



SEPTEMBER 2014

**MORTGAGE & BOND
DISCLOSURE REPORT**

ALASKA HOUSING FINANCE CORPORATION
SEPTEMBER 2014 COMPARATIVE ACTIVITY SUMMARY

	As of Fiscal Year End			As of Month End		
	FY 2013	FY 2014	% Change	09/30/13	09/30/14	% Change
	TOTAL PORTFOLIO <i>(Mortgages & Bonds)</i>					
Total Mortgage Portfolio	\$2,299,455,291	\$2,520,778,596	9.6%	\$2,318,129,105	\$2,563,827,596	10.6%
# of Mortgage Loans	14,641	14,834	1.3%	14,532	14,874	2.4%
Delinquent Loan %	5.49%	4.87%	(11.3%)	5.82%	5.13%	(12.0%)
Mortgage Wghtd Avg Int Rate	5.06%	4.93%	(2.6%)	4.97%	4.89%	(1.4%)
Total Bonds Outstanding	\$2,259,115,000	\$2,278,545,000	0.9%	\$2,241,115,000	\$2,291,415,000	2.2%
Variable Bonds %	42%	41%	(2.4%)	42%	42%	(1.4%)
Hedged Variable %	84%	84%	0.0%	84%	80%	(4.9%)
Bond Wghtd Avg Int Rate	3.71%	3.77%	1.6%	3.70%	3.74%	0.8%
Mortgage/Bond WAIR Spread	1.35%	1.16%	(14.1%)	1.26%	1.16%	(8.1%)
Mortgage/Bond Ratio	1.02	1.11	8.7%	1.03	1.12	8.2%

	Through Fiscal Year End			Through Three Months Ending		
	FY 2013	FY 2014	% Change	09/30/13	09/30/14	% Change
	MONTHLY ACTIVITY <i>(Mortgages & Bonds)</i>					
Mortgage Applications	\$461,804,589	\$520,345,834	12.7%	\$174,626,085	\$131,444,329	(24.7%)
Mortgage Purchases	398,531,914	538,531,088	35.1%	133,486,220	126,655,781	(5.1%)
Mortgage Payoffs	531,627,435	218,635,522	(58.9%)	90,330,544	57,837,723	(36.0%)
Mortgage Foreclosures	11,863,398	14,127,019	19.1%	3,370,405	3,005,008	(10.8%)
Bond Issuances - Housing	195,890,000	0	(100.0%)	0	0	0.0%
Bond Issuances - General	286,125,000	124,400,000	(56.5%)	0	140,000,000	100.0%
Bond Redemptions - Special	599,975,000	54,815,000	(90.9%)	15,600,000	124,625,000	698.9%
Bond Redemptions - Scheduled	\$57,790,000	\$50,155,000	(13.2%)	\$2,400,000	\$2,505,000	4.4%

	Fiscal Year Annual Audited			Fiscal Year Annual Audited		
	FY 2012	FY 2013	% Change	FY 2013	FY 2014	% Change
	FINANCIAL STATEMENTS <i>(in Thousands of Dollars)</i>					
Mortgage & Loan Revenue	\$147,078	\$125,059	(15.0%)	\$125,059	\$120,740	(3.5%)
Investment Income	12,695	9,088	(28.4%)	9,088	9,019	(0.8%)
Externally Funded Programs	179,704	168,152	(6.4%)	168,152	163,739	(2.6%)
Other Revenue	11,701	13,026	11.3%	13,026	14,588	12.0%
Total Revenue	351,178	315,325	(10.2%)	315,325	308,086	(2.3%)
Interest Expenses	111,558	94,409	(15.4%)	94,409	81,184	(14.0%)
Housing Grants & Subsidies	179,194	150,460	(16.0%)	150,460	149,188	(0.8%)
Operations & Administration	57,126	56,663	(0.8%)	56,663	58,771	3.7%
Other Expenses	33,769	31,688	(6.2%)	31,688	22,328	(29.5%)
Total Expenses	381,647	333,220	(12.7%)	333,220	311,471	(6.5%)
Operating Income (Loss)	(30,469)	(17,895)	41.3%	(17,895)	(3,385)	81.1%
Contributions to the State	9,207	10,720	16.4%	10,720	1,380	(87.1%)
Change in Net Position	(39,676)	(28,615)	27.9%	(28,615)	(4,765)	83.3%
Total Assets/Deferred Outflows	4,288,648	3,981,230	(7.2%)	3,981,230	4,055,203	1.9%
Total Liabilities	2,734,505	2,455,702	(10.2%)	2,455,702	2,545,295	3.6%
* Net Position	\$1,554,143	\$1,525,528	(1.8%)	\$1,525,528	\$1,509,908	(1.0%)

* Reduced beginning FY 2014 Net Position by \$10.855 million for GASB 65 accounting change to expense debt issuance costs recorded as assets in FY 2013.

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC MORTGAGE AND LOAN OVERVIEW

As of: **9/30/2014**

AHFC PORTFOLIO:	DOLLARS	% of \$
MORTGAGES	2,442,987,070	95.29%
PARTICIPATION LOANS	116,414,544	4.54%
REAL ESTATE OWNED	4,425,981	0.17%
TOTAL PORTFOLIO	2,563,827,596	100.00%

AHFC DELINQUENT:		
30 DAYS PAST DUE	73,880,527	2.89%
60 DAYS PAST DUE	23,977,681	0.94%
90 DAYS PAST DUE	10,197,478	0.40%
120+ DAYS PAST DUE	23,361,291	0.91%
TOTAL DELINQUENT	131,416,977	5.13%

PORTFOLIO SUMMARY STATISTICS:			
AVG INTEREST RATE	4.888%	TAX-EXEMPT FTHB %	29.7%
AVG REMAINING TERM	296	RURAL %	18.4%
AVG LOAN TO VALUE	77	TAXABLE %	18.7%
SINGLE FAMILY %	89.1%	MF/SPECIAL NEEDS %	12.4%
MULTI-FAMILY %	10.9%	TAXABLE FTHB %	13.6%
FHA INSURANCE %	15.4%	TAX-EXEMPT VETS %	5.7%
VA INSURANCE %	9.2%	OTHER PROGRAM %	1.3%
PMI INSURANCE %	15.4%	ANCHORAGE %	38.7%
RD INSURANCE %	6.7%	OTHER CITY %	61.3%
HUD 184 INSURANCE %	6.2%	WELLS FARGO %	46.3%
UNINSURED %	47.0%	OTHER SERVICER %	53.7%

MORTGAGE AND LOAN ACTIVITY:	FY 2012	FY 2013	FY 2014	FY 2015 (YTD)	CURRENT MONTH
MORTGAGE APPLICATIONS	459,371,034	461,834,449	520,320,304	131,144,329	38,510,224
MORTGAGE COMMITMENTS	470,579,649	450,361,201	517,771,012	131,867,279	35,076,924
MORTGAGE PURCHASES	416,225,607	398,531,914	538,531,088	126,655,781	42,362,413
AVG PURCHASE PRICE	268,795	279,784	303,715	271,624	287,487
AVG INTEREST RATE	4.097%	3.762%	4.546%	4.293%	4.308%
AVG BEGINNING TERM	336	341	357	350	346
AVG LOAN TO VALUE	85	85	87	89	89
INSURANCE %	48.0%	43.5%	53.5%	66.3%	65.3%
SINGLE FAMILY%	92.6%	88.3%	86.8%	95.4%	93.9%
ANCHORAGE %	33.2%	40.1%	41.9%	48.8%	52.0%
WELLS FARGO %	46.2%	43.2%	40.8%	37.9%	39.9%
STREAMLINE REFINANCE %	19.7%	17.7%	2.7%	1.3%	2.2%
MORTGAGE PAYOFFS	551,641,685	531,627,435	218,635,522	57,837,723	19,532,636
MORTGAGE FORECLOSURES	14,069,276	11,723,829	14,127,019	3,005,008	850,566

ALASKA HOUSING FINANCE CORPORATION TOTAL

Weighted Average Interest Rate	4.888%
Weighted Average Remaining Term	296
Weighted Average Loan To Value	77

TOTAL PORTFOLIO:

	Dollars	% of \$
MORTGAGES	2,442,987,070	95.3%
PARTICIPATION LOANS	116,414,544	4.5%
REAL ESTATE OWNED	4,425,981	0.2%
TOTAL PORTFOLIO	2,563,827,596	100.0%

TOTAL DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	73,880,527	2.89%
60 DAYS PAST DUE	23,977,681	0.94%
90 DAYS PAST DUE	10,197,478	0.40%
120+ DAYS PAST DUE	23,361,291	0.91%
TOTAL DELINQUENT	131,416,977	5.13%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	762,654,408	29.8%
RURAL	471,154,746	18.4%
TAXABLE	478,507,351	18.7%
TAXABLE FIRST-TIME HOMEBUYER	348,971,049	13.6%
MULTI-FAMILY/SPECIAL NEEDS	316,739,040	12.4%
VETERANS MORTGAGE PROGRAM	147,177,564	5.8%
OTHER LOAN PROGRAM	34,197,457	1.3%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	1,849,167,694	72.3%
MULTI-FAMILY	280,504,922	11.0%
CONDO	277,904,383	10.9%
DUPLEX	120,840,728	4.7%
3-PLEX/4-PLEX	22,520,177	0.9%
OTHER PROPERTY TYPE	8,463,710	0.3%

GEOGRAPHIC REGION

ANCHORAGE	991,896,670	38.8%
WASILLA/PALMER	314,898,818	12.3%
FAIRBANKS/NORTH POLE	311,220,680	12.2%
JUNEAU/KETCHIKAN	196,835,664	7.7%
KENAI/SOLDOTNA/HOMER	190,421,549	7.4%
EAGLE RIVER/CHUGIAK	118,328,095	4.6%
KODIAK ISLAND	92,612,719	3.6%
OTHER GEOGRAPHIC REGION	343,187,420	13.4%

MORTGAGE INSURANCE

UNINSURED	1,204,501,417	47.1%
FEDERALLY INSURED - FHA	395,047,339	15.4%
PRIMARY MORTGAGE INSURANCE	395,504,495	15.5%
FEDERALLY INSURED - VA	235,029,775	9.2%
FEDERALLY INSURED - RD	171,143,682	6.7%
FEDERALLY INSURED - HUD 184	158,174,907	6.2%

SELLER SERVICER

WELLS FARGO	1,185,936,112	46.3%
ALASKA USA	542,301,876	21.2%
OTHER SELLER SERVICER	435,325,843	17.0%
FIRST NATIONAL BANK OF AK	395,837,784	15.5%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

002 ADMINISTRATIVE

Weighted Average Interest Rate	4.619%
Weighted Average Remaining Term	328
Weighted Average Loan To Value	84

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	133,030,089	96.3%
PARTICIPATION LOANS	616,806	0.4%
REAL ESTATE OWNED	4,425,981	3.2%
TOTAL PORTFOLIO	138,072,875	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	1,093,363	0.82%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	1,093,363	0.82%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	54,907,006	41.1%
RURAL	7,558,531	5.7%
TAXABLE	16,989,776	12.7%
TAXABLE FIRST-TIME HOMEBUYER	21,025,902	15.7%
MULTI-FAMILY/SPECIAL NEEDS	28,635,349	21.4%
VETERANS MORTGAGE PROGRAM	2,454,441	1.8%
OTHER LOAN PROGRAM	2,075,889	1.6%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	82,029,724	61.4%
MULTI-FAMILY	24,382,402	18.2%
CONDO	19,191,954	14.4%
DUPLEX	6,796,360	5.1%
3-PLEX/4-PLEX	923,683	0.7%
OTHER PROPERTY TYPE	322,771	0.2%

GEOGRAPHIC REGION

ANCHORAGE	72,964,259	54.6%
WASILLA/PALMER	18,510,280	13.9%
FAIRBANKS/NORTH POLE	12,898,217	9.7%
JUNEAU/KETCHIKAN	8,117,744	6.1%
KENAI/SOLDOTNA/HOMER	6,091,094	4.6%
EAGLE RIVER/CHUGIAK	3,865,657	2.9%
KODIAK ISLAND	2,091,628	1.6%
OTHER GEOGRAPHIC REGION	9,108,014	6.8%

MORTGAGE INSURANCE

UNINSURED	59,524,133	44.5%
FEDERALLY INSURED - FHA	4,457,651	3.3%
FEDERALLY INSURED - VA	4,960,151	3.7%
PRIMARY MORTGAGE INSURANCE	50,468,883	37.8%
FEDERALLY INSURED - RD	6,209,074	4.6%
FEDERALLY INSURED - HUD 184	8,027,002	6.0%

SELLER SERVICER

WELLS FARGO	52,062,913	39.0%
ALASKA USA	36,240,045	27.1%
OTHER SELLER SERVICER	24,282,474	18.2%
FIRST NATIONAL BANK OF AK	21,061,462	15.8%

106 HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B

Weighted Average Interest Rate	5.849%
Weighted Average Remaining Term	286
Weighted Average Loan To Value	79

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	127,413,520	97.9%
PARTICIPATION LOANS	2,774,109	2.1%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	130,187,628	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	4,770,842	3.66%
60 DAYS PAST DUE	1,629,947	1.25%
90 DAYS PAST DUE	892,893	0.69%
120+ DAYS PAST DUE	1,585,377	1.22%
TOTAL DELINQUENT	8,879,059	6.82%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	98,048,999	75.3%
RURAL	16,067,722	12.3%
TAXABLE	10,959,997	8.4%
TAXABLE FIRST-TIME HOMEBUYER	3,224,806	2.5%
MULTI-FAMILY/SPECIAL NEEDS	1,087,270	0.8%
VETERANS MORTGAGE PROGRAM	167,517	0.1%
OTHER LOAN PROGRAM	631,317	0.5%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	94,074,049	72.3%
MULTI-FAMILY	1,087,270	0.8%
CONDO	28,686,250	22.0%
DUPLEX	6,092,763	4.7%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	247,295	0.2%

GEOGRAPHIC REGION

ANCHORAGE	61,063,729	46.9%
WASILLA/PALMER	18,711,163	14.4%
FAIRBANKS/NORTH POLE	12,848,247	9.9%
JUNEAU/KETCHIKAN	9,864,842	7.6%
KENAI/SOLDOTNA/HOMER	8,489,012	6.5%
EAGLE RIVER/CHUGIAK	4,178,540	3.2%
KODIAK ISLAND	3,563,347	2.7%
OTHER GEOGRAPHIC REGION	11,468,748	8.8%

MORTGAGE INSURANCE

UNINSURED	43,337,557	33.3%
FEDERALLY INSURED - FHA	42,736,784	32.8%
FEDERALLY INSURED - VA	8,494,056	6.5%
PRIMARY MORTGAGE INSURANCE	14,805,654	11.4%
FEDERALLY INSURED - RD	13,376,420	10.3%
FEDERALLY INSURED - HUD 184	7,437,158	5.7%

SELLER SERVICER

WELLS FARGO	60,844,021	46.7%
ALASKA USA	31,961,370	24.6%
OTHER SELLER SERVICER	15,319,077	11.8%
FIRST NATIONAL BANK OF AK	22,063,159	16.9%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

107 HOME MORTGAGE REVENUE BONDS 2006 SERIES A

Weighted Average Interest Rate	5.408%
Weighted Average Remaining Term	252
Weighted Average Loan To Value	75

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	21,491,964	97.4%
PARTICIPATION LOANS	581,332	2.6%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	22,073,297	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	1,535,280	6.96%
60 DAYS PAST DUE	658,945	2.99%
90 DAYS PAST DUE	454,188	2.06%
120+ DAYS PAST DUE	163,543	0.74%
TOTAL DELINQUENT	2,811,955	12.74%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	22,073,297	100.0%
RURAL	0	0.0%
TAXABLE	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	13,853,280	62.8%
MULTI-FAMILY	0	0.0%
CONDO	7,601,086	34.4%
DUPLEX	618,931	2.8%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	12,435,937	56.3%
WASILLA/PALMER	3,915,082	17.7%
FAIRBANKS/NORTH POLE	2,305,731	10.4%
JUNEAU/KETCHIKAN	1,240,621	5.6%
KENAI/SOLDOTNA/HOMER	367,380	1.7%
EAGLE RIVER/CHUGIAK	1,254,943	5.7%
KODIAK ISLAND	256,569	1.2%
OTHER GEOGRAPHIC REGION	297,034	1.3%

MORTGAGE INSURANCE

UNINSURED	6,800,180	30.8%
FEDERALLY INSURED - FHA	9,424,827	42.7%
FEDERALLY INSURED - VA	2,798,389	12.7%
PRIMARY MORTGAGE INSURANCE	786,737	3.6%
FEDERALLY INSURED - RD	2,263,163	10.3%
FEDERALLY INSURED - HUD 184	0	0.0%

SELLER SERVICER

WELLS FARGO	12,899,776	58.4%
ALASKA USA	6,391,038	29.0%
OTHER SELLER SERVICER	492,982	2.2%
FIRST NATIONAL BANK OF AK	2,289,500	10.4%

110 HOME MORTGAGE REVENUE BONDS 2007 SERIES A

Weighted Average Interest Rate	4.813%
Weighted Average Remaining Term	294
Weighted Average Loan To Value	81

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	83,000,448	96.1%
PARTICIPATION LOANS	3,378,383	3.9%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	86,378,831	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	2,006,307	2.32%
60 DAYS PAST DUE	652,876	0.76%
90 DAYS PAST DUE	383,091	0.44%
120+ DAYS PAST DUE	865,641	1.00%
TOTAL DELINQUENT	3,907,914	4.52%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	37,563,297	43.5%
RURAL	26,154,909	30.3%
TAXABLE	14,020,611	16.2%
TAXABLE FIRST-TIME HOMEBUYER	6,277,014	7.3%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	701,791	0.8%
OTHER LOAN PROGRAM	1,661,209	1.9%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	66,033,361	76.4%
MULTI-FAMILY	0	0.0%
CONDO	14,378,596	16.6%
DUPLEX	4,098,709	4.7%
3-PLEX/4-PLEX	1,329,007	1.5%
OTHER PROPERTY TYPE	539,159	0.6%

GEOGRAPHIC REGION

ANCHORAGE	32,705,523	37.9%
WASILLA/PALMER	8,573,611	9.9%
FAIRBANKS/NORTH POLE	5,698,060	6.6%
JUNEAU/KETCHIKAN	7,190,295	8.3%
KENAI/SOLDOTNA/HOMER	11,068,234	12.8%
EAGLE RIVER/CHUGIAK	2,218,310	2.6%
KODIAK ISLAND	3,058,872	3.5%
OTHER GEOGRAPHIC REGION	15,865,926	18.4%

MORTGAGE INSURANCE

UNINSURED	39,209,319	45.4%
FEDERALLY INSURED - FHA	14,235,679	16.5%
FEDERALLY INSURED - VA	4,723,706	5.5%
PRIMARY MORTGAGE INSURANCE	14,977,027	17.3%
FEDERALLY INSURED - RD	8,091,232	9.4%
FEDERALLY INSURED - HUD 184	5,141,869	6.0%

SELLER SERVICER

WELLS FARGO	45,201,034	52.3%
ALASKA USA	21,786,104	25.2%
OTHER SELLER SERVICER	8,756,791	10.1%
FIRST NATIONAL BANK OF AK	10,634,903	12.3%

111 HOME MORTGAGE REVENUE BONDS 2007 SERIES B

Weighted Average Interest Rate	4.934%
Weighted Average Remaining Term	299
Weighted Average Loan To Value	82

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	84,320,715	97.5%
PARTICIPATION LOANS	2,122,730	2.5%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	86,443,445	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	2,632,122	3.04%
60 DAYS PAST DUE	1,586,543	1.84%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	1,029,088	1.19%
TOTAL DELINQUENT	5,247,752	6.07%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	36,393,727	42.1%
RURAL	14,744,975	17.1%
TAXABLE	21,620,450	25.0%
TAXABLE FIRST-TIME HOMEBUYER	12,001,479	13.9%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	1,423,301	1.6%
OTHER LOAN PROGRAM	259,513	0.3%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	70,045,816	81.0%
MULTI-FAMILY	0	0.0%
CONDO	11,931,972	13.8%
DUPLEX	3,889,756	4.5%
3-PLEX/4-PLEX	575,901	0.7%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	36,675,245	42.4%
WASILLA/PALMER	11,958,857	13.8%
FAIRBANKS/NORTH POLE	7,124,883	8.2%
JUNEAU/KETCHIKAN	6,246,431	7.2%
KENAI/SOLDOTNA/HOMER	4,825,496	5.6%
EAGLE RIVER/CHUGIAK	4,333,552	5.0%
KODIAK ISLAND	4,100,100	4.7%
OTHER GEOGRAPHIC REGION	11,178,882	12.9%

MORTGAGE INSURANCE

UNINSURED	32,586,082	37.7%
FEDERALLY INSURED - FHA	16,914,849	19.6%
FEDERALLY INSURED - VA	6,106,512	7.1%
PRIMARY MORTGAGE INSURANCE	16,877,650	19.5%
FEDERALLY INSURED - RD	7,637,021	8.8%
FEDERALLY INSURED - HUD 184	6,321,331	7.3%

SELLER SERVICER

WELLS FARGO	47,805,051	55.3%
ALASKA USA	18,072,745	20.9%
OTHER SELLER SERVICER	9,460,380	10.9%
FIRST NATIONAL BANK OF AK	11,105,268	12.8%

113 HOME MORTGAGE REVENUE BONDS 2007 SERIES D

Weighted Average Interest Rate	4.783%
Weighted Average Remaining Term	300
Weighted Average Loan To Value	80

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	109,394,145	98.4%
PARTICIPATION LOANS	1,783,714	1.6%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	111,177,859	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	2,503,005	2.25%
60 DAYS PAST DUE	2,156,298	1.94%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	1,655,443	1.49%
TOTAL DELINQUENT	6,314,746	5.68%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	38,957,922	35.0%
RURAL	18,521,254	16.7%
TAXABLE	38,591,135	34.7%
TAXABLE FIRST-TIME HOMEBUYER	13,386,811	12.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	1,160,395	1.0%
OTHER LOAN PROGRAM	560,342	0.5%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	88,482,829	79.6%
MULTI-FAMILY	0	0.0%
CONDO	15,755,860	14.2%
DUPLEX	5,093,054	4.6%
3-PLEX/4-PLEX	1,738,928	1.6%
OTHER PROPERTY TYPE	107,188	0.1%

GEOGRAPHIC REGION

ANCHORAGE	48,754,164	43.9%
WASILLA/PALMER	14,415,789	13.0%
FAIRBANKS/NORTH POLE	10,198,275	9.2%
JUNEAU/KETCHIKAN	9,593,746	8.6%
KENAI/SOLDOTNA/HOMER	6,328,276	5.7%
EAGLE RIVER/CHUGIAK	3,439,892	3.1%
KODIAK ISLAND	3,324,719	3.0%
OTHER GEOGRAPHIC REGION	15,122,998	13.6%

MORTGAGE INSURANCE

UNINSURED	44,798,190	40.3%
FEDERALLY INSURED - FHA	19,687,380	17.7%
FEDERALLY INSURED - VA	8,144,825	7.3%
PRIMARY MORTGAGE INSURANCE	25,005,940	22.5%
FEDERALLY INSURED - RD	7,228,583	6.5%
FEDERALLY INSURED - HUD 184	6,312,941	5.7%

SELLER SERVICER

WELLS FARGO	53,525,254	48.1%
ALASKA USA	25,002,286	22.5%
OTHER SELLER SERVICER	16,101,324	14.5%
FIRST NATIONAL BANK OF AK	16,548,994	14.9%

116 HOME MORTGAGE REVENUE BONDS 2009 SERIES A

Weighted Average Interest Rate	3.949%
Weighted Average Remaining Term	306
Weighted Average Loan To Value	82

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	93,709,845	78.4%
PARTICIPATION LOANS	25,889,302	21.6%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	119,599,146	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	3,187,969	2.67%
60 DAYS PAST DUE	1,592,132	1.33%
90 DAYS PAST DUE	653,586	0.55%
120+ DAYS PAST DUE	1,149,939	0.96%
TOTAL DELINQUENT	6,583,627	5.50%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	41,520,602	34.7%
RURAL	13,664,216	11.4%
TAXABLE	36,244,084	30.3%
TAXABLE FIRST-TIME HOMEBUYER	22,146,936	18.5%
MULTI-FAMILY/SPECIAL NEEDS	432,710	0.4%
VETERANS MORTGAGE PROGRAM	2,604,002	2.2%
OTHER LOAN PROGRAM	2,986,596	2.5%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	91,784,922	76.7%
MULTI-FAMILY	432,710	0.4%
CONDO	19,082,746	16.0%
DUPLEX	7,810,483	6.5%
3-PLEX/4-PLEX	344,567	0.3%
OTHER PROPERTY TYPE	143,718	0.1%

GEOGRAPHIC REGION

ANCHORAGE	56,470,832	47.2%
WASILLA/PALMER	16,135,390	13.5%
FAIRBANKS/NORTH POLE	11,426,249	9.6%
JUNEAU/KETCHIKAN	7,163,794	6.0%
KENAI/SOLDOTNA/HOMER	8,893,132	7.4%
EAGLE RIVER/CHUGIAK	5,763,706	4.8%
KODIAK ISLAND	3,451,333	2.9%
OTHER GEOGRAPHIC REGION	10,294,711	8.6%

MORTGAGE INSURANCE

UNINSURED	43,849,216	36.7%
FEDERALLY INSURED - FHA	20,184,658	16.9%
FEDERALLY INSURED - VA	9,058,697	7.6%
PRIMARY MORTGAGE INSURANCE	27,978,522	23.4%
FEDERALLY INSURED - RD	9,273,463	7.8%
FEDERALLY INSURED - HUD 184	9,254,591	7.7%

SELLER SERVICER

WELLS FARGO	62,814,543	52.5%
ALASKA USA	27,042,330	22.6%
OTHER SELLER SERVICER	15,041,723	12.6%
FIRST NATIONAL BANK OF AK	14,700,550	12.3%

117 HOME MORTGAGE REVENUE BONDS 2009 SERIES B

Weighted Average Interest Rate	3.911%
Weighted Average Remaining Term	301
Weighted Average Loan To Value	82

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	105,269,657	81.6%
PARTICIPATION LOANS	23,690,882	18.4%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	128,960,539	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	4,704,849	3.65%
60 DAYS PAST DUE	1,009,921	0.78%
90 DAYS PAST DUE	689,628	0.53%
120+ DAYS PAST DUE	1,113,369	0.86%
TOTAL DELINQUENT	7,517,766	5.83%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	43,908,914	34.0%
RURAL	13,675,081	10.6%
TAXABLE	33,283,345	25.8%
TAXABLE FIRST-TIME HOMEBUYER	28,602,086	22.2%
MULTI-FAMILY/SPECIAL NEEDS	120,826	0.1%
VETERANS MORTGAGE PROGRAM	5,792,636	4.5%
OTHER LOAN PROGRAM	3,577,650	2.8%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	102,118,990	79.2%
MULTI-FAMILY	120,826	0.1%
CONDO	18,450,516	14.3%
DUPLEX	6,750,106	5.2%
3-PLEX/4-PLEX	1,209,913	0.9%
OTHER PROPERTY TYPE	310,188	0.2%

GEOGRAPHIC REGION

ANCHORAGE	56,365,116	43.7%
WASILLA/PALMER	18,060,543	14.0%
FAIRBANKS/NORTH POLE	13,609,476	10.6%
JUNEAU/KETCHIKAN	12,582,307	9.8%
KENAI/SOLDOTNA/HOMER	5,633,730	4.4%
EAGLE RIVER/CHUGIAK	7,195,801	5.6%
KODIAK ISLAND	3,031,137	2.4%
OTHER GEOGRAPHIC REGION	12,482,429	9.7%

MORTGAGE INSURANCE

UNINSURED	39,997,105	31.0%
FEDERALLY INSURED - FHA	30,062,869	23.3%
FEDERALLY INSURED - VA	11,329,777	8.8%
PRIMARY MORTGAGE INSURANCE	29,634,408	23.0%
FEDERALLY INSURED - RD	8,086,599	6.3%
FEDERALLY INSURED - HUD 184	9,849,782	7.6%

SELLER SERVICER

WELLS FARGO	66,715,505	51.7%
ALASKA USA	27,237,952	21.1%
OTHER SELLER SERVICER	17,973,665	13.9%
FIRST NATIONAL BANK OF AK	17,033,418	13.2%

119 HOME MORTGAGE REVENUE BONDS 2009 SERIES D

Weighted Average Interest Rate	4.376%
Weighted Average Remaining Term	303
Weighted Average Loan To Value	83

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	114,308,181	85.7%
PARTICIPATION LOANS	19,003,414	14.3%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	133,311,595	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	4,136,235	3.10%
60 DAYS PAST DUE	1,246,525	0.94%
90 DAYS PAST DUE	360,296	0.27%
120+ DAYS PAST DUE	2,114,029	1.59%
TOTAL DELINQUENT	7,857,085	5.89%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	67,533,365	50.7%
RURAL	15,063,705	11.3%
TAXABLE	19,966,649	15.0%
TAXABLE FIRST-TIME HOMEBUYER	27,320,113	20.5%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	2,219,919	1.7%
OTHER LOAN PROGRAM	1,207,844	0.9%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	101,635,845	76.2%
MULTI-FAMILY	0	0.0%
CONDO	23,641,934	17.7%
DUPLEX	5,946,924	4.5%
3-PLEX/4-PLEX	1,022,081	0.8%
OTHER PROPERTY TYPE	1,064,810	0.8%

GEOGRAPHIC REGION

ANCHORAGE	47,661,504	35.8%
WASILLA/PALMER	21,815,504	16.4%
FAIRBANKS/NORTH POLE	18,077,410	13.6%
JUNEAU/KETCHIKAN	11,377,969	8.5%
KENAI/SOLDOTNA/HOMER	10,862,399	8.1%
EAGLE RIVER/CHUGIAK	5,187,084	3.9%
KODIAK ISLAND	3,698,356	2.8%
OTHER GEOGRAPHIC REGION	14,631,370	11.0%

MORTGAGE INSURANCE

UNINSURED	42,766,386	32.1%
FEDERALLY INSURED - FHA	30,039,562	22.5%
FEDERALLY INSURED - VA	8,791,832	6.6%
PRIMARY MORTGAGE INSURANCE	21,945,037	16.5%
FEDERALLY INSURED - RD	17,530,293	13.1%
FEDERALLY INSURED - HUD 184	12,238,486	9.2%

SELLER SERVICER

WELLS FARGO	63,483,686	47.6%
ALASKA USA	38,426,306	28.8%
OTHER SELLER SERVICER	18,958,062	14.2%
FIRST NATIONAL BANK OF AK	12,443,542	9.3%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

121 **MORTGAGE REVENUE BONDS 2010 SERIES A & B**

Weighted Average Interest Rate	4.608%
Weighted Average Remaining Term	314
Weighted Average Loan To Value	86

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	120,466,518	98.5%
PARTICIPATION LOANS	1,785,015	1.5%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	122,251,533	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	3,756,367	3.07%
60 DAYS PAST DUE	1,343,255	1.10%
90 DAYS PAST DUE	445,369	0.36%
120+ DAYS PAST DUE	695,298	0.57%
TOTAL DELINQUENT	6,240,289	5.10%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	90,955,854	74.4%
RURAL	12,859,207	10.5%
TAXABLE	10,366,244	8.5%
TAXABLE FIRST-TIME HOMEBUYER	7,906,815	6.5%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	163,413	0.1%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	97,752,940	80.0%
MULTI-FAMILY	0	0.0%
CONDO	18,785,134	15.4%
DUPLEX	4,978,093	4.1%
3-PLEX/4-PLEX	481,976	0.4%
OTHER PROPERTY TYPE	253,390	0.2%

GEOGRAPHIC REGION

ANCHORAGE	47,348,441	38.7%
WASILLA/PALMER	21,502,173	17.6%
FAIRBANKS/NORTH POLE	15,396,780	12.6%
JUNEAU/KETCHIKAN	9,412,226	7.7%
KENAI/SOLDOTNA/HOMER	7,595,423	6.2%
EAGLE RIVER/CHUGIAK	3,796,031	3.1%
KODIAK ISLAND	3,510,643	2.9%
OTHER GEOGRAPHIC REGION	13,689,816	11.2%

MORTGAGE INSURANCE

UNINSURED	32,319,989	26.4%
FEDERALLY INSURED - FHA	39,955,544	32.7%
FEDERALLY INSURED - VA	6,797,453	5.6%
PRIMARY MORTGAGE INSURANCE	9,082,331	7.4%
FEDERALLY INSURED - RD	20,474,518	16.7%
FEDERALLY INSURED - HUD 184	13,621,698	11.1%

SELLER SERVICER

WELLS FARGO	66,029,244	54.0%
ALASKA USA	33,793,576	27.6%
OTHER SELLER SERVICER	13,701,551	11.2%
FIRST NATIONAL BANK OF AK	8,727,162	7.1%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

122 **MORTGAGE REVENUE BONDS 2011 SERIES A & B**

Weighted Average Interest Rate	3.907%
Weighted Average Remaining Term	301
Weighted Average Loan To Value	81

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	191,711,531	92.0%
PARTICIPATION LOANS	16,634,579	8.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	208,346,110	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	6,354,818	3.05%
60 DAYS PAST DUE	2,701,891	1.30%
90 DAYS PAST DUE	1,024,362	0.49%
120+ DAYS PAST DUE	1,681,935	0.81%
TOTAL DELINQUENT	11,763,006	5.65%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	144,200,738	69.2%
RURAL	32,495,596	15.6%
TAXABLE	16,892,494	8.1%
TAXABLE FIRST-TIME HOMEBUYER	13,507,688	6.5%
MULTI-FAMILY/SPECIAL NEEDS	467,373	0.2%
VETERANS MORTGAGE PROGRAM	279,666	0.1%
OTHER LOAN PROGRAM	502,555	0.2%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	168,264,399	80.8%
MULTI-FAMILY	0	0.0%
CONDO	30,580,625	14.7%
DUPLEX	8,311,385	4.0%
3-PLEX/4-PLEX	461,373	0.2%
OTHER PROPERTY TYPE	728,327	0.3%

GEOGRAPHIC REGION

ANCHORAGE	80,239,667	38.5%
WASILLA/PALMER	34,427,904	16.5%
FAIRBANKS/NORTH POLE	18,941,371	9.1%
JUNEAU/KETCHIKAN	16,294,910	7.8%
KENAI/SOLDOTNA/HOMER	17,862,007	8.6%
EAGLE RIVER/CHUGIAK	6,167,287	3.0%
KODIAK ISLAND	10,676,062	5.1%
OTHER GEOGRAPHIC REGION	23,736,902	11.4%

MORTGAGE INSURANCE

UNINSURED	76,007,870	36.5%
FEDERALLY INSURED - FHA	45,044,668	21.6%
FEDERALLY INSURED - VA	14,365,321	6.9%
PRIMARY MORTGAGE INSURANCE	21,568,858	10.4%
FEDERALLY INSURED - RD	31,584,325	15.2%
FEDERALLY INSURED - HUD 184	19,775,067	9.5%

SELLER SERVICER

WELLS FARGO	106,071,540	50.9%
ALASKA USA	57,264,439	27.5%
OTHER SELLER SERVICER	25,086,686	12.0%
FIRST NATIONAL BANK OF AK	19,923,445	9.6%

207 VETERANS COLLATERALIZED BONDS 2006 FIRST

Weighted Average Interest Rate	5.521%
Weighted Average Remaining Term	299
Weighted Average Loan To Value	86

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	73,068,546	99.5%
PARTICIPATION LOANS	373,206	0.5%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	73,441,753	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	2,778,132	3.78%
60 DAYS PAST DUE	922,529	1.26%
90 DAYS PAST DUE	616,654	0.84%
120+ DAYS PAST DUE	1,966,461	2.68%
TOTAL DELINQUENT	6,283,776	8.56%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	348,582	0.5%
RURAL	4,653,227	6.3%
TAXABLE	7,403,821	10.1%
TAXABLE FIRST-TIME HOMEBUYER	5,476,677	7.5%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	55,559,446	75.7%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	65,475,523	89.2%
MULTI-FAMILY	0	0.0%
CONDO	4,342,569	5.9%
DUPLEX	2,057,589	2.8%
3-PLEX/4-PLEX	1,501,923	2.0%
OTHER PROPERTY TYPE	64,149	0.1%

GEOGRAPHIC REGION

ANCHORAGE	14,637,167	19.9%
WASILLA/PALMER	13,672,713	18.6%
FAIRBANKS/NORTH POLE	23,224,943	31.6%
JUNEAU/KETCHIKAN	2,338,326	3.2%
KENAI/SOLDOTNA/HOMER	2,305,496	3.1%
EAGLE RIVER/CHUGIAK	10,743,792	14.6%
KODIAK ISLAND	1,881,954	2.6%
OTHER GEOGRAPHIC REGION	4,637,361	6.3%

MORTGAGE INSURANCE

UNINSURED	13,374,115	18.2%
FEDERALLY INSURED - FHA	4,004,188	5.5%
FEDERALLY INSURED - VA	48,604,365	66.2%
PRIMARY MORTGAGE INSURANCE	4,234,249	5.8%
FEDERALLY INSURED - RD	1,083,095	1.5%
FEDERALLY INSURED - HUD 184	2,141,740	2.9%

SELLER SERVICER

WELLS FARGO	35,132,325	47.8%
ALASKA USA	21,541,498	29.3%
OTHER SELLER SERVICER	10,929,677	14.9%
FIRST NATIONAL BANK OF AK	5,838,252	7.9%

208 VETERANS COLLATERALIZED BONDS 2007/2008 FIRST

Weighted Average Interest Rate	5.803%
Weighted Average Remaining Term	299
Weighted Average Loan To Value	87

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	21,696,013	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	21,696,013	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	973,671	4.49%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	490,012	2.26%
TOTAL DELINQUENT	1,463,683	6.75%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	943,799	4.4%
RURAL	953,391	4.4%
TAXABLE	1,929,808	8.9%
TAXABLE FIRST-TIME HOMEBUYER	1,518,390	7.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	16,350,625	75.4%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	19,294,786	88.9%
MULTI-FAMILY	0	0.0%
CONDO	1,654,089	7.6%
DUPLEX	508,734	2.3%
3-PLEX/4-PLEX	185,859	0.9%
OTHER PROPERTY TYPE	52,545	0.2%

GEOGRAPHIC REGION

ANCHORAGE	4,116,588	19.0%
WASILLA/PALMER	4,440,445	20.5%
FAIRBANKS/NORTH POLE	5,437,075	25.1%
JUNEAU/KETCHIKAN	809,705	3.7%
KENAI/SOLDOTNA/HOMER	679,660	3.1%
EAGLE RIVER/CHUGIAK	3,203,382	14.8%
KODIAK ISLAND	889,049	4.1%
OTHER GEOGRAPHIC REGION	2,120,108	9.8%

MORTGAGE INSURANCE

UNINSURED	3,586,775	16.5%
FEDERALLY INSURED - FHA	1,403,227	6.5%
FEDERALLY INSURED - VA	14,611,670	67.3%
PRIMARY MORTGAGE INSURANCE	846,463	3.9%
FEDERALLY INSURED - RD	60,265	0.3%
FEDERALLY INSURED - HUD 184	1,187,613	5.5%

