



APRIL 2010

**MORTGAGE & BOND
DISCLOSURE REPORT**

ALASKA HOUSING FINANCE CORPORATION
APRIL 2010 COMPARATIVE ACTIVITY SUMMARY

	As of Fiscal Year End			As of Month End		
	FY 2008	FY 2009	% Variance	04/30/09	04/30/10	% Variance
TOTAL PORTFOLIO						
Mortgage Portfolio:						
Mortgages Loans	\$3,297,523,856	\$3,040,888,776	(7.8%)	\$3,173,690,397	\$2,814,689,252	(11.3%)
Participation Loans	178,782,318	164,087,663	(8.2%)	172,736,440	139,546,162	(19.2%)
REO's	2,259,320	2,342,924	3.7%	1,176,660	4,165,220	254.0%
Total Mortgage Portfolio	\$3,478,565,494	\$3,207,319,363	(7.8%)	\$3,347,603,497	\$2,958,400,634	(11.6%)
# of Mortgage Loans	23,574	21,574	(8.5%)	22,377	19,940	(10.9%)
Multifamily %	6.5%	7.0%	7.7%	6.7%	7.5%	11.9%
Anchorage %	35.1%	35.4%	0.9%	35.3%	35.3%	0.0%
Insurance %	60.3%	60.3%	0.0%	60.5%	59.4%	(1.8%)
Mortgage Wghtd Avg Int Rate	5.917%	5.922%	0.1%	5.925%	5.858%	(1.1%)
Delinquent Loans	\$133,345,224	\$146,045,019	9.5%	\$137,877,755	\$144,622,242	4.9%
Delinquency %	3.84%	4.56%	18.8%	4.12%	4.90%	18.8%
Bonds Outstanding:						
FTHB/Veterans Bonds	\$1,407,844,750	\$1,643,244,750	16.7%	\$1,506,064,750	\$1,840,700,000	22.2%
HD/Multifamily Bonds	378,900,000	334,870,000	(11.6%)	336,255,000	244,945,000	(27.2%)
Other Bonds	1,406,340,000	969,590,000	(31.1%)	1,139,120,000	849,835,000	(25.4%)
Total Bonds Outstanding	\$3,193,084,750	\$2,947,704,750	(7.7%)	\$2,981,439,750	\$2,935,480,000	(1.5%)
Variable Bonds %	26.6%	28.1%	5.6%	22.5%	36.0%	60.0%
Hedged VRDO %	72.4%	93.1%	28.6%	91.5%	81.7%	(10.7%)
Bond Wghtd Avg Int Rate	4.628%	4.529%	(2.1%)	4.648%	4.250%	(8.6%)
Bond/Mortgage WAIR Spread	1.289%	1.393%	8.1%	1.277%	1.608%	25.9%
Bond/Mortgage Ratio	0.92	0.92	0.1%	0.89	0.99	11.4%
MONTHLY ACTIVITY						
	Through Fiscal Year End			Through Ten Months Ending		
	FY 2008	FY 2009	% Variance	04/30/09	04/30/10	% Variance
Mortgage Activity:						
Mortgage Applications	\$562,291,673	\$282,069,191	(49.8%)	\$273,703,890	\$500,799,093	83.0%
Mortgage Commitments	548,850,860	275,842,204	(49.7%)	266,516,903	333,959,898	25.3%
Mortgage Purchases	507,843,503	349,400,472	(31.2%)	346,646,255	178,949,042	(48.4%)
Mortgage Payoffs	306,938,100	504,291,944	64.3%	378,181,754	335,465,037	(11.3%)
Mortgage Foreclosures	8,695,900	12,346,150	42.0%	10,034,488	12,435,137	23.9%
Bond Changes:						
Bonds Issued - FTHB/VETS	138,765,000	287,640,000	107.3%	125,880,000	354,840,000	181.9%
Bonds Issued - Other	142,060,000	0	(100.0%)	-	-	0.0%
Bond Redemptions - Special	113,670,000	475,540,000	318.4%	297,990,000	292,589,750	(1.8%)
Bond Redemptions - Scheduled	50,874,452	57,480,000	13.0%	39,535,000	74,475,000	88.4%
Net Change in Bonds	\$116,280,548	(\$245,380,000)	(100.0%)	(\$211,645,000)	(\$12,224,750)	94.2%
FINANCIAL STATEMENTS						
	Fiscal Year Annual Audited			Second Quarter Unaudited		
	FY 2008	FY 2009	% Variance	FY 2009	FY 2010	% Variance
Mortgage & Loan Revenue	\$202,851	\$205,138	1.1%	\$104,622	\$90,766	(13.2%)
Investment Income	56,922	25,718	(54.8%)	17,811	9,237	(48.1%)
Externally Funded Programs	73,603	112,587	53.0%	48,878	80,974	65.7%
Other Revenue	8,471	11,914	40.6%	6,138	5,019	(18.2%)
Total Revenue	341,847	355,357	4.0%	177,449	185,996	4.8%
Interest Expenses	147,336	149,021	1.1%	78,201	67,792	(13.3%)
Housing Grants & Subsidies	78,290	106,480	36.0%	48,761	83,816	71.9%
Operations & Administration	42,812	51,421	20.1%	25,704	23,904	(7.0%)
Other Expenses	38,096	27,075	(28.9%)	13,547	14,886	9.9%
Total Expenses	306,534	333,997	9.0%	166,213	190,398	14.6%
Operating Income	35,313	21,360	(39.5%)	11,236	(4,402)	(100.0%)
SOA Contribution/Special Items	53,614	15,420	(71.2%)	8,081	3,168	(60.8%)
Change in Net Assets	(18,301)	5,940	100.0%	3,155	(7,570)	(100.0%)
Total Assets	4,946,119	4,731,425	(4.3%)	4,755,467	4,843,826	1.9%
Total Liabilities	3,279,948	3,059,314	(6.7%)	3,086,141	3,180,859	3.1%
Net Assets	\$1,666,171	\$1,672,111	0.4%	\$1,669,326	\$1,662,967	(0.4%)

ALASKA HOUSING FINANCE CORPORATION

As of: **4/30/2010**

DISCLOSURE REPORT: AHFC MORTGAGE AND LOAN OVERVIEW

AHFC PORTFOLIO:	DOLLARS	% of \$
MORTGAGES	2,814,689,252	95.14%
PARTICIPATION LOANS	139,546,162	4.72%
REAL ESTATE OWNED	4,165,220	0.14%
TOTAL PORTFOLIO	2,958,400,634	100.00%

AHFC DELINQUENT:		
30 DAYS PAST DUE	70,808,059	2.40%
60 DAYS PAST DUE	37,166,970	1.26%
90 DAYS PAST DUE	13,459,637	0.46%
120+ DAYS PAST DUE	23,187,576	0.78%
TOTAL DELINQUENT	144,622,242	4.90%

PORTFOLIO STATISTICS:			
AVG INTEREST RATE	5.858%	TAX-EXEMPT FTHB %	32.8%
AVG REMAINING TERM	291	RURAL %	21.5%
AVG LOAN TO VALUE	81	TAXABLE %	13.2%
SINGLE FAMILY %	92.5%	TAX-EXEMPT VETS %	11.7%
MULTI-FAMILY %	7.5%	TAXABLE FTHB %	12.2%
VA INSURANCE %	21.6%	MF/SPECIAL NEEDS %	8.0%
FHA INSURANCE %	22.5%	OTHER PROGRAM %	0.6%
RD INSURANCE %	5.7%	ANCHORAGE %	35.3%
HUD 184 INSURANCE %	2.1%	OTHER CITY %	64.7%
PMI INSURANCE %	7.3%	WELLS FARGO %	52.0%
UNINSURED %	40.6%	OTHER SERVICER %	48.0%

MORTGAGE AND LOAN ACTIVITY:	FY 2007	FY 2008	FY 2009	FY 2010 (YTD)	CURRENT MONTH
MORTGAGE APPLICATIONS	659,747,036	562,291,673	282,670,151	500,799,093	87,158,438
MORTGAGE COMMITMENTS	633,275,941	548,850,860	275,597,414	333,959,898	81,387,338
MORTGAGE PURCHASES	581,529,013	507,843,503	349,400,472	178,949,042	28,839,513
AVG PURCHASE PRICE	217,623	228,557	243,060	238,042	246,016
AVG INTEREST RATE	5.870%	5.934%	6.003%	4.872%	4.659%
AVG BEGINNING TERM	357	358	357	356	357
AVG LOAN TO VALUE	94	93	92	90	92
INSURANCE %	75.2%	73.4%	73.8%	62.2%	66.8%
SINGLE FAMILY%	98.0%	98.1%	95.7%	96.5%	100.0%
ANCHORAGE %	37.1%	35.0%	38.7%	32.9%	28.0%
WELLS FARGO %	65.2%	64.7%	57.9%	36.7%	44.5%
STREAMLINE REFINANCE %	0.1%	0.5%	0.1%	7.1%	6.3%
MORTGAGE PAYOFFS	358,873,513	306,938,100	504,291,944	335,465,037	33,468,161
MORTGAGE FORECLOSURES	1,711,052	5,432,949	9,980,934	12,435,137	1,698,573

ALASKA HOUSING FINANCE CORPORATION TOTAL

Weighted Average Interest Rate	5.858%
Weighted Average Remaining Term	291
Weighted Average Loan To Value	81

TOTAL PORTFOLIO:

	Dollars	% of \$
MORTGAGES	2,814,689,252	95.1%
PARTICIPATION LOANS	139,546,162	4.7%
REAL ESTATE OWNED	4,165,220	0.1%
TOTAL PORTFOLIO	2,958,400,634	100.0%

TOTAL DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	70,808,059	2.40%
60 DAYS PAST DUE	37,166,970	1.26%
90 DAYS PAST DUE	13,459,637	0.46%
120+ DAYS PAST DUE	23,187,576	0.78%
TOTAL DELINQUENT	144,622,242	4.90%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	969,045,945	32.8%
RURAL	635,315,229	21.5%
TAXABLE	390,068,379	13.2%
TAXABLE FIRST-TIME HOMEBUYER	360,668,386	12.2%
VETERANS MORTGAGE PROGRAM	345,038,698	11.7%
MULTI-FAMILY/SPECIAL NEEDS	237,700,132	8.0%
OTHER LOAN PROGRAM	16,398,645	0.6%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	2,229,368,660	75.5%
CONDO	349,788,373	11.8%
MULTI-FAMILY	220,514,115	7.5%
DUPLEX	120,036,269	4.1%
3-PLEX/4-PLEX	21,466,731	0.7%
OTHER PROPERTY TYPE	13,061,266	0.4%

GEOGRAPHIC REGION

ANCHORAGE	1,045,231,001	35.4%
WASILLA/PALMER	385,112,708	13.0%
FAIRBANKS/NORTH POLE	354,608,456	12.0%
JUNEAU/KETCHIKAN	218,993,954	7.4%
KENAI/SOLDOTNA/HOMER	202,340,635	6.8%
EAGLE RIVER/CHUGIAK	189,778,146	6.4%
KODIAK	141,912,639	4.8%
OTHER GEOGRAPHIC REGION	416,257,876	14.1%

MORTGAGE INSURANCE

UNINSURED	1,201,327,758	40.7%
FEDERALLY INSURED - FHA	665,527,608	22.5%
FEDERALLY INSURED - VA	640,275,870	21.7%
PRIMARY MORTGAGE INSURANCE	215,224,895	7.3%
FEDERALLY INSURED - RD	169,908,231	5.8%
FEDERALLY INSURED - HUD 184	61,971,053	2.1%

SELLER SERVICER

WELLS FARGO	1,539,079,896	52.1%
ALASKA USA	618,693,117	20.9%
FIRST NATIONAL BANK OF AK	478,152,605	16.2%
OTHER SELLER SERVICER	318,309,796	10.8%

002 ADMINISTRATIVE

Weighted Average Interest Rate	5.457%
Weighted Average Remaining Term	313
Weighted Average Loan To Value	82

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	239,136,832	96.7%
PARTICIPATION LOANS	7,564,593	3.1%
REAL ESTATE OWNED	478,099	0.2%
TOTAL PORTFOLIO	247,179,524	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	3,912,925	1.59%
60 DAYS PAST DUE	2,573,060	1.04%
90 DAYS PAST DUE	1,823,392	0.74%
120+ DAYS PAST DUE	2,449,185	0.99%
TOTAL DELINQUENT	10,758,562	4.36%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	34,837,079	14.1%
RURAL	129,069,957	52.3%
TAXABLE	24,057,191	9.8%
TAXABLE FIRST-TIME HOMEBUYER	27,189,113	11.0%
VETERANS MORTGAGE PROGRAM	23,998,162	9.7%
MULTI-FAMILY/SPECIAL NEEDS	7,237,914	2.9%
OTHER LOAN PROGRAM	312,010	0.1%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	205,014,717	83.1%
CONDO	16,645,107	6.7%
MULTI-FAMILY	7,237,914	2.9%
DUPLEX	11,838,103	4.8%
3-PLEX/4-PLEX	2,753,754	1.1%
OTHER PROPERTY TYPE	4,394,023	1.8%

GEOGRAPHIC REGION

ANCHORAGE	44,644,370	18.1%
WASILLA/PALMER	21,112,574	8.6%
FAIRBANKS/NORTH POLE	21,940,817	8.9%
JUNEAU/KETCHIKAN	20,680,123	8.4%
KENAI/SOLDOTNA/HOMER	34,268,605	13.9%
EAGLE RIVER/CHUGIAK	7,951,770	3.2%
KODIAK	25,432,400	10.3%
OTHER GEOGRAPHIC REGION	70,670,768	28.6%

MORTGAGE INSURANCE

UNINSURED	123,328,750	50.0%
FEDERALLY INSURED - FHA	35,664,607	14.5%
FEDERALLY INSURED - VA	38,993,706	15.8%
PRIMARY MORTGAGE INSURANCE	19,883,963	8.1%
FEDERALLY INSURED - RD	18,560,139	7.5%
FEDERALLY INSURED - HUD 184	10,270,260	4.2%

SELLER SERVICER

WELLS FARGO	126,481,562	51.3%
ALASKA USA	49,380,639	20.0%
FIRST NATIONAL BANK OF AK	31,427,978	12.7%
OTHER SELLER SERVICER	39,411,247	16.0%

102 MORTGAGE REVENUE BONDS 1998 SERIES A1, A2

Weighted Average Interest Rate	6.690%
Weighted Average Remaining Term	257
Weighted Average Loan To Value	79

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	23,999,209	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	-1,665	0.0%
TOTAL PORTFOLIO	23,997,544	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	893,887	3.72%
60 DAYS PAST DUE	259,666	1.08%
90 DAYS PAST DUE	215,957	0.90%
120+ DAYS PAST DUE	263,454	1.10%
TOTAL DELINQUENT	1,632,963	6.80%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	22,887,482	95.4%
RURAL	0	0.0%
TAXABLE	1,111,727	4.6%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	18,468,051	77.0%
CONDO	4,987,474	20.8%
MULTI-FAMILY	0	0.0%
DUPLEX	543,684	2.3%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	12,278,285	51.2%
WASILLA/PALMER	5,254,418	21.9%
FAIRBANKS/NORTH POLE	2,674,492	11.1%
JUNEAU/KETCHIKAN	862,613	3.6%
KENAI/SOLDOTNA/HOMER	803,077	3.3%
EAGLE RIVER/CHUGIAK	736,583	3.1%
KODIAK	562,523	2.3%
OTHER GEOGRAPHIC REGION	827,218	3.4%

MORTGAGE INSURANCE

UNINSURED	4,081,725	17.0%
FEDERALLY INSURED - FHA	11,966,913	49.9%
FEDERALLY INSURED - VA	4,180,118	17.4%
PRIMARY MORTGAGE INSURANCE	763,819	3.2%
FEDERALLY INSURED - RD	3,006,635	12.5%
FEDERALLY INSURED - HUD 184	0	0.0%

SELLER SERVICER

WELLS FARGO	16,213,603	67.6%
ALASKA USA	4,552,647	19.0%
FIRST NATIONAL BANK OF AK	2,086,165	8.7%
OTHER SELLER SERVICER	1,146,795	4.8%

103 MORTGAGE REVENUE BONDS 1999 SERIES A1, A2

Weighted Average Interest Rate	6.944%
Weighted Average Remaining Term	255
Weighted Average Loan To Value	78

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	72,408,497	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	8,330	0.0%
TOTAL PORTFOLIO	72,416,827	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	3,380,478	4.67%
60 DAYS PAST DUE	1,000,425	1.38%
90 DAYS PAST DUE	385,965	0.53%
120+ DAYS PAST DUE	762,435	1.05%
TOTAL DELINQUENT	5,529,302	7.64%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	70,438,894	97.3%
RURAL	658,301	0.9%
TAXABLE	1,311,302	1.8%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	52,479,019	72.5%
CONDO	18,219,461	25.2%
MULTI-FAMILY	0	0.0%
DUPLEX	1,523,868	2.1%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	186,149	0.3%

GEOGRAPHIC REGION

ANCHORAGE	38,686,424	53.4%
WASILLA/PALMER	14,214,870	19.6%
FAIRBANKS/NORTH POLE	7,321,269	10.1%
JUNEAU/KETCHIKAN	2,057,830	2.8%
KENAI/SOLDOTNA/HOMER	2,558,712	3.5%
EAGLE RIVER/CHUGIAK	4,331,727	6.0%
KODIAK	776,961	1.1%
OTHER GEOGRAPHIC REGION	2,460,703	3.4%

MORTGAGE INSURANCE

UNINSURED	13,687,067	18.9%
FEDERALLY INSURED - FHA	35,784,007	49.4%
FEDERALLY INSURED - VA	13,319,749	18.4%
PRIMARY MORTGAGE INSURANCE	2,633,239	3.6%
FEDERALLY INSURED - RD	6,890,214	9.5%
FEDERALLY INSURED - HUD 184	94,220	0.1%

SELLER SERVICER

WELLS FARGO	45,351,996	62.6%
ALASKA USA	14,805,896	20.4%
FIRST NATIONAL BANK OF AK	7,652,171	10.6%
OTHER SELLER SERVICER	4,598,434	6.4%

104 **MORTGAGE REVENUE BONDS 2000 SERIES A-D**

Weighted Average Interest Rate	6.492%
Weighted Average Remaining Term	272
Weighted Average Loan To Value	81

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	43,221,209	90.9%
PARTICIPATION LOANS	4,269,080	9.0%
REAL ESTATE OWNED	33,228	0.1%
TOTAL PORTFOLIO	47,523,517	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	3,035,668	6.39%
60 DAYS PAST DUE	1,038,071	2.19%
90 DAYS PAST DUE	264,984	0.56%
120+ DAYS PAST DUE	656,653	1.38%
TOTAL DELINQUENT	4,995,376	10.52%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	45,152,913	95.1%
RURAL	0	0.0%
TAXABLE	2,131,001	4.5%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
VETERANS MORTGAGE PROGRAM	206,375	0.4%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	36,451,317	76.8%
CONDO	8,859,084	18.7%
MULTI-FAMILY	0	0.0%
DUPLEX	1,550,370	3.3%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	629,517	1.3%

GEOGRAPHIC REGION

ANCHORAGE	26,046,034	54.8%
WASILLA/PALMER	8,761,087	18.4%
FAIRBANKS/NORTH POLE	5,336,278	11.2%
JUNEAU/KETCHIKAN	1,539,130	3.2%
KENAI/SOLDOTNA/HOMER	2,093,632	4.4%
EAGLE RIVER/CHUGIAK	2,128,459	4.5%
KODIAK	175,990	0.4%
OTHER GEOGRAPHIC REGION	1,409,677	3.0%

MORTGAGE INSURANCE

UNINSURED	10,294,356	21.7%
FEDERALLY INSURED - FHA	19,470,725	41.0%
FEDERALLY INSURED - VA	9,818,133	20.7%
PRIMARY MORTGAGE INSURANCE	2,854,060	6.0%
FEDERALLY INSURED - RD	4,347,461	9.2%
FEDERALLY INSURED - HUD 184	705,555	1.5%

SELLER SERVICER

WELLS FARGO	28,916,298	60.9%
ALASKA USA	9,889,540	20.8%
FIRST NATIONAL BANK OF AK	5,566,919	11.7%
OTHER SELLER SERVICER	3,117,532	6.6%

105 MORTGAGE REVENUE BONDS 2001 SERIES A, B

Weighted Average Interest Rate	6.097%
Weighted Average Remaining Term	271
Weighted Average Loan To Value	80

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	54,419,172	99.8%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	89,579	0.2%
TOTAL PORTFOLIO	54,508,751	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	2,511,324	4.61%
60 DAYS PAST DUE	754,526	1.39%
90 DAYS PAST DUE	534,289	0.98%
120+ DAYS PAST DUE	264,393	0.49%
TOTAL DELINQUENT	4,064,531	7.47%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	53,923,097	99.1%
RURAL	0	0.0%
TAXABLE	496,076	0.9%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	38,254,221	70.3%
CONDO	14,057,741	25.8%
MULTI-FAMILY	0	0.0%
DUPLEX	2,008,691	3.7%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	98,520	0.2%

GEOGRAPHIC REGION

ANCHORAGE	31,143,540	57.2%
WASILLA/PALMER	9,513,852	17.5%
FAIRBANKS/NORTH POLE	6,273,065	11.5%
JUNEAU/KETCHIKAN	2,223,926	4.1%
KENAI/SOLDOTNA/HOMER	1,998,859	3.7%
EAGLE RIVER/CHUGIAK	1,509,306	2.8%
KODIAK	556,439	1.0%
OTHER GEOGRAPHIC REGION	1,200,186	2.2%

MORTGAGE INSURANCE

UNINSURED	13,284,620	24.4%
FEDERALLY INSURED - FHA	21,856,667	40.2%
FEDERALLY INSURED - VA	8,398,603	15.4%
PRIMARY MORTGAGE INSURANCE	2,452,067	4.5%
FEDERALLY INSURED - RD	7,653,793	14.1%
FEDERALLY INSURED - HUD 184	773,421	1.4%

SELLER SERVICER

WELLS FARGO	27,780,865	51.0%
ALASKA USA	16,032,451	29.5%
FIRST NATIONAL BANK OF AK	5,346,232	9.8%
OTHER SELLER SERVICER	5,259,623	9.7%

106 HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B

Weighted Average Interest Rate	5.757%
Weighted Average Remaining Term	294
Weighted Average Loan To Value	84

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	149,584,127	94.2%
PARTICIPATION LOANS	8,943,708	5.6%
REAL ESTATE OWNED	230,322	0.1%
TOTAL PORTFOLIO	158,758,157	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	5,660,490	3.57%
60 DAYS PAST DUE	1,964,652	1.24%
90 DAYS PAST DUE	848,524	0.54%
120+ DAYS PAST DUE	2,306,645	1.46%
TOTAL DELINQUENT	10,780,311	6.80%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	152,929,512	96.5%
RURAL	0	0.0%
TAXABLE	2,973,044	1.9%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	2,625,279	1.7%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	105,655,446	66.6%
CONDO	44,161,921	27.9%
MULTI-FAMILY	2,625,279	1.7%
DUPLEX	5,912,425	3.7%
3-PLEX/4-PLEX	172,764	0.1%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	88,556,733	55.9%
WASILLA/PALMER	28,166,432	17.8%
FAIRBANKS/NORTH POLE	15,484,850	9.8%
JUNEAU/KETCHIKAN	6,738,595	4.3%
KENAI/SOLDOTNA/HOMER	4,882,299	3.1%
EAGLE RIVER/CHUGIAK	9,266,031	5.8%
KODIAK	2,433,955	1.5%
OTHER GEOGRAPHIC REGION	2,998,940	1.9%

MORTGAGE INSURANCE

UNINSURED	35,945,778	22.7%
FEDERALLY INSURED - FHA	69,659,289	43.9%
FEDERALLY INSURED - VA	25,527,025	16.1%
PRIMARY MORTGAGE INSURANCE	11,841,284	7.5%
FEDERALLY INSURED - RD	13,978,993	8.8%
FEDERALLY INSURED - HUD 184	1,575,466	1.0%

SELLER SERVICER

WELLS FARGO	78,401,727	49.5%
ALASKA USA	39,132,564	24.7%
FIRST NATIONAL BANK OF AK	31,363,970	19.8%
OTHER SELLER SERVICER	9,629,574	6.1%

107 HOME MORTGAGE REVENUE BONDS 2006 SERIES A

Weighted Average Interest Rate	5.485%
Weighted Average Remaining Term	307
Weighted Average Loan To Value	87

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	71,501,714	97.3%
PARTICIPATION LOANS	1,944,916	2.6%
REAL ESTATE OWNED	16,266	0.0%
TOTAL PORTFOLIO	73,462,896	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	2,329,951	3.17%
60 DAYS PAST DUE	1,510,217	2.06%
90 DAYS PAST DUE	1,090,764	1.49%
120+ DAYS PAST DUE	1,944,543	2.65%
TOTAL DELINQUENT	6,875,476	9.36%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	73,446,630	100.0%
RURAL	0	0.0%
TAXABLE	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	50,622,747	68.9%
CONDO	21,594,265	29.4%
MULTI-FAMILY	0	0.0%
DUPLEX	1,229,617	1.7%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	40,099,402	54.6%
WASILLA/PALMER	13,609,237	18.5%
FAIRBANKS/NORTH POLE	5,507,816	7.5%
JUNEAU/KETCHIKAN	4,624,494	6.3%
KENAI/SOLDOTNA/HOMER	969,018	1.3%
EAGLE RIVER/CHUGIAK	6,603,651	9.0%
KODIAK	478,876	0.7%
OTHER GEOGRAPHIC REGION	1,554,137	2.1%

MORTGAGE INSURANCE

UNINSURED	15,285,429	20.8%
FEDERALLY INSURED - FHA	29,086,748	39.6%
FEDERALLY INSURED - VA	16,388,937	22.3%
PRIMARY MORTGAGE INSURANCE	5,896,121	8.0%
FEDERALLY INSURED - RD	5,497,773	7.5%
FEDERALLY INSURED - HUD 184	1,291,621	1.8%

SELLER SERVICER

WELLS FARGO	46,776,184	63.7%
ALASKA USA	19,712,291	26.8%
FIRST NATIONAL BANK OF AK	4,080,188	5.6%
OTHER SELLER SERVICER	2,877,967	3.9%

108 HOME MORTGAGE REVENUE BONDS 2006 SERIES B

Weighted Average Interest Rate	5.055%
Weighted Average Remaining Term	309
Weighted Average Loan To Value	86

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	45,334,345	84.5%
PARTICIPATION LOANS	7,986,609	14.9%
REAL ESTATE OWNED	315,560	0.6%
TOTAL PORTFOLIO	53,636,514	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	2,040,510	3.83%
60 DAYS PAST DUE	706,442	1.32%
90 DAYS PAST DUE	269,945	0.51%
120+ DAYS PAST DUE	393,447	0.74%
TOTAL DELINQUENT	3,410,345	6.40%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	51,066,913	95.8%
RURAL	0	0.0%
TAXABLE	2,254,041	4.2%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	34,593,255	64.9%
CONDO	16,705,755	31.3%
MULTI-FAMILY	0	0.0%
DUPLEX	1,858,026	3.5%
3-PLEX/4-PLEX	80,725	0.2%
OTHER PROPERTY TYPE	83,193	0.2%

GEOGRAPHIC REGION

ANCHORAGE	27,316,863	51.2%
WASILLA/PALMER	11,450,732	21.5%
FAIRBANKS/NORTH POLE	5,384,122	10.1%
JUNEAU/KETCHIKAN	3,835,769	7.2%
KENAI/SOLDOTNA/HOMER	1,438,323	2.7%
EAGLE RIVER/CHUGIAK	1,712,736	3.2%
KODIAK	761,937	1.4%
OTHER GEOGRAPHIC REGION	1,420,472	2.7%

MORTGAGE INSURANCE

UNINSURED	13,281,684	24.9%
FEDERALLY INSURED - FHA	17,086,609	32.0%
FEDERALLY INSURED - VA	10,721,484	20.1%
PRIMARY MORTGAGE INSURANCE	4,665,853	8.8%
FEDERALLY INSURED - RD	6,671,087	12.5%
FEDERALLY INSURED - HUD 184	894,236	1.7%

SELLER SERVICER

WELLS FARGO	34,518,690	64.7%
ALASKA USA	11,722,969	22.0%
FIRST NATIONAL BANK OF AK	3,689,758	6.9%
OTHER SELLER SERVICER	3,389,537	6.4%

109 HOME MORTGAGE REVENUE BONDS 2006 SERIES C

Weighted Average Interest Rate	5.264%
Weighted Average Remaining Term	316
Weighted Average Loan To Value	91

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	49,071,021	88.4%
PARTICIPATION LOANS	6,008,831	10.8%
REAL ESTATE OWNED	401,376	0.7%
TOTAL PORTFOLIO	55,481,228	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	2,055,635	3.73%
60 DAYS PAST DUE	619,356	1.12%
90 DAYS PAST DUE	215,050	0.39%
120+ DAYS PAST DUE	755,648	1.37%
TOTAL DELINQUENT	3,645,689	6.62%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	55,025,587	99.9%
RURAL	0	0.0%
TAXABLE	54,265	0.1%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	37,196,412	67.5%
CONDO	16,589,432	30.1%
MULTI-FAMILY	0	0.0%
DUPLEX	1,294,007	2.3%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	29,729,180	54.0%
WASILLA/PALMER	8,144,492	14.8%
FAIRBANKS/NORTH POLE	4,149,016	7.5%
JUNEAU/KETCHIKAN	3,752,685	6.8%
KENAI/SOLDOTNA/HOMER	298,454	0.5%
EAGLE RIVER/CHUGIAK	6,067,165	11.0%
KODIAK	465,898	0.8%
OTHER GEOGRAPHIC REGION	2,472,961	4.5%

MORTGAGE INSURANCE

UNINSURED	6,542,169	11.9%
FEDERALLY INSURED - FHA	21,982,738	39.9%
FEDERALLY INSURED - VA	17,880,692	32.5%
PRIMARY MORTGAGE INSURANCE	4,802,448	8.7%
FEDERALLY INSURED - RD	2,970,127	5.4%
FEDERALLY INSURED - HUD 184	901,679	1.6%

SELLER SERVICER

WELLS FARGO	40,896,354	74.2%
ALASKA USA	9,728,481	17.7%
FIRST NATIONAL BANK OF AK	3,173,081	5.8%
OTHER SELLER SERVICER	1,281,936	2.3%

110 HOME MORTGAGE REVENUE BONDS 2007 SERIES A

Weighted Average Interest Rate	5.398%
Weighted Average Remaining Term	300
Weighted Average Loan To Value	80

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	67,810,373	92.9%
PARTICIPATION LOANS	5,200,914	7.1%
REAL ESTATE OWNED	-1,485	0.0%
TOTAL PORTFOLIO	73,009,802	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	1,255,269	1.72%
60 DAYS PAST DUE	916,941	1.26%
90 DAYS PAST DUE	426,307	0.58%
120+ DAYS PAST DUE	346,885	0.48%
TOTAL DELINQUENT	2,945,402	4.03%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	6,366,776	8.7%
RURAL	22,496,911	30.8%
TAXABLE	25,242,638	34.6%
TAXABLE FIRST-TIME HOMEBUYER	18,354,632	25.1%
VETERANS MORTGAGE PROGRAM	469,950	0.6%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	80,381	0.1%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	61,980,048	84.9%
CONDO	4,859,183	6.7%
MULTI-FAMILY	0	0.0%
DUPLEX	4,884,664	6.7%
3-PLEX/4-PLEX	1,141,264	1.6%
OTHER PROPERTY TYPE	146,127	0.2%

GEOGRAPHIC REGION

ANCHORAGE	19,082,228	26.1%
WASILLA/PALMER	8,156,538	11.2%
FAIRBANKS/NORTH POLE	8,623,399	11.8%
JUNEAU/KETCHIKAN	8,330,971	11.4%
KENAI/SOLDOTNA/HOMER	7,270,549	10.0%
EAGLE RIVER/CHUGIAK	3,967,706	5.4%
KODIAK	4,640,133	6.4%
OTHER GEOGRAPHIC REGION	12,939,762	17.7%

MORTGAGE INSURANCE

UNINSURED	34,341,234	47.0%
FEDERALLY INSURED - FHA	14,856,041	20.3%
FEDERALLY INSURED - VA	9,927,011	13.6%
PRIMARY MORTGAGE INSURANCE	6,963,468	9.5%
FEDERALLY INSURED - RD	3,498,086	4.8%
FEDERALLY INSURED - HUD 184	3,425,446	4.7%

SELLER SERVICER

WELLS FARGO	32,392,820	44.4%
ALASKA USA	15,170,757	20.8%
FIRST NATIONAL BANK OF AK	14,626,790	20.0%
OTHER SELLER SERVICER	10,820,919	14.8%

111 HOME MORTGAGE REVENUE BONDS 2007 SERIES B

Weighted Average Interest Rate	5.648%
Weighted Average Remaining Term	292
Weighted Average Loan To Value	81

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	62,267,278	95.3%
PARTICIPATION LOANS	3,084,255	4.7%
REAL ESTATE OWNED	-6,295	0.0%
TOTAL PORTFOLIO	65,345,239	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	1,690,640	2.59%
60 DAYS PAST DUE	306,989	0.47%
90 DAYS PAST DUE	111,226	0.17%
120+ DAYS PAST DUE	714,641	1.09%
TOTAL DELINQUENT	2,823,496	4.32%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	5,166,362	7.9%
RURAL	20,288,683	31.0%
TAXABLE	21,716,748	33.2%
TAXABLE FIRST-TIME HOMEBUYER	17,857,905	27.3%
VETERANS MORTGAGE PROGRAM	265,875	0.4%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	55,960	0.1%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	56,460,497	86.4%
CONDO	4,706,157	7.2%
MULTI-FAMILY	0	0.0%
DUPLEX	3,717,135	5.7%
3-PLEX/4-PLEX	467,744	0.7%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	16,546,856	25.3%
WASILLA/PALMER	7,313,429	11.2%
FAIRBANKS/NORTH POLE	9,371,643	14.3%
JUNEAU/KETCHIKAN	6,926,298	10.6%
KENAI/SOLDOTNA/HOMER	5,639,655	8.6%
EAGLE RIVER/CHUGIAK	3,292,413	5.0%
KODIAK	4,309,211	6.6%
OTHER GEOGRAPHIC REGION	11,952,028	18.3%

MORTGAGE INSURANCE

UNINSURED	29,161,278	44.6%
FEDERALLY INSURED - FHA	12,451,311	19.1%
FEDERALLY INSURED - VA	8,252,471	12.6%
PRIMARY MORTGAGE INSURANCE	9,481,913	14.5%
FEDERALLY INSURED - RD	3,814,626	5.8%
FEDERALLY INSURED - HUD 184	2,189,935	3.4%

SELLER SERVICER

WELLS FARGO	29,006,042	44.4%
ALASKA USA	13,371,300	20.5%
FIRST NATIONAL BANK OF AK	12,956,021	19.8%
OTHER SELLER SERVICER	10,018,170	15.3%

112 HOME MORTGAGE REVENUE BONDS 2007 SERIES C

Weighted Average Interest Rate	5.175%
Weighted Average Remaining Term	321
Weighted Average Loan To Value	90

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	71,166,674	92.9%
PARTICIPATION LOANS	5,051,654	6.6%
REAL ESTATE OWNED	416,099	0.5%
TOTAL PORTFOLIO	76,634,426	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	2,470,106	3.24%
60 DAYS PAST DUE	2,456,456	3.22%
90 DAYS PAST DUE	886,687	1.16%
120+ DAYS PAST DUE	793,517	1.04%
TOTAL DELINQUENT	6,606,765	8.67%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	75,993,836	99.7%
RURAL	0	0.0%
TAXABLE	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
VETERANS MORTGAGE PROGRAM	224,492	0.3%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	51,081,318	67.0%
CONDO	22,797,261	29.9%
MULTI-FAMILY	0	0.0%
DUPLEX	2,339,749	3.1%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	43,203,913	56.7%
WASILLA/PALMER	11,773,387	15.4%
FAIRBANKS/NORTH POLE	6,889,038	9.0%
JUNEAU/KETCHIKAN	2,897,826	3.8%
KENAI/SOLDOTNA/HOMER	1,486,178	1.9%
EAGLE RIVER/CHUGIAK	5,005,565	6.6%
KODIAK	1,315,443	1.7%
OTHER GEOGRAPHIC REGION	3,646,977	4.8%

MORTGAGE INSURANCE

UNINSURED	12,063,722	15.8%
FEDERALLY INSURED - FHA	28,922,890	37.9%
FEDERALLY INSURED - VA	22,458,396	29.5%
PRIMARY MORTGAGE INSURANCE	5,372,717	7.0%
FEDERALLY INSURED - RD	6,780,406	8.9%
FEDERALLY INSURED - HUD 184	620,197	0.8%

SELLER SERVICER

WELLS FARGO	56,685,198	74.4%
ALASKA USA	13,102,164	17.2%
FIRST NATIONAL BANK OF AK	3,090,524	4.1%
OTHER SELLER SERVICER	3,340,441	4.4%

113 HOME MORTGAGE REVENUE BONDS 2007 SERIES D

Weighted Average Interest Rate	5.502%
Weighted Average Remaining Term	297
Weighted Average Loan To Value	80

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	78,334,621	93.4%
PARTICIPATION LOANS	5,517,654	6.6%
REAL ESTATE OWNED	11,297	0.0%
TOTAL PORTFOLIO	83,863,572	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	1,872,690	2.23%
60 DAYS PAST DUE	1,177,322	1.40%
90 DAYS PAST DUE	28,260	0.03%
120+ DAYS PAST DUE	210,837	0.25%
TOTAL DELINQUENT	3,289,109	3.92%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	7,320,722	8.7%
RURAL	35,412,022	42.2%
TAXABLE	21,175,288	25.3%
TAXABLE FIRST-TIME HOMEBUYER	19,273,418	23.0%
VETERANS MORTGAGE PROGRAM	670,824	0.8%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	72,481,565	86.4%
CONDO	5,437,730	6.5%
MULTI-FAMILY	0	0.0%
DUPLEX	4,014,792	4.8%
3-PLEX/4-PLEX	1,802,607	2.1%
OTHER PROPERTY TYPE	115,580	0.1%

GEOGRAPHIC REGION

ANCHORAGE	20,845,114	24.9%
WASILLA/PALMER	7,625,182	9.1%
FAIRBANKS/NORTH POLE	8,861,389	10.6%
JUNEAU/KETCHIKAN	7,607,197	9.1%
KENAI/SOLDOTNA/HOMER	9,016,481	10.8%
EAGLE RIVER/CHUGIAK	3,045,905	3.6%
KODIAK	6,099,661	7.3%
OTHER GEOGRAPHIC REGION	20,751,345	24.7%

MORTGAGE INSURANCE

UNINSURED	42,456,767	50.6%
FEDERALLY INSURED - FHA	15,871,869	18.9%
FEDERALLY INSURED - VA	10,058,497	12.0%
PRIMARY MORTGAGE INSURANCE	7,781,007	9.3%
FEDERALLY INSURED - RD	5,261,253	6.3%
FEDERALLY INSURED - HUD 184	2,422,882	2.9%

SELLER SERVICER

WELLS FARGO	40,191,007	47.9%
ALASKA USA	15,639,721	18.7%
FIRST NATIONAL BANK OF AK	17,874,016	21.3%
OTHER SELLER SERVICER	10,147,530	12.1%

114 HOME MORTGAGE REVENUE BONDS 2008 SERIES A

Weighted Average Interest Rate	5.454%
Weighted Average Remaining Term	329
Weighted Average Loan To Value	91

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	61,685,793	92.1%
PARTICIPATION LOANS	4,998,433	7.5%
REAL ESTATE OWNED	271,998	0.4%
TOTAL PORTFOLIO	66,956,223	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	2,144,257	3.22%
60 DAYS PAST DUE	1,307,610	1.96%
90 DAYS PAST DUE	443,342	0.66%
120+ DAYS PAST DUE	1,098,427	1.65%
TOTAL DELINQUENT	4,993,637	7.49%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	66,684,225	100.0%
RURAL	0	0.0%
TAXABLE	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	44,966,955	67.4%
CONDO	20,283,961	30.4%
MULTI-FAMILY	0	0.0%
DUPLEX	1,433,309	2.1%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	32,603,805	48.9%
WASILLA/PALMER	12,738,459	19.1%
FAIRBANKS/NORTH POLE	5,819,645	8.7%
JUNEAU/KETCHIKAN	2,885,575	4.3%
KENAI/SOLDOTNA/HOMER	2,578,647	3.9%
EAGLE RIVER/CHUGIAK	6,634,994	9.9%
KODIAK	446,250	0.7%
OTHER GEOGRAPHIC REGION	2,976,851	4.5%

MORTGAGE INSURANCE

UNINSURED	13,588,953	20.4%
FEDERALLY INSURED - FHA	21,217,055	31.8%
FEDERALLY INSURED - VA	18,039,093	27.1%
PRIMARY MORTGAGE INSURANCE	6,234,285	9.3%
FEDERALLY INSURED - RD	5,772,383	8.7%
FEDERALLY INSURED - HUD 184	1,832,456	2.7%

SELLER SERVICER

WELLS FARGO	42,382,604	63.6%
ALASKA USA	17,119,877	25.7%
FIRST NATIONAL BANK OF AK	3,401,627	5.1%
OTHER SELLER SERVICER	3,780,116	5.7%

115 HOME MORTGAGE REVENUE BONDS 2008 SERIES B

Weighted Average Interest Rate	5.399%
Weighted Average Remaining Term	338
Weighted Average Loan To Value	93

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	71,224,133	93.1%
PARTICIPATION LOANS	5,296,343	6.9%
REAL ESTATE OWNED	-33	0.0%
TOTAL PORTFOLIO	76,520,443	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	1,867,567	2.44%
60 DAYS PAST DUE	292,597	0.38%
90 DAYS PAST DUE	491,301	0.64%
120+ DAYS PAST DUE	827,189	1.08%
TOTAL DELINQUENT	3,478,653	4.55%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	76,267,216	99.7%
RURAL	0	0.0%
TAXABLE	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
VETERANS MORTGAGE PROGRAM	253,260	0.3%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	51,537,970	67.4%
CONDO	23,106,978	30.2%
MULTI-FAMILY	0	0.0%
DUPLEX	1,875,529	2.5%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	45,476,667	59.4%
WASILLA/PALMER	13,842,203	18.1%
FAIRBANKS/NORTH POLE	6,579,230	8.6%
JUNEAU/KETCHIKAN	3,018,185	3.9%
KENAI/SOLDOTNA/HOMER	1,780,275	2.3%
EAGLE RIVER/CHUGIAK	4,344,470	5.7%
KODIAK	389,102	0.5%
OTHER GEOGRAPHIC REGION	1,090,345	1.4%

MORTGAGE INSURANCE

UNINSURED	10,626,835	13.9%
FEDERALLY INSURED - FHA	35,113,456	45.9%
FEDERALLY INSURED - VA	14,402,723	18.8%
PRIMARY MORTGAGE INSURANCE	5,357,713	7.0%
FEDERALLY INSURED - RD	6,850,568	9.0%
FEDERALLY INSURED - HUD 184	4,169,183	5.4%

SELLER SERVICER

WELLS FARGO	52,145,778	68.1%
ALASKA USA	17,891,632	23.4%
FIRST NATIONAL BANK OF AK	3,644,428	4.8%
OTHER SELLER SERVICER	2,838,638	3.7%

116 HOME MORTGAGE REVENUE BONDS 2009 SERIES A

Weighted Average Interest Rate	5.394%
Weighted Average Remaining Term	297
Weighted Average Loan To Value	81

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	90,716,054	91.6%
PARTICIPATION LOANS	8,196,447	8.3%
REAL ESTATE OWNED	110,564	0.1%
TOTAL PORTFOLIO	99,023,065	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	2,296,623	2.32%
60 DAYS PAST DUE	1,621,988	1.64%
90 DAYS PAST DUE	456,917	0.46%
120+ DAYS PAST DUE	27,653	0.03%
TOTAL DELINQUENT	4,403,181	4.45%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	9,367,779	9.5%
RURAL	25,393,731	25.7%
TAXABLE	28,404,605	28.7%
TAXABLE FIRST-TIME HOMEBUYER	30,800,405	31.1%
VETERANS MORTGAGE PROGRAM	769,504	0.8%
MULTI-FAMILY/SPECIAL NEEDS	699,409	0.7%
OTHER LOAN PROGRAM	3,477,068	3.5%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	83,205,836	84.1%
CONDO	8,935,079	9.0%
MULTI-FAMILY	699,409	0.7%
DUPLEX	4,683,486	4.7%
3-PLEX/4-PLEX	1,205,334	1.2%
OTHER PROPERTY TYPE	183,356	0.2%

GEOGRAPHIC REGION

ANCHORAGE	27,729,569	28.0%
WASILLA/PALMER	14,893,208	15.1%
FAIRBANKS/NORTH POLE	13,651,166	13.8%
JUNEAU/KETCHIKAN	8,419,924	8.5%
KENAI/SOLDOTNA/HOMER	7,649,184	7.7%
EAGLE RIVER/CHUGIAK	4,373,452	4.4%
KODIAK	5,084,175	5.1%
OTHER GEOGRAPHIC REGION	17,111,824	17.3%

MORTGAGE INSURANCE

UNINSURED	39,513,523	39.9%
FEDERALLY INSURED - FHA	22,831,332	23.1%
FEDERALLY INSURED - VA	16,335,244	16.5%
PRIMARY MORTGAGE INSURANCE	10,833,815	11.0%
FEDERALLY INSURED - RD	5,655,380	5.7%
FEDERALLY INSURED - HUD 184	3,743,205	3.8%

SELLER SERVICER

WELLS FARGO	47,309,245	47.8%
ALASKA USA	24,224,602	24.5%
FIRST NATIONAL BANK OF AK	13,227,420	13.4%
OTHER SELLER SERVICER	14,151,233	14.3%

117 HOME MORTGAGE REVENUE BONDS 2009 SERIES B

Weighted Average Interest Rate	5.388%
Weighted Average Remaining Term	288
Weighted Average Loan To Value	80

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	89,435,473	91.7%
PARTICIPATION LOANS	8,049,237	8.3%
REAL ESTATE OWNED	66,227	0.1%
TOTAL PORTFOLIO	97,550,937	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	1,491,169	1.53%
60 DAYS PAST DUE	1,183,330	1.21%
90 DAYS PAST DUE	474,283	0.49%
120+ DAYS PAST DUE	493,879	0.51%
TOTAL DELINQUENT	3,642,662	3.74%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	8,601,961	8.8%
RURAL	29,806,231	30.6%
TAXABLE	25,534,749	26.2%
TAXABLE FIRST-TIME HOMEBUYER	23,981,180	24.6%
VETERANS MORTGAGE PROGRAM	1,284,978	1.3%
MULTI-FAMILY/SPECIAL NEEDS	755,076	0.8%
OTHER LOAN PROGRAM	7,520,535	7.7%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	83,466,685	85.6%
CONDO	8,768,884	9.0%
MULTI-FAMILY	755,076	0.8%
DUPLEX	3,101,259	3.2%
3-PLEX/4-PLEX	1,088,306	1.1%
OTHER PROPERTY TYPE	261,637	0.3%

GEOGRAPHIC REGION

ANCHORAGE	31,258,605	32.1%
WASILLA/PALMER	9,922,142	10.2%
FAIRBANKS/NORTH POLE	9,734,487	10.0%
JUNEAU/KETCHIKAN	8,016,102	8.2%
KENAI/SOLDOTNA/HOMER	9,745,013	10.0%
EAGLE RIVER/CHUGIAK	5,145,169	5.3%
KODIAK	6,209,297	6.4%
OTHER GEOGRAPHIC REGION	17,453,894	17.9%

MORTGAGE INSURANCE

UNINSURED	36,711,050	37.7%
FEDERALLY INSURED - FHA	28,414,327	29.1%
FEDERALLY INSURED - VA	14,874,127	15.3%
PRIMARY MORTGAGE INSURANCE	9,946,517	10.2%
FEDERALLY INSURED - RD	5,658,097	5.8%
FEDERALLY INSURED - HUD 184	1,880,591	1.9%

SELLER SERVICER

WELLS FARGO	44,775,716	45.9%
ALASKA USA	24,427,873	25.1%
FIRST NATIONAL BANK OF AK	15,215,151	15.6%
OTHER SELLER SERVICER	13,065,970	13.4%

118 HOME MORTGAGE REVENUE BONDS 2009 SERIES C

Weighted Average Interest Rate	5.478%
Weighted Average Remaining Term	350
Weighted Average Loan To Value	92

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	70,202,273	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	70,202,273	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	758,355	1.08%
60 DAYS PAST DUE	406,444	0.58%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	100,040	0.14%
TOTAL DELINQUENT	1,264,839	1.80%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	66,294,215	94.4%
RURAL	170,987	0.2%
TAXABLE	2,103,880	3.0%
TAXABLE FIRST-TIME HOMEBUYER	290,097	0.4%
VETERANS MORTGAGE PROGRAM	1,343,093	1.9%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	49,642,475	70.7%
CONDO	18,106,264	25.8%
MULTI-FAMILY	0	0.0%
DUPLEX	2,163,437	3.1%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	290,097	0.4%

GEOGRAPHIC REGION

ANCHORAGE	32,260,238	46.0%
WASILLA/PALMER	11,367,320	16.2%
FAIRBANKS/NORTH POLE	9,622,847	13.7%
JUNEAU/KETCHIKAN	6,799,585	9.7%
KENAI/SOLDOTNA/HOMER	2,280,755	3.2%
EAGLE RIVER/CHUGIAK	3,260,881	4.6%
KODIAK	448,420	0.6%
OTHER GEOGRAPHIC REGION	4,162,228	5.9%

MORTGAGE INSURANCE

UNINSURED	15,015,425	21.4%
FEDERALLY INSURED - FHA	27,550,748	39.2%
FEDERALLY INSURED - VA	8,035,105	11.4%
PRIMARY MORTGAGE INSURANCE	5,477,400	7.8%
FEDERALLY INSURED - RD	10,391,351	14.8%
FEDERALLY INSURED - HUD 184	3,732,244	5.3%

SELLER SERVICER

WELLS FARGO	33,844,543	48.2%
ALASKA USA	20,663,638	29.4%
FIRST NATIONAL BANK OF AK	6,429,127	9.2%
OTHER SELLER SERVICER	9,264,964	13.2%

119 HOME MORTGAGE REVENUE BONDS 2009 SERIES D

Weighted Average Interest Rate	6.001%
Weighted Average Remaining Term	313
Weighted Average Loan To Value	85

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	92,490,073	92.1%
PARTICIPATION LOANS	7,730,496	7.7%
REAL ESTATE OWNED	194,707	0.2%
TOTAL PORTFOLIO	100,415,276	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	2,472,303	2.47%
60 DAYS PAST DUE	789,103	0.79%
90 DAYS PAST DUE	455,151	0.45%
120+ DAYS PAST DUE	1,193,119	1.19%
TOTAL DELINQUENT	4,909,676	4.90%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	4,897,387	4.9%
RURAL	3,458,966	3.5%
TAXABLE	43,354,625	43.3%
TAXABLE FIRST-TIME HOMEBUYER	38,414,037	38.3%
VETERANS MORTGAGE PROGRAM	9,296,824	9.3%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	798,730	0.8%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	82,500,513	82.3%
CONDO	10,365,735	10.3%
MULTI-FAMILY	0	0.0%
DUPLEX	4,282,830	4.3%
3-PLEX/4-PLEX	1,386,439	1.4%
OTHER PROPERTY TYPE	1,685,053	1.7%

GEOGRAPHIC REGION

ANCHORAGE	31,797,671	31.7%
WASILLA/PALMER	18,643,700	18.6%
FAIRBANKS/NORTH POLE	19,989,296	19.9%
JUNEAU/KETCHIKAN	8,231,386	8.2%
KENAI/SOLDOTNA/HOMER	4,433,950	4.4%
EAGLE RIVER/CHUGIAK	8,612,669	8.6%
KODIAK	2,899,306	2.9%
OTHER GEOGRAPHIC REGION	5,612,593	5.6%

MORTGAGE INSURANCE

UNINSURED	28,333,154	28.3%
FEDERALLY INSURED - FHA	23,195,919	23.1%
FEDERALLY INSURED - VA	21,138,538	21.1%
PRIMARY MORTGAGE INSURANCE	18,250,592	18.2%
FEDERALLY INSURED - RD	5,627,128	5.6%
FEDERALLY INSURED - HUD 184	3,675,239	3.7%

SELLER SERVICER

WELLS FARGO	46,016,574	45.9%
ALASKA USA	25,419,965	25.4%
FIRST NATIONAL BANK OF AK	13,232,628	13.2%
OTHER SELLER SERVICER	15,551,403	15.5%

203 VETERANS COLLATERALIZED BONDS 1999 FIRST

Weighted Average Interest Rate	7.130%
Weighted Average Remaining Term	258
Weighted Average Loan To Value	74

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	30,717,408	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	10	0.0%
TOTAL PORTFOLIO	30,717,418	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	331,411	1.08%
60 DAYS PAST DUE	243,139	0.79%
90 DAYS PAST DUE	152,897	0.50%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	727,447	2.37%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
RURAL	0	0.0%
TAXABLE	4,171,301	13.6%
TAXABLE FIRST-TIME HOMEBUYER	1,845,396	6.0%
VETERANS MORTGAGE PROGRAM	24,700,712	80.4%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	29,107,520	94.8%
CONDO	954,151	3.1%
MULTI-FAMILY	0	0.0%
DUPLEX	433,686	1.4%
3-PLEX/4-PLEX	222,052	0.7%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	11,590,329	37.7%
WASILLA/PALMER	5,004,642	16.3%
FAIRBANKS/NORTH POLE	4,583,353	14.9%
JUNEAU/KETCHIKAN	2,559,004	8.3%
KENAI/SOLDOTNA/HOMER	1,097,238	3.6%
EAGLE RIVER/CHUGIAK	4,006,068	13.0%
KODIAK	446,851	1.5%
OTHER GEOGRAPHIC REGION	1,429,922	4.7%

MORTGAGE INSURANCE

UNINSURED	11,480,446	37.4%
FEDERALLY INSURED - FHA	2,305,961	7.5%
FEDERALLY INSURED - VA	15,222,930	49.6%
PRIMARY MORTGAGE INSURANCE	1,599,696	5.2%
FEDERALLY INSURED - RD	108,376	0.4%
FEDERALLY INSURED - HUD 184	0	0.0%

SELLER SERVICER

WELLS FARGO	14,603,609	47.5%
ALASKA USA	7,207,583	23.5%
FIRST NATIONAL BANK OF AK	5,685,052	18.5%
OTHER SELLER SERVICER	3,221,164	10.5%

204 VETERANS COLLATERALIZED BONDS 2000 FIRST

Weighted Average Interest Rate	7.353%
Weighted Average Remaining Term	255
Weighted Average Loan To Value	75

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	14,458,955	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	14,458,955	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	178,056	1.23%
60 DAYS PAST DUE	63,810	0.44%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	28,983	0.20%
TOTAL DELINQUENT	270,849	1.87%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
RURAL	0	0.0%
TAXABLE	3,759,812	26.0%
TAXABLE FIRST-TIME HOMEBUYER	1,377,497	9.5%
VETERANS MORTGAGE PROGRAM	9,321,646	64.5%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	13,112,711	90.7%
CONDO	835,746	5.8%
MULTI-FAMILY	0	0.0%
DUPLEX	375,827	2.6%
3-PLEX/4-PLEX	134,671	0.9%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	4,594,449	31.8%
WASILLA/PALMER	3,227,497	22.3%
FAIRBANKS/NORTH POLE	2,052,946	14.2%
JUNEAU/KETCHIKAN	1,408,449	9.7%
KENAI/SOLDOTNA/HOMER	384,078	2.7%
EAGLE RIVER/CHUGIAK	1,210,242	8.4%
KODIAK	284,663	2.0%
OTHER GEOGRAPHIC REGION	1,296,630	9.0%

