



APRIL 2003

**MORTGAGE & BOND
DISCLOSURE REPORT**

ALASKA HOUSING FINANCE CORPORATION

APRIL 2003 COMPARATIVE ACTIVITY SUMMARY

MONTHLY ACTIVITY	Twelve Months Ended			Ten Months Ended		
	06/30/01	06/30/02	% Variance	04/30/02	04/30/03	% Variance
Activity Numbers:						
Applications Approved	5,266	4,006	(23.9%)	3,147	5,731	82.1%
Mortgages & Loans Purchased	4,974	4,353	(12.5%)	3,585	4,781	33.4%
Loans Foreclosed	32	34	6.3%	26	19	(26.9%)
Property Sales & Disposals	35	22	(37.1%)	18	28	55.6%
Activity Dollars:						
Applications Approved	\$784,433,372	\$622,507,602	(20.6%)	\$480,234,639	\$899,848,049	87.4%
Mortgages & Loans Purchased	\$755,213,967	\$655,792,876	(13.2%)	\$539,413,580	\$733,482,625	36.0%
Loans Foreclosed	\$3,347,348	\$3,524,160	5.3%	\$2,720,607	\$2,390,861	(12.1%)
Property Sales & Disposals	\$3,487,497	\$2,245,334	(35.6%)	\$1,909,950	\$3,262,064	70.8%
Bond Changes:						
Bonds Issued - Tax-exempt	\$267,880,000	\$527,360,000	96.9%	\$357,360,000	\$382,710,000	7.1%
Bonds Issued - Taxable	\$25,740,000	\$230,000,000	793.6%	\$200,000,000	-	(100.0%)
Bond Redemptions - Scheduled	(\$52,773,420)	(\$63,804,832)	20.9%	(\$36,740,059)	(\$43,295,669)	17.8%
Bond Redemptions - Special	(\$48,690,000)	(\$328,655,000)	575.0%	(\$225,040,000)	(\$416,840,000)	85.2%
Net Change in Bonds	\$192,156,580	\$364,900,168	89.9%	\$295,579,942	(\$77,425,669)	(126.2%)
TOTAL PORTFOLIO						
	As Of			As Of		
	06/30/01	06/30/02	% Variance	04/30/02	04/30/03	% Variance
Portfolio Numbers:						
Mortgages & Loans	30,239	30,271	0.1%	30,269	28,246	(6.7%)
Real Estate Owned Inventory	6	14	133.3%	10	5	(50.0%)
Insurance Receivables	34	28	(17.6%)	24	30	25.0%
Total Portfolio Numbers	30,279	30,313	0.1%	30,303	28,281	(6.7%)
Portfolio Dollars:						
Mortgages & Loans	\$3,157,467,083	\$3,355,193,847	6.3%	\$3,323,657,269	\$3,237,196,093	(2.6%)
Real Estate Owned Inventory	\$493,735	\$1,454,340	194.6%	\$987,713	\$635,892	(35.6%)
Insurance Receivables	\$57,811	\$138,394	139.4%	\$12,247	\$69,208	465.1%
Total Portfolio Dollars	\$3,158,018,629	\$3,356,786,581	6.3%	\$3,324,657,229	\$3,237,901,193	(2.6%)
Delinquent Loans:						
Delinquent Numbers	1,166	1,221	4.7%	1,100	1,125	2.3%
Delinquent Dollars	\$100,457,455	\$117,200,003	16.7%	\$100,743,499	\$108,699,395	7.9%
Delinquency % of #	3.86%	4.03%	4.6%	3.63%	3.98%	9.6%
Total Bonds Outstanding	\$3,025,772,635	\$3,390,672,803	12.1%	\$3,321,352,577	\$3,313,247,133	(0.2%)
FINANCIAL STATEMENTS						
<i>(Thousands \$)</i>						
	Annual Audited			Quarterly Unaudited		
	06/30/01	06/30/02	% Variance	12/31/01	12/31/02	% Variance
Mortgage & Loan Revenue	204,084	222,446	9.0%	109,332	113,333	3.7%
Investment Income	111,827	71,226	(36.3%)	40,044	40,658	1.5%
Interest Expense	(172,373)	(174,582)	1.3%	(88,599)	(89,554)	1.1%
Grants & Subsidy Expenses	(39,161)	(39,520)	0.9%	(18,461)	(19,106)	3.5%
Provision for Loan Losses	(8,124)	(2,690)	(66.9%)	2,056	3,259	N/A
Total Revenue	376,168	349,230	(7.2%)	176,466	184,613	4.6%
Total Expenses	(279,815)	(273,570)	(2.2%)	(133,765)	(140,853)	5.3%
Net Income	96,353	75,660	(21.5%)	42,701	43,760	2.5%
State of Alaska Contributions	(75,031)	(85,562)	14.0%	(48,364)	(55,683)	15.1%
Total Assets	4,981,170	5,182,154	4.0%	5,253,372	5,241,171	(0.2%)
Total Liabilities	(3,207,493)	(3,416,344)	6.5%	(3,485,358)	(3,487,284)	0.1%
Net Assets	1,773,677	1,765,810	(0.4%)	1,768,014	1,753,887	(0.8%)

AHFC PORTFOLIO:	ALL AHFC PORTFOLIO		MOBILE HOMES II		ALL AHFC LESS MHII	
	Numbers	Dollars	Numbers	Dollars	Numbers	Dollars
MORTGAGES AND LOANS	28,246	3,237,196,093	206	2,524,284	28,040	3,234,671,809
REAL ESTATE OWNED	5	635,892	0	0	5	635,892
INSURANCE RECEIVABLES	30	69,208	0	0	30	69,208
TOTAL PORTFOLIO	28,281	3,237,901,193	206	2,524,284	28,075	3,235,376,910
AHFC DELINQUENT:	Numbers	Dollars	Numbers	Dollars	Numbers	Dollars
30 DAYS PAST DUE	765	74,202,456	14	189,846	751	74,012,610
60 DAYS PAST DUE	219	21,407,906	2	32,989	217	21,374,917
90 DAYS PAST DUE	62	5,729,399	0	0	62	5,729,399
120+ DAYS PAST DUE	79	7,359,634	2	5,222	77	7,354,412
TOTAL DELINQUENT	1,125	108,699,395	18	228,057	1,107	108,471,338
PERCENTAGE DELINQUENT	3.98%	3.36%	8.74%	9.03%	3.95%	3.35%

APPLICATIONS AND PURCHASES:	PRIOR FISCAL YEAR		FISCAL YEAR TO DATE		CURRENT MONTH	
	Numbers	Dollars	Numbers	Dollars	Numbers	Dollars
ALL APPLICATIONS	4,276	669,208,571	6,190	990,841,110	852	149,162,161
ALL COMMITMENTS	3,884	585,826,703	5,732	899,984,014	803	136,087,107
ALL PURCHASES	4,353	655,794,598	4,781	733,482,625	500	79,826,742
FORECLOSURES AND DISPOSALS:	Numbers	Dollars	Numbers	Dollars	Numbers	Dollars
ALL FORECLOSURES	34	3,524,172	19	2,390,860	4	508,221
DISPOSALS						
AHFC SALES	5	511,346	8	923,371	0	0
FHA CONVEYED	15	1,531,752	14	1,576,775	1	98,649
VA CONVEYED	2	202,238	6	761,918	1	134,065
OTHER DISPOSALS	0	0	0	0	0	0
TOTAL DISPOSALS	22	2,245,336	28	3,262,064	2	232,714

ALASKA HOUSING FINANCE CORPORATION

As of: **4/30/2003**

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY FUND

FUND DESCRIPTION	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of Mor #	% of Mor \$	Numbers	Dollars	% of Mor #	% of Mor \$
100 CORPORATION	982	135,092,841	3.48%	4.17%	28	2,151,323	2.85%	1.59%
110 RURAL HOUSING ASSISTANCE	3,718	498,388,012	13.16%	15.40%	97	10,924,511	2.61%	2.19%
260 HOUSING DEVELOPMENT BONDS 1993 SERIES A-E	21	21,801,680	0.07%	0.67%	0	0	0.00%	0.00%
260 HOUSING DEVELOPMENT BONDS 1997 SERIES A-C	279	144,275,861	0.99%	4.46%	5	2,793,793	1.79%	1.94%
260 HOUSING DEVELOPMENT BONDS 1999 SERIES A-C	4	3,828,032	0.01%	0.12%	0	0	0.00%	0.00%
260 HOUSING DEVELOPMENT BONDS 2000 SERIES A, B	3	26,911,621	0.01%	0.83%	0	0	0.00%	0.00%
260 HOUSING DEVELOPMENT BONDS 2002 SERIES A-D	146	77,167,506	0.52%	2.38%	2	768,306	1.37%	1.00%
479 COLLATERALIZED HOME MORTGAGE BONDS 1990 A	232	14,784,483	0.82%	0.46%	12	803,166	5.17%	5.43%
480 MORTGAGE REVENUE BONDS 1996 SERIES A	874	62,649,684	3.09%	1.94%	42	3,415,971	4.81%	5.45%
481 MORTGAGE REVENUE BONDS 1997 SERIES A1, A2	1,173	102,636,202	4.15%	3.17%	41	3,786,300	3.50%	3.69%
482 MORTGAGE REVENUE BONDS 1998 SERIES A1, A2	525	51,222,733	1.86%	1.58%	28	2,417,667	5.33%	4.72%
483 MORTGAGE REVENUE BONDS 1999 SERIES A1, A2	1,876	183,622,940	6.64%	5.67%	99	9,966,604	5.28%	5.43%
484 MORTGAGE REVENUE BONDS 2000 SERIES A-D	1,570	113,428,938	5.56%	3.50%	112	9,056,469	7.13%	7.98%
485 MORTGAGE REVENUE BONDS 2001 SERIES A, B	1,287	121,693,095	4.56%	3.76%	82	7,376,753	6.37%	6.06%
486 MORTGAGE REVENUE BONDS 2002 SERIES A, B	1,847	193,036,447	6.54%	5.96%	76	8,080,916	4.11%	4.19%
641 GENERAL MORTGAGE REVENUE BONDS 1997 SERIES A	2,607	303,462,684	9.23%	9.37%	118	11,077,755	4.53%	3.65%
642 GENERAL HOUSING PURPOSE BONDS 1992 SERIES A	267	12,526,227	0.95%	0.39%	44	2,996,833	16.48%	23.92%
645 GOVERNMENTAL PURPOSE BONDS 1995 SERIES A	1,611	113,789,126	5.70%	3.52%	46	3,726,001	2.86%	3.27%
647 GENERAL MORTGAGE REVENUE BONDS 1999 SERIES A	2,193	262,175,885	7.76%	8.10%	103	9,509,542	4.70%	3.63%
648 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D	3,114	266,613,104	11.02%	8.24%	110	9,787,436	3.53%	3.67%
649 GENERAL MORTGAGE REVENUE BONDS 2002 SERIES A	627	89,412,242	2.22%	2.76%	12	1,859,750	1.91%	2.08%
750 VETERANS COLLATERALIZED BONDS 1991 FIRST	22	1,759,107	0.08%	0.05%	4	288,874	18.18%	16.42%
751 VETERANS COLLATERALIZED BONDS 1991 SECOND	47	4,241,627	0.17%	0.13%	1	57,916	2.13%	1.37%
752 VETERANS COLLATERALIZED BONDS 1992 FIRST	101	12,451,348	0.36%	0.38%	2	168,540	1.98%	1.35%
753 VETERANS COLLATERALIZED BONDS 1993 FIRST	208	16,542,684	0.74%	0.51%	1	90,809	0.48%	0.55%
754 VETERANS COLLATERALIZED BONDS 1994 FIRST	706	73,296,359	2.50%	2.26%	19	2,127,701	2.69%	2.90%
755 VETERANS COLLATERALIZED BONDS 1995 FIRST	117	12,492,163	0.41%	0.39%	5	360,001	4.27%	2.88%
756 VETERANS COLLATERALIZED BONDS 1997 FIRST	496	67,119,527	1.76%	2.07%	7	1,040,442	1.41%	1.55%
757 VETERANS COLLATERALIZED BONDS 1998 FIRST	322	47,327,034	1.14%	1.46%	6	829,925	1.86%	1.75%
758 VETERANS COLLATERALIZED BONDS 1999 FIRST	575	89,004,179	2.04%	2.75%	13	1,760,225	2.26%	1.98%
759 VETERANS COLLATERALIZED BONDS 2000 FIRST	410	64,249,805	1.45%	1.98%	9	1,336,400	2.20%	2.08%
760 VETERANS COLLATERALIZED BONDS 2002 FIRST	286	50,192,917	1.01%	1.55%	1	139,466	0.35%	0.28%
AHFC TOTAL	28,246	3,237,196,093	100.00%	100.00%	1,125	108,699,395	3.98%	3.36%

ALASKA HOUSING FINANCE CORPORATION TOTAL

	Numbers	Dollars	Within Fund		All AHFC	
			% of #	% of \$	% of #	% of \$
TOTAL PORTFOLIO:						
MORTGAGES AND LOANS	28,246	3,237,196,093	99.88%	99.98%	99.88%	99.98%
REAL ESTATE OWNED	5	635,892	0.02%	0.02%	0.02%	0.02%
INSURANCE RECEIVABLES	30	69,208	0.11%	0.00%	0.11%	0.00%
TOTAL PORTFOLIO	28,281	3,237,901,193	100.00%	100.00%	100.00%	100.00%

	Numbers	Dollars	% of Mor #		% of Mor \$	
			% of Mor #	% of Mor \$	% of Mor #	% of Mor \$
TOTAL DELINQUENT:						
30 DAYS PAST DUE	765	74,202,456	2.71%	2.29%	2.71%	2.29%
60 DAYS PAST DUE	219	21,407,906	0.78%	0.66%	0.78%	0.66%
90 DAYS PAST DUE	62	5,729,399	0.22%	0.18%	0.22%	0.18%
120+ DAYS PAST DUE	79	7,359,634	0.28%	0.23%	0.28%	0.23%
TOTAL DELINQUENT	1,125	108,699,395	3.98%	3.36%	3.98%	3.36%

PORTFOLIO DETAIL	Numbers	Dollars	% of #	% of \$	% of #	% of \$
PROPERTY TYPE:						
SINGLE FAMILY	27,718	2,962,401,339	98.01%	91.49%	98.01%	91.49%
MULTI-FAMILY	357	272,975,532	1.26%	8.43%	1.26%	8.43%
MOBILE HOME II	206	2,524,284	0.73%	0.08%	0.73%	0.08%
GEOGRAPHIC REGION:						
ANCHORAGE	11,631	1,331,424,807	41.13%	41.12%	41.13%	41.12%
FAIRBANKS/NORTH POLE	3,207	332,992,040	11.34%	10.28%	11.34%	10.28%
WASILLA/PALMER	3,105	334,081,198	10.98%	10.32%	10.98%	10.32%
JUNEAU/KETCHIKAN	1,808	233,067,471	6.39%	7.20%	6.39%	7.20%
EAGLE RIVER/CHUGIAK	1,643	219,644,406	5.81%	6.78%	5.81%	6.78%
KENAI/SOLDOTNA	1,515	159,010,902	5.36%	4.91%	5.36%	4.91%
OTHER GEOGRAPHIC REGION	5,372	627,680,331	19.00%	19.39%	19.00%	19.39%
MORTGAGE INSURANCE:						
FEDERALLY INSURED - FHA	8,728	948,161,355	30.86%	29.28%	30.86%	29.28%
FEDERALLY INSURED - VA	5,011	615,703,856	17.72%	19.02%	17.72%	19.02%
FEDERALLY INSURED - FMH	1,017	110,281,843	3.60%	3.41%	3.60%	3.41%
PRIMARY MORTGAGE INSURANCE	2,742	318,332,513	9.70%	9.83%	9.70%	9.83%
OTHER POOL INSURANCE	468	22,432,159	1.65%	0.69%	1.65%	0.69%
UNINSURED	10,315	1,222,989,429	36.47%	37.77%	36.47%	37.77%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	202	7,017,091	0.71%	0.22%	0.71%	0.22%
GINNIE MAE (GNMA)	622	34,617,200	2.20%	1.07%	2.20%	1.07%
FREDDIE MAC (FHLMC)	106	3,606,196	0.37%	0.11%	0.37%	0.11%
NON-SECURITIZED	27,351	3,192,660,718	96.71%	98.60%	96.71%	98.60%
SELLER SERVICER:						
WELLS FARGO	13,659	1,548,745,252	48.30%	47.83%	48.30%	47.83%
ALASKA USA	6,519	688,502,555	23.05%	21.26%	23.05%	21.26%
FIRST NATIONAL BANK OF AK	5,483	662,703,668	19.39%	20.47%	19.39%	20.47%
OTHER SELLER SERVICER	2,620	337,949,680	9.26%	10.44%	9.26%	10.44%

PORTFOLIO STATISTICS

MORTGAGE LOAN BALANCE AT RISK %	60.56%
WEIGHTED AVERAGE INTEREST RATE %	6.278%
AVERAGE NOTE BEGINNING DATE	1/25/1998
AVERAGE NOTE REMAINING LIFE	22.90
AVERAGE OUTSTANDING BALANCE	114,607
AVERAGE MONTHLY P AND I PER LOAN	825

STATISTICAL ABSTRACT REPORT: PORTFOLIO DETAIL BY FUND

100 CORPORATION

FUND PORTFOLIO:			Within Fund		All AHFC	
	Numbers	Dollars	% of #	% of \$	% of #	% of \$
MORTGAGES AND LOANS	982	135,092,841	99.90%	100.00%	3.47%	4.17%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	1	10	0.10%	0.00%	0.00%	0.00%
TOTAL PORTFOLIO	983	135,092,851	100.00%	100.00%	3.48%	4.17%

FUND DELINQUENT:			Within Fund		All AHFC	
	Numbers	Dollars	% of Mor #	% of Mor \$	% of Mor #	% of Mor \$
30 DAYS PAST DUE	19	1,641,494	1.93%	1.22%	0.07%	0.05%
60 DAYS PAST DUE	5	249,562	0.51%	0.18%	0.02%	0.01%
90 DAYS PAST DUE	3	205,814	0.31%	0.15%	0.01%	0.01%
120+ DAYS PAST DUE	1	54,453	0.10%	0.04%	0.00%	0.00%
TOTAL DELINQUENT	28	2,151,323	2.85%	1.59%	0.10%	0.07%

FUND DETAIL	Numbers	Dollars	% of #	% of \$	% of #	% of \$
PROPERTY TYPE:						
SINGLE FAMILY	962	124,477,262	97.86%	92.14%	3.40%	3.84%
MULTI-FAMILY	8	10,231,736	0.81%	7.57%	0.03%	0.32%
MOBILE HOME II	13	383,857	1.32%	0.28%	0.05%	0.01%
GEOGRAPHIC REGION:						
ANCHORAGE	457	65,511,265	46.49%	48.49%	1.62%	2.02%
FAIRBANKS/NORTH POLE	146	16,913,155	14.85%	12.52%	0.52%	0.52%
WASILLA/PALMER	117	16,290,309	11.90%	12.06%	0.41%	0.50%
JUNEAU/KETCHIKAN	85	12,068,604	8.65%	8.93%	0.30%	0.37%
EAGLE RIVER/CHUGIAK	88	15,529,031	8.95%	11.50%	0.31%	0.48%
KENAI/SOLDOTNA	30	2,594,379	3.05%	1.92%	0.11%	0.08%
OTHER GEOGRAPHIC REGION	60	6,186,112	6.10%	4.58%	0.21%	0.19%
MORTGAGE INSURANCE:						
FEDERALLY INSURED - FHA	413	47,678,533	42.01%	35.29%	1.46%	1.47%
FEDERALLY INSURED - VA	220	31,755,604	22.38%	23.51%	0.78%	0.98%
FEDERALLY INSURED - FMH	15	1,831,753	1.53%	1.36%	0.05%	0.06%
PRIMARY MORTGAGE INSURANCE	124	19,428,543	12.61%	14.38%	0.44%	0.60%
OTHER POOL INSURANCE	8	386,280	0.81%	0.29%	0.03%	0.01%
UNINSURED	203	34,012,142	20.65%	25.18%	0.72%	1.05%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	10	414,929	1.02%	0.31%	0.04%	0.01%
GINNIE MAE (GNMA)	172	10,004,952	17.50%	7.41%	0.61%	0.31%
FREDDIE MAC (FHLMC)	3	287,819	0.31%	0.21%	0.01%	0.01%
NON-SECURITIZED	798	124,385,156	81.18%	92.07%	2.82%	3.84%
SELLER SERVICER:						
WELLS FARGO	285	37,313,881	28.99%	27.62%	1.01%	1.15%
ALASKA USA	286	37,910,200	29.09%	28.06%	1.01%	1.17%
FIRST NATIONAL BANK OF AK	330	51,611,456	33.57%	38.20%	1.17%	1.59%
OTHER SELLER SERVICER	82	8,257,318	8.34%	6.11%	0.29%	0.26%

FUND STATISTICS

MORTGAGE LOAN BALANCE AT RISK %	54.98%
WEIGHTED AVERAGE INTEREST RATE %	6.037%
AVERAGE NOTE BEGINNING DATE	4/1/2000
AVERAGE NOTE REMAINING LIFE	26.13
AVERAGE OUTSTANDING BALANCE	137,569
AVERAGE MONTHLY P AND I PER LOAN	876

STATISTICAL ABSTRACT REPORT: PORTFOLIO DETAIL BY FUND

110 RURAL HOUSING ASSISTANCE

			Within Fund		All AHFC	
	Numbers	Dollars	% of #	% of \$	% of #	% of \$
FUND PORTFOLIO:						
MORTGAGES AND LOANS	3,718	498,388,012	99.79%	99.96%	13.15%	15.39%
REAL ESTATE OWNED	1	144,258	0.03%	0.03%	0.00%	0.00%
INSURANCE RECEIVABLES	7	35,340	0.19%	0.01%	0.02%	0.00%
TOTAL PORTFOLIO	3,726	498,567,610	100.00%	100.00%	13.17%	15.40%
FUND DELINQUENT:						
30 DAYS PAST DUE	60	6,692,669	1.61%	1.34%	0.21%	0.21%
60 DAYS PAST DUE	20	2,432,962	0.54%	0.49%	0.07%	0.08%
90 DAYS PAST DUE	4	381,879	0.11%	0.08%	0.01%	0.01%
120+ DAYS PAST DUE	13	1,417,001	0.35%	0.28%	0.05%	0.04%
TOTAL DELINQUENT	97	10,924,511	2.61%	2.19%	0.34%	0.34%
FUND DETAIL	Numbers	Dollars	% of #	% of \$	% of #	% of \$
PROPERTY TYPE:						
SINGLE FAMILY	3,724	497,542,615	99.95%	99.79%	13.17%	15.37%
MULTI-FAMILY	2	1,024,991	0.05%	0.21%	0.01%	0.03%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	0	0	0.00%	0.00%	0.00%	0.00%
FAIRBANKS/NORTH POLE	2	203,781	0.05%	0.04%	0.01%	0.01%
WASILLA/PALMER	1	127,498	0.03%	0.03%	0.00%	0.00%
JUNEAU/KETCHIKAN	338	57,637,895	9.07%	11.56%	1.20%	1.78%
EAGLE RIVER/CHUGIAK	0	0	0.00%	0.00%	0.00%	0.00%
KENAI/SOLDOTNA	567	78,897,658	15.22%	15.82%	2.00%	2.44%
OTHER GEOGRAPHIC REGION	2,818	361,700,774	75.63%	72.55%	9.96%	11.17%
MORTGAGE INSURANCE:						
FEDERALLY INSURED - FHA	489	62,484,767	13.12%	12.53%	1.73%	1.93%
FEDERALLY INSURED - VA	223	33,811,078	5.98%	6.78%	0.79%	1.04%
FEDERALLY INSURED - FMH	127	16,208,683	3.41%	3.25%	0.45%	0.50%
PRIMARY MORTGAGE INSURANCE	205	31,877,876	5.50%	6.39%	0.72%	0.98%
OTHER POOL INSURANCE	0	0	0.00%	0.00%	0.00%	0.00%
UNINSURED	2,682	354,185,202	71.98%	71.04%	9.48%	10.94%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	3,726	498,567,610	100.00%	100.00%	13.17%	15.40%
SELLER SERVICER:						
WELLS FARGO	1,775	236,749,448	47.64%	47.49%	6.28%	7.31%
ALASKA USA	596	79,029,302	16.00%	15.85%	2.11%	2.44%
FIRST NATIONAL BANK OF AK	724	99,894,514	19.43%	20.04%	2.56%	3.09%
OTHER SELLER SERVICER	631	82,894,342	16.94%	16.63%	2.23%	2.56%

FUND STATISTICS

MORTGAGE LOAN BALANCE AT RISK %	81.54%
WEIGHTED AVERAGE INTEREST RATE %	5.558%
AVERAGE NOTE BEGINNING DATE	4/21/2000
AVERAGE NOTE REMAINING LIFE	24.17
AVERAGE OUTSTANDING BALANCE	134,047
AVERAGE MONTHLY P AND I PER LOAN	875

STATISTICAL ABSTRACT REPORT: PORTFOLIO DETAIL BY FUND

260 HOUSING DEVELOPMENT BONDS 1993 SERIES A-E

			Within Fund		All AHFC	
	Numbers	Dollars	% of #	% of \$	% of #	% of \$
FUND PORTFOLIO:						
MORTGAGES AND LOANS	21	21,801,680	100.00%	100.00%	0.07%	0.67%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL PORTFOLIO	21	21,801,680	100.00%	100.00%	0.07%	0.67%
FUND DELINQUENT:						
	Numbers	Dollars	% of Mor #	% of Mor \$	% of Mor #	% of Mor \$
30 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
60 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
90 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
120+ DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL DELINQUENT	0	0	0.00%	0.00%	0.00%	0.00%
FUND DETAIL						
	Numbers	Dollars	% of #	% of \$	% of #	% of \$
PROPERTY TYPE:						
SINGLE FAMILY	1	151,615	4.76%	0.70%	0.00%	0.00%
MULTI-FAMILY	20	21,650,066	95.24%	99.30%	0.07%	0.67%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	16	19,290,759	76.19%	88.48%	0.06%	0.60%
FAIRBANKS/NORTH POLE	0	0	0.00%	0.00%	0.00%	0.00%
WASILLA/PALMER	0	0	0.00%	0.00%	0.00%	0.00%
JUNEAU/KETCHIKAN	2	806,429	9.52%	3.70%	0.01%	0.02%
EAGLE RIVER/CHUGIAK	0	0	0.00%	0.00%	0.00%	0.00%
KENAI/SOLDOTNA	0	0	0.00%	0.00%	0.00%	0.00%
OTHER GEOGRAPHIC REGION	3	1,704,493	14.29%	7.82%	0.01%	0.05%
MORTGAGE INSURANCE:						
FEDERALLY INSURED - FHA	0	0	0.00%	0.00%	0.00%	0.00%
FEDERALLY INSURED - VA	0	0	0.00%	0.00%	0.00%	0.00%
FEDERALLY INSURED - FMH	0	0	0.00%	0.00%	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	0	0	0.00%	0.00%	0.00%	0.00%
OTHER POOL INSURANCE	0	0	0.00%	0.00%	0.00%	0.00%
UNINSURED	21	21,801,681	100.00%	100.00%	0.07%	0.67%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	21	21,801,680	100.00%	100.00%	0.07%	0.67%
SELLER SERVICER:						
WELLS FARGO	15	17,839,797	71.43%	81.83%	0.05%	0.55%
ALASKA USA	0	0	0.00%	0.00%	0.00%	0.00%
FIRST NATIONAL BANK OF AK	0	0	0.00%	0.00%	0.00%	0.00%
OTHER SELLER SERVICER	6	3,961,884	28.57%	18.17%	0.02%	0.12%

FUND STATISTICS

MORTGAGE LOAN BALANCE AT RISK %	100.00%
WEIGHTED AVERAGE INTEREST RATE %	6.990%
AVERAGE NOTE BEGINNING DATE	12/26/1996
AVERAGE NOTE REMAINING LIFE	21.64
AVERAGE OUTSTANDING BALANCE	1,038,175
AVERAGE MONTHLY P AND I PER LOAN	7,947

STATISTICAL ABSTRACT REPORT: PORTFOLIO DETAIL BY FUND

260 HOUSING DEVELOPMENT BONDS 1997 SERIES A-C

			Within Fund		All AHFC	
	Numbers	Dollars	% of #	% of \$	% of #	% of \$
FUND PORTFOLIO:						
MORTGAGES AND LOANS	279	144,275,861	100.00%	100.00%	0.99%	4.46%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL PORTFOLIO	279	144,275,861	100.00%	100.00%	0.99%	4.46%
FUND DELINQUENT:						
30 DAYS PAST DUE	4	2,004,679	1.43%	1.39%	0.01%	0.06%
60 DAYS PAST DUE	1	789,114	0.36%	0.55%	0.00%	0.02%
90 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
120+ DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL DELINQUENT	5	2,793,793	1.79%	1.94%	0.02%	0.09%
FUND DETAIL	Numbers	Dollars	% of #	% of \$	% of #	% of \$
PROPERTY TYPE:						
SINGLE FAMILY	98	16,071,576	35.13%	11.14%	0.35%	0.50%
MULTI-FAMILY	181	128,204,282	64.87%	88.86%	0.64%	3.96%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	134	87,462,943	48.03%	60.62%	0.47%	2.70%
FAIRBANKS/NORTH POLE	38	17,076,633	13.62%	11.84%	0.13%	0.53%
WASILLA/PALMER	42	11,213,254	15.05%	7.77%	0.15%	0.35%
JUNEAU/KETCHIKAN	18	7,290,324	6.45%	5.05%	0.06%	0.23%
EAGLE RIVER/CHUGIAK	15	5,503,749	5.38%	3.81%	0.05%	0.17%
KENAI/SOLDOTNA	3	1,257,925	1.08%	0.87%	0.01%	0.04%
OTHER GEOGRAPHIC REGION	29	14,471,030	10.39%	10.03%	0.10%	0.45%
MORTGAGE INSURANCE:						
FEDERALLY INSURED - FHA	31	4,851,491	11.11%	3.36%	0.11%	0.15%
FEDERALLY INSURED - VA	18	3,002,626	6.45%	2.08%	0.06%	0.09%
FEDERALLY INSURED - FMH	3	477,971	1.08%	0.33%	0.01%	0.01%
PRIMARY MORTGAGE INSURANCE	14	2,327,786	5.02%	1.61%	0.05%	0.07%
OTHER POOL INSURANCE	0	0	0.00%	0.00%	0.00%	0.00%
UNINSURED	213	133,615,984	76.34%	92.61%	0.75%	4.13%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	279	144,275,861	100.00%	100.00%	0.99%	4.46%
SELLER SERVICER:						
WELLS FARGO	142	72,259,511	50.90%	50.08%	0.50%	2.23%
ALASKA USA	30	7,203,963	10.75%	4.99%	0.11%	0.22%
FIRST NATIONAL BANK OF AK	55	34,129,667	19.71%	23.66%	0.19%	1.05%
OTHER SELLER SERVICER	52	30,682,717	18.64%	21.27%	0.18%	0.95%

FUND STATISTICS

MORTGAGE LOAN BALANCE AT RISK %	95.53%
WEIGHTED AVERAGE INTEREST RATE %	7.211%
AVERAGE NOTE BEGINNING DATE	5/3/2000
AVERAGE NOTE REMAINING LIFE	26.14
AVERAGE OUTSTANDING BALANCE	517,118
AVERAGE MONTHLY P AND I PER LOAN	3,741

STATISTICAL ABSTRACT REPORT: PORTFOLIO DETAIL BY FUND

260 HOUSING DEVELOPMENT BONDS 1999 SERIES A-C

FUND PORTFOLIO:	Numbers		Dollars		Within Fund		All AHFC	
					% of #	% of \$	% of #	% of \$
MORTGAGES AND LOANS	4		3,828,032		100.00%	100.00%	0.01%	0.12%
REAL ESTATE OWNED	0		0		0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	0		0		0.00%	0.00%	0.00%	0.00%
TOTAL PORTFOLIO	4		3,828,032		100.00%	100.00%	0.01%	0.12%
FUND DELINQUENT:	Numbers		Dollars		% of Mor #	% of Mor \$	% of Mor #	% of Mor \$
30 DAYS PAST DUE	0		0		0.00%	0.00%	0.00%	0.00%
60 DAYS PAST DUE	0		0		0.00%	0.00%	0.00%	0.00%
90 DAYS PAST DUE	0		0		0.00%	0.00%	0.00%	0.00%
120+ DAYS PAST DUE	0		0		0.00%	0.00%	0.00%	0.00%
TOTAL DELINQUENT	0		0		0.00%	0.00%	0.00%	0.00%
FUND DETAIL	Numbers		Dollars		% of #	% of \$	% of #	% of \$
PROPERTY TYPE:								
SINGLE FAMILY	1		70,192		25.00%	1.83%	0.00%	0.00%
MULTI-FAMILY	3		3,757,839		75.00%	98.17%	0.01%	0.12%
MOBILE HOME II	0		0		0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:								
ANCHORAGE	2		3,423,782		50.00%	89.44%	0.01%	0.11%
FAIRBANKS/NORTH POLE	1		70,192		25.00%	1.83%	0.00%	0.00%
WASILLA/PALMER	0		0		0.00%	0.00%	0.00%	0.00%
JUNEAU/KETCHIKAN	1		334,057		25.00%	8.73%	0.00%	0.01%
EAGLE RIVER/CHUGIAK	0		0		0.00%	0.00%	0.00%	0.00%
KENAI/SOLDOTNA	0		0		0.00%	0.00%	0.00%	0.00%
OTHER GEOGRAPHIC REGION	0		0		0.00%	0.00%	0.00%	0.00%
MORTGAGE INSURANCE:								
FEDERALLY INSURED - FHA	0		0		0.00%	0.00%	0.00%	0.00%
FEDERALLY INSURED - VA	0		0		0.00%	0.00%	0.00%	0.00%
FEDERALLY INSURED - FMH	0		0		0.00%	0.00%	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	0		0		0.00%	0.00%	0.00%	0.00%
OTHER POOL INSURANCE	0		0		0.00%	0.00%	0.00%	0.00%
UNINSURED	4		3,828,031		100.00%	100.00%	0.01%	0.12%
LOAN SECURITIZATION:								
FANNIE MAE (FNMA)	0		0		0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	0		0		0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0		0		0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	4		3,828,032		100.00%	100.00%	0.01%	0.12%
SELLER SERVICER:								
WELLS FARGO	4		3,828,031		100.00%	100.00%	0.01%	0.12%
ALASKA USA	0		0		0.00%	0.00%	0.00%	0.00%
FIRST NATIONAL BANK OF AK	0		0		0.00%	0.00%	0.00%	0.00%
OTHER SELLER SERVICER	0		0		0.00%	0.00%	0.00%	0.00%

FUND STATISTICS

MORTGAGE LOAN BALANCE AT RISK %	100.00%
WEIGHTED AVERAGE INTEREST RATE %	6.151%
AVERAGE NOTE BEGINNING DATE	5/19/1999
AVERAGE NOTE REMAINING LIFE	26.21
AVERAGE OUTSTANDING BALANCE	957,008
AVERAGE MONTHLY P AND I PER LOAN	6,141

STATISTICAL ABSTRACT REPORT: PORTFOLIO DETAIL BY FUND

260 HOUSING DEVELOPMENT BONDS 2000 SERIES A, B

			Within Fund		All AHFC	
	Numbers	Dollars	% of #	% of \$	% of #	% of \$
FUND PORTFOLIO:						
MORTGAGES AND LOANS	3	26,911,621	100.00%	100.00%	0.01%	0.83%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL PORTFOLIO	3	26,911,621	100.00%	100.00%	0.01%	0.83%
FUND DELINQUENT:						
	Numbers	Dollars	% of Mor #	% of Mor \$	% of Mor #	% of Mor \$
30 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
60 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
90 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
120+ DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL DELINQUENT	0	0	0.00%	0.00%	0.00%	0.00%
FUND DETAIL						
	Numbers	Dollars	% of #	% of \$	% of #	% of \$
PROPERTY TYPE:						
SINGLE FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MULTI-FAMILY	3	26,911,621	100.00%	100.00%	0.01%	0.83%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	3	26,911,621	100.00%	100.00%	0.01%	0.83%
FAIRBANKS/NORTH POLE	0	0	0.00%	0.00%	0.00%	0.00%
WASILLA/PALMER	0	0	0.00%	0.00%	0.00%	0.00%
JUNEAU/KETCHIKAN	0	0	0.00%	0.00%	0.00%	0.00%
EAGLE RIVER/CHUGIAK	0	0	0.00%	0.00%	0.00%	0.00%
KENAI/SOLDOTNA	0	0	0.00%	0.00%	0.00%	0.00%
OTHER GEOGRAPHIC REGION	0	0	0.00%	0.00%	0.00%	0.00%
MORTGAGE INSURANCE:						
FEDERALLY INSURED - FHA	0	0	0.00%	0.00%	0.00%	0.00%
FEDERALLY INSURED - VA	0	0	0.00%	0.00%	0.00%	0.00%
FEDERALLY INSURED - FMH	0	0	0.00%	0.00%	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	0	0	0.00%	0.00%	0.00%	0.00%
OTHER POOL INSURANCE	0	0	0.00%	0.00%	0.00%	0.00%
UNINSURED	3	26,911,621	100.00%	100.00%	0.01%	0.83%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	3	26,911,621	100.00%	100.00%	0.01%	0.83%
SELLER SERVICER:						
WELLS FARGO	2	15,169,681	66.67%	56.37%	0.01%	0.47%
ALASKA USA	0	0	0.00%	0.00%	0.00%	0.00%
FIRST NATIONAL BANK OF AK	1	11,741,940	33.33%	43.63%	0.00%	0.36%
OTHER SELLER SERVICER	0	0	0.00%	0.00%	0.00%	0.00%

FUND STATISTICS

MORTGAGE LOAN BALANCE AT RISK %	100.00%
WEIGHTED AVERAGE INTEREST RATE %	6.766%
AVERAGE NOTE BEGINNING DATE	8/18/2001
AVERAGE NOTE REMAINING LIFE	28.44
AVERAGE OUTSTANDING BALANCE	8,970,540
AVERAGE MONTHLY P AND I PER LOAN	59,337