SELLER SERVICER

WELLS FARGO	10,073,510	46.4%
ALASKA USA	6,301,605	29.0%
OTHER SELLER SERVICER	2,403,508	11.1%
FIRST NATIONAL BANK OF AK	2,917,390	13.4%

260 HOUSING DEVELOPMENT BONDS 2004 SERIES A-C

Weighted Average Interest Rate	6.367%
Weighted Average Remaining Term	193
Weighted Average Loan To Value	100

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	23,701,694	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	23,701,694	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	298,244	1.26%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	298,244	1.26%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
RURAL	0	0.0%
TAXABLE	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	23,701,694	100.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	1,897,333	8.0%
MULTI-FAMILY	20,883,883	88.1%
CONDO	180,505	0.8%
DUPLEX	739,973	3.1%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	17,394,161	73.4%
WASILLA/PALMER	204,994	0.9%
FAIRBANKS/NORTH POLE	319,918	1.3%
JUNEAU/KETCHIKAN	2,390,216	10.1%
KENAI/SOLDOTNA/HOMER	1,144,527	4.8%
EAGLE RIVER/CHUGIAK	2,045,110	8.6%
KODIAK ISLAND	0	0.0%
OTHER GEOGRAPHIC REGION	202,767	0.9%

MORTGAGE INSURANCE

UNINSURED	23,701,694	100.0%
FEDERALLY INSURED - FHA	0	0.0%
FEDERALLY INSURED - VA	0	0.0%
PRIMARY MORTGAGE INSURANCE	0	0.0%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	0	0.0%

SELLER SERVICER

WELLS FARGO	19,258,856	81.3%
ALASKA USA	0	0.0%
OTHER SELLER SERVICER	1,777,447	7.5%
FIRST NATIONAL BANK OF AK	2,665,391	11.2%

405 GENERAL MORTGAGE REVENUE BONDS II 2012 SERIES A & B

Weighted Average Interest Rate	4.268%
Weighted Average Remaining Term	300
Weighted Average Loan To Value	80

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	137,515,884	97.3%
PARTICIPATION LOANS	3,850,468	2.7%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	141,366,352	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	3,542,663	2.51%
60 DAYS PAST DUE	498,866	0.35%
90 DAYS PAST DUE	1,158,641	0.82%
120+ DAYS PAST DUE	789,256	0.56%
TOTAL DELINQUENT	5,989,425	4.24%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	3,715,374	2.6%
RURAL	34,266,705	24.2%
TAXABLE	57,870,128	40.9%
TAXABLE FIRST-TIME HOMEBUYER	39,004,605	27.6%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	1,839,421	1.3%
OTHER LOAN PROGRAM	4,670,119	3.3%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	120,339,098	85.1%
MULTI-FAMILY	0	0.0%
CONDO	9,782,312	6.9%
DUPLEX	10,277,962	7.3%
3-PLEX/4-PLEX	886,372	0.6%
OTHER PROPERTY TYPE	80,608	0.1%

GEOGRAPHIC REGION

ANCHORAGE	44,012,193	31.1%
WASILLA/PALMER	14,697,752	10.4%
FAIRBANKS/NORTH POLE	13,398,914	9.5%
JUNEAU/KETCHIKAN	16,786,190	11.9%
KENAI/SOLDOTNA/HOMER	12,116,463	8.6%
EAGLE RIVER/CHUGIAK	10,332,051	7.3%
KODIAK ISLAND	6,427,044	4.5%
OTHER GEOGRAPHIC REGION	23,595,744	16.7%

MORTGAGE INSURANCE

UNINSURED	66,015,246	46.7%
FEDERALLY INSURED - FHA	19,213,921	13.6%
FEDERALLY INSURED - VA	8,145,576	5.8%
PRIMARY MORTGAGE INSURANCE	29,752,154	21.0%
FEDERALLY INSURED - RD	5,169,417	3.7%
FEDERALLY INSURED - HUD 184	13,070,038	9.2%

SELLER SERVICER

WELLS FARGO	66,588,872	47.1%
ALASKA USA	26,493,334	18.7%
OTHER SELLER SERVICER	28,467,201	20.1%
FIRST NATIONAL BANK OF AK	19,816,945	14.0%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

502 **GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D**

Weighted Average Interest Rate	4.807%
Weighted Average Remaining Term	296
Weighted Average Loan To Value	79

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	209,972,838	98.4%
PARTICIPATION LOANS	3,355,011	1.6%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	213,327,849	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	5,833,923	2.73%
60 DAYS PAST DUE	1,971,716	0.92%
90 DAYS PAST DUE	439,112	0.21%
120+ DAYS PAST DUE	678,899	0.32%
TOTAL DELINQUENT	8,923,650	4.18%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	12,024,687	5.6%
RURAL	55,588,624	26.1%
TAXABLE	67,556,547	31.7%
TAXABLE FIRST-TIME HOMEBUYER	61,407,384	28.8%
MULTI-FAMILY/SPECIAL NEEDS	4,848,274	2.3%
VETERANS MORTGAGE PROGRAM	6,824,402	3.2%
OTHER LOAN PROGRAM	5,077,932	2.4%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	174,601,681	81.8%
MULTI-FAMILY	4,702,994	2.2%
CONDO	17,192,500	8.1%
DUPLEX	13,725,128	6.4%
3-PLEX/4-PLEX	2,754,259	1.3%
OTHER PROPERTY TYPE	351,287	0.2%

GEOGRAPHIC REGION

ANCHORAGE	76,774,677	36.0%
WASILLA/PALMER	19,507,729	9.1%
FAIRBANKS/NORTH POLE	23,881,727	11.2%
JUNEAU/KETCHIKAN	20,236,712	9.5%
KENAI/SOLDOTNA/HOMER	19,160,044	9.0%
EAGLE RIVER/CHUGIAK	8,228,740	3.9%
KODIAK ISLAND	7,615,298	3.6%
OTHER GEOGRAPHIC REGION	37,922,922	17.8%

MORTGAGE INSURANCE

UNINSURED	96,904,270	45.4%
FEDERALLY INSURED - FHA	24,608,229	11.5%
FEDERALLY INSURED - VA	14,559,095	6.8%
PRIMARY MORTGAGE INSURANCE	56,956,779	26.7%
FEDERALLY INSURED - RD	6,373,385	3.0%
FEDERALLY INSURED - HUD 184	13,926,091	6.5%

SELLER SERVICER

WELLS FARGO	95,017,123	44.5%
ALASKA USA	42,361,501	19.9%
OTHER SELLER SERVICER	42,762,919	20.0%
FIRST NATIONAL BANK OF AK	33,186,306	15.6%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

602 STATE CAPITAL PROJECT BONDS 2002 SERIES A

Weighted Average Interest Rate	5.475%
Weighted Average Remaining Term	252
Weighted Average Loan To Value	69

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	51,236,265	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	51,236,265	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	3,990,425	7.79%
60 DAYS PAST DUE	692,676	1.35%
90 DAYS PAST DUE	471,952	0.92%
120+ DAYS PAST DUE	514,827	1.00%
TOTAL DELINQUENT	5,669,880	11.07%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	10,359,135	20.2%
RURAL	18,497,467	36.1%
TAXABLE	7,150,617	14.0%
TAXABLE FIRST-TIME HOMEBUYER	7,245,783	14.1%
MULTI-FAMILY/SPECIAL NEEDS	6,402,715	12.5%
VETERANS MORTGAGE PROGRAM	1,580,548	3.1%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	39,021,283	76.2%
MULTI-FAMILY	6,402,715	12.5%
CONDO	3,204,521	6.3%
DUPLEX	2,030,662	4.0%
3-PLEX/4-PLEX	289,301	0.6%
OTHER PROPERTY TYPE	287,782	0.6%

GEOGRAPHIC REGION

ANCHORAGE	15,264,066	29.8%
WASILLA/PALMER	7,812,874	15.2%
FAIRBANKS/NORTH POLE	3,740,179	7.3%
JUNEAU/KETCHIKAN	1,904,056	3.7%
KENAI/SOLDOTNA/HOMER	6,521,374	12.7%
EAGLE RIVER/CHUGIAK	1,045,593	2.0%
KODIAK ISLAND	3,319,518	6.5%
OTHER GEOGRAPHIC REGION	11,628,605	22.7%

MORTGAGE INSURANCE

UNINSURED	31,377,921	61.2%
FEDERALLY INSURED - FHA	8,427,115	16.4%
FEDERALLY INSURED - VA	4,022,654	7.9%
PRIMARY MORTGAGE INSURANCE	3,853,270	7.5%
FEDERALLY INSURED - RD	2,986,202	5.8%
FEDERALLY INSURED - HUD 184	569,103	1.1%

SELLER SERVICER

WELLS FARGO	22,613,422	44.1%
ALASKA USA	12,587,143	24.6%
OTHER SELLER SERVICER	6,667,971	13.0%
FIRST NATIONAL BANK OF AK	9,367,729	18.3%

603 STATE CAPITAL PROJECT BONDS 2006 SERIES A

Weighted Average Interest Rate	5.468%
Weighted Average Remaining Term	259
Weighted Average Loan To Value	68

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	85,063,645	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	85,063,645	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	2,237,694	2.63%
60 DAYS PAST DUE	1,520,445	1.79%
90 DAYS PAST DUE	374,256	0.44%
120+ DAYS PAST DUE	1,298,219	1.53%
TOTAL DELINQUENT	5,430,613	6.38%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	8,126,637	9.6%
RURAL	27,099,106	31.9%
TAXABLE	15,968,834	18.8%
TAXABLE FIRST-TIME HOMEBUYER	9,639,087	11.3%
MULTI-FAMILY/SPECIAL NEEDS	11,688,753	13.7%
VETERANS MORTGAGE PROGRAM	10,525,403	12.4%
OTHER LOAN PROGRAM	2,015,826	2.4%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	61,285,374	72.0%
MULTI-FAMILY	11,066,598	13.0%
CONDO	4,113,494	4.8%
DUPLEX	5,271,690	6.2%
3-PLEX/4-PLEX	1,374,801	1.6%
OTHER PROPERTY TYPE	1,951,688	2.3%

GEOGRAPHIC REGION

ANCHORAGE	25,655,047	30.2%
WASILLA/PALMER	9,851,816	11.6%
FAIRBANKS/NORTH POLE	7,075,284	8.3%
JUNEAU/KETCHIKAN	7,576,793	8.9%
KENAI/SOLDOTNA/HOMER	8,461,069	9.9%
EAGLE RIVER/CHUGIAK	4,925,006	5.8%
KODIAK ISLAND	4,211,864	5.0%
OTHER GEOGRAPHIC REGION	17,306,766	20.3%

MORTGAGE INSURANCE

UNINSURED	51,662,422	60.7%
FEDERALLY INSURED - FHA	8,420,489	9.9%
FEDERALLY INSURED - VA	9,122,798	10.7%
PRIMARY MORTGAGE INSURANCE	9,174,783	10.8%
FEDERALLY INSURED - RD	3,486,370	4.1%
FEDERALLY INSURED - HUD 184	3,196,783	3.8%

SELLER SERVICER

WELLS FARGO	40,807,792	48.0%
ALASKA USA	13,465,065	15.8%
OTHER SELLER SERVICER	11,898,369	14.0%
FIRST NATIONAL BANK OF AK	18,892,419	22.2%

604 STATE CAPITAL PROJECT BONDS 2007 SERIES A, B

Weighted Average Interest Rate	6.245%
Weighted Average Remaining Term	256
Weighted Average Loan To Value	65

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	47,168,113	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	47,168,113	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	1,520,373	3.22%
60 DAYS PAST DUE	86,622	0.18%
90 DAYS PAST DUE	228,214	0.48%
120+ DAYS PAST DUE	180,983	0.38%
TOTAL DELINQUENT	2,016,191	4.27%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	196,539	0.4%
RURAL	15,989,616	33.9%
TAXABLE	6,324,124	13.4%
TAXABLE FIRST-TIME HOMEBUYER	8,522,909	18.1%
MULTI-FAMILY/SPECIAL NEEDS	13,421,132	28.5%
VETERANS MORTGAGE PROGRAM	2,713,793	5.8%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	30,607,728	64.9%
MULTI-FAMILY	12,554,579	26.6%
CONDO	992,554	2.1%
DUPLEX	2,927,678	6.2%
3-PLEX/4-PLEX	85,574	0.2%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	20,399,965	43.2%
WASILLA/PALMER	2,798,100	5.9%
FAIRBANKS/NORTH POLE	2,934,774	6.2%
JUNEAU/KETCHIKAN	2,627,348	5.6%
KENAI/SOLDOTNA/HOMER	3,832,785	8.1%
EAGLE RIVER/CHUGIAK	1,747,704	3.7%
KODIAK ISLAND	3,640,884	7.7%
OTHER GEOGRAPHIC REGION	9,186,552	19.5%

MORTGAGE INSURANCE

UNINSURED	29,861,682	63.3%
FEDERALLY INSURED - FHA	5,731,910	12.2%
FEDERALLY INSURED - VA	4,547,888	9.6%
PRIMARY MORTGAGE INSURANCE	3,845,879	8.2%
FEDERALLY INSURED - RD	1,397,477	3.0%
FEDERALLY INSURED - HUD 184	1,783,278	3.8%

SELLER SERVICER

WELLS FARGO	19,316,478	41.0%
ALASKA USA	8,937,752	18.9%
OTHER SELLER SERVICER	5,816,596	12.3%
FIRST NATIONAL BANK OF AK	13,097,286	27.8%

605 STATE CAPITAL PROJECT BONDS 2011 SERIES A

Weighted Average Interest Rate	5.954%
Weighted Average Remaining Term	221
Weighted Average Loan To Value	67

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	62,890,943	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	62,890,943	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	3,704,103	5.89%
60 DAYS PAST DUE	570,258	0.91%
90 DAYS PAST DUE	544,292	0.87%
120+ DAYS PAST DUE	595,451	0.95%
TOTAL DELINQUENT	5,414,103	8.61%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	32,783,730	52.1%
RURAL	6,954,708	11.1%
TAXABLE	8,317,432	13.2%
TAXABLE FIRST-TIME HOMEBUYER	4,580,886	7.3%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	10,100,800	16.1%
OTHER LOAN PROGRAM	153,387	0.2%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	49,505,222	78.7%
MULTI-FAMILY	0	0.0%
CONDO	10,919,818	17.4%
DUPLEX	1,937,243	3.1%
3-PLEX/4-PLEX	327,232	0.5%
OTHER PROPERTY TYPE	201,427	0.3%

GEOGRAPHIC REGION

ANCHORAGE	29,561,784	47.0%
WASILLA/PALMER	9,389,596	14.9%
FAIRBANKS/NORTH POLE	6,290,073	10.0%
JUNEAU/KETCHIKAN	4,051,204	6.4%
KENAI/SOLDOTNA/HOMER	3,093,601	4.9%
EAGLE RIVER/CHUGIAK	2,806,825	4.5%
KODIAK ISLAND	1,761,456	2.8%
OTHER GEOGRAPHIC REGION	5,936,404	9.4%

MORTGAGE INSURANCE

UNINSURED	23,143,143	36.8%
FEDERALLY INSURED - FHA	19,009,122	30.2%
FEDERALLY INSURED - VA	10,383,472	16.5%
PRIMARY MORTGAGE INSURANCE	4,055,612	6.4%
FEDERALLY INSURED - RD	4,665,290	7.4%
FEDERALLY INSURED - HUD 184	1,634,305	2.6%

SELLER SERVICER

WELLS FARGO	36,105,170	57.4%
ALASKA USA	11,516,331	18.3%
OTHER SELLER SERVICER	7,473,188	11.9%
FIRST NATIONAL BANK OF AK	7,796,254	12.4%

606 STATE CAPITAL PROJECT BONDS 2012 SERIES A & B

Weighted Average Interest Rate	5.666%
Weighted Average Remaining Term	272
Weighted Average Loan To Value	68

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	92,367,370	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	92,367,370	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	2,987,429	3.23%
60 DAYS PAST DUE	619,085	0.67%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	162,358	0.18%
TOTAL DELINQUENT	3,768,872	4.08%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
RURAL	8,906,647	9.6%
TAXABLE	9,819,238	10.6%
TAXABLE FIRST-TIME HOMEBUYER	7,826,885	8.5%
MULTI-FAMILY/SPECIAL NEEDS	62,160,337	67.3%
VETERANS MORTGAGE PROGRAM	2,570,159	2.8%
OTHER LOAN PROGRAM	1,084,104	1.2%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	33,677,285	36.5%
MULTI-FAMILY	53,427,385	57.8%
CONDO	1,162,294	1.3%
DUPLEX	3,424,345	3.7%
3-PLEX/4-PLEX	676,060	0.7%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	37,928,356	41.1%
WASILLA/PALMER	11,191,653	12.1%
FAIRBANKS/NORTH POLE	10,510,255	11.4%
JUNEAU/KETCHIKAN	8,854,339	9.6%
KENAI/SOLDOTNA/HOMER	6,533,234	7.1%
EAGLE RIVER/CHUGIAK	1,997,380	2.2%
KODIAK ISLAND	2,786,003	3.0%
OTHER GEOGRAPHIC REGION	12,566,150	13.6%

MORTGAGE INSURANCE

UNINSURED	77,926,599	84.4%
FEDERALLY INSURED - FHA	1,647,957	1.8%
FEDERALLY INSURED - VA	3,591,958	3.9%
PRIMARY MORTGAGE INSURANCE	7,411,467	8.0%
FEDERALLY INSURED - RD	666,108	0.7%
FEDERALLY INSURED - HUD 184	1,123,281	1.2%

SELLER SERVICER

WELLS FARGO	31,315,757	33.9%
ALASKA USA	12,205,622	13.2%
OTHER SELLER SERVICER	23,347,150	25.3%
FIRST NATIONAL BANK OF AK	25,498,841	27.6%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

607 STATE CAPITAL PROJECT BONDS 2013 SERIES A & B

Weighted Average Interest Rate	6.566%
Weighted Average Remaining Term	389
Weighted Average Loan To Value	47

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	134,830,902	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	134,830,902	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	2,150,623	1.60%
60 DAYS PAST DUE	67,367	0.05%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	736,611	0.55%
TOTAL DELINQUENT	2,954,601	2.19%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	170,213	0.1%
RURAL	8,780,437	6.5%
TAXABLE	5,170,383	3.8%
TAXABLE FIRST-TIME HOMEBUYER	6,328,302	4.7%
MULTI-FAMILY/SPECIAL NEEDS	111,168,983	82.5%
VETERANS MORTGAGE PROGRAM	2,796,103	2.1%
OTHER LOAN PROGRAM	416,482	0.3%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	30,457,474	22.6%
MULTI-FAMILY	98,463,758	73.0%
CONDO	2,457,093	1.8%
DUPLEX	2,122,301	1.6%
3-PLEX/4-PLEX	1,156,946	0.9%
OTHER PROPERTY TYPE	173,329	0.1%

GEOGRAPHIC REGION

ANCHORAGE	48,569,102	36.0%
WASILLA/PALMER	7,575,480	5.6%
FAIRBANKS/NORTH POLE	55,922,369	41.5%
JUNEAU/KETCHIKAN	4,543,841	3.4%
KENAI/SOLDOTNA/HOMER	5,247,945	3.9%
EAGLE RIVER/CHUGIAK	6,802,535	5.0%
KODIAK ISLAND	503,875	0.4%
OTHER GEOGRAPHIC REGION	5,665,754	4.2%

MORTGAGE INSURANCE

UNINSURED	124,283,292	92.2%
FEDERALLY INSURED - FHA	1,058,305	0.8%
FEDERALLY INSURED - VA	2,135,302	1.6%
PRIMARY MORTGAGE INSURANCE	4,492,126	3.3%
FEDERALLY INSURED - RD	1,011,285	0.8%
FEDERALLY INSURED - HUD 184	1,850,592	1.4%

SELLER SERVICER

WELLS FARGO	23,745,463	17.6%
ALASKA USA	5,206,476	3.9%
OTHER SELLER SERVICER	64,998,955	48.2%
FIRST NATIONAL BANK OF AK	40,880,009	30.3%

610 STATE CAPITAL PROJECT BONDS 2014 SERIES C

Weighted Average Interest Rate	3.830%
Weighted Average Remaining Term	289
Weighted Average Loan To Value	73

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	88,987,361	89.4%
PARTICIPATION LOANS	10,575,596	10.6%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	99,562,957	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	523,514	0.53%
60 DAYS PAST DUE	1,074,386	1.08%
90 DAYS PAST DUE	176,689	0.18%
120+ DAYS PAST DUE	342,350	0.34%
TOTAL DELINQUENT	2,116,938	2.13%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	4,396,004	4.4%
RURAL	38,482,767	38.7%
TAXABLE	18,487,287	18.6%
TAXABLE FIRST-TIME HOMEBUYER	12,799,017	12.9%
MULTI-FAMILY/SPECIAL NEEDS	20,820,830	20.9%
VETERANS MORTGAGE PROGRAM	3,336,287	3.4%
OTHER LOAN PROGRAM	1,240,766	1.2%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	68,965,185	69.3%
MULTI-FAMILY	17,896,394	18.0%
CONDO	3,925,797	3.9%
DUPLEX	5,360,812	5.4%
3-PLEX/4-PLEX	2,644,433	2.7%
OTHER PROPERTY TYPE	770,336	0.8%

GEOGRAPHIC REGION

ANCHORAGE	33,500,043	33.6%
WASILLA/PALMER	4,684,561	4.7%
FAIRBANKS/NORTH POLE	10,625,684	10.7%
JUNEAU/KETCHIKAN	7,547,733	7.6%
KENAI/SOLDOTNA/HOMER	12,219,379	12.3%
EAGLE RIVER/CHUGIAK	6,350,352	6.4%
KODIAK ISLAND	4,363,279	4.4%
OTHER GEOGRAPHIC REGION	20,271,926	20.4%

MORTGAGE INSURANCE

UNINSURED	70,004,941	70.3%
FEDERALLY INSURED - FHA	6,511,145	6.5%
FEDERALLY INSURED - VA	5,951,709	6.0%
PRIMARY MORTGAGE INSURANCE	9,177,979	9.2%
FEDERALLY INSURED - RD	2,993,425	3.0%
FEDERALLY INSURED - HUD 184	4,923,758	4.9%

SELLER SERVICER

WELLS FARGO	36,855,953	37.0%
ALASKA USA	17,202,027	17.3%
OTHER SELLER SERVICER	24,529,202	24.6%
FIRST NATIONAL BANK OF AK	20,975,775	21.1%

803 GENERAL HOUSING PURPOSE BONDS 2005 SERIES A

Weighted Average Interest Rate	5.159%
Weighted Average Remaining Term	275
Weighted Average Loan To Value	73

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	124,059,562	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	124,059,562	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	3,478,324	2.80%
60 DAYS PAST DUE	863,102	0.70%
90 DAYS PAST DUE	56,660	0.05%
120+ DAYS PAST DUE	3,051,040	2.46%
TOTAL DELINQUENT	7,449,126	6.00%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	4,685,936	3.8%
RURAL	37,446,200	30.2%
TAXABLE	34,753,707	28.0%
TAXABLE FIRST-TIME HOMEBUYER	15,320,039	12.3%
MULTI-FAMILY/SPECIAL NEEDS	26,206,210	21.1%
VETERANS MORTGAGE PROGRAM	2,238,488	1.8%
OTHER LOAN PROGRAM	3,408,983	2.7%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	87,388,090	70.4%
MULTI-FAMILY	25,459,969	20.5%
CONDO	4,615,323	3.7%
DUPLEX	4,921,975	4.0%
3-PLEX/4-PLEX	1,254,199	1.0%
OTHER PROPERTY TYPE	420,006	0.3%

GEOGRAPHIC REGION

ANCHORAGE	43,005,321	34.7%
WASILLA/PALMER	11,255,381	9.1%
FAIRBANKS/NORTH POLE	9,683,910	7.8%
JUNEAU/KETCHIKAN	10,689,781	8.6%
KENAI/SOLDOTNA/HOMER	11,731,589	9.5%
EAGLE RIVER/CHUGIAK	4,538,541	3.7%
KODIAK ISLAND	7,010,407	5.7%
OTHER GEOGRAPHIC REGION	26,144,633	21.1%

MORTGAGE INSURANCE

UNINSURED	77,241,068	62.3%
FEDERALLY INSURED - FHA	8,683,828	7.0%
FEDERALLY INSURED - VA	7,012,927	5.7%
PRIMARY MORTGAGE INSURANCE	19,934,226	16.1%
FEDERALLY INSURED - RD	4,371,013	3.5%
FEDERALLY INSURED - HUD 184	6,816,500	5.5%

SELLER SERVICER

WELLS FARGO	60,591,677	48.8%
ALASKA USA	20,930,570	16.9%
OTHER SELLER SERVICER	20,625,521	16.6%
FIRST NATIONAL BANK OF AK	21,911,795	17.7%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

804 GENERAL HOUSING PURPOSE BONDS 2005 SERIES B

Weighted Average Interest Rate	5.120%
Weighted Average Remaining Term	264
Weighted Average Loan To Value	75

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	106,311,320	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	106,311,320	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	3,180,255	2.99%
60 DAYS PAST DUE	512,297	0.48%
90 DAYS PAST DUE	1,227,597	1.15%
120+ DAYS PAST DUE	501,164	0.47%
TOTAL DELINQUENT	5,421,313	5.10%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	8,840,050	8.3%
RURAL	42,730,657	40.2%
TAXABLE	18,820,640	17.7%
TAXABLE FIRST-TIME HOMEBUYER	13,901,438	13.1%
MULTI-FAMILY/SPECIAL NEEDS	5,576,584	5.2%
VETERANS MORTGAGE PROGRAM	13,938,422	13.1%
OTHER LOAN PROGRAM	2,503,529	2.4%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	90,575,478	85.2%
MULTI-FAMILY	3,623,438	3.4%
CONDO	5,274,840	5.0%
DUPLEX	5,148,070	4.8%
3-PLEX/4-PLEX	1,295,788	1.2%
OTHER PROPERTY TYPE	393,707	0.4%

GEOGRAPHIC REGION

ANCHORAGE	28,393,783	26.7%
WASILLA/PALMER	9,789,427	9.2%
FAIRBANKS/NORTH POLE	9,650,876	9.1%
JUNEAU/KETCHIKAN	7,394,534	7.0%
KENAI/SOLDOTNA/HOMER	9,358,199	8.8%
EAGLE RIVER/CHUGIAK	6,160,283	5.8%
KODIAK ISLAND	7,439,322	7.0%
OTHER GEOGRAPHIC REGION	28,124,897	26.5%

MORTGAGE INSURANCE

UNINSURED	54,222,222	51.0%
FEDERALLY INSURED - FHA	13,583,432	12.8%
FEDERALLY INSURED - VA	16,769,643	15.8%
PRIMARY MORTGAGE INSURANCE	8,638,463	8.1%
FEDERALLY INSURED - RD	5,125,660	4.8%
FEDERALLY INSURED - HUD 184	7,971,899	7.5%

SELLER SERVICER

WELLS FARGO	51,061,147	48.0%
ALASKA USA	20,334,761	19.1%
OTHER SELLER SERVICER	18,453,424	17.4%
FIRST NATIONAL BANK OF AK	16,461,987	15.5%

ALASKA HOUSING FINANCE CORPORATION

As of: 9/30/2014

DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

	<u>TOTAL PORTFOLIO</u>				% of Total	<u>WEIGHTED AVERAGES</u>			<u>DELINQUENT</u>	
	Mortgages	Participation Loans	REOs	Total		Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
002 ADMINISTRATIVE										
CFTHB	54,646,186	154,163	0	54,800,349	39.7%	4.002%	354	90	352,484	0.64%
CHELP	479,222	0	0	479,222	0.3%	4.086%	358	79	0	0.00%
CMFTX	19,947,707	0	0	19,947,707	14.4%	6.184%	233	64	0	0.00%
CNCL	289,926	0	0	289,926	0.2%	3.375%	178	71	0	0.00%
CNCL2	1,578,476	0	0	1,578,476	1.1%	4.334%	359	95	0	0.00%
COMH	322,771	0	0	322,771	0.2%	4.339%	357	88	0	0.00%
COR	4,289,741	0	0	4,289,741	3.1%	4.106%	350	87	0	0.00%
COR15	371,290	0	0	371,290	0.3%	3.250%	179	65	0	0.00%
COR30	466,372	0	0	466,372	0.3%	4.332%	357	82	0	0.00%
CREOS	0	0	4,425,981	4,425,981	3.2%	0.000%	0	0	0	0.00%
CSPND	4,252,947	0	0	4,252,947	3.1%	6.973%	356	98	429,165	10.09%
CTAX	16,362,596	0	0	16,362,596	11.9%	4.291%	351	89	0	0.00%
CTEMP	874,841	0	0	874,841	0.6%	6.375%	155	49	0	0.00%
CVETS	1,833,514	0	0	1,833,514	1.3%	4.132%	358	84	0	0.00%
ETAX	21,025,902	0	0	21,025,902	15.2%	4.162%	357	91	295,223	1.40%
SRHRF	5,990,982	462,642	0	6,453,625	4.7%	6.318%	221	50	16,491	0.26%
SRQ30	71,660	0	0	71,660	0.1%	4.500%	356	77	0	0.00%
SRV30	225,955	0	0	225,955	0.2%	4.500%	360	98	0	0.00%
	133,030,089	616,806	4,425,981	138,072,875	100.0%	4.619%	328	84	1,093,363	0.82%
106 HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B										
E021A	75,854,289	2,774,109	0	78,628,397	60.4%	5.692%	277	79	6,383,947	8.12%
E021B	40,661,547	0	0	40,661,547	31.2%	6.247%	301	80	1,791,077	4.40%
E021C	10,897,684	0	0	10,897,684	8.4%	5.503%	290	79	704,036	6.46%
	127,413,520	2,774,109	0	130,187,628	100.0%	5.849%	286	79	8,879,059	6.82%
107 HOME MORTGAGE REVENUE BONDS 2006 SERIES A										
E061A	21,491,964	581,332	0	22,073,297	100.0%	5.408%	252	75	2,811,955	12.74%
	21,491,964	581,332	0	22,073,297	100.0%	5.408%	252	75	2,811,955	12.74%
110 HOME MORTGAGE REVENUE BONDS 2007 SERIES A										
E071A	65,206,419	1,094,898	0	66,301,317	76.8%	4.748%	303	82	1,827,159	2.76%
E076B	13,500,396	2,283,485	0	15,783,881	18.3%	4.900%	258	77	1,980,824	12.55%
E07AL	4,293,633	0	0	4,293,633	5.0%	5.486%	298	76	99,931	2.33%
	83,000,448	3,378,383	0	86,378,831	100.0%	4.813%	294	81	3,907,914	4.52%
111 HOME MORTGAGE REVENUE BONDS 2007 SERIES B										
E071B	65,274,820	759,294	0	66,034,114	76.4%	4.846%	305	82	2,412,688	3.65%
E076C	12,199,106	1,363,436	0	13,562,541	15.7%	5.165%	266	82	2,307,694	17.02%
E07BL	6,846,789	0	0	6,846,789	7.9%	5.321%	310	85	527,369	7.70%
	84,320,715	2,122,730	0	86,443,445	100.0%	4.934%	299	82	5,247,752	6.07%

DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

	<u>TOTAL PORTFOLIO</u>					<u>WEIGHTED AVERAGES</u>			<u>DELINQUENT</u>	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
113	HOME MORTGAGE REVENUE BONDS 2007 SERIES D									
E071D	83,119,307	961,283	0	84,080,590	75.6%	4.620%	308	81	2,188,621	2.60%
E077C	21,022,133	822,431	0	21,844,564	19.6%	5.098%	269	79	3,796,230	17.38%
E07DL	5,252,705	0	0	5,252,705	4.7%	6.078%	301	84	329,895	6.28%
	109,394,145	1,783,714	0	111,177,859	100.0%	4.783%	300	80	6,314,746	5.68%
116	HOME MORTGAGE REVENUE BONDS 2009 SERIES A									
E091A	73,273,540	24,909,324	0	98,182,865	82.1%	3.648%	311	82	3,124,924	3.18%
E098A	14,655,974	979,977	0	15,635,952	13.1%	5.269%	276	80	3,054,488	19.54%
E09AL	5,780,330	0	0	5,780,330	4.8%	5.499%	310	83	404,215	6.99%
	93,709,845	25,889,302	0	119,599,146	100.0%	3.949%	306	82	6,583,627	5.50%
117	HOME MORTGAGE REVENUE BONDS 2009 SERIES B									
E091B	77,441,351	22,783,339	0	100,224,690	77.7%	3.506%	303	81	3,642,814	3.63%
E098B	20,171,092	907,543	0	21,078,634	16.3%	5.357%	287	84	3,618,912	17.17%
E09BL	7,657,215	0	0	7,657,215	5.9%	5.228%	317	87	256,041	3.34%
	105,269,657	23,690,882	0	128,960,539	100.0%	3.911%	301	82	7,517,766	5.83%
119	HOME MORTGAGE REVENUE BONDS 2009 SERIES D									
E091D	63,067,880	19,003,414	0	82,071,294	61.6%	3.726%	303	83	4,276,940	5.21%
E099C	43,954,346	0	0	43,954,346	33.0%	5.489%	302	83	3,270,243	7.44%
E09DL	7,285,955	0	0	7,285,955	5.5%	4.982%	316	83	309,901	4.25%
	114,308,181	19,003,414	0	133,311,595	100.0%	4.376%	303	83	7,857,085	5.89%
121	MORTGAGE REVENUE BONDS 2010 SERIES A & B									
E0911	49,357,356	0	0	49,357,356	40.4%	4.246%	316	88	3,062,671	6.21%
E10A1	36,943,129	0	0	36,943,129	30.2%	4.576%	315	88	1,613,334	4.37%
E10AL	6,222,958	0	0	6,222,958	5.1%	6.129%	316	82	359,097	5.77%
E10B1	27,943,076	1,785,015	0	29,728,091	24.3%	4.930%	310	79	1,205,187	4.05%
	120,466,518	1,785,015	0	122,251,533	100.0%	4.608%	314	86	6,240,289	5.10%
122	MORTGAGE REVENUE BONDS 2011 SERIES A & B									
E0912	108,674,560	3,832,605	0	112,507,165	54.0%	3.472%	324	87	6,696,736	5.95%
E11A1	9,026,449	0	0	9,026,449	4.3%	4.815%	205	61	1,034,406	11.46%
E11A2	14,100,452	0	0	14,100,452	6.8%	6.226%	238	74	2,082,268	14.77%
E11AL	18,865,322	2,791,916	0	21,657,238	10.4%	4.174%	299	77	0	0.00%
E11B1	41,044,749	10,010,058	0	51,054,806	24.5%	3.950%	285	77	1,949,596	3.82%
	191,711,531	16,634,579	0	208,346,110	100.0%	3.907%	301	81	11,763,006	5.65%
207	VETERANS COLLATERALIZED BONDS 2006 FIRST									
C0611	54,710,157	373,206	0	55,083,363	75.0%	5.077%	299	88	4,883,452	8.87%
C061C	18,358,389	0	0	18,358,389	25.0%	6.854%	300	80	1,400,325	7.63%
	73,068,546	373,206	0	73,441,753	100.0%	5.521%	299	86	6,283,776	8.56%

DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

	<u>TOTAL PORTFOLIO</u>					<u>WEIGHTED AVERAGES</u>			<u>DELINQUENT</u>	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
208	<u>VETERANS COLLATERALIZED BONDS 2007/2008 FIRST</u>									
C0711	16,147,604	0	0	16,147,604	74.4%	5.263%	300	90	848,457	5.25%
C071C	5,548,409	0	0	5,548,409	25.6%	7.375%	297	81	615,226	11.09%
	21,696,013	0	0	21,696,013	100.0%	5.803%	299	87	1,463,683	6.75%
260	<u>HOUSING DEVELOPMENT BONDS 2004 SERIES A-C</u>									
HD04A	23,701,694	0	0	23,701,694	100.0%	6.367%	193	100	298,244	1.26%
	23,701,694	0	0	23,701,694	100.0%	6.367%	193	100	298,244	1.26%
405	<u>GENERAL MORTGAGE REVENUE BONDS II 2012 SERIES A & B</u>									
GM12A	137,515,884	3,850,468	0	141,366,352	100.0%	4.268%	300	80	5,989,425	4.24%
	137,515,884	3,850,468	0	141,366,352	100.0%	4.268%	300	80	5,989,425	4.24%
502	<u>GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D</u>									
GP011	14,805,225	684,995	0	15,490,220	7.3%	4.378%	316	82	633,176	4.09%
GP012	11,721,496	811,013	0	12,532,509	5.9%	4.518%	314	80	365,796	2.92%
GP013	20,601,236	789,584	0	21,390,820	10.0%	4.508%	319	81	404,324	1.89%
GP01A	1,606,482	0	0	1,606,482	0.8%	4.365%	351	91	0	0.00%
GP01C	122,314,801	0	0	122,314,801	57.3%	5.141%	285	78	5,933,164	4.85%
GP10B	3,191,801	165,177	0	3,356,978	1.6%	5.171%	298	82	256,850	7.65%
GP11B	7,277,699	242,815	0	7,520,514	3.5%	4.848%	310	85	418,800	5.57%
GPGM1	28,454,097	661,427	0	29,115,524	13.6%	3.952%	301	80	911,539	3.13%
	209,972,838	3,355,011	0	213,327,849	100.0%	4.807%	296	79	8,923,650	4.18%
602	<u>STATE CAPITAL PROJECT BONDS 2002 SERIES A</u>									
SC02A	51,236,265	0	0	51,236,265	100.0%	5.475%	252	69	5,669,880	11.07%
	51,236,265	0	0	51,236,265	100.0%	5.475%	252	69	5,669,880	11.07%
603	<u>STATE CAPITAL PROJECT BONDS 2006 SERIES A</u>									
SC06A	85,063,645	0	0	85,063,645	100.0%	5.468%	259	68	5,430,613	6.38%
	85,063,645	0	0	85,063,645	100.0%	5.468%	259	68	5,430,613	6.38%
604	<u>STATE CAPITAL PROJECT BONDS 2007 SERIES A, B</u>									
SC07A	47,168,113	0	0	47,168,113	100.0%	6.245%	256	65	2,016,191	4.27%
	47,168,113	0	0	47,168,113	100.0%	6.245%	256	65	2,016,191	4.27%
605	<u>STATE CAPITAL PROJECT BONDS 2011 SERIES A</u>									
SC11A	62,890,943	0	0	62,890,943	100.0%	5.954%	221	67	5,414,103	8.61%
	62,890,943	0	0	62,890,943	100.0%	5.954%	221	67	5,414,103	8.61%
606	<u>STATE CAPITAL PROJECT BONDS 2012 SERIES A & B</u>									
SC12A	92,367,370	0	0	92,367,370	100.0%	5.666%	272	68	3,768,872	4.08%
	92,367,370	0	0	92,367,370	100.0%	5.666%	272	68	3,768,872	4.08%

DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

	<u>TOTAL PORTFOLIO</u>					<u>WEIGHTED AVERAGES</u>			<u>DELINQUENT</u>	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
607	STATE CAPITAL PROJECT BONDS 2013 SERIES A & B									
SC13A	84,963,296	0	0	84,963,296	63.0%	5.724%	310	75	2,954,601	3.48%
SC13B	49,867,606	0	0	49,867,606	37.0%	8.000%	523	0	0	0.00%
	134,830,902	0	0	134,830,902	100.0%	6.566%	389	47	2,954,601	2.19%
610	STATE CAPITAL PROJECT BONDS 2014 SERIES C									
SC14C	88,987,361	10,575,596	0	99,562,957	100.0%	3.830%	289	73	2,116,938	2.13%
	88,987,361	10,575,596	0	99,562,957	100.0%	3.830%	289	73	2,116,938	2.13%
803	GENERAL HOUSING PURPOSE BONDS 2005 SERIES A									
GH05A	124,059,562	0	0	124,059,562	100.0%	5.159%	275	73	7,449,126	6.00%
	124,059,562	0	0	124,059,562	100.0%	5.159%	275	73	7,449,126	6.00%
804	GENERAL HOUSING PURPOSE BONDS 2005 SERIES B									
GH05B	106,311,320	0	0	106,311,320	100.0%	5.120%	264	75	5,421,313	5.10%
	106,311,320	0	0	106,311,320	100.0%	5.120%	264	75	5,421,313	5.10%
TOTAL	2,442,987,070	116,414,544	4,425,981	2,563,827,596	100.0%	4.888%	296	77	131,416,977	5.13%

ALASKA HOUSING FINANCE CORPORATION

As of: **9/30/2014**

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY LOAN PROGRAM

LOAN PROGRAM	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	700,847,401	61,807,007	762,654,408	29.8%	4.693%	293	82	61,576,752	8.07%
TAXABLE	463,724,655	14,782,696	478,507,351	18.7%	4.550%	310	80	16,299,297	3.41%
RURAL	451,361,530	19,793,215	471,154,746	18.4%	4.478%	269	72	15,216,802	3.23%
TAXABLE FIRST-TIME HOMEBUYER	336,780,324	12,190,726	348,971,049	13.6%	4.680%	309	85	16,661,331	4.77%
MULTI-FAMILY/SPECIAL NEEDS	316,739,040	0	316,739,040	12.4%	6.824%	305	56	13,040,324	4.12%
VETERANS	139,604,273	7,573,291	147,177,564	5.8%	4.780%	290	85	8,056,349	5.47%
NON-CONFORMING II	23,866,899	197,922	24,064,821	0.9%	4.068%	333	87	270,051	1.12%
AHGLP 5%	5,096,496	0	5,096,496	0.2%	5.000%	127	46	177,524	3.48%
NON-CONFORMING I	4,861,503	69,686	4,931,189	0.2%	4.327%	297	67	118,548	2.40%
MGIC SPECIAL	76,572	0	76,572	0.0%	9.305%	53	31	0	0.00%
YES YOU CAN PROGRAM	28,379	0	28,379	0.0%	7.500%	58	32	0	0.00%
AHFC TOTAL	2,442,987,070	116,414,544	2,559,401,614	100.0%	4.888%	296	77	131,416,977	5.13%

ALASKA HOUSING FINANCE CORPORATION

As of: **9/30/2014**

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY PROPERTY TYPE

PROPERTY TYPE	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
SINGLE FAMILY RESIDENCE	1,759,013,313	90,154,381	1,849,167,694	72.3%	4.595%	295	80	97,419,541	5.27%
MULTI-PLEX	280,504,922	0	280,504,922	11.0%	7.021%	304	52	11,080,575	3.95%
CONDOMINIUM	257,919,786	19,984,597	277,904,383	10.9%	4.790%	294	81	17,043,538	6.13%
DUPLEX	115,493,171	5,347,557	120,840,728	4.7%	4.665%	297	78	4,539,665	3.76%
FOUR-PLEX	13,405,037	501,128	13,906,164	0.5%	4.779%	286	78	344,857	2.48%
TRI-PLEX	8,466,874	147,139	8,614,013	0.3%	4.416%	295	76	485,039	5.63%
MOBILE HOME TYPE I	7,908,951	279,742	8,188,693	0.3%	5.085%	264	72	503,762	6.15%
MOBILE HOME TYPE II	275,017	0	275,017	0.0%	5.585%	89	47	0	0.00%
AHFC TOTAL	2,442,987,070	116,414,544	2,559,401,614	100.0%	4.888%	296	77	131,416,977	5.13%

ALASKA HOUSING FINANCE CORPORATION

As of: 9/30/2014

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY GEOGRAPHIC REGION

GEOGRAPHIC REGION	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
ANCHORAGE	948,026,561	43,870,109	991,896,670	38.8%	5.000%	297	80	62,008,855	6.25%
WASILLA	198,355,757	12,127,844	210,483,601	8.2%	4.872%	296	83	15,729,198	7.47%
FAIRBANKS	172,216,985	9,522,340	181,739,325	7.1%	4.911%	295	77	8,947,272	4.92%
PALMER	98,764,490	5,650,726	104,415,217	4.1%	4.990%	287	81	7,296,421	6.99%
JUNEAU	96,090,392	4,515,294	100,605,686	3.9%	4.784%	299	77	4,366,739	4.34%
SOLDOTNA	93,694,078	6,425,938	100,120,016	3.9%	4.197%	291	78	2,603,011	2.60%
EAGLE RIVER	93,307,984	3,677,652	96,985,636	3.8%	4.594%	302	84	3,334,459	3.44%
KETCHIKAN	91,274,594	4,955,384	96,229,977	3.8%	4.389%	292	75	1,906,129	1.98%
KODIAK	88,793,394	3,819,325	92,612,719	3.6%	4.671%	272	75	2,068,062	2.23%
NORTH POLE	75,461,039	4,152,711	79,613,749	3.1%	4.822%	295	84	6,876,521	8.64%
KENAI	46,962,272	3,084,407	50,046,679	2.0%	4.575%	291	78	2,067,260	4.13%
FORT WAINWRIGHT	49,867,606	0	49,867,606	1.9%	8.000%	523	0	0	0.00%
OTHER SOUTHCENTRAL	41,422,642	1,550,296	42,972,937	1.7%	4.688%	280	77	1,703,426	3.96%
HOMER	38,446,068	1,808,787	40,254,854	1.6%	4.430%	279	71	918,166	2.28%
OTHER SOUTHEAST	38,350,250	1,150,403	39,500,653	1.5%	4.629%	269	70	597,715	1.51%
PETERSBURG	31,954,118	1,416,411	33,370,529	1.3%	4.039%	260	71	512,271	1.54%
BETHEL	26,914,146	577,404	27,491,550	1.1%	5.373%	237	72	1,198,484	4.36%
CHUGIAK	19,953,941	1,388,518	21,342,459	0.8%	4.682%	305	80	472,684	2.21%
STERLING	20,183,743	932,053	21,115,796	0.8%	4.466%	283	75	1,252,341	5.93%
OTHER SOUTHWEST	19,657,277	730,958	20,388,235	0.8%	5.278%	240	64	553,863	2.72%
NOME	19,793,997	534,554	20,328,551	0.8%	4.875%	279	77	1,459,739	7.18%
OTHER KENAI PENNINSULA	18,922,262	531,786	19,454,048	0.8%	4.534%	276	71	835,929	4.30%
SITKA	18,357,948	749,013	19,106,961	0.7%	4.512%	318	77	330,985	1.73%
NIKISKI	17,549,657	556,577	18,106,234	0.7%	4.524%	287	77	1,172,197	6.47%
CORDOVA	16,104,113	634,026	16,738,139	0.7%	4.366%	283	73	244,386	1.46%
OTHER NORTH	16,100,395	375,166	16,475,561	0.6%	5.078%	241	71	885,855	5.38%
SEWARD	14,926,319	472,211	15,398,530	0.6%	5.107%	273	70	505,245	3.28%
BARROW	11,384,658	219,269	11,603,927	0.5%	5.363%	229	68	722,265	6.22%
DELTA JUNCTION	10,060,389	569,532	10,629,921	0.4%	4.747%	282	78	393,940	3.71%
WRANGELL	10,089,999	415,849	10,505,848	0.4%	4.463%	270	70	453,559	4.32%
AHFC TOTAL	2,442,987,070	116,414,544	2,559,401,614	100.0%	4.888%	296	77	131,416,977	5.13%

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY MORTGAGE INSURANCE

As of: 9/30/2014

MORTGAGE INSURANCE	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
UNINSURED - LTV < 80	880,817,399	39,317,562	920,134,961	36.0%	5.166%	290	60	29,617,205	3.22%
FEDERALLY INSURED - FHA	369,813,794	25,233,545	395,047,339	15.4%	5.140%	275	84	44,538,795	11.27%
UNINSURED - LTV > 80 (RURAL)	276,407,764	7,644,461	284,052,225	11.1%	4.888%	281	81	8,879,706	3.13%
FEDERALLY INSURED - VA	222,287,584	12,742,191	235,029,775	9.2%	4.921%	282	88	17,507,583	7.45%
FEDERALLY INSURED - RD	159,876,739	11,266,943	171,143,682	6.7%	4.619%	296	90	12,290,912	7.18%
PMI - RADIAN GUARANTY	158,384,605	5,360,323	163,744,928	6.4%	4.165%	338	90	3,812,012	2.33%
FEDERALLY INSURED - HUD 184	151,922,915	6,251,992	158,174,907	6.2%	4.379%	322	92	9,842,690	6.22%
PMI - CMG MORTGAGE INSURANCE	85,516,602	3,426,310	88,942,912	3.5%	4.283%	335	90	2,614,600	2.94%
PMI - MORTGAGE GUARANTY	52,627,074	2,153,961	54,781,035	2.1%	4.342%	337	90	1,056,412	1.93%
PMI - UNITED GUARANTY	34,393,097	537,320	34,930,417	1.4%	4.259%	351	92	0	0.00%
PMI - GENWORTH GE	19,341,313	1,260,703	20,602,017	0.8%	4.757%	314	87	591,042	2.87%
PMI - ESSENT GUARANTY	18,805,077	0	18,805,077	0.7%	4.265%	350	92	0	0.00%
PMI - PMI MORTGAGE INSURANCE	11,224,996	1,117,786	12,342,782	0.5%	4.847%	306	83	666,019	5.40%
PMI - COMMONWEALTH	1,282,963	72,365	1,355,328	0.1%	5.549%	278	81	0	0.00%
UNINSURED - SERVICER INDEMNIFIED	285,149	29,081	314,231	0.0%	6.200%	215	69	0	0.00%
AHFC TOTAL	2,442,987,070	116,414,544	2,559,401,614	100.0%	4.888%	296	77	131,416,977	5.13%

ALASKA HOUSING FINANCE CORPORATION

 As of: **9/30/2014**
DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY SELLER SERVICER

SELLER SERVICER	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
WELLS FARGO MORTGAGE	1,128,160,270	57,775,842	1,185,936,112	46.3%	4.797%	289	80	74,704,246	6.30%
ALASKA USA FCU	512,547,234	29,754,642	542,301,876	21.2%	4.701%	296	81	29,558,293	5.45%
FIRST NATIONAL BANK OF AK	382,391,863	13,445,921	395,837,784	15.5%	5.318%	282	72	16,967,861	4.29%
FIRST BANK	131,564,948	5,826,890	137,391,839	5.4%	4.097%	301	76	1,155,266	0.84%
MT. MCKINLEY MUTUAL SAVINGS	51,878,387	2,842,330	54,720,716	2.1%	4.630%	292	78	2,752,006	5.03%
NORTHRIM BANK	51,514,690	403,634	51,918,324	2.0%	6.130%	283	71	747,979	1.44%
US BANK COMMERCIAL	49,867,606	0	49,867,606	1.9%	8.000%	523	0	0	0.00%
SPIRIT OF ALASKA FCU	44,059,063	2,648,101	46,707,165	1.8%	4.584%	307	82	1,437,109	3.08%
DENALI ALASKA FCU	35,632,629	1,225,341	36,857,970	1.4%	4.165%	331	88	1,008,593	2.74%
DENALI STATE BANK	26,909,803	1,693,272	28,603,075	1.1%	4.701%	300	83	2,194,605	7.67%
KODIAK ISLAND HA	24,683,752	714,447	25,398,199	1.0%	4.476%	266	68	673,387	2.65%
TLINGIT-HAIDA HA	2,281,669	84,125	2,365,794	0.1%	4.741%	230	62	217,632	9.20%
TONGASS FCU	870,608	0	870,608	0.0%	4.238%	316	80	0	0.00%
TRUE NORTH FCU	368,028	0	368,028	0.0%	3.943%	357	89	0	0.00%
MATANUSKA VALLEY FCU	256,520	0	256,520	0.0%	3.711%	293	70	0	0.00%
AHFC TOTAL	2,442,987,070	116,414,544	2,559,401,614	100.0%	4.888%	296	77	131,416,977	5.13%

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY BOND INDENTURE

As of: **9/30/2014**

BOND INDENTURE	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
HOME MORTGAGE REVENUE BONDS	738,908,476	79,223,864	818,132,340	32.0%	4.663%	297	81	49,119,904	6.00%
MORTGAGE REVENUE BONDS	312,178,049	18,419,594	330,597,643	12.9%	4.166%	306	83	18,003,295	5.45%
STATE CAPITAL PROJECT BONDS II	316,185,633	10,575,596	326,761,229	12.8%	5.478%	325	61	8,840,411	2.71%
STATE CAPITAL PROJECT BONDS	246,358,966	0	246,358,966	9.6%	5.742%	248	68	18,530,787	7.52%
GENERAL HOUSING PURPOSE BONDS	230,370,882	0	230,370,882	9.0%	5.141%	270	74	12,870,439	5.59%
GOVERNMENTAL PURPOSE BONDS	209,972,838	3,355,011	213,327,849	8.3%	4.807%	296	79	8,923,650	4.18%
GENERAL MORTGAGE REVENUE BONDS II	137,515,884	3,850,468	141,366,352	5.5%	4.268%	300	80	5,989,425	4.24%
AHFC GENERAL FUND	133,030,089	616,806	133,646,894	5.2%	4.619%	328	84	1,093,363	0.82%
COLLATERALIZED VETERANS BONDS	94,764,559	373,206	95,137,765	3.7%	5.585%	299	87	7,747,459	8.14%
HOUSING DEVELOPMENT BONDS	23,701,694	0	23,701,694	0.9%	6.367%	193	100	298,244	1.26%
AHFC TOTAL	2,442,987,070	116,414,544	2,559,401,614	100.0%	4.888%	296	77	131,416,977	5.13%

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC SUMMARY OF MORTGAGE AND LOAN ACTIVITY

As of: **9/30/2014**

	FY 2012	FY 2013	FY 2014	FY 2015 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	459,371,034	461,834,449	520,320,304	131,144,329	38,510,224
MORTGAGE AND LOAN COMMITMENTS	470,579,649	450,361,201	517,771,012	131,867,279	35,076,924
MORTGAGE AND LOAN PURCHASES	416,225,607	398,531,914	538,531,088	126,655,781	42,362,413
MORTGAGE AND LOAN PAYOFFS	551,641,685	531,627,435	218,635,522	57,837,723	19,532,636
MORTGAGE AND LOAN FORECLOSURES	14,069,276	11,723,829	14,127,019	3,005,008	850,566

MORTGAGE PURCHASE STATISTICS:

AVERAGE PURCHASE PRICE	268,795	279,784	303,715	271,624	287,487
WEIGHTED AVERAGE INTEREST RATE	4.097%	3.762%	4.546%	4.293%	4.308%
WEIGHTED AVERAGE BEGINNING TERM	336	341	357	350	346
WEIGHTED AVERAGE LOAN-TO-VALUE	85	85	87	89	89
FHA INSURANCE %	10.9%	8.0%	3.7%	4.0%	5.3%
VA INSURANCE %	8.7%	5.0%	4.9%	2.3%	3.8%
RD INSURANCE %	7.1%	4.7%	4.1%	3.5%	4.4%
HUD 184 INSURANCE %	8.9%	8.2%	6.7%	4.9%	2.5%
PRIMARY MORTGAGE INSURANCE %	12.3%	17.5%	34.0%	51.6%	49.2%
CONVENTIONAL UNINSURED %	52.0%	56.5%	46.5%	33.7%	34.7%
SINGLE FAMILY (1-4 UNIT) %	92.6%	88.3%	86.8%	95.4%	93.9%
MULTI FAMILY (>4 UNIT) %	7.4%	11.7%	13.2%	4.6%	6.1%
ANCHORAGE %	33.2%	40.1%	41.9%	48.8%	52.0%
OTHER ALASKAN CITY %	66.8%	59.9%	58.1%	51.2%	48.0%
WELLS FARGO %	46.2%	43.2%	40.8%	37.9%	39.9%
OTHER SELLER SERVICER %	53.8%	56.8%	59.2%	62.1%	60.1%
STREAMLINE REFINANCE %	19.7%	17.7%	2.7%	1.3%	2.2%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **9/30/2014**

TAXABLE	FY 2012	FY 2013	FY 2014	FY 2015 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	101,131,730	116,342,299	171,507,783	45,978,025	12,274,652
MORTGAGE AND LOAN COMMITMENTS	101,375,630	116,711,110	171,359,072	45,978,025	12,274,652
MORTGAGE AND LOAN PURCHASES	87,116,434	92,364,309	159,039,155	41,868,388	16,717,841
MORTGAGE AND LOAN PAYOFFS	85,854,620	85,435,761	37,077,634	10,618,838	4,160,324
MORTGAGE AND LOAN FORECLOSURES	989,050	825,117	800,671	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	20.9%	23.2%	29.5%	33.1%	39.5%
AVERAGE PURCHASE PRICE	319,230	314,221	329,964	323,635	323,738
WEIGHTED AVERAGE INTEREST RATE	4.173%	3.590%	4.244%	4.321%	4.285%
WEIGHTED AVERAGE BEGINNING TERM	343	342	352	355	352
WEIGHTED AVERAGE LOAN-TO-VALUE	85	85	86	89	90
FHA INSURANCE %	5.2%	7.3%	2.5%	3.0%	4.9%
VA INSURANCE %	5.5%	4.0%	0.3%	1.6%	2.7%
RD INSURANCE %	0.9%	0.9%	0.9%	1.0%	1.5%
HUD 184 INSURANCE %	14.8%	9.6%	7.5%	3.4%	1.3%
PRIMARY MORTGAGE INSURANCE %	26.1%	29.7%	47.4%	65.6%	62.4%
CONVENTIONAL UNINSURED %	47.6%	48.5%	41.3%	25.4%	27.3%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	45.5%	43.2%	53.2%	53.5%	56.7%
OTHER ALASKAN CITY %	54.5%	56.8%	46.8%	46.5%	43.3%
WELLS FARGO %	52.6%	50.4%	51.4%	43.9%	50.3%
OTHER SELLER SERVICER %	47.4%	49.6%	48.6%	56.1%	49.7%
STREAMLINE REFINANCE %	14.7%	18.4%	1.7%	0.0%	0.0%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **9/30/2014**

TAXABLE FIRST-TIME HOMEBUYER	FY 2012	FY 2013	FY 2014	FY 2015 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	43,542,094	59,451,929	102,718,183	25,154,732	7,418,004
MORTGAGE AND LOAN COMMITMENTS	43,542,094	59,724,150	102,042,307	25,154,732	7,418,004
MORTGAGE AND LOAN PURCHASES	40,823,326	48,083,875	94,931,295	31,377,114	9,715,390
MORTGAGE AND LOAN PAYOFFS	68,357,392	65,098,096	30,589,401	7,593,870	1,987,007
MORTGAGE AND LOAN FORECLOSURES	2,465,517	1,349,538	1,646,700	641,282	315,103

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	9.8%	12.1%	17.6%	24.8%	22.9%
AVERAGE PURCHASE PRICE	258,164	272,129	274,270	266,309	264,824
WEIGHTED AVERAGE INTEREST RATE	4.112%	3.532%	4.183%	4.179%	4.195%
WEIGHTED AVERAGE BEGINNING TERM	349	354	352	359	360
WEIGHTED AVERAGE LOAN-TO-VALUE	91	92	91	92	91
FHA INSURANCE %	18.0%	18.3%	6.5%	4.8%	5.6%
VA INSURANCE %	3.2%	1.9%	2.2%	0.0%	0.0%
RD INSURANCE %	7.5%	4.2%	2.1%	1.6%	2.4%
HUD 184 INSURANCE %	22.2%	21.2%	11.9%	9.7%	7.3%
PRIMARY MORTGAGE INSURANCE %	23.0%	30.0%	58.0%	69.5%	68.6%
CONVENTIONAL UNINSURED %	26.0%	24.4%	19.3%	14.5%	16.1%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	42.2%	47.9%	52.0%	53.6%	59.3%
OTHER ALASKAN CITY %	57.8%	52.1%	48.0%	46.4%	40.7%
WELLS FARGO %	52.0%	57.8%	48.9%	40.1%	52.4%
OTHER SELLER SERVICER %	48.0%	42.2%	51.1%	59.9%	47.6%
STREAMLINE REFINANCE %	13.5%	9.0%	1.7%	0.0%	0.0%

ALASKA HOUSING FINANCE CORPORATION

 As of: **9/30/2014**
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

TAX-EXEMPT FIRST-TIME HOMEBUYER	FY 2012	FY 2013	FY 2014	FY 2015 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	119,481,168	106,353,276	109,283,140	23,008,754	6,496,013
MORTGAGE AND LOAN COMMITMENTS	119,481,168	105,953,859	109,881,772	23,008,754	6,496,013
MORTGAGE AND LOAN PURCHASES	115,417,956	99,656,657	110,053,896	26,550,014	6,288,502
MORTGAGE AND LOAN PAYOFFS	146,717,225	155,583,504	70,270,175	20,715,115	7,798,344
MORTGAGE AND LOAN FORECLOSURES	7,973,531	6,894,221	7,029,872	1,386,361	264,861

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	27.7%	25.0%	20.4%	21.0%	14.8%
AVERAGE PURCHASE PRICE	195,673	198,579	202,342	202,977	211,935
WEIGHTED AVERAGE INTEREST RATE	3.681%	3.131%	3.861%	3.892%	3.925%
WEIGHTED AVERAGE BEGINNING TERM	355	354	358	357	360
WEIGHTED AVERAGE LOAN-TO-VALUE	93	90	91	90	91
FHA INSURANCE %	26.8%	14.8%	7.4%	3.5%	6.7%
VA INSURANCE %	7.1%	4.3%	5.6%	2.0%	4.0%
RD INSURANCE %	19.1%	13.7%	14.1%	9.0%	9.5%
HUD 184 INSURANCE %	11.7%	11.0%	10.6%	6.1%	2.3%
PRIMARY MORTGAGE INSURANCE %	12.5%	23.6%	35.4%	50.3%	50.4%
CONVENTIONAL UNINSURED %	22.8%	32.5%	26.8%	29.2%	27.2%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	47.9%	52.6%	55.4%	55.2%	54.4%
OTHER ALASKAN CITY %	52.1%	47.4%	44.6%	44.8%	45.6%
WELLS FARGO %	55.4%	53.7%	51.6%	44.1%	40.3%
OTHER SELLER SERVICER %	44.6%	46.3%	48.4%	55.9%	59.7%
STREAMLINE REFINANCE %	9.1%	9.1%	1.7%	0.0%	0.0%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **9/30/2014**

RURAL	FY 2012	FY 2013	FY 2014	FY 2015 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	125,870,885	92,241,625	56,678,097	19,949,398	6,237,778
MORTGAGE AND LOAN COMMITMENTS	125,870,885	91,198,262	57,721,460	19,949,398	6,410,578
MORTGAGE AND LOAN PURCHASES	107,050,965	89,547,761	56,555,146	14,893,565	5,017,252
MORTGAGE AND LOAN PAYOFFS	134,772,584	112,399,378	39,276,045	11,952,767	4,202,172
MORTGAGE AND LOAN FORECLOSURES	974,784	1,237,349	1,358,820	549,524	270,603

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	25.7%	22.5%	10.5%	11.8%	11.8%
AVERAGE PURCHASE PRICE	266,820	251,794	237,393	240,077	235,063
WEIGHTED AVERAGE INTEREST RATE	3.850%	3.466%	3.912%	4.181%	4.069%
WEIGHTED AVERAGE BEGINNING TERM	303	316	324	347	340
WEIGHTED AVERAGE LOAN-TO-VALUE	78	80	83	87	86
FHA INSURANCE %	2.1%	1.8%	0.5%	3.0%	8.9%
VA INSURANCE %	0.8%	0.8%	1.3%	0.0%	0.0%
RD INSURANCE %	3.1%	2.1%	4.2%	6.3%	11.9%
HUD 184 INSURANCE %	1.6%	1.8%	0.6%	1.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	4.0%	2.7%	10.2%	15.5%	7.6%
CONVENTIONAL UNINSURED %	88.3%	90.8%	83.2%	74.2%	71.7%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER ALASKAN CITY %	100.0%	100.0%	100.0%	100.0%	100.0%
WELLS FARGO %	35.4%	40.6%	24.0%	29.9%	13.1%
OTHER SELLER SERVICER %	64.6%	59.4%	76.0%	70.1%	86.9%
STREAMLINE REFINANCE %	46.7%	42.7%	13.6%	9.2%	14.2%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **9/30/2014**

MULTI-FAMILY/SPECIAL NEEDS	FY 2012	FY 2013	FY 2014	FY 2015 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	32,450,950	58,863,414	40,436,700	8,329,650	3,658,650
MORTGAGE AND LOAN COMMITMENTS	43,874,950	48,191,914	37,070,000	9,587,600	587,550
MORTGAGE AND LOAN PURCHASES	37,126,600	50,910,964	77,941,850	7,233,700	2,596,500
MORTGAGE AND LOAN PAYOFFS	18,237,813	24,022,965	13,978,398	2,324,289	340,237
MORTGAGE AND LOAN FORECLOSURES	310,842	0	457,199	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	8.9%	12.8%	14.5%	5.7%	6.1%
AVERAGE PURCHASE PRICE	994,256	1,324,257	2,219,202	714,475	1,115,500
WEIGHTED AVERAGE INTEREST RATE	6.112%	6.120%	7.276%	6.375%	6.376%
WEIGHTED AVERAGE BEGINNING TERM	338	342	406	263	223
WEIGHTED AVERAGE LOAN-TO-VALUE	66	76	79	80	78
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
CONVENTIONAL UNINSURED %	100.0%	100.0%	100.0%	100.0%	100.0%
SINGLE FAMILY (1-4 UNIT) %	17.1%	8.3%	8.9%	20.1%	0.0%
MULTI FAMILY (>4 UNIT) %	82.9%	91.7%	91.1%	79.9%	100.0%
ANCHORAGE %	59.2%	79.5%	21.3%	90.0%	100.0%
OTHER ALASKAN CITY %	40.8%	20.5%	78.7%	10.0%	0.0%
WELLS FARGO %	31.2%	2.7%	0.0%	0.0%	0.0%
OTHER SELLER SERVICER %	68.8%	97.3%	100.0%	100.0%	100.0%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	0.0%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **9/30/2014**

VETERANS	FY 2012	FY 2013	FY 2014	FY 2015 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	30,405,295	16,879,199	15,874,205	3,047,321	767,788
MORTGAGE AND LOAN COMMITMENTS	30,405,295	16,879,199	15,874,205	3,047,321	767,788
MORTGAGE AND LOAN PURCHASES	25,945,204	12,265,293	18,086,759	2,064,132	1,350,927
MORTGAGE AND LOAN PAYOFFS	95,714,987	87,601,717	24,921,039	4,087,692	561,098
MORTGAGE AND LOAN FORECLOSURES	1,355,552	1,351,711	2,833,757	427,842	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	6.2%	3.1%	3.4%	1.6%	3.2%
AVERAGE PURCHASE PRICE	309,231	303,280	349,580	309,566	334,305
WEIGHTED AVERAGE INTEREST RATE	3.813%	3.487%	3.929%	4.173%	4.132%
WEIGHTED AVERAGE BEGINNING TERM	339	350	355	360	360
WEIGHTED AVERAGE LOAN-TO-VALUE	95	96	96	86	84
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE %	81.4%	80.2%	85.1%	55.1%	48.5%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	0.0%	5.5%	2.8%	0.0%	0.0%
CONVENTIONAL UNINSURED %	18.6%	14.3%	12.1%	44.9%	51.5%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	14.8%	14.9%	35.3%	38.5%	41.6%
OTHER ALASKAN CITY %	85.2%	85.1%	64.7%	61.5%	58.4%
WELLS FARGO %	43.9%	28.6%	56.6%	11.2%	0.0%
OTHER SELLER SERVICER %	56.1%	71.4%	43.4%	88.8%	100.0%
STREAMLINE REFINANCE %	12.5%	15.6%	2.9%	11.0%	16.8%

ALASKA HOUSING FINANCE CORPORATION

 As of: **9/30/2014**
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

NON-CONFORMING	FY 2012	FY 2013	FY 2014	FY 2015 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	5,351,127	9,181,166	17,439,844	3,201,585	945,600
MORTGAGE AND LOAN COMMITMENTS	5,351,127	9,181,166	17,439,844	3,201,585	945,600
MORTGAGE AND LOAN PURCHASES	2,745,122	5,703,055	20,265,620	2,002,267	676,001
MORTGAGE AND LOAN PAYOFFS	1,987,063	1,486,014	2,522,829	545,153	483,453
MORTGAGE AND LOAN FORECLOSURES	0	65,893	0	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	0.7%	1.4%	3.8%	1.6%	1.6%
AVERAGE PURCHASE PRICE	286,917	409,384	379,238	258,763	227,800
WEIGHTED AVERAGE INTEREST RATE	4.054%	3.710%	4.144%	4.161%	4.264%
WEIGHTED AVERAGE BEGINNING TERM	360	360	336	333	360
WEIGHTED AVERAGE LOAN-TO-VALUE	82	87	86	93	99
FHA INSURANCE %	17.2%	0.0%	0.9%	10.4%	0.0%
VA INSURANCE %	0.0%	9.8%	8.6%	32.1%	39.9%
RD INSURANCE %	9.8%	5.5%	1.6%	9.6%	28.5%
HUD 184 INSURANCE %	0.0%	16.6%	3.3%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	19.5%	24.7%	38.0%	21.6%	31.6%
CONVENTIONAL UNINSURED %	53.5%	43.5%	47.7%	26.4%	0.0%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	9.9%	37.1%	36.7%	33.0%	31.6%
OTHER ALASKAN CITY %	90.1%	62.9%	63.3%	67.0%	68.4%
WELLS FARGO %	19.7%	56.6%	53.1%	33.0%	31.6%
OTHER SELLER SERVICER %	80.3%	43.4%	46.9%	67.0%	68.4%
STREAMLINE REFINANCE %	3.6%	0.0%	1.7%	0.0%	0.0%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **9/30/2014**

CLOSING COST ASSISTANCE PROGRAM	FY 2012	FY 2013	FY 2014	FY 2015 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	0	419,577	1,659,902	1,314,864	176,739
MORTGAGE AND LOAN COMMITMENTS	0	419,577	1,659,902	1,314,864	176,739
MORTGAGE AND LOAN PURCHASES	0	0	1,657,367	666,601	0
MORTGAGE AND LOAN PAYOFFS	0	0	0	0	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	N/A	N/A	0.3%	0.5%	N/A
AVERAGE PURCHASE PRICE	N/A	N/A	186,311	226,300	N/A
WEIGHTED AVERAGE INTEREST RATE	N/A	N/A	4.630%	4.500%	N/A
WEIGHTED AVERAGE BEGINNING TERM	N/A	N/A	360	360	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	N/A	N/A	99	98	N/A
FHA INSURANCE %	N/A	N/A	80.0%	100.0%	N/A
VA INSURANCE %	N/A	N/A	0.0%	0.0%	N/A
RD INSURANCE %	N/A	N/A	20.0%	0.0%	N/A
HUD 184 INSURANCE %	N/A	N/A	0.0%	0.0%	N/A
PRIMARY MORTGAGE INSURANCE %	N/A	N/A	0.0%	0.0%	N/A
CONVENTIONAL UNINSURED %	N/A	N/A	0.0%	0.0%	N/A
SINGLE FAMILY (1-4 UNIT) %	N/A	N/A	100.0%	100.0%	N/A
MULTI FAMILY (>4 UNIT) %	N/A	N/A	0.0%	0.0%	N/A
ANCHORAGE %	N/A	N/A	27.3%	0.0%	N/A
OTHER ALASKAN CITY %	N/A	N/A	72.7%	100.0%	N/A
WELLS FARGO %	N/A	N/A	0.0%	0.0%	N/A
OTHER SELLER SERVICER %	N/A	N/A	100.0%	100.0%	N/A
STREAMLINE REFINANCE %	N/A	N/A	0.0%	0.0%	N/A

ALASKA HOUSING FINANCE CORPORATION

 As of: **9/30/2014**
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

AK ENERGY EFFICIENCY PROGRAM	FY 2012	FY 2013	FY 2014	FY 2015 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	1,137,785	2,101,964	3,162,450	0	0
MORTGAGE AND LOAN COMMITMENTS	678,500	2,101,964	3,162,450	0	0
MORTGAGE AND LOAN PURCHASES	0	0	0	0	0
MORTGAGE AND LOAN PAYOFFS	0	0	0	0	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	N/A	N/A	N/A	N/A	N/A
AVERAGE PURCHASE PRICE	N/A	N/A	N/A	N/A	N/A
WEIGHTED AVERAGE INTEREST RATE	N/A	N/A	N/A	N/A	N/A
WEIGHTED AVERAGE BEGINNING TERM	N/A	N/A	N/A	N/A	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	N/A	N/A	N/A	N/A	N/A
FHA INSURANCE %	N/A	N/A	N/A	N/A	N/A
VA INSURANCE %	N/A	N/A	N/A	N/A	N/A
RD INSURANCE %	N/A	N/A	N/A	N/A	N/A
HUD 184 INSURANCE %	N/A	N/A	N/A	N/A	N/A
PRIMARY MORTGAGE INSURANCE %	N/A	N/A	N/A	N/A	N/A
CONVENTIONAL UNINSURED %	N/A	N/A	N/A	N/A	N/A
SINGLE FAMILY (1-4 UNIT) %	N/A	N/A	N/A	N/A	N/A
MULTI FAMILY (>4 UNIT) %	N/A	N/A	N/A	N/A	N/A
ANCHORAGE %	N/A	N/A	N/A	N/A	N/A
OTHER ALASKAN CITY %	N/A	N/A	N/A	N/A	N/A
WELLS FARGO %	N/A	N/A	N/A	N/A	N/A
OTHER SELLER SERVICER %	N/A	N/A	N/A	N/A	N/A
STREAMLINE REFINANCE %	N/A	N/A	N/A	N/A	N/A

AHFC SUMMARY OF BONDS OUTSTANDING

Summary by Program Indenture

As of: 9/30/2014

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)										
E021A	106	Home Mortgage Revenue Bonds, 2002 Series A	Exempt	5/16/2002	4.553%	2036	\$170,000,000	\$0	\$72,295,000	\$97,705,000
E061A	107	Home Mortgage Revenue Bonds, 2006 Series A	Exempt	1/26/2006	4.623%	2036	\$98,675,000	\$11,840,000	\$66,970,000	\$19,865,000
E071A	110	Home Mortgage Revenue Bonds, 2007 Series A	Exempt	5/31/2007	4.048%	2041	\$75,000,000	\$0	\$0	\$75,000,000
E071B	111	Home Mortgage Revenue Bonds, 2007 Series B	Exempt	5/31/2007	4.210%	2041	\$75,000,000	\$0	\$0	\$75,000,000
E071D	113	Home Mortgage Revenue Bonds, 2007 Series D	Exempt	5/31/2007	4.091%	2041	\$89,370,000	\$0	\$0	\$89,370,000
E091A	116	Home Mortgage Revenue Bonds, 2009 Series A	Exempt	5/28/2009	4.190%	2040	\$80,880,000	\$0	\$0	\$80,880,000
E091B	117	Home Mortgage Revenue Bonds, 2009 Series B	Exempt	5/28/2009	4.257%	2040	\$80,880,000	\$0	\$0	\$80,880,000
E091D	119	Home Mortgage Revenue Bonds, 2009 Series D	Exempt	8/26/2009	4.893%	2040	\$80,870,000	\$0	\$0	\$80,870,000
Home Mortgage Revenue Bonds (FTHB Program) Total							\$750,675,000	\$11,840,000	\$139,265,000	\$599,570,000
Mortgage Revenue Bonds (FTHB Program)										
E0911	121	Mortgage Revenue Bonds, 2009 Series A-1	Exempt	9/30/2010	3.362%	2041	\$64,350,000	\$0	\$6,740,000	\$57,610,000
E10A1	121	Mortgage Revenue Bonds, 2010 Series A	Exempt	9/30/2010	3.362%	2027	\$43,130,000	\$7,940,000	\$0	\$35,190,000
E10B1	121	Mortgage Revenue Bonds, 2010 Series B	Exempt	9/30/2010	3.362%	2040	\$35,680,000	\$2,645,000	\$0	\$33,035,000
E0912	122	Mortgage Revenue Bonds, 2009 Series A-2	Exempt	11/22/2011	2.532%	2041	\$128,750,000	\$0	\$21,120,000	\$107,630,000
E11A1	122	Mortgage Revenue Bonds, 2011 Series A	Taxable	11/22/2011	N/A	2026	\$28,945,000	\$0	\$14,735,000	\$14,210,000
E11B1	122	Mortgage Revenue Bonds, 2011 Series B	Exempt	11/22/2011	2.532%	2026	\$71,360,000	\$10,180,000	\$0	\$61,180,000
Mortgage Revenue Bonds (FTHB Program) Total							\$372,215,000	\$20,765,000	\$42,595,000	\$308,855,000
Collateralized Bonds (Veterans Mortgage Program)										
C0611	207	Veterans Collateralized Bonds, 2006 First	Exempt	9/19/2006	4.700%	2037	\$190,000,000	\$18,605,000	\$119,550,000	\$51,845,000
C0711	208	Veterans Collateralized Bonds, 2007 & 2008 First	Exempt	12/18/2007	5.023%	2038	\$57,885,000	\$6,515,000	\$34,385,000	\$16,985,000
Collateralized Bonds (Veterans Mortgage Program) Total							\$247,885,000	\$25,120,000	\$153,935,000	\$68,830,000
Housing Development Bonds (Multifamily Program)										
HD04A	301	Housing Development Bonds, 2004 Series A	Exempt	3/4/2004	4.541%	2030	\$33,060,000	\$7,115,000	\$25,895,000	\$50,000
HD04B	301	Housing Development Bonds, 2004 Series B (GP*)	Exempt	3/4/2004	4.541%	2032	\$52,025,000	\$12,740,000	\$39,235,000	\$50,000
Housing Development Bonds (Multifamily Program) Total							\$85,085,000	\$19,855,000	\$65,130,000	\$100,000
General Mortgage Revenue Bonds II										
GM12A	405	General Mortgage Revenue Bonds II, 2012 Series A	Exempt	7/11/2012	3.653%	2040	\$145,890,000	\$4,680,000	\$4,715,000	\$136,495,000
General Mortgage Revenue Bonds II Total							\$145,890,000	\$4,680,000	\$4,715,000	\$136,495,000