MORTGAGE INSURANCE

UNINSURED	4,317,792	29.9%
FEDERALLY INSURED - FHA	2,240,608	15.5%
FEDERALLY INSURED - VA	6,803,245	47.1%
PRIMARY MORTGAGE INSURANCE	830,340	5.7%
FEDERALLY INSURED - RD	266,970	1.8%
FEDERALLY INSURED - HUD 184	0	0.0%

SELLER SERVICER

WELLS FARGO	7,897,284	54.6%
ALASKA USA	2,875,843	19.9%
FIRST NATIONAL BANK OF AK	1,912,010	13.2%
OTHER SELLER SERVICER	1,773,818	12.3%

205 VETERANS COLLATERALIZED BONDS 2002 FIRST

Weighted Average Interest Rate	6.235%
Weighted Average Remaining Term	266
Weighted Average Loan To Value	78

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	16,370,420	97.9%
PARTICIPATION LOANS	359,127	2.1%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	16,729,546	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	115,199	0.69%
60 DAYS PAST DUE	54,553	0.33%
90 DAYS PAST DUE	39,027	0.23%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	208,779	1.25%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
RURAL	0	0.0%
TAXABLE	1,689,682	10.1%
TAXABLE FIRST-TIME HOMEBUYER	2,249,945	13.4%
VETERANS MORTGAGE PROGRAM	12,789,919	76.5%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	13,599,913	81.3%
CONDO	1,563,074	9.3%
MULTI-FAMILY	0	0.0%
DUPLEX	757,490	4.5%
3-PLEX/4-PLEX	809,069	4.8%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	6,290,486	37.6%
WASILLA/PALMER	2,797,637	16.7%
FAIRBANKS/NORTH POLE	2,898,739	17.3%
JUNEAU/KETCHIKAN	1,479,798	8.8%
KENAI/SOLDOTNA/HOMER	547,362	3.3%
EAGLE RIVER/CHUGIAK	1,845,292	11.0%
KODIAK	159,838	1.0%
OTHER GEOGRAPHIC REGION	710,394	4.2%

MORTGAGE INSURANCE

UNINSURED	5,242,740	31.3%
FEDERALLY INSURED - FHA	1,827,969	10.9%
FEDERALLY INSURED - VA	8,351,704	49.9%
PRIMARY MORTGAGE INSURANCE	1,307,133	7.8%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	0	0.0%

SELLER SERVICER

WELLS FARGO	4,778,650	28.6%
ALASKA USA	3,881,343	23.2%
FIRST NATIONAL BANK OF AK	6,324,158	37.8%
OTHER SELLER SERVICER	1,745,395	10.4%

206 VETERANS COLLATERALIZED BONDS 2005 FIRST

Weighted Average Interest Rate	5.470%
Weighted Average Remaining Term	305
Weighted Average Loan To Value	85

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	10,625,275	80.8%
PARTICIPATION LOANS	2,526,439	19.2%
REAL ESTATE OWNED	2,007	0.0%
TOTAL PORTFOLIO	13,153,721	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	0	0.00%
60 DAYS PAST DUE	33,696	0.26%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	25,380	0.19%
TOTAL DELINQUENT	59,076	0.45%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	157,804	1.2%
RURAL	0	0.0%
TAXABLE	1,266,061	9.6%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
VETERANS MORTGAGE PROGRAM	11,727,849	89.2%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	11,762,569	89.4%
CONDO	1,187,719	9.0%
MULTI-FAMILY	0	0.0%
DUPLEX	201,426	1.5%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	5,188,569	39.5%
WASILLA/PALMER	2,048,758	15.6%
FAIRBANKS/NORTH POLE	3,063,356	23.3%
JUNEAU/KETCHIKAN	695,213	5.3%
KENAI/SOLDOTNA/HOMER	113,430	0.9%
EAGLE RIVER/CHUGIAK	1,779,981	13.5%
KODIAK	0	0.0%
OTHER GEOGRAPHIC REGION	262,407	2.0%

MORTGAGE INSURANCE

UNINSURED	4,164,167	31.7%
FEDERALLY INSURED - FHA	45,214	0.3%
FEDERALLY INSURED - VA	8,760,397	66.6%
PRIMARY MORTGAGE INSURANCE	181,936	1.4%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	0	0.0%

SELLER SERVICER

WELLS FARGO	6,987,616	53.1%
ALASKA USA	4,342,519	33.0%
FIRST NATIONAL BANK OF AK	168,080	1.3%
OTHER SELLER SERVICER	1,653,499	12.6%

207 VETERANS COLLATERALIZED BONDS 2006 FIRST

Weighted Average Interest Rate	5.890%
Weighted Average Remaining Term	331
Weighted Average Loan To Value	93

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	199,633,515	97.4%
PARTICIPATION LOANS	4,962,609	2.4%
REAL ESTATE OWNED	265,538	0.1%
TOTAL PORTFOLIO	204,861,662	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	4,022,838	1.97%
60 DAYS PAST DUE	2,624,262	1.28%
90 DAYS PAST DUE	548,857	0.27%
120+ DAYS PAST DUE	2,518,210	1.23%
TOTAL DELINQUENT	9,714,168	4.75%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	2,335,577	1.1%
RURAL	6,307,616	3.1%
TAXABLE	14,384,976	7.0%
TAXABLE FIRST-TIME HOMEBUYER	14,012,020	6.8%
VETERANS MORTGAGE PROGRAM	167,555,934	81.9%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	186,172,968	91.0%
CONDO	10,753,232	5.3%
MULTI-FAMILY	0	0.0%
DUPLEX	6,235,470	3.0%
3-PLEX/4-PLEX	1,434,455	0.7%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	50,541,300	24.7%
WASILLA/PALMER	31,325,161	15.3%
FAIRBANKS/NORTH POLE	64,840,054	31.7%
JUNEAU/KETCHIKAN	7,629,415	3.7%
KENAI/SOLDOTNA/HOMER	3,952,565	1.9%
EAGLE RIVER/CHUGIAK	36,347,429	17.8%
KODIAK	3,271,272	1.6%
OTHER GEOGRAPHIC REGION	6,688,928	3.3%

MORTGAGE INSURANCE

UNINSURED	29,702,309	14.5%
FEDERALLY INSURED - FHA	8,716,278	4.3%
FEDERALLY INSURED - VA	148,254,252	72.5%
PRIMARY MORTGAGE INSURANCE	11,877,880	5.8%
FEDERALLY INSURED - RD	2,782,979	1.4%
FEDERALLY INSURED - HUD 184	3,262,426	1.6%

SELLER SERVICER

WELLS FARGO	119,583,337	58.4%
ALASKA USA	51,413,352	25.1%
FIRST NATIONAL BANK OF AK	12,640,415	6.2%
OTHER SELLER SERVICER	20,959,019	10.2%

208 VETERANS COLLATERALIZED BONDS 2007/2008 FIRST

Weighted Average Interest Rate	6.230%
Weighted Average Remaining Term	329
Weighted Average Loan To Value	94

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	39,496,094	98.6%
PARTICIPATION LOANS	270,164	0.7%
REAL ESTATE OWNED	303,357	0.8%
TOTAL PORTFOLIO	40,069,615	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	768,796	1.93%
60 DAYS PAST DUE	1,250,904	3.15%
90 DAYS PAST DUE	149,516	0.38%
120+ DAYS PAST DUE	758,458	1.91%
TOTAL DELINQUENT	2,927,674	7.36%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	2,230,169	5.6%
RURAL	0	0.0%
TAXABLE	774,887	1.9%
TAXABLE FIRST-TIME HOMEBUYER	865,914	2.2%
VETERANS MORTGAGE PROGRAM	35,895,288	90.3%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	36,797,791	92.5%
CONDO	2,564,027	6.4%
MULTI-FAMILY	0	0.0%
DUPLEX	404,440	1.0%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	8,376,264	21.1%
WASILLA/PALMER	7,229,161	18.2%
FAIRBANKS/NORTH POLE	11,246,108	28.3%
JUNEAU/KETCHIKAN	311,137	0.8%
KENAI/SOLDOTNA/HOMER	271,767	0.7%
EAGLE RIVER/CHUGIAK	10,595,910	26.6%
KODIAK	596,022	1.5%
OTHER GEOGRAPHIC REGION	1,139,889	2.9%

MORTGAGE INSURANCE

UNINSURED	5,086,596	12.8%
FEDERALLY INSURED - FHA	2,608,278	6.6%
FEDERALLY INSURED - VA	30,150,043	75.8%
PRIMARY MORTGAGE INSURANCE	1,255,722	3.2%
FEDERALLY INSURED - RD	665,619	1.7%
FEDERALLY INSURED - HUD 184	0	0.0%

SELLER SERVICER

WELLS FARGO	25,072,630	63.1%
ALASKA USA	9,346,155	23.5%
FIRST NATIONAL BANK OF AK	820,557	2.1%
OTHER SELLER SERVICER	4,526,916	11.4%

260 HOUSING DEVELOPMENT BONDS 1997 SERIES A-C

Weighted Average Interest Rate	6.061%
Weighted Average Remaining Term	246
Weighted Average Loan To Value	75

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	40,757,680	94.4%
PARTICIPATION LOANS	2,400,869	5.6%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	43,158,549	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	1,042,866	2.42%
60 DAYS PAST DUE	427,760	0.99%
90 DAYS PAST DUE	115,012	0.27%
120+ DAYS PAST DUE	371,212	0.86%
TOTAL DELINQUENT	1,956,851	4.53%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	13,408,798	31.1%
RURAL	9,851,794	22.8%
TAXABLE	2,000,477	4.6%
TAXABLE FIRST-TIME HOMEBUYER	4,563,759	10.6%
VETERANS MORTGAGE PROGRAM	7,172,885	16.6%
MULTI-FAMILY/SPECIAL NEEDS	6,160,837	14.3%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	33,508,762	77.6%
CONDO	2,649,962	6.1%
MULTI-FAMILY	6,160,837	14.3%
DUPLEX	908,339	2.1%
3-PLEX/4-PLEX	235,940	0.5%
OTHER PROPERTY TYPE	7,903	0.0%

GEOGRAPHIC REGION

ANCHORAGE	17,199,625	39.9%
WASILLA/PALMER	3,915,272	9.1%
FAIRBANKS/NORTH POLE	3,584,511	8.3%
JUNEAU/KETCHIKAN	3,099,089	7.2%
KENAI/SOLDOTNA/HOMER	2,511,278	5.8%
EAGLE RIVER/CHUGIAK	2,101,435	4.9%
KODIAK	4,740,130	11.0%
OTHER GEOGRAPHIC REGION	6,007,211	13.9%

MORTGAGE INSURANCE

UNINSURED	18,059,078	41.8%
FEDERALLY INSURED - FHA	10,687,958	24.8%
FEDERALLY INSURED - VA	9,224,405	21.4%
PRIMARY MORTGAGE INSURANCE	2,247,289	5.2%
FEDERALLY INSURED - RD	2,175,177	5.0%
FEDERALLY INSURED - HUD 184	764,641	1.8%

SELLER SERVICER

WELLS FARGO	19,874,410	46.0%
ALASKA USA	10,024,312	23.2%
FIRST NATIONAL BANK OF AK	7,685,864	17.8%
OTHER SELLER SERVICER	5,573,963	12.9%

260 HOUSING DEVELOPMENT BONDS 2002 SERIES A-D

Weighted Average Interest Rate	7.036%
Weighted Average Remaining Term	275
Weighted Average Loan To Value	67

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	66,988,125	99.6%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	296,636	0.4%
TOTAL PORTFOLIO	67,284,761	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	285,345	0.43%
60 DAYS PAST DUE	315,823	0.47%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	601,168	0.90%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
RURAL	0	0.0%
TAXABLE	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	66,988,125	100.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	6,976,143	10.4%
CONDO	0	0.0%
MULTI-FAMILY	66,988,125	100.0%
DUPLEX	765,094	1.1%
3-PLEX/4-PLEX	804,901	1.2%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	42,148,463	62.9%
WASILLA/PALMER	7,839,713	11.7%
FAIRBANKS/NORTH POLE	3,514,707	5.2%
JUNEAU/KETCHIKAN	5,231,751	7.8%
KENAI/SOLDOTNA/HOMER	1,635,748	2.4%
EAGLE RIVER/CHUGIAK	944,651	1.4%
KODIAK	603,743	0.9%
OTHER GEOGRAPHIC REGION	5,069,348	7.6%

MORTGAGE INSURANCE

UNINSURED	66,988,125	100.0%
FEDERALLY INSURED - FHA	0	0.0%
FEDERALLY INSURED - VA	0	0.0%
PRIMARY MORTGAGE INSURANCE	0	0.0%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	0	0.0%

SELLER SERVICER

WELLS FARGO	19,442,446	29.0%
ALASKA USA	6,550,080	9.8%
FIRST NATIONAL BANK OF AK	36,061,199	53.8%
OTHER SELLER SERVICER	4,934,400	7.4%

260 HOUSING DEVELOPMENT BONDS 2004 SERIES A-C

Weighted Average Interest Rate	7.097%
Weighted Average Remaining Term	245
Weighted Average Loan To Value	86

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	69,046,734	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	69,046,734	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	1,040,081	1.51%
60 DAYS PAST DUE	465,012	0.67%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	1,505,094	2.18%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
RURAL	37,857	0.1%
TAXABLE	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	139,344	0.2%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	68,869,533	99.7%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	1,319,977	1.9%
CONDO	199,542	0.3%
MULTI-FAMILY	68,869,533	99.7%
DUPLEX	0	0.0%
3-PLEX/4-PLEX	89,526	0.1%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	49,661,983	71.9%
WASILLA/PALMER	4,531,826	6.6%
FAIRBANKS/NORTH POLE	2,538,347	3.7%
JUNEAU/KETCHIKAN	4,872,539	7.1%
KENAI/SOLDOTNA/HOMER	1,835,682	2.7%
EAGLE RIVER/CHUGIAK	693,862	1.0%
KODIAK	1,435,106	2.1%
OTHER GEOGRAPHIC REGION	3,477,389	5.0%

MORTGAGE INSURANCE

UNINSURED	68,869,533	99.7%
FEDERALLY INSURED - FHA	139,344	0.2%
FEDERALLY INSURED - VA	0	0.0%
PRIMARY MORTGAGE INSURANCE	0	0.0%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	37,857	0.1%

SELLER SERVICER

WELLS FARGO	35,224,162	51.0%
ALASKA USA	352,921	0.5%
FIRST NATIONAL BANK OF AK	29,564,750	42.8%
OTHER SELLER SERVICER	3,904,901	5.7%

260 HOUSING DEVELOPMENT BONDS 2004 SERIES D

Weighted Average Interest Rate	7.517%
Weighted Average Remaining Term	301
Weighted Average Loan To Value	77

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	92,589,119	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	35,884	0.0%
TOTAL PORTFOLIO	92,625,003	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	1,696,464	1.83%
60 DAYS PAST DUE	438,490	0.47%
90 DAYS PAST DUE	640,813	0.69%
120+ DAYS PAST DUE	797,776	0.86%
TOTAL DELINQUENT	3,573,543	3.86%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	253,886	0.3%
RURAL	3,298,301	3.6%
TAXABLE	20,883,732	22.6%
TAXABLE FIRST-TIME HOMEBUYER	40,876,285	44.1%
VETERANS MORTGAGE PROGRAM	173,309	0.2%
MULTI-FAMILY/SPECIAL NEEDS	27,103,607	29.3%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	59,725,702	64.5%
CONDO	4,459,362	4.8%
MULTI-FAMILY	27,103,607	29.3%
DUPLEX	1,986,116	2.1%
3-PLEX/4-PLEX	2,144,020	2.3%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	39,817,819	43.0%
WASILLA/PALMER	15,210,014	16.4%
FAIRBANKS/NORTH POLE	11,097,284	12.0%
JUNEAU/KETCHIKAN	7,097,680	7.7%
KENAI/SOLDOTNA/HOMER	2,508,966	2.7%
EAGLE RIVER/CHUGIAK	9,646,517	10.4%
KODIAK	2,958,983	3.2%
OTHER GEOGRAPHIC REGION	4,251,858	4.6%

MORTGAGE INSURANCE

UNINSURED	45,764,258	49.4%
FEDERALLY INSURED - FHA	15,196,460	16.4%
FEDERALLY INSURED - VA	17,635,173	19.0%
PRIMARY MORTGAGE INSURANCE	10,672,322	11.5%
FEDERALLY INSURED - RD	2,615,485	2.8%
FEDERALLY INSURED - HUD 184	705,422	0.8%

SELLER SERVICER

WELLS FARGO	40,175,709	43.4%
ALASKA USA	19,602,875	21.2%
FIRST NATIONAL BANK OF AK	23,374,938	25.2%
OTHER SELLER SERVICER	9,435,597	10.2%

404 GENERAL MORTGAGE REVENUE BONDS 2002 SERIES A

Weighted Average Interest Rate	5.638%
Weighted Average Remaining Term	279
Weighted Average Loan To Value	77

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	88,038,788	93.9%
PARTICIPATION LOANS	5,668,431	6.0%
REAL ESTATE OWNED	21,995	0.0%
TOTAL PORTFOLIO	93,729,214	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	3,149,770	3.36%
60 DAYS PAST DUE	647,484	0.69%
90 DAYS PAST DUE	276,374	0.29%
120+ DAYS PAST DUE	1,013,743	1.08%
TOTAL DELINQUENT	5,087,371	5.43%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	6,268,468	6.7%
RURAL	18,355,848	19.6%
TAXABLE	38,412,367	41.0%
TAXABLE FIRST-TIME HOMEBUYER	26,915,415	28.7%
VETERANS MORTGAGE PROGRAM	556,363	0.6%
MULTI-FAMILY/SPECIAL NEEDS	245,569	0.3%
OTHER LOAN PROGRAM	2,953,191	3.2%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	81,915,208	87.4%
CONDO	6,300,710	6.7%
MULTI-FAMILY	245,569	0.3%
DUPLEX	4,406,604	4.7%
3-PLEX/4-PLEX	504,813	0.5%
OTHER PROPERTY TYPE	334,315	0.4%

GEOGRAPHIC REGION

ANCHORAGE	27,165,572	29.0%
WASILLA/PALMER	13,085,309	14.0%
FAIRBANKS/NORTH POLE	13,573,319	14.5%
JUNEAU/KETCHIKAN	9,414,990	10.0%
KENAI/SOLDOTNA/HOMER	5,684,947	6.1%
EAGLE RIVER/CHUGIAK	6,435,625	6.9%
KODIAK	3,746,426	4.0%
OTHER GEOGRAPHIC REGION	14,601,031	15.6%

MORTGAGE INSURANCE

UNINSURED	39,227,009	41.9%
FEDERALLY INSURED - FHA	23,161,807	24.7%
FEDERALLY INSURED - VA	14,909,916	15.9%
PRIMARY MORTGAGE INSURANCE	10,011,988	10.7%
FEDERALLY INSURED - RD	3,934,366	4.2%
FEDERALLY INSURED - HUD 184	2,462,132	2.6%

SELLER SERVICER

WELLS FARGO	43,674,571	46.6%
ALASKA USA	22,211,832	23.7%
FIRST NATIONAL BANK OF AK	16,260,757	17.4%
OTHER SELLER SERVICER	11,560,059	12.3%

502 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D

Weighted Average Interest Rate	6.353%
Weighted Average Remaining Term	266
Weighted Average Loan To Value	76

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	197,018,319	93.8%
PARTICIPATION LOANS	12,719,902	6.1%
REAL ESTATE OWNED	192,704	0.1%
TOTAL PORTFOLIO	209,930,925	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	4,596,495	2.19%
60 DAYS PAST DUE	2,432,535	1.16%
90 DAYS PAST DUE	538,227	0.26%
120+ DAYS PAST DUE	269,946	0.13%
TOTAL DELINQUENT	7,837,204	3.74%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	34,387,384	16.4%
RURAL	48,770,212	23.3%
TAXABLE	55,996,952	26.7%
TAXABLE FIRST-TIME HOMEBUYER	55,238,737	26.3%
VETERANS MORTGAGE PROGRAM	7,299,783	3.5%
MULTI-FAMILY/SPECIAL NEEDS	7,743,885	3.7%
OTHER LOAN PROGRAM	301,269	0.1%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	171,443,858	81.7%
CONDO	17,063,832	8.1%
MULTI-FAMILY	7,743,885	3.7%
DUPLEX	12,660,939	6.0%
3-PLEX/4-PLEX	922,876	0.4%
OTHER PROPERTY TYPE	132,201	0.1%

GEOGRAPHIC REGION

ANCHORAGE	67,847,763	32.3%
WASILLA/PALMER	26,117,951	12.5%
FAIRBANKS/NORTH POLE	25,810,071	12.3%
JUNEAU/KETCHIKAN	21,199,303	10.1%
KENAI/SOLDOTNA/HOMER	18,272,627	8.7%
EAGLE RIVER/CHUGIAK	10,364,983	4.9%
KODIAK	9,717,587	4.6%
OTHER GEOGRAPHIC REGION	30,407,935	14.5%

MORTGAGE INSURANCE

UNINSURED	88,025,574	42.0%
FEDERALLY INSURED - FHA	52,991,662	25.3%
FEDERALLY INSURED - VA	37,943,601	18.1%
PRIMARY MORTGAGE INSURANCE	17,151,886	8.2%
FEDERALLY INSURED - RD	9,787,278	4.7%
FEDERALLY INSURED - HUD 184	3,838,220	1.8%

SELLER SERVICER

WELLS FARGO	100,318,556	47.8%
ALASKA USA	45,852,220	21.9%
FIRST NATIONAL BANK OF AK	42,897,963	20.5%
OTHER SELLER SERVICER	20,669,483	9.9%

602 STATE CAPITAL PROJECT BONDS 2002 SERIES A

Weighted Average Interest Rate	5.668%
Weighted Average Remaining Term	241
Weighted Average Loan To Value	71

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	59,777,179	99.9%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	45,274	0.1%
TOTAL PORTFOLIO	59,822,452	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	1,529,456	2.56%
60 DAYS PAST DUE	533,855	0.89%
90 DAYS PAST DUE	601,526	1.01%
120+ DAYS PAST DUE	224,678	0.38%
TOTAL DELINQUENT	2,889,515	4.83%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	12,243,257	20.5%
RURAL	41,109,476	68.8%
TAXABLE	2,500,080	4.2%
TAXABLE FIRST-TIME HOMEBUYER	2,183,515	3.7%
VETERANS MORTGAGE PROGRAM	1,413,380	2.4%
MULTI-FAMILY/SPECIAL NEEDS	327,471	0.5%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	50,243,066	84.1%
CONDO	4,976,908	8.3%
MULTI-FAMILY	327,471	0.5%
DUPLEX	3,566,059	6.0%
3-PLEX/4-PLEX	507,955	0.8%
OTHER PROPERTY TYPE	155,720	0.3%

GEOGRAPHIC REGION

ANCHORAGE	10,412,147	17.4%
WASILLA/PALMER	3,576,759	6.0%
FAIRBANKS/NORTH POLE	1,380,334	2.3%
JUNEAU/KETCHIKAN	3,321,133	5.6%
KENAI/SOLDOTNA/HOMER	9,897,265	16.6%
EAGLE RIVER/CHUGIAK	1,586,626	2.7%
KODIAK	8,975,623	15.0%
OTHER GEOGRAPHIC REGION	20,627,292	34.5%

MORTGAGE INSURANCE

UNINSURED	35,852,166	60.0%
FEDERALLY INSURED - FHA	12,084,513	20.2%
FEDERALLY INSURED - VA	5,069,310	8.5%
PRIMARY MORTGAGE INSURANCE	1,547,656	2.6%
FEDERALLY INSURED - RD	3,850,750	6.4%
FEDERALLY INSURED - HUD 184	1,372,782	2.3%

SELLER SERVICER

WELLS FARGO	28,447,494	47.6%
ALASKA USA	9,149,970	15.3%
FIRST NATIONAL BANK OF AK	15,376,917	25.7%
OTHER SELLER SERVICER	6,802,797	11.4%

603 STATE CAPITAL PROJECT BONDS 2006 SERIES A

Weighted Average Interest Rate	5.781%
Weighted Average Remaining Term	241
Weighted Average Loan To Value	67

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	97,106,805	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	1,377	0.0%
TOTAL PORTFOLIO	97,108,181	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	2,161,256	2.23%
60 DAYS PAST DUE	981,060	1.01%
90 DAYS PAST DUE	268,634	0.28%
120+ DAYS PAST DUE	429,669	0.44%
TOTAL DELINQUENT	3,840,620	3.96%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	5,539,971	5.7%
RURAL	64,630,783	66.6%
TAXABLE	6,754,998	7.0%
TAXABLE FIRST-TIME HOMEBUYER	4,427,603	4.6%
VETERANS MORTGAGE PROGRAM	13,738,884	14.1%
MULTI-FAMILY/SPECIAL NEEDS	1,115,065	1.1%
OTHER LOAN PROGRAM	899,501	0.9%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	82,103,548	84.5%
CONDO	2,035,663	2.1%
MULTI-FAMILY	1,115,065	1.1%
DUPLEX	8,284,365	8.5%
3-PLEX/4-PLEX	267,082	0.3%
OTHER PROPERTY TYPE	3,808,608	3.9%

GEOGRAPHIC REGION

ANCHORAGE	11,848,959	12.2%
WASILLA/PALMER	4,086,193	4.2%
FAIRBANKS/NORTH POLE	6,431,679	6.6%
JUNEAU/KETCHIKAN	11,000,566	11.3%
KENAI/SOLDOTNA/HOMER	12,682,776	13.1%
EAGLE RIVER/CHUGIAK	3,808,171	3.9%
KODIAK	10,467,606	10.8%
OTHER GEOGRAPHIC REGION	36,780,854	37.9%

MORTGAGE INSURANCE

UNINSURED	66,815,782	68.8%
FEDERALLY INSURED - FHA	9,040,114	9.3%
FEDERALLY INSURED - VA	14,448,722	14.9%
PRIMARY MORTGAGE INSURANCE	3,065,499	3.2%
FEDERALLY INSURED - RD	2,111,228	2.2%
FEDERALLY INSURED - HUD 184	1,625,460	1.7%

SELLER SERVICER

WELLS FARGO	47,667,656	49.1%
ALASKA USA	14,963,471	15.4%
FIRST NATIONAL BANK OF AK	20,628,394	21.2%
OTHER SELLER SERVICER	13,847,285	14.3%

604 STATE CAPITAL PROJECT BONDS 2007 SERIES A, B

Weighted Average Interest Rate	5.682%
Weighted Average Remaining Term	255
Weighted Average Loan To Value	71

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	53,730,544	99.4%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	319,241	0.6%
TOTAL PORTFOLIO	54,049,784	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	1,031,192	1.92%
60 DAYS PAST DUE	305,294	0.57%
90 DAYS PAST DUE	254,893	0.47%
120+ DAYS PAST DUE	79,469	0.15%
TOTAL DELINQUENT	1,670,848	3.11%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	718,166	1.3%
RURAL	41,522,363	77.3%
TAXABLE	1,486,386	2.8%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
VETERANS MORTGAGE PROGRAM	8,503,314	15.8%
MULTI-FAMILY/SPECIAL NEEDS	1,500,314	2.8%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	48,403,311	90.1%
CONDO	478,394	0.9%
MULTI-FAMILY	1,500,314	2.8%
DUPLEX	3,911,393	7.3%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	117,126	0.2%

GEOGRAPHIC REGION

ANCHORAGE	3,973,703	7.4%
WASILLA/PALMER	1,853,130	3.4%
FAIRBANKS/NORTH POLE	2,751,180	5.1%
JUNEAU/KETCHIKAN	4,509,127	8.4%
KENAI/SOLDOTNA/HOMER	9,066,112	16.9%
EAGLE RIVER/CHUGIAK	1,275,638	2.4%
KODIAK	7,844,482	14.6%
OTHER GEOGRAPHIC REGION	22,457,171	41.8%

MORTGAGE INSURANCE

UNINSURED	37,353,844	69.5%
FEDERALLY INSURED - FHA	4,939,722	9.2%
FEDERALLY INSURED - VA	7,714,179	14.4%
PRIMARY MORTGAGE INSURANCE	663,477	1.2%
FEDERALLY INSURED - RD	2,206,399	4.1%
FEDERALLY INSURED - HUD 184	852,923	1.6%

SELLER SERVICER

WELLS FARGO	25,588,915	47.6%
ALASKA USA	7,374,860	13.7%
FIRST NATIONAL BANK OF AK	13,737,409	25.6%
OTHER SELLER SERVICER	7,029,359	13.1%

803 GENERAL HOUSING PURPOSE BONDS 2005 SERIES A

Weighted Average Interest Rate	5.896%
Weighted Average Remaining Term	270
Weighted Average Loan To Value	78

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	146,395,839	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	22,298	0.0%
TOTAL PORTFOLIO	146,418,137	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	3,146,759	2.15%
60 DAYS PAST DUE	4,583,965	3.13%
90 DAYS PAST DUE	407,434	0.28%
120+ DAYS PAST DUE	754,876	0.52%
TOTAL DELINQUENT	8,893,034	6.07%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	1,878,769	1.3%
RURAL	91,800,712	62.7%
TAXABLE	2,603,676	1.8%
TAXABLE FIRST-TIME HOMEBUYER	3,187,271	2.2%
VETERANS MORTGAGE PROGRAM	597,364	0.4%
MULTI-FAMILY/SPECIAL NEEDS	46,328,048	31.6%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	89,522,792	61.2%
CONDO	616,068	0.4%
MULTI-FAMILY	46,328,048	31.6%
DUPLEX	9,910,609	6.8%
3-PLEX/4-PLEX	1,192,205	0.8%
OTHER PROPERTY TYPE	335,052	0.2%

GEOGRAPHIC REGION

ANCHORAGE	27,097,463	18.5%
WASILLA/PALMER	3,147,493	2.1%
FAIRBANKS/NORTH POLE	8,868,114	6.1%
JUNEAU/KETCHIKAN	14,937,071	10.2%
KENAI/SOLDOTNA/HOMER	19,881,496	13.6%
EAGLE RIVER/CHUGIAK	3,000,152	2.0%
KODIAK	14,717,303	10.1%
OTHER GEOGRAPHIC REGION	54,746,748	37.4%

MORTGAGE INSURANCE

UNINSURED	114,935,878	78.5%
FEDERALLY INSURED - FHA	10,369,400	7.1%
FEDERALLY INSURED - VA	8,981,732	6.1%
PRIMARY MORTGAGE INSURANCE	2,228,954	1.5%
FEDERALLY INSURED - RD	7,349,548	5.0%
FEDERALLY INSURED - HUD 184	2,530,328	1.7%

SELLER SERVICER

WELLS FARGO	77,460,826	52.9%
ALASKA USA	20,205,703	13.8%
FIRST NATIONAL BANK OF AK	30,118,544	20.6%
OTHER SELLER SERVICER	18,610,767	12.7%

804 GENERAL HOUSING PURPOSE BONDS 2005 SERIES B

Weighted Average Interest Rate	4.952%
Weighted Average Remaining Term	259
Weighted Average Loan To Value	72

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	87,929,583	80.9%
PARTICIPATION LOANS	20,795,452	19.1%
REAL ESTATE OWNED	24,726	0.0%
TOTAL PORTFOLIO	108,749,761	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	1,572,229	1.45%
60 DAYS PAST DUE	880,136	0.81%
90 DAYS PAST DUE	44,081	0.04%
120+ DAYS PAST DUE	312,583	0.29%
TOTAL DELINQUENT	2,809,030	2.58%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	2,955,111	2.7%
RURAL	42,874,479	39.4%
TAXABLE	31,461,814	28.9%
TAXABLE FIRST-TIME HOMEBUYER	26,624,901	24.5%
VETERANS MORTGAGE PROGRAM	4,808,731	4.4%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	97,593,775	89.8%
CONDO	3,962,511	3.6%
MULTI-FAMILY	0	0.0%
DUPLEX	4,973,434	4.6%
3-PLEX/4-PLEX	2,098,228	1.9%
OTHER PROPERTY TYPE	97,088	0.1%

GEOGRAPHIC REGION

ANCHORAGE	22,170,609	20.4%
WASILLA/PALMER	13,612,928	12.5%
FAIRBANKS/NORTH POLE	13,160,489	12.1%
JUNEAU/KETCHIKAN	10,779,475	9.9%
KENAI/SOLDOTNA/HOMER	10,805,634	9.9%
EAGLE RIVER/CHUGIAK	6,144,911	5.7%
KODIAK	8,461,026	7.8%
OTHER GEOGRAPHIC REGION	23,589,962	21.7%

MORTGAGE INSURANCE

UNINSURED	61,898,942	56.9%
FEDERALLY INSURED - FHA	16,189,067	14.9%
FEDERALLY INSURED - VA	18,056,610	16.6%
PRIMARY MORTGAGE INSURANCE	9,090,836	8.4%
FEDERALLY INSURED - RD	3,168,556	2.9%
FEDERALLY INSURED - HUD 184	321,024	0.3%

SELLER SERVICER

WELLS FARGO	52,195,218	48.0%
ALASKA USA	21,349,068	19.6%
FIRST NATIONAL BANK OF AK	16,811,405	15.5%
OTHER SELLER SERVICER	18,369,344	16.9%

ALASKA HOUSING FINANCE CORPORATION

As of: 4/30/2010

DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

	<u>TOTAL PORTFOLIO</u>					<u>WEIGHTED AVERAGES</u>			<u>DELINQUENT</u>	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
002 ADMINISTRATIVE										
COGLC	131,777,418	5,379,269	122,462	137,279,148	55.5%	5.640%	308	83	7,746,321	5.65%
SRHRF	23,795,658	1,495,673	0	25,291,331	10.2%	5.759%	288	69	1,004,645	3.97%
CVETS	17,251,622	0	0	17,251,622	7.0%	4.638%	359	98	0	0.00%
CFTHB	16,324,368	0	0	16,324,368	6.6%	4.483%	354	93	144,110	0.88%
CS97A	13,697,375	449,255	0	14,146,630	5.7%	5.857%	264	74	760,660	5.38%
CS97B	9,460,345	240,396	0	9,700,741	3.9%	5.673%	264	75	288,868	2.98%
ETAX	7,866,230	0	3,401	7,869,632	3.2%	4.789%	357	94	0	0.00%
CTAX	7,422,207	0	0	7,422,207	3.0%	4.898%	359	83	224,960	3.03%
COR	5,443,786	0	352,236	5,796,022	2.3%	4.773%	345	86	0	0.00%
CMFTX	1,798,525	0	0	1,798,525	0.7%	7.000%	359	20	0	0.00%
COR30	1,669,280	0	0	1,669,280	0.7%	4.891%	358	77	0	0.00%
CSPND	664,427	0	0	664,427	0.3%	8.000%	359	100	0	0.00%
COR15	596,283	0	0	596,283	0.2%	4.406%	179	67	265,600	44.54%
SRX30	383,093	0	0	383,093	0.2%	5.000%	358	89	0	0.00%
CHELP	307,061	0	0	307,061	0.1%	5.387%	346	67	187,247	60.98%
CNCL	200,000	0	0	200,000	0.1%	4.750%	360	56	0	0.00%
SRETX	186,866	0	0	186,866	0.1%	4.875%	359	80	0	0.00%
COMH2	156,139	0	0	156,139	0.1%	6.275%	124	69	0	0.00%
COMH	136,151	0	0	136,151	0.1%	6.250%	341	70	136,151	100.00%
	239,136,832	7,564,593	478,099	247,179,524	100.0%	5.457%	313	82	10,758,562	4.36%
102 MORTGAGE REVENUE BONDS 1998 SERIES A1, A2										
E98A2	15,225,986	0	0	15,225,986	63.4%	7.114%	273	82	1,149,953	7.55%
E98A1	6,489,847	0	0	6,489,847	27.0%	5.399%	215	71	349,622	5.39%
E98AC	2,283,376	0	-1,665	2,281,711	9.5%	7.531%	264	80	133,388	5.84%
	23,999,209	0	-1,665	23,997,544	100.0%	6.690%	257	79	1,632,963	6.80%
103 MORTGAGE REVENUE BONDS 1999 SERIES A1, A2										
E99A2	65,457,065	0	1,993	65,459,058	90.4%	6.959%	255	78	5,010,612	7.65%
E99AC	4,991,555	0	6,338	4,997,893	6.9%	6.971%	262	77	218,301	4.37%
E99A1	1,959,876	0	0	1,959,876	2.7%	6.375%	223	71	300,390	15.33%
	72,408,497	0	8,330	72,416,827	100.0%	6.944%	255	78	5,529,302	7.64%
104 MORTGAGE REVENUE BONDS 2000 SERIES A-D										
E001B	29,101,442	0	35,515	29,136,957	61.3%	6.850%	261	78	3,564,399	12.25%
E0013	3,671,860	1,084,628	-1,150	4,755,338	10.0%	5.970%	296	87	54,513	1.15%
E0015	3,196,948	930,664	-1,144	4,126,468	8.7%	6.068%	291	85	212,744	5.15%
E0014	2,733,567	1,113,696	0	3,847,264	8.1%	5.529%	285	86	42,976	1.12%
E0012	2,639,247	1,140,092	7	3,779,346	8.0%	5.551%	286	86	643,019	17.01%
E001O	1,878,145	0	0	1,878,145	4.0%	7.073%	276	79	477,725	25.44%
	43,221,209	4,269,080	33,228	47,523,517	100.0%	6.492%	272	81	4,995,376	10.52%

DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

	<u>TOTAL PORTFOLIO</u>					<u>WEIGHTED AVERAGES</u>			<u>DELINQUENT</u>		
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$	
105	<u>MORTGAGE REVENUE BONDS 2001 SERIES A, B</u>										
E011B	47,323,487	0	89,579	47,413,066	87.0%	6.078%	276	81	3,915,210	8.27%	
E011A	4,875,482	0	0	4,875,482	8.9%	5.931%	223	72	149,321	3.06%	
E011C	2,220,204	0	0	2,220,204	4.1%	6.854%	267	82	0	0.00%	
	54,419,172	0	89,579	54,508,751	100.0%	6.097%	271	80	4,064,531	7.47%	
106	<u>HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B</u>										
E021A	111,284,186	8,943,708	177,125	120,405,019	75.8%	5.197%	294	84	7,648,854	6.36%	
E021B	25,293,924	0	46,999	25,340,922	16.0%	7.594%	301	87	2,319,970	9.17%	
E021C	13,006,017	0	6,199	13,012,216	8.2%	7.357%	279	78	811,487	6.24%	
	149,584,127	8,943,708	230,322	158,758,157	100.0%	5.757%	294	84	10,780,311	6.80%	
107	<u>HOME MORTGAGE REVENUE BONDS 2006 SERIES A</u>										
E061A	71,501,714	1,944,916	16,266	73,462,896	100.0%	5.485%	307	87	6,875,476	9.36%	
	71,501,714	1,944,916	16,266	73,462,896	100.0%	5.485%	307	87	6,875,476	9.36%	
108	<u>HOME MORTGAGE REVENUE BONDS 2006 SERIES B</u>										
E061B	42,547,626	7,986,609	315,560	50,849,796	94.8%	4.893%	311	87	3,239,758	6.41%	
E06BL	2,786,719	0	0	2,786,719	5.2%	8.000%	273	72	170,587	6.12%	
	45,334,345	7,986,609	315,560	53,636,514	100.0%	5.055%	309	86	3,410,345	6.40%	
109	<u>HOME MORTGAGE REVENUE BONDS 2006 SERIES C</u>										
E06C1	46,173,456	6,008,831	357,782	52,540,069	94.7%	5.112%	317	91	3,521,818	6.75%	
E06CL	2,897,565	0	43,594	2,941,159	5.3%	8.000%	314	90	123,871	4.28%	
	49,071,021	6,008,831	401,376	55,481,228	100.0%	5.264%	316	91	3,645,689	6.62%	
110	<u>HOME MORTGAGE REVENUE BONDS 2007 SERIES A</u>										
E071A	36,859,732	4,515,747	-1,493	41,373,986	56.7%	5.027%	299	79	1,811,102	4.38%	
E0711	26,502,217	685,167	8	27,187,392	37.2%	5.616%	298	81	1,007,128	3.70%	
E07AL	4,448,424	0	0	4,448,424	6.1%	7.510%	317	92	127,172	2.86%	
	67,810,373	5,200,914	-1,485	73,009,802	100.0%	5.398%	300	80	2,945,402	4.03%	
111	<u>HOME MORTGAGE REVENUE BONDS 2007 SERIES B</u>										
E071B	34,330,607	2,502,562	-5,465	36,827,704	56.4%	5.396%	293	80	1,793,354	4.87%	
E0712	25,070,935	581,693	-838	25,651,790	39.3%	5.802%	288	80	771,221	3.01%	
E07BL	2,865,736	0	8	2,865,744	4.4%	7.500%	318	91	258,921	9.04%	
	62,267,278	3,084,255	-6,295	65,345,239	100.0%	5.648%	292	81	2,823,496	4.32%	
112	<u>HOME MORTGAGE REVENUE BONDS 2007 SERIES C</u>										
E071C	67,138,557	5,051,654	416,099	72,606,310	94.7%	5.030%	322	90	6,202,113	8.59%	
E07CL	4,028,116	0	0	4,028,116	5.3%	7.775%	316	92	404,652	10.05%	
	71,166,674	5,051,654	416,099	76,634,426	100.0%	5.175%	321	90	6,606,765	8.67%	

ALASKA HOUSING FINANCE CORPORATION

As of: 4/30/2010

DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

	<u>TOTAL PORTFOLIO</u>					<u>WEIGHTED AVERAGES</u>			<u>DELINQUENT</u>	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
113	HOME MORTGAGE REVENUE BONDS 2007 SERIES D									
E071D	43,307,770	4,968,303	2,538	48,278,612	57.6%	5.179%	296	80	2,477,733	5.13%
E0713	30,244,827	549,350	8,759	30,802,936	36.7%	5.699%	295	79	572,483	1.86%
E07DL	4,782,024	0	0	4,782,024	5.7%	7.500%	319	93	238,894	5.00%
	78,334,621	5,517,654	11,297	83,863,572	100.0%	5.502%	297	80	3,289,109	3.92%
114	HOME MORTGAGE REVENUE BONDS 2008 SERIES A									
E081A	57,797,914	4,998,433	223,029	63,019,376	94.1%	5.296%	329	90	4,461,086	7.10%
E08AL	3,887,879	0	48,969	3,936,848	5.9%	8.000%	330	92	532,551	13.70%
	61,685,793	4,998,433	271,998	66,956,223	100.0%	5.454%	329	91	4,993,637	7.49%
115	HOME MORTGAGE REVENUE BONDS 2008 SERIES B									
E081B	66,730,906	5,296,343	-33	72,027,216	94.1%	5.257%	338	92	3,478,653	4.83%
E08BL	4,493,227	0	0	4,493,227	5.9%	7.669%	331	96	0	0.00%
	71,224,133	5,296,343	-33	76,520,443	100.0%	5.399%	338	93	3,478,653	4.55%
116	HOME MORTGAGE REVENUE BONDS 2009 SERIES A									
E091A	85,049,584	8,196,447	110,564	93,356,594	94.3%	5.266%	294	81	3,834,143	4.11%
E09AL	5,666,470	0	0	5,666,470	5.7%	7.500%	337	94	569,039	10.04%
	90,716,054	8,196,447	110,564	99,023,065	100.0%	5.394%	297	81	4,403,181	4.45%
117	HOME MORTGAGE REVENUE BONDS 2009 SERIES B									
E091B	84,132,863	8,049,237	66,227	92,248,327	94.6%	5.266%	285	79	3,139,162	3.41%
E09BL	5,302,610	0	0	5,302,610	5.4%	7.500%	341	94	503,500	9.50%
	89,435,473	8,049,237	66,227	97,550,937	100.0%	5.388%	288	80	3,642,662	3.74%
118	HOME MORTGAGE REVENUE BONDS 2009 SERIES C									
E091C	66,294,215	0	0	66,294,215	94.4%	5.438%	351	92	1,111,454	1.68%
E09CL	3,908,057	0	0	3,908,057	5.6%	6.157%	337	88	153,385	3.92%
	70,202,273	0	0	70,202,273	100.0%	5.478%	350	92	1,264,839	1.80%
119	HOME MORTGAGE REVENUE BONDS 2009 SERIES D									
E091D	87,296,207	7,730,496	194,707	95,221,410	94.8%	5.901%	311	85	4,745,417	4.99%
E09DL	5,193,866	0	0	5,193,866	5.2%	7.829%	342	96	164,259	3.16%
	92,490,073	7,730,496	194,707	100,415,276	100.0%	6.001%	313	85	4,909,676	4.90%
203	VETERANS COLLATERALIZED BONDS 1999 FIRST									
C9911	26,361,660	0	10	26,361,670	85.8%	7.278%	258	73	727,447	2.76%
C991C	4,355,748	0	0	4,355,748	14.2%	6.230%	253	78	0	0.00%
	30,717,408	0	10	30,717,418	100.0%	7.130%	258	74	727,447	2.37%

ALASKA HOUSING FINANCE CORPORATION

As of: 4/30/2010

DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

	<u>TOTAL PORTFOLIO</u>					<u>WEIGHTED AVERAGES</u>			<u>DELINQUENT</u>	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
204	<u>VETERANS COLLATERALIZED BONDS 2000 FIRST</u>									
C0011	12,648,747	0	0	12,648,747	87.5%	7.340%	254	75	92,794	0.73%
C001C	1,810,207	0	0	1,810,207	12.5%	7.449%	268	77	178,056	9.84%
	14,458,955	0	0	14,458,955	100.0%	7.353%	255	75	270,849	1.87%
205	<u>VETERANS COLLATERALIZED BONDS 2002 FIRST</u>									
C0211	13,220,628	359,127	0	13,579,755	81.2%	6.071%	264	78	93,580	0.69%
C021C	3,149,792	0	0	3,149,792	18.8%	6.944%	274	77	115,199	3.66%
	16,370,420	359,127	0	16,729,546	100.0%	6.235%	266	78	208,779	1.25%
206	<u>VETERANS COLLATERALIZED BONDS 2005 FIRST</u>									
C0511	8,550,098	2,526,439	2,007	11,078,543	84.2%	5.004%	305	87	59,076	0.53%
C051C	2,075,178	0	0	2,075,178	15.8%	7.962%	303	77	0	0.00%
	10,625,275	2,526,439	2,007	13,153,721	100.0%	5.470%	305	85	59,076	0.45%
207	<u>VETERANS COLLATERALIZED BONDS 2006 FIRST</u>									
C0611	147,821,855	4,962,609	232,028	153,016,492	74.7%	5.540%	330	94	7,687,643	5.03%
C061C	51,811,659	0	33,510	51,845,170	25.3%	6.922%	332	89	2,026,525	3.91%
	199,633,515	4,962,609	265,538	204,861,662	100.0%	5.890%	331	93	9,714,168	4.75%
208	<u>VETERANS COLLATERALIZED BONDS 2007/2008 FIRST</u>									
C0711	31,716,264	270,164	60,105	32,046,533	80.0%	5.923%	329	94	1,245,272	3.89%
C071C	7,779,830	0	243,252	8,023,082	20.0%	7.495%	328	94	1,682,402	21.63%
	39,496,094	270,164	303,357	40,069,615	100.0%	6.230%	329	94	2,927,674	7.36%
260	<u>HOUSING DEVELOPMENT BONDS 1997 SERIES A-C</u>									
HD97	40,757,680	2,400,869	0	43,158,549	100.0%	6.061%	246	75	1,956,851	4.53%
	40,757,680	2,400,869	0	43,158,549	100.0%	6.061%	246	75	1,956,851	4.53%
260	<u>HOUSING DEVELOPMENT BONDS 2002 SERIES A-D</u>									
HD02C	57,558,200	0	296,636	57,854,836	86.0%	7.163%	290	69	601,168	1.04%
HD02B	6,067,594	0	0	6,067,594	9.0%	5.988%	135	59	0	0.00%
HD02A	3,362,331	0	0	3,362,331	5.0%	6.750%	268	58	0	0.00%
	66,988,125	0	296,636	67,284,761	100.0%	7.036%	275	67	601,168	0.90%
260	<u>HOUSING DEVELOPMENT BONDS 2004 SERIES A-C</u>									
HD04C	32,740,217	0	0	32,740,217	47.4%	7.535%	258	61	1,505,094	4.60%
HD04A	26,529,452	0	0	26,529,452	38.4%	6.757%	248	75	0	0.00%
HD04B	9,777,064	0	0	9,777,064	14.2%	6.556%	192	203	0	0.00%
	69,046,734	0	0	69,046,734	100.0%	7.097%	245	86	1,505,094	2.18%
260	<u>HOUSING DEVELOPMENT BONDS 2004 SERIES D</u>									
HD04D	92,589,119	0	35,884	92,625,003	100.0%	7.517%	301	77	3,573,543	3.86%
	92,589,119	0	35,884	92,625,003	100.0%	7.517%	301	77	3,573,543	3.86%

ALASKA HOUSING FINANCE CORPORATION

As of: **4/30/2010**

DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

	TOTAL PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
404 GENERAL MORTGAGE REVENUE BONDS 2002 SERIES A										
GM027	37,603,647	1,204,736	4,360	38,812,743	41.4%	5.911%	258	73	1,711,962	4.41%
GM029	26,580,798	4,463,695	18,607	31,063,100	33.1%	5.054%	268	76	2,290,674	7.38%
GM02A	23,854,343	0	-972	23,853,371	25.4%	5.953%	328	85	1,084,734	4.55%
	88,038,788	5,668,431	21,995	93,729,214	100.0%	5.638%	279	77	5,087,371	5.43%
502 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D										
GP01D	78,361,006	0	196,396	78,557,402	37.4%	7.553%	280	81	2,721,631	3.47%
GP01C	47,627,289	0	113	47,627,402	22.7%	6.503%	238	70	2,873,996	6.03%
GPGM1	25,936,217	2,755,980	-1,169	28,691,028	13.7%	5.484%	277	78	920,967	3.21%
GP013	10,319,281	3,142,037	0	13,461,318	6.4%	4.522%	243	69	128,593	0.96%
GP012	9,159,815	2,685,034	0	11,844,849	5.6%	4.656%	248	69	248,987	2.10%
GP011	8,959,159	2,457,579	-2,636	11,414,102	5.4%	4.801%	248	71	329,359	2.88%
GPCP1	9,721,367	1,118,202	0	10,839,568	5.2%	5.467%	295	82	409,686	3.78%
GPCP2	6,934,185	561,072	0	7,495,257	3.6%	5.789%	300	83	203,986	2.72%
	197,018,319	12,719,902	192,704	209,930,925	100.0%	6.353%	266	76	7,837,204	3.74%
602 STATE CAPITAL PROJECT BONDS 2002 SERIES A										
SC02A	59,777,179	0	45,274	59,822,452	100.0%	5.668%	241	71	2,889,515	4.83%
	59,777,179	0	45,274	59,822,452	100.0%	5.668%	241	71	2,889,515	4.83%
603 STATE CAPITAL PROJECT BONDS 2006 SERIES A										
SC06A	97,106,805	0	1,377	97,108,181	100.0%	5.781%	241	67	3,840,620	3.96%
	97,106,805	0	1,377	97,108,181	100.0%	5.781%	241	67	3,840,620	3.96%
604 STATE CAPITAL PROJECT BONDS 2007 SERIES A, B										
SC07A	53,730,544	0	319,241	54,049,784	100.0%	5.682%	255	71	1,670,848	3.11%
	53,730,544	0	319,241	54,049,784	100.0%	5.682%	255	71	1,670,848	3.11%
803 GENERAL HOUSING PURPOSE BONDS 2005 SERIES A										
GH05A	146,395,839	0	22,298	146,418,137	100.0%	5.896%	270	78	8,893,034	6.07%
	146,395,839	0	22,298	146,418,137	100.0%	5.896%	270	78	8,893,034	6.07%
804 GENERAL HOUSING PURPOSE BONDS 2005 SERIES B										
GH05B	87,929,583	20,795,452	24,726	108,749,761	100.0%	4.952%	259	72	2,809,030	2.58%
	87,929,583	20,795,452	24,726	108,749,761	100.0%	4.952%	259	72	2,809,030	2.58%
TOTAL	2,814,689,252	139,546,162	4,165,220	2,958,400,634	100.0%	5.858%	291	81	144,622,242	4.90%

ALASKA HOUSING FINANCE CORPORATION

As of: **4/30/2010**

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY LOAN PROGRAM

LOAN PROGRAM	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	906,928,316	62,117,630	969,045,945	32.8%	5.717%	301	86	66,747,223	6.89%
RURAL	628,929,507	6,385,722	635,315,229	21.5%	5.428%	277	74	21,350,694	3.36%
TAXABLE	361,950,083	28,118,296	390,068,379	13.2%	6.036%	284	76	16,869,110	4.32%
TAXABLE FIRST-TIME HOMEBUYER	333,239,843	27,428,543	360,668,386	12.2%	5.985%	301	86	18,081,897	5.01%
VETERANS	329,549,849	15,488,849	345,038,698	11.7%	5.896%	305	88	12,578,558	3.65%
MULTI-FAMILY/SPECIAL NEEDS	237,700,132	0	237,700,132	8.0%	7.087%	269	75	8,336,129	3.51%
AHGLP 5%	13,715,582	0	13,715,582	0.5%	5.000%	180	60	495,096	3.61%
NON-CONFORMING	2,178,587	7,122	2,185,709	0.1%	6.149%	296	65	129,243	5.91%
MGIC SPECIAL	246,018	0	246,018	0.0%	9.504%	108	53	18,208	7.40%
YES YOU CAN PROGRAM	221,448	0	221,448	0.0%	6.470%	244	70	0	0.00%
PLEDGED ACCOUNT MORTGAGE	29,888	0	29,888	0.0%	10.538%	22	16	16,084	53.81%
AHFC TOTAL	2,814,689,252	139,546,162	2,954,235,414	100.0%	5.858%	291	81	144,622,242	4.90%

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY PROPERTY TYPE

As of: **4/30/2010**

PROPERTY TYPE	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
SINGLE FAMILY RESIDENCE	2,119,373,734	109,994,926	2,229,368,660	75.5%	5.738%	291	81	106,626,660	4.78%
CONDOMINIUM	326,084,539	23,703,834	349,788,373	11.8%	5.777%	306	86	21,948,050	6.27%
MULTI-PLEX	220,514,115	0	220,514,115	7.5%	7.215%	266	74	7,381,062	3.35%
DUPLEX	114,762,031	5,274,238	120,036,269	4.1%	5.806%	286	80	6,322,186	5.27%
FOUR-PLEX	13,504,781	327,595	13,832,376	0.5%	6.164%	290	80	1,093,438	7.90%
MOBILE HOME TYPE I	12,480,987	78,485	12,559,472	0.4%	5.739%	296	81	1,031,744	8.21%
TRI-PLEX	7,467,270	167,084	7,634,354	0.3%	5.827%	295	78	219,102	2.87%
MOBILE HOME TYPE II	501,794	0	501,794	0.0%	5.948%	96	55	0	0.00%
AHFC TOTAL	2,814,689,252	139,546,162	2,954,235,414	100.0%	5.858%	291	81	144,622,242	4.90%

