ6	5.150%	2019	Dec	Sinker			1,145,000	0	0	1,145,000		
011832SQ6	5.150%	2020	Jun	Sinker			1,170,000	0	0	1,170,000		
011832SQ6	5.150%	2020	Dec	Sinker			1,205,000	0	0	1,205,000		
011832SQ6	5.150%	2021	Jun	Sinker			1,235,000	0	0	1,235,000		
011832SQ6	5.150%	2021	Dec	Sinker			1,260,000	0	0	1,260,000		
011832TB8	5.150%	2022	Jun	Serial			440,000	0	0	440,000		
011832SQ6	5.150%	2022	Jun	Sinker			860,000	0	0	860,000		
011832SQ6	5.150%	2022	Dec	Term			1,330,000	0	0	1,330,000		
011832TC6	5.250%	2023	Jun	Sinker			840,000	0	0	840,000		
011832SR4	5.250%	2023	Jun	Sinker			525,000	0	0	525,000		
011832SR4	5.250%	2023	Dec	Sinker			540,000	0	0	540,000		
011832TC6	5.250%	2023	Dec	Sinker			860,000	0	0	860,000		
011832TC6	5.250%	2024	Jun	Sinker			880,000	0	0	880,000		
011832SR4	5.250%	2024	Jun	Sinker			555,000	0	0	555,000		

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Multifamily Housing Development Bonds											
HD02C Housing Development Bonds, 2002 Series C (GP)											
				Exempt	Fund: 260	Yield: 5.075%	Delivery: 9/5/2002	Dated: 9/5/2002	<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>
									AAA	Aaa	AAA
011832SR4	5.250%	2024	Dec	Sinker			570,000	0	0		570,000
011832TC6	5.250%	2024	Dec	Sinker			905,000	0	0		905,000
011832SR4	5.250%	2025	Jun	Sinker			585,000	0	0		585,000
011832TC6	5.250%	2025	Jun	Sinker			925,000	0	0		925,000
011832TC6	5.250%	2025	Dec	Sinker			955,000	0	0		955,000
011832SR4	5.250%	2025	Dec	Sinker			600,000	0	0		600,000
011832SR4	5.250%	2026	Jun	Sinker			615,000	0	0		615,000
011832TC6	5.250%	2026	Jun	Sinker			980,000	0	0		980,000
011832SR4	5.250%	2026	Dec	Sinker			630,000	0	0		630,000
011832TC6	5.250%	2026	Dec	Sinker			1,005,000	0	0		1,005,000
011832SR4	5.250%	2027	Jun	Sinker			645,000	0	0		645,000
011832TC6	5.250%	2027	Jun	Sinker			1,030,000	0	0		1,030,000
011832SR4	5.250%	2027	Dec	Sinker			665,000	0	0		665,000
011832TC6	5.250%	2027	Dec	Sinker			1,060,000	0	0		1,060,000
011832SR4	5.250%	2028	Jun	Sinker			680,000	0	0		680,000
011832TC6	5.250%	2028	Jun	Sinker			1,085,000	0	0		1,085,000
011832SR4	5.250%	2028	Dec	Sinker			700,000	0	0		700,000
011832TC6	5.250%	2028	Dec	Sinker			1,115,000	0	0		1,115,000
011832SR4	5.250%	2029	Jun	Sinker			720,000	0	0		720,000
011832TC6	5.250%	2029	Jun	Sinker			1,140,000	0	0		1,140,000
011832SR4	5.250%	2029	Dec	Sinker			740,000	0	0		740,000
011832TC6	5.250%	2029	Dec	Sinker			1,170,000	0	0		1,170,000
011832TC6	5.250%	2030	Jun	Sinker			1,205,000	0	0		1,205,000
011832SR4	5.250%	2030	Jun	Sinker			755,000	0	0		755,000
011832TC6	5.250%	2030	Dec	Sinker			1,235,000	0	0		1,235,000
011832SR4	5.250%	2030	Dec	Sinker			780,000	0	0		780,000
011832TC6	5.250%	2031	Jun	Sinker			1,265,000	0	0		1,265,000
011832SR4	5.250%	2031	Jun	Sinker			800,000	0	0		800,000
011832SR4	5.250%	2031	Dec	Sinker			815,000	0	0		815,000
011832TC6	5.250%	2031	Dec	Sinker			1,300,000	0	0		1,300,000
011832TC6	5.250%	2032	Jun	Term			1,325,000	0	0		1,325,000
011832SR4	5.250%	2032	Jun	Sinker			850,000	0	0		850,000
011832SR4	5.250%	2032	Dec	Term			2,230,000	0	0		2,230,000
						HD02C Total	\$70,000,000	\$3,610,000	\$0		\$66,390,000
HD02D Housing Development Bonds, 2002 Series D (GP)											
				Exempt	Fund: 260	Yield: VRDO	Delivery: 9/5/2002	Dated: 9/5/2002	<i>AAA/A-1+</i>	<i>Aaa/VMIG-1</i>	<i>AAA/F1+</i>
011832TD4		2003	Jun	Sinker		VRDO	290,000	290,000	0		0
011832TD4		2003	Dec	Sinker		VRDO	290,000	290,000	0		0
011832TD4		2004	Jun	Sinker		VRDO	300,000	300,000	0		0
011832TD4		2004	Dec	Sinker		VRDO	300,000	300,000	0		0
011832TD4		2005	Jun	Sinker		VRDO	310,000	310,000	0		0
011832TD4		2005	Dec	Sinker		VRDO	310,000	310,000	0		0
011832TD4		2006	Jun	Sinker		VRDO	320,000	0	0		320,000
011832TD4		2006	Dec	Sinker		VRDO	325,000	0	0		325,000
011832TD4		2007	Jun	Sinker		VRDO	325,000	0	0		325,000
011832TD4		2007	Dec	Sinker		VRDO	340,000	0	0		340,000
011832TD4		2008	Jun	Sinker		VRDO	340,000	0	0		340,000
011832TD4		2008	Dec	Sinker		VRDO	345,000	0	0		345,000
011832TD4		2009	Jun	Sinker		VRDO	355,000	0	0		355,000
011832TD4		2009	Dec	Sinker		VRDO	360,000	0	0		360,000
011832TD4		2010	Jun	Sinker		VRDO	365,000	0	0		365,000
011832TD4		2010	Dec	Sinker		VRDO	370,000	0	0		370,000
011832TD4		2011	Jun	Sinker		VRDO	380,000	0	0		380,000
011832TD4		2011	Dec	Sinker		VRDO	385,000	0	0		385,000
011832TD4		2012	Jun	Sinker		VRDO	390,000	0	0		390,000
011832TD4		2012	Dec	Sinker		VRDO	400,000	0	0		400,000
011832TD4		2013	Jun	Sinker		VRDO	405,000	0	0		405,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Multifamily Housing Development Bonds											
HD02D Housing Development Bonds, 2002 Series D (GP)											
				Exempt	Fund: 260	Yield: VRDO	Delivery: 9/5/2002	Dated: 9/5/2002	<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>
									AAA/A-1+	Aaa/VMIG-1	AAA/F1+
011832TD4		2013	Dec	Sinker		VRDO	415,000	0	0		415,000
011832TD4		2014	Jun	Sinker		VRDO	420,000	0	0		420,000
011832TD4		2014	Dec	Sinker		VRDO	430,000	0	0		430,000
011832TD4		2015	Jun	Sinker		VRDO	435,000	0	0		435,000
011832TD4		2015	Dec	Sinker		VRDO	440,000	0	0		440,000
011832TD4		2016	Jun	Sinker		VRDO	450,000	0	0		450,000
011832TD4		2016	Dec	Sinker		VRDO	460,000	0	0		460,000
011832TD4		2017	Jun	Sinker		VRDO	465,000	0	0		465,000
011832TD4		2017	Dec	Sinker		VRDO	475,000	0	0		475,000
011832TD4		2018	Jun	Sinker		VRDO	480,000	0	0		480,000
011832TD4		2018	Dec	Sinker		VRDO	495,000	0	0		495,000
011832TD4		2019	Jun	Sinker		VRDO	500,000	0	0		500,000
011832TD4		2019	Dec	Sinker		VRDO	505,000	0	0		505,000
011832TD4		2020	Jun	Sinker		VRDO	520,000	0	0		520,000
011832TD4		2020	Dec	Sinker		VRDO	525,000	0	0		525,000
011832TD4		2021	Jun	Sinker		VRDO	535,000	0	0		535,000
011832TD4		2021	Dec	Sinker		VRDO	545,000	0	0		545,000
011832TD4		2022	Jun	Sinker		VRDO	555,000	0	0		555,000
011832TD4		2022	Dec	Sinker		VRDO	565,000	0	0		565,000
011832TD4		2023	Jun	Sinker		VRDO	575,000	0	0		575,000
011832TD4		2023	Dec	Sinker		VRDO	585,000	0	0		585,000
011832TD4		2024	Jun	Sinker		VRDO	595,000	0	0		595,000
011832TD4		2024	Dec	Sinker		VRDO	605,000	0	0		605,000
011832TD4		2025	Jun	Sinker		VRDO	615,000	0	0		615,000
011832TD4		2025	Dec	Sinker		VRDO	625,000	0	0		625,000
011832TD4		2026	Jun	Sinker		VRDO	635,000	0	0		635,000
011832TD4		2026	Dec	Sinker		VRDO	650,000	0	0		650,000
011832TD4		2027	Jun	Sinker		VRDO	660,000	0	0		660,000
011832TD4		2027	Dec	Sinker		VRDO	670,000	0	0		670,000
011832TD4		2028	Jun	Sinker		VRDO	685,000	0	0		685,000
011832TD4		2028	Dec	Sinker		VRDO	695,000	0	0		695,000
011832TD4		2029	Jun	Sinker		VRDO	705,000	0	0		705,000
011832TD4		2029	Dec	Sinker		VRDO	720,000	0	0		720,000
011832TD4		2030	Jun	Sinker		VRDO	730,000	0	0		730,000
011832TD4		2030	Dec	Sinker		VRDO	745,000	0	0		745,000
011832TD4		2031	Jun	Sinker		VRDO	760,000	0	0		760,000
011832TD4		2031	Dec	Sinker		VRDO	770,000	0	0		770,000
011832TD4		2032	Jun	Sinker		VRDO	785,000	0	0		785,000
011832TD4		2032	Dec	Sinker		VRDO	800,000	0	0		800,000
011832TD4		2033	Jun	Sinker		VRDO	810,000	0	0		810,000
011832TD4		2033	Dec	Sinker		VRDO	825,000	0	0		825,000
011832TD4		2034	Jun	Sinker		VRDO	845,000	0	0		845,000
011832TD4		2034	Dec	Sinker		VRDO	855,000	0	0		855,000
011832TD4		2035	Jun	Sinker		VRDO	870,000	0	0		870,000
011832TD4		2035	Dec	Sinker		VRDO	885,000	0	0		885,000
011832TD4		2036	Jun	Sinker		VRDO	900,000	0	0		900,000
011832TD4		2036	Dec	Sinker		VRDO	920,000	0	0		920,000
011832TD4		2037	Jun	Term		VRDO	930,000	0	0		930,000
HD02D Total							\$37,870,000	\$1,800,000	\$0	\$36,070,000	
HD04A Housing Development Bonds, 2004 Series A											
				Exempt	Fund: 260	Yield: 4.541%	Delivery: 3/4/2004	Dated: 3/4/2004	AAA	Aaa	AAA
011832VE9	1.300%	2004	Dec	Serial	AMT		655,000	655,000	0		0
011832VF6	1.450%	2005	Dec	Serial	AMT		700,000	700,000	0		0
011832VG4	2.000%	2006	Dec	Serial	AMT		720,000	0	0		720,000
011832VH2	2.350%	2007	Dec	Serial	AMT		745,000	0	0		745,000
011832VJ8	2.750%	2008	Dec	Serial	AMT		775,000	0	0		775,000
011832VK5	3.050%	2009	Dec	Serial	AMT		815,000	0	0		815,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Multifamily Housing Development Bonds												
										<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>
HD04A	Housing Development Bonds, 2004 Series A			Exempt	Fund: 260	Yield: 4.541%	Delivery: 3/4/2004	Dated: 3/4/2004	AAA	Aaa	AAA	
011832VL3	3.300%	2010	Dec	Serial	AMT		855,000	0	0	855,000		
011832VM1	3.550%	2011	Dec	Serial	AMT		885,000	0	0	885,000		
011832VN9	3.800%	2012	Dec	Serial	AMT		930,000	0	0	930,000		
011832VP4	4.050%	2013	Dec	Serial	AMT		985,000	0	0	985,000		
011832VQ2	4.200%	2014	Dec	Serial	AMT		1,030,000	0	0	1,030,000		
011832VR0	4.300%	2015	Dec	Serial	AMT		1,080,000	0	0	1,080,000		
011832VS8	4.400%	2016	Dec	Serial	AMT		1,140,000	0	0	1,140,000		
011832WQ1	4.550%	2017	Jun	Sinker	AMT		235,000	0	0	235,000		
011832VT6	4.550%	2017	Dec	Sinker	AMT		965,000	0	0	965,000		
011832WQ1	4.550%	2018	Jun	Term	AMT		250,000	0	0	250,000		
011832VT6	4.550%	2018	Dec	Term	AMT		1,015,000	0	0	1,015,000		
011832WR9	4.750%	2019	Jun	Sinker	AMT		60,000	0	0	60,000		
011832VU3	4.750%	2019	Dec	Sinker	AMT		1,270,000	0	0	1,270,000		
011832WR9	4.750%	2020	Jun	Sinker	AMT		60,000	0	0	60,000		
011832VU3	4.750%	2020	Dec	Sinker	AMT		1,345,000	0	0	1,345,000		
011832WR9	4.750%	2021	Jun	Sinker	AMT		65,000	0	0	65,000		
011832VU3	4.750%	2021	Dec	Sinker	AMT		1,415,000	0	0	1,415,000		
011832WR9	4.750%	2022	Jun	Sinker	AMT		70,000	0	0	70,000		
011832VU3	4.750%	2022	Dec	Sinker	AMT		1,490,000	0	0	1,490,000		
011832WR9	4.750%	2023	Jun	Term	AMT		75,000	0	0	75,000		
011832VU3	4.750%	2023	Dec	Term	AMT		1,580,000	0	0	1,580,000		
011832WS7	4.800%	2024	Jun	Sinker	AMT		160,000	0	0	160,000		
011832VV1	4.800%	2024	Dec	Sinker	AMT		1,580,000	0	0	1,580,000		
011832WS7	4.800%	2025	Jun	Sinker	AMT		170,000	0	0	170,000		
011832VV1	4.800%	2025	Dec	Sinker	AMT		1,670,000	0	0	1,670,000		
011832WS7	4.800%	2026	Jun	Term	AMT		170,000	0	0	170,000		
011832VV1	4.800%	2026	Dec	Term	AMT		1,730,000	0	0	1,730,000		
011832WT5	4.850%	2027	Jun	Sinker	AMT		180,000	0	0	180,000		
011832VW9	4.850%	2027	Dec	Sinker	AMT		1,575,000	0	0	1,575,000		
011832WT5	4.850%	2028	Jun	Sinker	AMT		180,000	0	0	180,000		
011832VW9	4.850%	2028	Dec	Sinker	AMT		1,570,000	0	0	1,570,000		
011832WT5	4.850%	2029	Jun	Sinker	AMT		155,000	0	0	155,000		
011832VW9	4.850%	2029	Dec	Sinker	AMT		1,375,000	0	0	1,375,000		
011832WT5	4.850%	2030	Jun	Term	AMT		140,000	0	0	140,000		
011832VW9	4.850%	2030	Dec	Term	AMT		1,195,000	0	0	1,195,000		
						HD04A Total	\$33,060,000	\$1,355,000	\$0	\$31,705,000		
HD04B	Housing Development Bonds, 2004 Series B (GP)			Exempt	Fund: 260	Yield: 4.541%	Delivery: 3/4/2004	Dated: 3/4/2004	AAA	Aaa	AAA	
011832VX7	1.200%	2004	Dec	Serial			955,000	955,000	0	0		
011832VY5	1.300%	2005	Dec	Serial			1,355,000	1,355,000	0	0		
011832VZ2	1.800%	2006	Dec	Serial			1,375,000	0	0	1,375,000		
011832WA6	2.100%	2007	Dec	Serial			1,405,000	0	0	1,405,000		
011832WB4	2.500%	2008	Dec	Serial			1,440,000	0	0	1,440,000		
011832WC2	2.750%	2009	Dec	Serial			1,470,000	0	0	1,470,000		
011832WD0	3.050%	2010	Dec	Serial			1,520,000	0	0	1,520,000		
011832WE8	3.300%	2011	Dec	Serial			1,565,000	0	0	1,565,000		
011832WF5	3.550%	2012	Dec	Serial			1,635,000	0	0	1,635,000		
011832WG3	3.850%	2013	Dec	Serial			1,695,000	0	0	1,695,000		
011832WH1	4.000%	2014	Dec	Serial			1,775,000	0	0	1,775,000		
011832WJ7	4.100%	2015	Dec	Serial			1,845,000	0	0	1,845,000		
011832WK4	4.200%	2016	Dec	Serial			1,920,000	0	0	1,920,000		
011832WU2	4.450%	2017	Jun	Sinker			525,000	0	0	525,000		
011832WL2	4.450%	2017	Dec	Sinker			1,475,000	0	0	1,475,000		
011832WU2	4.450%	2018	Jun	Term			530,000	0	0	530,000		
011832WL2	4.450%	2018	Dec	Term			1,505,000	0	0	1,505,000		
011832WV0	4.650%	2019	Jun	Sinker			105,000	0	0	105,000		
011832WM0	4.650%	2019	Dec	Sinker			1,840,000	0	0	1,840,000		

