



JUNE 2015

**MORTGAGE & BOND
DISCLOSURE REPORT**

ALASKA HOUSING FINANCE CORPORATION
JUNE 2015 COMPARATIVE ACTIVITY SUMMARY

<u>Mortgage & Bond Portfolio:</u>	As Of/Through Fiscal Year End			As Of/Through Fiscal Month End		
	FY 2013	FY 2014	% Change	06/30/14	06/30/15	% Change
Total Mortgage Portfolio	2,299,455,291	2,520,778,596	9.6%	2,520,778,596	2,649,246,997	5.1%
Mortgage Average Rate %	5.06%	4.93%	(2.6%)	4.93%	4.77%	(3.1%)
Delinquency % (30+ Days)	5.49%	4.87%	(11.3%)	4.87%	3.88%	(20.3%)
Foreclosure % (Annualized)	0.50%	0.58%	16.0%	0.58%	0.46%	(21.9%)
Mortgage Purchases	398,531,914	538,531,088	35.1%	538,531,088	463,471,744	(13.9%)
Mortgage Payoffs	531,627,435	218,635,522	(58.9%)	218,635,522	240,116,152	9.8%
Purchase/Payoff Variance	(133,095,521)	319,895,566	340.4%	319,895,566	223,355,592	(30.2%)
Purchase Average Rate %	3.76%	4.55%	21.0%	4.55%	4.10%	(9.7%)
Bonds - Fixed Rate	1,312,630,000	1,344,705,000	2.4%	1,344,705,000	1,207,110,000	(10.2%)
Bonds - Floating Hedged	796,440,000	783,795,000	(1.6%)	783,795,000	743,025,000	(5.2%)
Bonds - Floating Unhedged	150,045,000	150,045,000	0.0%	150,045,000	190,045,000	26.7%
Total Bonds Outstanding	2,259,115,000	2,278,545,000	0.9%	2,278,545,000	2,140,180,000	(6.1%)
Requiring Self-Liquidity	455,750,000	445,895,000	(2.2%)	445,895,000	254,755,000	(42.9%)
Bond Average Rate %	3.71%	3.77%	1.6%	3.77%	3.65%	(3.4%)
New Bond Issuances	482,015,000	124,400,000	(74.2%)	124,400,000	423,005,000	240.0%
* Special Bond Redemptions	599,975,000	54,815,000	(90.9%)	54,815,000	434,800,000	693.2%
Issue/Redemption Variance	(117,960,000)	69,585,000	159.0%	69,585,000	(11,795,000)	(117.0%)
Issuance Average Yield %	2.27%	3.27%	43.8%	3.27%	2.03%	(38.1%)
Mortgage/Bond Spread %	1.35%	1.16%	(14.1%)	1.15%	1.13%	(2.3%)
Mortgage/Bond Ratio	1.02	1.11	8.7%	1.11	1.24	11.9%

<u>Cash & Investments:</u>	Investment Amounts as of Month End			Annual Returns as of Month End		
	06/30/14	06/30/15	% Change	06/30/14	06/30/15	% Change
GeFONSI SLR/Escrow	681,227,838	446,242,685	(34.5%)	0.58%	0.44%	(22.8%)
Bond Trust Funds	188,915,963	227,441,338	20.4%	0.87%	0.54%	(37.1%)
SAM General Fund	129,765,015	160,217,049	23.5%	0.19%	0.19%	0.0%
Mortgage Collections	30,574,707	40,801,756	33.4%	0.19%	0.17%	(5.9%)
HAP/Senior Funds	32,678,930	28,638,235	(12.4%)	0.29%	0.34%	20.7%
Total Investments	1,063,162,454	903,341,063	(15.0%)	0.56%	0.41%	(26.9%)

* Does not include partial refunding of SC06A & SC07AB bonds that were defeased by SC15B but can't be redeemed until earliest dates of 6/1/16 & 6/1/17.

ALASKA HOUSING FINANCE CORPORATION
JUNE 2015 COMPARATIVE ACTIVITY SUMMARY

AHFC Financial Statements:
(in Thousands of Dollars)

	Fiscal Year Annual Audited			Third Quarter Unaudited		
	FY 2013	FY 2014	% Change	FY 2014	FY 2015	% Change
Mortgage & Loan Revenue	125,059	120,740	(3.5%)	89,718	94,519	5.4%
Investment Income	9,088	9,019	(0.8%)	7,392	4,706	(36.3%)
Externally Funded Programs	168,152	163,739	(2.6%)	116,724	101,302	(13.2%)
Rental Income	8,701	8,951	2.9%	6,601	6,765	2.5%
Other Revenue	4,325	5,637	30.3%	3,832	7,728	101.7%
Total Revenue	315,325	308,086	(2.3%)	224,267	215,020	(4.1%)
Interest Expenses	94,409	81,184	(14.0%)	60,718	57,662	(5.0%)
Housing Grants & Subsidies	150,460	149,188	(0.8%)	109,366	95,903	(12.3%)
Operations & Administration	56,663	58,771	3.7%	42,109	45,946	9.1%
Rental Housing Expenses	13,924	14,159	1.7%	10,383	12,824	23.5%
Mortgage and Loan Costs	10,098	9,442	(6.5%)	6,762	7,725	14.2%
Financing Expenses	12,419	4,415	(64.4%)	3,396	3,880	14.3%
Provision for Loan Loss	(4,753)	(5,688)	(19.7%)	(4,417)	(7,514)	(70.1%)
Total Expenses	333,220	311,471	(6.5%)	228,317	216,426	(5.2%)
Operating Income (Loss)	(17,895)	(3,385)	81.1%	(4,050)	(1,406)	65.3%
Contributions to the State	10,720	1,380	(87.1%)	1,223	3,754	207.0%
Change in Net Position	(28,615)	(4,765)	83.3%	(5,273)	(5,160)	2.1%
Total Assets/Deferred Outflows	3,981,230	4,055,203	1.9%	4,039,454	3,983,736	(1.4%)
Total Liabilities	2,455,702	2,545,295	3.6%	2,530,054	2,478,988	(2.0%)
* Net Position	1,525,528	1,509,908	(1.0%)	1,509,400	1,504,748	(0.3%)

AHFC Dividend Calculation:
(in Thousands of Dollars)

	Through Fiscal Year End			Through FY 2015 - Fourth Quarter	
	FY 2013	FY 2014	% Change	AHFC Dividend Summary	
Change in Net Position	(28,615)	(4,765)	83.3%	SOA General Fund Transfers	788,921
Add - State Contributions	10,720	1,380	(87.1%)	SCPB Projects Debt Service	422,438
Add - SCPB Debt Service	10,730	11,329	5.6%	SOA Capital Projects	253,761
Add - AHFC Capital Dividend	17,118	17,467	2.0%	AHFC Capital Projects	466,112
Adjusted Net Position Change	9,953	25,412	155.3%	Total Dividend Appropriations	1,931,232
Factor % from Statutes	75%	75%	0.0%	Total Dividend Expenditures	1,884,595
Dividend Transfer Available	7,465	19,059	155.3%	Total Dividend Remaining	46,636

* Reduced beginning FY 2014 Net Position by \$10.855 million for GASB 65 accounting change to expense debt issuance costs recorded as FY 2013 assets.

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC MORTGAGE AND LOAN OVERVIEW

As of: **6/30/2015**

AHFC PORTFOLIO:	DOLLARS	% of \$
MORTGAGES	2,520,380,131	95.14%
PARTICIPATION LOANS	122,498,336	4.62%
REAL ESTATE OWNED	6,368,530	0.24%
TOTAL PORTFOLIO	2,649,246,997	100.00%

AHFC DELINQUENT:		
30 DAYS PAST DUE	58,280,356	2.21%
60 DAYS PAST DUE	18,808,980	0.71%
90 DAYS PAST DUE	7,208,100	0.27%
120+ DAYS PAST DUE	18,312,521	0.69%
TOTAL DELINQUENT	102,609,957	3.88%

PORTFOLIO SUMMARY STATISTICS:			
AVG INTEREST RATE	4.770%	TAX-EXEMPT FTHB %	28.0%
AVG REMAINING TERM	295	RURAL %	17.4%
AVG LOAN TO VALUE	78	TAXABLE %	21.3%
SINGLE FAMILY %	89.0%	MF/SPECIAL NEEDS %	12.4%
MULTI-FAMILY %	11.0%	TAXABLE FTHB %	14.2%
FHA INSURANCE %	13.3%	TAX-EXEMPT VETS %	4.9%
VA INSURANCE %	7.8%	OTHER PROGRAM %	1.6%
PMI INSURANCE %	19.1%	ANCHORAGE %	40.2%
RD INSURANCE %	6.2%	OTHER CITY %	59.8%
HUD 184 INSURANCE %	5.9%	WELLS FARGO %	45.0%
UNINSURED %	47.4%	OTHER SERVICER %	55.0%

MORTGAGE AND LOAN ACTIVITY:	FY 2012	FY 2013	FY 2014	FY 2015 (YTD)	CURRENT MONTH
MORTGAGE APPLICATIONS	467,608,272	465,638,294	527,894,112	530,614,786	56,739,111
MORTGAGE COMMITMENTS	480,859,637	455,036,096	521,456,070	522,743,826	59,496,769
MORTGAGE PURCHASES	426,342,457	402,511,152	543,347,933	463,471,744	49,520,271
AVG PURCHASE PRICE	274,141	284,855	343,511	293,635	409,605
AVG INTEREST RATE	4.034%	3.750%	4.525%	4.095%	3.902%
AVG BEGINNING TERM	337	341	357	345	326
AVG LOAN TO VALUE	83	84	87	87	84
INSURANCE %	48.6%	43.2%	53.7%	59.5%	50.8%
SINGLE FAMILY%	90.7%	87.6%	86.6%	94.0%	87.4%
ANCHORAGE %	34.3%	40.1%	42.2%	46.6%	55.9%
WELLS FARGO %	45.1%	42.8%	40.4%	40.0%	33.1%
STREAMLINE REFINANCE %	19.3%	17.6%	2.7%	1.6%	2.9%
MORTGAGE PAYOFFS	553,424,294	532,239,895	219,206,635	240,116,152	25,403,083
MORTGAGE FORECLOSURES	14,069,276	11,723,829	14,127,019	11,817,906	289,999

ALASKA HOUSING FINANCE CORPORATION TOTAL

Weighted Average Interest Rate	4.770%
Weighted Average Remaining Term	295
Weighted Average Loan To Value	78

TOTAL PORTFOLIO:

	Dollars	% of \$
MORTGAGES	2,520,380,131	95.1%
PARTICIPATION LOANS	122,498,336	4.6%
REAL ESTATE OWNED	6,368,530	0.2%
TOTAL PORTFOLIO	2,649,246,997	100.0%

TOTAL DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	58,280,356	2.21%
60 DAYS PAST DUE	18,808,980	0.71%
90 DAYS PAST DUE	7,208,100	0.27%
120+ DAYS PAST DUE	18,312,521	0.69%
TOTAL DELINQUENT	102,609,957	3.88%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	742,211,848	28.1%
TAXABLE	564,063,703	21.3%
RURAL	460,399,661	17.4%
TAXABLE FIRST-TIME HOMEBUYER	376,499,267	14.2%
MULTI-FAMILY/SPECIAL NEEDS	328,258,055	12.4%
VETERANS MORTGAGE PROGRAM	129,909,458	4.9%
OTHER LOAN PROGRAM	41,536,476	1.6%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	1,915,691,190	72.5%
MULTI-FAMILY	291,284,403	11.0%
CONDO	276,254,747	10.5%
DUPLEX	126,707,673	4.8%
3-PLEX/4-PLEX	24,427,459	0.9%
OTHER PROPERTY TYPE	8,512,996	0.3%

GEOGRAPHIC REGION

ANCHORAGE	1,064,429,489	40.3%
WASILLA/PALMER	318,420,495	12.0%
FAIRBANKS/NORTH POLE	306,773,691	11.6%
JUNEAU/KETCHIKAN	202,368,030	7.7%
KENAI/SOLDOTNA/HOMER	196,286,584	7.4%
EAGLE RIVER/CHUGIAK	126,433,225	4.8%
KODIAK ISLAND	93,441,531	3.5%
OTHER GEOGRAPHIC REGION	334,725,423	12.7%

MORTGAGE INSURANCE

UNINSURED	1,255,146,017	47.5%
PRIMARY MORTGAGE INSURANCE	507,187,165	19.2%
FEDERALLY INSURED - FHA	351,444,484	13.3%
FEDERALLY INSURED - VA	206,744,453	7.8%
FEDERALLY INSURED - RD	165,549,204	6.3%
FEDERALLY INSURED - HUD 184	156,807,145	5.9%

SELLER SERVICER

WELLS FARGO	1,192,983,445	45.1%
ALASKA USA	581,306,462	22.0%
OTHER SELLER SERVICER	476,532,426	18.0%
FIRST NATIONAL BANK OF AK	392,056,134	14.8%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

002 ADMINISTRATIVE

Weighted Average Interest Rate	4.401%
Weighted Average Remaining Term	304
Weighted Average Loan To Value	85

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	125,191,681	86.0%
PARTICIPATION LOANS	14,088,915	9.7%
REAL ESTATE OWNED	6,368,530	4.4%
TOTAL PORTFOLIO	145,649,125	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	1,863,651	1.34%
60 DAYS PAST DUE	314,734	0.23%
90 DAYS PAST DUE	22,329	0.02%
120+ DAYS PAST DUE	245,417	0.18%
TOTAL DELINQUENT	2,446,130	1.76%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	54,568,967	39.2%
TAXABLE	25,705,449	18.5%
RURAL	12,020,815	8.6%
TAXABLE FIRST-TIME HOMEBUYER	14,615,585	10.5%
MULTI-FAMILY/SPECIAL NEEDS	30,266,877	21.7%
VETERANS MORTGAGE PROGRAM	1,555,228	1.1%
OTHER LOAN PROGRAM	547,675	0.4%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	88,631,286	63.6%
MULTI-FAMILY	26,533,029	19.1%
CONDO	16,762,714	12.0%
DUPLEX	6,637,882	4.8%
3-PLEX/4-PLEX	615,890	0.4%
OTHER PROPERTY TYPE	99,794	0.1%

GEOGRAPHIC REGION

ANCHORAGE	78,333,659	56.2%
WASILLA/PALMER	16,053,903	11.5%
FAIRBANKS/NORTH POLE	8,653,305	6.2%
JUNEAU/KETCHIKAN	9,972,946	7.2%
KENAI/SOLDOTNA/HOMER	8,882,154	6.4%
EAGLE RIVER/CHUGIAK	6,352,667	4.6%
KODIAK ISLAND	1,678,848	1.2%
OTHER GEOGRAPHIC REGION	9,353,115	6.7%

MORTGAGE INSURANCE

UNINSURED	72,348,626	51.9%
PRIMARY MORTGAGE INSURANCE	41,682,245	29.9%
FEDERALLY INSURED - FHA	8,970,564	6.4%
FEDERALLY INSURED - VA	4,879,852	3.5%
FEDERALLY INSURED - RD	7,048,862	5.1%
FEDERALLY INSURED - HUD 184	4,350,446	3.1%

SELLER SERVICER

WELLS FARGO	70,552,064	50.7%
ALASKA USA	31,793,792	22.8%
OTHER SELLER SERVICER	20,703,992	14.9%
FIRST NATIONAL BANK OF AK	16,230,747	11.7%

106 HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B

Weighted Average Interest Rate	5.634%
Weighted Average Remaining Term	278
Weighted Average Loan To Value	78

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	108,444,276	97.9%
PARTICIPATION LOANS	2,298,623	2.1%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	110,742,898	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	3,163,897	2.86%
60 DAYS PAST DUE	954,283	0.86%
90 DAYS PAST DUE	457,381	0.41%
120+ DAYS PAST DUE	1,452,687	1.31%
TOTAL DELINQUENT	6,028,248	5.44%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	79,238,894	71.6%
TAXABLE	11,941,503	10.8%
RURAL	14,551,949	13.1%
TAXABLE FIRST-TIME HOMEBUYER	3,158,919	2.9%
MULTI-FAMILY/SPECIAL NEEDS	1,064,861	1.0%
VETERANS MORTGAGE PROGRAM	164,940	0.1%
OTHER LOAN PROGRAM	621,833	0.6%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	80,553,032	72.7%
MULTI-FAMILY	1,064,861	1.0%
CONDO	23,718,089	21.4%
DUPLEX	5,162,794	4.7%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	244,123	0.2%

GEOGRAPHIC REGION

ANCHORAGE	52,113,560	47.1%
WASILLA/PALMER	15,945,415	14.4%
FAIRBANKS/NORTH POLE	10,808,068	9.8%
JUNEAU/KETCHIKAN	8,728,891	7.9%
KENAI/SOLDOTNA/HOMER	7,387,373	6.7%
EAGLE RIVER/CHUGIAK	2,619,475	2.4%
KODIAK ISLAND	2,876,956	2.6%
OTHER GEOGRAPHIC REGION	10,263,161	9.3%

MORTGAGE INSURANCE

UNINSURED	39,296,021	35.5%
PRIMARY MORTGAGE INSURANCE	13,594,637	12.3%
FEDERALLY INSURED - FHA	34,552,112	31.2%
FEDERALLY INSURED - VA	6,414,199	5.8%
FEDERALLY INSURED - RD	10,546,684	9.5%
FEDERALLY INSURED - HUD 184	6,339,246	5.7%

SELLER SERVICER

WELLS FARGO	50,938,414	46.0%
ALASKA USA	27,532,959	24.9%
OTHER SELLER SERVICER	13,856,186	12.5%
FIRST NATIONAL BANK OF AK	18,415,339	16.6%

110 HOME MORTGAGE REVENUE BONDS 2007 SERIES A

Weighted Average Interest Rate	4.756%
Weighted Average Remaining Term	295
Weighted Average Loan To Value	80

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	84,988,908	96.5%
PARTICIPATION LOANS	3,084,296	3.5%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	88,073,204	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	3,131,169	3.56%
60 DAYS PAST DUE	496,493	0.56%
90 DAYS PAST DUE	150,262	0.17%
120+ DAYS PAST DUE	682,020	0.77%
TOTAL DELINQUENT	4,459,944	5.06%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	37,017,480	42.0%
TAXABLE	18,019,177	20.5%
RURAL	25,258,749	28.7%
TAXABLE FIRST-TIME HOMEBUYER	5,669,609	6.4%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	689,309	0.8%
OTHER LOAN PROGRAM	1,418,880	1.6%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	68,313,639	77.6%
MULTI-FAMILY	0	0.0%
CONDO	12,636,781	14.3%
DUPLEX	4,673,570	5.3%
3-PLEX/4-PLEX	1,918,333	2.2%
OTHER PROPERTY TYPE	530,882	0.6%

GEOGRAPHIC REGION

ANCHORAGE	32,485,564	36.9%
WASILLA/PALMER	8,095,448	9.2%
FAIRBANKS/NORTH POLE	6,817,720	7.7%
JUNEAU/KETCHIKAN	7,839,317	8.9%
KENAI/SOLDOTNA/HOMER	10,774,461	12.2%
EAGLE RIVER/CHUGIAK	3,028,246	3.4%
KODIAK ISLAND	3,249,935	3.7%
OTHER GEOGRAPHIC REGION	15,782,512	17.9%

MORTGAGE INSURANCE

UNINSURED	39,995,125	45.4%
PRIMARY MORTGAGE INSURANCE	17,994,917	20.4%
FEDERALLY INSURED - FHA	12,143,363	13.8%
FEDERALLY INSURED - VA	4,181,487	4.7%
FEDERALLY INSURED - RD	8,150,506	9.3%
FEDERALLY INSURED - HUD 184	5,607,806	6.4%

SELLER SERVICER

WELLS FARGO	43,673,108	49.6%
ALASKA USA	22,860,678	26.0%
OTHER SELLER SERVICER	10,143,099	11.5%
FIRST NATIONAL BANK OF AK	11,396,319	12.9%

111 HOME MORTGAGE REVENUE BONDS 2007 SERIES B

Weighted Average Interest Rate	4.865%
Weighted Average Remaining Term	300
Weighted Average Loan To Value	81

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	85,893,560	98.0%
PARTICIPATION LOANS	1,744,330	2.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	87,637,890	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	2,747,288	3.13%
60 DAYS PAST DUE	1,131,097	1.29%
90 DAYS PAST DUE	380,081	0.43%
120+ DAYS PAST DUE	278,242	0.32%
TOTAL DELINQUENT	4,536,708	5.18%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	36,049,423	41.1%
TAXABLE	25,034,638	28.6%
RURAL	13,952,305	15.9%
TAXABLE FIRST-TIME HOMEBUYER	11,537,713	13.2%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	808,279	0.9%
OTHER LOAN PROGRAM	255,533	0.3%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	71,858,645	82.0%
MULTI-FAMILY	0	0.0%
CONDO	11,269,991	12.9%
DUPLEX	3,627,049	4.1%
3-PLEX/4-PLEX	882,205	1.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	37,323,126	42.6%
WASILLA/PALMER	12,254,804	14.0%
FAIRBANKS/NORTH POLE	6,720,706	7.7%
JUNEAU/KETCHIKAN	6,311,387	7.2%
KENAI/SOLDOTNA/HOMER	5,694,752	6.5%
EAGLE RIVER/CHUGIAK	5,259,657	6.0%
KODIAK ISLAND	3,615,663	4.1%
OTHER GEOGRAPHIC REGION	10,457,795	11.9%

MORTGAGE INSURANCE

UNINSURED	34,620,601	39.5%
PRIMARY MORTGAGE INSURANCE	19,400,337	22.1%
FEDERALLY INSURED - FHA	15,517,368	17.7%
FEDERALLY INSURED - VA	4,089,305	4.7%
FEDERALLY INSURED - RD	7,759,610	8.9%
FEDERALLY INSURED - HUD 184	6,250,670	7.1%

SELLER SERVICER

WELLS FARGO	49,169,160	56.1%
ALASKA USA	18,423,604	21.0%
OTHER SELLER SERVICER	9,275,811	10.6%
FIRST NATIONAL BANK OF AK	10,769,316	12.3%

113 HOME MORTGAGE REVENUE BONDS 2007 SERIES D

Weighted Average Interest Rate	4.743%
Weighted Average Remaining Term	299
Weighted Average Loan To Value	80

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	111,458,498	98.9%
PARTICIPATION LOANS	1,221,949	1.1%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	112,680,447	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	2,950,062	2.62%
60 DAYS PAST DUE	1,133,708	1.01%
90 DAYS PAST DUE	487,870	0.43%
120+ DAYS PAST DUE	983,627	0.87%
TOTAL DELINQUENT	5,555,267	4.93%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	40,179,746	35.7%
TAXABLE	40,893,394	36.3%
RURAL	16,289,600	14.5%
TAXABLE FIRST-TIME HOMEBUYER	13,688,233	12.1%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	1,076,249	1.0%
OTHER LOAN PROGRAM	553,226	0.5%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	89,186,932	79.2%
MULTI-FAMILY	0	0.0%
CONDO	16,499,707	14.6%
DUPLEX	4,807,963	4.3%
3-PLEX/4-PLEX	2,080,269	1.8%
OTHER PROPERTY TYPE	105,577	0.1%

GEOGRAPHIC REGION

ANCHORAGE	52,645,551	46.7%
WASILLA/PALMER	14,196,541	12.6%
FAIRBANKS/NORTH POLE	10,193,739	9.0%
JUNEAU/KETCHIKAN	9,686,757	8.6%
KENAI/SOLDOTNA/HOMER	6,200,474	5.5%
EAGLE RIVER/CHUGIAK	2,850,135	2.5%
KODIAK ISLAND	2,968,221	2.6%
OTHER GEOGRAPHIC REGION	13,939,028	12.4%

MORTGAGE INSURANCE

UNINSURED	44,011,882	39.1%
PRIMARY MORTGAGE INSURANCE	30,944,779	27.5%
FEDERALLY INSURED - FHA	17,315,992	15.4%
FEDERALLY INSURED - VA	6,848,629	6.1%
FEDERALLY INSURED - RD	6,951,985	6.2%
FEDERALLY INSURED - HUD 184	6,607,179	5.9%

SELLER SERVICER

WELLS FARGO	52,783,477	46.8%
ALASKA USA	27,340,644	24.3%
OTHER SELLER SERVICER	16,877,798	15.0%
FIRST NATIONAL BANK OF AK	15,678,529	13.9%

116 HOME MORTGAGE REVENUE BONDS 2009 SERIES A

Weighted Average Interest Rate	4.000%
Weighted Average Remaining Term	306
Weighted Average Loan To Value	81

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	98,913,274	81.2%
PARTICIPATION LOANS	22,852,028	18.8%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	121,765,303	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	2,476,561	2.03%
60 DAYS PAST DUE	888,368	0.73%
90 DAYS PAST DUE	920,132	0.76%
120+ DAYS PAST DUE	1,502,142	1.23%
TOTAL DELINQUENT	5,787,202	4.75%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	41,293,785	33.9%
TAXABLE	37,440,922	30.7%
RURAL	12,451,536	10.2%
TAXABLE FIRST-TIME HOMEBUYER	24,989,193	20.5%
MULTI-FAMILY/SPECIAL NEEDS	410,444	0.3%
VETERANS MORTGAGE PROGRAM	1,961,728	1.6%
OTHER LOAN PROGRAM	3,217,694	2.6%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	94,135,166	77.3%
MULTI-FAMILY	410,444	0.3%
CONDO	18,443,559	15.1%
DUPLEX	8,612,933	7.1%
3-PLEX/4-PLEX	105,217	0.1%
OTHER PROPERTY TYPE	57,983	0.0%

GEOGRAPHIC REGION

ANCHORAGE	59,710,405	49.0%
WASILLA/PALMER	15,816,468	13.0%
FAIRBANKS/NORTH POLE	11,636,834	9.6%
JUNEAU/KETCHIKAN	7,457,908	6.1%
KENAI/SOLDOTNA/HOMER	8,102,480	6.7%
EAGLE RIVER/CHUGIAK	5,772,938	4.7%
KODIAK ISLAND	3,080,642	2.5%
OTHER GEOGRAPHIC REGION	10,187,628	8.4%

MORTGAGE INSURANCE

UNINSURED	45,023,185	37.0%
PRIMARY MORTGAGE INSURANCE	33,282,125	27.3%
FEDERALLY INSURED - FHA	17,957,382	14.7%
FEDERALLY INSURED - VA	7,465,324	6.1%
FEDERALLY INSURED - RD	8,731,998	7.2%
FEDERALLY INSURED - HUD 184	9,305,288	7.6%

SELLER SERVICER

WELLS FARGO	62,437,585	51.3%
ALASKA USA	28,421,209	23.3%
OTHER SELLER SERVICER	17,275,907	14.2%
FIRST NATIONAL BANK OF AK	13,630,602	11.2%

117 HOME MORTGAGE REVENUE BONDS 2009 SERIES B

Weighted Average Interest Rate	3.939%
Weighted Average Remaining Term	299
Weighted Average Loan To Value	81

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	108,490,261	83.9%
PARTICIPATION LOANS	20,890,372	16.1%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	129,380,633	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	4,000,886	3.09%
60 DAYS PAST DUE	1,466,618	1.13%
90 DAYS PAST DUE	197,416	0.15%
120+ DAYS PAST DUE	942,130	0.73%
TOTAL DELINQUENT	6,607,051	5.11%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	44,430,411	34.3%
TAXABLE	33,770,357	26.1%
RURAL	13,748,622	10.6%
TAXABLE FIRST-TIME HOMEBUYER	29,114,677	22.5%
MULTI-FAMILY/SPECIAL NEEDS	111,470	0.1%
VETERANS MORTGAGE PROGRAM	4,932,592	3.8%
OTHER LOAN PROGRAM	3,272,505	2.5%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	103,276,356	79.8%
MULTI-FAMILY	111,470	0.1%
CONDO	17,896,720	13.8%
DUPLEX	6,627,919	5.1%
3-PLEX/4-PLEX	1,172,944	0.9%
OTHER PROPERTY TYPE	295,225	0.2%

GEOGRAPHIC REGION

ANCHORAGE	56,099,587	43.4%
WASILLA/PALMER	18,128,755	14.0%
FAIRBANKS/NORTH POLE	13,733,670	10.6%
JUNEAU/KETCHIKAN	12,074,658	9.3%
KENAI/SOLDOTNA/HOMER	5,258,003	4.1%
EAGLE RIVER/CHUGIAK	7,848,942	6.1%
KODIAK ISLAND	3,586,752	2.8%
OTHER GEOGRAPHIC REGION	12,650,266	9.8%

MORTGAGE INSURANCE

UNINSURED	43,849,092	33.9%
PRIMARY MORTGAGE INSURANCE	31,943,270	24.7%
FEDERALLY INSURED - FHA	25,949,909	20.1%
FEDERALLY INSURED - VA	10,508,584	8.1%
FEDERALLY INSURED - RD	7,542,498	5.8%
FEDERALLY INSURED - HUD 184	9,587,279	7.4%

SELLER SERVICER

WELLS FARGO	67,160,625	51.9%
ALASKA USA	27,167,258	21.0%
OTHER SELLER SERVICER	18,245,076	14.1%
FIRST NATIONAL BANK OF AK	16,807,673	13.0%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

119 HOME MORTGAGE REVENUE BONDS 2009 SERIES D

Weighted Average Interest Rate	4.336%
Weighted Average Remaining Term	301
Weighted Average Loan To Value	82

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	119,194,413	87.6%
PARTICIPATION LOANS	16,916,332	12.4%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	136,110,746	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	2,467,458	1.81%
60 DAYS PAST DUE	770,684	0.57%
90 DAYS PAST DUE	754,728	0.55%
120+ DAYS PAST DUE	1,473,839	1.08%
TOTAL DELINQUENT	5,466,708	4.02%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	66,590,475	48.9%
TAXABLE	23,805,191	17.5%
RURAL	15,038,182	11.0%
TAXABLE FIRST-TIME HOMEBUYER	27,024,257	19.9%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	1,928,327	1.4%
OTHER LOAN PROGRAM	1,724,313	1.3%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	105,323,369	77.4%
MULTI-FAMILY	0	0.0%
CONDO	23,132,195	17.0%
DUPLEX	5,441,715	4.0%
3-PLEX/4-PLEX	1,004,714	0.7%
OTHER PROPERTY TYPE	1,208,753	0.9%

GEOGRAPHIC REGION

ANCHORAGE	51,149,141	37.6%
WASILLA/PALMER	21,787,391	16.0%
FAIRBANKS/NORTH POLE	18,301,291	13.4%
JUNEAU/KETCHIKAN	10,358,053	7.6%
KENAI/SOLDOTNA/HOMER	11,237,078	8.3%
EAGLE RIVER/CHUGIAK	5,552,802	4.1%
KODIAK ISLAND	3,995,741	2.9%
OTHER GEOGRAPHIC REGION	13,729,248	10.1%

MORTGAGE INSURANCE

UNINSURED	46,195,150	33.9%
PRIMARY MORTGAGE INSURANCE	27,724,029	20.4%
FEDERALLY INSURED - FHA	26,396,890	19.4%
FEDERALLY INSURED - VA	7,194,516	5.3%
FEDERALLY INSURED - RD	16,663,271	12.2%
FEDERALLY INSURED - HUD 184	11,936,889	8.8%

SELLER SERVICER

WELLS FARGO	61,783,941	45.4%
ALASKA USA	37,623,232	27.6%
OTHER SELLER SERVICER	23,356,329	17.2%
FIRST NATIONAL BANK OF AK	13,347,244	9.8%

121 MORTGAGE REVENUE BONDS 2010 SERIES A & B

Weighted Average Interest Rate	4.613%
Weighted Average Remaining Term	306
Weighted Average Loan To Value	84

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	108,757,505	98.6%
PARTICIPATION LOANS	1,546,571	1.4%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	110,304,076	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	2,469,516	2.24%
60 DAYS PAST DUE	789,054	0.72%
90 DAYS PAST DUE	507,481	0.46%
120+ DAYS PAST DUE	891,890	0.81%
TOTAL DELINQUENT	4,657,941	4.22%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	82,575,415	74.9%
TAXABLE	9,683,623	8.8%
RURAL	11,034,996	10.0%
TAXABLE FIRST-TIME HOMEBUYER	6,850,540	6.2%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	159,502	0.1%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	87,286,615	79.1%
MULTI-FAMILY	0	0.0%
CONDO	18,063,956	16.4%
DUPLEX	4,400,570	4.0%
3-PLEX/4-PLEX	452,705	0.4%
OTHER PROPERTY TYPE	100,230	0.1%

GEOGRAPHIC REGION

ANCHORAGE	44,120,158	40.0%
WASILLA/PALMER	18,770,297	17.0%
FAIRBANKS/NORTH POLE	14,044,806	12.7%
JUNEAU/KETCHIKAN	7,544,707	6.8%
KENAI/SOLDOTNA/HOMER	6,868,738	6.2%
EAGLE RIVER/CHUGIAK	3,473,519	3.1%
KODIAK ISLAND	3,018,579	2.7%
OTHER GEOGRAPHIC REGION	12,463,273	11.3%

MORTGAGE INSURANCE

UNINSURED	29,714,187	26.9%
PRIMARY MORTGAGE INSURANCE	8,019,449	7.3%
FEDERALLY INSURED - FHA	34,855,055	31.6%
FEDERALLY INSURED - VA	5,822,082	5.3%
FEDERALLY INSURED - RD	19,089,415	17.3%
FEDERALLY INSURED - HUD 184	12,803,888	11.6%

SELLER SERVICER

WELLS FARGO	59,409,024	53.9%
ALASKA USA	31,272,994	28.4%
OTHER SELLER SERVICER	12,125,824	11.0%
FIRST NATIONAL BANK OF AK	7,496,234	6.8%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

122 MORTGAGE REVENUE BONDS 2011 SERIES A & B

Weighted Average Interest Rate	3.869%
Weighted Average Remaining Term	293
Weighted Average Loan To Value	80

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	173,383,200	91.7%
PARTICIPATION LOANS	15,641,947	8.3%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	189,025,147	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	5,521,444	2.92%
60 DAYS PAST DUE	1,001,226	0.53%
90 DAYS PAST DUE	820,190	0.43%
120+ DAYS PAST DUE	1,985,315	1.05%
TOTAL DELINQUENT	9,328,175	4.93%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	132,392,984	70.0%
TAXABLE	14,875,409	7.9%
RURAL	28,514,990	15.1%
TAXABLE FIRST-TIME HOMEBUYER	12,019,525	6.4%
MULTI-FAMILY/SPECIAL NEEDS	457,734	0.2%
VETERANS MORTGAGE PROGRAM	270,080	0.1%
OTHER LOAN PROGRAM	494,426	0.3%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	152,904,822	80.9%
MULTI-FAMILY	0	0.0%
CONDO	27,326,670	14.5%
DUPLEX	7,743,460	4.1%
3-PLEX/4-PLEX	340,451	0.2%
OTHER PROPERTY TYPE	709,744	0.4%

GEOGRAPHIC REGION

ANCHORAGE	73,392,683	38.8%
WASILLA/PALMER	31,126,968	16.5%
FAIRBANKS/NORTH POLE	17,331,629	9.2%
JUNEAU/KETCHIKAN	14,535,793	7.7%
KENAI/SOLDOTNA/HOMER	15,506,427	8.2%
EAGLE RIVER/CHUGIAK	5,316,569	2.8%
KODIAK ISLAND	9,919,333	5.2%
OTHER GEOGRAPHIC REGION	21,895,744	11.6%

MORTGAGE INSURANCE

UNINSURED	70,589,230	37.3%
PRIMARY MORTGAGE INSURANCE	19,283,537	10.2%
FEDERALLY INSURED - FHA	40,227,749	21.3%
FEDERALLY INSURED - VA	12,287,627	6.5%
FEDERALLY INSURED - RD	28,329,017	15.0%
FEDERALLY INSURED - HUD 184	18,307,987	9.7%

SELLER SERVICER

WELLS FARGO	95,317,186	50.4%
ALASKA USA	53,912,442	28.5%
OTHER SELLER SERVICER	22,293,091	11.8%
FIRST NATIONAL BANK OF AK	17,502,428	9.3%

207 VETERANS COLLATERALIZED BONDS 2006 FIRST

Weighted Average Interest Rate	5.479%
Weighted Average Remaining Term	291
Weighted Average Loan To Value	85

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	60,241,560	99.4%
PARTICIPATION LOANS	335,781	0.6%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	60,577,341	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	2,196,268	3.63%
60 DAYS PAST DUE	746,644	1.23%
90 DAYS PAST DUE	183,186	0.30%
120+ DAYS PAST DUE	1,186,340	1.96%
TOTAL DELINQUENT	4,312,438	7.12%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	181,400	0.3%
TAXABLE	5,507,507	9.1%
RURAL	4,168,657	6.9%
TAXABLE FIRST-TIME HOMEBUYER	4,512,074	7.4%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	46,207,703	76.3%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	54,006,534	89.2%
MULTI-FAMILY	0	0.0%
CONDO	3,830,555	6.3%
DUPLEX	1,368,848	2.3%
3-PLEX/4-PLEX	1,307,686	2.2%
OTHER PROPERTY TYPE	63,718	0.1%

GEOGRAPHIC REGION

ANCHORAGE	11,320,346	18.7%
WASILLA/PALMER	11,561,945	19.1%
FAIRBANKS/NORTH POLE	18,947,050	31.3%
JUNEAU/KETCHIKAN	2,142,692	3.5%
KENAI/SOLDOTNA/HOMER	2,015,668	3.3%
EAGLE RIVER/CHUGIAK	8,886,795	14.7%
KODIAK ISLAND	1,822,562	3.0%
OTHER GEOGRAPHIC REGION	3,880,284	6.4%

MORTGAGE INSURANCE

UNINSURED	11,057,736	18.3%
PRIMARY MORTGAGE INSURANCE	2,880,129	4.8%
FEDERALLY INSURED - FHA	3,423,857	5.7%
FEDERALLY INSURED - VA	40,425,356	66.7%
FEDERALLY INSURED - RD	955,744	1.6%
FEDERALLY INSURED - HUD 184	1,834,518	3.0%

SELLER SERVICER

WELLS FARGO	28,163,723	46.5%
ALASKA USA	17,862,136	29.5%
OTHER SELLER SERVICER	9,506,721	15.7%
FIRST NATIONAL BANK OF AK	5,044,761	8.3%

