



**JUNE 2016**

**MORTGAGE & BOND  
DISCLOSURE REPORT**

ALASKA HOUSING FINANCE CORPORATION  
JUNE 2016 COMPARATIVE ACTIVITY SUMMARY

**Mortgage & Bond Portfolio:**

	As Of/Through Fiscal Year End			As Of/Through Fiscal Month End		
	FY 2014	FY 2015	% Change	06/30/15	06/30/16	% Change
Total Mortgage Portfolio	<b>2,520,778,596</b>	<b>2,649,246,997</b>	<b>5.1%</b>	<b>2,649,246,997</b>	<b>2,790,905,495</b>	<b>5.3%</b>
Mortgage Average Rate %	4.93%	4.77%	(3.2%)	4.77%	4.67%	(2.1%)
Delinquency % (30+ Days)	4.87%	3.88%	(20.3%)	3.88%	3.70%	(4.6%)
Foreclosure % (Annualized)	0.58%	0.45%	(22.4%)	0.45%	0.26%	(42.2%)
Mortgage Purchases	545,989,872	463,402,992	(15.1%)	463,402,992	495,426,566	6.9%
Mortgage Payoffs	219,206,635	240,116,152	9.5%	240,116,152	236,001,025	(1.7%)
Purchase/Payoff Variance	<b>326,783,237</b>	<b>223,286,840</b>	<b>(31.7%)</b>	<b>223,286,840</b>	<b>259,425,541</b>	<b>16.2%</b>
Purchase Average Rate %	4.52%	4.10%	(9.3%)	4.10%	4.03%	(1.7%)
Bonds - Fixed Rate	1,344,705,000	1,207,110,000	(10.2%)	1,207,110,000	1,123,265,000	(6.9%)
Bonds - Floating Hedged	783,795,000	743,025,000	(5.2%)	743,025,000	708,020,000	(4.7%)
Bonds - Floating Unhedged	150,045,000	190,045,000	26.7%	190,045,000	190,045,000	0.0%
Total Bonds Outstanding	<b>2,278,545,000</b>	<b>2,140,180,000</b>	<b>(6.1%)</b>	<b>2,140,180,000</b>	<b>2,021,330,000</b>	<b>(5.6%)</b>
Requiring Self-Liquidity	445,895,000	254,755,000	(42.9%)	254,755,000	163,175,000	(35.9%)
Bond Average Rate %	3.77%	3.65%	(3.2%)	3.65%	3.69%	1.1%
New Bond Issuances	124,400,000	423,005,000	240.0%	423,005,000	55,620,000	(86.9%)
Special Bond Redemptions	54,815,000	434,800,000	693.2%	434,800,000	176,755,000	(59.3%)
Issue/Redemption Variance	<b>69,585,000</b>	<b>(11,795,000)</b>	<b>(117.0%)</b>	<b>(11,795,000)</b>	<b>(121,135,000)</b>	<b>(927.0%)</b>
Issuance Average Yield %	3.27%	2.03%	(37.9%)	2.03%	2.68%	32.0%
Mortgage/Bond Spread %	<b>1.16%</b>	<b>1.12%</b>	<b>(3.4%)</b>	<b>1.12%</b>	<b>0.98%</b>	<b>(12.5%)</b>
Mortgage/Bond Ratio	<b>1.11</b>	<b>1.24</b>	<b>11.9%</b>	<b>1.24</b>	<b>1.38</b>	<b>11.5%</b>

**Cash & Investments:**

	Investment Amounts as of Month End			Annual Returns as of Month End		
	06/30/15	06/30/16	% Change	06/30/15	06/30/16	% Change
GeFONSI SL Reserve	446,242,685	337,307,614	(24.4%)	0.44%	0.77%	75.0%
Bond Trust Funds	227,441,338	162,002,582	(28.8%)	0.54%	0.48%	(11.1%)
SAM General Fund	160,217,049	116,553,720	(27.3%)	0.19%	0.36%	89.5%
Mortgage Collections	40,801,756	38,843,077	(4.8%)	0.17%	0.32%	88.2%
HAP/Senior Funds	28,638,235	1,384,758	(95.2%)	0.34%	0.41%	20.6%
Total Investments	<b>903,341,063</b>	<b>656,091,751</b>	<b>(27.4%)</b>	<b>0.41%</b>	<b>0.60%</b>	<b>47.5%</b>

ALASKA HOUSING FINANCE CORPORATION  
JUNE 2016 COMPARATIVE ACTIVITY SUMMARY

**AHFC Financial Statements:**  
(in Thousands of Dollars)

	Fiscal Year Annual Audited			Third Quarter Unaudited		
	FY 2014	FY 2015	% Change	FY 2015	FY 2016	% Change
Mortgage & Loan Revenue	120,740	126,140	4.5%	94,519	96,506	2.1%
Investment Income	9,019	6,026	(33.2%)	4,706	4,422	(6.0%)
Externally Funded Programs	163,739	146,236	(10.7%)	101,302	92,038	(9.1%)
Rental Income	8,951	9,342	4.4%	6,765	7,757	14.7%
Other Revenue	5,637	2,355	(58.2%)	7,728	1,724	(77.7%)
<b>Total Revenue</b>	<b>308,086</b>	<b>290,099</b>	<b>(5.8%)</b>	<b>215,020</b>	<b>202,447</b>	<b>(5.8%)</b>
Interest Expenses	81,184	75,349	(7.2%)	57,662	52,457	(9.0%)
Housing Grants & Subsidies	149,188	125,222	(16.1%)	95,903	78,200	(18.5%)
Operations & Administration	58,771	53,287	(9.3%)	45,946	39,369	(14.3%)
Rental Housing Expenses	14,159	17,086	20.7%	12,824	11,783	(8.1%)
Mortgage and Loan Costs	9,442	11,327	20.0%	7,725	8,612	11.5%
Financing Expenses	4,415	5,064	14.7%	3,880	2,833	(27.0%)
Provision for Loan Loss	(5,688)	(5,741)	(0.9%)	(7,514)	(4,154)	44.7%
<b>Total Expenses</b>	<b>311,471</b>	<b>281,594</b>	<b>(9.6%)</b>	<b>216,426</b>	<b>189,100</b>	<b>(12.6%)</b>
<b>Operating Income (Loss)</b>	<b>(3,385)</b>	<b>8,505</b>	<b>351.3%</b>	<b>(1,406)</b>	<b>13,347</b>	<b>1049.3%</b>
Contributions to the State	1,380	3,825	177.2%	3,754	34	(99.1%)
<b>Change in Net Position</b>	<b>(4,765)</b>	<b>4,680</b>	<b>198.2%</b>	<b>(5,160)</b>	<b>13,313</b>	<b>358.0%</b>
Total Assets/Deferred Outflows	4,055,203	3,916,302	(3.4%)	3,983,736	3,951,816	(0.8%)
Total Liabilities/Deferred Inflows	2,545,295	2,430,821	(4.5%)	2,478,988	2,453,022	(1.0%)
<b>* Net Position</b>	<b>1,509,908</b>	<b>1,485,481</b>	<b>(1.6%)</b>	<b>1,504,748</b>	<b>1,498,794</b>	<b>(0.4%)</b>

**AHFC Dividend Calculation:**  
(in Thousands of Dollars)

	Through Fiscal Year			Through FY 2016 - Third Quarter	
	FY 2014	FY 2015	% Change	AHFC Dividend Summary	
Change in Net Position	(4,765)	4,680	198.2%	SOA General Fund Transfers	788,948
Add - State Contributions	1,380	3,825	177.2%	SCPB Projects Debt Service	434,866
Add - SCPB Debt Service	11,329	11,420	0.8%	SOA Capital Projects	253,761
Add - AHFC Capital Projects	17,467	14,642	(16.2%)	AHFC Capital Projects	479,608
<b>Adjusted Net Position Change</b>	<b>25,412</b>	<b>34,567</b>	<b>36.0%</b>	<b>Total Dividend Appropriations</b>	<b>1,957,184</b>
Factor % from Statutes	75%	75%	-	<b>Total Dividend Expenditures</b>	<b>1,908,148</b>
<b>Dividend Transfer Available</b>	<b>19,059</b>	<b>25,925</b>	<b>36.0%</b>	<b>Total Dividend Remaining</b>	<b>49,036</b>

\* FY 2015 revised net position at the beginning of the year was due to a \$29.1 million cumulative effect of accounting change for the GASB 68 pension liability.

# ALASKA HOUSING FINANCE CORPORATION

## DISCLOSURE REPORT: AHFC MORTGAGE AND LOAN OVERVIEW

As of: **6/30/2016**

<b>AHFC PORTFOLIO:</b>	<b>DOLLARS</b>	<b>% of \$</b>
MORTGAGES	2,648,013,235	94.88%
PARTICIPATION LOANS	135,003,072	4.84%
REAL ESTATE OWNED	7,889,189	0.28%
<b>TOTAL PORTFOLIO</b>	<b>2,790,905,495</b>	100.00%

<b>AHFC DELINQUENT:</b>		
30 DAYS PAST DUE	55,032,072	1.98%
60 DAYS PAST DUE	18,196,636	0.65%
90 DAYS PAST DUE	12,243,077	0.44%
120+ DAYS PAST DUE	17,416,067	0.63%
<b>TOTAL DELINQUENT</b>	<b>102,887,852</b>	3.70%

<b>PORTFOLIO SUMMARY STATISTICS:</b>			
AVG INTEREST RATE	4.672%	TAX-EXEMPT FTHB %	25.8%
AVG REMAINING TERM	296	RURAL %	16.0%
AVG LOAN TO VALUE	78	TAXABLE %	24.4%
SINGLE FAMILY %	88.8%	MF/SPECIAL NEEDS %	12.6%
MULTI-FAMILY %	11.2%	TAXABLE FTHB %	14.8%
FHA INSURANCE %	11.1%	TAX-EXEMPT VETS %	4.1%
VA INSURANCE %	6.5%	OTHER PROGRAM %	2.0%
PMI INSURANCE %	22.8%	ANCHORAGE %	41.6%
RD INSURANCE %	5.4%	OTHER CITY %	58.4%
HUD 184 INSURANCE %	5.3%	WELLS FARGO %	39.1%
UNINSURED %	48.6%	OTHER SERVICER %	60.9%

<b>MORTGAGE AND LOAN ACTIVITY:</b>	<b>FY 2013</b>	<b>FY 2014</b>	<b>FY 2015</b>	<b>FY 2016 (YTD)</b>	<b>CURRENT MONTH</b>
MORTGAGE APPLICATIONS	466,288,294	529,173,112	530,055,709	537,892,006	47,406,478
MORTGAGE COMMITMENTS	459,436,096	522,110,070	520,106,359	515,717,947	54,230,169
MORTGAGE PURCHASES	402,511,152	543,972,933	462,846,744	495,426,566	34,658,430
AVG PURCHASE PRICE	284,855	304,012	284,085	304,731	318,870
AVG INTEREST RATE	3.749%	4.522%	4.092%	4.028%	4.120%
AVG BEGINNING TERM	341	357	345	346	350
AVG LOAN TO VALUE	84	87	87	84	78
INSURANCE %	41.7%	52.7%	58.9%	51.6%	41.4%
SINGLE FAMILY%	87.6%	86.6%	94.0%	91.1%	80.2%
ANCHORAGE %	40.1%	42.1%	46.6%	46.7%	54.4%
WELLS FARGO %	42.8%	40.4%	40.0%	12.4%	0.7%
STREAMLINE REFINANCE %	17.6%	2.7%	1.6%	1.7%	3.2%
MORTGAGE PAYOFFS	532,239,895	219,206,635	240,116,152	236,001,025	24,144,780
MORTGAGE FORECLOSURES	11,723,829	14,127,019	11,633,173	7,174,321	832,195

**ALASKA HOUSING FINANCE CORPORATION TOTAL**

Weighted Average Interest Rate	4.672%
Weighted Average Remaining Term	296
Weighted Average Loan To Value	78

**TOTAL PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	2,648,013,235	94.9%
PARTICIPATION LOANS	135,003,072	4.8%
REAL ESTATE OWNED	7,889,189	0.3%
<b>TOTAL PORTFOLIO</b>	<b>2,790,905,495</b>	<b>100.0%</b>

**TOTAL DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	55,032,072	1.98%
60 DAYS PAST DUE	18,196,636	0.65%
90 DAYS PAST DUE	12,243,077	0.44%
120+ DAYS PAST DUE	17,416,067	0.63%
<b>TOTAL DELINQUENT</b>	<b>102,887,852</b>	<b>3.70%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	719,566,197	25.9%
TAXABLE	681,096,626	24.5%
RURAL	447,339,163	16.1%
TAXABLE FIRST-TIME HOMEBUYER	413,458,152	14.9%
MULTI-FAMILY/SPECIAL NEEDS	351,086,081	12.6%
VETERANS MORTGAGE PROGRAM	115,574,997	4.2%
OTHER LOAN PROGRAM	54,895,091	2.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	2,009,462,162	72.2%
MULTI-FAMILY	312,287,634	11.2%
CONDO	285,253,231	10.2%
DUPLEX	139,972,404	5.0%
3-PLEX/4-PLEX	27,838,699	1.0%
OTHER PROPERTY TYPE	8,202,176	0.3%

GEOGRAPHIC REGION

ANCHORAGE	1,160,790,326	41.7%
WASILLA/PALMER	332,819,420	12.0%
FAIRBANKS/NORTH POLE	320,486,230	11.5%
JUNEAU/KETCHIKAN	214,488,350	7.7%
KENAI/SOLDOTNA/HOMER	205,581,791	7.4%
EAGLE RIVER/CHUGIAK	128,970,717	4.6%
KODIAK ISLAND	88,027,714	3.2%
OTHER GEOGRAPHIC REGION	331,851,760	11.9%

MORTGAGE INSURANCE

UNINSURED	1,356,930,004	48.8%
PRIMARY MORTGAGE INSURANCE	637,450,026	22.9%
FEDERALLY INSURED - FHA	310,731,372	11.2%
FEDERALLY INSURED - VA	181,239,361	6.5%
FEDERALLY INSURED - RD	149,359,227	5.4%
FEDERALLY INSURED - HUD 184	147,306,318	5.3%

SELLER SERVICER

WELLS FARGO	1,089,918,080	39.2%
ALASKA USA	639,072,409	23.0%
OTHER SELLER SERVICER	660,422,061	23.7%
FIRST NATIONAL BANK OF AK	393,603,756	14.1%

## DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

**002 ADMINISTRATIVE**

Weighted Average Interest Rate	4.460%
Weighted Average Remaining Term	318
Weighted Average Loan To Value	83

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	307,263,243	93.2%
PARTICIPATION LOANS	14,608,326	4.4%
REAL ESTATE OWNED	7,889,189	2.4%
<b>TOTAL PORTFOLIO</b>	<b>329,760,757</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	4,552,081	1.41%
60 DAYS PAST DUE	895,922	0.28%
90 DAYS PAST DUE	128,683	0.04%
120+ DAYS PAST DUE	1,375,533	0.43%
<b>TOTAL DELINQUENT</b>	<b>6,952,219</b>	<b>2.16%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	73,327,862	22.8%
TAXABLE	88,220,716	27.4%
RURAL	28,995,785	9.0%
TAXABLE FIRST-TIME HOMEBUYER	30,991,815	9.6%
MULTI-FAMILY/SPECIAL NEEDS	43,688,867	13.6%
VETERANS MORTGAGE PROGRAM	47,721,234	14.8%
OTHER LOAN PROGRAM	8,925,289	2.8%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	230,607,131	71.6%
MULTI-FAMILY	38,859,631	12.1%
CONDO	33,573,633	10.4%
DUPLEX	15,542,529	4.8%
3-PLEX/4-PLEX	2,808,102	0.9%
OTHER PROPERTY TYPE	480,543	0.1%

GEOGRAPHIC REGION

ANCHORAGE	142,519,762	44.3%
WASILLA/PALMER	42,392,516	13.2%
FAIRBANKS/NORTH POLE	42,515,367	13.2%
JUNEAU/KETCHIKAN	26,201,659	8.1%
KENAI/SOLDOTNA/HOMER	18,286,374	5.7%
EAGLE RIVER/CHUGIAK	16,644,245	5.2%
KODIAK ISLAND	5,605,700	1.7%
OTHER GEOGRAPHIC REGION	27,705,946	8.6%

MORTGAGE INSURANCE

UNINSURED	151,503,077	47.1%
PRIMARY MORTGAGE INSURANCE	100,169,437	31.1%
FEDERALLY INSURED - FHA	11,203,612	3.5%
FEDERALLY INSURED - VA	44,153,326	13.7%
FEDERALLY INSURED - RD	8,334,410	2.6%
FEDERALLY INSURED - HUD 184	6,507,707	2.0%

SELLER SERVICER

WELLS FARGO	73,952,704	23.0%
ALASKA USA	78,404,006	24.4%
OTHER SELLER SERVICER	139,496,606	43.3%
FIRST NATIONAL BANK OF AK	30,018,252	9.3%

**106 HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B**

Weighted Average Interest Rate	5.560%
Weighted Average Remaining Term	271
Weighted Average Loan To Value	76

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	96,722,734	98.1%
PARTICIPATION LOANS	1,914,615	1.9%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>98,637,350</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	2,721,333	2.76%
60 DAYS PAST DUE	747,450	0.76%
90 DAYS PAST DUE	379,881	0.39%
120+ DAYS PAST DUE	1,001,292	1.02%
<b>TOTAL DELINQUENT</b>	<b>4,849,957</b>	<b>4.92%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	67,145,844	68.1%
TAXABLE	12,183,691	12.4%
RURAL	14,539,971	14.7%
TAXABLE FIRST-TIME HOMEBUYER	2,810,144	2.8%
MULTI-FAMILY/SPECIAL NEEDS	1,031,886	1.0%
VETERANS MORTGAGE PROGRAM	161,393	0.2%
OTHER LOAN PROGRAM	764,421	0.8%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	71,304,586	72.3%
MULTI-FAMILY	1,031,886	1.0%
CONDO	19,990,741	20.3%
DUPLEX	4,795,570	4.9%
3-PLEX/4-PLEX	1,275,051	1.3%
OTHER PROPERTY TYPE	239,515	0.2%

GEOGRAPHIC REGION

ANCHORAGE	45,777,082	46.4%
WASILLA/PALMER	13,470,190	13.7%
FAIRBANKS/NORTH POLE	9,772,408	9.9%
JUNEAU/KETCHIKAN	8,631,545	8.8%
KENAI/SOLDOTNA/HOMER	6,803,301	6.9%
EAGLE RIVER/CHUGIAK	2,262,785	2.3%
KODIAK ISLAND	3,255,964	3.3%
OTHER GEOGRAPHIC REGION	8,664,076	8.8%

MORTGAGE INSURANCE

UNINSURED	36,770,288	37.3%
PRIMARY MORTGAGE INSURANCE	12,187,632	12.4%
FEDERALLY INSURED - FHA	29,033,337	29.4%
FEDERALLY INSURED - VA	5,716,539	5.8%
FEDERALLY INSURED - RD	8,446,969	8.6%
FEDERALLY INSURED - HUD 184	6,482,585	6.6%

SELLER SERVICER

WELLS FARGO	44,449,640	45.1%
ALASKA USA	23,898,492	24.2%
OTHER SELLER SERVICER	14,612,516	14.8%
FIRST NATIONAL BANK OF AK	15,676,701	15.9%

**110 HOME MORTGAGE REVENUE BONDS 2007 SERIES A**

Weighted Average Interest Rate	4.727%
Weighted Average Remaining Term	293
Weighted Average Loan To Value	79

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	84,199,161	97.2%
PARTICIPATION LOANS	2,434,637	2.8%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>86,633,797</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	1,116,378	1.29%
60 DAYS PAST DUE	743,859	0.86%
90 DAYS PAST DUE	18,126	0.02%
120+ DAYS PAST DUE	749,635	0.87%
<b>TOTAL DELINQUENT</b>	<b>2,627,998</b>	<b>3.03%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	32,276,469	37.3%
TAXABLE	21,649,601	25.0%
RURAL	23,843,639	27.5%
TAXABLE FIRST-TIME HOMEBUYER	6,095,362	7.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	672,268	0.8%
OTHER LOAN PROGRAM	2,096,459	2.4%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	68,277,570	78.8%
MULTI-FAMILY	0	0.0%
CONDO	11,788,605	13.6%
DUPLEX	4,395,619	5.1%
3-PLEX/4-PLEX	1,876,565	2.2%
OTHER PROPERTY TYPE	295,437	0.3%

GEOGRAPHIC REGION

ANCHORAGE	33,131,799	38.2%
WASILLA/PALMER	8,821,356	10.2%
FAIRBANKS/NORTH POLE	6,823,389	7.9%
JUNEAU/KETCHIKAN	7,056,860	8.1%
KENAI/SOLDOTNA/HOMER	10,453,818	12.1%
EAGLE RIVER/CHUGIAK	2,906,116	3.4%
KODIAK ISLAND	2,951,628	3.4%
OTHER GEOGRAPHIC REGION	14,488,831	16.7%

MORTGAGE INSURANCE

UNINSURED	42,026,633	48.5%
PRIMARY MORTGAGE INSURANCE	18,515,364	21.4%
FEDERALLY INSURED - FHA	9,652,452	11.1%
FEDERALLY INSURED - VA	3,898,743	4.5%
FEDERALLY INSURED - RD	7,062,509	8.2%
FEDERALLY INSURED - HUD 184	5,478,097	6.3%

SELLER SERVICER

WELLS FARGO	41,310,266	47.7%
ALASKA USA	22,144,330	25.6%
OTHER SELLER SERVICER	12,493,795	14.4%
FIRST NATIONAL BANK OF AK	10,685,407	12.3%

**111 HOME MORTGAGE REVENUE BONDS 2007 SERIES B**

Weighted Average Interest Rate	4.828%
Weighted Average Remaining Term	297
Weighted Average Loan To Value	80

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	83,335,975	98.6%
PARTICIPATION LOANS	1,171,219	1.4%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>84,507,194</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	2,994,988	3.54%
60 DAYS PAST DUE	1,042,665	1.23%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	492,574	0.58%
<b>TOTAL DELINQUENT</b>	<b>4,530,227</b>	<b>5.36%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	30,988,907	36.7%
TAXABLE	27,433,007	32.5%
RURAL	13,434,471	15.9%
TAXABLE FIRST-TIME HOMEBUYER	11,325,678	13.4%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	790,988	0.9%
OTHER LOAN PROGRAM	534,142	0.6%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	69,617,373	82.4%
MULTI-FAMILY	0	0.0%
CONDO	10,697,545	12.7%
DUPLEX	3,330,385	3.9%
3-PLEX/4-PLEX	861,892	1.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	36,927,051	43.7%
WASILLA/PALMER	10,643,741	12.6%
FAIRBANKS/NORTH POLE	5,817,528	6.9%
JUNEAU/KETCHIKAN	6,432,710	7.6%
KENAI/SOLDOTNA/HOMER	6,816,330	8.1%
EAGLE RIVER/CHUGIAK	5,566,783	6.6%
KODIAK ISLAND	3,378,961	4.0%
OTHER GEOGRAPHIC REGION	8,924,089	10.6%

MORTGAGE INSURANCE

UNINSURED	32,096,792	38.0%
PRIMARY MORTGAGE INSURANCE	23,807,426	28.2%
FEDERALLY INSURED - FHA	12,434,034	14.7%
FEDERALLY INSURED - VA	3,443,958	4.1%
FEDERALLY INSURED - RD	6,799,958	8.0%
FEDERALLY INSURED - HUD 184	5,925,026	7.0%

SELLER SERVICER

WELLS FARGO	43,603,001	51.6%
ALASKA USA	19,455,568	23.0%
OTHER SELLER SERVICER	11,280,838	13.3%
FIRST NATIONAL BANK OF AK	10,167,787	12.0%

**113 HOME MORTGAGE REVENUE BONDS 2007 SERIES D**

Weighted Average Interest Rate	4.681%
Weighted Average Remaining Term	297
Weighted Average Loan To Value	79

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	108,492,718	99.1%
PARTICIPATION LOANS	979,354	0.9%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>109,472,072</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	2,561,864	2.34%
60 DAYS PAST DUE	837,303	0.76%
90 DAYS PAST DUE	289,506	0.26%
120+ DAYS PAST DUE	328,507	0.30%
<b>TOTAL DELINQUENT</b>	<b>4,017,180</b>	<b>3.67%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	34,465,689	31.5%
TAXABLE	44,241,995	40.4%
RURAL	14,656,525	13.4%
TAXABLE FIRST-TIME HOMEBUYER	14,682,397	13.4%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	224,120	0.2%
OTHER LOAN PROGRAM	1,201,345	1.1%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	87,776,618	80.2%
MULTI-FAMILY	0	0.0%
CONDO	14,789,101	13.5%
DUPLEX	4,779,999	4.4%
3-PLEX/4-PLEX	2,023,023	1.8%
OTHER PROPERTY TYPE	103,331	0.1%

GEOGRAPHIC REGION

ANCHORAGE	51,911,842	47.4%
WASILLA/PALMER	12,600,028	11.5%
FAIRBANKS/NORTH POLE	10,866,784	9.9%
JUNEAU/KETCHIKAN	9,628,063	8.8%
KENAI/SOLDOTNA/HOMER	5,376,881	4.9%
EAGLE RIVER/CHUGIAK	3,183,827	2.9%
KODIAK ISLAND	2,530,751	2.3%
OTHER GEOGRAPHIC REGION	13,373,896	12.2%

MORTGAGE INSURANCE

UNINSURED	43,697,313	39.9%
PRIMARY MORTGAGE INSURANCE	35,309,747	32.3%
FEDERALLY INSURED - FHA	15,168,539	13.9%
FEDERALLY INSURED - VA	4,256,875	3.9%
FEDERALLY INSURED - RD	5,489,496	5.0%
FEDERALLY INSURED - HUD 184	5,550,103	5.1%

SELLER SERVICER

WELLS FARGO	49,191,337	44.9%
ALASKA USA	28,838,941	26.3%
OTHER SELLER SERVICER	19,832,674	18.1%
FIRST NATIONAL BANK OF AK	11,609,121	10.6%

**116 HOME MORTGAGE REVENUE BONDS 2009 SERIES A**

Weighted Average Interest Rate	4.077%
Weighted Average Remaining Term	301
Weighted Average Loan To Value	80

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	99,133,679	83.6%
PARTICIPATION LOANS	19,411,149	16.4%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>118,544,828</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	3,363,555	2.84%
60 DAYS PAST DUE	1,004,490	0.85%
90 DAYS PAST DUE	40,574	0.03%
120+ DAYS PAST DUE	1,614,570	1.36%
<b>TOTAL DELINQUENT</b>	<b>6,023,188</b>	<b>5.08%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	36,241,646	30.6%
TAXABLE	40,757,450	34.4%
RURAL	12,142,765	10.2%
TAXABLE FIRST-TIME HOMEBUYER	23,376,654	19.7%
MULTI-FAMILY/SPECIAL NEEDS	380,364	0.3%
VETERANS MORTGAGE PROGRAM	1,872,239	1.6%
OTHER LOAN PROGRAM	3,773,710	3.2%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	92,315,336	77.9%
MULTI-FAMILY	380,364	0.3%
CONDO	17,072,171	14.4%
DUPLEX	7,909,211	6.7%
3-PLEX/4-PLEX	660,827	0.6%
OTHER PROPERTY TYPE	206,920	0.2%

GEOGRAPHIC REGION

ANCHORAGE	58,480,605	49.3%
WASILLA/PALMER	15,787,373	13.3%
FAIRBANKS/NORTH POLE	10,805,799	9.1%
JUNEAU/KETCHIKAN	7,463,418	6.3%
KENAI/SOLDOTNA/HOMER	7,638,100	6.4%
EAGLE RIVER/CHUGIAK	5,736,376	4.8%
KODIAK ISLAND	2,600,475	2.2%
OTHER GEOGRAPHIC REGION	10,032,683	8.5%

MORTGAGE INSURANCE

UNINSURED	45,839,782	38.7%
PRIMARY MORTGAGE INSURANCE	34,061,700	28.7%
FEDERALLY INSURED - FHA	15,773,019	13.3%
FEDERALLY INSURED - VA	6,389,849	5.4%
FEDERALLY INSURED - RD	7,660,898	6.5%
FEDERALLY INSURED - HUD 184	8,819,581	7.4%

SELLER SERVICER

WELLS FARGO	54,903,624	46.3%
ALASKA USA	31,130,919	26.3%
OTHER SELLER SERVICER	19,414,976	16.4%
FIRST NATIONAL BANK OF AK	13,095,308	11.0%

**117 HOME MORTGAGE REVENUE BONDS 2009 SERIES B**

Weighted Average Interest Rate	4.022%
Weighted Average Remaining Term	297
Weighted Average Loan To Value	80

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	111,193,559	86.3%
PARTICIPATION LOANS	17,611,859	13.7%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>128,805,418</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	3,557,981	2.76%
60 DAYS PAST DUE	1,790,835	1.39%
90 DAYS PAST DUE	242,872	0.19%
120+ DAYS PAST DUE	1,093,589	0.85%
<b>TOTAL DELINQUENT</b>	<b>6,685,277</b>	<b>5.19%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	39,487,349	30.7%
TAXABLE	38,338,271	29.8%
RURAL	12,810,806	9.9%
TAXABLE FIRST-TIME HOMEBUYER	30,499,832	23.7%
MULTI-FAMILY/SPECIAL NEEDS	98,829	0.1%
VETERANS MORTGAGE PROGRAM	4,578,142	3.6%
OTHER LOAN PROGRAM	2,992,189	2.3%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	101,729,242	79.0%
MULTI-FAMILY	98,829	0.1%
CONDO	17,297,809	13.4%
DUPLEX	8,386,903	6.5%
3-PLEX/4-PLEX	1,121,563	0.9%
OTHER PROPERTY TYPE	171,072	0.1%

GEOGRAPHIC REGION

ANCHORAGE	58,622,267	45.5%
WASILLA/PALMER	16,406,693	12.7%
FAIRBANKS/NORTH POLE	13,710,438	10.6%
JUNEAU/KETCHIKAN	12,204,704	9.5%
KENAI/SOLDOTNA/HOMER	6,313,710	4.9%
EAGLE RIVER/CHUGIAK	6,676,600	5.2%
KODIAK ISLAND	2,785,634	2.2%
OTHER GEOGRAPHIC REGION	12,085,372	9.4%

MORTGAGE INSURANCE

UNINSURED	45,914,056	35.6%
PRIMARY MORTGAGE INSURANCE	34,417,592	26.7%
FEDERALLY INSURED - FHA	23,185,054	18.0%
FEDERALLY INSURED - VA	9,167,554	7.1%
FEDERALLY INSURED - RD	6,951,146	5.4%
FEDERALLY INSURED - HUD 184	9,170,014	7.1%

SELLER SERVICER

WELLS FARGO	60,964,160	47.3%
ALASKA USA	28,961,840	22.5%
OTHER SELLER SERVICER	22,994,963	17.9%
FIRST NATIONAL BANK OF AK	15,884,454	12.3%

**119 HOME MORTGAGE REVENUE BONDS 2009 SERIES D**

Weighted Average Interest Rate	4.370%
Weighted Average Remaining Term	298
Weighted Average Loan To Value	81

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	118,982,796	89.4%
PARTICIPATION LOANS	14,126,189	10.6%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>133,108,985</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	2,936,758	2.21%
60 DAYS PAST DUE	1,150,119	0.86%
90 DAYS PAST DUE	288,481	0.22%
120+ DAYS PAST DUE	1,194,243	0.90%
<b>TOTAL DELINQUENT</b>	<b>5,569,600</b>	<b>4.18%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	60,560,000	45.5%
TAXABLE	29,066,600	21.8%
RURAL	14,532,277	10.9%
TAXABLE FIRST-TIME HOMEBUYER	25,467,168	19.1%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	1,706,549	1.3%
OTHER LOAN PROGRAM	1,776,391	1.3%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	104,076,683	78.2%
MULTI-FAMILY	0	0.0%
CONDO	20,819,777	15.6%
DUPLEX	5,674,854	4.3%
3-PLEX/4-PLEX	1,371,674	1.0%
OTHER PROPERTY TYPE	1,165,995	0.9%

GEOGRAPHIC REGION

ANCHORAGE	52,154,392	39.2%
WASILLA/PALMER	20,400,184	15.3%
FAIRBANKS/NORTH POLE	16,906,722	12.7%
JUNEAU/KETCHIKAN	10,694,469	8.0%
KENAI/SOLDOTNA/HOMER	11,167,487	8.4%
EAGLE RIVER/CHUGIAK	5,607,924	4.2%
KODIAK ISLAND	3,387,509	2.5%
OTHER GEOGRAPHIC REGION	12,790,297	9.6%

MORTGAGE INSURANCE

UNINSURED	47,307,641	35.5%
PRIMARY MORTGAGE INSURANCE	31,796,107	23.9%
FEDERALLY INSURED - FHA	23,378,317	17.6%
FEDERALLY INSURED - VA	5,969,714	4.5%
FEDERALLY INSURED - RD	14,129,214	10.6%
FEDERALLY INSURED - HUD 184	10,527,991	7.9%

SELLER SERVICER

WELLS FARGO	57,071,224	42.9%
ALASKA USA	36,504,057	27.4%
OTHER SELLER SERVICER	26,267,238	19.7%
FIRST NATIONAL BANK OF AK	13,266,466	10.0%

**121 MORTGAGE REVENUE BONDS 2010 SERIES A & B**

Weighted Average Interest Rate	4.651%
Weighted Average Remaining Term	302
Weighted Average Loan To Value	82

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	114,105,685	98.7%
PARTICIPATION LOANS	1,463,196	1.3%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>115,568,881</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	3,237,395	2.80%
60 DAYS PAST DUE	305,223	0.26%
90 DAYS PAST DUE	281,606	0.24%
120+ DAYS PAST DUE	529,381	0.46%
<b>TOTAL DELINQUENT</b>	<b>4,353,605</b>	<b>3.77%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	81,668,801	70.7%
TAXABLE	15,607,394	13.5%
RURAL	11,085,390	9.6%
TAXABLE FIRST-TIME HOMEBUYER	6,577,566	5.7%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	629,730	0.5%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	91,020,915	78.8%
MULTI-FAMILY	0	0.0%
CONDO	18,533,682	16.0%
DUPLEX	5,213,058	4.5%
3-PLEX/4-PLEX	703,047	0.6%
OTHER PROPERTY TYPE	98,179	0.1%

GEOGRAPHIC REGION

ANCHORAGE	49,136,624	42.5%
WASILLA/PALMER	17,196,040	14.9%
FAIRBANKS/NORTH POLE	13,563,950	11.7%
JUNEAU/KETCHIKAN	8,580,767	7.4%
KENAI/SOLDOTNA/HOMER	7,650,671	6.6%
EAGLE RIVER/CHUGIAK	4,032,109	3.5%
KODIAK ISLAND	2,929,709	2.5%
OTHER GEOGRAPHIC REGION	12,479,011	10.8%

MORTGAGE INSURANCE

UNINSURED	32,811,647	28.4%
PRIMARY MORTGAGE INSURANCE	18,242,699	15.8%
FEDERALLY INSURED - FHA	31,258,001	27.0%
FEDERALLY INSURED - VA	4,592,873	4.0%
FEDERALLY INSURED - RD	17,039,402	14.7%
FEDERALLY INSURED - HUD 184	11,624,258	10.1%

SELLER SERVICER

WELLS FARGO	55,621,813	48.1%
ALASKA USA	34,108,243	29.5%
OTHER SELLER SERVICER	17,734,219	15.3%
FIRST NATIONAL BANK OF AK	8,104,605	7.0%

**122 MORTGAGE REVENUE BONDS 2011 SERIES A & B**

Weighted Average Interest Rate	4.032%
Weighted Average Remaining Term	289
Weighted Average Loan To Value	78

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	167,363,819	92.6%
PARTICIPATION LOANS	13,341,605	7.4%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>180,705,424</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	3,876,327	2.15%
60 DAYS PAST DUE	943,881	0.52%
90 DAYS PAST DUE	623,519	0.35%
120+ DAYS PAST DUE	1,668,753	0.92%
<b>TOTAL DELINQUENT</b>	<b>7,112,480</b>	<b>3.94%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	121,435,381	67.2%
TAXABLE	20,183,422	11.2%
RURAL	26,566,329	14.7%
TAXABLE FIRST-TIME HOMEBUYER	11,238,420	6.2%
MULTI-FAMILY/SPECIAL NEEDS	445,254	0.2%
VETERANS MORTGAGE PROGRAM	247,843	0.1%
OTHER LOAN PROGRAM	588,776	0.3%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	146,743,188	81.2%
MULTI-FAMILY	0	0.0%
CONDO	24,960,879	13.8%
DUPLEX	7,812,840	4.3%
3-PLEX/4-PLEX	595,145	0.3%
OTHER PROPERTY TYPE	593,371	0.3%

GEOGRAPHIC REGION

ANCHORAGE	73,551,719	40.7%
WASILLA/PALMER	28,018,718	15.5%
FAIRBANKS/NORTH POLE	15,792,926	8.7%
JUNEAU/KETCHIKAN	13,642,995	7.5%
KENAI/SOLDOTNA/HOMER	15,383,421	8.5%
EAGLE RIVER/CHUGIAK	5,982,986	3.3%
KODIAK ISLAND	8,924,290	4.9%
OTHER GEOGRAPHIC REGION	19,408,369	10.7%

MORTGAGE INSURANCE

UNINSURED	68,581,886	38.0%
PRIMARY MORTGAGE INSURANCE	24,934,281	13.8%
FEDERALLY INSURED - FHA	34,646,357	19.2%
FEDERALLY INSURED - VA	10,596,446	5.9%
FEDERALLY INSURED - RD	24,939,035	13.8%
FEDERALLY INSURED - HUD 184	17,007,419	9.4%

SELLER SERVICER

WELLS FARGO	85,480,370	47.3%
ALASKA USA	52,380,649	29.0%
OTHER SELLER SERVICER	25,110,498	13.9%
FIRST NATIONAL BANK OF AK	17,733,907	9.8%

**208 VETERANS COLLATERALIZED BONDS 2007/2008 FIRST**

Weighted Average Interest Rate	5.887%
Weighted Average Remaining Term	281
Weighted Average Loan To Value	84

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	14,604,390	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>14,604,390</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	1,393,435	9.54%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	76,985	0.53%
<b>TOTAL DELINQUENT</b>	<b>1,470,420</b>	<b>10.07%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	428,997	2.9%
TAXABLE	1,549,173	10.6%
RURAL	814,689	5.6%
TAXABLE FIRST-TIME HOMEBUYER	1,221,525	8.4%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	10,590,007	72.5%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	13,193,490	90.3%
MULTI-FAMILY	0	0.0%
CONDO	925,220	6.3%
DUPLEX	251,939	1.7%
3-PLEX/4-PLEX	182,642	1.3%
OTHER PROPERTY TYPE	51,099	0.3%

GEOGRAPHIC REGION

ANCHORAGE	2,572,225	17.6%
WASILLA/PALMER	3,203,522	21.9%
FAIRBANKS/NORTH POLE	3,372,913	23.1%
JUNEAU/KETCHIKAN	779,438	5.3%
KENAI/SOLDOTNA/HOMER	562,416	3.9%
EAGLE RIVER/CHUGIAK	2,048,183	14.0%
KODIAK ISLAND	412,881	2.8%
OTHER GEOGRAPHIC REGION	1,652,812	11.3%

MORTGAGE INSURANCE

UNINSURED	2,588,508	17.7%
PRIMARY MORTGAGE INSURANCE	497,977	3.4%
FEDERALLY INSURED - FHA	705,612	4.8%
FEDERALLY INSURED - VA	9,605,995	65.8%
FEDERALLY INSURED - RD	59,329	0.4%
FEDERALLY INSURED - HUD 184	1,146,970	7.9%

SELLER SERVICER

WELLS FARGO	5,868,571	40.2%
ALASKA USA	4,184,857	28.7%
OTHER SELLER SERVICER	2,146,943	14.7%
FIRST NATIONAL BANK OF AK	2,404,019	16.5%

**405 GENERAL MORTGAGE REVENUE BONDS II 2012 SERIES A & B**

Weighted Average Interest Rate	4.533%
Weighted Average Remaining Term	293
Weighted Average Loan To Value	78

