



OCTOBER 2016

**MORTGAGE & BOND
DISCLOSURE REPORT**

ALASKA HOUSING FINANCE CORPORATION
OCTOBER 2016 COMPARATIVE ACTIVITY SUMMARY

As Of/Through Fiscal Year End

As Of/Through Fiscal Month End

Mortgage & Bond Portfolio:

	FY 2015	FY 2016	% Change	10/31/15	10/31/16	% Change
Total Mortgage Portfolio	2,649,246,997	2,790,905,495	5.3%	2,710,092,150	2,821,334,389	4.1%
Mortgage Average Rate %	4.77%	4.67%	(2.1%)	4.72%	4.66%	(1.3%)
Delinquency % (30+ Days)	3.88%	3.70%	(4.6%)	2.53%	3.22%	27.3%
Foreclosure % (Annualized)	0.45%	0.26%	(42.2%)	0.38%	0.28%	(26.3%)
Mortgage Purchases	463,402,992	495,426,566	6.9%	187,819,073	184,541,513	(1.7%)
Mortgage Payoffs	240,116,152	236,001,025	(1.7%)	87,489,437	116,934,246	33.7%
Purchase/Payoff Variance	223,286,840	259,425,541	16.2%	100,329,636	67,607,267	(32.6%)
Purchase Average Rate %	4.10%	4.03%	(1.7%)	4.05%	4.28%	5.7%
Bonds - Fixed Rate	1,207,110,000	1,123,265,000	(6.9%)	1,201,660,000	1,261,680,000	5.0%
Bonds - Floating Hedged	743,025,000	708,020,000	(4.7%)	733,415,000	705,295,000	(3.8%)
Bonds - Floating Unhedged	190,045,000	190,045,000	0.0%	190,045,000	190,045,000	0.0%
Total Bonds Outstanding	2,140,180,000	2,021,330,000	(5.6%)	2,125,120,000	2,157,020,000	1.5%
Requiring Self-Liquidity	254,755,000	163,175,000	(35.9%)	252,145,000	160,450,000	(36.4%)
Bond Average Rate %	3.65%	3.69%	1.1%	3.65%	3.60%	(1.4%)
New Bond Issuances	423,005,000	55,620,000	(86.9%)	-	150,000,000	N/A
Special Bond Redemptions	434,800,000	176,755,000	(59.3%)	13,700,000	-	(100.0%)
Issue/Redemption Variance	(11,795,000)	(121,135,000)	(927.0%)	(13,700,000)	150,000,000	1194.9%
Issuance Average Yield %	2.03%	2.68%	32.0%	-	2.54%	N/A
Mortgage/Bond Spread %	1.12%	0.98%	(12.5%)	1.07%	1.06%	(0.9%)
Mortgage/Bond Ratio	1.24	1.38	11.5%	1.28	1.31	2.6%

Cash & Investments:

Investment Amounts as of Month End

Annual Returns as of Month End

	10/31/15	10/31/16	% Change	10/31/15	10/31/16	% Change
GeFONSI SL Reserve	365,848,081	328,675,474	(10.2%)	0.47%	0.82%	74.5%
Bond Trust Funds	267,225,571	221,893,075	(17.0%)	0.62%	0.58%	(6.5%)
SAM General Fund	56,484,201	124,309,849	120.1%	0.18%	0.44%	144.4%
Mortgage Collections	36,471,941	48,483,684	32.9%	0.20%	0.43%	115.0%
HAP/Senior Funds	17,071,723	3,586,741	(79.0%)	0.43%	0.44%	2.3%
Total Investments	743,101,517	726,948,823	(2.2%)	0.49%	0.65%	34.1%

ALASKA HOUSING FINANCE CORPORATION
OCTOBER 2016 COMPARATIVE ACTIVITY SUMMARY

AHFC Financial Statements:
(in Thousands of Dollars)

	Fiscal Year Annual Audited			Fiscal Year Annual Audited		
	FY 2014	FY 2015	% Change	FY 2015	FY 2016	% Change
Mortgage & Loan Revenue	120,740	126,140	4.5%	126,140	128,942	2.2%
Investment Income	9,019	6,026	(33.2%)	6,026	5,797	(3.8%)
Externally Funded Programs	163,739	146,236	(10.7%)	146,236	123,782	(15.4%)
Rental Income	8,951	9,342	4.4%	9,342	10,707	14.6%
Other Revenue	5,637	2,355	(58.2%)	2,355	4,952	110.3%
Total Revenue	308,086	290,099	(5.8%)	290,099	274,180	(5.5%)
Interest Expenses	81,184	75,349	(7.2%)	75,349	70,357	(6.6%)
Housing Grants & Subsidies	149,188	125,222	(16.1%)	125,222	107,054	(14.5%)
Operations & Administration	58,771	53,287	(9.3%)	53,287	58,373	9.5%
Rental Housing Expenses	14,159	17,086	20.7%	17,086	15,634	(8.5%)
Mortgage and Loan Costs	9,442	11,327	20.0%	11,327	10,836	(4.3%)
Financing Expenses	4,415	5,064	14.7%	5,064	3,556	(29.8%)
Provision for Loan Loss	(5,688)	(5,741)	(0.9%)	(5,741)	(5,831)	(1.6%)
Total Expenses	311,471	281,594	(9.6%)	281,594	259,979	(7.7%)
Operating Income (Loss)	(3,385)	8,505	351.3%	8,505	14,201	67.0%
Contributions to the State	1,380	3,825	177.2%	3,825	149	(96.1%)
Change in Net Position	(4,765)	4,680	198.2%	4,680	14,052	200.3%
Total Assets/Deferred Outflows	4,055,203	3,916,302	(3.4%)	3,916,302	3,930,554	0.4%
Total Liabilities/Deferred Inflows	2,545,295	2,430,821	(4.5%)	2,430,821	2,431,021	0.0%
Net Position	1,509,908	1,485,481	(1.6%)	1,485,481	1,499,533	0.9%

AHFC Dividend Calculation:
(in Thousands of Dollars)

	Through Fiscal Year			Through FY 2016 - Fourth Quarter	
	FY 2015	FY 2016	% Change	AHFC Dividend Summary	
Change in Net Position	4,680	14,052	200.3%	SOA General Fund Transfers	789,698
Add - State Contributions	3,825	149	(96.1%)	SCPB Projects Debt Service	434,866
Add - SCPB Debt Service	11,420	10,367	(9.2%)	SOA Capital Projects	253,761
Add - AHFC Capital Projects	14,642	16,030	9.5%	AHFC Capital Projects	478,858
Adjusted Net Position Change	34,567	40,598	17.4%	Total Dividend Appropriations	1,957,184
Factor % from Statutes	75%	75%	-	Total Dividend Expenditures	1,911,320
Dividend Transfer Available	25,925	30,448	17.4%	Total Dividend Remaining	45,863

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC MORTGAGE AND LOAN OVERVIEW

As of: 10/31/2016

<u>AHFC PORTFOLIO:</u>	DOLLARS	% of \$
MORTGAGES	2,668,765,727	94.59%
PARTICIPATION LOANS	143,034,391	5.07%
REAL ESTATE OWNED	9,534,272	0.34%
TOTAL PORTFOLIO	2,821,334,389	100.00%

<u>AHFC DELINQUENT:</u>		
30 DAYS PAST DUE	51,132,127	1.82%
60 DAYS PAST DUE	17,757,130	0.63%
90 DAYS PAST DUE	6,482,003	0.23%
120+ DAYS PAST DUE	15,189,098	0.54%
TOTAL DELINQUENT	90,560,358	3.22%

<u>PORTFOLIO SUMMARY STATISTICS:</u>			
AVG INTEREST RATE	4.655%	TAX-EXEMPT FTHB %	25.2%
AVG REMAINING TERM	298	RURAL %	15.7%
AVG LOAN TO VALUE	78	TAXABLE %	24.9%
SINGLE FAMILY %	88.3%	MF/SPECIAL NEEDS %	13.1%
MULTI-FAMILY %	11.7%	TAXABLE FTHB %	14.9%
FHA INSURANCE %	10.4%	TAX-EXEMPT VETS %	3.9%
VA INSURANCE %	6.0%	OTHER PROGRAM %	2.1%
PMI INSURANCE %	23.5%	ANCHORAGE %	41.3%
RD INSURANCE %	5.1%	OTHER CITY %	58.7%
HUD 184 INSURANCE %	5.1%	WELLS FARGO %	35.9%
UNINSURED %	49.5%	OTHER SERVICER %	64.1%

<u>MORTGAGE AND LOAN ACTIVITY:</u>	FY 2014	FY 2015	FY 2016	FY 2017 (YTD)	CURRENT MONTH
MORTGAGE APPLICATIONS	529,479,673	530,209,912	542,668,483	171,166,442	32,904,454
MORTGAGE COMMITMENTS	522,443,223	520,295,107	516,210,493	168,775,002	35,987,529
MORTGAGE PURCHASES	544,335,872	463,127,992	495,567,309	184,541,513	42,962,268
AVG PURCHASE PRICE	340,877	292,303	312,843	514,793	312,419
AVG INTEREST RATE	4.520%	4.091%	4.023%	4.280%	3.725%
AVG BEGINNING TERM	357	346	347	366	338
AVG LOAN TO VALUE	87	87	84	86	86
INSURANCE %	61.6%	58.5%	51.3%	61.4%	49.5%
SINGLE FAMILY%	86.6%	94.0%	91.1%	81.5%	92.6%
ANCHORAGE %	42.1%	46.6%	46.8%	39.8%	43.7%
WELLS FARGO %	40.3%	40.0%	12.3%	0.9%	1.7%
STREAMLINE REFINANCE %	2.7%	1.6%	1.7%	1.6%	4.3%
MORTGAGE PAYOFFS	219,206,635	240,116,152	235,978,891	116,934,246	33,924,326
MORTGAGE FORECLOSURES	14,127,019	11,400,626	7,174,321	3,224,359	631,647

ALASKA HOUSING FINANCE CORPORATION TOTAL

Weighted Average Interest Rate	4.655%
Weighted Average Remaining Term	298
Weighted Average Loan To Value	78

TOTAL PORTFOLIO:

	Dollars	% of \$
MORTGAGES	2,668,765,727	94.6%
PARTICIPATION LOANS	143,034,391	5.1%
REAL ESTATE OWNED	9,534,272	0.3%
TOTAL PORTFOLIO	2,821,334,389	100.0%

TOTAL DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	51,132,127	1.82%
60 DAYS PAST DUE	17,757,130	0.63%
90 DAYS PAST DUE	6,482,003	0.23%
120+ DAYS PAST DUE	15,189,098	0.54%
TOTAL DELINQUENT	90,560,358	3.22%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	710,864,045	25.3%
TAXABLE	701,450,906	24.9%
RURAL	443,241,069	15.8%
TAXABLE FIRST-TIME HOMEBUYER	421,165,413	15.0%
MULTI-FAMILY/SPECIAL NEEDS	368,243,149	13.1%
VETERANS MORTGAGE PROGRAM	108,977,462	3.9%
OTHER LOAN PROGRAM	57,858,073	2.1%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	2,015,715,425	71.7%
MULTI-FAMILY	329,162,492	11.7%
CONDO	284,746,896	10.1%
DUPLEX	144,399,313	5.1%
3-PLEX/4-PLEX	29,286,839	1.0%
OTHER PROPERTY TYPE	8,489,152	0.3%

GEOGRAPHIC REGION

ANCHORAGE	1,164,864,473	41.4%
WASILLA/PALMER	334,096,375	11.9%
FAIRBANKS/NORTH POLE	342,758,496	12.2%
JUNEAU/KETCHIKAN	213,307,095	7.6%
KENAI/SOLDOTNA/HOMER	201,062,038	7.2%
EAGLE RIVER/CHUGIAK	132,672,044	4.7%
KODIAK ISLAND	88,231,884	3.1%
OTHER GEOGRAPHIC REGION	334,807,713	11.9%

MORTGAGE INSURANCE

UNINSURED	1,395,340,953	49.6%
PRIMARY MORTGAGE INSURANCE	663,021,944	23.6%
FEDERALLY INSURED - FHA	294,286,014	10.5%
FEDERALLY INSURED - VA	170,357,208	6.1%
FEDERALLY INSURED - RD	144,439,047	5.1%
FEDERALLY INSURED - HUD 184	144,354,952	5.1%

SELLER SERVICER

WELLS FARGO	1,013,980,468	36.1%
ALASKA USA	650,862,973	23.1%
OTHER SELLER SERVICER	759,497,660	27.0%
FIRST NATIONAL BANK OF AK	387,459,017	13.8%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

002 ADMINISTRATIVE

Weighted Average Interest Rate	3.974%
Weighted Average Remaining Term	321
Weighted Average Loan To Value	84

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	192,935,038	89.8%
PARTICIPATION LOANS	12,281,560	5.7%
REAL ESTATE OWNED	9,534,272	4.4%
TOTAL PORTFOLIO	214,750,870	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	1,073,977	0.52%
60 DAYS PAST DUE	319,401	0.16%
90 DAYS PAST DUE	44,214	0.02%
120+ DAYS PAST DUE	95,173	0.05%
TOTAL DELINQUENT	1,532,765	0.75%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	28,881,957	14.1%
TAXABLE	70,669,118	34.4%
RURAL	22,597,877	11.0%
TAXABLE FIRST-TIME HOMEBUYER	29,480,186	14.4%
MULTI-FAMILY/SPECIAL NEEDS	43,901,596	21.4%
VETERANS MORTGAGE PROGRAM	3,998,239	1.9%
OTHER LOAN PROGRAM	5,687,625	2.8%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	135,237,775	65.9%
MULTI-FAMILY	37,272,021	18.2%
CONDO	17,713,566	8.6%
DUPLEX	11,824,533	5.8%
3-PLEX/4-PLEX	2,527,241	1.2%
OTHER PROPERTY TYPE	641,462	0.3%

GEOGRAPHIC REGION

ANCHORAGE	94,491,665	46.0%
WASILLA/PALMER	26,053,010	12.7%
FAIRBANKS/NORTH POLE	21,486,504	10.5%
JUNEAU/KETCHIKAN	17,450,749	8.5%
KENAI/SOLDOTNA/HOMER	10,309,747	5.0%
EAGLE RIVER/CHUGIAK	11,318,652	5.5%
KODIAK ISLAND	4,282,204	2.1%
OTHER GEOGRAPHIC REGION	19,824,067	9.7%

MORTGAGE INSURANCE

UNINSURED	115,523,111	56.3%
PRIMARY MORTGAGE INSURANCE	67,687,723	33.0%
FEDERALLY INSURED - FHA	5,964,927	2.9%
FEDERALLY INSURED - VA	7,557,886	3.7%
FEDERALLY INSURED - RD	5,039,007	2.5%
FEDERALLY INSURED - HUD 184	3,443,944	1.7%

SELLER SERVICER

WELLS FARGO	25,135,217	12.2%
ALASKA USA	48,220,028	23.5%
OTHER SELLER SERVICER	113,569,328	55.3%
FIRST NATIONAL BANK OF AK	18,292,025	8.9%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

106 HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B

Weighted Average Interest Rate	5.583%
Weighted Average Remaining Term	270
Weighted Average Loan To Value	76

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	93,597,593	98.2%
PARTICIPATION LOANS	1,712,820	1.8%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	95,310,413	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	2,658,168	2.79%
60 DAYS PAST DUE	976,992	1.03%
90 DAYS PAST DUE	504,632	0.53%
120+ DAYS PAST DUE	732,489	0.77%
TOTAL DELINQUENT	4,872,280	5.11%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	62,172,918	65.2%
TAXABLE	13,498,006	14.2%
RURAL	14,812,053	15.5%
TAXABLE FIRST-TIME HOMEBUYER	3,041,729	3.2%
MULTI-FAMILY/SPECIAL NEEDS	1,021,027	1.1%
VETERANS MORTGAGE PROGRAM	160,181	0.2%
OTHER LOAN PROGRAM	604,498	0.6%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	69,420,352	72.8%
MULTI-FAMILY	1,021,027	1.1%
CONDO	18,975,434	19.9%
DUPLEX	4,483,914	4.7%
3-PLEX/4-PLEX	1,267,013	1.3%
OTHER PROPERTY TYPE	142,673	0.1%

GEOGRAPHIC REGION

ANCHORAGE	43,129,534	45.3%
WASILLA/PALMER	12,084,049	12.7%
FAIRBANKS/NORTH POLE	9,417,570	9.9%
JUNEAU/KETCHIKAN	8,242,470	8.6%
KENAI/SOLDOTNA/HOMER	7,412,791	7.8%
EAGLE RIVER/CHUGIAK	2,800,455	2.9%
KODIAK ISLAND	2,940,916	3.1%
OTHER GEOGRAPHIC REGION	9,282,628	9.7%

MORTGAGE INSURANCE

UNINSURED	36,681,820	38.5%
PRIMARY MORTGAGE INSURANCE	12,990,267	13.6%
FEDERALLY INSURED - FHA	26,342,159	27.6%
FEDERALLY INSURED - VA	5,236,480	5.5%
FEDERALLY INSURED - RD	7,623,754	8.0%
FEDERALLY INSURED - HUD 184	6,435,933	6.8%

SELLER SERVICER

WELLS FARGO	41,958,599	44.0%
ALASKA USA	23,359,581	24.5%
OTHER SELLER SERVICER	15,450,710	16.2%
FIRST NATIONAL BANK OF AK	14,541,523	15.3%

110 HOME MORTGAGE REVENUE BONDS 2007 SERIES A

Weighted Average Interest Rate	4.771%
Weighted Average Remaining Term	294
Weighted Average Loan To Value	78

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	85,350,308	97.4%
PARTICIPATION LOANS	2,311,548	2.6%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	87,661,857	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	2,102,773	2.40%
60 DAYS PAST DUE	306,852	0.35%
90 DAYS PAST DUE	363,416	0.41%
120+ DAYS PAST DUE	927,865	1.06%
TOTAL DELINQUENT	3,700,906	4.22%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	30,546,673	34.8%
TAXABLE	22,879,114	26.1%
RURAL	24,612,751	28.1%
TAXABLE FIRST-TIME HOMEBUYER	6,753,329	7.7%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	666,485	0.8%
OTHER LOAN PROGRAM	2,203,504	2.5%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	69,423,647	79.2%
MULTI-FAMILY	0	0.0%
CONDO	11,346,782	12.9%
DUPLEX	4,362,279	5.0%
3-PLEX/4-PLEX	2,235,692	2.6%
OTHER PROPERTY TYPE	293,457	0.3%

GEOGRAPHIC REGION

ANCHORAGE	32,198,133	36.7%
WASILLA/PALMER	8,956,497	10.2%
FAIRBANKS/NORTH POLE	7,481,410	8.5%
JUNEAU/KETCHIKAN	7,456,398	8.5%
KENAI/SOLDOTNA/HOMER	11,282,779	12.9%
EAGLE RIVER/CHUGIAK	2,881,485	3.3%
KODIAK ISLAND	2,518,953	2.9%
OTHER GEOGRAPHIC REGION	14,886,201	17.0%

MORTGAGE INSURANCE

UNINSURED	44,583,036	50.9%
PRIMARY MORTGAGE INSURANCE	18,686,656	21.3%
FEDERALLY INSURED - FHA	9,058,178	10.3%
FEDERALLY INSURED - VA	3,688,533	4.2%
FEDERALLY INSURED - RD	6,632,327	7.6%
FEDERALLY INSURED - HUD 184	5,013,127	5.7%

SELLER SERVICER

WELLS FARGO	38,441,785	43.9%
ALASKA USA	23,301,750	26.6%
OTHER SELLER SERVICER	15,289,196	17.4%
FIRST NATIONAL BANK OF AK	10,629,126	12.1%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

111 HOME MORTGAGE REVENUE BONDS 2007 SERIES B

Weighted Average Interest Rate	4.885%
Weighted Average Remaining Term	298
Weighted Average Loan To Value	80

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	84,866,874	98.7%
PARTICIPATION LOANS	1,111,797	1.3%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	85,978,671	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	2,084,084	2.42%
60 DAYS PAST DUE	1,878,731	2.19%
90 DAYS PAST DUE	331,411	0.39%
120+ DAYS PAST DUE	397,884	0.46%
TOTAL DELINQUENT	4,692,109	5.46%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	29,788,191	34.6%
TAXABLE	28,779,157	33.5%
RURAL	14,580,312	17.0%
TAXABLE FIRST-TIME HOMEBUYER	11,148,907	13.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	785,096	0.9%
OTHER LOAN PROGRAM	897,008	1.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	70,691,892	82.2%
MULTI-FAMILY	0	0.0%
CONDO	10,303,904	12.0%
DUPLEX	4,128,097	4.8%
3-PLEX/4-PLEX	854,778	1.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	37,160,052	43.2%
WASILLA/PALMER	10,687,520	12.4%
FAIRBANKS/NORTH POLE	5,541,183	6.4%
JUNEAU/KETCHIKAN	6,399,950	7.4%
KENAI/SOLDOTNA/HOMER	6,967,468	8.1%
EAGLE RIVER/CHUGIAK	5,460,431	6.4%
KODIAK ISLAND	3,613,730	4.2%
OTHER GEOGRAPHIC REGION	10,148,339	11.8%

MORTGAGE INSURANCE

UNINSURED	34,109,821	39.7%
PRIMARY MORTGAGE INSURANCE	24,121,093	28.1%
FEDERALLY INSURED - FHA	12,023,810	14.0%
FEDERALLY INSURED - VA	3,385,271	3.9%
FEDERALLY INSURED - RD	6,467,484	7.5%
FEDERALLY INSURED - HUD 184	5,871,191	6.8%

SELLER SERVICER

WELLS FARGO	41,328,723	48.1%
ALASKA USA	19,443,248	22.6%
OTHER SELLER SERVICER	15,047,859	17.5%
FIRST NATIONAL BANK OF AK	10,158,841	11.8%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

113 HOME MORTGAGE REVENUE BONDS 2007 SERIES D

Weighted Average Interest Rate	4.768%
Weighted Average Remaining Term	298
Weighted Average Loan To Value	79

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	110,928,896	99.2%
PARTICIPATION LOANS	849,731	0.8%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	111,778,627	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	2,515,028	2.25%
60 DAYS PAST DUE	820,291	0.73%
90 DAYS PAST DUE	679,588	0.61%
120+ DAYS PAST DUE	560,491	0.50%
TOTAL DELINQUENT	4,575,399	4.09%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	32,259,826	28.9%
TAXABLE	46,507,319	41.6%
RURAL	15,022,179	13.4%
TAXABLE FIRST-TIME HOMEBUYER	15,473,589	13.8%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	2,515,713	2.3%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	89,882,346	80.4%
MULTI-FAMILY	0	0.0%
CONDO	14,156,092	12.7%
DUPLEX	5,452,207	4.9%
3-PLEX/4-PLEX	2,002,663	1.8%
OTHER PROPERTY TYPE	285,319	0.3%

GEOGRAPHIC REGION

ANCHORAGE	53,148,540	47.5%
WASILLA/PALMER	11,596,205	10.4%
FAIRBANKS/NORTH POLE	10,698,380	9.6%
JUNEAU/KETCHIKAN	10,966,483	9.8%
KENAI/SOLDOTNA/HOMER	5,405,048	4.8%
EAGLE RIVER/CHUGIAK	3,672,740	3.3%
KODIAK ISLAND	2,593,639	2.3%
OTHER GEOGRAPHIC REGION	13,697,592	12.3%

MORTGAGE INSURANCE

UNINSURED	45,967,955	41.1%
PRIMARY MORTGAGE INSURANCE	37,291,966	33.4%
FEDERALLY INSURED - FHA	13,867,079	12.4%
FEDERALLY INSURED - VA	3,702,840	3.3%
FEDERALLY INSURED - RD	5,052,262	4.5%
FEDERALLY INSURED - HUD 184	5,896,525	5.3%

SELLER SERVICER

WELLS FARGO	45,007,343	40.3%
ALASKA USA	29,747,350	26.6%
OTHER SELLER SERVICER	26,082,384	23.3%
FIRST NATIONAL BANK OF AK	10,941,550	9.8%

116 HOME MORTGAGE REVENUE BONDS 2009 SERIES A

Weighted Average Interest Rate	4.201%
Weighted Average Remaining Term	301
Weighted Average Loan To Value	80

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	102,070,786	85.0%
PARTICIPATION LOANS	17,947,590	15.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	120,018,376	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	2,331,729	1.94%
60 DAYS PAST DUE	661,845	0.55%
90 DAYS PAST DUE	416,005	0.35%
120+ DAYS PAST DUE	1,681,301	1.40%
TOTAL DELINQUENT	5,090,880	4.24%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	33,276,719	27.7%
TAXABLE	42,505,682	35.4%
RURAL	12,803,123	10.7%
TAXABLE FIRST-TIME HOMEBUYER	25,317,721	21.1%
MULTI-FAMILY/SPECIAL NEEDS	370,237	0.3%
VETERANS MORTGAGE PROGRAM	1,631,101	1.4%
OTHER LOAN PROGRAM	4,113,794	3.4%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	93,766,236	78.1%
MULTI-FAMILY	370,237	0.3%
CONDO	16,883,960	14.1%
DUPLEX	8,139,601	6.8%
3-PLEX/4-PLEX	653,745	0.5%
OTHER PROPERTY TYPE	204,597	0.2%

GEOGRAPHIC REGION

ANCHORAGE	58,291,182	48.6%
WASILLA/PALMER	15,736,493	13.1%
FAIRBANKS/NORTH POLE	11,731,460	9.8%
JUNEAU/KETCHIKAN	7,648,199	6.4%
KENAI/SOLDOTNA/HOMER	7,648,343	6.4%
EAGLE RIVER/CHUGIAK	5,431,051	4.5%
KODIAK ISLAND	2,631,523	2.2%
OTHER GEOGRAPHIC REGION	10,900,125	9.1%

MORTGAGE INSURANCE

UNINSURED	46,406,090	38.7%
PRIMARY MORTGAGE INSURANCE	36,099,235	30.1%
FEDERALLY INSURED - FHA	15,295,174	12.7%
FEDERALLY INSURED - VA	6,247,881	5.2%
FEDERALLY INSURED - RD	7,226,107	6.0%
FEDERALLY INSURED - HUD 184	8,743,888	7.3%

SELLER SERVICER

WELLS FARGO	51,876,144	43.2%
ALASKA USA	31,039,770	25.9%
OTHER SELLER SERVICER	23,880,318	19.9%
FIRST NATIONAL BANK OF AK	13,222,144	11.0%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

117 HOME MORTGAGE REVENUE BONDS 2009 SERIES B

Weighted Average Interest Rate	4.103%
Weighted Average Remaining Term	297
Weighted Average Loan To Value	80

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	111,578,444	87.0%
PARTICIPATION LOANS	16,606,956	13.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	128,185,400	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	2,786,812	2.17%
60 DAYS PAST DUE	766,285	0.60%
90 DAYS PAST DUE	372,870	0.29%
120+ DAYS PAST DUE	1,283,352	1.00%
TOTAL DELINQUENT	5,209,320	4.06%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	36,560,787	28.5%
TAXABLE	38,481,106	30.0%
RURAL	13,987,194	10.9%
TAXABLE FIRST-TIME HOMEBUYER	31,269,465	24.4%
MULTI-FAMILY/SPECIAL NEEDS	94,573	0.1%
VETERANS MORTGAGE PROGRAM	4,523,242	3.5%
OTHER LOAN PROGRAM	3,269,032	2.6%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	101,954,876	79.5%
MULTI-FAMILY	94,573	0.1%
CONDO	16,531,069	12.9%
DUPLEX	8,148,604	6.4%
3-PLEX/4-PLEX	1,356,138	1.1%
OTHER PROPERTY TYPE	100,140	0.1%

GEOGRAPHIC REGION

ANCHORAGE	55,601,834	43.4%
WASILLA/PALMER	16,923,463	13.2%
FAIRBANKS/NORTH POLE	14,024,427	10.9%
JUNEAU/KETCHIKAN	12,651,231	9.9%
KENAI/SOLDOTNA/HOMER	6,223,805	4.9%
EAGLE RIVER/CHUGIAK	6,896,380	5.4%
KODIAK ISLAND	2,972,676	2.3%
OTHER GEOGRAPHIC REGION	12,891,584	10.1%

MORTGAGE INSURANCE

UNINSURED	47,593,046	37.1%
PRIMARY MORTGAGE INSURANCE	35,920,102	28.0%
FEDERALLY INSURED - FHA	20,782,976	16.2%
FEDERALLY INSURED - VA	8,350,225	6.5%
FEDERALLY INSURED - RD	6,581,578	5.1%
FEDERALLY INSURED - HUD 184	8,957,474	7.0%

SELLER SERVICER

WELLS FARGO	57,194,607	44.6%
ALASKA USA	29,713,438	23.2%
OTHER SELLER SERVICER	26,192,832	20.4%
FIRST NATIONAL BANK OF AK	15,084,523	11.8%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

119 HOME MORTGAGE REVENUE BONDS 2009 SERIES D

Weighted Average Interest Rate	4.450%
Weighted Average Remaining Term	299
Weighted Average Loan To Value	80

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	121,118,879	90.3%
PARTICIPATION LOANS	13,045,497	9.7%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	134,164,376	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	2,022,346	1.51%
60 DAYS PAST DUE	1,087,525	0.81%
90 DAYS PAST DUE	299,233	0.22%
120+ DAYS PAST DUE	1,280,980	0.95%
TOTAL DELINQUENT	4,690,083	3.50%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	56,881,067	42.4%
TAXABLE	33,650,457	25.1%
RURAL	14,887,214	11.1%
TAXABLE FIRST-TIME HOMEBUYER	24,753,615	18.5%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	1,540,219	1.1%
OTHER LOAN PROGRAM	2,451,804	1.8%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	104,990,704	78.3%
MULTI-FAMILY	0	0.0%
CONDO	19,956,859	14.9%
DUPLEX	6,704,046	5.0%
3-PLEX/4-PLEX	1,360,521	1.0%
OTHER PROPERTY TYPE	1,152,248	0.9%

GEOGRAPHIC REGION

ANCHORAGE	54,380,802	40.5%
WASILLA/PALMER	20,104,829	15.0%
FAIRBANKS/NORTH POLE	16,440,871	12.3%
JUNEAU/KETCHIKAN	9,518,588	7.1%
KENAI/SOLDOTNA/HOMER	10,534,695	7.9%
EAGLE RIVER/CHUGIAK	5,609,505	4.2%
KODIAK ISLAND	3,812,295	2.8%
OTHER GEOGRAPHIC REGION	13,762,792	10.3%

MORTGAGE INSURANCE

UNINSURED	51,630,890	38.5%
PRIMARY MORTGAGE INSURANCE	32,950,863	24.6%
FEDERALLY INSURED - FHA	21,244,499	15.8%
FEDERALLY INSURED - VA	5,172,187	3.9%
FEDERALLY INSURED - RD	13,343,888	9.9%
FEDERALLY INSURED - HUD 184	9,822,050	7.3%

SELLER SERVICER

WELLS FARGO	53,237,438	39.7%
ALASKA USA	35,949,039	26.8%
OTHER SELLER SERVICER	31,273,105	23.3%
FIRST NATIONAL BANK OF AK	13,704,795	10.2%

121 MORTGAGE REVENUE BONDS 2010 SERIES A & B

Weighted Average Interest Rate	4.651%
Weighted Average Remaining Term	298
Weighted Average Loan To Value	82

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	109,134,865	98.7%
PARTICIPATION LOANS	1,437,205	1.3%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	110,572,069	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	3,598,733	3.25%
60 DAYS PAST DUE	621,160	0.56%
90 DAYS PAST DUE	467,272	0.42%
120+ DAYS PAST DUE	386,111	0.35%
TOTAL DELINQUENT	5,073,275	4.59%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	77,616,250	70.2%
TAXABLE	15,015,975	13.6%
RURAL	10,913,912	9.9%
TAXABLE FIRST-TIME HOMEBUYER	6,401,847	5.8%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	624,085	0.6%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	87,236,931	78.9%
MULTI-FAMILY	0	0.0%
CONDO	17,611,795	15.9%
DUPLEX	4,942,021	4.5%
3-PLEX/4-PLEX	683,847	0.6%
OTHER PROPERTY TYPE	97,475	0.1%

GEOGRAPHIC REGION

ANCHORAGE	47,172,958	42.7%
WASILLA/PALMER	16,604,702	15.0%
FAIRBANKS/NORTH POLE	12,779,303	11.6%
JUNEAU/KETCHIKAN	8,093,496	7.3%
KENAI/SOLDOTNA/HOMER	7,370,690	6.7%
EAGLE RIVER/CHUGIAK	3,997,273	3.6%
KODIAK ISLAND	2,666,274	2.4%
OTHER GEOGRAPHIC REGION	11,887,373	10.8%

MORTGAGE INSURANCE

UNINSURED	32,624,234	29.5%
PRIMARY MORTGAGE INSURANCE	17,364,863	15.7%
FEDERALLY INSURED - FHA	29,144,253	26.4%
FEDERALLY INSURED - VA	4,155,004	3.8%
FEDERALLY INSURED - RD	16,250,523	14.7%
FEDERALLY INSURED - HUD 184	11,033,192	10.0%

SELLER SERVICER

WELLS FARGO	52,322,268	47.3%
ALASKA USA	33,221,013	30.0%
OTHER SELLER SERVICER	17,497,981	15.8%
FIRST NATIONAL BANK OF AK	7,530,807	6.8%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

122 **MORTGAGE REVENUE BONDS 2011 SERIES A & B**

Weighted Average Interest Rate	4.023%
Weighted Average Remaining Term	285
Weighted Average Loan To Value	78

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	157,307,536	92.6%
PARTICIPATION LOANS	12,538,462	7.4%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	169,845,998	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	2,844,240	1.67%
60 DAYS PAST DUE	1,394,359	0.82%
90 DAYS PAST DUE	591,155	0.35%
120+ DAYS PAST DUE	1,458,455	0.86%
TOTAL DELINQUENT	6,288,208	3.70%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	114,854,659	67.6%
TAXABLE	19,079,826	11.2%
RURAL	24,687,792	14.5%
TAXABLE FIRST-TIME HOMEBUYER	9,955,657	5.9%
MULTI-FAMILY/SPECIAL NEEDS	442,014	0.3%
VETERANS MORTGAGE PROGRAM	241,724	0.1%
OTHER LOAN PROGRAM	584,326	0.3%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	137,316,514	80.8%
MULTI-FAMILY	0	0.0%
CONDO	23,831,995	14.0%
DUPLEX	7,523,093	4.4%
3-PLEX/4-PLEX	587,951	0.3%
OTHER PROPERTY TYPE	586,444	0.3%

GEOGRAPHIC REGION

ANCHORAGE	68,621,189	40.4%
WASILLA/PALMER	25,534,780	15.0%
FAIRBANKS/NORTH POLE	15,410,989	9.1%
JUNEAU/KETCHIKAN	12,802,565	7.5%
KENAI/SOLDOTNA/HOMER	14,466,564	8.5%
EAGLE RIVER/CHUGIAK	5,925,252	3.5%
KODIAK ISLAND	8,798,263	5.2%
OTHER GEOGRAPHIC REGION	18,286,397	10.8%

MORTGAGE INSURANCE

UNINSURED	65,841,707	38.8%
PRIMARY MORTGAGE INSURANCE	22,577,436	13.3%
FEDERALLY INSURED - FHA	32,706,260	19.3%
FEDERALLY INSURED - VA	9,138,468	5.4%
FEDERALLY INSURED - RD	23,410,072	13.8%
FEDERALLY INSURED - HUD 184	16,172,055	9.5%

SELLER SERVICER

WELLS FARGO	80,404,725	47.3%
ALASKA USA	49,549,349	29.2%
OTHER SELLER SERVICER	23,828,767	14.0%
FIRST NATIONAL BANK OF AK	16,063,157	9.5%

210 VETERANS COLLATERALIZED BONDS 2016 FIRST

Weighted Average Interest Rate	5.099%
Weighted Average Remaining Term	285
Weighted Average Loan To Value	84

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	48,485,986	97.1%
PARTICIPATION LOANS	1,464,430	2.9%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	49,950,415	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	939,004	1.88%
60 DAYS PAST DUE	993,685	1.99%
90 DAYS PAST DUE	395,257	0.79%
120+ DAYS PAST DUE	920,392	1.84%
TOTAL DELINQUENT	3,248,337	6.50%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	176,180	0.4%
TAXABLE	2,844,128	5.7%
RURAL	2,224,275	4.5%
TAXABLE FIRST-TIME HOMEBUYER	3,128,419	6.3%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	41,577,413	83.2%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	44,327,472	88.7%
MULTI-FAMILY	0	0.0%
CONDO	3,149,705	6.3%
DUPLEX	1,450,900	2.9%
3-PLEX/4-PLEX	1,022,338	2.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	10,468,772	21.0%
WASILLA/PALMER	10,651,007	21.3%
FAIRBANKS/NORTH POLE	15,361,410	30.8%
JUNEAU/KETCHIKAN	1,389,491	2.8%
KENAI/SOLDOTNA/HOMER	1,435,330	2.9%
EAGLE RIVER/CHUGIAK	5,567,322	11.1%
KODIAK ISLAND	1,081,038	2.2%
OTHER GEOGRAPHIC REGION	3,996,045	8.0%

MORTGAGE INSURANCE

UNINSURED	8,458,718	16.9%
PRIMARY MORTGAGE INSURANCE	2,814,878	5.6%
FEDERALLY INSURED - FHA	2,623,204	5.3%
FEDERALLY INSURED - VA	34,379,451	68.8%
FEDERALLY INSURED - RD	752,171	1.5%
FEDERALLY INSURED - HUD 184	921,994	1.8%

SELLER SERVICER

WELLS FARGO	20,977,999	42.0%
ALASKA USA	13,976,525	28.0%
OTHER SELLER SERVICER	8,891,325	17.8%
FIRST NATIONAL BANK OF AK	6,104,566	12.2%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

405 GENERAL MORTGAGE REVENUE BONDS II 2012 SERIES A & B

Weighted Average Interest Rate	4.463%
Weighted Average Remaining Term	296
Weighted Average Loan To Value	78

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	136,745,146	98.1%
PARTICIPATION LOANS	2,708,774	1.9%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	139,453,920	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	3,031,813	2.17%
60 DAYS PAST DUE	595,656	0.43%
90 DAYS PAST DUE	251,833	0.18%
120+ DAYS PAST DUE	593,389	0.43%
TOTAL DELINQUENT	4,472,691	3.21%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	4,287,898	3.1%
TAXABLE	61,932,026	44.4%
RURAL	31,463,775	22.6%
TAXABLE FIRST-TIME HOMEBUYER	34,062,450	24.4%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	1,745,410	1.3%
OTHER LOAN PROGRAM	5,962,361	4.3%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	116,120,818	83.3%
MULTI-FAMILY	0	0.0%
CONDO	9,807,342	7.0%
DUPLEX	12,004,178	8.6%
3-PLEX/4-PLEX	1,282,939	0.9%
OTHER PROPERTY TYPE	238,643	0.2%

GEOGRAPHIC REGION

ANCHORAGE	45,060,400	32.3%
WASILLA/PALMER	15,738,472	11.3%
FAIRBANKS/NORTH POLE	13,282,675	9.5%
JUNEAU/KETCHIKAN	16,345,011	11.7%
KENAI/SOLDOTNA/HOMER	11,433,930	8.2%
EAGLE RIVER/CHUGIAK	9,105,565	6.5%
KODIAK ISLAND	5,479,028	3.9%
OTHER GEOGRAPHIC REGION	23,008,838	16.5%