ALASKA HOUSING FINANCE CORPORATION

As of: **4/30/2010**

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY GEOGRAPHIC REGION

GEOGRAPHIC REGION	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
ANCHORAGE	987,019,258	58,550,306	1,045,569,565	35.4%	6.024%	292	83	67,319,826	6.44%
WASILLA	231,449,212	16,840,600	248,289,812	8.4%	5.874%	299	85	16,719,596	6.73%
FAIRBANKS	201,275,086	12,266,187	213,541,273	7.2%	5.978%	294	83	9,552,506	4.47%
EAGLE RIVER	143,361,201	9,915,387	153,276,588	5.2%	5.971%	305	87	5,317,984	3.47%
KODIAK	138,991,401	2,921,237	141,912,639	4.8%	5.579%	281	79	3,020,926	2.13%
NORTH POLE	135,002,504	6,064,679	141,067,182	4.8%	5.816%	307	89	6,295,458	4.46%
PALMER	127,849,170	8,973,726	136,822,896	4.6%	5.895%	299	83	7,054,293	5.16%
JUNEAU	110,463,445	7,086,087	117,549,532	4.0%	5.971%	293	78	2,446,683	2.08%
KETCHIKAN	99,374,864	2,069,558	101,444,422	3.4%	5.575%	285	75	3,176,186	3.13%
SOLDOTNA	94,392,684	2,488,121	96,880,805	3.3%	5.290%	288	77	3,726,343	3.85%
KENAI	54,323,263	1,771,035	56,094,297	1.9%	5.567%	284	78	3,002,767	5.35%
OTHER SOUTHEAST	49,559,950	1,378,535	50,938,485	1.7%	5.753%	279	71	1,839,916	3.61%
HOMER	47,766,251	1,599,282	49,365,533	1.7%	5.627%	280	69	1,243,372	2.52%
BETHEL	45,327,001	419,047	45,746,048	1.5%	5.861%	266	78	2,229,270	4.87%
OTHER SOUTHCENTRAL	39,293,935	1,195,411	40,489,345	1.4%	5.711%	285	77	1,702,810	4.21%
CHUGIAK	34,025,795	2,475,763	36,501,558	1.2%	6.018%	298	83	468,447	1.28%
PETERSBURG	32,360,495	360,825	32,721,320	1.1%	5.355%	261	71	127,284	0.39%
OTHER SOUTHWEST	28,214,450	281,817	28,496,266	1.0%	5.747%	258	68	892,109	3.13%
NOME	27,110,772	113,725	27,224,496	0.9%	5.800%	282	78	2,143,887	7.87%
STERLING	22,643,146	251,544	22,894,690	0.8%	5.480%	279	73	264,914	1.16%
OTHER KENAI PENNINSULA	22,375,484	392,571	22,768,055	0.8%	5.436%	285	72	694,825	3.05%
SEWARD	22,062,794	635,722	22,698,515	0.8%	5.614%	271	74	112,902	0.50%
NIKISKI	22,186,604	242,176	22,428,780	0.8%	5.516%	285	79	1,284,000	5.72%
CORDOVA	17,155,408	117,709	17,273,117	0.6%	5.409%	270	72	206,548	1.20%
BARROW	16,004,317	78,469	16,082,786	0.5%	5.783%	250	72	808,944	5.03%
DELTA JUNCTION	15,469,565	127,071	15,596,635	0.5%	5.585%	304	85	875,801	5.62%
KOTZEBUE	13,168,428	63,610	13,232,038	0.4%	5.867%	270	77	1,014,059	7.66%
OTHER NORTH	12,926,036	189,933	13,115,969	0.4%	5.520%	281	76	455,331	3.47%
VALDEZ	11,875,757	605,992	12,481,749	0.4%	5.852%	282	76	461,254	3.70%
WRANGELL	11,660,976	70,039	11,731,016	0.4%	5.323%	273	71	164,002	1.40%
AHFC TOTAL	2,814,689,252	139,546,162	2,954,235,414	100.0%	5.858%	291	81	144,622,242	4.90%

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY MORTGAGE INSURANCE

As of: **4/30/2010**

MORTGAGE INSURANCE	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
UNINSURED - LTV < 80	847,155,054	34,059,050	881,214,104	29.8%	5.988%	279	64	29,484,638	3.35%
FEDERALLY INSURED - FHA	623,090,126	42,497,164	665,587,290	22.5%	5.843%	293	88	55,212,142	8.30%
FEDERALLY INSURED - VA	604,313,408	35,962,462	640,275,870	21.7%	5.864%	304	92	31,010,724	4.84%
UNINSURED - LTV > 80 (RURAL)	317,515,194	2,487,819	320,003,013	10.8%	5.627%	271	84	6,096,597	1.91%
FEDERALLY INSURED - RD	161,520,806	8,387,424	169,908,231	5.8%	5.591%	302	92	9,437,865	5.55%
FEDERALLY INSURED - HUD 184	59,673,279	2,297,774	61,971,053	2.1%	5.814%	320	92	4,876,698	7.87%
PMI - CMG MORTGAGE INSURANCE	50,831,556	3,653,235	54,484,792	1.8%	5.937%	311	87	1,108,274	2.03%
PMI - MORTGAGE GUARANTY	42,843,397	2,806,106	45,649,503	1.5%	5.983%	316	88	2,459,137	5.39%
PMI - RADIAN GUARANTY	38,292,081	2,489,569	40,781,650	1.4%	5.881%	306	87	2,726,216	6.68%
PMI - GENERAL ELECTRIC	37,464,304	2,832,678	40,296,982	1.4%	5.882%	311	87	1,581,350	3.92%
PMI - PMI MORTGAGE INSURANCE	17,128,024	1,100,949	18,228,972	0.6%	5.777%	314	86	517,961	2.84%
PMI - COMMONWEALTH	11,181,409	948,731	12,130,139	0.4%	6.040%	272	80	0	0.00%
PMI - UNITED GUARANTY	2,839,571	23,201	2,862,771	0.1%	6.198%	252	77	0	0.00%
PMI - REPUBLIC MORTGAGE INS	730,403	0	730,403	0.0%	6.654%	233	73	0	0.00%
UNINSURED - AHFC SELF INSURED	110,641	0	110,641	0.0%	7.125%	264	81	110,641	100.00%
AHFC TOTAL	2,814,689,252	139,546,162	2,954,235,414	100.0%	5.858%	291	81	144,622,242	4.90%

ALASKA HOUSING FINANCE CORPORATION

As of: **4/30/2010**

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY SELLER SERVICER

SELLER SERVICER	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
WELLS FARGO MORTGAGE	1,460,835,179	78,244,717	1,539,079,896	52.1%	5.864%	292	84	89,914,303	5.84%
ALASKA USA FCU	585,586,880	33,106,237	618,693,117	20.9%	5.788%	296	84	30,739,844	4.97%
FIRST NATIONAL BANK OF AK	461,649,966	16,502,638	478,152,605	16.2%	6.033%	279	74	14,425,865	3.02%
FIRST BANK	75,655,664	1,279,226	76,934,890	2.6%	5.419%	291	73	1,063,672	1.38%
MT. MCKINLEY MUTUAL SAVINGS	59,564,221	3,226,914	62,791,135	2.1%	5.664%	298	78	1,335,976	2.13%
DENALI STATE BANK	39,126,526	2,301,155	41,427,681	1.4%	5.851%	303	81	2,157,945	5.21%
SPIRIT OF ALASKA FCU	33,903,020	2,096,444	35,999,464	1.2%	5.712%	300	77	689,805	1.92%
KODIAK ISLAND HA	27,633,030	145,003	27,778,033	0.9%	5.435%	273	71	1,526,385	5.49%
BANK OF AMERICA	25,355,093	1,779,276	27,134,369	0.9%	5.722%	302	88	1,956,623	7.21%
ALASKA PACIFIC BANK	20,066,395	822,733	20,889,128	0.7%	5.813%	289	76	534,814	2.56%
NORTHRIM BANK	19,608,540	0	19,608,540	0.7%	6.964%	288	64	0	0.00%
TLINGIT-HAIDA HA	3,995,592	41,818	4,037,410	0.1%	5.375%	229	61	277,011	6.86%
DENALI ALASKA FCU	1,709,146	0	1,709,146	0.1%	4.800%	358	89	0	0.00%
AHFC TOTAL	2,814,689,252	139,546,162	2,954,235,414	100.0%	5.858%	291	81	144,622,242	4.90%

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC SUMMARY OF MORTGAGE AND LOAN ACTIVITY

As of: **4/30/2010**

	FY 2007	FY 2008	FY 2009	FY 2010 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	659,747,036	562,291,673	282,670,151	500,799,093	87,158,438
MORTGAGE AND LOAN COMMITMENTS	633,275,941	548,850,860	275,597,414	333,959,898	81,387,338
MORTGAGE AND LOAN PURCHASES	581,529,013	507,843,503	349,400,472	178,949,042	28,839,513
MORTGAGE AND LOAN PAYOFFS	358,873,513	306,938,100	504,291,944	335,465,037	33,468,161
MORTGAGE AND LOAN FORECLOSURES	1,711,052	5,432,949	9,980,934	12,435,137	1,698,573

MORTGAGE PURCHASE STATISTICS:

AVERAGE PURCHASE PRICE	217,623	228,557	243,060	238,042	246,016
WEIGHTED AVERAGE INTEREST RATE	5.870%	5.934%	6.003%	4.872%	4.659%
WEIGHTED AVERAGE BEGINNING TERM	357	358	357	356	357
WEIGHTED AVERAGE LOAN-TO-VALUE	94	93	92	90	92
FHA INSURANCE %	21.6%	18.8%	27.3%	22.1%	22.1%
VA INSURANCE %	37.9%	36.0%	28.9%	18.1%	25.8%
RD INSURANCE %	5.2%	5.2%	4.7%	9.0%	4.7%
HUD 184 INSURANCE %	1.7%	3.9%	4.0%	5.0%	5.8%
PRIMARY MORTGAGE INSURANCE %	8.8%	9.5%	8.9%	8.0%	8.3%
CONVENTIONAL UNINSURED %	24.8%	26.6%	26.2%	37.8%	33.2%
SINGLE FAMILY (1-4 UNIT) %	98.0%	98.1%	95.7%	96.5%	100.0%
MULTI FAMILY (>4 UNIT) %	2.0%	1.9%	4.3%	3.5%	0.0%
ANCHORAGE %	37.1%	35.0%	38.7%	32.9%	28.0%
OTHER ALASKAN CITY %	62.9%	65.0%	61.3%	67.1%	72.0%
WELLS FARGO %	65.2%	64.7%	57.9%	36.7%	44.5%
OTHER SELLER SERVICER %	34.8%	35.3%	42.1%	63.3%	55.5%
STREAMLINE REFINANCE %	0.1%	0.5%	0.1%	7.1%	6.3%

ALASKA HOUSING FINANCE CORPORATION

 As of: **4/30/2010**
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

TAX-EXEMPT FIRST-TIME HOMEBUYER	FY 2007	FY 2008	FY 2009	FY 2010 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	287,993,567	199,697,111	87,350,306	95,769,515	20,831,775
MORTGAGE AND LOAN COMMITMENTS	282,878,644	196,049,693	86,323,100	95,909,015	20,831,775
MORTGAGE AND LOAN PURCHASES	274,784,899	196,043,460	108,860,852	63,867,905	8,224,920
MORTGAGE AND LOAN PAYOFFS	94,955,681	85,431,387	114,551,235	86,264,628	8,144,918
MORTGAGE AND LOAN FORECLOSURES	848,614	3,154,705	5,020,244	7,145,359	1,232,357

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	47.3%	38.6%	31.2%	35.7%	28.5%
AVERAGE PURCHASE PRICE	187,398	187,496	188,344	185,137	188,842
WEIGHTED AVERAGE INTEREST RATE	5.647%	5.777%	5.857%	4.595%	4.404%
WEIGHTED AVERAGE BEGINNING TERM	359	360	358	360	360
WEIGHTED AVERAGE LOAN-TO-VALUE	96	95	95	93	92
FHA INSURANCE %	36.9%	34.6%	53.5%	39.2%	49.4%
VA INSURANCE %	34.4%	27.6%	13.7%	7.1%	6.5%
RD INSURANCE %	6.2%	7.7%	6.6%	16.8%	3.7%
HUD 184 INSURANCE %	1.4%	3.2%	5.3%	5.7%	11.2%
PRIMARY MORTGAGE INSURANCE %	8.6%	9.5%	6.5%	8.2%	3.2%
CONVENTIONAL UNINSURED %	12.6%	17.4%	14.5%	23.0%	26.1%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	54.7%	54.2%	59.7%	46.2%	51.6%
OTHER ALASKAN CITY %	45.3%	45.8%	40.3%	53.8%	48.4%
WELLS FARGO %	74.1%	69.2%	64.7%	44.9%	50.3%
OTHER SELLER SERVICER %	25.9%	30.8%	35.3%	55.1%	49.7%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	1.5%	0.0%

ALASKA HOUSING FINANCE CORPORATION

As of: **4/30/2010**

DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

VETERANS	FY 2007	FY 2008	FY 2009	FY 2010 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	159,647,078	144,028,438	68,260,004	66,850,846	22,817,660
MORTGAGE AND LOAN COMMITMENTS	156,005,841	140,096,966	66,644,791	67,305,396	23,272,210
MORTGAGE AND LOAN PURCHASES	114,744,164	140,294,060	86,179,506	29,696,200	7,857,181
MORTGAGE AND LOAN PAYOFFS	26,953,705	26,696,587	92,553,696	61,730,420	7,677,256
MORTGAGE AND LOAN FORECLOSURES	0	0	1,140,573	1,235,377	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	19.7%	27.6%	24.7%	16.6%	27.2%
AVERAGE PURCHASE PRICE	281,049	292,591	287,041	287,276	276,347
WEIGHTED AVERAGE INTEREST RATE	5.922%	5.947%	5.903%	4.670%	4.614%
WEIGHTED AVERAGE BEGINNING TERM	358	358	358	359	360
WEIGHTED AVERAGE LOAN-TO-VALUE	98	98	99	97	99
FHA INSURANCE %	0.4%	0.8%	2.2%	0.7%	0.0%
VA INSURANCE %	87.7%	84.0%	90.4%	84.2%	88.1%
RD INSURANCE %	0.3%	1.0%	0.2%	2.4%	0.0%
HUD 184 INSURANCE %	0.3%	0.2%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	2.5%	1.6%	0.5%	2.1%	0.0%
CONVENTIONAL UNINSURED %	8.8%	12.5%	6.6%	10.6%	11.9%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	26.2%	26.0%	27.8%	35.1%	34.6%
OTHER ALASKAN CITY %	73.8%	74.0%	72.2%	64.9%	65.4%
WELLS FARGO %	68.5%	69.0%	63.2%	42.9%	60.1%
OTHER SELLER SERVICER %	31.5%	31.0%	36.8%	57.1%	39.9%
STREAMLINE REFINANCE %	0.0%	0.9%	0.0%	0.0%	0.0%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **4/30/2010**

TAXABLE	FY 2007	FY 2008	FY 2009	FY 2010 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	34,643,284	54,796,574	39,349,119	55,302,591	14,719,668
MORTGAGE AND LOAN COMMITMENTS	33,633,641	53,447,762	39,835,052	55,131,231	14,548,308
MORTGAGE AND LOAN PURCHASES	32,346,516	35,646,708	47,464,254	27,069,265	4,036,885
MORTGAGE AND LOAN PAYOFFS	71,679,003	62,043,203	111,368,477	57,496,730	5,845,567
MORTGAGE AND LOAN FORECLOSURES	154,798	653,105	1,095,791	1,463,939	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	5.6%	7.0%	13.6%	15.1%	14.0%
AVERAGE PURCHASE PRICE	242,827	255,366	280,057	309,889	317,542
WEIGHTED AVERAGE INTEREST RATE	6.323%	6.092%	6.194%	4.983%	4.906%
WEIGHTED AVERAGE BEGINNING TERM	345	357	357	358	360
WEIGHTED AVERAGE LOAN-TO-VALUE	82	84	88	83	82
FHA INSURANCE %	3.9%	7.9%	21.9%	14.2%	5.7%
VA INSURANCE %	8.7%	4.5%	6.2%	6.5%	0.0%
RD INSURANCE %	4.5%	3.9%	3.0%	1.2%	4.3%
HUD 184 INSURANCE %	1.1%	8.1%	5.8%	6.2%	0.0%
PRIMARY MORTGAGE INSURANCE %	25.6%	29.2%	26.5%	13.6%	35.0%
CONVENTIONAL UNINSURED %	56.2%	46.4%	36.7%	58.3%	55.0%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	21.7%	34.9%	40.0%	24.5%	14.9%
OTHER ALASKAN CITY %	78.3%	65.1%	60.0%	75.5%	85.1%
WELLS FARGO %	48.0%	51.1%	63.4%	16.2%	21.4%
OTHER SELLER SERVICER %	52.0%	48.9%	36.6%	83.8%	78.6%
STREAMLINE REFINANCE %	0.1%	0.4%	0.0%	14.8%	4.5%

ALASKA HOUSING FINANCE CORPORATION

 As of: **4/30/2010**
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

TAXABLE FIRST-TIME HOMEBUYER	FY 2007	FY 2008	FY 2009	FY 2010 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	60,222,879	56,854,313	33,663,708	52,979,704	13,756,109
MORTGAGE AND LOAN COMMITMENTS	58,644,128	56,499,636	33,832,276	53,201,909	13,756,109
MORTGAGE AND LOAN PURCHASES	58,603,569	51,437,750	40,134,867	26,297,105	4,119,517
MORTGAGE AND LOAN PAYOFFS	63,080,256	56,301,882	90,898,261	52,239,245	4,818,977
MORTGAGE AND LOAN FORECLOSURES	361,775	615,969	2,032,378	1,226,406	144,838

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	10.1%	10.1%	11.5%	14.7%	14.3%
AVERAGE PURCHASE PRICE	227,639	235,301	249,976	233,573	244,750
WEIGHTED AVERAGE INTEREST RATE	6.267%	6.158%	6.150%	4.878%	4.826%
WEIGHTED AVERAGE BEGINNING TERM	357	359	358	356	360
WEIGHTED AVERAGE LOAN-TO-VALUE	94	94	95	93	94
FHA INSURANCE %	32.9%	35.4%	49.4%	33.0%	35.9%
VA INSURANCE %	19.2%	8.8%	4.6%	4.5%	0.0%
RD INSURANCE %	8.4%	4.7%	5.0%	9.7%	15.5%
HUD 184 INSURANCE %	4.5%	10.5%	9.2%	13.2%	18.3%
PRIMARY MORTGAGE INSURANCE %	15.4%	21.3%	22.3%	16.4%	12.4%
CONVENTIONAL UNINSURED %	19.7%	19.2%	9.6%	23.3%	18.0%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	31.2%	33.8%	41.2%	28.5%	12.1%
OTHER ALASKAN CITY %	68.8%	66.2%	58.8%	71.5%	87.9%
WELLS FARGO %	52.7%	59.7%	55.9%	34.8%	32.2%
OTHER SELLER SERVICER %	47.3%	40.3%	44.1%	65.2%	67.8%
STREAMLINE REFINANCE %	0.3%	0.8%	0.0%	4.3%	0.0%

ALASKA HOUSING FINANCE CORPORATION

 As of: **4/30/2010**
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

RURAL	FY 2007	FY 2008	FY 2009	FY 2010 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	89,127,228	90,304,034	35,697,782	51,889,037	8,193,826
MORTGAGE AND LOAN COMMITMENTS	87,502,187	87,242,898	34,891,345	51,468,597	7,773,386
MORTGAGE AND LOAN PURCHASES	86,063,565	71,896,170	49,027,643	24,088,667	4,401,010
MORTGAGE AND LOAN PAYOFFS	68,462,230	58,219,027	87,037,106	70,205,964	6,472,627
MORTGAGE AND LOAN FORECLOSURES	345,866	301,446	422,230	1,057,531	14,853

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	14.8%	14.2%	14.0%	13.5%	15.3%
AVERAGE PURCHASE PRICE	223,971	228,920	241,582	266,505	279,132
WEIGHTED AVERAGE INTEREST RATE	5.864%	5.983%	5.827%	4.900%	4.828%
WEIGHTED AVERAGE BEGINNING TERM	350	351	351	339	343
WEIGHTED AVERAGE LOAN-TO-VALUE	87	87	87	84	86
FHA INSURANCE %	3.7%	7.4%	9.9%	7.2%	13.8%
VA INSURANCE %	13.1%	6.7%	7.4%	0.0%	0.0%
RD INSURANCE %	7.9%	8.6%	11.2%	7.4%	5.6%
HUD 184 INSURANCE %	3.2%	6.8%	3.9%	0.9%	0.0%
PRIMARY MORTGAGE INSURANCE %	8.7%	8.6%	4.4%	1.9%	5.0%
CONVENTIONAL UNINSURED %	63.4%	61.9%	63.2%	82.6%	75.6%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER ALASKAN CITY %	100.0%	100.0%	100.0%	100.0%	100.0%
WELLS FARGO %	50.6%	60.1%	44.7%	38.3%	40.5%
OTHER SELLER SERVICER %	49.4%	39.9%	55.3%	61.7%	59.5%
STREAMLINE REFINANCE %	0.7%	1.0%	0.5%	27.6%	37.0%

ALASKA HOUSING FINANCE CORPORATION

 As of: **4/30/2010**
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

MULTI-FAMILY/SPECIAL NEEDS	FY 2007	FY 2008	FY 2009	FY 2010 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	27,568,000	15,008,485	17,645,350	177,807,400	6,839,400
MORTGAGE AND LOAN COMMITMENTS	14,186,500	14,831,885	13,702,850	10,743,750	1,205,550
MORTGAGE AND LOAN PURCHASES	14,839,300	11,928,835	17,365,350	7,729,900	0
MORTGAGE AND LOAN PAYOFFS	31,445,122	16,033,398	6,363,553	5,241,896	210,272
MORTGAGE AND LOAN FORECLOSURES	0	707,722	269,718	306,525	306,525

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	2.6%	2.3%	5.0%	4.3%	N/A
AVERAGE PURCHASE PRICE	590,028	543,983	685,844	561,915	N/A
WEIGHTED AVERAGE INTEREST RATE	7.086%	6.639%	7.037%	7.439%	N/A
WEIGHTED AVERAGE BEGINNING TERM	358	348	355	360	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	75	64	64	79	N/A
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
CONVENTIONAL UNINSURED %	100.0%	100.0%	100.0%	100.0%	N/A
SINGLE FAMILY (1-4 UNIT) %	20.7%	20.5%	13.2%	19.3%	N/A
MULTI FAMILY (>4 UNIT) %	79.3%	79.5%	86.8%	80.7%	N/A
ANCHORAGE %	69.8%	43.6%	62.5%	63.0%	N/A
OTHER ALASKAN CITY %	30.2%	56.4%	37.5%	37.0%	N/A
WELLS FARGO %	47.8%	28.4%	17.8%	18.7%	N/A
OTHER SELLER SERVICER %	52.2%	71.6%	82.2%	81.3%	N/A
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	N/A

ALASKA HOUSING FINANCE CORPORATION

 As of: **4/30/2010**
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

NON-CONFORMING	FY 2007	FY 2008	FY 2009	FY 2010 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	545,000	682,020	368,000	200,000	0
MORTGAGE AND LOAN COMMITMENTS	425,000	682,020	368,000	200,000	0
MORTGAGE AND LOAN PURCHASES	147,000	596,520	368,000	200,000	200,000
MORTGAGE AND LOAN PAYOFFS	2,297,515	2,212,616	1,519,615	2,286,152	298,544
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	0.0%	0.1%	0.1%	0.1%	0.7%
AVERAGE PURCHASE PRICE	147,000	213,600	600,000	360,000	360,000
WEIGHTED AVERAGE INTEREST RATE	5.875%	6.078%	6.250%	4.750%	4.750%
WEIGHTED AVERAGE BEGINNING TERM	360	360	360	360	360
WEIGHTED AVERAGE LOAN-TO-VALUE	90	71	61	56	56
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
CONVENTIONAL UNINSURED %	100.0%	100.0%	100.0%	100.0%	100.0%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER ALASKAN CITY %	100.0%	100.0%	100.0%	100.0%	100.0%
WELLS FARGO %	0.0%	35.8%	0.0%	0.0%	0.0%
OTHER SELLER SERVICER %	100.0%	64.2%	100.0%	100.0%	100.0%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	0.0%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: REO SUMMARY BY MORTGAGE SERIES

As of: **4/30/2010**

Series	Begin Balance	Principal	Interest	Expenses	Receipts	Gain/Loss	End Balance
COGLC	122,461.75	0.00	0.00	0.00	0.00	0.00	122,461.75
COR	352,236.08	0.00	0.00	0.00	0.00	0.00	352,236.08
ETAX	3,401.18	0.00	0.00	0.00	0.00	0.00	3,401.18
E98AC	-1,665.29	0.00	0.00	0.00	0.00	0.00	-1,665.29
E99A2	1,992.50	0.00	0.00	0.00	0.00	0.00	1,992.50
E99AC	6,337.70	0.00	0.00	0.00	0.00	0.00	6,337.70
E0013	-1,149.96	0.00	0.00	0.00	0.00	0.00	-1,149.96
E0015	-1,144.07	0.00	0.00	0.00	0.00	0.00	-1,144.07
E001B	34,125.24	0.00	0.00	4,963.92	3,574.35	0.00	35,514.81
E0012	7.44	0.00	0.00	0.00	0.00	0.00	7.44
E011B	10.00	86,618.91	2,949.79	0.00	0.00	0.00	89,578.70
E021A	177,799.47	0.00	0.00	0.00	674.69	0.00	177,124.78
E021B	46,998.61	0.00	0.00	0.00	0.00	0.00	46,998.61
E021C	6,198.66	0.00	0.00	0.00	0.00	0.00	6,198.66
E061A	118,843.26	0.00	0.00	5,243.77	107,820.61	0.00	16,266.42
E061B	105,869.49	370,251.46	12,839.57	2,723.84	176,124.28	0.00	315,560.08
E06C1	239,973.84	311,645.59	10,100.63	0.00	203,938.05	0.00	357,782.01
E06CL	43,594.46	0.00	0.00	0.00	0.00	0.00	43,594.46
E0711	7.83	0.00	0.00	0.00	0.00	0.00	7.83
E071A	-779.90	0.00	0.00	0.00	712.70	0.00	-1,492.60
E0712	35,201.55	0.00	0.00	0.00	36,039.42	0.00	-837.87
E071B	-5,464.96	0.00	0.00	0.00	0.00	0.00	-5,464.96
E07BL	8.31	0.00	0.00	0.00	0.00	0.00	8.31
E071C	133,537.04	325,416.23	8,715.76	6,107.26	57,677.41	0.00	416,098.88
E0713	8,759.19	0.00	0.00	0.00	0.00	0.00	8,759.19
E071D	2,538.17	0.00	0.00	0.00	0.00	0.00	2,538.17
E081A	227,525.27	0.00	0.00	0.00	4,496.18	0.00	223,029.09
E08AL	48,968.99	0.00	0.00	0.00	0.00	0.00	48,968.99
E081B	43,033.87	0.00	0.00	4,934.73	48,001.92	0.00	-33.32
E091A	142,752.88	0.00	0.00	17,444.66	49,633.96	0.00	110,563.58
E091B	261,846.31	0.00	0.00	0.00	195,619.46	0.00	66,226.85
E091D	268,301.26	144,838.10	8,955.16	1,740.02	229,127.92	0.00	194,706.62
C9911	10.00	0.00	0.00	0.00	0.00	0.00	10.00
C0511	-2,569.49	0.00	0.00	4,576.17	0.00	0.00	2,006.68
C0611	261,659.72	0.00	0.00	4,637.08	34,269.01	0.00	232,027.79
C061C	3,309.60	178,019.45	9,103.21	1,164.52	158,086.33	0.00	33,510.45

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: REO SUMMARY BY MORTGAGE SERIES

As of: **4/30/2010**

Series	Begin Balance	Principal	Interest	Expenses	Receipts	Gain/Loss	End Balance
C0711	60,105.10	0.00	0.00	0.00	0.00	0.00	60,105.10
C071C	16,392.41	210,799.26	16,060.72	0.00	0.00	0.00	243,252.39
HD02C	176,119.17	658,790.45	60,262.14	2,567.03	601,103.29	0.00	296,635.50
HD04D	39,467.03	0.00	0.00	0.00	3,582.98	0.00	35,884.05
GM027	4,360.00	0.00	0.00	0.00	0.00	0.00	4,360.00
GM02A	-972.15	0.00	0.00	0.00	0.00	0.00	-972.15
GM029	829.92	14,853.40	2,923.37	0.00	0.00	0.00	18,606.69
GP011	-2,636.24	0.00	0.00	0.00	0.00	0.00	-2,636.24
GP01C	112.87	0.00	0.00	0.00	0.00	0.00	112.87
GP01D	1,428.48	185,251.95	9,715.45	0.00	0.00	0.00	196,395.88
GPGM1	-1,168.59	0.00	0.00	0.00	0.00	0.00	-1,168.59
SC02A	0.00	57,627.87	3,645.75	0.00	16,000.00	0.00	45,273.62
SC06A	1,376.63	0.00	0.00	0.00	0.00	0.00	1,376.63
SC07A	10.00	306,524.79	12,706.08	0.00	0.00	0.00	319,240.87
GH05A	22,297.78	0.00	0.00	0.00	0.00	0.00	22,297.78
GH05B	24,726.03	0.00	0.00	0.00	0.00	0.00	24,726.03
TOTAL	3,026,984.44	2,850,637.46	157,977.63	56,103.00	1,926,482.56	0.00	4,165,219.97

AHFC SUMMARY OF BONDS OUTSTANDING

As of: 4/30/2010

Summary by Program

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)										
E021A	106	Home Mortgage Revenue Bonds, 2002 Series A	Exempt	5/16/2002	4.553%	2036	\$170,000,000	\$0	\$2,320,000	\$167,680,000
E061A	107	Home Mortgage Revenue Bonds, 2006 Series A	Exempt	1/26/2006	4.623%	2036	\$98,675,000	\$6,175,000	\$15,525,000	\$76,975,000
E061B	108	Home Mortgage Revenue Bonds, 2006 Series B	Exempt	3/23/2006	4.048%	2036	\$75,000,000	\$3,850,000	\$15,095,000	\$56,055,000
E06C1	109	Home Mortgage Revenue Bonds, 2006 Series C	Exempt	7/20/2006	4.210%	2037	\$75,000,000	\$3,475,000	\$14,440,000	\$57,085,000
E071A	110	Home Mortgage Revenue Bonds, 2007 Series A	Exempt	5/31/2007	4.048%	2041	\$75,000,000	\$0	\$0	\$75,000,000
E071B	111	Home Mortgage Revenue Bonds, 2007 Series B	Exempt	5/31/2007	4.210%	2041	\$75,000,000	\$0	\$0	\$75,000,000
E071C	112	Home Mortgage Revenue Bonds, 2007 Series C	Exempt	2/14/2007	4.091%	2038	\$89,370,000	\$2,900,000	\$8,805,000	\$77,665,000
E071D	113	Home Mortgage Revenue Bonds, 2007 Series D	Exempt	5/31/2007	4.091%	2041	\$89,370,000	\$0	\$0	\$89,370,000
E081A	114	Home Mortgage Revenue Bonds, 2008 Series A	Exempt	2/28/2008	4.190%	2038	\$80,880,000	\$1,340,000	\$12,085,000	\$67,455,000
E081B	115	Home Mortgage Revenue Bonds, 2008 Series B	Exempt	9/30/2008	4.257%	2038	\$80,880,000	\$1,365,000	\$2,815,000	\$76,700,000
E091A	116	Home Mortgage Revenue Bonds, 2009 Series A	Exempt	5/28/2009	4.190%	2040	\$80,880,000	\$0	\$0	\$80,880,000
E091B	117	Home Mortgage Revenue Bonds, 2009 Series B	Exempt	5/28/2009	4.257%	2040	\$80,880,000	\$0	\$0	\$80,880,000
E091C	118	Home Mortgage Revenue Bonds, 2009 Series C	Exempt	8/26/2009	4.893%	2039	\$80,870,000	\$0	\$0	\$80,870,000
E091D	119	Home Mortgage Revenue Bonds, 2009 Series D	Exempt	8/26/2009	4.893%	2040	\$80,870,000	\$0	\$0	\$80,870,000
Home Mortgage Revenue Bonds (FTHB Program) Total							\$1,232,675,000	\$19,105,000	\$71,085,000	\$1,142,485,000
Mortgage Revenue Bonds (FTHB Program)										
E98A1	102	Mortgage Revenue Bonds, 1998 Series A1	Exempt	6/17/1998	5.206%	2017	\$38,525,000	\$5,955,000	\$19,455,000	\$13,115,000
E98A2	102	Mortgage Revenue Bonds, 1998 Series A2	Exempt	6/17/1998	5.206%	2035	\$31,475,000	\$0	\$27,515,000	\$3,960,000
E99A1	103	Mortgage Revenue Bonds, 1999 Series A1	Exempt	11/17/1999	5.978%	2015	\$11,440,000	\$0	\$330,000	\$11,110,000
E99A2	103	Mortgage Revenue Bonds, 1999 Series A2	Exempt	11/17/1999	5.978%	2031	\$188,560,000	\$22,215,000	\$115,745,000	\$50,600,000
E001A	104	Mortgage Revenue Bonds, 2000 Series A	Exempt	11/14/2000	5.929%	2040	\$58,315,000	\$0	\$29,395,000	\$28,920,000
E001C	104	Mortgage Revenue Bonds, 2000 Series C	Exempt	11/14/2000	5.929%	2032	\$68,785,000	\$3,105,000	\$35,935,000	\$29,745,000
E011A	105	Mortgage Revenue Bonds, 2001 Series A	Exempt	10/17/2001	5.211%	2031	\$32,740,000	\$5,580,000	\$9,305,000	\$17,855,000
E011B	105	Mortgage Revenue Bonds, 2001 Series B	Exempt	10/17/2001	5.211%	2041	\$104,450,000	\$200,000	\$69,555,000	\$34,695,000
E09A1	120	Mortgage Revenue Bonds, 2009 Series A	Taxable	12/23/2009	N/A	2010	\$193,100,000	\$0	\$0	\$193,100,000
Mortgage Revenue Bonds (FTHB Program) Total							\$727,390,000	\$37,055,000	\$307,235,000	\$383,100,000
Collateralized Bonds (Veterans Mortgage Program)										
C9911	203	Veterans Collateralized Bonds, 1999 First	Exempt	10/28/1999	6.109%	2039	\$110,000,000	\$7,510,000	\$69,170,000	\$33,320,000
C0011	204	Veterans Collateralized Bonds, 2000 First	Exempt	6/14/2000	6.319%	2039	\$70,000,000	\$4,190,000	\$47,935,000	\$17,875,000
C0211	205	Veterans Collateralized Bonds, 2002 First	Exempt	4/4/2002	5.466%	2034	\$50,000,000	\$3,285,000	\$33,680,000	\$13,035,000
C0511	206	Veterans Collateralized Bonds, 2005 First & Second	Exempt	12/29/2005	4.215%	2035	\$160,000,000	\$146,150,000	\$3,000,000	\$10,850,000
C0611	207	Veterans Collateralized Bonds, 2006 First	Exempt	9/19/2006	4.700%	2037	\$190,000,000	\$6,540,000	\$0	\$183,460,000
C0711	208	Veterans Collateralized Bonds, 2007 & 2008 First	Exempt	12/18/2007	5.023%	2038	\$57,885,000	\$1,310,000	\$0	\$56,575,000
Collateralized Bonds (Veterans Mortgage Program) Total							\$637,885,000	\$168,985,000	\$153,785,000	\$315,115,000
Housing Development Bonds (Multifamily Program)										
HD02A	301	Housing Development Bonds, 2002 Series A	Exempt	9/5/2002	5.075%	2033	\$8,440,000	\$995,000	\$4,690,000	\$2,755,000
HD02B	301	Housing Development Bonds, 2002 Series B	Exempt	9/5/2002	5.075%	2022	\$8,690,000	\$2,250,000	\$0	\$6,440,000
HD02C	301	Housing Development Bonds, 2002 Series C (GP)	Exempt	9/5/2002	5.075%	2032	\$70,000,000	\$8,960,000	\$0	\$61,040,000
HD04A	301	Housing Development Bonds, 2004 Series A	Exempt	3/4/2004	4.541%	2030	\$33,060,000	\$4,410,000	\$0	\$28,650,000
HD04B	301	Housing Development Bonds, 2004 Series B (GP)	Exempt	3/4/2004	4.541%	2032	\$52,025,000	\$8,000,000	\$1,460,000	\$42,565,000
HD04D	301	Housing Development Bonds, 2004 Series D	Taxable	12/16/2004	N/A	2043	\$105,000,000	\$1,505,000	\$0	\$103,495,000
Housing Development Bonds (Multifamily Program) Total							\$277,215,000	\$26,120,000	\$6,150,000	\$244,945,000

AHFC SUMMARY OF BONDS OUTSTANDING

As of: 4/30/2010

Summary by Program

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds										
GM02A	404	General Mortgage Revenue Bonds, 2002 Series A	Exempt	10/15/2002	4.798%	2040	\$150,000,000	\$0	\$0	\$150,000,000
General Mortgage Revenue Bonds Total							\$150,000,000	\$0	\$0	\$150,000,000
Governmental Purpose Bonds										
GP97A	501	Governmental Purpose Bonds, 1997 Series A	Exempt	12/3/1997	VRDO	2027	\$33,000,000	\$0	\$18,400,000	\$14,600,000
GP01A	502	Governmental Purpose Bonds, 2001 Series A	Exempt	8/2/2001	VRDO	2030	\$76,580,000	\$13,670,000	\$0	\$62,910,000
GP01B	502	Governmental Purpose Bonds, 2001 Series B	Exempt	8/2/2001	VRDO	2030	\$93,590,000	\$16,715,000	\$0	\$76,875,000
Governmental Purpose Bonds Total							\$203,170,000	\$30,385,000	\$18,400,000	\$154,385,000
State Capital Project Bonds										
SC02A	602	State Capital Project Bonds, 2002 Series A	Exempt	12/5/2002	VRDO	2012	\$32,905,000	\$24,380,000	\$0	\$8,525,000
SC02C	602	State Capital Project Bonds, 2002 Series C	Exempt	12/5/2002	VRDO	2022	\$60,250,000	\$0	\$0	\$60,250,000
SC06A	603	State Capital Project Bonds, 2006 Series A	Exempt	10/25/2006	4.435%	2040	\$100,890,000	\$3,810,000	\$0	\$97,080,000
SC07A	604	State Capital Project Bonds, 2007 Series A	Exempt	10/3/2007	4.139%	2027	\$42,415,000	\$3,050,000	\$0	\$39,365,000
SC07B	604	State Capital Project Bonds, 2007 Series B	Exempt	10/3/2007	4.139%	2029	\$53,110,000	\$1,120,000	\$0	\$51,990,000
State Capital Project Bonds Total							\$289,570,000	\$32,360,000	\$0	\$257,210,000
General Housing Purpose Bonds										
GH05A	803	General Housing Purpose Bonds, 2005 Series A	Exempt	1/27/2005	4.780%	2041	\$143,235,000	\$4,120,000	\$0	\$139,115,000
GH05B	804	General Housing Purpose Bonds, 2005 Series B	Exempt	5/18/2005	4.474%	2030	\$147,610,000	\$15,170,000	\$0	\$132,440,000
GH05C	804	General Housing Purpose Bonds, 2005 Series C	Exempt	5/18/2005	4.474%	2017	\$16,885,000	\$200,000	\$0	\$16,685,000
General Housing Purpose Bonds Total							\$307,730,000	\$19,490,000	\$0	\$288,240,000
Total AHFC Bonds and Notes							\$3,825,635,000	\$333,500,000	\$556,655,000	\$2,935,480,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)										
E021A Home Mortgage Revenue Bonds, 2002 Series A										
A1	011832PW6	2032	Jun	Serial	AMT	SWAP	50,000,000	0	2,320,000	47,680,000
A2	011832PX4	2036	Dec	Serial	AMT	SWAP	120,000,000	0	0	120,000,000
E021A Total							\$170,000,000	\$0	\$2,320,000	\$167,680,000
E061A Home Mortgage Revenue Bonds, 2006 Series A										
011832H88	3.400%	2006	Jun	Serial	AMT		490,000	490,000	0	0
011832H96	3.400%	2006	Dec	Serial	AMT		770,000	770,000	0	0
011832J29	3.450%	2007	Jun	Serial	AMT		785,000	785,000	0	0
011832J37	3.500%	2007	Dec	Serial	AMT		800,000	800,000	0	0
011832J45	3.550%	2008	Jun	Serial	AMT		810,000	810,000	0	0
011832J52	3.600%	2008	Dec	Serial	AMT		825,000	825,000	0	0
011832J60	3.650%	2009	Jun	Serial	AMT		840,000	840,000	0	0
011832J78	3.700%	2009	Dec	Serial	AMT		855,000	855,000	0	0
011832J86	3.750%	2010	Jun	Serial	AMT		875,000	0	45,000	830,000
011832J94	3.800%	2010	Dec	Serial	AMT		890,000	0	45,000	845,000
011832K27	3.900%	2011	Jun	Serial	AMT		910,000	0	45,000	865,000
011832K35	3.950%	2011	Dec	Serial	AMT		925,000	0	45,000	880,000
011832K43	4.000%	2012	Jun	Serial	AMT		945,000	0	50,000	895,000
011832K50	4.050%	2012	Dec	Serial	AMT		965,000	0	50,000	915,000
011832K68	4.100%	2013	Jun	Serial	AMT		985,000	0	50,000	935,000
011832K76	4.150%	2013	Dec	Serial	AMT		1,005,000	0	50,000	955,000
011832K84	4.250%	2014	Jun	Serial	AMT		1,030,000	0	50,000	980,000
011832K92	4.250%	2014	Dec	Serial	AMT		1,050,000	0	55,000	995,000
011832L26	4.300%	2015	Jun	Serial	AMT		1,075,000	0	55,000	1,020,000
011832L34	4.300%	2015	Dec	Serial	AMT		1,100,000	0	55,000	1,045,000
011832L42	4.600%	2016	Jun	Sinker	AMT		1,120,000	0	55,000	1,065,000
011832L42	4.600%	2016	Dec	Sinker	AMT		1,150,000	0	60,000	1,090,000
011832L42	4.600%	2017	Jun	Sinker	AMT		1,175,000	0	60,000	1,115,000
011832L42	4.600%	2017	Dec	Sinker	AMT		1,205,000	0	60,000	1,145,000
011832L42	4.600%	2018	Jun	Sinker	AMT		1,230,000	0	65,000	1,165,000
011832L42	4.600%	2018	Dec	Sinker	AMT		1,260,000	0	65,000	1,195,000
011832L42	4.600%	2019	Jun	Sinker	AMT		1,290,000	0	65,000	1,225,000
011832L42	4.600%	2019	Dec	Sinker	AMT		1,320,000	0	65,000	1,255,000
011832L42	4.600%	2020	Jun	Sinker	AMT		1,365,000	0	70,000	1,295,000
011832L42	4.600%	2020	Dec	Term	AMT		1,400,000	0	70,000	1,330,000
011832L59	4.800%	2021	Jun	Sinker	AMT		1,430,000	0	75,000	1,355,000
011832L59	4.800%	2021	Dec	Sinker	AMT		1,480,000	0	75,000	1,405,000
011832L59	4.800%	2022	Jun	Sinker	AMT		1,500,000	0	75,000	1,425,000
011832L59	4.800%	2022	Dec	Sinker	AMT		1,550,000	0	80,000	1,470,000
011832L59	4.800%	2023	Jun	Sinker	AMT		1,585,000	0	80,000	1,505,000
011832L59	4.800%	2023	Dec	Sinker	AMT		1,625,000	0	85,000	1,540,000
011832L59	4.800%	2024	Jun	Sinker	AMT		1,660,000	0	85,000	1,575,000
011832L59	4.800%	2024	Dec	Sinker	AMT		1,700,000	0	85,000	1,615,000
011832L59	4.800%	2025	Jun	Sinker	AMT		1,740,000	0	90,000	1,650,000
011832L59	4.800%	2025	Dec	Term	AMT		1,785,000	0	90,000	1,695,000
011832L67	4.900%	2026	Jun	Sinker	AMT		1,825,000	0	95,000	1,730,000
011832L67	4.900%	2026	Dec	Sinker	AMT		1,870,000	0	95,000	1,775,000
011832L67	4.900%	2027	Jun	Sinker	AMT		1,915,000	0	95,000	1,820,000
011832L67	4.900%	2027	Dec	Sinker	AMT		1,960,000	0	100,000	1,860,000
011832L75	5.000%	2028	Jun	Sinker	AMT	PAC	1,100,000	0	440,000	660,000
011832L67	4.900%	2028	Jun	Sinker	AMT		905,000	0	45,000	860,000
011832L75	5.000%	2028	Dec	Sinker	AMT	PAC	1,570,000	0	620,000	950,000
011832L67	4.900%	2028	Dec	Sinker	AMT		485,000	0	25,000	460,000
011832L67	4.900%	2029	Jun	Sinker	AMT		500,000	0	25,000	475,000
011832L75	5.000%	2029	Jun	Sinker	AMT	PAC	1,605,000	0	635,000	970,000
011832L67	4.900%	2029	Dec	Sinker	AMT		510,000	0	25,000	485,000
011832L75	5.000%	2029	Dec	Sinker	AMT	PAC	1,645,000	0	650,000	995,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E061A Home Mortgage Revenue Bonds, 2006 Series A											
				Exempt	Prog: 107	Yield: 4.623%	Delivery: 1/26/2006	Dated: 1/26/2006	S and P	Moody's	Fitch
									AA	Aaa	AAA
011832L67	4.900%	2030	Jun	Sinker	AMT		520,000	0	25,000		495,000
011832L75	5.000%	2030	Jun	Sinker	AMT	PAC	1,690,000	0	670,000		1,020,000
011832L67	4.900%	2030	Dec	Term	AMT		535,000	0	25,000		510,000
011832L75	5.000%	2030	Dec	Sinker	AMT	PAC	1,725,000	0	685,000		1,040,000
011832L75	5.000%	2031	Jun	Sinker	AMT	PAC	1,770,000	0	700,000		1,070,000
011832L83	4.950%	2031	Jun	Sinker	AMT		545,000	0	30,000		515,000
011832L75	5.000%	2031	Dec	Sinker	AMT	PAC	1,815,000	0	715,000		1,100,000
011832L83	4.950%	2031	Dec	Sinker	AMT		560,000	0	30,000		530,000
011832L83	4.950%	2032	Jun	Sinker	AMT		580,000	0	30,000		550,000
011832L75	5.000%	2032	Jun	Sinker	AMT	PAC	1,860,000	0	740,000		1,120,000
011832L83	4.950%	2032	Dec	Sinker	AMT		595,000	0	30,000		565,000
011832L75	5.000%	2032	Dec	Sinker	AMT	PAC	1,905,000	0	750,000		1,155,000
011832L75	5.000%	2033	Jun	Sinker	AMT	PAC	1,950,000	0	770,000		1,180,000
011832L83	4.950%	2033	Jun	Sinker	AMT		610,000	0	30,000		580,000
011832L75	5.000%	2033	Dec	Sinker	AMT	PAC	2,000,000	0	790,000		1,210,000
011832L83	4.950%	2033	Dec	Sinker	AMT		625,000	0	30,000		595,000
011832L75	5.000%	2034	Jun	Sinker	AMT	PAC	2,045,000	0	805,000		1,240,000
011832L83	4.950%	2034	Jun	Sinker	AMT		640,000	0	35,000		605,000
011832L75	5.000%	2034	Dec	Sinker	AMT	PAC	2,100,000	0	830,000		1,270,000
011832L83	4.950%	2034	Dec	Sinker	AMT		655,000	0	35,000		620,000
011832L83	4.950%	2035	Jun	Sinker	AMT		670,000	0	35,000		635,000
011832L75	5.000%	2035	Jun	Sinker	AMT	PAC	2,150,000	0	855,000		1,295,000
011832L83	4.950%	2035	Dec	Sinker	AMT		685,000	0	35,000		650,000
011832L75	5.000%	2035	Dec	Sinker	AMT	PAC	2,205,000	0	875,000		1,330,000
011832L83	4.950%	2036	Jun	Sinker	AMT		690,000	0	35,000		655,000
011832L75	5.000%	2036	Jun	Term	AMT	PAC	2,270,000	0	890,000		1,380,000
011832L83	4.950%	2036	Dec	Term	AMT		2,890,000	0	145,000		2,745,000
E061A Total							\$98,675,000	\$6,175,000	\$15,525,000	\$76,975,000	
E061B Home Mortgage Revenue Bonds, 2006 Series B											
				Exempt	Prog: 108	Yield: 4.048%	Delivery: 3/23/2006	Dated: 3/23/2006	AA	Aaa	AAA
011832L91	3.500%	2007	Dec	Term	AMT		1,240,000	1,240,000	0		0
011832M25	3.650%	2008	Dec	Term	AMT		1,280,000	1,280,000	0		0
011832M33	3.750%	2009	Jun	Serial	AMT		660,000	660,000	0		0
011832M41	3.800%	2009	Dec	Serial	AMT		670,000	670,000	0		0
011832M58	3.850%	2010	Jun	Serial	AMT		685,000	0	50,000		635,000
011832M66	3.900%	2010	Dec	Serial	AMT		695,000	0	50,000		645,000
011832M74	4.000%	2011	Jun	Sinker	AMT		710,000	0	50,000		660,000
011832M74	4.000%	2011	Dec	Term	AMT		725,000	0	50,000		675,000
011832M82	4.050%	2012	Jun	Sinker	AMT		740,000	0	50,000		690,000
011832M82	4.050%	2012	Dec	Term	AMT		755,000	0	55,000		700,000
011832M90	4.100%	2013	Jun	Sinker	AMT		770,000	0	55,000		715,000
011832M90	4.100%	2013	Dec	Term	AMT		785,000	0	55,000		730,000
011832N24	4.150%	2014	Jun	Sinker	AMT		800,000	0	55,000		745,000
011832N24	4.150%	2014	Dec	Term	AMT		820,000	0	60,000		760,000
011832N32	4.250%	2015	Jun	Sinker	AMT		835,000	0	60,000		775,000
011832N32	4.250%	2015	Dec	Term	AMT		855,000	0	60,000		795,000
011832N40	4.350%	2016	Jun	Sinker	AMT		870,000	0	60,000		810,000
011832N40	4.350%	2016	Dec	Term	AMT		890,000	0	65,000		825,000
011832N57	4.550%	2017	Jun	Sinker	AMT		910,000	0	65,000		845,000
011832N57	4.550%	2017	Dec	Sinker	AMT		930,000	0	65,000		865,000
011832N57	4.550%	2018	Jun	Sinker	AMT		955,000	0	65,000		890,000
011832N57	4.550%	2018	Dec	Sinker	AMT		975,000	0	70,000		905,000
011832N57	4.550%	2019	Jun	Sinker	AMT		1,000,000	0	70,000		930,000
011832N57	4.550%	2019	Dec	Sinker	AMT		1,025,000	0	70,000		955,000
011832N57	4.550%	2020	Jun	Sinker	AMT		1,045,000	0	75,000		970,000
011832N57	4.550%	2020	Dec	Sinker	AMT		1,070,000	0	75,000		995,000
011832N57	4.550%	2021	Jun	Sinker	AMT		1,095,000	0	75,000		1,020,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E061B Home Mortgage Revenue Bonds, 2006 Series B											
				Exempt	Prog: 108	Yield: 4.048%	Delivery: 3/23/2006	Dated: 3/23/2006	<u>S and P</u>	<u>Moody's</u>	<u>Fitch</u>
									AA	Aaa	AAA
011832N57	4.550%	2021	Dec	Term	AMT		1,125,000	0	80,000		1,045,000
011832N65	4.650%	2022	Jun	Sinker	AMT		1,150,000	0	80,000		1,070,000
011832N65	4.650%	2022	Dec	Sinker	AMT		1,175,000	0	85,000		1,090,000
011832N65	4.650%	2023	Jun	Sinker	AMT		1,205,000	0	85,000		1,120,000
011832N65	4.650%	2023	Dec	Sinker	AMT		1,235,000	0	85,000		1,150,000
011832N65	4.650%	2024	Jun	Sinker	AMT		1,265,000	0	90,000		1,175,000
011832N65	4.650%	2024	Dec	Sinker	AMT		1,295,000	0	90,000		1,205,000
011832N65	4.650%	2025	Jun	Sinker	AMT		1,325,000	0	95,000		1,230,000
011832N65	4.650%	2025	Dec	Sinker	AMT		1,360,000	0	95,000		1,265,000
011832N65	4.650%	2026	Jun	Sinker	AMT		1,390,000	0	100,000		1,290,000
011832N65	4.650%	2026	Dec	Term	AMT		1,425,000	0	100,000		1,325,000
011832N73	4.750%	2027	Jun	Sinker	AMT		505,000	0	35,000		470,000
011832N81	5.000%	2027	Jun	Sinker	AMT	PAC	955,000	0	375,000		580,000
011832N73	4.750%	2027	Dec	Sinker	AMT		515,000	0	35,000		480,000
011832N81	5.000%	2027	Dec	Sinker	AMT	PAC	980,000	0	370,000		610,000
011832N73	4.750%	2028	Jun	Sinker	AMT		530,000	0	35,000		495,000
011832N81	5.000%	2028	Jun	Sinker	AMT	PAC	1,005,000	0	380,000		625,000
011832N73	4.750%	2028	Dec	Sinker	AMT		540,000	0	40,000		500,000
011832N81	5.000%	2028	Dec	Sinker	AMT	PAC	1,030,000	0	385,000		645,000
011832N81	5.000%	2029	Jun	Sinker	AMT	PAC	1,055,000	0	400,000		655,000
011832N73	4.750%	2029	Jun	Sinker	AMT		555,000	0	40,000		515,000
011832N73	4.750%	2029	Dec	Sinker	AMT		570,000	0	40,000		530,000
011832N81	5.000%	2029	Dec	Sinker	AMT	PAC	1,080,000	0	410,000		670,000
011832N73	4.750%	2030	Jun	Sinker	AMT		580,000	0	40,000		540,000
011832N81	5.000%	2030	Jun	Sinker	AMT	PAC	1,110,000	0	420,000		690,000
011832N81	5.000%	2030	Dec	Sinker	AMT	PAC	1,135,000	0	430,000		705,000
011832N73	4.750%	2030	Dec	Sinker	AMT		600,000	0	40,000		560,000
011832N73	4.750%	2031	Jun	Sinker	AMT		615,000	0	45,000		570,000
011832N81	5.000%	2031	Jun	Sinker	AMT	PAC	1,165,000	0	435,000		730,000
011832N81	5.000%	2031	Dec	Sinker	AMT	PAC	1,195,000	0	450,000		745,000
011832N73	4.750%	2031	Dec	Term	AMT		625,000	0	45,000		580,000
011832N81	5.000%	2032	Jun	Sinker	AMT	PAC	1,225,000	0	460,000		765,000
011832N99	4.800%	2032	Jun	Sinker	AMT		640,000	0	270,000		370,000
011832N99	4.800%	2032	Dec	Sinker	AMT		660,000	0	275,000		385,000
011832N81	5.000%	2032	Dec	Sinker	AMT	PAC	1,255,000	0	475,000		780,000
011832N81	5.000%	2033	Jun	Sinker	AMT	PAC	1,285,000	0	485,000		800,000
011832N99	4.800%	2033	Jun	Sinker	AMT		675,000	0	280,000		395,000
011832N99	4.800%	2033	Dec	Sinker	AMT		695,000	0	290,000		405,000
011832N81	5.000%	2033	Dec	Sinker	AMT	PAC	1,315,000	0	495,000		820,000
011832N99	4.800%	2034	Jun	Sinker	AMT		710,000	0	295,000		415,000
011832N81	5.000%	2034	Jun	Sinker	AMT	PAC	1,350,000	0	510,000		840,000
011832N99	4.800%	2034	Dec	Sinker	AMT		730,000	0	305,000		425,000
011832N81	5.000%	2034	Dec	Sinker	AMT	PAC	1,385,000	0	525,000		860,000
011832N99	4.800%	2035	Jun	Sinker	AMT		745,000	0	315,000		430,000
011832N81	5.000%	2035	Jun	Sinker	AMT	PAC	1,420,000	0	535,000		885,000
011832N99	4.800%	2035	Dec	Sinker	AMT		765,000	0	320,000		445,000
011832N81	5.000%	2035	Dec	Sinker	AMT	PAC	1,455,000	0	555,000		900,000
011832N81	5.000%	2036	Jun	Term	AMT	PAC	1,490,000	0	560,000		930,000
011832N99	4.800%	2036	Jun	Sinker	AMT		785,000	0	330,000		455,000
011832N99	4.800%	2036	Dec	Term	AMT		2,330,000	0	975,000		1,355,000
E061B Total							\$75,000,000	\$3,850,000	\$15,095,000	\$56,055,000	
E06C1 Home Mortgage Revenue Bonds, 2006 Series C											
				Exempt	Prog: 109	Yield: 4.210%	Delivery: 7/20/2006	Dated: 7/20/2006	AA	Aaa	AAA
									0	0	0
01170PAP1	5.500%	2007	Jun	Sinker	AMT	PAC	250,000	0	250,000		0
01170PAA4	3.900%	2007	Jun	Serial	AMT		300,000	0	300,000		0
01170PAP1	5.500%	2007	Dec	Sinker	AMT	PAC	560,000	0	560,000		0
01170PAB2	4.000%	2008	Jun	Serial	AMT		575,000	0	575,000		0