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	130,062,037	97.7%
PARTICIPATION LOANS	3,022,361	2.3%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>133,084,398</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	2,884,709	2.17%
60 DAYS PAST DUE	678,095	0.51%
90 DAYS PAST DUE	410,386	0.31%
120+ DAYS PAST DUE	678,707	0.51%
<b>TOTAL DELINQUENT</b>	<b>4,651,897</b>	<b>3.50%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	4,332,696	3.3%
TAXABLE	58,426,548	43.9%
RURAL	29,006,637	21.8%
TAXABLE FIRST-TIME HOMEBUYER	35,002,035	26.3%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	1,760,212	1.3%
OTHER LOAN PROGRAM	4,556,271	3.4%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	110,798,965	83.3%
MULTI-FAMILY	0	0.0%
CONDO	10,105,396	7.6%
DUPLEX	11,251,568	8.5%
3-PLEX/4-PLEX	860,099	0.6%
OTHER PROPERTY TYPE	68,371	0.1%

GEOGRAPHIC REGION

ANCHORAGE	44,006,169	33.1%
WASILLA/PALMER	15,456,133	11.6%
FAIRBANKS/NORTH POLE	13,441,019	10.1%
JUNEAU/KETCHIKAN	14,574,806	11.0%
KENAI/SOLDOTNA/HOMER	10,719,495	8.1%
EAGLE RIVER/CHUGIAK	8,346,486	6.3%
KODIAK ISLAND	5,360,690	4.0%
OTHER GEOGRAPHIC REGION	21,179,599	15.9%

MORTGAGE INSURANCE

UNINSURED	62,559,787	47.0%
PRIMARY MORTGAGE INSURANCE	32,322,024	24.3%
FEDERALLY INSURED - FHA	15,371,999	11.6%
FEDERALLY INSURED - VA	7,539,076	5.7%
FEDERALLY INSURED - RD	4,712,555	3.5%
FEDERALLY INSURED - HUD 184	10,578,957	7.9%

SELLER SERVICER

WELLS FARGO	57,534,805	43.2%
ALASKA USA	26,928,590	20.2%
OTHER SELLER SERVICER	31,121,236	23.4%
FIRST NATIONAL BANK OF AK	17,499,767	13.1%

**501** **GOVERNMENTAL PURPOSE BONDS 1997 SERIES A**

Weighted Average Interest Rate	3.395%
Weighted Average Remaining Term	188
Weighted Average Loan To Value	80

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	16,224,092	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>16,224,092</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	0	0.00%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
<b>TOTAL DELINQUENT</b>	<b>0</b>	<b>0.00%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
TAXABLE	0	0.0%
RURAL	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	16,224,092	100.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	0	0.0%
MULTI-FAMILY	16,224,092	100.0%
CONDO	0	0.0%
DUPLEX	0	0.0%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	16,224,092	100.0%
WASILLA/PALMER	0	0.0%
FAIRBANKS/NORTH POLE	0	0.0%
JUNEAU/KETCHIKAN	0	0.0%
KENAI/SOLDOTNA/HOMER	0	0.0%
EAGLE RIVER/CHUGIAK	0	0.0%
KODIAK ISLAND	0	0.0%
OTHER GEOGRAPHIC REGION	0	0.0%

MORTGAGE INSURANCE

UNINSURED	16,224,092	100.0%
PRIMARY MORTGAGE INSURANCE	0	0.0%
FEDERALLY INSURED - FHA	0	0.0%
FEDERALLY INSURED - VA	0	0.0%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	0	0.0%

SELLER SERVICER

WELLS FARGO	0	0.0%
ALASKA USA	0	0.0%
OTHER SELLER SERVICER	16,224,092	100.0%
FIRST NATIONAL BANK OF AK	0	0.0%

**502** GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D

Weighted Average Interest Rate	3.794%
Weighted Average Remaining Term	294
Weighted Average Loan To Value	78

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	166,394,424	78.9%
PARTICIPATION LOANS	44,485,370	21.1%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>210,879,795</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	3,341,920	1.58%
60 DAYS PAST DUE	1,969,192	0.93%
90 DAYS PAST DUE	514,784	0.24%
120+ DAYS PAST DUE	1,236,218	0.59%
<b>TOTAL DELINQUENT</b>	<b>7,062,115</b>	<b>3.35%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	35,890,767	17.0%
TAXABLE	61,645,050	29.2%
RURAL	46,451,732	22.0%
TAXABLE FIRST-TIME HOMEBUYER	53,792,323	25.5%
MULTI-FAMILY/SPECIAL NEEDS	3,958,123	1.9%
VETERANS MORTGAGE PROGRAM	4,835,997	2.3%
OTHER LOAN PROGRAM	4,305,804	2.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	170,060,051	80.6%
MULTI-FAMILY	3,823,821	1.8%
CONDO	20,937,572	9.9%
DUPLEX	13,010,029	6.2%
3-PLEX/4-PLEX	2,917,988	1.4%
OTHER PROPERTY TYPE	130,334	0.1%

GEOGRAPHIC REGION

ANCHORAGE	83,628,127	39.7%
WASILLA/PALMER	20,529,370	9.7%
FAIRBANKS/NORTH POLE	22,254,073	10.6%
JUNEAU/KETCHIKAN	19,631,892	9.3%
KENAI/SOLDOTNA/HOMER	16,558,471	7.9%
EAGLE RIVER/CHUGIAK	8,948,239	4.2%
KODIAK ISLAND	6,668,640	3.2%
OTHER GEOGRAPHIC REGION	32,660,983	15.5%

MORTGAGE INSURANCE

UNINSURED	93,145,662	44.2%
PRIMARY MORTGAGE INSURANCE	66,048,617	31.3%
FEDERALLY INSURED - FHA	19,119,650	9.1%
FEDERALLY INSURED - VA	11,381,057	5.4%
FEDERALLY INSURED - RD	7,366,804	3.5%
FEDERALLY INSURED - HUD 184	13,818,004	6.6%

SELLER SERVICER

WELLS FARGO	86,099,956	40.8%
ALASKA USA	47,972,229	22.7%
OTHER SELLER SERVICER	47,873,870	22.7%
FIRST NATIONAL BANK OF AK	28,933,740	13.7%

**602 STATE CAPITAL PROJECT BONDS 2002 SERIES A**

Weighted Average Interest Rate	5.130%
Weighted Average Remaining Term	253
Weighted Average Loan To Value	69

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	46,153,572	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>46,153,572</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	1,563,622	3.39%
60 DAYS PAST DUE	339,218	0.73%
90 DAYS PAST DUE	130,410	0.28%
120+ DAYS PAST DUE	319,617	0.69%
<b>TOTAL DELINQUENT</b>	<b>2,352,867</b>	<b>5.10%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	7,607,290	16.5%
TAXABLE	7,856,787	17.0%
RURAL	16,110,057	34.9%
TAXABLE FIRST-TIME HOMEBUYER	7,282,336	15.8%
MULTI-FAMILY/SPECIAL NEEDS	5,815,769	12.6%
VETERANS MORTGAGE PROGRAM	1,481,333	3.2%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	35,848,455	77.7%
MULTI-FAMILY	5,815,769	12.6%
CONDO	2,712,235	5.9%
DUPLEX	1,367,979	3.0%
3-PLEX/4-PLEX	279,367	0.6%
OTHER PROPERTY TYPE	129,766	0.3%

GEOGRAPHIC REGION

ANCHORAGE	13,574,651	29.4%
WASILLA/PALMER	7,150,563	15.5%
FAIRBANKS/NORTH POLE	3,394,262	7.4%
JUNEAU/KETCHIKAN	2,224,721	4.8%
KENAI/SOLDOTNA/HOMER	6,451,047	14.0%
EAGLE RIVER/CHUGIAK	223,000	0.5%
KODIAK ISLAND	2,575,498	5.6%
OTHER GEOGRAPHIC REGION	10,559,829	22.9%

MORTGAGE INSURANCE

UNINSURED	28,520,806	61.8%
PRIMARY MORTGAGE INSURANCE	4,632,575	10.0%
FEDERALLY INSURED - FHA	7,056,295	15.3%
FEDERALLY INSURED - VA	3,139,977	6.8%
FEDERALLY INSURED - RD	2,410,640	5.2%
FEDERALLY INSURED - HUD 184	393,279	0.9%

SELLER SERVICER

WELLS FARGO	19,108,177	41.4%
ALASKA USA	11,387,125	24.7%
OTHER SELLER SERVICER	8,043,161	17.4%
FIRST NATIONAL BANK OF AK	7,615,109	16.5%

**604 STATE CAPITAL PROJECT BONDS 2007 SERIES A, B**

Weighted Average Interest Rate	5.777%
Weighted Average Remaining Term	238
Weighted Average Loan To Value	68

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	6,632,675	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>6,632,675</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	373,212	5.63%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	174,513	2.63%
<b>TOTAL DELINQUENT</b>	<b>547,726</b>	<b>8.26%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
TAXABLE	1,587,684	23.9%
RURAL	2,332,157	35.2%
TAXABLE FIRST-TIME HOMEBUYER	2,042,928	30.8%
MULTI-FAMILY/SPECIAL NEEDS	669,907	10.1%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	4,991,596	75.3%
MULTI-FAMILY	669,907	10.1%
CONDO	228,589	3.4%
DUPLEX	742,583	11.2%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	2,330,203	35.1%
WASILLA/PALMER	1,172,932	17.7%
FAIRBANKS/NORTH POLE	0	0.0%
JUNEAU/KETCHIKAN	247,380	3.7%
KENAI/SOLDOTNA/HOMER	264,294	4.0%
EAGLE RIVER/CHUGIAK	573,606	8.6%
KODIAK ISLAND	305,114	4.6%
OTHER GEOGRAPHIC REGION	1,739,146	26.2%

MORTGAGE INSURANCE

UNINSURED	3,250,093	49.0%
PRIMARY MORTGAGE INSURANCE	2,053,834	31.0%
FEDERALLY INSURED - FHA	992,463	15.0%
FEDERALLY INSURED - VA	129,314	1.9%
FEDERALLY INSURED - RD	206,971	3.1%
FEDERALLY INSURED - HUD 184	0	0.0%

SELLER SERVICER

WELLS FARGO	4,250,813	64.1%
ALASKA USA	997,961	15.0%
OTHER SELLER SERVICER	284,032	4.3%
FIRST NATIONAL BANK OF AK	1,099,870	16.6%

**605 STATE CAPITAL PROJECT BONDS 2011 SERIES A**

Weighted Average Interest Rate	5.343%
Weighted Average Remaining Term	258
Weighted Average Loan To Value	69

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	79,889,720	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>79,889,720</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	2,119,503	2.65%
60 DAYS PAST DUE	993,332	1.24%
90 DAYS PAST DUE	41,594	0.05%
120+ DAYS PAST DUE	298,736	0.37%
<b>TOTAL DELINQUENT</b>	<b>3,453,165</b>	<b>4.32%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	23,502,517	29.4%
TAXABLE	12,277,239	15.4%
RURAL	12,543,107	15.7%
TAXABLE FIRST-TIME HOMEBUYER	10,301,804	12.9%
MULTI-FAMILY/SPECIAL NEEDS	9,801,238	12.3%
VETERANS MORTGAGE PROGRAM	6,737,593	8.4%
OTHER LOAN PROGRAM	4,726,221	5.9%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	59,688,926	74.7%
MULTI-FAMILY	7,931,250	9.9%
CONDO	8,446,859	10.6%
DUPLEX	3,233,844	4.0%
3-PLEX/4-PLEX	208,046	0.3%
OTHER PROPERTY TYPE	380,796	0.5%

GEOGRAPHIC REGION

ANCHORAGE	35,078,391	43.9%
WASILLA/PALMER	9,010,909	11.3%
FAIRBANKS/NORTH POLE	8,753,114	11.0%
JUNEAU/KETCHIKAN	5,141,261	6.4%
KENAI/SOLDOTNA/HOMER	6,340,059	7.9%
EAGLE RIVER/CHUGIAK	2,416,747	3.0%
KODIAK ISLAND	3,326,053	4.2%
OTHER GEOGRAPHIC REGION	9,823,185	12.3%

MORTGAGE INSURANCE

UNINSURED	39,985,763	50.1%
PRIMARY MORTGAGE INSURANCE	13,513,515	16.9%
FEDERALLY INSURED - FHA	14,098,973	17.6%
FEDERALLY INSURED - VA	6,673,846	8.4%
FEDERALLY INSURED - RD	4,376,839	5.5%
FEDERALLY INSURED - HUD 184	1,240,784	1.6%

SELLER SERVICER

WELLS FARGO	33,430,909	41.8%
ALASKA USA	18,469,175	23.1%
OTHER SELLER SERVICER	14,093,321	17.6%
FIRST NATIONAL BANK OF AK	13,896,316	17.4%

**606 STATE CAPITAL PROJECT BONDS 2012 SERIES A & B**

Weighted Average Interest Rate	5.536%
Weighted Average Remaining Term	265
Weighted Average Loan To Value	69

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	91,651,070	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>91,651,070</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	1,259,759	1.37%
60 DAYS PAST DUE	452,725	0.49%
90 DAYS PAST DUE	7,685,417	8.39%
120+ DAYS PAST DUE	718,347	0.78%
<b>TOTAL DELINQUENT</b>	<b>10,116,248</b>	<b>11.04%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	2,933,209	3.2%
TAXABLE	10,936,638	11.9%
RURAL	9,449,657	10.3%
TAXABLE FIRST-TIME HOMEBUYER	8,944,810	9.8%
MULTI-FAMILY/SPECIAL NEEDS	55,894,685	61.0%
VETERANS MORTGAGE PROGRAM	2,402,249	2.6%
OTHER LOAN PROGRAM	1,089,821	1.2%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	38,186,536	41.7%
MULTI-FAMILY	47,752,485	52.1%
CONDO	2,378,754	2.6%
DUPLEX	2,623,440	2.9%
3-PLEX/4-PLEX	634,437	0.7%
OTHER PROPERTY TYPE	75,417	0.1%

GEOGRAPHIC REGION

ANCHORAGE	37,403,290	40.8%
WASILLA/PALMER	11,405,711	12.4%
FAIRBANKS/NORTH POLE	10,976,510	12.0%
JUNEAU/KETCHIKAN	9,445,048	10.3%
KENAI/SOLDOTNA/HOMER	7,328,282	8.0%
EAGLE RIVER/CHUGIAK	1,566,409	1.7%
KODIAK ISLAND	2,466,879	2.7%
OTHER GEOGRAPHIC REGION	11,058,941	12.1%

MORTGAGE INSURANCE

UNINSURED	73,560,392	80.3%
PRIMARY MORTGAGE INSURANCE	10,156,186	11.1%
FEDERALLY INSURED - FHA	1,449,711	1.6%
FEDERALLY INSURED - VA	3,211,402	3.5%
FEDERALLY INSURED - RD	1,161,883	1.3%
FEDERALLY INSURED - HUD 184	2,111,496	2.3%

SELLER SERVICER

WELLS FARGO	29,005,457	31.6%
ALASKA USA	13,041,728	14.2%
OTHER SELLER SERVICER	25,329,970	27.6%
FIRST NATIONAL BANK OF AK	24,273,914	26.5%

**607 STATE CAPITAL PROJECT BONDS 2013 SERIES A & B**

Weighted Average Interest Rate	6.211%
Weighted Average Remaining Term	365
Weighted Average Loan To Value	76

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	149,375,232	99.7%
PARTICIPATION LOANS	433,193	0.3%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>149,808,425</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	215,760	0.14%
60 DAYS PAST DUE	8,703	0.01%
90 DAYS PAST DUE	69,114	0.05%
120+ DAYS PAST DUE	562,930	0.38%
<b>TOTAL DELINQUENT</b>	<b>856,507</b>	<b>0.57%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	4,395,155	2.9%
TAXABLE	11,929,035	8.0%
RURAL	10,133,841	6.8%
TAXABLE FIRST-TIME HOMEBUYER	12,669,908	8.5%
MULTI-FAMILY/SPECIAL NEEDS	107,049,471	71.5%
VETERANS MORTGAGE PROGRAM	2,776,584	1.9%
OTHER LOAN PROGRAM	854,431	0.6%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	43,310,572	28.9%
MULTI-FAMILY	95,902,918	64.0%
CONDO	6,241,184	4.2%
DUPLEX	3,089,523	2.1%
3-PLEX/4-PLEX	1,099,826	0.7%
OTHER PROPERTY TYPE	164,401	0.1%

GEOGRAPHIC REGION

ANCHORAGE	57,453,038	38.4%
WASILLA/PALMER	8,827,395	5.9%
FAIRBANKS/NORTH POLE	57,032,560	38.1%
JUNEAU/KETCHIKAN	6,965,822	4.6%
KENAI/SOLDOTNA/HOMER	6,217,155	4.2%
EAGLE RIVER/CHUGIAK	5,882,866	3.9%
KODIAK ISLAND	1,367,286	0.9%
OTHER GEOGRAPHIC REGION	6,062,303	4.0%

MORTGAGE INSURANCE

UNINSURED	128,063,344	85.5%
PRIMARY MORTGAGE INSURANCE	13,878,736	9.3%
FEDERALLY INSURED - FHA	1,496,545	1.0%
FEDERALLY INSURED - VA	2,326,676	1.6%
FEDERALLY INSURED - RD	1,301,958	0.9%
FEDERALLY INSURED - HUD 184	2,741,166	1.8%

SELLER SERVICER

WELLS FARGO	29,577,242	19.7%
ALASKA USA	11,644,910	7.8%
OTHER SELLER SERVICER	69,869,353	46.6%
FIRST NATIONAL BANK OF AK	38,716,920	25.8%

**608 STATE CAPITAL PROJECT BONDS 2014 SERIES A**

Weighted Average Interest Rate	4.995%
Weighted Average Remaining Term	290
Weighted Average Loan To Value	73

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	104,259,518	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>104,259,518</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	1,913,567	1.84%
60 DAYS PAST DUE	477,204	0.46%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	895,343	0.86%
<b>TOTAL DELINQUENT</b>	<b>3,286,115</b>	<b>3.15%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	3,285,847	3.2%
TAXABLE	33,768,031	32.4%
RURAL	14,077,469	13.5%
TAXABLE FIRST-TIME HOMEBUYER	16,697,725	16.0%
MULTI-FAMILY/SPECIAL NEEDS	31,994,634	30.7%
VETERANS MORTGAGE PROGRAM	1,427,700	1.4%
OTHER LOAN PROGRAM	3,008,111	2.9%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	63,461,744	60.9%
MULTI-FAMILY	31,009,702	29.7%
CONDO	3,538,114	3.4%
DUPLEX	4,964,515	4.8%
3-PLEX/4-PLEX	1,199,192	1.2%
OTHER PROPERTY TYPE	86,250	0.1%

GEOGRAPHIC REGION

ANCHORAGE	49,751,890	47.7%
WASILLA/PALMER	10,978,340	10.5%
FAIRBANKS/NORTH POLE	6,987,859	6.7%
JUNEAU/KETCHIKAN	6,051,772	5.8%
KENAI/SOLDOTNA/HOMER	8,110,065	7.8%
EAGLE RIVER/CHUGIAK	5,736,040	5.5%
KODIAK ISLAND	3,571,951	3.4%
OTHER GEOGRAPHIC REGION	13,071,600	12.5%

MORTGAGE INSURANCE

UNINSURED	65,863,473	63.2%
PRIMARY MORTGAGE INSURANCE	23,010,255	22.1%
FEDERALLY INSURED - FHA	3,711,941	3.6%
FEDERALLY INSURED - VA	3,704,158	3.6%
FEDERALLY INSURED - RD	2,617,914	2.5%
FEDERALLY INSURED - HUD 184	5,351,777	5.1%

SELLER SERVICER

WELLS FARGO	38,180,479	36.6%
ALASKA USA	22,551,245	21.6%
OTHER SELLER SERVICER	18,822,608	18.1%
FIRST NATIONAL BANK OF AK	24,705,185	23.7%

**609 STATE CAPITAL PROJECT BONDS 2014 SERIES B**

Weighted Average Interest Rate	5.275%
Weighted Average Remaining Term	261
Weighted Average Loan To Value	68

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	31,145,343	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>31,145,343</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	698,928	2.24%
60 DAYS PAST DUE	499,026	1.60%
90 DAYS PAST DUE	123,665	0.40%
120+ DAYS PAST DUE	70,429	0.23%
<b>TOTAL DELINQUENT</b>	<b>1,392,048</b>	<b>4.47%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	2,546,338	8.2%
TAXABLE	4,011,553	12.9%
RURAL	14,308,542	45.9%
TAXABLE FIRST-TIME HOMEBUYER	3,317,216	10.7%
MULTI-FAMILY/SPECIAL NEEDS	5,675,570	18.2%
VETERANS MORTGAGE PROGRAM	449,092	1.4%
OTHER LOAN PROGRAM	837,033	2.7%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	22,023,223	70.7%
MULTI-FAMILY	4,715,596	15.1%
CONDO	2,105,164	6.8%
DUPLEX	1,248,484	4.0%
3-PLEX/4-PLEX	651,740	2.1%
OTHER PROPERTY TYPE	401,137	1.3%

GEOGRAPHIC REGION

ANCHORAGE	8,083,691	26.0%
WASILLA/PALMER	3,303,117	10.6%
FAIRBANKS/NORTH POLE	1,948,248	6.3%
JUNEAU/KETCHIKAN	1,865,561	6.0%
KENAI/SOLDOTNA/HOMER	3,753,833	12.1%
EAGLE RIVER/CHUGIAK	886,545	2.8%
KODIAK ISLAND	1,661,175	5.3%
OTHER GEOGRAPHIC REGION	9,643,173	31.0%

MORTGAGE INSURANCE

UNINSURED	20,332,589	65.3%
PRIMARY MORTGAGE INSURANCE	2,775,367	8.9%
FEDERALLY INSURED - FHA	4,551,378	14.6%
FEDERALLY INSURED - VA	1,563,178	5.0%
FEDERALLY INSURED - RD	1,572,508	5.0%
FEDERALLY INSURED - HUD 184	350,323	1.1%

SELLER SERVICER

WELLS FARGO	10,229,100	32.8%
ALASKA USA	8,259,585	26.5%
OTHER SELLER SERVICER	6,236,693	20.0%
FIRST NATIONAL BANK OF AK	6,419,966	20.6%

**610 STATE CAPITAL PROJECT BONDS 2014 SERIES C**

Weighted Average Interest Rate	4.095%
Weighted Average Remaining Term	293
Weighted Average Loan To Value	77

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	151,907,814	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>151,907,814</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	888,264	0.58%
60 DAYS PAST DUE	244,186	0.16%
90 DAYS PAST DUE	295,867	0.19%
120+ DAYS PAST DUE	207,404	0.14%
<b>TOTAL DELINQUENT</b>	<b>1,635,721</b>	<b>1.08%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	6,985,072	4.6%
TAXABLE	26,175,126	17.2%
RURAL	47,789,945	31.5%
TAXABLE FIRST-TIME HOMEBUYER	45,293,229	29.8%
MULTI-FAMILY/SPECIAL NEEDS	18,239,390	12.0%
VETERANS MORTGAGE PROGRAM	2,301,994	1.5%
OTHER LOAN PROGRAM	5,123,059	3.4%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	115,622,452	76.1%
MULTI-FAMILY	15,737,530	10.4%
CONDO	8,500,944	5.6%
DUPLEX	8,411,074	5.5%
3-PLEX/4-PLEX	2,642,711	1.7%
OTHER PROPERTY TYPE	993,104	0.7%

GEOGRAPHIC REGION

ANCHORAGE	51,967,439	34.2%
WASILLA/PALMER	11,388,258	7.5%
FAIRBANKS/NORTH POLE	16,022,620	10.5%
JUNEAU/KETCHIKAN	11,199,863	7.4%
KENAI/SOLDOTNA/HOMER	18,883,730	12.4%
EAGLE RIVER/CHUGIAK	10,204,338	6.7%
KODIAK ISLAND	6,094,605	4.0%
OTHER GEOGRAPHIC REGION	26,146,962	17.2%

MORTGAGE INSURANCE

UNINSURED	89,116,067	58.7%
PRIMARY MORTGAGE INSURANCE	42,226,085	27.8%
FEDERALLY INSURED - FHA	4,583,523	3.0%
FEDERALLY INSURED - VA	4,531,849	3.0%
FEDERALLY INSURED - RD	3,823,369	2.5%
FEDERALLY INSURED - HUD 184	7,626,920	5.0%

SELLER SERVICER

WELLS FARGO	51,539,343	33.9%
ALASKA USA	37,028,785	24.4%
OTHER SELLER SERVICER	39,876,490	26.3%
FIRST NATIONAL BANK OF AK	23,463,197	15.4%

**611 STATE CAPITAL PROJECT BONDS 2014 SERIES D**

Weighted Average Interest Rate	4.652%
Weighted Average Remaining Term	334
Weighted Average Loan To Value	83

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	92,052,646	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>92,052,646</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	559,907	0.61%
60 DAYS PAST DUE	471,392	0.51%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	353,891	0.38%
<b>TOTAL DELINQUENT</b>	<b>1,385,189</b>	<b>1.50%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	14,109,407	15.3%
TAXABLE	57,405,851	62.4%
RURAL	4,819,465	5.2%
TAXABLE FIRST-TIME HOMEBUYER	7,340,017	8.0%
MULTI-FAMILY/SPECIAL NEEDS	3,313,808	3.6%
VETERANS MORTGAGE PROGRAM	3,899,985	4.2%
OTHER LOAN PROGRAM	1,164,113	1.3%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	70,704,176	76.8%
MULTI-FAMILY	3,313,808	3.6%
CONDO	8,121,145	8.8%
DUPLEX	7,562,730	8.2%
3-PLEX/4-PLEX	2,188,467	2.4%
OTHER PROPERTY TYPE	162,320	0.2%

GEOGRAPHIC REGION

ANCHORAGE	44,079,414	47.9%
WASILLA/PALMER	14,813,317	16.1%
FAIRBANKS/NORTH POLE	4,800,270	5.2%
JUNEAU/KETCHIKAN	6,765,410	7.3%
KENAI/SOLDOTNA/HOMER	5,547,978	6.0%
EAGLE RIVER/CHUGIAK	9,071,821	9.9%
KODIAK ISLAND	2,375,618	2.6%
OTHER GEOGRAPHIC REGION	4,598,818	5.0%

MORTGAGE INSURANCE

UNINSURED	32,754,377	35.6%
PRIMARY MORTGAGE INSURANCE	44,845,505	48.7%
FEDERALLY INSURED - FHA	4,063,139	4.4%
FEDERALLY INSURED - VA	5,023,249	5.5%
FEDERALLY INSURED - RD	2,546,107	2.8%
FEDERALLY INSURED - HUD 184	2,820,269	3.1%

SELLER SERVICER

WELLS FARGO	47,011,266	51.1%
ALASKA USA	19,849,646	21.6%
OTHER SELLER SERVICER	15,096,013	16.4%
FIRST NATIONAL BANK OF AK	10,095,721	11.0%

**612 STATE CAPITAL PROJECT BONDS 2015 SERIES A**

Weighted Average Interest Rate	5.010%
Weighted Average Remaining Term	275
Weighted Average Loan To Value	76

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	114,705,678	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>114,705,678</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	2,145,175	1.87%
60 DAYS PAST DUE	1,253,113	1.09%
90 DAYS PAST DUE	289,138	0.25%
120+ DAYS PAST DUE	1,026,226	0.89%
<b>TOTAL DELINQUENT</b>	<b>4,713,651</b>	<b>4.11%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	11,392,797	9.9%
TAXABLE	23,055,817	20.1%
RURAL	31,596,399	27.5%
TAXABLE FIRST-TIME HOMEBUYER	18,338,248	16.0%
MULTI-FAMILY/SPECIAL NEEDS	16,962,909	14.8%
VETERANS MORTGAGE PROGRAM	10,619,343	9.3%
OTHER LOAN PROGRAM	2,740,164	2.4%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	89,878,664	78.4%
MULTI-FAMILY	11,147,504	9.7%
CONDO	8,122,040	7.1%
DUPLEX	4,651,634	4.1%
3-PLEX/4-PLEX	640,427	0.6%
OTHER PROPERTY TYPE	265,408	0.2%

GEOGRAPHIC REGION

ANCHORAGE	41,816,522	36.5%
WASILLA/PALMER	12,429,039	10.8%
FAIRBANKS/NORTH POLE	11,060,216	9.6%
JUNEAU/KETCHIKAN	8,144,337	7.1%
KENAI/SOLDOTNA/HOMER	7,830,450	6.8%
EAGLE RIVER/CHUGIAK	6,551,163	5.7%
KODIAK ISLAND	6,164,001	5.4%
OTHER GEOGRAPHIC REGION	20,709,950	18.1%

MORTGAGE INSURANCE

UNINSURED	62,598,079	54.6%
PRIMARY MORTGAGE INSURANCE	16,477,521	14.4%
FEDERALLY INSURED - FHA	10,297,430	9.0%
FEDERALLY INSURED - VA	13,417,106	11.7%
FEDERALLY INSURED - RD	4,942,106	4.3%
FEDERALLY INSURED - HUD 184	6,973,437	6.1%

SELLER SERVICER

WELLS FARGO	49,844,362	43.5%
ALASKA USA	22,962,637	20.0%
OTHER SELLER SERVICER	22,778,301	19.9%
FIRST NATIONAL BANK OF AK	19,120,378	16.7%

**613 STATE CAPITAL PROJECT BONDS 2015 SERIES B**

Weighted Average Interest Rate	5.343%
Weighted Average Remaining Term	259
Weighted Average Loan To Value	69

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	100,511,109	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>100,511,109</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	3,742,553	3.72%
60 DAYS PAST DUE	917,817	0.91%
90 DAYS PAST DUE	362,671	0.36%
120+ DAYS PAST DUE	450,615	0.45%
<b>TOTAL DELINQUENT</b>	<b>5,473,655</b>	<b>5.45%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	19,399,646	19.3%
TAXABLE	17,781,089	17.7%
RURAL	26,608,343	26.5%
TAXABLE FIRST-TIME HOMEBUYER	10,954,662	10.9%
MULTI-FAMILY/SPECIAL NEEDS	19,856,704	19.8%
VETERANS MORTGAGE PROGRAM	4,747,962	4.7%
OTHER LOAN PROGRAM	1,162,704	1.2%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	64,602,490	64.3%
MULTI-FAMILY	17,978,457	17.9%
CONDO	9,166,941	9.1%
DUPLEX	6,247,546	6.2%
3-PLEX/4-PLEX	925,449	0.9%
OTHER PROPERTY TYPE	1,590,226	1.6%

GEOGRAPHIC REGION

ANCHORAGE	43,145,547	42.9%
WASILLA/PALMER	7,657,304	7.6%
FAIRBANKS/NORTH POLE	7,891,299	7.9%
JUNEAU/KETCHIKAN	7,997,909	8.0%
KENAI/SOLDOTNA/HOMER	8,064,582	8.0%
EAGLE RIVER/CHUGIAK	4,429,927	4.4%
KODIAK ISLAND	5,159,832	5.1%
OTHER GEOGRAPHIC REGION	16,164,709	16.1%

MORTGAGE INSURANCE

UNINSURED	61,969,781	61.7%
PRIMARY MORTGAGE INSURANCE	11,647,690	11.6%
FEDERALLY INSURED - FHA	13,443,711	13.4%
FEDERALLY INSURED - VA	7,077,799	7.0%
FEDERALLY INSURED - RD	4,199,524	4.2%
FEDERALLY INSURED - HUD 184	2,172,604	2.2%

SELLER SERVICER

WELLS FARGO	39,176,582	39.0%
ALASKA USA	20,986,402	20.9%
OTHER SELLER SERVICER	19,248,907	19.2%
FIRST NATIONAL BANK OF AK	21,099,218	21.0%

**614 STATE CAPITAL PROJECT BONDS 2015 SERIES C**

Weighted Average Interest Rate	5.000%
Weighted Average Remaining Term	285
Weighted Average Loan To Value	76

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	61,650,544	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>61,650,544</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	1,013,094	1.64%
60 DAYS PAST DUE	430,886	0.70%
90 DAYS PAST DUE	26,784	0.04%
120+ DAYS PAST DUE	298,032	0.48%
<b>TOTAL DELINQUENT</b>	<b>1,768,797</b>	<b>2.87%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	5,158,509	8.4%
TAXABLE	15,008,859	24.3%
RURAL	8,689,167	14.1%
TAXABLE FIRST-TIME HOMEBUYER	17,194,352	27.9%
MULTI-FAMILY/SPECIAL NEEDS	9,984,580	16.2%
VETERANS MORTGAGE PROGRAM	3,570,170	5.8%
OTHER LOAN PROGRAM	2,044,907	3.3%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	43,622,179	70.8%
MULTI-FAMILY	9,894,085	16.0%
CONDO	4,199,131	6.8%
DUPLEX	3,474,548	5.6%
3-PLEX/4-PLEX	111,418	0.2%
OTHER PROPERTY TYPE	349,184	0.6%

GEOGRAPHIC REGION

ANCHORAGE	27,462,493	44.5%
WASILLA/PALMER	9,756,671	15.8%
FAIRBANKS/NORTH POLE	5,975,955	9.7%
JUNEAU/KETCHIKAN	2,915,938	4.7%
KENAI/SOLDOTNA/HOMER	3,059,841	5.0%
EAGLE RIVER/CHUGIAK	3,485,596	5.7%
KODIAK ISLAND	2,166,870	3.5%
OTHER GEOGRAPHIC REGION	6,827,181	11.1%

MORTGAGE INSURANCE

UNINSURED	29,848,076	48.4%
PRIMARY MORTGAGE INSURANCE	19,922,152	32.3%
FEDERALLY INSURED - FHA	4,056,279	6.6%
FEDERALLY INSURED - VA	3,728,803	6.0%
FEDERALLY INSURED - RD	1,207,684	2.0%
FEDERALLY INSURED - HUD 184	2,887,551	4.7%

SELLER SERVICER

WELLS FARGO	22,512,878	36.5%
ALASKA USA	16,980,488	27.5%
OTHER SELLER SERVICER	14,138,749	22.9%
FIRST NATIONAL BANK OF AK	8,018,429	13.0%

## ALASKA HOUSING FINANCE CORPORATION

As of: 6/30/2016

## DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

	<u>TOTAL PORTFOLIO</u>					<u>WEIGHTED AVERAGES</u>			<u>DELINQUENT</u>	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
<b>002 ADMINISTRATIVE</b>										
CFTHB	58,772,468	0	0	58,772,468	17.8%	4.825%	352	88	454,358	0.77%
CHD04	21,688,076	11,259,126	0	32,947,202	10.0%	4.088%	213	84	522,395	1.59%
CMFTX	17,405,758	0	0	17,405,758	5.3%	5.904%	265	63	0	0.00%
CNCL	201,110	0	0	201,110	0.1%	4.000%	357	74	0	0.00%
CNCL2	7,882,081	0	0	7,882,081	2.4%	3.906%	356	86	0	0.00%
COGLC	12,097,123	0	0	12,097,123	3.7%	6.883%	279	77	1,126,422	9.31%
COHAP	9,770,904	1,627,312	0	11,398,216	3.5%	3.302%	345	87	360,753	3.16%
COMH	223,616	0	0	223,616	0.1%	4.000%	355	77	0	0.00%
COR	16,342,734	0	0	16,342,734	5.0%	3.984%	350	87	0	0.00%
COR15	228,279	0	0	228,279	0.1%	3.000%	178	79	0	0.00%
COR30	1,591,538	0	0	1,591,538	0.5%	3.758%	359	71	0	0.00%
CREOS	0	0	7,889,189	7,889,189	2.4%	0.000%	0	0	0	0.00%
CSPND	1,954,838	0	0	1,954,838	0.6%	6.580%	356	99	0	0.00%
CTAX	62,871,224	0	0	62,871,224	19.1%	3.871%	352	84	676,094	1.08%
CTEMP	36,722,159	221,832	0	36,943,990	11.2%	5.099%	279	85	3,091,812	8.37%
CVETS	7,828,752	1,262,772	0	9,091,524	2.8%	4.113%	344	93	199,342	2.19%
ETAX	21,122,219	0	0	21,122,219	6.4%	3.773%	354	91	209,390	0.99%
SRETX	264,354	0	0	264,354	0.1%	3.625%	356	88	0	0.00%
SRHRF	28,679,756	237,285	0	28,917,041	8.8%	4.154%	315	74	311,653	1.08%
SRQ15	84,754	0	0	84,754	0.0%	6.250%	169	90	0	0.00%
SRQ30	229,451	0	0	229,451	0.1%	5.398%	351	69	0	0.00%
SRV30	155,188	0	0	155,188	0.0%	6.250%	290	93	0	0.00%
SRX15	694,483	0	0	694,483	0.2%	3.125%	178	79	0	0.00%
SRX30	452,376	0	0	452,376	0.1%	3.985%	358	79	0	0.00%
	<b>307,263,243</b>	<b>14,608,326</b>	<b>7,889,189</b>	<b>329,760,757</b>	<b>100.0%</b>	<b>4.460%</b>	<b>318</b>	<b>83</b>	<b>6,952,219</b>	<b>2.16%</b>
<b>106 HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B</b>										
E021A	47,278,562	1,914,615	0	49,193,177	49.9%	5.379%	251	74	3,471,706	7.06%
E021B	40,464,889	0	0	40,464,889	41.0%	5.825%	294	78	1,131,235	2.80%
E021C	8,979,283	0	0	8,979,283	9.1%	5.361%	275	76	247,016	2.75%
	<b>96,722,734</b>	<b>1,914,615</b>	<b>0</b>	<b>98,637,350</b>	<b>100.0%</b>	<b>5.560%</b>	<b>271</b>	<b>76</b>	<b>4,849,957</b>	<b>4.92%</b>
<b>110 HOME MORTGAGE REVENUE BONDS 2007 SERIES A</b>										
E071A	70,886,725	787,835	0	71,674,560	82.7%	4.681%	301	80	1,668,269	2.33%
E076B	8,976,605	1,646,802	0	10,623,407	12.3%	4.873%	237	73	806,375	7.59%
E07AL	4,335,831	0	0	4,335,831	5.0%	5.138%	295	75	153,354	3.54%
	<b>84,199,161</b>	<b>2,434,637</b>	<b>0</b>	<b>86,633,797</b>	<b>100.0%</b>	<b>4.727%</b>	<b>293</b>	<b>79</b>	<b>2,627,998</b>	<b>3.03%</b>