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Multifamily Housing Development Bonds												
										<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>
HD04B	Housing Development Bonds, 2004 Series B (GP)			Exempt	Fund: 260	Yield: 4.541%	Delivery: 3/4/2004	Dated: 3/4/2004	AAA	Aaa	AAA	
011832WV0	4.650%	2020	Jun	Sinker			110,000	0	0	110,000		
011832WM0	4.650%	2020	Dec	Sinker			1,915,000	0	0	1,915,000		
011832WV0	4.650%	2021	Jun	Sinker			115,000	0	0	115,000		
011832WM0	4.650%	2021	Dec	Sinker			2,020,000	0	0	2,020,000		
011832WV0	4.650%	2022	Jun	Sinker			120,000	0	0	120,000		
011832WM0	4.650%	2022	Dec	Sinker			2,120,000	0	0	2,120,000		
011832WV0	4.650%	2023	Jun	Term			120,000	0	0	120,000		
011832WM0	4.650%	2023	Dec	Term			2,245,000	0	0	2,245,000		
011832WW8	4.700%	2024	Jun	Sinker			145,000	0	0	145,000		
011832WN8	4.700%	2024	Dec	Sinker			1,665,000	0	0	1,665,000		
011832WW8	4.700%	2025	Jun	Sinker			155,000	0	0	155,000		
011832WN8	4.700%	2025	Dec	Sinker			1,750,000	0	0	1,750,000		
011832WW8	4.700%	2026	Jun	Term			150,000	0	0	150,000		
011832WN8	4.700%	2026	Dec	Term			1,710,000	0	0	1,710,000		
011832WX6	4.750%	2027	Jun	Sinker			60,000	0	0	60,000		
011832WP3	4.750%	2027	Dec	Sinker			1,665,000	0	0	1,665,000		
011832WX6	4.750%	2028	Jun	Sinker			60,000	0	0	60,000		
011832WP3	4.750%	2028	Dec	Sinker			1,755,000	0	0	1,755,000		
011832WX6	4.750%	2029	Jun	Sinker			65,000	0	0	65,000		
011832WP3	4.750%	2029	Dec	Sinker			1,840,000	0	0	1,840,000		
011832WX6	4.750%	2030	Jun	Sinker			70,000	0	0	70,000		
011832WP3	4.750%	2030	Dec	Sinker			1,930,000	0	0	1,930,000		
011832WX6	4.750%	2031	Jun	Sinker			70,000	0	0	70,000		
011832WP3	4.750%	2031	Dec	Sinker			2,030,000	0	0	2,030,000		
011832WX6	4.750%	2032	Jun	Term			75,000	0	0	75,000		
011832WP3	4.750%	2032	Dec	Term			2,130,000	0	0	2,130,000		
							HD04B Total	\$52,025,000	\$2,310,000	\$0	\$49,715,000	
HD04C	Housing Development Bonds, 2004 Series C			Taxable	Fund: 260	Yield: N/A	Delivery: 3/4/2004	Dated: 3/4/2004	AAA	Aaa	AAA	
011832WY4		2035	Dec	Serial			AUCT 42,125,000	0	26,700,000	15,425,000		
							HD04C Total	\$42,125,000	\$0	\$26,700,000	\$15,425,000	
HD04D	Housing Development Bonds, 2004 Series D			Taxable	Fund: 260	Yield: N/A	Delivery: 12/16/2004	Dated: 12/16/2004	AAA	Aaa	AAA	
011832XA5	3.650%	2008	Jun	Serial			220,000	0	0	220,000		
011832XB3	3.780%	2008	Dec	Serial			410,000	0	0	410,000		
011832XC1	3.940%	2009	Jun	Serial			430,000	0	0	430,000		
011832XD9	4.020%	2009	Dec	Serial			445,000	0	0	445,000		
011832XE7	4.140%	2010	Jun	Serial			455,000	0	0	455,000		
011832XF4	4.140%	2010	Dec	Serial			470,000	0	0	470,000		
011832XG2	4.350%	2011	Jun	Serial			490,000	0	0	490,000		
011832XH0	4.350%	2011	Dec	Serial			505,000	0	0	505,000		
011832XJ6	4.540%	2012	Jun	Serial			515,000	0	0	515,000		
011832XK3	4.560%	2012	Dec	Serial			540,000	0	0	540,000		
011832XL1	4.600%	2013	Jun	Serial			550,000	0	0	550,000		
011832XM9	4.690%	2013	Dec	Serial			570,000	0	0	570,000		
011832XN7	5.250%	2014	Jun	Sinker			590,000	0	0	590,000		
011832XN7	5.250%	2014	Dec	Sinker			605,000	0	0	605,000		
011832XN7	5.250%	2015	Jun	Sinker			625,000	0	0	625,000		
011832XN7	5.250%	2015	Dec	Sinker			650,000	0	0	650,000		
011832XN7	5.250%	2016	Jun	Sinker			670,000	0	0	670,000		
011832XN7	5.250%	2016	Dec	Sinker			690,000	0	0	690,000		
011832XN7	5.250%	2017	Jun	Sinker			715,000	0	0	715,000		
011832XN7	5.250%	2017	Dec	Sinker			740,000	0	0	740,000		
011832XN7	5.250%	2018	Jun	Sinker			755,000	0	0	755,000		
011832XN7	5.250%	2018	Dec	Sinker			785,000	0	0	785,000		
011832XN7	5.250%	2019	Jun	Sinker			810,000	0	0	810,000		
011832XN7	5.250%	2019	Dec	Sinker			835,000	0	0	835,000		

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Multifamily Housing Development Bonds											
HD04D Housing Development Bonds, 2004 Series D											
				Taxable	Fund: 260	Yield: N/A	Delivery: 12/16/2004	Dated: 12/16/2004	<i>S and P</i> AAA	<i>Moody's</i> Aaa	<i>Fitch</i> AAA
011832XN7	5.250%	2020	Jun	Sinker			860,000	0	0	860,000	
011832XN7	5.250%	2020	Dec	Sinker			890,000	0	0	890,000	
011832XN7	5.250%	2021	Jun	Sinker			920,000	0	0	920,000	
011832XN7	5.250%	2021	Dec	Sinker			950,000	0	0	950,000	
011832XN7	5.250%	2022	Jun	Sinker			980,000	0	0	980,000	
011832XN7	5.250%	2022	Dec	Sinker			1,015,000	0	0	1,015,000	
011832XN7	5.250%	2023	Jun	Sinker			1,050,000	0	0	1,050,000	
011832XN7	5.250%	2023	Dec	Sinker			1,080,000	0	0	1,080,000	
011832XN7	5.250%	2024	Jun	Term			1,120,000	0	0	1,120,000	
011832XP2	5.600%	2024	Dec	Sinker			1,150,000	0	0	1,150,000	
011832XP2	5.600%	2025	Jun	Sinker			1,190,000	0	0	1,190,000	
011832XP2	5.600%	2025	Dec	Sinker			1,125,000	0	0	1,125,000	
011832XP2	5.600%	2026	Jun	Sinker			1,265,000	0	0	1,265,000	
011832XP2	5.600%	2026	Dec	Sinker			1,310,000	0	0	1,310,000	
011832XP2	5.600%	2027	Jun	Sinker			1,350,000	0	0	1,350,000	
011832XP2	5.600%	2027	Dec	Sinker			1,395,000	0	0	1,395,000	
011832XP2	5.600%	2028	Jun	Sinker			1,445,000	0	0	1,445,000	
011832XP2	5.600%	2028	Dec	Sinker			1,485,000	0	0	1,485,000	
011832XP2	5.600%	2029	Jun	Sinker			1,535,000	0	0	1,535,000	
011832XP2	5.600%	2029	Dec	Sinker			1,585,000	0	0	1,585,000	
011832XP2	5.600%	2030	Jun	Sinker			1,640,000	0	0	1,640,000	
011832XP2	5.600%	2030	Dec	Sinker			1,690,000	0	0	1,690,000	
011832XP2	5.600%	2031	Jun	Sinker			1,745,000	0	0	1,745,000	
011832XP2	5.600%	2031	Dec	Sinker			1,800,000	0	0	1,800,000	
011832XP2	5.600%	2032	Jun	Sinker			1,860,000	0	0	1,860,000	
011832XP2	5.600%	2032	Dec	Sinker			1,960,000	0	0	1,960,000	
011832XP2	5.600%	2033	Jun	Sinker			1,985,000	0	0	1,985,000	
011832XP2	5.600%	2033	Dec	Sinker			2,045,000	0	0	2,045,000	
011832XP2	5.600%	2034	Jun	Sinker			2,120,000	0	0	2,120,000	
011832XP2	5.600%	2034	Dec	Sinker			2,185,000	0	0	2,185,000	
011832XP2	5.600%	2035	Jun	Sinker			2,255,000	0	0	2,255,000	
011832XP2	5.600%	2035	Dec	Sinker			2,325,000	0	0	2,325,000	
011832XP2	5.600%	2036	Jun	Sinker			2,400,000	0	0	2,400,000	
011832XP2	5.600%	2036	Dec	Sinker			2,480,000	0	0	2,480,000	
011832XP2	5.600%	2037	Jun	Sinker			2,555,000	0	0	2,555,000	
011832XP2	5.600%	2037	Dec	Sinker			2,645,000	0	0	2,645,000	
011832XP2	5.600%	2038	Jun	Sinker			2,735,000	0	0	2,735,000	
011832XP2	5.600%	2038	Dec	Sinker			2,820,000	0	0	2,820,000	
011832XP2	5.600%	2039	Jun	Sinker			2,905,000	0	0	2,905,000	
011832XP2	5.600%	2039	Dec	Sinker			3,005,000	0	0	3,005,000	
011832XP2	5.600%	2040	Jun	Sinker			3,100,000	0	0	3,100,000	
011832XP2	5.600%	2040	Dec	Sinker			3,205,000	0	0	3,205,000	
011832XP2	5.600%	2041	Jun	Sinker			3,310,000	0	0	3,310,000	
011832XP2	5.600%	2041	Dec	Sinker			3,415,000	0	0	3,415,000	
011832XP2	5.600%	2042	Jun	Sinker			3,530,000	0	0	3,530,000	
011832XP2	5.600%	2042	Dec	Sinker			3,645,000	0	0	3,645,000	
011832XP2	5.600%	2043	Jun	Term			1,870,000	0	0	1,870,000	
HD04D Total							\$105,000,000	\$0	\$0	\$105,000,000	
Multifamily Housing Development Bonds Total							\$503,075,000	\$20,550,000	\$72,255,000	\$410,270,000	

General Housing Purpose Bonds

GH92A General Housing Purpose Bonds, 1992 Series A											
				Exempt	Fund: 642	Yield: 6.405%	Delivery: 10/22/1992	Dated: 10/1/1992	<i>S and P</i> AA-	<i>Moody's</i> Aa2	<i>Fitch</i> AA+
011831HF4	3.100%	1993	Dec	Serial			3,535,000	3,535,000	0	0	
011831HG2	3.800%	1994	Dec	Serial			3,610,000	3,610,000	0	0	
011831HH0	4.200%	1995	Dec	Serial			3,720,000	3,720,000	0	0	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
General Housing Purpose Bonds											
GH92A General Housing Purpose Bonds, 1992 Series A											
				Exempt	Fund: 642	Yield: 6.405%	Delivery: 10/22/1992	Dated: 10/1/1992	<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>
011831HJ6	4.650%	1996	Dec	Serial			5,045,000	5,045,000	AA-	Aa2	AA+
011831HK3	4.800%	1997	Dec	Serial			5,180,000	5,180,000	0		0
011831HL1	5.050%	1998	Dec	Serial			5,025,000	5,025,000	0		0
011831HM9	5.300%	1999	Dec	Serial			3,315,000	3,315,000	0		0
011831HN7	5.450%	2000	Dec	Serial			3,490,000	3,490,000	0		0
011831HP2	5.600%	2001	Dec	Serial			3,685,000	3,685,000	0		0
011831HQ0	5.700%	2002	Dec	Serial			3,895,000	3,895,000	0		0
011831HR8	5.800%	2003	Dec	Serial			4,120,000	4,120,000	0		0
011831HS6	5.900%	2004	Dec	Serial			4,365,000	4,365,000	0		0
011831HT4	6.000%	2005	Dec	Serial			4,635,000	4,635,000	0		0
011831HV1	6.100%	2006	Dec	Serial			5,925,000	0	0		5,925,000
011831HV9	6.200%	2007	Dec	Serial			6,230,000	0	0		6,230,000
011831HW7	6.250%	2008	Dec	Serial			6,550,000	0	0		6,550,000
011831HX5	6.375%	2012	Dec	Term			25,870,000	0	25,870,000		0
011831HY3	6.600%	2023	Dec	Term			101,805,000	0	101,805,000		0
GH92A Total							\$200,000,000	\$53,620,000	\$127,675,000	\$18,705,000	
GH03A General Housing Purpose Bonds, 2003 Series A2											
				Exempt	Fund: 650	Yield: VRDO	Delivery: 11/6/2003	Dated: 11/6/2003	<i>AAA/A-1+</i>	<i>Aaa/VMIG-1</i>	<i>AAA/F1+</i>
A2 011832WZ1		2004	Dec	Sinker		VRDO	7,205,000	7,205,000	0		0
A2 011832WZ1		2005	Dec	Sinker		VRDO	5,165,000	5,165,000	0		0
A2 011832WZ1		2006	Dec	Sinker		VRDO	5,350,000	0	0		5,350,000
A2 011832WZ1		2007	Dec	Sinker		VRDO	5,540,000	0	0		5,540,000
A2 011832WZ1		2008	Dec	Sinker		VRDO	5,735,000	0	0		5,735,000
A2 011832WZ1		2009	Dec	Sinker		VRDO	5,940,000	0	0		5,940,000
A2 011832WZ1		2010	Dec	Sinker		VRDO	6,150,000	0	0		6,150,000
A2 011832WZ1		2011	Dec	Sinker		VRDO	4,895,000	0	0		4,895,000
A2 011832WZ1		2012	Dec	Sinker		VRDO	5,190,000	0	0		5,190,000
A2 011832WZ1		2013	Dec	Sinker		VRDO	5,505,000	0	0		5,505,000
A2 011832WZ1		2014	Dec	Sinker		VRDO	5,835,000	0	0		5,835,000
A2 011832WZ1		2015	Dec	Sinker		VRDO	6,180,000	0	0		6,180,000
A2 011832WZ1		2016	Dec	Sinker		VRDO	6,550,000	0	0		6,550,000
A2 011832WZ1		2017	Dec	Sinker		VRDO	6,950,000	0	0		6,950,000
A2 011832WZ1		2018	Dec	Sinker		VRDO	7,365,000	0	0		7,365,000
A2 011832WZ1		2019	Dec	Sinker		VRDO	7,805,000	0	0		7,805,000
A2 011832WZ1		2020	Dec	Sinker		VRDO	8,270,000	0	0		8,270,000
A2 011832WZ1		2021	Dec	Sinker		VRDO	8,770,000	0	0		8,770,000
A2 011832WZ1		2022	Dec	Sinker		VRDO	9,295,000	0	0		9,295,000
A2 011832WZ1		2023	Dec	Sinker		VRDO	9,855,000	0	0		9,855,000
A2 011832WZ1		2024	Dec	Term		VRDO	10,445,000	0	0		10,445,000
GH03A Total							\$143,995,000	\$12,370,000	\$0	\$131,625,000	
GH03B General Housing Purpose Bonds, 2003 Series B											
				Exempt	Fund: 650	Yield: VRDO	Delivery: 11/6/2003	Dated: 11/6/2003	<i>AAA/A-1+</i>	<i>Aaa/VMIG-1</i>	<i>AAA/F1+</i>
011832VD1		2019	Dec	Sinker		VRDO	3,000,000	0	0		3,000,000
011832VD1		2020	Dec	Sinker		VRDO	3,105,000	0	0		3,105,000
011832VD1		2021	Dec	Sinker		VRDO	3,215,000	0	0		3,215,000
011832VD1		2022	Dec	Sinker		VRDO	3,330,000	0	0		3,330,000
011832VD1		2023	Dec	Term		VRDO	3,445,000	0	0		3,445,000
GH03B Total							\$16,095,000	\$0	\$0	\$16,095,000	
GH05A General Housing Purpose Bonds, 2005 Series A											
				Exempt	Fund: 651	Yield: 4.780%	Delivery: 1/27/2005	Dated: 1/1/2005	<i>AAA</i>	<i>Aaa</i>	<i>AAA</i>
011832XQ0	2.200%	2006	Jun	Serial			495,000	0	0		495,000
011832XR8	2.250%	2006	Dec	Serial			500,000	0	0		500,000
011832XS6	2.400%	2007	Jun	Serial			505,000	0	0		505,000
011832XT4	2.450%	2007	Dec	Serial			510,000	0	0		510,000
011832XU1	2.600%	2008	Jun	Serial			515,000	0	0		515,000
011832XV9	2.650%	2008	Dec	Serial			525,000	0	0		525,000
011832XW7	2.750%	2009	Jun	Serial			530,000	0	0		530,000
011832XX5	2.800%	2009	Dec	Serial			540,000	0	0		540,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
General Housing Purpose Bonds											
GH05A General Housing Purpose Bonds, 2005 Series A											
				Exempt	Fund: 651	Yield: 4.780%	Delivery: 1/27/2005	Dated: 1/1/2005	S and P	Moody's	Fitch
									AAA	Aaa	AAA
011832XY3	3.000%	2010	Jun	Serial			545,000	0	0		545,000
011832XZ0	3.050%	2010	Dec	Serial			555,000	0	0		555,000
011832YA4	3.150%	2011	Jun	Serial			565,000	0	0		565,000
011832YB2	3.250%	2011	Dec	Serial			570,000	0	0		570,000
011832YC0	3.400%	2012	Jun	Serial			580,000	0	0		580,000
011832YD8	3.450%	2012	Dec	Serial			590,000	0	0		590,000
011832YE6	3.550%	2013	Jun	Serial			600,000	0	0		600,000
011832YF3	3.600%	2013	Dec	Serial			615,000	0	0		615,000
011832YG1	3.650%	2014	Jun	Serial			625,000	0	0		625,000
011832YH9	3.700%	2014	Dec	Serial			635,000	0	0		635,000
011832YN6	5.000%	2026	Jun	Sinker			4,755,000	0	0		4,755,000
011832YN6	5.000%	2026	Dec	Term			6,245,000	0	0		6,245,000
011832YP1	5.000%	2027	Jun	Sinker			5,515,000	0	0		5,515,000
011832YS5	4.250%	2027	Jun	Serial			790,000	0	0		790,000
011832YP1	5.000%	2027	Dec	Term			6,595,000	0	0		6,595,000
011832YQ9	5.000%	2028	Jun	Sinker			6,535,000	0	0		6,535,000
011832YQ9	5.000%	2028	Dec	Term			6,965,000	0	0		6,965,000
011832YR7	5.000%	2029	Jun	Sinker			7,140,000	0	0		7,140,000
011832YR7	5.000%	2029	Dec	Term			7,360,000	0	0		7,360,000
011832YT3	4.650%	2030	Jun	Serial			820,000	0	0		820,000
011832YK2	5.000%	2030	Jun	Sinker			6,730,000	0	0		6,730,000
011832YK2	5.000%	2030	Dec	Term			7,770,000	0	0		7,770,000
011832YL0	5.250%	2031	Jun	Sinker			7,985,000	0	0		7,985,000
011832YL0	5.250%	2031	Dec	Sinker			8,220,000	0	0		8,220,000
011832YL0	5.250%	2032	Jun	Sinker			8,460,000	0	0		8,460,000
011832YL0	5.250%	2032	Dec	Sinker			8,705,000	0	0		8,705,000
011832YL0	5.250%	2033	Jun	Sinker			8,270,000	0	0		8,270,000
011832YL0	5.250%	2033	Dec	Sinker			6,230,000	0	0		6,230,000
011832YU0	4.700%	2034	Jun	Serial			75,000	0	0		75,000
011832YL0	5.250%	2034	Jun	Sinker			4,030,000	0	0		4,030,000
011832YL0	5.250%	2034	Dec	Term			2,200,000	0	0		2,200,000
011832YM8	5.250%	2035	Jun	Sinker			1,420,000	0	0		1,420,000
011832YM8	5.250%	2035	Dec	Sinker			1,360,000	0	0		1,360,000
011832YM8	5.250%	2036	Jun	Sinker			1,290,000	0	0		1,290,000
011832YM8	5.250%	2036	Dec	Sinker			1,215,000	0	0		1,215,000
011832YM8	5.250%	2037	Jun	Sinker			1,130,000	0	0		1,130,000
011832YM8	5.250%	2037	Dec	Sinker			1,045,000	0	0		1,045,000
011832YM8	5.250%	2038	Jun	Sinker			950,000	0	0		950,000
011832YM8	5.250%	2038	Dec	Sinker			850,000	0	0		850,000
011832YM8	5.250%	2039	Jun	Sinker			745,000	0	0		745,000
011832YM8	5.250%	2039	Dec	Sinker			630,000	0	0		630,000
011832YM8	5.250%	2040	Jun	Sinker			505,000	0	0		505,000
011832YM8	5.250%	2040	Dec	Sinker			375,000	0	0		375,000
011832YV8	4.800%	2041	Jun	Serial			285,000	0	0		285,000
011832YM8	5.250%	2041	Dec	Term			40,000	0	0		40,000
							GH05A Total	\$143,235,000	\$0	\$0	\$143,235,000
GH05B General Housing Purpose Bonds, 2005 Series B											
				Exempt	Fund: 652	Yield: 4.474%	Delivery: 5/18/2005	Dated: 5/18/2005	AAA	Aaa	AAA
B1	011832ZC9	2.600%	2005	Dec	Serial		1,595,000	1,595,000	0		0
B1	011832ZD7	2.700%	2006	Jun	Serial		425,000	0	0		425,000
B2	011832C75	3.500%	2006	Jun	Serial		1,175,000	0	0		1,175,000
B1	011832ZE5	2.750%	2006	Dec	Serial		740,000	0	0		740,000
B2	011832C83	3.500%	2006	Dec	Serial		885,000	0	0		885,000
B1	011832ZF2	2.850%	2007	Jun	Serial		1,140,000	0	0		1,140,000
B2	011832C91	3.500%	2007	Jun	Serial		515,000	0	0		515,000
B1	011832ZG0	2.900%	2007	Dec	Serial		1,605,000	0	0		1,605,000
B2	011832D25	3.500%	2007	Dec	Serial		75,000	0	0		75,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
General Housing Purpose Bonds										<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>
GH05B General Housing Purpose Bonds, 2005 Series B										AAA	Aaa	AAA
				Exempt	Fund: 652	Yield: 4.474%	Delivery: 5/18/2005	Dated: 5/18/2005				
B1	011832ZH8	3.000%	2008	Jun	Serial		1,705,000	0	0	1,705,000		
B1	011832ZJ4	3.050%	2008	Dec	Serial		1,740,000	0	0	1,740,000		
B1	011832ZK1	3.150%	2009	Jun	Serial		1,085,000	0	0	1,085,000		
B2	011832D33	3.500%	2009	Jun	Serial		685,000	0	0	685,000		
B1	011832ZL9	3.200%	2009	Dec	Serial		1,800,000	0	0	1,800,000		
B1	011832ZM7	3.250%	2010	Jun	Serial		485,000	0	0	485,000		
B2	011832D58	4.000%	2010	Jun	Serial		1,345,000	0	0	1,345,000		
B1	011832ZN5	3.300%	2010	Dec	Serial		1,000,000	0	0	1,000,000		
B2	011832D66	3.250%	2010	Dec	Serial		870,000	0	0	870,000		
B2	011832ZP0	4.000%	2011	Jun	Serial		1,910,000	0	0	1,910,000		
B2	011832ZQ8	4.000%	2011	Dec	Serial		1,945,000	0	0	1,945,000		
B1	011832ZR6	3.550%	2012	Jun	Serial		120,000	0	0	120,000		
B2	011832D74	4.000%	2012	Jun	Serial		1,860,000	0	0	1,860,000		
B1	011832ZS4	3.600%	2012	Dec	Serial		75,000	0	0	75,000		
B2	011832D82	4.000%	2012	Dec	Serial		1,955,000	0	0	1,955,000		
B1	011832ZT2	3.700%	2013	Jun	Serial		150,000	0	0	150,000		
B2	011832D90	5.000%	2013	Jun	Serial		1,935,000	0	0	1,935,000		
B2	011832ZU9	5.000%	2013	Dec	Serial		2,140,000	0	0	2,140,000		
B1	011832ZV7	3.800%	2014	Jun	Serial		305,000	0	0	305,000		
B2	011832E24	5.000%	2014	Jun	Serial		1,885,000	0	0	1,885,000		
B2	011832ZW5	5.000%	2014	Dec	Serial		2,250,000	0	0	2,250,000		
B1	011832ZX3	4.000%	2015	Jun	Sinker		30,000	0	0	30,000		
B2	011832E32	5.000%	2015	Jun	Sinker		2,275,000	0	0	2,275,000		
B1	011832ZX3	4.000%	2015	Dec	Sinker		30,000	0	0	30,000		
B2	011832E32	5.000%	2015	Dec	Sinker		2,330,000	0	0	2,330,000		
B1	011832ZX3	4.000%	2016	Jun	Sinker		30,000	0	0	30,000		
B2	011832E32	5.000%	2016	Jun	Sinker		2,390,000	0	0	2,390,000		
B1	011832ZX3	4.000%	2016	Dec	Sinker		30,000	0	0	30,000		
B2	011832E32	5.000%	2016	Dec	Sinker		2,455,000	0	0	2,455,000		
B1	011832ZX3	4.000%	2017	Jun	Term		30,000	0	0	30,000		
B2	011832E32	5.000%	2017	Jun	Term		2,510,000	0	0	2,510,000		
B1	011832ZY1	4.150%	2017	Dec	Sinker		40,000	0	0	40,000		
B2	011832E40	5.000%	2017	Dec	Sinker		2,565,000	0	0	2,565,000		
B1	011832ZY1	4.150%	2018	Jun	Sinker		40,000	0	0	40,000		
B2	011832E40	5.000%	2018	Jun	Sinker		2,635,000	0	0	2,635,000		
B1	011832ZY1	4.150%	2018	Dec	Sinker		40,000	0	0	40,000		
B2	011832E40	5.000%	2018	Dec	Sinker		2,705,000	0	0	2,705,000		
B1	011832ZY1	4.150%	2019	Jun	Sinker		45,000	0	0	45,000		
B2	011832E40	5.000%	2019	Jun	Sinker		2,765,000	0	0	2,765,000		
B1	011832ZY1	4.150%	2019	Dec	Sinker		45,000	0	0	45,000		
B2	011832E40	5.000%	2019	Dec	Sinker		2,835,000	0	0	2,835,000		
B1	011832ZY1	4.150%	2020	Jun	Sinker		45,000	0	0	45,000		
B2	011832E40	5.000%	2020	Jun	Sinker		2,910,000	0	0	2,910,000		
B1	011832ZY1	4.150%	2020	Dec	Term		45,000	0	0	45,000		
B2	011832E40	5.000%	2020	Dec	Term		2,985,000	0	0	2,985,000		
B1	011832ZZ8	4.400%	2021	Jun	Sinker		35,000	0	0	35,000		
B2	011832E57	5.250%	2021	Jun	Sinker		3,065,000	0	0	3,065,000		
B1	011832ZZ8	4.400%	2021	Dec	Sinker		35,000	0	0	35,000		
B2	011832E57	5.250%	2021	Dec	Sinker		3,150,000	0	0	3,150,000		
B1	011832ZZ8	4.400%	2022	Jun	Sinker		35,000	0	0	35,000		
B2	011832E57	5.250%	2022	Jun	Sinker		3,235,000	0	0	3,235,000		
B1	011832ZZ8	4.400%	2022	Dec	Sinker		35,000	0	0	35,000		
B2	011832E57	5.250%	2022	Dec	Sinker		3,325,000	0	0	3,325,000		
B1	011832ZZ8	4.400%	2023	Jun	Sinker		35,000	0	0	35,000		
B2	011832E57	5.250%	2023	Jun	Sinker		3,410,000	0	0	3,410,000		
B1	011832ZZ8	4.400%	2023	Dec	Sinker		35,000	0	0	35,000		