208 VETERANS COLLATERALIZED BONDS 2007/2008 FIRST

Weighted Average Interest Rate	5.829%
Weighted Average Remaining Term	292
Weighted Average Loan To Value	87

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	18,257,614	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	18,257,614	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	734,182	4.02%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	131,297	0.72%
120+ DAYS PAST DUE	356,450	1.95%
TOTAL DELINQUENT	1,221,929	6.69%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	799,096	4.4%
TAXABLE	1,903,410	10.4%
RURAL	838,598	4.6%
TAXABLE FIRST-TIME HOMEBUYER	1,248,784	6.8%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	13,467,726	73.8%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	16,236,710	88.9%
MULTI-FAMILY	0	0.0%
CONDO	1,281,887	7.0%
DUPLEX	502,473	2.8%
3-PLEX/4-PLEX	184,587	1.0%
OTHER PROPERTY TYPE	51,957	0.3%

GEOGRAPHIC REGION

ANCHORAGE	3,405,629	18.7%
WASILLA/PALMER	3,936,240	21.6%
FAIRBANKS/NORTH POLE	4,550,797	24.9%
JUNEAU/KETCHIKAN	796,656	4.4%
KENAI/SOLDOTNA/HOMER	573,142	3.1%
EAGLE RIVER/CHUGIAK	2,422,519	13.3%
KODIAK ISLAND	876,659	4.8%
OTHER GEOGRAPHIC REGION	1,695,972	9.3%

MORTGAGE INSURANCE

UNINSURED	2,659,128	14.6%
PRIMARY MORTGAGE INSURANCE	833,386	4.6%
FEDERALLY INSURED - FHA	1,080,722	5.9%
FEDERALLY INSURED - VA	12,454,530	68.2%
FEDERALLY INSURED - RD	59,910	0.3%
FEDERALLY INSURED - HUD 184	1,169,938	6.4%

SELLER SERVICER

WELLS FARGO	8,115,880	44.5%
ALASKA USA	5,254,953	28.8%
OTHER SELLER SERVICER	2,185,828	12.0%
FIRST NATIONAL BANK OF AK	2,700,953	14.8%

405 GENERAL MORTGAGE REVENUE BONDS II 2012 SERIES A & B

Weighted Average Interest Rate	4.387%
Weighted Average Remaining Term	299
Weighted Average Loan To Value	79

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	140,420,687	97.6%
PARTICIPATION LOANS	3,474,694	2.4%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	143,895,382	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	2,660,833	1.85%
60 DAYS PAST DUE	541,317	0.38%
90 DAYS PAST DUE	307,267	0.21%
120+ DAYS PAST DUE	741,097	0.52%
TOTAL DELINQUENT	4,250,514	2.95%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	4,842,461	3.4%
TAXABLE	61,499,403	42.7%
RURAL	33,219,633	23.1%
TAXABLE FIRST-TIME HOMEBUYER	38,060,496	26.5%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	1,806,482	1.3%
OTHER LOAN PROGRAM	4,466,906	3.1%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	121,117,529	84.2%
MULTI-FAMILY	0	0.0%
CONDO	10,477,829	7.3%
DUPLEX	11,547,152	8.0%
3-PLEX/4-PLEX	677,459	0.5%
OTHER PROPERTY TYPE	75,412	0.1%

GEOGRAPHIC REGION

ANCHORAGE	48,687,437	33.8%
WASILLA/PALMER	14,588,112	10.1%
FAIRBANKS/NORTH POLE	11,833,275	8.2%
JUNEAU/KETCHIKAN	17,327,285	12.0%
KENAI/SOLDOTNA/HOMER	11,931,746	8.3%
EAGLE RIVER/CHUGIAK	10,450,325	7.3%
KODIAK ISLAND	5,799,388	4.0%
OTHER GEOGRAPHIC REGION	23,277,814	16.2%

MORTGAGE INSURANCE

UNINSURED	67,797,724	47.1%
PRIMARY MORTGAGE INSURANCE	33,492,508	23.3%
FEDERALLY INSURED - FHA	17,004,875	11.8%
FEDERALLY INSURED - VA	7,363,612	5.1%
FEDERALLY INSURED - RD	5,494,946	3.8%
FEDERALLY INSURED - HUD 184	12,741,718	8.9%

SELLER SERVICER

WELLS FARGO	66,696,466	46.4%
ALASKA USA	28,848,571	20.0%
OTHER SELLER SERVICER	29,148,699	20.3%
FIRST NATIONAL BANK OF AK	19,201,646	13.3%

501 GOVERNMENTAL PURPOSE BONDS 1997 SERIES A

Weighted Average Interest Rate	3.395%
Weighted Average Remaining Term	200
Weighted Average Loan To Value	80

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	14,898,197	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	14,898,197	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	0	0.00%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	0	0.00%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
TAXABLE	0	0.0%
RURAL	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	14,898,197	100.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	0	0.0%
MULTI-FAMILY	14,898,197	100.0%
CONDO	0	0.0%
DUPLEX	0	0.0%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	14,898,197	100.0%
WASILLA/PALMER	0	0.0%
FAIRBANKS/NORTH POLE	0	0.0%
JUNEAU/KETCHIKAN	0	0.0%
KENAI/SOLDOTNA/HOMER	0	0.0%
EAGLE RIVER/CHUGIAK	0	0.0%
KODIAK ISLAND	0	0.0%
OTHER GEOGRAPHIC REGION	0	0.0%

MORTGAGE INSURANCE

UNINSURED	14,898,197	100.0%
PRIMARY MORTGAGE INSURANCE	0	0.0%
FEDERALLY INSURED - FHA	0	0.0%
FEDERALLY INSURED - VA	0	0.0%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	0	0.0%

SELLER SERVICER

WELLS FARGO	0	0.0%
ALASKA USA	0	0.0%
OTHER SELLER SERVICER	14,898,197	100.0%
FIRST NATIONAL BANK OF AK	0	0.0%

502 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D

Weighted Average Interest Rate	4.409%
Weighted Average Remaining Term	295
Weighted Average Loan To Value	79

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	192,970,551	91.3%
PARTICIPATION LOANS	18,402,499	8.7%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	211,373,050	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	3,711,303	1.76%
60 DAYS PAST DUE	1,467,980	0.69%
90 DAYS PAST DUE	493,575	0.23%
120+ DAYS PAST DUE	847,715	0.40%
TOTAL DELINQUENT	6,520,573	3.08%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	26,502,111	12.5%
TAXABLE	62,693,606	29.7%
RURAL	50,936,788	24.1%
TAXABLE FIRST-TIME HOMEBUYER	57,064,776	27.0%
MULTI-FAMILY/SPECIAL NEEDS	4,185,939	2.0%
VETERANS MORTGAGE PROGRAM	5,664,308	2.7%
OTHER LOAN PROGRAM	4,325,522	2.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	172,219,550	81.5%
MULTI-FAMILY	4,045,200	1.9%
CONDO	19,566,891	9.3%
DUPLEX	12,611,319	6.0%
3-PLEX/4-PLEX	2,696,580	1.3%
OTHER PROPERTY TYPE	233,509	0.1%

GEOGRAPHIC REGION

ANCHORAGE	79,589,789	37.7%
WASILLA/PALMER	19,691,243	9.3%
FAIRBANKS/NORTH POLE	23,423,504	11.1%
JUNEAU/KETCHIKAN	19,552,652	9.3%
KENAI/SOLDOTNA/HOMER	17,951,949	8.5%
EAGLE RIVER/CHUGIAK	8,281,940	3.9%
KODIAK ISLAND	7,253,857	3.4%
OTHER GEOGRAPHIC REGION	35,628,117	16.9%

MORTGAGE INSURANCE

UNINSURED	92,842,561	43.9%
PRIMARY MORTGAGE INSURANCE	61,182,209	28.9%
FEDERALLY INSURED - FHA	22,241,530	10.5%
FEDERALLY INSURED - VA	12,550,371	5.9%
FEDERALLY INSURED - RD	7,571,304	3.6%
FEDERALLY INSURED - HUD 184	14,985,075	7.1%

SELLER SERVICER

WELLS FARGO	95,140,712	45.0%
ALASKA USA	44,362,108	21.0%
OTHER SELLER SERVICER	41,425,137	19.6%
FIRST NATIONAL BANK OF AK	30,445,093	14.4%

602 STATE CAPITAL PROJECT BONDS 2002 SERIES A

Weighted Average Interest Rate	5.391%
Weighted Average Remaining Term	246
Weighted Average Loan To Value	68

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	46,637,186	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	46,637,186	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	1,686,949	3.62%
60 DAYS PAST DUE	666,390	1.43%
90 DAYS PAST DUE	179,901	0.39%
120+ DAYS PAST DUE	397,452	0.85%
TOTAL DELINQUENT	2,930,691	6.28%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	9,583,776	20.5%
TAXABLE	6,717,101	14.4%
RURAL	16,311,901	35.0%
TAXABLE FIRST-TIME HOMEBUYER	6,162,718	13.2%
MULTI-FAMILY/SPECIAL NEEDS	6,338,252	13.6%
VETERANS MORTGAGE PROGRAM	1,523,437	3.3%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	35,217,348	75.5%
MULTI-FAMILY	6,338,252	13.6%
CONDO	2,735,942	5.9%
DUPLEX	1,919,825	4.1%
3-PLEX/4-PLEX	285,132	0.6%
OTHER PROPERTY TYPE	140,687	0.3%

GEOGRAPHIC REGION

ANCHORAGE	14,433,129	30.9%
WASILLA/PALMER	7,149,993	15.3%
FAIRBANKS/NORTH POLE	3,042,254	6.5%
JUNEAU/KETCHIKAN	1,733,286	3.7%
KENAI/SOLDOTNA/HOMER	6,230,856	13.4%
EAGLE RIVER/CHUGIAK	544,648	1.2%
KODIAK ISLAND	2,988,207	6.4%
OTHER GEOGRAPHIC REGION	10,514,812	22.5%

MORTGAGE INSURANCE

UNINSURED	28,685,320	61.5%
PRIMARY MORTGAGE INSURANCE	3,704,138	7.9%
FEDERALLY INSURED - FHA	7,664,774	16.4%
FEDERALLY INSURED - VA	3,328,057	7.1%
FEDERALLY INSURED - RD	2,699,165	5.8%
FEDERALLY INSURED - HUD 184	555,733	1.2%

SELLER SERVICER

WELLS FARGO	20,778,618	44.6%
ALASKA USA	11,621,326	24.9%
OTHER SELLER SERVICER	5,988,718	12.8%
FIRST NATIONAL BANK OF AK	8,248,523	17.7%

603 STATE CAPITAL PROJECT BONDS 2006 SERIES A

Weighted Average Interest Rate	5.433%
Weighted Average Remaining Term	260
Weighted Average Loan To Value	72

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	39,481,673	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	39,481,673	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	718,670	1.82%
60 DAYS PAST DUE	271,677	0.69%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	24,840	0.06%
TOTAL DELINQUENT	1,015,188	2.57%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	5,913,686	15.0%
TAXABLE	10,463,229	26.5%
RURAL	3,241,984	8.2%
TAXABLE FIRST-TIME HOMEBUYER	6,147,939	15.6%
MULTI-FAMILY/SPECIAL NEEDS	8,218,911	20.8%
VETERANS MORTGAGE PROGRAM	4,265,645	10.8%
OTHER LOAN PROGRAM	1,230,279	3.1%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	26,363,965	66.8%
MULTI-FAMILY	8,124,734	20.6%
CONDO	2,911,198	7.4%
DUPLEX	1,854,049	4.7%
3-PLEX/4-PLEX	113,488	0.3%
OTHER PROPERTY TYPE	114,238	0.3%

GEOGRAPHIC REGION

ANCHORAGE	16,654,738	42.2%
WASILLA/PALMER	7,160,252	18.1%
FAIRBANKS/NORTH POLE	4,102,524	10.4%
JUNEAU/KETCHIKAN	2,182,718	5.5%
KENAI/SOLDOTNA/HOMER	1,820,943	4.6%
EAGLE RIVER/CHUGIAK	3,163,923	8.0%
KODIAK ISLAND	869,447	2.2%
OTHER GEOGRAPHIC REGION	3,527,126	8.9%

MORTGAGE INSURANCE

UNINSURED	20,624,732	52.2%
PRIMARY MORTGAGE INSURANCE	9,735,795	24.7%
FEDERALLY INSURED - FHA	2,671,137	6.8%
FEDERALLY INSURED - VA	3,772,730	9.6%
FEDERALLY INSURED - RD	628,095	1.6%
FEDERALLY INSURED - HUD 184	2,049,183	5.2%

SELLER SERVICER

WELLS FARGO	17,151,356	43.4%
ALASKA USA	10,424,045	26.4%
OTHER SELLER SERVICER	6,456,745	16.4%
FIRST NATIONAL BANK OF AK	5,449,526	13.8%

604 STATE CAPITAL PROJECT BONDS 2007 SERIES A, B

Weighted Average Interest Rate	6.236%
Weighted Average Remaining Term	216
Weighted Average Loan To Value	66

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	9,998,834	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	9,998,834	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	197,346	1.97%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	116,728	1.17%
120+ DAYS PAST DUE	178,556	1.79%
TOTAL DELINQUENT	492,629	4.93%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
TAXABLE	1,225,654	12.3%
RURAL	4,836,417	48.4%
TAXABLE FIRST-TIME HOMEBUYER	3,487,830	34.9%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	448,932	4.5%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	8,728,186	87.3%
MULTI-FAMILY	0	0.0%
CONDO	447,156	4.5%
DUPLEX	823,492	8.2%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	2,943,770	29.4%
WASILLA/PALMER	1,075,652	10.8%
FAIRBANKS/NORTH POLE	304,849	3.0%
JUNEAU/KETCHIKAN	313,302	3.1%
KENAI/SOLDOTNA/HOMER	630,304	6.3%
EAGLE RIVER/CHUGIAK	346,805	3.5%
KODIAK ISLAND	863,353	8.6%
OTHER GEOGRAPHIC REGION	3,520,799	35.2%

MORTGAGE INSURANCE

UNINSURED	5,560,661	55.6%
PRIMARY MORTGAGE INSURANCE	430,006	4.3%
FEDERALLY INSURED - FHA	2,078,086	20.8%
FEDERALLY INSURED - VA	1,156,621	11.6%
FEDERALLY INSURED - RD	590,388	5.9%
FEDERALLY INSURED - HUD 184	183,072	1.8%

SELLER SERVICER

WELLS FARGO	5,504,441	55.1%
ALASKA USA	1,655,348	16.6%
OTHER SELLER SERVICER	588,043	5.9%
FIRST NATIONAL BANK OF AK	2,251,002	22.5%

605 STATE CAPITAL PROJECT BONDS 2011 SERIES A

Weighted Average Interest Rate	5.621%
Weighted Average Remaining Term	247
Weighted Average Loan To Value	69

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	77,494,884	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	77,494,884	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	2,266,649	2.92%
60 DAYS PAST DUE	529,130	0.68%
90 DAYS PAST DUE	395,971	0.51%
120+ DAYS PAST DUE	357,146	0.46%
TOTAL DELINQUENT	3,548,897	4.58%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	29,226,146	37.7%
TAXABLE	10,025,838	12.9%
RURAL	11,978,884	15.5%
TAXABLE FIRST-TIME HOMEBUYER	6,813,801	8.8%
MULTI-FAMILY/SPECIAL NEEDS	7,243,100	9.3%
VETERANS MORTGAGE PROGRAM	8,381,111	10.8%
OTHER LOAN PROGRAM	3,826,003	4.9%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	57,829,869	74.6%
MULTI-FAMILY	5,752,616	7.4%
CONDO	10,052,507	13.0%
DUPLEX	3,323,175	4.3%
3-PLEX/4-PLEX	139,726	0.2%
OTHER PROPERTY TYPE	396,992	0.5%

GEOGRAPHIC REGION

ANCHORAGE	33,103,649	42.7%
WASILLA/PALMER	8,750,176	11.3%
FAIRBANKS/NORTH POLE	8,621,770	11.1%
JUNEAU/KETCHIKAN	5,618,337	7.2%
KENAI/SOLDOTNA/HOMER	6,018,598	7.8%
EAGLE RIVER/CHUGIAK	2,937,568	3.8%
KODIAK ISLAND	3,600,097	4.6%
OTHER GEOGRAPHIC REGION	8,844,689	11.4%

MORTGAGE INSURANCE

UNINSURED	36,727,470	47.4%
PRIMARY MORTGAGE INSURANCE	8,240,499	10.6%
FEDERALLY INSURED - FHA	17,801,169	23.0%
FEDERALLY INSURED - VA	8,855,029	11.4%
FEDERALLY INSURED - RD	4,772,289	6.2%
FEDERALLY INSURED - HUD 184	1,098,429	1.4%

SELLER SERVICER

WELLS FARGO	37,095,397	47.9%
ALASKA USA	15,665,525	20.2%
OTHER SELLER SERVICER	11,788,678	15.2%
FIRST NATIONAL BANK OF AK	12,945,283	16.7%

606 STATE CAPITAL PROJECT BONDS 2012 SERIES A & B

Weighted Average Interest Rate	5.685%
Weighted Average Remaining Term	269
Weighted Average Loan To Value	69

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	90,647,601	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	90,647,601	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	375,476	0.41%
60 DAYS PAST DUE	938,962	1.04%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	1,314,438	1.45%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	2,982,855	3.3%
TAXABLE	9,549,797	10.5%
RURAL	8,054,239	8.9%
TAXABLE FIRST-TIME HOMEBUYER	7,127,398	7.9%
MULTI-FAMILY/SPECIAL NEEDS	59,377,888	65.5%
VETERANS MORTGAGE PROGRAM	2,500,805	2.8%
OTHER LOAN PROGRAM	1,054,619	1.2%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	33,576,921	37.0%
MULTI-FAMILY	50,990,121	56.3%
CONDO	2,240,926	2.5%
DUPLEX	3,178,069	3.5%
3-PLEX/4-PLEX	661,564	0.7%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	38,828,690	42.8%
WASILLA/PALMER	11,426,986	12.6%
FAIRBANKS/NORTH POLE	10,250,281	11.3%
JUNEAU/KETCHIKAN	8,741,527	9.6%
KENAI/SOLDOTNA/HOMER	6,313,184	7.0%
EAGLE RIVER/CHUGIAK	1,376,542	1.5%
KODIAK ISLAND	2,652,537	2.9%
OTHER GEOGRAPHIC REGION	11,057,854	12.2%

MORTGAGE INSURANCE

UNINSURED	74,087,651	81.7%
PRIMARY MORTGAGE INSURANCE	8,809,759	9.7%
FEDERALLY INSURED - FHA	1,485,859	1.6%
FEDERALLY INSURED - VA	3,339,586	3.7%
FEDERALLY INSURED - RD	989,494	1.1%
FEDERALLY INSURED - HUD 184	1,935,252	2.1%

SELLER SERVICER

WELLS FARGO	28,967,579	32.0%
ALASKA USA	14,288,051	15.8%
OTHER SELLER SERVICER	22,359,862	24.7%
FIRST NATIONAL BANK OF AK	25,032,110	27.6%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

607 STATE CAPITAL PROJECT BONDS 2013 SERIES A & B

Weighted Average Interest Rate	6.411%
Weighted Average Remaining Term	379
Weighted Average Loan To Value	77

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	141,473,382	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	141,473,382	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	2,180,005	1.54%
60 DAYS PAST DUE	250,620	0.18%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	750,340	0.53%
TOTAL DELINQUENT	3,180,966	2.25%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	4,049,389	2.9%
TAXABLE	8,957,458	6.3%
RURAL	10,045,809	7.1%
TAXABLE FIRST-TIME HOMEBUYER	7,778,071	5.5%
MULTI-FAMILY/SPECIAL NEEDS	107,183,034	75.8%
VETERANS MORTGAGE PROGRAM	2,850,494	2.0%
OTHER LOAN PROGRAM	609,127	0.4%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	37,623,528	26.6%
MULTI-FAMILY	95,289,288	67.4%
CONDO	4,526,232	3.2%
DUPLEX	2,447,627	1.7%
3-PLEX/4-PLEX	1,417,136	1.0%
OTHER PROPERTY TYPE	169,572	0.1%

GEOGRAPHIC REGION

ANCHORAGE	52,774,550	37.3%
WASILLA/PALMER	8,762,102	6.2%
FAIRBANKS/NORTH POLE	56,665,729	40.1%
JUNEAU/KETCHIKAN	5,712,696	4.0%
KENAI/SOLDOTNA/HOMER	5,545,427	3.9%
EAGLE RIVER/CHUGIAK	4,772,316	3.4%
KODIAK ISLAND	1,415,176	1.0%
OTHER GEOGRAPHIC REGION	5,825,386	4.1%

MORTGAGE INSURANCE

UNINSURED	124,113,925	87.7%
PRIMARY MORTGAGE INSURANCE	9,646,169	6.8%
FEDERALLY INSURED - FHA	1,034,406	0.7%
FEDERALLY INSURED - VA	2,645,800	1.9%
FEDERALLY INSURED - RD	1,421,581	1.0%
FEDERALLY INSURED - HUD 184	2,611,501	1.8%

SELLER SERVICER

WELLS FARGO	28,424,544	20.1%
ALASKA USA	8,564,974	6.1%
OTHER SELLER SERVICER	66,393,195	46.9%
FIRST NATIONAL BANK OF AK	38,090,670	26.9%

608 STATE CAPITAL PROJECT BONDS 2014 SERIES A

Weighted Average Interest Rate	5.083%
Weighted Average Remaining Term	285
Weighted Average Loan To Value	73

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	95,249,806	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	95,249,806	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	3,101,529	3.26%
60 DAYS PAST DUE	751,068	0.79%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	511,089	0.54%
TOTAL DELINQUENT	4,363,686	4.58%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	1,376,111	1.4%
TAXABLE	30,589,640	32.1%
RURAL	17,030,735	17.9%
TAXABLE FIRST-TIME HOMEBUYER	11,589,605	12.2%
MULTI-FAMILY/SPECIAL NEEDS	29,091,610	30.5%
VETERANS MORTGAGE PROGRAM	1,620,834	1.7%
OTHER LOAN PROGRAM	3,951,270	4.1%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	60,291,013	63.3%
MULTI-FAMILY	28,468,681	29.9%
CONDO	1,641,867	1.7%
DUPLEX	3,522,472	3.7%
3-PLEX/4-PLEX	1,231,107	1.3%
OTHER PROPERTY TYPE	94,666	0.1%

GEOGRAPHIC REGION

ANCHORAGE	40,656,116	42.7%
WASILLA/PALMER	9,239,714	9.7%
FAIRBANKS/NORTH POLE	6,017,429	6.3%
JUNEAU/KETCHIKAN	6,927,213	7.3%
KENAI/SOLDOTNA/HOMER	8,105,551	8.5%
EAGLE RIVER/CHUGIAK	5,523,253	5.8%
KODIAK ISLAND	4,389,661	4.6%
OTHER GEOGRAPHIC REGION	14,390,869	15.1%

MORTGAGE INSURANCE

UNINSURED	61,797,458	64.9%
PRIMARY MORTGAGE INSURANCE	17,477,998	18.3%
FEDERALLY INSURED - FHA	3,494,949	3.7%
FEDERALLY INSURED - VA	4,681,425	4.9%
FEDERALLY INSURED - RD	1,783,973	1.9%
FEDERALLY INSURED - HUD 184	6,014,004	6.3%

SELLER SERVICER

WELLS FARGO	39,530,115	41.5%
ALASKA USA	17,425,018	18.3%
OTHER SELLER SERVICER	16,836,169	17.7%
FIRST NATIONAL BANK OF AK	21,458,504	22.5%

609 STATE CAPITAL PROJECT BONDS 2014 SERIES B

Weighted Average Interest Rate	5.476%
Weighted Average Remaining Term	241
Weighted Average Loan To Value	65

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	28,939,159	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	28,939,159	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	522,103	1.80%
60 DAYS PAST DUE	392,194	1.36%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	222,886	0.77%
TOTAL DELINQUENT	1,137,183	3.93%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	2,186,619	7.6%
TAXABLE	2,661,261	9.2%
RURAL	16,851,507	58.2%
TAXABLE FIRST-TIME HOMEBUYER	2,496,080	8.6%
MULTI-FAMILY/SPECIAL NEEDS	3,937,496	13.6%
VETERANS MORTGAGE PROGRAM	466,573	1.6%
OTHER LOAN PROGRAM	339,624	1.2%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	22,116,894	76.4%
MULTI-FAMILY	3,278,693	11.3%
CONDO	1,979,001	6.8%
DUPLEX	1,153,077	4.0%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	411,494	1.4%

GEOGRAPHIC REGION

ANCHORAGE	5,860,419	20.3%
WASILLA/PALMER	1,529,813	5.3%
FAIRBANKS/NORTH POLE	1,712,592	5.9%
JUNEAU/KETCHIKAN	2,363,127	8.2%
KENAI/SOLDOTNA/HOMER	3,910,891	13.5%
EAGLE RIVER/CHUGIAK	477,815	1.7%
KODIAK ISLAND	2,269,871	7.8%
OTHER GEOGRAPHIC REGION	10,814,630	37.4%

MORTGAGE INSURANCE

UNINSURED	18,719,908	64.7%
PRIMARY MORTGAGE INSURANCE	1,298,031	4.5%
FEDERALLY INSURED - FHA	4,705,846	16.3%
FEDERALLY INSURED - VA	1,654,041	5.7%
FEDERALLY INSURED - RD	2,102,939	7.3%
FEDERALLY INSURED - HUD 184	458,394	1.6%

SELLER SERVICER

WELLS FARGO	12,041,491	41.6%
ALASKA USA	6,744,288	23.3%
OTHER SELLER SERVICER	5,038,403	17.4%
FIRST NATIONAL BANK OF AK	5,114,978	17.7%

610 STATE CAPITAL PROJECT BONDS 2014 SERIES C

Weighted Average Interest Rate	4.257%
Weighted Average Remaining Term	309
Weighted Average Loan To Value	78

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	139,702,383	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	139,702,383	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	291,791	0.21%
60 DAYS PAST DUE	582,560	0.42%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	504,984	0.36%
TOTAL DELINQUENT	1,379,336	0.99%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	7,730,835	5.5%
TAXABLE	18,798,958	13.5%
RURAL	43,970,319	31.5%
TAXABLE FIRST-TIME HOMEBUYER	41,256,894	29.5%
MULTI-FAMILY/SPECIAL NEEDS	20,545,405	14.7%
VETERANS MORTGAGE PROGRAM	2,217,890	1.6%
OTHER LOAN PROGRAM	5,182,082	3.7%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	102,994,765	73.7%
MULTI-FAMILY	17,672,794	12.7%
CONDO	8,005,299	5.7%
DUPLEX	7,222,179	5.2%
3-PLEX/4-PLEX	2,621,763	1.9%
OTHER PROPERTY TYPE	1,185,583	0.8%

GEOGRAPHIC REGION

ANCHORAGE	51,828,210	37.1%
WASILLA/PALMER	8,251,002	5.9%
FAIRBANKS/NORTH POLE	14,964,912	10.7%
JUNEAU/KETCHIKAN	11,509,274	8.2%
KENAI/SOLDOTNA/HOMER	14,976,724	10.7%
EAGLE RIVER/CHUGIAK	9,327,101	6.7%
KODIAK ISLAND	5,627,221	4.0%
OTHER GEOGRAPHIC REGION	23,217,940	16.6%

MORTGAGE INSURANCE

UNINSURED	79,276,238	56.7%
PRIMARY MORTGAGE INSURANCE	39,276,236	28.1%
FEDERALLY INSURED - FHA	4,972,160	3.6%
FEDERALLY INSURED - VA	4,814,191	3.4%
FEDERALLY INSURED - RD	3,540,354	2.5%
FEDERALLY INSURED - HUD 184	7,823,204	5.6%

SELLER SERVICER

WELLS FARGO	53,132,444	38.0%
ALASKA USA	31,103,239	22.3%
OTHER SELLER SERVICER	32,271,286	23.1%
FIRST NATIONAL BANK OF AK	23,195,414	16.6%

611 STATE CAPITAL PROJECT BONDS 2014 SERIES D

Weighted Average Interest Rate	3.980%
Weighted Average Remaining Term	347
Weighted Average Loan To Value	87

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	90,199,337	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	90,199,337	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	406,893	0.45%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	149,151	0.17%
120+ DAYS PAST DUE	209,540	0.23%
TOTAL DELINQUENT	765,584	0.85%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	358,691	0.4%
TAXABLE	62,855,463	69.7%
RURAL	8,754,257	9.7%
TAXABLE FIRST-TIME HOMEBUYER	11,042,515	12.2%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	6,000,545	6.7%
OTHER LOAN PROGRAM	1,187,866	1.3%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	74,062,401	82.1%
MULTI-FAMILY	0	0.0%
CONDO	6,178,889	6.9%
DUPLEX	7,559,828	8.4%
3-PLEX/4-PLEX	2,232,931	2.5%
OTHER PROPERTY TYPE	165,287	0.2%

GEOGRAPHIC REGION

ANCHORAGE	37,780,264	41.9%
WASILLA/PALMER	14,967,545	16.6%
FAIRBANKS/NORTH POLE	5,617,434	6.2%
JUNEAU/KETCHIKAN	7,139,020	7.9%
KENAI/SOLDOTNA/HOMER	7,489,130	8.3%
EAGLE RIVER/CHUGIAK	9,289,590	10.3%
KODIAK ISLAND	2,063,010	2.3%
OTHER GEOGRAPHIC REGION	5,853,343	6.5%

MORTGAGE INSURANCE

UNINSURED	31,474,107	34.9%
PRIMARY MORTGAGE INSURANCE	48,722,958	54.0%
FEDERALLY INSURED - FHA	1,477,763	1.6%
FEDERALLY INSURED - VA	5,158,664	5.7%
FEDERALLY INSURED - RD	1,565,160	1.7%
FEDERALLY INSURED - HUD 184	1,800,686	2.0%

SELLER SERVICER

WELLS FARGO	47,565,785	52.7%
ALASKA USA	20,144,805	22.3%
OTHER SELLER SERVICER	13,311,479	14.8%
FIRST NATIONAL BANK OF AK	9,177,268	10.2%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

612 STATE CAPITAL PROJECT BONDS 2015 SERIES A

Weighted Average Interest Rate	5.205%
Weighted Average Remaining Term	269
Weighted Average Loan To Value	75

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	109,204,744	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	109,204,744	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	2,540,025	2.33%
60 DAYS PAST DUE	1,516,908	1.39%
90 DAYS PAST DUE	255,947	0.23%
120+ DAYS PAST DUE	1,232,897	1.13%
TOTAL DELINQUENT	5,545,778	5.08%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	11,346,607	10.4%
TAXABLE	17,541,202	16.1%
RURAL	37,011,555	33.9%
TAXABLE FIRST-TIME HOMEBUYER	12,848,492	11.8%
MULTI-FAMILY/SPECIAL NEEDS	14,795,077	13.5%
VETERANS MORTGAGE PROGRAM	13,193,945	12.1%
OTHER LOAN PROGRAM	2,467,865	2.3%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	87,337,055	80.0%
MULTI-FAMILY	9,607,591	8.8%
CONDO	5,716,815	5.2%
DUPLEX	5,041,742	4.6%
3-PLEX/4-PLEX	1,136,460	1.0%
OTHER PROPERTY TYPE	365,082	0.3%

GEOGRAPHIC REGION

ANCHORAGE	34,114,516	31.2%
WASILLA/PALMER	10,574,425	9.7%
FAIRBANKS/NORTH POLE	10,829,189	9.9%
JUNEAU/KETCHIKAN	7,435,219	6.8%
KENAI/SOLDOTNA/HOMER	8,182,211	7.5%
EAGLE RIVER/CHUGIAK	5,997,797	5.5%
KODIAK ISLAND	7,029,179	6.4%
OTHER GEOGRAPHIC REGION	25,042,207	22.9%

MORTGAGE INSURANCE

UNINSURED	58,374,100	53.5%
PRIMARY MORTGAGE INSURANCE	10,311,557	9.4%
FEDERALLY INSURED - FHA	11,683,232	10.7%
FEDERALLY INSURED - VA	15,774,502	14.4%
FEDERALLY INSURED - RD	5,564,323	5.1%
FEDERALLY INSURED - HUD 184	7,497,031	6.9%

SELLER SERVICER

WELLS FARGO	49,206,588	45.1%
ALASKA USA	20,310,329	18.6%
OTHER SELLER SERVICER	20,418,421	18.7%
FIRST NATIONAL BANK OF AK	19,269,406	17.6%

613 STATE CAPITAL PROJECT BONDS 2015 SERIES A

Weighted Average Interest Rate	5.607%
Weighted Average Remaining Term	256
Weighted Average Loan To Value	68

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	99,846,957	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	99,846,957	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	3,898,403	3.90%
60 DAYS PAST DUE	1,207,266	1.21%
90 DAYS PAST DUE	297,208	0.30%
120+ DAYS PAST DUE	353,878	0.35%
TOTAL DELINQUENT	5,756,755	5.77%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	20,794,485	20.8%
TAXABLE	11,904,513	11.9%
RURAL	30,286,635	30.3%
TAXABLE FIRST-TIME HOMEBUYER	10,193,541	10.2%
MULTI-FAMILY/SPECIAL NEEDS	20,131,762	20.2%
VETERANS MORTGAGE PROGRAM	5,906,295	5.9%
OTHER LOAN PROGRAM	629,727	0.6%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	64,499,060	64.6%
MULTI-FAMILY	18,698,433	18.7%
CONDO	8,911,370	8.9%
DUPLEX	4,896,492	4.9%
3-PLEX/4-PLEX	1,149,111	1.2%
OTHER PROPERTY TYPE	1,692,491	1.7%

GEOGRAPHIC REGION

ANCHORAGE	40,176,605	40.2%
WASILLA/PALMER	7,579,305	7.6%
FAIRBANKS/NORTH POLE	7,648,333	7.7%
JUNEAU/KETCHIKAN	8,362,610	8.4%
KENAI/SOLDOTNA/HOMER	8,678,319	8.7%
EAGLE RIVER/CHUGIAK	4,559,339	4.6%
KODIAK ISLAND	5,930,637	5.9%
OTHER GEOGRAPHIC REGION	16,911,810	16.9%

MORTGAGE INSURANCE

UNINSURED	60,806,004	60.9%
PRIMARY MORTGAGE INSURANCE	7,276,460	7.3%
FEDERALLY INSURED - FHA	14,737,736	14.8%
FEDERALLY INSURED - VA	9,078,335	9.1%
FEDERALLY INSURED - RD	4,995,692	5.0%
FEDERALLY INSURED - HUD 184	2,952,731	3.0%

SELLER SERVICER

WELLS FARGO	42,243,723	42.3%
ALASKA USA	20,682,932	20.7%
OTHER SELLER SERVICER	13,763,732	13.8%
FIRST NATIONAL BANK OF AK	23,156,569	23.2%

ALASKA HOUSING FINANCE CORPORATION

As of: 6/30/2015

DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

	<u>TOTAL PORTFOLIO</u>					<u>WEIGHTED AVERAGES</u>			<u>DELINQUENT</u>	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
002 ADMINISTRATIVE										
CFTHB	35,495,655	0	0	35,495,655	24.4%	4.053%	352	90	506,660	1.43%
CHD04	22,585,812	13,248,793	0	35,834,605	24.6%	3.918%	226	88	1,041,461	2.91%
CHELP	121,720	0	0	121,720	0.1%	3.875%	359	70	0	0.00%
CMFTX	4,161,067	0	0	4,161,067	2.9%	5.895%	289	60	0	0.00%
CNCL2	547,675	0	0	547,675	0.4%	3.844%	360	95	0	0.00%
COR	5,706,640	0	0	5,706,640	3.9%	3.605%	309	82	0	0.00%
COR30	519,088	0	0	519,088	0.4%	3.732%	357	86	0	0.00%
CREOS	0	0	6,368,530	6,368,530	4.4%	0.000%	0	0	0	0.00%
CSPND	787,000	0	0	787,000	0.5%	6.375%	360	100	0	0.00%
CTAX	17,406,469	0	0	17,406,469	12.0%	3.771%	348	84	0	0.00%
CTEMP	15,219,033	516,292	0	15,735,325	10.8%	7.093%	298	81	898,010	5.71%
CVETS	279,429	0	0	279,429	0.2%	3.750%	359	102	0	0.00%
ETAX	9,448,664	0	0	9,448,664	6.5%	3.730%	358	91	0	0.00%
SRHRF	11,678,862	323,830	0	12,002,692	8.2%	4.679%	288	68	0	0.00%
SRQ15	141,390	0	0	141,390	0.1%	3.125%	180	94	0	0.00%
SRQ30	311,576	0	0	311,576	0.2%	3.935%	358	89	0	0.00%
SRX15	338,500	0	0	338,500	0.2%	3.125%	180	75	0	0.00%
SRX30	443,100	0	0	443,100	0.3%	3.816%	360	68	0	0.00%
	125,191,681	14,088,915	6,368,530	145,649,125	100.0%	4.401%	304	85	2,446,130	1.76%
106 HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B										
E021A	56,781,424	2,298,623	0	59,080,047	53.3%	5.369%	261	76	4,395,558	7.44%
E021B	42,155,214	0	0	42,155,214	38.1%	6.070%	299	80	1,280,687	3.04%
E021C	9,507,637	0	0	9,507,637	8.6%	5.344%	285	78	352,002	3.70%
	108,444,276	2,298,623	0	110,742,898	100.0%	5.634%	278	78	6,028,248	5.44%
110 HOME MORTGAGE REVENUE BONDS 2007 SERIES A										
E071A	69,359,696	1,011,512	0	70,371,208	79.9%	4.699%	303	81	2,694,415	3.83%
E076B	11,190,097	2,072,784	0	13,262,881	15.1%	4.859%	249	75	1,577,758	11.90%
E07AL	4,439,116	0	0	4,439,116	5.0%	5.352%	297	77	187,771	4.23%
	84,988,908	3,084,296	0	88,073,204	100.0%	4.756%	295	80	4,459,944	5.06%
111 HOME MORTGAGE REVENUE BONDS 2007 SERIES B										
E071B	69,405,779	521,677	0	69,927,456	79.8%	4.776%	306	81	2,425,907	3.47%
E076C	9,882,461	1,222,653	0	11,105,114	12.7%	5.100%	256	80	1,593,609	14.35%
E07BL	6,605,321	0	0	6,605,321	7.5%	5.410%	302	83	517,192	7.83%
	85,893,560	1,744,330	0	87,637,890	100.0%	4.865%	300	81	4,536,708	5.18%

DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

	<u>TOTAL PORTFOLIO</u>					<u>WEIGHTED AVERAGES</u>			<u>DELINQUENT</u>	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
113	HOME MORTGAGE REVENUE BONDS 2007 SERIES D									
E071D	87,315,988	620,655	0	87,936,643	78.0%	4.585%	307	81	2,012,916	2.29%
E077C	18,684,515	601,294	0	19,285,809	17.1%	5.119%	260	77	3,438,789	17.83%
E07DL	5,457,995	0	0	5,457,995	4.8%	5.967%	301	82	103,561	1.90%
	111,458,498	1,221,949	0	112,680,447	100.0%	4.743%	299	80	5,555,267	4.93%
116	HOME MORTGAGE REVENUE BONDS 2009 SERIES A									
E091A	80,361,647	21,988,123	0	102,349,770	84.1%	3.759%	311	82	2,520,548	2.46%
E098A	12,253,209	863,906	0	13,117,115	10.8%	5.230%	267	79	2,387,900	18.20%
E09AL	6,298,418	0	0	6,298,418	5.2%	5.349%	307	82	878,754	13.95%
	98,913,274	22,852,028	0	121,765,303	100.0%	4.000%	306	81	5,787,202	4.75%
117	HOME MORTGAGE REVENUE BONDS 2009 SERIES B									
E091B	84,075,598	20,110,335	0	104,185,933	80.5%	3.609%	302	81	3,835,506	3.68%
E098B	17,261,063	780,036	0	18,041,100	13.9%	5.342%	278	82	2,490,095	13.80%
E09BL	7,153,599	0	0	7,153,599	5.5%	5.217%	315	86	281,449	3.93%
	108,490,261	20,890,372	0	129,380,633	100.0%	3.939%	299	81	6,607,051	5.11%
119	HOME MORTGAGE REVENUE BONDS 2009 SERIES D									
E091D	73,205,720	16,916,332	0	90,122,052	66.2%	3.791%	303	83	2,265,819	2.51%
E099C	38,363,117	0	0	38,363,117	28.2%	5.480%	293	82	2,894,488	7.54%
E09DL	7,625,576	0	0	7,625,576	5.6%	5.022%	317	84	306,401	4.02%
	119,194,413	16,916,332	0	136,110,746	100.0%	4.336%	301	82	5,466,708	4.02%
121	MORTGAGE REVENUE BONDS 2010 SERIES A & B									
E0911	45,013,367	0	0	45,013,367	40.8%	4.241%	307	87	2,678,616	5.95%
E10A1	33,204,838	0	0	33,204,838	30.1%	4.582%	306	86	1,388,387	4.18%
E10AL	5,804,580	0	0	5,804,580	5.3%	6.200%	307	82	103,174	1.78%
E10B1	24,734,719	1,546,571	0	26,281,290	23.8%	4.938%	304	77	487,764	1.86%
	108,757,505	1,546,571	0	110,304,076	100.0%	4.613%	306	84	4,657,941	4.22%
122	MORTGAGE REVENUE BONDS 2011 SERIES A & B									
E0912	101,043,380	3,702,830	0	104,746,209	55.4%	3.461%	315	85	5,554,872	5.30%
E11A1	7,883,623	0	0	7,883,623	4.2%	4.807%	197	60	1,105,977	14.03%
E11A2	11,707,370	0	0	11,707,370	6.2%	6.207%	230	72	1,132,064	9.67%
E11AL	17,837,752	2,576,375	0	20,414,127	10.8%	4.218%	292	75	0	0.00%
E11B1	34,911,076	9,362,742	0	44,273,818	23.4%	3.888%	276	75	1,535,261	3.47%
	173,383,200	15,641,947	0	189,025,147	100.0%	3.869%	293	80	9,328,175	4.93%
207	VETERANS COLLATERALIZED BONDS 2006 FIRST									
C0611	45,398,582	335,781	0	45,734,363	75.5%	5.020%	291	87	3,379,788	7.39%
C061C	14,842,978	0	0	14,842,978	24.5%	6.894%	291	79	932,649	6.28%
	60,241,560	335,781	0	60,577,341	100.0%	5.479%	291	85	4,312,438	7.12%

DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

	<u>TOTAL PORTFOLIO</u>					<u>WEIGHTED AVERAGES</u>			<u>DELINQUENT</u>	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
208	<u>VETERANS COLLATERALIZED BONDS 2007/2008 FIRST</u>									
C0711	13,471,353	0	0	13,471,353	73.8%	5.277%	293	89	656,933	4.88%
C071C	4,786,261	0	0	4,786,261	26.2%	7.381%	291	80	564,996	11.80%
	18,257,614	0	0	18,257,614	100.0%	5.829%	292	87	1,221,929	6.69%
405	<u>GENERAL MORTGAGE REVENUE BONDS II 2012 SERIES A & B</u>									
GM12A	140,420,687	3,474,694	0	143,895,382	100.0%	4.387%	299	79	4,250,514	2.95%
	140,420,687	3,474,694	0	143,895,382	100.0%	4.387%	299	79	4,250,514	2.95%
501	<u>GOVERNMENTAL PURPOSE BONDS 1997 SERIES A</u>									
GP97A	14,898,197	0	0	14,898,197	100.0%	3.395%	200	80	0	0.00%
	14,898,197	0	0	14,898,197	100.0%	3.395%	200	80	0	0.00%
502	<u>GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D</u>									
GP011	13,620,732	1,206,722	0	14,827,454	7.0%	4.191%	313	81	129,448	0.87%
GP012	11,255,023	1,333,538	0	12,588,561	6.0%	4.281%	313	80	257,743	2.05%
GP013	18,538,203	1,373,912	0	19,912,115	9.4%	4.325%	313	81	630,544	3.17%
GP01C	114,078,939	11,122,035	0	125,200,973	59.2%	4.620%	287	78	4,615,571	3.69%
GP10B	2,742,995	284,151	0	3,027,146	1.4%	4.751%	297	82	0	0.00%
GP11B	6,635,433	843,471	0	7,478,904	3.5%	4.379%	311	84	199,504	2.67%
GPGM1	26,099,226	2,238,671	0	28,337,897	13.4%	3.682%	299	80	687,763	2.43%
	192,970,551	18,402,499	0	211,373,050	100.0%	4.409%	295	79	6,520,573	3.08%
602	<u>STATE CAPITAL PROJECT BONDS 2002 SERIES A</u>									
SC02A	46,637,186	0	0	46,637,186	100.0%	5.391%	246	68	2,930,691	6.28%
	46,637,186	0	0	46,637,186	100.0%	5.391%	246	68	2,930,691	6.28%
603	<u>STATE CAPITAL PROJECT BONDS 2006 SERIES A</u>									
SC06A	39,481,673	0	0	39,481,673	100.0%	5.433%	260	72	1,015,188	2.57%
	39,481,673	0	0	39,481,673	100.0%	5.433%	260	72	1,015,188	2.57%
604	<u>STATE CAPITAL PROJECT BONDS 2007 SERIES A, B</u>									
SC07A	9,998,834	0	0	9,998,834	100.0%	6.236%	216	66	492,629	4.93%
	9,998,834	0	0	9,998,834	100.0%	6.236%	216	66	492,629	4.93%
605	<u>STATE CAPITAL PROJECT BONDS 2011 SERIES A</u>									
SC11A	77,494,884	0	0	77,494,884	100.0%	5.621%	247	69	3,548,897	4.58%
	77,494,884	0	0	77,494,884	100.0%	5.621%	247	69	3,548,897	4.58%
606	<u>STATE CAPITAL PROJECT BONDS 2012 SERIES A & B</u>									
SC12A	90,647,601	0	0	90,647,601	100.0%	5.685%	269	69	1,314,438	1.45%
	90,647,601	0	0	90,647,601	100.0%	5.685%	269	69	1,314,438	1.45%

ALASKA HOUSING FINANCE CORPORATION

As of: 6/30/2015

DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

	<u>TOTAL PORTFOLIO</u>					<u>WEIGHTED AVERAGES</u>			<u>DELINQUENT</u>	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
607	STATE CAPITAL PROJECT BONDS 2013 SERIES A & B									
SC13A	91,055,504	0	0	91,055,504	64.4%	5.547%	307	75	3,180,966	3.49%
SC13B	50,417,879	0	0	50,417,879	35.6%	7.971%	509	80	0	0.00%
	141,473,382	0	0	141,473,382	100.0%	6.411%	379	77	3,180,966	2.25%
608	STATE CAPITAL PROJECT BONDS 2014 SERIES A									
SC14A	95,249,806	0	0	95,249,806	100.0%	5.083%	285	73	4,363,686	4.58%
	95,249,806	0	0	95,249,806	100.0%	5.083%	285	73	4,363,686	4.58%
609	STATE CAPITAL PROJECT BONDS 2014 SERIES B									
SC14B	28,939,159	0	0	28,939,159	100.0%	5.476%	241	65	1,137,183	3.93%
	28,939,159	0	0	28,939,159	100.0%	5.476%	241	65	1,137,183	3.93%
610	STATE CAPITAL PROJECT BONDS 2014 SERIES C									
SC14C	139,702,383	0	0	139,702,383	100.0%	4.257%	309	78	1,379,336	0.99%
	139,702,383	0	0	139,702,383	100.0%	4.257%	309	78	1,379,336	0.99%
611	STATE CAPITAL PROJECT BONDS 2014 SERIES D									
SC14D	90,199,337	0	0	90,199,337	100.0%	3.980%	347	87	765,584	0.85%
	90,199,337	0	0	90,199,337	100.0%	3.980%	347	87	765,584	0.85%
612	STATE CAPITAL PROJECT BONDS 2015 SERIES A									
SC15A	109,204,744	0	0	109,204,744	100.0%	5.205%	269	75	5,545,778	5.08%
	109,204,744	0	0	109,204,744	100.0%	5.205%	269	75	5,545,778	5.08%
613	STATE CAPITAL PROJECT BONDS 2015 SERIES B									
SC15B	99,846,957	0	0	99,846,957	100.0%	5.607%	256	68	5,756,755	5.77%
	99,846,957	0	0	99,846,957	100.0%	5.607%	256	68	5,756,755	5.77%
TOTAL	2,520,380,131	122,498,336	6,368,530	2,649,246,997	100.0%	4.770%	295	78	102,609,957	3.88%

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY LOAN PROGRAM

As of: 6/30/2015

LOAN PROGRAM	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	670,600,162	71,611,685	742,211,848	28.1%	4.643%	291	81	50,347,419	6.78%
TAXABLE	549,040,534	15,023,169	564,063,703	21.3%	4.397%	313	80	13,640,579	2.42%
RURAL	442,320,226	18,079,435	460,399,661	17.4%	4.398%	269	72	11,078,961	2.41%
TAXABLE FIRST-TIME HOMEBUYER	365,190,184	11,309,083	376,499,267	14.2%	4.521%	310	85	12,733,636	3.38%
MULTI-FAMILY/SPECIAL NEEDS	328,258,055	0	328,258,055	12.4%	6.611%	300	69	7,881,446	2.40%
VETERANS	123,694,418	6,215,040	129,909,458	4.9%	4.691%	286	84	5,707,989	4.39%
NON-CONFORMING II	32,430,913	192,563	32,623,477	1.2%	4.057%	332	86	928,980	2.85%
AHGLP 5%	4,464,814	0	4,464,814	0.2%	5.000%	118	43	141,677	3.17%
NON-CONFORMING I	4,292,691	67,361	4,360,052	0.2%	4.213%	287	66	149,268	3.42%
MGIC SPECIAL	63,596	0	63,596	0.0%	9.308%	44	26	0	0.00%
YES YOU CAN PROGRAM	24,538	0	24,538	0.0%	7.500%	49	28	0	0.00%
AHFC TOTAL	2,520,380,131	122,498,336	2,642,878,468	100.0%	4.770%	295	78	102,609,957	3.88%

ALASKA HOUSING FINANCE CORPORATION

As of: **6/30/2015**

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY PROPERTY TYPE

PROPERTY TYPE	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
SINGLE FAMILY RESIDENCE	1,821,548,300	94,142,890	1,915,691,190	72.5%	4.489%	295	80	77,159,407	4.03%
MULTI-PLEX	291,284,403	0	291,284,403	11.0%	6.808%	299	67	6,727,389	2.31%
CONDOMINIUM	254,459,048	21,795,699	276,254,747	10.5%	4.703%	293	80	13,457,423	4.87%
DUPLEX	120,974,973	5,732,699	126,707,673	4.8%	4.528%	299	78	4,588,278	3.62%
FOUR-PLEX	15,270,707	419,854	15,690,561	0.6%	4.566%	292	78	115,408	0.74%
TRI-PLEX	8,598,054	138,845	8,736,898	0.3%	4.327%	296	75	404,730	4.63%
MOBILE HOME TYPE I	7,934,243	268,349	8,202,593	0.3%	4.959%	264	72	157,321	1.92%
MOBILE HOME TYPE II	310,404	0	310,404	0.0%	5.025%	105	52	0	0.00%
AHFC TOTAL	2,520,380,131	122,498,336	2,642,878,468	100.0%	4.770%	295	78	102,609,957	3.88%

ALASKA HOUSING FINANCE CORPORATION

As of: 6/30/2015

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY GEOGRAPHIC REGION

GEOGRAPHIC REGION	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
ANCHORAGE	1,015,058,863	49,632,199	1,064,691,062	40.3%	4.849%	297	80	47,376,803	4.45%
WASILLA	204,704,517	12,489,803	217,194,320	8.2%	4.744%	296	82	11,362,495	5.23%
FAIRBANKS	172,212,334	9,114,469	181,326,803	6.9%	4.786%	294	77	7,649,241	4.22%
SOLDOTNA	97,653,142	6,561,188	104,214,330	3.9%	4.105%	291	77	2,187,057	2.10%
JUNEAU	96,518,984	4,941,191	101,460,175	3.8%	4.709%	299	77	2,708,095	2.67%
PALMER	95,629,552	5,596,623	101,226,175	3.8%	4.843%	293	80	5,418,923	5.35%
KETCHIKAN	95,875,506	5,032,349	100,907,855	3.8%	4.312%	292	75	2,000,156	1.98%
EAGLE RIVER	96,793,098	3,975,192	100,768,291	3.8%	4.471%	305	83	3,119,651	3.10%
KODIAK	89,938,227	3,503,303	93,441,531	3.5%	4.640%	272	75	2,507,986	2.68%
NORTH POLE	71,720,181	3,999,654	75,719,834	2.9%	4.725%	293	84	4,191,377	5.54%
KENAI	47,282,199	2,768,987	50,051,186	1.9%	4.422%	288	78	1,966,260	3.93%
FORT WAINWRIGHT	49,727,053	0	49,727,053	1.9%	8.000%	514	80	0	0.00%
OTHER SOUTHCENTRAL	41,360,321	2,045,117	43,405,437	1.6%	4.651%	280	76	1,368,294	3.15%
HOMER	40,194,744	1,826,324	42,021,068	1.6%	4.380%	281	71	793,216	1.89%
OTHER SOUTHEAST	38,392,249	1,138,106	39,530,355	1.5%	4.651%	270	71	424,067	1.07%
PETERSBURG	32,414,649	1,326,398	33,741,047	1.3%	3.991%	263	71	111,256	0.33%
CHUGIAK	24,287,379	1,377,555	25,664,935	1.0%	4.453%	314	81	987,284	3.85%
BETHEL	24,043,315	545,376	24,588,691	0.9%	5.341%	227	71	622,116	2.53%
STERLING	19,902,833	924,539	20,827,372	0.8%	4.376%	284	75	240,478	1.15%
SITKA	19,207,200	856,691	20,063,891	0.8%	4.489%	310	75	327,560	1.63%
OTHER SOUTHWEST	18,403,162	792,107	19,195,269	0.7%	5.176%	240	64	319,787	1.67%
NIKISKI	18,604,019	456,272	19,060,290	0.7%	4.367%	287	77	1,098,646	5.76%
OTHER KENAI PENNINSULA	18,110,651	515,379	18,626,030	0.7%	4.516%	274	71	970,463	5.21%
NOME	17,395,183	529,071	17,924,254	0.7%	4.822%	273	75	1,051,246	5.86%
CORDOVA	15,501,811	607,472	16,109,283	0.6%	4.353%	282	73	102,417	0.64%
OTHER NORTH	14,611,828	351,425	14,963,253	0.6%	5.028%	235	70	904,524	6.04%
SEWARD	14,294,549	439,279	14,733,828	0.6%	5.020%	273	71	913,345	6.20%
CRAIG	10,289,361	398,083	10,687,444	0.4%	4.172%	267	68	157,685	1.48%
BARROW	10,432,337	206,116	10,638,453	0.4%	5.314%	223	66	1,001,454	9.41%
DELTA JUNCTION	9,820,881	548,070	10,368,951	0.4%	4.678%	279	76	728,072	7.02%
AHFC TOTAL	2,520,380,131	122,498,336	2,642,878,468	100.0%	4.770%	295	78	102,609,957	3.88%

ALASKA HOUSING FINANCE CORPORATION

 As of: **6/30/2015**
DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY MORTGAGE INSURANCE

MORTGAGE INSURANCE	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
UNINSURED - LTV < 80	930,266,920	41,028,288	971,295,208	36.8%	5.025%	290	65	23,228,265	2.39%
FEDERALLY INSURED - FHA	328,967,677	22,476,807	351,444,484	13.3%	5.111%	268	82	33,984,169	9.67%
UNINSURED - LTV > 80 (RURAL)	276,134,541	7,410,863	283,545,404	10.7%	4.771%	281	81	8,211,940	2.90%
FEDERALLY INSURED - VA	195,835,807	10,908,646	206,744,453	7.8%	4.836%	278	87	13,216,736	6.39%
PMI - RADIAN GUARANTY	185,623,120	7,213,035	192,836,155	7.3%	4.135%	337	90	2,309,236	1.20%
FEDERALLY INSURED - RD	153,386,076	12,163,128	165,549,204	6.3%	4.555%	292	89	8,208,538	4.96%
FEDERALLY INSURED - HUD 184	149,531,618	7,275,527	156,807,145	5.9%	4.353%	316	91	7,895,870	5.04%
PMI - CMG MORTGAGE INSURANCE	108,813,794	6,094,567	114,908,360	4.3%	4.228%	333	89	1,321,706	1.15%
PMI - MORTGAGE GUARANTY	73,979,890	3,324,986	77,304,877	2.9%	4.241%	336	89	788,192	1.02%
PMI - ESSENT GUARANTY	44,497,506	1,315,207	45,812,713	1.7%	4.159%	349	92	168,474	0.37%
PMI - UNITED GUARANTY	39,728,182	982,974	40,711,156	1.5%	4.213%	344	91	1,607,938	3.95%
PMI - GENWORTH GE	23,821,581	1,449,701	25,271,282	1.0%	4.551%	319	87	1,259,393	4.98%
PMI - PMI MORTGAGE INSURANCE	8,257,159	770,155	9,027,314	0.3%	4.774%	298	82	409,500	4.54%
PMI - COMMONWEALTH	1,157,604	56,721	1,214,325	0.0%	5.448%	272	80	0	0.00%
UNINSURED - SERVICER INDEMNIFIED	277,674	27,731	305,405	0.0%	6.213%	206	67	0	0.00%
PMI - NATIONAL MORTGAGE INSUR	100,982	0	100,982	0.0%	4.125%	356	89	0	0.00%
AHFC TOTAL	2,520,380,131	122,498,336	2,642,878,468	100.0%	4.770%	295	78	102,609,957	3.88%

ALASKA HOUSING FINANCE CORPORATION

As of: 6/30/2015

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY SELLER SERVICER

SELLER SERVICER	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
WELLS FARGO MORTGAGE	1,133,031,847	59,951,598	1,192,983,445	45.1%	4.681%	290	80	59,577,686	4.99%
ALASKA USA FCU	548,359,449	32,947,014	581,306,462	22.0%	4.606%	297	81	20,649,031	3.55%
FIRST NATIONAL BANK OF AK	378,646,354	13,409,781	392,056,134	14.8%	5.233%	280	72	11,689,751	2.98%
FIRST BANK	139,574,303	5,985,812	145,560,116	5.5%	4.059%	300	76	1,185,579	0.81%
COMMERCIAL LOANS	64,625,250	0	64,625,250	2.4%	6.938%	442	80	0	0.00%
MT. MCKINLEY MUTUAL SAVINGS	54,473,487	2,566,063	57,039,550	2.2%	4.455%	295	78	1,466,211	2.57%
NORTHRIM BANK	49,596,667	378,598	49,975,265	1.9%	6.046%	292	70	946,860	1.89%
DENALI ALASKA FCU	47,028,612	2,327,400	49,356,013	1.9%	4.145%	331	88	2,941,324	5.96%
SPIRIT OF ALASKA FCU	44,723,552	2,386,326	47,109,879	1.8%	4.524%	304	82	1,165,945	2.47%
DENALI STATE BANK	26,987,230	1,597,992	28,585,223	1.1%	4.569%	300	82	1,694,578	5.93%
KODIAK ISLAND HA	24,987,642	636,478	25,624,121	1.0%	4.386%	264	70	1,087,318	4.24%
TONGASS FCU	2,160,742	0	2,160,742	0.1%	4.149%	328	81	127,113	5.88%
TLINGIT-HAIDA HA	2,078,154	80,865	2,159,019	0.1%	4.729%	228	62	78,563	3.64%
MATANUSKA VALLEY FCU	1,899,092	126,441	2,025,534	0.1%	4.021%	348	72	0	0.00%
TRUE NORTH FCU	1,383,624	103,967	1,487,591	0.1%	4.176%	352	90	0	0.00%
GUILD MORTGAGE	707,825	0	707,825	0.0%	3.350%	359	80	0	0.00%
ANCHORAGE NEIGHBORHOOD HSG	116,300	0	116,300	0.0%	4.000%	360	54	0	0.00%
AHFC TOTAL	2,520,380,131	122,498,336	2,642,878,468	100.0%	4.770%	295	78	102,609,957	3.88%

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY BOND INDENTURE

As of: **6/30/2015**

BOND INDENTURE	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
STATE CAPITAL PROJECT BONDS II	795,263,370	0	795,263,370	30.1%	5.214%	304	75	23,443,725	2.95%
HOME MORTGAGE REVENUE BONDS	717,383,190	69,007,930	786,391,120	29.8%	4.566%	297	81	38,441,128	4.89%
MORTGAGE REVENUE BONDS	282,140,705	17,188,518	299,329,223	11.3%	4.143%	298	81	13,986,115	4.67%
GOVERNMENTAL PURPOSE BONDS	207,868,748	18,402,499	226,271,247	8.6%	4.342%	289	79	6,520,573	2.88%
STATE CAPITAL PROJECT BONDS	173,612,576	0	173,612,576	6.6%	5.552%	248	69	7,987,405	4.60%
GENERAL MORTGAGE REVENUE BONDS II	140,420,687	3,474,694	143,895,382	5.4%	4.387%	299	79	4,250,514	2.95%
AHFC GENERAL FUND	125,191,681	14,088,915	139,280,595	5.3%	4.401%	304	85	2,446,130	1.76%
COLLATERALIZED VETERANS BONDS	78,499,174	335,781	78,834,955	3.0%	5.560%	291	85	5,534,367	7.02%
AHFC TOTAL	2,520,380,131	122,498,336	2,642,878,468	100.0%	4.770%	295	78	102,609,957	3.88%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC SUMMARY OF MORTGAGE AND LOAN ACTIVITY

 As of: **6/30/2015**

	FY 2012	FY 2013	FY 2014	FY 2015 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	467,608,272	465,638,294	527,894,112	530,614,786	56,739,111
MORTGAGE AND LOAN COMMITMENTS	480,859,637	455,036,096	521,456,070	522,743,826	59,496,769
MORTGAGE AND LOAN PURCHASES	426,342,457	402,511,152	543,347,933	463,471,744	49,520,271
MORTGAGE AND LOAN PAYOFFS	553,424,294	532,239,895	219,206,635	240,116,152	25,403,083
MORTGAGE AND LOAN FORECLOSURES	14,069,276	11,723,829	14,127,019	11,817,906	289,999

MORTGAGE PURCHASE STATISTICS:

AVERAGE PURCHASE PRICE	274,141	284,855	343,511	293,635	409,605
WEIGHTED AVERAGE INTEREST RATE	4.034%	3.750%	4.525%	4.095%	3.902%
WEIGHTED AVERAGE BEGINNING TERM	337	341	357	345	326
WEIGHTED AVERAGE LOAN-TO-VALUE	83	84	87	87	84
FHA INSURANCE %	10.7%	7.9%	3.7%	3.4%	5.4%
VA INSURANCE %	8.5%	5.0%	4.9%	2.5%	0.9%
RD INSURANCE %	6.9%	4.7%	4.1%	3.1%	2.2%
HUD 184 INSURANCE %	8.7%	8.1%	6.6%	3.2%	1.3%
PRIMARY MORTGAGE INSURANCE %	13.8%	17.6%	34.4%	47.3%	41.0%
CONVENTIONAL UNINSURED %	51.4%	56.8%	46.3%	40.5%	49.2%
SINGLE FAMILY (1-4 UNIT) %	90.7%	87.6%	86.6%	94.0%	87.4%
MULTI FAMILY (>4 UNIT) %	9.3%	12.4%	13.4%	6.0%	12.6%
ANCHORAGE %	34.3%	40.1%	42.2%	46.6%	55.9%
OTHER ALASKAN CITY %	65.7%	59.9%	57.8%	53.4%	44.1%
WELLS FARGO %	45.1%	42.8%	40.4%	40.0%	33.1%
OTHER SELLER SERVICER %	54.9%	57.2%	59.6%	60.0%	66.9%
STREAMLINE REFINANCE %	19.3%	17.6%	2.7%	1.6%	2.9%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **6/30/2015**

TAXABLE	FY 2012	FY 2013	FY 2014	FY 2015 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	101,131,730	116,158,699	171,484,941	202,226,625	22,127,139
MORTGAGE AND LOAN COMMITMENTS	101,375,630	116,711,110	171,336,230	202,226,625	22,127,139
MORTGAGE AND LOAN PURCHASES	87,116,434	92,364,309	159,039,155	173,331,786	18,342,721
MORTGAGE AND LOAN PAYOFFS	86,284,305	85,436,537	37,078,071	43,878,032	5,677,866
MORTGAGE AND LOAN FORECLOSURES	989,050	825,117	800,671	153,027	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	20.5%	22.9%	29.3%	37.4%	37.5%
AVERAGE PURCHASE PRICE	319,230	314,221	329,964	331,708	362,354
WEIGHTED AVERAGE INTEREST RATE	4.173%	3.590%	4.239%	4.057%	3.761%
WEIGHTED AVERAGE BEGINNING TERM	343	342	352	350	346
WEIGHTED AVERAGE LOAN-TO-VALUE	85	85	86	86	83
FHA INSURANCE %	5.2%	7.3%	2.5%	1.5%	0.0%
VA INSURANCE %	5.5%	4.0%	0.3%	1.6%	0.0%
RD INSURANCE %	0.9%	0.9%	0.9%	0.6%	0.0%
HUD 184 INSURANCE %	14.8%	9.6%	7.5%	2.2%	0.0%
PRIMARY MORTGAGE INSURANCE %	25.3%	28.1%	47.1%	57.5%	49.6%
CONVENTIONAL UNINSURED %	48.4%	50.1%	41.6%	36.6%	50.4%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	45.5%	43.2%	53.2%	52.6%	67.1%
OTHER ALASKAN CITY %	54.5%	56.8%	46.8%	47.4%	32.9%
WELLS FARGO %	52.6%	50.4%	51.4%	49.2%	53.9%
OTHER SELLER SERVICER %	47.4%	49.6%	48.6%	50.8%	46.1%
STREAMLINE REFINANCE %	14.7%	18.5%	1.7%	0.8%	4.3%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **6/30/2015**

TAXABLE FIRST-TIME HOMEBUYER	FY 2012	FY 2013	FY 2014	FY 2015 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	43,542,094	59,451,929	102,718,183	96,818,563	13,553,541
MORTGAGE AND LOAN COMMITMENTS	43,542,094	59,724,150	102,042,307	96,818,563	13,553,541
MORTGAGE AND LOAN PURCHASES	40,823,326	48,083,875	94,931,295	93,777,952	9,468,966
MORTGAGE AND LOAN PAYOFFS	68,357,392	65,098,096	30,589,401	32,957,544	3,560,460
MORTGAGE AND LOAN FORECLOSURES	2,465,517	1,349,538	1,646,700	1,869,974	228,099

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	9.6%	11.9%	17.5%	20.3%	19.4%
AVERAGE PURCHASE PRICE	258,164	272,129	274,270	275,349	275,476
WEIGHTED AVERAGE INTEREST RATE	4.112%	3.532%	4.172%	3.978%	3.730%
WEIGHTED AVERAGE BEGINNING TERM	349	354	352	356	358
WEIGHTED AVERAGE LOAN-TO-VALUE	91	92	91	91	92
FHA INSURANCE %	18.0%	18.3%	6.5%	5.8%	15.1%
VA INSURANCE %	3.2%	1.9%	2.2%	0.6%	0.0%
RD INSURANCE %	7.5%	4.2%	2.1%	2.2%	4.0%
HUD 184 INSURANCE %	22.2%	21.2%	11.9%	5.4%	0.0%
PRIMARY MORTGAGE INSURANCE %	22.3%	29.1%	57.6%	66.4%	64.6%
CONVENTIONAL UNINSURED %	26.7%	25.3%	19.7%	19.7%	16.3%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	42.2%	47.9%	52.0%	54.1%	55.9%
OTHER ALASKAN CITY %	57.8%	52.1%	48.0%	45.9%	44.1%
WELLS FARGO %	52.0%	57.8%	48.9%	40.5%	19.4%
OTHER SELLER SERVICER %	48.0%	42.2%	51.1%	59.5%	80.6%
STREAMLINE REFINANCE %	13.5%	9.0%	1.7%	0.0%	0.0%

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

As of: **6/30/2015**

TAX-EXEMPT FIRST-TIME HOMEBUYER	FY 2012	FY 2013	FY 2014	FY 2015 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	119,481,168	106,353,276	109,283,140	77,820,169	6,677,948
MORTGAGE AND LOAN COMMITMENTS	119,481,168	105,953,859	109,881,772	77,820,169	6,845,948
MORTGAGE AND LOAN PURCHASES	115,417,956	99,656,657	110,053,896	79,386,505	6,672,208
MORTGAGE AND LOAN PAYOFFS	146,717,225	155,583,504	70,270,175	72,597,611	7,414,556
MORTGAGE AND LOAN FORECLOSURES	7,973,531	6,894,221	7,029,872	4,092,050	61,900

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	27.2%	24.8%	20.3%	17.2%	13.6%
AVERAGE PURCHASE PRICE	195,673	198,579	202,342	202,685	189,005
WEIGHTED AVERAGE INTEREST RATE	3.681%	3.131%	3.854%	3.703%	3.438%
WEIGHTED AVERAGE BEGINNING TERM	355	354	358	357	356
WEIGHTED AVERAGE LOAN-TO-VALUE	93	90	91	90	89
FHA INSURANCE %	26.8%	14.8%	7.4%	3.6%	12.1%
VA INSURANCE %	7.1%	4.3%	5.6%	1.6%	2.1%
RD INSURANCE %	19.1%	13.7%	14.1%	9.2%	10.6%
HUD 184 INSURANCE %	11.7%	11.0%	10.6%	6.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	11.9%	23.1%	35.3%	51.5%	41.6%
CONVENTIONAL UNINSURED %	23.3%	33.1%	26.9%	28.2%	33.6%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	47.9%	52.6%	55.4%	57.1%	52.8%
OTHER ALASKAN CITY %	52.1%	47.4%	44.6%	42.9%	47.2%
WELLS FARGO %	55.4%	53.7%	51.6%	45.8%	42.7%
OTHER SELLER SERVICER %	44.6%	46.3%	48.4%	54.2%	57.3%
STREAMLINE REFINANCE %	9.1%	9.2%	1.7%	0.7%	2.1%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **6/30/2015**

RURAL	FY 2012	FY 2013	FY 2014	FY 2015 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	125,870,885	92,241,625	56,678,097	67,358,949	5,759,890
MORTGAGE AND LOAN COMMITMENTS	125,870,885	91,198,262	57,721,460	67,358,949	5,759,890
MORTGAGE AND LOAN PURCHASES	107,050,965	89,547,761	56,555,146	58,246,746	6,252,126
MORTGAGE AND LOAN PAYOFFS	135,535,034	112,399,378	39,300,251	48,760,265	4,253,193
MORTGAGE AND LOAN FORECLOSURES	974,784	1,237,349	1,358,820	961,072	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	25.2%	22.2%	10.4%	12.6%	12.8%
AVERAGE PURCHASE PRICE	266,820	251,794	237,393	243,497	249,397
WEIGHTED AVERAGE INTEREST RATE	3.850%	3.466%	3.912%	3.948%	3.615%
WEIGHTED AVERAGE BEGINNING TERM	303	316	324	338	314
WEIGHTED AVERAGE LOAN-TO-VALUE	78	80	83	86	83
FHA INSURANCE %	2.1%	1.8%	0.5%	1.7%	0.0%
VA INSURANCE %	0.8%	0.8%	1.3%	0.3%	0.0%
RD INSURANCE %	3.1%	2.1%	4.2%	5.8%	0.0%
HUD 184 INSURANCE %	1.6%	1.8%	0.6%	1.7%	10.5%
PRIMARY MORTGAGE INSURANCE %	3.6%	2.2%	10.2%	12.6%	7.3%
CONVENTIONAL UNINSURED %	88.8%	91.3%	83.2%	77.9%	82.1%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER ALASKAN CITY %	100.0%	100.0%	100.0%	100.0%	100.0%
WELLS FARGO %	35.4%	40.6%	24.0%	35.7%	29.5%
OTHER SELLER SERVICER %	64.6%	59.4%	76.0%	64.3%	70.5%
STREAMLINE REFINANCE %	46.7%	43.0%	13.6%	8.8%	8.4%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **6/30/2015**

MULTI-FAMILY/SPECIAL NEEDS	FY 2012	FY 2013	FY 2014	FY 2015 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	32,450,950	58,863,414	45,247,150	48,519,610	5,020,000
MORTGAGE AND LOAN COMMITMENTS	43,874,950	48,191,914	37,662,000	43,365,700	7,051,000
MORTGAGE AND LOAN PURCHASES	37,126,600	50,910,964	77,941,850	31,515,700	6,220,000
MORTGAGE AND LOAN PAYOFFS	18,828,288	24,634,648	14,524,869	18,951,041	585,957
MORTGAGE AND LOAN FORECLOSURES	310,842	0	457,199	2,934,570	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	8.7%	12.6%	14.4%	6.8%	12.7%
AVERAGE PURCHASE PRICE	994,256	1,324,257	4,373,091	1,103,081	4,684,629
WEIGHTED AVERAGE INTEREST RATE	6.138%	6.145%	7.242%	6.134%	5.972%
WEIGHTED AVERAGE BEGINNING TERM	338	342	406	276	182
WEIGHTED AVERAGE LOAN-TO-VALUE	66	76	78	75	67
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
CONVENTIONAL UNINSURED %	100.0%	100.0%	100.0%	100.0%	100.0%
SINGLE FAMILY (1-4 UNIT) %	17.1%	8.3%	8.9%	14.2%	0.0%
MULTI FAMILY (>4 UNIT) %	82.9%	91.7%	91.1%	85.8%	100.0%
ANCHORAGE %	59.2%	79.5%	21.3%	71.8%	94.9%
OTHER ALASKAN CITY %	40.8%	20.5%	78.7%	28.2%	5.1%
WELLS FARGO %	31.2%	2.7%	0.0%	0.0%	0.0%
OTHER SELLER SERVICER %	68.8%	97.3%	100.0%	100.0%	100.0%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	0.0%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **6/30/2015**

NON-CONFORMING	FY 2012	FY 2013	FY 2014	FY 2015 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	5,351,127	9,181,166	17,439,844	14,969,426	2,537,218
MORTGAGE AND LOAN COMMITMENTS	5,351,127	9,181,166	17,439,844	14,969,426	2,537,218
MORTGAGE AND LOAN PURCHASES	2,745,122	5,703,055	20,265,620	11,751,435	547,675
MORTGAGE AND LOAN PAYOFFS	1,987,063	1,486,014	2,522,829	1,899,217	424,388
MORTGAGE AND LOAN FORECLOSURES	0	65,893	0	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	0.6%	1.4%	3.7%	2.5%	1.1%
AVERAGE PURCHASE PRICE	286,917	409,384	379,238	324,893	288,250
WEIGHTED AVERAGE INTEREST RATE	4.054%	3.710%	4.138%	4.066%	3.844%
WEIGHTED AVERAGE BEGINNING TERM	360	360	336	353	360
WEIGHTED AVERAGE LOAN-TO-VALUE	82	87	86	88	95
FHA INSURANCE %	17.2%	0.0%	0.9%	3.1%	0.0%
VA INSURANCE %	0.0%	9.8%	8.6%	10.3%	0.0%
RD INSURANCE %	9.8%	5.5%	1.6%	1.6%	0.0%
HUD 184 INSURANCE %	0.0%	16.6%	3.3%	3.3%	0.0%
PRIMARY MORTGAGE INSURANCE %	19.5%	24.7%	38.0%	41.9%	100.0%
CONVENTIONAL UNINSURED %	53.5%	43.5%	47.7%	39.8%	0.0%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	9.9%	37.1%	36.7%	26.3%	0.0%
OTHER ALASKAN CITY %	90.1%	62.9%	63.3%	73.7%	100.0%
WELLS FARGO %	19.7%	56.6%	53.1%	27.5%	0.0%
OTHER SELLER SERVICER %	80.3%	43.4%	46.9%	72.5%	100.0%
STREAMLINE REFINANCE %	3.6%	0.0%	1.7%	0.0%	0.0%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **6/30/2015**