MORTGAGE INSURANCE

UNINSURED	67,843,302	48.6%
PRIMARY MORTGAGE INSURANCE	34,266,245	24.6%
FEDERALLY INSURED - FHA	15,083,412	10.8%
FEDERALLY INSURED - VA	7,569,575	5.4%
FEDERALLY INSURED - RD	4,460,521	3.2%
FEDERALLY INSURED - HUD 184	10,230,866	7.3%

SELLER SERVICER

WELLS FARGO	54,429,960	39.0%
ALASKA USA	27,813,622	19.9%
OTHER SELLER SERVICER	39,519,959	28.3%
FIRST NATIONAL BANK OF AK	17,690,379	12.7%

406 GENERAL MORTGAGE REVENUE BONDS 2016 SERIES A

Weighted Average Interest Rate	4.430%
Weighted Average Remaining Term	350
Weighted Average Loan To Value	87

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	70,376,159	97.0%
PARTICIPATION LOANS	2,171,467	3.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	72,547,625	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	306,787	0.42%
60 DAYS PAST DUE	152,442	0.21%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	459,230	0.63%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	72,547,625	100.0%
TAXABLE	0	0.0%
RURAL	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	53,075,580	73.2%
MULTI-FAMILY	0	0.0%
CONDO	18,428,655	25.4%
DUPLEX	1,043,390	1.4%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	46,857,467	64.6%
WASILLA/PALMER	9,903,057	13.7%
FAIRBANKS/NORTH POLE	4,109,943	5.7%
JUNEAU/KETCHIKAN	3,931,656	5.4%
KENAI/SOLDOTNA/HOMER	1,288,391	1.8%
EAGLE RIVER/CHUGIAK	2,487,299	3.4%
KODIAK ISLAND	208,438	0.3%
OTHER GEOGRAPHIC REGION	3,761,375	5.2%

MORTGAGE INSURANCE

UNINSURED	25,973,520	35.8%
PRIMARY MORTGAGE INSURANCE	34,075,496	47.0%
FEDERALLY INSURED - FHA	3,044,836	4.2%
FEDERALLY INSURED - VA	873,660	1.2%
FEDERALLY INSURED - RD	4,840,777	6.7%
FEDERALLY INSURED - HUD 184	3,739,337	5.2%

SELLER SERVICER

WELLS FARGO	10,608,371	14.6%
ALASKA USA	25,279,662	34.8%
OTHER SELLER SERVICER	31,837,928	43.9%
FIRST NATIONAL BANK OF AK	4,821,664	6.6%

501 **GOVERNMENTAL PURPOSE BONDS 1997 SERIES A**

Weighted Average Interest Rate	3.395%
Weighted Average Remaining Term	184
Weighted Average Loan To Value	80

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	15,733,936	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	15,733,936	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	0	0.00%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	0	0.00%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
TAXABLE	0	0.0%
RURAL	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	15,733,936	100.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	0	0.0%
MULTI-FAMILY	15,733,936	100.0%
CONDO	0	0.0%
DUPLEX	0	0.0%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	15,733,936	100.0%
WASILLA/PALMER	0	0.0%
FAIRBANKS/NORTH POLE	0	0.0%
JUNEAU/KETCHIKAN	0	0.0%
KENAI/SOLDOTNA/HOMER	0	0.0%
EAGLE RIVER/CHUGIAK	0	0.0%
KODIAK ISLAND	0	0.0%
OTHER GEOGRAPHIC REGION	0	0.0%

MORTGAGE INSURANCE

UNINSURED	15,733,936	100.0%
PRIMARY MORTGAGE INSURANCE	0	0.0%
FEDERALLY INSURED - FHA	0	0.0%
FEDERALLY INSURED - VA	0	0.0%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	0	0.0%

SELLER SERVICER

WELLS FARGO	0	0.0%
ALASKA USA	0	0.0%
OTHER SELLER SERVICER	15,733,936	100.0%
FIRST NATIONAL BANK OF AK	0	0.0%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

502 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D

Weighted Average Interest Rate	3.536%
Weighted Average Remaining Term	296
Weighted Average Loan To Value	78

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	163,193,431	74.3%
PARTICIPATION LOANS	56,460,984	25.7%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	219,654,415	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	4,129,741	1.88%
60 DAYS PAST DUE	1,494,379	0.68%
90 DAYS PAST DUE	553,544	0.25%
120+ DAYS PAST DUE	997,235	0.45%
TOTAL DELINQUENT	7,174,899	3.27%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	34,769,049	15.8%
TAXABLE	70,606,853	32.1%
RURAL	48,053,123	21.9%
TAXABLE FIRST-TIME HOMEBUYER	52,811,277	24.0%
MULTI-FAMILY/SPECIAL NEEDS	3,731,906	1.7%
VETERANS MORTGAGE PROGRAM	4,472,084	2.0%
OTHER LOAN PROGRAM	5,210,123	2.4%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	177,739,256	80.9%
MULTI-FAMILY	3,599,851	1.6%
CONDO	21,049,511	9.6%
DUPLEX	14,047,095	6.4%
3-PLEX/4-PLEX	3,049,786	1.4%
OTHER PROPERTY TYPE	168,917	0.1%

GEOGRAPHIC REGION

ANCHORAGE	87,325,465	39.8%
WASILLA/PALMER	21,909,270	10.0%
FAIRBANKS/NORTH POLE	21,823,829	9.9%
JUNEAU/KETCHIKAN	20,542,054	9.4%
KENAI/SOLDOTNA/HOMER	17,225,292	7.8%
EAGLE RIVER/CHUGIAK	9,718,534	4.4%
KODIAK ISLAND	7,454,183	3.4%
OTHER GEOGRAPHIC REGION	33,655,788	15.3%

MORTGAGE INSURANCE

UNINSURED	101,102,540	46.0%
PRIMARY MORTGAGE INSURANCE	68,396,102	31.1%
FEDERALLY INSURED - FHA	18,488,033	8.4%
FEDERALLY INSURED - VA	10,796,468	4.9%
FEDERALLY INSURED - RD	7,385,409	3.4%
FEDERALLY INSURED - HUD 184	13,485,863	6.1%

SELLER SERVICER

WELLS FARGO	81,232,651	37.0%
ALASKA USA	50,914,773	23.2%
OTHER SELLER SERVICER	58,276,305	26.5%
FIRST NATIONAL BANK OF AK	29,230,686	13.3%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

602 STATE CAPITAL PROJECT BONDS 2002 SERIES A

Weighted Average Interest Rate	5.138%
Weighted Average Remaining Term	249
Weighted Average Loan To Value	68

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	42,990,080	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	42,990,080	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	1,031,022	2.40%
60 DAYS PAST DUE	159,637	0.37%
90 DAYS PAST DUE	264,107	0.61%
120+ DAYS PAST DUE	357,669	0.83%
TOTAL DELINQUENT	1,812,436	4.22%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	6,623,381	15.4%
TAXABLE	7,071,820	16.4%
RURAL	15,499,029	36.1%
TAXABLE FIRST-TIME HOMEBUYER	7,108,081	16.5%
MULTI-FAMILY/SPECIAL NEEDS	5,775,100	13.4%
VETERANS MORTGAGE PROGRAM	912,669	2.1%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	33,023,876	76.8%
MULTI-FAMILY	5,775,100	13.4%
CONDO	2,527,107	5.9%
DUPLEX	1,260,889	2.9%
3-PLEX/4-PLEX	277,355	0.6%
OTHER PROPERTY TYPE	125,753	0.3%

GEOGRAPHIC REGION

ANCHORAGE	12,527,514	29.1%
WASILLA/PALMER	6,272,153	14.6%
FAIRBANKS/NORTH POLE	3,030,613	7.0%
JUNEAU/KETCHIKAN	2,122,737	4.9%
KENAI/SOLDOTNA/HOMER	6,175,879	14.4%
EAGLE RIVER/CHUGIAK	220,227	0.5%
KODIAK ISLAND	2,367,702	5.5%
OTHER GEOGRAPHIC REGION	10,273,254	23.9%

MORTGAGE INSURANCE

UNINSURED	27,261,239	63.4%
PRIMARY MORTGAGE INSURANCE	3,989,271	9.3%
FEDERALLY INSURED - FHA	6,650,150	15.5%
FEDERALLY INSURED - VA	2,538,993	5.9%
FEDERALLY INSURED - RD	2,161,231	5.0%
FEDERALLY INSURED - HUD 184	389,196	0.9%

SELLER SERVICER

WELLS FARGO	17,296,274	40.2%
ALASKA USA	11,025,218	25.6%
OTHER SELLER SERVICER	7,926,582	18.4%
FIRST NATIONAL BANK OF AK	6,742,006	15.7%

604 STATE CAPITAL PROJECT BONDS 2007 SERIES A, B

Weighted Average Interest Rate	5.757%
Weighted Average Remaining Term	235
Weighted Average Loan To Value	67

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	6,478,170	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	6,478,170	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	0	0.00%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	172,185	2.66%
TOTAL DELINQUENT	172,185	2.66%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
TAXABLE	1,574,026	24.3%
RURAL	2,292,542	35.4%
TAXABLE FIRST-TIME HOMEBUYER	1,948,957	30.1%
MULTI-FAMILY/SPECIAL NEEDS	662,644	10.2%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	4,920,542	76.0%
MULTI-FAMILY	662,644	10.2%
CONDO	159,160	2.5%
DUPLEX	735,823	11.4%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	2,241,601	34.6%
WASILLA/PALMER	1,155,713	17.8%
FAIRBANKS/NORTH POLE	0	0.0%
JUNEAU/KETCHIKAN	243,290	3.8%
KENAI/SOLDOTNA/HOMER	261,082	4.0%
EAGLE RIVER/CHUGIAK	566,871	8.8%
KODIAK ISLAND	301,488	4.7%
OTHER GEOGRAPHIC REGION	1,708,125	26.4%

MORTGAGE INSURANCE

UNINSURED	3,200,983	49.4%
PRIMARY MORTGAGE INSURANCE	2,035,253	31.4%
FEDERALLY INSURED - FHA	909,803	14.0%
FEDERALLY INSURED - VA	127,644	2.0%
FEDERALLY INSURED - RD	204,487	3.2%
FEDERALLY INSURED - HUD 184	0	0.0%

SELLER SERVICER

WELLS FARGO	4,130,267	63.8%
ALASKA USA	982,444	15.2%
OTHER SELLER SERVICER	278,527	4.3%
FIRST NATIONAL BANK OF AK	1,086,932	16.8%

605 STATE CAPITAL PROJECT BONDS 2011 SERIES A

Weighted Average Interest Rate	5.287%
Weighted Average Remaining Term	258
Weighted Average Loan To Value	69

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	84,388,010	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	84,388,010	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	2,151,975	2.55%
60 DAYS PAST DUE	1,013,214	1.20%
90 DAYS PAST DUE	146,391	0.17%
120+ DAYS PAST DUE	112,985	0.13%
TOTAL DELINQUENT	3,424,565	4.06%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	23,245,563	27.5%
TAXABLE	16,243,918	19.2%
RURAL	13,029,762	15.4%
TAXABLE FIRST-TIME HOMEBUYER	9,854,642	11.7%
MULTI-FAMILY/SPECIAL NEEDS	10,645,760	12.6%
VETERANS MORTGAGE PROGRAM	6,403,043	7.6%
OTHER LOAN PROGRAM	4,965,322	5.9%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	63,270,970	75.0%
MULTI-FAMILY	8,784,361	10.4%
CONDO	8,256,725	9.8%
DUPLEX	3,448,602	4.1%
3-PLEX/4-PLEX	252,229	0.3%
OTHER PROPERTY TYPE	375,124	0.4%

GEOGRAPHIC REGION

ANCHORAGE	38,574,064	45.7%
WASILLA/PALMER	8,734,777	10.4%
FAIRBANKS/NORTH POLE	8,956,834	10.6%
JUNEAU/KETCHIKAN	5,077,947	6.0%
KENAI/SOLDOTNA/HOMER	7,195,473	8.5%
EAGLE RIVER/CHUGIAK	2,398,633	2.8%
KODIAK ISLAND	3,561,884	4.2%
OTHER GEOGRAPHIC REGION	9,888,399	11.7%

MORTGAGE INSURANCE

UNINSURED	42,413,357	50.3%
PRIMARY MORTGAGE INSURANCE	16,188,777	19.2%
FEDERALLY INSURED - FHA	13,846,241	16.4%
FEDERALLY INSURED - VA	6,438,478	7.6%
FEDERALLY INSURED - RD	4,299,148	5.1%
FEDERALLY INSURED - HUD 184	1,202,010	1.4%

SELLER SERVICER

WELLS FARGO	33,559,756	39.8%
ALASKA USA	20,707,204	24.5%
OTHER SELLER SERVICER	15,001,199	17.8%
FIRST NATIONAL BANK OF AK	15,119,851	17.9%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

606 STATE CAPITAL PROJECT BONDS 2012 SERIES A & B

Weighted Average Interest Rate	5.491%
Weighted Average Remaining Term	267
Weighted Average Loan To Value	69

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	94,558,762	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	94,558,762	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	1,791,919	1.90%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	217,032	0.23%
TOTAL DELINQUENT	2,008,951	2.12%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	2,915,275	3.1%
TAXABLE	11,878,811	12.6%
RURAL	9,506,848	10.1%
TAXABLE FIRST-TIME HOMEBUYER	12,314,263	13.0%
MULTI-FAMILY/SPECIAL NEEDS	53,631,304	56.7%
VETERANS MORTGAGE PROGRAM	3,237,664	3.4%
OTHER LOAN PROGRAM	1,074,597	1.1%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	41,708,070	44.1%
MULTI-FAMILY	46,292,320	49.0%
CONDO	2,641,939	2.8%
DUPLEX	3,299,146	3.5%
3-PLEX/4-PLEX	543,432	0.6%
OTHER PROPERTY TYPE	73,856	0.1%

GEOGRAPHIC REGION

ANCHORAGE	38,426,595	40.6%
WASILLA/PALMER	11,954,531	12.6%
FAIRBANKS/NORTH POLE	12,261,694	13.0%
JUNEAU/KETCHIKAN	9,009,497	9.5%
KENAI/SOLDOTNA/HOMER	7,414,342	7.8%
EAGLE RIVER/CHUGIAK	1,955,943	2.1%
KODIAK ISLAND	2,400,239	2.5%
OTHER GEOGRAPHIC REGION	11,135,921	11.8%

MORTGAGE INSURANCE

UNINSURED	71,510,054	75.6%
PRIMARY MORTGAGE INSURANCE	12,432,540	13.1%
FEDERALLY INSURED - FHA	2,007,949	2.1%
FEDERALLY INSURED - VA	4,387,242	4.6%
FEDERALLY INSURED - RD	1,153,690	1.2%
FEDERALLY INSURED - HUD 184	3,067,288	3.2%

SELLER SERVICER

WELLS FARGO	28,830,710	30.5%
ALASKA USA	14,226,179	15.0%
OTHER SELLER SERVICER	27,223,624	28.8%
FIRST NATIONAL BANK OF AK	24,278,250	25.7%

607 STATE CAPITAL PROJECT BONDS 2013 SERIES A & B

Weighted Average Interest Rate	4.755%
Weighted Average Remaining Term	299
Weighted Average Loan To Value	77

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	156,466,053	99.8%
PARTICIPATION LOANS	385,569	0.2%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	156,851,622	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	1,914,228	1.22%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	684,689	0.44%
TOTAL DELINQUENT	2,598,917	1.66%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	4,365,204	2.8%
TAXABLE	25,246,321	16.1%
RURAL	24,339,898	15.5%
TAXABLE FIRST-TIME HOMEBUYER	38,424,363	24.5%
MULTI-FAMILY/SPECIAL NEEDS	55,381,744	35.3%
VETERANS MORTGAGE PROGRAM	3,812,466	2.4%
OTHER LOAN PROGRAM	5,281,626	3.4%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	95,027,559	60.6%
MULTI-FAMILY	44,858,836	28.6%
CONDO	9,559,751	6.1%
DUPLEX	5,469,535	3.5%
3-PLEX/4-PLEX	1,259,224	0.8%
OTHER PROPERTY TYPE	676,716	0.4%

GEOGRAPHIC REGION

ANCHORAGE	76,982,684	49.1%
WASILLA/PALMER	14,882,178	9.5%
FAIRBANKS/NORTH POLE	13,076,650	8.3%
JUNEAU/KETCHIKAN	11,094,285	7.1%
KENAI/SOLDOTNA/HOMER	13,810,774	8.8%
EAGLE RIVER/CHUGIAK	10,384,806	6.6%
KODIAK ISLAND	3,614,928	2.3%
OTHER GEOGRAPHIC REGION	13,005,316	8.3%

MORTGAGE INSURANCE

UNINSURED	103,082,004	65.7%
PRIMARY MORTGAGE INSURANCE	39,861,091	25.4%
FEDERALLY INSURED - FHA	3,283,707	2.1%
FEDERALLY INSURED - VA	4,162,829	2.7%
FEDERALLY INSURED - RD	2,190,109	1.4%
FEDERALLY INSURED - HUD 184	4,271,883	2.7%

SELLER SERVICER

WELLS FARGO	50,298,466	32.1%
ALASKA USA	30,381,386	19.4%
OTHER SELLER SERVICER	33,368,641	21.3%
FIRST NATIONAL BANK OF AK	42,803,129	27.3%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

608 STATE CAPITAL PROJECT BONDS 2014 SERIES A

Weighted Average Interest Rate	4.958%
Weighted Average Remaining Term	290
Weighted Average Loan To Value	73

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	107,539,632	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	107,539,632	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	2,137,005	1.99%
60 DAYS PAST DUE	1,027,001	0.95%
90 DAYS PAST DUE	236,224	0.22%
120+ DAYS PAST DUE	417,459	0.39%
TOTAL DELINQUENT	3,817,688	3.55%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	4,860,502	4.5%
TAXABLE	35,421,363	32.9%
RURAL	14,496,468	13.5%
TAXABLE FIRST-TIME HOMEBUYER	16,687,221	15.5%
MULTI-FAMILY/SPECIAL NEEDS	31,285,563	29.1%
VETERANS MORTGAGE PROGRAM	1,416,041	1.3%
OTHER LOAN PROGRAM	3,372,474	3.1%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	65,836,185	61.2%
MULTI-FAMILY	30,308,012	28.2%
CONDO	4,162,552	3.9%
DUPLEX	5,959,662	5.5%
3-PLEX/4-PLEX	1,189,840	1.1%
OTHER PROPERTY TYPE	83,381	0.1%

GEOGRAPHIC REGION

ANCHORAGE	50,384,318	46.9%
WASILLA/PALMER	11,594,967	10.8%
FAIRBANKS/NORTH POLE	7,133,841	6.6%
JUNEAU/KETCHIKAN	5,937,203	5.5%
KENAI/SOLDOTNA/HOMER	8,725,705	8.1%
EAGLE RIVER/CHUGIAK	6,498,749	6.0%
KODIAK ISLAND	3,516,190	3.3%
OTHER GEOGRAPHIC REGION	13,748,660	12.8%

MORTGAGE INSURANCE

UNINSURED	66,489,649	61.8%
PRIMARY MORTGAGE INSURANCE	25,020,528	23.3%
FEDERALLY INSURED - FHA	4,199,490	3.9%
FEDERALLY INSURED - VA	3,674,634	3.4%
FEDERALLY INSURED - RD	2,740,790	2.5%
FEDERALLY INSURED - HUD 184	5,414,541	5.0%

SELLER SERVICER

WELLS FARGO	38,087,872	35.4%
ALASKA USA	22,985,362	21.4%
OTHER SELLER SERVICER	21,145,524	19.7%
FIRST NATIONAL BANK OF AK	25,320,874	23.5%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

609 STATE CAPITAL PROJECT BONDS 2014 SERIES B

Weighted Average Interest Rate	5.232%
Weighted Average Remaining Term	263
Weighted Average Loan To Value	68

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	32,019,939	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	32,019,939	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	702,978	2.20%
60 DAYS PAST DUE	177,637	0.55%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	125,559	0.39%
TOTAL DELINQUENT	1,006,174	3.14%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	3,074,045	9.6%
TAXABLE	4,298,768	13.4%
RURAL	14,197,228	44.3%
TAXABLE FIRST-TIME HOMEBUYER	3,666,207	11.4%
MULTI-FAMILY/SPECIAL NEEDS	5,620,702	17.6%
VETERANS MORTGAGE PROGRAM	331,441	1.0%
OTHER LOAN PROGRAM	831,548	2.6%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	22,958,580	71.7%
MULTI-FAMILY	4,670,142	14.6%
CONDO	2,131,366	6.7%
DUPLEX	1,213,921	3.8%
3-PLEX/4-PLEX	648,229	2.0%
OTHER PROPERTY TYPE	397,702	1.2%

GEOGRAPHIC REGION

ANCHORAGE	8,172,961	25.5%
WASILLA/PALMER	3,275,427	10.2%
FAIRBANKS/NORTH POLE	2,402,236	7.5%
JUNEAU/KETCHIKAN	1,961,322	6.1%
KENAI/SOLDOTNA/HOMER	3,918,310	12.2%
EAGLE RIVER/CHUGIAK	1,386,408	4.3%
KODIAK ISLAND	1,571,482	4.9%
OTHER GEOGRAPHIC REGION	9,331,793	29.1%

MORTGAGE INSURANCE

UNINSURED	20,268,938	63.3%
PRIMARY MORTGAGE INSURANCE	3,915,369	12.2%
FEDERALLY INSURED - FHA	4,532,058	14.2%
FEDERALLY INSURED - VA	1,351,862	4.2%
FEDERALLY INSURED - RD	1,612,649	5.0%
FEDERALLY INSURED - HUD 184	339,063	1.1%

SELLER SERVICER

WELLS FARGO	10,184,219	31.8%
ALASKA USA	8,748,558	27.3%
OTHER SELLER SERVICER	6,546,452	20.4%
FIRST NATIONAL BANK OF AK	6,540,709	20.4%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

610 STATE CAPITAL PROJECT BONDS 2014 SERIES C

Weighted Average Interest Rate	5.719%
Weighted Average Remaining Term	381
Weighted Average Loan To Value	76

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	163,081,680	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	163,081,680	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	864,195	0.53%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	864,195	0.53%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	412,754	0.3%
TAXABLE	20,851,750	12.8%
RURAL	29,599,698	18.2%
TAXABLE FIRST-TIME HOMEBUYER	24,472,922	15.0%
MULTI-FAMILY/SPECIAL NEEDS	83,720,460	51.3%
VETERANS MORTGAGE PROGRAM	3,409,746	2.1%
OTHER LOAN PROGRAM	614,351	0.4%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	67,049,118	41.1%
MULTI-FAMILY	81,944,563	50.2%
CONDO	4,547,670	2.8%
DUPLEX	6,896,126	4.2%
3-PLEX/4-PLEX	2,482,250	1.5%
OTHER PROPERTY TYPE	161,954	0.1%

GEOGRAPHIC REGION

ANCHORAGE	28,921,603	17.7%
WASILLA/PALMER	6,549,219	4.0%
FAIRBANKS/NORTH POLE	81,347,406	49.9%
JUNEAU/KETCHIKAN	7,657,598	4.7%
KENAI/SOLDOTNA/HOMER	10,503,423	6.4%
EAGLE RIVER/CHUGIAK	6,186,369	3.8%
KODIAK ISLAND	3,873,336	2.4%
OTHER GEOGRAPHIC REGION	18,042,726	11.1%

MORTGAGE INSURANCE

UNINSURED	129,588,604	79.5%
PRIMARY MORTGAGE INSURANCE	22,156,491	13.6%
FEDERALLY INSURED - FHA	1,310,653	0.8%
FEDERALLY INSURED - VA	4,360,709	2.7%
FEDERALLY INSURED - RD	2,144,405	1.3%
FEDERALLY INSURED - HUD 184	3,520,819	2.2%

SELLER SERVICER

WELLS FARGO	25,290,993	15.5%
ALASKA USA	15,371,911	9.4%
OTHER SELLER SERVICER	102,530,937	62.9%
FIRST NATIONAL BANK OF AK	19,887,838	12.2%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

611 STATE CAPITAL PROJECT BONDS 2014 SERIES D

Weighted Average Interest Rate	4.906%
Weighted Average Remaining Term	326
Weighted Average Loan To Value	81

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	89,171,415	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	89,171,415	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	1,179,527	1.32%
60 DAYS PAST DUE	482,902	0.54%
90 DAYS PAST DUE	54,428	0.06%
120+ DAYS PAST DUE	205,604	0.23%
TOTAL DELINQUENT	1,922,461	2.16%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	14,833,162	16.6%
TAXABLE	50,411,907	56.5%
RURAL	4,338,922	4.9%
TAXABLE FIRST-TIME HOMEBUYER	3,872,724	4.3%
MULTI-FAMILY/SPECIAL NEEDS	9,551,214	10.7%
VETERANS MORTGAGE PROGRAM	4,840,177	5.4%
OTHER LOAN PROGRAM	1,323,309	1.5%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	64,972,957	72.9%
MULTI-FAMILY	9,551,214	10.7%
CONDO	7,323,059	8.2%
DUPLEX	5,857,873	6.6%
3-PLEX/4-PLEX	1,304,752	1.5%
OTHER PROPERTY TYPE	161,560	0.2%

GEOGRAPHIC REGION

ANCHORAGE	41,182,121	46.2%
WASILLA/PALMER	13,838,406	15.5%
FAIRBANKS/NORTH POLE	7,234,604	8.1%
JUNEAU/KETCHIKAN	6,254,225	7.0%
KENAI/SOLDOTNA/HOMER	4,788,153	5.4%
EAGLE RIVER/CHUGIAK	8,578,203	9.6%
KODIAK ISLAND	2,738,011	3.1%
OTHER GEOGRAPHIC REGION	4,557,691	5.1%

MORTGAGE INSURANCE

UNINSURED	36,883,825	41.4%
PRIMARY MORTGAGE INSURANCE	38,282,227	42.9%
FEDERALLY INSURED - FHA	3,560,726	4.0%
FEDERALLY INSURED - VA	4,760,434	5.3%
FEDERALLY INSURED - RD	2,569,573	2.9%
FEDERALLY INSURED - HUD 184	3,114,630	3.5%

SELLER SERVICER

WELLS FARGO	41,777,151	46.9%
ALASKA USA	20,697,890	23.2%
OTHER SELLER SERVICER	17,237,402	19.3%
FIRST NATIONAL BANK OF AK	9,458,972	10.6%

612 STATE CAPITAL PROJECT BONDS 2015 SERIES A

Weighted Average Interest Rate	5.025%
Weighted Average Remaining Term	277
Weighted Average Loan To Value	76

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	120,066,108	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	120,066,108	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	3,064,031	2.55%
60 DAYS PAST DUE	1,296,303	1.08%
90 DAYS PAST DUE	281,376	0.23%
120+ DAYS PAST DUE	756,941	0.63%
TOTAL DELINQUENT	5,398,651	4.50%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	11,706,121	9.7%
TAXABLE	25,680,637	21.4%
RURAL	30,600,910	25.5%
TAXABLE FIRST-TIME HOMEBUYER	20,279,163	16.9%
MULTI-FAMILY/SPECIAL NEEDS	17,555,551	14.6%
VETERANS MORTGAGE PROGRAM	11,153,783	9.3%
OTHER LOAN PROGRAM	3,089,942	2.6%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	92,475,270	77.0%
MULTI-FAMILY	11,059,922	9.2%
CONDO	8,999,152	7.5%
DUPLEX	5,714,495	4.8%
3-PLEX/4-PLEX	1,143,769	1.0%
OTHER PROPERTY TYPE	673,499	0.6%

GEOGRAPHIC REGION

ANCHORAGE	44,969,906	37.5%
WASILLA/PALMER	13,701,333	11.4%
FAIRBANKS/NORTH POLE	12,632,218	10.5%
JUNEAU/KETCHIKAN	8,912,765	7.4%
KENAI/SOLDOTNA/HOMER	8,015,365	6.7%
EAGLE RIVER/CHUGIAK	6,308,550	5.3%
KODIAK ISLAND	5,940,884	4.9%
OTHER GEOGRAPHIC REGION	19,585,086	16.3%

MORTGAGE INSURANCE

UNINSURED	62,697,037	52.2%
PRIMARY MORTGAGE INSURANCE	20,433,144	17.0%
FEDERALLY INSURED - FHA	10,782,432	9.0%
FEDERALLY INSURED - VA	13,725,127	11.4%
FEDERALLY INSURED - RD	5,047,447	4.2%
FEDERALLY INSURED - HUD 184	7,380,922	6.1%

SELLER SERVICER

WELLS FARGO	48,277,659	40.2%
ALASKA USA	23,605,791	19.7%
OTHER SELLER SERVICER	28,173,646	23.5%
FIRST NATIONAL BANK OF AK	20,009,012	16.7%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

613 STATE CAPITAL PROJECT BONDS 2015 SERIES B

Weighted Average Interest Rate	5.261%
Weighted Average Remaining Term	260
Weighted Average Loan To Value	69

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	105,030,918	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	105,030,918	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	3,188,746	3.04%
60 DAYS PAST DUE	1,376,478	1.31%
90 DAYS PAST DUE	82,560	0.08%
120+ DAYS PAST DUE	548,094	0.52%
TOTAL DELINQUENT	5,195,879	4.95%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	18,452,256	17.6%
TAXABLE	21,305,538	20.3%
RURAL	25,883,741	24.6%
TAXABLE FIRST-TIME HOMEBUYER	10,890,248	10.4%
MULTI-FAMILY/SPECIAL NEEDS	19,223,404	18.3%
VETERANS MORTGAGE PROGRAM	8,126,722	7.7%
OTHER LOAN PROGRAM	1,149,009	1.1%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	68,969,956	65.7%
MULTI-FAMILY	17,358,800	16.5%
CONDO	9,596,690	9.1%
DUPLEX	6,684,152	6.4%
3-PLEX/4-PLEX	918,073	0.9%
OTHER PROPERTY TYPE	1,503,246	1.4%

GEOGRAPHIC REGION

ANCHORAGE	45,033,876	42.9%
WASILLA/PALMER	9,590,802	9.1%
FAIRBANKS/NORTH POLE	8,557,521	8.1%
JUNEAU/KETCHIKAN	8,429,205	8.0%
KENAI/SOLDOTNA/HOMER	7,790,796	7.4%
EAGLE RIVER/CHUGIAK	3,873,480	3.7%
KODIAK ISLAND	5,053,956	4.8%
OTHER GEOGRAPHIC REGION	16,701,282	15.9%

MORTGAGE INSURANCE

UNINSURED	61,588,463	58.6%
PRIMARY MORTGAGE INSURANCE	13,370,523	12.7%
FEDERALLY INSURED - FHA	12,995,389	12.4%
FEDERALLY INSURED - VA	10,512,430	10.0%
FEDERALLY INSURED - RD	3,997,842	3.8%
FEDERALLY INSURED - HUD 184	2,566,271	2.4%

SELLER SERVICER

WELLS FARGO	39,989,912	38.1%
ALASKA USA	22,115,557	21.1%
OTHER SELLER SERVICER	22,326,513	21.3%
FIRST NATIONAL BANK OF AK	20,598,935	19.6%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

614 STATE CAPITAL PROJECT BONDS 2015 SERIES C

Weighted Average Interest Rate	5.043%
Weighted Average Remaining Term	284
Weighted Average Loan To Value	76

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	63,551,086	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	63,551,086	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	681,268	1.07%
60 DAYS PAST DUE	154,354	0.24%
90 DAYS PAST DUE	146,487	0.23%
120+ DAYS PAST DUE	275,766	0.43%
TOTAL DELINQUENT	1,257,875	1.98%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	5,755,984	9.1%
TAXABLE	15,017,279	23.6%
RURAL	8,810,444	13.9%
TAXABLE FIRST-TIME HOMEBUYER	18,048,429	28.4%
MULTI-FAMILY/SPECIAL NEEDS	9,894,415	15.6%
VETERANS MORTGAGE PROGRAM	3,992,513	6.3%
OTHER LOAN PROGRAM	2,032,023	3.2%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	44,317,944	69.7%
MULTI-FAMILY	9,804,935	15.4%
CONDO	5,095,056	8.0%
DUPLEX	3,605,131	5.7%
3-PLEX/4-PLEX	383,033	0.6%
OTHER PROPERTY TYPE	344,988	0.5%

GEOGRAPHIC REGION

ANCHORAGE	27,805,301	43.8%
WASILLA/PALMER	10,063,515	15.8%
FAIRBANKS/NORTH POLE	6,534,924	10.3%
JUNEAU/KETCHIKAN	3,168,679	5.0%
KENAI/SOLDOTNA/HOMER	3,457,865	5.4%
EAGLE RIVER/CHUGIAK	3,441,860	5.4%
KODIAK ISLAND	2,238,625	3.5%
OTHER GEOGRAPHIC REGION	6,840,316	10.8%

MORTGAGE INSURANCE

UNINSURED	30,283,074	47.7%
PRIMARY MORTGAGE INSURANCE	20,093,805	31.6%
FEDERALLY INSURED - FHA	4,538,617	7.1%
FEDERALLY INSURED - VA	4,062,899	6.4%
FEDERALLY INSURED - RD	1,251,798	2.0%
FEDERALLY INSURED - HUD 184	3,320,893	5.2%

SELLER SERVICER

WELLS FARGO	22,101,359	34.8%
ALASKA USA	18,486,325	29.1%
OTHER SELLER SERVICER	15,366,680	24.2%
FIRST NATIONAL BANK OF AK	7,596,722	12.0%

ALASKA HOUSING FINANCE CORPORATION

As of: 10/31/2016

DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

	<u>TOTAL PORTFOLIO</u>					<u>WEIGHTED AVERAGES</u>			<u>DELINQUENT</u>	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
002 ADMINISTRATIVE										
CFTHB	15,021,701	0	0	15,021,701	7.0%	4.138%	358	90	0	0.00%
CHD04	9,993,037	10,445,253	0	20,438,290	9.5%	2.664%	224	92	560,450	2.74%
CHELP	465,936	0	0	465,936	0.2%	3.665%	359	80	0	0.00%
CMFTX	27,516,722	0	0	27,516,722	12.8%	5.933%	259	72	0	0.00%
CNCL2	4,922,792	0	0	4,922,792	2.3%	3.658%	352	85	0	0.00%
COHAP	9,624,756	1,607,513	0	11,232,270	5.2%	3.303%	341	87	467,758	4.16%
COMH	458,576	0	0	458,576	0.2%	3.541%	357	91	0	0.00%
COR	13,933,402	0	0	13,933,402	6.5%	3.729%	346	87	0	0.00%
COR15	310,800	0	0	310,800	0.1%	2.888%	177	62	0	0.00%
COR30	1,341,770	0	0	1,341,770	0.6%	3.686%	359	76	0	0.00%
CREOS	0	0	9,534,272	9,534,272	4.4%	0.000%	0	0	0	0.00%
CSPND	3,777,793	0	0	3,777,793	1.8%	6.435%	356	97	0	0.00%
CTAX	51,178,623	0	0	51,178,623	23.8%	3.636%	356	86	0	0.00%
CVETS	3,086,696	0	0	3,086,696	1.4%	3.251%	322	94	0	0.00%
ETAX	23,238,336	0	0	23,238,336	10.8%	3.516%	356	89	0	0.00%
SRETX	275,328	0	0	275,328	0.1%	3.113%	263	68	0	0.00%
SRHRF	27,146,703	228,794	0	27,375,497	12.7%	4.175%	311	73	504,557	1.84%
SRQ30	39,140	0	0	39,140	0.0%	5.250%	359	65	0	0.00%
SRX15	354,327	0	0	354,327	0.2%	3.000%	179	71	0	0.00%
SRX30	248,600	0	0	248,600	0.1%	3.625%	360	79	0	0.00%
	192,935,038	12,281,560	9,534,272	214,750,870	100.0%	3.974%	321	84	1,532,765	0.75%
106 HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B										
E021A	43,251,524	1,712,820	0	44,964,344	47.2%	5.389%	247	73	3,302,367	7.34%
E021B	41,767,583	0	0	41,767,583	43.8%	5.841%	295	78	1,080,287	2.59%
E021C	8,578,485	0	0	8,578,485	9.0%	5.342%	272	76	489,626	5.71%
	93,597,593	1,712,820	0	95,310,413	100.0%	5.583%	270	76	4,872,280	5.11%
110 HOME MORTGAGE REVENUE BONDS 2007 SERIES A										
E071A	72,874,355	737,377	0	73,611,731	84.0%	4.751%	302	79	2,912,235	3.96%
E076B	8,161,699	1,574,172	0	9,735,871	11.1%	4.854%	233	72	691,950	7.11%
E07AL	4,314,254	0	0	4,314,254	4.9%	4.930%	299	75	96,720	2.24%
	85,350,308	2,311,548	0	87,661,857	100.0%	4.771%	294	78	3,700,906	4.22%
111 HOME MORTGAGE REVENUE BONDS 2007 SERIES B										
E071B	71,528,509	338,015	0	71,866,524	83.6%	4.835%	305	81	3,332,244	4.64%
E076C	7,698,502	773,782	0	8,472,284	9.9%	5.188%	240	77	1,144,745	13.51%
E07BL	5,639,863	0	0	5,639,863	6.6%	5.067%	297	79	215,120	3.81%
	84,866,874	1,111,797	0	85,978,671	100.0%	4.885%	298	80	4,692,109	5.46%

DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

	<u>TOTAL PORTFOLIO</u>					<u>WEIGHTED AVERAGES</u>			<u>DELINQUENT</u>	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
113	HOME MORTGAGE REVENUE BONDS 2007 SERIES D									
E071D	91,304,701	437,139	0	91,741,840	82.1%	4.677%	306	80	2,102,773	2.29%
E077C	13,832,759	412,593	0	14,245,351	12.7%	5.113%	244	73	2,472,626	17.36%
E07DL	5,791,436	0	0	5,791,436	5.2%	5.353%	301	80	0	0.00%
	110,928,896	849,731	0	111,778,627	100.0%	4.768%	298	79	4,575,399	4.09%
116	HOME MORTGAGE REVENUE BONDS 2009 SERIES A									
E091A	86,003,981	17,376,952	0	103,380,933	86.1%	4.038%	306	80	2,295,593	2.22%
E098A	9,553,934	570,638	0	10,124,573	8.4%	5.277%	251	76	2,168,935	21.42%
E09AL	6,512,871	0	0	6,512,871	5.4%	5.112%	302	81	626,352	9.62%
	102,070,786	17,947,590	0	120,018,376	100.0%	4.201%	301	80	5,090,880	4.24%
117	HOME MORTGAGE REVENUE BONDS 2009 SERIES B									
E091B	90,617,382	15,946,116	0	106,563,498	83.1%	3.892%	301	80	2,623,305	2.46%
E098B	13,609,204	660,840	0	14,270,045	11.1%	5.327%	262	79	2,586,014	18.12%
E09BL	7,351,858	0	0	7,351,858	5.7%	4.778%	314	82	0	0.00%
	111,578,444	16,606,956	0	128,185,400	100.0%	4.103%	297	80	5,209,320	4.06%
119	HOME MORTGAGE REVENUE BONDS 2009 SERIES D									
E091D	81,435,163	13,045,497	0	94,480,661	70.4%	4.062%	305	80	2,017,114	2.13%
E099C	32,216,153	0	0	32,216,153	24.0%	5.496%	276	78	2,672,970	8.30%
E09DL	7,467,563	0	0	7,467,563	5.6%	4.847%	313	84	0	0.00%
	121,118,879	13,045,497	0	134,164,376	100.0%	4.450%	299	80	4,690,083	3.50%
121	MORTGAGE REVENUE BONDS 2010 SERIES A & B									
E0911	36,231,794	0	0	36,231,794	32.8%	4.239%	291	83	2,125,250	5.87%
E10A1	37,800,378	0	0	37,800,378	34.2%	4.536%	304	84	2,168,601	5.74%
E10AL	7,599,273	0	0	7,599,273	6.9%	5.699%	291	78	124,121	1.63%
E10B1	27,503,419	1,437,205	0	28,940,624	26.2%	5.044%	302	77	655,304	2.26%
	109,134,865	1,437,205	0	110,572,069	100.0%	4.651%	298	82	5,073,275	4.59%
122	MORTGAGE REVENUE BONDS 2011 SERIES A & B									
E0912	83,556,846	3,039,377	0	86,596,223	51.0%	3.461%	299	82	3,995,224	4.61%
E11A1	6,581,452	0	0	6,581,452	3.9%	4.810%	182	56	526,148	7.99%
E11A2	14,993,457	0	0	14,993,457	8.8%	5.829%	265	76	1,044,427	6.97%
E11AL	20,126,041	2,242,478	0	22,368,519	13.2%	4.626%	297	74	0	0.00%
E11B1	32,049,739	7,256,608	0	39,306,347	23.1%	4.098%	275	74	722,410	1.84%
	157,307,536	12,538,462	0	169,845,998	100.0%	4.023%	285	78	6,288,208	3.70%

DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

	<u>TOTAL PORTFOLIO</u>					<u>WEIGHTED AVERAGES</u>			<u>DELINQUENT</u>	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
210	<u>VETERANS COLLATERALIZED BONDS 2016 FIRST</u>									
C1611	28,508,421	218,402	0	28,726,824	57.5%	4.695%	272	83	2,323,532	8.09%
C1612	7,929,347	1,246,027	0	9,175,375	18.4%	4.153%	339	92	198,039	2.16%
C161C	12,048,217	0	0	12,048,217	24.1%	6.782%	276	80	726,766	6.03%
	48,485,986	1,464,430	0	49,950,415	100.0%	5.099%	285	84	3,248,337	6.50%
405	<u>GENERAL MORTGAGE REVENUE BONDS II 2012 SERIES A & B</u>									
GM12A	136,745,146	2,708,774	0	139,453,920	100.0%	4.463%	296	78	4,472,691	3.21%
	136,745,146	2,708,774	0	139,453,920	100.0%	4.463%	296	78	4,472,691	3.21%
406	<u>GENERAL MORTGAGE REVENUE BONDS 2016 SERIES A</u>									
GM16A	70,376,159	2,171,467	0	72,547,625	100.0%	4.430%	350	87	459,230	0.63%
	70,376,159	2,171,467	0	72,547,625	100.0%	4.430%	350	87	459,230	0.63%
501	<u>GOVERNMENTAL PURPOSE BONDS 1997 SERIES A</u>									
GP97A	15,733,936	0	0	15,733,936	100.0%	3.395%	184	80	0	0.00%
	15,733,936	0	0	15,733,936	100.0%	3.395%	184	80	0	0.00%
502	<u>GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D</u>									
GP011	11,998,335	1,715,632	0	13,713,967	6.2%	3.904%	309	79	151,921	1.11%
GP012	10,196,986	2,364,871	0	12,561,856	5.7%	3.860%	304	78	408,083	3.25%
GP013	16,414,147	5,004,647	0	21,418,794	9.8%	3.509%	310	81	1,080,543	5.04%
GP01C	91,613,059	35,137,709	0	126,750,768	57.7%	3.658%	287	76	3,692,740	2.91%
GP10B	2,206,219	1,161,356	0	3,367,575	1.5%	3.131%	312	83	37,106	1.10%
GP11B	5,700,278	2,474,523	0	8,174,802	3.7%	3.261%	315	83	207,040	2.53%
GPGM1	25,064,407	8,602,245	0	33,666,652	15.3%	2.927%	306	79	1,597,467	4.74%
	163,193,431	56,460,984	0	219,654,415	100.0%	3.536%	296	78	7,174,899	3.27%
602	<u>STATE CAPITAL PROJECT BONDS 2002 SERIES A</u>									
SC02A	42,990,080	0	0	42,990,080	100.0%	5.138%	249	68	1,812,436	4.22%
	42,990,080	0	0	42,990,080	100.0%	5.138%	249	68	1,812,436	4.22%
604	<u>STATE CAPITAL PROJECT BONDS 2007 SERIES A, B</u>									
SC07A	6,478,170	0	0	6,478,170	100.0%	5.757%	235	67	172,185	2.66%
	6,478,170	0	0	6,478,170	100.0%	5.757%	235	67	172,185	2.66%
605	<u>STATE CAPITAL PROJECT BONDS 2011 SERIES A</u>									
SC11A	84,388,010	0	0	84,388,010	100.0%	5.287%	258	69	3,424,565	4.06%
	84,388,010	0	0	84,388,010	100.0%	5.287%	258	69	3,424,565	4.06%
606	<u>STATE CAPITAL PROJECT BONDS 2012 SERIES A & B</u>									
SC12A	94,558,762	0	0	94,558,762	100.0%	5.491%	267	69	2,008,951	2.12%
	94,558,762	0	0	94,558,762	100.0%	5.491%	267	69	2,008,951	2.12%

ALASKA HOUSING FINANCE CORPORATION

As of: 10/31/2016

DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

	<u>TOTAL PORTFOLIO</u>					<u>WEIGHTED AVERAGES</u>			<u>DELINQUENT</u>	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
607	STATE CAPITAL PROJECT BONDS 2013 SERIES A & B									
SC13A	98,975,824	0	0	98,975,824	63.1%	5.318%	298	74	1,890,601	1.91%
SC13B	57,490,229	385,569	0	57,875,799	36.9%	3.791%	301	82	708,316	1.22%
	156,466,053	385,569	0	156,851,622	100.0%	4.755%	299	77	2,598,917	1.66%
608	STATE CAPITAL PROJECT BONDS 2014 SERIES A									
SC14A	107,539,632	0	0	107,539,632	100.0%	4.958%	290	73	3,817,688	3.55%
	107,539,632	0	0	107,539,632	100.0%	4.958%	290	73	3,817,688	3.55%
609	STATE CAPITAL PROJECT BONDS 2014 SERIES B									
SC14B	32,019,939	0	0	32,019,939	100.0%	5.232%	263	68	1,006,174	3.14%
	32,019,939	0	0	32,019,939	100.0%	5.232%	263	68	1,006,174	3.14%
610	STATE CAPITAL PROJECT BONDS 2014 SERIES C									
SC14C	163,081,680	0	0	163,081,680	100.0%	5.719%	381	76	864,195	0.53%
	163,081,680	0	0	163,081,680	100.0%	5.719%	381	76	864,195	0.53%
611	STATE CAPITAL PROJECT BONDS 2014 SERIES D									
SC14D	89,171,415	0	0	89,171,415	100.0%	4.906%	326	81	1,922,461	2.16%
	89,171,415	0	0	89,171,415	100.0%	4.906%	326	81	1,922,461	2.16%
612	STATE CAPITAL PROJECT BONDS 2015 SERIES A									
SC15A	120,066,108	0	0	120,066,108	100.0%	5.025%	277	76	5,398,651	4.50%
	120,066,108	0	0	120,066,108	100.0%	5.025%	277	76	5,398,651	4.50%
613	STATE CAPITAL PROJECT BONDS 2015 SERIES B									
SC15B	105,030,918	0	0	105,030,918	100.0%	5.261%	260	69	5,195,879	4.95%
	105,030,918	0	0	105,030,918	100.0%	5.261%	260	69	5,195,879	4.95%
614	STATE CAPITAL PROJECT BONDS 2015 SERIES C									
SC15C	63,551,086	0	0	63,551,086	100.0%	5.043%	284	76	1,257,875	1.98%
	63,551,086	0	0	63,551,086	100.0%	5.043%	284	76	1,257,875	1.98%
TOTAL	2,668,765,727	143,034,391	9,534,272	2,821,334,389	100.0%	4.655%	298	78	90,560,358	3.22%

ALASKA HOUSING FINANCE CORPORATION

As of: **10/31/2016**

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY LOAN PROGRAM

LOAN PROGRAM	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	636,401,538	74,462,507	710,864,045	25.3%	4.515%	288	79	39,459,472	5.55%
TAXABLE	673,379,779	28,071,127	701,450,906	24.9%	4.250%	315	80	16,735,342	2.39%
RURAL	424,769,055	18,472,014	443,241,069	15.8%	4.289%	271	72	10,008,654	2.26%
TAXABLE FIRST-TIME HOMEBUYER	407,028,900	14,136,513	421,165,413	15.0%	4.330%	310	84	14,610,049	3.47%
MULTI-FAMILY/SPECIAL NEEDS	368,243,149	0	368,243,149	13.1%	6.613%	305	69	4,211,981	1.14%
VETERANS	102,789,459	6,188,003	108,977,462	3.9%	4.600%	278	82	3,768,755	3.46%
NON-CONFORMING II	48,520,759	1,640,869	50,161,628	1.8%	4.031%	331	83	1,573,086	3.14%
NON-CONFORMING I	4,288,329	63,358	4,351,688	0.2%	4.215%	278	64	141,053	3.24%
AHGLP 5% PROGRAM	3,294,889	0	3,294,889	0.1%	5.000%	102	38	51,965	1.58%
OTHER LOAN PROGRAM	49,869	0	49,869	0.0%	8.753%	31	19	0	0.00%
AHFC TOTAL	2,668,765,727	143,034,391	2,811,800,117	100.0%	4.655%	298	78	90,560,358	3.22%

ALASKA HOUSING FINANCE CORPORATION

As of: **10/31/2016**

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY PROPERTY TYPE

PROPERTY TYPE	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
SINGLE FAMILY RESIDENCE	1,904,729,082	110,986,343	2,015,715,425	71.7%	4.353%	297	79	71,855,003	3.56%
MULTI-PLEX	329,162,492	0	329,162,492	11.7%	6.780%	305	67	2,422,876	0.74%
CONDOMINIUM	261,070,305	23,676,591	284,746,896	10.1%	4.512%	294	79	11,368,236	3.99%
DUPLEX	137,226,460	7,172,854	144,399,313	5.1%	4.356%	301	77	3,952,174	2.74%
FOUR-PLEX	20,181,694	795,086	20,976,780	0.7%	4.429%	305	76	331,566	1.58%
TRI-PLEX	8,131,189	178,870	8,310,059	0.3%	4.345%	288	71	112,270	1.35%
MOBILE HOME TYPE I	8,082,956	224,647	8,307,603	0.3%	4.774%	266	72	518,234	6.24%
MOBILE HOME TYPE II	181,549	0	181,549	0.0%	4.877%	105	50	0	0.00%
AHFC TOTAL	2,668,765,727	143,034,391	2,811,800,117	100.0%	4.655%	298	78	90,560,358	3.22%

ALASKA HOUSING FINANCE CORPORATION

As of: 10/31/2016

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY GEOGRAPHIC REGION

GEOGRAPHIC REGION	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
ANCHORAGE	1,103,232,391	61,632,082	1,164,864,473	41.4%	4.679%	297	79	43,212,823	3.71%
WASILLA	217,821,740	14,354,190	232,175,930	8.3%	4.589%	295	81	10,941,505	4.71%
FAIRBANKS	184,308,961	10,955,946	195,264,907	6.9%	4.631%	294	77	5,602,663	2.87%
JUNEAU	101,972,704	5,172,161	107,144,865	3.8%	4.588%	298	75	2,483,844	2.32%
KETCHIKAN	100,602,065	5,560,165	106,162,230	3.8%	4.189%	296	75	1,153,717	1.09%
EAGLE RIVER	100,922,132	5,001,888	105,924,020	3.8%	4.340%	305	81	3,187,053	3.01%
SOLDOTNA	98,083,946	6,743,368	104,827,314	3.7%	4.071%	288	76	2,208,380	2.11%
PALMER	95,775,312	6,145,133	101,920,445	3.6%	4.719%	293	79	3,630,271	3.56%
KODIAK	84,986,165	3,355,739	88,341,903	3.1%	4.508%	273	74	1,607,324	1.82%
NORTH POLE	70,367,041	3,677,787	74,044,827	2.6%	4.608%	292	82	4,232,498	5.72%
FORT WAINWRIGHT	73,448,761	0	73,448,761	2.6%	8.000%	498	80	0	0.00%
KENAI	50,687,085	3,458,435	54,145,519	1.9%	4.325%	292	78	2,008,072	3.71%
HOMER	40,607,899	1,835,633	42,443,532	1.5%	4.240%	281	70	695,388	1.64%
OTHER SOUTHEAST	37,865,441	1,372,325	39,237,766	1.4%	4.491%	270	69	577,815	1.47%
OTHER SOUTHCENTRAL	33,263,084	2,372,918	35,636,001	1.3%	4.477%	286	75	1,310,978	3.68%
PETERSBURG	33,239,806	1,429,076	34,668,882	1.2%	3.915%	263	70	141,298	0.41%
CHUGIAK	25,123,786	1,624,238	26,748,024	1.0%	4.338%	312	81	792,285	2.96%
SITKA	22,221,390	1,174,830	23,396,220	0.8%	4.322%	314	75	420,449	1.80%
OTHER NORTH	21,646,898	387,323	22,034,221	0.8%	5.051%	225	66	1,283,361	5.82%
BETHEL	21,364,794	459,522	21,824,316	0.8%	5.248%	224	70	882,622	4.04%
STERLING	19,575,221	922,190	20,497,411	0.7%	4.215%	289	76	319,054	1.56%
OTHER KENAI PENNINSULA	18,915,639	924,316	19,839,955	0.7%	4.442%	277	72	668,482	3.37%
NIKISKI	18,973,780	597,064	19,570,844	0.7%	4.250%	288	77	780,203	3.99%
OTHER SOUTHWEST	17,571,926	716,956	18,288,882	0.7%	5.062%	245	64	674,296	3.69%
NOME	16,951,571	601,103	17,552,675	0.6%	4.683%	274	76	573,319	3.27%
CORDOVA	15,026,157	701,891	15,728,048	0.6%	4.323%	282	73	108,049	0.69%
SEWARD	14,336,808	700,756	15,037,564	0.5%	4.851%	280	71	703,924	4.68%
VALDEZ	10,743,410	126,537	10,869,947	0.4%	4.437%	279	76	0	0.00%
CRAIG	9,771,198	520,088	10,291,286	0.4%	4.165%	273	68	238,500	2.32%
DELTA JUNCTION	9,358,618	510,730	9,869,349	0.4%	4.555%	277	74	122,185	1.24%
AHFC TOTAL	2,668,765,727	143,034,391	2,811,800,117	100.0%	4.655%	298	78	90,560,358	3.22%

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY MORTGAGE INSURANCE

As of: 10/31/2016

MORTGAGE INSURANCE	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
UNINSURED - LTV < 80	1,071,821,952	49,823,463	1,121,645,414	39.9%	4.941%	294	66	21,866,303	1.95%
FEDERALLY INSURED - FHA	275,461,350	18,824,664	294,286,014	10.5%	5.020%	259	80	28,360,156	9.64%
UNINSURED - LTV > 80 (RURAL)	265,312,041	8,096,138	273,408,179	9.7%	4.602%	286	80	5,010,091	1.83%
PMI - RADIAN GUARANTY	207,035,366	11,353,222	218,388,588	7.8%	4.090%	332	89	4,481,443	2.05%
FEDERALLY INSURED - VA	160,058,295	10,298,913	170,357,208	6.1%	4.718%	272	85	9,081,941	5.33%
FEDERALLY INSURED - RD	133,008,884	11,430,163	144,439,047	5.1%	4.473%	284	88	6,874,377	4.76%
FEDERALLY INSURED - HUD 184	137,143,561	7,211,391	144,354,952	5.1%	4.319%	305	89	6,720,253	4.66%
PMI - CMG MORTGAGE INSURANCE	134,245,603	9,595,602	143,841,206	5.1%	4.184%	329	88	3,032,989	2.11%
PMI - ESSENT GUARANTY	96,578,820	5,983,442	102,562,263	3.6%	4.056%	343	90	1,042,589	1.02%
PMI - MORTGAGE GUARANTY	95,618,039	5,093,477	100,711,515	3.6%	4.129%	335	89	1,360,788	1.35%
PMI - UNITED GUARANTY	51,872,733	2,303,435	54,176,168	1.9%	4.141%	336	90	1,204,525	2.22%
PMI - GENWORTH GE	33,328,017	2,454,839	35,782,856	1.3%	4.137%	331	89	913,150	2.55%
PMI - PMI MORTGAGE INSURANCE	5,719,966	422,651	6,142,617	0.2%	4.830%	281	77	199,598	3.25%
PMI - COMMONWEALTH	741,948	50,040	791,988	0.0%	5.232%	277	78	412,156	52.04%
PMI - NATIONAL MORTGAGE INSUR	556,974	67,769	624,743	0.0%	4.238%	343	90	0	0.00%
UNINSURED - SERVICER INDEMNIFIED	262,177	25,183	287,360	0.0%	6.232%	191	63	0	0.00%
AHFC TOTAL	2,668,765,727	143,034,391	2,811,800,117	100.0%	4.655%	298	78	90,560,358	3.22%

ALASKA HOUSING FINANCE CORPORATION

 As of: **10/31/2016**
DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY SELLER SERVICER

SELLER SERVICER	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
WELLS FARGO MORTGAGE	960,433,457	53,547,011	1,013,980,468	36.1%	4.612%	282	77	53,437,114	5.27%
ALASKA USA FCU	610,229,230	40,633,743	650,862,973	23.1%	4.480%	296	80	20,142,636	3.09%
FIRST NATIONAL BANK OF AK	372,619,896	14,839,121	387,459,017	13.8%	5.111%	278	71	8,220,853	2.12%
NORTHRIM BANK	218,051,781	12,917,755	230,969,537	8.2%	4.403%	334	83	1,059,326	0.46%
FIRST BANK	156,218,089	6,984,036	163,202,125	5.8%	3.997%	300	75	548,753	0.34%
COMMERCIAL LOANS	89,182,696	0	89,182,696	3.2%	7.188%	443	80	0	0.00%
DENALI FEDERAL CREDIT UNION	63,672,346	4,256,803	67,929,149	2.4%	4.074%	327	86	1,960,224	2.89%
MT. MCKINLEY MUTUAL SAVINGS	60,211,780	3,287,536	63,499,316	2.3%	4.289%	300	78	1,800,919	2.84%
SPIRIT OF ALASKA FCU	46,344,226	2,581,728	48,925,954	1.7%	4.428%	297	80	912,836	1.87%
DENALI STATE BANK	28,302,245	1,702,216	30,004,460	1.1%	4.386%	295	80	1,267,975	4.23%
KODIAK ISLAND HA	24,931,343	669,182	25,600,525	0.9%	4.279%	268	69	1,072,651	4.19%
AHFC (SUBSERVICED BY FNBA)	18,213,780	0	18,213,780	0.6%	5.953%	353	61	0	0.00%
MATANUSKA VALLEY FCU	5,022,893	396,676	5,419,569	0.2%	4.018%	338	75	0	0.00%
GUILD MORTGAGE	4,634,820	470,044	5,104,864	0.2%	4.036%	349	87	0	0.00%
TRUE NORTH FCU	4,681,288	323,462	5,004,749	0.2%	4.044%	344	86	0	0.00%
TONGASS FCU	2,806,988	134,526	2,941,515	0.1%	4.146%	327	82	0	0.00%
ANCHORAGE NEIGHBORHOOD HSG	1,583,394	218,710	1,802,103	0.1%	4.052%	350	78	0	0.00%
TLINGIT-HAIDA HA	1,625,474	71,844	1,697,317	0.1%	4.660%	224	61	137,072	8.08%
AHFC TOTAL	2,668,765,727	143,034,391	2,811,800,117	100.0%	4.655%	298	78	90,560,358	3.22%

ALASKA HOUSING FINANCE CORPORATION

As of: **10/31/2016**

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY BOND INDENTURE

BOND INDENTURE	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
STATE CAPITAL PROJECT BONDS II	931,485,592	385,569	931,871,161	33.1%	5.164%	302	75	24,070,791	2.58%
HOME MORTGAGE REVENUE BONDS	709,511,780	53,585,940	763,097,721	27.1%	4.626%	295	79	32,830,976	4.30%
MORTGAGE REVENUE BONDS	266,442,400	13,975,667	280,418,067	10.0%	4.271%	291	79	11,361,484	4.05%
GOVERNMENTAL PURPOSE BONDS	178,927,366	56,460,984	235,388,350	8.4%	3.526%	289	78	7,174,899	3.05%
GENERAL MORTGAGE REVENUE BONDS II	207,121,305	4,880,241	212,001,545	7.5%	4.452%	315	81	4,931,920	2.33%
AHFC GENERAL FUND	192,935,038	12,281,560	205,216,598	7.3%	3.974%	321	84	1,532,765	0.75%
STATE CAPITAL PROJECT BONDS	133,856,260	0	133,856,260	4.8%	5.262%	254	69	5,409,186	4.04%
COLLATERALIZED VETERANS BONDS	48,485,986	1,464,430	49,950,415	1.8%	5.099%	285	84	3,248,337	6.50%
AHFC TOTAL	2,668,765,727	143,034,391	2,811,800,117	100.0%	4.655%	298	78	90,560,358	3.22%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC SUMMARY OF MORTGAGE AND LOAN ACTIVITY

 As of: **10/31/2016**

	FY 2014	FY 2015	FY 2016	FY 2017 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	529,479,673	530,209,912	542,668,483	171,166,442	32,904,454
MORTGAGE AND LOAN COMMITMENTS	522,443,223	520,295,107	516,210,493	168,775,002	35,987,529
MORTGAGE AND LOAN PURCHASES	544,335,872	463,127,992	495,567,309	184,541,513	42,962,268
MORTGAGE AND LOAN PAYOFFS	219,206,635	240,116,152	235,978,891	116,934,246	33,924,326
MORTGAGE AND LOAN FORECLOSURES	14,127,019	11,400,626	7,174,321	3,224,359	631,647

MORTGAGE PURCHASE STATISTICS:

AVERAGE PURCHASE PRICE	340,877	292,303	312,843	514,793	312,419
WEIGHTED AVERAGE INTEREST RATE	4.520%	4.091%	4.023%	4.280%	3.725%
WEIGHTED AVERAGE BEGINNING TERM	357	346	347	366	338
WEIGHTED AVERAGE LOAN-TO-VALUE	87	87	84	86	86
FHA INSURANCE %	3.7%	3.4%	4.0%	3.7%	3.1%
VA INSURANCE %	4.9%	2.5%	2.2%	2.8%	0.0%
RD INSURANCE %	4.1%	3.1%	1.8%	2.0%	3.4%
HUD 184 INSURANCE %	6.6%	3.2%	1.5%	1.8%	0.5%
PRIMARY MORTGAGE INSURANCE %	42.4%	46.2%	41.8%	51.2%	42.5%
CONVENTIONAL UNINSURED %	38.4%	41.5%	48.7%	38.6%	50.5%
SINGLE FAMILY (1-4 UNIT) %	86.6%	94.0%	91.1%	81.5%	92.6%
MULTI FAMILY (>4 UNIT) %	13.4%	6.0%	8.9%	18.5%	7.4%
ANCHORAGE %	42.1%	46.6%	46.8%	39.8%	43.7%
OTHER ALASKAN CITY %	57.9%	53.4%	53.2%	60.2%	56.3%
WELLS FARGO %	40.3%	40.0%	12.3%	0.9%	1.7%
OTHER SELLER SERVICER %	59.7%	60.0%	87.7%	99.1%	98.3%
STREAMLINE REFINANCE %	2.7%	1.6%	1.7%	1.6%	4.3%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **10/31/2016**

TAXABLE	FY 2014	FY 2015	FY 2016	FY 2017 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	171,484,941	201,484,691	211,202,232	67,762,874	12,300,153
MORTGAGE AND LOAN COMMITMENTS	171,336,230	201,484,691	211,202,232	68,050,139	12,587,418
MORTGAGE AND LOAN PURCHASES	159,039,155	173,331,786	197,104,079	59,673,122	16,945,906
MORTGAGE AND LOAN PAYOFFS	37,078,071	43,878,032	59,202,135	31,814,753	7,110,730
MORTGAGE AND LOAN FORECLOSURES	800,671	153,027	839,972	227,231	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	29.2%	37.4%	39.8%	32.3%	39.4%
AVERAGE PURCHASE PRICE	329,964	331,708	337,307	344,494	340,462
WEIGHTED AVERAGE INTEREST RATE	4.239%	4.052%	3.909%	3.644%	3.580%
WEIGHTED AVERAGE BEGINNING TERM	352	350	350	357	354
WEIGHTED AVERAGE LOAN-TO-VALUE	86	86	85	85	84
FHA INSURANCE %	2.5%	1.5%	2.0%	2.5%	0.0%
VA INSURANCE %	0.3%	1.6%	1.4%	3.3%	0.0%
RD INSURANCE %	0.9%	0.6%	0.5%	0.2%	0.0%
HUD 184 INSURANCE %	7.5%	2.2%	0.4%	0.6%	0.0%
PRIMARY MORTGAGE INSURANCE %	46.0%	55.8%	51.1%	53.0%	55.1%
CONVENTIONAL UNINSURED %	42.8%	38.3%	44.6%	40.4%	44.9%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	53.2%	52.6%	50.7%	48.6%	40.7%
OTHER ALASKAN CITY %	46.8%	47.4%	49.3%	51.4%	59.3%
WELLS FARGO %	51.4%	49.2%	15.6%	0.3%	0.0%
OTHER SELLER SERVICER %	48.6%	50.8%	84.4%	99.7%	100.0%
STREAMLINE REFINANCE %	1.7%	0.8%	1.6%	1.0%	3.6%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **10/31/2016**

MULTI-FAMILY/SPECIAL NEEDS	FY 2014	FY 2015	FY 2016	FY 2017 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	46,526,150	46,885,700	75,182,112	17,546,300	4,043,100
MORTGAGE AND LOAN COMMITMENTS	38,941,000	40,865,700	46,982,702	15,489,160	5,838,910
MORTGAGE AND LOAN PURCHASES	77,941,850	31,515,700	46,001,152	36,062,460	4,007,510
MORTGAGE AND LOAN PAYOFFS	14,524,869	18,951,041	10,247,173	15,024,127	11,957,621
MORTGAGE AND LOAN FORECLOSURES	457,199	2,934,570	438,583	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	14.3%	6.8%	9.3%	19.5%	9.3%
AVERAGE PURCHASE PRICE	4,373,091	1,103,081	1,195,231	9,404,459	945,056
WEIGHTED AVERAGE INTEREST RATE	7.243%	6.121%	6.061%	7.313%	5.671%
WEIGHTED AVERAGE BEGINNING TERM	406	289	304	411	171
WEIGHTED AVERAGE LOAN-TO-VALUE	78	75	66	83	85
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	64.2%	0.0%	0.0%	75.4%	0.0%
CONVENTIONAL UNINSURED %	35.8%	100.0%	100.0%	24.6%	100.0%
SINGLE FAMILY (1-4 UNIT) %	8.9%	14.2%	9.7%	5.1%	21.2%
MULTI FAMILY (>4 UNIT) %	91.1%	85.8%	90.3%	94.9%	78.8%
ANCHORAGE %	21.3%	71.8%	70.5%	29.3%	100.0%
OTHER ALASKAN CITY %	78.7%	28.2%	29.5%	70.7%	0.0%
WELLS FARGO %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	100.0%	100.0%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	0.0%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **10/31/2016**

TAX-EXEMPT FIRST-TIME HOMEBUYER	FY 2014	FY 2015	FY 2016	FY 2017 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	109,283,140	77,775,609	72,889,236	26,012,360	5,567,571
MORTGAGE AND LOAN COMMITMENTS	109,881,772	77,775,609	72,878,577	26,282,369	5,567,571
MORTGAGE AND LOAN PURCHASES	110,053,896	79,386,505	71,374,764	29,530,801	6,164,161
MORTGAGE AND LOAN PAYOFFS	70,270,175	72,597,611	64,633,068	28,484,204	4,806,647
MORTGAGE AND LOAN FORECLOSURES	7,029,872	3,907,317	4,924,416	1,310,252	312,114

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	20.2%	17.1%	14.4%	16.0%	14.3%
AVERAGE PURCHASE PRICE	202,342	202,685	205,307	213,923	209,594
WEIGHTED AVERAGE INTEREST RATE	3.854%	3.683%	3.592%	3.209%	3.177%
WEIGHTED AVERAGE BEGINNING TERM	358	357	360	360	360
WEIGHTED AVERAGE LOAN-TO-VALUE	91	90	89	89	90
FHA INSURANCE %	7.4%	3.6%	4.6%	5.3%	6.8%
VA INSURANCE %	5.6%	1.6%	2.7%	0.0%	0.0%
RD INSURANCE %	14.1%	9.2%	7.0%	8.2%	14.3%
HUD 184 INSURANCE %	10.6%	6.0%	4.6%	4.8%	3.8%
PRIMARY MORTGAGE INSURANCE %	34.0%	51.0%	46.2%	47.0%	36.9%
CONVENTIONAL UNINSURED %	28.3%	28.6%	35.0%	34.7%	38.2%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	55.4%	57.4%	62.2%	63.8%	65.8%
OTHER ALASKAN CITY %	44.6%	42.6%	37.8%	36.2%	34.2%
WELLS FARGO %	51.6%	45.8%	12.1%	2.3%	1.8%
OTHER SELLER SERVICER %	48.4%	54.2%	87.9%	97.7%	98.2%
STREAMLINE REFINANCE %	1.7%	0.7%	0.2%	0.2%	0.0%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **10/31/2016**

TAXABLE FIRST-TIME HOMEBUYER	FY 2014	FY 2015	FY 2016	FY 2017 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	102,718,183	96,814,863	77,671,171	24,713,652	4,426,661
MORTGAGE AND LOAN COMMITMENTS	102,042,307	96,814,863	77,671,171	24,713,652	4,426,661
MORTGAGE AND LOAN PURCHASES	94,931,295	93,777,952	83,164,539	25,096,379	6,493,401
MORTGAGE AND LOAN PAYOFFS	30,589,401	32,957,544	34,001,548	13,154,410	3,409,140
MORTGAGE AND LOAN FORECLOSURES	1,646,700	1,637,427	0	236,159	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	17.4%	20.2%	16.8%	13.6%	15.1%
AVERAGE PURCHASE PRICE	274,270	275,307	278,534	294,508	321,711
WEIGHTED AVERAGE INTEREST RATE	4.172%	3.968%	3.814%	3.520%	3.488%
WEIGHTED AVERAGE BEGINNING TERM	352	356	354	357	360
WEIGHTED AVERAGE LOAN-TO-VALUE	91	91	90	90	88
FHA INSURANCE %	6.5%	5.8%	7.1%	4.5%	0.0%
VA INSURANCE %	2.2%	0.6%	0.9%	1.2%	0.0%
RD INSURANCE %	2.1%	2.2%	1.0%	3.2%	4.8%
HUD 184 INSURANCE %	11.9%	5.4%	2.3%	6.1%	0.0%
PRIMARY MORTGAGE INSURANCE %	56.4%	65.7%	66.2%	55.3%	62.3%
CONVENTIONAL UNINSURED %	20.9%	20.4%	22.5%	29.7%	32.9%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	52.0%	54.1%	50.7%	50.2%	46.2%
OTHER ALASKAN CITY %	48.0%	45.9%	49.3%	49.8%	53.8%
WELLS FARGO %	48.9%	40.5%	15.0%	0.5%	0.0%
OTHER SELLER SERVICER %	51.1%	59.5%	85.0%	99.5%	100.0%
STREAMLINE REFINANCE %	1.7%	0.0%	1.2%	1.1%	0.0%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **10/31/2016**

RURAL	FY 2014	FY 2015	FY 2016	FY 2017 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	56,678,097	67,353,349	64,283,789	21,963,864	4,132,049
MORTGAGE AND LOAN COMMITMENTS	57,721,460	67,353,349	64,283,789	21,963,864	4,132,049
MORTGAGE AND LOAN PURCHASES	56,555,146	58,246,746	58,014,512	22,498,934	6,557,165
MORTGAGE AND LOAN PAYOFFS	39,300,251	48,760,265	48,792,836	19,338,479	4,379,262
MORTGAGE AND LOAN FORECLOSURES	1,358,820	961,072	578,204	502,612	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	10.4%	12.6%	11.7%	12.2%	15.3%
AVERAGE PURCHASE PRICE	237,393	243,497	260,331	275,839	259,034
WEIGHTED AVERAGE INTEREST RATE	3.912%	3.941%	3.843%	3.702%	3.668%
WEIGHTED AVERAGE BEGINNING TERM	324	338	338	347	352
WEIGHTED AVERAGE LOAN-TO-VALUE	83	86	84	85	86
FHA INSURANCE %	0.5%	1.7%	0.0%	0.9%	0.0%
VA INSURANCE %	1.3%	0.3%	1.1%	1.0%	0.0%
RD INSURANCE %	4.2%	5.8%	2.3%	0.0%	0.0%
HUD 184 INSURANCE %	0.6%	1.7%	2.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	6.0%	11.6%	8.5%	17.8%	25.7%
CONVENTIONAL UNINSURED %	87.3%	78.9%	86.0%	80.3%	74.3%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER ALASKAN CITY %	100.0%	100.0%	100.0%	100.0%	100.0%
WELLS FARGO %	24.0%	35.7%	11.2%	2.8%	9.7%
OTHER SELLER SERVICER %	76.0%	64.3%	88.8%	97.2%	90.3%
STREAMLINE REFINANCE %	13.6%	8.8%	6.6%	8.9%	19.1%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **10/31/2016**

NON-CONFORMING	FY 2014	FY 2015	FY 2016	FY 2017 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	17,439,844	15,839,016	18,136,826	3,840,826	576,827
MORTGAGE AND LOAN COMMITMENTS	17,439,844	15,510,066	18,465,776	3,512,852	576,827
MORTGAGE AND LOAN PURCHASES	20,265,620	11,751,435	18,713,504	5,458,052	1,078,250
MORTGAGE AND LOAN PAYOFFS	1,562,571	1,601,082	2,890,462	1,709,987	530,029
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	3.7%	2.5%	3.8%	3.0%	2.5%
AVERAGE PURCHASE PRICE	379,238	324,893	336,029	360,412	440,000
WEIGHTED AVERAGE INTEREST RATE	4.138%	4.066%	3.905%	3.667%	3.559%
WEIGHTED AVERAGE BEGINNING TERM	336	353	358	355	360
WEIGHTED AVERAGE LOAN-TO-VALUE	86	88	86	85	82
FHA INSURANCE %	0.9%	3.1%	5.1%	0.0%	0.0%
VA INSURANCE %	8.6%	10.3%	0.6%	0.0%	0.0%
RD INSURANCE %	1.6%	1.6%	3.4%	0.0%	0.0%
HUD 184 INSURANCE %	3.3%	3.3%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	38.0%	41.9%	43.9%	55.4%	35.1%
CONVENTIONAL UNINSURED %	47.7%	39.8%	46.9%	44.6%	64.9%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	36.7%	26.3%	39.9%	28.3%	0.0%
OTHER ALASKAN CITY %	63.3%	73.7%	60.1%	71.7%	100.0%
WELLS FARGO %	53.1%	27.5%	7.9%	0.0%	0.0%
OTHER SELLER SERVICER %	46.9%	72.5%	92.1%	100.0%	100.0%
STREAMLINE REFINANCE %	1.7%	0.0%	0.0%	0.0%	0.0%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **10/31/2016**

VETERANS	FY 2014	FY 2015	FY 2016	FY 2017 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	15,874,205	8,777,801	10,635,016	2,394,925	0
MORTGAGE AND LOAN COMMITMENTS	15,874,205	8,777,801	10,635,016	2,394,925	0
MORTGAGE AND LOAN PURCHASES	18,086,759	7,077,431	7,042,102	3,101,119	423,225
MORTGAGE AND LOAN PAYOFFS	24,921,039	21,072,442	15,795,020	7,323,847	1,730,898
MORTGAGE AND LOAN FORECLOSURES	2,833,757	1,807,214	393,146	948,105	319,533

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	3.3%	1.5%	1.4%	1.7%	1.0%
AVERAGE PURCHASE PRICE	349,580	292,695	369,088	372,177	445,500
WEIGHTED AVERAGE INTEREST RATE	3.929%	3.914%	3.835%	3.251%	3.125%
WEIGHTED AVERAGE BEGINNING TERM	355	355	351	324	360
WEIGHTED AVERAGE LOAN-TO-VALUE	96	93	95	95	95
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE %	85.1%	78.1%	65.4%	86.4%	0.0%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	2.8%	0.0%	13.7%	13.6%	100.0%
CONVENTIONAL UNINSURED %	12.1%	21.9%	20.9%	0.0%	0.0%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	35.3%	15.9%	26.9%	0.0%	0.0%
OTHER ALASKAN CITY %	64.7%	84.1%	73.1%	100.0%	100.0%
WELLS FARGO %	56.6%	22.9%	19.9%	0.0%	0.0%
OTHER SELLER SERVICER %	43.4%	77.1%	80.1%	100.0%	100.0%
STREAMLINE REFINANCE %	2.9%	6.0%	2.9%	0.0%	0.0%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **10/31/2016**

CLOSING COST ASSISTANCE	FY 2014	FY 2015	FY 2016	FY 2017 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	1,659,902	4,469,730	5,871,598	4,348,141	1,858,093
MORTGAGE AND LOAN COMMITMENTS	1,659,902	4,469,730	5,871,598	4,348,141	1,858,093
MORTGAGE AND LOAN PURCHASES	1,657,367	3,854,339	6,452,214	2,765,286	1,153,800
MORTGAGE AND LOAN PAYOFFS	0	0	0	0	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	0.3%	0.8%	1.3%	1.5%	2.7%
AVERAGE PURCHASE PRICE	186,311	217,700	262,542	255,053	290,821
WEIGHTED AVERAGE INTEREST RATE	4.630%	4.304%	4.238%	3.848%	3.806%
WEIGHTED AVERAGE BEGINNING TERM	360	360	360	360	360
WEIGHTED AVERAGE LOAN-TO-VALUE	99	98	98	99	99
FHA INSURANCE %	80.0%	88.3%	91.6%	90.7%	77.7%
VA INSURANCE %	0.0%	6.0%	4.7%	0.0%	0.0%
RD INSURANCE %	20.0%	5.7%	3.7%	9.3%	22.3%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
CONVENTIONAL UNINSURED %	0.0%	0.0%	0.0%	0.0%	0.0%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	27.3%	5.1%	22.9%	23.9%	57.4%
OTHER ALASKAN CITY %	72.7%	94.9%	77.1%	76.1%	42.6%
WELLS FARGO %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	100.0%	100.0%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	0.0%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **10/31/2016**

OTHER LOAN PROGRAM	FY 2014	FY 2015	FY 2016	FY 2017 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	1,180,711	637,303	642,603	83,500	0
MORTGAGE AND LOAN COMMITMENTS	1,518,003	642,598	595,082	116,000	0
MORTGAGE AND LOAN PURCHASES	2,511,084	1,556,198	545,743	355,360	138,850
MORTGAGE AND LOAN PAYOFFS	960,259	298,135	416,649	84,440	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	0.5%	0.3%	0.1%	0.2%	0.3%
AVERAGE PURCHASE PRICE	93,003	97,262	41,980	35,536	69,425
WEIGHTED AVERAGE INTEREST RATE	5.683%	6.072%	5.109%	4.395%	5.694%
WEIGHTED AVERAGE BEGINNING TERM	178	192	133	173	179
WEIGHTED AVERAGE LOAN-TO-VALUE	70	74	62	38	71
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	100.0%	74.3%	57.9%	100.0%	100.0%
CONVENTIONAL UNINSURED %	0.0%	25.7%	42.1%	0.0%	0.0%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	54.4%	40.1%	38.8%	52.4%	100.0%
OTHER ALASKAN CITY %	45.6%	59.9%	61.2%	47.6%	0.0%
WELLS FARGO %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	100.0%	100.0%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	0.0%

