



**MARCH 2016**

**MORTGAGE & BOND  
DISCLOSURE REPORT**

ALASKA HOUSING FINANCE CORPORATION  
MARCH 2016 COMPARATIVE ACTIVITY SUMMARY

**Mortgage & Bond Portfolio:**

	As Of/Through Fiscal Year End			As Of/Through Fiscal Month End		
	FY 2014	FY 2015	% Change	03/31/15	03/31/16	% Change
Total Mortgage Portfolio	<b>2,520,778,596</b>	<b>2,649,246,997</b>	<b>5.1%</b>	<b>2,613,694,219</b>	<b>2,777,206,122</b>	<b>6.3%</b>
Mortgage Average Rate %	4.93%	4.77%	(3.2%)	4.81%	4.70%	(2.3%)
Delinquency % (30+ Days)	4.87%	3.88%	(20.3%)	3.92%	2.89%	(26.3%)
Foreclosure % (Annualized)	0.58%	0.45%	(22.4%)	0.39%	0.40%	2.6%
Mortgage Purchases	545,989,872	463,402,992	(15.1%)	336,185,297	383,950,311	14.2%
Mortgage Payoffs	219,206,635	240,116,152	9.5%	165,158,308	167,718,014	1.5%
Purchase/Payoff Variance	<b>326,783,237</b>	<b>223,286,840</b>	<b>(31.7%)</b>	<b>171,026,989</b>	<b>216,232,297</b>	<b>26.4%</b>
Purchase Average Rate %	4.52%	4.10%	(9.3%)	4.16%	4.03%	(3.1%)
Bonds - Fixed Rate	1,344,705,000	1,207,110,000	(10.2%)	1,238,290,000	1,183,325,000	(4.4%)
Bonds - Floating Hedged	783,795,000	743,025,000	(5.2%)	754,920,000	726,930,000	(3.7%)
Bonds - Floating Unhedged	150,045,000	190,045,000	26.7%	190,045,000	190,045,000	0.0%
Total Bonds Outstanding	<b>2,278,545,000</b>	<b>2,140,180,000</b>	<b>(6.1%)</b>	<b>2,183,255,000</b>	<b>2,100,300,000</b>	<b>(3.8%)</b>
Requiring Self-Liquidity	445,895,000	254,755,000	(42.9%)	257,380,000	165,915,000	(35.5%)
Bond Average Rate %	3.77%	3.65%	(3.2%)	3.66%	3.70%	1.1%
New Bond Issuances	124,400,000	423,005,000	240.0%	329,640,000	55,620,000	(83.1%)
Special Bond Redemptions	54,815,000	434,800,000	693.2%	281,640,000	31,345,000	(88.9%)
Issue/Redemption Variance	<b>69,585,000</b>	<b>(11,795,000)</b>	<b>(117.0%)</b>	<b>48,000,000</b>	<b>24,275,000</b>	<b>(49.4%)</b>
Issuance Average Yield %	3.27%	2.03%	(37.9%)	1.68%	2.68%	59.5%
Mortgage/Bond Spread %	<b>1.16%</b>	<b>1.12%</b>	<b>(3.4%)</b>	<b>1.15%</b>	<b>1.00%</b>	<b>(13.0%)</b>
Mortgage/Bond Ratio	<b>1.11</b>	<b>1.24</b>	<b>11.9%</b>	<b>1.20</b>	<b>1.32</b>	<b>10.5%</b>

**Cash & Investments:**

	Investment Amounts as of Month End			Annual Returns as of Month End		
	03/31/15	03/31/16	% Change	03/31/15	03/31/16	% Change
GeFONSI SL Reserve	493,574,176	367,264,833	(25.6%)	0.49%	0.59%	20.4%
Bond Trust Funds	339,324,716	313,742,213	(7.5%)	0.94%	0.59%	(37.2%)
SAM General Fund	96,344,882	79,056,825	(17.9%)	0.20%	0.23%	15.0%
Mortgage Collections	35,283,694	35,126,357	(0.4%)	0.18%	0.21%	16.7%
HAP/Senior Funds	35,536,838	299,287	(99.2%)	0.38%	0.55%	44.7%
Total Investments	<b>1,000,064,306</b>	<b>795,489,515</b>	<b>(20.5%)</b>	<b>0.60%</b>	<b>0.54%</b>	<b>(10.4%)</b>

ALASKA HOUSING FINANCE CORPORATION  
MARCH 2016 COMPARATIVE ACTIVITY SUMMARY

**AHFC Financial Statements:**  
(in Thousands of Dollars)

	Fiscal Year Annual Audited			Second Quarter Unaudited		
	FY 2014	FY 2015	% Change	FY 2015	FY 2016	% Change
Mortgage & Loan Revenue	120,740	126,140	4.5%	62,904	64,009	1.8%
Investment Income	9,019	6,026	(33.2%)	2,962	2,600	(12.2%)
Externally Funded Programs	163,739	146,236	(10.7%)	68,857	59,790	(13.2%)
Rental Income	8,951	9,342	4.4%	4,440	5,169	16.4%
Other Revenue	5,637	2,355	(58.2%)	5,159	1,176	(77.2%)
<b>Total Revenue</b>	<b>308,086</b>	<b>290,099</b>	<b>(5.8%)</b>	<b>144,322</b>	<b>132,744</b>	<b>(8.0%)</b>
Interest Expenses	81,184	75,349	(7.2%)	37,425	35,644	(4.8%)
Housing Grants & Subsidies	149,188	125,222	(16.1%)	64,085	50,949	(20.5%)
Operations & Administration	58,771	53,287	(9.3%)	29,634	26,685	(10.0%)
Rental Housing Expenses	14,159	17,086	20.7%	8,733	8,505	(2.6%)
Mortgage and Loan Costs	9,442	11,327	20.0%	5,036	5,509	9.4%
Financing Expenses	4,415	5,064	14.7%	2,704	1,921	(29.0%)
Provision for Loan Loss	(5,688)	(5,741)	(0.9%)	(5,925)	(2,894)	51.2%
<b>Total Expenses</b>	<b>311,471</b>	<b>281,594</b>	<b>(9.6%)</b>	<b>141,692</b>	<b>126,319</b>	<b>(10.8%)</b>
<b>Operating Income (Loss)</b>	<b>(3,385)</b>	<b>8,505</b>	<b>351.3%</b>	<b>2,630</b>	<b>6,425</b>	<b>144.3%</b>
Contributions to the State	1,380	3,825	177.2%	679	3	(99.6%)
<b>Change in Net Position</b>	<b>(4,765)</b>	<b>4,680</b>	<b>198.2%</b>	<b>1,951</b>	<b>6,422</b>	<b>229.2%</b>
Total Assets/Deferred Outflows	4,055,203	3,916,302	(3.4%)	3,952,858	3,903,796	(1.2%)
Total Liabilities/Deferred Inflows	2,545,295	2,430,821	(4.5%)	2,440,999	2,411,893	(1.2%)
<b>* Net Position</b>	<b>1,509,908</b>	<b>1,485,481</b>	<b>(1.6%)</b>	<b>1,511,859</b>	<b>1,491,903</b>	<b>(1.3%)</b>

**AHFC Dividend Calculation:**  
(in Thousands of Dollars)

	Through Fiscal Year			Through FY 2016 - Second Quarter	
	FY 2014	FY 2015	% Change	AHFC Dividend Summary	
Change in Net Position	(4,765)	4,680	198.2%	SOA General Fund Transfers	788,948
Add - State Contributions	1,380	3,825	177.2%	SCPB Projects Debt Service	434,866
Add - SCPB Debt Service	11,329	11,420	0.8%	SOA Capital Projects	253,761
Add - AHFC Capital Projects	17,467	14,642	(16.2%)	AHFC Capital Projects	479,608
<b>Adjusted Net Position Change</b>	<b>25,412</b>	<b>34,567</b>	<b>36.0%</b>	<b>Total Dividend Appropriations</b>	<b>1,957,184</b>
Factor % from Statutes	75%	75%	-	<b>Total Dividend Expenditures</b>	<b>1,895,647</b>
<b>Dividend Transfer Available</b>	<b>19,059</b>	<b>25,925</b>	<b>36.0%</b>	<b>Total Dividend Remaining</b>	<b>61,537</b>

\* FY 2015 revised net position at the beginning of the year was due to a \$29.1 million cumulative effect of accounting change for the GASB 68 pension liability.

# ALASKA HOUSING FINANCE CORPORATION

## DISCLOSURE REPORT: AHFC MORTGAGE AND LOAN OVERVIEW

As of: **3/31/2016**

<b>AHFC PORTFOLIO:</b>	<b>DOLLARS</b>	<b>% of \$</b>
MORTGAGES	2,628,009,587	94.63%
PARTICIPATION LOANS	140,379,587	5.05%
REAL ESTATE OWNED	8,816,948	0.32%
<b>TOTAL PORTFOLIO</b>	<b>2,777,206,122</b>	100.00%

<b>AHFC DELINQUENT:</b>		
30 DAYS PAST DUE	41,967,914	1.52%
60 DAYS PAST DUE	14,069,540	0.51%
90 DAYS PAST DUE	7,089,681	0.26%
120+ DAYS PAST DUE	16,885,608	0.61%
<b>TOTAL DELINQUENT</b>	<b>80,012,742</b>	2.89%

<b>PORTFOLIO SUMMARY STATISTICS:</b>		
AVG INTEREST RATE	4.700%	TAX-EXEMPT FTHB % 26.2%
AVG REMAINING TERM	296	RURAL % 16.4%
AVG LOAN TO VALUE	78	TAXABLE % 23.8%
SINGLE FAMILY %	89.2%	MF/SPECIAL NEEDS % 12.2%
MULTI-FAMILY %	10.8%	TAXABLE FTHB % 14.8%
FHA INSURANCE %	11.6%	TAX-EXEMPT VETS % 4.4%
VA INSURANCE %	6.8%	OTHER PROGRAM % 1.9%
PMI INSURANCE %	22.2%	ANCHORAGE % 41.2%
RD INSURANCE %	5.6%	OTHER CITY % 58.8%
HUD 184 INSURANCE %	5.4%	WELLS FARGO % 40.7%
UNINSURED %	48.0%	OTHER SERVICER % 59.3%

<b>MORTGAGE AND LOAN ACTIVITY:</b>	<b>FY 2013</b>	<b>FY 2014</b>	<b>FY 2015</b>	<b>FY 2016 (YTD)</b>	<b>CURRENT MONTH</b>
MORTGAGE APPLICATIONS	466,288,294	529,173,112	532,286,659	407,528,226	50,036,288
MORTGAGE COMMITMENTS	459,436,096	522,110,070	522,606,359	383,778,859	49,727,118
MORTGAGE PURCHASES	402,511,152	543,972,933	462,846,744	383,950,311	27,051,625
AVG PURCHASE PRICE	284,855	304,012	293,442	299,113	289,072
AVG INTEREST RATE	3.753%	4.522%	4.092%	4.032%	4.113%
AVG BEGINNING TERM	341	357	345	349	336
AVG LOAN TO VALUE	84	87	87	85	85
INSURANCE %	42.4%	53.0%	59.0%	53.6%	44.1%
SINGLE FAMILY%	87.6%	86.6%	94.0%	92.7%	92.6%
ANCHORAGE %	40.1%	42.1%	46.6%	45.8%	41.8%
WELLS FARGO %	42.8%	40.4%	40.0%	15.2%	0.0%
STREAMLINE REFINANCE %	17.6%	2.7%	1.6%	1.2%	3.9%
MORTGAGE PAYOFFS	532,239,895	219,206,635	240,116,152	167,718,014	21,545,285
MORTGAGE FORECLOSURES	11,723,829	14,127,019	11,633,173	5,968,516	1,520,381

**ALASKA HOUSING FINANCE CORPORATION TOTAL**

Weighted Average Interest Rate	4.700%
Weighted Average Remaining Term	296
Weighted Average Loan To Value	78

**TOTAL PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	2,628,009,587	94.6%
PARTICIPATION LOANS	140,379,587	5.1%
REAL ESTATE OWNED	8,816,948	0.3%
<b>TOTAL PORTFOLIO</b>	<b>2,777,206,122</b>	<b>100.0%</b>

**TOTAL DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	41,967,914	1.52%
60 DAYS PAST DUE	14,069,540	0.51%
90 DAYS PAST DUE	7,089,681	0.26%
120+ DAYS PAST DUE	16,885,608	0.61%
<b>TOTAL DELINQUENT</b>	<b>80,012,742</b>	<b>2.89%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	727,864,723	26.3%
TAXABLE	660,542,816	23.9%
RURAL	454,790,291	16.4%
TAXABLE FIRST-TIME HOMEBUYER	412,147,922	14.9%
MULTI-FAMILY/SPECIAL NEEDS	339,542,850	12.3%
VETERANS MORTGAGE PROGRAM	121,314,023	4.4%
OTHER LOAN PROGRAM	52,186,549	1.9%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	2,007,524,986	72.5%
MULTI-FAMILY	300,782,033	10.9%
CONDO	286,525,982	10.3%
DUPLEX	137,400,957	5.0%
3-PLEX/4-PLEX	27,655,125	1.0%
OTHER PROPERTY TYPE	8,500,091	0.3%

GEOGRAPHIC REGION

ANCHORAGE	1,143,458,266	41.3%
WASILLA/PALMER	333,759,585	12.1%
FAIRBANKS/NORTH POLE	320,403,466	11.6%
JUNEAU/KETCHIKAN	209,432,863	7.6%
KENAI/SOLDOTNA/HOMER	205,363,433	7.4%
EAGLE RIVER/CHUGIAK	131,156,171	4.7%
KODIAK ISLAND	91,292,801	3.3%
OTHER GEOGRAPHIC REGION	333,522,590	12.0%

MORTGAGE INSURANCE

UNINSURED	1,331,974,929	48.1%
PRIMARY MORTGAGE INSURANCE	617,416,928	22.3%
FEDERALLY INSURED - FHA	322,913,765	11.7%
FEDERALLY INSURED - VA	189,757,353	6.9%
FEDERALLY INSURED - RD	155,780,184	5.6%
FEDERALLY INSURED - HUD 184	150,546,015	5.4%

SELLER SERVICER

WELLS FARGO	1,131,546,929	40.9%
ALASKA USA	635,172,139	22.9%
OTHER SELLER SERVICER	606,333,477	21.9%
FIRST NATIONAL BANK OF AK	395,336,629	14.3%

**002 ADMINISTRATIVE**

Weighted Average Interest Rate	4.676%
Weighted Average Remaining Term	322
Weighted Average Loan To Value	83

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	235,594,966	91.8%
PARTICIPATION LOANS	12,115,848	4.7%
REAL ESTATE OWNED	8,816,948	3.4%
<b>TOTAL PORTFOLIO</b>	<b>256,527,762</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	940,342	0.38%
60 DAYS PAST DUE	44,332	0.02%
90 DAYS PAST DUE	19,511	0.01%
120+ DAYS PAST DUE	65,564	0.03%
<b>TOTAL DELINQUENT</b>	<b>1,069,749</b>	<b>0.43%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	55,693,959	22.5%
TAXABLE	73,590,606	29.7%
RURAL	25,450,785	10.3%
TAXABLE FIRST-TIME HOMEBUYER	27,842,920	11.2%
MULTI-FAMILY/SPECIAL NEEDS	51,443,467	20.8%
VETERANS MORTGAGE PROGRAM	6,775,449	2.7%
OTHER LOAN PROGRAM	6,913,627	2.8%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	160,951,134	65.0%
MULTI-FAMILY	45,817,042	18.5%
CONDO	26,115,456	10.5%
DUPLEX	12,213,548	4.9%
3-PLEX/4-PLEX	1,937,625	0.8%
OTHER PROPERTY TYPE	676,009	0.3%

GEOGRAPHIC REGION

ANCHORAGE	126,990,855	51.3%
WASILLA/PALMER	27,509,688	11.1%
FAIRBANKS/NORTH POLE	20,986,838	8.5%
JUNEAU/KETCHIKAN	18,531,929	7.5%
KENAI/SOLDOTNA/HOMER	16,137,305	6.5%
EAGLE RIVER/CHUGIAK	11,104,009	4.5%
KODIAK ISLAND	3,491,900	1.4%
OTHER GEOGRAPHIC REGION	22,958,290	9.3%

MORTGAGE INSURANCE

UNINSURED	135,615,841	54.7%
PRIMARY MORTGAGE INSURANCE	85,451,119	34.5%
FEDERALLY INSURED - FHA	6,756,539	2.7%
FEDERALLY INSURED - VA	8,383,934	3.4%
FEDERALLY INSURED - RD	7,127,291	2.9%
FEDERALLY INSURED - HUD 184	4,376,090	1.8%

SELLER SERVICER

WELLS FARGO	50,698,030	20.5%
ALASKA USA	62,325,471	25.2%
OTHER SELLER SERVICER	106,860,164	43.1%
FIRST NATIONAL BANK OF AK	27,827,149	11.2%

**106 HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B**

Weighted Average Interest Rate	5.572%
Weighted Average Remaining Term	273
Weighted Average Loan To Value	77

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	99,855,500	98.0%
PARTICIPATION LOANS	1,992,935	2.0%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>101,848,435</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	1,686,886	1.66%
60 DAYS PAST DUE	855,237	0.84%
90 DAYS PAST DUE	1,067,765	1.05%
120+ DAYS PAST DUE	950,610	0.93%
<b>TOTAL DELINQUENT</b>	<b>4,560,498</b>	<b>4.48%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	69,840,654	68.6%
TAXABLE	12,381,122	12.2%
RURAL	14,717,096	14.4%
TAXABLE FIRST-TIME HOMEBUYER	2,938,659	2.9%
MULTI-FAMILY/SPECIAL NEEDS	1,040,246	1.0%
VETERANS MORTGAGE PROGRAM	162,291	0.2%
OTHER LOAN PROGRAM	768,367	0.8%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	73,109,588	71.8%
MULTI-FAMILY	1,040,246	1.0%
CONDO	21,099,004	20.7%
DUPLEX	5,079,184	5.0%
3-PLEX/4-PLEX	1,279,720	1.3%
OTHER PROPERTY TYPE	240,694	0.2%

GEOGRAPHIC REGION

ANCHORAGE	47,058,543	46.2%
WASILLA/PALMER	14,121,624	13.9%
FAIRBANKS/NORTH POLE	10,105,241	9.9%
JUNEAU/KETCHIKAN	8,767,366	8.6%
KENAI/SOLDOTNA/HOMER	7,375,221	7.2%
EAGLE RIVER/CHUGIAK	2,386,020	2.3%
KODIAK ISLAND	3,275,228	3.2%
OTHER GEOGRAPHIC REGION	8,759,191	8.6%

MORTGAGE INSURANCE

UNINSURED	37,099,572	36.4%
PRIMARY MORTGAGE INSURANCE	13,230,333	13.0%
FEDERALLY INSURED - FHA	30,240,301	29.7%
FEDERALLY INSURED - VA	5,815,098	5.7%
FEDERALLY INSURED - RD	8,830,648	8.7%
FEDERALLY INSURED - HUD 184	6,632,484	6.5%

SELLER SERVICER

WELLS FARGO	45,791,764	45.0%
ALASKA USA	25,045,193	24.6%
OTHER SELLER SERVICER	14,755,142	14.5%
FIRST NATIONAL BANK OF AK	16,256,337	16.0%

**110 HOME MORTGAGE REVENUE BONDS 2007 SERIES A**

Weighted Average Interest Rate	4.677%
Weighted Average Remaining Term	292
Weighted Average Loan To Value	79

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	81,582,348	96.8%
PARTICIPATION LOANS	2,655,670	3.2%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>84,238,018</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	1,305,422	1.55%
60 DAYS PAST DUE	644,496	0.77%
90 DAYS PAST DUE	207,306	0.25%
120+ DAYS PAST DUE	596,503	0.71%
<b>TOTAL DELINQUENT</b>	<b>2,753,726</b>	<b>3.27%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	33,319,274	39.6%
TAXABLE	19,417,856	23.1%
RURAL	24,126,642	28.6%
TAXABLE FIRST-TIME HOMEBUYER	4,770,426	5.7%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	676,572	0.8%
OTHER LOAN PROGRAM	1,927,249	2.3%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	66,706,705	79.2%
MULTI-FAMILY	0	0.0%
CONDO	11,661,565	13.8%
DUPLEX	3,685,490	4.4%
3-PLEX/4-PLEX	1,886,665	2.2%
OTHER PROPERTY TYPE	297,593	0.4%

GEOGRAPHIC REGION

ANCHORAGE	31,410,248	37.3%
WASILLA/PALMER	7,776,366	9.2%
FAIRBANKS/NORTH POLE	6,742,310	8.0%
JUNEAU/KETCHIKAN	7,019,597	8.3%
KENAI/SOLDOTNA/HOMER	10,989,671	13.0%
EAGLE RIVER/CHUGIAK	2,969,764	3.5%
KODIAK ISLAND	3,006,642	3.6%
OTHER GEOGRAPHIC REGION	14,323,421	17.0%

MORTGAGE INSURANCE

UNINSURED	39,228,149	46.6%
PRIMARY MORTGAGE INSURANCE	18,835,519	22.4%
FEDERALLY INSURED - FHA	10,017,921	11.9%
FEDERALLY INSURED - VA	3,473,957	4.1%
FEDERALLY INSURED - RD	7,174,706	8.5%
FEDERALLY INSURED - HUD 184	5,507,766	6.5%

SELLER SERVICER

WELLS FARGO	42,509,153	50.5%
ALASKA USA	21,643,777	25.7%
OTHER SELLER SERVICER	9,490,327	11.3%
FIRST NATIONAL BANK OF AK	10,594,762	12.6%

**111 HOME MORTGAGE REVENUE BONDS 2007 SERIES B**

Weighted Average Interest Rate	4.805%
Weighted Average Remaining Term	296
Weighted Average Loan To Value	80

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	82,299,230	98.4%
PARTICIPATION LOANS	1,341,020	1.6%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>83,640,250</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	2,471,669	2.96%
60 DAYS PAST DUE	615,482	0.74%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	918,557	1.10%
<b>TOTAL DELINQUENT</b>	<b>4,005,708</b>	<b>4.79%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	32,315,948	38.6%
TAXABLE	26,005,348	31.1%
RURAL	13,454,399	16.1%
TAXABLE FIRST-TIME HOMEBUYER	10,532,625	12.6%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	795,362	1.0%
OTHER LOAN PROGRAM	536,566	0.6%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	69,036,925	82.5%
MULTI-FAMILY	0	0.0%
CONDO	10,168,501	12.2%
DUPLEX	3,567,718	4.3%
3-PLEX/4-PLEX	867,105	1.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	35,967,893	43.0%
WASILLA/PALMER	10,945,683	13.1%
FAIRBANKS/NORTH POLE	6,326,872	7.6%
JUNEAU/KETCHIKAN	6,250,246	7.5%
KENAI/SOLDOTNA/HOMER	6,725,519	8.0%
EAGLE RIVER/CHUGIAK	4,853,226	5.8%
KODIAK ISLAND	3,494,829	4.2%
OTHER GEOGRAPHIC REGION	9,075,980	10.9%

MORTGAGE INSURANCE

UNINSURED	32,270,461	38.6%
PRIMARY MORTGAGE INSURANCE	21,240,418	25.4%
FEDERALLY INSURED - FHA	13,746,437	16.4%
FEDERALLY INSURED - VA	3,410,885	4.1%
FEDERALLY INSURED - RD	7,011,672	8.4%
FEDERALLY INSURED - HUD 184	5,960,376	7.1%

SELLER SERVICER

WELLS FARGO	45,382,115	54.3%
ALASKA USA	18,610,828	22.3%
OTHER SELLER SERVICER	9,665,545	11.6%
FIRST NATIONAL BANK OF AK	9,981,762	11.9%

**113 HOME MORTGAGE REVENUE BONDS 2007 SERIES D**

Weighted Average Interest Rate	4.663%
Weighted Average Remaining Term	297
Weighted Average Loan To Value	80

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	108,386,828	99.1%
PARTICIPATION LOANS	992,210	0.9%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>109,379,038</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	1,666,022	1.52%
60 DAYS PAST DUE	860,485	0.79%
90 DAYS PAST DUE	196,645	0.18%
120+ DAYS PAST DUE	952,572	0.87%
<b>TOTAL DELINQUENT</b>	<b>3,675,724</b>	<b>3.36%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	35,853,977	32.8%
TAXABLE	44,400,351	40.6%
RURAL	14,408,307	13.2%
TAXABLE FIRST-TIME HOMEBUYER	13,010,633	11.9%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	852,172	0.8%
OTHER LOAN PROGRAM	853,597	0.8%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	87,363,966	79.9%
MULTI-FAMILY	0	0.0%
CONDO	14,880,780	13.6%
DUPLEX	4,994,755	4.6%
3-PLEX/4-PLEX	2,035,634	1.9%
OTHER PROPERTY TYPE	103,903	0.1%

GEOGRAPHIC REGION

ANCHORAGE	51,830,715	47.4%
WASILLA/PALMER	13,330,684	12.2%
FAIRBANKS/NORTH POLE	10,462,325	9.6%
JUNEAU/KETCHIKAN	8,928,023	8.2%
KENAI/SOLDOTNA/HOMER	6,237,710	5.7%
EAGLE RIVER/CHUGIAK	2,950,246	2.7%
KODIAK ISLAND	2,516,570	2.3%
OTHER GEOGRAPHIC REGION	13,122,764	12.0%

MORTGAGE INSURANCE

UNINSURED	42,027,868	38.4%
PRIMARY MORTGAGE INSURANCE	34,706,724	31.7%
FEDERALLY INSURED - FHA	15,454,769	14.1%
FEDERALLY INSURED - VA	5,452,490	5.0%
FEDERALLY INSURED - RD	5,888,197	5.4%
FEDERALLY INSURED - HUD 184	5,848,989	5.3%

SELLER SERVICER

WELLS FARGO	51,488,207	47.1%
ALASKA USA	28,270,570	25.8%
OTHER SELLER SERVICER	16,405,830	15.0%
FIRST NATIONAL BANK OF AK	13,214,431	12.1%

**116 HOME MORTGAGE REVENUE BONDS 2009 SERIES A**

Weighted Average Interest Rate	4.011%
Weighted Average Remaining Term	301
Weighted Average Loan To Value	80

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	97,176,122	82.7%
PARTICIPATION LOANS	20,292,467	17.3%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>117,468,589</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	2,210,349	1.88%
60 DAYS PAST DUE	490,694	0.42%
90 DAYS PAST DUE	226,874	0.19%
120+ DAYS PAST DUE	1,767,679	1.50%
<b>TOTAL DELINQUENT</b>	<b>4,695,597</b>	<b>4.00%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	37,641,485	32.0%
TAXABLE	39,100,721	33.3%
RURAL	11,377,944	9.7%
TAXABLE FIRST-TIME HOMEBUYER	23,654,023	20.1%
MULTI-FAMILY/SPECIAL NEEDS	387,926	0.3%
VETERANS MORTGAGE PROGRAM	1,890,069	1.6%
OTHER LOAN PROGRAM	3,416,421	2.9%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	90,934,047	77.4%
MULTI-FAMILY	387,926	0.3%
CONDO	17,674,292	15.0%
DUPLEX	7,751,030	6.6%
3-PLEX/4-PLEX	666,090	0.6%
OTHER PROPERTY TYPE	55,203	0.0%

GEOGRAPHIC REGION

ANCHORAGE	58,539,157	49.8%
WASILLA/PALMER	15,447,430	13.2%
FAIRBANKS/NORTH POLE	10,923,858	9.3%
JUNEAU/KETCHIKAN	7,392,232	6.3%
KENAI/SOLDOTNA/HOMER	7,585,973	6.5%
EAGLE RIVER/CHUGIAK	5,354,159	4.6%
KODIAK ISLAND	2,640,035	2.2%
OTHER GEOGRAPHIC REGION	9,585,744	8.2%

MORTGAGE INSURANCE

UNINSURED	44,110,442	37.6%
PRIMARY MORTGAGE INSURANCE	33,149,145	28.2%
FEDERALLY INSURED - FHA	16,798,346	14.3%
FEDERALLY INSURED - VA	6,762,748	5.8%
FEDERALLY INSURED - RD	7,831,880	6.7%
FEDERALLY INSURED - HUD 184	8,816,029	7.5%

SELLER SERVICER

WELLS FARGO	57,344,201	48.8%
ALASKA USA	29,628,127	25.2%
OTHER SELLER SERVICER	17,679,812	15.1%
FIRST NATIONAL BANK OF AK	12,816,449	10.9%

**117 HOME MORTGAGE REVENUE BONDS 2009 SERIES B**

Weighted Average Interest Rate	3.952%
Weighted Average Remaining Term	296
Weighted Average Loan To Value	80

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	108,160,295	85.3%
PARTICIPATION LOANS	18,621,592	14.7%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>126,781,887</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	3,235,345	2.55%
60 DAYS PAST DUE	1,454,278	1.15%
90 DAYS PAST DUE	248,271	0.20%
120+ DAYS PAST DUE	869,528	0.69%
<b>TOTAL DELINQUENT</b>	<b>5,807,421</b>	<b>4.58%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	40,655,574	32.1%
TAXABLE	36,242,880	28.6%
RURAL	12,425,563	9.8%
TAXABLE FIRST-TIME HOMEBUYER	29,313,247	23.1%
MULTI-FAMILY/SPECIAL NEEDS	102,007	0.1%
VETERANS MORTGAGE PROGRAM	4,618,595	3.6%
OTHER LOAN PROGRAM	3,424,020	2.7%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	99,981,486	78.9%
MULTI-FAMILY	102,007	0.1%
CONDO	17,437,507	13.8%
DUPLEX	7,848,642	6.2%
3-PLEX/4-PLEX	1,133,891	0.9%
OTHER PROPERTY TYPE	278,354	0.2%

GEOGRAPHIC REGION

ANCHORAGE	58,512,160	46.2%
WASILLA/PALMER	15,944,456	12.6%
FAIRBANKS/NORTH POLE	13,822,035	10.9%
JUNEAU/KETCHIKAN	11,852,891	9.3%
KENAI/SOLDOTNA/HOMER	5,274,956	4.2%
EAGLE RIVER/CHUGIAK	6,735,447	5.3%
KODIAK ISLAND	2,807,852	2.2%
OTHER GEOGRAPHIC REGION	11,832,091	9.3%

MORTGAGE INSURANCE

UNINSURED	45,644,066	36.0%
PRIMARY MORTGAGE INSURANCE	31,990,152	25.2%
FEDERALLY INSURED - FHA	23,872,618	18.8%
FEDERALLY INSURED - VA	9,353,816	7.4%
FEDERALLY INSURED - RD	6,612,550	5.2%
FEDERALLY INSURED - HUD 184	9,308,686	7.3%

SELLER SERVICER

WELLS FARGO	62,949,427	49.7%
ALASKA USA	27,411,822	21.6%
OTHER SELLER SERVICER	20,603,202	16.3%
FIRST NATIONAL BANK OF AK	15,817,436	12.5%

**119 HOME MORTGAGE REVENUE BONDS 2009 SERIES D**

Weighted Average Interest Rate	4.318%
Weighted Average Remaining Term	297
Weighted Average Loan To Value	81

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	115,887,024	88.4%
PARTICIPATION LOANS	15,138,871	11.6%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>131,025,894</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	1,727,107	1.32%
60 DAYS PAST DUE	1,047,030	0.80%
90 DAYS PAST DUE	315,748	0.24%
120+ DAYS PAST DUE	1,297,593	0.99%
<b>TOTAL DELINQUENT</b>	<b>4,387,478</b>	<b>3.35%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	62,475,043	47.7%
TAXABLE	25,854,413	19.7%
RURAL	13,528,159	10.3%
TAXABLE FIRST-TIME HOMEBUYER	25,753,718	19.7%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	1,723,640	1.3%
OTHER LOAN PROGRAM	1,690,921	1.3%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	101,876,397	77.8%
MULTI-FAMILY	0	0.0%
CONDO	21,807,811	16.6%
DUPLEX	5,177,531	4.0%
3-PLEX/4-PLEX	986,940	0.8%
OTHER PROPERTY TYPE	1,177,216	0.9%

GEOGRAPHIC REGION

ANCHORAGE	51,045,046	39.0%
WASILLA/PALMER	21,017,323	16.0%
FAIRBANKS/NORTH POLE	17,178,049	13.1%
JUNEAU/KETCHIKAN	10,301,545	7.9%
KENAI/SOLDOTNA/HOMER	10,056,536	7.7%
EAGLE RIVER/CHUGIAK	5,428,107	4.1%
KODIAK ISLAND	3,649,525	2.8%
OTHER GEOGRAPHIC REGION	12,349,764	9.4%

MORTGAGE INSURANCE

UNINSURED	46,140,694	35.2%
PRIMARY MORTGAGE INSURANCE	28,550,173	21.8%
FEDERALLY INSURED - FHA	24,283,861	18.5%
FEDERALLY INSURED - VA	6,188,845	4.7%
FEDERALLY INSURED - RD	14,927,478	11.4%
FEDERALLY INSURED - HUD 184	10,934,842	8.3%

SELLER SERVICER

WELLS FARGO	58,722,169	44.8%
ALASKA USA	34,574,516	26.4%
OTHER SELLER SERVICER	24,367,506	18.6%
FIRST NATIONAL BANK OF AK	13,361,703	10.2%

**121 MORTGAGE REVENUE BONDS 2010 SERIES A & B**

Weighted Average Interest Rate	4.647%
Weighted Average Remaining Term	305
Weighted Average Loan To Value	83

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	117,555,900	98.8%
PARTICIPATION LOANS	1,481,389	1.2%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>119,037,288</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	2,003,241	1.68%
60 DAYS PAST DUE	774,250	0.65%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	744,115	0.63%
<b>TOTAL DELINQUENT</b>	<b>3,521,606</b>	<b>2.96%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	84,112,841	70.7%
TAXABLE	16,015,730	13.5%
RURAL	11,529,801	9.7%
TAXABLE FIRST-TIME HOMEBUYER	6,745,532	5.7%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	633,384	0.5%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	93,955,988	78.9%
MULTI-FAMILY	0	0.0%
CONDO	19,017,794	16.0%
DUPLEX	5,246,955	4.4%
3-PLEX/4-PLEX	717,851	0.6%
OTHER PROPERTY TYPE	98,700	0.1%

GEOGRAPHIC REGION

ANCHORAGE	50,069,771	42.1%
WASILLA/PALMER	18,134,361	15.2%
FAIRBANKS/NORTH POLE	13,939,144	11.7%
JUNEAU/KETCHIKAN	8,992,895	7.6%
KENAI/SOLDOTNA/HOMER	7,862,675	6.6%
EAGLE RIVER/CHUGIAK	4,221,535	3.5%
KODIAK ISLAND	2,960,517	2.5%
OTHER GEOGRAPHIC REGION	12,856,391	10.8%

MORTGAGE INSURANCE

UNINSURED	33,623,703	28.2%
PRIMARY MORTGAGE INSURANCE	18,470,012	15.5%
FEDERALLY INSURED - FHA	32,038,667	26.9%
FEDERALLY INSURED - VA	5,466,509	4.6%
FEDERALLY INSURED - RD	17,636,889	14.8%
FEDERALLY INSURED - HUD 184	11,801,507	9.9%

SELLER SERVICER

WELLS FARGO	57,013,616	47.9%
ALASKA USA	35,486,938	29.8%
OTHER SELLER SERVICER	18,308,771	15.4%
FIRST NATIONAL BANK OF AK	8,227,963	6.9%

**122 MORTGAGE REVENUE BONDS 2011 SERIES A & B**

Weighted Average Interest Rate	4.031%
Weighted Average Remaining Term	291
Weighted Average Loan To Value	79

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	174,145,214	92.7%
PARTICIPATION LOANS	13,639,430	7.3%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>187,784,644</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	3,256,789	1.73%
60 DAYS PAST DUE	919,711	0.49%
90 DAYS PAST DUE	950,246	0.51%
120+ DAYS PAST DUE	1,105,972	0.59%
<b>TOTAL DELINQUENT</b>	<b>6,232,720</b>	<b>3.32%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	126,367,210	67.3%
TAXABLE	20,336,879	10.8%
RURAL	27,832,451	14.8%
TAXABLE FIRST-TIME HOMEBUYER	11,950,502	6.4%
MULTI-FAMILY/SPECIAL NEEDS	448,452	0.2%
VETERANS MORTGAGE PROGRAM	257,567	0.1%
OTHER LOAN PROGRAM	591,582	0.3%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	152,957,305	81.5%
MULTI-FAMILY	0	0.0%
CONDO	25,726,161	13.7%
DUPLEX	7,902,026	4.2%
3-PLEX/4-PLEX	600,565	0.3%
OTHER PROPERTY TYPE	598,586	0.3%

GEOGRAPHIC REGION

ANCHORAGE	75,693,648	40.3%
WASILLA/PALMER	29,639,405	15.8%
FAIRBANKS/NORTH POLE	16,724,353	8.9%
JUNEAU/KETCHIKAN	14,169,172	7.5%
KENAI/SOLDOTNA/HOMER	15,684,425	8.4%
EAGLE RIVER/CHUGIAK	6,027,725	3.2%
KODIAK ISLAND	9,281,540	4.9%
OTHER GEOGRAPHIC REGION	20,564,377	11.0%

MORTGAGE INSURANCE

UNINSURED	71,541,136	38.1%
PRIMARY MORTGAGE INSURANCE	25,567,079	13.6%
FEDERALLY INSURED - FHA	36,512,314	19.4%
FEDERALLY INSURED - VA	11,004,855	5.9%
FEDERALLY INSURED - RD	25,795,311	13.7%
FEDERALLY INSURED - HUD 184	17,363,949	9.2%

SELLER SERVICER

WELLS FARGO	88,683,254	47.2%
ALASKA USA	54,428,632	29.0%
OTHER SELLER SERVICER	26,688,816	14.2%
FIRST NATIONAL BANK OF AK	17,983,943	9.6%

**207 VETERANS COLLATERALIZED BONDS 2006 FIRST**

Weighted Average Interest Rate	5.515%
Weighted Average Remaining Term	281
Weighted Average Loan To Value	83

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	51,261,006	99.6%
PARTICIPATION LOANS	224,201	0.4%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>51,485,207</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	1,901,828	3.69%
60 DAYS PAST DUE	822,834	1.60%
90 DAYS PAST DUE	333,241	0.65%
120+ DAYS PAST DUE	899,249	1.75%
<b>TOTAL DELINQUENT</b>	<b>3,957,151</b>	<b>7.69%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	178,289	0.3%
TAXABLE	4,641,457	9.0%
RURAL	3,564,911	6.9%
TAXABLE FIRST-TIME HOMEBUYER	3,600,045	7.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	39,500,505	76.7%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	45,813,492	89.0%
MULTI-FAMILY	0	0.0%
CONDO	3,116,492	6.1%
DUPLEX	1,205,625	2.3%
3-PLEX/4-PLEX	1,286,434	2.5%
OTHER PROPERTY TYPE	63,164	0.1%

GEOGRAPHIC REGION

ANCHORAGE	9,726,160	18.9%
WASILLA/PALMER	10,619,382	20.6%
FAIRBANKS/NORTH POLE	16,811,335	32.7%
JUNEAU/KETCHIKAN	1,405,220	2.7%
KENAI/SOLDOTNA/HOMER	1,753,284	3.4%
EAGLE RIVER/CHUGIAK	6,061,387	11.8%
KODIAK ISLAND	1,529,538	3.0%
OTHER GEOGRAPHIC REGION	3,578,901	7.0%

MORTGAGE INSURANCE

UNINSURED	9,506,328	18.5%
PRIMARY MORTGAGE INSURANCE	2,262,981	4.4%
FEDERALLY INSURED - FHA	3,037,685	5.9%
FEDERALLY INSURED - VA	34,369,665	66.8%
FEDERALLY INSURED - RD	943,303	1.8%
FEDERALLY INSURED - HUD 184	1,365,245	2.7%

SELLER SERVICER

WELLS FARGO	23,505,821	45.7%
ALASKA USA	14,827,029	28.8%
OTHER SELLER SERVICER	8,602,664	16.7%
FIRST NATIONAL BANK OF AK	4,549,693	8.8%

**208 VETERANS COLLATERALIZED BONDS 2007/2008 FIRST**

Weighted Average Interest Rate	5.807%
Weighted Average Remaining Term	285
Weighted Average Loan To Value	85

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	15,560,200	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>15,560,200</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	218,329	1.40%
60 DAYS PAST DUE	129,148	0.83%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	76,985	0.49%
<b>TOTAL DELINQUENT</b>	<b>424,462</b>	<b>2.73%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	432,465	2.8%
TAXABLE	1,555,328	10.0%
RURAL	821,309	5.3%
TAXABLE FIRST-TIME HOMEBUYER	1,227,932	7.9%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	11,523,166	74.1%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	13,894,975	89.3%
MULTI-FAMILY	0	0.0%
CONDO	934,869	6.0%
DUPLEX	495,879	3.2%
3-PLEX/4-PLEX	183,156	1.2%
OTHER PROPERTY TYPE	51,321	0.3%

GEOGRAPHIC REGION

ANCHORAGE	2,834,236	18.2%
WASILLA/PALMER	3,221,912	20.7%
FAIRBANKS/NORTH POLE	3,569,053	22.9%
JUNEAU/KETCHIKAN	783,600	5.0%
KENAI/SOLDOTNA/HOMER	565,394	3.6%
EAGLE RIVER/CHUGIAK	2,058,728	13.2%
KODIAK ISLAND	863,740	5.6%
OTHER GEOGRAPHIC REGION	1,663,539	10.7%

MORTGAGE INSURANCE

UNINSURED	2,608,111	16.8%
PRIMARY MORTGAGE INSURANCE	499,751	3.2%
FEDERALLY INSURED - FHA	710,556	4.6%
FEDERALLY INSURED - VA	10,530,219	67.7%
FEDERALLY INSURED - RD	59,498	0.4%
FEDERALLY INSURED - HUD 184	1,152,065	7.4%

SELLER SERVICER

WELLS FARGO	6,355,199	40.8%
ALASKA USA	4,389,532	28.2%
OTHER SELLER SERVICER	2,156,890	13.9%
FIRST NATIONAL BANK OF AK	2,658,579	17.1%

**405 GENERAL MORTGAGE REVENUE BONDS II 2012 SERIES A & B**

Weighted Average Interest Rate	4.535%
Weighted Average Remaining Term	296
Weighted Average Loan To Value	78