VETERANS	FY 2012	FY 2013	FY 2014	FY 2015 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	30,405,295	16,879,199	15,874,205	8,777,801	763,900
MORTGAGE AND LOAN COMMITMENTS	30,405,295	16,879,199	15,874,205	8,777,801	1,322,558
MORTGAGE AND LOAN PURCHASES	25,945,204	12,265,293	18,086,759	7,077,431	279,891
MORTGAGE AND LOAN PAYOFFS	95,714,987	87,601,717	24,921,039	21,072,442	3,486,663
MORTGAGE AND LOAN FORECLOSURES	1,355,552	1,351,711	2,833,757	1,807,214	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	6.1%	3.0%	3.3%	1.5%	0.6%
AVERAGE PURCHASE PRICE	309,231	303,280	349,580	292,695	274,000
WEIGHTED AVERAGE INTEREST RATE	3.813%	3.487%	3.929%	3.914%	3.750%
WEIGHTED AVERAGE BEGINNING TERM	339	350	355	355	360
WEIGHTED AVERAGE LOAN-TO-VALUE	95	96	96	93	102
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE %	81.4%	80.2%	85.1%	78.1%	100.0%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	0.0%	5.5%	2.8%	0.0%	0.0%
CONVENTIONAL UNINSURED %	18.6%	14.3%	12.1%	21.9%	0.0%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	14.8%	14.9%	35.3%	15.9%	0.0%
OTHER ALASKAN CITY %	85.2%	85.1%	64.7%	84.1%	100.0%
WELLS FARGO %	43.9%	28.6%	56.6%	22.9%	0.0%
OTHER SELLER SERVICER %	56.1%	71.4%	43.4%	77.1%	100.0%
STREAMLINE REFINANCE %	12.5%	15.6%	2.9%	6.0%	0.0%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **6/30/2015**

CLOSING COST ASSISTANCE PROGRAM	FY 2012	FY 2013	FY 2014	FY 2015 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	0	419,577	1,659,902	4,472,043	299,475
MORTGAGE AND LOAN COMMITMENTS	0	419,577	1,659,902	4,472,043	299,475
MORTGAGE AND LOAN PURCHASES	0	0	1,657,367	3,854,339	457,434
MORTGAGE AND LOAN PAYOFFS	0	0	0	0	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	N/A	N/A	0.3%	0.8%	0.9%
AVERAGE PURCHASE PRICE	N/A	N/A	186,311	217,700	235,000
WEIGHTED AVERAGE INTEREST RATE	N/A	N/A	4.630%	4.304%	4.250%
WEIGHTED AVERAGE BEGINNING TERM	N/A	N/A	360	360	360
WEIGHTED AVERAGE LOAN-TO-VALUE	N/A	N/A	99	98	97
FHA INSURANCE %	N/A	N/A	80.0%	88.3%	100.0%
VA INSURANCE %	N/A	N/A	0.0%	6.0%	0.0%
RD INSURANCE %	N/A	N/A	20.0%	5.7%	0.0%
HUD 184 INSURANCE %	N/A	N/A	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	N/A	N/A	0.0%	0.0%	0.0%
CONVENTIONAL UNINSURED %	N/A	N/A	0.0%	0.0%	0.0%
SINGLE FAMILY (1-4 UNIT) %	N/A	N/A	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	N/A	N/A	0.0%	0.0%	0.0%
ANCHORAGE %	N/A	N/A	27.3%	5.1%	0.0%
OTHER ALASKAN CITY %	N/A	N/A	72.7%	94.9%	100.0%
WELLS FARGO %	N/A	N/A	0.0%	0.0%	0.0%
OTHER SELLER SERVICER %	N/A	N/A	100.0%	100.0%	100.0%
STREAMLINE REFINANCE %	N/A	N/A	0.0%	0.0%	0.0%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **6/30/2015**

LOANS TO SPONSORS	FY 2012	FY 2013	FY 2014	FY 2015 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	0	0	0	1,875,000	0
MORTGAGE AND LOAN COMMITMENTS	0	0	0	1,875,000	0
MORTGAGE AND LOAN PURCHASES	0	0	0	1,875,000	625,000
MORTGAGE AND LOAN PAYOFFS	0	0	0	0	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	N/A	N/A	N/A	0.4%	1.3%
AVERAGE PURCHASE PRICE	N/A	N/A	N/A	625,000	625,000
WEIGHTED AVERAGE INTEREST RATE	N/A	N/A	N/A	1.500%	1.500%
WEIGHTED AVERAGE BEGINNING TERM	N/A	N/A	N/A	244	372
WEIGHTED AVERAGE LOAN-TO-VALUE	N/A	N/A	N/A	87	100
FHA INSURANCE %	N/A	N/A	N/A	0.0%	0.0%
VA INSURANCE %	N/A	N/A	N/A	0.0%	0.0%
RD INSURANCE %	N/A	N/A	N/A	0.0%	0.0%
HUD 184 INSURANCE %	N/A	N/A	N/A	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	N/A	N/A	N/A	100.0%	100.0%
CONVENTIONAL UNINSURED %	N/A	N/A	N/A	0.0%	0.0%
SINGLE FAMILY (1-4 UNIT) %	N/A	N/A	N/A	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	N/A	N/A	N/A	0.0%	0.0%
ANCHORAGE %	N/A	N/A	N/A	0.0%	0.0%
OTHER ALASKAN CITY %	N/A	N/A	N/A	100.0%	100.0%
WELLS FARGO %	N/A	N/A	N/A	0.0%	0.0%
OTHER SELLER SERVICER %	N/A	N/A	N/A	100.0%	100.0%
STREAMLINE REFINANCE %	N/A	N/A	N/A	0.0%	0.0%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **6/30/2015**

CONDO ASSOCIATION LOANS	FY 2012	FY 2013	FY 2014	FY 2015 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	1,200,388	2,539,845	874,150	363,100	0
MORTGAGE AND LOAN COMMITMENTS	1,092,638	2,336,895	1,184,850	333,850	0
MORTGAGE AND LOAN PURCHASES	80,000	594,388	2,148,145	1,274,950	29,250
MORTGAGE AND LOAN PAYOFFS	0	0	0	0	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	0.0%	0.1%	0.4%	0.3%	0.1%
AVERAGE PURCHASE PRICE	80,000	118,878	214,815	159,369	29,250
WEIGHTED AVERAGE INTEREST RATE	7.125%	6.042%	5.977%	6.562%	6.250%
WEIGHTED AVERAGE BEGINNING TERM	180	180	180	180	180
WEIGHTED AVERAGE LOAN-TO-VALUE	80	80	80	80	80
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	100.0%	100.0%	100.0%	68.6%	100.0%
CONVENTIONAL UNINSURED %	0.0%	0.0%	0.0%	31.4%	0.0%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	100.0%	14.1%	53.2%	42.6%	0.0%
OTHER ALASKAN CITY %	0.0%	85.9%	46.8%	57.4%	100.0%
WELLS FARGO %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	100.0%	100.0%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	0.0%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **6/30/2015**

MF SOFT SECONDS	FY 2012	FY 2013	FY 2014	FY 2015 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	5,786,850	1,447,600	2,222,050	2,204,250	0
MORTGAGE AND LOAN COMMITMENTS	7,937,350	2,338,000	2,241,050	1,016,450	0
MORTGAGE AND LOAN PURCHASES	8,786,850	3,384,850	2,043,700	754,900	0
MORTGAGE AND LOAN PAYOFFS	0	0	0	0	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	2.1%	0.8%	0.4%	0.2%	N/A
AVERAGE PURCHASE PRICE	1,032,654	2,571,213	510,925	188,725	N/A
WEIGHTED AVERAGE INTEREST RATE	1.500%	1.500%	1.500%	1.500%	N/A
WEIGHTED AVERAGE BEGINNING TERM	360	360	360	360	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	19	26	18	14	N/A
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
PRIMARY MORTGAGE INSURANCE %	93.5%	94.3%	93.7%	91.6%	N/A
CONVENTIONAL UNINSURED %	6.5%	5.7%	6.3%	8.4%	N/A
SINGLE FAMILY (1-4 UNIT) %	0.0%	0.0%	6.3%	0.0%	N/A
MULTI FAMILY (>4 UNIT) %	100.0%	100.0%	93.7%	100.0%	N/A
ANCHORAGE %	76.5%	47.3%	95.3%	52.8%	N/A
OTHER ALASKAN CITY %	23.5%	52.7%	4.7%	47.2%	N/A
WELLS FARGO %	0.0%	0.0%	0.0%	0.0%	N/A
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	100.0%	N/A
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	N/A

ALASKA HOUSING FINANCE CORPORATION

As of: **6/30/2015**

DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

AK ENERGY EFFICIENCY PROGRAM	FY 2012	FY 2013	FY 2014	FY 2015 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	1,137,785	2,101,964	3,162,450	5,209,250	0
MORTGAGE AND LOAN COMMITMENTS	678,500	2,101,964	3,162,450	3,709,250	0
MORTGAGE AND LOAN PURCHASES	0	0	0	0	0
MORTGAGE AND LOAN PAYOFFS	0	0	0	0	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	N/A	N/A	N/A	N/A	N/A
AVERAGE PURCHASE PRICE	N/A	N/A	N/A	N/A	N/A
WEIGHTED AVERAGE INTEREST RATE	N/A	N/A	N/A	N/A	N/A
WEIGHTED AVERAGE BEGINNING TERM	N/A	N/A	N/A	N/A	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	N/A	N/A	N/A	N/A	N/A
FHA INSURANCE %	N/A	N/A	N/A	N/A	N/A
VA INSURANCE %	N/A	N/A	N/A	N/A	N/A
RD INSURANCE %	N/A	N/A	N/A	N/A	N/A
HUD 184 INSURANCE %	N/A	N/A	N/A	N/A	N/A
PRIMARY MORTGAGE INSURANCE %	N/A	N/A	N/A	N/A	N/A
CONVENTIONAL UNINSURED %	N/A	N/A	N/A	N/A	N/A
SINGLE FAMILY (1-4 UNIT) %	N/A	N/A	N/A	N/A	N/A
MULTI FAMILY (>4 UNIT) %	N/A	N/A	N/A	N/A	N/A
ANCHORAGE %	N/A	N/A	N/A	N/A	N/A
OTHER ALASKAN CITY %	N/A	N/A	N/A	N/A	N/A
WELLS FARGO %	N/A	N/A	N/A	N/A	N/A
OTHER SELLER SERVICER %	N/A	N/A	N/A	N/A	N/A
STREAMLINE REFINANCE %	N/A	N/A	N/A	N/A	N/A

AHFC SUMMARY OF BONDS OUTSTANDING

Summary by Program Indenture

As of: 6/30/2015

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)										
E021A	106	Home Mortgage Revenue Bonds, 2002 Series A	Exempt	5/16/2002	4.553%	2036	\$170,000,000	\$0	\$82,805,000	\$87,195,000
E071A	110	Home Mortgage Revenue Bonds, 2007 Series A	Exempt	5/31/2007	4.048%	2041	\$75,000,000	\$0	\$0	\$75,000,000
E071B	111	Home Mortgage Revenue Bonds, 2007 Series B	Exempt	5/31/2007	4.210%	2041	\$75,000,000	\$0	\$0	\$75,000,000
E071D	113	Home Mortgage Revenue Bonds, 2007 Series D	Exempt	5/31/2007	4.091%	2041	\$89,370,000	\$0	\$0	\$89,370,000
E091A	116	Home Mortgage Revenue Bonds, 2009 Series A	Exempt	5/28/2009	4.190%	2040	\$80,880,000	\$0	\$0	\$80,880,000
E091B	117	Home Mortgage Revenue Bonds, 2009 Series B	Exempt	5/28/2009	4.257%	2040	\$80,880,000	\$0	\$0	\$80,880,000
E091D	119	Home Mortgage Revenue Bonds, 2009 Series D	Exempt	8/26/2009	4.893%	2040	\$80,870,000	\$0	\$0	\$80,870,000
Home Mortgage Revenue Bonds (FTHB Program) Total							\$652,000,000	\$0	\$82,805,000	\$569,195,000
Mortgage Revenue Bonds (FTHB Program)										
E0911	121	Mortgage Revenue Bonds, 2009 Series A-1	Exempt	9/30/2010	3.362%	2041	\$64,350,000	\$0	\$10,880,000	\$53,470,000
E10A1	121	Mortgage Revenue Bonds, 2010 Series A	Exempt	9/30/2010	3.362%	2027	\$43,130,000	\$10,265,000	\$0	\$32,865,000
E10B1	121	Mortgage Revenue Bonds, 2010 Series B	Exempt	9/30/2010	3.362%	2040	\$35,680,000	\$3,420,000	\$0	\$32,260,000
E0912	122	Mortgage Revenue Bonds, 2009 Series A-2	Exempt	11/22/2011	2.532%	2041	\$128,750,000	\$0	\$28,300,000	\$100,450,000
E11A1	122	Mortgage Revenue Bonds, 2011 Series A	Taxable	11/22/2011	N/A	2026	\$28,945,000	\$80,000	\$19,840,000	\$9,025,000
E11B1	122	Mortgage Revenue Bonds, 2011 Series B	Exempt	11/22/2011	2.532%	2026	\$71,360,000	\$16,150,000	\$0	\$55,210,000
Mortgage Revenue Bonds (FTHB Program) Total							\$372,215,000	\$29,915,000	\$59,020,000	\$283,280,000
Collateralized Bonds (Veterans Mortgage Program)										
C0611	207	Veterans Collateralized Bonds, 2006 First	Exempt	9/19/2006	4.700%	2037	\$190,000,000	\$19,730,000	\$128,200,000	\$42,070,000
C0711	208	Veterans Collateralized Bonds, 2007 & 2008 First	Exempt	12/18/2007	5.023%	2038	\$57,885,000	\$7,040,000	\$36,060,000	\$14,785,000
Collateralized Bonds (Veterans Mortgage Program) Total							\$247,885,000	\$26,770,000	\$164,260,000	\$56,855,000
General Mortgage Revenue Bonds II										
GM12A	405	General Mortgage Revenue Bonds II, 2012 Series A	Exempt	7/11/2012	3.653%	2040	\$145,890,000	\$7,840,000	\$8,990,000	\$129,060,000
General Mortgage Revenue Bonds II Total							\$145,890,000	\$7,840,000	\$8,990,000	\$129,060,000
Governmental Purpose Bonds										
GP97A	501	Governmental Purpose Bonds, 1997 Series A	Exempt	12/3/1997	VRDO	2027	\$33,000,000	\$0	\$18,400,000	\$14,600,000
GP01A	502	Governmental Purpose Bonds, 2001 Series A	Exempt	8/2/2001	VRDO	2030	\$76,580,000	\$25,465,000	\$0	\$51,115,000
GP01B	502	Governmental Purpose Bonds, 2001 Series B	Exempt	8/2/2001	VRDO	2030	\$93,590,000	\$31,130,000	\$0	\$62,460,000
Governmental Purpose Bonds Total							\$203,170,000	\$56,595,000	\$18,400,000	\$128,175,000

AHFC SUMMARY OF BONDS OUTSTANDING

Summary by Program Indenture

As of: 6/30/2015

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds										
SC02C	602	State Capital Project Bonds, 2002 Series C	Exempt	12/5/2002	VRDO	2022	\$60,250,000	\$14,550,000	\$0	\$45,700,000
SC06A	603	State Capital Project Bonds, 2006 Series A	Exempt	10/25/2006	4.435%	2040	\$100,890,000	\$14,215,000	\$0	\$86,675,000
SC07A	604	State Capital Project Bonds, 2007 Series A	Exempt	10/3/2007	4.139%	2027	\$42,415,000	\$11,160,000	\$0	\$31,255,000
SC07B	604	State Capital Project Bonds, 2007 Series B	Exempt	10/3/2007	4.139%	2029	\$53,110,000	\$10,055,000	\$0	\$43,055,000
SC11A	605	State Capital Project Bonds, 2011 Series A	Exempt	2/16/2011	4.333%	2027	\$105,185,000	\$28,150,000	\$0	\$77,035,000
State Capital Project Bonds Total							\$361,850,000	\$78,130,000	\$0	\$283,720,000
State Capital Project Bonds II										
SC12A	606	State Capital Project Bonds II, 2012 Series A	Exempt	10/17/2012	2.642%	2032	\$99,360,000	\$12,035,000	\$0	\$87,325,000
SC13A	607	State Capital Project Bonds II, 2013 Series A	Exempt	5/30/2013	2.553%	2032	\$86,765,000	\$0	\$0	\$86,765,000
SC13B	607	State Capital Project Bonds II, 2013 Series B	Taxable	5/2/2013	N/A	2043	\$50,000,000	\$0	\$0	\$50,000,000
SC14A	608	State Capital Project Bonds II, 2014 Series A	Exempt	1/15/2014	3.448%	2033	\$95,115,000	\$0	\$0	\$95,115,000
SC14B	609	State Capital Project Bonds II, 2014 Series B	Exempt	6/12/2014	2.682%	2029	\$29,285,000	\$100,000	\$0	\$29,185,000
SC14C	610	State Capital Project Bonds II, 2014 Series C	Taxable	8/27/2014	N/A	2029	\$140,000,000	\$0	\$0	\$140,000,000
SC14D	611	State Capital Project Bonds II, 2014 Series D	Exempt	11/6/2014	2.581%	2029	\$78,105,000	\$0	\$0	\$78,105,000
SC15A	612	State Capital Project Bonds II, 2015 Series A	Exempt	3/19/2015	2.324%	2030	\$111,535,000	\$0	\$0	\$111,535,000
SC15B	613	State Capital Project Bonds II, 2015 Series B	Exempt	6/30/2015	3.294%	2036	\$93,365,000	\$0	\$0	\$93,365,000
State Capital Project Bonds II Total							\$783,530,000	\$12,135,000	\$0	\$771,395,000
Total AHFC Bonds and Notes							\$2,766,540,000	\$211,385,000	\$333,475,000	\$2,221,680,000
										\$81,500,000
										\$2,140,180,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E021A	Home Mortgage Revenue Bonds, 2002 Series A			Exempt	Prog: 106	Yield: 4.553%	Delivery: 5/16/2002	Underwriter: Lehman Brothers	S and P AA+/A-1	Moody's Aa2/VMIG1	Fitch AA+/WD
A1	011832PW6	2032	Jun	Serial	AMT	SWAP	50,000,000	0	9,480,000	40,520,000	
A2	011832PX4	2036	Dec	Serial	AMT	SWAP	120,000,000	0	73,325,000	46,675,000	
E021A Total							\$170,000,000	\$0	\$82,805,000	\$87,195,000	
E071A	Home Mortgage Revenue Bonds, 2007 Series A			Exempt	Prog: 110	Yield: 4.048%	Delivery: 5/31/2007	Underwriter: Citigroup	AA+/NR	Aa2/VMIG1	AA+/F1+
01170PBW5		2017	Jun	Sinker		Pre-Ulm	765,000	0	0	765,000	
01170PBW5		2017	Dec	Sinker		Pre-Ulm	780,000	0	0	780,000	
01170PBW5		2018	Jun	Sinker		Pre-Ulm	810,000	0	0	810,000	
01170PBW5		2018	Dec	Sinker		Pre-Ulm	830,000	0	0	830,000	
01170PBW5		2019	Jun	Sinker		Pre-Ulm	850,000	0	0	850,000	
01170PBW5		2019	Dec	Sinker		Pre-Ulm	870,000	0	0	870,000	
01170PBW5		2020	Jun	Sinker		Pre-Ulm	895,000	0	0	895,000	
01170PBW5		2020	Dec	Sinker		Pre-Ulm	915,000	0	0	915,000	
01170PBW5		2021	Jun	Sinker		Pre-Ulm	935,000	0	0	935,000	
01170PBW5		2021	Dec	Sinker		Pre-Ulm	960,000	0	0	960,000	
01170PBW5		2022	Jun	Sinker		Pre-Ulm	985,000	0	0	985,000	
01170PBW5		2022	Dec	Sinker		Pre-Ulm	1,010,000	0	0	1,010,000	
01170PBW5		2023	Jun	Sinker		Pre-Ulm	1,035,000	0	0	1,035,000	
01170PBW5		2023	Dec	Sinker		Pre-Ulm	1,060,000	0	0	1,060,000	
01170PBW5		2024	Jun	Sinker		Pre-Ulm	1,085,000	0	0	1,085,000	
01170PBW5		2024	Dec	Sinker		Pre-Ulm	1,115,000	0	0	1,115,000	
01170PBW5		2025	Jun	Sinker		Pre-Ulm	1,140,000	0	0	1,140,000	
01170PBW5		2025	Dec	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000	
01170PBW5		2026	Jun	Sinker		Pre-Ulm	1,200,000	0	0	1,200,000	
01170PBW5		2026	Dec	Sinker		Pre-Ulm	1,230,000	0	0	1,230,000	
01170PBW5		2027	Jun	Sinker		Pre-Ulm	1,265,000	0	0	1,265,000	
01170PBW5		2027	Dec	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000	
01170PBW5		2028	Jun	Sinker		Pre-Ulm	1,325,000	0	0	1,325,000	
01170PBW5		2028	Dec	Sinker		Pre-Ulm	1,360,000	0	0	1,360,000	
01170PBW5		2029	Jun	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000	
01170PBW5		2029	Dec	Sinker		Pre-Ulm	1,425,000	0	0	1,425,000	
01170PBW5		2030	Jun	Sinker		Pre-Ulm	1,465,000	0	0	1,465,000	
01170PBW5		2030	Dec	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000	
01170PBW5		2031	Jun	Sinker		Pre-Ulm	1,535,000	0	0	1,535,000	
01170PBW5		2031	Dec	Sinker		Pre-Ulm	1,575,000	0	0	1,575,000	
01170PBW5		2032	Jun	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000	
01170PBW5		2032	Dec	Sinker		Pre-Ulm	1,655,000	0	0	1,655,000	
01170PBW5		2033	Jun	Sinker		Pre-Ulm	1,695,000	0	0	1,695,000	
01170PBW5		2033	Dec	Sinker		Pre-Ulm	1,740,000	0	0	1,740,000	
01170PBW5		2034	Jun	Sinker		Pre-Ulm	1,780,000	0	0	1,780,000	
01170PBW5		2034	Dec	Sinker		Pre-Ulm	1,825,000	0	0	1,825,000	
01170PBW5		2035	Jun	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000	
01170PBW5		2035	Dec	Sinker		Pre-Ulm	1,920,000	0	0	1,920,000	
01170PBW5		2036	Jun	Sinker		Pre-Ulm	1,970,000	0	0	1,970,000	
01170PBW5		2036	Dec	Sinker		Pre-Ulm	2,020,000	0	0	2,020,000	
01170PBW5		2037	Jun	Sinker		Pre-Ulm	2,070,000	0	0	2,070,000	
01170PBW5		2037	Dec	Sinker		Pre-Ulm	2,115,000	0	0	2,115,000	
01170PBW5		2038	Jun	Sinker		Pre-Ulm	2,175,000	0	0	2,175,000	
01170PBW5		2038	Dec	Sinker		Pre-Ulm	2,225,000	0	0	2,225,000	
01170PBW5		2039	Jun	Sinker		Pre-Ulm	2,280,000	0	0	2,280,000	
01170PBW5		2039	Dec	Sinker		Pre-Ulm	2,340,000	0	0	2,340,000	
01170PBW5		2040	Jun	Sinker		Pre-Ulm	2,395,000	0	0	2,395,000	
01170PBW5		2040	Dec	Sinker		Pre-Ulm	2,455,000	0	0	2,455,000	
01170PBW5		2041	Jun	Sinker		Pre-Ulm	2,515,000	0	0	2,515,000	
01170PBW5		2041	Dec	Term		Pre-Ulm	2,580,000	0	0	2,580,000	
E071A Total							\$75,000,000	\$0	\$0	\$75,000,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E071B	Home Mortgage Revenue Bonds, 2007 Series B			Exempt	Prog: 111	Yield: 4.210%	Delivery: 5/31/2007	Underwriter: Goldman Sachs	S and P	Moody's	Fitch
									AA+/NR	Aa2/VMIG1	AA+/F1+
01170PBV7		2017	Jun	Sinker		Pre-Ulm	765,000	0	0	765,000	
01170PBV7		2017	Dec	Sinker		Pre-Ulm	780,000	0	0	780,000	
01170PBV7		2018	Jun	Sinker		Pre-Ulm	810,000	0	0	810,000	
01170PBV7		2018	Dec	Sinker		Pre-Ulm	830,000	0	0	830,000	
01170PBV7		2019	Jun	Sinker		Pre-Ulm	850,000	0	0	850,000	
01170PBV7		2019	Dec	Sinker		Pre-Ulm	870,000	0	0	870,000	
01170PBV7		2020	Jun	Sinker		Pre-Ulm	895,000	0	0	895,000	
01170PBV7		2020	Dec	Sinker		Pre-Ulm	915,000	0	0	915,000	
01170PBV7		2021	Jun	Sinker		Pre-Ulm	935,000	0	0	935,000	
01170PBV7		2021	Dec	Sinker		Pre-Ulm	960,000	0	0	960,000	
01170PBV7		2022	Jun	Sinker		Pre-Ulm	985,000	0	0	985,000	
01170PBV7		2022	Dec	Sinker		Pre-Ulm	1,010,000	0	0	1,010,000	
01170PBV7		2023	Jun	Sinker		Pre-Ulm	1,035,000	0	0	1,035,000	
01170PBV7		2023	Dec	Sinker		Pre-Ulm	1,060,000	0	0	1,060,000	
01170PBV7		2024	Jun	Sinker		Pre-Ulm	1,085,000	0	0	1,085,000	
01170PBV7		2024	Dec	Sinker		Pre-Ulm	1,115,000	0	0	1,115,000	
01170PBV7		2025	Jun	Sinker		Pre-Ulm	1,140,000	0	0	1,140,000	
01170PBV7		2025	Dec	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000	
01170PBV7		2026	Jun	Sinker		Pre-Ulm	1,200,000	0	0	1,200,000	
01170PBV7		2026	Dec	Sinker		Pre-Ulm	1,230,000	0	0	1,230,000	
01170PBV7		2027	Jun	Sinker		Pre-Ulm	1,265,000	0	0	1,265,000	
01170PBV7		2027	Dec	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000	
01170PBV7		2028	Jun	Sinker		Pre-Ulm	1,325,000	0	0	1,325,000	
01170PBV7		2028	Dec	Sinker		Pre-Ulm	1,360,000	0	0	1,360,000	
01170PBV7		2029	Jun	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000	
01170PBV7		2029	Dec	Sinker		Pre-Ulm	1,425,000	0	0	1,425,000	
01170PBV7		2030	Jun	Sinker		Pre-Ulm	1,465,000	0	0	1,465,000	
01170PBV7		2030	Dec	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000	
01170PBV7		2031	Jun	Sinker		Pre-Ulm	1,535,000	0	0	1,535,000	
01170PBV7		2031	Dec	Sinker		Pre-Ulm	1,575,000	0	0	1,575,000	
01170PBV7		2032	Jun	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000	
01170PBV7		2032	Dec	Sinker		Pre-Ulm	1,655,000	0	0	1,655,000	
01170PBV7		2033	Jun	Sinker		Pre-Ulm	1,695,000	0	0	1,695,000	
01170PBV7		2033	Dec	Sinker		Pre-Ulm	1,740,000	0	0	1,740,000	
01170PBV7		2034	Jun	Sinker		Pre-Ulm	1,780,000	0	0	1,780,000	
01170PBV7		2034	Dec	Sinker		Pre-Ulm	1,825,000	0	0	1,825,000	
01170PBV7		2035	Jun	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000	
01170PBV7		2035	Dec	Sinker		Pre-Ulm	1,920,000	0	0	1,920,000	
01170PBV7		2036	Jun	Sinker		Pre-Ulm	1,970,000	0	0	1,970,000	
01170PBV7		2036	Dec	Sinker		Pre-Ulm	2,020,000	0	0	2,020,000	
01170PBV7		2037	Jun	Sinker		Pre-Ulm	2,070,000	0	0	2,070,000	
01170PBV7		2037	Dec	Sinker		Pre-Ulm	2,115,000	0	0	2,115,000	
01170PBV7		2038	Jun	Sinker		Pre-Ulm	2,175,000	0	0	2,175,000	
01170PBV7		2038	Dec	Sinker		Pre-Ulm	2,225,000	0	0	2,225,000	
01170PBV7		2039	Jun	Sinker		Pre-Ulm	2,280,000	0	0	2,280,000	
01170PBV7		2039	Dec	Sinker		Pre-Ulm	2,340,000	0	0	2,340,000	
01170PBV7		2040	Jun	Sinker		Pre-Ulm	2,395,000	0	0	2,395,000	
01170PBV7		2040	Dec	Sinker		Pre-Ulm	2,455,000	0	0	2,455,000	
01170PBV7		2041	Jun	Sinker		Pre-Ulm	2,515,000	0	0	2,515,000	
01170PBV7		2041	Dec	Term		Pre-Ulm	2,580,000	0	0	2,580,000	
					E071B Total		\$75,000,000	\$0	\$0	\$75,000,000	
E071D	Home Mortgage Revenue Bonds, 2007 Series D			Exempt	Prog: 113	Yield: 4.091%	Delivery: 5/31/2007	Underwriter: Merrill Lynch	AA+/NR	Aa2/VMIG1	AA+/F1+
01170PBX3		2017	Jun	Sinker		Pre-Ulm	925,000	0	0	925,000	
01170PBX3		2017	Dec	Sinker		Pre-Ulm	950,000	0	0	950,000	
01170PBX3		2018	Jun	Sinker		Pre-Ulm	960,000	0	0	960,000	
01170PBX3		2018	Dec	Sinker		Pre-Ulm	995,000	0	0	995,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E071D	Home Mortgage Revenue Bonds, 2007 Series D			Exempt	Prog: 113	Yield: 4.091%	Delivery: 5/31/2007	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
									AA+/NR	Aa2/VMIG1	AA+/F1+
01170PBX3		2019	Jun	Sinker		Pre-Ulm	1,005,000	0	0		1,005,000
01170PBX3		2019	Dec	Sinker		Pre-Ulm	1,035,000	0	0		1,035,000
01170PBX3		2020	Jun	Sinker		Pre-Ulm	1,060,000	0	0		1,060,000
01170PBX3		2020	Dec	Sinker		Pre-Ulm	1,085,000	0	0		1,085,000
01170PBX3		2021	Jun	Sinker		Pre-Ulm	1,115,000	0	0		1,115,000
01170PBX3		2021	Dec	Sinker		Pre-Ulm	1,140,000	0	0		1,140,000
01170PBX3		2022	Jun	Sinker		Pre-Ulm	1,180,000	0	0		1,180,000
01170PBX3		2022	Dec	Sinker		Pre-Ulm	1,200,000	0	0		1,200,000
01170PBX3		2023	Jun	Sinker		Pre-Ulm	1,240,000	0	0		1,240,000
01170PBX3		2023	Dec	Sinker		Pre-Ulm	1,260,000	0	0		1,260,000
01170PBX3		2024	Jun	Sinker		Pre-Ulm	1,295,000	0	0		1,295,000
01170PBX3		2024	Dec	Sinker		Pre-Ulm	1,330,000	0	0		1,330,000
01170PBX3		2025	Jun	Sinker		Pre-Ulm	1,365,000	0	0		1,365,000
01170PBX3		2025	Dec	Sinker		Pre-Ulm	1,390,000	0	0		1,390,000
01170PBX3		2026	Jun	Sinker		Pre-Ulm	1,435,000	0	0		1,435,000
01170PBX3		2026	Dec	Sinker		Pre-Ulm	1,465,000	0	0		1,465,000
01170PBX3		2027	Jun	Sinker		Pre-Ulm	1,505,000	0	0		1,505,000
01170PBX3		2027	Dec	Sinker		Pre-Ulm	1,545,000	0	0		1,545,000
01170PBX3		2028	Jun	Sinker		Pre-Ulm	1,580,000	0	0		1,580,000
01170PBX3		2028	Dec	Sinker		Pre-Ulm	1,615,000	0	0		1,615,000
01170PBX3		2029	Jun	Sinker		Pre-Ulm	1,660,000	0	0		1,660,000
01170PBX3		2029	Dec	Sinker		Pre-Ulm	1,695,000	0	0		1,695,000
01170PBX3		2030	Jun	Sinker		Pre-Ulm	1,740,000	0	0		1,740,000
01170PBX3		2030	Dec	Sinker		Pre-Ulm	1,785,000	0	0		1,785,000
01170PBX3		2031	Jun	Sinker		Pre-Ulm	1,830,000	0	0		1,830,000
01170PBX3		2031	Dec	Sinker		Pre-Ulm	1,870,000	0	0		1,870,000
01170PBX3		2032	Jun	Sinker		Pre-Ulm	1,925,000	0	0		1,925,000
01170PBX3		2032	Dec	Sinker		Pre-Ulm	1,975,000	0	0		1,975,000
01170PBX3		2033	Jun	Sinker		Pre-Ulm	2,025,000	0	0		2,025,000
01170PBX3		2033	Dec	Sinker		Pre-Ulm	2,075,000	0	0		2,075,000
01170PBX3		2034	Jun	Sinker		Pre-Ulm	2,120,000	0	0		2,120,000
01170PBX3		2034	Dec	Sinker		Pre-Ulm	2,170,000	0	0		2,170,000
01170PBX3		2035	Jun	Sinker		Pre-Ulm	2,235,000	0	0		2,235,000
01170PBX3		2035	Dec	Sinker		Pre-Ulm	2,285,000	0	0		2,285,000
01170PBX3		2036	Jun	Sinker		Pre-Ulm	2,340,000	0	0		2,340,000
01170PBX3		2036	Dec	Sinker		Pre-Ulm	2,400,000	0	0		2,400,000
01170PBX3		2037	Jun	Sinker		Pre-Ulm	2,460,000	0	0		2,460,000
01170PBX3		2037	Dec	Sinker		Pre-Ulm	2,525,000	0	0		2,525,000
01170PBX3		2038	Jun	Sinker		Pre-Ulm	2,585,000	0	0		2,585,000
01170PBX3		2038	Dec	Sinker		Pre-Ulm	2,645,000	0	0		2,645,000
01170PBX3		2039	Jun	Sinker		Pre-Ulm	2,710,000	0	0		2,710,000
01170PBX3		2039	Dec	Sinker		Pre-Ulm	2,785,000	0	0		2,785,000
01170PBX3		2040	Jun	Sinker		Pre-Ulm	2,850,000	0	0		2,850,000
01170PBX3		2040	Dec	Sinker		Pre-Ulm	2,925,000	0	0		2,925,000
01170PBX3		2041	Jun	Sinker		Pre-Ulm	3,000,000	0	0		3,000,000
01170PBX3		2041	Dec	Term		Pre-Ulm	3,080,000	0	0		3,080,000
						E071D Total	\$89,370,000	\$0	\$0		\$89,370,000
E091A	Home Mortgage Revenue Bonds, 2009 Series A			Exempt	Prog: 116	Yield: 4.190%	Delivery: 5/28/2009	Underwriter: Citigroup	AA+/A-1+	Aa2/VMIG1	AA+/F1+
01170PDV5		2020	Jun	Sinker		Pre-Ulm	1,110,000	0	0		1,110,000
01170PDV5		2020	Dec	Sinker		Pre-Ulm	1,135,000	0	0		1,135,000
01170PDV5		2021	Jun	Sinker		Pre-Ulm	1,170,000	0	0		1,170,000
01170PDV5		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0		1,195,000
01170PDV5		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0		1,225,000
01170PDV5		2022	Dec	Sinker		Pre-Ulm	1,255,000	0	0		1,255,000
01170PDV5		2023	Jun	Sinker		Pre-Ulm	1,290,000	0	0		1,290,000
01170PDV5		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0		1,320,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E091A	Home Mortgage Revenue Bonds, 2009 Series A			Exempt	Prog: 116	Yield: 4.190%	Delivery: 5/28/2009	Underwriter: Citigroup	S and P	Moody's	Fitch
									AA+/A-1+	Aa2/VMIG1	AA+/F1+
01170PDV5		2024	Jun	Sinker		Pre-Ulm	1,350,000	0	0		1,350,000
01170PDV5		2024	Dec	Sinker		Pre-Ulm	1,390,000	0	0		1,390,000
01170PDV5		2025	Jun	Sinker		Pre-Ulm	1,420,000	0	0		1,420,000
01170PDV5		2025	Dec	Sinker		Pre-Ulm	1,455,000	0	0		1,455,000
01170PDV5		2026	Jun	Sinker		Pre-Ulm	1,495,000	0	0		1,495,000
01170PDV5		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0		1,530,000
01170PDV5		2027	Jun	Sinker		Pre-Ulm	1,570,000	0	0		1,570,000
01170PDV5		2027	Dec	Sinker		Pre-Ulm	1,610,000	0	0		1,610,000
01170PDV5		2028	Jun	Sinker		Pre-Ulm	1,650,000	0	0		1,650,000
01170PDV5		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0		1,690,000
01170PDV5		2029	Jun	Sinker		Pre-Ulm	1,730,000	0	0		1,730,000
01170PDV5		2029	Dec	Sinker		Pre-Ulm	1,770,000	0	0		1,770,000
01170PDV5		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0		1,820,000
01170PDV5		2030	Dec	Sinker		Pre-Ulm	1,870,000	0	0		1,870,000
01170PDV5		2031	Jun	Sinker		Pre-Ulm	1,910,000	0	0		1,910,000
01170PDV5		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0		1,960,000
01170PDV5		2032	Jun	Sinker		Pre-Ulm	2,010,000	0	0		2,010,000
01170PDV5		2032	Dec	Sinker		Pre-Ulm	2,060,000	0	0		2,060,000
01170PDV5		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0		2,110,000
01170PDV5		2033	Dec	Sinker		Pre-Ulm	2,160,000	0	0		2,160,000
01170PDV5		2034	Jun	Sinker		Pre-Ulm	2,220,000	0	0		2,220,000
01170PDV5		2034	Dec	Sinker		Pre-Ulm	2,270,000	0	0		2,270,000
01170PDV5		2035	Jun	Sinker		Pre-Ulm	2,330,000	0	0		2,330,000
01170PDV5		2035	Dec	Sinker		Pre-Ulm	2,380,000	0	0		2,380,000
01170PDV5		2036	Jun	Sinker		Pre-Ulm	2,450,000	0	0		2,450,000
01170PDV5		2036	Dec	Sinker		Pre-Ulm	2,510,000	0	0		2,510,000
01170PDV5		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0		2,570,000
01170PDV5		2037	Dec	Sinker		Pre-Ulm	2,630,000	0	0		2,630,000
01170PDV5		2038	Jun	Sinker		Pre-Ulm	2,705,000	0	0		2,705,000
01170PDV5		2038	Dec	Sinker		Pre-Ulm	2,765,000	0	0		2,765,000
01170PDV5		2039	Jun	Sinker		Pre-Ulm	2,845,000	0	0		2,845,000
01170PDV5		2039	Dec	Sinker		Pre-Ulm	2,905,000	0	0		2,905,000
01170PDV5		2040	Jun	Sinker		Pre-Ulm	2,985,000	0	0		2,985,000
01170PDV5		2040	Dec	Term		Pre-Ulm	3,055,000	0	0		3,055,000
						E091A Total	\$80,880,000	\$0	\$0		\$80,880,000
E091B	Home Mortgage Revenue Bonds, 2009 Series B			Exempt	Prog: 117	Yield: 4.257%	Delivery: 5/28/2009	Underwriter: Goldman Sachs	AA+/A-1+	Aa2/VMIG1	AA+/F1+
01170PDX1		2020	Jun	Sinker		Pre-Ulm	1,110,000	0	0		1,110,000
01170PDX1		2020	Dec	Sinker		Pre-Ulm	1,135,000	0	0		1,135,000
01170PDX1		2021	Jun	Sinker		Pre-Ulm	1,170,000	0	0		1,170,000
01170PDX1		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0		1,195,000
01170PDX1		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0		1,225,000
01170PDX1		2022	Dec	Sinker		Pre-Ulm	1,255,000	0	0		1,255,000
01170PDX1		2023	Jun	Sinker		Pre-Ulm	1,290,000	0	0		1,290,000
01170PDX1		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0		1,320,000
01170PDX1		2024	Jun	Sinker		Pre-Ulm	1,350,000	0	0		1,350,000
01170PDX1		2024	Dec	Sinker		Pre-Ulm	1,390,000	0	0		1,390,000
01170PDX1		2025	Jun	Sinker		Pre-Ulm	1,420,000	0	0		1,420,000
01170PDX1		2025	Dec	Sinker		Pre-Ulm	1,455,000	0	0		1,455,000
01170PDX1		2026	Jun	Sinker		Pre-Ulm	1,495,000	0	0		1,495,000
01170PDX1		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0		1,530,000
01170PDX1		2027	Jun	Sinker		Pre-Ulm	1,570,000	0	0		1,570,000
01170PDX1		2027	Dec	Sinker		Pre-Ulm	1,610,000	0	0		1,610,000
01170PDX1		2028	Jun	Sinker		Pre-Ulm	1,650,000	0	0		1,650,000
01170PDX1		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0		1,690,000
01170PDX1		2029	Jun	Sinker		Pre-Ulm	1,730,000	0	0		1,730,000
01170PDX1		2029	Dec	Sinker		Pre-Ulm	1,770,000	0	0		1,770,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E091B	Home Mortgage Revenue Bonds, 2009 Series B			Exempt	Prog: 117	Yield: 4.257%	Delivery: 5/28/2009	Underwriter: Goldman Sachs	S and P	Moody's	Fitch
									AA+/A-1+	Aa2/VMIG1	AA+/F1+
01170PDX1		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0		1,820,000
01170PDX1		2030	Dec	Sinker		Pre-Ulm	1,870,000	0	0		1,870,000
01170PDX1		2031	Jun	Sinker		Pre-Ulm	1,910,000	0	0		1,910,000
01170PDX1		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0		1,960,000
01170PDX1		2032	Jun	Sinker		Pre-Ulm	2,010,000	0	0		2,010,000
01170PDX1		2032	Dec	Sinker		Pre-Ulm	2,060,000	0	0		2,060,000
01170PDX1		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0		2,110,000
01170PDX1		2033	Dec	Sinker		Pre-Ulm	2,160,000	0	0		2,160,000
01170PDX1		2034	Jun	Sinker		Pre-Ulm	2,220,000	0	0		2,220,000
01170PDX1		2034	Dec	Sinker		Pre-Ulm	2,270,000	0	0		2,270,000
01170PDX1		2035	Jun	Sinker		Pre-Ulm	2,330,000	0	0		2,330,000
01170PDX1		2035	Dec	Sinker		Pre-Ulm	2,380,000	0	0		2,380,000
01170PDX1		2036	Jun	Sinker		Pre-Ulm	2,450,000	0	0		2,450,000
01170PDX1		2036	Dec	Sinker		Pre-Ulm	2,510,000	0	0		2,510,000
01170PDX1		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0		2,570,000
01170PDX1		2037	Dec	Sinker		Pre-Ulm	2,630,000	0	0		2,630,000
01170PDX1		2038	Jun	Sinker		Pre-Ulm	2,705,000	0	0		2,705,000
01170PDX1		2038	Dec	Sinker		Pre-Ulm	2,765,000	0	0		2,765,000
01170PDX1		2039	Jun	Sinker		Pre-Ulm	2,845,000	0	0		2,845,000
01170PDX1		2039	Dec	Sinker		Pre-Ulm	2,905,000	0	0		2,905,000
01170PDX1		2040	Jun	Sinker		Pre-Ulm	2,985,000	0	0		2,985,000
01170PDX1		2040	Dec	Term		Pre-Ulm	3,055,000	0	0		3,055,000
						E091B Total	\$80,880,000	\$0	\$0		\$80,880,000
E091D	Home Mortgage Revenue Bonds, 2009 Series D			Exempt	Prog: 119	Yield: 4.893%	Delivery: 8/26/2009	Underwriter: Merrill Lynch	AA+/A-1	Aa2/VMIG1	AA+/F1
01170PEY8		2020	Jun	Sinker		Pre-Ulm	1,105,000	0	0		1,105,000
01170PEY8		2020	Dec	Sinker		Pre-Ulm	1,145,000	0	0		1,145,000
01170PEY8		2021	Jun	Sinker		Pre-Ulm	1,160,000	0	0		1,160,000
01170PEY8		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0		1,195,000
01170PEY8		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0		1,225,000
01170PEY8		2022	Dec	Sinker		Pre-Ulm	1,260,000	0	0		1,260,000
01170PEY8		2023	Jun	Sinker		Pre-Ulm	1,285,000	0	0		1,285,000
01170PEY8		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0		1,320,000
01170PEY8		2024	Jun	Sinker		Pre-Ulm	1,360,000	0	0		1,360,000
01170PEY8		2024	Dec	Sinker		Pre-Ulm	1,380,000	0	0		1,380,000
01170PEY8		2025	Jun	Sinker		Pre-Ulm	1,425,000	0	0		1,425,000
01170PEY8		2025	Dec	Sinker		Pre-Ulm	1,460,000	0	0		1,460,000
01170PEY8		2026	Jun	Sinker		Pre-Ulm	1,490,000	0	0		1,490,000
01170PEY8		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0		1,530,000
01170PEY8		2027	Jun	Sinker		Pre-Ulm	1,565,000	0	0		1,565,000
01170PEY8		2027	Dec	Sinker		Pre-Ulm	1,605,000	0	0		1,605,000
01170PEY8		2028	Jun	Sinker		Pre-Ulm	1,645,000	0	0		1,645,000
01170PEY8		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0		1,690,000
01170PEY8		2029	Jun	Sinker		Pre-Ulm	1,735,000	0	0		1,735,000
01170PEY8		2029	Dec	Sinker		Pre-Ulm	1,785,000	0	0		1,785,000
01170PEY8		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0		1,820,000
01170PEY8		2030	Dec	Sinker		Pre-Ulm	1,855,000	0	0		1,855,000
01170PEY8		2031	Jun	Sinker		Pre-Ulm	1,915,000	0	0		1,915,000
01170PEY8		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0		1,960,000
01170PEY8		2032	Jun	Sinker		Pre-Ulm	2,005,000	0	0		2,005,000
01170PEY8		2032	Dec	Sinker		Pre-Ulm	2,055,000	0	0		2,055,000
01170PEY8		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0		2,110,000
01170PEY8		2033	Dec	Sinker		Pre-Ulm	2,170,000	0	0		2,170,000
01170PEY8		2034	Jun	Sinker		Pre-Ulm	2,210,000	0	0		2,210,000
01170PEY8		2034	Dec	Sinker		Pre-Ulm	2,275,000	0	0		2,275,000
01170PEY8		2035	Jun	Sinker		Pre-Ulm	2,325,000	0	0		2,325,000
01170PEY8		2035	Dec	Sinker		Pre-Ulm	2,400,000	0	0		2,400,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Home Mortgage Revenue Bonds (FTHB Program)												
E091D	Home Mortgage Revenue Bonds, 2009 Series D				Exempt	Prog: 119	Yield: 4.893%	Delivery: 8/26/2009	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
01170PEY8		2036	Jun	Sinker		Pre-Ulm	2,440,000	0	0	AA+/A-1	Aa2/VMIG1	AA+/F1
01170PEY8		2036	Dec	Sinker		Pre-Ulm	2,505,000	0	0			2,505,000
01170PEY8		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0			2,570,000
01170PEY8		2037	Dec	Sinker		Pre-Ulm	2,645,000	0	0			2,645,000
01170PEY8		2038	Jun	Sinker		Pre-Ulm	2,695,000	0	0			2,695,000
01170PEY8		2038	Dec	Sinker		Pre-Ulm	2,775,000	0	0			2,775,000
01170PEY8		2039	Jun	Sinker		Pre-Ulm	2,825,000	0	0			2,825,000
01170PEY8		2039	Dec	Sinker		Pre-Ulm	2,915,000	0	0			2,915,000
01170PEY8		2040	Jun	Sinker		Pre-Ulm	2,975,000	0	0			2,975,000
01170PEY8		2040	Dec	Term		Pre-Ulm	3,060,000	0	0			3,060,000
E091D Total							\$80,870,000	\$0	\$0	\$80,870,000		
Home Mortgage Revenue Bonds (FTHB Program) Total							\$652,000,000	\$0	\$82,805,000	\$569,195,000		
Mortgage Revenue Bonds (FTHB Program)												
E0911	Mortgage Revenue Bonds, 2009 Series A-1				Exempt	Prog: 121	Yield: 3.362%	Delivery: 9/30/2010	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
A1	01170RCA8	3.070%	2027	Jun	Sinker	NIBP	900,000	0	170,000	AAA	Aaa	AAA
A1	01170RCA8	3.070%	2027	Dec	Sinker	NIBP	1,750,000	0	290,000			1,460,000
A1	01170RCA8	3.070%	2028	Jun	Sinker	NIBP	1,780,000	0	300,000			1,480,000
A1	01170RCA8	3.070%	2028	Dec	Sinker	NIBP	1,810,000	0	310,000			1,500,000
A1	01170RCA8	3.070%	2029	Jun	Sinker	NIBP	1,840,000	0	310,000			1,530,000
A1	01170RCA8	3.070%	2029	Dec	Sinker	NIBP	1,860,000	0	320,000			1,540,000
A1	01170RCA8	3.070%	2030	Jun	Sinker	NIBP	1,890,000	0	330,000			1,560,000
A1	01170RCA8	3.070%	2030	Dec	Sinker	NIBP	1,920,000	0	330,000			1,590,000
A1	01170RCA8	3.070%	2031	Jun	Sinker	NIBP	1,950,000	0	330,000			1,620,000
A1	01170RCA8	3.070%	2031	Dec	Sinker	NIBP	1,980,000	0	340,000			1,640,000
A1	01170RCA8	3.070%	2032	Jun	Sinker	NIBP	2,010,000	0	340,000			1,670,000
A1	01170RCA8	3.070%	2032	Dec	Sinker	NIBP	2,040,000	0	350,000			1,690,000
A1	01170RCA8	3.070%	2033	Jun	Sinker	NIBP	2,070,000	0	360,000			1,710,000
A1	01170RCA8	3.070%	2033	Dec	Sinker	NIBP	2,100,000	0	360,000			1,740,000
A1	01170RCA8	3.070%	2034	Jun	Sinker	NIBP	2,140,000	0	370,000			1,770,000
A1	01170RCA8	3.070%	2034	Dec	Sinker	NIBP	2,170,000	0	370,000			1,800,000
A1	01170RCA8	3.070%	2035	Jun	Sinker	NIBP	2,200,000	0	370,000			1,830,000
A1	01170RCA8	3.070%	2035	Dec	Sinker	NIBP	2,240,000	0	380,000			1,860,000
A1	01170RCA8	3.070%	2036	Jun	Sinker	NIBP	2,270,000	0	380,000			1,890,000
A1	01170RCA8	3.070%	2036	Dec	Sinker	NIBP	2,310,000	0	380,000			1,930,000
A1	01170RCA8	3.070%	2037	Jun	Sinker	NIBP	2,340,000	0	390,000			1,950,000
A1	01170RCA8	3.070%	2037	Dec	Sinker	NIBP	2,380,000	0	410,000			1,970,000
A1	01170RCA8	3.070%	2038	Jun	Sinker	NIBP	2,410,000	0	415,000			1,995,000
A1	01170RCA8	3.070%	2038	Dec	Sinker	NIBP	2,450,000	0	415,000			2,035,000
A1	01170RCA8	3.070%	2039	Jun	Sinker	NIBP	2,490,000	0	420,000			2,070,000
A1	01170RCA8	3.070%	2039	Dec	Sinker	NIBP	2,530,000	0	430,000			2,100,000
A1	01170RCA8	3.070%	2040	Jun	Sinker	NIBP	2,570,000	0	430,000			2,140,000
A1	01170RCA8	3.070%	2040	Dec	Sinker	NIBP	2,610,000	0	430,000			2,180,000
A1	01170RCA8	3.070%	2041	Jun	Sinker	NIBP	2,650,000	0	430,000			2,220,000
A1	01170RCA8	3.070%	2041	Dec	Term	NIBP	2,690,000	0	420,000			2,270,000
E0911 Total							\$64,350,000	\$0	\$10,880,000	\$53,470,000		
E10A1	Mortgage Revenue Bonds, 2010 Series A				Exempt	Prog: 121	Yield: 3.362%	Delivery: 9/30/2010	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
	01170RAB8	0.450%	2011	Jun	Serial		1,125,000	1,125,000	0	AAA	Aaa	AAA
	01170RAC6	0.550%	2011	Dec	Serial		1,125,000	1,125,000	0			0
	01170RAD4	0.850%	2012	Jun	Serial		1,130,000	1,130,000	0			0
	01170RAE2	0.950%	2012	Dec	Serial		1,135,000	1,135,000	0			0
	01170RAF9	1.050%	2013	Jun	Serial		1,135,000	1,135,000	0			0
	01170RAG7	1.125%	2013	Dec	Serial		1,140,000	1,140,000	0			0
	01170RAH5	1.400%	2014	Jun	Serial		1,150,000	1,150,000	0			0
	01170RAJ1	1.500%	2014	Dec	Serial		1,160,000	1,160,000	0			0

