



**AUGUST 2005**

MORTGAGE & BOND  
DISCLOSURE REPORT

ALASKA HOUSING FINANCE CORPORATION  
AUGUST 2005 COMPARATIVE ACTIVITY SUMMARY

	As of Fiscal Year End			As of Month End		
	FY 2004	FY 2005	% Variance	08/31/04	08/31/05	% Variance
<b>TOTAL PORTFOLIO</b>						
Mortgage Portfolio:						
Single Family Mortgages	\$2,873,230,575	\$2,884,419,051	0.4%	\$2,887,581,376	\$2,862,268,395	(0.9%)
Multi-Family Mortgages	316,749,382	262,065,827	(17.3%)	305,230,254	259,460,665	(15.0%)
Participation Loans	179,768,359	193,402,034	7.6%	181,841,651	188,151,784	3.5%
REO's/Insurance Receivables	826,639	428,356	(48.2%)	1,025,446	202,967	(80.2%)
Total Mortgage Portfolio	\$3,370,574,955	\$3,340,315,268	(0.9%)	\$3,375,678,727	\$3,310,083,811	(1.9%)
# of Mortgage Loans	26,631	25,672	(3.6%)	26,476	25,312	(4.4%)
Mortgage Wgtd Avg Int Rate	6.014%	5.911%	(1.7%)	6.000%	5.898%	(1.7%)
Delinquent Loans (1-month lag)	\$113,271,727	\$100,796,741	(11.0%)	\$112,875,814	\$100,676,691	(10.8%)
Delinquency %	3.36%	3.02%	(10.2%)	3.34%	3.04%	(9.1%)
Bonds Outstanding:						
FTHB/Veterans Bonds	\$878,090,353	\$778,929,750	(11.3%)	\$878,090,353	\$778,929,750	(11.3%)
Tax-Exempt Other Bonds	1,656,406,962	1,982,775,562	19.7%	1,653,192,617	1,979,436,083	19.7%
Taxable Other Bonds	348,115,000	287,990,000	(17.3%)	348,115,000	287,990,000	(17.3%)
Total Bonds Outstanding	\$2,882,612,315	\$3,049,695,312	5.8%	\$2,879,397,970	\$3,046,355,833	5.8%
Unhedged VRDO %	17.14%	15.21%	(11.2%)	17.16%	15.23%	(11.2%)
Bond Wgtd Avg Int Rate	4.568%	4.844%	6.0%	4.618%	4.873%	5.5%
Bond/Mortgage WAIR Spread	1.446%	1.067%	(26.2%)	1.382%	1.025%	(25.8%)
Bond/Mortgage Ratio	0.86	0.91	6.8%	0.85	0.92	7.9%
<b>MONTHLY ACTIVITY</b>						
	Through Fiscal Year End			Through Two Months Ended		
	FY 2004	FY 2005	% Variance	08/31/04	08/31/05	% Variance
Mortgage Activity:						
Mortgage Applications	\$1,038,068,673	\$646,267,404	(37.7%)	\$156,054,327	\$120,972,127	(22.5%)
Mortgage Commitments	873,432,819	533,794,397	(38.9%)	97,240,261	106,293,167	9.3%
Mortgage Purchases	863,565,646	563,958,514	(34.7%)	115,285,176	77,795,775	(32.5%)
Mortgage Payoffs	655,169,558	487,966,943	(25.5%)	95,888,494	77,136,154	(19.6%)
Mortgage Foreclosures	6,700,529	4,050,253	(39.6%)	950,844	621,189	(34.7%)
Sales & Disposals	\$6,123,677	\$4,360,335	(28.8%)	\$983,595	\$667,833	(32.1%)
Purchases/Payoffs Ratio	1.32	1.16	(12.3%)	1.20	1.01	(16.1%)
Bond Changes:						
Bonds Issued - FTHB/Veterans	\$127,210,000	\$105,000,000	(17.5%)	\$0	\$0	N/A
Bonds Issued - Other	160,090,000	307,730,000	92.2%	0	0	N/A
Bond Redemptions - Special	431,520,000	154,770,603	(64.1%)	0	0	N/A
Bond Redemptions - Scheduled	81,145,622	90,876,400	12.0%	3,214,345	3,339,479	3.9%
Net Change in Bonds	(\$225,365,622)	\$167,082,997	100.0%	(\$3,214,345)	(\$3,339,479)	(3.9%)
<b>FINANCIAL STATEMENTS</b>						
	Fiscal Year Annual Audited			Third Quarter Unaudited		
	FY 2003	FY 2004	% Variance	FY 2004	FY 2005	% Variance
Mortgage & Loan Revenue	\$220,393	\$206,300	(6.4%)	\$154,978	\$151,684	(2.1%)
Investment Income	66,890	36,804	(45.0%)	31,721	28,761	(9.3%)
Externally Funded Programs	53,702	56,084	4.4%	42,388	42,817	1.0%
Other Revenue	7,456	6,852	(8.1%)	5,096	6,441	26.4%
Total Revenue	348,441	306,040	(12.2%)	234,183	229,703	(1.9%)
Interest Expenses	172,939	151,165	(12.6%)	115,424	105,025	(9.0%)
Grants & Subsidy Expenses	52,023	48,640	(6.5%)	35,708	43,612	22.1%
Operations & Administration	35,339	36,240	2.5%	26,993	26,056	(3.5%)
Other Expenses	21,063	27,515	30.6%	20,586	25,321	23.0%
Total Expenses	281,364	263,560	(6.3%)	198,711	200,014	0.7%
Operating Income	67,077	42,480	(36.7%)	35,472	29,689	(16.3%)
SOA Contribution/Special Items	95,321	73,587	(22.8%)	54,623	54,333	(0.5%)
Change in Net Assets	(28,244)	(31,107)	(10.1%)	(19,151)	(24,644)	(28.7%)
Total Assets	5,055,511	4,708,480	(6.9%)	4,982,175	4,866,043	(2.3%)
Total Liabilities	3,317,945	3,002,021	(9.5%)	3,263,760	3,184,228	(2.4%)
Net Assets	\$1,737,566	\$1,706,459	(1.8%)	\$1,718,415	\$1,681,815	(2.1%)

## STATISTICAL ABSTRACT REPORT: AHFC MORTGAGE AND LOAN OVERVIEW

**AHFC PORTFOLIO:**

	<b>DOLLARS</b>	<b>% of \$</b>
MORTGAGES	3,121,729,060	94.31%
PARTICIPATION LOANS	188,151,784	5.68%
REAL ESTATE OWNED	85,836	0.00%
INSURANCE RECEIVABLES	117,131	0.00%
<b>TOTAL PORTFOLIO</b>	<b>3,310,083,811</b>	100.00%

**AHFC DELINQUENT:**

30 DAYS PAST DUE	61,888,669	1.87%
60 DAYS PAST DUE	23,491,338	0.71%
90 DAYS PAST DUE	6,989,131	0.21%
120+ DAYS PAST DUE	8,307,553	0.25%
<b>TOTAL DELINQUENT</b>	<b>100,676,691</b>	3.04%

**PORTFOLIO STATISTICS:**

WEIGHTED AVERAGE INTEREST RATE	<b>5.898%</b>
WEIGHTED AVERAGE REMAINING TERM	<b>25.77</b>
SINGLE FAMILY %	92.16%
MULTI-FAMILY %	7.84%
ANCHORAGE %	36.56%
OUTSIDE ANCHORAGE %	63.44%
MORTGAGE INSURANCE %	59.58%
UNINSURED %	40.42%
WELLS FARGO SERVICED%	47.07%
OTHER SELLER SERVICER %	52.93%
NON-SECURITIZED RURAL %	23.51%
OTHER NON-SECURITIZED %	76.10%

**MORTGAGE AND LOAN ACTIVITY:**

	<b>PRIOR FISCAL YEAR</b>	<b>FISCAL YEAR TO DATE</b>	<b>CURRENT MONTH</b>
APPLICATIONS	686,883,673	120,972,127	52,226,136
COMMITMENTS	532,963,317	106,293,167	54,929,536
PURCHASES	563,958,514	77,795,775	45,500,261
WAIR %	5.624%	5.481%	5.457%
REFINANCE %	4.67%	4.12%	4.28%
FIRST TIME HOMEBUYER %	59.98%	58.57%	59.26%
NEW CONSTRUCTION %	37.97%	33.88%	31.59%
PAYOFFS	502,581,146	77,136,154	36,696,984
FORECLOSURES	4,050,253	621,189	216,531
THIRD PARTY SALES	1,703,112	535,353	130,694
AHFC SOLD	508,273	0	0
FHA/VA CONVEYED	2,320,518	132,480	0
OTHER DISPOSALS	0	0	0

## STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN PORTFOLIO SUMMARY

**ALASKA HOUSING FINANCE CORPORATION TOTAL**

Weighted Average Interest Rate	5.898%
Weighted Average Remaining Term	25.77

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<b>TOTAL PORTFOLIO:</b>			
MORTGAGES	3,121,729,060	94.31%	94.31%
PARTICIPATION LOANS	188,151,785	5.68%	5.68%
REAL ESTATE OWNED	85,836	0.00%	0.00%
INSURANCE RECEIVABLES	117,131	0.00%	0.00%
<b>TOTAL PORTFOLIO</b>	<b>3,310,083,811</b>	<b>100.00%</b>	<b>100.00%</b>

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<b>TOTAL DELINQUENT:</b>			
30 DAYS PAST DUE	61,888,669	1.87%	1.87%
60 DAYS PAST DUE	23,491,338	0.71%	0.71%
90 DAYS PAST DUE	6,989,131	0.21%	0.21%
120+ DAYS PAST DUE	8,307,553	0.25%	0.25%
<b>TOTAL DELINQUENT</b>	<b>100,676,691</b>	<b>3.04%</b>	<b>3.04%</b>

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<b>PORTFOLIO DETAIL:</b>			
<u>PROPERTY TYPE</u>			
SINGLE FAMILY RESIDENCE	2,513,660,748	75.94%	75.94%
CONDO	332,073,574	10.03%	10.03%
MULTI-FAMILY	259,460,665	7.84%	7.84%
MOBILE HOME II	1,111,142	0.03%	0.03%
OTHER SINGLE FAMILY	203,777,681	6.16%	6.16%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>GEOGRAPHIC REGION</u>			
ANCHORAGE	1,210,287,620	36.56%	36.56%
WASILLA/PALMER	414,505,627	12.52%	12.52%
FAIRBANKS/NORTH POLE	324,653,878	9.81%	9.81%
JUNEAU/KETCHIKAN	254,444,400	7.69%	7.69%
EAGLE RIVER/CHUGIAK	204,544,647	6.18%	6.18%
KENAI/SOLDOTNA	196,742,089	5.94%	5.94%
OTHER GEOGRAPHIC REGION	704,905,550	21.30%	21.30%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>MORTGAGE INSURANCE</u>			
FEDERALLY INSURED - FHA	848,583,596	25.64%	25.64%
FEDERALLY INSURED - VA	615,109,525	18.58%	18.58%
FEDERALLY INSURED - FMH	148,401,809	4.48%	4.48%
PRIMARY MORTGAGE INSURANCE	350,692,636	10.59%	10.59%
OTHER POOL INSURANCE	9,387,029	0.28%	0.28%
UNINSURED	1,337,909,217	40.42%	40.42%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>LOAN SECURITIZATION</u>			
NON-SECURITIZED - CONVENTIONAL	2,518,871,374	76.10%	76.10%
NON-SECURITIZED - RURAL	778,361,522	23.51%	23.51%
GINNIE MAE (GNMA)	11,347,448	0.34%	0.34%
FREDDIE MAC (FHLMC)	1,503,467	0.05%	0.05%
FANNIE MAE (FNMA)	0	0.00%	0.00%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>SELLER SERVICER</u>			
WELLS FARGO	1,557,929,858	47.07%	47.07%
FIRST NATIONAL BANK OF AK	721,722,188	21.80%	21.80%
ALASKA USA	725,545,965	21.92%	21.92%
OTHER SELLER SERVICER	304,885,801	9.21%	9.21%

## STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY FUND

**100 CORPORATION**

Weighted Average Interest Rate	5.574%
Weighted Average Remaining Term	26.99

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<b>FUND PORTFOLIO:</b>			
MORTGAGES	646,870,511	96.62%	19.54%
PARTICIPATION LOANS	22,625,847	3.38%	0.68%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	9,418	0.00%	0.00%
<b>TOTAL PORTFOLIO</b>	<b>669,505,776</b>	<b>100.00%</b>	<b>20.23%</b>

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<b>FUND DELINQUENT:</b>			
30 DAYS PAST DUE	7,663,537	1.14%	0.23%
60 DAYS PAST DUE	1,873,019	0.28%	0.06%
90 DAYS PAST DUE	567,651	0.08%	0.02%
120+ DAYS PAST DUE	1,440,455	0.22%	0.04%
<b>TOTAL DELINQUENT</b>	<b>11,544,662</b>	<b>1.72%</b>	<b>0.35%</b>

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<b>FUND DETAIL:</b>			
<u>PROPERTY TYPE</u>			
SINGLE FAMILY RESIDENCE	551,250,267	82.34%	16.65%
CONDO	60,749,469	9.07%	1.84%
MULTI-FAMILY	2,976,599	0.44%	0.09%
MOBILE HOME II	1,111,142	0.17%	0.03%
OTHER SINGLE FAMILY	53,418,298	7.98%	1.61%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>GEOGRAPHIC REGION</u>			
ANCHORAGE	181,370,936	27.09%	5.48%
WASILLA/PALMER	76,652,217	11.45%	2.32%
FAIRBANKS/NORTH POLE	60,013,418	8.96%	1.81%
JUNEAU/KETCHIKAN	59,974,236	8.96%	1.81%
EAGLE RIVER/CHUGIAK	45,904,827	6.86%	1.39%
KENAI/SOLDOTNA	58,030,956	8.67%	1.75%
OTHER GEOGRAPHIC REGION	187,559,187	28.01%	5.67%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>MORTGAGE INSURANCE</u>			
FEDERALLY INSURED - FHA	138,862,953	20.74%	4.20%
FEDERALLY INSURED - VA	138,229,276	20.65%	4.18%
FEDERALLY INSURED - FMH	29,763,731	4.45%	0.90%
PRIMARY MORTGAGE INSURANCE	79,440,011	11.87%	2.40%
OTHER POOL INSURANCE	1,991,955	0.30%	0.06%
UNINSURED	281,217,850	42.00%	8.50%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>LOAN SECURITIZATION</u>			
NON-SECURITIZED - CONVENTIONAL	428,702,750	64.03%	12.95%
NON-SECURITIZED - RURAL	235,097,541	35.12%	7.10%
GINNIE MAE (GNMA)	4,767,141	0.71%	0.14%
FREDDIE MAC (FHLMC)	938,344	0.14%	0.03%
FANNIE MAE (FNMA)	0	0.00%	0.00%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>SELLER SERVICER</u>			
WELLS FARGO	349,923,038	52.27%	10.57%
FIRST NATIONAL BANK OF AK	87,773,469	13.11%	2.65%
ALASKA USA	170,429,942	25.46%	5.15%
OTHER SELLER SERVICER	61,379,328	9.17%	1.85%

## STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY FUND

**260 HOUSING DEVELOPMENT BONDS 1997 SERIES A-C**

Weighted Average Interest Rate	6.925%
Weighted Average Remaining Term	24.13

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<b>FUND PORTFOLIO:</b>			
MORTGAGES	37,493,693	100.00%	1.13%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
<b>TOTAL PORTFOLIO</b>	<b>37,493,693</b>	<b>100.00%</b>	<b>1.13%</b>

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<b>FUND DELINQUENT:</b>			
30 DAYS PAST DUE	450,038	1.20%	0.01%
60 DAYS PAST DUE	453,136	1.21%	0.01%
90 DAYS PAST DUE	50,283	0.13%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
<b>TOTAL DELINQUENT</b>	<b>953,457</b>	<b>2.54%</b>	<b>0.03%</b>

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<b>FUND DETAIL:</b>			
<u>PROPERTY TYPE</u>			
SINGLE FAMILY RESIDENCE	25,319,443	67.53%	0.76%
CONDO	2,645,373	7.06%	0.08%
MULTI-FAMILY	8,880,283	23.68%	0.27%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	648,594	1.73%	0.02%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>GEOGRAPHIC REGION</u>			
ANCHORAGE	20,272,687	54.07%	0.61%
WASILLA/PALMER	4,586,761	12.23%	0.14%
FAIRBANKS/NORTH POLE	4,648,649	12.40%	0.14%
JUNEAU/KETCHIKAN	2,895,409	7.72%	0.09%
EAGLE RIVER/CHUGIAK	2,195,914	5.86%	0.07%
KENAI/SOLDOTNA	165,922	0.44%	0.01%
OTHER GEOGRAPHIC REGION	2,728,350	7.28%	0.08%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>MORTGAGE INSURANCE</u>			
FEDERALLY INSURED - FHA	8,317,392	22.18%	0.25%
FEDERALLY INSURED - VA	8,564,885	22.84%	0.26%
FEDERALLY INSURED - FMH	461,392	1.23%	0.01%
PRIMARY MORTGAGE INSURANCE	3,246,383	8.66%	0.10%
OTHER POOL INSURANCE	401,396	1.07%	0.01%
UNINSURED	16,502,244	44.01%	0.50%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>LOAN SECURITIZATION</u>			
NON-SECURITIZED - CONVENTIONAL	37,493,693	100.00%	1.13%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>SELLER SERVICER</u>			
WELLS FARGO	11,514,186	30.71%	0.35%
FIRST NATIONAL BANK OF AK	9,643,907	25.72%	0.29%
ALASKA USA	10,642,829	28.39%	0.32%
OTHER SELLER SERVICER	5,692,770	15.18%	0.17%

## STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY FUND

**260 HOUSING DEVELOPMENT BONDS 1999 SERIES A-C**

Weighted Average Interest Rate	6.151%
Weighted Average Remaining Term	23.89

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<b>FUND PORTFOLIO:</b>			
MORTGAGES	3,678,910	100.00%	0.11%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
<b>TOTAL PORTFOLIO</b>	<b>3,678,910</b>	<b>100.00%</b>	<b>0.11%</b>

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<b>FUND DELINQUENT:</b>			
30 DAYS PAST DUE	0	0.00%	0.00%
60 DAYS PAST DUE	0	0.00%	0.00%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
<b>TOTAL DELINQUENT</b>	<b>0</b>	<b>0.00%</b>	<b>0.00%</b>

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<b>FUND DETAIL:</b>			
<u>PROPERTY TYPE</u>			
SINGLE FAMILY RESIDENCE	0	0.00%	0.00%
CONDO	0	0.00%	0.00%
MULTI-FAMILY	3,611,146	98.16%	0.11%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	67,763	1.84%	0.00%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>GEOGRAPHIC REGION</u>			
ANCHORAGE	3,290,493	89.44%	0.10%
WASILLA/PALMER	0	0.00%	0.00%
FAIRBANKS/NORTH POLE	67,763	1.84%	0.00%
JUNEAU/KETCHIKAN	320,653	8.72%	0.01%
EAGLE RIVER/CHUGIAK	0	0.00%	0.00%
KENAI/SOLDOTNA	0	0.00%	0.00%
OTHER GEOGRAPHIC REGION	0	0.00%	0.00%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>MORTGAGE INSURANCE</u>			
FEDERALLY INSURED - FHA	0	0.00%	0.00%
FEDERALLY INSURED - VA	0	0.00%	0.00%
FEDERALLY INSURED - FMH	0	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	0	0.00%	0.00%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	3,678,910	100.00%	0.11%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>LOAN SECURITIZATION</u>			
NON-SECURITIZED - CONVENTIONAL	3,678,910	100.00%	0.11%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>SELLER SERVICER</u>			
WELLS FARGO	3,678,910	100.00%	0.11%
FIRST NATIONAL BANK OF AK	0	0.00%	0.00%
ALASKA USA	0	0.00%	0.00%
OTHER SELLER SERVICER	0	0.00%	0.00%

## STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY FUND

**260 HOUSING DEVELOPMENT BONDS 2002 SERIES A-D**

Weighted Average Interest Rate	7.145%
Weighted Average Remaining Term	27.01

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<b>FUND PORTFOLIO:</b>			
MORTGAGES	113,551,765	100.00%	3.43%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
<b>TOTAL PORTFOLIO</b>	<b>113,551,765</b>	<b>100.00%</b>	<b>3.43%</b>

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<b>FUND DELINQUENT:</b>			
30 DAYS PAST DUE	691,920	0.61%	0.02%
60 DAYS PAST DUE	902,513	0.79%	0.03%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
<b>TOTAL DELINQUENT</b>	<b>1,594,433</b>	<b>1.40%</b>	<b>0.05%</b>

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<b>FUND DETAIL:</b>			
<u>PROPERTY TYPE</u>			
SINGLE FAMILY RESIDENCE	8,532,348	7.51%	0.26%
CONDO	0	0.00%	0.00%
MULTI-FAMILY	104,403,269	91.94%	3.15%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	616,148	0.54%	0.02%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>GEOGRAPHIC REGION</u>			
ANCHORAGE	77,269,767	68.05%	2.33%
WASILLA/PALMER	13,780,460	12.14%	0.42%
FAIRBANKS/NORTH POLE	5,369,624	4.73%	0.16%
JUNEAU/KETCHIKAN	4,832,067	4.26%	0.15%
EAGLE RIVER/CHUGIAK	6,267,681	5.52%	0.19%
KENAI/SOLDOTNA	2,035,880	1.79%	0.06%
OTHER GEOGRAPHIC REGION	3,996,286	3.52%	0.12%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>MORTGAGE INSURANCE</u>			
FEDERALLY INSURED - FHA	0	0.00%	0.00%
FEDERALLY INSURED - VA	0	0.00%	0.00%
FEDERALLY INSURED - FMH	0	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	0	0.00%	0.00%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	113,551,765	100.00%	3.43%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>LOAN SECURITIZATION</u>			
NON-SECURITIZED - CONVENTIONAL	113,082,871	99.59%	3.42%
NON-SECURITIZED - RURAL	468,893	0.41%	0.01%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>SELLER SERVICER</u>			
WELLS FARGO	31,312,513	27.58%	0.95%
FIRST NATIONAL BANK OF AK	65,864,474	58.00%	1.99%
ALASKA USA	9,964,944	8.78%	0.30%
OTHER SELLER SERVICER	6,409,833	5.64%	0.19%



## STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY FUND

**260 HOUSING DEVELOPMENT BONDS 2004 SERIES A-C**

Weighted Average Interest Rate	7.134%
Weighted Average Remaining Term	24.04

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<b>FUND PORTFOLIO:</b>			
MORTGAGES	133,770,382	100.00%	4.04%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
<b>TOTAL PORTFOLIO</b>	<b>133,770,382</b>	<b>100.00%</b>	<b>4.04%</b>

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<b>FUND DELINQUENT:</b>			
30 DAYS PAST DUE	1,153,558	0.86%	0.03%
60 DAYS PAST DUE	0	0.00%	0.00%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	830,854	0.62%	0.03%
<b>TOTAL DELINQUENT</b>	<b>1,984,412</b>	<b>1.48%</b>	<b>0.06%</b>

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<b>FUND DETAIL:</b>			
<u>PROPERTY TYPE</u>			
SINGLE FAMILY RESIDENCE	2,227,561	1.67%	0.07%
CONDO	0	0.00%	0.00%
MULTI-FAMILY	131,518,288	98.32%	3.97%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	24,532	0.02%	0.00%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>GEOGRAPHIC REGION</u>			
ANCHORAGE	87,974,623	65.77%	2.66%
WASILLA/PALMER	7,061,221	5.28%	0.21%
FAIRBANKS/NORTH POLE	11,079,541	8.28%	0.33%
JUNEAU/KETCHIKAN	8,181,020	6.12%	0.25%
EAGLE RIVER/CHUGIAK	4,793,666	3.58%	0.14%
KENAI/SOLDOTNA	1,227,757	0.92%	0.04%
OTHER GEOGRAPHIC REGION	13,452,552	10.06%	0.41%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>MORTGAGE INSURANCE</u>			
FEDERALLY INSURED - FHA	146,052	0.11%	0.00%
FEDERALLY INSURED - VA	0	0.00%	0.00%
FEDERALLY INSURED - FMH	0	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	0	0.00%	0.00%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	133,624,329	99.89%	4.04%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>LOAN SECURITIZATION</u>			
NON-SECURITIZED - CONVENTIONAL	133,770,382	100.00%	4.04%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>SELLER SERVICER</u>			
WELLS FARGO	70,186,563	52.47%	2.12%
FIRST NATIONAL BANK OF AK	49,549,276	37.04%	1.50%
ALASKA USA	3,129,604	2.34%	0.09%
OTHER SELLER SERVICER	10,904,938	8.15%	0.33%

## STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY FUND

**481 MORTGAGE REVENUE BONDS 1997 SERIES A1, A2**

Weighted Average Interest Rate	6.219%
Weighted Average Remaining Term	24.28

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<b>FUND PORTFOLIO:</b>			
MORTGAGES	77,638,652	100.00%	2.35%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	10	0.00%	0.00%
<b>TOTAL PORTFOLIO</b>	<b>77,638,662</b>	<b>100.00%</b>	<b>2.35%</b>

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<b>FUND DELINQUENT:</b>			
30 DAYS PAST DUE	2,244,636	2.89%	0.07%
60 DAYS PAST DUE	777,083	1.00%	0.02%
90 DAYS PAST DUE	180,538	0.23%	0.01%
120+ DAYS PAST DUE	301,130	0.39%	0.01%
<b>TOTAL DELINQUENT</b>	<b>3,503,387</b>	<b>4.51%</b>	<b>0.11%</b>

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<b>FUND DETAIL:</b>			
<u>PROPERTY TYPE</u>			
SINGLE FAMILY RESIDENCE	51,931,100	66.89%	1.57%
CONDO	19,263,270	24.81%	0.58%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	6,444,292	8.30%	0.19%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>GEOGRAPHIC REGION</u>			
ANCHORAGE	43,171,278	55.61%	1.30%
WASILLA/PALMER	12,973,377	16.71%	0.39%
FAIRBANKS/NORTH POLE	7,556,603	9.73%	0.23%
JUNEAU/KETCHIKAN	2,536,003	3.27%	0.08%
EAGLE RIVER/CHUGIAK	3,888,409	5.01%	0.12%
KENAI/SOLDOTNA	2,715,767	3.50%	0.08%
OTHER GEOGRAPHIC REGION	4,797,226	6.18%	0.14%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>MORTGAGE INSURANCE</u>			
FEDERALLY INSURED - FHA	46,168,081	59.47%	1.39%
FEDERALLY INSURED - VA	9,139,998	11.77%	0.28%
FEDERALLY INSURED - FMH	7,204,531	9.28%	0.22%
PRIMARY MORTGAGE INSURANCE	4,573,713	5.89%	0.14%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	10,552,340	13.59%	0.32%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>LOAN SECURITIZATION</u>			
NON-SECURITIZED - CONVENTIONAL	77,638,662	100.00%	2.35%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>SELLER SERVICER</u>			
WELLS FARGO	44,020,378	56.70%	1.33%
FIRST NATIONAL BANK OF AK	13,845,326	17.83%	0.42%
ALASKA USA	16,664,468	21.46%	0.50%
OTHER SELLER SERVICER	3,108,490	4.00%	0.09%

## STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY FUND

**482** **MORTGAGE REVENUE BONDS 1998 SERIES A1, A2**

Weighted Average Interest Rate	6.216%
Weighted Average Remaining Term	24.32

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<b>FUND PORTFOLIO:</b>			
MORTGAGES	38,990,808	100.00%	1.18%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
<b>TOTAL PORTFOLIO</b>	<b>38,990,808</b>	<b>100.00%</b>	<b>1.18%</b>

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<b>FUND DELINQUENT:</b>			
30 DAYS PAST DUE	945,478	2.42%	0.03%
60 DAYS PAST DUE	422,049	1.08%	0.01%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	185,225	0.48%	0.01%
<b>TOTAL DELINQUENT</b>	<b>1,552,752</b>	<b>3.98%</b>	<b>0.05%</b>

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<b>FUND DETAIL:</b>			
<u>PROPERTY TYPE</u>			
SINGLE FAMILY RESIDENCE	29,658,752	76.07%	0.90%
CONDO	6,844,014	17.55%	0.21%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	2,488,041	6.38%	0.08%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>GEOGRAPHIC REGION</u>			
ANCHORAGE	20,890,417	53.58%	0.63%
WASILLA/PALMER	8,156,224	20.92%	0.25%
FAIRBANKS/NORTH POLE	3,837,266	9.84%	0.12%
JUNEAU/KETCHIKAN	907,588	2.33%	0.03%
EAGLE RIVER/CHUGIAK	1,619,589	4.15%	0.05%
KENAI/SOLDOTNA	1,504,518	3.86%	0.05%
OTHER GEOGRAPHIC REGION	2,075,205	5.32%	0.06%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>MORTGAGE INSURANCE</u>			
FEDERALLY INSURED - FHA	21,927,301	56.24%	0.66%
FEDERALLY INSURED - VA	6,002,236	15.39%	0.18%
FEDERALLY INSURED - FMH	4,037,622	10.36%	0.12%
PRIMARY MORTGAGE INSURANCE	1,931,283	4.95%	0.06%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	5,092,366	13.06%	0.15%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>LOAN SECURITIZATION</u>			
NON-SECURITIZED - CONVENTIONAL	38,990,808	100.00%	1.18%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>SELLER SERVICER</u>			
WELLS FARGO	26,856,677	68.88%	0.81%
FIRST NATIONAL BANK OF AK	3,886,959	9.97%	0.12%
ALASKA USA	6,438,035	16.51%	0.19%
OTHER SELLER SERVICER	1,809,136	4.64%	0.05%

## STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY FUND

**483 MORTGAGE REVENUE BONDS 1999 SERIES A1, A2**

Weighted Average Interest Rate	6.791%
Weighted Average Remaining Term	25.18

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<b>FUND PORTFOLIO:</b>			
MORTGAGES	142,533,157	100.00%	4.31%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	20	0.00%	0.00%
<b>TOTAL PORTFOLIO</b>	<b>142,533,177</b>	<b>100.00%</b>	<b>4.31%</b>

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<b>FUND DELINQUENT:</b>			
30 DAYS PAST DUE	5,420,411	3.80%	0.16%
60 DAYS PAST DUE	1,806,359	1.27%	0.05%
90 DAYS PAST DUE	628,525	0.44%	0.02%
120+ DAYS PAST DUE	473,239	0.33%	0.01%
<b>TOTAL DELINQUENT</b>	<b>8,328,534</b>	<b>5.84%</b>	<b>0.25%</b>

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<b>FUND DETAIL:</b>			
<u>PROPERTY TYPE</u>			
SINGLE FAMILY RESIDENCE	103,167,917	72.38%	3.12%
CONDO	32,639,349	22.90%	0.99%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	6,725,912	4.72%	0.20%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>GEOGRAPHIC REGION</u>			
ANCHORAGE	75,464,011	52.94%	2.28%
WASILLA/PALMER	26,335,021	18.48%	0.80%
FAIRBANKS/NORTH POLE	14,018,532	9.84%	0.42%
JUNEAU/KETCHIKAN	4,226,125	2.97%	0.13%
EAGLE RIVER/CHUGIAK	10,091,037	7.08%	0.30%
KENAI/SOLDOTNA	4,821,639	3.38%	0.15%
OTHER GEOGRAPHIC REGION	7,576,811	5.32%	0.23%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>MORTGAGE INSURANCE</u>			
FEDERALLY INSURED - FHA	70,115,182	49.19%	2.12%
FEDERALLY INSURED - VA	28,024,320	19.66%	0.85%
FEDERALLY INSURED - FMH	14,178,712	9.95%	0.43%
PRIMARY MORTGAGE INSURANCE	10,516,908	7.38%	0.32%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	19,698,054	13.82%	0.60%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>LOAN SECURITIZATION</u>			
NON-SECURITIZED - CONVENTIONAL	140,590,199	98.64%	4.25%
NON-SECURITIZED - RURAL	1,942,978	1.36%	0.06%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>SELLER SERVICER</u>			
WELLS FARGO	85,855,176	60.24%	2.59%
FIRST NATIONAL BANK OF AK	17,606,525	12.35%	0.53%
ALASKA USA	31,056,000	21.79%	0.94%
OTHER SELLER SERVICER	8,015,476	5.62%	0.24%

## STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY FUND

**484** **MORTGAGE REVENUE BONDS 2000 SERIES A-D**

Weighted Average Interest Rate	6.092%
Weighted Average Remaining Term	24.29

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<b>FUND PORTFOLIO:</b>			
MORTGAGES	67,353,656	85.78%	2.03%
PARTICIPATION LOANS	11,168,442	14.22%	0.34%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
<b>TOTAL PORTFOLIO</b>	<b>78,522,098</b>	<b>100.00%</b>	<b>2.37%</b>

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<b>FUND DELINQUENT:</b>			
30 DAYS PAST DUE	3,378,009	4.30%	0.10%
60 DAYS PAST DUE	1,551,887	1.98%	0.05%
90 DAYS PAST DUE	97,134	0.12%	0.00%
120+ DAYS PAST DUE	183,432	0.23%	0.01%
<b>TOTAL DELINQUENT</b>	<b>5,210,462</b>	<b>6.64%</b>	<b>0.16%</b>

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<b>FUND DETAIL:</b>			
<u>PROPERTY TYPE</u>			
SINGLE FAMILY RESIDENCE	58,554,662	74.57%	1.77%
CONDO	14,945,443	19.03%	0.45%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	5,021,992	6.40%	0.15%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>GEOGRAPHIC REGION</u>			
ANCHORAGE	41,278,251	52.57%	1.25%
WASILLA/PALMER	14,866,213	18.93%	0.45%
FAIRBANKS/NORTH POLE	8,795,610	11.20%	0.27%
JUNEAU/KETCHIKAN	2,826,775	3.60%	0.09%
EAGLE RIVER/CHUGIAK	4,729,559	6.02%	0.14%
KENAI/SOLDOTNA	2,472,521	3.15%	0.07%
OTHER GEOGRAPHIC REGION	3,553,169	4.53%	0.11%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>MORTGAGE INSURANCE</u>			
FEDERALLY INSURED - FHA	31,894,058	40.62%	0.96%
FEDERALLY INSURED - VA	16,460,324	20.96%	0.50%
FEDERALLY INSURED - FMH	6,119,970	7.79%	0.18%
PRIMARY MORTGAGE INSURANCE	6,861,097	8.74%	0.21%
OTHER POOL INSURANCE	379,812	0.48%	0.01%
UNINSURED	16,806,838	21.40%	0.51%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>LOAN SECURITIZATION</u>			
NON-SECURITIZED - CONVENTIONAL	78,522,098	100.00%	2.37%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>SELLER SERVICER</u>			
WELLS FARGO	46,635,849	59.39%	1.41%
FIRST NATIONAL BANK OF AK	10,557,499	13.45%	0.32%
ALASKA USA	16,082,363	20.48%	0.49%
OTHER SELLER SERVICER	5,246,387	6.68%	0.16%

## STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY FUND

**485 MORTGAGE REVENUE BONDS 2001 SERIES A, B**

Weighted Average Interest Rate	6.091%
Weighted Average Remaining Term	26.19

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<b>FUND PORTFOLIO:</b>			
MORTGAGES	99,115,368	100.00%	2.99%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	20	0.00%	0.00%
<b>TOTAL PORTFOLIO</b>	<b>99,115,388</b>	<b>100.00%</b>	<b>2.99%</b>

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<b>FUND DELINQUENT:</b>			
30 DAYS PAST DUE	3,289,303	3.32%	0.10%
60 DAYS PAST DUE	1,544,224	1.56%	0.05%
90 DAYS PAST DUE	289,379	0.29%	0.01%
120+ DAYS PAST DUE	488,879	0.49%	0.01%
<b>TOTAL DELINQUENT</b>	<b>5,611,785</b>	<b>5.66%</b>	<b>0.17%</b>

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<b>FUND DETAIL:</b>			
<u>PROPERTY TYPE</u>			
SINGLE FAMILY RESIDENCE	67,350,972	67.95%	2.03%
CONDO	26,736,974	26.98%	0.81%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	5,027,441	5.07%	0.15%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>GEOGRAPHIC REGION</u>			
ANCHORAGE	57,458,608	57.97%	1.74%
WASILLA/PALMER	15,545,224	15.68%	0.47%
FAIRBANKS/NORTH POLE	10,348,949	10.44%	0.31%
JUNEAU/KETCHIKAN	3,544,597	3.58%	0.11%
EAGLE RIVER/CHUGIAK	5,075,828	5.12%	0.15%
KENAI/SOLDOTNA	3,404,608	3.43%	0.10%
OTHER GEOGRAPHIC REGION	3,737,574	3.77%	0.11%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>MORTGAGE INSURANCE</u>			
FEDERALLY INSURED - FHA	48,091,483	48.52%	1.45%
FEDERALLY INSURED - VA	16,511,699	16.66%	0.50%
FEDERALLY INSURED - FMH	10,399,073	10.49%	0.31%
PRIMARY MORTGAGE INSURANCE	6,435,322	6.49%	0.19%
OTHER POOL INSURANCE	33,454	0.03%	0.00%
UNINSURED	17,644,357	17.80%	0.53%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>LOAN SECURITIZATION</u>			
NON-SECURITIZED - CONVENTIONAL	96,186,866	97.05%	2.91%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
GINNIE MAE (GNMA)	2,895,069	2.92%	0.09%
FREDDIE MAC (FHLMC)	33,454	0.03%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>SELLER SERVICER</u>			
WELLS FARGO	48,070,152	48.50%	1.45%
FIRST NATIONAL BANK OF AK	10,014,689	10.10%	0.30%
ALASKA USA	29,013,077	29.27%	0.88%
OTHER SELLER SERVICER	12,017,470	12.12%	0.36%

## STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY FUND

**486** **MORTGAGE REVENUE BONDS 2002 SERIES A, B**

Weighted Average Interest Rate	5.699%
Weighted Average Remaining Term	27.23

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<b>FUND PORTFOLIO:</b>			
MORTGAGES	201,017,914	93.42%	6.07%
PARTICIPATION LOANS	14,064,187	6.54%	0.42%
REAL ESTATE OWNED	85,836	0.04%	0.00%
INSURANCE RECEIVABLES	30	0.00%	0.00%
<b>TOTAL PORTFOLIO</b>	<b>215,167,967</b>	<b>100.00%</b>	<b>6.50%</b>

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<b>FUND DELINQUENT:</b>			
30 DAYS PAST DUE	7,214,193	3.35%	0.22%
60 DAYS PAST DUE	3,255,411	1.51%	0.10%
90 DAYS PAST DUE	1,350,401	0.63%	0.04%
120+ DAYS PAST DUE	1,204,604	0.56%	0.04%
<b>TOTAL DELINQUENT</b>	<b>13,024,609</b>	<b>6.06%</b>	<b>0.39%</b>

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<b>FUND DETAIL:</b>			
<u>PROPERTY TYPE</u>			
SINGLE FAMILY RESIDENCE	132,433,401	61.55%	4.00%
CONDO	67,880,703	31.55%	2.05%
MULTI-FAMILY	2,805,857	1.30%	0.08%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	12,048,006	5.60%	0.36%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>GEOGRAPHIC REGION</u>			
ANCHORAGE	125,487,501	58.32%	3.79%
WASILLA/PALMER	37,558,699	17.46%	1.13%
FAIRBANKS/NORTH POLE	22,835,950	10.61%	0.69%
JUNEAU/KETCHIKAN	6,064,792	2.82%	0.18%
EAGLE RIVER/CHUGIAK	10,057,843	4.67%	0.30%
KENAI/SOLDOTNA	4,708,795	2.19%	0.14%
OTHER GEOGRAPHIC REGION	8,454,387	3.93%	0.26%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>MORTGAGE INSURANCE</u>			
FEDERALLY INSURED - FHA	107,047,151	49.75%	3.23%
FEDERALLY INSURED - VA	35,618,702	16.55%	1.08%
FEDERALLY INSURED - FMH	15,763,174	7.33%	0.48%
PRIMARY MORTGAGE INSURANCE	21,817,042	10.14%	0.66%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	34,921,899	16.23%	1.06%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>LOAN SECURITIZATION</u>			
NON-SECURITIZED - CONVENTIONAL	215,167,967	100.00%	6.50%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>SELLER SERVICER</u>			
WELLS FARGO	82,844,647	38.50%	2.50%
FIRST NATIONAL BANK OF AK	65,295,880	30.35%	1.97%
ALASKA USA	56,050,158	26.05%	1.69%
OTHER SELLER SERVICER	10,977,282	5.10%	0.33%



## STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY FUND

**641 GENERAL MORTGAGE REVENUE BONDS 1997 SERIES A**

Weighted Average Interest Rate	5.920%
Weighted Average Remaining Term	25.19

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<b>FUND PORTFOLIO:</b>			
MORTGAGES	223,175,383	96.79%	6.74%
PARTICIPATION LOANS	7,398,691	3.21%	0.22%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	20	0.00%	0.00%
<b>TOTAL PORTFOLIO</b>	<b>230,574,094</b>	<b>100.00%</b>	<b>6.97%</b>

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<b>FUND DELINQUENT:</b>			
30 DAYS PAST DUE	4,582,191	1.99%	0.14%
60 DAYS PAST DUE	2,447,405	1.06%	0.07%
90 DAYS PAST DUE	739,656	0.32%	0.02%
120+ DAYS PAST DUE	734,971	0.32%	0.02%
<b>TOTAL DELINQUENT</b>	<b>8,504,223</b>	<b>3.69%</b>	<b>0.26%</b>

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<b>FUND DETAIL:</b>			
<u>PROPERTY TYPE</u>			
SINGLE FAMILY RESIDENCE	199,546,122	86.54%	6.03%
CONDO	18,914,542	8.20%	0.57%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	12,113,430	5.25%	0.37%

<u>GEOGRAPHIC REGION</u>			
ANCHORAGE	76,182,577	33.04%	2.30%
WASILLA/PALMER	30,603,091	13.27%	0.92%
FAIRBANKS/NORTH POLE	31,659,053	13.73%	0.96%
JUNEAU/KETCHIKAN	22,175,052	9.62%	0.67%
EAGLE RIVER/CHUGIAK	16,866,751	7.32%	0.51%
KENAI/SOLDOTNA	7,337,997	3.18%	0.22%
OTHER GEOGRAPHIC REGION	45,749,573	19.84%	1.38%

<u>MORTGAGE INSURANCE</u>			
FEDERALLY INSURED - FHA	67,818,944	29.41%	2.05%
FEDERALLY INSURED - VA	39,281,273	17.04%	1.19%
FEDERALLY INSURED - FMH	10,317,093	4.47%	0.31%
PRIMARY MORTGAGE INSURANCE	31,917,255	13.84%	0.96%
OTHER POOL INSURANCE	384,857	0.17%	0.01%
UNINSURED	80,854,672	35.07%	2.44%

<u>LOAN SECURITIZATION</u>			
NON-SECURITIZED - CONVENTIONAL	189,798,412	82.32%	5.73%
NON-SECURITIZED - RURAL	37,719,459	16.36%	1.14%
GINNIE MAE (GNMA)	2,828,541	1.23%	0.09%
FREDDIE MAC (FHLMC)	227,682	0.10%	0.01%
FANNIE MAE (FNMA)	0	0.00%	0.00%

<u>SELLER SERVICER</u>			
WELLS FARGO	91,323,488	39.61%	2.76%
FIRST NATIONAL BANK OF AK	69,303,402	30.06%	2.09%
ALASKA USA	46,847,336	20.32%	1.42%
OTHER SELLER SERVICER	23,099,869	10.02%	0.70%



## STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY FUND

**642 GENERAL HOUSING PURPOSE BONDS 1992 SERIES A**

Weighted Average Interest Rate	6.819%
Weighted Average Remaining Term	22.00

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<b>FUND PORTFOLIO:</b>			
MORTGAGES	13,787,847	100.00%	0.42%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
<b>TOTAL PORTFOLIO</b>	<b>13,787,847</b>	<b>100.00%</b>	<b>0.42%</b>

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<b>FUND DELINQUENT:</b>			
30 DAYS PAST DUE	379,150	2.75%	0.01%
60 DAYS PAST DUE	60,911	0.44%	0.00%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	69,006	0.50%	0.00%
<b>TOTAL DELINQUENT</b>	<b>509,066</b>	<b>3.69%</b>	<b>0.02%</b>

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<b>FUND DETAIL:</b>			
<u>PROPERTY TYPE</u>			
SINGLE FAMILY RESIDENCE	12,696,636	92.09%	0.38%
CONDO	0	0.00%	0.00%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	1,091,210	7.91%	0.03%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>GEOGRAPHIC REGION</u>			
ANCHORAGE	0	0.00%	0.00%
WASILLA/PALMER	0	0.00%	0.00%
FAIRBANKS/NORTH POLE	0	0.00%	0.00%
JUNEAU/KETCHIKAN	1,583,203	11.48%	0.05%
EAGLE RIVER/CHUGIAK	0	0.00%	0.00%
KENAI/SOLDOTNA	1,023,955	7.43%	0.03%
OTHER GEOGRAPHIC REGION	11,180,689	81.09%	0.34%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>MORTGAGE INSURANCE</u>			
FEDERALLY INSURED - FHA	3,616,385	26.23%	0.11%
FEDERALLY INSURED - VA	822,510	5.97%	0.02%
FEDERALLY INSURED - FMH	890,447	6.46%	0.03%
PRIMARY MORTGAGE INSURANCE	0	0.00%	0.00%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	8,458,505	61.35%	0.26%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>LOAN SECURITIZATION</u>			
NON-SECURITIZED - CONVENTIONAL	0	0.00%	0.00%
NON-SECURITIZED - RURAL	13,787,847	100.00%	0.42%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>SELLER SERVICER</u>			
WELLS FARGO	9,909,120	71.87%	0.30%
FIRST NATIONAL BANK OF AK	2,004,418	14.54%	0.06%
ALASKA USA	877,587	6.36%	0.03%
OTHER SELLER SERVICER	996,721	7.23%	0.03%

## STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY FUND

**647 GENERAL MORTGAGE REVENUE BONDS 1999 SERIES A**

Weighted Average Interest Rate	5.617%
Weighted Average Remaining Term	25.27

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<b>FUND PORTFOLIO:</b>			
MORTGAGES	243,252,015	91.28%	7.35%
PARTICIPATION LOANS	23,224,465	8.72%	0.70%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	30	0.00%	0.00%
<b>TOTAL PORTFOLIO</b>	<b>266,476,510</b>	<b>100.00%</b>	<b>8.05%</b>

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<b>FUND DELINQUENT:</b>			
30 DAYS PAST DUE	5,949,461	2.23%	0.18%
60 DAYS PAST DUE	2,582,112	0.97%	0.08%
90 DAYS PAST DUE	627,801	0.24%	0.02%
120+ DAYS PAST DUE	432,079	0.16%	0.01%
<b>TOTAL DELINQUENT</b>	<b>9,591,453</b>	<b>3.60%</b>	<b>0.29%</b>

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<b>FUND DETAIL:</b>			
<u>PROPERTY TYPE</u>			
SINGLE FAMILY RESIDENCE	219,020,393	82.19%	6.62%
CONDO	25,072,224	9.41%	0.76%
MULTI-FAMILY	4,276,876	1.60%	0.13%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	18,107,017	6.79%	0.55%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>GEOGRAPHIC REGION</u>			
ANCHORAGE	115,442,222	43.32%	3.49%
WASILLA/PALMER	37,299,242	14.00%	1.13%
FAIRBANKS/NORTH POLE	34,906,918	13.10%	1.05%
JUNEAU/KETCHIKAN	20,590,068	7.73%	0.62%
EAGLE RIVER/CHUGIAK	21,711,592	8.15%	0.66%
KENAI/SOLDOTNA	5,209,334	1.95%	0.16%
OTHER GEOGRAPHIC REGION	31,317,133	11.75%	0.95%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>MORTGAGE INSURANCE</u>			
FEDERALLY INSURED - FHA	98,204,848	36.85%	2.97%
FEDERALLY INSURED - VA	57,330,783	21.51%	1.73%
FEDERALLY INSURED - FMH	8,006,456	3.00%	0.24%
PRIMARY MORTGAGE INSURANCE	37,159,181	13.94%	1.12%
OTHER POOL INSURANCE	191,885	0.07%	0.01%
UNINSURED	65,583,357	24.61%	1.98%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>LOAN SECURITIZATION</u>			
NON-SECURITIZED - CONVENTIONAL	252,087,443	94.60%	7.62%
NON-SECURITIZED - RURAL	14,389,067	5.40%	0.43%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>SELLER SERVICER</u>			
WELLS FARGO	115,793,744	43.45%	3.50%
FIRST NATIONAL BANK OF AK	59,562,869	22.35%	1.80%
ALASKA USA	69,208,093	25.97%	2.09%
OTHER SELLER SERVICER	21,911,804	8.22%	0.66%

## STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY FUND

**648** GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D

Weighted Average Interest Rate	6.153%
Weighted Average Remaining Term	25.00

<b>FUND PORTFOLIO:</b>	Dollars	% of \$ Within Fund	% of \$ All AHFC
MORTGAGES	254,353,664	88.70%	7.68%
PARTICIPATION LOANS	32,411,816	11.30%	0.98%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	20	0.00%	0.00%
<b>TOTAL PORTFOLIO</b>	<b>286,765,500</b>	<b>100.00%</b>	<b>8.66%</b>

<b>FUND DELINQUENT:</b>	Dollars	% of \$ Within Fund	% of \$ All AHFC
30 DAYS PAST DUE	4,853,638	1.69%	0.15%
60 DAYS PAST DUE	1,945,232	0.68%	0.06%
90 DAYS PAST DUE	859,410	0.30%	0.03%
120+ DAYS PAST DUE	588,016	0.21%	0.02%
<b>TOTAL DELINQUENT</b>	<b>8,246,297</b>	<b>2.88%</b>	<b>0.25%</b>

<b>FUND DETAIL:</b>	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>PROPERTY TYPE</u>			
SINGLE FAMILY RESIDENCE	247,820,021	86.42%	7.49%
CONDO	19,880,091	6.93%	0.60%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	19,065,388	6.65%	0.58%

<u>GEOGRAPHIC REGION</u>	Dollars	% of \$ Within Fund	% of \$ All AHFC
ANCHORAGE	87,769,359	30.61%	2.65%
WASILLA/PALMER	35,272,271	12.30%	1.07%
FAIRBANKS/NORTH POLE	29,989,786	10.46%	0.91%
JUNEAU/KETCHIKAN	30,643,258	10.69%	0.93%
EAGLE RIVER/CHUGIAK	17,911,993	6.25%	0.54%
KENAI/SOLDOTNA	25,942,160	9.05%	0.78%
OTHER GEOGRAPHIC REGION	59,236,675	20.66%	1.79%

<u>MORTGAGE INSURANCE</u>	Dollars	% of \$ Within Fund	% of \$ All AHFC
FEDERALLY INSURED - FHA	68,672,119	23.95%	2.07%
FEDERALLY INSURED - VA	56,151,780	19.58%	1.70%
FEDERALLY INSURED - FMH	9,081,434	3.17%	0.27%
PRIMARY MORTGAGE INSURANCE	41,725,735	14.55%	1.26%
OTHER POOL INSURANCE	2,273,488	0.79%	0.07%
UNINSURED	108,860,945	37.96%	3.29%

<u>LOAN SECURITIZATION</u>	Dollars	% of \$ Within Fund	% of \$ All AHFC
NON-SECURITIZED - CONVENTIONAL	212,740,677	74.19%	6.43%
NON-SECURITIZED - RURAL	74,024,824	25.81%	2.24%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%

<u>SELLER SERVICER</u>	Dollars	% of \$ Within Fund	% of \$ All AHFC
WELLS FARGO	109,877,375	38.32%	3.32%
FIRST NATIONAL BANK OF AK	78,497,857	27.37%	2.37%
ALASKA USA	69,770,052	24.33%	2.11%
OTHER SELLER SERVICER	28,620,216	9.98%	0.86%

## STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY FUND

**649 GENERAL MORTGAGE REVENUE BONDS 2002 SERIES A**

Weighted Average Interest Rate	5.123%
Weighted Average Remaining Term	27.16

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<b>FUND PORTFOLIO:</b>			
MORTGAGES	125,897,137	89.55%	3.80%
PARTICIPATION LOANS	14,695,818	10.45%	0.44%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
<b>TOTAL PORTFOLIO</b>	<b>140,592,955</b>	<b>100.00%</b>	<b>4.25%</b>

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<b>FUND DELINQUENT:</b>			
30 DAYS PAST DUE	2,745,243	1.95%	0.08%
60 DAYS PAST DUE	549,833	0.39%	0.02%
90 DAYS PAST DUE	305,175	0.22%	0.01%
120+ DAYS PAST DUE	468,419	0.33%	0.01%
<b>TOTAL DELINQUENT</b>	<b>4,068,671</b>	<b>2.89%</b>	<b>0.12%</b>

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<b>FUND DETAIL:</b>			
<u>PROPERTY TYPE</u>			
SINGLE FAMILY RESIDENCE	117,420,681	83.52%	3.55%
CONDO	13,242,916	9.42%	0.40%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	9,929,358	7.06%	0.30%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>GEOGRAPHIC REGION</u>			
ANCHORAGE	49,739,875	35.38%	1.50%
WASILLA/PALMER	19,521,208	13.88%	0.59%
FAIRBANKS/NORTH POLE	13,272,824	9.44%	0.40%
JUNEAU/KETCHIKAN	11,246,387	8.00%	0.34%
EAGLE RIVER/CHUGIAK	9,757,076	6.94%	0.29%
KENAI/SOLDOTNA	7,797,440	5.55%	0.24%
OTHER GEOGRAPHIC REGION	29,258,145	20.81%	0.88%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>MORTGAGE INSURANCE</u>			
FEDERALLY INSURED - FHA	33,265,840	23.66%	1.00%
FEDERALLY INSURED - VA	26,416,515	18.79%	0.80%
FEDERALLY INSURED - FMH	5,366,904	3.82%	0.16%
PRIMARY MORTGAGE INSURANCE	23,386,783	16.63%	0.71%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	52,156,914	37.10%	1.58%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>LOAN SECURITIZATION</u>			
NON-SECURITIZED - CONVENTIONAL	107,011,923	76.11%	3.23%
NON-SECURITIZED - RURAL	33,581,033	23.89%	1.01%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>SELLER SERVICER</u>			
WELLS FARGO	55,856,544	39.73%	1.69%
FIRST NATIONAL BANK OF AK	39,202,087	27.88%	1.18%
ALASKA USA	36,167,173	25.72%	1.09%
OTHER SELLER SERVICER	9,367,151	6.66%	0.28%

## STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY FUND

**650 GENERAL HOUSING PURPOSE BONDS 2003 SERIES A**

Weighted Average Interest Rate	5.252%
Weighted Average Remaining Term	24.23

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<b>FUND PORTFOLIO:</b>			
MORTGAGES	125,022,561	100.00%	3.78%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	20	0.00%	0.00%
<b>TOTAL PORTFOLIO</b>	<b>125,022,581</b>	<b>100.00%</b>	<b>3.78%</b>

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<b>FUND DELINQUENT:</b>			
30 DAYS PAST DUE	844,433	0.68%	0.03%
60 DAYS PAST DUE	441,810	0.35%	0.01%
90 DAYS PAST DUE	216,437	0.17%	0.01%
120+ DAYS PAST DUE	62,204	0.05%	0.00%
<b>TOTAL DELINQUENT</b>	<b>1,564,884</b>	<b>1.25%</b>	<b>0.05%</b>

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<b>FUND DETAIL:</b>			
<u>PROPERTY TYPE</u>			
SINGLE FAMILY RESIDENCE	113,181,044	90.53%	3.42%
CONDO	0	0.00%	0.00%
MULTI-FAMILY	210,369	0.17%	0.01%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	11,631,169	9.30%	0.35%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>GEOGRAPHIC REGION</u>			
ANCHORAGE	0	0.00%	0.00%
WASILLA/PALMER	122,655	0.10%	0.00%
FAIRBANKS/NORTH POLE	0	0.00%	0.00%
JUNEAU/KETCHIKAN	13,466,885	10.77%	0.41%
EAGLE RIVER/CHUGIAK	0	0.00%	0.00%
KENAI/SOLDOTNA	20,140,421	16.11%	0.61%
OTHER GEOGRAPHIC REGION	91,292,620	73.02%	2.76%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>MORTGAGE INSURANCE</u>			
FEDERALLY INSURED - FHA	11,435,266	9.15%	0.35%
FEDERALLY INSURED - VA	8,696,515	6.96%	0.26%
FEDERALLY INSURED - FMH	4,104,023	3.28%	0.12%
PRIMARY MORTGAGE INSURANCE	7,538,315	6.03%	0.23%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	93,248,462	74.59%	2.82%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>LOAN SECURITIZATION</u>			
NON-SECURITIZED - CONVENTIONAL	0	0.00%	0.00%
NON-SECURITIZED - RURAL	125,022,581	100.00%	3.78%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>SELLER SERVICER</u>			
WELLS FARGO	54,921,714	43.93%	1.66%
FIRST NATIONAL BANK OF AK	25,010,064	20.00%	0.76%
ALASKA USA	20,095,529	16.07%	0.61%
OTHER SELLER SERVICER	24,995,274	19.99%	0.76%

## STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY FUND

**651 GENERAL HOUSING PURPOSE BONDS 2005 SERIES A**

Weighted Average Interest Rate	5.053%
Weighted Average Remaining Term	27.91

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<b>FUND PORTFOLIO:</b>			
MORTGAGES	148,499,207	100.00%	4.49%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
<b>TOTAL PORTFOLIO</b>	<b>148,499,207</b>	<b>100.00%</b>	<b>4.49%</b>

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<b>FUND DELINQUENT:</b>			
30 DAYS PAST DUE	1,170,146	0.79%	0.04%
60 DAYS PAST DUE	173,909	0.12%	0.01%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	129,232	0.09%	0.00%
<b>TOTAL DELINQUENT</b>	<b>1,473,286</b>	<b>0.99%</b>	<b>0.04%</b>

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<b>FUND DETAIL:</b>			
<u>PROPERTY TYPE</u>			
SINGLE FAMILY RESIDENCE	135,113,915	90.99%	4.08%
CONDO	72,241	0.05%	0.00%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	13,313,051	8.97%	0.40%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>GEOGRAPHIC REGION</u>			
ANCHORAGE	0	0.00%	0.00%
WASILLA/PALMER	0	0.00%	0.00%
FAIRBANKS/NORTH POLE	74,711	0.05%	0.00%
JUNEAU/KETCHIKAN	17,862,582	12.03%	0.54%
EAGLE RIVER/CHUGIAK	0	0.00%	0.00%
KENAI/SOLDOTNA	27,814,254	18.73%	0.84%
OTHER GEOGRAPHIC REGION	102,747,661	69.19%	3.10%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>MORTGAGE INSURANCE</u>			
FEDERALLY INSURED - FHA	15,743,660	10.60%	0.48%
FEDERALLY INSURED - VA	14,527,249	9.78%	0.44%
FEDERALLY INSURED - FMH	12,460,556	8.39%	0.38%
PRIMARY MORTGAGE INSURANCE	16,739,088	11.27%	0.51%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	89,028,653	59.95%	2.69%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>LOAN SECURITIZATION</u>			
NON-SECURITIZED - CONVENTIONAL	0	0.00%	0.00%
NON-SECURITIZED - RURAL	148,499,207	100.00%	4.49%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>SELLER SERVICER</u>			
WELLS FARGO	81,140,728	54.64%	2.45%
FIRST NATIONAL BANK OF AK	24,127,234	16.25%	0.73%
ALASKA USA	24,927,108	16.79%	0.75%
OTHER SELLER SERVICER	18,304,137	12.33%	0.55%

## STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY FUND

**652 GENERAL HOUSING PURPOSE BONDS 2005 SERIES B**

Weighted Average Interest Rate	4.619%
Weighted Average Remaining Term	25.83

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<b>FUND PORTFOLIO:</b>			
MORTGAGES	105,781,888	64.37%	3.20%
PARTICIPATION LOANS	58,562,651	35.63%	1.77%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	10	0.00%	0.00%
<b>TOTAL PORTFOLIO</b>	<b>164,344,549</b>	<b>100.00%</b>	<b>4.96%</b>

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<b>FUND DELINQUENT:</b>			
30 DAYS PAST DUE	2,863,723	1.74%	0.09%
60 DAYS PAST DUE	644,045	0.39%	0.02%
90 DAYS PAST DUE	381,967	0.23%	0.01%
120+ DAYS PAST DUE	148,250	0.09%	0.00%
<b>TOTAL DELINQUENT</b>	<b>4,037,985</b>	<b>2.46%</b>	<b>0.12%</b>

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<b>FUND DETAIL:</b>			
<u>PROPERTY TYPE</u>			
SINGLE FAMILY RESIDENCE	146,064,158	88.88%	4.41%
CONDO	9,987,742	6.08%	0.30%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	8,292,649	5.05%	0.25%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>GEOGRAPHIC REGION</u>			
ANCHORAGE	56,864,852	34.60%	1.72%
WASILLA/PALMER	35,709,878	21.73%	1.08%
FAIRBANKS/NORTH POLE	29,614,673	18.02%	0.89%
JUNEAU/KETCHIKAN	13,562,081	8.25%	0.41%
EAGLE RIVER/CHUGIAK	16,019,386	9.75%	0.48%
KENAI/SOLDOTNA	3,837,999	2.34%	0.12%
OTHER GEOGRAPHIC REGION	8,735,680	5.32%	0.26%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>MORTGAGE INSURANCE</u>			
FEDERALLY INSURED - FHA	35,910,505	21.85%	1.08%
FEDERALLY INSURED - VA	38,138,839	23.21%	1.15%
FEDERALLY INSURED - FMH	4,776,305	2.91%	0.14%
PRIMARY MORTGAGE INSURANCE	32,038,134	19.49%	0.97%
OTHER POOL INSURANCE	3,730,182	2.27%	0.11%
UNINSURED	49,750,585	30.27%	1.50%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>LOAN SECURITIZATION</u>			
NON-SECURITIZED - CONVENTIONAL	163,183,865	99.29%	4.93%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
GINNIE MAE (GNMA)	856,697	0.52%	0.03%
FREDDIE MAC (FHLMC)	303,987	0.18%	0.01%
FANNIE MAE (FNMA)	0	0.00%	0.00%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>SELLER SERVICER</u>			
WELLS FARGO	82,936,422	50.46%	2.51%
FIRST NATIONAL BANK OF AK	24,367,732	14.83%	0.74%
ALASKA USA	39,483,452	24.02%	1.19%
OTHER SELLER SERVICER	17,556,944	10.68%	0.53%



## STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY FUND

**690 STATE CAPITAL PROJECT BONDS 1999 SERIES A**

Weighted Average Interest Rate	7.651%
Weighted Average Remaining Term	15.18

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<b>FUND PORTFOLIO:</b>			
MORTGAGES	11,723,464	100.00%	0.35%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
<b>TOTAL PORTFOLIO</b>	<b>11,723,464</b>	<b>100.00%</b>	<b>0.35%</b>

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<b>FUND DELINQUENT:</b>			
30 DAYS PAST DUE	479,565	4.09%	0.01%
60 DAYS PAST DUE	101,726	0.87%	0.00%
90 DAYS PAST DUE	93,223	0.80%	0.00%
120+ DAYS PAST DUE	205,457	1.75%	0.01%
<b>TOTAL DELINQUENT</b>	<b>879,970</b>	<b>7.51%</b>	<b>0.03%</b>

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<b>FUND DETAIL:</b>			
<u>PROPERTY TYPE</u>			
SINGLE FAMILY RESIDENCE	10,808,207	92.19%	0.33%
CONDO	0	0.00%	0.00%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	915,258	7.81%	0.03%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>GEOGRAPHIC REGION</u>			
ANCHORAGE	0	0.00%	0.00%
WASILLA/PALMER	0	0.00%	0.00%
FAIRBANKS/NORTH POLE	32,528	0.28%	0.00%
JUNEAU/KETCHIKAN	308,775	2.63%	0.01%
EAGLE RIVER/CHUGIAK	0	0.00%	0.00%
KENAI/SOLDOTNA	0	0.00%	0.00%
OTHER GEOGRAPHIC REGION	11,382,161	97.09%	0.34%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>MORTGAGE INSURANCE</u>			
FEDERALLY INSURED - FHA	0	0.00%	0.00%
FEDERALLY INSURED - VA	0	0.00%	0.00%
FEDERALLY INSURED - FMH	0	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	17,456	0.15%	0.00%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	11,706,008	99.85%	0.35%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>LOAN SECURITIZATION</u>			
NON-SECURITIZED - CONVENTIONAL	0	0.00%	0.00%
NON-SECURITIZED - RURAL	11,723,464	100.00%	0.35%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>SELLER SERVICER</u>			
WELLS FARGO	6,939,572	59.19%	0.21%
FIRST NATIONAL BANK OF AK	2,067,779	17.64%	0.06%
ALASKA USA	301,854	2.57%	0.01%
OTHER SELLER SERVICER	2,414,259	20.59%	0.07%



## STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY FUND

**691 STATE CAPITAL PROJECT BONDS 1999 SERIES B**

Weighted Average Interest Rate	7.459%
Weighted Average Remaining Term	20.47

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<b>FUND PORTFOLIO:</b>			
MORTGAGES	7,380,044	100.00%	0.22%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
<b>TOTAL PORTFOLIO</b>	<b>7,380,044</b>	<b>100.00%</b>	<b>0.22%</b>

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<b>FUND DELINQUENT:</b>			
30 DAYS PAST DUE	207,091	2.81%	0.01%
60 DAYS PAST DUE	215,401	2.92%	0.01%
90 DAYS PAST DUE	175,975	2.38%	0.01%
120+ DAYS PAST DUE	84,998	1.15%	0.00%
<b>TOTAL DELINQUENT</b>	<b>683,465</b>	<b>9.26%</b>	<b>0.02%</b>

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<b>FUND DETAIL:</b>			
<u>PROPERTY TYPE</u>			
SINGLE FAMILY RESIDENCE	6,363,774	86.23%	0.19%
CONDO	0	0.00%	0.00%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	1,016,270	13.77%	0.03%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>GEOGRAPHIC REGION</u>			
ANCHORAGE	0	0.00%	0.00%
WASILLA/PALMER	0	0.00%	0.00%
FAIRBANKS/NORTH POLE	0	0.00%	0.00%
JUNEAU/KETCHIKAN	403,343	5.47%	0.01%
EAGLE RIVER/CHUGIAK	0	0.00%	0.00%
KENAI/SOLDOTNA	0	0.00%	0.00%
OTHER GEOGRAPHIC REGION	6,976,700	94.53%	0.21%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>MORTGAGE INSURANCE</u>			
FEDERALLY INSURED - FHA	730,950	9.90%	0.02%
FEDERALLY INSURED - VA	0	0.00%	0.00%
FEDERALLY INSURED - FMH	239,942	3.25%	0.01%
PRIMARY MORTGAGE INSURANCE	0	0.00%	0.00%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	6,409,152	86.84%	0.19%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>LOAN SECURITIZATION</u>			
NON-SECURITIZED - CONVENTIONAL	0	0.00%	0.00%
NON-SECURITIZED - RURAL	7,380,044	100.00%	0.22%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>SELLER SERVICER</u>			
WELLS FARGO	5,334,884	72.29%	0.16%
FIRST NATIONAL BANK OF AK	1,211,695	16.42%	0.04%
ALASKA USA	461,670	6.26%	0.01%
OTHER SELLER SERVICER	371,794	5.04%	0.01%

## STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY FUND

**692 STATE CAPITAL PROJECT BONDS 2001 SERIES A**

Weighted Average Interest Rate	6.360%
Weighted Average Remaining Term	22.93

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<b>FUND PORTFOLIO:</b>			
MORTGAGES	39,229,825	99.73%	1.19%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	107,513	0.27%	0.00%
<b>TOTAL PORTFOLIO</b>	<b>39,337,338</b>	<b>100.00%</b>	<b>1.19%</b>

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<b>FUND DELINQUENT:</b>			
30 DAYS PAST DUE	825,145	2.10%	0.02%
60 DAYS PAST DUE	82,472	0.21%	0.00%
90 DAYS PAST DUE	89,678	0.23%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
<b>TOTAL DELINQUENT</b>	<b>997,294</b>	<b>2.54%</b>	<b>0.03%</b>

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<b>FUND DETAIL:</b>			
<u>PROPERTY TYPE</u>			
SINGLE FAMILY RESIDENCE	37,141,294	94.42%	1.12%
CONDO	0	0.00%	0.00%
MULTI-FAMILY	777,978	1.98%	0.02%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	1,418,066	3.60%	0.04%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>GEOGRAPHIC REGION</u>			
ANCHORAGE	0	0.00%	0.00%
WASILLA/PALMER	0	0.00%	0.00%
FAIRBANKS/NORTH POLE	0	0.00%	0.00%
JUNEAU/KETCHIKAN	4,941,504	12.56%	0.15%
EAGLE RIVER/CHUGIAK	0	0.00%	0.00%
KENAI/SOLDOTNA	5,202,482	13.23%	0.16%
OTHER GEOGRAPHIC REGION	29,193,352	74.21%	0.88%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>MORTGAGE INSURANCE</u>			
FEDERALLY INSURED - FHA	6,924,983	17.60%	0.21%
FEDERALLY INSURED - VA	2,351,674	5.98%	0.07%
FEDERALLY INSURED - FMH	2,100,374	5.34%	0.06%
PRIMARY MORTGAGE INSURANCE	363,005	0.92%	0.01%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	27,597,302	70.16%	0.83%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>LOAN SECURITIZATION</u>			
NON-SECURITIZED - CONVENTIONAL	0	0.00%	0.00%
NON-SECURITIZED - RURAL	39,337,338	100.00%	1.19%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>SELLER SERVICER</u>			
WELLS FARGO	21,793,821	55.40%	0.66%
FIRST NATIONAL BANK OF AK	5,844,830	14.86%	0.18%
ALASKA USA	5,659,436	14.39%	0.17%
OTHER SELLER SERVICER	6,039,252	15.35%	0.18%

## STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY FUND

**693 STATE CAPITAL PROJECT BONDS 2002 SERIES A**

Weighted Average Interest Rate	5.998%
Weighted Average Remaining Term	24.73

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<b>FUND PORTFOLIO:</b>			
MORTGAGES	35,387,226	100.00%	1.07%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	20	0.00%	0.00%
<b>TOTAL PORTFOLIO</b>	<b>35,387,246</b>	<b>100.00%</b>	<b>1.07%</b>

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<b>FUND DELINQUENT:</b>			
30 DAYS PAST DUE	1,563,015	4.42%	0.05%
60 DAYS PAST DUE	395,724	1.12%	0.01%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
<b>TOTAL DELINQUENT</b>	<b>1,958,740</b>	<b>5.54%</b>	<b>0.06%</b>

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<b>FUND DETAIL:</b>			
<u>PROPERTY TYPE</u>			
SINGLE FAMILY RESIDENCE	33,115,825	93.58%	1.00%
CONDO	0	0.00%	0.00%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	2,271,422	6.42%	0.07%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>GEOGRAPHIC REGION</u>			
ANCHORAGE	0	0.00%	0.00%
WASILLA/PALMER	0	0.00%	0.00%
FAIRBANKS/NORTH POLE	0	0.00%	0.00%
JUNEAU/KETCHIKAN	2,501,627	7.07%	0.08%
EAGLE RIVER/CHUGIAK	0	0.00%	0.00%
KENAI/SOLDOTNA	6,511,366	18.40%	0.20%
OTHER GEOGRAPHIC REGION	26,374,253	74.53%	0.80%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>MORTGAGE INSURANCE</u>			
FEDERALLY INSURED - FHA	6,208,714	17.55%	0.19%
FEDERALLY INSURED - VA	2,095,092	5.92%	0.06%
FEDERALLY INSURED - FMH	1,730,482	4.89%	0.05%
PRIMARY MORTGAGE INSURANCE	1,770,453	5.00%	0.05%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	23,582,506	66.64%	0.71%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>LOAN SECURITIZATION</u>			
NON-SECURITIZED - CONVENTIONAL	0	0.00%	0.00%
NON-SECURITIZED - RURAL	35,387,246	100.00%	1.07%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>SELLER SERVICER</u>			
WELLS FARGO	13,908,921	39.30%	0.42%
FIRST NATIONAL BANK OF AK	8,648,372	24.44%	0.26%
ALASKA USA	7,647,268	21.61%	0.23%
OTHER SELLER SERVICER	5,182,685	14.65%	0.16%

## STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY FUND

**756 VETERANS COLLATERALIZED BONDS 1997 FIRST**

Weighted Average Interest Rate	6.110%
Weighted Average Remaining Term	24.01

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<b>FUND PORTFOLIO:</b>			
MORTGAGES	47,712,251	94.72%	1.44%
PARTICIPATION LOANS	2,659,097	5.28%	0.08%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
<b>TOTAL PORTFOLIO</b>	<b>50,371,348</b>	<b>100.00%</b>	<b>1.52%</b>

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<b>FUND DELINQUENT:</b>			
30 DAYS PAST DUE	436,093	0.87%	0.01%
60 DAYS PAST DUE	674,908	1.34%	0.02%
90 DAYS PAST DUE	123,726	0.25%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
<b>TOTAL DELINQUENT</b>	<b>1,234,727</b>	<b>2.45%</b>	<b>0.04%</b>

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<b>FUND DETAIL:</b>			
<u>PROPERTY TYPE</u>			
SINGLE FAMILY RESIDENCE	45,737,111	90.80%	1.38%
CONDO	1,891,538	3.76%	0.06%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	2,742,699	5.44%	0.08%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>GEOGRAPHIC REGION</u>			
ANCHORAGE	20,995,695	41.68%	0.63%
WASILLA/PALMER	7,431,101	14.75%	0.22%
FAIRBANKS/NORTH POLE	7,134,344	14.16%	0.22%
JUNEAU/KETCHIKAN	3,848,101	7.64%	0.12%
EAGLE RIVER/CHUGIAK	7,541,350	14.97%	0.23%
KENAI/SOLDOTNA	943,909	1.87%	0.03%
OTHER GEOGRAPHIC REGION	2,476,848	4.92%	0.07%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>MORTGAGE INSURANCE</u>			
FEDERALLY INSURED - FHA	6,524,428	12.95%	0.20%
FEDERALLY INSURED - VA	25,984,235	51.59%	0.79%
FEDERALLY INSURED - FMH	77,866	0.15%	0.00%
PRIMARY MORTGAGE INSURANCE	2,927,683	5.81%	0.09%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	14,857,135	29.50%	0.45%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>LOAN SECURITIZATION</u>			
NON-SECURITIZED - CONVENTIONAL	50,371,348	100.00%	1.52%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>SELLER SERVICER</u>			
WELLS FARGO	23,874,242	47.40%	0.72%
FIRST NATIONAL BANK OF AK	11,549,852	22.93%	0.35%
ALASKA USA	12,625,461	25.06%	0.38%
OTHER SELLER SERVICER	2,321,793	4.61%	0.07%

## STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY FUND

**757 VETERANS COLLATERALIZED BONDS 1998 FIRST**

Weighted Average Interest Rate	6.329%
Weighted Average Remaining Term	24.76

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<b>FUND PORTFOLIO:</b>			
MORTGAGES	33,567,476	97.53%	1.01%
PARTICIPATION LOANS	850,676	2.47%	0.03%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
<b>TOTAL PORTFOLIO</b>	<b>34,418,153</b>	<b>100.00%</b>	<b>1.04%</b>

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<b>FUND DELINQUENT:</b>			
30 DAYS PAST DUE	611,894	1.78%	0.02%
60 DAYS PAST DUE	109,238	0.32%	0.00%
90 DAYS PAST DUE	112,603	0.33%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
<b>TOTAL DELINQUENT</b>	<b>833,735</b>	<b>2.42%</b>	<b>0.03%</b>

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<b>FUND DETAIL:</b>			
<u>PROPERTY TYPE</u>			
SINGLE FAMILY RESIDENCE	30,471,988	88.53%	0.92%
CONDO	2,247,488	6.53%	0.07%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	1,698,677	4.94%	0.05%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>GEOGRAPHIC REGION</u>			
ANCHORAGE	12,933,475	37.58%	0.39%
WASILLA/PALMER	5,147,810	14.96%	0.16%
FAIRBANKS/NORTH POLE	6,158,043	17.89%	0.19%
JUNEAU/KETCHIKAN	4,278,787	12.43%	0.13%
EAGLE RIVER/CHUGIAK	3,273,676	9.51%	0.10%
KENAI/SOLDOTNA	316,747	0.92%	0.01%
OTHER GEOGRAPHIC REGION	2,309,615	6.71%	0.07%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>MORTGAGE INSURANCE</u>			
FEDERALLY INSURED - FHA	4,398,867	12.78%	0.13%
FEDERALLY INSURED - VA	17,101,418	49.69%	0.52%
FEDERALLY INSURED - FMH	367,621	1.07%	0.01%
PRIMARY MORTGAGE INSURANCE	3,994,743	11.61%	0.12%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	8,555,504	24.86%	0.26%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>LOAN SECURITIZATION</u>			
NON-SECURITIZED - CONVENTIONAL	34,418,153	100.00%	1.04%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>SELLER SERVICER</u>			
WELLS FARGO	18,357,767	53.34%	0.55%
FIRST NATIONAL BANK OF AK	5,981,415	17.38%	0.18%
ALASKA USA	7,051,693	20.49%	0.21%
OTHER SELLER SERVICER	3,027,278	8.80%	0.09%

## STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY FUND

**758 VETERANS COLLATERALIZED BONDS 1999 FIRST**

Weighted Average Interest Rate	7.004%
Weighted Average Remaining Term	25.58

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<b>FUND PORTFOLIO:</b>			
MORTGAGES	69,613,780	100.00%	2.10%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
<b>TOTAL PORTFOLIO</b>	<b>69,613,780</b>	<b>100.00%</b>	<b>2.10%</b>

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<b>FUND DELINQUENT:</b>			
30 DAYS PAST DUE	1,212,604	1.74%	0.04%
60 DAYS PAST DUE	237,511	0.34%	0.01%
90 DAYS PAST DUE	99,569	0.14%	0.00%
120+ DAYS PAST DUE	167,425	0.24%	0.01%
<b>TOTAL DELINQUENT</b>	<b>1,717,110</b>	<b>2.47%</b>	<b>0.05%</b>

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<b>FUND DETAIL:</b>			
<u>PROPERTY TYPE</u>			
SINGLE FAMILY RESIDENCE	63,035,844	90.55%	1.90%
CONDO	3,153,157	4.53%	0.10%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	3,424,779	4.92%	0.10%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>GEOGRAPHIC REGION</u>			
ANCHORAGE	26,716,854	38.38%	0.81%
WASILLA/PALMER	11,572,370	16.62%	0.35%
FAIRBANKS/NORTH POLE	11,168,230	16.04%	0.34%
JUNEAU/KETCHIKAN	4,745,969	6.82%	0.14%
EAGLE RIVER/CHUGIAK	9,188,916	13.20%	0.28%
KENAI/SOLDOTNA	1,823,674	2.62%	0.06%
OTHER GEOGRAPHIC REGION	4,397,767	6.32%	0.13%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>MORTGAGE INSURANCE</u>			
FEDERALLY INSURED - FHA	5,732,451	8.23%	0.17%
FEDERALLY INSURED - VA	33,034,917	47.45%	1.00%
FEDERALLY INSURED - FMH	232,398	0.33%	0.01%
PRIMARY MORTGAGE INSURANCE	8,601,815	12.36%	0.26%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	22,012,199	31.62%	0.67%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>LOAN SECURITIZATION</u>			
NON-SECURITIZED - CONVENTIONAL	69,613,780	100.00%	2.10%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>SELLER SERVICER</u>			
WELLS FARGO	35,592,546	51.13%	1.08%
FIRST NATIONAL BANK OF AK	11,843,360	17.01%	0.36%
ALASKA USA	15,806,529	22.71%	0.48%
OTHER SELLER SERVICER	6,371,345	9.15%	0.19%

**759 VETERANS COLLATERALIZED BONDS 2000 FIRST**

Weighted Average Interest Rate	7.266%
Weighted Average Remaining Term	25.27

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<b>FUND PORTFOLIO:</b>			
MORTGAGES	39,225,509	100.00%	1.19%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
<b>TOTAL PORTFOLIO</b>	<b>39,225,509</b>	<b>100.00%</b>	<b>1.19%</b>

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<b>FUND DELINQUENT:</b>			
30 DAYS PAST DUE	573,450	1.46%	0.02%
60 DAYS PAST DUE	0	0.00%	0.00%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	109,677	0.28%	0.00%
<b>TOTAL DELINQUENT</b>	<b>683,127</b>	<b>1.74%</b>	<b>0.02%</b>

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<b>FUND DETAIL:</b>			
<u>PROPERTY TYPE</u>			
SINGLE FAMILY RESIDENCE	34,516,461	87.99%	1.04%
CONDO	2,367,369	6.04%	0.07%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	2,341,679	5.97%	0.07%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>GEOGRAPHIC REGION</u>			
ANCHORAGE	14,932,052	38.07%	0.45%
WASILLA/PALMER	7,663,929	19.54%	0.23%
FAIRBANKS/NORTH POLE	5,963,254	15.20%	0.18%
JUNEAU/KETCHIKAN	3,846,286	9.81%	0.12%
EAGLE RIVER/CHUGIAK	3,244,992	8.27%	0.10%
KENAI/SOLDOTNA	838,000	2.14%	0.03%
OTHER GEOGRAPHIC REGION	2,736,998	6.98%	0.08%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>MORTGAGE INSURANCE</u>			
FEDERALLY INSURED - FHA	6,090,896	15.53%	0.18%
FEDERALLY INSURED - VA	16,920,442	43.14%	0.51%
FEDERALLY INSURED - FMH	380,048	0.97%	0.01%
PRIMARY MORTGAGE INSURANCE	4,074,524	10.39%	0.12%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	11,759,600	29.98%	0.36%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>LOAN SECURITIZATION</u>			
NON-SECURITIZED - CONVENTIONAL	39,225,509	100.00%	1.19%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>SELLER SERVICER</u>			
WELLS FARGO	19,872,164	50.66%	0.60%
FIRST NATIONAL BANK OF AK	5,532,602	14.10%	0.17%
ALASKA USA	9,248,484	23.58%	0.28%
OTHER SELLER SERVICER	4,572,259	11.66%	0.14%

## STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY FUND

**760 VETERANS COLLATERALIZED BONDS 2002 FIRST**

Weighted Average Interest Rate	6.320%
Weighted Average Remaining Term	26.40

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<b>FUND PORTFOLIO:</b>			
MORTGAGES	36,104,968	98.66%	1.09%
PARTICIPATION LOANS	490,093	1.34%	0.01%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
<b>TOTAL PORTFOLIO</b>	<b>36,595,061</b>	<b>100.00%</b>	<b>1.11%</b>

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<b>FUND DELINQUENT:</b>			
30 DAYS PAST DUE	140,746	0.38%	0.00%
60 DAYS PAST DUE	243,420	0.67%	0.01%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
<b>TOTAL DELINQUENT</b>	<b>384,166</b>	<b>1.05%</b>	<b>0.01%</b>

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<b>FUND DETAIL:</b>			
<u>PROPERTY TYPE</u>			
SINGLE FAMILY RESIDENCE	31,180,852	85.21%	0.94%
CONDO	3,539,671	9.67%	0.11%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	1,874,538	5.12%	0.06%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>GEOGRAPHIC REGION</u>			
ANCHORAGE	14,782,087	40.39%	0.45%
WASILLA/PALMER	6,646,655	18.16%	0.20%
FAIRBANKS/NORTH POLE	6,107,609	16.69%	0.18%
JUNEAU/KETCHIKAN	2,131,226	5.82%	0.06%
EAGLE RIVER/CHUGIAK	4,404,563	12.04%	0.13%
KENAI/SOLDOTNA	913,987	2.50%	0.03%
OTHER GEOGRAPHIC REGION	1,608,933	4.40%	0.05%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>MORTGAGE INSURANCE</u>			
FEDERALLY INSURED - FHA	4,735,088	12.94%	0.14%
FEDERALLY INSURED - VA	17,704,844	48.38%	0.53%
FEDERALLY INSURED - FMH	341,654	0.93%	0.01%
PRIMARY MORTGAGE INSURANCE	3,616,709	9.88%	0.11%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	10,196,766	27.86%	0.31%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>LOAN SECURITIZATION</u>			
NON-SECURITIZED - CONVENTIONAL	36,595,061	100.00%	1.11%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
GINNIE MAE (GNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
<u>SELLER SERVICER</u>			
WELLS FARGO	9,598,719	26.23%	0.29%
FIRST NATIONAL BANK OF AK	12,928,616	35.33%	0.39%
ALASKA USA	9,895,819	27.04%	0.30%
OTHER SELLER SERVICER	4,171,908	11.40%	0.13%



## ALASKA HOUSING FINANCE CORPORATION

## STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY FUND

As of: 8/31/2005

FUND DESCRIPTION	PORTFOLIO				WGHTD AVG		DELINQUENT	
	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of \$
100 CORPORATION	646,870,511	22,625,847	9,418	669,505,776	5.574%	26.99	11,544,662	1.72%
260 HOUSING DEVELOPMENT BONDS 1997 SERIES A-C	37,493,693	0	0	37,493,693	6.925%	24.13	953,457	2.54%
260 HOUSING DEVELOPMENT BONDS 1999 SERIES A-C	3,678,910	0	0	3,678,910	6.151%	23.89	0	0.00%
260 HOUSING DEVELOPMENT BONDS 2002 SERIES A-D	113,551,765	0	0	113,551,765	7.145%	27.01	1,594,433	1.40%
260 HOUSING DEVELOPMENT BONDS 2004 SERIES A-C	133,770,382	0	0	133,770,382	7.134%	24.04	1,984,412	1.48%
481 MORTGAGE REVENUE BONDS 1997 SERIES A1, A2	77,638,652	0	10	77,638,662	6.219%	24.28	3,503,387	4.51%
482 MORTGAGE REVENUE BONDS 1998 SERIES A1, A2	38,990,808	0	0	38,990,808	6.216%	24.32	1,552,752	3.98%
483 MORTGAGE REVENUE BONDS 1999 SERIES A1, A2	142,533,157	0	20	142,533,177	6.791%	25.18	8,328,534	5.84%
484 MORTGAGE REVENUE BONDS 2000 SERIES A-D	67,353,656	11,168,442	0	78,522,098	6.092%	24.29	5,210,462	6.64%
485 MORTGAGE REVENUE BONDS 2001 SERIES A, B	99,115,368	0	20	99,115,388	6.091%	26.19	5,611,785	5.66%
486 MORTGAGE REVENUE BONDS 2002 SERIES A, B	201,017,914	14,064,187	85,866	215,167,967	5.699%	27.23	13,024,609	6.06%
641 GENERAL MORTGAGE REVENUE BONDS 1997 SERIES A	223,175,383	7,398,691	20	230,574,094	5.920%	25.19	8,504,223	3.69%
642 GENERAL HOUSING PURPOSE BONDS 1992 SERIES A	13,787,847	0	0	13,787,847	6.819%	22.00	509,066	3.69%
647 GENERAL MORTGAGE REVENUE BONDS 1999 SERIES A	243,252,015	23,224,465	30	266,476,510	5.617%	25.27	9,591,453	3.60%
648 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D	254,353,664	32,411,816	20	286,765,500	6.153%	25.00	8,246,297	2.88%
649 GENERAL MORTGAGE REVENUE BONDS 2002 SERIES A	125,897,137	14,695,818	0	140,592,955	5.123%	27.16	4,068,671	2.89%
650 GENERAL HOUSING PURPOSE BONDS 2003 SERIES A	125,022,561	0	20	125,022,581	5.252%	24.23	1,564,884	1.25%
651 GENERAL HOUSING PURPOSE BONDS 2005 SERIES A	148,499,207	0	0	148,499,207	5.053%	27.91	1,473,286	0.99%
652 GENERAL HOUSING PURPOSE BONDS 2005 SERIES B	105,781,888	58,562,651	10	164,344,549	4.619%	25.83	4,037,985	2.46%
690 STATE CAPITAL PROJECT BONDS 1999 SERIES A	11,723,464	0	0	11,723,464	7.651%	15.18	879,970	7.51%
691 STATE CAPITAL PROJECT BONDS 1999 SERIES B	7,380,044	0	0	7,380,044	7.459%	20.47	683,465	9.26%
692 STATE CAPITAL PROJECT BONDS 2001 SERIES A	39,229,825	0	107,513	39,337,338	6.360%	22.93	997,294	2.54%
693 STATE CAPITAL PROJECT BONDS 2002 SERIES A	35,387,226	0	20	35,387,246	5.998%	24.73	1,958,740	5.54%
756 VETERANS COLLATERALIZED BONDS 1997 FIRST	47,712,251	2,659,097	0	50,371,348	6.110%	24.01	1,234,727	2.45%
757 VETERANS COLLATERALIZED BONDS 1998 FIRST	33,567,476	850,676	0	34,418,153	6.329%	24.76	833,735	2.42%
758 VETERANS COLLATERALIZED BONDS 1999 FIRST	69,613,780	0	0	69,613,780	7.004%	25.58	1,717,110	2.47%
759 VETERANS COLLATERALIZED BONDS 2000 FIRST	39,225,509	0	0	39,225,509	7.266%	25.27	683,127	1.74%
760 VETERANS COLLATERALIZED BONDS 2002 FIRST	36,104,968	490,093	0	36,595,061	6.320%	26.40	384,166	1.05%
<b>AHFC TOTAL</b>	<b>3,121,729,060</b>	<b>188,151,785</b>	<b>202,967</b>	<b>3,310,083,811</b>	<b>5.898%</b>	<b>25.77</b>	<b>100,676,691</b>	<b>3.04%</b>

## STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY PROPERTY TYPE

PROPERTY TYPE	PORTFOLIO				WGHTD AVG		DELINQUENT	
	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of \$
SINGLE FAMILY RESIDENCE	2,307,009,246	146,084,667	166,178	2,453,260,091	5.761%	25.74	75,677,204	3.08%
CONDOMINIUM	302,114,238	29,949,899	9,438	332,073,574	5.828%	26.85	11,841,255	3.57%
MULTI-PLEX	259,460,665	0	0	259,460,665	7.216%	25.40	4,691,412	1.81%
DUPLEX	128,926,649	6,274,574	27,341	135,228,564	5.850%	25.47	3,159,072	2.34%
ZERO LOT LINE	60,506,148	1,956,156	10	62,462,313	6.112%	23.42	3,134,545	5.02%
PLANNED UNIT DEVELOPMENT	34,155,553	2,833,979	0	36,989,533	6.083%	25.59	1,058,967	2.86%
FOUR-PLEX	13,297,920	507,015	0	13,804,935	6.219%	25.92	289,217	2.10%
MOBILE HOME TYPE I	9,390,015	169,062	0	9,559,077	5.796%	25.47	646,486	6.76%
TRI-PLEX	5,757,482	376,433	0	6,133,915	5.931%	26.18	99,583	1.62%
MOBILE HOME TYPE II	1,111,142	0	0	1,111,142	7.701%	6.32	78,950	7.11%
<b>AHFC TOTAL</b>	<b>3,121,729,060</b>	<b>188,151,785</b>	<b>202,967</b>	<b>3,310,083,811</b>	<b>5.898%</b>	<b>25.77</b>	<b>100,676,691</b>	<b>3.04%</b>

**ALASKA HOUSING FINANCE CORPORATION**

As of: **8/31/2005**

**STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY GEOGRAPHIC REGION**

GEOGRAPHIC REGION	PORTFOLIO				WGHTD AVG		DELINQUENT	
	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of \$
ANCHORAGE	1,133,219,071	77,059,071	9,478	1,210,287,620	6.116%	25.85	45,652,979	3.77%
WASILLA/PALMER	378,538,161	35,967,445	20	414,505,627	5.905%	26.71	17,182,703	4.15%
FAIRBANKS/NORTHPOLE	303,392,503	21,261,375	0	324,653,878	6.070%	25.61	6,812,360	2.10%
JUNEAU/KETCHIKAN	240,467,029	13,977,371	0	254,444,400	5.805%	25.92	3,254,837	1.28%
EAGLE RIVER/CHUGIAK	187,888,084	16,656,564	0	204,544,647	6.031%	26.47	4,700,872	2.30%
KENAI/SOLDOTNA	188,917,226	7,738,987	85,876	196,742,089	5.369%	25.74	7,032,136	3.58%
OTHER KENAI PENNINSULA	169,390,426	5,017,745	30	174,408,201	5.526%	25.28	3,995,874	2.29%
KODIAK	157,644,726	3,316,589	27,351	160,988,666	5.453%	25.42	3,080,258	1.91%
OTHER SOUTHEAST	114,149,008	2,846,953	0	116,995,961	5.557%	24.57	1,091,966	0.93%
OTHER SOUTHWEST	90,934,056	1,404,118	10	92,338,183	5.699%	24.42	2,700,837	2.92%
OTHER NORTH	85,569,046	1,054,065	80,181	86,703,292	5.803%	23.92	2,930,324	3.38%
OTHER SOUTHCENTRAL	71,619,724	1,851,502	20	73,471,246	5.655%	24.92	2,241,545	3.05%
<b>AHFC TOTAL</b>	<b>3,121,729,060</b>	<b>188,151,785</b>	<b>202,967</b>	<b>3,310,083,811</b>	<b>5.898%</b>	<b>25.77</b>	<b>100,676,691</b>	<b>3.04%</b>

**ALASKA HOUSING FINANCE CORPORATION**

As of: **8/31/2005**

**STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY MORTGAGE INSURANCE**

<b>MORTGAGE INSURANCE</b>	<b>PORTFOLIO</b>			<b>WGHTD AVG</b>		<b>DELINQUENT</b>		
	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of \$
UNINSURED	1,287,941,929	49,967,288	0	1,337,909,217	5.956%	24.85	23,024,485	1.72%
FEDERALLY INSURED - FHA	793,989,590	54,508,039	85,966	848,583,596	5.881%	26.07	47,352,546	5.58%
FEDERALLY INSURED - VA	569,679,245	45,393,500	36,779	615,109,525	5.904%	26.39	15,937,543	2.59%
PRIVATE MORTGAGE INSURANCE	323,380,248	27,232,207	80,181	350,692,636	5.836%	27.27	6,745,285	1.92%
FEDERALLY INSURED - FMH	137,351,019	11,050,750	40	148,401,809	5.486%	26.87	7,200,645	4.85%
OTHER POOL INSURANCE	9,387,029	0	0	9,387,029	7.767%	14.36	416,186	4.43%
<b>AHFC TOTAL</b>	<b>3,121,729,060</b>	<b>188,151,785</b>	<b>202,967</b>	<b>3,310,083,811</b>	<b>5.898%</b>	<b>25.77</b>	<b>100,676,691</b>	<b>3.04%</b>

**ALASKA HOUSING FINANCE CORPORATION**

As of: **8/31/2005**

**STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY LOAN SECURITIZATION**

LOAN SECURITIZATION	PORTFOLIO				WGHTD AVG		DELINQUENT	
	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of \$
NON-SECURITIZED - CONVENTIONAL	2,343,770,407	175,005,573	95,394	2,518,871,374	6.056%	25.99	84,626,262	3.36%
NON-SECURITIZED - RURAL	765,107,737	13,146,212	107,573	778,361,522	5.350%	25.24	14,510,849	1.86%
GNMA (GINNIE MAE) LOANS	11,347,448	0	0	11,347,448	8.348%	14.84	1,489,483	13.13%
FHLMC (FREDDIE MAC) LOANS	1,503,467	0	0	1,503,467	8.076%	11.49	50,097	3.33%
<b>AHFC TOTAL</b>	<b>3,121,729,060</b>	<b>188,151,785</b>	<b>202,967</b>	<b>3,310,083,811</b>	<b>5.898%</b>	<b>25.77</b>	<b>100,676,691</b>	<b>3.04%</b>

**ALASKA HOUSING FINANCE CORPORATION**

As of: **8/31/2005**

**STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY SELLER SERVICER**

SELLER SERVICER	PORTFOLIO				WGHTD AVG		DELINQUENT	
	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of \$
WELLS FARGO	1,461,199,043	96,613,824	116,991	1,557,929,858	5.886%	25.49	50,136,501	3.22%
ALASKA USA FCU	679,870,751	45,675,094	120	725,545,965	5.873%	26.26	20,168,992	2.78%
FIRST NATIONAL BANK OF AK	690,064,716	31,571,615	85,856	721,722,188	6.012%	26.00	25,040,911	3.47%
FIRST BANK	66,237,844	2,057,855	0	68,295,700	5.356%	25.12	392,170	0.57%
MT. MCKINLEY MUTUAL SAVINGS	57,709,157	4,963,474	0	62,672,631	5.848%	25.86	564,862	0.90%
DENALI STATE BANK	30,979,712	1,624,953	0	32,604,664	5.946%	25.43	574,261	1.76%
NORTHRIM BANK	29,653,843	2,625,498	0	32,279,341	5.724%	27.31	672,343	2.08%
COUNTRYWIDE HOME LOANS	29,262,462	1,873,095	0	31,135,557	5.719%	27.20	1,268,684	4.07%
KODIAK ISLAND HA	30,036,934	166,478	0	30,203,412	5.502%	23.73	937,437	3.10%
ALASKA PACIFIC BANK	21,144,025	901,492	0	22,045,517	5.986%	24.63	634,309	2.88%
NORTHERN SCHOOLS FCU	15,934,396	0	0	15,934,396	7.473%	24.23	0	0.00%
TLINGIT-HAIDA HA	6,166,810	78,407	0	6,245,217	5.678%	21.42	278,486	4.46%
AHFC DIRECT SERVICING	3,469,364	0	0	3,469,364	3.790%	24.48	7,734	0.22%
<b>AHFC TOTAL</b>	<b>3,121,729,060</b>	<b>188,151,785</b>	<b>202,967</b>	<b>3,310,083,811</b>	<b>5.898%</b>	<b>25.77</b>	<b>100,676,691</b>	<b>3.04%</b>

## ALASKA HOUSING FINANCE CORPORATION

As of: 8/31/2005

## STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY ALASKA CITY

ALASKA CITY	PORTFOLIO				WGHTD AVG		DELINQUENT	
	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of \$
AMBLER, AK	52,237	0	0	52,237	5.125%	10.58	0	0.00%
ANCHOR POINT, AK	8,312,264	153,040	10	8,465,314	5.340%	25.56	99,442	1.17%
ANCHORAGE, AK	1,133,219,071	77,059,071	9,478	1,210,287,620	6.116%	25.85	45,652,979	3.77%
ANDERSON, AK	1,023,959	0	0	1,023,959	5.460%	25.10	0	0.00%
ANGOON, AK	429,061	0	0	429,061	6.057%	26.63	0	0.00%
ANIAK, AK	1,612,883	0	0	1,612,883	5.358%	24.41	46,695	2.90%
AUKE BAY, AK	113,291	43,209	0	156,499	5.817%	27.45	0	0.00%
BARROW, AK	21,227,458	283,876	80,181	21,591,515	5.996%	23.25	834,984	3.88%
BETHEL, AK	53,406,320	756,099	0	54,162,419	5.650%	25.03	870,477	1.61%
BIG LAKE, AK	5,155,683	368,115	0	5,523,798	5.923%	25.34	689,798	12.49%
CANTWELL, AK	175,877	0	0	175,877	5.361%	21.14	0	0.00%
CHEVAK, AK	2,223	0	0	2,223	9.000%	0.92	2,223	100.00%
CHUGIAK, AK	36,981,761	3,441,715	0	40,423,476	6.116%	26.21	1,346,235	3.33%
CLAM GULCH, AK	538,931	10,308	0	549,239	5.681%	25.41	0	0.00%
CLEAR, AK	202,448	0	0	202,448	5.990%	23.45	0	0.00%
COFFMAN COVE, AK	240,278	0	0	240,278	4.883%	20.38	0	0.00%
COLD BAY, AK	70,704	0	0	70,704	10.500%	16.17	0	0.00%
COOPER LANDING, AK	1,794,326	120,843	0	1,915,169	5.255%	26.41	0	0.00%
COPPER CENTER, AK	3,025,989	0	0	3,025,989	5.374%	24.55	151,750	5.01%
CORDOVA, AK	19,864,906	68,628	0	19,933,534	5.382%	25.04	297,388	1.49%
CRAIG, AK	10,224,525	74,548	0	10,299,072	5.454%	25.13	116,203	1.13%
DELTA JUNCTION, AK	11,865,714	110,415	0	11,976,129	5.440%	26.59	135,922	1.13%
DENALI PARK, AK	833,104	0	0	833,104	5.197%	22.62	0	0.00%
DILLINGHAM, AK	14,316,591	457,651	0	14,774,242	5.574%	23.76	333,249	2.26%
DOUGLAS, AK	7,636,969	537,667	0	8,174,636	6.664%	25.34	66,523	0.81%
DUTCH HARBOR, AK	656,845	0	0	656,845	5.416%	28.79	0	0.00%
EAGLE RIVER, AK	150,906,323	13,214,848	0	164,121,171	6.011%	26.54	3,354,637	2.04%
EAGLE, AK	65,021	0	0	65,021	4.500%	24.00	0	0.00%
ELFIN COVE, AK	38,699	0	0	38,699	4.625%	12.58	0	0.00%
EMMONAK, AK	61,283	0	0	61,283	8.312%	14.19	30,498	49.77%
ESTER, AK	418,117	36,899	0	455,016	5.942%	25.52	0	0.00%
FAIRBANKS, AK	203,408,839	13,621,465	0	217,030,304	6.115%	25.43	4,651,369	2.14%
FALSE PASS, AK	47,666	0	0	47,666	7.000%	7.92	0	0.00%
FORT YUKON, AK	445,649	0	0	445,649	4.324%	24.96	41,054	9.21%
GAKONA, AK	823,082	96,337	0	919,419	5.259%	27.47	0	0.00%
GALENA, AK	1,668,323	0	0	1,668,323	6.293%	20.61	0	0.00%
GIRDWOOD, AK	5,820,285	100,474	0	5,920,759	6.310%	25.64	178,315	3.01%
GLENNALLEN, AK	5,080,649	9,089	0	5,089,739	5.489%	24.47	65,676	1.29%
GOODNEWS BAY, AK	83,345	0	0	83,345	3.271%	28.89	0	0.00%
GUSTAVUS, AK	1,757,282	0	0	1,757,282	5.021%	25.46	0	0.00%
HAINES, AK	9,534,956	155,526	0	9,690,482	5.363%	25.14	0	0.00%
HEALY, AK	7,174,721	23,783	0	7,198,504	5.499%	24.44	46,821	0.65%
HOMER, AK	55,580,015	2,165,131	0	57,745,146	5.558%	25.62	556,346	0.96%
HOONAH, AK	2,645,505	0	0	2,645,505	5.360%	25.30	15,046	0.57%
HOPE, AK	338,124	14,187	0	352,311	5.961%	24.66	0	0.00%
HOUSTON, AK	3,300,840	81,570	0	3,382,409	5.674%	26.41	112,948	3.34%
HYDER, AK	83,157	0	0	83,157	5.875%	26.42	0	0.00%
ILIAMNA, AK	451,126	0	0	451,126	5.883%	17.36	58,078	12.87%
INDIAN, AK	350,986	0	0	350,986	5.892%	26.36	46,858	13.35%
JUNEAU, AK	126,115,482	10,449,401	0	136,564,882	6.045%	26.17	1,343,463	0.98%
KAKE, AK	227,567	0	0	227,567	5.468%	19.47	0	0.00%
KASIGLUK, AK	113,587	0	0	113,587	8.579%	10.78	0	0.00%
KASILOF, AK	9,523,075	425,814	0	9,948,890	5.266%	25.04	176,830	1.78%

## STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY ALASKA CITY

ALASKA CITY	PORTFOLIO				WGHTD AVG		DELINQUENT	
	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of \$
KENAI, AK	74,193,200	3,218,604	85,866	77,497,670	5.653%	25.24	3,957,221	5.11%
KETCHIKAN, AK	114,351,547	3,527,971	0	117,879,518	5.528%	25.63	1,911,374	1.62%
KIANA, AK	297,124	6,644	0	303,768	6.857%	22.22	72,525	23.88%
KING COVE, AK	456,251	0	0	456,251	7.766%	22.81	62,204	13.63%
KING SALMON, AK	3,659,047	99,149	0	3,758,197	5.941%	23.04	0	0.00%
KLAWOCK, AK	2,712,161	5,513	0	2,717,674	5.316%	24.12	0	0.00%
KODIAK, AK	157,644,726	3,316,589	27,351	160,988,666	5.453%	25.42	3,080,258	1.91%
KOTZEBUE, AK	12,928,572	152,262	0	13,080,834	5.979%	22.92	532,623	4.07%
KOYUK, AK	111,684	0	0	111,684	5.125%	27.58	0	0.00%
KWETHLUK, AK	312,973	0	0	312,973	4.539%	25.26	54,835	17.52%
LAKE MINCHUMINA, AK	16,481	0	0	16,481	9.875%	9.67	0	0.00%
LARSON BAY, AK	44,969	0	0	44,969	6.250%	23.17	0	0.00%
LOWER KALSKAG, AK	52,319	0	0	52,319	7.500%	20.00	0	0.00%
MANLEY HOT SPR, AK	69,872	0	0	69,872	6.635%	10.41	0	0.00%
MANOKOTAK, AK	49,694	0	0	49,694	8.750%	7.55	0	0.00%
MCGRATH, AK	580,367	0	0	580,367	6.119%	15.89	43,326	7.47%
MEKORYUK, AK	221,643	0	0	221,643	7.178%	15.26	0	0.00%
METLAKATLA, AK	1,124,835	0	0	1,124,835	6.384%	22.69	86,688	7.71%
MEYERS CHUCK, AK	128,090	0	0	128,090	5.875%	26.33	0	0.00%
MOOSE PASS, AK	733,285	5,588	0	738,873	5.487%	19.29	0	0.00%
MOUNTAIN VILLAGE, AK	43,499	0	0	43,499	4.750%	14.00	0	0.00%
NAKNEK, AK	2,274,158	69,701	10	2,343,869	5.623%	23.56	258,914	11.05%
NENANA, AK	1,403,517	0	0	1,403,517	5.571%	25.06	0	0.00%
NIKISKI, AK	26,007,913	304,710	20	26,312,643	5.456%	25.11	1,246,462	4.74%
NIKOLAI, AK	25,048	0	0	25,048	7.750%	10.75	0	0.00%
NINILCHIK, AK	2,599,067	16,240	0	2,615,308	5.314%	22.22	0	0.00%
NOME, AK	27,740,552	240,244	0	27,980,795	5.815%	24.00	843,249	3.01%
NONDALTON, AK	55,146	0	0	55,146	6.875%	22.33	55,146	100.00%
NOORVIK, AK	299,052	0	0	299,052	5.939%	18.42	142,170	47.54%
NORTH POLE, AK	99,983,663	7,639,911	0	107,623,574	5.978%	25.99	2,160,991	2.01%
NUIQSUT, AK	85,155	0	0	85,155	6.375%	23.17	0	0.00%
OUZINKIE, AK	138,454	8,349	0	146,803	6.035%	22.64	0	0.00%
PALMER, AK	134,126,891	11,931,368	0	146,058,258	5.890%	26.83	4,933,407	3.38%
PELICAN, AK	742,962	0	0	742,962	5.779%	21.43	0	0.00%
PETERSBURG, AK	39,156,337	593,407	0	39,749,743	5.311%	23.98	273,721	0.69%
PORT ALEXANDER, AK	148,386	0	0	148,386	6.871%	15.82	0	0.00%
PORT ALSWORTH, AK	166,492	0	0	166,492	5.178%	25.38	0	0.00%
PORT HEIDEN, AK	46,034	0	0	46,034	4.750%	13.00	0	0.00%
PORT LIONS, AK	367,714	0	0	367,714	5.049%	27.56	0	0.00%
QUINHAGAK, AK	132,973	0	0	132,973	4.750%	24.08	0	0.00%
SALCHA, AK	3,047,696	223,726	0	3,271,422	5.359%	25.94	80,606	2.46%
SAND POINT, AK	1,052,267	0	0	1,052,267	5.957%	22.10	0	0.00%
SELAWIK, AK	34,014	0	0	34,014	10.375%	6.67	0	0.00%
SELDOVIA, AK	1,303,556	0	0	1,303,556	5.701%	25.24	280,600	21.53%
SEWARD, AK	26,390,215	1,175,451	0	27,565,666	5.642%	25.04	747,481	2.71%
SHAKTOOLIK, AK	155,864	0	0	155,864	5.000%	28.17	0	0.00%
SHISHMAREF, AK	69,553	0	0	69,553	8.750%	12.17	69,553	100.00%
SHUNGNAC, AK	86,986	0	0	86,986	5.000%	28.25	0	0.00%
SITKA, AK	14,732,738	1,002,664	0	15,735,402	6.100%	25.52	71,991	0.46%
SKAGWAY, AK	7,128,314	255,781	0	7,384,095	5.270%	25.46	0	0.00%
SOLDOTNA, AK	114,724,027	4,520,383	10	119,244,419	5.184%	26.07	3,074,915	2.58%
SOUTH NAKNEK, AK	278,723	0	0	278,723	7.125%	24.33	0	0.00%
ST GEORGE, AK	34,396	0	0	34,396	7.750%	21.00	0	0.00%



## ALASKA HOUSING FINANCE CORPORATION

As of: 8/31/2005

## STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY ALASKA CITY

ALASKA CITY	PORTFOLIO				WGHTD AVG		DELINQUENT	
	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of \$
ST MARYS, AK	843,538	0	0	843,538	8.049%	19.65	550,226	65.23%
ST PAUL ISLAND, AK	321,933	0	0	321,933	7.231%	21.98	0	0.00%
STERLING, AK	30,098,382	525,961	0	30,624,343	5.420%	25.24	663,541	2.17%
SUTTON, AK	1,986,827	122,767	0	2,109,595	5.709%	24.43	27,504	1.30%
TALKEETNA, AK	3,185,106	44,992	0	3,230,098	5.556%	26.87	0	0.00%
TANANA, AK	16,660	0	0	16,660	8.750%	8.08	0	0.00%
TENAKEE, AK	177,405	0	0	177,405	6.398%	22.51	0	0.00%
THORNE BAY, AK	1,951,024	52,482	0	2,003,507	5.348%	24.42	50,889	2.54%
TOGIAK, AK	20,678	0	0	20,678	7.375%	23.83	20,678	100.00%
TOK, AK	2,365,960	29,778	0	2,395,738	5.685%	24.34	0	0.00%
TRAPPER CREEK, AK	363,515	0	0	363,515	5.940%	20.48	0	0.00%
TWO RIVERS, AK	48,713	0	0	48,713	8.500%	9.92	0	0.00%
UNALAKLEET, AK	1,196,127	0	0	1,196,127	5.300%	19.14	177,639	14.85%
UNALASKA, AK	9,538,584	13,168	0	9,551,752	5.667%	24.25	357,614	3.74%
VALDEZ, AK	13,512,723	816,462	10	14,329,195	6.138%	24.71	648,897	4.53%
WASILLA, AK	244,411,271	24,036,078	20	268,447,369	5.913%	26.65	12,249,296	4.56%
WHALE PASS, AK	515,004	0	0	515,004	4.930%	19.98	0	0.00%
WILLOW, AK	3,400,546	189,980	10	3,590,536	5.903%	24.96	157,438	4.38%
WRANGELL, AK	13,088,453	126,157	0	13,214,610	5.323%	24.18	410,903	3.11%
YAKUTAT, AK	1,369,292	0	0	1,369,292	6.055%	23.24	0	0.00%
<b>AHFC TOTAL</b>	<b>3,121,729,060</b>	<b>188,151,785</b>	<b>202,967</b>	<b>3,310,083,811</b>	<b>5.898%</b>	<b>25.77</b>	<b>100,676,691</b>	<b>3.04%</b>

## ALASKA HOUSING FINANCE CORPORATION

As of: 8/31/2005

## STATISTICAL ABSTRACT REPORT: FUND SUMMARY BY MORTGAGE SERIES

FUND 100	PORTFOLIO				WGHTD AVG		DELINQUENT	
	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of \$
COR	135,055,156	0	10	135,055,166	5.122%	28.76	1,614,369	1.20%
ETAX	127,732,405	622,070	9,408	128,363,883	6.248%	29.14	2,282,540	1.78%
CTAX	95,781,928	765,191	0	96,547,120	6.536%	28.75	1,254,576	1.30%
CFTHB	77,682,471	10,694,227	0	88,376,698	4.631%	29.67	715,238	0.81%
COGLC	58,741,581	4,298,182	0	63,039,763	5.997%	21.13	2,811,665	4.46%
COR30	62,692,127	0	0	62,692,127	5.037%	27.76	797,657	1.27%
COR15	37,195,262	0	0	37,195,262	4.713%	12.89	92,681	0.25%
CVETS	22,775,024	6,028,910	0	28,803,934	4.583%	28.29	127,978	0.44%
COGN	6,422,722	0	0	6,422,722	8.136%	15.46	536,608	8.35%
CHELP	3,893,747	0	0	3,893,747	5.667%	28.51	148,694	3.82%
COMH	3,814,348	0	0	3,814,348	5.632%	27.59	189,789	4.98%
CC951	3,156,051	217,267	0	3,373,318	6.194%	22.14	78,424	2.32%
CMFTX	2,976,599	0	0	2,976,599	7.528%	29.90	0	0.00%
SRETX	1,982,193	0	0	1,982,193	5.674%	27.56	437,380	22.07%
SRX30	1,588,216	0	0	1,588,216	5.842%	29.48	96,882	6.10%
CNCL	1,204,531	0	0	1,204,531	5.971%	26.77	0	0.00%
COMH2	1,068,014	0	0	1,068,014	7.584%	6.43	71,216	6.67%
COFM	938,344	0	0	938,344	7.875%	13.06	50,097	5.34%
CSPND	583,050	0	0	583,050	7.602%	30.02	0	0.00%
SRX15	531,730	0	0	531,730	5.732%	14.32	0	0.00%
SRV30	381,306	0	0	381,306	5.405%	28.85	121,375	31.83%
SRQ30	296,027	0	0	296,027	5.589%	30.02	0	0.00%
CRENT	136,169	0	0	136,169	7.254%	11.44	109,758	80.60%
HAPH	130,990	0	0	130,990	9.525%	13.49	0	0.00%
SRV15	66,500	0	0	66,500	5.250%	15.00	0	0.00%
ECCRW	43,128	0	0	43,128	10.613%	3.52	7,734	17.93%
CORGN	894	0	0	894	8.250%	0.67	0	0.00%
<b>100 TOTAL</b>	<b>646,870,511</b>	<b>22,625,847</b>	<b>9,418</b>	<b>669,505,776</b>	<b>5.574%</b>	<b>26.99</b>	<b>11,544,662</b>	<b>1.72%</b>
<b>FUND 260</b>	<b>Mortgages</b>	<b>Participation Loans</b>	<b>REOs / Ins Recs</b>	<b>Total</b>	<b>Int Rate</b>	<b>Rem Term</b>	<b>Delinquent Loans</b>	<b>% of \$</b>
HD97	37,493,693	0	0	37,493,693	6.925%	24.13	953,457	2.54%
<b>260 TOTAL</b>	<b>37,493,693</b>	<b>0</b>	<b>0</b>	<b>37,493,693</b>	<b>6.925%</b>	<b>24.13</b>	<b>953,457</b>	<b>2.54%</b>
<b>FUND 260</b>	<b>Mortgages</b>	<b>Participation Loans</b>	<b>REOs / Ins Recs</b>	<b>Total</b>	<b>Int Rate</b>	<b>Rem Term</b>	<b>Delinquent Loans</b>	<b>% of \$</b>
HD99B	3,290,493	0	0	3,290,493	6.139%	23.93	0	0.00%
HD99A	388,416	0	0	388,416	6.250%	23.58	0	0.00%
<b>260 TOTAL</b>	<b>3,678,910</b>	<b>0</b>	<b>0</b>	<b>3,678,910</b>	<b>6.151%</b>	<b>23.89</b>	<b>0</b>	<b>0.00%</b>
<b>FUND 260</b>	<b>Mortgages</b>	<b>Participation Loans</b>	<b>REOs / Ins Recs</b>	<b>Total</b>	<b>Int Rate</b>	<b>Rem Term</b>	<b>Delinquent Loans</b>	<b>% of \$</b>
HD02C	67,274,509	0	0	67,274,509	7.255%	27.73	1,324,336	1.97%
HD02D	34,782,281	0	0	34,782,281	7.236%	28.18	270,097	0.78%
HD02B	7,874,312	0	0	7,874,312	5.981%	15.62	0	0.00%
HD02A	3,620,662	0	0	3,620,662	6.750%	27.08	0	0.00%
<b>260 TOTAL</b>	<b>113,551,765</b>	<b>0</b>	<b>0</b>	<b>113,551,765</b>	<b>7.145%</b>	<b>27.01</b>	<b>1,594,433</b>	<b>1.40%</b>