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	136,707,406	97.8%
PARTICIPATION LOANS	3,110,251	2.2%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>139,817,657</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	1,848,724	1.32%
60 DAYS PAST DUE	880,325	0.63%
90 DAYS PAST DUE	281,420	0.20%
120+ DAYS PAST DUE	435,576	0.31%
<b>TOTAL DELINQUENT</b>	<b>3,446,045</b>	<b>2.46%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	4,544,588	3.3%
TAXABLE	62,647,733	44.8%
RURAL	30,217,843	21.6%
TAXABLE FIRST-TIME HOMEBUYER	36,025,695	25.8%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	1,772,117	1.3%
OTHER LOAN PROGRAM	4,609,682	3.3%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	116,666,150	83.4%
MULTI-FAMILY	0	0.0%
CONDO	10,219,246	7.3%
DUPLEX	11,997,530	8.6%
3-PLEX/4-PLEX	864,591	0.6%
OTHER PROPERTY TYPE	70,139	0.1%

GEOGRAPHIC REGION

ANCHORAGE	46,161,277	33.0%
WASILLA/PALMER	16,226,993	11.6%
FAIRBANKS/NORTH POLE	13,554,490	9.7%
JUNEAU/KETCHIKAN	15,835,548	11.3%
KENAI/SOLDOTNA/HOMER	11,040,552	7.9%
EAGLE RIVER/CHUGIAK	9,266,078	6.6%
KODIAK ISLAND	5,960,232	4.3%
OTHER GEOGRAPHIC REGION	21,772,487	15.6%

MORTGAGE INSURANCE

UNINSURED	65,504,556	46.8%
PRIMARY MORTGAGE INSURANCE	33,960,945	24.3%
FEDERALLY INSURED - FHA	15,512,280	11.1%
FEDERALLY INSURED - VA	7,608,725	5.4%
FEDERALLY INSURED - RD	5,475,810	3.9%
FEDERALLY INSURED - HUD 184	11,755,341	8.4%

SELLER SERVICER

WELLS FARGO	61,012,675	43.6%
ALASKA USA	28,512,454	20.4%
OTHER SELLER SERVICER	31,947,424	22.8%
FIRST NATIONAL BANK OF AK	18,345,104	13.1%

**501** **GOVERNMENTAL PURPOSE BONDS 1997 SERIES A**

Weighted Average Interest Rate	3.395%
Weighted Average Remaining Term	191
Weighted Average Loan To Value	80

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	13,724,092	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>13,724,092</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	0	0.00%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
<b>TOTAL DELINQUENT</b>	<b>0</b>	<b>0.00%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
TAXABLE	0	0.0%
RURAL	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	13,724,092	100.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	0	0.0%
MULTI-FAMILY	13,724,092	100.0%
CONDO	0	0.0%
DUPLEX	0	0.0%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	13,724,092	100.0%
WASILLA/PALMER	0	0.0%
FAIRBANKS/NORTH POLE	0	0.0%
JUNEAU/KETCHIKAN	0	0.0%
KENAI/SOLDOTNA/HOMER	0	0.0%
EAGLE RIVER/CHUGIAK	0	0.0%
KODIAK ISLAND	0	0.0%
OTHER GEOGRAPHIC REGION	0	0.0%

MORTGAGE INSURANCE

UNINSURED	13,724,092	100.0%
PRIMARY MORTGAGE INSURANCE	0	0.0%
FEDERALLY INSURED - FHA	0	0.0%
FEDERALLY INSURED - VA	0	0.0%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	0	0.0%

SELLER SERVICER

WELLS FARGO	0	0.0%
ALASKA USA	0	0.0%
OTHER SELLER SERVICER	13,724,092	100.0%
FIRST NATIONAL BANK OF AK	0	0.0%

**502** GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D

Weighted Average Interest Rate	3.769%
Weighted Average Remaining Term	297
Weighted Average Loan To Value	79

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	175,476,674	78.4%
PARTICIPATION LOANS	48,310,899	21.6%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>223,787,573</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	3,498,403	1.56%
60 DAYS PAST DUE	913,816	0.41%
90 DAYS PAST DUE	311,056	0.14%
120+ DAYS PAST DUE	924,867	0.41%
<b>TOTAL DELINQUENT</b>	<b>5,648,142</b>	<b>2.52%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	38,302,942	17.1%
TAXABLE	64,844,000	29.0%
RURAL	47,949,211	21.4%
TAXABLE FIRST-TIME HOMEBUYER	57,688,569	25.8%
MULTI-FAMILY/SPECIAL NEEDS	4,016,568	1.8%
VETERANS MORTGAGE PROGRAM	6,646,866	3.0%
OTHER LOAN PROGRAM	4,339,417	1.9%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	180,991,370	80.9%
MULTI-FAMILY	3,880,614	1.7%
CONDO	22,387,480	10.0%
DUPLEX	13,457,582	6.0%
3-PLEX/4-PLEX	2,939,497	1.3%
OTHER PROPERTY TYPE	131,031	0.1%

GEOGRAPHIC REGION

ANCHORAGE	87,910,881	39.3%
WASILLA/PALMER	23,071,909	10.3%
FAIRBANKS/NORTH POLE	23,944,352	10.7%
JUNEAU/KETCHIKAN	20,233,355	9.0%
KENAI/SOLDOTNA/HOMER	17,220,681	7.7%
EAGLE RIVER/CHUGIAK	9,687,369	4.3%
KODIAK ISLAND	7,380,330	3.3%
OTHER GEOGRAPHIC REGION	34,338,694	15.3%

MORTGAGE INSURANCE

UNINSURED	96,197,228	43.0%
PRIMARY MORTGAGE INSURANCE	70,207,309	31.4%
FEDERALLY INSURED - FHA	20,443,481	9.1%
FEDERALLY INSURED - VA	13,363,314	6.0%
FEDERALLY INSURED - RD	8,612,740	3.8%
FEDERALLY INSURED - HUD 184	14,963,502	6.7%

SELLER SERVICER

WELLS FARGO	91,860,341	41.0%
ALASKA USA	50,881,187	22.7%
OTHER SELLER SERVICER	50,375,327	22.5%
FIRST NATIONAL BANK OF AK	30,670,718	13.7%

**602 STATE CAPITAL PROJECT BONDS 2002 SERIES A**

Weighted Average Interest Rate	5.156%
Weighted Average Remaining Term	254
Weighted Average Loan To Value	69

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	47,638,058	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>47,638,058</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	796,657	1.67%
60 DAYS PAST DUE	418,848	0.88%
90 DAYS PAST DUE	171,580	0.36%
120+ DAYS PAST DUE	191,676	0.40%
<b>TOTAL DELINQUENT</b>	<b>1,578,760</b>	<b>3.31%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	8,022,748	16.8%
TAXABLE	8,032,454	16.9%
RURAL	16,473,719	34.6%
TAXABLE FIRST-TIME HOMEBUYER	7,772,839	16.3%
MULTI-FAMILY/SPECIAL NEEDS	5,844,687	12.3%
VETERANS MORTGAGE PROGRAM	1,491,610	3.1%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	37,169,082	78.0%
MULTI-FAMILY	5,844,687	12.3%
CONDO	2,816,316	5.9%
DUPLEX	1,393,915	2.9%
3-PLEX/4-PLEX	280,831	0.6%
OTHER PROPERTY TYPE	133,227	0.3%

GEOGRAPHIC REGION

ANCHORAGE	14,000,378	29.4%
WASILLA/PALMER	7,424,863	15.6%
FAIRBANKS/NORTH POLE	3,426,052	7.2%
JUNEAU/KETCHIKAN	2,248,514	4.7%
KENAI/SOLDOTNA/HOMER	6,543,801	13.7%
EAGLE RIVER/CHUGIAK	530,194	1.1%
KODIAK ISLAND	2,631,473	5.5%
OTHER GEOGRAPHIC REGION	10,832,784	22.7%

MORTGAGE INSURANCE

UNINSURED	29,011,150	60.9%
PRIMARY MORTGAGE INSURANCE	4,898,130	10.3%
FEDERALLY INSURED - FHA	7,231,201	15.2%
FEDERALLY INSURED - VA	3,613,693	7.6%
FEDERALLY INSURED - RD	2,486,472	5.2%
FEDERALLY INSURED - HUD 184	397,411	0.8%

SELLER SERVICER

WELLS FARGO	19,795,876	41.6%
ALASKA USA	11,884,322	24.9%
OTHER SELLER SERVICER	8,128,180	17.1%
FIRST NATIONAL BANK OF AK	7,829,679	16.4%

**603 STATE CAPITAL PROJECT BONDS 2006 SERIES A**

Weighted Average Interest Rate	5.076%
Weighted Average Remaining Term	303
Weighted Average Loan To Value	73

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	2,319,965	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>2,319,965</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	0	0.00%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
<b>TOTAL DELINQUENT</b>	<b>0</b>	<b>0.00%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
TAXABLE	869,951	37.5%
RURAL	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	774,785	33.4%
MULTI-FAMILY/SPECIAL NEEDS	675,229	29.1%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	1,177,082	50.7%
MULTI-FAMILY	675,229	29.1%
CONDO	0	0.0%
DUPLEX	467,653	20.2%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	1,183,936	51.0%
WASILLA/PALMER	675,229	29.1%
FAIRBANKS/NORTH POLE	0	0.0%
JUNEAU/KETCHIKAN	0	0.0%
KENAI/SOLDOTNA/HOMER	0	0.0%
EAGLE RIVER/CHUGIAK	460,800	19.9%
KODIAK ISLAND	0	0.0%
OTHER GEOGRAPHIC REGION	0	0.0%

MORTGAGE INSURANCE

UNINSURED	675,229	29.1%
PRIMARY MORTGAGE INSURANCE	1,644,735	70.9%
FEDERALLY INSURED - FHA	0	0.0%
FEDERALLY INSURED - VA	0	0.0%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	0	0.0%

SELLER SERVICER

WELLS FARGO	1,538,326	66.3%
ALASKA USA	467,653	20.2%
OTHER SELLER SERVICER	0	0.0%
FIRST NATIONAL BANK OF AK	313,985	13.5%

**604 STATE CAPITAL PROJECT BONDS 2007 SERIES A, B**

Weighted Average Interest Rate	6.150%
Weighted Average Remaining Term	208
Weighted Average Loan To Value	65

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	4,376,804	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>4,376,804</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	116,512	2.66%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	176,016	4.02%
<b>TOTAL DELINQUENT</b>	<b>292,528</b>	<b>6.68%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
TAXABLE	726,990	16.6%
RURAL	2,361,763	54.0%
TAXABLE FIRST-TIME HOMEBUYER	1,288,050	29.4%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	3,865,437	88.3%
MULTI-FAMILY	0	0.0%
CONDO	231,322	5.3%
DUPLEX	280,044	6.4%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	1,161,894	26.5%
WASILLA/PALMER	511,144	11.7%
FAIRBANKS/NORTH POLE	0	0.0%
JUNEAU/KETCHIKAN	250,593	5.7%
KENAI/SOLDOTNA/HOMER	266,662	6.1%
EAGLE RIVER/CHUGIAK	116,512	2.7%
KODIAK ISLAND	307,789	7.0%
OTHER GEOGRAPHIC REGION	1,762,211	40.3%

MORTGAGE INSURANCE

UNINSURED	2,611,416	59.7%
PRIMARY MORTGAGE INSURANCE	420,844	9.6%
FEDERALLY INSURED - FHA	1,005,195	23.0%
FEDERALLY INSURED - VA	130,549	3.0%
FEDERALLY INSURED - RD	208,801	4.8%
FEDERALLY INSURED - HUD 184	0	0.0%

SELLER SERVICER

WELLS FARGO	2,750,878	62.9%
ALASKA USA	542,430	12.4%
OTHER SELLER SERVICER	287,634	6.6%
FIRST NATIONAL BANK OF AK	795,861	18.2%

**605 STATE CAPITAL PROJECT BONDS 2011 SERIES A**

Weighted Average Interest Rate	5.381%
Weighted Average Remaining Term	253
Weighted Average Loan To Value	69

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	78,133,456	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>78,133,456</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	1,417,403	1.81%
60 DAYS PAST DUE	395,773	0.51%
90 DAYS PAST DUE	220,528	0.28%
120+ DAYS PAST DUE	600,120	0.77%
<b>TOTAL DELINQUENT</b>	<b>2,633,824</b>	<b>3.37%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	24,977,319	32.0%
TAXABLE	11,324,636	14.5%
RURAL	12,934,865	16.6%
TAXABLE FIRST-TIME HOMEBUYER	8,595,309	11.0%
MULTI-FAMILY/SPECIAL NEEDS	7,972,201	10.2%
VETERANS MORTGAGE PROGRAM	7,976,515	10.2%
OTHER LOAN PROGRAM	4,352,611	5.6%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	58,323,150	74.6%
MULTI-FAMILY	6,931,865	8.9%
CONDO	9,025,431	11.6%
DUPLEX	3,255,431	4.2%
3-PLEX/4-PLEX	212,799	0.3%
OTHER PROPERTY TYPE	384,780	0.5%

GEOGRAPHIC REGION

ANCHORAGE	32,625,357	41.8%
WASILLA/PALMER	8,776,401	11.2%
FAIRBANKS/NORTH POLE	9,066,102	11.6%
JUNEAU/KETCHIKAN	5,619,045	7.2%
KENAI/SOLDOTNA/HOMER	6,014,541	7.7%
EAGLE RIVER/CHUGIAK	2,807,793	3.6%
KODIAK ISLAND	3,354,483	4.3%
OTHER GEOGRAPHIC REGION	9,869,734	12.6%

MORTGAGE INSURANCE

UNINSURED	38,535,903	49.3%
PRIMARY MORTGAGE INSURANCE	11,035,095	14.1%
FEDERALLY INSURED - FHA	15,181,263	19.4%
FEDERALLY INSURED - VA	7,895,501	10.1%
FEDERALLY INSURED - RD	4,405,561	5.6%
FEDERALLY INSURED - HUD 184	1,080,133	1.4%

SELLER SERVICER

WELLS FARGO	35,819,799	45.8%
ALASKA USA	15,951,888	20.4%
OTHER SELLER SERVICER	12,793,559	16.4%
FIRST NATIONAL BANK OF AK	13,568,210	17.4%

**606 STATE CAPITAL PROJECT BONDS 2012 SERIES A & B**

Weighted Average Interest Rate	5.530%
Weighted Average Remaining Term	267
Weighted Average Loan To Value	69

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	92,796,469	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>92,796,469</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	747,417	0.81%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	718,347	0.77%
<b>TOTAL DELINQUENT</b>	<b>1,465,764</b>	<b>1.58%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	2,945,409	3.2%
TAXABLE	11,914,434	12.8%
RURAL	9,816,248	10.6%
TAXABLE FIRST-TIME HOMEBUYER	8,298,053	8.9%
MULTI-FAMILY/SPECIAL NEEDS	56,298,618	60.7%
VETERANS MORTGAGE PROGRAM	2,422,566	2.6%
OTHER LOAN PROGRAM	1,101,142	1.2%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	38,604,420	41.6%
MULTI-FAMILY	48,098,332	51.8%
CONDO	2,646,637	2.9%
DUPLEX	2,731,038	2.9%
3-PLEX/4-PLEX	639,465	0.7%
OTHER PROPERTY TYPE	76,577	0.1%

GEOGRAPHIC REGION

ANCHORAGE	38,345,060	41.3%
WASILLA/PALMER	11,260,156	12.1%
FAIRBANKS/NORTH POLE	11,034,440	11.9%
JUNEAU/KETCHIKAN	9,508,367	10.2%
KENAI/SOLDOTNA/HOMER	7,406,946	8.0%
EAGLE RIVER/CHUGIAK	1,325,524	1.4%
KODIAK ISLAND	2,515,187	2.7%
OTHER GEOGRAPHIC REGION	11,400,789	12.3%

MORTGAGE INSURANCE

UNINSURED	74,220,148	80.0%
PRIMARY MORTGAGE INSURANCE	10,633,272	11.5%
FEDERALLY INSURED - FHA	1,458,283	1.6%
FEDERALLY INSURED - VA	3,239,341	3.5%
FEDERALLY INSURED - RD	1,337,394	1.4%
FEDERALLY INSURED - HUD 184	1,908,031	2.1%

SELLER SERVICER

WELLS FARGO	29,728,348	32.0%
ALASKA USA	13,909,565	15.0%
OTHER SELLER SERVICER	24,725,452	26.6%
FIRST NATIONAL BANK OF AK	24,433,104	26.3%

**607 STATE CAPITAL PROJECT BONDS 2013 SERIES A & B**

Weighted Average Interest Rate	6.275%
Weighted Average Remaining Term	370
Weighted Average Loan To Value	77

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	145,642,399	99.7%
PARTICIPATION LOANS	462,805	0.3%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>146,105,204</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	267,182	0.18%
60 DAYS PAST DUE	133,112	0.09%
90 DAYS PAST DUE	85,178	0.06%
120+ DAYS PAST DUE	663,005	0.45%
<b>TOTAL DELINQUENT</b>	<b>1,148,477</b>	<b>0.79%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	4,447,081	3.0%
TAXABLE	9,739,400	6.7%
RURAL	9,987,822	6.8%
TAXABLE FIRST-TIME HOMEBUYER	12,913,878	8.8%
MULTI-FAMILY/SPECIAL NEEDS	105,634,647	72.3%
VETERANS MORTGAGE PROGRAM	2,794,963	1.9%
OTHER LOAN PROGRAM	587,413	0.4%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	41,601,564	28.5%
MULTI-FAMILY	94,432,242	64.6%
CONDO	5,888,015	4.0%
DUPLEX	2,910,418	2.0%
3-PLEX/4-PLEX	1,107,219	0.8%
OTHER PROPERTY TYPE	165,746	0.1%

GEOGRAPHIC REGION

ANCHORAGE	55,484,744	38.0%
WASILLA/PALMER	8,883,362	6.1%
FAIRBANKS/NORTH POLE	56,763,321	38.9%
JUNEAU/KETCHIKAN	6,429,226	4.4%
KENAI/SOLDOTNA/HOMER	5,299,403	3.6%
EAGLE RIVER/CHUGIAK	5,739,731	3.9%
KODIAK ISLAND	1,378,071	0.9%
OTHER GEOGRAPHIC REGION	6,127,344	4.2%

MORTGAGE INSURANCE

UNINSURED	124,688,509	85.3%
PRIMARY MORTGAGE INSURANCE	13,166,146	9.0%
FEDERALLY INSURED - FHA	1,532,134	1.0%
FEDERALLY INSURED - VA	2,344,654	1.6%
FEDERALLY INSURED - RD	1,608,532	1.1%
FEDERALLY INSURED - HUD 184	2,765,229	1.9%

SELLER SERVICER

WELLS FARGO	29,804,636	20.4%
ALASKA USA	11,100,576	7.6%
OTHER SELLER SERVICER	67,299,542	46.1%
FIRST NATIONAL BANK OF AK	37,900,450	25.9%

**608 STATE CAPITAL PROJECT BONDS 2014 SERIES A**

Weighted Average Interest Rate	4.909%
Weighted Average Remaining Term	290
Weighted Average Loan To Value	74

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	102,983,084	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>102,983,084</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	752,337	0.73%
60 DAYS PAST DUE	480,523	0.47%
90 DAYS PAST DUE	599,005	0.58%
120+ DAYS PAST DUE	604,186	0.59%
<b>TOTAL DELINQUENT</b>	<b>2,436,052</b>	<b>2.37%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	3,300,891	3.2%
TAXABLE	34,533,340	33.5%
RURAL	15,206,632	14.8%
TAXABLE FIRST-TIME HOMEBUYER	17,364,769	16.9%
MULTI-FAMILY/SPECIAL NEEDS	27,480,812	26.7%
VETERANS MORTGAGE PROGRAM	1,435,551	1.4%
OTHER LOAN PROGRAM	3,661,090	3.6%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	66,295,945	64.4%
MULTI-FAMILY	26,489,929	25.7%
CONDO	3,557,385	3.5%
DUPLEX	5,344,555	5.2%
3-PLEX/4-PLEX	1,206,889	1.2%
OTHER PROPERTY TYPE	88,381	0.1%

GEOGRAPHIC REGION

ANCHORAGE	46,236,879	44.9%
WASILLA/PALMER	11,047,443	10.7%
FAIRBANKS/NORTH POLE	7,453,555	7.2%
JUNEAU/KETCHIKAN	6,727,643	6.5%
KENAI/SOLDOTNA/HOMER	8,424,199	8.2%
EAGLE RIVER/CHUGIAK	5,764,363	5.6%
KODIAK ISLAND	4,099,655	4.0%
OTHER GEOGRAPHIC REGION	13,229,345	12.8%

MORTGAGE INSURANCE

UNINSURED	63,332,752	61.5%
PRIMARY MORTGAGE INSURANCE	23,979,872	23.3%
FEDERALLY INSURED - FHA	3,924,384	3.8%
FEDERALLY INSURED - VA	3,729,825	3.6%
FEDERALLY INSURED - RD	2,635,074	2.6%
FEDERALLY INSURED - HUD 184	5,381,175	5.2%

SELLER SERVICER

WELLS FARGO	39,355,969	38.2%
ALASKA USA	22,198,315	21.6%
OTHER SELLER SERVICER	18,986,955	18.4%
FIRST NATIONAL BANK OF AK	22,441,845	21.8%

**609 STATE CAPITAL PROJECT BONDS 2014 SERIES B**

Weighted Average Interest Rate	5.257%
Weighted Average Remaining Term	258
Weighted Average Loan To Value	68

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	31,270,661	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>31,270,661</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	618,537	1.98%
60 DAYS PAST DUE	246,064	0.79%
90 DAYS PAST DUE	323,863	1.04%
120+ DAYS PAST DUE	187,214	0.60%
<b>TOTAL DELINQUENT</b>	<b>1,375,678</b>	<b>4.40%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	2,652,154	8.5%
TAXABLE	4,046,170	12.9%
RURAL	15,154,910	48.5%
TAXABLE FIRST-TIME HOMEBUYER	3,689,184	11.8%
MULTI-FAMILY/SPECIAL NEEDS	4,434,083	14.2%
VETERANS MORTGAGE PROGRAM	453,518	1.5%
OTHER LOAN PROGRAM	840,641	2.7%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	23,216,885	74.2%
MULTI-FAMILY	3,467,464	11.1%
CONDO	2,121,560	6.8%
DUPLEX	1,405,508	4.5%
3-PLEX/4-PLEX	655,564	2.1%
OTHER PROPERTY TYPE	403,681	1.3%

GEOGRAPHIC REGION

ANCHORAGE	6,980,038	22.3%
WASILLA/PALMER	3,324,263	10.6%
FAIRBANKS/NORTH POLE	1,963,186	6.3%
JUNEAU/KETCHIKAN	2,413,355	7.7%
KENAI/SOLDOTNA/HOMER	3,877,865	12.4%
EAGLE RIVER/CHUGIAK	892,098	2.9%
KODIAK ISLAND	1,889,329	6.0%
OTHER GEOGRAPHIC REGION	9,930,527	31.8%

MORTGAGE INSURANCE

UNINSURED	19,856,406	63.5%
PRIMARY MORTGAGE INSURANCE	2,788,456	8.9%
FEDERALLY INSURED - FHA	4,904,866	15.7%
FEDERALLY INSURED - VA	1,581,313	5.1%
FEDERALLY INSURED - RD	1,780,980	5.7%
FEDERALLY INSURED - HUD 184	358,638	1.1%

SELLER SERVICER

WELLS FARGO	11,014,022	35.2%
ALASKA USA	8,470,239	27.1%
OTHER SELLER SERVICER	6,455,747	20.6%
FIRST NATIONAL BANK OF AK	5,330,653	17.0%

**610 STATE CAPITAL PROJECT BONDS 2014 SERIES C**

Weighted Average Interest Rate	4.141%
Weighted Average Remaining Term	297
Weighted Average Loan To Value	77

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	145,463,503	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>145,463,503</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	1,093,667	0.75%
60 DAYS PAST DUE	37,591	0.03%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	207,404	0.14%
<b>TOTAL DELINQUENT</b>	<b>1,338,661</b>	<b>0.92%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	7,215,886	5.0%
TAXABLE	23,551,485	16.2%
RURAL	45,412,905	31.2%
TAXABLE FIRST-TIME HOMEBUYER	42,855,482	29.5%
MULTI-FAMILY/SPECIAL NEEDS	18,630,863	12.8%
VETERANS MORTGAGE PROGRAM	2,534,489	1.7%
OTHER LOAN PROGRAM	5,262,394	3.6%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	110,216,268	75.8%
MULTI-FAMILY	15,815,248	10.9%
CONDO	8,339,813	5.7%
DUPLEX	7,563,299	5.2%
3-PLEX/4-PLEX	2,528,067	1.7%
OTHER PROPERTY TYPE	1,000,809	0.7%

GEOGRAPHIC REGION

ANCHORAGE	51,977,714	35.7%
WASILLA/PALMER	9,769,572	6.7%
FAIRBANKS/NORTH POLE	15,277,095	10.5%
JUNEAU/KETCHIKAN	10,839,570	7.5%
KENAI/SOLDOTNA/HOMER	17,671,661	12.1%
EAGLE RIVER/CHUGIAK	10,295,689	7.1%
KODIAK ISLAND	5,817,295	4.0%
OTHER GEOGRAPHIC REGION	23,814,907	16.4%

MORTGAGE INSURANCE

UNINSURED	83,701,116	57.5%
PRIMARY MORTGAGE INSURANCE	40,363,253	27.7%
FEDERALLY INSURED - FHA	5,067,814	3.5%
FEDERALLY INSURED - VA	5,077,325	3.5%
FEDERALLY INSURED - RD	3,580,425	2.5%
FEDERALLY INSURED - HUD 184	7,673,570	5.3%

SELLER SERVICER

WELLS FARGO	53,461,523	36.8%
ALASKA USA	35,860,433	24.7%
OTHER SELLER SERVICER	33,373,641	22.9%
FIRST NATIONAL BANK OF AK	22,767,907	15.7%

**611 STATE CAPITAL PROJECT BONDS 2014 SERIES D**

Weighted Average Interest Rate	4.593%
Weighted Average Remaining Term	336
Weighted Average Loan To Value	85

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	90,391,873	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>90,391,873</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	1,284,622	1.42%
60 DAYS PAST DUE	338,710	0.37%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	202,195	0.22%
<b>TOTAL DELINQUENT</b>	<b>1,825,528</b>	<b>2.02%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	14,662,737	16.2%
TAXABLE	57,060,348	63.1%
RURAL	4,990,263	5.5%
TAXABLE FIRST-TIME HOMEBUYER	7,323,268	8.1%
MULTI-FAMILY/SPECIAL NEEDS	449,199	0.5%
VETERANS MORTGAGE PROGRAM	4,736,079	5.2%
OTHER LOAN PROGRAM	1,169,978	1.3%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	70,873,403	78.4%
MULTI-FAMILY	449,199	0.5%
CONDO	8,670,364	9.6%
DUPLEX	8,035,108	8.9%
3-PLEX/4-PLEX	2,200,725	2.4%
OTHER PROPERTY TYPE	163,073	0.2%

GEOGRAPHIC REGION

ANCHORAGE	42,449,486	47.0%
WASILLA/PALMER	14,941,026	16.5%
FAIRBANKS/NORTH POLE	5,205,338	5.8%
JUNEAU/KETCHIKAN	6,798,049	7.5%
KENAI/SOLDOTNA/HOMER	5,723,258	6.3%
EAGLE RIVER/CHUGIAK	9,120,045	10.1%
KODIAK ISLAND	2,389,664	2.6%
OTHER GEOGRAPHIC REGION	3,765,005	4.2%

MORTGAGE INSURANCE

UNINSURED	29,742,607	32.9%
PRIMARY MORTGAGE INSURANCE	45,380,326	50.2%
FEDERALLY INSURED - FHA	4,241,578	4.7%
FEDERALLY INSURED - VA	5,536,308	6.1%
FEDERALLY INSURED - RD	2,659,750	2.9%
FEDERALLY INSURED - HUD 184	2,831,303	3.1%

SELLER SERVICER

WELLS FARGO	47,795,730	52.9%
ALASKA USA	20,377,684	22.5%
OTHER SELLER SERVICER	12,873,135	14.2%
FIRST NATIONAL BANK OF AK	9,345,324	10.3%

**612 STATE CAPITAL PROJECT BONDS 2015 SERIES A**

Weighted Average Interest Rate	5.033%
Weighted Average Remaining Term	274
Weighted Average Loan To Value	76

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	113,750,366	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>113,750,366</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	3,022,171	2.66%
60 DAYS PAST DUE	792,448	0.70%
90 DAYS PAST DUE	472,705	0.42%
120+ DAYS PAST DUE	1,062,615	0.93%
<b>TOTAL DELINQUENT</b>	<b>5,349,939</b>	<b>4.70%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	11,827,864	10.4%
TAXABLE	20,908,797	18.4%
RURAL	33,493,781	29.4%
TAXABLE FIRST-TIME HOMEBUYER	17,923,515	15.8%
MULTI-FAMILY/SPECIAL NEEDS	15,610,445	13.7%
VETERANS MORTGAGE PROGRAM	11,426,563	10.0%
OTHER LOAN PROGRAM	2,559,401	2.3%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	90,673,276	79.7%
MULTI-FAMILY	9,775,305	8.6%
CONDO	7,508,654	6.6%
DUPLEX	4,838,171	4.3%
3-PLEX/4-PLEX	676,322	0.6%
OTHER PROPERTY TYPE	278,638	0.2%

GEOGRAPHIC REGION

ANCHORAGE	39,772,927	35.0%
WASILLA/PALMER	12,072,859	10.6%
FAIRBANKS/NORTH POLE	10,969,377	9.6%
JUNEAU/KETCHIKAN	7,602,744	6.7%
KENAI/SOLDOTNA/HOMER	8,126,498	7.1%
EAGLE RIVER/CHUGIAK	7,003,495	6.2%
KODIAK ISLAND	6,252,721	5.5%
OTHER GEOGRAPHIC REGION	21,949,746	19.3%

MORTGAGE INSURANCE

UNINSURED	60,911,440	53.5%
PRIMARY MORTGAGE INSURANCE	15,815,701	13.9%
FEDERALLY INSURED - FHA	10,659,200	9.4%
FEDERALLY INSURED - VA	14,063,555	12.4%
FEDERALLY INSURED - RD	5,273,069	4.6%
FEDERALLY INSURED - HUD 184	7,027,401	6.2%

SELLER SERVICER

WELLS FARGO	51,395,275	45.2%
ALASKA USA	22,592,382	19.9%
OTHER SELLER SERVICER	21,066,957	18.5%
FIRST NATIONAL BANK OF AK	18,695,752	16.4%

**613 STATE CAPITAL PROJECT BONDS 2015 SERIES B**

Weighted Average Interest Rate	5.417%
Weighted Average Remaining Term	258
Weighted Average Loan To Value	68

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	98,954,206	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>98,954,206</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	3,200,047	3.23%
60 DAYS PAST DUE	704,466	0.71%
90 DAYS PAST DUE	858,501	0.87%
120+ DAYS PAST DUE	544,483	0.55%
<b>TOTAL DELINQUENT</b>	<b>5,307,497</b>	<b>5.36%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	20,492,440	20.7%
TAXABLE	15,171,793	15.3%
RURAL	28,357,123	28.7%
TAXABLE FIRST-TIME HOMEBUYER	10,987,036	11.1%
MULTI-FAMILY/SPECIAL NEEDS	17,990,134	18.2%
VETERANS MORTGAGE PROGRAM	5,063,093	5.1%
OTHER LOAN PROGRAM	892,587	0.9%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	65,967,025	66.7%
MULTI-FAMILY	16,582,703	16.8%
CONDO	9,192,716	9.3%
DUPLEX	4,950,333	5.0%
3-PLEX/4-PLEX	649,542	0.7%
OTHER PROPERTY TYPE	1,611,888	1.6%

GEOGRAPHIC REGION

ANCHORAGE	40,013,879	40.4%
WASILLA/PALMER	8,223,775	8.3%
FAIRBANKS/NORTH POLE	7,972,527	8.1%
JUNEAU/KETCHIKAN	7,570,491	7.7%
KENAI/SOLDOTNA/HOMER	8,343,827	8.4%
EAGLE RIVER/CHUGIAK	4,476,846	4.5%
KODIAK ISLAND	5,604,959	5.7%
OTHER GEOGRAPHIC REGION	16,747,903	16.9%

MORTGAGE INSURANCE

UNINSURED	61,437,873	62.1%
PRIMARY MORTGAGE INSURANCE	8,910,424	9.0%
FEDERALLY INSURED - FHA	14,002,899	14.2%
FEDERALLY INSURED - VA	7,556,793	7.6%
FEDERALLY INSURED - RD	4,612,532	4.7%
FEDERALLY INSURED - HUD 184	2,433,685	2.5%

SELLER SERVICER

WELLS FARGO	42,251,573	42.7%
ALASKA USA	20,140,782	20.4%
OTHER SELLER SERVICER	14,471,627	14.6%
FIRST NATIONAL BANK OF AK	22,090,225	22.3%

**614 STATE CAPITAL PROJECT BONDS 2015 SERIES C**

Weighted Average Interest Rate	4.953%
Weighted Average Remaining Term	283
Weighted Average Loan To Value	76

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	60,915,939	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>60,915,939</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	680,907	1.12%
60 DAYS PAST DUE	69,885	0.11%
90 DAYS PAST DUE	200,238	0.33%
120+ DAYS PAST DUE	122,975	0.20%
<b>TOTAL DELINQUENT</b>	<b>1,074,005</b>	<b>1.76%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	5,585,945	9.2%
TAXABLE	15,628,595	25.7%
RURAL	9,195,837	15.1%
TAXABLE FIRST-TIME HOMEBUYER	17,307,227	28.4%
MULTI-FAMILY/SPECIAL NEEDS	7,359,174	12.1%
VETERANS MORTGAGE PROGRAM	3,784,704	6.2%
OTHER LOAN PROGRAM	2,054,457	3.4%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	45,301,921	74.4%
MULTI-FAMILY	7,267,901	11.9%
CONDO	4,280,812	7.0%
DUPLEX	3,601,989	5.9%
3-PLEX/4-PLEX	111,939	0.2%
OTHER PROPERTY TYPE	351,377	0.6%

GEOGRAPHIC REGION

ANCHORAGE	25,751,292	42.3%
WASILLA/PALMER	9,842,277	16.2%
FAIRBANKS/NORTH POLE	6,182,217	10.1%
JUNEAU/KETCHIKAN	2,961,646	4.9%
KENAI/SOLDOTNA/HOMER	3,154,868	5.2%
EAGLE RIVER/CHUGIAK	3,519,283	5.8%
KODIAK ISLAND	2,193,696	3.6%
OTHER GEOGRAPHIC REGION	7,310,661	12.0%

MORTGAGE INSURANCE

UNINSURED	28,408,131	46.6%
PRIMARY MORTGAGE INSURANCE	20,259,012	33.3%
FEDERALLY INSURED - FHA	4,279,172	7.0%
FEDERALLY INSURED - VA	3,803,435	6.2%
FEDERALLY INSURED - RD	1,263,621	2.1%
FEDERALLY INSURED - HUD 184	2,902,569	4.8%

SELLER SERVICER

WELLS FARGO	23,518,999	38.6%
ALASKA USA	15,639,798	25.7%
OTHER SELLER SERVICER	14,239,537	23.4%
FIRST NATIONAL BANK OF AK	7,517,605	12.3%

## ALASKA HOUSING FINANCE CORPORATION

As of: 3/31/2016

## DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

	<u>TOTAL PORTFOLIO</u>					<u>WEIGHTED AVERAGES</u>			<u>DELINQUENT</u>	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
<b>002 ADMINISTRATIVE</b>										
CFTHB	42,705,216	0	0	42,705,216	16.6%	5.359%	352	88	71,420	0.17%
CHD04	21,932,005	11,872,805	0	33,804,811	13.2%	4.031%	216	85	434,770	1.29%
CHELP	378,245	0	0	378,245	0.1%	3.643%	275	78	0	0.00%
CMFTX	25,612,017	0	0	25,612,017	10.0%	6.035%	288	69	0	0.00%
CNCL2	6,067,407	0	0	6,067,407	2.4%	4.241%	356	86	0	0.00%
COHAP	9,823,874	0	0	9,823,874	3.8%	3.852%	348	88	145,632	1.48%
COMH	475,227	0	0	475,227	0.2%	3.832%	320	77	0	0.00%
COR	16,298,895	0	0	16,298,895	6.4%	4.207%	344	85	0	0.00%
COR15	1,086,185	0	0	1,086,185	0.4%	3.239%	179	71	0	0.00%
COR30	64,211	0	0	64,211	0.0%	4.000%	358	49	0	0.00%
CREOS	0	0	8,816,948	8,816,948	3.4%	0.000%	0	0	0	0.00%
CSPND	1,234,315	0	0	1,234,315	0.5%	6.587%	357	100	0	0.00%
CTAX	52,898,051	0	0	52,898,051	20.6%	4.484%	354	86	403,327	0.76%
CVETS	5,528,014	0	0	5,528,014	2.2%	5.251%	348	93	0	0.00%
ETAX	21,478,433	0	0	21,478,433	8.4%	4.584%	355	89	0	0.00%
SRHRF	29,215,350	243,043	0	29,458,392	11.5%	4.169%	317	74	14,599	0.05%
SRQ15	85,759	0	0	85,759	0.0%	6.250%	172	91	0	0.00%
SRQ30	230,278	0	0	230,278	0.1%	5.397%	354	69	0	0.00%
SRV30	155,885	0	0	155,885	0.1%	6.250%	293	93	0	0.00%
SRX15	125,000	0	0	125,000	0.0%	3.250%	180	48	0	0.00%
SRX30	200,600	0	0	200,600	0.1%	4.125%	360	84	0	0.00%
	<b>235,594,966</b>	<b>12,115,848</b>	<b>8,816,948</b>	<b>256,527,762</b>	<b>100.0%</b>	<b>4.676%</b>	<b>322</b>	<b>83</b>	<b>1,069,749</b>	<b>0.43%</b>
<b>106 HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B</b>										
E021A	49,224,521	1,992,935	0	51,217,456	50.3%	5.380%	253	75	3,108,915	6.07%
E021B	41,581,194	0	0	41,581,194	40.8%	5.854%	297	79	1,140,612	2.74%
E021C	9,049,786	0	0	9,049,786	8.9%	5.361%	277	76	310,972	3.44%
	<b>99,855,500</b>	<b>1,992,935</b>	<b>0</b>	<b>101,848,435</b>	<b>100.0%</b>	<b>5.572%</b>	<b>273</b>	<b>77</b>	<b>4,560,498</b>	<b>4.48%</b>
<b>110 HOME MORTGAGE REVENUE BONDS 2007 SERIES A</b>										
E071A	67,524,414	863,241	0	68,387,654	81.2%	4.616%	301	80	1,797,167	2.63%
E076B	9,589,059	1,792,430	0	11,381,489	13.5%	4.856%	240	74	956,559	8.40%
E07AL	4,468,875	0	0	4,468,875	5.3%	5.157%	296	75	0	0.00%
	<b>81,582,348</b>	<b>2,655,670</b>	<b>0</b>	<b>84,238,018</b>	<b>100.0%</b>	<b>4.677%</b>	<b>292</b>	<b>79</b>	<b>2,753,726</b>	<b>3.27%</b>
<b>111 HOME MORTGAGE REVENUE BONDS 2007 SERIES B</b>										
E071B	68,123,817	402,518	0	68,526,335	81.9%	4.712%	303	81	2,772,135	4.05%
E076C	8,761,515	938,502	0	9,700,018	11.6%	5.177%	247	79	938,647	9.68%
E07BL	5,413,897	0	0	5,413,897	6.5%	5.318%	297	79	294,925	5.45%
	<b>82,299,230</b>	<b>1,341,020</b>	<b>0</b>	<b>83,640,250</b>	<b>100.0%</b>	<b>4.805%</b>	<b>296</b>	<b>80</b>	<b>4,005,708</b>	<b>4.79%</b>

## DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

	<u>TOTAL PORTFOLIO</u>					<u>WEIGHTED AVERAGES</u>			<u>DELINQUENT</u>	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
<b>113</b>	<b>HOME MORTGAGE REVENUE BONDS 2007 SERIES D</b>									
E071D	87,380,350	508,935	0	87,889,285	80.4%	4.510%	306	80	1,882,565	2.14%
E077C	15,811,807	483,275	0	16,295,083	14.9%	5.130%	251	75	1,793,159	11.00%
E07DL	5,194,670	0	0	5,194,670	4.7%	5.779%	297	80	0	0.00%
	<b>108,386,828</b>	<b>992,210</b>	<b>0</b>	<b>109,379,038</b>	<b>100.0%</b>	<b>4.663%</b>	<b>297</b>	<b>80</b>	<b>3,675,724</b>	<b>3.36%</b>
<b>116</b>	<b>HOME MORTGAGE REVENUE BONDS 2009 SERIES A</b>									
E091A	80,046,509	19,586,763	0	99,633,272	84.8%	3.784%	306	81	2,046,121	2.05%
E098A	10,999,497	705,704	0	11,705,201	10.0%	5.261%	258	77	1,676,003	14.32%
E09AL	6,130,116	0	0	6,130,116	5.2%	5.310%	301	81	973,473	15.88%
	<b>97,176,122</b>	<b>20,292,467</b>	<b>0</b>	<b>117,468,589</b>	<b>100.0%</b>	<b>4.011%</b>	<b>301</b>	<b>80</b>	<b>4,695,597</b>	<b>4.00%</b>
<b>117</b>	<b>HOME MORTGAGE REVENUE BONDS 2009 SERIES B</b>									
E091B	85,144,995	17,941,872	0	103,086,866	81.3%	3.664%	299	80	3,270,078	3.17%
E098B	15,564,500	679,720	0	16,244,221	12.8%	5.354%	269	80	2,272,208	13.99%
E09BL	7,450,800	0	0	7,450,800	5.9%	4.883%	316	83	265,136	3.56%
	<b>108,160,295</b>	<b>18,621,592</b>	<b>0</b>	<b>126,781,887</b>	<b>100.0%</b>	<b>3.952%</b>	<b>296</b>	<b>80</b>	<b>5,807,421</b>	<b>4.58%</b>
<b>119</b>	<b>HOME MORTGAGE REVENUE BONDS 2009 SERIES D</b>									
E091D	72,572,281	15,138,871	0	87,711,152	66.9%	3.779%	301	81	1,443,622	1.65%
E099C	35,972,376	0	0	35,972,376	27.5%	5.491%	284	80	2,485,358	6.91%
E09DL	7,342,367	0	0	7,342,367	5.6%	5.016%	314	85	458,499	6.24%
	<b>115,887,024</b>	<b>15,138,871</b>	<b>0</b>	<b>131,025,894</b>	<b>100.0%</b>	<b>4.318%</b>	<b>297</b>	<b>81</b>	<b>4,387,478</b>	<b>3.35%</b>
<b>121</b>	<b>MORTGAGE REVENUE BONDS 2010 SERIES A &amp; B</b>									
E0911	39,862,170	0	0	39,862,170	33.5%	4.243%	298	85	1,674,762	4.20%
E10A1	40,067,298	0	0	40,067,298	33.7%	4.537%	310	86	998,162	2.49%
E10AL	7,992,633	0	0	7,992,633	6.7%	5.656%	297	80	124,231	1.55%
E10B1	29,633,799	1,481,389	0	31,115,187	26.1%	5.047%	308	78	724,452	2.33%
	<b>117,555,900</b>	<b>1,481,389</b>	<b>0</b>	<b>119,037,288</b>	<b>100.0%</b>	<b>4.647%</b>	<b>305</b>	<b>83</b>	<b>3,521,606</b>	<b>2.96%</b>
<b>122</b>	<b>MORTGAGE REVENUE BONDS 2011 SERIES A &amp; B</b>									
E0912	92,234,228	3,299,317	0	95,533,545	50.9%	3.464%	306	83	3,688,764	3.86%
E11A1	7,072,186	0	0	7,072,186	3.8%	4.814%	188	58	752,402	10.64%
E11A2	16,334,316	0	0	16,334,316	8.7%	5.916%	268	77	1,023,017	6.26%
E11AL	22,162,698	2,331,671	0	24,494,370	13.0%	4.637%	301	75	0	0.00%
E11B1	36,341,785	8,008,442	0	44,350,227	23.6%	4.101%	281	76	768,537	1.73%
	<b>174,145,214</b>	<b>13,639,430</b>	<b>0</b>	<b>187,784,644</b>	<b>100.0%</b>	<b>4.031%</b>	<b>291</b>	<b>79</b>	<b>6,232,720</b>	<b>3.32%</b>
<b>207</b>	<b>VETERANS COLLATERALIZED BONDS 2006 FIRST</b>									
C0611	38,805,859	224,201	0	39,030,060	75.8%	5.068%	281	85	3,227,241	8.27%
C061C	12,455,147	0	0	12,455,147	24.2%	6.914%	282	77	729,910	5.86%
	<b>51,261,006</b>	<b>224,201</b>	<b>0</b>	<b>51,485,207</b>	<b>100.0%</b>	<b>5.515%</b>	<b>281</b>	<b>83</b>	<b>3,957,151</b>	<b>7.69%</b>

## ALASKA HOUSING FINANCE CORPORATION

As of: 3/31/2016

## DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

	<u>TOTAL PORTFOLIO</u>					<u>WEIGHTED AVERAGES</u>			<u>DELINQUENT</u>	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
<b>208</b>	<b><u>VETERANS COLLATERALIZED BONDS 2007/2008 FIRST</u></b>									
C0711	11,704,596	0	0	11,704,596	75.2%	5.273%	284	87	218,329	1.87%
C071C	3,855,604	0	0	3,855,604	24.8%	7.429%	286	77	206,133	5.35%
	<b>15,560,200</b>	<b>0</b>	<b>0</b>	<b>15,560,200</b>	<b>100.0%</b>	<b>5.807%</b>	<b>285</b>	<b>85</b>	<b>424,462</b>	<b>2.73%</b>
<b>405</b>	<b><u>GENERAL MORTGAGE REVENUE BONDS II 2012 SERIES A &amp; B</u></b>									
GM12A	136,707,406	3,110,251	0	139,817,657	100.0%	4.535%	296	78	3,446,045	2.46%
	<b>136,707,406</b>	<b>3,110,251</b>	<b>0</b>	<b>139,817,657</b>	<b>100.0%</b>	<b>4.535%</b>	<b>296</b>	<b>78</b>	<b>3,446,045</b>	<b>2.46%</b>
<b>501</b>	<b><u>GOVERNMENTAL PURPOSE BONDS 1997 SERIES A</u></b>									
GP97A	13,724,092	0	0	13,724,092	100.0%	3.395%	191	80	0	0.00%
	<b>13,724,092</b>	<b>0</b>	<b>0</b>	<b>13,724,092</b>	<b>100.0%</b>	<b>3.395%</b>	<b>191</b>	<b>80</b>	<b>0</b>	<b>0.00%</b>
<b>502</b>	<b><u>GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D</u></b>									
GP011	12,095,853	1,979,970	0	14,075,823	6.3%	3.923%	309	80	126,069	0.90%
GP012	10,780,955	2,693,797	0	13,474,752	6.0%	3.823%	310	80	97,356	0.72%
GP013	16,818,426	5,738,288	0	22,556,714	10.1%	3.451%	315	81	882,414	3.91%
GP01C	103,198,054	24,294,505	0	127,492,559	57.0%	4.088%	287	77	4,108,058	3.22%
GP10B	2,189,100	1,502,353	0	3,691,453	1.6%	2.979%	316	84	37,648	1.02%
GP11B	6,265,712	2,972,604	0	9,238,317	4.1%	3.305%	317	84	13,769	0.15%
GPGM1	24,128,574	9,129,380	0	33,257,954	14.9%	2.891%	305	80	382,828	1.15%
	<b>175,476,674</b>	<b>48,310,899</b>	<b>0</b>	<b>223,787,573</b>	<b>100.0%</b>	<b>3.769%</b>	<b>297</b>	<b>79</b>	<b>5,648,142</b>	<b>2.52%</b>
<b>602</b>	<b><u>STATE CAPITAL PROJECT BONDS 2002 SERIES A</u></b>									
SC02A	47,638,058	0	0	47,638,058	100.0%	5.156%	254	69	1,578,760	3.31%
	<b>47,638,058</b>	<b>0</b>	<b>0</b>	<b>47,638,058</b>	<b>100.0%</b>	<b>5.156%</b>	<b>254</b>	<b>69</b>	<b>1,578,760</b>	<b>3.31%</b>
<b>603</b>	<b><u>STATE CAPITAL PROJECT BONDS 2006 SERIES A</u></b>									
SC06A	2,319,965	0	0	2,319,965	100.0%	5.076%	303	73	0	0.00%
	<b>2,319,965</b>	<b>0</b>	<b>0</b>	<b>2,319,965</b>	<b>100.0%</b>	<b>5.076%</b>	<b>303</b>	<b>73</b>	<b>0</b>	<b>0.00%</b>
<b>604</b>	<b><u>STATE CAPITAL PROJECT BONDS 2007 SERIES A, B</u></b>									
SC07A	4,376,804	0	0	4,376,804	100.0%	6.150%	208	65	292,528	6.68%
	<b>4,376,804</b>	<b>0</b>	<b>0</b>	<b>4,376,804</b>	<b>100.0%</b>	<b>6.150%</b>	<b>208</b>	<b>65</b>	<b>292,528</b>	<b>6.68%</b>
<b>605</b>	<b><u>STATE CAPITAL PROJECT BONDS 2011 SERIES A</u></b>									
SC11A	78,133,456	0	0	78,133,456	100.0%	5.381%	253	69	2,633,824	3.37%
	<b>78,133,456</b>	<b>0</b>	<b>0</b>	<b>78,133,456</b>	<b>100.0%</b>	<b>5.381%</b>	<b>253</b>	<b>69</b>	<b>2,633,824</b>	<b>3.37%</b>
<b>606</b>	<b><u>STATE CAPITAL PROJECT BONDS 2012 SERIES A &amp; B</u></b>									
SC12A	92,796,469	0	0	92,796,469	100.0%	5.530%	267	69	1,465,764	1.58%
	<b>92,796,469</b>	<b>0</b>	<b>0</b>	<b>92,796,469</b>	<b>100.0%</b>	<b>5.530%</b>	<b>267</b>	<b>69</b>	<b>1,465,764</b>	<b>1.58%</b>

## ALASKA HOUSING FINANCE CORPORATION

As of: 3/31/2016

## DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

	<u>TOTAL PORTFOLIO</u>					<u>WEIGHTED AVERAGES</u>			<u>DELINQUENT</u>	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
<b>607</b>	<b>STATE CAPITAL PROJECT BONDS 2013 SERIES A &amp; B</b>									
SC13A	93,458,540	0	0	93,458,540	64.0%	5.446%	303	75	1,148,477	1.23%
SC13B	52,183,859	462,805	0	52,646,664	36.0%	7.745%	490	80	0	0.00%
	<b>145,642,399</b>	<b>462,805</b>	<b>0</b>	<b>146,105,204</b>	<b>100.0%</b>	<b>6.275%</b>	<b>370</b>	<b>77</b>	<b>1,148,477</b>	<b>0.79%</b>
<b>608</b>	<b>STATE CAPITAL PROJECT BONDS 2014 SERIES A</b>									
SC14A	102,983,084	0	0	102,983,084	100.0%	4.909%	290	74	2,436,052	2.37%
	<b>102,983,084</b>	<b>0</b>	<b>0</b>	<b>102,983,084</b>	<b>100.0%</b>	<b>4.909%</b>	<b>290</b>	<b>74</b>	<b>2,436,052</b>	<b>2.37%</b>
<b>609</b>	<b>STATE CAPITAL PROJECT BONDS 2014 SERIES B</b>									
SC14B	31,270,661	0	0	31,270,661	100.0%	5.257%	258	68	1,375,678	4.40%
	<b>31,270,661</b>	<b>0</b>	<b>0</b>	<b>31,270,661</b>	<b>100.0%</b>	<b>5.257%</b>	<b>258</b>	<b>68</b>	<b>1,375,678</b>	<b>4.40%</b>
<b>610</b>	<b>STATE CAPITAL PROJECT BONDS 2014 SERIES C</b>									
SC14C	145,463,503	0	0	145,463,503	100.0%	4.141%	297	77	1,338,661	0.92%
	<b>145,463,503</b>	<b>0</b>	<b>0</b>	<b>145,463,503</b>	<b>100.0%</b>	<b>4.141%</b>	<b>297</b>	<b>77</b>	<b>1,338,661</b>	<b>0.92%</b>
<b>611</b>	<b>STATE CAPITAL PROJECT BONDS 2014 SERIES D</b>									
SC14D	90,391,873	0	0	90,391,873	100.0%	4.593%	336	85	1,825,528	2.02%
	<b>90,391,873</b>	<b>0</b>	<b>0</b>	<b>90,391,873</b>	<b>100.0%</b>	<b>4.593%</b>	<b>336</b>	<b>85</b>	<b>1,825,528</b>	<b>2.02%</b>
<b>612</b>	<b>STATE CAPITAL PROJECT BONDS 2015 SERIES A</b>									
SC15A	113,750,366	0	0	113,750,366	100.0%	5.033%	274	76	5,349,939	4.70%
	<b>113,750,366</b>	<b>0</b>	<b>0</b>	<b>113,750,366</b>	<b>100.0%</b>	<b>5.033%</b>	<b>274</b>	<b>76</b>	<b>5,349,939</b>	<b>4.70%</b>
<b>613</b>	<b>STATE CAPITAL PROJECT BONDS 2015 SERIES B</b>									
SC15B	98,954,206	0	0	98,954,206	100.0%	5.417%	258	68	5,307,497	5.36%
	<b>98,954,206</b>	<b>0</b>	<b>0</b>	<b>98,954,206</b>	<b>100.0%</b>	<b>5.417%</b>	<b>258</b>	<b>68</b>	<b>5,307,497</b>	<b>5.36%</b>
<b>614</b>	<b>STATE CAPITAL PROJECT BONDS 2015 SERIES C</b>									
SC15C	60,915,939	0	0	60,915,939	100.0%	4.953%	283	76	1,074,005	1.76%
	<b>60,915,939</b>	<b>0</b>	<b>0</b>	<b>60,915,939</b>	<b>100.0%</b>	<b>4.953%</b>	<b>283</b>	<b>76</b>	<b>1,074,005</b>	<b>1.76%</b>
<b>TOTAL</b>	<b>2,628,009,587</b>	<b>140,379,587</b>	<b>8,816,948</b>	<b>2,777,206,122</b>	<b>100.0%</b>	<b>4.700%</b>	<b>296</b>	<b>78</b>	<b>80,012,742</b>	<b>2.89%</b>

**ALASKA HOUSING FINANCE CORPORATION**

**DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY LOAN PROGRAM**

As of: **3/31/2016**

LOAN PROGRAM	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	648,847,699	79,017,024	727,864,723	26.3%	4.603%	289	80	37,064,197	5.09%
TAXABLE	637,840,902	22,701,914	660,542,816	23.9%	4.327%	315	80	12,348,626	1.87%
RURAL	437,239,158	17,551,133	454,790,291	16.4%	4.333%	270	72	11,030,312	2.43%
TAXABLE FIRST-TIME HOMEBUYER	398,622,093	13,525,830	412,147,922	14.9%	4.419%	310	84	11,256,171	2.73%
MULTI-FAMILY/SPECIAL NEEDS	339,542,850	0	339,542,850	12.3%	6.577%	294	69	2,488,669	0.73%
VETERANS	114,490,656	6,823,367	121,314,023	4.4%	4.628%	283	83	5,117,220	4.22%
NON-CONFORMING II	43,415,424	695,210	44,110,634	1.6%	4.046%	332	84	477,571	1.08%
NON-CONFORMING I	4,184,982	65,109	4,250,092	0.2%	4.218%	280	65	142,152	3.34%
AHGLP 5%	3,755,747	0	3,755,747	0.1%	5.000%	109	41	87,825	2.34%
MGIC SPECIAL	49,601	0	49,601	0.0%	9.312%	36	22	0	0.00%
YES YOU CAN PROGRAM	20,474	0	20,474	0.0%	7.500%	40	23	0	0.00%
<b>AHFC TOTAL</b>	<b>2,628,009,587</b>	<b>140,379,587</b>	<b>2,768,389,174</b>	<b>100.0%</b>	<b>4.700%</b>	<b>296</b>	<b>78</b>	<b>80,012,742</b>	<b>2.89%</b>

**ALASKA HOUSING FINANCE CORPORATION**

**DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY PROPERTY TYPE**

As of: **3/31/2016**

PROPERTY TYPE	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
SINGLE FAMILY RESIDENCE	1,899,631,633	107,893,353	2,007,524,986	72.5%	4.421%	297	80	62,784,528	3.13%
MULTI-PLEX	300,782,033	0	300,782,033	10.9%	6.769%	293	66	1,431,600	0.48%
CONDOMINIUM	262,016,764	24,509,218	286,525,982	10.3%	4.611%	294	80	11,975,953	4.18%
DUPLEX	130,516,820	6,884,137	137,400,957	5.0%	4.462%	301	78	3,559,441	2.59%
FOUR-PLEX	18,762,523	648,157	19,410,681	0.7%	4.514%	302	78	0	0.00%
MOBILE HOME TYPE I	8,032,158	258,274	8,290,432	0.3%	4.852%	263	71	147,853	1.78%
TRI-PLEX	8,057,997	186,447	8,244,444	0.3%	4.367%	291	72	113,368	1.38%
MOBILE HOME TYPE II	209,659	0	209,659	0.0%	5.001%	104	50	0	0.00%
<b>AHFC TOTAL</b>	<b>2,628,009,587</b>	<b>140,379,587</b>	<b>2,768,389,174</b>	<b>100.0%</b>	<b>4.700%</b>	<b>296</b>	<b>78</b>	<b>80,012,742</b>	<b>2.89%</b>

## ALASKA HOUSING FINANCE CORPORATION

As of: 3/31/2016

## DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY GEOGRAPHIC REGION

GEOGRAPHIC REGION	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
ANCHORAGE	1,083,448,460	60,009,806	1,143,458,266	41.3%	4.770%	297	80	33,591,847	2.94%
WASILLA	213,896,941	14,586,931	228,483,871	8.3%	4.663%	296	81	10,024,578	4.39%
FAIRBANKS	183,345,980	10,765,844	194,111,824	7.0%	4.701%	295	77	4,696,890	2.42%
SOLDOTNA	100,993,772	6,595,468	107,589,239	3.9%	4.103%	291	77	2,263,957	2.10%
JUNEAU	101,102,806	5,170,326	106,273,132	3.8%	4.638%	299	77	2,708,777	2.55%
PALMER	98,820,778	6,454,935	105,275,714	3.8%	4.763%	294	80	3,092,020	2.94%
EAGLE RIVER	98,318,048	4,895,222	103,213,270	3.7%	4.422%	305	82	3,969,190	3.85%
KETCHIKAN	97,418,881	5,740,850	103,159,731	3.7%	4.269%	294	75	1,503,638	1.46%
KODIAK	88,149,306	3,254,548	91,403,854	3.3%	4.578%	273	74	1,658,955	1.81%
NORTH POLE	72,819,807	3,893,995	76,713,802	2.8%	4.678%	292	82	2,552,073	3.33%
KENAI	51,618,871	3,152,328	54,771,199	2.0%	4.339%	292	78	2,889,577	5.28%
FORT WAINWRIGHT	49,577,839	0	49,577,839	1.8%	8.000%	505	80	0	0.00%
HOMER	41,013,506	1,989,488	43,002,994	1.6%	4.285%	282	70	394,678	0.92%
OTHER SOUTHEAST	38,427,849	1,063,210	39,491,059	1.4%	4.498%	267	69	1,118,802	2.83%
OTHER SOUTHCENTRAL	32,185,842	2,219,440	34,405,282	1.2%	4.609%	284	75	870,277	2.53%
PETERSBURG	31,765,395	1,401,342	33,166,737	1.2%	3.946%	261	70	315,540	0.95%
CHUGIAK	26,334,817	1,608,084	27,942,901	1.0%	4.381%	315	81	882,384	3.16%
OTHER NORTH	22,479,595	403,893	22,883,488	0.8%	5.150%	224	67	1,179,554	5.15%
BETHEL	22,137,496	456,742	22,594,238	0.8%	5.278%	224	70	525,842	2.33%
SITKA	21,066,186	999,726	22,065,912	0.8%	4.427%	312	76	322,233	1.46%
STERLING	20,204,200	854,312	21,058,512	0.8%	4.238%	289	76	63,015	0.30%
NIKISKI	19,070,150	401,046	19,471,196	0.7%	4.313%	287	77	1,229,766	6.32%
OTHER SOUTHWEST	18,366,310	760,505	19,126,814	0.7%	5.119%	247	64	621,479	3.25%
NOME	17,925,800	527,674	18,453,473	0.7%	4.717%	277	76	760,404	4.12%
OTHER KENAI PENNINSULA	17,105,025	784,534	17,889,559	0.6%	4.489%	271	71	734,459	4.11%
CORDOVA	15,759,654	582,337	16,341,991	0.6%	4.334%	284	73	374,603	2.29%
SEWARD	14,339,738	675,211	15,014,949	0.5%	4.961%	278	71	846,798	5.64%
DELTA JUNCTION	10,365,162	580,191	10,945,353	0.4%	4.606%	280	74	554,472	5.07%
VALDEZ	10,417,158	165,401	10,582,558	0.4%	4.536%	279	76	0	0.00%
WRANGELL	9,534,216	386,198	9,920,414	0.4%	4.404%	267	69	266,934	2.69%
<b>AHFC TOTAL</b>	<b>2,628,009,587</b>	<b>140,379,587</b>	<b>2,768,389,174</b>	<b>100.0%</b>	<b>4.700%</b>	<b>296</b>	<b>78</b>	<b>80,012,742</b>	<b>2.89%</b>

**ALASKA HOUSING FINANCE CORPORATION**
**DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY MORTGAGE INSURANCE**

 As of: **3/31/2016**

<b>MORTGAGE INSURANCE</b>	<b>MORTGAGE AND LOAN PORTFOLIO</b>				<b>WEIGHTED AVERAGES</b>			<b>DELINQUENT</b>	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
UNINSURED - LTV < 80	997,251,628	47,363,050	1,044,614,678	37.7%	4.945%	290	65	16,975,391	1.63%
FEDERALLY INSURED - FHA	302,187,941	20,725,824	322,913,765	11.7%	5.059%	264	81	27,165,970	8.41%
UNINSURED - LTV > 80 (RURAL)	279,634,515	7,430,215	287,064,730	10.4%	4.716%	281	80	5,287,522	1.84%
PMI - RADIAN GUARANTY	205,800,219	10,602,974	216,403,193	7.8%	4.146%	334	89	2,367,440	1.09%
FEDERALLY INSURED - VA	178,343,561	11,413,792	189,757,353	6.9%	4.767%	276	86	10,384,762	5.47%
FEDERALLY INSURED - RD	143,362,411	12,417,773	155,780,184	5.6%	4.512%	288	88	6,549,404	4.20%
FEDERALLY INSURED - HUD 184	143,030,151	7,515,864	150,546,015	5.4%	4.348%	310	90	7,405,836	4.92%
PMI - CMG MORTGAGE INSURANCE	134,222,564	8,746,980	142,969,544	5.2%	4.209%	333	89	1,338,768	0.94%
PMI - MORTGAGE GUARANTY	85,419,050	4,986,639	90,405,689	3.3%	4.233%	336	89	387,751	0.43%
PMI - ESSENT GUARANTY	76,392,645	4,602,063	80,994,709	2.9%	4.161%	345	91	585,903	0.72%
PMI - UNITED GUARANTY	45,730,532	1,857,842	47,588,374	1.7%	4.218%	339	91	246,144	0.52%
PMI - GENWORTH GE	27,274,245	2,096,067	29,370,312	1.1%	4.371%	328	88	1,113,157	3.79%
PMI - PMI MORTGAGE INSURANCE	7,432,965	470,690	7,903,655	0.3%	4.763%	289	80	204,692	2.59%
PMI - COMMONWEALTH	871,894	54,200	926,094	0.0%	5.306%	273	78	0	0.00%
PMI - NATIONAL MORTGAGE INSUR	785,987	69,372	855,359	0.0%	3.987%	322	90	0	0.00%
UNINSURED - SERVICER INDEMNIFIED	269,279	26,242	295,521	0.0%	6.226%	197	65	0	0.00%
<b>AHFC TOTAL</b>	<b>2,628,009,587</b>	<b>140,379,587</b>	<b>2,768,389,174</b>	<b>100.0%</b>	<b>4.700%</b>	<b>296</b>	<b>78</b>	<b>80,012,742</b>	<b>2.89%</b>

## ALASKA HOUSING FINANCE CORPORATION

As of: 3/31/2016

## DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY SELLER SERVICER

SELLER SERVICER	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
WELLS FARGO MORTGAGE	1,072,486,699	59,060,230	1,131,546,929	40.9%	4.645%	286	79	48,008,150	4.24%
ALASKA USA FCU	595,320,071	39,852,068	635,172,139	22.9%	4.527%	298	81	16,568,464	2.61%
FIRST NATIONAL BANK OF AK	380,626,975	14,709,654	395,336,629	14.3%	5.175%	280	71	8,964,954	2.27%
FIRST BANK	147,505,497	6,826,062	154,331,560	5.6%	4.051%	298	76	884,346	0.57%
NORTHRIM BANK	127,927,294	7,087,812	135,015,106	4.9%	4.883%	325	80	957,005	0.71%
COMMERCIAL LOANS	63,301,931	0	63,301,931	2.3%	7.002%	437	80	0	0.00%
MT. MCKINLEY MUTUAL SAVINGS	59,106,612	2,922,639	62,029,251	2.2%	4.369%	296	78	857,465	1.38%
DENALI FEDERAL CREDIT UNION	58,235,229	3,732,926	61,968,155	2.2%	4.149%	331	86	694,079	1.12%
SPIRIT OF ALASKA FCU	45,824,791	2,516,721	48,341,512	1.7%	4.463%	300	81	842,697	1.74%
DENALI STATE BANK	28,297,547	1,885,177	30,182,724	1.1%	4.477%	298	81	1,256,523	4.16%
KODIAK ISLAND HA	25,728,901	629,756	26,358,657	1.0%	4.333%	268	70	667,881	2.53%
AHFC (SUBSERVICED BY FNBA)	6,634,168	0	6,634,168	0.2%	5.596%	353	52	0	0.00%
MATANUSKA VALLEY FCU	3,912,411	340,747	4,253,158	0.2%	4.093%	339	75	0	0.00%
TRUE NORTH FCU	3,979,412	238,594	4,218,006	0.2%	4.043%	349	88	0	0.00%
GUILD MORTGAGE	3,556,519	268,296	3,824,814	0.1%	4.051%	354	86	0	0.00%
TONGASS FCU	2,516,166	12,330	2,528,496	0.1%	4.107%	327	81	125,226	4.95%
TLINGIT-HAIDA HA	1,770,934	73,477	1,844,411	0.1%	4.680%	227	62	185,952	10.08%
ANCHORAGE NEIGHBORHOOD HSG	1,278,429	223,098	1,501,527	0.1%	4.228%	356	78	0	0.00%
<b>AHFC TOTAL</b>	<b>2,628,009,587</b>	<b>140,379,587</b>	<b>2,768,389,174</b>	<b>100.0%</b>	<b>4.700%</b>	<b>296</b>	<b>78</b>	<b>80,012,742</b>	<b>2.89%</b>

**ALASKA HOUSING FINANCE CORPORATION**

**DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY BOND INDENTURE**

As of: **3/31/2016**

<u>BOND INDENTURE</u>	<u>MORTGAGE AND LOAN PORTFOLIO</u>				<u>WEIGHTED AVERAGES</u>			<u>DELINQUENT</u>	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
STATE CAPITAL PROJECT BONDS II	882,168,500	462,805	882,631,305	31.9%	5.130%	300	75	21,321,603	2.42%
HOME MORTGAGE REVENUE BONDS	693,347,346	61,034,765	754,382,111	27.2%	4.522%	294	80	29,886,152	3.96%
MORTGAGE REVENUE BONDS	291,701,113	15,120,819	306,821,932	11.1%	4.270%	297	80	9,754,326	3.18%
AHFC GENERAL FUND	235,594,966	12,115,848	247,710,814	8.9%	4.676%	322	83	1,069,749	0.43%
GOVERNMENTAL PURPOSE BONDS	189,200,766	48,310,899	237,511,665	8.6%	3.747%	291	79	5,648,142	2.38%
GENERAL MORTGAGE REVENUE BONDS II	136,707,406	3,110,251	139,817,657	5.1%	4.535%	296	78	3,446,045	2.46%
STATE CAPITAL PROJECT BONDS	132,468,282	0	132,468,282	4.8%	5.320%	253	69	4,505,113	3.40%
COLLATERALIZED VETERANS BONDS	66,821,206	224,201	67,045,407	2.4%	5.582%	282	83	4,381,613	6.54%
<b>AHFC TOTAL</b>	<b>2,628,009,587</b>	<b>140,379,587</b>	<b>2,768,389,174</b>	<b>100.0%</b>	<b>4.700%</b>	<b>296</b>	<b>78</b>	<b>80,012,742</b>	<b>2.89%</b>

# ALASKA HOUSING FINANCE CORPORATION

## DISCLOSURE REPORT: AHFC SUMMARY OF MORTGAGE AND LOAN ACTIVITY

As of: **3/31/2016**

	FY 2013	FY 2014	FY 2015	FY 2016 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	466,288,294	529,173,112	532,286,659	407,528,226	50,036,288
MORTGAGE AND LOAN COMMITMENTS	459,436,096	522,110,070	522,606,359	383,778,859	49,727,118
MORTGAGE AND LOAN PURCHASES	402,511,152	543,972,933	462,846,744	383,950,311	27,051,625
MORTGAGE AND LOAN PAYOFFS	532,239,895	219,206,635	240,116,152	167,718,014	21,545,285
MORTGAGE AND LOAN FORECLOSURES	11,723,829	14,127,019	11,633,173	5,968,516	1,520,381

### MORTGAGE PURCHASE STATISTICS:

AVERAGE PURCHASE PRICE	284,855	304,012	293,442	299,113	289,072
WEIGHTED AVERAGE INTEREST RATE	3.753%	4.522%	4.092%	4.032%	4.113%
WEIGHTED AVERAGE BEGINNING TERM	341	357	345	349	336
WEIGHTED AVERAGE LOAN-TO-VALUE	84	87	87	85	85
FHA INSURANCE %	7.9%	3.7%	3.4%	4.3%	1.3%
VA INSURANCE %	5.0%	4.9%	2.5%	2.5%	1.1%
RD INSURANCE %	4.7%	4.1%	3.1%	2.1%	2.3%
HUD 184 INSURANCE %	8.1%	6.6%	3.2%	1.5%	0.5%
PRIMARY MORTGAGE INSURANCE %	16.8%	33.8%	46.8%	43.1%	38.9%
CONVENTIONAL UNINSURED %	57.6%	47.0%	41.0%	46.4%	55.9%
SINGLE FAMILY (1-4 UNIT) %	87.6%	86.6%	94.0%	92.7%	92.6%
MULTI FAMILY (>4 UNIT) %	12.4%	13.4%	6.0%	7.3%	7.4%
ANCHORAGE %	40.1%	42.1%	46.6%	45.8%	41.8%
OTHER ALASKAN CITY %	59.9%	57.9%	53.4%	54.2%	58.2%
WELLS FARGO %	42.8%	40.4%	40.0%	15.2%	0.0%
OTHER SELLER SERVICER %	57.2%	59.6%	60.0%	84.8%	100.0%
STREAMLINE REFINANCE %	17.6%	2.7%	1.6%	1.2%	3.9%

**ALASKA HOUSING FINANCE CORPORATION**
**DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY**

 As of: **3/31/2016**

<b>TAXABLE</b>	<b>FY 2013</b>	<b>FY 2014</b>	<b>FY 2015</b>	<b>FY 2016 (YTD)</b>	<b>CURRENT MONTH</b>
MORTGAGE AND LOAN APPLICATIONS	116,158,699	171,484,941	201,484,691	162,680,564	23,450,824
MORTGAGE AND LOAN COMMITMENTS	116,711,110	171,336,230	201,484,691	162,610,047	23,596,432
MORTGAGE AND LOAN PURCHASES	92,364,309	159,039,155	173,331,786	153,295,759	9,718,748
MORTGAGE AND LOAN PAYOFFS	85,436,537	37,078,071	43,878,032	41,022,387	5,809,202
MORTGAGE AND LOAN FORECLOSURES	825,117	800,671	153,027	839,972	298,761

**PURCHASE STATISTICS:**

PROGRAM % OF AHFC PURCHASE TOTAL	22.9%	29.2%	37.4%	39.9%	35.9%
AVERAGE PURCHASE PRICE	314,221	329,964	331,708	330,647	318,101
WEIGHTED AVERAGE INTEREST RATE	3.590%	4.239%	4.053%	3.967%	3.913%
WEIGHTED AVERAGE BEGINNING TERM	342	352	350	352	354
WEIGHTED AVERAGE LOAN-TO-VALUE	85	86	86	85	82
FHA INSURANCE %	7.3%	2.5%	1.5%	2.5%	0.0%
VA INSURANCE %	4.0%	0.3%	1.6%	1.4%	0.0%
RD INSURANCE %	0.9%	0.9%	0.6%	0.7%	2.8%
HUD 184 INSURANCE %	9.6%	7.5%	2.2%	0.3%	0.0%
PRIMARY MORTGAGE INSURANCE %	27.1%	46.6%	56.6%	53.4%	45.8%
CONVENTIONAL UNINSURED %	51.1%	42.1%	37.4%	41.7%	51.4%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	43.2%	53.2%	52.6%	51.7%	41.9%
OTHER ALASKAN CITY %	56.8%	46.8%	47.4%	48.3%	58.1%
WELLS FARGO %	50.4%	51.4%	49.2%	19.3%	0.0%
OTHER SELLER SERVICER %	49.6%	48.6%	50.8%	80.7%	100.0%
STREAMLINE REFINANCE %	18.5%	1.7%	0.8%	1.0%	3.4%

**ALASKA HOUSING FINANCE CORPORATION**
**DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY**

 As of: **3/31/2016**

<b>TAXABLE FIRST-TIME HOMEBUYER</b>	<b>FY 2013</b>	<b>FY 2014</b>	<b>FY 2015</b>	<b>FY 2016 (YTD)</b>	<b>CURRENT MONTH</b>
MORTGAGE AND LOAN APPLICATIONS	59,451,929	102,718,183	96,814,863	57,617,710	7,133,709
MORTGAGE AND LOAN COMMITMENTS	59,724,150	102,042,307	96,814,863	57,617,710	7,457,731
MORTGAGE AND LOAN PURCHASES	48,083,875	94,931,295	93,777,952	65,644,417	2,944,945
MORTGAGE AND LOAN PAYOFFS	65,098,096	30,589,401	32,957,544	21,233,996	2,992,385
MORTGAGE AND LOAN FORECLOSURES	1,349,538	1,646,700	1,869,974	0	0

**PURCHASE STATISTICS:**

PROGRAM % OF AHFC PURCHASE TOTAL	11.9%	17.5%	20.3%	17.1%	10.9%
AVERAGE PURCHASE PRICE	272,129	274,270	275,307	279,488	254,573
WEIGHTED AVERAGE INTEREST RATE	3.532%	4.172%	3.971%	3.868%	3.873%
WEIGHTED AVERAGE BEGINNING TERM	354	352	356	355	351
WEIGHTED AVERAGE LOAN-TO-VALUE	92	91	91	90	92
FHA INSURANCE %	18.3%	6.5%	5.8%	7.6%	0.0%
VA INSURANCE %	1.9%	2.2%	0.6%	1.1%	0.0%
RD INSURANCE %	4.2%	2.1%	2.2%	1.3%	0.0%
HUD 184 INSURANCE %	21.2%	11.9%	5.4%	2.3%	0.0%
PRIMARY MORTGAGE INSURANCE %	28.1%	57.1%	66.4%	63.8%	91.9%
CONVENTIONAL UNINSURED %	26.3%	20.1%	19.7%	23.9%	8.1%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	47.9%	52.0%	54.1%	52.5%	50.9%
OTHER ALASKAN CITY %	52.1%	48.0%	45.9%	47.5%	49.1%
WELLS FARGO %	57.8%	48.9%	40.5%	18.3%	0.0%
OTHER SELLER SERVICER %	42.2%	51.1%	59.5%	81.7%	100.0%
STREAMLINE REFINANCE %	9.0%	1.7%	0.0%	0.8%	0.0%

**ALASKA HOUSING FINANCE CORPORATION**
**DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY**

 As of: **3/31/2016**

<b>TAX-EXEMPT FIRST-TIME HOMEBUYER</b>	<b>FY 2013</b>	<b>FY 2014</b>	<b>FY 2015</b>	<b>FY 2016 (YTD)</b>	<b>CURRENT MONTH</b>
MORTGAGE AND LOAN APPLICATIONS	106,353,276	109,283,140	77,775,609	49,746,127	5,886,798
MORTGAGE AND LOAN COMMITMENTS	105,953,859	109,881,772	77,775,609	50,005,477	5,886,798
MORTGAGE AND LOAN PURCHASES	99,656,657	110,053,896	79,386,505	55,042,442	3,463,643
MORTGAGE AND LOAN PAYOFFS	155,583,504	70,270,175	72,597,611	47,369,507	4,690,024
MORTGAGE AND LOAN FORECLOSURES	6,894,221	7,029,872	3,907,317	3,718,611	549,414

**PURCHASE STATISTICS:**

PROGRAM % OF AHFC PURCHASE TOTAL	24.8%	20.2%	17.2%	14.3%	12.8%
AVERAGE PURCHASE PRICE	198,579	202,342	202,685	203,739	195,436
WEIGHTED AVERAGE INTEREST RATE	3.131%	3.854%	3.687%	3.648%	3.609%
WEIGHTED AVERAGE BEGINNING TERM	354	358	357	360	360
WEIGHTED AVERAGE LOAN-TO-VALUE	90	91	90	89	88
FHA INSURANCE %	14.8%	7.4%	3.6%	5.0%	4.6%
VA INSURANCE %	4.3%	5.6%	1.6%	2.7%	0.0%
RD INSURANCE %	13.7%	14.1%	9.2%	7.7%	0.0%
HUD 184 INSURANCE %	11.0%	10.6%	6.0%	4.8%	3.6%
PRIMARY MORTGAGE INSURANCE %	21.8%	34.7%	51.5%	47.1%	56.4%
CONVENTIONAL UNINSURED %	34.4%	27.6%	28.2%	32.7%	35.3%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	52.6%	55.4%	57.4%	58.9%	55.2%
OTHER ALASKAN CITY %	47.4%	44.6%	42.6%	41.1%	44.8%
WELLS FARGO %	53.7%	51.6%	45.8%	14.3%	0.0%
OTHER SELLER SERVICER %	46.3%	48.4%	54.2%	85.7%	100.0%
STREAMLINE REFINANCE %	9.2%	1.7%	0.7%	0.2%	2.5%

**ALASKA HOUSING FINANCE CORPORATION**
**DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY**

 As of: **3/31/2016**

<b>RURAL</b>	<b>FY 2013</b>	<b>FY 2014</b>	<b>FY 2015</b>	<b>FY 2016 (YTD)</b>	<b>CURRENT MONTH</b>
MORTGAGE AND LOAN APPLICATIONS	92,241,625	56,678,097	67,353,349	47,744,499	7,784,078
MORTGAGE AND LOAN COMMITMENTS	91,198,262	57,721,460	67,353,349	47,744,499	7,784,078
MORTGAGE AND LOAN PURCHASES	89,547,761	56,555,146	58,246,746	47,245,011	5,435,130
MORTGAGE AND LOAN PAYOFFS	112,399,378	39,300,251	48,760,265	35,725,831	4,570,682
MORTGAGE AND LOAN FORECLOSURES	1,237,349	1,358,820	961,072	578,204	0

**PURCHASE STATISTICS:**

PROGRAM % OF AHFC PURCHASE TOTAL	22.2%	10.4%	12.6%	12.3%	20.1%
AVERAGE PURCHASE PRICE	251,794	237,393	243,497	259,440	242,752
WEIGHTED AVERAGE INTEREST RATE	3.465%	3.912%	3.942%	3.858%	3.801%
WEIGHTED AVERAGE BEGINNING TERM	316	324	338	337	327
WEIGHTED AVERAGE LOAN-TO-VALUE	80	83	86	84	84
FHA INSURANCE %	1.8%	0.5%	1.7%	0.0%	0.0%
VA INSURANCE %	0.8%	1.3%	0.3%	1.4%	0.0%
RD INSURANCE %	2.1%	4.2%	5.8%	2.1%	2.0%
HUD 184 INSURANCE %	1.8%	0.6%	1.7%	2.5%	0.0%
PRIMARY MORTGAGE INSURANCE %	1.6%	7.6%	11.9%	9.7%	16.8%
CONVENTIONAL UNINSURED %	91.8%	85.8%	78.6%	84.2%	81.2%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER ALASKAN CITY %	100.0%	100.0%	100.0%	100.0%	100.0%
WELLS FARGO %	40.6%	24.0%	35.7%	12.8%	0.0%
OTHER SELLER SERVICER %	59.4%	76.0%	64.3%	87.2%	100.0%
STREAMLINE REFINANCE %	43.0%	13.6%	8.8%	4.4%	11.9%

**ALASKA HOUSING FINANCE CORPORATION**
**DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY**

 As of: **3/31/2016**

<b>MULTI-FAMILY/SPECIAL NEEDS</b>	<b>FY 2013</b>	<b>FY 2014</b>	<b>FY 2015</b>	<b>FY 2016 (YTD)</b>	<b>CURRENT MONTH</b>
MORTGAGE AND LOAN APPLICATIONS	59,513,414	46,526,150	49,116,650	59,307,650	3,330,000
MORTGAGE AND LOAN COMMITMENTS	48,841,914	38,941,000	43,365,700	31,915,950	2,551,200
MORTGAGE AND LOAN PURCHASES	50,910,964	77,941,850	31,515,700	30,058,950	2,967,000
MORTGAGE AND LOAN PAYOFFS	24,634,648	14,524,869	18,951,041	9,438,455	1,953,825
MORTGAGE AND LOAN FORECLOSURES	0	457,199	2,934,570	438,583	438,583

**PURCHASE STATISTICS:**

PROGRAM % OF AHFC PURCHASE TOTAL	12.6%	14.3%	6.8%	7.8%	11.0%
AVERAGE PURCHASE PRICE	1,324,257	2,219,202	1,103,081	820,977	653,000
WEIGHTED AVERAGE INTEREST RATE	6.173%	7.257%	6.106%	6.017%	6.226%
WEIGHTED AVERAGE BEGINNING TERM	342	406	276	310	239
WEIGHTED AVERAGE LOAN-TO-VALUE	76	78	75	71	87
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
CONVENTIONAL UNINSURED %	100.0%	100.0%	100.0%	100.0%	100.0%
SINGLE FAMILY (1-4 UNIT) %	8.3%	8.9%	14.2%	12.6%	32.9%
MULTI FAMILY (>4 UNIT) %	91.7%	91.1%	85.8%	87.4%	67.1%
ANCHORAGE %	79.5%	21.3%	71.8%	63.1%	91.2%
OTHER ALASKAN CITY %	20.5%	78.7%	28.2%	36.9%	8.8%
WELLS FARGO %	2.7%	0.0%	0.0%	0.0%	0.0%
OTHER SELLER SERVICER %	97.3%	100.0%	100.0%	100.0%	100.0%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	0.0%

**ALASKA HOUSING FINANCE CORPORATION**
**DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY**

 As of: **3/31/2016**

<b>NON-CONFORMING</b>	<b>FY 2013</b>	<b>FY 2014</b>	<b>FY 2015</b>	<b>FY 2016 (YTD)</b>	<b>CURRENT MONTH</b>
MORTGAGE AND LOAN APPLICATIONS	9,181,166	17,439,844	15,839,016	13,063,049	1,476,374
MORTGAGE AND LOAN COMMITMENTS	9,181,166	17,439,844	15,510,066	13,391,999	1,476,374
MORTGAGE AND LOAN PURCHASES	5,703,055	20,265,620	11,751,435	14,164,204	947,070
MORTGAGE AND LOAN PAYOFFS	580,950	1,562,571	1,601,082	1,579,243	490,393
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0