## ALASKA HOUSING FINANCE CORPORATION

As of: 6/30/2016

## DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

	<u>TOTAL PORTFOLIO</u>					<u>WEIGHTED AVERAGES</u>			<u>DELINQUENT</u>	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
<b>111</b>	<b>HOME MORTGAGE REVENUE BONDS 2007 SERIES B</b>									
E071B	69,432,019	344,603	0	69,776,621	82.6%	4.751%	305	81	2,904,107	4.16%
E076C	8,541,119	826,616	0	9,367,734	11.1%	5.223%	244	78	1,409,997	15.05%
E07BL	5,362,838	0	0	5,362,838	6.3%	5.141%	297	79	216,122	4.03%
	<b>83,335,975</b>	<b>1,171,219</b>	<b>0</b>	<b>84,507,194</b>	<b>100.0%</b>	<b>4.828%</b>	<b>297</b>	<b>80</b>	<b>4,530,227</b>	<b>5.36%</b>
<b>113</b>	<b>HOME MORTGAGE REVENUE BONDS 2007 SERIES D</b>									
E071D	87,976,634	502,110	0	88,478,744	80.8%	4.551%	305	80	1,407,413	1.59%
E077C	15,147,633	477,244	0	15,624,877	14.3%	5.126%	248	74	2,609,767	16.70%
E07DL	5,368,452	0	0	5,368,452	4.9%	5.513%	302	80	0	0.00%
	<b>108,492,718</b>	<b>979,354</b>	<b>0</b>	<b>109,472,072</b>	<b>100.0%</b>	<b>4.681%</b>	<b>297</b>	<b>79</b>	<b>4,017,180</b>	<b>3.67%</b>
<b>116</b>	<b>HOME MORTGAGE REVENUE BONDS 2009 SERIES A</b>									
E091A	81,961,350	18,714,514	0	100,675,864	84.9%	3.870%	306	80	2,772,999	2.75%
E098A	10,646,245	696,636	0	11,342,880	9.6%	5.255%	255	77	1,940,137	17.10%
E09AL	6,526,084	0	0	6,526,084	5.5%	5.223%	302	81	1,310,052	20.07%
	<b>99,133,679</b>	<b>19,411,149</b>	<b>0</b>	<b>118,544,828</b>	<b>100.0%</b>	<b>4.077%</b>	<b>301</b>	<b>80</b>	<b>6,023,188</b>	<b>5.08%</b>
<b>117</b>	<b>HOME MORTGAGE REVENUE BONDS 2009 SERIES B</b>									
E091B	88,331,680	16,941,019	0	105,272,699	81.7%	3.764%	300	80	3,613,742	3.43%
E098B	15,113,550	670,840	0	15,784,390	12.3%	5.349%	266	80	2,807,118	17.78%
E09BL	7,748,329	0	0	7,748,329	6.0%	4.832%	315	83	264,417	3.41%
	<b>111,193,559</b>	<b>17,611,859</b>	<b>0</b>	<b>128,805,418</b>	<b>100.0%</b>	<b>4.022%</b>	<b>297</b>	<b>80</b>	<b>6,685,277</b>	<b>5.19%</b>
<b>119</b>	<b>HOME MORTGAGE REVENUE BONDS 2009 SERIES D</b>									
E091D	76,739,980	14,126,189	0	90,866,169	68.3%	3.892%	303	81	2,579,750	2.84%
E099C	34,694,754	0	0	34,694,754	26.1%	5.504%	281	79	2,583,306	7.45%
E09DL	7,548,062	0	0	7,548,062	5.7%	4.907%	316	84	406,544	5.39%
	<b>118,982,796</b>	<b>14,126,189</b>	<b>0</b>	<b>133,108,985</b>	<b>100.0%</b>	<b>4.370%</b>	<b>298</b>	<b>81</b>	<b>5,569,600</b>	<b>4.18%</b>
<b>121</b>	<b>MORTGAGE REVENUE BONDS 2010 SERIES A &amp; B</b>									
E0911	38,343,305	0	0	38,343,305	33.2%	4.244%	295	84	2,262,348	5.90%
E10A1	39,417,563	0	0	39,417,563	34.1%	4.539%	307	85	1,423,640	3.61%
E10AL	7,662,346	0	0	7,662,346	6.6%	5.696%	294	79	226,189	2.95%
E10B1	28,682,470	1,463,196	0	30,145,666	26.1%	5.050%	306	78	441,428	1.46%
	<b>114,105,685</b>	<b>1,463,196</b>	<b>0</b>	<b>115,568,881</b>	<b>100.0%</b>	<b>4.651%</b>	<b>302</b>	<b>82</b>	<b>4,353,605</b>	<b>3.77%</b>

## DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

	<u>TOTAL PORTFOLIO</u>					<u>WEIGHTED AVERAGES</u>			<u>DELINQUENT</u>		
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$	
<b>122</b>	<b><u>MORTGAGE REVENUE BONDS 2011 SERIES A &amp; B</u></b>										
E0912	88,220,420	3,189,092	0	91,409,512	50.6%	3.461%	303	83	4,208,252	4.60%	
E11A1	6,875,923	0	0	6,875,923	3.8%	4.812%	185	57	635,102	9.24%	
E11A2	15,853,400	0	0	15,853,400	8.8%	5.894%	266	77	1,259,907	7.95%	
E11AL	21,756,018	2,290,447	0	24,046,465	13.3%	4.654%	301	75	163,436	0.68%	
E11B1	34,658,058	7,862,066	0	42,520,124	23.5%	4.086%	278	75	845,784	1.99%	
	<b>167,363,819</b>	<b>13,341,605</b>	<b>0</b>	<b>180,705,424</b>	<b>100.0%</b>	<b>4.032%</b>	<b>289</b>	<b>78</b>	<b>7,112,480</b>	<b>3.94%</b>	
<b>208</b>	<b><u>VETERANS COLLATERALIZED BONDS 2007/2008 FIRST</u></b>										
C0711	10,769,887	0	0	10,769,887	73.7%	5.338%	281	86	882,922	8.20%	
C071C	3,834,504	0	0	3,834,504	26.3%	7.428%	283	77	587,498	15.32%	
	<b>14,604,390</b>	<b>0</b>	<b>0</b>	<b>14,604,390</b>	<b>100.0%</b>	<b>5.887%</b>	<b>281</b>	<b>84</b>	<b>1,470,420</b>	<b>10.07%</b>	
<b>405</b>	<b><u>GENERAL MORTGAGE REVENUE BONDS II 2012 SERIES A &amp; B</u></b>										
GM12A	130,062,037	3,022,361	0	133,084,398	100.0%	4.533%	293	78	4,651,897	3.50%	
	<b>130,062,037</b>	<b>3,022,361</b>	<b>0</b>	<b>133,084,398</b>	<b>100.0%</b>	<b>4.533%</b>	<b>293</b>	<b>78</b>	<b>4,651,897</b>	<b>3.50%</b>	
<b>501</b>	<b><u>GOVERNMENTAL PURPOSE BONDS 1997 SERIES A</u></b>										
GP97A	16,224,092	0	0	16,224,092	100.0%	3.395%	188	80	0	0.00%	
	<b>16,224,092</b>	<b>0</b>	<b>0</b>	<b>16,224,092</b>	<b>100.0%</b>	<b>3.395%</b>	<b>188</b>	<b>80</b>	<b>0</b>	<b>0.00%</b>	
<b>502</b>	<b><u>GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D</u></b>										
GP011	11,429,178	1,821,651	0	13,250,830	6.3%	3.929%	306	79	125,183	0.94%	
GP012	10,060,986	2,410,724	0	12,471,711	5.9%	3.876%	306	79	196,108	1.57%	
GP013	16,495,006	5,075,183	0	21,570,190	10.2%	3.533%	312	81	813,226	3.77%	
GP01C	97,396,143	22,697,167	0	120,093,310	56.9%	4.106%	284	76	4,428,073	3.69%	
GP10B	2,173,275	1,180,399	0	3,353,674	1.6%	3.254%	311	83	37,431	1.12%	
GP11B	5,819,440	2,507,631	0	8,327,071	3.9%	3.385%	313	83	225,121	2.70%	
GPGM1	23,020,396	8,792,614	0	31,813,010	15.1%	2.868%	304	80	1,236,972	3.89%	
	<b>166,394,424</b>	<b>44,485,370</b>	<b>0</b>	<b>210,879,795</b>	<b>100.0%</b>	<b>3.794%</b>	<b>294</b>	<b>78</b>	<b>7,062,115</b>	<b>3.35%</b>	
<b>602</b>	<b><u>STATE CAPITAL PROJECT BONDS 2002 SERIES A</u></b>										
SC02A	46,153,572	0	0	46,153,572	100.0%	5.130%	253	69	2,352,867	5.10%	
	<b>46,153,572</b>	<b>0</b>	<b>0</b>	<b>46,153,572</b>	<b>100.0%</b>	<b>5.130%</b>	<b>253</b>	<b>69</b>	<b>2,352,867</b>	<b>5.10%</b>	
<b>604</b>	<b><u>STATE CAPITAL PROJECT BONDS 2007 SERIES A, B</u></b>										
SC07A	6,632,675	0	0	6,632,675	100.0%	5.777%	238	68	547,726	8.26%	
	<b>6,632,675</b>	<b>0</b>	<b>0</b>	<b>6,632,675</b>	<b>100.0%</b>	<b>5.777%</b>	<b>238</b>	<b>68</b>	<b>547,726</b>	<b>8.26%</b>	
<b>605</b>	<b><u>STATE CAPITAL PROJECT BONDS 2011 SERIES A</u></b>										
SC11A	79,889,720	0	0	79,889,720	100.0%	5.343%	258	69	3,453,165	4.32%	
	<b>79,889,720</b>	<b>0</b>	<b>0</b>	<b>79,889,720</b>	<b>100.0%</b>	<b>5.343%</b>	<b>258</b>	<b>69</b>	<b>3,453,165</b>	<b>4.32%</b>	

## ALASKA HOUSING FINANCE CORPORATION

As of: 6/30/2016

## DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

	<u>TOTAL PORTFOLIO</u>					<u>WEIGHTED AVERAGES</u>			<u>DELINQUENT</u>	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
<b>606 STATE CAPITAL PROJECT BONDS 2012 SERIES A &amp; B</b>										
SC12A	91,651,070	0	0	91,651,070	100.0%	5.536%	265	69	10,116,248	11.04%
	<b>91,651,070</b>	<b>0</b>	<b>0</b>	<b>91,651,070</b>	<b>100.0%</b>	<b>5.536%</b>	<b>265</b>	<b>69</b>	<b>10,116,248</b>	<b>11.04%</b>
<b>607 STATE CAPITAL PROJECT BONDS 2013 SERIES A &amp; B</b>										
SC13A	96,046,425	0	0	96,046,425	64.1%	5.420%	299	75	843,467	0.88%
SC13B	53,328,807	433,193	0	53,762,000	35.9%	7.626%	482	79	13,041	0.02%
	<b>149,375,232</b>	<b>433,193</b>	<b>0</b>	<b>149,808,425</b>	<b>100.0%</b>	<b>6.211%</b>	<b>365</b>	<b>76</b>	<b>856,507</b>	<b>0.57%</b>
<b>608 STATE CAPITAL PROJECT BONDS 2014 SERIES A</b>										
SC14A	104,259,518	0	0	104,259,518	100.0%	4.995%	290	73	3,286,115	3.15%
	<b>104,259,518</b>	<b>0</b>	<b>0</b>	<b>104,259,518</b>	<b>100.0%</b>	<b>4.995%</b>	<b>290</b>	<b>73</b>	<b>3,286,115</b>	<b>3.15%</b>
<b>609 STATE CAPITAL PROJECT BONDS 2014 SERIES B</b>										
SC14B	31,145,343	0	0	31,145,343	100.0%	5.275%	261	68	1,392,048	4.47%
	<b>31,145,343</b>	<b>0</b>	<b>0</b>	<b>31,145,343</b>	<b>100.0%</b>	<b>5.275%</b>	<b>261</b>	<b>68</b>	<b>1,392,048</b>	<b>4.47%</b>
<b>610 STATE CAPITAL PROJECT BONDS 2014 SERIES C</b>										
SC14C	151,907,814	0	0	151,907,814	100.0%	4.095%	293	77	1,635,721	1.08%
	<b>151,907,814</b>	<b>0</b>	<b>0</b>	<b>151,907,814</b>	<b>100.0%</b>	<b>4.095%</b>	<b>293</b>	<b>77</b>	<b>1,635,721</b>	<b>1.08%</b>
<b>611 STATE CAPITAL PROJECT BONDS 2014 SERIES D</b>										
SC14D	92,052,646	0	0	92,052,646	100.0%	4.652%	334	83	1,385,189	1.50%
	<b>92,052,646</b>	<b>0</b>	<b>0</b>	<b>92,052,646</b>	<b>100.0%</b>	<b>4.652%</b>	<b>334</b>	<b>83</b>	<b>1,385,189</b>	<b>1.50%</b>
<b>612 STATE CAPITAL PROJECT BONDS 2015 SERIES A</b>										
SC15A	114,705,678	0	0	114,705,678	100.0%	5.010%	275	76	4,713,651	4.11%
	<b>114,705,678</b>	<b>0</b>	<b>0</b>	<b>114,705,678</b>	<b>100.0%</b>	<b>5.010%</b>	<b>275</b>	<b>76</b>	<b>4,713,651</b>	<b>4.11%</b>
<b>613 STATE CAPITAL PROJECT BONDS 2015 SERIES B</b>										
SC15B	100,511,109	0	0	100,511,109	100.0%	5.343%	259	69	5,473,655	5.45%
	<b>100,511,109</b>	<b>0</b>	<b>0</b>	<b>100,511,109</b>	<b>100.0%</b>	<b>5.343%</b>	<b>259</b>	<b>69</b>	<b>5,473,655</b>	<b>5.45%</b>
<b>614 STATE CAPITAL PROJECT BONDS 2015 SERIES C</b>										
SC15C	61,650,544	0	0	61,650,544	100.0%	5.000%	285	76	1,768,797	2.87%
	<b>61,650,544</b>	<b>0</b>	<b>0</b>	<b>61,650,544</b>	<b>100.0%</b>	<b>5.000%</b>	<b>285</b>	<b>76</b>	<b>1,768,797</b>	<b>2.87%</b>
<b>TOTAL</b>	<b>2,648,013,235</b>	<b>135,003,072</b>	<b>7,889,189</b>	<b>2,790,905,495</b>	<b>100.0%</b>	<b>4.672%</b>	<b>296</b>	<b>78</b>	<b>102,887,852</b>	<b>3.70%</b>

**ALASKA HOUSING FINANCE CORPORATION**
**DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY LOAN PROGRAM**

 As of: **6/30/2016**

LOAN PROGRAM	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	643,383,934	76,182,262	719,566,197	25.9%	4.571%	288	80	42,829,047	5.95%
TAXABLE	659,339,677	21,756,950	681,096,626	24.5%	4.284%	315	80	16,229,572	2.38%
RURAL	430,492,666	16,846,497	447,339,163	16.1%	4.311%	270	72	11,055,992	2.47%
TAXABLE FIRST-TIME HOMEBUYER	400,715,687	12,742,465	413,458,152	14.9%	4.374%	310	84	14,130,778	3.42%
MULTI-FAMILY/SPECIAL NEEDS	351,086,081	0	351,086,081	12.6%	6.542%	291	68	11,094,982	3.16%
VETERANS	108,853,002	6,721,995	115,574,997	4.2%	4.641%	281	83	5,973,517	5.17%
NON-CONFORMING II	46,168,595	688,544	46,857,139	1.7%	4.022%	332	83	1,252,717	2.67%
NON-CONFORMING I	4,352,743	64,359	4,417,102	0.2%	4.209%	281	65	141,605	3.21%
AHGLP 5%	3,556,831	0	3,556,831	0.1%	5.000%	106	40	174,045	4.89%
MGIC SPECIAL	44,942	0	44,942	0.0%	9.316%	33	20	5,597	12.45%
YES YOU CAN PROGRAM	19,076	0	19,076	0.0%	7.500%	37	21	0	0.00%
<b>AHFC TOTAL</b>	<b>2,648,013,235</b>	<b>135,003,072</b>	<b>2,783,016,307</b>	<b>100.0%</b>	<b>4.672%</b>	<b>296</b>	<b>78</b>	<b>102,887,852</b>	<b>3.70%</b>

**ALASKA HOUSING FINANCE CORPORATION**

**DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY PROPERTY TYPE**

As of: **6/30/2016**

PROPERTY TYPE	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
SINGLE FAMILY RESIDENCE	1,905,698,060	103,764,102	2,009,462,162	72.2%	4.390%	296	79	76,201,550	3.79%
MULTI-PLEX	312,287,634	0	312,287,634	11.2%	6.716%	290	66	9,669,663	3.10%
CONDOMINIUM	261,547,595	23,705,636	285,253,231	10.2%	4.572%	294	80	12,675,156	4.44%
DUPLEX	133,518,592	6,453,812	139,972,404	5.0%	4.397%	301	77	3,707,486	2.65%
FOUR-PLEX	18,772,546	641,369	19,413,915	0.7%	4.518%	303	78	215,359	1.11%
TRI-PLEX	8,241,674	183,110	8,424,784	0.3%	4.347%	291	72	112,821	1.34%
MOBILE HOME TYPE I	7,751,618	255,042	8,006,661	0.3%	4.852%	262	71	305,816	3.82%
MOBILE HOME TYPE II	195,515	0	195,515	0.0%	4.941%	105	50	0	0.00%
<b>AHFC TOTAL</b>	<b>2,648,013,235</b>	<b>135,003,072</b>	<b>2,783,016,307</b>	<b>100.0%</b>	<b>4.672%</b>	<b>296</b>	<b>78</b>	<b>102,887,852</b>	<b>3.70%</b>

## ALASKA HOUSING FINANCE CORPORATION

As of: 6/30/2016

## DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY GEOGRAPHIC REGION

GEOGRAPHIC REGION	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
ANCHORAGE	1,102,808,484	58,149,578	1,160,958,061	41.7%	4.741%	296	79	50,408,457	4.34%
WASILLA	214,800,703	14,058,464	228,859,167	8.2%	4.635%	295	81	12,611,018	5.51%
FAIRBANKS	184,887,931	10,312,018	195,199,949	7.0%	4.674%	294	77	5,601,668	2.87%
JUNEAU	103,808,983	4,977,550	108,786,533	3.9%	4.634%	298	76	2,589,624	2.38%
SOLDOTNA	100,841,899	6,189,741	107,031,640	3.8%	4.076%	290	77	2,631,270	2.46%
KETCHIKAN	100,131,710	5,570,107	105,701,817	3.8%	4.220%	296	75	1,412,243	1.34%
PALMER	97,957,490	6,002,763	103,960,253	3.7%	4.739%	294	80	4,064,626	3.91%
EAGLE RIVER	96,483,962	4,745,289	101,229,250	3.6%	4.398%	305	82	3,792,093	3.75%
KODIAK	85,019,502	3,118,922	88,138,425	3.2%	4.553%	272	74	1,857,635	2.11%
NORTH POLE	72,087,254	3,672,942	75,760,196	2.7%	4.654%	292	82	3,990,555	5.27%
KENAI	52,045,218	3,095,506	55,140,724	2.0%	4.314%	292	78	2,345,758	4.25%
FORT WAINWRIGHT	49,526,085	0	49,526,085	1.8%	8.000%	502	80	0	0.00%
HOMER	41,635,198	1,774,229	43,409,426	1.6%	4.255%	281	70	583,903	1.35%
OTHER SOUTHEAST	37,997,029	1,158,528	39,155,557	1.4%	4.513%	269	69	604,303	1.54%
OTHER SOUTHCENTRAL	31,830,976	2,194,797	34,025,773	1.2%	4.582%	281	75	1,248,973	3.67%
PETERSBURG	32,286,518	1,316,500	33,603,018	1.2%	3.918%	262	70	236,521	0.70%
CHUGIAK	26,206,842	1,534,625	27,741,466	1.0%	4.356%	313	81	814,983	2.94%
SITKA	22,331,510	911,576	23,243,086	0.8%	4.346%	314	76	875,127	3.77%
BETHEL	21,772,310	449,068	22,221,378	0.8%	5.246%	223	70	650,962	2.93%
OTHER NORTH	21,419,952	396,756	21,816,708	0.8%	5.155%	222	66	1,257,349	5.76%
STERLING	19,555,257	840,194	20,395,451	0.7%	4.243%	287	75	321,392	1.58%
OTHER SOUTHWEST	18,453,359	731,312	19,184,671	0.7%	5.079%	247	65	617,249	3.22%
NIKISKI	18,545,800	394,566	18,940,366	0.7%	4.281%	287	76	988,136	5.22%
OTHER KENAI PENNINSULA	17,791,002	766,772	18,557,773	0.7%	4.455%	272	71	558,202	3.01%
NOME	17,214,561	519,747	17,734,308	0.6%	4.719%	274	76	897,218	5.06%
CORDOVA	15,453,531	572,919	16,026,450	0.6%	4.304%	283	73	0	0.00%
SEWARD	14,592,044	637,357	15,229,401	0.5%	4.901%	279	72	1,151,964	7.56%
VALDEZ	10,617,464	161,019	10,778,483	0.4%	4.500%	280	76	0	0.00%
DELTA JUNCTION	9,852,757	498,019	10,350,776	0.4%	4.586%	279	74	428,686	4.14%
CRAIG	10,057,905	252,209	10,310,114	0.4%	4.098%	269	68	347,937	3.37%
<b>AHFC TOTAL</b>	<b>2,648,013,235</b>	<b>135,003,072</b>	<b>2,783,016,307</b>	<b>100.0%</b>	<b>4.672%</b>	<b>296</b>	<b>78</b>	<b>102,887,852</b>	<b>3.70%</b>

**ALASKA HOUSING FINANCE CORPORATION**
**DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY MORTGAGE INSURANCE**

 As of: **6/30/2016**

<b>MORTGAGE INSURANCE</b>	<b>MORTGAGE AND LOAN PORTFOLIO</b>				<b>WEIGHTED AVERAGES</b>			<b>DELINQUENT</b>	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
UNINSURED - LTV < 80	1,026,992,156	45,919,731	1,072,911,888	38.6%	4.914%	290	65	27,183,346	2.53%
FEDERALLY INSURED - FHA	291,157,878	19,573,494	310,731,372	11.2%	5.048%	262	81	31,214,979	10.05%
UNINSURED - LTV > 80 (RURAL)	276,725,500	7,001,492	283,726,992	10.2%	4.702%	281	80	5,039,748	1.78%
PMI - RADIAN GUARANTY	207,868,437	10,231,496	218,099,933	7.8%	4.119%	333	89	4,845,209	2.22%
FEDERALLY INSURED - VA	170,174,548	11,064,813	181,239,361	6.5%	4.754%	274	85	12,300,310	6.79%
FEDERALLY INSURED - RD	137,580,943	11,778,284	149,359,227	5.4%	4.489%	287	88	6,827,610	4.57%
FEDERALLY INSURED - HUD 184	140,054,578	7,251,739	147,306,318	5.3%	4.341%	308	89	8,743,525	5.94%
PMI - CMG MORTGAGE INSURANCE	134,212,204	8,416,822	142,629,027	5.1%	4.184%	331	89	2,000,360	1.40%
PMI - MORTGAGE GUARANTY	91,137,529	4,808,785	95,946,314	3.4%	4.179%	334	89	893,288	0.93%
PMI - ESSENT GUARANTY	86,619,686	4,487,862	91,107,549	3.3%	4.104%	344	91	625,944	0.69%
PMI - UNITED GUARANTY	46,122,355	1,839,890	47,962,245	1.7%	4.208%	337	90	1,060,073	2.21%
PMI - GENWORTH GE	30,341,062	2,032,112	32,373,174	1.2%	4.256%	330	88	1,536,161	4.75%
PMI - PMI MORTGAGE INSURANCE	7,313,871	451,055	7,764,926	0.3%	4.751%	287	79	202,684	2.61%
PMI - COMMONWEALTH	748,125	51,144	799,269	0.0%	5.231%	281	79	414,615	51.87%
PMI - NATIONAL MORTGAGE INSUR	698,905	68,685	767,590	0.0%	3.989%	316	91	0	0.00%
UNINSURED - SERVICER INDEMNIFIED	265,456	25,668	291,124	0.0%	6.227%	194	64	0	0.00%
<b>AHFC TOTAL</b>	<b>2,648,013,235</b>	<b>135,003,072</b>	<b>2,783,016,307</b>	<b>100.0%</b>	<b>4.672%</b>	<b>296</b>	<b>78</b>	<b>102,887,852</b>	<b>3.70%</b>

## ALASKA HOUSING FINANCE CORPORATION

As of: 6/30/2016

## DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY SELLER SERVICER

SELLER SERVICER	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
WELLS FARGO MORTGAGE	1,033,253,742	56,664,338	1,089,918,080	39.2%	4.642%	284	78	57,001,874	5.23%
ALASKA USA FCU	600,671,236	38,401,173	639,072,409	23.0%	4.508%	297	80	20,513,290	3.21%
FIRST NATIONAL BANK OF AK	379,471,744	14,132,012	393,603,756	14.1%	5.145%	279	71	9,551,564	2.43%
NORTHRIM BANK	163,041,236	6,920,766	169,962,001	6.1%	4.636%	329	81	8,508,947	5.01%
FIRST BANK	153,881,843	6,530,647	160,412,489	5.8%	4.017%	300	75	922,561	0.58%
COMMERCIAL LOANS	65,750,177	0	65,750,177	2.4%	6.864%	425	80	0	0.00%
DENALI FEDERAL CREDIT UNION	61,241,195	3,610,708	64,851,903	2.3%	4.110%	329	86	1,594,112	2.46%
MT. MCKINLEY MUTUAL SAVINGS	59,572,002	2,886,218	62,458,221	2.2%	4.334%	297	78	1,995,632	3.20%
SPIRIT OF ALASKA FCU	45,580,441	2,302,903	47,883,344	1.7%	4.445%	299	81	791,983	1.65%
DENALI STATE BANK	28,630,270	1,786,015	30,416,285	1.1%	4.448%	296	81	846,347	2.78%
KODIAK ISLAND HA	24,941,105	621,689	25,562,794	0.9%	4.308%	266	69	853,049	3.34%
AHFC (SUBSERVICED BY FNBA)	13,252,360	0	13,252,360	0.5%	5.833%	355	46	0	0.00%
MATANUSKA VALLEY FCU	4,587,933	337,429	4,925,362	0.2%	4.036%	339	78	0	0.00%
TRUE NORTH FCU	4,441,764	236,795	4,678,559	0.2%	4.019%	347	87	0	0.00%
GUILD MORTGAGE	3,875,911	266,159	4,142,070	0.1%	4.028%	352	87	0	0.00%
TONGASS FCU	2,486,120	12,225	2,498,345	0.1%	4.110%	324	81	124,452	4.98%
TLINGIT-HAIDA HA	1,741,848	72,777	1,814,625	0.1%	4.678%	225	61	184,042	10.14%
ANCHORAGE NEIGHBORHOOD HSG	1,592,308	221,218	1,813,525	0.1%	4.048%	354	78	0	0.00%
<b>AHFC TOTAL</b>	<b>2,648,013,235</b>	<b>135,003,072</b>	<b>2,783,016,307</b>	<b>100.0%</b>	<b>4.672%</b>	<b>296</b>	<b>78</b>	<b>102,887,852</b>	<b>3.70%</b>

**ALASKA HOUSING FINANCE CORPORATION**

**DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY BOND INDENTURE**

As of: **6/30/2016**

<u>BOND INDENTURE</u>	<u>MORTGAGE AND LOAN PORTFOLIO</u>				<u>WEIGHTED AVERAGES</u>			<u>DELINQUENT</u>	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
STATE CAPITAL PROJECT BONDS II	897,258,955	433,193	897,692,148	32.3%	5.117%	298	75	30,627,932	3.41%
HOME MORTGAGE REVENUE BONDS	702,060,622	57,649,022	759,709,644	27.3%	4.556%	294	79	34,303,427	4.52%
AHFC GENERAL FUND	307,263,243	14,608,326	321,871,569	11.6%	4.460%	318	83	6,952,219	2.16%
MORTGAGE REVENUE BONDS	281,469,504	14,804,801	296,274,304	10.6%	4.273%	294	80	11,466,085	3.87%
GOVERNMENTAL PURPOSE BONDS	182,618,517	44,485,370	227,103,887	8.2%	3.765%	286	78	7,062,115	3.11%
GENERAL MORTGAGE REVENUE BONDS II	130,062,037	3,022,361	133,084,398	4.8%	4.533%	293	78	4,651,897	3.50%
STATE CAPITAL PROJECT BONDS	132,675,967	0	132,675,967	4.8%	5.291%	255	69	6,353,757	4.79%
COLLATERALIZED VETERANS BONDS	14,604,390	0	14,604,390	0.5%	5.887%	281	84	1,470,420	10.07%
<b>AHFC TOTAL</b>	<b>2,648,013,235</b>	<b>135,003,072</b>	<b>2,783,016,307</b>	<b>100.0%</b>	<b>4.672%</b>	<b>296</b>	<b>78</b>	<b>102,887,852</b>	<b>3.70%</b>

**ALASKA HOUSING FINANCE CORPORATION**
**DISCLOSURE REPORT: AHFC SUMMARY OF MORTGAGE AND LOAN ACTIVITY**

 As of: **6/30/2016**

	FY 2013	FY 2014	FY 2015	FY 2016 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	466,288,294	529,173,112	530,055,709	537,892,006	47,406,478
MORTGAGE AND LOAN COMMITMENTS	459,436,096	522,110,070	520,106,359	515,717,947	54,230,169
MORTGAGE AND LOAN PURCHASES	402,511,152	543,972,933	462,846,744	495,426,566	34,658,430
MORTGAGE AND LOAN PAYOFFS	532,239,895	219,206,635	240,116,152	236,001,025	24,144,780
MORTGAGE AND LOAN FORECLOSURES	11,723,829	14,127,019	11,633,173	7,174,321	832,195

**MORTGAGE PURCHASE STATISTICS:**

AVERAGE PURCHASE PRICE	284,855	304,012	284,085	304,731	318,870
WEIGHTED AVERAGE INTEREST RATE	3.749%	4.522%	4.092%	4.028%	4.120%
WEIGHTED AVERAGE BEGINNING TERM	341	357	345	346	350
WEIGHTED AVERAGE LOAN-TO-VALUE	84	87	87	84	78
FHA INSURANCE %	7.9%	3.7%	3.4%	4.0%	3.5%
VA INSURANCE %	5.0%	4.9%	2.5%	2.2%	0.8%
RD INSURANCE %	4.7%	4.1%	3.1%	1.8%	0.5%
HUD 184 INSURANCE %	8.1%	6.6%	3.2%	1.5%	1.6%
PRIMARY MORTGAGE INSURANCE %	16.1%	33.4%	46.7%	42.1%	35.0%
CONVENTIONAL UNINSURED %	58.3%	47.3%	41.1%	48.4%	58.6%
SINGLE FAMILY (1-4 UNIT) %	87.6%	86.6%	94.0%	91.1%	80.2%
MULTI FAMILY (>4 UNIT) %	12.4%	13.4%	6.0%	8.9%	19.8%
ANCHORAGE %	40.1%	42.1%	46.6%	46.7%	54.4%
OTHER ALASKAN CITY %	59.9%	57.9%	53.4%	53.3%	45.6%
WELLS FARGO %	42.8%	40.4%	40.0%	12.4%	0.7%
OTHER SELLER SERVICER %	57.2%	59.6%	60.0%	87.6%	99.3%
STREAMLINE REFINANCE %	17.6%	2.7%	1.6%	1.7%	3.2%

**ALASKA HOUSING FINANCE CORPORATION**
**DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY**

 As of: **6/30/2016**

<b>TAXABLE</b>	<b>FY 2013</b>	<b>FY 2014</b>	<b>FY 2015</b>	<b>FY 2016 (YTD)</b>	<b>CURRENT MONTH</b>
MORTGAGE AND LOAN APPLICATIONS	116,158,699	171,484,941	201,484,691	211,789,424	17,076,424
MORTGAGE AND LOAN COMMITMENTS	116,711,110	171,336,230	201,484,691	211,789,424	17,076,424
MORTGAGE AND LOAN PURCHASES	92,364,309	159,039,155	173,331,786	197,104,079	11,931,524
MORTGAGE AND LOAN PAYOFFS	85,436,537	37,078,071	43,878,032	59,202,135	5,834,555
MORTGAGE AND LOAN FORECLOSURES	825,117	800,671	153,027	839,972	0

**PURCHASE STATISTICS:**

PROGRAM % OF AHFC PURCHASE TOTAL	22.9%	29.2%	37.4%	39.8%	34.4%
AVERAGE PURCHASE PRICE	314,221	329,964	331,708	337,307	323,354
WEIGHTED AVERAGE INTEREST RATE	3.590%	4.239%	4.053%	3.911%	3.679%
WEIGHTED AVERAGE BEGINNING TERM	342	352	350	350	339
WEIGHTED AVERAGE LOAN-TO-VALUE	85	86	86	85	82
FHA INSURANCE %	7.3%	2.5%	1.5%	2.0%	0.0%
VA INSURANCE %	4.0%	0.3%	1.6%	1.4%	0.0%
RD INSURANCE %	0.9%	0.9%	0.6%	0.5%	0.0%
HUD 184 INSURANCE %	9.6%	7.5%	2.2%	0.4%	0.0%
PRIMARY MORTGAGE INSURANCE %	25.5%	46.2%	56.5%	51.8%	41.4%
CONVENTIONAL UNINSURED %	52.7%	42.5%	37.6%	43.8%	58.6%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	43.2%	53.2%	52.6%	50.7%	47.9%
OTHER ALASKAN CITY %	56.8%	46.8%	47.4%	49.3%	52.1%
WELLS FARGO %	50.4%	51.4%	49.2%	15.6%	1.9%
OTHER SELLER SERVICER %	49.6%	48.6%	50.8%	84.4%	98.1%
STREAMLINE REFINANCE %	18.5%	1.7%	0.8%	1.6%	1.3%

**ALASKA HOUSING FINANCE CORPORATION**
**DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY**

 As of: **6/30/2016**

<b>TAXABLE FIRST-TIME HOMEBUYER</b>	<b>FY 2013</b>	<b>FY 2014</b>	<b>FY 2015</b>	<b>FY 2016 (YTD)</b>	<b>CURRENT MONTH</b>
MORTGAGE AND LOAN APPLICATIONS	59,451,929	102,718,183	96,814,863	77,663,579	6,808,291
MORTGAGE AND LOAN COMMITMENTS	59,724,150	102,042,307	96,814,863	77,663,579	6,808,291
MORTGAGE AND LOAN PURCHASES	48,083,875	94,931,295	93,777,952	83,164,539	3,783,930
MORTGAGE AND LOAN PAYOFFS	65,098,096	30,589,401	32,957,544	34,001,548	4,658,314
MORTGAGE AND LOAN FORECLOSURES	1,349,538	1,646,700	1,869,974	0	0

**PURCHASE STATISTICS:**

PROGRAM % OF AHFC PURCHASE TOTAL	11.9%	17.5%	20.3%	16.8%	10.9%
AVERAGE PURCHASE PRICE	272,129	274,270	275,307	278,534	230,016
WEIGHTED AVERAGE INTEREST RATE	3.532%	4.172%	3.968%	3.816%	3.536%
WEIGHTED AVERAGE BEGINNING TERM	354	352	356	354	341
WEIGHTED AVERAGE LOAN-TO-VALUE	92	91	91	90	91
FHA INSURANCE %	18.3%	6.5%	5.8%	7.1%	0.0%
VA INSURANCE %	1.9%	2.2%	0.6%	0.9%	0.0%
RD INSURANCE %	4.2%	2.1%	2.2%	1.0%	0.0%
HUD 184 INSURANCE %	21.2%	11.9%	5.4%	2.3%	4.6%
PRIMARY MORTGAGE INSURANCE %	28.1%	56.7%	66.2%	66.2%	75.2%
CONVENTIONAL UNINSURED %	26.3%	20.6%	19.9%	22.5%	20.2%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	47.9%	52.0%	54.1%	50.7%	46.0%
OTHER ALASKAN CITY %	52.1%	48.0%	45.9%	49.3%	54.0%
WELLS FARGO %	57.8%	48.9%	40.5%	15.0%	0.0%
OTHER SELLER SERVICER %	42.2%	51.1%	59.5%	85.0%	100.0%
STREAMLINE REFINANCE %	9.0%	1.7%	0.0%	1.2%	0.0%

**ALASKA HOUSING FINANCE CORPORATION**
**DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY**

 As of: **6/30/2016**

<b>TAX-EXEMPT FIRST-TIME HOMEBUYER</b>	<b>FY 2013</b>	<b>FY 2014</b>	<b>FY 2015</b>	<b>FY 2016 (YTD)</b>	<b>CURRENT MONTH</b>
MORTGAGE AND LOAN APPLICATIONS	106,353,276	109,283,140	77,775,609	72,889,236	8,406,023
MORTGAGE AND LOAN COMMITMENTS	105,953,859	109,881,772	77,775,609	72,878,577	8,136,014
MORTGAGE AND LOAN PURCHASES	99,656,657	110,053,896	79,386,505	71,374,764	5,713,856
MORTGAGE AND LOAN PAYOFFS	155,583,504	70,270,175	72,597,611	64,655,203	6,407,028
MORTGAGE AND LOAN FORECLOSURES	6,894,221	7,029,872	3,907,317	4,924,416	832,195

**PURCHASE STATISTICS:**

PROGRAM % OF AHFC PURCHASE TOTAL	24.8%	20.2%	17.2%	14.4%	16.5%
AVERAGE PURCHASE PRICE	198,579	202,342	202,685	205,307	211,795
WEIGHTED AVERAGE INTEREST RATE	3.131%	3.854%	3.683%	3.599%	3.437%
WEIGHTED AVERAGE BEGINNING TERM	354	358	357	360	360
WEIGHTED AVERAGE LOAN-TO-VALUE	90	91	90	89	90
FHA INSURANCE %	14.8%	7.4%	3.6%	4.6%	2.2%
VA INSURANCE %	4.3%	5.6%	1.6%	2.7%	4.6%
RD INSURANCE %	13.7%	14.1%	9.2%	7.0%	3.0%
HUD 184 INSURANCE %	11.0%	10.6%	6.0%	4.6%	6.8%
PRIMARY MORTGAGE INSURANCE %	20.6%	34.3%	51.3%	46.2%	50.2%
CONVENTIONAL UNINSURED %	35.5%	27.9%	28.4%	35.0%	33.1%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	52.6%	55.4%	57.4%	61.9%	77.5%
OTHER ALASKAN CITY %	47.4%	44.6%	42.6%	38.1%	22.5%
WELLS FARGO %	53.7%	51.6%	45.8%	12.1%	0.0%
OTHER SELLER SERVICER %	46.3%	48.4%	54.2%	87.9%	100.0%
STREAMLINE REFINANCE %	9.2%	1.7%	0.7%	0.2%	0.0%

# ALASKA HOUSING FINANCE CORPORATION

## DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

As of: **6/30/2016**

<b>RURAL</b>	<b>FY 2013</b>	<b>FY 2014</b>	<b>FY 2015</b>	<b>FY 2016 (YTD)</b>	<b>CURRENT MONTH</b>
MORTGAGE AND LOAN APPLICATIONS	92,241,625	56,678,097	67,353,349	64,253,325	5,546,593
MORTGAGE AND LOAN COMMITMENTS	91,198,262	57,721,460	67,353,349	64,253,325	5,546,593
MORTGAGE AND LOAN PURCHASES	89,547,761	56,555,146	58,246,746	58,014,512	2,984,710
MORTGAGE AND LOAN PAYOFFS	112,399,378	39,300,251	48,760,265	48,792,836	4,963,033
MORTGAGE AND LOAN FORECLOSURES	1,237,349	1,358,820	961,072	578,204	0

### **PURCHASE STATISTICS:**

PROGRAM % OF AHFC PURCHASE TOTAL	22.2%	10.4%	12.6%	11.7%	8.6%
AVERAGE PURCHASE PRICE	251,794	237,393	243,497	260,331	242,158
WEIGHTED AVERAGE INTEREST RATE	3.465%	3.912%	3.941%	3.849%	3.786%
WEIGHTED AVERAGE BEGINNING TERM	316	324	338	338	355
WEIGHTED AVERAGE LOAN-TO-VALUE	80	83	86	84	85
FHA INSURANCE %	1.8%	0.5%	1.7%	0.0%	0.0%
VA INSURANCE %	0.8%	1.3%	0.3%	1.1%	0.0%
RD INSURANCE %	2.1%	4.2%	5.8%	2.3%	0.0%
HUD 184 INSURANCE %	1.8%	0.6%	1.7%	2.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	1.3%	6.3%	11.9%	8.5%	11.6%
CONVENTIONAL UNINSURED %	92.2%	87.0%	78.6%	86.0%	88.4%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER ALASKAN CITY %	100.0%	100.0%	100.0%	100.0%	100.0%
WELLS FARGO %	40.6%	24.0%	35.7%	11.2%	0.0%
OTHER SELLER SERVICER %	59.4%	76.0%	64.3%	88.8%	100.0%
STREAMLINE REFINANCE %	43.0%	13.6%	8.8%	6.6%	31.7%

**ALASKA HOUSING FINANCE CORPORATION**
**DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY**

 As of: **6/30/2016**

<b>MULTI-FAMILY/SPECIAL NEEDS</b>	<b>FY 2013</b>	<b>FY 2014</b>	<b>FY 2015</b>	<b>FY 2016 (YTD)</b>	<b>CURRENT MONTH</b>
MORTGAGE AND LOAN APPLICATIONS	59,513,414	46,526,150	46,885,700	70,320,702	5,931,450
MORTGAGE AND LOAN COMMITMENTS	48,841,914	38,941,000	40,865,700	46,982,702	13,025,150
MORTGAGE AND LOAN PURCHASES	50,910,964	77,941,850	31,515,700	46,001,152	7,095,102
MORTGAGE AND LOAN PAYOFFS	24,634,648	14,524,869	18,951,041	10,247,173	496,785
MORTGAGE AND LOAN FORECLOSURES	0	457,199	2,934,570	438,583	0