## ALASKA HOUSING FINANCE CORPORATION

As of: 8/31/2005

## STATISTICAL ABSTRACT REPORT: FUND SUMMARY BY MORTGAGE SERIES

FUND	PORTFOLIO				WGHTD AVG		DELINQUENT	
	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of \$
<b>FUND 260</b>								
HD04G	66,536,069	0	0	66,536,069	7.390%	24.27	1,984,412	2.98%
HD04A	33,618,085	0	0	33,618,085	6.728%	25.07	0	0.00%
HD04C	20,450,320	0	0	20,450,320	7.412%	24.12	0	0.00%
HD04B	13,165,907	0	0	13,165,907	6.443%	20.14	0	0.00%
<b>260 TOTAL</b>	<b>133,770,382</b>	<b>0</b>	<b>0</b>	<b>133,770,382</b>	<b>7.134%</b>	<b>24.04</b>	<b>1,984,412</b>	<b>1.48%</b>
<b>FUND 481</b>								
E97A2	42,343,898	0	10	42,343,908	6.226%	25.87	1,627,473	3.84%
E97A1	28,979,182	0	0	28,979,182	5.981%	22.14	1,788,128	6.17%
E97AC	6,315,573	0	0	6,315,573	7.258%	23.45	87,786	1.39%
<b>481 TOTAL</b>	<b>77,638,652</b>	<b>0</b>	<b>10</b>	<b>77,638,662</b>	<b>6.219%</b>	<b>24.28</b>	<b>3,503,387</b>	<b>4.51%</b>
<b>FUND 482</b>								
E98A2	20,355,995	0	0	20,355,995	6.591%	25.57	580,731	2.85%
E98A1	15,487,687	0	0	15,487,687	5.441%	22.68	652,195	4.21%
E98AC	3,147,126	0	0	3,147,126	7.610%	24.32	319,826	10.16%
<b>482 TOTAL</b>	<b>38,990,808</b>	<b>0</b>	<b>0</b>	<b>38,990,808</b>	<b>6.216%</b>	<b>24.32</b>	<b>1,552,752</b>	<b>3.98%</b>
<b>FUND 483</b>								
E99A2	125,712,539	0	20	125,712,559	6.800%	25.33	7,628,455	6.07%
E99AC	12,205,796	0	0	12,205,796	6.854%	24.40	324,425	2.66%
E99A1	4,614,822	0	0	4,614,822	6.375%	23.26	375,654	8.14%
<b>483 TOTAL</b>	<b>142,533,157</b>	<b>0</b>	<b>20</b>	<b>142,533,177</b>	<b>6.791%</b>	<b>25.18</b>	<b>8,328,534</b>	<b>5.84%</b>
<b>FUND 484</b>								
E001B	51,961,714	0	0	51,961,714	6.865%	25.50	3,730,628	7.18%
E001A	12,209,537	11,168,442	0	23,377,979	4.301%	21.45	1,232,972	5.27%
E001O	3,182,405	0	0	3,182,405	6.615%	25.33	246,862	7.76%
<b>484 TOTAL</b>	<b>67,353,656</b>	<b>11,168,442</b>	<b>0</b>	<b>78,522,098</b>	<b>6.092%</b>	<b>24.29</b>	<b>5,210,462</b>	<b>6.64%</b>
<b>FUND 485</b>								
E011B	82,226,834	0	20	82,226,854	6.087%	26.62	4,346,601	5.29%
E011A	10,273,531	0	0	10,273,531	5.344%	25.72	597,684	5.82%
E011C	3,686,481	0	0	3,686,481	6.659%	26.62	309,057	8.38%
E011G	2,895,069	0	0	2,895,069	8.086%	15.36	358,443	12.38%
E011M	33,454	0	0	33,454	8.500%	13.83	0	0.00%
<b>485 TOTAL</b>	<b>99,115,368</b>	<b>0</b>	<b>20</b>	<b>99,115,388</b>	<b>6.091%</b>	<b>26.19</b>	<b>5,611,785</b>	<b>5.66%</b>
<b>FUND 486</b>								
E021A	153,084,853	14,064,187	85,846	167,234,886	5.292%	27.30	8,839,032	5.29%
E021B	30,010,442	0	10	30,010,452	7.182%	27.46	1,530,307	5.10%
E021C	17,922,619	0	10	17,922,629	7.011%	26.26	2,655,270	14.82%
<b>486 TOTAL</b>	<b>201,017,914</b>	<b>14,064,187</b>	<b>85,866</b>	<b>215,167,967</b>	<b>5.699%</b>	<b>27.23</b>	<b>13,024,609</b>	<b>6.06%</b>

## ALASKA HOUSING FINANCE CORPORATION

As of: 8/31/2005

## STATISTICAL ABSTRACT REPORT: FUND SUMMARY BY MORTGAGE SERIES

FUND	PORTFOLIO				WGHTD AVG		DELINQUENT	
	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of \$
<b>FUND 641</b>								
GM97A	187,070,376	7,398,691	10	194,469,077	5.964%	25.65	6,999,458	3.60%
GM97R	33,048,783	0	10	33,048,793	5.403%	23.54	990,832	3.00%
GM97G	2,828,541	0	0	2,828,541	8.743%	13.63	513,933	18.17%
GM97M	227,682	0	0	227,682	9.000%	13.46	0	0.00%
<b>641 TOTAL</b>	<b>223,175,383</b>	<b>7,398,691</b>	<b>20</b>	<b>230,574,094</b>	<b>5.920%</b>	<b>25.19</b>	<b>8,504,223</b>	<b>3.69%</b>
<b>FUND 642</b>								
GH92A	13,787,847	0	0	13,787,847	6.819%	22.00	509,066	3.69%
<b>642 TOTAL</b>	<b>13,787,847</b>	<b>0</b>	<b>0</b>	<b>13,787,847</b>	<b>6.819%</b>	<b>22.00</b>	<b>509,066</b>	<b>3.69%</b>
<b>FUND 647</b>								
GM99A	241,634,533	23,224,465	30	264,859,029	5.604%	25.27	9,591,453	3.62%
GM99S	1,617,481	0	0	1,617,481	7.774%	25.10	0	0.00%
<b>647 TOTAL</b>	<b>243,252,015</b>	<b>23,224,465</b>	<b>30</b>	<b>266,476,510</b>	<b>5.617%</b>	<b>25.27</b>	<b>9,591,453</b>	<b>3.60%</b>
<b>FUND 648</b>								
GP01D	139,817,716	0	10	139,817,726	7.397%	26.88	3,762,801	2.69%
GP01A	105,024,361	32,411,816	10	137,436,187	4.844%	23.07	3,586,458	2.61%
GP01C	9,511,587	0	0	9,511,587	6.788%	25.23	897,038	9.43%
<b>648 TOTAL</b>	<b>254,353,664</b>	<b>32,411,816</b>	<b>20</b>	<b>286,765,500</b>	<b>6.153%</b>	<b>25.00</b>	<b>8,246,297</b>	<b>2.88%</b>
<b>FUND 649</b>								
GM02A	125,897,137	14,695,818	0	140,592,955	5.123%	27.16	4,068,671	2.89%
<b>649 TOTAL</b>	<b>125,897,137</b>	<b>14,695,818</b>	<b>0</b>	<b>140,592,955</b>	<b>5.123%</b>	<b>27.16</b>	<b>4,068,671</b>	<b>2.89%</b>
<b>FUND 650</b>								
GH03A	125,022,561	0	20	125,022,581	5.252%	24.23	1,564,884	1.25%
<b>650 TOTAL</b>	<b>125,022,561</b>	<b>0</b>	<b>20</b>	<b>125,022,581</b>	<b>5.252%</b>	<b>24.23</b>	<b>1,564,884</b>	<b>1.25%</b>
<b>FUND 651</b>								
GH05A	148,499,207	0	0	148,499,207	5.053%	27.91	1,473,286	0.99%
<b>651 TOTAL</b>	<b>148,499,207</b>	<b>0</b>	<b>0</b>	<b>148,499,207</b>	<b>5.053%</b>	<b>27.91</b>	<b>1,473,286</b>	<b>0.99%</b>
<b>FUND 652</b>								
GH05B	104,621,204	58,562,651	10	163,183,865	4.587%	25.93	3,900,017	2.39%
GH05G	856,697	0	0	856,697	9.370%	13.81	137,968	16.10%
GH05M	303,987	0	0	303,987	7.960%	4.88	0	0.00%
<b>652 TOTAL</b>	<b>105,781,888</b>	<b>58,562,651</b>	<b>10</b>	<b>164,344,549</b>	<b>4.619%</b>	<b>25.83</b>	<b>4,037,985</b>	<b>2.46%</b>

## ALASKA HOUSING FINANCE CORPORATION

As of: 8/31/2005

## STATISTICAL ABSTRACT REPORT: FUND SUMMARY BY MORTGAGE SERIES

FUND	PORTFOLIO				WGHTD AVG		DELINQUENT	
	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of \$
<b>FUND 690</b>								
SC99A	11,723,464	0	0	11,723,464	7.651%	15.18	879,970	7.51%
<b>690 TOTAL</b>	<b>11,723,464</b>	<b>0</b>	<b>0</b>	<b>11,723,464</b>	<b>7.651%</b>	<b>15.18</b>	<b>879,970</b>	<b>7.51%</b>
<b>FUND 691</b>								
SC99B	7,380,044	0	0	7,380,044	7.459%	20.47	683,465	9.26%
<b>691 TOTAL</b>	<b>7,380,044</b>	<b>0</b>	<b>0</b>	<b>7,380,044</b>	<b>7.459%</b>	<b>20.47</b>	<b>683,465</b>	<b>9.26%</b>
<b>FUND 692</b>								
SC01A	39,229,825	0	107,513	39,337,338	6.360%	22.93	997,294	2.54%
<b>692 TOTAL</b>	<b>39,229,825</b>	<b>0</b>	<b>107,513</b>	<b>39,337,338</b>	<b>6.360%</b>	<b>22.93</b>	<b>997,294</b>	<b>2.54%</b>
<b>FUND 693</b>								
SC02A	35,387,226	0	20	35,387,246	5.998%	24.73	1,958,740	5.54%
<b>693 TOTAL</b>	<b>35,387,226</b>	<b>0</b>	<b>20</b>	<b>35,387,246</b>	<b>5.998%</b>	<b>24.73</b>	<b>1,958,740</b>	<b>5.54%</b>
<b>FUND 756</b>								
C9711	39,672,229	2,659,097	0	42,331,326	5.912%	24.11	855,369	2.02%
C971C	8,040,022	0	0	8,040,022	7.153%	23.44	379,358	4.72%
<b>756 TOTAL</b>	<b>47,712,251</b>	<b>2,659,097</b>	<b>0</b>	<b>50,371,348</b>	<b>6.110%</b>	<b>24.01</b>	<b>1,234,727</b>	<b>2.45%</b>
<b>FUND 757</b>								
C9811	26,832,106	850,676	0	27,682,783	6.015%	24.63	446,007	1.61%
C981C	6,735,370	0	0	6,735,370	7.617%	25.31	387,728	5.76%
<b>757 TOTAL</b>	<b>33,567,476</b>	<b>850,676</b>	<b>0</b>	<b>34,418,153</b>	<b>6.329%</b>	<b>24.76</b>	<b>833,735</b>	<b>2.42%</b>
<b>FUND 758</b>								
C9911	57,167,562	0	0	57,167,562	7.183%	25.60	1,614,198	2.82%
C991C	12,446,218	0	0	12,446,218	6.185%	25.48	102,912	0.83%
<b>758 TOTAL</b>	<b>69,613,780</b>	<b>0</b>	<b>0</b>	<b>69,613,780</b>	<b>7.004%</b>	<b>25.58</b>	<b>1,717,110</b>	<b>2.47%</b>
<b>FUND 759</b>								
C0011	32,246,066	0	0	32,246,066	7.272%	25.06	547,263	1.70%
C001C	6,979,443	0	0	6,979,443	7.240%	26.20	135,864	1.95%
<b>759 TOTAL</b>	<b>39,225,509</b>	<b>0</b>	<b>0</b>	<b>39,225,509</b>	<b>7.266%</b>	<b>25.27</b>	<b>683,127</b>	<b>1.74%</b>
<b>FUND 760</b>								
C0211	29,628,505	490,093	0	30,118,598	6.171%	26.23	120,592	0.40%
C021C	6,476,463	0	0	6,476,463	7.011%	27.21	263,574	4.07%
<b>760 TOTAL</b>	<b>36,104,968</b>	<b>490,093</b>	<b>0</b>	<b>36,595,061</b>	<b>6.320%</b>	<b>26.40</b>	<b>384,166</b>	<b>1.05%</b>
<b>AHFC TOTAL</b>	<b>3,121,729,060</b>	<b>188,151,785</b>	<b>202,967</b>	<b>3,310,083,811</b>	<b>5.898%</b>	<b>25.77</b>	<b>100,676,691</b>	<b>3.04%</b>

	FY 2004	FY 2005	FY 2006 Through 8/31/2005	FY 2006 Month of 8/31/2005
MORTGAGE LOAN APPLICATIONS	1,002,057,478	686,883,673	120,972,127	52,226,136
MORTGAGE LOAN COMMITMENTS	831,589,521	532,963,317	106,293,167	54,929,536
MORTGAGE LOAN PAYOFFS	655,169,578	502,581,146	77,136,154	36,696,984
MORTGAGE LOAN PURCHASES	863,565,646	563,958,514	77,795,775	45,500,261

**PURCHASE STATISTICS:**

WEIGHTED AVERAGE INTEREST RATE	5.54%	5.62%	5.48%	5.46%
WEIGHTED AVERAGE REMAINING TERM	29.26	29.66	29.46	29.42
FHA PURCHASES	23.35%	21.49%	23.41%	21.43%
VA PURCHASES	20.04%	19.83%	17.69%	19.08%
FMH PURCHASES	4.21%	5.26%	7.05%	7.43%
CONVENTIONAL PURCHASES	52.40%	53.43%	51.85%	52.06%
REFINANCE PURCHASES	15.61%	4.67%	4.12%	4.28%
FIRST TIME HOMEBUYER PURCHASES	56.32%	59.98%	58.57%	59.26%
NEW CONSTRUCTION PURCHASES	35.93%	37.97%	33.88%	31.59%
AVERAGE APPRAISED VALUE	193,770	210,386	216,134	217,706
AVERAGE MONTHLY P AND I	1,033	1,052	1,063	1,056
AVERAGE MONTHLY INCOME	5,506	5,395	5,734	5,704
AVERAGE LOAN-TO-VALUE RATIO	89.4	89.5	88.6	87.6
AVERAGE AGE OF BORROWER	29.5	27.5	27.5	27.6
AVERAGE SIZE OF HOUSEHOLD	2.4	2.4	2.5	2.5

**ALASKA HOUSING FINANCE CORPORATION**

STATISTICAL ABSTRACT REPORT: AHFC DETAIL OF MORTGAGE LOAN ACTIVITY

As of: **8/31/2005**

**RURAL**

	FY 2004	FY 2005	FY 2006 Through 8/31/2005	FY 2006 Month of 8/31/2005
MORTGAGE LOAN APPLICATIONS	193,300,948	159,888,902	29,241,926	12,939,357
MORTGAGE LOAN COMMITMENTS	152,559,688	129,947,177	27,295,128	11,720,634
MORTGAGE LOAN PAYOFFS	78,041,834	64,706,871	15,439,925	7,436,555
MORTGAGE LOAN PURCHASES	167,768,307	131,644,776	27,172,866	16,478,687
PROGRAM PURCHASE % OF AHFC TOTAL	19.43%	23.34%	34.93%	36.22%

**PURCHASE STATISTICS:**

WEIGHTED AVERAGE INTEREST RATE	4.94%	5.19%	5.24%	5.24%
WEIGHTED AVERAGE REMAINING TERM	27.94	29.21	29.26	29.04
FHA PURCHASES	11.29%	8.84%	7.67%	7.35%
VA PURCHASES	8.27%	10.83%	8.52%	9.68%
FMH PURCHASES	8.09%	7.48%	8.33%	8.00%
CONVENTIONAL PURCHASES	72.36%	72.86%	75.47%	74.97%
REFINANCE PURCHASES	31.73%	11.03%	8.30%	7.35%
FIRST TIME HOMEBUYER PURCHASES	25.13%	29.52%	29.88%	28.48%
NEW CONSTRUCTION PURCHASES	26.05%	31.17%	31.86%	31.03%
AVERAGE APPRAISED VALUE	192,191	211,331	239,087	245,195
AVERAGE MONTHLY P AND I	892	997	1,111	1,141
AVERAGE MONTHLY INCOME	6,097	6,323	6,971	6,939
AVERAGE LOAN-TO-VALUE RATIO	84.1	87.2	85.3	84.3
AVERAGE AGE OF BORROWER	34.2	33.2	32.2	32.8
AVERAGE SIZE OF HOUSEHOLD	2.7	2.8	2.7	2.9

**TAX-EXEMPT FIRST TIME HOMEBUYER**

	FY 2004	FY 2005	FY 2006 Through 8/31/2005	FY 2006 Month of 8/31/2005
MORTGAGE LOAN APPLICATIONS	145,276,559	188,058,495	27,510,804	13,967,162
MORTGAGE LOAN COMMITMENTS	134,999,408	163,760,909	24,289,602	12,352,731
MORTGAGE LOAN PAYOFFS	168,873,096	134,203,531	19,876,041	10,117,689
MORTGAGE LOAN PURCHASES	118,143,442	172,047,509	22,189,057	12,485,736
PROGRAM PURCHASE % OF AHFC TOTAL	13.68%	30.51%	28.52%	27.44%

**PURCHASE STATISTICS:**

WEIGHTED AVERAGE INTEREST RATE	5.24%	5.47%	5.33%	5.28%
WEIGHTED AVERAGE REMAINING TERM	29.65	29.93	30.00	30.00
FHA PURCHASES	52.23%	43.86%	56.13%	52.31%
VA PURCHASES	17.90%	23.19%	10.77%	14.98%
FMH PURCHASES	8.63%	7.27%	8.23%	7.57%
CONVENTIONAL PURCHASES	21.24%	25.68%	24.87%	25.14%
REFINANCE PURCHASES	9.46%	0.64%	0.86%	1.53%
FIRST TIME HOMEBUYER PURCHASES	91.76%	97.72%	95.10%	93.44%
NEW CONSTRUCTION PURCHASES	31.16%	25.58%	24.38%	23.37%
AVERAGE APPRAISED VALUE	130,194	156,207	157,882	158,977
AVERAGE MONTHLY P AND I	670	809	798	787
AVERAGE MONTHLY INCOME	3,631	4,002	4,008	3,893
AVERAGE LOAN-TO-VALUE RATIO	93.0	92.0	90.9	89.1
AVERAGE AGE OF BORROWER	21.4	21.5	20.1	18.9
AVERAGE SIZE OF HOUSEHOLD	2.1	2.2	2.3	2.1



**TAXABLE SINGLE FAMILY**

	FY 2004	FY 2005	FY 2006 Through 8/31/2005	FY 2006 Month of 8/31/2005
MORTGAGE LOAN APPLICATIONS	266,792,085	161,219,268	24,952,783	10,901,187
MORTGAGE LOAN COMMITMENTS	206,552,058	99,880,101	23,176,326	10,830,019
MORTGAGE LOAN PAYOFFS	195,447,164	105,116,063	17,750,710	7,761,393
MORTGAGE LOAN PURCHASES	248,756,121	110,755,636	11,761,859	6,531,349
PROGRAM PURCHASE % OF AHFC TOTAL	28.81%	19.64%	15.12%	14.35%

**PURCHASE STATISTICS:**

WEIGHTED AVERAGE INTEREST RATE	5.45%	5.72%	5.62%	5.57%
WEIGHTED AVERAGE REMAINING TERM	29.40	29.43	28.73	28.80
FHA PURCHASES	18.31%	8.12%	9.26%	4.91%
VA PURCHASES	19.83%	16.25%	27.68%	33.65%
FMH PURCHASES	2.74%	3.34%	2.18%	2.63%
CONVENTIONAL PURCHASES	59.12%	72.29%	60.87%	58.81%
REFINANCE PURCHASES	13.68%	4.48%	3.12%	2.44%
FIRST TIME HOMEBUYER PURCHASES	19.48%	8.86%	16.26%	20.46%
NEW CONSTRUCTION PURCHASES	43.43%	63.84%	57.06%	57.44%
AVERAGE APPRAISED VALUE	213,623	249,822	246,131	246,282
AVERAGE MONTHLY P AND I	1,043	1,189	1,216	1,172
AVERAGE MONTHLY INCOME	6,415	6,820	7,064	7,339
AVERAGE LOAN-TO-VALUE RATIO	87.4	83.3	84.9	83.5
AVERAGE AGE OF BORROWER	32.9	33.7	34.6	35.6
AVERAGE SIZE OF HOUSEHOLD	2.6	2.7	2.6	2.8

**TAXABLE FIRST TIME HOMEBUYER**

	FY 2004	FY 2005	FY 2006 Through 8/31/2005	FY 2006 Month of 8/31/2005
MORTGAGE LOAN APPLICATIONS	223,716,165	106,165,661	16,760,523	7,902,594
MORTGAGE LOAN COMMITMENTS	196,968,498	85,023,144	16,388,170	8,134,316
MORTGAGE LOAN PAYOFFS	60,677,240	57,518,118	13,641,076	6,237,323
MORTGAGE LOAN PURCHASES	197,621,264	93,334,166	11,293,864	7,211,649
PROGRAM PURCHASE % OF AHFC TOTAL	22.88%	16.55%	14.52%	15.85%

**PURCHASE STATISTICS:**

WEIGHTED AVERAGE INTEREST RATE	5.59%	5.71%	5.57%	5.55%
WEIGHTED AVERAGE REMAINING TERM	29.80	29.93	29.69	29.76
FHA PURCHASES	37.40%	26.38%	22.87%	23.42%
VA PURCHASES	32.54%	33.61%	38.47%	34.58%
FMH PURCHASES	2.91%	3.85%	10.04%	13.11%
CONVENTIONAL PURCHASES	27.15%	36.17%	28.61%	28.89%
REFINANCE PURCHASES	6.41%	1.71%	2.84%	4.45%
FIRST TIME HOMEBUYER PURCHASES	99.90%	99.74%	100.00%	100.00%
NEW CONSTRUCTION PURCHASES	24.68%	35.90%	36.63%	32.97%
AVERAGE APPRAISED VALUE	184,272	201,795	211,963	208,497
AVERAGE MONTHLY P AND I	992	1,085	1,144	1,121
AVERAGE MONTHLY INCOME	5,380	6,078	6,290	6,028
AVERAGE LOAN-TO-VALUE RATIO	94.6	94.4	94.5	94.8
AVERAGE AGE OF BORROWER	26.4	27.5	28.4	29.2
AVERAGE SIZE OF HOUSEHOLD	2.5	2.5	2.6	2.7

**TAXABLE MULTIFAMILY**

	FY 2004	FY 2005	FY 2006 Through 8/31/2005	FY 2006 Month of 8/31/2005
MORTGAGE LOAN APPLICATIONS	111,514,908	54,026,340	18,699,500	4,400,000
MORTGAGE LOAN COMMITMENTS	104,803,050	41,928,700	11,337,350	9,776,000
MORTGAGE LOAN PAYOFFS	32,773,999	82,598,727	2,115,611	1,075,705
MORTGAGE LOAN PURCHASES	87,297,150	34,797,750	3,563,150	2,053,150
PROGRAM PURCHASE % OF AHFC TOTAL	10.11%	6.17%	4.58%	4.51%

**PURCHASE STATISTICS:**

WEIGHTED AVERAGE INTEREST RATE	7.38%	7.30%	7.54%	7.57%
WEIGHTED AVERAGE REMAINING TERM	29.93	30.00	30.00	30.00
FHA PURCHASES	0.00%	0.00%	0.00%	0.00%
VA PURCHASES	0.00%	0.00%	0.00%	0.00%
FMH PURCHASES	0.00%	0.00%	0.00%	0.00%
CONVENTIONAL PURCHASES	100.00%	100.00%	100.00%	100.00%
REFINANCE PURCHASES	6.04%	10.74%	0.00%	0.00%
FIRST TIME HOMEBUYER PURCHASES	96.48%	74.94%	88.07%	100.00%
NEW CONSTRUCTION PURCHASES	72.42%	32.98%	30.45%	0.00%
AVERAGE APPRAISED VALUE	894,833	892,948	865,250	804,125
AVERAGE MONTHLY P AND I	9,592	4,587	4,169	3,614
AVERAGE MONTHLY INCOME	0	0	0	0
AVERAGE LOAN-TO-VALUE RATIO	76.7	80.4	91.3	94.4
AVERAGE AGE OF BORROWER	0.0	0.0	0.0	0.0
AVERAGE SIZE OF HOUSEHOLD	0.0	0.0	0.0	0.0

# ALASKA HOUSING FINANCE CORPORATION

## STATISTICAL ABSTRACT REPORT: AHFC DETAIL OF MORTGAGE LOAN ACTIVITY

As of: **8/31/2005**

VETERANS	FY 2004	FY 2005	FY 2006 Through 8/31/2005	FY 2006 Month of 8/31/2005
	MORTGAGE LOAN APPLICATIONS	38,780,038	15,898,032	3,397,591
MORTGAGE LOAN COMMITMENTS	35,140,924	11,851,536	3,397,591	2,115,836
MORTGAGE LOAN PAYOFFS	117,489,650	46,591,000	8,178,140	4,068,319
MORTGAGE LOAN PURCHASES	43,413,468	12,706,927	1,814,979	739,690
PROGRAM PURCHASE % OF AHFC TOTAL	5.03%	2.25%	2.33%	1.63%

### PURCHASE STATISTICS:

WEIGHTED AVERAGE INTEREST RATE	5.34%	5.58%	5.53%	5.52%
WEIGHTED AVERAGE REMAINING TERM	28.76	29.34	28.29	28.65
FHA PURCHASES	3.70%	3.65%	0.00%	0.00%
VA PURCHASES	56.19%	65.50%	80.41%	70.85%
FMH PURCHASES	0.00%	0.00%	0.00%	0.00%
CONVENTIONAL PURCHASES	40.11%	30.85%	19.59%	29.15%
REFINANCE PURCHASES	41.81%	3.51%	3.66%	8.99%
FIRST TIME HOMEBUYER PURCHASES	12.79%	14.84%	0.00%	0.00%
NEW CONSTRUCTION PURCHASES	22.03%	40.39%	19.59%	29.15%
AVERAGE APPRAISED VALUE	210,078	233,702	274,250	209,250
AVERAGE MONTHLY P AND I	1,049	1,216	1,358	1,094
AVERAGE MONTHLY INCOME	7,428	7,811	8,504	9,439
AVERAGE LOAN-TO-VALUE RATIO	88.7	91.7	83.5	85.0
AVERAGE AGE OF BORROWER	44.9	43.8	52.8	59.1
AVERAGE SIZE OF HOUSEHOLD	2.3	2.0	2.4	2.0

**ALASKA HOUSING FINANCE CORPORATION**

As of: **8/31/2005**

**STATISTICAL ABSTRACT REPORT: AHFC DETAIL OF MORTGAGE LOAN ACTIVITY**

**NONCONFORMING**

	FY 2004	FY 2005	FY 2006 Through 8/31/2005	FY 2006 Month of 8/31/2005
MORTGAGE LOAN APPLICATIONS	916,775	1,471,975	409,000	0
MORTGAGE LOAN COMMITMENTS	565,895	416,750	409,000	0
MORTGAGE LOAN PAYOFFS	841,877	305,346	0	0
MORTGAGE LOAN PURCHASES	565,895	416,750	0	0
PROGRAM PURCHASE % OF AHFC TOTAL	0.07%	0.07%	0.00%	0.00%

**PURCHASE STATISTICS:**

WEIGHTED AVERAGE INTEREST RATE	5.62%	6.09%	0.00%	0.00%
WEIGHTED AVERAGE REMAINING TERM	25.75	30.00	0.00	0.00
FHA PURCHASES	0.00%	0.00%	0.00%	0.00%
VA PURCHASES	0.00%	0.00%	0.00%	0.00%
FMH PURCHASES	0.00%	0.00%	0.00%	0.00%
CONVENTIONAL PURCHASES	100.00%	100.00%	0.00%	0.00%
REFINANCE PURCHASES	45.83%	0.00%	0.00%	0.00%
FIRST TIME HOMEBUYER PURCHASES	27.66%	64.55%	0.00%	0.00%
NEW CONSTRUCTION PURCHASES	26.51%	35.45%	0.00%	0.00%
AVERAGE APPRAISED VALUE	168,500	172,667	0	0
AVERAGE MONTHLY P AND I	733	841	0	0
AVERAGE MONTHLY INCOME	6,050	8,564	0	0
AVERAGE LOAN-TO-VALUE RATIO	71.5	81.5	0.0	0.0
AVERAGE AGE OF BORROWER	29.9	39.3	0.0	0.0
AVERAGE SIZE OF HOUSEHOLD	2.0	4.7	0.0	0.0

**TAX-EXEMPT MULTIFAMILY**

	FY 2004	FY 2005	FY 2006 Through 8/31/2005	FY 2006 Month of 8/31/2005
MORTGAGE LOAN APPLICATIONS	21,760,000	155,000	0	0
MORTGAGE LOAN COMMITMENTS	0	155,000	0	0
MORTGAGE LOAN PAYOFFS	1,024,717	11,541,491	134,650	0
MORTGAGE LOAN PURCHASES	0	8,255,000	0	0
PROGRAM PURCHASE % OF AHFC TOTAL	0.00%	1.46%	0.00%	0.00%

**PURCHASE STATISTICS:**

WEIGHTED AVERAGE INTEREST RATE	0.00%	6.51%	0.00%	0.00%
WEIGHTED AVERAGE REMAINING TERM	0.00	30.00	0.00	0.00
FHA PURCHASES	0.00%	0.00%	0.00%	0.00%
VA PURCHASES	0.00%	0.00%	0.00%	0.00%
FMH PURCHASES	0.00%	0.00%	0.00%	0.00%
CONVENTIONAL PURCHASES	0.00%	100.00%	0.00%	0.00%
REFINANCE PURCHASES				
FIRST TIME HOMEBUYER PURCHASES	0.00%	1.88%	0.00%	0.00%
NEW CONSTRUCTION PURCHASES	0.00%	98.12%	0.00%	0.00%
AVERAGE APPRAISED VALUE	0	5,416,000	0	0
AVERAGE MONTHLY P AND I	0	26,114	0	0
AVERAGE MONTHLY INCOME	0	0	0	0
AVERAGE LOAN-TO-VALUE RATIO	0.0	73.8	0.0	0.0
AVERAGE AGE OF BORROWER	0.0	0.0	0.0	0.0
AVERAGE SIZE OF HOUSEHOLD	0.0	0.0	0.0	0.0

## ALASKA HOUSING FINANCE CORPORATION

As of: 8/31/2005

## STATISTICAL ABSTRACT REPORT: FUND DETAIL OF FORECLOSURES, SALES AND DISPOSALS

	FY 2004	FY 2005	FY 2006 Through 8/31/2005	FY 2006 Month of 8/31/2005
<b>100 CORPORATION</b>				
FORECLOSURES	165,598	443,120	139,031	0
3rd PARTY SALES	0	83,095	139,031	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	165,598	360,025	0	0
OTHER DISPOSALS	0	0	0	0
<b>110 RURAL HOUSING ASSISTANCE</b>				
FORECLOSURES	890,545	0	0	0
3rd PARTY SALES	890,545	0	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0
<b>480 MORTGAGE REVENUE BONDS 1996 SERIES A</b>				
FORECLOSURES	215,563	158,449	0	0
3rd PARTY SALES	0	158,449	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	215,563	0	0	0
OTHER DISPOSALS	0	0	0	0
<b>481 MORTGAGE REVENUE BONDS 1997 SERIES A1, A2</b>				
FORECLOSURES	266,482	85,881	130,694	130,694
3rd PARTY SALES	101,194	85,881	130,694	130,694
AHFC SOLD	84,097	0	0	0
FHA/VA CONVEYED	165,289	0	0	0
OTHER DISPOSALS	0	0	0	0
<b>482 MORTGAGE REVENUE BONDS 1998 SERIES A1, A2</b>				
FORECLOSURES	198,100	0	0	0
3rd PARTY SALES	143,000	0	0	0
AHFC SOLD	55,100	0	0	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0
<b>483 MORTGAGE REVENUE BONDS 1999 SERIES A1, A2</b>				
FORECLOSURES	361,340	466,129	0	0
3rd PARTY SALES	216,051	360,398	0	0
AHFC SOLD	90,995	0	0	0
FHA/VA CONVEYED	145,289	105,731	0	0
OTHER DISPOSALS	0	0	0	0

	FY 2004	FY 2005	FY 2006 Through 8/31/2005	FY 2006 Month of 8/31/2005
<b>484</b> <u>MORTGAGE REVENUE BONDS 2000 SERIES A-D</u>				
FORECLOSURES	325,808	246,403	0	0
3rd PARTY SALES	0	246,403	0	0
AHFC SOLD	96,918	0	0	0
FHA/VA CONVEYED	228,890	0	0	0
OTHER DISPOSALS	0	0	0	0
<b>485</b> <u>MORTGAGE REVENUE BONDS 2001 SERIES A, B</u>				
FORECLOSURES	697,174	243,919	0	0
3rd PARTY SALES	284,011	170,811	0	0
AHFC SOLD	0	107,825	0	0
FHA/VA CONVEYED	305,338	73,107	0	0
OTHER DISPOSALS	0	0	0	0
<b>486</b> <u>MORTGAGE REVENUE BONDS 2002 SERIES A, B</u>				
FORECLOSURES	504,880	419,845	85,836	85,836
3rd PARTY SALES	213,076	169,200	0	0
AHFC SOLD	86,882	0	0	0
FHA/VA CONVEYED	92,444	363,123	0	0
OTHER DISPOSALS	0	0	0	0
<b>641</b> <u>GENERAL MORTGAGE REVENUE BONDS 1997 SERIES A</u>				
FORECLOSURES	564,721	241,182	0	0
3rd PARTY SALES	238,409	114,028	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	168,084	285,381	0	0
OTHER DISPOSALS	0	0	0	0
<b>642</b> <u>GENERAL HOUSING PURPOSE BONDS 1992 SERIES A</u>				
FORECLOSURES	30,351	0	0	0
3rd PARTY SALES	30,351	0	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0
<b>645</b> <u>GOVERNMENTAL PURPOSE BONDS 1995 SERIES A</u>				
FORECLOSURES	244,272	0	0	0
3rd PARTY SALES	94,066	0	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	150,206	0	0	0
OTHER DISPOSALS	0	0	0	0



	FY 2004	FY 2005	FY 2006 Through 8/31/2005	FY 2006 Month of 8/31/2005
<b>647</b> <u>GENERAL MORTGAGE REVENUE BONDS 1999 SERIES A</u>				
FORECLOSURES	403,227	475,282	166,310	0
3rd PARTY SALES	107,146	0	166,310	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	296,081	475,282	0	0
OTHER DISPOSALS	0	0	0	0
<b>648</b> <u>GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D</u>				
FORECLOSURES	554,808	254,570	0	0
3rd PARTY SALES	179,598	0	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	375,210	254,570	0	0
OTHER DISPOSALS	0	0	0	0
<b>649</b> <u>GENERAL MORTGAGE REVENUE BONDS 2002 SERIES A</u>				
FORECLOSURES	272,548	0	0	0
3rd PARTY SALES	0	0	0	0
AHFC SOLD	138,803	0	0	0
FHA/VA CONVEYED	133,745	0	0	0
OTHER DISPOSALS	0	0	0	0
<b>650</b> <u>GENERAL HOUSING PURPOSE BONDS 2003 SERIES A</u>				
FORECLOSURES	60,753	154,489	0	0
3rd PARTY SALES	0	0	0	0
AHFC SOLD	0	60,753	0	0
FHA/VA CONVEYED	0	154,489	0	0
OTHER DISPOSALS	0	0	0	0
<b>652</b> <u>GENERAL HOUSING PURPOSE BONDS 2005 SERIES B</u>				
FORECLOSURES	0	68,577	0	0
3rd PARTY SALES	0	0	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	68,577	0	0
OTHER DISPOSALS	0	0	0	0
<b>690</b> <u>STATE CAPITAL PROJECT BONDS 1999 SERIES A</u>				
FORECLOSURES	0	13,970	99,318	0
3rd PARTY SALES	0	13,970	99,318	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0

## STATISTICAL ABSTRACT REPORT: FUND DETAIL OF FORECLOSURES, SALES AND DISPOSALS

	FY 2004	FY 2005	FY 2006 Through 8/31/2005	FY 2006 Month of 8/31/2005
<b>691</b> STATE CAPITAL PROJECT BONDS 1999 SERIES B				
FORECLOSURES	0	169,449	0	0
3rd PARTY SALES	0	169,449	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0
<b>692</b> STATE CAPITAL PROJECT BONDS 2001 SERIES A				
FORECLOSURES	449,483	345,080	0	0
3rd PARTY SALES	0	0	0	0
AHFC SOLD	0	339,695	0	0
FHA/VA CONVEYED	274,637	180,231	0	0
OTHER DISPOSALS	0	0	0	0
<b>693</b> STATE CAPITAL PROJECT BONDS 2002 SERIES A				
FORECLOSURES	166,811	132,480	0	0
3rd PARTY SALES	0	0	0	0
AHFC SOLD	111,125	0	0	0
FHA/VA CONVEYED	55,686	0	132,480	0
OTHER DISPOSALS	0	0	0	0
<b>755</b> VETERANS COLLATERALIZED BONDS 1995 FIRST				
FORECLOSURES	107,537	0	0	0
3rd PARTY SALES	107,537	0	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0
<b>757</b> VETERANS COLLATERALIZED BONDS 1998 FIRST				
FORECLOSURES	0	131,428	0	0
3rd PARTY SALES	0	131,428	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0
<b>760</b> VETERANS COLLATERALIZED BONDS 2002 FIRST				
FORECLOSURES	148,468	0	0	0
3rd PARTY SALES	148,468	0	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0

	FY 2004	FY 2005	FY 2006 Through 8/31/2005	FY 2006 Month of 8/31/2005
<b>AHFC TOTAL</b>				
FORECLOSURES	6,628,469	4,050,253	621,189	216,531
3rd PARTY SALES	2,753,451	1,703,112	535,353	130,694
AHFC SOLD	663,921	508,273	0	0
FHA/VA CONVEYED	2,772,059	2,320,518	132,480	0
OTHER DISPOSALS	0	0	0	0

# AHFC SUMMARY OF BONDS OUTSTANDING

As of: 8/31/2005

## Summary by Program

Series	Fund	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
<b>FTHB Collateralized &amp; Home Mortgage Revenue Bonds</b>										
E97A1	481	Mortgage Revenue Bonds, 1997 Series A1	Exempt	12/4/1997	5.530%	2017	\$110,000,000	\$15,615,000	\$61,690,000	\$32,695,000
E97A2	481	Mortgage Revenue Bonds, 1997 Series A2	Exempt	12/4/1997	5.530%	2037	\$49,999,750	\$0	\$23,195,000	\$26,804,750
E98A1	482	Mortgage Revenue Bonds, 1998 Series A1	Exempt	6/17/1998	5.206%	2017	\$38,525,000	\$2,715,000	\$11,295,000	\$24,515,000
E98A2	482	Mortgage Revenue Bonds, 1998 Series A2	Exempt	6/17/1998	5.206%	2035	\$31,475,000	\$0	\$19,225,000	\$12,250,000
E99A1	483	Mortgage Revenue Bonds, 1999 Series A1	Exempt	11/17/1999	5.978%	2015	\$11,440,000	\$0	\$330,000	\$11,110,000
E99A2	483	Mortgage Revenue Bonds, 1999 Series A2	Exempt	11/17/1999	5.978%	2031	\$188,560,000	\$9,280,000	\$57,320,000	\$121,960,000
E001A	484	Mortgage Revenue Bonds, 2000 Series A	Exempt	11/14/2000	5.929%	2040	\$58,315,000	\$0	\$29,395,000	\$28,920,000
E001B	484	Mortgage Revenue Bonds, 2000 Series B	Exempt	11/14/2000	5.929%	2015	\$3,795,000	\$0	\$0	\$3,795,000
E001C	484	Mortgage Revenue Bonds, 2000 Series C	Exempt	11/14/2000	5.929%	2032	\$68,785,000	\$1,090,000	\$27,355,000	\$40,340,000
E001D	484	Mortgage Revenue Bonds, 2000 Series D	Taxable	11/14/2000	VRDO	2020	\$25,740,000	\$0	\$17,600,000	\$8,140,000
E011A	485	Mortgage Revenue Bonds, 2001 Series A	Exempt	10/17/2001	5.211%	2031	\$32,740,000	\$2,135,000	\$4,440,000	\$26,165,000
E011B	485	Mortgage Revenue Bonds, 2001 Series B	Exempt	10/17/2001	5.211%	2041	\$104,450,000	\$0	\$29,125,000	\$75,325,000
E021A	486	Home Mortgage Revenue Bonds, 2002 Series A	Exempt	5/16/2002	4.553%	2036	\$170,000,000	\$0	\$0	\$170,000,000
E021B	486	Home Mortgage Revenue Bonds, 2002 Series B	Taxable	5/16/2002	VRDO	2036	\$30,000,000	\$0	\$5,745,000	\$24,255,000
<b>FTHB Collateralized &amp; Home Mortgage Revenue Bonds Total</b>							<b>\$923,824,750</b>	<b>\$30,835,000</b>	<b>\$286,715,000</b>	<b>\$606,274,750</b>
<b>Veterans Collateralized Mortgage Bonds</b>										
C9711	756	Veterans Collateralized Bonds, 1997 First	Exempt	11/19/1997	5.546%	2039	\$100,000,000	\$3,670,000	\$76,210,000	\$20,120,000
C9811	757	Veterans Collateralized Bonds, 1998 First & Second	Exempt	6/16/1998	5.403%	2040	\$60,000,000	\$2,660,000	\$30,030,000	\$27,310,000
C9911	758	Veterans Collateralized Bonds, 1999 First	Exempt	10/28/1999	6.109%	2039	\$110,000,000	\$3,940,000	\$46,950,000	\$59,110,000
C0011	759	Veterans Collateralized Bonds, 2000 First	Exempt	6/14/2000	6.319%	2039	\$70,000,000	\$2,575,000	\$34,280,000	\$33,145,000
C0211	760	Veterans Collateralized Bonds, 2002 First	Exempt	4/4/2002	5.466%	2034	\$50,000,000	\$1,040,000	\$15,990,000	\$32,970,000
<b>Veterans Collateralized Mortgage Bonds Total</b>							<b>\$390,000,000</b>	<b>\$13,885,000</b>	<b>\$203,460,000</b>	<b>\$172,655,000</b>
<b>Multifamily Housing Development Bonds</b>										
HD97A	260	Housing Development Bonds, 1997 Series A	Exempt	10/23/1997	5.614%	2029	\$6,510,000	\$675,000	\$5,475,000	\$360,000
HD97B	260	Housing Development Bonds, 1997 Series B	Exempt	10/23/1997	5.709%	2029	\$17,000,000	\$1,725,000	\$14,345,000	\$930,000
HD97C	260	Housing Development Bonds, 1997 Series C	Taxable	10/23/1997	7.610%	2029	\$23,895,000	\$1,785,000	\$21,045,000	\$1,065,000
HD99A	260	Housing Development Bonds, 1999 Series A	Exempt	12/9/1999	6.171%	2029	\$1,675,000	\$130,000	\$0	\$1,545,000
HD99B	260	Housing Development Bonds, 1999 Series B	Exempt	12/9/1999	6.171%	2029	\$5,080,000	\$370,000	\$0	\$4,710,000
HD99C	260	Housing Development Bonds, 1999 Series C (GP)	Exempt	12/9/1999	6.171%	2029	\$50,000,000	\$3,765,000	\$0	\$46,235,000
HD00B	260	Housing Development Bonds, 2000 Series B (GP)	Exempt	12/13/2000	VRDO	2030	\$41,705,000	\$0	\$0	\$41,705,000
HD02A	260	Housing Development Bonds, 2002 Series A	Exempt	9/5/2002	5.075%	2033	\$8,440,000	\$330,000	\$4,690,000	\$3,420,000
HD02B	260	Housing Development Bonds, 2002 Series B	Exempt	9/5/2002	5.075%	2022	\$8,690,000	\$760,000	\$0	\$7,930,000
HD02C	260	Housing Development Bonds, 2002 Series C (GP)	Exempt	9/5/2002	5.075%	2032	\$70,000,000	\$2,990,000	\$0	\$67,010,000
HD02D	260	Housing Development Bonds, 2002 Series D (GP)	Exempt	9/5/2002	VRDO	2037	\$37,870,000	\$1,490,000	\$0	\$36,380,000
HD04A	260	Housing Development Bonds, 2004 Series A	Exempt	3/4/2004	4.541%	2030	\$33,060,000	\$655,000	\$0	\$32,405,000
HD04B	260	Housing Development Bonds, 2004 Series B (GP)	Exempt	3/4/2004	4.541%	2032	\$52,025,000	\$955,000	\$0	\$51,070,000
HD04C	260	Housing Development Bonds, 2004 Series C	Taxable	3/4/2004	VRDO	2035	\$42,125,000	\$0	\$18,850,000	\$23,275,000
HD04D	260	Housing Development Bonds, 2004 Series D	Taxable	12/16/2004	5.530%	2043	\$105,000,000	\$0	\$0	\$105,000,000
<b>Multifamily Housing Development Bonds Total</b>							<b>\$503,075,000</b>	<b>\$15,630,000</b>	<b>\$64,405,000</b>	<b>\$423,040,000</b>
<b>General Housing Purpose Bonds</b>										
GH92A	642	General Housing Purpose Bonds, 1992 Series A	Exempt	10/22/1992	6.405%	2023	\$200,000,000	\$48,985,000	\$127,675,000	\$23,340,000

# AHFC SUMMARY OF BONDS OUTSTANDING

As of: 8/31/2005

## Summary by Program

Series	Fund	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
<b>General Housing Purpose Bonds</b>										
GH03A	650	General Housing Purpose Bonds, 2003 Series A2	Exempt	11/6/2003	VRDO	2024	\$143,995,000	\$7,205,000	\$0	\$136,790,000
GH03B	650	General Housing Purpose Bonds, 2003 Series B	Exempt	11/6/2003	VRDO	2023	\$16,095,000	\$0	\$0	\$16,095,000
GH05A	651	General Housing Purpose Bonds, 2005 Series A	Exempt	1/27/2005	4.780%	2041	\$143,235,000	\$0	\$0	\$143,235,000
GH05B	652	General Housing Purpose Bonds, 2005 Series B	Exempt	5/18/2005	4.474%	2030	\$147,610,000	\$0	\$0	\$147,610,000
GH05C	652	General Housing Purpose Bonds, 2005 Series C	Exempt	5/18/2005	4.474%	2017	\$16,885,000	\$0	\$0	\$16,885,000
<b>General Housing Purpose Bonds Total</b>							<b>\$667,820,000</b>	<b>\$56,190,000</b>	<b>\$127,675,000</b>	<b>\$483,955,000</b>
<b>General Mortgage Revenue Bonds</b>										
GM97A	641	General Mortgage Revenue Bonds, 1997 Series A	Exempt	4/16/1997	6.013%	2037	\$434,910,874	\$16,255,000	\$148,080,000	\$270,575,874
GM99A	647	General Mortgage Revenue Bonds, 1999 Series A	Exempt	9/28/1999	6.048%	2049	\$302,700,000	\$7,870,000	\$45,070,000	\$249,760,000
GM02A	649	General Mortgage Revenue Bonds, 2002 Series A	Exempt	10/15/2002	4.798%	2040	\$150,000,000	\$0	\$0	\$150,000,000
<b>General Mortgage Revenue Bonds Total</b>							<b>\$887,610,874</b>	<b>\$24,125,000</b>	<b>\$193,150,000</b>	<b>\$670,335,874</b>
<b>Governmental Purpose Bonds</b>										
GP95A	645	Governmental Purpose Bonds, 1995 Series A	Exempt	11/15/1995	6.000%	2030	\$335,000,000	\$24,005,000	\$160,000,000	\$150,995,000
GP97A	646	Governmental Purpose Bonds, 1997 Series A	Exempt	12/3/1997	VRDO	2027	\$33,000,000	\$0	\$6,300,000	\$26,700,000
GP01A	648	Governmental Purpose Bonds, 2001 Series A	Exempt	8/2/2001	VRDO	2030	\$76,580,000	\$5,750,000	\$0	\$70,830,000
GP01B	648	Governmental Purpose Bonds, 2001 Series B	Exempt	8/2/2001	VRDO	2030	\$93,590,000	\$7,035,000	\$0	\$86,555,000
GP01C	648	Governmental Purpose Bonds, 2001 Series C	Taxable	8/2/2001	VRDO	2032	\$100,000,000	\$3,420,000	\$0	\$96,580,000
GP01D	648	Governmental Purpose Bonds, 2001 Series D	Taxable	8/2/2001	VRDO	2032	\$100,000,000	\$2,595,000	\$35,335,000	\$62,070,000
<b>Governmental Purpose Bonds Total</b>							<b>\$738,170,000</b>	<b>\$42,805,000</b>	<b>\$201,635,000</b>	<b>\$493,730,000</b>
<b>State Capital Project Bonds</b>										
SC99A	690	State Capital Project Bonds, 1999 Series A	Exempt	1/21/1999	3.880%	2005	\$92,365,000	\$84,700,000	\$0	\$7,665,000
SC99B	691	State Capital Project Bonds, 1999 Series B	Exempt	12/14/1999	4.689%	2005	\$103,980,000	\$90,795,000	\$0	\$13,185,000
SC01A	692	State Capital Project Bonds, 2001 Series A	Exempt	2/8/2001	3.980%	2007	\$74,535,000	\$28,345,000	\$0	\$46,190,000
SC02A	693	State Capital Project Bonds, 2002 Series A	Exempt	12/5/2002	VRDO	2012	\$32,905,000	\$9,585,000	\$0	\$23,320,000
SC02B	693	State Capital Project Bonds, 2002 Series B	Exempt	12/5/2002	VRDO	2024	\$14,555,000	\$0	\$0	\$14,555,000
SC02C	693	State Capital Project Bonds, 2002 Series C	Exempt	12/5/2002	VRDO	2022	\$60,250,000	\$0	\$0	\$60,250,000
SBL99	555	State Building Lease Bonds, 1999 Series	Exempt	12/15/1999	5.551%	2017	\$40,000,000	\$9,350,000	\$0	\$30,650,000
<b>State Capital Project Bonds Total</b>							<b>\$418,590,000</b>	<b>\$222,775,000</b>	<b>\$0</b>	<b>\$195,815,000</b>
<b>PHD Public Housing Federally Subsidized Debt</b>										
PFWP1	240	Wrangell Project Home Ownership Note	Exempt	N/A	N/A	N/A	\$666,500	\$610,991	\$0	\$55,509
PFWP2	240	Wrangell - Flexible Subsidy, Hud Notes Payable	Exempt	N/A	N/A	N/A	\$494,701	\$0	\$0	\$494,701
<b>PHD Public Housing Federally Subsidized Debt Total</b>							<b>\$1,161,201</b>	<b>\$610,991</b>	<b>\$0</b>	<b>\$550,210</b>
<b>Total AHFC Bonds and Notes</b>							<b>\$4,530,251,825</b>	<b>\$406,855,991</b>	<b>\$1,077,040,000</b>	<b>\$3,046,355,834</b>

## AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>FTHB Collateralized &amp; Home Mortgage Revenue Bonds</b>											
<b>E97A1 Mortgage Revenue Bonds, 1997 Series A1</b>											
				<b>Exempt</b>	<b>Fund: 481</b>	<b>Yield: 5.530%</b>	<b>Delivery: 12/4/1997</b>	<b>Dated: 11/1/1997</b>	<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>
									AAA	Aaa	AAA
011831T61	3.900%	1998	Dec	Serial			1,170,000	1,170,000	0		0
011831T87	4.150%	1999	Dec	Serial			1,200,000	1,200,000	0		0
011831U28	4.350%	2000	Dec	Serial			1,970,000	1,880,000	90,000		0
011831U44	4.450%	2001	Dec	Serial			3,875,000	3,695,000	180,000		0
011831U69	4.550%	2002	Dec	Serial			4,050,000	3,145,000	905,000		0
011831V85	4.650%	2003	Dec	Serial			4,265,000	2,550,000	1,715,000		0
011831V27	4.750%	2004	Dec	Serial			4,480,000	1,975,000	2,505,000		0
011831V43	4.850%	2005	Dec	Serial			4,715,000	0	2,980,000		1,735,000
011831V68	4.900%	2006	Dec	Serial			4,955,000	0	3,135,000		1,820,000
011831V84	4.900%	2007	Dec	Serial			5,215,000	0	3,300,000		1,915,000
011831W16	5.000%	2008	Dec	Serial			5,690,000	0	3,600,000		2,090,000
011831T42	5.100%	2009	Dec	Serial			5,985,000	0	3,785,000		2,200,000
011831X25	5.300%	2010	Dec	Sinker			6,325,000	0	3,995,000		2,330,000
011831X25	5.300%	2011	Dec	Sinker			6,670,000	0	4,220,000		2,450,000
011831X25	5.300%	2012	Dec	Term			7,035,000	0	4,450,000		2,585,000
011831X66	5.350%	2013	Jun	Sinker			3,685,000	0	2,330,000		1,355,000
011831X66	5.350%	2013	Dec	Term			1,315,000	0	830,000		485,000
011831X33	5.500%	2013	Dec	Sinker			2,510,000	0	1,590,000		920,000
011831X33	5.500%	2014	Jun	Sinker			3,930,000	0	2,490,000		1,440,000
011831X33	5.500%	2014	Dec	Sinker			4,060,000	0	2,565,000		1,495,000
011831X33	5.500%	2015	Jun	Sinker			4,165,000	0	2,635,000		1,530,000
011831X33	5.500%	2015	Dec	Sinker			4,295,000	0	2,720,000		1,575,000
011831X33	5.500%	2016	Jun	Sinker			4,410,000	0	2,790,000		1,620,000
011831X33	5.500%	2016	Dec	Sinker			4,550,000	0	2,885,000		1,665,000
011831X33	5.500%	2017	Jun	Sinker			4,665,000	0	2,950,000		1,715,000
011831X33	5.500%	2017	Dec	Term			4,815,000	0	3,045,000		1,770,000
<b>E97A1 Total</b>							<b>\$110,000,000</b>	<b>\$15,615,000</b>	<b>\$61,690,000</b>		<b>\$32,695,000</b>
<b>E97A2 Mortgage Revenue Bonds, 1997 Series A2</b>											
				<b>Exempt</b>	<b>Fund: 481</b>	<b>Yield: 5.530%</b>	<b>Delivery: 12/4/1997</b>	<b>Dated: 11/1/1997</b>	AAA	Aaa	AAA
011831X41	5.750%	2018	Jun	Sinker	AMT		2,255,000	0	1,370,000		885,000
011831X41	5.750%	2018	Dec	Sinker	AMT		2,320,000	0	1,400,000		920,000
011831X41	5.750%	2019	Jun	Sinker	AMT		2,385,000	0	1,435,000		950,000
011831X41	5.750%	2019	Dec	Sinker	AMT		2,455,000	0	1,480,000		975,000
011831X41	5.750%	2020	Jun	Sinker	AMT		2,530,000	0	1,520,000		1,010,000
011831X41	5.750%	2020	Dec	Sinker	AMT		2,605,000	0	1,570,000		1,035,000
011831X41	5.750%	2021	Jun	Sinker	AMT		2,680,000	0	1,615,000		1,065,000
011831X41	5.750%	2021	Dec	Sinker	AMT		2,755,000	0	1,660,000		1,095,000
011831X41	5.750%	2022	Jun	Sinker	AMT		2,835,000	0	1,710,000		1,125,000
011831X41	5.750%	2022	Dec	Sinker	AMT		2,920,000	0	1,760,000		1,160,000
011831X41	5.750%	2023	Jun	Sinker	AMT		3,000,000	0	1,810,000		1,190,000
011831X41	5.750%	2023	Dec	Sinker	AMT		3,085,000	0	1,855,000		1,230,000
011831X41	5.750%	2024	Jun	Term	AMT		3,175,000	0	1,910,000		1,265,000
011831X74	5.750%	2024	Dec	Serial	AMT		3,500,000	0	2,100,000		1,400,000
011831X58	6.000%	2025	Jun	CAB	AMT		646,407	0	0		646,407
011831X58	6.000%	2025	Dec	CAB	AMT		627,039	0	0		627,039
011831X58	6.000%	2026	Jun	CAB	AMT		608,639	0	0		608,639
011831X58	6.000%	2026	Dec	CAB	AMT		590,724	0	0		590,724
011831X58	6.000%	2027	Jun	CAB	AMT		572,809	0	0		572,809
011831X58	6.000%	2027	Dec	CAB	AMT		555,862	0	0		555,862
011831X58	6.000%	2028	Jun	CAB	AMT		539,399	0	0		539,399
011831X58	6.000%	2028	Dec	CAB	AMT		523,420	0	0		523,420
011831X58	6.000%	2029	Jun	CAB	AMT		507,442	0	0		507,442
011831X58	6.000%	2029	Dec	CAB	AMT		492,431	0	0		492,431
011831X58	6.000%	2030	Jun	CAB	AMT		477,905	0	0		477,905
011831X58	6.000%	2030	Dec	CAB	AMT		463,379	0	0		463,379
011831X58	6.000%	2031	Jun	CAB	AMT		449,338	0	0		449,338
011831X58	6.000%	2031	Dec	CAB	AMT		436,264	0	0		436,264

## AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>FTHB Collateralized &amp; Home Mortgage Revenue Bonds</b>											
<b>E97A2 Mortgage Revenue Bonds, 1997 Series A2</b>											
				<b>Exempt</b>	<b>Fund: 481</b>	<b>Yield: 5.530%</b>	<b>Delivery: 12/4/1997</b>	<b>Dated: 11/1/1997</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
									AAA	Aaa	AAA
011831X58	6.000%	2032	Jun	CAB	AMT		423,191	0	0		423,191
011831X58	6.000%	2032	Dec	CAB	AMT		410,117	0	0		410,117
011831X58	6.000%	2033	Jun	CAB	AMT		398,012	0	0		398,012
011831X58	6.000%	2033	Dec	CAB	AMT		385,907	0	0		385,907
011831X58	6.000%	2034	Jun	CAB	AMT		374,287	0	0		374,287
011831X58	6.000%	2034	Dec	CAB	AMT		362,666	0	0		362,666
011831X58	6.000%	2035	Jun	CAB	AMT		351,529	0	0		351,529
011831X58	6.000%	2035	Dec	CAB	AMT		340,877	0	0		340,877
011831X58	6.000%	2036	Jun	CAB	AMT		330,709	0	0		330,709
011831X58	6.000%	2036	Dec	CAB	AMT		320,540	0	0		320,540
011831X58	6.000%	2037	Jun	CAB	AMT		310,857	0	0		310,857
<b>E97A2 Total</b>							<b>\$49,999,750</b>	<b>\$0</b>	<b>\$23,195,000</b>		<b>\$26,804,750</b>
<b>E98A1 Mortgage Revenue Bonds, 1998 Series A1</b>											
				<b>Exempt</b>	<b>Fund: 482</b>	<b>Yield: 5.206%</b>	<b>Delivery: 6/17/1998</b>	<b>Dated: 6/1/1998</b>	<b>AAA</b>	<b>Aaa</b>	<b>AAA</b>
0118315E0	3.800%	1998	Dec	Serial			60,000	60,000	0		0
0118315F7	3.900%	1999	Jun	Serial			150,000	150,000	0		0
0118315G5	3.950%	1999	Dec	Serial			205,000	205,000	0		0
0118315H3	4.050%	2000	Jun	Serial			210,000	210,000	0		0
0118315J9	4.050%	2000	Dec	Serial			220,000	210,000	10,000		0
0118315K6	4.150%	2001	Jun	Serial			230,000	220,000	10,000		0
0118315L4	4.150%	2001	Dec	Serial			235,000	225,000	10,000		0
0118315M2	4.250%	2002	Jun	Serial			240,000	225,000	15,000		0
0118315N0	4.250%	2002	Dec	Serial			245,000	210,000	35,000		0
0118315P5	4.350%	2003	Jun	Serial			260,000	190,000	70,000		0
0118315Q3	4.350%	2003	Dec	Serial			265,000	195,000	70,000		0
0118315R1	4.450%	2004	Jun	Serial			275,000	200,000	75,000		0
0118315S9	4.450%	2004	Dec	Serial			285,000	210,000	75,000		0
0118315T7	4.550%	2005	Jun	Serial			295,000	205,000	90,000		0
0118315U4	4.550%	2005	Dec	Serial			305,000	0	95,000		210,000
0118315V2	4.650%	2006	Jun	Serial			315,000	0	95,000		220,000
0118315W0	4.650%	2006	Dec	Serial			325,000	0	100,000		225,000
0118315X8	4.700%	2007	Jun	Serial			335,000	0	105,000		230,000
0118315Y6	4.700%	2007	Dec	Serial			345,000	0	105,000		240,000
0118315Z3	4.750%	2008	Jun	Serial			355,000	0	110,000		245,000
0118316A7	4.750%	2008	Dec	Serial			670,000	0	210,000		460,000
0118316B5	4.800%	2009	Jun	Serial			1,455,000	0	450,000		1,005,000
0118316C3	4.800%	2009	Dec	Serial			1,490,000	0	455,000		1,035,000
0118316D1	4.900%	2010	Jun	Serial			1,525,000	0	465,000		1,060,000
0118316E9	4.900%	2010	Dec	Serial			1,565,000	0	480,000		1,085,000
0118316F6	5.000%	2011	Jun	Serial			1,605,000	0	495,000		1,110,000
0118316G4	5.000%	2011	Dec	Serial			1,645,000	0	500,000		1,145,000
0118316H2	5.100%	2012	Jun	Serial			1,685,000	0	515,000		1,170,000
0118316J8	5.100%	2012	Dec	Serial			1,730,000	0	525,000		1,205,000
0118316Q2	5.150%	2013	Jun	Serial			1,775,000	0	550,000		1,225,000
0118316R0	5.150%	2013	Dec	Serial			1,825,000	0	560,000		1,265,000
0118316K5	5.300%	2014	Jun	Sinker			1,875,000	0	575,000		1,300,000
0118316K5	5.300%	2014	Dec	Sinker			1,925,000	0	590,000		1,335,000
0118316K5	5.300%	2015	Jun	Sinker			1,975,000	0	605,000		1,370,000
0118316K5	5.300%	2015	Dec	Sinker			2,025,000	0	620,000		1,405,000
0118316K5	5.300%	2016	Jun	Sinker			2,075,000	0	630,000		1,445,000
0118316K5	5.300%	2016	Dec	Sinker			2,125,000	0	650,000		1,475,000
0118316K5	5.300%	2017	Jun	Sinker			2,175,000	0	670,000		1,505,000
0118316K5	5.300%	2017	Dec	Term			2,225,000	0	680,000		1,545,000
<b>E98A1 Total</b>							<b>\$38,525,000</b>	<b>\$2,715,000</b>	<b>\$11,295,000</b>		<b>\$24,515,000</b>
<b>E98A2 Mortgage Revenue Bonds, 1998 Series A2</b>											
				<b>Exempt</b>	<b>Fund: 482</b>	<b>Yield: 5.206%</b>	<b>Delivery: 6/17/1998</b>	<b>Dated: 6/1/1998</b>	<b>AAA</b>	<b>Aaa</b>	<b>AAA</b>
0118316L3	4.850%	2018	Jun	Sinker	AMT		2,125,000	0	1,595,000		530,000

## AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount			
<b>FTHB Collateralized &amp; Home Mortgage Revenue Bonds</b>											<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>
<b>E98A2</b>	<b>Mortgage Revenue Bonds, 1998 Series A2</b>			<b>Exempt</b>	<b>Fund: 482</b>	<b>Yield: 5.206%</b>	<b>Delivery: 6/17/1998</b>	<b>Dated: 6/1/1998</b>	<b>AAA</b>	<b>Aaa</b>	<b>AAA</b>		
0118316L3	4.850%	2018	Dec	Sinker	AMT		2,175,000	0	1,615,000		560,000		
0118316L3	4.850%	2019	Jun	Sinker	AMT		2,225,000	0	1,655,000		570,000		
0118316L3	4.850%	2019	Dec	Term	AMT		2,280,000	0	1,690,000		590,000		
0118316M1	5.300%	2020	Jun	Sinker	AMT		600,000	0	0		600,000		
0118316M1	5.300%	2020	Dec	Sinker	AMT		615,000	0	0		615,000		
0118316M1	5.300%	2021	Jun	Sinker	AMT		630,000	0	0		630,000		
0118316M1	5.300%	2021	Dec	Sinker	AMT		650,000	0	0		650,000		
0118316M1	5.300%	2022	Jun	Sinker	AMT		665,000	0	0		665,000		
0118316M1	5.300%	2022	Dec	Sinker	AMT		685,000	0	0		685,000		
0118316M1	5.300%	2023	Jun	Sinker	AMT		700,000	0	0		700,000		
0118316M1	5.300%	2023	Dec	Sinker	AMT		720,000	0	0		720,000		
0118316M1	5.300%	2024	Jun	Sinker	AMT		740,000	0	0		740,000		
0118316M1	5.300%	2024	Dec	Sinker	AMT		755,000	0	0		755,000		
0118316M1	5.300%	2025	Jun	Sinker	AMT		780,000	0	0		780,000		
0118316M1	5.300%	2025	Dec	Sinker	AMT		800,000	0	0		800,000		
0118316M1	5.300%	2026	Jun	Sinker	AMT		820,000	0	0		820,000		
0118316M1	5.300%	2026	Dec	Term	AMT		840,000	0	0		840,000		
0118316P4	5.400%	2035	Dec	Term	AMT		12,670,000	0	12,670,000		0		
<b>E98A2 Total</b>							<b>\$31,475,000</b>	<b>\$0</b>	<b>\$19,225,000</b>		<b>\$12,250,000</b>		
<b>E99A1</b>	<b>Mortgage Revenue Bonds, 1999 Series A1</b>			<b>Exempt</b>	<b>Fund: 483</b>	<b>Yield: 5.978%</b>	<b>Delivery: 11/17/1999</b>	<b>Dated: 10/15/1999</b>	<b>AAA</b>	<b>Aaa</b>	<b>AAA</b>		
011832CA8	5.800%	2012	Jun	Sinker	AMT		1,635,000	0	45,000		1,590,000		
011832CA8	5.800%	2012	Dec	Sinker	AMT		1,680,000	0	50,000		1,630,000		
011832CA8	5.800%	2013	Jun	Sinker	AMT		1,735,000	0	50,000		1,685,000		
011832CA8	5.800%	2013	Dec	Term	AMT		1,785,000	0	50,000		1,735,000		
011832CB6	6.000%	2014	Jun	Sinker	AMT		1,835,000	0	55,000		1,780,000		
011832CB6	6.000%	2014	Dec	Sinker	AMT		1,890,000	0	55,000		1,835,000		
011832CB6	6.000%	2015	Jun	Term	AMT		880,000	0	25,000		855,000		
<b>E99A1 Total</b>							<b>\$11,440,000</b>	<b>\$0</b>	<b>\$330,000</b>		<b>\$11,110,000</b>		
<b>E99A2</b>	<b>Mortgage Revenue Bonds, 1999 Series A2</b>			<b>Exempt</b>	<b>Fund: 483</b>	<b>Yield: 5.978%</b>	<b>Delivery: 11/17/1999</b>	<b>Dated: 10/15/1999</b>	<b>AAA</b>	<b>Aaa</b>	<b>AAA</b>		
011832CC4	4.500%	2001	Dec	Serial	AMT		955,000	955,000	0		0		
011832CS9	5.330%	2001	Dec	Sinker	AMT		350,000	350,000	0		0		
011832CS9	5.330%	2002	Jun	Sinker	AMT		360,000	360,000	0		0		
011832CD2	4.700%	2002	Dec	Serial	AMT		1,980,000	1,980,000	0		0		
011832CS9	5.330%	2002	Dec	Sinker	AMT		370,000	360,000	10,000		0		
011832CS9	5.330%	2003	Jun	Sinker	AMT		380,000	275,000	105,000		0		
011832CS9	5.330%	2003	Dec	Sinker	AMT		390,000	255,000	135,000		0		
011832CE0	4.850%	2003	Dec	Serial	AMT		2,075,000	2,015,000	60,000		0		
011832CS9	5.330%	2004	Jun	Sinker	AMT		400,000	230,000	170,000		0		
011832CS9	5.330%	2004	Dec	Sinker	AMT		410,000	205,000	205,000		0		
011832CF7	5.000%	2004	Dec	Serial	AMT		2,180,000	2,115,000	65,000		0		
011832CS9	5.330%	2005	Jun	Sinker	AMT		425,000	180,000	245,000		0		
011832CG5	5.150%	2005	Dec	Serial	AMT		2,290,000	0	70,000		2,220,000		
011832CS9	5.330%	2005	Dec	Sinker	AMT		435,000	0	280,000		155,000		
011832CS9	5.330%	2006	Jun	Sinker	AMT		450,000	0	290,000		160,000		
011832CS9	5.330%	2006	Dec	Sinker	AMT		465,000	0	290,000		175,000		
011832CH3	5.250%	2006	Dec	Serial	AMT		2,405,000	0	70,000		2,335,000		
011832CS9	5.330%	2007	Jun	Sinker	AMT		475,000	0	295,000		180,000		
011832CJ9	5.350%	2007	Dec	Serial	AMT		2,535,000	0	75,000		2,460,000		
011832CS9	5.330%	2007	Dec	Sinker	AMT		490,000	0	305,000		185,000		
011832CS9	5.330%	2008	Jun	Sinker	AMT		505,000	0	310,000		195,000		
011832CS9	5.330%	2008	Dec	Sinker	AMT		515,000	0	315,000		200,000		
011832CK6	5.450%	2008	Dec	Serial	AMT		2,670,000	0	80,000		2,590,000		
011832CS9	5.330%	2009	Jun	Sinker	AMT		530,000	0	320,000		210,000		
011832CL4	5.550%	2009	Dec	Serial	AMT		2,820,000	0	85,000		2,735,000		
011832CS9	5.330%	2009	Dec	Sinker	AMT		545,000	0	330,000		215,000		



## AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>FTHB Collateralized &amp; Home Mortgage Revenue Bonds</b>											
<b>E99A2</b>	<b>Mortgage Revenue Bonds, 1999 Series A2</b>			<b>Exempt</b>	<b>Fund: 483</b>	<b>Yield: 5.978%</b>	<b>Delivery: 11/17/1999</b>	<b>Dated: 10/15/1999</b>	<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>
									AAA	Aaa	AAA
011832CS9	5.330%	2010	Jun	Sinker	AMT		560,000	0	340,000		220,000
011832CM2	5.650%	2010	Dec	Serial	AMT		2,980,000	0	90,000		2,890,000
011832CS9	5.330%	2010	Dec	Sinker	AMT		580,000	0	355,000		225,000
011832CS9	5.330%	2011	Jun	Sinker	AMT		590,000	0	360,000		230,000
011832CN0	5.750%	2011	Dec	Serial	AMT		3,145,000	0	95,000		3,050,000
011832CS9	5.330%	2011	Dec	Sinker	AMT		615,000	0	370,000		245,000
011832CS9	5.330%	2012	Jun	Sinker	AMT		635,000	0	385,000		250,000
011832CS9	5.330%	2012	Dec	Sinker	AMT		655,000	0	400,000		255,000
011832CS9	5.330%	2013	Jun	Sinker	AMT		665,000	0	405,000		260,000
011832CS9	5.330%	2013	Dec	Sinker	AMT		685,000	0	415,000		270,000
011832CS9	5.330%	2014	Jun	Sinker	AMT		705,000	0	430,000		275,000
011832CS9	5.330%	2014	Dec	Sinker	AMT		725,000	0	440,000		285,000
011832CQ3	6.200%	2015	Jun	Sinker	AMT		1,070,000	0	30,000		1,040,000
011832CS9	5.330%	2015	Jun	Sinker	AMT		745,000	0	455,000		290,000
011832CQ3	6.200%	2015	Dec	Sinker	AMT		2,005,000	0	60,000		1,945,000
011832CS9	5.330%	2015	Dec	Sinker	AMT		770,000	0	470,000		300,000
011832CS9	5.330%	2016	Jun	Sinker	AMT		795,000	0	480,000		315,000
011832CQ3	6.200%	2016	Jun	Sinker	AMT		2,065,000	0	60,000		2,005,000
011832CQ3	6.200%	2016	Dec	Sinker	AMT		2,130,000	0	65,000		2,065,000
011832CS9	5.330%	2016	Dec	Sinker	AMT		815,000	0	500,000		315,000
011832CQ3	6.200%	2017	Jun	Sinker	AMT		2,200,000	0	65,000		2,135,000
011832CS9	5.330%	2017	Jun	Sinker	AMT		835,000	0	505,000		330,000
011832CQ3	6.200%	2017	Dec	Sinker	AMT		2,270,000	0	70,000		2,200,000
011832CS9	5.330%	2017	Dec	Sinker	AMT		860,000	0	525,000		335,000
011832CS9	5.330%	2018	Jun	Sinker	AMT		885,000	0	540,000		345,000
011832CQ3	6.200%	2018	Jun	Sinker	AMT		2,340,000	0	70,000		2,270,000
011832CS9	5.330%	2018	Dec	Sinker	AMT		910,000	0	555,000		355,000
011832CQ3	6.200%	2018	Dec	Sinker	AMT		2,410,000	0	70,000		2,340,000
011832CQ3	6.200%	2019	Jun	Sinker	AMT		2,490,000	0	75,000		2,415,000
011832CS9	5.330%	2019	Jun	Sinker	AMT		935,000	0	565,000		370,000
011832CS9	5.330%	2019	Dec	Sinker	AMT		970,000	0	590,000		380,000
011832CQ3	6.200%	2019	Dec	Sinker	AMT		2,560,000	0	75,000		2,485,000
011832CS9	5.330%	2020	Jun	Sinker	AMT		995,000	0	600,000		395,000
011832CQ3	6.200%	2020	Jun	Sinker	AMT		2,640,000	0	80,000		2,560,000
011832CS9	5.330%	2020	Dec	Sinker	AMT		1,020,000	0	625,000		395,000
011832CQ3	6.200%	2020	Dec	Sinker	AMT		2,725,000	0	80,000		2,645,000
011832CQ3	6.200%	2021	Jun	Sinker	AMT		1,995,000	0	60,000		1,935,000
011832CS9	5.330%	2021	Jun	Sinker	AMT		1,050,000	0	640,000		410,000
011832CP5	6.200%	2021	Jun	Serial	AMT		815,000	0	25,000		790,000
011832CS9	5.330%	2021	Dec	Sinker	AMT		1,080,000	0	655,000		425,000
011832CQ3	6.200%	2021	Dec	Term	AMT		2,900,000	0	85,000		2,815,000
011832CR1	6.125%	2022	Jun	Sinker	AMT		2,995,000	0	0		2,995,000
011832CS9	5.330%	2022	Jun	Sinker	AMT		1,105,000	0	670,000		435,000
011832CR1	6.125%	2022	Dec	Sinker	AMT		3,085,000	0	0		3,085,000
011832CS9	5.330%	2022	Dec	Sinker	AMT		1,140,000	0	695,000		445,000
011832CR1	6.125%	2023	Jun	Sinker	AMT		3,180,000	0	0		3,180,000
011832CS9	5.330%	2023	Jun	Sinker	AMT		1,170,000	0	715,000		455,000
011832CR1	6.125%	2023	Dec	Sinker	AMT		3,285,000	0	0		3,285,000
011832CS9	5.330%	2023	Dec	Sinker	AMT		1,200,000	0	735,000		465,000
011832CR1	6.125%	2024	Jun	Sinker	AMT		3,380,000	0	0		3,380,000
011832CS9	5.330%	2024	Jun	Sinker	AMT		1,240,000	0	755,000		485,000
011832CS9	5.330%	2024	Dec	Sinker	AMT		1,270,000	0	775,000		495,000
011832CR1	6.125%	2024	Dec	Sinker	AMT		3,490,000	0	0		3,490,000
011832CR1	6.125%	2025	Jun	Sinker	AMT		3,605,000	0	0		3,605,000
011832CS9	5.330%	2025	Jun	Sinker	AMT		1,300,000	0	790,000		510,000
011832CR1	6.125%	2025	Dec	Sinker	AMT		3,715,000	0	0		3,715,000

## AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount			
<b>FTHB Collateralized &amp; Home Mortgage Revenue Bonds</b>											<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>
<b>E99A2</b>	<b>Mortgage Revenue Bonds, 1999 Series A2</b>			<b>Exempt</b>	<b>Fund: 483</b>	<b>Yield: 5.978%</b>	<b>Delivery: 11/17/1999</b>	<b>Dated: 10/15/1999</b>	<b>AAA</b>	<b>Aaa</b>	<b>AAA</b>		
011832CS9	5.330%	2025	Dec	Sinker	AMT		1,340,000	0	815,000		525,000		
011832CS9	5.330%	2026	Jun	Sinker	AMT		1,375,000	0	835,000		540,000		
011832CR1	6.125%	2026	Jun	Sinker	AMT		3,830,000	0	0		3,830,000		
011832CS9	5.330%	2026	Dec	Sinker	AMT		1,410,000	0	855,000		555,000		
011832CR1	6.125%	2026	Dec	Sinker	AMT		3,955,000	0	0		3,955,000		
011832CS9	5.330%	2027	Jun	Sinker	AMT		1,450,000	0	880,000		570,000		
011832CR1	6.125%	2027	Jun	Sinker	AMT		4,080,000	0	0		4,080,000		
011832CR1	6.125%	2027	Dec	Term	AMT		3,300,000	0	0		3,300,000		
011832CS9	5.330%	2027	Dec	Sinker	AMT		1,495,000	0	910,000		585,000		
011832CT7	6.250%	2027	Dec	Sinker	AMT		900,000	0	625,000		275,000		
011832CS9	5.330%	2028	Jun	Sinker	AMT		1,540,000	0	940,000		600,000		
011832CT7	6.250%	2028	Jun	Sinker	AMT		4,330,000	0	3,005,000		1,325,000		
011832CS9	5.330%	2028	Dec	Sinker	AMT		1,580,000	0	965,000		615,000		
011832CT7	6.250%	2028	Dec	Sinker	AMT		4,465,000	0	3,095,000		1,370,000		
011832CT7	6.250%	2029	Jun	Sinker	AMT		4,605,000	0	3,195,000		1,410,000		
011832CS9	5.330%	2029	Jun	Sinker	AMT		1,625,000	0	985,000		640,000		
011832CT7	6.250%	2029	Dec	Sinker	AMT		4,740,000	0	3,290,000		1,450,000		
011832CS9	5.330%	2029	Dec	Sinker	AMT		1,680,000	0	1,020,000		660,000		
011832CS9	5.330%	2030	Jun	Sinker	AMT		1,730,000	0	1,055,000		675,000		
011832CT7	6.250%	2030	Jun	Sinker	AMT		4,890,000	0	3,390,000		1,500,000		
011832CT7	6.250%	2030	Dec	Sinker	AMT		5,050,000	0	3,500,000		1,550,000		
011832CS9	5.330%	2030	Dec	Term	AMT		1,775,000	0	1,075,000		700,000		
011832CT7	6.250%	2031	Jun	Term	AMT		7,030,000	0	4,880,000		2,150,000		
<b>E99A2 Total</b>							<b>\$188,560,000</b>	<b>\$9,280,000</b>	<b>\$57,320,000</b>	<b>\$121,960,000</b>			
<b>E001A</b>	<b>Mortgage Revenue Bonds, 2000 Series A</b>			<b>Exempt</b>	<b>Fund: 484</b>	<b>Yield: 5.929%</b>	<b>Delivery: 11/14/2000</b>	<b>Dated: 11/1/2000</b>	<b>AAA</b>	<b>Aaa</b>	<b>AAA</b>		
011832KY7	5.900%	2031	Jun	Sinker			2,155,000	0	0		2,155,000		
011832KY7	5.900%	2031	Dec	Sinker			2,215,000	0	0		2,215,000		
011832KY7	5.900%	2032	Jun	Sinker			2,285,000	0	0		2,285,000		
011832KY7	5.900%	2032	Dec	Sinker			2,350,000	0	0		2,350,000		
011832KY7	5.900%	2033	Jun	Sinker			2,425,000	0	0		2,425,000		
011832KY7	5.900%	2033	Dec	Sinker			2,495,000	0	0		2,495,000		
011832KY7	5.900%	2034	Jun	Sinker			2,570,000	0	0		2,570,000		
011832KY7	5.900%	2034	Dec	Sinker			2,645,000	0	0		2,645,000		
011832KY7	5.900%	2035	Jun	Sinker			2,725,000	0	0		2,725,000		
011832KY7	5.900%	2035	Dec	Sinker			2,810,000	0	0		2,810,000		
011832KY7	5.900%	2036	Jun	Sinker			2,895,000	0	0		2,895,000		
011832KY7	5.900%	2036	Dec	Term			1,350,000	0	0		1,350,000		
011832KZ4	5.750%	2038	Dec	Term			14,475,000	0	14,475,000		0		
011832LA8	6.000%	2040	Dec	Term			14,920,000	0	14,920,000		0		
<b>E001A Total</b>							<b>\$58,315,000</b>	<b>\$0</b>	<b>\$29,395,000</b>	<b>\$28,920,000</b>			
<b>E001B</b>	<b>Mortgage Revenue Bonds, 2000 Series B</b>			<b>Exempt</b>	<b>Fund: 484</b>	<b>Yield: 5.929%</b>	<b>Delivery: 11/14/2000</b>	<b>Dated: 11/1/2000</b>	<b>AAA</b>	<b>Aaa</b>	<b>AAA</b>		
011832LB6	5.450%	2008	Jun	Sinker			40,000	0	0		40,000		
011832LB6	5.450%	2011	Jun	Sinker			315,000	0	0		315,000		
011832LB6	5.450%	2011	Dec	Sinker			330,000	0	0		330,000		
011832LB6	5.450%	2012	Jun	Sinker			335,000	0	0		335,000		
011832LB6	5.450%	2012	Dec	Sinker			370,000	0	0		370,000		
011832LB6	5.450%	2013	Jun	Sinker			380,000	0	0		380,000		
011832LB6	5.450%	2013	Dec	Sinker			390,000	0	0		390,000		
011832LB6	5.450%	2014	Jun	Sinker			400,000	0	0		400,000		
011832LB6	5.450%	2014	Dec	Sinker			405,000	0	0		405,000		
011832LB6	5.450%	2015	Jun	Sinker			420,000	0	0		420,000		
011832LB6	5.450%	2015	Dec	Term			410,000	0	0		410,000		
<b>E001B Total</b>							<b>\$3,795,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$3,795,000</b>			
<b>E001C</b>	<b>Mortgage Revenue Bonds, 2000 Series C</b>			<b>Exempt</b>	<b>Fund: 484</b>	<b>Yield: 5.929%</b>	<b>Delivery: 11/14/2000</b>	<b>Dated: 11/1/2000</b>	<b>AAA</b>	<b>Aaa</b>	<b>AAA</b>		
011832LN0	4.700%	2002	Dec	Serial	AMT		205,000	205,000	0		0		

## AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>FTHB Collateralized &amp; Home Mortgage Revenue Bonds</b>											
<b>E001C Mortgage Revenue Bonds, 2000 Series C</b>											
				<b>Exempt</b>	<b>Fund: 484</b>	<b>Yield: 5.929%</b>	<b>Delivery: 11/14/2000</b>	<b>Dated: 11/1/2000</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
									AAA	Aaa	AAA
011832LC4	4.750%	2003	Dec	Serial	AMT		430,000	430,000	0		0
011832LP5	4.800%	2004	Dec	Serial	AMT		455,000	455,000	0		0
011832LD2	4.850%	2005	Dec	Serial	AMT		480,000	0	0		480,000
011832LQ3	4.900%	2006	Dec	Serial	AMT		500,000	0	0		500,000
011832LE0	4.950%	2007	Dec	Serial	AMT		520,000	0	0		520,000
011832LR1	5.000%	2008	Dec	Serial	AMT		515,000	0	0		515,000
011832LF7	5.050%	2009	Dec	Serial	AMT		585,000	0	0		585,000
011832LS9	5.100%	2010	Dec	Serial	AMT		620,000	0	0		620,000
011832LH3	5.875%	2020	Dec	Term	AMT		4,700,000	0	4,700,000		0
011832LG5	5.900%	2021	Jun	Sinker	AMT		1,835,000	0	0		1,835,000
011832LG5	5.900%	2021	Dec	Sinker	AMT		1,890,000	0	0		1,890,000
011832LG5	5.900%	2022	Jun	Sinker	AMT		1,945,000	0	0		1,945,000
011832LG5	5.900%	2022	Dec	Sinker	AMT		2,005,000	0	0		2,005,000
011832LG5	5.900%	2023	Jun	Sinker	AMT		2,065,000	0	0		2,065,000
011832LG5	5.900%	2023	Dec	Sinker	AMT		2,125,000	0	0		2,125,000
011832LG5	5.900%	2024	Jun	Sinker	AMT		2,190,000	0	0		2,190,000
011832LG5	5.900%	2024	Dec	Sinker	AMT		2,255,000	0	0		2,255,000
011832LG5	5.900%	2025	Jun	Sinker	AMT		2,320,000	0	0		2,320,000
011832LG5	5.900%	2025	Dec	Sinker	AMT		2,390,000	0	0		2,390,000
011832LG5	5.900%	2026	Jun	Sinker	AMT		2,465,000	0	0		2,465,000
011832LG5	5.900%	2026	Dec	Sinker	AMT		2,535,000	0	0		2,535,000
011832LG5	5.900%	2027	Jun	Sinker	AMT		2,615,000	0	0		2,615,000
011832LG5	5.900%	2027	Dec	Term	AMT		1,110,000	0	0		1,110,000
011832LJ9	5.800%	2027	Dec	Sinker	AMT		1,720,000	0	575,000		1,145,000
011832LJ9	5.800%	2028	Jun	Sinker	AMT		3,030,000	0	1,010,000		2,020,000
011832LJ9	5.800%	2028	Dec	Sinker	AMT		3,115,000	0	1,040,000		2,075,000
011832LJ9	5.800%	2029	Jun	Term	AMT		3,200,000	0	1,065,000		2,135,000
011832LX9	6.000%	2031	Dec	Term	AMT		15,235,000	0	15,235,000		0
011832LU4	6.000%	2032	Jun	Term	AMT		3,730,000	0	3,730,000		0
						<b>E001C Total</b>	<b>\$68,785,000</b>	<b>\$1,090,000</b>	<b>\$27,355,000</b>		<b>\$40,340,000</b>
<b>E001D Mortgage Revenue Bonds, 2000 Series D</b>											
				<b>Taxable</b>	<b>Fund: 484</b>	<b>Yield: VRDO</b>	<b>Delivery: 11/14/2000</b>	<b>Dated: 11/1/2000</b>	<b>AAA</b>	<b>Aaa</b>	<b>AAA</b>
011832LK6	7.000%	2003	Dec	Serial			1,000,000	0	1,000,000		0
011832LL4	7.070%	2004	Dec	Serial			1,000,000	0	1,000,000		0
011832LM2	7.170%	2005	Dec	Serial			1,000,000	0	1,000,000		0
011832LV2	7.250%	2006	Dec	Serial			1,000,000	0	1,000,000		0
011832LW0	7.300%	2007	Dec	Serial			1,000,000	0	1,000,000		0
011832LT7	7.320%	2008	Jun	Sinker			490,000	0	305,000		185,000
011832LT7	7.320%	2008	Dec	Sinker			515,000	0	320,000		195,000
011832LT7	7.320%	2009	Jun	Sinker			535,000	0	330,000		205,000
011832LT7	7.320%	2009	Dec	Sinker			550,000	0	335,000		215,000
011832LT7	7.320%	2010	Jun	Sinker			565,000	0	345,000		220,000
011832LT7	7.320%	2010	Dec	Sinker			585,000	0	355,000		230,000
011832LT7	7.320%	2011	Jun	Sinker			615,000	0	375,000		240,000
011832LT7	7.320%	2011	Dec	Sinker			635,000	0	385,000		250,000
011832LT7	7.320%	2012	Jun	Sinker			660,000	0	400,000		260,000
011832LT7	7.320%	2012	Dec	Sinker			660,000	0	400,000		260,000
011832LT7	7.320%	2013	Jun	Sinker			685,000	0	415,000		270,000
011832LT7	7.320%	2013	Dec	Sinker			710,000	0	435,000		275,000
011832LT7	7.320%	2014	Jun	Sinker			735,000	0	445,000		290,000
011832LT7	7.320%	2014	Dec	Sinker			770,000	0	465,000		305,000
011832LT7	7.320%	2015	Jun	Sinker			790,000	0	480,000		310,000
011832LT7	7.320%	2015	Dec	Sinker			840,000	0	510,000		330,000
011832LT7	7.320%	2016	Jun	Sinker			890,000	0	540,000		350,000
011832LT7	7.320%	2016	Dec	Sinker			920,000	0	560,000		360,000
011832LT7	7.320%	2017	Jun	Sinker			960,000	0	580,000		380,000
011832LT7	7.320%	2017	Dec	Sinker			995,000	0	605,000		390,000

## AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>FTHB Collateralized &amp; Home Mortgage Revenue Bonds</b>											
<b>E001D Mortgage Revenue Bonds, 2000 Series D</b>											
				<b>Taxable</b>	<b>Fund: 484</b>	<b>Yield: VRDO</b>	<b>Delivery: 11/14/2000</b>	<b>Dated: 11/1/2000</b>	<b>AAA</b>	<b>Aaa</b>	<b>AAA</b>
011832LT7	7.320%	2018	Jun	Sinker			1,020,000	0	620,000	400,000	
011832LT7	7.320%	2018	Dec	Sinker			1,060,000	0	640,000	420,000	
011832LT7	7.320%	2019	Jun	Sinker			1,075,000	0	655,000	420,000	
011832LT7	7.320%	2019	Dec	Sinker			1,120,000	0	675,000	445,000	
011832LT7	7.320%	2020	Jun	Sinker			1,160,000	0	700,000	460,000	
011832LT7	7.320%	2020	Dec	Term			1,200,000	0	725,000	475,000	
<b>E001D Total</b>							<b>\$25,740,000</b>	<b>\$0</b>	<b>\$17,600,000</b>	<b>\$8,140,000</b>	
<b>E011A Mortgage Revenue Bonds, 2001 Series A</b>											
				<b>Exempt</b>	<b>Fund: 485</b>	<b>Yield: 5.211%</b>	<b>Delivery: 10/17/2001</b>	<b>Dated: 10/1/2001</b>	<b>AAA</b>	<b>Aaa</b>	<b>AAA</b>
011832NN8	4.400%	2002	Jun	Sinker			40,000	40,000	0	0	
011832NA6	2.500%	2002	Dec	Serial			295,000	295,000	0	0	
011832NN8	4.400%	2002	Dec	Sinker			155,000	155,000	0	0	
011832NN8	4.400%	2003	Jun	Sinker			160,000	150,000	10,000	0	
011832NN8	4.400%	2003	Dec	Sinker			160,000	145,000	15,000	0	
011832NB4	2.700%	2003	Dec	Serial			480,000	470,000	10,000	0	
011832NN8	4.400%	2004	Jun	Sinker			165,000	140,000	25,000	0	
011832NN8	4.400%	2004	Dec	Sinker			165,000	130,000	35,000	0	
011832NC2	3.050%	2004	Dec	Serial			500,000	490,000	10,000	0	
011832NN8	4.400%	2005	Jun	Sinker			170,000	120,000	50,000	0	
011832NN8	4.400%	2005	Dec	Sinker			175,000	0	70,000	105,000	
011832ND0	3.250%	2005	Dec	Serial			515,000	0	10,000	505,000	
011832NN8	4.400%	2006	Jun	Sinker			175,000	0	65,000	110,000	
011832NN8	4.400%	2006	Dec	Sinker			180,000	0	65,000	115,000	
011832NE8	3.500%	2006	Dec	Serial			545,000	0	10,000	535,000	
011832NN8	4.400%	2007	Jun	Sinker			185,000	0	65,000	120,000	
011832NN8	4.400%	2007	Dec	Sinker			190,000	0	65,000	125,000	
011832NF5	3.700%	2007	Dec	Serial			560,000	0	10,000	550,000	
011832NN8	4.400%	2008	Jun	Sinker			195,000	0	65,000	130,000	
011832NN8	4.400%	2008	Dec	Sinker			195,000	0	65,000	130,000	
011832NG3	3.900%	2008	Dec	Serial			585,000	0	10,000	575,000	
011832NN8	4.400%	2009	Jun	Sinker			205,000	0	65,000	140,000	
011832NN8	4.400%	2009	Dec	Sinker			205,000	0	65,000	140,000	
011832NH1	4.000%	2009	Dec	Serial			610,000	0	10,000	600,000	
011832NN8	4.400%	2010	Jun	Sinker			210,000	0	65,000	145,000	
011832NN8	4.400%	2010	Dec	Sinker			215,000	0	65,000	150,000	
011832NJ7	4.150%	2010	Dec	Serial			640,000	0	10,000	630,000	
011832NN8	4.400%	2011	Jun	Sinker			220,000	0	65,000	155,000	
011832NN8	4.400%	2011	Dec	Sinker			225,000	0	65,000	160,000	
011832NK4	4.250%	2011	Dec	Serial			670,000	0	10,000	660,000	
011832NN8	4.400%	2012	Jun	Sinker			230,000	0	65,000	165,000	
011832NL2	5.200%	2012	Jun	Sinker			345,000	0	5,000	340,000	
011832NN8	4.400%	2012	Dec	Sinker			235,000	0	65,000	170,000	
011832NL2	5.200%	2012	Dec	Sinker			355,000	0	5,000	350,000	
011832NN8	4.400%	2013	Jun	Sinker			240,000	0	70,000	170,000	
011832NL2	5.200%	2013	Jun	Sinker			365,000	0	5,000	360,000	
011832NN8	4.400%	2013	Dec	Sinker			250,000	0	80,000	170,000	
011832NL2	5.200%	2013	Dec	Sinker			370,000	0	5,000	365,000	
011832NN8	4.400%	2014	Jun	Sinker			260,000	0	90,000	170,000	
011832NL2	5.200%	2014	Jun	Sinker			380,000	0	5,000	375,000	
011832NN8	4.400%	2014	Dec	Sinker			265,000	0	90,000	175,000	
011832NL2	5.200%	2014	Dec	Sinker			390,000	0	5,000	385,000	
011832NN8	4.400%	2015	Jun	Sinker			270,000	0	90,000	180,000	
011832NL2	5.200%	2015	Jun	Sinker			400,000	0	5,000	395,000	
011832NN8	4.400%	2015	Dec	Sinker			280,000	0	95,000	185,000	
011832NL2	5.200%	2015	Dec	Sinker			410,000	0	5,000	405,000	
011832NN8	4.400%	2016	Jun	Sinker			285,000	0	95,000	190,000	
011832NL2	5.200%	2016	Jun	Sinker			420,000	0	5,000	415,000	

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>
<b>FTHB Collateralized &amp; Home Mortgage Revenue Bonds</b>											<i>AAA</i>	<i>Aaa</i>	<i>AAA</i>
<b>E011A</b>	<b>Mortgage Revenue Bonds, 2001 Series A</b>				<b>Exempt</b>	<b>Fund: 485</b>	<b>Yield: 5.211%</b>	<b>Delivery: 10/17/2001</b>	<b>Dated: 10/1/2001</b>				
011832NN8	4.400%	2016	Dec	Sinker			290,000	0	95,000			195,000	
011832NL2	5.200%	2016	Dec	Sinker			435,000	0	5,000			430,000	
011832NN8	4.400%	2017	Jun	Sinker			295,000	0	95,000			200,000	
011832NL2	5.200%	2017	Jun	Sinker			445,000	0	5,000			440,000	
011832NN8	4.400%	2017	Dec	Sinker			305,000	0	95,000			210,000	
011832NL2	5.200%	2017	Dec	Sinker			455,000	0	5,000			450,000	
011832NN8	4.400%	2018	Jun	Sinker			315,000	0	100,000			215,000	
011832NL2	5.200%	2018	Jun	Sinker			465,000	0	10,000			455,000	
011832NN8	4.400%	2018	Dec	Sinker			320,000	0	100,000			220,000	
011832NL2	5.200%	2018	Dec	Sinker			480,000	0	10,000			470,000	
011832NN8	4.400%	2019	Jun	Sinker			330,000	0	100,000			230,000	
011832NL2	5.200%	2019	Jun	Sinker			490,000	0	10,000			480,000	
011832NN8	4.400%	2019	Dec	Sinker			335,000	0	100,000			235,000	
011832NL2	5.200%	2019	Dec	Sinker			505,000	0	10,000			495,000	
011832NN8	4.400%	2020	Jun	Sinker			350,000	0	115,000			235,000	
011832NL2	5.200%	2020	Jun	Sinker			515,000	0	10,000			505,000	
011832NN8	4.400%	2020	Dec	Sinker			215,000	0	65,000			150,000	
011832NL2	5.200%	2020	Dec	Sinker			325,000	0	5,000			320,000	
011832NN8	4.400%	2021	Jun	Sinker			150,000	0	50,000			100,000	
011832NL2	5.200%	2021	Jun	Term			230,000	0	5,000			225,000	
011832NM0	5.300%	2021	Dec	Sinker			130,000	0	0			130,000	
011832NN8	4.400%	2021	Dec	Sinker			155,000	0	55,000			100,000	
011832NZ1	5.300%	2021	Dec	Sinker			105,000	0	0			105,000	
011832NM0	5.300%	2022	Jun	Sinker			130,000	0	0			130,000	
011832NN8	4.400%	2022	Jun	Sinker			160,000	0	55,000			105,000	
011832NZ1	5.300%	2022	Jun	Sinker			110,000	0	0			110,000	
011832NM0	5.300%	2022	Dec	Sinker			135,000	0	0			135,000	
011832NN8	4.400%	2022	Dec	Sinker			170,000	0	60,000			110,000	
011832NZ1	5.300%	2022	Dec	Sinker			110,000	0	0			110,000	
011832NM0	5.300%	2023	Jun	Sinker			140,000	0	0			140,000	
011832NN8	4.400%	2023	Jun	Sinker			170,000	0	60,000			110,000	
011832NZ1	5.300%	2023	Jun	Sinker			115,000	0	0			115,000	
011832NM0	5.300%	2023	Dec	Sinker			140,000	0	0			140,000	
011832NN8	4.400%	2023	Dec	Sinker			175,000	0	65,000			110,000	
011832NZ1	5.300%	2023	Dec	Sinker			120,000	0	0			120,000	
011832NM0	5.300%	2024	Jun	Sinker			145,000	0	0			145,000	
011832NN8	4.400%	2024	Jun	Sinker			175,000	0	65,000			110,000	
011832NZ1	5.300%	2024	Jun	Sinker			125,000	0	0			125,000	
011832NM0	5.300%	2024	Dec	Sinker			150,000	0	0			150,000	
011832NN8	4.400%	2024	Dec	Sinker			185,000	0	65,000			120,000	
011832NZ1	5.300%	2024	Dec	Sinker			125,000	0	0			125,000	
011832NM0	5.300%	2025	Jun	Sinker			150,000	0	0			150,000	
011832NN8	4.400%	2025	Jun	Sinker			190,000	0	65,000			125,000	
011832NZ1	5.300%	2025	Jun	Sinker			130,000	0	0			130,000	
011832NZ1	5.300%	2025	Dec	Sinker			130,000	0	0			130,000	
011832NM0	5.300%	2025	Dec	Sinker			160,000	0	0			160,000	
011832NN8	4.400%	2025	Dec	Sinker			195,000	0	65,000			130,000	
011832NZ1	5.300%	2026	Jun	Sinker			135,000	0	0			135,000	
011832NM0	5.300%	2026	Jun	Sinker			165,000	0	0			165,000	
011832NN8	4.400%	2026	Jun	Sinker			195,000	0	65,000			130,000	
011832NN8	4.400%	2026	Dec	Sinker			205,000	0	65,000			140,000	
011832NZ1	5.300%	2026	Dec	Sinker			140,000	0	0			140,000	
011832NM0	5.300%	2026	Dec	Sinker			165,000	0	5,000			160,000	
011832NZ1	5.300%	2027	Jun	Sinker			145,000	0	5,000			140,000	
011832NN8	4.400%	2027	Jun	Sinker			210,000	0	65,000			145,000	
011832NM0	5.300%	2027	Jun	Sinker			170,000	0	5,000			165,000	

## AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>FTHB Collateralized &amp; Home Mortgage Revenue Bonds</b>											
<b>E011A Mortgage Revenue Bonds, 2001 Series A</b>											
				<b>Exempt</b>	<b>Fund: 485</b>	<b>Yield: 5.211%</b>	<b>Delivery: 10/17/2001</b>	<b>Dated: 10/1/2001</b>	<b>AAA</b>	<b>Aaa</b>	<b>AAA</b>
011832NZ1	5.300%	2027	Dec	Sinker			145,000	0	5,000	140,000	
011832NMO	5.300%	2027	Dec	Sinker			175,000	0	5,000	170,000	
011832NN8	4.400%	2027	Dec	Sinker			220,000	0	65,000	155,000	
011832NN8	4.400%	2028	Jun	Sinker			225,000	0	65,000	160,000	
011832NZ1	5.300%	2028	Jun	Sinker			150,000	0	5,000	145,000	
011832NMO	5.300%	2028	Jun	Sinker			180,000	0	5,000	175,000	
011832NMO	5.300%	2028	Dec	Sinker			185,000	0	5,000	180,000	
011832NN8	4.400%	2028	Dec	Sinker			230,000	0	65,000	165,000	
011832NZ1	5.300%	2028	Dec	Sinker			155,000	0	5,000	150,000	
011832NZ1	5.300%	2029	Jun	Sinker			160,000	0	5,000	155,000	
011832NN8	4.400%	2029	Jun	Sinker			235,000	0	65,000	170,000	
011832NMO	5.300%	2029	Jun	Sinker			190,000	0	5,000	185,000	
011832NMO	5.300%	2029	Dec	Sinker			195,000	0	5,000	190,000	
011832NN8	4.400%	2029	Dec	Sinker			240,000	0	70,000	170,000	
011832NZ1	5.300%	2029	Dec	Sinker			165,000	0	5,000	160,000	
011832NMO	5.300%	2030	Jun	Sinker			210,000	0	5,000	205,000	
011832NZ1	5.300%	2030	Jun	Sinker			180,000	0	5,000	175,000	
011832NN8	4.400%	2030	Jun	Sinker			260,000	0	90,000	170,000	
011832NZ1	5.300%	2030	Dec	Term			165,000	0	5,000	160,000	
011832NN8	4.400%	2030	Dec	Sinker			250,000	0	80,000	170,000	
011832NMO	5.300%	2030	Dec	Sinker			205,000	0	5,000	200,000	
011832NMO	5.300%	2031	Jun	Term			380,000	0	5,000	375,000	
011832NN8	4.400%	2031	Jun	Sinker			255,000	0	80,000	175,000	
011832NN8	4.400%	2031	Dec	Term			540,000	0	170,000	370,000	
<b>E011A Total</b>							<b>\$32,740,000</b>	<b>\$2,135,000</b>	<b>\$4,440,000</b>	<b>\$26,165,000</b>	
<b>E011B Mortgage Revenue Bonds, 2001 Series B</b>											
				<b>Exempt</b>	<b>Fund: 485</b>	<b>Yield: 5.211%</b>	<b>Delivery: 10/17/2001</b>	<b>Dated: 10/1/2001</b>	<b>AAA</b>	<b>Aaa</b>	<b>AAA</b>
B2	011832NS7	4.000%	2007	Dec	Serial	AMT	60,000	0	0	60,000	
B2	011832NT5	4.150%	2008	Dec	Serial	AMT	70,000	0	0	70,000	
B2	011832NU2	4.300%	2009	Dec	Serial	AMT	70,000	0	0	70,000	
B2	011832NV0	4.450%	2010	Dec	Serial	AMT	70,000	0	0	70,000	
B2	011832NW8	5.000%	2011	Dec	Serial	AMT	1,415,000	0	0	1,415,000	
B2	011832NX6	5.000%	2012	Dec	Serial	AMT	1,490,000	0	0	1,490,000	
B1	011832NP3	5.300%	2013	Dec	Sinker	AMT	30,000	0	0	30,000	
B1	011832PA4	5.230%	2013	Dec	Sinker	AMT	265,000	0	0	265,000	
B2	011832NY4	5.000%	2013	Dec	Serial	AMT	1,275,000	0	0	1,275,000	
B1	011832PA4	5.230%	2014	Jun	Sinker	AMT	740,000	0	0	740,000	
B1	011832NP3	5.300%	2014	Jun	Sinker	AMT	80,000	0	0	80,000	
B1	011832NP3	5.300%	2014	Dec	Sinker	AMT	85,000	0	0	85,000	
B1	011832PA4	5.230%	2014	Dec	Sinker	AMT	755,000	0	0	755,000	
B1	011832PA4	5.230%	2015	Jun	Sinker	AMT	775,000	0	0	775,000	
B1	011832NP3	5.300%	2015	Jun	Sinker	AMT	85,000	0	0	85,000	
B1	011832PA4	5.230%	2015	Dec	Sinker	AMT	790,000	0	0	790,000	
B1	011832NP3	5.300%	2015	Dec	Sinker	AMT	90,000	0	0	90,000	
B1	011832PA4	5.230%	2016	Jun	Sinker	AMT	820,000	0	0	820,000	
B1	011832NP3	5.300%	2016	Jun	Sinker	AMT	90,000	0	0	90,000	
B1	011832PA4	5.230%	2016	Dec	Sinker	AMT	840,000	0	0	840,000	
B1	011832NP3	5.300%	2016	Dec	Sinker	AMT	90,000	0	0	90,000	
B1	011832PA4	5.230%	2017	Jun	Sinker	AMT	860,000	0	0	860,000	
B1	011832NP3	5.300%	2017	Jun	Sinker	AMT	95,000	0	0	95,000	
B1	011832PA4	5.230%	2017	Dec	Sinker	AMT	885,000	0	0	885,000	
B1	011832NP3	5.300%	2017	Dec	Sinker	AMT	95,000	0	0	95,000	
B1	011832PA4	5.230%	2018	Jun	Sinker	AMT	915,000	0	0	915,000	
B1	011832NP3	5.300%	2018	Jun	Sinker	AMT	100,000	0	0	100,000	
B1	011832NP3	5.300%	2018	Dec	Sinker	AMT	105,000	0	0	105,000	
B1	011832PA4	5.230%	2018	Dec	Sinker	AMT	930,000	0	0	930,000	
B1	011832NP3	5.300%	2019	Jun	Sinker	AMT	105,000	0	0	105,000	



## AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>FTHB Collateralized &amp; Home Mortgage Revenue Bonds</b>											
<b>E011B Mortgage Revenue Bonds, 2001 Series B</b>											
				<b>Exempt</b>	<b>Fund: 485</b>	<b>Yield: 5.211%</b>	<b>Delivery: 10/17/2001</b>	<b>Dated: 10/1/2001</b>	<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>
									AAA	Aaa	AAA
B1	011832PA4	5.230%	2019	Jun	Sinker	AMT	955,000	0	0		955,000
B1	011832PA4	5.230%	2019	Dec	Sinker	AMT	980,000	0	0		980,000
B1	011832NP3	5.300%	2019	Dec	Sinker	AMT	110,000	0	0		110,000
B1	011832PA4	5.230%	2020	Jun	Sinker	AMT	1,010,000	0	0		1,010,000
B1	011832NP3	5.300%	2020	Jun	Sinker	AMT	110,000	0	0		110,000
B1	011832NP3	5.300%	2020	Dec	Sinker	AMT	115,000	0	0		115,000
B1	011832PA4	5.230%	2020	Dec	Sinker	AMT	1,035,000	0	0		1,035,000
B1	011832NP3	5.300%	2021	Jun	Term	AMT	115,000	0	0		115,000
B1	011832PA4	5.230%	2021	Jun	Sinker	AMT	1,065,000	0	0		1,065,000
B1	011832PA4	5.230%	2021	Dec	Sinker	AMT	1,215,000	0	0		1,215,000
B1	011832PA4	5.230%	2022	Jun	Sinker	AMT	1,245,000	0	0		1,245,000
B1	011832PA4	5.230%	2022	Dec	Sinker	AMT	1,280,000	0	0		1,280,000
B1	011832PA4	5.230%	2023	Jun	Sinker	AMT	1,315,000	0	0		1,315,000
B1	011832PA4	5.230%	2023	Dec	Sinker	AMT	1,350,000	0	0		1,350,000
B1	011832PA4	5.230%	2024	Jun	Sinker	AMT	1,390,000	0	0		1,390,000
B1	011832PA4	5.230%	2024	Dec	Sinker	AMT	1,425,000	0	0		1,425,000
B1	011832PA4	5.230%	2025	Jun	Sinker	AMT	1,465,000	0	0		1,465,000
B1	011832PA4	5.230%	2025	Dec	Sinker	AMT	1,505,000	0	0		1,505,000
B1	011832PA4	5.230%	2026	Jun	Sinker	AMT	1,545,000	0	0		1,545,000
B1	011832PA4	5.230%	2026	Dec	Term	AMT	1,590,000	0	0		1,590,000
B1	011832PB2	5.400%	2027	Jun	Sinker	AMT	50,000	0	0		50,000
B1	011832NQ1	5.400%	2027	Jun	Sinker	AMT	1,580,000	0	0		1,580,000
B1	011832PB2	5.400%	2027	Dec	Sinker	AMT	55,000	0	0		55,000
B1	011832NQ1	5.400%	2027	Dec	Sinker	AMT	1,620,000	0	0		1,620,000
B1	011832PB2	5.400%	2028	Jun	Sinker	AMT	55,000	0	0		55,000
B1	011832NQ1	5.400%	2028	Jun	Sinker	AMT	1,665,000	0	0		1,665,000
B1	011832PB2	5.400%	2028	Dec	Sinker	AMT	55,000	0	0		55,000
B1	011832NQ1	5.400%	2028	Dec	Sinker	AMT	1,710,000	0	0		1,710,000
B1	011832NQ1	5.400%	2029	Jun	Sinker	AMT	1,755,000	0	0		1,755,000
B1	011832PB2	5.400%	2029	Jun	Sinker	AMT	60,000	0	0		60,000
B1	011832NQ1	5.400%	2029	Dec	Sinker	AMT	1,800,000	0	0		1,800,000
B1	011832PB2	5.400%	2029	Dec	Sinker	AMT	60,000	0	0		60,000
B1	011832NQ1	5.400%	2030	Jun	Sinker	AMT	1,855,000	0	0		1,855,000
B1	011832PB2	5.400%	2030	Jun	Sinker	AMT	60,000	0	0		60,000
B1	011832NQ1	5.400%	2030	Dec	Sinker	AMT	1,910,000	0	0		1,910,000
B1	011832PB2	5.400%	2030	Dec	Sinker	AMT	60,000	0	0		60,000
B1	011832NQ1	5.400%	2031	Jun	Sinker	AMT	1,955,000	0	0		1,955,000
B1	011832PB2	5.400%	2031	Jun	Term	AMT	65,000	0	0		65,000
B1	011832NQ1	5.400%	2031	Dec	Term	AMT	2,080,000	0	0		2,080,000
B1	011832PC0	5.450%	2032	Jun	Sinker	AMT	2,120,000	0	1,220,000		900,000
B1	011832PC0	5.450%	2032	Dec	Sinker	AMT	2,185,000	0	1,240,000		945,000
B1	011832PC0	5.450%	2033	Jun	Sinker	AMT	2,240,000	0	1,275,000		965,000
B1	011832PC0	5.450%	2033	Dec	Sinker	AMT	2,305,000	0	1,310,000		995,000
B1	011832PC0	5.450%	2034	Jun	Sinker	AMT	2,370,000	0	1,345,000		1,025,000
B1	011832PC0	5.450%	2034	Dec	Sinker	AMT	2,435,000	0	1,385,000		1,050,000
B1	011832PC0	5.450%	2035	Jun	Sinker	AMT	2,505,000	0	1,420,000		1,085,000
B1	011832PC0	5.450%	2035	Dec	Sinker	AMT	2,575,000	0	1,460,000		1,115,000
B1	011832PC0	5.450%	2036	Jun	Sinker	AMT	2,645,000	0	1,510,000		1,135,000
B1	011832PC0	5.450%	2036	Dec	Sinker	AMT	2,715,000	0	1,540,000		1,175,000
B1	011832PC0	5.450%	2037	Jun	Sinker	AMT	2,795,000	0	1,590,000		1,205,000
B1	011832PC0	5.450%	2037	Dec	Sinker	AMT	2,720,000	0	1,540,000		1,180,000
B1	011832PC0	5.450%	2038	Jun	Sinker	AMT	2,800,000	0	1,595,000		1,205,000
B1	011832PC0	5.450%	2038	Dec	Sinker	AMT	2,875,000	0	1,640,000		1,235,000
B1	011832PC0	5.450%	2039	Jun	Sinker	AMT	2,955,000	0	1,675,000		1,280,000
B1	011832PC0	5.450%	2039	Dec	Sinker	AMT	3,040,000	0	1,725,000		1,315,000
B1	011832PC0	5.450%	2040	Jun	Sinker	AMT	3,125,000	0	1,770,000		1,355,000

## AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>FTHB Collateralized &amp; Home Mortgage Revenue Bonds</b>											
<b>E011B Mortgage Revenue Bonds, 2001 Series B</b>											
				<b>Exempt</b>	<b>Fund: 485</b>	<b>Yield: 5.211%</b>	<b>Delivery: 10/17/2001</b>	<b>Dated: 10/1/2001</b>	<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>
B1	011832PC0	5.450%	2040	Dec	Sinker	AMT	3,210,000	0	1,825,000	Aaa	AAA
B1	011832NR9	5.450%	2041	Jun	Term	AMT	185,000	0	185,000	Aaa	AAA
B1	011832PC0	5.450%	2041	Jun	Sinker	AMT	1,650,000	0	935,000		715,000
B1	011832PC0	5.450%	2041	Dec	Term	AMT	1,655,000	0	940,000		715,000
<b>E011B Total</b>							<b>\$104,450,000</b>	<b>\$0</b>	<b>\$29,125,000</b>		<b>\$75,325,000</b>
<b>E021A Home Mortgage Revenue Bonds, 2002 Series A</b>											
				<b>Exempt</b>	<b>Fund: 486</b>	<b>Yield: 4.553%</b>	<b>Delivery: 5/16/2002</b>	<b>Dated: 5/16/2002</b>	<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>
A1	011832PW6		2032	Jun	Serial	AMT	50,000,000	0	0	AAA/A-1+	AAA/F1+
A2	011832PX4		2036	Dec	Serial	AMT	120,000,000	0	0	Aaa/VMIG-1	AAA/F1+
<b>E021A Total</b>							<b>\$170,000,000</b>	<b>\$0</b>	<b>\$0</b>		<b>\$170,000,000</b>
<b>E021B Home Mortgage Revenue Bonds, 2002 Series B</b>											
				<b>Taxable</b>	<b>Fund: 486</b>	<b>Yield: VRDO</b>	<b>Delivery: 5/16/2002</b>	<b>Dated: 5/16/2002</b>	<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>
	011832PY2		2036	Dec	Serial	VRDO	30,000,000	0	5,745,000	AAA/A-1+	AAA/F1+
<b>E021B Total</b>							<b>\$30,000,000</b>	<b>\$0</b>	<b>\$5,745,000</b>		<b>\$24,255,000</b>
<b>FTHB Collateralized &amp; Home Mortgage Revenue Bonds Total</b>							<b>\$923,824,750</b>	<b>\$30,835,000</b>	<b>\$286,715,000</b>		<b>\$606,274,750</b>
<b>Veterans Collateralized Mortgage Bonds</b>											
<b>C9711 Veterans Collateralized Bonds, 1997 First</b>											
				<b>Exempt</b>	<b>Fund: 756</b>	<b>Yield: 5.546%</b>	<b>Delivery: 11/19/1997</b>	<b>Dated: 10/1/1997</b>	<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>
	011831T20	5.550%	1998	Dec	Sinker		340,000	340,000	0	Aaa	AAA
	011831T20	5.550%	1999	Jun	Sinker		350,000	350,000	0	Aaa	AAA
	011831T20	5.550%	1999	Dec	Sinker		355,000	355,000	0	Aaa	AAA
	011831T20	5.550%	2000	Jun	Sinker		365,000	365,000	0	Aaa	AAA
	011831T20	5.550%	2000	Dec	Sinker		370,000	345,000	25,000	Aaa	AAA
	011831T20	5.550%	2001	Jun	Sinker		380,000	335,000	45,000	Aaa	AAA
	011831T20	5.550%	2001	Dec	Sinker		390,000	330,000	60,000	Aaa	AAA
	011831T20	5.550%	2002	Jun	Sinker		395,000	295,000	100,000	Aaa	AAA
	011831T20	5.550%	2002	Dec	Sinker		405,000	245,000	160,000	Aaa	AAA
	011831T20	5.550%	2003	Jun	Sinker		415,000	215,000	200,000	Aaa	AAA
	011831T20	5.550%	2003	Dec	Sinker		425,000	170,000	255,000	Aaa	AAA
	011831T20	5.550%	2004	Jun	Sinker		435,000	115,000	320,000	Aaa	AAA
	011831T20	5.550%	2004	Dec	Sinker		445,000	105,000	340,000	Aaa	AAA
	011831T20	5.550%	2005	Jun	Sinker		455,000	105,000	350,000	Aaa	AAA
	011831T20	5.550%	2005	Dec	Sinker		465,000	0	365,000	Aaa	AAA
	011831T20	5.550%	2006	Jun	Sinker		480,000	0	380,000	Aaa	AAA
	011831T20	5.550%	2006	Dec	Sinker		490,000	0	390,000	Aaa	AAA
	011831T20	5.550%	2007	Jun	Sinker		500,000	0	390,000	Aaa	AAA
	011831T20	5.550%	2007	Dec	Sinker		515,000	0	405,000	Aaa	AAA
	011831T20	5.550%	2008	Jun	Sinker		530,000	0	415,000	Aaa	AAA
	011831T20	5.550%	2008	Dec	Sinker		540,000	0	425,000	Aaa	AAA
	011831T20	5.550%	2009	Jun	Sinker		555,000	0	435,000	Aaa	AAA
	011831T20	5.550%	2009	Dec	Sinker		570,000	0	445,000	Aaa	AAA
	011831T20	5.550%	2010	Jun	Sinker		590,000	0	465,000	Aaa	AAA
	011831T20	5.550%	2010	Dec	Sinker		605,000	0	475,000	Aaa	AAA
	011831T20	5.550%	2011	Jun	Sinker		620,000	0	485,000	Aaa	AAA
	011831T20	5.550%	2011	Dec	Sinker		640,000	0	500,000	Aaa	AAA
	011831T20	5.550%	2012	Jun	Sinker		655,000	0	515,000	Aaa	AAA
	011831T20	5.550%	2012	Dec	Sinker		675,000	0	530,000	Aaa	AAA
	011831T20	5.550%	2013	Jun	Sinker		690,000	0	545,000	Aaa	AAA
	011831T20	5.550%	2013	Dec	Sinker		710,000	0	560,000	Aaa	AAA
	011831T20	5.550%	2014	Jun	Sinker		730,000	0	575,000	Aaa	AAA
	011831T20	5.550%	2014	Dec	Sinker		750,000	0	595,000	Aaa	AAA
	011831T20	5.550%	2015	Jun	Sinker		770,000	0	610,000	Aaa	AAA
	011831T20	5.550%	2015	Dec	Sinker		795,000	0	630,000	Aaa	AAA
	011831T20	5.550%	2016	Jun	Sinker		815,000	0	640,000	Aaa	AAA
	011831T20	5.550%	2016	Dec	Sinker		835,000	0	655,000	Aaa	AAA
	011831T20	5.550%	2017	Jun	Sinker		860,000	0	680,000	Aaa	AAA
	011831T20	5.550%	2017	Dec	Sinker		885,000	0	695,000	Aaa	AAA



## AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
<b>Veterans Collateralized Mortgage Bonds</b>												
<b>C9711</b>	<b>Veterans Collateralized Bonds, 1997 First</b>				<b>Exempt</b>	<b>Fund: 756</b>	<b>Yield: 5.546%</b>	<b>Delivery: 11/19/1997</b>	<b>Dated: 10/1/1997</b>	<i>S and P</i> AAA	<i>Moody's</i> Aaa	<i>Fitch</i> AAA
011831T20	5.550%	2018	Jun	Sinker			910,000	0	715,000		195,000	
011831T20	5.550%	2018	Dec	Sinker			935,000	0	735,000		200,000	
011831T20	5.550%	2019	Jun	Sinker			960,000	0	750,000		210,000	
011831T20	5.550%	2019	Dec	Sinker			985,000	0	775,000		210,000	
011831T20	5.550%	2020	Jun	Sinker			1,010,000	0	800,000		210,000	
011831T20	5.550%	2020	Dec	Sinker			1,040,000	0	815,000		225,000	
011831T20	5.550%	2021	Jun	Sinker			1,070,000	0	835,000		235,000	
011831T20	5.550%	2021	Dec	Sinker			1,100,000	0	865,000		235,000	
011831T20	5.550%	2022	Jun	Sinker			1,135,000	0	895,000		240,000	
011831T20	5.550%	2022	Dec	Sinker			1,165,000	0	920,000		245,000	
011831T20	5.550%	2023	Jun	Sinker			1,200,000	0	945,000		255,000	
011831T20	5.550%	2023	Dec	Sinker			1,235,000	0	975,000		260,000	
011831T20	5.550%	2024	Jun	Sinker			1,270,000	0	1,005,000		265,000	
011831T20	5.550%	2024	Dec	Sinker			1,305,000	0	1,025,000		280,000	
011831T20	5.550%	2025	Jun	Sinker			1,345,000	0	1,060,000		285,000	
011831T20	5.550%	2025	Dec	Sinker			1,380,000	0	1,090,000		290,000	
011831T20	5.550%	2026	Jun	Sinker			1,420,000	0	1,115,000		305,000	
011831T20	5.550%	2026	Dec	Sinker			1,465,000	0	1,150,000		315,000	
011831T20	5.550%	2027	Jun	Sinker			1,505,000	0	1,185,000		320,000	
011831T20	5.550%	2027	Dec	Sinker			1,550,000	0	1,220,000		330,000	
011831T20	5.550%	2028	Jun	Sinker			1,595,000	0	1,255,000		340,000	
011831T20	5.550%	2028	Dec	Sinker			1,640,000	0	1,295,000		345,000	
011831T20	5.550%	2029	Jun	Sinker			1,685,000	0	1,330,000		355,000	
011831T20	5.550%	2029	Dec	Sinker			1,735,000	0	1,365,000		370,000	
011831T20	5.550%	2030	Jun	Sinker			1,785,000	0	1,405,000		380,000	
011831T20	5.550%	2030	Dec	Sinker			1,835,000	0	1,445,000		390,000	
011831T20	5.550%	2031	Jun	Sinker			1,890,000	0	1,490,000		400,000	
011831T20	5.550%	2031	Dec	Sinker			1,945,000	0	1,530,000		415,000	
011831T20	5.550%	2032	Jun	Sinker			2,000,000	0	1,570,000		430,000	
011831T20	5.550%	2032	Dec	Sinker			2,060,000	0	1,625,000		435,000	
011831T20	5.550%	2033	Jun	Sinker			2,120,000	0	1,670,000		450,000	
011831T20	5.550%	2033	Dec	Sinker			2,185,000	0	1,720,000		465,000	
011831T20	5.550%	2034	Jun	Sinker			2,245,000	0	1,765,000		480,000	
011831T20	5.550%	2034	Dec	Sinker			2,315,000	0	1,825,000		490,000	
011831T20	5.550%	2035	Jun	Sinker			2,380,000	0	1,875,000		505,000	
011831T20	5.550%	2035	Dec	Sinker			2,450,000	0	1,925,000		525,000	
011831T20	5.550%	2036	Jun	Sinker			2,520,000	0	1,985,000		535,000	
011831T20	5.550%	2036	Dec	Sinker			2,595,000	0	2,040,000		555,000	
011831T20	5.550%	2037	Jun	Sinker			2,670,000	0	2,100,000		570,000	
011831T20	5.550%	2037	Dec	Sinker			2,750,000	0	2,165,000		585,000	
011831T20	5.550%	2038	Jun	Sinker			2,830,000	0	2,230,000		600,000	
011831T20	5.550%	2038	Dec	Sinker			2,910,000	0	2,290,000		620,000	
011831T20	5.550%	2039	Jun	Sinker			2,995,000	0	2,355,000		640,000	
011831T20	5.550%	2039	Dec	Term			3,085,000	0	2,420,000		665,000	
						<b>C9711 Total</b>	<b>\$100,000,000</b>	<b>\$3,670,000</b>	<b>\$76,210,000</b>		<b>\$20,120,000</b>	
<b>C9811</b>	<b>Veterans Collateralized Bonds, 1998 First &amp; Second</b>				<b>Exempt</b>	<b>Fund: 757</b>	<b>Yield: 5.403%</b>	<b>Delivery: 6/16/1998</b>	<b>Dated: 6/1/1998</b>	AAA	Aaa	AAA
11	011831Z49	4.000%	1999	Dec	Term	AMT	435,000	435,000	0			0
11	011831Z64	4.200%	2000	Dec	Term	AMT	455,000	455,000	0			0
11	011831Z80	4.300%	2001	Dec	Term	AMT	475,000	455,000	20,000			0
11	011831A1	4.400%	2002	Dec	Term	AMT	495,000	415,000	80,000			0
11	011831C7	4.500%	2003	Dec	Term	AMT	515,000	345,000	170,000			0
11	011831E3	4.500%	2004	Dec	Term	AMT	535,000	365,000	170,000			0
11	011831G8	4.625%	2005	Jun	Sinker	AMT	280,000	190,000	90,000			0
11	011831G8	4.625%	2005	Dec	Term	AMT	285,000	0	95,000			190,000
11	011831J2	4.700%	2006	Jun	Sinker	AMT	290,000	0	95,000			195,000
11	011831J2	4.700%	2006	Dec	Term	AMT	300,000	0	95,000			205,000

## AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Veterans Collateralized Mortgage Bonds</b>											
<b>C9811</b>	<b>Veterans Collateralized Bonds, 1998 First &amp; Second</b>										
				<b>Exempt</b>	<b>Fund: 757</b>	<b>Yield: 5.403%</b>	<b>Delivery: 6/16/1998</b>	<b>Dated: 6/1/1998</b>	<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>
									AAA	Aaa	AAA
11	0118312L7	4.750%	2007	Jun	Sinker	AMT	305,000	0	100,000		205,000
11	0118312L7	4.750%	2007	Dec	Term	AMT	315,000	0	100,000		215,000
11	0118312N3	4.800%	2008	Jun	Sinker	AMT	320,000	0	100,000		220,000
11	0118312N3	4.800%	2008	Dec	Term	AMT	330,000	0	105,000		225,000
11	0118312Q6	4.875%	2009	Jun	Sinker	AMT	335,000	0	110,000		225,000
11	0118312Q6	4.875%	2009	Dec	Term	AMT	345,000	0	115,000		230,000
11	0118312S2	5.000%	2010	Jun	Sinker	AMT	355,000	0	120,000		235,000
11	0118312S2	5.000%	2010	Dec	Term	AMT	360,000	0	120,000		240,000
11	0118312U7	5.000%	2011	Jun	Sinker	AMT	370,000	0	120,000		250,000
11	0118312U7	5.000%	2011	Dec	Term	AMT	380,000	0	125,000		255,000
11	0118312W3	5.100%	2012	Jun	Sinker	AMT	390,000	0	125,000		265,000
11	0118312W3	5.100%	2012	Dec	Term	AMT	400,000	0	125,000		275,000
11	0118312Y9	5.125%	2013	Jun	Sinker	AMT	410,000	0	130,000		280,000
11	0118312Y9	5.125%	2013	Dec	Term	AMT	425,000	0	135,000		290,000
11	0118313J1	5.300%	2014	Jun	Sinker	AMT	435,000	0	135,000		300,000
11	0118313J1	5.300%	2014	Dec	Sinker	AMT	445,000	0	140,000		305,000
11	0118313J1	5.300%	2015	Jun	Sinker	AMT	460,000	0	150,000		310,000
11	0118313J1	5.300%	2015	Dec	Sinker	AMT	470,000	0	155,000		315,000
11	0118313J1	5.300%	2016	Jun	Sinker	AMT	485,000	0	160,000		325,000
11	0118313J1	5.300%	2016	Dec	Sinker	AMT	495,000	0	165,000		330,000
11	0118313J1	5.300%	2017	Jun	Sinker	AMT	510,000	0	165,000		345,000
11	0118313J1	5.300%	2017	Dec	Sinker	AMT	525,000	0	170,000		355,000
11	0118313J1	5.300%	2018	Jun	Sinker	AMT	540,000	0	175,000		365,000
11	0118313J1	5.300%	2018	Dec	Term	AMT	555,000	0	175,000		380,000
11	0118314E1	5.400%	2019	Jun	Sinker	AMT	570,000	0	180,000		390,000
11	0118314E1	5.400%	2019	Dec	Sinker	AMT	585,000	0	185,000		400,000
11	0118314E1	5.400%	2020	Jun	Sinker	AMT	600,000	0	200,000		400,000
11	0118314E1	5.400%	2020	Dec	Sinker	AMT	620,000	0	200,000		420,000
11	0118314E1	5.400%	2021	Jun	Sinker	AMT	635,000	0	205,000		430,000
11	0118314E1	5.400%	2021	Dec	Sinker	AMT	650,000	0	210,000		440,000
11	0118314E1	5.400%	2022	Jun	Sinker	AMT	670,000	0	215,000		455,000
11	0118314E1	5.400%	2022	Dec	Sinker	AMT	690,000	0	220,000		470,000
11	0118314E1	5.400%	2023	Jun	Sinker	AMT	710,000	0	225,000		485,000
11	0118314E1	5.400%	2023	Dec	Sinker	AMT	725,000	0	235,000		490,000
11	0118314E1	5.400%	2024	Jun	Sinker	AMT	745,000	0	245,000		500,000
11	0118314E1	5.400%	2024	Dec	Sinker	AMT	770,000	0	245,000		525,000
11	0118314E1	5.400%	2025	Jun	Sinker	AMT	790,000	0	260,000		530,000
11	0118314E1	5.400%	2025	Dec	Sinker	AMT	810,000	0	260,000		550,000
11	0118314E1	5.400%	2026	Jun	Sinker	AMT	835,000	0	270,000		565,000
11	0118314E1	5.400%	2026	Dec	Sinker	AMT	855,000	0	280,000		575,000
11	0118314E1	5.400%	2027	Jun	Sinker	AMT	880,000	0	285,000		595,000
11	0118314E1	5.400%	2027	Dec	Sinker	AMT	905,000	0	295,000		610,000
11	0118314E1	5.400%	2028	Jun	Sinker	AMT	930,000	0	300,000		630,000
11	0118314E1	5.400%	2028	Dec	Term	AMT	955,000	0	305,000		650,000
11	0118314W1	5.500%	2029	Jun	Sinker	AMT	980,000	0	880,000		100,000
11	0118314W1	5.500%	2029	Dec	Sinker	AMT	1,010,000	0	905,000		105,000
11	0118314W1	5.500%	2030	Jun	Sinker	AMT	1,035,000	0	930,000		105,000
11	0118314W1	5.500%	2030	Dec	Sinker	AMT	1,065,000	0	955,000		110,000
11	0118314W1	5.500%	2031	Jun	Sinker	AMT	1,095,000	0	980,000		115,000
11	0118314W1	5.500%	2031	Dec	Sinker	AMT	1,125,000	0	1,010,000		115,000
11	0118314W1	5.500%	2032	Jun	Sinker	AMT	1,155,000	0	1,035,000		120,000
11	0118314W1	5.500%	2032	Dec	Sinker	AMT	1,190,000	0	1,065,000		125,000
11	0118314W1	5.500%	2033	Jun	Sinker	AMT	1,220,000	0	1,095,000		125,000
11	0118314W1	5.500%	2033	Dec	Sinker	AMT	1,255,000	0	1,125,000		130,000
11	0118314W1	5.500%	2034	Jun	Sinker	AMT	1,290,000	0	1,160,000		130,000
11	0118314W1	5.500%	2034	Dec	Sinker	AMT	1,330,000	0	1,195,000		135,000

## AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
<b>Veterans Collateralized Mortgage Bonds</b>												
<b>C9811</b>	<b>Veterans Collateralized Bonds, 1998 First &amp; Second</b>				<b>Exempt</b>	<b>Fund: 757</b>	<b>Yield: 5.403%</b>	<b>Delivery: 6/16/1998</b>	<b>Dated: 6/1/1998</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
										AAA	Aaa	AAA
11	0118314W1	5.500%	2035	Jun	Sinker	AMT	1,365,000	0	1,225,000			140,000
11	0118314W1	5.500%	2035	Dec	Sinker	AMT	1,405,000	0	1,260,000			145,000
11	0118314W1	5.500%	2036	Jun	Sinker	AMT	1,445,000	0	1,295,000			150,000
11	0118314W1	5.500%	2036	Dec	Term	AMT	1,485,000	0	1,325,000			160,000
12	0118315D2	5.375%	2037	Jun	Sinker		1,525,000	0	490,000			1,035,000
12	0118315D2	5.375%	2037	Dec	Sinker		1,565,000	0	505,000			1,060,000
12	0118315D2	5.375%	2038	Jun	Sinker		1,610,000	0	520,000			1,090,000
12	0118315D2	5.375%	2038	Dec	Sinker		1,655,000	0	535,000			1,120,000
12	0118315D2	5.375%	2039	Jun	Sinker		1,700,000	0	550,000			1,150,000
12	0118315D2	5.375%	2039	Dec	Sinker		1,745,000	0	560,000			1,185,000
12	0118315D2	5.375%	2040	Jun	Term		1,795,000	0	575,000			1,220,000
							<b>C9811 Total</b>	<b>\$60,000,000</b>	<b>\$2,660,000</b>	<b>\$30,030,000</b>		<b>\$27,310,000</b>
<b>C9911</b>	<b>Veterans Collateralized Bonds, 1999 First</b>				<b>Exempt</b>	<b>Fund: 758</b>	<b>Yield: 6.109%</b>	<b>Delivery: 10/28/1999</b>	<b>Dated: 10/1/1999</b>	<b>AAA</b>	<b>Aaa</b>	<b>AAA</b>
A1	011832BG6	4.300%	2001	Jun	Serial		360,000	355,000	5,000			0
A2	011832AN2	4.400%	2001	Jun	Serial	AMT	480,000	475,000	5,000			0
A1	011832BH4	4.500%	2002	Jun	Serial		375,000	355,000	20,000			0
A2	011832AP7	4.600%	2002	Jun	Serial	AMT	505,000	480,000	25,000			0
A1	011832BJ0	4.700%	2003	Jun	Serial		390,000	305,000	85,000			0
A2	011832AQ5	4.800%	2003	Jun	Serial	AMT	525,000	420,000	105,000			0
A1	011832BK7	4.800%	2004	Jun	Serial		410,000	325,000	85,000			0
A2	011832AR3	4.900%	2004	Jun	Serial	AMT	550,000	435,000	115,000			0
A1	011832BL5	4.900%	2005	Jun	Serial		430,000	340,000	90,000			0
A2	011832AS1	5.000%	2005	Jun	Serial	AMT	575,000	450,000	125,000			0
A1	011832BM3	5.000%	2006	Jun	Serial		450,000	0	95,000			355,000
A2	011832AT9	5.100%	2006	Jun	Serial	AMT	605,000	0	130,000			475,000
A1	011832BN1	5.100%	2007	Jun	Serial		470,000	0	100,000			370,000
A2	011832AU6	5.200%	2007	Jun	Serial	AMT	635,000	0	140,000			495,000
A1	011832BP6	5.200%	2008	Jun	Serial		495,000	0	105,000			390,000
A2	011832AV4	5.300%	2008	Jun	Serial	AMT	665,000	0	140,000			525,000
A1	011832BQ4	5.300%	2009	Jun	Serial		520,000	0	110,000			410,000
A2	011832AW2	5.400%	2009	Jun	Serial	AMT	700,000	0	150,000			550,000
A1	011832BR2	5.400%	2010	Jun	Serial		545,000	0	120,000			425,000
A2	011832AX0	5.500%	2010	Jun	Serial	AMT	740,000	0	160,000			580,000
A1	011832BS0	5.500%	2011	Jun	Serial		575,000	0	125,000			450,000
A2	011832AY8	5.600%	2011	Jun	Serial	AMT	785,000	0	165,000			620,000
A1	011832BT8	5.600%	2012	Jun	Serial		610,000	0	135,000			475,000
A2	011832AZ5	5.700%	2012	Jun	Serial	AMT	830,000	0	175,000			655,000
A1	011832BU5	5.700%	2013	Jun	Serial		645,000	0	140,000			505,000
A2	011832BA9	5.800%	2013	Jun	Serial	AMT	880,000	0	190,000			690,000
A1	011832BV3	5.800%	2014	Jun	Serial		685,000	0	145,000			540,000
A2	011832BB7	5.900%	2014	Jun	Serial	AMT	930,000	0	195,000			735,000
A1	011832BW1	5.900%	2015	Jun	Serial		725,000	0	155,000			570,000
A2	011832BC5	6.000%	2015	Jun	Serial	AMT	985,000	0	215,000			770,000
A1	011832BX9	6.000%	2016	Jun	Sinker		765,000	0	160,000			605,000
A2	011832BD3	6.150%	2016	Jun	Sinker	AMT	1,045,000	0	225,000			820,000
A1	011832BX9	6.000%	2017	Jun	Sinker		810,000	0	170,000			640,000
A2	011832BD3	6.150%	2017	Jun	Sinker	AMT	1,110,000	0	235,000			875,000
A1	011832BX9	6.000%	2018	Jun	Sinker		855,000	0	180,000			675,000
A2	011832BD3	6.150%	2018	Jun	Sinker	AMT	1,175,000	0	245,000			930,000
A1	011832BX9	6.000%	2019	Jun	Sinker		905,000	0	195,000			710,000
A2	011832BD3	6.150%	2019	Jun	Sinker	AMT	1,245,000	0	265,000			980,000
A1	011832BX9	6.000%	2020	Jun	Sinker		955,000	0	205,000			750,000
A2	011832BD3	6.150%	2020	Jun	Sinker	AMT	1,320,000	0	280,000			1,040,000
A1	011832BX9	6.000%	2021	Jun	Term		1,020,000	0	215,000			805,000
A2	011832BD3	6.150%	2021	Jun	Term	AMT	1,395,000	0	300,000			1,095,000
A1	011832BY7	6.100%	2022	Jun	Sinker		1,080,000	0	235,000			845,000

## AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Veterans Collateralized Mortgage Bonds</b>											
<b>C9911 Veterans Collateralized Bonds, 1999 First</b>											
				<b>Exempt</b>	<b>Fund: 758</b>	<b>Yield: 6.109%</b>	<b>Delivery: 10/28/1999</b>	<b>Dated: 10/1/1999</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
									AAA	Aaa	AAA
A2	011832BE1	6.200%	2022	Jun	Sinker	AMT	1,480,000	0	530,000		950,000
A1	011832BY7	6.100%	2023	Jun	Sinker		1,140,000	0	245,000		895,000
A2	011832BE1	6.200%	2023	Jun	Sinker	AMT	1,570,000	0	560,000		1,010,000
A1	011832BY7	6.100%	2024	Jun	Sinker		1,210,000	0	260,000		950,000
A2	011832BE1	6.200%	2024	Jun	Sinker	AMT	1,665,000	0	600,000		1,065,000
A1	011832BY7	6.100%	2025	Jun	Sinker		1,280,000	0	270,000		1,010,000
A2	011832BE1	6.200%	2025	Jun	Sinker	AMT	1,765,000	0	635,000		1,130,000
A1	011832BY7	6.100%	2026	Jun	Sinker		1,355,000	0	290,000		1,065,000
A2	011832BE1	6.200%	2026	Jun	Sinker	AMT	1,875,000	0	670,000		1,205,000
A1	011832BY7	6.100%	2027	Jun	Sinker		1,430,000	0	300,000		1,130,000
A2	011832BE1	6.200%	2027	Jun	Sinker	AMT	1,990,000	0	715,000		1,275,000
A1	011832BY7	6.100%	2028	Jun	Sinker		1,515,000	0	320,000		1,195,000
A2	011832BE1	6.200%	2028	Jun	Sinker	AMT	2,110,000	0	760,000		1,350,000
A1	011832BY7	6.100%	2029	Jun	Sinker		1,605,000	0	340,000		1,265,000
A2	011832BE1	6.200%	2029	Jun	Sinker	AMT	2,235,000	0	805,000		1,430,000
A1	011832BY7	6.100%	2030	Jun	Term		1,700,000	0	360,000		1,340,000
A2	011832BE1	6.200%	2030	Jun	Sinker	AMT	2,370,000	0	850,000		1,520,000
A1	011832BZ4	6.150%	2031	Jun	Sinker		1,805,000	0	385,000		1,420,000
A2	011832BE1	6.200%	2031	Jun	Term	AMT	2,515,000	0	905,000		1,610,000
A1	011832BZ4	6.150%	2032	Jun	Sinker		1,910,000	0	405,000		1,505,000
A1	011832BZ4	6.150%	2033	Jun	Sinker		2,030,000	0	430,000		1,600,000
A1	011832BZ4	6.150%	2034	Jun	Sinker		2,155,000	0	460,000		1,695,000
A1	011832BZ4	6.150%	2035	Jun	Sinker		2,285,000	0	485,000		1,800,000
A1	011832BZ4	6.150%	2036	Jun	Sinker		2,420,000	0	515,000		1,905,000
A1	011832BZ4	6.150%	2037	Jun	Sinker		2,570,000	0	550,000		2,020,000
A1	011832BZ4	6.150%	2038	Jun	Sinker		2,725,000	0	580,000		2,145,000
A1	011832BZ4	6.150%	2039	Jun	Term		2,885,000	0	615,000		2,270,000
A2	011832BF8	6.250%	2039	Jun	Term	AMT	26,650,000	0	26,650,000		0
<b>C9911 Total</b>							<b>\$110,000,000</b>	<b>\$3,940,000</b>	<b>\$46,950,000</b>	<b>\$59,110,000</b>	
<b>C0011 Veterans Collateralized Bonds, 2000 First</b>											
				<b>Exempt</b>	<b>Fund: 759</b>	<b>Yield: 6.319%</b>	<b>Delivery: 6/14/2000</b>	<b>Dated: 6/1/2000</b>	<b>AAA</b>	<b>Aaa</b>	<b>AAA</b>
A1	011832GH9	4.750%	2001	Jun	Serial		430,000	430,000	0		0
A2	011832HY1	4.850%	2001	Jun	Serial	AMT	100,000	100,000	0		0
A1	011832GJ5	5.100%	2002	Jun	Serial		450,000	450,000	0		0
A2	011832HZ8	5.200%	2002	Jun	Serial	AMT	110,000	110,000	0		0
A1	011832GK2	5.250%	2003	Jun	Serial		470,000	435,000	35,000		0
A2	011832JA1	5.375%	2003	Jun	Serial	AMT	110,000	100,000	10,000		0
A1	011832GL0	5.375%	2004	Jun	Serial		490,000	375,000	115,000		0
A2	011832JB9	5.500%	2004	Jun	Serial	AMT	120,000	90,000	30,000		0
A1	011832GM8	5.450%	2005	Jun	Serial		520,000	395,000	125,000		0
A2	011832JC7	5.550%	2005	Jun	Serial	AMT	120,000	90,000	30,000		0
A1	011832GN6	5.500%	2006	Jun	Serial		540,000	0	145,000		395,000
A2	011832JD5	5.625%	2006	Jun	Serial	AMT	130,000	0	35,000		95,000
A1	011832GP1	5.550%	2007	Jun	Serial		570,000	0	160,000		410,000
A2	011832JE3	5.700%	2007	Jun	Serial	AMT	140,000	0	40,000		100,000
A1	011832GQ9	5.625%	2008	Jun	Serial		600,000	0	170,000		430,000
A2	011832JF0	5.750%	2008	Jun	Serial	AMT	140,000	0	40,000		100,000
A1	011832GR7	5.700%	2009	Jun	Serial		630,000	0	175,000		455,000
A2	011832JG8	5.800%	2009	Jun	Serial	AMT	150,000	0	45,000		105,000
A1	011832GS5	5.750%	2010	Jun	Serial		660,000	0	185,000		475,000
A2	011832JH6	5.875%	2010	Jun	Serial	AMT	160,000	0	45,000		115,000
A1	011832GT3	5.800%	2011	Jun	Serial		700,000	0	195,000		505,000
A2	011832JL7	6.000%	2011	Jun	Sinker	AMT	170,000	0	45,000		125,000
A1	011832GU0	5.875%	2012	Jun	Serial		740,000	0	205,000		535,000
A2	011832JL7	6.000%	2012	Jun	Sinker	AMT	180,000	0	50,000		130,000
A1	011832GX4	6.000%	2013	Jun	Sinker		780,000	0	220,000		560,000
A2	011832JL7	6.000%	2013	Jun	Term	AMT	190,000	0	50,000		140,000

## AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
<b>Veterans Collateralized Mortgage Bonds</b>												
<b>C0011</b>	<b>Veterans Collateralized Bonds, 2000 First</b>				<b>Exempt</b>	<b>Fund: 759</b>	<b>Yield: 6.319%</b>	<b>Delivery: 6/14/2000</b>	<b>Dated: 6/1/2000</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
										AAA	Aaa	AAA
A1	011832GX4	6.000%	2014	Jun	Sinker		830,000	0	230,000			600,000
A2	011832JT0	6.250%	2014	Jun	Sinker	AMT	200,000	0	50,000			150,000
A1	011832GX4	6.000%	2015	Jun	Term		880,000	0	245,000			635,000
A2	011832JT0	6.250%	2015	Jun	Sinker	AMT	210,000	0	55,000			155,000
A1	011832HC9	6.250%	2016	Jun	Sinker		930,000	0	260,000			670,000
A2	011832JT0	6.250%	2016	Jun	Sinker	AMT	220,000	0	55,000			165,000
A1	011832HC9	6.250%	2017	Jun	Sinker		990,000	0	275,000			715,000
A2	011832JT0	6.250%	2017	Jun	Sinker	AMT	240,000	0	70,000			170,000
A1	011832HC9	6.250%	2018	Jun	Sinker		1,040,000	0	290,000			750,000
A2	011832JT0	6.250%	2018	Jun	Sinker	AMT	250,000	0	75,000			175,000
A1	011832HC9	6.250%	2019	Jun	Sinker		1,100,000	0	310,000			790,000
A2	011832JT0	6.250%	2019	Jun	Sinker	AMT	260,000	0	75,000			185,000
A1	011832HC9	6.250%	2020	Jun	Term		1,170,000	0	325,000			845,000
A2	011832JT0	6.250%	2020	Jun	Term	AMT	280,000	0	80,000			200,000
A1	011832HE5	6.125%	2021	Jun	Sinker		1,240,000	0	340,000			900,000
A2	011832JY9	6.400%	2021	Jun	Sinker	AMT	300,000	0	80,000			220,000
A1	011832HE5	6.125%	2022	Jun	Term		1,310,000	0	365,000			945,000
A2	011832JY9	6.400%	2022	Jun	Sinker	AMT	310,000	0	85,000			225,000
A1	011832HQ8	6.400%	2023	Jun	Sinker		1,390,000	0	385,000			1,005,000
A2	011832JY9	6.400%	2023	Jun	Sinker	AMT	330,000	0	90,000			240,000
A1	011832HQ8	6.400%	2024	Jun	Sinker		1,480,000	0	415,000			1,065,000
A2	011832JY9	6.400%	2024	Jun	Sinker	AMT	350,000	0	95,000			255,000
A1	011832HQ8	6.400%	2025	Jun	Sinker		1,560,000	0	430,000			1,130,000
A2	011832JY9	6.400%	2025	Jun	Term	AMT	370,000	0	100,000			270,000
A1	011832HQ8	6.400%	2026	Jun	Sinker		1,660,000	0	460,000			1,200,000
A1	011832HQ8	6.400%	2027	Jun	Sinker		1,760,000	0	490,000			1,270,000
A1	011832HQ8	6.400%	2028	Jun	Sinker		1,860,000	0	515,000			1,345,000
A1	011832HQ8	6.400%	2029	Jun	Sinker		1,970,000	0	550,000			1,420,000
A1	011832HQ8	6.400%	2030	Jun	Sinker		2,090,000	0	585,000			1,505,000
A1	011832HQ8	6.400%	2031	Jun	Sinker		2,220,000	0	615,000			1,605,000
A1	011832HQ8	6.400%	2032	Jun	Term		2,350,000	0	655,000			1,695,000
A2	011832KF8	6.450%	2032	Jun	Term	AMT	3,330,000	0	3,330,000			0
A1	011832HT2	6.250%	2033	Jun	Sinker		2,500,000	0	700,000			1,800,000
A1	011832HT2	6.250%	2034	Jun	Sinker		2,650,000	0	740,000			1,910,000
A1	011832HT2	6.250%	2035	Jun	Term		2,820,000	0	785,000			2,035,000
A1	011832HX3	6.450%	2036	Jun	Sinker		2,990,000	0	2,935,000			55,000
A1	011832HX3	6.450%	2037	Jun	Sinker		3,170,000	0	3,115,000			55,000
A1	011832HX3	6.450%	2038	Jun	Sinker		3,370,000	0	3,315,000			55,000
A1	011832HX3	6.450%	2039	Jun	Term		3,565,000	0	3,505,000			60,000
A2	011832KN1	6.500%	2039	Jun	Term	AMT	5,055,000	0	5,055,000			0
							<b>C0011 Total</b>	<b>\$70,000,000</b>	<b>\$2,575,000</b>	<b>\$34,280,000</b>		<b>\$33,145,000</b>
<b>C0211</b>	<b>Veterans Collateralized Bonds, 2002 First</b>				<b>Exempt</b>	<b>Fund: 760</b>	<b>Yield: 5.466%</b>	<b>Delivery: 4/4/2002</b>	<b>Dated: 4/1/2002</b>	<b>AAA</b>	<b>Aaa</b>	<b>AAA</b>
	011832PD8	2.650%	2003	Dec	Serial	AMT	725,000	515,000	210,000			0
	011832PE6	3.400%	2004	Dec	Serial	AMT	740,000	525,000	215,000			0
	011832PF3	3.850%	2005	Dec	Serial	AMT	760,000	0	245,000			515,000
	011832PG1	4.150%	2006	Dec	Serial	AMT	785,000	0	255,000			530,000
	011832PH9	4.450%	2007	Dec	Serial	AMT	810,000	0	260,000			550,000
	011832PJ5	4.600%	2008	Dec	Serial	AMT	845,000	0	270,000			575,000
	011832PK2	4.750%	2009	Dec	Serial	AMT	880,000	0	275,000			605,000
	011832PL0	4.850%	2010	Dec	Serial	AMT	915,000	0	295,000			620,000
	011832PM8	4.950%	2011	Dec	Serial	AMT	955,000	0	310,000			645,000
	011832PN6	5.000%	2012	Dec	Serial	AMT	995,000	0	315,000			680,000
	011832PP1	5.100%	2013	Dec	Serial	AMT	1,040,000	0	330,000			710,000
	011832PQ9	5.200%	2014	Dec	Serial	AMT	1,090,000	0	350,000			740,000
	011832PR7	5.300%	2015	Dec	Serial	AMT	1,150,000	0	365,000			785,000
	011832PS5	5.500%	2016	Dec	Sinker	AMT	1,210,000	0	390,000			820,000

## AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount			
<b>Veterans Collateralized Mortgage Bonds</b>											<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>
<b>C0211</b>	<b>Veterans Collateralized Bonds, 2002 First</b>			<b>Exempt</b>	<b>Fund: 760</b>	<b>Yield: 5.466%</b>	<b>Delivery: 4/4/2002</b>	<b>Dated: 4/1/2002</b>	<b>AAA</b>	<b>Aaa</b>	<b>AAA</b>		
011832PS5	5.500%	2017	Dec	Term	AMT		1,275,000	0	410,000		865,000		
011832PT3	5.550%	2018	Dec	Sinker	AMT		1,340,000	0	425,000		915,000		
011832PT3	5.550%	2019	Dec	Sinker	AMT		1,415,000	0	455,000		960,000		
011832PT3	5.550%	2020	Dec	Sinker	AMT		1,485,000	0	475,000		1,010,000		
011832PT3	5.550%	2021	Dec	Sinker	AMT		1,565,000	0	495,000		1,070,000		
011832PT3	5.550%	2022	Dec	Sinker	AMT		1,650,000	0	530,000		1,120,000		
011832PT3	5.550%	2023	Dec	Term	AMT		1,735,000	0	555,000		1,180,000		
011832PU0	5.600%	2024	Dec	Sinker	AMT		1,830,000	0	585,000		1,245,000		
011832PU0	5.600%	2025	Dec	Sinker	AMT		1,930,000	0	615,000		1,315,000		
011832PU0	5.600%	2026	Dec	Sinker	AMT		2,035,000	0	650,000		1,385,000		
011832PU0	5.600%	2027	Dec	Sinker	AMT		2,145,000	0	685,000		1,460,000		
011832PU0	5.600%	2028	Dec	Term	AMT		2,265,000	0	725,000		1,540,000		
011832PV8	5.650%	2029	Dec	Sinker	AMT		2,390,000	0	785,000		1,605,000		
011832PV8	5.650%	2030	Dec	Sinker	AMT		2,520,000	0	820,000		1,700,000		
011832PV8	5.650%	2031	Dec	Sinker	AMT		2,655,000	0	855,000		1,800,000		
011832PV8	5.650%	2032	Dec	Sinker	AMT		2,800,000	0	900,000		1,900,000		
011832PV8	5.650%	2033	Dec	Sinker	AMT		2,950,000	0	945,000		2,005,000		
011832PV8	5.650%	2034	Dec	Term	AMT		3,115,000	0	995,000		2,120,000		
<b>C0211 Total</b>							<b>\$50,000,000</b>	<b>\$1,040,000</b>	<b>\$15,990,000</b>	<b>\$32,970,000</b>			
<b>Veterans Collateralized Mortgage Bonds Total</b>							<b>\$390,000,000</b>	<b>\$13,885,000</b>	<b>\$203,460,000</b>	<b>\$172,655,000</b>			
<b>Multifamily Housing Development Bonds</b>											<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>
<b>HD97A</b>	<b>Housing Development Bonds, 1997 Series A</b>			<b>Exempt</b>	<b>Fund: 260</b>	<b>Yield: 5.614%</b>	<b>Delivery: 10/23/1997</b>	<b>Dated: 10/15/1997</b>	<b>AA-</b>	<b>Aa2</b>	<b>AA+</b>		
011831H31	4.000%	1998	Dec	Serial			85,000	85,000	0		0		
011831H49	4.150%	1999	Dec	Serial			90,000	90,000	0		0		
011831H56	4.300%	2000	Dec	Serial			90,000	90,000	0		0		
011831H64	4.400%	2001	Dec	Serial			95,000	95,000	0		0		
011831H72	4.500%	2002	Dec	Serial			100,000	100,000	0		0		
011831H80	4.600%	2003	Dec	Serial			105,000	105,000	0		0		
011831H98	4.700%	2004	Dec	Serial			110,000	110,000	0		0		
011831J21	4.800%	2005	Dec	Serial			115,000	0	0		115,000		
011831J39	4.900%	2006	Dec	Serial			120,000	0	0		120,000		
011831J47	5.000%	2007	Dec	Serial			125,000	0	0		125,000		
011831J54	5.650%	2020	Dec	Term			2,425,000	0	2,425,000		0		
011831J62	5.700%	2029	Dec	Term			3,050,000	0	3,050,000		0		
<b>HD97A Total</b>							<b>\$6,510,000</b>	<b>\$675,000</b>	<b>\$5,475,000</b>	<b>\$360,000</b>			
<b>HD97B</b>	<b>Housing Development Bonds, 1997 Series B</b>			<b>Exempt</b>	<b>Fund: 260</b>	<b>Yield: 5.709%</b>	<b>Delivery: 10/23/1997</b>	<b>Dated: 10/15/1997</b>	<b>AA-</b>	<b>Aa2</b>	<b>AA+</b>		
011831J70	4.100%	1998	Dec	Serial	AMT		215,000	215,000	0		0		
011831J88	4.250%	1999	Dec	Serial	AMT		225,000	225,000	0		0		
011831J96	4.400%	2000	Dec	Serial	AMT		235,000	235,000	0		0		
011831K29	4.500%	2001	Dec	Serial	AMT		245,000	245,000	0		0		
011831K37	4.600%	2002	Dec	Serial	AMT		255,000	255,000	0		0		
011831K45	4.700%	2003	Dec	Serial	AMT		270,000	270,000	0		0		
011831K52	4.800%	2004	Dec	Serial	AMT		280,000	280,000	0		0		
011831K60	4.900%	2005	Dec	Serial	AMT		295,000	0	0		295,000		
011831K78	5.000%	2006	Dec	Serial	AMT		310,000	0	0		310,000		
011831K86	5.100%	2007	Dec	Serial	AMT		325,000	0	0		325,000		
011831K94	5.700%	2017	Dec	Term	AMT		4,430,000	0	4,430,000		0		
011831L28	5.800%	2029	Dec	Term	AMT		9,915,000	0	9,915,000		0		
<b>HD97B Total</b>							<b>\$17,000,000</b>	<b>\$1,725,000</b>	<b>\$14,345,000</b>	<b>\$930,000</b>			
<b>HD97C</b>	<b>Housing Development Bonds, 1997 Series C</b>			<b>Taxable</b>	<b>Fund: 260</b>	<b>Yield: 7.610%</b>	<b>Delivery: 10/23/1997</b>	<b>Dated: 10/15/1997</b>	<b>AA-</b>	<b>Aa2</b>	<b>AA+</b>		
011831L36	6.800%	1998	Dec	Sinker			205,000	205,000	0		0		
011831L36	6.800%	1999	Dec	Sinker			220,000	220,000	0		0		
011831L36	6.800%	2000	Dec	Sinker			235,000	235,000	0		0		
011831L36	6.800%	2001	Dec	Sinker			255,000	255,000	0		0		



## AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Multifamily Housing Development Bonds</b>											
<b>HD97C Housing Development Bonds, 1997 Series C</b>											
				<b>Taxable</b>	<b>Fund: 260</b>	<b>Yield: 7.610%</b>	<b>Delivery: 10/23/1997</b>	<b>Dated: 10/15/1997</b>	<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>
									AA-	Aa2	AA+
011831L36	6.800%	2002	Dec	Sinker			270,000	270,000	0		0
011831L36	6.800%	2003	Dec	Sinker			290,000	290,000	0		0
011831L36	6.800%	2004	Dec	Sinker			310,000	310,000	0		0
011831L36	6.800%	2005	Dec	Sinker			330,000	0	0		330,000
011831L36	6.800%	2006	Dec	Sinker			355,000	0	0		355,000
011831L36	6.800%	2007	Dec	Term			380,000	0	0		380,000
011831L44	7.350%	2017	Dec	Term			5,710,000	0	5,710,000		0
011831L51	7.550%	2029	Dec	Term			15,335,000	0	15,335,000		0
<b>HD97C Total</b>							<b>\$23,895,000</b>	<b>\$1,785,000</b>	<b>\$21,045,000</b>		<b>\$1,065,000</b>
<b>HD99A Housing Development Bonds, 1999 Series A</b>											
				<b>Exempt</b>	<b>Fund: 260</b>	<b>Yield: 6.171%</b>	<b>Delivery: 12/9/1999</b>	<b>Dated: 12/1/1999</b>	AAA	Aaa	AAA
011832EU2	4.100%	2000	Dec	Serial			25,000	25,000	0		0
011832EV0	4.250%	2001	Dec	Serial			25,000	25,000	0		0
011832EW8	4.500%	2002	Dec	Serial			25,000	25,000	0		0
011832EX6	4.600%	2003	Dec	Serial			25,000	25,000	0		0
011832EY4	4.750%	2004	Dec	Serial			30,000	30,000	0		0
011832EZ1	4.850%	2005	Dec	Serial			30,000	0	0		30,000
011832FA5	4.950%	2006	Dec	Serial			30,000	0	0		30,000
011832FB3	5.050%	2007	Dec	Serial			30,000	0	0		30,000
011832FC1	5.150%	2008	Dec	Serial			35,000	0	0		35,000
011832FD9	5.200%	2009	Dec	Serial			35,000	0	0		35,000
011832FE7	6.200%	2010	Dec	Sinker			35,000	0	0		35,000
011832FE7	6.200%	2011	Dec	Sinker			40,000	0	0		40,000
011832FE7	6.200%	2012	Dec	Sinker			40,000	0	0		40,000
011832FE7	6.200%	2013	Dec	Sinker			45,000	0	0		45,000
011832FE7	6.200%	2014	Dec	Sinker			45,000	0	0		45,000
011832FE7	6.200%	2015	Dec	Sinker			50,000	0	0		50,000
011832FE7	6.200%	2016	Dec	Sinker			55,000	0	0		55,000
011832FE7	6.200%	2017	Dec	Sinker			55,000	0	0		55,000
011832FE7	6.200%	2018	Dec	Sinker			60,000	0	0		60,000
011832FE7	6.200%	2019	Dec	Term			65,000	0	0		65,000
011832FF4	6.300%	2020	Dec	Sinker			70,000	0	0		70,000
011832FF4	6.300%	2021	Dec	Sinker			70,000	0	0		70,000
011832FF4	6.300%	2022	Dec	Sinker			75,000	0	0		75,000
011832FF4	6.300%	2023	Dec	Sinker			80,000	0	0		80,000
011832FF4	6.300%	2024	Dec	Sinker			85,000	0	0		85,000
011832FF4	6.300%	2025	Dec	Sinker			90,000	0	0		90,000
011832FF4	6.300%	2026	Dec	Sinker			95,000	0	0		95,000
011832FF4	6.300%	2027	Dec	Sinker			105,000	0	0		105,000
011832FF4	6.300%	2028	Dec	Sinker			110,000	0	0		110,000
011832FF4	6.300%	2029	Dec	Term			115,000	0	0		115,000
<b>HD99A Total</b>							<b>\$1,675,000</b>	<b>\$130,000</b>	<b>\$0</b>		<b>\$1,545,000</b>
<b>HD99B Housing Development Bonds, 1999 Series B</b>											
				<b>Exempt</b>	<b>Fund: 260</b>	<b>Yield: 6.171%</b>	<b>Delivery: 12/9/1999</b>	<b>Dated: 12/1/1999</b>	AAA	Aaa	AAA
011832FG2	4.200%	2000	Dec	Serial	AMT		65,000	65,000	0		0
011832FH0	4.350%	2001	Dec	Serial	AMT		70,000	70,000	0		0
011832FJ6	4.550%	2002	Dec	Serial	AMT		75,000	75,000	0		0
011832FK3	4.700%	2003	Dec	Serial	AMT		80,000	80,000	0		0
011832FL1	4.850%	2004	Dec	Serial	AMT		80,000	80,000	0		0
011832FM9	4.950%	2005	Dec	Serial	AMT		85,000	0	0		85,000
011832FN7	5.000%	2006	Dec	Serial	AMT		90,000	0	0		90,000
011832FP2	5.100%	2007	Dec	Serial	AMT		95,000	0	0		95,000
011832FQ0	5.200%	2008	Dec	Serial	AMT		100,000	0	0		100,000
011832FR8	5.250%	2009	Dec	Serial	AMT		105,000	0	0		105,000
011832FT4	6.370%	2010	Dec	Sinker	AMT		110,000	0	0		110,000
011832FT4	6.370%	2011	Dec	Sinker	AMT		120,000	0	0		120,000
011832FT4	6.370%	2012	Dec	Sinker	AMT		125,000	0	0		125,000

## AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Multifamily Housing Development Bonds</b>											
<b>HD99B Housing Development Bonds, 1999 Series B</b>											
				<b>Exempt</b>	<b>Fund: 260</b>	<b>Yield: 6.171%</b>	<b>Delivery: 12/9/1999</b>	<b>Dated: 12/1/1999</b>	<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>
									AAA	Aaa	AAA
011832FT4	6.370%	2013	Dec	Sinker	AMT		135,000	0	0		135,000
011832FT4	6.370%	2014	Dec	Sinker	AMT		140,000	0	0		140,000
011832FT4	6.370%	2015	Dec	Sinker	AMT		150,000	0	0		150,000
011832FT4	6.370%	2016	Dec	Sinker	AMT		160,000	0	0		160,000
011832FT4	6.370%	2017	Dec	Sinker	AMT		170,000	0	0		170,000
011832FT4	6.370%	2018	Dec	Sinker	AMT		180,000	0	0		180,000
011832FT4	6.370%	2019	Dec	Sinker	AMT		195,000	0	0		195,000
011832FT4	6.370%	2020	Dec	Sinker	AMT		205,000	0	0		205,000
011832FT4	6.370%	2021	Dec	Sinker	AMT		220,000	0	0		220,000
011832FT4	6.370%	2022	Dec	Sinker	AMT		230,000	0	0		230,000
011832FT4	6.370%	2023	Dec	Sinker	AMT		245,000	0	0		245,000
011832FT4	6.370%	2024	Dec	Sinker	AMT		265,000	0	0		265,000
011832FT4	6.370%	2025	Dec	Sinker	AMT		280,000	0	0		280,000
011832FT4	6.370%	2026	Dec	Sinker	AMT		295,000	0	0		295,000
011832FT4	6.370%	2027	Dec	Sinker	AMT		315,000	0	0		315,000
011832FT4	6.370%	2028	Dec	Sinker	AMT		335,000	0	0		335,000
011832FT4	6.370%	2029	Dec	Term	AMT		360,000	0	0		360,000
<b>HD99B Total</b>							<b>\$5,080,000</b>	<b>\$370,000</b>	<b>\$0</b>	<b>\$4,710,000</b>	
<b>HD99C Housing Development Bonds, 1999 Series C (GP)</b>											
				<b>Exempt</b>	<b>Fund: 260</b>	<b>Yield: 6.171%</b>	<b>Delivery: 12/9/1999</b>	<b>Dated: 12/1/1999</b>	<i>AAA</i>	<i>Aaa</i>	<i>AAA</i>
011832FU1	4.100%	2000	Dec	Serial			690,000	690,000	0		0
011832FV9	4.250%	2001	Dec	Serial			720,000	720,000	0		0
011832FW7	4.450%	2002	Dec	Serial			750,000	750,000	0		0
011832FX5	4.600%	2003	Dec	Serial			785,000	785,000	0		0
011832FY3	4.750%	2004	Dec	Serial			820,000	820,000	0		0
011832FZ0	4.850%	2005	Dec	Serial			860,000	0	0		860,000
011832GA4	4.875%	2006	Dec	Serial			905,000	0	0		905,000
011832GB2	5.000%	2007	Dec	Serial			950,000	0	0		950,000
011832GC0	5.100%	2008	Dec	Serial			995,000	0	0		995,000
011832GD8	5.150%	2009	Dec	Serial			1,050,000	0	0		1,050,000
011832GE6	6.100%	2010	Dec	Sinker			1,105,000	0	0		1,105,000
011832GE6	6.100%	2011	Dec	Sinker			1,170,000	0	0		1,170,000
011832GE6	6.100%	2012	Dec	Sinker			1,245,000	0	0		1,245,000
011832GE6	6.100%	2013	Dec	Sinker			1,320,000	0	0		1,320,000
011832GE6	6.100%	2014	Dec	Sinker			1,400,000	0	0		1,400,000
011832GE6	6.100%	2015	Dec	Sinker			1,490,000	0	0		1,490,000
011832GE6	6.100%	2016	Dec	Sinker			1,580,000	0	0		1,580,000
011832GE6	6.100%	2017	Dec	Sinker			1,680,000	0	0		1,680,000
011832GE6	6.100%	2018	Dec	Sinker			1,780,000	0	0		1,780,000
011832GE6	6.100%	2019	Dec	Term			1,890,000	0	0		1,890,000
011832GF3	6.200%	2020	Dec	Sinker			2,010,000	0	0		2,010,000
011832GF3	6.200%	2021	Dec	Sinker			2,135,000	0	0		2,135,000
011832GF3	6.200%	2022	Dec	Sinker			2,270,000	0	0		2,270,000
011832GF3	6.200%	2023	Dec	Sinker			2,410,000	0	0		2,410,000
011832GF3	6.200%	2024	Dec	Sinker			2,560,000	0	0		2,560,000
011832GF3	6.200%	2025	Dec	Sinker			2,720,000	0	0		2,720,000
011832GF3	6.200%	2026	Dec	Sinker			2,895,000	0	0		2,895,000
011832GF3	6.200%	2027	Dec	Sinker			3,075,000	0	0		3,075,000
011832GF3	6.200%	2028	Dec	Sinker			3,270,000	0	0		3,270,000
011832GF3	6.200%	2029	Dec	Term			3,470,000	0	0		3,470,000
<b>HD99C Total</b>							<b>\$50,000,000</b>	<b>\$3,765,000</b>	<b>\$0</b>	<b>\$46,235,000</b>	
<b>HD00B Housing Development Bonds, 2000 Series B (GP)</b>											
				<b>Exempt</b>	<b>Fund: 260</b>	<b>Yield: VRDO</b>	<b>Delivery: 12/13/2000</b>	<b>Dated: 12/13/2000</b>	<i>AA-/A-1+</i>	<i>Aa2/VMIG 1</i>	<i>AA+/F1+</i>
011832LY6		2030	Dec	Serial			41,705,000	0	0		41,705,000
<b>HD00B Total</b>							<b>\$41,705,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$41,705,000</b>	
<b>HD02A Housing Development Bonds, 2002 Series A</b>											
				<b>Exempt</b>	<b>Fund: 260</b>	<b>Yield: 5.075%</b>	<b>Delivery: 9/5/2002</b>	<b>Dated: 9/5/2002</b>	<i>AAA</i>	<i>Aaa</i>	<i>AAA</i>
011832PZ9	1.800%	2003	Jun	Serial	AMT		65,000	65,000	0		0



## AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Multifamily Housing Development Bonds</b>											
<b>HD02A Housing Development Bonds, 2002 Series A</b>											
				<b>Exempt</b>	<b>Fund: 260</b>	<b>Yield: 5.075%</b>	<b>Delivery: 9/5/2002</b>	<b>Dated: 9/5/2002</b>	<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>
									AAA	Aaa	AAA
011832QA3	1.900%	2003	Dec	Serial	AMT		65,000	65,000	0		0
011832QB1	2.200%	2004	Jun	Serial	AMT		70,000	70,000	0		0
011832QC9	2.300%	2004	Dec	Serial	AMT		65,000	65,000	0		0
011832QD7	2.650%	2005	Jun	Serial	AMT		65,000	65,000	0		0
011832QE5	2.650%	2005	Dec	Serial	AMT		70,000	0	0		70,000
011832QF2	3.000%	2006	Jun	Serial	AMT		70,000	0	0		70,000
011832QG0	3.000%	2006	Dec	Serial	AMT		70,000	0	0		70,000
011832QH8	3.350%	2007	Jun	Serial	AMT		70,000	0	0		70,000
011832QJ4	3.350%	2007	Dec	Serial	AMT		75,000	0	0		75,000
011832QK1	3.650%	2008	Jun	Serial	AMT		75,000	0	0		75,000
011832QL9	3.650%	2008	Dec	Serial	AMT		75,000	0	0		75,000
011832QM7	3.850%	2009	Jun	Serial	AMT		80,000	0	0		80,000
011832QN5	3.850%	2009	Dec	Serial	AMT		80,000	0	0		80,000
011832QP0	4.050%	2010	Jun	Serial	AMT		80,000	0	0		80,000
011832QQ8	4.050%	2010	Dec	Serial	AMT		80,000	0	0		80,000
011832QR6	4.150%	2011	Jun	Serial	AMT		85,000	0	0		85,000
011832QS4	4.150%	2011	Dec	Serial	AMT		85,000	0	0		85,000
011832QT2	4.250%	2012	Jun	Serial	AMT		90,000	0	0		90,000
011832QU9	4.250%	2012	Dec	Serial	AMT		90,000	0	0		90,000
011832QV7	5.200%	2013	Jun	Sinker	AMT		30,000	0	0		30,000
011832SS2	5.200%	2013	Jun	Sinker	AMT		60,000	0	5,000		55,000
011832SS2	5.200%	2013	Dec	Sinker	AMT		60,000	0	5,000		55,000
011832QV7	5.200%	2013	Dec	Sinker	AMT		35,000	0	0		35,000
011832SS2	5.200%	2014	Jun	Sinker	AMT		60,000	0	5,000		55,000
011832QV7	5.200%	2014	Jun	Sinker	AMT		35,000	0	0		35,000
011832SS2	5.200%	2014	Dec	Sinker	AMT		65,000	0	5,000		60,000
011832QV7	5.200%	2014	Dec	Sinker	AMT		35,000	0	0		35,000
011832SS2	5.200%	2015	Jun	Sinker	AMT		70,000	0	5,000		65,000
011832QV7	5.200%	2015	Jun	Sinker	AMT		35,000	0	0		35,000
011832QV7	5.200%	2015	Dec	Sinker	AMT		35,000	0	0		35,000
011832SS2	5.200%	2015	Dec	Sinker	AMT		70,000	0	5,000		65,000
011832QV7	5.200%	2016	Jun	Sinker	AMT		35,000	0	0		35,000
011832SS2	5.200%	2016	Jun	Sinker	AMT		70,000	0	5,000		65,000
011832QV7	5.200%	2016	Dec	Sinker	AMT		40,000	0	0		40,000
011832SS2	5.200%	2016	Dec	Sinker	AMT		70,000	0	5,000		65,000
011832QV7	5.200%	2017	Jun	Sinker	AMT		40,000	0	0		40,000
011832SS2	5.200%	2017	Jun	Sinker	AMT		75,000	0	5,000		70,000
011832QV7	5.200%	2017	Dec	Sinker	AMT		40,000	0	0		40,000
011832SS2	5.200%	2017	Dec	Sinker	AMT		75,000	0	5,000		70,000
011832QV7	5.200%	2018	Jun	Sinker	AMT		40,000	0	0		40,000
011832SS2	5.200%	2018	Jun	Sinker	AMT		80,000	0	5,000		75,000
011832QV7	5.200%	2018	Dec	Sinker	AMT		40,000	0	0		40,000
011832SS2	5.200%	2018	Dec	Sinker	AMT		80,000	0	5,000		75,000
011832QV7	5.200%	2019	Jun	Sinker	AMT		45,000	0	5,000		40,000
011832SS2	5.200%	2019	Jun	Sinker	AMT		85,000	0	5,000		80,000
011832SS2	5.200%	2019	Dec	Sinker	AMT		80,000	0	5,000		75,000
011832QV7	5.200%	2019	Dec	Sinker	AMT		45,000	0	5,000		40,000
011832SS2	5.200%	2020	Jun	Sinker	AMT		85,000	0	5,000		80,000
011832QV7	5.200%	2020	Jun	Sinker	AMT		50,000	0	5,000		45,000
011832SS2	5.200%	2020	Dec	Sinker	AMT		85,000	0	5,000		80,000
011832QV7	5.200%	2020	Dec	Sinker	AMT		50,000	0	5,000		45,000
011832SS2	5.200%	2021	Jun	Sinker	AMT		90,000	0	5,000		85,000
011832QV7	5.200%	2021	Jun	Sinker	AMT		50,000	0	5,000		45,000
011832QV7	5.200%	2021	Dec	Sinker	AMT		50,000	0	5,000		45,000
011832SS2	5.200%	2021	Dec	Sinker	AMT		90,000	0	5,000		85,000
011832QV7	5.200%	2022	Jun	Sinker	AMT		55,000	0	5,000		50,000

## AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Multifamily Housing Development Bonds</b>											
<i>S and P</i> <i>Moody's</i> <i>Fitch</i>											
<b>HD02A</b>	<b>Housing Development Bonds, 2002 Series A</b>			<b>Exempt</b>	<b>Fund: 260</b>	<b>Yield: 5.075%</b>	<b>Delivery: 9/5/2002</b>	<b>Dated: 9/5/2002</b>	<b>AAA</b>	<b>Aaa</b>	<b>AAA</b>
011832SS2	5.200%	2022	Jun	Term	AMT		95,000	0	5,000		90,000
011832QV7	5.200%	2022	Dec	Term	AMT		150,000	0	5,000		145,000
011832ST0	5.300%	2033	Jun	Term	AMT		1,065,000	0	1,065,000		0
011832QW5	5.300%	2033	Dec	Term	AMT		3,490,000	0	3,490,000		0
<b>HD02A Total</b>							<b>\$8,440,000</b>	<b>\$330,000</b>	<b>\$4,690,000</b>		<b>\$3,420,000</b>
<b>HD02B</b>	<b>Housing Development Bonds, 2002 Series B</b>			<b>Exempt</b>	<b>Fund: 260</b>	<b>Yield: 5.075%</b>	<b>Delivery: 9/5/2002</b>	<b>Dated: 9/5/2002</b>	<b>AAA</b>	<b>Aaa</b>	<b>AAA</b>
011832QX3	1.600%	2003	Jun	Serial			155,000	155,000	0		0
011832QY1	1.750%	2003	Dec	Serial			145,000	145,000	0		0
011832QZ8	2.000%	2004	Jun	Serial			150,000	150,000	0		0
011832RA2	2.150%	2004	Dec	Serial			150,000	150,000	0		0
011832RB0	2.450%	2005	Jun	Serial			160,000	160,000	0		0
011832RC8	2.450%	2005	Dec	Serial			150,000	0	0		150,000
011832RD6	2.850%	2006	Jun	Serial			155,000	0	0		155,000
011832RE4	2.850%	2006	Dec	Serial			165,000	0	0		165,000
011832RF1	3.250%	2007	Jun	Serial			160,000	0	0		160,000
011832RG9	3.250%	2007	Dec	Serial			165,000	0	0		165,000
011832RH7	3.550%	2008	Jun	Serial			175,000	0	0		175,000
011832RJ3	3.550%	2008	Dec	Serial			170,000	0	0		170,000
011832RK0	3.750%	2009	Jun	Serial			175,000	0	0		175,000
011832RL8	3.750%	2009	Dec	Serial			175,000	0	0		175,000
011832RM6	3.950%	2010	Jun	Serial			185,000	0	0		185,000
011832RN4	3.950%	2010	Dec	Serial			185,000	0	0		185,000
011832RP9	4.050%	2011	Jun	Serial			190,000	0	0		190,000
011832RQ7	4.050%	2011	Dec	Serial			190,000	0	0		190,000
011832RR5	4.150%	2012	Jun	Serial			200,000	0	0		200,000
011832RS3	4.150%	2012	Dec	Serial			205,000	0	0		205,000
011832RT1	5.150%	2013	Jun	Sinker			200,000	0	0		200,000
011832RT1	5.150%	2013	Dec	Sinker			215,000	0	0		215,000
011832RT1	5.150%	2014	Jun	Sinker			220,000	0	0		220,000
011832RT1	5.150%	2014	Dec	Sinker			220,000	0	0		220,000
011832RT1	5.150%	2015	Jun	Sinker			230,000	0	0		230,000
011832RT1	5.150%	2015	Dec	Sinker			235,000	0	0		235,000
011832RT1	5.150%	2016	Jun	Sinker			240,000	0	0		240,000
011832RT1	5.150%	2016	Dec	Sinker			245,000	0	0		245,000
011832RT1	5.150%	2017	Jun	Sinker			255,000	0	0		255,000
011832RT1	5.150%	2017	Dec	Sinker			255,000	0	0		255,000
011832RT1	5.150%	2018	Jun	Sinker			265,000	0	0		265,000
011832RT1	5.150%	2018	Dec	Sinker			270,000	0	0		270,000
011832RT1	5.150%	2019	Jun	Sinker			285,000	0	0		285,000
011832SU7	5.150%	2019	Dec	Sinker			95,000	0	0		95,000
011832RT1	5.150%	2019	Dec	Sinker			190,000	0	0		190,000
011832SU7	5.150%	2020	Jun	Sinker			100,000	0	0		100,000
011832RT1	5.150%	2020	Jun	Sinker			195,000	0	0		195,000
011832SU7	5.150%	2020	Dec	Sinker			100,000	0	0		100,000
011832RT1	5.150%	2020	Dec	Sinker			195,000	0	0		195,000
011832SU7	5.150%	2021	Jun	Sinker			100,000	0	0		100,000
011832RT1	5.150%	2021	Jun	Sinker			215,000	0	0		215,000
011832SU7	5.150%	2021	Dec	Term			100,000	0	0		100,000
011832RT1	5.150%	2021	Dec	Sinker			215,000	0	0		215,000
011832RT1	5.150%	2022	Jun	Term			645,000	0	0		645,000
<b>HD02B Total</b>							<b>\$8,690,000</b>	<b>\$760,000</b>	<b>\$0</b>		<b>\$7,930,000</b>
<b>HD02C</b>	<b>Housing Development Bonds, 2002 Series C (GP)</b>			<b>Exempt</b>	<b>Fund: 260</b>	<b>Yield: 5.075%</b>	<b>Delivery: 9/5/2002</b>	<b>Dated: 9/5/2002</b>	<b>AAA</b>	<b>Aaa</b>	<b>AAA</b>
011832RU8	1.600%	2003	Jun	Serial			585,000	585,000	0		0
011832RV6	1.750%	2003	Dec	Serial			595,000	595,000	0		0
011832RW4	2.000%	2004	Jun	Serial			595,000	595,000	0		0

## AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
<b>Multifamily Housing Development Bonds</b>												
<b>HD02C</b>	<b>Housing Development Bonds, 2002 Series C (GP)</b>				<b>Exempt</b>	<b>Fund: 260</b>	<b>Yield: 5.075%</b>	<b>Delivery: 9/5/2002</b>	<b>Dated: 9/5/2002</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
										AAA	Aaa	AAA
011832RX2	2.150%	2004	Dec	Serial			605,000	605,000	0	0	0	0
011832RY0	2.450%	2005	Jun	Serial			610,000	610,000	0	0	0	0
011832RZ7	2.450%	2005	Dec	Serial			620,000	0	0	0	620,000	
011832SA1	2.850%	2006	Jun	Serial			630,000	0	0	0	630,000	
011832SB9	2.850%	2006	Dec	Serial			640,000	0	0	0	640,000	
011832SC7	3.250%	2007	Jun	Serial			650,000	0	0	0	650,000	
011832SD5	3.250%	2007	Dec	Serial			665,000	0	0	0	665,000	
011832SE3	3.550%	2008	Jun	Serial			670,000	0	0	0	670,000	
011832SF0	3.550%	2008	Dec	Serial			685,000	0	0	0	685,000	
011832SG8	3.750%	2009	Jun	Serial			700,000	0	0	0	700,000	
011832SH6	3.750%	2009	Dec	Serial			710,000	0	0	0	710,000	
011832SJ2	3.950%	2010	Jun	Serial			730,000	0	0	0	730,000	
011832SK9	3.950%	2010	Dec	Serial			740,000	0	0	0	740,000	
011832SL7	4.050%	2011	Jun	Serial			755,000	0	0	0	755,000	
011832SM5	4.050%	2011	Dec	Serial			775,000	0	0	0	775,000	
011832SN3	4.150%	2012	Jun	Serial			790,000	0	0	0	790,000	
011832SP8	4.150%	2012	Dec	Serial			805,000	0	0	0	805,000	
011832SV5	4.300%	2013	Jun	Serial			825,000	0	0	0	825,000	
011832SW3	4.300%	2013	Dec	Serial			845,000	0	0	0	845,000	
011832SX1	4.400%	2014	Jun	Serial			870,000	0	0	0	870,000	
011832SY9	4.400%	2014	Dec	Serial			885,000	0	0	0	885,000	
011832SZ6	4.500%	2015	Jun	Serial			915,000	0	0	0	915,000	
011832TA0	4.500%	2015	Dec	Serial			935,000	0	0	0	935,000	
011832SQ6	5.150%	2016	Jun	Sinker			955,000	0	0	0	955,000	
011832SQ6	5.150%	2016	Dec	Sinker			985,000	0	0	0	985,000	
011832SQ6	5.150%	2017	Jun	Sinker			1,010,000	0	0	0	1,010,000	
011832SQ6	5.150%	2017	Dec	Sinker			1,035,000	0	0	0	1,035,000	
011832SQ6	5.150%	2018	Jun	Sinker			1,060,000	0	0	0	1,060,000	
011832SQ6	5.150%	2018	Dec	Sinker			1,085,000	0	0	0	1,085,000	
011832SQ6	5.150%	2019	Jun	Sinker			1,115,000	0	0	0	1,115,000	
011832SQ6	5.150%	2019	Dec	Sinker			1,145,000	0	0	0	1,145,000	
011832SQ6	5.150%	2020	Jun	Sinker			1,170,000	0	0	0	1,170,000	
011832SQ6	5.150%	2020	Dec	Sinker			1,205,000	0	0	0	1,205,000	
011832SQ6	5.150%	2021	Jun	Sinker			1,235,000	0	0	0	1,235,000	
011832SQ6	5.150%	2021	Dec	Sinker			1,260,000	0	0	0	1,260,000	
011832SQ6	5.150%	2022	Jun	Sinker			860,000	0	0	0	860,000	
011832TB8	5.150%	2022	Jun	Serial			440,000	0	0	0	440,000	
011832SQ6	5.150%	2022	Dec	Term			1,330,000	0	0	0	1,330,000	
011832TC6	5.250%	2023	Jun	Sinker			840,000	0	0	0	840,000	
011832SR4	5.250%	2023	Jun	Sinker			525,000	0	0	0	525,000	
011832SR4	5.250%	2023	Dec	Sinker			540,000	0	0	0	540,000	
011832TC6	5.250%	2023	Dec	Sinker			860,000	0	0	0	860,000	
011832SR4	5.250%	2024	Jun	Sinker			555,000	0	0	0	555,000	
011832TC6	5.250%	2024	Jun	Sinker			880,000	0	0	0	880,000	
011832TC6	5.250%	2024	Dec	Sinker			905,000	0	0	0	905,000	
011832SR4	5.250%	2024	Dec	Sinker			570,000	0	0	0	570,000	
011832TC6	5.250%	2025	Jun	Sinker			925,000	0	0	0	925,000	
011832SR4	5.250%	2025	Jun	Sinker			585,000	0	0	0	585,000	
011832TC6	5.250%	2025	Dec	Sinker			955,000	0	0	0	955,000	
011832SR4	5.250%	2025	Dec	Sinker			600,000	0	0	0	600,000	
011832SR4	5.250%	2026	Jun	Sinker			615,000	0	0	0	615,000	
011832TC6	5.250%	2026	Jun	Sinker			980,000	0	0	0	980,000	
011832SR4	5.250%	2026	Dec	Sinker			630,000	0	0	0	630,000	
011832TC6	5.250%	2026	Dec	Sinker			1,005,000	0	0	0	1,005,000	
011832TC6	5.250%	2027	Jun	Sinker			1,030,000	0	0	0	1,030,000	
011832SR4	5.250%	2027	Jun	Sinker			645,000	0	0	0	645,000	

## AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Multifamily Housing Development Bonds</b>											
<b>HD02C Housing Development Bonds, 2002 Series C (GP)</b>											
				<b>Exempt</b>	<b>Fund: 260</b>	<b>Yield: 5.075%</b>	<b>Delivery: 9/5/2002</b>	<b>Dated: 9/5/2002</b>	<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>
									AAA	Aaa	AAA
011832SR4	5.250%	2027	Dec	Sinker			665,000	0	0		665,000
011832TC6	5.250%	2027	Dec	Sinker			1,060,000	0	0		1,060,000
011832SR4	5.250%	2028	Jun	Sinker			680,000	0	0		680,000
011832TC6	5.250%	2028	Jun	Sinker			1,085,000	0	0		1,085,000
011832TC6	5.250%	2028	Dec	Sinker			1,115,000	0	0		1,115,000
011832SR4	5.250%	2028	Dec	Sinker			700,000	0	0		700,000
011832TC6	5.250%	2029	Jun	Sinker			1,140,000	0	0		1,140,000
011832SR4	5.250%	2029	Jun	Sinker			720,000	0	0		720,000
011832TC6	5.250%	2029	Dec	Sinker			1,170,000	0	0		1,170,000
011832SR4	5.250%	2029	Dec	Sinker			740,000	0	0		740,000
011832TC6	5.250%	2030	Jun	Sinker			1,205,000	0	0		1,205,000
011832SR4	5.250%	2030	Jun	Sinker			755,000	0	0		755,000
011832SR4	5.250%	2030	Dec	Sinker			780,000	0	0		780,000
011832TC6	5.250%	2030	Dec	Sinker			1,235,000	0	0		1,235,000
011832SR4	5.250%	2031	Jun	Sinker			800,000	0	0		800,000
011832TC6	5.250%	2031	Jun	Sinker			1,265,000	0	0		1,265,000
011832TC6	5.250%	2031	Dec	Sinker			1,300,000	0	0		1,300,000
011832SR4	5.250%	2031	Dec	Sinker			815,000	0	0		815,000
011832TC6	5.250%	2032	Jun	Term			1,325,000	0	0		1,325,000
011832SR4	5.250%	2032	Jun	Sinker			850,000	0	0		850,000
011832SR4	5.250%	2032	Dec	Term			2,230,000	0	0		2,230,000
						<b>HD02C Total</b>	<b>\$70,000,000</b>	<b>\$2,990,000</b>	<b>\$0</b>		<b>\$67,010,000</b>
<b>HD02D Housing Development Bonds, 2002 Series D (GP)</b>											
				<b>Exempt</b>	<b>Fund: 260</b>	<b>Yield: VRDO</b>	<b>Delivery: 9/5/2002</b>	<b>Dated: 9/5/2002</b>	AAA/A-1+	Aaa/VMIG-1	AAA/F1+
011832TD4		2003	Jun	Sinker		VRDO	290,000	290,000	0		0
011832TD4		2003	Dec	Sinker		VRDO	290,000	290,000	0		0
011832TD4		2004	Jun	Sinker		VRDO	300,000	300,000	0		0
011832TD4		2004	Dec	Sinker		VRDO	300,000	300,000	0		0
011832TD4		2005	Jun	Sinker		VRDO	310,000	310,000	0		0
011832TD4		2005	Dec	Sinker		VRDO	310,000	0	0		310,000
011832TD4		2006	Jun	Sinker		VRDO	320,000	0	0		320,000
011832TD4		2006	Dec	Sinker		VRDO	325,000	0	0		325,000
011832TD4		2007	Jun	Sinker		VRDO	325,000	0	0		325,000
011832TD4		2007	Dec	Sinker		VRDO	340,000	0	0		340,000
011832TD4		2008	Jun	Sinker		VRDO	340,000	0	0		340,000
011832TD4		2008	Dec	Sinker		VRDO	345,000	0	0		345,000
011832TD4		2009	Jun	Sinker		VRDO	355,000	0	0		355,000
011832TD4		2009	Dec	Sinker		VRDO	360,000	0	0		360,000
011832TD4		2010	Jun	Sinker		VRDO	365,000	0	0		365,000
011832TD4		2010	Dec	Sinker		VRDO	370,000	0	0		370,000
011832TD4		2011	Jun	Sinker		VRDO	380,000	0	0		380,000
011832TD4		2011	Dec	Sinker		VRDO	385,000	0	0		385,000
011832TD4		2012	Jun	Sinker		VRDO	390,000	0	0		390,000
011832TD4		2012	Dec	Sinker		VRDO	400,000	0	0		400,000
011832TD4		2013	Jun	Sinker		VRDO	405,000	0	0		405,000
011832TD4		2013	Dec	Sinker		VRDO	415,000	0	0		415,000
011832TD4		2014	Jun	Sinker		VRDO	420,000	0	0		420,000
011832TD4		2014	Dec	Sinker		VRDO	430,000	0	0		430,000
011832TD4		2015	Jun	Sinker		VRDO	435,000	0	0		435,000
011832TD4		2015	Dec	Sinker		VRDO	440,000	0	0		440,000
011832TD4		2016	Jun	Sinker		VRDO	450,000	0	0		450,000
011832TD4		2016	Dec	Sinker		VRDO	460,000	0	0		460,000
011832TD4		2017	Jun	Sinker		VRDO	465,000	0	0		465,000
011832TD4		2017	Dec	Sinker		VRDO	475,000	0	0		475,000
011832TD4		2018	Jun	Sinker		VRDO	480,000	0	0		480,000
011832TD4		2018	Dec	Sinker		VRDO	495,000	0	0		495,000
011832TD4		2019	Jun	Sinker		VRDO	500,000	0	0		500,000

## AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Multifamily Housing Development Bonds</b>											
<b>HD02D Housing Development Bonds, 2002 Series D (GP)</b>											
				<b>Exempt</b>	<b>Fund: 260</b>	<b>Yield: VRDO</b>	<b>Delivery: 9/5/2002</b>	<b>Dated: 9/5/2002</b>	<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>
									AAA/A-1+	Aaa/VMIG-1	AAA/F1+
011832TD4		2019	Dec	Sinker		VRDO	505,000	0	0		505,000
011832TD4		2020	Jun	Sinker		VRDO	520,000	0	0		520,000
011832TD4		2020	Dec	Sinker		VRDO	525,000	0	0		525,000
011832TD4		2021	Jun	Sinker		VRDO	535,000	0	0		535,000
011832TD4		2021	Dec	Sinker		VRDO	545,000	0	0		545,000
011832TD4		2022	Jun	Sinker		VRDO	555,000	0	0		555,000
011832TD4		2022	Dec	Sinker		VRDO	565,000	0	0		565,000
011832TD4		2023	Jun	Sinker		VRDO	575,000	0	0		575,000
011832TD4		2023	Dec	Sinker		VRDO	585,000	0	0		585,000
011832TD4		2024	Jun	Sinker		VRDO	595,000	0	0		595,000
011832TD4		2024	Dec	Sinker		VRDO	605,000	0	0		605,000
011832TD4		2025	Jun	Sinker		VRDO	615,000	0	0		615,000
011832TD4		2025	Dec	Sinker		VRDO	625,000	0	0		625,000
011832TD4		2026	Jun	Sinker		VRDO	635,000	0	0		635,000
011832TD4		2026	Dec	Sinker		VRDO	650,000	0	0		650,000
011832TD4		2027	Jun	Sinker		VRDO	660,000	0	0		660,000
011832TD4		2027	Dec	Sinker		VRDO	670,000	0	0		670,000
011832TD4		2028	Jun	Sinker		VRDO	685,000	0	0		685,000
011832TD4		2028	Dec	Sinker		VRDO	695,000	0	0		695,000
011832TD4		2029	Jun	Sinker		VRDO	705,000	0	0		705,000
011832TD4		2029	Dec	Sinker		VRDO	720,000	0	0		720,000
011832TD4		2030	Jun	Sinker		VRDO	730,000	0	0		730,000
011832TD4		2030	Dec	Sinker		VRDO	745,000	0	0		745,000
011832TD4		2031	Jun	Sinker		VRDO	760,000	0	0		760,000
011832TD4		2031	Dec	Sinker		VRDO	770,000	0	0		770,000
011832TD4		2032	Jun	Sinker		VRDO	785,000	0	0		785,000
011832TD4		2032	Dec	Sinker		VRDO	800,000	0	0		800,000
011832TD4		2033	Jun	Sinker		VRDO	810,000	0	0		810,000
011832TD4		2033	Dec	Sinker		VRDO	825,000	0	0		825,000
011832TD4		2034	Jun	Sinker		VRDO	845,000	0	0		845,000
011832TD4		2034	Dec	Sinker		VRDO	855,000	0	0		855,000
011832TD4		2035	Jun	Sinker		VRDO	870,000	0	0		870,000
011832TD4		2035	Dec	Sinker		VRDO	885,000	0	0		885,000
011832TD4		2036	Jun	Sinker		VRDO	900,000	0	0		900,000
011832TD4		2036	Dec	Sinker		VRDO	920,000	0	0		920,000
011832TD4		2037	Jun	Term		VRDO	930,000	0	0		930,000
						<b>HD02D Total</b>	<b>\$37,870,000</b>	<b>\$1,490,000</b>	<b>\$0</b>		<b>\$36,380,000</b>
<b>HD04A Housing Development Bonds, 2004 Series A</b>											
				<b>Exempt</b>	<b>Fund: 260</b>	<b>Yield: 4.541%</b>	<b>Delivery: 3/4/2004</b>	<b>Dated: 3/4/2004</b>	AAA	Aaa	AAA
011832VE9	1.300%	2004	Dec	Serial	AMT		655,000	655,000	0		0
011832VF6	1.450%	2005	Dec	Serial	AMT		700,000	0	0		700,000
011832VG4	2.000%	2006	Dec	Serial	AMT		720,000	0	0		720,000
011832VH2	2.350%	2007	Dec	Serial	AMT		745,000	0	0		745,000
011832VJ8	2.750%	2008	Dec	Serial	AMT		775,000	0	0		775,000
011832VK5	3.050%	2009	Dec	Serial	AMT		815,000	0	0		815,000
011832VL3	3.300%	2010	Dec	Serial	AMT		855,000	0	0		855,000
011832VM1	3.550%	2011	Dec	Serial	AMT		885,000	0	0		885,000
011832VN9	3.800%	2012	Dec	Serial	AMT		930,000	0	0		930,000
011832VP4	4.050%	2013	Dec	Serial	AMT		985,000	0	0		985,000
011832VQ2	4.200%	2014	Dec	Serial	AMT		1,030,000	0	0		1,030,000
011832VR0	4.300%	2015	Dec	Serial	AMT		1,080,000	0	0		1,080,000
011832VS8	4.400%	2016	Dec	Serial	AMT		1,140,000	0	0		1,140,000
011832WQ1	4.550%	2017	Jun	Sinker	AMT		235,000	0	0		235,000
011832VT6	4.550%	2017	Dec	Sinker	AMT		965,000	0	0		965,000
011832WQ1	4.550%	2018	Jun	Term	AMT		250,000	0	0		250,000
011832VT6	4.550%	2018	Dec	Term	AMT		1,015,000	0	0		1,015,000
011832WR9	4.750%	2019	Jun	Sinker	AMT		60,000	0	0		60,000

## AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
<b>Multifamily Housing Development Bonds</b>												
										<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>
<b>HD04A</b>	<b>Housing Development Bonds, 2004 Series A</b>				<b>Exempt</b>	<b>Fund: 260</b>	<b>Yield: 4.541%</b>	<b>Delivery: 3/4/2004</b>	<b>Dated: 3/4/2004</b>	<b>AAA</b>	<b>Aaa</b>	<b>AAA</b>
011832VU3	4.750%	2019	Dec	Sinker	AMT		1,270,000	0	0	1,270,000		
011832WR9	4.750%	2020	Jun	Sinker	AMT		60,000	0	0	60,000		
011832VU3	4.750%	2020	Dec	Sinker	AMT		1,345,000	0	0	1,345,000		
011832WR9	4.750%	2021	Jun	Sinker	AMT		65,000	0	0	65,000		
011832VU3	4.750%	2021	Dec	Sinker	AMT		1,415,000	0	0	1,415,000		
011832WR9	4.750%	2022	Jun	Sinker	AMT		70,000	0	0	70,000		
011832VU3	4.750%	2022	Dec	Sinker	AMT		1,490,000	0	0	1,490,000		
011832WR9	4.750%	2023	Jun	Term	AMT		75,000	0	0	75,000		
011832VU3	4.750%	2023	Dec	Term	AMT		1,580,000	0	0	1,580,000		
011832WS7	4.800%	2024	Jun	Sinker	AMT		160,000	0	0	160,000		
011832VV1	4.800%	2024	Dec	Sinker	AMT		1,580,000	0	0	1,580,000		
011832WS7	4.800%	2025	Jun	Sinker	AMT		170,000	0	0	170,000		
011832VV1	4.800%	2025	Dec	Sinker	AMT		1,670,000	0	0	1,670,000		
011832WS7	4.800%	2026	Jun	Term	AMT		170,000	0	0	170,000		
011832VV1	4.800%	2026	Dec	Term	AMT		1,730,000	0	0	1,730,000		
011832WT5	4.850%	2027	Jun	Sinker	AMT		180,000	0	0	180,000		
011832VW9	4.850%	2027	Dec	Sinker	AMT		1,575,000	0	0	1,575,000		
011832WT5	4.850%	2028	Jun	Sinker	AMT		180,000	0	0	180,000		
011832VW9	4.850%	2028	Dec	Sinker	AMT		1,570,000	0	0	1,570,000		
011832WT5	4.850%	2029	Jun	Sinker	AMT		155,000	0	0	155,000		
011832VW9	4.850%	2029	Dec	Sinker	AMT		1,375,000	0	0	1,375,000		
011832WT5	4.850%	2030	Jun	Term	AMT		140,000	0	0	140,000		
011832VW9	4.850%	2030	Dec	Term	AMT		1,195,000	0	0	1,195,000		
<b>HD04A Total</b>							<b>\$33,060,000</b>	<b>\$655,000</b>	<b>\$0</b>	<b>\$32,405,000</b>		
<b>HD04B</b>	<b>Housing Development Bonds, 2004 Series B (GP)</b>				<b>Exempt</b>	<b>Fund: 260</b>	<b>Yield: 4.541%</b>	<b>Delivery: 3/4/2004</b>	<b>Dated: 3/4/2004</b>	<b>AAA</b>	<b>Aaa</b>	<b>AAA</b>
011832VX7	1.200%	2004	Dec	Serial			955,000	955,000	0	0		
011832VY5	1.300%	2005	Dec	Serial			1,355,000	0	0	1,355,000		
011832VZ2	1.800%	2006	Dec	Serial			1,375,000	0	0	1,375,000		
011832WA6	2.100%	2007	Dec	Serial			1,405,000	0	0	1,405,000		
011832WB4	2.500%	2008	Dec	Serial			1,440,000	0	0	1,440,000		
011832WC2	2.750%	2009	Dec	Serial			1,470,000	0	0	1,470,000		
011832WD0	3.050%	2010	Dec	Serial			1,520,000	0	0	1,520,000		
011832WE8	3.300%	2011	Dec	Serial			1,565,000	0	0	1,565,000		
011832WF5	3.550%	2012	Dec	Serial			1,635,000	0	0	1,635,000		
011832WG3	3.850%	2013	Dec	Serial			1,695,000	0	0	1,695,000		
011832WH1	4.000%	2014	Dec	Serial			1,775,000	0	0	1,775,000		
011832WJ7	4.100%	2015	Dec	Serial			1,845,000	0	0	1,845,000		
011832WK4	4.200%	2016	Dec	Serial			1,920,000	0	0	1,920,000		
011832WU2	4.450%	2017	Jun	Sinker			525,000	0	0	525,000		
011832WL2	4.450%	2017	Dec	Sinker			1,475,000	0	0	1,475,000		
011832WU2	4.450%	2018	Jun	Term			530,000	0	0	530,000		
011832WL2	4.450%	2018	Dec	Term			1,505,000	0	0	1,505,000		
011832WV0	4.650%	2019	Jun	Sinker			105,000	0	0	105,000		
011832WM0	4.650%	2019	Dec	Sinker			1,840,000	0	0	1,840,000		
011832WV0	4.650%	2020	Jun	Sinker			110,000	0	0	110,000		
011832WM0	4.650%	2020	Dec	Sinker			1,915,000	0	0	1,915,000		
011832WV0	4.650%	2021	Jun	Sinker			115,000	0	0	115,000		
011832WM0	4.650%	2021	Dec	Sinker			2,020,000	0	0	2,020,000		
011832WV0	4.650%	2022	Jun	Sinker			120,000	0	0	120,000		
011832WM0	4.650%	2022	Dec	Sinker			2,120,000	0	0	2,120,000		
011832WV0	4.650%	2023	Jun	Term			120,000	0	0	120,000		
011832WM0	4.650%	2023	Dec	Term			2,245,000	0	0	2,245,000		
011832WW8	4.700%	2024	Jun	Sinker			145,000	0	0	145,000		
011832WN8	4.700%	2024	Dec	Sinker			1,665,000	0	0	1,665,000		
011832WW8	4.700%	2025	Jun	Sinker			155,000	0	0	155,000		
011832WN8	4.700%	2025	Dec	Sinker			1,750,000	0	0	1,750,000		

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Multifamily Housing Development Bonds</b>											
<b>HD04B Housing Development Bonds, 2004 Series B (GP)</b>											
				<b>Exempt</b>	<b>Fund: 260</b>	<b>Yield: 4.541%</b>	<b>Delivery: 3/4/2004</b>	<b>Dated: 3/4/2004</b>	<b>AAA</b>	<b>Aaa</b>	<b>AAA</b>
011832WW8	4.700%	2026	Jun	Term			150,000	0	0		150,000
011832WN8	4.700%	2026	Dec	Term			1,710,000	0	0		1,710,000
011832WX6	4.750%	2027	Jun	Sinker			60,000	0	0		60,000
011832WP3	4.750%	2027	Dec	Sinker			1,665,000	0	0		1,665,000
011832WX6	4.750%	2028	Jun	Sinker			60,000	0	0		60,000
011832WP3	4.750%	2028	Dec	Sinker			1,755,000	0	0		1,755,000
011832WX6	4.750%	2029	Jun	Sinker			65,000	0	0		65,000
011832WP3	4.750%	2029	Dec	Sinker			1,840,000	0	0		1,840,000
011832WX6	4.750%	2030	Jun	Sinker			70,000	0	0		70,000
011832WP3	4.750%	2030	Dec	Sinker			1,930,000	0	0		1,930,000
011832WX6	4.750%	2031	Jun	Sinker			70,000	0	0		70,000
011832WP3	4.750%	2031	Dec	Sinker			2,030,000	0	0		2,030,000
011832WX6	4.750%	2032	Jun	Term			75,000	0	0		75,000
011832WP3	4.750%	2032	Dec	Term			2,130,000	0	0		2,130,000
							<b>HD04B Total</b>	<b>\$52,025,000</b>	<b>\$955,000</b>	<b>\$0</b>	<b>\$51,070,000</b>
<b>HD04C Housing Development Bonds, 2004 Series C</b>											
				<b>Taxable</b>	<b>Fund: 260</b>	<b>Yield: VRDO</b>	<b>Delivery: 3/4/2004</b>	<b>Dated: 3/4/2004</b>	<b>AAA</b>	<b>Aaa</b>	<b>AAA</b>
011832WY4		2035	Dec	Serial			AUCT	42,125,000	0	18,850,000	23,275,000
							<b>HD04C Total</b>	<b>\$42,125,000</b>	<b>\$0</b>	<b>\$18,850,000</b>	<b>\$23,275,000</b>
<b>HD04D Housing Development Bonds, 2004 Series D</b>											
				<b>Taxable</b>	<b>Fund: 260</b>	<b>Yield: 5.530%</b>	<b>Delivery: 12/16/2004</b>	<b>Dated: 12/16/2004</b>	<b>AAA</b>	<b>Aaa</b>	<b>AAA</b>
011832XA5	3.650%	2008	Jun	Serial			220,000	0	0		220,000
011832XB3	3.780%	2008	Dec	Serial			410,000	0	0		410,000
011832XC1	3.940%	2009	Jun	Serial			430,000	0	0		430,000
011832XD9	4.020%	2009	Dec	Serial			445,000	0	0		445,000
011832XE7	4.140%	2010	Jun	Serial			455,000	0	0		455,000
011832XF4	4.140%	2010	Dec	Serial			470,000	0	0		470,000
011832XG2	4.350%	2011	Jun	Serial			490,000	0	0		490,000
011832XH0	4.350%	2011	Dec	Serial			505,000	0	0		505,000
011832XJ6	4.540%	2012	Jun	Serial			515,000	0	0		515,000
011832XK3	4.560%	2012	Dec	Serial			540,000	0	0		540,000
011832XL1	4.600%	2013	Jun	Serial			550,000	0	0		550,000
011832XM9	4.690%	2013	Dec	Serial			570,000	0	0		570,000
011832XN7	5.250%	2014	Jun	Sinker			590,000	0	0		590,000
011832XN7	5.250%	2014	Dec	Sinker			605,000	0	0		605,000
011832XN7	5.250%	2015	Jun	Sinker			625,000	0	0		625,000
011832XN7	5.250%	2015	Dec	Sinker			650,000	0	0		650,000
011832XN7	5.250%	2016	Jun	Sinker			670,000	0	0		670,000
011832XN7	5.250%	2016	Dec	Sinker			690,000	0	0		690,000
011832XN7	5.250%	2017	Jun	Sinker			715,000	0	0		715,000
011832XN7	5.250%	2017	Dec	Sinker			740,000	0	0		740,000
011832XN7	5.250%	2018	Jun	Sinker			755,000	0	0		755,000
011832XN7	5.250%	2018	Dec	Sinker			785,000	0	0		785,000
011832XN7	5.250%	2019	Jun	Sinker			810,000	0	0		810,000
011832XN7	5.250%	2019	Dec	Sinker			835,000	0	0		835,000
011832XN7	5.250%	2020	Jun	Sinker			860,000	0	0		860,000
011832XN7	5.250%	2020	Dec	Sinker			890,000	0	0		890,000
011832XN7	5.250%	2021	Jun	Sinker			920,000	0	0		920,000
011832XN7	5.250%	2021	Dec	Sinker			950,000	0	0		950,000
011832XN7	5.250%	2022	Jun	Sinker			980,000	0	0		980,000
011832XN7	5.250%	2022	Dec	Sinker			1,015,000	0	0		1,015,000
011832XN7	5.250%	2023	Jun	Sinker			1,050,000	0	0		1,050,000
011832XN7	5.250%	2023	Dec	Sinker			1,080,000	0	0		1,080,000
011832XN7	5.250%	2024	Jun	Term			1,120,000	0	0		1,120,000
011832XP2	5.600%	2024	Dec	Sinker			1,150,000	0	0		1,150,000
011832XP2	5.600%	2025	Jun	Sinker			1,190,000	0	0		1,190,000
011832XP2	5.600%	2025	Dec	Sinker			1,125,000	0	0		1,125,000



## AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount				
<b>Multifamily Housing Development Bonds</b>											<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>	
<b>HD04D Housing Development Bonds, 2004 Series D</b>				<b>Taxable</b>	<b>Fund: 260</b>	<b>Yield: 5.530%</b>	<b>Delivery: 12/16/2004</b>	<b>Dated: 12/16/2004</b>	<b>AAA</b>	<b>Aaa</b>	<b>AAA</b>			
011832XP2	5.600%	2026	Jun	Sinker			1,265,000	0	0	1,265,000				
011832XP2	5.600%	2026	Dec	Sinker			1,310,000	0	0	1,310,000				
011832XP2	5.600%	2027	Jun	Sinker			1,350,000	0	0	1,350,000				
011832XP2	5.600%	2027	Dec	Sinker			1,395,000	0	0	1,395,000				
011832XP2	5.600%	2028	Jun	Sinker			1,445,000	0	0	1,445,000				
011832XP2	5.600%	2028	Dec	Sinker			1,485,000	0	0	1,485,000				
011832XP2	5.600%	2029	Jun	Sinker			1,535,000	0	0	1,535,000				
011832XP2	5.600%	2029	Dec	Sinker			1,585,000	0	0	1,585,000				
011832XP2	5.600%	2030	Jun	Sinker			1,640,000	0	0	1,640,000				
011832XP2	5.600%	2030	Dec	Sinker			1,690,000	0	0	1,690,000				
011832XP2	5.600%	2031	Jun	Sinker			1,745,000	0	0	1,745,000				
011832XP2	5.600%	2031	Dec	Sinker			1,800,000	0	0	1,800,000				
011832XP2	5.600%	2032	Jun	Sinker			1,860,000	0	0	1,860,000				
011832XP2	5.600%	2032	Dec	Sinker			1,960,000	0	0	1,960,000				
011832XP2	5.600%	2033	Jun	Sinker			1,985,000	0	0	1,985,000				
011832XP2	5.600%	2033	Dec	Sinker			2,045,000	0	0	2,045,000				
011832XP2	5.600%	2034	Jun	Sinker			2,120,000	0	0	2,120,000				
011832XP2	5.600%	2034	Dec	Sinker			2,185,000	0	0	2,185,000				
011832XP2	5.600%	2035	Jun	Sinker			2,255,000	0	0	2,255,000				
011832XP2	5.600%	2035	Dec	Sinker			2,325,000	0	0	2,325,000				
011832XP2	5.600%	2036	Jun	Sinker			2,400,000	0	0	2,400,000				
011832XP2	5.600%	2036	Dec	Sinker			2,480,000	0	0	2,480,000				
011832XP2	5.600%	2037	Jun	Sinker			2,555,000	0	0	2,555,000				
011832XP2	5.600%	2037	Dec	Sinker			2,645,000	0	0	2,645,000				
011832XP2	5.600%	2038	Jun	Sinker			2,735,000	0	0	2,735,000				
011832XP2	5.600%	2038	Dec	Sinker			2,820,000	0	0	2,820,000				
011832XP2	5.600%	2039	Jun	Sinker			2,905,000	0	0	2,905,000				
011832XP2	5.600%	2039	Dec	Sinker			3,005,000	0	0	3,005,000				
011832XP2	5.600%	2040	Jun	Sinker			3,100,000	0	0	3,100,000				
011832XP2	5.600%	2040	Dec	Sinker			3,205,000	0	0	3,205,000				
011832XP2	5.600%	2041	Jun	Sinker			3,310,000	0	0	3,310,000				
011832XP2	5.600%	2041	Dec	Sinker			3,415,000	0	0	3,415,000				
011832XP2	5.600%	2042	Jun	Sinker			3,530,000	0	0	3,530,000				
011832XP2	5.600%	2042	Dec	Sinker			3,645,000	0	0	3,645,000				
011832XP2	5.600%	2043	Jun	Term			1,870,000	0	0	1,870,000				
<b>HD04D Total</b>							<b>\$105,000,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$105,000,000</b>				
<b>Multifamily Housing Development Bonds Total</b>							<b>\$503,075,000</b>	<b>\$15,630,000</b>	<b>\$64,405,000</b>	<b>\$423,040,000</b>				
<b>General Housing Purpose Bonds</b>											<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>	
<b>GH92A General Housing Purpose Bonds, 1992 Series A</b>				<b>Exempt</b>	<b>Fund: 642</b>	<b>Yield: 6.405%</b>	<b>Delivery: 10/22/1992</b>	<b>Dated: 10/1/1992</b>	<b>AA-</b>	<b>Aa2</b>	<b>AA+</b>			
011831HF4	3.100%	1993	Dec	Serial			3,535,000	3,535,000	0	0	0			
011831HG2	3.800%	1994	Dec	Serial			3,610,000	3,610,000	0	0	0			
011831HH0	4.200%	1995	Dec	Serial			3,720,000	3,720,000	0	0	0			
011831HJ6	4.650%	1996	Dec	Serial			5,045,000	5,045,000	0	0	0			
011831HK3	4.800%	1997	Dec	Serial			5,180,000	5,180,000	0	0	0			
011831HL1	5.050%	1998	Dec	Serial			5,025,000	5,025,000	0	0	0			
011831HM9	5.300%	1999	Dec	Serial			3,315,000	3,315,000	0	0	0			
011831HN7	5.450%	2000	Dec	Serial			3,490,000	3,490,000	0	0	0			
011831HP2	5.600%	2001	Dec	Serial			3,685,000	3,685,000	0	0	0			
011831HQ0	5.700%	2002	Dec	Serial			3,895,000	3,895,000	0	0	0			
011831HR8	5.800%	2003	Dec	Serial			4,120,000	4,120,000	0	0	0			
011831HS6	5.900%	2004	Dec	Serial			4,365,000	4,365,000	0	0	0			
011831HT4	6.000%	2005	Dec	Serial			4,635,000	0	0	4,635,000				
011831HV1	6.100%	2006	Dec	Serial			5,925,000	0	0	5,925,000				
011831HV9	6.200%	2007	Dec	Serial			6,230,000	0	0	6,230,000				



## AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>General Housing Purpose Bonds</b>											
<i>S and P</i> <i>Moody's</i> <i>Fitch</i>											
<b>GH92A General Housing Purpose Bonds, 1992 Series A</b>				<b>Exempt</b>	<b>Fund: 642</b>	<b>Yield: 6.405%</b>	<b>Delivery: 10/22/1992</b>	<b>Dated: 10/1/1992</b>	<b>AA-</b>	<b>Aa2</b>	<b>AA+</b>
011831HW7	6.250%	2008	Dec	Serial			6,550,000	0	0	6,550,000	
011831HX5	6.375%	2012	Dec	Term			25,870,000	0	25,870,000	0	
011831HY3	6.600%	2023	Dec	Term			101,805,000	0	101,805,000	0	
<b>GH92A Total</b>							<b>\$200,000,000</b>	<b>\$48,985,000</b>	<b>\$127,675,000</b>	<b>\$23,340,000</b>	
<b>GH03A General Housing Purpose Bonds, 2003 Series A2</b>				<b>Exempt</b>	<b>Fund: 650</b>	<b>Yield: VRDO</b>	<b>Delivery: 11/6/2003</b>	<b>Dated: 11/6/2003</b>	<b>AAA/A-1+</b>	<b>Aaa/VMIG-1</b>	<b>AAA/F1+</b>
A2 011832WZ1		2004	Dec	Sinker		VRDO	7,205,000	7,205,000	0		0
A2 011832WZ1		2005	Dec	Sinker		VRDO	5,165,000	0	0		5,165,000
A2 011832WZ1		2006	Dec	Sinker		VRDO	5,350,000	0	0		5,350,000
A2 011832WZ1		2007	Dec	Sinker		VRDO	5,540,000	0	0		5,540,000
A2 011832WZ1		2008	Dec	Sinker		VRDO	5,735,000	0	0		5,735,000
A2 011832WZ1		2009	Dec	Sinker		VRDO	5,940,000	0	0		5,940,000
A2 011832WZ1		2010	Dec	Sinker		VRDO	6,150,000	0	0		6,150,000
A2 011832WZ1		2011	Dec	Sinker		VRDO	4,895,000	0	0		4,895,000
A2 011832WZ1		2012	Dec	Sinker		VRDO	5,190,000	0	0		5,190,000
A2 011832WZ1		2013	Dec	Sinker		VRDO	5,505,000	0	0		5,505,000
A2 011832WZ1		2014	Dec	Sinker		VRDO	5,835,000	0	0		5,835,000
A2 011832WZ1		2015	Dec	Sinker		VRDO	6,180,000	0	0		6,180,000
A2 011832WZ1		2016	Dec	Sinker		VRDO	6,550,000	0	0		6,550,000
A2 011832WZ1		2017	Dec	Sinker		VRDO	6,950,000	0	0		6,950,000
A2 011832WZ1		2018	Dec	Sinker		VRDO	7,365,000	0	0		7,365,000
A2 011832WZ1		2019	Dec	Sinker		VRDO	7,805,000	0	0		7,805,000
A2 011832WZ1		2020	Dec	Sinker		VRDO	8,270,000	0	0		8,270,000
A2 011832WZ1		2021	Dec	Sinker		VRDO	8,770,000	0	0		8,770,000
A2 011832WZ1		2022	Dec	Sinker		VRDO	9,295,000	0	0		9,295,000
A2 011832WZ1		2023	Dec	Sinker		VRDO	9,855,000	0	0		9,855,000
A2 011832WZ1		2024	Dec	Term		VRDO	10,445,000	0	0		10,445,000
<b>GH03A Total</b>							<b>\$143,995,000</b>	<b>\$7,205,000</b>	<b>\$0</b>	<b>\$136,790,000</b>	
<b>GH03B General Housing Purpose Bonds, 2003 Series B</b>				<b>Exempt</b>	<b>Fund: 650</b>	<b>Yield: VRDO</b>	<b>Delivery: 11/6/2003</b>	<b>Dated: 11/6/2003</b>	<b>AAA/A-1+</b>	<b>Aaa/VMIG-1</b>	<b>AAA/F1+</b>
011832VD1		2019	Dec	Sinker		VRDO	3,000,000	0	0		3,000,000
011832VD1		2020	Dec	Sinker		VRDO	3,105,000	0	0		3,105,000
011832VD1		2021	Dec	Sinker		VRDO	3,215,000	0	0		3,215,000
011832VD1		2022	Dec	Sinker		VRDO	3,330,000	0	0		3,330,000
011832VD1		2023	Dec	Term		VRDO	3,445,000	0	0		3,445,000
<b>GH03B Total</b>							<b>\$16,095,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$16,095,000</b>	
<b>GH05A General Housing Purpose Bonds, 2005 Series A</b>				<b>Exempt</b>	<b>Fund: 651</b>	<b>Yield: 4.780%</b>	<b>Delivery: 1/27/2005</b>	<b>Dated: 1/1/2005</b>	<b>AAA</b>	<b>Aaa</b>	<b>AAA</b>
011832XQ0	2.200%	2006	Jun	Serial			495,000	0	0		495,000
011832XR8	2.250%	2006	Dec	Serial			500,000	0	0		500,000
011832XS6	2.400%	2007	Jun	Serial			505,000	0	0		505,000
011832XT4	2.450%	2007	Dec	Serial			510,000	0	0		510,000
011832XU1	2.600%	2008	Jun	Serial			515,000	0	0		515,000
011832XV9	2.650%	2008	Dec	Serial			525,000	0	0		525,000
011832XW7	2.750%	2009	Jun	Serial			530,000	0	0		530,000
011832XX5	2.800%	2009	Dec	Serial			540,000	0	0		540,000
011832XY3	3.000%	2010	Jun	Serial			545,000	0	0		545,000
011832XZ0	3.050%	2010	Dec	Serial			555,000	0	0		555,000
011832YA4	3.150%	2011	Jun	Serial			565,000	0	0		565,000
011832YB2	3.250%	2011	Dec	Serial			570,000	0	0		570,000
011832YC0	3.400%	2012	Jun	Serial			580,000	0	0		580,000
011832YD8	3.450%	2012	Dec	Serial			590,000	0	0		590,000
011832YE6	3.550%	2013	Jun	Serial			600,000	0	0		600,000
011832YF3	3.600%	2013	Dec	Serial			615,000	0	0		615,000
011832YG1	3.650%	2014	Jun	Serial			625,000	0	0		625,000
011832YH9	3.700%	2014	Dec	Serial			635,000	0	0		635,000
011832YN6	5.000%	2026	Jun	Sinker			4,755,000	0	0		4,755,000
011832YN6	5.000%	2026	Dec	Term			6,245,000	0	0		6,245,000

## AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>General Housing Purpose Bonds</b>											
<b>GH05A General Housing Purpose Bonds, 2005 Series A</b>											
				<b>Exempt</b>	<b>Fund: 651</b>	<b>Yield: 4.780%</b>	<b>Delivery: 1/27/2005</b>	<b>Dated: 1/1/2005</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
									AAA	Aaa	AAA
011832YP1	5.000%	2027	Jun	Sinker			5,515,000	0	0		5,515,000
011832YSS	4.250%	2027	Jun	Serial			790,000	0	0		790,000
011832YP1	5.000%	2027	Dec	Term			6,595,000	0	0		6,595,000
011832YQ9	5.000%	2028	Jun	Sinker			6,535,000	0	0		6,535,000
011832YQ9	5.000%	2028	Dec	Term			6,965,000	0	0		6,965,000
011832YR7	5.000%	2029	Jun	Sinker			7,140,000	0	0		7,140,000
011832YR7	5.000%	2029	Dec	Term			7,360,000	0	0		7,360,000
011832YK2	5.000%	2030	Jun	Sinker			6,730,000	0	0		6,730,000
011832YT3	4.650%	2030	Jun	Serial			820,000	0	0		820,000
011832YK2	5.000%	2030	Dec	Term			7,770,000	0	0		7,770,000
011832YL0	5.250%	2031	Jun	Sinker			7,985,000	0	0		7,985,000
011832YL0	5.250%	2031	Dec	Sinker			8,220,000	0	0		8,220,000
011832YL0	5.250%	2032	Jun	Sinker			8,460,000	0	0		8,460,000
011832YL0	5.250%	2032	Dec	Sinker			8,705,000	0	0		8,705,000
011832YL0	5.250%	2033	Jun	Sinker			8,270,000	0	0		8,270,000
011832YL0	5.250%	2033	Dec	Sinker			6,230,000	0	0		6,230,000
011832YL0	5.250%	2034	Jun	Sinker			4,030,000	0	0		4,030,000
011832YU0	4.700%	2034	Jun	Serial			75,000	0	0		75,000
011832YL0	5.250%	2034	Dec	Term			2,200,000	0	0		2,200,000
011832YM8	5.250%	2035	Jun	Sinker			1,420,000	0	0		1,420,000
011832YM8	5.250%	2035	Dec	Sinker			1,360,000	0	0		1,360,000
011832YM8	5.250%	2036	Jun	Sinker			1,290,000	0	0		1,290,000
011832YM8	5.250%	2036	Dec	Sinker			1,215,000	0	0		1,215,000
011832YM8	5.250%	2037	Jun	Sinker			1,130,000	0	0		1,130,000
011832YM8	5.250%	2037	Dec	Sinker			1,045,000	0	0		1,045,000
011832YM8	5.250%	2038	Jun	Sinker			950,000	0	0		950,000
011832YM8	5.250%	2038	Dec	Sinker			850,000	0	0		850,000
011832YM8	5.250%	2039	Jun	Sinker			745,000	0	0		745,000
011832YM8	5.250%	2039	Dec	Sinker			630,000	0	0		630,000
011832YM8	5.250%	2040	Jun	Sinker			505,000	0	0		505,000
011832YM8	5.250%	2040	Dec	Sinker			375,000	0	0		375,000
011832YV8	4.800%	2041	Jun	Serial			285,000	0	0		285,000
011832YM8	5.250%	2041	Dec	Term			40,000	0	0		40,000
							<b>GH05A Total</b>	<b>\$143,235,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$143,235,000</b>
<b>GH05B General Housing Purpose Bonds, 2005 Series B</b>											
				<b>Exempt</b>	<b>Fund: 652</b>	<b>Yield: 4.474%</b>	<b>Delivery: 5/18/2005</b>	<b>Dated: 5/18/2005</b>	<b>AAA</b>	<b>Aaa</b>	<b>AAA</b>
B1	011832ZC9	2.600%	2005	Dec	Serial		1,595,000	0	0		1,595,000
B1	011832ZD7	2.700%	2006	Jun	Serial		425,000	0	0		425,000
B2	011832C75	3.500%	2006	Jun	Serial		1,175,000	0	0		1,175,000
B1	011832ZE5	2.750%	2006	Dec	Serial		740,000	0	0		740,000
B2	011832C83	3.500%	2006	Dec	Serial		885,000	0	0		885,000
B1	011832ZF2	2.850%	2007	Jun	Serial		1,140,000	0	0		1,140,000
B2	011832C91	3.500%	2007	Jun	Serial		515,000	0	0		515,000
B1	011832ZG0	2.900%	2007	Dec	Serial		1,605,000	0	0		1,605,000
B2	011832D25	3.500%	2007	Dec	Serial		75,000	0	0		75,000
B1	011832ZH8	3.000%	2008	Jun	Serial		1,705,000	0	0		1,705,000
B1	011832ZJ4	3.050%	2008	Dec	Serial		1,740,000	0	0		1,740,000
B1	011832ZK1	3.150%	2009	Jun	Serial		1,085,000	0	0		1,085,000
B2	011832D33	3.500%	2009	Jun	Serial		685,000	0	0		685,000
B1	011832ZL9	3.200%	2009	Dec	Serial		1,800,000	0	0		1,800,000
B1	011832ZM7	3.250%	2010	Jun	Serial		485,000	0	0		485,000
B2	011832D58	4.000%	2010	Jun	Serial		1,345,000	0	0		1,345,000
B1	011832ZN5	3.300%	2010	Dec	Serial		1,000,000	0	0		1,000,000
B2	011832D66	3.250%	2010	Dec	Serial		870,000	0	0		870,000
B2	011832ZP0	4.000%	2011	Jun	Serial		1,910,000	0	0		1,910,000
B2	011832ZQ8	4.000%	2011	Dec	Serial		1,945,000	0	0		1,945,000
B1	011832ZR6	3.550%	2012	Jun	Serial		120,000	0	0		120,000

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>General Housing Purpose Bonds</b>											
<b>GH05B</b>	<b>General Housing Purpose Bonds, 2005 Series B</b>										
				<b>Exempt</b>	<b>Fund: 652</b>	<b>Yield: 4.474%</b>	<b>Delivery: 5/18/2005</b>	<b>Dated: 5/18/2005</b>	<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>
									AAA	Aaa	AAA
B2	011832D74	4.000%	2012	Jun	Serial		1,860,000	0	0		1,860,000
B1	011832ZS4	3.600%	2012	Dec	Serial		75,000	0	0		75,000
B2	011832D82	4.000%	2012	Dec	Serial		1,955,000	0	0		1,955,000
B1	011832ZT2	3.700%	2013	Jun	Serial		150,000	0	0		150,000
B2	011832D90	5.000%	2013	Jun	Serial		1,935,000	0	0		1,935,000
B2	011832ZU9	5.000%	2013	Dec	Serial		2,140,000	0	0		2,140,000
B1	011832ZV7	3.800%	2014	Jun	Serial		305,000	0	0		305,000
B2	011832E24	5.000%	2014	Jun	Serial		1,885,000	0	0		1,885,000
B2	011832ZW5	5.000%	2014	Dec	Serial		2,250,000	0	0		2,250,000
B1	011832ZX3	4.000%	2015	Jun	Sinker		30,000	0	0		30,000
B2	011832E32	5.000%	2015	Jun	Sinker		2,275,000	0	0		2,275,000
B1	011832ZX3	4.000%	2015	Dec	Sinker		30,000	0	0		30,000
B2	011832E32	5.000%	2015	Dec	Sinker		2,330,000	0	0		2,330,000
B1	011832ZX3	4.000%	2016	Jun	Sinker		30,000	0	0		30,000
B2	011832E32	5.000%	2016	Jun	Sinker		2,390,000	0	0		2,390,000
B1	011832ZX3	4.000%	2016	Dec	Sinker		30,000	0	0		30,000
B2	011832E32	5.000%	2016	Dec	Sinker		2,455,000	0	0		2,455,000
B1	011832ZX3	4.000%	2017	Jun	Term		30,000	0	0		30,000
B2	011832E32	5.000%	2017	Jun	Term		2,510,000	0	0		2,510,000
B1	011832ZY1	4.150%	2017	Dec	Sinker		40,000	0	0		40,000
B2	011832E40	5.000%	2017	Dec	Sinker		2,565,000	0	0		2,565,000
B1	011832ZY1	4.150%	2018	Jun	Sinker		40,000	0	0		40,000
B2	011832E40	5.000%	2018	Jun	Sinker		2,635,000	0	0		2,635,000
B1	011832ZY1	4.150%	2018	Dec	Sinker		40,000	0	0		40,000
B2	011832E40	5.000%	2018	Dec	Sinker		2,705,000	0	0		2,705,000
B1	011832ZY1	4.150%	2019	Jun	Sinker		45,000	0	0		45,000
B2	011832E40	5.000%	2019	Jun	Sinker		2,765,000	0	0		2,765,000
B1	011832ZY1	4.150%	2019	Dec	Sinker		45,000	0	0		45,000
B2	011832E40	5.000%	2019	Dec	Sinker		2,835,000	0	0		2,835,000
B1	011832ZY1	4.150%	2020	Jun	Sinker		45,000	0	0		45,000
B2	011832E40	5.000%	2020	Jun	Sinker		2,910,000	0	0		2,910,000
B1	011832ZY1	4.150%	2020	Dec	Term		45,000	0	0		45,000
B2	011832E40	5.000%	2020	Dec	Term		2,985,000	0	0		2,985,000
B1	011832ZZ8	4.400%	2021	Jun	Sinker		35,000	0	0		35,000
B2	011832E57	5.250%	2021	Jun	Sinker		3,065,000	0	0		3,065,000
B1	011832ZZ8	4.400%	2021	Dec	Sinker		35,000	0	0		35,000
B2	011832E57	5.250%	2021	Dec	Sinker		3,150,000	0	0		3,150,000
B1	011832ZZ8	4.400%	2022	Jun	Sinker		35,000	0	0		35,000
B2	011832E57	5.250%	2022	Jun	Sinker		3,235,000	0	0		3,235,000
B1	011832ZZ8	4.400%	2022	Dec	Sinker		35,000	0	0		35,000
B2	011832E57	5.250%	2022	Dec	Sinker		3,325,000	0	0		3,325,000
B1	011832ZZ8	4.400%	2023	Jun	Sinker		35,000	0	0		35,000
B2	011832E57	5.250%	2023	Jun	Sinker		3,410,000	0	0		3,410,000
B1	011832ZZ8	4.400%	2023	Dec	Sinker		35,000	0	0		35,000
B2	011832E57	5.250%	2023	Dec	Sinker		3,500,000	0	0		3,500,000
B1	011832ZZ8	4.400%	2024	Jun	Sinker		35,000	0	0		35,000
B2	011832E57	5.250%	2024	Jun	Sinker		3,595,000	0	0		3,595,000
B1	011832ZZ8	4.400%	2024	Dec	Sinker		35,000	0	0		35,000
B2	011832E57	5.250%	2024	Dec	Sinker		3,690,000	0	0		3,690,000
B1	011832ZZ8	4.400%	2025	Jun	Sinker		35,000	0	0		35,000
B2	011832E57	5.250%	2025	Jun	Sinker		3,790,000	0	0		3,790,000
B1	011832ZZ8	4.400%	2025	Dec	Term		35,000	0	0		35,000
B2	011832E57	5.250%	2025	Dec	Sinker		3,890,000	0	0		3,890,000
B1	011832A28	4.550%	2026	Jun	Sinker		5,000	0	0		5,000
B2	011832E65	5.250%	2026	Jun	Term		4,020,000	0	0		4,020,000
B1	011832A28	4.550%	2026	Dec	Sinker		5,000	0	0		5,000

## AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
<b>General Housing Purpose Bonds</b>												
<b>GH05B General Housing Purpose Bonds, 2005 Series B</b>												
					<b>Exempt</b>	<b>Fund: 652</b>	<b>Yield: 4.474%</b>	<b>Delivery: 5/18/2005</b>	<b>Dated: 5/18/2005</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
										AAA	Aaa	AAA
B2	011832E65	5.250%	2026	Dec	Sinker		4,130,000	0	0			4,130,000
B1	011832A28	4.550%	2027	Jun	Sinker		5,000	0	0			5,000
B2	011832E65	5.250%	2027	Jun	Sinker		4,240,000	0	0			4,240,000
B1	011832A28	4.550%	2027	Dec	Sinker		5,000	0	0			5,000
B2	011832E65	5.250%	2027	Dec	Sinker		4,350,000	0	0			4,350,000
B1	011832A28	4.550%	2028	Jun	Sinker		5,000	0	0			5,000
B2	011832E65	5.250%	2028	Jun	Sinker		4,465,000	0	0			4,465,000
B1	011832A28	4.550%	2028	Dec	Sinker		5,000	0	0			5,000
B2	011832E65	5.250%	2028	Dec	Sinker		4,585,000	0	0			4,585,000
B1	011832A28	4.550%	2029	Jun	Sinker		5,000	0	0			5,000
B2	011832E65	5.250%	2029	Jun	Sinker		4,705,000	0	0			4,705,000
B1	011832A28	4.550%	2029	Dec	Sinker		5,000	0	0			5,000
B2	011832E65	5.250%	2029	Dec	Sinker		4,830,000	0	0			4,830,000
B1	011832A28	4.550%	2030	Jun	Sinker		5,000	0	0			5,000
B2	011832E65	5.250%	2030	Jun	Sinker		4,955,000	0	0			4,955,000
B1	011832A28	4.550%	2030	Dec	Term		5,000	0	0			5,000
B2	011832E65	5.250%	2030	Dec	Term		5,070,000	0	0			5,070,000
							<b>GH05B Total</b>	<b>\$147,610,000</b>	<b>\$0</b>	<b>\$0</b>		<b>\$147,610,000</b>
<b>GH05C General Housing Purpose Bonds, 2005 Series C</b>												
					<b>Exempt</b>	<b>Fund: 652</b>	<b>Yield: 4.474%</b>	<b>Delivery: 5/18/2005</b>	<b>Dated: 5/18/2005</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
										AAA	Aaa	AAA
C1	011832A36	2.600%	2005	Dec	Serial		25,000	0	0			25,000
C1	011832A44	2.700%	2006	Jun	Serial		20,000	0	0			20,000
C1	011832A51	2.750%	2006	Dec	Serial		20,000	0	0			20,000
C1	011832A69	2.850%	2007	Jun	Serial		20,000	0	0			20,000
C1	011832A77	2.900%	2007	Dec	Serial		20,000	0	0			20,000
C1	011832A85	3.000%	2008	Jun	Serial		20,000	0	0			20,000
C1	011832A93	3.050%	2008	Dec	Serial		25,000	0	0			25,000
C1	011832B27	3.150%	2009	Jun	Serial		25,000	0	0			25,000
C1	011832B35	3.200%	2009	Dec	Serial		25,000	0	0			25,000
C1	011832B43	3.250%	2010	Jun	Serial		25,000	0	0			25,000
C1	011832B50	3.300%	2010	Dec	Serial		25,000	0	0			25,000
C1	011832B68	3.400%	2011	Jun	Serial		25,000	0	0			25,000
C2	011832B84	4.000%	2012	Jun	Serial		1,330,000	0	0			1,330,000
C2	011832B92	4.000%	2012	Dec	Serial		1,365,000	0	0			1,365,000
C2	011832C26	5.000%	2013	Jun	Serial		1,395,000	0	0			1,395,000
C2	011832C34	5.000%	2013	Dec	Serial		1,435,000	0	0			1,435,000
C2	011832C42	5.000%	2014	Jun	Serial		1,470,000	0	0			1,470,000
C2	011832C59	5.000%	2014	Dec	Serial		1,505,000	0	0			1,505,000
C2	011832C67	5.000%	2015	Jun	Sinker		1,545,000	0	0			1,545,000
C2	011832C67	5.000%	2015	Dec	Sinker		1,580,000	0	0			1,580,000
C2	011832C67	5.000%	2016	Jun	Sinker		1,620,000	0	0			1,620,000
C2	011832C67	5.000%	2016	Dec	Sinker		1,660,000	0	0			1,660,000
C2	011832C67	5.000%	2017	Jun	Term		1,705,000	0	0			1,705,000
							<b>GH05C Total</b>	<b>\$16,885,000</b>	<b>\$0</b>	<b>\$0</b>		<b>\$16,885,000</b>
							<b>General Housing Purpose Bonds Total</b>	<b>\$667,820,000</b>	<b>\$56,190,000</b>	<b>\$127,675,000</b>		<b>\$483,955,000</b>
<b>General Mortgage Revenue Bonds</b>												
<b>GM97A General Mortgage Revenue Bonds, 1997 Series A</b>												
					<b>Exempt</b>	<b>Fund: 641</b>	<b>Yield: 6.013%</b>	<b>Delivery: 4/16/1997</b>	<b>Dated: 3/1/1997</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
										AAA	Aaa	AAA
	011831E59	3.850%	1998	Dec	Serial		2,040,000	2,040,000	0			0
	011831E67	4.150%	1999	Dec	Serial		2,120,000	2,120,000	0			0
	011831E75	4.400%	2000	Dec	Serial		2,210,000	2,210,000	0			0
	011831E83	4.550%	2001	Dec	Serial		2,305,000	2,305,000	0			0
	011831E91	4.700%	2002	Dec	Serial		2,410,000	2,410,000	0			0
	011831F25	4.800%	2003	Dec	Serial		2,525,000	2,525,000	0			0
	011831F33	4.900%	2004	Dec	Serial		2,645,000	2,645,000	0			0
	011831F41	5.000%	2005	Dec	Serial		2,775,000	0	0			2,775,000