**PURCHASE STATISTICS:**

PROGRAM % OF AHFC PURCHASE TOTAL	1.4%	3.7%	2.5%	3.7%	3.5%
AVERAGE PURCHASE PRICE	409,384	379,238	324,893	341,014	367,633
WEIGHTED AVERAGE INTEREST RATE	3.710%	4.138%	4.066%	3.941%	4.006%
WEIGHTED AVERAGE BEGINNING TERM	360	336	353	357	360
WEIGHTED AVERAGE LOAN-TO-VALUE	87	86	88	86	86
FHA INSURANCE %	0.0%	0.9%	3.1%	3.4%	0.0%
VA INSURANCE %	9.8%	8.6%	10.3%	0.8%	0.0%
RD INSURANCE %	5.5%	1.6%	1.6%	4.5%	0.0%
HUD 184 INSURANCE %	16.6%	3.3%	3.3%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	24.7%	38.0%	41.9%	44.8%	52.5%
CONVENTIONAL UNINSURED %	43.5%	47.7%	39.8%	46.5%	47.5%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	37.1%	36.7%	26.3%	44.8%	47.5%
OTHER ALASKAN CITY %	62.9%	63.3%	73.7%	55.2%	52.5%
WELLS FARGO %	56.6%	53.1%	27.5%	10.5%	0.0%
OTHER SELLER SERVICER %	43.4%	46.9%	72.5%	89.5%	100.0%
STREAMLINE REFINANCE %	0.0%	1.7%	0.0%	0.0%	0.0%

**ALASKA HOUSING FINANCE CORPORATION**
**DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY**

 As of: **3/31/2016**

<b>VETERANS</b>	<b>FY 2013</b>	<b>FY 2014</b>	<b>FY 2015</b>	<b>FY 2016 (YTD)</b>	<b>CURRENT MONTH</b>
MORTGAGE AND LOAN APPLICATIONS	16,879,199	15,874,205	8,777,801	8,334,474	711,360
MORTGAGE AND LOAN COMMITMENTS	16,879,199	15,874,205	8,777,801	8,334,474	711,360
MORTGAGE AND LOAN PURCHASES	12,265,293	18,086,759	7,077,431	6,745,867	669,900
MORTGAGE AND LOAN PAYOFFS	87,601,717	24,921,039	21,072,442	10,997,203	1,038,775
MORTGAGE AND LOAN FORECLOSURES	1,351,711	2,833,757	1,807,214	393,146	233,622

**PURCHASE STATISTICS:**

PROGRAM % OF AHFC PURCHASE TOTAL	3.0%	3.3%	1.5%	1.8%	2.5%
AVERAGE PURCHASE PRICE	303,280	349,580	292,695	373,251	899,900
WEIGHTED AVERAGE INTEREST RATE	3.487%	3.929%	3.914%	3.851%	3.750%
WEIGHTED AVERAGE BEGINNING TERM	350	355	355	351	360
WEIGHTED AVERAGE LOAN-TO-VALUE	96	96	93	94	74
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE %	80.2%	85.1%	78.1%	63.9%	0.0%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	5.5%	2.8%	0.0%	14.3%	0.0%
CONVENTIONAL UNINSURED %	14.3%	12.1%	21.9%	21.8%	100.0%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	14.9%	35.3%	15.9%	28.1%	100.0%
OTHER ALASKAN CITY %	85.1%	64.7%	84.1%	71.9%	0.0%
WELLS FARGO %	28.6%	56.6%	22.9%	20.8%	0.0%
OTHER SELLER SERVICER %	71.4%	43.4%	77.1%	79.2%	100.0%
STREAMLINE REFINANCE %	15.6%	2.9%	6.0%	3.0%	0.0%

**ALASKA HOUSING FINANCE CORPORATION**
**DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY**

 As of: **3/31/2016**

<b>CLOSING COST ASSISTANCE</b>	<b>FY 2013</b>	<b>FY 2014</b>	<b>FY 2015</b>	<b>FY 2016 (YTD)</b>	<b>CURRENT MONTH</b>
MORTGAGE AND LOAN APPLICATIONS	419,577	1,659,902	4,469,730	4,319,153	263,145
MORTGAGE AND LOAN COMMITMENTS	419,577	1,659,902	4,469,730	4,319,153	263,145
MORTGAGE AND LOAN PURCHASES	0	1,657,367	3,854,339	5,093,511	745,189
MORTGAGE AND LOAN PAYOFFS	0	0	0	0	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0

**PURCHASE STATISTICS:**

PROGRAM % OF AHFC PURCHASE TOTAL	N/A	0.3%	0.8%	1.3%	2.8%
AVERAGE PURCHASE PRICE	N/A	186,311	217,700	258,983	247,167
WEIGHTED AVERAGE INTEREST RATE	N/A	4.630%	4.304%	4.302%	4.068%
WEIGHTED AVERAGE BEGINNING TERM	N/A	360	360	360	360
WEIGHTED AVERAGE LOAN-TO-VALUE	N/A	99	98	98	101
FHA INSURANCE %	N/A	80.0%	88.3%	89.3%	27.0%
VA INSURANCE %	N/A	0.0%	6.0%	5.9%	40.6%
RD INSURANCE %	N/A	20.0%	5.7%	4.7%	32.4%
HUD 184 INSURANCE %	N/A	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	N/A	0.0%	0.0%	0.0%	0.0%
CONVENTIONAL UNINSURED %	N/A	0.0%	0.0%	0.0%	0.0%
SINGLE FAMILY (1-4 UNIT) %	N/A	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	N/A	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	N/A	27.3%	5.1%	24.7%	0.0%
OTHER ALASKAN CITY %	N/A	72.7%	94.9%	75.3%	100.0%
WELLS FARGO %	N/A	0.0%	0.0%	0.0%	0.0%
OTHER SELLER SERVICER %	N/A	100.0%	100.0%	100.0%	100.0%
STREAMLINE REFINANCE %	N/A	0.0%	0.0%	0.0%	0.0%

**ALASKA HOUSING FINANCE CORPORATION**
**DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY**

 As of: **3/31/2016**

<b>LOANS TO SPONSORS</b>	<b>FY 2013</b>	<b>FY 2014</b>	<b>FY 2015</b>	<b>FY 2016 (YTD)</b>	<b>CURRENT MONTH</b>
MORTGAGE AND LOAN APPLICATIONS	0	1,250,000	1,875,000	4,500,000	0
MORTGAGE AND LOAN COMMITMENTS	3,750,000	625,000	1,875,000	4,500,000	0
MORTGAGE AND LOAN PURCHASES	0	1,250,000	1,875,000	4,500,000	0
MORTGAGE AND LOAN PAYOFFS	0	0	0	0	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0

**PURCHASE STATISTICS:**

PROGRAM % OF AHFC PURCHASE TOTAL	N/A	0.2%	0.4%	1.2%	N/A
AVERAGE PURCHASE PRICE	N/A	625,000	625,000	1,500,000	N/A
WEIGHTED AVERAGE INTEREST RATE	N/A	0.000%	1.500%	3.000%	N/A
WEIGHTED AVERAGE BEGINNING TERM	N/A	360	244	372	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	N/A	90	87	80	N/A
FHA INSURANCE %	N/A	0.0%	0.0%	0.0%	N/A
VA INSURANCE %	N/A	0.0%	0.0%	0.0%	N/A
RD INSURANCE %	N/A	0.0%	0.0%	0.0%	N/A
HUD 184 INSURANCE %	N/A	0.0%	0.0%	0.0%	N/A
PRIMARY MORTGAGE INSURANCE %	N/A	50.0%	100.0%	66.7%	N/A
CONVENTIONAL UNINSURED %	N/A	50.0%	0.0%	33.3%	N/A
SINGLE FAMILY (1-4 UNIT) %	N/A	100.0%	100.0%	100.0%	N/A
MULTI FAMILY (>4 UNIT) %	N/A	0.0%	0.0%	0.0%	N/A
ANCHORAGE %	N/A	0.0%	0.0%	0.0%	N/A
OTHER ALASKAN CITY %	N/A	100.0%	100.0%	100.0%	N/A
WELLS FARGO %	N/A	0.0%	0.0%	0.0%	N/A
OTHER SELLER SERVICER %	N/A	100.0%	100.0%	100.0%	N/A
STREAMLINE REFINANCE %	N/A	0.0%	0.0%	0.0%	N/A

**ALASKA HOUSING FINANCE CORPORATION**
**DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY**

 As of: **3/31/2016**

<b>MF SOFT SECONDS</b>	<b>FY 2013</b>	<b>FY 2014</b>	<b>FY 2015</b>	<b>FY 2016 (YTD)</b>	<b>CURRENT MONTH</b>
MORTGAGE AND LOAN APPLICATIONS	1,447,600	2,222,050	2,142,600	0	0
MORTGAGE AND LOAN COMMITMENTS	2,338,000	2,241,050	1,016,450	679,550	0
MORTGAGE AND LOAN PURCHASES	3,384,850	2,043,700	754,900	1,755,150	0
MORTGAGE AND LOAN PAYOFFS	0	0	0	0	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0

**PURCHASE STATISTICS:**

PROGRAM % OF AHFC PURCHASE TOTAL	0.8%	0.4%	0.2%	0.5%	N/A
AVERAGE PURCHASE PRICE	2,571,213	510,925	188,725	438,788	N/A
WEIGHTED AVERAGE INTEREST RATE	1.500%	1.500%	1.500%	1.500%	N/A
WEIGHTED AVERAGE BEGINNING TERM	360	360	360	360	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	26	18	14	26	N/A
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
PRIMARY MORTGAGE INSURANCE %	94.3%	93.7%	91.6%	46.9%	N/A
CONVENTIONAL UNINSURED %	5.7%	6.3%	8.4%	53.1%	N/A
SINGLE FAMILY (1-4 UNIT) %	0.0%	6.3%	0.0%	0.0%	N/A
MULTI FAMILY (>4 UNIT) %	100.0%	93.7%	100.0%	100.0%	N/A
ANCHORAGE %	47.3%	95.3%	52.8%	53.1%	N/A
OTHER ALASKAN CITY %	52.7%	4.7%	47.2%	46.9%	N/A
WELLS FARGO %	0.0%	0.0%	0.0%	0.0%	N/A
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	100.0%	N/A
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	N/A

**ALASKA HOUSING FINANCE CORPORATION**
**DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY**

 As of: **3/31/2016**

<b>OTHER LOAN PROGRAM</b>	<b>FY 2013</b>	<b>FY 2014</b>	<b>FY 2015</b>	<b>FY 2016 (YTD)</b>	<b>CURRENT MONTH</b>
MORTGAGE AND LOAN APPLICATIONS	2,539,845	874,150	483,100	215,000	0
MORTGAGE AND LOAN COMMITMENTS	2,336,895	1,184,850	453,850	215,000	0
MORTGAGE AND LOAN PURCHASES	594,388	2,148,145	1,274,950	405,000	160,000
MORTGAGE AND LOAN PAYOFFS	905,065	960,259	298,135	351,392	0
MORTGAGE AND LOAN FORECLOSURES	65,893	0	0	0	0

**PURCHASE STATISTICS:**

PROGRAM % OF AHFC PURCHASE TOTAL	0.1%	0.4%	0.3%	0.1%	0.6%
AVERAGE PURCHASE PRICE	118,878	214,815	159,369	81,000	160,000
WEIGHTED AVERAGE INTEREST RATE	6.042%	5.977%	6.562%	5.554%	5.375%
WEIGHTED AVERAGE BEGINNING TERM	180	180	180	121	84
WEIGHTED AVERAGE LOAN-TO-VALUE	80	80	80	80	80
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	100.0%	100.0%	68.6%	43.2%	0.0%
CONVENTIONAL UNINSURED %	0.0%	0.0%	31.4%	56.8%	100.0%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	14.1%	53.2%	42.6%	35.8%	0.0%
OTHER ALASKAN CITY %	85.9%	46.8%	57.4%	64.2%	100.0%
WELLS FARGO %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	100.0%	100.0%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	0.0%

**ALASKA HOUSING FINANCE CORPORATION**

As of: **3/31/2016**

**DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY**

<b>ALASKA ENERGY EFFICIENCY</b>	<b>FY 2013</b>	<b>FY 2014</b>	<b>FY 2015</b>	<b>FY 2016 (YTD)</b>	<b>CURRENT MONTH</b>
MORTGAGE AND LOAN APPLICATIONS	2,101,964	3,162,450	6,154,250	0	0
MORTGAGE AND LOAN COMMITMENTS	2,101,964	3,162,450	3,709,250	2,445,000	0
MORTGAGE AND LOAN PURCHASES	0	0	0	0	0
MORTGAGE AND LOAN PAYOFFS	0	0	0	0	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0

**PURCHASE STATISTICS:**

PROGRAM % OF AHFC PURCHASE TOTAL	N/A	N/A	N/A	N/A	N/A
AVERAGE PURCHASE PRICE	N/A	N/A	N/A	N/A	N/A
WEIGHTED AVERAGE INTEREST RATE	N/A	N/A	N/A	N/A	N/A
WEIGHTED AVERAGE BEGINNING TERM	N/A	N/A	N/A	N/A	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	N/A	N/A	N/A	N/A	N/A
FHA INSURANCE %	N/A	N/A	N/A	N/A	N/A
VA INSURANCE %	N/A	N/A	N/A	N/A	N/A
RD INSURANCE %	N/A	N/A	N/A	N/A	N/A
HUD 184 INSURANCE %	N/A	N/A	N/A	N/A	N/A
PRIMARY MORTGAGE INSURANCE %	N/A	N/A	N/A	N/A	N/A
CONVENTIONAL UNINSURED %	N/A	N/A	N/A	N/A	N/A
SINGLE FAMILY (1-4 UNIT) %	N/A	N/A	N/A	N/A	N/A
MULTI FAMILY (>4 UNIT) %	N/A	N/A	N/A	N/A	N/A
ANCHORAGE %	N/A	N/A	N/A	N/A	N/A
OTHER ALASKAN CITY %	N/A	N/A	N/A	N/A	N/A
WELLS FARGO %	N/A	N/A	N/A	N/A	N/A
OTHER SELLER SERVICER %	N/A	N/A	N/A	N/A	N/A
STREAMLINE REFINANCE %	N/A	N/A	N/A	N/A	N/A

# AHFC SUMMARY OF BONDS OUTSTANDING

## Summary by Program Indenture

As of: 3/31/2016

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
<b>Home Mortgage Revenue Bonds (FTHB Program)</b>										
E021A	106	Home Mortgage Revenue Bonds, 2002 Series A	Exempt	5/16/2002	4.553%	2036	\$170,000,000	\$0	\$90,940,000	\$79,060,000
E071A	110	Home Mortgage Revenue Bonds, 2007 Series A	Exempt	5/31/2007	4.048%	2041	\$75,000,000	\$0	\$0	\$75,000,000
E071B	111	Home Mortgage Revenue Bonds, 2007 Series B	Exempt	5/31/2007	4.210%	2041	\$75,000,000	\$0	\$0	\$75,000,000
E071D	113	Home Mortgage Revenue Bonds, 2007 Series D	Exempt	5/31/2007	4.091%	2041	\$89,370,000	\$0	\$0	\$89,370,000
E091A	116	Home Mortgage Revenue Bonds, 2009 Series A	Exempt	5/28/2009	4.190%	2040	\$80,880,000	\$0	\$0	\$80,880,000
E091B	117	Home Mortgage Revenue Bonds, 2009 Series B	Exempt	5/28/2009	4.257%	2040	\$80,880,000	\$0	\$0	\$80,880,000
E091D	119	Home Mortgage Revenue Bonds, 2009 Series D	Exempt	8/26/2009	4.893%	2040	\$80,870,000	\$0	\$0	\$80,870,000
<b>Home Mortgage Revenue Bonds (FTHB Program) Total</b>							<b>\$652,000,000</b>	<b>\$0</b>	<b>\$90,940,000</b>	<b>\$561,060,000</b>
<b>Mortgage Revenue Bonds (FTHB Program)</b>										
E0911	121	Mortgage Revenue Bonds, 2009 Series A-1	Exempt	9/30/2010	3.362%	2041	\$64,350,000	\$0	\$13,910,000	\$50,440,000
E10A1	121	Mortgage Revenue Bonds, 2010 Series A	Exempt	9/30/2010	3.362%	2027	\$43,130,000	\$11,445,000	\$0	\$31,685,000
E10B1	121	Mortgage Revenue Bonds, 2010 Series B	Exempt	9/30/2010	3.362%	2040	\$35,680,000	\$3,815,000	\$0	\$31,865,000
E0912	122	Mortgage Revenue Bonds, 2009 Series A-2	Exempt	11/22/2011	2.532%	2041	\$128,750,000	\$0	\$34,440,000	\$94,310,000
E11A1	122	Mortgage Revenue Bonds, 2011 Series A	Taxable	11/22/2011	N/A	2026	\$28,945,000	\$150,000	\$22,160,000	\$6,635,000
E11B1	122	Mortgage Revenue Bonds, 2011 Series B	Exempt	11/22/2011	2.532%	2026	\$71,360,000	\$19,080,000	\$0	\$52,280,000
<b>Mortgage Revenue Bonds (FTHB Program) Total</b>							<b>\$372,215,000</b>	<b>\$34,490,000</b>	<b>\$70,510,000</b>	<b>\$267,215,000</b>
<b>Collateralized Bonds (Veterans Mortgage Program)</b>										
C0611	207	Veterans Collateralized Bonds, 2006 First	Exempt	9/19/2006	4.700%	2037	\$190,000,000	\$20,200,000	\$135,450,000	\$34,350,000
C0711	208	Veterans Collateralized Bonds, 2007 & 2008 First	Exempt	12/18/2007	5.023%	2038	\$57,885,000	\$7,040,000	\$38,410,000	\$12,435,000
<b>Collateralized Bonds (Veterans Mortgage Program) Total</b>							<b>\$247,885,000</b>	<b>\$27,240,000</b>	<b>\$173,860,000</b>	<b>\$46,785,000</b>
<b>General Mortgage Revenue Bonds II</b>										
GM12A	405	General Mortgage Revenue Bonds II, 2012 Series A	Exempt	7/11/2012	3.653%	2040	\$145,890,000	\$9,480,000	\$11,110,000	\$125,300,000
<b>General Mortgage Revenue Bonds II Total</b>							<b>\$145,890,000</b>	<b>\$9,480,000</b>	<b>\$11,110,000</b>	<b>\$125,300,000</b>
<b>Governmental Purpose Bonds</b>										
GP97A	501	Governmental Purpose Bonds, 1997 Series A	Exempt	12/3/1997	VRDO	2027	\$33,000,000	\$0	\$18,400,000	\$14,600,000
GP01A	502	Governmental Purpose Bonds, 2001 Series A	Exempt	8/2/2001	VRDO	2030	\$76,580,000	\$26,670,000	\$0	\$49,910,000
GP01B	502	Governmental Purpose Bonds, 2001 Series B	Exempt	8/2/2001	VRDO	2030	\$93,590,000	\$32,605,000	\$0	\$60,985,000
<b>Governmental Purpose Bonds Total</b>							<b>\$203,170,000</b>	<b>\$59,275,000</b>	<b>\$18,400,000</b>	<b>\$125,495,000</b>

# AHFC SUMMARY OF BONDS OUTSTANDING

## Summary by Program Indenture

As of: 3/31/2016

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
<b>State Capital Project Bonds</b>										
SC02C	602	State Capital Project Bonds, 2002 Series C	Exempt	12/5/2002	VRDO	2022	\$60,250,000	\$19,830,000	\$0	\$40,420,000
SC06A	603	State Capital Project Bonds, 2006 Series A	Exempt	10/25/2006	4.435%	2040	\$100,890,000	\$14,215,000	\$0	\$86,675,000
SC07A	604	State Capital Project Bonds, 2007 Series A	Exempt	10/3/2007	4.139%	2027	\$42,415,000	\$12,985,000	\$0	\$29,430,000
SC07B	604	State Capital Project Bonds, 2007 Series B	Exempt	10/3/2007	4.139%	2029	\$53,110,000	\$12,075,000	\$0	\$41,035,000
SC11A	605	State Capital Project Bonds, 2011 Series A	Exempt	2/16/2011	4.333%	2027	\$105,185,000	\$30,515,000	\$0	\$74,670,000
<b>State Capital Project Bonds Total</b>							<b>\$361,850,000</b>	<b>\$89,620,000</b>	<b>\$0</b>	<b>\$272,230,000</b>
<b>State Capital Project Bonds II</b>										
SC12A	606	State Capital Project Bonds II, 2012 Series A	Exempt	10/17/2012	2.642%	2032	\$99,360,000	\$14,050,000	\$0	\$85,310,000
SC13A	607	State Capital Project Bonds II, 2013 Series A	Exempt	5/30/2013	2.553%	2032	\$86,765,000	\$0	\$0	\$86,765,000
SC13B	607	State Capital Project Bonds II, 2013 Series B	Taxable	5/2/2013	N/A	2043	\$50,000,000	\$0	\$0	\$50,000,000
SC14A	608	State Capital Project Bonds II, 2014 Series A	Exempt	1/15/2014	3.448%	2033	\$95,115,000	\$0	\$0	\$95,115,000
SC14B	609	State Capital Project Bonds II, 2014 Series B	Exempt	6/12/2014	2.682%	2029	\$29,285,000	\$200,000	\$0	\$29,085,000
SC14C	610	State Capital Project Bonds II, 2014 Series C	Taxable	8/27/2014	N/A	2029	\$140,000,000	\$0	\$0	\$140,000,000
SC14D	611	State Capital Project Bonds II, 2014 Series D	Exempt	11/6/2014	2.581%	2029	\$78,105,000	\$0	\$0	\$78,105,000
SC15A	612	State Capital Project Bonds II, 2015 Series A	Exempt	3/19/2015	2.324%	2030	\$111,535,000	\$0	\$0	\$111,535,000
SC15B	613	State Capital Project Bonds II, 2015 Series B	Exempt	6/30/2015	3.294%	2036	\$93,365,000	\$0	\$0	\$93,365,000
SC15C	614	State Capital Project Bonds II, 2015 Series C	Exempt	12/16/2015	2.682%	2035	\$55,620,000	\$0	\$0	\$55,620,000
<b>State Capital Project Bonds II Total</b>							<b>\$839,150,000</b>	<b>\$14,250,000</b>	<b>\$0</b>	<b>\$824,900,000</b>
<b>Total AHFC Bonds and Notes</b>							<b>\$2,822,160,000</b>	<b>\$234,355,000</b>	<b>\$364,820,000</b>	<b>\$2,222,985,000</b>
								<b>Deceased Bonds (SC06A/SC07A/SC07B)</b>		<b>\$122,685,000</b>
								<b>Total AHFC Bonds w/o Deceased Bonds</b>		<b>\$2,100,300,000</b>

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Home Mortgage Revenue Bonds (FTHB Program)</b>											
<b>E021A</b>	<b>Home Mortgage Revenue Bonds, 2002 Series A</b>			<b>Exempt</b>	<b>Prog: 106</b>	<b>Yield: 4.553%</b>	<b>Delivery: 5/16/2002</b>	<b>Underwriter: Lehman Brothers</b>	<b>S and P AA+/A-1</b>	<b>Moody's Aa2/VMIG1</b>	<b>Fitch AA+/WD</b>
A1	011832PW6	2032	Jun	Serial	AMT	SWAP	50,000,000	0	10,200,000	39,800,000	
A2	011832PX4	2036	Dec	Serial	AMT	SWAP	120,000,000	0	80,740,000	39,260,000	
<b>E021A Total</b>							<b>\$170,000,000</b>	<b>\$0</b>	<b>\$90,940,000</b>	<b>\$79,060,000</b>	
<b>E071A</b>	<b>Home Mortgage Revenue Bonds, 2007 Series A</b>			<b>Exempt</b>	<b>Prog: 110</b>	<b>Yield: 4.048%</b>	<b>Delivery: 5/31/2007</b>	<b>Underwriter: Citigroup</b>	<b>AA+/NR</b>	<b>Aa2/VMIG1</b>	<b>AA+/F1</b>
01170PBW5		2017	Jun	Sinker		Pre-Ulm	765,000	0	0	765,000	
01170PBW5		2017	Dec	Sinker		Pre-Ulm	780,000	0	0	780,000	
01170PBW5		2018	Jun	Sinker		Pre-Ulm	810,000	0	0	810,000	
01170PBW5		2018	Dec	Sinker		Pre-Ulm	830,000	0	0	830,000	
01170PBW5		2019	Jun	Sinker		Pre-Ulm	850,000	0	0	850,000	
01170PBW5		2019	Dec	Sinker		Pre-Ulm	870,000	0	0	870,000	
01170PBW5		2020	Jun	Sinker		Pre-Ulm	895,000	0	0	895,000	
01170PBW5		2020	Dec	Sinker		Pre-Ulm	915,000	0	0	915,000	
01170PBW5		2021	Jun	Sinker		Pre-Ulm	935,000	0	0	935,000	
01170PBW5		2021	Dec	Sinker		Pre-Ulm	960,000	0	0	960,000	
01170PBW5		2022	Jun	Sinker		Pre-Ulm	985,000	0	0	985,000	
01170PBW5		2022	Dec	Sinker		Pre-Ulm	1,010,000	0	0	1,010,000	
01170PBW5		2023	Jun	Sinker		Pre-Ulm	1,035,000	0	0	1,035,000	
01170PBW5		2023	Dec	Sinker		Pre-Ulm	1,060,000	0	0	1,060,000	
01170PBW5		2024	Jun	Sinker		Pre-Ulm	1,085,000	0	0	1,085,000	
01170PBW5		2024	Dec	Sinker		Pre-Ulm	1,115,000	0	0	1,115,000	
01170PBW5		2025	Jun	Sinker		Pre-Ulm	1,140,000	0	0	1,140,000	
01170PBW5		2025	Dec	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000	
01170PBW5		2026	Jun	Sinker		Pre-Ulm	1,200,000	0	0	1,200,000	
01170PBW5		2026	Dec	Sinker		Pre-Ulm	1,230,000	0	0	1,230,000	
01170PBW5		2027	Jun	Sinker		Pre-Ulm	1,265,000	0	0	1,265,000	
01170PBW5		2027	Dec	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000	
01170PBW5		2028	Jun	Sinker		Pre-Ulm	1,325,000	0	0	1,325,000	
01170PBW5		2028	Dec	Sinker		Pre-Ulm	1,360,000	0	0	1,360,000	
01170PBW5		2029	Jun	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000	
01170PBW5		2029	Dec	Sinker		Pre-Ulm	1,425,000	0	0	1,425,000	
01170PBW5		2030	Jun	Sinker		Pre-Ulm	1,465,000	0	0	1,465,000	
01170PBW5		2030	Dec	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000	
01170PBW5		2031	Jun	Sinker		Pre-Ulm	1,535,000	0	0	1,535,000	
01170PBW5		2031	Dec	Sinker		Pre-Ulm	1,575,000	0	0	1,575,000	
01170PBW5		2032	Jun	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000	
01170PBW5		2032	Dec	Sinker		Pre-Ulm	1,655,000	0	0	1,655,000	
01170PBW5		2033	Jun	Sinker		Pre-Ulm	1,695,000	0	0	1,695,000	
01170PBW5		2033	Dec	Sinker		Pre-Ulm	1,740,000	0	0	1,740,000	
01170PBW5		2034	Jun	Sinker		Pre-Ulm	1,780,000	0	0	1,780,000	
01170PBW5		2034	Dec	Sinker		Pre-Ulm	1,825,000	0	0	1,825,000	
01170PBW5		2035	Jun	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000	
01170PBW5		2035	Dec	Sinker		Pre-Ulm	1,920,000	0	0	1,920,000	
01170PBW5		2036	Jun	Sinker		Pre-Ulm	1,970,000	0	0	1,970,000	
01170PBW5		2036	Dec	Sinker		Pre-Ulm	2,020,000	0	0	2,020,000	
01170PBW5		2037	Jun	Sinker		Pre-Ulm	2,070,000	0	0	2,070,000	
01170PBW5		2037	Dec	Sinker		Pre-Ulm	2,115,000	0	0	2,115,000	
01170PBW5		2038	Jun	Sinker		Pre-Ulm	2,175,000	0	0	2,175,000	
01170PBW5		2038	Dec	Sinker		Pre-Ulm	2,225,000	0	0	2,225,000	
01170PBW5		2039	Jun	Sinker		Pre-Ulm	2,280,000	0	0	2,280,000	
01170PBW5		2039	Dec	Sinker		Pre-Ulm	2,340,000	0	0	2,340,000	
01170PBW5		2040	Jun	Sinker		Pre-Ulm	2,395,000	0	0	2,395,000	
01170PBW5		2040	Dec	Sinker		Pre-Ulm	2,455,000	0	0	2,455,000	
01170PBW5		2041	Jun	Sinker		Pre-Ulm	2,515,000	0	0	2,515,000	
01170PBW5		2041	Dec	Term		Pre-Ulm	2,580,000	0	0	2,580,000	
<b>E071A Total</b>							<b>\$75,000,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$75,000,000</b>	

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Home Mortgage Revenue Bonds (FTHB Program)</b>											
<b>E071B</b>	<b>Home Mortgage Revenue Bonds, 2007 Series B</b>			<b>Exempt</b>	<b>Prog: 111</b>	<b>Yield: 4.210%</b>	<b>Delivery: 5/31/2007</b>	<b>Underwriter: Goldman Sachs</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
									<b>AA+/NR</b>	<b>Aa2/VMIG1</b>	<b>AA+/F1</b>
01170PBV7		2017	Jun	Sinker		Pre-Ulm	765,000	0	0	765,000	
01170PBV7		2017	Dec	Sinker		Pre-Ulm	780,000	0	0	780,000	
01170PBV7		2018	Jun	Sinker		Pre-Ulm	810,000	0	0	810,000	
01170PBV7		2018	Dec	Sinker		Pre-Ulm	830,000	0	0	830,000	
01170PBV7		2019	Jun	Sinker		Pre-Ulm	850,000	0	0	850,000	
01170PBV7		2019	Dec	Sinker		Pre-Ulm	870,000	0	0	870,000	
01170PBV7		2020	Jun	Sinker		Pre-Ulm	895,000	0	0	895,000	
01170PBV7		2020	Dec	Sinker		Pre-Ulm	915,000	0	0	915,000	
01170PBV7		2021	Jun	Sinker		Pre-Ulm	935,000	0	0	935,000	
01170PBV7		2021	Dec	Sinker		Pre-Ulm	960,000	0	0	960,000	
01170PBV7		2022	Jun	Sinker		Pre-Ulm	985,000	0	0	985,000	
01170PBV7		2022	Dec	Sinker		Pre-Ulm	1,010,000	0	0	1,010,000	
01170PBV7		2023	Jun	Sinker		Pre-Ulm	1,035,000	0	0	1,035,000	
01170PBV7		2023	Dec	Sinker		Pre-Ulm	1,060,000	0	0	1,060,000	
01170PBV7		2024	Jun	Sinker		Pre-Ulm	1,085,000	0	0	1,085,000	
01170PBV7		2024	Dec	Sinker		Pre-Ulm	1,115,000	0	0	1,115,000	
01170PBV7		2025	Jun	Sinker		Pre-Ulm	1,140,000	0	0	1,140,000	
01170PBV7		2025	Dec	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000	
01170PBV7		2026	Jun	Sinker		Pre-Ulm	1,200,000	0	0	1,200,000	
01170PBV7		2026	Dec	Sinker		Pre-Ulm	1,230,000	0	0	1,230,000	
01170PBV7		2027	Jun	Sinker		Pre-Ulm	1,265,000	0	0	1,265,000	
01170PBV7		2027	Dec	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000	
01170PBV7		2028	Jun	Sinker		Pre-Ulm	1,325,000	0	0	1,325,000	
01170PBV7		2028	Dec	Sinker		Pre-Ulm	1,360,000	0	0	1,360,000	
01170PBV7		2029	Jun	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000	
01170PBV7		2029	Dec	Sinker		Pre-Ulm	1,425,000	0	0	1,425,000	
01170PBV7		2030	Jun	Sinker		Pre-Ulm	1,465,000	0	0	1,465,000	
01170PBV7		2030	Dec	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000	
01170PBV7		2031	Jun	Sinker		Pre-Ulm	1,535,000	0	0	1,535,000	
01170PBV7		2031	Dec	Sinker		Pre-Ulm	1,575,000	0	0	1,575,000	
01170PBV7		2032	Jun	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000	
01170PBV7		2032	Dec	Sinker		Pre-Ulm	1,655,000	0	0	1,655,000	
01170PBV7		2033	Jun	Sinker		Pre-Ulm	1,695,000	0	0	1,695,000	
01170PBV7		2033	Dec	Sinker		Pre-Ulm	1,740,000	0	0	1,740,000	
01170PBV7		2034	Jun	Sinker		Pre-Ulm	1,780,000	0	0	1,780,000	
01170PBV7		2034	Dec	Sinker		Pre-Ulm	1,825,000	0	0	1,825,000	
01170PBV7		2035	Jun	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000	
01170PBV7		2035	Dec	Sinker		Pre-Ulm	1,920,000	0	0	1,920,000	
01170PBV7		2036	Jun	Sinker		Pre-Ulm	1,970,000	0	0	1,970,000	
01170PBV7		2036	Dec	Sinker		Pre-Ulm	2,020,000	0	0	2,020,000	
01170PBV7		2037	Jun	Sinker		Pre-Ulm	2,070,000	0	0	2,070,000	
01170PBV7		2037	Dec	Sinker		Pre-Ulm	2,115,000	0	0	2,115,000	
01170PBV7		2038	Jun	Sinker		Pre-Ulm	2,175,000	0	0	2,175,000	
01170PBV7		2038	Dec	Sinker		Pre-Ulm	2,225,000	0	0	2,225,000	
01170PBV7		2039	Jun	Sinker		Pre-Ulm	2,280,000	0	0	2,280,000	
01170PBV7		2039	Dec	Sinker		Pre-Ulm	2,340,000	0	0	2,340,000	
01170PBV7		2040	Jun	Sinker		Pre-Ulm	2,395,000	0	0	2,395,000	
01170PBV7		2040	Dec	Sinker		Pre-Ulm	2,455,000	0	0	2,455,000	
01170PBV7		2041	Jun	Sinker		Pre-Ulm	2,515,000	0	0	2,515,000	
01170PBV7		2041	Dec	Term		Pre-Ulm	2,580,000	0	0	2,580,000	
						<b>E071B Total</b>	<b>\$75,000,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$75,000,000</b>	
<b>E071D</b>	<b>Home Mortgage Revenue Bonds, 2007 Series D</b>			<b>Exempt</b>	<b>Prog: 113</b>	<b>Yield: 4.091%</b>	<b>Delivery: 5/31/2007</b>	<b>Underwriter: Merrill Lynch</b>	<b>AA+/NR</b>	<b>Aa2/VMIG1</b>	<b>AA+/F1</b>
01170PBX3		2017	Jun	Sinker		Pre-Ulm	925,000	0	0	925,000	
01170PBX3		2017	Dec	Sinker		Pre-Ulm	950,000	0	0	950,000	
01170PBX3		2018	Jun	Sinker		Pre-Ulm	960,000	0	0	960,000	
01170PBX3		2018	Dec	Sinker		Pre-Ulm	995,000	0	0	995,000	

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Home Mortgage Revenue Bonds (FTHB Program)</b>											
<b>E071D</b>	<b>Home Mortgage Revenue Bonds, 2007 Series D</b>			<b>Exempt</b>	<b>Prog: 113</b>	<b>Yield: 4.091%</b>	<b>Delivery: 5/31/2007</b>	<b>Underwriter: Merrill Lynch</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
									<b>AA+/NR</b>	<b>Aa2/VMIG1</b>	<b>AA+/F1</b>
01170PBX3		2019	Jun	Sinker		Pre-Ulm	1,005,000	0	0	1,005,000	
01170PBX3		2019	Dec	Sinker		Pre-Ulm	1,035,000	0	0	1,035,000	
01170PBX3		2020	Jun	Sinker		Pre-Ulm	1,060,000	0	0	1,060,000	
01170PBX3		2020	Dec	Sinker		Pre-Ulm	1,085,000	0	0	1,085,000	
01170PBX3		2021	Jun	Sinker		Pre-Ulm	1,115,000	0	0	1,115,000	
01170PBX3		2021	Dec	Sinker		Pre-Ulm	1,140,000	0	0	1,140,000	
01170PBX3		2022	Jun	Sinker		Pre-Ulm	1,180,000	0	0	1,180,000	
01170PBX3		2022	Dec	Sinker		Pre-Ulm	1,200,000	0	0	1,200,000	
01170PBX3		2023	Jun	Sinker		Pre-Ulm	1,240,000	0	0	1,240,000	
01170PBX3		2023	Dec	Sinker		Pre-Ulm	1,260,000	0	0	1,260,000	
01170PBX3		2024	Jun	Sinker		Pre-Ulm	1,295,000	0	0	1,295,000	
01170PBX3		2024	Dec	Sinker		Pre-Ulm	1,330,000	0	0	1,330,000	
01170PBX3		2025	Jun	Sinker		Pre-Ulm	1,365,000	0	0	1,365,000	
01170PBX3		2025	Dec	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000	
01170PBX3		2026	Jun	Sinker		Pre-Ulm	1,435,000	0	0	1,435,000	
01170PBX3		2026	Dec	Sinker		Pre-Ulm	1,465,000	0	0	1,465,000	
01170PBX3		2027	Jun	Sinker		Pre-Ulm	1,505,000	0	0	1,505,000	
01170PBX3		2027	Dec	Sinker		Pre-Ulm	1,545,000	0	0	1,545,000	
01170PBX3		2028	Jun	Sinker		Pre-Ulm	1,580,000	0	0	1,580,000	
01170PBX3		2028	Dec	Sinker		Pre-Ulm	1,615,000	0	0	1,615,000	
01170PBX3		2029	Jun	Sinker		Pre-Ulm	1,660,000	0	0	1,660,000	
01170PBX3		2029	Dec	Sinker		Pre-Ulm	1,695,000	0	0	1,695,000	
01170PBX3		2030	Jun	Sinker		Pre-Ulm	1,740,000	0	0	1,740,000	
01170PBX3		2030	Dec	Sinker		Pre-Ulm	1,785,000	0	0	1,785,000	
01170PBX3		2031	Jun	Sinker		Pre-Ulm	1,830,000	0	0	1,830,000	
01170PBX3		2031	Dec	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000	
01170PBX3		2032	Jun	Sinker		Pre-Ulm	1,925,000	0	0	1,925,000	
01170PBX3		2032	Dec	Sinker		Pre-Ulm	1,975,000	0	0	1,975,000	
01170PBX3		2033	Jun	Sinker		Pre-Ulm	2,025,000	0	0	2,025,000	
01170PBX3		2033	Dec	Sinker		Pre-Ulm	2,075,000	0	0	2,075,000	
01170PBX3		2034	Jun	Sinker		Pre-Ulm	2,120,000	0	0	2,120,000	
01170PBX3		2034	Dec	Sinker		Pre-Ulm	2,170,000	0	0	2,170,000	
01170PBX3		2035	Jun	Sinker		Pre-Ulm	2,235,000	0	0	2,235,000	
01170PBX3		2035	Dec	Sinker		Pre-Ulm	2,285,000	0	0	2,285,000	
01170PBX3		2036	Jun	Sinker		Pre-Ulm	2,340,000	0	0	2,340,000	
01170PBX3		2036	Dec	Sinker		Pre-Ulm	2,400,000	0	0	2,400,000	
01170PBX3		2037	Jun	Sinker		Pre-Ulm	2,460,000	0	0	2,460,000	
01170PBX3		2037	Dec	Sinker		Pre-Ulm	2,525,000	0	0	2,525,000	
01170PBX3		2038	Jun	Sinker		Pre-Ulm	2,585,000	0	0	2,585,000	
01170PBX3		2038	Dec	Sinker		Pre-Ulm	2,645,000	0	0	2,645,000	
01170PBX3		2039	Jun	Sinker		Pre-Ulm	2,710,000	0	0	2,710,000	
01170PBX3		2039	Dec	Sinker		Pre-Ulm	2,785,000	0	0	2,785,000	
01170PBX3		2040	Jun	Sinker		Pre-Ulm	2,850,000	0	0	2,850,000	
01170PBX3		2040	Dec	Sinker		Pre-Ulm	2,925,000	0	0	2,925,000	
01170PBX3		2041	Jun	Sinker		Pre-Ulm	3,000,000	0	0	3,000,000	
01170PBX3		2041	Dec	Term		Pre-Ulm	3,080,000	0	0	3,080,000	
					<b>E071D Total</b>		<b>\$89,370,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$89,370,000</b>	
<b>E091A</b>	<b>Home Mortgage Revenue Bonds, 2009 Series A</b>			<b>Exempt</b>	<b>Prog: 116</b>	<b>Yield: 4.190%</b>	<b>Delivery: 5/28/2009</b>	<b>Underwriter: Citigroup</b>	<b>AA+/A-1+</b>	<b>Aa2/VMIG1</b>	<b>AA+/F1+</b>
01170PDV5		2020	Jun	Sinker		Pre-Ulm	1,110,000	0	0	1,110,000	
01170PDV5		2020	Dec	Sinker		Pre-Ulm	1,135,000	0	0	1,135,000	
01170PDV5		2021	Jun	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000	
01170PDV5		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0	1,195,000	
01170PDV5		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0	1,225,000	
01170PDV5		2022	Dec	Sinker		Pre-Ulm	1,255,000	0	0	1,255,000	
01170PDV5		2023	Jun	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000	
01170PDV5		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0	1,320,000	