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
General Housing Purpose Bonds											
GH05B General Housing Purpose Bonds, 2005 Series B											
				Exempt	Fund: 652	Yield: 4.474%	Delivery: 5/18/2005	Dated: 5/18/2005	<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>
									AAA	Aaa	AAA
B2	011832E57	5.250%	2023	Dec	Sinker		3,500,000	0	0		3,500,000
B1	011832ZZ8	4.400%	2024	Jun	Sinker		35,000	0	0		35,000
B2	011832E57	5.250%	2024	Jun	Sinker		3,595,000	0	0		3,595,000
B1	011832ZZ8	4.400%	2024	Dec	Sinker		35,000	0	0		35,000
B2	011832E57	5.250%	2024	Dec	Sinker		3,690,000	0	0		3,690,000
B1	011832ZZ8	4.400%	2025	Jun	Sinker		35,000	0	0		35,000
B2	011832E57	5.250%	2025	Jun	Sinker		3,790,000	0	0		3,790,000
B1	011832ZZ8	4.400%	2025	Dec	Term		35,000	0	0		35,000
B2	011832E57	5.250%	2025	Dec	Sinker		3,890,000	0	0		3,890,000
B1	011832A28	4.550%	2026	Jun	Sinker		5,000	0	0		5,000
B2	011832E65	5.250%	2026	Jun	Term		4,020,000	0	0		4,020,000
B1	011832A28	4.550%	2026	Dec	Sinker		5,000	0	0		5,000
B2	011832E65	5.250%	2026	Dec	Sinker		4,130,000	0	0		4,130,000
B1	011832A28	4.550%	2027	Jun	Sinker		5,000	0	0		5,000
B2	011832E65	5.250%	2027	Jun	Sinker		4,240,000	0	0		4,240,000
B1	011832A28	4.550%	2027	Dec	Sinker		5,000	0	0		5,000
B2	011832E65	5.250%	2027	Dec	Sinker		4,350,000	0	0		4,350,000
B1	011832A28	4.550%	2028	Jun	Sinker		5,000	0	0		5,000
B2	011832E65	5.250%	2028	Jun	Sinker		4,465,000	0	0		4,465,000
B1	011832A28	4.550%	2028	Dec	Sinker		5,000	0	0		5,000
B2	011832E65	5.250%	2028	Dec	Sinker		4,585,000	0	0		4,585,000
B1	011832A28	4.550%	2029	Jun	Sinker		5,000	0	0		5,000
B2	011832E65	5.250%	2029	Jun	Sinker		4,705,000	0	0		4,705,000
B1	011832A28	4.550%	2029	Dec	Sinker		5,000	0	0		5,000
B2	011832E65	5.250%	2029	Dec	Sinker		4,830,000	0	0		4,830,000
B1	011832A28	4.550%	2030	Jun	Sinker		5,000	0	0		5,000
B2	011832E65	5.250%	2030	Jun	Sinker		4,955,000	0	0		4,955,000
B1	011832A28	4.550%	2030	Dec	Term		5,000	0	0		5,000
B2	011832E65	5.250%	2030	Dec	Term		5,070,000	0	0		5,070,000
GH05B Total							\$147,610,000	\$1,595,000	\$0	\$146,015,000	
GH05C General Housing Purpose Bonds, 2005 Series C											
				Exempt	Fund: 652	Yield: 4.474%	Delivery: 5/18/2005	Dated: 5/18/2005	<i>AAA</i>	<i>Aaa</i>	<i>AAA</i>
C1	011832A36	2.600%	2005	Dec	Serial		25,000	25,000	0		0
C1	011832A44	2.700%	2006	Jun	Serial		20,000	0	0		20,000
C1	011832A51	2.750%	2006	Dec	Serial		20,000	0	0		20,000
C1	011832A69	2.850%	2007	Jun	Serial		20,000	0	0		20,000
C1	011832A77	2.900%	2007	Dec	Serial		20,000	0	0		20,000
C1	011832A85	3.000%	2008	Jun	Serial		20,000	0	0		20,000
C1	011832A93	3.050%	2008	Dec	Serial		25,000	0	0		25,000
C1	011832B27	3.150%	2009	Jun	Serial		25,000	0	0		25,000
C1	011832B35	3.200%	2009	Dec	Serial		25,000	0	0		25,000
C1	011832B43	3.250%	2010	Jun	Serial		25,000	0	0		25,000
C1	011832B50	3.300%	2010	Dec	Serial		25,000	0	0		25,000
C1	011832B68	3.400%	2011	Jun	Serial		25,000	0	0		25,000
C2	011832B84	4.000%	2012	Jun	Serial		1,330,000	0	0		1,330,000
C2	011832B92	4.000%	2012	Dec	Serial		1,365,000	0	0		1,365,000
C2	011832C26	5.000%	2013	Jun	Serial		1,395,000	0	0		1,395,000
C2	011832C34	5.000%	2013	Dec	Serial		1,435,000	0	0		1,435,000
C2	011832C42	5.000%	2014	Jun	Serial		1,470,000	0	0		1,470,000
C2	011832C59	5.000%	2014	Dec	Serial		1,505,000	0	0		1,505,000
C2	011832C67	5.000%	2015	Jun	Sinker		1,545,000	0	0		1,545,000
C2	011832C67	5.000%	2015	Dec	Sinker		1,580,000	0	0		1,580,000
C2	011832C67	5.000%	2016	Jun	Sinker		1,620,000	0	0		1,620,000
C2	011832C67	5.000%	2016	Dec	Sinker		1,660,000	0	0		1,660,000
C2	011832C67	5.000%	2017	Jun	Term		1,705,000	0	0		1,705,000
GH05C Total							\$16,885,000	\$25,000	\$0	\$16,860,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
General Housing Purpose Bonds											
									<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>
General Housing Purpose Bonds Total							\$667,820,000	\$67,610,000	\$127,675,000		\$472,535,000
General Mortgage Revenue Bonds											
									<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>
GM97A General Mortgage Revenue Bonds, 1997 Series A	Exempt	Fund: 641	Yield: 6.013%	Delivery: 4/16/1997	Dated: 3/1/1997				AAA	Aaa	AAA
011831E59	3.850%	1998	Dec	Serial			2,040,000	2,040,000	0		0
011831E67	4.150%	1999	Dec	Serial			2,120,000	2,120,000	0		0
011831E75	4.400%	2000	Dec	Serial			2,210,000	2,210,000	0		0
011831E83	4.550%	2001	Dec	Serial			2,305,000	2,305,000	0		0
011831E91	4.700%	2002	Dec	Serial			2,410,000	2,410,000	0		0
011831F25	4.800%	2003	Dec	Serial			2,525,000	2,525,000	0		0
011831F33	4.900%	2004	Dec	Serial			2,645,000	2,645,000	0		0
011831F41	5.000%	2005	Dec	Serial			2,775,000	2,775,000	0		0
011831F58	5.100%	2006	Dec	Serial			2,910,000	0	0		2,910,000
011831F66	5.200%	2007	Dec	Serial			3,060,000	0	0		3,060,000
011831F74	5.650%	2012	Dec	Serial			20,000,000	0	0		20,000,000
011831G65	6.150%	2017	Dec	CAB			10,330,874	0	0		10,330,874
011831F82	5.900%	2019	Dec	Serial			49,000,000	0	14,980,000		34,020,000
011831F90	6.000%	2022	Jun	Sinker			27,825,000	0	27,825,000		0
011831F90	6.000%	2024	Dec	Sinker			32,120,000	0	16,455,000		15,665,000
011831F90	6.000%	2027	Jun	Term			30,055,000	0	9,190,000		20,865,000
011831G24	5.950%	2029	Jun	Serial			35,000,000	0	0		35,000,000
011831G32	6.000%	2031	Jun	Sinker			26,840,000	0	0		26,840,000
011831G32	6.000%	2033	Dec	Sinker			30,305,000	0	0		30,305,000
011831G32	6.000%	2036	Dec	Term			42,855,000	0	0		42,855,000
011831G40	6.100%	2037	Jun	Serial			25,000,000	0	25,000,000		0
011831G57	6.100%	2037	Dec	Term			80,580,000	0	80,580,000		0
GM97A Total							\$434,910,874	\$19,030,000	\$174,030,000		\$241,850,874
GM99A General Mortgage Revenue Bonds, 1999 Series A	Exempt	Fund: 647	Yield: 6.048%	Delivery: 9/28/1999	Dated: 9/1/1999				AAA	Aaa	AAA
0118317N8	4.250%	2001	Jun	Serial			1,500,000	1,500,000	0		0
0118317P3	4.400%	2002	Jun	Serial			1,530,000	1,530,000	0		0
0118317Q1	4.550%	2003	Jun	Serial			1,570,000	1,570,000	0		0
0118317R9	4.650%	2004	Jun	Serial			1,610,000	1,610,000	0		0
0118317S7	4.750%	2005	Jun	Serial			1,660,000	1,660,000	0		0
0118317T5	4.850%	2006	Jun	Serial			1,700,000	0	0		1,700,000
0118317U2	4.950%	2007	Jun	Serial			1,755,000	0	0		1,755,000
0118317V0	5.050%	2008	Jun	Serial			1,810,000	0	0		1,810,000
0118317W8	5.150%	2009	Jun	Serial			1,865,000	0	0		1,865,000
0118317X6	5.800%	2010	Jun	Sinker			310,000	0	0		310,000
0118317Y4	5.750%	2010	Jun	Sinker			1,645,000	0	0		1,645,000
0118317X6	5.800%	2010	Dec	Sinker			320,000	0	0		320,000
0118317Y4	5.750%	2010	Dec	Sinker			1,670,000	0	0		1,670,000
0118317X6	5.800%	2011	Jun	Sinker			320,000	0	0		320,000
0118317Y4	5.750%	2011	Jun	Sinker			1,695,000	0	0		1,695,000
0118317X6	5.800%	2011	Dec	Sinker			325,000	0	0		325,000
0118317Y4	5.750%	2011	Dec	Sinker			1,715,000	0	0		1,715,000
0118317X6	5.800%	2012	Jun	Sinker			330,000	0	0		330,000
0118317Y4	5.750%	2012	Jun	Sinker			1,740,000	0	0		1,740,000
0118317X6	5.800%	2012	Dec	Sinker			335,000	0	0		335,000
0118317Y4	5.750%	2012	Dec	Sinker			1,770,000	0	0		1,770,000
0118317X6	5.800%	2013	Jun	Sinker			340,000	0	0		340,000
0118317Y4	5.750%	2013	Jun	Sinker			1,790,000	0	0		1,790,000
0118317X6	5.800%	2013	Dec	Sinker			345,000	0	0		345,000
0118317Y4	5.750%	2013	Dec	Sinker			1,810,000	0	0		1,810,000
0118317X6	5.800%	2014	Jun	Sinker			350,000	0	0		350,000
0118317Y4	5.750%	2014	Jun	Sinker			1,840,000	0	0		1,840,000
0118317Y4	5.750%	2014	Dec	Sinker			1,870,000	0	0		1,870,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount			
General Mortgage Revenue Bonds											<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>
GM99A General Mortgage Revenue Bonds, 1999 Series A											AAA	Aaa	AAA
				Exempt	Fund: 647	Yield: 6.048%	Delivery: 9/28/1999	Dated: 9/1/1999					
0118317X6	5.800%	2014	Dec	Sinker			355,000	0	0	0			355,000
0118317X6	5.800%	2015	Jun	Sinker			360,000	0	0	0			360,000
0118317Y4	5.750%	2015	Jun	Sinker			1,890,000	0	0	0			1,890,000
0118317X6	5.800%	2015	Dec	Sinker			365,000	0	0	0			365,000
0118317Y4	5.750%	2015	Dec	Sinker			1,920,000	0	0	0			1,920,000
0118317X6	5.800%	2016	Jun	Sinker			370,000	0	0	0			370,000
0118317Y4	5.750%	2016	Jun	Sinker			1,945,000	0	0	0			1,945,000
0118317X6	5.800%	2016	Dec	Sinker			375,000	0	0	0			375,000
0118317Y4	5.750%	2016	Dec	Sinker			1,970,000	0	0	0			1,970,000
0118317X6	5.800%	2017	Jun	Sinker			380,000	0	0	0			380,000
0118317Y4	5.750%	2017	Jun	Sinker			2,000,000	0	0	0			2,000,000
0118317Y4	5.750%	2017	Dec	Sinker			2,030,000	0	0	0			2,030,000
0118317X6	5.800%	2017	Dec	Sinker			385,000	0	0	0			385,000
0118317Y4	5.750%	2018	Jun	Sinker			2,055,000	0	0	0			2,055,000
0118317X6	5.800%	2018	Jun	Sinker			390,000	0	0	0			390,000
0118317Y4	5.750%	2018	Dec	Sinker			2,085,000	0	0	0			2,085,000
0118317X6	5.800%	2018	Dec	Term			400,000	0	0	0			400,000
0118317Y4	5.750%	2019	Jun	Term			2,515,000	0	0	0			2,515,000
0118317Z1	5.900%	2019	Dec	Sinker			45,000	0	0	0			45,000
0118318A5	5.900%	2019	Dec	Sinker			2,505,000	0	0	0			2,505,000
0118318A5	5.900%	2020	Jun	Sinker			2,545,000	0	0	0			2,545,000
0118317Z1	5.900%	2020	Jun	Sinker			45,000	0	0	0			45,000
0118317Z1	5.900%	2020	Dec	Sinker			45,000	0	0	0			45,000
0118318A5	5.900%	2020	Dec	Sinker			2,580,000	0	0	0			2,580,000
0118317Z1	5.900%	2021	Jun	Sinker			50,000	0	0	0			50,000
0118318A5	5.900%	2021	Jun	Sinker			2,615,000	0	0	0			2,615,000
0118317Z1	5.900%	2021	Dec	Sinker			50,000	0	0	0			50,000
0118318A5	5.900%	2021	Dec	Sinker			2,655,000	0	0	0			2,655,000
0118317Z1	5.900%	2022	Jun	Sinker			50,000	0	0	0			50,000
0118318A5	5.900%	2022	Jun	Sinker			2,690,000	0	0	0			2,690,000
0118317Z1	5.900%	2022	Dec	Sinker			50,000	0	0	0			50,000
0118318A5	5.900%	2022	Dec	Sinker			2,735,000	0	0	0			2,735,000
0118318A5	5.900%	2023	Jun	Sinker			2,770,000	0	0	0			2,770,000
0118317Z1	5.900%	2023	Jun	Sinker			50,000	0	0	0			50,000
0118318A5	5.900%	2023	Dec	Sinker			2,815,000	0	0	0			2,815,000
0118317Z1	5.900%	2023	Dec	Sinker			50,000	0	0	0			50,000
0118318A5	5.900%	2024	Jun	Sinker			2,855,000	0	0	0			2,855,000
0118317Z1	5.900%	2024	Jun	Sinker			50,000	0	0	0			50,000
0118318A5	5.900%	2024	Dec	Sinker			2,890,000	0	0	0			2,890,000
0118317Z1	5.900%	2024	Dec	Sinker			55,000	0	0	0			55,000
0118317Z1	5.900%	2025	Jun	Sinker			55,000	0	0	0			55,000
0118318A5	5.900%	2025	Jun	Sinker			2,935,000	0	0	0			2,935,000
0118317Z1	5.900%	2025	Dec	Sinker			55,000	0	0	0			55,000
0118318A5	5.900%	2025	Dec	Sinker			2,980,000	0	0	0			2,980,000
0118317Z1	5.900%	2026	Jun	Sinker			55,000	0	0	0			55,000
0118318A5	5.900%	2026	Jun	Sinker			3,020,000	0	0	0			3,020,000
0118317Z1	5.900%	2026	Dec	Sinker			55,000	0	0	0			55,000
0118318A5	5.900%	2026	Dec	Sinker			3,065,000	0	0	0			3,065,000
0118318A5	5.900%	2027	Jun	Sinker			3,115,000	0	0	0			3,115,000
0118317Z1	5.900%	2027	Jun	Sinker			55,000	0	0	0			55,000
0118317Z1	5.900%	2027	Dec	Sinker			55,000	0	0	0			55,000
0118318A5	5.900%	2027	Dec	Sinker			3,155,000	0	0	0			3,155,000
0118317Z1	5.900%	2028	Jun	Sinker			60,000	0	0	0			60,000
0118318A5	5.900%	2028	Jun	Sinker			3,200,000	0	0	0			3,200,000
0118317Z1	5.900%	2028	Dec	Term			60,000	0	0	0			60,000
0118318A5	5.900%	2028	Dec	Sinker			3,250,000	0	0	0			3,250,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
General Mortgage Revenue Bonds											
GM99A General Mortgage Revenue Bonds, 1999 Series A											
				Exempt	Fund: 647	Yield: 6.048%	Delivery: 9/28/1999	Dated: 9/1/1999	S and P	Moody's	Fitch
									AAA	Aaa	AAA
0118318A5	5.900%	2029	Jun	Term			3,355,000	0	0		3,355,000
0118318B3	6.050%	2035	Jun	Term			44,315,000	0	44,315,000		0
0118318C1	6.050%	2035	Dec	Sinker			4,060,000	0	90,000		3,970,000
0118318C1	6.050%	2036	Jun	Sinker			4,115,000	0	90,000		4,025,000
0118318C1	6.050%	2036	Dec	Sinker			4,180,000	0	95,000		4,085,000
0118318C1	6.050%	2037	Jun	Sinker			4,240,000	0	95,000		4,145,000
0118318C1	6.050%	2037	Dec	Sinker			4,300,000	0	95,000		4,205,000
0118318C1	6.050%	2038	Jun	Sinker			4,365,000	0	95,000		4,270,000
0118318C1	6.050%	2038	Dec	Sinker			4,430,000	0	100,000		4,330,000
0118318C1	6.050%	2039	Jun	Term			4,495,000	0	95,000		4,400,000
0118318D9	6.000%	2039	Dec	Sinker			4,675,000	0	0		4,675,000
0118318D9	6.000%	2040	Jun	Sinker			4,750,000	0	0		4,750,000
0118318D9	6.000%	2040	Dec	Sinker			4,820,000	0	0		4,820,000
0118318D9	6.000%	2041	Jun	Sinker			4,890,000	0	0		4,890,000
0118318D9	6.000%	2041	Dec	Sinker			4,965,000	0	0		4,965,000
0118318D9	6.000%	2042	Jun	Sinker			5,035,000	0	0		5,035,000
0118318D9	6.000%	2042	Dec	Sinker			5,120,000	0	0		5,120,000
0118318D9	6.000%	2043	Jun	Sinker			5,190,000	0	0		5,190,000
0118318D9	6.000%	2043	Dec	Sinker			5,270,000	0	0		5,270,000
0118318D9	6.000%	2044	Jun	Sinker			5,350,000	0	0		5,350,000
0118318D9	6.000%	2044	Dec	Sinker			5,430,000	0	0		5,430,000
0118318D9	6.000%	2045	Jun	Sinker			5,510,000	0	0		5,510,000
0118318D9	6.000%	2045	Dec	Sinker			5,595,000	0	0		5,595,000
0118318D9	6.000%	2046	Jun	Sinker			5,675,000	0	0		5,675,000
0118318D9	6.000%	2046	Dec	Sinker			5,760,000	0	0		5,760,000
0118318D9	6.000%	2047	Jun	Sinker			5,850,000	0	0		5,850,000
0118318D9	6.000%	2047	Dec	Sinker			5,940,000	0	0		5,940,000
0118318D9	6.000%	2048	Jun	Sinker			6,020,000	0	0		6,020,000
0118318D9	6.000%	2048	Dec	Sinker			6,120,000	0	0		6,120,000
0118318D9	6.000%	2049	Jun	Term			6,205,000	0	0		6,205,000
							GM99A Total	\$302,700,000	\$7,870,000	\$45,070,000	\$249,760,000
GM02A General Mortgage Revenue Bonds, 2002 Series A											
				Exempt	Fund: 649	Yield: 4.798%	Delivery: 10/15/2002	Dated: 10/1/2002	AAA	Aaa	AAA
011832TG7	3.450%	2010	Jun	Serial			1,175,000	0	0		1,175,000
011832TH5	3.450%	2010	Dec	Serial			1,195,000	0	0		1,195,000
011832TJ1	3.600%	2011	Jun	Serial			1,215,000	0	0		1,215,000
011832TK8	4.875%	2011	Dec	Serial			1,235,000	0	0		1,235,000
011832TL6	3.700%	2012	Jun	Serial			1,265,000	0	0		1,265,000
011832TM4	4.875%	2012	Dec	Serial			1,290,000	0	0		1,290,000
011832TN2	3.750%	2013	Jun	Serial			1,320,000	0	0		1,320,000
011832TP7	3.750%	2013	Dec	Serial			1,345,000	0	0		1,345,000
011832TQ5	3.875%	2014	Jun	Serial			1,370,000	0	0		1,370,000
011832TR3	3.875%	2014	Dec	Serial			1,395,000	0	0		1,395,000
011832TS1	4.000%	2015	Jun	Serial			1,425,000	0	0		1,425,000
011832TT9	4.000%	2015	Dec	Serial			1,455,000	0	0		1,455,000
011832TU6	4.250%	2016	Jun	Serial			1,480,000	0	0		1,480,000
011832TV4	4.375%	2016	Dec	Sinker			1,515,000	0	0		1,515,000
011832TV4	4.375%	2017	Jun	Sinker			1,545,000	0	0		1,545,000
011832TV4	4.375%	2017	Dec	Term			1,580,000	0	0		1,580,000
011832TW2	4.700%	2018	Jun	Sinker			1,615,000	0	0		1,615,000
011832TW2	4.700%	2018	Dec	Sinker			1,650,000	0	0		1,650,000
011832TW2	4.700%	2019	Jun	Sinker			1,690,000	0	0		1,690,000
011832TW2	4.700%	2019	Dec	Sinker			1,730,000	0	0		1,730,000
011832TW2	4.700%	2020	Jun	Sinker			1,770,000	0	0		1,770,000
011832TW2	4.700%	2020	Dec	Sinker			1,815,000	0	0		1,815,000
011832TW2	4.700%	2021	Jun	Sinker			1,855,000	0	0		1,855,000
011832TW2	4.700%	2021	Dec	Sinker			1,900,000	0	0		1,900,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds										
										<i>S and P</i>
										<i>Moody's</i>
										<i>Fitch</i>
GM02A	General Mortgage Revenue Bonds, 2002 Series A									AAA
				Exempt	Fund: 649	Yield: 4.798%	Delivery: 10/15/2002	Dated: 10/1/2002		Aaa
										AAA
011832TW2	4.700%	2022	Jun	Sinker			1,945,000	0	0	1,945,000
011832TW2	4.700%	2022	Dec	Term			1,990,000	0	0	1,990,000
011832UA8	4.750%	2023	Jun	Sinker			2,035,000	0	0	2,035,000
011832UA8	4.750%	2023	Dec	Term			2,085,000	0	0	2,085,000
011832UB6	4.750%	2024	Jun	Sinker			2,135,000	0	0	2,135,000
011832UB6	4.750%	2024	Dec	Sinker			2,185,000	0	0	2,185,000
011832UB6	4.750%	2025	Jun	Sinker			2,235,000	0	0	2,235,000
011832UB6	4.750%	2025	Dec	Sinker			2,290,000	0	0	2,290,000
011832UB6	4.750%	2026	Jun	Sinker			2,345,000	0	0	2,345,000
011832UB6	4.750%	2026	Dec	Sinker			2,400,000	0	0	2,400,000
011832UB6	4.750%	2027	Jun	Sinker			2,455,000	0	0	2,455,000
011832UB6	4.750%	2027	Dec	Sinker			1,950,000	0	0	1,950,000
011832TX0	4.800%	2027	Dec	Serial			565,000	0	0	565,000
011832UB6	4.750%	2028	Jun	Sinker			2,575,000	0	0	2,575,000
011832UB6	4.750%	2028	Dec	Sinker			2,635,000	0	0	2,635,000
011832UB6	4.750%	2029	Jun	Sinker			2,700,000	0	0	2,700,000
011832UB6	4.750%	2029	Dec	Term			2,765,000	0	0	2,765,000
011832UC4	5.000%	2030	Jun	Sinker			2,720,000	0	0	2,720,000
011832UC4	5.000%	2030	Dec	Sinker			2,790,000	0	0	2,790,000
011832UC4	5.000%	2031	Jun	Sinker			2,865,000	0	0	2,865,000
011832UC4	5.000%	2031	Dec	Sinker			2,940,000	0	0	2,940,000
011832UC4	5.000%	2032	Jun	Sinker			3,015,000	0	0	3,015,000
011832UC4	5.000%	2032	Dec	Sinker			2,250,000	0	0	2,250,000
011832TY8	4.850%	2032	Dec	Serial			840,000	0	0	840,000
011832UC4	5.000%	2033	Jun	Sinker			3,170,000	0	0	3,170,000
011832UC4	5.000%	2033	Dec	Term			3,250,000	0	0	3,250,000
011832UD2	5.000%	2034	Jun	Sinker			3,275,000	0	0	3,275,000
011832TZ5	4.950%	2034	Jun	Sinker			245,000	0	0	245,000
011832UD2	5.000%	2034	Dec	Sinker			3,355,000	0	0	3,355,000
011832TZ5	4.950%	2034	Dec	Sinker			250,000	0	0	250,000
011832UD2	5.000%	2035	Jun	Sinker			3,430,000	0	0	3,430,000
011832TZ5	4.950%	2035	Jun	Sinker			260,000	0	0	260,000
011832TZ5	4.950%	2035	Dec	Sinker			265,000	0	0	265,000
011832UD2	5.000%	2035	Dec	Sinker			3,520,000	0	0	3,520,000
011832TZ5	4.950%	2036	Jun	Sinker			275,000	0	0	275,000
011832UD2	5.000%	2036	Jun	Sinker			3,605,000	0	0	3,605,000
011832TZ5	4.950%	2036	Dec	Sinker			280,000	0	0	280,000
011832UD2	5.000%	2036	Dec	Sinker			3,695,000	0	0	3,695,000
011832UD2	5.000%	2037	Jun	Sinker			3,790,000	0	0	3,790,000
011832TZ5	4.950%	2037	Jun	Sinker			285,000	0	0	285,000
011832TZ5	4.950%	2037	Dec	Sinker			290,000	0	0	290,000
011832UD2	5.000%	2037	Dec	Sinker			3,880,000	0	0	3,880,000
011832TZ5	4.950%	2038	Jun	Sinker			300,000	0	0	300,000
011832UD2	5.000%	2038	Jun	Sinker			3,975,000	0	0	3,975,000
011832TZ5	4.950%	2038	Dec	Sinker			310,000	0	0	310,000
011832UD2	5.000%	2038	Dec	Sinker			4,070,000	0	0	4,070,000
011832TZ5	4.950%	2039	Jun	Sinker			315,000	0	0	315,000
011832UD2	5.000%	2039	Jun	Sinker			4,170,000	0	0	4,170,000
011832TZ5	4.950%	2039	Dec	Sinker			320,000	0	0	320,000
011832UD2	5.000%	2039	Dec	Term			4,275,000	0	0	4,275,000
011832TZ5	4.950%	2040	Jun	Term			4,605,000	0	0	4,605,000
						GM02A Total	\$150,000,000	\$0	\$0	\$150,000,000
				General Mortgage Revenue Bonds Total			\$887,610,874	\$26,900,000	\$219,100,000	\$641,610,874