**PURCHASE STATISTICS:**

PROGRAM % OF AHFC PURCHASE TOTAL	12.6%	14.3%	6.8%	9.3%	20.5%
AVERAGE PURCHASE PRICE	1,324,257	2,219,202	743,545	887,991	1,214,809
WEIGHTED AVERAGE INTEREST RATE	6.143%	7.257%	6.121%	6.077%	6.008%
WEIGHTED AVERAGE BEGINNING TERM	342	406	276	296	360
WEIGHTED AVERAGE LOAN-TO-VALUE	76	78	75	66	46
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
CONVENTIONAL UNINSURED %	100.0%	100.0%	100.0%	100.0%	100.0%
SINGLE FAMILY (1-4 UNIT) %	8.3%	8.9%	14.2%	9.7%	4.6%
MULTI FAMILY (>4 UNIT) %	91.7%	91.1%	85.8%	90.3%	95.4%
ANCHORAGE %	79.5%	21.3%	71.8%	70.5%	81.7%
OTHER ALASKAN CITY %	20.5%	78.7%	28.2%	29.5%	18.3%
WELLS FARGO %	2.7%	0.0%	0.0%	0.0%	0.0%
OTHER SELLER SERVICER %	97.3%	100.0%	100.0%	100.0%	100.0%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	0.0%

**ALASKA HOUSING FINANCE CORPORATION**
**DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY**

 As of: **6/30/2016**

<b>NON-CONFORMING</b>	<b>FY 2013</b>	<b>FY 2014</b>	<b>FY 2015</b>	<b>FY 2016 (YTD)</b>	<b>CURRENT MONTH</b>
MORTGAGE AND LOAN APPLICATIONS	9,181,166	17,439,844	15,839,016	17,475,226	1,582,927
MORTGAGE AND LOAN COMMITMENTS	9,181,166	17,439,844	15,510,066	17,804,176	1,582,927
MORTGAGE AND LOAN PURCHASES	5,703,055	20,265,620	11,751,435	18,713,504	1,957,500
MORTGAGE AND LOAN PAYOFFS	580,950	1,562,571	1,601,082	2,890,462	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0

**PURCHASE STATISTICS:**

PROGRAM % OF AHFC PURCHASE TOTAL	1.4%	3.7%	2.5%	3.8%	5.6%
AVERAGE PURCHASE PRICE	409,384	379,238	324,893	336,029	446,080
WEIGHTED AVERAGE INTEREST RATE	3.710%	4.138%	4.066%	3.912%	3.791%
WEIGHTED AVERAGE BEGINNING TERM	360	336	353	358	360
WEIGHTED AVERAGE LOAN-TO-VALUE	87	86	88	86	84
FHA INSURANCE %	0.0%	0.9%	3.1%	5.1%	0.0%
VA INSURANCE %	9.8%	8.6%	10.3%	0.6%	0.0%
RD INSURANCE %	5.5%	1.6%	1.6%	3.4%	0.0%
HUD 184 INSURANCE %	16.6%	3.3%	3.3%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	24.7%	38.0%	41.9%	43.9%	58.6%
CONVENTIONAL UNINSURED %	43.5%	47.7%	39.8%	46.9%	41.4%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	37.1%	36.7%	26.3%	39.9%	43.7%
OTHER ALASKAN CITY %	62.9%	63.3%	73.7%	60.1%	56.3%
WELLS FARGO %	56.6%	53.1%	27.5%	7.9%	0.0%
OTHER SELLER SERVICER %	43.4%	46.9%	72.5%	92.1%	100.0%
STREAMLINE REFINANCE %	0.0%	1.7%	0.0%	0.0%	0.0%

**ALASKA HOUSING FINANCE CORPORATION**
**DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY**

 As of: **6/30/2016**

<b>VETERANS</b>	<b>FY 2013</b>	<b>FY 2014</b>	<b>FY 2015</b>	<b>FY 2016 (YTD)</b>	<b>CURRENT MONTH</b>
MORTGAGE AND LOAN APPLICATIONS	16,879,199	15,874,205	8,777,801	10,635,016	1,877,542
MORTGAGE AND LOAN COMMITMENTS	16,879,199	15,874,205	8,777,801	10,635,016	1,877,542
MORTGAGE AND LOAN PURCHASES	12,265,293	18,086,759	7,077,431	7,042,102	0
MORTGAGE AND LOAN PAYOFFS	87,601,717	24,921,039	21,072,442	15,795,020	1,783,510
MORTGAGE AND LOAN FORECLOSURES	1,351,711	2,833,757	1,807,214	393,146	0

**PURCHASE STATISTICS:**

PROGRAM % OF AHFC PURCHASE TOTAL	3.0%	3.3%	1.5%	1.4%	N/A
AVERAGE PURCHASE PRICE	303,280	349,580	292,695	369,088	N/A
WEIGHTED AVERAGE INTEREST RATE	3.487%	3.929%	3.914%	3.842%	N/A
WEIGHTED AVERAGE BEGINNING TERM	350	355	355	351	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	96	96	93	95	N/A
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
VA INSURANCE %	80.2%	85.1%	78.1%	65.4%	N/A
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
PRIMARY MORTGAGE INSURANCE %	5.5%	2.8%	0.0%	13.7%	N/A
CONVENTIONAL UNINSURED %	14.3%	12.1%	21.9%	20.9%	N/A
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	N/A
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	N/A
ANCHORAGE %	14.9%	35.3%	15.9%	26.9%	N/A
OTHER ALASKAN CITY %	85.1%	64.7%	84.1%	73.1%	N/A
WELLS FARGO %	28.6%	56.6%	22.9%	19.9%	N/A
OTHER SELLER SERVICER %	71.4%	43.4%	77.1%	80.1%	N/A
STREAMLINE REFINANCE %	15.6%	2.9%	6.0%	2.9%	N/A

**ALASKA HOUSING FINANCE CORPORATION**
**DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY**

 As of: **6/30/2016**

<b>CLOSING COST ASSISTANCE</b>	<b>FY 2013</b>	<b>FY 2014</b>	<b>FY 2015</b>	<b>FY 2016 (YTD)</b>	<b>CURRENT MONTH</b>
MORTGAGE AND LOAN APPLICATIONS	419,577	1,659,902	4,469,730	5,871,598	177,228
MORTGAGE AND LOAN COMMITMENTS	419,577	1,659,902	4,469,730	5,871,598	177,228
MORTGAGE AND LOAN PURCHASES	0	1,657,367	3,854,339	6,452,214	1,095,558
MORTGAGE AND LOAN PAYOFFS	0	0	0	0	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0

**PURCHASE STATISTICS:**

PROGRAM % OF AHFC PURCHASE TOTAL	N/A	0.3%	0.8%	1.3%	3.2%
AVERAGE PURCHASE PRICE	N/A	186,311	217,700	262,542	278,975
WEIGHTED AVERAGE INTEREST RATE	N/A	4.630%	4.304%	4.238%	4.000%
WEIGHTED AVERAGE BEGINNING TERM	N/A	360	360	360	360
WEIGHTED AVERAGE LOAN-TO-VALUE	N/A	99	98	98	98
FHA INSURANCE %	N/A	80.0%	88.3%	91.6%	100.0%
VA INSURANCE %	N/A	0.0%	6.0%	4.7%	0.0%
RD INSURANCE %	N/A	20.0%	5.7%	3.7%	0.0%
HUD 184 INSURANCE %	N/A	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	N/A	0.0%	0.0%	0.0%	0.0%
CONVENTIONAL UNINSURED %	N/A	0.0%	0.0%	0.0%	0.0%
SINGLE FAMILY (1-4 UNIT) %	N/A	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	N/A	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	N/A	27.3%	5.1%	22.9%	19.7%
OTHER ALASKAN CITY %	N/A	72.7%	94.9%	77.1%	80.3%
WELLS FARGO %	N/A	0.0%	0.0%	0.0%	0.0%
OTHER SELLER SERVICER %	N/A	100.0%	100.0%	100.0%	100.0%
STREAMLINE REFINANCE %	N/A	0.0%	0.0%	0.0%	0.0%

**ALASKA HOUSING FINANCE CORPORATION**
**DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY**

 As of: **6/30/2016**

<b>LOANS TO SPONSORS</b>	<b>FY 2013</b>	<b>FY 2014</b>	<b>FY 2015</b>	<b>FY 2016 (YTD)</b>	<b>CURRENT MONTH</b>
MORTGAGE AND LOAN APPLICATIONS	0	1,250,000	1,875,000	5,875,000	0
MORTGAGE AND LOAN COMMITMENTS	3,750,000	625,000	1,875,000	4,500,000	0
MORTGAGE AND LOAN PURCHASES	0	1,250,000	1,875,000	4,500,000	0
MORTGAGE AND LOAN PAYOFFS	0	0	0	0	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0

**PURCHASE STATISTICS:**

PROGRAM % OF AHFC PURCHASE TOTAL	N/A	0.2%	0.4%	0.9%	N/A
AVERAGE PURCHASE PRICE	N/A	625,000	625,000	1,500,000	N/A
WEIGHTED AVERAGE INTEREST RATE	N/A	0.000%	1.500%	3.000%	N/A
WEIGHTED AVERAGE BEGINNING TERM	N/A	360	244	372	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	N/A	90	87	80	N/A
FHA INSURANCE %	N/A	0.0%	0.0%	0.0%	N/A
VA INSURANCE %	N/A	0.0%	0.0%	0.0%	N/A
RD INSURANCE %	N/A	0.0%	0.0%	0.0%	N/A
HUD 184 INSURANCE %	N/A	0.0%	0.0%	0.0%	N/A
PRIMARY MORTGAGE INSURANCE %	N/A	50.0%	100.0%	66.7%	N/A
CONVENTIONAL UNINSURED %	N/A	50.0%	0.0%	33.3%	N/A
SINGLE FAMILY (1-4 UNIT) %	N/A	100.0%	100.0%	100.0%	N/A
MULTI FAMILY (>4 UNIT) %	N/A	0.0%	0.0%	0.0%	N/A
ANCHORAGE %	N/A	0.0%	0.0%	0.0%	N/A
OTHER ALASKAN CITY %	N/A	100.0%	100.0%	100.0%	N/A
WELLS FARGO %	N/A	0.0%	0.0%	0.0%	N/A
OTHER SELLER SERVICER %	N/A	100.0%	100.0%	100.0%	N/A
STREAMLINE REFINANCE %	N/A	0.0%	0.0%	0.0%	N/A

**ALASKA HOUSING FINANCE CORPORATION**
**DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY**

 As of: **6/30/2016**

<b>MF SOFT SECONDS</b>	<b>FY 2013</b>	<b>FY 2014</b>	<b>FY 2015</b>	<b>FY 2016 (YTD)</b>	<b>CURRENT MONTH</b>
MORTGAGE AND LOAN APPLICATIONS	1,447,600	2,222,050	2,142,600	903,900	0
MORTGAGE AND LOAN COMMITMENTS	2,338,000	2,241,050	1,016,450	679,550	0
MORTGAGE AND LOAN PURCHASES	3,384,850	2,043,700	754,900	2,654,700	96,250
MORTGAGE AND LOAN PAYOFFS	0	0	0	0	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0

**PURCHASE STATISTICS:**

PROGRAM % OF AHFC PURCHASE TOTAL	0.8%	0.4%	0.2%	0.5%	0.3%
AVERAGE PURCHASE PRICE	2,571,213	510,925	188,725	442,450	96,250
WEIGHTED AVERAGE INTEREST RATE	1.500%	1.500%	1.500%	1.500%	1.500%
WEIGHTED AVERAGE BEGINNING TERM	360	360	360	360	360
WEIGHTED AVERAGE LOAN-TO-VALUE	26	18	14	19	4
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	94.3%	93.7%	91.6%	33.1%	0.0%
CONVENTIONAL UNINSURED %	5.7%	6.3%	8.4%	66.9%	100.0%
SINGLE FAMILY (1-4 UNIT) %	0.0%	6.3%	0.0%	0.0%	0.0%
MULTI FAMILY (>4 UNIT) %	100.0%	93.7%	100.0%	100.0%	100.0%
ANCHORAGE %	47.3%	95.3%	52.8%	69.0%	100.0%
OTHER ALASKAN CITY %	52.7%	4.7%	47.2%	31.0%	0.0%
WELLS FARGO %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	100.0%	100.0%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	0.0%

**ALASKA HOUSING FINANCE CORPORATION**
**DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY**

 As of: **6/30/2016**

<b>OTHER LOAN PROGRAM</b>	<b>FY 2013</b>	<b>FY 2014</b>	<b>FY 2015</b>	<b>FY 2016 (YTD)</b>	<b>CURRENT MONTH</b>
MORTGAGE AND LOAN APPLICATIONS	2,539,845	874,150	483,100	215,000	0
MORTGAGE AND LOAN COMMITMENTS	2,336,895	1,184,850	453,850	215,000	0
MORTGAGE AND LOAN PURCHASES	594,388	2,148,145	1,274,950	405,000	0
MORTGAGE AND LOAN PAYOFFS	905,065	960,259	298,135	416,649	1,555
MORTGAGE AND LOAN FORECLOSURES	65,893	0	0	0	0

**PURCHASE STATISTICS:**

PROGRAM % OF AHFC PURCHASE TOTAL	0.1%	0.4%	0.3%	0.1%	N/A
AVERAGE PURCHASE PRICE	118,878	214,815	159,369	81,000	N/A
WEIGHTED AVERAGE INTEREST RATE	6.042%	5.977%	6.562%	5.554%	N/A
WEIGHTED AVERAGE BEGINNING TERM	180	180	180	121	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	80	80	80	80	N/A
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
PRIMARY MORTGAGE INSURANCE %	100.0%	100.0%	68.6%	43.2%	N/A
CONVENTIONAL UNINSURED %	0.0%	0.0%	31.4%	56.8%	N/A
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	N/A
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	N/A
ANCHORAGE %	14.1%	53.2%	42.6%	35.8%	N/A
OTHER ALASKAN CITY %	85.9%	46.8%	57.4%	64.2%	N/A
WELLS FARGO %	0.0%	0.0%	0.0%	0.0%	N/A
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	100.0%	N/A
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	N/A

**ALASKA HOUSING FINANCE CORPORATION**
**DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY**

 As of: **6/30/2016**

<b>ALASKA ENERGY EFFICIENCY</b>	<b>FY 2013</b>	<b>FY 2014</b>	<b>FY 2015</b>	<b>FY 2016 (YTD)</b>	<b>CURRENT MONTH</b>
MORTGAGE AND LOAN APPLICATIONS	2,101,964	3,162,450	6,154,250	0	0
MORTGAGE AND LOAN COMMITMENTS	2,101,964	3,162,450	3,709,250	2,445,000	0
MORTGAGE AND LOAN PURCHASES	0	0	0	0	0
MORTGAGE AND LOAN PAYOFFS	0	0	0	0	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0

**PURCHASE STATISTICS:**

PROGRAM % OF AHFC PURCHASE TOTAL	N/A	N/A	N/A	N/A	N/A
AVERAGE PURCHASE PRICE	N/A	N/A	N/A	N/A	N/A
WEIGHTED AVERAGE INTEREST RATE	N/A	N/A	N/A	N/A	N/A
WEIGHTED AVERAGE BEGINNING TERM	N/A	N/A	N/A	N/A	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	N/A	N/A	N/A	N/A	N/A
FHA INSURANCE %	N/A	N/A	N/A	N/A	N/A
VA INSURANCE %	N/A	N/A	N/A	N/A	N/A
RD INSURANCE %	N/A	N/A	N/A	N/A	N/A
HUD 184 INSURANCE %	N/A	N/A	N/A	N/A	N/A
PRIMARY MORTGAGE INSURANCE %	N/A	N/A	N/A	N/A	N/A
CONVENTIONAL UNINSURED %	N/A	N/A	N/A	N/A	N/A
SINGLE FAMILY (1-4 UNIT) %	N/A	N/A	N/A	N/A	N/A
MULTI FAMILY (>4 UNIT) %	N/A	N/A	N/A	N/A	N/A
ANCHORAGE %	N/A	N/A	N/A	N/A	N/A
OTHER ALASKAN CITY %	N/A	N/A	N/A	N/A	N/A
WELLS FARGO %	N/A	N/A	N/A	N/A	N/A
OTHER SELLER SERVICER %	N/A	N/A	N/A	N/A	N/A
STREAMLINE REFINANCE %	N/A	N/A	N/A	N/A	N/A

# AHFC SUMMARY OF BONDS OUTSTANDING

## Summary by Program Indenture

As of: 6/30/2016

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
<b>Home Mortgage Revenue Bonds (FTHB Program)</b>										
E021A	106	Home Mortgage Revenue Bonds, 2002 Series A	Exempt	5/16/2002	4.553%	2036	\$170,000,000	\$0	\$107,110,000	\$62,890,000
E071A	110	Home Mortgage Revenue Bonds, 2007 Series A	Exempt	5/31/2007	4.048%	2041	\$75,000,000	\$0	\$0	\$75,000,000
E071B	111	Home Mortgage Revenue Bonds, 2007 Series B	Exempt	5/31/2007	4.210%	2041	\$75,000,000	\$0	\$0	\$75,000,000
E071D	113	Home Mortgage Revenue Bonds, 2007 Series D	Exempt	5/31/2007	4.091%	2041	\$89,370,000	\$0	\$0	\$89,370,000
E091A	116	Home Mortgage Revenue Bonds, 2009 Series A	Exempt	5/28/2009	4.190%	2040	\$80,880,000	\$0	\$0	\$80,880,000
E091B	117	Home Mortgage Revenue Bonds, 2009 Series B	Exempt	5/28/2009	4.257%	2040	\$80,880,000	\$0	\$0	\$80,880,000
E091D	119	Home Mortgage Revenue Bonds, 2009 Series D	Exempt	8/26/2009	4.893%	2040	\$80,870,000	\$0	\$0	\$80,870,000
<b>Home Mortgage Revenue Bonds (FTHB Program) Total</b>							<b>\$652,000,000</b>	<b>\$0</b>	<b>\$107,110,000</b>	<b>\$544,890,000</b>
<b>Mortgage Revenue Bonds (FTHB Program)</b>										
E0911	121	Mortgage Revenue Bonds, 2009 Series A-1	Exempt	9/30/2010	3.362%	2041	\$64,350,000	\$0	\$16,060,000	\$48,290,000
E10A1	121	Mortgage Revenue Bonds, 2010 Series A	Exempt	9/30/2010	3.362%	2027	\$43,130,000	\$12,635,000	\$0	\$30,495,000
E10B1	121	Mortgage Revenue Bonds, 2010 Series B	Exempt	9/30/2010	3.362%	2040	\$35,680,000	\$4,210,000	\$0	\$31,470,000
E0912	122	Mortgage Revenue Bonds, 2009 Series A-2	Exempt	11/22/2011	2.532%	2041	\$128,750,000	\$0	\$38,180,000	\$90,570,000
E11A1	122	Mortgage Revenue Bonds, 2011 Series A	Taxable	11/22/2011	N/A	2026	\$28,945,000	\$220,000	\$24,460,000	\$4,265,000
E11B1	122	Mortgage Revenue Bonds, 2011 Series B	Exempt	11/22/2011	2.532%	2026	\$71,360,000	\$21,985,000	\$0	\$49,375,000
<b>Mortgage Revenue Bonds (FTHB Program) Total</b>							<b>\$372,215,000</b>	<b>\$39,050,000</b>	<b>\$78,700,000</b>	<b>\$254,465,000</b>
<b>Collateralized Bonds (Veterans Mortgage Program)</b>										
C0711	208	Veterans Collateralized Bonds, 2007 & 2008 First	Exempt	12/18/2007	5.023%	2038	\$57,885,000	\$7,490,000	\$38,810,000	\$11,585,000
<b>Collateralized Bonds (Veterans Mortgage Program) Total</b>							<b>\$57,885,000</b>	<b>\$7,490,000</b>	<b>\$38,810,000</b>	<b>\$11,585,000</b>
<b>General Mortgage Revenue Bonds II</b>										
GM12A	405	General Mortgage Revenue Bonds II, 2012 Series A	Exempt	7/11/2012	3.653%	2040	\$145,890,000	\$11,160,000	\$13,150,000	\$121,580,000
<b>General Mortgage Revenue Bonds II Total</b>							<b>\$145,890,000</b>	<b>\$11,160,000</b>	<b>\$13,150,000</b>	<b>\$121,580,000</b>
<b>Governmental Purpose Bonds</b>										
GP97A	501	Governmental Purpose Bonds, 1997 Series A	Exempt	12/3/1997	VRDO	2027	\$33,000,000	\$0	\$18,400,000	\$14,600,000
GP01A	502	Governmental Purpose Bonds, 2001 Series A	Exempt	8/2/2001	VRDO	2030	\$76,580,000	\$27,905,000	\$0	\$48,675,000
GP01B	502	Governmental Purpose Bonds, 2001 Series B	Exempt	8/2/2001	VRDO	2030	\$93,590,000	\$34,110,000	\$0	\$59,480,000
<b>Governmental Purpose Bonds Total</b>							<b>\$203,170,000</b>	<b>\$62,015,000</b>	<b>\$18,400,000</b>	<b>\$122,755,000</b>

# AHFC SUMMARY OF BONDS OUTSTANDING

## Summary by Program Indenture

As of: 6/30/2016

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
<b>State Capital Project Bonds</b>										
SC02C	602	State Capital Project Bonds, 2002 Series C	Exempt	12/5/2002	VRDO	2022	\$60,250,000	\$19,830,000	\$0	\$40,420,000
SC07A	604	State Capital Project Bonds, 2007 Series A	Exempt	10/3/2007	4.139%	2027	\$42,415,000	\$12,985,000	\$0	\$29,430,000
SC07B	604	State Capital Project Bonds, 2007 Series B	Exempt	10/3/2007	4.139%	2029	\$53,110,000	\$12,075,000	\$0	\$41,035,000
SC11A	605	State Capital Project Bonds, 2011 Series A	Exempt	2/16/2011	4.333%	2027	\$105,185,000	\$30,515,000	\$0	\$74,670,000
<b>State Capital Project Bonds Total</b>							<b>\$260,960,000</b>	<b>\$75,405,000</b>	<b>\$0</b>	<b>\$185,555,000</b>
<b>State Capital Project Bonds II</b>										
SC12A	606	State Capital Project Bonds II, 2012 Series A	Exempt	10/17/2012	2.642%	2032	\$99,360,000	\$16,130,000	\$0	\$83,230,000
SC13A	607	State Capital Project Bonds II, 2013 Series A	Exempt	5/30/2013	2.553%	2032	\$86,765,000	\$0	\$0	\$86,765,000
SC13B	607	State Capital Project Bonds II, 2013 Series B	Taxable	5/2/2013	N/A	2043	\$50,000,000	\$0	\$0	\$50,000,000
SC14A	608	State Capital Project Bonds II, 2014 Series A	Exempt	1/15/2014	3.448%	2033	\$95,115,000	\$0	\$0	\$95,115,000
SC14B	609	State Capital Project Bonds II, 2014 Series B	Exempt	6/12/2014	2.682%	2029	\$29,285,000	\$935,000	\$0	\$28,350,000
SC14C	610	State Capital Project Bonds II, 2014 Series C	Taxable	8/27/2014	N/A	2029	\$140,000,000	\$0	\$0	\$140,000,000
SC14D	611	State Capital Project Bonds II, 2014 Series D	Exempt	11/6/2014	2.581%	2029	\$78,105,000	\$50,000	\$0	\$78,055,000
SC15A	612	State Capital Project Bonds II, 2015 Series A	Exempt	3/19/2015	2.324%	2030	\$111,535,000	\$2,270,000	\$0	\$109,265,000
SC15B	613	State Capital Project Bonds II, 2015 Series B	Exempt	6/30/2015	3.294%	2036	\$93,365,000	\$785,000	\$0	\$92,580,000
SC15C	614	State Capital Project Bonds II, 2015 Series C	Exempt	12/16/2015	2.682%	2035	\$55,620,000	\$485,000	\$0	\$55,135,000
<b>State Capital Project Bonds II Total</b>							<b>\$839,150,000</b>	<b>\$20,655,000</b>	<b>\$0</b>	<b>\$818,495,000</b>
<b>Total AHFC Bonds and Notes</b>							<b>\$2,531,270,000</b>	<b>\$215,775,000</b>	<b>\$256,170,000</b>	<b>\$2,059,325,000</b>
								<b>Deceased Bonds (SC06A/SC07A/SC07B)</b>		<b>\$37,995,000</b>
								<b>Total AHFC Bonds w/o Deceased Bonds</b>		<b>\$2,021,330,000</b>

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Home Mortgage Revenue Bonds (FTHB Program)</b>											
<b>E021A</b>	<b>Home Mortgage Revenue Bonds, 2002 Series A</b>			<b>Exempt</b>	<b>Prog: 106</b>	<b>Yield: 4.553%</b>	<b>Delivery: 5/16/2002</b>	<b>Underwriter: Lehman Brothers</b>	<b>S and P AA+/A-1</b>	<b>Moody's Aa2/VMIG1</b>	<b>Fitch AA+/WD</b>
A1	011832PW6	2032	Jun	Serial	AMT	SWAP	50,000,000	0	10,940,000	39,060,000	
A2	011832PX4	2036	Dec	Serial	AMT	SWAP	120,000,000	0	96,170,000	23,830,000	
<b>E021A Total</b>							<b>\$170,000,000</b>	<b>\$0</b>	<b>\$107,110,000</b>	<b>\$62,890,000</b>	
<b>E071A</b>	<b>Home Mortgage Revenue Bonds, 2007 Series A</b>			<b>Exempt</b>	<b>Prog: 110</b>	<b>Yield: 4.048%</b>	<b>Delivery: 5/31/2007</b>	<b>Underwriter: Citigroup</b>	<b>AA+/NR</b>	<b>Aa2/VMIG1</b>	<b>AA+/F1</b>
01170PBW5		2017	Jun	Sinker		Pre-Ulm	765,000	0	0	765,000	
01170PBW5		2017	Dec	Sinker		Pre-Ulm	780,000	0	0	780,000	
01170PBW5		2018	Jun	Sinker		Pre-Ulm	810,000	0	0	810,000	
01170PBW5		2018	Dec	Sinker		Pre-Ulm	830,000	0	0	830,000	
01170PBW5		2019	Jun	Sinker		Pre-Ulm	850,000	0	0	850,000	
01170PBW5		2019	Dec	Sinker		Pre-Ulm	870,000	0	0	870,000	
01170PBW5		2020	Jun	Sinker		Pre-Ulm	895,000	0	0	895,000	
01170PBW5		2020	Dec	Sinker		Pre-Ulm	915,000	0	0	915,000	
01170PBW5		2021	Jun	Sinker		Pre-Ulm	935,000	0	0	935,000	
01170PBW5		2021	Dec	Sinker		Pre-Ulm	960,000	0	0	960,000	
01170PBW5		2022	Jun	Sinker		Pre-Ulm	985,000	0	0	985,000	
01170PBW5		2022	Dec	Sinker		Pre-Ulm	1,010,000	0	0	1,010,000	
01170PBW5		2023	Jun	Sinker		Pre-Ulm	1,035,000	0	0	1,035,000	
01170PBW5		2023	Dec	Sinker		Pre-Ulm	1,060,000	0	0	1,060,000	
01170PBW5		2024	Jun	Sinker		Pre-Ulm	1,085,000	0	0	1,085,000	
01170PBW5		2024	Dec	Sinker		Pre-Ulm	1,115,000	0	0	1,115,000	
01170PBW5		2025	Jun	Sinker		Pre-Ulm	1,140,000	0	0	1,140,000	
01170PBW5		2025	Dec	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000	
01170PBW5		2026	Jun	Sinker		Pre-Ulm	1,200,000	0	0	1,200,000	
01170PBW5		2026	Dec	Sinker		Pre-Ulm	1,230,000	0	0	1,230,000	
01170PBW5		2027	Jun	Sinker		Pre-Ulm	1,265,000	0	0	1,265,000	
01170PBW5		2027	Dec	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000	
01170PBW5		2028	Jun	Sinker		Pre-Ulm	1,325,000	0	0	1,325,000	
01170PBW5		2028	Dec	Sinker		Pre-Ulm	1,360,000	0	0	1,360,000	
01170PBW5		2029	Jun	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000	
01170PBW5		2029	Dec	Sinker		Pre-Ulm	1,425,000	0	0	1,425,000	
01170PBW5		2030	Jun	Sinker		Pre-Ulm	1,465,000	0	0	1,465,000	
01170PBW5		2030	Dec	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000	
01170PBW5		2031	Jun	Sinker		Pre-Ulm	1,535,000	0	0	1,535,000	
01170PBW5		2031	Dec	Sinker		Pre-Ulm	1,575,000	0	0	1,575,000	
01170PBW5		2032	Jun	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000	
01170PBW5		2032	Dec	Sinker		Pre-Ulm	1,655,000	0	0	1,655,000	
01170PBW5		2033	Jun	Sinker		Pre-Ulm	1,695,000	0	0	1,695,000	
01170PBW5		2033	Dec	Sinker		Pre-Ulm	1,740,000	0	0	1,740,000	
01170PBW5		2034	Jun	Sinker		Pre-Ulm	1,780,000	0	0	1,780,000	
01170PBW5		2034	Dec	Sinker		Pre-Ulm	1,825,000	0	0	1,825,000	
01170PBW5		2035	Jun	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000	
01170PBW5		2035	Dec	Sinker		Pre-Ulm	1,920,000	0	0	1,920,000	
01170PBW5		2036	Jun	Sinker		Pre-Ulm	1,970,000	0	0	1,970,000	
01170PBW5		2036	Dec	Sinker		Pre-Ulm	2,020,000	0	0	2,020,000	
01170PBW5		2037	Jun	Sinker		Pre-Ulm	2,070,000	0	0	2,070,000	
01170PBW5		2037	Dec	Sinker		Pre-Ulm	2,115,000	0	0	2,115,000	
01170PBW5		2038	Jun	Sinker		Pre-Ulm	2,175,000	0	0	2,175,000	
01170PBW5		2038	Dec	Sinker		Pre-Ulm	2,225,000	0	0	2,225,000	
01170PBW5		2039	Jun	Sinker		Pre-Ulm	2,280,000	0	0	2,280,000	
01170PBW5		2039	Dec	Sinker		Pre-Ulm	2,340,000	0	0	2,340,000	
01170PBW5		2040	Jun	Sinker		Pre-Ulm	2,395,000	0	0	2,395,000	
01170PBW5		2040	Dec	Sinker		Pre-Ulm	2,455,000	0	0	2,455,000	
01170PBW5		2041	Jun	Sinker		Pre-Ulm	2,515,000	0	0	2,515,000	
01170PBW5		2041	Dec	Term		Pre-Ulm	2,580,000	0	0	2,580,000	
<b>E071A Total</b>							<b>\$75,000,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$75,000,000</b>	

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Home Mortgage Revenue Bonds (FTHB Program)</b>											
<b>E071B</b>	<b>Home Mortgage Revenue Bonds, 2007 Series B</b>			<b>Exempt</b>	<b>Prog: 111</b>	<b>Yield: 4.210%</b>	<b>Delivery: 5/31/2007</b>	<b>Underwriter: Goldman Sachs</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
									<b>AA+/NR</b>	<b>Aa2/VMIG1</b>	<b>AA+/F1</b>
01170PBV7		2017	Jun	Sinker		Pre-Ulm	765,000	0	0	765,000	
01170PBV7		2017	Dec	Sinker		Pre-Ulm	780,000	0	0	780,000	
01170PBV7		2018	Jun	Sinker		Pre-Ulm	810,000	0	0	810,000	
01170PBV7		2018	Dec	Sinker		Pre-Ulm	830,000	0	0	830,000	
01170PBV7		2019	Jun	Sinker		Pre-Ulm	850,000	0	0	850,000	
01170PBV7		2019	Dec	Sinker		Pre-Ulm	870,000	0	0	870,000	
01170PBV7		2020	Jun	Sinker		Pre-Ulm	895,000	0	0	895,000	
01170PBV7		2020	Dec	Sinker		Pre-Ulm	915,000	0	0	915,000	
01170PBV7		2021	Jun	Sinker		Pre-Ulm	935,000	0	0	935,000	
01170PBV7		2021	Dec	Sinker		Pre-Ulm	960,000	0	0	960,000	
01170PBV7		2022	Jun	Sinker		Pre-Ulm	985,000	0	0	985,000	
01170PBV7		2022	Dec	Sinker		Pre-Ulm	1,010,000	0	0	1,010,000	
01170PBV7		2023	Jun	Sinker		Pre-Ulm	1,035,000	0	0	1,035,000	
01170PBV7		2023	Dec	Sinker		Pre-Ulm	1,060,000	0	0	1,060,000	
01170PBV7		2024	Jun	Sinker		Pre-Ulm	1,085,000	0	0	1,085,000	
01170PBV7		2024	Dec	Sinker		Pre-Ulm	1,115,000	0	0	1,115,000	
01170PBV7		2025	Jun	Sinker		Pre-Ulm	1,140,000	0	0	1,140,000	
01170PBV7		2025	Dec	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000	
01170PBV7		2026	Jun	Sinker		Pre-Ulm	1,200,000	0	0	1,200,000	
01170PBV7		2026	Dec	Sinker		Pre-Ulm	1,230,000	0	0	1,230,000	
01170PBV7		2027	Jun	Sinker		Pre-Ulm	1,265,000	0	0	1,265,000	
01170PBV7		2027	Dec	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000	
01170PBV7		2028	Jun	Sinker		Pre-Ulm	1,325,000	0	0	1,325,000	
01170PBV7		2028	Dec	Sinker		Pre-Ulm	1,360,000	0	0	1,360,000	
01170PBV7		2029	Jun	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000	
01170PBV7		2029	Dec	Sinker		Pre-Ulm	1,425,000	0	0	1,425,000	
01170PBV7		2030	Jun	Sinker		Pre-Ulm	1,465,000	0	0	1,465,000	
01170PBV7		2030	Dec	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000	
01170PBV7		2031	Jun	Sinker		Pre-Ulm	1,535,000	0	0	1,535,000	
01170PBV7		2031	Dec	Sinker		Pre-Ulm	1,575,000	0	0	1,575,000	
01170PBV7		2032	Jun	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000	
01170PBV7		2032	Dec	Sinker		Pre-Ulm	1,655,000	0	0	1,655,000	
01170PBV7		2033	Jun	Sinker		Pre-Ulm	1,695,000	0	0	1,695,000	
01170PBV7		2033	Dec	Sinker		Pre-Ulm	1,740,000	0	0	1,740,000	
01170PBV7		2034	Jun	Sinker		Pre-Ulm	1,780,000	0	0	1,780,000	
01170PBV7		2034	Dec	Sinker		Pre-Ulm	1,825,000	0	0	1,825,000	
01170PBV7		2035	Jun	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000	
01170PBV7		2035	Dec	Sinker		Pre-Ulm	1,920,000	0	0	1,920,000	
01170PBV7		2036	Jun	Sinker		Pre-Ulm	1,970,000	0	0	1,970,000	
01170PBV7		2036	Dec	Sinker		Pre-Ulm	2,020,000	0	0	2,020,000	
01170PBV7		2037	Jun	Sinker		Pre-Ulm	2,070,000	0	0	2,070,000	
01170PBV7		2037	Dec	Sinker		Pre-Ulm	2,115,000	0	0	2,115,000	
01170PBV7		2038	Jun	Sinker		Pre-Ulm	2,175,000	0	0	2,175,000	
01170PBV7		2038	Dec	Sinker		Pre-Ulm	2,225,000	0	0	2,225,000	
01170PBV7		2039	Jun	Sinker		Pre-Ulm	2,280,000	0	0	2,280,000	
01170PBV7		2039	Dec	Sinker		Pre-Ulm	2,340,000	0	0	2,340,000	
01170PBV7		2040	Jun	Sinker		Pre-Ulm	2,395,000	0	0	2,395,000	
01170PBV7		2040	Dec	Sinker		Pre-Ulm	2,455,000	0	0	2,455,000	
01170PBV7		2041	Jun	Sinker		Pre-Ulm	2,515,000	0	0	2,515,000	
01170PBV7		2041	Dec	Term		Pre-Ulm	2,580,000	0	0	2,580,000	
					<b>E071B Total</b>		<b>\$75,000,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$75,000,000</b>	
<b>E071D</b>	<b>Home Mortgage Revenue Bonds, 2007 Series D</b>			<b>Exempt</b>	<b>Prog: 113</b>	<b>Yield: 4.091%</b>	<b>Delivery: 5/31/2007</b>	<b>Underwriter: Merrill Lynch</b>	<b>AA+/NR</b>	<b>Aa2/VMIG1</b>	<b>AA+/F1</b>
01170PBX3		2017	Jun	Sinker		Pre-Ulm	925,000	0	0	925,000	
01170PBX3		2017	Dec	Sinker		Pre-Ulm	950,000	0	0	950,000	
01170PBX3		2018	Jun	Sinker		Pre-Ulm	960,000	0	0	960,000	
01170PBX3		2018	Dec	Sinker		Pre-Ulm	995,000	0	0	995,000	