STATISTICAL ABSTRACT REPORT: PORTFOLIO DETAIL BY FUND

260 HOUSING DEVELOPMENT BONDS 2002 SERIES A-D

FUND PORTFOLIO:	Numbers		Dollars		Within Fund		All AHFC	
					% of #	% of \$	% of #	% of \$
MORTGAGES AND LOANS	146		77,167,506		100.00%	100.00%	0.52%	2.38%
REAL ESTATE OWNED	0		0		0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	0		0		0.00%	0.00%	0.00%	0.00%
TOTAL PORTFOLIO	146		77,167,506		100.00%	100.00%	0.52%	2.38%
FUND DELINQUENT:	Numbers	Dollars	% of Mor #	% of Mor \$	% of Mor #	% of Mor \$		
30 DAYS PAST DUE	2	768,306	1.37%	1.00%	0.01%	0.02%		
60 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%		
90 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%		
120+ DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%		
TOTAL DELINQUENT	2	768,306	1.37%	1.00%	0.01%	0.02%		
FUND DETAIL	Numbers	Dollars	% of #	% of \$	% of #	% of \$		
PROPERTY TYPE:								
SINGLE FAMILY	39	7,731,870	26.71%	10.02%	0.14%	0.24%		
MULTI-FAMILY	107	69,435,635	73.29%	89.98%	0.38%	2.14%		
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%		
GEOGRAPHIC REGION:								
ANCHORAGE	102	58,326,066	69.86%	75.58%	0.36%	1.80%		
FAIRBANKS/NORTH POLE	6	1,326,551	4.11%	1.72%	0.02%	0.04%		
WASILLA/PALMER	11	4,416,367	7.53%	5.72%	0.04%	0.14%		
JUNEAU/KETCHIKAN	8	4,836,106	5.48%	6.27%	0.03%	0.15%		
EAGLE RIVER/CHUGIAK	11	6,284,809	7.53%	8.14%	0.04%	0.19%		
KENAI/SOLDOTNA	1	116,863	0.68%	0.15%	0.00%	0.00%		
OTHER GEOGRAPHIC REGION	7	1,860,743	4.79%	2.41%	0.02%	0.06%		
MORTGAGE INSURANCE:								
FEDERALLY INSURED - FHA	0	0	0.00%	0.00%	0.00%	0.00%		
FEDERALLY INSURED - VA	0	0	0.00%	0.00%	0.00%	0.00%		
FEDERALLY INSURED - FMH	0	0	0.00%	0.00%	0.00%	0.00%		
PRIMARY MORTGAGE INSURANCE	0	0	0.00%	0.00%	0.00%	0.00%		
OTHER POOL INSURANCE	0	0	0.00%	0.00%	0.00%	0.00%		
UNINSURED	146	77,167,505	100.00%	100.00%	0.52%	2.38%		
LOAN SECURITIZATION:								
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%		
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%		
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%		
NON-SECURITIZED	146	77,167,506	100.00%	100.00%	0.52%	2.38%		
SELLER SERVICER:								
WELLS FARGO	55	26,042,037	37.67%	33.75%	0.19%	0.80%		
ALASKA USA	14	6,709,885	9.59%	8.70%	0.05%	0.21%		
FIRST NATIONAL BANK OF AK	69	39,795,986	47.26%	51.57%	0.24%	1.23%		
OTHER SELLER SERVICER	8	4,619,597	5.48%	5.99%	0.03%	0.14%		

FUND STATISTICS

MORTGAGE LOAN BALANCE AT RISK %	100.00%
WEIGHTED AVERAGE INTEREST RATE %	7.300%
AVERAGE NOTE BEGINNING DATE	9/17/2001
AVERAGE NOTE REMAINING LIFE	28.24
AVERAGE OUTSTANDING BALANCE	528,545
AVERAGE MONTHLY P AND I PER LOAN	3,784

STATISTICAL ABSTRACT REPORT: PORTFOLIO DETAIL BY FUND

479 COLLATERALIZED HOME MORTGAGE BONDS 1990 A

			Within Fund		All AHFC	
	Numbers	Dollars	% of #	% of \$	% of #	% of \$
FUND PORTFOLIO:						
MORTGAGES AND LOANS	232	14,784,483	100.00%	100.00%	0.82%	0.46%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL PORTFOLIO	232	14,784,483	100.00%	100.00%	0.82%	0.46%
FUND DELINQUENT:						
30 DAYS PAST DUE	6	433,949	2.59%	2.94%	0.02%	0.01%
60 DAYS PAST DUE	4	268,919	1.72%	1.82%	0.01%	0.01%
90 DAYS PAST DUE	1	57,283	0.43%	0.39%	0.00%	0.00%
120+ DAYS PAST DUE	1	43,015	0.43%	0.29%	0.00%	0.00%
TOTAL DELINQUENT	12	803,166	5.17%	5.43%	0.04%	0.02%
FUND DETAIL	Numbers	Dollars	% of #	% of \$	% of #	% of \$
PROPERTY TYPE:						
SINGLE FAMILY	232	14,784,482	100.00%	100.00%	0.82%	0.46%
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	158	10,035,667	68.10%	67.88%	0.56%	0.31%
FAIRBANKS/NORTH POLE	25	1,558,752	10.78%	10.54%	0.09%	0.05%
WASILLA/PALMER	15	935,776	6.47%	6.33%	0.05%	0.03%
JUNEAU/KETCHIKAN	8	505,551	3.45%	3.42%	0.03%	0.02%
EAGLE RIVER/CHUGIAK	5	386,099	2.16%	2.61%	0.02%	0.01%
KENAI/SOLDOTNA	8	578,309	3.45%	3.91%	0.03%	0.02%
OTHER GEOGRAPHIC REGION	13	784,328	5.60%	5.31%	0.05%	0.02%
MORTGAGE INSURANCE:						
FEDERALLY INSURED - FHA	145	9,992,161	62.50%	67.59%	0.51%	0.31%
FEDERALLY INSURED - VA	20	1,474,033	8.62%	9.97%	0.07%	0.05%
FEDERALLY INSURED - FMH	0	0	0.00%	0.00%	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	19	1,095,163	8.19%	7.41%	0.07%	0.03%
OTHER POOL INSURANCE	1	52,835	0.43%	0.36%	0.00%	0.00%
UNINSURED	47	2,170,290	20.26%	14.68%	0.17%	0.07%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	31	1,840,331	13.36%	12.45%	0.11%	0.06%
FREDDIE MAC (FHLMC)	5	213,310	2.16%	1.44%	0.02%	0.01%
NON-SECURITIZED	196	12,730,841	84.48%	86.11%	0.69%	0.39%
SELLER SERVICER:						
WELLS FARGO	87	5,328,603	37.50%	36.04%	0.31%	0.16%
ALASKA USA	117	7,771,691	50.43%	52.57%	0.41%	0.24%
FIRST NATIONAL BANK OF AK	8	474,571	3.45%	3.21%	0.03%	0.01%
OTHER SELLER SERVICER	20	1,209,617	8.62%	8.18%	0.07%	0.04%

FUND STATISTICS

MORTGAGE LOAN BALANCE AT RISK %	28.90%
WEIGHTED AVERAGE INTEREST RATE %	6.956%
AVERAGE NOTE BEGINNING DATE	8/5/1993
AVERAGE NOTE REMAINING LIFE	20.25
AVERAGE OUTSTANDING BALANCE	63,726
AVERAGE MONTHLY P AND I PER LOAN	523

STATISTICAL ABSTRACT REPORT: PORTFOLIO DETAIL BY FUND

480 MORTGAGE REVENUE BONDS 1996 SERIES A

	Numbers	Dollars	Within Fund		All AHFC	
			% of #	% of \$	% of #	% of \$
FUND PORTFOLIO:						
MORTGAGES AND LOANS	874	62,649,684	99.77%	100.00%	3.09%	1.93%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	2	20	0.23%	0.00%	0.01%	0.00%
TOTAL PORTFOLIO	876	62,649,704	100.00%	100.00%	3.10%	1.93%
FUND DELINQUENT:						
	Numbers	Dollars	% of Mor #	% of Mor \$	% of Mor #	% of Mor \$
30 DAYS PAST DUE	26	2,085,737	2.97%	3.33%	0.09%	0.06%
60 DAYS PAST DUE	10	778,473	1.14%	1.24%	0.04%	0.02%
90 DAYS PAST DUE	2	238,180	0.23%	0.38%	0.01%	0.01%
120+ DAYS PAST DUE	4	313,581	0.46%	0.50%	0.01%	0.01%
TOTAL DELINQUENT	42	3,415,971	4.81%	5.45%	0.15%	0.11%
FUND DETAIL						
	Numbers	Dollars	% of #	% of \$	% of #	% of \$
PROPERTY TYPE:						
SINGLE FAMILY	876	62,649,699	100.00%	100.00%	3.10%	1.93%
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	495	35,743,735	56.51%	57.05%	1.75%	1.10%
FAIRBANKS/NORTH POLE	94	5,873,997	10.73%	9.38%	0.33%	0.18%
WASILLA/PALMER	108	7,929,776	12.33%	12.66%	0.38%	0.24%
JUNEAU/KETCHIKAN	31	2,228,456	3.54%	3.56%	0.11%	0.07%
EAGLE RIVER/CHUGIAK	40	3,325,887	4.57%	5.31%	0.14%	0.10%
KENAI/SOLDOTNA	55	3,775,798	6.28%	6.03%	0.19%	0.12%
OTHER GEOGRAPHIC REGION	53	3,772,050	6.05%	6.02%	0.19%	0.12%
MORTGAGE INSURANCE:						
FEDERALLY INSURED - FHA	495	38,110,240	56.51%	60.83%	1.75%	1.18%
FEDERALLY INSURED - VA	79	7,184,901	9.02%	11.47%	0.28%	0.22%
FEDERALLY INSURED - FMH	34	2,888,519	3.88%	4.61%	0.12%	0.09%
PRIMARY MORTGAGE INSURANCE	26	1,705,476	2.97%	2.72%	0.09%	0.05%
OTHER POOL INSURANCE	26	1,218,285	2.97%	1.94%	0.09%	0.04%
UNINSURED	216	11,542,278	24.66%	18.42%	0.76%	0.36%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	876	62,649,704	100.00%	100.00%	3.10%	1.93%
SELLER SERVICER:						
WELLS FARGO	500	36,854,824	57.08%	58.83%	1.77%	1.14%
ALASKA USA	242	17,299,808	27.63%	27.61%	0.86%	0.53%
FIRST NATIONAL BANK OF AK	87	5,492,346	9.93%	8.77%	0.31%	0.17%
OTHER SELLER SERVICER	47	3,002,721	5.37%	4.79%	0.17%	0.09%

FUND STATISTICS

MORTGAGE LOAN BALANCE AT RISK %	31.49%
WEIGHTED AVERAGE INTEREST RATE %	6.261%
AVERAGE NOTE BEGINNING DATE	9/29/1995
AVERAGE NOTE REMAINING LIFE	20.39
AVERAGE OUTSTANDING BALANCE	71,682
AVERAGE MONTHLY P AND I PER LOAN	569

STATISTICAL ABSTRACT REPORT: PORTFOLIO DETAIL BY FUND

481 MORTGAGE REVENUE BONDS 1997 SERIES A1, A2

			Within Fund		All AHFC	
	Numbers	Dollars	% of #	% of \$	% of #	% of \$
FUND PORTFOLIO:						
MORTGAGES AND LOANS	1,173	102,636,202	99.91%	99.92%	4.15%	3.17%
REAL ESTATE OWNED	1	84,097	0.09%	0.08%	0.00%	0.00%
INSURANCE RECEIVABLES	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL PORTFOLIO	1,174	102,720,300	100.00%	100.00%	4.15%	3.17%
FUND DELINQUENT:						
	Numbers	Dollars	% of Mor #	% of Mor \$	% of Mor #	% of Mor \$
30 DAYS PAST DUE	28	2,657,223	2.39%	2.59%	0.10%	0.08%
60 DAYS PAST DUE	9	719,021	0.77%	0.70%	0.03%	0.02%
90 DAYS PAST DUE	1	129,501	0.09%	0.13%	0.00%	0.00%
120+ DAYS PAST DUE	3	280,555	0.26%	0.27%	0.01%	0.01%
TOTAL DELINQUENT	41	3,786,300	3.50%	3.69%	0.15%	0.12%
FUND DETAIL	Numbers	Dollars	% of #	% of \$	% of #	% of \$
PROPERTY TYPE:						
SINGLE FAMILY	1,174	102,720,297	100.00%	100.00%	4.15%	3.17%
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	647	55,101,881	55.11%	53.64%	2.29%	1.70%
FAIRBANKS/NORTH POLE	115	10,730,536	9.80%	10.45%	0.41%	0.33%
WASILLA/PALMER	180	15,706,290	15.33%	15.29%	0.64%	0.49%
JUNEAU/KETCHIKAN	36	3,674,954	3.07%	3.58%	0.13%	0.11%
EAGLE RIVER/CHUGIAK	51	5,505,519	4.34%	5.36%	0.18%	0.17%
KENAI/SOLDOTNA	64	5,019,259	5.45%	4.89%	0.23%	0.16%
OTHER GEOGRAPHIC REGION	81	6,981,858	6.90%	6.80%	0.29%	0.22%
MORTGAGE INSURANCE:						
FEDERALLY INSURED - FHA	732	65,811,568	62.35%	64.07%	2.59%	2.03%
FEDERALLY INSURED - VA	111	11,591,539	9.45%	11.28%	0.39%	0.36%
FEDERALLY INSURED - FMH	90	7,773,810	7.67%	7.57%	0.32%	0.24%
PRIMARY MORTGAGE INSURANCE	75	5,515,664	6.39%	5.37%	0.27%	0.17%
OTHER POOL INSURANCE	0	0	0.00%	0.00%	0.00%	0.00%
UNINSURED	166	12,027,716	14.14%	11.71%	0.59%	0.37%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	1,174	102,720,300	100.00%	100.00%	4.15%	3.17%
SELLER SERVICER:						
WELLS FARGO	746	65,328,896	63.54%	63.60%	2.64%	2.02%
ALASKA USA	268	23,591,177	22.83%	22.97%	0.95%	0.73%
FIRST NATIONAL BANK OF AK	97	8,016,933	8.26%	7.80%	0.34%	0.25%
OTHER SELLER SERVICER	63	5,783,291	5.37%	5.63%	0.22%	0.18%

FUND STATISTICS

MORTGAGE LOAN BALANCE AT RISK %	25.39%
WEIGHTED AVERAGE INTEREST RATE %	6.296%
AVERAGE NOTE BEGINNING DATE	11/9/1997
AVERAGE NOTE REMAINING LIFE	23.95
AVERAGE OUTSTANDING BALANCE	87,499
AVERAGE MONTHLY P AND I PER LOAN	608

STATISTICAL ABSTRACT REPORT: PORTFOLIO DETAIL BY FUND

482 MORTGAGE REVENUE BONDS 1998 SERIES A1, A2

			Within Fund		All AHFC	
	Numbers	Dollars	% of #	% of \$	% of #	% of \$
FUND PORTFOLIO:						
MORTGAGES AND LOANS	525	51,222,733	99.81%	100.00%	1.86%	1.58%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	1	10	0.19%	0.00%	0.00%	0.00%
TOTAL PORTFOLIO	526	51,222,743	100.00%	100.00%	1.86%	1.58%
FUND DELINQUENT:						
30 DAYS PAST DUE	18	1,599,501	3.43%	3.12%	0.06%	0.05%
60 DAYS PAST DUE	4	368,988	0.76%	0.72%	0.01%	0.01%
90 DAYS PAST DUE	2	223,071	0.38%	0.44%	0.01%	0.01%
120+ DAYS PAST DUE	4	226,107	0.76%	0.44%	0.01%	0.01%
TOTAL DELINQUENT	28	2,417,667	5.33%	4.72%	0.10%	0.07%
FUND DETAIL	Numbers	Dollars	% of #	% of \$	% of #	% of \$
PROPERTY TYPE:						
SINGLE FAMILY	526	51,222,749	100.00%	100.00%	1.86%	1.58%
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	279	25,848,710	53.04%	50.46%	0.99%	0.80%
FAIRBANKS/NORTH POLE	49	5,220,338	9.32%	10.19%	0.17%	0.16%
WASILLA/PALMER	105	10,371,935	19.96%	20.25%	0.37%	0.32%
JUNEAU/KETCHIKAN	15	1,815,071	2.85%	3.54%	0.05%	0.06%
EAGLE RIVER/CHUGIAK	26	3,124,489	4.94%	6.10%	0.09%	0.10%
KENAI/SOLDOTNA	20	1,896,599	3.80%	3.70%	0.07%	0.06%
OTHER GEOGRAPHIC REGION	32	2,945,607	6.08%	5.75%	0.11%	0.09%
MORTGAGE INSURANCE:						
FEDERALLY INSURED - FHA	287	28,149,553	54.56%	54.96%	1.01%	0.87%
FEDERALLY INSURED - VA	81	9,224,691	15.40%	18.01%	0.29%	0.28%
FEDERALLY INSURED - FMH	57	5,288,652	10.84%	10.32%	0.20%	0.16%
PRIMARY MORTGAGE INSURANCE	36	3,213,934	6.84%	6.27%	0.13%	0.10%
OTHER POOL INSURANCE	0	0	0.00%	0.00%	0.00%	0.00%
UNINSURED	65	5,345,919	12.36%	10.44%	0.23%	0.17%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	526	51,222,743	100.00%	100.00%	1.86%	1.58%
SELLER SERVICER:						
WELLS FARGO	372	36,213,931	70.72%	70.70%	1.32%	1.12%
ALASKA USA	85	8,514,141	16.16%	16.62%	0.30%	0.26%
FIRST NATIONAL BANK OF AK	44	3,491,901	8.37%	6.82%	0.16%	0.11%
OTHER SELLER SERVICER	25	3,002,776	4.75%	5.86%	0.09%	0.09%

FUND STATISTICS

MORTGAGE LOAN BALANCE AT RISK %	29.66%
WEIGHTED AVERAGE INTEREST RATE %	5.657%
AVERAGE NOTE BEGINNING DATE	5/1/1998
AVERAGE NOTE REMAINING LIFE	24.94
AVERAGE OUTSTANDING BALANCE	97,567
AVERAGE MONTHLY P AND I PER LOAN	618

STATISTICAL ABSTRACT REPORT: PORTFOLIO DETAIL BY FUND

483 MORTGAGE REVENUE BONDS 1999 SERIES A1, A2

FUND PORTFOLIO:			Within Fund		All AHFC	
	Numbers	Dollars	% of #	% of \$	% of #	% of \$
MORTGAGES AND LOANS	1,876	183,622,940	99.79%	100.00%	6.63%	5.67%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	4	2,000	0.21%	0.00%	0.01%	0.00%
TOTAL PORTFOLIO	1,880	183,624,940	100.00%	100.00%	6.65%	5.67%
FUND DELINQUENT:	Numbers	Dollars	% of Mor #	% of Mor \$	% of Mor #	% of Mor \$
30 DAYS PAST DUE	61	6,246,829	3.25%	3.40%	0.22%	0.19%
60 DAYS PAST DUE	22	2,209,086	1.17%	1.20%	0.08%	0.07%
90 DAYS PAST DUE	5	333,038	0.27%	0.18%	0.02%	0.01%
120+ DAYS PAST DUE	11	1,177,651	0.59%	0.64%	0.04%	0.04%
TOTAL DELINQUENT	99	9,966,604	5.28%	5.43%	0.35%	0.31%

FUND DETAIL	Numbers	Dollars	% of #	% of \$	% of #	% of \$
PROPERTY TYPE:						
SINGLE FAMILY	1,880	183,624,930	100.00%	100.00%	6.65%	5.67%
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	1,060	103,007,600	56.38%	56.10%	3.75%	3.18%
FAIRBANKS/NORTH POLE	166	15,576,522	8.83%	8.48%	0.59%	0.48%
WASILLA/PALMER	276	28,744,005	14.68%	15.65%	0.98%	0.89%
JUNEAU/KETCHIKAN	60	5,707,017	3.19%	3.11%	0.21%	0.18%
EAGLE RIVER/CHUGIAK	113	13,830,371	6.01%	7.53%	0.40%	0.43%
KENAI/SOLDOTNA	62	5,864,178	3.30%	3.19%	0.22%	0.18%
OTHER GEOGRAPHIC REGION	143	10,895,237	7.61%	5.93%	0.51%	0.34%
MORTGAGE INSURANCE:						
FEDERALLY INSURED - FHA	925	95,974,523	49.20%	52.27%	3.27%	2.96%
FEDERALLY INSURED - VA	290	34,108,135	15.43%	18.57%	1.03%	1.05%
FEDERALLY INSURED - FMH	164	16,355,726	8.72%	8.91%	0.58%	0.51%
PRIMARY MORTGAGE INSURANCE	168	13,404,082	8.94%	7.30%	0.59%	0.41%
OTHER POOL INSURANCE	0	0	0.00%	0.00%	0.00%	0.00%
UNINSURED	333	23,782,464	17.71%	12.95%	1.18%	0.73%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	1,880	183,624,940	100.00%	100.00%	6.65%	5.67%
SELLER SERVICER:						
WELLS FARGO	1,235	122,933,383	65.69%	66.95%	4.37%	3.80%
ALASKA USA	374	37,694,058	19.89%	20.53%	1.32%	1.16%
FIRST NATIONAL BANK OF AK	196	16,333,614	10.43%	8.90%	0.69%	0.50%
OTHER SELLER SERVICER	75	6,663,875	3.99%	3.63%	0.27%	0.21%

FUND STATISTICS

MORTGAGE LOAN BALANCE AT RISK %	33.17%
WEIGHTED AVERAGE INTEREST RATE %	5.584%
AVERAGE NOTE BEGINNING DATE	6/3/1999
AVERAGE NOTE REMAINING LIFE	25.82
AVERAGE OUTSTANDING BALANCE	97,880
AVERAGE MONTHLY P AND I PER LOAN	607

STATISTICAL ABSTRACT REPORT: PORTFOLIO DETAIL BY FUND

484 MORTGAGE REVENUE BONDS 2000 SERIES A-D

FUND PORTFOLIO:	Numbers		Dollars		Within Fund		All AHFC	
					% of #	% of \$	% of #	% of \$
MORTGAGES AND LOANS	1,570		113,428,938		100.00%	100.00%	5.55%	3.50%
REAL ESTATE OWNED	0		0		0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	0		0		0.00%	0.00%	0.00%	0.00%
TOTAL PORTFOLIO	1,570		113,428,938		100.00%	100.00%	5.55%	3.50%
FUND DELINQUENT:	Numbers		Dollars		% of Mor #	% of Mor \$	% of Mor #	% of Mor \$
30 DAYS PAST DUE	84		6,583,394		5.35%	5.80%	0.30%	0.20%
60 DAYS PAST DUE	19		1,680,504		1.21%	1.48%	0.07%	0.05%
90 DAYS PAST DUE	7		617,540		0.45%	0.54%	0.02%	0.02%
120+ DAYS PAST DUE	2		175,031		0.13%	0.15%	0.01%	0.01%
TOTAL DELINQUENT	112		9,056,469		7.13%	7.98%	0.40%	0.28%
FUND DETAIL	Numbers		Dollars		% of #	% of \$	% of #	% of \$
PROPERTY TYPE:								
SINGLE FAMILY	1,570		113,428,931		100.00%	100.00%	5.55%	3.50%
MULTI-FAMILY	0		0		0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0		0		0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:								
ANCHORAGE	740		57,715,888		47.13%	50.88%	2.62%	1.78%
FAIRBANKS/NORTH POLE	198		13,129,409		12.61%	11.58%	0.70%	0.41%
WASILLA/PALMER	241		19,994,558		15.35%	17.63%	0.85%	0.62%
JUNEAU/KETCHIKAN	84		4,947,437		5.35%	4.36%	0.30%	0.15%
EAGLE RIVER/CHUGIAK	96		7,190,465		6.11%	6.34%	0.34%	0.22%
KENAI/SOLDOTNA	67		3,005,865		4.27%	2.65%	0.24%	0.09%
OTHER GEOGRAPHIC REGION	144		7,445,309		9.17%	6.56%	0.51%	0.23%
MORTGAGE INSURANCE:								
FEDERALLY INSURED - FHA	441		44,071,564		28.09%	38.85%	1.56%	1.36%
FEDERALLY INSURED - VA	338		24,408,040		21.53%	21.52%	1.20%	0.75%
FEDERALLY INSURED - FMH	76		8,029,181		4.84%	7.08%	0.27%	0.25%
PRIMARY MORTGAGE INSURANCE	137		11,380,980		8.73%	10.03%	0.48%	0.35%
OTHER POOL INSURANCE	16		829,602		1.02%	0.73%	0.06%	0.03%
UNINSURED	562		24,709,564		35.80%	21.78%	1.99%	0.76%
LOAN SECURITIZATION:								
FANNIE MAE (FNMA)	0		0		0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	0		0		0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0		0		0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	1,570		113,428,938		100.00%	100.00%	5.55%	3.50%
SELLER SERVICER:								
WELLS FARGO	927		73,773,575		59.04%	65.04%	3.28%	2.28%
ALASKA USA	306		18,807,180		19.49%	16.58%	1.08%	0.58%
FIRST NATIONAL BANK OF AK	237		12,283,759		15.10%	10.83%	0.84%	0.38%
OTHER SELLER SERVICER	100		8,564,417		6.37%	7.55%	0.35%	0.26%

FUND STATISTICS

MORTGAGE LOAN BALANCE AT RISK %	45.63%
WEIGHTED AVERAGE INTEREST RATE %	6.473%
AVERAGE NOTE BEGINNING DATE	7/15/1993
AVERAGE NOTE REMAINING LIFE	18.45
AVERAGE OUTSTANDING BALANCE	72,248
AVERAGE MONTHLY P AND I PER LOAN	626

STATISTICAL ABSTRACT REPORT: PORTFOLIO DETAIL BY FUND

485 MORTGAGE REVENUE BONDS 2001 SERIES A, B

FUND PORTFOLIO:	Numbers		Dollars		Within Fund		All AHFC	
					% of #	% of \$	% of #	% of \$
MORTGAGES AND LOANS	1,287		121,693,095		99.92%	99.86%	4.55%	3.76%
REAL ESTATE OWNED	1		173,360		0.08%	0.14%	0.00%	0.01%
INSURANCE RECEIVABLES	0		0		0.00%	0.00%	0.00%	0.00%
TOTAL PORTFOLIO	1,288		121,866,455		100.00%	100.00%	4.55%	3.76%
FUND DELINQUENT:	Numbers		Dollars		% of Mor #	% of Mor \$	% of Mor #	% of Mor \$
30 DAYS PAST DUE	61		5,627,125		4.74%	4.62%	0.22%	0.17%
60 DAYS PAST DUE	14		1,229,719		1.09%	1.01%	0.05%	0.04%
90 DAYS PAST DUE	4		354,631		0.31%	0.29%	0.01%	0.01%
120+ DAYS PAST DUE	3		165,278		0.23%	0.14%	0.01%	0.01%
TOTAL DELINQUENT	82		7,376,753		6.37%	6.06%	0.29%	0.23%
FUND DETAIL	Numbers		Dollars		% of #	% of \$	% of #	% of \$
PROPERTY TYPE:								
SINGLE FAMILY	1,288		121,866,473		100.00%	100.00%	4.55%	3.76%
MULTI-FAMILY	0		0		0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0		0		0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:								
ANCHORAGE	743		70,877,502		57.69%	58.16%	2.63%	2.19%
FAIRBANKS/NORTH POLE	135		12,471,425		10.48%	10.23%	0.48%	0.39%
WASILLA/PALMER	211		19,950,483		16.38%	16.37%	0.75%	0.62%
JUNEAU/KETCHIKAN	42		3,635,985		3.26%	2.98%	0.15%	0.11%
EAGLE RIVER/CHUGIAK	42		5,480,183		3.26%	4.50%	0.15%	0.17%
KENAI/SOLDOTNA	58		4,521,178		4.50%	3.71%	0.21%	0.14%
OTHER GEOGRAPHIC REGION	57		4,929,717		4.43%	4.05%	0.20%	0.15%
MORTGAGE INSURANCE:								
FEDERALLY INSURED - FHA	621		60,633,752		48.21%	49.75%	2.20%	1.87%
FEDERALLY INSURED - VA	182		21,380,587		14.13%	17.54%	0.64%	0.66%
FEDERALLY INSURED - FMH	110		11,660,328		8.54%	9.57%	0.39%	0.36%
PRIMARY MORTGAGE INSURANCE	100		8,722,427		7.76%	7.16%	0.35%	0.27%
OTHER POOL INSURANCE	1		36,176		0.08%	0.03%	0.00%	0.00%
UNINSURED	274		19,433,203		21.27%	15.95%	0.97%	0.60%
LOAN SECURITIZATION:								
FANNIE MAE (FNMA)	0		0		0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	125		6,390,048		9.70%	5.24%	0.44%	0.20%
FREDDIE MAC (FHLMC)	1		36,176		0.08%	0.03%	0.00%	0.00%
NON-SECURITIZED	1,162		115,440,236		90.22%	94.73%	4.11%	3.57%
SELLER SERVICER:								
WELLS FARGO	647		62,482,015		50.23%	51.27%	2.29%	1.93%
ALASKA USA	356		32,907,673		27.64%	27.00%	1.26%	1.02%
FIRST NATIONAL BANK OF AK	107		8,846,662		8.31%	7.26%	0.38%	0.27%
OTHER SELLER SERVICER	178		17,630,123		13.82%	14.47%	0.63%	0.54%

FUND STATISTICS

MORTGAGE LOAN BALANCE AT RISK %	35.54%
WEIGHTED AVERAGE INTEREST RATE %	5.767%
AVERAGE NOTE BEGINNING DATE	2/2/2000
AVERAGE NOTE REMAINING LIFE	26.80
AVERAGE OUTSTANDING BALANCE	94,556
AVERAGE MONTHLY P AND I PER LOAN	584

STATISTICAL ABSTRACT REPORT: PORTFOLIO DETAIL BY FUND

486 MORTGAGE REVENUE BONDS 2002 SERIES A, B

FUND PORTFOLIO:	Numbers		Dollars		Within Fund		All AHFC	
					% of #	% of \$	% of #	% of \$
MORTGAGES AND LOANS	1,847		193,036,447		100.00%	100.00%	6.53%	5.96%
REAL ESTATE OWNED	0		0		0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	0		0		0.00%	0.00%	0.00%	0.00%
TOTAL PORTFOLIO	1,847		193,036,447		100.00%	100.00%	6.53%	5.96%
FUND DELINQUENT:	Numbers		Dollars		% of Mor #	% of Mor \$	% of Mor #	% of Mor \$
30 DAYS PAST DUE	50		5,275,446		2.71%	2.73%	0.18%	0.16%
60 DAYS PAST DUE	13		1,416,284		0.70%	0.73%	0.05%	0.04%
90 DAYS PAST DUE	9		917,433		0.49%	0.48%	0.03%	0.03%
120+ DAYS PAST DUE	4		471,753		0.22%	0.24%	0.01%	0.01%
TOTAL DELINQUENT	76		8,080,916		4.11%	4.19%	0.27%	0.25%
FUND DETAIL	Numbers		Dollars		% of #	% of \$	% of #	% of \$
PROPERTY TYPE:								
SINGLE FAMILY	1,847		193,036,431		100.00%	100.00%	6.53%	5.96%
MULTI-FAMILY	0		0		0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0		0		0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:								
ANCHORAGE	1,164		123,078,675		63.02%	63.76%	4.12%	3.80%
FAIRBANKS/NORTH POLE	210		19,854,227		11.37%	10.29%	0.74%	0.61%
WASILLA/PALMER	275		30,111,102		14.89%	15.60%	0.97%	0.93%
JUNEAU/KETCHIKAN	42		3,330,647		2.27%	1.73%	0.15%	0.10%
EAGLE RIVER/CHUGIAK	43		5,804,340		2.33%	3.01%	0.15%	0.18%
KENAI/SOLDOTNA	42		3,948,007		2.27%	2.05%	0.15%	0.12%
OTHER GEOGRAPHIC REGION	71		6,909,433		3.84%	3.58%	0.25%	0.21%
MORTGAGE INSURANCE:								
FEDERALLY INSURED - FHA	962		109,870,272		52.08%	56.92%	3.40%	3.39%
FEDERALLY INSURED - VA	238		29,038,802		12.89%	15.04%	0.84%	0.90%
FEDERALLY INSURED - FMH	112		12,209,309		6.06%	6.32%	0.40%	0.38%
PRIMARY MORTGAGE INSURANCE	233		19,596,886		12.62%	10.15%	0.82%	0.61%
OTHER POOL INSURANCE	0		0		0.00%	0.00%	0.00%	0.00%
UNINSURED	302		22,321,162		16.35%	11.56%	1.07%	0.69%
LOAN SECURITIZATION:								
FANNIE MAE (FNMA)	0		0		0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	0		0		0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0		0		0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	1,847		193,036,447		100.00%	100.00%	6.53%	5.96%
SELLER SERVICER:								
WELLS FARGO	436		43,565,808		23.61%	22.57%	1.54%	1.35%
ALASKA USA	531		56,123,054		28.75%	29.07%	1.88%	1.73%
FIRST NATIONAL BANK OF AK	782		83,471,498		42.34%	43.24%	2.77%	2.58%
OTHER SELLER SERVICER	98		9,876,071		5.31%	5.12%	0.35%	0.31%

FUND STATISTICS

MORTGAGE LOAN BALANCE AT RISK %	31.60%
WEIGHTED AVERAGE INTEREST RATE %	5.949%
AVERAGE NOTE BEGINNING DATE	2/18/2002
AVERAGE NOTE REMAINING LIFE	28.66
AVERAGE OUTSTANDING BALANCE	104,514
AVERAGE MONTHLY P AND I PER LOAN	638

STATISTICAL ABSTRACT REPORT: PORTFOLIO DETAIL BY FUND

641 GENERAL MORTGAGE REVENUE BONDS 1997 SERIES A

FUND PORTFOLIO:			Within Fund		All AHFC	
	Numbers	Dollars	% of #	% of \$	% of #	% of \$
MORTGAGES AND LOANS	2,607	303,462,684	99.85%	100.00%	9.22%	9.37%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	4	3,530	0.15%	0.00%	0.01%	0.00%
TOTAL PORTFOLIO	2,611	303,466,214	100.00%	100.00%	9.23%	9.37%
FUND DELINQUENT:	Numbers	Dollars	% of Mor #	% of Mor \$	% of Mor #	% of Mor \$
30 DAYS PAST DUE	78	7,228,722	2.99%	2.38%	0.28%	0.22%
60 DAYS PAST DUE	24	2,353,674	0.92%	0.78%	0.08%	0.07%
90 DAYS PAST DUE	6	500,104	0.23%	0.16%	0.02%	0.02%
120+ DAYS PAST DUE	10	995,255	0.38%	0.33%	0.04%	0.03%
TOTAL DELINQUENT	118	11,077,755	4.53%	3.65%	0.42%	0.34%

FUND DETAIL	Numbers	Dollars	% of #	% of \$	% of #	% of \$
PROPERTY TYPE:						
SINGLE FAMILY	2,611	303,466,223	100.00%	100.00%	9.23%	9.37%
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	962	101,597,986	36.84%	33.48%	3.40%	3.14%
FAIRBANKS/NORTH POLE	378	45,760,625	14.48%	15.08%	1.34%	1.41%
WASILLA/PALMER	371	40,267,111	14.21%	13.27%	1.31%	1.24%
JUNEAU/KETCHIKAN	214	27,117,633	8.20%	8.94%	0.76%	0.84%
EAGLE RIVER/CHUGIAK	146	21,089,200	5.59%	6.95%	0.52%	0.65%
KENAI/SOLDOTNA	121	11,507,254	4.63%	3.79%	0.43%	0.36%
OTHER GEOGRAPHIC REGION	419	56,126,414	16.05%	18.50%	1.48%	1.73%
MORTGAGE INSURANCE:						
FEDERALLY INSURED - FHA	826	97,315,554	31.64%	32.07%	2.92%	3.01%
FEDERALLY INSURED - VA	388	53,348,878	14.86%	17.58%	1.37%	1.65%
FEDERALLY INSURED - FMH	115	12,764,609	4.40%	4.21%	0.41%	0.39%
PRIMARY MORTGAGE INSURANCE	335	41,816,418	12.83%	13.78%	1.18%	1.29%
OTHER POOL INSURANCE	16	949,268	0.61%	0.31%	0.06%	0.03%
UNINSURED	931	97,271,496	35.66%	32.05%	3.29%	3.00%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	17	1,212,376	0.65%	0.40%	0.06%	0.04%
GINNIE MAE (GNMA)	137	7,501,170	5.25%	2.47%	0.48%	0.23%
FREDDIE MAC (FHLMC)	8	358,389	0.31%	0.12%	0.03%	0.01%
NON-SECURITIZED	2,449	294,394,280	93.80%	97.01%	8.66%	9.09%
SELLER SERVICER:						
WELLS FARGO	1,210	135,867,122	46.34%	44.77%	4.28%	4.20%
ALASKA USA	583	66,361,163	22.33%	21.87%	2.06%	2.05%
FIRST NATIONAL BANK OF AK	580	68,564,037	22.21%	22.59%	2.05%	2.12%
OTHER SELLER SERVICER	238	32,673,901	9.12%	10.77%	0.84%	1.01%

FUND STATISTICS

MORTGAGE LOAN BALANCE AT RISK %	57.02%
WEIGHTED AVERAGE INTEREST RATE %	6.304%
AVERAGE NOTE BEGINNING DATE	5/12/1998
AVERAGE NOTE REMAINING LIFE	24.23
AVERAGE OUTSTANDING BALANCE	116,403
AVERAGE MONTHLY P AND I PER LOAN	804

STATISTICAL ABSTRACT REPORT: PORTFOLIO DETAIL BY FUND

642 GENERAL HOUSING PURPOSE BONDS 1992 SERIES A

FUND PORTFOLIO:	Numbers		Dollars		Within Fund		All AHFC	
					% of #	% of \$	% of #	% of \$
MORTGAGES AND LOANS	267		12,526,227		98.89%	100.00%	0.94%	0.39%
REAL ESTATE OWNED	0		0		0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	3		30		1.11%	0.00%	0.01%	0.00%
TOTAL PORTFOLIO	270		12,526,257		100.00%	100.00%	0.95%	0.39%
FUND DELINQUENT:	Numbers		Dollars		% of Mor #	% of Mor \$	% of Mor #	% of Mor \$
30 DAYS PAST DUE	27		1,527,174		10.11%	12.19%	0.10%	0.05%
60 DAYS PAST DUE	9		750,426		3.37%	5.99%	0.03%	0.02%
90 DAYS PAST DUE	3		284,379		1.12%	2.27%	0.01%	0.01%
120+ DAYS PAST DUE	5		434,854		1.87%	3.47%	0.02%	0.01%
TOTAL DELINQUENT	44		2,996,833		16.48%	23.92%	0.16%	0.09%
FUND DETAIL	Numbers		Dollars		% of #	% of \$	% of #	% of \$
PROPERTY TYPE:								
SINGLE FAMILY	66		5,990,016		24.44%	47.82%	0.23%	0.18%
MULTI-FAMILY	11		4,395,812		4.07%	35.09%	0.04%	0.14%
MOBILE HOME II	193		2,140,427		71.48%	17.09%	0.68%	0.07%
GEOGRAPHIC REGION:								
ANCHORAGE	155		8,445,501		57.41%	67.42%	0.55%	0.26%
FAIRBANKS/NORTH POLE	27		849,048		10.00%	6.78%	0.10%	0.03%
WASILLA/PALMER	20		1,033,424		7.41%	8.25%	0.07%	0.03%
JUNEAU/KETCHIKAN	11		105,879		4.07%	0.85%	0.04%	0.00%
EAGLE RIVER/CHUGIAK	22		1,142,432		8.15%	9.12%	0.08%	0.04%
KENAI/SOLDOTNA	10		164,796		3.70%	1.32%	0.04%	0.01%
OTHER GEOGRAPHIC REGION	25		785,175		9.26%	6.27%	0.09%	0.02%
MORTGAGE INSURANCE:								
FEDERALLY INSURED - FHA	40		3,959,218		14.81%	31.61%	0.14%	0.12%
FEDERALLY INSURED - VA	22		900,797		8.15%	7.19%	0.08%	0.03%
FEDERALLY INSURED - FMH	0		0		0.00%	0.00%	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	63		1,077,285		23.33%	8.60%	0.22%	0.03%
OTHER POOL INSURANCE	0		0		0.00%	0.00%	0.00%	0.00%
UNINSURED	145		6,588,955		53.70%	52.60%	0.51%	0.20%
LOAN SECURITIZATION:								
FANNIE MAE (FNMA)	0		0		0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	0		0		0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0		0		0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	270		12,526,257		100.00%	100.00%	0.95%	0.39%
SELLER SERVICER:								
WELLS FARGO	79		5,258,177		29.26%	41.98%	0.28%	0.16%
ALASKA USA	94		2,346,398		34.81%	18.73%	0.33%	0.07%
FIRST NATIONAL BANK OF AK	86		4,578,991		31.85%	36.56%	0.30%	0.14%
OTHER SELLER SERVICER	11		342,689		4.07%	2.74%	0.04%	0.01%