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>General Mortgage Revenue Bonds</b>											
<b>GM97A General Mortgage Revenue Bonds, 1997 Series A</b>											
				<b>Exempt</b>	<b>Fund: 641</b>	<b>Yield: 6.013%</b>	<b>Delivery: 4/16/1997</b>	<b>Dated: 3/1/1997</b>	<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>
									AAA	Aaa	AAA
011831F58	5.100%	2006	Dec	Serial			2,910,000	0	0		2,910,000
011831F66	5.200%	2007	Dec	Serial			3,060,000	0	0		3,060,000
011831F74	5.650%	2012	Dec	Serial			20,000,000	0	0		20,000,000
011831G65	6.150%	2017	Dec	CAB			10,330,874	0	0		10,330,874
011831F82	5.900%	2019	Dec	Serial			49,000,000	0	14,980,000		34,020,000
011831F90	6.000%	2022	Jun	Sinker			27,825,000	0	8,510,000		19,315,000
011831F90	6.000%	2024	Dec	Sinker			32,120,000	0	9,820,000		22,300,000
011831F90	6.000%	2027	Jun	Term			30,055,000	0	9,190,000		20,865,000
011831G24	5.950%	2029	Jun	Serial			35,000,000	0	0		35,000,000
011831G32	6.000%	2031	Jun	Sinker			26,840,000	0	0		26,840,000
011831G32	6.000%	2033	Dec	Sinker			30,305,000	0	0		30,305,000
011831G32	6.000%	2036	Dec	Term			42,855,000	0	0		42,855,000
011831G40	6.100%	2037	Jun	Serial			25,000,000	0	25,000,000		0
011831G57	6.100%	2037	Dec	Term			80,580,000	0	80,580,000		0
							<b>GM97A Total</b>	<b>\$434,910,874</b>	<b>\$16,255,000</b>	<b>\$148,080,000</b>	<b>\$270,575,874</b>
<b>GM99A General Mortgage Revenue Bonds, 1999 Series A</b>											
				<b>Exempt</b>	<b>Fund: 647</b>	<b>Yield: 6.048%</b>	<b>Delivery: 9/28/1999</b>	<b>Dated: 9/1/1999</b>	AAA	Aaa	AAA
0118317N8	4.250%	2001	Jun	Serial			1,500,000	1,500,000	0		0
0118317P3	4.400%	2002	Jun	Serial			1,530,000	1,530,000	0		0
0118317Q1	4.550%	2003	Jun	Serial			1,570,000	1,570,000	0		0
0118317R9	4.650%	2004	Jun	Serial			1,610,000	1,610,000	0		0
0118317S7	4.750%	2005	Jun	Serial			1,660,000	1,660,000	0		0
0118317T5	4.850%	2006	Jun	Serial			1,700,000	0	0		1,700,000
0118317U2	4.950%	2007	Jun	Serial			1,755,000	0	0		1,755,000
0118317V0	5.050%	2008	Jun	Serial			1,810,000	0	0		1,810,000
0118317W8	5.150%	2009	Jun	Serial			1,865,000	0	0		1,865,000
0118317X6	5.800%	2010	Jun	Sinker			310,000	0	0		310,000
0118317Y4	5.750%	2010	Jun	Sinker			1,645,000	0	0		1,645,000
0118317X6	5.800%	2010	Dec	Sinker			320,000	0	0		320,000
0118317Y4	5.750%	2010	Dec	Sinker			1,670,000	0	0		1,670,000
0118317X6	5.800%	2011	Jun	Sinker			320,000	0	0		320,000
0118317Y4	5.750%	2011	Jun	Sinker			1,695,000	0	0		1,695,000
0118317X6	5.800%	2011	Dec	Sinker			325,000	0	0		325,000
0118317Y4	5.750%	2011	Dec	Sinker			1,715,000	0	0		1,715,000
0118317X6	5.800%	2012	Jun	Sinker			330,000	0	0		330,000
0118317Y4	5.750%	2012	Jun	Sinker			1,740,000	0	0		1,740,000
0118317X6	5.800%	2012	Dec	Sinker			335,000	0	0		335,000
0118317Y4	5.750%	2012	Dec	Sinker			1,770,000	0	0		1,770,000
0118317X6	5.800%	2013	Jun	Sinker			340,000	0	0		340,000
0118317Y4	5.750%	2013	Jun	Sinker			1,790,000	0	0		1,790,000
0118317X6	5.800%	2013	Dec	Sinker			345,000	0	0		345,000
0118317Y4	5.750%	2013	Dec	Sinker			1,810,000	0	0		1,810,000
0118317Y4	5.750%	2014	Jun	Sinker			1,840,000	0	0		1,840,000
0118317X6	5.800%	2014	Jun	Sinker			350,000	0	0		350,000
0118317X6	5.800%	2014	Dec	Sinker			355,000	0	0		355,000
0118317Y4	5.750%	2014	Dec	Sinker			1,870,000	0	0		1,870,000
0118317X6	5.800%	2015	Jun	Sinker			360,000	0	0		360,000
0118317Y4	5.750%	2015	Jun	Sinker			1,890,000	0	0		1,890,000
0118317X6	5.800%	2015	Dec	Sinker			365,000	0	0		365,000
0118317Y4	5.750%	2015	Dec	Sinker			1,920,000	0	0		1,920,000
0118317X6	5.800%	2016	Jun	Sinker			370,000	0	0		370,000
0118317Y4	5.750%	2016	Jun	Sinker			1,945,000	0	0		1,945,000
0118317X6	5.800%	2016	Dec	Sinker			375,000	0	0		375,000
0118317Y4	5.750%	2016	Dec	Sinker			1,970,000	0	0		1,970,000
0118317X6	5.800%	2017	Jun	Sinker			380,000	0	0		380,000
0118317Y4	5.750%	2017	Jun	Sinker			2,000,000	0	0		2,000,000
0118317X6	5.800%	2017	Dec	Sinker			385,000	0	0		385,000

## AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>General Mortgage Revenue Bonds</b>											
<b>GM99A General Mortgage Revenue Bonds, 1999 Series A</b>											
				<b>Exempt</b>	<b>Fund: 647</b>	<b>Yield: 6.048%</b>	<b>Delivery: 9/28/1999</b>	<b>Dated: 9/1/1999</b>	<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>
									AAA	Aaa	AAA
0118317Y4	5.750%	2017	Dec	Sinker			2,030,000	0	0		2,030,000
0118317X6	5.800%	2018	Jun	Sinker			390,000	0	0		390,000
0118317Y4	5.750%	2018	Jun	Sinker			2,055,000	0	0		2,055,000
0118317X6	5.800%	2018	Dec	Term			400,000	0	0		400,000
0118317Y4	5.750%	2018	Dec	Sinker			2,085,000	0	0		2,085,000
0118317Y4	5.750%	2019	Jun	Term			2,515,000	0	0		2,515,000
0118318A5	5.900%	2019	Dec	Sinker			2,505,000	0	0		2,505,000
0118317Z1	5.900%	2019	Dec	Sinker			45,000	0	0		45,000
0118317Z1	5.900%	2020	Jun	Sinker			45,000	0	0		45,000
0118318A5	5.900%	2020	Jun	Sinker			2,545,000	0	0		2,545,000
0118317Z1	5.900%	2020	Dec	Sinker			45,000	0	0		45,000
0118318A5	5.900%	2020	Dec	Sinker			2,580,000	0	0		2,580,000
0118317Z1	5.900%	2021	Jun	Sinker			50,000	0	0		50,000
0118318A5	5.900%	2021	Jun	Sinker			2,615,000	0	0		2,615,000
0118317Z1	5.900%	2021	Dec	Sinker			50,000	0	0		50,000
0118318A5	5.900%	2021	Dec	Sinker			2,655,000	0	0		2,655,000
0118317Z1	5.900%	2022	Jun	Sinker			50,000	0	0		50,000
0118318A5	5.900%	2022	Jun	Sinker			2,690,000	0	0		2,690,000
0118317Z1	5.900%	2022	Dec	Sinker			50,000	0	0		50,000
0118318A5	5.900%	2022	Dec	Sinker			2,735,000	0	0		2,735,000
0118317Z1	5.900%	2023	Jun	Sinker			50,000	0	0		50,000
0118318A5	5.900%	2023	Jun	Sinker			2,770,000	0	0		2,770,000
0118318A5	5.900%	2023	Dec	Sinker			2,815,000	0	0		2,815,000
0118317Z1	5.900%	2023	Dec	Sinker			50,000	0	0		50,000
0118318A5	5.900%	2024	Jun	Sinker			2,855,000	0	0		2,855,000
0118317Z1	5.900%	2024	Jun	Sinker			50,000	0	0		50,000
0118318A5	5.900%	2024	Dec	Sinker			2,890,000	0	0		2,890,000
0118317Z1	5.900%	2024	Dec	Sinker			55,000	0	0		55,000
0118318A5	5.900%	2025	Jun	Sinker			2,935,000	0	0		2,935,000
0118317Z1	5.900%	2025	Jun	Sinker			55,000	0	0		55,000
0118318A5	5.900%	2025	Dec	Sinker			2,980,000	0	0		2,980,000
0118317Z1	5.900%	2025	Dec	Sinker			55,000	0	0		55,000
0118318A5	5.900%	2026	Jun	Sinker			3,020,000	0	0		3,020,000
0118317Z1	5.900%	2026	Jun	Sinker			55,000	0	0		55,000
0118317Z1	5.900%	2026	Dec	Sinker			55,000	0	0		55,000
0118318A5	5.900%	2026	Dec	Sinker			3,065,000	0	0		3,065,000
0118318A5	5.900%	2027	Jun	Sinker			3,115,000	0	0		3,115,000
0118317Z1	5.900%	2027	Jun	Sinker			55,000	0	0		55,000
0118318A5	5.900%	2027	Dec	Sinker			3,155,000	0	0		3,155,000
0118317Z1	5.900%	2027	Dec	Sinker			55,000	0	0		55,000
0118317Z1	5.900%	2028	Jun	Sinker			60,000	0	0		60,000
0118318A5	5.900%	2028	Jun	Sinker			3,200,000	0	0		3,200,000
0118317Z1	5.900%	2028	Dec	Term			60,000	0	0		60,000
0118318A5	5.900%	2028	Dec	Sinker			3,250,000	0	0		3,250,000
0118318A5	5.900%	2029	Jun	Term			3,355,000	0	0		3,355,000
0118318B3	6.050%	2035	Jun	Term			44,315,000	0	44,315,000		0
0118318C1	6.050%	2035	Dec	Sinker			4,060,000	0	90,000		3,970,000
0118318C1	6.050%	2036	Jun	Sinker			4,115,000	0	90,000		4,025,000
0118318C1	6.050%	2036	Dec	Sinker			4,180,000	0	95,000		4,085,000
0118318C1	6.050%	2037	Jun	Sinker			4,240,000	0	95,000		4,145,000
0118318C1	6.050%	2037	Dec	Sinker			4,300,000	0	95,000		4,205,000
0118318C1	6.050%	2038	Jun	Sinker			4,365,000	0	95,000		4,270,000
0118318C1	6.050%	2038	Dec	Sinker			4,430,000	0	100,000		4,330,000
0118318C1	6.050%	2039	Jun	Term			4,495,000	0	95,000		4,400,000
0118318D9	6.000%	2039	Dec	Sinker			4,675,000	0	0		4,675,000
0118318D9	6.000%	2040	Jun	Sinker			4,750,000	0	0		4,750,000

## AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>General Mortgage Revenue Bonds</b>											
<b>GM99A General Mortgage Revenue Bonds, 1999 Series A</b>											
				<b>Exempt</b>	<b>Fund: 647</b>	<b>Yield: 6.048%</b>	<b>Delivery: 9/28/1999</b>	<b>Dated: 9/1/1999</b>	<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>
									AAA	Aaa	AAA
0118318D9	6.000%	2040	Dec	Sinker			4,820,000	0	0		4,820,000
0118318D9	6.000%	2041	Jun	Sinker			4,890,000	0	0		4,890,000
0118318D9	6.000%	2041	Dec	Sinker			4,965,000	0	0		4,965,000
0118318D9	6.000%	2042	Jun	Sinker			5,035,000	0	0		5,035,000
0118318D9	6.000%	2042	Dec	Sinker			5,120,000	0	0		5,120,000
0118318D9	6.000%	2043	Jun	Sinker			5,190,000	0	0		5,190,000
0118318D9	6.000%	2043	Dec	Sinker			5,270,000	0	0		5,270,000
0118318D9	6.000%	2044	Jun	Sinker			5,350,000	0	0		5,350,000
0118318D9	6.000%	2044	Dec	Sinker			5,430,000	0	0		5,430,000
0118318D9	6.000%	2045	Jun	Sinker			5,510,000	0	0		5,510,000
0118318D9	6.000%	2045	Dec	Sinker			5,595,000	0	0		5,595,000
0118318D9	6.000%	2046	Jun	Sinker			5,675,000	0	0		5,675,000
0118318D9	6.000%	2046	Dec	Sinker			5,760,000	0	0		5,760,000
0118318D9	6.000%	2047	Jun	Sinker			5,850,000	0	0		5,850,000
0118318D9	6.000%	2047	Dec	Sinker			5,940,000	0	0		5,940,000
0118318D9	6.000%	2048	Jun	Sinker			6,020,000	0	0		6,020,000
0118318D9	6.000%	2048	Dec	Sinker			6,120,000	0	0		6,120,000
0118318D9	6.000%	2049	Jun	Term			6,205,000	0	0		6,205,000
							<b>GM99A Total</b>	<b>\$302,700,000</b>	<b>\$7,870,000</b>	<b>\$45,070,000</b>	<b>\$249,760,000</b>
<b>GM02A General Mortgage Revenue Bonds, 2002 Series A</b>											
				<b>Exempt</b>	<b>Fund: 649</b>	<b>Yield: 4.798%</b>	<b>Delivery: 10/15/2002</b>	<b>Dated: 10/1/2002</b>	AAA	Aaa	AAA
011832TG7	3.450%	2010	Jun	Serial			1,175,000	0	0		1,175,000
011832TH5	3.450%	2010	Dec	Serial			1,195,000	0	0		1,195,000
011832TJ1	3.600%	2011	Jun	Serial			1,215,000	0	0		1,215,000
011832TK8	4.875%	2011	Dec	Serial			1,235,000	0	0		1,235,000
011832TL6	3.700%	2012	Jun	Serial			1,265,000	0	0		1,265,000
011832TM4	4.875%	2012	Dec	Serial			1,290,000	0	0		1,290,000
011832TN2	3.750%	2013	Jun	Serial			1,320,000	0	0		1,320,000
011832TP7	3.750%	2013	Dec	Serial			1,345,000	0	0		1,345,000
011832TQ5	3.875%	2014	Jun	Serial			1,370,000	0	0		1,370,000
011832TR3	3.875%	2014	Dec	Serial			1,395,000	0	0		1,395,000
011832TS1	4.000%	2015	Jun	Serial			1,425,000	0	0		1,425,000
011832TT9	4.000%	2015	Dec	Serial			1,455,000	0	0		1,455,000
011832TU6	4.250%	2016	Jun	Serial			1,480,000	0	0		1,480,000
011832TV4	4.375%	2016	Dec	Sinker			1,515,000	0	0		1,515,000
011832TV4	4.375%	2017	Jun	Sinker			1,545,000	0	0		1,545,000
011832TV4	4.375%	2017	Dec	Term			1,580,000	0	0		1,580,000
011832TW2	4.700%	2018	Jun	Sinker			1,615,000	0	0		1,615,000
011832TW2	4.700%	2018	Dec	Sinker			1,650,000	0	0		1,650,000
011832TW2	4.700%	2019	Jun	Sinker			1,690,000	0	0		1,690,000
011832TW2	4.700%	2019	Dec	Sinker			1,730,000	0	0		1,730,000
011832TW2	4.700%	2020	Jun	Sinker			1,770,000	0	0		1,770,000
011832TW2	4.700%	2020	Dec	Sinker			1,815,000	0	0		1,815,000
011832TW2	4.700%	2021	Jun	Sinker			1,855,000	0	0		1,855,000
011832TW2	4.700%	2021	Dec	Sinker			1,900,000	0	0		1,900,000
011832TW2	4.700%	2022	Jun	Sinker			1,945,000	0	0		1,945,000
011832TW2	4.700%	2022	Dec	Term			1,990,000	0	0		1,990,000
011832UA8	4.750%	2023	Jun	Sinker			2,035,000	0	0		2,035,000
011832UA8	4.750%	2023	Dec	Term			2,085,000	0	0		2,085,000
011832UB6	4.750%	2024	Jun	Sinker			2,135,000	0	0		2,135,000
011832UB6	4.750%	2024	Dec	Sinker			2,185,000	0	0		2,185,000
011832UB6	4.750%	2025	Jun	Sinker			2,235,000	0	0		2,235,000
011832UB6	4.750%	2025	Dec	Sinker			2,290,000	0	0		2,290,000
011832UB6	4.750%	2026	Jun	Sinker			2,345,000	0	0		2,345,000
011832UB6	4.750%	2026	Dec	Sinker			2,400,000	0	0		2,400,000
011832UB6	4.750%	2027	Jun	Sinker			2,455,000	0	0		2,455,000
011832UB6	4.750%	2027	Dec	Sinker			1,950,000	0	0		1,950,000



## AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount			
<b>General Mortgage Revenue Bonds</b>											<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>
<b>GM02A General Mortgage Revenue Bonds, 2002 Series A</b>				<b>Exempt</b>	<b>Fund: 649</b>	<b>Yield: 4.798%</b>	<b>Delivery: 10/15/2002</b>	<b>Dated: 10/1/2002</b>			AAA	Aaa	AAA
011832TX0	4.800%	2027	Dec	Serial			565,000	0	0				565,000
011832UB6	4.750%	2028	Jun	Sinker			2,575,000	0	0				2,575,000
011832UB6	4.750%	2028	Dec	Sinker			2,635,000	0	0				2,635,000
011832UB6	4.750%	2029	Jun	Sinker			2,700,000	0	0				2,700,000
011832UB6	4.750%	2029	Dec	Term			2,765,000	0	0				2,765,000
011832UC4	5.000%	2030	Jun	Sinker			2,720,000	0	0				2,720,000
011832UC4	5.000%	2030	Dec	Sinker			2,790,000	0	0				2,790,000
011832UC4	5.000%	2031	Jun	Sinker			2,865,000	0	0				2,865,000
011832UC4	5.000%	2031	Dec	Sinker			2,940,000	0	0				2,940,000
011832UC4	5.000%	2032	Jun	Sinker			3,015,000	0	0				3,015,000
011832UC4	5.000%	2032	Dec	Sinker			2,250,000	0	0				2,250,000
011832TY8	4.850%	2032	Dec	Serial			840,000	0	0				840,000
011832UC4	5.000%	2033	Jun	Sinker			3,170,000	0	0				3,170,000
011832UC4	5.000%	2033	Dec	Term			3,250,000	0	0				3,250,000
011832UD2	5.000%	2034	Jun	Sinker			3,275,000	0	0				3,275,000
011832TZ5	4.950%	2034	Jun	Sinker			245,000	0	0				245,000
011832TZ5	4.950%	2034	Dec	Sinker			250,000	0	0				250,000
011832UD2	5.000%	2034	Dec	Sinker			3,355,000	0	0				3,355,000
011832UD2	5.000%	2035	Jun	Sinker			3,430,000	0	0				3,430,000
011832TZ5	4.950%	2035	Jun	Sinker			260,000	0	0				260,000
011832UD2	5.000%	2035	Dec	Sinker			3,520,000	0	0				3,520,000
011832TZ5	4.950%	2035	Dec	Sinker			265,000	0	0				265,000
011832TZ5	4.950%	2036	Jun	Sinker			275,000	0	0				275,000
011832UD2	5.000%	2036	Jun	Sinker			3,605,000	0	0				3,605,000
011832TZ5	4.950%	2036	Dec	Sinker			280,000	0	0				280,000
011832UD2	5.000%	2036	Dec	Sinker			3,695,000	0	0				3,695,000
011832UD2	5.000%	2037	Jun	Sinker			3,790,000	0	0				3,790,000
011832TZ5	4.950%	2037	Jun	Sinker			285,000	0	0				285,000
011832UD2	5.000%	2037	Dec	Sinker			3,880,000	0	0				3,880,000
011832TZ5	4.950%	2037	Dec	Sinker			290,000	0	0				290,000
011832TZ5	4.950%	2038	Jun	Sinker			300,000	0	0				300,000
011832UD2	5.000%	2038	Jun	Sinker			3,975,000	0	0				3,975,000
011832TZ5	4.950%	2038	Dec	Sinker			310,000	0	0				310,000
011832UD2	5.000%	2038	Dec	Sinker			4,070,000	0	0				4,070,000
011832UD2	5.000%	2039	Jun	Sinker			4,170,000	0	0				4,170,000
011832TZ5	4.950%	2039	Jun	Sinker			315,000	0	0				315,000
011832UD2	5.000%	2039	Dec	Term			4,275,000	0	0				4,275,000
011832TZ5	4.950%	2039	Dec	Sinker			320,000	0	0				320,000
011832TZ5	4.950%	2040	Jun	Term			4,605,000	0	0				4,605,000
<b>GM02A Total</b>							<b>\$150,000,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$150,000,000</b>			
<b>General Mortgage Revenue Bonds Total</b>							<b>\$887,610,874</b>	<b>\$24,125,000</b>	<b>\$193,150,000</b>	<b>\$670,335,874</b>			
<b>Governmental Purpose Bonds</b>											<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>
<b>GP95A Governmental Purpose Bonds, 1995 Series A</b>				<b>Exempt</b>	<b>Fund: 645</b>	<b>Yield: 6.000%</b>	<b>Delivery: 11/15/1995</b>	<b>Dated: 10/15/1995</b>			AAA	Aaa	AAA
011831ZL1	4.350%	1998	Jun	Serial			1,905,000	1,905,000	0				0
011831ZM9	4.350%	1998	Dec	Serial			1,950,000	1,950,000	0				0
011831ZN7	4.500%	1999	Jun	Serial			1,990,000	1,990,000	0				0
011831ZP2	4.500%	1999	Dec	Serial			2,035,000	2,035,000	0				0
011831ZQ0	4.600%	2000	Jun	Serial			2,080,000	2,080,000	0				0
011831ZR8	4.600%	2000	Dec	Serial			2,130,000	2,130,000	0				0
011831ZS6	4.700%	2001	Jun	Serial			2,180,000	2,180,000	0				0
011831ZT4	4.700%	2001	Dec	Serial			2,230,000	1,120,000	1,110,000				0
011831ZU1	4.800%	2002	Jun	Serial			2,280,000	1,145,000	1,135,000				0
011831ZV9	4.800%	2002	Dec	Serial			2,335,000	1,170,000	1,165,000				0
011831ZW7	4.800%	2003	Jun	Serial			2,395,000	1,200,000	1,195,000				0



## AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Governmental Purpose Bonds</b>											
<b>GP95A Governmental Purpose Bonds, 1995 Series A</b>											
				<b>Exempt</b>	<b>Fund: 645</b>	<b>Yield: 6.000%</b>	<b>Delivery: 11/15/1995</b>	<b>Dated: 10/15/1995</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
									AAA	Aaa	AAA
011831ZX5	4.800%	2003	Dec	Serial			2,450,000	1,230,000	1,220,000		0
011831ZY3	4.875%	2004	Jun	Serial			2,510,000	1,260,000	1,250,000		0
011831ZZ0	4.875%	2004	Dec	Serial			2,570,000	1,290,000	1,280,000		0
011831YL2	5.000%	2005	Jun	Serial			2,635,000	1,320,000	1,315,000		0
011831YM0	5.000%	2005	Dec	Serial			2,700,000	0	1,345,000		1,355,000
011831YN8	5.125%	2006	Jun	Serial			2,765,000	0	1,380,000		1,385,000
011831YP3	5.125%	2006	Dec	Serial			2,835,000	0	1,415,000		1,420,000
011831YQ1	5.300%	2007	Jun	Serial			2,910,000	0	1,450,000		1,460,000
011831YR9	5.300%	2007	Dec	Serial			2,985,000	0	1,490,000		1,495,000
011831YS7	5.400%	2008	Jun	Serial			3,065,000	0	1,530,000		1,535,000
011831YT5	5.400%	2008	Dec	Serial			3,150,000	0	1,570,000		1,580,000
011831YU2	5.500%	2009	Jun	Serial			3,235,000	0	1,615,000		1,620,000
011831YV0	5.500%	2009	Dec	Serial			3,325,000	0	1,660,000		1,665,000
011831YW8	5.600%	2010	Jun	Serial			3,415,000	0	1,705,000		1,710,000
011831YX6	5.600%	2010	Dec	Serial			3,510,000	0	1,750,000		1,760,000
011831YY4	5.700%	2011	Jun	Serial			3,610,000	0	1,800,000		1,810,000
011831YZ1	5.700%	2011	Dec	Serial			3,710,000	0	1,850,000		1,860,000
011831ZA5	5.800%	2012	Jun	Serial			3,815,000	0	1,905,000		1,910,000
011831ZB3	5.800%	2012	Dec	Serial			3,925,000	0	1,960,000		1,965,000
011831ZC1	5.850%	2013	Jun	Serial			4,040,000	0	2,015,000		2,025,000
011831ZD9	5.850%	2013	Dec	Serial			4,160,000	0	2,075,000		2,085,000
011831ZE7	5.850%	2014	Jun	Serial			4,280,000	0	2,135,000		2,145,000
011831ZF4	5.850%	2014	Dec	Serial			4,405,000	0	2,195,000		2,210,000
011831ZG3	5.850%	2015	Jun	Serial			4,535,000	0	2,260,000		2,275,000
011831ZH0	5.850%	2015	Dec	Serial			4,670,000	0	2,330,000		2,340,000
011831ZJ6	5.875%	2016	Jun	Sinker			4,805,000	0	2,395,000		2,410,000
011831ZJ6	5.875%	2016	Dec	Sinker			4,945,000	0	2,465,000		2,480,000
011831ZJ6	5.875%	2017	Jun	Sinker			5,090,000	0	2,540,000		2,550,000
011831ZJ6	5.875%	2017	Dec	Sinker			5,240,000	0	2,615,000		2,625,000
011831ZJ6	5.875%	2018	Jun	Sinker			5,395,000	0	2,690,000		2,705,000
011831ZJ6	5.875%	2018	Dec	Sinker			5,555,000	0	2,770,000		2,785,000
011831ZJ6	5.875%	2019	Jun	Sinker			5,715,000	0	2,850,000		2,865,000
011831ZJ6	5.875%	2019	Dec	Sinker			5,885,000	0	2,935,000		2,950,000
011831ZJ6	5.875%	2020	Jun	Sinker			6,055,000	0	3,020,000		3,035,000
011831ZJ6	5.875%	2020	Dec	Sinker			6,235,000	0	3,110,000		3,125,000
011831ZJ6	5.875%	2021	Jun	Sinker			6,420,000	0	3,205,000		3,215,000
011831ZJ6	5.875%	2021	Dec	Sinker			6,605,000	0	3,295,000		3,310,000
011831ZJ6	5.875%	2022	Jun	Sinker			6,800,000	0	3,390,000		3,410,000
011831ZJ6	5.875%	2022	Dec	Sinker			7,000,000	0	3,490,000		3,510,000
011831ZJ6	5.875%	2023	Jun	Sinker			7,205,000	0	3,595,000		3,610,000
011831ZJ6	5.875%	2023	Dec	Sinker			7,415,000	0	3,700,000		3,715,000
011831ZJ6	5.875%	2024	Jun	Sinker			7,635,000	0	3,810,000		3,825,000
011831ZJ6	5.875%	2024	Dec	Term			7,860,000	0	3,920,000		3,940,000
011831ZK3	5.875%	2025	Jun	Sinker			8,090,000	0	4,035,000		4,055,000
011831ZK3	5.875%	2025	Dec	Sinker			8,330,000	0	4,155,000		4,175,000
011831ZK3	5.875%	2026	Jun	Sinker			8,575,000	0	4,280,000		4,295,000
011831ZK3	5.875%	2026	Dec	Sinker			8,825,000	0	4,400,000		4,425,000
011831ZK3	5.875%	2027	Jun	Sinker			9,085,000	0	4,530,000		4,555,000
011831ZK3	5.875%	2027	Dec	Sinker			9,350,000	0	4,665,000		4,685,000
011831ZK3	5.875%	2028	Jun	Sinker			9,625,000	0	4,800,000		4,825,000
011831ZK3	5.875%	2028	Dec	Sinker			9,910,000	0	4,945,000		4,965,000
011831ZK3	5.875%	2029	Jun	Sinker			10,200,000	0	5,090,000		5,110,000
011831ZK3	5.875%	2029	Dec	Sinker			10,500,000	0	5,240,000		5,260,000
011831ZK3	5.875%	2030	Jun	Sinker			10,805,000	0	5,390,000		5,415,000
011831ZK3	5.875%	2030	Dec	Term			11,125,000	0	5,570,000		5,555,000
<b>GP95A Total</b>							<b>\$335,000,000</b>	<b>\$24,005,000</b>	<b>\$160,000,000</b>	<b>\$150,995,000</b>	

## AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Governmental Purpose Bonds</b>											
<b>GP97A</b>	<b>Governmental Purpose Bonds, 1997 Series A</b>			<b>Exempt</b>	<b>Fund: 646</b>	<b>Yield: VRDO</b>	<b>Delivery: 12/3/1997</b>	<b>Dated: 12/3/1997</b>	<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>
011831X82		2027	Dec	Serial		VRDO	33,000,000	0	AA-/A-1+	Aa2/VMIG1	AA+/F1+
						<b>GP97A Total</b>	<b>\$33,000,000</b>	<b>\$0</b>	<b>\$6,300,000</b>		<b>\$26,700,000</b>
<b>GP01A</b>	<b>Governmental Purpose Bonds, 2001 Series A</b>			<b>Exempt</b>	<b>Fund: 648</b>	<b>Yield: VRDO</b>	<b>Delivery: 8/2/2001</b>	<b>Dated: 8/2/2001</b>	<i>AAA/A-1+</i>	<i>Aaa/VMIG-1</i>	<i>AAA/F-1+</i>
011832MW9		2001	Dec	Sinker		SWAP	500,000	500,000	0		0
011832MW9		2002	Jun	Sinker		SWAP	705,000	705,000	0		0
011832MW9		2002	Dec	Sinker		SWAP	720,000	720,000	0		0
011832MW9		2003	Jun	Sinker		SWAP	735,000	735,000	0		0
011832MW9		2003	Dec	Sinker		SWAP	745,000	745,000	0		0
011832MW9		2004	Jun	Sinker		SWAP	770,000	770,000	0		0
011832MW9		2004	Dec	Sinker		SWAP	780,000	780,000	0		0
011832MW9		2005	Jun	Sinker		SWAP	795,000	795,000	0		0
011832MW9		2005	Dec	Sinker		SWAP	815,000	0	0		815,000
011832MW9		2006	Jun	Sinker		SWAP	825,000	0	0		825,000
011832MW9		2006	Dec	Sinker		SWAP	845,000	0	0		845,000
011832MW9		2007	Jun	Sinker		SWAP	860,000	0	0		860,000
011832MW9		2007	Dec	Sinker		SWAP	880,000	0	0		880,000
011832MW9		2008	Jun	Sinker		SWAP	895,000	0	0		895,000
011832MW9		2008	Dec	Sinker		SWAP	920,000	0	0		920,000
011832MW9		2009	Jun	Sinker		SWAP	930,000	0	0		930,000
011832MW9		2009	Dec	Sinker		SWAP	950,000	0	0		950,000
011832MW9		2010	Jun	Sinker		SWAP	960,000	0	0		960,000
011832MW9		2010	Dec	Sinker		SWAP	995,000	0	0		995,000
011832MW9		2011	Jun	Sinker		SWAP	1,010,000	0	0		1,010,000
011832MW9		2011	Dec	Sinker		SWAP	1,030,000	0	0		1,030,000
011832MW9		2012	Jun	Sinker		SWAP	1,050,000	0	0		1,050,000
011832MW9		2012	Dec	Sinker		SWAP	1,070,000	0	0		1,070,000
011832MW9		2013	Jun	Sinker		SWAP	1,090,000	0	0		1,090,000
011832MW9		2013	Dec	Sinker		SWAP	1,115,000	0	0		1,115,000
011832MW9		2014	Jun	Sinker		SWAP	1,135,000	0	0		1,135,000
011832MW9		2014	Dec	Sinker		SWAP	1,160,000	0	0		1,160,000
011832MW9		2015	Jun	Sinker		SWAP	1,180,000	0	0		1,180,000
011832MW9		2015	Dec	Sinker		SWAP	1,205,000	0	0		1,205,000
011832MW9		2016	Jun	Sinker		SWAP	1,235,000	0	0		1,235,000
011832MW9		2016	Dec	Sinker		SWAP	1,255,000	0	0		1,255,000
011832MW9		2017	Jun	Sinker		SWAP	1,275,000	0	0		1,275,000
011832MW9		2017	Dec	Sinker		SWAP	1,305,000	0	0		1,305,000
011832MW9		2018	Jun	Sinker		SWAP	1,335,000	0	0		1,335,000
011832MW9		2018	Dec	Sinker		SWAP	1,365,000	0	0		1,365,000
011832MW9		2019	Jun	Sinker		SWAP	1,380,000	0	0		1,380,000
011832MW9		2019	Dec	Sinker		SWAP	1,410,000	0	0		1,410,000
011832MW9		2020	Jun	Sinker		SWAP	1,445,000	0	0		1,445,000
011832MW9		2020	Dec	Sinker		SWAP	1,465,000	0	0		1,465,000
011832MW9		2021	Jun	Sinker		SWAP	1,505,000	0	0		1,505,000
011832MW9		2021	Dec	Sinker		SWAP	1,525,000	0	0		1,525,000
011832MW9		2022	Jun	Sinker		SWAP	1,560,000	0	0		1,560,000
011832MW9		2022	Dec	Sinker		SWAP	1,590,000	0	0		1,590,000
011832MW9		2023	Jun	Sinker		SWAP	1,620,000	0	0		1,620,000
011832MW9		2023	Dec	Sinker		SWAP	1,660,000	0	0		1,660,000
011832MW9		2024	Jun	Sinker		SWAP	1,685,000	0	0		1,685,000
011832MW9		2024	Dec	Sinker		SWAP	1,725,000	0	0		1,725,000
011832MW9		2025	Jun	Sinker		SWAP	1,755,000	0	0		1,755,000
011832MW9		2025	Dec	Sinker		SWAP	1,790,000	0	0		1,790,000
011832MW9		2026	Jun	Sinker		SWAP	1,830,000	0	0		1,830,000
011832MW9		2026	Dec	Sinker		SWAP	1,865,000	0	0		1,865,000
011832MW9		2027	Jun	Sinker		SWAP	1,900,000	0	0		1,900,000
011832MW9		2027	Dec	Sinker		SWAP	1,945,000	0	0		1,945,000

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Governmental Purpose Bonds</b>											
<b>GP01A Governmental Purpose Bonds, 2001 Series A</b>											
				<b>Exempt</b>	<b>Fund: 648</b>	<b>Yield: VRDO</b>	<b>Delivery: 8/2/2001</b>	<b>Dated: 8/2/2001</b>	<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>
									AAA/A-1+	Aaa/VMIG-1	AAA/F-1+
011832MW9		2028	Jun	Sinker		SWAP	1,970,000	0	0		1,970,000
011832MW9		2028	Dec	Sinker		SWAP	2,020,000	0	0		2,020,000
011832MW9		2029	Jun	Sinker		SWAP	2,060,000	0	0		2,060,000
011832MW9		2029	Dec	Sinker		SWAP	2,100,000	0	0		2,100,000
011832MW9		2030	Jun	Sinker		SWAP	2,145,000	0	0		2,145,000
011832MW9		2030	Dec	Term		SWAP	2,190,000	0	0		2,190,000
						<b>GP01A Total</b>	<b>\$76,580,000</b>	<b>\$5,750,000</b>	<b>\$0</b>		<b>\$70,830,000</b>
<b>GP01B Governmental Purpose Bonds, 2001 Series B</b>											
				<b>Exempt</b>	<b>Fund: 648</b>	<b>Yield: VRDO</b>	<b>Delivery: 8/2/2001</b>	<b>Dated: 8/2/2001</b>	<i>AAA/A-1+</i>	<i>Aaa/VMIG-1</i>	<i>AAA/F-1+</i>
011832MY5		2001	Dec	Sinker		SWAP	620,000	620,000	0		0
011832MY5		2002	Jun	Sinker		SWAP	855,000	855,000	0		0
011832MY5		2002	Dec	Sinker		SWAP	885,000	885,000	0		0
011832MY5		2003	Jun	Sinker		SWAP	900,000	900,000	0		0
011832MY5		2003	Dec	Sinker		SWAP	910,000	910,000	0		0
011832MY5		2004	Jun	Sinker		SWAP	935,000	935,000	0		0
011832MY5		2004	Dec	Sinker		SWAP	955,000	955,000	0		0
011832MY5		2005	Jun	Sinker		SWAP	975,000	975,000	0		0
011832MY5		2005	Dec	Sinker		SWAP	990,000	0	0		990,000
011832MY5		2006	Jun	Sinker		SWAP	1,010,000	0	0		1,010,000
011832MY5		2006	Dec	Sinker		SWAP	1,035,000	0	0		1,035,000
011832MY5		2007	Jun	Sinker		SWAP	1,055,000	0	0		1,055,000
011832MY5		2007	Dec	Sinker		SWAP	1,070,000	0	0		1,070,000
011832MY5		2008	Jun	Sinker		SWAP	1,095,000	0	0		1,095,000
011832MY5		2008	Dec	Sinker		SWAP	1,120,000	0	0		1,120,000
011832MY5		2009	Jun	Sinker		SWAP	1,140,000	0	0		1,140,000
011832MY5		2009	Dec	Sinker		SWAP	1,165,000	0	0		1,165,000
011832MY5		2010	Jun	Sinker		SWAP	1,175,000	0	0		1,175,000
011832MY5		2010	Dec	Sinker		SWAP	1,210,000	0	0		1,210,000
011832MY5		2011	Jun	Sinker		SWAP	1,235,000	0	0		1,235,000
011832MY5		2011	Dec	Sinker		SWAP	1,255,000	0	0		1,255,000
011832MY5		2012	Jun	Sinker		SWAP	1,285,000	0	0		1,285,000
011832MY5		2012	Dec	Sinker		SWAP	1,315,000	0	0		1,315,000
011832MY5		2013	Jun	Sinker		SWAP	1,325,000	0	0		1,325,000
011832MY5		2013	Dec	Sinker		SWAP	1,365,000	0	0		1,365,000
011832MY5		2014	Jun	Sinker		SWAP	1,390,000	0	0		1,390,000
011832MY5		2014	Dec	Sinker		SWAP	1,415,000	0	0		1,415,000
011832MY5		2015	Jun	Sinker		SWAP	1,445,000	0	0		1,445,000
011832MY5		2015	Dec	Sinker		SWAP	1,475,000	0	0		1,475,000
011832MY5		2016	Jun	Sinker		SWAP	1,505,000	0	0		1,505,000
011832MY5		2016	Dec	Sinker		SWAP	1,530,000	0	0		1,530,000
011832MY5		2017	Jun	Sinker		SWAP	1,560,000	0	0		1,560,000
011832MY5		2017	Dec	Sinker		SWAP	1,600,000	0	0		1,600,000
011832MY5		2018	Jun	Sinker		SWAP	1,625,000	0	0		1,625,000
011832MY5		2018	Dec	Sinker		SWAP	1,665,000	0	0		1,665,000
011832MY5		2019	Jun	Sinker		SWAP	1,690,000	0	0		1,690,000
011832MY5		2019	Dec	Sinker		SWAP	1,720,000	0	0		1,720,000
011832MY5		2020	Jun	Sinker		SWAP	1,770,000	0	0		1,770,000
011832MY5		2020	Dec	Sinker		SWAP	1,795,000	0	0		1,795,000
011832MY5		2021	Jun	Sinker		SWAP	1,835,000	0	0		1,835,000
011832MY5		2021	Dec	Sinker		SWAP	1,870,000	0	0		1,870,000
011832MY5		2022	Jun	Sinker		SWAP	1,900,000	0	0		1,900,000
011832MY5		2022	Dec	Sinker		SWAP	1,940,000	0	0		1,940,000
011832MY5		2023	Jun	Sinker		SWAP	1,985,000	0	0		1,985,000
011832MY5		2023	Dec	Sinker		SWAP	2,025,000	0	0		2,025,000
011832MY5		2024	Jun	Sinker		SWAP	2,065,000	0	0		2,065,000
011832MY5		2024	Dec	Sinker		SWAP	2,105,000	0	0		2,105,000
011832MY5		2025	Jun	Sinker		SWAP	2,150,000	0	0		2,150,000

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Governmental Purpose Bonds</b>											
<b>GP01B Governmental Purpose Bonds, 2001 Series B</b>											
				<b>Exempt</b>	<b>Fund: 648</b>	<b>Yield: VRDO</b>	<b>Delivery: 8/2/2001</b>	<b>Dated: 8/2/2001</b>	<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>
									AAA/A-1+	Aaa/VMIG-1	AAA/F-1+
011832MY5		2025	Dec	Sinker		SWAP	2,185,000	0	0		2,185,000
011832MY5		2026	Jun	Sinker		SWAP	2,235,000	0	0		2,235,000
011832MY5		2026	Dec	Sinker		SWAP	2,275,000	0	0		2,275,000
011832MY5		2027	Jun	Sinker		SWAP	2,325,000	0	0		2,325,000
011832MY5		2027	Dec	Sinker		SWAP	2,375,000	0	0		2,375,000
011832MY5		2028	Jun	Sinker		SWAP	2,415,000	0	0		2,415,000
011832MY5		2028	Dec	Sinker		SWAP	2,465,000	0	0		2,465,000
011832MY5		2029	Jun	Sinker		SWAP	2,515,000	0	0		2,515,000
011832MY5		2029	Dec	Sinker		SWAP	2,565,000	0	0		2,565,000
011832MY5		2030	Jun	Sinker		SWAP	2,620,000	0	0		2,620,000
011832MY5		2030	Dec	Term		SWAP	2,675,000	0	0		2,675,000
<b>GP01B Total</b>							<b>\$93,590,000</b>	<b>\$7,035,000</b>	<b>\$0</b>	<b>\$86,555,000</b>	
<b>GP01C Governmental Purpose Bonds, 2001 Series C</b>											
				<b>Taxable</b>	<b>Fund: 648</b>	<b>Yield: VRDO</b>	<b>Delivery: 8/2/2001</b>	<b>Dated: 8/2/2001</b>	<i>AAA/A-1+</i>	<i>Aaa/VMIG-1</i>	<i>AAA/F-1+</i>
011832MZ2		2001	Dec	Sinker		VRDO	110,000	110,000	0		0
011832MZ2		2002	Jun	Sinker		VRDO	245,000	245,000	0		0
011832MZ2		2002	Dec	Sinker		VRDO	215,000	215,000	0		0
011832MZ2		2003	Jun	Sinker		VRDO	530,000	530,000	0		0
011832MZ2		2003	Dec	Sinker		VRDO	550,000	550,000	0		0
011832MZ2		2004	Jun	Sinker		VRDO	570,000	570,000	0		0
011832MZ2		2004	Dec	Sinker		VRDO	590,000	590,000	0		0
011832MZ2		2005	Jun	Sinker		VRDO	610,000	610,000	0		0
011832MZ2		2005	Dec	Sinker		VRDO	630,000	0	0		630,000
011832MZ2		2006	Jun	Sinker		VRDO	655,000	0	0		655,000
011832MZ2		2006	Dec	Sinker		VRDO	680,000	0	0		680,000
011832MZ2		2007	Jun	Sinker		VRDO	700,000	0	0		700,000
011832MZ2		2007	Dec	Sinker		VRDO	730,000	0	0		730,000
011832MZ2		2008	Jun	Sinker		VRDO	750,000	0	0		750,000
011832MZ2		2008	Dec	Sinker		VRDO	780,000	0	0		780,000
011832MZ2		2009	Jun	Sinker		VRDO	810,000	0	0		810,000
011832MZ2		2009	Dec	Sinker		VRDO	835,000	0	0		835,000
011832MZ2		2010	Jun	Sinker		VRDO	865,000	0	0		865,000
011832MZ2		2010	Dec	Sinker		VRDO	895,000	0	0		895,000
011832MZ2		2011	Jun	Sinker		VRDO	925,000	0	0		925,000
011832MZ2		2011	Dec	Sinker		VRDO	960,000	0	0		960,000
011832MZ2		2012	Jun	Sinker		VRDO	995,000	0	0		995,000
011832MZ2		2012	Dec	Sinker		VRDO	1,030,000	0	0		1,030,000
011832MZ2		2013	Jun	Sinker		VRDO	1,065,000	0	0		1,065,000
011832MZ2		2013	Dec	Sinker		VRDO	1,105,000	0	0		1,105,000
011832MZ2		2014	Jun	Sinker		VRDO	1,140,000	0	0		1,140,000
011832MZ2		2014	Dec	Sinker		VRDO	1,185,000	0	0		1,185,000
011832MZ2		2015	Jun	Sinker		VRDO	1,225,000	0	0		1,225,000
011832MZ2		2015	Dec	Sinker		VRDO	1,270,000	0	0		1,270,000
011832MZ2		2016	Jun	Sinker		VRDO	1,315,000	0	0		1,315,000
011832MZ2		2016	Dec	Sinker		VRDO	1,340,000	0	0		1,340,000
011832MZ2		2017	Jun	Sinker		VRDO	1,355,000	0	0		1,355,000
011832MZ2		2017	Dec	Sinker		VRDO	1,405,000	0	0		1,405,000
011832MZ2		2018	Jun	Sinker		VRDO	1,450,000	0	0		1,450,000
011832MZ2		2018	Dec	Sinker		VRDO	1,505,000	0	0		1,505,000
011832MZ2		2019	Jun	Sinker		VRDO	1,560,000	0	0		1,560,000
011832MZ2		2019	Dec	Sinker		VRDO	1,615,000	0	0		1,615,000
011832MZ2		2020	Jun	Sinker		VRDO	1,670,000	0	0		1,670,000
011832MZ2		2020	Dec	Sinker		VRDO	1,735,000	0	0		1,735,000
011832MZ2		2021	Jun	Sinker		VRDO	1,790,000	0	0		1,790,000
011832MZ2		2021	Dec	Sinker		VRDO	1,860,000	0	0		1,860,000
011832MZ2		2022	Jun	Sinker		VRDO	1,925,000	0	0		1,925,000
011832MZ2		2022	Dec	Sinker		VRDO	1,990,000	0	0		1,990,000

## AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Governmental Purpose Bonds</b>											
<b>GP01C Governmental Purpose Bonds, 2001 Series C</b>											
				<b>Taxable</b>	<b>Fund: 648</b>	<b>Yield: VRDO</b>	<b>Delivery: 8/2/2001</b>	<b>Dated: 8/2/2001</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
									AAA/A-1+	Aaa/VMIG-1	AAA/F-1+
011832MZZ		2023	Jun	Sinker		VRDO	2,065,000	0	0		2,065,000
011832MZZ		2023	Dec	Sinker		VRDO	2,135,000	0	0		2,135,000
011832MZZ		2024	Jun	Sinker		VRDO	2,215,000	0	0		2,215,000
011832MZZ		2024	Dec	Sinker		VRDO	2,290,000	0	0		2,290,000
011832MZZ		2025	Jun	Sinker		VRDO	2,375,000	0	0		2,375,000
011832MZZ		2025	Dec	Sinker		VRDO	2,460,000	0	0		2,460,000
011832MZZ		2026	Jun	Sinker		VRDO	2,550,000	0	0		2,550,000
011832MZZ		2026	Dec	Sinker		VRDO	2,635,000	0	0		2,635,000
011832MZZ		2027	Jun	Sinker		VRDO	2,735,000	0	0		2,735,000
011832MZZ		2027	Dec	Sinker		VRDO	2,830,000	0	0		2,830,000
011832MZZ		2028	Jun	Sinker		VRDO	2,930,000	0	0		2,930,000
011832MZZ		2028	Dec	Sinker		VRDO	3,035,000	0	0		3,035,000
011832MZZ		2029	Jun	Sinker		VRDO	3,135,000	0	0		3,135,000
011832MZZ		2029	Dec	Sinker		VRDO	3,245,000	0	0		3,245,000
011832MZZ		2030	Jun	Sinker		VRDO	3,345,000	0	0		3,345,000
011832MZZ		2030	Dec	Sinker		VRDO	3,440,000	0	0		3,440,000
011832MZZ		2031	Jun	Sinker		VRDO	3,500,000	0	0		3,500,000
011832MZZ		2031	Dec	Sinker		VRDO	3,155,000	0	0		3,155,000
011832MZZ		2032	Jun	Sinker		VRDO	2,300,000	0	0		2,300,000
011832MZZ		2032	Dec	Term		VRDO	2,460,000	0	0		2,460,000
<b>GP01C Total</b>							<b>\$100,000,000</b>	<b>\$3,420,000</b>	<b>\$0</b>	<b>\$96,580,000</b>	
<b>GP01D Governmental Purpose Bonds, 2001 Series D</b>											
				<b>Taxable</b>	<b>Fund: 648</b>	<b>Yield: VRDO</b>	<b>Delivery: 8/2/2001</b>	<b>Dated: 8/2/2001</b>	<b>AAA/A-1+</b>	<b>Aaa/VMIG-1</b>	<b>AAA/F-1+</b>
011832MX7		2001	Dec	Sinker		VRDO	115,000	115,000	0		0
011832MX7		2002	Jun	Sinker		VRDO	240,000	240,000	0		0
011832MX7		2002	Dec	Sinker		VRDO	220,000	220,000	0		0
011832MX7		2003	Jun	Sinker		VRDO	530,000	530,000	0		0
011832MX7		2003	Dec	Sinker		VRDO	550,000	355,000	195,000		0
011832MX7		2004	Jun	Sinker		VRDO	565,000	365,000	200,000		0
011832MX7		2004	Dec	Sinker		VRDO	590,000	380,000	210,000		0
011832MX7		2005	Jun	Sinker		VRDO	610,000	390,000	220,000		0
011832MX7		2005	Dec	Sinker		VRDO	635,000	0	225,000		410,000
011832MX7		2006	Jun	Sinker		VRDO	655,000	0	235,000		420,000
011832MX7		2006	Dec	Sinker		VRDO	675,000	0	240,000		435,000
011832MX7		2007	Jun	Sinker		VRDO	705,000	0	250,000		455,000
011832MX7		2007	Dec	Sinker		VRDO	725,000	0	260,000		465,000
011832MX7		2008	Jun	Sinker		VRDO	755,000	0	270,000		485,000
011832MX7		2008	Dec	Sinker		VRDO	780,000	0	280,000		500,000
011832MX7		2009	Jun	Sinker		VRDO	805,000	0	290,000		515,000
011832MX7		2009	Dec	Sinker		VRDO	835,000	0	300,000		535,000
011832MX7		2010	Jun	Sinker		VRDO	865,000	0	310,000		555,000
011832MX7		2010	Dec	Sinker		VRDO	895,000	0	320,000		575,000
011832MX7		2011	Jun	Sinker		VRDO	930,000	0	330,000		600,000
011832MX7		2011	Dec	Sinker		VRDO	960,000	0	345,000		615,000
011832MX7		2012	Jun	Sinker		VRDO	995,000	0	355,000		640,000
011832MX7		2012	Dec	Sinker		VRDO	1,030,000	0	370,000		660,000
011832MX7		2013	Jun	Sinker		VRDO	1,065,000	0	380,000		685,000
011832MX7		2013	Dec	Sinker		VRDO	1,100,000	0	395,000		705,000
011832MX7		2014	Jun	Sinker		VRDO	1,145,000	0	410,000		735,000
011832MX7		2014	Dec	Sinker		VRDO	1,180,000	0	420,000		760,000
011832MX7		2015	Jun	Sinker		VRDO	1,225,000	0	440,000		785,000
011832MX7		2015	Dec	Sinker		VRDO	1,270,000	0	455,000		815,000
011832MX7		2016	Jun	Sinker		VRDO	1,315,000	0	470,000		845,000
011832MX7		2016	Dec	Sinker		VRDO	1,345,000	0	480,000		865,000
011832MX7		2017	Jun	Sinker		VRDO	1,355,000	0	485,000		870,000
011832MX7		2017	Dec	Sinker		VRDO	1,400,000	0	500,000		900,000
011832MX7		2018	Jun	Sinker		VRDO	1,455,000	0	520,000		935,000

## AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount			
<b>Governmental Purpose Bonds</b>											<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>
<b>GP01D Governmental Purpose Bonds, 2001 Series D</b>				<b>Taxable</b>	<b>Fund: 648</b>	<b>Yield: VRDO</b>	<b>Delivery: 8/2/2001</b>	<b>Dated: 8/2/2001</b>			AAA/A-1+	Aaa/VMIG-1	AAA/F-1+
011832MX7		2018	Dec	Sinker		VRDO	1,505,000	0	540,000			965,000	
011832MX7		2019	Jun	Sinker		VRDO	1,555,000	0	555,000			1,000,000	
011832MX7		2019	Dec	Sinker		VRDO	1,615,000	0	575,000			1,040,000	
011832MX7		2020	Jun	Sinker		VRDO	1,675,000	0	600,000			1,075,000	
011832MX7		2020	Dec	Sinker		VRDO	1,730,000	0	620,000			1,110,000	
011832MX7		2021	Jun	Sinker		VRDO	1,795,000	0	640,000			1,155,000	
011832MX7		2021	Dec	Sinker		VRDO	1,855,000	0	665,000			1,190,000	
011832MX7		2022	Jun	Sinker		VRDO	1,925,000	0	690,000			1,235,000	
011832MX7		2022	Dec	Sinker		VRDO	1,995,000	0	715,000			1,280,000	
011832MX7		2023	Jun	Sinker		VRDO	2,060,000	0	735,000			1,325,000	
011832MX7		2023	Dec	Sinker		VRDO	2,140,000	0	765,000			1,375,000	
011832MX7		2024	Jun	Sinker		VRDO	2,210,000	0	790,000			1,420,000	
011832MX7		2024	Dec	Sinker		VRDO	2,295,000	0	820,000			1,475,000	
011832MX7		2025	Jun	Sinker		VRDO	2,375,000	0	850,000			1,525,000	
011832MX7		2025	Dec	Sinker		VRDO	2,460,000	0	880,000			1,580,000	
011832MX7		2026	Jun	Sinker		VRDO	2,545,000	0	910,000			1,635,000	
011832MX7		2026	Dec	Sinker		VRDO	2,640,000	0	945,000			1,695,000	
011832MX7		2027	Jun	Sinker		VRDO	2,730,000	0	975,000			1,755,000	
011832MX7		2027	Dec	Sinker		VRDO	2,830,000	0	1,010,000			1,820,000	
011832MX7		2028	Jun	Sinker		VRDO	2,935,000	0	1,050,000			1,885,000	
011832MX7		2028	Dec	Sinker		VRDO	3,030,000	0	1,085,000			1,945,000	
011832MX7		2029	Jun	Sinker		VRDO	3,140,000	0	1,120,000			2,020,000	
011832MX7		2029	Dec	Sinker		VRDO	3,240,000	0	1,160,000			2,080,000	
011832MX7		2030	Jun	Sinker		VRDO	3,350,000	0	1,195,000			2,155,000	
011832MX7		2030	Dec	Sinker		VRDO	3,435,000	0	1,225,000			2,210,000	
011832MX7		2031	Jun	Sinker		VRDO	3,505,000	0	1,250,000			2,255,000	
011832MX7		2031	Dec	Sinker		VRDO	3,150,000	0	1,120,000			2,030,000	
011832MX7		2032	Jun	Sinker		VRDO	2,300,000	0	815,000			1,485,000	
011832MX7		2032	Dec	Term		VRDO	2,460,000	0	875,000			1,585,000	
<b>GP01D Total</b>							<b>\$100,000,000</b>	<b>\$2,595,000</b>	<b>\$35,335,000</b>	<b>\$62,070,000</b>			
<b>Governmental Purpose Bonds Total</b>							<b>\$738,170,000</b>	<b>\$42,805,000</b>	<b>\$201,635,000</b>	<b>\$493,730,000</b>			
<b>State Capital Project Bonds</b>											<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>
<b>SC99A State Capital Project Bonds, 1999 Series A</b>				<b>Exempt</b>	<b>Fund: 690</b>	<b>Yield: 3.880%</b>	<b>Delivery: 1/21/1999</b>	<b>Dated: 12/1/1998</b>			AA-	Aa2	AA+
A2	0118316U3	4.500%	1999	Jun	Serial		5,655,000	5,655,000	0			0	
A2	0118316V1	4.500%	1999	Dec	Serial		5,785,000	5,785,000	0			0	
A1	0118316W9	3.400%	2000	Jun	Serial		6,020,000	6,020,000	0			0	
A2	0118316X7	5.000%	2000	Dec	Serial		6,015,000	6,015,000	0			0	
A1	0118316Y5	3.650%	2001	Jun	Serial		2,000,000	2,000,000	0			0	
A2	0118317J7	5.000%	2001	Jun	Serial		4,165,000	4,165,000	0			0	
A2	0118316Z2	5.000%	2001	Dec	Serial		6,305,000	6,305,000	0			0	
A1	0118317A6	3.800%	2002	Jun	Serial		500,000	500,000	0			0	
A2	0118317K4	5.000%	2002	Jun	Serial		5,965,000	5,965,000	0			0	
A2	0118317B4	5.000%	2002	Dec	Serial		6,625,000	6,625,000	0			0	
A2	0118317C2	5.000%	2003	Jun	Serial		6,790,000	6,790,000	0			0	
A2	0118317D0	5.000%	2003	Dec	Serial		6,960,000	6,960,000	0			0	
A1	0118317E8	4.000%	2004	Jun	Serial		2,000,000	2,000,000	0			0	
A2	0118317L2	5.000%	2004	Jun	Serial		5,130,000	5,130,000	0			0	
A2	0118317F5	5.000%	2004	Dec	Serial		7,300,000	7,300,000	0			0	
A1	0118317G3	4.050%	2005	Jun	Serial		1,000,000	1,000,000	0			0	
A2	0118317M0	5.000%	2005	Jun	Serial		6,485,000	6,485,000	0			0	
A2	0118317H1	5.000%	2005	Dec	Serial		7,665,000	0	0			7,665,000	
<b>SC99A Total</b>							<b>\$92,365,000</b>	<b>\$84,700,000</b>	<b>\$0</b>	<b>\$7,665,000</b>			
<b>SC99B State Capital Project Bonds, 1999 Series B</b>				<b>Exempt</b>	<b>Fund: 691</b>	<b>Yield: 4.689%</b>	<b>Delivery: 12/14/1999</b>	<b>Dated: 12/1/1999</b>			AAA	Aaa	AAA
B1	011832CW0	4.000%	2000	Dec	Serial		6,645,000	6,645,000	0			0	



## AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>State Capital Project Bonds</b>											
<b>SC99B State Capital Project Bonds, 1999 Series B</b>											
				<b>Exempt</b>	<b>Fund: 691</b>	<b>Yield: 4.689%</b>	<b>Delivery: 12/14/1999</b>	<b>Dated: 12/1/1999</b>	<b>AAA</b>	<b>Aaa</b>	<b>AAA</b>
B1	011832CX8	4.300%	2001	Jun	Serial		7,110,000	7,110,000	0		0
B1	011832CY6	4.350%	2001	Dec	Serial		8,870,000	8,870,000	0		0
B1	011832CZ3	4.450%	2002	Jun	Serial		1,800,000	1,800,000	0		0
B2	011832DH2	5.250%	2002	Jun	Serial		7,190,000	7,190,000	0		0
B2	011832DJ8	5.000%	2002	Dec	Serial		9,215,000	9,215,000	0		0
B1	011832DB5	4.600%	2003	Jun	Serial		2,225,000	2,225,000	0		0
B2	011832DK5	5.250%	2003	Jun	Serial		7,295,000	7,295,000	0		0
B1	011832DC3	4.600%	2003	Dec	Serial		1,500,000	1,500,000	0		0
B2	011832DL3	5.125%	2003	Dec	Serial		8,285,000	8,285,000	0		0
B1	011832DD1	4.700%	2004	Jun	Serial		2,685,000	2,685,000	0		0
B2	011832DM1	5.500%	2004	Jun	Serial		7,245,000	7,245,000	0		0
B1	011832DE9	4.700%	2004	Dec	Serial		1,075,000	1,075,000	0		0
B2	011832DN9	5.250%	2004	Dec	Serial		9,195,000	9,195,000	0		0
B1	011832DF6	4.800%	2005	Jun	Serial		1,300,000	1,300,000	0		0
B2	011832DP4	5.500%	2005	Jun	Serial		9,160,000	9,160,000	0		0
B1	011832DG4	4.800%	2005	Dec	Serial		3,520,000	0	0		3,520,000
B2	011832DQ2	5.500%	2005	Dec	Serial		9,665,000	0	0		9,665,000
<b>SC99B Total</b>							<b>\$103,980,000</b>	<b>\$90,795,000</b>	<b>\$0</b>	<b>\$13,185,000</b>	
<b>SC01A State Capital Project Bonds, 2001 Series A</b>											
				<b>Exempt</b>	<b>Fund: 692</b>	<b>Yield: 3.980%</b>	<b>Delivery: 2/8/2001</b>	<b>Dated: 2/1/2001</b>	<b>AA-</b>	<b>Aa2</b>	<b>AA+</b>
A1	011832MB5	4.000%	2001	Dec	Serial		290,000	290,000	0		0
A1	011832MC3	3.200%	2002	Jun	Serial		1,015,000	1,015,000	0		0
A1	011832MD1	4.500%	2002	Dec	Serial		4,290,000	4,290,000	0		0
A1	011832ME9	4.750%	2003	Jun	Serial		1,310,000	1,310,000	0		0
A2	011832MP4	3.800%	2003	Jun	Serial		3,020,000	3,020,000	0		0
A1	011832MF6	4.750%	2003	Dec	Serial		4,500,000	4,500,000	0		0
A1	011832MG4	5.000%	2004	Jun	Serial		2,055,000	2,055,000	0		0
A2	011832MQ2	3.850%	2004	Jun	Serial		2,430,000	2,430,000	0		0
A1	011832MH2	5.000%	2004	Dec	Serial		5,000,000	5,000,000	0		0
A1	011832MJ8	5.250%	2005	Jun	Serial		3,050,000	3,050,000	0		0
A2	011832MR0	3.900%	2005	Jun	Serial		1,385,000	1,385,000	0		0
A1	011832MK5	5.000%	2005	Dec	Serial		13,240,000	0	0		13,240,000
A1	011832ML3	5.000%	2006	Jun	Serial		13,450,000	0	0		13,450,000
A1	011832MM1	5.000%	2006	Dec	Serial		5,000,000	0	0		5,000,000
A2	011832MS8	4.000%	2006	Dec	Serial		2,585,000	0	0		2,585,000
A1	011832MN9	5.000%	2007	Jun	Serial		7,915,000	0	0		7,915,000
A2	011832MT6	4.050%	2007	Jun	Serial		4,000,000	0	0		4,000,000
<b>SC01A Total</b>							<b>\$74,535,000</b>	<b>\$28,345,000</b>	<b>\$0</b>	<b>\$46,190,000</b>	
<b>SC02A State Capital Project Bonds, 2002 Series A</b>											
				<b>Exempt</b>	<b>Fund: 693</b>	<b>Yield: VRDO</b>	<b>Delivery: 12/5/2002</b>	<b>Dated: 12/5/2002</b>	<b>AAA</b>	<b>Aaa</b>	<b>AAA</b>
	011832UK6	3.000%	2003	Jul	Serial		3,040,000	3,040,000	0		0
	011832UL4	3.000%	2004	Jul	Serial		1,195,000	1,195,000	0		0
	011832UM2	4.000%	2004	Jul	Serial		2,015,000	2,015,000	0		0
	011832UN0	3.000%	2005	Jul	Serial		700,000	700,000	0		0
	011832UP5	4.000%	2005	Jul	Serial		2,635,000	2,635,000	0		0
	011832UQ3	3.000%	2006	Jul	Serial		1,100,000	0	0		1,100,000
	011832UR1	5.000%	2006	Jul	Serial		2,365,000	0	0		2,365,000
	011832UT7	4.000%	2007	Jul	Serial		3,115,000	0	0		3,115,000
	011832US9	3.000%	2007	Jul	Serial		500,000	0	0		500,000
	011832UV2	5.000%	2008	Jul	Serial		3,155,000	0	0		3,155,000
	011832UU4	3.000%	2008	Jul	Serial		610,000	0	0		610,000
	011832UW0	3.125%	2009	Jul	Serial		180,000	0	0		180,000
	011832UX8	5.000%	2009	Jul	Serial		3,770,000	0	0		3,770,000
	011832UY6	3.400%	2010	Jul	Serial		140,000	0	0		140,000
	011832UZ3	5.000%	2010	Jul	Serial		4,005,000	0	0		4,005,000
	011832VA7	3.500%	2011	Jul	Serial		385,000	0	0		385,000
	011832VB5	5.000%	2011	Jul	Serial		3,995,000	0	0		3,995,000

## AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount			
<b>State Capital Project Bonds</b>											<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>
<b>SC02A</b>	<b>State Capital Project Bonds, 2002 Series A</b>			<b>Exempt</b>	Fund: <b>693</b>	Yield: <b>VRDO</b>	Delivery: <b>12/5/2002</b>	Dated: <b>12/5/2002</b>	<b>AAA</b>	<b>Aaa</b>	<b>AAA</b>		
						<b>SC02A Total</b>	<b>\$32,905,000</b>	<b>\$9,585,000</b>	<b>\$0</b>		<b>\$23,320,000</b>		
<b>SC02B</b>	<b>State Capital Project Bonds, 2002 Series B</b>			<b>Exempt</b>	Fund: <b>693</b>	Yield: <b>VRDO</b>	Delivery: <b>12/5/2002</b>	Dated: <b>12/5/2002</b>	<b>AAA</b>	<b>Aaa</b>	<b>AAA</b>		
011832UH3		2023	Jan	Sinker		SWAP	3,530,000	0	0		3,530,000		
011832UH3		2023	Jul	Sinker		SWAP	3,600,000	0	0		3,600,000		
011832UH3		2024	Jan	Sinker		SWAP	3,675,000	0	0		3,675,000		
011832UH3		2024	Jul	Term		SWAP	3,750,000	0	0		3,750,000		
						<b>SC02B Total</b>	<b>\$14,555,000</b>	<b>\$0</b>	<b>\$0</b>		<b>\$14,555,000</b>		
<b>SC02C</b>	<b>State Capital Project Bonds, 2002 Series C</b>			<b>Exempt</b>	Fund: <b>693</b>	Yield: <b>VRDO</b>	Delivery: <b>12/5/2002</b>	Dated: <b>12/5/2002</b>	<b>AAA/A-1+</b>	<b>Aaa/VMIG-1</b>	<b>AAA/F1+</b>		
011832UJ9		2012	Jul	Sinker		SWAP	2,295,000	0	0		2,295,000		
011832UJ9		2013	Jan	Sinker		SWAP	2,345,000	0	0		2,345,000		
011832UJ9		2013	Jul	Sinker		SWAP	2,400,000	0	0		2,400,000		
011832UJ9		2014	Jan	Sinker		SWAP	2,450,000	0	0		2,450,000		
011832UJ9		2014	Jul	Sinker		SWAP	2,505,000	0	0		2,505,000		
011832UJ9		2015	Jan	Sinker		SWAP	2,555,000	0	0		2,555,000		
011832UJ9		2015	Jul	Sinker		SWAP	2,610,000	0	0		2,610,000		
011832UJ9		2016	Jan	Sinker		SWAP	2,670,000	0	0		2,670,000		
011832UJ9		2016	Jul	Sinker		SWAP	2,725,000	0	0		2,725,000		
011832UJ9		2017	Jan	Sinker		SWAP	2,785,000	0	0		2,785,000		
011832UJ9		2017	Jul	Sinker		SWAP	2,845,000	0	0		2,845,000		
011832UJ9		2018	Jan	Sinker		SWAP	2,905,000	0	0		2,905,000		
011832UJ9		2018	Jul	Sinker		SWAP	2,970,000	0	0		2,970,000		
011832UJ9		2019	Jan	Sinker		SWAP	3,035,000	0	0		3,035,000		
011832UJ9		2019	Jul	Sinker		SWAP	3,100,000	0	0		3,100,000		
011832UJ9		2020	Jan	Sinker		SWAP	3,165,000	0	0		3,165,000		
011832UJ9		2020	Jul	Sinker		SWAP	3,235,000	0	0		3,235,000		
011832UJ9		2021	Jan	Sinker		SWAP	3,305,000	0	0		3,305,000		
011832UJ9		2021	Jul	Sinker		SWAP	3,375,000	0	0		3,375,000		
011832UJ9		2022	Jan	Sinker		SWAP	3,450,000	0	0		3,450,000		
011832UJ9		2022	Jul	Term		SWAP	3,525,000	0	0		3,525,000		
						<b>SC02C Total</b>	<b>\$60,250,000</b>	<b>\$0</b>	<b>\$0</b>		<b>\$60,250,000</b>		
<b>SBL99</b>	<b>State Building Lease Bonds, 1999 Series</b>			<b>Exempt</b>	Fund: <b>555</b>	Yield: <b>5.551%</b>	Delivery: <b>12/15/1999</b>	Dated: <b>12/1/1999</b>	<b>AAA</b>	<b>Aaa</b>	<b>AAA</b>		
011832DR0	4.250%	2000	Apr	Serial			1,075,000	1,075,000	0		0		
011832DS8	4.250%	2000	Oct	Serial			750,000	750,000	0		0		
011832DT6	4.350%	2001	Apr	Serial			765,000	765,000	0		0		
011832DU3	4.350%	2001	Oct	Serial			780,000	780,000	0		0		
011832DV1	4.450%	2002	Apr	Serial			795,000	795,000	0		0		
011832DW9	4.450%	2002	Oct	Serial			815,000	815,000	0		0		
011832DX7	4.600%	2003	Apr	Serial			835,000	835,000	0		0		
011832DY5	4.600%	2003	Oct	Serial			855,000	855,000	0		0		
011832DZ2	4.750%	2004	Apr	Serial			870,000	870,000	0		0		
011832EA6	4.750%	2004	Oct	Serial			895,000	895,000	0		0		
011832EB4	4.850%	2005	Apr	Serial			915,000	915,000	0		0		
011832EC2	4.850%	2005	Oct	Serial			935,000	0	0		935,000		
011832ED0	4.875%	2006	Apr	Serial			960,000	0	0		960,000		
011832EE8	4.875%	2006	Oct	Serial			980,000	0	0		980,000		
011832EF5	5.000%	2007	Apr	Serial			1,005,000	0	0		1,005,000		
011832EG3	5.000%	2007	Oct	Serial			1,030,000	0	0		1,030,000		
011832EH1	5.100%	2008	Apr	Serial			1,055,000	0	0		1,055,000		
011832EJ7	5.100%	2008	Oct	Serial			1,085,000	0	0		1,085,000		
011832EK4	5.150%	2009	Apr	Serial			1,110,000	0	0		1,110,000		
011832EL2	5.150%	2009	Oct	Serial			1,140,000	0	0		1,140,000		
011832EM0	5.250%	2010	Apr	Serial			1,170,000	0	0		1,170,000		
011832EN8	5.250%	2010	Oct	Serial			1,200,000	0	0		1,200,000		
011832EP3	5.300%	2011	Apr	Serial			1,230,000	0	0		1,230,000		
011832EQ1	5.300%	2011	Oct	Serial			1,265,000	0	0		1,265,000		



## AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount			
<b>State Capital Project Bonds</b>											<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>
<b>SBL99 State Building Lease Bonds, 1999 Series</b>				<b>Exempt</b>	<b>Fund: 555</b>	<b>Yield: 5.551%</b>	<b>Delivery: 12/15/1999</b>	<b>Dated: 12/1/1999</b>	<b>AAA</b>	<b>Aaa</b>	<b>AAA</b>		
011832ER9	5.400%	2012	Apr	Serial			1,300,000	0	0		1,300,000		
011832ES7	5.400%	2012	Oct	Serial			1,335,000	0	0		1,335,000		
011832GG1	5.800%	2013	Apr	Sinker			1,370,000	0	0		1,370,000		
011832GG1	5.800%	2013	Oct	Sinker			1,410,000	0	0		1,410,000		
011832GG1	5.800%	2014	Apr	Sinker			1,450,000	0	0		1,450,000		
011832GG1	5.800%	2014	Oct	Sinker			1,490,000	0	0		1,490,000		
011832GG1	5.800%	2015	Apr	Term			1,535,000	0	0		1,535,000		
011832ET5	5.750%	2015	Oct	Sinker			1,580,000	0	0		1,580,000		
011832ET5	5.750%	2016	Apr	Sinker			1,625,000	0	0		1,625,000		
011832ET5	5.750%	2016	Oct	Sinker			1,670,000	0	0		1,670,000		
011832ET5	5.750%	2017	Apr	Term			1,720,000	0	0		1,720,000		
<b>SBL99 Total</b>							<b>\$40,000,000</b>	<b>\$9,350,000</b>	<b>\$0</b>	<b>\$30,650,000</b>			
<b>State Capital Project Bonds Total</b>							<b>\$418,590,000</b>	<b>\$222,775,000</b>	<b>\$0</b>	<b>\$195,815,000</b>			
<b>PHD Public Housing Federally Subsidized Debt</b>											<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>
<b>PFWP1 Wrangell Project Home Ownership Note</b>				<b>Exempt</b>	<b>Fund: 240</b>	<b>Yield: N/A</b>	<b>Delivery: N/A</b>	<b>Dated: N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>		
N/A	3.000%	2005	Jun	Sinker			606,514	606,514	0		0		
N/A	3.000%	2005	Jul	Sinker			2,236	2,236	0		0		
N/A	3.000%	2005	Aug	Sinker			2,242	2,242	0		0		
N/A	3.000%	2005	Sep	Sinker			2,247	0	0		2,247		
N/A	3.000%	2005	Oct	Sinker			2,253	0	0		2,253		
N/A	3.000%	2005	Nov	Sinker			2,258	0	0		2,258		
N/A	3.000%	2005	Dec	Sinker			2,264	0	0		2,264		
N/A	3.000%	2006	Jan	Sinker			2,270	0	0		2,270		
N/A	3.000%	2006	Feb	Sinker			2,275	0	0		2,275		
N/A	3.000%	2006	Mar	Sinker			2,281	0	0		2,281		
N/A	3.000%	2006	Apr	Sinker			2,287	0	0		2,287		
N/A	3.000%	2006	May	Sinker			2,293	0	0		2,293		
N/A	3.000%	2006	Jun	Sinker			2,298	0	0		2,298		
N/A	3.000%	2006	Jul	Sinker			2,304	0	0		2,304		
N/A	3.000%	2006	Aug	Sinker			2,310	0	0		2,310		
N/A	3.000%	2006	Sep	Sinker			2,316	0	0		2,316		
N/A	3.000%	2006	Oct	Sinker			2,321	0	0		2,321		
N/A	3.000%	2006	Nov	Sinker			2,327	0	0		2,327		
N/A	3.000%	2006	Dec	Sinker			2,333	0	0		2,333		
N/A	3.000%	2007	Jan	Sinker			2,339	0	0		2,339		
N/A	3.000%	2007	Feb	Sinker			2,345	0	0		2,345		
N/A	3.000%	2007	Mar	Sinker			2,351	0	0		2,351		
N/A	3.000%	2007	Apr	Sinker			2,356	0	0		2,356		
N/A	3.000%	2007	May	Sinker			2,362	0	0		2,362		
N/A	3.000%	2007	Jun	Sinker			2,368	0	0		2,368		
N/A	3.000%	2007	Jul	Sinker			2,374	0	0		2,374		
N/A	3.000%	2007	Aug	Term			2,377	0	0		2,377		
<b>PFWP1 Total</b>							<b>\$666,500</b>	<b>\$610,991</b>	<b>\$0</b>	<b>\$55,509</b>			
<b>PFWP2 Wrangell - Flexible Subsidy, Hud Notes Payable</b>				<b>Exempt</b>	<b>Fund: 240</b>	<b>Yield: N/A</b>	<b>Delivery: N/A</b>	<b>Dated: N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>		
N/A	1.000%	2007	Dec	Serial			494,701	0	0		494,701		
<b>PFWP2 Total</b>							<b>\$494,701</b>	<b>\$0</b>	<b>\$0</b>	<b>\$494,701</b>			
<b>PHD Public Housing Federally Subsidized Debt Total</b>							<b>\$1,161,201</b>	<b>\$610,991</b>	<b>\$0</b>	<b>\$550,210</b>			

## AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	VRDO	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
<b>Total AHFC Bonds</b>							<b>\$4,530,251,825</b>	<b>\$406,855,991</b>	<b>\$1,077,040,000</b>	<b>\$3,046,355,834</b>

<b>Short Term Obligations Outstanding: (As of 08/31/05)</b>	
Domestic Commercial Paper	123,830,000
Reverse Repurchase Agreement	0
<b>Total Short Term Obligations Outstanding</b>	<b>\$123,830,000</b>

<b>Detail of Defeased Debt: (As of 08/31/05)</b>	
Governmental Purpose Bonds, 1995 Series A	150,995,000
State Building Lease Bonds, Series 1999	16,485,000
<b>Total Defeased Debt</b>	<b>\$167,480,000</b>
<b>Total AHFC Bonds w/o Defeased Debt</b>	<b>\$2,878,875,834</b>

<b>Detail of Accreted Interest: (As of 08/31/05)</b>	
Mortgage Revenue Bonds, 1997 Series A2	6,676,125
General Mortgage Revenue Bonds, 1997 Series A	6,828,993
<b>Total Accreted Interest</b>	<b>\$13,505,118</b>
<b>Total AHFC Bonds w/ Accreted Interest</b>	<b>\$3,059,860,952</b>

FOOTNOTES:

- AHFC has issued \$14,687,339,122 in Bonds and Notes as of 08/31/05. This total includes Bonds and Notes issued by the Alaska State Housing Authority (ASHA), which was merged into AHFC on 07/01/92 and became the Public Housing Division, but does not include HUD notes entered into by ASHA.
- The interest earnings on the tax-exempt debt listed herein is not subject to the alternative minimum tax imposed under the Internal Revenue Code of 1986 unless designated as AMT.
- Some AHFC Bond transactions have been separated into both tax-exempt and taxable series (i.e. GP01C/D, E021A/B, and HD04C/D).
- Some AHFC Bond transactions were issued to refund earlier Bonds in order to lower the Corporation's total Bond costs (i.e. GP01A/B, GM02A and GH03A).
- In addition to paying variable rates, AHFC has entered into swap agreements with counterparties on some Bond transactions (i.e. GP01A/B, E021A and SC02B/C).
- Although the Official Statement for HD00B shows an amortization schedule for the bonds, there are no scheduled sinking funds per the Bond Indenture.
- AHFC established a subsidiary known as the Northern Tobacco Securitization Corporation (NTSC). As a subsidiary of AHFC, NTSC is a government instrumentality of, but separate and apart from, the State of Alaska. NTSC issued bonds of \$116,050,000 on 10/26/00 and \$126,790,000 on 08/15/01. These bonds are not listed in this Exhibit and are not a debt or obligation of AHFC.
- On 5/18/05, AHFC issued \$164,495,000 General Housing Purpose Bonds, 2005 Series B and C in order to economically defease \$150,995,000 Governmental Purpose Bonds, 1995 Series A and \$16,485,000 State Building Lease Bonds, Series 1999 and redeem them on their earliest optional redemption dates of 12/01/05 and 04/01/10, respectively.

**1 Mortgage Revenue Bonds, 1997 Series A1**

Series: E97A1 Fund: 481  
 Remaining Principal Balance: \$28,979,182  
 Weighted Average Seasoning: 95  
 Weighted Average Interest Rate: 5.981%  
 Bond Yield (TIC): 5.530%

	Prepayments	CPR	PSA
1-Month	\$377,625	14.39%	240
3-Months	\$1,674,853	20.04%	334
6-Months	\$3,841,832	21.90%	365
12-Months	\$7,538,953	20.42%	340
Life	\$74,044,797	15.49%	258

**2 Mortgage Revenue Bonds, 1997 Series A2**

Series: E97A2 Fund: 481  
 Remaining Principal Balance: \$42,343,908  
 Weighted Average Seasoning: 44  
 Weighted Average Interest Rate: 6.226%  
 Bond Yield (TIC): 5.530%

	Prepayments	CPR	PSA
1-Month	\$759,200	19.20%	320
3-Months	\$1,812,720	15.41%	257
6-Months	\$3,322,485	14.18%	236
12-Months	\$6,031,665	13.08%	218
Life	\$47,371,778	14.92%	249

**3 Mortgage Revenue Bonds, 1998 Series A1**

Series: E98A1 Fund: 482  
 Remaining Principal Balance: \$15,487,687  
 Weighted Average Seasoning: 88  
 Weighted Average Interest Rate: 5.441%  
 Bond Yield (TIC): 5.206%

	Prepayments	CPR	PSA
1-Month	\$271,972	18.85%	314
3-Months	\$1,018,833	22.42%	374
6-Months	\$1,804,241	19.67%	328
12-Months	\$3,197,466	16.92%	282
Life	\$19,702,502	11.29%	188

**4 Mortgage Revenue Bonds, 1998 Series A2**

Series: E98A2 Fund: 482  
 Remaining Principal Balance: \$20,355,995  
 Weighted Average Seasoning: 54  
 Weighted Average Interest Rate: 6.591%  
 Bond Yield (TIC): 5.206%

	Prepayments	CPR	PSA
1-Month	\$581,989	28.70%	478
3-Months	\$941,951	16.50%	275
6-Months	\$1,898,778	16.56%	276
12-Months	\$3,638,072	16.06%	268
Life	\$18,862,828	12.16%	203

**5 Mortgage Revenue Bonds, 1999 Series A1**

Series: E99A1 Fund: 483  
 Remaining Principal Balance: \$4,614,822  
 Weighted Average Seasoning: 82  
 Weighted Average Interest Rate: 6.375%  
 Bond Yield (TIC): 5.978%

	Prepayments	CPR	PSA
1-Month	\$82,079	19.07%	318
3-Months	\$84,174	6.94%	116
6-Months	\$606,643	21.39%	357
12-Months	\$1,398,190	22.96%	383
Life	\$6,594,833	13.58%	226

**6 Mortgage Revenue Bonds, 1999 Series A2**

Series: E99A2 Fund: 483  
 Remaining Principal Balance: \$125,712,559  
 Weighted Average Seasoning: 57  
 Weighted Average Interest Rate: 6.800%  
 Bond Yield (TIC): 5.978%

	Prepayments	CPR	PSA
1-Month	\$3,002,348	24.66%	411
3-Months	\$8,132,945	22.19%	370
6-Months	\$13,931,928	19.21%	320
12-Months	\$27,502,753	18.80%	313
Life	\$115,241,161	11.95%	199

**7 Mortgage Revenue Bonds, 2000 Series A**

Series: E001A Fund: 484  
 Remaining Principal Balance: \$23,377,979  
 Weighted Average Seasoning: 87  
 Weighted Average Interest Rate: 4.301%  
 Bond Yield (TIC): 5.929%

	Prepayments	CPR	PSA
1-Month	\$457,637	20.76%	346
3-Months	\$727,190	11.46%	191
6-Months	\$1,130,612	8.95%	149
12-Months	\$2,510,735	9.75%	162
Life	\$33,636,137	20.30%	338

**8 Mortgage Revenue Bonds, 2000 Series B**

Series: E001B Fund: 484  
 Remaining Principal Balance: \$51,961,714  
 Weighted Average Seasoning: 54  
 Weighted Average Interest Rate: 6.865%  
 Bond Yield (TIC): 5.929%

	Prepayments	CPR	PSA
1-Month	\$1,012,865	20.68%	345
3-Months	\$1,963,794	13.78%	230
6-Months	\$3,932,558	13.63%	227
12-Months	\$11,339,963	18.48%	308
Life	\$58,392,964	15.78%	263

**9 Mortgage Revenue Bonds, 2001 Series A**

Series: E011A Fund: 485  
 Remaining Principal Balance: \$13,202,053  
 Weighted Average Seasoning: 80  
 Weighted Average Interest Rate: 5.953%  
 Bond Yield (TIC): 5.211%

	Prepayments	CPR	PSA
1-Month	\$309,163	24.25%	404
3-Months	\$1,041,673	25.94%	432
6-Months	\$2,234,057	26.63%	444
12-Months	\$3,958,394	22.81%	380
Life	\$17,668,152	19.01%	317

**10 Mortgage Revenue Bonds, 2001 Series B**

Series: E011B Fund: 485  
 Remaining Principal Balance: \$82,226,854  
 Weighted Average Seasoning: 41  
 Weighted Average Interest Rate: 6.087%  
 Bond Yield (TIC): 5.211%

	Prepayments	CPR	PSA
1-Month	\$1,503,393	19.54%	326
3-Months	\$3,685,999	16.08%	268
6-Months	\$7,391,809	16.05%	268
12-Months	\$14,116,676	15.45%	257
Life	\$46,126,337	12.68%	223

**11 Home Mortgage Revenue Bonds, 2002 Series A**

Series: E021A Fund: 486  
 Remaining Principal Balance: \$167,234,886  
 Weighted Average Seasoning: 31  
 Weighted Average Interest Rate: 5.292%  
 Bond Yield (TIC): 4.553%

	Prepayments	CPR	PSA
1-Month	\$2,078,995	13.78%	230
3-Months	\$7,093,877	15.82%	264
6-Months	\$14,672,686	16.31%	278
12-Months	\$27,326,854	15.30%	274
Life	\$58,581,135	10.30%	266

**12 Home Mortgage Revenue Bonds, 2002 Series B**

Series: E021B Fund: 486  
 Remaining Principal Balance: \$30,010,452  
 Weighted Average Seasoning: 31  
 Weighted Average Interest Rate: 7.182%  
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$1,200,467	37.54%	626
3-Months	\$2,299,721	26.07%	434
6-Months	\$3,487,726	20.69%	345
12-Months	\$5,948,415	18.11%	315
Life	\$15,041,619	14.72%	336

**13 Veterans Collateralized Bonds, 1997 First**

Series: C9711 Fund: 756  
 Remaining Principal Balance: \$42,331,326  
 Weighted Average Seasoning: 61  
 Weighted Average Interest Rate: 5.912%  
 Bond Yield (TIC): 5.546%

	Prepayments	CPR	PSA
1-Month	\$607,430	15.72%	262
3-Months	\$1,761,224	14.99%	250
6-Months	\$3,186,603	13.42%	224
12-Months	\$7,651,536	15.81%	263
Life	\$73,267,571	15.31%	255

**14 Veterans Collateralized Bonds, 1998 First & Second**

Series: C9811 Fund: 757  
 Remaining Principal Balance: \$27,682,783  
 Weighted Average Seasoning: 58  
 Weighted Average Interest Rate: 6.015%  
 Bond Yield (TIC): 5.403%

	Prepayments	CPR	PSA
1-Month	\$315,734	12.72%	212
3-Months	\$1,606,001	20.09%	335
6-Months	\$2,489,398	15.70%	262
12-Months	\$5,220,288	16.04%	267
Life	\$40,572,187	14.58%	243

**15 Veterans Collateralized Bonds, 1999 First**

Series: C9911 Fund: 758  
 Remaining Principal Balance: \$57,167,562  
 Weighted Average Seasoning: 50  
 Weighted Average Interest Rate: 7.183%  
 Bond Yield (TIC): 6.109%

	Prepayments	CPR	PSA
1-Month	\$1,838,763	31.61%	527
3-Months	\$3,246,026	19.79%	330
6-Months	\$6,248,348	18.72%	312
12-Months	\$11,310,129	16.55%	276
Life	\$80,738,479	17.41%	290

**16 Veterans Collateralized Bonds, 2000 First**

Series: C0011 Fund: 759  
 Remaining Principal Balance: \$32,246,066  
 Weighted Average Seasoning: 44  
 Weighted Average Interest Rate: 7.272%  
 Bond Yield (TIC): 6.319%

	Prepayments	CPR	PSA
1-Month	\$557,284	18.59%	310
3-Months	\$1,703,493	18.56%	309
6-Months	\$2,948,827	16.01%	267
12-Months	\$6,098,100	15.72%	262
Life	\$50,656,026	21.18%	392

**17 Veterans Collateralized Bonds, 2002 First**

Series: C0211 Fund: 760  
 Remaining Principal Balance: \$30,118,598  
 Weighted Average Seasoning: 39  
 Weighted Average Interest Rate: 6.171%  
 Bond Yield (TIC): 5.466%

	Prepayments	CPR	PSA
1-Month	\$622,645	21.77%	363
3-Months	\$2,085,289	23.47%	391
6-Months	\$3,637,193	20.32%	339
12-Months	\$5,242,634	14.93%	249
Life	\$27,461,527	19.37%	423

**18 General Mortgage Revenue Bonds, 1997 Series A**

Series: GM97A Fund: 641  
 Remaining Principal Balance: \$230,574,094  
 Weighted Average Seasoning: 52  
 Weighted Average Interest Rate: 5.920%  
 Bond Yield (TIC): 6.013%

	Prepayments	CPR	PSA
1-Month	\$5,181,449	23.41%	390
3-Months	\$14,418,280	21.50%	358
6-Months	\$25,783,290	19.03%	317
12-Months	\$44,703,668	16.11%	269
Life	\$501,582,509	16.94%	282

**19 General Mortgage Revenue Bonds, 1999 Series A**

Series: GM99A	Fund: 647
Remaining Principal Balance:	\$264,859,029
Weighted Average Seasoning:	52
Weighted Average Interest Rate:	5.604%
Bond Yield (TIC):	6.048%

	Prepayments	CPR	PSA
1-Month	\$5,589,365	22.17%	369
3-Months	\$14,716,520	19.39%	323
6-Months	\$29,803,222	19.08%	318
12-Months	\$48,706,520	15.51%	258
Life	\$233,735,110	13.99%	233

**20 General Mortgage Revenue Bonds, 2002 Series A**

Series: GM02A	Fund: 649
Remaining Principal Balance:	\$140,592,955
Weighted Average Seasoning:	31
Weighted Average Interest Rate:	5.123%
Bond Yield (TIC):	4.798%

	Prepayments	CPR	PSA
1-Month	\$1,744,512	13.76%	229
3-Months	\$5,467,284	14.12%	238
6-Months	\$9,697,387	12.57%	222
12-Months	\$18,622,637	12.15%	228
Life	\$83,986,219	23.72%	552

**21 Governmental Purpose Bonds, 2001 Series A**

Series: GP01A	Fund: 648
Remaining Principal Balance:	\$137,436,187
Weighted Average Seasoning:	56
Weighted Average Interest Rate:	4.844%
Bond Yield (TIC):	N/A

	Prepayments	CPR	PSA
1-Month	\$2,074,101	16.45%	274
3-Months	\$5,426,112	14.27%	238
6-Months	\$9,832,003	12.71%	212
12-Months	\$18,118,103	11.80%	197
Life	\$154,848,740	22.13%	369

**22 Governmental Purpose Bonds, 2001 Series C**

Series: GP01C	Fund: 648
Remaining Principal Balance:	\$149,329,313
Weighted Average Seasoning:	34
Weighted Average Interest Rate:	7.358%
Bond Yield (TIC):	N/A

	Prepayments	CPR	PSA
1-Month	\$3,012,644	21.31%	355
3-Months	\$8,975,763	20.86%	348
6-Months	\$19,558,584	21.93%	366
12-Months	\$31,205,384	17.75%	304
Life	\$141,519,959	18.81%	504

**23 General Housing Purpose Bonds, 2005 Series B**

Series: GH05B	Fund: 652
Remaining Principal Balance:	\$164,344,549
Weighted Average Seasoning:	41
Weighted Average Interest Rate:	4.619%
Bond Yield (TIC):	4.474%

	Prepayments	CPR	PSA
1-Month	\$2,788,424	18.28%	305
3-Months	\$6,985,239	15.60%	260
6-Months	\$10,110,117	12.27%	205
12-Months	\$17,389,571	11.42%	190
Life	\$326,990,688	20.53%	342

**PLEASE NOTE:**

1. The prepayments and rates given in this exhibit are based on historical figures and in may not necessarily reflect future prepayment speeds.
2. CPR (Constant Prepayment Rate) is the annualized probability that a mortgage will be prepaid.
3. PSA (Prepayment Speed Assumption) was developed by the BMA as a benchmark for comparing historical prepayment speeds of different bonds.
4. CPR and PSA figures for 3-Months, 6-Months, 12-Months and Life are averages based on the SMM (Single Monthly Mortality) rates over the period.
5. Prepayment rates are calculated since the bond funding date and include partial and full prepayments and repurchases. Bonds funded before 1994 are calculated since the report cutoff date of January 1994.
6. Loan balances refer to loans with outstanding balances that are either current, delinquent, or unsold real estate owned loans. The prepayment history includes sold real estate owned loans and loan disposals.
7. The weighted average seasoning is based on the average age of all outstanding loans pledged to the payment of the bonds. Loan transfers may result in an adjustment to the weighted average seasoning of the series.
8. Loan balances and prepayments do not include OCR (Over Collateral Reserve) funds, which are attached to certain bond deals to both ensure sufficient cash flow and alleviate default risk .
9. Housing Development Bonds are structured around specific projects and have restricted prepayment schedules.
10. E001A and GP01A Bonds were funded with seasoned mortgage loan portfolios.

**ALASKA HOUSING FINANCE CORPORATION  
BOND SPECIAL REDEMPTION SUMMARY**

<b>SPECIAL REDEMPTION SUMMARY:</b>			
<b>Year</b>	<b>Surplus</b>	<b>Refunding</b>	<b>Total</b>
<b>FY 2006</b>	-	-	-
<b>FY 2005</b>	150,595,603	-	<b>150,595,603</b>
<b>FY 2004</b>	214,235,000	217,285,000	<b>431,520,000</b>
<b>FY 2003</b>	304,605,000	286,340,000	<b>590,945,000</b>
<b>FY 2002</b>	152,875,000	175,780,000	<b>328,655,000</b>
<b>FY 2001</b>	48,690,000	-	<b>48,690,000</b>
<b>FY 2000</b>	94,855,000	300,000,000	<b>394,855,000</b>
<b>FY 1999</b>	110,101,657	-	<b>110,101,657</b>
<b>FY 1998</b>	72,558,461	389,908,544	<b>462,467,005</b>
<b>FY 1997</b>	150,812,506	68,467,000	<b>219,279,506</b>
<b>FY 1996</b>	147,114,796	200,000,000	<b>347,114,796</b>
<b>FY 1995</b>	153,992,520	-	<b>153,992,520</b>

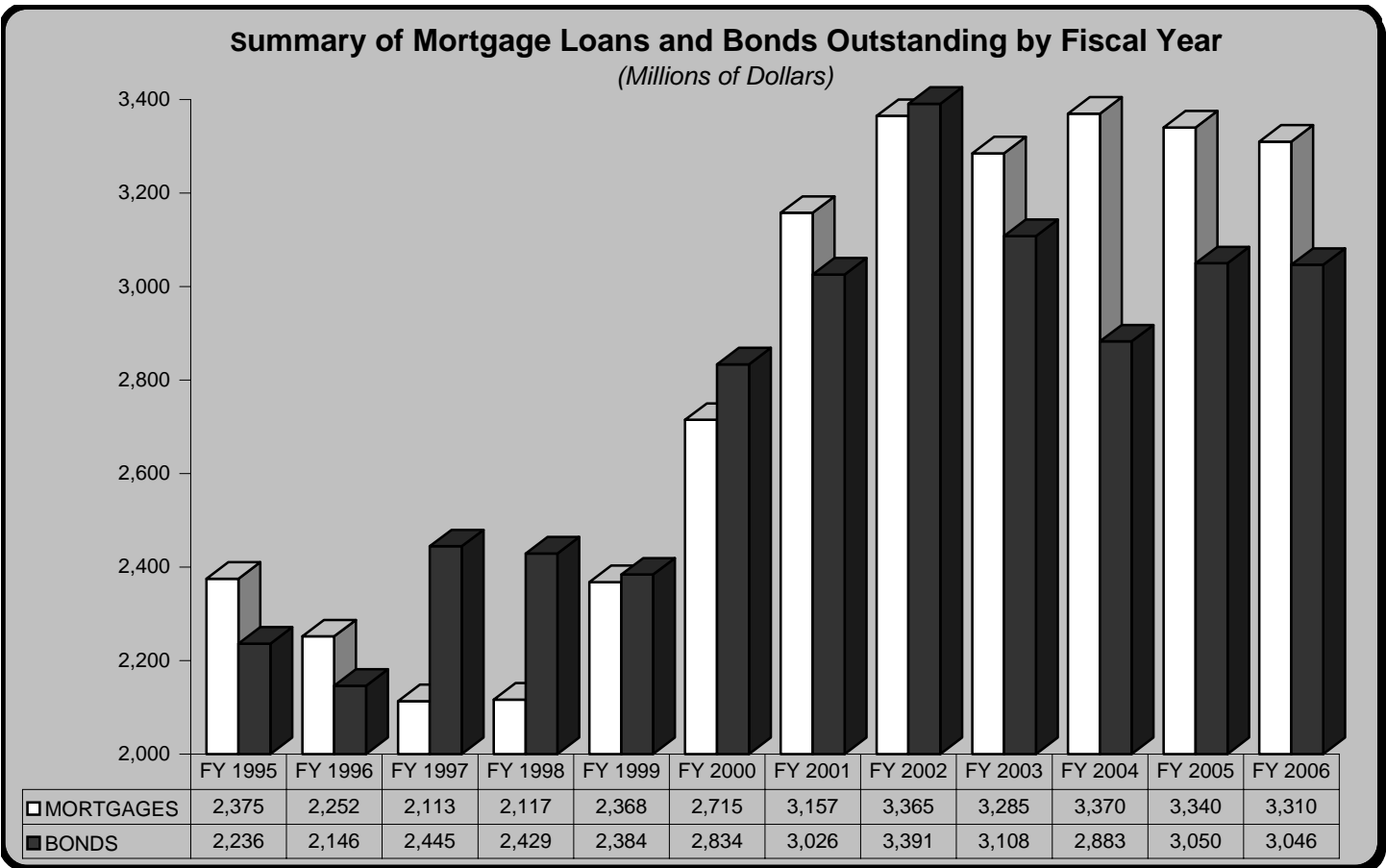
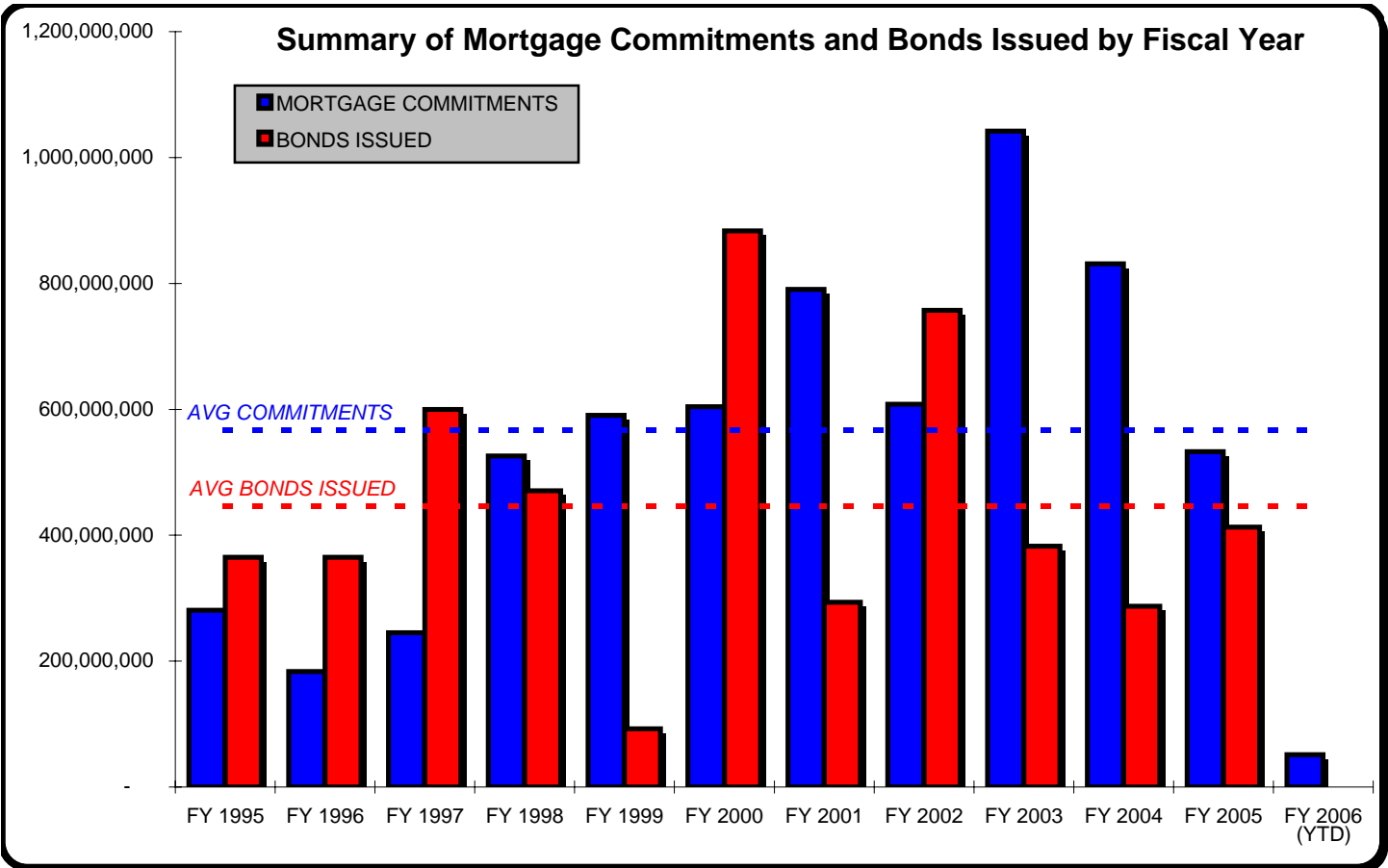
<b>MONTHLY DETAIL:</b>			
<b>Month</b>	<b>Surplus</b>	<b>Refunding</b>	<b>Total</b>
08/01/05	-	-	-
06/01/05	112,780,603	-	112,780,603
12/01/04	37,815,000	-	37,815,000
06/01/04	46,625,000	137,705,000	184,330,000
05/01/04	6,200,000	-	6,200,000
04/01/04	9,690,000	18,715,000	28,405,000
03/01/04	4,985,000	60,490,000	65,475,000
12/01/03	124,870,000	375,000	125,245,000
11/01/03	3,665,000	-	3,665,000
10/01/03	7,030,000	-	7,030,000
09/01/03	4,710,000	-	4,710,000
08/01/03	1,770,000	-	1,770,000
07/01/03	4,690,000	-	4,690,000
06/01/03	171,255,000	-	171,255,000
05/01/03	2,850,000	-	2,850,000
04/01/03	5,210,000	-	5,210,000
03/01/03	5,670,000	-	5,670,000
12/01/02	119,620,000	286,340,000	405,960,000
06/01/02	103,615,000	-	103,615,000
03/01/02	-	4,265,000	4,265,000
12/01/01	49,260,000	-	49,260,000
11/01/01	-	11,515,000	11,515,000
09/01/01	-	160,000,000	160,000,000
06/01/01	22,325,000	-	22,325,000
12/01/00	26,365,000	-	26,365,000
06/01/00	50,585,000	-	50,585,000
12/01/99	44,270,000	-	44,270,000
09/01/99	-	300,000,000	300,000,000
06/01/99	36,835,000	-	36,835,000
03/01/99	930,000	-	930,000
12/01/98	70,021,657	-	70,021,657
09/01/98	2,315,000	-	2,315,000
06/01/98	33,965,743	-	33,965,743
03/01/98	1,070,000	-	1,070,000
02/01/98	2,645,000	-	2,645,000
01/01/98	11,580,000	-	11,580,000
12/01/97	23,297,718	-	23,297,718
07/01/97	-	389,908,544	389,908,544
06/01/97	54,471,347	-	54,471,347
02/01/97	7,545,371	-	7,545,371
01/01/97	15,812,775	-	15,812,775
12/01/96	28,022,552	-	28,022,552
10/01/96	-	31,112,000	31,112,000
09/01/96	-	37,355,000	37,355,000
07/01/96	44,960,461	-	44,960,461
06/01/96	77,773,768	-	77,773,768
12/01/95	69,341,028	200,000,000	269,341,028
06/01/95	53,641,631	-	53,641,631
12/01/94	100,350,889	-	100,350,889

<b>FY 2005 SERIES DETAIL:</b>			
<b>Series</b>	<b>Year</b>	<b>Surplus</b>	<b>Refunding</b>
C9411	06/01/05	16,085,000	-
C9511	06/01/05	670,000	-
C9711	06/01/05	4,095,000	-
C9811	06/01/05	2,170,000	-
C9911	06/01/05	3,380,000	-
C0011	06/01/05	1,525,000	-
C0211	06/01/05	1,440,000	-
E96A1	06/01/05	8,055,603	-
E97A1	06/01/05	3,090,000	-
E97A2	06/01/05	1,325,000	-
E98A1	06/01/05	450,000	-
E98A2	06/01/05	470,000	-
E99A2	06/01/05	3,175,000	-
E001C	06/01/05	1,245,000	-
E001D	06/01/05	1,885,000	-
E011A	06/01/05	625,000	-
E011B	06/01/05	1,045,000	-
GM97A	06/01/05	42,500,000	-
GP97A	06/01/05	700,000	-
HD04C	06/01/05	18,850,000	-
C0011	12/01/04	3,550,000	-
C9411	12/01/04	5,980,000	-
C9511	12/01/04	1,135,000	-
C9911	12/01/04	2,975,000	-
E96A1	12/01/04	6,960,000	-
E97A1	12/01/04	3,380,000	-
E97A2	12/01/04	1,450,000	-
E98A1	12/01/04	1,065,000	-
E98A2	12/01/04	515,000	-
E99A2	12/01/04	4,700,000	-
E001C	12/01/04	1,305,000	-
E001D	12/01/04	1,940,000	-
E011A	12/01/04	645,000	-
E011B	12/01/04	1,415,000	-
GP97A	12/01/04	800,000	-

<b>FY 2004 SERIES DETAIL:</b>			
<b>Series</b>	<b>Year</b>	<b>Surplus</b>	<b>Refunding</b>
C9111	FY 2004	1,775,000	-
C9121	FY 2004	4,190,000	-
C9211	FY 2004	8,400,000	-
C9311	FY 2004	6,800,000	-
C9411	FY 2004	27,785,000	-
C9511	FY 2004	6,470,000	-
C9711	FY 2004	12,590,000	-
C9811	FY 2004	5,725,000	-
C9911	FY 2004	3,000,000	-
C0011	FY 2004	12,420,000	-
C0211	FY 2004	9,215,000	-
E90A3	FY 2004	9,385,000	-
E96A1	FY 2004	21,115,000	-
E97A1	FY 2004	14,735,000	-
E97A2	FY 2004	6,315,000	-
E98A2	FY 2004	5,600,000	-
E99A2	FY 2004	17,195,000	-
E001C	FY 2004	12,365,000	-
E001D	FY 2004	4,045,000	-
E011A	FY 2004	1,315,000	-
E011B	FY 2004	11,790,000	-
GH94A	FY 2004	730,000	137,705,000
GP97A	FY 2004	1,600,000	-
HD93A-E	FY 2004	4,615,000	20,370,000
HD97A-C	FY 2004	370,000	40,495,000
HD00A	FY 2004	-	18,715,000
HD02A	FY 2004	4,690,000	-

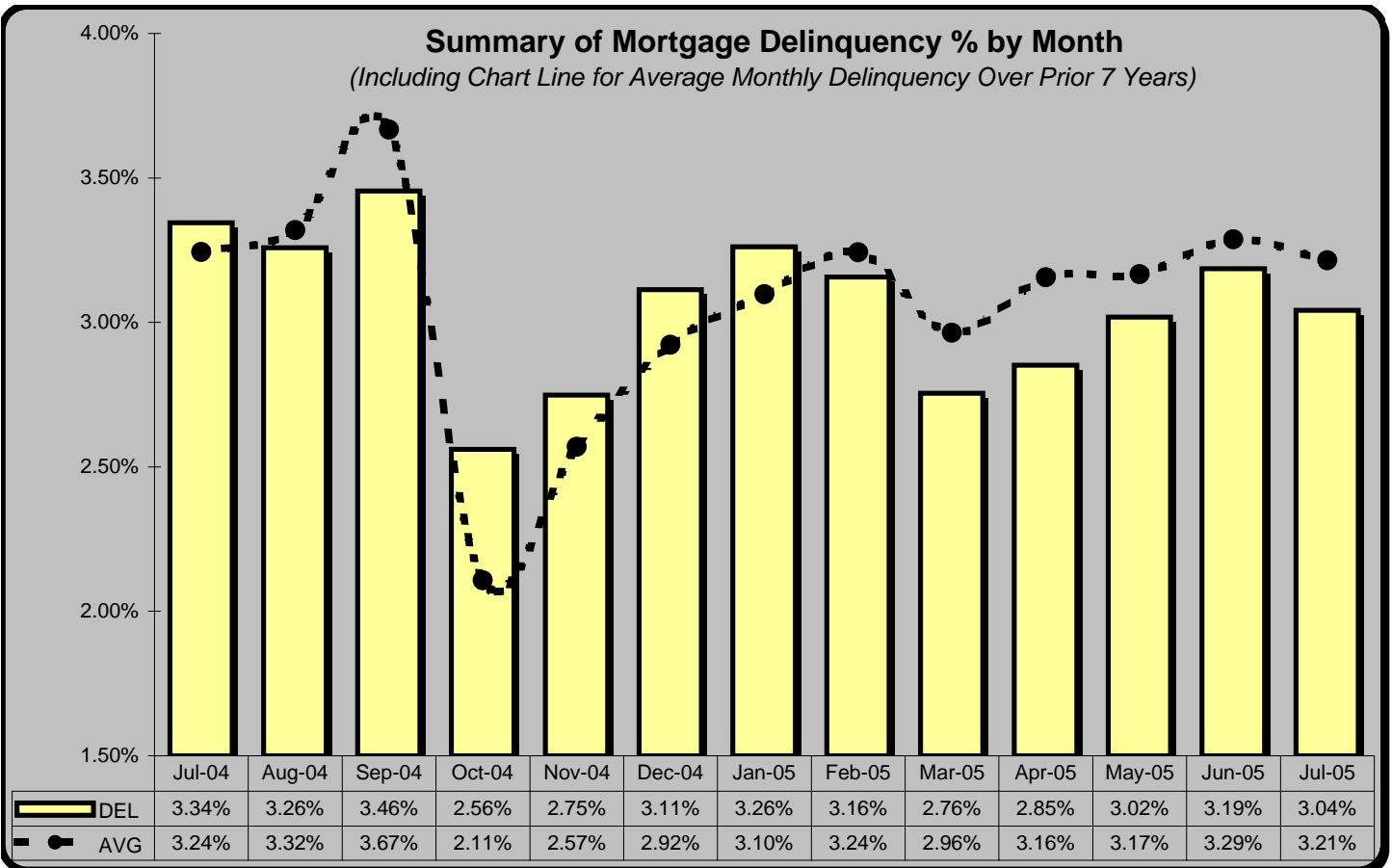
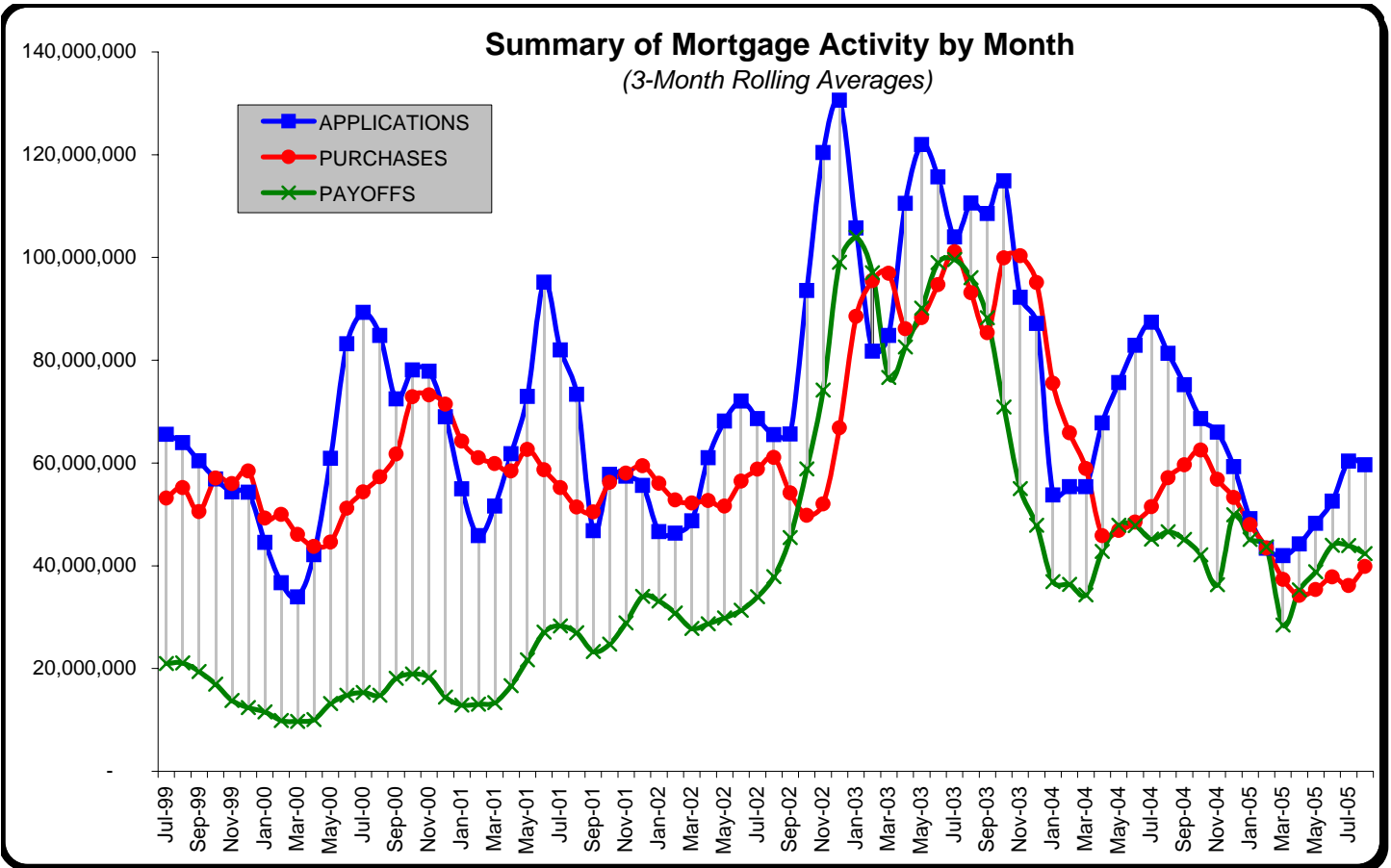


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