ALASKA HOUSING FINANCE CORPORATION

As of: **10/31/2016**

DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

ALASKA ENERGY EFFICIENCY	FY 2014	FY 2015	FY 2016	FY 2017 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	3,162,450	6,154,250	0	0	0
MORTGAGE AND LOAN COMMITMENTS	3,162,450	3,709,250	2,445,000	0	0
MORTGAGE AND LOAN PURCHASES	0	0	0	0	0
MORTGAGE AND LOAN PAYOFFS	0	0	0	0	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	N/A	N/A	N/A	N/A	N/A
AVERAGE PURCHASE PRICE	N/A	N/A	N/A	N/A	N/A
WEIGHTED AVERAGE INTEREST RATE	N/A	N/A	N/A	N/A	N/A
WEIGHTED AVERAGE BEGINNING TERM	N/A	N/A	N/A	N/A	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	N/A	N/A	N/A	N/A	N/A
FHA INSURANCE %	N/A	N/A	N/A	N/A	N/A
VA INSURANCE %	N/A	N/A	N/A	N/A	N/A
RD INSURANCE %	N/A	N/A	N/A	N/A	N/A
HUD 184 INSURANCE %	N/A	N/A	N/A	N/A	N/A
PRIMARY MORTGAGE INSURANCE %	N/A	N/A	N/A	N/A	N/A
CONVENTIONAL UNINSURED %	N/A	N/A	N/A	N/A	N/A
SINGLE FAMILY (1-4 UNIT) %	N/A	N/A	N/A	N/A	N/A
MULTI FAMILY (>4 UNIT) %	N/A	N/A	N/A	N/A	N/A
ANCHORAGE %	N/A	N/A	N/A	N/A	N/A
OTHER ALASKAN CITY %	N/A	N/A	N/A	N/A	N/A
WELLS FARGO %	N/A	N/A	N/A	N/A	N/A
OTHER SELLER SERVICER %	N/A	N/A	N/A	N/A	N/A
STREAMLINE REFINANCE %	N/A	N/A	N/A	N/A	N/A

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **10/31/2016**

LOANS TO SPONSORS	FY 2014	FY 2015	FY 2016	FY 2017 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	1,250,000	1,875,000	5,250,000	2,500,000	0
MORTGAGE AND LOAN COMMITMENTS	625,000	1,875,000	4,500,000	1,000,000	1,000,000
MORTGAGE AND LOAN PURCHASES	1,250,000	1,875,000	4,500,000	0	0
MORTGAGE AND LOAN PAYOFFS	0	0	0	0	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	0.2%	0.4%	0.9%	N/A	N/A
AVERAGE PURCHASE PRICE	625,000	625,000	1,500,000	N/A	N/A
WEIGHTED AVERAGE INTEREST RATE	0.000%	1.500%	3.000%	N/A	N/A
WEIGHTED AVERAGE BEGINNING TERM	360	244	372	N/A	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	90	87	80	N/A	N/A
FHA INSURANCE %	0.0%	0.0%	0.0%	N/A	N/A
VA INSURANCE %	0.0%	0.0%	0.0%	N/A	N/A
RD INSURANCE %	0.0%	0.0%	0.0%	N/A	N/A
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	N/A	N/A
PRIMARY MORTGAGE INSURANCE %	50.0%	100.0%	66.7%	N/A	N/A
CONVENTIONAL UNINSURED %	50.0%	0.0%	33.3%	N/A	N/A
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	N/A	N/A
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	N/A	N/A
ANCHORAGE %	0.0%	0.0%	0.0%	N/A	N/A
OTHER ALASKAN CITY %	100.0%	100.0%	100.0%	N/A	N/A
WELLS FARGO %	0.0%	0.0%	0.0%	N/A	N/A
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	N/A	N/A
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	N/A	N/A

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **10/31/2016**

MF SOFT SECONDS	FY 2014	FY 2015	FY 2016	FY 2017 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	2,222,050	2,142,600	903,900	0	0
MORTGAGE AND LOAN COMMITMENTS	2,241,050	1,016,450	679,550	903,900	0
MORTGAGE AND LOAN PURCHASES	2,043,700	754,900	2,654,700	0	0
MORTGAGE AND LOAN PAYOFFS	0	0	0	0	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	0.4%	0.2%	0.5%	N/A	N/A
AVERAGE PURCHASE PRICE	510,925	188,725	442,450	N/A	N/A
WEIGHTED AVERAGE INTEREST RATE	1.500%	1.500%	1.500%	N/A	N/A
WEIGHTED AVERAGE BEGINNING TERM	360	360	360	N/A	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	18	14	19	N/A	N/A
FHA INSURANCE %	0.0%	0.0%	0.0%	N/A	N/A
VA INSURANCE %	0.0%	0.0%	0.0%	N/A	N/A
RD INSURANCE %	0.0%	0.0%	0.0%	N/A	N/A
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	N/A	N/A
PRIMARY MORTGAGE INSURANCE %	93.7%	91.6%	33.1%	N/A	N/A
CONVENTIONAL UNINSURED %	6.3%	8.4%	66.9%	N/A	N/A
SINGLE FAMILY (1-4 UNIT) %	6.3%	0.0%	0.0%	N/A	N/A
MULTI FAMILY (>4 UNIT) %	93.7%	100.0%	100.0%	N/A	N/A
ANCHORAGE %	95.3%	52.8%	69.0%	N/A	N/A
OTHER ALASKAN CITY %	4.7%	47.2%	31.0%	N/A	N/A
WELLS FARGO %	0.0%	0.0%	0.0%	N/A	N/A
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	N/A	N/A
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	N/A	N/A

AHFC SUMMARY OF BONDS OUTSTANDING

Summary by Program Indenture

As of: 10/31/2016

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)										
E021A	106	Home Mortgage Revenue Bonds, 2002 Series A	Exempt	5/16/2002	VRDO	2036	\$170,000,000	\$0	\$107,110,000	\$62,890,000
E071A	110	Home Mortgage Revenue Bonds, 2007 Series A	Exempt	5/31/2007	VRDO	2041	\$75,000,000	\$0	\$0	\$75,000,000
E071B	111	Home Mortgage Revenue Bonds, 2007 Series B	Exempt	5/31/2007	VRDO	2041	\$75,000,000	\$0	\$0	\$75,000,000
E071D	113	Home Mortgage Revenue Bonds, 2007 Series D	Exempt	5/31/2007	VRDO	2041	\$89,370,000	\$0	\$0	\$89,370,000
E091A	116	Home Mortgage Revenue Bonds, 2009 Series A	Exempt	5/28/2009	VRDO	2040	\$80,880,000	\$0	\$0	\$80,880,000
E091B	117	Home Mortgage Revenue Bonds, 2009 Series B	Exempt	5/28/2009	VRDO	2040	\$80,880,000	\$0	\$0	\$80,880,000
E091D	119	Home Mortgage Revenue Bonds, 2009 Series D	Exempt	8/26/2009	VRDO	2040	\$80,870,000	\$0	\$0	\$80,870,000
Home Mortgage Revenue Bonds (FTHB Program) Total							\$652,000,000	\$0	\$107,110,000	\$544,890,000
Mortgage Revenue Bonds (FTHB Program)										
E0911	121	Mortgage Revenue Bonds, 2009 Series A-1	Exempt	9/30/2010	3.362%	2041	\$64,350,000	\$0	\$16,060,000	\$48,290,000
E10A1	121	Mortgage Revenue Bonds, 2010 Series A	Exempt	9/30/2010	3.362%	2027	\$43,130,000	\$12,635,000	\$0	\$30,495,000
E10B1	121	Mortgage Revenue Bonds, 2010 Series B	Exempt	9/30/2010	3.362%	2040	\$35,680,000	\$4,210,000	\$0	\$31,470,000
E0912	122	Mortgage Revenue Bonds, 2009 Series A-2	Exempt	11/22/2011	2.532%	2041	\$128,750,000	\$0	\$38,180,000	\$90,570,000
E11A1	122	Mortgage Revenue Bonds, 2011 Series A	Taxable	11/22/2011	N/A	2026	\$28,945,000	\$220,000	\$24,460,000	\$4,265,000
E11B1	122	Mortgage Revenue Bonds, 2011 Series B	Exempt	11/22/2011	2.532%	2026	\$71,360,000	\$21,985,000	\$0	\$49,375,000
Mortgage Revenue Bonds (FTHB Program) Total							\$372,215,000	\$39,050,000	\$78,700,000	\$254,465,000
Collateralized Bonds (Veterans Mortgage Program)										
C0711	208	Veterans Collateralized Bonds, 2007 & 2008 First	Exempt	12/18/2007	5.023%	2038	\$57,885,000	\$7,490,000	\$38,810,000	\$11,585,000
C1611	210	Veterans Collateralized Bonds, 2016 First	Exempt	7/27/2016	2.565%	2037	\$32,150,000	\$0	\$0	\$32,150,000
C1612	210	Veterans Collateralized Bonds, 2016 Second	Exempt	7/27/2016	2.565%	2046	\$17,850,000	\$0	\$0	\$17,850,000
Collateralized Bonds (Veterans Mortgage Program) Total							\$107,885,000	\$7,490,000	\$38,810,000	\$61,585,000
General Mortgage Revenue Bonds II										
GM12A	405	General Mortgage Revenue Bonds II, 2012 Series A	Exempt	7/11/2012	3.653%	2040	\$145,890,000	\$11,160,000	\$13,150,000	\$121,580,000
GM16A	406	General Mortgage Revenue Bonds II, 2016 Series A	Exempt	8/24/2016	2.532%	2046	\$100,000,000	\$0	\$0	\$100,000,000
General Mortgage Revenue Bonds II Total							\$245,890,000	\$11,160,000	\$13,150,000	\$221,580,000
Governmental Purpose Bonds										
GP97A	501	Governmental Purpose Bonds, 1997 Series A	Exempt	12/3/1997	VRDO	2027	\$33,000,000	\$0	\$18,400,000	\$14,600,000
GP01A	502	Governmental Purpose Bonds, 2001 Series A	Exempt	8/2/2001	VRDO	2030	\$76,580,000	\$27,905,000	\$0	\$48,675,000
GP01B	502	Governmental Purpose Bonds, 2001 Series B	Exempt	8/2/2001	VRDO	2030	\$93,590,000	\$34,110,000	\$0	\$59,480,000
Governmental Purpose Bonds Total							\$203,170,000	\$62,015,000	\$18,400,000	\$122,755,000

AHFC SUMMARY OF BONDS OUTSTANDING

Summary by Program Indenture

As of: 10/31/2016

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds										
SC02C	602	State Capital Project Bonds, 2002 Series C	Exempt	12/5/2002	VRDO	2022	\$60,250,000	\$22,555,000	\$0	\$37,695,000
SC07A	604	State Capital Project Bonds, 2007 Series A	Exempt	10/3/2007	4.139%	2027	\$42,415,000	\$12,985,000	\$0	\$29,430,000
SC07B	604	State Capital Project Bonds, 2007 Series B	Exempt	10/3/2007	4.139%	2029	\$53,110,000	\$12,075,000	\$0	\$41,035,000
SC11A	605	State Capital Project Bonds, 2011 Series A	Exempt	2/16/2011	4.333%	2027	\$105,185,000	\$30,515,000	\$0	\$74,670,000
State Capital Project Bonds Total							\$260,960,000	\$78,130,000	\$0	\$182,830,000
State Capital Project Bonds II										
SC12A	606	State Capital Project Bonds II, 2012 Series A	Exempt	10/17/2012	2.642%	2032	\$99,360,000	\$16,130,000	\$0	\$83,230,000
SC13A	607	State Capital Project Bonds II, 2013 Series A	Exempt	5/30/2013	2.553%	2032	\$86,765,000	\$0	\$0	\$86,765,000
SC13B	607	State Capital Project Bonds II, 2013 Series B	Taxable	5/2/2013	N/A	2043	\$50,000,000	\$0	\$0	\$50,000,000
SC14A	608	State Capital Project Bonds II, 2014 Series A	Exempt	1/15/2014	3.448%	2033	\$95,115,000	\$0	\$0	\$95,115,000
SC14B	609	State Capital Project Bonds II, 2014 Series B	Exempt	6/12/2014	2.682%	2029	\$29,285,000	\$935,000	\$0	\$28,350,000
SC14C	610	State Capital Project Bonds II, 2014 Series C	Taxable	8/27/2014	N/A	2029	\$140,000,000	\$0	\$0	\$140,000,000
SC14D	611	State Capital Project Bonds II, 2014 Series D	Exempt	11/6/2014	2.581%	2029	\$78,105,000	\$50,000	\$0	\$78,055,000
SC15A	612	State Capital Project Bonds II, 2015 Series A	Exempt	3/19/2015	2.324%	2030	\$111,535,000	\$2,270,000	\$0	\$109,265,000
SC15B	613	State Capital Project Bonds II, 2015 Series B	Exempt	6/30/2015	3.294%	2036	\$93,365,000	\$785,000	\$0	\$92,580,000
SC15C	614	State Capital Project Bonds II, 2015 Series C	Exempt	12/16/2015	2.682%	2035	\$55,620,000	\$485,000	\$0	\$55,135,000
State Capital Project Bonds II Total							\$839,150,000	\$20,655,000	\$0	\$818,495,000
Total AHFC Bonds and Notes							\$2,681,270,000	\$218,500,000	\$256,170,000	\$2,206,600,000
								Deceased Bonds (C0711/SC07A/SC07B)		\$49,580,000
								Total AHFC Bonds w/o Deceased Bonds		\$2,157,020,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E021A	Home Mortgage Revenue Bonds, 2002 Series A			Exempt	Prog: 106	Yield: VRDO	Delivery: 5/16/2002	Underwriter: Lehman Brothers	S and P	Moody's	Fitch
A1	011832PW6	2032	Jun	Serial	AMT	SWAP	50,000,000	0	10,940,000	Aa2/VMIG1	AA+/WD
A2	011832PX4	2036	Dec	Serial	AMT	SWAP	120,000,000	0	96,170,000		23,830,000
E021A Total							\$170,000,000	\$0	\$107,110,000	\$62,890,000	
E071A	Home Mortgage Revenue Bonds, 2007 Series A			Exempt	Prog: 110	Yield: VRDO	Delivery: 5/31/2007	Underwriter: Citigroup	AA+/NR	Aa2/VMIG1	AA+/F1
01170PBW5		2017	Jun	Sinker		Pre-Ulm	765,000	0	0		765,000
01170PBW5		2017	Dec	Sinker		Pre-Ulm	780,000	0	0		780,000
01170PBW5		2018	Jun	Sinker		Pre-Ulm	810,000	0	0		810,000
01170PBW5		2018	Dec	Sinker		Pre-Ulm	830,000	0	0		830,000
01170PBW5		2019	Jun	Sinker		Pre-Ulm	850,000	0	0		850,000
01170PBW5		2019	Dec	Sinker		Pre-Ulm	870,000	0	0		870,000
01170PBW5		2020	Jun	Sinker		Pre-Ulm	895,000	0	0		895,000
01170PBW5		2020	Dec	Sinker		Pre-Ulm	915,000	0	0		915,000
01170PBW5		2021	Jun	Sinker		Pre-Ulm	935,000	0	0		935,000
01170PBW5		2021	Dec	Sinker		Pre-Ulm	960,000	0	0		960,000
01170PBW5		2022	Jun	Sinker		Pre-Ulm	985,000	0	0		985,000
01170PBW5		2022	Dec	Sinker		Pre-Ulm	1,010,000	0	0		1,010,000
01170PBW5		2023	Jun	Sinker		Pre-Ulm	1,035,000	0	0		1,035,000
01170PBW5		2023	Dec	Sinker		Pre-Ulm	1,060,000	0	0		1,060,000
01170PBW5		2024	Jun	Sinker		Pre-Ulm	1,085,000	0	0		1,085,000
01170PBW5		2024	Dec	Sinker		Pre-Ulm	1,115,000	0	0		1,115,000
01170PBW5		2025	Jun	Sinker		Pre-Ulm	1,140,000	0	0		1,140,000
01170PBW5		2025	Dec	Sinker		Pre-Ulm	1,170,000	0	0		1,170,000
01170PBW5		2026	Jun	Sinker		Pre-Ulm	1,200,000	0	0		1,200,000
01170PBW5		2026	Dec	Sinker		Pre-Ulm	1,230,000	0	0		1,230,000
01170PBW5		2027	Jun	Sinker		Pre-Ulm	1,265,000	0	0		1,265,000
01170PBW5		2027	Dec	Sinker		Pre-Ulm	1,290,000	0	0		1,290,000
01170PBW5		2028	Jun	Sinker		Pre-Ulm	1,325,000	0	0		1,325,000
01170PBW5		2028	Dec	Sinker		Pre-Ulm	1,360,000	0	0		1,360,000
01170PBW5		2029	Jun	Sinker		Pre-Ulm	1,390,000	0	0		1,390,000
01170PBW5		2029	Dec	Sinker		Pre-Ulm	1,425,000	0	0		1,425,000
01170PBW5		2030	Jun	Sinker		Pre-Ulm	1,465,000	0	0		1,465,000
01170PBW5		2030	Dec	Sinker		Pre-Ulm	1,495,000	0	0		1,495,000
01170PBW5		2031	Jun	Sinker		Pre-Ulm	1,535,000	0	0		1,535,000
01170PBW5		2031	Dec	Sinker		Pre-Ulm	1,575,000	0	0		1,575,000
01170PBW5		2032	Jun	Sinker		Pre-Ulm	1,610,000	0	0		1,610,000
01170PBW5		2032	Dec	Sinker		Pre-Ulm	1,655,000	0	0		1,655,000
01170PBW5		2033	Jun	Sinker		Pre-Ulm	1,695,000	0	0		1,695,000
01170PBW5		2033	Dec	Sinker		Pre-Ulm	1,740,000	0	0		1,740,000
01170PBW5		2034	Jun	Sinker		Pre-Ulm	1,780,000	0	0		1,780,000
01170PBW5		2034	Dec	Sinker		Pre-Ulm	1,825,000	0	0		1,825,000
01170PBW5		2035	Jun	Sinker		Pre-Ulm	1,870,000	0	0		1,870,000
01170PBW5		2035	Dec	Sinker		Pre-Ulm	1,920,000	0	0		1,920,000
01170PBW5		2036	Jun	Sinker		Pre-Ulm	1,970,000	0	0		1,970,000
01170PBW5		2036	Dec	Sinker		Pre-Ulm	2,020,000	0	0		2,020,000
01170PBW5		2037	Jun	Sinker		Pre-Ulm	2,070,000	0	0		2,070,000
01170PBW5		2037	Dec	Sinker		Pre-Ulm	2,115,000	0	0		2,115,000
01170PBW5		2038	Jun	Sinker		Pre-Ulm	2,175,000	0	0		2,175,000
01170PBW5		2038	Dec	Sinker		Pre-Ulm	2,225,000	0	0		2,225,000
01170PBW5		2039	Jun	Sinker		Pre-Ulm	2,280,000	0	0		2,280,000
01170PBW5		2039	Dec	Sinker		Pre-Ulm	2,340,000	0	0		2,340,000
01170PBW5		2040	Jun	Sinker		Pre-Ulm	2,395,000	0	0		2,395,000
01170PBW5		2040	Dec	Sinker		Pre-Ulm	2,455,000	0	0		2,455,000
01170PBW5		2041	Jun	Sinker		Pre-Ulm	2,515,000	0	0		2,515,000
01170PBW5		2041	Dec	Term		Pre-Ulm	2,580,000	0	0		2,580,000
E071A Total							\$75,000,000	\$0	\$0	\$75,000,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E071B	Home Mortgage Revenue Bonds, 2007 Series B			Exempt	Prog: 111	Yield: VRDO	Delivery: 5/31/2007	Underwriter: Goldman Sachs	S and P	Moody's	Fitch
									AA+/NR	Aa2/VMIG1	AA+/F1
01170PBV7		2017	Jun	Sinker		Pre-Ulm	765,000	0	0		765,000
01170PBV7		2017	Dec	Sinker		Pre-Ulm	780,000	0	0		780,000
01170PBV7		2018	Jun	Sinker		Pre-Ulm	810,000	0	0		810,000
01170PBV7		2018	Dec	Sinker		Pre-Ulm	830,000	0	0		830,000
01170PBV7		2019	Jun	Sinker		Pre-Ulm	850,000	0	0		850,000
01170PBV7		2019	Dec	Sinker		Pre-Ulm	870,000	0	0		870,000
01170PBV7		2020	Jun	Sinker		Pre-Ulm	895,000	0	0		895,000
01170PBV7		2020	Dec	Sinker		Pre-Ulm	915,000	0	0		915,000
01170PBV7		2021	Jun	Sinker		Pre-Ulm	935,000	0	0		935,000
01170PBV7		2021	Dec	Sinker		Pre-Ulm	960,000	0	0		960,000
01170PBV7		2022	Jun	Sinker		Pre-Ulm	985,000	0	0		985,000
01170PBV7		2022	Dec	Sinker		Pre-Ulm	1,010,000	0	0		1,010,000
01170PBV7		2023	Jun	Sinker		Pre-Ulm	1,035,000	0	0		1,035,000
01170PBV7		2023	Dec	Sinker		Pre-Ulm	1,060,000	0	0		1,060,000
01170PBV7		2024	Jun	Sinker		Pre-Ulm	1,085,000	0	0		1,085,000
01170PBV7		2024	Dec	Sinker		Pre-Ulm	1,115,000	0	0		1,115,000
01170PBV7		2025	Jun	Sinker		Pre-Ulm	1,140,000	0	0		1,140,000
01170PBV7		2025	Dec	Sinker		Pre-Ulm	1,170,000	0	0		1,170,000
01170PBV7		2026	Jun	Sinker		Pre-Ulm	1,200,000	0	0		1,200,000
01170PBV7		2026	Dec	Sinker		Pre-Ulm	1,230,000	0	0		1,230,000
01170PBV7		2027	Jun	Sinker		Pre-Ulm	1,265,000	0	0		1,265,000
01170PBV7		2027	Dec	Sinker		Pre-Ulm	1,290,000	0	0		1,290,000
01170PBV7		2028	Jun	Sinker		Pre-Ulm	1,325,000	0	0		1,325,000
01170PBV7		2028	Dec	Sinker		Pre-Ulm	1,360,000	0	0		1,360,000
01170PBV7		2029	Jun	Sinker		Pre-Ulm	1,390,000	0	0		1,390,000
01170PBV7		2029	Dec	Sinker		Pre-Ulm	1,425,000	0	0		1,425,000
01170PBV7		2030	Jun	Sinker		Pre-Ulm	1,465,000	0	0		1,465,000
01170PBV7		2030	Dec	Sinker		Pre-Ulm	1,495,000	0	0		1,495,000
01170PBV7		2031	Jun	Sinker		Pre-Ulm	1,535,000	0	0		1,535,000
01170PBV7		2031	Dec	Sinker		Pre-Ulm	1,575,000	0	0		1,575,000
01170PBV7		2032	Jun	Sinker		Pre-Ulm	1,610,000	0	0		1,610,000
01170PBV7		2032	Dec	Sinker		Pre-Ulm	1,655,000	0	0		1,655,000
01170PBV7		2033	Jun	Sinker		Pre-Ulm	1,695,000	0	0		1,695,000
01170PBV7		2033	Dec	Sinker		Pre-Ulm	1,740,000	0	0		1,740,000
01170PBV7		2034	Jun	Sinker		Pre-Ulm	1,780,000	0	0		1,780,000
01170PBV7		2034	Dec	Sinker		Pre-Ulm	1,825,000	0	0		1,825,000
01170PBV7		2035	Jun	Sinker		Pre-Ulm	1,870,000	0	0		1,870,000
01170PBV7		2035	Dec	Sinker		Pre-Ulm	1,920,000	0	0		1,920,000
01170PBV7		2036	Jun	Sinker		Pre-Ulm	1,970,000	0	0		1,970,000
01170PBV7		2036	Dec	Sinker		Pre-Ulm	2,020,000	0	0		2,020,000
01170PBV7		2037	Jun	Sinker		Pre-Ulm	2,070,000	0	0		2,070,000
01170PBV7		2037	Dec	Sinker		Pre-Ulm	2,115,000	0	0		2,115,000
01170PBV7		2038	Jun	Sinker		Pre-Ulm	2,175,000	0	0		2,175,000
01170PBV7		2038	Dec	Sinker		Pre-Ulm	2,225,000	0	0		2,225,000
01170PBV7		2039	Jun	Sinker		Pre-Ulm	2,280,000	0	0		2,280,000
01170PBV7		2039	Dec	Sinker		Pre-Ulm	2,340,000	0	0		2,340,000
01170PBV7		2040	Jun	Sinker		Pre-Ulm	2,395,000	0	0		2,395,000
01170PBV7		2040	Dec	Sinker		Pre-Ulm	2,455,000	0	0		2,455,000
01170PBV7		2041	Jun	Sinker		Pre-Ulm	2,515,000	0	0		2,515,000
01170PBV7		2041	Dec	Term		Pre-Ulm	2,580,000	0	0		2,580,000
						E071B Total	\$75,000,000	\$0	\$0		\$75,000,000
E071D	Home Mortgage Revenue Bonds, 2007 Series D			Exempt	Prog: 113	Yield: VRDO	Delivery: 5/31/2007	Underwriter: Merrill Lynch	AA+/NR	Aa2/VMIG1	AA+/F1
01170PBX3		2017	Jun	Sinker		Pre-Ulm	925,000	0	0		925,000
01170PBX3		2017	Dec	Sinker		Pre-Ulm	950,000	0	0		950,000
01170PBX3		2018	Jun	Sinker		Pre-Ulm	960,000	0	0		960,000
01170PBX3		2018	Dec	Sinker		Pre-Ulm	995,000	0	0		995,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E071D	Home Mortgage Revenue Bonds, 2007 Series D			Exempt	Prog: 113	Yield: VRDO	Delivery: 5/31/2007	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
									AA+/NR	Aa2/VMIG1	AA+/F1
01170PBX3		2019	Jun	Sinker		Pre-Ulm	1,005,000	0	0	1,005,000	
01170PBX3		2019	Dec	Sinker		Pre-Ulm	1,035,000	0	0	1,035,000	
01170PBX3		2020	Jun	Sinker		Pre-Ulm	1,060,000	0	0	1,060,000	
01170PBX3		2020	Dec	Sinker		Pre-Ulm	1,085,000	0	0	1,085,000	
01170PBX3		2021	Jun	Sinker		Pre-Ulm	1,115,000	0	0	1,115,000	
01170PBX3		2021	Dec	Sinker		Pre-Ulm	1,140,000	0	0	1,140,000	
01170PBX3		2022	Jun	Sinker		Pre-Ulm	1,180,000	0	0	1,180,000	
01170PBX3		2022	Dec	Sinker		Pre-Ulm	1,200,000	0	0	1,200,000	
01170PBX3		2023	Jun	Sinker		Pre-Ulm	1,240,000	0	0	1,240,000	
01170PBX3		2023	Dec	Sinker		Pre-Ulm	1,260,000	0	0	1,260,000	
01170PBX3		2024	Jun	Sinker		Pre-Ulm	1,295,000	0	0	1,295,000	
01170PBX3		2024	Dec	Sinker		Pre-Ulm	1,330,000	0	0	1,330,000	
01170PBX3		2025	Jun	Sinker		Pre-Ulm	1,365,000	0	0	1,365,000	
01170PBX3		2025	Dec	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000	
01170PBX3		2026	Jun	Sinker		Pre-Ulm	1,435,000	0	0	1,435,000	
01170PBX3		2026	Dec	Sinker		Pre-Ulm	1,465,000	0	0	1,465,000	
01170PBX3		2027	Jun	Sinker		Pre-Ulm	1,505,000	0	0	1,505,000	
01170PBX3		2027	Dec	Sinker		Pre-Ulm	1,545,000	0	0	1,545,000	
01170PBX3		2028	Jun	Sinker		Pre-Ulm	1,580,000	0	0	1,580,000	
01170PBX3		2028	Dec	Sinker		Pre-Ulm	1,615,000	0	0	1,615,000	
01170PBX3		2029	Jun	Sinker		Pre-Ulm	1,660,000	0	0	1,660,000	
01170PBX3		2029	Dec	Sinker		Pre-Ulm	1,695,000	0	0	1,695,000	
01170PBX3		2030	Jun	Sinker		Pre-Ulm	1,740,000	0	0	1,740,000	
01170PBX3		2030	Dec	Sinker		Pre-Ulm	1,785,000	0	0	1,785,000	
01170PBX3		2031	Jun	Sinker		Pre-Ulm	1,830,000	0	0	1,830,000	
01170PBX3		2031	Dec	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000	
01170PBX3		2032	Jun	Sinker		Pre-Ulm	1,925,000	0	0	1,925,000	
01170PBX3		2032	Dec	Sinker		Pre-Ulm	1,975,000	0	0	1,975,000	
01170PBX3		2033	Jun	Sinker		Pre-Ulm	2,025,000	0	0	2,025,000	
01170PBX3		2033	Dec	Sinker		Pre-Ulm	2,075,000	0	0	2,075,000	
01170PBX3		2034	Jun	Sinker		Pre-Ulm	2,120,000	0	0	2,120,000	
01170PBX3		2034	Dec	Sinker		Pre-Ulm	2,170,000	0	0	2,170,000	
01170PBX3		2035	Jun	Sinker		Pre-Ulm	2,235,000	0	0	2,235,000	
01170PBX3		2035	Dec	Sinker		Pre-Ulm	2,285,000	0	0	2,285,000	
01170PBX3		2036	Jun	Sinker		Pre-Ulm	2,340,000	0	0	2,340,000	
01170PBX3		2036	Dec	Sinker		Pre-Ulm	2,400,000	0	0	2,400,000	
01170PBX3		2037	Jun	Sinker		Pre-Ulm	2,460,000	0	0	2,460,000	
01170PBX3		2037	Dec	Sinker		Pre-Ulm	2,525,000	0	0	2,525,000	
01170PBX3		2038	Jun	Sinker		Pre-Ulm	2,585,000	0	0	2,585,000	
01170PBX3		2038	Dec	Sinker		Pre-Ulm	2,645,000	0	0	2,645,000	
01170PBX3		2039	Jun	Sinker		Pre-Ulm	2,710,000	0	0	2,710,000	
01170PBX3		2039	Dec	Sinker		Pre-Ulm	2,785,000	0	0	2,785,000	
01170PBX3		2040	Jun	Sinker		Pre-Ulm	2,850,000	0	0	2,850,000	
01170PBX3		2040	Dec	Sinker		Pre-Ulm	2,925,000	0	0	2,925,000	
01170PBX3		2041	Jun	Sinker		Pre-Ulm	3,000,000	0	0	3,000,000	
01170PBX3		2041	Dec	Term		Pre-Ulm	3,080,000	0	0	3,080,000	
						E071D Total	\$89,370,000	\$0	\$0	\$89,370,000	
E091A	Home Mortgage Revenue Bonds, 2009 Series A			Exempt	Prog: 116	Yield: VRDO	Delivery: 5/28/2009	Underwriter: Citigroup	AA+/A-1+	Aa2/VMIG1	AA+/F1+
01170PDV5		2020	Jun	Sinker		Pre-Ulm	1,110,000	0	0	1,110,000	
01170PDV5		2020	Dec	Sinker		Pre-Ulm	1,135,000	0	0	1,135,000	
01170PDV5		2021	Jun	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000	
01170PDV5		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0	1,195,000	
01170PDV5		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0	1,225,000	
01170PDV5		2022	Dec	Sinker		Pre-Ulm	1,255,000	0	0	1,255,000	
01170PDV5		2023	Jun	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000	
01170PDV5		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0	1,320,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E091A	Home Mortgage Revenue Bonds, 2009 Series A			Exempt	Prog: 116	Yield: VRDO	Delivery: 5/28/2009	Underwriter: Citigroup	S and P	Moody's	Fitch
									AA+/A-1+	Aa2/VMIG1	AA+/F1+
01170PDV5		2024	Jun	Sinker		Pre-Ulm	1,350,000	0	0		1,350,000
01170PDV5		2024	Dec	Sinker		Pre-Ulm	1,390,000	0	0		1,390,000
01170PDV5		2025	Jun	Sinker		Pre-Ulm	1,420,000	0	0		1,420,000
01170PDV5		2025	Dec	Sinker		Pre-Ulm	1,455,000	0	0		1,455,000
01170PDV5		2026	Jun	Sinker		Pre-Ulm	1,495,000	0	0		1,495,000
01170PDV5		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0		1,530,000
01170PDV5		2027	Jun	Sinker		Pre-Ulm	1,570,000	0	0		1,570,000
01170PDV5		2027	Dec	Sinker		Pre-Ulm	1,610,000	0	0		1,610,000
01170PDV5		2028	Jun	Sinker		Pre-Ulm	1,650,000	0	0		1,650,000
01170PDV5		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0		1,690,000
01170PDV5		2029	Jun	Sinker		Pre-Ulm	1,730,000	0	0		1,730,000
01170PDV5		2029	Dec	Sinker		Pre-Ulm	1,770,000	0	0		1,770,000
01170PDV5		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0		1,820,000
01170PDV5		2030	Dec	Sinker		Pre-Ulm	1,870,000	0	0		1,870,000
01170PDV5		2031	Jun	Sinker		Pre-Ulm	1,910,000	0	0		1,910,000
01170PDV5		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0		1,960,000
01170PDV5		2032	Jun	Sinker		Pre-Ulm	2,010,000	0	0		2,010,000
01170PDV5		2032	Dec	Sinker		Pre-Ulm	2,060,000	0	0		2,060,000
01170PDV5		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0		2,110,000
01170PDV5		2033	Dec	Sinker		Pre-Ulm	2,160,000	0	0		2,160,000
01170PDV5		2034	Jun	Sinker		Pre-Ulm	2,220,000	0	0		2,220,000
01170PDV5		2034	Dec	Sinker		Pre-Ulm	2,270,000	0	0		2,270,000
01170PDV5		2035	Jun	Sinker		Pre-Ulm	2,330,000	0	0		2,330,000
01170PDV5		2035	Dec	Sinker		Pre-Ulm	2,380,000	0	0		2,380,000
01170PDV5		2036	Jun	Sinker		Pre-Ulm	2,450,000	0	0		2,450,000
01170PDV5		2036	Dec	Sinker		Pre-Ulm	2,510,000	0	0		2,510,000
01170PDV5		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0		2,570,000
01170PDV5		2037	Dec	Sinker		Pre-Ulm	2,630,000	0	0		2,630,000
01170PDV5		2038	Jun	Sinker		Pre-Ulm	2,705,000	0	0		2,705,000
01170PDV5		2038	Dec	Sinker		Pre-Ulm	2,765,000	0	0		2,765,000
01170PDV5		2039	Jun	Sinker		Pre-Ulm	2,845,000	0	0		2,845,000
01170PDV5		2039	Dec	Sinker		Pre-Ulm	2,905,000	0	0		2,905,000
01170PDV5		2040	Jun	Sinker		Pre-Ulm	2,985,000	0	0		2,985,000
01170PDV5		2040	Dec	Term		Pre-Ulm	3,055,000	0	0		3,055,000
						E091A Total	\$80,880,000	\$0	\$0		\$80,880,000
E091B	Home Mortgage Revenue Bonds, 2009 Series B			Exempt	Prog: 117	Yield: VRDO	Delivery: 5/28/2009	Underwriter: Goldman Sachs	AA+/A-1+	Aa2/VMIG1	AA+/F1+
01170PDX1		2020	Jun	Sinker		Pre-Ulm	1,110,000	0	0		1,110,000
01170PDX1		2020	Dec	Sinker		Pre-Ulm	1,135,000	0	0		1,135,000
01170PDX1		2021	Jun	Sinker		Pre-Ulm	1,170,000	0	0		1,170,000
01170PDX1		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0		1,195,000
01170PDX1		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0		1,225,000
01170PDX1		2022	Dec	Sinker		Pre-Ulm	1,255,000	0	0		1,255,000
01170PDX1		2023	Jun	Sinker		Pre-Ulm	1,290,000	0	0		1,290,000
01170PDX1		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0		1,320,000
01170PDX1		2024	Jun	Sinker		Pre-Ulm	1,350,000	0	0		1,350,000
01170PDX1		2024	Dec	Sinker		Pre-Ulm	1,390,000	0	0		1,390,000
01170PDX1		2025	Jun	Sinker		Pre-Ulm	1,420,000	0	0		1,420,000
01170PDX1		2025	Dec	Sinker		Pre-Ulm	1,455,000	0	0		1,455,000
01170PDX1		2026	Jun	Sinker		Pre-Ulm	1,495,000	0	0		1,495,000
01170PDX1		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0		1,530,000
01170PDX1		2027	Jun	Sinker		Pre-Ulm	1,570,000	0	0		1,570,000
01170PDX1		2027	Dec	Sinker		Pre-Ulm	1,610,000	0	0		1,610,000
01170PDX1		2028	Jun	Sinker		Pre-Ulm	1,650,000	0	0		1,650,000
01170PDX1		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0		1,690,000
01170PDX1		2029	Jun	Sinker		Pre-Ulm	1,730,000	0	0		1,730,000
01170PDX1		2029	Dec	Sinker		Pre-Ulm	1,770,000	0	0		1,770,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E091B Home Mortgage Revenue Bonds, 2009 Series B											
				Exempt	Prog: 117	Yield: VRDO	Delivery: 5/28/2009	Underwriter: Goldman Sachs	S and P	Moody's	Fitch
									AA+/A-1+	Aa2/VMIG1	AA+/F1+
01170PDX1		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0		1,820,000
01170PDX1		2030	Dec	Sinker		Pre-Ulm	1,870,000	0	0		1,870,000
01170PDX1		2031	Jun	Sinker		Pre-Ulm	1,910,000	0	0		1,910,000
01170PDX1		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0		1,960,000
01170PDX1		2032	Jun	Sinker		Pre-Ulm	2,010,000	0	0		2,010,000
01170PDX1		2032	Dec	Sinker		Pre-Ulm	2,060,000	0	0		2,060,000
01170PDX1		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0		2,110,000
01170PDX1		2033	Dec	Sinker		Pre-Ulm	2,160,000	0	0		2,160,000
01170PDX1		2034	Jun	Sinker		Pre-Ulm	2,220,000	0	0		2,220,000
01170PDX1		2034	Dec	Sinker		Pre-Ulm	2,270,000	0	0		2,270,000
01170PDX1		2035	Jun	Sinker		Pre-Ulm	2,330,000	0	0		2,330,000
01170PDX1		2035	Dec	Sinker		Pre-Ulm	2,380,000	0	0		2,380,000
01170PDX1		2036	Jun	Sinker		Pre-Ulm	2,450,000	0	0		2,450,000
01170PDX1		2036	Dec	Sinker		Pre-Ulm	2,510,000	0	0		2,510,000
01170PDX1		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0		2,570,000
01170PDX1		2037	Dec	Sinker		Pre-Ulm	2,630,000	0	0		2,630,000
01170PDX1		2038	Jun	Sinker		Pre-Ulm	2,705,000	0	0		2,705,000
01170PDX1		2038	Dec	Sinker		Pre-Ulm	2,765,000	0	0		2,765,000
01170PDX1		2039	Jun	Sinker		Pre-Ulm	2,845,000	0	0		2,845,000
01170PDX1		2039	Dec	Sinker		Pre-Ulm	2,905,000	0	0		2,905,000
01170PDX1		2040	Jun	Sinker		Pre-Ulm	2,985,000	0	0		2,985,000
01170PDX1		2040	Dec	Term		Pre-Ulm	3,055,000	0	0		3,055,000
E091B Total							\$80,880,000	\$0	\$0	\$80,880,000	
E091D Home Mortgage Revenue Bonds, 2009 Series D											
				Exempt	Prog: 119	Yield: VRDO	Delivery: 8/26/2009	Underwriter: Merrill Lynch	AA+/A-1	Aa2/VMIG1	AA+/F1
01170PEY8		2020	Jun	Sinker		Pre-Ulm	1,105,000	0	0		1,105,000
01170PEY8		2020	Dec	Sinker		Pre-Ulm	1,145,000	0	0		1,145,000
01170PEY8		2021	Jun	Sinker		Pre-Ulm	1,160,000	0	0		1,160,000
01170PEY8		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0		1,195,000
01170PEY8		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0		1,225,000
01170PEY8		2022	Dec	Sinker		Pre-Ulm	1,260,000	0	0		1,260,000
01170PEY8		2023	Jun	Sinker		Pre-Ulm	1,285,000	0	0		1,285,000
01170PEY8		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0		1,320,000
01170PEY8		2024	Jun	Sinker		Pre-Ulm	1,360,000	0	0		1,360,000
01170PEY8		2024	Dec	Sinker		Pre-Ulm	1,380,000	0	0		1,380,000
01170PEY8		2025	Jun	Sinker		Pre-Ulm	1,425,000	0	0		1,425,000
01170PEY8		2025	Dec	Sinker		Pre-Ulm	1,460,000	0	0		1,460,000
01170PEY8		2026	Jun	Sinker		Pre-Ulm	1,490,000	0	0		1,490,000
01170PEY8		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0		1,530,000
01170PEY8		2027	Jun	Sinker		Pre-Ulm	1,565,000	0	0		1,565,000
01170PEY8		2027	Dec	Sinker		Pre-Ulm	1,605,000	0	0		1,605,000
01170PEY8		2028	Jun	Sinker		Pre-Ulm	1,645,000	0	0		1,645,000
01170PEY8		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0		1,690,000
01170PEY8		2029	Jun	Sinker		Pre-Ulm	1,735,000	0	0		1,735,000
01170PEY8		2029	Dec	Sinker		Pre-Ulm	1,785,000	0	0		1,785,000
01170PEY8		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0		1,820,000
01170PEY8		2030	Dec	Sinker		Pre-Ulm	1,855,000	0	0		1,855,000
01170PEY8		2031	Jun	Sinker		Pre-Ulm	1,915,000	0	0		1,915,000
01170PEY8		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0		1,960,000
01170PEY8		2032	Jun	Sinker		Pre-Ulm	2,005,000	0	0		2,005,000
01170PEY8		2032	Dec	Sinker		Pre-Ulm	2,055,000	0	0		2,055,000
01170PEY8		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0		2,110,000
01170PEY8		2033	Dec	Sinker		Pre-Ulm	2,170,000	0	0		2,170,000
01170PEY8		2034	Jun	Sinker		Pre-Ulm	2,210,000	0	0		2,210,000
01170PEY8		2034	Dec	Sinker		Pre-Ulm	2,275,000	0	0		2,275,000
01170PEY8		2035	Jun	Sinker		Pre-Ulm	2,325,000	0	0		2,325,000
01170PEY8		2035	Dec	Sinker		Pre-Ulm	2,400,000	0	0		2,400,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Home Mortgage Revenue Bonds (FTHB Program)												
E091D	Home Mortgage Revenue Bonds, 2009 Series D				Exempt	Prog: 119	Yield: VRDO	Delivery: 8/26/2009	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
01170PEY8		2036	Jun	Sinker		Pre-Ulm	2,440,000	0	0	AA+/A-1	Aa2/VMIG1	AA+/F1
01170PEY8		2036	Dec	Sinker		Pre-Ulm	2,505,000	0	0			2,505,000
01170PEY8		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0			2,570,000
01170PEY8		2037	Dec	Sinker		Pre-Ulm	2,645,000	0	0			2,645,000
01170PEY8		2038	Jun	Sinker		Pre-Ulm	2,695,000	0	0			2,695,000
01170PEY8		2038	Dec	Sinker		Pre-Ulm	2,775,000	0	0			2,775,000
01170PEY8		2039	Jun	Sinker		Pre-Ulm	2,825,000	0	0			2,825,000
01170PEY8		2039	Dec	Sinker		Pre-Ulm	2,915,000	0	0			2,915,000
01170PEY8		2040	Jun	Sinker		Pre-Ulm	2,975,000	0	0			2,975,000
01170PEY8		2040	Dec	Term		Pre-Ulm	3,060,000	0	0			3,060,000
E091D Total							\$80,870,000	\$0	\$0	\$80,870,000		
Home Mortgage Revenue Bonds (FTHB Program) Total							\$652,000,000	\$0	\$107,110,000	\$544,890,000		
Mortgage Revenue Bonds (FTHB Program)												
E0911	Mortgage Revenue Bonds, 2009 Series A-1				Exempt	Prog: 121	Yield: 3.362%	Delivery: 9/30/2010	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
A1	01170RCA8	3.070%	2027	Jun	Sinker	NIBP	900,000	0	240,000	AAA	Aaa	AAA
A1	01170RCA8	3.070%	2027	Dec	Sinker	NIBP	1,750,000	0	430,000			1,320,000
A1	01170RCA8	3.070%	2028	Jun	Sinker	NIBP	1,780,000	0	440,000			1,340,000
A1	01170RCA8	3.070%	2028	Dec	Sinker	NIBP	1,810,000	0	450,000			1,360,000
A1	01170RCA8	3.070%	2029	Jun	Sinker	NIBP	1,840,000	0	460,000			1,380,000
A1	01170RCA8	3.070%	2029	Dec	Sinker	NIBP	1,860,000	0	470,000			1,390,000
A1	01170RCA8	3.070%	2030	Jun	Sinker	NIBP	1,890,000	0	480,000			1,410,000
A1	01170RCA8	3.070%	2030	Dec	Sinker	NIBP	1,920,000	0	480,000			1,440,000
A1	01170RCA8	3.070%	2031	Jun	Sinker	NIBP	1,950,000	0	490,000			1,460,000
A1	01170RCA8	3.070%	2031	Dec	Sinker	NIBP	1,980,000	0	500,000			1,480,000
A1	01170RCA8	3.070%	2032	Jun	Sinker	NIBP	2,010,000	0	500,000			1,510,000
A1	01170RCA8	3.070%	2032	Dec	Sinker	NIBP	2,040,000	0	520,000			1,520,000
A1	01170RCA8	3.070%	2033	Jun	Sinker	NIBP	2,070,000	0	530,000			1,540,000
A1	01170RCA8	3.070%	2033	Dec	Sinker	NIBP	2,100,000	0	530,000			1,570,000
A1	01170RCA8	3.070%	2034	Jun	Sinker	NIBP	2,140,000	0	540,000			1,600,000
A1	01170RCA8	3.070%	2034	Dec	Sinker	NIBP	2,170,000	0	540,000			1,630,000
A1	01170RCA8	3.070%	2035	Jun	Sinker	NIBP	2,200,000	0	540,000			1,660,000
A1	01170RCA8	3.070%	2035	Dec	Sinker	NIBP	2,240,000	0	560,000			1,680,000
A1	01170RCA8	3.070%	2036	Jun	Sinker	NIBP	2,270,000	0	570,000			1,700,000
A1	01170RCA8	3.070%	2036	Dec	Sinker	NIBP	2,310,000	0	570,000			1,740,000
A1	01170RCA8	3.070%	2037	Jun	Sinker	NIBP	2,340,000	0	580,000			1,760,000
A1	01170RCA8	3.070%	2037	Dec	Sinker	NIBP	2,380,000	0	600,000			1,780,000
A1	01170RCA8	3.070%	2038	Jun	Sinker	NIBP	2,410,000	0	605,000			1,805,000
A1	01170RCA8	3.070%	2038	Dec	Sinker	NIBP	2,450,000	0	615,000			1,835,000
A1	01170RCA8	3.070%	2039	Jun	Sinker	NIBP	2,490,000	0	620,000			1,870,000
A1	01170RCA8	3.070%	2039	Dec	Sinker	NIBP	2,530,000	0	630,000			1,900,000
A1	01170RCA8	3.070%	2040	Jun	Sinker	NIBP	2,570,000	0	640,000			1,930,000
A1	01170RCA8	3.070%	2040	Dec	Sinker	NIBP	2,610,000	0	640,000			1,970,000
A1	01170RCA8	3.070%	2041	Jun	Sinker	NIBP	2,650,000	0	650,000			2,000,000
A1	01170RCA8	3.070%	2041	Dec	Term	NIBP	2,690,000	0	640,000			2,050,000
E0911 Total							\$64,350,000	\$0	\$16,060,000	\$48,290,000		
E10A1	Mortgage Revenue Bonds, 2010 Series A				Exempt	Prog: 121	Yield: 3.362%	Delivery: 9/30/2010	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
	01170RAB8	0.450%	2011	Jun	Serial	Market	1,125,000	1,125,000	0	AAA	Aaa	AAA
	01170RAC6	0.550%	2011	Dec	Serial	Market	1,125,000	1,125,000	0			0
	01170RAD4	0.850%	2012	Jun	Serial	Market	1,130,000	1,130,000	0			0
	01170RAE2	0.950%	2012	Dec	Serial	Market	1,135,000	1,135,000	0			0
	01170RAF9	1.050%	2013	Jun	Serial	Market	1,135,000	1,135,000	0			0
	01170RAG7	1.125%	2013	Dec	Serial	Market	1,140,000	1,140,000	0			0
	01170RAH5	1.400%	2014	Jun	Serial	Market	1,150,000	1,150,000	0			0
	01170RAJ1	1.500%	2014	Dec	Serial	Market	1,160,000	1,160,000	0			0

