



JANUARY 2016

**MORTGAGE & BOND
DISCLOSURE REPORT**

ALASKA HOUSING FINANCE CORPORATION
 JANUARY 2015 COMPARATIVE ACTIVITY SUMMARY

Mortgage & Bond Portfolio:

	As Of/Through Fiscal Year End			As Of/Through Fiscal Month End		
	FY 2014	FY 2015	% Change	01/31/15	01/31/16	% Change
Total Mortgage Portfolio	2,520,778,596	2,649,246,997	5.1%	2,611,127,513	2,762,695,424	5.8%
Mortgage Average Rate %	4.93%	4.77%	(3.2%)	4.83%	4.72%	(2.4%)
Delinquency % (30+ Days)	4.87%	3.88%	(20.3%)	4.29%	3.74%	(12.8%)
Foreclosure % (Annualized)	0.58%	0.45%	(22.4%)	0.40%	0.38%	(5.9%)
Mortgage Purchases	545,989,872	463,402,992	(15.1%)	278,370,833	315,936,046	13.5%
Mortgage Payoffs	219,206,635	240,116,152	9.5%	126,742,327	133,202,778	5.1%
Purchase/Payoff Variance	326,783,237	223,286,840	(31.7%)	151,628,506	182,733,268	20.5%
Purchase Average Rate %	4.52%	4.10%	(9.3%)	4.18%	4.03%	(3.7%)
Bonds - Fixed Rate	1,344,705,000	1,207,110,000	(10.2%)	1,246,375,000	1,185,225,000	(4.9%)
Bonds - Floating Hedged	783,795,000	743,025,000	(5.2%)	754,920,000	726,930,000	(3.7%)
Bonds - Floating Unhedged	150,045,000	190,045,000	26.7%	190,045,000	190,045,000	0.0%
Total Bonds Outstanding	2,278,545,000	2,140,180,000	(6.1%)	2,191,340,000	2,102,200,000	(4.1%)
Requiring Self-Liquidity	445,895,000	254,755,000	(42.9%)	257,380,000	165,915,000	(35.5%)
Bond Average Rate %	3.77%	3.65%	(3.2%)	3.70%	3.69%	(0.2%)
New Bond Issuances	124,400,000	423,005,000	240.0%	218,105,000	55,620,000	(74.5%)
Special Bond Redemptions	54,815,000	434,800,000	693.2%	278,490,000	29,445,000	(89.4%)
Issue/Redemption Variance	69,585,000	(11,795,000)	(117.0%)	(60,385,000)	26,175,000	143.3%
Issuance Average Yield %	3.27%	2.03%	(37.9%)	1.35%	2.68%	98.5%
Mortgage/Bond Spread %	1.16%	1.12%	(3.4%)	1.13%	1.02%	(9.3%)
Mortgage/Bond Ratio	1.11	1.24	11.9%	1.19	1.31	10.3%

Cash & Investments:

	Investment Amounts as of Month End			Annual Returns as of Month End		
	01/31/15	01/31/16	% Change	01/31/15	01/31/16	% Change
* GeFONSI SL Reserve	578,985,232	366,506,556	(36.7%)	0.47%	0.42%	(10.6%)
Bond Trust Funds	150,650,920	251,990,157	67.3%	0.95%	0.61%	(35.8%)
SAM General Fund	72,700,022	94,135,095	29.5%	0.16%	0.21%	31.3%
Mortgage Collections	27,103,404	27,867,372	2.8%	0.16%	0.20%	25.0%
HAP/Senior Funds	35,310,067	8,428,864	(76.1%)	0.42%	0.50%	19.0%
Total Investments	864,749,645	748,928,044	(13.4%)	0.52%	0.45%	(12.7%)

ALASKA HOUSING FINANCE CORPORATION
JANUARY 2015 COMPARATIVE ACTIVITY SUMMARY

AHFC Financial Statements:
(in Thousands of Dollars)

	Fiscal Year Annual Audited			Second Quarter Unaudited		
	FY 2014	FY 2015	% Change	FY 2015	FY 2016	% Change
Mortgage & Loan Revenue	120,740	126,140	4.5%	62,904	64,009	1.8%
Investment Income	9,019	6,026	(33.2%)	2,962	2,600	(12.2%)
Externally Funded Programs	163,739	146,236	(10.7%)	68,857	59,790	(13.2%)
Rental Income	8,951	9,342	4.4%	4,440	5,169	16.4%
Other Revenue	5,637	2,355	(58.2%)	5,159	1,176	(77.2%)
Total Revenue	308,086	290,099	(5.8%)	144,322	132,744	(8.0%)
Interest Expenses	81,184	75,349	(7.2%)	37,425	35,644	(4.8%)
Housing Grants & Subsidies	149,188	125,222	(16.1%)	64,085	50,949	(20.5%)
Operations & Administration	58,771	53,287	(9.3%)	29,634	26,685	(10.0%)
Rental Housing Expenses	14,159	17,086	20.7%	8,733	8,505	(2.6%)
Mortgage and Loan Costs	9,442	11,327	20.0%	5,036	5,509	9.4%
Financing Expenses	4,415	5,064	14.7%	2,704	1,921	(29.0%)
Provision for Loan Loss	(5,688)	(5,741)	(0.9%)	(5,925)	(2,894)	51.2%
Total Expenses	311,471	281,594	(9.6%)	141,692	126,319	(10.8%)
Operating Income (Loss)	(3,385)	8,505	351.3%	2,630	6,425	144.3%
Contributions to the State	1,380	3,825	177.2%	679	3	(99.6%)
Change in Net Position	(4,765)	4,680	198.2%	1,951	6,422	229.2%
Total Assets/Deferred Outflows	4,055,203	3,916,302	(3.4%)	3,952,858	3,903,796	(1.2%)
Total Liabilities/Deferred Inflows	2,545,295	2,430,821	(4.5%)	2,440,999	2,411,893	(1.2%)
* Net Position	1,509,908	1,485,481	(1.6%)	1,511,859	1,491,903	(1.3%)

AHFC Dividend Calculation:
(in Thousands of Dollars)

	Through Fiscal Year			Through FY 2016 - Second Quarter	
	FY 2014	FY 2015	% Change	AHFC Dividend Summary	
Change in Net Position	(4,765)	4,680	198.2%	SOA General Fund Transfers	788,948
Add - State Contributions	1,380	3,825	177.2%	SCPB Projects Debt Service	434,866
Add - SCPB Debt Service	11,329	11,420	0.8%	SOA Capital Projects	253,761
Add - AHFC Capital Projects	17,467	14,642	(16.2%)	AHFC Capital Projects	479,608
Adjusted Net Position Change	25,412	34,567	36.0%	Total Dividend Appropriations	1,957,184
Factor % from Statutes	75%	75%	-	Total Dividend Expenditures	1,895,647
Dividend Transfer Available	19,059	25,925	36.0%	Total Dividend Remaining	61,537

* FY 2015 revised net position at the beginning of the year was due to a \$29.1 million cumulative effect of accounting change for the GASB 68 pension liability.

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC MORTGAGE AND LOAN OVERVIEW

As of: **1/31/2016**

AHFC PORTFOLIO:	DOLLARS	% of \$
MORTGAGES	2,612,113,607	94.55%
PARTICIPATION LOANS	143,367,797	5.19%
REAL ESTATE OWNED	7,214,020	0.26%
TOTAL PORTFOLIO	2,762,695,424	100.00%

AHFC DELINQUENT:		
30 DAYS PAST DUE	58,724,741	2.13%
60 DAYS PAST DUE	18,572,494	0.67%
90 DAYS PAST DUE	7,638,433	0.28%
120+ DAYS PAST DUE	18,200,647	0.66%
TOTAL DELINQUENT	103,136,315	3.74%

PORTFOLIO SUMMARY STATISTICS:		
AVG INTEREST RATE	4.717%	TAX-EXEMPT FTHB % 26.5%
AVG REMAINING TERM	296	RURAL % 16.5%
AVG LOAN TO VALUE	77	TAXABLE % 23.4%
SINGLE FAMILY %	89.1%	MF/SPECIAL NEEDS % 12.3%
MULTI-FAMILY %	10.9%	TAXABLE FTHB % 14.9%
FHA INSURANCE %	11.9%	TAX-EXEMPT VETS % 4.4%
VA INSURANCE %	7.0%	OTHER PROGRAM % 1.8%
PMI INSURANCE %	21.6%	ANCHORAGE % 41.1%
RD INSURANCE %	5.7%	OTHER CITY % 58.9%
HUD 184 INSURANCE %	5.5%	WELLS FARGO % 41.8%
UNINSURED %	47.9%	OTHER SERVICER % 58.2%

MORTGAGE AND LOAN ACTIVITY:	FY 2013	FY 2014	FY 2015	FY 2016 (YTD)	CURRENT MONTH
MORTGAGE APPLICATIONS	466,288,294	529,173,112	531,349,659	330,459,997	27,511,230
MORTGAGE COMMITMENTS	459,436,096	522,110,070	522,614,359	302,808,637	23,626,645
MORTGAGE PURCHASES	402,511,152	543,972,933	462,846,744	315,936,046	34,824,076
AVG PURCHASE PRICE	284,855	304,012	293,442	299,014	297,448
AVG INTEREST RATE	3.752%	4.520%	4.093%	4.025%	3.965%
AVG BEGINNING TERM	341	357	345	349	352
AVG LOAN TO VALUE	84	87	87	86	85
INSURANCE %	42.5%	53.2%	59.0%	54.0%	49.5%
SINGLE FAMILY%	87.6%	86.6%	94.0%	92.8%	93.6%
ANCHORAGE %	40.1%	42.1%	46.6%	45.7%	38.1%
WELLS FARGO %	42.8%	40.4%	40.0%	18.5%	0.0%
STREAMLINE REFINANCE %	17.6%	2.7%	1.6%	1.0%	0.4%
MORTGAGE PAYOFFS	532,239,895	219,206,635	240,116,152	133,202,778	15,032,420
MORTGAGE FORECLOSURES	11,723,829	14,127,019	11,633,173	3,721,080	0

ALASKA HOUSING FINANCE CORPORATION TOTAL

Weighted Average Interest Rate	4.717%
Weighted Average Remaining Term	296
Weighted Average Loan To Value	77

TOTAL PORTFOLIO:

	Dollars	% of \$
MORTGAGES	2,612,113,607	94.5%
PARTICIPATION LOANS	143,367,797	5.2%
REAL ESTATE OWNED	7,214,020	0.3%
TOTAL PORTFOLIO	2,762,695,424	100.0%

TOTAL DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	58,724,741	2.13%
60 DAYS PAST DUE	18,572,494	0.67%
90 DAYS PAST DUE	7,638,433	0.28%
120+ DAYS PAST DUE	18,200,647	0.66%
TOTAL DELINQUENT	103,136,315	3.74%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	731,820,451	26.6%
TAXABLE	645,905,089	23.4%
RURAL	454,605,449	16.5%
TAXABLE FIRST-TIME HOMEBUYER	411,146,111	14.9%
MULTI-FAMILY/SPECIAL NEEDS	339,290,316	12.3%
VETERANS MORTGAGE PROGRAM	122,870,383	4.5%
OTHER LOAN PROGRAM	49,843,604	1.8%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	1,998,072,236	72.5%
MULTI-FAMILY	300,281,596	10.9%
CONDO	285,252,140	10.4%
DUPLEX	136,325,328	4.9%
3-PLEX/4-PLEX	26,864,245	1.0%
OTHER PROPERTY TYPE	8,685,859	0.3%

GEOGRAPHIC REGION

ANCHORAGE	1,135,053,398	41.2%
WASILLA/PALMER	331,670,291	12.0%
FAIRBANKS/NORTH POLE	318,739,856	11.6%
JUNEAU/KETCHIKAN	210,299,749	7.6%
KENAI/SOLDOTNA/HOMER	201,937,774	7.3%
EAGLE RIVER/CHUGIAK	131,970,316	4.8%
KODIAK ISLAND	92,740,076	3.4%
OTHER GEOGRAPHIC REGION	333,069,944	12.1%

MORTGAGE INSURANCE

UNINSURED	1,324,494,378	48.1%
PRIMARY MORTGAGE INSURANCE	596,622,747	21.7%
FEDERALLY INSURED - FHA	329,518,717	12.0%
FEDERALLY INSURED - VA	193,568,946	7.0%
FEDERALLY INSURED - RD	158,791,634	5.8%
FEDERALLY INSURED - HUD 184	152,484,981	5.5%

SELLER SERVICER

WELLS FARGO	1,155,239,358	41.9%
ALASKA USA	626,367,270	22.7%
OTHER SELLER SERVICER	574,852,042	20.9%
FIRST NATIONAL BANK OF AK	399,022,734	14.5%

002 ADMINISTRATIVE

Weighted Average Interest Rate	4.930%
Weighted Average Remaining Term	321
Weighted Average Loan To Value	84

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	214,674,696	91.5%
PARTICIPATION LOANS	12,803,563	5.5%
REAL ESTATE OWNED	7,214,020	3.1%
TOTAL PORTFOLIO	234,692,279	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	1,425,447	0.63%
60 DAYS PAST DUE	189,382	0.08%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	88,435	0.04%
TOTAL DELINQUENT	1,703,265	0.75%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	68,835,290	30.3%
TAXABLE	61,960,892	27.2%
RURAL	17,771,743	7.8%
TAXABLE FIRST-TIME HOMEBUYER	22,759,251	10.0%
MULTI-FAMILY/SPECIAL NEEDS	45,859,673	20.2%
VETERANS MORTGAGE PROGRAM	5,919,619	2.6%
OTHER LOAN PROGRAM	4,371,791	1.9%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	149,275,070	65.6%
MULTI-FAMILY	41,192,013	18.1%
CONDO	23,732,392	10.4%
DUPLEX	11,441,234	5.0%
3-PLEX/4-PLEX	1,263,366	0.6%
OTHER PROPERTY TYPE	574,184	0.3%

GEOGRAPHIC REGION

ANCHORAGE	121,475,577	53.4%
WASILLA/PALMER	23,146,687	10.2%
FAIRBANKS/NORTH POLE	18,027,352	7.9%
JUNEAU/KETCHIKAN	18,426,803	8.1%
KENAI/SOLDOTNA/HOMER	12,160,583	5.3%
EAGLE RIVER/CHUGIAK	12,354,126	5.4%
KODIAK ISLAND	3,357,312	1.5%
OTHER GEOGRAPHIC REGION	18,529,821	8.1%

MORTGAGE INSURANCE

UNINSURED	119,220,972	52.4%
PRIMARY MORTGAGE INSURANCE	79,754,972	35.1%
FEDERALLY INSURED - FHA	7,194,715	3.2%
FEDERALLY INSURED - VA	7,785,415	3.4%
FEDERALLY INSURED - RD	8,224,165	3.6%
FEDERALLY INSURED - HUD 184	5,298,021	2.3%

SELLER SERVICER

WELLS FARGO	62,370,685	27.4%
ALASKA USA	56,723,391	24.9%
OTHER SELLER SERVICER	83,218,483	36.6%
FIRST NATIONAL BANK OF AK	25,165,700	11.1%

106 HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B

Weighted Average Interest Rate	5.586%
Weighted Average Remaining Term	275
Weighted Average Loan To Value	77

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	102,956,905	98.0%
PARTICIPATION LOANS	2,086,684	2.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	105,043,589	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	2,584,812	2.46%
60 DAYS PAST DUE	1,003,733	0.96%
90 DAYS PAST DUE	946,175	0.90%
120+ DAYS PAST DUE	1,017,124	0.97%
TOTAL DELINQUENT	5,551,845	5.29%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	71,861,739	68.4%
TAXABLE	12,640,335	12.0%
RURAL	15,613,564	14.9%
TAXABLE FIRST-TIME HOMEBUYER	2,948,364	2.8%
MULTI-FAMILY/SPECIAL NEEDS	1,045,729	1.0%
VETERANS MORTGAGE PROGRAM	162,886	0.2%
OTHER LOAN PROGRAM	770,972	0.7%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	75,556,801	71.9%
MULTI-FAMILY	1,045,729	1.0%
CONDO	21,609,664	20.6%
DUPLEX	5,306,686	5.1%
3-PLEX/4-PLEX	1,283,327	1.2%
OTHER PROPERTY TYPE	241,383	0.2%

GEOGRAPHIC REGION

ANCHORAGE	48,447,115	46.1%
WASILLA/PALMER	14,689,984	14.0%
FAIRBANKS/NORTH POLE	10,226,016	9.7%
JUNEAU/KETCHIKAN	9,013,067	8.6%
KENAI/SOLDOTNA/HOMER	7,553,761	7.2%
EAGLE RIVER/CHUGIAK	2,395,445	2.3%
KODIAK ISLAND	3,547,176	3.4%
OTHER GEOGRAPHIC REGION	9,171,026	8.7%

MORTGAGE INSURANCE

UNINSURED	38,340,271	36.5%
PRIMARY MORTGAGE INSURANCE	13,535,076	12.9%
FEDERALLY INSURED - FHA	31,448,837	29.9%
FEDERALLY INSURED - VA	5,916,127	5.6%
FEDERALLY INSURED - RD	9,148,832	8.7%
FEDERALLY INSURED - HUD 184	6,654,446	6.3%

SELLER SERVICER

WELLS FARGO	47,579,039	45.3%
ALASKA USA	25,775,904	24.5%
OTHER SELLER SERVICER	15,142,031	14.4%
FIRST NATIONAL BANK OF AK	16,546,616	15.8%

110 HOME MORTGAGE REVENUE BONDS 2007 SERIES A

Weighted Average Interest Rate	4.679%
Weighted Average Remaining Term	294
Weighted Average Loan To Value	79

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	83,806,939	96.9%
PARTICIPATION LOANS	2,725,564	3.1%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	86,532,503	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	1,522,822	1.76%
60 DAYS PAST DUE	911,531	1.05%
90 DAYS PAST DUE	96,132	0.11%
120+ DAYS PAST DUE	438,916	0.51%
TOTAL DELINQUENT	2,969,400	3.43%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	34,417,816	39.8%
TAXABLE	20,310,335	23.5%
RURAL	24,390,632	28.2%
TAXABLE FIRST-TIME HOMEBUYER	4,796,755	5.5%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	679,425	0.8%
OTHER LOAN PROGRAM	1,937,539	2.2%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	68,040,773	78.6%
MULTI-FAMILY	0	0.0%
CONDO	12,124,898	14.0%
DUPLEX	3,948,858	4.6%
3-PLEX/4-PLEX	1,894,131	2.2%
OTHER PROPERTY TYPE	523,843	0.6%

GEOGRAPHIC REGION

ANCHORAGE	32,169,007	37.2%
WASILLA/PALMER	7,813,951	9.0%
FAIRBANKS/NORTH POLE	7,000,487	8.1%
JUNEAU/KETCHIKAN	7,906,016	9.1%
KENAI/SOLDOTNA/HOMER	11,168,610	12.9%
EAGLE RIVER/CHUGIAK	3,031,052	3.5%
KODIAK ISLAND	3,023,675	3.5%
OTHER GEOGRAPHIC REGION	14,419,704	16.7%

MORTGAGE INSURANCE

UNINSURED	40,562,524	46.9%
PRIMARY MORTGAGE INSURANCE	19,212,760	22.2%
FEDERALLY INSURED - FHA	10,215,655	11.8%
FEDERALLY INSURED - VA	3,730,189	4.3%
FEDERALLY INSURED - RD	7,280,362	8.4%
FEDERALLY INSURED - HUD 184	5,531,012	6.4%

SELLER SERVICER

WELLS FARGO	43,354,660	50.1%
ALASKA USA	22,331,955	25.8%
OTHER SELLER SERVICER	10,187,751	11.8%
FIRST NATIONAL BANK OF AK	10,658,137	12.3%

111 HOME MORTGAGE REVENUE BONDS 2007 SERIES B

Weighted Average Interest Rate	4.802%
Weighted Average Remaining Term	298
Weighted Average Loan To Value	81

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	84,494,183	98.3%
PARTICIPATION LOANS	1,483,682	1.7%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	85,977,865	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	2,965,073	3.45%
60 DAYS PAST DUE	490,525	0.57%
90 DAYS PAST DUE	418,497	0.49%
120+ DAYS PAST DUE	670,945	0.78%
TOTAL DELINQUENT	4,545,041	5.29%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	32,887,415	38.3%
TAXABLE	26,777,988	31.1%
RURAL	13,968,473	16.2%
TAXABLE FIRST-TIME HOMEBUYER	10,755,275	12.5%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	798,153	0.9%
OTHER LOAN PROGRAM	790,561	0.9%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	71,096,732	82.7%
MULTI-FAMILY	0	0.0%
CONDO	10,426,245	12.1%
DUPLEX	3,584,392	4.2%
3-PLEX/4-PLEX	870,496	1.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	36,747,062	42.7%
WASILLA/PALMER	11,648,159	13.5%
FAIRBANKS/NORTH POLE	6,360,126	7.4%
JUNEAU/KETCHIKAN	6,692,481	7.8%
KENAI/SOLDOTNA/HOMER	6,775,771	7.9%
EAGLE RIVER/CHUGIAK	4,871,580	5.7%
KODIAK ISLAND	3,595,410	4.2%
OTHER GEOGRAPHIC REGION	9,287,275	10.8%

MORTGAGE INSURANCE

UNINSURED	33,324,018	38.8%
PRIMARY MORTGAGE INSURANCE	21,485,475	25.0%
FEDERALLY INSURED - FHA	14,629,809	17.0%
FEDERALLY INSURED - VA	3,429,432	4.0%
FEDERALLY INSURED - RD	7,124,061	8.3%
FEDERALLY INSURED - HUD 184	5,985,070	7.0%

SELLER SERVICER

WELLS FARGO	46,386,718	54.0%
ALASKA USA	18,883,545	22.0%
OTHER SELLER SERVICER	10,050,177	11.7%
FIRST NATIONAL BANK OF AK	10,657,425	12.4%

113 HOME MORTGAGE REVENUE BONDS 2007 SERIES D

Weighted Average Interest Rate	4.668%
Weighted Average Remaining Term	298
Weighted Average Loan To Value	80

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	110,665,111	99.1%
PARTICIPATION LOANS	1,026,997	0.9%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	111,692,107	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	2,931,639	2.62%
60 DAYS PAST DUE	1,078,354	0.97%
90 DAYS PAST DUE	636,427	0.57%
120+ DAYS PAST DUE	771,033	0.69%
TOTAL DELINQUENT	5,417,453	4.85%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	37,131,397	33.2%
TAXABLE	45,164,436	40.4%
RURAL	14,507,381	13.0%
TAXABLE FIRST-TIME HOMEBUYER	13,177,278	11.8%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	855,237	0.8%
OTHER LOAN PROGRAM	856,377	0.8%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	89,114,987	79.8%
MULTI-FAMILY	0	0.0%
CONDO	15,408,682	13.8%
DUPLEX	5,017,056	4.5%
3-PLEX/4-PLEX	2,047,102	1.8%
OTHER PROPERTY TYPE	104,280	0.1%

GEOGRAPHIC REGION

ANCHORAGE	53,266,279	47.7%
WASILLA/PALMER	13,788,177	12.3%
FAIRBANKS/NORTH POLE	10,517,768	9.4%
JUNEAU/KETCHIKAN	9,093,594	8.1%
KENAI/SOLDOTNA/HOMER	6,267,089	5.6%
EAGLE RIVER/CHUGIAK	2,962,993	2.7%
KODIAK ISLAND	2,529,291	2.3%
OTHER GEOGRAPHIC REGION	13,266,916	11.9%

MORTGAGE INSURANCE

UNINSURED	43,189,507	38.7%
PRIMARY MORTGAGE INSURANCE	34,838,286	31.2%
FEDERALLY INSURED - FHA	15,969,909	14.3%
FEDERALLY INSURED - VA	5,793,106	5.2%
FEDERALLY INSURED - RD	6,030,582	5.4%
FEDERALLY INSURED - HUD 184	5,870,719	5.3%

SELLER SERVICER

WELLS FARGO	52,521,724	47.0%
ALASKA USA	28,793,341	25.8%
OTHER SELLER SERVICER	16,486,918	14.8%
FIRST NATIONAL BANK OF AK	13,890,124	12.4%

116 HOME MORTGAGE REVENUE BONDS 2009 SERIES A

Weighted Average Interest Rate	4.012%
Weighted Average Remaining Term	303
Weighted Average Loan To Value	81

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	99,632,110	82.6%
PARTICIPATION LOANS	20,927,478	17.4%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	120,559,588	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	2,582,283	2.14%
60 DAYS PAST DUE	1,285,640	1.07%
90 DAYS PAST DUE	296,028	0.25%
120+ DAYS PAST DUE	1,600,154	1.33%
TOTAL DELINQUENT	5,764,105	4.78%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	38,486,357	31.9%
TAXABLE	39,747,447	33.0%
RURAL	11,946,825	9.9%
TAXABLE FIRST-TIME HOMEBUYER	24,400,811	20.2%
MULTI-FAMILY/SPECIAL NEEDS	392,952	0.3%
VETERANS MORTGAGE PROGRAM	1,904,878	1.6%
OTHER LOAN PROGRAM	3,680,318	3.1%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	93,327,516	77.4%
MULTI-FAMILY	392,952	0.3%
CONDO	18,000,426	14.9%
DUPLEX	8,113,319	6.7%
3-PLEX/4-PLEX	669,544	0.6%
OTHER PROPERTY TYPE	55,831	0.0%

GEOGRAPHIC REGION

ANCHORAGE	59,251,880	49.1%
WASILLA/PALMER	16,030,059	13.3%
FAIRBANKS/NORTH POLE	11,156,712	9.3%
JUNEAU/KETCHIKAN	7,686,652	6.4%
KENAI/SOLDOTNA/HOMER	8,007,482	6.6%
EAGLE RIVER/CHUGIAK	5,706,128	4.7%
KODIAK ISLAND	2,734,801	2.3%
OTHER GEOGRAPHIC REGION	9,985,873	8.3%

MORTGAGE INSURANCE

UNINSURED	45,528,475	37.8%
PRIMARY MORTGAGE INSURANCE	33,577,109	27.9%
FEDERALLY INSURED - FHA	17,604,202	14.6%
FEDERALLY INSURED - VA	6,806,579	5.6%
FEDERALLY INSURED - RD	8,104,537	6.7%
FEDERALLY INSURED - HUD 184	8,938,686	7.4%

SELLER SERVICER

WELLS FARGO	59,078,224	49.0%
ALASKA USA	30,061,105	24.9%
OTHER SELLER SERVICER	18,408,206	15.3%
FIRST NATIONAL BANK OF AK	13,012,053	10.8%

117 HOME MORTGAGE REVENUE BONDS 2009 SERIES B

Weighted Average Interest Rate	3.955%
Weighted Average Remaining Term	298
Weighted Average Loan To Value	80

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	110,561,791	85.3%
PARTICIPATION LOANS	19,094,471	14.7%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	129,656,262	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	3,688,329	2.84%
60 DAYS PAST DUE	1,067,143	0.82%
90 DAYS PAST DUE	481,018	0.37%
120+ DAYS PAST DUE	835,249	0.64%
TOTAL DELINQUENT	6,071,739	4.68%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	41,524,189	32.0%
TAXABLE	37,100,566	28.6%
RURAL	12,858,967	9.9%
TAXABLE FIRST-TIME HOMEBUYER	29,868,964	23.0%
MULTI-FAMILY/SPECIAL NEEDS	104,119	0.1%
VETERANS MORTGAGE PROGRAM	4,727,640	3.6%
OTHER LOAN PROGRAM	3,471,818	2.7%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	102,390,084	79.0%
MULTI-FAMILY	104,119	0.1%
CONDO	17,851,753	13.8%
DUPLEX	7,885,210	6.1%
3-PLEX/4-PLEX	1,141,962	0.9%
OTHER PROPERTY TYPE	283,133	0.2%

GEOGRAPHIC REGION

ANCHORAGE	59,219,210	45.7%
WASILLA/PALMER	16,783,663	12.9%
FAIRBANKS/NORTH POLE	13,900,692	10.7%
JUNEAU/KETCHIKAN	11,928,041	9.2%
KENAI/SOLDOTNA/HOMER	5,307,155	4.1%
EAGLE RIVER/CHUGIAK	7,109,803	5.5%
KODIAK ISLAND	2,944,156	2.3%
OTHER GEOGRAPHIC REGION	12,463,543	9.6%

MORTGAGE INSURANCE

UNINSURED	46,443,312	35.8%
PRIMARY MORTGAGE INSURANCE	33,303,858	25.7%
FEDERALLY INSURED - FHA	24,232,286	18.7%
FEDERALLY INSURED - VA	9,671,559	7.5%
FEDERALLY INSURED - RD	6,656,019	5.1%
FEDERALLY INSURED - HUD 184	9,349,229	7.2%

SELLER SERVICER

WELLS FARGO	64,974,024	50.1%
ALASKA USA	27,628,435	21.3%
OTHER SELLER SERVICER	20,996,813	16.2%
FIRST NATIONAL BANK OF AK	16,056,990	12.4%

119 HOME MORTGAGE REVENUE BONDS 2009 SERIES D

Weighted Average Interest Rate	4.326%
Weighted Average Remaining Term	298
Weighted Average Loan To Value	81

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	119,024,116	88.4%
PARTICIPATION LOANS	15,577,409	11.6%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	134,601,525	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	3,061,319	2.27%
60 DAYS PAST DUE	982,353	0.73%
90 DAYS PAST DUE	461,133	0.34%
120+ DAYS PAST DUE	2,089,573	1.55%
TOTAL DELINQUENT	6,594,379	4.90%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	63,247,162	47.0%
TAXABLE	27,493,653	20.4%
RURAL	13,965,473	10.4%
TAXABLE FIRST-TIME HOMEBUYER	26,459,720	19.7%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	1,737,526	1.3%
OTHER LOAN PROGRAM	1,697,991	1.3%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	104,947,051	78.0%
MULTI-FAMILY	0	0.0%
CONDO	22,245,130	16.5%
DUPLEX	5,233,433	3.9%
3-PLEX/4-PLEX	991,530	0.7%
OTHER PROPERTY TYPE	1,184,381	0.9%

GEOGRAPHIC REGION

ANCHORAGE	52,872,708	39.3%
WASILLA/PALMER	21,651,399	16.1%
FAIRBANKS/NORTH POLE	17,483,487	13.0%
JUNEAU/KETCHIKAN	10,447,819	7.8%
KENAI/SOLDOTNA/HOMER	10,225,289	7.6%
EAGLE RIVER/CHUGIAK	5,454,162	4.1%
KODIAK ISLAND	3,887,963	2.9%
OTHER GEOGRAPHIC REGION	12,578,699	9.3%

MORTGAGE INSURANCE

UNINSURED	47,017,380	34.9%
PRIMARY MORTGAGE INSURANCE	29,161,413	21.7%
FEDERALLY INSURED - FHA	24,870,766	18.5%
FEDERALLY INSURED - VA	6,682,557	5.0%
FEDERALLY INSURED - RD	15,503,602	11.5%
FEDERALLY INSURED - HUD 184	11,365,808	8.4%

SELLER SERVICER

WELLS FARGO	60,086,653	44.6%
ALASKA USA	35,910,252	26.7%
OTHER SELLER SERVICER	24,838,099	18.5%
FIRST NATIONAL BANK OF AK	13,766,521	10.2%

121 MORTGAGE REVENUE BONDS 2010 SERIES A & B

Weighted Average Interest Rate	4.615%
Weighted Average Remaining Term	299
Weighted Average Loan To Value	83

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	100,015,522	98.5%
PARTICIPATION LOANS	1,494,152	1.5%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	101,509,673	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	3,384,877	3.33%
60 DAYS PAST DUE	578,609	0.57%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	981,295	0.97%
TOTAL DELINQUENT	4,944,780	4.87%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	75,270,299	74.2%
TAXABLE	9,416,959	9.3%
RURAL	10,424,974	10.3%
TAXABLE FIRST-TIME HOMEBUYER	6,241,737	6.1%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	155,705	0.2%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	80,246,369	79.1%
MULTI-FAMILY	0	0.0%
CONDO	16,774,141	16.5%
DUPLEX	3,957,485	3.9%
3-PLEX/4-PLEX	432,634	0.4%
OTHER PROPERTY TYPE	99,044	0.1%

GEOGRAPHIC REGION

ANCHORAGE	40,312,513	39.7%
WASILLA/PALMER	16,529,935	16.3%
FAIRBANKS/NORTH POLE	13,523,536	13.3%
JUNEAU/KETCHIKAN	7,245,652	7.1%
KENAI/SOLDOTNA/HOMER	6,544,966	6.4%
EAGLE RIVER/CHUGIAK	3,299,026	3.2%
KODIAK ISLAND	2,665,899	2.6%
OTHER GEOGRAPHIC REGION	11,388,147	11.2%

MORTGAGE INSURANCE

UNINSURED	28,266,327	27.8%
PRIMARY MORTGAGE INSURANCE	7,208,989	7.1%
FEDERALLY INSURED - FHA	31,448,204	31.0%
FEDERALLY INSURED - VA	5,296,771	5.2%
FEDERALLY INSURED - RD	17,633,082	17.4%
FEDERALLY INSURED - HUD 184	11,656,301	11.5%

SELLER SERVICER

WELLS FARGO	53,935,815	53.1%
ALASKA USA	29,368,469	28.9%
OTHER SELLER SERVICER	11,362,300	11.2%
FIRST NATIONAL BANK OF AK	6,843,089	6.7%

122 MORTGAGE REVENUE BONDS 2011 SERIES A & B

Weighted Average Interest Rate	3.859%
Weighted Average Remaining Term	287
Weighted Average Loan To Value	78

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	159,097,625	91.9%
PARTICIPATION LOANS	14,017,817	8.1%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	173,115,442	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	4,232,893	2.45%
60 DAYS PAST DUE	2,126,655	1.23%
90 DAYS PAST DUE	521,673	0.30%
120+ DAYS PAST DUE	1,190,852	0.69%
TOTAL DELINQUENT	8,072,072	4.66%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	122,899,230	71.0%
TAXABLE	12,181,002	7.0%
RURAL	26,137,499	15.1%
TAXABLE FIRST-TIME HOMEBUYER	10,696,090	6.2%
MULTI-FAMILY/SPECIAL NEEDS	450,561	0.3%
VETERANS MORTGAGE PROGRAM	263,001	0.2%
OTHER LOAN PROGRAM	488,058	0.3%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	140,191,202	81.0%
MULTI-FAMILY	0	0.0%
CONDO	25,099,885	14.5%
DUPLEX	6,890,653	4.0%
3-PLEX/4-PLEX	329,896	0.2%
OTHER PROPERTY TYPE	603,806	0.3%

GEOGRAPHIC REGION

ANCHORAGE	66,844,601	38.6%
WASILLA/PALMER	28,409,939	16.4%
FAIRBANKS/NORTH POLE	16,206,287	9.4%
JUNEAU/KETCHIKAN	12,920,308	7.5%
KENAI/SOLDOTNA/HOMER	14,894,815	8.6%
EAGLE RIVER/CHUGIAK	5,154,965	3.0%
KODIAK ISLAND	9,088,649	5.3%
OTHER GEOGRAPHIC REGION	19,595,879	11.3%

MORTGAGE INSURANCE

UNINSURED	65,702,888	38.0%
PRIMARY MORTGAGE INSURANCE	15,422,054	8.9%
FEDERALLY INSURED - FHA	37,369,097	21.6%
FEDERALLY INSURED - VA	11,284,686	6.5%
FEDERALLY INSURED - RD	26,211,562	15.1%
FEDERALLY INSURED - HUD 184	17,125,155	9.9%

SELLER SERVICER

WELLS FARGO	86,204,158	49.8%
ALASKA USA	50,447,079	29.1%
OTHER SELLER SERVICER	20,118,625	11.6%
FIRST NATIONAL BANK OF AK	16,345,580	9.4%

207 VETERANS COLLATERALIZED BONDS 2006 FIRST

Weighted Average Interest Rate	5.500%
Weighted Average Remaining Term	284
Weighted Average Loan To Value	83

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	53,242,805	99.6%
PARTICIPATION LOANS	225,919	0.4%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	53,468,724	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	2,341,214	4.38%
60 DAYS PAST DUE	646,776	1.21%
90 DAYS PAST DUE	119,686	0.22%
120+ DAYS PAST DUE	1,295,061	2.42%
TOTAL DELINQUENT	4,402,738	8.23%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	178,873	0.3%
TAXABLE	4,827,443	9.0%
RURAL	3,888,117	7.3%
TAXABLE FIRST-TIME HOMEBUYER	3,614,262	6.8%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	40,960,029	76.6%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	47,768,355	89.3%
MULTI-FAMILY	0	0.0%
CONDO	3,135,047	5.9%
DUPLEX	1,210,758	2.3%
3-PLEX/4-PLEX	1,291,277	2.4%
OTHER PROPERTY TYPE	63,287	0.1%

GEOGRAPHIC REGION

ANCHORAGE	10,084,652	18.9%
WASILLA/PALMER	10,890,219	20.4%
FAIRBANKS/NORTH POLE	17,131,477	32.0%
JUNEAU/KETCHIKAN	1,893,059	3.5%
KENAI/SOLDOTNA/HOMER	1,992,674	3.7%
EAGLE RIVER/CHUGIAK	6,089,486	11.4%
KODIAK ISLAND	1,794,153	3.4%
OTHER GEOGRAPHIC REGION	3,593,003	6.7%

MORTGAGE INSURANCE

UNINSURED	10,034,690	18.8%
PRIMARY MORTGAGE INSURANCE	2,269,840	4.2%
FEDERALLY INSURED - FHA	3,048,153	5.7%
FEDERALLY INSURED - VA	35,799,534	67.0%
FEDERALLY INSURED - RD	946,225	1.8%
FEDERALLY INSURED - HUD 184	1,370,282	2.6%

SELLER SERVICER

WELLS FARGO	24,262,739	45.4%
ALASKA USA	15,513,641	29.0%
OTHER SELLER SERVICER	9,126,284	17.1%
FIRST NATIONAL BANK OF AK	4,566,061	8.5%

208 VETERANS COLLATERALIZED BONDS 2007/2008 FIRST

Weighted Average Interest Rate	5.794%
Weighted Average Remaining Term	287
Weighted Average Loan To Value	85

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	15,777,131	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	15,777,131	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	992,208	6.29%
60 DAYS PAST DUE	129,590	0.82%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	76,985	0.49%
TOTAL DELINQUENT	1,198,783	7.60%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	434,592	2.8%
TAXABLE	1,559,044	9.9%
RURAL	824,671	5.2%
TAXABLE FIRST-TIME HOMEBUYER	1,232,393	7.8%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	11,726,430	74.3%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	13,948,285	88.4%
MULTI-FAMILY	0	0.0%
CONDO	1,096,460	6.9%
DUPLEX	497,385	3.2%
3-PLEX/4-PLEX	183,533	1.2%
OTHER PROPERTY TYPE	51,467	0.3%