FUND STATISTICS

MORTGAGE LOAN BALANCE AT RISK %	64.93%
WEIGHTED AVERAGE INTEREST RATE %	7.461%
AVERAGE NOTE BEGINNING DATE	4/24/1991
AVERAGE NOTE REMAINING LIFE	9.15
AVERAGE OUTSTANDING BALANCE	46,915
AVERAGE MONTHLY P AND I PER LOAN	584

STATISTICAL ABSTRACT REPORT: PORTFOLIO DETAIL BY FUND

645 GOVERNMENTAL PURPOSE BONDS 1995 SERIES A

FUND PORTFOLIO:			Within Fund		All AHFC	
	Numbers	Dollars	% of #	% of \$	% of #	% of \$
MORTGAGES AND LOANS	1,611	113,789,126	99.88%	100.00%	5.70%	3.51%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	2	4,615	0.12%	0.00%	0.01%	0.00%
TOTAL PORTFOLIO	1,613	113,793,741	100.00%	100.00%	5.70%	3.51%

FUND DELINQUENT:			Within Fund		All AHFC	
	Numbers	Dollars	% of Mor #	% of Mor \$	% of Mor #	% of Mor \$
30 DAYS PAST DUE	33	2,647,394	2.05%	2.33%	0.12%	0.08%
60 DAYS PAST DUE	7	626,759	0.43%	0.55%	0.02%	0.02%
90 DAYS PAST DUE	3	271,510	0.19%	0.24%	0.01%	0.01%
120+ DAYS PAST DUE	3	180,338	0.19%	0.16%	0.01%	0.01%
TOTAL DELINQUENT	46	3,726,001	2.86%	3.27%	0.16%	0.12%

FUND DETAIL	Numbers	Dollars	% of #	% of \$	% of #	% of \$
PROPERTY TYPE:						
SINGLE FAMILY	1,613	113,793,756	100.00%	100.00%	5.70%	3.51%
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	709	50,618,467	43.96%	44.48%	2.51%	1.56%
FAIRBANKS/NORTH POLE	242	15,914,729	15.00%	13.99%	0.86%	0.49%
WASILLA/PALMER	146	9,248,024	9.05%	8.13%	0.52%	0.29%
JUNEAU/KETCHIKAN	147	12,257,964	9.11%	10.77%	0.52%	0.38%
EAGLE RIVER/CHUGIAK	121	10,942,976	7.50%	9.62%	0.43%	0.34%
KENAI/SOLDOTNA	64	3,217,372	3.97%	2.83%	0.23%	0.10%
OTHER GEOGRAPHIC REGION	184	11,594,224	11.41%	10.19%	0.65%	0.36%
MORTGAGE INSURANCE:						
FEDERALLY INSURED - FHA	252	23,565,171	15.62%	20.71%	0.89%	0.73%
FEDERALLY INSURED - VA	267	22,729,422	16.55%	19.97%	0.94%	0.70%
FEDERALLY INSURED - FMH	14	1,917,501	0.87%	1.69%	0.05%	0.06%
PRIMARY MORTGAGE INSURANCE	193	17,546,451	11.97%	15.42%	0.68%	0.54%
OTHER POOL INSURANCE	207	8,613,309	12.83%	7.57%	0.73%	0.27%
UNINSURED	680	39,421,902	42.16%	34.64%	2.40%	1.22%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	173	5,348,260	10.73%	4.70%	0.61%	0.17%
GINNIE MAE (GNMA)	85	2,719,418	5.27%	2.39%	0.30%	0.08%
FREDDIE MAC (FHLMC)	37	808,126	2.29%	0.71%	0.13%	0.02%
NON-SECURITIZED	1,318	104,917,943	81.71%	92.20%	4.66%	3.24%
SELLER SERVICER:						
WELLS FARGO	759	57,719,711	47.06%	50.72%	2.68%	1.78%
ALASKA USA	373	25,105,559	23.12%	22.06%	1.32%	0.78%
FIRST NATIONAL BANK OF AK	349	20,449,861	21.64%	17.97%	1.23%	0.63%
OTHER SELLER SERVICER	132	10,518,625	8.18%	9.24%	0.47%	0.32%

FUND STATISTICS

MORTGAGE LOAN BALANCE AT RISK %	67.05%
WEIGHTED AVERAGE INTEREST RATE %	7.309%
AVERAGE NOTE BEGINNING DATE	2/8/1994
AVERAGE NOTE REMAINING LIFE	15.03
AVERAGE OUTSTANDING BALANCE	70,633
AVERAGE MONTHLY P AND I PER LOAN	781

STATISTICAL ABSTRACT REPORT: PORTFOLIO DETAIL BY FUND

647 GENERAL MORTGAGE REVENUE BONDS 1999 SERIES A

			Within Fund		All AHFC	
	Numbers	Dollars	% of #	% of \$	% of #	% of \$
FUND PORTFOLIO:						
MORTGAGES AND LOANS	2,193	262,175,885	99.91%	100.00%	7.75%	8.10%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	2	20	0.09%	0.00%	0.01%	0.00%
TOTAL PORTFOLIO	2,195	262,175,905	100.00%	100.00%	7.76%	8.10%
FUND DELINQUENT:						
	Numbers	Dollars	% of Mor #	% of Mor \$	% of Mor #	% of Mor \$
30 DAYS PAST DUE	71	6,631,836	3.24%	2.53%	0.25%	0.20%
60 DAYS PAST DUE	24	2,254,833	1.09%	0.86%	0.08%	0.07%
90 DAYS PAST DUE	2	204,331	0.09%	0.08%	0.01%	0.01%
120+ DAYS PAST DUE	6	418,542	0.27%	0.16%	0.02%	0.01%
TOTAL DELINQUENT	103	9,509,542	4.70%	3.63%	0.36%	0.29%
FUND DETAIL	Numbers	Dollars	% of #	% of \$	% of #	% of \$
PROPERTY TYPE:						
SINGLE FAMILY	2,173	254,812,364	99.00%	97.19%	7.68%	7.87%
MULTI-FAMILY	22	7,363,550	1.00%	2.81%	0.08%	0.23%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	938	110,401,575	42.73%	42.11%	3.32%	3.41%
FAIRBANKS/NORTH POLE	264	33,075,507	12.03%	12.62%	0.93%	1.02%
WASILLA/PALMER	235	28,920,027	10.71%	11.03%	0.83%	0.89%
JUNEAU/KETCHIKAN	157	21,888,894	7.15%	8.35%	0.56%	0.68%
EAGLE RIVER/CHUGIAK	159	24,993,891	7.24%	9.53%	0.56%	0.77%
KENAI/SOLDOTNA	55	5,054,289	2.51%	1.93%	0.19%	0.16%
OTHER GEOGRAPHIC REGION	387	37,841,731	17.63%	14.43%	1.37%	1.17%
MORTGAGE INSURANCE:						
FEDERALLY INSURED - FHA	926	108,887,743	42.19%	41.53%	3.27%	3.36%
FEDERALLY INSURED - VA	373	55,810,794	16.99%	21.29%	1.32%	1.72%
FEDERALLY INSURED - FMH	40	5,071,536	1.82%	1.93%	0.14%	0.16%
PRIMARY MORTGAGE INSURANCE	195	29,388,831	8.88%	11.21%	0.69%	0.91%
OTHER POOL INSURANCE	1	20,551	0.05%	0.01%	0.00%	0.00%
UNINSURED	660	62,996,459	30.07%	24.03%	2.33%	1.95%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	2,195	262,175,905	100.00%	100.00%	7.76%	8.10%
SELLER SERVICER:						
WELLS FARGO	1,085	123,499,973	49.43%	47.11%	3.84%	3.81%
ALASKA USA	514	65,632,454	23.42%	25.03%	1.82%	2.03%
FIRST NATIONAL BANK OF AK	378	46,711,648	17.22%	17.82%	1.34%	1.44%
OTHER SELLER SERVICER	218	26,331,839	9.93%	10.04%	0.77%	0.81%

FUND STATISTICS

MORTGAGE LOAN BALANCE AT RISK %	49.63%
WEIGHTED AVERAGE INTEREST RATE %	6.270%
AVERAGE NOTE BEGINNING DATE	1/5/1998
AVERAGE NOTE REMAINING LIFE	23.57
AVERAGE OUTSTANDING BALANCE	119,551
AVERAGE MONTHLY P AND I PER LOAN	840

STATISTICAL ABSTRACT REPORT: PORTFOLIO DETAIL BY FUND

648 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D

FUND PORTFOLIO:	Numbers		Dollars		Within Fund		All AHFC	
					% of #	% of \$	% of #	% of \$
MORTGAGES AND LOANS	3,114		266,613,104		99.87%	99.99%	11.01%	8.23%
REAL ESTATE OWNED	0		0		0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	4		23,633		0.13%	0.01%	0.01%	0.00%
TOTAL PORTFOLIO	3,118		266,636,737		100.00%	100.00%	11.03%	8.23%
FUND DELINQUENT:	Numbers		Dollars		% of Mor #	% of Mor \$	% of Mor #	% of Mor \$
30 DAYS PAST DUE	78		7,112,575		2.50%	2.67%	0.28%	0.22%
60 DAYS PAST DUE	18		1,275,113		0.58%	0.48%	0.06%	0.04%
90 DAYS PAST DUE	9		923,556		0.29%	0.35%	0.03%	0.03%
120+ DAYS PAST DUE	5		476,192		0.16%	0.18%	0.02%	0.01%
TOTAL DELINQUENT	110		9,787,436		3.53%	3.67%	0.39%	0.30%
FUND DETAIL	Numbers		Dollars		% of #	% of \$	% of #	% of \$
PROPERTY TYPE:								
SINGLE FAMILY	3,118		266,636,729		100.00%	100.00%	11.03%	8.23%
MULTI-FAMILY	0		0		0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0		0		0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:								
ANCHORAGE	1,477		126,268,710		47.37%	47.36%	5.22%	3.90%
FAIRBANKS/NORTH POLE	511		40,456,965		16.39%	15.17%	1.81%	1.25%
WASILLA/PALMER	267		25,495,057		8.56%	9.56%	0.94%	0.79%
JUNEAU/KETCHIKAN	226		19,929,661		7.25%	7.47%	0.80%	0.62%
EAGLE RIVER/CHUGIAK	233		26,949,486		7.47%	10.11%	0.82%	0.83%
KENAI/SOLDOTNA	111		6,981,074		3.56%	2.62%	0.39%	0.22%
OTHER GEOGRAPHIC REGION	293		20,555,776		9.40%	7.71%	1.04%	0.63%
MORTGAGE INSURANCE:								
FEDERALLY INSURED - FHA	623		79,428,887		19.98%	29.79%	2.20%	2.45%
FEDERALLY INSURED - VA	552		59,950,734		17.70%	22.48%	1.95%	1.85%
FEDERALLY INSURED - FMH	25		3,043,340		0.80%	1.14%	0.09%	0.09%
PRIMARY MORTGAGE INSURANCE	413		41,206,944		13.25%	15.45%	1.46%	1.27%
OTHER POOL INSURANCE	88		5,806,961		2.82%	2.18%	0.31%	0.18%
UNINSURED	1,417		77,199,863		45.45%	28.95%	5.01%	2.38%
LOAN SECURITIZATION:								
FANNIE MAE (FNMA)	0		0		0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	0		0		0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0		0		0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	3,118		266,636,737		100.00%	100.00%	11.03%	8.23%
SELLER SERVICER:								
WELLS FARGO	1,354		105,493,130		43.43%	39.56%	4.79%	3.26%
ALASKA USA	716		62,848,507		22.96%	23.57%	2.53%	1.94%
FIRST NATIONAL BANK OF AK	822		75,875,207		26.36%	28.46%	2.91%	2.34%
OTHER SELLER SERVICER	226		22,419,885		7.25%	8.41%	0.80%	0.69%

FUND STATISTICS

MORTGAGE LOAN BALANCE AT RISK %	59.75%
WEIGHTED AVERAGE INTEREST RATE %	6.986%
AVERAGE NOTE BEGINNING DATE	2/12/1995
AVERAGE NOTE REMAINING LIFE	17.98
AVERAGE OUTSTANDING BALANCE	85,618
AVERAGE MONTHLY P AND I PER LOAN	765

STATISTICAL ABSTRACT REPORT: PORTFOLIO DETAIL BY FUND

649 GENERAL MORTGAGE REVENUE BONDS 2002 SERIES A

			Within Fund		All AHFC	
	Numbers	Dollars	% of #	% of \$	% of #	% of \$
FUND PORTFOLIO:						
MORTGAGES AND LOANS	627	89,412,242	100.00%	100.00%	2.22%	2.76%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL PORTFOLIO	627	89,412,242	100.00%	100.00%	2.22%	2.76%
FUND DELINQUENT:						
30 DAYS PAST DUE	10	1,537,272	1.59%	1.72%	0.04%	0.05%
60 DAYS PAST DUE	1	183,675	0.16%	0.21%	0.00%	0.01%
90 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
120+ DAYS PAST DUE	1	138,803	0.16%	0.16%	0.00%	0.00%
TOTAL DELINQUENT	12	1,859,750	1.91%	2.08%	0.04%	0.06%
FUND DETAIL	Numbers	Dollars	% of #	% of \$	% of #	% of \$
PROPERTY TYPE:						
SINGLE FAMILY	627	89,412,241	100.00%	100.00%	2.22%	2.76%
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	77	10,049,123	12.28%	11.24%	0.27%	0.31%
FAIRBANKS/NORTH POLE	40	5,834,949	6.38%	6.53%	0.14%	0.18%
WASILLA/PALMER	40	6,293,436	6.38%	7.04%	0.14%	0.19%
JUNEAU/KETCHIKAN	57	9,973,531	9.09%	11.15%	0.20%	0.31%
EAGLE RIVER/CHUGIAK	9	1,767,462	1.44%	1.98%	0.03%	0.05%
KENAI/SOLDOTNA	80	10,529,626	12.76%	11.78%	0.28%	0.33%
OTHER GEOGRAPHIC REGION	324	44,964,114	51.67%	50.29%	1.15%	1.39%
MORTGAGE INSURANCE:						
FEDERALLY INSURED - FHA	114	16,588,836	18.18%	18.55%	0.40%	0.51%
FEDERALLY INSURED - VA	55	8,350,622	8.77%	9.34%	0.19%	0.26%
FEDERALLY INSURED - FMH	27	3,932,137	4.31%	4.40%	0.10%	0.12%
PRIMARY MORTGAGE INSURANCE	101	14,953,594	16.11%	16.72%	0.36%	0.46%
OTHER POOL INSURANCE	0	0	0.00%	0.00%	0.00%	0.00%
UNINSURED	330	45,587,052	52.63%	50.99%	1.17%	1.41%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	627	89,412,242	100.00%	100.00%	2.22%	2.76%
SELLER SERVICER:						
WELLS FARGO	313	45,931,502	49.92%	51.37%	1.11%	1.42%
ALASKA USA	127	16,362,056	20.26%	18.30%	0.45%	0.51%
FIRST NATIONAL BANK OF AK	122	17,576,565	19.46%	19.66%	0.43%	0.54%
OTHER SELLER SERVICER	65	9,542,118	10.37%	10.67%	0.23%	0.29%

FUND STATISTICS

MORTGAGE LOAN BALANCE AT RISK %	71.73%
WEIGHTED AVERAGE INTEREST RATE %	6.119%
AVERAGE NOTE BEGINNING DATE	9/6/2001
AVERAGE NOTE REMAINING LIFE	27.49
AVERAGE OUTSTANDING BALANCE	142,603
AVERAGE MONTHLY P AND I PER LOAN	911

STATISTICAL ABSTRACT REPORT: PORTFOLIO DETAIL BY FUND

750 VETERANS COLLATERALIZED BONDS 1991 FIRST

FUND PORTFOLIO:			Within Fund		All AHFC	
	Numbers	Dollars	% of #	% of \$	% of #	% of \$
MORTGAGES AND LOANS	22	1,759,107	100.00%	100.00%	0.08%	0.05%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL PORTFOLIO	22	1,759,107	100.00%	100.00%	0.08%	0.05%

FUND DELINQUENT:			Within Fund		All AHFC	
	Numbers	Dollars	% of Mor #	% of Mor \$	% of Mor #	% of Mor \$
30 DAYS PAST DUE	2	135,703	9.09%	7.71%	0.01%	0.00%
60 DAYS PAST DUE	1	66,022	4.55%	3.75%	0.00%	0.00%
90 DAYS PAST DUE	1	87,149	4.55%	4.95%	0.00%	0.00%
120+ DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL DELINQUENT	4	288,874	18.18%	16.42%	0.01%	0.01%

FUND DETAIL	Numbers	Dollars	% of #	% of \$	% of #	% of \$
PROPERTY TYPE:						
SINGLE FAMILY	22	1,759,105	100.00%	100.00%	0.08%	0.05%
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	7	498,946	31.82%	28.36%	0.02%	0.02%
FAIRBANKS/NORTH POLE	3	288,242	13.64%	16.39%	0.01%	0.01%
WASILLA/PALMER	3	207,121	13.64%	11.77%	0.01%	0.01%
JUNEAU/KETCHIKAN	0	0	0.00%	0.00%	0.00%	0.00%
EAGLE RIVER/CHUGIAK	6	555,345	27.27%	31.57%	0.02%	0.02%
KENAI/SOLDOTNA	2	179,462	9.09%	10.20%	0.01%	0.01%
OTHER GEOGRAPHIC REGION	1	29,989	4.55%	1.70%	0.00%	0.00%
MORTGAGE INSURANCE:						
FEDERALLY INSURED - FHA	10	815,048	45.45%	46.33%	0.04%	0.03%
FEDERALLY INSURED - VA	11	863,370	50.00%	49.08%	0.04%	0.03%
FEDERALLY INSURED - FMH	0	0	0.00%	0.00%	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	0	0	0.00%	0.00%	0.00%	0.00%
OTHER POOL INSURANCE	1	80,687	4.55%	4.59%	0.00%	0.00%
UNINSURED	0	0	0.00%	0.00%	0.00%	0.00%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	21	1,678,418	95.45%	95.41%	0.07%	0.05%
FREDDIE MAC (FHLMC)	1	80,687	4.55%	4.59%	0.00%	0.00%
NON-SECURITIZED	0	0	0.00%	0.00%	0.00%	0.00%
SELLER SERVICER:						
WELLS FARGO	11	929,032	50.00%	52.81%	0.04%	0.03%
ALASKA USA	7	566,096	31.82%	32.18%	0.02%	0.02%
FIRST NATIONAL BANK OF AK	1	80,687	4.55%	4.59%	0.00%	0.00%
OTHER SELLER SERVICER	3	183,290	13.64%	10.42%	0.01%	0.01%

FUND STATISTICS

MORTGAGE LOAN BALANCE AT RISK %	35.20%
WEIGHTED AVERAGE INTEREST RATE %	7.977%
AVERAGE NOTE BEGINNING DATE	10/1/1991
AVERAGE NOTE REMAINING LIFE	18.58
AVERAGE OUTSTANDING BALANCE	79,959
AVERAGE MONTHLY P AND I PER LOAN	750

STATISTICAL ABSTRACT REPORT: PORTFOLIO DETAIL BY FUND

751 VETERANS COLLATERALIZED BONDS 1991 SECOND

FUND PORTFOLIO:			Within Fund		All AHFC	
	Numbers	Dollars	% of #	% of \$	% of #	% of \$
MORTGAGES AND LOANS	47	4,241,627	100.00%	100.00%	0.17%	0.13%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL PORTFOLIO	47	4,241,627	100.00%	100.00%	0.17%	0.13%

FUND DELINQUENT:			Within Fund		All AHFC	
	Numbers	Dollars	% of Mor #	% of Mor \$	% of Mor #	% of Mor \$
30 DAYS PAST DUE	1	57,916	2.13%	1.37%	0.00%	0.00%
60 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
90 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
120+ DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL DELINQUENT	1	57,916	2.13%	1.37%	0.00%	0.00%

FUND DETAIL	Numbers	Dollars	% of #	% of \$	% of #	% of \$
PROPERTY TYPE:						
SINGLE FAMILY	47	4,241,625	100.00%	100.00%	0.17%	0.13%
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	17	1,544,281	36.17%	36.41%	0.06%	0.05%
FAIRBANKS/NORTH POLE	4	284,328	8.51%	6.70%	0.01%	0.01%
WASILLA/PALMER	6	455,424	12.77%	10.74%	0.02%	0.01%
JUNEAU/KETCHIKAN	9	884,482	19.15%	20.85%	0.03%	0.03%
EAGLE RIVER/CHUGIAK	7	777,193	14.89%	18.32%	0.02%	0.02%
KENAI/SOLDOTNA	2	153,698	4.26%	3.62%	0.01%	0.00%
OTHER GEOGRAPHIC REGION	2	142,219	4.26%	3.35%	0.01%	0.00%
MORTGAGE INSURANCE:						
FEDERALLY INSURED - FHA	10	769,491	21.28%	18.14%	0.04%	0.02%
FEDERALLY INSURED - VA	30	2,832,410	63.83%	66.78%	0.11%	0.09%
FEDERALLY INSURED - FMH	0	0	0.00%	0.00%	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	2	290,095	4.26%	6.84%	0.01%	0.01%
OTHER POOL INSURANCE	5	349,629	10.64%	8.24%	0.02%	0.01%
UNINSURED	0	0	0.00%	0.00%	0.00%	0.00%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	40	3,601,901	85.11%	84.92%	0.14%	0.11%
FREDDIE MAC (FHLMC)	7	639,724	14.89%	15.08%	0.02%	0.02%
NON-SECURITIZED	0	0	0.00%	0.00%	0.00%	0.00%
SELLER SERVICER:						
WELLS FARGO	19	1,808,110	40.43%	42.63%	0.07%	0.06%
ALASKA USA	20	1,753,643	42.55%	41.34%	0.07%	0.05%
FIRST NATIONAL BANK OF AK	2	183,984	4.26%	4.34%	0.01%	0.01%
OTHER SELLER SERVICER	6	495,888	12.77%	11.69%	0.02%	0.02%

FUND STATISTICS

MORTGAGE LOAN BALANCE AT RISK %	55.89%
WEIGHTED AVERAGE INTEREST RATE %	7.774%
AVERAGE NOTE BEGINNING DATE	4/29/1992
AVERAGE NOTE REMAINING LIFE	19.12
AVERAGE OUTSTANDING BALANCE	90,247
AVERAGE MONTHLY P AND I PER LOAN	831

STATISTICAL ABSTRACT REPORT: PORTFOLIO DETAIL BY FUND

752 VETERANS COLLATERALIZED BONDS 1992 FIRST

FUND PORTFOLIO:			Within Fund		All AHFC	
	Numbers	Dollars	% of #	% of \$	% of #	% of \$
MORTGAGES AND LOANS	101	12,451,348	100.00%	100.00%	0.36%	0.38%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL PORTFOLIO	101	12,451,348	100.00%	100.00%	0.36%	0.38%

FUND DELINQUENT:			% of Mor #		% of Mor \$	
	Numbers	Dollars	% of Mor #	% of Mor \$	% of Mor #	% of Mor \$
30 DAYS PAST DUE	1	55,238	0.99%	0.44%	0.00%	0.00%
60 DAYS PAST DUE	1	113,302	0.99%	0.91%	0.00%	0.00%
90 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
120+ DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL DELINQUENT	2	168,540	1.98%	1.35%	0.01%	0.01%

FUND DETAIL	Numbers	Dollars	% of #	% of \$	% of #	% of \$
PROPERTY TYPE:						
SINGLE FAMILY	101	12,451,347	100.00%	100.00%	0.36%	0.38%
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	48	6,022,057	47.52%	48.36%	0.17%	0.19%
FAIRBANKS/NORTH POLE	9	890,090	8.91%	7.15%	0.03%	0.03%
WASILLA/PALMER	14	1,836,047	13.86%	14.75%	0.05%	0.06%
JUNEAU/KETCHIKAN	5	513,543	4.95%	4.12%	0.02%	0.02%
EAGLE RIVER/CHUGIAK	14	2,123,631	13.86%	17.06%	0.05%	0.07%
KENAI/SOLDOTNA	4	383,883	3.96%	3.08%	0.01%	0.01%
OTHER GEOGRAPHIC REGION	7	682,096	6.93%	5.48%	0.02%	0.02%
MORTGAGE INSURANCE:						
FEDERALLY INSURED - FHA	13	1,450,069	12.87%	11.65%	0.05%	0.04%
FEDERALLY INSURED - VA	49	5,862,507	48.51%	47.08%	0.17%	0.18%
FEDERALLY INSURED - FMH	0	0	0.00%	0.00%	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	6	1,088,625	5.94%	8.74%	0.02%	0.03%
OTHER POOL INSURANCE	4	462,927	3.96%	3.72%	0.01%	0.01%
UNINSURED	29	3,587,219	28.71%	28.81%	0.10%	0.11%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	11	880,962	10.89%	7.08%	0.04%	0.03%
FREDDIE MAC (FHLMC)	4	462,927	3.96%	3.72%	0.01%	0.01%
NON-SECURITIZED	86	11,107,458	85.15%	89.21%	0.30%	0.34%
SELLER SERVICER:						
WELLS FARGO	41	4,862,692	40.59%	39.05%	0.14%	0.15%
ALASKA USA	29	3,376,964	28.71%	27.12%	0.10%	0.10%
FIRST NATIONAL BANK OF AK	18	2,800,265	17.82%	22.49%	0.06%	0.09%
OTHER SELLER SERVICER	13	1,411,426	12.87%	11.34%	0.05%	0.04%

FUND STATISTICS

MORTGAGE LOAN BALANCE AT RISK %	72.20%
WEIGHTED AVERAGE INTEREST RATE %	6.821%
AVERAGE NOTE BEGINNING DATE	12/15/1996
AVERAGE NOTE REMAINING LIFE	21.38
AVERAGE OUTSTANDING BALANCE	123,281
AVERAGE MONTHLY P AND I PER LOAN	972

STATISTICAL ABSTRACT REPORT: PORTFOLIO DETAIL BY FUND

753 VETERANS COLLATERALIZED BONDS 1993 FIRST

			Within Fund		All AHFC	
	Numbers	Dollars	% of #	% of \$	% of #	% of \$
FUND PORTFOLIO:						
MORTGAGES AND LOANS	208	16,542,684	100.00%	100.00%	0.74%	0.51%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL PORTFOLIO	208	16,542,684	100.00%	100.00%	0.74%	0.51%
FUND DELINQUENT:						
30 DAYS PAST DUE	1	90,809	0.48%	0.55%	0.00%	0.00%
60 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
90 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
120+ DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL DELINQUENT	1	90,809	0.48%	0.55%	0.00%	0.00%
FUND DETAIL	Numbers	Dollars	% of #	% of \$	% of #	% of \$
PROPERTY TYPE:						
SINGLE FAMILY	208	16,542,688	100.00%	100.00%	0.74%	0.51%
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	91	8,378,645	43.75%	50.65%	0.32%	0.26%
FAIRBANKS/NORTH POLE	27	1,509,028	12.98%	9.12%	0.10%	0.05%
WASILLA/PALMER	24	1,379,516	11.54%	8.34%	0.08%	0.04%
JUNEAU/KETCHIKAN	7	565,644	3.37%	3.42%	0.02%	0.02%
EAGLE RIVER/CHUGIAK	32	2,663,439	15.38%	16.10%	0.11%	0.08%
KENAI/SOLDOTNA	5	333,185	2.40%	2.01%	0.02%	0.01%
OTHER GEOGRAPHIC REGION	22	1,713,231	10.58%	10.36%	0.08%	0.05%
MORTGAGE INSURANCE:						
FEDERALLY INSURED - FHA	11	895,155	5.29%	5.41%	0.04%	0.03%
FEDERALLY INSURED - VA	106	8,855,849	50.96%	53.53%	0.37%	0.27%
FEDERALLY INSURED - FMH	0	0	0.00%	0.00%	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	5	490,388	2.40%	2.96%	0.02%	0.02%
OTHER POOL INSURANCE	21	1,010,785	10.10%	6.11%	0.07%	0.03%
UNINSURED	65	5,290,511	31.25%	31.98%	0.23%	0.16%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	208	16,542,684	100.00%	100.00%	0.74%	0.51%
SELLER SERVICER:						
WELLS FARGO	96	6,391,188	46.15%	38.63%	0.34%	0.20%
ALASKA USA	44	4,667,643	21.15%	28.22%	0.16%	0.14%
FIRST NATIONAL BANK OF AK	50	4,176,518	24.04%	25.25%	0.18%	0.13%
OTHER SELLER SERVICER	18	1,307,339	8.65%	7.90%	0.06%	0.04%

FUND STATISTICS

MORTGAGE LOAN BALANCE AT RISK %	75.75%
WEIGHTED AVERAGE INTEREST RATE %	6.551%
AVERAGE NOTE BEGINNING DATE	11/30/1994
AVERAGE NOTE REMAINING LIFE	14.00
AVERAGE OUTSTANDING BALANCE	79,532
AVERAGE MONTHLY P AND I PER LOAN	874

STATISTICAL ABSTRACT REPORT: PORTFOLIO DETAIL BY FUND

754 VETERANS COLLATERALIZED BONDS 1994 FIRST

FUND PORTFOLIO:			Within Fund		All AHFC	
	Numbers	Dollars	% of #	% of \$	% of #	% of \$
MORTGAGES AND LOANS	706	73,296,359	100.00%	100.00%	2.50%	2.26%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL PORTFOLIO	706	73,296,359	100.00%	100.00%	2.50%	2.26%

FUND DELINQUENT:			Within Fund		All AHFC	
	Numbers	Dollars	% of Mor #	% of Mor \$	% of Mor #	% of Mor \$
30 DAYS PAST DUE	12	1,126,945	1.70%	1.54%	0.04%	0.03%
60 DAYS PAST DUE	5	717,068	0.71%	0.98%	0.02%	0.02%
90 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
120+ DAYS PAST DUE	2	283,688	0.28%	0.39%	0.01%	0.01%
TOTAL DELINQUENT	19	2,127,701	2.69%	2.90%	0.07%	0.07%

FUND DETAIL	Numbers	Dollars	% of #	% of \$	% of #	% of \$
PROPERTY TYPE:						
SINGLE FAMILY	706	73,296,350	100.00%	100.00%	2.50%	2.26%
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	270	28,399,290	38.24%	38.75%	0.95%	0.88%
FAIRBANKS/NORTH POLE	125	13,126,966	17.71%	17.91%	0.44%	0.41%
WASILLA/PALMER	72	7,385,754	10.20%	10.08%	0.25%	0.23%
JUNEAU/KETCHIKAN	57	6,589,856	8.07%	8.99%	0.20%	0.20%
EAGLE RIVER/CHUGIAK	97	10,433,436	13.74%	14.23%	0.34%	0.32%
KENAI/SOLDOTNA	28	2,440,144	3.97%	3.33%	0.10%	0.08%
OTHER GEOGRAPHIC REGION	57	4,920,904	8.07%	6.71%	0.20%	0.15%
MORTGAGE INSURANCE:						
FEDERALLY INSURED - FHA	118	12,679,269	16.71%	17.30%	0.42%	0.39%
FEDERALLY INSURED - VA	254	26,220,240	35.98%	35.77%	0.90%	0.81%
FEDERALLY INSURED - FMH	2	210,262	0.28%	0.29%	0.01%	0.01%
PRIMARY MORTGAGE INSURANCE	58	9,211,104	8.22%	12.57%	0.21%	0.28%
OTHER POOL INSURANCE	68	2,250,634	9.63%	3.07%	0.24%	0.07%
UNINSURED	206	22,724,841	29.18%	31.00%	0.73%	0.70%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	40	719,038	5.67%	0.98%	0.14%	0.02%
NON-SECURITIZED	666	72,577,319	94.33%	99.02%	2.35%	2.24%
SELLER SERVICER:						
WELLS FARGO	286	31,518,786	40.51%	43.00%	1.01%	0.97%
ALASKA USA	272	25,443,676	38.53%	34.71%	0.96%	0.79%
FIRST NATIONAL BANK OF AK	82	7,222,505	11.61%	9.85%	0.29%	0.22%
OTHER SELLER SERVICER	66	9,111,383	9.35%	12.43%	0.23%	0.28%

FUND STATISTICS

MORTGAGE LOAN BALANCE AT RISK %	68.42%
WEIGHTED AVERAGE INTEREST RATE %	6.737%
AVERAGE NOTE BEGINNING DATE	5/30/1995
AVERAGE NOTE REMAINING LIFE	19.50
AVERAGE OUTSTANDING BALANCE	103,819
AVERAGE MONTHLY P AND I PER LOAN	874

STATISTICAL ABSTRACT REPORT: PORTFOLIO DETAIL BY FUND

755 VETERANS COLLATERALIZED BONDS 1995 FIRST

FUND PORTFOLIO:			Within Fund		All AHFC	
	Numbers	Dollars	% of #	% of \$	% of #	% of \$
MORTGAGES AND LOANS	117	12,492,163	100.00%	100.00%	0.41%	0.39%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL PORTFOLIO	117	12,492,163	100.00%	100.00%	0.41%	0.39%

FUND DELINQUENT:			% of Mor #		% of Mor \$	
	Numbers	Dollars	% of Mor #	% of Mor \$	% of Mor #	% of Mor \$
30 DAYS PAST DUE	2	101,132	1.71%	0.81%	0.01%	0.00%
60 DAYS PAST DUE	2	151,332	1.71%	1.21%	0.01%	0.00%
90 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
120+ DAYS PAST DUE	1	107,537	0.85%	0.86%	0.00%	0.00%
TOTAL DELINQUENT	5	360,001	4.27%	2.88%	0.02%	0.01%

FUND DETAIL	Numbers	Dollars	% of #	% of \$	% of #	% of \$
PROPERTY TYPE:						
SINGLE FAMILY	117	12,492,160	100.00%	100.00%	0.41%	0.39%
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	52	5,788,715	44.44%	46.34%	0.18%	0.18%
FAIRBANKS/NORTH POLE	19	1,976,282	16.24%	15.82%	0.07%	0.06%
WASILLA/PALMER	10	834,337	8.55%	6.68%	0.04%	0.03%
JUNEAU/KETCHIKAN	6	725,129	5.13%	5.80%	0.02%	0.02%
EAGLE RIVER/CHUGIAK	16	1,872,865	13.68%	14.99%	0.06%	0.06%
KENAI/SOLDOTNA	5	459,517	4.27%	3.68%	0.02%	0.01%
OTHER GEOGRAPHIC REGION	9	835,315	7.69%	6.69%	0.03%	0.03%
MORTGAGE INSURANCE:						
FEDERALLY INSURED - FHA	11	1,359,090	9.40%	10.88%	0.04%	0.04%
FEDERALLY INSURED - VA	57	6,560,900	48.72%	52.52%	0.20%	0.20%
FEDERALLY INSURED - FMH	0	0	0.00%	0.00%	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	3	314,594	2.56%	2.52%	0.01%	0.01%
OTHER POOL INSURANCE	5	364,230	4.27%	2.92%	0.02%	0.01%
UNINSURED	41	3,893,346	35.04%	31.17%	0.14%	0.12%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	2	41,526	1.71%	0.33%	0.01%	0.00%
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	115	12,450,637	98.29%	99.67%	0.41%	0.38%
SELLER SERVICER:						
WELLS FARGO	61	6,479,250	52.14%	51.87%	0.22%	0.20%
ALASKA USA	33	3,692,817	28.21%	29.56%	0.12%	0.11%
FIRST NATIONAL BANK OF AK	14	1,350,810	11.97%	10.81%	0.05%	0.04%
OTHER SELLER SERVICER	9	969,283	7.69%	7.76%	0.03%	0.03%

FUND STATISTICS

MORTGAGE LOAN BALANCE AT RISK %	72.23%
WEIGHTED AVERAGE INTEREST RATE %	6.657%
AVERAGE NOTE BEGINNING DATE	2/19/1997
AVERAGE NOTE REMAINING LIFE	19.56
AVERAGE OUTSTANDING BALANCE	106,771
AVERAGE MONTHLY P AND I PER LOAN	889

STATISTICAL ABSTRACT REPORT: PORTFOLIO DETAIL BY FUND

756 VETERANS COLLATERALIZED BONDS 1997 FIRST

FUND PORTFOLIO:	Numbers		Dollars		Within Fund		All AHFC	
					% of #	% of \$	% of #	% of \$
MORTGAGES AND LOANS	496		67,119,527		99.60%	99.65%	1.75%	2.07%
REAL ESTATE OWNED	2		234,177		0.40%	0.35%	0.01%	0.01%
INSURANCE RECEIVABLES	0		0		0.00%	0.00%	0.00%	0.00%
TOTAL PORTFOLIO	498		67,353,704		100.00%	100.00%	1.76%	2.08%
FUND DELINQUENT:	Numbers		Dollars		% of Mor #	% of Mor \$	% of Mor #	% of Mor \$
30 DAYS PAST DUE	6		881,200		1.21%	1.31%	0.02%	0.03%
60 DAYS PAST DUE	1		159,242		0.20%	0.24%	0.00%	0.00%
90 DAYS PAST DUE	0		0		0.00%	0.00%	0.00%	0.00%
120+ DAYS PAST DUE	0		0		0.00%	0.00%	0.00%	0.00%
TOTAL DELINQUENT	7		1,040,442		1.41%	1.55%	0.02%	0.03%
FUND DETAIL	Numbers		Dollars		% of #	% of \$	% of #	% of \$
PROPERTY TYPE:								
SINGLE FAMILY	498		67,353,688		100.00%	100.00%	1.76%	2.08%
MULTI-FAMILY	0		0		0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0		0		0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:								
ANCHORAGE	192		27,685,226		38.55%	41.10%	0.68%	0.86%
FAIRBANKS/NORTH POLE	85		10,662,306		17.07%	15.83%	0.30%	0.33%
WASILLA/PALMER	70		9,044,661		14.06%	13.43%	0.25%	0.28%
JUNEAU/KETCHIKAN	34		4,907,580		6.83%	7.29%	0.12%	0.15%
EAGLE RIVER/CHUGIAK	68		9,786,842		13.65%	14.53%	0.24%	0.30%
KENAI/SOLDOTNA	15		1,621,447		3.01%	2.41%	0.05%	0.05%
OTHER GEOGRAPHIC REGION	34		3,645,626		6.83%	5.41%	0.12%	0.11%
MORTGAGE INSURANCE:								
FEDERALLY INSURED - FHA	54		6,940,201		10.84%	10.30%	0.19%	0.21%
FEDERALLY INSURED - VA	262		36,633,914		52.61%	54.39%	0.93%	1.13%
FEDERALLY INSURED - FMH	1		81,983		0.20%	0.12%	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	34		4,736,067		6.83%	7.03%	0.12%	0.15%
OTHER POOL INSURANCE	0		0		0.00%	0.00%	0.00%	0.00%
UNINSURED	147		18,961,523		29.52%	28.15%	0.52%	0.59%
LOAN SECURITIZATION:								
FANNIE MAE (FNMA)	0		0		0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	0		0		0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0		0		0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	498		67,353,704		100.00%	100.00%	1.76%	2.08%
SELLER SERVICER:								
WELLS FARGO	286		39,151,735		57.43%	58.13%	1.01%	1.21%
ALASKA USA	111		15,012,438		22.29%	22.29%	0.39%	0.46%
FIRST NATIONAL BANK OF AK	62		7,813,967		12.45%	11.60%	0.22%	0.24%
OTHER SELLER SERVICER	39		5,375,548		7.83%	7.98%	0.14%	0.17%