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Governmental Purpose Bonds											
GP97A	Governmental Purpose Bonds, 1997 Series A			Exempt	Fund: 646	Yield: VRDO	Delivery: 12/3/1997	Dated: 12/3/1997	<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>
011831X82		2027	Dec	Serial		VRDO	33,000,000	0	AA-/A-1+	Aa2/VMIG1	AA+/F1+
						GP97A Total	\$33,000,000	\$0	\$9,700,000		\$23,300,000
GP01A	Governmental Purpose Bonds, 2001 Series A			Exempt	Fund: 648	Yield: VRDO	Delivery: 8/2/2001	Dated: 8/2/2001	<i>AAA/A-1+</i>	<i>Aaa/VMIG-1</i>	<i>AAA/F-1+</i>
011832MW9		2001	Dec	Sinker		SWAP	500,000	500,000	0		0
011832MW9		2002	Jun	Sinker		SWAP	705,000	705,000	0		0
011832MW9		2002	Dec	Sinker		SWAP	720,000	720,000	0		0
011832MW9		2003	Jun	Sinker		SWAP	735,000	735,000	0		0
011832MW9		2003	Dec	Sinker		SWAP	745,000	745,000	0		0
011832MW9		2004	Jun	Sinker		SWAP	770,000	770,000	0		0
011832MW9		2004	Dec	Sinker		SWAP	780,000	780,000	0		0
011832MW9		2005	Jun	Sinker		SWAP	795,000	795,000	0		0
011832MW9		2005	Dec	Sinker		SWAP	815,000	815,000	0		0
011832MW9		2006	Jun	Sinker		SWAP	825,000	0	0		825,000
011832MW9		2006	Dec	Sinker		SWAP	845,000	0	0		845,000
011832MW9		2007	Jun	Sinker		SWAP	860,000	0	0		860,000
011832MW9		2007	Dec	Sinker		SWAP	880,000	0	0		880,000
011832MW9		2008	Jun	Sinker		SWAP	895,000	0	0		895,000
011832MW9		2008	Dec	Sinker		SWAP	920,000	0	0		920,000
011832MW9		2009	Jun	Sinker		SWAP	930,000	0	0		930,000
011832MW9		2009	Dec	Sinker		SWAP	950,000	0	0		950,000
011832MW9		2010	Jun	Sinker		SWAP	960,000	0	0		960,000
011832MW9		2010	Dec	Sinker		SWAP	995,000	0	0		995,000
011832MW9		2011	Jun	Sinker		SWAP	1,010,000	0	0		1,010,000
011832MW9		2011	Dec	Sinker		SWAP	1,030,000	0	0		1,030,000
011832MW9		2012	Jun	Sinker		SWAP	1,050,000	0	0		1,050,000
011832MW9		2012	Dec	Sinker		SWAP	1,070,000	0	0		1,070,000
011832MW9		2013	Jun	Sinker		SWAP	1,090,000	0	0		1,090,000
011832MW9		2013	Dec	Sinker		SWAP	1,115,000	0	0		1,115,000
011832MW9		2014	Jun	Sinker		SWAP	1,135,000	0	0		1,135,000
011832MW9		2014	Dec	Sinker		SWAP	1,160,000	0	0		1,160,000
011832MW9		2015	Jun	Sinker		SWAP	1,180,000	0	0		1,180,000
011832MW9		2015	Dec	Sinker		SWAP	1,205,000	0	0		1,205,000
011832MW9		2016	Jun	Sinker		SWAP	1,235,000	0	0		1,235,000
011832MW9		2016	Dec	Sinker		SWAP	1,255,000	0	0		1,255,000
011832MW9		2017	Jun	Sinker		SWAP	1,275,000	0	0		1,275,000
011832MW9		2017	Dec	Sinker		SWAP	1,305,000	0	0		1,305,000
011832MW9		2018	Jun	Sinker		SWAP	1,335,000	0	0		1,335,000
011832MW9		2018	Dec	Sinker		SWAP	1,365,000	0	0		1,365,000
011832MW9		2019	Jun	Sinker		SWAP	1,380,000	0	0		1,380,000
011832MW9		2019	Dec	Sinker		SWAP	1,410,000	0	0		1,410,000
011832MW9		2020	Jun	Sinker		SWAP	1,445,000	0	0		1,445,000
011832MW9		2020	Dec	Sinker		SWAP	1,465,000	0	0		1,465,000
011832MW9		2021	Jun	Sinker		SWAP	1,505,000	0	0		1,505,000
011832MW9		2021	Dec	Sinker		SWAP	1,525,000	0	0		1,525,000
011832MW9		2022	Jun	Sinker		SWAP	1,560,000	0	0		1,560,000
011832MW9		2022	Dec	Sinker		SWAP	1,590,000	0	0		1,590,000
011832MW9		2023	Jun	Sinker		SWAP	1,620,000	0	0		1,620,000
011832MW9		2023	Dec	Sinker		SWAP	1,660,000	0	0		1,660,000
011832MW9		2024	Jun	Sinker		SWAP	1,685,000	0	0		1,685,000
011832MW9		2024	Dec	Sinker		SWAP	1,725,000	0	0		1,725,000
011832MW9		2025	Jun	Sinker		SWAP	1,755,000	0	0		1,755,000
011832MW9		2025	Dec	Sinker		SWAP	1,790,000	0	0		1,790,000
011832MW9		2026	Jun	Sinker		SWAP	1,830,000	0	0		1,830,000
011832MW9		2026	Dec	Sinker		SWAP	1,865,000	0	0		1,865,000
011832MW9		2027	Jun	Sinker		SWAP	1,900,000	0	0		1,900,000
011832MW9		2027	Dec	Sinker		SWAP	1,945,000	0	0		1,945,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Governmental Purpose Bonds											
GP01A Governmental Purpose Bonds, 2001 Series A											
				Exempt	Fund: 648	Yield: VRDO	Delivery: 8/2/2001	Dated: 8/2/2001	<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>
									AAA/A-1+	Aaa/VMIG-1	AAA/F-1+
011832MW9		2028	Jun	Sinker		SWAP	1,970,000	0	0		1,970,000
011832MW9		2028	Dec	Sinker		SWAP	2,020,000	0	0		2,020,000
011832MW9		2029	Jun	Sinker		SWAP	2,060,000	0	0		2,060,000
011832MW9		2029	Dec	Sinker		SWAP	2,100,000	0	0		2,100,000
011832MW9		2030	Jun	Sinker		SWAP	2,145,000	0	0		2,145,000
011832MW9		2030	Dec	Term		SWAP	2,190,000	0	0		2,190,000
						GP01A Total	\$76,580,000	\$6,565,000	\$0		\$70,015,000
GP01B Governmental Purpose Bonds, 2001 Series B											
				Exempt	Fund: 648	Yield: VRDO	Delivery: 8/2/2001	Dated: 8/2/2001	<i>AAA/A-1+</i>	<i>Aaa/VMIG-1</i>	<i>AAA/F-1+</i>
011832MY5		2001	Dec	Sinker		SWAP	620,000	620,000	0		0
011832MY5		2002	Jun	Sinker		SWAP	855,000	855,000	0		0
011832MY5		2002	Dec	Sinker		SWAP	885,000	885,000	0		0
011832MY5		2003	Jun	Sinker		SWAP	900,000	900,000	0		0
011832MY5		2003	Dec	Sinker		SWAP	910,000	910,000	0		0
011832MY5		2004	Jun	Sinker		SWAP	935,000	935,000	0		0
011832MY5		2004	Dec	Sinker		SWAP	955,000	955,000	0		0
011832MY5		2005	Jun	Sinker		SWAP	975,000	975,000	0		0
011832MY5		2005	Dec	Sinker		SWAP	990,000	990,000	0		0
011832MY5		2006	Jun	Sinker		SWAP	1,010,000	0	0		1,010,000
011832MY5		2006	Dec	Sinker		SWAP	1,035,000	0	0		1,035,000
011832MY5		2007	Jun	Sinker		SWAP	1,055,000	0	0		1,055,000
011832MY5		2007	Dec	Sinker		SWAP	1,070,000	0	0		1,070,000
011832MY5		2008	Jun	Sinker		SWAP	1,095,000	0	0		1,095,000
011832MY5		2008	Dec	Sinker		SWAP	1,120,000	0	0		1,120,000
011832MY5		2009	Jun	Sinker		SWAP	1,140,000	0	0		1,140,000
011832MY5		2009	Dec	Sinker		SWAP	1,165,000	0	0		1,165,000
011832MY5		2010	Jun	Sinker		SWAP	1,175,000	0	0		1,175,000
011832MY5		2010	Dec	Sinker		SWAP	1,210,000	0	0		1,210,000
011832MY5		2011	Jun	Sinker		SWAP	1,235,000	0	0		1,235,000
011832MY5		2011	Dec	Sinker		SWAP	1,255,000	0	0		1,255,000
011832MY5		2012	Jun	Sinker		SWAP	1,285,000	0	0		1,285,000
011832MY5		2012	Dec	Sinker		SWAP	1,315,000	0	0		1,315,000
011832MY5		2013	Jun	Sinker		SWAP	1,325,000	0	0		1,325,000
011832MY5		2013	Dec	Sinker		SWAP	1,365,000	0	0		1,365,000
011832MY5		2014	Jun	Sinker		SWAP	1,390,000	0	0		1,390,000
011832MY5		2014	Dec	Sinker		SWAP	1,415,000	0	0		1,415,000
011832MY5		2015	Jun	Sinker		SWAP	1,445,000	0	0		1,445,000
011832MY5		2015	Dec	Sinker		SWAP	1,475,000	0	0		1,475,000
011832MY5		2016	Jun	Sinker		SWAP	1,505,000	0	0		1,505,000
011832MY5		2016	Dec	Sinker		SWAP	1,530,000	0	0		1,530,000
011832MY5		2017	Jun	Sinker		SWAP	1,560,000	0	0		1,560,000
011832MY5		2017	Dec	Sinker		SWAP	1,600,000	0	0		1,600,000
011832MY5		2018	Jun	Sinker		SWAP	1,625,000	0	0		1,625,000
011832MY5		2018	Dec	Sinker		SWAP	1,665,000	0	0		1,665,000
011832MY5		2019	Jun	Sinker		SWAP	1,690,000	0	0		1,690,000
011832MY5		2019	Dec	Sinker		SWAP	1,720,000	0	0		1,720,000
011832MY5		2020	Jun	Sinker		SWAP	1,770,000	0	0		1,770,000
011832MY5		2020	Dec	Sinker		SWAP	1,795,000	0	0		1,795,000
011832MY5		2021	Jun	Sinker		SWAP	1,835,000	0	0		1,835,000
011832MY5		2021	Dec	Sinker		SWAP	1,870,000	0	0		1,870,000
011832MY5		2022	Jun	Sinker		SWAP	1,900,000	0	0		1,900,000
011832MY5		2022	Dec	Sinker		SWAP	1,940,000	0	0		1,940,000
011832MY5		2023	Jun	Sinker		SWAP	1,985,000	0	0		1,985,000
011832MY5		2023	Dec	Sinker		SWAP	2,025,000	0	0		2,025,000
011832MY5		2024	Jun	Sinker		SWAP	2,065,000	0	0		2,065,000
011832MY5		2024	Dec	Sinker		SWAP	2,105,000	0	0		2,105,000
011832MY5		2025	Jun	Sinker		SWAP	2,150,000	0	0		2,150,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Governmental Purpose Bonds											
GP01B Governmental Purpose Bonds, 2001 Series B											
				Exempt	Fund: 648	Yield: VRDO	Delivery: 8/2/2001	Dated: 8/2/2001	<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>
									AAA/A-1+	Aaa/VMIG-1	AAA/F-1+
011832MY5		2025	Dec	Sinker		SWAP	2,185,000	0	0		2,185,000
011832MY5		2026	Jun	Sinker		SWAP	2,235,000	0	0		2,235,000
011832MY5		2026	Dec	Sinker		SWAP	2,275,000	0	0		2,275,000
011832MY5		2027	Jun	Sinker		SWAP	2,325,000	0	0		2,325,000
011832MY5		2027	Dec	Sinker		SWAP	2,375,000	0	0		2,375,000
011832MY5		2028	Jun	Sinker		SWAP	2,415,000	0	0		2,415,000
011832MY5		2028	Dec	Sinker		SWAP	2,465,000	0	0		2,465,000
011832MY5		2029	Jun	Sinker		SWAP	2,515,000	0	0		2,515,000
011832MY5		2029	Dec	Sinker		SWAP	2,565,000	0	0		2,565,000
011832MY5		2030	Jun	Sinker		SWAP	2,620,000	0	0		2,620,000
011832MY5		2030	Dec	Term		SWAP	2,675,000	0	0		2,675,000
GP01B Total							\$93,590,000	\$8,025,000	\$0	\$85,565,000	
GP01C Governmental Purpose Bonds, 2001 Series C											
				Taxable	Fund: 648	Yield: N/A	Delivery: 8/2/2001	Dated: 8/2/2001	<i>AAA/A-1+</i>	<i>Aaa/VMIG-1</i>	<i>AAA/F-1+</i>
									AAA/A-1+	Aaa/VMIG-1	AAA/F-1+
011832MZ2		2001	Dec	Sinker		VRDO	110,000	110,000	0		0
011832MZ2		2002	Jun	Sinker		VRDO	245,000	245,000	0		0
011832MZ2		2002	Dec	Sinker		VRDO	215,000	215,000	0		0
011832MZ2		2003	Jun	Sinker		VRDO	530,000	530,000	0		0
011832MZ2		2003	Dec	Sinker		VRDO	550,000	550,000	0		0
011832MZ2		2004	Jun	Sinker		VRDO	570,000	570,000	0		0
011832MZ2		2004	Dec	Sinker		VRDO	590,000	590,000	0		0
011832MZ2		2005	Jun	Sinker		VRDO	610,000	610,000	0		0
011832MZ2		2005	Dec	Sinker		VRDO	630,000	630,000	0		0
011832MZ2		2006	Jun	Sinker		VRDO	655,000	0	125,000		530,000
011832MZ2		2006	Dec	Sinker		VRDO	680,000	0	130,000		550,000
011832MZ2		2007	Jun	Sinker		VRDO	700,000	0	130,000		570,000
011832MZ2		2007	Dec	Sinker		VRDO	730,000	0	135,000		595,000
011832MZ2		2008	Jun	Sinker		VRDO	750,000	0	135,000		615,000
011832MZ2		2008	Dec	Sinker		VRDO	780,000	0	140,000		640,000
011832MZ2		2009	Jun	Sinker		VRDO	810,000	0	145,000		665,000
011832MZ2		2009	Dec	Sinker		VRDO	835,000	0	150,000		685,000
011832MZ2		2010	Jun	Sinker		VRDO	865,000	0	155,000		710,000
011832MZ2		2010	Dec	Sinker		VRDO	895,000	0	160,000		735,000
011832MZ2		2011	Jun	Sinker		VRDO	925,000	0	165,000		760,000
011832MZ2		2011	Dec	Sinker		VRDO	960,000	0	175,000		785,000
011832MZ2		2012	Jun	Sinker		VRDO	995,000	0	180,000		815,000
011832MZ2		2012	Dec	Sinker		VRDO	1,030,000	0	185,000		845,000
011832MZ2		2013	Jun	Sinker		VRDO	1,065,000	0	195,000		870,000
011832MZ2		2013	Dec	Sinker		VRDO	1,105,000	0	200,000		905,000
011832MZ2		2014	Jun	Sinker		VRDO	1,140,000	0	205,000		935,000
011832MZ2		2014	Dec	Sinker		VRDO	1,185,000	0	215,000		970,000
011832MZ2		2015	Jun	Sinker		VRDO	1,225,000	0	220,000		1,005,000
011832MZ2		2015	Dec	Sinker		VRDO	1,270,000	0	230,000		1,040,000
011832MZ2		2016	Jun	Sinker		VRDO	1,315,000	0	240,000		1,075,000
011832MZ2		2016	Dec	Sinker		VRDO	1,340,000	0	240,000		1,100,000
011832MZ2		2017	Jun	Sinker		VRDO	1,355,000	0	245,000		1,110,000
011832MZ2		2017	Dec	Sinker		VRDO	1,405,000	0	255,000		1,150,000
011832MZ2		2018	Jun	Sinker		VRDO	1,450,000	0	260,000		1,190,000
011832MZ2		2018	Dec	Sinker		VRDO	1,505,000	0	270,000		1,235,000
011832MZ2		2019	Jun	Sinker		VRDO	1,560,000	0	280,000		1,280,000
011832MZ2		2019	Dec	Sinker		VRDO	1,615,000	0	290,000		1,325,000
011832MZ2		2020	Jun	Sinker		VRDO	1,670,000	0	300,000		1,370,000
011832MZ2		2020	Dec	Sinker		VRDO	1,735,000	0	315,000		1,420,000
011832MZ2		2021	Jun	Sinker		VRDO	1,790,000	0	325,000		1,465,000
011832MZ2		2021	Dec	Sinker		VRDO	1,860,000	0	335,000		1,525,000
011832MZ2		2022	Jun	Sinker		VRDO	1,925,000	0	350,000		1,575,000
011832MZ2		2022	Dec	Sinker		VRDO	1,990,000	0	360,000		1,630,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Governmental Purpose Bonds											
GP01C Governmental Purpose Bonds, 2001 Series C											
				Taxable	Fund: 648	Yield: N/A	Delivery: 8/2/2001	Dated: 8/2/2001	<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>
									AAA/A-1+	Aaa/VMIG-1	AAA/F-1+
011832M22		2023	Jun	Sinker		VRDO	2,065,000	0	375,000		1,690,000
011832M22		2023	Dec	Sinker		VRDO	2,135,000	0	385,000		1,750,000
011832M22		2024	Jun	Sinker		VRDO	2,215,000	0	400,000		1,815,000
011832M22		2024	Dec	Sinker		VRDO	2,290,000	0	415,000		1,875,000
011832M22		2025	Jun	Sinker		VRDO	2,375,000	0	430,000		1,945,000
011832M22		2025	Dec	Sinker		VRDO	2,460,000	0	445,000		2,015,000
011832M22		2026	Jun	Sinker		VRDO	2,550,000	0	460,000		2,090,000
011832M22		2026	Dec	Sinker		VRDO	2,635,000	0	475,000		2,160,000
011832M22		2027	Jun	Sinker		VRDO	2,735,000	0	495,000		2,240,000
011832M22		2027	Dec	Sinker		VRDO	2,830,000	0	510,000		2,320,000
011832M22		2028	Jun	Sinker		VRDO	2,930,000	0	530,000		2,400,000
011832M22		2028	Dec	Sinker		VRDO	3,035,000	0	550,000		2,485,000
011832M22		2029	Jun	Sinker		VRDO	3,135,000	0	565,000		2,570,000
011832M22		2029	Dec	Sinker		VRDO	3,245,000	0	585,000		2,660,000
011832M22		2030	Jun	Sinker		VRDO	3,345,000	0	605,000		2,740,000
011832M22		2030	Dec	Sinker		VRDO	3,440,000	0	620,000		2,820,000
011832M22		2031	Jun	Sinker		VRDO	3,500,000	0	635,000		2,865,000
011832M22		2031	Dec	Sinker		VRDO	3,155,000	0	570,000		2,585,000
011832M22		2032	Jun	Sinker		VRDO	2,300,000	0	415,000		1,885,000
011832M22		2032	Dec	Term		VRDO	2,460,000	0	445,000		2,015,000
GP01C Total							\$100,000,000	\$4,050,000	\$17,350,000	\$78,600,000	
GP01D Governmental Purpose Bonds, 2001 Series D											
				Taxable	Fund: 648	Yield: N/A	Delivery: 8/2/2001	Dated: 8/2/2001	<i>AAA/A-1+</i>	<i>Aaa/VMIG-1</i>	<i>AAA/F-1+</i>
									AAA/A-1+	Aaa/VMIG-1	AAA/F-1+
011832MX7		2001	Dec	Sinker		VRDO	115,000	115,000	0		0
011832MX7		2002	Jun	Sinker		VRDO	240,000	240,000	0		0
011832MX7		2002	Dec	Sinker		VRDO	220,000	220,000	0		0
011832MX7		2003	Jun	Sinker		VRDO	530,000	530,000	0		0
011832MX7		2003	Dec	Sinker		VRDO	550,000	355,000	195,000		0
011832MX7		2004	Jun	Sinker		VRDO	565,000	365,000	200,000		0
011832MX7		2004	Dec	Sinker		VRDO	590,000	380,000	210,000		0
011832MX7		2005	Jun	Sinker		VRDO	610,000	390,000	220,000		0
011832MX7		2005	Dec	Sinker		VRDO	635,000	410,000	225,000		0
011832MX7		2006	Jun	Sinker		VRDO	655,000	0	315,000		340,000
011832MX7		2006	Dec	Sinker		VRDO	675,000	0	325,000		350,000
011832MX7		2007	Jun	Sinker		VRDO	705,000	0	330,000		375,000
011832MX7		2007	Dec	Sinker		VRDO	725,000	0	345,000		380,000
011832MX7		2008	Jun	Sinker		VRDO	755,000	0	360,000		395,000
011832MX7		2008	Dec	Sinker		VRDO	780,000	0	370,000		410,000
011832MX7		2009	Jun	Sinker		VRDO	805,000	0	385,000		420,000
011832MX7		2009	Dec	Sinker		VRDO	835,000	0	395,000		440,000
011832MX7		2010	Jun	Sinker		VRDO	865,000	0	410,000		455,000
011832MX7		2010	Dec	Sinker		VRDO	895,000	0	425,000		470,000
011832MX7		2011	Jun	Sinker		VRDO	930,000	0	440,000		490,000
011832MX7		2011	Dec	Sinker		VRDO	960,000	0	455,000		505,000
011832MX7		2012	Jun	Sinker		VRDO	995,000	0	470,000		525,000
011832MX7		2012	Dec	Sinker		VRDO	1,030,000	0	490,000		540,000
011832MX7		2013	Jun	Sinker		VRDO	1,065,000	0	505,000		560,000
011832MX7		2013	Dec	Sinker		VRDO	1,100,000	0	520,000		580,000
011832MX7		2014	Jun	Sinker		VRDO	1,145,000	0	545,000		600,000
011832MX7		2014	Dec	Sinker		VRDO	1,180,000	0	555,000		625,000
011832MX7		2015	Jun	Sinker		VRDO	1,225,000	0	580,000		645,000
011832MX7		2015	Dec	Sinker		VRDO	1,270,000	0	600,000		670,000
011832MX7		2016	Jun	Sinker		VRDO	1,315,000	0	625,000		690,000
011832MX7		2016	Dec	Sinker		VRDO	1,345,000	0	635,000		710,000
011832MX7		2017	Jun	Sinker		VRDO	1,355,000	0	640,000		715,000
011832MX7		2017	Dec	Sinker		VRDO	1,400,000	0	665,000		735,000
011832MX7		2018	Jun	Sinker		VRDO	1,455,000	0	690,000		765,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Governmental Purpose Bonds											
GP01D Governmental Purpose Bonds, 2001 Series D											
				Taxable	Fund: 648	Yield: N/A	Delivery: 8/2/2001	Dated: 8/2/2001	<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>
									AAA/A-1+	Aaa/VMIG-1	AAA/F-1+
011832MX7		2018	Dec	Sinker		VRDO	1,505,000	0	715,000		790,000
011832MX7		2019	Jun	Sinker		VRDO	1,555,000	0	735,000		820,000
011832MX7		2019	Dec	Sinker		VRDO	1,615,000	0	765,000		850,000
011832MX7		2020	Jun	Sinker		VRDO	1,675,000	0	795,000		880,000
011832MX7		2020	Dec	Sinker		VRDO	1,730,000	0	820,000		910,000
011832MX7		2021	Jun	Sinker		VRDO	1,795,000	0	850,000		945,000
011832MX7		2021	Dec	Sinker		VRDO	1,855,000	0	880,000		975,000
011832MX7		2022	Jun	Sinker		VRDO	1,925,000	0	915,000		1,010,000
011832MX7		2022	Dec	Sinker		VRDO	1,995,000	0	945,000		1,050,000
011832MX7		2023	Jun	Sinker		VRDO	2,060,000	0	975,000		1,085,000
011832MX7		2023	Dec	Sinker		VRDO	2,140,000	0	1,015,000		1,125,000
011832MX7		2024	Jun	Sinker		VRDO	2,210,000	0	1,045,000		1,165,000
011832MX7		2024	Dec	Sinker		VRDO	2,295,000	0	1,085,000		1,210,000
011832MX7		2025	Jun	Sinker		VRDO	2,375,000	0	1,125,000		1,250,000
011832MX7		2025	Dec	Sinker		VRDO	2,460,000	0	1,165,000		1,295,000
011832MX7		2026	Jun	Sinker		VRDO	2,545,000	0	1,205,000		1,340,000
011832MX7		2026	Dec	Sinker		VRDO	2,640,000	0	1,250,000		1,390,000
011832MX7		2027	Jun	Sinker		VRDO	2,730,000	0	1,290,000		1,440,000
011832MX7		2027	Dec	Sinker		VRDO	2,830,000	0	1,340,000		1,490,000
011832MX7		2028	Jun	Sinker		VRDO	2,935,000	0	1,390,000		1,545,000
011832MX7		2028	Dec	Sinker		VRDO	3,030,000	0	1,435,000		1,595,000
011832MX7		2029	Jun	Sinker		VRDO	3,140,000	0	1,485,000		1,655,000
011832MX7		2029	Dec	Sinker		VRDO	3,240,000	0	1,535,000		1,705,000
011832MX7		2030	Jun	Sinker		VRDO	3,350,000	0	1,585,000		1,765,000
011832MX7		2030	Dec	Sinker		VRDO	3,435,000	0	1,625,000		1,810,000
011832MX7		2031	Jun	Sinker		VRDO	3,505,000	0	1,660,000		1,845,000
011832MX7		2031	Dec	Sinker		VRDO	3,150,000	0	1,485,000		1,665,000
011832MX7		2032	Jun	Sinker		VRDO	2,300,000	0	1,085,000		1,215,000
011832MX7		2032	Dec	Term		VRDO	2,460,000	0	1,160,000		1,300,000
GP01D Total							\$100,000,000	\$3,005,000	\$46,485,000	\$50,510,000	
Governmental Purpose Bonds Total							\$403,170,000	\$21,645,000	\$73,535,000	\$307,990,000	
State Capital Project Bonds											
SC01A State Capital Project Bonds, 2001 Series A											
				Exempt	Fund: 692	Yield: 3.980%	Delivery: 2/8/2001	Dated: 2/1/2001	<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>
									AA-	Aa2	AA+
A1	011832MB5	4.000%	2001	Serial			290,000	290,000	0		0
A1	011832MC3	3.200%	2002	Serial			1,015,000	1,015,000	0		0
A1	011832MD1	4.500%	2002	Serial			4,290,000	4,290,000	0		0
A1	011832ME9	4.750%	2003	Serial			1,310,000	1,310,000	0		0
A2	011832MP4	3.800%	2003	Serial			3,020,000	3,020,000	0		0
A1	011832MF6	4.750%	2003	Serial			4,500,000	4,500,000	0		0
A1	011832MG4	5.000%	2004	Serial			2,055,000	2,055,000	0		0
A2	011832MQ2	3.850%	2004	Serial			2,430,000	2,430,000	0		0
A1	011832MH2	5.000%	2004	Serial			5,000,000	5,000,000	0		0
A1	011832MJ8	5.250%	2005	Serial			3,050,000	3,050,000	0		0
A2	011832MR0	3.900%	2005	Serial			1,385,000	1,385,000	0		0
A1	011832MK5	5.000%	2005	Serial			13,240,000	13,240,000	0		0
A1	011832ML3	5.000%	2006	Serial			13,450,000	0	0		13,450,000
A1	011832MM1	5.000%	2006	Serial			5,000,000	0	0		5,000,000
A2	011832MS8	4.000%	2006	Serial			2,585,000	0	0		2,585,000
A1	011832MN9	5.000%	2007	Serial			7,915,000	0	0		7,915,000
A2	011832MT6	4.050%	2007	Serial			4,000,000	0	0		4,000,000
SC01A Total							\$74,535,000	\$41,585,000	\$0	\$32,950,000	
SC02A State Capital Project Bonds, 2002 Series A											
				Exempt	Fund: 693	Yield: VRDO	Delivery: 12/5/2002	Dated: 12/5/2002	<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>
									AAA	Aaa	AAA
	011832UK6	3.000%	2003	Serial			3,040,000	3,040,000	0		0
	011832UL4	3.000%	2004	Serial			1,195,000	1,195,000	0		0