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Home Mortgage Revenue Bonds (FTHB Program)</b>											
<b>E091A</b>	<b>Home Mortgage Revenue Bonds, 2009 Series A</b>			<b>Exempt</b>	<b>Prog: 116</b>	<b>Yield: 4.190%</b>	<b>Delivery: 5/28/2009</b>	<b>Underwriter: Citigroup</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
									<b>AA+/A-1+</b>	<b>Aa2/VMIG1</b>	<b>AA+/F1+</b>
01170PDV5		2024	Jun	Sinker		Pre-Ulm	1,350,000	0	0		1,350,000
01170PDV5		2024	Dec	Sinker		Pre-Ulm	1,390,000	0	0		1,390,000
01170PDV5		2025	Jun	Sinker		Pre-Ulm	1,420,000	0	0		1,420,000
01170PDV5		2025	Dec	Sinker		Pre-Ulm	1,455,000	0	0		1,455,000
01170PDV5		2026	Jun	Sinker		Pre-Ulm	1,495,000	0	0		1,495,000
01170PDV5		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0		1,530,000
01170PDV5		2027	Jun	Sinker		Pre-Ulm	1,570,000	0	0		1,570,000
01170PDV5		2027	Dec	Sinker		Pre-Ulm	1,610,000	0	0		1,610,000
01170PDV5		2028	Jun	Sinker		Pre-Ulm	1,650,000	0	0		1,650,000
01170PDV5		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0		1,690,000
01170PDV5		2029	Jun	Sinker		Pre-Ulm	1,730,000	0	0		1,730,000
01170PDV5		2029	Dec	Sinker		Pre-Ulm	1,770,000	0	0		1,770,000
01170PDV5		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0		1,820,000
01170PDV5		2030	Dec	Sinker		Pre-Ulm	1,870,000	0	0		1,870,000
01170PDV5		2031	Jun	Sinker		Pre-Ulm	1,910,000	0	0		1,910,000
01170PDV5		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0		1,960,000
01170PDV5		2032	Jun	Sinker		Pre-Ulm	2,010,000	0	0		2,010,000
01170PDV5		2032	Dec	Sinker		Pre-Ulm	2,060,000	0	0		2,060,000
01170PDV5		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0		2,110,000
01170PDV5		2033	Dec	Sinker		Pre-Ulm	2,160,000	0	0		2,160,000
01170PDV5		2034	Jun	Sinker		Pre-Ulm	2,220,000	0	0		2,220,000
01170PDV5		2034	Dec	Sinker		Pre-Ulm	2,270,000	0	0		2,270,000
01170PDV5		2035	Jun	Sinker		Pre-Ulm	2,330,000	0	0		2,330,000
01170PDV5		2035	Dec	Sinker		Pre-Ulm	2,380,000	0	0		2,380,000
01170PDV5		2036	Jun	Sinker		Pre-Ulm	2,450,000	0	0		2,450,000
01170PDV5		2036	Dec	Sinker		Pre-Ulm	2,510,000	0	0		2,510,000
01170PDV5		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0		2,570,000
01170PDV5		2037	Dec	Sinker		Pre-Ulm	2,630,000	0	0		2,630,000
01170PDV5		2038	Jun	Sinker		Pre-Ulm	2,705,000	0	0		2,705,000
01170PDV5		2038	Dec	Sinker		Pre-Ulm	2,765,000	0	0		2,765,000
01170PDV5		2039	Jun	Sinker		Pre-Ulm	2,845,000	0	0		2,845,000
01170PDV5		2039	Dec	Sinker		Pre-Ulm	2,905,000	0	0		2,905,000
01170PDV5		2040	Jun	Sinker		Pre-Ulm	2,985,000	0	0		2,985,000
01170PDV5		2040	Dec	Term		Pre-Ulm	3,055,000	0	0		3,055,000
						<b>E091A Total</b>	<b>\$80,880,000</b>	<b>\$0</b>	<b>\$0</b>		<b>\$80,880,000</b>
<b>E091B</b>	<b>Home Mortgage Revenue Bonds, 2009 Series B</b>			<b>Exempt</b>	<b>Prog: 117</b>	<b>Yield: 4.257%</b>	<b>Delivery: 5/28/2009</b>	<b>Underwriter: Goldman Sachs</b>	<b>AA+/A-1+</b>	<b>Aa2/VMIG1</b>	<b>AA+/F1+</b>
01170PDX1		2020	Jun	Sinker		Pre-Ulm	1,110,000	0	0		1,110,000
01170PDX1		2020	Dec	Sinker		Pre-Ulm	1,135,000	0	0		1,135,000
01170PDX1		2021	Jun	Sinker		Pre-Ulm	1,170,000	0	0		1,170,000
01170PDX1		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0		1,195,000
01170PDX1		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0		1,225,000
01170PDX1		2022	Dec	Sinker		Pre-Ulm	1,255,000	0	0		1,255,000
01170PDX1		2023	Jun	Sinker		Pre-Ulm	1,290,000	0	0		1,290,000
01170PDX1		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0		1,320,000
01170PDX1		2024	Jun	Sinker		Pre-Ulm	1,350,000	0	0		1,350,000
01170PDX1		2024	Dec	Sinker		Pre-Ulm	1,390,000	0	0		1,390,000
01170PDX1		2025	Jun	Sinker		Pre-Ulm	1,420,000	0	0		1,420,000
01170PDX1		2025	Dec	Sinker		Pre-Ulm	1,455,000	0	0		1,455,000
01170PDX1		2026	Jun	Sinker		Pre-Ulm	1,495,000	0	0		1,495,000
01170PDX1		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0		1,530,000
01170PDX1		2027	Jun	Sinker		Pre-Ulm	1,570,000	0	0		1,570,000
01170PDX1		2027	Dec	Sinker		Pre-Ulm	1,610,000	0	0		1,610,000
01170PDX1		2028	Jun	Sinker		Pre-Ulm	1,650,000	0	0		1,650,000
01170PDX1		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0		1,690,000
01170PDX1		2029	Jun	Sinker		Pre-Ulm	1,730,000	0	0		1,730,000
01170PDX1		2029	Dec	Sinker		Pre-Ulm	1,770,000	0	0		1,770,000

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Home Mortgage Revenue Bonds (FTHB Program)</b>											
<b>E091B</b>	<b>Home Mortgage Revenue Bonds, 2009 Series B</b>			<b>Exempt</b>	<b>Prog: 117</b>	<b>Yield: 4.257%</b>	<b>Delivery: 5/28/2009</b>	<b>Underwriter: Goldman Sachs</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
									<b>AA+/A-1+</b>	<b>Aa2/VMIG1</b>	<b>AA+/F1+</b>
01170PDX1		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0		1,820,000
01170PDX1		2030	Dec	Sinker		Pre-Ulm	1,870,000	0	0		1,870,000
01170PDX1		2031	Jun	Sinker		Pre-Ulm	1,910,000	0	0		1,910,000
01170PDX1		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0		1,960,000
01170PDX1		2032	Jun	Sinker		Pre-Ulm	2,010,000	0	0		2,010,000
01170PDX1		2032	Dec	Sinker		Pre-Ulm	2,060,000	0	0		2,060,000
01170PDX1		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0		2,110,000
01170PDX1		2033	Dec	Sinker		Pre-Ulm	2,160,000	0	0		2,160,000
01170PDX1		2034	Jun	Sinker		Pre-Ulm	2,220,000	0	0		2,220,000
01170PDX1		2034	Dec	Sinker		Pre-Ulm	2,270,000	0	0		2,270,000
01170PDX1		2035	Jun	Sinker		Pre-Ulm	2,330,000	0	0		2,330,000
01170PDX1		2035	Dec	Sinker		Pre-Ulm	2,380,000	0	0		2,380,000
01170PDX1		2036	Jun	Sinker		Pre-Ulm	2,450,000	0	0		2,450,000
01170PDX1		2036	Dec	Sinker		Pre-Ulm	2,510,000	0	0		2,510,000
01170PDX1		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0		2,570,000
01170PDX1		2037	Dec	Sinker		Pre-Ulm	2,630,000	0	0		2,630,000
01170PDX1		2038	Jun	Sinker		Pre-Ulm	2,705,000	0	0		2,705,000
01170PDX1		2038	Dec	Sinker		Pre-Ulm	2,765,000	0	0		2,765,000
01170PDX1		2039	Jun	Sinker		Pre-Ulm	2,845,000	0	0		2,845,000
01170PDX1		2039	Dec	Sinker		Pre-Ulm	2,905,000	0	0		2,905,000
01170PDX1		2040	Jun	Sinker		Pre-Ulm	2,985,000	0	0		2,985,000
01170PDX1		2040	Dec	Term		Pre-Ulm	3,055,000	0	0		3,055,000
						<b>E091B Total</b>	<b>\$80,880,000</b>	<b>\$0</b>	<b>\$0</b>		<b>\$80,880,000</b>
<b>E091D</b>	<b>Home Mortgage Revenue Bonds, 2009 Series D</b>			<b>Exempt</b>	<b>Prog: 119</b>	<b>Yield: 4.893%</b>	<b>Delivery: 8/26/2009</b>	<b>Underwriter: Merrill Lynch</b>	<b>AA+/A-1</b>	<b>Aa2/VMIG1</b>	<b>AA+/F1</b>
01170PEY8		2020	Jun	Sinker		Pre-Ulm	1,105,000	0	0		1,105,000
01170PEY8		2020	Dec	Sinker		Pre-Ulm	1,145,000	0	0		1,145,000
01170PEY8		2021	Jun	Sinker		Pre-Ulm	1,160,000	0	0		1,160,000
01170PEY8		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0		1,195,000
01170PEY8		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0		1,225,000
01170PEY8		2022	Dec	Sinker		Pre-Ulm	1,260,000	0	0		1,260,000
01170PEY8		2023	Jun	Sinker		Pre-Ulm	1,285,000	0	0		1,285,000
01170PEY8		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0		1,320,000
01170PEY8		2024	Jun	Sinker		Pre-Ulm	1,360,000	0	0		1,360,000
01170PEY8		2024	Dec	Sinker		Pre-Ulm	1,380,000	0	0		1,380,000
01170PEY8		2025	Jun	Sinker		Pre-Ulm	1,425,000	0	0		1,425,000
01170PEY8		2025	Dec	Sinker		Pre-Ulm	1,460,000	0	0		1,460,000
01170PEY8		2026	Jun	Sinker		Pre-Ulm	1,490,000	0	0		1,490,000
01170PEY8		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0		1,530,000
01170PEY8		2027	Jun	Sinker		Pre-Ulm	1,565,000	0	0		1,565,000
01170PEY8		2027	Dec	Sinker		Pre-Ulm	1,605,000	0	0		1,605,000
01170PEY8		2028	Jun	Sinker		Pre-Ulm	1,645,000	0	0		1,645,000
01170PEY8		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0		1,690,000
01170PEY8		2029	Jun	Sinker		Pre-Ulm	1,735,000	0	0		1,735,000
01170PEY8		2029	Dec	Sinker		Pre-Ulm	1,785,000	0	0		1,785,000
01170PEY8		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0		1,820,000
01170PEY8		2030	Dec	Sinker		Pre-Ulm	1,855,000	0	0		1,855,000
01170PEY8		2031	Jun	Sinker		Pre-Ulm	1,915,000	0	0		1,915,000
01170PEY8		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0		1,960,000
01170PEY8		2032	Jun	Sinker		Pre-Ulm	2,005,000	0	0		2,005,000
01170PEY8		2032	Dec	Sinker		Pre-Ulm	2,055,000	0	0		2,055,000
01170PEY8		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0		2,110,000
01170PEY8		2033	Dec	Sinker		Pre-Ulm	2,170,000	0	0		2,170,000
01170PEY8		2034	Jun	Sinker		Pre-Ulm	2,210,000	0	0		2,210,000
01170PEY8		2034	Dec	Sinker		Pre-Ulm	2,275,000	0	0		2,275,000
01170PEY8		2035	Jun	Sinker		Pre-Ulm	2,325,000	0	0		2,325,000
01170PEY8		2035	Dec	Sinker		Pre-Ulm	2,400,000	0	0		2,400,000

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
<b>Home Mortgage Revenue Bonds (FTHB Program)</b>												
<b>E091D</b>	<b>Home Mortgage Revenue Bonds, 2009 Series D</b>				<b>Exempt</b>	<b>Prog: 119</b>	<b>Yield: 4.893%</b>	<b>Delivery: 8/26/2009</b>	<b>Underwriter: Merrill Lynch</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
01170PEY8		2036	Jun	Sinker		Pre-Ulm	2,440,000	0	0	AA+/A-1	Aa2/VMIG1	AA+/F1
01170PEY8		2036	Dec	Sinker		Pre-Ulm	2,505,000	0	0			2,505,000
01170PEY8		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0			2,570,000
01170PEY8		2037	Dec	Sinker		Pre-Ulm	2,645,000	0	0			2,645,000
01170PEY8		2038	Jun	Sinker		Pre-Ulm	2,695,000	0	0			2,695,000
01170PEY8		2038	Dec	Sinker		Pre-Ulm	2,775,000	0	0			2,775,000
01170PEY8		2039	Jun	Sinker		Pre-Ulm	2,825,000	0	0			2,825,000
01170PEY8		2039	Dec	Sinker		Pre-Ulm	2,915,000	0	0			2,915,000
01170PEY8		2040	Jun	Sinker		Pre-Ulm	2,975,000	0	0			2,975,000
01170PEY8		2040	Dec	Term		Pre-Ulm	3,060,000	0	0			3,060,000
<b>E091D Total</b>							<b>\$80,870,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$80,870,000</b>		
<b>Home Mortgage Revenue Bonds (FTHB Program) Total</b>							<b>\$652,000,000</b>	<b>\$0</b>	<b>\$90,940,000</b>	<b>\$561,060,000</b>		
<b>Mortgage Revenue Bonds (FTHB Program)</b>												
<b>E0911</b>	<b>Mortgage Revenue Bonds, 2009 Series A-1</b>				<b>Exempt</b>	<b>Prog: 121</b>	<b>Yield: 3.362%</b>	<b>Delivery: 9/30/2010</b>	<b>Underwriter: Merrill Lynch</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
A1	01170RCA8	3.070%	2027	Jun	Sinker	NIBP	900,000	0	210,000	AAA	Aaa	AAA
A1	01170RCA8	3.070%	2027	Dec	Sinker	NIBP	1,750,000	0	370,000			1,380,000
A1	01170RCA8	3.070%	2028	Jun	Sinker	NIBP	1,780,000	0	380,000			1,400,000
A1	01170RCA8	3.070%	2028	Dec	Sinker	NIBP	1,810,000	0	390,000			1,420,000
A1	01170RCA8	3.070%	2029	Jun	Sinker	NIBP	1,840,000	0	400,000			1,440,000
A1	01170RCA8	3.070%	2029	Dec	Sinker	NIBP	1,860,000	0	410,000			1,450,000
A1	01170RCA8	3.070%	2030	Jun	Sinker	NIBP	1,890,000	0	420,000			1,470,000
A1	01170RCA8	3.070%	2030	Dec	Sinker	NIBP	1,920,000	0	420,000			1,500,000
A1	01170RCA8	3.070%	2031	Jun	Sinker	NIBP	1,950,000	0	420,000			1,530,000
A1	01170RCA8	3.070%	2031	Dec	Sinker	NIBP	1,980,000	0	430,000			1,550,000
A1	01170RCA8	3.070%	2032	Jun	Sinker	NIBP	2,010,000	0	430,000			1,580,000
A1	01170RCA8	3.070%	2032	Dec	Sinker	NIBP	2,040,000	0	450,000			1,590,000
A1	01170RCA8	3.070%	2033	Jun	Sinker	NIBP	2,070,000	0	460,000			1,610,000
A1	01170RCA8	3.070%	2033	Dec	Sinker	NIBP	2,100,000	0	460,000			1,640,000
A1	01170RCA8	3.070%	2034	Jun	Sinker	NIBP	2,140,000	0	470,000			1,670,000
A1	01170RCA8	3.070%	2034	Dec	Sinker	NIBP	2,170,000	0	470,000			1,700,000
A1	01170RCA8	3.070%	2035	Jun	Sinker	NIBP	2,200,000	0	470,000			1,730,000
A1	01170RCA8	3.070%	2035	Dec	Sinker	NIBP	2,240,000	0	490,000			1,750,000
A1	01170RCA8	3.070%	2036	Jun	Sinker	NIBP	2,270,000	0	490,000			1,780,000
A1	01170RCA8	3.070%	2036	Dec	Sinker	NIBP	2,310,000	0	490,000			1,820,000
A1	01170RCA8	3.070%	2037	Jun	Sinker	NIBP	2,340,000	0	500,000			1,840,000
A1	01170RCA8	3.070%	2037	Dec	Sinker	NIBP	2,380,000	0	520,000			1,860,000
A1	01170RCA8	3.070%	2038	Jun	Sinker	NIBP	2,410,000	0	525,000			1,885,000
A1	01170RCA8	3.070%	2038	Dec	Sinker	NIBP	2,450,000	0	535,000			1,915,000
A1	01170RCA8	3.070%	2039	Jun	Sinker	NIBP	2,490,000	0	540,000			1,950,000
A1	01170RCA8	3.070%	2039	Dec	Sinker	NIBP	2,530,000	0	550,000			1,980,000
A1	01170RCA8	3.070%	2040	Jun	Sinker	NIBP	2,570,000	0	550,000			2,020,000
A1	01170RCA8	3.070%	2040	Dec	Sinker	NIBP	2,610,000	0	550,000			2,060,000
A1	01170RCA8	3.070%	2041	Jun	Sinker	NIBP	2,650,000	0	560,000			2,090,000
A1	01170RCA8	3.070%	2041	Dec	Term	NIBP	2,690,000	0	550,000			2,140,000
<b>E0911 Total</b>							<b>\$64,350,000</b>	<b>\$0</b>	<b>\$13,910,000</b>	<b>\$50,440,000</b>		
<b>E10A1</b>	<b>Mortgage Revenue Bonds, 2010 Series A</b>				<b>Exempt</b>	<b>Prog: 121</b>	<b>Yield: 3.362%</b>	<b>Delivery: 9/30/2010</b>	<b>Underwriter: Merrill Lynch</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
	01170RAB8	0.450%	2011	Jun	Serial	Market	1,125,000	1,125,000	0	AAA	Aaa	AAA
	01170RAC6	0.550%	2011	Dec	Serial	Market	1,125,000	1,125,000	0			0
	01170RAD4	0.850%	2012	Jun	Serial	Market	1,130,000	1,130,000	0			0
	01170RAE2	0.950%	2012	Dec	Serial	Market	1,135,000	1,135,000	0			0
	01170RAF9	1.050%	2013	Jun	Serial	Market	1,135,000	1,135,000	0			0
	01170RAG7	1.125%	2013	Dec	Serial	Market	1,140,000	1,140,000	0			0
	01170RAH5	1.400%	2014	Jun	Serial	Market	1,150,000	1,150,000	0			0
	01170RAJ1	1.500%	2014	Dec	Serial	Market	1,160,000	1,160,000	0			0

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Mortgage Revenue Bonds (FTHB Program)</b>											
<b>E10A1</b>	<b>Mortgage Revenue Bonds, 2010 Series A</b>			<b>Exempt</b>	<b>Prog: 121</b>	<b>Yield: 3.362%</b>	<b>Delivery: 9/30/2010</b>	<b>Underwriter: Merrill Lynch</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
01170RAK8	1.800%	2015	Jun	Serial		Market	1,165,000	1,165,000	0	Aaa	AAA
01170RAL6	1.900%	2015	Dec	Serial		Market	1,180,000	1,180,000	0		0
01170RAM4	2.150%	2016	Jun	Serial		Market	1,190,000	0	0		1,190,000
01170RAN2	2.250%	2016	Dec	Serial		Market	1,205,000	0	0		1,205,000
01170RAP7	2.450%	2017	Jun	Serial		Market	1,220,000	0	0		1,220,000
01170RAQ5	2.500%	2017	Dec	Serial		Market	1,235,000	0	0		1,235,000
01170RAR3	2.750%	2018	Jun	Serial		Market	1,250,000	0	0		1,250,000
01170RAS1	2.750%	2018	Dec	Serial		Market	1,270,000	0	0		1,270,000
01170RAT9	3.000%	2019	Jun	Serial		Market	1,285,000	0	0		1,285,000
01170RAU6	3.000%	2019	Dec	Serial		Market	1,305,000	0	0		1,305,000
01170RAV4	3.150%	2020	Jun	Serial		Market	1,330,000	0	0		1,330,000
01170RAW2	3.150%	2020	Dec	Serial		Market	1,350,000	0	0		1,350,000
01170RAX0	4.000%	2021	Jun	Sinker		Market	1,360,000	0	0		1,360,000
01170RAX0	4.000%	2021	Dec	Sinker		Market	1,385,000	0	0		1,385,000
01170RAX0	4.000%	2022	Jun	Sinker		Market	1,415,000	0	0		1,415,000
01170RAX0	4.000%	2022	Dec	Sinker		Market	1,440,000	0	0		1,440,000
01170RAX0	4.000%	2023	Jun	Sinker		Market	1,470,000	0	0		1,470,000
01170RAX0	4.000%	2023	Dec	Sinker		Market	1,500,000	0	0		1,500,000
01170RAX0	4.000%	2024	Jun	Sinker		Market	1,530,000	0	0		1,530,000
01170RAX0	4.000%	2024	Dec	Sinker		Market	1,560,000	0	0		1,560,000
01170RAX0	4.000%	2025	Jun	Sinker		Market	1,590,000	0	0		1,590,000
01170RAX0	4.000%	2025	Dec	Sinker		Market	1,625,000	0	0		1,625,000
01170RAX0	4.000%	2026	Jun	Sinker		Market	1,655,000	0	0		1,655,000
01170RAX0	4.000%	2026	Dec	Sinker		Market	1,690,000	0	0		1,690,000
01170RAX0	4.000%	2027	Jun	Term		Market	825,000	0	0		825,000
						<b>E10A1 Total</b>	<b>\$43,130,000</b>	<b>\$11,445,000</b>	<b>\$0</b>		<b>\$31,685,000</b>
<b>E10B1</b>	<b>Mortgage Revenue Bonds, 2010 Series B</b>			<b>Exempt</b>	<b>Prog: 121</b>	<b>Yield: 3.362%</b>	<b>Delivery: 9/30/2010</b>	<b>Underwriter: Merrill Lynch</b>	<b>AAA</b>	<b>Aaa</b>	<b>AAA</b>
01170RAY8	0.450%	2011	Jun	Serial		Pre-Ulm	375,000	375,000	0		0
01170RBM3	0.550%	2011	Dec	Serial		Pre-Ulm	375,000	375,000	0		0
01170RAZ5	0.850%	2012	Jun	Serial		Pre-Ulm	375,000	375,000	0		0
01170RBN1	0.950%	2012	Dec	Serial		Pre-Ulm	375,000	375,000	0		0
01170RBA9	1.050%	2013	Jun	Serial		Pre-Ulm	380,000	380,000	0		0
01170RBP6	1.125%	2013	Dec	Serial		Pre-Ulm	380,000	380,000	0		0
01170RBB7	1.400%	2014	Jun	Serial		Pre-Ulm	385,000	385,000	0		0
01170RBQ4	1.500%	2014	Dec	Serial		Pre-Ulm	385,000	385,000	0		0
01170RBC5	1.800%	2015	Jun	Serial		Pre-Ulm	390,000	390,000	0		0
01170RBR2	1.900%	2015	Dec	Serial		Pre-Ulm	395,000	395,000	0		0
01170RBD3	2.150%	2016	Jun	Serial		Pre-Ulm	395,000	0	0		395,000
01170RBS0	2.250%	2016	Dec	Serial		Pre-Ulm	400,000	0	0		400,000
01170RBE1	2.450%	2017	Jun	Serial		Pre-Ulm	405,000	0	0		405,000
01170RBT8	2.500%	2017	Dec	Serial		Pre-Ulm	410,000	0	0		410,000
01170RBF8	2.750%	2018	Jun	Serial		Pre-Ulm	415,000	0	0		415,000
01170RBU5	2.750%	2018	Dec	Serial		Pre-Ulm	425,000	0	0		425,000
01170RBG6	3.000%	2019	Jun	Serial		Pre-Ulm	430,000	0	0		430,000
01170RBV3	3.000%	2019	Dec	Serial		Pre-Ulm	435,000	0	0		435,000
01170RBW1	3.150%	2020	Jun	Serial		Pre-Ulm	440,000	0	0		440,000
01170RBH4	3.150%	2020	Dec	Serial		Pre-Ulm	450,000	0	0		450,000
01170RBZ4	3.800%	2021	Jun	Sinker		Pre-Ulm	455,000	0	0		455,000
01170RBZ4	3.800%	2021	Dec	Sinker		Pre-Ulm	465,000	0	0		465,000
01170RBX9	3.500%	2022	Jun	Serial		Pre-Ulm	310,000	0	0		310,000
01170RBZ4	3.800%	2022	Jun	Sinker		Pre-Ulm	160,000	0	0		160,000
01170RBZ4	3.800%	2022	Dec	Sinker		Pre-Ulm	480,000	0	0		480,000
01170RBZ4	3.800%	2023	Jun	Sinker		Pre-Ulm	155,000	0	0		155,000
01170RBY7	3.600%	2023	Jun	Serial		Pre-Ulm	335,000	0	0		335,000
01170RBZ4	3.800%	2023	Dec	Sinker		Pre-Ulm	500,000	0	0		500,000
01170RBZ4	3.800%	2024	Jun	Sinker		Pre-Ulm	505,000	0	0		505,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Mortgage Revenue Bonds (FTHB Program)</b>											
<b>E10B1</b>	<b>Mortgage Revenue Bonds, 2010 Series B</b>			<b>Exempt</b>	<b>Prog: 121</b>	<b>Yield: 3.362%</b>	<b>Delivery: 9/30/2010</b>	<b>Underwriter: Merrill Lynch</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
									AAA	Aaa	AAA
01170RBZ4	3.800%	2024	Dec	Sinker		Pre-Ulm	515,000	0	0	515,000	
01170RBZ4	3.800%	2025	Jun	Sinker		Pre-Ulm	525,000	0	0	525,000	
01170RBZ4	3.800%	2025	Dec	Term		Pre-Ulm	535,000	0	0	535,000	
01170RBJ0	4.250%	2026	Jun	Sinker		Pre-Ulm	545,000	0	0	545,000	
01170RBJ0	4.250%	2026	Dec	Sinker		Pre-Ulm	555,000	0	0	555,000	
01170RBJ0	4.250%	2027	Jun	Sinker		Pre-Ulm	570,000	0	0	570,000	
01170RBJ0	4.250%	2027	Dec	Sinker		Pre-Ulm	580,000	0	0	580,000	
01170RBJ0	4.250%	2028	Jun	Sinker		Pre-Ulm	595,000	0	0	595,000	
01170RBJ0	4.250%	2028	Dec	Sinker		Pre-Ulm	605,000	0	0	605,000	
01170RBJ0	4.250%	2029	Jun	Sinker		Pre-Ulm	620,000	0	0	620,000	
01170RBJ0	4.250%	2029	Dec	Sinker		Pre-Ulm	630,000	0	0	630,000	
01170RBJ0	4.250%	2030	Jun	Sinker		Pre-Ulm	645,000	0	0	645,000	
01170RBJ0	4.250%	2030	Dec	Term		Pre-Ulm	655,000	0	0	655,000	
01170RBK7	4.500%	2031	Jun	Sinker		Pre-Ulm	670,000	0	0	670,000	
01170RBK7	4.500%	2031	Dec	Sinker		Pre-Ulm	685,000	0	0	685,000	
01170RBK7	4.500%	2032	Jun	Sinker		Pre-Ulm	700,000	0	0	700,000	
01170RBK7	4.500%	2032	Dec	Sinker		Pre-Ulm	715,000	0	0	715,000	
01170RBK7	4.500%	2033	Jun	Sinker		Pre-Ulm	735,000	0	0	735,000	
01170RBK7	4.500%	2033	Dec	Sinker		Pre-Ulm	750,000	0	0	750,000	
01170RBK7	4.500%	2034	Jun	Sinker		Pre-Ulm	765,000	0	0	765,000	
01170RBK7	4.500%	2034	Dec	Sinker		Pre-Ulm	785,000	0	0	785,000	
01170RBK7	4.500%	2035	Jun	Sinker		Pre-Ulm	800,000	0	0	800,000	
01170RBK7	4.500%	2035	Dec	Term		Pre-Ulm	820,000	0	0	820,000	
01170RBL5	4.625%	2036	Jun	Sinker		Pre-Ulm	840,000	0	0	840,000	
01170RBL5	4.625%	2036	Dec	Sinker		Pre-Ulm	855,000	0	0	855,000	
01170RBL5	4.625%	2037	Jun	Sinker		Pre-Ulm	875,000	0	0	875,000	
01170RBL5	4.625%	2037	Dec	Sinker		Pre-Ulm	895,000	0	0	895,000	
01170RBL5	4.625%	2038	Jun	Sinker		Pre-Ulm	915,000	0	0	915,000	
01170RBL5	4.625%	2038	Dec	Sinker		Pre-Ulm	940,000	0	0	940,000	
01170RBL5	4.625%	2039	Jun	Sinker		Pre-Ulm	960,000	0	0	960,000	
01170RBL5	4.625%	2039	Dec	Sinker		Pre-Ulm	980,000	0	0	980,000	
01170RBL5	4.625%	2040	Jun	Sinker		Pre-Ulm	1,005,000	0	0	1,005,000	
01170RBL5	4.625%	2040	Dec	Term		Pre-Ulm	1,030,000	0	0	1,030,000	
						<b>E10B1 Total</b>	<b>\$35,680,000</b>	<b>\$3,815,000</b>	<b>\$0</b>	<b>\$31,865,000</b>	
<b>E0912</b>	<b>Mortgage Revenue Bonds, 2009 Series A-2</b>			<b>Exempt</b>	<b>Prog: 122</b>	<b>Yield: 2.532%</b>	<b>Delivery: 11/22/2011</b>	<b>Underwriter: Morgan Keegan</b>	<b>AAA</b>	<b>Aaa</b>	<b>AAA</b>
A2	01170RDB5	2.320%	2026	Dec		Sinker	3,160,000	0	855,000	2,305,000	
A2	01170RDB5	2.320%	2027	Jun		Sinker	4,630,000	0	1,235,000	3,395,000	
A2	01170RDB5	2.320%	2027	Dec		Sinker	4,690,000	0	1,230,000	3,460,000	
A2	01170RDB5	2.320%	2028	Jun		Sinker	4,750,000	0	1,290,000	3,460,000	
A2	01170RDB5	2.320%	2028	Dec		Sinker	4,820,000	0	1,290,000	3,530,000	
A2	01170RDB5	2.320%	2029	Jun		Sinker	4,760,000	0	1,290,000	3,470,000	
A2	01170RDB5	2.320%	2029	Dec		Sinker	4,820,000	0	1,290,000	3,530,000	
A2	01170RDB5	2.320%	2030	Jun		Sinker	4,890,000	0	1,290,000	3,600,000	
A2	01170RDB5	2.320%	2030	Dec		Sinker	4,950,000	0	1,320,000	3,630,000	
A2	01170RDB5	2.320%	2031	Jun		Sinker	5,020,000	0	1,340,000	3,680,000	
A2	01170RDB5	2.320%	2031	Dec		Sinker	5,080,000	0	1,370,000	3,710,000	
A2	01170RDB5	2.320%	2032	Jun		Sinker	5,150,000	0	1,390,000	3,760,000	
A2	01170RDB5	2.320%	2032	Dec		Sinker	5,220,000	0	1,400,000	3,820,000	
A2	01170RDB5	2.320%	2033	Jun		Sinker	5,130,000	0	1,380,000	3,750,000	
A2	01170RDB5	2.320%	2033	Dec		Sinker	4,370,000	0	1,170,000	3,200,000	
A2	01170RDB5	2.320%	2034	Jun		Sinker	4,430,000	0	1,190,000	3,240,000	
A2	01170RDB5	2.320%	2034	Dec		Sinker	4,490,000	0	1,200,000	3,290,000	
A2	01170RDB5	2.320%	2035	Jun		Sinker	4,550,000	0	1,220,000	3,330,000	
A2	01170RDB5	2.320%	2035	Dec		Sinker	4,610,000	0	1,230,000	3,380,000	
A2	01170RDB5	2.320%	2036	Jun		Sinker	4,670,000	0	1,240,000	3,430,000	
A2	01170RDB5	2.320%	2036	Dec		Sinker	4,050,000	0	1,070,000	2,980,000	

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Mortgage Revenue Bonds (FTHB Program)</b>											
<b>E0912</b>	<b>Mortgage Revenue Bonds, 2009 Series A-2</b>				<b>Exempt</b>	<b>Prog: 122</b>	<b>Yield: 2.532%</b>	<b>Delivery: 11/22/2011</b>	<b>Underwriter: Morgan Keegan</b>	<b>AAA</b>	<b>Aaa AAA</b>
A2	01170RDB5	2.320%	2037	Jun	Sinker	NIBP	3,700,000	0	980,000	2,720,000	
A2	01170RDB5	2.320%	2037	Dec	Sinker	NIBP	3,750,000	0	1,010,000	2,740,000	
A2	01170RDB5	2.320%	2038	Jun	Sinker	NIBP	3,600,000	0	970,000	2,630,000	
A2	01170RDB5	2.320%	2038	Dec	Sinker	NIBP	2,670,000	0	710,000	1,960,000	
A2	01170RDB5	2.320%	2039	Jun	Sinker	NIBP	2,710,000	0	710,000	2,000,000	
A2	01170RDB5	2.320%	2039	Dec	Sinker	NIBP	2,740,000	0	740,000	2,000,000	
A2	01170RDB5	2.320%	2040	Jun	Sinker	NIBP	2,780,000	0	750,000	2,030,000	
A2	01170RDB5	2.320%	2040	Dec	Sinker	NIBP	2,820,000	0	760,000	2,060,000	
A2	01170RDB5	2.320%	2041	Jun	Sinker	NIBP	2,850,000	0	765,000	2,085,000	
A2	01170RDB5	2.320%	2041	Dec	Term	NIBP	2,890,000	0	755,000	2,135,000	
<b>E0912 Total</b>							<b>\$128,750,000</b>	<b>\$0</b>	<b>\$34,440,000</b>	<b>\$94,310,000</b>	
<b>E11A1</b>	<b>Mortgage Revenue Bonds, 2011 Series A</b>				<b>Taxable</b>	<b>Prog: 122</b>	<b>Yield: N/A</b>	<b>Delivery: 11/22/2011</b>	<b>Underwriter: Morgan Keegan</b>	<b>AAA</b>	<b>Aaa AAA</b>
	01170RDA7	2.800%	2015	Jun	Sinker	Taxable	200,000	80,000	120,000	0	
	01170RDA7	2.800%	2015	Dec	Sinker	Taxable	225,000	70,000	155,000	0	
	01170RDA7	2.800%	2016	Jun	Sinker	Taxable	290,000	0	220,000	70,000	
	01170RDA7	2.800%	2016	Dec	Sinker	Taxable	390,000	0	300,000	90,000	
	01170RDA7	2.800%	2017	Jun	Sinker	Taxable	490,000	0	380,000	110,000	
	01170RDA7	2.800%	2017	Dec	Sinker	Taxable	590,000	0	455,000	135,000	
	01170RDA7	2.800%	2018	Jun	Sinker	Taxable	690,000	0	525,000	165,000	
	01170RDA7	2.800%	2018	Dec	Sinker	Taxable	790,000	0	605,000	185,000	
	01170RDA7	2.800%	2019	Jun	Sinker	Taxable	890,000	0	685,000	205,000	
	01170RDA7	2.800%	2019	Dec	Sinker	Taxable	990,000	0	760,000	230,000	
	01170RDA7	2.800%	2020	Jun	Sinker	Taxable	1,090,000	0	840,000	250,000	
	01170RDA7	2.800%	2020	Dec	Sinker	Taxable	1,190,000	0	910,000	280,000	
	01170RDA7	2.800%	2021	Jun	Sinker	Taxable	1,290,000	0	990,000	300,000	
	01170RDA7	2.800%	2021	Dec	Sinker	Taxable	1,390,000	0	1,065,000	325,000	
	01170RDA7	2.800%	2022	Jun	Sinker	Taxable	1,490,000	0	1,145,000	345,000	
	01170RDA7	2.800%	2022	Dec	Sinker	Taxable	1,600,000	0	1,225,000	375,000	
	01170RDA7	2.800%	2023	Jun	Sinker	Taxable	1,700,000	0	1,305,000	395,000	
	01170RDA7	2.800%	2023	Dec	Sinker	Taxable	1,800,000	0	1,380,000	420,000	
	01170RDA7	2.800%	2024	Jun	Sinker	Taxable	1,900,000	0	1,460,000	440,000	
	01170RDA7	2.800%	2024	Dec	Sinker	Taxable	2,000,000	0	1,535,000	465,000	
	01170RDA7	2.800%	2025	Jun	Sinker	Taxable	2,100,000	0	1,615,000	485,000	
	01170RDA7	2.800%	2025	Dec	Sinker	Taxable	2,200,000	0	1,690,000	510,000	
	01170RDA7	2.800%	2026	Jun	Sinker	Taxable	2,300,000	0	1,765,000	535,000	
	01170RDA7	2.800%	2026	Dec	Term	Taxable	1,350,000	0	1,030,000	320,000	
<b>E11A1 Total</b>							<b>\$28,945,000</b>	<b>\$150,000</b>	<b>\$22,160,000</b>	<b>\$6,635,000</b>	
<b>E11B1</b>	<b>Mortgage Revenue Bonds, 2011 Series B</b>				<b>Exempt</b>	<b>Prog: 122</b>	<b>Yield: 2.532%</b>	<b>Delivery: 11/22/2011</b>	<b>Underwriter: Morgan Keegan</b>	<b>AAA</b>	<b>Aaa AAA</b>
B1	01170RCB6	0.400%	2012	Dec	Serial	Pre-Ulm	1,175,000	1,175,000	0	0	
B1	01170RCC4	0.700%	2013	Jun	Serial	Pre-Ulm	2,980,000	2,980,000	0	0	
B1	01170RCD2	0.800%	2013	Dec	Serial	Pre-Ulm	3,000,000	3,000,000	0	0	
B1	01170RCE0	1.200%	2014	Jun	Serial	Pre-Ulm	3,025,000	3,025,000	0	0	
B1	01170RCF7	1.350%	2014	Dec	Serial	Pre-Ulm	3,050,000	3,050,000	0	0	
B1	01170RCG5	1.700%	2015	Jun	Serial	Pre-Ulm	2,920,000	2,920,000	0	0	
B1	01170RCH3	1.800%	2015	Dec	Serial	Pre-Ulm	2,930,000	2,930,000	0	0	
B1	01170RCJ9	2.100%	2016	Jun	Serial	Pre-Ulm	2,905,000	0	0	2,905,000	
B1	01170RCK6	2.200%	2016	Dec	Serial	Pre-Ulm	2,845,000	0	0	2,845,000	
B1	01170RCL4	2.400%	2017	Jun	Serial	Pre-Ulm	2,790,000	0	0	2,790,000	
B1	01170RCM2	2.500%	2017	Dec	Serial	Pre-Ulm	2,735,000	0	0	2,735,000	
B1	01170RCN0	2.700%	2018	Jun	Serial	Pre-Ulm	2,690,000	0	0	2,690,000	
B1	01170RCP5	2.800%	2018	Dec	Serial	Pre-Ulm	2,645,000	0	0	2,645,000	
B1	01170RCQ3	3.000%	2019	Jun	Serial	Pre-Ulm	2,600,000	0	0	2,600,000	
B1	01170RCR1	3.100%	2019	Dec	Serial	Pre-Ulm	2,560,000	0	0	2,560,000	
B1	01170RCS9	3.300%	2020	Jun	Serial	Pre-Ulm	2,520,000	0	0	2,520,000	
B1	01170RCT7	3.300%	2020	Dec	Serial	Pre-Ulm	2,485,000	0	0	2,485,000	