FUND STATISTICS

MORTGAGE LOAN BALANCE AT RISK %	73.63%
WEIGHTED AVERAGE INTEREST RATE %	6.389%
AVERAGE NOTE BEGINNING DATE	10/3/1998
AVERAGE NOTE REMAINING LIFE	24.01
AVERAGE OUTSTANDING BALANCE	135,322
AVERAGE MONTHLY P AND I PER LOAN	950

STATISTICAL ABSTRACT REPORT: PORTFOLIO DETAIL BY FUND

757 VETERANS COLLATERALIZED BONDS 1998 FIRST

FUND PORTFOLIO:			Within Fund		All AHFC	
	Numbers	Dollars	% of #	% of \$	% of #	% of \$
MORTGAGES AND LOANS	322	47,327,034	100.00%	100.00%	1.14%	1.46%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL PORTFOLIO	322	47,327,034	100.00%	100.00%	1.14%	1.46%
FUND DELINQUENT:	Numbers	Dollars	% of Mor #	% of Mor \$	% of Mor #	% of Mor \$
30 DAYS PAST DUE	6	829,925	1.86%	1.75%	0.02%	0.03%
60 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
90 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
120+ DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL DELINQUENT	6	829,925	1.86%	1.75%	0.02%	0.03%

FUND DETAIL	Numbers	Dollars	% of #	% of \$	% of #	% of \$
PROPERTY TYPE:						
SINGLE FAMILY	322	47,327,036	100.00%	100.00%	1.14%	1.46%
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	118	17,756,240	36.65%	37.52%	0.42%	0.55%
FAIRBANKS/NORTH POLE	66	8,822,342	20.50%	18.64%	0.23%	0.27%
WASILLA/PALMER	49	7,098,018	15.22%	15.00%	0.17%	0.22%
JUNEAU/KETCHIKAN	31	4,961,957	9.63%	10.48%	0.11%	0.15%
EAGLE RIVER/CHUGIAK	40	6,393,417	12.42%	13.51%	0.14%	0.20%
KENAI/SOLDOTNA	2	233,860	0.62%	0.49%	0.01%	0.01%
OTHER GEOGRAPHIC REGION	16	2,061,202	4.97%	4.36%	0.06%	0.06%
MORTGAGE INSURANCE:						
FEDERALLY INSURED - FHA	39	5,386,011	12.11%	11.38%	0.14%	0.17%
FEDERALLY INSURED - VA	159	23,264,511	49.38%	49.16%	0.56%	0.72%
FEDERALLY INSURED - FMH	1	113,881	0.31%	0.24%	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	36	6,533,831	11.18%	13.81%	0.13%	0.20%
OTHER POOL INSURANCE	0	0	0.00%	0.00%	0.00%	0.00%
UNINSURED	87	12,028,802	27.02%	25.42%	0.31%	0.37%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	322	47,327,034	100.00%	100.00%	1.14%	1.46%
SELLER SERVICER:						
WELLS FARGO	199	28,866,241	61.80%	60.99%	0.70%	0.89%
ALASKA USA	64	9,553,850	19.88%	20.19%	0.23%	0.30%
FIRST NATIONAL BANK OF AK	21	3,239,491	6.52%	6.84%	0.07%	0.10%
OTHER SELLER SERVICER	38	5,667,454	11.80%	11.98%	0.13%	0.18%

FUND STATISTICS

MORTGAGE LOAN BALANCE AT RISK %	72.73%
WEIGHTED AVERAGE INTEREST RATE %	6.213%
AVERAGE NOTE BEGINNING DATE	10/15/1998
AVERAGE NOTE REMAINING LIFE	24.49
AVERAGE OUTSTANDING BALANCE	146,978
AVERAGE MONTHLY P AND I PER LOAN	1,012

STATISTICAL ABSTRACT REPORT: PORTFOLIO DETAIL BY FUND

758 VETERANS COLLATERALIZED BONDS 1999 FIRST

FUND PORTFOLIO:			Within Fund		All AHFC	
	Numbers	Dollars	% of #	% of \$	% of #	% of \$
MORTGAGES AND LOANS	575	89,004,179	100.00%	100.00%	2.03%	2.75%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL PORTFOLIO	575	89,004,179	100.00%	100.00%	2.03%	2.75%
FUND DELINQUENT:	Numbers	Dollars	% of Mor #	% of Mor \$	% of Mor #	% of Mor \$
30 DAYS PAST DUE	11	1,605,292	1.91%	1.80%	0.04%	0.05%
60 DAYS PAST DUE	2	154,933	0.35%	0.17%	0.01%	0.00%
90 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
120+ DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL DELINQUENT	13	1,760,225	2.26%	1.98%	0.05%	0.05%

FUND DETAIL	Numbers	Dollars	% of #	% of \$	% of #	% of \$
PROPERTY TYPE:						
SINGLE FAMILY	575	89,004,170	100.00%	100.00%	2.03%	2.75%
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	222	35,666,849	38.61%	40.07%	0.78%	1.10%
FAIRBANKS/NORTH POLE	107	15,584,854	18.61%	17.51%	0.38%	0.48%
WASILLA/PALMER	82	11,562,207	14.26%	12.99%	0.29%	0.36%
JUNEAU/KETCHIKAN	31	4,994,421	5.39%	5.61%	0.11%	0.15%
EAGLE RIVER/CHUGIAK	75	13,602,286	13.04%	15.28%	0.27%	0.42%
KENAI/SOLDOTNA	20	2,560,239	3.48%	2.88%	0.07%	0.08%
OTHER GEOGRAPHIC REGION	38	5,033,314	6.61%	5.66%	0.13%	0.16%
MORTGAGE INSURANCE:						
FEDERALLY INSURED - FHA	59	8,285,073	10.26%	9.31%	0.21%	0.26%
FEDERALLY INSURED - VA	289	43,095,624	50.26%	48.42%	1.02%	1.33%
FEDERALLY INSURED - FMH	1	76,010	0.17%	0.09%	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	79	15,131,980	13.74%	17.00%	0.28%	0.47%
OTHER POOL INSURANCE	0	0	0.00%	0.00%	0.00%	0.00%
UNINSURED	147	22,415,483	25.57%	25.18%	0.52%	0.69%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	575	89,004,179	100.00%	100.00%	2.03%	2.75%
SELLER SERVICER:						
WELLS FARGO	334	51,973,047	58.09%	58.39%	1.18%	1.61%
ALASKA USA	129	19,858,498	22.43%	22.31%	0.46%	0.61%
FIRST NATIONAL BANK OF AK	52	8,071,249	9.04%	9.07%	0.18%	0.25%
OTHER SELLER SERVICER	60	9,101,376	10.43%	10.23%	0.21%	0.28%

FUND STATISTICS

MORTGAGE LOAN BALANCE AT RISK %	74.60%
WEIGHTED AVERAGE INTEREST RATE %	6.385%
AVERAGE NOTE BEGINNING DATE	7/22/1999
AVERAGE NOTE REMAINING LIFE	25.84
AVERAGE OUTSTANDING BALANCE	154,790
AVERAGE MONTHLY P AND I PER LOAN	1,053

STATISTICAL ABSTRACT REPORT: PORTFOLIO DETAIL BY FUND

759 VETERANS COLLATERALIZED BONDS 2000 FIRST

FUND PORTFOLIO:	Numbers		Dollars		Within Fund		All AHFC	
					% of #	% of \$	% of #	% of \$
MORTGAGES AND LOANS	410		64,249,805		100.00%	100.00%	1.45%	1.98%
REAL ESTATE OWNED	0		0		0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	0		0		0.00%	0.00%	0.00%	0.00%
TOTAL PORTFOLIO	410		64,249,805		100.00%	100.00%	1.45%	1.98%
FUND DELINQUENT:	Numbers		Dollars		% of Mor #	% of Mor \$	% of Mor #	% of Mor \$
30 DAYS PAST DUE	6		877,505		1.46%	1.37%	0.02%	0.03%
60 DAYS PAST DUE	3		458,895		0.73%	0.71%	0.01%	0.01%
90 DAYS PAST DUE	0		0		0.00%	0.00%	0.00%	0.00%
120+ DAYS PAST DUE	0		0		0.00%	0.00%	0.00%	0.00%
TOTAL DELINQUENT	9		1,336,400		2.20%	2.08%	0.03%	0.04%
FUND DETAIL	Numbers		Dollars		% of #	% of \$	% of #	% of \$
PROPERTY TYPE:								
SINGLE FAMILY	410		64,249,797		100.00%	100.00%	1.45%	1.98%
MULTI-FAMILY	0		0		0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0		0		0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:								
ANCHORAGE	172		27,622,196		41.95%	42.99%	0.61%	0.85%
FAIRBANKS/NORTH POLE	71		10,673,651		17.32%	16.61%	0.25%	0.33%
WASILLA/PALMER	62		8,814,987		15.12%	13.72%	0.22%	0.27%
JUNEAU/KETCHIKAN	32		5,981,953		7.80%	9.31%	0.11%	0.18%
EAGLE RIVER/CHUGIAK	34		5,937,800		8.29%	9.24%	0.12%	0.18%
KENAI/SOLDOTNA	11		1,296,475		2.68%	2.02%	0.04%	0.04%
OTHER GEOGRAPHIC REGION	28		3,922,735		6.83%	6.11%	0.10%	0.12%
MORTGAGE INSURANCE:								
FEDERALLY INSURED - FHA	55		8,231,436		13.41%	12.81%	0.19%	0.25%
FEDERALLY INSURED - VA	198		30,781,912		48.29%	47.91%	0.70%	0.95%
FEDERALLY INSURED - FMH	2		209,734		0.49%	0.33%	0.01%	0.01%
PRIMARY MORTGAGE INSURANCE	48		8,879,977		11.71%	13.82%	0.17%	0.27%
OTHER POOL INSURANCE	0		0		0.00%	0.00%	0.00%	0.00%
UNINSURED	107		16,146,738		26.10%	25.13%	0.38%	0.50%
LOAN SECURITIZATION:								
FANNIE MAE (FNMA)	0		0		0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	0		0		0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0		0		0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	410		64,249,805		100.00%	100.00%	1.45%	1.98%
SELLER SERVICER:								
WELLS FARGO	215		33,700,266		52.44%	52.45%	0.76%	1.04%
ALASKA USA	109		17,064,087		26.59%	26.56%	0.39%	0.53%
FIRST NATIONAL BANK OF AK	27		4,159,900		6.59%	6.47%	0.10%	0.13%
OTHER SELLER SERVICER	59		9,325,544		14.39%	14.51%	0.21%	0.29%

FUND STATISTICS

MORTGAGE LOAN BALANCE AT RISK %	71.95%
WEIGHTED AVERAGE INTEREST RATE %	6.541%
AVERAGE NOTE BEGINNING DATE	10/30/2000
AVERAGE NOTE REMAINING LIFE	26.89
AVERAGE OUTSTANDING BALANCE	156,707
AVERAGE MONTHLY P AND I PER LOAN	1,059

STATISTICAL ABSTRACT REPORT: PORTFOLIO DETAIL BY FUND

760 VETERANS COLLATERALIZED BONDS 2002 FIRST

FUND PORTFOLIO:			Within Fund		All AHFC	
	Numbers	Dollars	% of #	% of \$	% of #	% of \$
MORTGAGES AND LOANS	286	50,192,917	100.00%	100.00%	1.01%	1.55%
REAL ESTATE OWNED	0	0	0.00%	0.00%	0.00%	0.00%
INSURANCE RECEIVABLES	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL PORTFOLIO	286	50,192,917	100.00%	100.00%	1.01%	1.55%

FUND DELINQUENT:			Within Fund		All AHFC	
	Numbers	Dollars	% of Mor #	% of Mor \$	% of Mor #	% of Mor \$
30 DAYS PAST DUE	1	139,466	0.35%	0.28%	0.00%	0.00%
60 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
90 DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
120+ DAYS PAST DUE	0	0	0.00%	0.00%	0.00%	0.00%
TOTAL DELINQUENT	1	139,466	0.35%	0.28%	0.00%	0.00%

FUND DETAIL	Numbers	Dollars	% of #	% of \$	% of #	% of \$
PROPERTY TYPE:						
SINGLE FAMILY	286	50,192,922	100.00%	100.00%	1.01%	1.55%
MULTI-FAMILY	0	0	0.00%	0.00%	0.00%	0.00%
MOBILE HOME II	0	0	0.00%	0.00%	0.00%	0.00%
GEOGRAPHIC REGION:						
ANCHORAGE	124	22,344,906	43.36%	44.52%	0.44%	0.69%
FAIRBANKS/NORTH POLE	44	7,276,610	15.38%	14.50%	0.16%	0.22%
WASILLA/PALMER	52	8,414,694	18.18%	16.76%	0.18%	0.26%
JUNEAU/KETCHIKAN	14	2,850,811	4.90%	5.68%	0.05%	0.09%
EAGLE RIVER/CHUGIAK	34	6,647,763	11.89%	13.24%	0.12%	0.21%
KENAI/SOLDOTNA	3	418,563	1.05%	0.83%	0.01%	0.01%
OTHER GEOGRAPHIC REGION	15	2,239,575	5.24%	4.46%	0.05%	0.07%
MORTGAGE INSURANCE:						
FEDERALLY INSURED - FHA	26	3,976,679	9.09%	7.92%	0.09%	0.12%
FEDERALLY INSURED - VA	139	22,661,336	48.60%	45.15%	0.49%	0.70%
FEDERALLY INSURED - FMH	1	136,918	0.35%	0.27%	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	34	7,397,512	11.89%	14.74%	0.12%	0.23%
OTHER POOL INSURANCE	0	0	0.00%	0.00%	0.00%	0.00%
UNINSURED	86	16,020,477	30.07%	31.92%	0.30%	0.49%
LOAN SECURITIZATION:						
FANNIE MAE (FNMA)	0	0	0.00%	0.00%	0.00%	0.00%
GINNIE MAE (GNMA)	0	0	0.00%	0.00%	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0	0.00%	0.00%	0.00%	0.00%
NON-SECURITIZED	286	50,192,917	100.00%	100.00%	1.01%	1.55%
SELLER SERVICER:						
WELLS FARGO	83	13,611,869	29.02%	27.12%	0.29%	0.42%
ALASKA USA	89	15,294,574	31.12%	30.47%	0.31%	0.47%
FIRST NATIONAL BANK OF AK	80	14,263,136	27.97%	28.42%	0.28%	0.44%
OTHER SELLER SERVICER	34	7,023,343	11.89%	13.99%	0.12%	0.22%

FUND STATISTICS

MORTGAGE LOAN BALANCE AT RISK %	77.73%
WEIGHTED AVERAGE INTEREST RATE %	6.257%
AVERAGE NOTE BEGINNING DATE	11/8/2001
AVERAGE NOTE REMAINING LIFE	28.02
AVERAGE OUTSTANDING BALANCE	175,500
AVERAGE MONTHLY P AND I PER LOAN	1,122

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY GEOGRAPHIC REGION

As of: **4/30/2003**

GEOGRAPHIC REGION	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of Mor #	% of Mor \$	Numbers	Dollars	% of Mor #	% of Mor \$
ANCHORAGE	11,623	1,331,227,757	41.15%	41.12%	545	52,775,844	4.69%	3.96%
WASILLA/PALMER	3,099	334,074,604	10.97%	10.32%	149	14,457,166	4.81%	4.33%
FAIRBANKS/NORTHPOLE	3,203	332,891,896	11.34%	10.28%	97	7,325,912	3.03%	2.20%
JUNEAU/KETCHIKAN	1,805	232,923,214	6.39%	7.20%	41	4,855,423	2.27%	2.08%
EAGLE RIVER/CHUGIAK	1,641	219,644,400	5.81%	6.79%	55	5,507,497	3.35%	2.51%
KENAI/SOLDOTNA	1,513	158,876,813	5.36%	4.91%	69	6,139,046	4.56%	3.86%
OTHER KENAI PENNINSULA	1,289	152,157,986	4.56%	4.70%	34	3,331,831	2.64%	2.19%
KODIAK	939	128,246,393	3.32%	3.96%	17	1,781,800	1.81%	1.39%
OTHER SOUTHEAST	1,016	114,355,872	3.60%	3.53%	24	2,042,093	2.36%	1.79%
OTHER SOUTHWEST	698	85,231,890	2.47%	2.63%	28	3,010,405	4.01%	3.53%
OTHER NORTH	803	82,098,339	2.84%	2.54%	38	4,169,020	4.73%	5.08%
OTHER SOUTHCENTRAL	617	65,466,928	2.18%	2.02%	28	3,303,358	4.54%	5.05%
AHFC TOTAL	28,246	3,237,196,093	100.00%	100.00%	1,125	108,699,395	3.98%	3.36%

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY PROPERTY TYPE

As of: **4/30/2003**

PROPERTY TYPE	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of Mor #	% of Mor \$	Numbers	Dollars	% of Mor #	% of Mor \$
SINGLE FAMILY RESIDENCE	20,958	2,330,697,180	74.20%	72.00%	825	79,616,671	3.94%	3.42%
CONDOMINIUM	3,671	296,240,906	13.00%	9.15%	140	11,057,473	3.81%	3.73%
MULTI-PLEX	357	272,975,535	1.26%	8.43%	6	3,391,857	1.68%	1.24%
DUPLEX	1,059	137,653,954	3.75%	4.25%	47	5,650,149	4.44%	4.10%
ZERO LOT LINE	1,387	131,815,596	4.91%	4.07%	65	6,278,067	4.69%	4.76%
PLANNED UNIT DEVELOPMENT	425	43,744,217	1.50%	1.35%	15	1,472,934	3.53%	3.37%
MOBILE HOME TYPE I	106	9,723,814	0.38%	0.30%	6	518,619	5.66%	5.33%
FOUR-PLEX	56	9,009,375	0.20%	0.28%	3	485,568	5.36%	5.39%
TRI-PLEX	21	2,811,231	0.07%	0.09%	0	0	0.00%	0.00%
MOBILE HOME TYPE II	206	2,524,284	0.73%	0.08%	18	228,057	8.74%	9.03%
AHFC TOTAL	28,246	3,237,196,093	100.00%	100.00%	1,125	108,699,395	3.98%	3.36%

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY MORTGAGE INSURANCE

MORTGAGE INSURANCE	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of Mor #	% of Mor \$	Numbers	Dollars	% of Mor #	% of Mor \$
UNINSURED	10,312	1,222,956,451	36.51%	37.78%	295	23,451,878	2.86%	1.92%
FEDERALLY INSURED - FHA	8,708	947,881,161	30.83%	29.28%	512	54,826,024	5.88%	5.78%
FEDERALLY INSURED - VA	5,005	615,567,425	17.72%	19.02%	169	17,076,107	3.38%	2.77%
PRIVATE MORTGAGE INSURANCE	2,740	318,308,913	9.70%	9.83%	92	7,612,405	3.36%	2.39%
FEDERALLY INSURED - FMH	1,013	110,049,986	3.59%	3.40%	53	5,548,833	5.23%	5.04%
OTHER POOL INSURANCE	468	22,432,157	1.66%	0.69%	4	184,148	0.85%	0.82%
AHFC TOTAL	28,246	3,237,196,093	100.00%	100.00%	1,125	108,699,395	3.98%	3.36%

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY SELLER SERVICER

As of: **4/30/2003**

SELLER SERVICER	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of Mor #	% of Mor \$	Numbers	Dollars	% of Mor #	% of Mor \$
WELLS FARGO	13,635	1,548,536,117	48.27%	47.84%	627	62,114,459	4.60%	4.01%
ALASKA USA FCU	6,516	688,418,433	23.07%	21.27%	257	23,642,324	3.94%	3.43%
FIRST NATIONAL BANK OF AK	5,480	662,565,363	19.40%	20.47%	173	16,211,105	3.16%	2.45%
FIRST BANK	468	64,233,239	1.66%	1.98%	9	1,146,896	1.92%	1.79%
MT. MCKINLEY MUTUAL SAVINGS	481	53,890,523	1.70%	1.66%	4	441,568	0.83%	0.82%
DENALI STATE BANK	342	37,134,922	1.21%	1.15%	8	630,420	2.34%	1.70%
COUNTRYWIDE HOME LOANS	264	32,434,998	0.93%	1.00%	19	1,997,451	7.20%	6.16%
NORTHERN SCHOOLS FCU	46	32,404,904	0.16%	1.00%	1	313,802	2.17%	0.97%
SEATTLE MORTGAGE	249	31,107,029	0.88%	0.96%	4	632,952	1.61%	2.03%
ALASKA PACIFIC BANK	274	30,317,893	0.97%	0.94%	3	292,497	1.09%	0.96%
KODIAK ISLAND HA	225	27,785,818	0.80%	0.86%	13	956,456	5.78%	3.44%
NORTHRIM BANK	145	19,315,228	0.51%	0.60%	0	0	0.00%	0.00%
TLINGIT-HAIDA HA	98	7,339,869	0.35%	0.23%	6	289,411	6.12%	3.94%
AHFC DIRECT SERVICING	23	1,711,755	0.08%	0.05%	1	30,054	4.35%	1.76%
AHFC TOTAL	28,246	3,237,196,093	100.00%	100.00%	1,125	108,699,395	3.98%	3.36%

LOAN SECURITIZATION	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of Mor #	% of Mor \$	Numbers	Dollars	% of Mor #	% of Mor \$
NON-SECURITIZED LOANS	27,316	3,191,955,617	96.71%	98.60%	1,062	105,182,817	3.89%	3.30%
GNMA (GINNIE MAE) LOANS	622	34,617,192	2.20%	1.07%	57	3,228,657	9.16%	9.33%
FNMA (FANNIE MAE) LOANS	202	7,017,087	0.72%	0.22%	5	263,489	2.48%	3.75%
FHLMC (FREDDIE MAC) LOANS	106	3,606,197	0.38%	0.11%	1	24,432	0.94%	0.68%
AHFC TOTAL	28,246	3,237,196,093	100.00%	100.00%	1,125	108,699,395	3.98%	3.36%

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: REAL ESTATE OWNED AND INSURANCE RECEIVABLES SUMMARY BY FUND

As of: **4/30/2003**

FUND DESCRIPTION	REAL ESTATE OWNED				INSURANCE RECEIVABLES			
	Numbers	Dollars	% of #	% of \$	Numbers	Dollars	% of #	% of \$
100 CORPORATION	0	0	0.00%	0.00%	1	10	3.33%	100.00%
110 RURAL HOUSING ASSISTANCE	1	144,258	20.00%	22.69%	7	35,340	23.33%	100.00%
260 HOUSING DEVELOPMENT BONDS 1993 SERIES A-E	0	0	0.00%	0.00%	0	0	0.00%	0.00%
260 HOUSING DEVELOPMENT BONDS 1997 SERIES A-C	0	0	0.00%	0.00%	0	0	0.00%	0.00%
260 HOUSING DEVELOPMENT BONDS 1999 SERIES A-C	0	0	0.00%	0.00%	0	0	0.00%	0.00%
260 HOUSING DEVELOPMENT BONDS 2000 SERIES A, B	0	0	0.00%	0.00%	0	0	0.00%	0.00%
260 HOUSING DEVELOPMENT BONDS 2002 SERIES A-D	0	0	0.00%	0.00%	0	0	0.00%	0.00%
479 COLLATERALIZED HOME MORTGAGE BONDS 1990 A	0	0	0.00%	0.00%	0	0	0.00%	0.00%
480 MORTGAGE REVENUE BONDS 1996 SERIES A	0	0	0.00%	0.00%	2	20	6.67%	100.00%
481 MORTGAGE REVENUE BONDS 1997 SERIES A1, A2	1	84,097	20.00%	13.23%	0	0	0.00%	0.00%
482 MORTGAGE REVENUE BONDS 1998 SERIES A1, A2	0	0	0.00%	0.00%	1	10	3.33%	100.00%
483 MORTGAGE REVENUE BONDS 1999 SERIES A1, A2	0	0	0.00%	0.00%	4	2,000	13.33%	100.00%
484 MORTGAGE REVENUE BONDS 2000 SERIES A-D	0	0	0.00%	0.00%	0	0	0.00%	0.00%
485 MORTGAGE REVENUE BONDS 2001 SERIES A, B	1	173,360	20.00%	27.26%	0	0	0.00%	0.00%
486 MORTGAGE REVENUE BONDS 2002 SERIES A, B	0	0	0.00%	0.00%	0	0	0.00%	0.00%
641 GENERAL MORTGAGE REVENUE BONDS 1997 SERIES A	0	0	0.00%	0.00%	4	3,530	13.33%	100.00%
642 GENERAL HOUSING PURPOSE BONDS 1992 SERIES A	0	0	0.00%	0.00%	3	30	10.00%	100.00%
645 GOVERNMENTAL PURPOSE BONDS 1995 SERIES A	0	0	0.00%	0.00%	2	4,615	6.67%	100.00%
647 GENERAL MORTGAGE REVENUE BONDS 1999 SERIES A	0	0	0.00%	0.00%	2	20	6.67%	100.00%
648 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D	0	0	0.00%	0.00%	4	23,633	13.33%	100.00%
649 GENERAL MORTGAGE REVENUE BONDS 2002 SERIES A	0	0	0.00%	0.00%	0	0	0.00%	0.00%
750 VETERANS COLLATERALIZED BONDS 1991 FIRST	0	0	0.00%	0.00%	0	0	0.00%	0.00%
751 VETERANS COLLATERALIZED BONDS 1991 SECOND	0	0	0.00%	0.00%	0	0	0.00%	0.00%
752 VETERANS COLLATERALIZED BONDS 1992 FIRST	0	0	0.00%	0.00%	0	0	0.00%	0.00%
753 VETERANS COLLATERALIZED BONDS 1993 FIRST	0	0	0.00%	0.00%	0	0	0.00%	0.00%
754 VETERANS COLLATERALIZED BONDS 1994 FIRST	0	0	0.00%	0.00%	0	0	0.00%	0.00%
755 VETERANS COLLATERALIZED BONDS 1995 FIRST	0	0	0.00%	0.00%	0	0	0.00%	0.00%
756 VETERANS COLLATERALIZED BONDS 1997 FIRST	2	234,177	40.00%	36.83%	0	0	0.00%	0.00%
757 VETERANS COLLATERALIZED BONDS 1998 FIRST	0	0	0.00%	0.00%	0	0	0.00%	0.00%
758 VETERANS COLLATERALIZED BONDS 1999 FIRST	0	0	0.00%	0.00%	0	0	0.00%	0.00%
759 VETERANS COLLATERALIZED BONDS 2000 FIRST	0	0	0.00%	0.00%	0	0	0.00%	0.00%
760 VETERANS COLLATERALIZED BONDS 2002 FIRST	0	0	0.00%	0.00%	0	0	0.00%	0.00%
AHFC TOTAL	5	635,892	100.00%	100.00%	30	69,208	100.00%	100.00%

ALASKA HOUSING FINANCE CORPORATION

As of: 4/30/2003

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY ALASKA CITY

ALASKA CITY	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of Mor #	% of Mor \$	Numbers	Dollars	% of Mor #	% of Mor \$
AMBLER, AK	1	60,503	0.00%	0.00%	0	0	0.00%	0.00%
ANCHOR POINT, AK	68	7,189,464	0.24%	0.22%	2	147,484	2.94%	2.05%
ANCHORAGE, AK	11,623	1,331,227,757	41.15%	41.12%	545	52,775,844	4.69%	3.96%
ANDERSON, AK	11	634,753	0.04%	0.02%	0	0	0.00%	0.00%
ANGOON, AK	3	446,415	0.01%	0.01%	0	0	0.00%	0.00%
ANIAK, AK	18	1,551,820	0.06%	0.05%	1	11,744	5.56%	0.76%
AUKE BAY, AK	2	37,206	0.01%	0.00%	0	0	0.00%	0.00%
BARROW, AK	180	22,894,250	0.64%	0.71%	12	1,700,773	6.67%	7.43%
BETHEL, AK	377	49,144,333	1.33%	1.52%	4	496,046	1.06%	1.01%
BIG LAKE, AK	54	5,105,374	0.19%	0.16%	6	399,698	11.11%	7.83%
CANTWELL, AK	1	33,784	0.00%	0.00%	0	0	0.00%	0.00%
CENTRAL, AK	1	46,901	0.00%	0.00%	0	0	0.00%	0.00%
CHEVAK, AK	1	6,021	0.00%	0.00%	1	6,021	100.00%	100.01%
CHUGIAK, AK	337	39,804,543	1.19%	1.23%	19	1,542,086	5.64%	3.87%
CLAM GULCH, AK	6	535,582	0.02%	0.02%	0	0	0.00%	0.00%
CLEAR, AK	2	89,676	0.01%	0.00%	0	0	0.00%	0.00%
COFFMAN COVE, AK	2	262,465	0.01%	0.01%	0	0	0.00%	0.00%
COLD BAY, AK	2	193,703	0.01%	0.01%	1	107,146	50.00%	55.31%
COOPER LANDING, AK	8	1,193,836	0.03%	0.04%	0	0	0.00%	0.00%
COPPER CENTER, AK	19	2,229,714	0.07%	0.07%	2	146,541	10.53%	6.57%
CORDOVA, AK	171	17,875,452	0.61%	0.55%	3	270,752	1.75%	1.51%
CRAIG, AK	72	9,716,330	0.25%	0.30%	3	383,285	4.17%	3.94%
DELTA JUNCTION, AK	95	6,963,855	0.34%	0.22%	2	207,409	2.11%	2.98%
DENALI PARK, AK	5	782,527	0.02%	0.02%	0	0	0.00%	0.00%
DILLINGHAM, AK	124	13,688,547	0.44%	0.42%	4	224,634	3.23%	1.64%
DOUGLAS, AK	66	8,211,437	0.23%	0.25%	1	69,976	1.52%	0.85%
DUTCH HARBOR, AK	3	395,373	0.01%	0.01%	0	0	0.00%	0.00%
EAGLE RIVER, AK	1,304	179,839,857	4.62%	5.56%	36	3,965,411	2.76%	2.20%
EAGLE, AK	2	109,561	0.01%	0.00%	0	0	0.00%	0.00%
ELFIN COVE, AK	1	47,165	0.00%	0.00%	0	0	0.00%	0.00%
EMMONAK, AK	2	66,545	0.01%	0.00%	0	0	0.00%	0.00%
ESTER, AK	8	796,267	0.03%	0.02%	0	0	0.00%	0.00%
FAIRBANKS, AK	2,225	224,692,967	7.88%	6.94%	72	5,138,915	3.24%	2.29%
FALSE PASS, AK	1	57,543	0.00%	0.00%	0	0	0.00%	0.00%
FORT YUKON, AK	13	482,089	0.05%	0.01%	0	0	0.00%	0.00%
GAKONA, AK	3	510,319	0.01%	0.02%	0	0	0.00%	0.00%
GALENA, AK	28	1,668,504	0.10%	0.05%	1	28,780	3.57%	1.72%
GIRDWOOD, AK	54	6,087,617	0.19%	0.19%	2	151,475	3.70%	2.49%
GLENNALLEN, AK	43	4,653,318	0.15%	0.14%	1	13,846	2.33%	0.30%
GUSTAVUS, AK	12	1,555,740	0.04%	0.05%	1	88,807	8.33%	5.71%
HAINES, AK	86	7,276,261	0.30%	0.22%	3	135,956	3.49%	1.87%
HEALY, AK	47	5,242,323	0.17%	0.16%	1	138,803	2.13%	2.65%
HOMER, AK	417	52,811,740	1.48%	1.63%	4	372,722	0.96%	0.71%
HOONAH, AK	19	1,876,480	0.07%	0.06%	0	0	0.00%	0.00%
HOPE, AK	4	373,889	0.01%	0.01%	0	0	0.00%	0.00%
HOUSTON, AK	28	2,814,976	0.10%	0.09%	3	257,219	10.71%	9.14%
HYDER, AK	1	86,427	0.00%	0.00%	0	0	0.00%	0.00%
ILIAMNA, AK	7	515,385	0.02%	0.02%	1	70,369	14.29%	13.65%
INDIAN, AK	2	74,174	0.01%	0.00%	0	0	0.00%	0.00%
JUNEAU, AK	1,073	131,553,673	3.80%	4.06%	27	3,182,974	2.52%	2.42%
KAKE, AK	4	479,485	0.01%	0.01%	0	0	0.00%	0.00%
KASIGLUK, AK	3	130,162	0.01%	0.00%	0	0	0.00%	0.00%
KASILOF, AK	65	7,474,010	0.23%	0.23%	1	57,899	1.54%	0.77%
KENAI, AK	680	68,209,153	2.41%	2.11%	47	3,927,084	6.91%	5.76%
KETCHIKAN, AK	732	101,369,541	2.59%	3.13%	14	1,672,449	1.91%	1.65%

ALASKA HOUSING FINANCE CORPORATION

As of: 4/30/2003

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY ALASKA CITY

ALASKA CITY	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of Mor #	% of Mor \$	Numbers	Dollars	% of Mor #	% of Mor \$
KIANA, AK	3	323,972	0.01%	0.01%	1	75,669	33.33%	23.36%
KING COVE, AK	5	474,089	0.02%	0.01%	3	175,071	60.00%	36.93%
KING SALMON, AK	22	3,560,722	0.08%	0.11%	0	0	0.00%	0.00%
KLAWOCK, AK	26	3,065,711	0.09%	0.09%	1	86,297	3.85%	2.81%
KODIAK, AK	939	128,246,393	3.32%	3.96%	17	1,781,800	1.81%	1.39%
KOTZEBUE, AK	115	11,955,838	0.41%	0.37%	7	755,891	6.09%	6.32%
KOYUK, AK	1	115,832	0.00%	0.00%	0	0	0.00%	0.00%
KWETHLUK, AK	7	328,614	0.02%	0.01%	1	48,310	14.29%	14.70%
LAKE MINCHUMINA, AK	1	20,742	0.00%	0.00%	0	0	0.00%	0.00%
LARSON BAY, AK	2	66,555	0.01%	0.00%	0	0	0.00%	0.00%
LOWER KALSKAG, AK	1	54,761	0.00%	0.00%	0	0	0.00%	0.00%
MANLEY HOT SPR, AK	3	79,049	0.01%	0.00%	0	0	0.00%	0.00%
MANOKOTAK, AK	2	60,512	0.01%	0.00%	0	0	0.00%	0.00%
MCGRATH, AK	14	597,800	0.05%	0.02%	1	51,019	7.14%	8.53%
MEKORYUK, AK	4	240,150	0.01%	0.01%	0	0	0.00%	0.00%
METLAKATLA, AK	17	1,136,776	0.06%	0.04%	3	135,536	17.65%	11.92%
MEYERS CHUCK, AK	1	132,566	0.00%	0.00%	0	0	0.00%	0.00%
MOOSE PASS, AK	7	922,347	0.02%	0.03%	0	0	0.00%	0.00%
MOUNTAIN VILLAGE, AK	1	44,626	0.00%	0.00%	0	0	0.00%	0.00%
NAKNEK, AK	23	2,492,208	0.08%	0.08%	3	398,881	13.04%	16.01%
NENANA, AK	15	892,171	0.05%	0.03%	0	0	0.00%	0.00%
NIKISKI, AK	209	22,390,399	0.74%	0.69%	11	1,090,118	5.26%	4.87%
NIKOLAI, AK	1	28,825	0.00%	0.00%	0	0	0.00%	0.00%
NINILCHIK, AK	26	2,384,854	0.09%	0.07%	0	0	0.00%	0.00%
NOME, AK	284	30,444,077	1.01%	0.94%	12	1,173,280	4.23%	3.85%
NONDALTON, AK	1	57,374	0.00%	0.00%	0	0	0.00%	0.00%
NOORVIK, AK	2	323,109	0.01%	0.01%	1	146,891	50.00%	45.46%
NORTH POLE, AK	978	108,198,928	3.46%	3.34%	25	2,186,997	2.56%	2.02%
NORTHWAY, AK	1	28,285	0.00%	0.00%	0	0	0.00%	0.00%
NUIQSUT, AK	1	91,420	0.00%	0.00%	0	0	0.00%	0.00%
OUZINKIE, AK	3	366,375	0.01%	0.01%	0	0	0.00%	0.00%
PALMER, AK	1,064	120,764,512	3.77%	3.73%	41	4,421,145	3.85%	3.66%
PELICAN, AK	13	817,416	0.05%	0.03%	0	0	0.00%	0.00%
PETERSBURG, AK	282	35,441,966	1.00%	1.09%	5	574,109	1.77%	1.62%
PORT ALEXANDER, AK	3	169,173	0.01%	0.01%	0	0	0.00%	0.00%
PORT ALSWORTH, AK	2	156,909	0.01%	0.00%	0	0	0.00%	0.00%
PORT HEIDEN, AK	1	49,652	0.00%	0.00%	0	0	0.00%	0.00%
PORT LIONS, AK	2	173,413	0.01%	0.01%	0	0	0.00%	0.00%
QUINHAGAK, AK	1	149,323	0.00%	0.00%	0	0	0.00%	0.00%
SALCHA, AK	14	1,594,820	0.05%	0.05%	0	0	0.00%	0.00%
SAND POINT, AK	18	964,662	0.06%	0.03%	3	173,464	16.67%	17.98%
SELAWIK, AK	1	42,963	0.00%	0.00%	1	42,963	100.00%	100.00%
SELDOVIA, AK	17	1,172,786	0.06%	0.04%	0	0	0.00%	0.00%
SEWARD, AK	204	23,715,211	0.72%	0.73%	7	844,819	3.43%	3.56%
SHISHMAREF, AK	1	72,936	0.00%	0.00%	0	0	0.00%	0.00%
SITKA, AK	198	21,441,627	0.70%	0.66%	3	257,530	1.52%	1.20%
SKAGWAY, AK	59	7,006,533	0.21%	0.22%	0	0	0.00%	0.00%
SOLDOTNA, AK	833	90,667,660	2.95%	2.80%	22	2,211,962	2.64%	2.44%
SOUTH NAKNEK, AK	1	287,834	0.00%	0.01%	0	0	0.00%	0.00%
ST GEORGE, AK	1	36,958	0.00%	0.00%	0	0	0.00%	0.00%
ST MARYS, AK	7	804,516	0.02%	0.02%	1	85,367	14.29%	10.61%
ST MICHAELS, AK	1	23,842	0.00%	0.00%	0	0	0.00%	0.00%
ST PAUL ISLAND, AK	6	359,987	0.02%	0.01%	1	40,435	16.67%	11.23%
STERLING, AK	202	25,832,077	0.72%	0.80%	7	667,314	3.47%	2.58%
SUTTON, AK	19	1,542,708	0.07%	0.05%	0	0	0.00%	0.00%