AHFC SUMMARY OF BONDS OUTSTANDING

Summary by Program Indenture

As of: 9/30/2014

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Governmental Purpose Bonds										
GP97A	501	Governmental Purpose Bonds, 1997 Series A	Exempt	12/3/1997	VRDO	2027	\$33,000,000	\$0	\$18,400,000	\$14,600,000
GP01A	502	Governmental Purpose Bonds, 2001 Series A	Exempt	8/2/2001	VRDO	2030	\$76,580,000	\$23,125,000	\$0	\$53,455,000
GP01B	502	Governmental Purpose Bonds, 2001 Series B	Exempt	8/2/2001	VRDO	2030	\$93,590,000	\$28,270,000	\$0	\$65,320,000
Governmental Purpose Bonds Total							\$203,170,000	\$51,395,000	\$18,400,000	\$133,375,000
State Capital Project Bonds										
SC02C	602	State Capital Project Bonds, 2002 Series C	Exempt	12/5/2002	VRDO	2022	\$60,250,000	\$11,995,000	\$0	\$48,255,000
SC06A	603	State Capital Project Bonds, 2006 Series A	Exempt	10/25/2006	4.435%	2040	\$100,890,000	\$12,305,000	\$0	\$88,585,000
SC07A	604	State Capital Project Bonds, 2007 Series A	Exempt	10/3/2007	4.139%	2027	\$42,415,000	\$9,405,000	\$0	\$33,010,000
SC07B	604	State Capital Project Bonds, 2007 Series B	Exempt	10/3/2007	4.139%	2029	\$53,110,000	\$8,125,000	\$0	\$44,985,000
SC11A	605	State Capital Project Bonds, 2011 Series A	Exempt	2/16/2011	4.333%	2027	\$105,185,000	\$26,210,000	\$0	\$78,975,000
State Capital Project Bonds Total							\$361,850,000	\$68,040,000	\$0	\$293,810,000
State Capital Project Bonds II										
SC12A	606	State Capital Project Bonds II, 2012 Series A	Exempt	10/17/2012	2.642%	2032	\$99,360,000	\$8,090,000	\$0	\$91,270,000
SC13A	607	State Capital Project Bonds II, 2013 Series A	Exempt	5/30/2013	2.553%	2032	\$86,765,000	\$0	\$0	\$86,765,000
SC13B	607	State Capital Project Bonds II, 2013 Series B	Taxable	5/2/2013	N/A	2043	\$50,000,000	\$0	\$0	\$50,000,000
SC14A	608	State Capital Project Bonds II, 2014 Series A	Exempt	1/15/2014	3.448%	2033	\$95,115,000	\$0	\$0	\$95,115,000
SC14B	609	State Capital Project Bonds II, 2014 Series B	Exempt	6/12/2014	2.682%	2029	\$29,285,000	\$0	\$0	\$29,285,000
SC14C	610	State Capital Project Bonds II, 2014 Series C	Taxable	8/27/2014	N/A	2029	\$140,000,000	\$0	\$0	\$140,000,000
State Capital Project Bonds II Total							\$500,525,000	\$8,090,000	\$0	\$492,435,000
General Housing Purpose Bonds										
GH05A	803	General Housing Purpose Bonds, 2005 Series A	Exempt	1/27/2005	4.780%	2041	\$143,235,000	\$9,365,000	\$0	\$133,870,000
GH05B	804	General Housing Purpose Bonds, 2005 Series B	Exempt	5/18/2005	4.474%	2030	\$147,610,000	\$33,150,000	\$0	\$114,460,000
GH05C	804	General Housing Purpose Bonds, 2005 Series C	Exempt	5/18/2005	4.474%	2017	\$16,885,000	\$7,270,000	\$0	\$9,615,000
General Housing Purpose Bonds Total							\$307,730,000	\$49,785,000	\$0	\$257,945,000
Total AHFC Bonds and Notes							\$2,975,025,000	\$259,570,000	\$424,040,000	\$2,291,415,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E021A	Home Mortgage Revenue Bonds, 2002 Series A			Exempt	Prog: 106	Yield: 4.553%	Delivery: 5/16/2002	Underwriter: Lehman Brothers	AA+/A-1	Aa2/VMIG1	AA+/WD
A1	011832PW6	2032	Jun	Serial	AMT	SWAP	50,000,000	0	8,080,000	41,920,000	
A2	011832PX4	2036	Dec	Serial	AMT	SWAP	120,000,000	0	64,215,000	55,785,000	
E021A Total							\$170,000,000	\$0	\$72,295,000	\$97,705,000	
E061A	Home Mortgage Revenue Bonds, 2006 Series A			Exempt	Prog: 107	Yield: 4.623%	Delivery: 1/26/2006	Underwriter: Merrill Lynch	AA+	Aa2	AA+
	011832H88	3.400%	2006	Jun	Serial	AMT	490,000	490,000	0	0	
	011832H96	3.400%	2006	Dec	Serial	AMT	770,000	770,000	0	0	
	011832J29	3.450%	2007	Jun	Serial	AMT	785,000	785,000	0	0	
	011832J37	3.500%	2007	Dec	Serial	AMT	800,000	800,000	0	0	
	011832J45	3.550%	2008	Jun	Serial	AMT	810,000	810,000	0	0	
	011832J52	3.600%	2008	Dec	Serial	AMT	825,000	825,000	0	0	
	011832J60	3.650%	2009	Jun	Serial	AMT	840,000	840,000	0	0	
	011832J78	3.700%	2009	Dec	Serial	AMT	855,000	855,000	0	0	
	011832J86	3.750%	2010	Jun	Serial	AMT	875,000	830,000	45,000	0	
	011832J94	3.800%	2010	Dec	Serial	AMT	890,000	800,000	90,000	0	
	011832K27	3.900%	2011	Jun	Serial	AMT	910,000	735,000	175,000	0	
	011832K35	3.950%	2011	Dec	Serial	AMT	925,000	675,000	250,000	0	
	011832K43	4.000%	2012	Jun	Serial	AMT	945,000	600,000	345,000	0	
	011832K50	4.050%	2012	Dec	Serial	AMT	965,000	525,000	440,000	0	
	011832K68	4.100%	2013	Jun	Serial	AMT	985,000	495,000	490,000	0	
	011832K76	4.150%	2013	Dec	Serial	AMT	1,005,000	500,000	505,000	0	
	011832K84	4.250%	2014	Jun	Serial	AMT	1,030,000	525,000	505,000	0	
	011832K92	4.250%	2014	Dec	Serial	AMT	1,050,000	0	545,000	505,000	
	011832L26	4.300%	2015	Jun	Serial	AMT	1,075,000	0	550,000	525,000	
	011832L34	4.300%	2015	Dec	Serial	AMT	1,100,000	0	565,000	535,000	
	011832L42	4.600%	2016	Jun	Sinker	AMT	1,120,000	0	575,000	545,000	
	011832L42	4.600%	2016	Dec	Sinker	AMT	1,150,000	0	590,000	560,000	
	011832L42	4.600%	2017	Jun	Sinker	AMT	1,175,000	0	610,000	565,000	
	011832L42	4.600%	2017	Dec	Sinker	AMT	1,205,000	0	610,000	595,000	
	011832L42	4.600%	2018	Jun	Sinker	AMT	1,230,000	0	620,000	610,000	
	011832L42	4.600%	2018	Dec	Sinker	AMT	1,260,000	0	640,000	620,000	
	011832L42	4.600%	2019	Jun	Sinker	AMT	1,290,000	0	655,000	635,000	
	011832L42	4.600%	2019	Dec	Sinker	AMT	1,320,000	0	670,000	650,000	
	011832L42	4.600%	2020	Jun	Sinker	AMT	1,365,000	0	695,000	670,000	
	011832L42	4.600%	2020	Dec	Term	AMT	1,400,000	0	710,000	690,000	
	011832L59	4.800%	2021	Jun	Sinker	AMT	1,430,000	0	730,000	700,000	
	011832L59	4.800%	2021	Dec	Sinker	AMT	1,480,000	0	765,000	715,000	
	011832L59	4.800%	2022	Jun	Sinker	AMT	1,500,000	0	770,000	730,000	
	011832L59	4.800%	2022	Dec	Sinker	AMT	1,550,000	0	805,000	745,000	
	011832L59	4.800%	2023	Jun	Sinker	AMT	1,585,000	0	810,000	775,000	
	011832L59	4.800%	2023	Dec	Sinker	AMT	1,625,000	0	830,000	795,000	
	011832L59	4.800%	2024	Jun	Sinker	AMT	1,660,000	0	850,000	810,000	
	011832L59	4.800%	2024	Dec	Sinker	AMT	1,700,000	0	870,000	830,000	
	011832L59	4.800%	2025	Jun	Sinker	AMT	1,740,000	0	895,000	845,000	
	011832L59	4.800%	2025	Dec	Term	AMT	1,785,000	0	925,000	860,000	
	011832L67	4.900%	2026	Jun	Sinker	AMT	1,825,000	0	1,510,000	315,000	
	011832L67	4.900%	2026	Dec	Sinker	AMT	1,870,000	0	1,530,000	340,000	
	011832L67	4.900%	2027	Jun	Sinker	AMT	1,915,000	0	1,555,000	360,000	
	011832L67	4.900%	2027	Dec	Sinker	AMT	1,960,000	0	1,600,000	360,000	
	011832L67	4.900%	2028	Jun	Sinker	AMT	905,000	0	735,000	170,000	
	011832L75	5.000%	2028	Jun	Sinker	AMT	PAC	1,100,000	0	1,030,000	70,000
	011832L67	4.900%	2028	Dec	Sinker	AMT	485,000	0	395,000	90,000	
	011832L75	5.000%	2028	Dec	Sinker	AMT	PAC	1,570,000	0	1,455,000	115,000
	011832L67	4.900%	2029	Jun	Sinker	AMT	500,000	0	405,000	95,000	
	011832L75	5.000%	2029	Jun	Sinker	AMT	PAC	1,605,000	0	1,485,000	120,000
	011832L67	4.900%	2029	Dec	Sinker	AMT	510,000	0	415,000	95,000	
	011832L75	5.000%	2029	Dec	Sinker	AMT	PAC	1,645,000	0	1,520,000	125,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E061A	Home Mortgage Revenue Bonds, 2006 Series A			Exempt	Prog: 107	Yield: 4.623%	Delivery: 1/26/2006	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
011832L75	5.000%	2030	Jun	Sinker	AMT	PAC	1,690,000	0	1,565,000	Aa2	AA+
011832L67	4.900%	2030	Jun	Sinker	AMT		520,000	0	425,000		AA+
011832L75	5.000%	2030	Dec	Sinker	AMT	PAC	1,725,000	0	1,600,000		AA+
011832L67	4.900%	2030	Dec	Term	AMT		535,000	0	430,000		AA+
011832L75	5.000%	2031	Jun	Sinker	AMT	PAC	1,770,000	0	1,635,000		AA+
011832L75	5.000%	2031	Dec	Sinker	AMT	PAC	1,815,000	0	1,680,000		AA+
011832L75	5.000%	2032	Jun	Sinker	AMT	PAC	1,860,000	0	1,720,000		AA+
011832L75	5.000%	2032	Dec	Sinker	AMT	PAC	1,905,000	0	1,760,000		AA+
011832L75	5.000%	2033	Jun	Sinker	AMT	PAC	1,950,000	0	1,805,000		AA+
011832L75	5.000%	2033	Dec	Sinker	AMT	PAC	2,000,000	0	1,850,000		AA+
011832L75	5.000%	2034	Jun	Sinker	AMT	PAC	2,045,000	0	1,895,000		AA+
011832L75	5.000%	2034	Dec	Sinker	AMT	PAC	2,100,000	0	1,945,000		AA+
011832L75	5.000%	2035	Jun	Sinker	AMT	PAC	2,150,000	0	1,990,000		AA+
011832L75	5.000%	2035	Dec	Sinker	AMT	PAC	2,205,000	0	2,040,000		AA+
011832L75	5.000%	2036	Jun	Term	AMT	PAC	2,270,000	0	2,100,000		AA+
011832L83	4.950%	2036	Dec	Term	AMT		9,745,000	0	9,745,000		AA+
E061A Total							\$98,675,000	\$11,840,000	\$66,970,000	\$19,865,000	
E071A	Home Mortgage Revenue Bonds, 2007 Series A			Exempt	Prog: 110	Yield: 4.048%	Delivery: 5/31/2007	Underwriter: Citigroup	AA+/NR	Aa2/VMIG1	AA+/F1+
01170PBW5		2017	Jun	Sinker		Pre-Ulm	765,000	0	0		765,000
01170PBW5		2017	Dec	Sinker		Pre-Ulm	780,000	0	0		780,000
01170PBW5		2018	Jun	Sinker		Pre-Ulm	810,000	0	0		810,000
01170PBW5		2018	Dec	Sinker		Pre-Ulm	830,000	0	0		830,000
01170PBW5		2019	Jun	Sinker		Pre-Ulm	850,000	0	0		850,000
01170PBW5		2019	Dec	Sinker		Pre-Ulm	870,000	0	0		870,000
01170PBW5		2020	Jun	Sinker		Pre-Ulm	895,000	0	0		895,000
01170PBW5		2020	Dec	Sinker		Pre-Ulm	915,000	0	0		915,000
01170PBW5		2021	Jun	Sinker		Pre-Ulm	935,000	0	0		935,000
01170PBW5		2021	Dec	Sinker		Pre-Ulm	960,000	0	0		960,000
01170PBW5		2022	Jun	Sinker		Pre-Ulm	985,000	0	0		985,000
01170PBW5		2022	Dec	Sinker		Pre-Ulm	1,010,000	0	0		1,010,000
01170PBW5		2023	Jun	Sinker		Pre-Ulm	1,035,000	0	0		1,035,000
01170PBW5		2023	Dec	Sinker		Pre-Ulm	1,060,000	0	0		1,060,000
01170PBW5		2024	Jun	Sinker		Pre-Ulm	1,085,000	0	0		1,085,000
01170PBW5		2024	Dec	Sinker		Pre-Ulm	1,115,000	0	0		1,115,000
01170PBW5		2025	Jun	Sinker		Pre-Ulm	1,140,000	0	0		1,140,000
01170PBW5		2025	Dec	Sinker		Pre-Ulm	1,170,000	0	0		1,170,000
01170PBW5		2026	Jun	Sinker		Pre-Ulm	1,200,000	0	0		1,200,000
01170PBW5		2026	Dec	Sinker		Pre-Ulm	1,230,000	0	0		1,230,000
01170PBW5		2027	Jun	Sinker		Pre-Ulm	1,265,000	0	0		1,265,000
01170PBW5		2027	Dec	Sinker		Pre-Ulm	1,290,000	0	0		1,290,000
01170PBW5		2028	Jun	Sinker		Pre-Ulm	1,325,000	0	0		1,325,000
01170PBW5		2028	Dec	Sinker		Pre-Ulm	1,360,000	0	0		1,360,000
01170PBW5		2029	Jun	Sinker		Pre-Ulm	1,390,000	0	0		1,390,000
01170PBW5		2029	Dec	Sinker		Pre-Ulm	1,425,000	0	0		1,425,000
01170PBW5		2030	Jun	Sinker		Pre-Ulm	1,465,000	0	0		1,465,000
01170PBW5		2030	Dec	Sinker		Pre-Ulm	1,495,000	0	0		1,495,000
01170PBW5		2031	Jun	Sinker		Pre-Ulm	1,535,000	0	0		1,535,000
01170PBW5		2031	Dec	Sinker		Pre-Ulm	1,575,000	0	0		1,575,000
01170PBW5		2032	Jun	Sinker		Pre-Ulm	1,610,000	0	0		1,610,000
01170PBW5		2032	Dec	Sinker		Pre-Ulm	1,655,000	0	0		1,655,000
01170PBW5		2033	Jun	Sinker		Pre-Ulm	1,695,000	0	0		1,695,000
01170PBW5		2033	Dec	Sinker		Pre-Ulm	1,740,000	0	0		1,740,000
01170PBW5		2034	Jun	Sinker		Pre-Ulm	1,780,000	0	0		1,780,000
01170PBW5		2034	Dec	Sinker		Pre-Ulm	1,825,000	0	0		1,825,000
01170PBW5		2035	Jun	Sinker		Pre-Ulm	1,870,000	0	0		1,870,000
01170PBW5		2035	Dec	Sinker		Pre-Ulm	1,920,000	0	0		1,920,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E071A	Home Mortgage Revenue Bonds, 2007 Series A			Exempt	Prog: 110	Yield: 4.048%	Delivery: 5/31/2007	Underwriter: Citigroup	S and P	Moodys	Fitch
									AA+/NR	Aa2/VMIG1	AA+/F1+
01170PBW5		2036	Jun	Sinker		Pre-Ulm	1,970,000	0	0		1,970,000
01170PBW5		2036	Dec	Sinker		Pre-Ulm	2,020,000	0	0		2,020,000
01170PBW5		2037	Jun	Sinker		Pre-Ulm	2,070,000	0	0		2,070,000
01170PBW5		2037	Dec	Sinker		Pre-Ulm	2,115,000	0	0		2,115,000
01170PBW5		2038	Jun	Sinker		Pre-Ulm	2,175,000	0	0		2,175,000
01170PBW5		2038	Dec	Sinker		Pre-Ulm	2,225,000	0	0		2,225,000
01170PBW5		2039	Jun	Sinker		Pre-Ulm	2,280,000	0	0		2,280,000
01170PBW5		2039	Dec	Sinker		Pre-Ulm	2,340,000	0	0		2,340,000
01170PBW5		2040	Jun	Sinker		Pre-Ulm	2,395,000	0	0		2,395,000
01170PBW5		2040	Dec	Sinker		Pre-Ulm	2,455,000	0	0		2,455,000
01170PBW5		2041	Jun	Sinker		Pre-Ulm	2,515,000	0	0		2,515,000
01170PBW5		2041	Dec	Term		Pre-Ulm	2,580,000	0	0		2,580,000
						E071A Total	\$75,000,000	\$0	\$0		\$75,000,000
E071B	Home Mortgage Revenue Bonds, 2007 Series B			Exempt	Prog: 111	Yield: 4.210%	Delivery: 5/31/2007	Underwriter: Goldman Sachs	AA+/NR	Aa2/VMIG1	AA+/F1+
01170PBV7		2017	Jun	Sinker		Pre-Ulm	765,000	0	0		765,000
01170PBV7		2017	Dec	Sinker		Pre-Ulm	780,000	0	0		780,000
01170PBV7		2018	Jun	Sinker		Pre-Ulm	810,000	0	0		810,000
01170PBV7		2018	Dec	Sinker		Pre-Ulm	830,000	0	0		830,000
01170PBV7		2019	Jun	Sinker		Pre-Ulm	850,000	0	0		850,000
01170PBV7		2019	Dec	Sinker		Pre-Ulm	870,000	0	0		870,000
01170PBV7		2020	Jun	Sinker		Pre-Ulm	895,000	0	0		895,000
01170PBV7		2020	Dec	Sinker		Pre-Ulm	915,000	0	0		915,000
01170PBV7		2021	Jun	Sinker		Pre-Ulm	935,000	0	0		935,000
01170PBV7		2021	Dec	Sinker		Pre-Ulm	960,000	0	0		960,000
01170PBV7		2022	Jun	Sinker		Pre-Ulm	985,000	0	0		985,000
01170PBV7		2022	Dec	Sinker		Pre-Ulm	1,010,000	0	0		1,010,000
01170PBV7		2023	Jun	Sinker		Pre-Ulm	1,035,000	0	0		1,035,000
01170PBV7		2023	Dec	Sinker		Pre-Ulm	1,060,000	0	0		1,060,000
01170PBV7		2024	Jun	Sinker		Pre-Ulm	1,085,000	0	0		1,085,000
01170PBV7		2024	Dec	Sinker		Pre-Ulm	1,115,000	0	0		1,115,000
01170PBV7		2025	Jun	Sinker		Pre-Ulm	1,140,000	0	0		1,140,000
01170PBV7		2025	Dec	Sinker		Pre-Ulm	1,170,000	0	0		1,170,000
01170PBV7		2026	Jun	Sinker		Pre-Ulm	1,200,000	0	0		1,200,000
01170PBV7		2026	Dec	Sinker		Pre-Ulm	1,230,000	0	0		1,230,000
01170PBV7		2027	Jun	Sinker		Pre-Ulm	1,265,000	0	0		1,265,000
01170PBV7		2027	Dec	Sinker		Pre-Ulm	1,290,000	0	0		1,290,000
01170PBV7		2028	Jun	Sinker		Pre-Ulm	1,325,000	0	0		1,325,000
01170PBV7		2028	Dec	Sinker		Pre-Ulm	1,360,000	0	0		1,360,000
01170PBV7		2029	Jun	Sinker		Pre-Ulm	1,390,000	0	0		1,390,000
01170PBV7		2029	Dec	Sinker		Pre-Ulm	1,425,000	0	0		1,425,000
01170PBV7		2030	Jun	Sinker		Pre-Ulm	1,465,000	0	0		1,465,000
01170PBV7		2030	Dec	Sinker		Pre-Ulm	1,495,000	0	0		1,495,000
01170PBV7		2031	Jun	Sinker		Pre-Ulm	1,535,000	0	0		1,535,000
01170PBV7		2031	Dec	Sinker		Pre-Ulm	1,575,000	0	0		1,575,000
01170PBV7		2032	Jun	Sinker		Pre-Ulm	1,610,000	0	0		1,610,000
01170PBV7		2032	Dec	Sinker		Pre-Ulm	1,655,000	0	0		1,655,000
01170PBV7		2033	Jun	Sinker		Pre-Ulm	1,695,000	0	0		1,695,000
01170PBV7		2033	Dec	Sinker		Pre-Ulm	1,740,000	0	0		1,740,000
01170PBV7		2034	Jun	Sinker		Pre-Ulm	1,780,000	0	0		1,780,000
01170PBV7		2034	Dec	Sinker		Pre-Ulm	1,825,000	0	0		1,825,000
01170PBV7		2035	Jun	Sinker		Pre-Ulm	1,870,000	0	0		1,870,000
01170PBV7		2035	Dec	Sinker		Pre-Ulm	1,920,000	0	0		1,920,000
01170PBV7		2036	Jun	Sinker		Pre-Ulm	1,970,000	0	0		1,970,000
01170PBV7		2036	Dec	Sinker		Pre-Ulm	2,020,000	0	0		2,020,000
01170PBV7		2037	Jun	Sinker		Pre-Ulm	2,070,000	0	0		2,070,000
01170PBV7		2037	Dec	Sinker		Pre-Ulm	2,115,000	0	0		2,115,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E071B	Home Mortgage Revenue Bonds, 2007 Series B			Exempt	Prog: 111	Yield: 4.210%	Delivery: 5/31/2007	Underwriter: Goldman Sachs	S and P	Moodys	Fitch
01170PBV7		2038	Jun	Sinker		Pre-Ulm	2,175,000	0	0	2,175,000	
01170PBV7		2038	Dec	Sinker		Pre-Ulm	2,225,000	0	0	2,225,000	
01170PBV7		2039	Jun	Sinker		Pre-Ulm	2,280,000	0	0	2,280,000	
01170PBV7		2039	Dec	Sinker		Pre-Ulm	2,340,000	0	0	2,340,000	
01170PBV7		2040	Jun	Sinker		Pre-Ulm	2,395,000	0	0	2,395,000	
01170PBV7		2040	Dec	Sinker		Pre-Ulm	2,455,000	0	0	2,455,000	
01170PBV7		2041	Jun	Sinker		Pre-Ulm	2,515,000	0	0	2,515,000	
01170PBV7		2041	Dec	Term		Pre-Ulm	2,580,000	0	0	2,580,000	
						E071B Total	\$75,000,000	\$0	\$0	\$75,000,000	
E071D	Home Mortgage Revenue Bonds, 2007 Series D			Exempt	Prog: 113	Yield: 4.091%	Delivery: 5/31/2007	Underwriter: Merrill Lynch	AA+/NR	Aa2/VMIG1	AA+/F1+
01170PBX3		2017	Jun	Sinker		Pre-Ulm	925,000	0	0	925,000	
01170PBX3		2017	Dec	Sinker		Pre-Ulm	950,000	0	0	950,000	
01170PBX3		2018	Jun	Sinker		Pre-Ulm	960,000	0	0	960,000	
01170PBX3		2018	Dec	Sinker		Pre-Ulm	995,000	0	0	995,000	
01170PBX3		2019	Jun	Sinker		Pre-Ulm	1,005,000	0	0	1,005,000	
01170PBX3		2019	Dec	Sinker		Pre-Ulm	1,035,000	0	0	1,035,000	
01170PBX3		2020	Jun	Sinker		Pre-Ulm	1,060,000	0	0	1,060,000	
01170PBX3		2020	Dec	Sinker		Pre-Ulm	1,085,000	0	0	1,085,000	
01170PBX3		2021	Jun	Sinker		Pre-Ulm	1,115,000	0	0	1,115,000	
01170PBX3		2021	Dec	Sinker		Pre-Ulm	1,140,000	0	0	1,140,000	
01170PBX3		2022	Jun	Sinker		Pre-Ulm	1,180,000	0	0	1,180,000	
01170PBX3		2022	Dec	Sinker		Pre-Ulm	1,200,000	0	0	1,200,000	
01170PBX3		2023	Jun	Sinker		Pre-Ulm	1,240,000	0	0	1,240,000	
01170PBX3		2023	Dec	Sinker		Pre-Ulm	1,260,000	0	0	1,260,000	
01170PBX3		2024	Jun	Sinker		Pre-Ulm	1,295,000	0	0	1,295,000	
01170PBX3		2024	Dec	Sinker		Pre-Ulm	1,330,000	0	0	1,330,000	
01170PBX3		2025	Jun	Sinker		Pre-Ulm	1,365,000	0	0	1,365,000	
01170PBX3		2025	Dec	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000	
01170PBX3		2026	Jun	Sinker		Pre-Ulm	1,435,000	0	0	1,435,000	
01170PBX3		2026	Dec	Sinker		Pre-Ulm	1,465,000	0	0	1,465,000	
01170PBX3		2027	Jun	Sinker		Pre-Ulm	1,505,000	0	0	1,505,000	
01170PBX3		2027	Dec	Sinker		Pre-Ulm	1,545,000	0	0	1,545,000	
01170PBX3		2028	Jun	Sinker		Pre-Ulm	1,580,000	0	0	1,580,000	
01170PBX3		2028	Dec	Sinker		Pre-Ulm	1,615,000	0	0	1,615,000	
01170PBX3		2029	Jun	Sinker		Pre-Ulm	1,660,000	0	0	1,660,000	
01170PBX3		2029	Dec	Sinker		Pre-Ulm	1,695,000	0	0	1,695,000	
01170PBX3		2030	Jun	Sinker		Pre-Ulm	1,740,000	0	0	1,740,000	
01170PBX3		2030	Dec	Sinker		Pre-Ulm	1,785,000	0	0	1,785,000	
01170PBX3		2031	Jun	Sinker		Pre-Ulm	1,830,000	0	0	1,830,000	
01170PBX3		2031	Dec	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000	
01170PBX3		2032	Jun	Sinker		Pre-Ulm	1,925,000	0	0	1,925,000	
01170PBX3		2032	Dec	Sinker		Pre-Ulm	1,975,000	0	0	1,975,000	
01170PBX3		2033	Jun	Sinker		Pre-Ulm	2,025,000	0	0	2,025,000	
01170PBX3		2033	Dec	Sinker		Pre-Ulm	2,075,000	0	0	2,075,000	
01170PBX3		2034	Jun	Sinker		Pre-Ulm	2,120,000	0	0	2,120,000	
01170PBX3		2034	Dec	Sinker		Pre-Ulm	2,170,000	0	0	2,170,000	
01170PBX3		2035	Jun	Sinker		Pre-Ulm	2,235,000	0	0	2,235,000	
01170PBX3		2035	Dec	Sinker		Pre-Ulm	2,285,000	0	0	2,285,000	
01170PBX3		2036	Jun	Sinker		Pre-Ulm	2,340,000	0	0	2,340,000	
01170PBX3		2036	Dec	Sinker		Pre-Ulm	2,400,000	0	0	2,400,000	
01170PBX3		2037	Jun	Sinker		Pre-Ulm	2,460,000	0	0	2,460,000	
01170PBX3		2037	Dec	Sinker		Pre-Ulm	2,525,000	0	0	2,525,000	
01170PBX3		2038	Jun	Sinker		Pre-Ulm	2,585,000	0	0	2,585,000	
01170PBX3		2038	Dec	Sinker		Pre-Ulm	2,645,000	0	0	2,645,000	
01170PBX3		2039	Jun	Sinker		Pre-Ulm	2,710,000	0	0	2,710,000	
01170PBX3		2039	Dec	Sinker		Pre-Ulm	2,785,000	0	0	2,785,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E071D	Home Mortgage Revenue Bonds, 2007 Series D			Exempt	Prog: 113	Yield: 4.091%	Delivery: 5/31/2007	Underwriter: Merrill Lynch	S and P	Moodys	Fitch
01170PBX3		2040	Jun	Sinker		Pre-Ulm	2,850,000	0	AA+/NR	Aa2/VMIG1	AA+/F1+
01170PBX3		2040	Dec	Sinker		Pre-Ulm	2,925,000	0	0	0	2,925,000
01170PBX3		2041	Jun	Sinker		Pre-Ulm	3,000,000	0	0	0	3,000,000
01170PBX3		2041	Dec	Term		Pre-Ulm	3,080,000	0	0	0	3,080,000
						E071D Total	\$89,370,000	\$0	\$0	\$0	\$89,370,000
E091A	Home Mortgage Revenue Bonds, 2009 Series A			Exempt	Prog: 116	Yield: 4.190%	Delivery: 5/28/2009	Underwriter: Citigroup	AA+/A-1+	Aa2/VMIG1	AA+/F1+
01170PDV5		2020	Jun	Sinker		Pre-Ulm	1,110,000	0	0	0	1,110,000
01170PDV5		2020	Dec	Sinker		Pre-Ulm	1,135,000	0	0	0	1,135,000
01170PDV5		2021	Jun	Sinker		Pre-Ulm	1,170,000	0	0	0	1,170,000
01170PDV5		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0	0	1,195,000
01170PDV5		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0	0	1,225,000
01170PDV5		2022	Dec	Sinker		Pre-Ulm	1,255,000	0	0	0	1,255,000
01170PDV5		2023	Jun	Sinker		Pre-Ulm	1,290,000	0	0	0	1,290,000
01170PDV5		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0	0	1,320,000
01170PDV5		2024	Jun	Sinker		Pre-Ulm	1,350,000	0	0	0	1,350,000
01170PDV5		2024	Dec	Sinker		Pre-Ulm	1,390,000	0	0	0	1,390,000
01170PDV5		2025	Jun	Sinker		Pre-Ulm	1,420,000	0	0	0	1,420,000
01170PDV5		2025	Dec	Sinker		Pre-Ulm	1,455,000	0	0	0	1,455,000
01170PDV5		2026	Jun	Sinker		Pre-Ulm	1,495,000	0	0	0	1,495,000
01170PDV5		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0	0	1,530,000
01170PDV5		2027	Jun	Sinker		Pre-Ulm	1,570,000	0	0	0	1,570,000
01170PDV5		2027	Dec	Sinker		Pre-Ulm	1,610,000	0	0	0	1,610,000
01170PDV5		2028	Jun	Sinker		Pre-Ulm	1,650,000	0	0	0	1,650,000
01170PDV5		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0	0	1,690,000
01170PDV5		2029	Jun	Sinker		Pre-Ulm	1,730,000	0	0	0	1,730,000
01170PDV5		2029	Dec	Sinker		Pre-Ulm	1,770,000	0	0	0	1,770,000
01170PDV5		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0	0	1,820,000
01170PDV5		2030	Dec	Sinker		Pre-Ulm	1,870,000	0	0	0	1,870,000
01170PDV5		2031	Jun	Sinker		Pre-Ulm	1,910,000	0	0	0	1,910,000
01170PDV5		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0	0	1,960,000
01170PDV5		2032	Jun	Sinker		Pre-Ulm	2,010,000	0	0	0	2,010,000
01170PDV5		2032	Dec	Sinker		Pre-Ulm	2,060,000	0	0	0	2,060,000
01170PDV5		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0	0	2,110,000
01170PDV5		2033	Dec	Sinker		Pre-Ulm	2,160,000	0	0	0	2,160,000
01170PDV5		2034	Jun	Sinker		Pre-Ulm	2,220,000	0	0	0	2,220,000
01170PDV5		2034	Dec	Sinker		Pre-Ulm	2,270,000	0	0	0	2,270,000
01170PDV5		2035	Jun	Sinker		Pre-Ulm	2,330,000	0	0	0	2,330,000
01170PDV5		2035	Dec	Sinker		Pre-Ulm	2,380,000	0	0	0	2,380,000
01170PDV5		2036	Jun	Sinker		Pre-Ulm	2,450,000	0	0	0	2,450,000
01170PDV5		2036	Dec	Sinker		Pre-Ulm	2,510,000	0	0	0	2,510,000
01170PDV5		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0	0	2,570,000
01170PDV5		2037	Dec	Sinker		Pre-Ulm	2,630,000	0	0	0	2,630,000
01170PDV5		2038	Jun	Sinker		Pre-Ulm	2,705,000	0	0	0	2,705,000
01170PDV5		2038	Dec	Sinker		Pre-Ulm	2,765,000	0	0	0	2,765,000
01170PDV5		2039	Jun	Sinker		Pre-Ulm	2,845,000	0	0	0	2,845,000
01170PDV5		2039	Dec	Sinker		Pre-Ulm	2,905,000	0	0	0	2,905,000
01170PDV5		2040	Jun	Sinker		Pre-Ulm	2,985,000	0	0	0	2,985,000
01170PDV5		2040	Dec	Term		Pre-Ulm	3,055,000	0	0	0	3,055,000
						E091A Total	\$80,880,000	\$0	\$0	\$0	\$80,880,000
E091B	Home Mortgage Revenue Bonds, 2009 Series B			Exempt	Prog: 117	Yield: 4.257%	Delivery: 5/28/2009	Underwriter: Goldman Sachs	AA+/A-1+	Aa2/VMIG1	AA+/F1+
01170PDX1		2020	Jun	Sinker		Pre-Ulm	1,110,000	0	0	0	1,110,000
01170PDX1		2020	Dec	Sinker		Pre-Ulm	1,135,000	0	0	0	1,135,000
01170PDX1		2021	Jun	Sinker		Pre-Ulm	1,170,000	0	0	0	1,170,000
01170PDX1		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0	0	1,195,000
01170PDX1		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0	0	1,225,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E091B	Home Mortgage Revenue Bonds, 2009 Series B			Exempt	Prog: 117	Yield: 4.257%	Delivery: 5/28/2009	Underwriter: Goldman Sachs	S and P	Moody's	Fitch
									AA+/A-1+	Aa2/VMIG1	AA+/F1+
01170PDX1		2022	Dec	Sinker		Pre-Ulm	1,255,000	0	0		1,255,000
01170PDX1		2023	Jun	Sinker		Pre-Ulm	1,290,000	0	0		1,290,000
01170PDX1		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0		1,320,000
01170PDX1		2024	Jun	Sinker		Pre-Ulm	1,350,000	0	0		1,350,000
01170PDX1		2024	Dec	Sinker		Pre-Ulm	1,390,000	0	0		1,390,000
01170PDX1		2025	Jun	Sinker		Pre-Ulm	1,420,000	0	0		1,420,000
01170PDX1		2025	Dec	Sinker		Pre-Ulm	1,455,000	0	0		1,455,000
01170PDX1		2026	Jun	Sinker		Pre-Ulm	1,495,000	0	0		1,495,000
01170PDX1		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0		1,530,000
01170PDX1		2027	Jun	Sinker		Pre-Ulm	1,570,000	0	0		1,570,000
01170PDX1		2027	Dec	Sinker		Pre-Ulm	1,610,000	0	0		1,610,000
01170PDX1		2028	Jun	Sinker		Pre-Ulm	1,650,000	0	0		1,650,000
01170PDX1		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0		1,690,000
01170PDX1		2029	Jun	Sinker		Pre-Ulm	1,730,000	0	0		1,730,000
01170PDX1		2029	Dec	Sinker		Pre-Ulm	1,770,000	0	0		1,770,000
01170PDX1		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0		1,820,000
01170PDX1		2030	Dec	Sinker		Pre-Ulm	1,870,000	0	0		1,870,000
01170PDX1		2031	Jun	Sinker		Pre-Ulm	1,910,000	0	0		1,910,000
01170PDX1		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0		1,960,000
01170PDX1		2032	Jun	Sinker		Pre-Ulm	2,010,000	0	0		2,010,000
01170PDX1		2032	Dec	Sinker		Pre-Ulm	2,060,000	0	0		2,060,000
01170PDX1		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0		2,110,000
01170PDX1		2033	Dec	Sinker		Pre-Ulm	2,160,000	0	0		2,160,000
01170PDX1		2034	Jun	Sinker		Pre-Ulm	2,220,000	0	0		2,220,000
01170PDX1		2034	Dec	Sinker		Pre-Ulm	2,270,000	0	0		2,270,000
01170PDX1		2035	Jun	Sinker		Pre-Ulm	2,330,000	0	0		2,330,000
01170PDX1		2035	Dec	Sinker		Pre-Ulm	2,380,000	0	0		2,380,000
01170PDX1		2036	Jun	Sinker		Pre-Ulm	2,450,000	0	0		2,450,000
01170PDX1		2036	Dec	Sinker		Pre-Ulm	2,510,000	0	0		2,510,000
01170PDX1		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0		2,570,000
01170PDX1		2037	Dec	Sinker		Pre-Ulm	2,630,000	0	0		2,630,000
01170PDX1		2038	Jun	Sinker		Pre-Ulm	2,705,000	0	0		2,705,000
01170PDX1		2038	Dec	Sinker		Pre-Ulm	2,765,000	0	0		2,765,000
01170PDX1		2039	Jun	Sinker		Pre-Ulm	2,845,000	0	0		2,845,000
01170PDX1		2039	Dec	Sinker		Pre-Ulm	2,905,000	0	0		2,905,000
01170PDX1		2040	Jun	Sinker		Pre-Ulm	2,985,000	0	0		2,985,000
01170PDX1		2040	Dec	Term		Pre-Ulm	3,055,000	0	0		3,055,000
						E091B Total	\$80,880,000	\$0	\$0		\$80,880,000
E091D	Home Mortgage Revenue Bonds, 2009 Series D			Exempt	Prog: 119	Yield: 4.893%	Delivery: 8/26/2009	Underwriter: Merrill Lynch	AA+/A-1	Aa2/VMIG1	AA+/F1
01170PEY8		2020	Jun	Sinker		Pre-Ulm	1,105,000	0	0		1,105,000
01170PEY8		2020	Dec	Sinker		Pre-Ulm	1,145,000	0	0		1,145,000
01170PEY8		2021	Jun	Sinker		Pre-Ulm	1,160,000	0	0		1,160,000
01170PEY8		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0		1,195,000
01170PEY8		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0		1,225,000
01170PEY8		2022	Dec	Sinker		Pre-Ulm	1,260,000	0	0		1,260,000
01170PEY8		2023	Jun	Sinker		Pre-Ulm	1,285,000	0	0		1,285,000
01170PEY8		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0		1,320,000
01170PEY8		2024	Jun	Sinker		Pre-Ulm	1,360,000	0	0		1,360,000
01170PEY8		2024	Dec	Sinker		Pre-Ulm	1,380,000	0	0		1,380,000
01170PEY8		2025	Jun	Sinker		Pre-Ulm	1,425,000	0	0		1,425,000
01170PEY8		2025	Dec	Sinker		Pre-Ulm	1,460,000	0	0		1,460,000
01170PEY8		2026	Jun	Sinker		Pre-Ulm	1,490,000	0	0		1,490,000
01170PEY8		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0		1,530,000
01170PEY8		2027	Jun	Sinker		Pre-Ulm	1,565,000	0	0		1,565,000
01170PEY8		2027	Dec	Sinker		Pre-Ulm	1,605,000	0	0		1,605,000
01170PEY8		2028	Jun	Sinker		Pre-Ulm	1,645,000	0	0		1,645,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E091D	Home Mortgage Revenue Bonds, 2009 Series D			Exempt	Prog: 119	Yield: 4.893%	Delivery: 8/26/2009	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
									AA+/A-1	Aa2/VMIG1	AA+/F1
01170PEY8		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0	1,690,000	
01170PEY8		2029	Jun	Sinker		Pre-Ulm	1,735,000	0	0	1,735,000	
01170PEY8		2029	Dec	Sinker		Pre-Ulm	1,785,000	0	0	1,785,000	
01170PEY8		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0	1,820,000	
01170PEY8		2030	Dec	Sinker		Pre-Ulm	1,855,000	0	0	1,855,000	
01170PEY8		2031	Jun	Sinker		Pre-Ulm	1,915,000	0	0	1,915,000	
01170PEY8		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0	1,960,000	
01170PEY8		2032	Jun	Sinker		Pre-Ulm	2,005,000	0	0	2,005,000	
01170PEY8		2032	Dec	Sinker		Pre-Ulm	2,055,000	0	0	2,055,000	
01170PEY8		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0	2,110,000	
01170PEY8		2033	Dec	Sinker		Pre-Ulm	2,170,000	0	0	2,170,000	
01170PEY8		2034	Jun	Sinker		Pre-Ulm	2,210,000	0	0	2,210,000	
01170PEY8		2034	Dec	Sinker		Pre-Ulm	2,275,000	0	0	2,275,000	
01170PEY8		2035	Jun	Sinker		Pre-Ulm	2,325,000	0	0	2,325,000	
01170PEY8		2035	Dec	Sinker		Pre-Ulm	2,400,000	0	0	2,400,000	
01170PEY8		2036	Jun	Sinker		Pre-Ulm	2,440,000	0	0	2,440,000	
01170PEY8		2036	Dec	Sinker		Pre-Ulm	2,505,000	0	0	2,505,000	
01170PEY8		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0	2,570,000	
01170PEY8		2037	Dec	Sinker		Pre-Ulm	2,645,000	0	0	2,645,000	
01170PEY8		2038	Jun	Sinker		Pre-Ulm	2,695,000	0	0	2,695,000	
01170PEY8		2038	Dec	Sinker		Pre-Ulm	2,775,000	0	0	2,775,000	
01170PEY8		2039	Jun	Sinker		Pre-Ulm	2,825,000	0	0	2,825,000	
01170PEY8		2039	Dec	Sinker		Pre-Ulm	2,915,000	0	0	2,915,000	
01170PEY8		2040	Jun	Sinker		Pre-Ulm	2,975,000	0	0	2,975,000	
01170PEY8		2040	Dec	Term		Pre-Ulm	3,060,000	0	0	3,060,000	
E091D Total							\$80,870,000	\$0	\$0	\$80,870,000	
Home Mortgage Revenue Bonds (FTHB Program) Total							\$750,675,000	\$11,840,000	\$139,265,000	\$599,570,000	