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Home Mortgage Revenue Bonds (FTHB Program)										<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>
E06C1	Home Mortgage Revenue Bonds, 2006 Series C			Exempt	Prog: 109	Yield: 4.210%	Delivery: 7/20/2006	Dated: 7/20/2006	AA	Aaa	AAA	
01170PAC0	4.000%	2008	Dec	Serial	AMT		585,000	585,000	0	0	0	
01170PAD8	4.100%	2009	Jun	Serial	AMT		595,000	595,000	0	0	0	
01170PAE6	4.100%	2009	Dec	Serial	AMT		610,000	610,000	0	0	0	
01170PAP1	5.500%	2010	Jun	Sinker	AMT	PAC	420,000	0	90,000	330,000	0	
01170PAF3	4.200%	2010	Jun	Serial	AMT		200,000	0	5,000	195,000	0	
01170PAG1	4.200%	2010	Dec	Serial	AMT		250,000	0	10,000	240,000	0	
01170PAP1	5.500%	2010	Dec	Sinker	AMT	PAC	380,000	0	70,000	310,000	0	
01170PAH9	4.300%	2011	Jun	Serial	AMT		50,000	0	0	50,000	0	
01170PAP1	5.500%	2011	Jun	Sinker	AMT	PAC	595,000	0	115,000	480,000	0	
01170PAP1	5.500%	2011	Dec	Sinker	AMT	PAC	660,000	0	130,000	530,000	0	
01170PAJ5	4.400%	2012	Jun	Serial	AMT		165,000	0	5,000	160,000	0	
01170PAP1	5.500%	2012	Jun	Sinker	AMT	PAC	505,000	0	100,000	405,000	0	
01170PAP1	5.500%	2012	Dec	Sinker	AMT	PAC	685,000	0	135,000	550,000	0	
01170PAP1	5.500%	2013	Jun	Sinker	AMT	PAC	700,000	0	135,000	565,000	0	
01170PAP1	5.500%	2013	Dec	Sinker	AMT	PAC	715,000	0	135,000	580,000	0	
01170PAP1	5.500%	2014	Jun	Sinker	AMT	PAC	110,000	0	20,000	90,000	0	
01170PAK2	4.600%	2014	Jun	Serial	AMT		620,000	0	20,000	600,000	0	
01170PAP1	5.500%	2014	Dec	Sinker	AMT	PAC	750,000	0	145,000	605,000	0	
01170PAP1	5.500%	2015	Jun	Sinker	AMT	PAC	765,000	0	145,000	620,000	0	
01170PAP1	5.500%	2015	Dec	Sinker	AMT	PAC	785,000	0	150,000	635,000	0	
01170PAP1	5.500%	2016	Jun	Sinker	AMT	PAC	645,000	0	125,000	520,000	0	
01170PAL0	4.700%	2016	Jun	Serial	AMT		155,000	0	5,000	150,000	0	
01170PAP1	5.500%	2016	Dec	Sinker	AMT	PAC	820,000	0	165,000	655,000	0	
01170PAM8	5.050%	2017	Jun	Sinker	AMT		840,000	0	30,000	810,000	0	
01170PAM8	5.050%	2017	Dec	Sinker	AMT		860,000	0	30,000	830,000	0	
01170PAM8	5.050%	2018	Jun	Sinker	AMT		880,000	0	30,000	850,000	0	
01170PAM8	5.050%	2018	Dec	Sinker	AMT		900,000	0	30,000	870,000	0	
01170PAM8	5.050%	2019	Jun	Sinker	AMT		920,000	0	30,000	890,000	0	
01170PAM8	5.050%	2019	Dec	Sinker	AMT		945,000	0	30,000	915,000	0	
01170PAM8	5.050%	2020	Jun	Sinker	AMT		965,000	0	30,000	935,000	0	
01170PAM8	5.050%	2020	Dec	Sinker	AMT		990,000	0	30,000	960,000	0	
01170PAM8	5.050%	2021	Jun	Sinker	AMT		1,015,000	0	35,000	980,000	0	
01170PAM8	5.050%	2021	Dec	Term	AMT		1,035,000	0	35,000	1,000,000	0	
01170PAP1	5.500%	2022	Jun	Sinker	AMT	PAC	550,000	0	105,000	445,000	0	
01170PAN6	5.150%	2022	Jun	Sinker	AMT		500,000	0	15,000	485,000	0	
01170PAP1	5.500%	2022	Dec	Sinker	AMT	PAC	565,000	0	110,000	455,000	0	
01170PAN6	5.150%	2022	Dec	Sinker	AMT		525,000	0	15,000	510,000	0	
01170PAP1	5.500%	2023	Jun	Sinker	AMT	PAC	580,000	0	115,000	465,000	0	
01170PAN6	5.150%	2023	Jun	Sinker	AMT		540,000	0	20,000	520,000	0	
01170PAP1	5.500%	2023	Dec	Sinker	AMT	PAC	595,000	0	115,000	480,000	0	
01170PAN6	5.150%	2023	Dec	Sinker	AMT		555,000	0	20,000	535,000	0	
01170PAP1	5.500%	2024	Jun	Sinker	AMT	PAC	610,000	0	120,000	490,000	0	
01170PAN6	5.150%	2024	Jun	Sinker	AMT		565,000	0	20,000	545,000	0	
01170PAP1	5.500%	2024	Dec	Sinker	AMT	PAC	630,000	0	125,000	505,000	0	
01170PAN6	5.150%	2024	Dec	Sinker	AMT		580,000	0	20,000	560,000	0	
01170PAN6	5.150%	2025	Jun	Sinker	AMT		595,000	0	20,000	575,000	0	
01170PAP1	5.500%	2025	Jun	Sinker	AMT	PAC	645,000	0	125,000	520,000	0	
01170PAP1	5.500%	2025	Dec	Sinker	AMT	PAC	660,000	0	130,000	530,000	0	
01170PAN6	5.150%	2025	Dec	Sinker	AMT		610,000	0	20,000	590,000	0	
01170PAP1	5.500%	2026	Jun	Sinker	AMT	PAC	680,000	0	135,000	545,000	0	
01170PAN6	5.150%	2026	Jun	Sinker	AMT		625,000	0	20,000	605,000	0	
01170PAN6	5.150%	2026	Dec	Sinker	AMT		640,000	0	20,000	620,000	0	
01170PAP1	5.500%	2026	Dec	Sinker	AMT	PAC	700,000	0	135,000	565,000	0	
01170PAN6	5.150%	2027	Jun	Sinker	AMT		655,000	0	20,000	635,000	0	
01170PAP1	5.500%	2027	Jun	Sinker	AMT	PAC	720,000	0	140,000	580,000	0	
01170PAN6	5.150%	2027	Dec	Sinker	AMT		675,000	0	20,000	655,000	0	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E06C1 Home Mortgage Revenue Bonds, 2006 Series C											
				Exempt	Prog: 109	Yield: 4.210%	Delivery: 7/20/2006	Dated: 7/20/2006	S and P	Moody's	Fitch
									AA	Aaa	AAA
01170PAP1	5.500%	2027	Dec	Sinker	AMT	PAC	735,000	0	140,000		595,000
01170PAN6	5.150%	2028	Jun	Sinker	AMT		680,000	0	20,000		660,000
01170PAP1	5.500%	2028	Jun	Sinker	AMT	PAC	755,000	0	145,000		610,000
01170PAP1	5.500%	2028	Dec	Sinker	AMT	PAC	780,000	0	150,000		630,000
01170PAN6	5.150%	2028	Dec	Sinker	AMT		705,000	0	25,000		680,000
01170PAP1	5.500%	2029	Jun	Sinker	AMT	PAC	800,000	0	160,000		640,000
01170PAN6	5.150%	2029	Jun	Sinker	AMT		725,000	0	25,000		700,000
01170PAP1	5.500%	2029	Dec	Sinker	AMT	PAC	820,000	0	165,000		655,000
01170PAN6	5.150%	2029	Dec	Sinker	AMT		745,000	0	25,000		720,000
01170PAN6	5.150%	2030	Jun	Sinker	AMT		765,000	0	25,000		740,000
01170PAP1	5.500%	2030	Jun	Sinker	AMT	PAC	840,000	0	170,000		670,000
01170PAN6	5.150%	2030	Dec	Term	AMT		785,000	0	25,000		760,000
01170PAP1	5.500%	2030	Dec	Sinker	AMT	PAC	865,000	0	170,000		695,000
01170PAQ9	5.200%	2031	Jun	Sinker	AMT		825,000	0	385,000		440,000
01170PAP1	5.500%	2031	Jun	Sinker	AMT	PAC	855,000	0	170,000		685,000
01170PAP1	5.500%	2031	Dec	Sinker	AMT	PAC	885,000	0	170,000		715,000
01170PAQ9	5.200%	2031	Dec	Sinker	AMT		850,000	0	400,000		450,000
01170PAP1	5.500%	2032	Jun	Sinker	AMT	PAC	905,000	0	170,000		735,000
01170PAQ9	5.200%	2032	Jun	Sinker	AMT		875,000	0	410,000		465,000
01170PAP1	5.500%	2032	Dec	Sinker	AMT	PAC	935,000	0	185,000		750,000
01170PAQ9	5.200%	2032	Dec	Sinker	AMT		895,000	0	420,000		475,000
01170PAQ9	5.200%	2033	Jun	Sinker	AMT		915,000	0	425,000		490,000
01170PAP1	5.500%	2033	Jun	Sinker	AMT	PAC	960,000	0	190,000		770,000
01170PAQ9	5.200%	2033	Dec	Sinker	AMT		940,000	0	440,000		500,000
01170PAP1	5.500%	2033	Dec	Sinker	AMT	PAC	985,000	0	190,000		795,000
01170PAP1	5.500%	2034	Jun	Sinker	AMT	PAC	1,015,000	0	200,000		815,000
01170PAQ9	5.200%	2034	Jun	Sinker	AMT		960,000	0	445,000		515,000
01170PAP1	5.500%	2034	Dec	Sinker	AMT	PAC	1,040,000	0	205,000		835,000
01170PAQ9	5.200%	2034	Dec	Sinker	AMT		990,000	0	465,000		525,000
01170PAP1	5.500%	2035	Jun	Sinker	AMT	PAC	1,070,000	0	205,000		865,000
01170PAQ9	5.200%	2035	Jun	Sinker	AMT		1,010,000	0	475,000		535,000
01170PAQ9	5.200%	2035	Dec	Sinker	AMT		1,035,000	0	485,000		550,000
01170PAP1	5.500%	2035	Dec	Sinker	AMT	PAC	1,100,000	0	215,000		885,000
01170PAQ9	5.200%	2036	Jun	Sinker	AMT		1,065,000	0	500,000		565,000
01170PAP1	5.500%	2036	Jun	Sinker	AMT	PAC	1,130,000	0	220,000		910,000
01170PAQ9	5.200%	2036	Dec	Sinker	AMT		1,090,000	0	510,000		580,000
01170PAP1	5.500%	2036	Dec	Sinker	AMT	PAC	1,145,000	0	225,000		920,000
01170PAP1	5.500%	2037	Jun	Term	AMT	PAC	1,175,000	0	230,000		945,000
01170PAQ9	5.200%	2037	Jun	Sinker	AMT		1,120,000	0	525,000		595,000
01170PAQ9	5.200%	2037	Dec	Term	AMT		2,430,000	0	1,135,000		1,295,000
E06C1 Total							\$75,000,000	\$3,475,000	\$14,440,000	\$57,085,000	
E071A Home Mortgage Revenue Bonds, 2007 Series A											
				Exempt	Prog: 110	Yield: 4.048%	Delivery: 5/31/2007	Dated: 5/31/2007	AA/NR	Aa2/VMIG1	AA+/F1+
01170PBW5		2017	Jun	Sinker		Pre-Ulm	765,000	0	0		765,000
01170PBW5		2017	Dec	Sinker		Pre-Ulm	780,000	0	0		780,000
01170PBW5		2018	Jun	Sinker		Pre-Ulm	810,000	0	0		810,000
01170PBW5		2018	Dec	Sinker		Pre-Ulm	830,000	0	0		830,000
01170PBW5		2019	Jun	Sinker		Pre-Ulm	850,000	0	0		850,000
01170PBW5		2019	Dec	Sinker		Pre-Ulm	870,000	0	0		870,000
01170PBW5		2020	Jun	Sinker		Pre-Ulm	895,000	0	0		895,000
01170PBW5		2020	Dec	Sinker		Pre-Ulm	915,000	0	0		915,000
01170PBW5		2021	Jun	Sinker		Pre-Ulm	935,000	0	0		935,000
01170PBW5		2021	Dec	Sinker		Pre-Ulm	960,000	0	0		960,000
01170PBW5		2022	Jun	Sinker		Pre-Ulm	985,000	0	0		985,000
01170PBW5		2022	Dec	Sinker		Pre-Ulm	1,010,000	0	0		1,010,000
01170PBW5		2023	Jun	Sinker		Pre-Ulm	1,035,000	0	0		1,035,000
01170PBW5		2023	Dec	Sinker		Pre-Ulm	1,060,000	0	0		1,060,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E071A Home Mortgage Revenue Bonds, 2007 Series A											
				Exempt	Prog: 110	Yield: 4.048%	Delivery: 5/31/2007	Dated: 5/31/2007	<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>
									<i>AA/NR</i>	<i>Aa2/VMIG1</i>	<i>AA+/F1+</i>
01170PBW5		2024	Jun	Sinker		Pre-Ulm	1,085,000	0	0		1,085,000
01170PBW5		2024	Dec	Sinker		Pre-Ulm	1,115,000	0	0		1,115,000
01170PBW5		2025	Jun	Sinker		Pre-Ulm	1,140,000	0	0		1,140,000
01170PBW5		2025	Dec	Sinker		Pre-Ulm	1,170,000	0	0		1,170,000
01170PBW5		2026	Jun	Sinker		Pre-Ulm	1,200,000	0	0		1,200,000
01170PBW5		2026	Dec	Sinker		Pre-Ulm	1,230,000	0	0		1,230,000
01170PBW5		2027	Jun	Sinker		Pre-Ulm	1,265,000	0	0		1,265,000
01170PBW5		2027	Dec	Sinker		Pre-Ulm	1,290,000	0	0		1,290,000
01170PBW5		2028	Jun	Sinker		Pre-Ulm	1,325,000	0	0		1,325,000
01170PBW5		2028	Dec	Sinker		Pre-Ulm	1,360,000	0	0		1,360,000
01170PBW5		2029	Jun	Sinker		Pre-Ulm	1,390,000	0	0		1,390,000
01170PBW5		2029	Dec	Sinker		Pre-Ulm	1,425,000	0	0		1,425,000
01170PBW5		2030	Jun	Sinker		Pre-Ulm	1,465,000	0	0		1,465,000
01170PBW5		2030	Dec	Sinker		Pre-Ulm	1,495,000	0	0		1,495,000
01170PBW5		2031	Jun	Sinker		Pre-Ulm	1,535,000	0	0		1,535,000
01170PBW5		2031	Dec	Sinker		Pre-Ulm	1,575,000	0	0		1,575,000
01170PBW5		2032	Jun	Sinker		Pre-Ulm	1,610,000	0	0		1,610,000
01170PBW5		2032	Dec	Sinker		Pre-Ulm	1,655,000	0	0		1,655,000
01170PBW5		2033	Jun	Sinker		Pre-Ulm	1,695,000	0	0		1,695,000
01170PBW5		2033	Dec	Sinker		Pre-Ulm	1,740,000	0	0		1,740,000
01170PBW5		2034	Jun	Sinker		Pre-Ulm	1,780,000	0	0		1,780,000
01170PBW5		2034	Dec	Sinker		Pre-Ulm	1,825,000	0	0		1,825,000
01170PBW5		2035	Jun	Sinker		Pre-Ulm	1,870,000	0	0		1,870,000
01170PBW5		2035	Dec	Sinker		Pre-Ulm	1,920,000	0	0		1,920,000
01170PBW5		2036	Jun	Sinker		Pre-Ulm	1,970,000	0	0		1,970,000
01170PBW5		2036	Dec	Sinker		Pre-Ulm	2,020,000	0	0		2,020,000
01170PBW5		2037	Jun	Sinker		Pre-Ulm	2,070,000	0	0		2,070,000
01170PBW5		2037	Dec	Sinker		Pre-Ulm	2,115,000	0	0		2,115,000
01170PBW5		2038	Jun	Sinker		Pre-Ulm	2,175,000	0	0		2,175,000
01170PBW5		2038	Dec	Sinker		Pre-Ulm	2,225,000	0	0		2,225,000
01170PBW5		2039	Jun	Sinker		Pre-Ulm	2,280,000	0	0		2,280,000
01170PBW5		2039	Dec	Sinker		Pre-Ulm	2,340,000	0	0		2,340,000
01170PBW5		2040	Jun	Sinker		Pre-Ulm	2,395,000	0	0		2,395,000
01170PBW5		2040	Dec	Sinker		Pre-Ulm	2,455,000	0	0		2,455,000
01170PBW5		2041	Jun	Sinker		Pre-Ulm	2,515,000	0	0		2,515,000
01170PBW5		2041	Dec	Term		Pre-Ulm	2,580,000	0	0		2,580,000
E071A Total							\$75,000,000	\$0	\$0	\$75,000,000	
E071B Home Mortgage Revenue Bonds, 2007 Series B											
				Exempt	Prog: 111	Yield: 4.210%	Delivery: 5/31/2007	Dated: 5/31/2007	<i>AA/NR</i>	<i>Aa2/VMIG1</i>	<i>AA+/F1+</i>
01170PBV7		2017	Jun	Sinker		Pre-Ulm	765,000	0	0		765,000
01170PBV7		2017	Dec	Sinker		Pre-Ulm	780,000	0	0		780,000
01170PBV7		2018	Jun	Sinker		Pre-Ulm	810,000	0	0		810,000
01170PBV7		2018	Dec	Sinker		Pre-Ulm	830,000	0	0		830,000
01170PBV7		2019	Jun	Sinker		Pre-Ulm	850,000	0	0		850,000
01170PBV7		2019	Dec	Sinker		Pre-Ulm	870,000	0	0		870,000
01170PBV7		2020	Jun	Sinker		Pre-Ulm	895,000	0	0		895,000
01170PBV7		2020	Dec	Sinker		Pre-Ulm	915,000	0	0		915,000
01170PBV7		2021	Jun	Sinker		Pre-Ulm	935,000	0	0		935,000
01170PBV7		2021	Dec	Sinker		Pre-Ulm	960,000	0	0		960,000
01170PBV7		2022	Jun	Sinker		Pre-Ulm	985,000	0	0		985,000
01170PBV7		2022	Dec	Sinker		Pre-Ulm	1,010,000	0	0		1,010,000
01170PBV7		2023	Jun	Sinker		Pre-Ulm	1,035,000	0	0		1,035,000
01170PBV7		2023	Dec	Sinker		Pre-Ulm	1,060,000	0	0		1,060,000
01170PBV7		2024	Jun	Sinker		Pre-Ulm	1,085,000	0	0		1,085,000
01170PBV7		2024	Dec	Sinker		Pre-Ulm	1,115,000	0	0		1,115,000
01170PBV7		2025	Jun	Sinker		Pre-Ulm	1,140,000	0	0		1,140,000
01170PBV7		2025	Dec	Sinker		Pre-Ulm	1,170,000	0	0		1,170,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E071B Home Mortgage Revenue Bonds, 2007 Series B											
				Exempt	Prog: 111	Yield: 4.210%	Delivery: 5/31/2007	Dated: 5/31/2007	<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>
									<i>AA/NR</i>	<i>Aa2/VMIG1</i>	<i>AA+/F1+</i>
01170PBV7		2026	Jun	Sinker		Pre-Ulm	1,200,000	0	0		1,200,000
01170PBV7		2026	Dec	Sinker		Pre-Ulm	1,230,000	0	0		1,230,000
01170PBV7		2027	Jun	Sinker		Pre-Ulm	1,265,000	0	0		1,265,000
01170PBV7		2027	Dec	Sinker		Pre-Ulm	1,290,000	0	0		1,290,000
01170PBV7		2028	Jun	Sinker		Pre-Ulm	1,325,000	0	0		1,325,000
01170PBV7		2028	Dec	Sinker		Pre-Ulm	1,360,000	0	0		1,360,000
01170PBV7		2029	Jun	Sinker		Pre-Ulm	1,390,000	0	0		1,390,000
01170PBV7		2029	Dec	Sinker		Pre-Ulm	1,425,000	0	0		1,425,000
01170PBV7		2030	Jun	Sinker		Pre-Ulm	1,465,000	0	0		1,465,000
01170PBV7		2030	Dec	Sinker		Pre-Ulm	1,495,000	0	0		1,495,000
01170PBV7		2031	Jun	Sinker		Pre-Ulm	1,535,000	0	0		1,535,000
01170PBV7		2031	Dec	Sinker		Pre-Ulm	1,575,000	0	0		1,575,000
01170PBV7		2032	Jun	Sinker		Pre-Ulm	1,610,000	0	0		1,610,000
01170PBV7		2032	Dec	Sinker		Pre-Ulm	1,655,000	0	0		1,655,000
01170PBV7		2033	Jun	Sinker		Pre-Ulm	1,695,000	0	0		1,695,000
01170PBV7		2033	Dec	Sinker		Pre-Ulm	1,740,000	0	0		1,740,000
01170PBV7		2034	Jun	Sinker		Pre-Ulm	1,780,000	0	0		1,780,000
01170PBV7		2034	Dec	Sinker		Pre-Ulm	1,825,000	0	0		1,825,000
01170PBV7		2035	Jun	Sinker		Pre-Ulm	1,870,000	0	0		1,870,000
01170PBV7		2035	Dec	Sinker		Pre-Ulm	1,920,000	0	0		1,920,000
01170PBV7		2036	Jun	Sinker		Pre-Ulm	1,970,000	0	0		1,970,000
01170PBV7		2036	Dec	Sinker		Pre-Ulm	2,020,000	0	0		2,020,000
01170PBV7		2037	Jun	Sinker		Pre-Ulm	2,070,000	0	0		2,070,000
01170PBV7		2037	Dec	Sinker		Pre-Ulm	2,115,000	0	0		2,115,000
01170PBV7		2038	Jun	Sinker		Pre-Ulm	2,175,000	0	0		2,175,000
01170PBV7		2038	Dec	Sinker		Pre-Ulm	2,225,000	0	0		2,225,000
01170PBV7		2039	Jun	Sinker		Pre-Ulm	2,280,000	0	0		2,280,000
01170PBV7		2039	Dec	Sinker		Pre-Ulm	2,340,000	0	0		2,340,000
01170PBV7		2040	Jun	Sinker		Pre-Ulm	2,395,000	0	0		2,395,000
01170PBV7		2040	Dec	Sinker		Pre-Ulm	2,455,000	0	0		2,455,000
01170PBV7		2041	Jun	Sinker		Pre-Ulm	2,515,000	0	0		2,515,000
01170PBV7		2041	Dec	Term		Pre-Ulm	2,580,000	0	0		2,580,000
E071B Total							\$75,000,000	\$0	\$0	\$75,000,000	
E071C Home Mortgage Revenue Bonds, 2007 Series C											
				Exempt	Prog: 112	Yield: 4.091%	Delivery: 2/14/2007	Dated: 2/14/2007	<i>AA</i>	<i>Aa2</i>	<i>AA+</i>
01170PAT3	3.750%	2008	Jun	Serial	AMT		705,000	705,000	0		0
01170PAU0	3.800%	2008	Dec	Serial	AMT		720,000	720,000	0		0
01170PAV8	3.875%	2009	Jun	Serial	AMT		730,000	730,000	0		0
01170PAW6	3.950%	2009	Dec	Serial	AMT		745,000	745,000	0		0
01170PAX4	4.000%	2010	Jun	Serial	AMT		760,000	0	40,000		720,000
01170PBC9	4.100%	2010	Dec	Sinker	AMT		525,000	0	25,000		500,000
01170PAY2	4.000%	2010	Dec	Serial	AMT		250,000	0	15,000		235,000
01170PAZ9	4.050%	2011	Jun	Serial	AMT		695,000	0	35,000		660,000
01170PBC9	4.100%	2011	Jun	Sinker	AMT		95,000	0	5,000		90,000
01170PBA3	4.050%	2011	Dec	Serial	AMT		200,000	0	10,000		190,000
01170PBC9	4.100%	2011	Dec	Sinker	AMT		605,000	0	30,000		575,000
01170PBC9	4.100%	2012	Jun	Sinker	AMT		275,000	0	15,000		260,000
01170PBB1	4.150%	2012	Jun	Serial	AMT		550,000	0	30,000		520,000
01170PBC9	4.100%	2012	Dec	Term	AMT		840,000	0	45,000		795,000
01170PBL9	4.375%	2013	Jun	Sinker	AMT		410,000	0	20,000		390,000
01170PBD7	4.200%	2013	Jun	Serial	AMT		450,000	0	25,000		425,000
01170PBL9	4.375%	2013	Dec	Sinker	AMT		875,000	0	45,000		830,000
01170PBL9	4.375%	2014	Jun	Sinker	AMT		570,000	0	30,000		540,000
01170PBE5	4.250%	2014	Jun	Serial	AMT		325,000	0	15,000		310,000
01170PBL9	4.375%	2014	Dec	Sinker	AMT		915,000	0	50,000		865,000
01170PBF2	4.300%	2015	Jun	Serial	AMT		500,000	0	25,000		475,000
01170PBL9	4.375%	2015	Jun	Sinker	AMT		435,000	0	25,000		410,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E071C Home Mortgage Revenue Bonds, 2007 Series C											
				Exempt	Prog: 112	Yield: 4.091%	Delivery: 2/14/2007	Dated: 2/14/2007	S and P	Moody's	Fitch
									AA	Aa2	AA+
01170PBL9	4.375%	2015	Dec	Sinker	AMT		555,000	0	30,000		525,000
01170PBG0	4.300%	2015	Dec	Serial	AMT		400,000	0	20,000		380,000
01170PBH8	4.350%	2016	Jun	Serial	AMT		975,000	0	50,000		925,000
01170PBL9	4.375%	2016	Dec	Sinker	AMT		245,000	0	15,000		230,000
01170PBJ4	4.350%	2016	Dec	Serial	AMT		750,000	0	40,000		710,000
01170PBK1	4.375%	2017	Jun	Serial	AMT		740,000	0	40,000		700,000
01170PBL9	4.375%	2017	Jun	Sinker	AMT		280,000	0	15,000		265,000
01170PBL9	4.375%	2017	Dec	Term	AMT		1,040,000	0	55,000		985,000
01170PBM7	4.625%	2018	Jun	Sinker	AMT		1,065,000	0	490,000		575,000
01170PBM7	4.625%	2018	Dec	Sinker	AMT		1,090,000	0	500,000		590,000
01170PBM7	4.625%	2019	Jun	Sinker	AMT		1,115,000	0	515,000		600,000
01170PBM7	4.625%	2019	Dec	Sinker	AMT		1,140,000	0	525,000		615,000
01170PBM7	4.625%	2020	Jun	Sinker	AMT		1,170,000	0	540,000		630,000
01170PBM7	4.625%	2020	Dec	Sinker	AMT		1,195,000	0	550,000		645,000
01170PBM7	4.625%	2021	Jun	Sinker	AMT		1,225,000	0	560,000		665,000
01170PBM7	4.625%	2021	Dec	Sinker	AMT		1,250,000	0	575,000		675,000
01170PBM7	4.625%	2022	Jun	Term	AMT		1,280,000	0	585,000		695,000
01170PBN5	4.700%	2022	Dec	Sinker	AMT		1,310,000	0	70,000		1,240,000
01170PBN5	4.700%	2023	Jun	Sinker	AMT		1,340,000	0	70,000		1,270,000
01170PBN5	4.700%	2023	Dec	Sinker	AMT		1,375,000	0	70,000		1,305,000
01170PBN5	4.700%	2024	Jun	Sinker	AMT		1,405,000	0	75,000		1,330,000
01170PBN5	4.700%	2024	Dec	Sinker	AMT		1,440,000	0	75,000		1,365,000
01170PBN5	4.700%	2025	Jun	Sinker	AMT		1,470,000	0	75,000		1,395,000
01170PBN5	4.700%	2025	Dec	Sinker	AMT		1,505,000	0	80,000		1,425,000
01170PBN5	4.700%	2026	Jun	Sinker	AMT		1,540,000	0	80,000		1,460,000
01170PBN5	4.700%	2026	Dec	Sinker	AMT		1,580,000	0	80,000		1,500,000
01170PBN5	4.700%	2027	Jun	Term	AMT		1,615,000	0	85,000		1,530,000
01170PBP0	4.750%	2027	Dec	Sinker	AMT		1,655,000	0	85,000		1,570,000
01170PBP0	4.750%	2028	Jun	Sinker	AMT		1,690,000	0	90,000		1,600,000
01170PBP0	4.750%	2028	Dec	Sinker	AMT		1,735,000	0	90,000		1,645,000
01170PBP0	4.750%	2029	Jun	Sinker	AMT		1,775,000	0	95,000		1,680,000
01170PBP0	4.750%	2029	Dec	Sinker	AMT		1,815,000	0	95,000		1,720,000
01170PBP0	4.750%	2030	Jun	Sinker	AMT		1,860,000	0	95,000		1,765,000
01170PBP0	4.750%	2030	Dec	Sinker	AMT		1,905,000	0	100,000		1,805,000
01170PBP0	4.750%	2031	Jun	Sinker	AMT		1,950,000	0	100,000		1,850,000
01170PBP0	4.750%	2031	Dec	Sinker	AMT		1,995,000	0	105,000		1,890,000
01170PBP0	4.750%	2032	Jun	Term	AMT		2,040,000	0	105,000		1,935,000
01170PBQ8	4.800%	2032	Dec	Sinker	AMT		2,090,000	0	110,000		1,980,000
01170PBQ8	4.800%	2033	Jun	Sinker	AMT		2,140,000	0	110,000		2,030,000
01170PBQ8	4.800%	2033	Dec	Sinker	AMT		2,190,000	0	115,000		2,075,000
01170PBQ8	4.800%	2034	Jun	Sinker	AMT		2,245,000	0	115,000		2,130,000
01170PBQ8	4.800%	2034	Dec	Sinker	AMT		2,300,000	0	120,000		2,180,000
01170PBQ8	4.800%	2035	Jun	Sinker	AMT		2,355,000	0	125,000		2,230,000
01170PBQ8	4.800%	2035	Dec	Sinker	AMT		2,410,000	0	125,000		2,285,000
01170PBQ8	4.800%	2036	Jun	Sinker	AMT		2,470,000	0	130,000		2,340,000
01170PBQ8	4.800%	2036	Dec	Sinker	AMT		2,530,000	0	130,000		2,400,000
01170PBQ8	4.800%	2037	Jun	Sinker	AMT		2,590,000	0	135,000		2,455,000
01170PBQ8	4.800%	2037	Dec	Sinker	AMT		2,650,000	0	140,000		2,510,000
01170PBQ8	4.800%	2038	Jun	Term	AMT		2,710,000	0	140,000		2,570,000
E071C Total							\$89,370,000	\$2,900,000	\$8,805,000	\$77,665,000	
E071D Home Mortgage Revenue Bonds, 2007 Series D											
				Exempt	Prog: 113	Yield: 4.091%	Delivery: 5/31/2007	Dated: 5/31/2007	AA/NR	Aa+/VMIG1	AA+/F1+
01170PBX3		2017	Jun	Sinker		Pre-Ulm	925,000	0	0		925,000
01170PBX3		2017	Dec	Sinker		Pre-Ulm	950,000	0	0		950,000
01170PBX3		2018	Jun	Sinker		Pre-Ulm	960,000	0	0		960,000
01170PBX3		2018	Dec	Sinker		Pre-Ulm	995,000	0	0		995,000
01170PBX3		2019	Jun	Sinker		Pre-Ulm	1,005,000	0	0		1,005,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E071D	Home Mortgage Revenue Bonds, 2007 Series D			Exempt	Prog: 113	Yield: 4.091%	Delivery: 5/31/2007	Dated: 5/31/2007	<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>
									<i>AA/NR</i>	<i>Aa2/VMIG1</i>	<i>AA+/F1+</i>
01170PBX3		2019	Dec	Sinker		Pre-Ulm	1,035,000	0	0		1,035,000
01170PBX3		2020	Jun	Sinker		Pre-Ulm	1,060,000	0	0		1,060,000
01170PBX3		2020	Dec	Sinker		Pre-Ulm	1,085,000	0	0		1,085,000
01170PBX3		2021	Jun	Sinker		Pre-Ulm	1,115,000	0	0		1,115,000
01170PBX3		2021	Dec	Sinker		Pre-Ulm	1,140,000	0	0		1,140,000
01170PBX3		2022	Jun	Sinker		Pre-Ulm	1,180,000	0	0		1,180,000
01170PBX3		2022	Dec	Sinker		Pre-Ulm	1,200,000	0	0		1,200,000
01170PBX3		2023	Jun	Sinker		Pre-Ulm	1,240,000	0	0		1,240,000
01170PBX3		2023	Dec	Sinker		Pre-Ulm	1,260,000	0	0		1,260,000
01170PBX3		2024	Jun	Sinker		Pre-Ulm	1,295,000	0	0		1,295,000
01170PBX3		2024	Dec	Sinker		Pre-Ulm	1,330,000	0	0		1,330,000
01170PBX3		2025	Jun	Sinker		Pre-Ulm	1,365,000	0	0		1,365,000
01170PBX3		2025	Dec	Sinker		Pre-Ulm	1,390,000	0	0		1,390,000
01170PBX3		2026	Jun	Sinker		Pre-Ulm	1,435,000	0	0		1,435,000
01170PBX3		2026	Dec	Sinker		Pre-Ulm	1,465,000	0	0		1,465,000
01170PBX3		2027	Jun	Sinker		Pre-Ulm	1,505,000	0	0		1,505,000
01170PBX3		2027	Dec	Sinker		Pre-Ulm	1,545,000	0	0		1,545,000
01170PBX3		2028	Jun	Sinker		Pre-Ulm	1,580,000	0	0		1,580,000
01170PBX3		2028	Dec	Sinker		Pre-Ulm	1,615,000	0	0		1,615,000
01170PBX3		2029	Jun	Sinker		Pre-Ulm	1,660,000	0	0		1,660,000
01170PBX3		2029	Dec	Sinker		Pre-Ulm	1,695,000	0	0		1,695,000
01170PBX3		2030	Jun	Sinker		Pre-Ulm	1,740,000	0	0		1,740,000
01170PBX3		2030	Dec	Sinker		Pre-Ulm	1,785,000	0	0		1,785,000
01170PBX3		2031	Jun	Sinker		Pre-Ulm	1,830,000	0	0		1,830,000
01170PBX3		2031	Dec	Sinker		Pre-Ulm	1,870,000	0	0		1,870,000
01170PBX3		2032	Jun	Sinker		Pre-Ulm	1,925,000	0	0		1,925,000
01170PBX3		2032	Dec	Sinker		Pre-Ulm	1,975,000	0	0		1,975,000
01170PBX3		2033	Jun	Sinker		Pre-Ulm	2,025,000	0	0		2,025,000
01170PBX3		2033	Dec	Sinker		Pre-Ulm	2,075,000	0	0		2,075,000
01170PBX3		2034	Jun	Sinker		Pre-Ulm	2,120,000	0	0		2,120,000
01170PBX3		2034	Dec	Sinker		Pre-Ulm	2,170,000	0	0		2,170,000
01170PBX3		2035	Jun	Sinker		Pre-Ulm	2,235,000	0	0		2,235,000
01170PBX3		2035	Dec	Sinker		Pre-Ulm	2,285,000	0	0		2,285,000
01170PBX3		2036	Jun	Sinker		Pre-Ulm	2,340,000	0	0		2,340,000
01170PBX3		2036	Dec	Sinker		Pre-Ulm	2,400,000	0	0		2,400,000
01170PBX3		2037	Jun	Sinker		Pre-Ulm	2,460,000	0	0		2,460,000
01170PBX3		2037	Dec	Sinker		Pre-Ulm	2,525,000	0	0		2,525,000
01170PBX3		2038	Jun	Sinker		Pre-Ulm	2,585,000	0	0		2,585,000
01170PBX3		2038	Dec	Sinker		Pre-Ulm	2,645,000	0	0		2,645,000
01170PBX3		2039	Jun	Sinker		Pre-Ulm	2,710,000	0	0		2,710,000
01170PBX3		2039	Dec	Sinker		Pre-Ulm	2,785,000	0	0		2,785,000
01170PBX3		2040	Jun	Sinker		Pre-Ulm	2,850,000	0	0		2,850,000
01170PBX3		2040	Dec	Sinker		Pre-Ulm	2,925,000	0	0		2,925,000
01170PBX3		2041	Jun	Sinker		Pre-Ulm	3,000,000	0	0		3,000,000
01170PBX3		2041	Dec	Term		Pre-Ulm	3,080,000	0	0		3,080,000
						E071D Total	\$89,370,000	\$0	\$0		\$89,370,000
E081A	Home Mortgage Revenue Bonds, 2008 Series A			Exempt	Prog: 114	Yield: 4.190%	Delivery: 2/28/2008	Dated: 2/28/2008	<i>AA</i>	<i>Aa2</i>	<i>AA+</i>
01170PCC8	2.450%	2009	Dec	Serial	AMT		1,340,000	1,340,000	0		0
01170PCD6	2.700%	2010	Dec	Serial	AMT		1,385,000	0	210,000		1,175,000
01170PCE4	2.900%	2011	Dec	Serial	AMT		1,425,000	0	220,000		1,205,000
01170PCF1	3.250%	2012	Dec	Serial	AMT		1,470,000	0	225,000		1,245,000
01170PCG9	3.550%	2013	Dec	Serial	AMT		1,525,000	0	235,000		1,290,000
01170PCH7	3.750%	2014	Dec	Serial	AMT		1,580,000	0	240,000		1,340,000
01170PCJ3	3.950%	2015	Dec	Serial	AMT		1,640,000	0	250,000		1,390,000
01170PCK0	4.100%	2016	Dec	Serial	AMT		1,705,000	0	260,000		1,445,000
01170PCL8	4.250%	2017	Dec	Serial	AMT		1,775,000	0	270,000		1,505,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E081A Home Mortgage Revenue Bonds, 2008 Series A											
				Exempt	Prog: 114	Yield: 4.190%	Delivery: 2/28/2008	Dated: 2/28/2008	<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>
									AA	Aa2	AA+
01170PCM6	4.300%	2018	Dec	Serial	AMT		1,850,000	0	280,000		1,570,000
01170PCN4	5.000%	2019	Jun	Sinker	AMT		965,000	0	145,000		820,000
01170PCN4	5.000%	2019	Dec	Sinker	AMT		985,000	0	150,000		835,000
01170PCN4	5.000%	2020	Jun	Sinker	AMT		1,010,000	0	150,000		860,000
01170PCN4	5.000%	2020	Dec	Sinker	AMT		1,035,000	0	160,000		875,000
01170PCN4	5.000%	2021	Jun	Sinker	AMT		1,060,000	0	160,000		900,000
01170PCN4	5.000%	2021	Dec	Sinker	AMT		1,085,000	0	165,000		920,000
01170PCN4	5.000%	2022	Jun	Sinker	AMT		1,115,000	0	165,000		950,000
01170PCN4	5.000%	2022	Dec	Sinker	AMT		1,140,000	0	175,000		965,000
01170PCN4	5.000%	2023	Jun	Sinker	AMT		1,165,000	0	175,000		990,000
01170PCN4	5.000%	2023	Dec	Term	AMT		1,195,000	0	180,000		1,015,000
01170PCP9	5.250%	2024	Jun	Sinker	AMT		110,000	0	15,000		95,000
01170PCQ7	5.350%	2024	Jun	Sinker	AMT		1,115,000	0	165,000		950,000
01170PCQ7	5.350%	2024	Dec	Sinker	AMT		1,140,000	0	175,000		965,000
01170PCP9	5.250%	2024	Dec	Sinker	AMT		115,000	0	15,000		100,000
01170PCP9	5.250%	2025	Jun	Sinker	AMT		120,000	0	20,000		100,000
01170PCQ7	5.350%	2025	Jun	Sinker	AMT		1,170,000	0	180,000		990,000
01170PCP9	5.250%	2025	Dec	Sinker	AMT		120,000	0	20,000		100,000
01170PCQ7	5.350%	2025	Dec	Sinker	AMT		1,200,000	0	180,000		1,020,000
01170PCP9	5.250%	2026	Jun	Sinker	AMT		125,000	0	20,000		105,000
01170PCQ7	5.350%	2026	Jun	Sinker	AMT		1,230,000	0	190,000		1,040,000
01170PCP9	5.250%	2026	Dec	Sinker	AMT		125,000	0	15,000		110,000
01170PCQ7	5.350%	2026	Dec	Sinker	AMT		1,265,000	0	190,000		1,075,000
01170PCP9	5.250%	2027	Jun	Sinker	AMT		130,000	0	15,000		115,000
01170PCQ7	5.350%	2027	Jun	Sinker	AMT		1,295,000	0	195,000		1,100,000
01170PCP9	5.250%	2027	Dec	Sinker	AMT		135,000	0	20,000		115,000
01170PCQ7	5.350%	2027	Dec	Sinker	AMT		1,325,000	0	205,000		1,120,000
01170PCP9	5.250%	2028	Jun	Sinker	AMT		135,000	0	20,000		115,000
01170PCQ7	5.350%	2028	Jun	Sinker	AMT		1,365,000	0	205,000		1,160,000
01170PCP9	5.250%	2028	Dec	Term	AMT		145,000	0	20,000		125,000
01170PCQ7	5.350%	2028	Dec	Sinker	AMT		1,390,000	0	210,000		1,180,000
01170PCQ7	5.350%	2029	Jun	Sinker	AMT		1,575,000	0	240,000		1,335,000
01170PCQ7	5.350%	2029	Dec	Sinker	AMT		1,615,000	0	245,000		1,370,000
01170PCQ7	5.350%	2030	Jun	Sinker	AMT		1,660,000	0	250,000		1,410,000
01170PCQ7	5.350%	2030	Dec	Sinker	AMT		1,700,000	0	255,000		1,445,000
01170PCQ7	5.350%	2031	Jun	Sinker	AMT		1,745,000	0	265,000		1,480,000
01170PCQ7	5.350%	2031	Dec	Sinker	AMT		1,790,000	0	270,000		1,520,000
01170PCQ7	5.350%	2032	Jun	Sinker	AMT		1,840,000	0	280,000		1,560,000
01170PCQ7	5.350%	2032	Dec	Sinker	AMT		1,885,000	0	285,000		1,600,000
01170PCQ7	5.350%	2033	Jun	Sinker	AMT		1,935,000	0	295,000		1,640,000
01170PCQ7	5.350%	2033	Dec	Term	AMT		1,985,000	0	300,000		1,685,000
01170PCR5	5.400%	2034	Jun	Sinker	AMT		2,035,000	0	320,000		1,715,000
01170PCR5	5.400%	2034	Dec	Sinker	AMT		2,090,000	0	320,000		1,770,000
01170PCR5	5.400%	2035	Jun	Sinker	AMT		2,145,000	0	330,000		1,815,000
01170PCR5	5.400%	2035	Dec	Sinker	AMT		2,200,000	0	340,000		1,860,000
01170PCR5	5.400%	2036	Jun	Sinker	AMT		2,260,000	0	345,000		1,915,000
01170PCR5	5.400%	2036	Dec	Sinker	AMT		2,320,000	0	355,000		1,965,000
01170PCR5	5.400%	2037	Jun	Sinker	AMT		2,380,000	0	360,000		2,020,000
01170PCR5	5.400%	2037	Dec	Sinker	AMT		2,440,000	0	370,000		2,070,000
01170PCR5	5.400%	2038	Jun	Sinker	AMT		2,505,000	0	380,000		2,125,000
01170PCR5	5.400%	2038	Dec	Term	AMT		2,570,000	0	390,000		2,180,000
E081A Total							\$80,880,000	\$1,340,000	\$12,085,000	\$67,455,000	
E081B Home Mortgage Revenue Bonds, 2008 Series B											
				Exempt	Prog: 115	Yield: 4.257%	Delivery: 9/30/2008	Dated: 9/30/2008	AA	Aa2	AA+
01170PCS3	2.000%	2009	Jun	Serial			680,000	680,000	0		0
01170PCT1	2.050%	2009	Dec	Serial			685,000	685,000	0		0
01170PCU8	2.500%	2010	Jun	Serial			695,000	0	25,000		670,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Home Mortgage Revenue Bonds (FTHB Program)										<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>
E081B	Home Mortgage Revenue Bonds, 2008 Series B				Exempt	Prog: 115	Yield: 4.257%	Delivery: 9/30/2008	Dated: 9/30/2008	AA	Aa2	AA+
01170PCV6	2.550%	2010	Dec	Serial			705,000	0		25,000		680,000
01170PCW4	2.900%	2011	Jun	Serial			715,000	0		25,000		690,000
01170PCX2	2.950%	2011	Dec	Serial			725,000	0		25,000		700,000
01170PCY0	3.200%	2012	Jun	Serial			740,000	0		25,000		715,000
01170PCZ7	3.250%	2012	Dec	Serial			750,000	0		25,000		725,000
01170PDA1	3.450%	2013	Jun	Serial			765,000	0		25,000		740,000
01170PDB9	3.450%	2013	Dec	Serial			780,000	0		30,000		750,000
01170PDC7	3.750%	2014	Jun	Serial			795,000	0		30,000		765,000
01170PDD5	3.750%	2014	Dec	Serial			810,000	0		30,000		780,000
01170PDE3	3.900%	2015	Jun	Serial			825,000	0		30,000		795,000
01170PDF0	3.900%	2015	Dec	Serial			840,000	0		30,000		810,000
01170PDG8	4.050%	2016	Jun	Serial			860,000	0		30,000		830,000
01170PDH6	4.050%	2016	Dec	Serial			875,000	0		30,000		845,000
01170PDJ2	4.200%	2017	Jun	Serial			895,000	0		30,000		865,000
01170PDK9	4.200%	2017	Dec	Serial			910,000	0		30,000		880,000
01170PDL7	4.375%	2018	Jun	Serial			930,000	0		35,000		895,000
01170PDM5	4.375%	2018	Dec	Serial			950,000	0		35,000		915,000
01170PDN3	4.500%	2019	Jun	Serial			970,000	0		35,000		935,000
01170PDP8	4.500%	2019	Dec	Serial			995,000	0		35,000		960,000
01170PDQ6	5.000%	2020	Jun	Sinker			1,015,000	0		35,000		980,000
01170PDQ6	5.000%	2020	Dec	Sinker			1,040,000	0		35,000		1,005,000
01170PDQ6	5.000%	2021	Jun	Sinker			1,065,000	0		40,000		1,025,000
01170PDQ6	5.000%	2021	Dec	Sinker			1,090,000	0		40,000		1,050,000
01170PDQ6	5.000%	2022	Jun	Sinker			1,120,000	0		40,000		1,080,000
01170PDQ6	5.000%	2022	Dec	Sinker			1,145,000	0		40,000		1,105,000
01170PDQ6	5.000%	2023	Jun	Sinker			1,170,000	0		40,000		1,130,000
01170PDQ6	5.000%	2023	Dec	Sinker			1,200,000	0		40,000		1,160,000
01170PDQ6	5.000%	2024	Jun	Sinker			1,230,000	0		45,000		1,185,000
01170PDQ6	5.000%	2024	Dec	Sinker			1,260,000	0		45,000		1,215,000
01170PDQ6	5.000%	2025	Jun	Sinker			1,290,000	0		45,000		1,245,000
01170PDQ6	5.000%	2025	Dec	Term			1,320,000	0		45,000		1,275,000
01170PDR4	5.250%	2026	Jun	Sinker			1,355,000	0		50,000		1,305,000
01170PDR4	5.250%	2026	Dec	Sinker			1,390,000	0		50,000		1,340,000
01170PDR4	5.250%	2027	Jun	Sinker			1,425,000	0		50,000		1,375,000
01170PDR4	5.250%	2027	Dec	Sinker			1,460,000	0		50,000		1,410,000
01170PDR4	5.250%	2028	Jun	Sinker			1,495,000	0		55,000		1,440,000
01170PDR4	5.250%	2028	Dec	Sinker			1,535,000	0		55,000		1,480,000
01170PDR4	5.250%	2029	Jun	Sinker			1,570,000	0		55,000		1,515,000
01170PDR4	5.250%	2029	Dec	Term			1,610,000	0		55,000		1,555,000
01170PDS2	5.450%	2030	Jun	Sinker			1,655,000	0		60,000		1,595,000
01170PDS2	5.450%	2030	Dec	Sinker			1,695,000	0		60,000		1,635,000
01170PDS2	5.450%	2031	Jun	Sinker			1,740,000	0		60,000		1,680,000
01170PDS2	5.450%	2031	Dec	Sinker			1,785,000	0		65,000		1,720,000
01170PDS2	5.450%	2032	Jun	Sinker			1,830,000	0		65,000		1,765,000
01170PDS2	5.450%	2032	Dec	Sinker			1,875,000	0		65,000		1,810,000
01170PDS2	5.450%	2033	Jun	Sinker			1,925,000	0		70,000		1,855,000
01170PDS2	5.450%	2033	Dec	Term			1,970,000	0		70,000		1,900,000
01170PDT0	5.500%	2034	Jun	Sinker			2,020,000	0		70,000		1,950,000
01170PDT0	5.500%	2034	Dec	Sinker			2,075,000	0		75,000		2,000,000
01170PDT0	5.500%	2035	Jun	Sinker			2,125,000	0		75,000		2,050,000
01170PDT0	5.500%	2035	Dec	Sinker			2,180,000	0		75,000		2,105,000
01170PDT0	5.500%	2036	Jun	Sinker			2,240,000	0		80,000		2,160,000
01170PDT0	5.500%	2036	Dec	Sinker			2,295,000	0		80,000		2,215,000
01170PDT0	5.500%	2037	Jun	Sinker			2,355,000	0		85,000		2,270,000
01170PDT0	5.500%	2037	Dec	Sinker			2,415,000	0		85,000		2,330,000
01170PDT0	5.500%	2038	Jun	Sinker			2,480,000	0		90,000		2,390,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E081B Home Mortgage Revenue Bonds, 2008 Series B				Exempt	Prog: 115	Yield: 4.257%	Delivery: 9/30/2008	Dated: 9/30/2008	<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>
01170PDT0	5.500%	2038	Dec	Term			2,540,000	0	90,000	Aa2	AA+
							\$80,880,000	\$1,365,000	\$2,815,000		\$76,700,000
E091A Home Mortgage Revenue Bonds, 2009 Series A				Exempt	Prog: 116	Yield: 4.190%	Delivery: 5/28/2009	Dated: 5/28/2009	<i>AA/A-1+</i>	<i>Aa2/VMIG1</i>	<i>AA+/F1+</i>
01170PDV5		2020	Jun	Sinker		Pre-Ulm	1,110,000	0	0		1,110,000
01170PDV5		2020	Dec	Sinker		Pre-Ulm	1,135,000	0	0		1,135,000
01170PDV5		2021	Jun	Sinker		Pre-Ulm	1,170,000	0	0		1,170,000
01170PDV5		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0		1,195,000
01170PDV5		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0		1,225,000
01170PDV5		2022	Dec	Sinker		Pre-Ulm	1,255,000	0	0		1,255,000
01170PDV5		2023	Jun	Sinker		Pre-Ulm	1,290,000	0	0		1,290,000
01170PDV5		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0		1,320,000
01170PDV5		2024	Jun	Sinker		Pre-Ulm	1,350,000	0	0		1,350,000
01170PDV5		2024	Dec	Sinker		Pre-Ulm	1,390,000	0	0		1,390,000
01170PDV5		2025	Jun	Sinker		Pre-Ulm	1,420,000	0	0		1,420,000
01170PDV5		2025	Dec	Sinker		Pre-Ulm	1,455,000	0	0		1,455,000
01170PDV5		2026	Jun	Sinker		Pre-Ulm	1,495,000	0	0		1,495,000
01170PDV5		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0		1,530,000
01170PDV5		2027	Jun	Sinker		Pre-Ulm	1,570,000	0	0		1,570,000
01170PDV5		2027	Dec	Sinker		Pre-Ulm	1,610,000	0	0		1,610,000
01170PDV5		2028	Jun	Sinker		Pre-Ulm	1,650,000	0	0		1,650,000
01170PDV5		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0		1,690,000
01170PDV5		2029	Jun	Sinker		Pre-Ulm	1,730,000	0	0		1,730,000
01170PDV5		2029	Dec	Sinker		Pre-Ulm	1,770,000	0	0		1,770,000
01170PDV5		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0		1,820,000
01170PDV5		2030	Dec	Sinker		Pre-Ulm	1,870,000	0	0		1,870,000
01170PDV5		2031	Jun	Sinker		Pre-Ulm	1,910,000	0	0		1,910,000
01170PDV5		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0		1,960,000
01170PDV5		2032	Jun	Sinker		Pre-Ulm	2,010,000	0	0		2,010,000
01170PDV5		2032	Dec	Sinker		Pre-Ulm	2,060,000	0	0		2,060,000
01170PDV5		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0		2,110,000
01170PDV5		2033	Dec	Sinker		Pre-Ulm	2,160,000	0	0		2,160,000
01170PDV5		2034	Jun	Sinker		Pre-Ulm	2,220,000	0	0		2,220,000
01170PDV5		2034	Dec	Sinker		Pre-Ulm	2,270,000	0	0		2,270,000
01170PDV5		2035	Jun	Sinker		Pre-Ulm	2,330,000	0	0		2,330,000
01170PDV5		2035	Dec	Sinker		Pre-Ulm	2,380,000	0	0		2,380,000
01170PDV5		2036	Jun	Sinker		Pre-Ulm	2,450,000	0	0		2,450,000
01170PDV5		2036	Dec	Sinker		Pre-Ulm	2,510,000	0	0		2,510,000
01170PDV5		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0		2,570,000
01170PDV5		2037	Dec	Sinker		Pre-Ulm	2,630,000	0	0		2,630,000
01170PDV5		2038	Jun	Sinker		Pre-Ulm	2,705,000	0	0		2,705,000
01170PDV5		2038	Dec	Sinker		Pre-Ulm	2,765,000	0	0		2,765,000
01170PDV5		2039	Jun	Sinker		Pre-Ulm	2,845,000	0	0		2,845,000
01170PDV5		2039	Dec	Sinker		Pre-Ulm	2,905,000	0	0		2,905,000
01170PDV5		2040	Jun	Sinker		Pre-Ulm	2,985,000	0	0		2,985,000
01170PDV5		2040	Dec	Term		Pre-Ulm	3,055,000	0	0		3,055,000
						E091A Total	\$80,880,000	\$0	\$0		\$80,880,000
E091B Home Mortgage Revenue Bonds, 2009 Series B				Exempt	Prog: 117	Yield: 4.257%	Delivery: 5/28/2009	Dated: 5/28/2009	<i>AA/A-1+</i>	<i>Aa2/VMIG1</i>	<i>AA+/F1+</i>
01170PDX1		2020	Jun	Sinker		Pre-Ulm	1,110,000	0	0		1,110,000
01170PDX1		2020	Dec	Sinker		Pre-Ulm	1,135,000	0	0		1,135,000
01170PDX1		2021	Jun	Sinker		Pre-Ulm	1,170,000	0	0		1,170,000
01170PDX1		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0		1,195,000
01170PDX1		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0		1,225,000
01170PDX1		2022	Dec	Sinker		Pre-Ulm	1,255,000	0	0		1,255,000
01170PDX1		2023	Jun	Sinker		Pre-Ulm	1,290,000	0	0		1,290,000
01170PDX1		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0		1,320,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E091B Home Mortgage Revenue Bonds, 2009 Series B											
				Exempt	Prog: 117	Yield: 4.257%	Delivery: 5/28/2009	Dated: 5/28/2009	<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>
									AA/A-1+	Aa2/VMIG1	AA+/F1+
01170PDX1		2024	Jun	Sinker		Pre-Ulm	1,350,000	0	0		1,350,000
01170PDX1		2024	Dec	Sinker		Pre-Ulm	1,390,000	0	0		1,390,000
01170PDX1		2025	Jun	Sinker		Pre-Ulm	1,420,000	0	0		1,420,000
01170PDX1		2025	Dec	Sinker		Pre-Ulm	1,455,000	0	0		1,455,000
01170PDX1		2026	Jun	Sinker		Pre-Ulm	1,495,000	0	0		1,495,000
01170PDX1		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0		1,530,000
01170PDX1		2027	Jun	Sinker		Pre-Ulm	1,570,000	0	0		1,570,000
01170PDX1		2027	Dec	Sinker		Pre-Ulm	1,610,000	0	0		1,610,000
01170PDX1		2028	Jun	Sinker		Pre-Ulm	1,650,000	0	0		1,650,000
01170PDX1		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0		1,690,000
01170PDX1		2029	Jun	Sinker		Pre-Ulm	1,730,000	0	0		1,730,000
01170PDX1		2029	Dec	Sinker		Pre-Ulm	1,770,000	0	0		1,770,000
01170PDX1		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0		1,820,000
01170PDX1		2030	Dec	Sinker		Pre-Ulm	1,870,000	0	0		1,870,000
01170PDX1		2031	Jun	Sinker		Pre-Ulm	1,910,000	0	0		1,910,000
01170PDX1		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0		1,960,000
01170PDX1		2032	Jun	Sinker		Pre-Ulm	2,010,000	0	0		2,010,000
01170PDX1		2032	Dec	Sinker		Pre-Ulm	2,060,000	0	0		2,060,000
01170PDX1		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0		2,110,000
01170PDX1		2033	Dec	Sinker		Pre-Ulm	2,160,000	0	0		2,160,000
01170PDX1		2034	Jun	Sinker		Pre-Ulm	2,220,000	0	0		2,220,000
01170PDX1		2034	Dec	Sinker		Pre-Ulm	2,270,000	0	0		2,270,000
01170PDX1		2035	Jun	Sinker		Pre-Ulm	2,330,000	0	0		2,330,000
01170PDX1		2035	Dec	Sinker		Pre-Ulm	2,380,000	0	0		2,380,000
01170PDX1		2036	Jun	Sinker		Pre-Ulm	2,450,000	0	0		2,450,000
01170PDX1		2036	Dec	Sinker		Pre-Ulm	2,510,000	0	0		2,510,000
01170PDX1		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0		2,570,000
01170PDX1		2037	Dec	Sinker		Pre-Ulm	2,630,000	0	0		2,630,000
01170PDX1		2038	Jun	Sinker		Pre-Ulm	2,705,000	0	0		2,705,000
01170PDX1		2038	Dec	Sinker		Pre-Ulm	2,765,000	0	0		2,765,000
01170PDX1		2039	Jun	Sinker		Pre-Ulm	2,845,000	0	0		2,845,000
01170PDX1		2039	Dec	Sinker		Pre-Ulm	2,905,000	0	0		2,905,000
01170PDX1		2040	Jun	Sinker		Pre-Ulm	2,985,000	0	0		2,985,000
01170PDX1		2040	Dec	Term		Pre-Ulm	3,055,000	0	0		3,055,000
E091B Total							\$80,880,000	\$0	\$0	\$80,880,000	
E091C Home Mortgage Revenue Bonds, 2009 Series C											
				Exempt	Prog: 118	Yield: 4.893%	Delivery: 8/26/2009	Dated: 8/26/2009	<i>AA</i>	<i>Aa2</i>	<i>AA+</i>
01170PDZ6	0.900%	2010	Dec	Serial			660,000	0	0		660,000
01170PEA0	1.300%	2011	Jun	Serial			855,000	0	0		855,000
01170PEB8	1.500%	2011	Dec	Serial			965,000	0	0		965,000
01170PEC6	1.800%	2012	Jun	Serial			1,060,000	0	0		1,060,000
01170PED4	1.900%	2012	Dec	Serial			1,140,000	0	0		1,140,000
01170PEE2	2.150%	2013	Jun	Serial			1,175,000	0	0		1,175,000
01170PEF9	2.300%	2013	Dec	Serial			1,185,000	0	0		1,185,000
01170PEG7	2.650%	2014	Jun	Serial			1,185,000	0	0		1,185,000
01170PEH5	2.750%	2014	Dec	Serial			1,190,000	0	0		1,190,000
01170PEJ1	2.950%	2015	Jun	Serial			1,195,000	0	0		1,195,000
01170PEK8	2.950%	2015	Dec	Serial			1,200,000	0	0		1,200,000
01170PEL6	3.300%	2016	Jun	Serial			1,205,000	0	0		1,205,000
01170PEM4	3.300%	2016	Dec	Serial			1,210,000	0	0		1,210,000
01170PEN2	3.600%	2017	Jun	Serial			1,215,000	0	0		1,215,000
01170PEP7	3.600%	2017	Dec	Serial			1,220,000	0	0		1,220,000
01170PEQ5	3.850%	2018	Jun	Serial			1,225,000	0	0		1,225,000
01170PER3	3.850%	2018	Dec	Serial			1,230,000	0	0		1,230,000
01170PES1	3.950%	2019	Jun	Serial			1,235,000	0	0		1,235,000
01170PET9	3.950%	2019	Dec	Serial			1,240,000	0	0		1,240,000
01170PEU6	4.625%	2020	Jun	Sinker			1,250,000	0	0		1,250,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E091C Home Mortgage Revenue Bonds, 2009 Series C											
				Exempt	Prog: 118	Yield: 4.893%	Delivery: 8/26/2009	Dated: 8/26/2009	S and P	Moody's	Fitch
									AA	Aa2	AA+
01170PEU6	4.625%	2020	Dec	Sinker			1,255,000	0	0		1,255,000
01170PEU6	4.625%	2021	Jun	Sinker			1,265,000	0	0		1,265,000
01170PEU6	4.625%	2021	Dec	Sinker			1,270,000	0	0		1,270,000
01170PEU6	4.625%	2022	Jun	Sinker			1,280,000	0	0		1,280,000
01170PEU6	4.625%	2022	Dec	Sinker			1,285,000	0	0		1,285,000
01170PEU6	4.625%	2023	Jun	Sinker			1,295,000	0	0		1,295,000
01170PEU6	4.625%	2023	Dec	Sinker			1,305,000	0	0		1,305,000
01170PEU6	4.625%	2024	Jun	Sinker			1,310,000	0	0		1,310,000
01170PEU6	4.625%	2024	Dec	Term			1,320,000	0	0		1,320,000
01170PEV4	5.000%	2025	Jun	Sinker			1,330,000	0	0		1,330,000
01170PEV4	5.000%	2025	Dec	Sinker			1,340,000	0	0		1,340,000
01170PEV4	5.000%	2026	Jun	Sinker			1,350,000	0	0		1,350,000
01170PEV4	5.000%	2026	Dec	Sinker			1,360,000	0	0		1,360,000
01170PEV4	5.000%	2027	Jun	Sinker			1,375,000	0	0		1,375,000
01170PEV4	5.000%	2027	Dec	Sinker			1,385,000	0	0		1,385,000
01170PEV4	5.000%	2028	Jun	Sinker			1,395,000	0	0		1,395,000
01170PEV4	5.000%	2028	Dec	Sinker			1,410,000	0	0		1,410,000
01170PEV4	5.000%	2029	Jun	Sinker			1,420,000	0	0		1,420,000
01170PEV4	5.000%	2029	Dec	Term			1,435,000	0	0		1,435,000
01170PEW2	5.250%	2030	Jun	Sinker			1,445,000	0	0		1,445,000
01170PEW2	5.250%	2030	Dec	Sinker			1,460,000	0	0		1,460,000
01170PEW2	5.250%	2031	Jun	Sinker			1,475,000	0	0		1,475,000
01170PEW2	5.250%	2031	Dec	Sinker			1,490,000	0	0		1,490,000
01170PEW2	5.250%	2032	Jun	Sinker			1,500,000	0	0		1,500,000
01170PEW2	5.250%	2032	Dec	Sinker			1,520,000	0	0		1,520,000
01170PEW2	5.250%	2033	Jun	Sinker			1,535,000	0	0		1,535,000
01170PEW2	5.250%	2033	Dec	Sinker			1,550,000	0	0		1,550,000
01170PEW2	5.250%	2034	Jun	Sinker			1,565,000	0	0		1,565,000
01170PEW2	5.250%	2034	Dec	Term			1,585,000	0	0		1,585,000
01170PEX0	5.350%	2035	Jun	Sinker			1,600,000	0	0		1,600,000
01170PEX0	5.350%	2035	Dec	Sinker			1,620,000	0	0		1,620,000
01170PEX0	5.350%	2036	Jun	Sinker			1,635,000	0	0		1,635,000
01170PEX0	5.350%	2036	Dec	Sinker			1,655,000	0	0		1,655,000
01170PEX0	5.350%	2037	Jun	Sinker			1,675,000	0	0		1,675,000
01170PEX0	5.350%	2037	Dec	Sinker			1,695,000	0	0		1,695,000
01170PEX0	5.350%	2038	Jun	Sinker			1,715,000	0	0		1,715,000
01170PEX0	5.350%	2038	Dec	Sinker			1,720,000	0	0		1,720,000
01170PEX0	5.350%	2039	Jun	Sinker			1,230,000	0	0		1,230,000
01170PEX0	5.350%	2039	Dec	Term			2,975,000	0	0		2,975,000
E091C Total							\$80,870,000	\$0	\$0	\$80,870,000	
E091D Home Mortgage Revenue Bonds, 2009 Series D											
				Exempt	Prog: 119	Yield: 4.893%	Delivery: 8/26/2009	Dated: 8/26/2009	AA/A-1+	Aa2/VMIG1	AA+/F1+
01170PEY8		2020	Jun	Sinker		Pre-Ulm	1,105,000	0	0		1,105,000
01170PEY8		2020	Dec	Sinker		Pre-Ulm	1,145,000	0	0		1,145,000
01170PEY8		2021	Jun	Sinker		Pre-Ulm	1,160,000	0	0		1,160,000
01170PEY8		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0		1,195,000
01170PEY8		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0		1,225,000
01170PEY8		2022	Dec	Sinker		Pre-Ulm	1,260,000	0	0		1,260,000
01170PEY8		2023	Jun	Sinker		Pre-Ulm	1,285,000	0	0		1,285,000
01170PEY8		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0		1,320,000
01170PEY8		2024	Jun	Sinker		Pre-Ulm	1,360,000	0	0		1,360,000
01170PEY8		2024	Dec	Sinker		Pre-Ulm	1,380,000	0	0		1,380,000
01170PEY8		2025	Jun	Sinker		Pre-Ulm	1,425,000	0	0		1,425,000
01170PEY8		2025	Dec	Sinker		Pre-Ulm	1,460,000	0	0		1,460,000
01170PEY8		2026	Jun	Sinker		Pre-Ulm	1,490,000	0	0		1,490,000
01170PEY8		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0		1,530,000
01170PEY8		2027	Jun	Sinker		Pre-Ulm	1,565,000	0	0		1,565,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E091D	Home Mortgage Revenue Bonds, 2009 Series D			Exempt	Prog: 119	Yield: 4.893%	Delivery: 8/26/2009	Dated: 8/26/2009	<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>
									AA/A-1+	Aa2/VMIG1	AA+/F1+
01170PEY8		2027	Dec	Sinker		Pre-Ulm	1,605,000	0	0		1,605,000
01170PEY8		2028	Jun	Sinker		Pre-Ulm	1,645,000	0	0		1,645,000
01170PEY8		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0		1,690,000
01170PEY8		2029	Jun	Sinker		Pre-Ulm	1,735,000	0	0		1,735,000
01170PEY8		2029	Dec	Sinker		Pre-Ulm	1,785,000	0	0		1,785,000
01170PEY8		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0		1,820,000
01170PEY8		2030	Dec	Sinker		Pre-Ulm	1,855,000	0	0		1,855,000
01170PEY8		2031	Jun	Sinker		Pre-Ulm	1,915,000	0	0		1,915,000
01170PEY8		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0		1,960,000
01170PEY8		2032	Jun	Sinker		Pre-Ulm	2,005,000	0	0		2,005,000
01170PEY8		2032	Dec	Sinker		Pre-Ulm	2,055,000	0	0		2,055,000
01170PEY8		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0		2,110,000
01170PEY8		2033	Dec	Sinker		Pre-Ulm	2,170,000	0	0		2,170,000
01170PEY8		2034	Jun	Sinker		Pre-Ulm	2,210,000	0	0		2,210,000
01170PEY8		2034	Dec	Sinker		Pre-Ulm	2,275,000	0	0		2,275,000
01170PEY8		2035	Jun	Sinker		Pre-Ulm	2,325,000	0	0		2,325,000
01170PEY8		2035	Dec	Sinker		Pre-Ulm	2,400,000	0	0		2,400,000
01170PEY8		2036	Jun	Sinker		Pre-Ulm	2,440,000	0	0		2,440,000
01170PEY8		2036	Dec	Sinker		Pre-Ulm	2,505,000	0	0		2,505,000
01170PEY8		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0		2,570,000
01170PEY8		2037	Dec	Sinker		Pre-Ulm	2,645,000	0	0		2,645,000
01170PEY8		2038	Jun	Sinker		Pre-Ulm	2,695,000	0	0		2,695,000
01170PEY8		2038	Dec	Sinker		Pre-Ulm	2,775,000	0	0		2,775,000
01170PEY8		2039	Jun	Sinker		Pre-Ulm	2,825,000	0	0		2,825,000
01170PEY8		2039	Dec	Sinker		Pre-Ulm	2,915,000	0	0		2,915,000
01170PEY8		2040	Jun	Sinker		Pre-Ulm	2,975,000	0	0		2,975,000
01170PEY8		2040	Dec	Term		Pre-Ulm	3,060,000	0	0		3,060,000
E091D Total							\$80,870,000	\$0	\$0	\$80,870,000	
Home Mortgage Revenue Bonds (FTHB Program) Total							\$1,232,675,000	\$19,105,000	\$71,085,000	\$1,142,485,000	
Mortgage Revenue Bonds (FTHB Program)											
E98A1	Mortgage Revenue Bonds, 1998 Series A1			Exempt	Prog: 102	Yield: 5.206%	Delivery: 6/17/1998	Dated: 6/1/1998	<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>
									AAA	Aaa	AAA
0118315E0	3.800%	1998	Dec	Serial			60,000	60,000	0		0
0118315F7	3.900%	1999	Jun	Serial			150,000	150,000	0		0
0118315G5	3.950%	1999	Dec	Serial			205,000	205,000	0		0
0118315H3	4.050%	2000	Jun	Serial			210,000	210,000	0		0
0118315J9	4.050%	2000	Dec	Serial			220,000	210,000	10,000		0
0118315K6	4.150%	2001	Jun	Serial			230,000	220,000	10,000		0
0118315L4	4.150%	2001	Dec	Serial			235,000	225,000	10,000		0
0118315M2	4.250%	2002	Jun	Serial			240,000	225,000	15,000		0
0118315N0	4.250%	2002	Dec	Serial			245,000	210,000	35,000		0
0118315P5	4.350%	2003	Jun	Serial			260,000	190,000	70,000		0
0118315Q3	4.350%	2003	Dec	Serial			265,000	195,000	70,000		0
0118315R1	4.450%	2004	Jun	Serial			275,000	200,000	75,000		0
0118315S9	4.450%	2004	Dec	Serial			285,000	210,000	75,000		0
0118315T7	4.550%	2005	Jun	Serial			295,000	205,000	90,000		0
0118315U4	4.550%	2005	Dec	Serial			305,000	210,000	95,000		0
0118315V2	4.650%	2006	Jun	Serial			315,000	220,000	95,000		0
0118315W0	4.650%	2006	Dec	Serial			325,000	225,000	100,000		0
0118315X8	4.700%	2007	Jun	Serial			335,000	230,000	105,000		0
0118315Y6	4.700%	2007	Dec	Serial			345,000	240,000	105,000		0
0118315Z3	4.750%	2008	Jun	Serial			355,000	245,000	110,000		0
0118316A7	4.750%	2008	Dec	Serial			670,000	460,000	210,000		0
0118316B5	4.800%	2009	Jun	Serial			1,455,000	690,000	765,000		0
0118316C3	4.800%	2009	Dec	Serial			1,490,000	720,000	770,000		0