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Home Mortgage Revenue Bonds (FTHB Program)</b>											
<b>E071D</b>	<b>Home Mortgage Revenue Bonds, 2007 Series D</b>			<b>Exempt</b>	<b>Prog: 113</b>	<b>Yield: 4.091%</b>	<b>Delivery: 5/31/2007</b>	<b>Underwriter: Merrill Lynch</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
									<b>AA+/NR</b>	<b>Aa2/VMIG1</b>	<b>AA+/F1</b>
01170PBX3		2019	Jun	Sinker		Pre-Ulm	1,005,000	0	0	1,005,000	
01170PBX3		2019	Dec	Sinker		Pre-Ulm	1,035,000	0	0	1,035,000	
01170PBX3		2020	Jun	Sinker		Pre-Ulm	1,060,000	0	0	1,060,000	
01170PBX3		2020	Dec	Sinker		Pre-Ulm	1,085,000	0	0	1,085,000	
01170PBX3		2021	Jun	Sinker		Pre-Ulm	1,115,000	0	0	1,115,000	
01170PBX3		2021	Dec	Sinker		Pre-Ulm	1,140,000	0	0	1,140,000	
01170PBX3		2022	Jun	Sinker		Pre-Ulm	1,180,000	0	0	1,180,000	
01170PBX3		2022	Dec	Sinker		Pre-Ulm	1,200,000	0	0	1,200,000	
01170PBX3		2023	Jun	Sinker		Pre-Ulm	1,240,000	0	0	1,240,000	
01170PBX3		2023	Dec	Sinker		Pre-Ulm	1,260,000	0	0	1,260,000	
01170PBX3		2024	Jun	Sinker		Pre-Ulm	1,295,000	0	0	1,295,000	
01170PBX3		2024	Dec	Sinker		Pre-Ulm	1,330,000	0	0	1,330,000	
01170PBX3		2025	Jun	Sinker		Pre-Ulm	1,365,000	0	0	1,365,000	
01170PBX3		2025	Dec	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000	
01170PBX3		2026	Jun	Sinker		Pre-Ulm	1,435,000	0	0	1,435,000	
01170PBX3		2026	Dec	Sinker		Pre-Ulm	1,465,000	0	0	1,465,000	
01170PBX3		2027	Jun	Sinker		Pre-Ulm	1,505,000	0	0	1,505,000	
01170PBX3		2027	Dec	Sinker		Pre-Ulm	1,545,000	0	0	1,545,000	
01170PBX3		2028	Jun	Sinker		Pre-Ulm	1,580,000	0	0	1,580,000	
01170PBX3		2028	Dec	Sinker		Pre-Ulm	1,615,000	0	0	1,615,000	
01170PBX3		2029	Jun	Sinker		Pre-Ulm	1,660,000	0	0	1,660,000	
01170PBX3		2029	Dec	Sinker		Pre-Ulm	1,695,000	0	0	1,695,000	
01170PBX3		2030	Jun	Sinker		Pre-Ulm	1,740,000	0	0	1,740,000	
01170PBX3		2030	Dec	Sinker		Pre-Ulm	1,785,000	0	0	1,785,000	
01170PBX3		2031	Jun	Sinker		Pre-Ulm	1,830,000	0	0	1,830,000	
01170PBX3		2031	Dec	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000	
01170PBX3		2032	Jun	Sinker		Pre-Ulm	1,925,000	0	0	1,925,000	
01170PBX3		2032	Dec	Sinker		Pre-Ulm	1,975,000	0	0	1,975,000	
01170PBX3		2033	Jun	Sinker		Pre-Ulm	2,025,000	0	0	2,025,000	
01170PBX3		2033	Dec	Sinker		Pre-Ulm	2,075,000	0	0	2,075,000	
01170PBX3		2034	Jun	Sinker		Pre-Ulm	2,120,000	0	0	2,120,000	
01170PBX3		2034	Dec	Sinker		Pre-Ulm	2,170,000	0	0	2,170,000	
01170PBX3		2035	Jun	Sinker		Pre-Ulm	2,235,000	0	0	2,235,000	
01170PBX3		2035	Dec	Sinker		Pre-Ulm	2,285,000	0	0	2,285,000	
01170PBX3		2036	Jun	Sinker		Pre-Ulm	2,340,000	0	0	2,340,000	
01170PBX3		2036	Dec	Sinker		Pre-Ulm	2,400,000	0	0	2,400,000	
01170PBX3		2037	Jun	Sinker		Pre-Ulm	2,460,000	0	0	2,460,000	
01170PBX3		2037	Dec	Sinker		Pre-Ulm	2,525,000	0	0	2,525,000	
01170PBX3		2038	Jun	Sinker		Pre-Ulm	2,585,000	0	0	2,585,000	
01170PBX3		2038	Dec	Sinker		Pre-Ulm	2,645,000	0	0	2,645,000	
01170PBX3		2039	Jun	Sinker		Pre-Ulm	2,710,000	0	0	2,710,000	
01170PBX3		2039	Dec	Sinker		Pre-Ulm	2,785,000	0	0	2,785,000	
01170PBX3		2040	Jun	Sinker		Pre-Ulm	2,850,000	0	0	2,850,000	
01170PBX3		2040	Dec	Sinker		Pre-Ulm	2,925,000	0	0	2,925,000	
01170PBX3		2041	Jun	Sinker		Pre-Ulm	3,000,000	0	0	3,000,000	
01170PBX3		2041	Dec	Term		Pre-Ulm	3,080,000	0	0	3,080,000	
						<b>E071D Total</b>	<b>\$89,370,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$89,370,000</b>	
<b>E091A</b>	<b>Home Mortgage Revenue Bonds, 2009 Series A</b>			<b>Exempt</b>	<b>Prog: 116</b>	<b>Yield: 4.190%</b>	<b>Delivery: 5/28/2009</b>	<b>Underwriter: Citigroup</b>	<b>AA+/A-1+</b>	<b>Aa2/VMIG1</b>	<b>AA+/F1+</b>
01170PDV5		2020	Jun	Sinker		Pre-Ulm	1,110,000	0	0	1,110,000	
01170PDV5		2020	Dec	Sinker		Pre-Ulm	1,135,000	0	0	1,135,000	
01170PDV5		2021	Jun	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000	
01170PDV5		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0	1,195,000	
01170PDV5		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0	1,225,000	
01170PDV5		2022	Dec	Sinker		Pre-Ulm	1,255,000	0	0	1,255,000	
01170PDV5		2023	Jun	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000	
01170PDV5		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0	1,320,000	

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Home Mortgage Revenue Bonds (FTHB Program)</b>											
<b>E091A</b>	<b>Home Mortgage Revenue Bonds, 2009 Series A</b>			<b>Exempt</b>	<b>Prog: 116</b>	<b>Yield: 4.190%</b>	<b>Delivery: 5/28/2009</b>	<b>Underwriter: Citigroup</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
									<b>AA+/A-1+</b>	<b>Aa2/VMIG1</b>	<b>AA+/F1+</b>
01170PDV5		2024	Jun	Sinker		Pre-Ulm	1,350,000	0	0		1,350,000
01170PDV5		2024	Dec	Sinker		Pre-Ulm	1,390,000	0	0		1,390,000
01170PDV5		2025	Jun	Sinker		Pre-Ulm	1,420,000	0	0		1,420,000
01170PDV5		2025	Dec	Sinker		Pre-Ulm	1,455,000	0	0		1,455,000
01170PDV5		2026	Jun	Sinker		Pre-Ulm	1,495,000	0	0		1,495,000
01170PDV5		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0		1,530,000
01170PDV5		2027	Jun	Sinker		Pre-Ulm	1,570,000	0	0		1,570,000
01170PDV5		2027	Dec	Sinker		Pre-Ulm	1,610,000	0	0		1,610,000
01170PDV5		2028	Jun	Sinker		Pre-Ulm	1,650,000	0	0		1,650,000
01170PDV5		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0		1,690,000
01170PDV5		2029	Jun	Sinker		Pre-Ulm	1,730,000	0	0		1,730,000
01170PDV5		2029	Dec	Sinker		Pre-Ulm	1,770,000	0	0		1,770,000
01170PDV5		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0		1,820,000
01170PDV5		2030	Dec	Sinker		Pre-Ulm	1,870,000	0	0		1,870,000
01170PDV5		2031	Jun	Sinker		Pre-Ulm	1,910,000	0	0		1,910,000
01170PDV5		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0		1,960,000
01170PDV5		2032	Jun	Sinker		Pre-Ulm	2,010,000	0	0		2,010,000
01170PDV5		2032	Dec	Sinker		Pre-Ulm	2,060,000	0	0		2,060,000
01170PDV5		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0		2,110,000
01170PDV5		2033	Dec	Sinker		Pre-Ulm	2,160,000	0	0		2,160,000
01170PDV5		2034	Jun	Sinker		Pre-Ulm	2,220,000	0	0		2,220,000
01170PDV5		2034	Dec	Sinker		Pre-Ulm	2,270,000	0	0		2,270,000
01170PDV5		2035	Jun	Sinker		Pre-Ulm	2,330,000	0	0		2,330,000
01170PDV5		2035	Dec	Sinker		Pre-Ulm	2,380,000	0	0		2,380,000
01170PDV5		2036	Jun	Sinker		Pre-Ulm	2,450,000	0	0		2,450,000
01170PDV5		2036	Dec	Sinker		Pre-Ulm	2,510,000	0	0		2,510,000
01170PDV5		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0		2,570,000
01170PDV5		2037	Dec	Sinker		Pre-Ulm	2,630,000	0	0		2,630,000
01170PDV5		2038	Jun	Sinker		Pre-Ulm	2,705,000	0	0		2,705,000
01170PDV5		2038	Dec	Sinker		Pre-Ulm	2,765,000	0	0		2,765,000
01170PDV5		2039	Jun	Sinker		Pre-Ulm	2,845,000	0	0		2,845,000
01170PDV5		2039	Dec	Sinker		Pre-Ulm	2,905,000	0	0		2,905,000
01170PDV5		2040	Jun	Sinker		Pre-Ulm	2,985,000	0	0		2,985,000
01170PDV5		2040	Dec	Term		Pre-Ulm	3,055,000	0	0		3,055,000
						<b>E091A Total</b>	<b>\$80,880,000</b>	<b>\$0</b>	<b>\$0</b>		<b>\$80,880,000</b>
<b>E091B</b>	<b>Home Mortgage Revenue Bonds, 2009 Series B</b>			<b>Exempt</b>	<b>Prog: 117</b>	<b>Yield: 4.257%</b>	<b>Delivery: 5/28/2009</b>	<b>Underwriter: Goldman Sachs</b>	<b>AA+/A-1+</b>	<b>Aa2/VMIG1</b>	<b>AA+/F1+</b>
01170PDX1		2020	Jun	Sinker		Pre-Ulm	1,110,000	0	0		1,110,000
01170PDX1		2020	Dec	Sinker		Pre-Ulm	1,135,000	0	0		1,135,000
01170PDX1		2021	Jun	Sinker		Pre-Ulm	1,170,000	0	0		1,170,000
01170PDX1		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0		1,195,000
01170PDX1		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0		1,225,000
01170PDX1		2022	Dec	Sinker		Pre-Ulm	1,255,000	0	0		1,255,000
01170PDX1		2023	Jun	Sinker		Pre-Ulm	1,290,000	0	0		1,290,000
01170PDX1		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0		1,320,000
01170PDX1		2024	Jun	Sinker		Pre-Ulm	1,350,000	0	0		1,350,000
01170PDX1		2024	Dec	Sinker		Pre-Ulm	1,390,000	0	0		1,390,000
01170PDX1		2025	Jun	Sinker		Pre-Ulm	1,420,000	0	0		1,420,000
01170PDX1		2025	Dec	Sinker		Pre-Ulm	1,455,000	0	0		1,455,000
01170PDX1		2026	Jun	Sinker		Pre-Ulm	1,495,000	0	0		1,495,000
01170PDX1		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0		1,530,000
01170PDX1		2027	Jun	Sinker		Pre-Ulm	1,570,000	0	0		1,570,000
01170PDX1		2027	Dec	Sinker		Pre-Ulm	1,610,000	0	0		1,610,000
01170PDX1		2028	Jun	Sinker		Pre-Ulm	1,650,000	0	0		1,650,000
01170PDX1		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0		1,690,000
01170PDX1		2029	Jun	Sinker		Pre-Ulm	1,730,000	0	0		1,730,000
01170PDX1		2029	Dec	Sinker		Pre-Ulm	1,770,000	0	0		1,770,000

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Home Mortgage Revenue Bonds (FTHB Program)</b>											
<b>E091B Home Mortgage Revenue Bonds, 2009 Series B</b>											
				<b>Exempt</b>	<b>Prog: 117</b>	<b>Yield: 4.257%</b>	<b>Delivery: 5/28/2009</b>	<b>Underwriter: Goldman Sachs</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
									<b>AA+/A-1+</b>	<b>Aa2/VMIG1</b>	<b>AA+/F1+</b>
01170PDX1		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0		1,820,000
01170PDX1		2030	Dec	Sinker		Pre-Ulm	1,870,000	0	0		1,870,000
01170PDX1		2031	Jun	Sinker		Pre-Ulm	1,910,000	0	0		1,910,000
01170PDX1		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0		1,960,000
01170PDX1		2032	Jun	Sinker		Pre-Ulm	2,010,000	0	0		2,010,000
01170PDX1		2032	Dec	Sinker		Pre-Ulm	2,060,000	0	0		2,060,000
01170PDX1		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0		2,110,000
01170PDX1		2033	Dec	Sinker		Pre-Ulm	2,160,000	0	0		2,160,000
01170PDX1		2034	Jun	Sinker		Pre-Ulm	2,220,000	0	0		2,220,000
01170PDX1		2034	Dec	Sinker		Pre-Ulm	2,270,000	0	0		2,270,000
01170PDX1		2035	Jun	Sinker		Pre-Ulm	2,330,000	0	0		2,330,000
01170PDX1		2035	Dec	Sinker		Pre-Ulm	2,380,000	0	0		2,380,000
01170PDX1		2036	Jun	Sinker		Pre-Ulm	2,450,000	0	0		2,450,000
01170PDX1		2036	Dec	Sinker		Pre-Ulm	2,510,000	0	0		2,510,000
01170PDX1		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0		2,570,000
01170PDX1		2037	Dec	Sinker		Pre-Ulm	2,630,000	0	0		2,630,000
01170PDX1		2038	Jun	Sinker		Pre-Ulm	2,705,000	0	0		2,705,000
01170PDX1		2038	Dec	Sinker		Pre-Ulm	2,765,000	0	0		2,765,000
01170PDX1		2039	Jun	Sinker		Pre-Ulm	2,845,000	0	0		2,845,000
01170PDX1		2039	Dec	Sinker		Pre-Ulm	2,905,000	0	0		2,905,000
01170PDX1		2040	Jun	Sinker		Pre-Ulm	2,985,000	0	0		2,985,000
01170PDX1		2040	Dec	Term		Pre-Ulm	3,055,000	0	0		3,055,000
<b>E091B Total</b>							<b>\$80,880,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$80,880,000</b>	
<b>E091D Home Mortgage Revenue Bonds, 2009 Series D</b>											
				<b>Exempt</b>	<b>Prog: 119</b>	<b>Yield: 4.893%</b>	<b>Delivery: 8/26/2009</b>	<b>Underwriter: Merrill Lynch</b>	<b>AA+/A-1</b>	<b>Aa2/VMIG1</b>	<b>AA+/F1</b>
01170PEY8		2020	Jun	Sinker		Pre-Ulm	1,105,000	0	0		1,105,000
01170PEY8		2020	Dec	Sinker		Pre-Ulm	1,145,000	0	0		1,145,000
01170PEY8		2021	Jun	Sinker		Pre-Ulm	1,160,000	0	0		1,160,000
01170PEY8		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0		1,195,000
01170PEY8		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0		1,225,000
01170PEY8		2022	Dec	Sinker		Pre-Ulm	1,260,000	0	0		1,260,000
01170PEY8		2023	Jun	Sinker		Pre-Ulm	1,285,000	0	0		1,285,000
01170PEY8		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0		1,320,000
01170PEY8		2024	Jun	Sinker		Pre-Ulm	1,360,000	0	0		1,360,000
01170PEY8		2024	Dec	Sinker		Pre-Ulm	1,380,000	0	0		1,380,000
01170PEY8		2025	Jun	Sinker		Pre-Ulm	1,425,000	0	0		1,425,000
01170PEY8		2025	Dec	Sinker		Pre-Ulm	1,460,000	0	0		1,460,000
01170PEY8		2026	Jun	Sinker		Pre-Ulm	1,490,000	0	0		1,490,000
01170PEY8		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0		1,530,000
01170PEY8		2027	Jun	Sinker		Pre-Ulm	1,565,000	0	0		1,565,000
01170PEY8		2027	Dec	Sinker		Pre-Ulm	1,605,000	0	0		1,605,000
01170PEY8		2028	Jun	Sinker		Pre-Ulm	1,645,000	0	0		1,645,000
01170PEY8		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0		1,690,000
01170PEY8		2029	Jun	Sinker		Pre-Ulm	1,735,000	0	0		1,735,000
01170PEY8		2029	Dec	Sinker		Pre-Ulm	1,785,000	0	0		1,785,000
01170PEY8		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0		1,820,000
01170PEY8		2030	Dec	Sinker		Pre-Ulm	1,855,000	0	0		1,855,000
01170PEY8		2031	Jun	Sinker		Pre-Ulm	1,915,000	0	0		1,915,000
01170PEY8		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0		1,960,000
01170PEY8		2032	Jun	Sinker		Pre-Ulm	2,005,000	0	0		2,005,000
01170PEY8		2032	Dec	Sinker		Pre-Ulm	2,055,000	0	0		2,055,000
01170PEY8		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0		2,110,000
01170PEY8		2033	Dec	Sinker		Pre-Ulm	2,170,000	0	0		2,170,000
01170PEY8		2034	Jun	Sinker		Pre-Ulm	2,210,000	0	0		2,210,000
01170PEY8		2034	Dec	Sinker		Pre-Ulm	2,275,000	0	0		2,275,000
01170PEY8		2035	Jun	Sinker		Pre-Ulm	2,325,000	0	0		2,325,000
01170PEY8		2035	Dec	Sinker		Pre-Ulm	2,400,000	0	0		2,400,000

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
<b>Home Mortgage Revenue Bonds (FTHB Program)</b>												
<b>E091D</b>	<b>Home Mortgage Revenue Bonds, 2009 Series D</b>				<b>Exempt</b>	<b>Prog: 119</b>	<b>Yield: 4.893%</b>	<b>Delivery: 8/26/2009</b>	<b>Underwriter: Merrill Lynch</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
01170PEY8		2036	Jun	Sinker		Pre-Ulm	2,440,000	0	0	AA+/A-1	Aa2/VMIG1	AA+/F1
01170PEY8		2036	Dec	Sinker		Pre-Ulm	2,505,000	0	0			2,505,000
01170PEY8		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0			2,570,000
01170PEY8		2037	Dec	Sinker		Pre-Ulm	2,645,000	0	0			2,645,000
01170PEY8		2038	Jun	Sinker		Pre-Ulm	2,695,000	0	0			2,695,000
01170PEY8		2038	Dec	Sinker		Pre-Ulm	2,775,000	0	0			2,775,000
01170PEY8		2039	Jun	Sinker		Pre-Ulm	2,825,000	0	0			2,825,000
01170PEY8		2039	Dec	Sinker		Pre-Ulm	2,915,000	0	0			2,915,000
01170PEY8		2040	Jun	Sinker		Pre-Ulm	2,975,000	0	0			2,975,000
01170PEY8		2040	Dec	Term		Pre-Ulm	3,060,000	0	0			3,060,000
<b>E091D Total</b>							<b>\$80,870,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$80,870,000</b>		
<b>Home Mortgage Revenue Bonds (FTHB Program) Total</b>							<b>\$652,000,000</b>	<b>\$0</b>	<b>\$107,110,000</b>	<b>\$544,890,000</b>		
<b>Mortgage Revenue Bonds (FTHB Program)</b>												
<b>E0911</b>	<b>Mortgage Revenue Bonds, 2009 Series A-1</b>				<b>Exempt</b>	<b>Prog: 121</b>	<b>Yield: 3.362%</b>	<b>Delivery: 9/30/2010</b>	<b>Underwriter: Merrill Lynch</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
A1	01170RCA8	3.070%	2027	Jun	Sinker	NIBP	900,000	0	240,000	AAA	Aaa	AAA
A1	01170RCA8	3.070%	2027	Dec	Sinker	NIBP	1,750,000	0	430,000			1,320,000
A1	01170RCA8	3.070%	2028	Jun	Sinker	NIBP	1,780,000	0	440,000			1,340,000
A1	01170RCA8	3.070%	2028	Dec	Sinker	NIBP	1,810,000	0	450,000			1,360,000
A1	01170RCA8	3.070%	2029	Jun	Sinker	NIBP	1,840,000	0	460,000			1,380,000
A1	01170RCA8	3.070%	2029	Dec	Sinker	NIBP	1,860,000	0	470,000			1,390,000
A1	01170RCA8	3.070%	2030	Jun	Sinker	NIBP	1,890,000	0	480,000			1,410,000
A1	01170RCA8	3.070%	2030	Dec	Sinker	NIBP	1,920,000	0	480,000			1,440,000
A1	01170RCA8	3.070%	2031	Jun	Sinker	NIBP	1,950,000	0	490,000			1,460,000
A1	01170RCA8	3.070%	2031	Dec	Sinker	NIBP	1,980,000	0	500,000			1,480,000
A1	01170RCA8	3.070%	2032	Jun	Sinker	NIBP	2,010,000	0	500,000			1,510,000
A1	01170RCA8	3.070%	2032	Dec	Sinker	NIBP	2,040,000	0	520,000			1,520,000
A1	01170RCA8	3.070%	2033	Jun	Sinker	NIBP	2,070,000	0	530,000			1,540,000
A1	01170RCA8	3.070%	2033	Dec	Sinker	NIBP	2,100,000	0	530,000			1,570,000
A1	01170RCA8	3.070%	2034	Jun	Sinker	NIBP	2,140,000	0	540,000			1,600,000
A1	01170RCA8	3.070%	2034	Dec	Sinker	NIBP	2,170,000	0	540,000			1,630,000
A1	01170RCA8	3.070%	2035	Jun	Sinker	NIBP	2,200,000	0	540,000			1,660,000
A1	01170RCA8	3.070%	2035	Dec	Sinker	NIBP	2,240,000	0	560,000			1,680,000
A1	01170RCA8	3.070%	2036	Jun	Sinker	NIBP	2,270,000	0	570,000			1,700,000
A1	01170RCA8	3.070%	2036	Dec	Sinker	NIBP	2,310,000	0	570,000			1,740,000
A1	01170RCA8	3.070%	2037	Jun	Sinker	NIBP	2,340,000	0	580,000			1,760,000
A1	01170RCA8	3.070%	2037	Dec	Sinker	NIBP	2,380,000	0	600,000			1,780,000
A1	01170RCA8	3.070%	2038	Jun	Sinker	NIBP	2,410,000	0	605,000			1,805,000
A1	01170RCA8	3.070%	2038	Dec	Sinker	NIBP	2,450,000	0	615,000			1,835,000
A1	01170RCA8	3.070%	2039	Jun	Sinker	NIBP	2,490,000	0	620,000			1,870,000
A1	01170RCA8	3.070%	2039	Dec	Sinker	NIBP	2,530,000	0	630,000			1,900,000
A1	01170RCA8	3.070%	2040	Jun	Sinker	NIBP	2,570,000	0	640,000			1,930,000
A1	01170RCA8	3.070%	2040	Dec	Sinker	NIBP	2,610,000	0	640,000			1,970,000
A1	01170RCA8	3.070%	2041	Jun	Sinker	NIBP	2,650,000	0	650,000			2,000,000
A1	01170RCA8	3.070%	2041	Dec	Term	NIBP	2,690,000	0	640,000			2,050,000
<b>E0911 Total</b>							<b>\$64,350,000</b>	<b>\$0</b>	<b>\$16,060,000</b>	<b>\$48,290,000</b>		
<b>E10A1</b>	<b>Mortgage Revenue Bonds, 2010 Series A</b>				<b>Exempt</b>	<b>Prog: 121</b>	<b>Yield: 3.362%</b>	<b>Delivery: 9/30/2010</b>	<b>Underwriter: Merrill Lynch</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
	01170RAB8	0.450%	2011	Jun	Serial	Market	1,125,000	1,125,000	0	AAA	Aaa	AAA
	01170RAC6	0.550%	2011	Dec	Serial	Market	1,125,000	1,125,000	0			0
	01170RAD4	0.850%	2012	Jun	Serial	Market	1,130,000	1,130,000	0			0
	01170RAE2	0.950%	2012	Dec	Serial	Market	1,135,000	1,135,000	0			0
	01170RAF9	1.050%	2013	Jun	Serial	Market	1,135,000	1,135,000	0			0
	01170RAG7	1.125%	2013	Dec	Serial	Market	1,140,000	1,140,000	0			0
	01170RAH5	1.400%	2014	Jun	Serial	Market	1,150,000	1,150,000	0			0
	01170RAJ1	1.500%	2014	Dec	Serial	Market	1,160,000	1,160,000	0			0

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Mortgage Revenue Bonds (FTHB Program)</b>											
<b>E10A1</b>	<b>Mortgage Revenue Bonds, 2010 Series A</b>			<b>Exempt</b>	<b>Prog: 121</b>	<b>Yield: 3.362%</b>	<b>Delivery: 9/30/2010</b>	<b>Underwriter: Merrill Lynch</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
01170RAK8	1.800%	2015	Jun	Serial		Market	1,165,000	1,165,000	0		0
01170RAL6	1.900%	2015	Dec	Serial		Market	1,180,000	1,180,000	0		0
01170RAM4	2.150%	2016	Jun	Serial		Market	1,190,000	1,190,000	0		0
01170RAN2	2.250%	2016	Dec	Serial		Market	1,205,000	0	0		1,205,000
01170RAP7	2.450%	2017	Jun	Serial		Market	1,220,000	0	0		1,220,000
01170RAQ5	2.500%	2017	Dec	Serial		Market	1,235,000	0	0		1,235,000
01170RAR3	2.750%	2018	Jun	Serial		Market	1,250,000	0	0		1,250,000
01170RAS1	2.750%	2018	Dec	Serial		Market	1,270,000	0	0		1,270,000
01170RAT9	3.000%	2019	Jun	Serial		Market	1,285,000	0	0		1,285,000
01170RAU6	3.000%	2019	Dec	Serial		Market	1,305,000	0	0		1,305,000
01170RAV4	3.150%	2020	Jun	Serial		Market	1,330,000	0	0		1,330,000
01170RAW2	3.150%	2020	Dec	Serial		Market	1,350,000	0	0		1,350,000
01170RAX0	4.000%	2021	Jun	Sinker		Market	1,360,000	0	0		1,360,000
01170RAX0	4.000%	2021	Dec	Sinker		Market	1,385,000	0	0		1,385,000
01170RAX0	4.000%	2022	Jun	Sinker		Market	1,415,000	0	0		1,415,000
01170RAX0	4.000%	2022	Dec	Sinker		Market	1,440,000	0	0		1,440,000
01170RAX0	4.000%	2023	Jun	Sinker		Market	1,470,000	0	0		1,470,000
01170RAX0	4.000%	2023	Dec	Sinker		Market	1,500,000	0	0		1,500,000
01170RAX0	4.000%	2024	Jun	Sinker		Market	1,530,000	0	0		1,530,000
01170RAX0	4.000%	2024	Dec	Sinker		Market	1,560,000	0	0		1,560,000
01170RAX0	4.000%	2025	Jun	Sinker		Market	1,590,000	0	0		1,590,000
01170RAX0	4.000%	2025	Dec	Sinker		Market	1,625,000	0	0		1,625,000
01170RAX0	4.000%	2026	Jun	Sinker		Market	1,655,000	0	0		1,655,000
01170RAX0	4.000%	2026	Dec	Sinker		Market	1,690,000	0	0		1,690,000
01170RAX0	4.000%	2027	Jun	Term		Market	825,000	0	0		825,000
<b>E10A1 Total</b>							<b>\$43,130,000</b>	<b>\$12,635,000</b>	<b>\$0</b>	<b>\$30,495,000</b>	
<b>E10B1</b>	<b>Mortgage Revenue Bonds, 2010 Series B</b>			<b>Exempt</b>	<b>Prog: 121</b>	<b>Yield: 3.362%</b>	<b>Delivery: 9/30/2010</b>	<b>Underwriter: Merrill Lynch</b>	<b>AAA</b>	<b>Aaa</b>	<b>AAA</b>
01170RAY8	0.450%	2011	Jun	Serial		Pre-Ulm	375,000	375,000	0		0
01170RBM3	0.550%	2011	Dec	Serial		Pre-Ulm	375,000	375,000	0		0
01170RAZ5	0.850%	2012	Jun	Serial		Pre-Ulm	375,000	375,000	0		0
01170RBN1	0.950%	2012	Dec	Serial		Pre-Ulm	375,000	375,000	0		0
01170RBA9	1.050%	2013	Jun	Serial		Pre-Ulm	380,000	380,000	0		0
01170RBP6	1.125%	2013	Dec	Serial		Pre-Ulm	380,000	380,000	0		0
01170RBB7	1.400%	2014	Jun	Serial		Pre-Ulm	385,000	385,000	0		0
01170RBQ4	1.500%	2014	Dec	Serial		Pre-Ulm	385,000	385,000	0		0
01170RBC5	1.800%	2015	Jun	Serial		Pre-Ulm	390,000	390,000	0		0
01170RBR2	1.900%	2015	Dec	Serial		Pre-Ulm	395,000	395,000	0		0
01170RBD3	2.150%	2016	Jun	Serial		Pre-Ulm	395,000	395,000	0		0
01170RBS0	2.250%	2016	Dec	Serial		Pre-Ulm	400,000	0	0		400,000
01170RBE1	2.450%	2017	Jun	Serial		Pre-Ulm	405,000	0	0		405,000
01170RBT8	2.500%	2017	Dec	Serial		Pre-Ulm	410,000	0	0		410,000
01170RBF8	2.750%	2018	Jun	Serial		Pre-Ulm	415,000	0	0		415,000
01170RBU5	2.750%	2018	Dec	Serial		Pre-Ulm	425,000	0	0		425,000
01170RBG6	3.000%	2019	Jun	Serial		Pre-Ulm	430,000	0	0		430,000
01170RBV3	3.000%	2019	Dec	Serial		Pre-Ulm	435,000	0	0		435,000
01170RBW1	3.150%	2020	Jun	Serial		Pre-Ulm	440,000	0	0		440,000
01170RBH4	3.150%	2020	Dec	Serial		Pre-Ulm	450,000	0	0		450,000
01170RBZ4	3.800%	2021	Jun	Sinker		Pre-Ulm	455,000	0	0		455,000
01170RBZ4	3.800%	2021	Dec	Sinker		Pre-Ulm	465,000	0	0		465,000
01170RBZ4	3.800%	2022	Jun	Sinker		Pre-Ulm	160,000	0	0		160,000
01170RBX9	3.500%	2022	Jun	Serial		Pre-Ulm	310,000	0	0		310,000
01170RBZ4	3.800%	2022	Dec	Sinker		Pre-Ulm	480,000	0	0		480,000
01170RBZ4	3.800%	2023	Jun	Sinker		Pre-Ulm	155,000	0	0		155,000
01170RBY7	3.600%	2023	Jun	Serial		Pre-Ulm	335,000	0	0		335,000
01170RBZ4	3.800%	2023	Dec	Sinker		Pre-Ulm	500,000	0	0		500,000
01170RBZ4	3.800%	2024	Jun	Sinker		Pre-Ulm	505,000	0	0		505,000

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
<b>Mortgage Revenue Bonds (FTHB Program)</b>												
<b>E10B1</b>	<b>Mortgage Revenue Bonds, 2010 Series B</b>				<b>Exempt</b>	<b>Prog: 121</b>	<b>Yield: 3.362%</b>	<b>Delivery: 9/30/2010</b>	<b>Underwriter: Merrill Lynch</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
									AAA	Aaa	AAA	
01170RBZ4	3.800%	2024	Dec	Sinker		Pre-Ulm	515,000	0	0	515,000		
01170RBZ4	3.800%	2025	Jun	Sinker		Pre-Ulm	525,000	0	0	525,000		
01170RBZ4	3.800%	2025	Dec	Term		Pre-Ulm	535,000	0	0	535,000		
01170RBJ0	4.250%	2026	Jun	Sinker		Pre-Ulm	545,000	0	0	545,000		
01170RBJ0	4.250%	2026	Dec	Sinker		Pre-Ulm	555,000	0	0	555,000		
01170RBJ0	4.250%	2027	Jun	Sinker		Pre-Ulm	570,000	0	0	570,000		
01170RBJ0	4.250%	2027	Dec	Sinker		Pre-Ulm	580,000	0	0	580,000		
01170RBJ0	4.250%	2028	Jun	Sinker		Pre-Ulm	595,000	0	0	595,000		
01170RBJ0	4.250%	2028	Dec	Sinker		Pre-Ulm	605,000	0	0	605,000		
01170RBJ0	4.250%	2029	Jun	Sinker		Pre-Ulm	620,000	0	0	620,000		
01170RBJ0	4.250%	2029	Dec	Sinker		Pre-Ulm	630,000	0	0	630,000		
01170RBJ0	4.250%	2030	Jun	Sinker		Pre-Ulm	645,000	0	0	645,000		
01170RBJ0	4.250%	2030	Dec	Term		Pre-Ulm	655,000	0	0	655,000		
01170RBK7	4.500%	2031	Jun	Sinker		Pre-Ulm	670,000	0	0	670,000		
01170RBK7	4.500%	2031	Dec	Sinker		Pre-Ulm	685,000	0	0	685,000		
01170RBK7	4.500%	2032	Jun	Sinker		Pre-Ulm	700,000	0	0	700,000		
01170RBK7	4.500%	2032	Dec	Sinker		Pre-Ulm	715,000	0	0	715,000		
01170RBK7	4.500%	2033	Jun	Sinker		Pre-Ulm	735,000	0	0	735,000		
01170RBK7	4.500%	2033	Dec	Sinker		Pre-Ulm	750,000	0	0	750,000		
01170RBK7	4.500%	2034	Jun	Sinker		Pre-Ulm	765,000	0	0	765,000		
01170RBK7	4.500%	2034	Dec	Sinker		Pre-Ulm	785,000	0	0	785,000		
01170RBK7	4.500%	2035	Jun	Sinker		Pre-Ulm	800,000	0	0	800,000		
01170RBK7	4.500%	2035	Dec	Term		Pre-Ulm	820,000	0	0	820,000		
01170RBL5	4.625%	2036	Jun	Sinker		Pre-Ulm	840,000	0	0	840,000		
01170RBL5	4.625%	2036	Dec	Sinker		Pre-Ulm	855,000	0	0	855,000		
01170RBL5	4.625%	2037	Jun	Sinker		Pre-Ulm	875,000	0	0	875,000		
01170RBL5	4.625%	2037	Dec	Sinker		Pre-Ulm	895,000	0	0	895,000		
01170RBL5	4.625%	2038	Jun	Sinker		Pre-Ulm	915,000	0	0	915,000		
01170RBL5	4.625%	2038	Dec	Sinker		Pre-Ulm	940,000	0	0	940,000		
01170RBL5	4.625%	2039	Jun	Sinker		Pre-Ulm	960,000	0	0	960,000		
01170RBL5	4.625%	2039	Dec	Sinker		Pre-Ulm	980,000	0	0	980,000		
01170RBL5	4.625%	2040	Jun	Sinker		Pre-Ulm	1,005,000	0	0	1,005,000		
01170RBL5	4.625%	2040	Dec	Term		Pre-Ulm	1,030,000	0	0	1,030,000		
						<b>E10B1 Total</b>	<b>\$35,680,000</b>	<b>\$4,210,000</b>	<b>\$0</b>	<b>\$31,470,000</b>		
<b>E0912</b>	<b>Mortgage Revenue Bonds, 2009 Series A-2</b>				<b>Exempt</b>	<b>Prog: 122</b>	<b>Yield: 2.532%</b>	<b>Delivery: 11/22/2011</b>	<b>Underwriter: Morgan Keegan</b>	<b>AAA</b>	<b>Aaa</b>	<b>AAA</b>
A2	01170RDB5	2.320%	2026	Dec	Sinker	NIBP	3,160,000	0	945,000	2,215,000		
A2	01170RDB5	2.320%	2027	Jun	Sinker	NIBP	4,630,000	0	1,365,000	3,265,000		
A2	01170RDB5	2.320%	2027	Dec	Sinker	NIBP	4,690,000	0	1,370,000	3,320,000		
A2	01170RDB5	2.320%	2028	Jun	Sinker	NIBP	4,750,000	0	1,430,000	3,320,000		
A2	01170RDB5	2.320%	2028	Dec	Sinker	NIBP	4,820,000	0	1,430,000	3,390,000		
A2	01170RDB5	2.320%	2029	Jun	Sinker	NIBP	4,760,000	0	1,430,000	3,330,000		
A2	01170RDB5	2.320%	2029	Dec	Sinker	NIBP	4,820,000	0	1,430,000	3,390,000		
A2	01170RDB5	2.320%	2030	Jun	Sinker	NIBP	4,890,000	0	1,430,000	3,460,000		
A2	01170RDB5	2.320%	2030	Dec	Sinker	NIBP	4,950,000	0	1,460,000	3,490,000		
A2	01170RDB5	2.320%	2031	Jun	Sinker	NIBP	5,020,000	0	1,490,000	3,530,000		
A2	01170RDB5	2.320%	2031	Dec	Sinker	NIBP	5,080,000	0	1,520,000	3,560,000		
A2	01170RDB5	2.320%	2032	Jun	Sinker	NIBP	5,150,000	0	1,540,000	3,610,000		
A2	01170RDB5	2.320%	2032	Dec	Sinker	NIBP	5,220,000	0	1,550,000	3,670,000		
A2	01170RDB5	2.320%	2033	Jun	Sinker	NIBP	5,130,000	0	1,530,000	3,600,000		
A2	01170RDB5	2.320%	2033	Dec	Sinker	NIBP	4,370,000	0	1,300,000	3,070,000		
A2	01170RDB5	2.320%	2034	Jun	Sinker	NIBP	4,430,000	0	1,320,000	3,110,000		
A2	01170RDB5	2.320%	2034	Dec	Sinker	NIBP	4,490,000	0	1,330,000	3,160,000		
A2	01170RDB5	2.320%	2035	Jun	Sinker	NIBP	4,550,000	0	1,350,000	3,200,000		
A2	01170RDB5	2.320%	2035	Dec	Sinker	NIBP	4,610,000	0	1,360,000	3,250,000		
A2	01170RDB5	2.320%	2036	Jun	Sinker	NIBP	4,670,000	0	1,380,000	3,290,000		
A2	01170RDB5	2.320%	2036	Dec	Sinker	NIBP	4,050,000	0	1,190,000	2,860,000		

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Mortgage Revenue Bonds (FTHB Program)</b>											
<b>E0912</b>	<b>Mortgage Revenue Bonds, 2009 Series A-2</b>				<b>Exempt</b>	<b>Prog: 122</b>	<b>Yield: 2.532%</b>	<b>Delivery: 11/22/2011</b>	<b>Underwriter: Morgan Keegan</b>	<b>AAA</b>	<b>Aaa AAA</b>
A2	01170RDB5	2.320%	2037	Jun		Sinker	NIBP	3,700,000	0	1,090,000	2,610,000
A2	01170RDB5	2.320%	2037	Dec		Sinker	NIBP	3,750,000	0	1,120,000	2,630,000
A2	01170RDB5	2.320%	2038	Jun		Sinker	NIBP	3,600,000	0	1,070,000	2,530,000
A2	01170RDB5	2.320%	2038	Dec		Sinker	NIBP	2,670,000	0	790,000	1,880,000
A2	01170RDB5	2.320%	2039	Jun		Sinker	NIBP	2,710,000	0	790,000	1,920,000
A2	01170RDB5	2.320%	2039	Dec		Sinker	NIBP	2,740,000	0	820,000	1,920,000
A2	01170RDB5	2.320%	2040	Jun		Sinker	NIBP	2,780,000	0	830,000	1,950,000
A2	01170RDB5	2.320%	2040	Dec		Sinker	NIBP	2,820,000	0	840,000	1,980,000
A2	01170RDB5	2.320%	2041	Jun		Sinker	NIBP	2,850,000	0	845,000	2,005,000
A2	01170RDB5	2.320%	2041	Dec		Term	NIBP	2,890,000	0	835,000	2,055,000
							<b>E0912 Total</b>	<b>\$128,750,000</b>	<b>\$0</b>	<b>\$38,180,000</b>	<b>\$90,570,000</b>
<b>E11A1</b>	<b>Mortgage Revenue Bonds, 2011 Series A</b>				<b>Taxable</b>	<b>Prog: 122</b>	<b>Yield: N/A</b>	<b>Delivery: 11/22/2011</b>	<b>Underwriter: Morgan Keegan</b>	<b>AAA</b>	<b>Aaa AAA</b>
	01170RDA7	2.800%	2015	Jun		Sinker	Taxable	200,000	80,000	120,000	0
	01170RDA7	2.800%	2015	Dec		Sinker	Taxable	225,000	70,000	155,000	0
	01170RDA7	2.800%	2016	Jun		Sinker	Taxable	290,000	70,000	220,000	0
	01170RDA7	2.800%	2016	Dec		Sinker	Taxable	390,000	0	330,000	60,000
	01170RDA7	2.800%	2017	Jun		Sinker	Taxable	490,000	0	420,000	70,000
	01170RDA7	2.800%	2017	Dec		Sinker	Taxable	590,000	0	500,000	90,000
	01170RDA7	2.800%	2018	Jun		Sinker	Taxable	690,000	0	585,000	105,000
	01170RDA7	2.800%	2018	Dec		Sinker	Taxable	790,000	0	670,000	120,000
	01170RDA7	2.800%	2019	Jun		Sinker	Taxable	890,000	0	755,000	135,000
	01170RDA7	2.800%	2019	Dec		Sinker	Taxable	990,000	0	840,000	150,000
	01170RDA7	2.800%	2020	Jun		Sinker	Taxable	1,090,000	0	930,000	160,000
	01170RDA7	2.800%	2020	Dec		Sinker	Taxable	1,190,000	0	1,010,000	180,000
	01170RDA7	2.800%	2021	Jun		Sinker	Taxable	1,290,000	0	1,095,000	195,000
	01170RDA7	2.800%	2021	Dec		Sinker	Taxable	1,390,000	0	1,180,000	210,000
	01170RDA7	2.800%	2022	Jun		Sinker	Taxable	1,490,000	0	1,265,000	225,000
	01170RDA7	2.800%	2022	Dec		Sinker	Taxable	1,600,000	0	1,355,000	245,000
	01170RDA7	2.800%	2023	Jun		Sinker	Taxable	1,700,000	0	1,445,000	255,000
	01170RDA7	2.800%	2023	Dec		Sinker	Taxable	1,800,000	0	1,525,000	275,000
	01170RDA7	2.800%	2024	Jun		Sinker	Taxable	1,900,000	0	1,615,000	285,000
	01170RDA7	2.800%	2024	Dec		Sinker	Taxable	2,000,000	0	1,700,000	300,000
	01170RDA7	2.800%	2025	Jun		Sinker	Taxable	2,100,000	0	1,785,000	315,000
	01170RDA7	2.800%	2025	Dec		Sinker	Taxable	2,200,000	0	1,870,000	330,000
	01170RDA7	2.800%	2026	Jun		Sinker	Taxable	2,300,000	0	1,950,000	350,000
	01170RDA7	2.800%	2026	Dec		Term	Taxable	1,350,000	0	1,140,000	210,000
							<b>E11A1 Total</b>	<b>\$28,945,000</b>	<b>\$220,000</b>	<b>\$24,460,000</b>	<b>\$4,265,000</b>
<b>E11B1</b>	<b>Mortgage Revenue Bonds, 2011 Series B</b>				<b>Exempt</b>	<b>Prog: 122</b>	<b>Yield: 2.532%</b>	<b>Delivery: 11/22/2011</b>	<b>Underwriter: Morgan Keegan</b>	<b>AAA</b>	<b>Aaa AAA</b>
B1	01170RCB6	0.400%	2012	Dec		Serial	Pre-Ulm	1,175,000	1,175,000	0	0
B1	01170RCC4	0.700%	2013	Jun		Serial	Pre-Ulm	2,980,000	2,980,000	0	0
B1	01170RCD2	0.800%	2013	Dec		Serial	Pre-Ulm	3,000,000	3,000,000	0	0
B1	01170RCE0	1.200%	2014	Jun		Serial	Pre-Ulm	3,025,000	3,025,000	0	0
B1	01170RCF7	1.350%	2014	Dec		Serial	Pre-Ulm	3,050,000	3,050,000	0	0
B1	01170RCG5	1.700%	2015	Jun		Serial	Pre-Ulm	2,920,000	2,920,000	0	0
B1	01170RCH3	1.800%	2015	Dec		Serial	Pre-Ulm	2,930,000	2,930,000	0	0
B1	01170RCJ9	2.100%	2016	Jun		Serial	Pre-Ulm	2,905,000	2,905,000	0	0
B1	01170RCK6	2.200%	2016	Dec		Serial	Pre-Ulm	2,845,000	0	0	2,845,000
B1	01170RCL4	2.400%	2017	Jun		Serial	Pre-Ulm	2,790,000	0	0	2,790,000
B1	01170RCM2	2.500%	2017	Dec		Serial	Pre-Ulm	2,735,000	0	0	2,735,000
B1	01170RCN0	2.700%	2018	Jun		Serial	Pre-Ulm	2,690,000	0	0	2,690,000
B1	01170RCP5	2.800%	2018	Dec		Serial	Pre-Ulm	2,645,000	0	0	2,645,000
B1	01170RCQ3	3.000%	2019	Jun		Serial	Pre-Ulm	2,600,000	0	0	2,600,000
B1	01170RCR1	3.100%	2019	Dec		Serial	Pre-Ulm	2,560,000	0	0	2,560,000
B1	01170RCS9	3.300%	2020	Jun		Serial	Pre-Ulm	2,520,000	0	0	2,520,000
B1	01170RCT7	3.300%	2020	Dec		Serial	Pre-Ulm	2,485,000	0	0	2,485,000