Mortgage Revenue Bonds (FTHB Program)											
E0911	Mortgage Revenue Bonds, 2009 Series A-1			Exempt	Prog: 121	Yield: 3.362%	Delivery: 9/30/2010	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
									AAA	Aaa	AAA
A1	01170RCA8	3.070%	2027	Jun	Sinker	NIBP	900,000	0	100,000	800,000	
A1	01170RCA8	3.070%	2027	Dec	Sinker	NIBP	1,750,000	0	180,000	1,570,000	
A1	01170RCA8	3.070%	2028	Jun	Sinker	NIBP	1,780,000	0	190,000	1,590,000	
A1	01170RCA8	3.070%	2028	Dec	Sinker	NIBP	1,810,000	0	200,000	1,610,000	
A1	01170RCA8	3.070%	2029	Jun	Sinker	NIBP	1,840,000	0	200,000	1,640,000	
A1	01170RCA8	3.070%	2029	Dec	Sinker	NIBP	1,860,000	0	200,000	1,660,000	
A1	01170RCA8	3.070%	2030	Jun	Sinker	NIBP	1,890,000	0	200,000	1,690,000	
A1	01170RCA8	3.070%	2030	Dec	Sinker	NIBP	1,920,000	0	200,000	1,720,000	
A1	01170RCA8	3.070%	2031	Jun	Sinker	NIBP	1,950,000	0	200,000	1,750,000	
A1	01170RCA8	3.070%	2031	Dec	Sinker	NIBP	1,980,000	0	210,000	1,770,000	
A1	01170RCA8	3.070%	2032	Jun	Sinker	NIBP	2,010,000	0	210,000	1,800,000	
A1	01170RCA8	3.070%	2032	Dec	Sinker	NIBP	2,040,000	0	220,000	1,820,000	
A1	01170RCA8	3.070%	2033	Jun	Sinker	NIBP	2,070,000	0	230,000	1,840,000	
A1	01170RCA8	3.070%	2033	Dec	Sinker	NIBP	2,100,000	0	230,000	1,870,000	
A1	01170RCA8	3.070%	2034	Jun	Sinker	NIBP	2,140,000	0	230,000	1,910,000	
A1	01170RCA8	3.070%	2034	Dec	Sinker	NIBP	2,170,000	0	230,000	1,940,000	
A1	01170RCA8	3.070%	2035	Jun	Sinker	NIBP	2,200,000	0	230,000	1,970,000	
A1	01170RCA8	3.070%	2035	Dec	Sinker	NIBP	2,240,000	0	240,000	2,000,000	
A1	01170RCA8	3.070%	2036	Jun	Sinker	NIBP	2,270,000	0	240,000	2,030,000	
A1	01170RCA8	3.070%	2036	Dec	Sinker	NIBP	2,310,000	0	240,000	2,070,000	
A1	01170RCA8	3.070%	2037	Jun	Sinker	NIBP	2,340,000	0	240,000	2,100,000	
A1	01170RCA8	3.070%	2037	Dec	Sinker	NIBP	2,380,000	0	250,000	2,130,000	
A1	01170RCA8	3.070%	2038	Jun	Sinker	NIBP	2,410,000	0	255,000	2,155,000	
A1	01170RCA8	3.070%	2038	Dec	Sinker	NIBP	2,450,000	0	255,000	2,195,000	
A1	01170RCA8	3.070%	2039	Jun	Sinker	NIBP	2,490,000	0	260,000	2,230,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Mortgage Revenue Bonds (FTHB Program)												
E0911	Mortgage Revenue Bonds, 2009 Series A-1				Exempt	Prog: 121	Yield: 3.362%	Delivery: 9/30/2010	Underwriter: Merrill Lynch	AAA	Moody's: Aaa	Fitch: AAA
A1	01170RCA8	3.070%	2039	Dec		Sinker						
						NIBP	2,530,000	0	260,000			2,270,000
A1	01170RCA8	3.070%	2040	Jun		Sinker						
						NIBP	2,570,000	0	260,000			2,310,000
A1	01170RCA8	3.070%	2040	Dec		Sinker						
						NIBP	2,610,000	0	260,000			2,350,000
A1	01170RCA8	3.070%	2041	Jun		Sinker						
						NIBP	2,650,000	0	260,000			2,390,000
A1	01170RCA8	3.070%	2041	Dec		Term						
						NIBP	2,690,000	0	260,000			2,430,000
						E0911 Total	\$64,350,000	\$0	\$6,740,000			\$57,610,000
E10A1	Mortgage Revenue Bonds, 2010 Series A				Exempt	Prog: 121	Yield: 3.362%	Delivery: 9/30/2010	Underwriter: Merrill Lynch	AAA	Aaa	AAA
	01170RAB8	0.450%	2011	Jun		Serial	1,125,000	1,125,000	0			0
	01170RAC6	0.550%	2011	Dec		Serial	1,125,000	1,125,000	0			0
	01170RAD4	0.850%	2012	Jun		Serial	1,130,000	1,130,000	0			0
	01170RAE2	0.950%	2012	Dec		Serial	1,135,000	1,135,000	0			0
	01170RAF9	1.050%	2013	Jun		Serial	1,135,000	1,135,000	0			0
	01170RAG7	1.125%	2013	Dec		Serial	1,140,000	1,140,000	0			0
	01170RAH5	1.400%	2014	Jun		Serial	1,150,000	1,150,000	0			0
	01170RAJ1	1.500%	2014	Dec		Serial	1,160,000	0	0			1,160,000
	01170RAK8	1.800%	2015	Jun		Serial	1,165,000	0	0			1,165,000
	01170RAL6	1.900%	2015	Dec		Serial	1,180,000	0	0			1,180,000
	01170RAM4	2.150%	2016	Jun		Serial	1,190,000	0	0			1,190,000
	01170RAN2	2.250%	2016	Dec		Serial	1,205,000	0	0			1,205,000
	01170RAP7	2.450%	2017	Jun		Serial	1,220,000	0	0			1,220,000
	01170RAQ5	2.500%	2017	Dec		Serial	1,235,000	0	0			1,235,000
	01170RAR3	2.750%	2018	Jun		Serial	1,250,000	0	0			1,250,000
	01170RAS1	2.750%	2018	Dec		Serial	1,270,000	0	0			1,270,000
	01170RAT9	3.000%	2019	Jun		Serial	1,285,000	0	0			1,285,000
	01170RAU6	3.000%	2019	Dec		Serial	1,305,000	0	0			1,305,000
	01170RAV4	3.150%	2020	Jun		Serial	1,330,000	0	0			1,330,000
	01170RAW2	3.150%	2020	Dec		Serial	1,350,000	0	0			1,350,000
	01170RAX0	4.000%	2021	Jun		Sinker	1,360,000	0	0			1,360,000
	01170RAX0	4.000%	2021	Dec		Sinker	1,385,000	0	0			1,385,000
	01170RAX0	4.000%	2022	Jun		Sinker	1,415,000	0	0			1,415,000
	01170RAX0	4.000%	2022	Dec		Sinker	1,440,000	0	0			1,440,000
	01170RAX0	4.000%	2023	Jun		Sinker	1,470,000	0	0			1,470,000
	01170RAX0	4.000%	2023	Dec		Sinker	1,500,000	0	0			1,500,000
	01170RAX0	4.000%	2024	Jun		Sinker	1,530,000	0	0			1,530,000
	01170RAX0	4.000%	2024	Dec		Sinker	1,560,000	0	0			1,560,000
	01170RAX0	4.000%	2025	Jun		Sinker	1,590,000	0	0			1,590,000
	01170RAX0	4.000%	2025	Dec		Sinker	1,625,000	0	0			1,625,000
	01170RAX0	4.000%	2026	Jun		Sinker	1,655,000	0	0			1,655,000
	01170RAX0	4.000%	2026	Dec		Sinker	1,690,000	0	0			1,690,000
	01170RAX0	4.000%	2027	Jun		Term	825,000	0	0			825,000
						E10A1 Total	\$43,130,000	\$7,940,000	\$0			\$35,190,000
E10B1	Mortgage Revenue Bonds, 2010 Series B				Exempt	Prog: 121	Yield: 3.362%	Delivery: 9/30/2010	Underwriter: Merrill Lynch	AAA	Aaa	AAA
	01170RAY8	0.450%	2011	Jun		Serial	375,000	375,000	0			0
	01170RBM3	0.550%	2011	Dec		Serial	375,000	375,000	0			0
	01170RAZ5	0.850%	2012	Jun		Serial	375,000	375,000	0			0
	01170RBN1	0.950%	2012	Dec		Serial	375,000	375,000	0			0
	01170RBA9	1.050%	2013	Jun		Serial	380,000	380,000	0			0
	01170RBP6	1.125%	2013	Dec		Serial	380,000	380,000	0			0
	01170RBB7	1.400%	2014	Jun		Serial	385,000	385,000	0			0
	01170RBQ4	1.500%	2014	Dec		Serial	385,000	0	0			385,000
	01170RBC5	1.800%	2015	Jun		Serial	390,000	0	0			390,000
	01170RBR2	1.900%	2015	Dec		Serial	395,000	0	0			395,000
	01170RBD3	2.150%	2016	Jun		Serial	395,000	0	0			395,000
	01170RBS0	2.250%	2016	Dec		Serial	400,000	0	0			400,000
	01170RBE1	2.450%	2017	Jun		Serial	405,000	0	0			405,000

AHFC SUMMARY OF BONDS OUTSTANDING

As of: 9/30/2014

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Mortgage Revenue Bonds (FTHB Program)											
E10B1	Mortgage Revenue Bonds, 2010 Series B			Exempt	Prog: 121	Yield: 3.362%	Delivery: 9/30/2010	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
									AAA	Aaa	AAA
01170RBT8	2.500%	2017	Dec	Serial		Pre-Ulm	410,000	0	0	410,000	
01170RBF8	2.750%	2018	Jun	Serial		Pre-Ulm	415,000	0	0	415,000	
01170RBU5	2.750%	2018	Dec	Serial		Pre-Ulm	425,000	0	0	425,000	
01170RBG6	3.000%	2019	Jun	Serial		Pre-Ulm	430,000	0	0	430,000	
01170RBV3	3.000%	2019	Dec	Serial		Pre-Ulm	435,000	0	0	435,000	
01170RBW1	3.150%	2020	Jun	Serial		Pre-Ulm	440,000	0	0	440,000	
01170RBH4	3.150%	2020	Dec	Serial		Pre-Ulm	450,000	0	0	450,000	
01170RBZ4	3.800%	2021	Jun	Sinker		Pre-Ulm	455,000	0	0	455,000	
01170RBZ4	3.800%	2021	Dec	Sinker		Pre-Ulm	465,000	0	0	465,000	
01170RBX9	3.500%	2022	Jun	Serial		Pre-Ulm	310,000	0	0	310,000	
01170RBZ4	3.800%	2022	Jun	Sinker		Pre-Ulm	160,000	0	0	160,000	
01170RBZ4	3.800%	2022	Dec	Sinker		Pre-Ulm	480,000	0	0	480,000	
01170RBZ4	3.800%	2023	Jun	Sinker		Pre-Ulm	155,000	0	0	155,000	
01170RBY7	3.600%	2023	Jun	Serial		Pre-Ulm	335,000	0	0	335,000	
01170RBZ4	3.800%	2023	Dec	Sinker		Pre-Ulm	500,000	0	0	500,000	
01170RBZ4	3.800%	2024	Jun	Sinker		Pre-Ulm	505,000	0	0	505,000	
01170RBZ4	3.800%	2024	Dec	Sinker		Pre-Ulm	515,000	0	0	515,000	
01170RBZ4	3.800%	2025	Jun	Sinker		Pre-Ulm	525,000	0	0	525,000	
01170RBZ4	3.800%	2025	Dec	Term		Pre-Ulm	535,000	0	0	535,000	
01170RBJ0	4.250%	2026	Jun	Sinker		Pre-Ulm	545,000	0	0	545,000	
01170RBJ0	4.250%	2026	Dec	Sinker		Pre-Ulm	555,000	0	0	555,000	
01170RBJ0	4.250%	2027	Jun	Sinker		Pre-Ulm	570,000	0	0	570,000	
01170RBJ0	4.250%	2027	Dec	Sinker		Pre-Ulm	580,000	0	0	580,000	
01170RBJ0	4.250%	2028	Jun	Sinker		Pre-Ulm	595,000	0	0	595,000	
01170RBJ0	4.250%	2028	Dec	Sinker		Pre-Ulm	605,000	0	0	605,000	
01170RBJ0	4.250%	2029	Jun	Sinker		Pre-Ulm	620,000	0	0	620,000	
01170RBJ0	4.250%	2029	Dec	Sinker		Pre-Ulm	630,000	0	0	630,000	
01170RBJ0	4.250%	2030	Jun	Sinker		Pre-Ulm	645,000	0	0	645,000	
01170RBJ0	4.250%	2030	Dec	Term		Pre-Ulm	655,000	0	0	655,000	
01170RBK7	4.500%	2031	Jun	Sinker		Pre-Ulm	670,000	0	0	670,000	
01170RBK7	4.500%	2031	Dec	Sinker		Pre-Ulm	685,000	0	0	685,000	
01170RBK7	4.500%	2032	Jun	Sinker		Pre-Ulm	700,000	0	0	700,000	
01170RBK7	4.500%	2032	Dec	Sinker		Pre-Ulm	715,000	0	0	715,000	
01170RBK7	4.500%	2033	Jun	Sinker		Pre-Ulm	735,000	0	0	735,000	
01170RBK7	4.500%	2033	Dec	Sinker		Pre-Ulm	750,000	0	0	750,000	
01170RBK7	4.500%	2034	Jun	Sinker		Pre-Ulm	765,000	0	0	765,000	
01170RBK7	4.500%	2034	Dec	Sinker		Pre-Ulm	785,000	0	0	785,000	
01170RBK7	4.500%	2035	Jun	Sinker		Pre-Ulm	800,000	0	0	800,000	
01170RBK7	4.500%	2035	Dec	Term		Pre-Ulm	820,000	0	0	820,000	
01170RBL5	4.625%	2036	Jun	Sinker		Pre-Ulm	840,000	0	0	840,000	
01170RBL5	4.625%	2036	Dec	Sinker		Pre-Ulm	855,000	0	0	855,000	
01170RBL5	4.625%	2037	Jun	Sinker		Pre-Ulm	875,000	0	0	875,000	
01170RBL5	4.625%	2037	Dec	Sinker		Pre-Ulm	895,000	0	0	895,000	
01170RBL5	4.625%	2038	Jun	Sinker		Pre-Ulm	915,000	0	0	915,000	
01170RBL5	4.625%	2038	Dec	Sinker		Pre-Ulm	940,000	0	0	940,000	
01170RBL5	4.625%	2039	Jun	Sinker		Pre-Ulm	960,000	0	0	960,000	
01170RBL5	4.625%	2039	Dec	Sinker		Pre-Ulm	980,000	0	0	980,000	
01170RBL5	4.625%	2040	Jun	Sinker		Pre-Ulm	1,005,000	0	0	1,005,000	
01170RBL5	4.625%	2040	Dec	Term		Pre-Ulm	1,030,000	0	0	1,030,000	
					E10B1 Total		\$35,680,000	\$2,645,000	\$0	\$33,035,000	
E0912	Mortgage Revenue Bonds, 2009 Series A-2			Exempt	Prog: 122	Yield: 2.532%	Delivery: 11/22/2011	Underwriter: Morgan Keegan	AAA	Aaa	AAA
A2	01170RDB5	2.320%	2026	Dec	Sinker	NIBP	3,160,000	0	525,000	2,635,000	
A2	01170RDB5	2.320%	2027	Jun	Sinker	NIBP	4,630,000	0	755,000	3,875,000	
A2	01170RDB5	2.320%	2027	Dec	Sinker	NIBP	4,690,000	0	750,000	3,940,000	
A2	01170RDB5	2.320%	2028	Jun	Sinker	NIBP	4,750,000	0	790,000	3,960,000	
A2	01170RDB5	2.320%	2028	Dec	Sinker	NIBP	4,820,000	0	790,000	4,030,000	

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Mortgage Revenue Bonds (FTHB Program)												
E0912	Mortgage Revenue Bonds, 2009 Series A-2				Exempt	Prog: 122	Yield: 2.532%	Delivery: 11/22/2011	Underwriter: Morgan Keegan	AAA	Aaa	AAA
A2	01170RDB5	2.320%	2029	Jun	Sinker	NIBP	4,760,000	0	790,000	3,970,000		
A2	01170RDB5	2.320%	2029	Dec	Sinker	NIBP	4,820,000	0	790,000	4,030,000		
A2	01170RDB5	2.320%	2030	Jun	Sinker	NIBP	4,890,000	0	790,000	4,100,000		
A2	01170RDB5	2.320%	2030	Dec	Sinker	NIBP	4,950,000	0	810,000	4,140,000		
A2	01170RDB5	2.320%	2031	Jun	Sinker	NIBP	5,020,000	0	820,000	4,200,000		
A2	01170RDB5	2.320%	2031	Dec	Sinker	NIBP	5,080,000	0	840,000	4,240,000		
A2	01170RDB5	2.320%	2032	Jun	Sinker	NIBP	5,150,000	0	850,000	4,300,000		
A2	01170RDB5	2.320%	2032	Dec	Sinker	NIBP	5,220,000	0	860,000	4,360,000		
A2	01170RDB5	2.320%	2033	Jun	Sinker	NIBP	5,130,000	0	850,000	4,280,000		
A2	01170RDB5	2.320%	2033	Dec	Sinker	NIBP	4,370,000	0	720,000	3,650,000		
A2	01170RDB5	2.320%	2034	Jun	Sinker	NIBP	4,430,000	0	730,000	3,700,000		
A2	01170RDB5	2.320%	2034	Dec	Sinker	NIBP	4,490,000	0	740,000	3,750,000		
A2	01170RDB5	2.320%	2035	Jun	Sinker	NIBP	4,550,000	0	750,000	3,800,000		
A2	01170RDB5	2.320%	2035	Dec	Sinker	NIBP	4,610,000	0	750,000	3,860,000		
A2	01170RDB5	2.320%	2036	Jun	Sinker	NIBP	4,670,000	0	760,000	3,910,000		
A2	01170RDB5	2.320%	2036	Dec	Sinker	NIBP	4,050,000	0	650,000	3,400,000		
A2	01170RDB5	2.320%	2037	Jun	Sinker	NIBP	3,700,000	0	600,000	3,100,000		
A2	01170RDB5	2.320%	2037	Dec	Sinker	NIBP	3,750,000	0	620,000	3,130,000		
A2	01170RDB5	2.320%	2038	Jun	Sinker	NIBP	3,600,000	0	600,000	3,000,000		
A2	01170RDB5	2.320%	2038	Dec	Sinker	NIBP	2,670,000	0	430,000	2,240,000		
A2	01170RDB5	2.320%	2039	Jun	Sinker	NIBP	2,710,000	0	430,000	2,280,000		
A2	01170RDB5	2.320%	2039	Dec	Sinker	NIBP	2,740,000	0	460,000	2,280,000		
A2	01170RDB5	2.320%	2040	Jun	Sinker	NIBP	2,780,000	0	470,000	2,310,000		
A2	01170RDB5	2.320%	2040	Dec	Sinker	NIBP	2,820,000	0	470,000	2,350,000		
A2	01170RDB5	2.320%	2041	Jun	Sinker	NIBP	2,850,000	0	470,000	2,380,000		
A2	01170RDB5	2.320%	2041	Dec	Term	NIBP	2,890,000	0	460,000	2,430,000		
E0912 Total							\$128,750,000	\$0	\$21,120,000	\$107,630,000		
E11A1	Mortgage Revenue Bonds, 2011 Series A				Taxable	Prog: 122	Yield: N/A	Delivery: 11/22/2011	Underwriter: Morgan Keegan	AAA	Aaa	AAA
01170RA7	2.800%	2015	Jun	Sinker	Taxable	200,000	0	105,000	95,000			
01170RA7	2.800%	2015	Dec	Sinker	Taxable	225,000	0	115,000	110,000			
01170RA7	2.800%	2016	Jun	Sinker	Taxable	290,000	0	145,000	145,000			
01170RA7	2.800%	2016	Dec	Sinker	Taxable	390,000	0	200,000	190,000			
01170RA7	2.800%	2017	Jun	Sinker	Taxable	490,000	0	250,000	240,000			
01170RA7	2.800%	2017	Dec	Sinker	Taxable	590,000	0	300,000	290,000			
01170RA7	2.800%	2018	Jun	Sinker	Taxable	690,000	0	350,000	340,000			
01170RA7	2.800%	2018	Dec	Sinker	Taxable	790,000	0	400,000	390,000			
01170RA7	2.800%	2019	Jun	Sinker	Taxable	890,000	0	450,000	440,000			
01170RA7	2.800%	2019	Dec	Sinker	Taxable	990,000	0	505,000	485,000			
01170RA7	2.800%	2020	Jun	Sinker	Taxable	1,090,000	0	555,000	535,000			
01170RA7	2.800%	2020	Dec	Sinker	Taxable	1,190,000	0	605,000	585,000			
01170RA7	2.800%	2021	Jun	Sinker	Taxable	1,290,000	0	655,000	635,000			
01170RA7	2.800%	2021	Dec	Sinker	Taxable	1,390,000	0	705,000	685,000			
01170RA7	2.800%	2022	Jun	Sinker	Taxable	1,490,000	0	760,000	730,000			
01170RA7	2.800%	2022	Dec	Sinker	Taxable	1,600,000	0	810,000	790,000			
01170RA7	2.800%	2023	Jun	Sinker	Taxable	1,700,000	0	865,000	835,000			
01170RA7	2.800%	2023	Dec	Sinker	Taxable	1,800,000	0	920,000	880,000			
01170RA7	2.800%	2024	Jun	Sinker	Taxable	1,900,000	0	970,000	930,000			
01170RA7	2.800%	2024	Dec	Sinker	Taxable	2,000,000	0	1,020,000	980,000			
01170RA7	2.800%	2025	Jun	Sinker	Taxable	2,100,000	0	1,070,000	1,030,000			
01170RA7	2.800%	2025	Dec	Sinker	Taxable	2,200,000	0	1,120,000	1,080,000			
01170RA7	2.800%	2026	Jun	Sinker	Taxable	2,300,000	0	1,175,000	1,125,000			
01170RA7	2.800%	2026	Dec	Term	Taxable	1,350,000	0	685,000	665,000			
E11A1 Total							\$28,945,000	\$0	\$14,735,000	\$14,210,000		
E11B1	Mortgage Revenue Bonds, 2011 Series B				Exempt	Prog: 122	Yield: 2.532%	Delivery: 11/22/2011	Underwriter: Morgan Keegan	AAA	Aaa	AAA
B1	01170RCB6	0.400%	2012	Dec	Serial	Pre-Ulm	1,175,000	1,175,000	0	0		

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount			
Mortgage Revenue Bonds (FTHB Program)											S and P	Moody's	Fitch
E11B1	Mortgage Revenue Bonds, 2011 Series B				Exempt	Prog: 122	Yield: 2.532%	Delivery: 11/22/2011	Underwriter: Morgan Keegan	AAA	Aaa	AAA	
B1	01170RCC4	0.700%	2013	Jun	Serial	Pre-Ulm	2,980,000	2,980,000	0			0	
B1	01170RCD2	0.800%	2013	Dec	Serial	Pre-Ulm	3,000,000	3,000,000	0			0	
B1	01170RCE0	1.200%	2014	Jun	Serial	Pre-Ulm	3,025,000	3,025,000	0			0	
B1	01170RCF7	1.350%	2014	Dec	Serial	Pre-Ulm	3,050,000	0	0			3,050,000	
B1	01170RCG5	1.700%	2015	Jun	Serial	Pre-Ulm	2,920,000	0	0			2,920,000	
B1	01170RCH3	1.800%	2015	Dec	Serial	Pre-Ulm	2,930,000	0	0			2,930,000	
B1	01170RCJ9	2.100%	2016	Jun	Serial	Pre-Ulm	2,905,000	0	0			2,905,000	
B1	01170RCK6	2.200%	2016	Dec	Serial	Pre-Ulm	2,845,000	0	0			2,845,000	
B1	01170RCL4	2.400%	2017	Jun	Serial	Pre-Ulm	2,790,000	0	0			2,790,000	
B1	01170RCM2	2.500%	2017	Dec	Serial	Pre-Ulm	2,735,000	0	0			2,735,000	
B1	01170RCN0	2.700%	2018	Jun	Serial	Pre-Ulm	2,690,000	0	0			2,690,000	
B1	01170RCP5	2.800%	2018	Dec	Serial	Pre-Ulm	2,645,000	0	0			2,645,000	
B1	01170RCQ3	3.000%	2019	Jun	Serial	Pre-Ulm	2,600,000	0	0			2,600,000	
B1	01170RCR1	3.100%	2019	Dec	Serial	Pre-Ulm	2,560,000	0	0			2,560,000	
B1	01170RCS9	3.300%	2020	Jun	Serial	Pre-Ulm	2,520,000	0	0			2,520,000	
B1	01170RCT7	3.300%	2020	Dec	Serial	Pre-Ulm	2,485,000	0	0			2,485,000	
B1	01170RCU4	3.375%	2021	Jun	Serial	Pre-Ulm	2,450,000	0	0			2,450,000	
B1	01170RCV2	3.375%	2021	Dec	Serial	Pre-Ulm	2,420,000	0	0			2,420,000	
B1	01170RCW0	3.600%	2022	Jun	Serial	Pre-Ulm	2,390,000	0	0			2,390,000	
B1	01170RCX8	3.600%	2022	Dec	Serial	Pre-Ulm	2,360,000	0	0			2,360,000	
B1	01170RCY6	3.750%	2023	Jun	Serial	Pre-Ulm	1,415,000	0	0			1,415,000	
B2	01170RCZ3	4.050%	2023	Jun	Sinker	Pre-Ulm	915,000	0	0			915,000	
B2	01170RCZ3	4.050%	2023	Dec	Sinker	Pre-Ulm	2,310,000	0	0			2,310,000	
B2	01170RCZ3	4.050%	2024	Jun	Sinker	Pre-Ulm	2,285,000	0	0			2,285,000	
B2	01170RCZ3	4.050%	2024	Dec	Sinker	Pre-Ulm	2,265,000	0	0			2,265,000	
B2	01170RCZ3	4.050%	2025	Jun	Sinker	Pre-Ulm	2,250,000	0	0			2,250,000	
B2	01170RCZ3	4.050%	2025	Dec	Sinker	Pre-Ulm	2,230,000	0	0			2,230,000	
B2	01170RCZ3	4.050%	2026	Jun	Term	Pre-Ulm	2,215,000	0	0			2,215,000	
E11B1 Total							\$71,360,000	\$10,180,000	\$0	\$61,180,000			
Mortgage Revenue Bonds (FTHB Program) Total							\$372,215,000	\$20,765,000	\$42,595,000	\$308,855,000			
Collateralized Bonds (Veterans Mortgage Program)											S and P	Moody's	Fitch
C0611	Veterans Collateralized Bonds, 2006 First				Exempt	Prog: 207	Yield: 4.700%	Delivery: 9/19/2006	Underwriter: Merrill Lynch	AAA	Aaa	AAA	
A2	011832Q39	3.750%	2008	Jun	Serial	AMT	1,590,000	1,590,000	0			0	
A2	011832Q47	3.750%	2008	Dec	Serial	AMT	1,620,000	1,620,000	0			0	
A2	011832Q54	3.875%	2009	Jun	Serial	AMT	1,650,000	1,650,000	0			0	
A2	011832Q62	3.875%	2009	Dec	Serial	AMT	1,680,000	1,680,000	0			0	
A2	011832Q70	4.000%	2010	Jun	Serial	AMT	1,710,000	1,710,000	0			0	
A2	011832Q88	4.000%	2010	Dec	Serial	AMT	1,745,000	1,745,000	0			0	
A2	011832Q96	4.050%	2011	Jun	Serial	AMT	1,780,000	1,775,000	5,000			0	
A2	011832R20	4.050%	2011	Dec	Serial	AMT	1,820,000	1,810,000	10,000			0	
A2	011832R38	4.100%	2012	Jun	Serial	AMT	1,855,000	1,530,000	325,000			0	
A2	011832R46	4.100%	2012	Dec	Serial	AMT	1,890,000	1,225,000	665,000			0	
A2	011832R53	4.150%	2013	Jun	Serial	AMT	1,930,000	930,000	1,000,000			0	
A1	011832P30	4.000%	2013	Dec	Serial	AMT	1,825,000	700,000	1,125,000			0	
A1	011832P48	4.050%	2014	Jun	Serial	AMT	1,860,000	640,000	1,220,000			0	
A1	011832P55	4.050%	2014	Dec	Serial	AMT	1,900,000	0	1,295,000			605,000	
A1	011832P63	4.100%	2015	Jun	Serial	AMT	1,950,000	0	1,330,000			620,000	
A1	011832P71	4.100%	2015	Dec	Serial	AMT	1,990,000	0	1,375,000			615,000	
A1	011832P89	4.150%	2016	Jun	Serial	AMT	2,035,000	0	1,395,000			640,000	
A1	011832P97	4.150%	2016	Dec	Serial	AMT	2,080,000	0	1,435,000			645,000	
A1	011832Q21	4.200%	2017	Jun	Serial	AMT	2,130,000	0	1,475,000			655,000	
A2	011832R61	4.450%	2017	Dec	Serial	AMT	2,295,000	0	1,575,000			720,000	
A2	011832R79	4.500%	2018	Jun	Serial	AMT	2,345,000	0	1,605,000			740,000	
A2	011832R87	4.500%	2018	Dec	Serial	AMT	2,400,000	0	1,645,000			755,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Collateralized Bonds (Veterans Mortgage Program)												
C0611	Veterans Collateralized Bonds, 2006 First				Exempt	Prog: 207	Yield: 4.700%	Delivery: 9/19/2006	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
A2	011832R95	4.550%	2019	Jun	Sinker	AMT	2,455,000	0	1,680,000	Aaa	AAA	775,000
A2	011832R95	4.550%	2019	Dec	Sinker	AMT	2,510,000	0	1,730,000			780,000
A2	011832R95	4.550%	2020	Jun	Sinker	AMT	2,565,000	0	1,770,000			795,000
A2	011832R95	4.550%	2020	Dec	Term	AMT	2,625,000	0	1,815,000			810,000
A2	011832S29	4.600%	2021	Jun	Sinker	AMT	2,685,000	0	1,855,000			830,000
A2	011832S29	4.600%	2021	Dec	Sinker	AMT	2,745,000	0	1,900,000			845,000
A2	011832S29	4.600%	2022	Jun	Sinker	AMT	2,810,000	0	1,945,000			865,000
A2	011832S29	4.600%	2022	Dec	Term	AMT	2,875,000	0	1,980,000			895,000
A2	011832S37	4.650%	2023	Jun	Sinker	AMT	2,940,000	0	2,030,000			910,000
A2	011832S37	4.650%	2023	Dec	Sinker	AMT	3,010,000	0	2,075,000			935,000
A2	011832S37	4.650%	2024	Jun	Sinker	AMT	3,080,000	0	2,130,000			950,000
A2	011832S37	4.650%	2024	Dec	Term	AMT	3,150,000	0	2,170,000			980,000
A2	011832S45	4.750%	2025	Jun	Sinker	AMT	3,225,000	0	2,220,000			1,005,000
A2	011832S45	4.750%	2025	Dec	Sinker	AMT	3,300,000	0	2,275,000			1,025,000
A2	011832S45	4.750%	2026	Jun	Sinker	AMT	3,375,000	0	2,330,000			1,045,000
A2	011832S45	4.750%	2026	Dec	Term	AMT	3,460,000	0	2,385,000			1,075,000
A2	011832S52	4.800%	2027	Jun	Sinker	AMT	3,540,000	0	2,435,000			1,105,000
A2	011832S52	4.800%	2027	Dec	Sinker	AMT	3,625,000	0	2,495,000			1,130,000
A2	011832S52	4.800%	2028	Jun	Sinker	AMT	3,710,000	0	2,555,000			1,155,000
A2	011832S52	4.800%	2028	Dec	Sinker	AMT	3,800,000	0	2,620,000			1,180,000
A2	011832S52	4.800%	2029	Jun	Sinker	AMT	3,890,000	0	2,680,000			1,210,000
A2	011832S52	4.800%	2029	Dec	Term	AMT	3,985,000	0	2,750,000			1,235,000
A2	011832S60	4.850%	2030	Jun	Sinker	AMT	4,080,000	0	2,820,000			1,260,000
A2	011832S60	4.850%	2030	Dec	Sinker	AMT	4,180,000	0	2,875,000			1,305,000
A2	011832S60	4.850%	2031	Jun	Sinker	AMT	4,280,000	0	2,965,000			1,315,000
A2	011832S60	4.850%	2031	Dec	Sinker	AMT	4,385,000	0	3,025,000			1,360,000
A2	011832S60	4.850%	2032	Jun	Sinker	AMT	4,490,000	0	3,085,000			1,405,000
A2	011832S60	4.850%	2032	Dec	Term	AMT	4,600,000	0	3,175,000			1,425,000
A2	011832S78	4.750%	2033	Jun	Sinker	AMT	4,710,000	0	3,250,000			1,460,000
A2	011832S78	4.750%	2033	Dec	Sinker	AMT	4,825,000	0	3,330,000			1,495,000
A2	011832S78	4.750%	2034	Jun	Sinker	AMT	4,940,000	0	3,410,000			1,530,000
A2	011832S78	4.750%	2034	Dec	Term	AMT	5,055,000	0	3,485,000			1,570,000
A2	011832S86	4.900%	2035	Jun	Sinker	AMT	5,175,000	0	3,620,000			1,555,000
A2	011832S86	4.900%	2035	Dec	Sinker	AMT	5,305,000	0	3,680,000			1,625,000
A2	011832S86	4.900%	2036	Jun	Sinker	AMT	5,430,000	0	3,745,000			1,685,000
A2	011832S86	4.900%	2036	Dec	Sinker	AMT	5,565,000	0	3,840,000			1,725,000
A2	011832S86	4.900%	2037	Jun	Sinker	AMT	5,700,000	0	3,915,000			1,785,000
A2	011832S86	4.900%	2037	Dec	Term	AMT	5,840,000	0	4,025,000			1,815,000
C0611 Total							\$190,000,000	\$18,605,000	\$119,550,000	\$51,845,000		
C0711	Veterans Collateralized Bonds, 2007 & 2008 First				Exempt	Prog: 208	Yield: 5.023%	Delivery: 12/18/2007	Underwriter: Merrill Lynch	AAA	Aaa	AAA
A1	0118323Z3	3.250%	2009	Jun	Serial		1,310,000	0	1,310,000			0
A1	0118324A7	3.300%	2010	Jun	Serial		1,355,000	0	1,355,000			0
A1	0118324B5	3.400%	2011	Jun	Serial		1,405,000	1,390,000	15,000			0
A1	0118324C3	3.450%	2012	Jun	Serial		1,455,000	1,110,000	345,000			0
A1	0118324D1	3.500%	2013	Jun	Serial		1,510,000	780,000	730,000			0
A1	0118324E9	3.625%	2014	Jun	Serial		1,565,000	570,000	995,000			0
A1	0118324F6	3.750%	2015	Jun	Serial		1,625,000	0	1,055,000			570,000
A1	0118324G4	3.875%	2016	Jun	Serial		1,685,000	0	1,100,000			585,000
A1	0118324H2	4.000%	2017	Jun	Serial		1,750,000	0	1,140,000			610,000
A2	0118324N9	4.900%	2018	Jun	Sinker	AMT	1,245,000	0	800,000			445,000
A2	0118324N9	4.900%	2019	Jun	Sinker	AMT	1,305,000	0	855,000			450,000
A2	0118324N9	4.900%	2020	Jun	Sinker	AMT	1,365,000	0	890,000			475,000
A2	0118324N9	4.900%	2021	Jun	Sinker	AMT	1,435,000	0	940,000			495,000
A2	0118324N9	4.900%	2022	Jun	Term	AMT	1,505,000	0	985,000			520,000
A2	0118324T6	5.125%	2023	Jun	Sinker	AMT	1,565,000	0	1,035,000			530,000
A2	0118324T6	5.125%	2024	Jun	Sinker	AMT	1,645,000	0	1,085,000			560,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Collateralized Bonds (Veterans Mortgage Program)												
C0711	Veterans Collateralized Bonds, 2007 & 2008 First				Exempt	Prog: 208	Yield: 5.023%	Delivery: 12/18/2007	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
A2	0118324T6	5.125%	2025	Jun	Sinker	AMT	1,730,000	0	1,135,000	AAA	Aaa	AAA
A2	0118324T6	5.125%	2026	Jun	Sinker	AMT	1,825,000	0	1,200,000			625,000
A2	0118324T6	5.125%	2027	Jun	Term	AMT	1,920,000	0	1,265,000			655,000
A2	0118324Z2	5.200%	2028	Jun	Sinker	AMT	2,000,000	0	1,310,000			690,000
A2	0118324Z2	5.200%	2029	Jun	Sinker	AMT	2,105,000	0	1,375,000			730,000
A2	0118324Z2	5.200%	2030	Jun	Sinker	AMT	2,215,000	0	1,445,000			770,000
A2	0118324Z2	5.200%	2031	Jun	Sinker	AMT	2,330,000	0	1,525,000			805,000
A2	0118324Z2	5.200%	2032	Jun	Sinker	AMT	2,455,000	0	1,605,000			850,000
A2	0118324Z2	5.200%	2033	Jun	Term	AMT	2,580,000	0	1,700,000			880,000
8	0118325E8	5.250%	2034	Jun	Sinker	AMT	2,700,000	0	1,800,000			900,000
8	0118325E8	5.250%	2035	Jun	Sinker	AMT	2,845,000	0	1,870,000			975,000
8	0118325E8	5.250%	2036	Jun	Sinker	AMT	2,990,000	0	1,960,000			1,030,000
8	0118325E8	5.250%	2037	Jun	Sinker	AMT	3,150,000	0	2,065,000			1,085,000
8	0118325E8	5.250%	2038	Jun	Term	AMT	3,315,000	0	2,160,000			1,155,000
C0711 Total							\$57,885,000	\$6,515,000	\$34,385,000	\$16,985,000		
Collateralized Bonds (Veterans Mortgage Program) Total							\$247,885,000	\$25,120,000	\$153,935,000	\$68,830,000		
Housing Development Bonds (Multifamily Program)												
HD04A	Housing Development Bonds, 2004 Series A				Exempt	Prog: 301	Yield: 4.541%	Delivery: 3/4/2004	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
	011832VE9	1.300%	2004	Dec	Serial	AMT	655,000	655,000	0	AA+	Aaa	AAA
	011832VF6	1.450%	2005	Dec	Serial	AMT	700,000	700,000	0			0
	011832VG4	2.000%	2006	Dec	Serial	AMT	720,000	720,000	0			0
	011832VH2	2.350%	2007	Dec	Serial	AMT	745,000	745,000	0			0
	011832VJ8	2.750%	2008	Dec	Serial	AMT	775,000	775,000	0			0
	011832VK5	3.050%	2009	Dec	Serial	AMT	815,000	815,000	0			0
	011832VL3	3.300%	2010	Dec	Serial	AMT	855,000	855,000	0			0
	011832VM1	3.550%	2011	Dec	Serial	AMT	885,000	885,000	0			0
	011832VN9	3.800%	2012	Dec	Serial	AMT	930,000	930,000	0			0
	011832VP4	4.050%	2013	Dec	Serial	AMT	985,000	35,000	950,000			0
	011832VQ2	4.200%	2014	Dec	Serial	AMT	1,030,000	0	1,030,000			0
	011832VR0	4.300%	2015	Dec	Serial	AMT	1,080,000	0	1,080,000			0
	011832VS8	4.400%	2016	Dec	Serial	AMT	1,140,000	0	1,140,000			0
	011832WQ1	4.550%	2018	Jun	Term	AMT	485,000	0	485,000			0
	011832VT6	4.550%	2018	Dec	Term	AMT	1,980,000	0	1,980,000			0
	011832WR9	4.750%	2023	Jun	Term	AMT	330,000	0	330,000			0
	011832VU3	4.750%	2023	Dec	Term	AMT	7,100,000	0	7,100,000			0
	011832VV1	4.800%	2024	Dec	Sinker	AMT	1,580,000	0	1,565,000			15,000
	011832VV1	4.800%	2025	Dec	Sinker	AMT	1,670,000	0	1,655,000			15,000
	011832WS7	4.800%	2026	Jun	Term	AMT	500,000	0	500,000			0
	011832VV1	4.800%	2026	Dec	Term	AMT	1,730,000	0	1,710,000			20,000
	011832WT5	4.850%	2030	Jun	Term	AMT	655,000	0	655,000			0
	011832VW9	4.850%	2030	Dec	Term	AMT	5,715,000	0	5,715,000			0
HD04A Total							\$33,060,000	\$7,115,000	\$25,895,000	\$50,000		
HD04B	Housing Development Bonds, 2004 Series B (GP*)				Exempt	Prog: 301	Yield: 4.541%	Delivery: 3/4/2004	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
	011832VX7	1.200%	2004	Dec	Serial	GP	955,000	955,000	0	AA+	Aaa	AAA
	011832VY5	1.300%	2005	Dec	Serial	GP	1,355,000	1,355,000	0			0
	011832VZ2	1.800%	2006	Dec	Serial	GP	1,375,000	1,375,000	0			0
	011832WA6	2.100%	2007	Dec	Serial	GP	1,405,000	1,405,000	0			0
	011832WB4	2.500%	2008	Dec	Serial	GP	1,440,000	1,440,000	0			0
	011832WC2	2.750%	2009	Dec	Serial	GP	1,470,000	1,470,000	0			0
	011832WD0	3.050%	2010	Dec	Serial	GP	1,520,000	1,520,000	0			0
	011832WE8	3.300%	2011	Dec	Serial	GP	1,565,000	1,565,000	0			0
	011832WF5	3.550%	2012	Dec	Serial	GP	1,635,000	1,635,000	0			0
	011832WG3	3.850%	2013	Dec	Serial	GP	1,695,000	20,000	1,675,000			0
	011832WH1	4.000%	2014	Dec	Serial	GP	1,775,000	0	1,775,000			0