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
State Capital Project Bonds											
SC02A State Capital Project Bonds, 2002 Series A											
				Exempt	Fund: 693	Yield: VRDO	Delivery: 12/5/2002	Dated: 12/5/2002	<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>
011832UM2	4.000%	2004	Jul	Serial			2,015,000	2,015,000	AAA	Aaa	AAA
011832UN0	3.000%	2005	Jul	Serial			700,000	700,000	0		0
011832UP5	4.000%	2005	Jul	Serial			2,635,000	2,635,000	0		0
011832UQ3	3.000%	2006	Jul	Serial			1,100,000	0	0		1,100,000
011832UR1	5.000%	2006	Jul	Serial			2,365,000	0	0		2,365,000
011832US9	3.000%	2007	Jul	Serial			500,000	0	0		500,000
011832UT7	4.000%	2007	Jul	Serial			3,115,000	0	0		3,115,000
011832UU4	3.000%	2008	Jul	Serial			610,000	0	0		610,000
011832UV2	5.000%	2008	Jul	Serial			3,155,000	0	0		3,155,000
011832UW0	3.125%	2009	Jul	Serial			180,000	0	0		180,000
011832UX8	5.000%	2009	Jul	Serial			3,770,000	0	0		3,770,000
011832UZ3	5.000%	2010	Jul	Serial			4,005,000	0	0		4,005,000
011832UY6	3.400%	2010	Jul	Serial			140,000	0	0		140,000
011832VA7	3.500%	2011	Jul	Serial			385,000	0	0		385,000
011832VB5	5.000%	2011	Jul	Serial			3,995,000	0	0		3,995,000
SC02A Total							\$32,905,000	\$9,585,000	\$0	\$23,320,000	
SC02B State Capital Project Bonds, 2002 Series B											
				Exempt	Fund: 693	Yield: VRDO	Delivery: 12/5/2002	Dated: 12/5/2002	<i>AAA</i>	<i>Aaa</i>	<i>AAA</i>
011832UH3		2023	Jan	Sinker			3,530,000	0	0		3,530,000
011832UH3		2023	Jul	Sinker			3,600,000	0	0		3,600,000
011832UH3		2024	Jan	Sinker			3,675,000	0	0		3,675,000
011832UH3		2024	Jul	Term			3,750,000	0	0		3,750,000
SC02B Total							\$14,555,000	\$0	\$0	\$14,555,000	
SC02C State Capital Project Bonds, 2002 Series C											
				Exempt	Fund: 693	Yield: VRDO	Delivery: 12/5/2002	Dated: 12/5/2002	<i>AAA/A-1+</i>	<i>Aaa/VMIG-1</i>	<i>AAA/F1+</i>
011832UJ9		2012	Jul	Sinker			2,295,000	0	0		2,295,000
011832UJ9		2013	Jan	Sinker			2,345,000	0	0		2,345,000
011832UJ9		2013	Jul	Sinker			2,400,000	0	0		2,400,000
011832UJ9		2014	Jan	Sinker			2,450,000	0	0		2,450,000
011832UJ9		2014	Jul	Sinker			2,505,000	0	0		2,505,000
011832UJ9		2015	Jan	Sinker			2,555,000	0	0		2,555,000
011832UJ9		2015	Jul	Sinker			2,610,000	0	0		2,610,000
011832UJ9		2016	Jan	Sinker			2,670,000	0	0		2,670,000
011832UJ9		2016	Jul	Sinker			2,725,000	0	0		2,725,000
011832UJ9		2017	Jan	Sinker			2,785,000	0	0		2,785,000
011832UJ9		2017	Jul	Sinker			2,845,000	0	0		2,845,000
011832UJ9		2018	Jan	Sinker			2,905,000	0	0		2,905,000
011832UJ9		2018	Jul	Sinker			2,970,000	0	0		2,970,000
011832UJ9		2019	Jan	Sinker			3,035,000	0	0		3,035,000
011832UJ9		2019	Jul	Sinker			3,100,000	0	0		3,100,000
011832UJ9		2020	Jan	Sinker			3,165,000	0	0		3,165,000
011832UJ9		2020	Jul	Sinker			3,235,000	0	0		3,235,000
011832UJ9		2021	Jan	Sinker			3,305,000	0	0		3,305,000
011832UJ9		2021	Jul	Sinker			3,375,000	0	0		3,375,000
011832UJ9		2022	Jan	Sinker			3,450,000	0	0		3,450,000
011832UJ9		2022	Jul	Term			3,525,000	0	0		3,525,000
SC02C Total							\$60,250,000	\$0	\$0	\$60,250,000	
SBL99 State Building Lease Bonds, 1999 Series											
				Exempt	Fund: 555	Yield: 5.551%	Delivery: 12/15/1999	Dated: 12/1/1999	<i>AAA</i>	<i>Aaa</i>	<i>AAA</i>
011832DR0	4.250%	2000	Apr	Serial			1,075,000	1,075,000	0		0
011832DS8	4.250%	2000	Oct	Serial			750,000	750,000	0		0
011832DT6	4.350%	2001	Apr	Serial			765,000	765,000	0		0
011832DU3	4.350%	2001	Oct	Serial			780,000	780,000	0		0
011832DV1	4.450%	2002	Apr	Serial			795,000	795,000	0		0
011832DW9	4.450%	2002	Oct	Serial			815,000	815,000	0		0
011832DX7	4.600%	2003	Apr	Serial			835,000	835,000	0		0
011832DY5	4.600%	2003	Oct	Serial			855,000	855,000	0		0
011832DZ2	4.750%	2004	Apr	Serial			870,000	870,000	0		0