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Mortgage Revenue Bonds (FTHB Program)											
E10A1	Mortgage Revenue Bonds, 2010 Series A			Exempt	Prog: 121	Yield: 3.362%	Delivery: 9/30/2010	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
01170RAK8	1.800%	2015	Jun	Serial			1,165,000	1,165,000	AAA	Aaa	AAA
01170RAL6	1.900%	2015	Dec	Serial			1,180,000	0	0	0	1,180,000
01170RAM4	2.150%	2016	Jun	Serial			1,190,000	0	0	0	1,190,000
01170RAN2	2.250%	2016	Dec	Serial			1,205,000	0	0	0	1,205,000
01170RAP7	2.450%	2017	Jun	Serial			1,220,000	0	0	0	1,220,000
01170RAQ5	2.500%	2017	Dec	Serial			1,235,000	0	0	0	1,235,000
01170RAR3	2.750%	2018	Jun	Serial			1,250,000	0	0	0	1,250,000
01170RAS1	2.750%	2018	Dec	Serial			1,270,000	0	0	0	1,270,000
01170RAT9	3.000%	2019	Jun	Serial			1,285,000	0	0	0	1,285,000
01170RAU6	3.000%	2019	Dec	Serial			1,305,000	0	0	0	1,305,000
01170RAV4	3.150%	2020	Jun	Serial			1,330,000	0	0	0	1,330,000
01170RAW2	3.150%	2020	Dec	Serial			1,350,000	0	0	0	1,350,000
01170RAX0	4.000%	2021	Jun	Sinker			1,360,000	0	0	0	1,360,000
01170RAX0	4.000%	2021	Dec	Sinker			1,385,000	0	0	0	1,385,000
01170RAX0	4.000%	2022	Jun	Sinker			1,415,000	0	0	0	1,415,000
01170RAX0	4.000%	2022	Dec	Sinker			1,440,000	0	0	0	1,440,000
01170RAX0	4.000%	2023	Jun	Sinker			1,470,000	0	0	0	1,470,000
01170RAX0	4.000%	2023	Dec	Sinker			1,500,000	0	0	0	1,500,000
01170RAX0	4.000%	2024	Jun	Sinker			1,530,000	0	0	0	1,530,000
01170RAX0	4.000%	2024	Dec	Sinker			1,560,000	0	0	0	1,560,000
01170RAX0	4.000%	2025	Jun	Sinker			1,590,000	0	0	0	1,590,000
01170RAX0	4.000%	2025	Dec	Sinker			1,625,000	0	0	0	1,625,000
01170RAX0	4.000%	2026	Jun	Sinker			1,655,000	0	0	0	1,655,000
01170RAX0	4.000%	2026	Dec	Sinker			1,690,000	0	0	0	1,690,000
01170RAX0	4.000%	2027	Jun	Term			825,000	0	0	0	825,000
E10A1 Total							\$43,130,000	\$10,265,000	\$0	\$32,865,000	
E10B1	Mortgage Revenue Bonds, 2010 Series B			Exempt	Prog: 121	Yield: 3.362%	Delivery: 9/30/2010	Underwriter: Merrill Lynch	AAA	Aaa	AAA
01170RAY8	0.450%	2011	Jun	Serial		Pre-Ulm	375,000	375,000	0	0	0
01170RBM3	0.550%	2011	Dec	Serial		Pre-Ulm	375,000	375,000	0	0	0
01170RAZ5	0.850%	2012	Jun	Serial		Pre-Ulm	375,000	375,000	0	0	0
01170RBN1	0.950%	2012	Dec	Serial		Pre-Ulm	375,000	375,000	0	0	0
01170RBA9	1.050%	2013	Jun	Serial		Pre-Ulm	380,000	380,000	0	0	0
01170RBP6	1.125%	2013	Dec	Serial		Pre-Ulm	380,000	380,000	0	0	0
01170RBB7	1.400%	2014	Jun	Serial		Pre-Ulm	385,000	385,000	0	0	0
01170RBQ4	1.500%	2014	Dec	Serial		Pre-Ulm	385,000	385,000	0	0	0
01170RBC5	1.800%	2015	Jun	Serial		Pre-Ulm	390,000	390,000	0	0	0
01170RBR2	1.900%	2015	Dec	Serial		Pre-Ulm	395,000	0	0	0	395,000
01170RBD3	2.150%	2016	Jun	Serial		Pre-Ulm	395,000	0	0	0	395,000
01170RBS0	2.250%	2016	Dec	Serial		Pre-Ulm	400,000	0	0	0	400,000
01170RBE1	2.450%	2017	Jun	Serial		Pre-Ulm	405,000	0	0	0	405,000
01170RBT8	2.500%	2017	Dec	Serial		Pre-Ulm	410,000	0	0	0	410,000
01170RBF8	2.750%	2018	Jun	Serial		Pre-Ulm	415,000	0	0	0	415,000
01170RBU5	2.750%	2018	Dec	Serial		Pre-Ulm	425,000	0	0	0	425,000
01170RBG6	3.000%	2019	Jun	Serial		Pre-Ulm	430,000	0	0	0	430,000
01170RBV3	3.000%	2019	Dec	Serial		Pre-Ulm	435,000	0	0	0	435,000
01170RBW1	3.150%	2020	Jun	Serial		Pre-Ulm	440,000	0	0	0	440,000
01170RBH4	3.150%	2020	Dec	Serial		Pre-Ulm	450,000	0	0	0	450,000
01170RBZ4	3.800%	2021	Jun	Sinker		Pre-Ulm	455,000	0	0	0	455,000
01170RBZ4	3.800%	2021	Dec	Sinker		Pre-Ulm	465,000	0	0	0	465,000
01170RBZ4	3.800%	2022	Jun	Sinker		Pre-Ulm	160,000	0	0	0	160,000
01170RBX9	3.500%	2022	Jun	Serial		Pre-Ulm	310,000	0	0	0	310,000
01170RBZ4	3.800%	2022	Dec	Sinker		Pre-Ulm	480,000	0	0	0	480,000
01170RBY7	3.600%	2023	Jun	Serial		Pre-Ulm	335,000	0	0	0	335,000
01170RBZ4	3.800%	2023	Jun	Sinker		Pre-Ulm	155,000	0	0	0	155,000
01170RBZ4	3.800%	2023	Dec	Sinker		Pre-Ulm	500,000	0	0	0	500,000
01170RBZ4	3.800%	2024	Jun	Sinker		Pre-Ulm	505,000	0	0	0	505,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Mortgage Revenue Bonds (FTHB Program)												
E10B1	Mortgage Revenue Bonds, 2010 Series B				Exempt	Prog: 121	Yield: 3.362%	Delivery: 9/30/2010	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
									AAA	Aaa	AAA	
01170RBZ4	3.800%	2024	Dec	Sinker		Pre-Ulm	515,000	0	0	515,000		
01170RBZ4	3.800%	2025	Jun	Sinker		Pre-Ulm	525,000	0	0	525,000		
01170RBZ4	3.800%	2025	Dec	Term		Pre-Ulm	535,000	0	0	535,000		
01170RBJ0	4.250%	2026	Jun	Sinker		Pre-Ulm	545,000	0	0	545,000		
01170RBJ0	4.250%	2026	Dec	Sinker		Pre-Ulm	555,000	0	0	555,000		
01170RBJ0	4.250%	2027	Jun	Sinker		Pre-Ulm	570,000	0	0	570,000		
01170RBJ0	4.250%	2027	Dec	Sinker		Pre-Ulm	580,000	0	0	580,000		
01170RBJ0	4.250%	2028	Jun	Sinker		Pre-Ulm	595,000	0	0	595,000		
01170RBJ0	4.250%	2028	Dec	Sinker		Pre-Ulm	605,000	0	0	605,000		
01170RBJ0	4.250%	2029	Jun	Sinker		Pre-Ulm	620,000	0	0	620,000		
01170RBJ0	4.250%	2029	Dec	Sinker		Pre-Ulm	630,000	0	0	630,000		
01170RBJ0	4.250%	2030	Jun	Sinker		Pre-Ulm	645,000	0	0	645,000		
01170RBJ0	4.250%	2030	Dec	Term		Pre-Ulm	655,000	0	0	655,000		
01170RBK7	4.500%	2031	Jun	Sinker		Pre-Ulm	670,000	0	0	670,000		
01170RBK7	4.500%	2031	Dec	Sinker		Pre-Ulm	685,000	0	0	685,000		
01170RBK7	4.500%	2032	Jun	Sinker		Pre-Ulm	700,000	0	0	700,000		
01170RBK7	4.500%	2032	Dec	Sinker		Pre-Ulm	715,000	0	0	715,000		
01170RBK7	4.500%	2033	Jun	Sinker		Pre-Ulm	735,000	0	0	735,000		
01170RBK7	4.500%	2033	Dec	Sinker		Pre-Ulm	750,000	0	0	750,000		
01170RBK7	4.500%	2034	Jun	Sinker		Pre-Ulm	765,000	0	0	765,000		
01170RBK7	4.500%	2034	Dec	Sinker		Pre-Ulm	785,000	0	0	785,000		
01170RBK7	4.500%	2035	Jun	Sinker		Pre-Ulm	800,000	0	0	800,000		
01170RBK7	4.500%	2035	Dec	Term		Pre-Ulm	820,000	0	0	820,000		
01170RBL5	4.625%	2036	Jun	Sinker		Pre-Ulm	840,000	0	0	840,000		
01170RBL5	4.625%	2036	Dec	Sinker		Pre-Ulm	855,000	0	0	855,000		
01170RBL5	4.625%	2037	Jun	Sinker		Pre-Ulm	875,000	0	0	875,000		
01170RBL5	4.625%	2037	Dec	Sinker		Pre-Ulm	895,000	0	0	895,000		
01170RBL5	4.625%	2038	Jun	Sinker		Pre-Ulm	915,000	0	0	915,000		
01170RBL5	4.625%	2038	Dec	Sinker		Pre-Ulm	940,000	0	0	940,000		
01170RBL5	4.625%	2039	Jun	Sinker		Pre-Ulm	960,000	0	0	960,000		
01170RBL5	4.625%	2039	Dec	Sinker		Pre-Ulm	980,000	0	0	980,000		
01170RBL5	4.625%	2040	Jun	Sinker		Pre-Ulm	1,005,000	0	0	1,005,000		
01170RBL5	4.625%	2040	Dec	Term		Pre-Ulm	1,030,000	0	0	1,030,000		
						E10B1 Total	\$35,680,000	\$3,420,000	\$0	\$32,260,000		
E0912	Mortgage Revenue Bonds, 2009 Series A-2				Exempt	Prog: 122	Yield: 2.532%	Delivery: 11/22/2011	Underwriter: Morgan Keegan	AAA	Aaa	AAA
A2	01170RDB5	2.320%	2026	Dec		Sinker	3,160,000	0	705,000	2,455,000		
A2	01170RDB5	2.320%	2027	Jun		Sinker	4,630,000	0	1,015,000	3,615,000		
A2	01170RDB5	2.320%	2027	Dec		Sinker	4,690,000	0	1,010,000	3,680,000		
A2	01170RDB5	2.320%	2028	Jun		Sinker	4,750,000	0	1,060,000	3,690,000		
A2	01170RDB5	2.320%	2028	Dec		Sinker	4,820,000	0	1,060,000	3,760,000		
A2	01170RDB5	2.320%	2029	Jun		Sinker	4,760,000	0	1,060,000	3,700,000		
A2	01170RDB5	2.320%	2029	Dec		Sinker	4,820,000	0	1,060,000	3,760,000		
A2	01170RDB5	2.320%	2030	Jun		Sinker	4,890,000	0	1,060,000	3,830,000		
A2	01170RDB5	2.320%	2030	Dec		Sinker	4,950,000	0	1,080,000	3,870,000		
A2	01170RDB5	2.320%	2031	Jun		Sinker	5,020,000	0	1,100,000	3,920,000		
A2	01170RDB5	2.320%	2031	Dec		Sinker	5,080,000	0	1,130,000	3,950,000		
A2	01170RDB5	2.320%	2032	Jun		Sinker	5,150,000	0	1,140,000	4,010,000		
A2	01170RDB5	2.320%	2032	Dec		Sinker	5,220,000	0	1,150,000	4,070,000		
A2	01170RDB5	2.320%	2033	Jun		Sinker	5,130,000	0	1,140,000	3,990,000		
A2	01170RDB5	2.320%	2033	Dec		Sinker	4,370,000	0	960,000	3,410,000		
A2	01170RDB5	2.320%	2034	Jun		Sinker	4,430,000	0	980,000	3,450,000		
A2	01170RDB5	2.320%	2034	Dec		Sinker	4,490,000	0	990,000	3,500,000		
A2	01170RDB5	2.320%	2035	Jun		Sinker	4,550,000	0	1,000,000	3,550,000		
A2	01170RDB5	2.320%	2035	Dec		Sinker	4,610,000	0	1,010,000	3,600,000		
A2	01170RDB5	2.320%	2036	Jun		Sinker	4,670,000	0	1,020,000	3,650,000		
A2	01170RDB5	2.320%	2036	Dec		Sinker	4,050,000	0	880,000	3,170,000		

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Mortgage Revenue Bonds (FTHB Program)											
E0912	Mortgage Revenue Bonds, 2009 Series A-2				Exempt	Prog: 122	Yield: 2.532%	Delivery: 11/22/2011	Underwriter: Morgan Keegan	AAA	Aaa AAA
A2	01170RDB5	2.320%	2037	Jun	Sinker	NIBP	3,700,000	0	800,000	2,900,000	
A2	01170RDB5	2.320%	2037	Dec	Sinker	NIBP	3,750,000	0	830,000	2,920,000	
A2	01170RDB5	2.320%	2038	Jun	Sinker	NIBP	3,600,000	0	800,000	2,800,000	
A2	01170RDB5	2.320%	2038	Dec	Sinker	NIBP	2,670,000	0	580,000	2,090,000	
A2	01170RDB5	2.320%	2039	Jun	Sinker	NIBP	2,710,000	0	580,000	2,130,000	
A2	01170RDB5	2.320%	2039	Dec	Sinker	NIBP	2,740,000	0	610,000	2,130,000	
A2	01170RDB5	2.320%	2040	Jun	Sinker	NIBP	2,780,000	0	620,000	2,160,000	
A2	01170RDB5	2.320%	2040	Dec	Sinker	NIBP	2,820,000	0	630,000	2,190,000	
A2	01170RDB5	2.320%	2041	Jun	Sinker	NIBP	2,850,000	0	625,000	2,225,000	
A2	01170RDB5	2.320%	2041	Dec	Term	NIBP	2,890,000	0	615,000	2,275,000	
E0912 Total							\$128,750,000	\$0	\$28,300,000	\$100,450,000	
E11A1	Mortgage Revenue Bonds, 2011 Series A				Taxable	Prog: 122	Yield: N/A	Delivery: 11/22/2011	Underwriter: Morgan Keegan	AAA	Aaa AAA
01170RDA7	2.800%	2015	Jun	Sinker	Taxable	200,000	80,000	120,000	0	0	
01170RDA7	2.800%	2015	Dec	Sinker	Taxable	225,000	0	155,000	70,000	0	
01170RDA7	2.800%	2016	Jun	Sinker	Taxable	290,000	0	195,000	95,000	0	
01170RDA7	2.800%	2016	Dec	Sinker	Taxable	390,000	0	270,000	120,000	0	
01170RDA7	2.800%	2017	Jun	Sinker	Taxable	490,000	0	340,000	150,000	0	
01170RDA7	2.800%	2017	Dec	Sinker	Taxable	590,000	0	405,000	185,000	0	
01170RDA7	2.800%	2018	Jun	Sinker	Taxable	690,000	0	470,000	220,000	0	
01170RDA7	2.800%	2018	Dec	Sinker	Taxable	790,000	0	540,000	250,000	0	
01170RDA7	2.800%	2019	Jun	Sinker	Taxable	890,000	0	610,000	280,000	0	
01170RDA7	2.800%	2019	Dec	Sinker	Taxable	990,000	0	680,000	310,000	0	
01170RDA7	2.800%	2020	Jun	Sinker	Taxable	1,090,000	0	750,000	340,000	0	
01170RDA7	2.800%	2020	Dec	Sinker	Taxable	1,190,000	0	815,000	375,000	0	
01170RDA7	2.800%	2021	Jun	Sinker	Taxable	1,290,000	0	885,000	405,000	0	
01170RDA7	2.800%	2021	Dec	Sinker	Taxable	1,390,000	0	950,000	440,000	0	
01170RDA7	2.800%	2022	Jun	Sinker	Taxable	1,490,000	0	1,025,000	465,000	0	
01170RDA7	2.800%	2022	Dec	Sinker	Taxable	1,600,000	0	1,095,000	505,000	0	
01170RDA7	2.800%	2023	Jun	Sinker	Taxable	1,700,000	0	1,170,000	530,000	0	
01170RDA7	2.800%	2023	Dec	Sinker	Taxable	1,800,000	0	1,235,000	565,000	0	
01170RDA7	2.800%	2024	Jun	Sinker	Taxable	1,900,000	0	1,305,000	595,000	0	
01170RDA7	2.800%	2024	Dec	Sinker	Taxable	2,000,000	0	1,375,000	625,000	0	
01170RDA7	2.800%	2025	Jun	Sinker	Taxable	2,100,000	0	1,445,000	655,000	0	
01170RDA7	2.800%	2025	Dec	Sinker	Taxable	2,200,000	0	1,510,000	690,000	0	
01170RDA7	2.800%	2026	Jun	Sinker	Taxable	2,300,000	0	1,575,000	725,000	0	
01170RDA7	2.800%	2026	Dec	Term	Taxable	1,350,000	0	920,000	430,000	0	
E11A1 Total							\$28,945,000	\$80,000	\$19,840,000	\$9,025,000	
E11B1	Mortgage Revenue Bonds, 2011 Series B				Exempt	Prog: 122	Yield: 2.532%	Delivery: 11/22/2011	Underwriter: Morgan Keegan	AAA	Aaa AAA
B1	01170RCB6	0.400%	2012	Dec	Serial	Pre-Ulm	1,175,000	1,175,000	0	0	
B1	01170RCC4	0.700%	2013	Jun	Serial	Pre-Ulm	2,980,000	2,980,000	0	0	
B1	01170RCD2	0.800%	2013	Dec	Serial	Pre-Ulm	3,000,000	3,000,000	0	0	
B1	01170RCE0	1.200%	2014	Jun	Serial	Pre-Ulm	3,025,000	3,025,000	0	0	
B1	01170RCF7	1.350%	2014	Dec	Serial	Pre-Ulm	3,050,000	3,050,000	0	0	
B1	01170RCG5	1.700%	2015	Jun	Serial	Pre-Ulm	2,920,000	2,920,000	0	0	
B1	01170RCH3	1.800%	2015	Dec	Serial	Pre-Ulm	2,930,000	0	0	2,930,000	
B1	01170RCJ9	2.100%	2016	Jun	Serial	Pre-Ulm	2,905,000	0	0	2,905,000	
B1	01170RCK6	2.200%	2016	Dec	Serial	Pre-Ulm	2,845,000	0	0	2,845,000	
B1	01170RCL4	2.400%	2017	Jun	Serial	Pre-Ulm	2,790,000	0	0	2,790,000	
B1	01170RCM2	2.500%	2017	Dec	Serial	Pre-Ulm	2,735,000	0	0	2,735,000	
B1	01170RCN0	2.700%	2018	Jun	Serial	Pre-Ulm	2,690,000	0	0	2,690,000	
B1	01170RCP5	2.800%	2018	Dec	Serial	Pre-Ulm	2,645,000	0	0	2,645,000	
B1	01170RCQ3	3.000%	2019	Jun	Serial	Pre-Ulm	2,600,000	0	0	2,600,000	
B1	01170RCR1	3.100%	2019	Dec	Serial	Pre-Ulm	2,560,000	0	0	2,560,000	
B1	01170RCS9	3.300%	2020	Jun	Serial	Pre-Ulm	2,520,000	0	0	2,520,000	
B1	01170RCT7	3.300%	2020	Dec	Serial	Pre-Ulm	2,485,000	0	0	2,485,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount			
Mortgage Revenue Bonds (FTHB Program)													
E11B1	Mortgage Revenue Bonds, 2011 Series B				Exempt	Prog: 122	Yield: 2.532%	Delivery: 11/22/2011	Underwriter: Morgan Keegan	S and P	Moody's	Fitch	
B1	01170RCU4	3.375%	2021	Jun	Serial	Pre-Ulm	2,450,000	0	0	2,450,000	AAA	Aaa	AAA
B1	01170RCV2	3.375%	2021	Dec	Serial	Pre-Ulm	2,420,000	0	0	2,420,000	AAA	Aaa	AAA
B1	01170RCW0	3.600%	2022	Jun	Serial	Pre-Ulm	2,390,000	0	0	2,390,000	AAA	Aaa	AAA
B1	01170RCX8	3.600%	2022	Dec	Serial	Pre-Ulm	2,360,000	0	0	2,360,000	AAA	Aaa	AAA
B1	01170RCY6	3.750%	2023	Jun	Serial	Pre-Ulm	1,415,000	0	0	1,415,000	AAA	Aaa	AAA
B2	01170RCZ3	4.050%	2023	Jun	Sinker	Pre-Ulm	915,000	0	0	915,000	AAA	Aaa	AAA
B2	01170RCZ3	4.050%	2023	Dec	Sinker	Pre-Ulm	2,310,000	0	0	2,310,000	AAA	Aaa	AAA
B2	01170RCZ3	4.050%	2024	Jun	Sinker	Pre-Ulm	2,285,000	0	0	2,285,000	AAA	Aaa	AAA
B2	01170RCZ3	4.050%	2024	Dec	Sinker	Pre-Ulm	2,265,000	0	0	2,265,000	AAA	Aaa	AAA
B2	01170RCZ3	4.050%	2025	Jun	Sinker	Pre-Ulm	2,250,000	0	0	2,250,000	AAA	Aaa	AAA
B2	01170RCZ3	4.050%	2025	Dec	Sinker	Pre-Ulm	2,230,000	0	0	2,230,000	AAA	Aaa	AAA
B2	01170RCZ3	4.050%	2026	Jun	Term	Pre-Ulm	2,215,000	0	0	2,215,000	AAA	Aaa	AAA
E11B1 Total							\$71,360,000	\$16,150,000	\$0	\$55,210,000			
Mortgage Revenue Bonds (FTHB Program) Total							\$372,215,000	\$29,915,000	\$59,020,000	\$283,280,000			
Collateralized Bonds (Veterans Mortgage Program)													
C0611	Veterans Collateralized Bonds, 2006 First				Exempt	Prog: 207	Yield: 4.700%	Delivery: 9/19/2006	Underwriter: Merrill Lynch	S and P	Moody's	Fitch	
A2	011832Q39	3.750%	2008	Jun	Serial	AMT	1,590,000	1,590,000	0	0	AAA	Aaa	AAA
A2	011832Q47	3.750%	2008	Dec	Serial	AMT	1,620,000	1,620,000	0	0	AAA	Aaa	AAA
A2	011832Q54	3.875%	2009	Jun	Serial	AMT	1,650,000	1,650,000	0	0	AAA	Aaa	AAA
A2	011832Q62	3.875%	2009	Dec	Serial	AMT	1,680,000	1,680,000	0	0	AAA	Aaa	AAA
A2	011832Q70	4.000%	2010	Jun	Serial	AMT	1,710,000	1,710,000	0	0	AAA	Aaa	AAA
A2	011832Q88	4.000%	2010	Dec	Serial	AMT	1,745,000	1,745,000	0	0	AAA	Aaa	AAA
A2	011832Q96	4.050%	2011	Jun	Serial	AMT	1,780,000	1,775,000	5,000	0	AAA	Aaa	AAA
A2	011832R20	4.050%	2011	Dec	Serial	AMT	1,820,000	1,810,000	10,000	0	AAA	Aaa	AAA
A2	011832R38	4.100%	2012	Jun	Serial	AMT	1,855,000	1,530,000	325,000	0	AAA	Aaa	AAA
A2	011832R46	4.100%	2012	Dec	Serial	AMT	1,890,000	1,225,000	665,000	0	AAA	Aaa	AAA
A2	011832R53	4.150%	2013	Jun	Serial	AMT	1,930,000	930,000	1,000,000	0	AAA	Aaa	AAA
A1	011832P30	4.000%	2013	Dec	Serial	AMT	1,825,000	700,000	1,125,000	0	AAA	Aaa	AAA
A1	011832P48	4.050%	2014	Jun	Serial	AMT	1,860,000	640,000	1,220,000	0	AAA	Aaa	AAA
A1	011832P55	4.050%	2014	Dec	Serial	AMT	1,900,000	585,000	1,315,000	0	AAA	Aaa	AAA
A1	011832P63	4.100%	2015	Jun	Serial	AMT	1,950,000	540,000	1,410,000	0	AAA	Aaa	AAA
A1	011832P71	4.100%	2015	Dec	Serial	AMT	1,990,000	0	1,475,000	515,000	AAA	Aaa	AAA
A1	011832P89	4.150%	2016	Jun	Serial	AMT	2,035,000	0	1,505,000	530,000	AAA	Aaa	AAA
A1	011832P97	4.150%	2016	Dec	Serial	AMT	2,080,000	0	1,545,000	535,000	AAA	Aaa	AAA
A1	011832Q21	4.200%	2017	Jun	Serial	AMT	2,130,000	0	1,585,000	545,000	AAA	Aaa	AAA
A2	011832R61	4.450%	2017	Dec	Serial	AMT	2,295,000	0	1,690,000	605,000	AAA	Aaa	AAA
A2	011832R79	4.500%	2018	Jun	Serial	AMT	2,345,000	0	1,720,000	625,000	AAA	Aaa	AAA
A2	011832R87	4.500%	2018	Dec	Serial	AMT	2,400,000	0	1,770,000	630,000	AAA	Aaa	AAA
A2	011832R95	4.550%	2019	Jun	Sinker	AMT	2,455,000	0	1,810,000	645,000	AAA	Aaa	AAA
A2	011832R95	4.550%	2019	Dec	Sinker	AMT	2,510,000	0	1,860,000	650,000	AAA	Aaa	AAA
A2	011832R95	4.550%	2020	Jun	Sinker	AMT	2,565,000	0	1,900,000	665,000	AAA	Aaa	AAA
A2	011832R95	4.550%	2020	Dec	Term	AMT	2,625,000	0	1,945,000	680,000	AAA	Aaa	AAA
A2	011832S29	4.600%	2021	Jun	Sinker	AMT	2,685,000	0	1,990,000	695,000	AAA	Aaa	AAA
A2	011832S29	4.600%	2021	Dec	Sinker	AMT	2,745,000	0	2,040,000	705,000	AAA	Aaa	AAA
A2	011832S29	4.600%	2022	Jun	Sinker	AMT	2,810,000	0	2,100,000	710,000	AAA	Aaa	AAA
A2	011832S29	4.600%	2022	Dec	Term	AMT	2,875,000	0	2,135,000	740,000	AAA	Aaa	AAA
A2	011832S37	4.650%	2023	Jun	Sinker	AMT	2,940,000	0	2,190,000	750,000	AAA	Aaa	AAA
A2	011832S37	4.650%	2023	Dec	Sinker	AMT	3,010,000	0	2,240,000	770,000	AAA	Aaa	AAA
A2	011832S37	4.650%	2024	Jun	Sinker	AMT	3,080,000	0	2,295,000	785,000	AAA	Aaa	AAA
A2	011832S37	4.650%	2024	Dec	Term	AMT	3,150,000	0	2,340,000	810,000	AAA	Aaa	AAA
A2	011832S45	4.750%	2025	Jun	Sinker	AMT	3,225,000	0	2,390,000	835,000	AAA	Aaa	AAA
A2	011832S45	4.750%	2025	Dec	Sinker	AMT	3,300,000	0	2,445,000	855,000	AAA	Aaa	AAA
A2	011832S45	4.750%	2026	Jun	Sinker	AMT	3,375,000	0	2,500,000	875,000	AAA	Aaa	AAA
A2	011832S45	4.750%	2026	Dec	Term	AMT	3,460,000	0	2,565,000	895,000	AAA	Aaa	AAA