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Mortgage Revenue Bonds (FTHB Program)											
E98A1 Mortgage Revenue Bonds, 1998 Series A1											
				Exempt	Prog: 102	Yield: 5.206%	Delivery: 6/17/1998	Dated: 6/1/1998	AAA	Aaa	AAA
0118316D1	4.900%	2010	Jun	Serial			1,525,000	0	790,000		735,000
0118316E9	4.900%	2010	Dec	Serial			1,565,000	0	815,000		750,000
0118316F6	5.000%	2011	Jun	Serial			1,605,000	0	840,000		765,000
0118316G4	5.000%	2011	Dec	Serial			1,645,000	0	855,000		790,000
0118316H2	5.100%	2012	Jun	Serial			1,685,000	0	880,000		805,000
0118316J8	5.100%	2012	Dec	Serial			1,730,000	0	900,000		830,000
0118316Q2	5.150%	2013	Jun	Serial			1,775,000	0	935,000		840,000
0118316R0	5.150%	2013	Dec	Serial			1,825,000	0	955,000		870,000
0118316K5	5.300%	2014	Jun	Sinker			1,875,000	0	1,105,000		770,000
0118316K5	5.300%	2014	Dec	Sinker			1,925,000	0	1,135,000		790,000
0118316K5	5.300%	2015	Jun	Sinker			1,975,000	0	1,170,000		805,000
0118316K5	5.300%	2015	Dec	Sinker			2,025,000	0	1,195,000		830,000
0118316K5	5.300%	2016	Jun	Sinker			2,075,000	0	1,220,000		855,000
0118316K5	5.300%	2016	Dec	Sinker			2,125,000	0	1,255,000		870,000
0118316K5	5.300%	2017	Jun	Sinker			2,175,000	0	1,285,000		890,000
0118316K5	5.300%	2017	Dec	Term			2,225,000	0	1,305,000		920,000
E98A1 Total							\$38,525,000	\$5,955,000	\$19,455,000	\$13,115,000	
E98A2 Mortgage Revenue Bonds, 1998 Series A2											
				Exempt	Prog: 102	Yield: 5.206%	Delivery: 6/17/1998	Dated: 6/1/1998	AAA	Aaa	AAA
0118316L3	4.850%	2019	Dec	Term	AMT	PAC	8,805,000	0	8,805,000		0
0118316M1	5.300%	2020	Jun	Sinker	AMT		600,000	0	360,000		240,000
0118316M1	5.300%	2020	Dec	Sinker	AMT		615,000	0	375,000		240,000
0118316M1	5.300%	2021	Jun	Sinker	AMT		630,000	0	380,000		250,000
0118316M1	5.300%	2021	Dec	Sinker	AMT		650,000	0	395,000		255,000
0118316M1	5.300%	2022	Jun	Sinker	AMT		665,000	0	400,000		265,000
0118316M1	5.300%	2022	Dec	Sinker	AMT		685,000	0	410,000		275,000
0118316M1	5.300%	2023	Jun	Sinker	AMT		700,000	0	425,000		275,000
0118316M1	5.300%	2023	Dec	Sinker	AMT		720,000	0	435,000		285,000
0118316M1	5.300%	2024	Jun	Sinker	AMT		740,000	0	445,000		295,000
0118316M1	5.300%	2024	Dec	Sinker	AMT		755,000	0	460,000		295,000
0118316M1	5.300%	2025	Jun	Sinker	AMT		780,000	0	470,000		310,000
0118316M1	5.300%	2025	Dec	Sinker	AMT		800,000	0	485,000		315,000
0118316M1	5.300%	2026	Jun	Sinker	AMT		820,000	0	495,000		325,000
0118316M1	5.300%	2026	Dec	Term	AMT		840,000	0	505,000		335,000
0118316P4	5.400%	2035	Dec	Term	AMT		12,670,000	0	12,670,000		0
E98A2 Total							\$31,475,000	\$0	\$27,515,000	\$3,960,000	
E99A1 Mortgage Revenue Bonds, 1999 Series A1											
				Exempt	Prog: 103	Yield: 5.978%	Delivery: 11/17/1999	Dated: 10/15/1999	AAA	Aaa	AAA
011832CA8	5.800%	2012	Jun	Sinker			1,635,000	0	45,000		1,590,000
011832CA8	5.800%	2012	Dec	Sinker			1,680,000	0	50,000		1,630,000
011832CA8	5.800%	2013	Jun	Sinker			1,735,000	0	50,000		1,685,000
011832CA8	5.800%	2013	Dec	Term			1,785,000	0	50,000		1,735,000
011832CB6	6.000%	2014	Jun	Sinker			1,835,000	0	55,000		1,780,000
011832CB6	6.000%	2014	Dec	Sinker			1,890,000	0	55,000		1,835,000
011832CB6	6.000%	2015	Jun	Term			880,000	0	25,000		855,000
E99A1 Total							\$11,440,000	\$0	\$330,000	\$11,110,000	
E99A2 Mortgage Revenue Bonds, 1999 Series A2											
				Exempt	Prog: 103	Yield: 5.978%	Delivery: 11/17/1999	Dated: 10/15/1999	AAA	Aaa	AAA
011832CC4	4.500%	2001	Dec	Serial	AMT		955,000	955,000	0		0
011832CD2	4.700%	2002	Dec	Serial	AMT		1,980,000	1,980,000	0		0
011832CE0	4.850%	2003	Dec	Serial	AMT		2,075,000	2,015,000	60,000		0
011832CF7	5.000%	2004	Dec	Serial	AMT		2,180,000	2,115,000	65,000		0
011832CG5	5.150%	2005	Dec	Serial	AMT		2,290,000	2,220,000	70,000		0
011832CH3	5.250%	2006	Dec	Serial	AMT		2,405,000	2,335,000	70,000		0
011832CJ9	5.350%	2007	Dec	Serial	AMT		2,535,000	2,460,000	75,000		0
011832CK6	5.450%	2008	Dec	Serial	AMT		2,670,000	2,590,000	80,000		0
011832CL4	5.550%	2009	Dec	Serial	AMT		2,820,000	2,735,000	85,000		0
011832CM2	5.650%	2010	Dec	Serial	AMT		2,980,000	0	90,000		2,890,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Mortgage Revenue Bonds (FTHB Program)											
E99A2 Mortgage Revenue Bonds, 1999 Series A2											
				Exempt	Prog: 103	Yield: 5.978%	Delivery: 11/17/1999	Dated: 10/15/1999	AAA	Aaa	AAA
011832CN0	5.750%	2011	Dec	Serial	AMT		3,145,000	0	95,000	3,050,000	
011832CQ3	6.200%	2015	Jun	Sinker	AMT		1,070,000	0	980,000	90,000	
011832CQ3	6.200%	2015	Dec	Sinker	AMT		2,005,000	0	1,835,000	170,000	
011832CQ3	6.200%	2016	Jun	Sinker	AMT		2,065,000	0	1,890,000	175,000	
011832CQ3	6.200%	2016	Dec	Sinker	AMT		2,130,000	0	1,950,000	180,000	
011832CQ3	6.200%	2017	Jun	Sinker	AMT		2,200,000	0	2,015,000	185,000	
011832CQ3	6.200%	2017	Dec	Sinker	AMT		2,270,000	0	2,080,000	190,000	
011832CQ3	6.200%	2018	Jun	Sinker	AMT		2,340,000	0	2,140,000	200,000	
011832CQ3	6.200%	2018	Dec	Sinker	AMT		2,410,000	0	2,205,000	205,000	
011832CQ3	6.200%	2019	Jun	Sinker	AMT		2,490,000	0	2,280,000	210,000	
011832CQ3	6.200%	2019	Dec	Sinker	AMT		2,560,000	0	2,345,000	215,000	
011832CQ3	6.200%	2020	Jun	Sinker	AMT		2,640,000	0	2,415,000	225,000	
011832CQ3	6.200%	2020	Dec	Sinker	AMT		2,725,000	0	2,495,000	230,000	
011832CP5	6.200%	2021	Jun	Serial	AMT		815,000	0	745,000	70,000	
011832CQ3	6.200%	2021	Jun	Sinker	AMT		1,995,000	0	1,825,000	170,000	
011832CQ3	6.200%	2021	Dec	Term	AMT		2,900,000	0	2,655,000	245,000	
011832CR1	6.125%	2022	Jun	Sinker	AMT		2,995,000	0	0	2,995,000	
011832CR1	6.125%	2022	Dec	Sinker	AMT		3,085,000	0	0	3,085,000	
011832CR1	6.125%	2023	Jun	Sinker	AMT		3,180,000	0	0	3,180,000	
011832CR1	6.125%	2023	Dec	Sinker	AMT		3,285,000	0	0	3,285,000	
011832CR1	6.125%	2024	Jun	Sinker	AMT		3,380,000	0	0	3,380,000	
011832CR1	6.125%	2024	Dec	Sinker	AMT		3,490,000	0	0	3,490,000	
011832CR1	6.125%	2025	Jun	Sinker	AMT		3,605,000	0	0	3,605,000	
011832CR1	6.125%	2025	Dec	Sinker	AMT		3,715,000	0	0	3,715,000	
011832CR1	6.125%	2026	Jun	Sinker	AMT		3,830,000	0	0	3,830,000	
011832CR1	6.125%	2026	Dec	Sinker	AMT		3,955,000	0	0	3,955,000	
011832CR1	6.125%	2027	Jun	Sinker	AMT		4,080,000	0	0	4,080,000	
011832CR1	6.125%	2027	Dec	Term	AMT		3,300,000	0	0	3,300,000	
011832CS9	5.330%	2030	Dec	Term	AMT	PAC	52,000,000	2,810,000	49,190,000	0	
011832CT7	6.250%	2031	Jun	Term	AMT		36,010,000	0	36,010,000	0	
E99A2 Total							\$188,560,000	\$22,215,000	\$115,745,000	\$50,600,000	
E001A Mortgage Revenue Bonds, 2000 Series A											
				Exempt	Prog: 104	Yield: 5.929%	Delivery: 11/14/2000	Dated: 11/1/2000	AAA	Aaa	AAA
011832KY7	5.900%	2031	Jun	Sinker			2,155,000	0	0	2,155,000	
011832KY7	5.900%	2031	Dec	Sinker			2,215,000	0	0	2,215,000	
011832KY7	5.900%	2032	Jun	Sinker			2,285,000	0	0	2,285,000	
011832KY7	5.900%	2032	Dec	Sinker			2,350,000	0	0	2,350,000	
011832KY7	5.900%	2033	Jun	Sinker			2,425,000	0	0	2,425,000	
011832KY7	5.900%	2033	Dec	Sinker			2,495,000	0	0	2,495,000	
011832KY7	5.900%	2034	Jun	Sinker			2,570,000	0	0	2,570,000	
011832KY7	5.900%	2034	Dec	Sinker			2,645,000	0	0	2,645,000	
011832KY7	5.900%	2035	Jun	Sinker			2,725,000	0	0	2,725,000	
011832KY7	5.900%	2035	Dec	Sinker			2,810,000	0	0	2,810,000	
011832KY7	5.900%	2036	Jun	Sinker			2,895,000	0	0	2,895,000	
011832KY7	5.900%	2036	Dec	Term			1,350,000	0	0	1,350,000	
011832KZ4	5.750%	2038	Dec	Term			14,475,000	0	14,475,000	0	
011832LA8	6.000%	2040	Dec	Term			14,920,000	0	14,920,000	0	
E001A Total							\$58,315,000	\$0	\$29,395,000	\$28,920,000	
E001C Mortgage Revenue Bonds, 2000 Series C											
				Exempt	Prog: 104	Yield: 5.929%	Delivery: 11/14/2000	Dated: 11/1/2000	AAA	Aaa	AAA
011832LN0	4.700%	2002	Dec	Serial	AMT		205,000	205,000	0	0	
011832LC4	4.750%	2003	Dec	Serial	AMT		430,000	430,000	0	0	
011832LP5	4.800%	2004	Dec	Serial	AMT		455,000	455,000	0	0	
011832LD2	4.850%	2005	Dec	Serial	AMT		480,000	480,000	0	0	
011832LQ3	4.900%	2006	Dec	Serial	AMT		500,000	500,000	0	0	
011832LE0	4.950%	2007	Dec	Serial	AMT		520,000	520,000	0	0	
011832LR1	5.000%	2008	Dec	Serial	AMT		515,000	515,000	0	0	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Mortgage Revenue Bonds (FTHB Program)											
E001C Mortgage Revenue Bonds, 2000 Series C											
				Exempt	Prog: 104	Yield: 5.929%	Delivery: 11/14/2000	Dated: 11/1/2000	<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>
									AAA	Aaa	AAA
011832LF7	5.050%	2009	Dec	Serial	AMT		585,000	0	585,000	0	
011832LS9	5.100%	2010	Dec	Serial	AMT		620,000	0	620,000	0	
011832LH3	5.875%	2020	Dec	Term	AMT		4,700,000	0	4,700,000	0	
011832LG5	5.900%	2021	Jun	Sinker	AMT		1,835,000	0	0	1,835,000	
011832LG5	5.900%	2021	Dec	Sinker	AMT		1,890,000	0	0	1,890,000	
011832LG5	5.900%	2022	Jun	Sinker	AMT		1,945,000	0	0	1,945,000	
011832LG5	5.900%	2022	Dec	Sinker	AMT		2,005,000	0	0	2,005,000	
011832LG5	5.900%	2023	Jun	Sinker	AMT		2,065,000	0	0	2,065,000	
011832LG5	5.900%	2023	Dec	Sinker	AMT		2,125,000	0	0	2,125,000	
011832LG5	5.900%	2024	Jun	Sinker	AMT		2,190,000	0	0	2,190,000	
011832LG5	5.900%	2024	Dec	Sinker	AMT		2,255,000	0	0	2,255,000	
011832LG5	5.900%	2025	Jun	Sinker	AMT		2,320,000	0	0	2,320,000	
011832LG5	5.900%	2025	Dec	Sinker	AMT		2,390,000	0	0	2,390,000	
011832LG5	5.900%	2026	Jun	Sinker	AMT		2,465,000	0	0	2,465,000	
011832LG5	5.900%	2026	Dec	Sinker	AMT		2,535,000	0	0	2,535,000	
011832LG5	5.900%	2027	Jun	Sinker	AMT		2,615,000	0	0	2,615,000	
011832LG5	5.900%	2027	Dec	Term	AMT		1,110,000	0	0	1,110,000	
011832LJ9	5.800%	2029	Jun	Term	AMT		11,065,000	0	11,065,000	0	
011832LX9	6.000%	2031	Dec	Term	AMT		15,235,000	0	15,235,000	0	
011832LU4	6.000%	2032	Jun	Term	AMT		3,730,000	0	3,730,000	0	
E001C Total							\$68,785,000	\$3,105,000	\$35,935,000	\$29,745,000	
E011A Mortgage Revenue Bonds, 2001 Series A											
				Exempt	Prog: 105	Yield: 5.211%	Delivery: 10/17/2001	Dated: 10/1/2001	AAA	Aaa	AAA
011832NN8	4.400%	2002	Jun	Sinker	PAC		40,000	40,000	0	0	
011832NN8	4.400%	2002	Dec	Sinker	PAC		155,000	155,000	0	0	
011832NA6	2.500%	2002	Dec	Serial			295,000	295,000	0	0	
011832NN8	4.400%	2003	Jun	Sinker	PAC		160,000	150,000	10,000	0	
011832NN8	4.400%	2003	Dec	Sinker	PAC		160,000	145,000	15,000	0	
011832NB4	2.700%	2003	Dec	Serial			480,000	470,000	10,000	0	
011832NN8	4.400%	2004	Jun	Sinker	PAC		165,000	140,000	25,000	0	
011832NC2	3.050%	2004	Dec	Serial			500,000	490,000	10,000	0	
011832NN8	4.400%	2004	Dec	Sinker	PAC		165,000	130,000	35,000	0	
011832NN8	4.400%	2005	Jun	Sinker	PAC		170,000	120,000	50,000	0	
011832NN8	4.400%	2005	Dec	Sinker	PAC		175,000	105,000	70,000	0	
011832ND0	3.250%	2005	Dec	Serial			515,000	505,000	10,000	0	
011832NN8	4.400%	2006	Jun	Sinker	PAC		175,000	100,000	75,000	0	
011832NN8	4.400%	2006	Dec	Sinker	PAC		180,000	90,000	90,000	0	
011832NE8	3.500%	2006	Dec	Serial			545,000	535,000	10,000	0	
011832NN8	4.400%	2007	Jun	Sinker	PAC		185,000	80,000	105,000	0	
011832NF5	3.700%	2007	Dec	Serial			560,000	550,000	10,000	0	
011832NN8	4.400%	2007	Dec	Sinker	PAC		190,000	75,000	115,000	0	
011832NN8	4.400%	2008	Jun	Sinker	PAC		195,000	65,000	130,000	0	
011832NN8	4.400%	2008	Dec	Sinker	PAC		195,000	60,000	135,000	0	
011832NG3	3.900%	2008	Dec	Serial			585,000	575,000	10,000	0	
011832NN8	4.400%	2009	Jun	Sinker	PAC		205,000	55,000	150,000	0	
011832NH1	4.000%	2009	Dec	Serial			610,000	600,000	10,000	0	
011832NN8	4.400%	2009	Dec	Sinker	PAC		205,000	50,000	155,000	0	
011832NN8	4.400%	2010	Jun	Sinker	PAC		210,000	0	170,000	40,000	
011832NJ7	4.150%	2010	Dec	Serial			640,000	0	10,000	630,000	
011832NN8	4.400%	2010	Dec	Sinker	PAC		215,000	0	175,000	40,000	
011832NN8	4.400%	2011	Jun	Sinker	PAC		220,000	0	175,000	45,000	
011832NK4	4.250%	2011	Dec	Serial			670,000	0	10,000	660,000	
011832NN8	4.400%	2011	Dec	Sinker	PAC		225,000	0	170,000	55,000	
011832NL2	5.200%	2012	Jun	Sinker			345,000	0	5,000	340,000	
011832NN8	4.400%	2012	Jun	Sinker	PAC		230,000	0	165,000	65,000	
011832NL2	5.200%	2012	Dec	Sinker			355,000	0	5,000	350,000	
011832NN8	4.400%	2012	Dec	Sinker			235,000	0	170,000	65,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Mortgage Revenue Bonds (FTHB Program)											
E011A Mortgage Revenue Bonds, 2001 Series A											
				Exempt	Prog: 105	Yield: 5.211%	Delivery: 10/17/2001	Dated: 10/1/2001	<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>
									AAA	Aaa	AAA
011832NL2	5.200%	2013	Jun	Sinker			365,000	0	5,000		360,000
011832NN8	4.400%	2013	Jun	Sinker		PAC	240,000	0	175,000		65,000
011832NL2	5.200%	2013	Dec	Sinker			370,000	0	5,000		365,000
011832NN8	4.400%	2013	Dec	Sinker		PAC	250,000	0	185,000		65,000
011832NN8	4.400%	2014	Jun	Sinker		PAC	260,000	0	190,000		70,000
011832NL2	5.200%	2014	Jun	Sinker			380,000	0	5,000		375,000
011832NL2	5.200%	2014	Dec	Sinker			390,000	0	5,000		385,000
011832NN8	4.400%	2014	Dec	Sinker		PAC	265,000	0	190,000		75,000
011832NL2	5.200%	2015	Jun	Sinker			400,000	0	5,000		395,000
011832NN8	4.400%	2015	Jun	Sinker		PAC	270,000	0	195,000		75,000
011832NL2	5.200%	2015	Dec	Sinker			410,000	0	5,000		405,000
011832NN8	4.400%	2015	Dec	Sinker		PAC	280,000	0	205,000		75,000
011832NN8	4.400%	2016	Jun	Sinker		PAC	285,000	0	210,000		75,000
011832NL2	5.200%	2016	Jun	Sinker			420,000	0	5,000		415,000
011832NL2	5.200%	2016	Dec	Sinker			435,000	0	5,000		430,000
011832NN8	4.400%	2016	Dec	Sinker		PAC	290,000	0	215,000		75,000
011832NN8	4.400%	2017	Jun	Sinker		PAC	295,000	0	220,000		75,000
011832NL2	5.200%	2017	Jun	Sinker			445,000	0	5,000		440,000
011832NN8	4.400%	2017	Dec	Sinker		PAC	305,000	0	225,000		80,000
011832NL2	5.200%	2017	Dec	Sinker			455,000	0	5,000		450,000
011832NN8	4.400%	2018	Jun	Sinker		PAC	315,000	0	235,000		80,000
011832NL2	5.200%	2018	Jun	Sinker			465,000	0	10,000		455,000
011832NL2	5.200%	2018	Dec	Sinker			480,000	0	10,000		470,000
011832NN8	4.400%	2018	Dec	Sinker		PAC	320,000	0	235,000		85,000
011832NN8	4.400%	2019	Jun	Sinker		PAC	330,000	0	235,000		95,000
011832NL2	5.200%	2019	Jun	Sinker			490,000	0	10,000		480,000
011832NL2	5.200%	2019	Dec	Sinker			505,000	0	10,000		495,000
011832NN8	4.400%	2019	Dec	Sinker		PAC	335,000	0	240,000		95,000
011832NN8	4.400%	2020	Jun	Sinker		PAC	350,000	0	255,000		95,000
011832NL2	5.200%	2020	Jun	Sinker			515,000	0	10,000		505,000
011832NN8	4.400%	2020	Dec	Sinker		PAC	215,000	0	155,000		60,000
011832NL2	5.200%	2020	Dec	Sinker			325,000	0	5,000		320,000
011832NN8	4.400%	2021	Jun	Sinker		PAC	150,000	0	105,000		45,000
011832NL2	5.200%	2021	Jun	Term			230,000	0	5,000		225,000
011832NN8	4.400%	2021	Dec	Sinker		PAC	155,000	0	110,000		45,000
011832NMO	5.300%	2021	Dec	Sinker			130,000	0	0		130,000
011832NZ1	5.300%	2021	Dec	Sinker			105,000	0	0		105,000
011832NN8	4.400%	2022	Jun	Sinker		PAC	160,000	0	115,000		45,000
011832NMO	5.300%	2022	Jun	Sinker			130,000	0	0		130,000
011832NZ1	5.300%	2022	Jun	Sinker			110,000	0	0		110,000
011832NZ1	5.300%	2022	Dec	Sinker			110,000	0	0		110,000
011832NMO	5.300%	2022	Dec	Sinker			135,000	0	0		135,000
011832NN8	4.400%	2022	Dec	Sinker		PAC	170,000	0	125,000		45,000
011832NZ1	5.300%	2023	Jun	Sinker			115,000	0	0		115,000
011832NN8	4.400%	2023	Jun	Sinker		PAC	170,000	0	125,000		45,000
011832NMO	5.300%	2023	Jun	Sinker			140,000	0	0		140,000
011832NN8	4.400%	2023	Dec	Sinker		PAC	175,000	0	130,000		45,000
011832NZ1	5.300%	2023	Dec	Sinker			120,000	0	0		120,000
011832NMO	5.300%	2023	Dec	Sinker			140,000	0	0		140,000
011832NMO	5.300%	2024	Jun	Sinker			145,000	0	0		145,000
011832NZ1	5.300%	2024	Jun	Sinker			125,000	0	0		125,000
011832NN8	4.400%	2024	Jun	Sinker		PAC	175,000	0	130,000		45,000
011832NMO	5.300%	2024	Dec	Sinker			150,000	0	0		150,000
011832NZ1	5.300%	2024	Dec	Sinker			125,000	0	0		125,000
011832NN8	4.400%	2024	Dec	Sinker		PAC	185,000	0	140,000		45,000
011832NMO	5.300%	2025	Jun	Sinker			150,000	0	0		150,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Mortgage Revenue Bonds (FTHB Program)											
E011A Mortgage Revenue Bonds, 2001 Series A											
				Exempt	Prog: 105	Yield: 5.211%	Delivery: 10/17/2001	Dated: 10/1/2001	AAA	Aaa	AAA
011832NZ1	5.300%	2025	Jun	Sinker			130,000	0	0	130,000	
011832NN8	4.400%	2025	Jun	Sinker		PAC	190,000	0	145,000	45,000	
011832NN8	4.400%	2025	Dec	Sinker		PAC	195,000	0	150,000	45,000	
011832NMO	5.300%	2025	Dec	Sinker			160,000	0	0	160,000	
011832NZ1	5.300%	2025	Dec	Sinker			130,000	0	0	130,000	
011832NMO	5.300%	2026	Jun	Sinker			165,000	0	0	165,000	
011832NN8	4.400%	2026	Jun	Sinker		PAC	195,000	0	150,000	45,000	
011832NZ1	5.300%	2026	Jun	Sinker			135,000	0	0	135,000	
011832NN8	4.400%	2026	Dec	Sinker		PAC	205,000	0	155,000	50,000	
011832NZ1	5.300%	2026	Dec	Sinker			140,000	0	0	140,000	
011832NMO	5.300%	2026	Dec	Sinker			165,000	0	5,000	160,000	
011832NN8	4.400%	2027	Jun	Sinker		PAC	210,000	0	155,000	55,000	
011832NZ1	5.300%	2027	Jun	Sinker			145,000	0	5,000	140,000	
011832NMO	5.300%	2027	Jun	Sinker			170,000	0	5,000	165,000	
011832NN8	4.400%	2027	Dec	Sinker		PAC	220,000	0	155,000	65,000	
011832NMO	5.300%	2027	Dec	Sinker			175,000	0	5,000	170,000	
011832NZ1	5.300%	2027	Dec	Sinker			145,000	0	5,000	140,000	
011832NZ1	5.300%	2028	Jun	Sinker			150,000	0	5,000	145,000	
011832NMO	5.300%	2028	Jun	Sinker			180,000	0	5,000	175,000	
011832NN8	4.400%	2028	Jun	Sinker		PAC	225,000	0	155,000	70,000	
011832NMO	5.300%	2028	Dec	Sinker			185,000	0	5,000	180,000	
011832NZ1	5.300%	2028	Dec	Sinker			155,000	0	5,000	150,000	
011832NN8	4.400%	2028	Dec	Sinker		PAC	230,000	0	155,000	75,000	
011832NN8	4.400%	2029	Jun	Sinker		PAC	235,000	0	160,000	75,000	
011832NZ1	5.300%	2029	Jun	Sinker			160,000	0	5,000	155,000	
011832NMO	5.300%	2029	Jun	Sinker			190,000	0	5,000	185,000	
011832NN8	4.400%	2029	Dec	Sinker		PAC	240,000	0	165,000	75,000	
011832NZ1	5.300%	2029	Dec	Sinker			165,000	0	5,000	160,000	
011832NMO	5.300%	2029	Dec	Sinker			195,000	0	5,000	190,000	
011832NMO	5.300%	2030	Jun	Sinker			210,000	0	5,000	205,000	
011832NN8	4.400%	2030	Jun	Sinker		PAC	260,000	0	185,000	75,000	
011832NZ1	5.300%	2030	Jun	Sinker			180,000	0	5,000	175,000	
011832NZ1	5.300%	2030	Dec	Term			165,000	0	5,000	160,000	
011832NMO	5.300%	2030	Dec	Sinker			205,000	0	5,000	200,000	
011832NN8	4.400%	2030	Dec	Sinker		PAC	250,000	0	175,000	75,000	
011832NN8	4.400%	2031	Jun	Sinker		PAC	255,000	0	180,000	75,000	
011832NMO	5.300%	2031	Jun	Term			380,000	0	5,000	375,000	
011832NN8	4.400%	2031	Dec	Term		PAC	540,000	0	390,000	150,000	
E011A Total							\$32,740,000	\$5,580,000	\$9,305,000	\$17,855,000	
E011B Mortgage Revenue Bonds, 2001 Series B											
				Exempt	Prog: 105	Yield: 5.211%	Delivery: 10/17/2001	Dated: 10/1/2001	AAA	Aaa	AAA
B2	011832NS7	4.000%	2007	Serial	AMT		60,000	60,000	0	0	
B2	011832NT5	4.150%	2008	Serial	AMT		70,000	70,000	0	0	
B2	011832NU2	4.300%	2009	Serial	AMT		70,000	70,000	0	0	
B2	011832NV0	4.450%	2010	Serial	AMT		70,000	0	0	70,000	
B2	011832NW8	5.000%	2011	Serial	AMT		1,415,000	0	0	1,415,000	
B2	011832NX6	5.000%	2012	Serial	AMT		1,490,000	0	0	1,490,000	
B1	011832PA4	5.230%	2013	Sinker	AMT		265,000	0	0	265,000	
B1	011832NP3	5.300%	2013	Sinker	AMT		30,000	0	0	30,000	
B2	011832NY4	5.000%	2013	Serial	AMT		1,275,000	0	0	1,275,000	
B1	011832PA4	5.230%	2014	Sinker	AMT		740,000	0	0	740,000	
B1	011832NP3	5.300%	2014	Sinker	AMT		80,000	0	0	80,000	
B1	011832PA4	5.230%	2014	Sinker	AMT		755,000	0	0	755,000	
B1	011832NP3	5.300%	2014	Sinker	AMT		85,000	0	0	85,000	
B1	011832NP3	5.300%	2015	Sinker	AMT		85,000	0	0	85,000	
B1	011832PA4	5.230%	2015	Sinker	AMT		775,000	0	0	775,000	
B1	011832NP3	5.300%	2015	Sinker	AMT		90,000	0	0	90,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Mortgage Revenue Bonds (FTHB Program)										
E011B Mortgage Revenue Bonds, 2001 Series B										
B1	011832PA4	5.230%	2015	Dec	Sinker	AMT	790,000	0	0	790,000
B1	011832NP3	5.300%	2016	Jun	Sinker	AMT	90,000	0	0	90,000
B1	011832PA4	5.230%	2016	Jun	Sinker	AMT	820,000	0	0	820,000
B1	011832NP3	5.300%	2016	Dec	Sinker	AMT	90,000	0	0	90,000
B1	011832PA4	5.230%	2016	Dec	Sinker	AMT	840,000	0	0	840,000
B1	011832PA4	5.230%	2017	Jun	Sinker	AMT	860,000	0	0	860,000
B1	011832NP3	5.300%	2017	Jun	Sinker	AMT	95,000	0	0	95,000
B1	011832NP3	5.300%	2017	Dec	Sinker	AMT	95,000	0	0	95,000
B1	011832PA4	5.230%	2017	Dec	Sinker	AMT	885,000	0	0	885,000
B1	011832PA4	5.230%	2018	Jun	Sinker	AMT	915,000	0	0	915,000
B1	011832NP3	5.300%	2018	Jun	Sinker	AMT	100,000	0	0	100,000
B1	011832PA4	5.230%	2018	Dec	Sinker	AMT	930,000	0	0	930,000
B1	011832NP3	5.300%	2018	Dec	Sinker	AMT	105,000	0	0	105,000
B1	011832NP3	5.300%	2019	Jun	Sinker	AMT	105,000	0	0	105,000
B1	011832PA4	5.230%	2019	Jun	Sinker	AMT	955,000	0	0	955,000
B1	011832PA4	5.230%	2019	Dec	Sinker	AMT	980,000	0	0	980,000
B1	011832NP3	5.300%	2019	Dec	Sinker	AMT	110,000	0	0	110,000
B1	011832PA4	5.230%	2020	Jun	Sinker	AMT	1,010,000	0	0	1,010,000
B1	011832NP3	5.300%	2020	Jun	Sinker	AMT	110,000	0	0	110,000
B1	011832PA4	5.230%	2020	Dec	Sinker	AMT	1,035,000	0	0	1,035,000
B1	011832NP3	5.300%	2020	Dec	Sinker	AMT	115,000	0	0	115,000
B1	011832NP3	5.300%	2021	Jun	Term	AMT	115,000	0	0	115,000
B1	011832PA4	5.230%	2021	Jun	Sinker	AMT	1,065,000	0	0	1,065,000
B1	011832PA4	5.230%	2021	Dec	Sinker	AMT	1,215,000	0	0	1,215,000
B1	011832PA4	5.230%	2022	Jun	Sinker	AMT	1,245,000	0	0	1,245,000
B1	011832PA4	5.230%	2022	Dec	Sinker	AMT	1,280,000	0	0	1,280,000
B1	011832PA4	5.230%	2023	Jun	Sinker	AMT	1,315,000	0	0	1,315,000
B1	011832PA4	5.230%	2023	Dec	Sinker	AMT	1,350,000	0	0	1,350,000
B1	011832PA4	5.230%	2024	Jun	Sinker	AMT	1,390,000	0	0	1,390,000
B1	011832PA4	5.230%	2024	Dec	Sinker	AMT	1,425,000	0	0	1,425,000
B1	011832PA4	5.230%	2025	Jun	Sinker	AMT	1,465,000	0	0	1,465,000
B1	011832PA4	5.230%	2025	Dec	Sinker	AMT	1,505,000	0	0	1,505,000
B1	011832PA4	5.230%	2026	Jun	Sinker	AMT	1,545,000	0	0	1,545,000
B1	011832PA4	5.230%	2026	Dec	Term	AMT	1,590,000	0	0	1,590,000
B1	011832PB2	5.400%	2031	Jun	Term	AMT	520,000	0	520,000	0
B1	011832NQ1	5.400%	2031	Dec	Term	AMT	17,930,000	0	17,930,000	0
B1	011832NR9	5.450%	2041	Jun	Term	AMT	185,000	0	185,000	0
B1	011832PC0	5.450%	2041	Dec	Term	AMT	50,920,000	0	50,920,000	0
E011B Total							\$104,450,000	\$200,000	\$69,555,000	\$34,695,000
E09A1 Mortgage Revenue Bonds, 2009 Series A										
01170RAA0			2010	Dec	Taxable Term	Escrow	193,100,000	0	0	193,100,000
E09A1 Total							\$193,100,000	\$0	\$0	\$193,100,000
Mortgage Revenue Bonds (FTHB Program) Total							\$727,390,000	\$37,055,000	\$307,235,000	\$383,100,000

Collateralized Bonds (Veterans Mortgage Program)										
C9911 Veterans Collateralized Bonds, 1999 First										
A1	011832BG6	4.300%	2001	Jun	Serial	AMT	360,000	355,000	5,000	0
A2	011832AN2	4.400%	2001	Jun	Serial	AMT	475,000	475,000	5,000	0
A1	011832BH4	4.500%	2002	Jun	Serial	AMT	375,000	355,000	20,000	0
A2	011832AP7	4.600%	2002	Jun	Serial	AMT	505,000	480,000	25,000	0
A1	011832BJ0	4.700%	2003	Jun	Serial	AMT	390,000	305,000	85,000	0
A2	011832AQ5	4.800%	2003	Jun	Serial	AMT	525,000	420,000	105,000	0
A1	011832BK7	4.800%	2004	Jun	Serial	AMT	410,000	325,000	85,000	0
A2	011832AR3	4.900%	2004	Jun	Serial	AMT	550,000	435,000	115,000	0
A1	011832BL5	4.900%	2005	Jun	Serial	AMT	430,000	340,000	90,000	0