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount			
<b>Mortgage Revenue Bonds (FTHB Program)</b>													
<b>E11B1</b>	<b>Mortgage Revenue Bonds, 2011 Series B</b>				<b>Exempt</b>	<b>Prog: 122</b>	<b>Yield: 2.532%</b>	<b>Delivery: 11/22/2011</b>	<b>Underwriter: Morgan Keegan</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>	
B1	01170RCU4	3.375%	2021	Jun	Serial	Pre-Ulm	2,450,000	0	0	2,450,000	AAA	Aaa	AAA
B1	01170RCV2	3.375%	2021	Dec	Serial	Pre-Ulm	2,420,000	0	0	2,420,000			
B1	01170RCW0	3.600%	2022	Jun	Serial	Pre-Ulm	2,390,000	0	0	2,390,000			
B1	01170RCX8	3.600%	2022	Dec	Serial	Pre-Ulm	2,360,000	0	0	2,360,000			
B1	01170RCY6	3.750%	2023	Jun	Serial	Pre-Ulm	1,415,000	0	0	1,415,000			
B2	01170RCZ3	4.050%	2023	Jun	Sinker	Pre-Ulm	915,000	0	0	915,000			
B2	01170RCZ3	4.050%	2023	Dec	Sinker	Pre-Ulm	2,310,000	0	0	2,310,000			
B2	01170RCZ3	4.050%	2024	Jun	Sinker	Pre-Ulm	2,285,000	0	0	2,285,000			
B2	01170RCZ3	4.050%	2024	Dec	Sinker	Pre-Ulm	2,265,000	0	0	2,265,000			
B2	01170RCZ3	4.050%	2025	Jun	Sinker	Pre-Ulm	2,250,000	0	0	2,250,000			
B2	01170RCZ3	4.050%	2025	Dec	Sinker	Pre-Ulm	2,230,000	0	0	2,230,000			
B2	01170RCZ3	4.050%	2026	Jun	Term	Pre-Ulm	2,215,000	0	0	2,215,000			
<b>E11B1 Total</b>							<b>\$71,360,000</b>	<b>\$21,985,000</b>	<b>\$0</b>	<b>\$49,375,000</b>			
<b>Mortgage Revenue Bonds (FTHB Program) Total</b>							<b>\$372,215,000</b>	<b>\$39,050,000</b>	<b>\$78,700,000</b>	<b>\$254,465,000</b>			
<b>Collateralized Bonds (Veterans Mortgage Program)</b>													
<b>C0711</b>	<b>Veterans Collateralized Bonds, 2007 &amp; 2008 First</b>				<b>Exempt</b>	<b>Prog: 208</b>	<b>Yield: 5.023%</b>	<b>Delivery: 12/18/2007</b>	<b>Underwriter: Merrill Lynch</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>	
A1	0118323Z3	3.250%	2009	Jun	Serial		1,310,000	1,310,000	0	0	AAA	Aaa	AAA
A1	0118324A7	3.300%	2010	Jun	Serial		1,355,000	1,355,000	0	0			
A1	0118324B5	3.400%	2011	Jun	Serial		1,405,000	1,390,000	15,000	0			
A1	0118324C3	3.450%	2012	Jun	Serial		1,455,000	1,110,000	345,000	0			
A1	0118324D1	3.500%	2013	Jun	Serial		1,510,000	780,000	730,000	0			
A1	0118324E9	3.625%	2014	Jun	Serial		1,565,000	570,000	995,000	0			
A1	0118324F6	3.750%	2015	Jun	Serial		1,625,000	525,000	1,100,000	0			
A1	0118324G4	3.875%	2016	Jun	Serial		1,685,000	450,000	1,235,000	0			
A1	0118324H2	4.000%	2017	Jun	Serial		1,750,000	0	1,300,000	450,000			
A2	0118324N9	4.900%	2018	Jun	Sinker	AMT	1,245,000	0	915,000	330,000			
A2	0118324N9	4.900%	2019	Jun	Sinker	AMT	1,305,000	0	970,000	335,000			
A2	0118324N9	4.900%	2020	Jun	Sinker	AMT	1,365,000	0	1,010,000	355,000			
A2	0118324N9	4.900%	2021	Jun	Sinker	AMT	1,435,000	0	1,070,000	365,000			
A2	0118324N9	4.900%	2022	Jun	Term	AMT	1,505,000	0	1,120,000	385,000			
A2	0118324T6	5.125%	2023	Jun	Sinker	AMT	1,565,000	0	1,175,000	390,000			
A2	0118324T6	5.125%	2024	Jun	Sinker	AMT	1,645,000	0	1,225,000	420,000			
A2	0118324T6	5.125%	2025	Jun	Sinker	AMT	1,730,000	0	1,290,000	440,000			
A2	0118324T6	5.125%	2026	Jun	Sinker	AMT	1,825,000	0	1,370,000	455,000			
A2	0118324T6	5.125%	2027	Jun	Term	AMT	1,920,000	0	1,445,000	475,000			
A2	0118324Z2	5.200%	2028	Jun	Sinker	AMT	2,000,000	0	1,500,000	500,000			
A2	0118324Z2	5.200%	2029	Jun	Sinker	AMT	2,105,000	0	1,580,000	525,000			
A2	0118324Z2	5.200%	2030	Jun	Sinker	AMT	2,215,000	0	1,650,000	565,000			
A2	0118324Z2	5.200%	2031	Jun	Sinker	AMT	2,330,000	0	1,730,000	600,000			
A2	0118324Z2	5.200%	2032	Jun	Sinker	AMT	2,455,000	0	1,840,000	615,000			
A2	0118324Z2	5.200%	2033	Jun	Term	AMT	2,580,000	0	1,935,000	645,000			
8	0118325E8	5.250%	2034	Jun	Sinker	AMT	2,700,000	0	2,065,000	635,000			
8	0118325E8	5.250%	2035	Jun	Sinker	AMT	2,845,000	0	2,125,000	720,000			
8	0118325E8	5.250%	2036	Jun	Sinker	AMT	2,990,000	0	2,235,000	755,000			
8	0118325E8	5.250%	2037	Jun	Sinker	AMT	3,150,000	0	2,365,000	785,000			
8	0118325E8	5.250%	2038	Jun	Term	AMT	3,315,000	0	2,475,000	840,000			
<b>C0711 Total</b>							<b>\$57,885,000</b>	<b>\$7,490,000</b>	<b>\$38,810,000</b>	<b>\$11,585,000</b>			
<b>Collateralized Bonds (Veterans Mortgage Program) Total</b>							<b>\$57,885,000</b>	<b>\$7,490,000</b>	<b>\$38,810,000</b>	<b>\$11,585,000</b>			
<b>General Mortgage Revenue Bonds II</b>													
<b>GM12A</b>	<b>General Mortgage Revenue Bonds II, 2012 Series A</b>				<b>Exempt</b>	<b>Prog: 405</b>	<b>Yield: 3.653%</b>	<b>Delivery: 7/11/2012</b>	<b>Underwriter: BofA Merrill Lynch</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>	
	01170RDC3	0.350%	2012	Dec	Serial	Pre-Ulm	235,000	235,000	0	0	AA+	N/A	AA+
	01170RDD1	0.400%	2013	Jun	Serial	Pre-Ulm	1,445,000	1,445,000	0	0			
	01170RDE9	0.500%	2013	Dec	Serial	Pre-Ulm	1,480,000	1,480,000	0	0			

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>General Mortgage Revenue Bonds II</b>											
<b>GM12A</b>	<b>General Mortgage Revenue Bonds II, 2012 Series A</b>			<b>Exempt</b>	<b>Prog: 405</b>	<b>Yield: 3.653%</b>	<b>Delivery: 7/11/2012</b>	<b>Underwriter: BofA Merrill Lynch</b>	<b>S and P</b>	<b>Moodys</b>	<b>Fitch</b>
01170RDF6	0.600%	2014	Jun	Serial		Pre-Ulm	1,520,000	1,520,000	0	N/A	AA+
01170RDG4	0.800%	2014	Dec	Serial		Pre-Ulm	1,560,000	1,560,000	0		AA+
01170RDH2	0.950%	2015	Jun	Serial		Pre-Ulm	1,600,000	1,600,000	0		AA+
01170RDJ8	1.050%	2015	Dec	Serial		Pre-Ulm	1,640,000	1,640,000	0		AA+
01170RDK5	1.150%	2016	Jun	Serial		Pre-Ulm	1,680,000	1,680,000	0		AA+
01170RDL3	1.300%	2016	Dec	Serial		Pre-Ulm	1,725,000	0	0		1,725,000
01170RDM1	1.500%	2017	Jun	Serial		Pre-Ulm	1,765,000	0	0		1,765,000
01170RDN9	1.650%	2017	Dec	Serial		Pre-Ulm	1,810,000	0	0		1,810,000
01170RDP4	1.850%	2018	Jun	Serial		Pre-Ulm	1,860,000	0	0		1,860,000
01170RDQ2	1.950%	2018	Dec	Serial		Pre-Ulm	1,905,000	0	0		1,905,000
01170RDR0	2.125%	2019	Jun	Serial		Pre-Ulm	1,955,000	0	0		1,955,000
01170RDS8	2.250%	2019	Dec	Serial		Pre-Ulm	2,005,000	0	0		2,005,000
01170RDT6	2.500%	2020	Jun	Serial		Pre-Ulm	2,055,000	0	0		2,055,000
01170RDU3	2.500%	2020	Dec	Serial		Pre-Ulm	2,105,000	0	0		2,105,000
01170RDV1	2.875%	2021	Jun	Serial		Pre-Ulm	2,160,000	0	0		2,160,000
01170RDW9	2.875%	2021	Dec	Serial		Pre-Ulm	2,215,000	0	0		2,215,000
01170RDX7	3.000%	2022	Jun	Serial		Pre-Ulm	2,275,000	0	0		2,275,000
01170RDY5	3.000%	2022	Dec	Serial		Pre-Ulm	2,330,000	0	0		2,330,000
01170RDZ2	3.125%	2023	Jun	Serial		Pre-Ulm	2,390,000	0	0		2,390,000
01170REA6	3.125%	2023	Dec	Serial		Pre-Ulm	2,450,000	0	0		2,450,000
01170REB4	3.250%	2024	Jun	Serial		Pre-Ulm	2,515,000	0	0		2,515,000
01170REC2	3.250%	2024	Dec	Serial		Pre-Ulm	2,575,000	0	0		2,575,000
01170RED0	3.500%	2025	Jun	Sinker		Pre-Ulm	2,645,000	0	0		2,645,000
01170RED0	3.500%	2025	Dec	Sinker		Pre-Ulm	2,710,000	0	0		2,710,000
01170RED0	3.500%	2026	Jun	Sinker		Pre-Ulm	2,780,000	0	0		2,780,000
01170RED0	3.500%	2026	Dec	Sinker		Pre-Ulm	2,850,000	0	0		2,850,000
01170RED0	3.500%	2027	Jun	Sinker		Pre-Ulm	2,920,000	0	0		2,920,000
01170RED0	3.500%	2027	Dec	Term		Pre-Ulm	2,995,000	0	0		2,995,000
01170REE8	4.000%	2028	Jun	Sinker		Pre-Ulm	3,020,000	0	0		3,020,000
01170REE8	4.000%	2028	Dec	Sinker		Pre-Ulm	3,050,000	0	0		3,050,000
01170REG3	4.000%	2028	Dec	Sinker		Pre-Ulm	45,000	0	35,000		10,000
01170REE8	4.000%	2029	Jun	Sinker		Pre-Ulm	3,025,000	0	0		3,025,000
01170REG3	4.000%	2029	Jun	Sinker		Pre-Ulm	150,000	0	100,000		50,000
01170REE8	4.000%	2029	Dec	Sinker		Pre-Ulm	3,005,000	0	0		3,005,000
01170REG3	4.000%	2029	Dec	Sinker		Pre-Ulm	255,000	0	155,000		100,000
01170REG3	4.000%	2030	Jun	Sinker		Pre-Ulm	365,000	0	220,000		145,000
01170REE8	4.000%	2030	Jun	Sinker		Pre-Ulm	2,980,000	0	0		2,980,000
01170REG3	4.000%	2030	Dec	Sinker		Pre-Ulm	470,000	0	280,000		190,000
01170REE8	4.000%	2030	Dec	Sinker		Pre-Ulm	2,965,000	0	0		2,965,000
01170REG3	4.000%	2031	Jun	Sinker		Pre-Ulm	585,000	0	355,000		230,000
01170REE8	4.000%	2031	Jun	Sinker		Pre-Ulm	2,940,000	0	0		2,940,000
01170REG3	4.000%	2031	Dec	Sinker		Pre-Ulm	695,000	0	425,000		270,000
01170REE8	4.000%	2031	Dec	Sinker		Pre-Ulm	2,920,000	0	0		2,920,000
01170REE8	4.000%	2032	Jun	Sinker		Pre-Ulm	2,895,000	0	0		2,895,000
01170REG3	4.000%	2032	Jun	Sinker		Pre-Ulm	815,000	0	495,000		320,000
01170REG3	4.000%	2032	Dec	Sinker		Pre-Ulm	925,000	0	560,000		365,000
01170REE8	4.000%	2032	Dec	Term		Pre-Ulm	2,880,000	0	0		2,880,000
01170REG3	4.000%	2033	Jun	Sinker		Pre-Ulm	1,045,000	0	635,000		410,000
01170REF5	4.125%	2033	Jun	Sinker		Pre-Ulm	2,905,000	0	0		2,905,000
01170REG3	4.000%	2033	Dec	Sinker		Pre-Ulm	1,160,000	0	710,000		450,000
01170REF5	4.125%	2033	Dec	Sinker		Pre-Ulm	2,890,000	0	0		2,890,000
01170REG3	4.000%	2034	Jun	Sinker		Pre-Ulm	1,285,000	0	780,000		505,000
01170REF5	4.125%	2034	Jun	Sinker		Pre-Ulm	2,870,000	0	0		2,870,000
01170REF5	4.125%	2034	Dec	Sinker		Pre-Ulm	2,855,000	0	0		2,855,000
01170REG3	4.000%	2034	Dec	Sinker		Pre-Ulm	1,405,000	0	855,000		550,000
01170REF5	4.125%	2035	Jun	Sinker		Pre-Ulm	2,830,000	0	0		2,830,000

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>General Mortgage Revenue Bonds II</b>											
<b>GM12A</b>	<b>General Mortgage Revenue Bonds II, 2012 Series A</b>			<b>Exempt</b>	<b>Prog: 405</b>	<b>Yield: 3.653%</b>	<b>Delivery: 7/11/2012</b>	<b>Underwriter: BofA Merrill Lynch</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
01170REG3	4.000%	2035	Jun	Sinker		Pre-Ulm	1,540,000	0	935,000	N/A	AA+
01170REF5	4.125%	2035	Dec	Sinker		Pre-Ulm	2,815,000	0	0		AA+
01170REG3	4.000%	2035	Dec	Sinker		Pre-Ulm	1,665,000	0	1,010,000		AA+
01170REG3	4.000%	2036	Jun	Sinker		Pre-Ulm	1,800,000	0	1,095,000		AA+
01170REF5	4.125%	2036	Jun	Sinker		Pre-Ulm	2,795,000	0	0		AA+
01170REG3	4.000%	2036	Dec	Sinker		Pre-Ulm	1,925,000	0	1,170,000		AA+
01170REF5	4.125%	2036	Dec	Sinker		Pre-Ulm	2,785,000	0	0		AA+
01170REG3	4.000%	2037	Jun	Sinker		Pre-Ulm	300,000	0	185,000		AA+
01170REF5	4.125%	2037	Jun	Sinker		Pre-Ulm	645,000	0	0		AA+
01170REF5	4.125%	2037	Dec	Term		Pre-Ulm	645,000	0	0		AA+
01170REG3	4.000%	2037	Dec	Sinker		Pre-Ulm	325,000	0	195,000		AA+
01170REH1	4.300%	2038	Jun	Sinker		Pre-Ulm	640,000	0	0		AA+
01170REG3	4.000%	2038	Jun	Sinker		Pre-Ulm	360,000	0	220,000		AA+
01170REH1	4.300%	2038	Dec	Sinker		Pre-Ulm	635,000	0	0		AA+
01170REG3	4.000%	2038	Dec	Sinker		Pre-Ulm	390,000	0	240,000		AA+
01170REG3	4.000%	2039	Jun	Sinker		Pre-Ulm	420,000	0	250,000		AA+
01170REH1	4.300%	2039	Jun	Sinker		Pre-Ulm	635,000	0	0		AA+
01170REG3	4.000%	2039	Dec	Sinker		Pre-Ulm	450,000	0	275,000		AA+
01170REH1	4.300%	2039	Dec	Sinker		Pre-Ulm	635,000	0	0		AA+
01170REH1	4.300%	2040	Jun	Sinker		Pre-Ulm	630,000	0	0		AA+
01170REG3	4.000%	2040	Jun	Term		Pre-Ulm	3,270,000	0	1,970,000		AA+
01170REH1	4.300%	2040	Dec	Term		Pre-Ulm	3,200,000	0	0		AA+
<b>GM12A Total</b>							<b>\$145,890,000</b>	<b>\$11,160,000</b>	<b>\$13,150,000</b>	<b>\$121,580,000</b>	
<b>General Mortgage Revenue Bonds II Total</b>							<b>\$145,890,000</b>	<b>\$11,160,000</b>	<b>\$13,150,000</b>	<b>\$121,580,000</b>	
<b>Governmental Purpose Bonds</b>											
<b>GP97A</b>	<b>Governmental Purpose Bonds, 1997 Series A</b>			<b>Exempt</b>	<b>Prog: 501</b>	<b>Yield: VRDO</b>	<b>Delivery: 12/3/1997</b>	<b>Underwriter: Lehman Brothers</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
011831X82		2027	Dec	Serial		VRDO	33,000,000	0	18,400,000	Aa2/VMIG1	AA+/F1+
<b>GP97A Total</b>							<b>\$33,000,000</b>	<b>\$0</b>	<b>\$18,400,000</b>	<b>\$14,600,000</b>	
<b>GP01A</b>	<b>Governmental Purpose Bonds, 2001 Series A</b>			<b>Exempt</b>	<b>Prog: 502</b>	<b>Yield: VRDO</b>	<b>Delivery: 8/2/2001</b>	<b>Underwriter: Lehman Brothers</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
0118326M9		2001	Dec	Sinker		SWAP	500,000	500,000	0	Aaa/VMIG1	AAA/F1+
0118326M9		2002	Jun	Sinker		SWAP	705,000	705,000	0		
0118326M9		2002	Dec	Sinker		SWAP	720,000	720,000	0		
0118326M9		2003	Jun	Sinker		SWAP	735,000	735,000	0		
0118326M9		2003	Dec	Sinker		SWAP	745,000	745,000	0		
0118326M9		2004	Jun	Sinker		SWAP	770,000	770,000	0		
0118326M9		2004	Dec	Sinker		SWAP	780,000	780,000	0		
0118326M9		2005	Jun	Sinker		SWAP	795,000	795,000	0		
0118326M9		2005	Dec	Sinker		SWAP	815,000	815,000	0		
0118326M9		2006	Jun	Sinker		SWAP	825,000	825,000	0		
0118326M9		2006	Dec	Sinker		SWAP	845,000	845,000	0		
0118326M9		2007	Jun	Sinker		SWAP	860,000	860,000	0		
0118326M9		2007	Dec	Sinker		SWAP	880,000	880,000	0		
0118326M9		2008	Jun	Sinker		SWAP	895,000	895,000	0		
0118326M9		2008	Dec	Sinker		SWAP	920,000	920,000	0		
0118326M9		2009	Jun	Sinker		SWAP	930,000	930,000	0		
0118326M9		2009	Dec	Sinker		SWAP	950,000	950,000	0		
0118326M9		2010	Jun	Sinker		SWAP	960,000	960,000	0		
0118326M9		2010	Dec	Sinker		SWAP	995,000	995,000	0		
0118326M9		2011	Jun	Sinker		SWAP	1,010,000	1,010,000	0		
0118326M9		2011	Dec	Sinker		SWAP	1,030,000	1,030,000	0		
0118326M9		2012	Jun	Sinker		SWAP	1,050,000	1,050,000	0		
0118326M9		2012	Dec	Sinker		SWAP	1,070,000	1,070,000	0		
0118326M9		2013	Jun	Sinker		SWAP	1,090,000	1,090,000	0		
0118326M9		2013	Dec	Sinker		SWAP	1,115,000	1,115,000	0		

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Governmental Purpose Bonds</b>											
<b>GP01A</b>	<b>Governmental Purpose Bonds, 2001 Series A</b>			<b>Exempt</b>	<b>Prog: 502</b>	<b>Yield: VRDO</b>	<b>Delivery: 8/2/2001</b>	<b>Underwriter: Lehman Brothers</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
									AA+/A-1+	Aaa/VMIG1	AAA/F1+
0118326M9		2014	Jun	Sinker		SWAP	1,135,000	1,135,000	0		0
0118326M9		2014	Dec	Sinker		SWAP	1,160,000	1,160,000	0		0
0118326M9		2015	Jun	Sinker		SWAP	1,180,000	1,180,000	0		0
0118326M9		2015	Dec	Sinker		SWAP	1,205,000	1,205,000	0		0
0118326M9		2016	Jun	Sinker		SWAP	1,235,000	1,235,000	0		0
0118326M9		2016	Dec	Sinker		SWAP	1,255,000	0	0		1,255,000
0118326M9		2017	Jun	Sinker		SWAP	1,275,000	0	0		1,275,000
0118326M9		2017	Dec	Sinker		SWAP	1,305,000	0	0		1,305,000
0118326M9		2018	Jun	Sinker		SWAP	1,335,000	0	0		1,335,000
0118326M9		2018	Dec	Sinker		SWAP	1,365,000	0	0		1,365,000
0118326M9		2019	Jun	Sinker		SWAP	1,380,000	0	0		1,380,000
0118326M9		2019	Dec	Sinker		SWAP	1,410,000	0	0		1,410,000
0118326M9		2020	Jun	Sinker		SWAP	1,445,000	0	0		1,445,000
0118326M9		2020	Dec	Sinker		SWAP	1,465,000	0	0		1,465,000
0118326M9		2021	Jun	Sinker		SWAP	1,505,000	0	0		1,505,000
0118326M9		2021	Dec	Sinker		SWAP	1,525,000	0	0		1,525,000
0118326M9		2022	Jun	Sinker		SWAP	1,560,000	0	0		1,560,000
0118326M9		2022	Dec	Sinker		SWAP	1,590,000	0	0		1,590,000
0118326M9		2023	Jun	Sinker		SWAP	1,620,000	0	0		1,620,000
0118326M9		2023	Dec	Sinker		SWAP	1,660,000	0	0		1,660,000
0118326M9		2024	Jun	Sinker		SWAP	1,685,000	0	0		1,685,000
0118326M9		2024	Dec	Sinker		SWAP	1,725,000	0	0		1,725,000
0118326M9		2025	Jun	Sinker		SWAP	1,755,000	0	0		1,755,000
0118326M9		2025	Dec	Sinker		SWAP	1,790,000	0	0		1,790,000
0118326M9		2026	Jun	Sinker		SWAP	1,830,000	0	0		1,830,000
0118326M9		2026	Dec	Sinker		SWAP	1,865,000	0	0		1,865,000
0118326M9		2027	Jun	Sinker		SWAP	1,900,000	0	0		1,900,000
0118326M9		2027	Dec	Sinker		SWAP	1,945,000	0	0		1,945,000
0118326M9		2028	Jun	Sinker		SWAP	1,970,000	0	0		1,970,000
0118326M9		2028	Dec	Sinker		SWAP	2,020,000	0	0		2,020,000
0118326M9		2029	Jun	Sinker		SWAP	2,060,000	0	0		2,060,000
0118326M9		2029	Dec	Sinker		SWAP	2,100,000	0	0		2,100,000
0118326M9		2030	Jun	Sinker		SWAP	2,145,000	0	0		2,145,000
0118326M9		2030	Dec	Term		SWAP	2,190,000	0	0		2,190,000
						<b>GP01A Total</b>	<b>\$76,580,000</b>	<b>\$27,905,000</b>	<b>\$0</b>		<b>\$48,675,000</b>
<b>GP01B</b>	<b>Governmental Purpose Bonds, 2001 Series B</b>			<b>Exempt</b>	<b>Prog: 502</b>	<b>Yield: VRDO</b>	<b>Delivery: 8/2/2001</b>	<b>Underwriter: Lehman Brothers</b>	<b>AA+/A-1+</b>	<b>Aaa/VMIG1</b>	<b>AAA/F1+</b>
0118326N7		2001	Dec	Sinker		SWAP	620,000	620,000	0		0
0118326N7		2002	Jun	Sinker		SWAP	855,000	855,000	0		0
0118326N7		2002	Dec	Sinker		SWAP	885,000	885,000	0		0
0118326N7		2003	Jun	Sinker		SWAP	900,000	900,000	0		0
0118326N7		2003	Dec	Sinker		SWAP	910,000	910,000	0		0
0118326N7		2004	Jun	Sinker		SWAP	935,000	935,000	0		0
0118326N7		2004	Dec	Sinker		SWAP	955,000	955,000	0		0
0118326N7		2005	Jun	Sinker		SWAP	975,000	975,000	0		0
0118326N7		2005	Dec	Sinker		SWAP	990,000	990,000	0		0
0118326N7		2006	Jun	Sinker		SWAP	1,010,000	1,010,000	0		0
0118326N7		2006	Dec	Sinker		SWAP	1,035,000	1,035,000	0		0
0118326N7		2007	Jun	Sinker		SWAP	1,055,000	1,055,000	0		0
0118326N7		2007	Dec	Sinker		SWAP	1,070,000	1,070,000	0		0
0118326N7		2008	Jun	Sinker		SWAP	1,095,000	1,095,000	0		0
0118326N7		2008	Dec	Sinker		SWAP	1,120,000	1,120,000	0		0
0118326N7		2009	Jun	Sinker		SWAP	1,140,000	1,140,000	0		0
0118326N7		2009	Dec	Sinker		SWAP	1,165,000	1,165,000	0		0
0118326N7		2010	Jun	Sinker		SWAP	1,175,000	1,175,000	0		0
0118326N7		2010	Dec	Sinker		SWAP	1,210,000	1,210,000	0		0
0118326N7		2011	Jun	Sinker		SWAP	1,235,000	1,235,000	0		0

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Governmental Purpose Bonds</b>											
<b>GP01B Governmental Purpose Bonds, 2001 Series B</b>											
				<b>Exempt</b>	<b>Prog: 502</b>	<b>Yield: VRDO</b>	<b>Delivery: 8/2/2001</b>	<b>Underwriter: Lehman Brothers</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
									<b>AA+/A-1+</b>	<b>Aaa/VMIG1</b>	<b>AAA/F1+</b>
0118326N7		2011	Dec	Sinker		SWAP	1,255,000	1,255,000	0		0
0118326N7		2012	Jun	Sinker		SWAP	1,285,000	1,285,000	0		0
0118326N7		2012	Dec	Sinker		SWAP	1,315,000	1,315,000	0		0
0118326N7		2013	Jun	Sinker		SWAP	1,325,000	1,325,000	0		0
0118326N7		2013	Dec	Sinker		SWAP	1,365,000	1,365,000	0		0
0118326N7		2014	Jun	Sinker		SWAP	1,390,000	1,390,000	0		0
0118326N7		2014	Dec	Sinker		SWAP	1,415,000	1,415,000	0		0
0118326N7		2015	Jun	Sinker		SWAP	1,445,000	1,445,000	0		0
0118326N7		2015	Dec	Sinker		SWAP	1,475,000	1,475,000	0		0
0118326N7		2016	Jun	Sinker		SWAP	1,505,000	1,505,000	0		0
0118326N7		2016	Dec	Sinker		SWAP	1,530,000	0	0		1,530,000
0118326N7		2017	Jun	Sinker		SWAP	1,560,000	0	0		1,560,000
0118326N7		2017	Dec	Sinker		SWAP	1,600,000	0	0		1,600,000
0118326N7		2018	Jun	Sinker		SWAP	1,625,000	0	0		1,625,000
0118326N7		2018	Dec	Sinker		SWAP	1,665,000	0	0		1,665,000
0118326N7		2019	Jun	Sinker		SWAP	1,690,000	0	0		1,690,000
0118326N7		2019	Dec	Sinker		SWAP	1,720,000	0	0		1,720,000
0118326N7		2020	Jun	Sinker		SWAP	1,770,000	0	0		1,770,000
0118326N7		2020	Dec	Sinker		SWAP	1,795,000	0	0		1,795,000
0118326N7		2021	Jun	Sinker		SWAP	1,835,000	0	0		1,835,000
0118326N7		2021	Dec	Sinker		SWAP	1,870,000	0	0		1,870,000
0118326N7		2022	Jun	Sinker		SWAP	1,900,000	0	0		1,900,000
0118326N7		2022	Dec	Sinker		SWAP	1,940,000	0	0		1,940,000
0118326N7		2023	Jun	Sinker		SWAP	1,985,000	0	0		1,985,000
0118326N7		2023	Dec	Sinker		SWAP	2,025,000	0	0		2,025,000
0118326N7		2024	Jun	Sinker		SWAP	2,065,000	0	0		2,065,000
0118326N7		2024	Dec	Sinker		SWAP	2,105,000	0	0		2,105,000
0118326N7		2025	Jun	Sinker		SWAP	2,150,000	0	0		2,150,000
0118326N7		2025	Dec	Sinker		SWAP	2,185,000	0	0		2,185,000
0118326N7		2026	Jun	Sinker		SWAP	2,235,000	0	0		2,235,000
0118326N7		2026	Dec	Sinker		SWAP	2,275,000	0	0		2,275,000
0118326N7		2027	Jun	Sinker		SWAP	2,325,000	0	0		2,325,000
0118326N7		2027	Dec	Sinker		SWAP	2,375,000	0	0		2,375,000
0118326N7		2028	Jun	Sinker		SWAP	2,415,000	0	0		2,415,000
0118326N7		2028	Dec	Sinker		SWAP	2,465,000	0	0		2,465,000
0118326N7		2029	Jun	Sinker		SWAP	2,515,000	0	0		2,515,000
0118326N7		2029	Dec	Sinker		SWAP	2,565,000	0	0		2,565,000
0118326N7		2030	Jun	Sinker		SWAP	2,620,000	0	0		2,620,000
0118326N7		2030	Dec	Term		SWAP	2,675,000	0	0		2,675,000
<b>GP01B Total</b>							<b>\$93,590,000</b>	<b>\$34,110,000</b>	<b>\$0</b>	<b>\$59,480,000</b>	
<b>Governmental Purpose Bonds Total</b>							<b>\$203,170,000</b>	<b>\$62,015,000</b>	<b>\$18,400,000</b>	<b>\$122,755,000</b>	
<b>State Capital Project Bonds</b>											
<b>SC02C State Capital Project Bonds, 2002 Series C</b>											
				<b>Exempt</b>	<b>Prog: 602</b>	<b>Yield: VRDO</b>	<b>Delivery: 12/5/2002</b>	<b>Underwriter: Bear Stearns</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
									<b>AA+/A-1+</b>	<b>Aa2/VMIG1</b>	<b>AA+/F1+</b>
0118326L1		2012	Jul	Sinker		SWAP	2,295,000	2,295,000	0		0
0118326L1		2013	Jan	Sinker		SWAP	2,345,000	2,345,000	0		0
0118326L1		2013	Jul	Sinker		SWAP	2,400,000	2,400,000	0		0
0118326L1		2014	Jan	Sinker		SWAP	2,450,000	2,450,000	0		0
0118326L1		2014	Jul	Sinker		SWAP	2,505,000	2,505,000	0		0
0118326L1		2015	Jan	Sinker		SWAP	2,555,000	2,555,000	0		0
0118326L1		2015	Jul	Sinker		SWAP	2,610,000	2,610,000	0		0
0118326L1		2016	Jan	Sinker		SWAP	2,670,000	2,670,000	0		0
0118326L1		2016	Jul	Sinker		SWAP	2,725,000	0	0		2,725,000
0118326L1		2017	Jan	Sinker		SWAP	2,785,000	0	0		2,785,000
0118326L1		2017	Jul	Sinker		SWAP	2,845,000	0	0		2,845,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>State Capital Project Bonds</b>											
<b>SC02C</b>	<b>State Capital Project Bonds, 2002 Series C</b>			<b>Exempt</b>	<b>Prog: 602</b>	<b>Yield: VRDO</b>	<b>Delivery: 12/5/2002</b>	<b>Underwriter: Bear Stearns</b>	<b>S and P</b>	<b>Moodys</b>	<b>Fitch</b>
0118326L1		2018	Jan	Sinker		SWAP	2,905,000	0	0	2,905,000	
0118326L1		2018	Jul	Sinker		SWAP	2,970,000	0	0	2,970,000	
0118326L1		2019	Jan	Sinker		SWAP	3,035,000	0	0	3,035,000	
0118326L1		2019	Jul	Sinker		SWAP	3,100,000	0	0	3,100,000	
0118326L1		2020	Jan	Sinker		SWAP	3,165,000	0	0	3,165,000	
0118326L1		2020	Jul	Sinker		SWAP	3,235,000	0	0	3,235,000	
0118326L1		2021	Jan	Sinker		SWAP	3,305,000	0	0	3,305,000	
0118326L1		2021	Jul	Sinker		SWAP	3,375,000	0	0	3,375,000	
0118326L1		2022	Jan	Sinker		SWAP	3,450,000	0	0	3,450,000	
0118326L1		2022	Jul	Term		SWAP	3,525,000	0	0	3,525,000	
<b>SC02C Total</b>							<b>\$60,250,000</b>	<b>\$19,830,000</b>	<b>\$0</b>	<b>\$40,420,000</b>	
<b>SC07A</b>	<b>State Capital Project Bonds, 2007 Series A</b>			<b>Exempt</b>	<b>Prog: 604</b>	<b>Yield: 4.139%</b>	<b>Delivery: 10/3/2007</b>	<b>Underwriter: AG Edwards &amp; Son</b>	<b>AA+</b>	<b>Aa2</b>	<b>AA+</b>
011832Y55	4.000%	2007	Dec	Serial		Prem	225,000	225,000	0		0
011832Y63	4.000%	2008	Dec	Serial		Prem	1,385,000	1,385,000	0		0
011832Y71	4.000%	2009	Dec	Serial		Prem	1,440,000	1,440,000	0		0
011832Y89	4.000%	2010	Dec	Serial		Prem	1,495,000	1,495,000	0		0
011832Y97	4.000%	2011	Dec	Serial		Prem	1,555,000	1,555,000	0		0
011832Z21	4.000%	2012	Dec	Serial		Prem	1,620,000	1,620,000	0		0
011832Z39	4.000%	2013	Dec	Serial		Prem	1,685,000	1,685,000	0		0
011832Z47	4.000%	2014	Dec	Serial		Prem	1,755,000	1,755,000	0		0
011832Z54	4.000%	2015	Dec	Serial		Prem	1,825,000	1,825,000	0		0
011832Z62	4.000%	2016	Dec	Serial		Prem	1,895,000	0	0		1,895,000
011832Z70	4.000%	2017	Dec	Serial		Prem	1,975,000	0	0		1,975,000
011832Z88	4.000%	2018	Dec	Serial		Prem	2,055,000	0	0		2,055,000
011832Z96	4.000%	2019	Dec	Serial		Disc	2,135,000	0	0		2,135,000
0118322A9	5.000%	2020	Dec	Serial		Prem	2,220,000	0	0		2,220,000
0118322B7	5.250%	2021	Dec	Serial		Prem	2,335,000	0	0		2,335,000
0118322C5	5.250%	2022	Dec	Serial		Prem	2,460,000	0	0		2,460,000
0118322D3	5.250%	2023	Dec	Serial		Prem	2,585,000	0	0		2,585,000
0118322E1	5.250%	2024	Dec	Serial		Prem	2,725,000	0	0		2,725,000
0118322F8	5.000%	2025	Dec	Serial		Prem	2,870,000	0	0		2,870,000
0118322G6	5.000%	2026	Dec	Serial		Prem	3,010,000	0	0		3,010,000
0118322H4	4.400%	2027	Dec	Serial		Disc	3,165,000	0	0		3,165,000
<b>SC07A Total</b>							<b>\$42,415,000</b>	<b>\$12,985,000</b>	<b>\$0</b>	<b>\$29,430,000</b>	
<b>SC07B</b>	<b>State Capital Project Bonds, 2007 Series B</b>			<b>Exempt</b>	<b>Prog: 604</b>	<b>Yield: 4.139%</b>	<b>Delivery: 10/3/2007</b>	<b>Underwriter: AG Edwards &amp; Son</b>	<b>AA+</b>	<b>Aa2</b>	<b>AA+</b>
0118322J0	4.000%	2007	Dec	Serial		Prem	95,000	95,000	0		0
0118322K7	4.000%	2008	Dec	Serial		Prem	500,000	500,000	0		0
0118322L5	4.000%	2009	Dec	Serial		Prem	525,000	525,000	0		0
0118322M3	4.000%	2010	Dec	Serial		Prem	1,650,000	1,650,000	0		0
0118322N1	4.000%	2011	Dec	Serial		Prem	1,715,000	1,715,000	0		0
0118322P6	4.000%	2012	Dec	Serial		Prem	1,785,000	1,785,000	0		0
0118322Q4	4.000%	2013	Dec	Serial		Prem	1,855,000	1,855,000	0		0
0118323H3	5.000%	2014	Dec	Serial		Prem	390,000	390,000	0		0
0118322R2	4.000%	2014	Dec	Serial		Prem	1,540,000	1,540,000	0		0
0118322S0	4.000%	2015	Dec	Serial		Prem	2,020,000	2,020,000	0		0
0118322T8	4.000%	2016	Dec	Serial		Prem	2,100,000	0	0		2,100,000
0118322U5	4.000%	2017	Dec	Serial		Prem	985,000	0	0		985,000
0118323J9	5.000%	2017	Dec	Serial		Prem	1,200,000	0	0		1,200,000
0118322V3	5.000%	2018	Dec	Serial		Prem	2,285,000	0	0		2,285,000
0118322W1	4.000%	2019	Dec	Serial		Disc	390,000	0	0		390,000
0118323K6	5.000%	2019	Dec	Serial		Prem	2,010,000	0	0		2,010,000
0118322X9	5.000%	2020	Dec	Serial		Prem	2,525,000	0	0		2,525,000
0118322Y7	5.250%	2021	Dec	Serial		Prem	2,650,000	0	0		2,650,000
0118322Z4	5.250%	2022	Dec	Serial		Prem	2,795,000	0	0		2,795,000
0118323A8	5.250%	2023	Dec	Serial		Prem	2,940,000	0	0		2,940,000