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Collateralized Bonds (Veterans Mortgage Program)												
C0611	Veterans Collateralized Bonds, 2006 First				Exempt	Prog: 207	Yield: 4.700%	Delivery: 9/19/2006	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
A2	011832S52	4.800%	2027	Jun	Sinker	AMT	3,540,000	0	2,625,000	Aaa	Aaa	AAA
A2	011832S52	4.800%	2027	Dec	Sinker	AMT	3,625,000	0	2,685,000			940,000
A2	011832S52	4.800%	2028	Jun	Sinker	AMT	3,710,000	0	2,750,000			960,000
A2	011832S52	4.800%	2028	Dec	Sinker	AMT	3,800,000	0	2,820,000			980,000
A2	011832S52	4.800%	2029	Jun	Sinker	AMT	3,890,000	0	2,885,000			1,005,000
A2	011832S52	4.800%	2029	Dec	Term	AMT	3,985,000	0	2,960,000			1,025,000
A2	011832S60	4.850%	2030	Jun	Sinker	AMT	4,080,000	0	3,035,000			1,045,000
A2	011832S60	4.850%	2030	Dec	Sinker	AMT	4,180,000	0	3,090,000			1,090,000
A2	011832S60	4.850%	2031	Jun	Sinker	AMT	4,280,000	0	3,180,000			1,100,000
A2	011832S60	4.850%	2031	Dec	Sinker	AMT	4,385,000	0	3,255,000			1,130,000
A2	011832S60	4.850%	2032	Jun	Sinker	AMT	4,490,000	0	3,320,000			1,170,000
A2	011832S60	4.850%	2032	Dec	Term	AMT	4,600,000	0	3,420,000			1,180,000
A2	011832S78	4.750%	2033	Jun	Sinker	AMT	4,710,000	0	3,500,000			1,210,000
A2	011832S78	4.750%	2033	Dec	Sinker	AMT	4,825,000	0	3,585,000			1,240,000
A2	011832S78	4.750%	2034	Jun	Sinker	AMT	4,940,000	0	3,670,000			1,270,000
A2	011832S78	4.750%	2034	Dec	Term	AMT	5,055,000	0	3,750,000			1,305,000
A2	011832S86	4.900%	2035	Jun	Sinker	AMT	5,175,000	0	3,900,000			1,275,000
A2	011832S86	4.900%	2035	Dec	Sinker	AMT	5,305,000	0	3,955,000			1,350,000
A2	011832S86	4.900%	2036	Jun	Sinker	AMT	5,430,000	0	4,035,000			1,395,000
A2	011832S86	4.900%	2036	Dec	Sinker	AMT	5,565,000	0	4,130,000			1,435,000
A2	011832S86	4.900%	2037	Jun	Sinker	AMT	5,700,000	0	4,215,000			1,485,000
A2	011832S86	4.900%	2037	Dec	Term	AMT	5,840,000	0	4,325,000			1,515,000
C0611 Total							\$190,000,000	\$19,730,000	\$128,200,000	\$42,070,000		
C0711	Veterans Collateralized Bonds, 2007 & 2008 First				Exempt	Prog: 208	Yield: 5.023%	Delivery: 12/18/2007	Underwriter: Merrill Lynch	AAA	Aaa	AAA
A1	0118323Z3	3.250%	2009	Jun	Serial		1,310,000	1,310,000	0			0
A1	0118324A7	3.300%	2010	Jun	Serial		1,355,000	1,355,000	0			0
A1	0118324B5	3.400%	2011	Jun	Serial		1,405,000	1,390,000	15,000			0
A1	0118324C3	3.450%	2012	Jun	Serial		1,455,000	1,110,000	345,000			0
A1	0118324D1	3.500%	2013	Jun	Serial		1,510,000	780,000	730,000			0
A1	0118324E9	3.625%	2014	Jun	Serial		1,565,000	570,000	995,000			0
A1	0118324F6	3.750%	2015	Jun	Serial		1,625,000	525,000	1,100,000			0
A1	0118324G4	3.875%	2016	Jun	Serial		1,685,000	0	1,155,000			530,000
A1	0118324H2	4.000%	2017	Jun	Serial		1,750,000	0	1,195,000			555,000
A2	0118324N9	4.900%	2018	Jun	Sinker	AMT	1,245,000	0	845,000			400,000
A2	0118324N9	4.900%	2019	Jun	Sinker	AMT	1,305,000	0	900,000			405,000
A2	0118324N9	4.900%	2020	Jun	Sinker	AMT	1,365,000	0	940,000			425,000
A2	0118324N9	4.900%	2021	Jun	Sinker	AMT	1,435,000	0	990,000			445,000
A2	0118324N9	4.900%	2022	Jun	Term	AMT	1,505,000	0	1,035,000			470,000
A2	0118324T6	5.125%	2023	Jun	Sinker	AMT	1,565,000	0	1,085,000			480,000
A2	0118324T6	5.125%	2024	Jun	Sinker	AMT	1,645,000	0	1,135,000			510,000
A2	0118324T6	5.125%	2025	Jun	Sinker	AMT	1,730,000	0	1,190,000			540,000
A2	0118324T6	5.125%	2026	Jun	Sinker	AMT	1,825,000	0	1,255,000			570,000
A2	0118324T6	5.125%	2027	Jun	Term	AMT	1,920,000	0	1,330,000			590,000
A2	0118324Z2	5.200%	2028	Jun	Sinker	AMT	2,000,000	0	1,380,000			620,000
A2	0118324Z2	5.200%	2029	Jun	Sinker	AMT	2,105,000	0	1,455,000			650,000
A2	0118324Z2	5.200%	2030	Jun	Sinker	AMT	2,215,000	0	1,525,000			690,000
A2	0118324Z2	5.200%	2031	Jun	Sinker	AMT	2,330,000	0	1,605,000			725,000
A2	0118324Z2	5.200%	2032	Jun	Sinker	AMT	2,455,000	0	1,690,000			765,000
A2	0118324Z2	5.200%	2033	Jun	Term	AMT	2,580,000	0	1,785,000			795,000
8	0118325E8	5.250%	2034	Jun	Sinker	AMT	2,700,000	0	1,900,000			800,000
8	0118325E8	5.250%	2035	Jun	Sinker	AMT	2,845,000	0	1,970,000			875,000
8	0118325E8	5.250%	2036	Jun	Sinker	AMT	2,990,000	0	2,055,000			935,000
8	0118325E8	5.250%	2037	Jun	Sinker	AMT	3,150,000	0	2,180,000			970,000
8	0118325E8	5.250%	2038	Jun	Term	AMT	3,315,000	0	2,275,000			1,040,000
C0711 Total							\$57,885,000	\$7,040,000	\$36,060,000	\$14,785,000		

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Collateralized Bonds (Veterans Mortgage Program)											
							\$247,885,000	\$26,770,000	\$164,260,000	\$56,855,000	
General Mortgage Revenue Bonds II											
GM12A General Mortgage Revenue Bonds II, 2012 Series A											
				Exempt	Prog: 405	Yield: 3.653%	Delivery: 7/11/2012	Underwriter: BofA Merrill Lynch	AA+	N/A	AA+
01170RDC3	0.350%	2012	Dec	Serial		Pre-Ulm	235,000	235,000	0	0	
01170RDD1	0.400%	2013	Jun	Serial		Pre-Ulm	1,445,000	1,445,000	0	0	
01170RDE9	0.500%	2013	Dec	Serial		Pre-Ulm	1,480,000	1,480,000	0	0	
01170RDF6	0.600%	2014	Jun	Serial		Pre-Ulm	1,520,000	1,520,000	0	0	
01170RDG4	0.800%	2014	Dec	Serial		Pre-Ulm	1,560,000	1,560,000	0	0	
01170RDH2	0.950%	2015	Jun	Serial		Pre-Ulm	1,600,000	1,600,000	0	0	
01170RDJ8	1.050%	2015	Dec	Serial		Pre-Ulm	1,640,000	0	0	1,640,000	
01170RDK5	1.150%	2016	Jun	Serial		Pre-Ulm	1,680,000	0	0	1,680,000	
01170RDL3	1.300%	2016	Dec	Serial		Pre-Ulm	1,725,000	0	0	1,725,000	
01170RDM1	1.500%	2017	Jun	Serial		Pre-Ulm	1,765,000	0	0	1,765,000	
01170RDN9	1.650%	2017	Dec	Serial		Pre-Ulm	1,810,000	0	0	1,810,000	
01170RDP4	1.850%	2018	Jun	Serial		Pre-Ulm	1,860,000	0	0	1,860,000	
01170RDQ2	1.950%	2018	Dec	Serial		Pre-Ulm	1,905,000	0	0	1,905,000	
01170RDR0	2.125%	2019	Jun	Serial		Pre-Ulm	1,955,000	0	0	1,955,000	
01170RDS8	2.250%	2019	Dec	Serial		Pre-Ulm	2,005,000	0	0	2,005,000	
01170RDT6	2.500%	2020	Jun	Serial		Pre-Ulm	2,055,000	0	0	2,055,000	
01170RDU3	2.500%	2020	Dec	Serial		Pre-Ulm	2,105,000	0	0	2,105,000	
01170RDV1	2.875%	2021	Jun	Serial		Pre-Ulm	2,160,000	0	0	2,160,000	
01170RDW9	2.875%	2021	Dec	Serial		Pre-Ulm	2,215,000	0	0	2,215,000	
01170RDX7	3.000%	2022	Jun	Serial		Pre-Ulm	2,275,000	0	0	2,275,000	
01170RDY5	3.000%	2022	Dec	Serial		Pre-Ulm	2,330,000	0	0	2,330,000	
01170RDZ2	3.125%	2023	Jun	Serial		Pre-Ulm	2,390,000	0	0	2,390,000	
01170REA6	3.125%	2023	Dec	Serial		Pre-Ulm	2,450,000	0	0	2,450,000	
01170REB4	3.250%	2024	Jun	Serial		Pre-Ulm	2,515,000	0	0	2,515,000	
01170REC2	3.250%	2024	Dec	Serial		Pre-Ulm	2,575,000	0	0	2,575,000	
01170RED0	3.500%	2025	Jun	Sinker		Pre-Ulm	2,645,000	0	0	2,645,000	
01170RED0	3.500%	2025	Dec	Sinker		Pre-Ulm	2,710,000	0	0	2,710,000	
01170RED0	3.500%	2026	Jun	Sinker		Pre-Ulm	2,780,000	0	0	2,780,000	
01170RED0	3.500%	2026	Dec	Sinker		Pre-Ulm	2,850,000	0	0	2,850,000	
01170RED0	3.500%	2027	Jun	Sinker		Pre-Ulm	2,920,000	0	0	2,920,000	
01170RED0	3.500%	2027	Dec	Term		Pre-Ulm	2,995,000	0	0	2,995,000	
01170REE8	4.000%	2028	Jun	Sinker		Pre-Ulm	3,020,000	0	0	3,020,000	
01170REG3	4.000%	2028	Dec	Sinker		Pre-Ulm	45,000	0	30,000	15,000	
01170REE8	4.000%	2028	Dec	Sinker		Pre-Ulm	3,050,000	0	0	3,050,000	
01170REE8	4.000%	2029	Jun	Sinker		Pre-Ulm	3,025,000	0	0	3,025,000	
01170REG3	4.000%	2029	Jun	Sinker		Pre-Ulm	150,000	0	70,000	80,000	
01170REE8	4.000%	2029	Dec	Sinker		Pre-Ulm	3,005,000	0	0	3,005,000	
01170REG3	4.000%	2029	Dec	Sinker		Pre-Ulm	255,000	0	105,000	150,000	
01170REG3	4.000%	2030	Jun	Sinker		Pre-Ulm	365,000	0	150,000	215,000	
01170REE8	4.000%	2030	Jun	Sinker		Pre-Ulm	2,980,000	0	0	2,980,000	
01170REG3	4.000%	2030	Dec	Sinker		Pre-Ulm	470,000	0	190,000	280,000	
01170REE8	4.000%	2030	Dec	Sinker		Pre-Ulm	2,965,000	0	0	2,965,000	
01170REE8	4.000%	2031	Jun	Sinker		Pre-Ulm	2,940,000	0	0	2,940,000	
01170REG3	4.000%	2031	Jun	Sinker		Pre-Ulm	585,000	0	240,000	345,000	
01170REG3	4.000%	2031	Dec	Sinker		Pre-Ulm	695,000	0	290,000	405,000	
01170REE8	4.000%	2031	Dec	Sinker		Pre-Ulm	2,920,000	0	0	2,920,000	
01170REG3	4.000%	2032	Jun	Sinker		Pre-Ulm	815,000	0	340,000	475,000	
01170REE8	4.000%	2032	Jun	Sinker		Pre-Ulm	2,895,000	0	0	2,895,000	
01170REG3	4.000%	2032	Dec	Sinker		Pre-Ulm	925,000	0	385,000	540,000	
01170REE8	4.000%	2032	Dec	Term		Pre-Ulm	2,880,000	0	0	2,880,000	
01170REG3	4.000%	2033	Jun	Sinker		Pre-Ulm	1,045,000	0	430,000	615,000	
01170REF5	4.125%	2033	Jun	Sinker		Pre-Ulm	2,905,000	0	0	2,905,000	
01170REG3	4.000%	2033	Dec	Sinker		Pre-Ulm	1,160,000	0	485,000	675,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount			
General Mortgage Revenue Bonds II											S and P	Moody's	Fitch
GM12A General Mortgage Revenue Bonds II, 2012 Series A				Exempt	Prog: 405	Yield: 3.653%	Delivery: 7/11/2012	Underwriter: BofA Merrill Lynch	AA+	N/A	AA+		
01170REF5	4.125%	2033	Dec	Sinker		Pre-Ulm	2,890,000	0	0	2,890,000			
01170REG3	4.000%	2034	Jun	Sinker		Pre-Ulm	1,285,000	0	535,000	750,000			
01170REF5	4.125%	2034	Jun	Sinker		Pre-Ulm	2,870,000	0	0	2,870,000			
01170REG3	4.000%	2034	Dec	Sinker		Pre-Ulm	1,405,000	0	585,000	820,000			
01170REF5	4.125%	2034	Dec	Sinker		Pre-Ulm	2,855,000	0	0	2,855,000			
01170REF5	4.125%	2035	Jun	Sinker		Pre-Ulm	2,830,000	0	0	2,830,000			
01170REG3	4.000%	2035	Jun	Sinker		Pre-Ulm	1,540,000	0	640,000	900,000			
01170REF5	4.125%	2035	Dec	Sinker		Pre-Ulm	2,815,000	0	0	2,815,000			
01170REG3	4.000%	2035	Dec	Sinker		Pre-Ulm	1,665,000	0	690,000	975,000			
01170REF5	4.125%	2036	Jun	Sinker		Pre-Ulm	2,795,000	0	0	2,795,000			
01170REG3	4.000%	2036	Jun	Sinker		Pre-Ulm	1,800,000	0	750,000	1,050,000			
01170REF5	4.125%	2036	Dec	Sinker		Pre-Ulm	2,785,000	0	0	2,785,000			
01170REG3	4.000%	2036	Dec	Sinker		Pre-Ulm	1,925,000	0	800,000	1,125,000			
01170REF5	4.125%	2037	Jun	Sinker		Pre-Ulm	645,000	0	0	645,000			
01170REG3	4.000%	2037	Jun	Sinker		Pre-Ulm	300,000	0	125,000	175,000			
01170REF5	4.125%	2037	Dec	Term		Pre-Ulm	645,000	0	0	645,000			
01170REG3	4.000%	2037	Dec	Sinker		Pre-Ulm	325,000	0	135,000	190,000			
01170REH1	4.300%	2038	Jun	Sinker		Pre-Ulm	640,000	0	0	640,000			
01170REG3	4.000%	2038	Jun	Sinker		Pre-Ulm	360,000	0	150,000	210,000			
01170REH1	4.300%	2038	Dec	Sinker		Pre-Ulm	635,000	0	0	635,000			
01170REG3	4.000%	2038	Dec	Sinker		Pre-Ulm	390,000	0	165,000	225,000			
01170REG3	4.000%	2039	Jun	Sinker		Pre-Ulm	420,000	0	170,000	250,000			
01170REH1	4.300%	2039	Jun	Sinker		Pre-Ulm	635,000	0	0	635,000			
01170REH1	4.300%	2039	Dec	Sinker		Pre-Ulm	635,000	0	0	635,000			
01170REG3	4.000%	2039	Dec	Sinker		Pre-Ulm	450,000	0	185,000	265,000			
01170REG3	4.000%	2040	Jun	Term		Pre-Ulm	3,270,000	0	1,345,000	1,925,000			
01170REH1	4.300%	2040	Jun	Sinker		Pre-Ulm	630,000	0	0	630,000			
01170REH1	4.300%	2040	Dec	Term		Pre-Ulm	3,200,000	0	0	3,200,000			
GM12A Total							\$145,890,000	\$7,840,000	\$8,990,000	\$129,060,000			
General Mortgage Revenue Bonds II Total							\$145,890,000	\$7,840,000	\$8,990,000	\$129,060,000			
Governmental Purpose Bonds											S and P	Moody's	Fitch
GP97A Governmental Purpose Bonds, 1997 Series A				Exempt	Prog: 501	Yield: VRDO	Delivery: 12/3/1997	Underwriter: Lehman Brothers	AA+/A-1+	Aa2/VMIG1	AA+/F1+		
011831X82		2027	Dec	Serial		VRDO	33,000,000	0	18,400,000	14,600,000			
GP97A Total							\$33,000,000	\$0	\$18,400,000	\$14,600,000			
GP01A Governmental Purpose Bonds, 2001 Series A				Exempt	Prog: 502	Yield: VRDO	Delivery: 8/2/2001	Underwriter: Lehman Brothers	AA+/A-1+	Aaa/VMIG1	AAA/F1+		
0118326M9		2001	Dec	Sinker		SWAP	500,000	500,000	0	0			
0118326M9		2002	Jun	Sinker		SWAP	705,000	705,000	0	0			
0118326M9		2002	Dec	Sinker		SWAP	720,000	720,000	0	0			
0118326M9		2003	Jun	Sinker		SWAP	735,000	735,000	0	0			
0118326M9		2003	Dec	Sinker		SWAP	745,000	745,000	0	0			
0118326M9		2004	Jun	Sinker		SWAP	770,000	770,000	0	0			
0118326M9		2004	Dec	Sinker		SWAP	780,000	780,000	0	0			
0118326M9		2005	Jun	Sinker		SWAP	795,000	795,000	0	0			
0118326M9		2005	Dec	Sinker		SWAP	815,000	815,000	0	0			
0118326M9		2006	Jun	Sinker		SWAP	825,000	825,000	0	0			
0118326M9		2006	Dec	Sinker		SWAP	845,000	845,000	0	0			
0118326M9		2007	Jun	Sinker		SWAP	860,000	860,000	0	0			
0118326M9		2007	Dec	Sinker		SWAP	880,000	880,000	0	0			
0118326M9		2008	Jun	Sinker		SWAP	895,000	895,000	0	0			
0118326M9		2008	Dec	Sinker		SWAP	920,000	920,000	0	0			
0118326M9		2009	Jun	Sinker		SWAP	930,000	930,000	0	0			
0118326M9		2009	Dec	Sinker		SWAP	950,000	950,000	0	0			
0118326M9		2010	Jun	Sinker		SWAP	960,000	960,000	0	0			
0118326M9		2010	Dec	Sinker		SWAP	995,000	995,000	0	0			

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Governmental Purpose Bonds											
GP01A	Governmental Purpose Bonds, 2001 Series A			Exempt	Prog: 502	Yield: VRDO	Delivery: 8/2/2001	Underwriter: Lehman Brothers	S and P	Moodys	Fitch
									AA+/A-1+	Aaa/VMIG1	AAA/F1+
0118326M9		2011	Jun	Sinker		SWAP	1,010,000	1,010,000	0		0
0118326M9		2011	Dec	Sinker		SWAP	1,030,000	1,030,000	0		0
0118326M9		2012	Jun	Sinker		SWAP	1,050,000	1,050,000	0		0
0118326M9		2012	Dec	Sinker		SWAP	1,070,000	1,070,000	0		0
0118326M9		2013	Jun	Sinker		SWAP	1,090,000	1,090,000	0		0
0118326M9		2013	Dec	Sinker		SWAP	1,115,000	1,115,000	0		0
0118326M9		2014	Jun	Sinker		SWAP	1,135,000	1,135,000	0		0
0118326M9		2014	Dec	Sinker		SWAP	1,160,000	1,160,000	0		0
0118326M9		2015	Jun	Sinker		SWAP	1,180,000	1,180,000	0		0
0118326M9		2015	Dec	Sinker		SWAP	1,205,000	0	0		1,205,000
0118326M9		2016	Jun	Sinker		SWAP	1,235,000	0	0		1,235,000
0118326M9		2016	Dec	Sinker		SWAP	1,255,000	0	0		1,255,000
0118326M9		2017	Jun	Sinker		SWAP	1,275,000	0	0		1,275,000
0118326M9		2017	Dec	Sinker		SWAP	1,305,000	0	0		1,305,000
0118326M9		2018	Jun	Sinker		SWAP	1,335,000	0	0		1,335,000
0118326M9		2018	Dec	Sinker		SWAP	1,365,000	0	0		1,365,000
0118326M9		2019	Jun	Sinker		SWAP	1,380,000	0	0		1,380,000
0118326M9		2019	Dec	Sinker		SWAP	1,410,000	0	0		1,410,000
0118326M9		2020	Jun	Sinker		SWAP	1,445,000	0	0		1,445,000
0118326M9		2020	Dec	Sinker		SWAP	1,465,000	0	0		1,465,000
0118326M9		2021	Jun	Sinker		SWAP	1,505,000	0	0		1,505,000
0118326M9		2021	Dec	Sinker		SWAP	1,525,000	0	0		1,525,000
0118326M9		2022	Jun	Sinker		SWAP	1,560,000	0	0		1,560,000
0118326M9		2022	Dec	Sinker		SWAP	1,590,000	0	0		1,590,000
0118326M9		2023	Jun	Sinker		SWAP	1,620,000	0	0		1,620,000
0118326M9		2023	Dec	Sinker		SWAP	1,660,000	0	0		1,660,000
0118326M9		2024	Jun	Sinker		SWAP	1,685,000	0	0		1,685,000
0118326M9		2024	Dec	Sinker		SWAP	1,725,000	0	0		1,725,000
0118326M9		2025	Jun	Sinker		SWAP	1,755,000	0	0		1,755,000
0118326M9		2025	Dec	Sinker		SWAP	1,790,000	0	0		1,790,000
0118326M9		2026	Jun	Sinker		SWAP	1,830,000	0	0		1,830,000
0118326M9		2026	Dec	Sinker		SWAP	1,865,000	0	0		1,865,000
0118326M9		2027	Jun	Sinker		SWAP	1,900,000	0	0		1,900,000
0118326M9		2027	Dec	Sinker		SWAP	1,945,000	0	0		1,945,000
0118326M9		2028	Jun	Sinker		SWAP	1,970,000	0	0		1,970,000
0118326M9		2028	Dec	Sinker		SWAP	2,020,000	0	0		2,020,000
0118326M9		2029	Jun	Sinker		SWAP	2,060,000	0	0		2,060,000
0118326M9		2029	Dec	Sinker		SWAP	2,100,000	0	0		2,100,000
0118326M9		2030	Jun	Sinker		SWAP	2,145,000	0	0		2,145,000
0118326M9		2030	Dec	Term		SWAP	2,190,000	0	0		2,190,000
						GP01A Total	\$76,580,000	\$25,465,000	\$0		\$51,115,000
GP01B	Governmental Purpose Bonds, 2001 Series B			Exempt	Prog: 502	Yield: VRDO	Delivery: 8/2/2001	Underwriter: Lehman Brothers	AA+/A-1+	Aaa/VMIG1	AAA/F1+
0118326N7		2001	Dec	Sinker		SWAP	620,000	620,000	0		0
0118326N7		2002	Jun	Sinker		SWAP	855,000	855,000	0		0
0118326N7		2002	Dec	Sinker		SWAP	885,000	885,000	0		0
0118326N7		2003	Jun	Sinker		SWAP	900,000	900,000	0		0
0118326N7		2003	Dec	Sinker		SWAP	910,000	910,000	0		0
0118326N7		2004	Jun	Sinker		SWAP	935,000	935,000	0		0
0118326N7		2004	Dec	Sinker		SWAP	955,000	955,000	0		0
0118326N7		2005	Jun	Sinker		SWAP	975,000	975,000	0		0
0118326N7		2005	Dec	Sinker		SWAP	990,000	990,000	0		0
0118326N7		2006	Jun	Sinker		SWAP	1,010,000	1,010,000	0		0
0118326N7		2006	Dec	Sinker		SWAP	1,035,000	1,035,000	0		0
0118326N7		2007	Jun	Sinker		SWAP	1,055,000	1,055,000	0		0
0118326N7		2007	Dec	Sinker		SWAP	1,070,000	1,070,000	0		0
0118326N7		2008	Jun	Sinker		SWAP	1,095,000	1,095,000	0		0

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Governmental Purpose Bonds											
GP01B	Governmental Purpose Bonds, 2001 Series B			Exempt	Prog: 502	Yield: VRDO	Delivery: 8/2/2001	Underwriter: Lehman Brothers	S and P	Moodys	Fitch
									AA+/A-1+	Aaa/VMIG1	AAA/F1+
0118326N7		2008	Dec	Sinker		SWAP	1,120,000	1,120,000	0		0
0118326N7		2009	Jun	Sinker		SWAP	1,140,000	1,140,000	0		0
0118326N7		2009	Dec	Sinker		SWAP	1,165,000	1,165,000	0		0
0118326N7		2010	Jun	Sinker		SWAP	1,175,000	1,175,000	0		0
0118326N7		2010	Dec	Sinker		SWAP	1,210,000	1,210,000	0		0
0118326N7		2011	Jun	Sinker		SWAP	1,235,000	1,235,000	0		0
0118326N7		2011	Dec	Sinker		SWAP	1,255,000	1,255,000	0		0
0118326N7		2012	Jun	Sinker		SWAP	1,285,000	1,285,000	0		0
0118326N7		2012	Dec	Sinker		SWAP	1,315,000	1,315,000	0		0
0118326N7		2013	Jun	Sinker		SWAP	1,325,000	1,325,000	0		0
0118326N7		2013	Dec	Sinker		SWAP	1,365,000	1,365,000	0		0
0118326N7		2014	Jun	Sinker		SWAP	1,390,000	1,390,000	0		0
0118326N7		2014	Dec	Sinker		SWAP	1,415,000	1,415,000	0		0
0118326N7		2015	Jun	Sinker		SWAP	1,445,000	1,445,000	0		0
0118326N7		2015	Dec	Sinker		SWAP	1,475,000	0	0		1,475,000
0118326N7		2016	Jun	Sinker		SWAP	1,505,000	0	0		1,505,000
0118326N7		2016	Dec	Sinker		SWAP	1,530,000	0	0		1,530,000
0118326N7		2017	Jun	Sinker		SWAP	1,560,000	0	0		1,560,000
0118326N7		2017	Dec	Sinker		SWAP	1,600,000	0	0		1,600,000
0118326N7		2018	Jun	Sinker		SWAP	1,625,000	0	0		1,625,000
0118326N7		2018	Dec	Sinker		SWAP	1,665,000	0	0		1,665,000
0118326N7		2019	Jun	Sinker		SWAP	1,690,000	0	0		1,690,000
0118326N7		2019	Dec	Sinker		SWAP	1,720,000	0	0		1,720,000
0118326N7		2020	Jun	Sinker		SWAP	1,770,000	0	0		1,770,000
0118326N7		2020	Dec	Sinker		SWAP	1,795,000	0	0		1,795,000
0118326N7		2021	Jun	Sinker		SWAP	1,835,000	0	0		1,835,000
0118326N7		2021	Dec	Sinker		SWAP	1,870,000	0	0		1,870,000
0118326N7		2022	Jun	Sinker		SWAP	1,900,000	0	0		1,900,000
0118326N7		2022	Dec	Sinker		SWAP	1,940,000	0	0		1,940,000
0118326N7		2023	Jun	Sinker		SWAP	1,985,000	0	0		1,985,000
0118326N7		2023	Dec	Sinker		SWAP	2,025,000	0	0		2,025,000
0118326N7		2024	Jun	Sinker		SWAP	2,065,000	0	0		2,065,000
0118326N7		2024	Dec	Sinker		SWAP	2,105,000	0	0		2,105,000
0118326N7		2025	Jun	Sinker		SWAP	2,150,000	0	0		2,150,000
0118326N7		2025	Dec	Sinker		SWAP	2,185,000	0	0		2,185,000
0118326N7		2026	Jun	Sinker		SWAP	2,235,000	0	0		2,235,000
0118326N7		2026	Dec	Sinker		SWAP	2,275,000	0	0		2,275,000
0118326N7		2027	Jun	Sinker		SWAP	2,325,000	0	0		2,325,000
0118326N7		2027	Dec	Sinker		SWAP	2,375,000	0	0		2,375,000
0118326N7		2028	Jun	Sinker		SWAP	2,415,000	0	0		2,415,000
0118326N7		2028	Dec	Sinker		SWAP	2,465,000	0	0		2,465,000
0118326N7		2029	Jun	Sinker		SWAP	2,515,000	0	0		2,515,000
0118326N7		2029	Dec	Sinker		SWAP	2,565,000	0	0		2,565,000
0118326N7		2030	Jun	Sinker		SWAP	2,620,000	0	0		2,620,000
0118326N7		2030	Dec	Term		SWAP	2,675,000	0	0		2,675,000
GP01B Total							\$93,590,000	\$31,130,000	\$0	\$62,460,000	
Governmental Purpose Bonds Total							\$203,170,000	\$56,595,000	\$18,400,000	\$128,175,000	
State Capital Project Bonds											
SC02C	State Capital Project Bonds, 2002 Series C			Exempt	Prog: 602	Yield: VRDO	Delivery: 12/5/2002	Underwriter: Bear Stearns	S and P	Moodys	Fitch
									AA+/A-1+	Aa2/VMIG1	AA+/F1+
0118326L1		2012	Jul	Sinker		SWAP	2,295,000	2,295,000	0		0
0118326L1		2013	Jan	Sinker		SWAP	2,345,000	2,345,000	0		0
0118326L1		2013	Jul	Sinker		SWAP	2,400,000	2,400,000	0		0
0118326L1		2014	Jan	Sinker		SWAP	2,450,000	2,450,000	0		0
0118326L1		2014	Jul	Sinker		SWAP	2,505,000	2,505,000	0		0

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CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
State Capital Project Bonds											
SC02C State Capital Project Bonds, 2002 Series C											
				Exempt	Prog: 602	Yield: VRDO	Delivery: 12/5/2002	Underwriter: Bear Stearns	S and P	Moodys	Fitch
0118326L1		2015	Jan	Sinker		SWAP	2,555,000	2,555,000	AA+/A-1+	Aa2/VMIG1	AA+/F1+
0118326L1		2015	Jul	Sinker		SWAP	2,610,000	0	0		2,610,000
0118326L1		2016	Jan	Sinker		SWAP	2,670,000	0	0		2,670,000
0118326L1		2016	Jul	Sinker		SWAP	2,725,000	0	0		2,725,000
0118326L1		2017	Jan	Sinker		SWAP	2,785,000	0	0		2,785,000
0118326L1		2017	Jul	Sinker		SWAP	2,845,000	0	0		2,845,000
0118326L1		2018	Jan	Sinker		SWAP	2,905,000	0	0		2,905,000
0118326L1		2018	Jul	Sinker		SWAP	2,970,000	0	0		2,970,000
0118326L1		2019	Jan	Sinker		SWAP	3,035,000	0	0		3,035,000
0118326L1		2019	Jul	Sinker		SWAP	3,100,000	0	0		3,100,000
0118326L1		2020	Jan	Sinker		SWAP	3,165,000	0	0		3,165,000
0118326L1		2020	Jul	Sinker		SWAP	3,235,000	0	0		3,235,000
0118326L1		2021	Jan	Sinker		SWAP	3,305,000	0	0		3,305,000
0118326L1		2021	Jul	Sinker		SWAP	3,375,000	0	0		3,375,000
0118326L1		2022	Jan	Sinker		SWAP	3,450,000	0	0		3,450,000
0118326L1		2022	Jul	Term		SWAP	3,525,000	0	0		3,525,000
SC02C Total							\$60,250,000	\$14,550,000	\$0	\$45,700,000	
SC06A State Capital Project Bonds, 2006 Series A											
				Exempt	Prog: 603	Yield: 4.435%	Delivery: 10/25/2006	Underwriter: AG Edwards & Son	AA+	Aa2	AA+
011832T51	4.000%	2007	Jun	Serial			850,000	850,000	0		0
011832T69	4.000%	2008	Jun	Serial			1,450,000	1,450,000	0		0
011832T77	4.000%	2009	Jun	Serial			1,510,000	1,510,000	0		0
011832T85	4.000%	2010	Jun	Serial			1,570,000	1,570,000	0		0
011832T93	4.000%	2011	Jun	Serial			1,630,000	1,630,000	0		0
011832U26	4.000%	2012	Jun	Serial			1,695,000	1,695,000	0		0
011832U34	4.000%	2013	Jun	Serial			1,765,000	1,765,000	0		0
011832U42	4.000%	2014	Jun	Serial			1,835,000	1,835,000	0		0
011832U59	4.000%	2015	Jun	Serial			1,910,000	1,910,000	0		0
011832U67	4.250%	2016	Jun	Serial			1,985,000	0	0		1,985,000
011832U75	4.250%	2017	Jun	Serial			2,070,000	0	0		2,070,000
011832U83	4.000%	2018	Jun	Serial			2,160,000	0	0		2,160,000
011832U91	4.000%	2019	Jun	Serial			2,245,000	0	0		2,245,000
011832V25	4.125%	2020	Jun	Serial			2,335,000	0	0		2,335,000
011832V33	5.000%	2021	Jun	Serial			2,430,000	0	0		2,430,000
011832V41	5.000%	2022	Jun	Serial			2,550,000	0	0		2,550,000
011832V58	5.000%	2023	Jun	Serial			1,000,000	0	0		1,000,000
011832V66	4.250%	2023	Jun	Serial			1,680,000	0	0		1,680,000
011832V74	3.500%	2024	Jun	Sinker			2,800,000	0	0		2,800,000
011832V74	3.500%	2025	Jun	Sinker			2,900,000	0	0		2,900,000
011832V74	3.500%	2026	Jun	Sinker			3,000,000	0	0		3,000,000
011832V74	3.500%	2027	Jun	Sinker			3,105,000	0	0		3,105,000
011832V74	3.500%	2028	Jun	Term			195,000	0	0		195,000
011832V90	4.375%	2028	Jun	Serial			3,020,000	0	0		3,020,000
011832W24	5.000%	2031	Jun	Term			10,570,000	0	0		10,570,000
011832W32	5.000%	2036	Jun	Term			21,440,000	0	0		21,440,000
011832W40	4.500%	2037	Jun	Sinker			4,955,000	0	0		4,955,000
011832W40	4.500%	2038	Jun	Sinker			5,175,000	0	0		5,175,000
011832W40	4.500%	2039	Jun	Sinker			5,410,000	0	0		5,410,000
011832W40	4.500%	2040	Jun	Term			5,650,000	0	0		5,650,000
SC06A Total							\$100,890,000	\$14,215,000	\$0	\$86,675,000	
SC07A State Capital Project Bonds, 2007 Series A											
				Exempt	Prog: 604	Yield: 4.139%	Delivery: 10/3/2007	Underwriter: AG Edwards & Son	AA+	Aa2	AA+
011832Y55	4.000%	2007	Dec	Serial			225,000	225,000	0		0
011832Y63	4.000%	2008	Dec	Serial			1,385,000	1,385,000	0		0
011832Y71	4.000%	2009	Dec	Serial			1,440,000	1,440,000	0		0
011832Y89	4.000%	2010	Dec	Serial			1,495,000	1,495,000	0		0
011832Y97	4.000%	2011	Dec	Serial			1,555,000	1,555,000	0		0