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Collateralized Bonds (Veterans Mortgage Program)											
C9911 Veterans Collateralized Bonds, 1999 First											
				Exempt	Prog: 203	Yield: 6.109%	Delivery: 10/28/1999	Dated: 10/1/1999	AAA	Aaa	AAA
A2	011832AS1	5.000%	2005	Jun	Serial	AMT	575,000	450,000	125,000		0
A1	011832BM3	5.000%	2006	Jun	Serial		450,000	355,000	95,000		0
A2	011832AT9	5.100%	2006	Jun	Serial	AMT	605,000	475,000	130,000		0
A1	011832BN1	5.100%	2007	Jun	Serial		470,000	370,000	100,000		0
A2	011832AU6	5.200%	2007	Jun	Serial	AMT	635,000	495,000	140,000		0
A1	011832BP6	5.200%	2008	Jun	Serial		495,000	390,000	105,000		0
A2	011832AV4	5.300%	2008	Jun	Serial	AMT	665,000	525,000	140,000		0
A1	011832BQ4	5.300%	2009	Jun	Serial		520,000	410,000	110,000		0
A2	011832AW2	5.400%	2009	Jun	Serial	AMT	700,000	550,000	150,000		0
A1	011832BR2	5.400%	2010	Jun	Serial		545,000	0	120,000		425,000
A2	011832AX0	5.500%	2010	Jun	Serial	AMT	740,000	0	160,000		580,000
A1	011832BS0	5.500%	2011	Jun	Serial		575,000	0	125,000		450,000
A2	011832AY8	5.600%	2011	Jun	Serial	AMT	785,000	0	165,000		620,000
A1	011832BT8	5.600%	2012	Jun	Serial		610,000	0	135,000		475,000
A2	011832AZ5	5.700%	2012	Jun	Serial	AMT	830,000	0	175,000		655,000
A1	011832BU5	5.700%	2013	Jun	Serial		645,000	0	140,000		505,000
A2	011832BA9	5.800%	2013	Jun	Serial	AMT	880,000	0	190,000		690,000
A1	011832BV3	5.800%	2014	Jun	Serial		685,000	0	145,000		540,000
A2	011832BB7	5.900%	2014	Jun	Serial	AMT	930,000	0	195,000		735,000
A1	011832BW1	5.900%	2015	Jun	Serial		725,000	0	155,000		570,000
A2	011832BC5	6.000%	2015	Jun	Serial	AMT	985,000	0	215,000		770,000
A1	011832BX9	6.000%	2016	Jun	Sinker		765,000	0	160,000		605,000
A1	011832BX9	6.000%	2017	Jun	Sinker		810,000	0	170,000		640,000
A1	011832BX9	6.000%	2018	Jun	Sinker		855,000	0	180,000		675,000
A1	011832BX9	6.000%	2019	Jun	Sinker		905,000	0	195,000		710,000
A1	011832BX9	6.000%	2020	Jun	Sinker		955,000	0	205,000		750,000
A1	011832BX9	6.000%	2021	Jun	Term		1,020,000	0	215,000		805,000
A2	011832BD3	6.150%	2021	Jun	Term	AMT	7,290,000	0	7,290,000		0
A1	011832BY7	6.100%	2022	Jun	Sinker		1,080,000	0	235,000		845,000
A1	011832BY7	6.100%	2023	Jun	Sinker		1,140,000	0	245,000		895,000
A1	011832BY7	6.100%	2024	Jun	Sinker		1,210,000	0	260,000		950,000
A1	011832BY7	6.100%	2025	Jun	Sinker		1,280,000	0	270,000		1,010,000
A1	011832BY7	6.100%	2026	Jun	Sinker		1,355,000	0	290,000		1,065,000
A1	011832BY7	6.100%	2027	Jun	Sinker		1,430,000	0	300,000		1,130,000
A1	011832BY7	6.100%	2028	Jun	Sinker		1,515,000	0	320,000		1,195,000
A1	011832BY7	6.100%	2029	Jun	Sinker		1,605,000	0	340,000		1,265,000
A1	011832BY7	6.100%	2030	Jun	Term		1,700,000	0	360,000		1,340,000
A1	011832BZ4	6.150%	2031	Jun	Sinker		1,805,000	0	730,000		1,075,000
A2	011832BE1	6.200%	2031	Jun	Term	AMT	19,575,000	0	19,575,000		0
A1	011832BZ4	6.150%	2032	Jun	Sinker		1,910,000	0	765,000		1,145,000
A1	011832BZ4	6.150%	2033	Jun	Sinker		2,030,000	0	815,000		1,215,000
A1	011832BZ4	6.150%	2034	Jun	Sinker		2,155,000	0	870,000		1,285,000
A1	011832BZ4	6.150%	2035	Jun	Sinker		2,285,000	0	920,000		1,365,000
A1	011832BZ4	6.150%	2036	Jun	Sinker		2,420,000	0	970,000		1,450,000
A1	011832BZ4	6.150%	2037	Jun	Sinker		2,570,000	0	1,035,000		1,535,000
A1	011832BZ4	6.150%	2038	Jun	Sinker		2,725,000	0	1,095,000		1,630,000
A1	011832BZ4	6.150%	2039	Jun	Term		2,885,000	0	1,160,000		1,725,000
A2	011832BF8	6.250%	2039	Jun	Term	AMT	26,650,000	0	26,650,000		0
C9911 Total							\$110,000,000	\$7,510,000	\$69,170,000	\$33,320,000	
C0011 Veterans Collateralized Bonds, 2000 First											
				Exempt	Prog: 204	Yield: 6.319%	Delivery: 6/14/2000	Dated: 6/1/2000	AAA	Aaa	AAA
A1	011832GH9	4.750%	2001	Jun	Serial		430,000	430,000	0		0
A2	011832HY1	4.850%	2001	Jun	Serial	AMT	100,000	100,000	0		0
A1	011832GJ5	5.100%	2002	Jun	Serial		450,000	450,000	0		0
A2	011832HZ8	5.200%	2002	Jun	Serial	AMT	110,000	110,000	0		0
A1	011832GK2	5.250%	2003	Jun	Serial		470,000	435,000	35,000		0
A2	011832JA1	5.375%	2003	Jun	Serial	AMT	110,000	100,000	10,000		0

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Collateralized Bonds (Veterans Mortgage Program)											
C0011	Veterans Collateralized Bonds, 2000 First			Exempt	Prog: 204	Yield: 6.319%	Delivery: 6/14/2000	Dated: 6/1/2000	<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>
									AAA	Aaa	AAA
A1	011832GL0	5.375%	2004	Jun	Serial		490,000	375,000	115,000		0
A2	011832JB9	5.500%	2004	Jun	Serial	AMT	120,000	90,000	30,000		0
A1	011832GM8	5.450%	2005	Jun	Serial		520,000	395,000	125,000		0
A2	011832JC7	5.550%	2005	Jun	Serial	AMT	120,000	90,000	30,000		0
A1	011832GN6	5.500%	2006	Jun	Serial		540,000	355,000	185,000		0
A2	011832JD5	5.625%	2006	Jun	Serial	AMT	130,000	85,000	45,000		0
A1	011832GP1	5.550%	2007	Jun	Serial		570,000	305,000	265,000		0
A2	011832JE3	5.700%	2007	Jun	Serial	AMT	140,000	75,000	65,000		0
A1	011832GQ9	5.625%	2008	Jun	Serial		600,000	325,000	275,000		0
A2	011832JF0	5.750%	2008	Jun	Serial	AMT	140,000	75,000	65,000		0
A1	011832GR7	5.700%	2009	Jun	Serial		630,000	320,000	310,000		0
A2	011832JG8	5.800%	2009	Jun	Serial	AMT	150,000	75,000	75,000		0
A1	011832GS5	5.750%	2010	Jun	Serial		660,000	0	320,000		340,000
A2	011832JH6	5.875%	2010	Jun	Serial	AMT	160,000	0	75,000		85,000
A1	011832GT3	5.800%	2011	Jun	Serial		700,000	0	350,000		350,000
A2	011832JL7	6.000%	2011	Jun	Sinker	AMT	170,000	0	80,000		90,000
A1	011832GU0	5.875%	2012	Jun	Serial		740,000	0	365,000		375,000
A2	011832JL7	6.000%	2012	Jun	Sinker	AMT	180,000	0	90,000		90,000
A1	011832GX4	6.000%	2013	Jun	Sinker		780,000	0	385,000		395,000
A2	011832JL7	6.000%	2013	Jun	Term	AMT	190,000	0	95,000		95,000
A1	011832GX4	6.000%	2014	Jun	Sinker		830,000	0	410,000		420,000
A2	011832JT0	6.250%	2014	Jun	Sinker	AMT	200,000	0	95,000		105,000
A1	011832GX4	6.000%	2015	Jun	Term		880,000	0	435,000		445,000
A2	011832JT0	6.250%	2015	Jun	Sinker	AMT	210,000	0	100,000		110,000
A1	011832HC9	6.250%	2016	Jun	Sinker		930,000	0	455,000		475,000
A2	011832JT0	6.250%	2016	Jun	Sinker	AMT	220,000	0	105,000		115,000
A1	011832HC9	6.250%	2017	Jun	Sinker		990,000	0	485,000		505,000
A2	011832JT0	6.250%	2017	Jun	Sinker	AMT	240,000	0	120,000		120,000
A1	011832HC9	6.250%	2018	Jun	Sinker		1,040,000	0	510,000		530,000
A2	011832JT0	6.250%	2018	Jun	Sinker	AMT	250,000	0	125,000		125,000
A1	011832HC9	6.250%	2019	Jun	Sinker		1,100,000	0	550,000		550,000
A2	011832JT0	6.250%	2019	Jun	Sinker	AMT	260,000	0	130,000		130,000
A1	011832HC9	6.250%	2020	Jun	Term		1,170,000	0	575,000		595,000
A2	011832JT0	6.250%	2020	Jun	Term	AMT	280,000	0	135,000		145,000
A1	011832HE5	6.125%	2021	Jun	Sinker		1,240,000	0	610,000		630,000
A1	011832HE5	6.125%	2022	Jun	Term		1,310,000	0	645,000		665,000
A1	011832HQ8	6.400%	2023	Jun	Sinker		1,390,000	0	910,000		480,000
A1	011832HQ8	6.400%	2024	Jun	Sinker		1,480,000	0	975,000		505,000
A1	011832HQ8	6.400%	2025	Jun	Sinker		1,560,000	0	1,015,000		545,000
A2	011832JY9	6.400%	2025	Jun	Term	AMT	1,660,000	0	1,660,000		0
A1	011832HQ8	6.400%	2026	Jun	Sinker		1,660,000	0	1,085,000		575,000
A1	011832HQ8	6.400%	2027	Jun	Sinker		1,760,000	0	1,150,000		610,000
A1	011832HQ8	6.400%	2028	Jun	Sinker		1,860,000	0	1,215,000		645,000
A1	011832HQ8	6.400%	2029	Jun	Sinker		1,970,000	0	1,290,000		680,000
A1	011832HQ8	6.400%	2030	Jun	Sinker		2,090,000	0	1,370,000		720,000
A1	011832HQ8	6.400%	2031	Jun	Sinker		2,220,000	0	1,450,000		770,000
A1	011832HQ8	6.400%	2032	Jun	Term		2,350,000	0	1,535,000		815,000
A2	011832KF8	6.450%	2032	Jun	Term	AMT	3,330,000	0	3,330,000		0
A1	011832HT2	6.250%	2033	Jun	Sinker		2,500,000	0	1,230,000		1,270,000
A1	011832HT2	6.250%	2034	Jun	Sinker		2,650,000	0	1,310,000		1,340,000
A1	011832HT2	6.250%	2035	Jun	Term		2,820,000	0	1,385,000		1,435,000
A1	011832HX3	6.450%	2039	Jun	Term		13,095,000	0	13,095,000		0
A2	011832KN1	6.500%	2039	Jun	Term	AMT	5,055,000	0	5,055,000		0
						C0011 Total	\$70,000,000	\$4,190,000	\$47,935,000		\$17,875,000
C0211	Veterans Collateralized Bonds, 2002 First			Exempt	Prog: 205	Yield: 5.466%	Delivery: 4/4/2002	Dated: 4/1/2002	AAA	Aaa	AAA
	011832PD8	2.650%	2003	Dec	Serial	AMT	725,000	515,000	210,000		0

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Collateralized Bonds (Veterans Mortgage Program)											
										<i>S and P</i>	
										<i>Moody's</i>	
										<i>Fitch</i>	
C0211	Veterans Collateralized Bonds, 2002 First			Exempt	Prog: 205	Yield: 5.466%	Delivery: 4/4/2002	Dated: 4/1/2002	AAA	Aaa	AAA
011832PE6	3.400%	2004	Dec	Serial	AMT		740,000	525,000	215,000		0
011832PF3	3.850%	2005	Dec	Serial	AMT		760,000	460,000	300,000		0
011832PG1	4.150%	2006	Dec	Serial	AMT		785,000	425,000	360,000		0
011832PH9	4.450%	2007	Dec	Serial	AMT		810,000	445,000	365,000		0
011832PJ5	4.600%	2008	Dec	Serial	AMT		845,000	450,000	395,000		0
011832PK2	4.750%	2009	Dec	Serial	AMT		880,000	465,000	415,000		0
011832PL0	4.850%	2010	Dec	Serial	AMT		915,000	0	435,000		480,000
011832PM8	4.950%	2011	Dec	Serial	AMT		955,000	0	455,000		500,000
011832PN6	5.000%	2012	Dec	Serial	AMT		995,000	0	470,000		525,000
011832PP1	5.100%	2013	Dec	Serial	AMT		1,040,000	0	490,000		550,000
011832PQ9	5.200%	2014	Dec	Serial	AMT		1,090,000	0	515,000		575,000
011832PR7	5.300%	2015	Dec	Serial	AMT		1,150,000	0	545,000		605,000
011832PS5	5.500%	2016	Dec	Sinker	AMT		1,210,000	0	575,000		635,000
011832PS5	5.500%	2017	Dec	Term	AMT		1,275,000	0	610,000		665,000
011832PT3	5.550%	2018	Dec	Sinker	AMT		1,340,000	0	635,000		705,000
011832PT3	5.550%	2019	Dec	Sinker	AMT		1,415,000	0	675,000		740,000
011832PT3	5.550%	2020	Dec	Sinker	AMT		1,485,000	0	705,000		780,000
011832PT3	5.550%	2021	Dec	Sinker	AMT		1,565,000	0	735,000		830,000
011832PT3	5.550%	2022	Dec	Sinker	AMT		1,650,000	0	785,000		865,000
011832PT3	5.550%	2023	Dec	Term	AMT		1,735,000	0	825,000		910,000
011832PU0	5.600%	2024	Dec	Sinker	AMT		1,830,000	0	1,170,000		660,000
011832PU0	5.600%	2025	Dec	Sinker	AMT		1,930,000	0	1,235,000		695,000
011832PU0	5.600%	2026	Dec	Sinker	AMT		2,035,000	0	1,305,000		730,000
011832PU0	5.600%	2027	Dec	Sinker	AMT		2,145,000	0	1,375,000		770,000
011832PU0	5.600%	2028	Dec	Term	AMT		2,265,000	0	1,450,000		815,000
011832PV8	5.650%	2034	Dec	Term	AMT		16,430,000	0	16,430,000		0
C0211 Total							\$50,000,000	\$3,285,000	\$33,680,000	\$13,035,000	
C0511	Veterans Collateralized Bonds, 2005 First & Second			Exempt	Prog: 206	Yield: 4.215%	Delivery: 12/29/2005	Dated: 12/29/2005	AAA/SP-1+	Aaa/MIG1	AAA/F1+
11	011832H62	4.800%	2006	Dec	Sinker	AMT	310,000	310,000	0		0
12	011832H70	3.430%	2006	Dec	Note	AMT	145,000,000	145,000,000	0		0
11	011832H62	4.800%	2007	Dec	Sinker	AMT	270,000	270,000	0		0
11	011832H62	4.800%	2008	Dec	Sinker	AMT	280,000	280,000	0		0
11	011832H62	4.800%	2009	Dec	Sinker	AMT	290,000	290,000	0		0
11	011832H62	4.800%	2010	Dec	Sinker	AMT	300,000	0	65,000		235,000
11	011832H62	4.800%	2011	Dec	Sinker	AMT	310,000	0	65,000		245,000
11	011832H62	4.800%	2012	Dec	Sinker	AMT	320,000	0	70,000		250,000
11	011832H62	4.800%	2013	Dec	Sinker	AMT	335,000	0	75,000		260,000
11	011832H62	4.800%	2014	Dec	Sinker	AMT	350,000	0	75,000		275,000
11	011832H62	4.800%	2015	Dec	Sinker	AMT	360,000	0	80,000		280,000
11	011832H62	4.800%	2016	Dec	Sinker	AMT	375,000	0	80,000		295,000
11	011832H62	4.800%	2017	Dec	Sinker	AMT	395,000	0	85,000		310,000
11	011832H62	4.800%	2018	Dec	Sinker	AMT	410,000	0	90,000		320,000
11	011832H62	4.800%	2019	Dec	Sinker	AMT	430,000	0	95,000		335,000
11	011832H62	4.800%	2020	Dec	Sinker	AMT	445,000	0	95,000		350,000
11	011832H62	4.800%	2021	Dec	Sinker	AMT	465,000	0	100,000		365,000
11	011832H62	4.800%	2022	Dec	Sinker	AMT	485,000	0	105,000		380,000
11	011832H62	4.800%	2023	Dec	Sinker	AMT	510,000	0	110,000		400,000
11	011832H62	4.800%	2024	Dec	Sinker	AMT	535,000	0	115,000		420,000
11	011832H62	4.800%	2025	Dec	Sinker	AMT	560,000	0	120,000		440,000
11	011832H62	4.800%	2026	Dec	Sinker	AMT	585,000	0	125,000		460,000
11	011832H62	4.800%	2027	Dec	Sinker	AMT	610,000	0	130,000		480,000
11	011832H62	4.800%	2028	Dec	Sinker	AMT	640,000	0	140,000		500,000
11	011832H62	4.800%	2029	Dec	Sinker	AMT	670,000	0	145,000		525,000
11	011832H62	4.800%	2030	Dec	Sinker	AMT	705,000	0	155,000		550,000
11	011832H62	4.800%	2031	Dec	Sinker	AMT	735,000	0	160,000		575,000
11	011832H62	4.800%	2032	Dec	Sinker	AMT	770,000	0	165,000		605,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Collateralized Bonds (Veterans Mortgage Program)												
C0511	Veterans Collateralized Bonds, 2005 First & Second				Exempt	Prog: 206	Yield: 4.215%	Delivery: 12/29/2005	Dated: 12/29/2005	<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>
11	011832H62	4.800%	2033	Dec	Sinker	AMT	810,000	0	175,000	AAA/SP-1+	Aaa/MIG1	AAA/F1+
11	011832H62	4.800%	2034	Dec	Sinker	AMT	850,000	0	185,000			665,000
11	011832H62	4.800%	2035	Dec	Term	AMT	890,000	0	195,000			695,000
						C0511 Total	\$160,000,000	\$146,150,000	\$3,000,000			\$10,850,000
C0611	Veterans Collateralized Bonds, 2006 First				Exempt	Prog: 207	Yield: 4.700%	Delivery: 9/19/2006	Dated: 9/19/2006	AAA	Aaa	AAA
A2	011832Q39	3.750%	2008	Jun	Serial	AMT	1,590,000	1,590,000	0			0
A2	011832Q47	3.750%	2008	Dec	Serial	AMT	1,620,000	1,620,000	0			0
A2	011832Q54	3.875%	2009	Jun	Serial	AMT	1,650,000	1,650,000	0			0
A2	011832Q62	3.875%	2009	Dec	Serial	AMT	1,680,000	1,680,000	0			0
A2	011832Q70	4.000%	2010	Jun	Serial	AMT	1,710,000	0	0			1,710,000
A2	011832Q88	4.000%	2010	Dec	Serial	AMT	1,745,000	0	0			1,745,000
A2	011832Q96	4.050%	2011	Jun	Serial	AMT	1,780,000	0	0			1,780,000
A2	011832R20	4.050%	2011	Dec	Serial	AMT	1,820,000	0	0			1,820,000
A2	011832R38	4.100%	2012	Jun	Serial	AMT	1,855,000	0	0			1,855,000
A2	011832R46	4.100%	2012	Dec	Serial	AMT	1,890,000	0	0			1,890,000
A2	011832R53	4.150%	2013	Jun	Serial	AMT	1,930,000	0	0			1,930,000
A1	011832P30	4.000%	2013	Dec	Serial	AMT	1,825,000	0	0			1,825,000
A1	011832P48	4.050%	2014	Jun	Serial	AMT	1,860,000	0	0			1,860,000
A1	011832P55	4.050%	2014	Dec	Serial	AMT	1,900,000	0	0			1,900,000
A1	011832P63	4.100%	2015	Jun	Serial	AMT	1,950,000	0	0			1,950,000
A1	011832P71	4.100%	2015	Dec	Serial	AMT	1,990,000	0	0			1,990,000
A1	011832P89	4.150%	2016	Jun	Serial	AMT	2,035,000	0	0			2,035,000
A1	011832P97	4.150%	2016	Dec	Serial	AMT	2,080,000	0	0			2,080,000
A1	011832Q21	4.200%	2017	Jun	Serial	AMT	2,130,000	0	0			2,130,000
A2	011832R61	4.450%	2017	Dec	Serial	AMT	2,295,000	0	0			2,295,000
A2	011832R79	4.500%	2018	Jun	Serial	AMT	2,345,000	0	0			2,345,000
A2	011832R87	4.500%	2018	Dec	Serial	AMT	2,400,000	0	0			2,400,000
A2	011832R95	4.550%	2019	Jun	Sinker	AMT	2,455,000	0	0			2,455,000
A2	011832R95	4.550%	2019	Dec	Sinker	AMT	2,510,000	0	0			2,510,000
A2	011832R95	4.550%	2020	Jun	Sinker	AMT	2,565,000	0	0			2,565,000
A2	011832R95	4.550%	2020	Dec	Term	AMT	2,625,000	0	0			2,625,000
A2	011832S29	4.600%	2021	Jun	Sinker	AMT	2,685,000	0	0			2,685,000
A2	011832S29	4.600%	2021	Dec	Sinker	AMT	2,745,000	0	0			2,745,000
A2	011832S29	4.600%	2022	Jun	Sinker	AMT	2,810,000	0	0			2,810,000
A2	011832S29	4.600%	2022	Dec	Term	AMT	2,875,000	0	0			2,875,000
A2	011832S37	4.650%	2023	Jun	Sinker	AMT	2,940,000	0	0			2,940,000
A2	011832S37	4.650%	2023	Dec	Sinker	AMT	3,010,000	0	0			3,010,000
A2	011832S37	4.650%	2024	Jun	Sinker	AMT	3,080,000	0	0			3,080,000
A2	011832S37	4.650%	2024	Dec	Term	AMT	3,150,000	0	0			3,150,000
A2	011832S45	4.750%	2025	Jun	Sinker	AMT	3,225,000	0	0			3,225,000
A2	011832S45	4.750%	2025	Dec	Sinker	AMT	3,300,000	0	0			3,300,000
A2	011832S45	4.750%	2026	Jun	Sinker	AMT	3,375,000	0	0			3,375,000
A2	011832S45	4.750%	2026	Dec	Term	AMT	3,460,000	0	0			3,460,000
A2	011832S52	4.800%	2027	Jun	Sinker	AMT	3,540,000	0	0			3,540,000
A2	011832S52	4.800%	2027	Dec	Sinker	AMT	3,625,000	0	0			3,625,000
A2	011832S52	4.800%	2028	Jun	Sinker	AMT	3,710,000	0	0			3,710,000
A2	011832S52	4.800%	2028	Dec	Sinker	AMT	3,800,000	0	0			3,800,000
A2	011832S52	4.800%	2029	Jun	Sinker	AMT	3,890,000	0	0			3,890,000
A2	011832S52	4.800%	2029	Dec	Term	AMT	3,985,000	0	0			3,985,000
A2	011832S60	4.850%	2030	Jun	Sinker	AMT	4,080,000	0	0			4,080,000
A2	011832S60	4.850%	2030	Dec	Sinker	AMT	4,180,000	0	0			4,180,000
A2	011832S60	4.850%	2031	Jun	Sinker	AMT	4,280,000	0	0			4,280,000
A2	011832S60	4.850%	2031	Dec	Sinker	AMT	4,385,000	0	0			4,385,000
A2	011832S60	4.850%	2032	Jun	Sinker	AMT	4,490,000	0	0			4,490,000
A2	011832S60	4.850%	2032	Dec	Term	AMT	4,600,000	0	0			4,600,000
A2	011832S78	4.750%	2033	Jun	Sinker	AMT	4,710,000	0	0			4,710,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount			
Collateralized Bonds (Veterans Mortgage Program)											<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>
C0611	Veterans Collateralized Bonds, 2006 First				Exempt	Prog: 207	Yield: 4.700%	Delivery: 9/19/2006	Dated: 9/19/2006	AAA	Aaa	AAA	
A2	011832S78	4.750%	2033	Dec	Sinker	AMT	4,825,000	0	0	4,825,000			
A2	011832S78	4.750%	2034	Jun	Sinker	AMT	4,940,000	0	0	4,940,000			
A2	011832S78	4.750%	2034	Dec	Term	AMT	5,055,000	0	0	5,055,000			
A2	011832S86	4.900%	2035	Jun	Sinker	AMT	5,175,000	0	0	5,175,000			
A2	011832S86	4.900%	2035	Dec	Sinker	AMT	5,305,000	0	0	5,305,000			
A2	011832S86	4.900%	2036	Jun	Sinker	AMT	5,430,000	0	0	5,430,000			
A2	011832S86	4.900%	2036	Dec	Sinker	AMT	5,565,000	0	0	5,565,000			
A2	011832S86	4.900%	2037	Jun	Sinker	AMT	5,700,000	0	0	5,700,000			
A2	011832S86	4.900%	2037	Dec	Term	AMT	5,840,000	0	0	5,840,000			
C0611 Total							\$190,000,000	\$6,540,000	\$0	\$183,460,000			
C0711	Veterans Collateralized Bonds, 2007 & 2008 First				Exempt	Prog: 208	Yield: 5.023%	Delivery: 12/18/2007	Dated: 12/18/2007	AAA	Aaa	AAA	
A1	0118323Z3	3.250%	2009	Jun	Serial		1,310,000	1,310,000	0	0			
A1	0118324A7	3.300%	2010	Jun	Serial		1,355,000	0	0	1,355,000			
A1	0118324B5	3.400%	2011	Jun	Serial		1,405,000	0	0	1,405,000			
A1	0118324C3	3.450%	2012	Jun	Serial		1,455,000	0	0	1,455,000			
A1	0118324D1	3.500%	2013	Jun	Serial		1,510,000	0	0	1,510,000			
A1	0118324E9	3.625%	2014	Jun	Serial		1,565,000	0	0	1,565,000			
A1	0118324F6	3.750%	2015	Jun	Serial		1,625,000	0	0	1,625,000			
A1	0118324G4	3.875%	2016	Jun	Serial		1,685,000	0	0	1,685,000			
A1	0118324H2	4.000%	2017	Jun	Serial		1,750,000	0	0	1,750,000			
A2	0118324N9	4.900%	2018	Jun	Sinker	AMT	1,245,000	0	0	1,245,000			
A2	0118324N9	4.900%	2019	Jun	Sinker	AMT	1,305,000	0	0	1,305,000			
A2	0118324N9	4.900%	2020	Jun	Sinker	AMT	1,365,000	0	0	1,365,000			
A2	0118324N9	4.900%	2021	Jun	Sinker	AMT	1,435,000	0	0	1,435,000			
A2	0118324N9	4.900%	2022	Jun	Term	AMT	1,505,000	0	0	1,505,000			
A2	0118324T6	5.125%	2023	Jun	Sinker	AMT	1,565,000	0	0	1,565,000			
A2	0118324T6	5.125%	2024	Jun	Sinker	AMT	1,645,000	0	0	1,645,000			
A2	0118324T6	5.125%	2025	Jun	Sinker	AMT	1,730,000	0	0	1,730,000			
A2	0118324T6	5.125%	2026	Jun	Sinker	AMT	1,825,000	0	0	1,825,000			
A2	0118324T6	5.125%	2027	Jun	Term	AMT	1,920,000	0	0	1,920,000			
A2	0118324Z2	5.200%	2028	Jun	Sinker	AMT	2,000,000	0	0	2,000,000			
A2	0118324Z2	5.200%	2029	Jun	Sinker	AMT	2,105,000	0	0	2,105,000			
A2	0118324Z2	5.200%	2030	Jun	Sinker	AMT	2,215,000	0	0	2,215,000			
A2	0118324Z2	5.200%	2031	Jun	Sinker	AMT	2,330,000	0	0	2,330,000			
A2	0118324Z2	5.200%	2032	Jun	Sinker	AMT	2,455,000	0	0	2,455,000			
A2	0118324Z2	5.200%	2033	Jun	Term	AMT	2,580,000	0	0	2,580,000			
08	0118325E8	5.250%	2034	Jun	Sinker	AMT	2,700,000	0	0	2,700,000			
08	0118325E8	5.250%	2035	Jun	Sinker	AMT	2,845,000	0	0	2,845,000			
08	0118325E8	5.250%	2036	Jun	Sinker	AMT	2,990,000	0	0	2,990,000			
08	0118325E8	5.250%	2037	Jun	Sinker	AMT	3,150,000	0	0	3,150,000			
08	0118325E8	5.250%	2038	Jun	Term	AMT	3,315,000	0	0	3,315,000			
C0711 Total							\$57,885,000	\$1,310,000	\$0	\$56,575,000			
Collateralized Bonds (Veterans Mortgage Program) Total							\$637,885,000	\$168,985,000	\$153,785,000	\$315,115,000			
Housing Development Bonds (Multifamily Program)											<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>
HD02A	Housing Development Bonds, 2002 Series A				Exempt	Prog: 301	Yield: 5.075%	Delivery: 9/5/2002	Dated: 9/5/2002	AA	Aaa	AAA	
	011832PZ9	1.800%	2003	Jun	Serial	AMT	65,000	65,000	0	0			
	011832QA3	1.900%	2003	Dec	Serial	AMT	65,000	65,000	0	0			
	011832QB1	2.200%	2004	Jun	Serial	AMT	70,000	70,000	0	0			
	011832QC9	2.300%	2004	Dec	Serial	AMT	65,000	65,000	0	0			
	011832QD7	2.650%	2005	Jun	Serial	AMT	65,000	65,000	0	0			
	011832QE5	2.650%	2005	Dec	Serial	AMT	70,000	70,000	0	0			
	011832QF2	3.000%	2006	Jun	Serial	AMT	70,000	70,000	0	0			
	011832QG0	3.000%	2006	Dec	Serial	AMT	70,000	70,000	0	0			
	011832QH8	3.350%	2007	Jun	Serial	AMT	70,000	70,000	0	0			

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CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Housing Development Bonds (Multifamily Program)												
HD02A	Housing Development Bonds, 2002 Series A				Exempt	Prog: 301	Yield: 5.075%	Delivery: 9/5/2002	Dated: 9/5/2002	<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>
									AA	Aaa	AAA	
011832QJ4	3.350%	2007	Dec	Serial	AMT		75,000	75,000	0		0	
011832QK1	3.650%	2008	Jun	Serial	AMT		75,000	75,000	0		0	
011832QL9	3.650%	2008	Dec	Serial	AMT		75,000	75,000	0		0	
011832QM7	3.850%	2009	Jun	Serial	AMT		80,000	80,000	0		0	
011832QN5	3.850%	2009	Dec	Serial	AMT		80,000	80,000	0		0	
011832QP0	4.050%	2010	Jun	Serial	AMT		80,000	0	0		80,000	
011832QQ8	4.050%	2010	Dec	Serial	AMT		80,000	0	0		80,000	
011832QR6	4.150%	2011	Jun	Serial	AMT		85,000	0	0		85,000	
011832QS4	4.150%	2011	Dec	Serial	AMT		85,000	0	0		85,000	
011832QT2	4.250%	2012	Jun	Serial	AMT		90,000	0	0		90,000	
011832QU9	4.250%	2012	Dec	Serial	AMT		90,000	0	0		90,000	
011832QV7	5.200%	2013	Jun	Sinker	AMT		30,000	0	0		30,000	
011832SS2	5.200%	2013	Jun	Sinker	AMT		60,000	0	5,000		55,000	
011832QV7	5.200%	2013	Dec	Sinker	AMT		35,000	0	0		35,000	
011832SS2	5.200%	2013	Dec	Sinker	AMT		60,000	0	5,000		55,000	
011832SS2	5.200%	2014	Jun	Sinker	AMT		60,000	0	5,000		55,000	
011832QV7	5.200%	2014	Jun	Sinker	AMT		35,000	0	0		35,000	
011832QV7	5.200%	2014	Dec	Sinker	AMT		35,000	0	0		35,000	
011832SS2	5.200%	2014	Dec	Sinker	AMT		65,000	0	5,000		60,000	
011832QV7	5.200%	2015	Jun	Sinker	AMT		35,000	0	0		35,000	
011832SS2	5.200%	2015	Jun	Sinker	AMT		70,000	0	5,000		65,000	
011832QV7	5.200%	2015	Dec	Sinker	AMT		35,000	0	0		35,000	
011832SS2	5.200%	2015	Dec	Sinker	AMT		70,000	0	5,000		65,000	
011832QV7	5.200%	2016	Jun	Sinker	AMT		35,000	0	0		35,000	
011832SS2	5.200%	2016	Jun	Sinker	AMT		70,000	0	5,000		65,000	
011832SS2	5.200%	2016	Dec	Sinker	AMT		70,000	0	5,000		65,000	
011832QV7	5.200%	2016	Dec	Sinker	AMT		40,000	0	0		40,000	
011832SS2	5.200%	2017	Jun	Sinker	AMT		75,000	0	5,000		70,000	
011832QV7	5.200%	2017	Jun	Sinker	AMT		40,000	0	0		40,000	
011832SS2	5.200%	2017	Dec	Sinker	AMT		75,000	0	5,000		70,000	
011832QV7	5.200%	2017	Dec	Sinker	AMT		40,000	0	0		40,000	
011832SS2	5.200%	2018	Jun	Sinker	AMT		80,000	0	5,000		75,000	
011832QV7	5.200%	2018	Jun	Sinker	AMT		40,000	0	0		40,000	
011832QV7	5.200%	2018	Dec	Sinker	AMT		40,000	0	0		40,000	
011832SS2	5.200%	2018	Dec	Sinker	AMT		80,000	0	5,000		75,000	
011832SS2	5.200%	2019	Jun	Sinker	AMT		85,000	0	5,000		80,000	
011832QV7	5.200%	2019	Jun	Sinker	AMT		45,000	0	5,000		40,000	
011832QV7	5.200%	2019	Dec	Sinker	AMT		45,000	0	5,000		40,000	
011832SS2	5.200%	2019	Dec	Sinker	AMT		80,000	0	5,000		75,000	
011832QV7	5.200%	2020	Jun	Sinker	AMT		50,000	0	5,000		45,000	
011832SS2	5.200%	2020	Jun	Sinker	AMT		85,000	0	5,000		80,000	
011832SS2	5.200%	2020	Dec	Sinker	AMT		85,000	0	5,000		80,000	
011832QV7	5.200%	2020	Dec	Sinker	AMT		50,000	0	5,000		45,000	
011832SS2	5.200%	2021	Jun	Sinker	AMT		90,000	0	5,000		85,000	
011832QV7	5.200%	2021	Jun	Sinker	AMT		50,000	0	5,000		45,000	
011832SS2	5.200%	2021	Dec	Sinker	AMT		90,000	0	5,000		85,000	
011832QV7	5.200%	2021	Dec	Sinker	AMT		50,000	0	5,000		45,000	
011832QV7	5.200%	2022	Jun	Sinker	AMT		55,000	0	5,000		50,000	
011832SS2	5.200%	2022	Jun	Term	AMT		95,000	0	5,000		90,000	
011832QV7	5.200%	2022	Dec	Term	AMT		150,000	0	5,000		145,000	
011832ST0	5.300%	2033	Jun	Term	AMT		1,065,000	0	1,065,000		0	
011832QW5	5.300%	2033	Dec	Term	AMT		3,490,000	0	3,490,000		0	
						HD02A Total	\$8,440,000	\$995,000	\$4,690,000		\$2,755,000	
HD02B	Housing Development Bonds, 2002 Series B				Exempt	Prog: 301	Yield: 5.075%	Delivery: 9/5/2002	Dated: 9/5/2002	<i>AA</i>	<i>Aaa</i>	<i>AAA</i>
									AA	Aaa	AAA	
011832QX3	1.600%	2003	Jun	Serial			155,000	155,000	0		0	
011832QY1	1.750%	2003	Dec	Serial			145,000	145,000	0		0	

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CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Housing Development Bonds (Multifamily Program)											
HD02B Housing Development Bonds, 2002 Series B											
				Exempt	Prog: 301	Yield: 5.075%	Delivery: 9/5/2002	Dated: 9/5/2002	<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>
									AA	Aaa	AAA
011832QZ8	2.000%	2004	Jun	Serial			150,000	150,000	0		0
011832RA2	2.150%	2004	Dec	Serial			150,000	150,000	0		0
011832RB0	2.450%	2005	Jun	Serial			160,000	160,000	0		0
011832RC8	2.450%	2005	Dec	Serial			150,000	150,000	0		0
011832RD6	2.850%	2006	Jun	Serial			155,000	155,000	0		0
011832RE4	2.850%	2006	Dec	Serial			165,000	165,000	0		0
011832RF1	3.250%	2007	Jun	Serial			160,000	160,000	0		0
011832RG9	3.250%	2007	Dec	Serial			165,000	165,000	0		0
011832RH7	3.550%	2008	Jun	Serial			175,000	175,000	0		0
011832RJ3	3.550%	2008	Dec	Serial			170,000	170,000	0		0
011832RK0	3.750%	2009	Jun	Serial			175,000	175,000	0		0
011832RL8	3.750%	2009	Dec	Serial			175,000	175,000	0		0
011832RM6	3.950%	2010	Jun	Serial			185,000	0	0		185,000
011832RN4	3.950%	2010	Dec	Serial			185,000	0	0		185,000
011832RP9	4.050%	2011	Jun	Serial			190,000	0	0		190,000
011832RQ7	4.050%	2011	Dec	Serial			190,000	0	0		190,000
011832RR5	4.150%	2012	Jun	Serial			200,000	0	0		200,000
011832RS3	4.150%	2012	Dec	Serial			205,000	0	0		205,000
011832RT1	5.150%	2013	Jun	Sinker			200,000	0	0		200,000
011832RT1	5.150%	2013	Dec	Sinker			215,000	0	0		215,000
011832RT1	5.150%	2014	Jun	Sinker			220,000	0	0		220,000
011832RT1	5.150%	2014	Dec	Sinker			220,000	0	0		220,000
011832RT1	5.150%	2015	Jun	Sinker			230,000	0	0		230,000
011832RT1	5.150%	2015	Dec	Sinker			235,000	0	0		235,000
011832RT1	5.150%	2016	Jun	Sinker			240,000	0	0		240,000
011832RT1	5.150%	2016	Dec	Sinker			245,000	0	0		245,000
011832RT1	5.150%	2017	Jun	Sinker			255,000	0	0		255,000
011832RT1	5.150%	2017	Dec	Sinker			255,000	0	0		255,000
011832RT1	5.150%	2018	Jun	Sinker			265,000	0	0		265,000
011832RT1	5.150%	2018	Dec	Sinker			270,000	0	0		270,000
011832RT1	5.150%	2019	Jun	Sinker			285,000	0	0		285,000
011832SU7	5.150%	2019	Dec	Sinker			95,000	0	0		95,000
011832RT1	5.150%	2019	Dec	Sinker			190,000	0	0		190,000
011832RT1	5.150%	2020	Jun	Sinker			195,000	0	0		195,000
011832SU7	5.150%	2020	Jun	Sinker			100,000	0	0		100,000
011832RT1	5.150%	2020	Dec	Sinker			195,000	0	0		195,000
011832SU7	5.150%	2020	Dec	Sinker			100,000	0	0		100,000
011832RT1	5.150%	2021	Jun	Sinker			215,000	0	0		215,000
011832SU7	5.150%	2021	Jun	Sinker			100,000	0	0		100,000
011832RT1	5.150%	2021	Dec	Sinker			215,000	0	0		215,000
011832SU7	5.150%	2021	Dec	Term			100,000	0	0		100,000
011832RT1	5.150%	2022	Jun	Term			645,000	0	0		645,000
HD02B Total							\$8,690,000	\$2,250,000	\$0	\$6,440,000	
HD02C Housing Development Bonds, 2002 Series C (GP)											
				Exempt	Prog: 301	Yield: 5.075%	Delivery: 9/5/2002	Dated: 9/5/2002	<i>AA</i>	<i>Aaa</i>	<i>AAA</i>
011832RU8	1.600%	2003	Jun	Serial			585,000	585,000	0		0
011832RV6	1.750%	2003	Dec	Serial			595,000	595,000	0		0
011832RW4	2.000%	2004	Jun	Serial			595,000	595,000	0		0
011832RX2	2.150%	2004	Dec	Serial			605,000	605,000	0		0
011832RY0	2.450%	2005	Jun	Serial			610,000	610,000	0		0
011832RZ7	2.450%	2005	Dec	Serial			620,000	620,000	0		0
011832SA1	2.850%	2006	Jun	Serial			630,000	630,000	0		0
011832SB9	2.850%	2006	Dec	Serial			640,000	640,000	0		0
011832SC7	3.250%	2007	Jun	Serial			650,000	650,000	0		0
011832SD5	3.250%	2007	Dec	Serial			665,000	665,000	0		0
011832SE3	3.550%	2008	Jun	Serial			670,000	670,000	0		0
011832SF0	3.550%	2008	Dec	Serial			685,000	685,000	0		0

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Housing Development Bonds (Multifamily Program)										<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>
HD02C	Housing Development Bonds, 2002 Series C (GP)				Exempt	Prog: 301	Yield: 5.075%	Delivery: 9/5/2002	Dated: 9/5/2002	AA	Aaa	AAA
011832SG8	3.750%	2009	Jun	Serial		GP	700,000	700,000	0	0	0	
011832SH6	3.750%	2009	Dec	Serial		GP	710,000	710,000	0	0	0	
011832SJ2	3.950%	2010	Jun	Serial		GP	730,000	0	0	0	730,000	
011832SK9	3.950%	2010	Dec	Serial		GP	740,000	0	0	0	740,000	
011832SL7	4.050%	2011	Jun	Serial		GP	755,000	0	0	0	755,000	
011832SM5	4.050%	2011	Dec	Serial		GP	775,000	0	0	0	775,000	
011832SN3	4.150%	2012	Jun	Serial		GP	790,000	0	0	0	790,000	
011832SP8	4.150%	2012	Dec	Serial		GP	805,000	0	0	0	805,000	
011832SV5	4.300%	2013	Jun	Serial		GP	825,000	0	0	0	825,000	
011832SW3	4.300%	2013	Dec	Serial		GP	845,000	0	0	0	845,000	
011832SX1	4.400%	2014	Jun	Serial		GP	870,000	0	0	0	870,000	
011832SY9	4.400%	2014	Dec	Serial		GP	885,000	0	0	0	885,000	
011832SZ6	4.500%	2015	Jun	Serial		GP	915,000	0	0	0	915,000	
011832TA0	4.500%	2015	Dec	Serial		GP	935,000	0	0	0	935,000	
011832SQ6	5.150%	2016	Jun	Sinker		GP	955,000	0	0	0	955,000	
011832SQ6	5.150%	2016	Dec	Sinker		GP	985,000	0	0	0	985,000	
011832SQ6	5.150%	2017	Jun	Sinker		GP	1,010,000	0	0	0	1,010,000	
011832SQ6	5.150%	2017	Dec	Sinker		GP	1,035,000	0	0	0	1,035,000	
011832SQ6	5.150%	2018	Jun	Sinker		GP	1,060,000	0	0	0	1,060,000	
011832SQ6	5.150%	2018	Dec	Sinker		GP	1,085,000	0	0	0	1,085,000	
011832SQ6	5.150%	2019	Jun	Sinker		GP	1,115,000	0	0	0	1,115,000	
011832SQ6	5.150%	2019	Dec	Sinker		GP	1,145,000	0	0	0	1,145,000	
011832SQ6	5.150%	2020	Jun	Sinker		GP	1,170,000	0	0	0	1,170,000	
011832SQ6	5.150%	2020	Dec	Sinker		GP	1,205,000	0	0	0	1,205,000	
011832SQ6	5.150%	2021	Jun	Sinker		GP	1,235,000	0	0	0	1,235,000	
011832SQ6	5.150%	2021	Dec	Sinker		GP	1,260,000	0	0	0	1,260,000	
011832SQ6	5.150%	2022	Jun	Sinker		GP	860,000	0	0	0	860,000	
011832TB8	5.150%	2022	Jun	Serial		GP	440,000	0	0	0	440,000	
011832SQ6	5.150%	2022	Dec	Term		GP	1,330,000	0	0	0	1,330,000	
011832SR4	5.250%	2023	Jun	Sinker		GP	525,000	0	0	0	525,000	
011832TC6	5.250%	2023	Jun	Sinker		GP	840,000	0	0	0	840,000	
011832TC6	5.250%	2023	Dec	Sinker		GP	860,000	0	0	0	860,000	
011832SR4	5.250%	2023	Dec	Sinker		GP	540,000	0	0	0	540,000	
011832TC6	5.250%	2024	Jun	Sinker		GP	880,000	0	0	0	880,000	
011832SR4	5.250%	2024	Jun	Sinker		GP	555,000	0	0	0	555,000	
011832TC6	5.250%	2024	Dec	Sinker		GP	905,000	0	0	0	905,000	
011832SR4	5.250%	2024	Dec	Sinker		GP	570,000	0	0	0	570,000	
011832TC6	5.250%	2025	Jun	Sinker		GP	925,000	0	0	0	925,000	
011832SR4	5.250%	2025	Jun	Sinker		GP	585,000	0	0	0	585,000	
011832TC6	5.250%	2025	Dec	Sinker		GP	955,000	0	0	0	955,000	
011832SR4	5.250%	2025	Dec	Sinker		GP	600,000	0	0	0	600,000	
011832SR4	5.250%	2026	Jun	Sinker		GP	615,000	0	0	0	615,000	
011832TC6	5.250%	2026	Jun	Sinker		GP	980,000	0	0	0	980,000	
011832SR4	5.250%	2026	Dec	Sinker		GP	630,000	0	0	0	630,000	
011832TC6	5.250%	2026	Dec	Sinker		GP	1,005,000	0	0	0	1,005,000	
011832SR4	5.250%	2027	Jun	Sinker		GP	645,000	0	0	0	645,000	
011832TC6	5.250%	2027	Jun	Sinker		GP	1,030,000	0	0	0	1,030,000	
011832SR4	5.250%	2027	Dec	Sinker		GP	665,000	0	0	0	665,000	
011832TC6	5.250%	2027	Dec	Sinker		GP	1,060,000	0	0	0	1,060,000	
011832TC6	5.250%	2028	Jun	Sinker		GP	1,085,000	0	0	0	1,085,000	
011832SR4	5.250%	2028	Jun	Sinker		GP	680,000	0	0	0	680,000	
011832TC6	5.250%	2028	Dec	Sinker		GP	1,115,000	0	0	0	1,115,000	
011832SR4	5.250%	2028	Dec	Sinker		GP	700,000	0	0	0	700,000	
011832SR4	5.250%	2029	Jun	Sinker		GP	720,000	0	0	0	720,000	
011832TC6	5.250%	2029	Jun	Sinker		GP	1,140,000	0	0	0	1,140,000	
011832SR4	5.250%	2029	Dec	Sinker		GP	740,000	0	0	0	740,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Housing Development Bonds (Multifamily Program)												
										<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>
HD02C	Housing Development Bonds, 2002 Series C (GP)			Exempt	Prog: 301	Yield: 5.075%	Delivery: 9/5/2002	Dated: 9/5/2002	AA	Aaa	AAA	
011832TC6	5.250%	2029	Dec	Sinker		GP	1,170,000	0	0	1,170,000		
011832TC6	5.250%	2030	Jun	Sinker		GP	1,205,000	0	0	1,205,000		
011832SR4	5.250%	2030	Jun	Sinker		GP	755,000	0	0	755,000		
011832TC6	5.250%	2030	Dec	Sinker		GP	1,235,000	0	0	1,235,000		
011832SR4	5.250%	2030	Dec	Sinker		GP	780,000	0	0	780,000		
011832TC6	5.250%	2031	Jun	Sinker		GP	1,265,000	0	0	1,265,000		
011832SR4	5.250%	2031	Jun	Sinker		GP	800,000	0	0	800,000		
011832TC6	5.250%	2031	Dec	Sinker		GP	1,300,000	0	0	1,300,000		
011832SR4	5.250%	2031	Dec	Sinker		GP	815,000	0	0	815,000		
011832TC6	5.250%	2032	Jun	Term		GP	1,325,000	0	0	1,325,000		
011832SR4	5.250%	2032	Jun	Sinker		GP	850,000	0	0	850,000		
011832SR4	5.250%	2032	Dec	Term		GP	2,230,000	0	0	2,230,000		
HD02C Total							\$70,000,000	\$8,960,000	\$0	\$61,040,000		
HD04A	Housing Development Bonds, 2004 Series A			Exempt	Prog: 301	Yield: 4.541%	Delivery: 3/4/2004	Dated: 3/4/2004	AA	Aaa	AAA	
011832VE9	1.300%	2004	Dec	Serial	AMT		655,000	655,000	0	0		
011832VF6	1.450%	2005	Dec	Serial	AMT		700,000	700,000	0	0		
011832VG4	2.000%	2006	Dec	Serial	AMT		720,000	720,000	0	0		
011832VH2	2.350%	2007	Dec	Serial	AMT		745,000	745,000	0	0		
011832VJ8	2.750%	2008	Dec	Serial	AMT		775,000	775,000	0	0		
011832VK5	3.050%	2009	Dec	Serial	AMT		815,000	815,000	0	0		
011832VL3	3.300%	2010	Dec	Serial	AMT		855,000	0	0	855,000		
011832VM1	3.550%	2011	Dec	Serial	AMT		885,000	0	0	885,000		
011832VN9	3.800%	2012	Dec	Serial	AMT		930,000	0	0	930,000		
011832VP4	4.050%	2013	Dec	Serial	AMT		985,000	0	0	985,000		
011832VQ2	4.200%	2014	Dec	Serial	AMT		1,030,000	0	0	1,030,000		
011832VR0	4.300%	2015	Dec	Serial	AMT		1,080,000	0	0	1,080,000		
011832VS8	4.400%	2016	Dec	Serial	AMT		1,140,000	0	0	1,140,000		
011832WQ1	4.550%	2017	Jun	Sinker	AMT		235,000	0	0	235,000		
011832VT6	4.550%	2017	Dec	Sinker	AMT		965,000	0	0	965,000		
011832WQ1	4.550%	2018	Jun	Term	AMT		250,000	0	0	250,000		
011832VT6	4.550%	2018	Dec	Term	AMT		1,015,000	0	0	1,015,000		
011832WR9	4.750%	2019	Jun	Sinker	AMT		60,000	0	0	60,000		
011832VU3	4.750%	2019	Dec	Sinker	AMT		1,270,000	0	0	1,270,000		
011832WR9	4.750%	2020	Jun	Sinker	AMT		60,000	0	0	60,000		
011832VU3	4.750%	2020	Dec	Sinker	AMT		1,345,000	0	0	1,345,000		
011832WR9	4.750%	2021	Jun	Sinker	AMT		65,000	0	0	65,000		
011832VU3	4.750%	2021	Dec	Sinker	AMT		1,415,000	0	0	1,415,000		
011832WR9	4.750%	2022	Jun	Sinker	AMT		70,000	0	0	70,000		
011832VU3	4.750%	2022	Dec	Sinker	AMT		1,490,000	0	0	1,490,000		
011832WR9	4.750%	2023	Jun	Term	AMT		75,000	0	0	75,000		
011832VU3	4.750%	2023	Dec	Term	AMT		1,580,000	0	0	1,580,000		
011832WS7	4.800%	2024	Jun	Sinker	AMT		160,000	0	0	160,000		
011832VV1	4.800%	2024	Dec	Sinker	AMT		1,580,000	0	0	1,580,000		
011832WS7	4.800%	2025	Jun	Sinker	AMT		170,000	0	0	170,000		
011832VV1	4.800%	2025	Dec	Sinker	AMT		1,670,000	0	0	1,670,000		
011832WS7	4.800%	2026	Jun	Term	AMT		170,000	0	0	170,000		
011832VV1	4.800%	2026	Dec	Term	AMT		1,730,000	0	0	1,730,000		
011832WT5	4.850%	2027	Jun	Sinker	AMT		180,000	0	0	180,000		
011832VW9	4.850%	2027	Dec	Sinker	AMT		1,575,000	0	0	1,575,000		
011832WT5	4.850%	2028	Jun	Sinker	AMT		180,000	0	0	180,000		
011832VW9	4.850%	2028	Dec	Sinker	AMT		1,570,000	0	0	1,570,000		
011832WT5	4.850%	2029	Jun	Sinker	AMT		155,000	0	0	155,000		
011832VW9	4.850%	2029	Dec	Sinker	AMT		1,375,000	0	0	1,375,000		
011832WT5	4.850%	2030	Jun	Term	AMT		140,000	0	0	140,000		
011832VW9	4.850%	2030	Dec	Term	AMT		1,195,000	0	0	1,195,000		