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Mortgage Revenue Bonds (FTHB Program)											
E10A1	Mortgage Revenue Bonds, 2010 Series A			Exempt	Prog: 121	Yield: 3.362%	Delivery: 9/30/2010	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
01170RAK8	1.800%	2015	Jun	Serial		Market	1,165,000	1,165,000	0	Aaa	AAA
01170RAL6	1.900%	2015	Dec	Serial		Market	1,180,000	1,180,000	0		0
01170RAM4	2.150%	2016	Jun	Serial		Market	1,190,000	1,190,000	0		0
01170RAN2	2.250%	2016	Dec	Serial		Market	1,205,000	0	0		1,205,000
01170RAP7	2.450%	2017	Jun	Serial		Market	1,220,000	0	0		1,220,000
01170RAQ5	2.500%	2017	Dec	Serial		Market	1,235,000	0	0		1,235,000
01170RAR3	2.750%	2018	Jun	Serial		Market	1,250,000	0	0		1,250,000
01170RAS1	2.750%	2018	Dec	Serial		Market	1,270,000	0	0		1,270,000
01170RAT9	3.000%	2019	Jun	Serial		Market	1,285,000	0	0		1,285,000
01170RAU6	3.000%	2019	Dec	Serial		Market	1,305,000	0	0		1,305,000
01170RAV4	3.150%	2020	Jun	Serial		Market	1,330,000	0	0		1,330,000
01170RAW2	3.150%	2020	Dec	Serial		Market	1,350,000	0	0		1,350,000
01170RAX0	4.000%	2021	Jun	Sinker		Market	1,360,000	0	0		1,360,000
01170RAX0	4.000%	2021	Dec	Sinker		Market	1,385,000	0	0		1,385,000
01170RAX0	4.000%	2022	Jun	Sinker		Market	1,415,000	0	0		1,415,000
01170RAX0	4.000%	2022	Dec	Sinker		Market	1,440,000	0	0		1,440,000
01170RAX0	4.000%	2023	Jun	Sinker		Market	1,470,000	0	0		1,470,000
01170RAX0	4.000%	2023	Dec	Sinker		Market	1,500,000	0	0		1,500,000
01170RAX0	4.000%	2024	Jun	Sinker		Market	1,530,000	0	0		1,530,000
01170RAX0	4.000%	2024	Dec	Sinker		Market	1,560,000	0	0		1,560,000
01170RAX0	4.000%	2025	Jun	Sinker		Market	1,590,000	0	0		1,590,000
01170RAX0	4.000%	2025	Dec	Sinker		Market	1,625,000	0	0		1,625,000
01170RAX0	4.000%	2026	Jun	Sinker		Market	1,655,000	0	0		1,655,000
01170RAX0	4.000%	2026	Dec	Sinker		Market	1,690,000	0	0		1,690,000
01170RAX0	4.000%	2027	Jun	Term		Market	825,000	0	0		825,000
E10A1 Total							\$43,130,000	\$12,635,000	\$0	\$30,495,000	
E10B1	Mortgage Revenue Bonds, 2010 Series B			Exempt	Prog: 121	Yield: 3.362%	Delivery: 9/30/2010	Underwriter: Merrill Lynch	AAA	Aaa	AAA
01170RAY8	0.450%	2011	Jun	Serial		Pre-Ulm	375,000	375,000	0		0
01170RBM3	0.550%	2011	Dec	Serial		Pre-Ulm	375,000	375,000	0		0
01170RAZ5	0.850%	2012	Jun	Serial		Pre-Ulm	375,000	375,000	0		0
01170RBN1	0.950%	2012	Dec	Serial		Pre-Ulm	375,000	375,000	0		0
01170RBA9	1.050%	2013	Jun	Serial		Pre-Ulm	380,000	380,000	0		0
01170RBP6	1.125%	2013	Dec	Serial		Pre-Ulm	380,000	380,000	0		0
01170RBB7	1.400%	2014	Jun	Serial		Pre-Ulm	385,000	385,000	0		0
01170RBQ4	1.500%	2014	Dec	Serial		Pre-Ulm	385,000	385,000	0		0
01170RBC5	1.800%	2015	Jun	Serial		Pre-Ulm	390,000	390,000	0		0
01170RBR2	1.900%	2015	Dec	Serial		Pre-Ulm	395,000	395,000	0		0
01170RBD3	2.150%	2016	Jun	Serial		Pre-Ulm	395,000	395,000	0		0
01170RBS0	2.250%	2016	Dec	Serial		Pre-Ulm	400,000	0	0		400,000
01170RBE1	2.450%	2017	Jun	Serial		Pre-Ulm	405,000	0	0		405,000
01170RBT8	2.500%	2017	Dec	Serial		Pre-Ulm	410,000	0	0		410,000
01170RBF8	2.750%	2018	Jun	Serial		Pre-Ulm	415,000	0	0		415,000
01170RBU5	2.750%	2018	Dec	Serial		Pre-Ulm	425,000	0	0		425,000
01170RBG6	3.000%	2019	Jun	Serial		Pre-Ulm	430,000	0	0		430,000
01170RBV3	3.000%	2019	Dec	Serial		Pre-Ulm	435,000	0	0		435,000
01170RBW1	3.150%	2020	Jun	Serial		Pre-Ulm	440,000	0	0		440,000
01170RBH4	3.150%	2020	Dec	Serial		Pre-Ulm	450,000	0	0		450,000
01170RBZ4	3.800%	2021	Jun	Sinker		Pre-Ulm	455,000	0	0		455,000
01170RBZ4	3.800%	2021	Dec	Sinker		Pre-Ulm	465,000	0	0		465,000
01170RBX9	3.500%	2022	Jun	Serial		Pre-Ulm	310,000	0	0		310,000
01170RBZ4	3.800%	2022	Jun	Sinker		Pre-Ulm	160,000	0	0		160,000
01170RBZ4	3.800%	2022	Dec	Sinker		Pre-Ulm	480,000	0	0		480,000
01170RBY7	3.600%	2023	Jun	Serial		Pre-Ulm	335,000	0	0		335,000
01170RBZ4	3.800%	2023	Jun	Sinker		Pre-Ulm	155,000	0	0		155,000
01170RBZ4	3.800%	2023	Dec	Sinker		Pre-Ulm	500,000	0	0		500,000
01170RBZ4	3.800%	2024	Jun	Sinker		Pre-Ulm	505,000	0	0		505,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Mortgage Revenue Bonds (FTHB Program)												
E10B1	Mortgage Revenue Bonds, 2010 Series B				Exempt	Prog: 121	Yield: 3.362%	Delivery: 9/30/2010	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
									AAA	Aaa	AAA	
01170RBZ4	3.800%	2024	Dec	Sinker		Pre-Ulm	515,000	0	0	515,000		
01170RBZ4	3.800%	2025	Jun	Sinker		Pre-Ulm	525,000	0	0	525,000		
01170RBZ4	3.800%	2025	Dec	Term		Pre-Ulm	535,000	0	0	535,000		
01170RBJ0	4.250%	2026	Jun	Sinker		Pre-Ulm	545,000	0	0	545,000		
01170RBJ0	4.250%	2026	Dec	Sinker		Pre-Ulm	555,000	0	0	555,000		
01170RBJ0	4.250%	2027	Jun	Sinker		Pre-Ulm	570,000	0	0	570,000		
01170RBJ0	4.250%	2027	Dec	Sinker		Pre-Ulm	580,000	0	0	580,000		
01170RBJ0	4.250%	2028	Jun	Sinker		Pre-Ulm	595,000	0	0	595,000		
01170RBJ0	4.250%	2028	Dec	Sinker		Pre-Ulm	605,000	0	0	605,000		
01170RBJ0	4.250%	2029	Jun	Sinker		Pre-Ulm	620,000	0	0	620,000		
01170RBJ0	4.250%	2029	Dec	Sinker		Pre-Ulm	630,000	0	0	630,000		
01170RBJ0	4.250%	2030	Jun	Sinker		Pre-Ulm	645,000	0	0	645,000		
01170RBJ0	4.250%	2030	Dec	Term		Pre-Ulm	655,000	0	0	655,000		
01170RBK7	4.500%	2031	Jun	Sinker		Pre-Ulm	670,000	0	0	670,000		
01170RBK7	4.500%	2031	Dec	Sinker		Pre-Ulm	685,000	0	0	685,000		
01170RBK7	4.500%	2032	Jun	Sinker		Pre-Ulm	700,000	0	0	700,000		
01170RBK7	4.500%	2032	Dec	Sinker		Pre-Ulm	715,000	0	0	715,000		
01170RBK7	4.500%	2033	Jun	Sinker		Pre-Ulm	735,000	0	0	735,000		
01170RBK7	4.500%	2033	Dec	Sinker		Pre-Ulm	750,000	0	0	750,000		
01170RBK7	4.500%	2034	Jun	Sinker		Pre-Ulm	765,000	0	0	765,000		
01170RBK7	4.500%	2034	Dec	Sinker		Pre-Ulm	785,000	0	0	785,000		
01170RBK7	4.500%	2035	Jun	Sinker		Pre-Ulm	800,000	0	0	800,000		
01170RBK7	4.500%	2035	Dec	Term		Pre-Ulm	820,000	0	0	820,000		
01170RBL5	4.625%	2036	Jun	Sinker		Pre-Ulm	840,000	0	0	840,000		
01170RBL5	4.625%	2036	Dec	Sinker		Pre-Ulm	855,000	0	0	855,000		
01170RBL5	4.625%	2037	Jun	Sinker		Pre-Ulm	875,000	0	0	875,000		
01170RBL5	4.625%	2037	Dec	Sinker		Pre-Ulm	895,000	0	0	895,000		
01170RBL5	4.625%	2038	Jun	Sinker		Pre-Ulm	915,000	0	0	915,000		
01170RBL5	4.625%	2038	Dec	Sinker		Pre-Ulm	940,000	0	0	940,000		
01170RBL5	4.625%	2039	Jun	Sinker		Pre-Ulm	960,000	0	0	960,000		
01170RBL5	4.625%	2039	Dec	Sinker		Pre-Ulm	980,000	0	0	980,000		
01170RBL5	4.625%	2040	Jun	Sinker		Pre-Ulm	1,005,000	0	0	1,005,000		
01170RBL5	4.625%	2040	Dec	Term		Pre-Ulm	1,030,000	0	0	1,030,000		
						E10B1 Total	\$35,680,000	\$4,210,000	\$0	\$31,470,000		
E0912	Mortgage Revenue Bonds, 2009 Series A-2				Exempt	Prog: 122	Yield: 2.532%	Delivery: 11/22/2011	Underwriter: Morgan Keegan	AAA	Aaa	AAA
A2	01170RDB5	2.320%	2026	Dec	Sinker	NIBP	3,160,000	0	945,000	2,215,000		
A2	01170RDB5	2.320%	2027	Jun	Sinker	NIBP	4,630,000	0	1,365,000	3,265,000		
A2	01170RDB5	2.320%	2027	Dec	Sinker	NIBP	4,690,000	0	1,370,000	3,320,000		
A2	01170RDB5	2.320%	2028	Jun	Sinker	NIBP	4,750,000	0	1,430,000	3,320,000		
A2	01170RDB5	2.320%	2028	Dec	Sinker	NIBP	4,820,000	0	1,430,000	3,390,000		
A2	01170RDB5	2.320%	2029	Jun	Sinker	NIBP	4,760,000	0	1,430,000	3,330,000		
A2	01170RDB5	2.320%	2029	Dec	Sinker	NIBP	4,820,000	0	1,430,000	3,390,000		
A2	01170RDB5	2.320%	2030	Jun	Sinker	NIBP	4,890,000	0	1,430,000	3,460,000		
A2	01170RDB5	2.320%	2030	Dec	Sinker	NIBP	4,950,000	0	1,460,000	3,490,000		
A2	01170RDB5	2.320%	2031	Jun	Sinker	NIBP	5,020,000	0	1,490,000	3,530,000		
A2	01170RDB5	2.320%	2031	Dec	Sinker	NIBP	5,080,000	0	1,520,000	3,560,000		
A2	01170RDB5	2.320%	2032	Jun	Sinker	NIBP	5,150,000	0	1,540,000	3,610,000		
A2	01170RDB5	2.320%	2032	Dec	Sinker	NIBP	5,220,000	0	1,550,000	3,670,000		
A2	01170RDB5	2.320%	2033	Jun	Sinker	NIBP	5,130,000	0	1,530,000	3,600,000		
A2	01170RDB5	2.320%	2033	Dec	Sinker	NIBP	4,370,000	0	1,300,000	3,070,000		
A2	01170RDB5	2.320%	2034	Jun	Sinker	NIBP	4,430,000	0	1,320,000	3,110,000		
A2	01170RDB5	2.320%	2034	Dec	Sinker	NIBP	4,490,000	0	1,330,000	3,160,000		
A2	01170RDB5	2.320%	2035	Jun	Sinker	NIBP	4,550,000	0	1,350,000	3,200,000		
A2	01170RDB5	2.320%	2035	Dec	Sinker	NIBP	4,610,000	0	1,360,000	3,250,000		
A2	01170RDB5	2.320%	2036	Jun	Sinker	NIBP	4,670,000	0	1,380,000	3,290,000		
A2	01170RDB5	2.320%	2036	Dec	Sinker	NIBP	4,050,000	0	1,190,000	2,860,000		

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Mortgage Revenue Bonds (FTHB Program)											
E0912	Mortgage Revenue Bonds, 2009 Series A-2				Exempt	Prog: 122	Yield: 2.532%	Delivery: 11/22/2011	Underwriter: Morgan Keegan	AAA	Aaa AAA
A2	01170RDB5	2.320%	2037	Jun	Sinker	NIBP	3,700,000	0	1,090,000	2,610,000	
A2	01170RDB5	2.320%	2037	Dec	Sinker	NIBP	3,750,000	0	1,120,000	2,630,000	
A2	01170RDB5	2.320%	2038	Jun	Sinker	NIBP	3,600,000	0	1,070,000	2,530,000	
A2	01170RDB5	2.320%	2038	Dec	Sinker	NIBP	2,670,000	0	790,000	1,880,000	
A2	01170RDB5	2.320%	2039	Jun	Sinker	NIBP	2,710,000	0	790,000	1,920,000	
A2	01170RDB5	2.320%	2039	Dec	Sinker	NIBP	2,740,000	0	820,000	1,920,000	
A2	01170RDB5	2.320%	2040	Jun	Sinker	NIBP	2,780,000	0	830,000	1,950,000	
A2	01170RDB5	2.320%	2040	Dec	Sinker	NIBP	2,820,000	0	840,000	1,980,000	
A2	01170RDB5	2.320%	2041	Jun	Sinker	NIBP	2,850,000	0	845,000	2,005,000	
A2	01170RDB5	2.320%	2041	Dec	Term	NIBP	2,890,000	0	835,000	2,055,000	
E0912 Total							\$128,750,000	\$0	\$38,180,000	\$90,570,000	
E11A1	Mortgage Revenue Bonds, 2011 Series A				Taxable	Prog: 122	Yield: N/A	Delivery: 11/22/2011	Underwriter: Morgan Keegan	AAA	Aaa AAA
	01170RDA7	2.800%	2015	Jun	Sinker	Taxable	200,000	80,000	120,000	0	
	01170RDA7	2.800%	2015	Dec	Sinker	Taxable	225,000	70,000	155,000	0	
	01170RDA7	2.800%	2016	Jun	Sinker	Taxable	290,000	70,000	220,000	0	
	01170RDA7	2.800%	2016	Dec	Sinker	Taxable	390,000	0	330,000	60,000	
	01170RDA7	2.800%	2017	Jun	Sinker	Taxable	490,000	0	420,000	70,000	
	01170RDA7	2.800%	2017	Dec	Sinker	Taxable	590,000	0	500,000	90,000	
	01170RDA7	2.800%	2018	Jun	Sinker	Taxable	690,000	0	585,000	105,000	
	01170RDA7	2.800%	2018	Dec	Sinker	Taxable	790,000	0	670,000	120,000	
	01170RDA7	2.800%	2019	Jun	Sinker	Taxable	890,000	0	755,000	135,000	
	01170RDA7	2.800%	2019	Dec	Sinker	Taxable	990,000	0	840,000	150,000	
	01170RDA7	2.800%	2020	Jun	Sinker	Taxable	1,090,000	0	930,000	160,000	
	01170RDA7	2.800%	2020	Dec	Sinker	Taxable	1,190,000	0	1,010,000	180,000	
	01170RDA7	2.800%	2021	Jun	Sinker	Taxable	1,290,000	0	1,095,000	195,000	
	01170RDA7	2.800%	2021	Dec	Sinker	Taxable	1,390,000	0	1,180,000	210,000	
	01170RDA7	2.800%	2022	Jun	Sinker	Taxable	1,490,000	0	1,265,000	225,000	
	01170RDA7	2.800%	2022	Dec	Sinker	Taxable	1,600,000	0	1,355,000	245,000	
	01170RDA7	2.800%	2023	Jun	Sinker	Taxable	1,700,000	0	1,445,000	255,000	
	01170RDA7	2.800%	2023	Dec	Sinker	Taxable	1,800,000	0	1,525,000	275,000	
	01170RDA7	2.800%	2024	Jun	Sinker	Taxable	1,900,000	0	1,615,000	285,000	
	01170RDA7	2.800%	2024	Dec	Sinker	Taxable	2,000,000	0	1,700,000	300,000	
	01170RDA7	2.800%	2025	Jun	Sinker	Taxable	2,100,000	0	1,785,000	315,000	
	01170RDA7	2.800%	2025	Dec	Sinker	Taxable	2,200,000	0	1,870,000	330,000	
	01170RDA7	2.800%	2026	Jun	Sinker	Taxable	2,300,000	0	1,950,000	350,000	
	01170RDA7	2.800%	2026	Dec	Term	Taxable	1,350,000	0	1,140,000	210,000	
E11A1 Total							\$28,945,000	\$220,000	\$24,460,000	\$4,265,000	
E11B1	Mortgage Revenue Bonds, 2011 Series B				Exempt	Prog: 122	Yield: 2.532%	Delivery: 11/22/2011	Underwriter: Morgan Keegan	AAA	Aaa AAA
B1	01170RCB6	0.400%	2012	Dec	Serial	Pre-Ulm	1,175,000	1,175,000	0	0	
B1	01170RCC4	0.700%	2013	Jun	Serial	Pre-Ulm	2,980,000	2,980,000	0	0	
B1	01170RCD2	0.800%	2013	Dec	Serial	Pre-Ulm	3,000,000	3,000,000	0	0	
B1	01170RCE0	1.200%	2014	Jun	Serial	Pre-Ulm	3,025,000	3,025,000	0	0	
B1	01170RCF7	1.350%	2014	Dec	Serial	Pre-Ulm	3,050,000	3,050,000	0	0	
B1	01170RCG5	1.700%	2015	Jun	Serial	Pre-Ulm	2,920,000	2,920,000	0	0	
B1	01170RCH3	1.800%	2015	Dec	Serial	Pre-Ulm	2,930,000	2,930,000	0	0	
B1	01170RCJ9	2.100%	2016	Jun	Serial	Pre-Ulm	2,905,000	2,905,000	0	0	
B1	01170RCK6	2.200%	2016	Dec	Serial	Pre-Ulm	2,845,000	0	0	2,845,000	
B1	01170RCL4	2.400%	2017	Jun	Serial	Pre-Ulm	2,790,000	0	0	2,790,000	
B1	01170RCM2	2.500%	2017	Dec	Serial	Pre-Ulm	2,735,000	0	0	2,735,000	
B1	01170RCN0	2.700%	2018	Jun	Serial	Pre-Ulm	2,690,000	0	0	2,690,000	
B1	01170RCP5	2.800%	2018	Dec	Serial	Pre-Ulm	2,645,000	0	0	2,645,000	
B1	01170RCQ3	3.000%	2019	Jun	Serial	Pre-Ulm	2,600,000	0	0	2,600,000	
B1	01170RCR1	3.100%	2019	Dec	Serial	Pre-Ulm	2,560,000	0	0	2,560,000	
B1	01170RCS9	3.300%	2020	Jun	Serial	Pre-Ulm	2,520,000	0	0	2,520,000	
B1	01170RCT7	3.300%	2020	Dec	Serial	Pre-Ulm	2,485,000	0	0	2,485,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Mortgage Revenue Bonds (FTHB Program)												
E11B1	Mortgage Revenue Bonds, 2011 Series B				Exempt	Prog: 122	Yield: 2.532%	Delivery: 11/22/2011	Underwriter: Morgan Keegan	S and P AAA	Moody's Aaa	Fitch AAA
B1	01170RCU4	3.375%	2021	Jun	Serial	Pre-Ulm	2,450,000	0	0	2,450,000		
B1	01170RCV2	3.375%	2021	Dec	Serial	Pre-Ulm	2,420,000	0	0	2,420,000		
B1	01170RCW0	3.600%	2022	Jun	Serial	Pre-Ulm	2,390,000	0	0	2,390,000		
B1	01170RCX8	3.600%	2022	Dec	Serial	Pre-Ulm	2,360,000	0	0	2,360,000		
B1	01170RCY6	3.750%	2023	Jun	Serial	Pre-Ulm	1,415,000	0	0	1,415,000		
B2	01170RCZ3	4.050%	2023	Jun	Sinker	Pre-Ulm	915,000	0	0	915,000		
B2	01170RCZ3	4.050%	2023	Dec	Sinker	Pre-Ulm	2,310,000	0	0	2,310,000		
B2	01170RCZ3	4.050%	2024	Jun	Sinker	Pre-Ulm	2,285,000	0	0	2,285,000		
B2	01170RCZ3	4.050%	2024	Dec	Sinker	Pre-Ulm	2,265,000	0	0	2,265,000		
B2	01170RCZ3	4.050%	2025	Jun	Sinker	Pre-Ulm	2,250,000	0	0	2,250,000		
B2	01170RCZ3	4.050%	2025	Dec	Sinker	Pre-Ulm	2,230,000	0	0	2,230,000		
B2	01170RCZ3	4.050%	2026	Jun	Term	Pre-Ulm	2,215,000	0	0	2,215,000		
E11B1 Total							\$71,360,000	\$21,985,000	\$0	\$49,375,000		
Mortgage Revenue Bonds (FTHB Program) Total							\$372,215,000	\$39,050,000	\$78,700,000	\$254,465,000		
Collateralized Bonds (Veterans Mortgage Program)												
C0711	Veterans Collateralized Bonds, 2007 & 2008 First				Exempt	Prog: 208	Yield: 5.023%	Delivery: 12/18/2007	Underwriter: Merrill Lynch	S and P AAA	Moody's Aaa	Fitch AAA
A1	0118323Z3	3.250%	2009	Jun	Serial		1,310,000	1,310,000	0	0		
A1	0118324A7	3.300%	2010	Jun	Serial		1,355,000	1,355,000	0	0		
A1	0118324B5	3.400%	2011	Jun	Serial		1,405,000	1,390,000	15,000	0		
A1	0118324C3	3.450%	2012	Jun	Serial		1,455,000	1,110,000	345,000	0		
A1	0118324D1	3.500%	2013	Jun	Serial		1,510,000	780,000	730,000	0		
A1	0118324E9	3.625%	2014	Jun	Serial		1,565,000	570,000	995,000	0		
A1	0118324F6	3.750%	2015	Jun	Serial		1,625,000	525,000	1,100,000	0		
A1	0118324G4	3.875%	2016	Jun	Serial		1,685,000	450,000	1,235,000	0		
A1	0118324H2	4.000%	2017	Jun	Serial		1,750,000	0	1,300,000	450,000		
A2	0118324N9	4.900%	2022	Jun	Term	AMT	6,855,000	0	5,085,000	1,770,000		
A2	0118324T6	5.125%	2027	Jun	Term	AMT	8,685,000	0	6,505,000	2,180,000		
A2	0118324Z2	5.200%	2033	Jun	Term	AMT	13,685,000	0	10,235,000	3,450,000		
8	0118325E8	5.250%	2038	Jun	Term	AMT	15,000,000	0	11,265,000	3,735,000		
C0711 Total							\$57,885,000	\$7,490,000	\$38,810,000	\$11,585,000		
C1611	Veterans Collateralized Bonds, 2016 First				Exempt	Prog: 210	Yield: 2.565%	Delivery: 7/27/2016	Underwriter: Raymond James	S and P AAA	Moody's Aaa	Fitch N/A
A2	011839HT7	0.650%	2017	Jun	Serial	AMT	600,000	0	0	600,000		
A2	011839HU4	0.700%	2017	Dec	Serial	AMT	635,000	0	0	635,000		
A2	011839HV2	0.800%	2018	Jun	Serial	AMT	645,000	0	0	645,000		
A2	011839HW0	0.900%	2018	Dec	Serial	AMT	640,000	0	0	640,000		
A2	011839HX8	0.950%	2019	Jun	Serial	AMT	640,000	0	0	640,000		
A2	011839HY6	1.050%	2019	Dec	Serial	AMT	640,000	0	0	640,000		
A2	011839HZ3	1.150%	2020	Jun	Serial	AMT	640,000	0	0	640,000		
A2	011839JA6	1.250%	2020	Dec	Serial	AMT	650,000	0	0	650,000		
A2	011839JB4	1.350%	2021	Jun	Serial	AMT	650,000	0	0	650,000		
A2	011839JC2	1.450%	2021	Dec	Serial	AMT	655,000	0	0	655,000		
A2	011839JD0	1.550%	2022	Jun	Serial	AMT	650,000	0	0	650,000		
A2	011839JE8	1.650%	2022	Dec	Serial	AMT	660,000	0	0	660,000		
A2	011839JF5	1.700%	2023	Jun	Serial	AMT	660,000	0	0	660,000		
A2	011839JG3	1.800%	2023	Dec	Serial	AMT	665,000	0	0	665,000		
A2	011839JH1	1.850%	2024	Jun	Serial	AMT	670,000	0	0	670,000		
A2	011839JJ7	1.950%	2024	Dec	Serial	AMT	685,000	0	0	685,000		
A2	011839JK4	2.050%	2025	Jun	Serial	AMT	700,000	0	0	700,000		
A2	011839JL2	2.150%	2025	Dec	Serial	AMT	715,000	0	0	715,000		
A2	011839JM0	2.200%	2026	Jun	Serial	AMT	720,000	0	0	720,000		
A2	011839JN8	2.250%	2026	Dec	Serial	AMT	725,000	0	0	725,000		
A2	011839JP3	2.350%	2027	Jun	Serial	AMT	730,000	0	0	730,000		
A2	011839JQ1	2.400%	2027	Dec	Serial	AMT	745,000	0	0	745,000		
A2	011839JR9	2.450%	2028	Jun	Serial	AMT	745,000	0	0	745,000		

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CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount			
Collateralized Bonds (Veterans Mortgage Program)													
C1611	Veterans Collateralized Bonds, 2016 First				Exempt	Prog: 210	Yield: 2.565%	Delivery: 7/27/2016	Underwriter: Raymond James	S and P	Moodys	Fitch	
A2	011839JS7	2.500%	2028	Dec	Serial	AMT	760,000	0	0	760,000	AAA	Aaa	N/A
A2	011839JT5	2.550%	2029	Jun	Serial	AMT	770,000	0	0	770,000			
A2	011839JU2	2.600%	2029	Dec	Serial	AMT	785,000	0	0	785,000			
A2	011839JX6	2.650%	2030	Jun	Serial	AMT	795,000	0	0	795,000			
A2	011839JV0	2.750%	2030	Dec	Serial	AMT	825,000	0	0	825,000			
A2	011839JZ1	2.850%	2031	Jun	Serial	AMT	825,000	0	0	825,000			
A2	011839JW8	2.900%	2031	Dec	Serial	AMT	835,000	0	0	835,000			
A2	011839JY4	3.000%	2032	Jun	Sinker	AMT	850,000	0	0	850,000			
A2	011839JY4	3.000%	2032	Dec	Sinker	AMT	845,000	0	0	845,000			
A2	011839JY4	3.000%	2033	Jun	Sinker	AMT	870,000	0	0	870,000			
A2	011839JY4	3.000%	2033	Dec	Term	AMT	880,000	0	0	880,000			
A2	011839KA4	3.100%	2034	Jun	Sinker	AMT	905,000	0	0	905,000			
A2	011839KA4	3.100%	2034	Dec	Sinker	AMT	930,000	0	0	930,000			
A2	011839KA4	3.100%	2035	Jun	Sinker	AMT	875,000	0	0	875,000			
A2	011839KA4	3.100%	2035	Dec	Term	AMT	935,000	0	0	935,000			
A2	011839KC0	3.200%	2036	Jun	Sinker	AMT	965,000	0	0	965,000			
A2	011839KC0	3.200%	2036	Dec	Sinker	AMT	990,000	0	0	990,000			
A2	011839KC0	3.200%	2037	Jun	Sinker	AMT	1,015,000	0	0	1,015,000			
A1	011839HS9	2.850%	2037	Dec	Serial		860,000	0	0	860,000			
A2	011839KC0	3.200%	2037	Dec	Term	AMT	170,000	0	0	170,000			
C1611 Total							\$32,150,000	\$0	\$0	\$32,150,000			
C1612	Veterans Collateralized Bonds, 2016 Second				Exempt	Prog: 210	Yield: 2.565%	Delivery: 7/27/2016	Underwriter: Raymond James	AAA	Aaa	N/A	
	011839LR6	1.250%	2022	Jun	Serial		345,000	0	0	345,000			
	011839LS4	1.350%	2022	Dec	Serial		345,000	0	0	345,000			
	011839LT2	1.400%	2023	Jun	Serial		350,000	0	0	350,000			
	011839LU9	1.500%	2023	Dec	Serial		355,000	0	0	355,000			
	011839LV7	1.550%	2024	Jun	Serial		355,000	0	0	355,000			
	011839LW5	1.650%	2024	Dec	Serial		360,000	0	0	360,000			
	011839LX3	1.750%	2025	Jun	Serial		365,000	0	0	365,000			
	011839LY1	1.850%	2025	Dec	Serial		370,000	0	0	370,000			
	011839LZ8	1.900%	2026	Jun	Serial		370,000	0	0	370,000			
	011839MA2	1.950%	2026	Dec	Serial		375,000	0	0	375,000			
	011839MB0	2.050%	2027	Jun	Serial		380,000	0	0	380,000			
	011839MC8	2.100%	2027	Dec	Serial		385,000	0	0	385,000			
	011839MD6	2.150%	2028	Jun	Serial		390,000	0	0	390,000			
	011839ME4	2.200%	2028	Dec	Serial		395,000	0	0	395,000			
	011839MN4	2.250%	2029	Jun	Serial		405,000	0	0	405,000			
	011839MF1	2.300%	2029	Dec	Serial		410,000	0	0	410,000			
	011839MP9	2.350%	2030	Jun	Serial		415,000	0	0	415,000			
	011839MG9	2.450%	2030	Dec	Serial		420,000	0	0	420,000			
	011839MQ7	2.550%	2031	Jun	Serial		430,000	0	0	430,000			
	011839MH7	2.600%	2031	Dec	Serial		435,000	0	0	435,000			
	011839MJ3	2.700%	2032	Jun	Sinker		445,000	0	0	445,000			
	011839MJ3	2.700%	2032	Dec	Sinker		450,000	0	0	450,000			
	011839MJ3	2.700%	2033	Jun	Sinker		460,000	0	0	460,000			
	011839MJ3	2.700%	2033	Dec	Term		465,000	0	0	465,000			
	011839MK0	2.800%	2034	Jun	Sinker		475,000	0	0	475,000			
	011839MK0	2.800%	2034	Dec	Sinker		485,000	0	0	485,000			
	011839MK0	2.800%	2035	Jun	Sinker		490,000	0	0	490,000			
	011839MK0	2.800%	2035	Dec	Term		500,000	0	0	500,000			
	011839MR5	2.900%	2036	Jun	Sinker		510,000	0	0	510,000			
	011839MR5	2.900%	2036	Dec	Sinker		520,000	0	0	520,000			
	011839MR5	2.900%	2037	Jun	Sinker		530,000	0	0	530,000			
	011839MR5	2.900%	2037	Dec	Term		535,000	0	0	535,000			
	011839MM6	3.000%	2038	Jun	Sinker		545,000	0	0	545,000			
	011839MM6	3.000%	2038	Dec	Sinker		560,000	0	0	560,000			