ALASKA HOUSING FINANCE CORPORATION

As of: **4/30/2003**

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY ALASKA CITY

ALASKA CITY	MORTGAGES AND LOANS				DELINQUENCIES			
	Numbers	Dollars	% of Mor #	% of Mor \$	Numbers	Dollars	% of Mor #	% of Mor \$
TALKEETNA, AK	27	2,463,448	0.10%	0.08%	2	171,598	7.41%	6.97%
TANANA, AK	1	23,407	0.00%	0.00%	0	0	0.00%	0.00%
TENAKEE, AK	2	70,126	0.01%	0.00%	0	0	0.00%	0.00%
THORNE BAY, AK	17	1,661,294	0.06%	0.05%	1	54,579	5.88%	3.29%
TOGIAK, AK	1	21,530	0.00%	0.00%	1	21,530	100.00%	100.00%
TOK, AK	23	1,913,429	0.08%	0.06%	2	100,151	8.70%	5.23%
TRAPPER CREEK, AK	7	503,295	0.02%	0.02%	0	0	0.00%	0.00%
TWO RIVERS, AK	2	196,793	0.01%	0.01%	0	0	0.00%	0.00%
UNALAKLEET, AK	11	1,327,155	0.04%	0.04%	1	37,364	9.09%	2.82%
UNALASKA, AK	49	8,731,687	0.17%	0.27%	3	1,151,387	6.12%	13.19%
VALDEZ, AK	119	15,128,406	0.42%	0.47%	6	1,664,924	5.04%	11.01%
WASILLA, AK	2,035	213,310,092	7.20%	6.59%	108	10,036,021	5.31%	4.70%
WHALE PASS, AK	4	453,259	0.01%	0.01%	0	0	0.00%	0.00%
WILLOW, AK	29	3,281,060	0.10%	0.10%	0	0	0.00%	0.00%
WRANGELL, AK	123	13,353,969	0.44%	0.41%	4	344,825	3.25%	2.58%
YAKUTAT, AK	15	1,165,783	0.05%	0.04%	0	0	0.00%	0.00%
AHFC TOTAL	28,246	3,237,196,093	100.00%	100.00%	1,125	108,699,395	3.98%	3.36%

ALASKA HOUSING FINANCE CORPORATION

As of: **4/30/2003**

STATISTICAL ABSTRACT REPORT: FUND SUMMARY BY MORTGAGE SERIES

100 CORPORATION

	<u>MORTGAGES AND LOANS</u>				<u>DELINQUENCIES</u>			
	Numbers	Dollars	% of #	% of \$	Numbers	Dollars	% of Mor #	% of Mor \$
ETAX	358	57,798,797	36.5%	42.8%	2	260,200	0.56%	0.45%
CTAX	110	20,258,171	11.2%	15.0%	0	0	0.00%	0.00%
CFTHB	123	12,949,626	12.5%	9.6%	2	255,490	1.63%	1.97%
COGN	141	7,607,915	14.4%	5.6%	10	515,176	7.09%	6.77%
CMFTX	6	7,043,413	0.6%	5.2%	0	0	0.00%	0.00%
SRX30	36	5,321,386	3.7%	3.9%	2	114,691	5.56%	2.16%
SRV30	19	3,684,049	1.9%	2.7%	0	0	0.00%	0.00%
CSPND	2	3,188,324	0.2%	2.4%	0	0	0.00%	0.00%
CVETS	14	2,772,667	1.4%	2.1%	0	0	0.00%	0.00%
COGLC	31	2,397,033	3.2%	1.8%	2	151,292	6.45%	6.31%
SRETX	15	2,343,749	1.5%	1.7%	2	351,358	13.33%	14.99%
SRQ30	20	2,264,899	2.0%	1.7%	0	0	0.00%	0.00%
COMH	19	1,819,711	1.9%	1.3%	1	59,005	5.26%	3.24%
SRQ15	16	1,230,897	1.6%	0.9%	0	0	0.00%	0.00%
CHELP	17	1,136,045	1.7%	0.8%	0	0	0.00%	0.00%
SRV15	5	593,388	0.5%	0.4%	0	0	0.00%	0.00%
CNCL	5	495,619	0.5%	0.4%	0	0	0.00%	0.00%
SRX15	6	419,917	0.6%	0.3%	0	0	0.00%	0.00%
HAPH	8	412,600	0.8%	0.3%	1	71,044	12.50%	17.22%
COFM	3	287,819	0.3%	0.2%	0	0	0.00%	0.00%
COMH2	4	260,368	0.4%	0.2%	0	0	0.00%	0.00%
CRENT	4	232,218	0.4%	0.2%	2	112,780	50.00%	48.57%
ECCRW	11	190,970	1.1%	0.1%	0	0	0.00%	0.00%
CRE30	3	179,908	0.3%	0.1%	1	59,299	33.33%	32.96%
CORFN	4	167,767	0.4%	0.1%	2	165,440	50.00%	98.61%
CRE15	1	35,549	0.1%	0.0%	1	35,548	100.00%	100.00%
CORGN	1	36	0.1%	0.0%	0	0	0.00%	0.00%
FUND TOTAL	982	135,092,841	100.0%	100.0%	28	2,151,323	2.85%	1.59%

110 RURAL HOUSING ASSISTANCE

	<u>MORTGAGES AND LOANS</u>				<u>DELINQUENCIES</u>			
	Numbers	Dollars	% of #	% of \$	Numbers	Dollars	% of Mor #	% of Mor \$
RURAL	2,629	352,132,398	70.7%	70.7%	90	10,134,898	3.42%	2.88%
RSR30	628	96,124,473	16.9%	19.3%	7	789,613	1.11%	0.82%
RSR15	461	50,131,140	12.4%	10.1%	0	0	0.00%	0.00%
FUND TOTAL	3,718	498,388,012	100.0%	100.0%	97	10,924,511	2.61%	2.19%

260 HOUSING DEVELOPMENT BONDS 1993 SERIES A-E

	<u>MORTGAGES AND LOANS</u>				<u>DELINQUENCIES</u>			
	Numbers	Dollars	% of #	% of \$	Numbers	Dollars	% of Mor #	% of Mor \$
HD93E	14	10,079,618	66.7%	46.2%	0	0	0.00%	0.00%
HD93A	3	6,418,126	14.3%	29.4%	0	0	0.00%	0.00%
HD93D	2	4,123,880	9.5%	18.9%	0	0	0.00%	0.00%
HD93C	1	1,028,442	4.8%	4.7%	0	0	0.00%	0.00%
HD93B	1	151,615	4.8%	0.7%	0	0	0.00%	0.00%
FUND TOTAL	21	21,801,680	100.0%	100.0%	0	0	0.00%	0.00%

260 HOUSING DEVELOPMENT BONDS 1997 SERIES A-C

	<u>MORTGAGES AND LOANS</u>				<u>DELINQUENCIES</u>			
	Numbers	Dollars	% of #	% of \$	Numbers	Dollars	% of Mor #	% of Mor \$
HD97G	177	75,325,682	63.4%	52.2%	5	2,793,793	2.82%	3.71%

260 HOUSING DEVELOPMENT BONDS 1997 SERIES A-C

	<u>MORTGAGES AND LOANS</u>				<u>DELINQUENCIES</u>			
	Numbers	Dollars	% of #	% of \$	Numbers	Dollars	% of Mor #	% of Mor \$
HD97	83	23,995,423	29.7%	16.6%	0	0	0.00%	0.00%
HD97C	9	22,656,292	3.2%	15.7%	0	0	0.00%	0.00%
HD97B	5	17,057,100	1.8%	11.8%	0	0	0.00%	0.00%
HD97A	5	5,241,364	1.8%	3.6%	0	0	0.00%	0.00%
FUND TOTAL	279	144,275,861	100.0%	100.0%	5	2,793,793	1.79%	1.94%

260 HOUSING DEVELOPMENT BONDS 1999 SERIES A-C

	<u>MORTGAGES AND LOANS</u>				<u>DELINQUENCIES</u>			
	Numbers	Dollars	% of #	% of \$	Numbers	Dollars	% of Mor #	% of Mor \$
HD99B	2	3,423,782	50.0%	89.4%	0	0	0.00%	0.00%
HD99A	2	404,250	50.0%	10.6%	0	0	0.00%	0.00%
FUND TOTAL	4	3,828,032	100.0%	100.0%	0	0	0.00%	0.00%

260 HOUSING DEVELOPMENT BONDS 2000 SERIES A, B

	<u>MORTGAGES AND LOANS</u>				<u>DELINQUENCIES</u>			
	Numbers	Dollars	% of #	% of \$	Numbers	Dollars	% of Mor #	% of Mor \$
HD00A	3	26,911,621	100.0%	100.0%	0	0	0.00%	0.00%
FUND TOTAL	3	26,911,621	100.0%	100.0%	0	0	0.00%	0.00%

260 HOUSING DEVELOPMENT BONDS 2002 SERIES A-D

	<u>MORTGAGES AND LOANS</u>				<u>DELINQUENCIES</u>			
	Numbers	Dollars	% of #	% of \$	Numbers	Dollars	% of Mor #	% of Mor \$
HD02C	141	64,884,180	96.6%	84.1%	2	768,306	1.42%	1.18%
HD02B	4	8,559,669	2.7%	11.1%	0	0	0.00%	0.00%
HD02A	1	3,723,656	0.7%	4.8%	0	0	0.00%	0.00%
FUND TOTAL	146	77,167,506	100.0%	100.0%	2	768,306	1.37%	1.00%

479 COLLATERALIZED HOME MORTGAGE BONDS 1990 A

	<u>MORTGAGES AND LOANS</u>				<u>DELINQUENCIES</u>			
	Numbers	Dollars	% of #	% of \$	Numbers	Dollars	% of Mor #	% of Mor \$
E90A3	185	11,959,546	79.7%	80.9%	10	642,691	5.41%	5.37%
E90AG	31	1,840,333	13.4%	12.4%	2	160,475	6.45%	8.72%
E90C3	11	771,294	4.7%	5.2%	0	0	0.00%	0.00%
E90AM	5	213,309	2.2%	1.4%	0	0	0.00%	0.00%
FUND TOTAL	232	14,784,483	100.0%	100.0%	12	803,166	5.17%	5.43%

480 MORTGAGE REVENUE BONDS 1996 SERIES A

	<u>MORTGAGES AND LOANS</u>				<u>DELINQUENCIES</u>			
	Numbers	Dollars	% of #	% of \$	Numbers	Dollars	% of Mor #	% of Mor \$
E96A1	797	57,133,253	91.2%	91.2%	38	3,047,407	4.77%	5.33%
E96AC	77	5,516,431	8.8%	8.8%	4	368,564	5.19%	6.68%
FUND TOTAL	874	62,649,684	100.0%	100.0%	42	3,415,971	4.81%	5.45%

481 MORTGAGE REVENUE BONDS 1997 SERIES A1, A2

	<u>MORTGAGES AND LOANS</u>				<u>DELINQUENCIES</u>			
	Numbers	Dollars	% of #	% of \$	Numbers	Dollars	% of Mor #	% of Mor \$
E97A1	675	58,075,535	57.5%	56.6%	26	2,308,617	3.85%	3.98%
E97A2	434	36,313,138	37.0%	35.4%	14	1,348,923	3.23%	3.71%

481 MORTGAGE REVENUE BONDS 1997 SERIES A1, A2

	<u>MORTGAGES AND LOANS</u>				<u>DELINQUENCIES</u>			
	Numbers	Dollars	% of #	% of \$	Numbers	Dollars	% of Mor #	% of Mor \$
E97AC	64	8,247,529	5.5%	8.0%	1	128,760	1.56%	1.56%
FUND TOTAL	1,173	102,636,202	100.0%	100.0%	41	3,786,300	3.50%	3.69%

482 MORTGAGE REVENUE BONDS 1998 SERIES A1, A2

	<u>MORTGAGES AND LOANS</u>				<u>DELINQUENCIES</u>			
	Numbers	Dollars	% of #	% of \$	Numbers	Dollars	% of Mor #	% of Mor \$
E98A1	262	25,183,188	49.9%	49.2%	14	1,177,520	5.34%	4.68%
E98A2	222	20,495,916	42.3%	40.0%	12	980,749	5.41%	4.79%
E98AC	41	5,543,629	7.8%	10.8%	2	259,398	4.88%	4.68%
FUND TOTAL	525	51,222,733	100.0%	100.0%	28	2,417,667	5.33%	4.72%

483 MORTGAGE REVENUE BONDS 1999 SERIES A1, A2

	<u>MORTGAGES AND LOANS</u>				<u>DELINQUENCIES</u>			
	Numbers	Dollars	% of #	% of \$	Numbers	Dollars	% of Mor #	% of Mor \$
E99A2	1,699	167,660,569	90.6%	91.3%	89	9,124,889	5.24%	5.44%
E99A1	88	8,914,269	4.7%	4.9%	7	645,663	7.95%	7.24%
E99AC	89	7,048,102	4.7%	3.8%	3	196,052	3.37%	2.78%
FUND TOTAL	1,876	183,622,940	100.0%	100.0%	99	9,966,604	5.28%	5.43%

484 MORTGAGE REVENUE BONDS 2000 SERIES A-D

	<u>MORTGAGES AND LOANS</u>				<u>DELINQUENCIES</u>			
	Numbers	Dollars	% of #	% of \$	Numbers	Dollars	% of Mor #	% of Mor \$
E001B	841	82,119,983	53.6%	72.4%	66	6,432,972	7.85%	7.83%
E001A	676	23,644,568	43.1%	20.8%	39	1,580,831	5.77%	6.69%
E001O	53	7,664,387	3.4%	6.8%	7	1,042,666	13.21%	13.60%
FUND TOTAL	1,570	113,428,938	100.0%	100.0%	112	9,056,469	7.13%	7.98%

485 MORTGAGE REVENUE BONDS 2001 SERIES A, B

	<u>MORTGAGES AND LOANS</u>				<u>DELINQUENCIES</u>			
	Numbers	Dollars	% of #	% of \$	Numbers	Dollars	% of Mor #	% of Mor \$
E011B	950	91,189,980	73.8%	74.9%	58	5,468,226	6.11%	6.00%
E011A	167	18,735,597	13.0%	15.4%	10	1,087,236	5.99%	5.80%
E011G	125	6,390,043	9.7%	5.3%	11	567,149	8.80%	8.88%
E011C	44	5,341,299	3.4%	4.4%	3	254,142	6.82%	4.76%
E011M	1	36,176	0.1%	0.0%	0	0	0.00%	0.00%
FUND TOTAL	1,287	121,693,095	100.0%	100.0%	82	7,376,753	6.37%	6.06%

486 MORTGAGE REVENUE BONDS 2002 SERIES A, B

	<u>MORTGAGES AND LOANS</u>				<u>DELINQUENCIES</u>			
	Numbers	Dollars	% of #	% of \$	Numbers	Dollars	% of Mor #	% of Mor \$
E021A	1,608	164,934,421	87.1%	85.4%	61	6,378,090	3.79%	3.87%
E021B	239	28,102,026	12.9%	14.6%	15	1,702,826	6.28%	6.06%
FUND TOTAL	1,847	193,036,447	100.0%	100.0%	76	8,080,916	4.11%	4.19%

641 GENERAL MORTGAGE REVENUE BONDS 1997 SERIES A

	<u>MORTGAGES AND LOANS</u>				<u>DELINQUENCIES</u>			
	Numbers	Dollars	% of #	% of \$	Numbers	Dollars	% of Mor #	% of Mor \$
GM97A	2,114	247,764,857	81.1%	81.6%	86	8,604,832	4.07%	3.47%

641 GENERAL MORTGAGE REVENUE BONDS 1997 SERIES A

	<u>MORTGAGES AND LOANS</u>				<u>DELINQUENCIES</u>			
	Numbers	Dollars	% of #	% of \$	Numbers	Dollars	% of Mor #	% of Mor \$
GM97R	331	46,625,893	12.7%	15.4%	13	1,407,063	3.93%	3.02%
GM97G	137	7,501,169	5.3%	2.5%	18	977,527	13.14%	13.03%
GM97F	17	1,212,375	0.7%	0.4%	1	88,333	5.88%	7.29%
GM97M	8	358,389	0.3%	0.1%	0	0	0.00%	0.00%
FUND TOTAL	2,607	303,462,684	100.0%	100.0%	118	11,077,755	4.53%	3.65%

642 GENERAL HOUSING PURPOSE BONDS 1992 SERIES A

	<u>MORTGAGES AND LOANS</u>				<u>DELINQUENCIES</u>			
	Numbers	Dollars	% of #	% of \$	Numbers	Dollars	% of Mor #	% of Mor \$
GH92D	23	5,585,735	8.6%	44.6%	8	845,514	34.78%	15.14%
GH92F	42	3,471,458	15.7%	27.7%	13	1,231,959	30.95%	35.49%
GHM92	193	2,140,427	72.3%	17.1%	18	228,057	9.33%	10.65%
GH92T	9	1,328,606	3.4%	10.6%	5	691,303	55.56%	52.03%
GH92V	0	0	0.0%	0.0%	0	0	0.00%	0.00%
FUND TOTAL	267	12,526,227	100.0%	100.0%	44	2,996,833	16.48%	23.92%

645 GOVERNMENTAL PURPOSE BONDS 1995 SERIES A

	<u>MORTGAGES AND LOANS</u>				<u>DELINQUENCIES</u>			
	Numbers	Dollars	% of #	% of \$	Numbers	Dollars	% of Mor #	% of Mor \$
GP95A	1,071	83,613,415	66.5%	73.5%	29	2,759,830	2.71%	3.30%
GP95C	245	21,299,913	15.2%	18.7%	6	495,919	2.45%	2.33%
GP95F	173	5,348,258	10.7%	4.7%	3	104,112	1.73%	1.95%
GP95G	85	2,719,414	5.3%	2.4%	7	341,708	8.24%	12.57%
GP95M	37	808,126	2.3%	0.7%	1	24,432	2.70%	3.02%
FUND TOTAL	1,611	113,789,126	100.0%	100.0%	46	3,726,001	2.86%	3.27%

647 GENERAL MORTGAGE REVENUE BONDS 1999 SERIES A

	<u>MORTGAGES AND LOANS</u>				<u>DELINQUENCIES</u>			
	Numbers	Dollars	% of #	% of \$	Numbers	Dollars	% of Mor #	% of Mor \$
GM99A	2,186	259,499,124	99.7%	99.0%	103	9,509,542	4.71%	3.66%
GM99S	7	2,676,761	0.3%	1.0%	0	0	0.00%	0.00%
FUND TOTAL	2,193	262,175,885	100.0%	100.0%	103	9,509,542	4.70%	3.63%

648 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D

	<u>MORTGAGES AND LOANS</u>				<u>DELINQUENCIES</u>			
	Numbers	Dollars	% of #	% of \$	Numbers	Dollars	% of Mor #	% of Mor \$
GP01D	812	122,352,899	26.1%	45.9%	24	3,529,551	2.96%	2.88%
GP01A	2,081	112,422,970	66.8%	42.2%	70	3,957,287	3.36%	3.52%
GP01C	221	31,837,235	7.1%	11.9%	16	2,300,598	7.24%	7.23%
FUND TOTAL	3,114	266,613,104	100.0%	100.0%	110	9,787,436	3.53%	3.67%

649 GENERAL MORTGAGE REVENUE BONDS 2002 SERIES A

	<u>MORTGAGES AND LOANS</u>				<u>DELINQUENCIES</u>			
	Numbers	Dollars	% of #	% of \$	Numbers	Dollars	% of Mor #	% of Mor \$
GM02A	627	89,412,242	100.0%	100.0%	12	1,859,750	1.91%	2.08%
FUND TOTAL	627	89,412,242	100.0%	100.0%	12	1,859,750	1.91%	2.08%

750 VETERANS COLLATERALIZED BONDS 1991 FIRST

	<u>MORTGAGES AND LOANS</u>				<u>DELINQUENCIES</u>			
	Numbers	Dollars	% of #	% of \$	Numbers	Dollars	% of Mor #	% of Mor \$
C9111	21	1,678,421	95.5%	95.4%	4	288,874	19.05%	17.21%
C911M	1	80,687	4.5%	4.6%	0	0	0.00%	0.00%
FUND TOTAL	22	1,759,107	100.0%	100.0%	4	288,874	18.18%	16.42%

751 VETERANS COLLATERALIZED BONDS 1991 SECOND

	<u>MORTGAGES AND LOANS</u>				<u>DELINQUENCIES</u>			
	Numbers	Dollars	% of #	% of \$	Numbers	Dollars	% of Mor #	% of Mor \$
C9121	40	3,601,902	85.1%	84.9%	1	57,916	2.50%	1.61%
C912M	7	639,725	14.9%	15.1%	0	0	0.00%	0.00%
FUND TOTAL	47	4,241,627	100.0%	100.0%	1	57,916	2.13%	1.37%

752 VETERANS COLLATERALIZED BONDS 1992 FIRST

	<u>MORTGAGES AND LOANS</u>				<u>DELINQUENCIES</u>			
	Numbers	Dollars	% of #	% of \$	Numbers	Dollars	% of Mor #	% of Mor \$
C9211	56	6,288,927	55.4%	50.5%	2	168,540	3.57%	2.68%
C921C	41	5,699,493	40.6%	45.8%	0	0	0.00%	0.00%
C921M	4	462,928	4.0%	3.7%	0	0	0.00%	0.00%
FUND TOTAL	101	12,451,348	100.0%	100.0%	2	168,540	1.98%	1.35%

753 VETERANS COLLATERALIZED BONDS 1993 FIRST

	<u>MORTGAGES AND LOANS</u>				<u>DELINQUENCIES</u>			
	Numbers	Dollars	% of #	% of \$	Numbers	Dollars	% of Mor #	% of Mor \$
C9311	176	10,636,802	84.6%	64.3%	1	90,809	0.57%	0.85%
C931C	32	5,905,882	15.4%	35.7%	0	0	0.00%	0.00%
FUND TOTAL	208	16,542,684	100.0%	100.0%	1	90,809	0.48%	0.55%

754 VETERANS COLLATERALIZED BONDS 1994 FIRST

	<u>MORTGAGES AND LOANS</u>				<u>DELINQUENCIES</u>			
	Numbers	Dollars	% of #	% of \$	Numbers	Dollars	% of Mor #	% of Mor \$
C9411	515	52,583,243	72.9%	71.7%	9	815,532	1.75%	1.55%
C941C	151	19,994,076	21.4%	27.3%	10	1,312,169	6.62%	6.56%
C942M	19	339,671	2.7%	0.5%	0	0	0.00%	0.00%
C943M	11	242,325	1.6%	0.3%	0	0	0.00%	0.00%
C941M	10	137,044	1.4%	0.2%	0	0	0.00%	0.00%
FUND TOTAL	706	73,296,359	100.0%	100.0%	19	2,127,701	2.69%	2.90%

755 VETERANS COLLATERALIZED BONDS 1995 FIRST

	<u>MORTGAGES AND LOANS</u>				<u>DELINQUENCIES</u>			
	Numbers	Dollars	% of #	% of \$	Numbers	Dollars	% of Mor #	% of Mor \$
C9511	66	7,049,051	56.4%	56.4%	2	190,395	3.03%	2.70%
C951C	51	5,443,113	43.6%	43.6%	3	169,606	5.88%	3.12%
FUND TOTAL	117	12,492,163	100.0%	100.0%	5	360,001	4.27%	2.88%

756 VETERANS COLLATERALIZED BONDS 1997 FIRST

	<u>MORTGAGES AND LOANS</u>				<u>DELINQUENCIES</u>			
	Numbers	Dollars	% of #	% of \$	Numbers	Dollars	% of Mor #	% of Mor \$
C9711	351	48,584,436	70.8%	72.4%	5	792,480	1.42%	1.63%
C971C	145	18,535,091	29.2%	27.6%	2	247,962	1.38%	1.34%

756 VETERANS COLLATERALIZED BONDS 1997 FIRST

	<u>MORTGAGES AND LOANS</u>				<u>DELINQUENCIES</u>			
	Numbers	Dollars	% of #	% of \$	Numbers	Dollars	% of Mor #	% of Mor \$
FUND TOTAL	496	67,119,527	100.0%	100.0%	7	1,040,442	1.41%	1.55%

757 VETERANS COLLATERALIZED BONDS 1998 FIRST

	<u>MORTGAGES AND LOANS</u>				<u>DELINQUENCIES</u>			
	Numbers	Dollars	% of #	% of \$	Numbers	Dollars	% of Mor #	% of Mor \$
C9811	233	34,148,432	72.4%	72.2%	3	454,328	1.29%	1.33%
C981C	89	13,178,601	27.6%	27.8%	3	375,597	3.37%	2.85%
FUND TOTAL	322	47,327,034	100.0%	100.0%	6	829,925	1.86%	1.75%

758 VETERANS COLLATERALIZED BONDS 1999 FIRST

	<u>MORTGAGES AND LOANS</u>				<u>DELINQUENCIES</u>			
	Numbers	Dollars	% of #	% of \$	Numbers	Dollars	% of Mor #	% of Mor \$
C9911	436	68,056,739	75.8%	76.5%	10	1,410,218	2.29%	2.07%
C991C	139	20,947,440	24.2%	23.5%	3	350,007	2.16%	1.67%
FUND TOTAL	575	89,004,179	100.0%	100.0%	13	1,760,225	2.26%	1.98%

759 VETERANS COLLATERALIZED BONDS 2000 FIRST

	<u>MORTGAGES AND LOANS</u>				<u>DELINQUENCIES</u>			
	Numbers	Dollars	% of #	% of \$	Numbers	Dollars	% of Mor #	% of Mor \$
C0011	309	48,479,043	75.4%	75.5%	6	944,120	1.94%	1.95%
C001C	101	15,770,762	24.6%	24.5%	3	392,280	2.97%	2.49%
FUND TOTAL	410	64,249,805	100.0%	100.0%	9	1,336,400	2.20%	2.08%

760 VETERANS COLLATERALIZED BONDS 2002 FIRST

	<u>MORTGAGES AND LOANS</u>				<u>DELINQUENCIES</u>			
	Numbers	Dollars	% of #	% of \$	Numbers	Dollars	% of Mor #	% of Mor \$
C0211	247	44,213,766	86.4%	88.1%	1	139,466	0.40%	0.32%
C021C	39	5,979,152	13.6%	11.9%	0	0	0.00%	0.00%
FUND TOTAL	286	50,192,917	100.0%	100.0%	1	139,466	0.35%	0.28%
TOTAL	28,246	3,237,196,093	100.0%	100.0%	1,125	108,699,395	3.98%	3.36%

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: AHFC SUMMARY OF APPLICATIONS AND COMMITMENTS

As of: **4/30/2003**

	FY 2001		FY 2002		FY 2003 THRU 4/30/2003		FY 2003 MONTH OF 4/30/2003	
	#	\$	#	\$	#	\$	#	\$
APPLICATIONS RECEIVED	5,711	872,243,531	4,276	669,208,571	6,190	990,841,110	852	149,162,161
APPLICATIONS APPROVED	5,265	791,853,197	3,884	585,826,703	5,732	899,984,014	803	136,087,107
APPLICATION APPROVAL %	92.19%		90.83%		92.60%		94.25%	
AVERAGE APPLICATION \$	152,730		156,503		160,071		175,073	

APPLICATIONS BY RISK CATEGORY:	#	\$	% of \$	#	\$	% of \$	#	\$	% of \$	#	\$	% of \$
FHA	1,800	236,615,656	27.1%	1,443	194,952,483	29.1%	1,512	214,839,477	21.7%	214	31,591,875	21.2%
VA	1,034	155,545,892	17.8%	823	134,097,759	20.0%	929	158,845,020	16.0%	144	25,831,568	17.3%
FMH	262	31,597,278	3.6%	122	14,851,551	2.2%	137	19,180,665	1.9%	15	2,001,925	1.3%
CONVENTIONAL	2,615	448,484,705	51.4%	1,888	325,306,778	48.6%	3,612	597,975,948	60.4%	479	89,736,793	60.2%

APPLICATIONS BY FINANCE TYPE:	#	\$	% of \$	#	\$	% of \$	#	\$	% of \$	#	\$	% of \$
NON-REFINANCE	5,643	864,264,522	99.1%	3,965	617,026,192	92.2%	3,790	644,932,293	65.1%	556	104,873,831	70.3%
REFINANCE	68	7,979,009	0.9%	311	52,182,379	7.8%	2,400	345,908,817	34.9%	296	44,288,330	29.7%

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: DETAIL OF APPLICATIONS AND COMMITMENTS BY PROGRAM

As of: **4/30/2003**

RURAL

	FY 2001		FY 2002		FY 2003 THRU 4/30/2003		FY 2003 MONTH OF 4/30/2003	
	#	\$	#	\$	#	\$	#	\$
APPLICATIONS RECEIVED	835	131,337,472	857	136,154,953	2,362	352,646,892	202	30,534,409
APPLICATIONS APPROVED	719	112,078,312	730	112,732,473	2,220	328,976,773	196	29,871,350
APPLICATION APPROVAL %	86.11%		85.18%		93.99%		97.03%	
AVERAGE APPLICATION \$	157,290		158,874		149,300		151,160	

APPLICATIONS BY RISK CATEGORY:	#	\$	% of \$	#	\$	% of \$	#	\$	% of \$	#	\$	% of \$
FHA	87	12,658,422	9.6%	124	17,182,048	12.6%	195	26,943,751	7.6%	21	2,661,514	8.7%
VA	53	8,210,153	6.3%	70	11,592,099	8.5%	145	22,992,669	6.5%	21	3,073,543	10.1%
FMH	39	5,863,537	4.5%	36	5,165,550	3.8%	44	6,890,587	2.0%	4	531,193	1.7%
CONVENTIONAL	656	104,605,360	79.6%	627	102,215,256	75.1%	1,978	295,819,885	83.9%	156	24,268,159	79.5%

APPLICATIONS BY FINANCE TYPE:	#	\$	% of \$	#	\$	% of \$	#	\$	% of \$	#	\$	% of \$
NON-REFINANCE	818	128,478,193	97.8%	727	115,746,378	85.0%	780	130,612,167	37.0%	78	12,920,127	42.3%
REFINANCE	17	2,859,279	2.2%	130	20,408,575	15.0%	1,582	222,034,725	63.0%	124	17,614,282	57.7%

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: DETAIL OF APPLICATIONS AND COMMITMENTS BY PROGRAM

As of: **4/30/2003**

TAXABLE FIRST TIME HOMEBUYER

	FY 2001		FY 2002		FY 2003 THRU 4/30/2003		FY 2003 MONTH OF 4/30/2003	
	#	\$	#	\$	#	\$	#	\$
APPLICATIONS RECEIVED	10	1,562,264	1,236	194,263,131	1,435	235,768,547	136	23,625,084
APPLICATIONS APPROVED	10	1,562,264	1,161	181,928,563	1,321	215,473,864	130	22,561,189
APPLICATION APPROVAL %	100.00%		93.93%		92.06%		95.59%	
AVERAGE APPLICATION \$	156,226		157,171		164,299		173,714	

APPLICATIONS BY RISK CATEGORY:	#	\$	% of \$	#	\$	% of \$	#	\$	% of \$	#	\$	% of \$
FHA	1	128,484	8.2%	563	85,639,075	44.1%	639	100,838,377	42.8%	51	8,489,394	35.9%
VA	1	202,950	13.0%	315	54,870,762	28.2%	331	60,726,341	25.8%	35	6,512,825	27.6%
FMH	1	160,000	10.2%	14	1,920,093	1.0%	31	4,736,858	2.0%	1	122,000	0.5%
CONVENTIONAL	7	1,070,830	68.5%	344	51,833,201	26.7%	434	69,466,971	29.5%	49	8,500,865	36.0%

APPLICATIONS BY FINANCE TYPE:	#	\$	% of \$	#	\$	% of \$	#	\$	% of \$	#	\$	% of \$
NON-REFINANCE	10	1,562,264	100.0%	1,217	191,324,498	98.5%	1,267	209,176,404	88.7%	114	19,995,202	84.6%
REFINANCE	0	0	0.0%	19	2,938,633	1.5%	168	26,592,143	11.3%	22	3,629,882	15.4%

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: DETAIL OF APPLICATIONS AND COMMITMENTS BY PROGRAM

As of: **4/30/2003**

TAXABLE SINGLE FAMILY

	FY 2001		FY 2002		FY 2003 THRU 4/30/2003		FY 2003 MONTH OF 4/30/2003	
	#	\$	#	\$	#	\$	#	\$
APPLICATIONS RECEIVED	2,256	347,014,230	429	65,707,603	1,141	198,300,792	368	69,690,597
APPLICATIONS APPROVED	2,065	313,955,653	335	47,881,818	1,027	176,008,129	345	65,107,181
APPLICATION APPROVAL %	91.53%		78.09%		90.01%		93.75%	
AVERAGE APPLICATION \$	153,818		153,165		173,796		189,377	

APPLICATIONS BY RISK CATEGORY:	#	\$	% of \$	#	\$	% of \$	#	\$	% of \$	#	\$	% of \$
FHA	795	119,594,834	34.5%	57	8,613,001	13.1%	204	31,958,349	16.1%	89	14,265,059	20.5%
VA	464	75,701,066	21.8%	74	13,884,079	21.1%	182	32,752,090	16.5%	58	11,164,838	16.0%
FMH	36	5,112,578	1.5%	5	503,590	0.8%	16	2,370,753	1.2%	5	716,600	1.0%
CONVENTIONAL	961	146,605,752	42.2%	293	42,706,933	65.0%	739	131,219,600	66.2%	216	43,544,100	62.5%

APPLICATIONS BY FINANCE TYPE:	#	\$	% of \$	#	\$	% of \$	#	\$	% of \$	#	\$	% of \$
NON-REFINANCE	2,226	343,783,798	99.1%	341	57,214,883	87.1%	774	145,544,137	73.4%	268	53,653,403	77.0%
REFINANCE	30	3,230,432	0.9%	88	8,492,720	12.9%	367	52,756,655	26.6%	100	16,037,194	23.0%

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: DETAIL OF APPLICATIONS AND COMMITMENTS BY PROGRAM

As of: **4/30/2003**

TAX-EXEMPT FIRST TIME HOMEBUYER

	FY 2001		FY 2002		FY 2003 THRU 4/30/2003		FY 2003 MONTH OF 4/30/2003	
	#	\$	#	\$	#	\$	#	\$
APPLICATIONS RECEIVED	2,038	207,507,778	1,298	140,095,036	861	90,530,579	92	9,661,923
APPLICATIONS APPROVED	1,936	196,727,376	1,253	134,905,697	811	85,413,385	83	8,771,970
APPLICATION APPROVAL %	95.00%		96.53%		94.19%		90.22%	
AVERAGE APPLICATION \$	101,819		107,931		105,146		105,021	

APPLICATIONS BY RISK CATEGORY:	#	\$	% of \$	#	\$	% of \$	#	\$	% of \$	#	\$	% of \$
FHA	881	98,769,055	47.6%	678	79,967,269	57.1%	458	52,757,913	58.3%	51	5,870,864	60.8%
VA	300	36,963,952	17.8%	177	22,638,594	16.2%	87	10,792,985	11.9%	6	852,653	8.8%
FMH	186	20,461,163	9.9%	67	7,262,318	5.2%	46	5,182,467	5.7%	5	632,132	6.5%
CONVENTIONAL	671	51,313,608	24.7%	376	30,226,855	21.6%	270	21,797,214	24.1%	30	2,306,274	23.9%

APPLICATIONS BY FINANCE TYPE:	#	\$	% of \$	#	\$	% of \$	#	\$	% of \$	#	\$	% of \$
NON-REFINANCE	2,026	206,706,858	99.6%	1,269	137,943,984	98.5%	738	78,282,818	86.5%	71	7,605,828	78.7%
REFINANCE	12	800,920	0.4%	29	2,151,052	1.5%	123	12,247,761	13.5%	21	2,056,095	21.3%

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: DETAIL OF APPLICATIONS AND COMMITMENTS BY PROGRAM

As of: **4/30/2003**

VETERANS

	FY 2001		FY 2002		FY 2003 THRU 4/30/2003		FY 2003 MONTH OF 4/30/2003	
	#	\$	#	\$	#	\$	#	\$
APPLICATIONS RECEIVED	443	76,991,112	343	62,987,075	330	62,515,000	48	8,568,048
APPLICATIONS APPROVED	423	73,144,213	314	57,172,209	306	57,398,563	45	7,653,317
APPLICATION APPROVAL %	95.49%		91.55%		92.73%		93.75%	
AVERAGE APPLICATION \$	173,795		183,636		189,439		178,501	

APPLICATIONS BY RISK CATEGORY:	#	\$	% of \$	#	\$	% of \$	#	\$	% of \$	#	\$	% of \$
FHA	36	5,464,861	7.1%	21	3,551,090	5.6%	16	2,341,088	3.7%	2	305,044	3.6%
VA	216	34,467,771	44.8%	187	31,112,225	49.4%	184	31,580,935	50.5%	24	4,227,709	49.3%
FMH	0	0	0.0%	0	0	0.0%	0	0	0.0%	0	0	0.0%
CONVENTIONAL	191	37,058,480	48.1%	135	28,323,760	45.0%	130	28,592,977	45.7%	22	4,035,295	47.1%

APPLICATIONS BY FINANCE TYPE:	#	\$	% of \$	#	\$	% of \$	#	\$	% of \$	#	\$	% of \$
NON-REFINANCE	435	76,064,234	98.8%	307	58,179,819	92.4%	174	36,564,867	58.5%	19	3,617,171	42.2%
REFINANCE	8	926,878	1.2%	36	4,807,256	7.6%	156	25,950,133	41.5%	29	4,950,877	57.8%

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: DETAIL OF APPLICATIONS AND COMMITMENTS BY PROGRAM

As of: **4/30/2003**

TAXABLE MULTIFAMILY

	FY 2001		FY 2002		FY 2003 THRU 4/30/2003		FY 2003 MONTH OF 4/30/2003	
	#	\$	#	\$	#	\$	#	\$
APPLICATIONS RECEIVED	125	95,185,931	107	61,146,980	54	39,603,401	5	7,005,600
APPLICATIONS APPROVED	108	81,740,635	87	47,128,550	42	26,092,601	3	2,045,600
APPLICATION APPROVAL %	86.40%		81.31%		77.78%		60.00%	
AVERAGE APPLICATION \$	761,487		571,467		733,396		1,401,120	