GEOGRAPHIC REGION

ANCHORAGE	3,001,231	19.0%
WASILLA/PALMER	3,235,867	20.5%
FAIRBANKS/NORTH POLE	3,583,320	22.7%
JUNEAU/KETCHIKAN	786,516	5.0%
KENAI/SOLDOTNA/HOMER	566,467	3.6%
EAGLE RIVER/CHUGIAK	2,066,082	13.1%
KODIAK ISLAND	866,653	5.5%
OTHER GEOGRAPHIC REGION	1,670,993	10.6%

MORTGAGE INSURANCE

UNINSURED	2,619,027	16.6%
PRIMARY MORTGAGE INSURANCE	501,194	3.2%
FEDERALLY INSURED - FHA	712,982	4.5%
FEDERALLY INSURED - VA	10,728,488	68.0%
FEDERALLY INSURED - RD	59,594	0.4%
FEDERALLY INSURED - HUD 184	1,155,845	7.3%

SELLER SERVICER

WELLS FARGO	6,383,977	40.5%
ALASKA USA	4,561,570	28.9%
OTHER SELLER SERVICER	2,163,768	13.7%
FIRST NATIONAL BANK OF AK	2,667,815	16.9%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

405 GENERAL MORTGAGE REVENUE BONDS II 2012 SERIES A & B

Weighted Average Interest Rate	4.533%
Weighted Average Remaining Term	298
Weighted Average Loan To Value	79

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	138,441,862	97.8%
PARTICIPATION LOANS	3,166,704	2.2%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	141,608,566	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	3,176,629	2.24%
60 DAYS PAST DUE	1,073,321	0.76%
90 DAYS PAST DUE	479,075	0.34%
120+ DAYS PAST DUE	471,497	0.33%
TOTAL DELINQUENT	5,200,522	3.67%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	4,610,168	3.3%
TAXABLE	63,120,227	44.6%
RURAL	31,150,511	22.0%
TAXABLE FIRST-TIME HOMEBUYER	36,299,594	25.6%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	1,779,908	1.3%
OTHER LOAN PROGRAM	4,648,157	3.3%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	118,249,521	83.5%
MULTI-FAMILY	0	0.0%
CONDO	10,373,963	7.3%
DUPLEX	12,046,043	8.5%
3-PLEX/4-PLEX	867,729	0.6%
OTHER PROPERTY TYPE	71,310	0.1%

GEOGRAPHIC REGION

ANCHORAGE	46,693,756	33.0%
WASILLA/PALMER	16,299,603	11.5%
FAIRBANKS/NORTH POLE	13,651,415	9.6%
JUNEAU/KETCHIKAN	15,914,433	11.2%
KENAI/SOLDOTNA/HOMER	11,295,216	8.0%
EAGLE RIVER/CHUGIAK	9,302,875	6.6%
KODIAK ISLAND	6,302,019	4.5%
OTHER GEOGRAPHIC REGION	22,149,250	15.6%

MORTGAGE INSURANCE

UNINSURED	66,494,261	47.0%
PRIMARY MORTGAGE INSURANCE	34,196,988	24.1%
FEDERALLY INSURED - FHA	15,808,631	11.2%
FEDERALLY INSURED - VA	7,657,604	5.4%
FEDERALLY INSURED - RD	5,647,807	4.0%
FEDERALLY INSURED - HUD 184	11,803,274	8.3%

SELLER SERVICER

WELLS FARGO	61,845,215	43.7%
ALASKA USA	28,945,053	20.4%
OTHER SELLER SERVICER	32,244,224	22.8%
FIRST NATIONAL BANK OF AK	18,574,074	13.1%

501 **GOVERNMENTAL PURPOSE BONDS 1997 SERIES A**

Weighted Average Interest Rate	3.395%
Weighted Average Remaining Term	192
Weighted Average Loan To Value	80

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	13,724,092	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	13,724,092	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	0	0.00%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	0	0.00%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
TAXABLE	0	0.0%
RURAL	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	13,724,092	100.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	0	0.0%
MULTI-FAMILY	13,724,092	100.0%
CONDO	0	0.0%
DUPLEX	0	0.0%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	13,724,092	100.0%
WASILLA/PALMER	0	0.0%
FAIRBANKS/NORTH POLE	0	0.0%
JUNEAU/KETCHIKAN	0	0.0%
KENAI/SOLDOTNA/HOMER	0	0.0%
EAGLE RIVER/CHUGIAK	0	0.0%
KODIAK ISLAND	0	0.0%
OTHER GEOGRAPHIC REGION	0	0.0%

MORTGAGE INSURANCE

UNINSURED	13,724,092	100.0%
PRIMARY MORTGAGE INSURANCE	0	0.0%
FEDERALLY INSURED - FHA	0	0.0%
FEDERALLY INSURED - VA	0	0.0%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	0	0.0%

SELLER SERVICER

WELLS FARGO	0	0.0%
ALASKA USA	0	0.0%
OTHER SELLER SERVICER	13,724,092	100.0%
FIRST NATIONAL BANK OF AK	0	0.0%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

502 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D

Weighted Average Interest Rate	3.784%
Weighted Average Remaining Term	298
Weighted Average Loan To Value	79

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	178,998,099	78.6%
PARTICIPATION LOANS	48,737,356	21.4%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	227,735,455	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	4,302,414	1.89%
60 DAYS PAST DUE	1,889,320	0.83%
90 DAYS PAST DUE	389,250	0.17%
120+ DAYS PAST DUE	954,566	0.42%
TOTAL DELINQUENT	7,535,550	3.31%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	38,844,342	17.1%
TAXABLE	66,331,526	29.1%
RURAL	49,230,282	21.6%
TAXABLE FIRST-TIME HOMEBUYER	58,224,606	25.6%
MULTI-FAMILY/SPECIAL NEEDS	4,054,971	1.8%
VETERANS MORTGAGE PROGRAM	6,688,550	2.9%
OTHER LOAN PROGRAM	4,361,178	1.9%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	184,504,165	81.0%
MULTI-FAMILY	3,917,932	1.7%
CONDO	22,678,948	10.0%
DUPLEX	13,548,941	5.9%
3-PLEX/4-PLEX	2,953,980	1.3%
OTHER PROPERTY TYPE	131,489	0.1%

GEOGRAPHIC REGION

ANCHORAGE	89,410,741	39.3%
WASILLA/PALMER	23,452,996	10.3%
FAIRBANKS/NORTH POLE	24,488,505	10.8%
JUNEAU/KETCHIKAN	20,386,622	9.0%
KENAI/SOLDOTNA/HOMER	17,809,284	7.8%
EAGLE RIVER/CHUGIAK	9,738,897	4.3%
KODIAK ISLAND	7,547,227	3.3%
OTHER GEOGRAPHIC REGION	34,901,184	15.3%

MORTGAGE INSURANCE

UNINSURED	98,076,388	43.1%
PRIMARY MORTGAGE INSURANCE	70,738,242	31.1%
FEDERALLY INSURED - FHA	21,027,909	9.2%
FEDERALLY INSURED - VA	13,636,548	6.0%
FEDERALLY INSURED - RD	8,758,716	3.8%
FEDERALLY INSURED - HUD 184	15,497,653	6.8%

SELLER SERVICER

WELLS FARGO	93,509,760	41.1%
ALASKA USA	51,842,247	22.8%
OTHER SELLER SERVICER	50,937,494	22.4%
FIRST NATIONAL BANK OF AK	31,445,953	13.8%

602 STATE CAPITAL PROJECT BONDS 2002 SERIES A

Weighted Average Interest Rate	5.162%
Weighted Average Remaining Term	256
Weighted Average Loan To Value	70

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	48,213,696	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	48,213,696	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	1,757,176	3.64%
60 DAYS PAST DUE	498,220	1.03%
90 DAYS PAST DUE	96,530	0.20%
120+ DAYS PAST DUE	536,601	1.11%
TOTAL DELINQUENT	2,888,527	5.99%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	8,098,379	16.8%
TAXABLE	8,079,507	16.8%
RURAL	16,861,744	35.0%
TAXABLE FIRST-TIME HOMEBUYER	7,805,283	16.2%
MULTI-FAMILY/SPECIAL NEEDS	5,870,043	12.2%
VETERANS MORTGAGE PROGRAM	1,498,739	3.1%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	37,679,477	78.2%
MULTI-FAMILY	5,870,043	12.2%
CONDO	2,833,957	5.9%
DUPLEX	1,414,276	2.9%
3-PLEX/4-PLEX	281,315	0.6%
OTHER PROPERTY TYPE	134,627	0.3%

GEOGRAPHIC REGION

ANCHORAGE	14,087,394	29.2%
WASILLA/PALMER	7,466,365	15.5%
FAIRBANKS/NORTH POLE	3,449,486	7.2%
JUNEAU/KETCHIKAN	2,263,630	4.7%
KENAI/SOLDOTNA/HOMER	6,600,555	13.7%
EAGLE RIVER/CHUGIAK	533,679	1.1%
KODIAK ISLAND	2,669,196	5.5%
OTHER GEOGRAPHIC REGION	11,143,393	23.1%

MORTGAGE INSURANCE

UNINSURED	29,304,397	60.8%
PRIMARY MORTGAGE INSURANCE	4,917,618	10.2%
FEDERALLY INSURED - FHA	7,284,187	15.1%
FEDERALLY INSURED - VA	3,643,774	7.6%
FEDERALLY INSURED - RD	2,516,601	5.2%
FEDERALLY INSURED - HUD 184	547,119	1.1%

SELLER SERVICER

WELLS FARGO	20,117,377	41.7%
ALASKA USA	11,959,108	24.8%
OTHER SELLER SERVICER	8,188,288	17.0%
FIRST NATIONAL BANK OF AK	7,948,924	16.5%

603 STATE CAPITAL PROJECT BONDS 2006 SERIES A

Weighted Average Interest Rate	5.076%
Weighted Average Remaining Term	305
Weighted Average Loan To Value	73

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	2,330,545	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	2,330,545	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	0	0.00%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	0	0.00%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
TAXABLE	872,626	37.4%
RURAL	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	779,200	33.4%
MULTI-FAMILY/SPECIAL NEEDS	678,719	29.1%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	1,182,735	50.7%
MULTI-FAMILY	678,719	29.1%
CONDO	0	0.0%
DUPLEX	469,091	20.1%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	1,187,576	51.0%
WASILLA/PALMER	678,719	29.1%
FAIRBANKS/NORTH POLE	0	0.0%
JUNEAU/KETCHIKAN	0	0.0%
KENAI/SOLDOTNA/HOMER	0	0.0%
EAGLE RIVER/CHUGIAK	464,249	19.9%
KODIAK ISLAND	0	0.0%
OTHER GEOGRAPHIC REGION	0	0.0%

MORTGAGE INSURANCE

UNINSURED	678,719	29.1%
PRIMARY MORTGAGE INSURANCE	1,651,826	70.9%
FEDERALLY INSURED - FHA	0	0.0%
FEDERALLY INSURED - VA	0	0.0%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	0	0.0%

SELLER SERVICER

WELLS FARGO	1,546,503	66.4%
ALASKA USA	469,091	20.1%
OTHER SELLER SERVICER	0	0.0%
FIRST NATIONAL BANK OF AK	314,951	13.5%

604 STATE CAPITAL PROJECT BONDS 2007 SERIES A, B

Weighted Average Interest Rate	6.127%
Weighted Average Remaining Term	210
Weighted Average Loan To Value	65

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	4,497,663	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	4,497,663	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	236,413	5.26%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	177,482	3.95%
TOTAL DELINQUENT	413,895	9.20%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
TAXABLE	730,736	16.2%
RURAL	2,468,237	54.9%
TAXABLE FIRST-TIME HOMEBUYER	1,298,690	28.9%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	3,964,183	88.1%
MULTI-FAMILY	0	0.0%
CONDO	232,969	5.2%
DUPLEX	300,511	6.7%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	1,169,185	26.0%
WASILLA/PALMER	516,429	11.5%
FAIRBANKS/NORTH POLE	0	0.0%
JUNEAU/KETCHIKAN	252,217	5.6%
KENAI/SOLDOTNA/HOMER	336,384	7.5%
EAGLE RIVER/CHUGIAK	117,196	2.6%
KODIAK ISLAND	309,551	6.9%
OTHER GEOGRAPHIC REGION	1,796,701	39.9%

MORTGAGE INSURANCE

UNINSURED	2,718,955	60.5%
PRIMARY MORTGAGE INSURANCE	423,788	9.4%
FEDERALLY INSURED - FHA	1,013,560	22.5%
FEDERALLY INSURED - VA	131,363	2.9%
FEDERALLY INSURED - RD	209,998	4.7%
FEDERALLY INSURED - HUD 184	0	0.0%

SELLER SERVICER

WELLS FARGO	2,788,616	62.0%
ALASKA USA	616,936	13.7%
OTHER SELLER SERVICER	290,450	6.5%
FIRST NATIONAL BANK OF AK	801,660	17.8%

605 STATE CAPITAL PROJECT BONDS 2011 SERIES A

Weighted Average Interest Rate	5.402%
Weighted Average Remaining Term	255
Weighted Average Loan To Value	70

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	80,165,534	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	80,165,534	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	2,441,836	3.05%
60 DAYS PAST DUE	585,515	0.73%
90 DAYS PAST DUE	110,588	0.14%
120+ DAYS PAST DUE	996,802	1.24%
TOTAL DELINQUENT	4,134,742	5.16%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	25,903,600	32.3%
TAXABLE	11,406,959	14.2%
RURAL	13,021,867	16.2%
TAXABLE FIRST-TIME HOMEBUYER	8,873,659	11.1%
MULTI-FAMILY/SPECIAL NEEDS	8,428,301	10.5%
VETERANS MORTGAGE PROGRAM	8,162,523	10.2%
OTHER LOAN PROGRAM	4,368,624	5.4%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	59,870,186	74.7%
MULTI-FAMILY	6,946,782	8.7%
CONDO	9,475,206	11.8%
DUPLEX	3,269,932	4.1%
3-PLEX/4-PLEX	215,928	0.3%
OTHER PROPERTY TYPE	387,501	0.5%

GEOGRAPHIC REGION

ANCHORAGE	33,887,140	42.3%
WASILLA/PALMER	8,935,817	11.1%
FAIRBANKS/NORTH POLE	9,196,012	11.5%
JUNEAU/KETCHIKAN	5,884,568	7.3%
KENAI/SOLDOTNA/HOMER	6,051,531	7.5%
EAGLE RIVER/CHUGIAK	2,837,676	3.5%
KODIAK ISLAND	3,373,304	4.2%
OTHER GEOGRAPHIC REGION	9,999,486	12.5%

MORTGAGE INSURANCE

UNINSURED	39,307,966	49.0%
PRIMARY MORTGAGE INSURANCE	11,316,549	14.1%
FEDERALLY INSURED - FHA	15,760,940	19.7%
FEDERALLY INSURED - VA	8,131,652	10.1%
FEDERALLY INSURED - RD	4,563,884	5.7%
FEDERALLY INSURED - HUD 184	1,084,543	1.4%

SELLER SERVICER

WELLS FARGO	36,797,018	45.9%
ALASKA USA	16,393,662	20.4%
OTHER SELLER SERVICER	12,879,220	16.1%
FIRST NATIONAL BANK OF AK	14,095,634	17.6%

606 STATE CAPITAL PROJECT BONDS 2012 SERIES A & B

Weighted Average Interest Rate	5.520%
Weighted Average Remaining Term	268
Weighted Average Loan To Value	69

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	93,649,945	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	93,649,945	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	1,435,931	1.53%
60 DAYS PAST DUE	424,779	0.45%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	718,347	0.77%
TOTAL DELINQUENT	2,579,056	2.75%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	2,953,823	3.2%
TAXABLE	11,969,531	12.8%
RURAL	10,242,597	10.9%
TAXABLE FIRST-TIME HOMEBUYER	8,334,629	8.9%
MULTI-FAMILY/SPECIAL NEEDS	56,601,807	60.4%
VETERANS MORTGAGE PROGRAM	2,437,569	2.6%
OTHER LOAN PROGRAM	1,109,989	1.2%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	39,164,471	41.8%
MULTI-FAMILY	48,347,572	51.6%
CONDO	2,660,566	2.8%
DUPLEX	2,747,583	2.9%
3-PLEX/4-PLEX	651,062	0.7%
OTHER PROPERTY TYPE	78,691	0.1%

GEOGRAPHIC REGION

ANCHORAGE	38,548,810	41.2%
WASILLA/PALMER	11,306,021	12.1%
FAIRBANKS/NORTH POLE	11,085,752	11.8%
JUNEAU/KETCHIKAN	9,552,710	10.2%
KENAI/SOLDOTNA/HOMER	7,463,412	8.0%
EAGLE RIVER/CHUGIAK	1,337,593	1.4%
KODIAK ISLAND	2,546,417	2.7%
OTHER GEOGRAPHIC REGION	11,809,230	12.6%

MORTGAGE INSURANCE

UNINSURED	74,997,660	80.1%
PRIMARY MORTGAGE INSURANCE	10,671,096	11.4%
FEDERALLY INSURED - FHA	1,464,591	1.6%
FEDERALLY INSURED - VA	3,260,197	3.5%
FEDERALLY INSURED - RD	1,342,060	1.4%
FEDERALLY INSURED - HUD 184	1,914,342	2.0%

SELLER SERVICER

WELLS FARGO	30,280,886	32.3%
ALASKA USA	13,976,006	14.9%
OTHER SELLER SERVICER	24,844,272	26.5%
FIRST NATIONAL BANK OF AK	24,548,780	26.2%

607 STATE CAPITAL PROJECT BONDS 2013 SERIES A & B

Weighted Average Interest Rate	6.287%
Weighted Average Remaining Term	372
Weighted Average Loan To Value	50

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	147,861,424	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	147,861,424	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	1,620,519	1.10%
60 DAYS PAST DUE	199,584	0.13%
90 DAYS PAST DUE	70,583	0.05%
120+ DAYS PAST DUE	996,604	0.67%
TOTAL DELINQUENT	2,887,288	1.95%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	3,999,514	2.7%
TAXABLE	10,074,173	6.8%
RURAL	10,065,049	6.8%
TAXABLE FIRST-TIME HOMEBUYER	13,172,795	8.9%
MULTI-FAMILY/SPECIAL NEEDS	107,149,790	72.5%
VETERANS MORTGAGE PROGRAM	2,807,718	1.9%
OTHER LOAN PROGRAM	592,385	0.4%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	41,960,695	28.4%
MULTI-FAMILY	95,278,539	64.4%
CONDO	5,828,166	3.9%
DUPLEX	3,231,650	2.2%
3-PLEX/4-PLEX	1,395,739	0.9%
OTHER PROPERTY TYPE	166,635	0.1%

GEOGRAPHIC REGION

ANCHORAGE	56,459,444	38.2%
WASILLA/PALMER	9,395,294	6.4%
FAIRBANKS/NORTH POLE	57,010,020	38.6%
JUNEAU/KETCHIKAN	6,407,215	4.3%
KENAI/SOLDOTNA/HOMER	5,300,238	3.6%
EAGLE RIVER/CHUGIAK	5,736,982	3.9%
KODIAK ISLAND	1,387,420	0.9%
OTHER GEOGRAPHIC REGION	6,164,811	4.2%

MORTGAGE INSURANCE

UNINSURED	126,013,084	85.2%
PRIMARY MORTGAGE INSURANCE	13,662,298	9.2%
FEDERALLY INSURED - FHA	1,232,977	0.8%
FEDERALLY INSURED - VA	2,601,508	1.8%
FEDERALLY INSURED - RD	1,570,159	1.1%
FEDERALLY INSURED - HUD 184	2,781,397	1.9%

SELLER SERVICER

WELLS FARGO	29,945,296	20.3%
ALASKA USA	11,198,660	7.6%
OTHER SELLER SERVICER	67,729,299	45.8%
FIRST NATIONAL BANK OF AK	38,988,169	26.4%

608 STATE CAPITAL PROJECT BONDS 2014 SERIES A

Weighted Average Interest Rate	4.889%
Weighted Average Remaining Term	291
Weighted Average Loan To Value	74

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	101,907,089	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	101,907,089	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	1,668,941	1.64%
60 DAYS PAST DUE	296,089	0.29%
90 DAYS PAST DUE	966,959	0.95%
120+ DAYS PAST DUE	305,640	0.30%
TOTAL DELINQUENT	3,237,629	3.18%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	1,057,164	1.0%
TAXABLE	35,169,437	34.5%
RURAL	15,487,685	15.2%
TAXABLE FIRST-TIME HOMEBUYER	17,437,491	17.1%
MULTI-FAMILY/SPECIAL NEEDS	27,638,810	27.1%
VETERANS MORTGAGE PROGRAM	1,440,977	1.4%
OTHER LOAN PROGRAM	3,675,524	3.6%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	65,437,454	64.2%
MULTI-FAMILY	26,644,035	26.1%
CONDO	3,146,903	3.1%
DUPLEX	5,376,925	5.3%
3-PLEX/4-PLEX	1,211,981	1.2%
OTHER PROPERTY TYPE	89,791	0.1%

GEOGRAPHIC REGION

ANCHORAGE	45,850,294	45.0%
WASILLA/PALMER	10,543,202	10.3%
FAIRBANKS/NORTH POLE	7,450,938	7.3%
JUNEAU/KETCHIKAN	6,755,638	6.6%
KENAI/SOLDOTNA/HOMER	8,006,049	7.9%
EAGLE RIVER/CHUGIAK	5,781,102	5.7%
KODIAK ISLAND	4,125,798	4.0%
OTHER GEOGRAPHIC REGION	13,394,067	13.1%

MORTGAGE INSURANCE

UNINSURED	63,556,231	62.4%
PRIMARY MORTGAGE INSURANCE	23,698,225	23.3%
FEDERALLY INSURED - FHA	3,738,841	3.7%
FEDERALLY INSURED - VA	3,626,777	3.6%
FEDERALLY INSURED - RD	1,771,727	1.7%
FEDERALLY INSURED - HUD 184	5,515,288	5.4%

SELLER SERVICER

WELLS FARGO	39,046,737	38.3%
ALASKA USA	21,258,364	20.9%
OTHER SELLER SERVICER	18,920,863	18.6%
FIRST NATIONAL BANK OF AK	22,681,125	22.3%

609 STATE CAPITAL PROJECT BONDS 2014 SERIES B

Weighted Average Interest Rate	5.257%
Weighted Average Remaining Term	256
Weighted Average Loan To Value	67

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	31,188,175	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	31,188,175	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	789,038	2.53%
60 DAYS PAST DUE	559,824	1.79%
90 DAYS PAST DUE	88,089	0.28%
120+ DAYS PAST DUE	276,616	0.89%
TOTAL DELINQUENT	1,713,567	5.49%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	1,913,353	6.1%
TAXABLE	4,075,744	13.1%
RURAL	15,676,115	50.3%
TAXABLE FIRST-TIME HOMEBUYER	3,702,952	11.9%
MULTI-FAMILY/SPECIAL NEEDS	4,519,912	14.5%
VETERANS MORTGAGE PROGRAM	456,453	1.5%
OTHER LOAN PROGRAM	843,646	2.7%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	23,297,840	74.7%
MULTI-FAMILY	3,549,385	11.4%
CONDO	1,855,523	5.9%
DUPLEX	1,422,452	4.6%
3-PLEX/4-PLEX	657,613	2.1%
OTHER PROPERTY TYPE	405,362	1.3%

GEOGRAPHIC REGION

ANCHORAGE	6,623,715	21.2%
WASILLA/PALMER	3,257,638	10.4%
FAIRBANKS/NORTH POLE	1,861,369	6.0%
JUNEAU/KETCHIKAN	2,436,052	7.8%
KENAI/SOLDOTNA/HOMER	3,825,315	12.3%
EAGLE RIVER/CHUGIAK	895,760	2.9%
KODIAK ISLAND	2,032,071	6.5%
OTHER GEOGRAPHIC REGION	10,256,256	32.9%

MORTGAGE INSURANCE

UNINSURED	19,989,008	64.1%
PRIMARY MORTGAGE INSURANCE	2,708,833	8.7%
FEDERALLY INSURED - FHA	4,731,654	15.2%
FEDERALLY INSURED - VA	1,600,588	5.1%
FEDERALLY INSURED - RD	1,793,970	5.8%
FEDERALLY INSURED - HUD 184	364,122	1.2%

SELLER SERVICER

WELLS FARGO	11,241,897	36.0%
ALASKA USA	8,154,132	26.1%
OTHER SELLER SERVICER	6,210,074	19.9%
FIRST NATIONAL BANK OF AK	5,582,072	17.9%

610 STATE CAPITAL PROJECT BONDS 2014 SERIES C

Weighted Average Interest Rate	4.164%
Weighted Average Remaining Term	300
Weighted Average Loan To Value	77

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	149,428,461	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	149,428,461	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	1,446,228	0.97%
60 DAYS PAST DUE	207,404	0.14%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	1,653,632	1.11%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	7,270,171	4.9%
TAXABLE	24,468,696	16.4%
RURAL	46,067,236	30.8%
TAXABLE FIRST-TIME HOMEBUYER	43,441,924	29.1%
MULTI-FAMILY/SPECIAL NEEDS	20,310,610	13.6%
VETERANS MORTGAGE PROGRAM	2,551,906	1.7%
OTHER LOAN PROGRAM	5,317,919	3.6%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	111,831,570	74.8%
MULTI-FAMILY	17,483,909	11.7%
CONDO	8,707,453	5.8%
DUPLEX	7,852,216	5.3%
3-PLEX/4-PLEX	2,547,456	1.7%
OTHER PROPERTY TYPE	1,005,857	0.7%

GEOGRAPHIC REGION

ANCHORAGE	55,024,271	36.8%
WASILLA/PALMER	9,819,561	6.6%
FAIRBANKS/NORTH POLE	15,342,161	10.3%
JUNEAU/KETCHIKAN	11,030,796	7.4%
KENAI/SOLDOTNA/HOMER	17,989,950	12.0%
EAGLE RIVER/CHUGIAK	10,378,874	6.9%
KODIAK ISLAND	5,855,474	3.9%
OTHER GEOGRAPHIC REGION	23,987,375	16.1%

MORTGAGE INSURANCE

UNINSURED	86,585,650	57.9%
PRIMARY MORTGAGE INSURANCE	41,078,405	27.5%
FEDERALLY INSURED - FHA	5,348,060	3.6%
FEDERALLY INSURED - VA	5,112,436	3.4%
FEDERALLY INSURED - RD	3,597,769	2.4%
FEDERALLY INSURED - HUD 184	7,706,142	5.2%

SELLER SERVICER

WELLS FARGO	54,902,292	36.7%
ALASKA USA	36,169,056	24.2%
OTHER SELLER SERVICER	33,585,206	22.5%
FIRST NATIONAL BANK OF AK	24,771,907	16.6%

611 STATE CAPITAL PROJECT BONDS 2014 SERIES D

Weighted Average Interest Rate	4.592%
Weighted Average Remaining Term	338
Weighted Average Loan To Value	85

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	91,950,206	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	91,950,206	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	1,049,674	1.14%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	187,966	0.20%
120+ DAYS PAST DUE	148,287	0.16%
TOTAL DELINQUENT	1,385,927	1.51%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	14,888,180	16.2%
TAXABLE	57,757,974	62.8%
RURAL	5,008,257	5.4%
TAXABLE FIRST-TIME HOMEBUYER	7,916,872	8.6%
MULTI-FAMILY/SPECIAL NEEDS	450,089	0.5%
VETERANS MORTGAGE PROGRAM	4,754,468	5.2%
OTHER LOAN PROGRAM	1,174,366	1.3%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	72,273,054	78.6%
MULTI-FAMILY	450,089	0.5%
CONDO	8,790,241	9.6%
DUPLEX	8,065,373	8.8%
3-PLEX/4-PLEX	2,207,630	2.4%
OTHER PROPERTY TYPE	163,818	0.2%

GEOGRAPHIC REGION

ANCHORAGE	43,272,715	47.1%
WASILLA/PALMER	15,170,107	16.5%
FAIRBANKS/NORTH POLE	5,224,196	5.7%
JUNEAU/KETCHIKAN	6,819,931	7.4%
KENAI/SOLDOTNA/HOMER	6,039,584	6.6%
EAGLE RIVER/CHUGIAK	9,243,660	10.1%
KODIAK ISLAND	2,399,686	2.6%
OTHER GEOGRAPHIC REGION	3,780,328	4.1%

MORTGAGE INSURANCE

UNINSURED	29,899,497	32.5%
PRIMARY MORTGAGE INSURANCE	46,591,612	50.7%
FEDERALLY INSURED - FHA	4,308,331	4.7%
FEDERALLY INSURED - VA	5,554,323	6.0%
FEDERALLY INSURED - RD	2,666,992	2.9%
FEDERALLY INSURED - HUD 184	2,929,451	3.2%

SELLER SERVICER

WELLS FARGO	48,693,858	53.0%
ALASKA USA	20,928,729	22.8%
OTHER SELLER SERVICER	12,947,412	14.1%
FIRST NATIONAL BANK OF AK	9,380,207	10.2%

612 STATE CAPITAL PROJECT BONDS 2015 SERIES A

Weighted Average Interest Rate	5.042%
Weighted Average Remaining Term	275
Weighted Average Loan To Value	76

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	114,531,015	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	114,531,015	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	2,361,511	2.06%
60 DAYS PAST DUE	898,280	0.78%
90 DAYS PAST DUE	888,936	0.78%
120+ DAYS PAST DUE	1,060,730	0.93%
TOTAL DELINQUENT	5,209,456	4.55%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	10,348,907	9.0%
TAXABLE	21,396,946	18.7%
RURAL	34,566,962	30.2%
TAXABLE FIRST-TIME HOMEBUYER	18,490,389	16.1%
MULTI-FAMILY/SPECIAL NEEDS	15,657,792	13.7%
VETERANS MORTGAGE PROGRAM	11,501,101	10.0%
OTHER LOAN PROGRAM	2,568,917	2.2%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	91,348,306	79.8%
MULTI-FAMILY	9,808,984	8.6%
CONDO	7,487,451	6.5%
DUPLEX	4,889,143	4.3%
3-PLEX/4-PLEX	710,852	0.6%
OTHER PROPERTY TYPE	286,280	0.2%

GEOGRAPHIC REGION

ANCHORAGE	39,265,008	34.3%
WASILLA/PALMER	12,021,508	10.5%
FAIRBANKS/NORTH POLE	10,777,106	9.4%
JUNEAU/KETCHIKAN	7,659,808	6.7%
KENAI/SOLDOTNA/HOMER	8,189,469	7.2%
EAGLE RIVER/CHUGIAK	7,042,121	6.1%
KODIAK ISLAND	6,304,976	5.5%
OTHER GEOGRAPHIC REGION	23,271,019	20.3%

MORTGAGE INSURANCE

UNINSURED	61,819,406	54.0%
PRIMARY MORTGAGE INSURANCE	15,740,823	13.7%
FEDERALLY INSURED - FHA	10,760,404	9.4%
FEDERALLY INSURED - VA	14,163,201	12.4%
FEDERALLY INSURED - RD	5,364,607	4.7%
FEDERALLY INSURED - HUD 184	6,682,573	5.8%

SELLER SERVICER

WELLS FARGO	51,431,517	44.9%
ALASKA USA	22,731,244	19.8%
OTHER SELLER SERVICER	21,365,153	18.7%
FIRST NATIONAL BANK OF AK	19,003,102	16.6%

613 STATE CAPITAL PROJECT BONDS 2015 SERIES B

Weighted Average Interest Rate	5.444%
Weighted Average Remaining Term	260
Weighted Average Loan To Value	68

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	99,880,012	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	99,880,012	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	4,173,072	4.18%
60 DAYS PAST DUE	1,249,393	1.25%
90 DAYS PAST DUE	326,258	0.33%
120+ DAYS PAST DUE	378,591	0.38%
TOTAL DELINQUENT	6,127,313	6.13%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	19,118,960	19.1%
TAXABLE	15,499,631	15.5%
RURAL	29,176,908	29.2%
TAXABLE FIRST-TIME HOMEBUYER	11,036,532	11.0%
MULTI-FAMILY/SPECIAL NEEDS	18,954,475	19.0%
VETERANS MORTGAGE PROGRAM	5,192,506	5.2%
OTHER LOAN PROGRAM	901,000	0.9%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	65,703,548	65.8%
MULTI-FAMILY	17,540,836	17.6%
CONDO	9,372,302	9.4%
DUPLEX	4,984,396	5.0%
3-PLEX/4-PLEX	651,877	0.7%
OTHER PROPERTY TYPE	1,627,053	1.6%

GEOGRAPHIC REGION

ANCHORAGE	40,203,049	40.3%
WASILLA/PALMER	8,271,001	8.3%
FAIRBANKS/NORTH POLE	7,861,550	7.9%
JUNEAU/KETCHIKAN	7,904,728	7.9%
KENAI/SOLDOTNA/HOMER	8,393,906	8.4%
EAGLE RIVER/CHUGIAK	4,523,472	4.5%
KODIAK ISLAND	5,641,032	5.6%
OTHER GEOGRAPHIC REGION	17,081,273	17.1%

MORTGAGE INSURANCE

UNINSURED	62,397,485	62.5%
PRIMARY MORTGAGE INSURANCE	8,619,020	8.6%
FEDERALLY INSURED - FHA	13,949,143	14.0%
FEDERALLY INSURED - VA	7,673,983	7.7%
FEDERALLY INSURED - RD	4,794,859	4.8%
FEDERALLY INSURED - HUD 184	2,445,522	2.4%

SELLER SERVICER

WELLS FARGO	42,162,674	42.2%
ALASKA USA	20,008,096	20.0%
OTHER SELLER SERVICER	14,581,386	14.6%
FIRST NATIONAL BANK OF AK	23,127,856	23.2%

614 STATE CAPITAL PROJECT BONDS 2015 SERIES C

Weighted Average Interest Rate	4.959%
Weighted Average Remaining Term	284
Weighted Average Loan To Value	76

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	61,396,857	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	61,396,857	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	552,442	0.90%
60 DAYS PAST DUE	200,474	0.33%
90 DAYS PAST DUE	57,431	0.09%
120+ DAYS PAST DUE	123,264	0.20%
TOTAL DELINQUENT	933,611	1.52%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	5,639,530	9.2%
TAXABLE	15,771,276	25.7%
RURAL	9,283,679	15.1%
TAXABLE FIRST-TIME HOMEBUYER	17,380,594	28.3%
MULTI-FAMILY/SPECIAL NEEDS	7,397,868	12.0%
VETERANS MORTGAGE PROGRAM	3,863,139	6.3%
OTHER LOAN PROGRAM	2,060,771	3.4%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	45,701,805	74.4%
MULTI-FAMILY	7,305,863	11.9%
CONDO	4,303,771	7.0%
DUPLEX	3,620,329	5.9%
3-PLEX/4-PLEX	112,284	0.2%
OTHER PROPERTY TYPE	352,805	0.6%

GEOGRAPHIC REGION

ANCHORAGE	25,954,374	42.3%
WASILLA/PALMER	9,917,989	16.2%
FAIRBANKS/NORTH POLE	6,224,088	10.1%
JUNEAU/KETCHIKAN	2,991,393	4.9%
KENAI/SOLDOTNA/HOMER	3,172,220	5.2%
EAGLE RIVER/CHUGIAK	3,541,331	5.8%
KODIAK ISLAND	2,210,768	3.6%
OTHER GEOGRAPHIC REGION	7,384,694	12.0%

MORTGAGE INSURANCE

UNINSURED	28,682,190	46.7%
PRIMARY MORTGAGE INSURANCE	20,336,399	33.1%
FEDERALLY INSURED - FHA	4,344,874	7.1%
FEDERALLY INSURED - VA	3,850,548	6.3%
FEDERALLY INSURED - RD	1,269,864	2.1%
FEDERALLY INSURED - HUD 184	2,912,982	4.7%

SELLER SERVICER

WELLS FARGO	23,791,295	38.8%
ALASKA USA	15,718,197	25.6%
OTHER SELLER SERVICER	14,305,154	23.3%
FIRST NATIONAL BANK OF AK	7,582,211	12.3%

ALASKA HOUSING FINANCE CORPORATION

As of: 1/31/2016

DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

	<u>TOTAL PORTFOLIO</u>					<u>WEIGHTED AVERAGES</u>			<u>DELINQUENT</u>	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
002 ADMINISTRATIVE										
CFTHB	56,784,474	0	0	56,784,474	24.2%	5.307%	351	89	444,496	0.78%
CHD04	22,079,044	12,075,668	0	34,154,711	14.6%	4.017%	218	86	371,190	1.09%
CHELP	203,298	0	0	203,298	0.1%	3.875%	359	90	0	0.00%
CMFTX	20,126,324	0	0	20,126,324	8.6%	6.006%	289	71	0	0.00%
CNCL2	3,522,845	0	0	3,522,845	1.5%	4.636%	358	83	0	0.00%
COHAP	8,476,248	0	0	8,476,248	3.6%	4.623%	344	87	432,159	5.10%
COMH	477,878	0	0	477,878	0.2%	3.831%	322	77	0	0.00%
COR	10,469,052	0	0	10,469,052	4.5%	4.848%	341	85	0	0.00%
COR15	141,504	0	0	141,504	0.1%	3.250%	180	86	0	0.00%
CREOS	0	0	7,214,020	7,214,020	3.1%	0.000%	0	0	0	0.00%
CSPND	977,073	0	0	977,073	0.4%	6.577%	358	100	0	0.00%
CTAX	46,381,787	0	0	46,381,787	19.8%	5.062%	354	86	206,605	0.45%
CTEMP	0	467,619	0	467,619	0.2%	0.000%	234	76	21,742	4.65%
CVETS	4,647,195	0	0	4,647,195	2.0%	5.535%	348	96	0	0.00%
ETAX	17,691,746	0	0	17,691,746	7.5%	4.944%	358	88	0	0.00%
SRHRF	22,310,184	260,276	0	22,570,460	9.6%	4.244%	307	72	227,072	1.01%
SRQ15	86,421	0	0	86,421	0.0%	6.250%	174	92	0	0.00%
SRQ30	143,283	0	0	143,283	0.1%	6.250%	352	87	0	0.00%
SRV30	156,343	0	0	156,343	0.1%	6.250%	295	94	0	0.00%
	214,674,696	12,803,563	7,214,020	234,692,279	100.0%	4.930%	321	84	1,703,265	0.75%
106 HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B										
E021A	50,667,922	2,086,684	0	52,754,606	50.2%	5.367%	255	75	4,272,831	8.10%
E021B	43,101,649	0	0	43,101,649	41.0%	5.900%	299	79	966,723	2.24%
E021C	9,187,335	0	0	9,187,335	8.7%	5.375%	279	77	312,290	3.40%
	102,956,905	2,086,684	0	105,043,589	100.0%	5.586%	275	77	5,551,845	5.29%
110 HOME MORTGAGE REVENUE BONDS 2007 SERIES A										
E071A	69,385,915	876,600	0	70,262,515	81.2%	4.617%	303	80	1,950,974	2.78%
E076B	9,930,053	1,848,964	0	11,779,016	13.6%	4.860%	242	74	858,883	7.29%
E07AL	4,490,971	0	0	4,490,971	5.2%	5.157%	298	76	159,544	3.55%
	83,806,939	2,725,564	0	86,532,503	100.0%	4.679%	294	79	2,969,400	3.43%
111 HOME MORTGAGE REVENUE BONDS 2007 SERIES B										
E071B	69,659,219	487,699	0	70,146,917	81.6%	4.707%	305	81	3,051,278	4.35%
E076C	8,994,935	995,983	0	9,990,918	11.6%	5.160%	249	79	1,200,231	12.01%
E07BL	5,840,030	0	0	5,840,030	6.8%	5.333%	299	80	293,532	5.03%
	84,494,183	1,483,682	0	85,977,865	100.0%	4.802%	298	81	4,545,041	5.29%

DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

	<u>TOTAL PORTFOLIO</u>					<u>WEIGHTED AVERAGES</u>			<u>DELINQUENT</u>	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
113	HOME MORTGAGE REVENUE BONDS 2007 SERIES D									
E071D	88,719,219	513,470	0	89,232,688	79.9%	4.512%	307	81	2,312,968	2.59%
E077C	16,615,385	513,527	0	17,128,912	15.3%	5.120%	253	76	2,855,813	16.67%
E07DL	5,330,507	0	0	5,330,507	4.8%	5.827%	298	81	248,671	4.67%
	110,665,111	1,026,997	0	111,692,107	100.0%	4.668%	298	80	5,417,453	4.85%
116	HOME MORTGAGE REVENUE BONDS 2009 SERIES A									
E091A	82,075,547	20,190,238	0	102,265,785	84.8%	3.787%	308	81	2,719,929	2.66%
E098A	11,163,959	737,240	0	11,901,200	9.9%	5.246%	260	78	2,175,803	18.28%
E09AL	6,392,603	0	0	6,392,603	5.3%	5.305%	303	81	868,373	13.58%
	99,632,110	20,927,478	0	120,559,588	100.0%	4.012%	303	81	5,764,105	4.78%
117	HOME MORTGAGE REVENUE BONDS 2009 SERIES B									
E091B	86,898,716	18,409,463	0	105,308,179	81.2%	3.660%	301	80	3,579,531	3.40%
E098B	16,038,659	685,008	0	16,723,667	12.9%	5.359%	271	81	2,492,208	14.90%
E09BL	7,624,415	0	0	7,624,415	5.9%	4.940%	317	84	0	0.00%
	110,561,791	19,094,471	0	129,656,262	100.0%	3.955%	298	80	6,071,739	4.68%
119	HOME MORTGAGE REVENUE BONDS 2009 SERIES D									
E091D	75,162,258	15,577,409	0	90,739,668	67.4%	3.804%	302	81	3,092,485	3.41%
E099C	36,400,591	0	0	36,400,591	27.0%	5.492%	286	80	3,042,527	8.36%
E09DL	7,461,266	0	0	7,461,266	5.5%	4.997%	316	85	459,367	6.16%
	119,024,116	15,577,409	0	134,601,525	100.0%	4.326%	298	81	6,594,379	4.90%
121	MORTGAGE REVENUE BONDS 2010 SERIES A & B									
E0911	40,492,229	0	0	40,492,229	39.9%	4.240%	300	85	2,416,918	5.97%
E10A1	30,579,925	0	0	30,579,925	30.1%	4.563%	299	85	1,683,845	5.51%
E10AL	5,729,571	0	0	5,729,571	5.6%	6.201%	300	80	226,993	3.96%
E10B1	23,213,796	1,494,152	0	24,707,948	24.3%	4.924%	298	76	617,025	2.50%
	100,015,522	1,494,152	0	101,509,673	100.0%	4.615%	299	83	4,944,780	4.87%
122	MORTGAGE REVENUE BONDS 2011 SERIES A & B									
E0912	93,759,655	3,370,409	0	97,130,065	56.1%	3.464%	308	84	5,084,955	5.24%
E11A1	7,277,583	0	0	7,277,583	4.2%	4.815%	190	58	722,297	9.92%
E11A2	10,933,121	0	0	10,933,121	6.3%	6.178%	225	70	1,144,762	10.47%
E11AL	16,167,672	2,358,158	0	18,525,830	10.7%	4.163%	285	74	0	0.00%
E11B1	30,959,593	8,289,250	0	39,248,844	22.7%	3.868%	271	74	1,120,058	2.85%
	159,097,625	14,017,817	0	173,115,442	100.0%	3.859%	287	78	8,072,072	4.66%
207	VETERANS COLLATERALIZED BONDS 2006 FIRST									
C0611	40,263,006	225,919	0	40,488,925	75.7%	5.062%	284	85	3,452,589	8.53%
C061C	12,979,799	0	0	12,979,799	24.3%	6.866%	284	78	950,150	7.32%
	53,242,805	225,919	0	53,468,724	100.0%	5.500%	284	83	4,402,738	8.23%

ALASKA HOUSING FINANCE CORPORATION

As of: 1/31/2016

DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

	<u>TOTAL PORTFOLIO</u>					<u>WEIGHTED AVERAGES</u>			<u>DELINQUENT</u>	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
208	<u>VETERANS COLLATERALIZED BONDS 2007/2008 FIRST</u>									
C0711	11,907,860	0	0	11,907,860	75.5%	5.264%	286	88	992,208	8.33%
C071C	3,869,270	0	0	3,869,270	24.5%	7.428%	288	77	206,575	5.34%
	15,777,131	0	0	15,777,131	100.0%	5.794%	287	85	1,198,783	7.60%
405	<u>GENERAL MORTGAGE REVENUE BONDS II 2012 SERIES A & B</u>									
GM12A	138,441,862	3,166,704	0	141,608,566	100.0%	4.533%	298	79	5,200,522	3.67%
	138,441,862	3,166,704	0	141,608,566	100.0%	4.533%	298	79	5,200,522	3.67%
501	<u>GOVERNMENTAL PURPOSE BONDS 1997 SERIES A</u>									
GP97A	13,724,092	0	0	13,724,092	100.0%	3.395%	192	80	0	0.00%
	13,724,092	0	0	13,724,092	100.0%	3.395%	192	80	0	0.00%
502	<u>GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D</u>									
GP011	12,449,095	2,046,645	0	14,495,740	6.4%	3.916%	309	80	126,765	0.87%
GP012	10,838,103	2,715,277	0	13,553,381	6.0%	3.823%	312	80	337,078	2.49%
GP013	17,129,246	5,789,271	0	22,918,517	10.1%	3.471%	315	81	1,397,450	6.10%
GP01C	105,454,836	24,454,064	0	129,908,900	57.0%	4.106%	288	78	4,934,035	3.80%
GP10B	2,199,140	1,539,213	0	3,738,353	1.6%	2.956%	317	84	0	0.00%
GP11B	6,490,977	2,993,530	0	9,484,508	4.2%	3.363%	317	84	36,245	0.38%
GPGM1	24,436,702	9,199,355	0	33,636,057	14.8%	2.891%	306	80	703,977	2.09%
	178,998,099	48,737,356	0	227,735,455	100.0%	3.784%	298	79	7,535,550	3.31%
602	<u>STATE CAPITAL PROJECT BONDS 2002 SERIES A</u>									
SC02A	48,213,696	0	0	48,213,696	100.0%	5.162%	256	70	2,888,527	5.99%
	48,213,696	0	0	48,213,696	100.0%	5.162%	256	70	2,888,527	5.99%
603	<u>STATE CAPITAL PROJECT BONDS 2006 SERIES A</u>									
SC06A	2,330,545	0	0	2,330,545	100.0%	5.076%	305	73	0	0.00%
	2,330,545	0	0	2,330,545	100.0%	5.076%	305	73	0	0.00%
604	<u>STATE CAPITAL PROJECT BONDS 2007 SERIES A, B</u>									
SC07A	4,497,663	0	0	4,497,663	100.0%	6.127%	210	65	413,895	9.20%
	4,497,663	0	0	4,497,663	100.0%	6.127%	210	65	413,895	9.20%
605	<u>STATE CAPITAL PROJECT BONDS 2011 SERIES A</u>									
SC11A	80,165,534	0	0	80,165,534	100.0%	5.402%	255	70	4,134,742	5.16%
	80,165,534	0	0	80,165,534	100.0%	5.402%	255	70	4,134,742	5.16%
606	<u>STATE CAPITAL PROJECT BONDS 2012 SERIES A & B</u>									
SC12A	93,649,945	0	0	93,649,945	100.0%	5.520%	268	69	2,579,056	2.75%
	93,649,945	0	0	93,649,945	100.0%	5.520%	268	69	2,579,056	2.75%

ALASKA HOUSING FINANCE CORPORATION

As of: 1/31/2016

DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

	<u>TOTAL PORTFOLIO</u>					<u>WEIGHTED AVERAGES</u>			<u>DELINQUENT</u>	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
607	STATE CAPITAL PROJECT BONDS 2013 SERIES A & B									
SC13A	95,626,559	0	0	95,626,559	64.7%	5.453%	305	75	2,388,536	2.50%
SC13B	52,234,866	0	0	52,234,866	35.3%	7.812%	494	4	498,752	0.95%
	147,861,424	0	0	147,861,424	100.0%	6.287%	372	50	2,887,288	1.95%
608	STATE CAPITAL PROJECT BONDS 2014 SERIES A									
SC14A	101,907,089	0	0	101,907,089	100.0%	4.889%	291	74	3,237,629	3.18%
	101,907,089	0	0	101,907,089	100.0%	4.889%	291	74	3,237,629	3.18%
609	STATE CAPITAL PROJECT BONDS 2014 SERIES B									
SC14B	31,188,175	0	0	31,188,175	100.0%	5.257%	256	67	1,713,567	5.49%
	31,188,175	0	0	31,188,175	100.0%	5.257%	256	67	1,713,567	5.49%
610	STATE CAPITAL PROJECT BONDS 2014 SERIES C									
SC14C	149,428,461	0	0	149,428,461	100.0%	4.164%	300	77	1,653,632	1.11%
	149,428,461	0	0	149,428,461	100.0%	4.164%	300	77	1,653,632	1.11%
611	STATE CAPITAL PROJECT BONDS 2014 SERIES D									
SC14D	91,950,206	0	0	91,950,206	100.0%	4.592%	338	85	1,385,927	1.51%
	91,950,206	0	0	91,950,206	100.0%	4.592%	338	85	1,385,927	1.51%
612	STATE CAPITAL PROJECT BONDS 2015 SERIES A									
SC15A	114,531,015	0	0	114,531,015	100.0%	5.042%	275	76	5,209,456	4.55%
	114,531,015	0	0	114,531,015	100.0%	5.042%	275	76	5,209,456	4.55%
613	STATE CAPITAL PROJECT BONDS 2015 SERIES B									
SC15B	99,880,012	0	0	99,880,012	100.0%	5.444%	260	68	6,127,313	6.13%
	99,880,012	0	0	99,880,012	100.0%	5.444%	260	68	6,127,313	6.13%
614	STATE CAPITAL PROJECT BONDS 2015 SERIES C									
SC15C	61,396,857	0	0	61,396,857	100.0%	4.959%	284	76	933,611	1.52%
	61,396,857	0	0	61,396,857	100.0%	4.959%	284	76	933,611	1.52%
TOTAL	2,612,113,607	143,367,797	7,214,020	2,762,695,424	100.0%	4.717%	296	77	103,136,315	3.74%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY LOAN PROGRAM

 As of: **1/31/2016**

LOAN PROGRAM	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	651,336,228	80,484,224	731,820,451	26.6%	4.620%	290	80	47,616,260	6.51%
TAXABLE	622,880,721	23,024,369	645,905,089	23.4%	4.349%	315	80	17,382,712	2.69%
RURAL	436,209,919	18,395,530	454,605,449	16.5%	4.349%	270	72	12,901,621	2.84%
TAXABLE FIRST-TIME HOMEBUYER	397,430,788	13,715,323	411,146,111	14.9%	4.431%	311	84	13,764,602	3.35%
MULTI-FAMILY/SPECIAL NEEDS	339,290,316	0	339,290,316	12.3%	6.582%	296	57	4,569,443	1.35%
VETERANS	115,887,018	6,983,365	122,870,383	4.5%	4.637%	284	84	5,724,088	4.66%
NON-CONFORMING II	40,961,570	699,377	41,660,947	1.5%	4.047%	332	84	895,172	2.15%
NON-CONFORMING I	4,207,188	65,610	4,272,798	0.2%	4.216%	282	65	142,423	3.33%
AHGLP 5%	3,835,673	0	3,835,673	0.1%	5.000%	111	41	139,995	3.65%
MGIC SPECIAL	52,794	0	52,794	0.0%	9.311%	38	23	0	0.00%
YES YOU CAN PROGRAM	21,392	0	21,392	0.0%	7.500%	42	24	0	0.00%
AHFC TOTAL	2,612,113,607	143,367,797	2,755,481,404	100.0%	4.717%	296	77	103,136,315	3.74%

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY PROPERTY TYPE

As of: **1/31/2016**

PROPERTY TYPE	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
SINGLE FAMILY RESIDENCE	1,887,837,545	110,234,691	1,998,072,236	72.5%	4.437%	297	80	82,433,997	4.13%
MULTI-PLEX	300,281,596	0	300,281,596	10.9%	6.777%	295	53	1,799,773	0.60%
CONDOMINIUM	260,318,211	24,933,930	285,252,140	10.4%	4.641%	294	80	14,301,462	5.01%
DUPLEX	129,227,592	7,097,736	136,325,328	4.9%	4.481%	302	78	4,099,260	3.01%
FOUR-PLEX	17,609,158	652,926	18,262,084	0.7%	4.543%	300	78	0	0.00%
TRI-PLEX	8,413,490	188,671	8,602,161	0.3%	4.361%	294	73	113,639	1.32%
MOBILE HOME TYPE I	8,207,214	259,843	8,467,057	0.3%	4.859%	265	72	388,184	4.58%
MOBILE HOME TYPE II	218,801	0	218,801	0.0%	5.037%	104	50	0	0.00%
AHFC TOTAL	2,612,113,607	143,367,797	2,755,481,404	100.0%	4.717%	296	77	103,136,315	3.74%

ALASKA HOUSING FINANCE CORPORATION

As of: 1/31/2016

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY GEOGRAPHIC REGION

GEOGRAPHIC REGION	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
ANCHORAGE	1,074,069,347	60,984,051	1,135,053,398	41.2%	4.789%	297	80	44,705,752	3.94%
WASILLA	212,396,497	14,952,562	227,349,059	8.3%	4.690%	296	82	12,472,756	5.49%
FAIRBANKS	181,950,244	10,877,652	192,827,896	7.0%	4.714%	295	77	6,410,957	3.32%
JUNEAU	100,794,709	5,250,034	106,044,743	3.8%	4.650%	300	77	3,890,987	3.67%
SOLDOTNA	98,647,944	6,770,754	105,418,698	3.8%	4.102%	291	77	3,209,504	3.04%
PALMER	97,725,490	6,595,742	104,321,232	3.8%	4.798%	294	80	5,106,940	4.90%
KETCHIKAN	98,248,907	6,006,099	104,255,006	3.8%	4.289%	295	75	2,035,511	1.95%
EAGLE RIVER	98,887,998	5,019,902	103,907,900	3.8%	4.422%	306	82	3,975,746	3.83%
KODIAK	89,227,779	3,512,297	92,740,076	3.4%	4.586%	273	74	1,978,539	2.13%
NORTH POLE	72,366,748	3,933,440	76,300,188	2.8%	4.707%	293	83	4,142,936	5.43%
KENAI	49,924,483	3,189,272	53,113,756	1.9%	4.371%	292	78	2,742,543	5.16%
FORT WAINWRIGHT	49,611,773	0	49,611,773	1.8%	8.000%	507	0	0	0.00%
HOMER	41,398,369	2,006,951	43,405,320	1.6%	4.295%	283	70	768,429	1.77%
OTHER SOUTHEAST	37,411,158	1,075,538	38,486,696	1.4%	4.525%	267	69	814,258	2.12%
PETERSBURG	32,430,798	1,416,492	33,847,290	1.2%	3.964%	263	71	379,458	1.12%
OTHER SOUTHCENTRAL	31,527,446	2,254,274	33,781,720	1.2%	4.634%	284	76	851,826	2.52%
CHUGIAK	26,441,734	1,620,682	28,062,416	1.0%	4.386%	316	82	981,416	3.50%
OTHER NORTH	23,154,864	488,639	23,643,504	0.9%	5.154%	226	67	1,584,303	6.70%
BETHEL	23,119,677	496,128	23,615,805	0.9%	5.241%	224	71	604,032	2.56%
STERLING	20,361,413	1,000,065	21,361,477	0.8%	4.269%	288	76	409,473	1.92%
SITKA	19,907,985	1,007,589	20,915,574	0.8%	4.440%	310	76	342,126	1.64%
OTHER SOUTHWEST	18,584,752	767,272	19,352,024	0.7%	5.126%	248	64	875,509	4.52%
NIKISKI	18,449,192	405,111	18,854,302	0.7%	4.324%	286	77	1,506,975	7.99%
NOME	18,058,850	533,937	18,592,787	0.7%	4.717%	279	76	1,601,848	8.62%
OTHER KENAI PENNINSULA	17,154,210	792,659	17,946,869	0.7%	4.501%	271	71	694,385	3.87%
CORDOVA	15,442,817	587,635	16,030,452	0.6%	4.338%	283	73	0	0.00%
SEWARD	14,253,422	680,904	14,934,326	0.5%	4.980%	277	71	460,864	3.09%
DELTA JUNCTION	10,470,363	585,222	11,055,585	0.4%	4.604%	281	75	395,942	3.58%
VALDEZ	10,480,527	167,747	10,648,273	0.4%	4.535%	281	76	0	0.00%
WRANGELL	9,614,110	389,149	10,003,259	0.4%	4.425%	269	69	193,302	1.93%
AHFC TOTAL	2,612,113,607	143,367,797	2,755,481,404	100.0%	4.717%	296	77	103,136,315	3.74%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY MORTGAGE INSURANCE

 As of: **1/31/2016**

MORTGAGE INSURANCE	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
UNINSURED - LTV < 80	988,838,879	48,222,565	1,037,061,444	37.6%	4.962%	291	62	20,763,149	2.00%
FEDERALLY INSURED - FHA	308,114,271	21,404,447	329,518,717	12.0%	5.068%	265	81	34,557,931	10.49%
UNINSURED - LTV > 80 (RURAL)	279,360,773	7,774,493	287,135,266	10.4%	4.733%	281	80	6,667,785	2.32%
PMI - RADIAN GUARANTY	202,308,463	10,728,853	213,037,316	7.7%	4.148%	335	89	4,010,861	1.88%
FEDERALLY INSURED - VA	181,926,360	11,642,586	193,568,946	7.0%	4.782%	277	86	13,032,892	6.73%
FEDERALLY INSURED - RD	146,029,642	12,761,992	158,791,634	5.8%	4.524%	290	89	8,606,471	5.42%
FEDERALLY INSURED - HUD 184	144,800,874	7,684,107	152,484,981	5.5%	4.350%	311	90	8,969,802	5.88%
PMI - CMG MORTGAGE INSURANCE	128,429,886	8,809,009	137,238,895	5.0%	4.224%	333	89	2,036,236	1.48%
PMI - MORTGAGE GUARANTY	83,585,147	5,097,438	88,682,585	3.2%	4.248%	337	89	1,519,050	1.71%
PMI - ESSENT GUARANTY	69,165,239	4,637,411	73,802,650	2.7%	4.180%	345	91	470,132	0.64%
PMI - UNITED GUARANTY	44,319,957	1,870,025	46,189,981	1.7%	4.228%	340	91	310,697	0.67%
PMI - GENWORTH GE	25,970,401	2,109,292	28,079,693	1.0%	4.419%	326	88	1,375,506	4.90%
PMI - PMI MORTGAGE INSURANCE	7,468,696	474,452	7,943,147	0.3%	4.761%	291	80	398,166	5.01%
PMI - COMMONWEALTH	876,190	54,749	930,939	0.0%	5.304%	275	79	417,637	44.86%
PMI - NATIONAL MORTGAGE INSUR	647,712	69,830	717,541	0.0%	4.203%	352	90	0	0.00%
UNINSURED - SERVICER INDEMNIFIED	271,120	26,550	297,669	0.0%	6.223%	199	65	0	0.00%
AHFC TOTAL	2,612,113,607	143,367,797	2,755,481,404	100.0%	4.717%	296	77	103,136,315	3.74%

ALASKA HOUSING FINANCE CORPORATION

 As of: **1/31/2016**
DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY SELLER SERVICER

SELLER SERVICER	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
WELLS FARGO MORTGAGE	1,094,752,144	60,487,214	1,155,239,358	41.9%	4.646%	288	79	62,030,782	5.37%
ALASKA USA FCU	585,878,848	40,488,422	626,367,270	22.7%	4.538%	299	81	22,704,228	3.62%
FIRST NATIONAL BANK OF AK	383,907,833	15,114,902	399,022,734	14.5%	5.203%	281	72	10,663,551	2.67%
FIRST BANK	148,041,284	7,071,048	155,112,332	5.6%	4.067%	299	76	676,206	0.44%
NORTHRIM BANK	103,662,996	7,142,728	110,805,724	4.0%	5.112%	322	79	954,838	0.86%
COMMERCIAL LOANS	63,335,865	0	63,335,865	2.3%	7.002%	439	17	0	0.00%
MT. MCKINLEY MUTUAL SAVINGS	58,855,660	2,951,585	61,807,246	2.2%	4.373%	297	78	2,047,672	3.31%
DENALI FEDERAL CREDIT UNION	54,622,476	3,797,962	58,420,438	2.1%	4.178%	331	87	883,133	1.51%
SPIRIT OF ALASKA FCU	44,557,219	2,535,757	47,092,976	1.7%	4.493%	300	81	174,824	0.37%
DENALI STATE BANK	28,755,466	1,979,521	30,734,987	1.1%	4.493%	300	81	2,023,989	6.59%
KODIAK ISLAND HA	25,797,176	634,643	26,431,819	1.0%	4.335%	269	70	523,749	1.98%
AHFC (SUBSERVICED BY FNBA)	4,255,553	0	4,255,553	0.2%	5.328%	350	60	0	0.00%
TRUE NORTH FCU	3,713,815	240,289	3,954,104	0.1%	4.054%	351	87	141,357	3.57%
MATANUSKA VALLEY FCU	3,480,370	343,048	3,823,418	0.1%	4.132%	349	75	0	0.00%
GUILD MORTGAGE	2,984,369	269,982	3,254,350	0.1%	4.046%	355	86	0	0.00%
TONGASS FCU	2,526,772	12,401	2,539,173	0.1%	4.106%	329	82	125,609	4.95%
TLINGIT-HAIDA HA	1,791,900	73,943	1,865,843	0.1%	4.681%	228	62	186,378	9.99%
ANCHORAGE NEIGHBORHOOD HSG	1,193,862	224,352	1,418,214	0.1%	4.286%	358	78	0	0.00%
AHFC TOTAL	2,612,113,607	143,367,797	2,755,481,404	100.0%	4.717%	296	77	103,136,315	3.74%

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY BOND INDENTURE

As of: **1/31/2016**

BOND INDENTURE	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
STATE CAPITAL PROJECT BONDS II	891,793,183	0	891,793,183	32.4%	5.134%	301	71	25,727,479	2.88%
HOME MORTGAGE REVENUE BONDS	711,141,154	62,922,286	774,063,440	28.1%	4.528%	295	80	36,913,962	4.77%
MORTGAGE REVENUE BONDS	259,113,146	15,511,969	274,625,115	10.0%	4.138%	291	80	13,016,853	4.74%
GOVERNMENTAL PURPOSE BONDS	192,722,191	48,737,356	241,459,547	8.8%	3.762%	292	79	7,535,550	3.12%
AHFC GENERAL FUND	214,674,696	12,803,563	227,478,259	8.3%	4.930%	321	84	1,703,265	0.75%
GENERAL MORTGAGE REVENUE BONDS II	138,441,862	3,166,704	141,608,566	5.1%	4.533%	298	79	5,200,522	3.67%
STATE CAPITAL PROJECT BONDS	135,207,438	0	135,207,438	4.9%	5.335%	255	70	7,437,164	5.50%
COLLATERALIZED VETERANS BONDS	69,019,935	225,919	69,245,854	2.5%	5.567%	284	84	5,601,521	8.09%
AHFC TOTAL	2,612,113,607	143,367,797	2,755,481,404	100.0%	4.717%	296	77	103,136,315	3.74%

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC SUMMARY OF MORTGAGE AND LOAN ACTIVITY

As of: 1/31/2016

	FY 2013	FY 2014	FY 2015	FY 2016 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	466,288,294	529,173,112	531,349,659	330,459,997	27,511,230
MORTGAGE AND LOAN COMMITMENTS	459,436,096	522,110,070	522,614,359	302,808,637	23,626,645
MORTGAGE AND LOAN PURCHASES	402,511,152	543,972,933	462,846,744	315,936,046	34,824,076
MORTGAGE AND LOAN PAYOFFS	532,239,895	219,206,635	240,116,152	133,202,778	15,032,420
MORTGAGE AND LOAN FORECLOSURES	11,723,829	14,127,019	11,633,173	3,721,080	0

MORTGAGE PURCHASE STATISTICS:

AVERAGE PURCHASE PRICE	284,855	304,012	293,442	299,014	297,448
WEIGHTED AVERAGE INTEREST RATE	3.752%	4.520%	4.093%	4.025%	3.965%
WEIGHTED AVERAGE BEGINNING TERM	341	357	345	349	352
WEIGHTED AVERAGE LOAN-TO-VALUE	84	87	87	86	85
FHA INSURANCE %	7.9%	3.7%	3.4%	4.5%	2.4%
VA INSURANCE %	5.0%	4.9%	2.5%	2.6%	1.3%
RD INSURANCE %	4.7%	4.1%	3.1%	2.2%	2.1%
HUD 184 INSURANCE %	8.1%	6.6%	3.2%	1.6%	2.4%
PRIMARY MORTGAGE INSURANCE %	16.8%	33.9%	46.8%	43.1%	41.2%
CONVENTIONAL UNINSURED %	57.5%	46.8%	41.0%	46.0%	50.5%
SINGLE FAMILY (1-4 UNIT) %	87.6%	86.6%	94.0%	92.8%	93.6%
MULTI FAMILY (>4 UNIT) %	12.4%	13.4%	6.0%	7.2%	6.4%
ANCHORAGE %	40.1%	42.1%	46.6%	45.7%	38.1%
OTHER ALASKAN CITY %	59.9%	57.9%	53.4%	54.3%	61.9%
WELLS FARGO %	42.8%	40.4%	40.0%	18.5%	0.0%
OTHER SELLER SERVICER %	57.2%	59.6%	60.0%	81.5%	100.0%
STREAMLINE REFINANCE %	17.6%	2.7%	1.6%	1.0%	0.4%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **1/31/2016**

TAXABLE	FY 2013	FY 2014	FY 2015	FY 2016 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	116,158,699	171,484,941	201,484,691	128,304,116	10,579,454
MORTGAGE AND LOAN COMMITMENTS	116,711,110	171,336,230	201,484,691	128,304,116	10,579,454
MORTGAGE AND LOAN PURCHASES	92,364,309	159,039,155	173,331,786	125,791,322	12,515,507
MORTGAGE AND LOAN PAYOFFS	85,436,537	37,078,071	43,878,032	32,235,345	3,603,331
MORTGAGE AND LOAN FORECLOSURES	825,117	800,671	153,027	541,211	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	22.9%	29.2%	37.4%	39.8%	35.9%
AVERAGE PURCHASE PRICE	314,221	329,964	331,708	330,400	296,982
WEIGHTED AVERAGE INTEREST RATE	3.590%	4.239%	4.054%	3.970%	3.881%
WEIGHTED AVERAGE BEGINNING TERM	342	352	350	353	347
WEIGHTED AVERAGE LOAN-TO-VALUE	85	86	86	85	83
FHA INSURANCE %	7.3%	2.5%	1.5%	2.8%	0.0%
VA INSURANCE %	4.0%	0.3%	1.6%	1.5%	1.7%
RD INSURANCE %	0.9%	0.9%	0.6%	0.6%	1.6%
HUD 184 INSURANCE %	9.6%	7.5%	2.2%	0.4%	0.0%
PRIMARY MORTGAGE INSURANCE %	27.1%	46.8%	56.6%	53.0%	51.2%
CONVENTIONAL UNINSURED %	51.1%	41.9%	37.4%	41.8%	45.5%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	43.2%	53.2%	52.6%	52.6%	46.0%
OTHER ALASKAN CITY %	56.8%	46.8%	47.4%	47.4%	54.0%
WELLS FARGO %	50.4%	51.4%	49.2%	23.5%	0.0%
OTHER SELLER SERVICER %	49.6%	48.6%	50.8%	76.5%	100.0%
STREAMLINE REFINANCE %	18.5%	1.7%	0.8%	0.9%	0.0%

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

As of: **1/31/2016**

TAXABLE FIRST-TIME HOMEBUYER	FY 2013	FY 2014	FY 2015	FY 2016 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	59,451,929	102,718,183	96,814,863	48,300,290	3,172,917
MORTGAGE AND LOAN COMMITMENTS	59,724,150	102,042,307	96,814,863	48,300,290	3,412,117
MORTGAGE AND LOAN PURCHASES	48,083,875	94,931,295	93,777,952	58,314,602	6,165,090
MORTGAGE AND LOAN PAYOFFS	65,098,096	30,589,401	32,957,544	16,920,173	2,714,525
MORTGAGE AND LOAN FORECLOSURES	1,349,538	1,646,700	1,869,974	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	11.9%	17.5%	20.3%	18.5%	17.7%
AVERAGE PURCHASE PRICE	272,129	274,270	275,307	283,239	287,380
WEIGHTED AVERAGE INTEREST RATE	3.532%	4.172%	3.973%	3.864%	3.870%
WEIGHTED AVERAGE BEGINNING TERM	354	352	356	355	360
WEIGHTED AVERAGE LOAN-TO-VALUE	92	91	91	90	90
FHA INSURANCE %	18.3%	6.5%	5.8%	7.4%	8.7%
VA INSURANCE %	1.9%	2.2%	0.6%	1.2%	0.0%
RD INSURANCE %	4.2%	2.1%	2.2%	1.5%	5.7%
HUD 184 INSURANCE %	21.2%	11.9%	5.4%	2.2%	8.9%
PRIMARY MORTGAGE INSURANCE %	28.1%	57.4%	66.4%	61.9%	50.3%
CONVENTIONAL UNINSURED %	26.3%	19.9%	19.7%	25.7%	26.4%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	47.9%	52.0%	54.1%	53.4%	52.0%
OTHER ALASKAN CITY %	52.1%	48.0%	45.9%	46.6%	48.0%
WELLS FARGO %	57.8%	48.9%	40.5%	20.6%	0.0%
OTHER SELLER SERVICER %	42.2%	51.1%	59.5%	79.4%	100.0%
STREAMLINE REFINANCE %	9.0%	1.7%	0.0%	0.9%	0.0%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **1/31/2016**

TAX-EXEMPT FIRST-TIME HOMEBUYER	FY 2013	FY 2014	FY 2015	FY 2016 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	106,353,276	109,283,140	77,775,609	39,919,878	3,162,875
MORTGAGE AND LOAN COMMITMENTS	105,953,859	109,881,772	77,775,609	39,945,318	3,532,690
MORTGAGE AND LOAN PURCHASES	99,656,657	110,053,896	79,386,505	45,001,496	5,222,889
MORTGAGE AND LOAN PAYOFFS	155,583,504	70,270,175	72,597,611	38,501,792	4,191,498
MORTGAGE AND LOAN FORECLOSURES	6,894,221	7,029,872	3,907,317	2,749,086	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	24.8%	20.2%	17.2%	14.2%	15.0%
AVERAGE PURCHASE PRICE	198,579	202,342	202,685	203,268	217,141
WEIGHTED AVERAGE INTEREST RATE	3.131%	3.854%	3.689%	3.653%	3.667%
WEIGHTED AVERAGE BEGINNING TERM	354	358	357	360	360
WEIGHTED AVERAGE LOAN-TO-VALUE	90	91	90	89	89
FHA INSURANCE %	14.8%	7.4%	3.6%	5.0%	3.4%
VA INSURANCE %	4.3%	5.6%	1.6%	1.7%	0.0%
RD INSURANCE %	13.7%	14.1%	9.2%	8.4%	3.3%
HUD 184 INSURANCE %	11.0%	10.6%	6.0%	4.8%	0.0%
PRIMARY MORTGAGE INSURANCE %	22.0%	34.8%	51.5%	47.4%	62.9%
CONVENTIONAL UNINSURED %	34.2%	27.4%	28.2%	32.8%	30.4%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	52.6%	55.4%	57.4%	59.7%	50.5%
OTHER ALASKAN CITY %	47.4%	44.6%	42.6%	40.3%	49.5%
WELLS FARGO %	53.7%	51.6%	45.8%	17.5%	0.0%
OTHER SELLER SERVICER %	46.3%	48.4%	54.2%	82.5%	100.0%
STREAMLINE REFINANCE %	9.2%	1.7%	0.7%	0.1%	0.0%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **1/31/2016**

RURAL	FY 2013	FY 2014	FY 2015	FY 2016 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	92,241,625	56,678,097	67,361,349	36,267,592	1,983,449
MORTGAGE AND LOAN COMMITMENTS	91,198,262	57,721,460	67,361,349	36,267,592	1,983,449
MORTGAGE AND LOAN PURCHASES	89,547,761	56,555,146	58,246,746	36,158,096	4,861,275
MORTGAGE AND LOAN PAYOFFS	112,399,378	39,300,251	48,760,265	28,552,870	3,329,026
MORTGAGE AND LOAN FORECLOSURES	1,237,349	1,358,820	961,072	430,783	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	22.2%	10.4%	12.6%	11.4%	14.0%
AVERAGE PURCHASE PRICE	251,794	237,393	243,497	258,366	265,162
WEIGHTED AVERAGE INTEREST RATE	3.465%	3.912%	3.942%	3.850%	3.901%
WEIGHTED AVERAGE BEGINNING TERM	316	324	338	336	333
WEIGHTED AVERAGE LOAN-TO-VALUE	80	83	86	84	85
FHA INSURANCE %	1.8%	0.5%	1.7%	0.0%	0.0%
VA INSURANCE %	0.8%	1.3%	0.3%	1.8%	4.8%
RD INSURANCE %	2.1%	4.2%	5.8%	2.5%	0.0%
HUD 184 INSURANCE %	1.8%	0.6%	1.7%	3.3%	6.1%
PRIMARY MORTGAGE INSURANCE %	1.6%	8.0%	11.9%	9.6%	13.0%
CONVENTIONAL UNINSURED %	91.8%	85.3%	78.6%	82.9%	76.1%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER ALASKAN CITY %	100.0%	100.0%	100.0%	100.0%	100.0%
WELLS FARGO %	40.6%	24.0%	35.7%	16.8%	0.0%
OTHER SELLER SERVICER %	59.4%	76.0%	64.3%	83.2%	100.0%
STREAMLINE REFINANCE %	43.0%	13.6%	8.8%	3.0%	2.9%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **1/31/2016**

MULTI-FAMILY/SPECIAL NEEDS	FY 2013	FY 2014	FY 2015	FY 2016 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	59,513,414	46,526,150	49,116,650	51,326,450	5,308,600
MORTGAGE AND LOAN COMMITMENTS	48,841,914	38,941,000	43,365,700	22,801,150	975,000
MORTGAGE AND LOAN PURCHASES	50,910,964	77,941,850	31,515,700	24,260,750	2,165,800
MORTGAGE AND LOAN PAYOFFS	24,634,648	14,524,869	18,951,041	5,867,238	194,425
MORTGAGE AND LOAN FORECLOSURES	0	457,199	2,934,570	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	12.6%	14.3%	6.8%	7.7%	6.2%
AVERAGE PURCHASE PRICE	1,324,257	2,219,202	1,103,081	810,059	1,082,900
WEIGHTED AVERAGE INTEREST RATE	6.168%	7.247%	6.106%	5.983%	6.403%
WEIGHTED AVERAGE BEGINNING TERM	342	406	276	313	360
WEIGHTED AVERAGE LOAN-TO-VALUE	76	78	75	72	76
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
CONVENTIONAL UNINSURED %	100.0%	100.0%	100.0%	100.0%	100.0%
SINGLE FAMILY (1-4 UNIT) %	8.3%	8.9%	14.2%	11.6%	0.0%
MULTI FAMILY (>4 UNIT) %	91.7%	91.1%	85.8%	88.4%	100.0%
ANCHORAGE %	79.5%	21.3%	71.8%	55.3%	0.0%
OTHER ALASKAN CITY %	20.5%	78.7%	28.2%	44.7%	100.0%
WELLS FARGO %	2.7%	0.0%	0.0%	0.0%	0.0%
OTHER SELLER SERVICER %	97.3%	100.0%	100.0%	100.0%	100.0%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	0.0%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **1/31/2016**

NON-CONFORMING	FY 2013	FY 2014	FY 2015	FY 2016 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	9,181,166	17,439,844	15,839,016	10,486,615	1,424,190
MORTGAGE AND LOAN COMMITMENTS	9,181,166	17,439,844	15,510,066	10,815,565	1,424,190
MORTGAGE AND LOAN PURCHASES	5,703,055	20,265,620	11,751,435	11,011,834	1,638,615
MORTGAGE AND LOAN PAYOFFS	580,950	1,562,571	1,601,082	1,088,851	263,634
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	1.4%	3.7%	2.5%	3.5%	4.7%
AVERAGE PURCHASE PRICE	409,384	379,238	324,893	323,242	320,817
WEIGHTED AVERAGE INTEREST RATE	3.710%	4.138%	4.066%	3.911%	3.859%
WEIGHTED AVERAGE BEGINNING TERM	360	336	353	356	360
WEIGHTED AVERAGE LOAN-TO-VALUE	87	86	88	85	82
FHA INSURANCE %	0.0%	0.9%	3.1%	4.3%	8.4%
VA INSURANCE %	9.8%	8.6%	10.3%	1.0%	0.0%
RD INSURANCE %	5.5%	1.6%	1.6%	5.8%	0.0%
HUD 184 INSURANCE %	16.6%	3.3%	3.3%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	24.7%	38.0%	41.9%	33.0%	10.9%
CONVENTIONAL UNINSURED %	43.5%	47.7%	39.8%	55.8%	80.8%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	37.1%	36.7%	26.3%	38.0%	61.0%
OTHER ALASKAN CITY %	62.9%	63.3%	73.7%	62.0%	39.0%
WELLS FARGO %	56.6%	53.1%	27.5%	13.4%	0.0%
OTHER SELLER SERVICER %	43.4%	46.9%	72.5%	86.6%	100.0%
STREAMLINE REFINANCE %	0.0%	1.7%	0.0%	0.0%	0.0%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **1/31/2016**