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CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
State Capital Project Bonds											
SC07A	State Capital Project Bonds, 2007 Series A			Exempt	Prog: 604	Yield: 4.139%	Delivery: 10/3/2007	Underwriter: AG Edwards & Son	S and P	Moody's	Fitch
011832Z21	4.000%	2012	Dec	Serial			1,620,000	1,620,000	0		0
011832Z39	4.000%	2013	Dec	Serial			1,685,000	1,685,000	0		0
011832Z47	4.000%	2014	Dec	Serial			1,755,000	1,755,000	0		0
011832Z54	4.000%	2015	Dec	Serial			1,825,000	0	0		1,825,000
011832Z62	4.000%	2016	Dec	Serial			1,895,000	0	0		1,895,000
011832Z70	4.000%	2017	Dec	Serial			1,975,000	0	0		1,975,000
011832Z88	4.000%	2018	Dec	Serial			2,055,000	0	0		2,055,000
011832Z96	4.000%	2019	Dec	Serial			2,135,000	0	0		2,135,000
0118322A9	5.000%	2020	Dec	Serial			2,220,000	0	0		2,220,000
0118322B7	5.250%	2021	Dec	Serial			2,335,000	0	0		2,335,000
0118322C5	5.250%	2022	Dec	Serial			2,460,000	0	0		2,460,000
0118322D3	5.250%	2023	Dec	Serial			2,585,000	0	0		2,585,000
0118322E1	5.250%	2024	Dec	Serial			2,725,000	0	0		2,725,000
0118322F8	5.000%	2025	Dec	Serial			2,870,000	0	0		2,870,000
0118322G6	5.000%	2026	Dec	Serial			3,010,000	0	0		3,010,000
0118322H4	4.400%	2027	Dec	Serial			3,165,000	0	0		3,165,000
SC07A Total							\$42,415,000	\$11,160,000	\$0	\$31,255,000	
SC07B	State Capital Project Bonds, 2007 Series B			Exempt	Prog: 604	Yield: 4.139%	Delivery: 10/3/2007	Underwriter: AG Edwards & Son	AA+	Aa2	AA+
0118322J0	4.000%	2007	Dec	Serial			95,000	95,000	0		0
0118322K7	4.000%	2008	Dec	Serial			500,000	500,000	0		0
0118322L5	4.000%	2009	Dec	Serial			525,000	525,000	0		0
0118322M3	4.000%	2010	Dec	Serial			1,650,000	1,650,000	0		0
0118322N1	4.000%	2011	Dec	Serial			1,715,000	1,715,000	0		0
0118322P6	4.000%	2012	Dec	Serial			1,785,000	1,785,000	0		0
0118322Q4	4.000%	2013	Dec	Serial			1,855,000	1,855,000	0		0
0118322R2	4.000%	2014	Dec	Serial			1,540,000	1,540,000	0		0
0118323H3	5.000%	2014	Dec	Serial			390,000	390,000	0		0
0118322S0	4.000%	2015	Dec	Serial			2,020,000	0	0		2,020,000
0118322T8	4.000%	2016	Dec	Serial			2,100,000	0	0		2,100,000
0118322U5	4.000%	2017	Dec	Serial			985,000	0	0		985,000
0118323J9	5.000%	2017	Dec	Serial			1,200,000	0	0		1,200,000
0118322V3	5.000%	2018	Dec	Serial			2,285,000	0	0		2,285,000
0118322W1	4.000%	2019	Dec	Serial			390,000	0	0		390,000
0118323K6	5.000%	2019	Dec	Serial			2,010,000	0	0		2,010,000
0118322X9	5.000%	2020	Dec	Serial			2,525,000	0	0		2,525,000
0118322Y7	5.250%	2021	Dec	Serial			2,650,000	0	0		2,650,000
0118322Z4	5.250%	2022	Dec	Serial			2,795,000	0	0		2,795,000
0118323A8	5.250%	2023	Dec	Serial			2,940,000	0	0		2,940,000
0118323B6	5.250%	2024	Dec	Serial			3,095,000	0	0		3,095,000
0118323C4	5.000%	2025	Dec	Serial			3,260,000	0	0		3,260,000
0118323D2	5.000%	2026	Dec	Serial			3,430,000	0	0		3,430,000
0118323E0	5.000%	2027	Dec	Serial			3,605,000	0	0		3,605,000
0118323F7	5.000%	2028	Dec	Serial			3,790,000	0	0		3,790,000
0118323G5	5.000%	2029	Dec	Serial			3,975,000	0	0		3,975,000
SC07B Total							\$53,110,000	\$10,055,000	\$0	\$43,055,000	
SC11A	State Capital Project Bonds, 2011 Series A			Exempt	Prog: 605	Yield: 4.333%	Delivery: 2/16/2011	Underwriter: Goldman Sachs	AA+	Aa2	AA+
0118326P2	2.000%	2011	Dec	Serial			6,320,000	6,320,000	0		0
0118326Q0	3.000%	2012	Dec	Serial			3,000,000	3,000,000	0		0
0118327F3	5.000%	2012	Dec	Serial			9,340,000	9,340,000	0		0
0118327G1	5.000%	2013	Dec	Serial			5,500,000	5,500,000	0		0
0118326R8	4.000%	2013	Dec	Serial			2,050,000	2,050,000	0		0
0118326S6	5.000%	2014	Dec	Serial			1,940,000	1,940,000	0		0
0118326T4	5.000%	2015	Dec	Serial			2,365,000	0	0		2,365,000
0118326U1	5.000%	2016	Dec	Serial			2,305,000	0	0		2,305,000
0118326V9	5.000%	2017	Dec	Serial			2,425,000	0	0		2,425,000

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State Capital Project Bonds											
SC11A	State Capital Project Bonds, 2011 Series A			Exempt	Prog: 605	Yield: 4.333%	Delivery: 2/16/2011	Underwriter: Goldman Sachs	S and P	Moody's	Fitch
0118326W7	5.000%	2018	Dec	Serial			1,705,000	0	0	1,705,000	
0118326X5	5.000%	2019	Dec	Serial			1,490,000	0	0	1,490,000	
0118326Y3	5.000%	2020	Dec	Serial			3,040,000	0	0	3,040,000	
0118326Z0	5.000%	2021	Dec	Serial			4,880,000	0	0	4,880,000	
0118327A4	4.250%	2022	Dec	Serial			7,515,000	0	0	7,515,000	
0118327H9	5.000%	2022	Dec	Serial			2,500,000	0	0	2,500,000	
0118327B2	5.000%	2023	Dec	Serial			9,940,000	0	0	9,940,000	
0118327C0	5.000%	2024	Dec	Serial			10,000,000	0	0	10,000,000	
0118327D8	5.000%	2025	Dec	Serial			10,050,000	0	0	10,050,000	
0118327E6	5.000%	2026	Dec	Serial			10,575,000	0	0	10,575,000	
0118327J5	5.000%	2027	Dec	Serial			8,245,000	0	0	8,245,000	
SC11A Total							\$105,185,000	\$28,150,000	\$0	\$77,035,000	
State Capital Project Bonds Total							\$361,850,000	\$78,130,000	\$0	\$283,720,000	
State Capital Project Bonds II											
SC12A	State Capital Project Bonds II, 2012 Series A			Exempt	Prog: 606	Yield: 2.642%	Delivery: 10/17/2012	Underwriter: Keybanc	S and P	Moody's	Fitch
0118327Q9	2.000%	2012	Dec	Serial			2,340,000	2,340,000	0	0	
0118327R7	2.000%	2013	Jun	Serial			1,900,000	1,900,000	0	0	
0118327S5	3.000%	2013	Dec	Serial			1,880,000	1,880,000	0	0	
0118327T3	2.000%	2014	Jun	Serial			1,970,000	1,970,000	0	0	
0118327U0	4.000%	2014	Dec	Serial			1,925,000	1,925,000	0	0	
0118327V8	2.000%	2015	Jun	Serial			2,020,000	2,020,000	0	0	
0118327W6	4.000%	2015	Dec	Serial			2,015,000	0	0	2,015,000	
0118327X4	3.000%	2016	Jun	Serial			2,080,000	0	0	2,080,000	
0118327Y2	5.000%	2016	Dec	Serial			2,080,000	0	0	2,080,000	
0118327Z9	3.000%	2017	Jun	Serial			2,170,000	0	0	2,170,000	
0118328A3	5.000%	2017	Dec	Serial			2,165,000	0	0	2,165,000	
0118328B1	4.000%	2018	Jun	Serial			2,255,000	0	0	2,255,000	
0118328C9	5.000%	2018	Dec	Serial			2,255,000	0	0	2,255,000	
0118328D7	4.000%	2019	Jun	Serial			2,365,000	0	0	2,365,000	
0118328E5	5.000%	2019	Dec	Serial			2,355,000	0	0	2,355,000	
0118328F2	4.000%	2020	Jun	Serial			2,470,000	0	0	2,470,000	
0118328G0	5.000%	2020	Dec	Serial			2,450,000	0	0	2,450,000	
0118328H8	3.500%	2021	Jun	Serial			2,580,000	0	0	2,580,000	
0118328J4	5.000%	2021	Dec	Serial			2,560,000	0	0	2,560,000	
0118328K1	5.000%	2022	Jun	Serial			2,690,000	0	0	2,690,000	
0118328L9	5.000%	2022	Dec	Serial			2,680,000	0	0	2,680,000	
0118328M7	5.000%	2023	Dec	Serial			4,610,000	0	0	4,610,000	
0118328N5	5.000%	2024	Dec	Serial			4,840,000	0	0	4,840,000	
0118328P0	5.000%	2025	Dec	Serial			5,085,000	0	0	5,085,000	
0118328Q8	5.000%	2026	Dec	Serial			5,340,000	0	0	5,340,000	
0118328R6	5.000%	2027	Dec	Serial			5,605,000	0	0	5,605,000	
0118328S4	3.250%	2028	Dec	Serial			5,885,000	0	0	5,885,000	
0118328T2	5.000%	2029	Dec	Serial			6,075,000	0	0	6,075,000	
0118328U9	3.375%	2030	Dec	Serial			6,385,000	0	0	6,385,000	
0118328V7	5.000%	2031	Dec	Serial			6,590,000	0	0	6,590,000	
0118328W5	5.000%	2032	Dec	Serial			1,740,000	0	0	1,740,000	
SC12A Total							\$99,360,000	\$12,035,000	\$0	\$87,325,000	
SC13A	State Capital Project Bonds II, 2013 Series A			Exempt	Prog: 607	Yield: 2.553%	Delivery: 5/30/2013	Underwriter: Keybanc	S and P	Moody's	Fitch
011839AA5	4.000%	2017	Jun	Serial			3,055,000	0	0	3,055,000	
011839AB3	4.000%	2017	Dec	Serial			1,615,000	0	0	1,615,000	
011839AC1	5.000%	2018	Jun	Serial			1,610,000	0	0	1,610,000	
011839AD9	5.000%	2018	Dec	Serial			1,755,000	0	0	1,755,000	
011839AE7	5.000%	2019	Jun	Serial			1,750,000	0	0	1,750,000	
011839AF4	5.000%	2019	Dec	Serial			2,765,000	0	0	2,765,000	

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State Capital Project Bonds II											
SC13A State Capital Project Bonds II, 2013 Series A				Exempt	Prog: 607	Yield: 2.553%	Delivery: 5/30/2013	Underwriter: Keybanc	S and P	Moody's	Fitch
011839AG2	5.000%	2020	Jun	Serial			2,755,000	0	0	2,755,000	
011839AH0	5.000%	2020	Dec	Serial			2,905,000	0	0	2,905,000	
011839AJ6	5.000%	2021	Jun	Serial			2,905,000	0	0	2,905,000	
011839AK3	5.000%	2021	Dec	Serial			3,070,000	0	0	3,070,000	
011839AL1	5.000%	2022	Jun	Serial			3,070,000	0	0	3,070,000	
011839AM9	5.000%	2022	Dec	Serial			2,360,000	0	0	2,360,000	
011839AN7	5.000%	2023	Jun	Serial			2,350,000	0	0	2,350,000	
011839AP2	5.000%	2023	Dec	Serial			4,710,000	0	0	4,710,000	
011839AQ0	5.000%	2024	Dec	Serial			4,980,000	0	0	4,980,000	
011839AR8	5.000%	2025	Dec	Serial			4,985,000	0	0	4,985,000	
011839AS6	5.000%	2026	Dec	Serial			5,435,000	0	0	5,435,000	
011839AT4	5.000%	2027	Dec	Serial			5,740,000	0	0	5,740,000	
011839AU1	4.000%	2028	Dec	Serial			5,960,000	0	0	5,960,000	
011839AV9	4.000%	2029	Dec	Serial			6,235,000	0	0	6,235,000	
011839AW7	4.000%	2030	Dec	Serial			6,520,000	0	0	6,520,000	
011839AX5	4.000%	2031	Dec	Serial			6,815,000	0	0	6,815,000	
011839AY3	4.000%	2032	Dec	Serial			3,420,000	0	0	3,420,000	
						SC13A Total	\$86,765,000	\$0	\$0	\$86,765,000	
SC13B State Capital Project Bonds II, 2013 Series B				Taxable	Prog: 607	Yield: N/A	Delivery: 5/2/2013	Underwriter: J.P. Morgan	AA+	N/A	AA+
011839BA4		2043	Jun	Serial	Tax	Float	50,000,000	0	0	50,000,000	
						SC13B Total	\$50,000,000	\$0	\$0	\$50,000,000	
SC14A State Capital Project Bonds II, 2014 Series A				Exempt	Prog: 608	Yield: 3.448%	Delivery: 1/15/2014	Underwriter: J.P. Morgan	AA+	N/A	AA+
011839BB2	3.000%	2016	Dec	Serial			3,610,000	0	0	3,610,000	
011839BC0	4.000%	2017	Jun	Serial			2,330,000	0	0	2,330,000	
011839BD8	4.000%	2017	Dec	Serial			2,375,000	0	0	2,375,000	
011839BE6	5.000%	2018	Jun	Serial			2,425,000	0	0	2,425,000	
011839BF3	5.000%	2018	Dec	Serial			2,480,000	0	0	2,480,000	
011839BG1	5.000%	2019	Jun	Serial			2,545,000	0	0	2,545,000	
011839BH9	5.000%	2019	Dec	Serial			2,605,000	0	0	2,605,000	
011839BJ5	5.000%	2020	Jun	Serial			2,670,000	0	0	2,670,000	
011839BK2	5.000%	2020	Dec	Serial			2,735,000	0	0	2,735,000	
011839BL0	5.000%	2021	Jun	Serial			2,800,000	0	0	2,800,000	
011839BM8	5.000%	2021	Dec	Serial			2,870,000	0	0	2,870,000	
011839BN6	5.000%	2022	Jun	Serial			2,940,000	0	0	2,940,000	
011839BP1	5.000%	2022	Dec	Serial			3,015,000	0	0	3,015,000	
011839BQ9	5.000%	2023	Jun	Serial			3,160,000	0	0	3,160,000	
011839BR7	5.000%	2023	Dec	Serial			3,105,000	0	0	3,105,000	
011839BS5	5.000%	2024	Dec	Serial			5,770,000	0	0	5,770,000	
011839BT3	5.000%	2025	Dec	Serial			5,000,000	0	0	5,000,000	
011839BU0	5.000%	2027	Dec	Serial			5,000,000	0	0	5,000,000	
011839BV8	4.000%	2028	Dec	Serial			2,480,000	0	0	2,480,000	
011839CC9	5.000%	2028	Dec	Serial			3,000,000	0	0	3,000,000	
011839BW6	5.000%	2029	Dec	Serial			4,670,000	0	0	4,670,000	
011839BX4	5.000%	2030	Dec	Serial			5,050,000	0	0	5,050,000	
011839BY2	4.375%	2031	Dec	Serial			2,790,000	0	0	2,790,000	
011839CB1	5.000%	2031	Dec	Serial			4,370,000	0	0	4,370,000	
011839BZ9	5.000%	2032	Dec	Serial			7,475,000	0	0	7,475,000	
011839CA3	5.000%	2033	Dec	Serial			7,845,000	0	0	7,845,000	
						SC14A Total	\$95,115,000	\$0	\$0	\$95,115,000	
SC14B State Capital Project Bonds II, 2014 Series B				Exempt	Prog: 609	Yield: 2.682%	Delivery: 6/12/2014	Underwriter: J.P. Morgan	AA+	N/A	AA+
011839CD7	2.000%	2015	Jun	Serial			100,000	100,000	0	0	
011839CE5	3.000%	2015	Dec	Serial			100,000	0	0	100,000	
011839CF2	4.000%	2016	Jun	Serial			735,000	0	0	735,000	
011839CG0	5.000%	2016	Dec	Serial			750,000	0	0	750,000	
011839CH8	5.000%	2017	Jun	Serial			765,000	0	0	765,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
State Capital Project Bonds II											
SC14B State Capital Project Bonds II, 2014 Series B				Exempt	Prog: 609	Yield: 2.682%	Delivery: 6/12/2014	Underwriter: J.P. Morgan	S and P	Moodys	Fitch
011839CJ4	5.000%	2017	Dec	Serial			785,000	0	0	785,000	
011839CK1	5.000%	2018	Jun	Serial			805,000	0	0	805,000	
011839CL9	5.000%	2018	Dec	Serial			825,000	0	0	825,000	
011839CM7	5.000%	2019	Jun	Serial			845,000	0	0	845,000	
011839CN5	5.000%	2019	Dec	Serial			865,000	0	0	865,000	
011839CP0	5.000%	2020	Jun	Serial			890,000	0	0	890,000	
011839CQ8	5.000%	2020	Dec	Serial			910,000	0	0	910,000	
011839CR6	5.000%	2021	Jun	Serial			935,000	0	0	935,000	
011839CS4	5.000%	2021	Dec	Serial			960,000	0	0	960,000	
011839CT2	5.000%	2022	Jun	Serial			980,000	0	0	980,000	
011839CU9	5.000%	2022	Dec	Serial			1,005,000	0	0	1,005,000	
011839CV7	5.000%	2023	Jun	Serial			1,030,000	0	0	1,030,000	
011839CW5	5.000%	2023	Dec	Serial			1,055,000	0	0	1,055,000	
011839CX3	5.000%	2024	Jun	Serial			1,085,000	0	0	1,085,000	
011839CY1	5.000%	2024	Dec	Serial			1,110,000	0	0	1,110,000	
011839CZ8	5.000%	2025	Jun	Sinker			1,140,000	0	0	1,140,000	
011839CZ8	5.000%	2025	Dec	Term			1,165,000	0	0	1,165,000	
011839DA2	5.000%	2026	Jun	Sinker			1,195,000	0	0	1,195,000	
011839DA2	5.000%	2026	Dec	Term			1,225,000	0	0	1,225,000	
011839DB0	5.000%	2027	Jun	Sinker			1,255,000	0	0	1,255,000	
011839DB0	5.000%	2027	Dec	Term			1,290,000	0	0	1,290,000	
011839DC8	5.000%	2028	Jun	Sinker			1,320,000	0	0	1,320,000	
011839DC8	5.000%	2028	Dec	Term			1,355,000	0	0	1,355,000	
011839DD6	5.000%	2029	Jun	Sinker			1,385,000	0	0	1,385,000	
011839DD6	5.000%	2029	Dec	Term			1,420,000	0	0	1,420,000	
SC14B Total							\$29,285,000	\$100,000	\$0	\$29,185,000	
SC14C State Capital Project Bonds II, 2014 Series C				Taxable	Prog: 610	Yield: N/A	Delivery: 8/27/2014	Underwriter: FHLB Seattle	AA+	N/A	AA+
011839DE4		2029	Dec	Term			140,000,000	0	0	140,000,000	
SC14C Total							\$140,000,000	\$0	\$0	\$140,000,000	
SC14D State Capital Project Bonds II, 2014 Series D				Exempt	Prog: 611	Yield: 2.581%	Delivery: 11/6/2014	Underwriter: J.P. Morgan	AA+	N/A	AA+
011839DF1	2.000%	2016	Jun	Serial			50,000	0	0	50,000	
011839DG9	4.000%	2016	Dec	Serial			55,000	0	0	55,000	
011839DH7	3.000%	2017	Jun	Serial			55,000	0	0	55,000	
011839DJ3	4.000%	2017	Dec	Serial			55,000	0	0	55,000	
011839DK0	3.000%	2018	Jun	Serial			60,000	0	0	60,000	
011839DL8	4.000%	2018	Dec	Serial			60,000	0	0	60,000	
011839DM6	3.000%	2019	Jun	Serial			60,000	0	0	60,000	
011839DN4	5.000%	2019	Dec	Serial			2,680,000	0	0	2,680,000	
011839DP9	5.000%	2020	Jun	Serial			3,130,000	0	0	3,130,000	
011839DQ7	5.000%	2020	Dec	Serial			3,205,000	0	0	3,205,000	
011839DR5	5.000%	2021	Jun	Serial			3,285,000	0	0	3,285,000	
011839DS3	5.000%	2021	Dec	Serial			3,370,000	0	0	3,370,000	
011839DT1	5.000%	2022	Jun	Serial			3,455,000	0	0	3,455,000	
011839DU8	5.000%	2022	Dec	Serial			3,540,000	0	0	3,540,000	
011839DV6	5.000%	2023	Jun	Serial			3,630,000	0	0	3,630,000	
011839DW4	5.000%	2023	Dec	Serial			3,720,000	0	0	3,720,000	
011839DX2	5.000%	2024	Jun	Serial			3,810,000	0	0	3,810,000	
011839DY0	5.000%	2024	Dec	Serial			3,905,000	0	0	3,905,000	
011839DZ7	5.000%	2025	Jun	Sinker			4,005,000	0	0	4,005,000	
011839DZ7	5.000%	2025	Dec	Term			4,105,000	0	0	4,105,000	
011839EA1	5.000%	2026	Jun	Sinker			4,205,000	0	0	4,205,000	
011839EA1	5.000%	2026	Dec	Term			4,310,000	0	0	4,310,000	
011839EB9	5.000%	2027	Jun	Sinker			4,420,000	0	0	4,420,000	
011839EB9	5.000%	2027	Dec	Term			4,530,000	0	0	4,530,000	
011839EC7	5.000%	2028	Jun	Sinker			4,645,000	0	0	4,645,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
State Capital Project Bonds II											
SC14D State Capital Project Bonds II, 2014 Series D											
				Exempt	Prog: 611	Yield: 2.581%	Delivery: 11/6/2014	Underwriter: J.P. Morgan	S and P	Moodys	Fitch
011839EC7	5.000%	2028	Dec	Term			4,760,000	0	0	4,760,000	
011839ED5	5.000%	2029	Jun	Term			5,000,000	0	0	5,000,000	
SC14D Total							\$78,105,000	\$0	\$0	\$78,105,000	
SC15A State Capital Project Bonds II, 2015 Series A											
				Exempt	Prog: 612	Yield: 2.324%	Delivery: 3/19/2015	Underwriter: Keybanc	AA+	N/A	AA+
011839EE3	3.000%	2016	Jun	Serial			2,270,000	0	0	2,270,000	
011839EF0	3.000%	2016	Dec	Serial			2,280,000	0	0	2,280,000	
011839EG8	2.000%	2017	Jun	Serial			1,925,000	0	0	1,925,000	
011839EH6	4.000%	2017	Dec	Serial			1,935,000	0	0	1,935,000	
011839EJ2	3.000%	2018	Jun	Serial			1,595,000	0	0	1,595,000	
011839EK9	4.000%	2018	Dec	Serial			1,595,000	0	0	1,595,000	
011839EL7	3.000%	2019	Jun	Serial			2,195,000	0	0	2,195,000	
011839EM5	4.000%	2019	Dec	Serial			2,195,000	0	0	2,195,000	
011839EN3	3.000%	2020	Jun	Serial			2,830,000	0	0	2,830,000	
011839EP8	5.000%	2020	Dec	Serial			2,820,000	0	0	2,820,000	
011839EQ6	5.000%	2021	Jun	Serial			3,495,000	0	0	3,495,000	
011839ER4	5.000%	2021	Dec	Serial			3,500,000	0	0	3,500,000	
011839ES2	5.000%	2022	Jun	Serial			3,765,000	0	0	3,765,000	
011839ET0	5.000%	2022	Dec	Serial			3,765,000	0	0	3,765,000	
011839EU7	5.000%	2023	Jun	Serial			3,955,000	0	0	3,955,000	
011839EV5	5.000%	2023	Dec	Serial			3,955,000	0	0	3,955,000	
011839EW3	5.000%	2024	Jun	Serial			4,150,000	0	0	4,150,000	
011839EX1	5.000%	2024	Dec	Serial			4,160,000	0	0	4,160,000	
011839FE2	5.000%	2025	Jun	Serial			4,370,000	0	0	4,370,000	
011839EY9	5.000%	2025	Dec	Serial			4,370,000	0	0	4,370,000	
011839EZ6	5.000%	2026	Jun	Sinker			4,585,000	0	0	4,585,000	
011839EZ6	5.000%	2026	Dec	Term			4,590,000	0	0	4,590,000	
011839FA0	5.000%	2027	Jun	Sinker			4,830,000	0	0	4,830,000	
011839FA0	5.000%	2027	Dec	Term			4,825,000	0	0	4,825,000	
011839FB8	4.000%	2028	Jun	Sinker			5,055,000	0	0	5,055,000	
011839FB8	4.000%	2028	Dec	Term			5,060,000	0	0	5,060,000	
011839FC6	4.000%	2029	Jun	Sinker			5,270,000	0	0	5,270,000	
011839FC6	4.000%	2029	Dec	Term			5,260,000	0	0	5,260,000	
011839FD4	4.000%	2030	Jun	Sinker			5,465,000	0	0	5,465,000	
011839FD4	4.000%	2030	Dec	Term			5,470,000	0	0	5,470,000	
SC15A Total							\$111,535,000	\$0	\$0	\$111,535,000	
SC15B State Capital Project Bonds II, 2015 Series B											
				Exempt	Prog: 613	Yield: 3.294%	Delivery: 6/30/2015	Underwriter: J.P. Morgan	AA+	N/A	AA+
011839FF9	3.000%	2016	Jun	Serial			785,000	0	0	785,000	
011839FG7	4.000%	2017	Jun	Serial			705,000	0	0	705,000	
011839FH5	5.000%	2018	Jun	Serial			730,000	0	0	730,000	
011839FJ1	5.000%	2019	Jun	Serial			3,015,000	0	0	3,015,000	
011839FK8	5.000%	2020	Jun	Serial			3,160,000	0	0	3,160,000	
011839FL6	5.000%	2020	Dec	Serial			1,945,000	0	0	1,945,000	
011839FM4	5.000%	2021	Jun	Serial			3,320,000	0	0	3,320,000	
011839FN2	5.000%	2021	Dec	Serial			2,035,000	0	0	2,035,000	
011839FP7	5.000%	2022	Jun	Serial			3,485,000	0	0	3,485,000	
011839FQ5	5.000%	2022	Dec	Serial			2,120,000	0	0	2,120,000	
011839FR3	3.000%	2023	Jun	Serial			3,660,000	0	0	3,660,000	
011839FS1	5.000%	2023	Dec	Serial			5,275,000	0	0	5,275,000	
011839FT9	5.000%	2024	Jun	Serial			970,000	0	0	970,000	
011839FU6	5.000%	2024	Dec	Serial			5,540,000	0	0	5,540,000	
011839FV4	5.000%	2025	Jun	Serial			1,020,000	0	0	1,020,000	
011839FW2	5.000%	2025	Dec	Serial			5,830,000	0	0	5,830,000	
011839FX0	5.000%	2026	Jun	Sinker			1,070,000	0	0	1,070,000	
011839FX0	5.000%	2026	Dec	Term			5,550,000	0	0	5,550,000	
011839FY8	5.000%	2027	Jun	Sinker			1,125,000	0	0	1,125,000	

AHFC SUMMARY OF BONDS OUTSTANDING

As of: 6/30/2015

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
State Capital Project Bonds II												
SC15B	State Capital Project Bonds II, 2015 Series B				Exempt	Prog: 613	Yield: 3.294%	Delivery: 6/30/2015	Underwriter: J.P. Morgan	S and P	Moody's	Fitch
011839FY8	5.000%	2027	Dec	Term			3,425,000	0		AA+	N/A	AA+
011839FZ5	5.000%	2028	Jun	Sinker			4,200,000	0		AA+		AA+
011839FZ5	5.000%	2028	Dec	Term			295,000	0		AA+		AA+
011839GA9	3.375%	2029	Jun	Sinker			4,615,000	0		AA+		AA+
011839GA9	3.375%	2029	Dec	Term			300,000	0		AA+		AA+
011839GB7	4.000%	2030	Jun	Sinker			4,765,000	0		AA+		AA+
011839GB7	4.000%	2031	Jun	Sinker			3,685,000	0		AA+		AA+
011839GB7	4.000%	2032	Jun	Sinker			3,830,000	0		AA+		AA+
011839GB7	4.000%	2033	Jun	Sinker			3,985,000	0		AA+		AA+
011839GB7	4.000%	2034	Jun	Sinker			4,145,000	0		AA+		AA+
011839GB7	4.000%	2035	Jun	Sinker			4,305,000	0		AA+		AA+
011839GB7	4.000%	2036	Jun	Term			4,475,000	0		AA+		AA+
SC15B Total							\$93,365,000	\$0	\$0	\$93,365,000		
State Capital Project Bonds II Total							\$783,530,000	\$12,135,000	\$0	\$771,395,000		
Commercial Paper Total		\$16,900,000					Total AHFC Bonds		\$2,766,540,000	\$211,385,000	\$333,475,000	\$2,221,680,000
Defeased Bonds (SC06A/SC07A/SC07B)										\$81,500,000		
Total AHFC Bonds w/o Defeased Bonds										\$2,140,180,000		

Footnotes:

- On June 30, 2015, AHFC issued \$93,365,000 State Capital Project Bonds 2015 Series B to defease \$47,270,000 State Capital Project Bonds 2006 Series A on the first optional redemption date of June 1, 2016, and \$12,865,000 State Capital Project Bonds 2007 Series A and \$21,365,000 State Capital Project Bonds 2007 Series B on the first optional redemption date of December 1, 2017.
- AHFC has issued \$18,232,024,122 in Bonds, including those issued by the Alaska State Housing Authority (ASHA), which merged into AHFC on 07/01/92 and became the Public Housing Division.
- The interest earnings on the tax-exempt debt listed herein is not subject to the alternative minimum tax imposed under the Internal Revenue Code of 1986 unless designated as AMT.
- In addition to paying variable rates, AHFC has entered into swap agreements with counterparties on some Bond transactions (i.e. GP01A/B, E021A, SC02B/C, E071A/B/D and E091A/B/D).
- Some of the Bonds have PAC structures that are subject to mandatory redemptions based on projected net prepayment tables listed in their respective OS.
- The Commercial Paper program provides up to \$150,000,000 in funds for refunding prior bonds in order to preserve private activity bond volume cap.
- The Northern Tobacco Securitization Corporation (NTSC), a subsidiary of AHFC which acts as a government instrumentality of, but separate and apart from, the State of Alaska has issued bonds in the past, but any and all bonds issued by NTSC are not listed in this exhibit and are not a debt of AHFC.