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
State Capital Project Bonds											
SBL99 State Building Lease Bonds, 1999 Series											
				Exempt	Fund: 555	Yield: 5.551%	Delivery: 12/15/1999	Dated: 12/1/1999	S and P	Moody's	Fitch
									AAA	Aaa	AAA
011832EA6	4.750%	2004	Oct	Serial			895,000	895,000	0		0
011832EB4	4.850%	2005	Apr	Serial			915,000	915,000	0		0
011832EC2	4.850%	2005	Oct	Serial			935,000	935,000	0		0
011832ED0	4.875%	2006	Apr	Serial			960,000	960,000	0		0
011832EE8	4.875%	2006	Oct	Serial			980,000	0	0		980,000
011832EF5	5.000%	2007	Apr	Serial			1,005,000	0	0		1,005,000
011832EG3	5.000%	2007	Oct	Serial			1,030,000	0	0		1,030,000
011832EH1	5.100%	2008	Apr	Serial			1,055,000	0	0		1,055,000
011832EJ7	5.100%	2008	Oct	Serial			1,085,000	0	0		1,085,000
011832EK4	5.150%	2009	Apr	Serial			1,110,000	0	0		1,110,000
011832EL2	5.150%	2009	Oct	Serial			1,140,000	0	0		1,140,000
011832EM0	5.250%	2010	Apr	Serial			1,170,000	0	0		1,170,000
011832EN8	5.250%	2010	Oct	Serial			1,200,000	0	0		1,200,000
011832EP3	5.300%	2011	Apr	Serial			1,230,000	0	0		1,230,000
011832EQ1	5.300%	2011	Oct	Serial			1,265,000	0	0		1,265,000
011832ER9	5.400%	2012	Apr	Serial			1,300,000	0	0		1,300,000
011832ES7	5.400%	2012	Oct	Serial			1,335,000	0	0		1,335,000
011832GG1	5.800%	2013	Apr	Sinker			1,370,000	0	0		1,370,000
011832GG1	5.800%	2013	Oct	Sinker			1,410,000	0	0		1,410,000
011832GG1	5.800%	2014	Apr	Sinker			1,450,000	0	0		1,450,000
011832GG1	5.800%	2014	Oct	Sinker			1,490,000	0	0		1,490,000
011832GG1	5.800%	2015	Apr	Term			1,535,000	0	0		1,535,000
011832ET5	5.750%	2015	Oct	Sinker			1,580,000	0	0		1,580,000
011832ET5	5.750%	2016	Apr	Sinker			1,625,000	0	0		1,625,000
011832ET5	5.750%	2016	Oct	Sinker			1,670,000	0	0		1,670,000
011832ET5	5.750%	2017	Apr	Term			1,720,000	0	0		1,720,000
SBL99 Total							\$40,000,000	\$11,245,000	\$0	\$28,755,000	
State Capital Project Bonds Total							\$222,245,000	\$62,415,000	\$0	\$159,830,000	
PHD Public Housing Federally Subsidized Debt											
PFWP1 Wrangell Project Home Ownership Note											
				Exempt	Fund: 240	Yield: N/A	Delivery: N/A	Dated: N/A	N/A	N/A	N/A
N/A	3.000%	2006	Feb	Sinker			624,559	624,559	0		0
N/A	3.000%	2006	Mar	Sinker			2,281	2,281	0		0
N/A	3.000%	2006	Apr	Sinker			2,287	2,287	0		0
N/A	3.000%	2006	May	Sinker			2,293	0	0		2,293
N/A	3.000%	2006	Jun	Sinker			2,298	0	0		2,298
N/A	3.000%	2006	Jul	Sinker			2,304	0	0		2,304
N/A	3.000%	2006	Aug	Sinker			2,310	0	0		2,310
N/A	3.000%	2006	Sep	Sinker			2,316	0	0		2,316
N/A	3.000%	2006	Oct	Sinker			2,321	0	0		2,321
N/A	3.000%	2006	Nov	Sinker			2,327	0	0		2,327
N/A	3.000%	2006	Dec	Sinker			2,333	0	0		2,333
N/A	3.000%	2007	Jan	Sinker			2,339	0	0		2,339
N/A	3.000%	2007	Feb	Sinker			2,345	0	0		2,345
N/A	3.000%	2007	Mar	Sinker			2,351	0	0		2,351
N/A	3.000%	2007	Apr	Sinker			2,356	0	0		2,356
N/A	3.000%	2007	May	Sinker			2,362	0	0		2,362
N/A	3.000%	2007	Jun	Sinker			2,368	0	0		2,368
N/A	3.000%	2007	Jul	Sinker			2,374	0	0		2,374
N/A	3.000%	2007	Aug	Term			2,377	0	0		2,377
PFWP1 Total							\$666,500	\$629,127	\$0	\$37,373	
PFWP2 Wrangell - Flexible Subsidy, Hud Notes Payable											
				Exempt	Fund: 240	Yield: N/A	Delivery: N/A	Dated: N/A	N/A	N/A	N/A
N/A	1.000%	2007	Dec	Serial			494,701	0	0		494,701
PFWP2 Total							\$494,701	\$0	\$0	\$494,701	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
PHD Public Housing Federally Subsidized Debt											
									<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>
PHD Public Housing Federally Subsidized Debt Total							\$1,161,201	\$629,127	\$0		\$532,074
Total AHFC Bonds							\$4,332,581,825	\$250,604,127	\$1,030,530,000		\$3,051,447,698

Short Term Obligations Outstanding: (As of 04/30/06)	
Domestic Commercial Paper	150,000,000
Reverse Repurchase Agreement	55,005,028
Total Short Term Obligations Outstanding	\$205,005,028

Detail of Defeased Debt: (As of 04/30/06)	
State Building Lease Bonds, Series 1999	16,485,000
Total Defeased Debt	\$16,485,000
Total AHFC Bonds w/o Defeased Debt	\$3,034,962,698

Detail of Accreted Interest: (As of 04/30/06)	
Mortgage Revenue Bonds, 1997 Series A2	7,405,646
General Mortgage Revenue Bonds, 1997 Series A	7,535,039
Total Accreted Interest	\$14,940,685
Total AHFC Bonds w/ Accreted Interest	\$3,066,388,383

FOOTNOTES:

- AHFC has issued \$15,021,014,122 in Bonds and Notes as of 04/30/06. This total includes Bonds and Notes issued by the Alaska State Housing Authority (ASHA), which was merged into AHFC on 07/01/92 and became the Public Housing Division.
- The interest earnings on the tax-exempt debt listed herein is not subject to the alternative minimum tax imposed under the Internal Revenue Code of 1986 unless designated as AMT.
- Some AHFC Bond transactions have been separated into both tax-exempt and taxable series (i.e. GP01A/D, E021A/B, and HD04A/C).
- Some AHFC Bond transactions were issued to refund earlier Bonds in order to lower the Corporation's total Bond costs (i.e. GP01A/B, GM02A and GH03A).
- In addition to paying variable rates, AHFC has entered into swap agreements with counterparties on some Bond transactions (i.e. GP01A/B, E021A and SC02B/C).
- Although the Official Statement for HD00B shows an amortization schedule for the bonds, there are no scheduled sinking funds per the Bond Indenture.
- AHFC established a subsidiary known as the Northern Tobacco Securitization Corporation (NTSC). As a subsidiary of AHFC, NTSC is a government instrumentality of, but separate and apart from, the State of Alaska. NTSC issued bonds of \$116,050,000 on 10/26/00 and \$126,790,000 on 08/15/01. These bonds are not listed in this Exhibit and are not a debt or obligation of AHFC.
- On 5/18/05, AHFC issued \$16,885,000 General Housing Purpose Bonds, 2005 Series C in order to economically defease \$16,485,000 State Building Lease Bonds, Series 1999 and redeem them on their earliest optional redemption dates of 04/01/10.