VETERANS	FY 2013	FY 2014	FY 2015	FY 2016 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	16,879,199	15,874,205	8,777,801	7,627,951	1,279,370
MORTGAGE AND LOAN COMMITMENTS	16,879,199	15,874,205	8,777,801	7,627,951	1,279,370
MORTGAGE AND LOAN PURCHASES	12,265,293	18,086,759	7,077,431	5,850,967	679,250
MORTGAGE AND LOAN PAYOFFS	87,601,717	24,921,039	21,072,442	9,685,117	718,886
MORTGAGE AND LOAN FORECLOSURES	1,351,711	2,833,757	1,807,214	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	3.0%	3.3%	1.5%	1.9%	2.0%
AVERAGE PURCHASE PRICE	303,280	349,580	292,695	350,992	715,000
WEIGHTED AVERAGE INTEREST RATE	3.487%	3.929%	3.914%	3.862%	4.000%
WEIGHTED AVERAGE BEGINNING TERM	350	355	355	349	360
WEIGHTED AVERAGE LOAN-TO-VALUE	96	96	93	96	95
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE %	80.2%	85.1%	78.1%	69.8%	0.0%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	5.5%	2.8%	0.0%	16.5%	100.0%
CONVENTIONAL UNINSURED %	14.3%	12.1%	21.9%	13.7%	0.0%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	14.9%	35.3%	15.9%	20.9%	100.0%
OTHER ALASKAN CITY %	85.1%	64.7%	84.1%	79.1%	0.0%
WELLS FARGO %	28.6%	56.6%	22.9%	24.0%	0.0%
OTHER SELLER SERVICER %	71.4%	43.4%	77.1%	76.0%	100.0%
STREAMLINE REFINANCE %	15.6%	2.9%	6.0%	3.5%	0.0%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **1/31/2016**

LOANS TO SPONSORS	FY 2013	FY 2014	FY 2015	FY 2016 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	0	1,250,000	1,875,000	4,500,000	0
MORTGAGE AND LOAN COMMITMENTS	3,750,000	625,000	1,875,000	4,500,000	0
MORTGAGE AND LOAN PURCHASES	0	1,250,000	1,875,000	4,500,000	1,500,000
MORTGAGE AND LOAN PAYOFFS	0	0	0	0	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	N/A	0.2%	0.4%	1.4%	4.3%
AVERAGE PURCHASE PRICE	N/A	625,000	625,000	1,500,000	1,500,000
WEIGHTED AVERAGE INTEREST RATE	N/A	0.000%	1.500%	3.000%	3.000%
WEIGHTED AVERAGE BEGINNING TERM	N/A	360	244	372	372
WEIGHTED AVERAGE LOAN-TO-VALUE	N/A	90	87	80	80
FHA INSURANCE %	N/A	0.0%	0.0%	0.0%	0.0%
VA INSURANCE %	N/A	0.0%	0.0%	0.0%	0.0%
RD INSURANCE %	N/A	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	N/A	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	N/A	50.0%	100.0%	66.7%	0.0%
CONVENTIONAL UNINSURED %	N/A	50.0%	0.0%	33.3%	100.0%
SINGLE FAMILY (1-4 UNIT) %	N/A	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	N/A	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	N/A	0.0%	0.0%	0.0%	0.0%
OTHER ALASKAN CITY %	N/A	100.0%	100.0%	100.0%	100.0%
WELLS FARGO %	N/A	0.0%	0.0%	0.0%	0.0%
OTHER SELLER SERVICER %	N/A	100.0%	100.0%	100.0%	100.0%
STREAMLINE REFINANCE %	N/A	0.0%	0.0%	0.0%	0.0%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **1/31/2016**

CLOSING COST ASSISTANCE	FY 2013	FY 2014	FY 2015	FY 2016 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	419,577	1,659,902	4,469,730	3,512,105	440,375
MORTGAGE AND LOAN COMMITMENTS	419,577	1,659,902	4,469,730	3,512,105	440,375
MORTGAGE AND LOAN PURCHASES	0	1,657,367	3,854,339	3,659,529	0
MORTGAGE AND LOAN PAYOFFS	0	0	0	0	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	N/A	0.3%	0.8%	1.2%	N/A
AVERAGE PURCHASE PRICE	N/A	186,311	217,700	266,904	N/A
WEIGHTED AVERAGE INTEREST RATE	N/A	4.630%	4.304%	4.344%	N/A
WEIGHTED AVERAGE BEGINNING TERM	N/A	360	360	360	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	N/A	99	98	98	N/A
FHA INSURANCE %	N/A	80.0%	88.3%	100.0%	N/A
VA INSURANCE %	N/A	0.0%	6.0%	0.0%	N/A
RD INSURANCE %	N/A	20.0%	5.7%	0.0%	N/A
HUD 184 INSURANCE %	N/A	0.0%	0.0%	0.0%	N/A
PRIMARY MORTGAGE INSURANCE %	N/A	0.0%	0.0%	0.0%	N/A
CONVENTIONAL UNINSURED %	N/A	0.0%	0.0%	0.0%	N/A
SINGLE FAMILY (1-4 UNIT) %	N/A	100.0%	100.0%	100.0%	N/A
MULTI FAMILY (>4 UNIT) %	N/A	0.0%	0.0%	0.0%	N/A
ANCHORAGE %	N/A	27.3%	5.1%	27.9%	N/A
OTHER ALASKAN CITY %	N/A	72.7%	94.9%	72.1%	N/A
WELLS FARGO %	N/A	0.0%	0.0%	0.0%	N/A
OTHER SELLER SERVICER %	N/A	100.0%	100.0%	100.0%	N/A
STREAMLINE REFINANCE %	N/A	0.0%	0.0%	0.0%	N/A

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **1/31/2016**

MF SOFT SECONDS	FY 2013	FY 2014	FY 2015	FY 2016 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	1,447,600	2,222,050	2,142,600	0	0
MORTGAGE AND LOAN COMMITMENTS	2,338,000	2,241,050	1,016,450	679,550	0
MORTGAGE AND LOAN PURCHASES	3,384,850	2,043,700	754,900	1,142,450	75,650
MORTGAGE AND LOAN PAYOFFS	0	0	0	0	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	0.8%	0.4%	0.2%	0.4%	0.2%
AVERAGE PURCHASE PRICE	2,571,213	510,925	188,725	380,817	75,650
WEIGHTED AVERAGE INTEREST RATE	1.500%	1.500%	1.500%	1.500%	1.500%
WEIGHTED AVERAGE BEGINNING TERM	360	360	360	360	360
WEIGHTED AVERAGE LOAN-TO-VALUE	26	18	14	35	15
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	94.3%	93.7%	91.6%	72.1%	100.0%
CONVENTIONAL UNINSURED %	5.7%	6.3%	8.4%	27.9%	0.0%
SINGLE FAMILY (1-4 UNIT) %	0.0%	6.3%	0.0%	0.0%	0.0%
MULTI FAMILY (>4 UNIT) %	100.0%	93.7%	100.0%	100.0%	100.0%
ANCHORAGE %	47.3%	95.3%	52.8%	27.9%	0.0%
OTHER ALASKAN CITY %	52.7%	4.7%	47.2%	72.1%	100.0%
WELLS FARGO %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	100.0%	100.0%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	0.0%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **1/31/2016**

OTHER LOAN PROGRAM	FY 2013	FY 2014	FY 2015	FY 2016 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	2,539,845	874,150	483,100	215,000	160,000
MORTGAGE AND LOAN COMMITMENTS	2,336,895	1,184,850	453,850	55,000	0
MORTGAGE AND LOAN PURCHASES	594,388	2,148,145	1,274,950	245,000	0
MORTGAGE AND LOAN PAYOFFS	905,065	960,259	298,135	351,392	17,096
MORTGAGE AND LOAN FORECLOSURES	65,893	0	0	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	0.1%	0.4%	0.3%	0.1%	N/A
AVERAGE PURCHASE PRICE	118,878	214,815	159,369	61,250	N/A
WEIGHTED AVERAGE INTEREST RATE	6.042%	5.977%	6.562%	5.671%	N/A
WEIGHTED AVERAGE BEGINNING TERM	180	180	180	146	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	80	80	80	80	N/A
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
PRIMARY MORTGAGE INSURANCE %	100.0%	100.0%	68.6%	71.4%	N/A
CONVENTIONAL UNINSURED %	0.0%	0.0%	31.4%	28.6%	N/A
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	N/A
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	N/A
ANCHORAGE %	14.1%	53.2%	42.6%	59.2%	N/A
OTHER ALASKAN CITY %	85.9%	46.8%	57.4%	40.8%	N/A
WELLS FARGO %	0.0%	0.0%	0.0%	0.0%	N/A
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	100.0%	N/A
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	N/A

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **1/31/2016**

ALASKA ENERGY EFFICIENCY	FY 2013	FY 2014	FY 2015	FY 2016 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	2,101,964	3,162,450	5,209,250	0	0
MORTGAGE AND LOAN COMMITMENTS	2,101,964	3,162,450	3,709,250	0	0
MORTGAGE AND LOAN PURCHASES	0	0	0	0	0
MORTGAGE AND LOAN PAYOFFS	0	0	0	0	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	N/A	N/A	N/A	N/A	N/A
AVERAGE PURCHASE PRICE	N/A	N/A	N/A	N/A	N/A
WEIGHTED AVERAGE INTEREST RATE	N/A	N/A	N/A	N/A	N/A
WEIGHTED AVERAGE BEGINNING TERM	N/A	N/A	N/A	N/A	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	N/A	N/A	N/A	N/A	N/A
FHA INSURANCE %	N/A	N/A	N/A	N/A	N/A
VA INSURANCE %	N/A	N/A	N/A	N/A	N/A
RD INSURANCE %	N/A	N/A	N/A	N/A	N/A
HUD 184 INSURANCE %	N/A	N/A	N/A	N/A	N/A
PRIMARY MORTGAGE INSURANCE %	N/A	N/A	N/A	N/A	N/A
CONVENTIONAL UNINSURED %	N/A	N/A	N/A	N/A	N/A
SINGLE FAMILY (1-4 UNIT) %	N/A	N/A	N/A	N/A	N/A
MULTI FAMILY (>4 UNIT) %	N/A	N/A	N/A	N/A	N/A
ANCHORAGE %	N/A	N/A	N/A	N/A	N/A
OTHER ALASKAN CITY %	N/A	N/A	N/A	N/A	N/A
WELLS FARGO %	N/A	N/A	N/A	N/A	N/A
OTHER SELLER SERVICER %	N/A	N/A	N/A	N/A	N/A
STREAMLINE REFINANCE %	N/A	N/A	N/A	N/A	N/A

AHFC SUMMARY OF BONDS OUTSTANDING

Summary by Program Indenture

As of: 1/31/2016

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)										
E021A	106	Home Mortgage Revenue Bonds, 2002 Series A	Exempt	5/16/2002	4.553%	2036	\$170,000,000	\$0	\$90,940,000	\$79,060,000
E071A	110	Home Mortgage Revenue Bonds, 2007 Series A	Exempt	5/31/2007	4.048%	2041	\$75,000,000	\$0	\$0	\$75,000,000
E071B	111	Home Mortgage Revenue Bonds, 2007 Series B	Exempt	5/31/2007	4.210%	2041	\$75,000,000	\$0	\$0	\$75,000,000
E071D	113	Home Mortgage Revenue Bonds, 2007 Series D	Exempt	5/31/2007	4.091%	2041	\$89,370,000	\$0	\$0	\$89,370,000
E091A	116	Home Mortgage Revenue Bonds, 2009 Series A	Exempt	5/28/2009	4.190%	2040	\$80,880,000	\$0	\$0	\$80,880,000
E091B	117	Home Mortgage Revenue Bonds, 2009 Series B	Exempt	5/28/2009	4.257%	2040	\$80,880,000	\$0	\$0	\$80,880,000
E091D	119	Home Mortgage Revenue Bonds, 2009 Series D	Exempt	8/26/2009	4.893%	2040	\$80,870,000	\$0	\$0	\$80,870,000
Home Mortgage Revenue Bonds (FTHB Program) Total							\$652,000,000	\$0	\$90,940,000	\$561,060,000
Mortgage Revenue Bonds (FTHB Program)										
E0911	121	Mortgage Revenue Bonds, 2009 Series A-1	Exempt	9/30/2010	3.362%	2041	\$64,350,000	\$0	\$13,910,000	\$50,440,000
E10A1	121	Mortgage Revenue Bonds, 2010 Series A	Exempt	9/30/2010	3.362%	2027	\$43,130,000	\$11,445,000	\$0	\$31,685,000
E10B1	121	Mortgage Revenue Bonds, 2010 Series B	Exempt	9/30/2010	3.362%	2040	\$35,680,000	\$3,815,000	\$0	\$31,865,000
E0912	122	Mortgage Revenue Bonds, 2009 Series A-2	Exempt	11/22/2011	2.532%	2041	\$128,750,000	\$0	\$34,440,000	\$94,310,000
E11A1	122	Mortgage Revenue Bonds, 2011 Series A	Taxable	11/22/2011	N/A	2026	\$28,945,000	\$150,000	\$22,160,000	\$6,635,000
E11B1	122	Mortgage Revenue Bonds, 2011 Series B	Exempt	11/22/2011	2.532%	2026	\$71,360,000	\$19,080,000	\$0	\$52,280,000
Mortgage Revenue Bonds (FTHB Program) Total							\$372,215,000	\$34,490,000	\$70,510,000	\$267,215,000
Collateralized Bonds (Veterans Mortgage Program)										
C0611	207	Veterans Collateralized Bonds, 2006 First	Exempt	9/19/2006	4.700%	2037	\$190,000,000	\$20,200,000	\$134,000,000	\$35,800,000
C0711	208	Veterans Collateralized Bonds, 2007 & 2008 First	Exempt	12/18/2007	5.023%	2038	\$57,885,000	\$7,040,000	\$37,960,000	\$12,885,000
Collateralized Bonds (Veterans Mortgage Program) Total							\$247,885,000	\$27,240,000	\$171,960,000	\$48,685,000
General Mortgage Revenue Bonds II										
GM12A	405	General Mortgage Revenue Bonds II, 2012 Series A	Exempt	7/11/2012	3.653%	2040	\$145,890,000	\$9,480,000	\$11,110,000	\$125,300,000
General Mortgage Revenue Bonds II Total							\$145,890,000	\$9,480,000	\$11,110,000	\$125,300,000
Governmental Purpose Bonds										
GP97A	501	Governmental Purpose Bonds, 1997 Series A	Exempt	12/3/1997	VRDO	2027	\$33,000,000	\$0	\$18,400,000	\$14,600,000
GP01A	502	Governmental Purpose Bonds, 2001 Series A	Exempt	8/2/2001	VRDO	2030	\$76,580,000	\$26,670,000	\$0	\$49,910,000
GP01B	502	Governmental Purpose Bonds, 2001 Series B	Exempt	8/2/2001	VRDO	2030	\$93,590,000	\$32,605,000	\$0	\$60,985,000
Governmental Purpose Bonds Total							\$203,170,000	\$59,275,000	\$18,400,000	\$125,495,000

AHFC SUMMARY OF BONDS OUTSTANDING

Summary by Program Indenture

As of: 1/31/2016

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds										
SC02C	602	State Capital Project Bonds, 2002 Series C	Exempt	12/5/2002	VRDO	2022	\$60,250,000	\$19,830,000	\$0	\$40,420,000
SC06A	603	State Capital Project Bonds, 2006 Series A	Exempt	10/25/2006	4.435%	2040	\$100,890,000	\$14,215,000	\$0	\$86,675,000
SC07A	604	State Capital Project Bonds, 2007 Series A	Exempt	10/3/2007	4.139%	2027	\$42,415,000	\$12,985,000	\$0	\$29,430,000
SC07B	604	State Capital Project Bonds, 2007 Series B	Exempt	10/3/2007	4.139%	2029	\$53,110,000	\$12,075,000	\$0	\$41,035,000
SC11A	605	State Capital Project Bonds, 2011 Series A	Exempt	2/16/2011	4.333%	2027	\$105,185,000	\$30,515,000	\$0	\$74,670,000
State Capital Project Bonds Total							\$361,850,000	\$89,620,000	\$0	\$272,230,000
State Capital Project Bonds II										
SC12A	606	State Capital Project Bonds II, 2012 Series A	Exempt	10/17/2012	2.642%	2032	\$99,360,000	\$14,050,000	\$0	\$85,310,000
SC13A	607	State Capital Project Bonds II, 2013 Series A	Exempt	5/30/2013	2.553%	2032	\$86,765,000	\$0	\$0	\$86,765,000
SC13B	607	State Capital Project Bonds II, 2013 Series B	Taxable	5/2/2013	N/A	2043	\$50,000,000	\$0	\$0	\$50,000,000
SC14A	608	State Capital Project Bonds II, 2014 Series A	Exempt	1/15/2014	3.448%	2033	\$95,115,000	\$0	\$0	\$95,115,000
SC14B	609	State Capital Project Bonds II, 2014 Series B	Exempt	6/12/2014	2.682%	2029	\$29,285,000	\$200,000	\$0	\$29,085,000
SC14C	610	State Capital Project Bonds II, 2014 Series C	Taxable	8/27/2014	N/A	2029	\$140,000,000	\$0	\$0	\$140,000,000
SC14D	611	State Capital Project Bonds II, 2014 Series D	Exempt	11/6/2014	2.581%	2029	\$78,105,000	\$0	\$0	\$78,105,000
SC15A	612	State Capital Project Bonds II, 2015 Series A	Exempt	3/19/2015	2.324%	2030	\$111,535,000	\$0	\$0	\$111,535,000
SC15B	613	State Capital Project Bonds II, 2015 Series B	Exempt	6/30/2015	3.294%	2036	\$93,365,000	\$0	\$0	\$93,365,000
SC15C	614	State Capital Project Bonds II, 2015 Series C	Exempt	12/16/2015	2.682%	2035	\$55,620,000	\$0	\$0	\$55,620,000
State Capital Project Bonds II Total							\$839,150,000	\$14,250,000	\$0	\$824,900,000
Total AHFC Bonds and Notes							\$2,822,160,000	\$234,355,000	\$362,920,000	\$2,224,885,000
								Deceased Bonds (SC06A/SC07A/SC07B)		\$122,685,000
								Total AHFC Bonds w/o Deceased Bonds		\$2,102,200,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E021A	Home Mortgage Revenue Bonds, 2002 Series A			Exempt	Prog: 106	Yield: 4.553%	Delivery: 5/16/2002	Underwriter: Lehman Brothers	S and P	Moody's	Fitch
A1	011832PW6	2032	Jun	Serial	AMT	SWAP	50,000,000	0	10,200,000	Aa2/VMIG1	AA+/WD
A2	011832PX4	2036	Dec	Serial	AMT	SWAP	120,000,000	0	80,740,000		39,260,000
E021A Total							\$170,000,000	\$0	\$90,940,000		\$79,060,000
E071A	Home Mortgage Revenue Bonds, 2007 Series A			Exempt	Prog: 110	Yield: 4.048%	Delivery: 5/31/2007	Underwriter: Citigroup	AA+/NR	Aa2/VMIG1	AA+/F1
01170PBW5		2017	Jun	Sinker		Pre-Ulm	765,000	0	0		765,000
01170PBW5		2017	Dec	Sinker		Pre-Ulm	780,000	0	0		780,000
01170PBW5		2018	Jun	Sinker		Pre-Ulm	810,000	0	0		810,000
01170PBW5		2018	Dec	Sinker		Pre-Ulm	830,000	0	0		830,000
01170PBW5		2019	Jun	Sinker		Pre-Ulm	850,000	0	0		850,000
01170PBW5		2019	Dec	Sinker		Pre-Ulm	870,000	0	0		870,000
01170PBW5		2020	Jun	Sinker		Pre-Ulm	895,000	0	0		895,000
01170PBW5		2020	Dec	Sinker		Pre-Ulm	915,000	0	0		915,000
01170PBW5		2021	Jun	Sinker		Pre-Ulm	935,000	0	0		935,000
01170PBW5		2021	Dec	Sinker		Pre-Ulm	960,000	0	0		960,000
01170PBW5		2022	Jun	Sinker		Pre-Ulm	985,000	0	0		985,000
01170PBW5		2022	Dec	Sinker		Pre-Ulm	1,010,000	0	0		1,010,000
01170PBW5		2023	Jun	Sinker		Pre-Ulm	1,035,000	0	0		1,035,000
01170PBW5		2023	Dec	Sinker		Pre-Ulm	1,060,000	0	0		1,060,000
01170PBW5		2024	Jun	Sinker		Pre-Ulm	1,085,000	0	0		1,085,000
01170PBW5		2024	Dec	Sinker		Pre-Ulm	1,115,000	0	0		1,115,000
01170PBW5		2025	Jun	Sinker		Pre-Ulm	1,140,000	0	0		1,140,000
01170PBW5		2025	Dec	Sinker		Pre-Ulm	1,170,000	0	0		1,170,000
01170PBW5		2026	Jun	Sinker		Pre-Ulm	1,200,000	0	0		1,200,000
01170PBW5		2026	Dec	Sinker		Pre-Ulm	1,230,000	0	0		1,230,000
01170PBW5		2027	Jun	Sinker		Pre-Ulm	1,265,000	0	0		1,265,000
01170PBW5		2027	Dec	Sinker		Pre-Ulm	1,290,000	0	0		1,290,000
01170PBW5		2028	Jun	Sinker		Pre-Ulm	1,325,000	0	0		1,325,000
01170PBW5		2028	Dec	Sinker		Pre-Ulm	1,360,000	0	0		1,360,000
01170PBW5		2029	Jun	Sinker		Pre-Ulm	1,390,000	0	0		1,390,000
01170PBW5		2029	Dec	Sinker		Pre-Ulm	1,425,000	0	0		1,425,000
01170PBW5		2030	Jun	Sinker		Pre-Ulm	1,465,000	0	0		1,465,000
01170PBW5		2030	Dec	Sinker		Pre-Ulm	1,495,000	0	0		1,495,000
01170PBW5		2031	Jun	Sinker		Pre-Ulm	1,535,000	0	0		1,535,000
01170PBW5		2031	Dec	Sinker		Pre-Ulm	1,575,000	0	0		1,575,000
01170PBW5		2032	Jun	Sinker		Pre-Ulm	1,610,000	0	0		1,610,000
01170PBW5		2032	Dec	Sinker		Pre-Ulm	1,655,000	0	0		1,655,000
01170PBW5		2033	Jun	Sinker		Pre-Ulm	1,695,000	0	0		1,695,000
01170PBW5		2033	Dec	Sinker		Pre-Ulm	1,740,000	0	0		1,740,000
01170PBW5		2034	Jun	Sinker		Pre-Ulm	1,780,000	0	0		1,780,000
01170PBW5		2034	Dec	Sinker		Pre-Ulm	1,825,000	0	0		1,825,000
01170PBW5		2035	Jun	Sinker		Pre-Ulm	1,870,000	0	0		1,870,000
01170PBW5		2035	Dec	Sinker		Pre-Ulm	1,920,000	0	0		1,920,000
01170PBW5		2036	Jun	Sinker		Pre-Ulm	1,970,000	0	0		1,970,000
01170PBW5		2036	Dec	Sinker		Pre-Ulm	2,020,000	0	0		2,020,000
01170PBW5		2037	Jun	Sinker		Pre-Ulm	2,070,000	0	0		2,070,000
01170PBW5		2037	Dec	Sinker		Pre-Ulm	2,115,000	0	0		2,115,000
01170PBW5		2038	Jun	Sinker		Pre-Ulm	2,175,000	0	0		2,175,000
01170PBW5		2038	Dec	Sinker		Pre-Ulm	2,225,000	0	0		2,225,000
01170PBW5		2039	Jun	Sinker		Pre-Ulm	2,280,000	0	0		2,280,000
01170PBW5		2039	Dec	Sinker		Pre-Ulm	2,340,000	0	0		2,340,000
01170PBW5		2040	Jun	Sinker		Pre-Ulm	2,395,000	0	0		2,395,000
01170PBW5		2040	Dec	Sinker		Pre-Ulm	2,455,000	0	0		2,455,000
01170PBW5		2041	Jun	Sinker		Pre-Ulm	2,515,000	0	0		2,515,000
01170PBW5		2041	Dec	Term		Pre-Ulm	2,580,000	0	0		2,580,000
E071A Total							\$75,000,000	\$0	\$0		\$75,000,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E071B	Home Mortgage Revenue Bonds, 2007 Series B			Exempt	Prog: 111	Yield: 4.210%	Delivery: 5/31/2007	Underwriter: Goldman Sachs	S and P	Moody's	Fitch
									AA+/NR	Aa2/VMIG1	AA+/F1
01170PBV7		2017	Jun	Sinker		Pre-Ulm	765,000	0	0	765,000	
01170PBV7		2017	Dec	Sinker		Pre-Ulm	780,000	0	0	780,000	
01170PBV7		2018	Jun	Sinker		Pre-Ulm	810,000	0	0	810,000	
01170PBV7		2018	Dec	Sinker		Pre-Ulm	830,000	0	0	830,000	
01170PBV7		2019	Jun	Sinker		Pre-Ulm	850,000	0	0	850,000	
01170PBV7		2019	Dec	Sinker		Pre-Ulm	870,000	0	0	870,000	
01170PBV7		2020	Jun	Sinker		Pre-Ulm	895,000	0	0	895,000	
01170PBV7		2020	Dec	Sinker		Pre-Ulm	915,000	0	0	915,000	
01170PBV7		2021	Jun	Sinker		Pre-Ulm	935,000	0	0	935,000	
01170PBV7		2021	Dec	Sinker		Pre-Ulm	960,000	0	0	960,000	
01170PBV7		2022	Jun	Sinker		Pre-Ulm	985,000	0	0	985,000	
01170PBV7		2022	Dec	Sinker		Pre-Ulm	1,010,000	0	0	1,010,000	
01170PBV7		2023	Jun	Sinker		Pre-Ulm	1,035,000	0	0	1,035,000	
01170PBV7		2023	Dec	Sinker		Pre-Ulm	1,060,000	0	0	1,060,000	
01170PBV7		2024	Jun	Sinker		Pre-Ulm	1,085,000	0	0	1,085,000	
01170PBV7		2024	Dec	Sinker		Pre-Ulm	1,115,000	0	0	1,115,000	
01170PBV7		2025	Jun	Sinker		Pre-Ulm	1,140,000	0	0	1,140,000	
01170PBV7		2025	Dec	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000	
01170PBV7		2026	Jun	Sinker		Pre-Ulm	1,200,000	0	0	1,200,000	
01170PBV7		2026	Dec	Sinker		Pre-Ulm	1,230,000	0	0	1,230,000	
01170PBV7		2027	Jun	Sinker		Pre-Ulm	1,265,000	0	0	1,265,000	
01170PBV7		2027	Dec	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000	
01170PBV7		2028	Jun	Sinker		Pre-Ulm	1,325,000	0	0	1,325,000	
01170PBV7		2028	Dec	Sinker		Pre-Ulm	1,360,000	0	0	1,360,000	
01170PBV7		2029	Jun	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000	
01170PBV7		2029	Dec	Sinker		Pre-Ulm	1,425,000	0	0	1,425,000	
01170PBV7		2030	Jun	Sinker		Pre-Ulm	1,465,000	0	0	1,465,000	
01170PBV7		2030	Dec	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000	
01170PBV7		2031	Jun	Sinker		Pre-Ulm	1,535,000	0	0	1,535,000	
01170PBV7		2031	Dec	Sinker		Pre-Ulm	1,575,000	0	0	1,575,000	
01170PBV7		2032	Jun	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000	
01170PBV7		2032	Dec	Sinker		Pre-Ulm	1,655,000	0	0	1,655,000	
01170PBV7		2033	Jun	Sinker		Pre-Ulm	1,695,000	0	0	1,695,000	
01170PBV7		2033	Dec	Sinker		Pre-Ulm	1,740,000	0	0	1,740,000	
01170PBV7		2034	Jun	Sinker		Pre-Ulm	1,780,000	0	0	1,780,000	
01170PBV7		2034	Dec	Sinker		Pre-Ulm	1,825,000	0	0	1,825,000	
01170PBV7		2035	Jun	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000	
01170PBV7		2035	Dec	Sinker		Pre-Ulm	1,920,000	0	0	1,920,000	
01170PBV7		2036	Jun	Sinker		Pre-Ulm	1,970,000	0	0	1,970,000	
01170PBV7		2036	Dec	Sinker		Pre-Ulm	2,020,000	0	0	2,020,000	
01170PBV7		2037	Jun	Sinker		Pre-Ulm	2,070,000	0	0	2,070,000	
01170PBV7		2037	Dec	Sinker		Pre-Ulm	2,115,000	0	0	2,115,000	
01170PBV7		2038	Jun	Sinker		Pre-Ulm	2,175,000	0	0	2,175,000	
01170PBV7		2038	Dec	Sinker		Pre-Ulm	2,225,000	0	0	2,225,000	
01170PBV7		2039	Jun	Sinker		Pre-Ulm	2,280,000	0	0	2,280,000	
01170PBV7		2039	Dec	Sinker		Pre-Ulm	2,340,000	0	0	2,340,000	
01170PBV7		2040	Jun	Sinker		Pre-Ulm	2,395,000	0	0	2,395,000	
01170PBV7		2040	Dec	Sinker		Pre-Ulm	2,455,000	0	0	2,455,000	
01170PBV7		2041	Jun	Sinker		Pre-Ulm	2,515,000	0	0	2,515,000	
01170PBV7		2041	Dec	Term		Pre-Ulm	2,580,000	0	0	2,580,000	
						E071B Total	\$75,000,000	\$0	\$0	\$75,000,000	
E071D	Home Mortgage Revenue Bonds, 2007 Series D			Exempt	Prog: 113	Yield: 4.091%	Delivery: 5/31/2007	Underwriter: Merrill Lynch	AA+/NR	Aa2/VMIG1	AA+/F1
01170PBX3		2017	Jun	Sinker		Pre-Ulm	925,000	0	0	925,000	
01170PBX3		2017	Dec	Sinker		Pre-Ulm	950,000	0	0	950,000	
01170PBX3		2018	Jun	Sinker		Pre-Ulm	960,000	0	0	960,000	
01170PBX3		2018	Dec	Sinker		Pre-Ulm	995,000	0	0	995,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E071D	Home Mortgage Revenue Bonds, 2007 Series D			Exempt	Prog: 113	Yield: 4.091%	Delivery: 5/31/2007	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
									AA+/NR	Aa2/VMIG1	AA+/F1
01170PBX3		2019	Jun	Sinker		Pre-Ulm	1,005,000	0	0	1,005,000	
01170PBX3		2019	Dec	Sinker		Pre-Ulm	1,035,000	0	0	1,035,000	
01170PBX3		2020	Jun	Sinker		Pre-Ulm	1,060,000	0	0	1,060,000	
01170PBX3		2020	Dec	Sinker		Pre-Ulm	1,085,000	0	0	1,085,000	
01170PBX3		2021	Jun	Sinker		Pre-Ulm	1,115,000	0	0	1,115,000	
01170PBX3		2021	Dec	Sinker		Pre-Ulm	1,140,000	0	0	1,140,000	
01170PBX3		2022	Jun	Sinker		Pre-Ulm	1,180,000	0	0	1,180,000	
01170PBX3		2022	Dec	Sinker		Pre-Ulm	1,200,000	0	0	1,200,000	
01170PBX3		2023	Jun	Sinker		Pre-Ulm	1,240,000	0	0	1,240,000	
01170PBX3		2023	Dec	Sinker		Pre-Ulm	1,260,000	0	0	1,260,000	
01170PBX3		2024	Jun	Sinker		Pre-Ulm	1,295,000	0	0	1,295,000	
01170PBX3		2024	Dec	Sinker		Pre-Ulm	1,330,000	0	0	1,330,000	
01170PBX3		2025	Jun	Sinker		Pre-Ulm	1,365,000	0	0	1,365,000	
01170PBX3		2025	Dec	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000	
01170PBX3		2026	Jun	Sinker		Pre-Ulm	1,435,000	0	0	1,435,000	
01170PBX3		2026	Dec	Sinker		Pre-Ulm	1,465,000	0	0	1,465,000	
01170PBX3		2027	Jun	Sinker		Pre-Ulm	1,505,000	0	0	1,505,000	
01170PBX3		2027	Dec	Sinker		Pre-Ulm	1,545,000	0	0	1,545,000	
01170PBX3		2028	Jun	Sinker		Pre-Ulm	1,580,000	0	0	1,580,000	
01170PBX3		2028	Dec	Sinker		Pre-Ulm	1,615,000	0	0	1,615,000	
01170PBX3		2029	Jun	Sinker		Pre-Ulm	1,660,000	0	0	1,660,000	
01170PBX3		2029	Dec	Sinker		Pre-Ulm	1,695,000	0	0	1,695,000	
01170PBX3		2030	Jun	Sinker		Pre-Ulm	1,740,000	0	0	1,740,000	
01170PBX3		2030	Dec	Sinker		Pre-Ulm	1,785,000	0	0	1,785,000	
01170PBX3		2031	Jun	Sinker		Pre-Ulm	1,830,000	0	0	1,830,000	
01170PBX3		2031	Dec	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000	
01170PBX3		2032	Jun	Sinker		Pre-Ulm	1,925,000	0	0	1,925,000	
01170PBX3		2032	Dec	Sinker		Pre-Ulm	1,975,000	0	0	1,975,000	
01170PBX3		2033	Jun	Sinker		Pre-Ulm	2,025,000	0	0	2,025,000	
01170PBX3		2033	Dec	Sinker		Pre-Ulm	2,075,000	0	0	2,075,000	
01170PBX3		2034	Jun	Sinker		Pre-Ulm	2,120,000	0	0	2,120,000	
01170PBX3		2034	Dec	Sinker		Pre-Ulm	2,170,000	0	0	2,170,000	
01170PBX3		2035	Jun	Sinker		Pre-Ulm	2,235,000	0	0	2,235,000	
01170PBX3		2035	Dec	Sinker		Pre-Ulm	2,285,000	0	0	2,285,000	
01170PBX3		2036	Jun	Sinker		Pre-Ulm	2,340,000	0	0	2,340,000	
01170PBX3		2036	Dec	Sinker		Pre-Ulm	2,400,000	0	0	2,400,000	
01170PBX3		2037	Jun	Sinker		Pre-Ulm	2,460,000	0	0	2,460,000	
01170PBX3		2037	Dec	Sinker		Pre-Ulm	2,525,000	0	0	2,525,000	
01170PBX3		2038	Jun	Sinker		Pre-Ulm	2,585,000	0	0	2,585,000	
01170PBX3		2038	Dec	Sinker		Pre-Ulm	2,645,000	0	0	2,645,000	
01170PBX3		2039	Jun	Sinker		Pre-Ulm	2,710,000	0	0	2,710,000	
01170PBX3		2039	Dec	Sinker		Pre-Ulm	2,785,000	0	0	2,785,000	
01170PBX3		2040	Jun	Sinker		Pre-Ulm	2,850,000	0	0	2,850,000	
01170PBX3		2040	Dec	Sinker		Pre-Ulm	2,925,000	0	0	2,925,000	
01170PBX3		2041	Jun	Sinker		Pre-Ulm	3,000,000	0	0	3,000,000	
01170PBX3		2041	Dec	Term		Pre-Ulm	3,080,000	0	0	3,080,000	
						E071D Total	\$89,370,000	\$0	\$0	\$89,370,000	
E091A	Home Mortgage Revenue Bonds, 2009 Series A			Exempt	Prog: 116	Yield: 4.190%	Delivery: 5/28/2009	Underwriter: Citigroup	AA+/A-1+	Aa2/VMIG1	AA+/F1+
01170PDV5		2020	Jun	Sinker		Pre-Ulm	1,110,000	0	0	1,110,000	
01170PDV5		2020	Dec	Sinker		Pre-Ulm	1,135,000	0	0	1,135,000	
01170PDV5		2021	Jun	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000	
01170PDV5		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0	1,195,000	
01170PDV5		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0	1,225,000	
01170PDV5		2022	Dec	Sinker		Pre-Ulm	1,255,000	0	0	1,255,000	
01170PDV5		2023	Jun	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000	
01170PDV5		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0	1,320,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E091A	Home Mortgage Revenue Bonds, 2009 Series A			Exempt	Prog: 116	Yield: 4.190%	Delivery: 5/28/2009	Underwriter: Citigroup	S and P	Moody's	Fitch
									AA+/A-1+	Aa2/VMIG1	AA+/F1+
01170PDV5		2024	Jun	Sinker		Pre-Ulm	1,350,000	0	0		1,350,000
01170PDV5		2024	Dec	Sinker		Pre-Ulm	1,390,000	0	0		1,390,000
01170PDV5		2025	Jun	Sinker		Pre-Ulm	1,420,000	0	0		1,420,000
01170PDV5		2025	Dec	Sinker		Pre-Ulm	1,455,000	0	0		1,455,000
01170PDV5		2026	Jun	Sinker		Pre-Ulm	1,495,000	0	0		1,495,000
01170PDV5		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0		1,530,000
01170PDV5		2027	Jun	Sinker		Pre-Ulm	1,570,000	0	0		1,570,000
01170PDV5		2027	Dec	Sinker		Pre-Ulm	1,610,000	0	0		1,610,000
01170PDV5		2028	Jun	Sinker		Pre-Ulm	1,650,000	0	0		1,650,000
01170PDV5		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0		1,690,000
01170PDV5		2029	Jun	Sinker		Pre-Ulm	1,730,000	0	0		1,730,000
01170PDV5		2029	Dec	Sinker		Pre-Ulm	1,770,000	0	0		1,770,000
01170PDV5		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0		1,820,000
01170PDV5		2030	Dec	Sinker		Pre-Ulm	1,870,000	0	0		1,870,000
01170PDV5		2031	Jun	Sinker		Pre-Ulm	1,910,000	0	0		1,910,000
01170PDV5		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0		1,960,000
01170PDV5		2032	Jun	Sinker		Pre-Ulm	2,010,000	0	0		2,010,000
01170PDV5		2032	Dec	Sinker		Pre-Ulm	2,060,000	0	0		2,060,000
01170PDV5		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0		2,110,000
01170PDV5		2033	Dec	Sinker		Pre-Ulm	2,160,000	0	0		2,160,000
01170PDV5		2034	Jun	Sinker		Pre-Ulm	2,220,000	0	0		2,220,000
01170PDV5		2034	Dec	Sinker		Pre-Ulm	2,270,000	0	0		2,270,000
01170PDV5		2035	Jun	Sinker		Pre-Ulm	2,330,000	0	0		2,330,000
01170PDV5		2035	Dec	Sinker		Pre-Ulm	2,380,000	0	0		2,380,000
01170PDV5		2036	Jun	Sinker		Pre-Ulm	2,450,000	0	0		2,450,000
01170PDV5		2036	Dec	Sinker		Pre-Ulm	2,510,000	0	0		2,510,000
01170PDV5		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0		2,570,000
01170PDV5		2037	Dec	Sinker		Pre-Ulm	2,630,000	0	0		2,630,000
01170PDV5		2038	Jun	Sinker		Pre-Ulm	2,705,000	0	0		2,705,000
01170PDV5		2038	Dec	Sinker		Pre-Ulm	2,765,000	0	0		2,765,000
01170PDV5		2039	Jun	Sinker		Pre-Ulm	2,845,000	0	0		2,845,000
01170PDV5		2039	Dec	Sinker		Pre-Ulm	2,905,000	0	0		2,905,000
01170PDV5		2040	Jun	Sinker		Pre-Ulm	2,985,000	0	0		2,985,000
01170PDV5		2040	Dec	Term		Pre-Ulm	3,055,000	0	0		3,055,000
						E091A Total	\$80,880,000	\$0	\$0		\$80,880,000
E091B	Home Mortgage Revenue Bonds, 2009 Series B			Exempt	Prog: 117	Yield: 4.257%	Delivery: 5/28/2009	Underwriter: Goldman Sachs	AA+/A-1+	Aa2/VMIG1	AA+/F1+
01170PDX1		2020	Jun	Sinker		Pre-Ulm	1,110,000	0	0		1,110,000
01170PDX1		2020	Dec	Sinker		Pre-Ulm	1,135,000	0	0		1,135,000
01170PDX1		2021	Jun	Sinker		Pre-Ulm	1,170,000	0	0		1,170,000
01170PDX1		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0		1,195,000
01170PDX1		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0		1,225,000
01170PDX1		2022	Dec	Sinker		Pre-Ulm	1,255,000	0	0		1,255,000
01170PDX1		2023	Jun	Sinker		Pre-Ulm	1,290,000	0	0		1,290,000
01170PDX1		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0		1,320,000
01170PDX1		2024	Jun	Sinker		Pre-Ulm	1,350,000	0	0		1,350,000
01170PDX1		2024	Dec	Sinker		Pre-Ulm	1,390,000	0	0		1,390,000
01170PDX1		2025	Jun	Sinker		Pre-Ulm	1,420,000	0	0		1,420,000
01170PDX1		2025	Dec	Sinker		Pre-Ulm	1,455,000	0	0		1,455,000
01170PDX1		2026	Jun	Sinker		Pre-Ulm	1,495,000	0	0		1,495,000
01170PDX1		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0		1,530,000
01170PDX1		2027	Jun	Sinker		Pre-Ulm	1,570,000	0	0		1,570,000
01170PDX1		2027	Dec	Sinker		Pre-Ulm	1,610,000	0	0		1,610,000
01170PDX1		2028	Jun	Sinker		Pre-Ulm	1,650,000	0	0		1,650,000
01170PDX1		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0		1,690,000
01170PDX1		2029	Jun	Sinker		Pre-Ulm	1,730,000	0	0		1,730,000
01170PDX1		2029	Dec	Sinker		Pre-Ulm	1,770,000	0	0		1,770,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E091B Home Mortgage Revenue Bonds, 2009 Series B											
				Exempt	Prog: 117	Yield: 4.257%	Delivery: 5/28/2009	Underwriter: Goldman Sachs	S and P	Moody's	Fitch
									AA+/A-1+	Aa2/VMIG1	AA+/F1+
01170PDX1		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0		1,820,000
01170PDX1		2030	Dec	Sinker		Pre-Ulm	1,870,000	0	0		1,870,000
01170PDX1		2031	Jun	Sinker		Pre-Ulm	1,910,000	0	0		1,910,000
01170PDX1		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0		1,960,000
01170PDX1		2032	Jun	Sinker		Pre-Ulm	2,010,000	0	0		2,010,000
01170PDX1		2032	Dec	Sinker		Pre-Ulm	2,060,000	0	0		2,060,000
01170PDX1		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0		2,110,000
01170PDX1		2033	Dec	Sinker		Pre-Ulm	2,160,000	0	0		2,160,000
01170PDX1		2034	Jun	Sinker		Pre-Ulm	2,220,000	0	0		2,220,000
01170PDX1		2034	Dec	Sinker		Pre-Ulm	2,270,000	0	0		2,270,000
01170PDX1		2035	Jun	Sinker		Pre-Ulm	2,330,000	0	0		2,330,000
01170PDX1		2035	Dec	Sinker		Pre-Ulm	2,380,000	0	0		2,380,000
01170PDX1		2036	Jun	Sinker		Pre-Ulm	2,450,000	0	0		2,450,000
01170PDX1		2036	Dec	Sinker		Pre-Ulm	2,510,000	0	0		2,510,000
01170PDX1		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0		2,570,000
01170PDX1		2037	Dec	Sinker		Pre-Ulm	2,630,000	0	0		2,630,000
01170PDX1		2038	Jun	Sinker		Pre-Ulm	2,705,000	0	0		2,705,000
01170PDX1		2038	Dec	Sinker		Pre-Ulm	2,765,000	0	0		2,765,000
01170PDX1		2039	Jun	Sinker		Pre-Ulm	2,845,000	0	0		2,845,000
01170PDX1		2039	Dec	Sinker		Pre-Ulm	2,905,000	0	0		2,905,000
01170PDX1		2040	Jun	Sinker		Pre-Ulm	2,985,000	0	0		2,985,000
01170PDX1		2040	Dec	Term		Pre-Ulm	3,055,000	0	0		3,055,000
E091B Total							\$80,880,000	\$0	\$0	\$80,880,000	
E091D Home Mortgage Revenue Bonds, 2009 Series D											
				Exempt	Prog: 119	Yield: 4.893%	Delivery: 8/26/2009	Underwriter: Merrill Lynch	AA+/A-1	Aa2/VMIG1	AA+/F1
01170PEY8		2020	Jun	Sinker		Pre-Ulm	1,105,000	0	0		1,105,000
01170PEY8		2020	Dec	Sinker		Pre-Ulm	1,145,000	0	0		1,145,000
01170PEY8		2021	Jun	Sinker		Pre-Ulm	1,160,000	0	0		1,160,000
01170PEY8		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0		1,195,000
01170PEY8		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0		1,225,000
01170PEY8		2022	Dec	Sinker		Pre-Ulm	1,260,000	0	0		1,260,000
01170PEY8		2023	Jun	Sinker		Pre-Ulm	1,285,000	0	0		1,285,000
01170PEY8		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0		1,320,000
01170PEY8		2024	Jun	Sinker		Pre-Ulm	1,360,000	0	0		1,360,000
01170PEY8		2024	Dec	Sinker		Pre-Ulm	1,380,000	0	0		1,380,000
01170PEY8		2025	Jun	Sinker		Pre-Ulm	1,425,000	0	0		1,425,000
01170PEY8		2025	Dec	Sinker		Pre-Ulm	1,460,000	0	0		1,460,000
01170PEY8		2026	Jun	Sinker		Pre-Ulm	1,490,000	0	0		1,490,000
01170PEY8		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0		1,530,000
01170PEY8		2027	Jun	Sinker		Pre-Ulm	1,565,000	0	0		1,565,000
01170PEY8		2027	Dec	Sinker		Pre-Ulm	1,605,000	0	0		1,605,000
01170PEY8		2028	Jun	Sinker		Pre-Ulm	1,645,000	0	0		1,645,000
01170PEY8		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0		1,690,000
01170PEY8		2029	Jun	Sinker		Pre-Ulm	1,735,000	0	0		1,735,000
01170PEY8		2029	Dec	Sinker		Pre-Ulm	1,785,000	0	0		1,785,000
01170PEY8		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0		1,820,000
01170PEY8		2030	Dec	Sinker		Pre-Ulm	1,855,000	0	0		1,855,000
01170PEY8		2031	Jun	Sinker		Pre-Ulm	1,915,000	0	0		1,915,000
01170PEY8		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0		1,960,000
01170PEY8		2032	Jun	Sinker		Pre-Ulm	2,005,000	0	0		2,005,000
01170PEY8		2032	Dec	Sinker		Pre-Ulm	2,055,000	0	0		2,055,000
01170PEY8		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0		2,110,000
01170PEY8		2033	Dec	Sinker		Pre-Ulm	2,170,000	0	0		2,170,000
01170PEY8		2034	Jun	Sinker		Pre-Ulm	2,210,000	0	0		2,210,000
01170PEY8		2034	Dec	Sinker		Pre-Ulm	2,275,000	0	0		2,275,000
01170PEY8		2035	Jun	Sinker		Pre-Ulm	2,325,000	0	0		2,325,000
01170PEY8		2035	Dec	Sinker		Pre-Ulm	2,400,000	0	0		2,400,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount			
Home Mortgage Revenue Bonds (FTHB Program)													
E091D	Home Mortgage Revenue Bonds, 2009 Series D					Exempt	Prog: 119	Yield: 4.893%	Delivery: 8/26/2009	Underwriter: Merrill Lynch	S and P	Moodys	Fitch
01170PEY8		2036	Jun	Sinker		Pre-Ulm	2,440,000	0		0	AA+/A-1	Aa2/VMIG1	AA+/F1
01170PEY8		2036	Dec	Sinker		Pre-Ulm	2,505,000	0		0			2,505,000
01170PEY8		2037	Jun	Sinker		Pre-Ulm	2,570,000	0		0			2,570,000
01170PEY8		2037	Dec	Sinker		Pre-Ulm	2,645,000	0		0			2,645,000
01170PEY8		2038	Jun	Sinker		Pre-Ulm	2,695,000	0		0			2,695,000
01170PEY8		2038	Dec	Sinker		Pre-Ulm	2,775,000	0		0			2,775,000
01170PEY8		2039	Jun	Sinker		Pre-Ulm	2,825,000	0		0			2,825,000
01170PEY8		2039	Dec	Sinker		Pre-Ulm	2,915,000	0		0			2,915,000
01170PEY8		2040	Jun	Sinker		Pre-Ulm	2,975,000	0		0			2,975,000
01170PEY8		2040	Dec	Term		Pre-Ulm	3,060,000	0		0			3,060,000
E091D Total							\$80,870,000	\$0	\$0	\$80,870,000			
Home Mortgage Revenue Bonds (FTHB Program) Total							\$652,000,000	\$0	\$90,940,000	\$561,060,000			
Mortgage Revenue Bonds (FTHB Program)													
E0911	Mortgage Revenue Bonds, 2009 Series A-1					Exempt	Prog: 121	Yield: 3.362%	Delivery: 9/30/2010	Underwriter: Merrill Lynch	S and P	Moodys	Fitch
A1	01170RCA8	3.070%	2027	Jun	Sinker	NIBP	900,000	0		210,000	AAA	Aaa	AAA
A1	01170RCA8	3.070%	2027	Dec	Sinker	NIBP	1,750,000	0		370,000			1,380,000
A1	01170RCA8	3.070%	2028	Jun	Sinker	NIBP	1,780,000	0		380,000			1,400,000
A1	01170RCA8	3.070%	2028	Dec	Sinker	NIBP	1,810,000	0		390,000			1,420,000
A1	01170RCA8	3.070%	2029	Jun	Sinker	NIBP	1,840,000	0		400,000			1,440,000
A1	01170RCA8	3.070%	2029	Dec	Sinker	NIBP	1,860,000	0		410,000			1,450,000
A1	01170RCA8	3.070%	2030	Jun	Sinker	NIBP	1,890,000	0		420,000			1,470,000
A1	01170RCA8	3.070%	2030	Dec	Sinker	NIBP	1,920,000	0		420,000			1,500,000
A1	01170RCA8	3.070%	2031	Jun	Sinker	NIBP	1,950,000	0		420,000			1,530,000
A1	01170RCA8	3.070%	2031	Dec	Sinker	NIBP	1,980,000	0		430,000			1,550,000
A1	01170RCA8	3.070%	2032	Jun	Sinker	NIBP	2,010,000	0		430,000			1,580,000
A1	01170RCA8	3.070%	2032	Dec	Sinker	NIBP	2,040,000	0		450,000			1,590,000
A1	01170RCA8	3.070%	2033	Jun	Sinker	NIBP	2,070,000	0		460,000			1,610,000
A1	01170RCA8	3.070%	2033	Dec	Sinker	NIBP	2,100,000	0		460,000			1,640,000
A1	01170RCA8	3.070%	2034	Jun	Sinker	NIBP	2,140,000	0		470,000			1,670,000
A1	01170RCA8	3.070%	2034	Dec	Sinker	NIBP	2,170,000	0		470,000			1,700,000
A1	01170RCA8	3.070%	2035	Jun	Sinker	NIBP	2,200,000	0		470,000			1,730,000
A1	01170RCA8	3.070%	2035	Dec	Sinker	NIBP	2,240,000	0		490,000			1,750,000
A1	01170RCA8	3.070%	2036	Jun	Sinker	NIBP	2,270,000	0		490,000			1,780,000
A1	01170RCA8	3.070%	2036	Dec	Sinker	NIBP	2,310,000	0		490,000			1,820,000
A1	01170RCA8	3.070%	2037	Jun	Sinker	NIBP	2,340,000	0		500,000			1,840,000
A1	01170RCA8	3.070%	2037	Dec	Sinker	NIBP	2,380,000	0		520,000			1,860,000
A1	01170RCA8	3.070%	2038	Jun	Sinker	NIBP	2,410,000	0		525,000			1,885,000
A1	01170RCA8	3.070%	2038	Dec	Sinker	NIBP	2,450,000	0		535,000			1,915,000
A1	01170RCA8	3.070%	2039	Jun	Sinker	NIBP	2,490,000	0		540,000			1,950,000
A1	01170RCA8	3.070%	2039	Dec	Sinker	NIBP	2,530,000	0		550,000			1,980,000
A1	01170RCA8	3.070%	2040	Jun	Sinker	NIBP	2,570,000	0		550,000			2,020,000
A1	01170RCA8	3.070%	2040	Dec	Sinker	NIBP	2,610,000	0		550,000			2,060,000
A1	01170RCA8	3.070%	2041	Jun	Sinker	NIBP	2,650,000	0		560,000			2,090,000
A1	01170RCA8	3.070%	2041	Dec	Term	NIBP	2,690,000	0		550,000			2,140,000
E0911 Total							\$64,350,000	\$0	\$13,910,000	\$50,440,000			
E10A1	Mortgage Revenue Bonds, 2010 Series A					Exempt	Prog: 121	Yield: 3.362%	Delivery: 9/30/2010	Underwriter: Merrill Lynch	S and P	Moodys	Fitch
	01170RAB8	0.450%	2011	Jun	Serial	Market	1,125,000	1,125,000		0	AAA	Aaa	AAA
	01170RAC6	0.550%	2011	Dec	Serial	Market	1,125,000	1,125,000		0			0
	01170RAD4	0.850%	2012	Jun	Serial	Market	1,130,000	1,130,000		0			0
	01170RAE2	0.950%	2012	Dec	Serial	Market	1,135,000	1,135,000		0			0
	01170RAF9	1.050%	2013	Jun	Serial	Market	1,135,000	1,135,000		0			0
	01170RAG7	1.125%	2013	Dec	Serial	Market	1,140,000	1,140,000		0			0
	01170RAH5	1.400%	2014	Jun	Serial	Market	1,150,000	1,150,000		0			0
	01170RAJ1	1.500%	2014	Dec	Serial	Market	1,160,000	1,160,000		0			0