APPLICATIONS BY RISK CATEGORY:	#	\$	% of \$	#	\$	% of \$	#	\$	% of \$	#	\$	% of \$
FHA	0	0	0.0%	0	0	0.0%	0	0	0.0%	0	0	0.0%
VA	0	0	0.0%	0	0	0.0%	0	0	0.0%	0	0	0.0%
FMH	0	0	0.0%	0	0	0.0%	0	0	0.0%	0	0	0.0%
CONVENTIONAL	125	95,185,931	100.0%	107	61,146,980	100.0%	54	39,603,401	100.0%	5	7,005,600	100.0%

APPLICATIONS BY FINANCE TYPE:	#	\$	% of \$	#	\$	% of \$	#	\$	% of \$	#	\$	% of \$
NON-REFINANCE	125	95,185,931	100.0%	101	56,304,730	92.1%	51	33,375,001	84.3%	5	7,005,600	100.0%
REFINANCE	0	0	0.0%	6	4,842,250	7.9%	3	6,228,400	15.7%	0	0	0.0%

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: DETAIL OF APPLICATIONS AND COMMITMENTS BY PROGRAM

As of: **4/30/2003**

NONCONFORMING

	FY 2001		FY 2002		FY 2003 THRU 4/30/2003		FY 2003 MONTH OF 4/30/2003	
	#	\$	#	\$	#	\$	#	\$
APPLICATIONS RECEIVED	1	161,500	4	409,793	4	335,900	1	76,500
APPLICATIONS APPROVED	1	161,500	3	327,393	3	250,700	1	76,500
APPLICATION APPROVAL %	100.00%		75.00%		75.00%		100.00%	
AVERAGE APPLICATION \$	161,500		102,448		83,975		76,500	

APPLICATIONS BY RISK CATEGORY:	#	\$	% of \$	#	\$	% of \$	#	\$	% of \$	#	\$	% of \$
FHA	0	0	0.0%	0	0	0.0%	0	0	0.0%	0	0	0.0%
VA	0	0	0.0%	0	0	0.0%	0	0	0.0%	0	0	0.0%
FMH	0	0	0.0%	0	0	0.0%	0	0	0.0%	0	0	0.0%
CONVENTIONAL	1	161,500	100.0%	4	409,793	100.0%	4	335,900	100.0%	1	76,500	100.0%

APPLICATIONS BY FINANCE TYPE:	#	\$	% of \$	#	\$	% of \$	#	\$	% of \$	#	\$	% of \$
NON-REFINANCE	0	0	0.0%	3	311,900	76.1%	3	236,900	70.5%	1	76,500	100.0%
REFINANCE	1	161,500	100.0%	1	97,893	23.9%	1	99,000	29.5%	0	0	0.0%

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: DETAIL OF APPLICATIONS AND COMMITMENTS BY PROGRAM

As of: **4/30/2003**

TAX-EXEMPT MULTIFAMILY

	FY 2001		FY 2002		FY 2003 THRU 4/30/2003		FY 2003 MONTH OF 4/30/2003	
	#	\$	#	\$	#	\$	#	\$
APPLICATIONS RECEIVED	3	12,483,244	2	8,444,000	3	11,140,000	0	0
APPLICATIONS APPROVED	3	12,483,244	1	3,750,000	2	10,370,000	0	0
APPLICATION APPROVAL %	100.00%		50.00%		66.67%		0.00%	
AVERAGE APPLICATION \$	4,161,081		4,222,000		3,713,333		0	

APPLICATIONS BY RISK CATEGORY:	#			\$			% of \$		
	#	\$	% of \$	#	\$	% of \$	#	\$	% of \$
FHA	0	0	0.0%	0	0	0.0%	0	0	0.0%
VA	0	0	0.0%	0	0	0.0%	0	0	0.0%
FMH	0	0	0.0%	0	0	0.0%	0	0	0.0%
CONVENTIONAL	3	12,483,244	100.0%	2	8,444,000	100.0%	3	11,140,000	100.0%

APPLICATIONS BY FINANCE TYPE:	#			\$			% of \$		
	#	\$	% of \$	#	\$	% of \$	#	\$	% of \$
NON-REFINANCE	3	12,483,244	100.0%	0	0	0.0%	3	11,140,000	100.0%
REFINANCE	0	0	0.0%	2	8,444,000	100.0%	0	0	0.0%

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: AHFC SUMMARY OF MORTGAGE LOANS PURCHASED

As of: **4/30/2003**

	<u>FY 2001</u>	<u>FY 2002</u>	<u>FY 2003</u> THRU 4/30/2003	<u>FY 2003</u> MONTH OF 4/30/2003
MORTGAGE LOAN PURCHASES (#)	4,974	4,353	4,781	500
MORTGAGE LOAN PURCHASES (\$)	762,873,191	655,794,597	733,482,625	79,826,742
FIRST TIME HOMEBUYER PURCHASES (\$)	489,218,231	395,246,518	347,909,843	29,355,248
NEW CONSTRUCTION PURCHASES (\$)	210,296,829	207,347,700	157,438,018	19,801,921

WEIGHTED AVERAGE INTEREST RATE	6.67%	6.35%	5.63%	5.32%
AVERAGE PURCHASE AMOUNT	153,372	150,653	153,416	159,653
AVERAGE APPRAISED VALUE	175,388	173,520	182,627	193,774
AVERAGE MONTHLY P AND I	997	952	929	938
AVERAGE LOAN-TO-VALUE RATIO	89.3	89.6	86.5	86.5
AVERAGE MONTHLY INCOME	4,761	4,868	5,775	6,223
AVERAGE AGE OF BORROWER	27.0	27.2	31.8	32.7
AVERAGE SIZE OF HOUSEHOLD	2.5	2.4	2.5	2.6

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: DETAIL OF MORTGAGE LOANS PURCHASED BY PROGRAM

As of: **4/30/2003**

RURAL

	FY 2001	FY 2002	FY 2003 THRU 4/30/2003	FY 2003 MONTH OF 4/30/2003
MORTGAGE LOAN PURCHASES (#)	581	817	1,837	184
MORTGAGE LOAN PURCHASES (\$)	88,363,944	127,985,784	269,458,474	27,873,356
FIRST TIME HOMEBUYER PURCHASES (\$)	25,353,272	42,045,702	32,635,250	2,062,495
NEW CONSTRUCTION PURCHASES (\$)	32,530,465	41,954,844	33,587,455	4,731,257

WEIGHTED AVERAGE INTEREST RATE	6.52%	5.81%	4.99%	4.84%
AVERAGE PURCHASE AMOUNT	152,089	156,653	146,684	151,486
AVERAGE APPRAISED VALUE	189,708	188,580	188,727	190,124
AVERAGE MONTHLY P AND I	979	950	877	897
AVERAGE LOAN-TO-VALUE RATIO	83.8	85.7	79.9	81.7
AVERAGE MONTHLY INCOME	6,160	5,888	6,746	6,970
AVERAGE AGE OF BORROWER	34.1	33.3	37.6	37.3
AVERAGE SIZE OF HOUSEHOLD	2.9	2.8	2.8	2.8

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: DETAIL OF MORTGAGE LOANS PURCHASED BY PROGRAM

As of: **4/30/2003**

TAXABLE FIRST TIME HOMEBUYER

	FY 2001	FY 2002	FY 2003 THRU 4/30/2003	FY 2003 MONTH OF 4/30/2003
MORTGAGE LOAN PURCHASES (#)	1	993	1,284	110
MORTGAGE LOAN PURCHASES (\$)	128,484	154,676,515	207,677,174	18,297,703
FIRST TIME HOMEBUYER PURCHASES (\$)	128,484	153,343,807	205,463,952	18,297,703
NEW CONSTRUCTION PURCHASES (\$)	0	32,363,122	46,511,624	5,192,828

WEIGHTED AVERAGE INTEREST RATE	5.88%	6.64%	5.98%	5.51%
AVERAGE PURCHASE AMOUNT	128,484	155,767	161,742	166,343
AVERAGE APPRAISED VALUE	129,500	168,029	172,670	177,585
AVERAGE MONTHLY P AND I	761	1,003	973	949
AVERAGE LOAN-TO-VALUE RATIO	97.8	93.4	94.9	95.3
AVERAGE MONTHLY INCOME	4,634	5,430	5,313	5,393
AVERAGE AGE OF BORROWER	16.5	26.9	26.9	27.2
AVERAGE SIZE OF HOUSEHOLD	1.0	2.6	2.4	2.6

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: DETAIL OF MORTGAGE LOANS PURCHASED BY PROGRAM

As of: **4/30/2003**

TAX-EXEMPT FIRST TIME HOMEBUYER

	FY 2001	FY 2002	FY 2003 THRU 4/30/2003	FY 2003 MONTH OF 4/30/2003
MORTGAGE LOAN PURCHASES (#)	1,773	1,531	774	52
MORTGAGE LOAN PURCHASES (\$)	177,140,772	165,348,340	81,295,248	5,052,470
FIRST TIME HOMEBUYER PURCHASES (\$)	172,786,072	163,014,566	75,759,226	4,153,094
NEW CONSTRUCTION PURCHASES (\$)	55,994,725	55,149,541	24,367,473	1,137,042

WEIGHTED AVERAGE INTEREST RATE	5.71%	5.97%	5.72%	5.27%
AVERAGE PURCHASE AMOUNT	99,910	108,000	105,033	97,163
AVERAGE APPRAISED VALUE	111,644	117,553	115,740	109,054
AVERAGE MONTHLY P AND I	584	649	620	568
AVERAGE LOAN-TO-VALUE RATIO	89.7	92.5	91.4	89.4
AVERAGE MONTHLY INCOME	3,139	3,279	3,368	3,486
AVERAGE AGE OF BORROWER	21.1	20.7	21.0	21.3
AVERAGE SIZE OF HOUSEHOLD	2.2	2.1	2.0	2.0

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: DETAIL OF MORTGAGE LOANS PURCHASED BY PROGRAM

As of: **4/30/2003**

TAXABLE SINGLE FAMILY

	FY 2001	FY 2002	FY 2003 THRU 4/30/2003	FY 2003 MONTH OF 4/30/2003
MORTGAGE LOAN PURCHASES (#)	2,062	564	580	118
MORTGAGE LOAN PURCHASES (\$)	311,467,312	84,814,151	90,013,040	20,057,076
FIRST TIME HOMEBUYER PURCHASES (\$)	273,832,863	28,626,036	7,137,711	3,660,216
NEW CONSTRUCTION PURCHASES (\$)	68,447,968	49,772,774	32,021,226	5,220,926

WEIGHTED AVERAGE INTEREST RATE	7.07%	6.68%	5.89%	5.50%
AVERAGE PURCHASE AMOUNT	151,051	150,380	155,195	169,975
AVERAGE APPRAISED VALUE	167,892	185,824	192,804	206,029
AVERAGE MONTHLY P AND I	1,022	994	956	984
AVERAGE LOAN-TO-VALUE RATIO	91.1	82.9	82.2	84.1
AVERAGE MONTHLY INCOME	5,577	5,871	6,512	6,790
AVERAGE AGE OF BORROWER	28.8	32.7	35.5	33.2
AVERAGE SIZE OF HOUSEHOLD	2.7	2.7	2.5	2.5

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: DETAIL OF MORTGAGE LOANS PURCHASED BY PROGRAM

As of: **4/30/2003**

VETERANS

	FY 2001	FY 2002	FY 2003 THRU 4/30/2003	FY 2003 MONTH OF 4/30/2003
MORTGAGE LOAN PURCHASES (#)	438	351	260	32
MORTGAGE LOAN PURCHASES (\$)	74,082,550	64,165,214	48,755,038	6,107,437
FIRST TIME HOMEBUYER PURCHASES (\$)	17,045,040	7,986,907	5,807,604	509,740
NEW CONSTRUCTION PURCHASES (\$)	22,095,821	21,462,569	12,125,440	1,393,168

WEIGHTED AVERAGE INTEREST RATE	6.53%	6.30%	5.81%	5.38%
AVERAGE PURCHASE AMOUNT	169,138	182,807	187,519	190,857
AVERAGE APPRAISED VALUE	193,222	211,815	219,401	218,199
AVERAGE MONTHLY P AND I	1,083	1,161	1,146	1,140
AVERAGE LOAN-TO-VALUE RATIO	90.0	89.2	88.4	90.2
AVERAGE MONTHLY INCOME	6,905	7,520	7,685	7,911
AVERAGE AGE OF BORROWER	40.3	41.3	44.8	45.8
AVERAGE SIZE OF HOUSEHOLD	2.5	2.6	2.5	2.5

TAXABLE MULTIFAMILY

	FY 2001	FY 2002	FY 2003 THRU 4/30/2003	FY 2003 MONTH OF 4/30/2003
MORTGAGE LOAN PURCHASES (#)	114	90	42	4
MORTGAGE LOAN PURCHASES (\$)	98,275,785	42,395,000	30,089,451	2,438,700
FIRST TIME HOMEBUYER PURCHASES (\$)	72,500	0	18,836,101	672,000
NEW CONSTRUCTION PURCHASES (\$)	29,797,850	6,582,650	8,749,600	2,126,700

WEIGHTED AVERAGE INTEREST RATE	7.42%	7.63%	7.43%	7.90%
AVERAGE PURCHASE AMOUNT	862,068	471,056	716,416	609,675
AVERAGE APPRAISED VALUE	1,019,599	625,277	1,022,448	1,351,250
AVERAGE MONTHLY P AND I	5,996	3,345	4,977	4,432
AVERAGE LOAN-TO-VALUE RATIO	75.4	79.5	76.7	65.4
AVERAGE MONTHLY INCOME	0	0	0	0
AVERAGE AGE OF BORROWER	0.0	0.0	0.0	0.0
AVERAGE SIZE OF HOUSEHOLD	0.0	0.0	0.0	0.0

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: DETAIL OF MORTGAGE LOANS PURCHASED BY PROGRAM

As of: **4/30/2003**

NONCONFORMING

	FY 2001	FY 2002	FY 2003 THRU 4/30/2003	FY 2003 MONTH OF 4/30/2003
MORTGAGE LOAN PURCHASES (#)	2	3	2	0
MORTGAGE LOAN PURCHASES (\$)	183,300	327,393	174,200	0
FIRST TIME HOMEBUYER PURCHASES (\$)	0	229,500	0	0
NEW CONSTRUCTION PURCHASES (\$)	0	0	75,200	0

WEIGHTED AVERAGE INTEREST RATE	8.52%	7.21%	6.38%	0.00%
AVERAGE PURCHASE AMOUNT	91,650	109,131	87,100	0
AVERAGE APPRAISED VALUE	167,000	134,333	121,500	0
AVERAGE MONTHLY P AND I	706	742	543	0
AVERAGE LOAN-TO-VALUE RATIO	45.9	83.3	72.0	0.0
AVERAGE MONTHLY INCOME	3,321	5,716	6,548	0
AVERAGE AGE OF BORROWER	40.5	19.3	35.3	0.0
AVERAGE SIZE OF HOUSEHOLD	4.5	2.3	1.5	0.0

TAX-EXEMPT MULTIFAMILY

	FY 2001	FY 2002	FY 2003 THRU 4/30/2003	FY 2003 MONTH OF 4/30/2003
MORTGAGE LOAN PURCHASES (#)	3	4	2	0
MORTGAGE LOAN PURCHASES (\$)	13,231,044	16,082,200	6,020,000	0
FIRST TIME HOMEBUYER PURCHASES (\$)	0	0	2,270,000	0
NEW CONSTRUCTION PURCHASES (\$)	1,430,000	62,200	0	0

WEIGHTED AVERAGE INTEREST RATE	6.57%	6.86%	6.70%	0.00%
AVERAGE PURCHASE AMOUNT	4,410,348	4,020,550	3,010,000	0
AVERAGE APPRAISED VALUE	5,564,667	4,651,250	1,550,000	0
AVERAGE MONTHLY P AND I	29,529	26,384	19,429	0
AVERAGE LOAN-TO-VALUE RATIO	49.4	74.0	68.7	0.0
AVERAGE MONTHLY INCOME	0	0	0	0
AVERAGE AGE OF BORROWER	0.0	0.0	0.0	0.0
AVERAGE SIZE OF HOUSEHOLD	0.0	0.0	0.0	0.0

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: AHFC SUMMARY OF PROPERTY FORECLOSURES AND DISPOSALS

As of: **4/30/2003**

	FY 2001		FY 2002		FY 2003 THRU 4/30/2003		FY 2003 MONTH OF 4/30/2003	
	#	\$	#	\$	#	\$	#	\$
FORECLOSURES	38	3,776,404	34	3,524,172	19	2,390,860	4	508,221
AVERAGE FORECLOSURE (\$)		99,379		103,652		125,835		127,055

PROPERTY DISPOSALS:	FY 2001		FY 2002		FY 2003 THRU 4/30/2003		FY 2003 MONTH OF 4/30/2003	
	#	\$	#	\$	#	\$	#	\$
AHFC SOLD	6	446,149	5	511,346	8	923,371	0	0
FHA CONVEYED	20	2,101,525	15	1,531,752	14	1,576,775	1	98,649
VA CONVEYED	9	939,824	2	202,238	6	761,918	1	134,065
OTHER DISPOSALS	0	0	0	0	0	0	0	0
TOTAL DISPOSALS	35	3,487,498	22	2,245,336	28	3,262,064	2	232,714

ALASKA HOUSING FINANCE CORPORATION

As of: **4/30/2003**

STATISTICAL ABSTRACT REPORT: FUND DETAIL OF FORECLOSURES AND DISPOSALS

100 CORPORATION

	FY 2001		FY 2002		FY 2003 THRU 4/30/2003		FY 2003 MONTH OF 4/30/2003	
	#	\$	#	\$	#	\$	#	\$
FORECLOSURES	0	0	1	42,395	0	0	0	0
AVERAGE FORECLOSURE (\$)		0		42,395		0		0
PROPERTY DISPOSALS:								
AHFC SOLD	0	0	0	0	0	0	0	0
FHA CONVEYED	0	0	0	0	1	42,395	0	0
VA CONVEYED	0	0	0	0	0	0	0	0
OTHER DISPOSALS	0	0	0	0	0	0	0	0
TOTAL DISPOSALS	0	0	0	0	1	42,395	0	0

110 RURAL HOUSING ASSISTANCE

	FY 2001		FY 2002		FY 2003 THRU 4/30/2003		FY 2003 MONTH OF 4/30/2003	
	#	\$	#	\$	#	\$	#	\$
FORECLOSURES	3	435,356	6	873,059	5	668,931	1	144,258
AVERAGE FORECLOSURE (\$)		145,119		145,510		133,786		144,258
PROPERTY DISPOSALS:								
AHFC SOLD	1	99,971	1	99,695	4	560,680	0	0
FHA CONVEYED	2	335,385	1	181,043	2	273,246	0	0
VA CONVEYED	0	0	1	167,933	1	115,135	0	0
OTHER DISPOSALS	0	0	0	0	0	0	0	0
TOTAL DISPOSALS	3	435,356	3	448,672	7	949,061	0	0

479 COLLATERALIZED HOME MORTGAGE BONDS 1990 A

	FY 2001		FY 2002		FY 2003 THRU 4/30/2003		FY 2003 MONTH OF 4/30/2003	
	#	\$	#	\$	#	\$	#	\$
FORECLOSURES	2	171,085	0	0	0	0	0	0
AVERAGE FORECLOSURE (\$)		85,543		0		0		0
PROPERTY DISPOSALS:								
AHFC SOLD	0	0	0	0	0	0	0	0
FHA CONVEYED	2	171,085	0	0	0	0	0	0
VA CONVEYED	0	0	0	0	0	0	0	0
OTHER DISPOSALS	0	0	0	0	0	0	0	0
TOTAL DISPOSALS	2	171,085	0	0	0	0	0	0

480 MORTGAGE REVENUE BONDS 1996 SERIES A

	FY 2001		FY 2002		FY 2003 THRU 4/30/2003		FY 2003 MONTH OF 4/30/2003	
	#	\$	#	\$	#	\$	#	\$
FORECLOSURES	4	290,112	4	302,004	0	0	0	0
AVERAGE FORECLOSURE (\$)		72,528		75,501		0		0
PROPERTY DISPOSALS:								
AHFC SOLD	0	0	0	0	0	0	0	0
FHA CONVEYED	3	211,946	4	287,413	1	92,757	0	0
VA CONVEYED	0	0	0	0	0	0	0	0
OTHER DISPOSALS	0	0	0	0	0	0	0	0
TOTAL DISPOSALS	3	211,946	4	287,413	1	92,757	0	0

ALASKA HOUSING FINANCE CORPORATION

As of: **4/30/2003**

STATISTICAL ABSTRACT REPORT: FUND DETAIL OF FORECLOSURES AND DISPOSALS

481 MORTGAGE REVENUE BONDS 1997 SERIES A1, A2

	FY 2001		FY 2002		FY 2003 THRU 4/30/2003		FY 2003 MONTH OF 4/30/2003	
	#	\$	#	\$	#	\$	#	\$
FORECLOSURES	7	717,664	3	234,531	0	0	0	0
AVERAGE FORECLOSURE (\$)		102,523		78,177		0		0
PROPERTY DISPOSALS:								
AHFC SOLD	1	110,399	1	81,748	0	0	0	0
FHA CONVEYED	5	501,109	1	68,686	0	0	0	0
VA CONVEYED	1	106,156	0	0	0	0	0	0
OTHER DISPOSALS	0	0	0	0	0	0	0	0
TOTAL DISPOSALS	7	717,664	2	150,434	0	0	0	0

482 MORTGAGE REVENUE BONDS 1998 SERIES A1, A2

	FY 2001		FY 2002		FY 2003 THRU 4/30/2003		FY 2003 MONTH OF 4/30/2003	
	#	\$	#	\$	#	\$	#	\$
FORECLOSURES	4	444,460	0	0	1	55,413	0	0
AVERAGE FORECLOSURE (\$)		111,115		0		55,413		0
PROPERTY DISPOSALS:								
AHFC SOLD	0	0	1	116,428	0	0	0	0
FHA CONVEYED	1	97,087	0	0	0	0	0	0
VA CONVEYED	2	230,944	0	0	1	55,413	0	0
OTHER DISPOSALS	0	0	0	0	0	0	0	0
TOTAL DISPOSALS	3	328,031	1	116,428	1	55,413	0	0

483 MORTGAGE REVENUE BONDS 1999 SERIES A1, A2

	FY 2001		FY 2002		FY 2003 THRU 4/30/2003		FY 2003 MONTH OF 4/30/2003	
	#	\$	#	\$	#	\$	#	\$
FORECLOSURES	2	214,781	2	266,567	4	382,823	1	129,786
AVERAGE FORECLOSURE (\$)		107,391		133,283		95,706		129,786
PROPERTY DISPOSALS:								
AHFC SOLD	0	0	1	94,312	0	0	0	0
FHA CONVEYED	1	120,469	2	266,567	3	253,038	0	0
VA CONVEYED	0	0	0	0	0	0	0	0
OTHER DISPOSALS	0	0	0	0	0	0	0	0
TOTAL DISPOSALS	1	120,469	3	360,879	3	253,038	0	0

484 MORTGAGE REVENUE BONDS 2000 SERIES A-D

	FY 2001		FY 2002		FY 2003 THRU 4/30/2003		FY 2003 MONTH OF 4/30/2003	
	#	\$	#	\$	#	\$	#	\$
FORECLOSURES	0	0	3	346,346	0	0	0	0
AVERAGE FORECLOSURE (\$)		0		115,449		0		0
PROPERTY DISPOSALS:								
AHFC SOLD	0	0	0	0	0	0	0	0
FHA CONVEYED	0	0	3	346,346	0	0	0	0
VA CONVEYED	0	0	0	0	0	0	0	0
OTHER DISPOSALS	0	0	0	0	0	0	0	0
TOTAL DISPOSALS	0	0	3	346,346	0	0	0	0

ALASKA HOUSING FINANCE CORPORATION

As of: **4/30/2003**

STATISTICAL ABSTRACT REPORT: FUND DETAIL OF FORECLOSURES AND DISPOSALS

485 MORTGAGE REVENUE BONDS 2001 SERIES A, B

	FY 2001		FY 2002		FY 2003 THRU 4/30/2003		FY 2003 MONTH OF 4/30/2003	
	#	\$	#	\$	#	\$	#	\$
FORECLOSURES	0	0	0	0	1	173,360	0	0
AVERAGE FORECLOSURE (\$)		0		0		173,360		0
PROPERTY DISPOSALS:								
AHFC SOLD	0	0	0	0	0	0	0	0
FHA CONVEYED	0	0	0	0	0	0	0	0
VA CONVEYED	0	0	0	0	0	0	0	0
OTHER DISPOSALS	0	0	0	0	0	0	0	0
TOTAL DISPOSALS	0	0	0	0	0	0	0	0

641 GENERAL MORTGAGE REVENUE BONDS 1997 SERIES A

	FY 2001		FY 2002		FY 2003 THRU 4/30/2003		FY 2003 MONTH OF 4/30/2003	
	#	\$	#	\$	#	\$	#	\$
FORECLOSURES	3	209,333	1	69,904	3	428,027	0	0
AVERAGE FORECLOSURE (\$)		69,778		69,904		142,676		0
PROPERTY DISPOSALS:								
AHFC SOLD	2	81,614	0	0	1	69,904	0	0
FHA CONVEYED	1	127,719	0	0	2	268,976	1	98,649
VA CONVEYED	0	0	0	0	1	159,052	0	0
OTHER DISPOSALS	0	0	0	0	0	0	0	0
TOTAL DISPOSALS	3	209,333	0	0	4	497,931	1	98,649

642 GENERAL HOUSING PURPOSE BONDS 1992 SERIES A

	FY 2001		FY 2002		FY 2003 THRU 4/30/2003		FY 2003 MONTH OF 4/30/2003	
	#	\$	#	\$	#	\$	#	\$
FORECLOSURES	3	312,406	5	502,421	1	127,009	0	0
AVERAGE FORECLOSURE (\$)		104,135		100,484		127,009		0
PROPERTY DISPOSALS:								
AHFC SOLD	0	0	0	0	0	0	0	0
FHA CONVEYED	3	312,406	3	304,155	2	215,776	0	0
VA CONVEYED	0	0	0	0	1	109,500	0	0
OTHER DISPOSALS	0	0	0	0	0	0	0	0
TOTAL DISPOSALS	3	312,406	3	304,155	3	325,276	0	0

645 GOVERNMENTAL PURPOSE BONDS 1995 SERIES A

	FY 2001		FY 2002		FY 2003 THRU 4/30/2003		FY 2003 MONTH OF 4/30/2003	
	#	\$	#	\$	#	\$	#	\$
FORECLOSURES	2	154,165	2	194,981	1	188,754	0	0
AVERAGE FORECLOSURE (\$)		77,083		97,490		188,754		0
PROPERTY DISPOSALS:								
AHFC SOLD	2	154,165	0	0	0	0	0	0
FHA CONVEYED	0	0	0	0	1	130,056	0	0
VA CONVEYED	0	0	0	0	1	188,754	0	0
OTHER DISPOSALS	0	0	0	0	0	0	0	0
TOTAL DISPOSALS	2	154,165	0	0	2	318,810	0	0

ALASKA HOUSING FINANCE CORPORATION

As of: **4/30/2003**

STATISTICAL ABSTRACT REPORT: FUND DETAIL OF FORECLOSURES AND DISPOSALS

647 GENERAL MORTGAGE REVENUE BONDS 1999 SERIES A

	FY 2001		FY 2002		FY 2003 THRU 4/30/2003		FY 2003 MONTH OF 4/30/2003	
	#	\$	#	\$	#	\$	#	\$
FORECLOSURES	1	60,267	2	218,933	1	132,365	0	0
AVERAGE FORECLOSURE (\$)		60,267		109,466		132,365		0
PROPERTY DISPOSALS:								
AHFC SOLD	0	0	1	119,162	1	99,771	0	0
FHA CONVEYED	0	0	0	0	1	132,365	0	0
VA CONVEYED	1	60,267	0	0	0	0	0	0
OTHER DISPOSALS	0	0	0	0	0	0	0	0
TOTAL DISPOSALS	1	60,267	1	119,162	2	232,136	0	0

648 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D

	FY 2001		FY 2002		FY 2003 THRU 4/30/2003		FY 2003 MONTH OF 4/30/2003	
	#	\$	#	\$	#	\$	#	\$
FORECLOSURES	1	70,455	4	438,726	0	0	0	0
AVERAGE FORECLOSURE (\$)		70,455		109,681		0		0
PROPERTY DISPOSALS:								
AHFC SOLD	0	0	0	0	2	193,016	0	0
FHA CONVEYED	1	70,455	1	77,543	1	168,167	0	0
VA CONVEYED	0	0	0	0	0	0	0	0
OTHER DISPOSALS	0	0	0	0	0	0	0	0
TOTAL DISPOSALS	1	70,455	1	77,543	3	361,183	0	0

753 VETERANS COLLATERALIZED BONDS 1993 FIRST

	FY 2001		FY 2002		FY 2003 THRU 4/30/2003		FY 2003 MONTH OF 4/30/2003	
	#	\$	#	\$	#	\$	#	\$
FORECLOSURES	0	0	1	34,305	0	0	0	0
AVERAGE FORECLOSURE (\$)		0		34,305		0		0
PROPERTY DISPOSALS:								
AHFC SOLD	0	0	0	0	0	0	0	0
FHA CONVEYED	0	0	0	0	0	0	0	0
VA CONVEYED	0	0	1	34,305	0	0	0	0
OTHER DISPOSALS	0	0	0	0	0	0	0	0
TOTAL DISPOSALS	0	0	1	34,305	0	0	0	0

756 VETERANS COLLATERALIZED BONDS 1997 FIRST

	FY 2001		FY 2002		FY 2003 THRU 4/30/2003		FY 2003 MONTH OF 4/30/2003	
	#	\$	#	\$	#	\$	#	\$
FORECLOSURES	4	458,121	0	0	2	234,177	2	234,177
AVERAGE FORECLOSURE (\$)		114,530		0		117,088		117,088
PROPERTY DISPOSALS:								
AHFC SOLD	0	0	0	0	0	0	0	0
FHA CONVEYED	1	153,863	0	0	0	0	0	0
VA CONVEYED	3	304,257	0	0	1	134,065	1	134,065
OTHER DISPOSALS	0	0	0	0	0	0	0	0
TOTAL DISPOSALS	4	458,121	0	0	1	134,065	1	134,065

ALASKA HOUSING FINANCE CORPORATION

As of: **4/30/2003**

STATISTICAL ABSTRACT REPORT: FUND DETAIL OF FORECLOSURES AND DISPOSALS

757 VETERANS COLLATERALIZED BONDS 1998 FIRST

	FY 2001		FY 2002		FY 2003 THRU 4/30/2003		FY 2003 MONTH OF 4/30/2003	
	#	\$	#	\$	#	\$	#	\$
FORECLOSURES	2	238,199	0	0	0	0	0	0
AVERAGE FORECLOSURE (\$)		119,100		0		0		0
PROPERTY DISPOSALS:								
AHFC SOLD	0	0	0	0	0	0	0	0
FHA CONVEYED	0	0	0	0	0	0	0	0
VA CONVEYED	2	238,199	0	0	0	0	0	0
OTHER DISPOSALS	0	0	0	0	0	0	0	0
TOTAL DISPOSALS	2	238,199	0	0	0	0	0	0

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

As of: 4/30/2003

Summary by Program

Series	Fund	Description	Dated Date	Bond Yield	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds			Tax-Exempt	Corporate				
E90A3	479	Collateralized Home Mortgage Bonds, 1990 Series A3	7/20/1993	6.997%	\$30,000,000	\$1,410,000	\$18,205,000	\$10,385,000
E96A1	480	Mortgage Revenue Bonds, 1996 Series A	8/15/1996	5.861%	\$159,870,603	\$22,910,000	\$83,075,000	\$53,885,603
E97A1	481	Mortgage Revenue Bonds, 1997 Series A1	11/1/1997	5.530%	\$110,000,000	\$11,090,000	\$33,590,000	\$65,320,000
E97A2	481	Mortgage Revenue Bonds, 1997 Series A2	11/1/1997	5.530%	\$49,999,750	\$0	\$11,150,000	\$38,849,750
E98A1	482	Mortgage Revenue Bonds, 1998 Series A1	6/1/1998	5.206%	\$38,525,000	\$1,715,000	\$9,780,000	\$27,030,000
E98A2	482	Mortgage Revenue Bonds, 1998 Series A2	6/1/1998	5.206%	\$31,475,000	\$0	\$7,390,000	\$24,085,000
E99A1	483	Mortgage Revenue Bonds, 1999 Series A1	10/15/1999	5.978%	\$11,440,000	\$0	\$330,000	\$11,110,000
E99A2	483	Mortgage Revenue Bonds, 1999 Series A2	10/15/1999	5.978%	\$188,560,000	\$4,005,000	\$17,030,000	\$167,525,000
E001A	484	Mortgage Revenue Bonds, 2000 Series A	11/1/2000	5.929%	\$58,315,000	\$0	\$22,740,000	\$35,575,000
E001B	484	Mortgage Revenue Bonds, 2000 Series B	11/1/2000	5.929%	\$3,795,000	\$0	\$0	\$3,795,000
E001C	484	Mortgage Revenue Bonds, 2000 Series C	11/1/2000	5.929%	\$68,785,000	\$205,000	\$3,495,000	\$65,085,000
E011A	485	Mortgage Revenue Bonds, 2001 Series A	10/1/2001	5.211%	\$32,740,000	\$490,000	\$1,270,000	\$30,980,000
E011B	485	Mortgage Revenue Bonds, 2001 Series B	10/1/2001	5.211%	\$104,450,000	\$0	\$8,090,000	\$96,360,000
E021A	486	Home Mortgage Revenue Bonds, 2002 Series A	5/16/2002		\$170,000,000	\$0	\$0	\$170,000,000
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE) Total					\$1,057,955,353	\$41,825,000	\$216,145,000	\$799,985,353
Veterans Mortgage Program Collateralized Bonds			Tax-Exempt	Corporate				
C9111	750	Veterans Collateralized Bonds, 1991 First	4/15/1991	7.205%	\$45,000,000	\$0	\$43,210,000	\$1,790,000
C9121	751	Veterans Collateralized Bonds, 1991 Second	11/1/1991	6.904%	\$60,000,000	\$0	\$55,810,000	\$4,190,000
C9211	752	Veterans Collateralized Bonds, 1992 First	6/1/1992	6.749%	\$45,000,000	\$0	\$36,600,000	\$8,400,000
C9311	753	Veterans Collateralized Bonds, 1993 First	7/1/1993	5.729%	\$65,000,000	\$3,565,000	\$54,345,000	\$7,090,000
C9411	754	Veterans Collateralized Bonds, 1994 First	9/1/1994	6.734%	\$130,000,000	\$4,185,000	\$56,900,000	\$68,915,000
C9511	755	Veterans Collateralized Bonds, 1995 First	8/1/1995	6.422%	\$30,000,000	\$710,000	\$18,620,000	\$10,670,000
C9711	756	Veterans Collateralized Bonds, 1997 First	10/1/1997	5.546%	\$100,000,000	\$2,960,000	\$46,735,000	\$50,305,000
C9811	757	Veterans Collateralized Bonds, 1998 First	6/1/1998	5.403%	\$48,405,000	\$1,760,000	\$15,140,000	\$31,505,000
C9812	757	Veterans Collateralized Bonds, 1998 Second	6/1/1998	5.403%	\$11,595,000	\$0	\$3,735,000	\$7,860,000
C9911	758	Veterans Collateralized Bonds, 1999 First	10/1/1999	6.109%	\$110,000,000	\$1,665,000	\$23,095,000	\$85,240,000
C0011	759	Veterans Collateralized Bonds, 2000 First	6/1/2000	6.319%	\$70,000,000	\$1,090,000	\$6,015,000	\$62,895,000
C0211	760	Veterans Collateralized Bonds, 2002 First	4/1/2002	5.531%	\$50,000,000	\$0	\$2,600,000	\$47,400,000
Veterans Mortgage Program Collateralized Bonds Total					\$765,000,000	\$15,935,000	\$362,805,000	\$386,260,000
Multifamily Housing Development Bonds (TE)			Tax-Exempt	Corporate				
HD93A	260	Housing Development Bonds, 1993 Series A	9/1/1993	5.450%	\$8,325,000	\$1,465,000	\$0	\$6,860,000
HD93B	260	Housing Development Bonds, 1993 Series B	9/1/1993	5.475%	\$4,890,000	\$775,000	\$0	\$4,115,000
HD93C	260	Housing Development Bonds, 1993 Series C	9/1/1993	5.564%	\$1,200,000	\$180,000	\$0	\$1,020,000
HD97A	260	Housing Development Bonds, 1997 Series A	10/15/1997	5.614%	\$6,510,000	\$460,000	\$0	\$6,050,000
HD97B	260	Housing Development Bonds, 1997 Series B	10/15/1997	5.709%	\$17,000,000	\$1,175,000	\$0	\$15,825,000
HD99A	260	Housing Development Bonds, 1999 Series A	12/1/1999	6.171%	\$1,675,000	\$75,000	\$0	\$1,600,000
HD99B	260	Housing Development Bonds, 1999 Series B	12/1/1999	6.171%	\$5,080,000	\$210,000	\$0	\$4,870,000
HD99C	260	Housing Development Bonds, GP 1999 Series C	12/1/1999	6.171%	\$50,000,000	\$2,160,000	\$0	\$47,840,000
HD00A	260	Housing Development Bonds, 2000 Series A	12/13/2000		\$20,745,000	\$0	\$2,030,000	\$18,715,000
HD00B	260	Housing Development Bonds, GP 2000 Series B	12/13/2000		\$41,705,000	\$0	\$0	\$41,705,000
HD02A	260	Housing Development Bonds, 2002 Series A	9/5/2002	5.075%	\$8,440,000	\$0	\$0	\$8,440,000
HD02B	260	Housing Development Bonds, 2002 Series B	9/5/2002	5.075%	\$8,690,000	\$0	\$0	\$8,690,000
HD02C	260	Housing Development Bonds, 2002 Series C	9/5/2002	5.075%	\$70,000,000	\$0	\$0	\$70,000,000
HD02D	260	Housing Development Bonds, 2002 Series D	9/5/2002		\$37,870,000	\$0	\$0	\$37,870,000
Multifamily Housing Development Bonds (TE) Total					\$282,130,000	\$6,500,000	\$2,030,000	\$273,600,000
Other Bonds (TE)			Tax-Exempt	Corporate				
GH92A	642	General Housing Purpose Bonds, 1992 Series A	10/1/1992	6.405%	\$200,000,000	\$40,500,000	\$127,675,000	\$31,825,000