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Housing Development Bonds (Multifamily Program)											
HD04B	Housing Development Bonds, 2004 Series B (GP*)			Exempt	Prog: 301	Yield: 4.541%	Delivery: 3/4/2004	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
									AA+	Aaa	AAA
011832WJ7	4.100%	2015	Dec	Serial		GP	1,845,000	0	1,845,000		0
011832WK4	4.200%	2016	Dec	Serial		GP	1,920,000	0	1,920,000		0
011832WU2	4.450%	2018	Jun	Term		GP	1,055,000	0	1,055,000		0
011832WL2	4.450%	2018	Dec	Term		GP	2,980,000	0	2,980,000		0
011832WV0	4.650%	2023	Jun	Term		GP	570,000	0	570,000		0
011832WM0	4.650%	2023	Dec	Term		GP	10,140,000	0	10,140,000		0
011832WW8	4.700%	2026	Jun	Term		GP	450,000	0	450,000		0
011832WN8	4.700%	2026	Dec	Term		GP	5,125,000	0	5,125,000		0
011832WP3	4.750%	2027	Dec	Sinker		GP	1,665,000	0	1,660,000		5,000
011832WP3	4.750%	2028	Dec	Sinker		GP	1,755,000	0	1,750,000		5,000
011832WP3	4.750%	2029	Dec	Sinker		GP	1,840,000	0	1,830,000		10,000
011832WP3	4.750%	2030	Dec	Sinker		GP	1,930,000	0	1,920,000		10,000
011832WP3	4.750%	2031	Dec	Sinker		GP	2,030,000	0	2,020,000		10,000
011832WX6	4.750%	2032	Jun	Term		GP	400,000	0	400,000		0
011832WP3	4.750%	2032	Dec	Term		GP	2,130,000	0	2,120,000		10,000
						HD04B Total	\$52,025,000	\$12,740,000	\$39,235,000		\$50,000
						Housing Development Bonds (Multifamily Program) Total	\$85,085,000	\$19,855,000	\$65,130,000		\$100,000
General Mortgage Revenue Bonds II											
GM12A	General Mortgage Revenue Bonds II, 2012 Series A			Exempt	Prog: 405	Yield: 3.653%	Delivery: 7/11/2012	Underwriter: BofA Merrill Lynch	S and P	Moody's	Fitch
									AA+	N/A	AA+
01170RDC3	0.350%	2012	Dec	Serial		Pre-Ulm	235,000	235,000	0		0
01170RDD1	0.400%	2013	Jun	Serial		Pre-Ulm	1,445,000	1,445,000	0		0
01170RDE9	0.500%	2013	Dec	Serial		Pre-Ulm	1,480,000	1,480,000	0		0
01170RDF6	0.600%	2014	Jun	Serial		Pre-Ulm	1,520,000	1,520,000	0		0
01170RDG4	0.800%	2014	Dec	Serial		Pre-Ulm	1,560,000	0	0		1,560,000
01170RDH2	0.950%	2015	Jun	Serial		Pre-Ulm	1,600,000	0	0		1,600,000
01170RDJ8	1.050%	2015	Dec	Serial		Pre-Ulm	1,640,000	0	0		1,640,000
01170RDK5	1.150%	2016	Jun	Serial		Pre-Ulm	1,680,000	0	0		1,680,000
01170RDL3	1.300%	2016	Dec	Serial		Pre-Ulm	1,725,000	0	0		1,725,000
01170RDM1	1.500%	2017	Jun	Serial		Pre-Ulm	1,765,000	0	0		1,765,000
01170RDN9	1.650%	2017	Dec	Serial		Pre-Ulm	1,810,000	0	0		1,810,000
01170RDP4	1.850%	2018	Jun	Serial		Pre-Ulm	1,860,000	0	0		1,860,000
01170RDQ2	1.950%	2018	Dec	Serial		Pre-Ulm	1,905,000	0	0		1,905,000
01170RDR0	2.125%	2019	Jun	Serial		Pre-Ulm	1,955,000	0	0		1,955,000
01170RDS8	2.250%	2019	Dec	Serial		Pre-Ulm	2,005,000	0	0		2,005,000
01170RDT6	2.500%	2020	Jun	Serial		Pre-Ulm	2,055,000	0	0		2,055,000
01170RDU3	2.500%	2020	Dec	Serial		Pre-Ulm	2,105,000	0	0		2,105,000
01170RDV1	2.875%	2021	Jun	Serial		Pre-Ulm	2,160,000	0	0		2,160,000
01170RDW9	2.875%	2021	Dec	Serial		Pre-Ulm	2,215,000	0	0		2,215,000
01170RDX7	3.000%	2022	Jun	Serial		Pre-Ulm	2,275,000	0	0		2,275,000
01170RDY5	3.000%	2022	Dec	Serial		Pre-Ulm	2,330,000	0	0		2,330,000
01170RDZ2	3.125%	2023	Jun	Serial		Pre-Ulm	2,390,000	0	0		2,390,000
01170REA6	3.125%	2023	Dec	Serial		Pre-Ulm	2,450,000	0	0		2,450,000
01170REB4	3.250%	2024	Jun	Serial		Pre-Ulm	2,515,000	0	0		2,515,000
01170REC2	3.250%	2024	Dec	Serial		Pre-Ulm	2,575,000	0	0		2,575,000
01170RED0	3.500%	2025	Jun	Sinker		Pre-Ulm	2,645,000	0	0		2,645,000
01170RED0	3.500%	2025	Dec	Sinker		Pre-Ulm	2,710,000	0	0		2,710,000
01170RED0	3.500%	2026	Jun	Sinker		Pre-Ulm	2,780,000	0	0		2,780,000
01170RED0	3.500%	2026	Dec	Sinker		Pre-Ulm	2,850,000	0	0		2,850,000
01170RED0	3.500%	2027	Jun	Sinker		Pre-Ulm	2,920,000	0	0		2,920,000
01170RED0	3.500%	2027	Dec	Term		Pre-Ulm	2,995,000	0	0		2,995,000
01170REE8	4.000%	2028	Jun	Sinker		Pre-Ulm	3,020,000	0	0		3,020,000
01170REE8	4.000%	2028	Dec	Sinker		Pre-Ulm	3,050,000	0	0		3,050,000
01170REG3	4.000%	2028	Dec	Sinker		Pre-Ulm	45,000	0	20,000		25,000
01170REE8	4.000%	2029	Jun	Sinker		Pre-Ulm	3,025,000	0	0		3,025,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
General Mortgage Revenue Bonds II											
GM12A	General Mortgage Revenue Bonds II, 2012 Series A			Exempt	Prog: 405	Yield: 3.653%	Delivery: 7/11/2012	Underwriter: BofA Merrill Lynch	S and P	Moody's	Fitch
									AA+	N/A	AA+
01170REG3	4.000%	2029	Jun	Sinker		Pre-Ulm	150,000	0	40,000		110,000
01170REG3	4.000%	2029	Dec	Sinker		Pre-Ulm	255,000	0	55,000		200,000
01170REE8	4.000%	2029	Dec	Sinker		Pre-Ulm	3,005,000	0	0		3,005,000
01170REG3	4.000%	2030	Jun	Sinker		Pre-Ulm	365,000	0	80,000		285,000
01170REE8	4.000%	2030	Jun	Sinker		Pre-Ulm	2,980,000	0	0		2,980,000
01170REG3	4.000%	2030	Dec	Sinker		Pre-Ulm	470,000	0	100,000		370,000
01170REE8	4.000%	2030	Dec	Sinker		Pre-Ulm	2,965,000	0	0		2,965,000
01170REG3	4.000%	2031	Jun	Sinker		Pre-Ulm	585,000	0	125,000		460,000
01170REE8	4.000%	2031	Jun	Sinker		Pre-Ulm	2,940,000	0	0		2,940,000
01170REE8	4.000%	2031	Dec	Sinker		Pre-Ulm	2,920,000	0	0		2,920,000
01170REG3	4.000%	2031	Dec	Sinker		Pre-Ulm	695,000	0	150,000		545,000
01170REG3	4.000%	2032	Jun	Sinker		Pre-Ulm	815,000	0	180,000		635,000
01170REE8	4.000%	2032	Jun	Sinker		Pre-Ulm	2,895,000	0	0		2,895,000
01170REG3	4.000%	2032	Dec	Sinker		Pre-Ulm	925,000	0	200,000		725,000
01170REE8	4.000%	2032	Dec	Term		Pre-Ulm	2,880,000	0	0		2,880,000
01170REF5	4.125%	2033	Jun	Sinker		Pre-Ulm	2,905,000	0	0		2,905,000
01170REG3	4.000%	2033	Jun	Sinker		Pre-Ulm	1,045,000	0	225,000		820,000
01170REG3	4.000%	2033	Dec	Sinker		Pre-Ulm	1,160,000	0	255,000		905,000
01170REF5	4.125%	2033	Dec	Sinker		Pre-Ulm	2,890,000	0	0		2,890,000
01170REG3	4.000%	2034	Jun	Sinker		Pre-Ulm	1,285,000	0	280,000		1,005,000
01170REF5	4.125%	2034	Jun	Sinker		Pre-Ulm	2,870,000	0	0		2,870,000
01170REG3	4.000%	2034	Dec	Sinker		Pre-Ulm	1,405,000	0	310,000		1,095,000
01170REF5	4.125%	2034	Dec	Sinker		Pre-Ulm	2,855,000	0	0		2,855,000
01170REG3	4.000%	2035	Jun	Sinker		Pre-Ulm	1,540,000	0	335,000		1,205,000
01170REF5	4.125%	2035	Jun	Sinker		Pre-Ulm	2,830,000	0	0		2,830,000
01170REF5	4.125%	2035	Dec	Sinker		Pre-Ulm	2,815,000	0	0		2,815,000
01170REG3	4.000%	2035	Dec	Sinker		Pre-Ulm	1,665,000	0	360,000		1,305,000
01170REF5	4.125%	2036	Jun	Sinker		Pre-Ulm	2,795,000	0	0		2,795,000
01170REG3	4.000%	2036	Jun	Sinker		Pre-Ulm	1,800,000	0	395,000		1,405,000
01170REF5	4.125%	2036	Dec	Sinker		Pre-Ulm	2,785,000	0	0		2,785,000
01170REG3	4.000%	2036	Dec	Sinker		Pre-Ulm	1,925,000	0	420,000		1,505,000
01170REF5	4.125%	2037	Jun	Sinker		Pre-Ulm	645,000	0	0		645,000
01170REG3	4.000%	2037	Jun	Sinker		Pre-Ulm	300,000	0	65,000		235,000
01170REF5	4.125%	2037	Dec	Term		Pre-Ulm	645,000	0	0		645,000
01170REG3	4.000%	2037	Dec	Sinker		Pre-Ulm	325,000	0	70,000		255,000
01170REG3	4.000%	2038	Jun	Sinker		Pre-Ulm	360,000	0	80,000		280,000
01170REH1	4.300%	2038	Jun	Sinker		Pre-Ulm	640,000	0	0		640,000
01170REH1	4.300%	2038	Dec	Sinker		Pre-Ulm	635,000	0	0		635,000
01170REG3	4.000%	2038	Dec	Sinker		Pre-Ulm	390,000	0	85,000		305,000
01170REH1	4.300%	2039	Jun	Sinker		Pre-Ulm	635,000	0	0		635,000
01170REG3	4.000%	2039	Jun	Sinker		Pre-Ulm	420,000	0	85,000		335,000
01170REH1	4.300%	2039	Dec	Sinker		Pre-Ulm	635,000	0	0		635,000
01170REG3	4.000%	2039	Dec	Sinker		Pre-Ulm	450,000	0	95,000		355,000
01170REG3	4.000%	2040	Jun	Term		Pre-Ulm	3,270,000	0	705,000		2,565,000
01170REH1	4.300%	2040	Jun	Sinker		Pre-Ulm	630,000	0	0		630,000
01170REH1	4.300%	2040	Dec	Term		Pre-Ulm	3,200,000	0	0		3,200,000
GM12A Total							\$145,890,000	\$4,680,000	\$4,715,000	\$136,495,000	
General Mortgage Revenue Bonds II Total							\$145,890,000	\$4,680,000	\$4,715,000	\$136,495,000	
Governmental Purpose Bonds											
GP97A	Governmental Purpose Bonds, 1997 Series A			Exempt	Prog: 501	Yield: VRDO	Delivery: 12/3/1997	Underwriter: Lehman Brothers	S and P	Moody's	Fitch
									AA+/A-1+	Aa2/VMIG1	AA+/F1+
011831X82		2027	Dec	Serial		VRDO	33,000,000	0	18,400,000		14,600,000
GP97A Total							\$33,000,000	\$0	\$18,400,000	\$14,600,000	
GP01A	Governmental Purpose Bonds, 2001 Series A			Exempt	Prog: 502	Yield: VRDO	Delivery: 8/2/2001	Underwriter: Lehman Brothers	S and P	Moody's	Fitch
									AA+/A-1+	Aaa/VMIG1	AAA/F1+
0118326M9		2001	Dec	Sinker		SWAP	500,000	500,000	0		0

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Governmental Purpose Bonds											
GP01A	Governmental Purpose Bonds, 2001 Series A										
				Exempt	Prog: 502	Yield: VRDO	Delivery: 8/2/2001	Underwriter: Lehman Brothers	S and P	Moody's	Fitch
									AA+/A-1+	Aaa/VMIG1	AAA/F1+
0118326M9		2002	Jun	Sinker		SWAP	705,000	705,000	0		0
0118326M9		2002	Dec	Sinker		SWAP	720,000	720,000	0		0
0118326M9		2003	Jun	Sinker		SWAP	735,000	735,000	0		0
0118326M9		2003	Dec	Sinker		SWAP	745,000	745,000	0		0
0118326M9		2004	Jun	Sinker		SWAP	770,000	770,000	0		0
0118326M9		2004	Dec	Sinker		SWAP	780,000	780,000	0		0
0118326M9		2005	Jun	Sinker		SWAP	795,000	795,000	0		0
0118326M9		2005	Dec	Sinker		SWAP	815,000	815,000	0		0
0118326M9		2006	Jun	Sinker		SWAP	825,000	825,000	0		0
0118326M9		2006	Dec	Sinker		SWAP	845,000	845,000	0		0
0118326M9		2007	Jun	Sinker		SWAP	860,000	860,000	0		0
0118326M9		2007	Dec	Sinker		SWAP	880,000	880,000	0		0
0118326M9		2008	Jun	Sinker		SWAP	895,000	895,000	0		0
0118326M9		2008	Dec	Sinker		SWAP	920,000	920,000	0		0
0118326M9		2009	Jun	Sinker		SWAP	930,000	930,000	0		0
0118326M9		2009	Dec	Sinker		SWAP	950,000	950,000	0		0
0118326M9		2010	Jun	Sinker		SWAP	960,000	960,000	0		0
0118326M9		2010	Dec	Sinker		SWAP	995,000	995,000	0		0
0118326M9		2011	Jun	Sinker		SWAP	1,010,000	1,010,000	0		0
0118326M9		2011	Dec	Sinker		SWAP	1,030,000	1,030,000	0		0
0118326M9		2012	Jun	Sinker		SWAP	1,050,000	1,050,000	0		0
0118326M9		2012	Dec	Sinker		SWAP	1,070,000	1,070,000	0		0
0118326M9		2013	Jun	Sinker		SWAP	1,090,000	1,090,000	0		0
0118326M9		2013	Dec	Sinker		SWAP	1,115,000	1,115,000	0		0
0118326M9		2014	Jun	Sinker		SWAP	1,135,000	1,135,000	0		0
0118326M9		2014	Dec	Sinker		SWAP	1,160,000	0	0		1,160,000
0118326M9		2015	Jun	Sinker		SWAP	1,180,000	0	0		1,180,000
0118326M9		2015	Dec	Sinker		SWAP	1,205,000	0	0		1,205,000
0118326M9		2016	Jun	Sinker		SWAP	1,235,000	0	0		1,235,000
0118326M9		2016	Dec	Sinker		SWAP	1,255,000	0	0		1,255,000
0118326M9		2017	Jun	Sinker		SWAP	1,275,000	0	0		1,275,000
0118326M9		2017	Dec	Sinker		SWAP	1,305,000	0	0		1,305,000
0118326M9		2018	Jun	Sinker		SWAP	1,335,000	0	0		1,335,000
0118326M9		2018	Dec	Sinker		SWAP	1,365,000	0	0		1,365,000
0118326M9		2019	Jun	Sinker		SWAP	1,380,000	0	0		1,380,000
0118326M9		2019	Dec	Sinker		SWAP	1,410,000	0	0		1,410,000
0118326M9		2020	Jun	Sinker		SWAP	1,445,000	0	0		1,445,000
0118326M9		2020	Dec	Sinker		SWAP	1,465,000	0	0		1,465,000
0118326M9		2021	Jun	Sinker		SWAP	1,505,000	0	0		1,505,000
0118326M9		2021	Dec	Sinker		SWAP	1,525,000	0	0		1,525,000
0118326M9		2022	Jun	Sinker		SWAP	1,560,000	0	0		1,560,000
0118326M9		2022	Dec	Sinker		SWAP	1,590,000	0	0		1,590,000
0118326M9		2023	Jun	Sinker		SWAP	1,620,000	0	0		1,620,000
0118326M9		2023	Dec	Sinker		SWAP	1,660,000	0	0		1,660,000
0118326M9		2024	Jun	Sinker		SWAP	1,685,000	0	0		1,685,000
0118326M9		2024	Dec	Sinker		SWAP	1,725,000	0	0		1,725,000
0118326M9		2025	Jun	Sinker		SWAP	1,755,000	0	0		1,755,000
0118326M9		2025	Dec	Sinker		SWAP	1,790,000	0	0		1,790,000
0118326M9		2026	Jun	Sinker		SWAP	1,830,000	0	0		1,830,000
0118326M9		2026	Dec	Sinker		SWAP	1,865,000	0	0		1,865,000
0118326M9		2027	Jun	Sinker		SWAP	1,900,000	0	0		1,900,000
0118326M9		2027	Dec	Sinker		SWAP	1,945,000	0	0		1,945,000
0118326M9		2028	Jun	Sinker		SWAP	1,970,000	0	0		1,970,000
0118326M9		2028	Dec	Sinker		SWAP	2,020,000	0	0		2,020,000
0118326M9		2029	Jun	Sinker		SWAP	2,060,000	0	0		2,060,000
0118326M9		2029	Dec	Sinker		SWAP	2,100,000	0	0		2,100,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Governmental Purpose Bonds											
GP01A	Governmental Purpose Bonds, 2001 Series A			Exempt	Prog: 502	Yield: VRDO	Delivery: 8/2/2001	Underwriter: Lehman Brothers	S and P	Moodys	Fitch
0118326M9		2030	Jun	Sinker		SWAP	2,145,000	0	0	2,145,000	
0118326M9		2030	Dec	Term		SWAP	2,190,000	0	0	2,190,000	
						GP01A Total	\$76,580,000	\$23,125,000	\$0	\$53,455,000	
GP01B	Governmental Purpose Bonds, 2001 Series B			Exempt	Prog: 502	Yield: VRDO	Delivery: 8/2/2001	Underwriter: Lehman Brothers	AA+/A-1+	Aaa/VMIG1	AAA/F1+
0118326N7		2001	Dec	Sinker		SWAP	620,000	620,000	0	0	
0118326N7		2002	Jun	Sinker		SWAP	855,000	855,000	0	0	
0118326N7		2002	Dec	Sinker		SWAP	885,000	885,000	0	0	
0118326N7		2003	Jun	Sinker		SWAP	900,000	900,000	0	0	
0118326N7		2003	Dec	Sinker		SWAP	910,000	910,000	0	0	
0118326N7		2004	Jun	Sinker		SWAP	935,000	935,000	0	0	
0118326N7		2004	Dec	Sinker		SWAP	955,000	955,000	0	0	
0118326N7		2005	Jun	Sinker		SWAP	975,000	975,000	0	0	
0118326N7		2005	Dec	Sinker		SWAP	990,000	990,000	0	0	
0118326N7		2006	Jun	Sinker		SWAP	1,010,000	1,010,000	0	0	
0118326N7		2006	Dec	Sinker		SWAP	1,035,000	1,035,000	0	0	
0118326N7		2007	Jun	Sinker		SWAP	1,055,000	1,055,000	0	0	
0118326N7		2007	Dec	Sinker		SWAP	1,070,000	1,070,000	0	0	
0118326N7		2008	Jun	Sinker		SWAP	1,095,000	1,095,000	0	0	
0118326N7		2008	Dec	Sinker		SWAP	1,120,000	1,120,000	0	0	
0118326N7		2009	Jun	Sinker		SWAP	1,140,000	1,140,000	0	0	
0118326N7		2009	Dec	Sinker		SWAP	1,165,000	1,165,000	0	0	
0118326N7		2010	Jun	Sinker		SWAP	1,175,000	1,175,000	0	0	
0118326N7		2010	Dec	Sinker		SWAP	1,210,000	1,210,000	0	0	
0118326N7		2011	Jun	Sinker		SWAP	1,235,000	1,235,000	0	0	
0118326N7		2011	Dec	Sinker		SWAP	1,255,000	1,255,000	0	0	
0118326N7		2012	Jun	Sinker		SWAP	1,285,000	1,285,000	0	0	
0118326N7		2012	Dec	Sinker		SWAP	1,315,000	1,315,000	0	0	
0118326N7		2013	Jun	Sinker		SWAP	1,325,000	1,325,000	0	0	
0118326N7		2013	Dec	Sinker		SWAP	1,365,000	1,365,000	0	0	
0118326N7		2014	Jun	Sinker		SWAP	1,390,000	1,390,000	0	0	
0118326N7		2014	Dec	Sinker		SWAP	1,415,000	0	0	1,415,000	
0118326N7		2015	Jun	Sinker		SWAP	1,445,000	0	0	1,445,000	
0118326N7		2015	Dec	Sinker		SWAP	1,475,000	0	0	1,475,000	
0118326N7		2016	Jun	Sinker		SWAP	1,505,000	0	0	1,505,000	
0118326N7		2016	Dec	Sinker		SWAP	1,530,000	0	0	1,530,000	
0118326N7		2017	Jun	Sinker		SWAP	1,560,000	0	0	1,560,000	
0118326N7		2017	Dec	Sinker		SWAP	1,600,000	0	0	1,600,000	
0118326N7		2018	Jun	Sinker		SWAP	1,625,000	0	0	1,625,000	
0118326N7		2018	Dec	Sinker		SWAP	1,665,000	0	0	1,665,000	
0118326N7		2019	Jun	Sinker		SWAP	1,690,000	0	0	1,690,000	
0118326N7		2019	Dec	Sinker		SWAP	1,720,000	0	0	1,720,000	
0118326N7		2020	Jun	Sinker		SWAP	1,770,000	0	0	1,770,000	
0118326N7		2020	Dec	Sinker		SWAP	1,795,000	0	0	1,795,000	
0118326N7		2021	Jun	Sinker		SWAP	1,835,000	0	0	1,835,000	
0118326N7		2021	Dec	Sinker		SWAP	1,870,000	0	0	1,870,000	
0118326N7		2022	Jun	Sinker		SWAP	1,900,000	0	0	1,900,000	
0118326N7		2022	Dec	Sinker		SWAP	1,940,000	0	0	1,940,000	
0118326N7		2023	Jun	Sinker		SWAP	1,985,000	0	0	1,985,000	
0118326N7		2023	Dec	Sinker		SWAP	2,025,000	0	0	2,025,000	
0118326N7		2024	Jun	Sinker		SWAP	2,065,000	0	0	2,065,000	
0118326N7		2024	Dec	Sinker		SWAP	2,105,000	0	0	2,105,000	
0118326N7		2025	Jun	Sinker		SWAP	2,150,000	0	0	2,150,000	
0118326N7		2025	Dec	Sinker		SWAP	2,185,000	0	0	2,185,000	
0118326N7		2026	Jun	Sinker		SWAP	2,235,000	0	0	2,235,000	
0118326N7		2026	Dec	Sinker		SWAP	2,275,000	0	0	2,275,000	
0118326N7		2027	Jun	Sinker		SWAP	2,325,000	0	0	2,325,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Governmental Purpose Bonds											
GP01B	Governmental Purpose Bonds, 2001 Series B			Exempt	Prog: 502	Yield: VRDO	Delivery: 8/2/2001	Underwriter: Lehman Brothers	S and P	Moody's	Fitch
0118326N7		2027	Dec	Sinker		SWAP	2,375,000	0	AA+/A-1+	Aaa/VMIG1	AAA/F1+
0118326N7		2028	Jun	Sinker		SWAP	2,415,000	0			2,415,000
0118326N7		2028	Dec	Sinker		SWAP	2,465,000	0			2,465,000
0118326N7		2029	Jun	Sinker		SWAP	2,515,000	0			2,515,000
0118326N7		2029	Dec	Sinker		SWAP	2,565,000	0			2,565,000
0118326N7		2030	Jun	Sinker		SWAP	2,620,000	0			2,620,000
0118326N7		2030	Dec	Term		SWAP	2,675,000	0			2,675,000
GP01B Total							\$93,590,000	\$28,270,000	\$0	\$65,320,000	
Governmental Purpose Bonds Total							\$203,170,000	\$51,395,000	\$18,400,000	\$133,375,000	
State Capital Project Bonds											
SC02C	State Capital Project Bonds, 2002 Series C			Exempt	Prog: 602	Yield: VRDO	Delivery: 12/5/2002	Underwriter: Bear Stearns	S and P	Moody's	Fitch
0118326L1		2012	Jul	Sinker		SWAP	2,295,000	2,295,000	AA+/A-1+	Aa2/VMIG1	AA+/F1+
0118326L1		2013	Jan	Sinker		SWAP	2,345,000	2,345,000			0
0118326L1		2013	Jul	Sinker		SWAP	2,400,000	2,400,000			0
0118326L1		2014	Jan	Sinker		SWAP	2,450,000	2,450,000			0
0118326L1		2014	Jul	Sinker		SWAP	2,505,000	2,505,000			0
0118326L1		2015	Jan	Sinker		SWAP	2,555,000	0			2,555,000
0118326L1		2015	Jul	Sinker		SWAP	2,610,000	0			2,610,000
0118326L1		2016	Jan	Sinker		SWAP	2,670,000	0			2,670,000
0118326L1		2016	Jul	Sinker		SWAP	2,725,000	0			2,725,000
0118326L1		2017	Jan	Sinker		SWAP	2,785,000	0			2,785,000
0118326L1		2017	Jul	Sinker		SWAP	2,845,000	0			2,845,000
0118326L1		2018	Jan	Sinker		SWAP	2,905,000	0			2,905,000
0118326L1		2018	Jul	Sinker		SWAP	2,970,000	0			2,970,000
0118326L1		2019	Jan	Sinker		SWAP	3,035,000	0			3,035,000
0118326L1		2019	Jul	Sinker		SWAP	3,100,000	0			3,100,000
0118326L1		2020	Jan	Sinker		SWAP	3,165,000	0			3,165,000
0118326L1		2020	Jul	Sinker		SWAP	3,235,000	0			3,235,000
0118326L1		2021	Jan	Sinker		SWAP	3,305,000	0			3,305,000
0118326L1		2021	Jul	Sinker		SWAP	3,375,000	0			3,375,000
0118326L1		2022	Jan	Sinker		SWAP	3,450,000	0			3,450,000
0118326L1		2022	Jul	Term		SWAP	3,525,000	0			3,525,000
SC02C Total							\$60,250,000	\$11,995,000	\$0	\$48,255,000	
SC06A	State Capital Project Bonds, 2006 Series A			Exempt	Prog: 603	Yield: 4.435%	Delivery: 10/25/2006	Underwriter: AG Edwards & Son	AA+	Aa2	AA+
011832T51	4.000%	2007	Jun	Serial			850,000	850,000			0
011832T69	4.000%	2008	Jun	Serial			1,450,000	1,450,000			0
011832T77	4.000%	2009	Jun	Serial			1,510,000	1,510,000			0
011832T85	4.000%	2010	Jun	Serial			1,570,000	1,570,000			0
011832T93	4.000%	2011	Jun	Serial			1,630,000	1,630,000			0
011832U26	4.000%	2012	Jun	Serial			1,695,000	1,695,000			0
011832U34	4.000%	2013	Jun	Serial			1,765,000	1,765,000			0
011832U42	4.000%	2014	Jun	Serial			1,835,000	1,835,000			0
011832U59	4.000%	2015	Jun	Serial			1,910,000	0			1,910,000
011832U67	4.250%	2016	Jun	Serial			1,985,000	0			1,985,000
011832U75	4.250%	2017	Jun	Serial			2,070,000	0			2,070,000
011832U83	4.000%	2018	Jun	Serial			2,160,000	0			2,160,000
011832U91	4.000%	2019	Jun	Serial			2,245,000	0			2,245,000
011832V25	4.125%	2020	Jun	Serial			2,335,000	0			2,335,000
011832V33	5.000%	2021	Jun	Serial			2,430,000	0			2,430,000
011832V41	5.000%	2022	Jun	Serial			2,550,000	0			2,550,000
011832V58	5.000%	2023	Jun	Serial			1,000,000	0			1,000,000
011832V66	4.250%	2023	Jun	Serial			1,680,000	0			1,680,000
011832V74	3.500%	2024	Jun	Sinker			2,800,000	0			2,800,000
011832V74	3.500%	2025	Jun	Sinker			2,900,000	0			2,900,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
State Capital Project Bonds											
SC06A	State Capital Project Bonds, 2006 Series A			Exempt	Prog: 603	Yield: 4.435%	Delivery: 10/25/2006	Underwriter: AG Edwards & Son	S and P	Moody's	Fitch
011832V74	3.500%	2026	Jun	Sinker			3,000,000	0	0	3,000,000	
011832V74	3.500%	2027	Jun	Sinker			3,105,000	0	0	3,105,000	
011832V90	4.375%	2028	Jun	Serial			3,020,000	0	0	3,020,000	
011832V74	3.500%	2028	Jun	Term			195,000	0	0	195,000	
011832W24	5.000%	2029	Jun	Sinker			3,355,000	0	0	3,355,000	
011832W24	5.000%	2030	Jun	Sinker			3,520,000	0	0	3,520,000	
011832W24	5.000%	2031	Jun	Term			3,695,000	0	0	3,695,000	
011832W32	5.000%	2032	Jun	Sinker			3,880,000	0	0	3,880,000	
011832W32	5.000%	2033	Jun	Sinker			4,075,000	0	0	4,075,000	
011832W32	5.000%	2034	Jun	Sinker			4,280,000	0	0	4,280,000	
011832W32	5.000%	2035	Jun	Sinker			4,490,000	0	0	4,490,000	
011832W32	5.000%	2036	Jun	Term			4,715,000	0	0	4,715,000	
011832W40	4.500%	2037	Jun	Sinker			4,955,000	0	0	4,955,000	
011832W40	4.500%	2038	Jun	Sinker			5,175,000	0	0	5,175,000	
011832W40	4.500%	2039	Jun	Sinker			5,410,000	0	0	5,410,000	
011832W40	4.500%	2040	Jun	Term			5,650,000	0	0	5,650,000	
SC06A Total							\$100,890,000	\$12,305,000	\$0	\$88,585,000	
SC07A	State Capital Project Bonds, 2007 Series A			Exempt	Prog: 604	Yield: 4.139%	Delivery: 10/3/2007	Underwriter: AG Edwards & Son	AA+	Aa2	AA+
011832Y55	4.000%	2007	Dec	Serial			225,000	225,000	0	0	
011832Y63	4.000%	2008	Dec	Serial			1,385,000	1,385,000	0	0	
011832Y71	4.000%	2009	Dec	Serial			1,440,000	1,440,000	0	0	
011832Y89	4.000%	2010	Dec	Serial			1,495,000	1,495,000	0	0	
011832Y97	4.000%	2011	Dec	Serial			1,555,000	1,555,000	0	0	
011832Z21	4.000%	2012	Dec	Serial			1,620,000	1,620,000	0	0	
011832Z39	4.000%	2013	Dec	Serial			1,685,000	1,685,000	0	0	
011832Z47	4.000%	2014	Dec	Serial			1,755,000	0	0	1,755,000	
011832Z54	4.000%	2015	Dec	Serial			1,825,000	0	0	1,825,000	
011832Z62	4.000%	2016	Dec	Serial			1,895,000	0	0	1,895,000	
011832Z70	4.000%	2017	Dec	Serial			1,975,000	0	0	1,975,000	
011832Z88	4.000%	2018	Dec	Serial			2,055,000	0	0	2,055,000	
011832Z96	4.000%	2019	Dec	Serial			2,135,000	0	0	2,135,000	
011832ZA9	5.000%	2020	Dec	Serial			2,220,000	0	0	2,220,000	
011832ZB7	5.250%	2021	Dec	Serial			2,335,000	0	0	2,335,000	
011832ZC5	5.250%	2022	Dec	Serial			2,460,000	0	0	2,460,000	
011832ZD3	5.250%	2023	Dec	Serial			2,585,000	0	0	2,585,000	
011832ZE1	5.250%	2024	Dec	Serial			2,725,000	0	0	2,725,000	
011832ZF8	5.000%	2025	Dec	Serial			2,870,000	0	0	2,870,000	
011832ZG6	5.000%	2026	Dec	Serial			3,010,000	0	0	3,010,000	
011832ZH4	4.400%	2027	Dec	Serial			3,165,000	0	0	3,165,000	
SC07A Total							\$42,415,000	\$9,405,000	\$0	\$33,010,000	
SC07B	State Capital Project Bonds, 2007 Series B			Exempt	Prog: 604	Yield: 4.139%	Delivery: 10/3/2007	Underwriter: AG Edwards & Son	AA+	Aa2	AA+
011832ZJ0	4.000%	2007	Dec	Serial			95,000	95,000	0	0	
011832ZK7	4.000%	2008	Dec	Serial			500,000	500,000	0	0	
011832ZL5	4.000%	2009	Dec	Serial			525,000	525,000	0	0	
011832ZM3	4.000%	2010	Dec	Serial			1,650,000	1,650,000	0	0	
011832ZN1	4.000%	2011	Dec	Serial			1,715,000	1,715,000	0	0	
011832ZP6	4.000%	2012	Dec	Serial			1,785,000	1,785,000	0	0	
011832ZQ4	4.000%	2013	Dec	Serial			1,855,000	1,855,000	0	0	
011832ZH3	5.000%	2014	Dec	Serial			390,000	0	0	390,000	
011832ZR2	4.000%	2014	Dec	Serial			1,540,000	0	0	1,540,000	
011832ZS0	4.000%	2015	Dec	Serial			2,020,000	0	0	2,020,000	
011832ZT8	4.000%	2016	Dec	Serial			2,100,000	0	0	2,100,000	
011832ZJ9	5.000%	2017	Dec	Serial			1,200,000	0	0	1,200,000	
011832ZU5	4.000%	2017	Dec	Serial			985,000	0	0	985,000	
011832ZV3	5.000%	2018	Dec	Serial			2,285,000	0	0	2,285,000	