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Mortgage Revenue Bonds (FTHB Program)											
E10A1	Mortgage Revenue Bonds, 2010 Series A			Exempt	Prog: 121	Yield: 3.362%	Delivery: 9/30/2010	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
01170RAK8	1.800%	2015	Jun	Serial		Market	1,165,000	1,165,000	0	Aaa	AAA
01170RAL6	1.900%	2015	Dec	Serial		Market	1,180,000	1,180,000	0		0
01170RAM4	2.150%	2016	Jun	Serial		Market	1,190,000	0	0		1,190,000
01170RAN2	2.250%	2016	Dec	Serial		Market	1,205,000	0	0		1,205,000
01170RAP7	2.450%	2017	Jun	Serial		Market	1,220,000	0	0		1,220,000
01170RAQ5	2.500%	2017	Dec	Serial		Market	1,235,000	0	0		1,235,000
01170RAR3	2.750%	2018	Jun	Serial		Market	1,250,000	0	0		1,250,000
01170RAS1	2.750%	2018	Dec	Serial		Market	1,270,000	0	0		1,270,000
01170RAT9	3.000%	2019	Jun	Serial		Market	1,285,000	0	0		1,285,000
01170RAU6	3.000%	2019	Dec	Serial		Market	1,305,000	0	0		1,305,000
01170RAV4	3.150%	2020	Jun	Serial		Market	1,330,000	0	0		1,330,000
01170RAW2	3.150%	2020	Dec	Serial		Market	1,350,000	0	0		1,350,000
01170RAX0	4.000%	2021	Jun	Sinker		Market	1,360,000	0	0		1,360,000
01170RAX0	4.000%	2021	Dec	Sinker		Market	1,385,000	0	0		1,385,000
01170RAX0	4.000%	2022	Jun	Sinker		Market	1,415,000	0	0		1,415,000
01170RAX0	4.000%	2022	Dec	Sinker		Market	1,440,000	0	0		1,440,000
01170RAX0	4.000%	2023	Jun	Sinker		Market	1,470,000	0	0		1,470,000
01170RAX0	4.000%	2023	Dec	Sinker		Market	1,500,000	0	0		1,500,000
01170RAX0	4.000%	2024	Jun	Sinker		Market	1,530,000	0	0		1,530,000
01170RAX0	4.000%	2024	Dec	Sinker		Market	1,560,000	0	0		1,560,000
01170RAX0	4.000%	2025	Jun	Sinker		Market	1,590,000	0	0		1,590,000
01170RAX0	4.000%	2025	Dec	Sinker		Market	1,625,000	0	0		1,625,000
01170RAX0	4.000%	2026	Jun	Sinker		Market	1,655,000	0	0		1,655,000
01170RAX0	4.000%	2026	Dec	Sinker		Market	1,690,000	0	0		1,690,000
01170RAX0	4.000%	2027	Jun	Term		Market	825,000	0	0		825,000
E10A1 Total							\$43,130,000	\$11,445,000	\$0	\$31,685,000	
E10B1	Mortgage Revenue Bonds, 2010 Series B			Exempt	Prog: 121	Yield: 3.362%	Delivery: 9/30/2010	Underwriter: Merrill Lynch	AAA	Aaa	AAA
01170RAY8	0.450%	2011	Jun	Serial		Pre-Ulm	375,000	375,000	0		0
01170RBM3	0.550%	2011	Dec	Serial		Pre-Ulm	375,000	375,000	0		0
01170RAZ5	0.850%	2012	Jun	Serial		Pre-Ulm	375,000	375,000	0		0
01170RBN1	0.950%	2012	Dec	Serial		Pre-Ulm	375,000	375,000	0		0
01170RBA9	1.050%	2013	Jun	Serial		Pre-Ulm	380,000	380,000	0		0
01170RBP6	1.125%	2013	Dec	Serial		Pre-Ulm	380,000	380,000	0		0
01170RBB7	1.400%	2014	Jun	Serial		Pre-Ulm	385,000	385,000	0		0
01170RBQ4	1.500%	2014	Dec	Serial		Pre-Ulm	385,000	385,000	0		0
01170RBC5	1.800%	2015	Jun	Serial		Pre-Ulm	390,000	390,000	0		0
01170RBR2	1.900%	2015	Dec	Serial		Pre-Ulm	395,000	395,000	0		0
01170RBD3	2.150%	2016	Jun	Serial		Pre-Ulm	395,000	0	0		395,000
01170RBS0	2.250%	2016	Dec	Serial		Pre-Ulm	400,000	0	0		400,000
01170RBE1	2.450%	2017	Jun	Serial		Pre-Ulm	405,000	0	0		405,000
01170RBT8	2.500%	2017	Dec	Serial		Pre-Ulm	410,000	0	0		410,000
01170RBF8	2.750%	2018	Jun	Serial		Pre-Ulm	415,000	0	0		415,000
01170RBU5	2.750%	2018	Dec	Serial		Pre-Ulm	425,000	0	0		425,000
01170RBG6	3.000%	2019	Jun	Serial		Pre-Ulm	430,000	0	0		430,000
01170RBV3	3.000%	2019	Dec	Serial		Pre-Ulm	435,000	0	0		435,000
01170RBW1	3.150%	2020	Jun	Serial		Pre-Ulm	440,000	0	0		440,000
01170RBH4	3.150%	2020	Dec	Serial		Pre-Ulm	450,000	0	0		450,000
01170RBZ4	3.800%	2021	Jun	Sinker		Pre-Ulm	455,000	0	0		455,000
01170RBZ4	3.800%	2021	Dec	Sinker		Pre-Ulm	465,000	0	0		465,000
01170RBX9	3.500%	2022	Jun	Serial		Pre-Ulm	310,000	0	0		310,000
01170RBZ4	3.800%	2022	Jun	Sinker		Pre-Ulm	160,000	0	0		160,000
01170RBZ4	3.800%	2022	Dec	Sinker		Pre-Ulm	480,000	0	0		480,000
01170RBZ4	3.800%	2023	Jun	Sinker		Pre-Ulm	155,000	0	0		155,000
01170RBY7	3.600%	2023	Jun	Serial		Pre-Ulm	335,000	0	0		335,000
01170RBZ4	3.800%	2023	Dec	Sinker		Pre-Ulm	500,000	0	0		500,000
01170RBZ4	3.800%	2024	Jun	Sinker		Pre-Ulm	505,000	0	0		505,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Mortgage Revenue Bonds (FTHB Program)											
E10B1	Mortgage Revenue Bonds, 2010 Series B			Exempt	Prog: 121	Yield: 3.362%	Delivery: 9/30/2010	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
									AAA	Aaa	AAA
01170RBZ4	3.800%	2024	Dec	Sinker		Pre-Ulm	515,000	0	0	515,000	
01170RBZ4	3.800%	2025	Jun	Sinker		Pre-Ulm	525,000	0	0	525,000	
01170RBZ4	3.800%	2025	Dec	Term		Pre-Ulm	535,000	0	0	535,000	
01170RBJ0	4.250%	2026	Jun	Sinker		Pre-Ulm	545,000	0	0	545,000	
01170RBJ0	4.250%	2026	Dec	Sinker		Pre-Ulm	555,000	0	0	555,000	
01170RBJ0	4.250%	2027	Jun	Sinker		Pre-Ulm	570,000	0	0	570,000	
01170RBJ0	4.250%	2027	Dec	Sinker		Pre-Ulm	580,000	0	0	580,000	
01170RBJ0	4.250%	2028	Jun	Sinker		Pre-Ulm	595,000	0	0	595,000	
01170RBJ0	4.250%	2028	Dec	Sinker		Pre-Ulm	605,000	0	0	605,000	
01170RBJ0	4.250%	2029	Jun	Sinker		Pre-Ulm	620,000	0	0	620,000	
01170RBJ0	4.250%	2029	Dec	Sinker		Pre-Ulm	630,000	0	0	630,000	
01170RBJ0	4.250%	2030	Jun	Sinker		Pre-Ulm	645,000	0	0	645,000	
01170RBJ0	4.250%	2030	Dec	Term		Pre-Ulm	655,000	0	0	655,000	
01170RBK7	4.500%	2031	Jun	Sinker		Pre-Ulm	670,000	0	0	670,000	
01170RBK7	4.500%	2031	Dec	Sinker		Pre-Ulm	685,000	0	0	685,000	
01170RBK7	4.500%	2032	Jun	Sinker		Pre-Ulm	700,000	0	0	700,000	
01170RBK7	4.500%	2032	Dec	Sinker		Pre-Ulm	715,000	0	0	715,000	
01170RBK7	4.500%	2033	Jun	Sinker		Pre-Ulm	735,000	0	0	735,000	
01170RBK7	4.500%	2033	Dec	Sinker		Pre-Ulm	750,000	0	0	750,000	
01170RBK7	4.500%	2034	Jun	Sinker		Pre-Ulm	765,000	0	0	765,000	
01170RBK7	4.500%	2034	Dec	Sinker		Pre-Ulm	785,000	0	0	785,000	
01170RBK7	4.500%	2035	Jun	Sinker		Pre-Ulm	800,000	0	0	800,000	
01170RBK7	4.500%	2035	Dec	Term		Pre-Ulm	820,000	0	0	820,000	
01170RBL5	4.625%	2036	Jun	Sinker		Pre-Ulm	840,000	0	0	840,000	
01170RBL5	4.625%	2036	Dec	Sinker		Pre-Ulm	855,000	0	0	855,000	
01170RBL5	4.625%	2037	Jun	Sinker		Pre-Ulm	875,000	0	0	875,000	
01170RBL5	4.625%	2037	Dec	Sinker		Pre-Ulm	895,000	0	0	895,000	
01170RBL5	4.625%	2038	Jun	Sinker		Pre-Ulm	915,000	0	0	915,000	
01170RBL5	4.625%	2038	Dec	Sinker		Pre-Ulm	940,000	0	0	940,000	
01170RBL5	4.625%	2039	Jun	Sinker		Pre-Ulm	960,000	0	0	960,000	
01170RBL5	4.625%	2039	Dec	Sinker		Pre-Ulm	980,000	0	0	980,000	
01170RBL5	4.625%	2040	Jun	Sinker		Pre-Ulm	1,005,000	0	0	1,005,000	
01170RBL5	4.625%	2040	Dec	Term		Pre-Ulm	1,030,000	0	0	1,030,000	
						E10B1 Total	\$35,680,000	\$3,815,000	\$0	\$31,865,000	
E0912	Mortgage Revenue Bonds, 2009 Series A-2			Exempt	Prog: 122	Yield: 2.532%	Delivery: 11/22/2011	Underwriter: Morgan Keegan	AAA	Aaa	AAA
A2	01170RDB5	2.320%	2026	Dec	Sinker	NIBP	3,160,000	0	855,000	2,305,000	
A2	01170RDB5	2.320%	2027	Jun	Sinker	NIBP	4,630,000	0	1,235,000	3,395,000	
A2	01170RDB5	2.320%	2027	Dec	Sinker	NIBP	4,690,000	0	1,230,000	3,460,000	
A2	01170RDB5	2.320%	2028	Jun	Sinker	NIBP	4,750,000	0	1,290,000	3,460,000	
A2	01170RDB5	2.320%	2028	Dec	Sinker	NIBP	4,820,000	0	1,290,000	3,530,000	
A2	01170RDB5	2.320%	2029	Jun	Sinker	NIBP	4,760,000	0	1,290,000	3,470,000	
A2	01170RDB5	2.320%	2029	Dec	Sinker	NIBP	4,820,000	0	1,290,000	3,530,000	
A2	01170RDB5	2.320%	2030	Jun	Sinker	NIBP	4,890,000	0	1,290,000	3,600,000	
A2	01170RDB5	2.320%	2030	Dec	Sinker	NIBP	4,950,000	0	1,320,000	3,630,000	
A2	01170RDB5	2.320%	2031	Jun	Sinker	NIBP	5,020,000	0	1,340,000	3,680,000	
A2	01170RDB5	2.320%	2031	Dec	Sinker	NIBP	5,080,000	0	1,370,000	3,710,000	
A2	01170RDB5	2.320%	2032	Jun	Sinker	NIBP	5,150,000	0	1,390,000	3,760,000	
A2	01170RDB5	2.320%	2032	Dec	Sinker	NIBP	5,220,000	0	1,400,000	3,820,000	
A2	01170RDB5	2.320%	2033	Jun	Sinker	NIBP	5,130,000	0	1,380,000	3,750,000	
A2	01170RDB5	2.320%	2033	Dec	Sinker	NIBP	4,370,000	0	1,170,000	3,200,000	
A2	01170RDB5	2.320%	2034	Jun	Sinker	NIBP	4,430,000	0	1,190,000	3,240,000	
A2	01170RDB5	2.320%	2034	Dec	Sinker	NIBP	4,490,000	0	1,200,000	3,290,000	
A2	01170RDB5	2.320%	2035	Jun	Sinker	NIBP	4,550,000	0	1,220,000	3,330,000	
A2	01170RDB5	2.320%	2035	Dec	Sinker	NIBP	4,610,000	0	1,230,000	3,380,000	
A2	01170RDB5	2.320%	2036	Jun	Sinker	NIBP	4,670,000	0	1,240,000	3,430,000	
A2	01170RDB5	2.320%	2036	Dec	Sinker	NIBP	4,050,000	0	1,070,000	2,980,000	

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Mortgage Revenue Bonds (FTHB Program)											
E0912	Mortgage Revenue Bonds, 2009 Series A-2				Exempt	Prog: 122	Yield: 2.532%	Delivery: 11/22/2011	Underwriter: Morgan Keegan	AAA	Aaa AAA
A2	01170RDB5	2.320%	2037	Jun	Sinker	NIBP	3,700,000	0	980,000	2,720,000	
A2	01170RDB5	2.320%	2037	Dec	Sinker	NIBP	3,750,000	0	1,010,000	2,740,000	
A2	01170RDB5	2.320%	2038	Jun	Sinker	NIBP	3,600,000	0	970,000	2,630,000	
A2	01170RDB5	2.320%	2038	Dec	Sinker	NIBP	2,670,000	0	710,000	1,960,000	
A2	01170RDB5	2.320%	2039	Jun	Sinker	NIBP	2,710,000	0	710,000	2,000,000	
A2	01170RDB5	2.320%	2039	Dec	Sinker	NIBP	2,740,000	0	740,000	2,000,000	
A2	01170RDB5	2.320%	2040	Jun	Sinker	NIBP	2,780,000	0	750,000	2,030,000	
A2	01170RDB5	2.320%	2040	Dec	Sinker	NIBP	2,820,000	0	760,000	2,060,000	
A2	01170RDB5	2.320%	2041	Jun	Sinker	NIBP	2,850,000	0	765,000	2,085,000	
A2	01170RDB5	2.320%	2041	Dec	Term	NIBP	2,890,000	0	755,000	2,135,000	
E0912 Total							\$128,750,000	\$0	\$34,440,000	\$94,310,000	
E11A1	Mortgage Revenue Bonds, 2011 Series A				Taxable	Prog: 122	Yield: N/A	Delivery: 11/22/2011	Underwriter: Morgan Keegan	AAA	Aaa AAA
	01170RDA7	2.800%	2015	Jun	Sinker	Taxable	200,000	80,000	120,000	0	
	01170RDA7	2.800%	2015	Dec	Sinker	Taxable	225,000	70,000	155,000	0	
	01170RDA7	2.800%	2016	Jun	Sinker	Taxable	290,000	0	220,000	70,000	
	01170RDA7	2.800%	2016	Dec	Sinker	Taxable	390,000	0	300,000	90,000	
	01170RDA7	2.800%	2017	Jun	Sinker	Taxable	490,000	0	380,000	110,000	
	01170RDA7	2.800%	2017	Dec	Sinker	Taxable	590,000	0	455,000	135,000	
	01170RDA7	2.800%	2018	Jun	Sinker	Taxable	690,000	0	525,000	165,000	
	01170RDA7	2.800%	2018	Dec	Sinker	Taxable	790,000	0	605,000	185,000	
	01170RDA7	2.800%	2019	Jun	Sinker	Taxable	890,000	0	685,000	205,000	
	01170RDA7	2.800%	2019	Dec	Sinker	Taxable	990,000	0	760,000	230,000	
	01170RDA7	2.800%	2020	Jun	Sinker	Taxable	1,090,000	0	840,000	250,000	
	01170RDA7	2.800%	2020	Dec	Sinker	Taxable	1,190,000	0	910,000	280,000	
	01170RDA7	2.800%	2021	Jun	Sinker	Taxable	1,290,000	0	990,000	300,000	
	01170RDA7	2.800%	2021	Dec	Sinker	Taxable	1,390,000	0	1,065,000	325,000	
	01170RDA7	2.800%	2022	Jun	Sinker	Taxable	1,490,000	0	1,145,000	345,000	
	01170RDA7	2.800%	2022	Dec	Sinker	Taxable	1,600,000	0	1,225,000	375,000	
	01170RDA7	2.800%	2023	Jun	Sinker	Taxable	1,700,000	0	1,305,000	395,000	
	01170RDA7	2.800%	2023	Dec	Sinker	Taxable	1,800,000	0	1,380,000	420,000	
	01170RDA7	2.800%	2024	Jun	Sinker	Taxable	1,900,000	0	1,460,000	440,000	
	01170RDA7	2.800%	2024	Dec	Sinker	Taxable	2,000,000	0	1,535,000	465,000	
	01170RDA7	2.800%	2025	Jun	Sinker	Taxable	2,100,000	0	1,615,000	485,000	
	01170RDA7	2.800%	2025	Dec	Sinker	Taxable	2,200,000	0	1,690,000	510,000	
	01170RDA7	2.800%	2026	Jun	Sinker	Taxable	2,300,000	0	1,765,000	535,000	
	01170RDA7	2.800%	2026	Dec	Term	Taxable	1,350,000	0	1,030,000	320,000	
E11A1 Total							\$28,945,000	\$150,000	\$22,160,000	\$6,635,000	
E11B1	Mortgage Revenue Bonds, 2011 Series B				Exempt	Prog: 122	Yield: 2.532%	Delivery: 11/22/2011	Underwriter: Morgan Keegan	AAA	Aaa AAA
B1	01170RCB6	0.400%	2012	Dec	Serial	Pre-Ulm	1,175,000	1,175,000	0	0	
B1	01170RCC4	0.700%	2013	Jun	Serial	Pre-Ulm	2,980,000	2,980,000	0	0	
B1	01170RCD2	0.800%	2013	Dec	Serial	Pre-Ulm	3,000,000	3,000,000	0	0	
B1	01170RCE0	1.200%	2014	Jun	Serial	Pre-Ulm	3,025,000	3,025,000	0	0	
B1	01170RCF7	1.350%	2014	Dec	Serial	Pre-Ulm	3,050,000	3,050,000	0	0	
B1	01170RCG5	1.700%	2015	Jun	Serial	Pre-Ulm	2,920,000	2,920,000	0	0	
B1	01170RCH3	1.800%	2015	Dec	Serial	Pre-Ulm	2,930,000	2,930,000	0	0	
B1	01170RCJ9	2.100%	2016	Jun	Serial	Pre-Ulm	2,905,000	0	0	2,905,000	
B1	01170RCK6	2.200%	2016	Dec	Serial	Pre-Ulm	2,845,000	0	0	2,845,000	
B1	01170RCL4	2.400%	2017	Jun	Serial	Pre-Ulm	2,790,000	0	0	2,790,000	
B1	01170RCM2	2.500%	2017	Dec	Serial	Pre-Ulm	2,735,000	0	0	2,735,000	
B1	01170RCN0	2.700%	2018	Jun	Serial	Pre-Ulm	2,690,000	0	0	2,690,000	
B1	01170RCP5	2.800%	2018	Dec	Serial	Pre-Ulm	2,645,000	0	0	2,645,000	
B1	01170RCQ3	3.000%	2019	Jun	Serial	Pre-Ulm	2,600,000	0	0	2,600,000	
B1	01170RCR1	3.100%	2019	Dec	Serial	Pre-Ulm	2,560,000	0	0	2,560,000	
B1	01170RCS9	3.300%	2020	Jun	Serial	Pre-Ulm	2,520,000	0	0	2,520,000	
B1	01170RCT7	3.300%	2020	Dec	Serial	Pre-Ulm	2,485,000	0	0	2,485,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount			
Mortgage Revenue Bonds (FTHB Program)													
E11B1	Mortgage Revenue Bonds, 2011 Series B				Exempt	Prog: 122	Yield: 2.532%	Delivery: 11/22/2011	Underwriter: Morgan Keegan	S and P	Moody's	Fitch	
B1	01170RCU4	3.375%	2021	Jun	Serial	Pre-Ulm	2,450,000	0	0	2,450,000	AAA	Aaa	AAA
B1	01170RCV2	3.375%	2021	Dec	Serial	Pre-Ulm	2,420,000	0	0	2,420,000			
B1	01170RCW0	3.600%	2022	Jun	Serial	Pre-Ulm	2,390,000	0	0	2,390,000			
B1	01170RCX8	3.600%	2022	Dec	Serial	Pre-Ulm	2,360,000	0	0	2,360,000			
B1	01170RCY6	3.750%	2023	Jun	Serial	Pre-Ulm	1,415,000	0	0	1,415,000			
B2	01170RCZ3	4.050%	2023	Jun	Sinker	Pre-Ulm	915,000	0	0	915,000			
B2	01170RCZ3	4.050%	2023	Dec	Sinker	Pre-Ulm	2,310,000	0	0	2,310,000			
B2	01170RCZ3	4.050%	2024	Jun	Sinker	Pre-Ulm	2,285,000	0	0	2,285,000			
B2	01170RCZ3	4.050%	2024	Dec	Sinker	Pre-Ulm	2,265,000	0	0	2,265,000			
B2	01170RCZ3	4.050%	2025	Jun	Sinker	Pre-Ulm	2,250,000	0	0	2,250,000			
B2	01170RCZ3	4.050%	2025	Dec	Sinker	Pre-Ulm	2,230,000	0	0	2,230,000			
B2	01170RCZ3	4.050%	2026	Jun	Term	Pre-Ulm	2,215,000	0	0	2,215,000			
E11B1 Total							\$71,360,000	\$19,080,000	\$0	\$52,280,000			
Mortgage Revenue Bonds (FTHB Program) Total							\$372,215,000	\$34,490,000	\$70,510,000	\$267,215,000			