1 Home Mortgage Revenue Bonds, 2002 Series A

Series: E021A Prog: 106
 Remaining Principal Balance: \$101,235,261
 Weighted Average Seasoning: 78
 Weighted Average Interest Rate: 5.661%
 Bond Yield (TIC): 4.553%

	Prepayments	CPR	PSA
1-Month	\$967,207	10.78%	180
3-Months	\$3,698,673	12.64%	211
6-Months	\$4,565,969	7.91%	132
12-Months	\$11,121,248	9.20%	153
Life	\$282,568,908	12.65%	211

2 Home Mortgage Revenue Bonds, 2007 Series A

Series: E071A Prog: 110
 Remaining Principal Balance: \$83,634,088
 Weighted Average Seasoning: 54
 Weighted Average Interest Rate: 4.725%
 Bond Yield (TIC): 4.048%

	Prepayments	CPR	PSA
1-Month	\$1,159,435	15.23%	254
3-Months	\$3,744,657	17.06%	284
6-Months	\$7,291,948	16.52%	275
12-Months	\$11,534,340	13.30%	222
Life	\$108,092,373	17.64%	294

3 Home Mortgage Revenue Bonds, 2007 Series B

Series: E071B Prog: 111
 Remaining Principal Balance: \$81,032,570
 Weighted Average Seasoning: 56
 Weighted Average Interest Rate: 4.820%
 Bond Yield (TIC): 4.210%

	Prepayments	CPR	PSA
1-Month	\$972,865	13.34%	222
3-Months	\$2,564,345	12.18%	203
6-Months	\$3,787,549	9.12%	152
12-Months	\$7,853,278	9.50%	158
Life	\$89,760,066	15.16%	253

4 Home Mortgage Revenue Bonds, 2007 Series D

Series: E071D Prog: 113
 Remaining Principal Balance: \$107,222,452
 Weighted Average Seasoning: 56
 Weighted Average Interest Rate: 4.681%
 Bond Yield (TIC): 4.091%

	Prepayments	CPR	PSA
1-Month	\$1,280,641	13.28%	221
3-Months	\$2,715,962	9.89%	165
6-Months	\$5,171,555	9.42%	157
12-Months	\$10,547,573	9.63%	160
Life	\$112,486,903	15.44%	257

5 Home Mortgage Revenue Bonds, 2009 Series A

Series: E091A Prog: 116
 Remaining Principal Balance: \$115,466,885
 Weighted Average Seasoning: 51
 Weighted Average Interest Rate: 3.926%
 Bond Yield (TIC): 4.190%

	Prepayments	CPR	PSA
1-Month	\$1,192,360	11.60%	193
3-Months	\$3,048,084	10.30%	172
6-Months	\$5,695,133	9.62%	160
12-Months	\$11,150,114	9.47%	158
Life	\$110,494,938	17.22%	287

6 Home Mortgage Revenue Bonds, 2009 Series B

Series: E091B Prog: 117
 Remaining Principal Balance: \$122,227,033
 Weighted Average Seasoning: 53
 Weighted Average Interest Rate: 3.864%
 Bond Yield (TIC): 4.257%

	Prepayments	CPR	PSA
1-Month	\$1,968,523	17.45%	291
3-Months	\$3,907,098	12.20%	203
6-Months	\$6,308,599	9.97%	166
12-Months	\$11,253,984	8.98%	150
Life	\$115,823,407	17.58%	293

7 Home Mortgage Revenue Bonds, 2009 Series D

Series: E091D Prog: 119
 Remaining Principal Balance: \$128,485,170
 Weighted Average Seasoning: 51
 Weighted Average Interest Rate: 4.296%
 Bond Yield (TIC): 4.893%

	Prepayments	CPR	PSA
1-Month	\$1,200,374	10.56%	176
3-Months	\$2,325,796	7.17%	120
6-Months	\$6,406,507	9.75%	162
12-Months	\$13,457,192	10.29%	171
Life	\$109,599,169	17.62%	294

8 **Mortgage Revenue Bonds, 2009 Series A-1**

Series: E0911 Prog: 121
 Remaining Principal Balance: \$45,013,367
 Weighted Average Seasoning: 52
 Weighted Average Interest Rate: 4.241%
 Bond Yield (TIC): 3.362%

	Prepayments	CPR	PSA
1-Month	\$967,659	22.53%	375
3-Months	\$2,060,137	16.36%	273
6-Months	\$2,603,215	10.59%	176
12-Months	\$5,149,763	10.13%	169
Life	\$11,755,507	4.94%	94

9 **Mortgage Revenue Bonds, 2010 Series A**

Series: E10A1 Prog: 121
 Remaining Principal Balance: \$33,204,838
 Weighted Average Seasoning: 52
 Weighted Average Interest Rate: 4.582%
 Bond Yield (TIC): 3.362%

	Prepayments	CPR	PSA
1-Month	\$219,828	7.61%	127
3-Months	\$1,306,107	14.25%	238
6-Months	\$2,088,858	11.44%	191
12-Months	\$4,384,752	11.56%	193
Life	\$11,845,719	6.37%	113

10 **Mortgage Revenue Bonds, 2010 Series B**

Series: E10B1 Prog: 121
 Remaining Principal Balance: \$26,281,290
 Weighted Average Seasoning: 53
 Weighted Average Interest Rate: 4.938%
 Bond Yield (TIC): 3.362%

	Prepayments	CPR	PSA
1-Month	\$196,606	8.56%	143
3-Months	\$1,118,265	15.25%	254
6-Months	\$2,634,990	17.28%	288
12-Months	\$4,092,241	13.37%	223
Life	\$27,968,533	16.69%	278

11 **Mortgage Revenue Bonds, 2009 Series A-2**

Series: E0912 Prog: 122
 Remaining Principal Balance: \$104,746,209
 Weighted Average Seasoning: 41
 Weighted Average Interest Rate: 3.461%
 Bond Yield (TIC): 2.532%

	Prepayments	CPR	PSA
1-Month	\$319,593	3.59%	60
3-Months	\$2,286,638	8.25%	137
6-Months	\$3,816,247	6.87%	115
12-Months	\$6,690,330	5.94%	99
Life	\$13,332,510	3.14%	79

12 **Mortgage Revenue Bonds, 2011 Series A**

Series: E11A1 Prog: 122
 Remaining Principal Balance: \$19,590,993
 Weighted Average Seasoning: 142
 Weighted Average Interest Rate: 5.643%
 Bond Yield (TIC): 2.532%

	Prepayments	CPR	PSA
1-Month	\$760,884	36.70%	612
3-Months	\$1,572,735	26.48%	441
6-Months	\$1,777,686	15.79%	263
12-Months	\$3,678,013	15.41%	257
Life	\$17,550,344	15.33%	255

13 **Mortgage Revenue Bonds, 2011 Series B**

Series: E11B1 Prog: 122
 Remaining Principal Balance: \$44,273,818
 Weighted Average Seasoning: 69
 Weighted Average Interest Rate: 3.888%
 Bond Yield (TIC): 2.532%

	Prepayments	CPR	PSA
1-Month	\$999,569	23.50%	392
3-Months	\$2,582,642	20.21%	337
6-Months	\$3,443,868	13.79%	230
12-Months	\$7,176,789	13.65%	228
Life	\$35,323,645	15.36%	256

14 **Veterans Collateralized Bonds, 2006 First**

Series: C0611 Prog: 207
 Remaining Principal Balance: \$45,734,363
 Weighted Average Seasoning: 64
 Weighted Average Interest Rate: 5.020%
 Bond Yield (TIC): 4.700%

	Prepayments	CPR	PSA
1-Month	\$1,507,174	32.23%	537
3-Months	\$2,607,322	19.82%	330
6-Months	\$3,913,555	14.99%	250
12-Months	\$8,708,088	15.55%	259
Life	\$235,731,490	20.19%	341

15 **Veterans Collateralized Bonds, 2007 & 2008 First**

Series: C0711 Prog: 208
 Remaining Principal Balance: \$13,471,353
 Weighted Average Seasoning: 65
 Weighted Average Interest Rate: 5.277%
 Bond Yield (TIC): 5.023%

	Prepayments	CPR	PSA
1-Month	\$474,693	34.00%	567
3-Months	\$1,330,073	31.28%	521
6-Months	\$1,330,073	16.98%	283
12-Months	\$2,975,746	17.83%	297
Life	\$68,602,336	22.76%	379

16 **General Mortgage Revenue Bonds II, 2012 Series A**

Series: GM12A Prog: 405
 Remaining Principal Balance: \$143,895,382
 Weighted Average Seasoning: 50
 Weighted Average Interest Rate: 4.387%
 Bond Yield (TIC): 3.653%

	Prepayments	CPR	PSA
1-Month	\$1,104,613	8.77%	146
3-Months	\$3,439,047	9.46%	158
6-Months	\$6,357,210	8.89%	148
12-Months	\$12,817,985	8.47%	141
Life	\$44,151,821	8.58%	143

17 **Governmental Purpose Bonds, 2001 Series A**

Series: GP01A Prog: 502
 Remaining Principal Balance: \$211,373,050
 Weighted Average Seasoning: 53
 Weighted Average Interest Rate: 4.409%
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$1,667,680	9.00%	150
3-Months	\$4,845,808	8.90%	148
6-Months	\$7,689,733	7.18%	120
12-Months	\$13,953,689	6.48%	108
Life	\$612,103,926	17.58%	293

Footnotes:

1. The prepayments and rates given in this exhibit are based on historical figures and in may not necessarily reflect future prepayment speeds.
2. CPR (Constant Prepayment Rate) is the annualized probability that a mortgage will be prepaid.
3. PSA (Prepayment Speed Assumption) was developed by the BMA as a benchmark for comparing historical prepayment speeds of different bonds.
4. CPR and PSA figures for 3-Months, 6-Months, 12-Months and Life are averages based on the SMM (Single Monthly Mortality) rates over the period.
5. Prepayment rates are calculated since the bond funding date and include partial and full prepayments and repurchases. Bonds funded before 1994 are calculated since the report cutoff date of January 1994.
6. Loan balances refer to loans with outstanding balances that are either current, delinquent, or unsold real estate owned loans. The prepayment history includes sold real estate owned loans and loan disposals.
7. The weighted average seasoning is based on the average age of all outstanding loans pledged to the payment of the bonds. Loan transfers may result in an adjustment to the weighted average seasoning of the series.
8. Loan balances and prepayments do not include OCR (Over Collateral Reserve) funds, which are attached to certain bond deals to both ensure sufficient cash flow and alleviate default risk .
9. Housing Development Bonds are structured around specific projects and have restricted prepayment schedules.
10. Some Bonds (GP01A, E071A/B/D, E091A/B/D, E10B1, E11A1 and E11B1) were funded with seasoned mortgage loan portfolios.

ALASKA HOUSING FINANCE CORPORATION
SPECIAL REDEMPTION & BOND ISSUANCE SUMMARY

06/30/15

BOND ISSUANCE SUMMARY:			
Year	Tax-Exempt	Taxable	Total
FY 2015	283,005,000	140,000,000	423,005,000
FY 2014	124,400,000	-	124,400,000
FY 2013	332,015,000	150,000,000	482,015,000
FY 2012	200,110,000	28,945,000	229,055,000
FY 2011	248,345,000	-	248,345,000
FY 2010	161,740,000	193,100,000	354,840,000
FY 2009	287,640,000	-	287,640,000
FY 2008	280,825,000	-	280,825,000
FY 2007	780,885,000	-	780,885,000
FY 2006	333,675,000	-	333,675,000
FY 2005	307,730,000	105,000,000	412,730,000
FY 2004	245,175,000	42,125,000	287,300,000
FY 2003	382,710,000	-	382,710,000
FY 2002	527,360,000	230,000,000	757,360,000
FY 2001	267,880,000	25,740,000	293,620,000
FY 2000	883,435,000	-	883,435,000
FY 1999	92,365,000	-	92,365,000
FY 1998	446,509,750	23,895,000	470,404,750
FY 1997	599,381,477	455,000	599,836,477
FY 1996	365,000,000	-	365,000,000
FY 1995	365,000,000	-	365,000,000
FY 1994	367,130,000	16,930,000	384,060,000
FY 1993	200,000,000	-	200,000,000
FY 1992	452,760,000	-	452,760,000
FY 1991	531,103,544	275,000,000	806,103,544
FY 1990	297,000,000	220,000,000	517,000,000
FY 1989	175,000,000	400,000,000	575,000,000
FY 1988	100,000,000	347,000,000	447,000,000
FY 1987	67,000,000	415,000,000	482,000,000
FY 1986	452,445,000	825,000,000	1,277,445,000
FY 1985	604,935,000	-	604,935,000
FY 1984	655,000,000	250,000,000	905,000,000
FY 1983	435,000,000	400,000,000	835,000,000
FY 1982	250,000,000	552,000,000	802,000,000
FY 1981	460,000,000	160,000,000	620,000,000
FY 1980	148,800,000	-	148,800,000
FY 1979	164,600,000	7,020,000	171,620,000
FY 1978	135,225,000	-	135,225,000
FY 1977	80,000,000	-	80,000,000
FY 1976	5,000,000	-	5,000,000
FY 1975	47,000,000	-	47,000,000
FY 1974	36,000,000	-	36,000,000
FY 1973	26,500,000	5,250,000	31,750,000

FY 2015 ISSUANCE DETAIL BY SERIES:			
Series	Tax-Exempt	Taxable	Total
SC14C	-	140,000,000	140,000,000
SC14D	78,105,000	-	78,105,000
SC15A	111,535,000	-	111,535,000
SC15B	93,365,000	-	93,365,000

FY 2014 ISSUANCE DETAIL BY SERIES:			
Series	Tax-Exempt	Taxable	Total
SC14A	95,115,000	-	95,115,000
SC14B	29,285,000	-	29,285,000

SPECIAL REDEMPTION SUMMARY:			
Year	Surplus	Refunding	Total
FY 2015	85,095,000	349,705,000	434,800,000
FY 2014	54,815,000	-	54,815,000
FY 2013	500,710,000	99,265,000	599,975,000
FY 2012	363,290,000	128,750,000	492,040,000
FY 2011	253,120,000	64,350,000	317,470,000
FY 2010	207,034,750	138,830,000	345,864,750
FY 2009	313,780,000	161,760,000	475,540,000
FY 2008	95,725,000	17,945,000	113,670,000
FY 2007	180,245,000	220,350,874	400,595,874
FY 2006	232,125,000	149,640,000	381,765,000
FY 2005	150,595,603	-	150,595,603
FY 2004	214,235,000	217,285,000	431,520,000
FY 2003	304,605,000	286,340,000	590,945,000
FY 2002	152,875,000	175,780,000	328,655,000
FY 2001	48,690,000	-	48,690,000
FY 2000	94,855,000	300,000,000	394,855,000
FY 1999	110,101,657	-	110,101,657
FY 1998	72,558,461	389,908,544	462,467,005
FY 1997	150,812,506	68,467,000	219,279,506
FY 1996	147,114,796	200,000,000	347,114,796
FY 1995	153,992,520	-	153,992,520

FY 2015 REDEMPTION DETAIL BY SERIES:			
Series	Surplus	Refunding	Total
C0611	13,025,000	-	13,025,000
C0711	1,925,000	-	1,925,000
E021A	30,510,000	-	30,510,000
E061A	18,835,000	-	18,835,000
E0911	4,140,000	-	4,140,000
E0912	7,180,000	-	7,180,000
E11A1	5,105,000	-	5,105,000
HD04A	50,000	-	50,000
HD04B	50,000	-	50,000
GH05A	-	133,235,000	133,235,000
GH05B	-	109,905,000	109,905,000
GH05C	-	6,565,000	6,565,000
GM12A	4,275,000	-	4,275,000
GM12B	-	50,000,000	50,000,000
SC12B	-	50,000,000	50,000,000

FY 2014 REDEMPTION DETAIL BY SERIES:			
Series	Surplus	Refunding	Total
C0611	20,685,000	-	20,685,000
C0711	6,035,000	-	6,035,000
E021A	2,790,000	-	2,790,000
E061A	6,680,000	-	6,680,000
E0911	3,140,000	-	3,140,000
E0912	5,610,000	-	5,610,000
E11A1	5,450,000	-	5,450,000
GM12A	3,580,000	-	3,580,000
HD04A	545,000	-	545,000
HD04B	300,000	-	300,000

ALASKA HOUSING FINANCE CORPORATION

SUMMARY OF FLOATING RATE DEBT & INTEREST RATE SWAPS

June 30, 2015

Data	GP97A	GP01A	GP01B	E021A ¹	E021A ²	SC02C	E071A	E071B	E071D	E091A	E091B	E091D	SC13B	SC14C
Outstanding	14,600,000	51,115,000	62,460,000	40,520,000	46,675,000	45,700,000	75,000,000	75,000,000	89,370,000	80,880,000	80,880,000	80,870,000	50,000,000	140,000,000
CUSIP	011831X82	0118326M9	0118326N7	0118327K2	0118327L0	0118326L1	01170PBW5	01170PBV7	01170PBX3	01170PDV5	01170PDX1	01170PEY8	011839BA4	011839DE4
Issue Date	12/03/97	08/02/01	08/02/01	05/16/02	05/16/02	12/05/02	05/31/07	05/31/07	05/31/07	05/28/09	05/28/09	08/26/09	05/02/13	08/27/14
Maturity Date	12/01/27	12/01/30	12/01/30	06/01/32	12/01/36	07/01/22	12/01/41	12/01/41	12/01/41	12/01/40	12/01/40	12/01/40	06/01/43	12/01/29
Ratings	A-1+/F1+	A-1+/F1+	A-1+/F1+	A-1/WD	A-1/WD	A-1+/F1+	NA/F1+	NA/F1+	NA/F1+	A-1/F1	A-1+/F1+	A-1+/F1	AA+/AA+	AA+/AA+
Remark Agent	Merrill BofA	Wells Fargo	Merrill BofA	JP Morgan	JP Morgan	GK Baum	Ray James	KeyBanc	Wells Fargo	Morg Stanley	Goldman	Merrill BofA	N/A	N/A
Remarket Fee	0.07%	0.06%	0.07%	0.09%	0.09%	0.07%	0.07%	0.07%	0.06%	0.07%	0.07%	0.07%	N/A	N/A
Liquidity	Self	Self	Self	JP Morgan	JP Morgan	Self	LBBW	LBBW	LBBW	BOT	Self	BOA	N/A	N/A
Debt Type	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	Index Floater	Index Floater
Reset Date	Weekly	Weekly	Weekly	Daily	Daily	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Monthly	Monthly
Tax Status	Tax-Exempt	Tax-Exempt	Tax-Exempt	AMT	AMT	Tax-Exempt	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Taxable	Taxable
Credit Type	GO	GO	GO	Housing	Housing	GO	Housing	Housing	Housing	Housing	Housing	Housing	GO	GO
Current Rate	0.06%	0.06%	0.06%	0.11%	0.11%	0.06%	0.12%	0.11%	0.13%	0.07%	0.05%	0.06%	0.98%	0.68%
Avg Rate	1.73%	1.27%	1.26%	1.51%	1.51%	1.27%	0.82%	0.78%	0.77%	0.13%	0.12%	0.15%	0.97%	0.67%
Max Rate	9.00%	9.25%	9.25%	10.25%	10.25%	8.00%	9.50%	7.90%	8.50%	0.32%	0.35%	0.40%	1.00%	0.68%
Min Rate	0.01%	0.01%	0.01%	0.03%	0.03%	0.01%	0.05%	0.05%	0.01%	0.01%	0.01%	0.01%	0.95%	0.65%
SIFMA Rate	1.73%	1.25%	1.25%	1.23%	1.23%	1.22%	0.69%	0.69%	0.69%	0.16%	0.16%	0.15%	0.06%	0.05%
SIFMA Spread	0.00%	0.02%	0.01%	0.28%	0.28%	0.06%	0.13%	0.09%	0.08%	(0.03%)	(0.04%)	0.00%	0.91%	0.62%
FY 2014 Avg	0.05%	0.05%	0.05%	0.08%	0.08%	0.05%	0.24%	0.23%	0.24%	0.05%	0.05%	0.06%	0.97%	N/A
FY 2015 Avg	0.04%	0.03%	0.04%	0.07%	0.07%	0.04%	0.13%	0.13%	0.13%	0.05%	0.04%	0.04%	0.97%	0.67%
FY 2015 Sprd	(0.01%)	(0.01%)	(0.01%)	0.03%	0.03%	(0.00%)	0.09%	0.09%	0.08%	0.00%	(0.01%)	(0.00%)	0.92%	0.62%

INTEREST RATE SWAP SUMMARY										
Bond Series	Counterparty	Ratings	Termination	Notional	Fixed	Float	Net Swap	VRDO	Synthetic	Spread
GP01A	Ray James	A/A2	12/01/30	51,115,000	2.453%	1.131%	1.322%	1.266%	2.588%	(0.135%)
GP01B	Merrill BofA	A+/Aa3	12/01/30	62,460,000	4.143%	1.131%	3.012%	1.261%	4.273%	(0.130%)
E021A ¹	Goldman	AAA/Aa2	06/01/32	40,520,000	2.980%	0.735%	2.245%	1.507%	3.752%	(0.772%)
E021A ²	Merrill BofA	A+/Aa3	12/01/36	46,675,000	3.448%	1.156%	2.292%	1.507%	3.799%	(0.351%)
SC02/GP97	JP Morgan	A+/Aa3	07/01/24	14,555,000	3.770%	1.153%	2.617%	1.190%	3.807%	(0.037%)
SC02C	JP Morgan	A+/Aa3	07/01/22	45,700,000	4.303%	1.331%	2.972%	1.274%	4.246%	0.057%
E071A ¹	Goldman	AAA/Aa2	12/01/41	143,622,000	3.735%	0.735%	2.999%	0.798%	3.797%	(0.063%)
E071A ²	JP Morgan	A+/Aa3	12/01/41	95,748,000	3.720%	0.735%	2.985%	0.772%	3.756%	(0.036%)
E091A ¹	Citibank	A/A2	12/01/40	72,789,000	3.761%	0.227%	3.534%	0.127%	3.661%	0.100%
E091A ²	Goldman	AAA/Aa2	12/01/40	72,789,000	3.761%	0.227%	3.534%	0.119%	3.653%	0.108%
E091A ³	JP Morgan	A+/Aa3	12/01/40	97,052,000	3.740%	0.227%	3.513%	0.125%	3.638%	0.102%
TOTAL				743,025,000	3.661%	0.701%	2.960%	0.766%	3.726%	(0.065%)

NET SWAP TOTALS		
Pay Fixed	Rec Float	Net Swap
31,038,037	10,908,616	(20,129,421)
45,817,711	13,348,010	(32,469,701)
21,972,894	7,709,432	(14,263,462)
56,239,471	17,494,072	(38,745,398)
6,625,836	2,140,383	(4,485,453)
30,541,624	10,004,856	(20,536,768)
42,788,513	8,758,870	(34,029,642)
28,424,581	5,677,090	(22,747,491)
16,448,379	1,026,432	(15,421,947)
16,448,379	1,026,474	(15,421,905)
21,808,717	1,341,169	(20,467,547)
318,154,142	79,435,405	(238,718,736)

FY 2015 REMARKETING SUMMARY										
#1 RA FY15		Exempt Self	Exempt BOA	Exempt BOT	AMT Daily JPM	Exempt LBBW	Index Floater	FY 2015	FY 2014	FY 2013
Wells Fargo 0.034%	Allocation	27.3%	8.7%	8.7%	9.3%	25.7%	20.4%	100.0%	100.0%	100.0%
	Max Rate	0.12%	0.12%	0.13%	0.18%	0.18%	0.98%	0.98%	1.00%	1.00%
#1 RA FY14	Min Rate	0.01%	0.01%	0.01%	0.03%	0.01%	0.65%	0.01%	0.01%	0.03%
Goldman 0.051%	Avg Rate	0.04%	0.04%	0.05%	0.07%	0.13%	0.75%	0.21%	0.16%	0.18%
	SIFMA Spread	(0.01%)	(0.00%)	0.00%	0.03%	0.08%	0.70%	0.16%	0.10%	0.09%

MONTHLY FLOAT SUMMARY	
June 30, 2015	
Total Bonds	\$2,140,180,000
Total Float	\$933,070,000
Self-Liquid	\$254,755,000
Float %	43.6%
Hedge %	79.6%

AHFC LIQUIDITY ANALYSIS (As of 06/30/15)

Self-Liquidity Sources	
<u>AHFC General Fund:</u>	
SAM General Operating Fund	142,294,588
SAM Commercial Paper Match	16,900,000
Alaska USA Operating DDAs	14,291,706
GEFONSI Self-Liquidity Reserve Fund	206,593,000
<u>Funds Available from Self-Liquidity VRDOs:</u>	
Governmental Purpose Bonds, 1997 Series A	7,150,618
Governmental Purpose Bonds, 2001 Series A & B	13,985,328
Governmental Purpose Bonds, 2001 Series C	1,540,365
State Capital Project Bonds, 2002 Series C	4,446,974
Home Mortgage Revenue Bonds, 2009 Series B	5,301
Total Self-Liquidity Sources	407,207,880

Self-Liquidity Requirements	
<u>Unhedged Variable Rate Bonds:</u>	
Governmental Purpose Bonds, 1997 Series A	14,600,000
<u>Hedged Variable Rate Bonds:</u>	
Governmental Purpose Bonds, 2001 Series A & B	113,575,000
State Capital Project Bonds, 2002 Series C	45,700,000
Home Mortgage Revenue Bonds, 2009 Series B	80,880,000
<u>Short-Term Warehouse Debt:</u>	
Commercial Paper	16,900,000
Total Self-Liquidity Requirements	271,655,000
Excess of Sources over Requirements	135,552,880
Ratio of Sources to Requirements	1.50

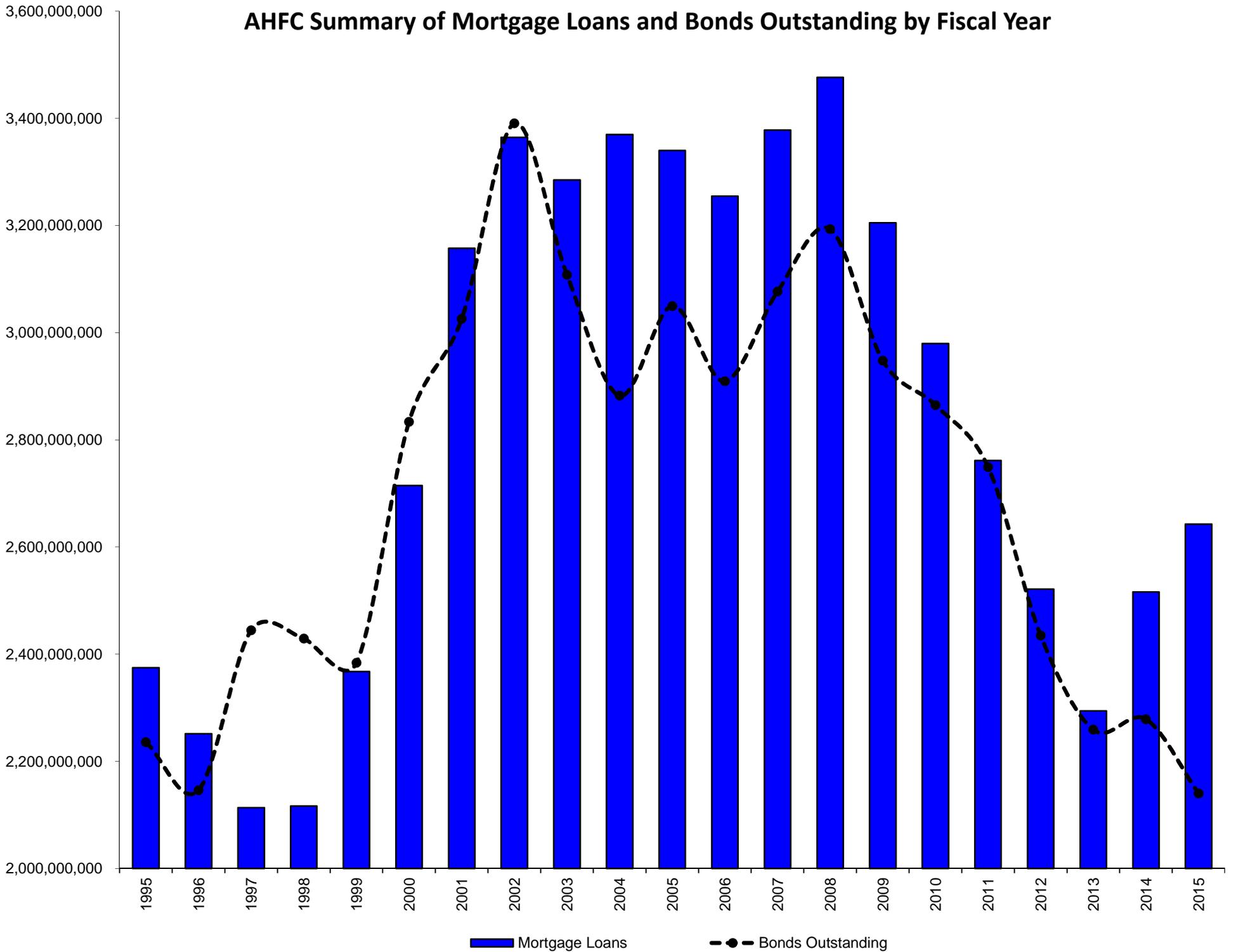
Additional GEFONSI Funds Available	
GEFONSI Military Capitalization Fund	77,752,421
GEFONSI HMRB 09A SBPA Replacement	81,101,571
<u>GEFONSI HMRB 09B SBPA Replacement</u>	<u>80,880,000</u>
Total Additional GEFONSI Funds Available	239,733,992

Rating Agency Requirements	
Total Rating Agency Requirements (X 1.25)	339,568,750
Total Rating Agency Sources (- 15%)	346,126,698
Excess of Rating Agency Sources over Requirements	6,557,948
Ratio of Rating Agency Sources to Requirements	1.02

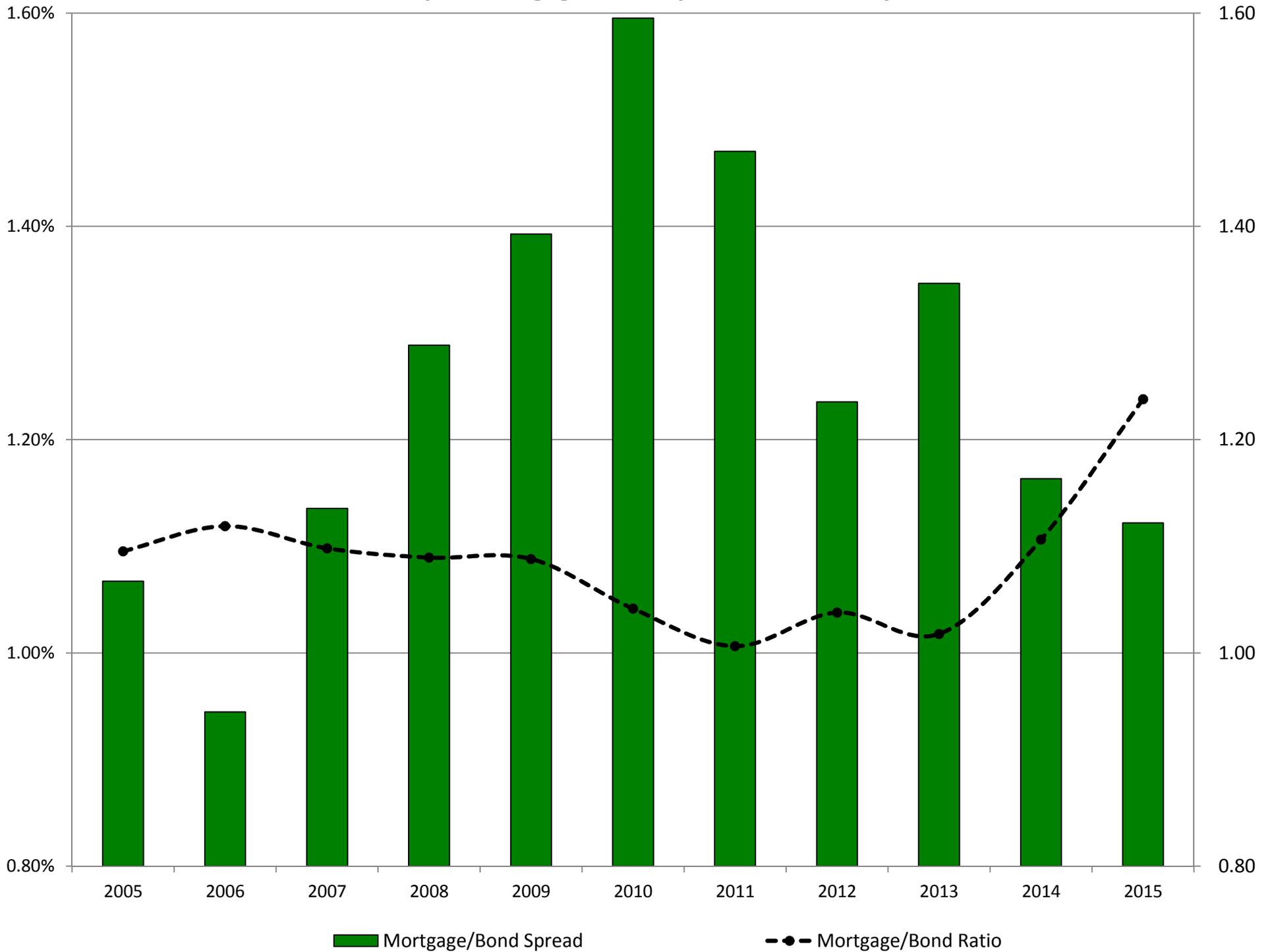
Variable Rate Bonds w/ External Liquidity	
Home Mortgage Revenue Bonds, 2002 Series A	87,195,000
Home Mortgage Revenue Bonds, 2007 Series A, B & D	239,370,000
Home Mortgage Revenue Bonds, 2009 Series A	80,880,000
Home Mortgage Revenue Bonds, 2009 Series D	80,870,000
Total Variable Rate Bonds w/ External Liquidity	488,315,000

External Liquidity Facilities	
J.P. Morgan Chase SBPA	87,195,000
Landesbank Baden-Württemberg SBPA	239,370,000
Bank of Tokyo-Mitsubishi SBPA	80,880,000
Bank of America SBPA	80,870,000
Total External Liquidity Facilities	488,315,000

AHFC Summary of Mortgage Loans and Bonds Outstanding by Fiscal Year

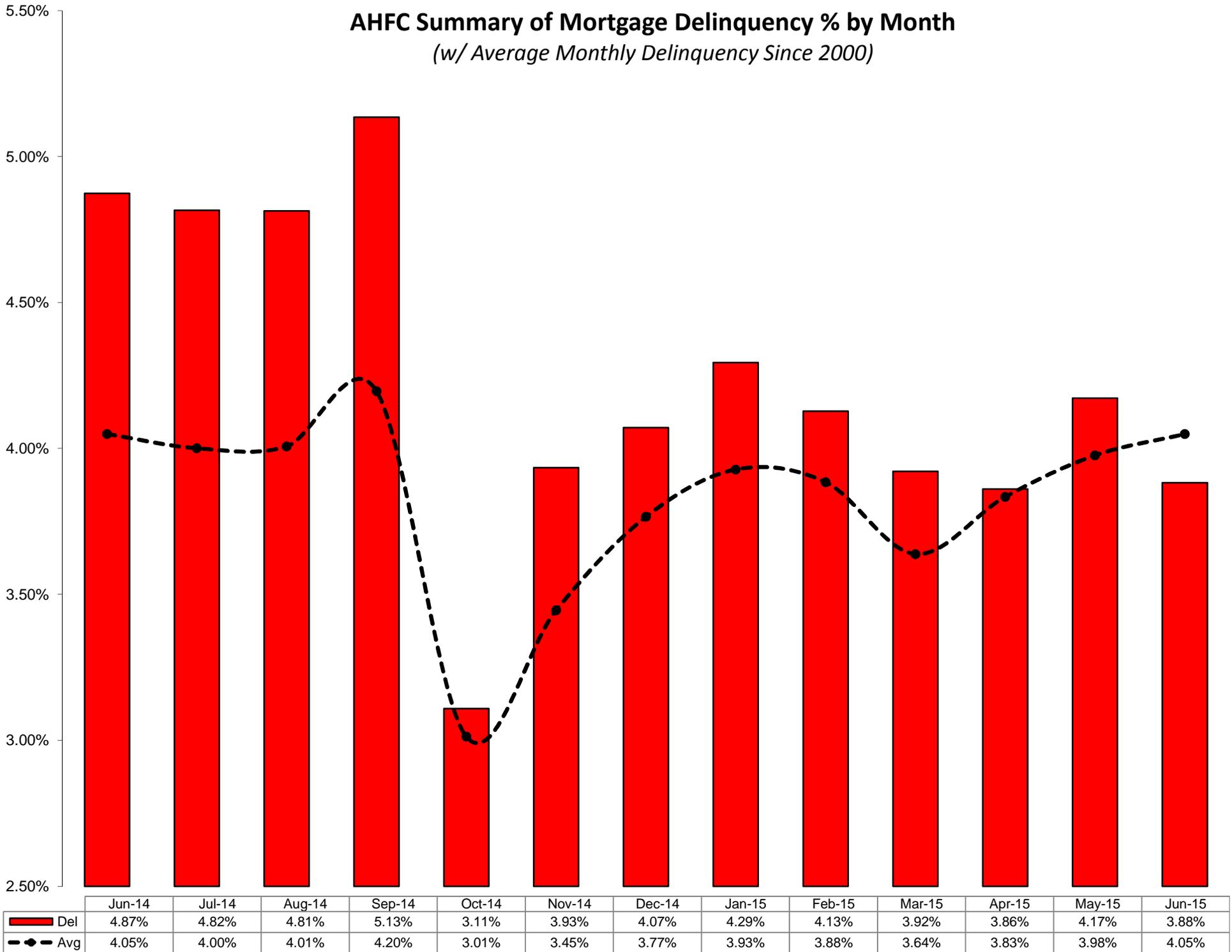


AHFC Summary of Mortgage/Bond Spreads & Ratios by Fiscal Year



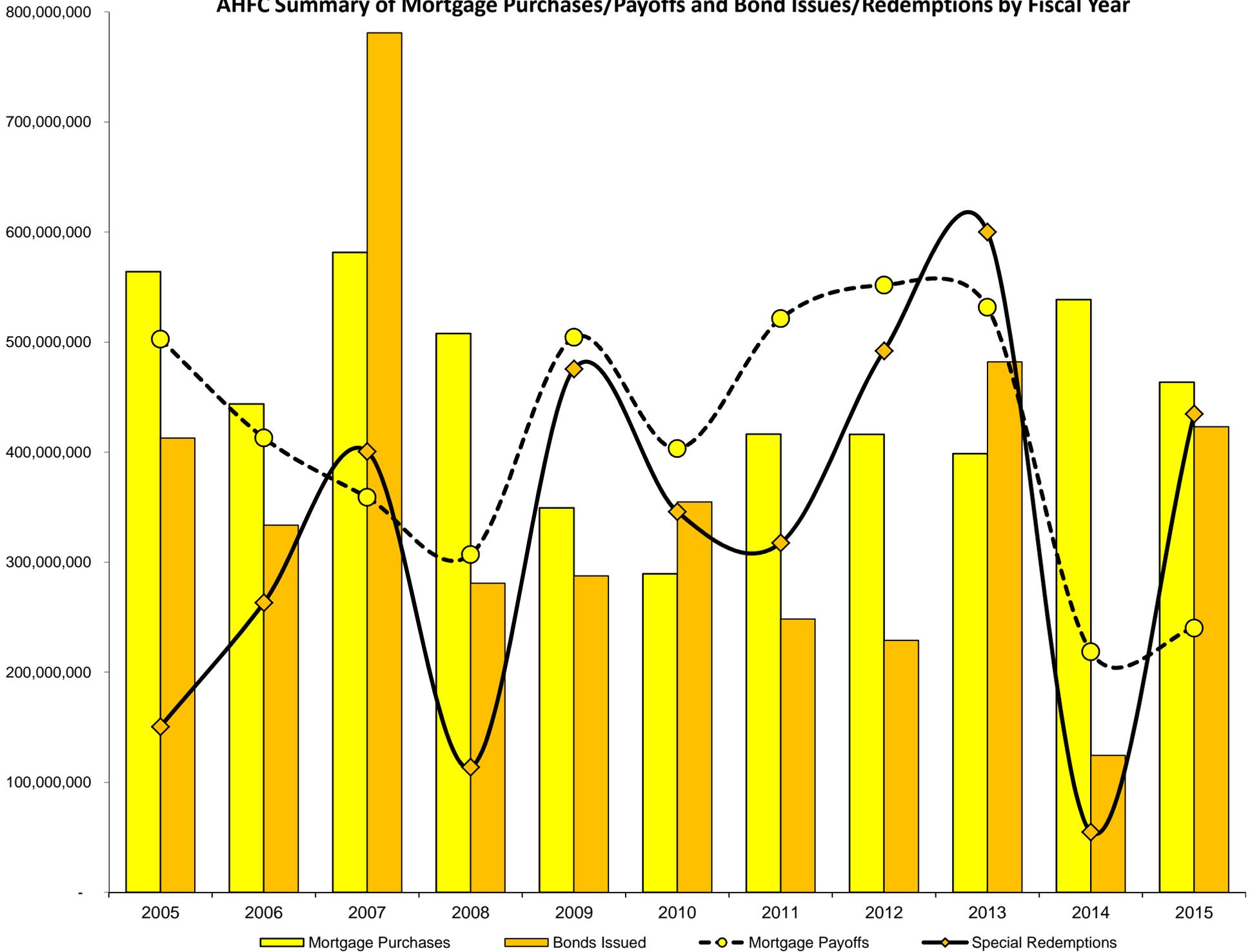
AHFC Summary of Mortgage Delinquency % by Month

(w/ Average Monthly Delinquency Since 2000)



	Jun-14	Jul-14	Aug-14	Sep-14	Oct-14	Nov-14	Dec-14	Jan-15	Feb-15	Mar-15	Apr-15	May-15	Jun-15
█ Del	4.87%	4.82%	4.81%	5.13%	3.11%	3.93%	4.07%	4.29%	4.13%	3.92%	3.86%	4.17%	3.88%
-●-- Avg	4.05%	4.00%	4.01%	4.20%	3.01%	3.45%	3.77%	3.93%	3.88%	3.64%	3.83%	3.98%	4.05%

AHFC Summary of Mortgage Purchases/Payoffs and Bond Issues/Redemptions by Fiscal Year



AHFC Bond Portfolio by Interest Type