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount			
State Capital Project Bonds													
SC07B	State Capital Project Bonds, 2007 Series B				Exempt	Prog: 604	Yield: 4.139%	Delivery: 10/3/2007	Underwriter: AG Edwards & Son	S and P	Moodys	Fitch	
0118323K6	5.000%	2019	Dec	Serial			2,010,000	0	0	2,010,000	AA+	Aa2	AA+
0118322W1	4.000%	2019	Dec	Serial			390,000	0	0	390,000			
0118322X9	5.000%	2020	Dec	Serial			2,525,000	0	0	2,525,000			
0118322Y7	5.250%	2021	Dec	Serial			2,650,000	0	0	2,650,000			
0118322Z4	5.250%	2022	Dec	Serial			2,795,000	0	0	2,795,000			
0118323A8	5.250%	2023	Dec	Serial			2,940,000	0	0	2,940,000			
0118323B6	5.250%	2024	Dec	Serial			3,095,000	0	0	3,095,000			
0118323C4	5.000%	2025	Dec	Serial			3,260,000	0	0	3,260,000			
0118323D2	5.000%	2026	Dec	Serial			3,430,000	0	0	3,430,000			
0118323E0	5.000%	2027	Dec	Serial			3,605,000	0	0	3,605,000			
0118323F7	5.000%	2028	Dec	Serial			3,790,000	0	0	3,790,000			
0118323G5	5.000%	2029	Dec	Serial			3,975,000	0	0	3,975,000			
SC07B Total							\$53,110,000	\$8,125,000	\$0	\$44,985,000			
SC11A	State Capital Project Bonds, 2011 Series A				Exempt	Prog: 605	Yield: 4.333%	Delivery: 2/16/2011	Underwriter: Goldman Sachs	S and P	Moodys	Fitch	
0118326P2	2.000%	2011	Dec	Serial			6,320,000	6,320,000	0	0			
0118327F3	5.000%	2012	Dec	Serial			9,340,000	9,340,000	0	0			
0118326Q0	3.000%	2012	Dec	Serial			3,000,000	3,000,000	0	0			
0118326R8	4.000%	2013	Dec	Serial			2,050,000	2,050,000	0	0			
0118327G1	5.000%	2013	Dec	Serial			5,500,000	5,500,000	0	0			
0118326S6	5.000%	2014	Dec	Serial			1,940,000	0	0	1,940,000			
0118326T4	5.000%	2015	Dec	Serial			2,365,000	0	0	2,365,000			
0118326U1	5.000%	2016	Dec	Serial			2,305,000	0	0	2,305,000			
0118326V9	5.000%	2017	Dec	Serial			2,425,000	0	0	2,425,000			
0118326W7	5.000%	2018	Dec	Serial			1,705,000	0	0	1,705,000			
0118326X5	5.000%	2019	Dec	Serial			1,490,000	0	0	1,490,000			
0118326Y3	5.000%	2020	Dec	Serial			3,040,000	0	0	3,040,000			
0118326Z0	5.000%	2021	Dec	Serial			4,880,000	0	0	4,880,000			
0118327A4	4.250%	2022	Dec	Serial			7,515,000	0	0	7,515,000			
0118327H9	5.000%	2022	Dec	Serial			2,500,000	0	0	2,500,000			
0118327B2	5.000%	2023	Dec	Serial			9,940,000	0	0	9,940,000			
0118327C0	5.000%	2024	Dec	Serial			10,000,000	0	0	10,000,000			
0118327D8	5.000%	2025	Dec	Serial			10,050,000	0	0	10,050,000			
0118327E6	5.000%	2026	Dec	Serial			10,575,000	0	0	10,575,000			
0118327J5	5.000%	2027	Dec	Serial			8,245,000	0	0	8,245,000			
SC11A Total							\$105,185,000	\$26,210,000	\$0	\$78,975,000			
State Capital Project Bonds Total							\$361,850,000	\$68,040,000	\$0	\$293,810,000			
State Capital Project Bonds II													
SC12A	State Capital Project Bonds II, 2012 Series A				Exempt	Prog: 606	Yield: 2.642%	Delivery: 10/17/2012	Underwriter: Keybank	S and P	Moodys	Fitch	
0118327Q9	2.000%	2012	Dec	Serial			2,340,000	2,340,000	0	0			
0118327R7	2.000%	2013	Jun	Serial			1,900,000	1,900,000	0	0			
0118327S5	3.000%	2013	Dec	Serial			1,880,000	1,880,000	0	0			
0118327T3	2.000%	2014	Jun	Serial			1,970,000	1,970,000	0	0			
0118327U0	4.000%	2014	Dec	Serial			1,925,000	0	0	1,925,000			
0118327V8	2.000%	2015	Jun	Serial			2,020,000	0	0	2,020,000			
0118327W6	4.000%	2015	Dec	Serial			2,015,000	0	0	2,015,000			
0118327X4	3.000%	2016	Jun	Serial			2,080,000	0	0	2,080,000			
0118327Y2	5.000%	2016	Dec	Serial			2,080,000	0	0	2,080,000			
0118327Z9	3.000%	2017	Jun	Serial			2,170,000	0	0	2,170,000			
0118328A3	5.000%	2017	Dec	Serial			2,165,000	0	0	2,165,000			
0118328B1	4.000%	2018	Jun	Serial			2,255,000	0	0	2,255,000			
0118328C9	5.000%	2018	Dec	Serial			2,255,000	0	0	2,255,000			
0118328D7	4.000%	2019	Jun	Serial			2,365,000	0	0	2,365,000			
0118328E5	5.000%	2019	Dec	Serial			2,355,000	0	0	2,355,000			
0118328F2	4.000%	2020	Jun	Serial			2,470,000	0	0	2,470,000			

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
State Capital Project Bonds II											
SC12A	State Capital Project Bonds II, 2012 Series A			Exempt	Prog: 606	Yield: 2.642%	Delivery: 10/17/2012	Underwriter: Keybanc	S and P	Moodys	Fitch
0118328G0	5.000%	2020	Dec	Serial			2,450,000	0	0	2,450,000	
0118328H8	3.500%	2021	Jun	Serial			2,580,000	0	0	2,580,000	
0118328J4	5.000%	2021	Dec	Serial			2,560,000	0	0	2,560,000	
0118328K1	5.000%	2022	Jun	Serial			2,690,000	0	0	2,690,000	
0118328L9	5.000%	2022	Dec	Serial			2,680,000	0	0	2,680,000	
0118328M7	5.000%	2023	Dec	Serial			4,610,000	0	0	4,610,000	
0118328N5	5.000%	2024	Dec	Serial			4,840,000	0	0	4,840,000	
0118328P0	5.000%	2025	Dec	Serial			5,085,000	0	0	5,085,000	
0118328Q8	5.000%	2026	Dec	Serial			5,340,000	0	0	5,340,000	
0118328R6	5.000%	2027	Dec	Serial			5,605,000	0	0	5,605,000	
0118328S4	3.250%	2028	Dec	Serial			5,885,000	0	0	5,885,000	
0118328T2	5.000%	2029	Dec	Serial			6,075,000	0	0	6,075,000	
0118328U9	3.375%	2030	Dec	Serial			6,385,000	0	0	6,385,000	
0118328V7	5.000%	2031	Dec	Serial			6,590,000	0	0	6,590,000	
0118328W5	5.000%	2032	Dec	Serial			1,740,000	0	0	1,740,000	
SC12A Total							\$99,360,000	\$8,090,000	\$0	\$91,270,000	
SC13A	State Capital Project Bonds II, 2013 Series A			Exempt	Prog: 607	Yield: 2.553%	Delivery: 5/30/2013	Underwriter: Keybanc	AA+	N/A	AA+
011839AA5	4.000%	2017	Jun	Serial			3,055,000	0	0	3,055,000	
011839AB3	4.000%	2017	Dec	Serial			1,615,000	0	0	1,615,000	
011839AC1	5.000%	2018	Jun	Serial			1,610,000	0	0	1,610,000	
011839AD9	5.000%	2018	Dec	Serial			1,755,000	0	0	1,755,000	
011839AE7	5.000%	2019	Jun	Serial			1,750,000	0	0	1,750,000	
011839AF4	5.000%	2019	Dec	Serial			2,765,000	0	0	2,765,000	
011839AG2	5.000%	2020	Jun	Serial			2,755,000	0	0	2,755,000	
011839AH0	5.000%	2020	Dec	Serial			2,905,000	0	0	2,905,000	
011839AJ6	5.000%	2021	Jun	Serial			2,905,000	0	0	2,905,000	
011839AK3	5.000%	2021	Dec	Serial			3,070,000	0	0	3,070,000	
011839AL1	5.000%	2022	Jun	Serial			3,070,000	0	0	3,070,000	
011839AM9	5.000%	2022	Dec	Serial			2,360,000	0	0	2,360,000	
011839AN7	5.000%	2023	Jun	Serial			2,350,000	0	0	2,350,000	
011839AP2	5.000%	2023	Dec	Serial			4,710,000	0	0	4,710,000	
011839AQ0	5.000%	2024	Dec	Serial			4,980,000	0	0	4,980,000	
011839AR8	5.000%	2025	Dec	Serial			4,985,000	0	0	4,985,000	
011839AS6	5.000%	2026	Dec	Serial			5,435,000	0	0	5,435,000	
011839AT4	5.000%	2027	Dec	Serial			5,740,000	0	0	5,740,000	
011839AU1	4.000%	2028	Dec	Serial			5,960,000	0	0	5,960,000	
011839AV9	4.000%	2029	Dec	Serial			6,235,000	0	0	6,235,000	
011839AW7	4.000%	2030	Dec	Serial			6,520,000	0	0	6,520,000	
011839AX5	4.000%	2031	Dec	Serial			6,815,000	0	0	6,815,000	
011839AY3	4.000%	2032	Dec	Serial			3,420,000	0	0	3,420,000	
SC13A Total							\$86,765,000	\$0	\$0	\$86,765,000	
SC13B	State Capital Project Bonds II, 2013 Series B			Taxable	Prog: 607	Yield: N/A	Delivery: 5/2/2013	Underwriter: J.P. Morgan	AA+	N/A	AA+
011839BA4		2043	Jun	Serial	Tax	Float	50,000,000	0	0	50,000,000	
SC13B Total							\$50,000,000	\$0	\$0	\$50,000,000	
SC14A	State Capital Project Bonds II, 2014 Series A			Exempt	Prog: 608	Yield: 3.448%	Delivery: 1/15/2014	Underwriter: J.P. Morgan	AA+	N/A	AA+
011839BB2	3.000%	2016	Dec	Serial			3,610,000	0	0	3,610,000	
011839BC0	4.000%	2017	Jun	Serial			2,330,000	0	0	2,330,000	
011839BD8	4.000%	2017	Dec	Serial			2,375,000	0	0	2,375,000	
011839BE6	5.000%	2018	Jun	Serial			2,425,000	0	0	2,425,000	
011839BF3	5.000%	2018	Dec	Serial			2,480,000	0	0	2,480,000	
011839BG1	5.000%	2019	Jun	Serial			2,545,000	0	0	2,545,000	
011839BH9	5.000%	2019	Dec	Serial			2,605,000	0	0	2,605,000	
011839BJ5	5.000%	2020	Jun	Serial			2,670,000	0	0	2,670,000	
011839BK2	5.000%	2020	Dec	Serial			2,735,000	0	0	2,735,000	
011839BL0	5.000%	2021	Jun	Serial			2,800,000	0	0	2,800,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
State Capital Project Bonds II											
SC14A State Capital Project Bonds II, 2014 Series A											
				Exempt	Prog: 608	Yield: 3.448%	Delivery: 1/15/2014	Underwriter: J.P. Morgan	S and P	Moody's	Fitch
011839BM8	5.000%	2021	Dec	Serial			2,870,000	0	0	2,870,000	
011839BN6	5.000%	2022	Jun	Serial			2,940,000	0	0	2,940,000	
011839BP1	5.000%	2022	Dec	Serial			3,015,000	0	0	3,015,000	
011839BQ9	5.000%	2023	Jun	Serial			3,160,000	0	0	3,160,000	
011839BR7	5.000%	2023	Dec	Serial			3,105,000	0	0	3,105,000	
011839BS5	5.000%	2024	Dec	Serial			5,770,000	0	0	5,770,000	
011839BT3	5.000%	2025	Dec	Serial			5,000,000	0	0	5,000,000	
011839BU0	5.000%	2027	Dec	Serial			5,000,000	0	0	5,000,000	
011839BV8	4.000%	2028	Dec	Serial			2,480,000	0	0	2,480,000	
011839CC9	5.000%	2028	Dec	Serial			3,000,000	0	0	3,000,000	
011839BW6	5.000%	2029	Dec	Serial			4,670,000	0	0	4,670,000	
011839BX4	5.000%	2030	Dec	Serial			5,050,000	0	0	5,050,000	
011839CB1	5.000%	2031	Dec	Serial			4,370,000	0	0	4,370,000	
011839BY2	4.375%	2031	Dec	Serial			2,790,000	0	0	2,790,000	
011839BZ9	5.000%	2032	Dec	Serial			7,475,000	0	0	7,475,000	
011839CA3	5.000%	2033	Dec	Serial			7,845,000	0	0	7,845,000	
SC14A Total							\$95,115,000	\$0	\$0	\$95,115,000	
SC14B State Capital Project Bonds II, 2014 Series B											
				Exempt	Prog: 609	Yield: 2.682%	Delivery: 6/12/2014	Underwriter: J.P. Morgan	AA+	N/A	AA+
011839CD7	2.000%	2015	Jun	Serial			100,000	0	0	100,000	
011839CE5	3.000%	2015	Dec	Serial			100,000	0	0	100,000	
011839CF2	4.000%	2016	Jun	Serial			735,000	0	0	735,000	
011839CG0	5.000%	2016	Dec	Serial			750,000	0	0	750,000	
011839CH8	5.000%	2017	Jun	Serial			765,000	0	0	765,000	
011839CJ4	5.000%	2017	Dec	Serial			785,000	0	0	785,000	
011839CK1	5.000%	2018	Jun	Serial			805,000	0	0	805,000	
011839CL9	5.000%	2018	Dec	Serial			825,000	0	0	825,000	
011839CM7	5.000%	2019	Jun	Serial			845,000	0	0	845,000	
011839CN5	5.000%	2019	Dec	Serial			865,000	0	0	865,000	
011839CP0	5.000%	2020	Jun	Serial			890,000	0	0	890,000	
011839CQ8	5.000%	2020	Dec	Serial			910,000	0	0	910,000	
011839CR6	5.000%	2021	Jun	Serial			935,000	0	0	935,000	
011839CS4	5.000%	2021	Dec	Serial			960,000	0	0	960,000	
011839CT2	5.000%	2022	Jun	Serial			980,000	0	0	980,000	
011839CU9	5.000%	2022	Dec	Serial			1,005,000	0	0	1,005,000	
011839CV7	5.000%	2023	Jun	Serial			1,030,000	0	0	1,030,000	
011839CW5	5.000%	2023	Dec	Serial			1,055,000	0	0	1,055,000	
011839CX3	5.000%	2024	Jun	Serial			1,085,000	0	0	1,085,000	
011839CY1	5.000%	2024	Dec	Serial			1,110,000	0	0	1,110,000	
011839CZ8	5.000%	2025	Jun	Sinker			1,140,000	0	0	1,140,000	
011839CZ8	5.000%	2025	Dec	Term			1,165,000	0	0	1,165,000	
011839DA2	5.000%	2026	Jun	Sinker			1,195,000	0	0	1,195,000	
011839DA2	5.000%	2026	Dec	Term			1,225,000	0	0	1,225,000	
011839DB0	5.000%	2027	Jun	Sinker			1,255,000	0	0	1,255,000	
011839DB0	5.000%	2027	Dec	Term			1,290,000	0	0	1,290,000	
011839DC8	5.000%	2028	Jun	Sinker			1,320,000	0	0	1,320,000	
011839DC8	5.000%	2028	Dec	Term			1,355,000	0	0	1,355,000	
011839DD6	5.000%	2029	Jun	Sinker			1,385,000	0	0	1,385,000	
011839DD6	5.000%	2029	Dec	Term			1,420,000	0	0	1,420,000	
SC14B Total							\$29,285,000	\$0	\$0	\$29,285,000	
SC14C State Capital Project Bonds II, 2014 Series C											
				Taxable	Prog: 610	Yield: N/A	Delivery: 8/27/2014	Underwriter: FHLB Seattle	AA+	N/A	AA+
011839DE4		2029	Dec	Term			140,000,000	0	0	140,000,000	
SC14C Total							\$140,000,000	\$0	\$0	\$140,000,000	
State Capital Project Bonds II Total							\$500,525,000	\$8,090,000	\$0	\$492,435,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
General Housing Purpose Bonds												
GH05A	General Housing Purpose Bonds, 2005 Series A				Exempt	Prog: 803	Yield: 4.780%	Delivery: 1/27/2005	Underwriter: George K. Baum	S and P	Moody's	Fitch
									AA+	Aa2	AA+	
011832XQ0	2.200%	2006	Jun	Serial			495,000	495,000	0		0	
011832XR8	2.250%	2006	Dec	Serial			500,000	500,000	0		0	
011832XS6	2.400%	2007	Jun	Serial			505,000	505,000	0		0	
011832XT4	2.450%	2007	Dec	Serial			510,000	510,000	0		0	
011832XU1	2.600%	2008	Jun	Serial			515,000	515,000	0		0	
011832XV9	2.650%	2008	Dec	Serial			525,000	525,000	0		0	
011832XW7	2.750%	2009	Jun	Serial			530,000	530,000	0		0	
011832XX5	2.800%	2009	Dec	Serial			540,000	540,000	0		0	
011832XY3	3.000%	2010	Jun	Serial			545,000	545,000	0		0	
011832XZ0	3.050%	2010	Dec	Serial			555,000	555,000	0		0	
011832YA4	3.150%	2011	Jun	Serial			565,000	565,000	0		0	
011832YB2	3.250%	2011	Dec	Serial			570,000	570,000	0		0	
011832YC0	3.400%	2012	Jun	Serial			580,000	580,000	0		0	
011832YD8	3.450%	2012	Dec	Serial			590,000	590,000	0		0	
011832YE6	3.550%	2013	Jun	Serial			600,000	600,000	0		0	
011832YF3	3.600%	2013	Dec	Serial			615,000	615,000	0		0	
011832YG1	3.650%	2014	Jun	Serial			625,000	625,000	0		0	
011832YH9	3.700%	2014	Dec	Serial			635,000	0	0		635,000	
011832YN6	5.000%	2026	Jun	Sinker			4,755,000	0	0		4,755,000	
011832YN6	5.000%	2026	Dec	Term			6,245,000	0	0		6,245,000	
011832YP1	5.000%	2027	Jun	Sinker			5,515,000	0	0		5,515,000	
011832YS5	4.500%	2027	Jun	Serial			790,000	0	0		790,000	
011832YP1	5.000%	2027	Dec	Term			6,595,000	0	0		6,595,000	
011832YQ9	5.000%	2028	Jun	Sinker			6,535,000	0	0		6,535,000	
011832YQ9	5.000%	2028	Dec	Term			6,965,000	0	0		6,965,000	
011832YR7	5.000%	2029	Jun	Sinker			7,140,000	0	0		7,140,000	
011832YR7	5.000%	2029	Dec	Term			7,360,000	0	0		7,360,000	
011832YT3	4.650%	2030	Jun	Serial			820,000	0	0		820,000	
011832YK2	5.000%	2030	Jun	Sinker			6,730,000	0	0		6,730,000	
011832YK2	5.000%	2030	Dec	Term			7,770,000	0	0		7,770,000	
011832YL0	5.250%	2031	Jun	Sinker			7,985,000	0	0		7,985,000	
011832YL0	5.250%	2031	Dec	Sinker			8,220,000	0	0		8,220,000	
011832YL0	5.250%	2032	Jun	Sinker			8,460,000	0	0		8,460,000	
011832YL0	5.250%	2032	Dec	Sinker			8,705,000	0	0		8,705,000	
011832YL0	5.250%	2033	Jun	Sinker			8,270,000	0	0		8,270,000	
011832YL0	5.250%	2033	Dec	Sinker			6,230,000	0	0		6,230,000	
011832YU0	4.700%	2034	Jun	Serial			75,000	0	0		75,000	
011832YL0	5.250%	2034	Jun	Sinker			4,030,000	0	0		4,030,000	
011832YL0	5.250%	2034	Dec	Term			2,200,000	0	0		2,200,000	
011832YM8	5.250%	2035	Jun	Sinker			1,420,000	0	0		1,420,000	
011832YM8	5.250%	2035	Dec	Sinker			1,360,000	0	0		1,360,000	
011832YM8	5.250%	2036	Jun	Sinker			1,290,000	0	0		1,290,000	
011832YM8	5.250%	2036	Dec	Sinker			1,215,000	0	0		1,215,000	
011832YM8	5.250%	2037	Jun	Sinker			1,130,000	0	0		1,130,000	
011832YM8	5.250%	2037	Dec	Sinker			1,045,000	0	0		1,045,000	
011832YM8	5.250%	2038	Jun	Sinker			950,000	0	0		950,000	
011832YM8	5.250%	2038	Dec	Sinker			850,000	0	0		850,000	
011832YM8	5.250%	2039	Jun	Sinker			745,000	0	0		745,000	
011832YM8	5.250%	2039	Dec	Sinker			630,000	0	0		630,000	
011832YM8	5.250%	2040	Jun	Sinker			505,000	0	0		505,000	
011832YM8	5.250%	2040	Dec	Sinker			375,000	0	0		375,000	
011832YV8	4.800%	2041	Jun	Serial			285,000	0	0		285,000	
011832YM8	5.250%	2041	Dec	Term			40,000	0	0		40,000	
						GH05A Total	\$143,235,000	\$9,365,000	\$0		\$133,870,000	
GH05B	General Housing Purpose Bonds, 2005 Series B				Exempt	Prog: 804	Yield: 4.474%	Delivery: 5/18/2005	Underwriter: George K. Baum	AA+	Aa2	AA+
B1	011832ZC9	2.600%	2005	Dec	Serial		1,595,000	1,595,000	0		0	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
General Housing Purpose Bonds												
GH05B	General Housing Purpose Bonds, 2005 Series B				Exempt	Prog: 804	Yield: 4.474%	Delivery: 5/18/2005	Underwriter: George K. Baum	S and P	Moody's	Fitch
B1	011832ZD7	2.700%	2006	Jun	Serial		425,000	425,000		AA+	Aa2	AA+
B2	011832C75	3.500%	2006	Jun	Serial		1,175,000	1,175,000		0		0
B1	011832ZE5	2.750%	2006	Dec	Serial		740,000	740,000		0		0
B2	011832C83	3.500%	2006	Dec	Serial		885,000	885,000		0		0
B1	011832ZF2	2.850%	2007	Jun	Serial		1,140,000	1,140,000		0		0
B2	011832C91	3.500%	2007	Jun	Serial		515,000	515,000		0		0
B1	011832ZG0	2.900%	2007	Dec	Serial		1,605,000	1,605,000		0		0
B2	011832D25	3.500%	2007	Dec	Serial		75,000	75,000		0		0
B1	011832ZH8	3.000%	2008	Jun	Serial		1,705,000	1,705,000		0		0
B1	011832ZJ4	3.050%	2008	Dec	Serial		1,740,000	1,740,000		0		0
B1	011832ZK1	3.150%	2009	Jun	Serial		1,085,000	1,085,000		0		0
B2	011832D33	3.500%	2009	Jun	Serial		685,000	685,000		0		0
B1	011832ZL9	3.200%	2009	Dec	Serial		1,800,000	1,800,000		0		0
B1	011832ZM7	3.250%	2010	Jun	Serial		485,000	485,000		0		0
B2	011832D58	4.000%	2010	Jun	Serial		1,345,000	1,345,000		0		0
B1	011832ZN5	3.300%	2010	Dec	Serial		1,000,000	1,000,000		0		0
B2	011832D66	3.250%	2010	Dec	Serial		870,000	870,000		0		0
B2	011832ZP0	4.000%	2011	Jun	Serial		1,910,000	1,910,000		0		0
B2	011832ZQ8	4.000%	2011	Dec	Serial		1,945,000	1,945,000		0		0
B1	011832ZR6	3.550%	2012	Jun	Serial		120,000	120,000		0		0
B2	011832D74	4.000%	2012	Jun	Serial		1,860,000	1,860,000		0		0
B1	011832ZS4	3.600%	2012	Dec	Serial		75,000	75,000		0		0
B2	011832D82	4.000%	2012	Dec	Serial		1,955,000	1,955,000		0		0
B1	011832ZT2	3.700%	2013	Jun	Serial		150,000	150,000		0		0
B2	011832D90	5.000%	2013	Jun	Serial		1,935,000	1,935,000		0		0
B2	011832ZU9	5.000%	2013	Dec	Serial		2,140,000	2,140,000		0		0
B1	011832ZV7	3.800%	2014	Jun	Serial		305,000	305,000		0		0
B2	011832E24	5.000%	2014	Jun	Serial		1,885,000	1,885,000		0		0
B2	011832ZW5	5.000%	2014	Dec	Serial		2,250,000	0		0		2,250,000
B1	011832ZX3	4.000%	2015	Jun	Sinker		30,000	0		0		30,000
B2	011832E32	5.000%	2015	Jun	Sinker		2,275,000	0		0		2,275,000
B1	011832ZX3	4.000%	2015	Dec	Sinker		30,000	0		0		30,000
B2	011832E32	5.000%	2015	Dec	Sinker		2,330,000	0		0		2,330,000
B1	011832ZX3	4.000%	2016	Jun	Sinker		30,000	0		0		30,000
B2	011832E32	5.000%	2016	Jun	Sinker		2,390,000	0		0		2,390,000
B1	011832ZX3	4.000%	2016	Dec	Sinker		30,000	0		0		30,000
B2	011832E32	5.000%	2016	Dec	Sinker		2,455,000	0		0		2,455,000
B1	011832ZX3	4.000%	2017	Jun	Term		30,000	0		0		30,000
B2	011832E32	5.000%	2017	Jun	Term		2,510,000	0		0		2,510,000
B1	011832ZY1	4.150%	2017	Dec	Sinker		40,000	0		0		40,000
B2	011832E40	5.000%	2017	Dec	Sinker		2,565,000	0		0		2,565,000
B1	011832ZY1	4.150%	2018	Jun	Sinker		40,000	0		0		40,000
B2	011832E40	5.000%	2018	Jun	Sinker		2,635,000	0		0		2,635,000
B1	011832ZY1	4.150%	2018	Dec	Sinker		40,000	0		0		40,000
B2	011832E40	5.000%	2018	Dec	Sinker		2,705,000	0		0		2,705,000
B1	011832ZY1	4.150%	2019	Jun	Sinker		45,000	0		0		45,000
B2	011832E40	5.000%	2019	Jun	Sinker		2,765,000	0		0		2,765,000
B1	011832ZY1	4.150%	2019	Dec	Sinker		45,000	0		0		45,000
B2	011832E40	5.000%	2019	Dec	Sinker		2,835,000	0		0		2,835,000
B1	011832ZY1	4.150%	2020	Jun	Sinker		45,000	0		0		45,000
B2	011832E40	5.000%	2020	Jun	Sinker		2,910,000	0		0		2,910,000
B1	011832ZY1	4.150%	2020	Dec	Term		45,000	0		0		45,000
B2	011832E40	5.000%	2020	Dec	Term		2,985,000	0		0		2,985,000
B1	011832ZZ8	4.400%	2021	Jun	Sinker		35,000	0		0		35,000
B2	011832E57	5.250%	2021	Jun	Sinker		3,065,000	0		0		3,065,000
B1	011832ZZ8	4.400%	2021	Dec	Sinker		35,000	0		0		35,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount			
General Housing Purpose Bonds													
GH05B	General Housing Purpose Bonds, 2005 Series B				Exempt	Prog: 804	Yield: 4.474%	Delivery: 5/18/2005	Underwriter: George K. Baum	S and P	Moody's	Fitch	
B2	011832E57	5.250%	2021	Dec	Sinker		3,150,000	0	0	0	AA+	Aa2	AA+
B1	011832ZZ8	4.400%	2022	Jun	Sinker		35,000	0	0	0			35,000
B2	011832E57	5.250%	2022	Jun	Sinker		3,235,000	0	0	0			3,235,000
B1	011832ZZ8	4.400%	2022	Dec	Sinker		35,000	0	0	0			35,000
B2	011832E57	5.250%	2022	Dec	Sinker		3,325,000	0	0	0			3,325,000
B1	011832ZZ8	4.400%	2023	Jun	Sinker		35,000	0	0	0			35,000
B2	011832E57	5.250%	2023	Jun	Sinker		3,410,000	0	0	0			3,410,000
B1	011832ZZ8	4.400%	2023	Dec	Sinker		35,000	0	0	0			35,000
B2	011832E57	5.250%	2023	Dec	Sinker		3,500,000	0	0	0			3,500,000
B1	011832ZZ8	4.400%	2024	Jun	Sinker		35,000	0	0	0			35,000
B2	011832E57	5.250%	2024	Jun	Sinker		3,595,000	0	0	0			3,595,000
B1	011832ZZ8	4.400%	2024	Dec	Sinker		35,000	0	0	0			35,000
B2	011832E57	5.250%	2024	Dec	Sinker		3,690,000	0	0	0			3,690,000
B1	011832ZZ8	4.400%	2025	Jun	Sinker		35,000	0	0	0			35,000
B2	011832E57	5.250%	2025	Jun	Sinker		3,790,000	0	0	0			3,790,000
B1	011832ZZ8	4.400%	2025	Dec	Term		35,000	0	0	0			35,000
B2	011832E57	5.250%	2025	Dec	Term		3,890,000	0	0	0			3,890,000
B1	011832A28	4.550%	2026	Jun	Sinker		5,000	0	0	0			5,000
B2	011832E65	5.250%	2026	Jun	Sinker		4,020,000	0	0	0			4,020,000
B1	011832A28	4.550%	2026	Dec	Sinker		5,000	0	0	0			5,000
B2	011832E65	5.250%	2026	Dec	Sinker		4,130,000	0	0	0			4,130,000
B1	011832A28	4.550%	2027	Jun	Sinker		5,000	0	0	0			5,000
B2	011832E65	5.250%	2027	Jun	Sinker		4,240,000	0	0	0			4,240,000
B1	011832A28	4.550%	2027	Dec	Sinker		5,000	0	0	0			5,000
B2	011832E65	5.250%	2027	Dec	Sinker		4,350,000	0	0	0			4,350,000
B1	011832A28	4.550%	2028	Jun	Sinker		5,000	0	0	0			5,000
B2	011832E65	5.250%	2028	Jun	Sinker		4,465,000	0	0	0			4,465,000
B1	011832A28	4.550%	2028	Dec	Sinker		5,000	0	0	0			5,000
B2	011832E65	5.250%	2028	Dec	Sinker		4,585,000	0	0	0			4,585,000
B1	011832A28	4.550%	2029	Jun	Sinker		5,000	0	0	0			5,000
B2	011832E65	5.250%	2029	Jun	Sinker		4,705,000	0	0	0			4,705,000
B1	011832A28	4.550%	2029	Dec	Sinker		5,000	0	0	0			5,000
B2	011832E65	5.250%	2029	Dec	Sinker		4,830,000	0	0	0			4,830,000
B1	011832A28	4.550%	2030	Jun	Sinker		5,000	0	0	0			5,000
B2	011832E65	5.250%	2030	Jun	Sinker		4,955,000	0	0	0			4,955,000
B1	011832A28	4.550%	2030	Dec	Term		5,000	0	0	0			5,000
B2	011832E65	5.250%	2030	Dec	Term		5,070,000	0	0	0			5,070,000
						GH05B Total	\$147,610,000	\$33,150,000	\$0	\$114,460,000			
GH05C	General Housing Purpose Bonds, 2005 Series C				Exempt	Prog: 804	Yield: 4.474%	Delivery: 5/18/2005	Underwriter: George K. Baum	AA+	Aa2	AA+	
C1	011832A36	2.600%	2005	Dec	Serial		25,000	25,000	0	0		0	
C1	011832A44	2.700%	2006	Jun	Serial		20,000	20,000	0	0		0	
C1	011832A51	2.750%	2006	Dec	Serial		20,000	20,000	0	0		0	
C1	011832A69	2.850%	2007	Jun	Serial		20,000	20,000	0	0		0	
C1	011832A77	2.900%	2007	Dec	Serial		20,000	20,000	0	0		0	
C1	011832A85	3.000%	2008	Jun	Serial		20,000	20,000	0	0		0	
C1	011832A93	3.050%	2008	Dec	Serial		25,000	25,000	0	0		0	
C1	011832B27	3.150%	2009	Jun	Serial		25,000	25,000	0	0		0	
C1	011832B35	3.200%	2009	Dec	Serial		25,000	25,000	0	0		0	
C1	011832B43	3.250%	2010	Jun	Serial		25,000	25,000	0	0		0	
C1	011832B50	3.300%	2010	Dec	Serial		25,000	25,000	0	0		0	
C1	011832B68	3.400%	2011	Jun	Serial		25,000	25,000	0	0		0	
C2	011832B84	4.000%	2012	Jun	Serial		1,330,000	1,330,000	0	0		0	
C2	011832B92	4.000%	2012	Dec	Serial		1,365,000	1,365,000	0	0		0	
C2	011832C26	5.000%	2013	Jun	Serial		1,395,000	1,395,000	0	0		0	
C2	011832C34	5.000%	2013	Dec	Serial		1,435,000	1,435,000	0	0		0	
C2	011832C42	5.000%	2014	Jun	Serial		1,470,000	1,470,000	0	0		0	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
General Housing Purpose Bonds												
GH05C	General Housing Purpose Bonds, 2005 Series C				Exempt	Prog: 804	Yield: 4.474%	Delivery: 5/18/2005	Underwriter: George K. Baum	S and P	Moody's	Fitch
C2	011832C59	5.000%	2014	Dec	Serial		1,505,000	0		AA+	Aa2	AA+
C2	011832C67	5.000%	2015	Jun	Sinker		1,545,000	0		0		1,545,000
C2	011832C67	5.000%	2015	Dec	Sinker		1,580,000	0		0		1,580,000
C2	011832C67	5.000%	2016	Jun	Sinker		1,620,000	0		0		1,620,000
C2	011832C67	5.000%	2016	Dec	Sinker		1,660,000	0		0		1,660,000
C2	011832C67	5.000%	2017	Jun	Term		1,705,000	0		0		1,705,000
GH05C Total							\$16,885,000	\$7,270,000	\$0	\$9,615,000		
General Housing Purpose Bonds Total							\$307,730,000	\$49,785,000	\$0	\$257,945,000		
Commercial Paper Total		\$67,500,000		Total AHFC Bonds			\$2,975,025,000	\$259,570,000	\$424,040,000	\$2,291,415,000		

Footnotes:

- AHFC has issued \$17,949,019,122 in Bonds, including those issued by the Alaska State Housing Authority (ASHA), which merged into AHFC on 07/01/92 and became the Public Housing Division.
- The interest earnings on the tax-exempt debt listed herein is not subject to the alternative minimum tax imposed under the Internal Revenue Code of 1986 unless designated as AMT.
- In addition to paying variable rates, AHFC has entered into swap agreements with counterparties on some Bond transactions (i.e. GP01A/B, E021A, SC02B/C, E071A/B/D and E091A/B/D).
- Some of the Bonds have PAC structures that are subject to mandatory redemptions based on projected net prepayment tables listed in their respective OS.
- The Commercial Paper program provides up to \$150,000,000 in funds for refunding prior bonds in order to preserve private activity bond volume cap.
- The Northern Tobacco Securitization Corporation (NTSC), a subsidiary of AHFC which acts as a government instrumentality of, but separate and apart from, the State of Alaska has issued bonds in the past, but any and all bonds issued by NTSC are not listed in this exhibit and are not a debt of AHFC.