Collateralized Bonds (Veterans Mortgage Program)												
C0611	Veterans Collateralized Bonds, 2006 First				Exempt	Prog: 207	Yield: 4.700%	Delivery: 9/19/2006	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
A2	011832Q39	3.750%	2008	Jun	Serial	AMT	1,590,000	1,590,000	0	0		
A2	011832Q47	3.750%	2008	Dec	Serial	AMT	1,620,000	1,620,000	0	0		
A2	011832Q54	3.875%	2009	Jun	Serial	AMT	1,650,000	1,650,000	0	0		
A2	011832Q62	3.875%	2009	Dec	Serial	AMT	1,680,000	1,680,000	0	0		
A2	011832Q70	4.000%	2010	Jun	Serial	AMT	1,710,000	1,710,000	0	0		
A2	011832Q88	4.000%	2010	Dec	Serial	AMT	1,745,000	1,745,000	0	0		
A2	011832Q96	4.050%	2011	Jun	Serial	AMT	1,780,000	1,775,000	5,000	0		
A2	011832R20	4.050%	2011	Dec	Serial	AMT	1,820,000	1,810,000	10,000	0		
A2	011832R38	4.100%	2012	Jun	Serial	AMT	1,855,000	1,530,000	325,000	0		
A2	011832R46	4.100%	2012	Dec	Serial	AMT	1,890,000	1,225,000	665,000	0		
A2	011832R53	4.150%	2013	Jun	Serial	AMT	1,930,000	930,000	1,000,000	0		
A1	011832P30	4.000%	2013	Dec	Serial	AMT	1,825,000	700,000	1,125,000	0		
A1	011832P48	4.050%	2014	Jun	Serial	AMT	1,860,000	640,000	1,220,000	0		
A1	011832P55	4.050%	2014	Dec	Serial	AMT	1,900,000	585,000	1,315,000	0		
A1	011832P63	4.100%	2015	Jun	Serial	AMT	1,950,000	540,000	1,410,000	0		
A1	011832P71	4.100%	2015	Dec	Serial	AMT	1,990,000	470,000	1,520,000	0		
A1	011832P89	4.150%	2016	Jun	Serial	AMT	2,035,000	0	1,575,000	460,000		
A1	011832P97	4.150%	2016	Dec	Serial	AMT	2,080,000	0	1,625,000	455,000		
A1	011832Q21	4.200%	2017	Jun	Serial	AMT	2,130,000	0	1,665,000	465,000		
A2	011832R61	4.450%	2017	Dec	Serial	AMT	2,295,000	0	1,770,000	525,000		
A2	011832R79	4.500%	2018	Jun	Serial	AMT	2,345,000	0	1,805,000	540,000		
A2	011832R87	4.500%	2018	Dec	Serial	AMT	2,400,000	0	1,855,000	545,000		
A2	011832R95	4.550%	2019	Jun	Sinker	AMT	2,455,000	0	1,905,000	550,000		
A2	011832R95	4.550%	2019	Dec	Sinker	AMT	2,510,000	0	1,955,000	555,000		
A2	011832R95	4.550%	2020	Jun	Sinker	AMT	2,565,000	0	1,995,000	570,000		
A2	011832R95	4.550%	2020	Dec	Term	AMT	2,625,000	0	2,040,000	585,000		
A2	011832S29	4.600%	2021	Jun	Sinker	AMT	2,685,000	0	2,085,000	600,000		
A2	011832S29	4.600%	2021	Dec	Sinker	AMT	2,745,000	0	2,135,000	610,000		
A2	011832S29	4.600%	2022	Jun	Sinker	AMT	2,810,000	0	2,195,000	615,000		
A2	011832S29	4.600%	2022	Dec	Term	AMT	2,875,000	0	2,240,000	635,000		
A2	011832S37	4.650%	2023	Jun	Sinker	AMT	2,940,000	0	2,295,000	645,000		
A2	011832S37	4.650%	2023	Dec	Sinker	AMT	3,010,000	0	2,355,000	655,000		
A2	011832S37	4.650%	2024	Jun	Sinker	AMT	3,080,000	0	2,410,000	670,000		
A2	011832S37	4.650%	2024	Dec	Term	AMT	3,150,000	0	2,455,000	695,000		
A2	011832S45	4.750%	2025	Jun	Sinker	AMT	3,225,000	0	2,505,000	720,000		
A2	011832S45	4.750%	2025	Dec	Sinker	AMT	3,300,000	0	2,560,000	740,000		
A2	011832S45	4.750%	2026	Jun	Sinker	AMT	3,375,000	0	2,620,000	755,000		
A2	011832S45	4.750%	2026	Dec	Term	AMT	3,460,000	0	2,690,000	770,000		

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Collateralized Bonds (Veterans Mortgage Program)												
C0611	Veterans Collateralized Bonds, 2006 First				Exempt	Prog: 207	Yield: 4.700%	Delivery: 9/19/2006	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
A2	011832S52	4.800%	2027	Jun	Sinker	AMT	3,540,000	0	2,750,000	Aaa	Aaa	AAA
A2	011832S52	4.800%	2027	Dec	Sinker	AMT	3,625,000	0	2,810,000			815,000
A2	011832S52	4.800%	2028	Jun	Sinker	AMT	3,710,000	0	2,885,000			825,000
A2	011832S52	4.800%	2028	Dec	Sinker	AMT	3,800,000	0	2,955,000			845,000
A2	011832S52	4.800%	2029	Jun	Sinker	AMT	3,890,000	0	3,025,000			865,000
A2	011832S52	4.800%	2029	Dec	Term	AMT	3,985,000	0	3,100,000			885,000
A2	011832S60	4.850%	2030	Jun	Sinker	AMT	4,080,000	0	3,175,000			905,000
A2	011832S60	4.850%	2030	Dec	Sinker	AMT	4,180,000	0	3,240,000			940,000
A2	011832S60	4.850%	2031	Jun	Sinker	AMT	4,280,000	0	3,330,000			950,000
A2	011832S60	4.850%	2031	Dec	Sinker	AMT	4,385,000	0	3,410,000			975,000
A2	011832S60	4.850%	2032	Jun	Sinker	AMT	4,490,000	0	3,485,000			1,005,000
A2	011832S60	4.850%	2032	Dec	Term	AMT	4,600,000	0	3,585,000			1,015,000
A2	011832S78	4.750%	2033	Jun	Sinker	AMT	4,710,000	0	3,665,000			1,045,000
A2	011832S78	4.750%	2033	Dec	Sinker	AMT	4,825,000	0	3,760,000			1,065,000
A2	011832S78	4.750%	2034	Jun	Sinker	AMT	4,940,000	0	3,845,000			1,095,000
A2	011832S78	4.750%	2034	Dec	Term	AMT	5,055,000	0	3,925,000			1,130,000
A2	011832S86	4.900%	2035	Jun	Sinker	AMT	5,175,000	0	4,080,000			1,095,000
A2	011832S86	4.900%	2035	Dec	Sinker	AMT	5,305,000	0	4,140,000			1,165,000
A2	011832S86	4.900%	2036	Jun	Sinker	AMT	5,430,000	0	4,230,000			1,200,000
A2	011832S86	4.900%	2036	Dec	Sinker	AMT	5,565,000	0	4,325,000			1,240,000
A2	011832S86	4.900%	2037	Jun	Sinker	AMT	5,700,000	0	4,420,000			1,280,000
A2	011832S86	4.900%	2037	Dec	Term	AMT	5,840,000	0	4,530,000			1,310,000
C0611 Total							\$190,000,000	\$20,200,000	\$134,000,000	\$35,800,000		
C0711	Veterans Collateralized Bonds, 2007 & 2008 First				Exempt	Prog: 208	Yield: 5.023%	Delivery: 12/18/2007	Underwriter: Merrill Lynch	AAA	Aaa	AAA
A1	011832Z3	3.250%	2009	Jun	Serial		1,310,000	1,310,000	0			0
A1	011832A7	3.300%	2010	Jun	Serial		1,355,000	1,355,000	0			0
A1	011832B5	3.400%	2011	Jun	Serial		1,405,000	1,390,000	15,000			0
A1	011832C3	3.450%	2012	Jun	Serial		1,455,000	1,110,000	345,000			0
A1	011832D1	3.500%	2013	Jun	Serial		1,510,000	780,000	730,000			0
A1	011832E9	3.625%	2014	Jun	Serial		1,565,000	570,000	995,000			0
A1	011832F6	3.750%	2015	Jun	Serial		1,625,000	525,000	1,100,000			0
A1	011832G4	3.875%	2016	Jun	Serial		1,685,000	0	1,215,000			470,000
A1	011832H2	4.000%	2017	Jun	Serial		1,750,000	0	1,265,000			485,000
A2	011832N9	4.900%	2018	Jun	Sinker	AMT	1,245,000	0	895,000			350,000
A2	011832N9	4.900%	2019	Jun	Sinker	AMT	1,305,000	0	950,000			355,000
A2	011832N9	4.900%	2020	Jun	Sinker	AMT	1,365,000	0	990,000			375,000
A2	011832N9	4.900%	2021	Jun	Sinker	AMT	1,435,000	0	1,045,000			390,000
A2	011832N9	4.900%	2022	Jun	Term	AMT	1,505,000	0	1,095,000			410,000
A2	011832T6	5.125%	2023	Jun	Sinker	AMT	1,565,000	0	1,150,000			415,000
A2	011832T6	5.125%	2024	Jun	Sinker	AMT	1,645,000	0	1,200,000			445,000
A2	011832T6	5.125%	2025	Jun	Sinker	AMT	1,730,000	0	1,260,000			470,000
A2	011832T6	5.125%	2026	Jun	Sinker	AMT	1,825,000	0	1,330,000			495,000
A2	011832T6	5.125%	2027	Jun	Term	AMT	1,920,000	0	1,405,000			515,000
A2	011832Z2	5.200%	2028	Jun	Sinker	AMT	2,000,000	0	1,460,000			540,000
A2	011832Z2	5.200%	2029	Jun	Sinker	AMT	2,105,000	0	1,540,000			565,000
A2	011832Z2	5.200%	2030	Jun	Sinker	AMT	2,215,000	0	1,610,000			605,000
A2	011832Z2	5.200%	2031	Jun	Sinker	AMT	2,330,000	0	1,690,000			640,000
A2	011832Z2	5.200%	2032	Jun	Sinker	AMT	2,455,000	0	1,795,000			660,000
A2	011832Z2	5.200%	2033	Jun	Term	AMT	2,580,000	0	1,890,000			690,000
8	011832E8	5.250%	2034	Jun	Sinker	AMT	2,700,000	0	2,015,000			685,000
8	011832E8	5.250%	2035	Jun	Sinker	AMT	2,845,000	0	2,080,000			765,000
8	011832E8	5.250%	2036	Jun	Sinker	AMT	2,990,000	0	2,175,000			815,000
8	011832E8	5.250%	2037	Jun	Sinker	AMT	3,150,000	0	2,305,000			845,000
8	011832E8	5.250%	2038	Jun	Term	AMT	3,315,000	0	2,415,000			900,000
C0711 Total							\$57,885,000	\$7,040,000	\$37,960,000	\$12,885,000		

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Collateralized Bonds (Veterans Mortgage Program)											
							\$247,885,000	\$27,240,000	\$171,960,000	\$48,685,000	
Collateralized Bonds (Veterans Mortgage Program) Total											
General Mortgage Revenue Bonds II											
GM12A General Mortgage Revenue Bonds II, 2012 Series A											
				Exempt	Prog: 405	Yield: 3.653%	Delivery: 7/11/2012	Underwriter: BofA Merrill Lynch	AA+	N/A	AA+
01170RDC3	0.350%	2012	Dec	Serial		Pre-Ulm	235,000	235,000	0	0	
01170RDD1	0.400%	2013	Jun	Serial		Pre-Ulm	1,445,000	1,445,000	0	0	
01170RDE9	0.500%	2013	Dec	Serial		Pre-Ulm	1,480,000	1,480,000	0	0	
01170RDF6	0.600%	2014	Jun	Serial		Pre-Ulm	1,520,000	1,520,000	0	0	
01170RDG4	0.800%	2014	Dec	Serial		Pre-Ulm	1,560,000	1,560,000	0	0	
01170RDH2	0.950%	2015	Jun	Serial		Pre-Ulm	1,600,000	1,600,000	0	0	
01170RDJ8	1.050%	2015	Dec	Serial		Pre-Ulm	1,640,000	1,640,000	0	0	
01170RDK5	1.150%	2016	Jun	Serial		Pre-Ulm	1,680,000	0	0	1,680,000	
01170RDL3	1.300%	2016	Dec	Serial		Pre-Ulm	1,725,000	0	0	1,725,000	
01170RDM1	1.500%	2017	Jun	Serial		Pre-Ulm	1,765,000	0	0	1,765,000	
01170RDN9	1.650%	2017	Dec	Serial		Pre-Ulm	1,810,000	0	0	1,810,000	
01170RDP4	1.850%	2018	Jun	Serial		Pre-Ulm	1,860,000	0	0	1,860,000	
01170RDQ2	1.950%	2018	Dec	Serial		Pre-Ulm	1,905,000	0	0	1,905,000	
01170RDR0	2.125%	2019	Jun	Serial		Pre-Ulm	1,955,000	0	0	1,955,000	
01170RDS8	2.250%	2019	Dec	Serial		Pre-Ulm	2,005,000	0	0	2,005,000	
01170RDT6	2.500%	2020	Jun	Serial		Pre-Ulm	2,055,000	0	0	2,055,000	
01170RDU3	2.500%	2020	Dec	Serial		Pre-Ulm	2,105,000	0	0	2,105,000	
01170RDV1	2.875%	2021	Jun	Serial		Pre-Ulm	2,160,000	0	0	2,160,000	
01170RDW9	2.875%	2021	Dec	Serial		Pre-Ulm	2,215,000	0	0	2,215,000	
01170RDX7	3.000%	2022	Jun	Serial		Pre-Ulm	2,275,000	0	0	2,275,000	
01170RDY5	3.000%	2022	Dec	Serial		Pre-Ulm	2,330,000	0	0	2,330,000	
01170RDZ2	3.125%	2023	Jun	Serial		Pre-Ulm	2,390,000	0	0	2,390,000	
01170REA6	3.125%	2023	Dec	Serial		Pre-Ulm	2,450,000	0	0	2,450,000	
01170REB4	3.250%	2024	Jun	Serial		Pre-Ulm	2,515,000	0	0	2,515,000	
01170REC2	3.250%	2024	Dec	Serial		Pre-Ulm	2,575,000	0	0	2,575,000	
01170RED0	3.500%	2025	Jun	Sinker		Pre-Ulm	2,645,000	0	0	2,645,000	
01170RED0	3.500%	2025	Dec	Sinker		Pre-Ulm	2,710,000	0	0	2,710,000	
01170RED0	3.500%	2026	Jun	Sinker		Pre-Ulm	2,780,000	0	0	2,780,000	
01170RED0	3.500%	2026	Dec	Sinker		Pre-Ulm	2,850,000	0	0	2,850,000	
01170RED0	3.500%	2027	Jun	Sinker		Pre-Ulm	2,920,000	0	0	2,920,000	
01170RED0	3.500%	2027	Dec	Term		Pre-Ulm	2,995,000	0	0	2,995,000	
01170REE8	4.000%	2028	Jun	Sinker		Pre-Ulm	3,020,000	0	0	3,020,000	
01170REE8	4.000%	2028	Dec	Sinker		Pre-Ulm	3,050,000	0	0	3,050,000	
01170REG3	4.000%	2028	Dec	Sinker		Pre-Ulm	45,000	0	35,000	10,000	
01170REE8	4.000%	2029	Jun	Sinker		Pre-Ulm	3,025,000	0	0	3,025,000	
01170REG3	4.000%	2029	Jun	Sinker		Pre-Ulm	150,000	0	85,000	65,000	
01170REG3	4.000%	2029	Dec	Sinker		Pre-Ulm	255,000	0	130,000	125,000	
01170REE8	4.000%	2029	Dec	Sinker		Pre-Ulm	3,005,000	0	0	3,005,000	
01170REG3	4.000%	2030	Jun	Sinker		Pre-Ulm	365,000	0	185,000	180,000	
01170REE8	4.000%	2030	Jun	Sinker		Pre-Ulm	2,980,000	0	0	2,980,000	
01170REE8	4.000%	2030	Dec	Sinker		Pre-Ulm	2,965,000	0	0	2,965,000	
01170REG3	4.000%	2030	Dec	Sinker		Pre-Ulm	470,000	0	235,000	235,000	
01170REE8	4.000%	2031	Jun	Sinker		Pre-Ulm	2,940,000	0	0	2,940,000	
01170REG3	4.000%	2031	Jun	Sinker		Pre-Ulm	585,000	0	300,000	285,000	
01170REE8	4.000%	2031	Dec	Sinker		Pre-Ulm	2,920,000	0	0	2,920,000	
01170REG3	4.000%	2031	Dec	Sinker		Pre-Ulm	695,000	0	360,000	335,000	
01170REG3	4.000%	2032	Jun	Sinker		Pre-Ulm	815,000	0	420,000	395,000	
01170REE8	4.000%	2032	Jun	Sinker		Pre-Ulm	2,895,000	0	0	2,895,000	
01170REG3	4.000%	2032	Dec	Sinker		Pre-Ulm	925,000	0	475,000	450,000	
01170REE8	4.000%	2032	Dec	Term		Pre-Ulm	2,880,000	0	0	2,880,000	
01170REG3	4.000%	2033	Jun	Sinker		Pre-Ulm	1,045,000	0	535,000	510,000	
01170REF5	4.125%	2033	Jun	Sinker		Pre-Ulm	2,905,000	0	0	2,905,000	
01170REG3	4.000%	2033	Dec	Sinker		Pre-Ulm	1,160,000	0	600,000	560,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
General Mortgage Revenue Bonds II											
GM12A	General Mortgage Revenue Bonds II, 2012 Series A			Exempt	Prog: 405	Yield: 3.653%	Delivery: 7/11/2012	Underwriter: BofA Merrill Lynch	S and P	Moody's	Fitch
01170REF5	4.125%	2033	Dec	Sinker		Pre-Ulm	2,890,000	0	0	2,890,000	
01170REG3	4.000%	2034	Jun	Sinker		Pre-Ulm	1,285,000	0	660,000	625,000	
01170REF5	4.125%	2034	Jun	Sinker		Pre-Ulm	2,870,000	0	0	2,870,000	
01170REG3	4.000%	2034	Dec	Sinker		Pre-Ulm	1,405,000	0	720,000	685,000	
01170REF5	4.125%	2034	Dec	Sinker		Pre-Ulm	2,855,000	0	0	2,855,000	
01170REF5	4.125%	2035	Jun	Sinker		Pre-Ulm	2,830,000	0	0	2,830,000	
01170REG3	4.000%	2035	Jun	Sinker		Pre-Ulm	1,540,000	0	790,000	750,000	
01170REG3	4.000%	2035	Dec	Sinker		Pre-Ulm	1,665,000	0	855,000	810,000	
01170REF5	4.125%	2035	Dec	Sinker		Pre-Ulm	2,815,000	0	0	2,815,000	
01170REF5	4.125%	2036	Jun	Sinker		Pre-Ulm	2,795,000	0	0	2,795,000	
01170REG3	4.000%	2036	Jun	Sinker		Pre-Ulm	1,800,000	0	925,000	875,000	
01170REF5	4.125%	2036	Dec	Sinker		Pre-Ulm	2,785,000	0	0	2,785,000	
01170REG3	4.000%	2036	Dec	Sinker		Pre-Ulm	1,925,000	0	990,000	935,000	
01170REG3	4.000%	2037	Jun	Sinker		Pre-Ulm	300,000	0	155,000	145,000	
01170REF5	4.125%	2037	Jun	Sinker		Pre-Ulm	645,000	0	0	645,000	
01170REF5	4.125%	2037	Dec	Term		Pre-Ulm	645,000	0	0	645,000	
01170REG3	4.000%	2037	Dec	Sinker		Pre-Ulm	325,000	0	165,000	160,000	
01170REH1	4.300%	2038	Jun	Sinker		Pre-Ulm	640,000	0	0	640,000	
01170REG3	4.000%	2038	Jun	Sinker		Pre-Ulm	360,000	0	185,000	175,000	
01170REH1	4.300%	2038	Dec	Sinker		Pre-Ulm	635,000	0	0	635,000	
01170REG3	4.000%	2038	Dec	Sinker		Pre-Ulm	390,000	0	205,000	185,000	
01170REG3	4.000%	2039	Jun	Sinker		Pre-Ulm	420,000	0	210,000	210,000	
01170REH1	4.300%	2039	Jun	Sinker		Pre-Ulm	635,000	0	0	635,000	
01170REH1	4.300%	2039	Dec	Sinker		Pre-Ulm	635,000	0	0	635,000	
01170REG3	4.000%	2039	Dec	Sinker		Pre-Ulm	450,000	0	230,000	220,000	
01170REH1	4.300%	2040	Jun	Sinker		Pre-Ulm	630,000	0	0	630,000	
01170REG3	4.000%	2040	Jun	Term		Pre-Ulm	3,270,000	0	1,660,000	1,610,000	
01170REH1	4.300%	2040	Dec	Term		Pre-Ulm	3,200,000	0	0	3,200,000	
GM12A Total							\$145,890,000	\$9,480,000	\$11,110,000	\$125,300,000	
General Mortgage Revenue Bonds II Total							\$145,890,000	\$9,480,000	\$11,110,000	\$125,300,000	
Governmental Purpose Bonds											
GP97A	Governmental Purpose Bonds, 1997 Series A			Exempt	Prog: 501	Yield: VRDO	Delivery: 12/3/1997	Underwriter: Lehman Brothers	S and P	Moody's	Fitch
011831X82		2027	Dec	Serial		VRDO	33,000,000	0	18,400,000	14,600,000	
GP97A Total							\$33,000,000	\$0	\$18,400,000	\$14,600,000	
GP01A	Governmental Purpose Bonds, 2001 Series A			Exempt	Prog: 502	Yield: VRDO	Delivery: 8/2/2001	Underwriter: Lehman Brothers	S and P	Moody's	Fitch
0118326M9		2001	Dec	Sinker		SWAP	500,000	500,000	0	0	
0118326M9		2002	Jun	Sinker		SWAP	705,000	705,000	0	0	
0118326M9		2002	Dec	Sinker		SWAP	720,000	720,000	0	0	
0118326M9		2003	Jun	Sinker		SWAP	735,000	735,000	0	0	
0118326M9		2003	Dec	Sinker		SWAP	745,000	745,000	0	0	
0118326M9		2004	Jun	Sinker		SWAP	770,000	770,000	0	0	
0118326M9		2004	Dec	Sinker		SWAP	780,000	780,000	0	0	
0118326M9		2005	Jun	Sinker		SWAP	795,000	795,000	0	0	
0118326M9		2005	Dec	Sinker		SWAP	815,000	815,000	0	0	
0118326M9		2006	Jun	Sinker		SWAP	825,000	825,000	0	0	
0118326M9		2006	Dec	Sinker		SWAP	845,000	845,000	0	0	
0118326M9		2007	Jun	Sinker		SWAP	860,000	860,000	0	0	
0118326M9		2007	Dec	Sinker		SWAP	880,000	880,000	0	0	
0118326M9		2008	Jun	Sinker		SWAP	895,000	895,000	0	0	
0118326M9		2008	Dec	Sinker		SWAP	920,000	920,000	0	0	
0118326M9		2009	Jun	Sinker		SWAP	930,000	930,000	0	0	
0118326M9		2009	Dec	Sinker		SWAP	950,000	950,000	0	0	
0118326M9		2010	Jun	Sinker		SWAP	960,000	960,000	0	0	
0118326M9		2010	Dec	Sinker		SWAP	995,000	995,000	0	0	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Governmental Purpose Bonds											
GP01A	Governmental Purpose Bonds, 2001 Series A			Exempt	Prog: 502	Yield: VRDO	Delivery: 8/2/2001	Underwriter: Lehman Brothers	S and P	Moodys	Fitch
									AA+/A-1+	Aaa/VMIG1	AAA/F1+
0118326M9		2011	Jun	Sinker		SWAP	1,010,000	1,010,000	0		0
0118326M9		2011	Dec	Sinker		SWAP	1,030,000	1,030,000	0		0
0118326M9		2012	Jun	Sinker		SWAP	1,050,000	1,050,000	0		0
0118326M9		2012	Dec	Sinker		SWAP	1,070,000	1,070,000	0		0
0118326M9		2013	Jun	Sinker		SWAP	1,090,000	1,090,000	0		0
0118326M9		2013	Dec	Sinker		SWAP	1,115,000	1,115,000	0		0
0118326M9		2014	Jun	Sinker		SWAP	1,135,000	1,135,000	0		0
0118326M9		2014	Dec	Sinker		SWAP	1,160,000	1,160,000	0		0
0118326M9		2015	Jun	Sinker		SWAP	1,180,000	1,180,000	0		0
0118326M9		2015	Dec	Sinker		SWAP	1,205,000	1,205,000	0		0
0118326M9		2016	Jun	Sinker		SWAP	1,235,000	0	0		1,235,000
0118326M9		2016	Dec	Sinker		SWAP	1,255,000	0	0		1,255,000
0118326M9		2017	Jun	Sinker		SWAP	1,275,000	0	0		1,275,000
0118326M9		2017	Dec	Sinker		SWAP	1,305,000	0	0		1,305,000
0118326M9		2018	Jun	Sinker		SWAP	1,335,000	0	0		1,335,000
0118326M9		2018	Dec	Sinker		SWAP	1,365,000	0	0		1,365,000
0118326M9		2019	Jun	Sinker		SWAP	1,380,000	0	0		1,380,000
0118326M9		2019	Dec	Sinker		SWAP	1,410,000	0	0		1,410,000
0118326M9		2020	Jun	Sinker		SWAP	1,445,000	0	0		1,445,000
0118326M9		2020	Dec	Sinker		SWAP	1,465,000	0	0		1,465,000
0118326M9		2021	Jun	Sinker		SWAP	1,505,000	0	0		1,505,000
0118326M9		2021	Dec	Sinker		SWAP	1,525,000	0	0		1,525,000
0118326M9		2022	Jun	Sinker		SWAP	1,560,000	0	0		1,560,000
0118326M9		2022	Dec	Sinker		SWAP	1,590,000	0	0		1,590,000
0118326M9		2023	Jun	Sinker		SWAP	1,620,000	0	0		1,620,000
0118326M9		2023	Dec	Sinker		SWAP	1,660,000	0	0		1,660,000
0118326M9		2024	Jun	Sinker		SWAP	1,685,000	0	0		1,685,000
0118326M9		2024	Dec	Sinker		SWAP	1,725,000	0	0		1,725,000
0118326M9		2025	Jun	Sinker		SWAP	1,755,000	0	0		1,755,000
0118326M9		2025	Dec	Sinker		SWAP	1,790,000	0	0		1,790,000
0118326M9		2026	Jun	Sinker		SWAP	1,830,000	0	0		1,830,000
0118326M9		2026	Dec	Sinker		SWAP	1,865,000	0	0		1,865,000
0118326M9		2027	Jun	Sinker		SWAP	1,900,000	0	0		1,900,000
0118326M9		2027	Dec	Sinker		SWAP	1,945,000	0	0		1,945,000
0118326M9		2028	Jun	Sinker		SWAP	1,970,000	0	0		1,970,000
0118326M9		2028	Dec	Sinker		SWAP	2,020,000	0	0		2,020,000
0118326M9		2029	Jun	Sinker		SWAP	2,060,000	0	0		2,060,000
0118326M9		2029	Dec	Sinker		SWAP	2,100,000	0	0		2,100,000
0118326M9		2030	Jun	Sinker		SWAP	2,145,000	0	0		2,145,000
0118326M9		2030	Dec	Term		SWAP	2,190,000	0	0		2,190,000
						GP01A Total	\$76,580,000	\$26,670,000	\$0		\$49,910,000
GP01B	Governmental Purpose Bonds, 2001 Series B			Exempt	Prog: 502	Yield: VRDO	Delivery: 8/2/2001	Underwriter: Lehman Brothers	AA+/A-1+	Aaa/VMIG1	AAA/F1+
0118326N7		2001	Dec	Sinker		SWAP	620,000	620,000	0		0
0118326N7		2002	Jun	Sinker		SWAP	855,000	855,000	0		0
0118326N7		2002	Dec	Sinker		SWAP	885,000	885,000	0		0
0118326N7		2003	Jun	Sinker		SWAP	900,000	900,000	0		0
0118326N7		2003	Dec	Sinker		SWAP	910,000	910,000	0		0
0118326N7		2004	Jun	Sinker		SWAP	935,000	935,000	0		0
0118326N7		2004	Dec	Sinker		SWAP	955,000	955,000	0		0
0118326N7		2005	Jun	Sinker		SWAP	975,000	975,000	0		0
0118326N7		2005	Dec	Sinker		SWAP	990,000	990,000	0		0
0118326N7		2006	Jun	Sinker		SWAP	1,010,000	1,010,000	0		0
0118326N7		2006	Dec	Sinker		SWAP	1,035,000	1,035,000	0		0
0118326N7		2007	Jun	Sinker		SWAP	1,055,000	1,055,000	0		0
0118326N7		2007	Dec	Sinker		SWAP	1,070,000	1,070,000	0		0
0118326N7		2008	Jun	Sinker		SWAP	1,095,000	1,095,000	0		0

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Governmental Purpose Bonds											
GP01B	Governmental Purpose Bonds, 2001 Series B			Exempt	Prog: 502	Yield: VRDO	Delivery: 8/2/2001	Underwriter: Lehman Brothers	S and P	Moodys	Fitch
									AA+/A-1+	Aaa/VMIG1	AAA/F1+
0118326N7		2008	Dec	Sinker		SWAP	1,120,000	1,120,000	0		0
0118326N7		2009	Jun	Sinker		SWAP	1,140,000	1,140,000	0		0
0118326N7		2009	Dec	Sinker		SWAP	1,165,000	1,165,000	0		0
0118326N7		2010	Jun	Sinker		SWAP	1,175,000	1,175,000	0		0
0118326N7		2010	Dec	Sinker		SWAP	1,210,000	1,210,000	0		0
0118326N7		2011	Jun	Sinker		SWAP	1,235,000	1,235,000	0		0
0118326N7		2011	Dec	Sinker		SWAP	1,255,000	1,255,000	0		0
0118326N7		2012	Jun	Sinker		SWAP	1,285,000	1,285,000	0		0
0118326N7		2012	Dec	Sinker		SWAP	1,315,000	1,315,000	0		0
0118326N7		2013	Jun	Sinker		SWAP	1,325,000	1,325,000	0		0
0118326N7		2013	Dec	Sinker		SWAP	1,365,000	1,365,000	0		0
0118326N7		2014	Jun	Sinker		SWAP	1,390,000	1,390,000	0		0
0118326N7		2014	Dec	Sinker		SWAP	1,415,000	1,415,000	0		0
0118326N7		2015	Jun	Sinker		SWAP	1,445,000	1,445,000	0		0
0118326N7		2015	Dec	Sinker		SWAP	1,475,000	1,475,000	0		0
0118326N7		2016	Jun	Sinker		SWAP	1,505,000	0	0		1,505,000
0118326N7		2016	Dec	Sinker		SWAP	1,530,000	0	0		1,530,000
0118326N7		2017	Jun	Sinker		SWAP	1,560,000	0	0		1,560,000
0118326N7		2017	Dec	Sinker		SWAP	1,600,000	0	0		1,600,000
0118326N7		2018	Jun	Sinker		SWAP	1,625,000	0	0		1,625,000
0118326N7		2018	Dec	Sinker		SWAP	1,665,000	0	0		1,665,000
0118326N7		2019	Jun	Sinker		SWAP	1,690,000	0	0		1,690,000
0118326N7		2019	Dec	Sinker		SWAP	1,720,000	0	0		1,720,000
0118326N7		2020	Jun	Sinker		SWAP	1,770,000	0	0		1,770,000
0118326N7		2020	Dec	Sinker		SWAP	1,795,000	0	0		1,795,000
0118326N7		2021	Jun	Sinker		SWAP	1,835,000	0	0		1,835,000
0118326N7		2021	Dec	Sinker		SWAP	1,870,000	0	0		1,870,000
0118326N7		2022	Jun	Sinker		SWAP	1,900,000	0	0		1,900,000
0118326N7		2022	Dec	Sinker		SWAP	1,940,000	0	0		1,940,000
0118326N7		2023	Jun	Sinker		SWAP	1,985,000	0	0		1,985,000
0118326N7		2023	Dec	Sinker		SWAP	2,025,000	0	0		2,025,000
0118326N7		2024	Jun	Sinker		SWAP	2,065,000	0	0		2,065,000
0118326N7		2024	Dec	Sinker		SWAP	2,105,000	0	0		2,105,000
0118326N7		2025	Jun	Sinker		SWAP	2,150,000	0	0		2,150,000
0118326N7		2025	Dec	Sinker		SWAP	2,185,000	0	0		2,185,000
0118326N7		2026	Jun	Sinker		SWAP	2,235,000	0	0		2,235,000
0118326N7		2026	Dec	Sinker		SWAP	2,275,000	0	0		2,275,000
0118326N7		2027	Jun	Sinker		SWAP	2,325,000	0	0		2,325,000
0118326N7		2027	Dec	Sinker		SWAP	2,375,000	0	0		2,375,000
0118326N7		2028	Jun	Sinker		SWAP	2,415,000	0	0		2,415,000
0118326N7		2028	Dec	Sinker		SWAP	2,465,000	0	0		2,465,000
0118326N7		2029	Jun	Sinker		SWAP	2,515,000	0	0		2,515,000
0118326N7		2029	Dec	Sinker		SWAP	2,565,000	0	0		2,565,000
0118326N7		2030	Jun	Sinker		SWAP	2,620,000	0	0		2,620,000
0118326N7		2030	Dec	Term		SWAP	2,675,000	0	0		2,675,000
GP01B Total							\$93,590,000	\$32,605,000	\$0	\$60,985,000	
Governmental Purpose Bonds Total							\$203,170,000	\$59,275,000	\$18,400,000	\$125,495,000	
State Capital Project Bonds											
SC02C	State Capital Project Bonds, 2002 Series C			Exempt	Prog: 602	Yield: VRDO	Delivery: 12/5/2002	Underwriter: Bear Stearns	S and P	Moodys	Fitch
									AA+/A-1+	Aa2/VMIG1	AA+/F1+
0118326L1		2012	Jul	Sinker		SWAP	2,295,000	2,295,000	0		0
0118326L1		2013	Jan	Sinker		SWAP	2,345,000	2,345,000	0		0
0118326L1		2013	Jul	Sinker		SWAP	2,400,000	2,400,000	0		0
0118326L1		2014	Jan	Sinker		SWAP	2,450,000	2,450,000	0		0
0118326L1		2014	Jul	Sinker		SWAP	2,505,000	2,505,000	0		0

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
State Capital Project Bonds											
SC02C	State Capital Project Bonds, 2002 Series C			Exempt	Prog: 602	Yield: VRDO	Delivery: 12/5/2002	Underwriter: Bear Stearns	S and P	Moody's	Fitch
0118326L1		2015	Jan	Sinker		SWAP	2,555,000	2,555,000	AA+/A-1+	Aa2/VMIG1	AA+/F1+
0118326L1		2015	Jul	Sinker		SWAP	2,610,000	2,610,000	0		0
0118326L1		2016	Jan	Sinker		SWAP	2,670,000	2,670,000	0		0
0118326L1		2016	Jul	Sinker		SWAP	2,725,000	0	0		2,725,000
0118326L1		2017	Jan	Sinker		SWAP	2,785,000	0	0		2,785,000
0118326L1		2017	Jul	Sinker		SWAP	2,845,000	0	0		2,845,000
0118326L1		2018	Jan	Sinker		SWAP	2,905,000	0	0		2,905,000
0118326L1		2018	Jul	Sinker		SWAP	2,970,000	0	0		2,970,000
0118326L1		2019	Jan	Sinker		SWAP	3,035,000	0	0		3,035,000
0118326L1		2019	Jul	Sinker		SWAP	3,100,000	0	0		3,100,000
0118326L1		2020	Jan	Sinker		SWAP	3,165,000	0	0		3,165,000
0118326L1		2020	Jul	Sinker		SWAP	3,235,000	0	0		3,235,000
0118326L1		2021	Jan	Sinker		SWAP	3,305,000	0	0		3,305,000
0118326L1		2021	Jul	Sinker		SWAP	3,375,000	0	0		3,375,000
0118326L1		2022	Jan	Sinker		SWAP	3,450,000	0	0		3,450,000
0118326L1		2022	Jul	Term		SWAP	3,525,000	0	0		3,525,000
SC02C Total							\$60,250,000	\$19,830,000	\$0	\$40,420,000	
SC06A	State Capital Project Bonds, 2006 Series A			Exempt	Prog: 603	Yield: 4.435%	Delivery: 10/25/2006	Underwriter: AG Edwards & Son	AA+	Aa2	AA+
011832T51	4.000%	2007	Jun	Serial		Prem	850,000	850,000	0		0
011832T69	4.000%	2008	Jun	Serial		Prem	1,450,000	1,450,000	0		0
011832T77	4.000%	2009	Jun	Serial		Prem	1,510,000	1,510,000	0		0
011832T85	4.000%	2010	Jun	Serial		Prem	1,570,000	1,570,000	0		0
011832T93	4.000%	2011	Jun	Serial		Prem	1,630,000	1,630,000	0		0
011832U26	4.000%	2012	Jun	Serial		Prem	1,695,000	1,695,000	0		0
011832U34	4.000%	2013	Jun	Serial		Prem	1,765,000	1,765,000	0		0
011832U42	4.000%	2014	Jun	Serial		Prem	1,835,000	1,835,000	0		0
011832U59	4.000%	2015	Jun	Serial		Prem	1,910,000	1,910,000	0		0
011832U67	4.250%	2016	Jun	Serial		Prem	1,985,000	0	0		1,985,000
011832U75	4.250%	2017	Jun	Serial		Prem	2,070,000	0	0		2,070,000
011832U83	4.000%	2018	Jun	Serial		Disc	2,160,000	0	0		2,160,000
011832U91	4.000%	2019	Jun	Serial		Disc	2,245,000	0	0		2,245,000
011832V25	4.125%	2020	Jun	Serial		Disc	2,335,000	0	0		2,335,000
011832V33	5.000%	2021	Jun	Serial		Prem	2,430,000	0	0		2,430,000
011832V41	5.000%	2022	Jun	Serial		Prem	2,550,000	0	0		2,550,000
011832V58	5.000%	2023	Jun	Serial		Prem	1,000,000	0	0		1,000,000
011832V66	4.250%	2023	Jun	Serial		Disc	1,680,000	0	0		1,680,000
011832V90	4.375%	2028	Jun	Serial		Disc	3,020,000	0	0		3,020,000
011832V74	3.500%	2028	Jun	Term		Prem	12,000,000	0	0		12,000,000
011832W24	5.000%	2031	Jun	Term		Prem	10,570,000	0	0		10,570,000
011832W32	5.000%	2036	Jun	Term		Prem	21,440,000	0	0		21,440,000
011832W40	4.500%	2040	Jun	Term		Prem	21,190,000	0	0		21,190,000
SC06A Total							\$100,890,000	\$14,215,000	\$0	\$86,675,000	
SC07A	State Capital Project Bonds, 2007 Series A			Exempt	Prog: 604	Yield: 4.139%	Delivery: 10/3/2007	Underwriter: AG Edwards & Son	AA+	Aa2	AA+
011832Y55	4.000%	2007	Dec	Serial		Prem	225,000	225,000	0		0
011832Y63	4.000%	2008	Dec	Serial		Prem	1,385,000	1,385,000	0		0
011832Y71	4.000%	2009	Dec	Serial		Prem	1,440,000	1,440,000	0		0
011832Y89	4.000%	2010	Dec	Serial		Prem	1,495,000	1,495,000	0		0
011832Y97	4.000%	2011	Dec	Serial		Prem	1,555,000	1,555,000	0		0
011832Z21	4.000%	2012	Dec	Serial		Prem	1,620,000	1,620,000	0		0
011832Z39	4.000%	2013	Dec	Serial		Prem	1,685,000	1,685,000	0		0
011832Z47	4.000%	2014	Dec	Serial		Prem	1,755,000	1,755,000	0		0
011832Z54	4.000%	2015	Dec	Serial		Prem	1,825,000	1,825,000	0		0
011832Z62	4.000%	2016	Dec	Serial		Prem	1,895,000	0	0		1,895,000
011832Z70	4.000%	2017	Dec	Serial		Prem	1,975,000	0	0		1,975,000
011832Z88	4.000%	2018	Dec	Serial		Prem	2,055,000	0	0		2,055,000