1 Mortgage Revenue Bonds, 1997 Series A1

Series: E97A1 Fund: 481
 Remaining Principal Balance: \$24,800,847
 Weighted Average Seasoning: 103
 Weighted Average Interest Rate: 5.996%
 Bond Yield (TIC): 5.530%

	Prepayments	CPR	PSA
1-Month	\$447,144	19.30%	322
3-Months	\$1,079,632	15.64%	261
6-Months	\$2,278,943	16.03%	267
12-Months	\$6,432,894	20.33%	339
Life	\$77,760,868	15.77%	263

2 Mortgage Revenue Bonds, 1997 Series A2

Series: E97A2 Fund: 481
 Remaining Principal Balance: \$36,687,397
 Weighted Average Seasoning: 50
 Weighted Average Interest Rate: 6.233%
 Bond Yield (TIC): 5.530%

	Prepayments	CPR	PSA
1-Month	\$1,038,274	28.46%	474
3-Months	\$2,213,323	20.86%	348
6-Months	\$3,340,623	15.95%	266
12-Months	\$8,049,055	17.91%	299
Life	\$52,851,205	15.25%	254

3 Mortgage Revenue Bonds, 1998 Series A1

Series: E98A1 Fund: 482
 Remaining Principal Balance: \$12,580,674
 Weighted Average Seasoning: 96
 Weighted Average Interest Rate: 5.467%
 Bond Yield (TIC): 5.206%

	Prepayments	CPR	PSA
1-Month	\$157,572	13.87%	231
3-Months	\$733,250	20.22%	337
6-Months	\$1,738,570	22.65%	378
12-Months	\$3,940,074	23.58%	393
Life	\$22,377,293	12.63%	210

4 Mortgage Revenue Bonds, 1998 Series A2

Series: E98A2 Fund: 482
 Remaining Principal Balance: \$18,530,185
 Weighted Average Seasoning: 60
 Weighted Average Interest Rate: 6.649%
 Bond Yield (TIC): 5.206%

	Prepayments	CPR	PSA
1-Month	\$397,480	22.48%	375
3-Months	\$620,794	12.31%	205
6-Months	\$1,520,263	14.54%	242
12-Months	\$3,211,385	14.72%	245
Life	\$20,693,681	12.25%	204

5 Mortgage Revenue Bonds, 1999 Series A1

Series: E99A1 Fund: 483
 Remaining Principal Balance: \$4,260,881
 Weighted Average Seasoning: 90
 Weighted Average Interest Rate: 6.375%
 Bond Yield (TIC): 5.978%

	Prepayments	CPR	PSA
1-Month	\$1,027	0.29%	5
3-Months	\$2,314	0.22%	4
6-Months	\$245,991	10.46%	174
12-Months	\$411,323	8.69%	145
Life	\$6,920,865	13.25%	221

6 Mortgage Revenue Bonds, 1999 Series A2

Series: E99A2 Fund: 483
 Remaining Principal Balance: \$111,117,121
 Weighted Average Seasoning: 64
 Weighted Average Interest Rate: 6.833%
 Bond Yield (TIC): 5.978%

	Prepayments	CPR	PSA
1-Month	\$1,495,900	14.83%	247
3-Months	\$4,787,139	15.53%	259
6-Months	\$9,308,072	14.87%	248
12-Months	\$25,605,839	18.78%	313
Life	\$130,672,869	12.56%	209

7 Mortgage Revenue Bonds, 2000 Series A

Series: E001A Fund: 484
 Remaining Principal Balance: \$19,930,460
 Weighted Average Seasoning: 87
 Weighted Average Interest Rate: 4.211%
 Bond Yield (TIC): 5.929%

	Prepayments	CPR	PSA
1-Month	\$46,971	2.79%	46
3-Months	\$225,649	4.33%	72
6-Months	\$519,213	4.85%	81
12-Months	\$1,990,846	8.37%	140
Life	\$34,706,070	18.80%	313

8 Mortgage Revenue Bonds, 2000 Series B

Series: E001B Fund: 484
 Remaining Principal Balance: \$45,499,880
 Weighted Average Seasoning: 62
 Weighted Average Interest Rate: 6.866%
 Bond Yield (TIC): 5.929%

	Prepayments	CPR	PSA
1-Month	\$961,649	22.20%	370
3-Months	\$2,082,322	16.40%	273
6-Months	\$4,573,894	17.46%	291
12-Months	\$9,696,746	17.63%	294
Life	\$65,293,315	16.20%	270

9 Mortgage Revenue Bonds, 2001 Series A

Series: E011A Fund: 485
 Remaining Principal Balance: \$11,640,782
 Weighted Average Seasoning: 88
 Weighted Average Interest Rate: 5.986%
 Bond Yield (TIC): 5.211%

	Prepayments	CPR	PSA
1-Month	\$138,540	13.24%	221
3-Months	\$592,642	17.97%	299
6-Months	\$774,449	12.02%	200
12-Months	\$2,672,386	18.34%	306
Life	\$18,984,514	18.39%	307

10 Mortgage Revenue Bonds, 2001 Series B

Series: E011B Fund: 485
 Remaining Principal Balance: \$71,199,732
 Weighted Average Seasoning: 49
 Weighted Average Interest Rate: 6.080%
 Bond Yield (TIC): 5.211%

	Prepayments	CPR	PSA
1-Month	\$1,284,886	19.32%	322
3-Months	\$3,726,877	18.47%	308
6-Months	\$7,985,710	19.16%	319
12-Months	\$16,541,824	18.86%	314
Life	\$57,325,693	13.73%	229

11 Home Mortgage Revenue Bonds, 2002 Series A

Series: E021A Fund: 486
 Remaining Principal Balance: \$157,396,526
 Weighted Average Seasoning: 37
 Weighted Average Interest Rate: 5.321%
 Bond Yield (TIC): 4.553%

	Prepayments	CPR	PSA
1-Month	\$1,756,920	12.47%	208
3-Months	\$4,458,832	10.54%	176
6-Months	\$9,739,649	11.23%	187
12-Months	\$24,712,096	13.95%	233
Life	\$73,581,254	10.73%	247

12 Home Mortgage Revenue Bonds, 2002 Series B

Series: E021B Fund: 486
 Remaining Principal Balance: \$28,943,044
 Weighted Average Seasoning: 35
 Weighted Average Interest Rate: 7.332%
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$677,504	24.24%	404
3-Months	\$1,449,476	17.74%	296
6-Months	\$2,865,190	17.18%	286
12-Months	\$7,377,019	21.70%	362
Life	\$19,820,320	15.85%	335

13 Home Mortgage Revenue Bonds, 2006 Series A

Series: E061A Fund: 487
 Remaining Principal Balance: \$98,742,753
 Weighted Average Seasoning: 9
 Weighted Average Interest Rate: 5.531%
 Bond Yield (TIC): 4.623%

	Prepayments	CPR	PSA
1-Month	\$194,069	2.33%	129
3-Months	\$586,408	2.34%	146
6-Months	\$781,923	2.33%	156
12-Months	\$781,923	2.33%	156
Life	\$781,923	2.33%	156

14 Home Mortgage Revenue Bonds, 2006 Series B

Series: E061B Fund: 488
 Remaining Principal Balance: \$26,596,939
 Weighted Average Seasoning: 6
 Weighted Average Interest Rate: 5.433%
 Bond Yield (TIC): 4.544%

	Prepayments	CPR	PSA
1-Month	\$3,991	0.18%	15
3-Months	\$10,860	0.24%	22
6-Months	\$10,860	0.24%	22
12-Months	\$10,860	0.24%	22
Life	\$10,860	0.24%	22

15 Veterans Collateralized Bonds, 1997 First

Series: C9711 Fund: 756
 Remaining Principal Balance: \$37,489,315
 Weighted Average Seasoning: 69
 Weighted Average Interest Rate: 5.871%
 Bond Yield (TIC): 5.546%

	Prepayments	CPR	PSA
1-Month	\$210,757	6.51%	108
3-Months	\$1,121,748	11.10%	185
6-Months	\$2,685,649	12.85%	214
12-Months	\$6,634,491	14.89%	248
Life	\$77,636,345	15.29%	255

16 Veterans Collateralized Bonds, 1998 First & Second

Series: C9811 Fund: 757
 Remaining Principal Balance: \$24,939,419
 Weighted Average Seasoning: 65
 Weighted Average Interest Rate: 6.020%
 Bond Yield (TIC): 5.403%

	Prepayments	CPR	PSA
1-Month	\$117,293	5.47%	91
3-Months	\$634,480	9.53%	159
6-Months	\$1,216,642	9.03%	151
12-Months	\$4,294,014	14.48%	241
Life	\$42,892,231	14.39%	240

17 Veterans Collateralized Bonds, 1999 First

Series: C9911 Fund: 758
 Remaining Principal Balance: \$52,010,909
 Weighted Average Seasoning: 56
 Weighted Average Interest Rate: 7.206%
 Bond Yield (TIC): 6.109%

	Prepayments	CPR	PSA
1-Month	\$106,656	2.43%	40
3-Months	\$1,285,816	9.28%	155
6-Months	\$3,567,540	12.40%	207
12-Months	\$9,477,254	15.42%	257
Life	\$86,132,529	17.04%	284

18 Veterans Collateralized Bonds, 2000 First

Series: C0011 Fund: 759
 Remaining Principal Balance: \$28,006,266
 Weighted Average Seasoning: 51
 Weighted Average Interest Rate: 7.284%
 Bond Yield (TIC): 6.319%

	Prepayments	CPR	PSA
1-Month	\$337,335	13.38%	223
3-Months	\$2,008,474	24.13%	402
6-Months	\$2,944,597	18.08%	301
12-Months	\$6,462,083	18.76%	313
Life	\$55,227,150	21.07%	357

19 Veterans Collateralized Bonds, 2002 First

Series: C0211 Fund: 760
 Remaining Principal Balance: \$27,617,311
 Weighted Average Seasoning: 47
 Weighted Average Interest Rate: 6.176%
 Bond Yield (TIC): 5.466%

	Prepayments	CPR	PSA
1-Month	\$329,927	13.28%	221
3-Months	\$678,614	9.24%	154
6-Months	\$1,334,721	8.96%	149
12-Months	\$5,106,963	15.42%	257
Life	\$29,597,705	17.98%	343

20 Veterans Collateralized Bonds, 2005 First & Second

Series: C0511 Fund: 761
 Remaining Principal Balance: \$14,821,671
 Weighted Average Seasoning: 13
 Weighted Average Interest Rate: 6.614%
 Bond Yield (TIC): 4.215%

	Prepayments	CPR	PSA
1-Month	\$124,669	9.56%	368
3-Months	\$130,093	3.43%	143
6-Months	\$137,009	2.18%	99
12-Months	\$137,009	2.18%	99
Life	\$137,009	2.18%	99

21 General Mortgage Revenue Bonds, 1997 Series A

Series: GM97A Fund: 641
 Remaining Principal Balance: \$203,713,934
 Weighted Average Seasoning: 60
 Weighted Average Interest Rate: 5.887%
 Bond Yield (TIC): 6.013%

	Prepayments	CPR	PSA
1-Month	\$2,259,760	12.40%	207
3-Months	\$6,393,756	11.61%	193
6-Months	\$15,493,971	13.55%	226
12-Months	\$42,259,987	16.98%	283
Life	\$524,906,641	16.79%	280

22 General Mortgage Revenue Bonds, 1999 Series A

Series: GM99A	Fund: 647
Remaining Principal Balance:	\$269,239,610
Weighted Average Seasoning:	53
Weighted Average Interest Rate:	4.814%
Bond Yield (TIC):	6.048%

	Prepayments	CPR	PSA
1-Month	\$2,254,032	9.52%	159
3-Months	\$8,423,489	11.55%	192
6-Months	\$17,681,909	11.84%	197
12-Months	\$49,084,921	15.94%	266
Life	\$261,536,980	13.94%	232

23 General Mortgage Revenue Bonds, 2002 Series A

Series: GM02A	Fund: 649
Remaining Principal Balance:	\$130,401,220
Weighted Average Seasoning:	38
Weighted Average Interest Rate:	4.948%
Bond Yield (TIC):	4.798%

	Prepayments	CPR	PSA
1-Month	\$208,314	1.90%	32
3-Months	\$3,370,359	9.63%	161
6-Months	\$7,207,024	10.10%	168
12-Months	\$17,969,438	12.02%	200
Life	\$95,287,438	21.53%	450

24 Governmental Purpose Bonds, 2001 Series A

Series: GP01A	Fund: 648
Remaining Principal Balance:	\$120,972,760
Weighted Average Seasoning:	62
Weighted Average Interest Rate:	4.792%
Bond Yield (TIC):	N/A

	Prepayments	CPR	PSA
1-Month	\$960,516	9.05%	151
3-Months	\$3,842,640	11.69%	195
6-Months	\$8,036,948	11.91%	198
12-Months	\$16,583,497	11.70%	195
Life	\$165,056,128	20.68%	345

25 Governmental Purpose Bonds, 2001 Series C

Series: GP01C	Fund: 648
Remaining Principal Balance:	\$133,215,369
Weighted Average Seasoning:	41
Weighted Average Interest Rate:	7.397%
Bond Yield (TIC):	N/A

	Prepayments	CPR	PSA
1-Month	\$1,068,947	9.15%	152
3-Months	\$4,632,608	12.78%	213
6-Months	\$10,971,178	14.66%	244
12-Months	\$30,405,784	18.69%	312
Life	\$159,074,274	18.55%	435

26 General Housing Purpose Bonds, 2005 Series B

Series: GH05B	Fund: 652
Remaining Principal Balance:	\$145,668,805
Weighted Average Seasoning:	47
Weighted Average Interest Rate:	4.618%
Bond Yield (TIC):	4.474%

	Prepayments	CPR	PSA
1-Month	\$1,146,442	8.98%	150
3-Months	\$4,162,355	10.60%	177
6-Months	\$8,140,260	10.15%	169
12-Months	\$18,689,038	11.21%	187
Life	\$337,924,154	19.90%	332

PLEASE NOTE:

1. The prepayments and rates given in this exhibit are based on historical figures and in may not necessarily reflect future prepayment speeds.
2. CPR (Constant Prepayment Rate) is the annualized probability that a mortgage will be prepaid.
3. PSA (Prepayment Speed Assumption) was developed by the BMA as a benchmark for comparing historical prepayment speeds of different bonds.
4. CPR and PSA figures for 3-Months, 6-Months, 12-Months and Life are averages based on the SMM (Single Monthly Mortality) rates over the period.
5. Prepayment rates are calculated since the bond funding date and include partial and full prepayments and repurchases. Bonds funded before 1994 are calculated since the report cutoff date of January 1994.
6. Loan balances refer to loans with outstanding balances that are either current, delinquent, or unsold real estate owned loans. The prepayment history includes sold real estate owned loans and loan disposals.
7. The weighted average seasoning is based on the average age of all outstanding loans pledged to the payment of the bonds. Loan transfers may result in an adjustment to the weighted average seasoning of the series.
8. Loan balances and prepayments do not include OCR (Over Collateral Reserve) funds, which are attached to certain bond deals to both ensure sufficient cash flow and alleviate default risk.
9. Housing Development Bonds are structured around specific projects and have restricted prepayment schedules.
10. E001A and GP01A Bonds were funded with seasoned mortgage loan portfolios.