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount			
<b>Mortgage Revenue Bonds (FTHB Program)</b>													
<b>E11B1</b>	<b>Mortgage Revenue Bonds, 2011 Series B</b>				<b>Exempt</b>	<b>Prog: 122</b>	<b>Yield: 2.532%</b>	<b>Delivery: 11/22/2011</b>	<b>Underwriter: Morgan Keegan</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>	
B1	01170RCU4	3.375%	2021	Jun	Serial	Pre-Ulm	2,450,000	0	0	2,450,000	AAA	Aaa	AAA
B1	01170RCV2	3.375%	2021	Dec	Serial	Pre-Ulm	2,420,000	0	0	2,420,000	AAA	Aaa	AAA
B1	01170RCW0	3.600%	2022	Jun	Serial	Pre-Ulm	2,390,000	0	0	2,390,000	AAA	Aaa	AAA
B1	01170RCX8	3.600%	2022	Dec	Serial	Pre-Ulm	2,360,000	0	0	2,360,000	AAA	Aaa	AAA
B1	01170RCY6	3.750%	2023	Jun	Serial	Pre-Ulm	1,415,000	0	0	1,415,000	AAA	Aaa	AAA
B2	01170RCZ3	4.050%	2023	Jun	Sinker	Pre-Ulm	915,000	0	0	915,000	AAA	Aaa	AAA
B2	01170RCZ3	4.050%	2023	Dec	Sinker	Pre-Ulm	2,310,000	0	0	2,310,000	AAA	Aaa	AAA
B2	01170RCZ3	4.050%	2024	Jun	Sinker	Pre-Ulm	2,285,000	0	0	2,285,000	AAA	Aaa	AAA
B2	01170RCZ3	4.050%	2024	Dec	Sinker	Pre-Ulm	2,265,000	0	0	2,265,000	AAA	Aaa	AAA
B2	01170RCZ3	4.050%	2025	Jun	Sinker	Pre-Ulm	2,250,000	0	0	2,250,000	AAA	Aaa	AAA
B2	01170RCZ3	4.050%	2025	Dec	Sinker	Pre-Ulm	2,230,000	0	0	2,230,000	AAA	Aaa	AAA
B2	01170RCZ3	4.050%	2026	Jun	Term	Pre-Ulm	2,215,000	0	0	2,215,000	AAA	Aaa	AAA
<b>E11B1 Total</b>							<b>\$71,360,000</b>	<b>\$19,080,000</b>	<b>\$0</b>	<b>\$52,280,000</b>			
<b>Mortgage Revenue Bonds (FTHB Program) Total</b>							<b>\$372,215,000</b>	<b>\$34,490,000</b>	<b>\$70,510,000</b>	<b>\$267,215,000</b>			
<b>Collateralized Bonds (Veterans Mortgage Program)</b>													
<b>C0611</b>	<b>Veterans Collateralized Bonds, 2006 First</b>				<b>Exempt</b>	<b>Prog: 207</b>	<b>Yield: 4.700%</b>	<b>Delivery: 9/19/2006</b>	<b>Underwriter: Merrill Lynch</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>	
A2	011832Q39	3.750%	2008	Jun	Serial	AMT	1,590,000	1,590,000	0	0	AAA	Aaa	AAA
A2	011832Q47	3.750%	2008	Dec	Serial	AMT	1,620,000	1,620,000	0	0	AAA	Aaa	AAA
A2	011832Q54	3.875%	2009	Jun	Serial	AMT	1,650,000	1,650,000	0	0	AAA	Aaa	AAA
A2	011832Q62	3.875%	2009	Dec	Serial	AMT	1,680,000	1,680,000	0	0	AAA	Aaa	AAA
A2	011832Q70	4.000%	2010	Jun	Serial	AMT	1,710,000	1,710,000	0	0	AAA	Aaa	AAA
A2	011832Q88	4.000%	2010	Dec	Serial	AMT	1,745,000	1,745,000	0	0	AAA	Aaa	AAA
A2	011832Q96	4.050%	2011	Jun	Serial	AMT	1,780,000	1,775,000	5,000	0	AAA	Aaa	AAA
A2	011832R20	4.050%	2011	Dec	Serial	AMT	1,820,000	1,810,000	10,000	0	AAA	Aaa	AAA
A2	011832R38	4.100%	2012	Jun	Serial	AMT	1,855,000	1,530,000	325,000	0	AAA	Aaa	AAA
A2	011832R46	4.100%	2012	Dec	Serial	AMT	1,890,000	1,225,000	665,000	0	AAA	Aaa	AAA
A2	011832R53	4.150%	2013	Jun	Serial	AMT	1,930,000	930,000	1,000,000	0	AAA	Aaa	AAA
A1	011832P30	4.000%	2013	Dec	Serial	AMT	1,825,000	700,000	1,125,000	0	AAA	Aaa	AAA
A1	011832P48	4.050%	2014	Jun	Serial	AMT	1,860,000	640,000	1,220,000	0	AAA	Aaa	AAA
A1	011832P55	4.050%	2014	Dec	Serial	AMT	1,900,000	585,000	1,315,000	0	AAA	Aaa	AAA
A1	011832P63	4.100%	2015	Jun	Serial	AMT	1,950,000	540,000	1,410,000	0	AAA	Aaa	AAA
A1	011832P71	4.100%	2015	Dec	Serial	AMT	1,990,000	470,000	1,520,000	0	AAA	Aaa	AAA
A1	011832P89	4.150%	2016	Jun	Serial	AMT	2,035,000	0	1,595,000	440,000	AAA	Aaa	AAA
A1	011832P97	4.150%	2016	Dec	Serial	AMT	2,080,000	0	1,645,000	435,000	AAA	Aaa	AAA
A1	011832Q21	4.200%	2017	Jun	Serial	AMT	2,130,000	0	1,685,000	445,000	AAA	Aaa	AAA
A2	011832R61	4.450%	2017	Dec	Serial	AMT	2,295,000	0	1,790,000	505,000	AAA	Aaa	AAA
A2	011832R79	4.500%	2018	Jun	Serial	AMT	2,345,000	0	1,825,000	520,000	AAA	Aaa	AAA
A2	011832R87	4.500%	2018	Dec	Serial	AMT	2,400,000	0	1,875,000	525,000	AAA	Aaa	AAA
A2	011832R95	4.550%	2019	Jun	Sinker	AMT	2,455,000	0	1,925,000	530,000	AAA	Aaa	AAA
A2	011832R95	4.550%	2019	Dec	Sinker	AMT	2,510,000	0	1,975,000	535,000	AAA	Aaa	AAA
A2	011832R95	4.550%	2020	Jun	Sinker	AMT	2,565,000	0	2,020,000	545,000	AAA	Aaa	AAA
A2	011832R95	4.550%	2020	Dec	Term	AMT	2,625,000	0	2,065,000	560,000	AAA	Aaa	AAA
A2	011832S29	4.600%	2021	Jun	Sinker	AMT	2,685,000	0	2,110,000	575,000	AAA	Aaa	AAA
A2	011832S29	4.600%	2021	Dec	Sinker	AMT	2,745,000	0	2,160,000	585,000	AAA	Aaa	AAA
A2	011832S29	4.600%	2022	Jun	Sinker	AMT	2,810,000	0	2,220,000	590,000	AAA	Aaa	AAA
A2	011832S29	4.600%	2022	Dec	Term	AMT	2,875,000	0	2,265,000	610,000	AAA	Aaa	AAA
A2	011832S37	4.650%	2023	Jun	Sinker	AMT	2,940,000	0	2,320,000	620,000	AAA	Aaa	AAA
A2	011832S37	4.650%	2023	Dec	Sinker	AMT	3,010,000	0	2,380,000	630,000	AAA	Aaa	AAA
A2	011832S37	4.650%	2024	Jun	Sinker	AMT	3,080,000	0	2,435,000	645,000	AAA	Aaa	AAA
A2	011832S37	4.650%	2024	Dec	Term	AMT	3,150,000	0	2,485,000	665,000	AAA	Aaa	AAA
A2	011832S45	4.750%	2025	Jun	Sinker	AMT	3,225,000	0	2,535,000	690,000	AAA	Aaa	AAA
A2	011832S45	4.750%	2025	Dec	Sinker	AMT	3,300,000	0	2,590,000	710,000	AAA	Aaa	AAA
A2	011832S45	4.750%	2026	Jun	Sinker	AMT	3,375,000	0	2,650,000	725,000	AAA	Aaa	AAA
A2	011832S45	4.750%	2026	Dec	Term	AMT	3,460,000	0	2,720,000	740,000	AAA	Aaa	AAA

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
<b>Collateralized Bonds (Veterans Mortgage Program)</b>												
<b>C0611</b>	<b>Veterans Collateralized Bonds, 2006 First</b>				<b>Exempt</b>	<b>Prog: 207</b>	<b>Yield: 4.700%</b>	<b>Delivery: 9/19/2006</b>	<b>Underwriter: Merrill Lynch</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
A2	011832S52	4.800%	2027	Jun	Sinker	AMT	3,540,000	0	2,785,000	Aaa	AAA	755,000
A2	011832S52	4.800%	2027	Dec	Sinker	AMT	3,625,000	0	2,845,000			780,000
A2	011832S52	4.800%	2028	Jun	Sinker	AMT	3,710,000	0	2,920,000			790,000
A2	011832S52	4.800%	2028	Dec	Sinker	AMT	3,800,000	0	2,990,000			810,000
A2	011832S52	4.800%	2029	Jun	Sinker	AMT	3,890,000	0	3,060,000			830,000
A2	011832S52	4.800%	2029	Dec	Term	AMT	3,985,000	0	3,135,000			850,000
A2	011832S60	4.850%	2030	Jun	Sinker	AMT	4,080,000	0	3,210,000			870,000
A2	011832S60	4.850%	2030	Dec	Sinker	AMT	4,180,000	0	3,275,000			905,000
A2	011832S60	4.850%	2031	Jun	Sinker	AMT	4,280,000	0	3,365,000			915,000
A2	011832S60	4.850%	2031	Dec	Sinker	AMT	4,385,000	0	3,450,000			935,000
A2	011832S60	4.850%	2032	Jun	Sinker	AMT	4,490,000	0	3,525,000			965,000
A2	011832S60	4.850%	2032	Dec	Term	AMT	4,600,000	0	3,630,000			970,000
A2	011832S78	4.750%	2033	Jun	Sinker	AMT	4,710,000	0	3,710,000			1,000,000
A2	011832S78	4.750%	2033	Dec	Sinker	AMT	4,825,000	0	3,805,000			1,020,000
A2	011832S78	4.750%	2034	Jun	Sinker	AMT	4,940,000	0	3,890,000			1,050,000
A2	011832S78	4.750%	2034	Dec	Term	AMT	5,055,000	0	3,970,000			1,085,000
A2	011832S86	4.900%	2035	Jun	Sinker	AMT	5,175,000	0	4,125,000			1,050,000
A2	011832S86	4.900%	2035	Dec	Sinker	AMT	5,305,000	0	4,185,000			1,120,000
A2	011832S86	4.900%	2036	Jun	Sinker	AMT	5,430,000	0	4,275,000			1,155,000
A2	011832S86	4.900%	2036	Dec	Sinker	AMT	5,565,000	0	4,375,000			1,190,000
A2	011832S86	4.900%	2037	Jun	Sinker	AMT	5,700,000	0	4,475,000			1,225,000
A2	011832S86	4.900%	2037	Dec	Term	AMT	5,840,000	0	4,585,000			1,255,000
<b>C0611 Total</b>							<b>\$190,000,000</b>	<b>\$20,200,000</b>	<b>\$135,450,000</b>		<b>\$34,350,000</b>	
<b>C0711</b>	<b>Veterans Collateralized Bonds, 2007 &amp; 2008 First</b>				<b>Exempt</b>	<b>Prog: 208</b>	<b>Yield: 5.023%</b>	<b>Delivery: 12/18/2007</b>	<b>Underwriter: Merrill Lynch</b>	<b>AAA</b>	<b>Aaa</b>	<b>AAA</b>
A1	011832Z3	3.250%	2009	Jun	Serial		1,310,000	1,310,000	0			0
A1	011832A7	3.300%	2010	Jun	Serial		1,355,000	1,355,000	0			0
A1	0118324B5	3.400%	2011	Jun	Serial		1,405,000	1,390,000	15,000			0
A1	0118324C3	3.450%	2012	Jun	Serial		1,455,000	1,110,000	345,000			0
A1	0118324D1	3.500%	2013	Jun	Serial		1,510,000	780,000	730,000			0
A1	0118324E9	3.625%	2014	Jun	Serial		1,565,000	570,000	995,000			0
A1	0118324F6	3.750%	2015	Jun	Serial		1,625,000	525,000	1,100,000			0
A1	0118324G4	3.875%	2016	Jun	Serial		1,685,000	0	1,230,000			455,000
A1	0118324H2	4.000%	2017	Jun	Serial		1,750,000	0	1,285,000			465,000
A2	0118324N9	4.900%	2018	Jun	Sinker	AMT	1,245,000	0	905,000			340,000
A2	0118324N9	4.900%	2019	Jun	Sinker	AMT	1,305,000	0	960,000			345,000
A2	0118324N9	4.900%	2020	Jun	Sinker	AMT	1,365,000	0	1,000,000			365,000
A2	0118324N9	4.900%	2021	Jun	Sinker	AMT	1,435,000	0	1,060,000			375,000
A2	0118324N9	4.900%	2022	Jun	Term	AMT	1,505,000	0	1,110,000			395,000
A2	0118324T6	5.125%	2023	Jun	Sinker	AMT	1,565,000	0	1,165,000			400,000
A2	0118324T6	5.125%	2024	Jun	Sinker	AMT	1,645,000	0	1,215,000			430,000
A2	0118324T6	5.125%	2025	Jun	Sinker	AMT	1,730,000	0	1,275,000			455,000
A2	0118324T6	5.125%	2026	Jun	Sinker	AMT	1,825,000	0	1,350,000			475,000
A2	0118324T6	5.125%	2027	Jun	Term	AMT	1,920,000	0	1,425,000			495,000
A2	0118324Z2	5.200%	2028	Jun	Sinker	AMT	2,000,000	0	1,480,000			520,000
A2	0118324Z2	5.200%	2029	Jun	Sinker	AMT	2,105,000	0	1,560,000			545,000
A2	0118324Z2	5.200%	2030	Jun	Sinker	AMT	2,215,000	0	1,630,000			585,000
A2	0118324Z2	5.200%	2031	Jun	Sinker	AMT	2,330,000	0	1,710,000			620,000
A2	0118324Z2	5.200%	2032	Jun	Sinker	AMT	2,455,000	0	1,820,000			635,000
A2	0118324Z2	5.200%	2033	Jun	Term	AMT	2,580,000	0	1,915,000			665,000
8	0118325E8	5.250%	2034	Jun	Sinker	AMT	2,700,000	0	2,040,000			660,000
8	0118325E8	5.250%	2035	Jun	Sinker	AMT	2,845,000	0	2,105,000			740,000
8	0118325E8	5.250%	2036	Jun	Sinker	AMT	2,990,000	0	2,205,000			785,000
8	0118325E8	5.250%	2037	Jun	Sinker	AMT	3,150,000	0	2,335,000			815,000
8	0118325E8	5.250%	2038	Jun	Term	AMT	3,315,000	0	2,445,000			870,000
<b>C0711 Total</b>							<b>\$57,885,000</b>	<b>\$7,040,000</b>	<b>\$38,410,000</b>		<b>\$12,435,000</b>	

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Collateralized Bonds (Veterans Mortgage Program)</b>											
							<b>\$247,885,000</b>	<b>\$27,240,000</b>	<b>\$173,860,000</b>	<b>\$46,785,000</b>	
<b>Collateralized Bonds (Veterans Mortgage Program) Total</b>											
<b>General Mortgage Revenue Bonds II</b>											
<b>GM12A</b>	<b>General Mortgage Revenue Bonds II, 2012 Series A</b>			<b>Exempt</b>	<b>Prog: 405</b>	<b>Yield: 3.653%</b>	<b>Delivery: 7/11/2012</b>	<b>Underwriter: BofA Merrill Lynch</b>	<b>AA+</b>	<b>N/A</b>	<b>AA+</b>
01170RDC3	0.350%	2012	Dec	Serial		Pre-Ulm	235,000	235,000	0	0	
01170RDD1	0.400%	2013	Jun	Serial		Pre-Ulm	1,445,000	1,445,000	0	0	
01170RDE9	0.500%	2013	Dec	Serial		Pre-Ulm	1,480,000	1,480,000	0	0	
01170RDF6	0.600%	2014	Jun	Serial		Pre-Ulm	1,520,000	1,520,000	0	0	
01170RDG4	0.800%	2014	Dec	Serial		Pre-Ulm	1,560,000	1,560,000	0	0	
01170RDH2	0.950%	2015	Jun	Serial		Pre-Ulm	1,600,000	1,600,000	0	0	
01170RDJ8	1.050%	2015	Dec	Serial		Pre-Ulm	1,640,000	1,640,000	0	0	
01170RDK5	1.150%	2016	Jun	Serial		Pre-Ulm	1,680,000	0	0	1,680,000	
01170RDL3	1.300%	2016	Dec	Serial		Pre-Ulm	1,725,000	0	0	1,725,000	
01170RDM1	1.500%	2017	Jun	Serial		Pre-Ulm	1,765,000	0	0	1,765,000	
01170RDN9	1.650%	2017	Dec	Serial		Pre-Ulm	1,810,000	0	0	1,810,000	
01170RDP4	1.850%	2018	Jun	Serial		Pre-Ulm	1,860,000	0	0	1,860,000	
01170RDQ2	1.950%	2018	Dec	Serial		Pre-Ulm	1,905,000	0	0	1,905,000	
01170RDR0	2.125%	2019	Jun	Serial		Pre-Ulm	1,955,000	0	0	1,955,000	
01170RDS8	2.250%	2019	Dec	Serial		Pre-Ulm	2,005,000	0	0	2,005,000	
01170RDT6	2.500%	2020	Jun	Serial		Pre-Ulm	2,055,000	0	0	2,055,000	
01170RDU3	2.500%	2020	Dec	Serial		Pre-Ulm	2,105,000	0	0	2,105,000	
01170RDV1	2.875%	2021	Jun	Serial		Pre-Ulm	2,160,000	0	0	2,160,000	
01170RDW9	2.875%	2021	Dec	Serial		Pre-Ulm	2,215,000	0	0	2,215,000	
01170RDX7	3.000%	2022	Jun	Serial		Pre-Ulm	2,275,000	0	0	2,275,000	
01170RDY5	3.000%	2022	Dec	Serial		Pre-Ulm	2,330,000	0	0	2,330,000	
01170RDZ2	3.125%	2023	Jun	Serial		Pre-Ulm	2,390,000	0	0	2,390,000	
01170REA6	3.125%	2023	Dec	Serial		Pre-Ulm	2,450,000	0	0	2,450,000	
01170REB4	3.250%	2024	Jun	Serial		Pre-Ulm	2,515,000	0	0	2,515,000	
01170REC2	3.250%	2024	Dec	Serial		Pre-Ulm	2,575,000	0	0	2,575,000	
01170RED0	3.500%	2025	Jun	Sinker		Pre-Ulm	2,645,000	0	0	2,645,000	
01170RED0	3.500%	2025	Dec	Sinker		Pre-Ulm	2,710,000	0	0	2,710,000	
01170RED0	3.500%	2026	Jun	Sinker		Pre-Ulm	2,780,000	0	0	2,780,000	
01170RED0	3.500%	2026	Dec	Sinker		Pre-Ulm	2,850,000	0	0	2,850,000	
01170RED0	3.500%	2027	Jun	Sinker		Pre-Ulm	2,920,000	0	0	2,920,000	
01170RED0	3.500%	2027	Dec	Term		Pre-Ulm	2,995,000	0	0	2,995,000	
01170REE8	4.000%	2028	Jun	Sinker		Pre-Ulm	3,020,000	0	0	3,020,000	
01170REE8	4.000%	2028	Dec	Sinker		Pre-Ulm	3,050,000	0	0	3,050,000	
01170REG3	4.000%	2028	Dec	Sinker		Pre-Ulm	45,000	0	35,000	10,000	
01170REE8	4.000%	2029	Jun	Sinker		Pre-Ulm	3,025,000	0	0	3,025,000	
01170REG3	4.000%	2029	Jun	Sinker		Pre-Ulm	150,000	0	85,000	65,000	
01170REG3	4.000%	2029	Dec	Sinker		Pre-Ulm	255,000	0	130,000	125,000	
01170REE8	4.000%	2029	Dec	Sinker		Pre-Ulm	3,005,000	0	0	3,005,000	
01170REG3	4.000%	2030	Jun	Sinker		Pre-Ulm	365,000	0	185,000	180,000	
01170REE8	4.000%	2030	Jun	Sinker		Pre-Ulm	2,980,000	0	0	2,980,000	
01170REE8	4.000%	2030	Dec	Sinker		Pre-Ulm	2,965,000	0	0	2,965,000	
01170REG3	4.000%	2030	Dec	Sinker		Pre-Ulm	470,000	0	235,000	235,000	
01170REE8	4.000%	2031	Jun	Sinker		Pre-Ulm	2,940,000	0	0	2,940,000	
01170REG3	4.000%	2031	Jun	Sinker		Pre-Ulm	585,000	0	300,000	285,000	
01170REE8	4.000%	2031	Dec	Sinker		Pre-Ulm	2,920,000	0	0	2,920,000	
01170REG3	4.000%	2031	Dec	Sinker		Pre-Ulm	695,000	0	360,000	335,000	
01170REG3	4.000%	2032	Jun	Sinker		Pre-Ulm	815,000	0	420,000	395,000	
01170REE8	4.000%	2032	Jun	Sinker		Pre-Ulm	2,895,000	0	0	2,895,000	
01170REG3	4.000%	2032	Dec	Sinker		Pre-Ulm	925,000	0	475,000	450,000	
01170REE8	4.000%	2032	Dec	Term		Pre-Ulm	2,880,000	0	0	2,880,000	
01170REG3	4.000%	2033	Jun	Sinker		Pre-Ulm	1,045,000	0	535,000	510,000	
01170REF5	4.125%	2033	Jun	Sinker		Pre-Ulm	2,905,000	0	0	2,905,000	
01170REG3	4.000%	2033	Dec	Sinker		Pre-Ulm	1,160,000	0	600,000	560,000	

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount			
<b>General Mortgage Revenue Bonds II</b>											<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
<b>GM12A General Mortgage Revenue Bonds II, 2012 Series A</b>				<b>Exempt</b>	<b>Prog: 405</b>	<b>Yield: 3.653%</b>	<b>Delivery: 7/11/2012</b>	<b>Underwriter: BofA Merrill Lynch</b>	<b>AA+</b>	<b>N/A</b>	<b>AA+</b>		
01170REF5	4.125%	2033	Dec	Sinker		Pre-Ulm	2,890,000	0	0	2,890,000			
01170REG3	4.000%	2034	Jun	Sinker		Pre-Ulm	1,285,000	0	660,000	625,000			
01170REF5	4.125%	2034	Jun	Sinker		Pre-Ulm	2,870,000	0	0	2,870,000			
01170REG3	4.000%	2034	Dec	Sinker		Pre-Ulm	1,405,000	0	720,000	685,000			
01170REF5	4.125%	2034	Dec	Sinker		Pre-Ulm	2,855,000	0	0	2,855,000			
01170REF5	4.125%	2035	Jun	Sinker		Pre-Ulm	2,830,000	0	0	2,830,000			
01170REG3	4.000%	2035	Jun	Sinker		Pre-Ulm	1,540,000	0	790,000	750,000			
01170REG3	4.000%	2035	Dec	Sinker		Pre-Ulm	1,665,000	0	855,000	810,000			
01170REF5	4.125%	2035	Dec	Sinker		Pre-Ulm	2,815,000	0	0	2,815,000			
01170REF5	4.125%	2036	Jun	Sinker		Pre-Ulm	2,795,000	0	0	2,795,000			
01170REG3	4.000%	2036	Jun	Sinker		Pre-Ulm	1,800,000	0	925,000	875,000			
01170REF5	4.125%	2036	Dec	Sinker		Pre-Ulm	2,785,000	0	0	2,785,000			
01170REG3	4.000%	2036	Dec	Sinker		Pre-Ulm	1,925,000	0	990,000	935,000			
01170REG3	4.000%	2037	Jun	Sinker		Pre-Ulm	300,000	0	155,000	145,000			
01170REF5	4.125%	2037	Jun	Sinker		Pre-Ulm	645,000	0	0	645,000			
01170REF5	4.125%	2037	Dec	Term		Pre-Ulm	645,000	0	0	645,000			
01170REG3	4.000%	2037	Dec	Sinker		Pre-Ulm	325,000	0	165,000	160,000			
01170REH1	4.300%	2038	Jun	Sinker		Pre-Ulm	640,000	0	0	640,000			
01170REG3	4.000%	2038	Jun	Sinker		Pre-Ulm	360,000	0	185,000	175,000			
01170REH1	4.300%	2038	Dec	Sinker		Pre-Ulm	635,000	0	0	635,000			
01170REG3	4.000%	2038	Dec	Sinker		Pre-Ulm	390,000	0	205,000	185,000			
01170REG3	4.000%	2039	Jun	Sinker		Pre-Ulm	420,000	0	210,000	210,000			
01170REH1	4.300%	2039	Jun	Sinker		Pre-Ulm	635,000	0	0	635,000			
01170REH1	4.300%	2039	Dec	Sinker		Pre-Ulm	635,000	0	0	635,000			
01170REG3	4.000%	2039	Dec	Sinker		Pre-Ulm	450,000	0	230,000	220,000			
01170REH1	4.300%	2040	Jun	Sinker		Pre-Ulm	630,000	0	0	630,000			
01170REG3	4.000%	2040	Jun	Term		Pre-Ulm	3,270,000	0	1,660,000	1,610,000			
01170REH1	4.300%	2040	Dec	Term		Pre-Ulm	3,200,000	0	0	3,200,000			
<b>GM12A Total</b>							<b>\$145,890,000</b>	<b>\$9,480,000</b>	<b>\$11,110,000</b>	<b>\$125,300,000</b>			
<b>General Mortgage Revenue Bonds II Total</b>							<b>\$145,890,000</b>	<b>\$9,480,000</b>	<b>\$11,110,000</b>	<b>\$125,300,000</b>			
<b>Governmental Purpose Bonds</b>											<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
<b>GP97A Governmental Purpose Bonds, 1997 Series A</b>				<b>Exempt</b>	<b>Prog: 501</b>	<b>Yield: VRDO</b>	<b>Delivery: 12/3/1997</b>	<b>Underwriter: Lehman Brothers</b>	<b>AA+/A-1+</b>	<b>Aa2/VMIG1</b>	<b>AA+/F1+</b>		
011831X82		2027	Dec	Serial		VRDO	33,000,000	0	18,400,000	14,600,000			
<b>GP97A Total</b>							<b>\$33,000,000</b>	<b>\$0</b>	<b>\$18,400,000</b>	<b>\$14,600,000</b>			
<b>GP01A Governmental Purpose Bonds, 2001 Series A</b>				<b>Exempt</b>	<b>Prog: 502</b>	<b>Yield: VRDO</b>	<b>Delivery: 8/2/2001</b>	<b>Underwriter: Lehman Brothers</b>	<b>AA+/A-1+</b>	<b>Aaa/VMIG1</b>	<b>AAA/F1+</b>		
0118326M9		2001	Dec	Sinker		SWAP	500,000	500,000	0	0			
0118326M9		2002	Jun	Sinker		SWAP	705,000	705,000	0	0			
0118326M9		2002	Dec	Sinker		SWAP	720,000	720,000	0	0			
0118326M9		2003	Jun	Sinker		SWAP	735,000	735,000	0	0			
0118326M9		2003	Dec	Sinker		SWAP	745,000	745,000	0	0			
0118326M9		2004	Jun	Sinker		SWAP	770,000	770,000	0	0			
0118326M9		2004	Dec	Sinker		SWAP	780,000	780,000	0	0			
0118326M9		2005	Jun	Sinker		SWAP	795,000	795,000	0	0			
0118326M9		2005	Dec	Sinker		SWAP	815,000	815,000	0	0			
0118326M9		2006	Jun	Sinker		SWAP	825,000	825,000	0	0			
0118326M9		2006	Dec	Sinker		SWAP	845,000	845,000	0	0			
0118326M9		2007	Jun	Sinker		SWAP	860,000	860,000	0	0			
0118326M9		2007	Dec	Sinker		SWAP	880,000	880,000	0	0			
0118326M9		2008	Jun	Sinker		SWAP	895,000	895,000	0	0			
0118326M9		2008	Dec	Sinker		SWAP	920,000	920,000	0	0			
0118326M9		2009	Jun	Sinker		SWAP	930,000	930,000	0	0			
0118326M9		2009	Dec	Sinker		SWAP	950,000	950,000	0	0			
0118326M9		2010	Jun	Sinker		SWAP	960,000	960,000	0	0			
0118326M9		2010	Dec	Sinker		SWAP	995,000	995,000	0	0			

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Governmental Purpose Bonds</b>											
<b>GP01A</b>	<b>Governmental Purpose Bonds, 2001 Series A</b>			<b>Exempt</b>	<b>Prog: 502</b>	<b>Yield: VRDO</b>	<b>Delivery: 8/2/2001</b>	<b>Underwriter: Lehman Brothers</b>	<b>S and P</b>	<b>Moodys</b>	<b>Fitch</b>
									<b>AA+/A-1+</b>	<b>Aaa/VMIG1</b>	<b>AAA/F1+</b>
0118326M9		2011	Jun	Sinker		SWAP	1,010,000	1,010,000	0		0
0118326M9		2011	Dec	Sinker		SWAP	1,030,000	1,030,000	0		0
0118326M9		2012	Jun	Sinker		SWAP	1,050,000	1,050,000	0		0
0118326M9		2012	Dec	Sinker		SWAP	1,070,000	1,070,000	0		0
0118326M9		2013	Jun	Sinker		SWAP	1,090,000	1,090,000	0		0
0118326M9		2013	Dec	Sinker		SWAP	1,115,000	1,115,000	0		0
0118326M9		2014	Jun	Sinker		SWAP	1,135,000	1,135,000	0		0
0118326M9		2014	Dec	Sinker		SWAP	1,160,000	1,160,000	0		0
0118326M9		2015	Jun	Sinker		SWAP	1,180,000	1,180,000	0		0
0118326M9		2015	Dec	Sinker		SWAP	1,205,000	1,205,000	0		0
0118326M9		2016	Jun	Sinker		SWAP	1,235,000	0	0		1,235,000
0118326M9		2016	Dec	Sinker		SWAP	1,255,000	0	0		1,255,000
0118326M9		2017	Jun	Sinker		SWAP	1,275,000	0	0		1,275,000
0118326M9		2017	Dec	Sinker		SWAP	1,305,000	0	0		1,305,000
0118326M9		2018	Jun	Sinker		SWAP	1,335,000	0	0		1,335,000
0118326M9		2018	Dec	Sinker		SWAP	1,365,000	0	0		1,365,000
0118326M9		2019	Jun	Sinker		SWAP	1,380,000	0	0		1,380,000
0118326M9		2019	Dec	Sinker		SWAP	1,410,000	0	0		1,410,000
0118326M9		2020	Jun	Sinker		SWAP	1,445,000	0	0		1,445,000
0118326M9		2020	Dec	Sinker		SWAP	1,465,000	0	0		1,465,000
0118326M9		2021	Jun	Sinker		SWAP	1,505,000	0	0		1,505,000
0118326M9		2021	Dec	Sinker		SWAP	1,525,000	0	0		1,525,000
0118326M9		2022	Jun	Sinker		SWAP	1,560,000	0	0		1,560,000
0118326M9		2022	Dec	Sinker		SWAP	1,590,000	0	0		1,590,000
0118326M9		2023	Jun	Sinker		SWAP	1,620,000	0	0		1,620,000
0118326M9		2023	Dec	Sinker		SWAP	1,660,000	0	0		1,660,000
0118326M9		2024	Jun	Sinker		SWAP	1,685,000	0	0		1,685,000
0118326M9		2024	Dec	Sinker		SWAP	1,725,000	0	0		1,725,000
0118326M9		2025	Jun	Sinker		SWAP	1,755,000	0	0		1,755,000
0118326M9		2025	Dec	Sinker		SWAP	1,790,000	0	0		1,790,000
0118326M9		2026	Jun	Sinker		SWAP	1,830,000	0	0		1,830,000
0118326M9		2026	Dec	Sinker		SWAP	1,865,000	0	0		1,865,000
0118326M9		2027	Jun	Sinker		SWAP	1,900,000	0	0		1,900,000
0118326M9		2027	Dec	Sinker		SWAP	1,945,000	0	0		1,945,000
0118326M9		2028	Jun	Sinker		SWAP	1,970,000	0	0		1,970,000
0118326M9		2028	Dec	Sinker		SWAP	2,020,000	0	0		2,020,000
0118326M9		2029	Jun	Sinker		SWAP	2,060,000	0	0		2,060,000
0118326M9		2029	Dec	Sinker		SWAP	2,100,000	0	0		2,100,000
0118326M9		2030	Jun	Sinker		SWAP	2,145,000	0	0		2,145,000
0118326M9		2030	Dec	Term		SWAP	2,190,000	0	0		2,190,000
						<b>GP01A Total</b>	<b>\$76,580,000</b>	<b>\$26,670,000</b>	<b>\$0</b>		<b>\$49,910,000</b>
<b>GP01B</b>	<b>Governmental Purpose Bonds, 2001 Series B</b>			<b>Exempt</b>	<b>Prog: 502</b>	<b>Yield: VRDO</b>	<b>Delivery: 8/2/2001</b>	<b>Underwriter: Lehman Brothers</b>	<b>AA+/A-1+</b>	<b>Aaa/VMIG1</b>	<b>AAA/F1+</b>
0118326N7		2001	Dec	Sinker		SWAP	620,000	620,000	0		0
0118326N7		2002	Jun	Sinker		SWAP	855,000	855,000	0		0
0118326N7		2002	Dec	Sinker		SWAP	885,000	885,000	0		0
0118326N7		2003	Jun	Sinker		SWAP	900,000	900,000	0		0
0118326N7		2003	Dec	Sinker		SWAP	910,000	910,000	0		0
0118326N7		2004	Jun	Sinker		SWAP	935,000	935,000	0		0
0118326N7		2004	Dec	Sinker		SWAP	955,000	955,000	0		0
0118326N7		2005	Jun	Sinker		SWAP	975,000	975,000	0		0
0118326N7		2005	Dec	Sinker		SWAP	990,000	990,000	0		0
0118326N7		2006	Jun	Sinker		SWAP	1,010,000	1,010,000	0		0
0118326N7		2006	Dec	Sinker		SWAP	1,035,000	1,035,000	0		0
0118326N7		2007	Jun	Sinker		SWAP	1,055,000	1,055,000	0		0
0118326N7		2007	Dec	Sinker		SWAP	1,070,000	1,070,000	0		0
0118326N7		2008	Jun	Sinker		SWAP	1,095,000	1,095,000	0		0

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Governmental Purpose Bonds</b>											
<b>GP01B</b>	<b>Governmental Purpose Bonds, 2001 Series B</b>			<b>Exempt</b>	<b>Prog: 502</b>	<b>Yield: VRDO</b>	<b>Delivery: 8/2/2001</b>	<b>Underwriter: Lehman Brothers</b>	<b>S and P</b>	<b>Moodys</b>	<b>Fitch</b>
									AA+/A-1+	Aaa/VMIG1	AAA/F1+
0118326N7		2008	Dec	Sinker		SWAP	1,120,000	1,120,000	0		0
0118326N7		2009	Jun	Sinker		SWAP	1,140,000	1,140,000	0		0
0118326N7		2009	Dec	Sinker		SWAP	1,165,000	1,165,000	0		0
0118326N7		2010	Jun	Sinker		SWAP	1,175,000	1,175,000	0		0
0118326N7		2010	Dec	Sinker		SWAP	1,210,000	1,210,000	0		0
0118326N7		2011	Jun	Sinker		SWAP	1,235,000	1,235,000	0		0
0118326N7		2011	Dec	Sinker		SWAP	1,255,000	1,255,000	0		0
0118326N7		2012	Jun	Sinker		SWAP	1,285,000	1,285,000	0		0
0118326N7		2012	Dec	Sinker		SWAP	1,315,000	1,315,000	0		0
0118326N7		2013	Jun	Sinker		SWAP	1,325,000	1,325,000	0		0
0118326N7		2013	Dec	Sinker		SWAP	1,365,000	1,365,000	0		0
0118326N7		2014	Jun	Sinker		SWAP	1,390,000	1,390,000	0		0
0118326N7		2014	Dec	Sinker		SWAP	1,415,000	1,415,000	0		0
0118326N7		2015	Jun	Sinker		SWAP	1,445,000	1,445,000	0		0
0118326N7		2015	Dec	Sinker		SWAP	1,475,000	1,475,000	0		0
0118326N7		2016	Jun	Sinker		SWAP	1,505,000	0	0		1,505,000
0118326N7		2016	Dec	Sinker		SWAP	1,530,000	0	0		1,530,000
0118326N7		2017	Jun	Sinker		SWAP	1,560,000	0	0		1,560,000
0118326N7		2017	Dec	Sinker		SWAP	1,600,000	0	0		1,600,000
0118326N7		2018	Jun	Sinker		SWAP	1,625,000	0	0		1,625,000
0118326N7		2018	Dec	Sinker		SWAP	1,665,000	0	0		1,665,000
0118326N7		2019	Jun	Sinker		SWAP	1,690,000	0	0		1,690,000
0118326N7		2019	Dec	Sinker		SWAP	1,720,000	0	0		1,720,000
0118326N7		2020	Jun	Sinker		SWAP	1,770,000	0	0		1,770,000
0118326N7		2020	Dec	Sinker		SWAP	1,795,000	0	0		1,795,000
0118326N7		2021	Jun	Sinker		SWAP	1,835,000	0	0		1,835,000
0118326N7		2021	Dec	Sinker		SWAP	1,870,000	0	0		1,870,000
0118326N7		2022	Jun	Sinker		SWAP	1,900,000	0	0		1,900,000
0118326N7		2022	Dec	Sinker		SWAP	1,940,000	0	0		1,940,000
0118326N7		2023	Jun	Sinker		SWAP	1,985,000	0	0		1,985,000
0118326N7		2023	Dec	Sinker		SWAP	2,025,000	0	0		2,025,000
0118326N7		2024	Jun	Sinker		SWAP	2,065,000	0	0		2,065,000
0118326N7		2024	Dec	Sinker		SWAP	2,105,000	0	0		2,105,000
0118326N7		2025	Jun	Sinker		SWAP	2,150,000	0	0		2,150,000
0118326N7		2025	Dec	Sinker		SWAP	2,185,000	0	0		2,185,000
0118326N7		2026	Jun	Sinker		SWAP	2,235,000	0	0		2,235,000
0118326N7		2026	Dec	Sinker		SWAP	2,275,000	0	0		2,275,000
0118326N7		2027	Jun	Sinker		SWAP	2,325,000	0	0		2,325,000
0118326N7		2027	Dec	Sinker		SWAP	2,375,000	0	0		2,375,000
0118326N7		2028	Jun	Sinker		SWAP	2,415,000	0	0		2,415,000
0118326N7		2028	Dec	Sinker		SWAP	2,465,000	0	0		2,465,000
0118326N7		2029	Jun	Sinker		SWAP	2,515,000	0	0		2,515,000
0118326N7		2029	Dec	Sinker		SWAP	2,565,000	0	0		2,565,000
0118326N7		2030	Jun	Sinker		SWAP	2,620,000	0	0		2,620,000
0118326N7		2030	Dec	Term		SWAP	2,675,000	0	0		2,675,000
<b>GP01B Total</b>							<b>\$93,590,000</b>	<b>\$32,605,000</b>	<b>\$0</b>	<b>\$60,985,000</b>	
<b>Governmental Purpose Bonds Total</b>							<b>\$203,170,000</b>	<b>\$59,275,000</b>	<b>\$18,400,000</b>	<b>\$125,495,000</b>	
<b>State Capital Project Bonds</b>											
<b>SC02C</b>	<b>State Capital Project Bonds, 2002 Series C</b>			<b>Exempt</b>	<b>Prog: 602</b>	<b>Yield: VRDO</b>	<b>Delivery: 12/5/2002</b>	<b>Underwriter: Bear Stearns</b>	<b>S and P</b>	<b>Moodys</b>	<b>Fitch</b>
									AA+/A-1+	Aa2/VMIG1	AA+/F1+
0118326L1		2012	Jul	Sinker		SWAP	2,295,000	2,295,000	0		0
0118326L1		2013	Jan	Sinker		SWAP	2,345,000	2,345,000	0		0
0118326L1		2013	Jul	Sinker		SWAP	2,400,000	2,400,000	0		0
0118326L1		2014	Jan	Sinker		SWAP	2,450,000	2,450,000	0		0
0118326L1		2014	Jul	Sinker		SWAP	2,505,000	2,505,000	0		0

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>State Capital Project Bonds</b>											
<b>SC02C</b>	<b>State Capital Project Bonds, 2002 Series C</b>			<b>Exempt</b>	<b>Prog: 602</b>	<b>Yield: VRDO</b>	<b>Delivery: 12/5/2002</b>	<b>Underwriter: Bear Stearns</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
0118326L1		2015	Jan	Sinker		SWAP	2,555,000	2,555,000	AA+/A-1+	Aa2/VMIG1	AA+/F1+
0118326L1		2015	Jul	Sinker		SWAP	2,610,000	2,610,000	0		0
0118326L1		2016	Jan	Sinker		SWAP	2,670,000	2,670,000	0		0
0118326L1		2016	Jul	Sinker		SWAP	2,725,000	0	0		2,725,000
0118326L1		2017	Jan	Sinker		SWAP	2,785,000	0	0		2,785,000
0118326L1		2017	Jul	Sinker		SWAP	2,845,000	0	0		2,845,000
0118326L1		2018	Jan	Sinker		SWAP	2,905,000	0	0		2,905,000
0118326L1		2018	Jul	Sinker		SWAP	2,970,000	0	0		2,970,000
0118326L1		2019	Jan	Sinker		SWAP	3,035,000	0	0		3,035,000
0118326L1		2019	Jul	Sinker		SWAP	3,100,000	0	0		3,100,000
0118326L1		2020	Jan	Sinker		SWAP	3,165,000	0	0		3,165,000
0118326L1		2020	Jul	Sinker		SWAP	3,235,000	0	0		3,235,000
0118326L1		2021	Jan	Sinker		SWAP	3,305,000	0	0		3,305,000
0118326L1		2021	Jul	Sinker		SWAP	3,375,000	0	0		3,375,000
0118326L1		2022	Jan	Sinker		SWAP	3,450,000	0	0		3,450,000
0118326L1		2022	Jul	Term		SWAP	3,525,000	0	0		3,525,000
<b>SC02C Total</b>							<b>\$60,250,000</b>	<b>\$19,830,000</b>	<b>\$0</b>	<b>\$40,420,000</b>	
<b>SC06A</b>	<b>State Capital Project Bonds, 2006 Series A</b>			<b>Exempt</b>	<b>Prog: 603</b>	<b>Yield: 4.435%</b>	<b>Delivery: 10/25/2006</b>	<b>Underwriter: AG Edwards &amp; Son</b>	<b>AA+</b>	<b>Aa2</b>	<b>AA+</b>
011832T51	4.000%	2007	Jun	Serial		Prem	850,000	850,000	0		0
011832T69	4.000%	2008	Jun	Serial		Prem	1,450,000	1,450,000	0		0
011832T77	4.000%	2009	Jun	Serial		Prem	1,510,000	1,510,000	0		0
011832T85	4.000%	2010	Jun	Serial		Prem	1,570,000	1,570,000	0		0
011832T93	4.000%	2011	Jun	Serial		Prem	1,630,000	1,630,000	0		0
011832U26	4.000%	2012	Jun	Serial		Prem	1,695,000	1,695,000	0		0
011832U34	4.000%	2013	Jun	Serial		Prem	1,765,000	1,765,000	0		0
011832U42	4.000%	2014	Jun	Serial		Prem	1,835,000	1,835,000	0		0
011832U59	4.000%	2015	Jun	Serial		Prem	1,910,000	1,910,000	0		0
011832U67	4.250%	2016	Jun	Serial		Prem	1,985,000	0	0		1,985,000
011832U75	4.250%	2017	Jun	Serial		Prem	2,070,000	0	0		2,070,000
011832U83	4.000%	2018	Jun	Serial		Disc	2,160,000	0	0		2,160,000
011832U91	4.000%	2019	Jun	Serial		Disc	2,245,000	0	0		2,245,000
011832V25	4.125%	2020	Jun	Serial		Disc	2,335,000	0	0		2,335,000
011832V33	5.000%	2021	Jun	Serial		Prem	2,430,000	0	0		2,430,000
011832V41	5.000%	2022	Jun	Serial		Prem	2,550,000	0	0		2,550,000
011832V58	5.000%	2023	Jun	Serial		Prem	1,000,000	0	0		1,000,000
011832V66	4.250%	2023	Jun	Serial		Disc	1,680,000	0	0		1,680,000
011832V90	4.375%	2028	Jun	Serial		Disc	3,020,000	0	0		3,020,000
011832V74	3.500%	2028	Jun	Term		Prem	12,000,000	0	0		12,000,000
011832W24	5.000%	2031	Jun	Term		Prem	10,570,000	0	0		10,570,000
011832W32	5.000%	2036	Jun	Term		Prem	21,440,000	0	0		21,440,000
011832W40	4.500%	2040	Jun	Term		Prem	21,190,000	0	0		21,190,000
<b>SC06A Total</b>							<b>\$100,890,000</b>	<b>\$14,215,000</b>	<b>\$0</b>	<b>\$86,675,000</b>	
<b>SC07A</b>	<b>State Capital Project Bonds, 2007 Series A</b>			<b>Exempt</b>	<b>Prog: 604</b>	<b>Yield: 4.139%</b>	<b>Delivery: 10/3/2007</b>	<b>Underwriter: AG Edwards &amp; Son</b>	<b>AA+</b>	<b>Aa2</b>	<b>AA+</b>
011832Y55	4.000%	2007	Dec	Serial		Prem	225,000	225,000	0		0
011832Y63	4.000%	2008	Dec	Serial		Prem	1,385,000	1,385,000	0		0
011832Y71	4.000%	2009	Dec	Serial		Prem	1,440,000	1,440,000	0		0
011832Y89	4.000%	2010	Dec	Serial		Prem	1,495,000	1,495,000	0		0
011832Y97	4.000%	2011	Dec	Serial		Prem	1,555,000	1,555,000	0		0
011832Z21	4.000%	2012	Dec	Serial		Prem	1,620,000	1,620,000	0		0
011832Z39	4.000%	2013	Dec	Serial		Prem	1,685,000	1,685,000	0		0
011832Z47	4.000%	2014	Dec	Serial		Prem	1,755,000	1,755,000	0		0
011832Z54	4.000%	2015	Dec	Serial		Prem	1,825,000	1,825,000	0		0
011832Z62	4.000%	2016	Dec	Serial		Prem	1,895,000	0	0		1,895,000
011832Z70	4.000%	2017	Dec	Serial		Prem	1,975,000	0	0		1,975,000
011832Z88	4.000%	2018	Dec	Serial		Prem	2,055,000	0	0		2,055,000