AHFC SUMMARY OF BONDS OUTSTANDING

As of: 1/31/2016

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
State Capital Project Bonds											
SC07A	State Capital Project Bonds, 2007 Series A			Exempt	Prog: 604	Yield: 4.139%	Delivery: 10/3/2007	Underwriter: AG Edwards & Son	AA+	Aa2	AA+
011832Z96	4.000%	2019	Dec	Serial		Disc	2,135,000	0	0	2,135,000	
0118322A9	5.000%	2020	Dec	Serial		Prem	2,220,000	0	0	2,220,000	
0118322B7	5.250%	2021	Dec	Serial		Prem	2,335,000	0	0	2,335,000	
0118322C5	5.250%	2022	Dec	Serial		Prem	2,460,000	0	0	2,460,000	
0118322D3	5.250%	2023	Dec	Serial		Prem	2,585,000	0	0	2,585,000	
0118322E1	5.250%	2024	Dec	Serial		Prem	2,725,000	0	0	2,725,000	
0118322F8	5.000%	2025	Dec	Serial		Prem	2,870,000	0	0	2,870,000	
0118322G6	5.000%	2026	Dec	Serial		Prem	3,010,000	0	0	3,010,000	
0118322H4	4.400%	2027	Dec	Serial		Disc	3,165,000	0	0	3,165,000	
							SC07A Total	\$42,415,000	\$12,985,000	\$0	\$29,430,000
SC07B	State Capital Project Bonds, 2007 Series B			Exempt	Prog: 604	Yield: 4.139%	Delivery: 10/3/2007	Underwriter: AG Edwards & Son	AA+	Aa2	AA+
0118322J0	4.000%	2007	Dec	Serial		Prem	95,000	95,000	0	0	
0118322K7	4.000%	2008	Dec	Serial		Prem	500,000	500,000	0	0	
0118322L5	4.000%	2009	Dec	Serial		Prem	525,000	525,000	0	0	
0118322M3	4.000%	2010	Dec	Serial		Prem	1,650,000	1,650,000	0	0	
0118322N1	4.000%	2011	Dec	Serial		Prem	1,715,000	1,715,000	0	0	
0118322P6	4.000%	2012	Dec	Serial		Prem	1,785,000	1,785,000	0	0	
0118322Q4	4.000%	2013	Dec	Serial		Prem	1,855,000	1,855,000	0	0	
0118322R2	4.000%	2014	Dec	Serial		Prem	1,540,000	1,540,000	0	0	
0118323H3	5.000%	2014	Dec	Serial		Prem	390,000	390,000	0	0	
0118322S0	4.000%	2015	Dec	Serial		Prem	2,020,000	2,020,000	0	0	
0118322T8	4.000%	2016	Dec	Serial		Prem	2,100,000	0	0	2,100,000	
0118322U5	4.000%	2017	Dec	Serial		Prem	985,000	0	0	985,000	
0118323J9	5.000%	2017	Dec	Serial		Prem	1,200,000	0	0	1,200,000	
0118322V3	5.000%	2018	Dec	Serial		Prem	2,285,000	0	0	2,285,000	
0118322W1	4.000%	2019	Dec	Serial		Disc	390,000	0	0	390,000	
0118323K6	5.000%	2019	Dec	Serial		Prem	2,010,000	0	0	2,010,000	
0118322X9	5.000%	2020	Dec	Serial		Prem	2,525,000	0	0	2,525,000	
0118322Y7	5.250%	2021	Dec	Serial		Prem	2,650,000	0	0	2,650,000	
0118322Z4	5.250%	2022	Dec	Serial		Prem	2,795,000	0	0	2,795,000	
0118323A8	5.250%	2023	Dec	Serial		Prem	2,940,000	0	0	2,940,000	
0118323B6	5.250%	2024	Dec	Serial		Prem	3,095,000	0	0	3,095,000	
0118323C4	5.000%	2025	Dec	Serial		Prem	3,260,000	0	0	3,260,000	
0118323D2	5.000%	2026	Dec	Serial		Prem	3,430,000	0	0	3,430,000	
0118323E0	5.000%	2027	Dec	Serial		Prem	3,605,000	0	0	3,605,000	
0118323F7	5.000%	2028	Dec	Serial		Prem	3,790,000	0	0	3,790,000	
0118323G5	5.000%	2029	Dec	Serial		Prem	3,975,000	0	0	3,975,000	
							SC07B Total	\$53,110,000	\$12,075,000	\$0	\$41,035,000
SC11A	State Capital Project Bonds, 2011 Series A			Exempt	Prog: 605	Yield: 4.333%	Delivery: 2/16/2011	Underwriter: Goldman Sachs	AA+	Aa2	AA+
0118326P2	2.000%	2011	Dec	Serial		Prem	6,320,000	6,320,000	0	0	
0118326Q0	3.000%	2012	Dec	Serial		Prem	3,000,000	3,000,000	0	0	
0118327F3	5.000%	2012	Dec	Serial		Prem	9,340,000	9,340,000	0	0	
0118327G1	5.000%	2013	Dec	Serial		Prem	5,500,000	5,500,000	0	0	
0118326R8	4.000%	2013	Dec	Serial		Prem	2,050,000	2,050,000	0	0	
0118326S6	5.000%	2014	Dec	Serial		Prem	1,940,000	1,940,000	0	0	
0118326T4	5.000%	2015	Dec	Serial		Prem	2,365,000	2,365,000	0	0	
0118326U1	5.000%	2016	Dec	Serial		Prem	2,305,000	0	0	2,305,000	
0118326V9	5.000%	2017	Dec	Serial		Prem	2,425,000	0	0	2,425,000	
0118326W7	5.000%	2018	Dec	Serial		Prem	1,705,000	0	0	1,705,000	
0118326X5	5.000%	2019	Dec	Serial		Prem	1,490,000	0	0	1,490,000	
0118326Y3	5.000%	2020	Dec	Serial		Prem	3,040,000	0	0	3,040,000	
0118326Z0	5.000%	2021	Dec	Serial		Prem	4,880,000	0	0	4,880,000	
0118327A4	4.250%	2022	Dec	Serial		Disc	7,515,000	0	0	7,515,000	
0118327H9	5.000%	2022	Dec	Serial		Prem	2,500,000	0	0	2,500,000	
0118327B2	5.000%	2023	Dec	Serial		Prem	9,940,000	0	0	9,940,000	

AHFC SUMMARY OF BONDS OUTSTANDING

As of: 1/31/2016

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
State Capital Project Bonds											
SC11A State Capital Project Bonds, 2011 Series A				Exempt	Prog: 605	Yield: 4.333%	Delivery: 2/16/2011	Underwriter: Goldman Sachs	S and P	Moody's	Fitch
0118327C0	5.000%	2024	Dec	Serial		Prem	10,000,000	0	0	10,000,000	
0118327D8	5.000%	2025	Dec	Serial		Prem	10,050,000	0	0	10,050,000	
0118327E6	5.000%	2026	Dec	Serial		Prem	10,575,000	0	0	10,575,000	
0118327J5	5.000%	2027	Dec	Serial		Disc	8,245,000	0	0	8,245,000	
					SC11A Total		\$105,185,000	\$30,515,000	\$0	\$74,670,000	
					State Capital Project Bonds Total		\$361,850,000	\$89,620,000	\$0	\$272,230,000	
State Capital Project Bonds II											
SC12A State Capital Project Bonds II, 2012 Series A				Exempt	Prog: 606	Yield: 2.642%	Delivery: 10/17/2012	Underwriter: Keybanc	S and P	Moody's	Fitch
0118327Q9	2.000%	2012	Dec	Serial		Prem	2,340,000	2,340,000	AA+	N/A	AA+
0118327R7	2.000%	2013	Jun	Serial		Prem	1,900,000	1,900,000	AA+	N/A	AA+
0118327S5	3.000%	2013	Dec	Serial		Prem	1,880,000	1,880,000	AA+	N/A	AA+
0118327T3	2.000%	2014	Jun	Serial		Prem	1,970,000	1,970,000	AA+	N/A	AA+
0118327U0	4.000%	2014	Dec	Serial		Prem	1,925,000	1,925,000	AA+	N/A	AA+
0118327V8	2.000%	2015	Jun	Serial		Prem	2,020,000	2,020,000	AA+	N/A	AA+
0118327W6	4.000%	2015	Dec	Serial		Prem	2,015,000	2,015,000	AA+	N/A	AA+
0118327X4	3.000%	2016	Jun	Serial		Prem	2,080,000	0	AA+	N/A	AA+
0118327Y2	5.000%	2016	Dec	Serial		Prem	2,080,000	0	AA+	N/A	AA+
0118327Z9	3.000%	2017	Jun	Serial		Prem	2,170,000	0	AA+	N/A	AA+
0118328A3	5.000%	2017	Dec	Serial		Prem	2,165,000	0	AA+	N/A	AA+
0118328B1	4.000%	2018	Jun	Serial		Prem	2,255,000	0	AA+	N/A	AA+
0118328C9	5.000%	2018	Dec	Serial		Prem	2,255,000	0	AA+	N/A	AA+
0118328D7	4.000%	2019	Jun	Serial		Prem	2,365,000	0	AA+	N/A	AA+
0118328E5	5.000%	2019	Dec	Serial		Prem	2,355,000	0	AA+	N/A	AA+
0118328F2	4.000%	2020	Jun	Serial		Prem	2,470,000	0	AA+	N/A	AA+
0118328G0	5.000%	2020	Dec	Serial		Prem	2,450,000	0	AA+	N/A	AA+
0118328H8	3.500%	2021	Jun	Serial		Prem	2,580,000	0	AA+	N/A	AA+
0118328J4	5.000%	2021	Dec	Serial		Prem	2,560,000	0	AA+	N/A	AA+
0118328K1	5.000%	2022	Jun	Serial		Prem	2,690,000	0	AA+	N/A	AA+
0118328L9	5.000%	2022	Dec	Serial		Prem	2,680,000	0	AA+	N/A	AA+
0118328M7	5.000%	2023	Dec	Serial		Prem	4,610,000	0	AA+	N/A	AA+
0118328N5	5.000%	2024	Dec	Serial		Prem	4,840,000	0	AA+	N/A	AA+
0118328P0	5.000%	2025	Dec	Serial		Prem	5,085,000	0	AA+	N/A	AA+
0118328Q8	5.000%	2026	Dec	Serial		Prem	5,340,000	0	AA+	N/A	AA+
0118328R6	5.000%	2027	Dec	Serial		Prem	5,605,000	0	AA+	N/A	AA+
0118328S4	3.250%	2028	Dec	Serial		Disc	5,885,000	0	AA+	N/A	AA+
0118328T2	5.000%	2029	Dec	Serial		Prem	6,075,000	0	AA+	N/A	AA+
0118328U9	3.375%	2030	Dec	Serial		Disc	6,385,000	0	AA+	N/A	AA+
0118328V7	5.000%	2031	Dec	Serial		Prem	6,590,000	0	AA+	N/A	AA+
0118328W5	5.000%	2032	Dec	Serial		Prem	1,740,000	0	AA+	N/A	AA+
					SC12A Total		\$99,360,000	\$14,050,000	\$0	\$85,310,000	
SC13A State Capital Project Bonds II, 2013 Series A				Exempt	Prog: 607	Yield: 2.553%	Delivery: 5/30/2013	Underwriter: Keybanc	S and P	Moody's	Fitch
011839AA5	4.000%	2017	Jun	Serial		Prem	3,055,000	0	AA+	N/A	AA+
011839AB3	4.000%	2017	Dec	Serial		Prem	1,615,000	0	AA+	N/A	AA+
011839AC1	5.000%	2018	Jun	Serial		Prem	1,610,000	0	AA+	N/A	AA+
011839AD9	5.000%	2018	Dec	Serial		Prem	1,755,000	0	AA+	N/A	AA+
011839AE7	5.000%	2019	Jun	Serial		Prem	1,750,000	0	AA+	N/A	AA+
011839AF4	5.000%	2019	Dec	Serial		Prem	2,765,000	0	AA+	N/A	AA+
011839AG2	5.000%	2020	Jun	Serial		Prem	2,755,000	0	AA+	N/A	AA+
011839AH0	5.000%	2020	Dec	Serial		Prem	2,905,000	0	AA+	N/A	AA+
011839AJ6	5.000%	2021	Jun	Serial		Prem	2,905,000	0	AA+	N/A	AA+
011839AK3	5.000%	2021	Dec	Serial		Prem	3,070,000	0	AA+	N/A	AA+
011839AL1	5.000%	2022	Jun	Serial		Prem	3,070,000	0	AA+	N/A	AA+
011839AM9	5.000%	2022	Dec	Serial		Prem	2,360,000	0	AA+	N/A	AA+
011839AN7	5.000%	2023	Jun	Serial		Prem	2,350,000	0	AA+	N/A	AA+

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
State Capital Project Bonds II											
SC13A	State Capital Project Bonds II, 2013 Series A			Exempt	Prog: 607	Yield: 2.553%	Delivery: 5/30/2013	Underwriter: Keybank	S and P	Moody's	Fitch
011839AP2	5.000%	2023	Dec	Serial		Prem	4,710,000	0	0	4,710,000	
011839AQ0	5.000%	2024	Dec	Serial		Prem	4,980,000	0	0	4,980,000	
011839AR8	5.000%	2025	Dec	Serial		Prem	4,985,000	0	0	4,985,000	
011839AS6	5.000%	2026	Dec	Serial		Prem	5,435,000	0	0	5,435,000	
011839AT4	5.000%	2027	Dec	Serial		Prem	5,740,000	0	0	5,740,000	
011839AU1	4.000%	2028	Dec	Serial		Prem	5,960,000	0	0	5,960,000	
011839AV9	4.000%	2029	Dec	Serial		Prem	6,235,000	0	0	6,235,000	
011839AW7	4.000%	2030	Dec	Serial		Prem	6,520,000	0	0	6,520,000	
011839AX5	4.000%	2031	Dec	Serial		Prem	6,815,000	0	0	6,815,000	
011839AY3	4.000%	2032	Dec	Serial		Prem	3,420,000	0	0	3,420,000	
							SC13A Total	\$86,765,000	\$0	\$0	\$86,765,000
SC13B	State Capital Project Bonds II, 2013 Series B			Taxable	Prog: 607	Yield: N/A	Delivery: 5/2/2013	Underwriter: J.P. Morgan	AA+	N/A	AA+
011839BA4		2043	Jun	Serial	Tax	Float	50,000,000	0	0	50,000,000	
							SC13B Total	\$50,000,000	\$0	\$0	\$50,000,000
SC14A	State Capital Project Bonds II, 2014 Series A			Exempt	Prog: 608	Yield: 3.448%	Delivery: 1/15/2014	Underwriter: J.P. Morgan	AA+	N/A	AA+
011839BB2	3.000%	2016	Dec	Serial		Prem	3,610,000	0	0	3,610,000	
011839BC0	4.000%	2017	Jun	Serial		Prem	2,330,000	0	0	2,330,000	
011839BD8	4.000%	2017	Dec	Serial		Prem	2,375,000	0	0	2,375,000	
011839BE6	5.000%	2018	Jun	Serial		Prem	2,425,000	0	0	2,425,000	
011839BF3	5.000%	2018	Dec	Serial		Prem	2,480,000	0	0	2,480,000	
011839BG1	5.000%	2019	Jun	Serial		Prem	2,545,000	0	0	2,545,000	
011839BH9	5.000%	2019	Dec	Serial		Prem	2,605,000	0	0	2,605,000	
011839BJ5	5.000%	2020	Jun	Serial		Prem	2,670,000	0	0	2,670,000	
011839BK2	5.000%	2020	Dec	Serial		Prem	2,735,000	0	0	2,735,000	
011839BL0	5.000%	2021	Jun	Serial		Prem	2,800,000	0	0	2,800,000	
011839BM8	5.000%	2021	Dec	Serial		Prem	2,870,000	0	0	2,870,000	
011839BN6	5.000%	2022	Jun	Serial		Prem	2,940,000	0	0	2,940,000	
011839BP1	5.000%	2022	Dec	Serial		Prem	3,015,000	0	0	3,015,000	
011839BQ9	5.000%	2023	Jun	Serial		Prem	3,160,000	0	0	3,160,000	
011839BR7	5.000%	2023	Dec	Serial		Prem	3,105,000	0	0	3,105,000	
011839BS5	5.000%	2024	Dec	Serial		Prem	5,770,000	0	0	5,770,000	
011839BT3	5.000%	2025	Dec	Serial		Prem	5,000,000	0	0	5,000,000	
011839BU0	5.000%	2027	Dec	Serial		Prem	5,000,000	0	0	5,000,000	
011839CC9	5.000%	2028	Dec	Serial		Prem	3,000,000	0	0	3,000,000	
011839BV8	4.000%	2028	Dec	Serial		Disc	2,480,000	0	0	2,480,000	
011839BW6	5.000%	2029	Dec	Serial		Prem	4,670,000	0	0	4,670,000	
011839BX4	5.000%	2030	Dec	Serial		Prem	5,050,000	0	0	5,050,000	
011839BY2	4.375%	2031	Dec	Serial		Disc	2,790,000	0	0	2,790,000	
011839CB1	5.000%	2031	Dec	Serial		Prem	4,370,000	0	0	4,370,000	
011839BZ9	5.000%	2032	Dec	Serial		Prem	7,475,000	0	0	7,475,000	
011839CA3	5.000%	2033	Dec	Serial		Prem	7,845,000	0	0	7,845,000	
							SC14A Total	\$95,115,000	\$0	\$0	\$95,115,000
SC14B	State Capital Project Bonds II, 2014 Series B			Exempt	Prog: 609	Yield: 2.682%	Delivery: 6/12/2014	Underwriter: J.P. Morgan	AA+	N/A	AA+
011839CD7	2.000%	2015	Jun	Serial		Prem	100,000	100,000	0	0	
011839CE5	3.000%	2015	Dec	Serial		Prem	100,000	100,000	0	0	
011839CF2	4.000%	2016	Jun	Serial		Prem	735,000	0	0	735,000	
011839CG0	5.000%	2016	Dec	Serial		Prem	750,000	0	0	750,000	
011839CH8	5.000%	2017	Jun	Serial		Prem	765,000	0	0	765,000	
011839CJ4	5.000%	2017	Dec	Serial		Prem	785,000	0	0	785,000	
011839CK1	5.000%	2018	Jun	Serial		Prem	805,000	0	0	805,000	
011839CL9	5.000%	2018	Dec	Serial		Prem	825,000	0	0	825,000	
011839CM7	5.000%	2019	Jun	Serial		Prem	845,000	0	0	845,000	
011839CN5	5.000%	2019	Dec	Serial		Prem	865,000	0	0	865,000	
011839CP0	5.000%	2020	Jun	Serial		Prem	890,000	0	0	890,000	
011839CQ8	5.000%	2020	Dec	Serial		Prem	910,000	0	0	910,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
State Capital Project Bonds II											
SC14B State Capital Project Bonds II, 2014 Series B											
				Exempt	Prog: 609	Yield: 2.682%	Delivery: 6/12/2014	Underwriter: J.P. Morgan	S and P	Moodys	Fitch
011839CR6	5.000%	2021	Jun	Serial		Prem	935,000	0	0	935,000	
011839CS4	5.000%	2021	Dec	Serial		Prem	960,000	0	0	960,000	
011839CT2	5.000%	2022	Jun	Serial		Prem	980,000	0	0	980,000	
011839CU9	5.000%	2022	Dec	Serial		Prem	1,005,000	0	0	1,005,000	
011839CV7	5.000%	2023	Jun	Serial		Prem	1,030,000	0	0	1,030,000	
011839CW5	5.000%	2023	Dec	Serial		Prem	1,055,000	0	0	1,055,000	
011839CX3	5.000%	2024	Jun	Serial		Prem	1,085,000	0	0	1,085,000	
011839CY1	5.000%	2024	Dec	Serial		Prem	1,110,000	0	0	1,110,000	
011839CZ8	5.000%	2025	Jun	Sinker		Prem	1,140,000	0	0	1,140,000	
011839CZ8	5.000%	2025	Dec	Term		Prem	1,165,000	0	0	1,165,000	
011839DA2	5.000%	2026	Jun	Sinker		Prem	1,195,000	0	0	1,195,000	
011839DA2	5.000%	2026	Dec	Term		Prem	1,225,000	0	0	1,225,000	
011839DB0	5.000%	2027	Jun	Sinker		Prem	1,255,000	0	0	1,255,000	
011839DB0	5.000%	2027	Dec	Term		Prem	1,290,000	0	0	1,290,000	
011839DC8	5.000%	2028	Jun	Sinker		Prem	1,320,000	0	0	1,320,000	
011839DC8	5.000%	2028	Dec	Term		Prem	1,355,000	0	0	1,355,000	
011839DD6	5.000%	2029	Jun	Sinker		Prem	1,385,000	0	0	1,385,000	
011839DD6	5.000%	2029	Dec	Term		Prem	1,420,000	0	0	1,420,000	
SC14B Total							\$29,285,000	\$200,000	\$0	\$29,085,000	
SC14C State Capital Project Bonds II, 2014 Series C											
				Taxable	Prog: 610	Yield: N/A	Delivery: 8/27/2014	Underwriter: FHLB Seattle	AA+	N/A	AA+
011839DE4		2029	Dec	Term	Tax	Float	140,000,000	0	0	140,000,000	
SC14C Total							\$140,000,000	\$0	\$0	\$140,000,000	
SC14D State Capital Project Bonds II, 2014 Series D											
				Exempt	Prog: 611	Yield: 2.581%	Delivery: 11/6/2014	Underwriter: J.P. Morgan	AA+	N/A	AA+
011839DF1	2.000%	2016	Jun	Serial		Prem	50,000	0	0	50,000	
011839DG9	4.000%	2016	Dec	Serial		Prem	55,000	0	0	55,000	
011839DH7	3.000%	2017	Jun	Serial		Prem	55,000	0	0	55,000	
011839DJ3	4.000%	2017	Dec	Serial		Prem	55,000	0	0	55,000	
011839DK0	3.000%	2018	Jun	Serial		Prem	60,000	0	0	60,000	
011839DL8	4.000%	2018	Dec	Serial		Prem	60,000	0	0	60,000	
011839DM6	3.000%	2019	Jun	Serial		Prem	60,000	0	0	60,000	
011839DN4	5.000%	2019	Dec	Serial		Prem	2,680,000	0	0	2,680,000	
011839DP9	5.000%	2020	Jun	Serial		Prem	3,130,000	0	0	3,130,000	
011839DQ7	5.000%	2020	Dec	Serial		Prem	3,205,000	0	0	3,205,000	
011839DR5	5.000%	2021	Jun	Serial		Prem	3,285,000	0	0	3,285,000	
011839DS3	5.000%	2021	Dec	Serial		Prem	3,370,000	0	0	3,370,000	
011839DT1	5.000%	2022	Jun	Serial		Prem	3,455,000	0	0	3,455,000	
011839DU8	5.000%	2022	Dec	Serial		Prem	3,540,000	0	0	3,540,000	
011839DV6	5.000%	2023	Jun	Serial		Prem	3,630,000	0	0	3,630,000	
011839DW4	5.000%	2023	Dec	Serial		Prem	3,720,000	0	0	3,720,000	
011839DX2	5.000%	2024	Jun	Serial		Prem	3,810,000	0	0	3,810,000	
011839DY0	5.000%	2024	Dec	Serial		Prem	3,905,000	0	0	3,905,000	
011839DZ7	5.000%	2025	Jun	Sinker		Prem	4,005,000	0	0	4,005,000	
011839DZ7	5.000%	2025	Dec	Term		Prem	4,105,000	0	0	4,105,000	
011839EA1	5.000%	2026	Jun	Sinker		Prem	4,205,000	0	0	4,205,000	
011839EA1	5.000%	2026	Dec	Term		Prem	4,310,000	0	0	4,310,000	
011839EB9	5.000%	2027	Jun	Sinker		Prem	4,420,000	0	0	4,420,000	
011839EB9	5.000%	2027	Dec	Term		Prem	4,530,000	0	0	4,530,000	
011839EC7	5.000%	2028	Jun	Sinker		Prem	4,645,000	0	0	4,645,000	
011839EC7	5.000%	2028	Dec	Term		Prem	4,760,000	0	0	4,760,000	
011839ED5	5.000%	2029	Jun	Term		Prem	5,000,000	0	0	5,000,000	
SC14D Total							\$78,105,000	\$0	\$0	\$78,105,000	
SC15A State Capital Project Bonds II, 2015 Series A											
				Exempt	Prog: 612	Yield: 2.324%	Delivery: 3/19/2015	Underwriter: Keybank	AA+	N/A	AA+
011839EE3	3.000%	2016	Jun	Serial		Prem	2,270,000	0	0	2,270,000	
011839EF0	3.000%	2016	Dec	Serial		Prem	2,280,000	0	0	2,280,000	
011839EG8	2.000%	2017	Jun	Serial		Prem	1,925,000	0	0	1,925,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
State Capital Project Bonds II											
SC15A State Capital Project Bonds II, 2015 Series A											
				Exempt	Prog: 612	Yield: 2.324%	Delivery: 3/19/2015	Underwriter: Keybank	S and P	Moodys	Fitch
									AA+	N/A	AA+
011839EH6	4.000%	2017	Dec	Serial		Prem	1,935,000	0	0		1,935,000
011839EJ2	3.000%	2018	Jun	Serial		Prem	1,595,000	0	0		1,595,000
011839EK9	4.000%	2018	Dec	Serial		Prem	1,595,000	0	0		1,595,000
011839EL7	3.000%	2019	Jun	Serial		Prem	2,195,000	0	0		2,195,000
011839EM5	4.000%	2019	Dec	Serial		Prem	2,195,000	0	0		2,195,000
011839EN3	3.000%	2020	Jun	Serial		Prem	2,830,000	0	0		2,830,000
011839EP8	5.000%	2020	Dec	Serial		Prem	2,820,000	0	0		2,820,000
011839EQ6	5.000%	2021	Jun	Serial		Prem	3,495,000	0	0		3,495,000
011839ER4	5.000%	2021	Dec	Serial		Prem	3,500,000	0	0		3,500,000
011839ES2	5.000%	2022	Jun	Serial		Prem	3,765,000	0	0		3,765,000
011839ET0	5.000%	2022	Dec	Serial		Prem	3,765,000	0	0		3,765,000
011839EU7	5.000%	2023	Jun	Serial		Prem	3,955,000	0	0		3,955,000
011839EV5	5.000%	2023	Dec	Serial		Prem	3,955,000	0	0		3,955,000
011839EW3	5.000%	2024	Jun	Serial		Prem	4,150,000	0	0		4,150,000
011839EX1	5.000%	2024	Dec	Serial		Prem	4,160,000	0	0		4,160,000
011839FE2	5.000%	2025	Jun	Serial		Prem	4,370,000	0	0		4,370,000
011839EY9	5.000%	2025	Dec	Serial		Prem	4,370,000	0	0		4,370,000
011839EZ6	5.000%	2026	Jun	Sinker		Prem	4,585,000	0	0		4,585,000
011839EZ6	5.000%	2026	Dec	Term		Prem	4,590,000	0	0		4,590,000
011839FA0	5.000%	2027	Jun	Sinker		Prem	4,830,000	0	0		4,830,000
011839FA0	5.000%	2027	Dec	Term		Prem	4,825,000	0	0		4,825,000
011839FB8	4.000%	2028	Jun	Sinker		Prem	5,055,000	0	0		5,055,000
011839FB8	4.000%	2028	Dec	Term		Prem	5,060,000	0	0		5,060,000
011839FC6	4.000%	2029	Jun	Sinker		Prem	5,270,000	0	0		5,270,000
011839FC6	4.000%	2029	Dec	Term		Prem	5,260,000	0	0		5,260,000
011839FD4	4.000%	2030	Jun	Sinker		Prem	5,465,000	0	0		5,465,000
011839FD4	4.000%	2030	Dec	Term		Prem	5,470,000	0	0		5,470,000
						SC15A Total	\$111,535,000	\$0	\$0		\$111,535,000
SC15B State Capital Project Bonds II, 2015 Series B											
				Exempt	Prog: 613	Yield: 3.294%	Delivery: 6/30/2015	Underwriter: J.P. Morgan	AA+	N/A	AA+
011839FF9	3.000%	2016	Jun	Serial		Prem	785,000	0	0		785,000
011839FG7	4.000%	2017	Jun	Serial		Prem	705,000	0	0		705,000
011839FH5	5.000%	2018	Jun	Serial		Prem	730,000	0	0		730,000
011839FJ1	5.000%	2019	Jun	Serial		Prem	3,015,000	0	0		3,015,000
011839FK8	5.000%	2020	Jun	Serial		Prem	3,160,000	0	0		3,160,000
011839FL6	5.000%	2020	Dec	Serial		Prem	1,945,000	0	0		1,945,000
011839FM4	5.000%	2021	Jun	Serial		Prem	3,320,000	0	0		3,320,000
011839FN2	5.000%	2021	Dec	Serial		Prem	2,035,000	0	0		2,035,000
011839FP7	5.000%	2022	Jun	Serial		Prem	3,485,000	0	0		3,485,000
011839FQ5	5.000%	2022	Dec	Serial		Prem	2,120,000	0	0		2,120,000
011839FR3	3.000%	2023	Jun	Serial		Prem	3,660,000	0	0		3,660,000
011839FS1	5.000%	2023	Dec	Serial		Prem	5,275,000	0	0		5,275,000
011839FT9	5.000%	2024	Jun	Serial		Prem	970,000	0	0		970,000
011839FU6	5.000%	2024	Dec	Serial		Prem	5,540,000	0	0		5,540,000
011839FV4	5.000%	2025	Jun	Serial		Prem	1,020,000	0	0		1,020,000
011839FW2	5.000%	2025	Dec	Serial		Prem	5,830,000	0	0		5,830,000
011839FX0	5.000%	2026	Jun	Sinker		Prem	1,070,000	0	0		1,070,000
011839FX0	5.000%	2026	Dec	Term		Prem	5,550,000	0	0		5,550,000
011839FY8	5.000%	2027	Jun	Sinker		Prem	1,125,000	0	0		1,125,000
011839FY8	5.000%	2027	Dec	Term		Prem	3,425,000	0	0		3,425,000
011839FZ5	5.000%	2028	Jun	Sinker		Prem	4,200,000	0	0		4,200,000
011839FZ5	5.000%	2028	Dec	Term		Prem	295,000	0	0		295,000
011839GA9	3.375%	2029	Jun	Sinker		Disc	4,615,000	0	0		4,615,000
011839GA9	3.375%	2029	Dec	Term		Disc	300,000	0	0		300,000
011839GB7	4.000%	2030	Jun	Sinker		Disc	4,765,000	0	0		4,765,000
011839GB7	4.000%	2031	Jun	Sinker		Disc	3,685,000	0	0		3,685,000
011839GB7	4.000%	2032	Jun	Sinker		Disc	3,830,000	0	0		3,830,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount			
State Capital Project Bonds II													
SC15B	State Capital Project Bonds II, 2015 Series B				Exempt	Prog: 613	Yield: 3.294%	Delivery: 6/30/2015	Underwriter: J.P. Morgan	S and P	Moody's	Fitch	
011839GB7	4.000%	2033	Jun	Sinker		Disc	3,985,000	0	0	3,985,000	AA+	N/A	AA+
011839GB7	4.000%	2034	Jun	Sinker		Disc	4,145,000	0	0	4,145,000			
011839GB7	4.000%	2035	Jun	Sinker		Disc	4,305,000	0	0	4,305,000			
011839GB7	4.000%	2036	Jun	Term		Disc	4,475,000	0	0	4,475,000			
SC15B Total							\$93,365,000	\$0	\$0	\$93,365,000			
SC15C	State Capital Project Bonds II, 2015 Series C				Exempt	Prog: 614	Yield: 2.682%	Delivery: 12/16/2015	Underwriter: J.P. Morgan	AA+	N/A	AA+	
011839GS0	2.000%	2016	Jun	Serial		Prem	485,000	0	0	485,000			
011839GT8	3.000%	2017	Jun	Serial		Prem	2,945,000	0	0	2,945,000			
011839GU5	4.000%	2018	Jun	Serial		Prem	3,035,000	0	0	3,035,000			
011839GV3	5.000%	2019	Jun	Serial		Prem	2,795,000	0	0	2,795,000			
011839GW1	5.000%	2020	Jun	Serial		Prem	2,930,000	0	0	2,930,000			
011839GX9	5.000%	2021	Jun	Serial		Prem	1,265,000	0	0	1,265,000			
011839GY7	5.000%	2022	Jun	Serial		Prem	1,330,000	0	0	1,330,000			
011839GZ4	5.000%	2023	Jun	Serial		Prem	1,395,000	0	0	1,395,000			
011839HA8	5.000%	2024	Jun	Serial		Prem	4,095,000	0	0	4,095,000			
011839HB6	5.000%	2025	Jun	Serial		Prem	4,300,000	0	0	4,300,000			
011839HC4	5.000%	2026	Jun	Serial		Prem	4,515,000	0	0	4,515,000			
011839HD2	5.000%	2027	Jun	Serial		Prem	4,740,000	0	0	4,740,000			
011839HE0	5.000%	2028	Jun	Serial		Prem	3,680,000	0	0	3,680,000			
011839HF7	5.000%	2029	Jun	Serial		Prem	3,865,000	0	0	3,865,000			
011839HG5	5.000%	2030	Jun	Serial		Prem	2,095,000	0	0	2,095,000			
011839HH3	5.000%	2031	Jun	Serial		Prem	2,200,000	0	0	2,200,000			
011839HJ9	5.000%	2032	Jun	Serial		Prem	2,310,000	0	0	2,310,000			
011839HL4	5.000%	2033	Jun	Serial		Prem	2,425,000	0	0	2,425,000			
011839HM2	5.000%	2034	Jun	Serial		Prem	2,545,000	0	0	2,545,000			
011839HK6	5.000%	2035	Jun	Serial		Prem	2,670,000	0	0	2,670,000			
SC15C Total							\$55,620,000	\$0	\$0	\$55,620,000			
State Capital Project Bonds II Total							\$839,150,000	\$14,250,000	\$0	\$824,900,000			
Commercial Paper Total		\$24,000,000		Total AHFC Bonds			\$2,822,160,000	\$234,355,000	\$362,920,000	\$2,224,885,000			
										Defeased Bonds (SC06A/SC07A/SC07B)	\$122,685,000		
										Total AHFC Bonds w/o Defeased Bonds	\$2,102,200,000		

Footnotes:

- On June 30, 2015, AHFC issued \$93,365,000 State Capital Project Bonds 2015 Series B to defease \$47,270,000 State Capital Project Bonds 2006 Series A on the first optional redemption date of June 1, 2016, and \$12,865,000 State Capital Project Bonds 2007 Series A and \$21,365,000 State Capital Project Bonds 2007 Series B on the first optional redemption date of December 1, 2017.
On December 16, 2015, AHFC issued \$55,620,000 State Capital Project Bonds 2015 Series C to defease \$37,420,000 State Capital Project Bonds 2006 Series A on the first optional redemption date of June 1, 2016, and \$3,765,000 State Capital Project Bonds 2007 Series B on the first optional redemption date of December 1, 2017.
- AHFC has issued \$18.3 billion in bonds, including those issued by the Alaska State Housing Authority (ASHA), which merged into AHFC on 07/01/92 and became the Public Housing Division.
- The interest earnings on the tax-exempt debt listed herein is not subject to the alternative minimum tax imposed under the Internal Revenue Code of 1986 unless designated as AMT.
- In addition to paying variable rates, AHFC has entered into swap agreements with counterparties on some Bond transactions (i.e. GP01A/B, E021A, SC02B/C, E071A/B/D and E091A/B/D).
- Some of the Bonds have PAC structures that are subject to mandatory redemptions based on projected net prepayment tables listed in their respective OS.
- The Commercial Paper program provides up to \$150,000,000 in funds for refunding prior bonds in order to preserve private activity bond volume cap.
- The Northern Tobacco Securitization Corporation (NTSC), a subsidiary of AHFC which acts as a government instrumentality of, but separate and apart from, the State of Alaska has issued bonds in the past, but any and all bonds issued by NTSC are not listed in this exhibit and are not a debt of AHFC.