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Collateralized Bonds (Veterans Mortgage Program)											
C1612	Veterans Collateralized Bonds, 2016 Second			Exempt	Prog: 210	Yield: 2.565%	Delivery: 7/27/2016	Underwriter: Raymond James	S and P	Moody's	Fitch
011839MM6	3.000%	2039	Jun	Sinker			570,000	0	0	570,000	
011839MM6	3.000%	2039	Dec	Term			580,000	0	0	580,000	
011839ML8	3.050%	2040	Jun	Sinker			150,000	0	0	150,000	
011839ML8	3.050%	2040	Dec	Sinker			155,000	0	0	155,000	
011839ML8	3.050%	2041	Jun	Sinker			155,000	0	0	155,000	
011839ML8	3.050%	2041	Dec	Sinker			160,000	0	0	160,000	
011839ML8	3.050%	2042	Jun	Sinker			160,000	0	0	160,000	
011839ML8	3.050%	2042	Dec	Sinker			165,000	0	0	165,000	
011839ML8	3.050%	2043	Jun	Sinker			170,000	0	0	170,000	
011839ML8	3.050%	2043	Dec	Sinker			170,000	0	0	170,000	
011839ML8	3.050%	2044	Jun	Sinker			175,000	0	0	175,000	
011839ML8	3.050%	2044	Dec	Sinker			180,000	0	0	180,000	
011839ML8	3.050%	2045	Jun	Sinker			180,000	0	0	180,000	
011839ML8	3.050%	2045	Dec	Sinker			95,000	0	0	95,000	
011839ML8	3.050%	2046	Jun	Sinker			80,000	0	0	80,000	
011839ML8	3.050%	2046	Dec	Term			80,000	0	0	80,000	
C1612 Total							\$17,850,000	\$0	\$0	\$17,850,000	
Collateralized Bonds (Veterans Mortgage Program) Total							\$107,885,000	\$7,490,000	\$38,810,000	\$61,585,000	
General Mortgage Revenue Bonds II											
GM12A	General Mortgage Revenue Bonds II, 2012 Series A			Exempt	Prog: 405	Yield: 3.653%	Delivery: 7/11/2012	Underwriter: BofA Merrill Lynch	S and P	Moody's	Fitch
01170RDC3	0.350%	2012	Dec	Serial		Pre-Ulm	235,000	235,000	0	0	
01170RDD1	0.400%	2013	Jun	Serial		Pre-Ulm	1,445,000	1,445,000	0	0	
01170RDE9	0.500%	2013	Dec	Serial		Pre-Ulm	1,480,000	1,480,000	0	0	
01170RDF6	0.600%	2014	Jun	Serial		Pre-Ulm	1,520,000	1,520,000	0	0	
01170RDG4	0.800%	2014	Dec	Serial		Pre-Ulm	1,560,000	1,560,000	0	0	
01170RDH2	0.950%	2015	Jun	Serial		Pre-Ulm	1,600,000	1,600,000	0	0	
01170RDJ8	1.050%	2015	Dec	Serial		Pre-Ulm	1,640,000	1,640,000	0	0	
01170RDK5	1.150%	2016	Jun	Serial		Pre-Ulm	1,680,000	1,680,000	0	0	
01170RDL3	1.300%	2016	Dec	Serial		Pre-Ulm	1,725,000	0	0	1,725,000	
01170RDM1	1.500%	2017	Jun	Serial		Pre-Ulm	1,765,000	0	0	1,765,000	
01170RDN9	1.650%	2017	Dec	Serial		Pre-Ulm	1,810,000	0	0	1,810,000	
01170RDP4	1.850%	2018	Jun	Serial		Pre-Ulm	1,860,000	0	0	1,860,000	
01170RDQ2	1.950%	2018	Dec	Serial		Pre-Ulm	1,905,000	0	0	1,905,000	
01170RDR0	2.125%	2019	Jun	Serial		Pre-Ulm	1,955,000	0	0	1,955,000	
01170RDS8	2.250%	2019	Dec	Serial		Pre-Ulm	2,005,000	0	0	2,005,000	
01170RDT6	2.500%	2020	Jun	Serial		Pre-Ulm	2,055,000	0	0	2,055,000	
01170RDU3	2.500%	2020	Dec	Serial		Pre-Ulm	2,105,000	0	0	2,105,000	
01170RDV1	2.875%	2021	Jun	Serial		Pre-Ulm	2,160,000	0	0	2,160,000	
01170RDW9	2.875%	2021	Dec	Serial		Pre-Ulm	2,215,000	0	0	2,215,000	
01170RDX7	3.000%	2022	Jun	Serial		Pre-Ulm	2,275,000	0	0	2,275,000	
01170RDY5	3.000%	2022	Dec	Serial		Pre-Ulm	2,330,000	0	0	2,330,000	
01170RDZ2	3.125%	2023	Jun	Serial		Pre-Ulm	2,390,000	0	0	2,390,000	
01170REA6	3.125%	2023	Dec	Serial		Pre-Ulm	2,450,000	0	0	2,450,000	
01170REB4	3.250%	2024	Jun	Serial		Pre-Ulm	2,515,000	0	0	2,515,000	
01170REC2	3.250%	2024	Dec	Serial		Pre-Ulm	2,575,000	0	0	2,575,000	
01170RED0	3.500%	2025	Jun	Sinker		Pre-Ulm	2,645,000	0	0	2,645,000	
01170RED0	3.500%	2025	Dec	Sinker		Pre-Ulm	2,710,000	0	0	2,710,000	
01170RED0	3.500%	2026	Jun	Sinker		Pre-Ulm	2,780,000	0	0	2,780,000	
01170RED0	3.500%	2026	Dec	Sinker		Pre-Ulm	2,850,000	0	0	2,850,000	
01170RED0	3.500%	2027	Jun	Sinker		Pre-Ulm	2,920,000	0	0	2,920,000	
01170RED0	3.500%	2027	Dec	Term		Pre-Ulm	2,995,000	0	0	2,995,000	
01170REE8	4.000%	2028	Jun	Sinker		Pre-Ulm	3,020,000	0	0	3,020,000	
01170REE8	4.000%	2028	Dec	Sinker		Pre-Ulm	3,050,000	0	0	3,050,000	
01170REG3	4.000%	2028	Dec	Sinker		Pre-Ulm	45,000	0	35,000	10,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
General Mortgage Revenue Bonds II											
GM12A	General Mortgage Revenue Bonds II, 2012 Series A			Exempt	Prog: 405	Yield: 3.653%	Delivery: 7/11/2012	Underwriter: BofA Merrill Lynch	AA+	N/A	AA+
01170REG3	4.000%	2029	Jun	Sinker		Pre-Ulm	150,000	0	100,000	50,000	
01170REE8	4.000%	2029	Jun	Sinker		Pre-Ulm	3,025,000	0	0	3,025,000	
01170REG3	4.000%	2029	Dec	Sinker		Pre-Ulm	255,000	0	155,000	100,000	
01170REE8	4.000%	2029	Dec	Sinker		Pre-Ulm	3,005,000	0	0	3,005,000	
01170REE8	4.000%	2030	Jun	Sinker		Pre-Ulm	2,980,000	0	0	2,980,000	
01170REG3	4.000%	2030	Jun	Sinker		Pre-Ulm	365,000	0	220,000	145,000	
01170REG3	4.000%	2030	Dec	Sinker		Pre-Ulm	470,000	0	280,000	190,000	
01170REE8	4.000%	2030	Dec	Sinker		Pre-Ulm	2,965,000	0	0	2,965,000	
01170REG3	4.000%	2031	Jun	Sinker		Pre-Ulm	585,000	0	355,000	230,000	
01170REE8	4.000%	2031	Jun	Sinker		Pre-Ulm	2,940,000	0	0	2,940,000	
01170REE8	4.000%	2031	Dec	Sinker		Pre-Ulm	2,920,000	0	0	2,920,000	
01170REG3	4.000%	2031	Dec	Sinker		Pre-Ulm	695,000	0	425,000	270,000	
01170REG3	4.000%	2032	Jun	Sinker		Pre-Ulm	815,000	0	495,000	320,000	
01170REE8	4.000%	2032	Jun	Sinker		Pre-Ulm	2,895,000	0	0	2,895,000	
01170REE8	4.000%	2032	Dec	Term		Pre-Ulm	2,880,000	0	0	2,880,000	
01170REG3	4.000%	2032	Dec	Sinker		Pre-Ulm	925,000	0	560,000	365,000	
01170REF5	4.125%	2033	Jun	Sinker		Pre-Ulm	2,905,000	0	0	2,905,000	
01170REG3	4.000%	2033	Jun	Sinker		Pre-Ulm	1,045,000	0	635,000	410,000	
01170REG3	4.000%	2033	Dec	Sinker		Pre-Ulm	1,160,000	0	710,000	450,000	
01170REF5	4.125%	2033	Dec	Sinker		Pre-Ulm	2,890,000	0	0	2,890,000	
01170REG3	4.000%	2034	Jun	Sinker		Pre-Ulm	1,285,000	0	780,000	505,000	
01170REF5	4.125%	2034	Jun	Sinker		Pre-Ulm	2,870,000	0	0	2,870,000	
01170REG3	4.000%	2034	Dec	Sinker		Pre-Ulm	1,405,000	0	855,000	550,000	
01170REF5	4.125%	2034	Dec	Sinker		Pre-Ulm	2,855,000	0	0	2,855,000	
01170REG3	4.000%	2035	Jun	Sinker		Pre-Ulm	1,540,000	0	935,000	605,000	
01170REF5	4.125%	2035	Jun	Sinker		Pre-Ulm	2,830,000	0	0	2,830,000	
01170REF5	4.125%	2035	Dec	Sinker		Pre-Ulm	2,815,000	0	0	2,815,000	
01170REG3	4.000%	2035	Dec	Sinker		Pre-Ulm	1,665,000	0	1,010,000	655,000	
01170REF5	4.125%	2036	Jun	Sinker		Pre-Ulm	2,795,000	0	0	2,795,000	
01170REG3	4.000%	2036	Jun	Sinker		Pre-Ulm	1,800,000	0	1,095,000	705,000	
01170REF5	4.125%	2036	Dec	Sinker		Pre-Ulm	2,785,000	0	0	2,785,000	
01170REG3	4.000%	2036	Dec	Sinker		Pre-Ulm	1,925,000	0	1,170,000	755,000	
01170REG3	4.000%	2037	Jun	Sinker		Pre-Ulm	300,000	0	185,000	115,000	
01170REF5	4.125%	2037	Jun	Sinker		Pre-Ulm	645,000	0	0	645,000	
01170REG3	4.000%	2037	Dec	Sinker		Pre-Ulm	325,000	0	195,000	130,000	
01170REF5	4.125%	2037	Dec	Term		Pre-Ulm	645,000	0	0	645,000	
01170REH1	4.250%	2038	Jun	Sinker		Pre-Ulm	640,000	0	0	640,000	
01170REG3	4.000%	2038	Jun	Sinker		Pre-Ulm	360,000	0	220,000	140,000	
01170REG3	4.000%	2038	Dec	Sinker		Pre-Ulm	390,000	0	240,000	150,000	
01170REH1	4.250%	2038	Dec	Sinker		Pre-Ulm	635,000	0	0	635,000	
01170REG3	4.000%	2039	Jun	Sinker		Pre-Ulm	420,000	0	250,000	170,000	
01170REH1	4.250%	2039	Jun	Sinker		Pre-Ulm	635,000	0	0	635,000	
01170REG3	4.000%	2039	Dec	Sinker		Pre-Ulm	450,000	0	275,000	175,000	
01170REH1	4.250%	2039	Dec	Sinker		Pre-Ulm	635,000	0	0	635,000	
01170REG3	4.000%	2040	Jun	Term		Pre-Ulm	3,270,000	0	1,970,000	1,300,000	
01170REH1	4.250%	2040	Jun	Sinker		Pre-Ulm	630,000	0	0	630,000	
01170REH1	4.250%	2040	Dec	Term		Pre-Ulm	3,200,000	0	0	3,200,000	
GM12A Total							\$145,890,000	\$11,160,000	\$13,150,000	\$121,580,000	
GM16A	General Mortgage Revenue Bonds II, 2016 Series A			Exempt	Prog: 406	Yield: 2.532%	Delivery: 8/24/2016	Underwriter: Wells Fargo	AA+	N/A	AA+
01170REL2	0.450%	2017	Jun	Serial			1,195,000	0	0	1,195,000	
01170REM0	0.500%	2017	Dec	Serial			1,345,000	0	0	1,345,000	
01170REN8	0.700%	2018	Jun	Serial			2,055,000	0	0	2,055,000	
01170REP3	0.750%	2018	Dec	Serial			2,065,000	0	0	2,065,000	
01170REQ1	0.900%	2019	Jun	Serial			2,075,000	0	0	2,075,000	
01170RER9	0.950%	2019	Dec	Serial			2,090,000	0	0	2,090,000	
01170RES7	1.050%	2020	Jun	Serial			2,100,000	0	0	2,100,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
General Mortgage Revenue Bonds II												
GM16A	General Mortgage Revenue Bonds II, 2016 Series A				Exempt	Prog: 406	Yield: 2.532%	Delivery: 8/24/2016	Underwriter: Wells Fargo	S and P	Moodys	Fitch
									AA+	N/A	AA+	
01170RET5	1.100%	2020	Dec	Serial			2,110,000	0	0	2,110,000		
01170REU2	1.250%	2021	Jun	Serial			2,125,000	0	0	2,125,000		
01170REV0	1.300%	2021	Dec	Serial			2,145,000	0	0	2,145,000		
01170REW8	1.500%	2022	Jun	Serial			2,160,000	0	0	2,160,000		
01170REX6	1.550%	2022	Dec	Serial			2,180,000	0	0	2,180,000		
01170REY4	1.700%	2023	Jun	Serial			2,200,000	0	0	2,200,000		
01170REZ1	1.750%	2023	Dec	Serial			2,225,000	0	0	2,225,000		
01170RFA5	1.850%	2024	Jun	Serial			2,245,000	0	0	2,245,000		
01170RFB3	1.900%	2024	Dec	Serial			2,265,000	0	0	2,265,000		
01170RFC1	2.000%	2025	Jun	Serial			2,295,000	0	0	2,295,000		
01170RFD9	2.050%	2025	Dec	Serial			2,315,000	0	0	2,315,000		
01170RFE7	2.150%	2026	Jun	Serial			2,345,000	0	0	2,345,000		
01170RFF4	2.200%	2026	Dec	Serial			2,375,000	0	0	2,375,000		
01170RFG2	2.250%	2027	Jun	Serial			2,400,000	0	0	2,400,000		
01170RFH0	2.300%	2027	Dec	Serial			2,430,000	0	0	2,430,000		
01170RFM9	3.000%	2028	Jun	Sinker			2,040,000	0	0	2,040,000		
01170RFN7	3.500%	2028	Jun	Sinker		PAC	265,000	0	0	265,000		
01170RFN7	3.500%	2028	Dec	Sinker		PAC	270,000	0	0	270,000		
01170RFM9	3.000%	2028	Dec	Sinker			2,075,000	0	0	2,075,000		
01170RFM9	3.000%	2029	Jun	Sinker			2,115,000	0	0	2,115,000		
01170RFN7	3.500%	2029	Jun	Sinker		PAC	275,000	0	0	275,000		
01170RFM9	3.000%	2029	Dec	Sinker			2,150,000	0	0	2,150,000		
01170RFN7	3.500%	2029	Dec	Sinker		PAC	285,000	0	0	285,000		
01170RFM9	3.000%	2030	Jun	Sinker			2,190,000	0	0	2,190,000		
01170RFN7	3.500%	2030	Jun	Sinker		PAC	285,000	0	0	285,000		
01170RFM9	3.000%	2030	Dec	Sinker			2,230,000	0	0	2,230,000		
01170RFN7	3.500%	2030	Dec	Sinker		PAC	290,000	0	0	290,000		
01170RFN7	3.500%	2031	Jun	Sinker		PAC	295,000	0	0	295,000		
01170RFM9	3.000%	2031	Jun	Sinker			2,270,000	0	0	2,270,000		
01170RFN7	3.500%	2031	Dec	Sinker		PAC	300,000	0	0	300,000		
01170RFM9	3.000%	2031	Dec	Sinker			2,310,000	0	0	2,310,000		
01170RFN7	3.500%	2032	Jun	Sinker		PAC	305,000	0	0	305,000		
01170RFM9	3.000%	2032	Jun	Sinker			2,355,000	0	0	2,355,000		
01170RFN7	3.500%	2032	Dec	Sinker		PAC	310,000	0	0	310,000		
01170RFM9	3.000%	2032	Dec	Sinker			2,390,000	0	0	2,390,000		
01170RFN7	3.500%	2033	Jun	Sinker		PAC	320,000	0	0	320,000		
01170RFM9	3.000%	2033	Jun	Sinker			2,430,000	0	0	2,430,000		
01170RFN7	3.500%	2033	Dec	Sinker		PAC	325,000	0	0	325,000		
01170RFM9	3.000%	2033	Dec	Term			2,475,000	0	0	2,475,000		
01170RFN7	3.500%	2034	Jun	Sinker		PAC	330,000	0	0	330,000		
01170RFJ6	3.150%	2034	Jun	Sinker			935,000	0	0	935,000		
01170RFN7	3.500%	2034	Dec	Sinker		PAC	335,000	0	0	335,000		
01170RFJ6	3.150%	2034	Dec	Sinker			955,000	0	0	955,000		
01170RFN7	3.500%	2035	Jun	Sinker		PAC	340,000	0	0	340,000		
01170RFJ6	3.150%	2035	Jun	Sinker			970,000	0	0	970,000		
01170RFJ6	3.150%	2035	Dec	Sinker			990,000	0	0	990,000		
01170RFN7	3.500%	2035	Dec	Sinker		PAC	350,000	0	0	350,000		
01170RFJ6	3.150%	2036	Jun	Sinker			1,010,000	0	0	1,010,000		
01170RFN7	3.500%	2036	Jun	Sinker		PAC	355,000	0	0	355,000		
01170RFN7	3.500%	2036	Dec	Sinker		PAC	360,000	0	0	360,000		
01170RFJ6	3.150%	2036	Dec	Term			1,030,000	0	0	1,030,000		
01170RFK3	3.250%	2037	Jun	Sinker			260,000	0	0	260,000		
01170RFN7	3.500%	2037	Jun	Sinker		PAC	370,000	0	0	370,000		
01170RFK3	3.250%	2037	Dec	Sinker			265,000	0	0	265,000		
01170RFN7	3.500%	2037	Dec	Sinker		PAC	375,000	0	0	375,000		
01170RFN7	3.500%	2038	Jun	Sinker		PAC	380,000	0	0	380,000		

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
General Mortgage Revenue Bonds II											
GM16A	General Mortgage Revenue Bonds II, 2016 Series A			Exempt	Prog: 406	Yield: 2.532%	Delivery: 8/24/2016	Underwriter: Wells Fargo	S and P	Moody's	Fitch
									AA+	N/A	AA+
01170RFK3	3.250%	2038	Jun	Sinker			270,000	0	0	270,000	
01170RFN7	3.500%	2038	Dec	Sinker		PAC	390,000	0	0	390,000	
01170RFK3	3.250%	2038	Dec	Sinker			275,000	0	0	275,000	
01170RFK3	3.250%	2039	Jun	Sinker			285,000	0	0	285,000	
01170RFN7	3.500%	2039	Jun	Sinker		PAC	395,000	0	0	395,000	
01170RFK3	3.250%	2039	Dec	Sinker			285,000	0	0	285,000	
01170RFN7	3.500%	2039	Dec	Sinker		PAC	405,000	0	0	405,000	
01170RFK3	3.250%	2040	Jun	Sinker			290,000	0	0	290,000	
01170RFN7	3.500%	2040	Jun	Sinker		PAC	410,000	0	0	410,000	
01170RFK3	3.250%	2040	Dec	Sinker			300,000	0	0	300,000	
01170RFN7	3.500%	2040	Dec	Sinker		PAC	420,000	0	0	420,000	
01170RFK3	3.250%	2041	Jun	Sinker			305,000	0	0	305,000	
01170RFN7	3.500%	2041	Jun	Sinker		PAC	425,000	0	0	425,000	
01170RFN7	3.500%	2041	Dec	Sinker		PAC	435,000	0	0	435,000	
01170RFK3	3.250%	2041	Dec	Term			310,000	0	0	310,000	
01170RFN7	3.500%	2042	Jun	Sinker		PAC	445,000	0	0	445,000	
01170RFL1	3.350%	2042	Jun	Sinker			385,000	0	0	385,000	
01170RFL1	3.350%	2042	Dec	Sinker			395,000	0	0	395,000	
01170RFN7	3.500%	2042	Dec	Sinker		PAC	450,000	0	0	450,000	
01170RFL1	3.350%	2043	Jun	Sinker			405,000	0	0	405,000	
01170RFN7	3.500%	2043	Jun	Sinker		PAC	460,000	0	0	460,000	
01170RFL1	3.350%	2043	Dec	Sinker			410,000	0	0	410,000	
01170RFN7	3.500%	2043	Dec	Sinker		PAC	470,000	0	0	470,000	
01170RFL1	3.350%	2044	Jun	Sinker			420,000	0	0	420,000	
01170RFN7	3.500%	2044	Jun	Sinker		PAC	480,000	0	0	480,000	
01170RFN7	3.500%	2044	Dec	Sinker		PAC	485,000	0	0	485,000	
01170RFL1	3.350%	2044	Dec	Sinker			430,000	0	0	430,000	
01170RFN7	3.500%	2045	Jun	Sinker		PAC	495,000	0	0	495,000	
01170RFL1	3.350%	2045	Jun	Sinker			435,000	0	0	435,000	
01170RFN7	3.500%	2045	Dec	Sinker		PAC	505,000	0	0	505,000	
01170RFL1	3.350%	2045	Dec	Sinker			440,000	0	0	440,000	
01170RFL1	3.350%	2046	Jun	Sinker			265,000	0	0	265,000	
01170RFN7	3.500%	2046	Jun	Term		PAC	305,000	0	0	305,000	
01170RFL1	3.350%	2046	Dec	Term			215,000	0	0	215,000	
GM16A Total							\$100,000,000	\$0	\$0	\$100,000,000	
General Mortgage Revenue Bonds II Total							\$245,890,000	\$11,160,000	\$13,150,000	\$221,580,000	
Governmental Purpose Bonds											
GP97A	Governmental Purpose Bonds, 1997 Series A			Exempt	Prog: 501	Yield: VRDO	Delivery: 12/3/1997	Underwriter: Lehman Brothers	S and P	Moody's	Fitch
									AA+/A-1+	Aa2/VMIG1	AA+/F1+
011831X82		2027	Dec	Serial			33,000,000	0	18,400,000	14,600,000	
GP97A Total							\$33,000,000	\$0	\$18,400,000	\$14,600,000	
GP01A	Governmental Purpose Bonds, 2001 Series A			Exempt	Prog: 502	Yield: VRDO	Delivery: 8/2/2001	Underwriter: Lehman Brothers	S and P	Moody's	Fitch
									AA+/A-1+	Aaa/VMIG1	AAA/F1+
0118326M9		2001	Dec	Sinker		SWAP	500,000	500,000	0	0	
0118326M9		2002	Jun	Sinker		SWAP	705,000	705,000	0	0	
0118326M9		2002	Dec	Sinker		SWAP	720,000	720,000	0	0	
0118326M9		2003	Jun	Sinker		SWAP	735,000	735,000	0	0	
0118326M9		2003	Dec	Sinker		SWAP	745,000	745,000	0	0	
0118326M9		2004	Jun	Sinker		SWAP	770,000	770,000	0	0	
0118326M9		2004	Dec	Sinker		SWAP	780,000	780,000	0	0	
0118326M9		2005	Jun	Sinker		SWAP	795,000	795,000	0	0	
0118326M9		2005	Dec	Sinker		SWAP	815,000	815,000	0	0	
0118326M9		2006	Jun	Sinker		SWAP	825,000	825,000	0	0	
0118326M9		2006	Dec	Sinker		SWAP	845,000	845,000	0	0	
0118326M9		2007	Jun	Sinker		SWAP	860,000	860,000	0	0	
0118326M9		2007	Dec	Sinker		SWAP	880,000	880,000	0	0	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Governmental Purpose Bonds											
GP01A	Governmental Purpose Bonds, 2001 Series A			Exempt	Prog: 502	Yield: VRDO	Delivery: 8/2/2001	Underwriter: Lehman Brothers	S and P	Moody's	Fitch
									AA+/A-1+	Aaa/VMIG1	AAA/F1+
0118326M9		2008	Jun	Sinker		SWAP	895,000	895,000	0		0
0118326M9		2008	Dec	Sinker		SWAP	920,000	920,000	0		0
0118326M9		2009	Jun	Sinker		SWAP	930,000	930,000	0		0
0118326M9		2009	Dec	Sinker		SWAP	950,000	950,000	0		0
0118326M9		2010	Jun	Sinker		SWAP	960,000	960,000	0		0
0118326M9		2010	Dec	Sinker		SWAP	995,000	995,000	0		0
0118326M9		2011	Jun	Sinker		SWAP	1,010,000	1,010,000	0		0
0118326M9		2011	Dec	Sinker		SWAP	1,030,000	1,030,000	0		0
0118326M9		2012	Jun	Sinker		SWAP	1,050,000	1,050,000	0		0
0118326M9		2012	Dec	Sinker		SWAP	1,070,000	1,070,000	0		0
0118326M9		2013	Jun	Sinker		SWAP	1,090,000	1,090,000	0		0
0118326M9		2013	Dec	Sinker		SWAP	1,115,000	1,115,000	0		0
0118326M9		2014	Jun	Sinker		SWAP	1,135,000	1,135,000	0		0
0118326M9		2014	Dec	Sinker		SWAP	1,160,000	1,160,000	0		0
0118326M9		2015	Jun	Sinker		SWAP	1,180,000	1,180,000	0		0
0118326M9		2015	Dec	Sinker		SWAP	1,205,000	1,205,000	0		0
0118326M9		2016	Jun	Sinker		SWAP	1,235,000	1,235,000	0		0
0118326M9		2016	Dec	Sinker		SWAP	1,255,000	0	0		1,255,000
0118326M9		2017	Jun	Sinker		SWAP	1,275,000	0	0		1,275,000
0118326M9		2017	Dec	Sinker		SWAP	1,305,000	0	0		1,305,000
0118326M9		2018	Jun	Sinker		SWAP	1,335,000	0	0		1,335,000
0118326M9		2018	Dec	Sinker		SWAP	1,365,000	0	0		1,365,000
0118326M9		2019	Jun	Sinker		SWAP	1,380,000	0	0		1,380,000
0118326M9		2019	Dec	Sinker		SWAP	1,410,000	0	0		1,410,000
0118326M9		2020	Jun	Sinker		SWAP	1,445,000	0	0		1,445,000
0118326M9		2020	Dec	Sinker		SWAP	1,465,000	0	0		1,465,000
0118326M9		2021	Jun	Sinker		SWAP	1,505,000	0	0		1,505,000
0118326M9		2021	Dec	Sinker		SWAP	1,525,000	0	0		1,525,000
0118326M9		2022	Jun	Sinker		SWAP	1,560,000	0	0		1,560,000
0118326M9		2022	Dec	Sinker		SWAP	1,590,000	0	0		1,590,000
0118326M9		2023	Jun	Sinker		SWAP	1,620,000	0	0		1,620,000
0118326M9		2023	Dec	Sinker		SWAP	1,660,000	0	0		1,660,000
0118326M9		2024	Jun	Sinker		SWAP	1,685,000	0	0		1,685,000
0118326M9		2024	Dec	Sinker		SWAP	1,725,000	0	0		1,725,000
0118326M9		2025	Jun	Sinker		SWAP	1,755,000	0	0		1,755,000
0118326M9		2025	Dec	Sinker		SWAP	1,790,000	0	0		1,790,000
0118326M9		2026	Jun	Sinker		SWAP	1,830,000	0	0		1,830,000
0118326M9		2026	Dec	Sinker		SWAP	1,865,000	0	0		1,865,000
0118326M9		2027	Jun	Sinker		SWAP	1,900,000	0	0		1,900,000
0118326M9		2027	Dec	Sinker		SWAP	1,945,000	0	0		1,945,000
0118326M9		2028	Jun	Sinker		SWAP	1,970,000	0	0		1,970,000
0118326M9		2028	Dec	Sinker		SWAP	2,020,000	0	0		2,020,000
0118326M9		2029	Jun	Sinker		SWAP	2,060,000	0	0		2,060,000
0118326M9		2029	Dec	Sinker		SWAP	2,100,000	0	0		2,100,000
0118326M9		2030	Jun	Sinker		SWAP	2,145,000	0	0		2,145,000
0118326M9		2030	Dec	Term		SWAP	2,190,000	0	0		2,190,000
						GP01A Total	\$76,580,000	\$27,905,000	\$0		\$48,675,000
GP01B	Governmental Purpose Bonds, 2001 Series B			Exempt	Prog: 502	Yield: VRDO	Delivery: 8/2/2001	Underwriter: Lehman Brothers	AA+/A-1+	Aaa/VMIG1	AAA/F1+
0118326N7		2001	Dec	Sinker		SWAP	620,000	620,000	0		0
0118326N7		2002	Jun	Sinker		SWAP	855,000	855,000	0		0
0118326N7		2002	Dec	Sinker		SWAP	885,000	885,000	0		0
0118326N7		2003	Jun	Sinker		SWAP	900,000	900,000	0		0
0118326N7		2003	Dec	Sinker		SWAP	910,000	910,000	0		0
0118326N7		2004	Jun	Sinker		SWAP	935,000	935,000	0		0
0118326N7		2004	Dec	Sinker		SWAP	955,000	955,000	0		0
0118326N7		2005	Jun	Sinker		SWAP	975,000	975,000	0		0

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Governmental Purpose Bonds											
GP01B	Governmental Purpose Bonds, 2001 Series B			Exempt	Prog: 502	Yield: VRDO	Delivery: 8/2/2001	Underwriter: Lehman Brothers	S and P	Moodys	Fitch
									AA+/A-1+	Aaa/VMIG1	AAA/F1+
0118326N7		2005	Dec	Sinker		SWAP	990,000	990,000	0		0
0118326N7		2006	Jun	Sinker		SWAP	1,010,000	1,010,000	0		0
0118326N7		2006	Dec	Sinker		SWAP	1,035,000	1,035,000	0		0
0118326N7		2007	Jun	Sinker		SWAP	1,055,000	1,055,000	0		0
0118326N7		2007	Dec	Sinker		SWAP	1,070,000	1,070,000	0		0
0118326N7		2008	Jun	Sinker		SWAP	1,095,000	1,095,000	0		0
0118326N7		2008	Dec	Sinker		SWAP	1,120,000	1,120,000	0		0
0118326N7		2009	Jun	Sinker		SWAP	1,140,000	1,140,000	0		0
0118326N7		2009	Dec	Sinker		SWAP	1,165,000	1,165,000	0		0
0118326N7		2010	Jun	Sinker		SWAP	1,175,000	1,175,000	0		0
0118326N7		2010	Dec	Sinker		SWAP	1,210,000	1,210,000	0		0
0118326N7		2011	Jun	Sinker		SWAP	1,235,000	1,235,000	0		0
0118326N7		2011	Dec	Sinker		SWAP	1,255,000	1,255,000	0		0
0118326N7		2012	Jun	Sinker		SWAP	1,285,000	1,285,000	0		0
0118326N7		2012	Dec	Sinker		SWAP	1,315,000	1,315,000	0		0
0118326N7		2013	Jun	Sinker		SWAP	1,325,000	1,325,000	0		0
0118326N7		2013	Dec	Sinker		SWAP	1,365,000	1,365,000	0		0
0118326N7		2014	Jun	Sinker		SWAP	1,390,000	1,390,000	0		0
0118326N7		2014	Dec	Sinker		SWAP	1,415,000	1,415,000	0		0
0118326N7		2015	Jun	Sinker		SWAP	1,445,000	1,445,000	0		0
0118326N7		2015	Dec	Sinker		SWAP	1,475,000	1,475,000	0		0
0118326N7		2016	Jun	Sinker		SWAP	1,505,000	1,505,000	0		0
0118326N7		2016	Dec	Sinker		SWAP	1,530,000	0	0		1,530,000
0118326N7		2017	Jun	Sinker		SWAP	1,560,000	0	0		1,560,000
0118326N7		2017	Dec	Sinker		SWAP	1,600,000	0	0		1,600,000
0118326N7		2018	Jun	Sinker		SWAP	1,625,000	0	0		1,625,000
0118326N7		2018	Dec	Sinker		SWAP	1,665,000	0	0		1,665,000
0118326N7		2019	Jun	Sinker		SWAP	1,690,000	0	0		1,690,000
0118326N7		2019	Dec	Sinker		SWAP	1,720,000	0	0		1,720,000
0118326N7		2020	Jun	Sinker		SWAP	1,770,000	0	0		1,770,000
0118326N7		2020	Dec	Sinker		SWAP	1,795,000	0	0		1,795,000
0118326N7		2021	Jun	Sinker		SWAP	1,835,000	0	0		1,835,000
0118326N7		2021	Dec	Sinker		SWAP	1,870,000	0	0		1,870,000
0118326N7		2022	Jun	Sinker		SWAP	1,900,000	0	0		1,900,000
0118326N7		2022	Dec	Sinker		SWAP	1,940,000	0	0		1,940,000
0118326N7		2023	Jun	Sinker		SWAP	1,985,000	0	0		1,985,000
0118326N7		2023	Dec	Sinker		SWAP	2,025,000	0	0		2,025,000
0118326N7		2024	Jun	Sinker		SWAP	2,065,000	0	0		2,065,000
0118326N7		2024	Dec	Sinker		SWAP	2,105,000	0	0		2,105,000
0118326N7		2025	Jun	Sinker		SWAP	2,150,000	0	0		2,150,000
0118326N7		2025	Dec	Sinker		SWAP	2,185,000	0	0		2,185,000
0118326N7		2026	Jun	Sinker		SWAP	2,235,000	0	0		2,235,000
0118326N7		2026	Dec	Sinker		SWAP	2,275,000	0	0		2,275,000
0118326N7		2027	Jun	Sinker		SWAP	2,325,000	0	0		2,325,000
0118326N7		2027	Dec	Sinker		SWAP	2,375,000	0	0		2,375,000
0118326N7		2028	Jun	Sinker		SWAP	2,415,000	0	0		2,415,000
0118326N7		2028	Dec	Sinker		SWAP	2,465,000	0	0		2,465,000
0118326N7		2029	Jun	Sinker		SWAP	2,515,000	0	0		2,515,000
0118326N7		2029	Dec	Sinker		SWAP	2,565,000	0	0		2,565,000
0118326N7		2030	Jun	Sinker		SWAP	2,620,000	0	0		2,620,000
0118326N7		2030	Dec	Term		SWAP	2,675,000	0	0		2,675,000
						GP01B Total	\$93,590,000	\$34,110,000	\$0		\$59,480,000
						Governmental Purpose Bonds Total	\$203,170,000	\$62,015,000	\$18,400,000		\$122,755,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
State Capital Project Bonds											
SC02C	State Capital Project Bonds, 2002 Series C			Exempt	Prog: 602	Yield: VRDO	Delivery: 12/5/2002	Underwriter: Bear Stearns	S and P	Moody's	Fitch
0118326L1		2012	Jul	Sinker		SWAP	2,295,000	2,295,000	0		0
0118326L1		2013	Jan	Sinker		SWAP	2,345,000	2,345,000	0		0
0118326L1		2013	Jul	Sinker		SWAP	2,400,000	2,400,000	0		0
0118326L1		2014	Jan	Sinker		SWAP	2,450,000	2,450,000	0		0
0118326L1		2014	Jul	Sinker		SWAP	2,505,000	2,505,000	0		0
0118326L1		2015	Jan	Sinker		SWAP	2,555,000	2,555,000	0		0
0118326L1		2015	Jul	Sinker		SWAP	2,610,000	2,610,000	0		0
0118326L1		2016	Jan	Sinker		SWAP	2,670,000	2,670,000	0		0
0118326L1		2016	Jul	Sinker		SWAP	2,725,000	2,725,000	0		0
0118326L1		2017	Jan	Sinker		SWAP	2,785,000	0	0		2,785,000
0118326L1		2017	Jul	Sinker		SWAP	2,845,000	0	0		2,845,000
0118326L1		2018	Jan	Sinker		SWAP	2,905,000	0	0		2,905,000
0118326L1		2018	Jul	Sinker		SWAP	2,970,000	0	0		2,970,000
0118326L1		2019	Jan	Sinker		SWAP	3,035,000	0	0		3,035,000
0118326L1		2019	Jul	Sinker		SWAP	3,100,000	0	0		3,100,000
0118326L1		2020	Jan	Sinker		SWAP	3,165,000	0	0		3,165,000
0118326L1		2020	Jul	Sinker		SWAP	3,235,000	0	0		3,235,000
0118326L1		2021	Jan	Sinker		SWAP	3,305,000	0	0		3,305,000
0118326L1		2021	Jul	Sinker		SWAP	3,375,000	0	0		3,375,000
0118326L1		2022	Jan	Sinker		SWAP	3,450,000	0	0		3,450,000
0118326L1		2022	Jul	Term		SWAP	3,525,000	0	0		3,525,000
SC02C Total							\$60,250,000	\$22,555,000	\$0	\$37,695,000	
SC07A	State Capital Project Bonds, 2007 Series A			Exempt	Prog: 604	Yield: 4.139%	Delivery: 10/3/2007	Underwriter: AG Edwards & Son	AA+	Aa2	AA+
011832Y55	4.000%	2007	Dec	Serial		Prem	225,000	225,000	0		0
011832Y63	4.000%	2008	Dec	Serial		Prem	1,385,000	1,385,000	0		0
011832Y71	4.000%	2009	Dec	Serial		Prem	1,440,000	1,440,000	0		0
011832Y89	4.000%	2010	Dec	Serial		Prem	1,495,000	1,495,000	0		0
011832Y97	4.000%	2011	Dec	Serial		Prem	1,555,000	1,555,000	0		0
011832Z21	4.000%	2012	Dec	Serial		Prem	1,620,000	1,620,000	0		0
011832Z39	4.000%	2013	Dec	Serial		Prem	1,685,000	1,685,000	0		0
011832Z47	4.000%	2014	Dec	Serial		Prem	1,755,000	1,755,000	0		0
011832Z54	4.000%	2015	Dec	Serial		Prem	1,825,000	1,825,000	0		0
011832Z62	4.000%	2016	Dec	Serial		Prem	1,895,000	0	0		1,895,000
011832Z70	4.000%	2017	Dec	Serial		Prem	1,975,000	0	0		1,975,000
011832Z88	4.000%	2018	Dec	Serial		Prem	2,055,000	0	0		2,055,000
011832Z96	4.000%	2019	Dec	Serial		Disc	2,135,000	0	0		2,135,000
0118322A9	5.000%	2020	Dec	Serial		Prem	2,220,000	0	0		2,220,000
0118322B7	5.250%	2021	Dec	Serial		Prem	2,335,000	0	0		2,335,000
0118322C5	5.250%	2022	Dec	Serial		Prem	2,460,000	0	0		2,460,000
0118322D3	5.250%	2023	Dec	Serial		Prem	2,585,000	0	0		2,585,000
0118322E1	5.250%	2024	Dec	Serial		Prem	2,725,000	0	0		2,725,000
0118322F8	5.000%	2025	Dec	Serial		Prem	2,870,000	0	0		2,870,000
0118322G6	5.000%	2026	Dec	Serial		Prem	3,010,000	0	0		3,010,000
0118322H4	4.400%	2027	Dec	Serial		Disc	3,165,000	0	0		3,165,000
SC07A Total							\$42,415,000	\$12,985,000	\$0	\$29,430,000	
SC07B	State Capital Project Bonds, 2007 Series B			Exempt	Prog: 604	Yield: 4.139%	Delivery: 10/3/2007	Underwriter: AG Edwards & Son	AA+	Aa2	AA+
0118322J0	4.000%	2007	Dec	Serial		Prem	95,000	95,000	0		0
0118322K7	4.000%	2008	Dec	Serial		Prem	500,000	500,000	0		0
0118322L5	4.000%	2009	Dec	Serial		Prem	525,000	525,000	0		0
0118322M3	4.000%	2010	Dec	Serial		Prem	1,650,000	1,650,000	0		0
0118322N1	4.000%	2011	Dec	Serial		Prem	1,715,000	1,715,000	0		0
0118322P6	4.000%	2012	Dec	Serial		Prem	1,785,000	1,785,000	0		0
0118322Q4	4.000%	2013	Dec	Serial		Prem	1,855,000	1,855,000	0		0
0118322R2	4.000%	2014	Dec	Serial		Prem	1,540,000	1,540,000	0		0
0118323H3	5.000%	2014	Dec	Serial		Prem	390,000	390,000	0		0