## AHFC SUMMARY OF BONDS OUTSTANDING

As of: 3/31/2016

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>State Capital Project Bonds</b>											
<b>SC07A</b>	<b>State Capital Project Bonds, 2007 Series A</b>			<b>Exempt</b>	<b>Prog: 604</b>	<b>Yield: 4.139%</b>	<b>Delivery: 10/3/2007</b>	<b>Underwriter: AG Edwards &amp; Son</b>	<b>AA+</b>	<b>Aa2</b>	<b>AA+</b>
011832Z96	4.000%	2019	Dec	Serial		Disc	2,135,000	0	0	2,135,000	
0118322A9	5.000%	2020	Dec	Serial		Prem	2,220,000	0	0	2,220,000	
0118322B7	5.250%	2021	Dec	Serial		Prem	2,335,000	0	0	2,335,000	
011839GE1	5.250%	2022	Dec	Serial		Prem	2,460,000	0	0	2,460,000	
0118322D3	5.250%	2023	Dec	Serial		Prem	2,585,000	0	0	2,585,000	
0118322E1	5.250%	2024	Dec	Serial		Prem	2,725,000	0	0	2,725,000	
0118322F8	5.000%	2025	Dec	Serial		Prem	2,870,000	0	0	2,870,000	
011839GF8	5.000%	2026	Dec	Serial		Prem	3,010,000	0	0	3,010,000	
0118322H4	4.400%	2027	Dec	Serial		Disc	3,165,000	0	0	3,165,000	
							<b>SC07A Total</b>	<b>\$42,415,000</b>	<b>\$12,985,000</b>	<b>\$0</b>	<b>\$29,430,000</b>
<b>SC07B</b>	<b>State Capital Project Bonds, 2007 Series B</b>			<b>Exempt</b>	<b>Prog: 604</b>	<b>Yield: 4.139%</b>	<b>Delivery: 10/3/2007</b>	<b>Underwriter: AG Edwards &amp; Son</b>	<b>AA+</b>	<b>Aa2</b>	<b>AA+</b>
0118322J0	4.000%	2007	Dec	Serial		Prem	95,000	95,000	0	0	
0118322K7	4.000%	2008	Dec	Serial		Prem	500,000	500,000	0	0	
0118322L5	4.000%	2009	Dec	Serial		Prem	525,000	525,000	0	0	
0118322M3	4.000%	2010	Dec	Serial		Prem	1,650,000	1,650,000	0	0	
0118322N1	4.000%	2011	Dec	Serial		Prem	1,715,000	1,715,000	0	0	
0118322P6	4.000%	2012	Dec	Serial		Prem	1,785,000	1,785,000	0	0	
0118322Q4	4.000%	2013	Dec	Serial		Prem	1,855,000	1,855,000	0	0	
0118322R2	4.000%	2014	Dec	Serial		Prem	1,540,000	1,540,000	0	0	
0118323H3	5.000%	2014	Dec	Serial		Prem	390,000	390,000	0	0	
0118322S0	4.000%	2015	Dec	Serial		Prem	2,020,000	2,020,000	0	0	
0118322T8	4.000%	2016	Dec	Serial		Prem	2,100,000	0	0	2,100,000	
0118322U5	4.000%	2017	Dec	Serial		Prem	985,000	0	0	985,000	
0118323J9	5.000%	2017	Dec	Serial		Prem	1,200,000	0	0	1,200,000	
011839HQ3	5.000%	2018	Dec	Serial		Prem	2,285,000	0	0	2,285,000	
0118322W1	4.000%	2019	Dec	Serial		Disc	390,000	0	0	390,000	
011839HR1	5.000%	2019	Dec	Serial		Prem	2,010,000	0	0	2,010,000	
011839GM3	5.000%	2020	Dec	Serial		Prem	2,525,000	0	0	2,525,000	
011839GN1	5.250%	2021	Dec	Serial		Prem	2,650,000	0	0	2,650,000	
0118322Z4	5.250%	2022	Dec	Serial		Prem	2,795,000	0	0	2,795,000	
0118323A8	5.250%	2023	Dec	Serial		Prem	2,940,000	0	0	2,940,000	
0118323B6	5.250%	2024	Dec	Serial		Prem	3,095,000	0	0	3,095,000	
0118323C4	5.000%	2025	Dec	Serial		Prem	3,260,000	0	0	3,260,000	
0118323D2	5.000%	2026	Dec	Serial		Prem	3,430,000	0	0	3,430,000	
011839GP6	5.000%	2027	Dec	Serial		Prem	3,605,000	0	0	3,605,000	
011839GQ4	5.000%	2028	Dec	Serial		Prem	3,790,000	0	0	3,790,000	
011839GR2	5.000%	2029	Dec	Serial		Prem	3,975,000	0	0	3,975,000	
							<b>SC07B Total</b>	<b>\$53,110,000</b>	<b>\$12,075,000</b>	<b>\$0</b>	<b>\$41,035,000</b>
<b>SC11A</b>	<b>State Capital Project Bonds, 2011 Series A</b>			<b>Exempt</b>	<b>Prog: 605</b>	<b>Yield: 4.333%</b>	<b>Delivery: 2/16/2011</b>	<b>Underwriter: Goldman Sachs</b>	<b>AA+</b>	<b>Aa2</b>	<b>AA+</b>
0118326P2	2.000%	2011	Dec	Serial		Prem	6,320,000	6,320,000	0	0	
0118326Q0	3.000%	2012	Dec	Serial		Prem	3,000,000	3,000,000	0	0	
0118327F3	5.000%	2012	Dec	Serial		Prem	9,340,000	9,340,000	0	0	
0118327G1	5.000%	2013	Dec	Serial		Prem	5,500,000	5,500,000	0	0	
0118326R8	4.000%	2013	Dec	Serial		Prem	2,050,000	2,050,000	0	0	
0118326S6	5.000%	2014	Dec	Serial		Prem	1,940,000	1,940,000	0	0	
0118326T4	5.000%	2015	Dec	Serial		Prem	2,365,000	2,365,000	0	0	
0118326U1	5.000%	2016	Dec	Serial		Prem	2,305,000	0	0	2,305,000	
0118326V9	5.000%	2017	Dec	Serial		Prem	2,425,000	0	0	2,425,000	
0118326W7	5.000%	2018	Dec	Serial		Prem	1,705,000	0	0	1,705,000	
0118326X5	5.000%	2019	Dec	Serial		Prem	1,490,000	0	0	1,490,000	
0118326Y3	5.000%	2020	Dec	Serial		Prem	3,040,000	0	0	3,040,000	
0118326Z0	5.000%	2021	Dec	Serial		Prem	4,880,000	0	0	4,880,000	
0118327A4	4.250%	2022	Dec	Serial		Disc	7,515,000	0	0	7,515,000	
0118327H9	5.000%	2022	Dec	Serial		Prem	2,500,000	0	0	2,500,000	
0118327B2	5.000%	2023	Dec	Serial		Prem	9,940,000	0	0	9,940,000	

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>State Capital Project Bonds</b>											
<b>SC11A State Capital Project Bonds, 2011 Series A</b>				<b>Exempt</b>	<b>Prog: 605</b>	<b>Yield: 4.333%</b>	<b>Delivery: 2/16/2011</b>	<b>Underwriter: Goldman Sachs</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
0118327C0	5.000%	2024	Dec	Serial		Prem	10,000,000	0	0	10,000,000	
0118327D8	5.000%	2025	Dec	Serial		Prem	10,050,000	0	0	10,050,000	
0118327E6	5.000%	2026	Dec	Serial		Prem	10,575,000	0	0	10,575,000	
0118327J5	5.000%	2027	Dec	Serial		Disc	8,245,000	0	0	8,245,000	
<b>SC11A Total</b>							<b>\$105,185,000</b>	<b>\$30,515,000</b>	<b>\$0</b>	<b>\$74,670,000</b>	
<b>State Capital Project Bonds Total</b>							<b>\$361,850,000</b>	<b>\$89,620,000</b>	<b>\$0</b>	<b>\$272,230,000</b>	
<b>State Capital Project Bonds II</b>											
<b>SC12A State Capital Project Bonds II, 2012 Series A</b>				<b>Exempt</b>	<b>Prog: 606</b>	<b>Yield: 2.642%</b>	<b>Delivery: 10/17/2012</b>	<b>Underwriter: Keybanc</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
0118327Q9	2.000%	2012	Dec	Serial		Prem	2,340,000	2,340,000	AA+	N/A	AA+
0118327R7	2.000%	2013	Jun	Serial		Prem	1,900,000	1,900,000	0	0	0
0118327S5	3.000%	2013	Dec	Serial		Prem	1,880,000	1,880,000	0	0	0
0118327T3	2.000%	2014	Jun	Serial		Prem	1,970,000	1,970,000	0	0	0
0118327U0	4.000%	2014	Dec	Serial		Prem	1,925,000	1,925,000	0	0	0
0118327V8	2.000%	2015	Jun	Serial		Prem	2,020,000	2,020,000	0	0	0
0118327W6	4.000%	2015	Dec	Serial		Prem	2,015,000	2,015,000	0	0	0
0118327X4	3.000%	2016	Jun	Serial		Prem	2,080,000	0	0	2,080,000	
0118327Y2	5.000%	2016	Dec	Serial		Prem	2,080,000	0	0	2,080,000	
0118327Z9	3.000%	2017	Jun	Serial		Prem	2,170,000	0	0	2,170,000	
0118328A3	5.000%	2017	Dec	Serial		Prem	2,165,000	0	0	2,165,000	
0118328B1	4.000%	2018	Jun	Serial		Prem	2,255,000	0	0	2,255,000	
0118328C9	5.000%	2018	Dec	Serial		Prem	2,255,000	0	0	2,255,000	
0118328D7	4.000%	2019	Jun	Serial		Prem	2,365,000	0	0	2,365,000	
0118328E5	5.000%	2019	Dec	Serial		Prem	2,355,000	0	0	2,355,000	
0118328F2	4.000%	2020	Jun	Serial		Prem	2,470,000	0	0	2,470,000	
0118328G0	5.000%	2020	Dec	Serial		Prem	2,450,000	0	0	2,450,000	
0118328H8	3.500%	2021	Jun	Serial		Prem	2,580,000	0	0	2,580,000	
0118328J4	5.000%	2021	Dec	Serial		Prem	2,560,000	0	0	2,560,000	
0118328K1	5.000%	2022	Jun	Serial		Prem	2,690,000	0	0	2,690,000	
0118328L9	5.000%	2022	Dec	Serial		Prem	2,680,000	0	0	2,680,000	
0118328M7	5.000%	2023	Dec	Serial		Prem	4,610,000	0	0	4,610,000	
0118328N5	5.000%	2024	Dec	Serial		Prem	4,840,000	0	0	4,840,000	
0118328P0	5.000%	2025	Dec	Serial		Prem	5,085,000	0	0	5,085,000	
0118328Q8	5.000%	2026	Dec	Serial		Prem	5,340,000	0	0	5,340,000	
0118328R6	5.000%	2027	Dec	Serial		Prem	5,605,000	0	0	5,605,000	
0118328S4	3.250%	2028	Dec	Serial		Disc	5,885,000	0	0	5,885,000	
0118328T2	5.000%	2029	Dec	Serial		Prem	6,075,000	0	0	6,075,000	
0118328U9	3.375%	2030	Dec	Serial		Disc	6,385,000	0	0	6,385,000	
0118328V7	5.000%	2031	Dec	Serial		Prem	6,590,000	0	0	6,590,000	
0118328W5	5.000%	2032	Dec	Serial		Prem	1,740,000	0	0	1,740,000	
<b>SC12A Total</b>							<b>\$99,360,000</b>	<b>\$14,050,000</b>	<b>\$0</b>	<b>\$85,310,000</b>	
<b>SC13A State Capital Project Bonds II, 2013 Series A</b>				<b>Exempt</b>	<b>Prog: 607</b>	<b>Yield: 2.553%</b>	<b>Delivery: 5/30/2013</b>	<b>Underwriter: Keybanc</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
011839AA5	4.000%	2017	Jun	Serial		Prem	3,055,000	0	AA+	N/A	AA+
011839AB3	4.000%	2017	Dec	Serial		Prem	1,615,000	0	0	0	3,055,000
011839AC1	5.000%	2018	Jun	Serial		Prem	1,610,000	0	0	0	1,615,000
011839AD9	5.000%	2018	Dec	Serial		Prem	1,755,000	0	0	0	1,610,000
011839AE7	5.000%	2019	Jun	Serial		Prem	1,750,000	0	0	0	1,755,000
011839AF4	5.000%	2019	Dec	Serial		Prem	2,765,000	0	0	0	1,750,000
011839AG2	5.000%	2020	Jun	Serial		Prem	2,755,000	0	0	0	2,765,000
011839AH0	5.000%	2020	Dec	Serial		Prem	2,905,000	0	0	0	2,755,000
011839AJ6	5.000%	2021	Jun	Serial		Prem	2,905,000	0	0	0	2,905,000
011839AK3	5.000%	2021	Dec	Serial		Prem	3,070,000	0	0	0	2,905,000
011839AL1	5.000%	2022	Jun	Serial		Prem	3,070,000	0	0	0	3,070,000
011839AM9	5.000%	2022	Dec	Serial		Prem	2,360,000	0	0	0	3,070,000
011839AN7	5.000%	2023	Jun	Serial		Prem	2,350,000	0	0	0	2,360,000

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>State Capital Project Bonds II</b>											
<b>SC13A</b>	<b>State Capital Project Bonds II, 2013 Series A</b>			<b>Exempt</b>	<b>Prog: 607</b>	<b>Yield: 2.553%</b>	<b>Delivery: 5/30/2013</b>	<b>Underwriter: Keybanc</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
011839AP2	5.000%	2023	Dec	Serial		Prem	4,710,000	0	0	4,710,000	
011839AQ0	5.000%	2024	Dec	Serial		Prem	4,980,000	0	0	4,980,000	
011839AR8	5.000%	2025	Dec	Serial		Prem	4,985,000	0	0	4,985,000	
011839AS6	5.000%	2026	Dec	Serial		Prem	5,435,000	0	0	5,435,000	
011839AT4	5.000%	2027	Dec	Serial		Prem	5,740,000	0	0	5,740,000	
011839AU1	4.000%	2028	Dec	Serial		Prem	5,960,000	0	0	5,960,000	
011839AV9	4.000%	2029	Dec	Serial		Prem	6,235,000	0	0	6,235,000	
011839AW7	4.000%	2030	Dec	Serial		Prem	6,520,000	0	0	6,520,000	
011839AX5	4.000%	2031	Dec	Serial		Prem	6,815,000	0	0	6,815,000	
011839AY3	4.000%	2032	Dec	Serial		Prem	3,420,000	0	0	3,420,000	
							<b>SC13A Total</b>	<b>\$86,765,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$86,765,000</b>
<b>SC13B</b>	<b>State Capital Project Bonds II, 2013 Series B</b>			<b>Taxable</b>	<b>Prog: 607</b>	<b>Yield: N/A</b>	<b>Delivery: 5/2/2013</b>	<b>Underwriter: J.P. Morgan</b>	<b>AA+</b>	<b>N/A</b>	<b>AA+</b>
011839BA4		2043	Jun	Serial	Tax	Float	50,000,000	0	0	50,000,000	
							<b>SC13B Total</b>	<b>\$50,000,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$50,000,000</b>
<b>SC14A</b>	<b>State Capital Project Bonds II, 2014 Series A</b>			<b>Exempt</b>	<b>Prog: 608</b>	<b>Yield: 3.448%</b>	<b>Delivery: 1/15/2014</b>	<b>Underwriter: J.P. Morgan</b>	<b>AA+</b>	<b>N/A</b>	<b>AA+</b>
011839BB2	3.000%	2016	Dec	Serial		Prem	3,610,000	0	0	3,610,000	
011839BC0	4.000%	2017	Jun	Serial		Prem	2,330,000	0	0	2,330,000	
011839BD8	4.000%	2017	Dec	Serial		Prem	2,375,000	0	0	2,375,000	
011839BE6	5.000%	2018	Jun	Serial		Prem	2,425,000	0	0	2,425,000	
011839BF3	5.000%	2018	Dec	Serial		Prem	2,480,000	0	0	2,480,000	
011839BG1	5.000%	2019	Jun	Serial		Prem	2,545,000	0	0	2,545,000	
011839BH9	5.000%	2019	Dec	Serial		Prem	2,605,000	0	0	2,605,000	
011839BJ5	5.000%	2020	Jun	Serial		Prem	2,670,000	0	0	2,670,000	
011839BK2	5.000%	2020	Dec	Serial		Prem	2,735,000	0	0	2,735,000	
011839BL0	5.000%	2021	Jun	Serial		Prem	2,800,000	0	0	2,800,000	
011839BM8	5.000%	2021	Dec	Serial		Prem	2,870,000	0	0	2,870,000	
011839BN6	5.000%	2022	Jun	Serial		Prem	2,940,000	0	0	2,940,000	
011839BP1	5.000%	2022	Dec	Serial		Prem	3,015,000	0	0	3,015,000	
011839BQ9	5.000%	2023	Jun	Serial		Prem	3,160,000	0	0	3,160,000	
011839BR7	5.000%	2023	Dec	Serial		Prem	3,105,000	0	0	3,105,000	
011839BS5	5.000%	2024	Dec	Serial		Prem	5,770,000	0	0	5,770,000	
011839BT3	5.000%	2025	Dec	Serial		Prem	5,000,000	0	0	5,000,000	
011839BU0	5.000%	2027	Dec	Serial		Prem	5,000,000	0	0	5,000,000	
011839CC9	5.000%	2028	Dec	Serial		Prem	3,000,000	0	0	3,000,000	
011839BV8	4.000%	2028	Dec	Serial		Disc	2,480,000	0	0	2,480,000	
011839BW6	5.000%	2029	Dec	Serial		Prem	4,670,000	0	0	4,670,000	
011839BX4	5.000%	2030	Dec	Serial		Prem	5,050,000	0	0	5,050,000	
011839BY2	4.375%	2031	Dec	Serial		Disc	2,790,000	0	0	2,790,000	
011839CB1	5.000%	2031	Dec	Serial		Prem	4,370,000	0	0	4,370,000	
011839BZ9	5.000%	2032	Dec	Serial		Prem	7,475,000	0	0	7,475,000	
011839CA3	5.000%	2033	Dec	Serial		Prem	7,845,000	0	0	7,845,000	
							<b>SC14A Total</b>	<b>\$95,115,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$95,115,000</b>
<b>SC14B</b>	<b>State Capital Project Bonds II, 2014 Series B</b>			<b>Exempt</b>	<b>Prog: 609</b>	<b>Yield: 2.682%</b>	<b>Delivery: 6/12/2014</b>	<b>Underwriter: J.P. Morgan</b>	<b>AA+</b>	<b>N/A</b>	<b>AA+</b>
011839CD7	2.000%	2015	Jun	Serial		Prem	100,000	100,000	0	0	
011839CE5	3.000%	2015	Dec	Serial		Prem	100,000	100,000	0	0	
011839CF2	4.000%	2016	Jun	Serial		Prem	735,000	0	0	735,000	
011839CG0	5.000%	2016	Dec	Serial		Prem	750,000	0	0	750,000	
011839CH8	5.000%	2017	Jun	Serial		Prem	765,000	0	0	765,000	
011839CJ4	5.000%	2017	Dec	Serial		Prem	785,000	0	0	785,000	
011839CK1	5.000%	2018	Jun	Serial		Prem	805,000	0	0	805,000	
011839CL9	5.000%	2018	Dec	Serial		Prem	825,000	0	0	825,000	
011839CM7	5.000%	2019	Jun	Serial		Prem	845,000	0	0	845,000	
011839CN5	5.000%	2019	Dec	Serial		Prem	865,000	0	0	865,000	
011839CP0	5.000%	2020	Jun	Serial		Prem	890,000	0	0	890,000	
011839CQ8	5.000%	2020	Dec	Serial		Prem	910,000	0	0	910,000	

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>State Capital Project Bonds II</b>											
<b>SC14B State Capital Project Bonds II, 2014 Series B</b>											
				<b>Exempt</b>	<b>Prog: 609</b>	<b>Yield: 2.682%</b>	<b>Delivery: 6/12/2014</b>	<b>Underwriter: J.P. Morgan</b>	<b>S and P</b>	<b>Moodys</b>	<b>Fitch</b>
011839CR6	5.000%	2021	Jun	Serial		Prem	935,000	0	0	935,000	
011839CS4	5.000%	2021	Dec	Serial		Prem	960,000	0	0	960,000	
011839CT2	5.000%	2022	Jun	Serial		Prem	980,000	0	0	980,000	
011839CU9	5.000%	2022	Dec	Serial		Prem	1,005,000	0	0	1,005,000	
011839CV7	5.000%	2023	Jun	Serial		Prem	1,030,000	0	0	1,030,000	
011839CW5	5.000%	2023	Dec	Serial		Prem	1,055,000	0	0	1,055,000	
011839CX3	5.000%	2024	Jun	Serial		Prem	1,085,000	0	0	1,085,000	
011839CY1	5.000%	2024	Dec	Serial		Prem	1,110,000	0	0	1,110,000	
011839CZ8	5.000%	2025	Jun	Sinker		Prem	1,140,000	0	0	1,140,000	
011839CZ8	5.000%	2025	Dec	Term		Prem	1,165,000	0	0	1,165,000	
011839DA2	5.000%	2026	Jun	Sinker		Prem	1,195,000	0	0	1,195,000	
011839DA2	5.000%	2026	Dec	Term		Prem	1,225,000	0	0	1,225,000	
011839DB0	5.000%	2027	Jun	Sinker		Prem	1,255,000	0	0	1,255,000	
011839DB0	5.000%	2027	Dec	Term		Prem	1,290,000	0	0	1,290,000	
011839DC8	5.000%	2028	Jun	Sinker		Prem	1,320,000	0	0	1,320,000	
011839DC8	5.000%	2028	Dec	Term		Prem	1,355,000	0	0	1,355,000	
011839DD6	5.000%	2029	Jun	Sinker		Prem	1,385,000	0	0	1,385,000	
011839DD6	5.000%	2029	Dec	Term		Prem	1,420,000	0	0	1,420,000	
<b>SC14B Total</b>							<b>\$29,285,000</b>	<b>\$200,000</b>	<b>\$0</b>	<b>\$29,085,000</b>	
<b>SC14C State Capital Project Bonds II, 2014 Series C</b>											
				<b>Taxable</b>	<b>Prog: 610</b>	<b>Yield: N/A</b>	<b>Delivery: 8/27/2014</b>	<b>Underwriter: FHLB Seattle</b>	<b>AA+</b>	<b>N/A</b>	<b>AA+</b>
011839DE4		2029	Dec	Term	Tax	Float	140,000,000	0	0	140,000,000	
<b>SC14C Total</b>							<b>\$140,000,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$140,000,000</b>	
<b>SC14D State Capital Project Bonds II, 2014 Series D</b>											
				<b>Exempt</b>	<b>Prog: 611</b>	<b>Yield: 2.581%</b>	<b>Delivery: 11/6/2014</b>	<b>Underwriter: J.P. Morgan</b>	<b>AA+</b>	<b>N/A</b>	<b>AA+</b>
011839DF1	2.000%	2016	Jun	Serial		Prem	50,000	0	0	50,000	
011839DG9	4.000%	2016	Dec	Serial		Prem	55,000	0	0	55,000	
011839DH7	3.000%	2017	Jun	Serial		Prem	55,000	0	0	55,000	
011839DJ3	4.000%	2017	Dec	Serial		Prem	55,000	0	0	55,000	
011839DK0	3.000%	2018	Jun	Serial		Prem	60,000	0	0	60,000	
011839DL8	4.000%	2018	Dec	Serial		Prem	60,000	0	0	60,000	
011839DM6	3.000%	2019	Jun	Serial		Prem	60,000	0	0	60,000	
011839DN4	5.000%	2019	Dec	Serial		Prem	2,680,000	0	0	2,680,000	
011839DP9	5.000%	2020	Jun	Serial		Prem	3,130,000	0	0	3,130,000	
011839DQ7	5.000%	2020	Dec	Serial		Prem	3,205,000	0	0	3,205,000	
011839DR5	5.000%	2021	Jun	Serial		Prem	3,285,000	0	0	3,285,000	
011839DS3	5.000%	2021	Dec	Serial		Prem	3,370,000	0	0	3,370,000	
011839DT1	5.000%	2022	Jun	Serial		Prem	3,455,000	0	0	3,455,000	
011839DU8	5.000%	2022	Dec	Serial		Prem	3,540,000	0	0	3,540,000	
011839DV6	5.000%	2023	Jun	Serial		Prem	3,630,000	0	0	3,630,000	
011839DW4	5.000%	2023	Dec	Serial		Prem	3,720,000	0	0	3,720,000	
011839DX2	5.000%	2024	Jun	Serial		Prem	3,810,000	0	0	3,810,000	
011839DY0	5.000%	2024	Dec	Serial		Prem	3,905,000	0	0	3,905,000	
011839DZ7	5.000%	2025	Jun	Sinker		Prem	4,005,000	0	0	4,005,000	
011839DZ7	5.000%	2025	Dec	Term		Prem	4,105,000	0	0	4,105,000	
011839EA1	5.000%	2026	Jun	Sinker		Prem	4,205,000	0	0	4,205,000	
011839EA1	5.000%	2026	Dec	Term		Prem	4,310,000	0	0	4,310,000	
011839EB9	5.000%	2027	Jun	Sinker		Prem	4,420,000	0	0	4,420,000	
011839EB9	5.000%	2027	Dec	Term		Prem	4,530,000	0	0	4,530,000	
011839EC7	5.000%	2028	Jun	Sinker		Prem	4,645,000	0	0	4,645,000	
011839EC7	5.000%	2028	Dec	Term		Prem	4,760,000	0	0	4,760,000	
011839ED5	5.000%	2029	Jun	Term		Prem	5,000,000	0	0	5,000,000	
<b>SC14D Total</b>							<b>\$78,105,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$78,105,000</b>	
<b>SC15A State Capital Project Bonds II, 2015 Series A</b>											
				<b>Exempt</b>	<b>Prog: 612</b>	<b>Yield: 2.324%</b>	<b>Delivery: 3/19/2015</b>	<b>Underwriter: Keybank</b>	<b>AA+</b>	<b>N/A</b>	<b>AA+</b>
011839EE3	3.000%	2016	Jun	Serial		Prem	2,270,000	0	0	2,270,000	
011839EF0	3.000%	2016	Dec	Serial		Prem	2,280,000	0	0	2,280,000	
011839EG8	2.000%	2017	Jun	Serial		Prem	1,925,000	0	0	1,925,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
<b>State Capital Project Bonds II</b>												
<b>SC15A State Capital Project Bonds II, 2015 Series A</b>												
				<b>Exempt</b>	<b>Prog: 612</b>	<b>Yield: 2.324%</b>	<b>Delivery: 3/19/2015</b>	<b>Underwriter: Keybanc</b>	<b>S and P</b>	<b>Moodys</b>	<b>Fitch</b>	
011839EH6	4.000%	2017	Dec	Serial		Prem	1,935,000	0	0	AA+	N/A	AA+
011839EJ2	3.000%	2018	Jun	Serial		Prem	1,595,000	0	0			1,595,000
011839EK9	4.000%	2018	Dec	Serial		Prem	1,595,000	0	0			1,595,000
011839EL7	3.000%	2019	Jun	Serial		Prem	2,195,000	0	0			2,195,000
011839EM5	4.000%	2019	Dec	Serial		Prem	2,195,000	0	0			2,195,000
011839EN3	3.000%	2020	Jun	Serial		Prem	2,830,000	0	0			2,830,000
011839EP8	5.000%	2020	Dec	Serial		Prem	2,820,000	0	0			2,820,000
011839EQ6	5.000%	2021	Jun	Serial		Prem	3,495,000	0	0			3,495,000
011839ER4	5.000%	2021	Dec	Serial		Prem	3,500,000	0	0			3,500,000
011839ES2	5.000%	2022	Jun	Serial		Prem	3,765,000	0	0			3,765,000
011839ET0	5.000%	2022	Dec	Serial		Prem	3,765,000	0	0			3,765,000
011839EU7	5.000%	2023	Jun	Serial		Prem	3,955,000	0	0			3,955,000
011839EV5	5.000%	2023	Dec	Serial		Prem	3,955,000	0	0			3,955,000
011839EW3	5.000%	2024	Jun	Serial		Prem	4,150,000	0	0			4,150,000
011839EX1	5.000%	2024	Dec	Serial		Prem	4,160,000	0	0			4,160,000
011839FE2	5.000%	2025	Jun	Serial		Prem	4,370,000	0	0			4,370,000
011839EY9	5.000%	2025	Dec	Serial		Prem	4,370,000	0	0			4,370,000
011839EZ6	5.000%	2026	Jun	Sinker		Prem	4,585,000	0	0			4,585,000
011839EZ6	5.000%	2026	Dec	Term		Prem	4,590,000	0	0			4,590,000
011839FA0	5.000%	2027	Jun	Sinker		Prem	4,830,000	0	0			4,830,000
011839FA0	5.000%	2027	Dec	Term		Prem	4,825,000	0	0			4,825,000
011839FB8	4.000%	2028	Jun	Sinker		Prem	5,055,000	0	0			5,055,000
011839FB8	4.000%	2028	Dec	Term		Prem	5,060,000	0	0			5,060,000
011839FC6	4.000%	2029	Jun	Sinker		Prem	5,270,000	0	0			5,270,000
011839FC6	4.000%	2029	Dec	Term		Prem	5,260,000	0	0			5,260,000
011839FD4	4.000%	2030	Jun	Sinker		Prem	5,465,000	0	0			5,465,000
011839FD4	4.000%	2030	Dec	Term		Prem	5,470,000	0	0			5,470,000
							<b>SC15A Total</b>	<b>\$111,535,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$111,535,000</b>	
<b>SC15B State Capital Project Bonds II, 2015 Series B</b>												
				<b>Exempt</b>	<b>Prog: 613</b>	<b>Yield: 3.294%</b>	<b>Delivery: 6/30/2015</b>	<b>Underwriter: J.P. Morgan</b>	<b>AA+</b>	<b>N/A</b>	<b>AA+</b>	
011839FF9	3.000%	2016	Jun	Serial		Prem	785,000	0	0			785,000
011839FG7	4.000%	2017	Jun	Serial		Prem	705,000	0	0			705,000
011839FH5	5.000%	2018	Jun	Serial		Prem	730,000	0	0			730,000
011839FJ1	5.000%	2019	Jun	Serial		Prem	3,015,000	0	0			3,015,000
011839FK8	5.000%	2020	Jun	Serial		Prem	3,160,000	0	0			3,160,000
011839FL6	5.000%	2020	Dec	Serial		Prem	1,945,000	0	0			1,945,000
011839FM4	5.000%	2021	Jun	Serial		Prem	3,320,000	0	0			3,320,000
011839FN2	5.000%	2021	Dec	Serial		Prem	2,035,000	0	0			2,035,000
011839FP7	5.000%	2022	Jun	Serial		Prem	3,485,000	0	0			3,485,000
011839FQ5	5.000%	2022	Dec	Serial		Prem	2,120,000	0	0			2,120,000
011839FR3	3.000%	2023	Jun	Serial		Prem	3,660,000	0	0			3,660,000
011839FS1	5.000%	2023	Dec	Serial		Prem	5,275,000	0	0			5,275,000
011839FT9	5.000%	2024	Jun	Serial		Prem	970,000	0	0			970,000
011839FU6	5.000%	2024	Dec	Serial		Prem	5,540,000	0	0			5,540,000
011839FV4	5.000%	2025	Jun	Serial		Prem	1,020,000	0	0			1,020,000
011839FW2	5.000%	2025	Dec	Serial		Prem	5,830,000	0	0			5,830,000
011839FX0	5.000%	2026	Jun	Sinker		Prem	1,070,000	0	0			1,070,000
011839FX0	5.000%	2026	Dec	Term		Prem	5,550,000	0	0			5,550,000
011839FY8	5.000%	2027	Jun	Sinker		Prem	1,125,000	0	0			1,125,000
011839FY8	5.000%	2027	Dec	Term		Prem	3,425,000	0	0			3,425,000
011839FZ5	5.000%	2028	Jun	Sinker		Prem	4,200,000	0	0			4,200,000
011839FZ5	5.000%	2028	Dec	Term		Prem	295,000	0	0			295,000
011839GA9	3.375%	2029	Jun	Sinker		Disc	4,615,000	0	0			4,615,000
011839GA9	3.375%	2029	Dec	Term		Disc	300,000	0	0			300,000
011839GB7	4.000%	2030	Jun	Sinker		Disc	4,765,000	0	0			4,765,000
011839GB7	4.000%	2031	Jun	Sinker		Disc	3,685,000	0	0			3,685,000
011839GB7	4.000%	2032	Jun	Sinker		Disc	3,830,000	0	0			3,830,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
<b>State Capital Project Bonds II</b>												
<b>SC15B</b>	<b>State Capital Project Bonds II, 2015 Series B</b>				<b>Exempt</b>	<b>Prog: 613</b>	<b>Yield: 3.294%</b>	<b>Delivery: 6/30/2015</b>	<b>Underwriter: J.P. Morgan</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
011839GB7	4.000%	2033	Jun	Sinker		Disc	3,985,000	0	0		N/A	AA+
011839GB7	4.000%	2034	Jun	Sinker		Disc	4,145,000	0	0			AA+
011839GB7	4.000%	2035	Jun	Sinker		Disc	4,305,000	0	0			AA+
011839GB7	4.000%	2036	Jun	Term		Disc	4,475,000	0	0			AA+
<b>SC15B Total</b>							<b>\$93,365,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$93,365,000</b>		
<b>SC15C</b>	<b>State Capital Project Bonds II, 2015 Series C</b>				<b>Exempt</b>	<b>Prog: 614</b>	<b>Yield: 2.682%</b>	<b>Delivery: 12/16/2015</b>	<b>Underwriter: J.P. Morgan</b>	<b>AA+</b>	<b>N/A</b>	<b>AA+</b>
011839GS0	2.000%	2016	Jun	Serial		Prem	485,000	0	0			AA+
011839GT8	3.000%	2017	Jun	Serial		Prem	2,945,000	0	0			AA+
011839GU5	4.000%	2018	Jun	Serial		Prem	3,035,000	0	0			AA+
011839GV3	5.000%	2019	Jun	Serial		Prem	2,795,000	0	0			AA+
011839GW1	5.000%	2020	Jun	Serial		Prem	2,930,000	0	0			AA+
011839GX9	5.000%	2021	Jun	Serial		Prem	1,265,000	0	0			AA+
011839GY7	5.000%	2022	Jun	Serial		Prem	1,330,000	0	0			AA+
011839GZ4	5.000%	2023	Jun	Serial		Prem	1,395,000	0	0			AA+
011839HA8	5.000%	2024	Jun	Serial		Prem	4,095,000	0	0			AA+
011839HB6	5.000%	2025	Jun	Serial		Prem	4,300,000	0	0			AA+
011839HC4	5.000%	2026	Jun	Serial		Prem	4,515,000	0	0			AA+
011839HD2	5.000%	2027	Jun	Serial		Prem	4,740,000	0	0			AA+
011839HE0	5.000%	2028	Jun	Serial		Prem	3,680,000	0	0			AA+
011839HF7	5.000%	2029	Jun	Serial		Prem	3,865,000	0	0			AA+
011839HG5	5.000%	2030	Jun	Serial		Prem	2,095,000	0	0			AA+
011839HH3	5.000%	2031	Jun	Serial		Prem	2,200,000	0	0			AA+
011839HJ9	5.000%	2032	Jun	Serial		Prem	2,310,000	0	0			AA+
011839HL4	5.000%	2033	Jun	Serial		Prem	2,425,000	0	0			AA+
011839HM2	5.000%	2034	Jun	Serial		Prem	2,545,000	0	0			AA+
011839HK6	5.000%	2035	Jun	Serial		Prem	2,670,000	0	0			AA+
<b>SC15C Total</b>							<b>\$55,620,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$55,620,000</b>		
<b>State Capital Project Bonds II Total</b>							<b>\$839,150,000</b>	<b>\$14,250,000</b>	<b>\$0</b>	<b>\$824,900,000</b>		
<b>Commercial Paper Total</b>		<b>\$24,000,000</b>		<b>Total AHFC Bonds</b>		<b>\$2,822,160,000</b>	<b>\$234,355,000</b>	<b>\$364,820,000</b>	<b>\$2,222,985,000</b>			
<b>Defeased Bonds (SC06A/SC07A/SC07B)</b>										<b>\$122,685,000</b>		
<b>Total AHFC Bonds w/o Defeased Bonds</b>										<b>\$2,100,300,000</b>		

Footnotes:

- On June 30, 2015, AHFC issued \$93,365,000 State Capital Project Bonds 2015 Series B to defease \$47,270,000 State Capital Project Bonds 2006 Series A on the first optional redemption date of June 1, 2016, and \$12,865,000 State Capital Project Bonds 2007 Series A and \$21,365,000 State Capital Project Bonds 2007 Series B on the first optional redemption date of December 1, 2017.  
On December 16, 2015, AHFC issued \$55,620,000 State Capital Project Bonds 2015 Series C to defease \$37,420,000 State Capital Project Bonds 2006 Series A on the first optional redemption date of June 1, 2016, and \$3,765,000 State Capital Project Bonds 2007 Series B on the first optional redemption date of December 1, 2017.
- AHFC has issued \$18.3 billion in bonds, including those issued by the Alaska State Housing Authority (ASHA), which merged into AHFC on 07/01/92 and became the Public Housing Division.
- The interest earnings on the tax-exempt debt listed herein is not subject to the alternative minimum tax imposed under the Internal Revenue Code of 1986 unless designated as AMT.
- In addition to paying variable rates, AHFC has entered into swap agreements with counterparties on some Bond transactions (i.e. GP01A/B, E021A, SC02B/C, E071A/B/D and E091A/B/D).
- Some of the Bonds have PAC structures that are subject to mandatory redemptions based on projected net prepayment tables listed in their respective OS.
- The Commercial Paper program provides up to \$150,000,000 in funds for refunding prior bonds in order to preserve private activity bond volume cap.
- The Northern Tobacco Securitization Corporation (NTSC), a subsidiary of AHFC which acts as a government instrumentality of, but separate and apart from, the State of Alaska has issued bonds in the past, but any and all bonds issued by NTSC are not listed in this exhibit and are not a debt of AHFC.