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Housing Development Bonds (Multifamily Program)											
HD04A Housing Development Bonds, 2004 Series A											
				Exempt	Prog: 301	Yield: 4.541%	Delivery: 3/4/2004	Dated: 3/4/2004	<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>
									AA	Aaa	AAA
						HD04A Total	\$33,060,000	\$4,410,000	\$0		\$28,650,000
HD04B Housing Development Bonds, 2004 Series B (GP)											
				Exempt	Prog: 301	Yield: 4.541%	Delivery: 3/4/2004	Dated: 3/4/2004	AA	Aaa	AAA
011832VX7	1.200%	2004	Dec	Serial		GP	955,000	955,000	0		0
011832VY5	1.300%	2005	Dec	Serial		GP	1,355,000	1,355,000	0		0
011832VZ2	1.800%	2006	Dec	Serial		GP	1,375,000	1,375,000	0		0
011832WA6	2.100%	2007	Dec	Serial		GP	1,405,000	1,405,000	0		0
011832WB4	2.500%	2008	Dec	Serial		GP	1,440,000	1,440,000	0		0
011832WC2	2.750%	2009	Dec	Serial		GP	1,470,000	1,470,000	0		0
011832WD0	3.050%	2010	Dec	Serial		GP	1,520,000	0	0		1,520,000
011832WE8	3.300%	2011	Dec	Serial		GP	1,565,000	0	0		1,565,000
011832WF5	3.550%	2012	Dec	Serial		GP	1,635,000	0	0		1,635,000
011832WG3	3.850%	2013	Dec	Serial		GP	1,695,000	0	0		1,695,000
011832WH1	4.000%	2014	Dec	Serial		GP	1,775,000	0	0		1,775,000
011832WJ7	4.100%	2015	Dec	Serial		GP	1,845,000	0	0		1,845,000
011832WK4	4.200%	2016	Dec	Serial		GP	1,920,000	0	0		1,920,000
011832WU2	4.450%	2017	Jun	Sinker		GP	525,000	0	0		525,000
011832WL2	4.450%	2017	Dec	Sinker		GP	1,475,000	0	0		1,475,000
011832WU2	4.450%	2018	Jun	Term		GP	530,000	0	0		530,000
011832WL2	4.450%	2018	Dec	Term		GP	1,505,000	0	0		1,505,000
011832WV0	4.650%	2019	Jun	Sinker		GP	105,000	0	0		105,000
011832WM0	4.650%	2019	Dec	Sinker		GP	1,840,000	0	0		1,840,000
011832WV0	4.650%	2020	Jun	Sinker		GP	110,000	0	0		110,000
011832WM0	4.650%	2020	Dec	Sinker		GP	1,915,000	0	0		1,915,000
011832WV0	4.650%	2021	Jun	Sinker		GP	115,000	0	0		115,000
011832WM0	4.650%	2021	Dec	Sinker		GP	2,020,000	0	0		2,020,000
011832WV0	4.650%	2022	Jun	Sinker		GP	120,000	0	0		120,000
011832WM0	4.650%	2022	Dec	Sinker		GP	2,120,000	0	0		2,120,000
011832WV0	4.650%	2023	Jun	Term		GP	120,000	0	0		120,000
011832WM0	4.650%	2023	Dec	Term		GP	2,245,000	0	0		2,245,000
011832WW8	4.700%	2024	Jun	Sinker		GP	145,000	0	0		145,000
011832WN8	4.700%	2024	Dec	Sinker		GP	1,665,000	0	0		1,665,000
011832WW8	4.700%	2025	Jun	Sinker		GP	155,000	0	0		155,000
011832WN8	4.700%	2025	Dec	Sinker		GP	1,750,000	0	0		1,750,000
011832WW8	4.700%	2026	Jun	Term		GP	150,000	0	0		150,000
011832WN8	4.700%	2026	Dec	Term		GP	1,710,000	0	0		1,710,000
011832WX6	4.750%	2027	Jun	Sinker		GP	60,000	0	0		60,000
011832WP3	4.750%	2027	Dec	Sinker		GP	1,665,000	0	215,000		1,450,000
011832WX6	4.750%	2028	Jun	Sinker		GP	60,000	0	0		60,000
011832WP3	4.750%	2028	Dec	Sinker		GP	1,755,000	0	225,000		1,530,000
011832WX6	4.750%	2029	Jun	Sinker		GP	65,000	0	0		65,000
011832WP3	4.750%	2029	Dec	Sinker		GP	1,840,000	0	235,000		1,605,000
011832WX6	4.750%	2030	Jun	Sinker		GP	70,000	0	0		70,000
011832WP3	4.750%	2030	Dec	Sinker		GP	1,930,000	0	250,000		1,680,000
011832WX6	4.750%	2031	Jun	Sinker		GP	70,000	0	0		70,000
011832WP3	4.750%	2031	Dec	Sinker		GP	2,030,000	0	260,000		1,770,000
011832WX6	4.750%	2032	Jun	Term		GP	75,000	0	0		75,000
011832WP3	4.750%	2032	Dec	Term		GP	2,130,000	0	275,000		1,855,000
						HD04B Total	\$52,025,000	\$8,000,000	\$1,460,000		\$42,565,000
HD04D Housing Development Bonds, 2004 Series D											
				Taxable	Prog: 301	Yield: N/A	Delivery: 12/16/2004	Dated: 12/16/2004	AA	Aaa	AAA
011832XA5	3.650%	2008	Jun	Serial			220,000	220,000	0		0
011832XB3	3.780%	2008	Dec	Serial			410,000	410,000	0		0
011832XC1	3.940%	2009	Jun	Serial			430,000	430,000	0		0
011832XD9	4.020%	2009	Dec	Serial			445,000	445,000	0		0
011832XE7	4.140%	2010	Jun	Serial			455,000	0	0		455,000
011832XF4	4.140%	2010	Dec	Serial			470,000	0	0		470,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Housing Development Bonds (Multifamily Program)												
HD04D	Housing Development Bonds, 2004 Series D				Taxable	Prog: 301	Yield: N/A	Delivery: 12/16/2004	Dated: 12/16/2004	<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>
									AA	Aaa	AAA	
011832XG2	4.350%	2011	Jun	Serial			490,000	0	0		490,000	
011832XH0	4.350%	2011	Dec	Serial			505,000	0	0		505,000	
011832XJ6	4.540%	2012	Jun	Serial			515,000	0	0		515,000	
011832XK3	4.560%	2012	Dec	Serial			540,000	0	0		540,000	
011832XL1	4.600%	2013	Jun	Serial			550,000	0	0		550,000	
011832XM9	4.690%	2013	Dec	Serial			570,000	0	0		570,000	
011832XN7	5.250%	2014	Jun	Sinker			590,000	0	0		590,000	
011832XN7	5.250%	2014	Dec	Sinker			605,000	0	0		605,000	
011832XN7	5.250%	2015	Jun	Sinker			625,000	0	0		625,000	
011832XN7	5.250%	2015	Dec	Sinker			650,000	0	0		650,000	
011832XN7	5.250%	2016	Jun	Sinker			670,000	0	0		670,000	
011832XN7	5.250%	2016	Dec	Sinker			690,000	0	0		690,000	
011832XN7	5.250%	2017	Jun	Sinker			715,000	0	0		715,000	
011832XN7	5.250%	2017	Dec	Sinker			740,000	0	0		740,000	
011832XN7	5.250%	2018	Jun	Sinker			755,000	0	0		755,000	
011832XN7	5.250%	2018	Dec	Sinker			785,000	0	0		785,000	
011832XN7	5.250%	2019	Jun	Sinker			810,000	0	0		810,000	
011832XN7	5.250%	2019	Dec	Sinker			835,000	0	0		835,000	
011832XN7	5.250%	2020	Jun	Sinker			860,000	0	0		860,000	
011832XN7	5.250%	2020	Dec	Sinker			890,000	0	0		890,000	
011832XN7	5.250%	2021	Jun	Sinker			920,000	0	0		920,000	
011832XN7	5.250%	2021	Dec	Sinker			950,000	0	0		950,000	
011832XN7	5.250%	2022	Jun	Sinker			980,000	0	0		980,000	
011832XN7	5.250%	2022	Dec	Sinker			1,015,000	0	0		1,015,000	
011832XN7	5.250%	2023	Jun	Sinker			1,050,000	0	0		1,050,000	
011832XN7	5.250%	2023	Dec	Sinker			1,080,000	0	0		1,080,000	
011832XN7	5.250%	2024	Jun	Term			1,120,000	0	0		1,120,000	
011832XP2	5.600%	2024	Dec	Sinker			1,150,000	0	0		1,150,000	
011832XP2	5.600%	2025	Jun	Sinker			1,190,000	0	0		1,190,000	
011832XP2	5.600%	2025	Dec	Sinker			1,125,000	0	0		1,125,000	
011832XP2	5.600%	2026	Jun	Sinker			1,265,000	0	0		1,265,000	
011832XP2	5.600%	2026	Dec	Sinker			1,310,000	0	0		1,310,000	
011832XP2	5.600%	2027	Jun	Sinker			1,350,000	0	0		1,350,000	
011832XP2	5.600%	2027	Dec	Sinker			1,395,000	0	0		1,395,000	
011832XP2	5.600%	2028	Jun	Sinker			1,445,000	0	0		1,445,000	
011832XP2	5.600%	2028	Dec	Sinker			1,485,000	0	0		1,485,000	
011832XP2	5.600%	2029	Jun	Sinker			1,535,000	0	0		1,535,000	
011832XP2	5.600%	2029	Dec	Sinker			1,585,000	0	0		1,585,000	
011832XP2	5.600%	2030	Jun	Sinker			1,640,000	0	0		1,640,000	
011832XP2	5.600%	2030	Dec	Sinker			1,690,000	0	0		1,690,000	
011832XP2	5.600%	2031	Jun	Sinker			1,745,000	0	0		1,745,000	
011832XP2	5.600%	2031	Dec	Sinker			1,800,000	0	0		1,800,000	
011832XP2	5.600%	2032	Jun	Sinker			1,860,000	0	0		1,860,000	
011832XP2	5.600%	2032	Dec	Sinker			1,960,000	0	0		1,960,000	
011832XP2	5.600%	2033	Jun	Sinker			1,985,000	0	0		1,985,000	
011832XP2	5.600%	2033	Dec	Sinker			2,045,000	0	0		2,045,000	
011832XP2	5.600%	2034	Jun	Sinker			2,120,000	0	0		2,120,000	
011832XP2	5.600%	2034	Dec	Sinker			2,185,000	0	0		2,185,000	
011832XP2	5.600%	2035	Jun	Sinker			2,255,000	0	0		2,255,000	
011832XP2	5.600%	2035	Dec	Sinker			2,325,000	0	0		2,325,000	
011832XP2	5.600%	2036	Jun	Sinker			2,400,000	0	0		2,400,000	
011832XP2	5.600%	2036	Dec	Sinker			2,480,000	0	0		2,480,000	
011832XP2	5.600%	2037	Jun	Sinker			2,555,000	0	0		2,555,000	
011832XP2	5.600%	2037	Dec	Sinker			2,645,000	0	0		2,645,000	
011832XP2	5.600%	2038	Jun	Sinker			2,735,000	0	0		2,735,000	
011832XP2	5.600%	2038	Dec	Sinker			2,820,000	0	0		2,820,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Housing Development Bonds (Multifamily Program)											
<i>S and P Moody's Fitch</i>											
HD04D	Housing Development Bonds, 2004 Series D			Taxable	Prog: 301	Yield: N/A	Delivery: 12/16/2004	Dated: 12/16/2004	AA	Aaa	AAA
011832XP2	5.600%	2039	Jun	Sinker			2,905,000	0	0	2,905,000	
011832XP2	5.600%	2039	Dec	Sinker			3,005,000	0	0	3,005,000	
011832XP2	5.600%	2040	Jun	Sinker			3,100,000	0	0	3,100,000	
011832XP2	5.600%	2040	Dec	Sinker			3,205,000	0	0	3,205,000	
011832XP2	5.600%	2041	Jun	Sinker			3,310,000	0	0	3,310,000	
011832XP2	5.600%	2041	Dec	Sinker			3,415,000	0	0	3,415,000	
011832XP2	5.600%	2042	Jun	Sinker			3,530,000	0	0	3,530,000	
011832XP2	5.600%	2042	Dec	Sinker			3,645,000	0	0	3,645,000	
011832XP2	5.600%	2043	Jun	Term			1,870,000	0	0	1,870,000	
HD04D Total							\$105,000,000	\$1,505,000	\$0	\$103,495,000	
Housing Development Bonds (Multifamily Program) Total							\$277,215,000	\$26,120,000	\$6,150,000	\$244,945,000	
General Mortgage Revenue Bonds											
<i>S and P Moody's Fitch</i>											
GM02A	General Mortgage Revenue Bonds, 2002 Series A			Exempt	Prog: 404	Yield: 4.798%	Delivery: 10/15/2002	Dated: 10/1/2002	AAA	Aaa	AAA
011832TG7	3.450%	2010	Jun	Serial		Pre-Ulm	1,175,000	0	0	1,175,000	
011832TH5	3.450%	2010	Dec	Serial		Pre-Ulm	1,195,000	0	0	1,195,000	
011832TJ1	3.600%	2011	Jun	Serial		Pre-Ulm	1,215,000	0	0	1,215,000	
011832TK8	4.875%	2011	Dec	Serial		Pre-Ulm	1,235,000	0	0	1,235,000	
011832TL6	3.700%	2012	Jun	Serial		Pre-Ulm	1,265,000	0	0	1,265,000	
011832TM4	4.875%	2012	Dec	Serial		Pre-Ulm	1,290,000	0	0	1,290,000	
011832TN2	3.750%	2013	Jun	Serial		Pre-Ulm	1,320,000	0	0	1,320,000	
011832TP7	3.750%	2013	Dec	Serial		Pre-Ulm	1,345,000	0	0	1,345,000	
011832TQ5	3.875%	2014	Jun	Serial		Pre-Ulm	1,370,000	0	0	1,370,000	
011832TR3	3.875%	2014	Dec	Serial		Pre-Ulm	1,395,000	0	0	1,395,000	
011832TS1	4.000%	2015	Jun	Serial		Pre-Ulm	1,425,000	0	0	1,425,000	
011832TT9	4.000%	2015	Dec	Serial		Pre-Ulm	1,455,000	0	0	1,455,000	
011832TU6	4.250%	2016	Jun	Serial		Pre-Ulm	1,480,000	0	0	1,480,000	
011832TV4	4.375%	2016	Dec	Sinker		Pre-Ulm	1,515,000	0	0	1,515,000	
011832TV4	4.375%	2017	Jun	Sinker		Pre-Ulm	1,545,000	0	0	1,545,000	
011832TV4	4.375%	2017	Dec	Term		Pre-Ulm	1,580,000	0	0	1,580,000	
011832TW2	4.700%	2018	Jun	Sinker		Pre-Ulm	1,615,000	0	0	1,615,000	
011832TW2	4.700%	2018	Dec	Sinker		Pre-Ulm	1,650,000	0	0	1,650,000	
011832TW2	4.700%	2019	Jun	Sinker		Pre-Ulm	1,690,000	0	0	1,690,000	
011832TW2	4.700%	2019	Dec	Sinker		Pre-Ulm	1,730,000	0	0	1,730,000	
011832TW2	4.700%	2020	Jun	Sinker		Pre-Ulm	1,770,000	0	0	1,770,000	
011832TW2	4.700%	2020	Dec	Sinker		Pre-Ulm	1,815,000	0	0	1,815,000	
011832TW2	4.700%	2021	Jun	Sinker		Pre-Ulm	1,855,000	0	0	1,855,000	
011832TW2	4.700%	2021	Dec	Sinker		Pre-Ulm	1,900,000	0	0	1,900,000	
011832TW2	4.700%	2022	Jun	Sinker		Pre-Ulm	1,945,000	0	0	1,945,000	
011832TW2	4.700%	2022	Dec	Term		Pre-Ulm	1,990,000	0	0	1,990,000	
011832UA8	4.750%	2023	Jun	Sinker		Pre-Ulm	2,035,000	0	0	2,035,000	
011832UA8	4.750%	2023	Dec	Term		Pre-Ulm	2,085,000	0	0	2,085,000	
011832UB6	4.750%	2024	Jun	Sinker		Pre-Ulm	2,135,000	0	0	2,135,000	
011832UB6	4.750%	2024	Dec	Sinker		Pre-Ulm	2,185,000	0	0	2,185,000	
011832UB6	4.750%	2025	Jun	Sinker		Pre-Ulm	2,235,000	0	0	2,235,000	
011832UB6	4.750%	2025	Dec	Sinker		Pre-Ulm	2,290,000	0	0	2,290,000	
011832UB6	4.750%	2026	Jun	Sinker		Pre-Ulm	2,345,000	0	0	2,345,000	
011832UB6	4.750%	2026	Dec	Sinker		Pre-Ulm	2,400,000	0	0	2,400,000	
011832UB6	4.750%	2027	Jun	Sinker		Pre-Ulm	2,455,000	0	0	2,455,000	
011832TX0	4.800%	2027	Dec	Serial		Pre-Ulm	565,000	0	0	565,000	
011832UB6	4.750%	2027	Dec	Sinker		Pre-Ulm	1,950,000	0	0	1,950,000	
011832UB6	4.750%	2028	Jun	Sinker		Pre-Ulm	2,575,000	0	0	2,575,000	
011832UB6	4.750%	2028	Dec	Sinker		Pre-Ulm	2,635,000	0	0	2,635,000	
011832UB6	4.750%	2029	Jun	Sinker		Pre-Ulm	2,700,000	0	0	2,700,000	
011832UB6	4.750%	2029	Dec	Term		Pre-Ulm	2,765,000	0	0	2,765,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
General Mortgage Revenue Bonds											
GM02A General Mortgage Revenue Bonds, 2002 Series A											
				Exempt	Prog: 404	Yield: 4.798%	Delivery: 10/15/2002	Dated: 10/1/2002	<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>
									AAA	Aaa	AAA
011832UC4	5.000%	2030	Jun	Sinker		Pre-Ulm	2,720,000	0	0	2,720,000	
011832UC4	5.000%	2030	Dec	Sinker		Pre-Ulm	2,790,000	0	0	2,790,000	
011832UC4	5.000%	2031	Jun	Sinker		Pre-Ulm	2,865,000	0	0	2,865,000	
011832UC4	5.000%	2031	Dec	Sinker		Pre-Ulm	2,940,000	0	0	2,940,000	
011832UC4	5.000%	2032	Jun	Sinker		Pre-Ulm	3,015,000	0	0	3,015,000	
011832UC4	5.000%	2032	Dec	Sinker		Pre-Ulm	2,250,000	0	0	2,250,000	
011832TY8	4.850%	2032	Dec	Serial		Pre-Ulm	840,000	0	0	840,000	
011832UC4	5.000%	2033	Jun	Sinker		Pre-Ulm	3,170,000	0	0	3,170,000	
011832UC4	5.000%	2033	Dec	Term		Pre-Ulm	3,250,000	0	0	3,250,000	
011832TZ5	4.950%	2034	Jun	Sinker		Pre-Ulm	245,000	0	0	245,000	
011832UD2	5.000%	2034	Jun	Sinker		Pre-Ulm	3,275,000	0	0	3,275,000	
011832UD2	5.000%	2034	Dec	Sinker		Pre-Ulm	3,355,000	0	0	3,355,000	
011832TZ5	4.950%	2034	Dec	Sinker		Pre-Ulm	250,000	0	0	250,000	
011832TZ5	4.950%	2035	Jun	Sinker		Pre-Ulm	260,000	0	0	260,000	
011832UD2	5.000%	2035	Jun	Sinker		Pre-Ulm	3,430,000	0	0	3,430,000	
011832TZ5	4.950%	2035	Dec	Sinker		Pre-Ulm	265,000	0	0	265,000	
011832UD2	5.000%	2035	Dec	Sinker		Pre-Ulm	3,520,000	0	0	3,520,000	
011832UD2	5.000%	2036	Jun	Sinker		Pre-Ulm	3,605,000	0	0	3,605,000	
011832TZ5	4.950%	2036	Jun	Sinker		Pre-Ulm	275,000	0	0	275,000	
011832UD2	5.000%	2036	Dec	Sinker		Pre-Ulm	3,695,000	0	0	3,695,000	
011832TZ5	4.950%	2036	Dec	Sinker		Pre-Ulm	280,000	0	0	280,000	
011832TZ5	4.950%	2037	Jun	Sinker		Pre-Ulm	285,000	0	0	285,000	
011832UD2	5.000%	2037	Jun	Sinker		Pre-Ulm	3,790,000	0	0	3,790,000	
011832TZ5	4.950%	2037	Dec	Sinker		Pre-Ulm	290,000	0	0	290,000	
011832UD2	5.000%	2037	Dec	Sinker		Pre-Ulm	3,880,000	0	0	3,880,000	
011832TZ5	4.950%	2038	Jun	Sinker		Pre-Ulm	300,000	0	0	300,000	
011832UD2	5.000%	2038	Jun	Sinker		Pre-Ulm	3,975,000	0	0	3,975,000	
011832UD2	5.000%	2038	Dec	Sinker		Pre-Ulm	4,070,000	0	0	4,070,000	
011832TZ5	4.950%	2038	Dec	Sinker		Pre-Ulm	310,000	0	0	310,000	
011832TZ5	4.950%	2039	Jun	Sinker		Pre-Ulm	315,000	0	0	315,000	
011832UD2	5.000%	2039	Jun	Sinker		Pre-Ulm	4,170,000	0	0	4,170,000	
011832TZ5	4.950%	2039	Dec	Sinker		Pre-Ulm	320,000	0	0	320,000	
011832UD2	5.000%	2039	Dec	Term		Pre-Ulm	4,275,000	0	0	4,275,000	
011832TZ5	4.950%	2040	Jun	Term		Pre-Ulm	4,605,000	0	0	4,605,000	
GM02A Total							\$150,000,000	\$0	\$0	\$150,000,000	
General Mortgage Revenue Bonds Total							\$150,000,000	\$0	\$0	\$150,000,000	
Governmental Purpose Bonds											
GP97A Governmental Purpose Bonds, 1997 Series A											
				Exempt	Prog: 501	Yield: VRDO	Delivery: 12/3/1997	Dated: 12/3/1997	<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>
									AA/A-1+	Aa2/VMIG1	AA+/F1+
011831X82		2027	Dec	Serial		VRDO	33,000,000	0	18,400,000	14,600,000	
GP97A Total							\$33,000,000	\$0	\$18,400,000	\$14,600,000	
GP01A Governmental Purpose Bonds, 2001 Series A											
				Exempt	Prog: 502	Yield: VRDO	Delivery: 8/2/2001	Dated: 8/2/2001	<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>
									AA/A-1+	Aaa/VMIG1	AAA/F1+
0118326M9		2001	Dec	Sinker		SWAP	500,000	500,000	0	0	
0118326M9		2002	Jun	Sinker		SWAP	705,000	705,000	0	0	
0118326M9		2002	Dec	Sinker		SWAP	720,000	720,000	0	0	
0118326M9		2003	Jun	Sinker		SWAP	735,000	735,000	0	0	
0118326M9		2003	Dec	Sinker		SWAP	745,000	745,000	0	0	
0118326M9		2004	Jun	Sinker		SWAP	770,000	770,000	0	0	
0118326M9		2004	Dec	Sinker		SWAP	780,000	780,000	0	0	
0118326M9		2005	Jun	Sinker		SWAP	795,000	795,000	0	0	
0118326M9		2005	Dec	Sinker		SWAP	815,000	815,000	0	0	
0118326M9		2006	Jun	Sinker		SWAP	825,000	825,000	0	0	
0118326M9		2006	Dec	Sinker		SWAP	845,000	845,000	0	0	
0118326M9		2007	Jun	Sinker		SWAP	860,000	860,000	0	0	
0118326M9		2007	Dec	Sinker		SWAP	880,000	880,000	0	0	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Governmental Purpose Bonds											
GP01A	Governmental Purpose Bonds, 2001 Series A			Exempt	Prog: 502	Yield: VRDO	Delivery: 8/2/2001	Dated: 8/2/2001	<u>S and P</u>	<u>Moody's</u>	<u>Fitch</u>
									AA/A-1+	Aaa/VMIG1	AAA/F1+
0118326M9		2008	Jun	Sinker		SWAP	895,000	895,000	0		0
0118326M9		2008	Dec	Sinker		SWAP	920,000	920,000	0		0
0118326M9		2009	Jun	Sinker		SWAP	930,000	930,000	0		0
0118326M9		2009	Dec	Sinker		SWAP	950,000	950,000	0		0
0118326M9		2010	Jun	Sinker		SWAP	960,000	0	0		960,000
0118326M9		2010	Dec	Sinker		SWAP	995,000	0	0		995,000
0118326M9		2011	Jun	Sinker		SWAP	1,010,000	0	0		1,010,000
0118326M9		2011	Dec	Sinker		SWAP	1,030,000	0	0		1,030,000
0118326M9		2012	Jun	Sinker		SWAP	1,050,000	0	0		1,050,000
0118326M9		2012	Dec	Sinker		SWAP	1,070,000	0	0		1,070,000
0118326M9		2013	Jun	Sinker		SWAP	1,090,000	0	0		1,090,000
0118326M9		2013	Dec	Sinker		SWAP	1,115,000	0	0		1,115,000
0118326M9		2014	Jun	Sinker		SWAP	1,135,000	0	0		1,135,000
0118326M9		2014	Dec	Sinker		SWAP	1,160,000	0	0		1,160,000
0118326M9		2015	Jun	Sinker		SWAP	1,180,000	0	0		1,180,000
0118326M9		2015	Dec	Sinker		SWAP	1,205,000	0	0		1,205,000
0118326M9		2016	Jun	Sinker		SWAP	1,235,000	0	0		1,235,000
0118326M9		2016	Dec	Sinker		SWAP	1,255,000	0	0		1,255,000
0118326M9		2017	Jun	Sinker		SWAP	1,275,000	0	0		1,275,000
0118326M9		2017	Dec	Sinker		SWAP	1,305,000	0	0		1,305,000
0118326M9		2018	Jun	Sinker		SWAP	1,335,000	0	0		1,335,000
0118326M9		2018	Dec	Sinker		SWAP	1,365,000	0	0		1,365,000
0118326M9		2019	Jun	Sinker		SWAP	1,380,000	0	0		1,380,000
0118326M9		2019	Dec	Sinker		SWAP	1,410,000	0	0		1,410,000
0118326M9		2020	Jun	Sinker		SWAP	1,445,000	0	0		1,445,000
0118326M9		2020	Dec	Sinker		SWAP	1,465,000	0	0		1,465,000
0118326M9		2021	Jun	Sinker		SWAP	1,505,000	0	0		1,505,000
0118326M9		2021	Dec	Sinker		SWAP	1,525,000	0	0		1,525,000
0118326M9		2022	Jun	Sinker		SWAP	1,560,000	0	0		1,560,000
0118326M9		2022	Dec	Sinker		SWAP	1,590,000	0	0		1,590,000
0118326M9		2023	Jun	Sinker		SWAP	1,620,000	0	0		1,620,000
0118326M9		2023	Dec	Sinker		SWAP	1,660,000	0	0		1,660,000
0118326M9		2024	Jun	Sinker		SWAP	1,685,000	0	0		1,685,000
0118326M9		2024	Dec	Sinker		SWAP	1,725,000	0	0		1,725,000
0118326M9		2025	Jun	Sinker		SWAP	1,755,000	0	0		1,755,000
0118326M9		2025	Dec	Sinker		SWAP	1,790,000	0	0		1,790,000
0118326M9		2026	Jun	Sinker		SWAP	1,830,000	0	0		1,830,000
0118326M9		2026	Dec	Sinker		SWAP	1,865,000	0	0		1,865,000
0118326M9		2027	Jun	Sinker		SWAP	1,900,000	0	0		1,900,000
0118326M9		2027	Dec	Sinker		SWAP	1,945,000	0	0		1,945,000
0118326M9		2028	Jun	Sinker		SWAP	1,970,000	0	0		1,970,000
0118326M9		2028	Dec	Sinker		SWAP	2,020,000	0	0		2,020,000
0118326M9		2029	Jun	Sinker		SWAP	2,060,000	0	0		2,060,000
0118326M9		2029	Dec	Sinker		SWAP	2,100,000	0	0		2,100,000
0118326M9		2030	Jun	Sinker		SWAP	2,145,000	0	0		2,145,000
0118326M9		2030	Dec	Term		SWAP	2,190,000	0	0		2,190,000
						GP01A Total	\$76,580,000	\$13,670,000	\$0		\$62,910,000
GP01B	Governmental Purpose Bonds, 2001 Series B			Exempt	Prog: 502	Yield: VRDO	Delivery: 8/2/2001	Dated: 8/2/2001	<u>AA/A-1+</u>	<u>Aaa/VMIG1</u>	<u>AAA/F1+</u>
									AA/A-1+	Aaa/VMIG1	AAA/F1+
0118326N7		2001	Dec	Sinker		SWAP	620,000	620,000	0		0
0118326N7		2002	Jun	Sinker		SWAP	855,000	855,000	0		0
0118326N7		2002	Dec	Sinker		SWAP	885,000	885,000	0		0
0118326N7		2003	Jun	Sinker		SWAP	900,000	900,000	0		0
0118326N7		2003	Dec	Sinker		SWAP	910,000	910,000	0		0
0118326N7		2004	Jun	Sinker		SWAP	935,000	935,000	0		0
0118326N7		2004	Dec	Sinker		SWAP	955,000	955,000	0		0
0118326N7		2005	Jun	Sinker		SWAP	975,000	975,000	0		0

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Governmental Purpose Bonds											
GP01B	Governmental Purpose Bonds, 2001 Series B			Exempt	Prog: 502	Yield: VRDO	Delivery: 8/2/2001	Dated: 8/2/2001	<u>S and P</u>	<u>Moody's</u>	<u>Fitch</u>
									AA/A-1+	Aaa/VMIG1	AAA/F1+
0118326N7		2005	Dec	Sinker		SWAP	990,000	990,000	0		0
0118326N7		2006	Jun	Sinker		SWAP	1,010,000	1,010,000	0		0
0118326N7		2006	Dec	Sinker		SWAP	1,035,000	1,035,000	0		0
0118326N7		2007	Jun	Sinker		SWAP	1,055,000	1,055,000	0		0
0118326N7		2007	Dec	Sinker		SWAP	1,070,000	1,070,000	0		0
0118326N7		2008	Jun	Sinker		SWAP	1,095,000	1,095,000	0		0
0118326N7		2008	Dec	Sinker		SWAP	1,120,000	1,120,000	0		0
0118326N7		2009	Jun	Sinker		SWAP	1,140,000	1,140,000	0		0
0118326N7		2009	Dec	Sinker		SWAP	1,165,000	1,165,000	0		0
0118326N7		2010	Jun	Sinker		SWAP	1,175,000	0	0		1,175,000
0118326N7		2010	Dec	Sinker		SWAP	1,210,000	0	0		1,210,000
0118326N7		2011	Jun	Sinker		SWAP	1,235,000	0	0		1,235,000
0118326N7		2011	Dec	Sinker		SWAP	1,255,000	0	0		1,255,000
0118326N7		2012	Jun	Sinker		SWAP	1,285,000	0	0		1,285,000
0118326N7		2012	Dec	Sinker		SWAP	1,315,000	0	0		1,315,000
0118326N7		2013	Jun	Sinker		SWAP	1,325,000	0	0		1,325,000
0118326N7		2013	Dec	Sinker		SWAP	1,365,000	0	0		1,365,000
0118326N7		2014	Jun	Sinker		SWAP	1,390,000	0	0		1,390,000
0118326N7		2014	Dec	Sinker		SWAP	1,415,000	0	0		1,415,000
0118326N7		2015	Jun	Sinker		SWAP	1,445,000	0	0		1,445,000
0118326N7		2015	Dec	Sinker		SWAP	1,475,000	0	0		1,475,000
0118326N7		2016	Jun	Sinker		SWAP	1,505,000	0	0		1,505,000
0118326N7		2016	Dec	Sinker		SWAP	1,530,000	0	0		1,530,000
0118326N7		2017	Jun	Sinker		SWAP	1,560,000	0	0		1,560,000
0118326N7		2017	Dec	Sinker		SWAP	1,600,000	0	0		1,600,000
0118326N7		2018	Jun	Sinker		SWAP	1,625,000	0	0		1,625,000
0118326N7		2018	Dec	Sinker		SWAP	1,665,000	0	0		1,665,000
0118326N7		2019	Jun	Sinker		SWAP	1,690,000	0	0		1,690,000
0118326N7		2019	Dec	Sinker		SWAP	1,720,000	0	0		1,720,000
0118326N7		2020	Jun	Sinker		SWAP	1,770,000	0	0		1,770,000
0118326N7		2020	Dec	Sinker		SWAP	1,795,000	0	0		1,795,000
0118326N7		2021	Jun	Sinker		SWAP	1,835,000	0	0		1,835,000
0118326N7		2021	Dec	Sinker		SWAP	1,870,000	0	0		1,870,000
0118326N7		2022	Jun	Sinker		SWAP	1,900,000	0	0		1,900,000
0118326N7		2022	Dec	Sinker		SWAP	1,940,000	0	0		1,940,000
0118326N7		2023	Jun	Sinker		SWAP	1,985,000	0	0		1,985,000
0118326N7		2023	Dec	Sinker		SWAP	2,025,000	0	0		2,025,000
0118326N7		2024	Jun	Sinker		SWAP	2,065,000	0	0		2,065,000
0118326N7		2024	Dec	Sinker		SWAP	2,105,000	0	0		2,105,000
0118326N7		2025	Jun	Sinker		SWAP	2,150,000	0	0		2,150,000
0118326N7		2025	Dec	Sinker		SWAP	2,185,000	0	0		2,185,000
0118326N7		2026	Jun	Sinker		SWAP	2,235,000	0	0		2,235,000
0118326N7		2026	Dec	Sinker		SWAP	2,275,000	0	0		2,275,000
0118326N7		2027	Jun	Sinker		SWAP	2,325,000	0	0		2,325,000
0118326N7		2027	Dec	Sinker		SWAP	2,375,000	0	0		2,375,000
0118326N7		2028	Jun	Sinker		SWAP	2,415,000	0	0		2,415,000
0118326N7		2028	Dec	Sinker		SWAP	2,465,000	0	0		2,465,000
0118326N7		2029	Jun	Sinker		SWAP	2,515,000	0	0		2,515,000
0118326N7		2029	Dec	Sinker		SWAP	2,565,000	0	0		2,565,000
0118326N7		2030	Jun	Sinker		SWAP	2,620,000	0	0		2,620,000
0118326N7		2030	Dec	Term		SWAP	2,675,000	0	0		2,675,000
GP01B Total							\$93,590,000	\$16,715,000	\$0	\$76,875,000	
Governmental Purpose Bonds Total							\$203,170,000	\$30,385,000	\$18,400,000	\$154,385,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
State Capital Project Bonds												
SC02A	State Capital Project Bonds, 2002 Series A				Exempt	Prog: 602	Yield: VRDO	Delivery: 12/5/2002	Dated: 12/5/2002	<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>
011832UK6	3.000%	2003	Jul	Serial			3,040,000	3,040,000		AA	Aaa	AAA
011832UL4	3.000%	2004	Jul	Serial			1,195,000	1,195,000				
011832UM2	4.000%	2004	Jul	Serial			2,015,000	2,015,000				
011832UP5	4.000%	2005	Jul	Serial			2,635,000	2,635,000				
011832UN0	3.000%	2005	Jul	Serial			700,000	700,000				
011832UQ3	3.000%	2006	Jul	Serial			1,100,000	1,100,000				
011832UR1	5.000%	2006	Jul	Serial			2,365,000	2,365,000				
011832US9	3.000%	2007	Jul	Serial			500,000	500,000				
011832UT7	4.000%	2007	Jul	Serial			3,115,000	3,115,000				
011832UV2	5.000%	2008	Jul	Serial			3,155,000	3,155,000				
011832UU4	3.000%	2008	Jul	Serial			610,000	610,000				
011832UW0	3.125%	2009	Jul	Serial			180,000	180,000				
011832UX8	5.000%	2009	Jul	Serial			3,770,000	3,770,000				
011832UZ3	5.000%	2010	Jul	Serial			4,005,000	0				4,005,000
011832UY6	3.400%	2010	Jul	Serial			140,000	0				140,000
011832VB5	5.000%	2011	Jul	Serial			3,995,000	0				3,995,000
011832VA7	3.500%	2011	Jul	Serial			385,000	0				385,000
SC02A Total							\$32,905,000	\$24,380,000	\$0	\$8,525,000		
SC02C	State Capital Project Bonds, 2002 Series C				Exempt	Prog: 602	Yield: VRDO	Delivery: 12/5/2002	Dated: 12/5/2002	<i>AA/A-1+</i>	<i>Aa2/VMIG1</i>	<i>AA+/F1+</i>
0118326L1		2012	Jul	Sinker		SWAP	2,295,000	0				2,295,000
0118326L1		2013	Jan	Sinker		SWAP	2,345,000	0				2,345,000
0118326L1		2013	Jul	Sinker		SWAP	2,400,000	0				2,400,000
0118326L1		2014	Jan	Sinker		SWAP	2,450,000	0				2,450,000
0118326L1		2014	Jul	Sinker		SWAP	2,505,000	0				2,505,000
0118326L1		2015	Jan	Sinker		SWAP	2,555,000	0				2,555,000
0118326L1		2015	Jul	Sinker		SWAP	2,610,000	0				2,610,000
0118326L1		2016	Jan	Sinker		SWAP	2,670,000	0				2,670,000
0118326L1		2016	Jul	Sinker		SWAP	2,725,000	0				2,725,000
0118326L1		2017	Jan	Sinker		SWAP	2,785,000	0				2,785,000
0118326L1		2017	Jul	Sinker		SWAP	2,845,000	0				2,845,000
0118326L1		2018	Jan	Sinker		SWAP	2,905,000	0				2,905,000
0118326L1		2018	Jul	Sinker		SWAP	2,970,000	0				2,970,000
0118326L1		2019	Jan	Sinker		SWAP	3,035,000	0				3,035,000
0118326L1		2019	Jul	Sinker		SWAP	3,100,000	0				3,100,000
0118326L1		2020	Jan	Sinker		SWAP	3,165,000	0				3,165,000
0118326L1		2020	Jul	Sinker		SWAP	3,235,000	0				3,235,000
0118326L1		2021	Jan	Sinker		SWAP	3,305,000	0				3,305,000
0118326L1		2021	Jul	Sinker		SWAP	3,375,000	0				3,375,000
0118326L1		2022	Jan	Sinker		SWAP	3,450,000	0				3,450,000
0118326L1		2022	Jul	Term		SWAP	3,525,000	0				3,525,000
SC02C Total							\$60,250,000	\$0	\$0	\$60,250,000		
SC06A	State Capital Project Bonds, 2006 Series A				Exempt	Prog: 603	Yield: 4.435%	Delivery: 10/25/2006	Dated: 10/25/2006	<i>AA</i>	<i>Aaa</i>	<i>AAA</i>
011832T51	4.000%	2007	Jun	Serial			850,000	850,000				0
011832T69	4.000%	2008	Jun	Serial			1,450,000	1,450,000				0
011832T77	4.000%	2009	Jun	Serial			1,510,000	1,510,000				0
011832T85	4.000%	2010	Jun	Serial			1,570,000	0				1,570,000
011832T93	4.000%	2011	Jun	Serial			1,630,000	0				1,630,000
011832U26	4.000%	2012	Jun	Serial			1,695,000	0				1,695,000
011832U34	4.000%	2013	Jun	Serial			1,765,000	0				1,765,000
011832U42	4.000%	2014	Jun	Serial			1,835,000	0				1,835,000
011832U59	4.000%	2015	Jun	Serial			1,910,000	0				1,910,000
011832U67	4.250%	2016	Jun	Serial			1,985,000	0				1,985,000
011832U75	4.250%	2017	Jun	Serial			2,070,000	0				2,070,000
011832U83	4.000%	2018	Jun	Serial			2,160,000	0				2,160,000
011832U91	4.000%	2019	Jun	Serial			2,245,000	0				2,245,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
State Capital Project Bonds											
SC06A State Capital Project Bonds, 2006 Series A											
				Exempt	Prog: 603	Yield: 4.435%	Delivery: 10/25/2006	Dated: 10/25/2006	S and P	Moody's	Fitch
									AA	Aaa	AAA
011832V25	4.125%	2020	Jun	Serial			2,335,000	0	0		2,335,000
011832V33	5.000%	2021	Jun	Serial			2,430,000	0	0		2,430,000
011832V41	5.000%	2022	Jun	Serial			2,550,000	0	0		2,550,000
011832V58	5.000%	2023	Jun	Serial			1,000,000	0	0		1,000,000
011832V66	4.250%	2023	Jun	Serial			1,680,000	0	0		1,680,000
011832V74	3.500%	2024	Jun	Sinker			2,800,000	0	0		2,800,000
011832V74	3.500%	2025	Jun	Sinker			2,900,000	0	0		2,900,000
011832V74	3.500%	2026	Jun	Sinker			3,000,000	0	0		3,000,000
011832V74	3.500%	2027	Jun	Sinker			3,105,000	0	0		3,105,000
011832V90	4.375%	2028	Jun	Serial			3,020,000	0	0		3,020,000
011832V74	3.500%	2028	Jun	Term			195,000	0	0		195,000
011832W24	5.000%	2029	Jun	Sinker			3,355,000	0	0		3,355,000
011832W24	5.000%	2030	Jun	Sinker			3,520,000	0	0		3,520,000
011832W24	5.000%	2031	Jun	Term			3,695,000	0	0		3,695,000
011832W32	5.000%	2032	Jun	Sinker			3,880,000	0	0		3,880,000
011832W32	5.000%	2033	Jun	Sinker			4,075,000	0	0		4,075,000
011832W32	5.000%	2034	Jun	Sinker			4,280,000	0	0		4,280,000
011832W32	5.000%	2035	Jun	Sinker			4,490,000	0	0		4,490,000
011832W32	5.000%	2036	Jun	Term			4,715,000	0	0		4,715,000
011832W40	4.500%	2037	Jun	Sinker			4,955,000	0	0		4,955,000
011832W40	4.500%	2038	Jun	Sinker			5,175,000	0	0		5,175,000
011832W40	4.500%	2039	Jun	Sinker			5,410,000	0	0		5,410,000
011832W40	4.500%	2040	Jun	Term			5,650,000	0	0		5,650,000
SC06A Total							\$100,890,000	\$3,810,000	\$0	\$97,080,000	
SC07A State Capital Project Bonds, 2007 Series A											
				Exempt	Prog: 604	Yield: 4.139%	Delivery: 10/3/2007	Dated: 10/3/2007	AA	Aaa	AA+
011832Y55	4.000%	2007	Dec	Serial			225,000	225,000	0		0
011832Y63	4.000%	2008	Dec	Serial			1,385,000	1,385,000	0		0
011832Y71	4.000%	2009	Dec	Serial			1,440,000	1,440,000	0		0
011832Y89	4.000%	2010	Dec	Serial			1,495,000	0	0		1,495,000
011832Y97	4.000%	2011	Dec	Serial			1,555,000	0	0		1,555,000
011832Z21	4.000%	2012	Dec	Serial			1,620,000	0	0		1,620,000
011832Z39	4.000%	2013	Dec	Serial			1,685,000	0	0		1,685,000
011832Z47	4.000%	2014	Dec	Serial			1,755,000	0	0		1,755,000
011832Z54	4.000%	2015	Dec	Serial			1,825,000	0	0		1,825,000
011832Z62	4.000%	2016	Dec	Serial			1,895,000	0	0		1,895,000
011832Z70	4.000%	2017	Dec	Serial			1,975,000	0	0		1,975,000
011832Z88	4.000%	2018	Dec	Serial			2,055,000	0	0		2,055,000
011832Z96	4.000%	2019	Dec	Serial			2,135,000	0	0		2,135,000
011832A9	5.000%	2020	Dec	Serial			2,220,000	0	0		2,220,000
011832B7	5.250%	2021	Dec	Serial			2,335,000	0	0		2,335,000
011832C5	5.250%	2022	Dec	Serial			2,460,000	0	0		2,460,000
011832D3	5.250%	2023	Dec	Serial			2,585,000	0	0		2,585,000
011832E1	5.250%	2024	Dec	Serial			2,725,000	0	0		2,725,000
011832F8	5.000%	2025	Dec	Serial			2,870,000	0	0		2,870,000
011832G6	5.000%	2026	Dec	Serial			3,010,000	0	0		3,010,000
011832H4	4.400%	2027	Dec	Serial			3,165,000	0	0		3,165,000
SC07A Total							\$42,415,000	\$3,050,000	\$0	\$39,365,000	
SC07B State Capital Project Bonds, 2007 Series B											
				Exempt	Prog: 604	Yield: 4.139%	Delivery: 10/3/2007	Dated: 10/3/2007	AA	Aaa	AA+
011832J0	4.000%	2007	Dec	Serial			95,000	95,000	0		0
011832K7	4.000%	2008	Dec	Serial			500,000	500,000	0		0
011832L5	4.000%	2009	Dec	Serial			525,000	525,000	0		0
011832M3	4.000%	2010	Dec	Serial			1,650,000	0	0		1,650,000
011832N1	4.000%	2011	Dec	Serial			1,715,000	0	0		1,715,000
011832P6	4.000%	2012	Dec	Serial			1,785,000	0	0		1,785,000
011832Q4	4.000%	2013	Dec	Serial			1,855,000	0	0		1,855,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
State Capital Project Bonds											
SC07B State Capital Project Bonds, 2007 Series B											
				Exempt	Prog: 604	Yield: 4.139%	Delivery: 10/3/2007	Dated: 10/3/2007	S and P	Moody's	Fitch
									AA	Aaa	AA+
0118323H3	5.000%	2014	Dec	Serial			390,000	0	0		390,000
0118322R2	4.000%	2014	Dec	Serial			1,540,000	0	0		1,540,000
0118322S0	4.000%	2015	Dec	Serial			2,020,000	0	0		2,020,000
0118322T8	4.000%	2016	Dec	Serial			2,100,000	0	0		2,100,000
0118322U5	4.000%	2017	Dec	Serial			985,000	0	0		985,000
0118323J9	5.000%	2017	Dec	Serial			1,200,000	0	0		1,200,000
0118322V3	5.000%	2018	Dec	Serial			2,285,000	0	0		2,285,000
0118322W1	4.000%	2019	Dec	Serial			390,000	0	0		390,000
0118323K6	5.000%	2019	Dec	Serial			2,010,000	0	0		2,010,000
0118322X9	5.000%	2020	Dec	Serial			2,525,000	0	0		2,525,000
0118322Y7	5.250%	2021	Dec	Serial			2,650,000	0	0		2,650,000
0118322Z4	5.250%	2022	Dec	Serial			2,795,000	0	0		2,795,000
0118323A8	5.250%	2023	Dec	Serial			2,940,000	0	0		2,940,000
0118323B6	5.250%	2024	Dec	Serial			3,095,000	0	0		3,095,000
0118323C4	5.000%	2025	Dec	Serial			3,260,000	0	0		3,260,000
0118323D2	5.000%	2026	Dec	Serial			3,430,000	0	0		3,430,000
0118323E0	5.000%	2027	Dec	Serial			3,605,000	0	0		3,605,000
0118323F7	5.000%	2028	Dec	Serial			3,790,000	0	0		3,790,000
0118323G5	5.000%	2029	Dec	Serial			3,975,000	0	0		3,975,000
SC07B Total							\$53,110,000	\$1,120,000	\$0	\$51,990,000	
State Capital Project Bonds Total							\$289,570,000	\$32,360,000	\$0	\$257,210,000	
General Housing Purpose Bonds											
GHO5A General Housing Purpose Bonds, 2005 Series A											
				Exempt	Prog: 803	Yield: 4.780%	Delivery: 1/27/2005	Dated: 1/1/2005	S and P	Moody's	Fitch
									AAA	Aaa	AAA
011832XQ0	2.200%	2006	Jun	Serial			495,000	495,000	0		0
011832XR8	2.250%	2006	Dec	Serial			500,000	500,000	0		0
011832XS6	2.400%	2007	Jun	Serial			505,000	505,000	0		0
011832XT4	2.450%	2007	Dec	Serial			510,000	510,000	0		0
011832XU1	2.600%	2008	Jun	Serial			515,000	515,000	0		0
011832XV9	2.650%	2008	Dec	Serial			525,000	525,000	0		0
011832XW7	2.750%	2009	Jun	Serial			530,000	530,000	0		0
011832XX5	2.800%	2009	Dec	Serial			540,000	540,000	0		0
011832XY3	3.000%	2010	Jun	Serial			545,000	0	0		545,000
011832XZ0	3.050%	2010	Dec	Serial			555,000	0	0		555,000
011832YA4	3.150%	2011	Jun	Serial			565,000	0	0		565,000
011832YB2	3.250%	2011	Dec	Serial			570,000	0	0		570,000
011832YC0	3.400%	2012	Jun	Serial			580,000	0	0		580,000
011832YD8	3.450%	2012	Dec	Serial			590,000	0	0		590,000
011832YE6	3.550%	2013	Jun	Serial			600,000	0	0		600,000
011832YF3	3.600%	2013	Dec	Serial			615,000	0	0		615,000
011832YG1	3.650%	2014	Jun	Serial			625,000	0	0		625,000
011832YH9	3.700%	2014	Dec	Serial			635,000	0	0		635,000
011832YN6	5.000%	2026	Jun	Sinker			4,755,000	0	0		4,755,000
011832YN6	5.000%	2026	Dec	Term			6,245,000	0	0		6,245,000
011832YS5	4.500%	2027	Jun	Serial			790,000	0	0		790,000
011832YP1	5.000%	2027	Jun	Sinker			5,515,000	0	0		5,515,000
011832YP1	5.000%	2027	Dec	Term			6,595,000	0	0		6,595,000
011832YQ9	5.000%	2028	Jun	Sinker			6,535,000	0	0		6,535,000
011832YQ9	5.000%	2028	Dec	Term			6,965,000	0	0		6,965,000
011832YR7	5.000%	2029	Jun	Sinker			7,140,000	0	0		7,140,000
011832YR7	5.000%	2029	Dec	Term			7,360,000	0	0		7,360,000
011832YK2	5.000%	2030	Jun	Sinker			6,730,000	0	0		6,730,000
011832YT3	4.650%	2030	Jun	Serial			820,000	0	0		820,000
011832YK2	5.000%	2030	Dec	Term			7,770,000	0	0		7,770,000
011832YL0	5.250%	2031	Jun	Sinker			7,985,000	0	0		7,985,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
General Housing Purpose Bonds											
GH05A General Housing Purpose Bonds, 2005 Series A											
				Exempt	Prog: 803	Yield: 4.780%	Delivery: 1/27/2005	Dated: 1/1/2005	<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>
									AAA	Aaa	AAA
011832YL0	5.250%	2031	Dec	Sinker			8,220,000	0	0		8,220,000
011832YL0	5.250%	2032	Jun	Sinker			8,460,000	0	0		8,460,000
011832YL0	5.250%	2032	Dec	Sinker			8,705,000	0	0		8,705,000
011832YL0	5.250%	2033	Jun	Sinker			8,270,000	0	0		8,270,000
011832YL0	5.250%	2033	Dec	Sinker			6,230,000	0	0		6,230,000
011832YU0	4.700%	2034	Jun	Serial			75,000	0	0		75,000
011832YL0	5.250%	2034	Jun	Sinker			4,030,000	0	0		4,030,000
011832YL0	5.250%	2034	Dec	Term			2,200,000	0	0		2,200,000
011832YM8	5.250%	2035	Jun	Sinker			1,420,000	0	0		1,420,000
011832YM8	5.250%	2035	Dec	Sinker			1,360,000	0	0		1,360,000
011832YM8	5.250%	2036	Jun	Sinker			1,290,000	0	0		1,290,000
011832YM8	5.250%	2036	Dec	Sinker			1,215,000	0	0		1,215,000
011832YM8	5.250%	2037	Jun	Sinker			1,130,000	0	0		1,130,000
011832YM8	5.250%	2037	Dec	Sinker			1,045,000	0	0		1,045,000
011832YM8	5.250%	2038	Jun	Sinker			950,000	0	0		950,000
011832YM8	5.250%	2038	Dec	Sinker			850,000	0	0		850,000
011832YM8	5.250%	2039	Jun	Sinker			745,000	0	0		745,000
011832YM8	5.250%	2039	Dec	Sinker			630,000	0	0		630,000
011832YM8	5.250%	2040	Jun	Sinker			505,000	0	0		505,000
011832YM8	5.250%	2040	Dec	Sinker			375,000	0	0		375,000
011832YV8	4.800%	2041	Jun	Serial			285,000	0	0		285,000
011832YM8	5.250%	2041	Dec	Term			40,000	0	0		40,000
GH05A Total							\$143,235,000	\$4,120,000	\$0	\$139,115,000	
GH05B General Housing Purpose Bonds, 2005 Series B											
				Exempt	Prog: 804	Yield: 4.474%	Delivery: 5/18/2005	Dated: 5/18/2005	<i>AA</i>	<i>Aaa</i>	<i>AAA</i>
									AA	Aaa	AAA
B1	011832ZC9	2.600%	2005	Dec	Serial		1,595,000	1,595,000	0		0
B1	011832ZD7	2.700%	2006	Jun	Serial		425,000	425,000	0		0
B2	011832C75	3.500%	2006	Jun	Serial		1,175,000	1,175,000	0		0
B1	011832ZE5	2.750%	2006	Dec	Serial		740,000	740,000	0		0
B2	011832C83	3.500%	2006	Dec	Serial		885,000	885,000	0		0
B1	011832ZF2	2.850%	2007	Jun	Serial		1,140,000	1,140,000	0		0
B2	011832C91	3.500%	2007	Jun	Serial		515,000	515,000	0		0
B1	011832ZG0	2.900%	2007	Dec	Serial		1,605,000	1,605,000	0		0
B2	011832D25	3.500%	2007	Dec	Serial		75,000	75,000	0		0
B1	011832ZH8	3.000%	2008	Jun	Serial		1,705,000	1,705,000	0		0
B1	011832ZJ4	3.050%	2008	Dec	Serial		1,740,000	1,740,000	0		0
B1	011832ZK1	3.150%	2009	Jun	Serial		1,085,000	1,085,000	0		0
B2	011832D33	3.500%	2009	Jun	Serial		685,000	685,000	0		0
B1	011832ZL9	3.200%	2009	Dec	Serial		1,800,000	1,800,000	0		0
B1	011832ZM7	3.250%	2010	Jun	Serial		485,000	0	0		485,000
B2	011832D58	4.000%	2010	Jun	Serial		1,345,000	0	0		1,345,000
B1	011832ZN5	3.300%	2010	Dec	Serial		1,000,000	0	0		1,000,000
B2	011832D66	3.250%	2010	Dec	Serial		870,000	0	0		870,000
B2	011832ZP0	4.000%	2011	Jun	Serial		1,910,000	0	0		1,910,000
B2	011832ZQ8	4.000%	2011	Dec	Serial		1,945,000	0	0		1,945,000
B1	011832ZR6	3.550%	2012	Jun	Serial		120,000	0	0		120,000
B2	011832D74	4.000%	2012	Jun	Serial		1,860,000	0	0		1,860,000
B1	011832ZS4	3.600%	2012	Dec	Serial		75,000	0	0		75,000
B2	011832D82	4.000%	2012	Dec	Serial		1,955,000	0	0		1,955,000
B1	011832ZT2	3.700%	2013	Jun	Serial		150,000	0	0		150,000
B2	011832D90	5.000%	2013	Jun	Serial		1,935,000	0	0		1,935,000
B2	011832ZU9	5.000%	2013	Dec	Serial		2,140,000	0	0		2,140,000
B1	011832ZV7	3.800%	2014	Jun	Serial		305,000	0	0		305,000
B2	011832E24	5.000%	2014	Jun	Serial		1,885,000	0	0		1,885,000
B2	011832ZW5	5.000%	2014	Dec	Serial		2,250,000	0	0		2,250,000
B1	011832ZX3	4.000%	2015	Jun	Sinker		30,000	0	0		30,000
B2	011832E32	5.000%	2015	Jun	Sinker		2,275,000	0	0		2,275,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
General Housing Purpose Bonds										<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>
GH05B	General Housing Purpose Bonds, 2005 Series B				Exempt	Prog: 804	Yield: 4.474%	Delivery: 5/18/2005	Dated: 5/18/2005	AA	Aaa	AAA
B1	011832ZX3	4.000%	2015	Dec	Sinker		30,000	0	0	0	30,000	
B2	011832E32	5.000%	2015	Dec	Sinker		2,330,000	0	0	0	2,330,000	
B1	011832ZX3	4.000%	2016	Jun	Sinker		30,000	0	0	0	30,000	
B2	011832E32	5.000%	2016	Jun	Sinker		2,390,000	0	0	0	2,390,000	
B1	011832ZX3	4.000%	2016	Dec	Sinker		30,000	0	0	0	30,000	
B2	011832E32	5.000%	2016	Dec	Sinker		2,455,000	0	0	0	2,455,000	
B1	011832ZX3	4.000%	2017	Jun	Term		30,000	0	0	0	30,000	
B2	011832E32	5.000%	2017	Jun	Term		2,510,000	0	0	0	2,510,000	
B1	011832ZY1	4.150%	2017	Dec	Sinker		40,000	0	0	0	40,000	
B2	011832E40	5.000%	2017	Dec	Sinker		2,565,000	0	0	0	2,565,000	
B1	011832ZY1	4.150%	2018	Jun	Sinker		40,000	0	0	0	40,000	
B2	011832E40	5.000%	2018	Jun	Sinker		2,635,000	0	0	0	2,635,000	
B1	011832ZY1	4.150%	2018	Dec	Sinker		40,000	0	0	0	40,000	
B2	011832E40	5.000%	2018	Dec	Sinker		2,705,000	0	0	0	2,705,000	
B1	011832ZY1	4.150%	2019	Jun	Sinker		45,000	0	0	0	45,000	
B2	011832E40	5.000%	2019	Jun	Sinker		2,765,000	0	0	0	2,765,000	
B1	011832ZY1	4.150%	2019	Dec	Sinker		45,000	0	0	0	45,000	
B2	011832E40	5.000%	2019	Dec	Sinker		2,835,000	0	0	0	2,835,000	
B1	011832ZY1	4.150%	2020	Jun	Sinker		45,000	0	0	0	45,000	
B2	011832E40	5.000%	2020	Jun	Sinker		2,910,000	0	0	0	2,910,000	
B1	011832ZY1	4.150%	2020	Dec	Term		45,000	0	0	0	45,000	
B2	011832E40	5.000%	2020	Dec	Term		2,985,000	0	0	0	2,985,000	
B1	011832ZZ8	4.400%	2021	Jun	Sinker		35,000	0	0	0	35,000	
B2	011832E57	5.250%	2021	Jun	Sinker		3,065,000	0	0	0	3,065,000	
B1	011832ZZ8	4.400%	2021	Dec	Sinker		35,000	0	0	0	35,000	
B2	011832E57	5.250%	2021	Dec	Sinker		3,150,000	0	0	0	3,150,000	
B1	011832ZZ8	4.400%	2022	Jun	Sinker		35,000	0	0	0	35,000	
B2	011832E57	5.250%	2022	Jun	Sinker		3,235,000	0	0	0	3,235,000	
B1	011832ZZ8	4.400%	2022	Dec	Sinker		35,000	0	0	0	35,000	
B2	011832E57	5.250%	2022	Dec	Sinker		3,325,000	0	0	0	3,325,000	
B1	011832ZZ8	4.400%	2023	Jun	Sinker		35,000	0	0	0	35,000	
B2	011832E57	5.250%	2023	Jun	Sinker		3,410,000	0	0	0	3,410,000	
B1	011832ZZ8	4.400%	2023	Dec	Sinker		35,000	0	0	0	35,000	
B2	011832E57	5.250%	2023	Dec	Sinker		3,500,000	0	0	0	3,500,000	
B1	011832ZZ8	4.400%	2024	Jun	Sinker		35,000	0	0	0	35,000	
B2	011832E57	5.250%	2024	Jun	Sinker		3,595,000	0	0	0	3,595,000	
B1	011832ZZ8	4.400%	2024	Dec	Sinker		35,000	0	0	0	35,000	
B2	011832E57	5.250%	2024	Dec	Sinker		3,690,000	0	0	0	3,690,000	
B1	011832ZZ8	4.400%	2025	Jun	Sinker		35,000	0	0	0	35,000	
B2	011832E57	5.250%	2025	Jun	Sinker		3,790,000	0	0	0	3,790,000	
B1	011832ZZ8	4.400%	2025	Dec	Term		35,000	0	0	0	35,000	
B2	011832E57	5.250%	2025	Dec	Sinker		3,890,000	0	0	0	3,890,000	
B1	011832A28	4.550%	2026	Jun	Sinker		5,000	0	0	0	5,000	
B2	011832E65	5.250%	2026	Jun	Term		4,020,000	0	0	0	4,020,000	
B1	011832A28	4.550%	2026	Dec	Sinker		5,000	0	0	0	5,000	
B2	011832E65	5.250%	2026	Dec	Sinker		4,130,000	0	0	0	4,130,000	
B1	011832A28	4.550%	2027	Jun	Sinker		5,000	0	0	0	5,000	
B2	011832E65	5.250%	2027	Jun	Sinker		4,240,000	0	0	0	4,240,000	
B1	011832A28	4.550%	2027	Dec	Sinker		5,000	0	0	0	5,000	
B2	011832E65	5.250%	2027	Dec	Sinker		4,350,000	0	0	0	4,350,000	
B1	011832A28	4.550%	2028	Jun	Sinker		5,000	0	0	0	5,000	
B2	011832E65	5.250%	2028	Jun	Sinker		4,465,000	0	0	0	4,465,000	
B1	011832A28	4.550%	2028	Dec	Sinker		5,000	0	0	0	5,000	
B2	011832E65	5.250%	2028	Dec	Sinker		4,585,000	0	0	0	4,585,000	
B1	011832A28	4.550%	2029	Jun	Sinker		5,000	0	0	0	5,000	
B2	011832E65	5.250%	2029	Jun	Sinker		4,705,000	0	0	0	4,705,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
General Housing Purpose Bonds												
GH05B General Housing Purpose Bonds, 2005 Series B												
					Exempt	Prog: 804	Yield: 4.474%	Delivery: 5/18/2005	Dated: 5/18/2005	<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>
B1	011832A28	4.550%	2029	Dec	Sinker		5,000	0	0	AA	Aaa	AAA
B2	011832E65	5.250%	2029	Dec	Sinker		4,830,000	0	0			4,830,000
B1	011832A28	4.550%	2030	Jun	Sinker		5,000	0	0			5,000
B2	011832E65	5.250%	2030	Jun	Sinker		4,955,000	0	0			4,955,000
B1	011832A28	4.550%	2030	Dec	Term		5,000	0	0			5,000
B2	011832E65	5.250%	2030	Dec	Term		5,070,000	0	0			5,070,000
GH05B Total							\$147,610,000	\$15,170,000	\$0			\$132,440,000
GH05C General Housing Purpose Bonds, 2005 Series C												
					Exempt	Prog: 804	Yield: 4.474%	Delivery: 5/18/2005	Dated: 5/18/2005	<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>
C1	011832A36	2.600%	2005	Dec	Serial		25,000	25,000	0	AA	Aaa	AAA
C1	011832A44	2.700%	2006	Jun	Serial		20,000	20,000	0			0
C1	011832A51	2.750%	2006	Dec	Serial		20,000	20,000	0			0
C1	011832A69	2.850%	2007	Jun	Serial		20,000	20,000	0			0
C1	011832A77	2.900%	2007	Dec	Serial		20,000	20,000	0			0
C1	011832A85	3.000%	2008	Jun	Serial		20,000	20,000	0			0
C1	011832A93	3.050%	2008	Dec	Serial		25,000	25,000	0			0
C1	011832B27	3.150%	2009	Jun	Serial		25,000	25,000	0			0
C1	011832B35	3.200%	2009	Dec	Serial		25,000	25,000	0			0
C1	011832B43	3.250%	2010	Jun	Serial		25,000	0	0			25,000
C1	011832B50	3.300%	2010	Dec	Serial		25,000	0	0			25,000
C1	011832B68	3.400%	2011	Jun	Serial		25,000	0	0			25,000
C2	011832B84	4.000%	2012	Jun	Serial		1,330,000	0	0			1,330,000
C2	011832B92	4.000%	2012	Dec	Serial		1,365,000	0	0			1,365,000
C2	011832C26	5.000%	2013	Jun	Serial		1,395,000	0	0			1,395,000
C2	011832C34	5.000%	2013	Dec	Serial		1,435,000	0	0			1,435,000
C2	011832C42	5.000%	2014	Jun	Serial		1,470,000	0	0			1,470,000
C2	011832C59	5.000%	2014	Dec	Serial		1,505,000	0	0			1,505,000
C2	011832C67	5.000%	2015	Jun	Sinker		1,545,000	0	0			1,545,000
C2	011832C67	5.000%	2015	Dec	Sinker		1,580,000	0	0			1,580,000
C2	011832C67	5.000%	2016	Jun	Sinker		1,620,000	0	0			1,620,000
C2	011832C67	5.000%	2016	Dec	Sinker		1,660,000	0	0			1,660,000
C2	011832C67	5.000%	2017	Jun	Term		1,705,000	0	0			1,705,000
GH05C Total							\$16,885,000	\$200,000	\$0			\$16,685,000
General Housing Purpose Bonds Total							\$307,730,000	\$19,490,000	\$0			\$288,240,000
Total Commercial Paper as of 04/30/10:							\$150,000,000					
Total AHFC Bonds							\$3,825,635,000	\$333,500,000	\$556,655,000			\$2,935,480,000

Footnotes:

- AHFC has issued \$16,725,204,122 in Bonds and Notes as of 04/30/10. This total includes Bonds and Notes issued by the Alaska State Housing Authority (ASHA), which was merged into AHFC on 07/01/92 and became the Public Housing Division.
- AHFC established a subsidiary known as the Northern Tobacco Securitization Corporation (NTSC). As a subsidiary of AHFC, NTSC is a government instrumentality of, but separate and apart from, the State of Alaska. NTSC issued bonds of \$116,050,000 on 10/26/00, \$126,790,000 on 08/15/01 and \$411,987,860 on 08/17/06. These bonds are not listed in this Exhibit and are not a debt of AHFC.
- The interest earnings on the tax-exempt debt listed herein is not subject to the alternative minimum tax imposed under the Internal Revenue Code of 1986 unless designated as AMT.
- In addition to paying variable rates, AHFC has entered into swap agreements with counterparties on some Bond transactions (i.e. GP01A/B, E021A, SC02B/C, E071A/B/D and E091A/B/D).
- Some of the Bonds have PAC structures that are subject to mandatory redemptions based on projected net prepayment tables listed in their respective OS.
- The Commercial Paper program provides up to \$150,000,000 in funds for refunding prior bonds in order to preserve private activity bond volume cap.
- On 12/23/09, AHFC issued \$193,100,000 Mortgage Revenue Bonds, 2009 Series A and the proceeds will be kept in an escrow account until they are released for conversion or redemption.