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
State Capital Project Bonds											
SC07B	State Capital Project Bonds, 2007 Series B			Exempt	Prog: 604	Yield: 4.139%	Delivery: 10/3/2007	Underwriter: AG Edwards & Son	S and P	Moody's	Fitch
0118322S0	4.000%	2015	Dec	Serial		Prem	2,020,000	2,020,000	0		0
0118322T8	4.000%	2016	Dec	Serial		Prem	2,100,000	0	0		2,100,000
0118322U5	4.000%	2017	Dec	Serial		Prem	985,000	0	0		985,000
0118323J9	5.000%	2017	Dec	Serial		Prem	1,200,000	0	0		1,200,000
0118322V3	5.000%	2018	Dec	Serial		Prem	2,285,000	0	0		2,285,000
0118322W1	4.000%	2019	Dec	Serial		Disc	390,000	0	0		390,000
0118323K6	5.000%	2019	Dec	Serial		Prem	2,010,000	0	0		2,010,000
0118322X9	5.000%	2020	Dec	Serial		Prem	2,525,000	0	0		2,525,000
0118322Y7	5.250%	2021	Dec	Serial		Prem	2,650,000	0	0		2,650,000
0118322Z4	5.250%	2022	Dec	Serial		Prem	2,795,000	0	0		2,795,000
0118323A8	5.250%	2023	Dec	Serial		Prem	2,940,000	0	0		2,940,000
0118323B6	5.250%	2024	Dec	Serial		Prem	3,095,000	0	0		3,095,000
0118323C4	5.000%	2025	Dec	Serial		Prem	3,260,000	0	0		3,260,000
0118323D2	5.000%	2026	Dec	Serial		Prem	3,430,000	0	0		3,430,000
0118323E0	5.000%	2027	Dec	Serial		Prem	3,605,000	0	0		3,605,000
0118323F7	5.000%	2028	Dec	Serial		Prem	3,790,000	0	0		3,790,000
0118323G5	5.000%	2029	Dec	Serial		Prem	3,975,000	0	0		3,975,000
SC07B Total							\$53,110,000	\$12,075,000	\$0	\$41,035,000	
SC11A	State Capital Project Bonds, 2011 Series A			Exempt	Prog: 605	Yield: 4.333%	Delivery: 2/16/2011	Underwriter: Goldman Sachs	AA+	Aa2	AA+
0118326P2	2.000%	2011	Dec	Serial		Prem	6,320,000	6,320,000	0		0
0118326Q0	3.000%	2012	Dec	Serial		Prem	3,000,000	3,000,000	0		0
0118327F3	5.000%	2012	Dec	Serial		Prem	9,340,000	9,340,000	0		0
0118327G1	5.000%	2013	Dec	Serial		Prem	5,500,000	5,500,000	0		0
0118326R8	4.000%	2013	Dec	Serial		Prem	2,050,000	2,050,000	0		0
0118326S6	5.000%	2014	Dec	Serial		Prem	1,940,000	1,940,000	0		0
0118326T4	5.000%	2015	Dec	Serial		Prem	2,365,000	2,365,000	0		0
0118326U1	5.000%	2016	Dec	Serial		Prem	2,305,000	0	0		2,305,000
0118326V9	5.000%	2017	Dec	Serial		Prem	2,425,000	0	0		2,425,000
0118326W7	5.000%	2018	Dec	Serial		Prem	1,705,000	0	0		1,705,000
0118326X5	5.000%	2019	Dec	Serial		Prem	1,490,000	0	0		1,490,000
0118326Y3	5.000%	2020	Dec	Serial		Prem	3,040,000	0	0		3,040,000
0118326Z0	5.000%	2021	Dec	Serial		Prem	4,880,000	0	0		4,880,000
0118327H9	5.000%	2022	Dec	Serial		Prem	2,500,000	0	0		2,500,000
0118327A4	4.250%	2022	Dec	Serial		Disc	7,515,000	0	0		7,515,000
0118327B2	5.000%	2023	Dec	Serial		Prem	9,940,000	0	0		9,940,000
0118327C0	5.000%	2024	Dec	Serial		Prem	10,000,000	0	0		10,000,000
0118327D8	5.000%	2025	Dec	Serial		Prem	10,050,000	0	0		10,050,000
0118327E6	5.000%	2026	Dec	Serial		Prem	10,575,000	0	0		10,575,000
0118327J5	5.000%	2027	Dec	Serial		Disc	8,245,000	0	0		8,245,000
SC11A Total							\$105,185,000	\$30,515,000	\$0	\$74,670,000	
State Capital Project Bonds Total							\$260,960,000	\$78,130,000	\$0	\$182,830,000	
State Capital Project Bonds II											
SC12A	State Capital Project Bonds II, 2012 Series A			Exempt	Prog: 606	Yield: 2.642%	Delivery: 10/17/2012	Underwriter: Keybank	AA+	N/A	AA+
0118327Q9	2.000%	2012	Dec	Serial		Prem	2,340,000	2,340,000	0		0
0118327R7	2.000%	2013	Jun	Serial		Prem	1,900,000	1,900,000	0		0
0118327S5	3.000%	2013	Dec	Serial		Prem	1,880,000	1,880,000	0		0
0118327T3	2.000%	2014	Jun	Serial		Prem	1,970,000	1,970,000	0		0
0118327U0	4.000%	2014	Dec	Serial		Prem	1,925,000	1,925,000	0		0
0118327V8	2.000%	2015	Jun	Serial		Prem	2,020,000	2,020,000	0		0
0118327W6	4.000%	2015	Dec	Serial		Prem	2,015,000	2,015,000	0		0
0118327X4	3.000%	2016	Jun	Serial		Prem	2,080,000	2,080,000	0		0
0118327Y2	5.000%	2016	Dec	Serial		Prem	2,080,000	0	0		2,080,000
0118327Z9	3.000%	2017	Jun	Serial		Prem	2,170,000	0	0		2,170,000
0118328A3	5.000%	2017	Dec	Serial		Prem	2,165,000	0	0		2,165,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
State Capital Project Bonds II											
SC12A State Capital Project Bonds II, 2012 Series A				Exempt	Prog: 606	Yield: 2.642%	Delivery: 10/17/2012	Underwriter: Keybanc	S and P	Moodys	Fitch
0118328B1	4.000%	2018	Jun	Serial		Prem	2,255,000	0	0	2,255,000	
0118328C9	5.000%	2018	Dec	Serial		Prem	2,255,000	0	0	2,255,000	
0118328D7	4.000%	2019	Jun	Serial		Prem	2,365,000	0	0	2,365,000	
0118328E5	5.000%	2019	Dec	Serial		Prem	2,355,000	0	0	2,355,000	
0118328F2	4.000%	2020	Jun	Serial		Prem	2,470,000	0	0	2,470,000	
0118328G0	5.000%	2020	Dec	Serial		Prem	2,450,000	0	0	2,450,000	
0118328H8	3.500%	2021	Jun	Serial		Prem	2,580,000	0	0	2,580,000	
0118328J4	5.000%	2021	Dec	Serial		Prem	2,560,000	0	0	2,560,000	
0118328K1	5.000%	2022	Jun	Serial		Prem	2,690,000	0	0	2,690,000	
0118328L9	5.000%	2022	Dec	Serial		Prem	2,680,000	0	0	2,680,000	
0118328M7	5.000%	2023	Dec	Serial		Prem	4,610,000	0	0	4,610,000	
0118328N5	5.000%	2024	Dec	Serial		Prem	4,840,000	0	0	4,840,000	
0118328P0	5.000%	2025	Dec	Serial		Prem	5,085,000	0	0	5,085,000	
0118328Q8	5.000%	2026	Dec	Serial		Prem	5,340,000	0	0	5,340,000	
0118328R6	5.000%	2027	Dec	Serial		Prem	5,605,000	0	0	5,605,000	
0118328S4	3.250%	2028	Dec	Serial		Disc	5,885,000	0	0	5,885,000	
0118328T2	5.000%	2029	Dec	Serial		Prem	6,075,000	0	0	6,075,000	
0118328U9	3.375%	2030	Dec	Serial		Disc	6,385,000	0	0	6,385,000	
0118328V7	5.000%	2031	Dec	Serial		Prem	6,590,000	0	0	6,590,000	
0118328W5	5.000%	2032	Dec	Serial		Prem	1,740,000	0	0	1,740,000	
SC12A Total							\$99,360,000	\$16,130,000	\$0	\$83,230,000	
SC13A State Capital Project Bonds II, 2013 Series A				Exempt	Prog: 607	Yield: 2.553%	Delivery: 5/30/2013	Underwriter: Keybanc	AA+	N/A	AA+
011839AA5	4.000%	2017	Jun	Serial		Prem	3,055,000	0	0	3,055,000	
011839AB3	4.000%	2017	Dec	Serial		Prem	1,615,000	0	0	1,615,000	
011839AC1	5.000%	2018	Jun	Serial		Prem	1,610,000	0	0	1,610,000	
011839AD9	5.000%	2018	Dec	Serial		Prem	1,755,000	0	0	1,755,000	
011839AE7	5.000%	2019	Jun	Serial		Prem	1,750,000	0	0	1,750,000	
011839AF4	5.000%	2019	Dec	Serial		Prem	2,765,000	0	0	2,765,000	
011839AG2	5.000%	2020	Jun	Serial		Prem	2,755,000	0	0	2,755,000	
011839AH0	5.000%	2020	Dec	Serial		Prem	2,905,000	0	0	2,905,000	
011839AJ6	5.000%	2021	Jun	Serial		Prem	2,905,000	0	0	2,905,000	
011839AK3	5.000%	2021	Dec	Serial		Prem	3,070,000	0	0	3,070,000	
011839AL1	5.000%	2022	Jun	Serial		Prem	3,070,000	0	0	3,070,000	
011839AM9	5.000%	2022	Dec	Serial		Prem	2,360,000	0	0	2,360,000	
011839AN7	5.000%	2023	Jun	Serial		Prem	2,350,000	0	0	2,350,000	
011839AP2	5.000%	2023	Dec	Serial		Prem	4,710,000	0	0	4,710,000	
011839AQ0	5.000%	2024	Dec	Serial		Prem	4,980,000	0	0	4,980,000	
011839AR8	5.000%	2025	Dec	Serial		Prem	4,985,000	0	0	4,985,000	
011839AS6	5.000%	2026	Dec	Serial		Prem	5,435,000	0	0	5,435,000	
011839AT4	5.000%	2027	Dec	Serial		Prem	5,740,000	0	0	5,740,000	
011839AU1	4.000%	2028	Dec	Serial		Prem	5,960,000	0	0	5,960,000	
011839AV9	4.000%	2029	Dec	Serial		Prem	6,235,000	0	0	6,235,000	
011839AW7	4.000%	2030	Dec	Serial		Prem	6,520,000	0	0	6,520,000	
011839AX5	4.000%	2031	Dec	Serial		Prem	6,815,000	0	0	6,815,000	
011839AY3	4.000%	2032	Dec	Serial		Prem	3,420,000	0	0	3,420,000	
SC13A Total							\$86,765,000	\$0	\$0	\$86,765,000	
SC13B State Capital Project Bonds II, 2013 Series B				Taxable	Prog: 607	Yield: N/A	Delivery: 5/2/2013	Underwriter: J.P. Morgan	AA+	N/A	AA+
011839BA4		2043	Jun	Serial	Tax	Float	50,000,000	0	0	50,000,000	
SC13B Total							\$50,000,000	\$0	\$0	\$50,000,000	
SC14A State Capital Project Bonds II, 2014 Series A				Exempt	Prog: 608	Yield: 3.448%	Delivery: 1/15/2014	Underwriter: J.P. Morgan	AA+	N/A	AA+
011839BB2	3.000%	2016	Dec	Serial		Prem	3,610,000	0	0	3,610,000	
011839BC0	4.000%	2017	Jun	Serial		Prem	2,330,000	0	0	2,330,000	
011839BD8	4.000%	2017	Dec	Serial		Prem	2,375,000	0	0	2,375,000	
011839BE6	5.000%	2018	Jun	Serial		Prem	2,425,000	0	0	2,425,000	
011839BF3	5.000%	2018	Dec	Serial		Prem	2,480,000	0	0	2,480,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
State Capital Project Bonds II											
SC14A State Capital Project Bonds II, 2014 Series A											
				Exempt	Prog: 608	Yield: 3.448%	Delivery: 1/15/2014	Underwriter: J.P. Morgan	S and P	Moody's	Fitch
011839BG1	5.000%	2019	Jun	Serial		Prem	2,545,000	0	0	2,545,000	
011839BH9	5.000%	2019	Dec	Serial		Prem	2,605,000	0	0	2,605,000	
011839BJ5	5.000%	2020	Jun	Serial		Prem	2,670,000	0	0	2,670,000	
011839BK2	5.000%	2020	Dec	Serial		Prem	2,735,000	0	0	2,735,000	
011839BL0	5.000%	2021	Jun	Serial		Prem	2,800,000	0	0	2,800,000	
011839BM8	5.000%	2021	Dec	Serial		Prem	2,870,000	0	0	2,870,000	
011839BN6	5.000%	2022	Jun	Serial		Prem	2,940,000	0	0	2,940,000	
011839BP1	5.000%	2022	Dec	Serial		Prem	3,015,000	0	0	3,015,000	
011839BQ9	5.000%	2023	Jun	Serial		Prem	3,160,000	0	0	3,160,000	
011839BR7	5.000%	2023	Dec	Serial		Prem	3,105,000	0	0	3,105,000	
011839BS5	5.000%	2024	Dec	Serial		Prem	5,770,000	0	0	5,770,000	
011839BT3	5.000%	2025	Dec	Serial		Prem	5,000,000	0	0	5,000,000	
011839BU0	5.000%	2027	Dec	Serial		Prem	5,000,000	0	0	5,000,000	
011839BV8	4.000%	2028	Dec	Serial		Disc	2,480,000	0	0	2,480,000	
011839CC9	5.000%	2028	Dec	Serial		Prem	3,000,000	0	0	3,000,000	
011839BW6	5.000%	2029	Dec	Serial		Prem	4,670,000	0	0	4,670,000	
011839BX4	5.000%	2030	Dec	Serial		Prem	5,050,000	0	0	5,050,000	
011839CB1	5.000%	2031	Dec	Serial		Prem	4,370,000	0	0	4,370,000	
011839BY2	4.375%	2031	Dec	Serial		Disc	2,790,000	0	0	2,790,000	
011839BZ9	5.000%	2032	Dec	Serial		Prem	7,475,000	0	0	7,475,000	
011839CA3	5.000%	2033	Dec	Serial		Prem	7,845,000	0	0	7,845,000	
							SC14A Total	\$95,115,000	\$0	\$0	\$95,115,000
SC14B State Capital Project Bonds II, 2014 Series B											
				Exempt	Prog: 609	Yield: 2.682%	Delivery: 6/12/2014	Underwriter: J.P. Morgan	AA+	N/A	AA+
011839CD7	2.000%	2015	Jun	Serial		Prem	100,000	100,000	0	0	
011839CE5	3.000%	2015	Dec	Serial		Prem	100,000	100,000	0	0	
011839CF2	4.000%	2016	Jun	Serial		Prem	735,000	735,000	0	0	
011839CG0	5.000%	2016	Dec	Serial		Prem	750,000	0	0	750,000	
011839CH8	5.000%	2017	Jun	Serial		Prem	765,000	0	0	765,000	
011839CJ4	5.000%	2017	Dec	Serial		Prem	785,000	0	0	785,000	
011839CK1	5.000%	2018	Jun	Serial		Prem	805,000	0	0	805,000	
011839CL9	5.000%	2018	Dec	Serial		Prem	825,000	0	0	825,000	
011839CM7	5.000%	2019	Jun	Serial		Prem	845,000	0	0	845,000	
011839CN5	5.000%	2019	Dec	Serial		Prem	865,000	0	0	865,000	
011839CP0	5.000%	2020	Jun	Serial		Prem	890,000	0	0	890,000	
011839CQ8	5.000%	2020	Dec	Serial		Prem	910,000	0	0	910,000	
011839CR6	5.000%	2021	Jun	Serial		Prem	935,000	0	0	935,000	
011839CS4	5.000%	2021	Dec	Serial		Prem	960,000	0	0	960,000	
011839CT2	5.000%	2022	Jun	Serial		Prem	980,000	0	0	980,000	
011839CU9	5.000%	2022	Dec	Serial		Prem	1,005,000	0	0	1,005,000	
011839CV7	5.000%	2023	Jun	Serial		Prem	1,030,000	0	0	1,030,000	
011839CW5	5.000%	2023	Dec	Serial		Prem	1,055,000	0	0	1,055,000	
011839CX3	5.000%	2024	Jun	Serial		Prem	1,085,000	0	0	1,085,000	
011839CY1	5.000%	2024	Dec	Serial		Prem	1,110,000	0	0	1,110,000	
011839CZ8	5.000%	2025	Jun	Sinker		Prem	1,140,000	0	0	1,140,000	
011839CZ8	5.000%	2025	Dec	Term		Prem	1,165,000	0	0	1,165,000	
011839DA2	5.000%	2026	Jun	Sinker		Prem	1,195,000	0	0	1,195,000	
011839DA2	5.000%	2026	Dec	Term		Prem	1,225,000	0	0	1,225,000	
011839DB0	5.000%	2027	Jun	Sinker		Prem	1,255,000	0	0	1,255,000	
011839DB0	5.000%	2027	Dec	Term		Prem	1,290,000	0	0	1,290,000	
011839DC8	5.000%	2028	Jun	Sinker		Prem	1,320,000	0	0	1,320,000	
011839DC8	5.000%	2028	Dec	Term		Prem	1,355,000	0	0	1,355,000	
011839DD6	5.000%	2029	Jun	Sinker		Prem	1,385,000	0	0	1,385,000	
011839DD6	5.000%	2029	Dec	Term		Prem	1,420,000	0	0	1,420,000	
							SC14B Total	\$29,285,000	\$935,000	\$0	\$28,350,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount			
State Capital Project Bonds II											S and P	Moody's	Fitch
SC14C	State Capital Project Bonds II, 2014 Series C				Taxable	Prog: 610	Yield: N/A	Delivery: 8/27/2014	Underwriter: FHLB Seattle	AA+	N/A	AA+	
011839DE4		2029	Dec	Term	Tax	Float	140,000,000	0	0	140,000,000			
SC14C Total							\$140,000,000	\$0	\$0	\$140,000,000			
SC14D	State Capital Project Bonds II, 2014 Series D				Exempt	Prog: 611	Yield: 2.581%	Delivery: 11/6/2014	Underwriter: J.P. Morgan	AA+	N/A	AA+	
011839DF1	2.000%	2016	Jun	Serial		Prem	50,000	50,000	0	0		0	
011839DG9	4.000%	2016	Dec	Serial		Prem	55,000	0	0	55,000		55,000	
011839DH7	3.000%	2017	Jun	Serial		Prem	55,000	0	0	55,000		55,000	
011839DJ3	4.000%	2017	Dec	Serial		Prem	55,000	0	0	55,000		55,000	
011839DK0	3.000%	2018	Jun	Serial		Prem	60,000	0	0	60,000		60,000	
011839DL8	4.000%	2018	Dec	Serial		Prem	60,000	0	0	60,000		60,000	
011839DM6	3.000%	2019	Jun	Serial		Prem	60,000	0	0	60,000		60,000	
011839DN4	5.000%	2019	Dec	Serial		Prem	2,680,000	0	0	2,680,000		2,680,000	
011839DP9	5.000%	2020	Jun	Serial		Prem	3,130,000	0	0	3,130,000		3,130,000	
011839DQ7	5.000%	2020	Dec	Serial		Prem	3,205,000	0	0	3,205,000		3,205,000	
011839DR5	5.000%	2021	Jun	Serial		Prem	3,285,000	0	0	3,285,000		3,285,000	
011839DS3	5.000%	2021	Dec	Serial		Prem	3,370,000	0	0	3,370,000		3,370,000	
011839DT1	5.000%	2022	Jun	Serial		Prem	3,455,000	0	0	3,455,000		3,455,000	
011839DU8	5.000%	2022	Dec	Serial		Prem	3,540,000	0	0	3,540,000		3,540,000	
011839DV6	5.000%	2023	Jun	Serial		Prem	3,630,000	0	0	3,630,000		3,630,000	
011839DW4	5.000%	2023	Dec	Serial		Prem	3,720,000	0	0	3,720,000		3,720,000	
011839DX2	5.000%	2024	Jun	Serial		Prem	3,810,000	0	0	3,810,000		3,810,000	
011839DY0	5.000%	2024	Dec	Serial		Prem	3,905,000	0	0	3,905,000		3,905,000	
011839DZ7	5.000%	2025	Jun	Sinker		Prem	4,005,000	0	0	4,005,000		4,005,000	
011839DZ7	5.000%	2025	Dec	Term		Prem	4,105,000	0	0	4,105,000		4,105,000	
011839EA1	5.000%	2026	Jun	Sinker		Prem	4,205,000	0	0	4,205,000		4,205,000	
011839EA1	5.000%	2026	Dec	Term		Prem	4,310,000	0	0	4,310,000		4,310,000	
011839EB9	5.000%	2027	Jun	Sinker		Prem	4,420,000	0	0	4,420,000		4,420,000	
011839EB9	5.000%	2027	Dec	Term		Prem	4,530,000	0	0	4,530,000		4,530,000	
011839EC7	5.000%	2028	Jun	Sinker		Prem	4,645,000	0	0	4,645,000		4,645,000	
011839EC7	5.000%	2028	Dec	Term		Prem	4,760,000	0	0	4,760,000		4,760,000	
011839ED5	5.000%	2029	Jun	Term		Prem	5,000,000	0	0	5,000,000		5,000,000	
SC14D Total							\$78,105,000	\$50,000	\$0	\$78,055,000			
SC15A	State Capital Project Bonds II, 2015 Series A				Exempt	Prog: 612	Yield: 2.324%	Delivery: 3/19/2015	Underwriter: Keybanc	AA+	N/A	AA+	
011839EE3	3.000%	2016	Jun	Serial		Prem	2,270,000	2,270,000	0	0		0	
011839EF0	3.000%	2016	Dec	Serial		Prem	2,280,000	0	0	2,280,000		2,280,000	
011839EG8	2.000%	2017	Jun	Serial		Prem	1,925,000	0	0	1,925,000		1,925,000	
011839EH6	4.000%	2017	Dec	Serial		Prem	1,935,000	0	0	1,935,000		1,935,000	
011839EJ2	3.000%	2018	Jun	Serial		Prem	1,595,000	0	0	1,595,000		1,595,000	
011839EK9	4.000%	2018	Dec	Serial		Prem	1,595,000	0	0	1,595,000		1,595,000	
011839EL7	3.000%	2019	Jun	Serial		Prem	2,195,000	0	0	2,195,000		2,195,000	
011839EM5	4.000%	2019	Dec	Serial		Prem	2,195,000	0	0	2,195,000		2,195,000	
011839EN3	3.000%	2020	Jun	Serial		Prem	2,830,000	0	0	2,830,000		2,830,000	
011839EP8	5.000%	2020	Dec	Serial		Prem	2,820,000	0	0	2,820,000		2,820,000	
011839EQ6	5.000%	2021	Jun	Serial		Prem	3,495,000	0	0	3,495,000		3,495,000	
011839ER4	5.000%	2021	Dec	Serial		Prem	3,500,000	0	0	3,500,000		3,500,000	
011839ES2	5.000%	2022	Jun	Serial		Prem	3,765,000	0	0	3,765,000		3,765,000	
011839ET0	5.000%	2022	Dec	Serial		Prem	3,765,000	0	0	3,765,000		3,765,000	
011839EU7	5.000%	2023	Jun	Serial		Prem	3,955,000	0	0	3,955,000		3,955,000	
011839EV5	5.000%	2023	Dec	Serial		Prem	3,955,000	0	0	3,955,000		3,955,000	
011839EW3	5.000%	2024	Jun	Serial		Prem	4,150,000	0	0	4,150,000		4,150,000	
011839EX1	5.000%	2024	Dec	Serial		Prem	4,160,000	0	0	4,160,000		4,160,000	
011839FE2	5.000%	2025	Jun	Serial		Prem	4,370,000	0	0	4,370,000		4,370,000	
011839EY9	5.000%	2025	Dec	Serial		Prem	4,370,000	0	0	4,370,000		4,370,000	
011839EZ6	5.000%	2026	Jun	Sinker		Prem	4,585,000	0	0	4,585,000		4,585,000	
011839EZ6	5.000%	2026	Dec	Term		Prem	4,590,000	0	0	4,590,000		4,590,000	
011839FA0	5.000%	2027	Jun	Sinker		Prem	4,830,000	0	0	4,830,000		4,830,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount			
State Capital Project Bonds II											S and P	Moodys	Fitch
SC15A	State Capital Project Bonds II, 2015 Series A				Exempt	Prog: 612	Yield: 2.324%	Delivery: 3/19/2015	Underwriter: Keybank		AA+	N/A	AA+
011839FA0	5.000%	2027	Dec	Term		Prem	4,825,000	0	0	4,825,000			
011839FB8	4.000%	2028	Jun	Sinker		Prem	5,055,000	0	0	5,055,000			
011839FB8	4.000%	2028	Dec	Term		Prem	5,060,000	0	0	5,060,000			
011839FC6	4.000%	2029	Jun	Sinker		Prem	5,270,000	0	0	5,270,000			
011839FC6	4.000%	2029	Dec	Term		Prem	5,260,000	0	0	5,260,000			
011839FD4	4.000%	2030	Jun	Sinker		Prem	5,465,000	0	0	5,465,000			
011839FD4	4.000%	2030	Dec	Term		Prem	5,470,000	0	0	5,470,000			
							SC15A Total	\$111,535,000	\$2,270,000	\$0			\$109,265,000
SC15B	State Capital Project Bonds II, 2015 Series B				Exempt	Prog: 613	Yield: 3.294%	Delivery: 6/30/2015	Underwriter: J.P. Morgan		AA+	N/A	AA+
011839FF9	3.000%	2016	Jun	Serial		Prem	785,000	785,000	0	0			0
011839FG7	4.000%	2017	Jun	Serial		Prem	705,000	0	0	705,000			
011839FH5	5.000%	2018	Jun	Serial		Prem	730,000	0	0	730,000			
011839FJ1	5.000%	2019	Jun	Serial		Prem	3,015,000	0	0	3,015,000			
011839FK8	5.000%	2020	Jun	Serial		Prem	3,160,000	0	0	3,160,000			
011839FL6	5.000%	2020	Dec	Serial		Prem	1,945,000	0	0	1,945,000			
011839FM4	5.000%	2021	Jun	Serial		Prem	3,320,000	0	0	3,320,000			
011839FN2	5.000%	2021	Dec	Serial		Prem	2,035,000	0	0	2,035,000			
011839FP7	5.000%	2022	Jun	Serial		Prem	3,485,000	0	0	3,485,000			
011839FQ5	5.000%	2022	Dec	Serial		Prem	2,120,000	0	0	2,120,000			
011839FR3	3.000%	2023	Jun	Serial		Prem	3,660,000	0	0	3,660,000			
011839FS1	5.000%	2023	Dec	Serial		Prem	5,275,000	0	0	5,275,000			
011839FT9	5.000%	2024	Jun	Serial		Prem	970,000	0	0	970,000			
011839FU6	5.000%	2024	Dec	Serial		Prem	5,540,000	0	0	5,540,000			
011839FV4	5.000%	2025	Jun	Serial		Prem	1,020,000	0	0	1,020,000			
011839FW2	5.000%	2025	Dec	Serial		Prem	5,830,000	0	0	5,830,000			
011839FX0	5.000%	2026	Jun	Sinker		Prem	1,070,000	0	0	1,070,000			
011839FX0	5.000%	2026	Dec	Term		Prem	5,550,000	0	0	5,550,000			
011839FY8	5.000%	2027	Jun	Sinker		Prem	1,125,000	0	0	1,125,000			
011839FY8	5.000%	2027	Dec	Term		Prem	3,425,000	0	0	3,425,000			
011839FZ5	5.000%	2028	Jun	Sinker		Prem	4,200,000	0	0	4,200,000			
011839FZ5	5.000%	2028	Dec	Term		Prem	295,000	0	0	295,000			
011839GA9	3.375%	2029	Jun	Sinker		Disc	4,615,000	0	0	4,615,000			
011839GA9	3.375%	2029	Dec	Term		Disc	300,000	0	0	300,000			
011839GB7	4.000%	2030	Jun	Sinker		Disc	4,765,000	0	0	4,765,000			
011839GB7	4.000%	2031	Jun	Sinker		Disc	3,685,000	0	0	3,685,000			
011839GB7	4.000%	2032	Jun	Sinker		Disc	3,830,000	0	0	3,830,000			
011839GB7	4.000%	2033	Jun	Sinker		Disc	3,985,000	0	0	3,985,000			
011839GB7	4.000%	2034	Jun	Sinker		Disc	4,145,000	0	0	4,145,000			
011839GB7	4.000%	2035	Jun	Sinker		Disc	4,305,000	0	0	4,305,000			
011839GB7	4.000%	2036	Jun	Term		Disc	4,475,000	0	0	4,475,000			
							SC15B Total	\$93,365,000	\$785,000	\$0			\$92,580,000
SC15C	State Capital Project Bonds II, 2015 Series C				Exempt	Prog: 614	Yield: 2.682%	Delivery: 12/16/2015	Underwriter: J.P. Morgan		AA+	N/A	AA+
011839GS0	2.000%	2016	Jun	Serial		Prem	485,000	485,000	0	0			0
011839GT8	3.000%	2017	Jun	Serial		Prem	2,945,000	0	0	2,945,000			
011839GU5	4.000%	2018	Jun	Serial		Prem	3,035,000	0	0	3,035,000			
011839GV3	5.000%	2019	Jun	Serial		Prem	2,795,000	0	0	2,795,000			
011839GW1	5.000%	2020	Jun	Serial		Prem	2,930,000	0	0	2,930,000			
011839GX9	5.000%	2021	Jun	Serial		Prem	1,265,000	0	0	1,265,000			
011839GY7	5.000%	2022	Jun	Serial		Prem	1,330,000	0	0	1,330,000			
011839GZ4	5.000%	2023	Jun	Serial		Prem	1,395,000	0	0	1,395,000			
011839HA8	5.000%	2024	Jun	Serial		Prem	4,095,000	0	0	4,095,000			
011839HB6	5.000%	2025	Jun	Serial		Prem	4,300,000	0	0	4,300,000			
011839HC4	5.000%	2026	Jun	Serial		Prem	4,515,000	0	0	4,515,000			
011839HD2	5.000%	2027	Jun	Serial		Prem	4,740,000	0	0	4,740,000			
011839HE0	5.000%	2028	Jun	Serial		Prem	3,680,000	0	0	3,680,000			

AHFC SUMMARY OF BONDS OUTSTANDING

As of: 10/31/2016

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
State Capital Project Bonds II												
SC15C	State Capital Project Bonds II, 2015 Series C				Exempt	Prog: 614	Yield: 2.682%	Delivery: 12/16/2015	Underwriter: J.P. Morgan	S and P	Moody's	Fitch
011839HF7	5.000%	2029	Jun	Serial		Prem	3,865,000	0	0	AA+	N/A	AA+
011839HG5	5.000%	2030	Jun	Serial		Prem	2,095,000	0	0	AA+	N/A	AA+
011839HH3	5.000%	2031	Jun	Serial		Prem	2,200,000	0	0	AA+	N/A	AA+
011839HJ9	5.000%	2032	Jun	Serial		Prem	2,310,000	0	0	AA+	N/A	AA+
011839HL4	5.000%	2033	Jun	Serial		Prem	2,425,000	0	0	AA+	N/A	AA+
011839HM2	5.000%	2034	Jun	Serial		Prem	2,545,000	0	0	AA+	N/A	AA+
011839HK6	5.000%	2035	Jun	Serial		Prem	2,670,000	0	0	AA+	N/A	AA+
SC15C Total							\$55,620,000	\$485,000	\$0	\$55,135,000		
State Capital Project Bonds II Total							\$839,150,000	\$20,655,000	\$0	\$818,495,000		
Commercial Paper Total		\$42,100,000		Total AHFC Bonds			\$2,681,270,000	\$218,500,000	\$256,170,000	\$2,206,600,000		
Deceased Bonds (C0711/SC07A/SC07B)										\$49,580,000		
Total AHFC Bonds w/o Deceased Bonds										\$2,157,020,000		

Footnotes:

- On June 30, 2015, AHFC issued State Capital Project Bonds 2015 Series B to defease \$12,865,000 State Capital Project Bonds 2007 Series A and \$21,365,000 State Capital Project Bonds 2007 Series B. On December 16, 2015, AHFC issued State Capital Project Bonds 2015 Series C to defease an additional \$3,765,000 of State Capital Project Bonds 2007 Series B. These bonds will be redeemed on the first optional redemption date of December 1, 2017.
- On July 26, 2016, AHFC used cash to defease \$7,850,000 Collateralized Bonds (Veterans Mortgage Program) 2007 First Series and \$3,735,000 Collateralized Bonds (Veterans Mortgage Program) 2008 First Series. These bonds will be redeemed on the first optional redemption date of June 1, 2017.
- AHFC has issued \$18.438 billion in bonds, including those issued by the Alaska State Housing Authority (ASHA), which merged into AHFC on 07/01/92 and became the Public Housing Division.
- The interest earnings on the tax-exempt debt listed herein is not subject to the alternative minimum tax imposed under the Internal Revenue Code of 1986 unless designated as AMT.
- In addition to paying variable rates, AHFC has entered into swap agreements with counterparties on some Bond transactions (i.e. GP01A/B, E021A, SC02B/C, E071A/B/D and E091A/B/D).
- Some of the Bonds have PAC structures that are subject to mandatory redemptions based on projected net prepayment tables listed in their respective OS.
- The Commercial Paper program provides up to \$150,000,000 in funds for refunding prior bonds in order to preserve private activity bond volume cap.
- The Northern Tobacco Securitization Corporation (NTSC), a subsidiary of AHFC which acts as a government instrumentality of, but separate and apart from, the State of Alaska has issued bonds in the past, but any and all bonds issued by NTSC are not listed in this exhibit and are not a debt of AHFC.