1 Home Mortgage Revenue Bonds, 2002 Series A

Series: E021A Prog: 106
 Remaining Principal Balance: \$95,856,255
 Weighted Average Seasoning: 81
 Weighted Average Interest Rate: 5.607%
 Bond Yield (TIC): 4.553%

	Prepayments	CPR	PSA
1-Month	\$633,286	7.60%	127
3-Months	\$1,821,206	7.23%	121
6-Months	\$6,130,294	11.82%	197
12-Months	\$10,567,161	9.84%	164
Life	\$289,104,957	12.57%	210

2 Home Mortgage Revenue Bonds, 2007 Series A

Series: E071A Prog: 110
 Remaining Principal Balance: \$82,041,531
 Weighted Average Seasoning: 56
 Weighted Average Interest Rate: 4.652%
 Bond Yield (TIC): 4.048%

	Prepayments	CPR	PSA
1-Month	\$591,695	8.26%	138
3-Months	\$2,002,560	9.16%	153
6-Months	\$4,897,029	11.24%	187
12-Months	\$12,037,921	13.76%	229
Life	\$113,423,374	17.18%	286

3 Home Mortgage Revenue Bonds, 2007 Series B

Series: E071B Prog: 111
 Remaining Principal Balance: \$80,137,836
 Weighted Average Seasoning: 58
 Weighted Average Interest Rate: 4.763%
 Bond Yield (TIC): 4.210%

	Prepayments	CPR	PSA
1-Month	\$214,838	3.16%	53
3-Months	\$1,391,008	6.63%	111
6-Months	\$3,305,186	7.97%	133
12-Months	\$7,834,880	9.39%	156
Life	\$93,991,536	14.74%	246

4 Home Mortgage Revenue Bonds, 2007 Series D

Series: E071D Prog: 113
 Remaining Principal Balance: \$106,361,600
 Weighted Average Seasoning: 57
 Weighted Average Interest Rate: 4.610%
 Bond Yield (TIC): 4.091%

	Prepayments	CPR	PSA
1-Month	\$369,438	4.08%	68
3-Months	\$1,711,806	6.17%	103
6-Months	\$5,184,679	9.46%	158
12-Months	\$10,922,747	9.92%	165
Life	\$119,133,963	15.10%	252

5 Home Mortgage Revenue Bonds, 2009 Series A

Series: E091A Prog: 116
 Remaining Principal Balance: \$114,166,985
 Weighted Average Seasoning: 54
 Weighted Average Interest Rate: 3.939%
 Bond Yield (TIC): 4.190%

	Prepayments	CPR	PSA
1-Month	\$361,207	3.72%	62
3-Months	\$1,640,068	5.53%	92
6-Months	\$4,780,138	8.08%	135
12-Months	\$10,194,379	8.63%	144
Life	\$116,245,124	16.48%	275

6 Home Mortgage Revenue Bonds, 2009 Series B

Series: E091B Prog: 117
 Remaining Principal Balance: \$122,031,847
 Weighted Average Seasoning: 55
 Weighted Average Interest Rate: 3.893%
 Bond Yield (TIC): 4.257%

	Prepayments	CPR	PSA
1-Month	\$663,282	6.30%	105
3-Months	\$1,421,515	4.51%	75
6-Months	\$4,595,613	7.37%	123
12-Months	\$11,745,104	9.31%	155
Life	\$121,558,107	16.77%	280

7 Home Mortgage Revenue Bonds, 2009 Series D

Series: E091D Prog: 119
 Remaining Principal Balance: \$127,140,259
 Weighted Average Seasoning: 55
 Weighted Average Interest Rate: 4.287%
 Bond Yield (TIC): 4.893%

	Prepayments	CPR	PSA
1-Month	\$839,323	7.59%	127
3-Months	\$2,130,606	6.42%	107
6-Months	\$4,421,877	6.74%	112
12-Months	\$10,372,106	7.92%	132
Life	\$114,796,793	16.70%	278

8 **Mortgage Revenue Bonds, 2009 Series A-1**

Series: E0911 Prog: 121
 Remaining Principal Balance: \$40,492,229
 Weighted Average Seasoning: 59
 Weighted Average Interest Rate: 4.240%
 Bond Yield (TIC): 3.362%

	Prepayments	CPR	PSA
1-Month	\$585,210	15.82%	264
3-Months	\$1,158,146	10.60%	177
6-Months	\$2,991,645	13.13%	219
12-Months	\$5,730,097	12.16%	203
Life	\$15,067,996	5.83%	98

9 **Mortgage Revenue Bonds, 2010 Series A**

Series: E10A1 Prog: 121
 Remaining Principal Balance: \$30,579,925
 Weighted Average Seasoning: 59
 Weighted Average Interest Rate: 4.563%
 Bond Yield (TIC): 3.362%

	Prepayments	CPR	PSA
1-Month	\$118,818	4.55%	76
3-Months	\$1,061,253	12.71%	212
6-Months	\$2,051,983	12.11%	202
12-Months	\$3,850,289	11.06%	184
Life	\$14,005,351	6.88%	115

10 **Mortgage Revenue Bonds, 2010 Series B**

Series: E10B1 Prog: 121
 Remaining Principal Balance: \$24,707,948
 Weighted Average Seasoning: 59
 Weighted Average Interest Rate: 4.924%
 Bond Yield (TIC): 3.362%

	Prepayments	CPR	PSA
1-Month	\$231,011	10.57%	176
3-Months	\$516,591	7.92%	132
6-Months	\$1,015,553	7.68%	128
12-Months	\$3,703,100	12.78%	213
Life	\$29,036,643	15.69%	261

11 **Mortgage Revenue Bonds, 2009 Series A-2**

Series: E0912 Prog: 122
 Remaining Principal Balance: \$97,130,065
 Weighted Average Seasoning: 48
 Weighted Average Interest Rate: 3.464%
 Bond Yield (TIC): 2.532%

	Prepayments	CPR	PSA
1-Month	\$701,311	8.27%	138
3-Months	\$1,758,256	6.91%	115
6-Months	\$4,204,790	8.06%	134
12-Months	\$9,174,465	8.49%	142
Life	\$18,690,729	3.92%	84

12 **Mortgage Revenue Bonds, 2011 Series A**

Series: E11A1 Prog: 122
 Remaining Principal Balance: \$18,210,704
 Weighted Average Seasoning: 147
 Weighted Average Interest Rate: 5.633%
 Bond Yield (TIC): 2.532%

	Prepayments	CPR	PSA
1-Month	\$0	0.00%	0
3-Months	\$142,436	3.05%	51
6-Months	\$689,828	7.06%	118
12-Months	\$2,605,157	12.17%	203
Life	\$18,417,719	14.30%	238

13 **Mortgage Revenue Bonds, 2011 Series B**

Series: E11B1 Prog: 122
 Remaining Principal Balance: \$39,248,844
 Weighted Average Seasoning: 76
 Weighted Average Interest Rate: 3.868%
 Bond Yield (TIC): 2.532%

	Prepayments	CPR	PSA
1-Month	\$419,649	11.98%	200
3-Months	\$1,606,585	14.75%	246
6-Months	\$3,191,288	14.31%	238
12-Months	\$6,962,778	14.74%	246
Life	\$39,058,641	15.21%	253

14 **Veterans Collateralized Bonds, 2006 First**

Series: C0611 Prog: 207
 Remaining Principal Balance: \$40,488,925
 Weighted Average Seasoning: 71
 Weighted Average Interest Rate: 5.062%
 Bond Yield (TIC): 4.700%

	Prepayments	CPR	PSA
1-Month	\$435,269	12.04%	201
3-Months	\$1,095,592	10.11%	168
6-Months	\$3,009,929	13.18%	220
12-Months	\$7,310,857	14.99%	250
Life	\$239,936,087	19.90%	332

15 **Veterans Collateralized Bonds, 2007 & 2008 First**

Series: C0711 Prog: 208
 Remaining Principal Balance: \$11,907,860
 Weighted Average Seasoning: 71
 Weighted Average Interest Rate: 5.264%
 Bond Yield (TIC): 5.023%

	Prepayments	CPR	PSA
1-Month	\$209,013	18.84%	314
3-Months	\$387,328	11.98%	200
6-Months	\$1,387,222	19.59%	327
12-Months	\$2,717,295	18.30%	305
Life	\$69,989,557	22.36%	373

16 **General Mortgage Revenue Bonds II, 2012 Series A**

Series: GM12A Prog: 405
 Remaining Principal Balance: \$141,608,566
 Weighted Average Seasoning: 53
 Weighted Average Interest Rate: 4.533%
 Bond Yield (TIC): 3.653%

	Prepayments	CPR	PSA
1-Month	\$1,113,489	8.97%	150
3-Months	\$3,857,537	10.42%	174
6-Months	\$9,671,511	12.99%	217
12-Months	\$17,435,972	11.82%	197
Life	\$55,975,622	9.40%	157

17 **Governmental Purpose Bonds, 2001 Series A**

Series: GP01A Prog: 502
 Remaining Principal Balance: \$227,735,455
 Weighted Average Seasoning: 52
 Weighted Average Interest Rate: 3.784%
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$1,117,358	5.70%	95
3-Months	\$3,818,240	7.09%	118
6-Months	\$8,716,816	8.09%	135
12-Months	\$16,835,516	7.82%	130
Life	\$622,120,691	17.21%	287

Footnotes:

1. The prepayments and rates given in this exhibit are based on historical figures and in may not necessarily reflect future prepayment speeds.
2. CPR (Constant Prepayment Rate) is the annualized probability that a mortgage will be prepaid.
3. PSA (Prepayment Speed Assumption) was developed by the BMA as a benchmark for comparing historical prepayment speeds of different bonds.
4. CPR and PSA figures for 3-Months, 6-Months, 12-Months and Life are averages based on the SMM (Single Monthly Mortality) rates over the period.
5. Prepayment rates are calculated since the bond funding date and include partial and full prepayments and repurchases. Bonds funded before 1994 are calculated since the report cutoff date of January 1994.
6. Loan balances refer to loans with outstanding balances that are either current, delinquent, or unsold real estate owned loans. The prepayment history includes sold real estate owned loans and loan disposals.
7. The weighted average seasoning is based on the average age of all outstanding loans pledged to the payment of the bonds. Loan transfers may result in an adjustment to the weighted average seasoning of the series.
8. Loan balances and prepayments do not include OCR (Over Collateral Reserve) funds, which are attached to certain bond deals to both ensure sufficient cash flow and alleviate default risk .
9. Housing Development Bonds are structured around specific projects and have restricted prepayment schedules.
10. Some Bonds (GP01A, E071A/B/D, E091A/B/D, E10B1, E11A1 and E11B1) were funded with seasoned mortgage loan portfolios.

ALASKA HOUSING FINANCE CORPORATION
SPECIAL REDEMPTION & BOND ISSUANCE SUMMARY

01/31/16

BOND ISSUANCE SUMMARY:			
Year	Tax-Exempt	Taxable	Total
FY 2016	55,620,000	-	55,620,000
FY 2015	283,005,000	140,000,000	423,005,000
FY 2014	124,400,000	-	124,400,000
FY 2013	332,015,000	150,000,000	482,015,000
FY 2012	200,110,000	28,945,000	229,055,000
FY 2011	248,345,000	-	248,345,000
FY 2010	161,740,000	193,100,000	354,840,000
FY 2009	287,640,000	-	287,640,000
FY 2008	280,825,000	-	280,825,000
FY 2007	780,885,000	-	780,885,000
FY 2006	333,675,000	-	333,675,000
FY 2005	307,730,000	105,000,000	412,730,000
FY 2004	245,175,000	42,125,000	287,300,000
FY 2003	382,710,000	-	382,710,000
FY 2002	527,360,000	230,000,000	757,360,000
FY 2001	267,880,000	25,740,000	293,620,000
FY 2000	883,435,000	-	883,435,000
FY 1999	92,365,000	-	92,365,000
FY 1998	446,509,750	23,895,000	470,404,750
FY 1997	599,381,477	455,000	599,836,477
FY 1996	365,000,000	-	365,000,000
FY 1995	365,000,000	-	365,000,000
FY 1994	367,130,000	16,930,000	384,060,000
FY 1993	200,000,000	-	200,000,000
FY 1992	452,760,000	-	452,760,000
FY 1991	531,103,544	275,000,000	806,103,544
FY 1990	297,000,000	220,000,000	517,000,000
FY 1989	175,000,000	400,000,000	575,000,000
FY 1988	100,000,000	347,000,000	447,000,000
FY 1987	67,000,000	415,000,000	482,000,000
FY 1986	452,445,000	825,000,000	1,277,445,000
FY 1985	604,935,000	-	604,935,000
FY 1984	655,000,000	250,000,000	905,000,000
FY 1983	435,000,000	400,000,000	835,000,000
FY 1982	250,000,000	552,000,000	802,000,000
FY 1981	460,000,000	160,000,000	620,000,000
FY 1980	148,800,000	-	148,800,000
FY 1979	164,600,000	7,020,000	171,620,000
FY 1978	135,225,000	-	135,225,000
FY 1977	80,000,000	-	80,000,000
FY 1976	5,000,000	-	5,000,000
FY 1975	47,000,000	-	47,000,000
FY 1974	36,000,000	-	36,000,000
FY 1973	26,500,000	5,250,000	31,750,000

FY 2016 ISSUANCE DETAIL BY SERIES:			
Series	Tax-Exempt	Taxable	Total
SC15C	55,620,000	-	55,620,000

FY 2015 ISSUANCE DETAIL BY SERIES:			
Series	Tax-Exempt	Taxable	Total
SC14C	-	140,000,000	140,000,000
SC14D	78,105,000	-	78,105,000
SC15A	111,535,000	-	111,535,000
SC15B	93,365,000	-	93,365,000

SPECIAL REDEMPTION SUMMARY:			
Year	Surplus	Refunding	Total
FY 2016	29,445,000	-	29,445,000
FY 2015	85,095,000	349,705,000	434,800,000
FY 2014	54,815,000	-	54,815,000
FY 2013	500,710,000	99,265,000	599,975,000
FY 2012	363,290,000	128,750,000	492,040,000
FY 2011	253,120,000	64,350,000	317,470,000
FY 2010	207,034,750	138,830,000	345,864,750
FY 2009	313,780,000	161,760,000	475,540,000
FY 2008	95,725,000	17,945,000	113,670,000
FY 2007	180,245,000	220,350,874	400,595,874
FY 2006	232,125,000	149,640,000	381,765,000
FY 2005	150,595,603	-	150,595,603
FY 2004	214,235,000	217,285,000	431,520,000
FY 2003	304,605,000	286,340,000	590,945,000
FY 2002	152,875,000	175,780,000	328,655,000
FY 2001	48,690,000	-	48,690,000
FY 2000	94,855,000	300,000,000	394,855,000
FY 1999	110,101,657	-	110,101,657
FY 1998	72,558,461	389,908,544	462,467,005
FY 1997	150,812,506	68,467,000	219,279,506
FY 1996	147,114,796	200,000,000	347,114,796
FY 1995	153,992,520	-	153,992,520

FY 2016 REDEMPTION DETAIL BY SERIES:			
Series	Surplus	Refunding	Total
C0611	5,800,000	-	5,800,000
C0711	1,900,000	-	1,900,000
E021A	8,135,000	-	8,135,000
E0911	3,030,000	-	3,030,000
E0912	6,140,000	-	6,140,000
E11A1	2,320,000	-	2,320,000
GM12A	2,120,000	-	2,120,000

FY 2015 REDEMPTION DETAIL BY SERIES:			
Series	Surplus	Refunding	Total
C0611	13,025,000	-	13,025,000
C0711	1,925,000	-	1,925,000
E021A	30,510,000	-	30,510,000
E061A	18,835,000	-	18,835,000
E0911	4,140,000	-	4,140,000
E0912	7,180,000	-	7,180,000
E11A1	5,105,000	-	5,105,000
HD04A	50,000	-	50,000
HD04B	50,000	-	50,000
GH05A	-	133,235,000	133,235,000
GH05B	-	109,905,000	109,905,000
GH05C	-	6,565,000	6,565,000
GM12A	4,275,000	-	4,275,000
GM12B	-	50,000,000	50,000,000
SC12B	-	50,000,000	50,000,000

ALASKA HOUSING FINANCE CORPORATION

SUMMARY OF FLOATING RATE BONDS & INTEREST RATE SWAPS

January 31, 2016

Data	GP97A	GP01A	GP01B	E021A ¹	E021A ²	SC02C	E071A	E071B	E071D	E091A	E091B	E091D	SC13B	SC14C
Outstanding	14,600,000	49,910,000	60,985,000	39,800,000	39,260,000	40,420,000	75,000,000	75,000,000	89,370,000	80,880,000	80,880,000	80,870,000	50,000,000	140,000,000
CUSIP	011831X82	0118326M9	0118326N7	0118327K2	0118327L0	0118326L1	01170PBW5	01170PBV7	01170PBX3	01170PDV5	01170PDX1	01170PEY8	011839BA4	011839DE4
Issue Date	12/03/97	08/02/01	08/02/01	05/16/02	05/16/02	12/05/02	05/31/07	05/31/07	05/31/07	05/28/09	05/28/09	08/26/09	05/02/13	08/27/14
Maturity Date	12/01/27	12/01/30	12/01/30	06/01/32	12/01/36	07/01/22	12/01/41	12/01/41	12/01/41	12/01/40	12/01/40	12/01/40	06/01/43	12/01/29
Ratings	A-1+/F1+	A-1+/F1+	A-1+/F1+	A-1/WD	A-1/WD	A-1+/F1+	NA/F1+	NA/F1+	NA/F1+	A-1/F1	A-1+/F1+	A-1+/F1	AA+/AA+	AA+/AA+
Remark Agent	Merrill BofA	Wells Fargo	Merrill BofA	JP Morgan	JP Morgan	GK Baum	Ray James	KeyBanc	Wells Fargo	Morg Stanley	Wells Fargo	Merrill BofA	N/A	N/A
Remarket Fee	0.07%	0.06%	0.07%	0.09%	0.09%	0.07%	0.07%	0.07%	0.06%	0.07%	0.06%	0.07%	N/A	N/A
Liquidity	Self	Self	Self	JP Morgan	JP Morgan	Self	LBBW	LBBW	LBBW	BOT	Wells Fargo	BOA	N/A	N/A
Debt Type	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	Index Floater	Index Floater
Reset Date	Weekly	Weekly	Weekly	Daily	Daily	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Monthly	Monthly
Tax Status	Tax-Exempt	Tax-Exempt	Tax-Exempt	AMT	AMT	Tax-Exempt	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Taxable	Taxable
Credit Type	GO	GO	GO	Housing	Housing	GO	Housing	Housing	Housing	Housing	Housing	Housing	GO	GO
Current Rate	0.01%	0.01%	0.01%	0.02%	0.02%	0.01%	0.05%	0.05%	0.05%	0.01%	0.01%	0.01%	1.23%	0.93%
Avg Rate	1.67%	1.21%	1.21%	1.44%	1.44%	1.22%	0.76%	0.73%	0.72%	0.12%	0.11%	0.14%	0.98%	0.70%
Max Rate	9.00%	9.25%	9.25%	10.25%	10.25%	8.00%	9.50%	7.90%	8.50%	0.32%	0.35%	0.40%	1.23%	0.93%
Min Rate	0.01%	0.01%	0.01%	0.02%	0.02%	0.01%	0.05%	0.05%	0.01%	0.01%	0.01%	0.01%	0.95%	0.65%
SIFMA Rate	1.67%	1.20%	1.20%	1.17%	1.17%	1.16%	0.64%	0.64%	0.64%	0.15%	0.15%	0.14%	0.05%	0.03%
SIFMA Spread	0.00%	0.02%	0.01%	0.27%	0.27%	0.06%	0.12%	0.09%	0.08%	(0.03%)	(0.04%)	0.00%	0.93%	0.66%
FY 2015 Avg	0.04%	0.03%	0.04%	0.07%	0.07%	0.04%	0.13%	0.13%	0.13%	0.05%	0.04%	0.04%	0.97%	0.67%
FY 2016 Avg	0.01%	0.01%	0.01%	0.03%	0.03%	0.01%	0.06%	0.06%	0.06%	0.01%	0.01%	0.01%	1.04%	0.70%
FY 2016 Sprd	(0.01%)	(0.01%)	(0.01%)	0.02%	0.02%	(0.00%)	0.04%	0.04%	0.04%	(0.00%)	(0.01%)	(0.01%)	1.02%	0.68%

INTEREST RATE SWAP SUMMARY										
Bond Series	Counterparty	Ratings	Termination	Notional	Fixed	Float	Net Swap	VRDO	Synthetic	Spread
GP01A	Ray James	A/A2	12/01/30	49,910,000	2.453%	1.092%	1.361%	1.215%	2.576%	(0.123%)
GP01B	Merrill BofA	A+/Aa3	12/01/30	60,985,000	4.143%	1.092%	3.051%	1.210%	4.261%	(0.118%)
E021A ¹	Goldman	AAA/Aa2	06/01/32	39,800,000	2.980%	0.704%	2.276%	1.443%	3.719%	(0.739%)
E021A ²	Merrill BofA	A+/Aa3	12/01/36	39,260,000	3.448%	1.114%	2.334%	1.443%	3.778%	(0.330%)
SC02/GP97	JP Morgan	A+/Aa3	07/01/24	14,555,000	3.770%	1.109%	2.661%	1.137%	3.798%	(0.028%)
SC02C	JP Morgan	A+/Aa3	07/01/22	40,420,000	4.303%	1.277%	3.026%	1.217%	4.243%	0.060%
E071A ¹	Goldman	AAA/Aa2	12/01/41	143,622,000	3.735%	0.704%	3.030%	0.748%	3.778%	(0.044%)
E071A ²	JP Morgan	A+/Aa3	12/01/41	95,748,000	3.720%	0.704%	3.016%	0.723%	3.739%	(0.019%)
E091A ¹	Citibank	A/A2	12/01/40	72,789,000	3.761%	0.232%	3.529%	0.117%	3.646%	0.115%
E091A ²	Goldman	AAA/Aa2	12/01/40	72,789,000	3.761%	0.232%	3.529%	0.110%	3.639%	0.122%
E091A ³	JP Morgan	A+/Aa3	12/01/40	97,052,000	3.740%	0.232%	3.508%	0.116%	3.624%	0.116%
TOTAL				726,930,000	3.660%	0.668%	2.993%	0.713%	3.706%	(0.046%)

NET SWAP TOTALS		
Pay Fixed	Rec Float	Net Swap
31,664,963	10,942,121	(20,722,841)
47,111,476	13,389,030	(33,722,446)
22,576,642	7,752,984	(14,823,659)
56,957,948	17,522,413	(39,435,534)
7,177,608	2,153,957	(5,023,651)
32,461,929	10,071,169	(22,390,760)
45,470,294	8,911,831	(36,558,463)
30,205,494	5,781,239	(24,424,255)
17,817,176	1,103,955	(16,713,221)
17,817,176	1,103,997	(16,713,180)
23,623,589	1,446,110	(22,177,480)
332,884,296	80,178,806	(252,705,490)

FY 2016 REMARKETING SUMMARY										
#1 RA FY16		Exempt BOA	Exempt Self	Exempt BOT	AMT Daily JPM	Exempt LBBW	Index Floater	FY 2015	FY 2015	FY 2014
Wells Fargo 0.01%	Allocation	8.8%	26.9%	8.8%	8.6%	26.1%	20.7%	91.2%	100.0%	100.0%
	Max Rate	0.03%	0.04%	0.05%	0.10%	0.11%	1.23%	1.23%	0.98%	1.00%
Wells Fargo 0.03%	Min Rate	0.01%	0.01%	0.01%	0.02%	0.05%	0.69%	0.01%	0.01%	0.01%
	Avg Rate	0.01%	0.01%	0.01%	0.03%	0.06%	0.79%	0.19%	0.20%	0.16%
	SIFMA Spread	(0.01%)	(0.01%)	(0.00%)	0.02%	0.04%	0.77%	0.17%	0.16%	0.10%

MONTHLY FLOAT SUMMARY	
January 31, 2016	
Total Bonds	\$2,102,200,000
Total Float	\$916,975,000
Self-Liquid	\$165,915,000
Float %	43.6%
Hedge %	79.3%

AHFC LIQUIDITY ANALYSIS (As of 01/31/16)

Self-Liquidity Sources	
<u>AHFC General Fund:</u>	
SAM General Operating Fund	69,091,011
SAM Commercial Paper Match	24,000,000
Alaska USA Operating DDAs	31,909,085
GEFONSI Self-Liquidity Reserve Fund	208,086,556
<u>Funds Available from Self-Liquidity VRDOs:</u>	
Governmental Purpose Bonds, 1997 Series A	8,667,570
Governmental Purpose Bonds, 2001 Series A & B	10,277
Governmental Purpose Bonds, 2001 Series C	1,709
State Capital Project Bonds, 2002 Series C	1,987,658
Total Self-Liquidity Sources	343,753,866

Self- Liquidity Requirements	
<u>Unhedged Variable Rate Bonds:</u>	
Governmental Purpose Bonds, 1997 Series A	14,600,000
<u>Hedged Variable Rate Bonds:</u>	
Governmental Purpose Bonds, 2001 Series A & B	110,895,000
State Capital Project Bonds, 2002 Series C	40,420,000
<u>Short-Term Warehouse Debt:</u>	
Commercial Paper	24,000,000
Total Self-Liquidity Requirements	189,915,000
Excess of Sources over Requirements	153,838,866
Ratio of Sources to Requirements	1.81

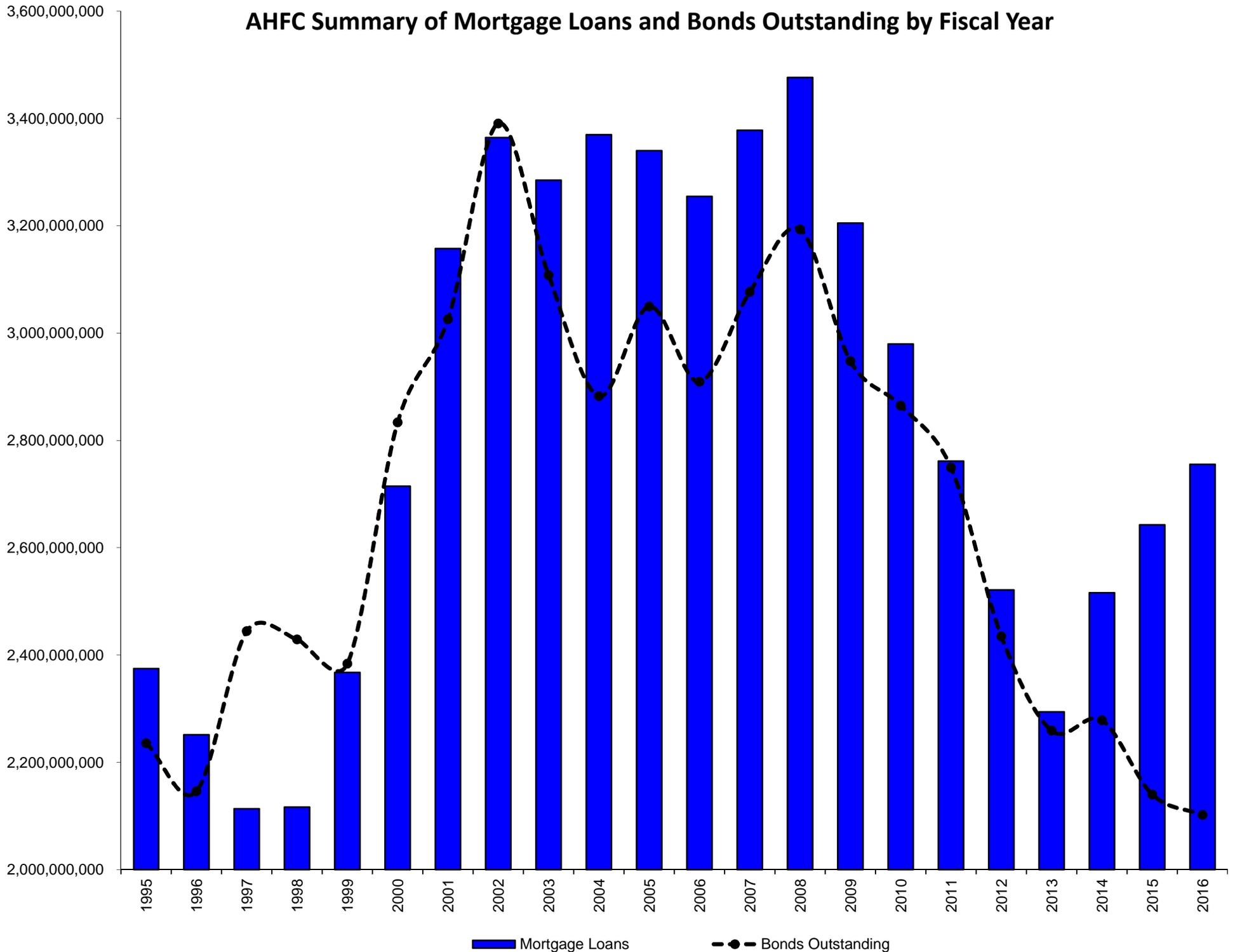
Additional GEFONSI Funds Available	
GEFONSI Military Capitalization Fund	77,540,000
GEFONSI HMRB 09B SBPA Replacement	80,880,000
GEFONSI Other	-
Total Additional GEFONSI Funds Available	158,420,000

Rating Agency Requirements	
Total Rating Agency Requirements (1.25 X)	237,393,750
Total Rating Agency Sources (- 15%)	292,190,786
Excess of Rating Agency Sources over Requirements	54,797,036
Excess Ratio of Rating Agency Sources to Requirements	1.23

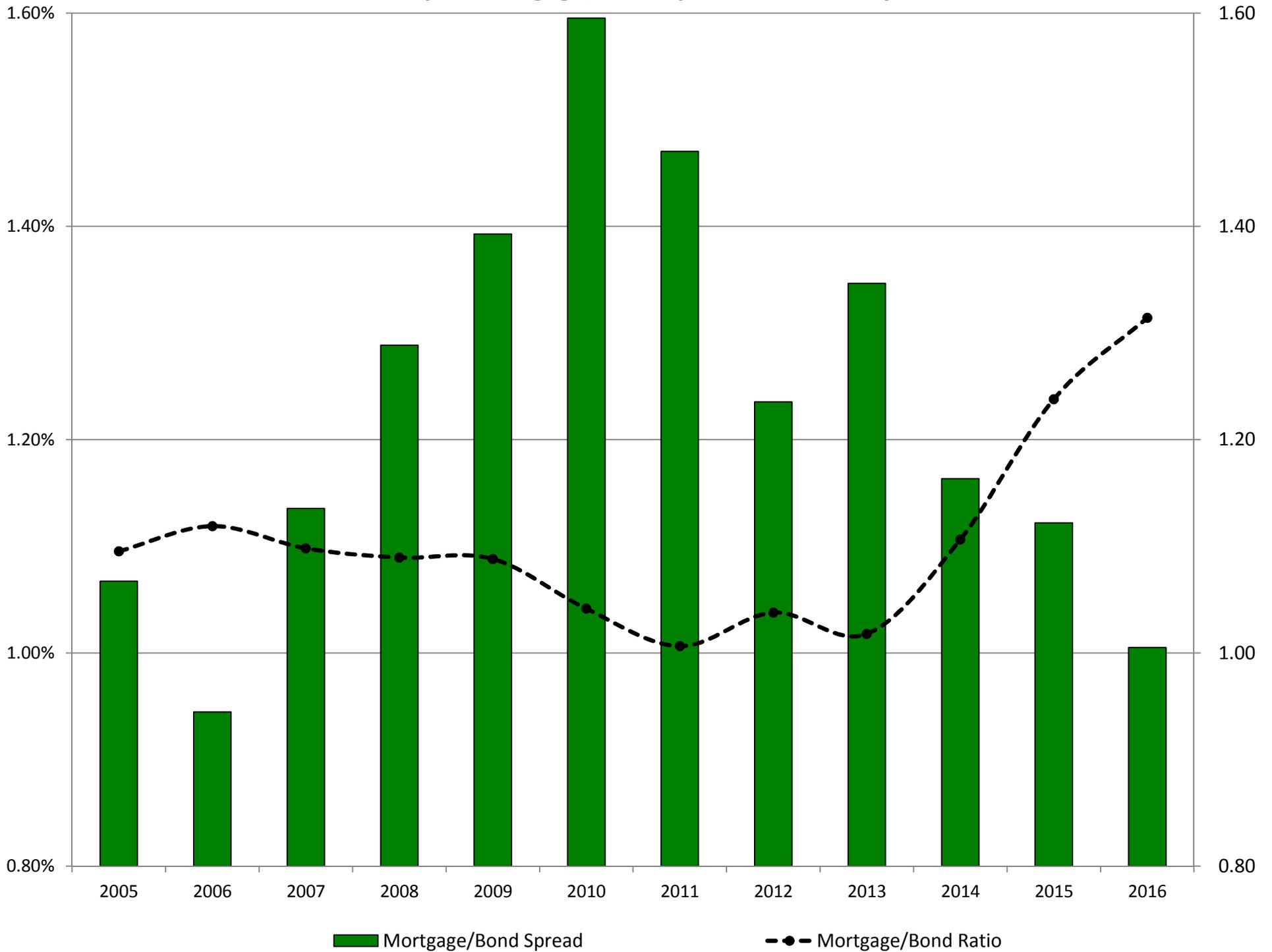
Variable Rate Bonds w/ External Liquidity	
Home Mortgage Revenue Bonds, 2002 Series A	79,060,000
Home Mortgage Revenue Bonds, 2007 Series A, B & D	239,370,000
Home Mortgage Revenue Bonds, 2009 Series A	80,880,000
Home Mortgage Revenue Bonds, 2009 Series B	80,880,000
Home Mortgage Revenue Bonds, 2009 Series D	80,870,000
Total Variable Rate Bonds w/ External Liquidity	561,060,000

External Liquidity Facilities	
J.P. Morgan Chase SBPA	79,060,000
Landesbank Baden-Württemberg SBPA	239,370,000
Bank of Tokyo-Mitsubishi SBPA	80,880,000
Wells Fargo	80,880,000
Bank of America SBPA	80,870,000
Total External Liquidity Facilities	561,060,000

AHFC Summary of Mortgage Loans and Bonds Outstanding by Fiscal Year

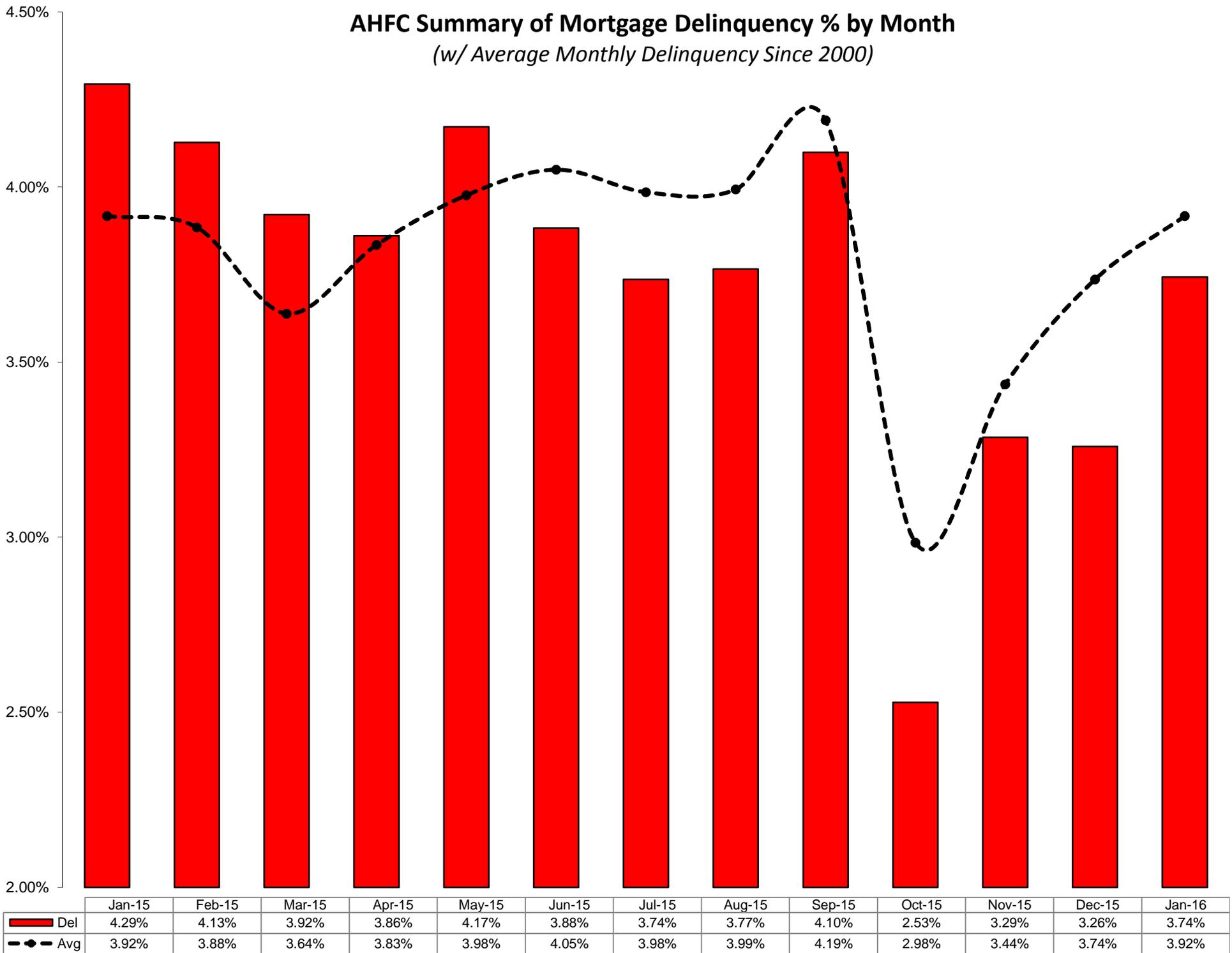


AHFC Summary of Mortgage/Bond Spreads & Ratios by Fiscal Year

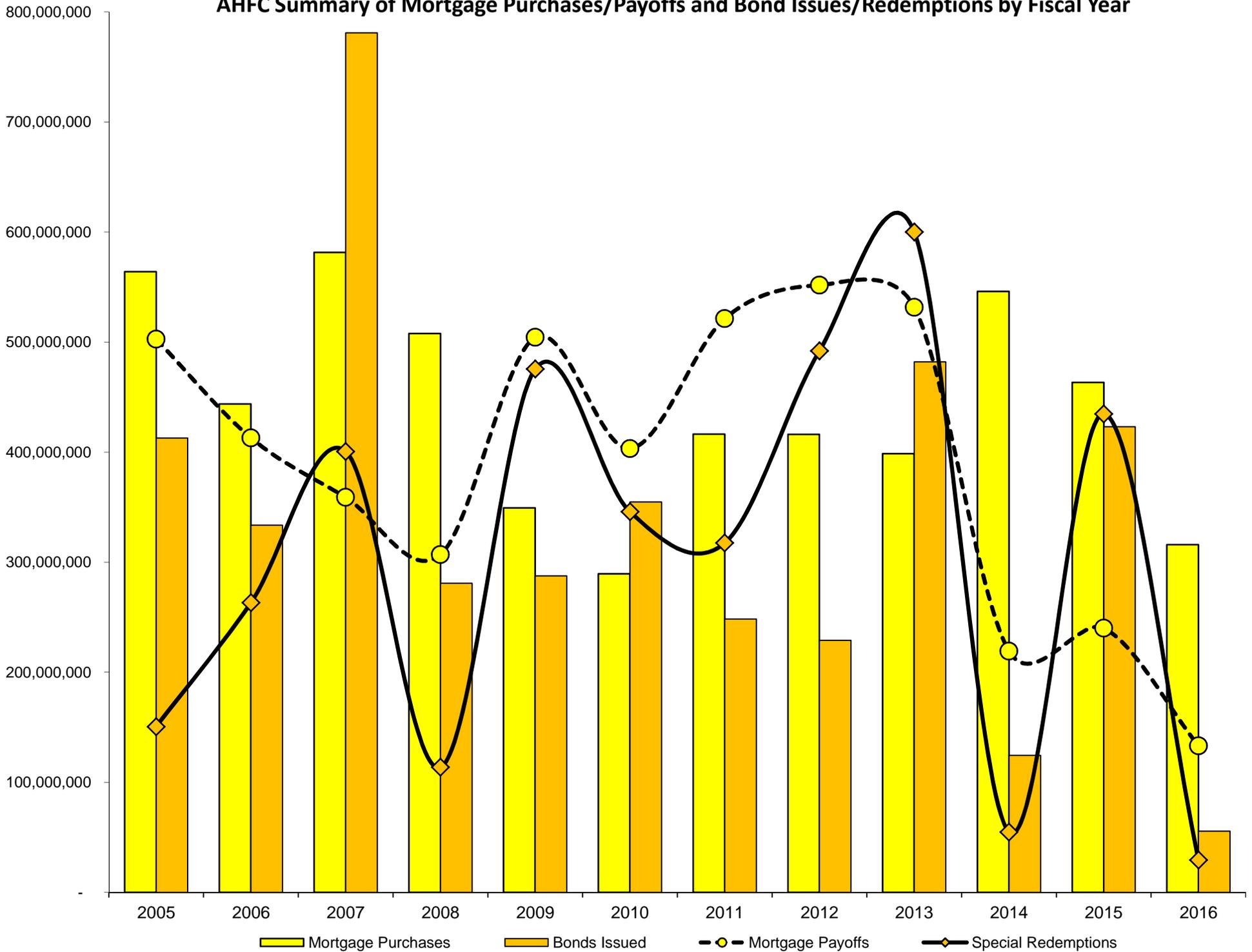


AHFC Summary of Mortgage Delinquency % by Month

(w/ Average Monthly Delinquency Since 2000)



AHFC Summary of Mortgage Purchases/Payoffs and Bond Issues/Redemptions by Fiscal Year



AHFC Bond Portfolio by Interest Type