## AHFC SUMMARY OF BONDS OUTSTANDING

As of: 6/30/2016

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>State Capital Project Bonds</b>											
<b>SC07B</b>	<b>State Capital Project Bonds, 2007 Series B</b>			<b>Exempt</b>	<b>Prog: 604</b>	<b>Yield: 4.139%</b>	<b>Delivery: 10/3/2007</b>	<b>Underwriter: AG Edwards &amp; Son</b>	<b>S and P</b>	<b>Moodys</b>	<b>Fitch</b>
0118323B6	5.250%	2024	Dec	Serial		Prem	3,095,000	0	0	3,095,000	
0118323C4	5.000%	2025	Dec	Serial		Prem	3,260,000	0	0	3,260,000	
0118323D2	5.000%	2026	Dec	Serial		Prem	3,430,000	0	0	3,430,000	
0118323E0	5.000%	2027	Dec	Serial		Prem	3,605,000	0	0	3,605,000	
0118323F7	5.000%	2028	Dec	Serial		Prem	3,790,000	0	0	3,790,000	
0118323G5	5.000%	2029	Dec	Serial		Prem	3,975,000	0	0	3,975,000	
<b>SC07B Total</b>							<b>\$53,110,000</b>	<b>\$12,075,000</b>	<b>\$0</b>	<b>\$41,035,000</b>	
<b>SC11A</b>	<b>State Capital Project Bonds, 2011 Series A</b>			<b>Exempt</b>	<b>Prog: 605</b>	<b>Yield: 4.333%</b>	<b>Delivery: 2/16/2011</b>	<b>Underwriter: Goldman Sachs</b>	<b>AA+</b>	<b>Aa2</b>	<b>AA+</b>
0118326P2	2.000%	2011	Dec	Serial		Prem	6,320,000	6,320,000	0	0	
0118326Q0	3.000%	2012	Dec	Serial		Prem	3,000,000	3,000,000	0	0	
0118327F3	5.000%	2012	Dec	Serial		Prem	9,340,000	9,340,000	0	0	
0118326R8	4.000%	2013	Dec	Serial		Prem	2,050,000	2,050,000	0	0	
0118327G1	5.000%	2013	Dec	Serial		Prem	5,500,000	5,500,000	0	0	
0118326S6	5.000%	2014	Dec	Serial		Prem	1,940,000	1,940,000	0	0	
0118326T4	5.000%	2015	Dec	Serial		Prem	2,365,000	2,365,000	0	0	
0118326U1	5.000%	2016	Dec	Serial		Prem	2,305,000	0	0	2,305,000	
0118326V9	5.000%	2017	Dec	Serial		Prem	2,425,000	0	0	2,425,000	
0118326W7	5.000%	2018	Dec	Serial		Prem	1,705,000	0	0	1,705,000	
0118326X5	5.000%	2019	Dec	Serial		Prem	1,490,000	0	0	1,490,000	
0118326Y3	5.000%	2020	Dec	Serial		Prem	3,040,000	0	0	3,040,000	
0118326Z0	5.000%	2021	Dec	Serial		Prem	4,880,000	0	0	4,880,000	
0118327H9	5.000%	2022	Dec	Serial		Prem	2,500,000	0	0	2,500,000	
0118327A4	4.250%	2022	Dec	Serial		Disc	7,515,000	0	0	7,515,000	
0118327B2	5.000%	2023	Dec	Serial		Prem	9,940,000	0	0	9,940,000	
0118327C0	5.000%	2024	Dec	Serial		Prem	10,000,000	0	0	10,000,000	
0118327D8	5.000%	2025	Dec	Serial		Prem	10,050,000	0	0	10,050,000	
0118327E6	5.000%	2026	Dec	Serial		Prem	10,575,000	0	0	10,575,000	
0118327J5	5.000%	2027	Dec	Serial		Disc	8,245,000	0	0	8,245,000	
<b>SC11A Total</b>							<b>\$105,185,000</b>	<b>\$30,515,000</b>	<b>\$0</b>	<b>\$74,670,000</b>	
<b>State Capital Project Bonds Total</b>							<b>\$260,960,000</b>	<b>\$75,405,000</b>	<b>\$0</b>	<b>\$185,555,000</b>	
<b>State Capital Project Bonds II</b>											
<b>SC12A</b>	<b>State Capital Project Bonds II, 2012 Series A</b>			<b>Exempt</b>	<b>Prog: 606</b>	<b>Yield: 2.642%</b>	<b>Delivery: 10/17/2012</b>	<b>Underwriter: Keybanc</b>	<b>AA+</b>	<b>N/A</b>	<b>AA+</b>
0118327Q9	2.000%	2012	Dec	Serial		Prem	2,340,000	2,340,000	0	0	
0118327R7	2.000%	2013	Jun	Serial		Prem	1,900,000	1,900,000	0	0	
0118327S5	3.000%	2013	Dec	Serial		Prem	1,880,000	1,880,000	0	0	
0118327T3	2.000%	2014	Jun	Serial		Prem	1,970,000	1,970,000	0	0	
0118327U0	4.000%	2014	Dec	Serial		Prem	1,925,000	1,925,000	0	0	
0118327V8	2.000%	2015	Jun	Serial		Prem	2,020,000	2,020,000	0	0	
0118327W6	4.000%	2015	Dec	Serial		Prem	2,015,000	2,015,000	0	0	
0118327X4	3.000%	2016	Jun	Serial		Prem	2,080,000	2,080,000	0	0	
0118327Y2	5.000%	2016	Dec	Serial		Prem	2,080,000	0	0	2,080,000	
0118327Z9	3.000%	2017	Jun	Serial		Prem	2,170,000	0	0	2,170,000	
0118328A3	5.000%	2017	Dec	Serial		Prem	2,165,000	0	0	2,165,000	
0118328B1	4.000%	2018	Jun	Serial		Prem	2,255,000	0	0	2,255,000	
0118328C9	5.000%	2018	Dec	Serial		Prem	2,255,000	0	0	2,255,000	
0118328D7	4.000%	2019	Jun	Serial		Prem	2,365,000	0	0	2,365,000	
0118328E5	5.000%	2019	Dec	Serial		Prem	2,355,000	0	0	2,355,000	
0118328F2	4.000%	2020	Jun	Serial		Prem	2,470,000	0	0	2,470,000	
0118328G0	5.000%	2020	Dec	Serial		Prem	2,450,000	0	0	2,450,000	
0118328H8	3.500%	2021	Jun	Serial		Prem	2,580,000	0	0	2,580,000	
0118328J4	5.000%	2021	Dec	Serial		Prem	2,560,000	0	0	2,560,000	
0118328K1	5.000%	2022	Jun	Serial		Prem	2,690,000	0	0	2,690,000	
0118328L9	5.000%	2022	Dec	Serial		Prem	2,680,000	0	0	2,680,000	
0118328M7	5.000%	2023	Dec	Serial		Prem	4,610,000	0	0	4,610,000	

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>State Capital Project Bonds II</b>											
<b>SC12A</b>	<b>State Capital Project Bonds II, 2012 Series A</b>			<b>Exempt</b>	<b>Prog: 606</b>	<b>Yield: 2.642%</b>	<b>Delivery: 10/17/2012</b>	<b>Underwriter: Keybanc</b>	<b>AA+</b>	<b>N/A</b>	<b>AA+</b>
0118328N5	5.000%	2024	Dec	Serial		Prem	4,840,000	0	0	4,840,000	
0118328P0	5.000%	2025	Dec	Serial		Prem	5,085,000	0	0	5,085,000	
0118328Q8	5.000%	2026	Dec	Serial		Prem	5,340,000	0	0	5,340,000	
0118328R6	5.000%	2027	Dec	Serial		Prem	5,605,000	0	0	5,605,000	
0118328S4	3.250%	2028	Dec	Serial		Disc	5,885,000	0	0	5,885,000	
0118328T2	5.000%	2029	Dec	Serial		Prem	6,075,000	0	0	6,075,000	
0118328U9	3.375%	2030	Dec	Serial		Disc	6,385,000	0	0	6,385,000	
0118328V7	5.000%	2031	Dec	Serial		Prem	6,590,000	0	0	6,590,000	
0118328W5	5.000%	2032	Dec	Serial		Prem	1,740,000	0	0	1,740,000	
<b>SC12A Total</b>							<b>\$99,360,000</b>	<b>\$16,130,000</b>	<b>\$0</b>	<b>\$83,230,000</b>	
<b>SC13A</b>	<b>State Capital Project Bonds II, 2013 Series A</b>			<b>Exempt</b>	<b>Prog: 607</b>	<b>Yield: 2.553%</b>	<b>Delivery: 5/30/2013</b>	<b>Underwriter: Keybanc</b>	<b>AA+</b>	<b>N/A</b>	<b>AA+</b>
011839AA5	4.000%	2017	Jun	Serial		Prem	3,055,000	0	0	3,055,000	
011839AB3	4.000%	2017	Dec	Serial		Prem	1,615,000	0	0	1,615,000	
011839AC1	5.000%	2018	Jun	Serial		Prem	1,610,000	0	0	1,610,000	
011839AD9	5.000%	2018	Dec	Serial		Prem	1,755,000	0	0	1,755,000	
011839AE7	5.000%	2019	Jun	Serial		Prem	1,750,000	0	0	1,750,000	
011839AF4	5.000%	2019	Dec	Serial		Prem	2,765,000	0	0	2,765,000	
011839AG2	5.000%	2020	Jun	Serial		Prem	2,755,000	0	0	2,755,000	
011839AH0	5.000%	2020	Dec	Serial		Prem	2,905,000	0	0	2,905,000	
011839AJ6	5.000%	2021	Jun	Serial		Prem	2,905,000	0	0	2,905,000	
011839AK3	5.000%	2021	Dec	Serial		Prem	3,070,000	0	0	3,070,000	
011839AL1	5.000%	2022	Jun	Serial		Prem	3,070,000	0	0	3,070,000	
011839AM9	5.000%	2022	Dec	Serial		Prem	2,360,000	0	0	2,360,000	
011839AN7	5.000%	2023	Jun	Serial		Prem	2,350,000	0	0	2,350,000	
011839AP2	5.000%	2023	Dec	Serial		Prem	4,710,000	0	0	4,710,000	
011839AQ0	5.000%	2024	Dec	Serial		Prem	4,980,000	0	0	4,980,000	
011839AR8	5.000%	2025	Dec	Serial		Prem	4,985,000	0	0	4,985,000	
011839AS6	5.000%	2026	Dec	Serial		Prem	5,435,000	0	0	5,435,000	
011839AT4	5.000%	2027	Dec	Serial		Prem	5,740,000	0	0	5,740,000	
011839AU1	4.000%	2028	Dec	Serial		Prem	5,960,000	0	0	5,960,000	
011839AV9	4.000%	2029	Dec	Serial		Prem	6,235,000	0	0	6,235,000	
011839AW7	4.000%	2030	Dec	Serial		Prem	6,520,000	0	0	6,520,000	
011839AX5	4.000%	2031	Dec	Serial		Prem	6,815,000	0	0	6,815,000	
011839AY3	4.000%	2032	Dec	Serial		Prem	3,420,000	0	0	3,420,000	
<b>SC13A Total</b>							<b>\$86,765,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$86,765,000</b>	
<b>SC13B</b>	<b>State Capital Project Bonds II, 2013 Series B</b>			<b>Taxable</b>	<b>Prog: 607</b>	<b>Yield: N/A</b>	<b>Delivery: 5/2/2013</b>	<b>Underwriter: J.P. Morgan</b>	<b>AA+</b>	<b>N/A</b>	<b>AA+</b>
011839BA4		2043	Jun	Serial	Tax	Float	50,000,000	0	0	50,000,000	
<b>SC13B Total</b>							<b>\$50,000,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$50,000,000</b>	
<b>SC14A</b>	<b>State Capital Project Bonds II, 2014 Series A</b>			<b>Exempt</b>	<b>Prog: 608</b>	<b>Yield: 3.448%</b>	<b>Delivery: 1/15/2014</b>	<b>Underwriter: J.P. Morgan</b>	<b>AA+</b>	<b>N/A</b>	<b>AA+</b>
011839BB2	3.000%	2016	Dec	Serial		Prem	3,610,000	0	0	3,610,000	
011839BC0	4.000%	2017	Jun	Serial		Prem	2,330,000	0	0	2,330,000	
011839BD8	4.000%	2017	Dec	Serial		Prem	2,375,000	0	0	2,375,000	
011839BE6	5.000%	2018	Jun	Serial		Prem	2,425,000	0	0	2,425,000	
011839BF3	5.000%	2018	Dec	Serial		Prem	2,480,000	0	0	2,480,000	
011839BG1	5.000%	2019	Jun	Serial		Prem	2,545,000	0	0	2,545,000	
011839BH9	5.000%	2019	Dec	Serial		Prem	2,605,000	0	0	2,605,000	
011839BJ5	5.000%	2020	Jun	Serial		Prem	2,670,000	0	0	2,670,000	
011839BK2	5.000%	2020	Dec	Serial		Prem	2,735,000	0	0	2,735,000	
011839BL0	5.000%	2021	Jun	Serial		Prem	2,800,000	0	0	2,800,000	
011839BM8	5.000%	2021	Dec	Serial		Prem	2,870,000	0	0	2,870,000	
011839BN6	5.000%	2022	Jun	Serial		Prem	2,940,000	0	0	2,940,000	
011839BP1	5.000%	2022	Dec	Serial		Prem	3,015,000	0	0	3,015,000	
011839BQ9	5.000%	2023	Jun	Serial		Prem	3,160,000	0	0	3,160,000	
011839BR7	5.000%	2023	Dec	Serial		Prem	3,105,000	0	0	3,105,000	
011839BS5	5.000%	2024	Dec	Serial		Prem	5,770,000	0	0	5,770,000	

## AHFC SUMMARY OF BONDS OUTSTANDING

As of: 6/30/2016

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount			
<b>State Capital Project Bonds II</b>													
<b>SC14A</b>	<b>State Capital Project Bonds II, 2014 Series A</b>				<b>Exempt</b>	<b>Prog: 608</b>	<b>Yield: 3.448%</b>	<b>Delivery: 1/15/2014</b>	<b>Underwriter: J.P. Morgan</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>	
011839BT3	5.000%	2025	Dec	Serial		Prem	5,000,000	0	0	5,000,000	AA+	N/A	AA+
011839BU0	5.000%	2027	Dec	Serial		Prem	5,000,000	0	0	5,000,000			
011839CC9	5.000%	2028	Dec	Serial		Prem	3,000,000	0	0	3,000,000			
011839BV8	4.000%	2028	Dec	Serial		Disc	2,480,000	0	0	2,480,000			
011839BW6	5.000%	2029	Dec	Serial		Prem	4,670,000	0	0	4,670,000			
011839BX4	5.000%	2030	Dec	Serial		Prem	5,050,000	0	0	5,050,000			
011839BY2	4.375%	2031	Dec	Serial		Disc	2,790,000	0	0	2,790,000			
011839CB1	5.000%	2031	Dec	Serial		Prem	4,370,000	0	0	4,370,000			
011839BZ9	5.000%	2032	Dec	Serial		Prem	7,475,000	0	0	7,475,000			
011839CA3	5.000%	2033	Dec	Serial		Prem	7,845,000	0	0	7,845,000			
							<b>SC14A Total</b>	<b>\$95,115,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$95,115,000</b>		
<b>SC14B</b>	<b>State Capital Project Bonds II, 2014 Series B</b>				<b>Exempt</b>	<b>Prog: 609</b>	<b>Yield: 2.682%</b>	<b>Delivery: 6/12/2014</b>	<b>Underwriter: J.P. Morgan</b>	<b>AA+</b>	<b>N/A</b>	<b>AA+</b>	
011839CD7	2.000%	2015	Jun	Serial		Prem	100,000	100,000	0	0			0
011839CE5	3.000%	2015	Dec	Serial		Prem	100,000	100,000	0	0			0
011839CF2	4.000%	2016	Jun	Serial		Prem	735,000	735,000	0	0			0
011839CG0	5.000%	2016	Dec	Serial		Prem	750,000	0	0	750,000			
011839CH8	5.000%	2017	Jun	Serial		Prem	765,000	0	0	765,000			
011839CJ4	5.000%	2017	Dec	Serial		Prem	785,000	0	0	785,000			
011839CK1	5.000%	2018	Jun	Serial		Prem	805,000	0	0	805,000			
011839CL9	5.000%	2018	Dec	Serial		Prem	825,000	0	0	825,000			
011839CM7	5.000%	2019	Jun	Serial		Prem	845,000	0	0	845,000			
011839CN5	5.000%	2019	Dec	Serial		Prem	865,000	0	0	865,000			
011839CP0	5.000%	2020	Jun	Serial		Prem	890,000	0	0	890,000			
011839CQ8	5.000%	2020	Dec	Serial		Prem	910,000	0	0	910,000			
011839CR6	5.000%	2021	Jun	Serial		Prem	935,000	0	0	935,000			
011839CS4	5.000%	2021	Dec	Serial		Prem	960,000	0	0	960,000			
011839CT2	5.000%	2022	Jun	Serial		Prem	980,000	0	0	980,000			
011839CU9	5.000%	2022	Dec	Serial		Prem	1,005,000	0	0	1,005,000			
011839CV7	5.000%	2023	Jun	Serial		Prem	1,030,000	0	0	1,030,000			
011839CW5	5.000%	2023	Dec	Serial		Prem	1,055,000	0	0	1,055,000			
011839CX3	5.000%	2024	Jun	Serial		Prem	1,085,000	0	0	1,085,000			
011839CY1	5.000%	2024	Dec	Serial		Prem	1,110,000	0	0	1,110,000			
011839CZ8	5.000%	2025	Jun	Sinker		Prem	1,140,000	0	0	1,140,000			
011839CZ8	5.000%	2025	Dec	Term		Prem	1,165,000	0	0	1,165,000			
011839DA2	5.000%	2026	Jun	Sinker		Prem	1,195,000	0	0	1,195,000			
011839DA2	5.000%	2026	Dec	Term		Prem	1,225,000	0	0	1,225,000			
011839DB0	5.000%	2027	Jun	Sinker		Prem	1,255,000	0	0	1,255,000			
011839DB0	5.000%	2027	Dec	Term		Prem	1,290,000	0	0	1,290,000			
011839DC8	5.000%	2028	Jun	Sinker		Prem	1,320,000	0	0	1,320,000			
011839DC8	5.000%	2028	Dec	Term		Prem	1,355,000	0	0	1,355,000			
011839DD6	5.000%	2029	Jun	Sinker		Prem	1,385,000	0	0	1,385,000			
011839DD6	5.000%	2029	Dec	Term		Prem	1,420,000	0	0	1,420,000			
							<b>SC14B Total</b>	<b>\$29,285,000</b>	<b>\$935,000</b>	<b>\$0</b>	<b>\$28,350,000</b>		
<b>SC14C</b>	<b>State Capital Project Bonds II, 2014 Series C</b>				<b>Taxable</b>	<b>Prog: 610</b>	<b>Yield: N/A</b>	<b>Delivery: 8/27/2014</b>	<b>Underwriter: FHLB Seattle</b>	<b>AA+</b>	<b>N/A</b>	<b>AA+</b>	
011839DE4		2029	Dec	Term		Tax	140,000,000	0	0	140,000,000			
							<b>SC14C Total</b>	<b>\$140,000,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$140,000,000</b>		
<b>SC14D</b>	<b>State Capital Project Bonds II, 2014 Series D</b>				<b>Exempt</b>	<b>Prog: 611</b>	<b>Yield: 2.581%</b>	<b>Delivery: 11/6/2014</b>	<b>Underwriter: J.P. Morgan</b>	<b>AA+</b>	<b>N/A</b>	<b>AA+</b>	
011839DF1	2.000%	2016	Jun	Serial		Prem	50,000	50,000	0	0			0
011839DG9	4.000%	2016	Dec	Serial		Prem	55,000	0	0	55,000			
011839DH7	3.000%	2017	Jun	Serial		Prem	55,000	0	0	55,000			
011839DJ3	4.000%	2017	Dec	Serial		Prem	55,000	0	0	55,000			
011839DK0	3.000%	2018	Jun	Serial		Prem	60,000	0	0	60,000			
011839DL8	4.000%	2018	Dec	Serial		Prem	60,000	0	0	60,000			
011839DM6	3.000%	2019	Jun	Serial		Prem	60,000	0	0	60,000			
011839DN4	5.000%	2019	Dec	Serial		Prem	2,680,000	0	0	2,680,000			

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>State Capital Project Bonds II</b>											
<b>SC14D State Capital Project Bonds II, 2014 Series D</b>											
				<b>Exempt</b>	<b>Prog: 611</b>	<b>Yield: 2.581%</b>	<b>Delivery: 11/6/2014</b>	<b>Underwriter: J.P. Morgan</b>	<b>S and P</b>	<b>Moodys</b>	<b>Fitch</b>
011839DP9	5.000%	2020	Jun	Serial		Prem	3,130,000	0	0	3,130,000	
011839DQ7	5.000%	2020	Dec	Serial		Prem	3,205,000	0	0	3,205,000	
011839DR5	5.000%	2021	Jun	Serial		Prem	3,285,000	0	0	3,285,000	
011839DS3	5.000%	2021	Dec	Serial		Prem	3,370,000	0	0	3,370,000	
011839DT1	5.000%	2022	Jun	Serial		Prem	3,455,000	0	0	3,455,000	
011839DU8	5.000%	2022	Dec	Serial		Prem	3,540,000	0	0	3,540,000	
011839DV6	5.000%	2023	Jun	Serial		Prem	3,630,000	0	0	3,630,000	
011839DW4	5.000%	2023	Dec	Serial		Prem	3,720,000	0	0	3,720,000	
011839DX2	5.000%	2024	Jun	Serial		Prem	3,810,000	0	0	3,810,000	
011839DY0	5.000%	2024	Dec	Serial		Prem	3,905,000	0	0	3,905,000	
011839DZ7	5.000%	2025	Jun	Sinker		Prem	4,005,000	0	0	4,005,000	
011839DZ7	5.000%	2025	Dec	Term		Prem	4,105,000	0	0	4,105,000	
011839EA1	5.000%	2026	Jun	Sinker		Prem	4,205,000	0	0	4,205,000	
011839EA1	5.000%	2026	Dec	Term		Prem	4,310,000	0	0	4,310,000	
011839EB9	5.000%	2027	Jun	Sinker		Prem	4,420,000	0	0	4,420,000	
011839EB9	5.000%	2027	Dec	Term		Prem	4,530,000	0	0	4,530,000	
011839EC7	5.000%	2028	Jun	Sinker		Prem	4,645,000	0	0	4,645,000	
011839EC7	5.000%	2028	Dec	Term		Prem	4,760,000	0	0	4,760,000	
011839ED5	5.000%	2029	Jun	Term		Prem	5,000,000	0	0	5,000,000	
							<b>SC14D Total</b>	<b>\$78,105,000</b>	<b>\$50,000</b>	<b>\$0</b>	<b>\$78,055,000</b>
<b>SC15A State Capital Project Bonds II, 2015 Series A</b>											
				<b>Exempt</b>	<b>Prog: 612</b>	<b>Yield: 2.324%</b>	<b>Delivery: 3/19/2015</b>	<b>Underwriter: Keybanc</b>	<b>AA+</b>	<b>N/A</b>	<b>AA+</b>
011839EE3	3.000%	2016	Jun	Serial		Prem	2,270,000	2,270,000	0	0	
011839EF0	3.000%	2016	Dec	Serial		Prem	2,280,000	0	0	2,280,000	
011839EG8	2.000%	2017	Jun	Serial		Prem	1,925,000	0	0	1,925,000	
011839EH6	4.000%	2017	Dec	Serial		Prem	1,935,000	0	0	1,935,000	
011839EJ2	3.000%	2018	Jun	Serial		Prem	1,595,000	0	0	1,595,000	
011839EK9	4.000%	2018	Dec	Serial		Prem	1,595,000	0	0	1,595,000	
011839EL7	3.000%	2019	Jun	Serial		Prem	2,195,000	0	0	2,195,000	
011839EM5	4.000%	2019	Dec	Serial		Prem	2,195,000	0	0	2,195,000	
011839EN3	3.000%	2020	Jun	Serial		Prem	2,830,000	0	0	2,830,000	
011839EP8	5.000%	2020	Dec	Serial		Prem	2,820,000	0	0	2,820,000	
011839EQ6	5.000%	2021	Jun	Serial		Prem	3,495,000	0	0	3,495,000	
011839ER4	5.000%	2021	Dec	Serial		Prem	3,500,000	0	0	3,500,000	
011839ES2	5.000%	2022	Jun	Serial		Prem	3,765,000	0	0	3,765,000	
011839ET0	5.000%	2022	Dec	Serial		Prem	3,765,000	0	0	3,765,000	
011839EU7	5.000%	2023	Jun	Serial		Prem	3,955,000	0	0	3,955,000	
011839EV5	5.000%	2023	Dec	Serial		Prem	3,955,000	0	0	3,955,000	
011839EW3	5.000%	2024	Jun	Serial		Prem	4,150,000	0	0	4,150,000	
011839EX1	5.000%	2024	Dec	Serial		Prem	4,160,000	0	0	4,160,000	
011839FE2	5.000%	2025	Jun	Serial		Prem	4,370,000	0	0	4,370,000	
011839EY9	5.000%	2025	Dec	Serial		Prem	4,370,000	0	0	4,370,000	
011839EZ6	5.000%	2026	Jun	Sinker		Prem	4,585,000	0	0	4,585,000	
011839EZ6	5.000%	2026	Dec	Term		Prem	4,590,000	0	0	4,590,000	
011839FA0	5.000%	2027	Jun	Sinker		Prem	4,830,000	0	0	4,830,000	
011839FA0	5.000%	2027	Dec	Term		Prem	4,825,000	0	0	4,825,000	
011839FB8	4.000%	2028	Jun	Sinker		Prem	5,055,000	0	0	5,055,000	
011839FB8	4.000%	2028	Dec	Term		Prem	5,060,000	0	0	5,060,000	
011839FC6	4.000%	2029	Jun	Sinker		Prem	5,270,000	0	0	5,270,000	
011839FC6	4.000%	2029	Dec	Term		Prem	5,260,000	0	0	5,260,000	
011839FD4	4.000%	2030	Jun	Sinker		Prem	5,465,000	0	0	5,465,000	
011839FD4	4.000%	2030	Dec	Term		Prem	5,470,000	0	0	5,470,000	
							<b>SC15A Total</b>	<b>\$111,535,000</b>	<b>\$2,270,000</b>	<b>\$0</b>	<b>\$109,265,000</b>
<b>SC15B State Capital Project Bonds II, 2015 Series B</b>											
				<b>Exempt</b>	<b>Prog: 613</b>	<b>Yield: 3.294%</b>	<b>Delivery: 6/30/2015</b>	<b>Underwriter: J.P. Morgan</b>	<b>AA+</b>	<b>N/A</b>	<b>AA+</b>
011839FF9	3.000%	2016	Jun	Serial		Prem	785,000	785,000	0	0	
011839FG7	4.000%	2017	Jun	Serial		Prem	705,000	0	0	705,000	

## AHFC SUMMARY OF BONDS OUTSTANDING

As of: 6/30/2016

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>State Capital Project Bonds II</b>											
<b>SC15B State Capital Project Bonds II, 2015 Series B</b>											
				<b>Exempt</b>	<b>Prog: 613</b>	<b>Yield: 3.294%</b>	<b>Delivery: 6/30/2015</b>	<b>Underwriter: J.P. Morgan</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
									<b>AA+</b>	<b>N/A</b>	<b>AA+</b>
011839FH5	5.000%	2018	Jun	Serial		Prem	730,000	0	0		730,000
011839FJ1	5.000%	2019	Jun	Serial		Prem	3,015,000	0	0		3,015,000
011839FK8	5.000%	2020	Jun	Serial		Prem	3,160,000	0	0		3,160,000
011839FL6	5.000%	2020	Dec	Serial		Prem	1,945,000	0	0		1,945,000
011839FM4	5.000%	2021	Jun	Serial		Prem	3,320,000	0	0		3,320,000
011839FN2	5.000%	2021	Dec	Serial		Prem	2,035,000	0	0		2,035,000
011839FP7	5.000%	2022	Jun	Serial		Prem	3,485,000	0	0		3,485,000
011839FQ5	5.000%	2022	Dec	Serial		Prem	2,120,000	0	0		2,120,000
011839FR3	3.000%	2023	Jun	Serial		Prem	3,660,000	0	0		3,660,000
011839FS1	5.000%	2023	Dec	Serial		Prem	5,275,000	0	0		5,275,000
011839FT9	5.000%	2024	Jun	Serial		Prem	970,000	0	0		970,000
011839FU6	5.000%	2024	Dec	Serial		Prem	5,540,000	0	0		5,540,000
011839FV4	5.000%	2025	Jun	Serial		Prem	1,020,000	0	0		1,020,000
011839FW2	5.000%	2025	Dec	Serial		Prem	5,830,000	0	0		5,830,000
011839FX0	5.000%	2026	Jun	Sinker		Prem	1,070,000	0	0		1,070,000
011839FX0	5.000%	2026	Dec	Term		Prem	5,550,000	0	0		5,550,000
011839FY8	5.000%	2027	Jun	Sinker		Prem	1,125,000	0	0		1,125,000
011839FY8	5.000%	2027	Dec	Term		Prem	3,425,000	0	0		3,425,000
011839FZ5	5.000%	2028	Jun	Sinker		Prem	4,200,000	0	0		4,200,000
011839FZ5	5.000%	2028	Dec	Term		Prem	295,000	0	0		295,000
011839GA9	3.375%	2029	Jun	Sinker		Disc	4,615,000	0	0		4,615,000
011839GA9	3.375%	2029	Dec	Term		Disc	300,000	0	0		300,000
011839GB7	4.000%	2030	Jun	Sinker		Disc	4,765,000	0	0		4,765,000
011839GB7	4.000%	2031	Jun	Sinker		Disc	3,685,000	0	0		3,685,000
011839GB7	4.000%	2032	Jun	Sinker		Disc	3,830,000	0	0		3,830,000
011839GB7	4.000%	2033	Jun	Sinker		Disc	3,985,000	0	0		3,985,000
011839GB7	4.000%	2034	Jun	Sinker		Disc	4,145,000	0	0		4,145,000
011839GB7	4.000%	2035	Jun	Sinker		Disc	4,305,000	0	0		4,305,000
011839GB7	4.000%	2036	Jun	Term		Disc	4,475,000	0	0		4,475,000
						<b>SC15B Total</b>	<b>\$93,365,000</b>	<b>\$785,000</b>	<b>\$0</b>		<b>\$92,580,000</b>
<b>SC15C State Capital Project Bonds II, 2015 Series C</b>											
				<b>Exempt</b>	<b>Prog: 614</b>	<b>Yield: 2.682%</b>	<b>Delivery: 12/16/2015</b>	<b>Underwriter: J.P. Morgan</b>	<b>AA+</b>	<b>N/A</b>	<b>AA+</b>
011839GS0	2.000%	2016	Jun	Serial		Prem	485,000	485,000	0		0
011839GT8	3.000%	2017	Jun	Serial		Prem	2,945,000	0	0		2,945,000
011839GU5	4.000%	2018	Jun	Serial		Prem	3,035,000	0	0		3,035,000
011839GV3	5.000%	2019	Jun	Serial		Prem	2,795,000	0	0		2,795,000
011839GW1	5.000%	2020	Jun	Serial		Prem	2,930,000	0	0		2,930,000
011839GX9	5.000%	2021	Jun	Serial		Prem	1,265,000	0	0		1,265,000
011839GY7	5.000%	2022	Jun	Serial		Prem	1,330,000	0	0		1,330,000
011839GZ4	5.000%	2023	Jun	Serial		Prem	1,395,000	0	0		1,395,000
011839HA8	5.000%	2024	Jun	Serial		Prem	4,095,000	0	0		4,095,000
011839HB6	5.000%	2025	Jun	Serial		Prem	4,300,000	0	0		4,300,000
011839HC4	5.000%	2026	Jun	Serial		Prem	4,515,000	0	0		4,515,000
011839HD2	5.000%	2027	Jun	Serial		Prem	4,740,000	0	0		4,740,000
011839HE0	5.000%	2028	Jun	Serial		Prem	3,680,000	0	0		3,680,000
011839HF7	5.000%	2029	Jun	Serial		Prem	3,865,000	0	0		3,865,000
011839HG5	5.000%	2030	Jun	Serial		Prem	2,095,000	0	0		2,095,000
011839HH3	5.000%	2031	Jun	Serial		Prem	2,200,000	0	0		2,200,000
011839HJ9	5.000%	2032	Jun	Serial		Prem	2,310,000	0	0		2,310,000
011839HL4	5.000%	2033	Jun	Serial		Prem	2,425,000	0	0		2,425,000
011839HM2	5.000%	2034	Jun	Serial		Prem	2,545,000	0	0		2,545,000
011839HK6	5.000%	2035	Jun	Serial		Prem	2,670,000	0	0		2,670,000
						<b>SC15C Total</b>	<b>\$55,620,000</b>	<b>\$485,000</b>	<b>\$0</b>		<b>\$55,135,000</b>
<b>State Capital Project Bonds II Total</b>							<b>\$839,150,000</b>	<b>\$20,655,000</b>	<b>\$0</b>		<b>\$818,495,000</b>

## AHFC SUMMARY OF BONDS OUTSTANDING

As of: 6/30/2016

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
<b>Commercial Paper Total</b>		<b>\$71,600,000</b>				<b>Total AHFC Bonds</b>	<b>\$2,531,270,000</b>	<b>\$215,775,000</b>	<b>\$256,170,000</b>	<b>\$2,059,325,000</b>
								<b>Defeased Bonds (SC07A and SC07B)</b>		<b>\$37,995,000</b>
							<b>Total AHFC Bonds w/o Defeased Bonds</b>			<b>\$2,021,330,000</b>

Footnotes:

- On June 30, 2015, AHFC issued State Capital Project Bonds 2015 Series B to defease \$12,865,000 State Capital Project Bonds 2007 Series A and \$21,365,000 State Capital Project Bonds 2007 Series B. On December 16, 2015, AHFC issued State Capital Project Bonds 2015 Series C to defease an additional \$3,765,000 of State Capital Project Bonds 2007 Series B. These bonds will be redeemed on the first optional redemption date of December 1, 2017.
- AHFC has issued \$18.3 billion in bonds, including those issued by the Alaska State Housing Authority (ASHA), which merged into AHFC on 07/01/92 and became the Public Housing Division.
- The interest earnings on the tax-exempt debt listed herein is not subject to the alternative minimum tax imposed under the Internal Revenue Code of 1986 unless designated as AMT.
- In addition to paying variable rates, AHFC has entered into swap agreements with counterparties on some Bond transactions (i.e. GP01A/B, E021A, SC02B/C, E071A/B/D and E091A/B/D).
- Some of the Bonds have PAC structures that are subject to mandatory redemptions based on projected net prepayment tables listed in their respective OS.
- The Commercial Paper program provides up to \$150,000,000 in funds for refunding prior bonds in order to preserve private activity bond volume cap.
- The Northern Tobacco Securitization Corporation (NTSC), a subsidiary of AHFC which acts as a government instrumentality of, but separate and apart from, the State of Alaska has issued bonds in the past, but any and all bonds issued by NTSC are not listed in this exhibit and are not a debt of AHFC.