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

As of: 4/30/2003

Summary by Program

Series	Fund	Description	Dated Date	Bond Yield	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (TE)			Tax-Exempt	Corporate				
GH94A	643	General Housing Purpose Bonds, 1994 Series A	2/1/1994	5.439%	\$143,815,000	\$4,720,000	\$0	\$139,095,000
GP95A	645	Governmental Purpose Bonds, 1995 Series A	10/15/1995	6.000%	\$335,000,000	\$17,705,000	\$160,000,000	\$157,295,000
GP97A	646	Governmental Purpose Bonds, 1997 Series A	12/3/1997		\$33,000,000	\$0	\$1,700,000	\$31,300,000
GP01A	648	Governmental Purpose Bonds, 2001 Series A	8/2/2001		\$76,580,000	\$1,925,000	\$0	\$74,655,000
GP01B	648	Governmental Purpose Bonds, 2001 Series B	8/2/2001		\$93,590,000	\$2,360,000	\$0	\$91,230,000
GM97A	641	General Mortgage Revenue Bonds, 1997 Series A	3/1/1997	6.013%	\$434,910,874	\$11,085,000	\$105,580,000	\$318,245,874
GM99A	647	General Mortgage Revenue Bonds, 1999 Series A	9/1/1999	6.048%	\$302,700,000	\$3,030,000	\$45,070,000	\$254,600,000
GM02A	649	General Mortgage Revenue Bonds, 2002 Series A	10/1/2002	4.798%	\$150,000,000	\$0	\$0	\$150,000,000
SBL99	555	State Building Lease Bonds, 1999	12/1/1999	5.550%	\$40,000,000	\$5,815,000	\$0	\$34,185,000
SC99A	690	State Capital Project Bonds, 1999 Series A	12/1/1998	3.880%	\$92,365,000	\$49,035,000	\$0	\$43,330,000
SC99B	691	State Capital Project Bonds, 1999 Series B	12/1/1999	4.689%	\$103,980,000	\$40,830,000	\$0	\$63,150,000
SC01A	692	State Capital Project Bonds, 2001 Series A	2/1/2001	3.980%	\$74,535,000	\$5,595,000	\$0	\$68,940,000
SC02A	693	State Capital Project Bonds, 2002 Series A	12/5/2002		\$32,905,000	\$0	\$0	\$32,905,000
SC02B	693	State Capital Project Bonds, 2002 Series B	12/5/2002		\$14,555,000	\$0	\$0	\$14,555,000
SC02C	693	State Capital Project Bonds, 2002 Series C	12/5/2002		\$60,250,000	\$0	\$0	\$60,250,000
CHINA	892	Mortgage Revenue Refunding Bonds - Chinook Apts (A)	6/25/1996	6.404%	\$2,300,000	\$280,000	\$0	\$2,020,000
COHOB	892	Mortgage Revenue Refunding Bonds - Coho Park (B)	6/25/1996	6.423%	\$2,300,000	\$75,000	\$0	\$2,225,000
Other Bonds (TE) Total					\$2,192,785,874	\$182,955,000	\$440,025,000	\$1,569,805,874
Tax-Exempt Total					\$4,297,871,227	\$247,215,000	\$1,021,005,000	\$3,029,651,227
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds			Taxable	Corporate				
E001D	484	Mortgage Revenue Bonds, 2000 Series D	11/1/2000	5.929%	\$25,740,000	\$0	\$7,940,000	\$17,800,000
E021B	486	Home Mortgage Revenue Bonds, 2002 Series B	5/16/2002		\$30,000,000	\$0	\$0	\$30,000,000
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (T) Total					\$55,740,000	\$0	\$7,940,000	\$47,800,000
Multifamily Housing Development Bonds (T)			Taxable	Corporate				
HD93D	260	Housing Development Bonds, 1993 Series D	9/1/1993	7.038%	\$4,675,000	\$605,000	\$0	\$4,070,000
HD93E	260	Housing Development Bonds, 1993 Series E	9/1/1993	6.954%	\$12,255,000	\$2,705,000	\$0	\$9,550,000
HD97C	260	Housing Development Bonds, 1997 Series C	10/15/1997	7.610%	\$23,895,000	\$1,185,000	\$0	\$22,710,000
Multifamily Housing Development Bonds (T) Total					\$40,825,000	\$4,495,000	\$0	\$36,330,000
Other Bonds (T)			Taxable	Corporate				
GP01C	648	Governmental Purpose Bonds, 2001 Series C	8/2/2001		\$100,000,000	\$570,000	\$0	\$99,430,000
GP01D	648	Governmental Purpose Bonds, 2001 Series D	8/2/2001		\$100,000,000	\$575,000	\$0	\$99,425,000
Other Bonds (T) Total					\$200,000,000	\$1,145,000	\$0	\$198,855,000
Taxable Total					\$296,565,000	\$5,640,000	\$7,940,000	\$282,985,000
Corporate Total					\$4,594,436,227	\$252,855,000	\$1,028,945,000	\$3,312,636,227
Division of Public Housing Federally Subsidized Debt			Tax-Exempt	Public Housing				
PFWP1	240	Wrangell Project Home Ownership Note			\$666,500	\$550,295	\$0	\$116,205
PFWP2	240	Wrangell - Flexible Subsidy, Hud Notes Payable			\$494,701	\$0	\$0	\$494,701
Division of Public Housing Federally Subsidized Debt Total					\$1,161,201	\$550,295	\$0	\$610,906
Tax-Exempt Total					\$1,161,201	\$550,295	\$0	\$610,906
Public Housing Total					\$1,161,201	\$550,295	\$0	\$610,906
Total AHFC Bonds and Notes					\$4,595,597,428	\$253,405,295	\$1,028,945,000	\$3,313,247,133

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE) Tax-Exempt Corporate										<i>S and F</i>	<i>Moodys</i>	<i>Fitch</i>
E90A3	Collateralized Home Mortgage Bonds, 1990 Series A3			Fund: 479	Bond Yield: 6.997%	Issue Amount \$30,000,000	Dated Date: 7/20/1993	AAA	Aaa	N/A		
011836DD2	5.700%	1996	Dec	Sinking Fund		95,000	95,000	0		0		
011836DD2	5.700%	1997	Jun	Sinking Fund		100,000	100,000	0		0		
011836DD2	5.700%	1997	Dec	Sinking Fund		105,000	105,000	0		0		
011836DD2	5.700%	1998	Jun	Sinking Fund		110,000	110,000	0		0		
011836DD2	5.700%	1998	Dec	Sinking Fund		115,000	115,000	0		0		
011836DD2	5.700%	1999	Jun	Sinking Fund		120,000	120,000	0		0		
011836DD2	5.700%	1999	Dec	Sinking Fund		125,000	125,000	0		0		
011836DD2	5.700%	2000	Jun	Sinking Fund		130,000	115,000	15,000		0		
011836DD2	5.700%	2000	Dec	Sinking Fund		140,000	115,000	25,000		0		
011836DD2	5.700%	2001	Jun	Sinking Fund		145,000	110,000	35,000		0		
011836DD2	5.700%	2001	Dec	Sinking Fund		155,000	110,000	45,000		0		
011836DD2	5.700%	2002	Jun	Sinking Fund		160,000	100,000	60,000		0		
011836DD2	5.700%	2002	Dec	Sinking Fund		170,000	90,000	80,000		0		
011836DD2	5.700%	2003	Jun	Sinking Fund		175,000	0	110,000		65,000		
011836DD2	5.700%	2003	Dec	Sinking Fund		185,000	0	120,000		65,000		
011836DD2	5.700%	2004	Jun	Sinking Fund		195,000	0	125,000		70,000		
011836DD2	5.700%	2004	Dec	Sinking Fund		205,000	0	130,000		75,000		
011836DD2	5.700%	2005	Jun	Sinking Fund		215,000	0	140,000		75,000		
011836DD2	5.700%	2005	Dec	Sinking Fund		225,000	0	140,000		85,000		
011836DD2	5.700%	2006	Jun	Sinking Fund		240,000	0	150,000		90,000		
011836DD2	5.700%	2006	Dec	Sinking Fund		250,000	0	160,000		90,000		
011836DD2	5.700%	2007	Jun	Sinking Fund		260,000	0	165,000		95,000		
011836DD2	5.700%	2007	Dec	Sinking Fund		275,000	0	175,000		100,000		
011836DD2	5.700%	2008	Jun	Sinking Fund		290,000	0	180,000		110,000		
011836DD2	5.700%	2008	Dec	Sinking Fund		305,000	0	190,000		115,000		
011836DD2	5.700%	2009	Jun	Sinking Fund		320,000	0	205,000		115,000		
011836DD2	5.700%	2009	Dec	Sinking Fund		335,000	0	215,000		120,000		
011836DD2	5.700%	2010	Jun	Sinking Fund		350,000	0	220,000		130,000		
011836DD2	5.700%	2010	Dec	Sinking Fund		370,000	0	230,000		140,000		
011836DD2	5.700%	2011	Jun	Sinking Fund		385,000	0	245,000		140,000		
011836DD2	5.700%	2011	Dec	Term Maturity		405,000	0	255,000		150,000		
011836DE0	5.850%	2012	Jun	Sinking Fund		425,000	0	270,000		155,000		
011836DE0	5.850%	2012	Dec	Sinking Fund		450,000	0	290,000		160,000		
011836DE0	5.850%	2013	Jun	Sinking Fund		470,000	0	300,000		170,000		
011836DE0	5.850%	2013	Dec	Sinking Fund		495,000	0	315,000		180,000		
011836DE0	5.850%	2014	Jun	Sinking Fund		520,000	0	330,000		190,000		
011836DE0	5.850%	2014	Dec	Sinking Fund		545,000	0	345,000		200,000		
011836DE0	5.850%	2015	Jun	Sinking Fund		570,000	0	365,000		205,000		
011836DE0	5.850%	2015	Dec	Sinking Fund		600,000	0	380,000		220,000		
011836DE0	5.850%	2016	Jun	Sinking Fund		630,000	0	395,000		235,000		
011836DE0	5.850%	2016	Dec	Sinking Fund		660,000	0	415,000		245,000		
011836DE0	5.850%	2017	Jun	Sinking Fund		695,000	0	440,000		255,000		
011836DE0	5.850%	2017	Dec	Sinking Fund		730,000	0	460,000		270,000		
011836DE0	5.850%	2018	Jun	Sinking Fund		765,000	0	490,000		275,000		
011836DE0	5.850%	2018	Dec	Sinking Fund		805,000	0	510,000		295,000		
011836DE0	5.850%	2019	Jun	Sinking Fund		845,000	0	535,000		310,000		
011836DE0	5.850%	2019	Dec	Sinking Fund		890,000	0	565,000		325,000		
011836DE0	5.850%	2020	Jun	Sinking Fund		935,000	0	590,000		345,000		
011836DE0	5.850%	2020	Dec	Sinking Fund		980,000	0	620,000		360,000		
011836DE0	5.850%	2021	Jun	Sinking Fund		1,025,000	0	655,000		370,000		
011836DE0	5.850%	2021	Dec	Sinking Fund		1,080,000	0	685,000		395,000		
011836DE0	5.850%	2022	Jun	Sinking Fund		1,135,000	0	715,000		420,000		
011836DE0	5.850%	2022	Dec	Sinking Fund		1,190,000	0	750,000		440,000		
011836DE0	5.850%	2023	Jun	Sinking Fund		1,250,000	0	790,000		460,000		
011836DE0	5.850%	2023	Dec	Sinking Fund		1,310,000	0	830,000		480,000		
011836DE0	5.850%	2024	Jun	Sinking Fund		1,380,000	0	875,000		505,000		
011836DE0	5.850%	2024	Dec	Sinking Fund		1,445,000	0	910,000		535,000		

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE) Tax-Exempt Corporate										<i>S and F</i>	<i>Moodys</i>	<i>Fitch</i>
E90A3	Collateralized Home Mortgage Bonds, 1990 Series A3			Fund: 479	Bond Yield: 6.997%	Issue Amount	\$30,000,000	Dated Date: 7/20/1993	AAA	Aaa	N/A	
011836DE0	5.850%	2025	Jun	Term Maturity			1,520,000	0	965,000		555,000	
						E90A3 Total	\$30,000,000	\$1,410,000	\$18,205,000	\$10,385,000		
E96A1	Mortgage Revenue Bonds, 1996 Series A			Fund: 480	Bond Yield: 5.861%	Issue Amount	\$159,870,603	Dated Date: 8/15/1996	AAA	Aaa	AAA	
011831B29	3.750%	1997	Jun	Serial Maturity			2,110,000	2,110,000	0		0	
011831B37	3.950%	1997	Dec	Serial Maturity			2,185,000	2,185,000	0		0	
011831B45	4.200%	1998	Jun	Serial Maturity			2,230,000	2,230,000	0		0	
011831B52	4.200%	1998	Dec	Serial Maturity			2,280,000	2,140,000	140,000		0	
011831B60	4.400%	1999	Jun	Serial Maturity			2,025,000	1,625,000	400,000		0	
011831B78	4.400%	1999	Dec	Serial Maturity			2,670,000	2,000,000	670,000		0	
011831B86	4.600%	2000	Jun	Serial Maturity			2,735,000	1,910,000	825,000		0	
011831B94	4.600%	2000	Dec	Serial Maturity			2,800,000	1,860,000	940,000		0	
011831C28	4.800%	2001	Jun	Serial Maturity			2,870,000	1,770,000	1,100,000		0	
011831C36	4.800%	2001	Dec	Serial Maturity			2,945,000	1,650,000	1,295,000		0	
011831C44	4.950%	2002	Jun	Serial Maturity			3,020,000	1,695,000	1,325,000		0	
011831C51	4.950%	2002	Dec	Serial Maturity			3,100,000	1,735,000	1,365,000		0	
011831C69	5.050%	2003	Jun	Serial Maturity			3,185,000	0	1,965,000		1,220,000	
011831C77	5.050%	2003	Dec	Serial Maturity			3,270,000	0	2,020,000		1,250,000	
011831C85	5.150%	2004	Jun	Serial Maturity			3,355,000	0	2,070,000		1,285,000	
011831C93	5.150%	2004	Dec	Serial Maturity			3,450,000	0	2,130,000		1,320,000	
011831D27	5.250%	2005	Jun	Serial Maturity			3,540,000	0	2,180,000		1,360,000	
011831D35	5.250%	2005	Dec	Serial Maturity			3,645,000	0	2,240,000		1,405,000	
011831D43	5.350%	2006	Jun	Serial Maturity			3,745,000	0	2,310,000		1,435,000	
011831D50	5.350%	2006	Dec	Serial Maturity			3,855,000	0	2,375,000		1,480,000	
011831D68	5.450%	2007	Jun	Serial Maturity			3,960,000	0	2,440,000		1,520,000	
011831D76	5.450%	2007	Dec	Serial Maturity			4,075,000	0	2,510,000		1,565,000	
011831D84	5.750%	2008	Jun	Sinking Fund			4,195,000	0	2,585,000		1,610,000	
011831D84	5.750%	2008	Dec	Sinking Fund			4,325,000	0	2,660,000		1,665,000	
011831D84	5.750%	2009	Jun	Sinking Fund			4,045,000	0	2,490,000		1,555,000	
011831D84	5.750%	2009	Dec	Term Maturity			3,335,000	0	2,050,000		1,285,000	
011831D92	6.000%	2010	Jun	Sinking Fund			3,435,000	0	2,115,000		1,320,000	
011831D92	6.000%	2010	Dec	Sinking Fund			3,540,000	0	2,180,000		1,360,000	
011831D92	6.000%	2011	Jun	Sinking Fund			3,640,000	0	2,240,000		1,400,000	
011831D92	6.000%	2011	Dec	Sinking Fund			3,750,000	0	2,310,000		1,440,000	
011831D92	6.000%	2012	Jun	Sinking Fund			3,875,000	0	2,385,000		1,490,000	
011831D92	6.000%	2012	Dec	Sinking Fund			3,990,000	0	2,460,000		1,530,000	
011831D92	6.000%	2013	Jun	Sinking Fund			4,115,000	0	2,540,000		1,575,000	
011831D92	6.000%	2013	Dec	Sinking Fund			4,245,000	0	2,615,000		1,630,000	
011831D92	6.000%	2014	Jun	Sinking Fund			4,380,000	0	2,695,000		1,685,000	
011831D92	6.000%	2014	Dec	Sinking Fund			4,520,000	0	2,785,000		1,735,000	
011831D92	6.000%	2015	Jun	Sinking Fund			4,660,000	0	2,870,000		1,790,000	
011831D92	6.000%	2015	Dec	Term Maturity			4,815,000	0	2,965,000		1,850,000	
011831E26	6.050%	2016	Jun	Sinking Fund			4,960,000	0	3,055,000		1,905,000	
011831E26	6.050%	2016	Dec	Sinking Fund			5,115,000	0	3,160,000		1,955,000	
011831E26	6.050%	2017	Jun	Sinking Fund			5,285,000	0	3,255,000		2,030,000	
011831E26	6.050%	2017	Dec	Term Maturity			5,455,000	0	3,360,000		2,095,000	
011831E34	6.500%	2018	Jun	Capital Appreciation			475,090	0	0		475,090	
011831E34	6.500%	2018	Dec	Capital Appreciation			460,837	0	0		460,837	
011831E34	6.500%	2019	Jun	Capital Appreciation			445,906	0	0		445,906	
011831E34	6.500%	2019	Dec	Capital Appreciation			432,332	0	0		432,332	
011831E34	6.500%	2020	Jun	Capital Appreciation			418,758	0	0		418,758	
011831E34	6.500%	2020	Dec	Capital Appreciation			405,184	0	0		405,184	
011831E34	6.500%	2021	Jun	Capital Appreciation			392,967	0	0		392,967	
011831E34	6.500%	2021	Dec	Capital Appreciation			380,072	0	0		380,072	
011831E34	6.500%	2022	Jun	Capital Appreciation			368,534	0	0		368,534	
011831E34	6.500%	2022	Dec	Capital Appreciation			356,318	0	0		356,318	
011831E34	6.500%	2023	Jun	Capital Appreciation			345,458	0	0		345,458	

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE) Tax-Exempt Corporate												
										<i>S and F</i>	<i>Moodys</i>	<i>Fitch</i>
E96A1	Mortgage Revenue Bonds, 1996 Series A			Fund: 480		Bond Yield: 5.861%	Issue Amount \$159,870,603	Dated Date: 8/15/1996	AAA	Aaa	AAA	
011831E34	6.500%	2023	Dec	Capital Appreciation			334,599	0	0	334,599		
011831E34	6.500%	2024	Jun	Capital Appreciation			324,419	0	0	324,419		
011831E34	6.500%	2024	Dec	Capital Appreciation			313,559	0	0	313,559		
011831E34	6.500%	2025	Jun	Capital Appreciation			304,058	0	0	304,058		
011831E34	6.500%	2025	Dec	Capital Appreciation			294,556	0	0	294,556		
011831E34	6.500%	2026	Jun	Capital Appreciation			285,054	0	0	285,054		
011831E34	6.500%	2026	Dec	Capital Appreciation			276,231	0	0	276,231		
011831E34	6.500%	2027	Jun	Capital Appreciation			267,408	0	0	267,408		
011831E34	6.500%	2027	Dec	Capital Appreciation			259,263	0	0	259,263		
E96A1 Total							\$159,870,603	\$22,910,000	\$83,075,000	\$53,885,603		
E97A1	Mortgage Revenue Bonds, 1997 Series A1			Fund: 481		Bond Yield: 5.530%	Issue Amount \$110,000,000	Dated Date: 11/1/1997	AAA	Aaa	AAA	
011831T61	3.900%	1998	Dec	Serial Maturity			1,170,000	1,170,000	0	0		
011831T87	4.150%	1999	Dec	Serial Maturity			1,200,000	1,200,000	0	0		
011831U28	4.350%	2000	Dec	Serial Maturity			1,970,000	1,880,000	90,000	0		
011831U44	4.450%	2001	Dec	Serial Maturity			3,875,000	3,695,000	180,000	0		
011831U69	4.550%	2002	Dec	Serial Maturity			4,050,000	3,145,000	905,000	0		
011831V85	4.650%	2003	Dec	Serial Maturity			4,265,000	0	1,415,000	2,850,000		
011831V27	4.750%	2004	Dec	Serial Maturity			4,480,000	0	1,490,000	2,990,000		
011831V43	4.850%	2005	Dec	Serial Maturity			4,715,000	0	1,565,000	3,150,000		
011831V68	4.900%	2006	Dec	Serial Maturity			4,955,000	0	1,640,000	3,315,000		
011831V84	4.900%	2007	Dec	Serial Maturity			5,215,000	0	1,735,000	3,480,000		
011831W16	5.000%	2008	Dec	Serial Maturity			5,690,000	0	1,885,000	3,805,000		
011831T42	5.100%	2009	Dec	Serial Maturity			5,985,000	0	1,980,000	4,005,000		
011831X25	5.300%	2010	Dec	Sinking Fund			6,325,000	0	2,095,000	4,230,000		
011831X25	5.300%	2011	Dec	Sinking Fund			6,670,000	0	2,210,000	4,460,000		
011831X25	5.300%	2012	Dec	Term Maturity			7,035,000	0	2,335,000	4,700,000		
011831X66	5.350%	2013	Jun	Sinking Fund			3,685,000	0	1,215,000	2,470,000		
011831X33	5.500%	2013	Dec	Sinking Fund			2,510,000	0	835,000	1,675,000		
011831X66	5.350%	2013	Dec	Term Maturity			1,315,000	0	440,000	875,000		
011831X33	5.500%	2014	Jun	Sinking Fund			3,930,000	0	1,305,000	2,625,000		
011831X33	5.500%	2014	Dec	Sinking Fund			4,060,000	0	1,345,000	2,715,000		
011831X33	5.500%	2015	Jun	Sinking Fund			4,165,000	0	1,380,000	2,785,000		
011831X33	5.500%	2015	Dec	Sinking Fund			4,295,000	0	1,425,000	2,870,000		
011831X33	5.500%	2016	Jun	Sinking Fund			4,410,000	0	1,465,000	2,945,000		
011831X33	5.500%	2016	Dec	Sinking Fund			4,550,000	0	1,515,000	3,035,000		
011831X33	5.500%	2017	Jun	Sinking Fund			4,665,000	0	1,550,000	3,115,000		
011831X33	5.500%	2017	Dec	Term Maturity			4,815,000	0	1,590,000	3,225,000		
E97A1 Total							\$110,000,000	\$11,090,000	\$33,590,000	\$65,320,000		
E97A2	Mortgage Revenue Bonds, 1997 Series A2			Fund: 481		Bond Yield: 5.530%	Issue Amount \$49,999,750	Dated Date: 11/1/1997	AAA	Aaa	AAA	
011831X41	5.750%	2018	Jun	Sinking Fund	AMT		2,255,000	0	655,000	1,600,000		
011831X41	5.750%	2018	Dec	Sinking Fund	AMT		2,320,000	0	675,000	1,645,000		
011831X41	5.750%	2019	Jun	Sinking Fund	AMT		2,385,000	0	690,000	1,695,000		
011831X41	5.750%	2019	Dec	Sinking Fund	AMT		2,455,000	0	715,000	1,740,000		
011831X41	5.750%	2020	Jun	Sinking Fund	AMT		2,530,000	0	730,000	1,800,000		
011831X41	5.750%	2020	Dec	Sinking Fund	AMT		2,605,000	0	755,000	1,850,000		
011831X41	5.750%	2021	Jun	Sinking Fund	AMT		2,680,000	0	780,000	1,900,000		
011831X41	5.750%	2021	Dec	Sinking Fund	AMT		2,755,000	0	795,000	1,960,000		
011831X41	5.750%	2022	Jun	Sinking Fund	AMT		2,835,000	0	820,000	2,015,000		
011831X41	5.750%	2022	Dec	Sinking Fund	AMT		2,920,000	0	845,000	2,075,000		
011831X41	5.750%	2023	Jun	Sinking Fund	AMT		3,000,000	0	870,000	2,130,000		
011831X41	5.750%	2023	Dec	Sinking Fund	AMT		3,085,000	0	895,000	2,190,000		
011831X41	5.750%	2024	Jun	Term Maturity	AMT		3,175,000	0	920,000	2,255,000		
011831X74	5.750%	2024	Dec	Serial Maturity	AMT		3,500,000	0	1,005,000	2,495,000		
011831X58	6.000%	2025	Jun	Capital Appreciation	AMT		646,407	0	0	646,407		
011831X58	6.000%	2025	Dec	Capital Appreciation	AMT		627,039	0	0	627,039		

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE) Tax-Exempt Corporate												
										<i>S and F</i>	<i>Moodys</i>	<i>Fitch</i>
E97A2	Mortgage Revenue Bonds, 1997 Series A2				Fund: 481	Bond Yield: 5.530%	Issue Amount \$49,999,750	Dated Date: 11/1/1997	AAA	Aaa	AAA	
011831X58	6.000%	2026	Jun	Capital Appreciation		AMT	608,639	0	0	608,639		
011831X58	6.000%	2026	Dec	Capital Appreciation		AMT	590,724	0	0	590,724		
011831X58	6.000%	2027	Jun	Capital Appreciation		AMT	572,809	0	0	572,809		
011831X58	6.000%	2027	Dec	Capital Appreciation		AMT	555,862	0	0	555,862		
011831X58	6.000%	2028	Jun	Capital Appreciation		AMT	539,399	0	0	539,399		
011831X58	6.000%	2028	Dec	Capital Appreciation		AMT	523,420	0	0	523,420		
011831X58	6.000%	2029	Jun	Capital Appreciation		AMT	507,442	0	0	507,442		
011831X58	6.000%	2029	Dec	Capital Appreciation		AMT	492,431	0	0	492,431		
011831X58	6.000%	2030	Jun	Capital Appreciation		AMT	477,905	0	0	477,905		
011831X58	6.000%	2030	Dec	Capital Appreciation		AMT	463,379	0	0	463,379		
011831X58	6.000%	2031	Jun	Capital Appreciation		AMT	449,338	0	0	449,338		
011831X58	6.000%	2031	Dec	Capital Appreciation		AMT	436,264	0	0	436,264		
011831X58	6.000%	2032	Jun	Capital Appreciation		AMT	423,191	0	0	423,191		
011831X58	6.000%	2032	Dec	Capital Appreciation		AMT	410,117	0	0	410,117		
011831X58	6.000%	2033	Jun	Capital Appreciation		AMT	398,012	0	0	398,012		
011831X58	6.000%	2033	Dec	Capital Appreciation		AMT	385,907	0	0	385,907		
011831X58	6.000%	2034	Jun	Capital Appreciation		AMT	374,287	0	0	374,287		
011831X58	6.000%	2034	Dec	Capital Appreciation		AMT	362,666	0	0	362,666		
011831X58	6.000%	2035	Jun	Capital Appreciation		AMT	351,529	0	0	351,529		
011831X58	6.000%	2035	Dec	Capital Appreciation		AMT	340,877	0	0	340,877		
011831X58	6.000%	2036	Jun	Capital Appreciation		AMT	330,709	0	0	330,709		
011831X58	6.000%	2036	Dec	Capital Appreciation		AMT	320,540	0	0	320,540		
011831X58	6.000%	2037	Jun	Capital Appreciation		AMT	310,857	0	0	310,857		
E97A2 Total							\$49,999,750	\$0	\$11,150,000	\$38,849,750		
E98A1	Mortgage Revenue Bonds, 1998 Series A1				Fund: 482	Bond Yield: 5.206%	Issue Amount \$38,525,000	Dated Date: 6/1/1998	AAA	Aaa	AAA	
0118315E0	3.800%	1998	Dec	Serial Maturity			60,000	60,000	0	0		
0118315F7	3.900%	1999	Jun	Serial Maturity			150,000	150,000	0	0		
0118315G5	3.950%	1999	Dec	Serial Maturity			205,000	205,000	0	0		
0118315H3	4.050%	2000	Jun	Serial Maturity			210,000	210,000	0	0		
0118315J9	4.050%	2000	Dec	Serial Maturity			220,000	210,000	10,000	0		
0118315K6	4.150%	2001	Jun	Serial Maturity			230,000	220,000	10,000	0		
0118315L4	4.150%	2001	Dec	Serial Maturity			235,000	225,000	10,000	0		
0118315M2	4.250%	2002	Jun	Serial Maturity			240,000	225,000	15,000	0		
0118315N0	4.250%	2002	Dec	Serial Maturity			245,000	210,000	35,000	0		
0118315P5	4.350%	2003	Jun	Serial Maturity			260,000	0	70,000	190,000		
0118315Q3	4.350%	2003	Dec	Serial Maturity			265,000	0	70,000	195,000		
0118315R1	4.450%	2004	Jun	Serial Maturity			275,000	0	75,000	200,000		
0118315S9	4.450%	2004	Dec	Serial Maturity			285,000	0	75,000	210,000		
0118315T7	4.550%	2005	Jun	Serial Maturity			295,000	0	80,000	215,000		
0118315U4	4.550%	2005	Dec	Serial Maturity			305,000	0	85,000	220,000		
0118315V2	4.650%	2006	Jun	Serial Maturity			315,000	0	85,000	230,000		
0118315W0	4.650%	2006	Dec	Serial Maturity			325,000	0	85,000	240,000		
0118315X8	4.700%	2007	Jun	Serial Maturity			335,000	0	90,000	245,000		
0118315Y6	4.700%	2007	Dec	Serial Maturity			345,000	0	90,000	255,000		
0118315Z3	4.750%	2008	Jun	Serial Maturity			355,000	0	95,000	260,000		
0118316A7	4.750%	2008	Dec	Serial Maturity			670,000	0	180,000	490,000		
0118316B5	4.800%	2009	Jun	Serial Maturity			1,455,000	0	385,000	1,070,000		
0118316C3	4.800%	2009	Dec	Serial Maturity			1,490,000	0	390,000	1,100,000		
0118316D1	4.900%	2010	Jun	Serial Maturity			1,525,000	0	400,000	1,125,000		
0118316E9	4.900%	2010	Dec	Serial Maturity			1,565,000	0	415,000	1,150,000		
0118316F6	5.000%	2011	Jun	Serial Maturity			1,605,000	0	425,000	1,180,000		
0118316G4	5.000%	2011	Dec	Serial Maturity			1,645,000	0	430,000	1,215,000		
0118316H2	5.100%	2012	Jun	Serial Maturity			1,685,000	0	445,000	1,240,000		
0118316J8	5.100%	2012	Dec	Serial Maturity			1,730,000	0	455,000	1,275,000		
0118316Q2	5.150%	2013	Jun	Serial Maturity			1,775,000	0	470,000	1,305,000		
0118316R0	5.150%	2013	Dec	Serial Maturity			1,825,000	0	480,000	1,345,000		

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE) Tax-Exempt Corporate											
										<i>S and F</i>	
										<i>Moodys</i>	
										<i>Fitch</i>	
E98A1	Mortgage Revenue Bonds, 1998 Series A1				Fund: 482	Bond Yield: 5.206%	Issue Amount \$38,525,000	Dated Date: 6/1/1998	AAA	Aaa	AAA
	0118316K5	5.300%	2014	Jun	Sinking Fund		1,875,000	0	495,000	1,380,000	
	0118316K5	5.300%	2014	Dec	Sinking Fund		1,925,000	0	510,000	1,415,000	
	0118316K5	5.300%	2015	Jun	Sinking Fund		1,975,000	0	520,000	1,455,000	
	0118316K5	5.300%	2015	Dec	Sinking Fund		2,025,000	0	535,000	1,490,000	
	0118316K5	5.300%	2016	Jun	Sinking Fund		2,075,000	0	545,000	1,530,000	
	0118316K5	5.300%	2016	Dec	Sinking Fund		2,125,000	0	560,000	1,565,000	
	0118316K5	5.300%	2017	Jun	Sinking Fund		2,175,000	0	575,000	1,600,000	
	0118316K5	5.300%	2017	Dec	Term Maturity		2,225,000	0	585,000	1,640,000	
E98A1 Total							\$38,525,000	\$1,715,000	\$9,780,000	\$27,030,000	
E98A2	Mortgage Revenue Bonds, 1998 Series A2				Fund: 482	Bond Yield: 5.206%	Issue Amount \$31,475,000	Dated Date: 6/1/1998	AAA	Aaa	AAA
	0118316L3	4.850%	2018	Jun	Sinking Fund	AMT	2,125,000	0	925,000	1,200,000	
	0118316L3	4.850%	2018	Dec	Sinking Fund	AMT	2,175,000	0	940,000	1,235,000	
	0118316L3	4.850%	2019	Jun	Sinking Fund	AMT	2,225,000	0	955,000	1,270,000	
	0118316L3	4.850%	2019	Dec	Term Maturity	AMT	2,280,000	0	965,000	1,315,000	
A	0118316M1	5.300%	2020	Jun	Sinking Fund	AMT	600,000	0	0	600,000	
B	0118316P4	5.400%	2020	Jun	Sinking Fund	AMT	255,000	0	65,000	190,000	
A	0118316M1	5.300%	2020	Dec	Sinking Fund	AMT	615,000	0	0	615,000	
B	0118316P4	5.400%	2020	Dec	Sinking Fund	AMT	260,000	0	75,000	185,000	
A	0118316M1	5.300%	2021	Jun	Sinking Fund	AMT	630,000	0	0	630,000	
B	0118316P4	5.400%	2021	Jun	Sinking Fund	AMT	270,000	0	75,000	195,000	
A	0118316M1	5.300%	2021	Dec	Sinking Fund	AMT	650,000	0	0	650,000	
B	0118316P4	5.400%	2021	Dec	Sinking Fund	AMT	275,000	0	80,000	195,000	
A	0118316M1	5.300%	2022	Jun	Sinking Fund	AMT	665,000	0	0	665,000	
B	0118316P4	5.400%	2022	Jun	Sinking Fund	AMT	285,000	0	85,000	200,000	
A	0118316M1	5.300%	2022	Dec	Sinking Fund	AMT	685,000	0	0	685,000	
B	0118316P4	5.400%	2022	Dec	Sinking Fund	AMT	290,000	0	85,000	205,000	
A	0118316M1	5.300%	2023	Jun	Sinking Fund	AMT	700,000	0	0	700,000	
B	0118316P4	5.400%	2023	Jun	Sinking Fund	AMT	300,000	0	85,000	215,000	
A	0118316M1	5.300%	2023	Dec	Sinking Fund	AMT	720,000	0	0	720,000	
B	0118316P4	5.400%	2023	Dec	Sinking Fund	AMT	305,000	0	90,000	215,000	
A	0118316M1	5.300%	2024	Jun	Sinking Fund	AMT	740,000	0	0	740,000	
B	0118316P4	5.400%	2024	Jun	Sinking Fund	AMT	315,000	0	90,000	225,000	
A	0118316M1	5.300%	2024	Dec	Sinking Fund	AMT	755,000	0	0	755,000	
B	0118316P4	5.400%	2024	Dec	Sinking Fund	AMT	325,000	0	90,000	235,000	
A	0118316M1	5.300%	2025	Jun	Sinking Fund	AMT	780,000	0	0	780,000	
B	0118316P4	5.400%	2025	Jun	Sinking Fund	AMT	330,000	0	90,000	240,000	
A	0118316M1	5.300%	2025	Dec	Sinking Fund	AMT	800,000	0	0	800,000	
B	0118316P4	5.400%	2025	Dec	Sinking Fund	AMT	340,000	0	95,000	245,000	
A	0118316M1	5.300%	2026	Jun	Sinking Fund	AMT	820,000	0	0	820,000	
B	0118316P4	5.400%	2026	Jun	Sinking Fund	AMT	350,000	0	100,000	250,000	
A	0118316M1	5.300%	2026	Dec	Term Maturity	AMT	840,000	0	0	840,000	
B	0118316P4	5.400%	2026	Dec	Sinking Fund	AMT	360,000	0	105,000	255,000	
B	0118316P4	5.400%	2027	Jun	Sinking Fund	AMT	370,000	0	105,000	265,000	
B	0118316P4	5.400%	2027	Dec	Sinking Fund	AMT	380,000	0	105,000	275,000	
B	0118316P4	5.400%	2028	Jun	Sinking Fund	AMT	390,000	0	110,000	280,000	
B	0118316P4	5.400%	2028	Dec	Sinking Fund	AMT	400,000	0	115,000	285,000	
B	0118316P4	5.400%	2029	Jun	Sinking Fund	AMT	410,000	0	115,000	295,000	
B	0118316P4	5.400%	2029	Dec	Sinking Fund	AMT	420,000	0	120,000	300,000	
B	0118316P4	5.400%	2030	Jun	Sinking Fund	AMT	435,000	0	120,000	315,000	
B	0118316P4	5.400%	2030	Dec	Sinking Fund	AMT	445,000	0	120,000	325,000	
B	0118316P4	5.400%	2031	Jun	Sinking Fund	AMT	455,000	0	130,000	325,000	
B	0118316P4	5.400%	2031	Dec	Sinking Fund	AMT	470,000	0	140,000	330,000	
B	0118316P4	5.400%	2032	Jun	Sinking Fund	AMT	480,000	0	140,000	340,000	
B	0118316P4	5.400%	2032	Dec	Sinking Fund	AMT	495,000	0	140,000	355,000	
B	0118316P4	5.400%	2033	Jun	Sinking Fund	AMT	510,000	0	150,000	360,000	
B	0118316P4	5.400%	2033	Dec	Sinking Fund	AMT	520,000	0	150,000	370,000	