**1 Home Mortgage Revenue Bonds, 2002 Series A**

Series: E021A Prog: 106  
 Remaining Principal Balance: \$92,798,649  
 Weighted Average Seasoning: 82  
 Weighted Average Interest Rate: 5.592%  
 Bond Yield (TIC): 4.553%

	Prepayments	CPR	PSA
1-Month	\$1,683,354	19.40%	323
3-Months	\$2,964,661	11.78%	196
6-Months	\$5,202,145	10.32%	172
12-Months	\$12,566,096	11.79%	196
Life	\$291,436,331	12.59%	210

**2 Home Mortgage Revenue Bonds, 2007 Series A**

Series: E071A Prog: 110  
 Remaining Principal Balance: \$79,769,143  
 Weighted Average Seasoning: 58  
 Weighted Average Interest Rate: 4.650%  
 Bond Yield (TIC): 4.048%

	Prepayments	CPR	PSA
1-Month	\$1,032,551	14.30%	238
3-Months	\$2,439,959	11.33%	189
6-Months	\$4,519,106	10.47%	174
12-Months	\$10,923,923	12.58%	210
Life	\$115,271,639	17.10%	285

**3 Home Mortgage Revenue Bonds, 2007 Series B**

Series: E071B Prog: 111  
 Remaining Principal Balance: \$78,226,353  
 Weighted Average Seasoning: 60  
 Weighted Average Interest Rate: 4.770%  
 Bond Yield (TIC): 4.210%

	Prepayments	CPR	PSA
1-Month	\$1,102,373	15.46%	258
3-Months	\$1,634,507	7.91%	132
6-Months	\$3,423,772	8.24%	137
12-Months	\$8,215,484	9.83%	164
Life	\$95,411,206	14.65%	244

**4 Home Mortgage Revenue Bonds, 2007 Series D**

Series: E071D Prog: 113  
 Remaining Principal Balance: \$104,184,368  
 Weighted Average Seasoning: 58  
 Weighted Average Interest Rate: 4.607%  
 Bond Yield (TIC): 4.091%

	Prepayments	CPR	PSA
1-Month	\$577,351	6.42%	107
3-Months	\$1,552,074	5.72%	95
6-Months	\$4,235,294	7.76%	129
12-Months	\$10,545,659	9.58%	160
Life	\$120,316,600	14.95%	249

**5 Home Mortgage Revenue Bonds, 2009 Series A**

Series: E091A Prog: 116  
 Remaining Principal Balance: \$111,338,473  
 Weighted Average Seasoning: 55  
 Weighted Average Interest Rate: 3.939%  
 Bond Yield (TIC): 4.190%

	Prepayments	CPR	PSA
1-Month	\$1,833,268	17.80%	297
3-Months	\$2,475,593	8.39%	140
6-Months	\$3,776,315	6.41%	107
12-Months	\$10,912,656	9.20%	153
Life	\$118,359,510	16.35%	272

**6 Home Mortgage Revenue Bonds, 2009 Series B**

Series: E091B Prog: 117  
 Remaining Principal Balance: \$119,331,087  
 Weighted Average Seasoning: 57  
 Weighted Average Interest Rate: 3.894%  
 Bond Yield (TIC): 4.257%

	Prepayments	CPR	PSA
1-Month	\$1,429,247	13.31%	222
3-Months	\$2,563,446	8.13%	135
6-Months	\$3,662,376	5.87%	98
12-Months	\$11,541,962	9.15%	152
Life	\$123,458,271	16.59%	277

**7 Home Mortgage Revenue Bonds, 2009 Series D**

Series: E091D Prog: 119  
 Remaining Principal Balance: \$123,683,528  
 Weighted Average Seasoning: 56  
 Weighted Average Interest Rate: 4.277%  
 Bond Yield (TIC): 4.893%

	Prepayments	CPR	PSA
1-Month	\$1,617,627	14.44%	241
3-Months	\$3,097,733	9.38%	156
6-Months	\$5,147,916	7.82%	130
12-Months	\$9,781,830	7.47%	124
Life	\$117,055,203	16.54%	276

8 **Mortgage Revenue Bonds, 2009 Series A-1**

Series: E0911 Prog: 121  
 Remaining Principal Balance: \$39,862,170  
 Weighted Average Seasoning: 61  
 Weighted Average Interest Rate: 4.243%  
 Bond Yield (TIC): 3.362%

	Prepayments	CPR	PSA
1-Month	\$0	0.00%	0
3-Months	\$967,250	9.08%	151
6-Months	\$2,322,422	10.56%	176
12-Months	\$5,754,666	12.33%	206
Life	\$15,450,036	5.82%	97

9 **Mortgage Revenue Bonds, 2010 Series A**

Series: E10A1 Prog: 121  
 Remaining Principal Balance: \$40,067,298  
 Weighted Average Seasoning: 48  
 Weighted Average Interest Rate: 4.537%  
 Bond Yield (TIC): 3.362%

	Prepayments	CPR	PSA
1-Month	\$290,924	8.32%	139
3-Months	\$582,255	5.96%	99
6-Months	\$1,866,390	10.62%	177
12-Months	\$3,929,178	11.10%	185
Life	\$14,468,789	6.87%	115

10 **Mortgage Revenue Bonds, 2010 Series B**

Series: E10B1 Prog: 121  
 Remaining Principal Balance: \$31,115,187  
 Weighted Average Seasoning: 49  
 Weighted Average Interest Rate: 5.047%  
 Bond Yield (TIC): 3.362%

	Prepayments	CPR	PSA
1-Month	\$0	0.00%	0
3-Months	\$231,011	3.64%	61
6-Months	\$872,748	6.66%	111
12-Months	\$2,186,375	7.98%	133
Life	\$29,036,643	15.26%	254

11 **Mortgage Revenue Bonds, 2009 Series A-2**

Series: E0912 Prog: 122  
 Remaining Principal Balance: \$95,533,545  
 Weighted Average Seasoning: 50  
 Weighted Average Interest Rate: 3.464%  
 Bond Yield (TIC): 2.532%

	Prepayments	CPR	PSA
1-Month	\$712,160	8.53%	142
3-Months	\$1,786,490	7.12%	119
6-Months	\$3,405,893	6.72%	112
12-Months	\$8,730,035	8.23%	137
Life	\$19,775,907	4.02%	83

12 **Mortgage Revenue Bonds, 2011 Series A**

Series: E11A1 Prog: 122  
 Remaining Principal Balance: \$23,406,502  
 Weighted Average Seasoning: 115  
 Weighted Average Interest Rate: 5.583%  
 Bond Yield (TIC): 2.532%

	Prepayments	CPR	PSA
1-Month	\$244,677	11.73%	196
3-Months	\$449,365	7.29%	122
6-Months	\$705,311	6.34%	106
12-Months	\$2,889,475	13.17%	219
Life	\$18,867,084	14.16%	236

13 **Mortgage Revenue Bonds, 2011 Series B**

Series: E11B1 Prog: 122  
 Remaining Principal Balance: \$44,350,227  
 Weighted Average Seasoning: 68  
 Weighted Average Interest Rate: 4.101%  
 Bond Yield (TIC): 2.532%

	Prepayments	CPR	PSA
1-Month	\$424,991	10.81%	180
3-Months	\$1,214,749	10.73%	179
6-Months	\$2,898,634	12.98%	216
12-Months	\$7,112,737	15.10%	252
Life	\$39,853,741	15.02%	250

14 **Veterans Collateralized Bonds, 2006 First**

Series: C0611 Prog: 207  
 Remaining Principal Balance: \$39,030,060  
 Weighted Average Seasoning: 73  
 Weighted Average Interest Rate: 5.068%  
 Bond Yield (TIC): 4.700%

	Prepayments	CPR	PSA
1-Month	\$704,694	19.32%	322
3-Months	\$1,302,701	12.22%	204
6-Months	\$2,804,290	12.76%	213
12-Months	\$7,679,351	15.99%	266
Life	\$240,803,519	19.77%	329

15 **Veterans Collateralized Bonds, 2007 & 2008 First**

Series: C0711 Prog: 208  
 Remaining Principal Balance: \$11,704,596  
 Weighted Average Seasoning: 73  
 Weighted Average Interest Rate: 5.273%  
 Bond Yield (TIC): 5.023%

	Prepayments	CPR	PSA
1-Month	\$155,437	14.64%	244
3-Months	\$364,450	11.49%	191
6-Months	\$1,128,670	16.60%	277
12-Months	\$2,872,731	19.38%	323
Life	\$70,144,994	22.09%	368

16 **General Mortgage Revenue Bonds II, 2012 Series A**

Series: GM12A Prog: 405  
 Remaining Principal Balance: \$139,817,657  
 Weighted Average Seasoning: 54  
 Weighted Average Interest Rate: 4.535%  
 Bond Yield (TIC): 3.653%

	Prepayments	CPR	PSA
1-Month	\$550,924	4.61%	77
3-Months	\$1,968,062	5.41%	90
6-Months	\$6,787,583	9.31%	155
12-Months	\$16,117,420	10.91%	182
Life	\$56,830,195	9.15%	153

17 **Governmental Purpose Bonds, 2001 Series A**

Series: GP01A Prog: 502  
 Remaining Principal Balance: \$223,787,573  
 Weighted Average Seasoning: 53  
 Weighted Average Interest Rate: 3.769%  
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$1,036,989	5.40%	90
3-Months	\$3,574,253	6.12%	102
6-Months	\$7,856,829	7.14%	119
12-Months	\$17,319,468	7.93%	132
Life	\$624,577,585	17.09%	285

Footnotes:

1. The prepayments and rates given in this exhibit are based on historical figures and in may not necessarily reflect future prepayment speeds.
2. CPR (Constant Prepayment Rate) is the annualized probability that a mortgage will be prepaid.
3. PSA (Prepayment Speed Assumption) was developed by the BMA as a benchmark for comparing historical prepayment speeds of different bonds.
4. CPR and PSA figures for 3-Months, 6-Months, 12-Months and Life are averages based on the SMM (Single Monthly Mortality) rates over the period.
5. Prepayment rates are calculated since the bond funding date and include partial and full prepayments and repurchases. Bonds funded before 1994 are calculated since the report cutoff date of January 1994.
6. Loan balances refer to loans with outstanding balances that are either current, delinquent, or unsold real estate owned loans. The prepayment history includes sold real estate owned loans and loan disposals.
7. The weighted average seasoning is based on the average age of all outstanding loans pledged to the payment of the bonds. Loan transfers may result in an adjustment to the weighted average seasoning of the series.
8. Loan balances and prepayments do not include OCR (Over Collateral Reserve) funds, which are attached to certain bond deals to both ensure sufficient cash flow and alleviate default risk .
9. Housing Development Bonds are structured around specific projects and have restricted prepayment schedules.
10. Some Bonds (GP01A, E071A/B/D, E091A/B/D, E10B1, E11A1 and E11B1) were funded with seasoned mortgage loan portfolios.

**ALASKA HOUSING FINANCE CORPORATION**  
**SPECIAL REDEMPTION & BOND ISSUANCE SUMMARY**

03/31/16

<b>BOND ISSUANCE SUMMARY:</b>			
Year	Tax-Exempt	Taxable	Total
FY 2016	55,620,000	-	<b>55,620,000</b>
FY 2015	283,005,000	140,000,000	<b>423,005,000</b>
FY 2014	124,400,000	-	<b>124,400,000</b>
FY 2013	332,015,000	150,000,000	<b>482,015,000</b>
FY 2012	200,110,000	28,945,000	<b>229,055,000</b>
FY 2011	248,345,000	-	<b>248,345,000</b>
FY 2010	161,740,000	193,100,000	<b>354,840,000</b>
FY 2009	287,640,000	-	<b>287,640,000</b>
FY 2008	280,825,000	-	<b>280,825,000</b>
FY 2007	780,885,000	-	<b>780,885,000</b>
FY 2006	333,675,000	-	<b>333,675,000</b>
FY 2005	307,730,000	105,000,000	<b>412,730,000</b>
FY 2004	245,175,000	42,125,000	<b>287,300,000</b>
FY 2003	382,710,000	-	<b>382,710,000</b>
FY 2002	527,360,000	230,000,000	<b>757,360,000</b>
FY 2001	267,880,000	25,740,000	<b>293,620,000</b>
FY 2000	883,435,000	-	<b>883,435,000</b>
FY 1999	92,365,000	-	<b>92,365,000</b>
FY 1998	446,509,750	23,895,000	<b>470,404,750</b>
FY 1997	599,381,477	455,000	<b>599,836,477</b>
FY 1996	365,000,000	-	<b>365,000,000</b>
FY 1995	365,000,000	-	<b>365,000,000</b>
FY 1994	367,130,000	16,930,000	<b>384,060,000</b>
FY 1993	200,000,000	-	<b>200,000,000</b>
FY 1992	452,760,000	-	<b>452,760,000</b>
FY 1991	531,103,544	275,000,000	<b>806,103,544</b>
FY 1990	297,000,000	220,000,000	<b>517,000,000</b>
FY 1989	175,000,000	400,000,000	<b>575,000,000</b>
FY 1988	100,000,000	347,000,000	<b>447,000,000</b>
FY 1987	67,000,000	415,000,000	<b>482,000,000</b>
FY 1986	452,445,000	825,000,000	<b>1,277,445,000</b>
FY 1985	604,935,000	-	<b>604,935,000</b>
FY 1984	655,000,000	250,000,000	<b>905,000,000</b>
FY 1983	435,000,000	400,000,000	<b>835,000,000</b>
FY 1982	250,000,000	552,000,000	<b>802,000,000</b>
FY 1981	460,000,000	160,000,000	<b>620,000,000</b>
FY 1980	148,800,000	-	<b>148,800,000</b>
FY 1979	164,600,000	7,020,000	<b>171,620,000</b>
FY 1978	135,225,000	-	<b>135,225,000</b>
FY 1977	80,000,000	-	<b>80,000,000</b>
FY 1976	5,000,000	-	<b>5,000,000</b>
FY 1975	47,000,000	-	<b>47,000,000</b>
FY 1974	36,000,000	-	<b>36,000,000</b>
FY 1973	26,500,000	5,250,000	<b>31,750,000</b>

<b>FY 2016 ISSUANCE DETAIL BY SERIES:</b>			
Series	Tax-Exempt	Taxable	Total
SC15C	55,620,000	-	55,620,000

<b>FY 2015 ISSUANCE DETAIL BY SERIES:</b>			
Series	Tax-Exempt	Taxable	Total
SC14C	-	140,000,000	140,000,000
SC14D	78,105,000	-	78,105,000
SC15A	111,535,000	-	111,535,000
SC15B	93,365,000	-	93,365,000

<b>SPECIAL REDEMPTION SUMMARY:</b>			
Year	Surplus	Refunding	Total
FY 2016	31,345,000	-	<b>31,345,000</b>
FY 2015	85,095,000	349,705,000	<b>434,800,000</b>
FY 2014	54,815,000	-	<b>54,815,000</b>
FY 2013	500,710,000	99,265,000	<b>599,975,000</b>
FY 2012	363,290,000	128,750,000	<b>492,040,000</b>
FY 2011	253,120,000	64,350,000	<b>317,470,000</b>
FY 2010	207,034,750	138,830,000	<b>345,864,750</b>
FY 2009	313,780,000	161,760,000	<b>475,540,000</b>
FY 2008	95,725,000	17,945,000	<b>113,670,000</b>
FY 2007	180,245,000	220,350,874	<b>400,595,874</b>
FY 2006	232,125,000	149,640,000	<b>381,765,000</b>
FY 2005	150,595,603	-	<b>150,595,603</b>
FY 2004	214,235,000	217,285,000	<b>431,520,000</b>
FY 2003	304,605,000	286,340,000	<b>590,945,000</b>
FY 2002	152,875,000	175,780,000	<b>328,655,000</b>
FY 2001	48,690,000	-	<b>48,690,000</b>
FY 2000	94,855,000	300,000,000	<b>394,855,000</b>
FY 1999	110,101,657	-	<b>110,101,657</b>
FY 1998	72,558,461	389,908,544	<b>462,467,005</b>
FY 1997	150,812,506	68,467,000	<b>219,279,506</b>
FY 1996	147,114,796	200,000,000	<b>347,114,796</b>
FY 1995	153,992,520	-	<b>153,992,520</b>

<b>FY 2016 REDEMPTION DETAIL BY SERIES:</b>			
Series	Surplus	Refunding	Total
C0611	7,250,000	-	7,250,000
C0711	2,350,000	-	2,350,000
E021A	8,135,000	-	8,135,000
E0911	3,030,000	-	3,030,000
E0912	6,140,000	-	6,140,000
E11A1	2,320,000	-	2,320,000
GM12A	2,120,000	-	2,120,000

<b>FY 2015 REDEMPTION DETAIL BY SERIES:</b>			
Series	Surplus	Refunding	Total
C0611	13,025,000	-	13,025,000
C0711	1,925,000	-	1,925,000
E021A	30,510,000	-	30,510,000
E061A	18,835,000	-	18,835,000
E0911	4,140,000	-	4,140,000
E0912	7,180,000	-	7,180,000
E11A1	5,105,000	-	5,105,000
HD04A	50,000	-	50,000
HD04B	50,000	-	50,000
GH05A	-	133,235,000	133,235,000
GH05B	-	109,905,000	109,905,000
GH05C	-	6,565,000	6,565,000
GM12A	4,275,000	-	4,275,000
GM12B	-	50,000,000	50,000,000
SC12B	-	50,000,000	50,000,000

**ALASKA HOUSING FINANCE CORPORATION**

**SUMMARY OF FLOATING RATE BONDS & INTEREST RATE SWAPS**

March 31, 2016

Data	GP97A	GP01A	GP01B	E021A <sup>1</sup>	E021A <sup>2</sup>	SC02C	E071A	E071B	E071D	E091A	E091B	E091D	SC13B	SC14C
Outstanding	14,600,000	49,910,000	60,985,000	39,800,000	39,260,000	40,420,000	75,000,000	75,000,000	89,370,000	80,880,000	80,880,000	80,870,000	50,000,000	140,000,000
CUSIP	011831X82	0118326M9	0118326N7	0118327K2	0118327L0	0118326L1	01170PBW5	01170PBV7	01170PBX3	01170PDV5	01170PDX1	01170PEY8	011839BA4	011839DE4
Issue Date	12/03/97	08/02/01	08/02/01	05/16/02	05/16/02	12/05/02	05/31/07	05/31/07	05/31/07	05/28/09	05/28/09	08/26/09	05/02/13	08/27/14
Maturity Date	12/01/27	12/01/30	12/01/30	06/01/32	12/01/36	07/01/22	12/01/41	12/01/41	12/01/41	12/01/40	12/01/40	12/01/40	06/01/43	12/01/29
Ratings	A-1+/F1+	A-1+/F1+	A-1+/F1+	A-1/WD	A-1/WD	A-1+/F1+	NA/F1+	NA/F1+	NA/F1+	A-1/F1	A-1+/F1+	A-1+/F1	AA+/AA+	AA+/AA+
Remark Agent	Merrill BofA	Wells Fargo	Merrill BofA	JP Morgan	JP Morgan	GK Baum	Ray James	KeyBanc	Wells Fargo	Morg Stanley	Wells Fargo	Merrill BofA	N/A	N/A
Remarket Fee	0.07%	0.06%	0.07%	0.09%	0.09%	0.07%	0.07%	0.07%	0.06%	0.07%	0.06%	0.07%	N/A	N/A
Liquidity	Self	Self	Self	JP Morgan	JP Morgan	Self	LBBW	LBBW	LBBW	BOT	Wells Fargo	BOA	N/A	N/A
Debt Type	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	Index Floater	Index Floater
Reset Date	Weekly	Weekly	Weekly	Daily	Daily	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Monthly	Monthly
Tax Status	Tax-Exempt	Tax-Exempt	Tax-Exempt	AMT	AMT	Tax-Exempt	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Taxable	Taxable
Credit Type	GO	GO	GO	Housing	Housing	GO	Housing	Housing	Housing	Housing	Housing	Housing	GO	GO
Current Rate	0.39%	0.40%	0.38%	0.43%	0.43%	0.39%	0.45%	0.41%	0.41%	0.48%	0.41%	0.38%	1.24%	0.94%
Avg Rate	1.66%	1.20%	1.20%	1.43%	1.43%	1.20%	0.75%	0.72%	0.71%	0.12%	0.11%	0.14%	1.00%	0.72%
Max Rate	9.00%	9.25%	9.25%	10.25%	10.25%	8.00%	9.50%	7.90%	8.50%	0.48%	0.41%	0.40%	1.24%	0.94%
Min Rate	0.01%	0.01%	0.01%	0.02%	0.02%	0.01%	0.05%	0.05%	0.01%	0.01%	0.01%	0.01%	0.95%	0.65%
SIFMA Rate	1.66%	1.19%	1.19%	1.16%	1.16%	1.15%	0.63%	0.63%	0.63%	0.14%	0.14%	0.14%	0.05%	0.04%
SIFMA Spread	0.00%	0.02%	0.01%	0.27%	0.27%	0.05%	0.12%	0.09%	0.08%	(0.03%)	(0.04%)	0.00%	0.94%	0.68%
FY 2015 Avg	0.04%	0.03%	0.04%	0.07%	0.07%	0.04%	0.13%	0.13%	0.13%	0.05%	0.04%	0.04%	0.97%	0.67%
FY 2016 Avg	0.03%	0.03%	0.03%	0.05%	0.05%	0.03%	0.08%	0.08%	0.08%	0.04%	0.03%	0.03%	1.08%	0.72%
FY 2016 Sprd	(0.00%)	(0.00%)	(0.00%)	0.02%	0.02%	(0.00%)	0.04%	0.04%	0.04%	0.00%	(0.00%)	(0.00%)	1.04%	0.68%

INTEREST RATE SWAP SUMMARY										
Bond Series	Counterparty	Ratings	Termination	Notional	Fixed	Float	Net Swap	VRDO	Synthetic	Spread
GP01A	Ray James	A/A2	12/01/30	49,910,000	2.453%	1.082%	1.371%	1.202%	2.572%	(0.119%)
GP01B	Merrill BofA	A+/Aa3	12/01/30	60,985,000	4.143%	1.082%	3.061%	1.197%	4.258%	(0.115%)
E021A <sup>1</sup>	Goldman	AAA/Aa2	06/01/32	39,800,000	2.980%	0.699%	2.281%	1.427%	3.708%	(0.728%)
E021A <sup>2</sup>	Merrill BofA	A+/Aa3	12/01/36	39,260,000	3.448%	1.104%	2.344%	1.427%	3.771%	(0.323%)
SC02/GP97	JP Morgan	A+/Aa3	07/01/24	14,555,000	3.770%	1.098%	2.672%	1.124%	3.795%	(0.025%)
SC02C	JP Morgan	A+/Aa3	07/01/22	40,420,000	4.303%	1.264%	3.039%	1.203%	4.242%	0.061%
E071A <sup>1</sup>	Goldman	AAA/Aa2	12/01/41	143,622,000	3.735%	0.699%	3.036%	0.736%	3.771%	(0.037%)
E071A <sup>2</sup>	JP Morgan	A+/Aa3	12/01/41	95,748,000	3.720%	0.699%	3.021%	0.711%	3.732%	(0.012%)
E091A <sup>1</sup>	Citibank	A/A2	12/01/40	72,789,000	3.761%	0.237%	3.524%	0.118%	3.641%	0.120%
E091A <sup>2</sup>	Goldman	AAA/Aa2	12/01/40	72,789,000	3.761%	0.237%	3.524%	0.110%	3.634%	0.127%
E091A <sup>3</sup>	JP Morgan	A+/Aa3	12/01/40	97,052,000	3.740%	0.237%	3.503%	0.116%	3.618%	0.122%
<b>TOTAL</b>				<b>726,930,000</b>	<b>3.660%</b>	<b>0.664%</b>	<b>2.996%</b>	<b>0.705%</b>	<b>3.701%</b>	<b>(0.040%)</b>

NET SWAP TOTALS		
Pay Fixed	Rec Float	Net Swap
31,664,963	10,942,121	(20,722,841)
47,111,476	13,389,030	(33,722,446)
22,576,642	7,752,984	(14,823,659)
56,957,948	17,522,413	(39,435,534)
7,177,608	2,160,709	(5,016,899)
32,461,929	10,071,169	(22,390,760)
45,470,294	8,911,831	(36,558,463)
30,205,494	5,781,239	(24,424,255)
17,817,176	1,103,955	(16,713,221)
17,817,176	1,103,997	(16,713,180)
23,623,589	1,446,110	(22,177,480)
<b>332,884,296</b>	<b>80,185,558</b>	<b>(252,698,738)</b>

FY 2016 REMARKETING SUMMARY										
#1 RA FY16		Exempt BOA	Exempt Self	Exempt BOT	AMT Daily JPM	Exempt LBBW	Index Floater	FY 2015	FY 2015	FY 2014
<b>Wells Fargo</b> 0.03%	Allocation	8.8%	26.9%	8.8%	8.6%	26.1%	20.7%	91.2%	100.0%	100.0%
	Max Rate	0.38%	0.41%	0.48%	0.43%	0.45%	1.24%	1.24%	0.98%	1.00%
<b>#1 RA FY15</b>	Min Rate	0.01%	0.01%	0.01%	0.02%	0.05%	0.69%	0.01%	0.01%	0.01%
<b>Wells Fargo</b> 0.03%	Avg Rate	0.03%	0.03%	0.04%	0.05%	0.08%	0.82%	0.21%	0.20%	0.16%
	SIFMA Spread	(0.00%)	(0.00%)	0.00%	0.02%	0.04%	0.78%	0.17%	0.16%	0.10%

MONTHLY FLOAT SUMMARY	
March 31, 2016	
Total Bonds	<b>\$2,100,300,000</b>
Total Float	<b>\$916,975,000</b>
Self-Liquid	<b>\$165,915,000</b>
Float %	<b>43.7%</b>
Hedge %	<b>79.3%</b>

**AHFC LIQUIDITY ANALYSIS** (As of 03/31/16)

<b>Self-Liquidity Sources</b>	
<u>AHFC General Fund:</u>	
SAM General Operating Fund	54,006,495
SAM Commercial Paper Match	24,000,000
Alaska USA Operating DDAs	28,315,886
GEFONSI Self-Liquidity Reserve Fund	208,844,833
<u>Funds Available from Self-Liquidity VRDOs:</u>	
Governmental Purpose Bonds, 1997 Series A	8,678,039
Governmental Purpose Bonds, 2001 Series A & B	2,117,160
Governmental Purpose Bonds, 2001 Series C	3,079,316
State Capital Project Bonds, 2002 Series C	3,044,690
<b>Total Self-Liquidity Sources</b>	<b>332,086,420</b>

<b>Self- Liquidity Requirements</b>	
<u>Unhedged Variable Rate Bonds:</u>	
Governmental Purpose Bonds, 1997 Series A	14,600,000
<u>Hedged Variable Rate Bonds:</u>	
Governmental Purpose Bonds, 2001 Series A & B	110,895,000
State Capital Project Bonds, 2002 Series C	40,420,000
<u>Short-Term Warehouse Debt:</u>	
Commercial Paper	24,000,000
<b>Total Self-Liquidity Requirements</b>	<b>189,915,000</b>
<b>Excess of Sources over Requirements</b>	<b>142,171,420</b>
<b>Ratio of Sources to Requirements</b>	<b>1.75</b>

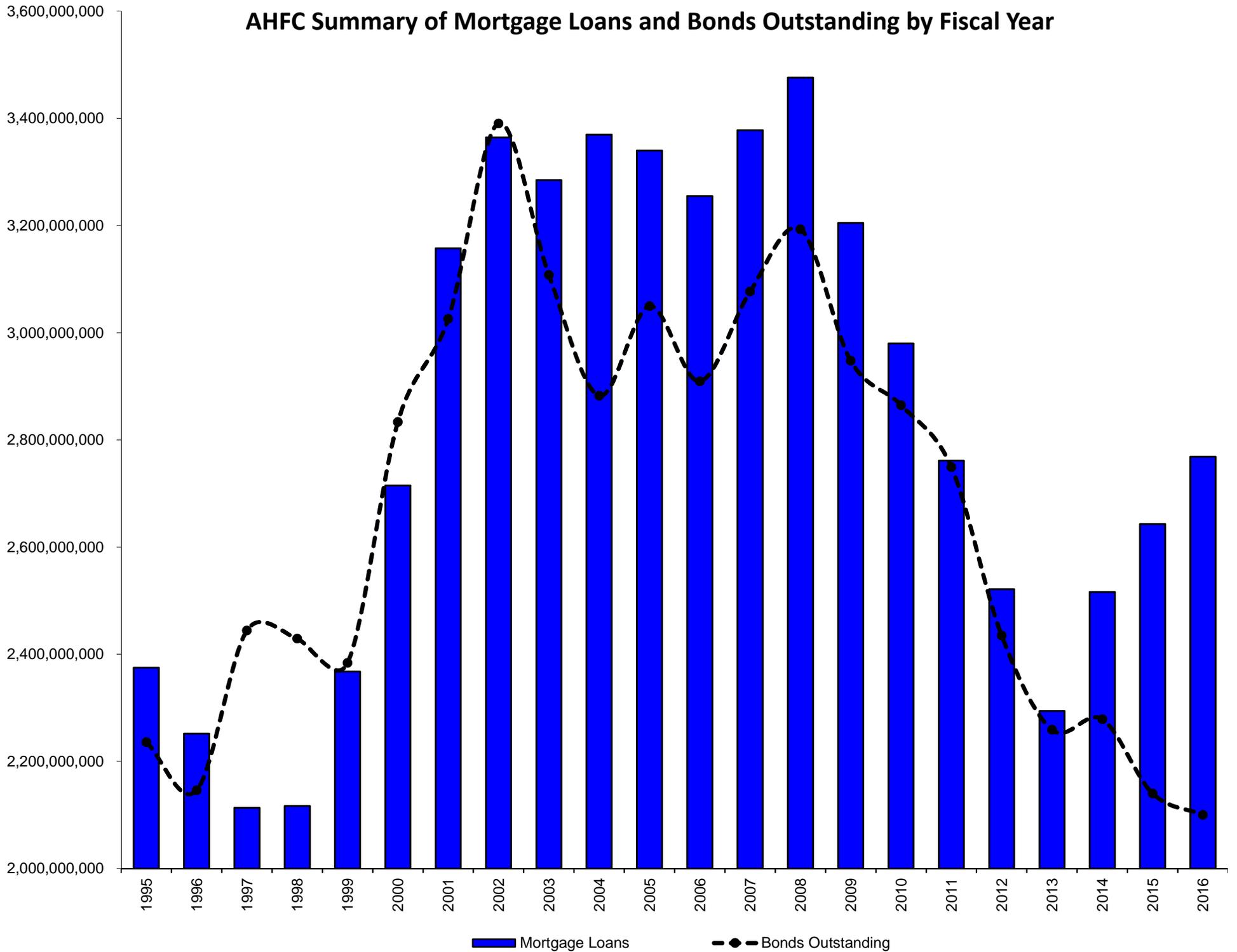
<b>Additional GEFONSI Funds Available</b>	
GEFONSI Military Capitalization Fund	77,540,000
GEFONSI HMRB 09B SBPA Replacement	80,880,000
GEFONSI Other	-
<b>Total Additional GEFONSI Funds Available</b>	<b>158,420,000</b>

<b>Rating Agency Requirements</b>	
Total Rating Agency Requirements (1.25 X)	237,393,750
Total Rating Agency Sources (- 15%)	282,273,457
<b>Excess of Rating Agency Sources over Requirements</b>	<b>44,879,707</b>
<b>Excess Ratio of Rating Agency Sources to Requirements</b>	<b>1.19</b>

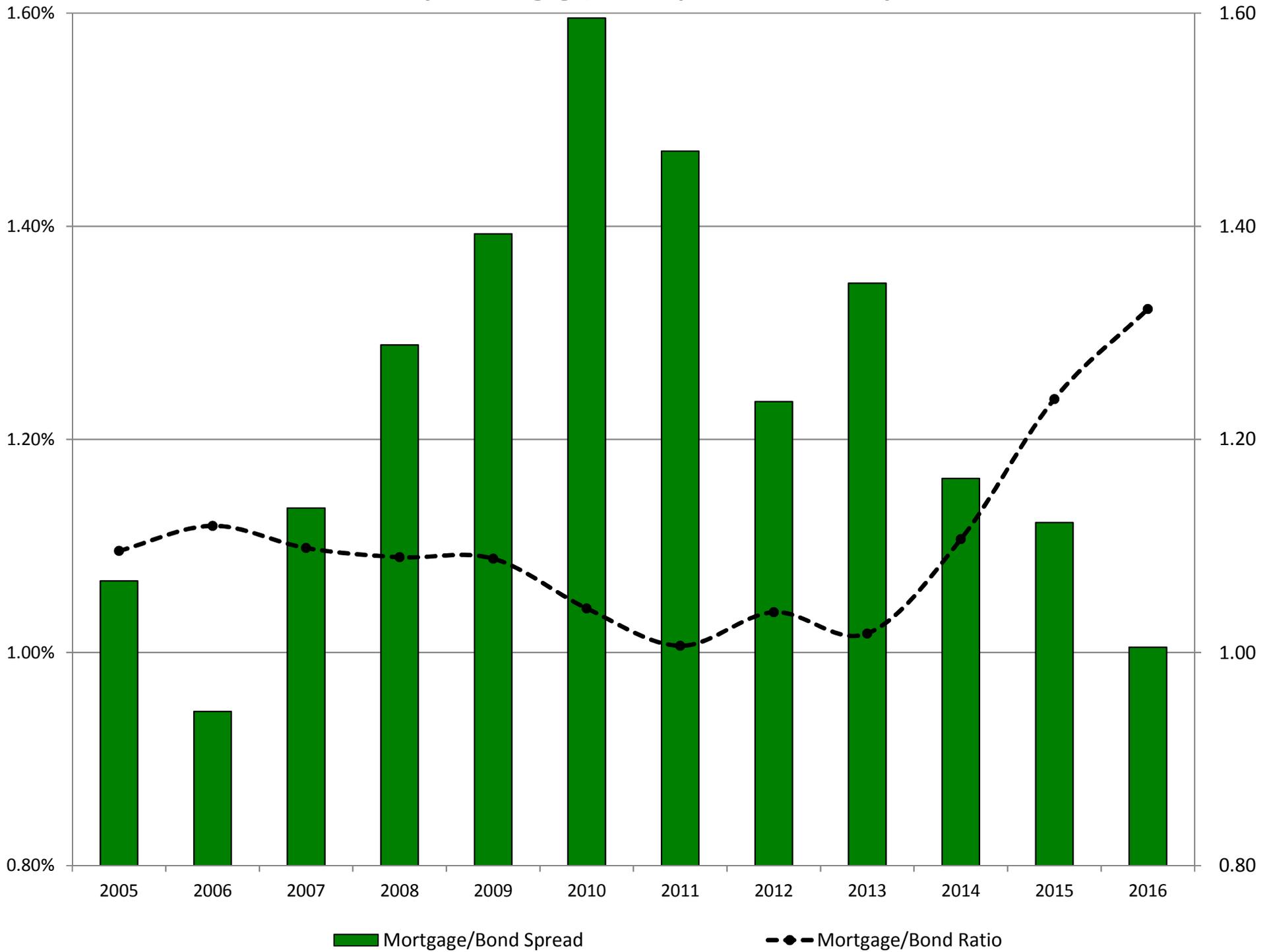
<b>Variable Rate Bonds w/ External Liquidity</b>	
Home Mortgage Revenue Bonds, 2002 Series A	79,060,000
Home Mortgage Revenue Bonds, 2007 Series A, B & D	239,370,000
Home Mortgage Revenue Bonds, 2009 Series A	80,880,000
Home Mortgage Revenue Bonds, 2009 Series B	80,880,000
Home Mortgage Revenue Bonds, 2009 Series D	80,870,000
<b>Total Variable Rate Bonds w/ External Liquidity</b>	<b>561,060,000</b>

<b>External Liquidity Facilities</b>	
J.P. Morgan Chase SBPA	79,060,000
Landesbank Baden-Württemberg SBPA	239,370,000
Bank of Tokyo-Mitsubishi SBPA	80,880,000
Wells Fargo	80,880,000
Bank of America SBPA	80,870,000
<b>Total External Liquidity Facilities</b>	<b>561,060,000</b>

# AHFC Summary of Mortgage Loans and Bonds Outstanding by Fiscal Year

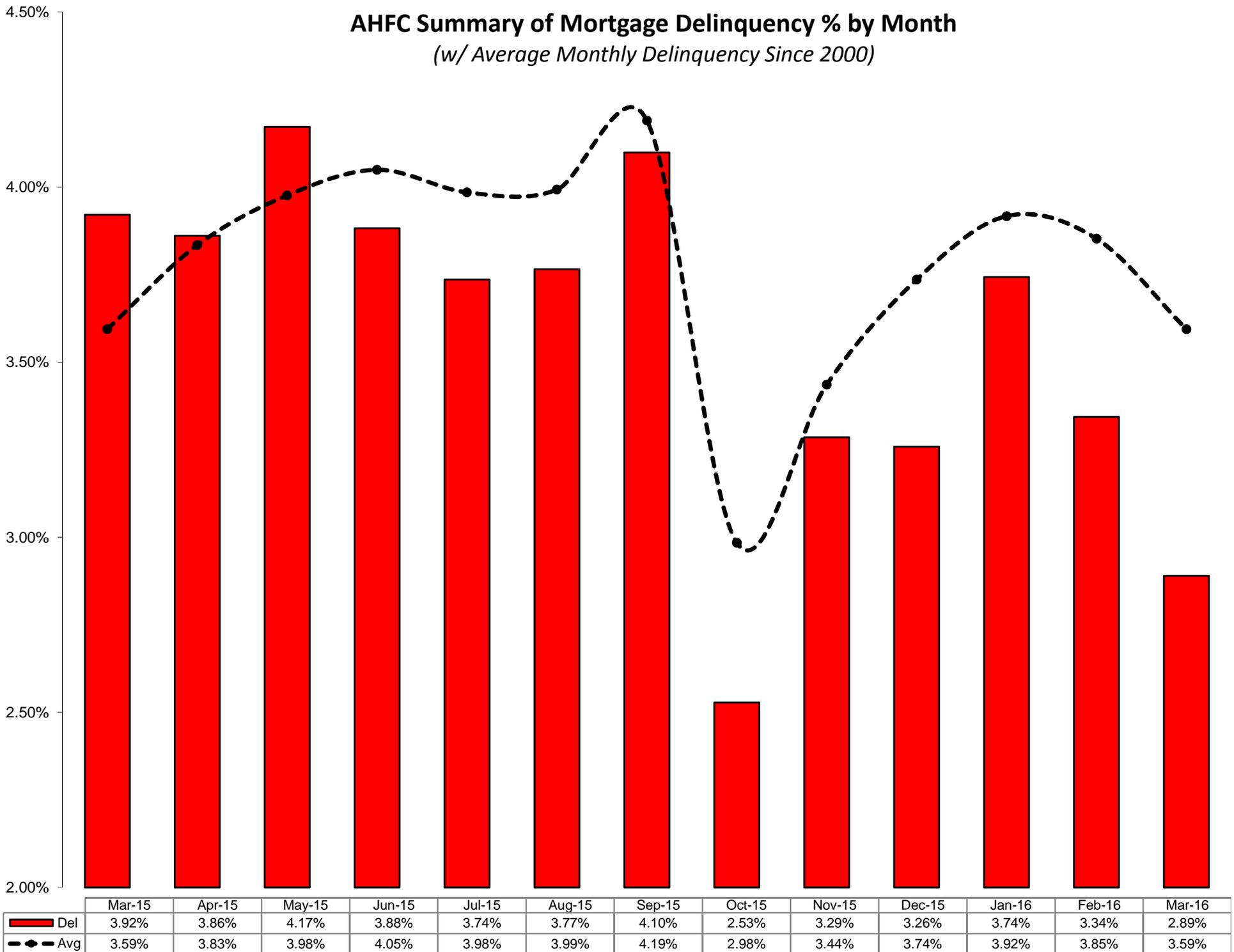


AHFC Summary of Mortgage/Bond Spreads & Ratios by Fiscal Year

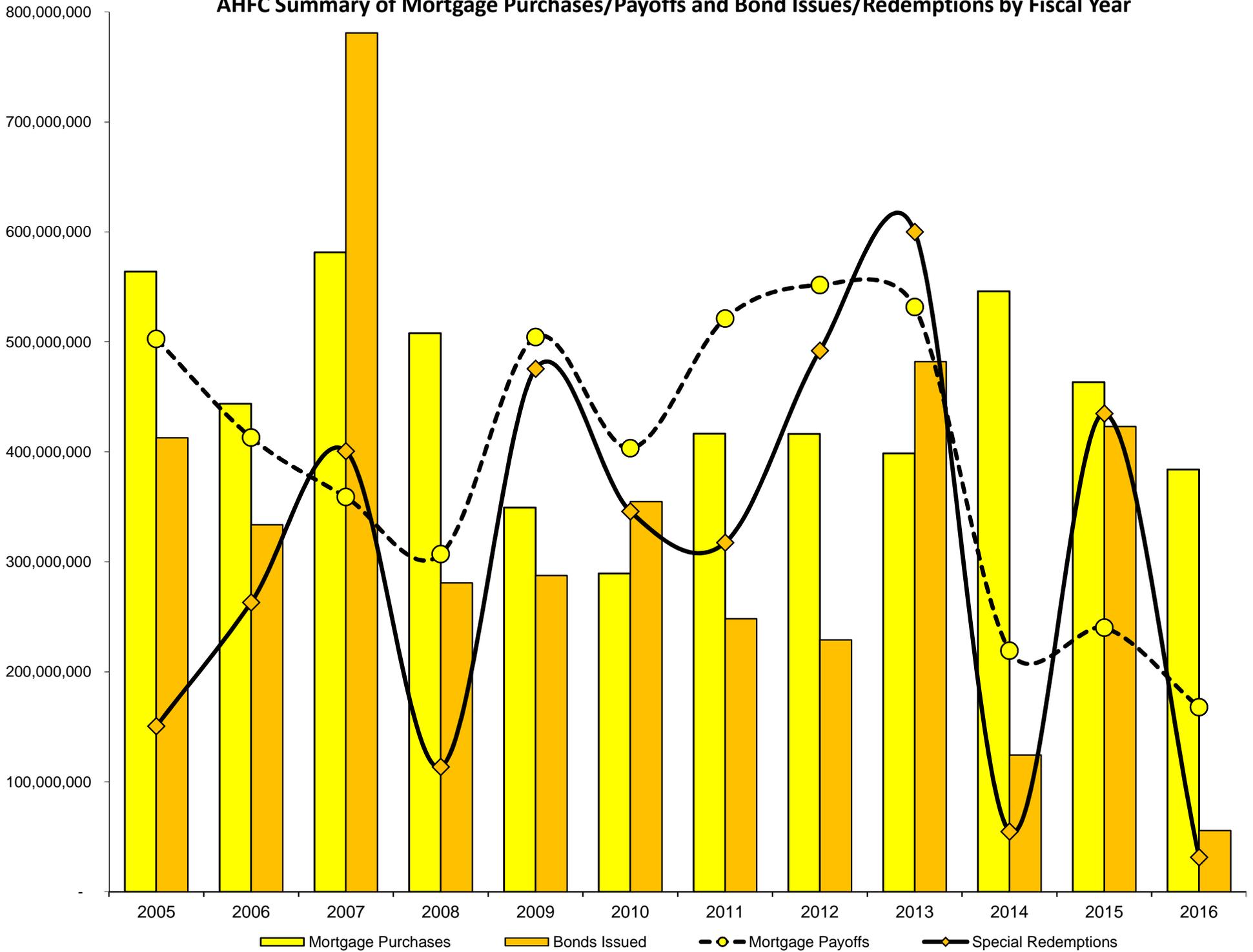


# AHFC Summary of Mortgage Delinquency % by Month

*(w/ Average Monthly Delinquency Since 2000)*



**AHFC Summary of Mortgage Purchases/Payoffs and Bond Issues/Redemptions by Fiscal Year**



# AHFC Bond Portfolio by Interest Type and Bond Structure