1 Home Mortgage Revenue Bonds, 2002 Series A

Series: E021A Prog: 106
 Remaining Principal Balance: \$86,731,927
 Weighted Average Seasoning: 85
 Weighted Average Interest Rate: 5.607%
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$653,388	8.61%	144
3-Months	\$3,657,791	15.37%	256
6-Months	\$6,119,890	12.92%	215
12-Months	\$11,226,191	11.57%	193
Life	\$298,509,942	12.59%	210

2 Home Mortgage Revenue Bonds, 2007 Series A

Series: E071A Prog: 110
 Remaining Principal Balance: \$83,347,603
 Weighted Average Seasoning: 57
 Weighted Average Interest Rate: 4.763%
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$223,585	3.16%	53
3-Months	\$2,367,883	10.89%	182
6-Months	\$4,246,764	9.80%	163
12-Months	\$8,729,273	10.05%	168
Life	\$120,150,087	16.66%	278

3 Home Mortgage Revenue Bonds, 2007 Series B

Series: E071B Prog: 111
 Remaining Principal Balance: \$80,338,808
 Weighted Average Seasoning: 59
 Weighted Average Interest Rate: 4.872%
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$934,467	12.96%	216
3-Months	\$1,977,265	9.44%	157
6-Months	\$5,092,696	12.02%	200
12-Months	\$8,353,405	9.93%	166
Life	\$100,953,934	14.45%	241

4 Home Mortgage Revenue Bonds, 2007 Series D

Series: E071D Prog: 113
 Remaining Principal Balance: \$105,987,191
 Weighted Average Seasoning: 57
 Weighted Average Interest Rate: 4.736%
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$1,569,556	16.17%	270
3-Months	\$6,171,131	21.08%	351
6-Months	\$9,023,538	15.85%	264
12-Months	\$13,810,787	12.27%	205
Life	\$131,232,945	15.03%	251

5 Home Mortgage Revenue Bonds, 2009 Series A

Series: E091A Prog: 116
 Remaining Principal Balance: \$113,505,505
 Weighted Average Seasoning: 56
 Weighted Average Interest Rate: 4.148%
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$774,117	7.83%	131
3-Months	\$4,583,114	14.93%	249
6-Months	\$7,997,647	13.17%	219
12-Months	\$13,006,211	10.80%	180
Life	\$127,611,266	16.09%	268

6 Home Mortgage Revenue Bonds, 2009 Series B

Series: E091B Prog: 117
 Remaining Principal Balance: \$120,833,543
 Weighted Average Seasoning: 57
 Weighted Average Interest Rate: 4.061%
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$1,274,850	11.83%	197
3-Months	\$5,563,628	16.77%	279
6-Months	\$7,840,624	12.11%	202
12-Months	\$12,127,170	9.48%	158
Life	\$132,263,762	16.22%	270

7 Home Mortgage Revenue Bonds, 2009 Series D

Series: E091D Prog: 119
 Remaining Principal Balance: \$126,696,814
 Weighted Average Seasoning: 55
 Weighted Average Interest Rate: 4.427%
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$1,532,247	13.43%	224
3-Months	\$5,655,853	16.31%	272
6-Months	\$10,344,404	15.04%	251
12-Months	\$15,381,695	11.40%	190
Life	\$128,047,881	16.32%	272

8 **Mortgage Revenue Bonds, 2009 Series A-1**

Series: E0911 Prog: 121
 Remaining Principal Balance: \$36,231,794
 Weighted Average Seasoning: 68
 Weighted Average Interest Rate: 4.239%
 Bond Yield (TIC): 3.362%

	Prepayments	CPR	PSA
1-Month	\$357,061	11.10%	185
3-Months	\$1,060,915	10.81%	180
6-Months	\$2,290,558	11.41%	190
12-Months	\$4,263,732	10.33%	172
Life	\$18,173,581	6.41%	107

9 **Mortgage Revenue Bonds, 2010 Series A**

Series: E10A1 Prog: 121
 Remaining Principal Balance: \$37,800,378
 Weighted Average Seasoning: 54
 Weighted Average Interest Rate: 4.536%
 Bond Yield (TIC): 3.362%

	Prepayments	CPR	PSA
1-Month	\$227,209	6.94%	116
3-Months	\$1,291,553	12.54%	209
6-Months	\$1,533,014	7.60%	127
12-Months	\$3,220,669	8.52%	142
Life	\$16,164,767	6.90%	115

10 **Mortgage Revenue Bonds, 2010 Series B**

Series: E10B1 Prog: 121
 Remaining Principal Balance: \$28,940,624
 Weighted Average Seasoning: 55
 Weighted Average Interest Rate: 5.044%
 Bond Yield (TIC): 3.362%

	Prepayments	CPR	PSA
1-Month	\$0	0.00%	0
3-Months	\$461,319	6.09%	102
6-Months	\$1,233,498	7.93%	132
12-Months	\$2,106,483	7.08%	118
Life	\$30,626,535	14.65%	244

11 **Mortgage Revenue Bonds, 2009 Series A-2**

Series: E0912 Prog: 122
 Remaining Principal Balance: \$86,596,223
 Weighted Average Seasoning: 57
 Weighted Average Interest Rate: 3.461%
 Bond Yield (TIC): 2.532%

	Prepayments	CPR	PSA
1-Month	\$338,174	4.57%	76
3-Months	\$1,777,455	7.77%	130
6-Months	\$5,685,198	11.82%	197
12-Months	\$9,818,436	10.03%	167
Life	\$26,750,909	5.02%	91

12 **Mortgage Revenue Bonds, 2011 Series A**

Series: E11A1 Prog: 122
 Remaining Principal Balance: \$21,574,909
 Weighted Average Seasoning: 119
 Weighted Average Interest Rate: 5.518%
 Bond Yield (TIC): 2.532%

	Prepayments	CPR	PSA
1-Month	\$47,080	2.58%	43
3-Months	\$369,559	6.53%	109
6-Months	\$1,190,591	10.05%	168
12-Months	\$1,862,334	7.97%	133
Life	\$20,137,617	13.60%	227

13 **Mortgage Revenue Bonds, 2011 Series B**

Series: E11B1 Prog: 122
 Remaining Principal Balance: \$39,306,347
 Weighted Average Seasoning: 74
 Weighted Average Interest Rate: 4.098%
 Bond Yield (TIC): 2.532%

	Prepayments	CPR	PSA
1-Month	\$868,340	23.07%	384
3-Months	\$2,080,866	18.60%	310
6-Months	\$3,963,942	17.37%	289
12-Months	\$6,520,234	14.48%	241
Life	\$43,972,290	15.08%	251

14 **Veterans Collateralized Bonds, 2016 First**

Series: C1611 Prog: 210
 Remaining Principal Balance: \$37,902,198
 Weighted Average Seasoning: 65
 Weighted Average Interest Rate: 4.564%
 Bond Yield (TIC): 2.565%

	Prepayments	CPR	PSA
1-Month	\$654,068	18.56%	309
3-Months	\$2,214,551	20.26%	338
6-Months	\$2,794,907	19.15%	319
12-Months	\$2,794,907	19.15%	319
Life	\$2,794,907	19.15%	319

15 **General Mortgage Revenue Bonds II, 2012 Series A**

Series: GM12A Prog: 405
 Remaining Principal Balance: \$139,453,920
 Weighted Average Seasoning: 54
 Weighted Average Interest Rate: 4.463%
 Bond Yield (TIC): 3.653%

	Prepayments	CPR	PSA
1-Month	\$2,651,116	20.23%	337
3-Months	\$5,971,985	16.33%	272
6-Months	\$10,968,671	15.10%	252
12-Months	\$17,841,013	12.27%	205
Life	\$69,959,098	10.02%	167

16 **General Mortgage Revenue Bonds II, 2016 Series A**

Series: GM16A Prog: 406
 Remaining Principal Balance: \$72,547,625
 Weighted Average Seasoning: 10
 Weighted Average Interest Rate: 4.430%
 Bond Yield (TIC): 2.532%

	Prepayments	CPR	PSA
1-Month	\$0	0.00%	0
3-Months	\$225,162	1.29%	72
6-Months	\$225,162	1.29%	72
12-Months	\$225,162	1.29%	72
Life	\$225,162	1.29%	72

17 **Governmental Purpose Bonds, 2001 Series A**

Series: GP01A Prog: 502
 Remaining Principal Balance: \$219,654,415
 Weighted Average Seasoning: 55
 Weighted Average Interest Rate: 3.536%
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$1,882,180	9.73%	162
3-Months	\$5,623,097	10.16%	169
6-Months	\$14,077,319	12.45%	208
12-Months	\$21,860,720	9.74%	162
Life	\$640,163,171	16.90%	282

Footnotes:

1. The prepayments and rates given in this exhibit are based on historical figures and in may not necessarily reflect future prepayment speeds.
2. CPR (Constant Prepayment Rate) is the annualized probability that a mortgage will be prepaid.
3. PSA (Prepayment Speed Assumption) was developed by the BMA as a benchmark for comparing historical prepayment speeds of different bonds.
4. CPR and PSA figures for 3-Months, 6-Months, 12-Months and Life are averages based on the SMM (Single Monthly Mortality) rates over the period.
5. Prepayment rates are calculated since the bond funding date and include partial and full prepayments and repurchases. Bonds funded before 1994 are calculated since the report cutoff date of January 1994.
6. Loan balances refer to loans with outstanding balances that are either current, delinquent, or unsold real estate owned loans. The prepayment history includes sold real estate owned loans and loan disposals.
7. The weighted average seasoning is based on the average age of all outstanding loans pledged to the payment of the bonds. Loan transfers may result in an adjustment to the weighted average seasoning of the series.
8. Loan balances and prepayments do not include OCR (Over Collateral Reserve) funds, which are attached to certain bond deals to both ensure sufficient cash flow and alleviate default risk.
9. Housing Development Bonds are structured around specific projects and have restricted prepayment schedules.
10. Some Bonds (GP01A, E071A/B/D, E091A/B/D, E10B1, E11A1 and E11B1) were funded with seasoned mortgage loan portfolios.

ALASKA HOUSING FINANCE CORPORATION
SPECIAL REDEMPTION & BOND ISSUANCE SUMMARY

10/31/16

BOND ISSUANCE SUMMARY:			
Year	Tax-Exempt	Taxable	Total
FY 2017	150,000,000	-	150,000,000
FY 2016	55,620,000	-	55,620,000
FY 2015	283,005,000	140,000,000	423,005,000
FY 2014	124,400,000	-	124,400,000
FY 2013	332,015,000	150,000,000	482,015,000
FY 2012	200,110,000	28,945,000	229,055,000
FY 2011	248,345,000	-	248,345,000
FY 2010	161,740,000	193,100,000	354,840,000
FY 2009	287,640,000	-	287,640,000
FY 2008	280,825,000	-	280,825,000
FY 2007	780,885,000	-	780,885,000
FY 2006	333,675,000	-	333,675,000
FY 2005	307,730,000	105,000,000	412,730,000
FY 2004	245,175,000	42,125,000	287,300,000
FY 2003	382,710,000	-	382,710,000
FY 2002	527,360,000	230,000,000	757,360,000
FY 2001	267,880,000	25,740,000	293,620,000
FY 2000	883,435,000	-	883,435,000
FY 1999	92,365,000	-	92,365,000
FY 1998	446,509,750	23,895,000	470,404,750
FY 1997	599,381,477	455,000	599,836,477
FY 1996	365,000,000	-	365,000,000
FY 1995	365,000,000	-	365,000,000
FY 1994	367,130,000	16,930,000	384,060,000
FY 1993	200,000,000	-	200,000,000
FY 1992	452,760,000	-	452,760,000
FY 1991	531,103,544	275,000,000	806,103,544
FY 1990	297,000,000	220,000,000	517,000,000
FY 1989	175,000,000	400,000,000	575,000,000
FY 1988	100,000,000	347,000,000	447,000,000
FY 1987	67,000,000	415,000,000	482,000,000
FY 1986	452,445,000	825,000,000	1,277,445,000
FY 1985	604,935,000	-	604,935,000
FY 1984	655,000,000	250,000,000	905,000,000
FY 1983	435,000,000	400,000,000	835,000,000
FY 1982	250,000,000	552,000,000	802,000,000
FY 1981	460,000,000	160,000,000	620,000,000
FY 1980	148,800,000	-	148,800,000
FY 1979	164,600,000	7,020,000	171,620,000
FY 1978	135,225,000	-	135,225,000
FY 1977	80,000,000	-	80,000,000
FY 1976	5,000,000	-	5,000,000
FY 1975	47,000,000	-	47,000,000
FY 1974	36,000,000	-	36,000,000
FY 1973	26,500,000	5,250,000	31,750,000

SPECIAL REDEMPTION SUMMARY:			
Year	Surplus	Refunding	Total
FY 2017	-	-	-
FY 2016	59,945,000	116,810,000	176,755,000
FY 2015	85,095,000	349,705,000	434,800,000
FY 2014	54,815,000	-	54,815,000
FY 2013	500,710,000	99,265,000	599,975,000
FY 2012	363,290,000	128,750,000	492,040,000
FY 2011	253,120,000	64,350,000	317,470,000
FY 2010	207,034,750	138,830,000	345,864,750
FY 2009	313,780,000	161,760,000	475,540,000
FY 2008	95,725,000	17,945,000	113,670,000
FY 2007	180,245,000	220,350,874	400,595,874
FY 2006	232,125,000	149,640,000	381,765,000
FY 2005	150,595,603	-	150,595,603
FY 2004	214,235,000	217,285,000	431,520,000
FY 2003	304,605,000	286,340,000	590,945,000
FY 2002	152,875,000	175,780,000	328,655,000
FY 2001	48,690,000	-	48,690,000
FY 2000	94,855,000	300,000,000	394,855,000
FY 1999	110,101,657	-	110,101,657
FY 1998	72,558,461	389,908,544	462,467,005
FY 1997	150,812,506	68,467,000	219,279,506
FY 1996	147,114,796	200,000,000	347,114,796
FY 1995	153,992,520	-	153,992,520

FY 2017 REDEMPTION DETAIL BY SERIES:			
Series	Surplus	Refunding	Total
N/A	-	-	-

FY 2016 REDEMPTION DETAIL BY SERIES:			
Series	Surplus	Refunding	Total
C0611	9,050,000	32,120,000	41,170,000
C0711	2,750,000	-	2,750,000
E021A	24,305,000	-	24,305,000
E0911	5,180,000	-	5,180,000
E0912	9,880,000	-	9,880,000
E11A1	4,620,000	-	4,620,000
GM12A	4,160,000	-	4,160,000
SC06A	-	84,690,000	84,690,000

FY 2017 ISSUANCE DETAIL BY SERIES:			
Series	Tax-Exempt	Taxable	Total
GM16A	100,000,000	-	100,000,000
C1611	50,000,000	-	50,000,000

FY 2016 ISSUANCE DETAIL BY SERIES:			
Series	Tax-Exempt	Taxable	Total
SC15C	55,620,000	-	55,620,000

ALASKA HOUSING FINANCE CORPORATION

SUMMARY OF FLOATING RATE BONDS & INTEREST RATE SWAPS

October 31, 2016

Data	GP97A	GP01A	GP01B	E021A ¹	E021A ²	SC02C	E071A	E071B	E071D	E091A	E091B	E091D	SC13B	SC14C
Outstanding	14,600,000	48,675,000	59,480,000	39,060,000	23,830,000	37,695,000	75,000,000	75,000,000	89,370,000	80,880,000	80,880,000	80,870,000	50,000,000	140,000,000
CUSIP	011831X82	0118326M9	0118326N7	0118327K2	0118327L0	0118326L1	01170PBW5	01170PBV7	01170PBX3	01170PDV5	01170PDX1	01170PEY8	011839BA4	011839DE4
Issue Date	12/03/97	08/02/01	08/02/01	05/16/02	05/16/02	12/05/02	05/31/07	05/31/07	05/31/07	05/28/09	05/28/09	08/26/09	05/02/13	08/27/14
Maturity Date	12/01/27	12/01/30	12/01/30	06/01/32	12/01/36	07/01/22	12/01/41	12/01/41	12/01/41	12/01/40	12/01/40	12/01/40	06/01/43	12/01/29
Ratings	A-1+/F1+	A-1+/F1+	A-1+/F1+	A-1/WD	A-1/WD	A-1+/F1+	NA/F1+	NA/F1+	NA/F1+	A-1/F1	A-1+/F1+	A-1+/F1	AA+/AA+	AA+/AA+
Remark Agent	Merrill BofA	Wells Fargo	Merrill BofA	JP Morgan	JP Morgan	GK Baum	Ray James	KeyBanc	Wells Fargo	Wells Fargo	Wells Fargo	Merrill BofA	N/A	N/A
Remarket Fee	0.07%	0.06%	0.07%	0.09%	0.09%	0.07%	0.07%	0.07%	0.06%	0.06%	0.06%	0.07%	N/A	N/A
Liquidity	Self	Self	Self	JP Morgan	JP Morgan	Self	LBBW	LBBW	LBBW	BOT	Wells Fargo	BOA	N/A	N/A
Debt Type	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	Index Floater	Index Floater
Reset Date	Weekly	Weekly	Weekly	Daily	Daily	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Monthly	Monthly
Tax Status	Tax-Exempt	Tax-Exempt	Tax-Exempt	AMT	AMT	Tax-Exempt	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Taxable	Taxable
Credit Type	Housing	Housing	Housing	Housing	Housing	GO	Housing	Housing	Housing	Housing	Housing	Housing	GO	GO
Current Rate	0.63%	0.60%	0.63%	0.56%	0.56%	0.62%	0.67%	0.68%	0.60%	0.60%	0.60%	0.65%	1.33%	1.03%
Avg Rate	1.62%	1.17%	1.17%	1.39%	1.39%	1.17%	0.74%	0.71%	0.70%	0.15%	0.14%	0.17%	1.04%	0.79%
Max Rate	9.00%	9.25%	9.25%	10.25%	10.25%	8.00%	9.50%	7.90%	8.50%	0.82%	0.82%	0.89%	1.33%	1.03%
Min Rate	0.01%	0.01%	0.01%	0.02%	0.02%	0.01%	0.05%	0.05%	0.01%	0.01%	0.01%	0.01%	0.95%	0.65%
SIFMA Rate	1.62%	1.16%	1.16%	1.13%	1.13%	1.12%	0.62%	0.62%	0.62%	0.17%	0.17%	0.17%	0.13%	0.17%
SIFMA Spread	0.00%	0.01%	0.01%	0.26%	0.26%	0.05%	0.12%	0.08%	0.07%	(0.03%)	(0.03%)	0.00%	0.92%	0.62%
FY 2016 Avg	0.12%	0.11%	0.12%	0.15%	0.15%	0.12%	0.16%	0.16%	0.14%	0.12%	0.11%	0.12%	1.12%	0.82%
FY 2017 Avg	0.59%	0.56%	0.59%	0.57%	0.57%	0.59%	0.63%	0.63%	0.56%	0.59%	0.56%	0.60%	1.30%	1.00%
FY 2017 Sprd	(0.01%)	(0.03%)	(0.00%)	(0.02%)	(0.02%)	0.00%	0.04%	0.04%	(0.03%)	(0.01%)	(0.03%)	0.00%	0.71%	0.41%

INTEREST RATE SWAP SUMMARY										
Bond Series	Counterparty	Ratings	Termination	Notional	Fixed	Float	Net Swap	VRDO	Synthetic	Spread
GP01A	Ray James	A/A2	12/01/30	48,675,000	2.453%	1.054%	1.399%	1.174%	2.574%	(0.121%)
GP01B	Merrill BofA	A+/Aa3	12/01/30	59,480,000	4.143%	1.054%	3.089%	1.171%	4.260%	(0.118%)
E021A ¹	Goldman	AAA/Aa2	06/01/32	39,060,000	2.980%	0.688%	2.292%	1.391%	3.684%	(0.704%)
E021A ²	Merrill BofA	A+/Aa3	12/01/36	23,830,000	3.448%	1.073%	2.375%	1.391%	3.766%	(0.318%)
SC02/GP97	JP Morgan	A+/Aa3	07/01/24	14,555,000	3.770%	1.067%	2.703%	1.098%	3.802%	(0.032%)
SC02C	JP Morgan	A+/Aa3	07/01/22	37,695,000	4.303%	1.238%	3.065%	1.175%	4.240%	0.063%
E071A ¹	Goldman	AAA/Aa2	12/01/41	143,622,000	3.735%	0.688%	3.047%	0.724%	3.771%	(0.036%)
E071A ²	JP Morgan	A+/Aa3	12/01/41	95,748,000	3.720%	0.688%	3.032%	0.698%	3.730%	(0.010%)
E091A ¹	Wells Fargo	AA-/Aa2	12/01/40	72,789,000	3.761%	0.259%	3.502%	0.148%	3.651%	0.110%
E091A ²	Goldman	AAA/Aa2	12/01/40	72,789,000	3.761%	0.259%	3.502%	0.139%	3.641%	0.120%
E091A ³	JP Morgan	A+/Aa3	12/01/40	97,052,000	3.740%	0.259%	3.481%	0.146%	3.627%	0.113%
TOTAL				705,295,000	3.664%	0.647%	3.018%	0.681%	3.699%	(0.035%)

NET SWAP TOTALS		
Pay Fixed	Rec Float	Net Swap
41,013,839	11,010,907	(30,002,932)
48,374,689	13,474,491	(34,900,197)
27,938,934	7,826,350	(20,112,584)
66,309,399	17,579,585	(48,729,814)
7,447,397	2,190,908	(5,256,489)
33,317,072	10,139,149	(23,177,923)
48,152,076	9,175,987	(38,976,089)
31,986,407	5,978,165	(26,008,242)
19,185,973	1,512,818	(17,673,155)
19,185,973	1,237,873	(17,948,100)
25,438,461	1,647,660	(23,790,801)
368,350,221	81,773,894	(286,576,327)

FY 2017 REMARKETING BY LIQUIDITY TYPE SUMMARY										
#1 RA FY17		Exempt WF	AMT Daily JPM	Exempt Self	Exempt BOT	Exempt BOA	Exempt LBBW	Index Floater	FY 2017	FY 2016
Wells Fargo 0.56%	Allocation	9.0%	7.0%	17.9%	9.0%	9.0%	26.7%	21.2%	100.0%	100.0%
	Max Rate	0.82%	0.84%	0.90%	0.82%	0.89%	0.92%	1.33%	1.33%	1.26%
#1 RA FY16	Min Rate	0.36%	0.43%	0.36%	0.41%	0.38%	0.36%	0.97%	0.36%	0.01%
	Avg Rate	0.56%	0.57%	0.58%	0.59%	0.60%	0.61%	1.08%	0.69%	0.28%
Wells Fargo 0.11%	SIFMA Spread	(0.03%)	(0.02%)	(0.01%)	(0.01%)	0.00%	0.01%	0.49%	0.10%	0.16%

MONTHLY FLOAT SUMMARY	
October 31, 2016	
Total Bonds	\$2,157,020,000
Total Float	\$895,340,000
Self-Liquid	\$160,450,000
Float %	41.5%
Hedge %	78.8%

AHFC LIQUIDITY ANALYSIS (As of 10/31/16)

Self-Liquidity Sources	
<u>AHFC General Fund:</u>	
SAM General Operating Fund	81,030,753
SAM Commercial Paper Match	42,200,000
Alaska USA Operating DDAs	16,281,586
GEFONSI Self-Liquidity Reserve Fund	210,255,474
<u>Funds Available from Self-Liquidity VRDOs:</u>	
Governmental Purpose Bonds, 1997 Series A	6,920,098
Governmental Purpose Bonds, 2001 Series A & B	4,720,730
Governmental Purpose Bonds, 2001 Series C	279,308
State Capital Project Bonds, 2002 Series C	3,952,094
Total Self-Liquidity Sources	365,640,044

Self- Liquidity Requirements	
<u>Unhedged Variable Rate Bonds:</u>	
Governmental Purpose Bonds, 1997 Series A	14,600,000
<u>Hedged Variable Rate Bonds:</u>	
Governmental Purpose Bonds, 2001 Series A & B	108,155,000
State Capital Project Bonds, 2002 Series C	37,695,000
<u>Short-Term Warehouse Debt:</u>	
Commercial Paper	42,200,000
Total Self-Liquidity Requirements	202,650,000
Excess of Sources over Requirements	162,990,044
Ratio of Sources to Requirements	1.80

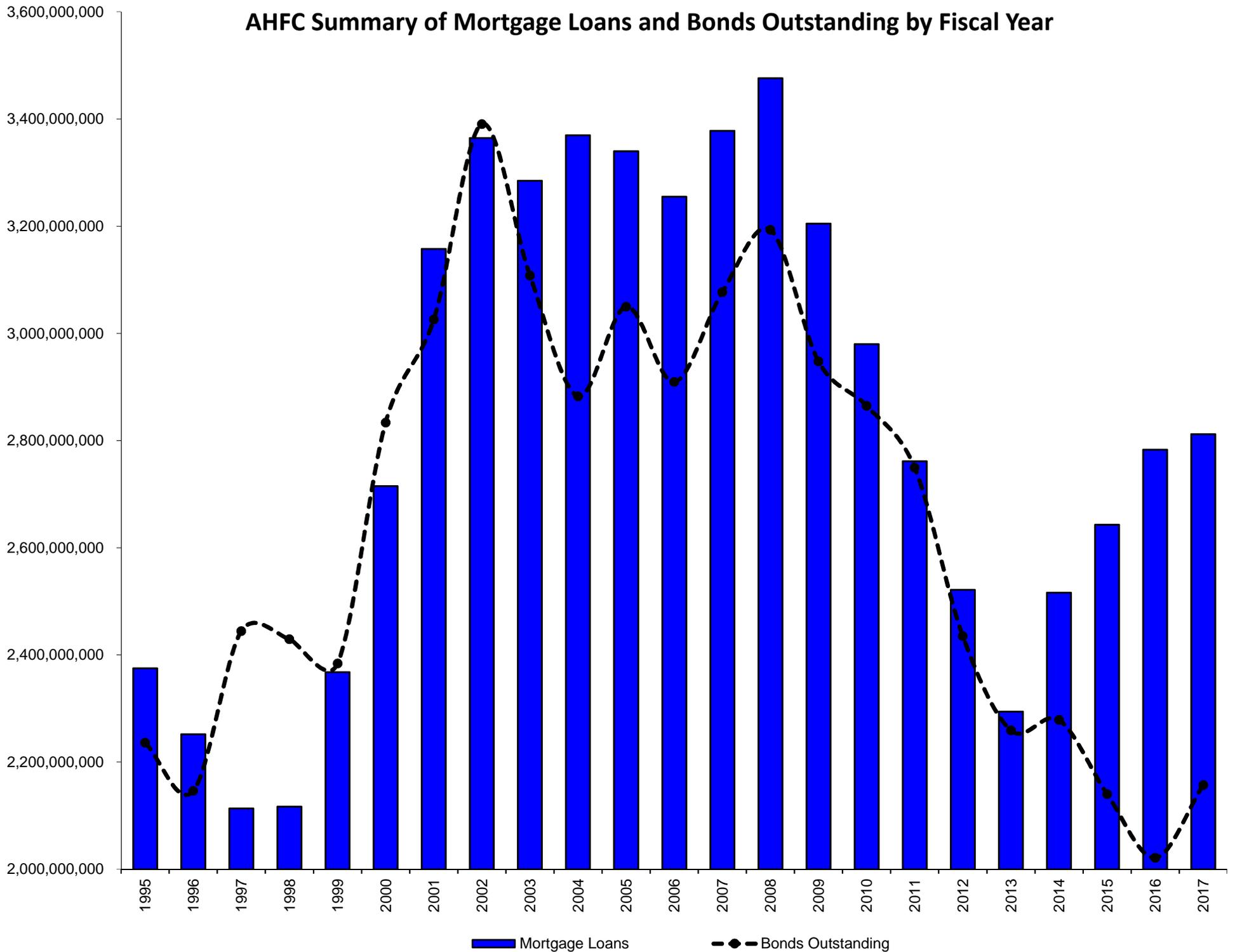
Additional GEFONSI Funds Available	
GEFONSI Military Capitalization Fund	77,540,000
GEFONSI HMRB 09B SBPA Replacement	40,880,000
GEFONSI Other	-
Total Additional GEFONSI Funds Available	118,420,000

Rating Agency Requirements	
Total Rating Agency Requirements (1.25 X)	253,312,500
Total Rating Agency Sources (- 10%)	329,076,039
Excess of Rating Agency Sources over Requirements	75,763,539
Excess Ratio of Rating Agency Sources to Requirements	1.30

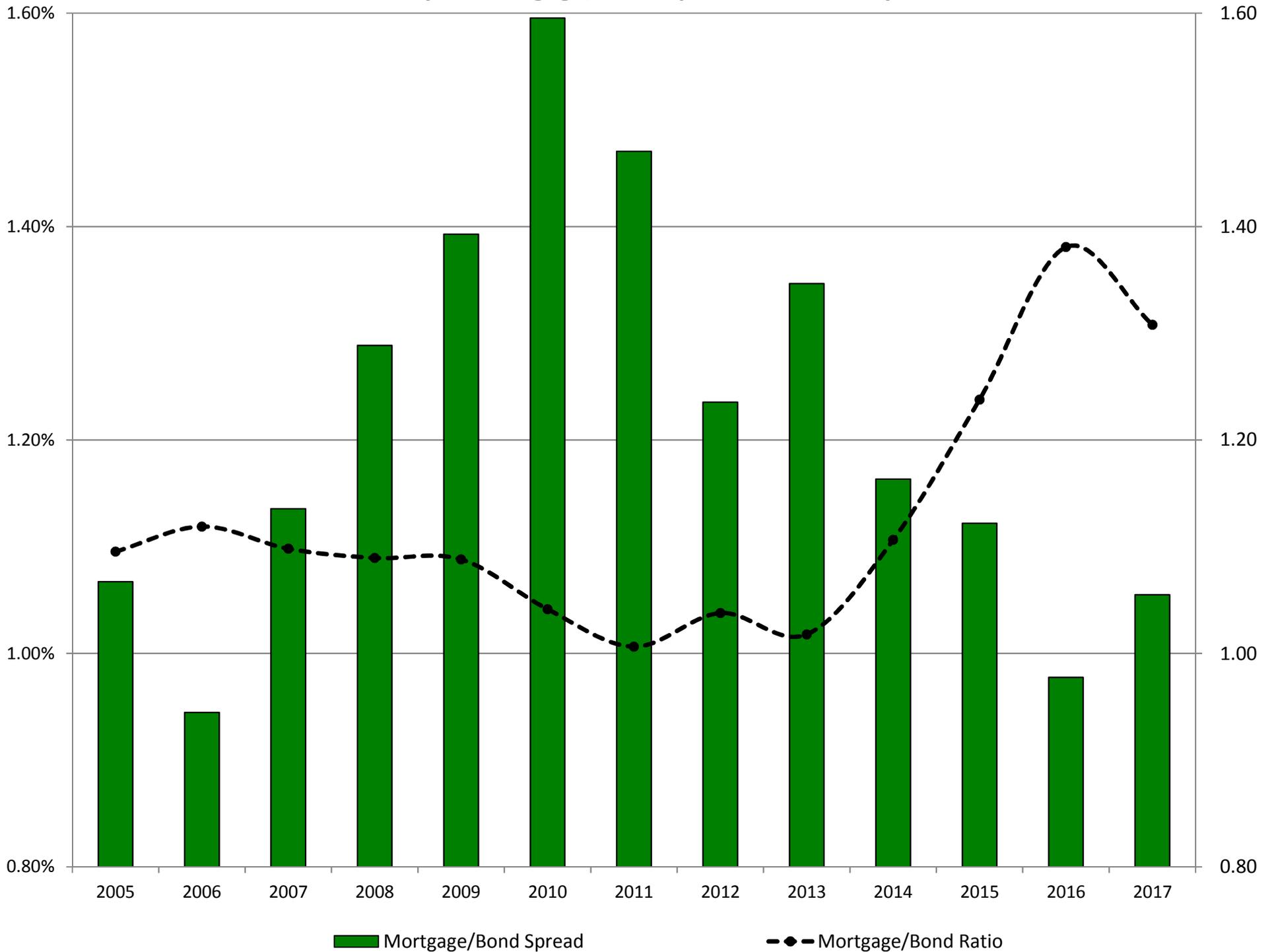
Variable Rate Bonds w/ External Liquidity	
Home Mortgage Revenue Bonds, 2002 Series A	62,890,000
Home Mortgage Revenue Bonds, 2007 Series A, B & D	239,370,000
Home Mortgage Revenue Bonds, 2009 Series A	80,880,000
Home Mortgage Revenue Bonds, 2009 Series B	80,880,000
Home Mortgage Revenue Bonds, 2009 Series D	80,870,000
Total Variable Rate Bonds w/ External Liquidity	544,890,000

External Liquidity Facilities	
J.P. Morgan Chase SBPA (12/10/18)	62,890,000
Landesbank Baden-Württemberg SBPA (05/30/17)	239,370,000
Bank of Tokyo-Mitsubishi SBPA (06/28/19)	80,880,000
Wells Fargo SBPA (01/11/19)	80,880,000
Bank of America SBPA (08/24/17)	80,870,000
Total External Liquidity Facilities	544,890,000

AHFC Summary of Mortgage Loans and Bonds Outstanding by Fiscal Year

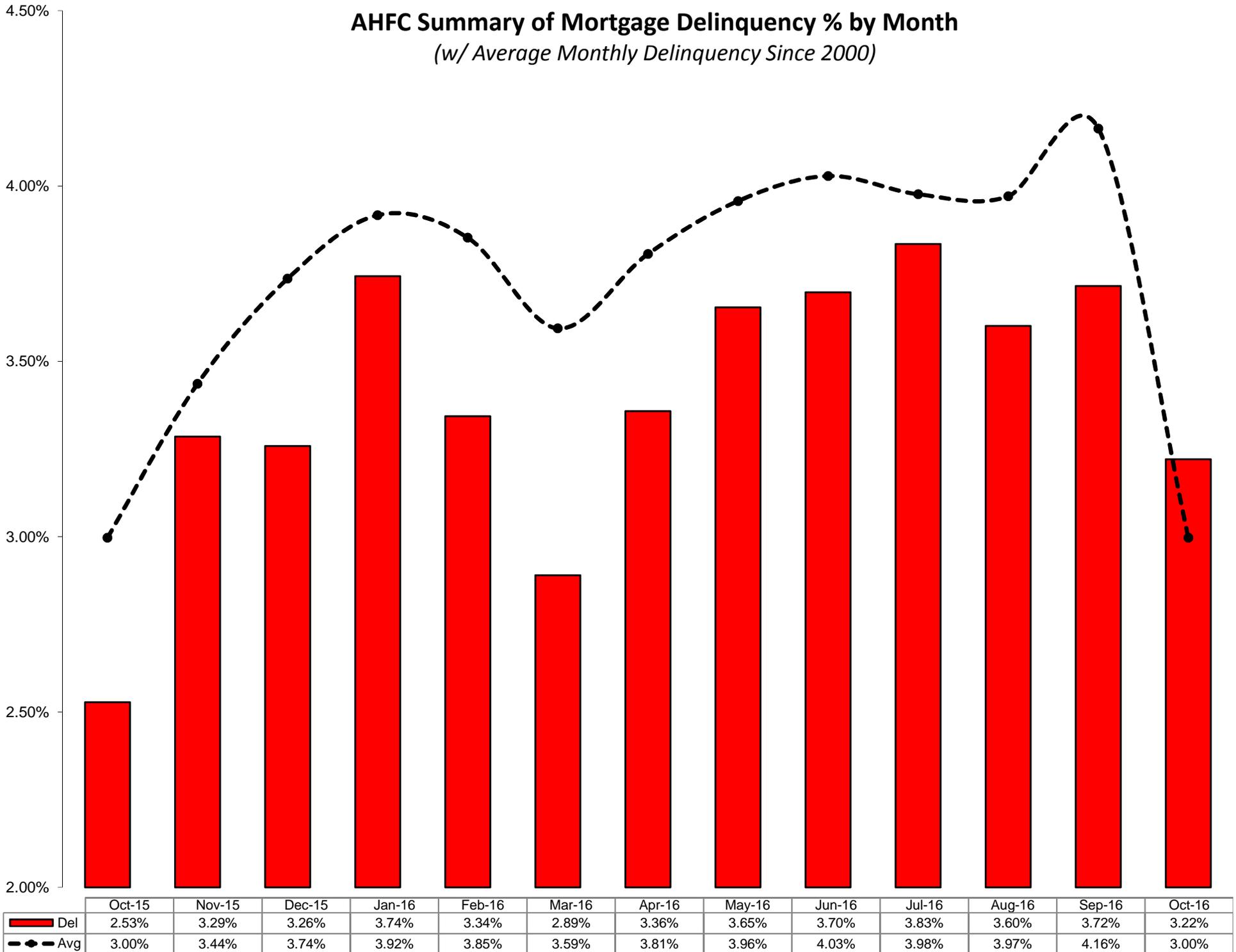


AHFC Summary of Mortgage/Bond Spreads & Ratios by Fiscal Year

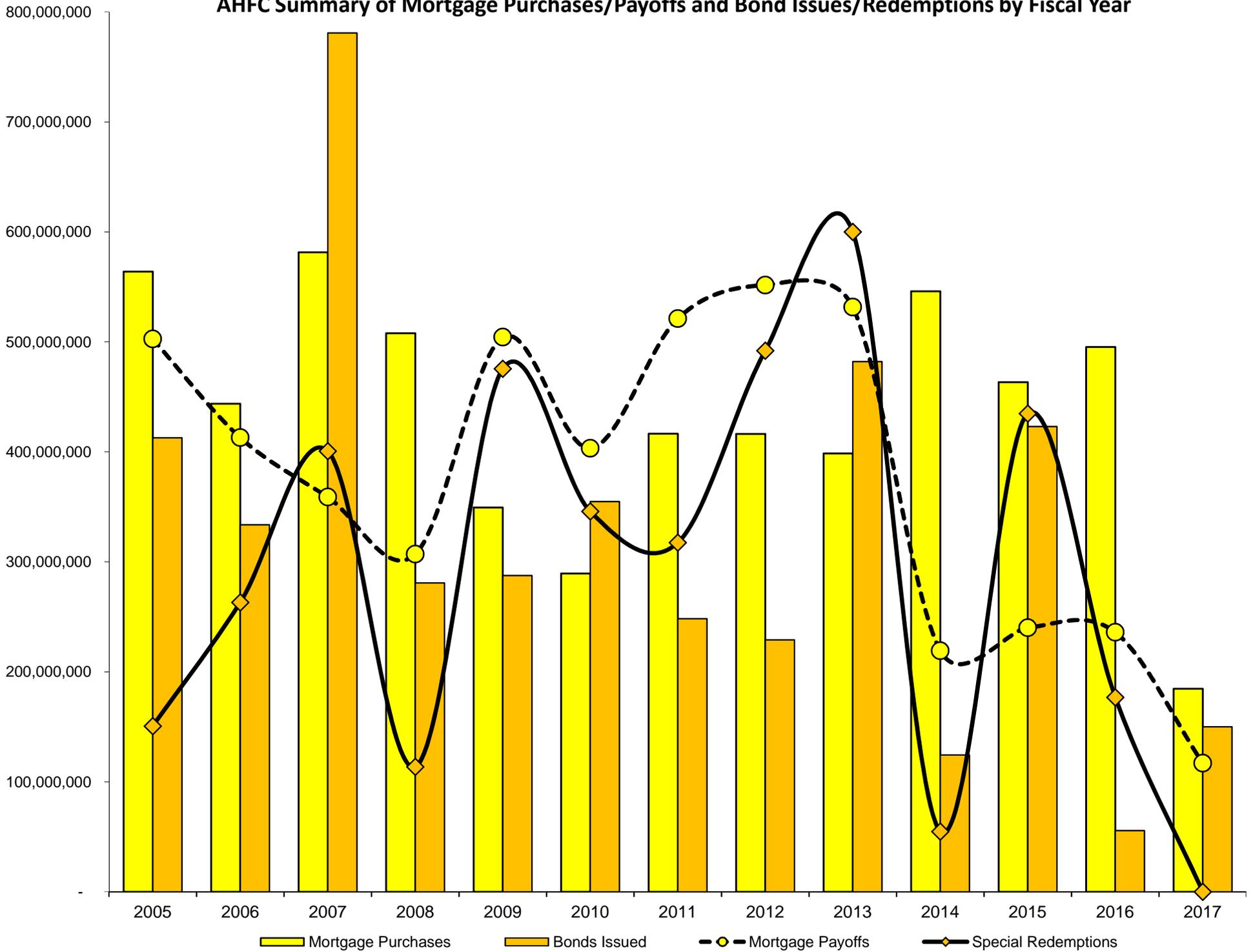


AHFC Summary of Mortgage Delinquency % by Month

(w/ Average Monthly Delinquency Since 2000)



AHFC Summary of Mortgage Purchases/Payoffs and Bond Issues/Redemptions by Fiscal Year



AHFC Bond Portfolio by Interest Type and Bond Structure