**ALASKA HOUSING FINANCE CORPORATION
BOND SPECIAL REDEMPTION SUMMARY**

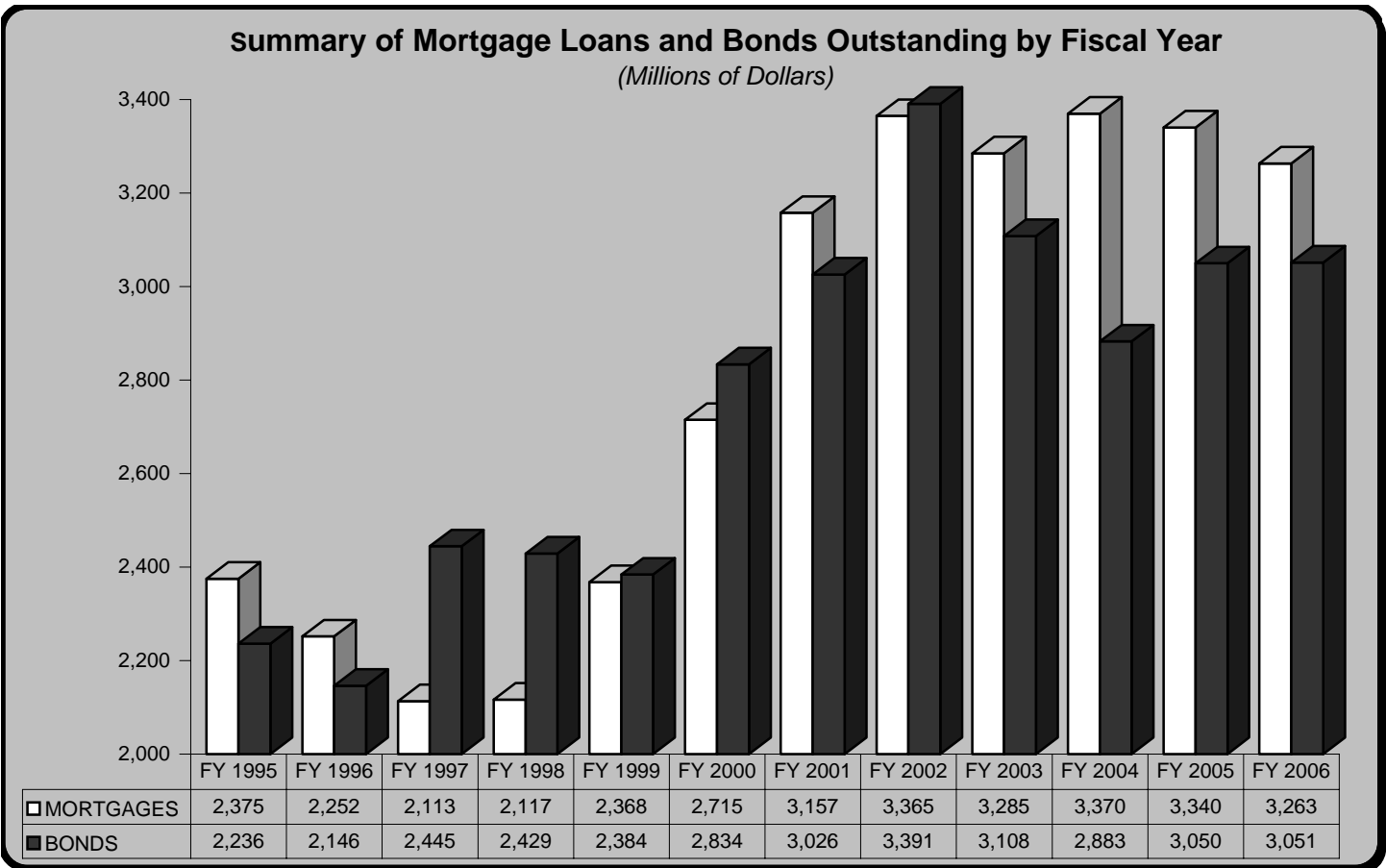
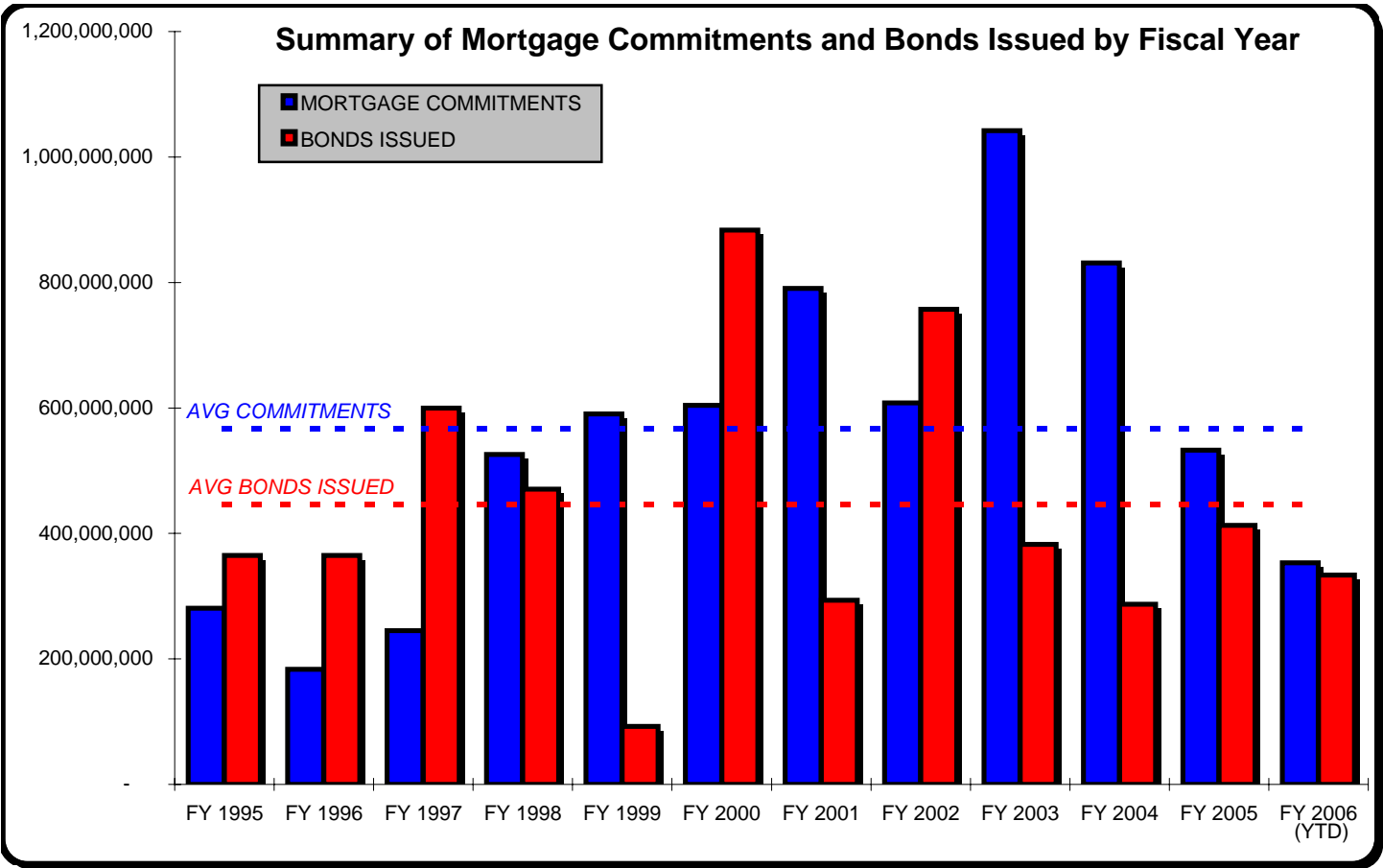
SPECIAL REDEMPTION SUMMARY:			
Year	Surplus	Refunding	Total
FY 2006	113,490,000	149,640,000	263,130,000
FY 2005	150,595,603	-	150,595,603
FY 2004	214,235,000	217,285,000	431,520,000
FY 2003	304,605,000	286,340,000	590,945,000
FY 2002	152,875,000	175,780,000	328,655,000
FY 2001	48,690,000	-	48,690,000
FY 2000	94,855,000	300,000,000	394,855,000
FY 1999	110,101,657	-	110,101,657
FY 1998	72,558,461	389,908,544	462,467,005
FY 1997	150,812,506	68,467,000	219,279,506
FY 1996	147,114,796	200,000,000	347,114,796
FY 1995	153,992,520	-	153,992,520

MONTHLY DETAIL:			
Month	Surplus	Refunding	Total
04/01/06	-	-	-
12/01/05	105,680,000	149,640,000	255,320,000
11/01/05	4,925,000	-	4,925,000
09/01/05	2,885,000	-	2,885,000
06/01/05	112,780,603	-	112,780,603
12/01/04	37,815,000	-	37,815,000
06/01/04	46,625,000	137,705,000	184,330,000
05/01/04	6,200,000	-	6,200,000
04/01/04	9,690,000	18,715,000	28,405,000
03/01/04	4,985,000	60,490,000	65,475,000
12/01/03	124,870,000	375,000	125,245,000
11/01/03	3,665,000	-	3,665,000
10/01/03	7,030,000	-	7,030,000
09/01/03	4,710,000	-	4,710,000
08/01/03	1,770,000	-	1,770,000
07/01/03	4,690,000	-	4,690,000
06/01/03	171,255,000	-	171,255,000
05/01/03	2,850,000	-	2,850,000
04/01/03	5,210,000	-	5,210,000
03/01/03	5,670,000	-	5,670,000
12/01/02	119,620,000	286,340,000	405,960,000
06/01/02	103,615,000	-	103,615,000
03/01/02	-	4,265,000	4,265,000
12/01/01	49,260,000	-	49,260,000
11/01/01	-	11,515,000	11,515,000
09/01/01	-	160,000,000	160,000,000
06/01/01	22,325,000	-	22,325,000
12/01/00	26,365,000	-	26,365,000
06/01/00	50,585,000	-	50,585,000
12/01/99	44,270,000	-	44,270,000
09/01/99	-	300,000,000	300,000,000
06/01/99	36,835,000	-	36,835,000
03/01/99	930,000	-	930,000
12/01/98	70,021,657	-	70,021,657
09/01/98	2,315,000	-	2,315,000
06/01/98	33,965,743	-	33,965,743
03/01/98	1,070,000	-	1,070,000
02/01/98	2,645,000	-	2,645,000
01/01/98	11,580,000	-	11,580,000
12/01/97	23,297,718	-	23,297,718
07/01/97	-	389,908,544	389,908,544
06/01/97	54,471,347	-	54,471,347
02/01/97	7,545,371	-	7,545,371
01/01/97	15,812,775	-	15,812,775
12/01/96	28,022,552	-	28,022,552
10/01/96	-	31,112,000	31,112,000
09/01/96	-	37,355,000	37,355,000
07/01/96	44,960,461	-	44,960,461
06/01/96	77,773,768	-	77,773,768
12/01/95	69,341,028	200,000,000	269,341,028
06/01/95	53,641,631	-	53,641,631
12/01/94	100,350,889	-	100,350,889

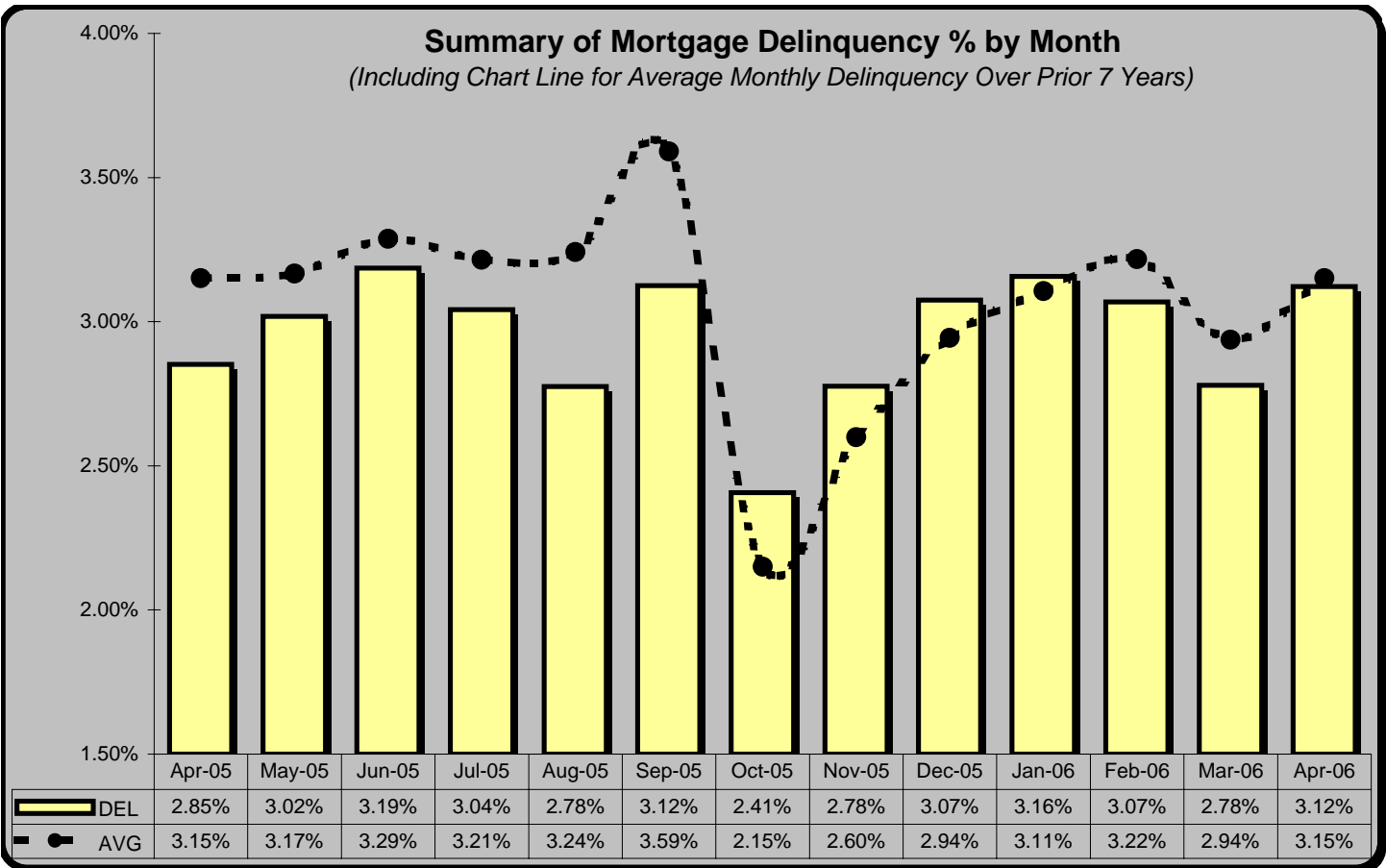
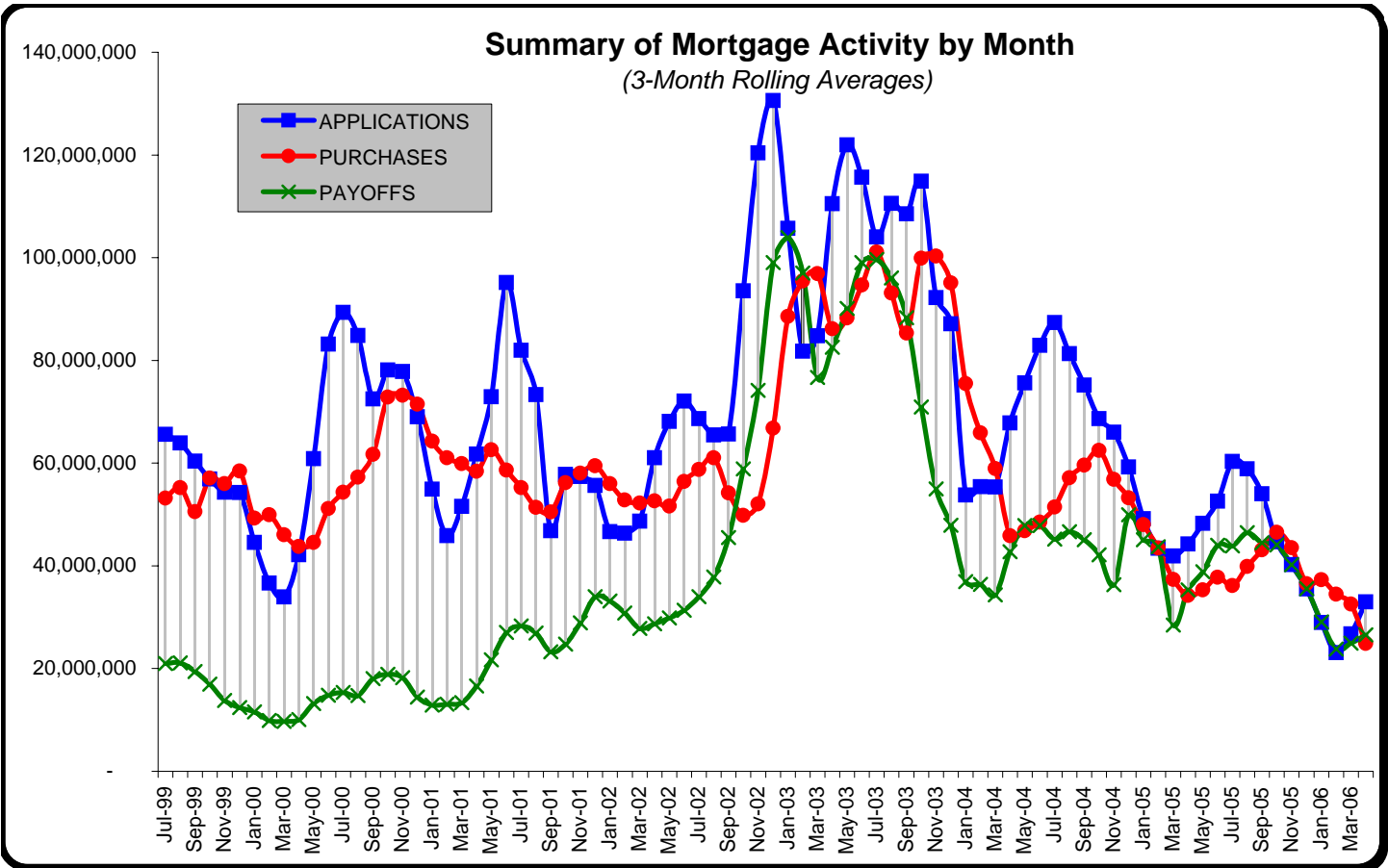
FY 2006 SERIES DETAIL:			
Series	Year	Surplus	Refunding
C9711	09/01/05	2,885,000	-
C9711	11/01/05	1,475,000	-
C0211	11/01/05	3,450,000	-
E97A1	12/01/05	2,145,000	-
E97A2	12/01/05	925,000	-
E98A1	12/01/05	1,615,000	-
E98A2	12/01/05	430,000	-
E99A2	12/01/05	10,110,000	-
E001C	12/01/05	1,340,000	-
E001D	12/01/05	1,830,000	-
E011A	12/01/05	620,000	-
E011B	12/01/05	7,850,000	-
C9711	12/01/05	850,000	-
C9811	12/01/05	2,975,000	-
C9911	12/01/05	5,700,000	-
C0011	12/01/05	3,265,000	-
C0211	12/01/05	325,000	-
GM97A	12/01/05	25,950,000	-
GP95A	12/01/05	-	149,640,000
GP97A	12/01/05	3,400,000	-
GP01C	12/01/05	17,350,000	-
GP01D	12/01/05	11,150,000	-
HD04C	12/29/05	7,850,000	-

FY 2005 SERIES DETAIL:			
Series	Year	Surplus	Refunding
C9411	06/01/05	16,085,000	-
C9511	06/01/05	670,000	-
C9711	06/01/05	4,095,000	-
C9811	06/01/05	2,170,000	-
C9911	06/01/05	3,380,000	-
C0011	06/01/05	1,525,000	-
C0211	06/01/05	1,440,000	-
E96A1	06/01/05	8,055,603	-
E97A1	06/01/05	3,090,000	-
E97A2	06/01/05	1,325,000	-
E98A1	06/01/05	450,000	-
E98A2	06/01/05	470,000	-
E99A2	06/01/05	3,175,000	-
E001C	06/01/05	1,245,000	-
E001D	06/01/05	1,885,000	-
E011A	06/01/05	625,000	-
E011B	06/01/05	1,045,000	-
GM97A	06/01/05	42,500,000	-
GP97A	06/01/05	700,000	-
HD04C	06/01/05	18,850,000	-
C0011	12/01/04	3,550,000	-
C9411	12/01/04	5,980,000	-
C9511	12/01/04	1,135,000	-
C9911	12/01/04	2,975,000	-
E96A1	12/01/04	6,960,000	-
E97A1	12/01/04	3,380,000	-
E97A2	12/01/04	1,450,000	-
E98A1	12/01/04	1,065,000	-
E98A2	12/01/04	515,000	-
E99A2	12/01/04	4,700,000	-
E001C	12/01/04	1,305,000	-
E001D	12/01/04	1,940,000	-
E011A	12/01/04	645,000	-
E011B	12/01/04	1,415,000	-
GP97A	12/01/04	800,000	-

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