**1 Home Mortgage Revenue Bonds, 2002 Series A**

Series: E021A Prog: 106  
 Remaining Principal Balance: \$89,658,067  
 Weighted Average Seasoning: 85  
 Weighted Average Interest Rate: 5.580%  
 Bond Yield (TIC): 4.553%

	Prepayments	CPR	PSA
1-Month	\$670,262	8.55%	142
3-Months	\$2,218,768	9.28%	155
6-Months	\$5,183,429	10.53%	176
12-Months	\$11,086,192	10.95%	183
Life	\$293,655,100	12.53%	209

**2 Home Mortgage Revenue Bonds, 2007 Series A**

Series: E071A Prog: 110  
 Remaining Principal Balance: \$82,297,967  
 Weighted Average Seasoning: 57  
 Weighted Average Interest Rate: 4.705%  
 Bond Yield (TIC): 4.048%

	Prepayments	CPR	PSA
1-Month	\$876,995	11.94%	199
3-Months	\$1,933,401	8.84%	147
6-Months	\$4,373,360	10.09%	168
12-Months	\$9,112,667	10.49%	175
Life	\$117,205,040	16.89%	281

**3 Home Mortgage Revenue Bonds, 2007 Series B**

Series: E071B Prog: 111  
 Remaining Principal Balance: \$79,144,356  
 Weighted Average Seasoning: 59  
 Weighted Average Interest Rate: 4.807%  
 Bond Yield (TIC): 4.210%

	Prepayments	CPR	PSA
1-Month	\$1,059,429	14.75%	246
3-Months	\$2,204,136	10.37%	173
6-Months	\$3,838,644	9.15%	152
12-Months	\$7,855,276	9.37%	156
Life	\$97,615,342	14.54%	242

**4 Home Mortgage Revenue Bonds, 2007 Series D**

Series: E071D Prog: 113  
 Remaining Principal Balance: \$104,103,621  
 Weighted Average Seasoning: 58  
 Weighted Average Interest Rate: 4.638%  
 Bond Yield (TIC): 4.091%

	Prepayments	CPR	PSA
1-Month	\$596,750	6.63%	110
3-Months	\$3,984,045	13.89%	232
6-Months	\$5,536,119	9.89%	165
12-Months	\$11,813,741	10.60%	177
Life	\$124,300,645	14.92%	249

**5 Home Mortgage Revenue Bonds, 2009 Series A**

Series: E091A Prog: 116  
 Remaining Principal Balance: \$112,018,744  
 Weighted Average Seasoning: 56  
 Weighted Average Interest Rate: 4.011%  
 Bond Yield (TIC): 4.190%

	Prepayments	CPR	PSA
1-Month	\$1,348,344	13.37%	223
3-Months	\$3,897,683	12.75%	212
6-Months	\$6,373,276	10.59%	177
12-Months	\$11,762,255	9.82%	164
Life	\$122,257,193	16.22%	270

**6 Home Mortgage Revenue Bonds, 2009 Series B**

Series: E091B Prog: 117  
 Remaining Principal Balance: \$121,057,089  
 Weighted Average Seasoning: 57  
 Weighted Average Interest Rate: 3.971%  
 Bond Yield (TIC): 4.257%

	Prepayments	CPR	PSA
1-Month	\$719,268	6.86%	114
3-Months	\$2,596,674	8.11%	135
6-Months	\$5,160,120	8.12%	135
12-Months	\$10,231,538	8.11%	135
Life	\$126,054,945	16.31%	272

**7 Home Mortgage Revenue Bonds, 2009 Series D**

Series: E091D Prog: 119  
 Remaining Principal Balance: \$125,560,923  
 Weighted Average Seasoning: 56  
 Weighted Average Interest Rate: 4.338%  
 Bond Yield (TIC): 4.893%

	Prepayments	CPR	PSA
1-Month	\$2,359,892	20.02%	334
3-Months	\$4,016,488	11.79%	197
6-Months	\$7,114,221	10.59%	177
12-Months	\$11,472,522	8.64%	144
Life	\$121,071,691	16.37%	273

8 **Mortgage Revenue Bonds, 2009 Series A-1**

Series: E0911 Prog: 121  
 Remaining Principal Balance: \$38,343,305  
 Weighted Average Seasoning: 64  
 Weighted Average Interest Rate: 4.244%  
 Bond Yield (TIC): 3.362%

	Prepayments	CPR	PSA
1-Month	\$668,865	18.74%	312
3-Months	\$1,101,853	10.65%	178
6-Months	\$2,069,102	9.87%	165
12-Months	\$4,796,381	10.88%	181
Life	\$16,551,888	6.05%	101

9 **Mortgage Revenue Bonds, 2010 Series A**

Series: E10A1 Prog: 121  
 Remaining Principal Balance: \$39,417,563  
 Weighted Average Seasoning: 51  
 Weighted Average Interest Rate: 4.539%  
 Bond Yield (TIC): 3.362%

	Prepayments	CPR	PSA
1-Month	\$57,570	1.74%	29
3-Months	\$404,425	3.99%	66
6-Months	\$986,681	4.98%	83
12-Months	\$3,027,496	8.55%	143
Life	\$14,873,215	6.75%	113

10 **Mortgage Revenue Bonds, 2010 Series B**

Series: E10B1 Prog: 121  
 Remaining Principal Balance: \$30,145,666  
 Weighted Average Seasoning: 52  
 Weighted Average Interest Rate: 5.050%  
 Bond Yield (TIC): 3.362%

	Prepayments	CPR	PSA
1-Month	\$373,998	13.75%	229
3-Months	\$730,392	9.09%	152
6-Months	\$961,403	6.40%	107
12-Months	\$1,798,502	6.37%	106
Life	\$29,767,035	15.00%	250

11 **Mortgage Revenue Bonds, 2009 Series A-2**

Series: E0912 Prog: 122  
 Remaining Principal Balance: \$91,409,512  
 Weighted Average Seasoning: 53  
 Weighted Average Interest Rate: 3.461%  
 Bond Yield (TIC): 2.532%

	Prepayments	CPR	PSA
1-Month	\$870,602	10.75%	179
3-Months	\$3,391,238	13.52%	225
6-Months	\$5,177,728	10.37%	173
12-Months	\$9,834,635	9.58%	160
Life	\$23,167,145	4.56%	88

12 **Mortgage Revenue Bonds, 2011 Series A**

Series: E11A1 Prog: 122  
 Remaining Principal Balance: \$22,729,323  
 Weighted Average Seasoning: 117  
 Weighted Average Interest Rate: 5.567%  
 Bond Yield (TIC): 2.532%

	Prepayments	CPR	PSA
1-Month	\$22,144	1.16%	19
3-Months	\$434,481	7.25%	121
6-Months	\$883,847	7.27%	121
12-Months	\$1,751,221	8.01%	134
Life	\$19,301,566	13.81%	230

13 **Mortgage Revenue Bonds, 2011 Series B**

Series: E11B1 Prog: 122  
 Remaining Principal Balance: \$42,520,124  
 Weighted Average Seasoning: 70  
 Weighted Average Interest Rate: 4.086%  
 Bond Yield (TIC): 2.532%

	Prepayments	CPR	PSA
1-Month	\$584,919	15.12%	252
3-Months	\$1,425,046	12.31%	205
6-Months	\$2,639,795	11.53%	192
12-Months	\$5,955,142	13.08%	218
Life	\$41,278,787	14.87%	248

14 **Veterans Collateralized Bonds, 2007 & 2008 First**

Series: C0711 Prog: 208  
 Remaining Principal Balance: \$10,769,887  
 Weighted Average Seasoning: 77  
 Weighted Average Interest Rate: 5.338%  
 Bond Yield (TIC): 5.023%

	Prepayments	CPR	PSA
1-Month	\$382,078	34.19%	570
3-Months	\$866,254	26.44%	441
6-Months	\$1,230,704	19.28%	321
12-Months	\$2,408,912	18.01%	300
Life	\$71,011,248	22.22%	370

15 **General Mortgage Revenue Bonds II, 2012 Series A**

		Prepayments	CPR	PSA	
Series: GM12A	Prog: 405	1-Month	\$1,755,525	14.55%	243
Remaining Principal Balance:	\$133,084,398	3-Months	\$5,648,370	15.28%	255
Weighted Average Seasoning:	57	6-Months	\$7,616,431	10.47%	174
Weighted Average Interest Rate:	4.533%	12-Months	\$18,326,743	12.38%	206
Bond Yield (TIC):	3.653%	Life	\$62,478,564	9.55%	159

16 **Governmental Purpose Bonds, 2001 Series A**

		Prepayments	CPR	PSA	
Series: GP01A	Prog: 502	1-Month	\$3,155,519	16.33%	272
Remaining Principal Balance:	\$210,879,795	3-Months	\$7,694,775	13.28%	221
Weighted Average Seasoning:	56	6-Months	\$11,269,028	9.77%	163
Weighted Average Interest Rate:	3.794%	12-Months	\$20,168,434	9.05%	151
Bond Yield (TIC):	N/A	Life	\$632,272,360	17.03%	284

Footnotes:

1. The prepayments and rates given in this exhibit are based on historical figures and in may not necessarily reflect future prepayment speeds.
2. CPR (Constant Prepayment Rate) is the annualized probability that a mortgage will be prepaid.
3. PSA (Prepayment Speed Assumption) was developed by the BMA as a benchmark for comparing historical prepayment speeds of different bonds.
4. CPR and PSA figures for 3-Months, 6-Months, 12-Months and Life are averages based on the SMM (Single Monthly Mortality) rates over the period.
5. Prepayment rates are calculated since the bond funding date and include partial and full prepayments and repurchases. Bonds funded before 1994 are calculated since the report cutoff date of January 1994.
6. Loan balances refer to loans with outstanding balances that are either current, delinquent, or unsold real estate owned loans. The prepayment history includes sold real estate owned loans and loan disposals.
7. The weighted average seasoning is based on the average age of all outstanding loans pledged to the payment of the bonds. Loan transfers may result in an adjustment to the weighted average seasoning of the series.
8. Loan balances and prepayments do not include OCR (Over Collateral Reserve) funds, which are attached to certain bond deals to both ensure sufficient cash flow and alleviate default risk .
9. Housing Development Bonds are structured around specific projects and have restricted prepayment schedules.
10. Some Bonds (GP01A, E071A/B/D, E091A/B/D, E10B1, E11A1 and E11B1) were funded with seasoned mortgage loan portfolios.

**ALASKA HOUSING FINANCE CORPORATION**  
**SPECIAL REDEMPTION & BOND ISSUANCE SUMMARY**

06/30/16

<b>BOND ISSUANCE SUMMARY:</b>			
Year	Tax-Exempt	Taxable	Total
FY 2016	55,620,000	-	<b>55,620,000</b>
FY 2015	283,005,000	140,000,000	<b>423,005,000</b>
FY 2014	124,400,000	-	<b>124,400,000</b>
FY 2013	332,015,000	150,000,000	<b>482,015,000</b>
FY 2012	200,110,000	28,945,000	<b>229,055,000</b>
FY 2011	248,345,000	-	<b>248,345,000</b>
FY 2010	161,740,000	193,100,000	<b>354,840,000</b>
FY 2009	287,640,000	-	<b>287,640,000</b>
FY 2008	280,825,000	-	<b>280,825,000</b>
FY 2007	780,885,000	-	<b>780,885,000</b>
FY 2006	333,675,000	-	<b>333,675,000</b>
FY 2005	307,730,000	105,000,000	<b>412,730,000</b>
FY 2004	245,175,000	42,125,000	<b>287,300,000</b>
FY 2003	382,710,000	-	<b>382,710,000</b>
FY 2002	527,360,000	230,000,000	<b>757,360,000</b>
FY 2001	267,880,000	25,740,000	<b>293,620,000</b>
FY 2000	883,435,000	-	<b>883,435,000</b>
FY 1999	92,365,000	-	<b>92,365,000</b>
FY 1998	446,509,750	23,895,000	<b>470,404,750</b>
FY 1997	599,381,477	455,000	<b>599,836,477</b>
FY 1996	365,000,000	-	<b>365,000,000</b>
FY 1995	365,000,000	-	<b>365,000,000</b>
FY 1994	367,130,000	16,930,000	<b>384,060,000</b>
FY 1993	200,000,000	-	<b>200,000,000</b>
FY 1992	452,760,000	-	<b>452,760,000</b>
FY 1991	531,103,544	275,000,000	<b>806,103,544</b>
FY 1990	297,000,000	220,000,000	<b>517,000,000</b>
FY 1989	175,000,000	400,000,000	<b>575,000,000</b>
FY 1988	100,000,000	347,000,000	<b>447,000,000</b>
FY 1987	67,000,000	415,000,000	<b>482,000,000</b>
FY 1986	452,445,000	825,000,000	<b>1,277,445,000</b>
FY 1985	604,935,000	-	<b>604,935,000</b>
FY 1984	655,000,000	250,000,000	<b>905,000,000</b>
FY 1983	435,000,000	400,000,000	<b>835,000,000</b>
FY 1982	250,000,000	552,000,000	<b>802,000,000</b>
FY 1981	460,000,000	160,000,000	<b>620,000,000</b>
FY 1980	148,800,000	-	<b>148,800,000</b>
FY 1979	164,600,000	7,020,000	<b>171,620,000</b>
FY 1978	135,225,000	-	<b>135,225,000</b>
FY 1977	80,000,000	-	<b>80,000,000</b>
FY 1976	5,000,000	-	<b>5,000,000</b>
FY 1975	47,000,000	-	<b>47,000,000</b>
FY 1974	36,000,000	-	<b>36,000,000</b>
FY 1973	26,500,000	5,250,000	<b>31,750,000</b>

<b>FY 2016 ISSUANCE DETAIL BY SERIES:</b>			
Series	Tax-Exempt	Taxable	Total
SC15C	55,620,000	-	55,620,000

<b>FY 2015 ISSUANCE DETAIL BY SERIES:</b>			
Series	Tax-Exempt	Taxable	Total
SC14C	-	140,000,000	140,000,000
SC14D	78,105,000	-	78,105,000
SC15A	111,535,000	-	111,535,000
SC15B	93,365,000	-	93,365,000

<b>SPECIAL REDEMPTION SUMMARY:</b>			
Year	Surplus	Refunding	Total
FY 2016	59,945,000	116,810,000	<b>176,755,000</b>
FY 2015	85,095,000	349,705,000	<b>434,800,000</b>
FY 2014	54,815,000	-	<b>54,815,000</b>
FY 2013	500,710,000	99,265,000	<b>599,975,000</b>
FY 2012	363,290,000	128,750,000	<b>492,040,000</b>
FY 2011	253,120,000	64,350,000	<b>317,470,000</b>
FY 2010	207,034,750	138,830,000	<b>345,864,750</b>
FY 2009	313,780,000	161,760,000	<b>475,540,000</b>
FY 2008	95,725,000	17,945,000	<b>113,670,000</b>
FY 2007	180,245,000	220,350,874	<b>400,595,874</b>
FY 2006	232,125,000	149,640,000	<b>381,765,000</b>
FY 2005	150,595,603	-	<b>150,595,603</b>
FY 2004	214,235,000	217,285,000	<b>431,520,000</b>
FY 2003	304,605,000	286,340,000	<b>590,945,000</b>
FY 2002	152,875,000	175,780,000	<b>328,655,000</b>
FY 2001	48,690,000	-	<b>48,690,000</b>
FY 2000	94,855,000	300,000,000	<b>394,855,000</b>
FY 1999	110,101,657	-	<b>110,101,657</b>
FY 1998	72,558,461	389,908,544	<b>462,467,005</b>
FY 1997	150,812,506	68,467,000	<b>219,279,506</b>
FY 1996	147,114,796	200,000,000	<b>347,114,796</b>
FY 1995	153,992,520	-	<b>153,992,520</b>

<b>FY 2016 REDEMPTION DETAIL BY SERIES:</b>			
Series	Surplus	Refunding	Total
C0611	9,050,000	32,120,000	41,170,000
C0711	2,750,000	-	2,750,000
E021A	24,305,000	-	24,305,000
E0911	5,180,000	-	5,180,000
E0912	9,880,000	-	9,880,000
E11A1	4,620,000	-	4,620,000
GM12A	4,160,000	-	4,160,000
SC06A	-	84,690,000	84,690,000

<b>FY 2015 REDEMPTION DETAIL BY SERIES:</b>			
Series	Surplus	Refunding	Total
C0611	13,025,000	-	13,025,000
C0711	1,925,000	-	1,925,000
E021A	30,510,000	-	30,510,000
E061A	18,835,000	-	18,835,000
E0911	4,140,000	-	4,140,000
E0912	7,180,000	-	7,180,000
E11A1	5,105,000	-	5,105,000
HD04A	50,000	-	50,000
HD04B	50,000	-	50,000
GH05A	-	133,235,000	133,235,000
GH05B	-	109,905,000	109,905,000
GH05C	-	6,565,000	6,565,000
GM12A	4,275,000	-	4,275,000
GM12B	-	50,000,000	50,000,000
SC12B	-	50,000,000	50,000,000

**ALASKA HOUSING FINANCE CORPORATION**

**SUMMARY OF FLOATING RATE BONDS & INTEREST RATE SWAPS**

June 30, 2016

Data	GP97A	GP01A	GP01B	E021A <sup>1</sup>	E021A <sup>2</sup>	SC02C	E071A	E071B	E071D	E091A	E091B	E091D	SC13B	SC14C
Outstanding	14,600,000	48,675,000	59,480,000	39,060,000	23,830,000	40,420,000	75,000,000	75,000,000	89,370,000	80,880,000	80,880,000	80,870,000	50,000,000	140,000,000
CUSIP	011831X82	0118326M9	0118326N7	0118327K2	0118327L0	0118326L1	01170PBW5	01170PBV7	01170PBX3	01170PDV5	01170PDX1	01170PEY8	011839BA4	011839DE4
Issue Date	12/03/97	08/02/01	08/02/01	05/16/02	05/16/02	12/05/02	05/31/07	05/31/07	05/31/07	05/28/09	05/28/09	08/26/09	05/02/13	08/27/14
Maturity Date	12/01/27	12/01/30	12/01/30	06/01/32	12/01/36	07/01/22	12/01/41	12/01/41	12/01/41	12/01/40	12/01/40	12/01/40	06/01/43	12/01/29
Ratings	A-1+/F1+	A-1+/F1+	A-1+/F1+	A-1/WD	A-1/WD	A-1+/F1+	NA/F1+	NA/F1+	NA/F1+	A-1/F1	A-1+/F1+	A-1+/F1	AA+/AA+	AA+/AA+
Remark Agent	Merrill BofA	Wells Fargo	Merrill BofA	JP Morgan	JP Morgan	GK Baum	Ray James	KeyBanc	Wells Fargo	Morg Stanley	Wells Fargo	Merrill BofA	N/A	N/A
Remarket Fee	0.07%	0.06%	0.07%	0.09%	0.09%	0.07%	0.07%	0.07%	0.06%	0.07%	0.06%	0.07%	N/A	N/A
Liquidity	Self	Self	Self	JP Morgan	JP Morgan	Self	LBBW	LBBW	LBBW	BOT	Wells Fargo	BOA	N/A	N/A
Debt Type	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	Index Floater	Index Floater
Reset Date	Weekly	Weekly	Weekly	Daily	Daily	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Monthly	Monthly
Tax Status	Tax-Exempt	Tax-Exempt	Tax-Exempt	AMT	AMT	Tax-Exempt	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Taxable	Taxable
Credit Type	Housing	Housing	Housing	Housing	Housing	GO	Housing	Housing	Housing	Housing	Housing	Housing	GO	GO
Current Rate	0.42%	0.40%	0.40%	0.50%	0.50%	0.41%	0.43%	0.43%	0.39%	0.46%	0.39%	0.40%	1.26%	0.96%
Avg Rate	1.64%	1.19%	1.18%	1.41%	1.41%	1.19%	0.74%	0.71%	0.70%	0.13%	0.12%	0.15%	1.02%	0.75%
Max Rate	9.00%	9.25%	9.25%	10.25%	10.25%	8.00%	9.50%	7.90%	8.50%	0.48%	0.41%	0.44%	1.26%	0.96%
Min Rate	0.01%	0.01%	0.01%	0.02%	0.02%	0.01%	0.05%	0.05%	0.01%	0.01%	0.01%	0.01%	0.95%	0.65%
SIFMA Rate	1.64%	1.17%	1.17%	1.15%	1.15%	1.14%	0.62%	0.62%	0.62%	0.15%	0.15%	0.15%	0.08%	0.09%
SIFMA Spread	0.00%	0.01%	0.01%	0.26%	0.26%	0.05%	0.12%	0.08%	0.08%	(0.03%)	(0.03%)	0.00%	0.94%	0.66%
FY 2015 Avg	0.04%	0.03%	0.04%	0.07%	0.07%	0.04%	0.13%	0.13%	0.13%	0.05%	0.04%	0.04%	0.97%	0.67%
FY 2016 Avg	0.12%	0.11%	0.12%	0.15%	0.15%	0.12%	0.16%	0.16%	0.14%	0.12%	0.11%	0.12%	1.12%	0.75%
FY 2016 Sprd	(0.00%)	(0.01%)	(0.00%)	0.03%	0.03%	(0.00%)	0.04%	0.03%	0.02%	0.00%	(0.01%)	(0.00%)	1.00%	0.63%

INTEREST RATE SWAP SUMMARY										
Bond Series	Counterparty	Ratings	Termination	Notional	Fixed	Float	Net Swap	VRDO	Synthetic	Spread
GP01A	Ray James	A/A2	12/01/30	48,675,000	2.453%	1.069%	1.384%	1.188%	2.572%	(0.119%)
GP01B	Merrill BofA	A+/Aa3	12/01/30	59,480,000	4.143%	1.069%	3.074%	1.184%	4.257%	(0.115%)
E021A <sup>1</sup>	Goldman	AAA/Aa2	06/01/32	39,060,000	2.980%	0.692%	2.288%	1.410%	3.698%	(0.718%)
E021A <sup>2</sup>	Merrill BofA	A+/Aa3	12/01/36	23,830,000	3.448%	1.090%	2.358%	1.410%	3.768%	(0.320%)
SC02/GP97	JP Morgan	A+/Aa3	07/01/24	14,555,000	3.770%	1.084%	2.686%	1.111%	3.797%	(0.027%)
SC02C	JP Morgan	A+/Aa3	07/01/22	40,420,000	4.303%	1.250%	3.053%	1.188%	4.241%	0.062%
E071A <sup>1</sup>	Goldman	AAA/Aa2	12/01/41	143,622,000	3.735%	0.692%	3.042%	0.727%	3.769%	(0.035%)
E071A <sup>2</sup>	JP Morgan	A+/Aa3	12/01/41	95,748,000	3.720%	0.692%	3.028%	0.702%	3.730%	(0.010%)
E091A <sup>1</sup>	Wells Fargo	AA-/Aa2	12/01/40	72,789,000	3.761%	0.245%	3.516%	0.128%	3.644%	0.117%
E091A <sup>2</sup>	Goldman	AAA/Aa2	12/01/40	72,789,000	3.761%	0.245%	3.516%	0.119%	3.635%	0.126%
E091A <sup>3</sup>	JP Morgan	A+/Aa3	12/01/40	97,052,000	3.740%	0.245%	3.495%	0.126%	3.621%	0.119%
<b>TOTAL</b>				<b>708,020,000</b>	<b>3.667%</b>	<b>0.650%</b>	<b>3.017%</b>	<b>0.682%</b>	<b>3.699%</b>	<b>(0.032%)</b>

NET SWAP TOTALS		
Pay Fixed	Rec Float	Net Swap
41,013,839	11,010,907	(30,002,932)
48,374,689	13,474,491	(34,900,197)
27,938,934	7,826,350	(20,112,584)
66,309,399	17,579,585	(48,729,814)
7,177,608	2,174,834	(5,002,774)
32,461,929	10,071,169	(22,390,760)
48,152,076	9,175,987	(38,976,089)
31,986,407	5,978,165	(26,008,242)
19,185,973	1,512,818	(17,673,155)
19,185,973	1,237,873	(17,948,100)
25,438,461	1,647,660	(23,790,801)
<b>367,225,290</b>	<b>81,689,840</b>	<b>(285,535,450)</b>

FY 2016 REMARKETING SUMMARY										
#1 RA FY16		Exempt BOA	Exempt Self	Exempt BOT	AMT Daily JPM	Exempt LBBW	Index Floater	FY 2015	FY 2015	FY 2014
<b>Wells Fargo</b> 0.11%	Allocation	9.0%	27.2%	9.0%	7.0%	26.7%	21.2%	91.0%	100.0%	100.0%
	Max Rate	0.44%	0.45%	0.48%	0.53%	0.45%	1.26%	1.26%	0.98%	1.00%
<b>Wells Fargo</b> 0.03%	Min Rate	0.01%	0.01%	0.01%	0.02%	0.05%	0.69%	0.01%	0.01%	0.01%
	Avg Rate	0.12%	0.12%	0.12%	0.15%	0.15%	0.85%	0.28%	0.20%	0.16%
	SIFMA Spread	(0.00%)	(0.00%)	0.00%	0.03%	0.03%	0.72%	0.16%	0.16%	0.10%

MONTHLY FLOAT SUMMARY	
June 30, 2016	
Total Bonds	<b>\$2,021,330,000</b>
Total Float	<b>\$898,065,000</b>
Self-Liquid	<b>\$163,175,000</b>
Float %	<b>44.4%</b>
Hedge %	<b>78.8%</b>

**AHFC LIQUIDITY ANALYSIS** (As of 06/30/16)

<b>Self-Liquidity Sources</b>	
<u>AHFC General Fund:</u>	
SAM General Operating Fund	43,895,976
SAM Commercial Paper Match	71,600,000
Alaska USA Operating DDAs	21,635,673
GEFONSI Self-Liquidity Reserve Fund	178,887,614
<u>Funds Available from Self-Liquidity VRDOs:</u>	
Governmental Purpose Bonds, 1997 Series A	6,172,393
Governmental Purpose Bonds, 2001 Series A & B	5,742,829
Governmental Purpose Bonds, 2001 Series C	4,687,864
State Capital Project Bonds, 2002 Series C	4,878,346
<b>Total Self-Liquidity Sources</b>	<b>337,500,696</b>

<b>Self-Liquidity Requirements</b>	
<u>Unhedged Variable Rate Bonds:</u>	
Governmental Purpose Bonds, 1997 Series A	14,600,000
<u>Hedged Variable Rate Bonds:</u>	
Governmental Purpose Bonds, 2001 Series A & B	108,155,000
State Capital Project Bonds, 2002 Series C	40,420,000
<u>Short-Term Warehouse Debt:</u>	
Commercial Paper	71,600,000
<b>Total Self-Liquidity Requirements</b>	<b>234,775,000</b>
<b>Excess of Sources over Requirements</b>	<b>102,725,696</b>
<b>Ratio of Sources to Requirements</b>	<b>1.44</b>

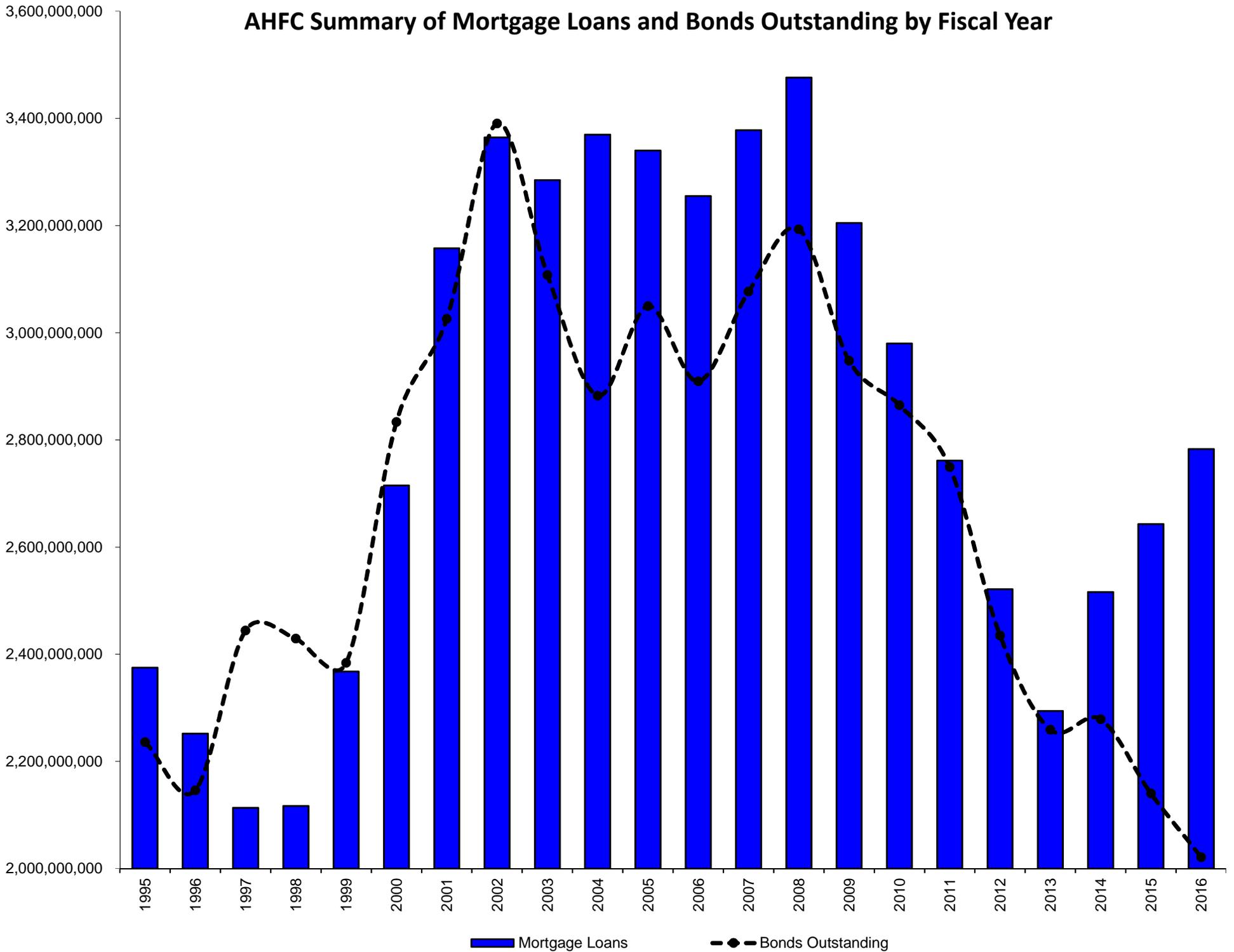
<b>Additional GEFONSI Funds Available</b>	
GEFONSI Military Capitalization Fund	77,540,000
GEFONSI HMRB 09B SBPA Replacement	80,880,000
GEFONSI Other	-
<b>Total Additional GEFONSI Funds Available</b>	<b>158,420,000</b>

<b>Rating Agency Requirements</b>	
Total Rating Agency Requirements (1.25 X)	293,468,750
Total Rating Agency Sources (- 10%)	303,750,626
<b>Excess of Rating Agency Sources over Requirements</b>	<b>10,281,876</b>
<b>Excess Ratio of Rating Agency Sources to Requirements</b>	<b>1.04</b>

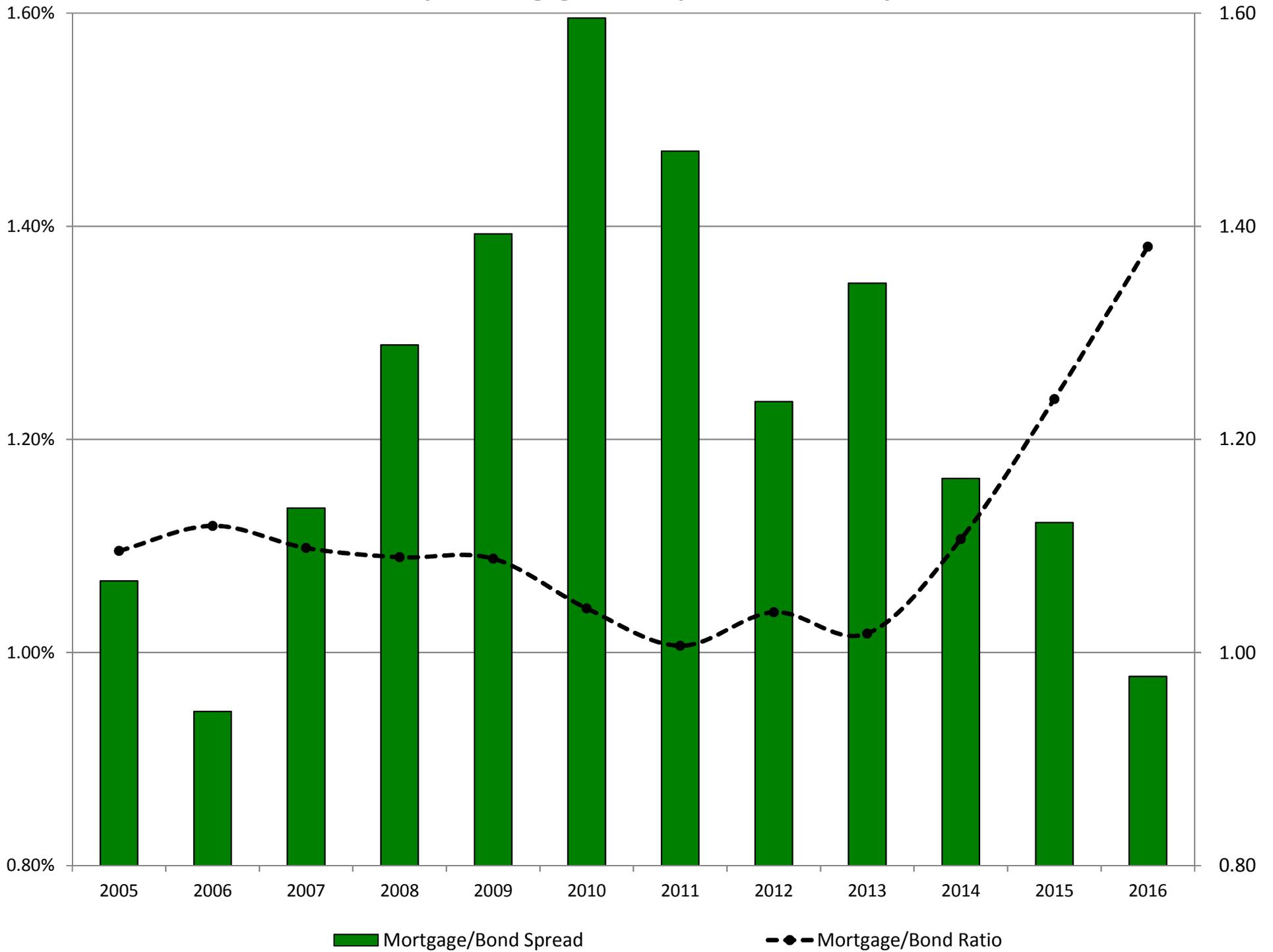
<b>Variable Rate Bonds w/ External Liquidity</b>	
Home Mortgage Revenue Bonds, 2002 Series A	79,060,000
Home Mortgage Revenue Bonds, 2007 Series A, B & D	239,370,000
Home Mortgage Revenue Bonds, 2009 Series A	80,880,000
Home Mortgage Revenue Bonds, 2009 Series B	80,880,000
Home Mortgage Revenue Bonds, 2009 Series D	80,870,000
<b>Total Variable Rate Bonds w/ External Liquidity</b>	<b>561,060,000</b>

<b>External Liquidity Facilities</b>	
J.P. Morgan Chase SBPA	79,060,000
Landesbank Baden-Württemberg SBPA	239,370,000
Bank of Tokyo-Mitsubishi SBPA	80,880,000
Wells Fargo SBPA	80,880,000
Bank of America SBPA	80,870,000
<b>Total External Liquidity Facilities</b>	<b>561,060,000</b>

# AHFC Summary of Mortgage Loans and Bonds Outstanding by Fiscal Year

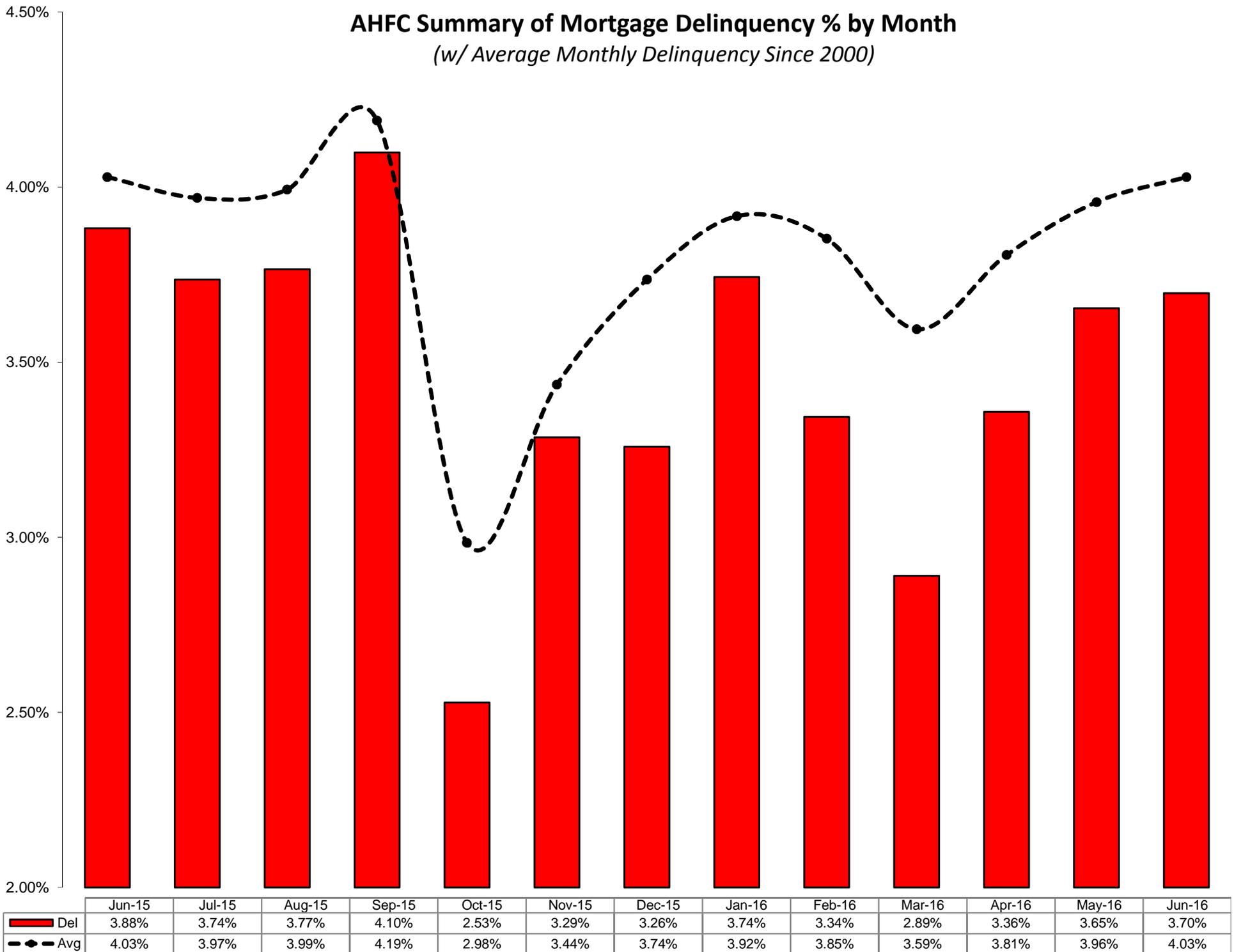


### AHFC Summary of Mortgage/Bond Spreads & Ratios by Fiscal Year

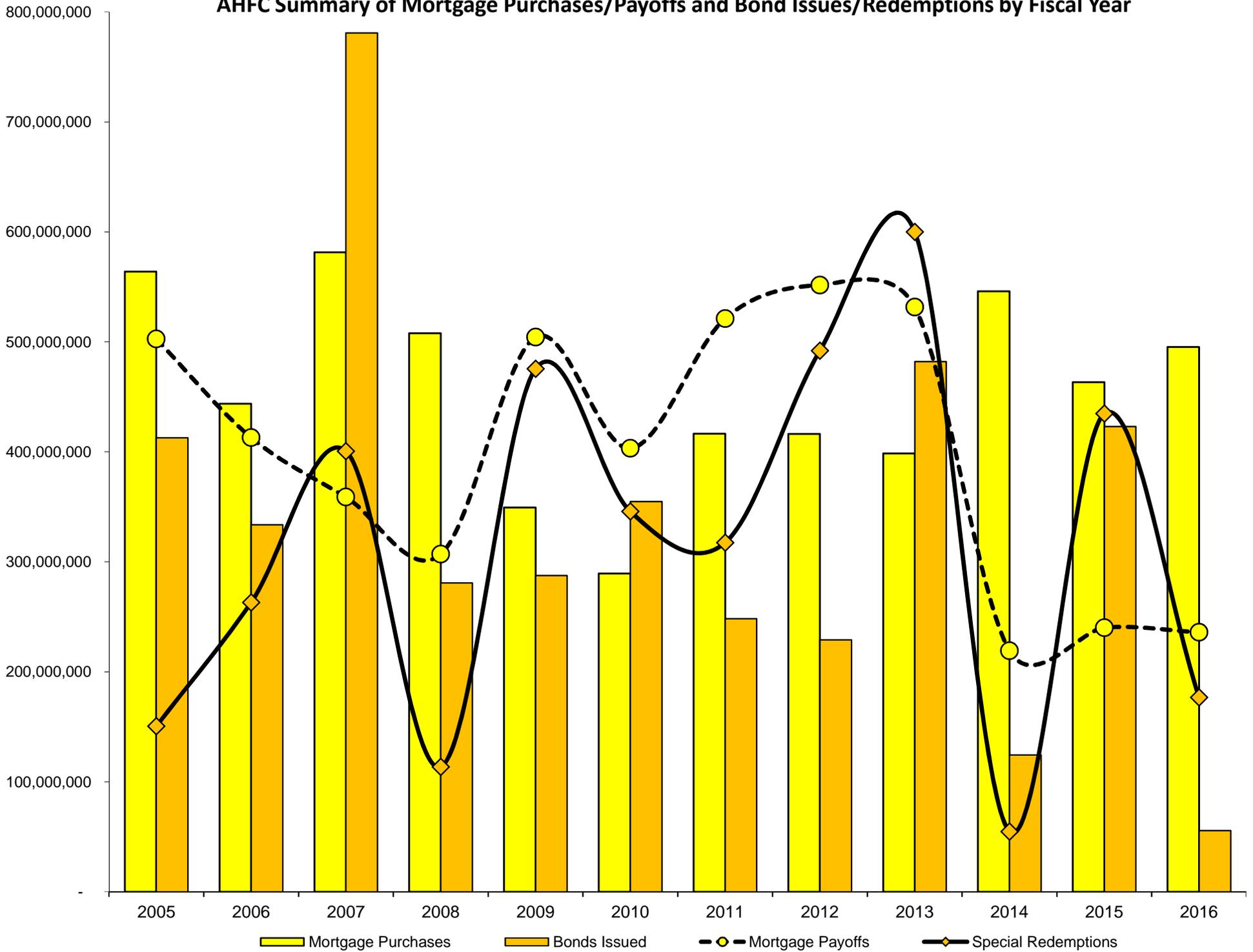


# AHFC Summary of Mortgage Delinquency % by Month

(w/ Average Monthly Delinquency Since 2000)



**AHFC Summary of Mortgage Purchases/Payoffs and Bond Issues/Redemptions by Fiscal Year**



# AHFC Bond Portfolio by Interest Type and Bond Structure