1 Home Mortgage Revenue Bonds, 2002 Series A

Series: E021A Prog: 106
 Remaining Principal Balance: \$119,289,944
 Weighted Average Seasoning: 69
 Weighted Average Interest Rate: 5.881%
 Bond Yield (TIC): 4.553%

	Prepayments	CPR	PSA
1-Month	\$1,627,222	15.01%	250
3-Months	\$3,104,932	9.80%	163
6-Months	\$5,771,013	9.05%	151
12-Months	\$8,937,989	7.01%	117
Life	\$274,552,591	12.86%	214

2 Home Mortgage Revenue Bonds, 2006 Series A

Series: E061A Prog: 107
 Remaining Principal Balance: \$22,073,297
 Weighted Average Seasoning: 108
 Weighted Average Interest Rate: 5.408%
 Bond Yield (TIC): 4.623%

	Prepayments	CPR	PSA
1-Month	\$1,061,883	43.10%	718
3-Months	\$2,066,279	29.94%	499
6-Months	\$2,704,853	20.39%	340
12-Months	\$4,249,396	15.71%	262
Life	\$73,905,974	14.30%	238

3 Home Mortgage Revenue Bonds, 2007 Series A

Series: E071A Prog: 110
 Remaining Principal Balance: \$82,085,198
 Weighted Average Seasoning: 55
 Weighted Average Interest Rate: 4.778%
 Bond Yield (TIC): 4.048%

	Prepayments	CPR	PSA
1-Month	\$854,854	11.69%	195
3-Months	\$2,184,779	10.23%	170
6-Months	\$4,223,424	9.98%	166
12-Months	\$7,988,649	9.91%	165
Life	\$98,742,812	17.96%	299

4 Home Mortgage Revenue Bonds, 2007 Series B

Series: E071B Prog: 111
 Remaining Principal Balance: \$79,596,656
 Weighted Average Seasoning: 56
 Weighted Average Interest Rate: 4.900%
 Bond Yield (TIC): 4.210%

	Prepayments	CPR	PSA
1-Month	\$720,921	10.25%	171
3-Months	\$2,245,956	10.85%	181
6-Months	\$3,896,036	9.44%	157
12-Months	\$6,666,236	8.52%	142
Life	\$84,152,743	15.75%	263

5 Home Mortgage Revenue Bonds, 2007 Series D

Series: E071D Prog: 113
 Remaining Principal Balance: \$105,925,154
 Weighted Average Seasoning: 55
 Weighted Average Interest Rate: 4.719%
 Bond Yield (TIC): 4.091%

	Prepayments	CPR	PSA
1-Month	\$706,314	7.67%	128
3-Months	\$2,981,338	10.87%	181
6-Months	\$4,768,920	8.91%	148
12-Months	\$9,695,148	9.47%	158
Life	\$104,920,669	16.04%	267

6 Home Mortgage Revenue Bonds, 2009 Series A

Series: E091A Prog: 116
 Remaining Principal Balance: \$113,818,816
 Weighted Average Seasoning: 50
 Weighted Average Interest Rate: 3.871%
 Bond Yield (TIC): 4.190%

	Prepayments	CPR	PSA
1-Month	\$737,056	7.45%	124
3-Months	\$2,303,230	7.92%	132
6-Months	\$4,829,443	8.30%	138
12-Months	\$9,660,490	8.67%	144
Life	\$101,648,054	18.18%	303

7 Home Mortgage Revenue Bonds, 2009 Series B

Series: E091B Prog: 117
 Remaining Principal Balance: \$121,303,324
 Weighted Average Seasoning: 51
 Weighted Average Interest Rate: 3.827%
 Bond Yield (TIC): 4.257%

	Prepayments	CPR	PSA
1-Month	\$646,562	6.18%	103
3-Months	\$2,311,644	7.51%	125
6-Months	\$5,795,069	9.36%	156
12-Months	\$9,259,117	7.80%	130
Life	\$106,881,066	18.64%	311

8 **Home Mortgage Revenue Bonds, 2009 Series D**

Series: E091D Prog: 119
 Remaining Principal Balance: \$126,025,640
 Weighted Average Seasoning: 51
 Weighted Average Interest Rate: 4.341%
 Bond Yield (TIC): 4.893%

	Prepayments	CPR	PSA
1-Month	\$946,875	8.59%	143
3-Months	\$3,773,933	11.59%	193
6-Months	\$7,679,563	11.84%	197
12-Months	\$11,874,201	9.53%	159
Life	\$99,915,910	18.70%	312

9 **Mortgage Revenue Bonds, 2009 Series A-1**

Series: E0911 Prog: 121
 Remaining Principal Balance: \$49,357,356
 Weighted Average Seasoning: 43
 Weighted Average Interest Rate: 4.246%
 Bond Yield (TIC): 3.362%

	Prepayments	CPR	PSA
1-Month	\$168,544	4.01%	67
3-Months	\$1,856,211	13.65%	227
6-Months	\$2,509,173	9.37%	156
12-Months	\$3,001,745	5.67%	95
Life	\$8,461,955	4.13%	94

10 **Mortgage Revenue Bonds, 2010 Series A**

Series: E10A1 Prog: 121
 Remaining Principal Balance: \$36,943,129
 Weighted Average Seasoning: 43
 Weighted Average Interest Rate: 4.576%
 Bond Yield (TIC): 3.362%

	Prepayments	CPR	PSA
1-Month	\$210,903	6.60%	110
3-Months	\$1,266,760	12.58%	210
6-Months	\$2,477,185	12.10%	202
12-Months	\$3,874,095	9.73%	162
Life	\$8,727,726	5.46%	111

11 **Mortgage Revenue Bonds, 2010 Series B**

Series: E10B1 Prog: 121
 Remaining Principal Balance: \$29,728,091
 Weighted Average Seasoning: 47
 Weighted Average Interest Rate: 4.930%
 Bond Yield (TIC): 3.362%

	Prepayments	CPR	PSA
1-Month	\$105,978	4.18%	70
3-Months	\$832,614	10.42%	174
6-Months	\$1,296,926	8.13%	135
12-Months	\$2,780,177	8.61%	143
Life	\$24,708,906	17.12%	285

12 **Mortgage Revenue Bonds, 2009 Series A-2**

Series: E0912 Prog: 122
 Remaining Principal Balance: \$112,507,165
 Weighted Average Seasoning: 32
 Weighted Average Interest Rate: 3.472%
 Bond Yield (TIC): 2.532%

	Prepayments	CPR	PSA
1-Month	\$281,467	2.95%	49
3-Months	\$1,168,579	4.03%	67
6-Months	\$3,234,000	5.46%	94
12-Months	\$4,402,862	3.72%	71
Life	\$7,810,759	2.24%	71

13 **Mortgage Revenue Bonds, 2011 Series A**

Series: E11A1 Prog: 122
 Remaining Principal Balance: \$23,126,901
 Weighted Average Seasoning: 133
 Weighted Average Interest Rate: 5.675%
 Bond Yield (TIC): 2.532%

	Prepayments	CPR	PSA
1-Month	\$399,686	18.59%	310
3-Months	\$1,161,699	17.74%	296
6-Months	\$1,539,375	12.00%	200
12-Months	\$2,606,891	10.07%	168
Life	\$15,034,030	15.51%	258

14 **Mortgage Revenue Bonds, 2011 Series B**

Series: E11B1 Prog: 122
 Remaining Principal Balance: \$51,054,806
 Weighted Average Seasoning: 61
 Weighted Average Interest Rate: 3.950%
 Bond Yield (TIC): 2.532%

	Prepayments	CPR	PSA
1-Month	\$377,952	8.47%	141
3-Months	\$2,218,430	15.58%	260
6-Months	\$3,221,285	11.43%	191
12-Months	\$5,387,871	9.57%	160
Life	\$30,365,286	15.96%	266

15 Veterans Collateralized Bonds, 2006 First

Series: C0611 Prog: 207
 Remaining Principal Balance: \$55,083,363
 Weighted Average Seasoning: 56
 Weighted Average Interest Rate: 5.077%
 Bond Yield (TIC): 4.700%

	Prepayments	CPR	PSA
1-Month	\$0	0.00%	0
3-Months	\$2,007,313	13.17%	220
6-Months	\$5,334,457	16.63%	277
12-Months	\$9,048,628	13.77%	229
Life	\$229,030,715	20.55%	385

16 Veterans Collateralized Bonds, 2007 & 2008 First

Series: C0711 Prog: 208
 Remaining Principal Balance: \$16,147,604
 Weighted Average Seasoning: 58
 Weighted Average Interest Rate: 5.263%
 Bond Yield (TIC): 5.023%

	Prepayments	CPR	PSA
1-Month	\$252,227	16.97%	283
3-Months	\$561,698	12.74%	212
6-Months	\$781,992	8.94%	149
12-Months	\$1,521,526	8.38%	140
Life	\$66,188,288	23.11%	397

17 General Mortgage Revenue Bonds II, 2012 Series A

Series: GM12A Prog: 405
 Remaining Principal Balance: \$141,366,352
 Weighted Average Seasoning: 49
 Weighted Average Interest Rate: 4.268%
 Bond Yield (TIC): 3.653%

	Prepayments	CPR	PSA
1-Month	\$1,697,069	13.34%	222
3-Months	\$3,718,344	8.53%	142
6-Months	\$6,358,912	6.87%	114
12-Months	\$10,878,754	5.76%	96
Life	\$35,052,181	8.63%	144

18 Governmental Purpose Bonds, 2001 Series A

Series: GP01A Prog: 502
 Remaining Principal Balance: \$211,721,367
 Weighted Average Seasoning: 52
 Weighted Average Interest Rate: 4.811%
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$1,052,966	5.78%	96
3-Months	\$2,587,086	4.73%	79
6-Months	\$6,134,345	6.27%	104
12-Months	\$11,351,740	6.98%	116
Life	\$600,737,324	18.14%	302

Footnotes:

1. The prepayments and rates given in this exhibit are based on historical figures and in may not necessarily reflect future prepayment speeds.
2. CPR (Constant Prepayment Rate) is the annualized probability that a mortgage will be prepaid.
3. PSA (Prepayment Speed Assumption) was developed by the BMA as a benchmark for comparing historical prepayment speeds of different bonds.
4. CPR and PSA figures for 3-Months, 6-Months, 12-Months and Life are averages based on the SMM (Single Monthly Mortality) rates over the period.
5. Prepayment rates are calculated since the bond funding date and include partial and full prepayments and repurchases. Bonds funded before 1994 are calculated since the report cutoff date of January 1994.
6. Loan balances refer to loans with outstanding balances that are either current, delinquent, or unsold real estate owned loans. The prepayment history includes sold real estate owned loans and loan disposals.
7. The weighted average seasoning is based on the average age of all outstanding loans pledged to the payment of the bonds. Loan transfers may result in an adjustment to the weighted average seasoning of the series.
8. Loan balances and prepayments do not include OCR (Over Collateral Reserve) funds, which are attached to certain bond deals to both ensure sufficient cash flow and alleviate default risk .
9. Housing Development Bonds are structured around specific projects and have restricted prepayment schedules.
10. Some Bonds (GP01A, E071A/B/D, E091A/B/D, E10B1, E11A1 and E11B1) were funded with seasoned mortgage loan portfolios.

ALASKA HOUSING FINANCE CORPORATION
SPECIAL REDEMPTION & BOND ISSUANCE SUMMARY

09/30/14

BOND ISSUANCE SUMMARY:			
Year	Tax-Exempt	Taxable	Total
FY 2015	-	140,000,000	140,000,000
FY 2014	124,400,000	-	124,400,000
FY 2013	332,015,000	150,000,000	482,015,000
FY 2012	200,110,000	28,945,000	229,055,000
FY 2011	248,345,000	-	248,345,000
FY 2010	161,740,000	193,100,000	354,840,000
FY 2009	287,640,000	-	287,640,000
FY 2008	280,825,000	-	280,825,000
FY 2007	780,885,000	-	780,885,000
FY 2006	333,675,000	-	333,675,000
FY 2005	307,730,000	105,000,000	412,730,000
FY 2004	245,175,000	42,125,000	287,300,000
FY 2003	382,710,000	-	382,710,000
FY 2002	527,360,000	230,000,000	757,360,000
FY 2001	267,880,000	25,740,000	293,620,000
FY 2000	883,435,000	-	883,435,000
FY 1999	92,365,000	-	92,365,000
FY 1998	446,509,750	23,895,000	470,404,750
FY 1997	599,381,477	455,000	599,836,477
FY 1996	365,000,000	-	365,000,000
FY 1995	365,000,000	-	365,000,000
FY 1994	367,130,000	16,930,000	384,060,000
FY 1993	200,000,000	-	200,000,000
FY 1992	452,760,000	-	452,760,000
FY 1991	531,103,544	275,000,000	806,103,544
FY 1990	297,000,000	220,000,000	517,000,000
FY 1989	175,000,000	400,000,000	575,000,000
FY 1988	100,000,000	347,000,000	447,000,000
FY 1987	67,000,000	415,000,000	482,000,000
FY 1986	452,445,000	825,000,000	1,277,445,000
FY 1985	604,935,000	-	604,935,000
FY 1984	655,000,000	250,000,000	905,000,000
FY 1983	435,000,000	400,000,000	835,000,000
FY 1982	250,000,000	552,000,000	802,000,000
FY 1981	460,000,000	160,000,000	620,000,000
FY 1980	148,800,000	-	148,800,000
FY 1979	164,600,000	7,020,000	171,620,000
FY 1978	135,225,000	-	135,225,000
FY 1977	80,000,000	-	80,000,000
FY 1976	5,000,000	-	5,000,000
FY 1975	47,000,000	-	47,000,000
FY 1974	36,000,000	-	36,000,000
FY 1973	26,500,000	5,250,000	31,750,000

SPECIAL REDEMPTION SUMMARY:			
Year	Surplus	Refunding	Total
FY 2015	24,625,000	100,000,000	124,625,000
FY 2014	54,815,000	-	54,815,000
FY 2013	500,710,000	99,265,000	599,975,000
FY 2012	363,290,000	128,750,000	492,040,000
FY 2011	253,120,000	64,350,000	317,470,000
FY 2010	207,034,750	138,830,000	345,864,750
FY 2009	313,780,000	161,760,000	475,540,000
FY 2008	95,725,000	17,945,000	113,670,000
FY 2007	180,245,000	220,350,874	400,595,874
FY 2006	232,125,000	149,640,000	381,765,000
FY 2005	150,595,603	-	150,595,603
FY 2004	214,235,000	217,285,000	431,520,000
FY 2003	304,605,000	286,340,000	590,945,000
FY 2002	152,875,000	175,780,000	328,655,000
FY 2001	48,690,000	-	48,690,000
FY 2000	94,855,000	300,000,000	394,855,000
FY 1999	110,101,657	-	110,101,657
FY 1998	72,558,461	389,908,544	462,467,005
FY 1997	150,812,506	68,467,000	219,279,506
FY 1996	147,114,796	200,000,000	347,114,796
FY 1995	153,992,520	-	153,992,520

FY 2015 REDEMPTION DETAIL BY SERIES:			
Series	Surplus	Refunding	Total
C0611	4,375,000	-	4,375,000
C0711	250,000	-	250,000
E021A	20,000,000	-	20,000,000
GM12B	-	50,000,000	50,000,000
SC12B	-	50,000,000	50,000,000

FY 2014 REDEMPTION DETAIL BY SERIES:			
Series	Surplus	Refunding	Total
C0611	20,685,000	-	20,685,000
C0711	6,035,000	-	6,035,000
E021A	2,790,000	-	2,790,000
E061A	6,680,000	-	6,680,000
E0911	3,140,000	-	3,140,000
E0912	5,610,000	-	5,610,000
E11A1	5,450,000	-	5,450,000
GM12A	3,580,000	-	3,580,000
HD04A	545,000	-	545,000
HD04B	300,000	-	300,000

FY 2015 ISSUANCE DETAIL BY SERIES:			
Series	Tax-Exempt	Taxable	Total
SC14C	-	140,000,000	140,000,000

FY 2014 ISSUANCE DETAIL BY SERIES:			
Series	Tax-Exempt	Taxable	Total
SC14A	95,115,000	-	95,115,000
SC14B	29,285,000	-	29,285,000

ALASKA HOUSING FINANCE CORPORATION

SUMMARY OF FLOATING RATE DEBT & INTEREST RATE SWAPS

September 30, 2014

Data	GP97A	GP01A	GP01B	E021A ¹	E021A ²	SC02C	E071A	E071B	E071D	E091A	E091B	E091D	SC13B	SC14C
Outstanding	14,600,000	53,455,000	65,320,000	41,920,000	55,785,000	48,255,000	75,000,000	75,000,000	89,370,000	80,880,000	80,880,000	80,870,000	50,000,000	140,000,000
CUSIP	011831X82	0118326M9	0118326N7	0118327K2	0118327L0	0118326L1	01170PBW5	01170PBV7	01170PBX3	01170PDV5	01170PDX1	01170PEY8	011839BA4	011839DE4
Issue Date	12/03/97	08/02/01	08/02/01	05/16/02	05/16/02	12/05/02	05/31/07	05/31/07	05/31/07	05/28/09	05/28/09	08/26/09	05/02/13	08/27/14
Maturity Date	12/01/27	12/01/30	12/01/30	06/01/32	12/01/36	07/01/22	12/01/41	12/01/41	12/01/41	12/01/40	12/01/40	12/01/40	06/01/43	12/01/29
Ratings	A-1+/F1+	A-1+/F1+	A-1+/F1+	A-1/WD	A-1/WD	A-1+/F1+	NA/F1+	NA/F1+	NA/F1+	A-1/F1	A-1+/F1+	A-1+/F1	AA+/AA+	AA+/AA+
Remark Agent	Merrill BofA	Merrill BofA	Merrill BofA	JP Morgan	JP Morgan	GK Baum	Ray James	KeyBanc	Merrill BofA	Morg Stanley	Goldman	Merrill BofA	N/A	N/A
Remarket Fee	0.07%	0.07%	0.07%	0.09%	0.09%	0.07%	0.07%	0.07%	0.07%	0.07%	0.07%	0.07%	N/A	N/A
Liquidity	Self	Self	Self	JP Morgan	JP Morgan	Self	LBBW	LBBW	LBBW	BOT	Self	BOA	N/A	N/A
Debt Type	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	Index Floater	Index Floater
Reset Date	Weekly	Weekly	Weekly	Daily	Daily	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Monthly	Monthly
Tax Status	Tax-Exempt	Tax-Exempt	Tax-Exempt	AMT	AMT	Tax-Exempt	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Taxable	Taxable
Credit Type	GO	GO	GO	Housing	Housing	GO	Housing	Housing	Housing	Housing	Housing	Housing	GO	GO
Current Rate	0.03%	0.03%	0.03%	0.05%	0.05%	0.04%	0.14%	0.15%	0.14%	0.06%	0.03%	0.04%	0.95%	0.66%
Avg Rate	1.80%	1.34%	1.33%	1.59%	1.59%	1.35%	0.89%	0.84%	0.84%	0.14%	0.13%	0.17%	0.97%	0.66%
Max Rate	9.00%	9.25%	9.25%	10.25%	10.25%	8.00%	9.50%	7.90%	8.50%	0.32%	0.35%	0.40%	1.00%	0.66%
Min Rate	0.02%	0.02%	0.02%	0.04%	0.04%	0.03%	0.05%	0.05%	0.03%	0.02%	0.01%	0.02%	0.95%	0.66%
SIFMA Rate	1.80%	1.32%	1.32%	1.30%	1.30%	1.29%	0.75%	0.75%	0.75%	0.17%	0.17%	0.17%	0.07%	0.04%
SIFMA Spread	0.00%	0.02%	0.01%	0.30%	0.30%	0.06%	0.14%	0.09%	0.09%	(0.04%)	(0.04%)	0.00%	0.90%	0.61%
FY 2014 Avg	0.05%	0.05%	0.05%	0.08%	0.08%	0.05%	0.24%	0.23%	0.24%	0.05%	0.05%	0.06%	0.97%	N/A
FY 2015 Avg	0.04%	0.04%	0.04%	0.05%	0.05%	0.05%	0.15%	0.16%	0.17%	0.05%	0.04%	0.05%	0.95%	0.66%
FY 2015 Sprd	(0.01%)	(0.01%)	(0.01%)	0.01%	0.01%	0.00%	0.10%	0.12%	0.12%	0.01%	(0.01%)	0.00%	0.91%	0.61%

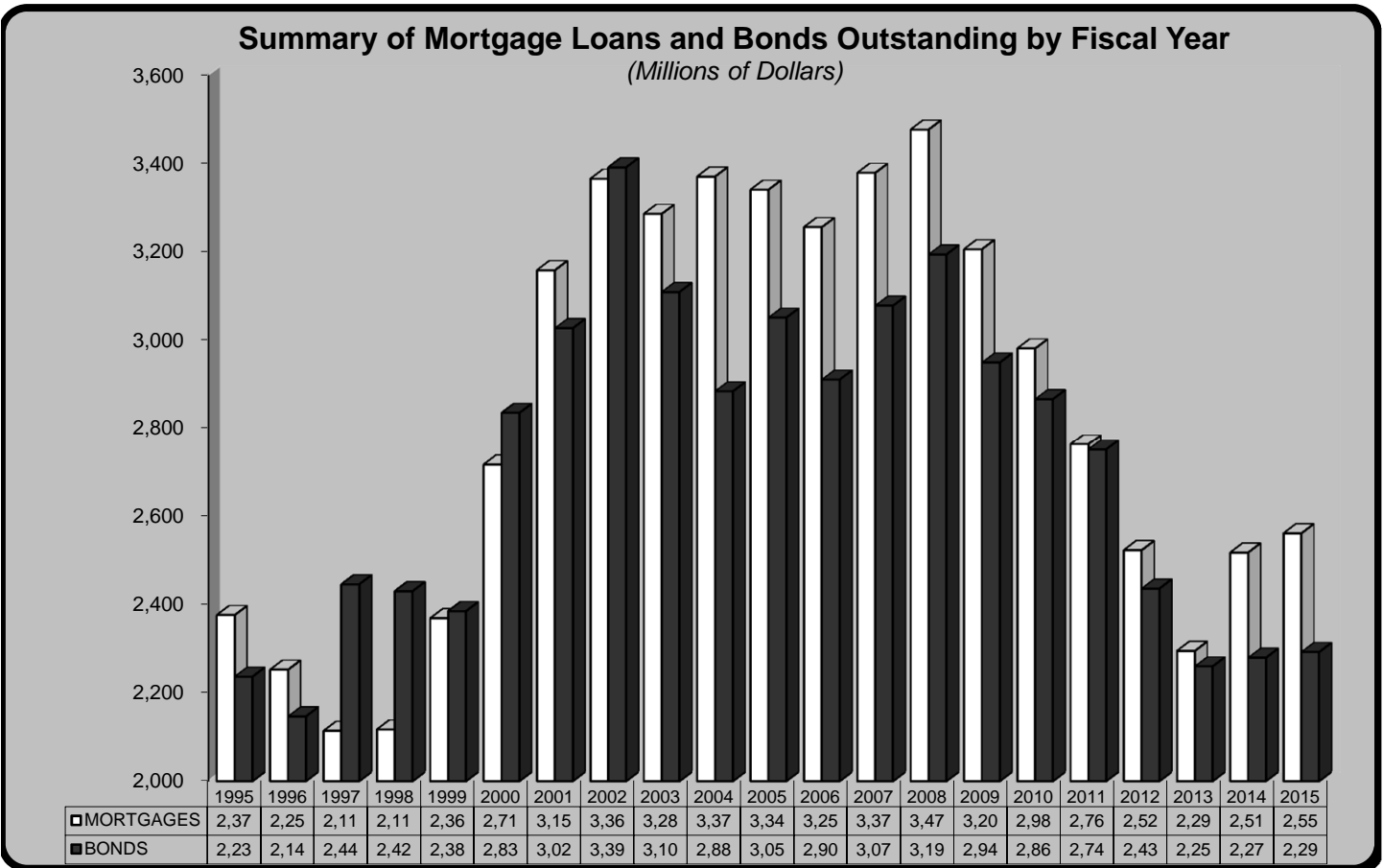
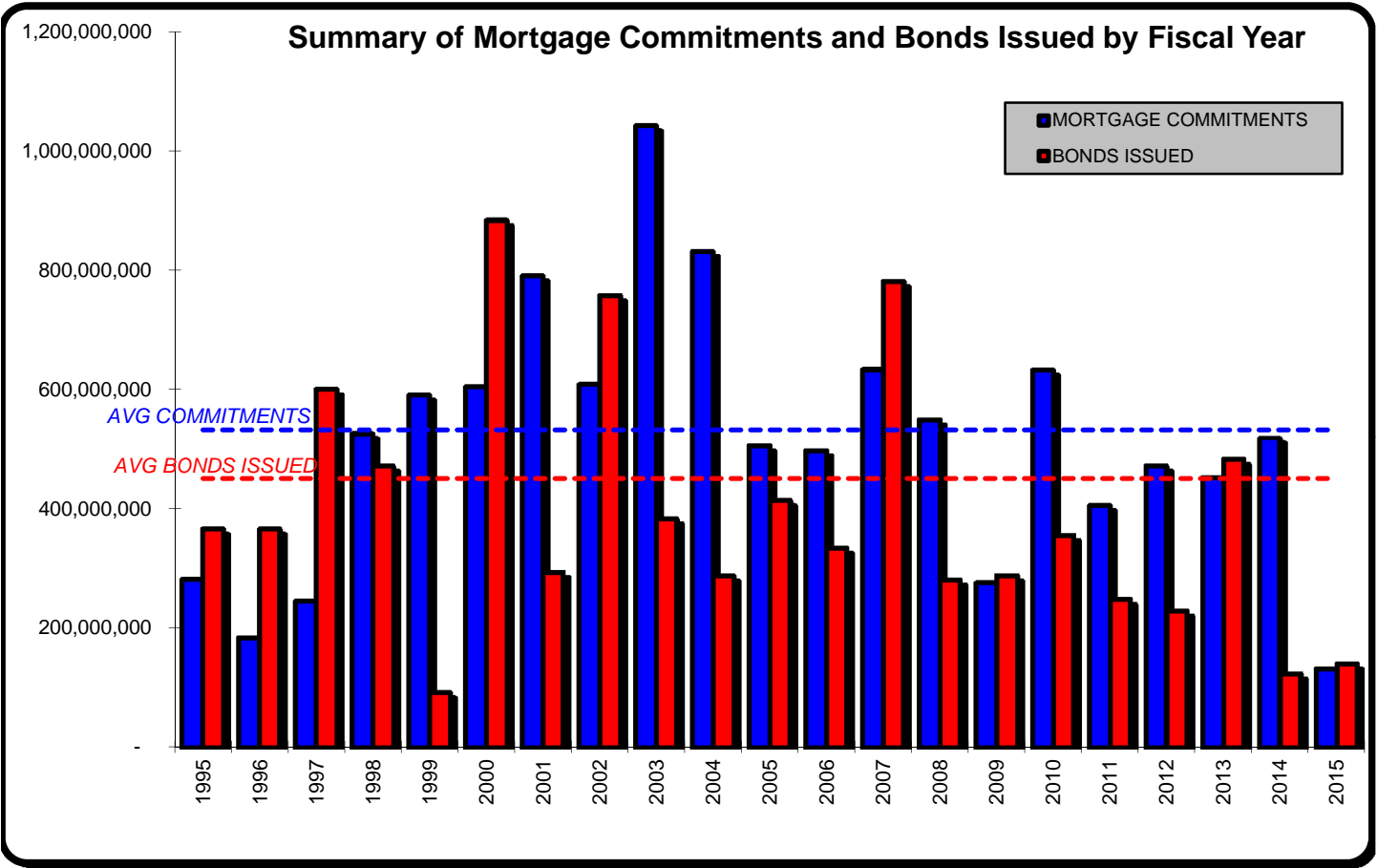
INTEREST RATE SWAP SUMMARY										
Bond Series	Counterparty	Ratings	Termination	Notional	Fixed	Float	Net Swap	VRDO	Synthetic	Spread
GP01A	Ray James	A/A2	12/01/30	53,455,000	2.453%	1.189%	1.264%	1.336%	2.600%	(0.147%)
GP01B	Merrill	A+/Aa3	12/01/30	65,320,000	4.143%	1.189%	2.954%	1.331%	4.285%	(0.142%)
E021A ¹	Goldman	AAA/Aa2	06/01/32	41,920,000	2.980%	0.792%	2.188%	1.593%	3.782%	(0.802%)
E021A ²	Merrill	A+/Aa3	12/01/36	55,785,000	3.448%	1.219%	2.229%	1.593%	3.823%	(0.375%)
SC02/GP97	JP Morgan	A+/Aa3	07/01/24	14,555,000	3.770%	1.218%	2.552%	1.263%	3.815%	(0.045%)
SC02C	JP Morgan	A+/Aa3	07/01/22	48,255,000	4.303%	1.405%	2.898%	1.352%	4.250%	0.053%
E071A ¹	Goldman	AAA/Aa2	12/01/41	143,622,000	3.735%	0.792%	2.943%	0.867%	3.809%	(0.075%)
E071A ²	JP Morgan	A+/Aa3	12/01/41	95,748,000	3.720%	0.792%	2.928%	0.839%	3.767%	(0.047%)
E091A ¹	Citibank	A/A2	12/01/40	72,789,000	3.761%	0.234%	3.527%	0.139%	3.666%	0.095%
E091A ²	Goldman	AAA/Aa2	12/01/40	72,789,000	3.761%	0.234%	3.527%	0.131%	3.658%	0.103%
E091A ³	JP Morgan	A+/Aa3	12/01/40	97,052,000	3.740%	0.234%	3.506%	0.137%	3.643%	0.097%
TOTAL				761,290,000	3.658%	0.754%	2.903%	0.835%	3.738%	(0.080%)

NET SWAP TOTALS		
Pay Fixed	Rec Float	Net Swap
29,741,014	10,850,689	(18,890,324)
43,141,009	13,277,048	(29,863,961)
20,733,959	7,639,871	(13,094,088)
54,325,486	17,430,480	(36,895,006)
6,349,950	2,128,475	(4,221,476)
29,497,649	9,965,954	(19,531,695)
37,424,949	8,518,578	(28,906,371)
24,862,756	5,512,415	(19,350,341)
13,710,785	904,613	(12,806,172)
13,710,785	904,692	(12,806,093)
18,178,972	1,174,155	(17,004,816)
291,677,313	78,306,971	(213,370,342)

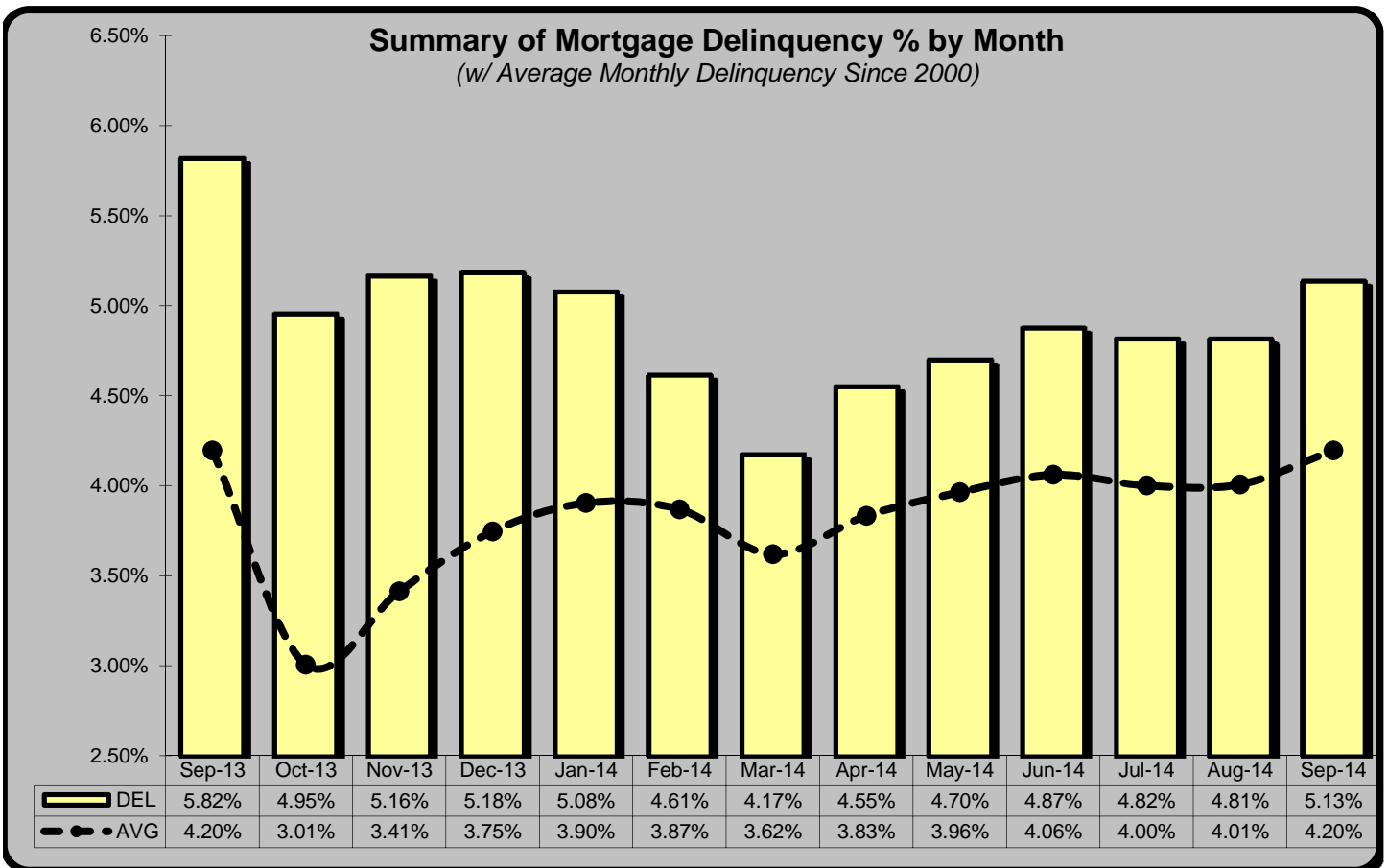
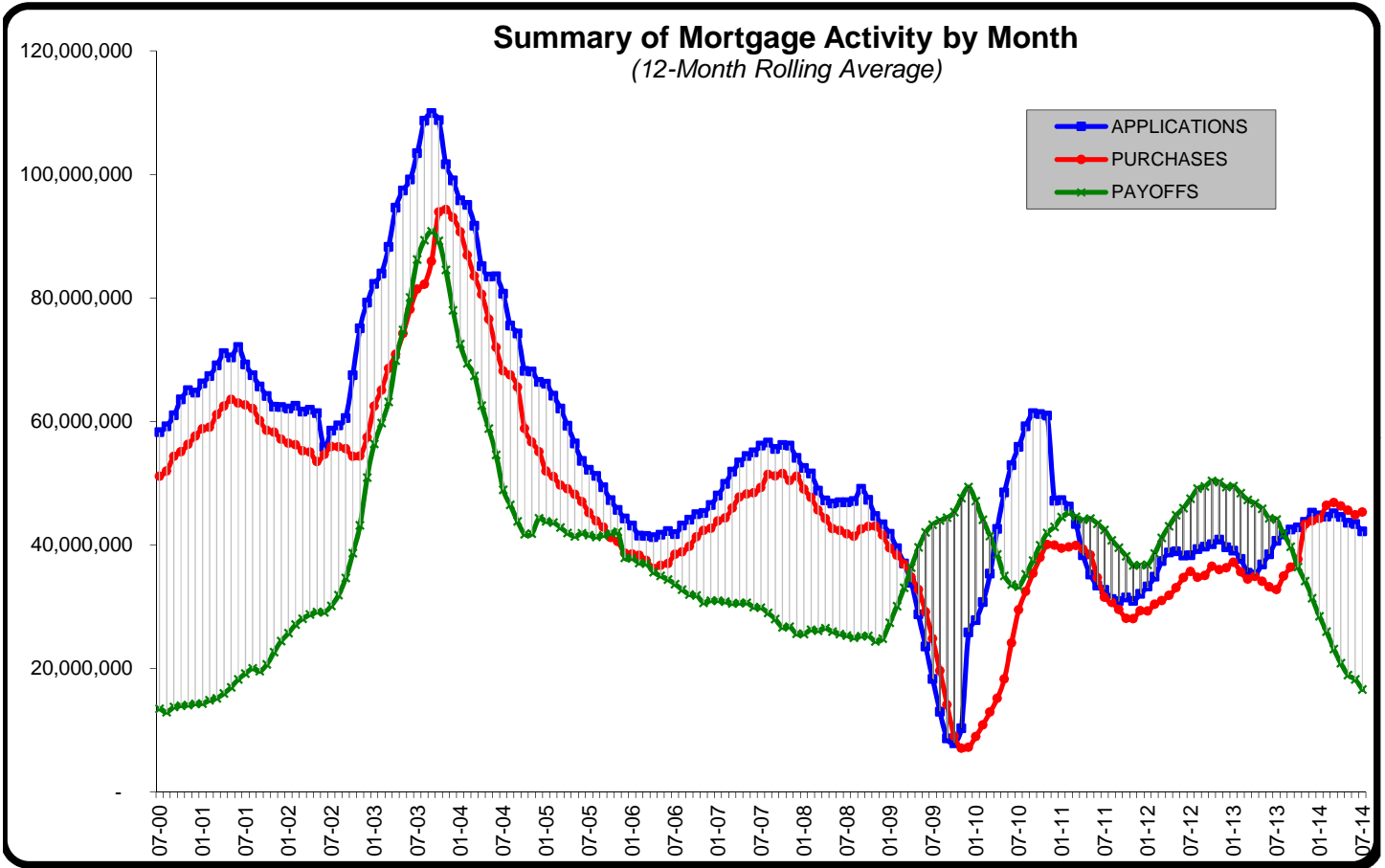
FY 2015 REMARKETING SUMMARY										
#1 RA FY15		Exempt Self	Exempt BOA	Exempt BOT	AMT Daily JPM	Exempt LBBW	Index Floater	FY 2015	FY 2014	FY 2013
Goldman 0.037%	Allocation	27.6%	8.5%	8.5%	10.3%	25.2%	20.0%	100.0%	100.0%	100.0%
	Max Rate	0.08%	0.06%	0.07%	0.08%	0.18%	0.96%	0.96%	1.00%	1.00%
#1 RA FY14	Min Rate	0.02%	0.03%	0.02%	0.04%	0.14%	0.66%	0.02%	0.01%	0.03%
Goldman 0.051%	Avg Rate	0.04%	0.05%	0.05%	0.05%	0.16%	0.73%	0.21%	0.16%	0.18%
	SIFMA Spread	(0.00%)	0.00%	0.01%	0.01%	0.11%	0.69%	0.17%	0.10%	0.09%

MONTHLY FLOAT SUMMARY	
September 30, 2014	
Total Bonds	\$2,291,415,000
Total Float	\$951,335,000
Self-Liquid	\$262,510,000
Float %	41.5%
Hedge %	80.0%

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