1 Mortgage Revenue Bonds, 1998 Series A1

Series: E98A1 Prog: 102
 Remaining Principal Balance: \$6,489,847
 Weighted Average Seasoning: 144
 Weighted Average Interest Rate: 5.399%
 Bond Yield (TIC): 5.206%

	Prepayments	CPR	PSA
1-Month	\$0	0.00%	0
3-Months	\$168,459	9.59%	160
6-Months	\$416,841	11.48%	191
12-Months	\$1,250,894	15.67%	261
Life	\$27,249,656	12.51%	208

2 Mortgage Revenue Bonds, 1998 Series A2

Series: E98A2 Prog: 102
 Remaining Principal Balance: \$15,225,986
 Weighted Average Seasoning: 86
 Weighted Average Interest Rate: 7.114%
 Bond Yield (TIC): 5.206%

	Prepayments	CPR	PSA
1-Month	\$323,023	22.27%	371
3-Months	\$656,581	15.50%	258
6-Months	\$1,248,499	14.49%	241
12-Months	\$2,303,264	13.00%	217
Life	\$31,562,198	12.82%	214

3 Mortgage Revenue Bonds, 1999 Series A1

Series: E99A1 Prog: 103
 Remaining Principal Balance: \$1,959,876
 Weighted Average Seasoning: 137
 Weighted Average Interest Rate: 6.375%
 Bond Yield (TIC): 5.978%

	Prepayments	CPR	PSA
1-Month	\$0	0.00%	0
3-Months	\$119,737	20.69%	345
6-Months	\$192,664	16.73%	279
12-Months	\$493,704	19.58%	326
Life	\$8,963,728	14.18%	236

4 Mortgage Revenue Bonds, 1999 Series A2

Series: E99A2 Prog: 103
 Remaining Principal Balance: \$65,457,065
 Weighted Average Seasoning: 105
 Weighted Average Interest Rate: 6.959%
 Bond Yield (TIC): 5.978%

	Prepayments	CPR	PSA
1-Month	\$335,258	5.95%	99
3-Months	\$1,376,846	7.96%	133
6-Months	\$3,140,655	8.88%	148
12-Months	\$9,715,155	12.72%	212
Life	\$185,776,228	13.20%	220

5 Mortgage Revenue Bonds, 2000 Series A

Series: E001A Prog: 104
 Remaining Principal Balance: \$16,510,702
 Weighted Average Seasoning: 70
 Weighted Average Interest Rate: 5.796%
 Bond Yield (TIC): 5.929%

	Prepayments	CPR	PSA
1-Month	\$337,242	21.54%	359
3-Months	\$648,095	14.20%	237
6-Months	\$962,665	10.62%	177
12-Months	\$2,680,710	13.71%	229
Life	\$42,235,808	14.98%	250

6 Mortgage Revenue Bonds, 2000 Series B

Series: E001B Prog: 104
 Remaining Principal Balance: \$29,101,442
 Weighted Average Seasoning: 98
 Weighted Average Interest Rate: 6.850%
 Bond Yield (TIC): 5.929%

	Prepayments	CPR	PSA
1-Month	\$303,652	11.71%	195
3-Months	\$619,935	8.06%	134
6-Months	\$1,533,622	9.66%	161
12-Months	\$6,321,244	17.46%	291
Life	\$86,848,765	15.22%	254

7 Mortgage Revenue Bonds, 2001 Series A

Series: E011A Prog: 105
 Remaining Principal Balance: \$4,875,482
 Weighted Average Seasoning: 137
 Weighted Average Interest Rate: 5.931%
 Bond Yield (TIC): 5.211%

	Prepayments	CPR	PSA
1-Month	\$53,087	12.19%	203
3-Months	\$229,049	16.62%	277
6-Months	\$360,566	13.11%	218
12-Months	\$872,336	14.82%	247
Life	\$24,773,768	17.61%	294

8 **Mortgage Revenue Bonds, 2001 Series B**

Series: E011B Prog: 105
 Remaining Principal Balance: \$47,323,487
 Weighted Average Seasoning: 84
 Weighted Average Interest Rate: 6.078%
 Bond Yield (TIC): 5.211%

	Prepayments	CPR	PSA
1-Month	\$187,366	4.63%	77
3-Months	\$1,477,901	11.51%	192
6-Months	\$2,858,750	10.98%	183
12-Months	\$7,016,179	12.74%	212
Life	\$90,350,312	13.50%	225

9 **Home Mortgage Revenue Bonds, 2002 Series A**

Series: E021A Prog: 106
 Remaining Principal Balance: \$145,521,818
 Weighted Average Seasoning: 63
 Weighted Average Interest Rate: 5.613%
 Bond Yield (TIC): 4.553%

	Prepayments	CPR	PSA
1-Month	\$1,911,514	14.50%	242
3-Months	\$4,234,656	10.81%	180
6-Months	\$8,442,198	10.58%	176
12-Months	\$20,506,319	12.16%	203
Life	\$183,320,479	12.02%	200

10 **Home Mortgage Revenue Bonds, 2006 Series A**

Series: E061A Prog: 107
 Remaining Principal Balance: \$73,446,630
 Weighted Average Seasoning: 53
 Weighted Average Interest Rate: 5.485%
 Bond Yield (TIC): 4.623%

	Prepayments	CPR	PSA
1-Month	\$537,620	8.38%	140
3-Months	\$1,952,919	9.94%	166
6-Months	\$3,721,022	9.34%	156
12-Months	\$8,303,976	10.03%	167
Life	\$31,191,348	7.89%	133

11 **Home Mortgage Revenue Bonds, 2006 Series B**

Series: E061B Prog: 108
 Remaining Principal Balance: \$50,534,235
 Weighted Average Seasoning: 49
 Weighted Average Interest Rate: 4.893%
 Bond Yield (TIC): 4.048%

	Prepayments	CPR	PSA
1-Month	\$0	0.00%	0
3-Months	\$781,217	5.88%	98
6-Months	\$2,890,502	10.29%	172
12-Months	\$7,263,332	12.17%	203
Life	\$18,903,615	7.03%	142

12 **Home Mortgage Revenue Bonds, 2006 Series C**

Series: E06C1 Prog: 109
 Remaining Principal Balance: \$52,182,287
 Weighted Average Seasoning: 43
 Weighted Average Interest Rate: 5.112%
 Bond Yield (TIC): 4.210%

	Prepayments	CPR	PSA
1-Month	\$718,604	15.14%	252
3-Months	\$2,061,332	14.23%	237
6-Months	\$3,041,714	10.57%	176
12-Months	\$7,365,973	12.06%	201
Life	\$15,794,703	6.80%	155

13 **Home Mortgage Revenue Bonds, 2007 Series A**

Series: E071A Prog: 110
 Remaining Principal Balance: \$68,562,863
 Weighted Average Seasoning: 59
 Weighted Average Interest Rate: 5.260%
 Bond Yield (TIC): 4.048%

	Prepayments	CPR	PSA
1-Month	\$520,285	8.67%	145
3-Months	\$2,131,769	11.55%	193
6-Months	\$5,238,606	14.38%	240
12-Months	\$12,246,187	16.07%	268
Life	\$34,610,638	15.00%	250

14 **Home Mortgage Revenue Bonds, 2007 Series B**

Series: E071B Prog: 111
 Remaining Principal Balance: \$62,485,797
 Weighted Average Seasoning: 66
 Weighted Average Interest Rate: 5.563%
 Bond Yield (TIC): 4.210%

	Prepayments	CPR	PSA
1-Month	\$1,380,083	23.06%	384
3-Months	\$2,513,298	14.54%	242
6-Months	\$5,094,093	14.38%	240
12-Months	\$11,834,050	15.68%	261
Life	\$30,280,279	13.25%	221

15 **Home Mortgage Revenue Bonds, 2007 Series C**

Series: E071C Prog: 112
 Remaining Principal Balance: \$72,190,211
 Weighted Average Seasoning: 38
 Weighted Average Interest Rate: 5.030%
 Bond Yield (TIC): 4.091%

	Prepayments	CPR	PSA
1-Month	\$868,391	13.37%	223
3-Months	\$1,086,732	5.78%	96
6-Months	\$2,836,132	7.36%	123
12-Months	\$6,394,966	7.99%	133
Life	\$11,988,888	4.53%	117

16 **Home Mortgage Revenue Bonds, 2007 Series D**

Series: E071D Prog: 113
 Remaining Principal Balance: \$79,070,251
 Weighted Average Seasoning: 61
 Weighted Average Interest Rate: 5.382%
 Bond Yield (TIC): 4.091%

	Prepayments	CPR	PSA
1-Month	\$513,345	7.47%	125
3-Months	\$1,731,428	8.44%	141
6-Months	\$4,637,323	11.22%	187
12-Months	\$13,601,893	15.25%	254
Life	\$36,149,907	13.35%	223

17 **Home Mortgage Revenue Bonds, 2008 Series A**

Series: E081A Prog: 114
 Remaining Principal Balance: \$62,796,346
 Weighted Average Seasoning: 31
 Weighted Average Interest Rate: 5.296%
 Bond Yield (TIC): 4.190%

	Prepayments	CPR	PSA
1-Month	\$712,871	12.67%	211
3-Months	\$1,729,820	10.27%	171
6-Months	\$3,326,180	9.72%	170
12-Months	\$6,200,362	8.81%	172
Life	\$12,717,669	7.60%	209

18 **Home Mortgage Revenue Bonds, 2008 Series B**

Series: E081B Prog: 115
 Remaining Principal Balance: \$72,027,249
 Weighted Average Seasoning: 21
 Weighted Average Interest Rate: 5.257%
 Bond Yield (TIC): 4.257%

	Prepayments	CPR	PSA
1-Month	\$569,980	9.03%	219
3-Months	\$1,139,304	6.07%	155
6-Months	\$2,857,314	7.42%	205
12-Months	\$4,652,039	5.99%	198
Life	\$6,144,739	4.81%	211

19 **Home Mortgage Revenue Bonds, 2009 Series A**

Series: E091A Prog: 116
 Remaining Principal Balance: \$93,246,031
 Weighted Average Seasoning: 59
 Weighted Average Interest Rate: 5.266%
 Bond Yield (TIC): 4.190%

	Prepayments	CPR	PSA
1-Month	\$577,008	7.14%	119
3-Months	\$2,949,559	11.63%	194
6-Months	\$6,694,564	13.24%	221
12-Months	\$16,664,150	15.70%	262
Life	\$16,664,150	15.70%	262

20 **Home Mortgage Revenue Bonds, 2009 Series B**

Series: E091B Prog: 117
 Remaining Principal Balance: \$92,182,100
 Weighted Average Seasoning: 69
 Weighted Average Interest Rate: 5.266%
 Bond Yield (TIC): 4.257%

	Prepayments	CPR	PSA
1-Month	\$1,633,893	19.01%	317
3-Months	\$4,003,529	15.58%	260
6-Months	\$8,567,803	16.70%	278
12-Months	\$18,257,699	17.15%	286
Life	\$18,257,699	17.15%	286

21 **Home Mortgage Revenue Bonds, 2009 Series C**

Series: E091C Prog: 118
 Remaining Principal Balance: \$66,294,215
 Weighted Average Seasoning: 9
 Weighted Average Interest Rate: 5.438%
 Bond Yield (TIC): 4.893%

	Prepayments	CPR	PSA
1-Month	\$0	0.00%	0
3-Months	\$782,604	5.80%	333
6-Months	\$1,894,450	11.44%	546
12-Months	\$2,233,994	9.63%	443
Life	\$2,233,994	9.63%	443

22 **Home Mortgage Revenue Bonds, 2009 Series D**

Series: E091D Prog: 119
 Remaining Principal Balance: \$95,026,704
 Weighted Average Seasoning: 46
 Weighted Average Interest Rate: 5.901%
 Bond Yield (TIC): 4.893%

	Prepayments	CPR	PSA
1-Month	\$1,911,338	21.26%	354
3-Months	\$3,541,196	13.56%	226
6-Months	\$6,681,838	12.77%	213
12-Months	\$11,759,556	14.55%	243
Life	\$11,759,556	14.55%	243

23 **Veterans Collateralized Bonds, 1999 First**

Series: C9911 Prog: 203
 Remaining Principal Balance: \$26,361,660
 Weighted Average Seasoning: 101
 Weighted Average Interest Rate: 7.278%
 Bond Yield (TIC): 6.109%

	Prepayments	CPR	PSA
1-Month	\$490,007	19.83%	330
3-Months	\$1,144,307	15.58%	260
6-Months	\$1,657,163	11.39%	190
12-Months	\$5,732,440	17.54%	292
Life	\$11,677,773	16.42%	274

24 **Veterans Collateralized Bonds, 2000 First**

Series: C0011 Prog: 204
 Remaining Principal Balance: \$12,648,747
 Weighted Average Seasoning: 97
 Weighted Average Interest Rate: 7.340%
 Bond Yield (TIC): 6.319%

	Prepayments	CPR	PSA
1-Month	\$413,786	32.04%	534
3-Months	\$507,454	14.45%	241
6-Months	\$674,288	9.76%	163
12-Months	\$2,693,119	17.15%	286
Life	\$70,224,649	19.53%	325

25 **Veterans Collateralized Bonds, 2002 First**

Series: C0211 Prog: 205
 Remaining Principal Balance: \$13,579,755
 Weighted Average Seasoning: 92
 Weighted Average Interest Rate: 6.071%
 Bond Yield (TIC): 5.466%

	Prepayments	CPR	PSA
1-Month	\$841,152	51.38%	856
3-Months	\$906,049	22.42%	374
6-Months	\$1,227,947	15.64%	261
12-Months	\$4,245,594	23.22%	387
Life	\$43,117,108	16.79%	280

26 **Veterans Collateralized Bonds, 2005 First & Second**

Series: C0511 Prog: 206
 Remaining Principal Balance: \$11,076,536
 Weighted Average Seasoning: 53
 Weighted Average Interest Rate: 5.004%
 Bond Yield (TIC): 4.215%

	Prepayments	CPR	PSA
1-Month	\$0	0.00%	0
3-Months	\$236,289	8.00%	133
6-Months	\$771,589	12.66%	211
12-Months	\$1,836,146	14.12%	235
Life	\$6,896,229	10.41%	173

27 **Veterans Collateralized Bonds, 2006 First**

Series: C0611 Prog: 207
 Remaining Principal Balance: \$152,784,465
 Weighted Average Seasoning: 27
 Weighted Average Interest Rate: 5.540%
 Bond Yield (TIC): 4.700%

	Prepayments	CPR	PSA
1-Month	\$3,256,092	22.36%	413
3-Months	\$7,203,561	16.79%	321
6-Months	\$18,000,646	21.29%	409
12-Months	\$32,234,995	18.80%	397
Life	\$57,965,233	11.00%	380

28 **Veterans Collateralized Bonds, 2007 & 2008 First**

Series: C0711 Prog: 208
 Remaining Principal Balance: \$31,986,428
 Weighted Average Seasoning: 31
 Weighted Average Interest Rate: 5.923%
 Bond Yield (TIC): 5.023%

	Prepayments	CPR	PSA
1-Month	\$835,068	26.60%	443
3-Months	\$3,003,582	30.00%	500
6-Months	\$7,146,367	32.89%	573
12-Months	\$16,379,257	33.40%	649
Life	\$25,175,904	20.87%	598

29 **General Mortgage Revenue Bonds, 2002 Series A**

Series: GM02A Prog: 404
 Remaining Principal Balance: \$93,707,219
 Weighted Average Seasoning: 78
 Weighted Average Interest Rate: 5.638%
 Bond Yield (TIC): 4.798%

	Prepayments	CPR	PSA
1-Month	\$1,728,243	19.69%	328
3-Months	\$3,713,285	14.35%	239
6-Months	\$8,533,023	15.87%	264
12-Months	\$18,528,843	16.23%	271
Life	\$170,411,591	17.77%	296

30 **Governmental Purpose Bonds, 2001 Series A**

Series: GP01A Prog: 502
 Remaining Principal Balance: \$209,738,221
 Weighted Average Seasoning: 87
 Weighted Average Interest Rate: 6.353%
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$2,369,178	12.61%	210
3-Months	\$6,078,654	10.75%	179
6-Months	\$14,918,274	13.52%	225
12-Months	\$38,347,274	16.44%	274
Life	\$468,651,173	17.58%	293

Footnotes:

1. The prepayments and rates given in this exhibit are based on historical figures and in may not necessarily reflect future prepayment speeds.
2. CPR (Constant Prepayment Rate) is the annualized probability that a mortgage will be prepaid.
3. PSA (Prepayment Speed Assumption) was developed by the BMA as a benchmark for comparing historical prepayment speeds of different bonds.
4. CPR and PSA figures for 3-Months, 6-Months, 12-Months and Life are averages based on the SMM (Single Monthly Mortality) rates over the period.
5. Prepayment rates are calculated since the bond funding date and include partial and full prepayments and repurchases. Bonds funded before 1994 are calculated since the report cutoff date of January 1994.
6. Loan balances refer to loans with outstanding balances that are either current, delinquent, or unsold real estate owned loans. The prepayment history includes sold real estate owned loans and loan disposals.
7. The weighted average seasoning is based on the average age of all outstanding loans pledged to the payment of the bonds. Loan transfers may result in an adjustment to the weighted average seasoning of the series.
8. Loan balances and prepayments do not include OCR (Over Collateral Reserve) funds, which are attached to certain bond deals to both ensure sufficient cash flow and alleviate default risk .
9. Housing Development Bonds are structured around specific projects and have restricted prepayment schedules.
10. Some Bonds (E001A, GP01A, E071A/B/D and E091A/B/D) were funded with seasoned mortgage loan portfolios.

ALASKA HOUSING FINANCE CORPORATION
SPECIAL REDEMPTION & BOND ISSUANCE SUMMARY

05/06/10

SPECIAL REDEMPTION SUMMARY:			
Year	Surplus	Refunding	Total
FY 2010	150,064,750	142,525,000	292,589,750
FY 2009	313,780,000	161,760,000	475,540,000
FY 2008	95,725,000	17,945,000	113,670,000
FY 2007	180,245,000	220,350,874	400,595,874
FY 2006	232,125,000	149,640,000	381,765,000
FY 2005	150,595,603	-	150,595,603
FY 2004	214,235,000	217,285,000	431,520,000
FY 2003	304,605,000	286,340,000	590,945,000
FY 2002	152,875,000	175,780,000	328,655,000
FY 2001	48,690,000	-	48,690,000
FY 2000	94,855,000	300,000,000	394,855,000
FY 1999	110,101,657	-	110,101,657
FY 1998	72,558,461	389,908,544	462,467,005
FY 1997	150,812,506	68,467,000	219,279,506
FY 1996	147,114,796	200,000,000	347,114,796
FY 1995	153,992,520	-	153,992,520

FY 2010 REDEMPTION DETAIL BY SERIES:			
Series	Surplus	Refunding	Total
E97A1	1,470,000	-	1,470,000
E97A2	12,574,750	-	12,574,750
E98A2	5,000,000	-	5,000,000
E99A2	7,450,000	-	7,450,000
E011A	460,000	-	460,000
E011B	4,635,000	-	4,635,000
E021A	595,000	-	595,000
E061A	5,520,000	-	5,520,000
E061B	8,295,000	-	8,295,000
E06C1	9,710,000	-	9,710,000
E071C	8,805,000	-	8,805,000
E081A	12,085,000	-	12,085,000
E081B	2,815,000	-	2,815,000
C9811	12,090,000	-	12,090,000
C0211	5,995,000	-	5,995,000
C0511	3,000,000	-	3,000,000
HD99A	1,385,000	-	1,385,000
HD99B	4,235,000	-	4,235,000
HD99C	-	41,475,000	41,475,000
HD00B	36,485,000	-	36,485,000
HD04B	1,460,000	-	1,460,000
GM99A	-	80,870,000	80,870,000
GP97A	6,000,000	-	6,000,000
SBL99	-	20,180,000	20,180,000

BOND ISSUANCE SUMMARY:			
Year	Tax-Exempt	Taxable	Total
FY 2010	354,840,000	-	354,840,000
FY 2009	287,640,000	-	287,640,000
FY 2008	280,825,000	-	280,825,000
FY 2007	780,885,000	-	780,885,000
FY 2006	333,675,000	-	333,675,000
FY 2005	307,730,000	105,000,000	412,730,000
FY 2004	245,175,000	42,125,000	287,300,000
FY 2003	382,710,000	-	382,710,000
FY 2002	527,360,000	230,000,000	757,360,000
FY 2001	267,880,000	25,740,000	293,620,000
FY 2000	883,435,000	-	883,435,000
FY 1999	92,365,000	-	92,365,000
FY 1998	446,509,750	23,895,000	470,404,750
FY 1997	599,381,477	455,000	599,836,477
FY 1996	365,000,000	-	365,000,000
FY 1995	365,000,000	-	365,000,000
FY 1994	367,130,000	16,930,000	384,060,000
FY 1993	200,000,000	-	200,000,000
FY 1992	452,760,000	-	452,760,000
FY 1991	531,103,544	275,000,000	806,103,544
FY 1990	297,000,000	220,000,000	517,000,000
FY 1989	175,000,000	400,000,000	575,000,000
FY 1988	100,000,000	347,000,000	447,000,000
FY 1987	67,000,000	415,000,000	482,000,000
FY 1986	452,445,000	825,000,000	1,277,445,000
FY 1985	604,935,000	-	604,935,000
FY 1984	655,000,000	250,000,000	905,000,000
FY 1983	435,000,000	400,000,000	835,000,000
FY 1982	250,000,000	552,000,000	802,000,000
FY 1981	460,000,000	160,000,000	620,000,000
FY 1980	148,800,000	-	148,800,000
FY 1979	164,600,000	7,020,000	171,620,000
FY 1978	135,225,000	-	135,225,000
FY 1977	80,000,000	-	80,000,000
FY 1976	5,000,000	-	5,000,000
FY 1975	47,000,000	-	47,000,000
FY 1974	36,000,000	-	36,000,000
FY 1973	26,500,000	5,250,000	31,750,000

FY 2010 ISSUANCE DETAIL BY SERIES:			
Series	Tax-Exempt	Taxable	Total
E091C	80,870,000	-	80,870,000
E091D	80,870,000	-	80,870,000
E09A1	193,100,000	-	193,100,000

ALASKA HOUSING FINANCE CORPORATION
SUMMARY OF TAX-EXEMPT ONE-WEEK VARIABLE RATE DEMAND OBLIGATIONS & INTEREST RATE DERIVATIVE SWAPS

April 29, 2010

Data	GP97A	GP01A	GP01B	E021A ¹	E021A ²	SC02C	E071A	E071B	E071D	E091A	E091B	E091D
Outstanding	14,600,000	62,910,000	76,875,000	47,680,000	120,000,000	60,250,000	75,000,000	75,000,000	89,370,000	80,880,000	80,880,000	80,870,000
CUSIP	011831X82	0118326M9	0118326N7	011832PW6	011832PX4	0118326L1	01170PBW5	01170PBV7	01170PBX3	01170PDV5	01170PDX1	01170PEY8
Issue Date	12/03/97	08/02/01	08/02/01	05/16/02	05/16/02	12/05/02	05/31/07	05/31/07	05/31/07	05/28/09	05/28/09	08/26/09
Maturity Date	12/01/27	12/01/30	12/01/30	06/01/32	12/01/36	07/01/22	12/01/41	12/01/41	12/01/41	12/01/40	12/01/40	12/01/40
Ratings	AA/Aa2/AA+	AA/Aaa/AAA	AA/Aaa/AAA	AAA/Aa2/AA+	AAA/Aa2/AA+	AA/Aa2/AA+	AA/Aa2/AA+	AA/Aa2/AA+	AA/Aa2/AA+	AA/Aa2/AA+	AA/Aa2/AA+	AA/Aa2/AA+
Remark Agent	Merrill	Merrill	Merrill	Merrill	Merrill	Merrill	Citigroup	Goldman	Merrill	Citigroup	Goldman	Merrill
Remarket Fee	0.07%	0.07%	0.07%	0.07%	0.07%	0.07%	0.07%	0.07%	0.07%	0.10%	0.10%	0.10%
Liquidity/Insur	Self	Self	Self	Dexia/FSA	Dexia/FSA	Self	LBBW	LBBW	LBBW	Self	Self	BANA
AMT/PU/Swap	N/A	Swap	Swap	AMT/Swap	AMT/Swap	Swap	PU/Swap	PU/Swap	PU/Swap	PU/Swap	PU/Swap	PU/Swap
Current Rate	0.28%	0.26%	0.26%	0.34%	0.34%	0.26%	0.33%	0.32%	0.35%	0.28%	0.24%	0.30%
Avg Rate	2.40%	1.95%	1.94%	2.31%	2.31%	2.08%	1.85%	1.74%	1.73%	0.19%	0.19%	0.25%
Max Rate	9.00%	9.25%	9.25%	10.25%	10.25%	8.00%	9.50%	7.90%	8.50%	0.30%	0.35%	0.40%
Min Rate	0.08%	0.08%	0.08%	0.23%	0.23%	0.08%	0.20%	0.18%	0.15%	0.10%	0.10%	0.14%
SIFMA Rate	2.39%	1.90%	1.90%	1.93%	1.93%	1.97%	1.65%	1.65%	1.65%	0.28%	0.28%	0.26%
SIFMA Spread	0.01%	0.04%	0.03%	0.38%	0.38%	0.11%	0.20%	0.09%	0.08%	(0.09%)	(0.10%)	(0.01%)
2009 Avg	0.23%	0.39%	0.39%	1.88%	1.88%	0.47%	0.85%	0.85%	0.81%	0.19%	0.19%	0.27%
2010 Avg	0.21%	0.21%	0.21%	0.30%	0.30%	0.21%	0.26%	0.26%	0.26%	0.21%	0.20%	0.23%
2010 Spread	(0.02%)	(0.02%)	(0.02%)	0.07%	0.07%	(0.02%)	0.03%	0.03%	0.03%	(0.02%)	(0.03%)	0.00%

INTEREST RATE SWAP SUMMARY

Bond Series	Counterparty	Notional	Fixed	Float	Net Swap	VRDO	Synthetic	Spread
GP01A	Morg Keeg	62,910,000	2.4530%	1.713%	0.740%	1.946%	2.686%	(0.233%)
GP01B	Merrill	76,875,000	4.1427%	1.713%	2.430%	1.938%	4.368%	(0.225%)
E021A ¹	Goldman	47,680,000	2.9800%	1.634%	1.346%	2.312%	3.658%	(0.678%)
E021A ²	Merrill	120,000,000	3.4480%	1.808%	1.640%	2.312%	3.952%	(0.504%)
SC02B	JPMorgan	14,555,000	3.7700%	1.851%	1.919%	-	1.919%	1.851%
SC02C	JPMorgan	60,250,000	4.3030%	2.083%	2.220%	2.081%	4.301%	0.002%
E071A ¹	Goldman	143,622,000	3.7345%	1.634%	2.101%	1.801%	3.902%	(0.167%)
E071A ²	JPMorgan	95,748,000	3.7200%	1.634%	2.086%	1.733%	3.820%	(0.100%)
E091A ¹	Citibank	72,789,000	3.7610%	0.244%	3.517%	0.194%	3.711%	0.050%
E091A ²	Goldman	72,789,000	3.7610%	0.244%	3.517%	0.189%	3.706%	0.055%
E091A ³	JPMorgan	97,052,000	3.7400%	0.244%	3.496%	0.193%	3.689%	0.051%
TOTAL		864,270,000	3.6398%	1.315%	2.324%	1.453%	3.777%	(0.137%)

NET SWAP TOTALS

Pay Fixed	Rec Float	Net Swap
23,245,102	10,447,673	(12,797,428)
29,734,817	12,785,382	(16,949,435)
14,678,152	7,161,565	(7,516,587)
37,857,867	16,658,624	(21,199,243)
3,885,267	2,027,109	(1,858,159)
18,356,747	9,239,044	(9,117,703)
13,288,913	7,000,357	(6,288,556)
8,834,540	4,509,641	(4,324,899)
1,391,610	135,243	(1,256,367)
1,391,610	135,243	(1,256,367)
1,845,120	153,858	(1,691,262)
154,509,747	70,253,740	(84,256,007)

REMARKETING AGENT COMPARISON (2010)

Agent	Allocation	WAIR	SIFMA Spread
Gold (AHFC)	9.4%	0.196%	(0.034%)
Citi (AHFC)	9.4%	0.206%	(0.024%)
Merrill (AHFC)	24.8%	0.211%	(0.019%)
Citi (SBPA)	8.7%	0.259%	0.029%
Gold (SBPA)	8.7%	0.261%	0.031%
Merrill (SBPA)	39.1%	0.274%	0.044%

VRDO RATE SUMMARY

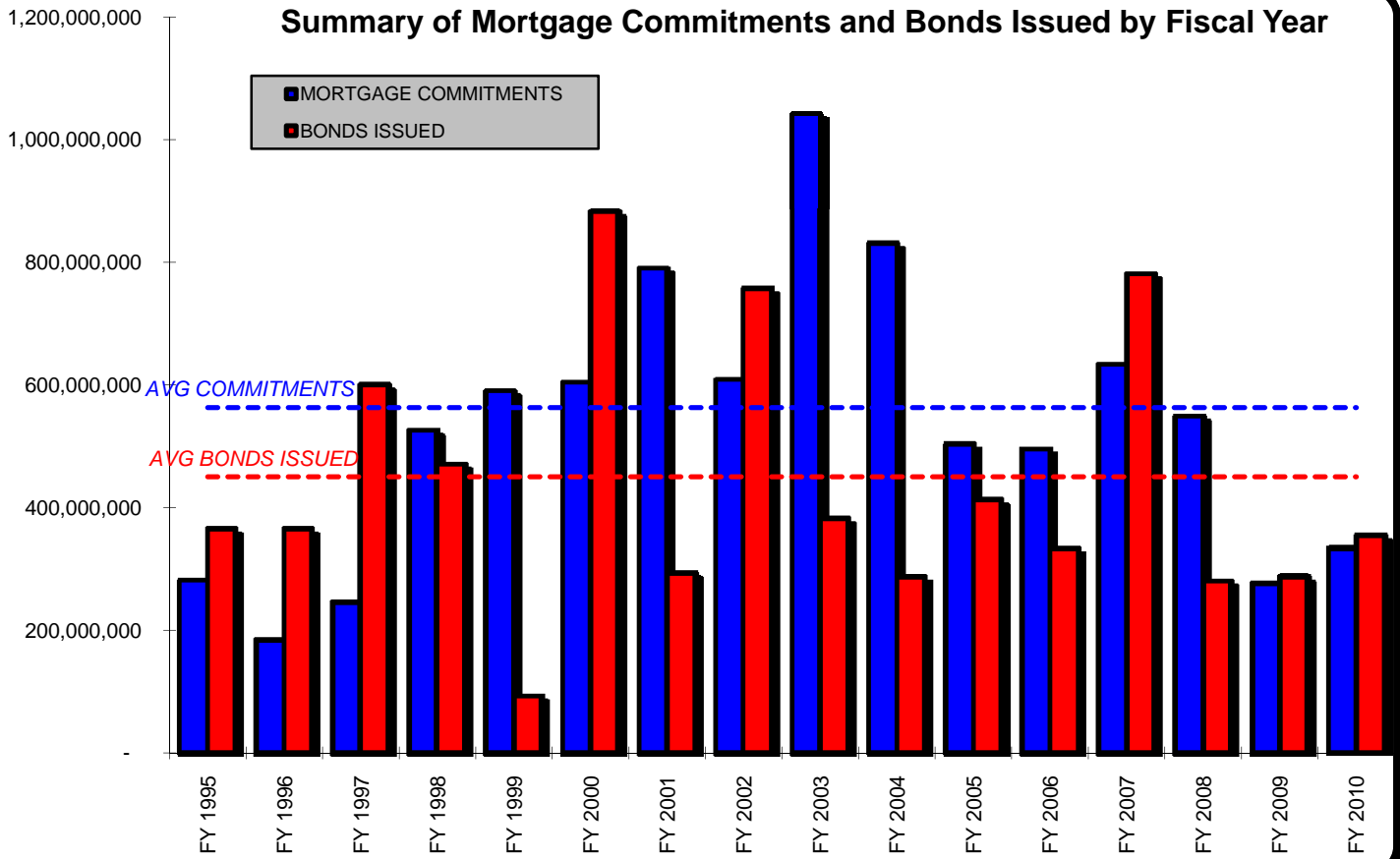
	2010	2009	2008
Avg Rate	0.249%	0.721%	2.648%
Max Rate	0.400%	4.750%	10.250%
Min Rate	0.100%	0.080%	0.400%
SIFMA Rate	0.230%	0.413%	2.240%
SIFMA Spread	0.019%	0.309%	0.409%

MONTHLY VRDO SUMMARY

April 30, 2010	
Total Bonds	\$2,935,480,000
Total Float	\$1,057,415,000
Self-Liquid	\$376,395,000
Float %	36.0%
Hedge %	81.7%

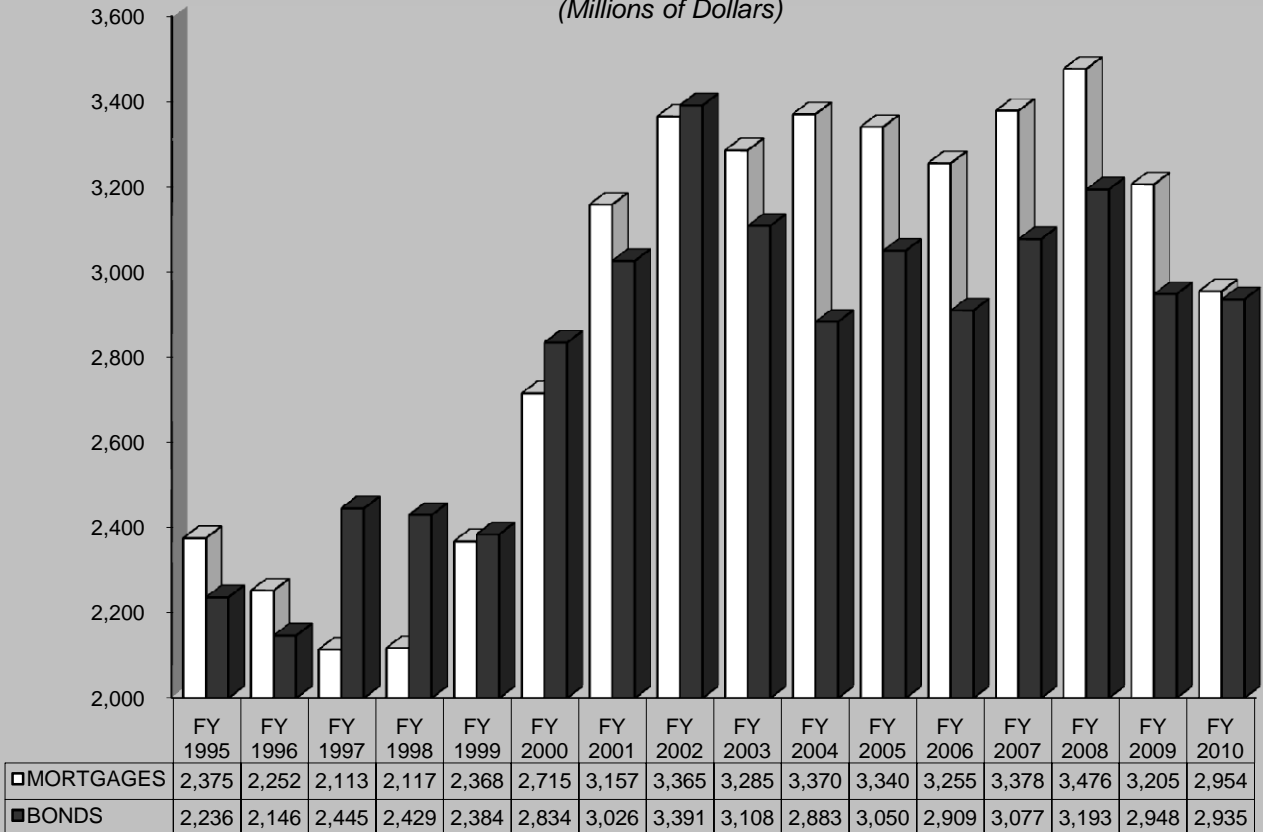
ALASKA HOUSING FINANCE CORPORATION

Summary of Mortgage Commitments and Bonds Issued by Fiscal Year



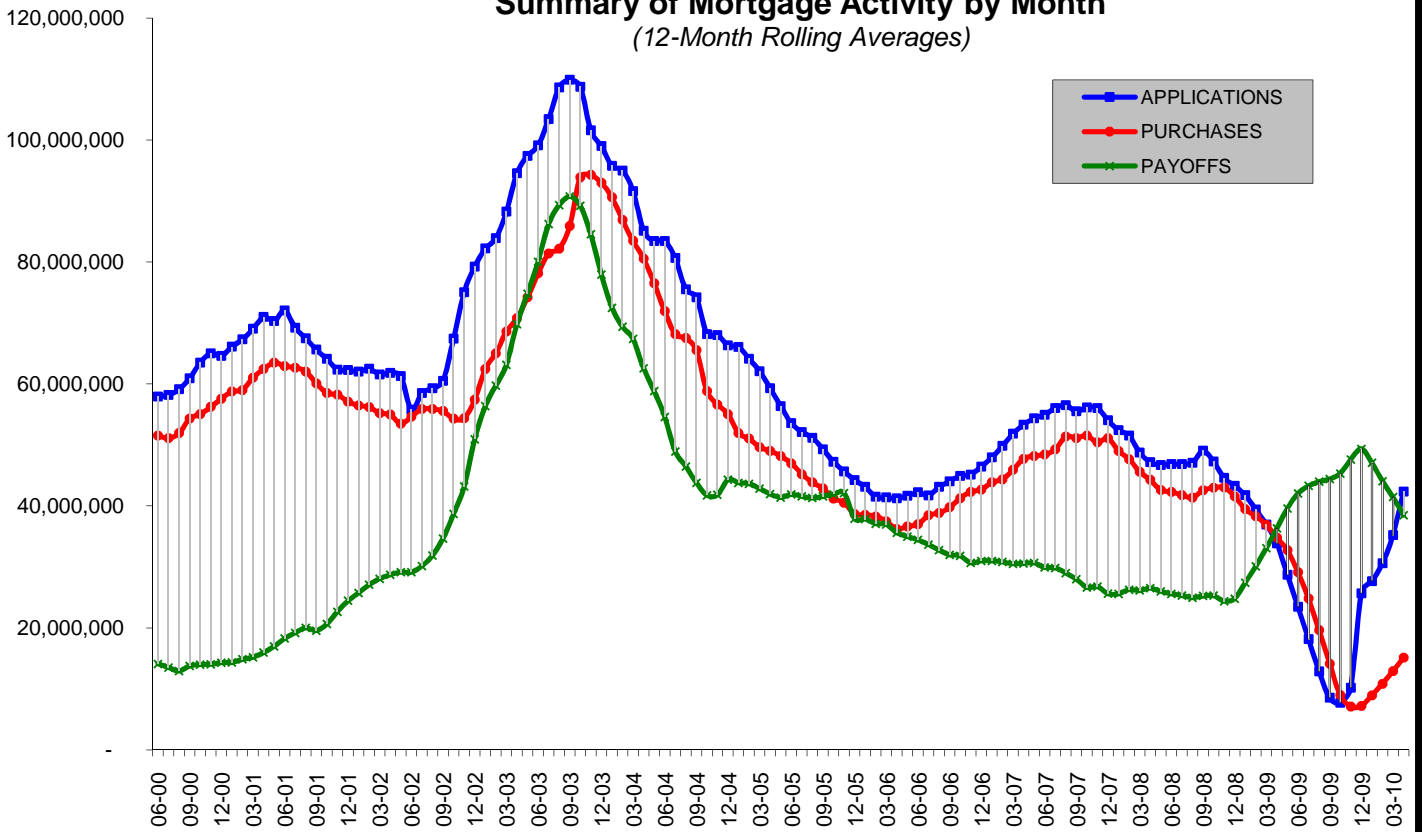
Summary of Mortgage Loans and Bonds Outstanding by Fiscal Year

(Millions of Dollars)

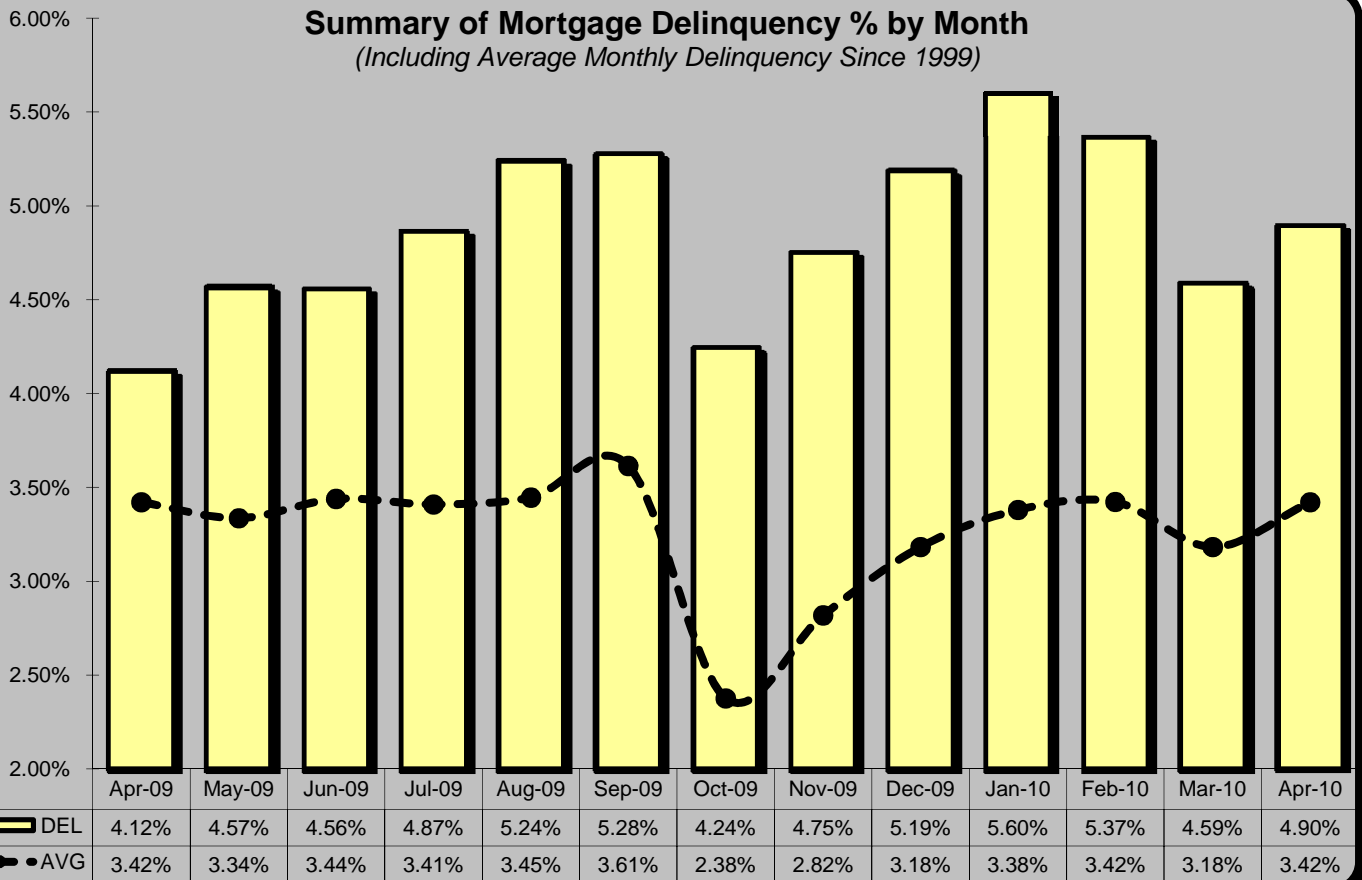


ALASKA HOUSING FINANCE CORPORATION

Summary of Mortgage Activity by Month (12-Month Rolling Averages)

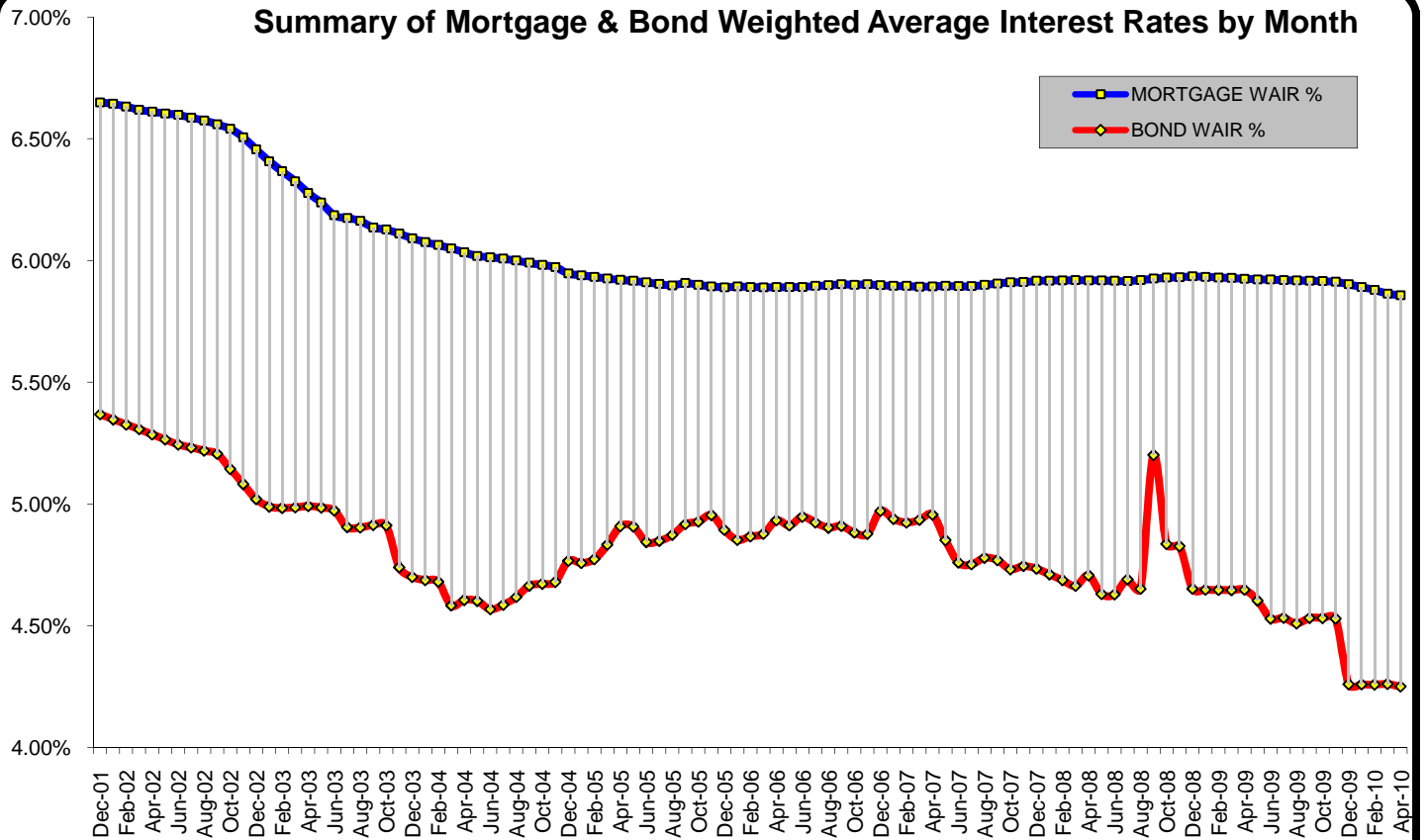


Summary of Mortgage Delinquency % by Month (Including Average Monthly Delinquency Since 1999)



ALASKA HOUSING FINANCE CORPORATION

Summary of Mortgage & Bond Weighted Average Interest Rates by Month



Summary of Weighted Average Interest Rate Spreads by Month