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE) Tax-Exempt Corporate										<i>S and F</i>	<i>Moody's</i>	<i>Fitch</i>
E98A2	Mortgage Revenue Bonds, 1998 Series A2				Fund: 482	Bond Yield: 5.206%	Issue Amount \$31,475,000	Dated Date: 6/1/1998	AAA	Aaa	AAA	
B	0118316P4	5.400%	2034	Jun	Sinking Fund	AMT	535,000	0	150,000	385,000		
B	0118316P4	5.400%	2034	Dec	Sinking Fund	AMT	550,000	0	160,000	390,000		
B	0118316P4	5.400%	2035	Jun	Sinking Fund	AMT	565,000	0	160,000	405,000		
B	0118316P4	5.400%	2035	Dec	Term Maturity	AMT	580,000	0	165,000	415,000		
E98A2 Total							\$31,475,000	\$0	\$7,390,000	\$24,085,000		
E99A1	Mortgage Revenue Bonds, 1999 Series A1				Fund: 483	Bond Yield: 5.978%	Issue Amount \$11,440,000	Dated Date: 10/15/199	AAA	Aaa	AAA	
	011832CA8	5.800%	2012	Jun	Sinking Fund		1,635,000	0	45,000	1,590,000		
	011832CA8	5.800%	2012	Dec	Sinking Fund		1,680,000	0	50,000	1,630,000		
	011832CA8	5.800%	2013	Jun	Sinking Fund		1,735,000	0	50,000	1,685,000		
	011832CA8	5.800%	2013	Dec	Term Maturity		1,785,000	0	50,000	1,735,000		
	011832CB6	6.000%	2014	Jun	Sinking Fund		1,835,000	0	55,000	1,780,000		
	011832CB6	6.000%	2014	Dec	Sinking Fund		1,890,000	0	55,000	1,835,000		
	011832CB6	6.000%	2015	Jun	Term Maturity		880,000	0	25,000	855,000		
E99A1 Total							\$11,440,000	\$0	\$330,000	\$11,110,000		
E99A2	Mortgage Revenue Bonds, 1999 Series A2				Fund: 483	Bond Yield: 5.978%	Issue Amount \$188,560,000	Dated Date: 10/15/199	AAA	Aaa	AAA	
	011832CS9	5.330%	2001	Dec	Sinking Fund	AMT	350,000	350,000	0	0		
	011832CC4	4.500%	2001	Dec	Serial Maturity	AMT	955,000	955,000	0	0		
	011832CS9	5.330%	2002	Jun	Sinking Fund	AMT	360,000	360,000	0	0		
	011832CS9	5.330%	2002	Dec	Sinking Fund	AMT	370,000	360,000	10,000	0		
	011832CD2	4.700%	2002	Dec	Serial Maturity	AMT	1,980,000	1,980,000	0	0		
	011832CS9	5.330%	2003	Jun	Sinking Fund	AMT	380,000	0	105,000	275,000		
	011832CE0	4.850%	2003	Dec	Serial Maturity	AMT	2,075,000	0	60,000	2,015,000		
	011832CS9	5.330%	2003	Dec	Sinking Fund	AMT	390,000	0	110,000	280,000		
	011832CS9	5.330%	2004	Jun	Sinking Fund	AMT	400,000	0	115,000	285,000		
	011832CF7	5.000%	2004	Dec	Serial Maturity	AMT	2,180,000	0	65,000	2,115,000		
	011832CS9	5.330%	2004	Dec	Sinking Fund	AMT	410,000	0	115,000	295,000		
	011832CS9	5.330%	2005	Jun	Sinking Fund	AMT	425,000	0	120,000	305,000		
	011832CG5	5.150%	2005	Dec	Serial Maturity	AMT	2,290,000	0	70,000	2,220,000		
	011832CS9	5.330%	2005	Dec	Sinking Fund	AMT	435,000	0	125,000	310,000		
	011832CS9	5.330%	2006	Jun	Sinking Fund	AMT	450,000	0	125,000	325,000		
	011832CS9	5.330%	2006	Dec	Sinking Fund	AMT	465,000	0	130,000	335,000		
	011832CH3	5.250%	2006	Dec	Serial Maturity	AMT	2,405,000	0	70,000	2,335,000		
	011832CS9	5.330%	2007	Jun	Sinking Fund	AMT	475,000	0	135,000	340,000		
	011832CS9	5.330%	2007	Dec	Sinking Fund	AMT	490,000	0	135,000	355,000		
	011832CJ9	5.350%	2007	Dec	Serial Maturity	AMT	2,535,000	0	75,000	2,460,000		
	011832CS9	5.330%	2008	Jun	Sinking Fund	AMT	505,000	0	140,000	365,000		
	011832CS9	5.330%	2008	Dec	Sinking Fund	AMT	515,000	0	145,000	370,000		
	011832CK6	5.450%	2008	Dec	Serial Maturity	AMT	2,670,000	0	80,000	2,590,000		
	011832CS9	5.330%	2009	Jun	Sinking Fund	AMT	530,000	0	145,000	385,000		
	011832CS9	5.330%	2009	Dec	Sinking Fund	AMT	545,000	0	155,000	390,000		
	011832CL4	5.550%	2009	Dec	Serial Maturity	AMT	2,820,000	0	85,000	2,735,000		
	011832CS9	5.330%	2010	Jun	Sinking Fund	AMT	560,000	0	160,000	400,000		
	011832CS9	5.330%	2010	Dec	Sinking Fund	AMT	580,000	0	165,000	415,000		
	011832CM2	5.650%	2010	Dec	Serial Maturity	AMT	2,980,000	0	90,000	2,890,000		
	011832CS9	5.330%	2011	Jun	Sinking Fund	AMT	590,000	0	165,000	425,000		
	011832CS9	5.330%	2011	Dec	Sinking Fund	AMT	615,000	0	170,000	445,000		
	011832CN0	5.750%	2011	Dec	Serial Maturity	AMT	3,145,000	0	95,000	3,050,000		
	011832CS9	5.330%	2012	Jun	Sinking Fund	AMT	635,000	0	180,000	455,000		
	011832CS9	5.330%	2012	Dec	Sinking Fund	AMT	655,000	0	185,000	470,000		
	011832CS9	5.330%	2013	Jun	Sinking Fund	AMT	665,000	0	185,000	480,000		
	011832CS9	5.330%	2013	Dec	Sinking Fund	AMT	685,000	0	190,000	495,000		
	011832CS9	5.330%	2014	Jun	Sinking Fund	AMT	705,000	0	200,000	505,000		
	011832CS9	5.330%	2014	Dec	Sinking Fund	AMT	725,000	0	205,000	520,000		
	011832CS9	5.330%	2015	Jun	Sinking Fund	AMT	745,000	0	210,000	535,000		
	011832CQ3	6.200%	2015	Jun	Sinking Fund	AMT	1,070,000	0	30,000	1,040,000		

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE) Tax-Exempt Corporate										<i>S and F</i>	<i>Moodys</i>	<i>Fitch</i>
E99A2	Mortgage Revenue Bonds, 1999 Series A2			Fund: 483	Bond Yield: 5.978%	Issue Amount	\$188,560,000	Dated Date: 10/15/199	AAA	Aaa	AAA	
011832CS9	5.330%	2015	Dec	Sinking Fund		AMT	770,000	0	215,000	555,000		
011832CQ3	6.200%	2015	Dec	Sinking Fund		AMT	2,005,000	0	60,000	1,945,000		
011832CQ3	6.200%	2016	Jun	Sinking Fund		AMT	2,065,000	0	60,000	2,005,000		
011832CS9	5.330%	2016	Jun	Sinking Fund		AMT	795,000	0	220,000	575,000		
011832CQ3	6.200%	2016	Dec	Sinking Fund		AMT	2,130,000	0	65,000	2,065,000		
011832CS9	5.330%	2016	Dec	Sinking Fund		AMT	815,000	0	230,000	585,000		
011832CQ3	6.200%	2017	Jun	Sinking Fund		AMT	2,200,000	0	65,000	2,135,000		
011832CS9	5.330%	2017	Jun	Sinking Fund		AMT	835,000	0	235,000	600,000		
011832CS9	5.330%	2017	Dec	Sinking Fund		AMT	860,000	0	245,000	615,000		
011832CQ3	6.200%	2017	Dec	Sinking Fund		AMT	2,270,000	0	70,000	2,200,000		
011832CQ3	6.200%	2018	Jun	Sinking Fund		AMT	2,340,000	0	70,000	2,270,000		
011832CS9	5.330%	2018	Jun	Sinking Fund		AMT	885,000	0	250,000	635,000		
011832CQ3	6.200%	2018	Dec	Sinking Fund		AMT	2,410,000	0	70,000	2,340,000		
011832CS9	5.330%	2018	Dec	Sinking Fund		AMT	910,000	0	255,000	655,000		
011832CS9	5.330%	2019	Jun	Sinking Fund		AMT	935,000	0	260,000	675,000		
011832CQ3	6.200%	2019	Jun	Sinking Fund		AMT	2,490,000	0	75,000	2,415,000		
011832CS9	5.330%	2019	Dec	Sinking Fund		AMT	970,000	0	270,000	700,000		
011832CQ3	6.200%	2019	Dec	Sinking Fund		AMT	2,560,000	0	75,000	2,485,000		
011832CQ3	6.200%	2020	Jun	Sinking Fund		AMT	2,640,000	0	80,000	2,560,000		
011832CS9	5.330%	2020	Jun	Sinking Fund		AMT	995,000	0	275,000	720,000		
011832CS9	5.330%	2020	Dec	Sinking Fund		AMT	1,020,000	0	290,000	730,000		
011832CQ3	6.200%	2020	Dec	Sinking Fund		AMT	2,725,000	0	80,000	2,645,000		
011832CS9	5.330%	2021	Jun	Sinking Fund		AMT	1,050,000	0	295,000	755,000		
011832CP5	6.200%	2021	Jun	Serial Maturity		AMT	815,000	0	25,000	790,000		
011832CQ3	6.200%	2021	Jun	Sinking Fund		AMT	1,995,000	0	60,000	1,935,000		
011832CQ3	6.200%	2021	Dec	Term Maturity		AMT	2,900,000	0	85,000	2,815,000		
011832CS9	5.330%	2021	Dec	Sinking Fund		AMT	1,080,000	0	305,000	775,000		
011832CR1	6.125%	2022	Jun	Sinking Fund		AMT	2,995,000	0	0	2,995,000		
011832CS9	5.330%	2022	Jun	Sinking Fund		AMT	1,105,000	0	310,000	795,000		
011832CR1	6.125%	2022	Dec	Sinking Fund		AMT	3,085,000	0	0	3,085,000		
011832CS9	5.330%	2022	Dec	Sinking Fund		AMT	1,140,000	0	320,000	820,000		
011832CS9	5.330%	2023	Jun	Sinking Fund		AMT	1,170,000	0	330,000	840,000		
011832CR1	6.125%	2023	Jun	Sinking Fund		AMT	3,180,000	0	0	3,180,000		
011832CR1	6.125%	2023	Dec	Sinking Fund		AMT	3,285,000	0	0	3,285,000		
011832CS9	5.330%	2023	Dec	Sinking Fund		AMT	1,200,000	0	340,000	860,000		
011832CR1	6.125%	2024	Jun	Sinking Fund		AMT	3,380,000	0	0	3,380,000		
011832CS9	5.330%	2024	Jun	Sinking Fund		AMT	1,240,000	0	350,000	890,000		
011832CS9	5.330%	2024	Dec	Sinking Fund		AMT	1,270,000	0	355,000	915,000		
011832CR1	6.125%	2024	Dec	Sinking Fund		AMT	3,490,000	0	0	3,490,000		
011832CR1	6.125%	2025	Jun	Sinking Fund		AMT	3,605,000	0	0	3,605,000		
011832CS9	5.330%	2025	Jun	Sinking Fund		AMT	1,300,000	0	365,000	935,000		
011832CS9	5.330%	2025	Dec	Sinking Fund		AMT	1,340,000	0	375,000	965,000		
011832CR1	6.125%	2025	Dec	Sinking Fund		AMT	3,715,000	0	0	3,715,000		
011832CR1	6.125%	2026	Jun	Sinking Fund		AMT	3,830,000	0	0	3,830,000		
011832CS9	5.330%	2026	Jun	Sinking Fund		AMT	1,375,000	0	385,000	990,000		
011832CR1	6.125%	2026	Dec	Sinking Fund		AMT	3,955,000	0	0	3,955,000		
011832CS9	5.330%	2026	Dec	Sinking Fund		AMT	1,410,000	0	395,000	1,015,000		
011832CR1	6.125%	2027	Jun	Sinking Fund		AMT	4,080,000	0	0	4,080,000		
011832CS9	5.330%	2027	Jun	Sinking Fund		AMT	1,450,000	0	405,000	1,045,000		
011832CT7	6.250%	2027	Dec	Sinking Fund		AMT	900,000	0	25,000	875,000		
011832CS9	5.330%	2027	Dec	Sinking Fund		AMT	1,495,000	0	420,000	1,075,000		
011832CR1	6.125%	2027	Dec	Term Maturity		AMT	3,300,000	0	0	3,300,000		
011832CT7	6.250%	2028	Jun	Sinking Fund		AMT	4,330,000	0	130,000	4,200,000		
011832CS9	5.330%	2028	Jun	Sinking Fund		AMT	1,540,000	0	435,000	1,105,000		
011832CT7	6.250%	2028	Dec	Sinking Fund		AMT	4,465,000	0	130,000	4,335,000		
011832CS9	5.330%	2028	Dec	Sinking Fund		AMT	1,580,000	0	445,000	1,135,000		
011832CT7	6.250%	2029	Jun	Sinking Fund		AMT	4,605,000	0	135,000	4,470,000		

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE) Tax-Exempt Corporate												
										<i>S and F</i>	<i>Moody's</i>	<i>Fitch</i>
E99A2	Mortgage Revenue Bonds, 1999 Series A2			Fund: 483	Bond Yield: 5.978%	Issue Amount	\$188,560,000	Dated Date: 10/15/199	AAA	Aaa	AAA	
011832CS9	5.330%	2029	Jun	Sinking Fund		AMT	1,625,000	0	455,000	1,170,000		
011832CS9	5.330%	2029	Dec	Sinking Fund		AMT	1,680,000	0	470,000	1,210,000		
011832CT7	6.250%	2029	Dec	Sinking Fund		AMT	4,740,000	0	140,000	4,600,000		
011832CS9	5.330%	2030	Jun	Sinking Fund		AMT	1,730,000	0	485,000	1,245,000		
011832CT7	6.250%	2030	Jun	Sinking Fund		AMT	4,890,000	0	145,000	4,745,000		
011832CT7	6.250%	2030	Dec	Sinking Fund		AMT	5,050,000	0	150,000	4,900,000		
011832CS9	5.330%	2030	Dec	Term Maturity		AMT	1,775,000	0	495,000	1,280,000		
011832CT7	6.250%	2031	Jun	Term Maturity		AMT	7,030,000	0	210,000	6,820,000		
E99A2 Total							\$188,560,000	\$4,005,000	\$17,030,000	\$167,525,000		
E001A	Mortgage Revenue Bonds, 2000 Series A			Fund: 484	Bond Yield: 5.929%	Issue Amount	\$58,315,000	Dated Date: 11/1/2000	AAA	Aaa	AAA	
011832KY7	5.900%	2031	Jun	Sinking Fund			2,155,000	0	0	2,155,000		
011832KY7	5.900%	2031	Dec	Sinking Fund			2,215,000	0	0	2,215,000		
011832KY7	5.900%	2032	Jun	Sinking Fund			2,285,000	0	0	2,285,000		
011832KY7	5.900%	2032	Dec	Sinking Fund			2,350,000	0	0	2,350,000		
011832KY7	5.900%	2033	Jun	Sinking Fund			2,425,000	0	0	2,425,000		
011832KY7	5.900%	2033	Dec	Sinking Fund			2,495,000	0	0	2,495,000		
011832KY7	5.900%	2034	Jun	Sinking Fund			2,570,000	0	0	2,570,000		
011832KY7	5.900%	2034	Dec	Sinking Fund			2,645,000	0	0	2,645,000		
011832KY7	5.900%	2035	Jun	Sinking Fund			2,725,000	0	0	2,725,000		
011832KY7	5.900%	2035	Dec	Sinking Fund			2,810,000	0	0	2,810,000		
011832KY7	5.900%	2036	Jun	Sinking Fund			2,895,000	0	0	2,895,000		
011832KY7	5.900%	2036	Dec	Term Maturity			1,350,000	0	0	1,350,000		
011832KZ4	5.750%	2036	Dec	Sinking Fund			1,685,000	0	1,300,000	385,000		
011832KZ4	5.750%	2037	Jun	Sinking Fund			3,175,000	0	2,460,000	715,000		
011832KZ4	5.750%	2037	Dec	Sinking Fund			3,265,000	0	2,525,000	740,000		
011832KZ4	5.750%	2038	Jun	Sinking Fund			3,365,000	0	2,605,000	760,000		
011832LA8	6.000%	2038	Dec	Sinking Fund			470,000	0	365,000	105,000		
011832KZ4	5.750%	2038	Dec	Term Maturity			2,985,000	0	2,310,000	675,000		
011832LA8	6.000%	2039	Jun	Sinking Fund			3,455,000	0	2,670,000	785,000		
011832LA8	6.000%	2039	Dec	Sinking Fund			3,560,000	0	2,755,000	805,000		
011832LA8	6.000%	2040	Jun	Sinking Fund			3,665,000	0	2,835,000	830,000		
011832LA8	6.000%	2040	Dec	Term Maturity			3,770,000	0	2,915,000	855,000		
E001A Total							\$58,315,000	\$0	\$22,740,000	\$35,575,000		
E001B	Mortgage Revenue Bonds, 2000 Series B			Fund: 484	Bond Yield: 5.929%	Issue Amount	\$3,795,000	Dated Date: 11/1/2000	AAA	Aaa	AAA	
011832LB6	5.450%	2008	Jun	Sinking Fund			40,000	0	0	40,000		
011832LB6	5.450%	2011	Jun	Sinking Fund			315,000	0	0	315,000		
011832LB6	5.450%	2011	Dec	Sinking Fund			330,000	0	0	330,000		
011832LB6	5.450%	2012	Jun	Sinking Fund			335,000	0	0	335,000		
011832LB6	5.450%	2012	Dec	Sinking Fund			370,000	0	0	370,000		
011832LB6	5.450%	2013	Jun	Sinking Fund			380,000	0	0	380,000		
011832LB6	5.450%	2013	Dec	Sinking Fund			390,000	0	0	390,000		
011832LB6	5.450%	2014	Jun	Sinking Fund			400,000	0	0	400,000		
011832LB6	5.450%	2014	Dec	Sinking Fund			405,000	0	0	405,000		
011832LB6	5.450%	2015	Jun	Sinking Fund			420,000	0	0	420,000		
011832LB6	5.450%	2015	Dec	Term Maturity			410,000	0	0	410,000		
E001B Total							\$3,795,000	\$0	\$0	\$3,795,000		
E001C	Mortgage Revenue Bonds, 2000 Series C			Fund: 484	Bond Yield: 5.929%	Issue Amount	\$68,785,000	Dated Date: 11/1/2000	AAA	Aaa	AAA	
011832LN0	4.700%	2002	Dec	Serial Maturity		AMT	205,000	205,000	0	0		
011832LC4	4.750%	2003	Dec	Serial Maturity		AMT	430,000	0	0	430,000		
011832LP5	4.800%	2004	Dec	Serial Maturity		AMT	455,000	0	0	455,000		
011832LD2	4.850%	2005	Dec	Serial Maturity		AMT	480,000	0	0	480,000		
011832LQ3	4.900%	2006	Dec	Serial Maturity		AMT	500,000	0	0	500,000		
011832LE0	4.950%	2007	Dec	Serial Maturity		AMT	520,000	0	0	520,000		
011832LR1	5.000%	2008	Dec	Serial Maturity		AMT	515,000	0	0	515,000		
011832LF7	5.050%	2009	Dec	Serial Maturity		AMT	585,000	0	0	585,000		

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE) Tax-Exempt Corporate											
										<i>S and F</i>	
										<i>Moodys</i>	
										<i>Fitch</i>	
E001C Mortgage Revenue Bonds, 2000 Series C				Fund: 484	Bond Yield: 5.929%	Issue Amount	\$68,785,000	Dated Date: 11/1/2000	AAA	Aaa	AAA
011832LS9	5.100%	2010	Dec	Serial Maturity		AMT	620,000	0	0	620,000	
011832LH3	5.875%	2016	Jun	Sinking Fund		AMT	405,000	0	0	405,000	
011832LH3	5.875%	2016	Dec	Sinking Fund		AMT	415,000	0	0	415,000	
011832LH3	5.875%	2017	Jun	Sinking Fund		AMT	425,000	0	0	425,000	
011832LH3	5.875%	2017	Dec	Sinking Fund		AMT	435,000	0	0	435,000	
011832LH3	5.875%	2018	Jun	Sinking Fund		AMT	455,000	0	0	455,000	
011832LH3	5.875%	2018	Dec	Sinking Fund		AMT	465,000	0	0	465,000	
011832LH3	5.875%	2019	Jun	Sinking Fund		AMT	505,000	0	0	505,000	
011832LH3	5.875%	2019	Dec	Sinking Fund		AMT	515,000	0	0	515,000	
011832LH3	5.875%	2020	Jun	Sinking Fund		AMT	530,000	0	0	530,000	
011832LH3	5.875%	2020	Dec	Term Maturity		AMT	550,000	0	0	550,000	
011832LG5	5.900%	2021	Jun	Sinking Fund		AMT	1,835,000	0	0	1,835,000	
011832LG5	5.900%	2021	Dec	Sinking Fund		AMT	1,890,000	0	0	1,890,000	
011832LG5	5.900%	2022	Jun	Sinking Fund		AMT	1,945,000	0	0	1,945,000	
011832LG5	5.900%	2022	Dec	Sinking Fund		AMT	2,005,000	0	0	2,005,000	
011832LG5	5.900%	2023	Jun	Sinking Fund		AMT	2,065,000	0	0	2,065,000	
011832LG5	5.900%	2023	Dec	Sinking Fund		AMT	2,125,000	0	0	2,125,000	
011832LG5	5.900%	2024	Jun	Sinking Fund		AMT	2,190,000	0	0	2,190,000	
011832LG5	5.900%	2024	Dec	Sinking Fund		AMT	2,255,000	0	0	2,255,000	
011832LG5	5.900%	2025	Jun	Sinking Fund		AMT	2,320,000	0	0	2,320,000	
011832LG5	5.900%	2025	Dec	Sinking Fund		AMT	2,390,000	0	0	2,390,000	
011832LG5	5.900%	2026	Jun	Sinking Fund		AMT	2,465,000	0	0	2,465,000	
011832LG5	5.900%	2026	Dec	Sinking Fund		AMT	2,535,000	0	0	2,535,000	
011832LG5	5.900%	2027	Jun	Sinking Fund		AMT	2,615,000	0	0	2,615,000	
011832LJ9	5.800%	2027	Dec	Sinking Fund		AMT	1,720,000	0	0	1,720,000	
011832LG5	5.900%	2027	Dec	Term Maturity		AMT	1,110,000	0	0	1,110,000	
011832LJ9	5.800%	2028	Jun	Sinking Fund		AMT	3,030,000	0	0	3,030,000	
011832LJ9	5.800%	2028	Dec	Sinking Fund		AMT	3,115,000	0	0	3,115,000	
011832LJ9	5.800%	2029	Jun	Term Maturity		AMT	3,200,000	0	0	3,200,000	
011832LX9	6.000%	2029	Dec	Sinking Fund		AMT	2,910,000	0	535,000	2,375,000	
011832LX9	6.000%	2030	Jun	Sinking Fund		AMT	2,995,000	0	550,000	2,440,000	
011832LX9	6.000%	2030	Dec	Sinking Fund		AMT	3,085,000	0	570,000	2,515,000	
011832LX9	6.000%	2031	Jun	Sinking Fund		AMT	3,180,000	0	585,000	2,595,000	
011832LX9	6.000%	2031	Dec	Term Maturity		AMT	3,065,000	0	565,000	2,500,000	
011832LU4	6.000%	2031	Dec	Sinking Fund		AMT	220,000	0	40,000	180,000	
011832LU4	6.000%	2032	Jun	Term Maturity		AMT	3,510,000	0	645,000	2,865,000	
E001C Total							\$68,785,000	\$205,000	\$3,495,000	\$65,085,000	
E011A Mortgage Revenue Bonds, 2001 Series A				Fund: 485	Bond Yield: 5.211%	Issue Amount	\$32,740,000	Dated Date: 10/1/2001	AAA	Aaa	AAA
011832NN8	4.400%	2002	Jun	Sinking Fund			40,000	40,000	0	0	
011832NA6	2.500%	2002	Dec	Serial Maturity			295,000	295,000	0	0	
011832NN8	4.400%	2002	Dec	Sinking Fund			155,000	155,000	0	0	
011832NN8	4.400%	2003	Jun	Sinking Fund			160,000	0	10,000	150,000	
011832NN8	4.400%	2003	Dec	Sinking Fund			160,000	0	10,000	150,000	
011832NB4	2.700%	2003	Dec	Serial Maturity			480,000	0	10,000	470,000	
011832NN8	4.400%	2004	Jun	Sinking Fund			165,000	0	10,000	155,000	
011832NN8	4.400%	2004	Dec	Sinking Fund			165,000	0	10,000	155,000	
011832NC2	3.050%	2004	Dec	Serial Maturity			500,000	0	10,000	490,000	
011832NN8	4.400%	2005	Jun	Sinking Fund			170,000	0	15,000	155,000	
011832NN8	4.400%	2005	Dec	Sinking Fund			175,000	0	15,000	160,000	
011832ND0	3.250%	2005	Dec	Serial Maturity			515,000	0	10,000	505,000	
011832NN8	4.400%	2006	Jun	Sinking Fund			175,000	0	15,000	160,000	
011832NN8	4.400%	2006	Dec	Sinking Fund			180,000	0	15,000	165,000	
011832NE8	3.500%	2006	Dec	Serial Maturity			545,000	0	10,000	535,000	
011832NN8	4.400%	2007	Jun	Sinking Fund			185,000	0	15,000	170,000	
011832NN8	4.400%	2007	Dec	Sinking Fund			190,000	0	15,000	175,000	
011832NF5	3.700%	2007	Dec	Serial Maturity			560,000	0	10,000	550,000	

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE) Tax-Exempt Corporate										
E011A Mortgage Revenue Bonds, 2001 Series A										
				Fund: 485	Bond Yield: 5.211%	Issue Amount	\$32,740,000	Dated Date: 10/1/2001	AAA	AAA
									<i>S and F</i>	<i>Moodys</i>
										<i>Fitch</i>
011832NN8	4.400%	2008	Jun	Sinking Fund			195,000	0	15,000	180,000
011832NG3	3.900%	2008	Dec	Serial Maturity			585,000	0	10,000	575,000
011832NN8	4.400%	2008	Dec	Sinking Fund			195,000	0	15,000	180,000
011832NN8	4.400%	2009	Jun	Sinking Fund			205,000	0	15,000	190,000
011832NH1	4.000%	2009	Dec	Serial Maturity			610,000	0	10,000	600,000
011832NN8	4.400%	2009	Dec	Sinking Fund			205,000	0	15,000	190,000
011832NN8	4.400%	2010	Jun	Sinking Fund			210,000	0	15,000	195,000
011832NJ7	4.150%	2010	Dec	Serial Maturity			640,000	0	10,000	630,000
011832NN8	4.400%	2010	Dec	Sinking Fund			215,000	0	15,000	200,000
011832NN8	4.400%	2011	Jun	Sinking Fund			220,000	0	15,000	205,000
011832NK4	4.250%	2011	Dec	Serial Maturity			670,000	0	10,000	660,000
011832NN8	4.400%	2011	Dec	Sinking Fund			225,000	0	15,000	210,000
011832NL2	5.200%	2012	Jun	Sinking Fund			345,000	0	5,000	340,000
011832NN8	4.400%	2012	Jun	Sinking Fund			230,000	0	15,000	215,000
011832NN8	4.400%	2012	Dec	Sinking Fund			235,000	0	15,000	220,000
011832NL2	5.200%	2012	Dec	Sinking Fund			355,000	0	5,000	350,000
011832NN8	4.400%	2013	Jun	Sinking Fund			240,000	0	20,000	220,000
011832NL2	5.200%	2013	Jun	Sinking Fund			365,000	0	5,000	360,000
011832NN8	4.400%	2013	Dec	Sinking Fund			250,000	0	20,000	230,000
011832NL2	5.200%	2013	Dec	Sinking Fund			370,000	0	5,000	365,000
011832NN8	4.400%	2014	Jun	Sinking Fund			260,000	0	20,000	240,000
011832NL2	5.200%	2014	Jun	Sinking Fund			380,000	0	5,000	375,000
011832NN8	4.400%	2014	Dec	Sinking Fund			265,000	0	20,000	245,000
011832NL2	5.200%	2014	Dec	Sinking Fund			390,000	0	5,000	385,000
011832NN8	4.400%	2015	Jun	Sinking Fund			270,000	0	20,000	250,000
011832NL2	5.200%	2015	Jun	Sinking Fund			400,000	0	5,000	395,000
011832NN8	4.400%	2015	Dec	Sinking Fund			280,000	0	20,000	260,000
011832NL2	5.200%	2015	Dec	Sinking Fund			410,000	0	5,000	405,000
011832NL2	5.200%	2016	Jun	Sinking Fund			420,000	0	5,000	415,000
011832NN8	4.400%	2016	Jun	Sinking Fund			285,000	0	20,000	265,000
011832NL2	5.200%	2016	Dec	Sinking Fund			435,000	0	5,000	430,000
011832NN8	4.400%	2016	Dec	Sinking Fund			290,000	0	20,000	270,000
011832NL2	5.200%	2017	Jun	Sinking Fund			445,000	0	5,000	440,000
011832NN8	4.400%	2017	Jun	Sinking Fund			295,000	0	20,000	275,000
011832NL2	5.200%	2017	Dec	Sinking Fund			455,000	0	5,000	450,000
011832NN8	4.400%	2017	Dec	Sinking Fund			305,000	0	20,000	285,000
011832NL2	5.200%	2018	Jun	Sinking Fund			465,000	0	10,000	455,000
011832NN8	4.400%	2018	Jun	Sinking Fund			315,000	0	25,000	290,000
011832NL2	5.200%	2018	Dec	Sinking Fund			480,000	0	10,000	470,000
011832NN8	4.400%	2018	Dec	Sinking Fund			320,000	0	25,000	295,000
011832NN8	4.400%	2019	Jun	Sinking Fund			330,000	0	25,000	305,000
011832NL2	5.200%	2019	Jun	Sinking Fund			490,000	0	10,000	480,000
011832NL2	5.200%	2019	Dec	Sinking Fund			505,000	0	10,000	495,000
011832NN8	4.400%	2019	Dec	Sinking Fund			335,000	0	25,000	310,000
011832NL2	5.200%	2020	Jun	Sinking Fund			515,000	0	10,000	505,000
011832NN8	4.400%	2020	Jun	Sinking Fund			350,000	0	25,000	325,000
011832NN8	4.400%	2020	Dec	Sinking Fund			215,000	0	15,000	200,000
011832NL2	5.200%	2020	Dec	Sinking Fund			325,000	0	5,000	320,000
011832NN8	4.400%	2021	Jun	Sinking Fund			150,000	0	10,000	140,000
011832NL2	5.200%	2021	Jun	Term Maturity			230,000	0	5,000	225,000
011832NN8	4.400%	2021	Dec	Sinking Fund			155,000	0	10,000	145,000
011832NZ1	5.300%	2021	Dec	Sinking Fund			105,000	0	0	105,000
011832NM0	5.300%	2021	Dec	Sinking Fund			130,000	0	0	130,000
011832NZ1	5.300%	2022	Jun	Sinking Fund			110,000	0	0	110,000
011832NN8	4.400%	2022	Jun	Sinking Fund			160,000	0	10,000	150,000
011832NM0	5.300%	2022	Jun	Sinking Fund			130,000	0	0	130,000
011832NM0	5.300%	2022	Dec	Sinking Fund			135,000	0	0	135,000

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE) Tax-Exempt Corporate										<i>S and F</i>	<i>Moodys</i>	<i>Fitch</i>
E011A Mortgage Revenue Bonds, 2001 Series A				Fund: 485	Bond Yield: 5.211%	Issue Amount	\$32,740,000	Dated Date: 10/1/2001	AAA	Aaa	AAA	
011832NZ1	5.300%	2022	Dec	Sinking Fund			110,000	0	0	110,000		
011832NN8	4.400%	2022	Dec	Sinking Fund			170,000	0	10,000	160,000		
011832NN8	4.400%	2023	Jun	Sinking Fund			170,000	0	10,000	160,000		
011832NMO	5.300%	2023	Jun	Sinking Fund			140,000	0	0	140,000		
011832NZ1	5.300%	2023	Jun	Sinking Fund			115,000	0	0	115,000		
011832NMO	5.300%	2023	Dec	Sinking Fund			140,000	0	0	140,000		
011832NN8	4.400%	2023	Dec	Sinking Fund			175,000	0	15,000	160,000		
011832NZ1	5.300%	2023	Dec	Sinking Fund			120,000	0	0	120,000		
011832NN8	4.400%	2024	Jun	Sinking Fund			175,000	0	15,000	160,000		
011832NZ1	5.300%	2024	Jun	Sinking Fund			125,000	0	0	125,000		
011832NMO	5.300%	2024	Jun	Sinking Fund			145,000	0	0	145,000		
011832NMO	5.300%	2024	Dec	Sinking Fund			150,000	0	0	150,000		
011832NN8	4.400%	2024	Dec	Sinking Fund			185,000	0	15,000	170,000		
011832NZ1	5.300%	2024	Dec	Sinking Fund			125,000	0	0	125,000		
011832NMO	5.300%	2025	Jun	Sinking Fund			150,000	0	0	150,000		
011832NZ1	5.300%	2025	Jun	Sinking Fund			130,000	0	0	130,000		
011832NN8	4.400%	2025	Jun	Sinking Fund			190,000	0	15,000	175,000		
011832NMO	5.300%	2025	Dec	Sinking Fund			160,000	0	0	160,000		
011832NZ1	5.300%	2025	Dec	Sinking Fund			130,000	0	0	130,000		
011832NN8	4.400%	2025	Dec	Sinking Fund			195,000	0	15,000	180,000		
011832NMO	5.300%	2026	Jun	Sinking Fund			165,000	0	0	165,000		
011832NZ1	5.300%	2026	Jun	Sinking Fund			135,000	0	0	135,000		
011832NN8	4.400%	2026	Jun	Sinking Fund			195,000	0	15,000	180,000		
011832NN8	4.400%	2026	Dec	Sinking Fund			205,000	0	15,000	190,000		
011832NZ1	5.300%	2026	Dec	Sinking Fund			140,000	0	0	140,000		
011832NMO	5.300%	2026	Dec	Sinking Fund			165,000	0	5,000	160,000		
011832NMO	5.300%	2027	Jun	Sinking Fund			170,000	0	5,000	165,000		
011832NN8	4.400%	2027	Jun	Sinking Fund			210,000	0	15,000	195,000		
011832NZ1	5.300%	2027	Jun	Sinking Fund			145,000	0	5,000	140,000		
011832NZ1	5.300%	2027	Dec	Sinking Fund			145,000	0	5,000	140,000		
011832NMO	5.300%	2027	Dec	Sinking Fund			175,000	0	5,000	170,000		
011832NN8	4.400%	2027	Dec	Sinking Fund			220,000	0	15,000	205,000		
011832NMO	5.300%	2028	Jun	Sinking Fund			180,000	0	5,000	175,000		
011832NN8	4.400%	2028	Jun	Sinking Fund			225,000	0	15,000	210,000		
011832NZ1	5.300%	2028	Jun	Sinking Fund			150,000	0	5,000	145,000		
011832NMO	5.300%	2028	Dec	Sinking Fund			185,000	0	5,000	180,000		
011832NN8	4.400%	2028	Dec	Sinking Fund			230,000	0	15,000	215,000		
011832NZ1	5.300%	2028	Dec	Sinking Fund			155,000	0	5,000	150,000		
011832NN8	4.400%	2029	Jun	Sinking Fund			235,000	0	15,000	220,000		
011832NMO	5.300%	2029	Jun	Sinking Fund			190,000	0	5,000	185,000		
011832NZ1	5.300%	2029	Jun	Sinking Fund			160,000	0	5,000	155,000		
011832NMO	5.300%	2029	Dec	Sinking Fund			195,000	0	5,000	190,000		
011832NZ1	5.300%	2029	Dec	Sinking Fund			165,000	0	5,000	160,000		
011832NN8	4.400%	2029	Dec	Sinking Fund			240,000	0	20,000	220,000		
011832NMO	5.300%	2030	Jun	Sinking Fund			210,000	0	5,000	205,000		
011832NZ1	5.300%	2030	Jun	Sinking Fund			180,000	0	5,000	175,000		
011832NN8	4.400%	2030	Jun	Sinking Fund			260,000	0	20,000	240,000		
011832NMO	5.300%	2030	Dec	Sinking Fund			205,000	0	5,000	200,000		
011832NN8	4.400%	2030	Dec	Sinking Fund			250,000	0	20,000	230,000		
011832NZ1	5.300%	2030	Dec	Term Maturity			165,000	0	5,000	160,000		
011832NMO	5.300%	2031	Jun	Term Maturity			380,000	0	5,000	375,000		
011832NN8	4.400%	2031	Jun	Sinking Fund			255,000	0	20,000	235,000		
011832NN8	4.400%	2031	Dec	Term Maturity			540,000	0	40,000	500,000		
E011A Total							\$32,740,000	\$490,000	\$1,270,000	\$30,980,000		
E011B Mortgage Revenue Bonds, 2001 Series B				Fund: 485	Bond Yield: 5.211%	Issue Amount	\$104,450,000	Dated Date: 10/1/2001	AAA	Aaa	AAA	
B2	011832NS7	4.000%	2007	Dec	Serial Maturity	AMT	60,000	0	0	60,000		

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE) Tax-Exempt Corporate										<i>S and F</i>	<i>Moodys</i>	<i>Fitch</i>
E011B	Mortgage Revenue Bonds, 2001 Series B			Fund: 485	Bond Yield: 5.211%	Issue Amount	\$104,450,000	Dated Date: 10/1/2001	AAA	Aaa	AAA	
B2	011832NT5	4.150%	2008	Dec	Serial Maturity	AMT	70,000	0	0	70,000		
B2	011832NU2	4.300%	2009	Dec	Serial Maturity	AMT	70,000	0	0	70,000		
B2	011832NV0	4.450%	2010	Dec	Serial Maturity	AMT	70,000	0	0	70,000		
B2	011832NW8	5.000%	2011	Dec	Serial Maturity	AMT	1,415,000	0	0	1,415,000		
B2	011832NX6	5.000%	2012	Dec	Serial Maturity	AMT	1,490,000	0	0	1,490,000		
B1	011832PA4	5.230%	2013	Dec	Sinking Fund	AMT	265,000	0	0	265,000		
B1	011832NP3	5.300%	2013	Dec	Sinking Fund	AMT	30,000	0	0	30,000		
B2	011832NY4	5.000%	2013	Dec	Serial Maturity	AMT	1,275,000	0	0	1,275,000		
B1	011832PA4	5.230%	2014	Jun	Sinking Fund	AMT	740,000	0	0	740,000		
B1	011832NP3	5.300%	2014	Jun	Sinking Fund	AMT	80,000	0	0	80,000		
B1	011832PA4	5.230%	2014	Dec	Sinking Fund	AMT	755,000	0	0	755,000		
B1	011832NP3	5.300%	2014	Dec	Sinking Fund	AMT	85,000	0	0	85,000		
B1	011832NP3	5.300%	2015	Jun	Sinking Fund	AMT	85,000	0	0	85,000		
B1	011832PA4	5.230%	2015	Jun	Sinking Fund	AMT	775,000	0	0	775,000		
B1	011832PA4	5.230%	2015	Dec	Sinking Fund	AMT	790,000	0	0	790,000		
B1	011832NP3	5.300%	2015	Dec	Sinking Fund	AMT	90,000	0	0	90,000		
B1	011832NP3	5.300%	2016	Jun	Sinking Fund	AMT	90,000	0	0	90,000		
B1	011832PA4	5.230%	2016	Jun	Sinking Fund	AMT	820,000	0	0	820,000		
B1	011832PA4	5.230%	2016	Dec	Sinking Fund	AMT	840,000	0	0	840,000		
B1	011832NP3	5.300%	2016	Dec	Sinking Fund	AMT	90,000	0	0	90,000		
B1	011832PA4	5.230%	2017	Jun	Sinking Fund	AMT	860,000	0	0	860,000		
B1	011832NP3	5.300%	2017	Jun	Sinking Fund	AMT	95,000	0	0	95,000		
B1	011832PA4	5.230%	2017	Dec	Sinking Fund	AMT	885,000	0	0	885,000		
B1	011832NP3	5.300%	2017	Dec	Sinking Fund	AMT	95,000	0	0	95,000		
B1	011832NP3	5.300%	2018	Jun	Sinking Fund	AMT	100,000	0	0	100,000		
B1	011832PA4	5.230%	2018	Jun	Sinking Fund	AMT	915,000	0	0	915,000		
B1	011832PA4	5.230%	2018	Dec	Sinking Fund	AMT	930,000	0	0	930,000		
B1	011832NP3	5.300%	2018	Dec	Sinking Fund	AMT	105,000	0	0	105,000		
B1	011832PA4	5.230%	2019	Jun	Sinking Fund	AMT	955,000	0	0	955,000		
B1	011832NP3	5.300%	2019	Jun	Sinking Fund	AMT	105,000	0	0	105,000		
B1	011832PA4	5.230%	2019	Dec	Sinking Fund	AMT	980,000	0	0	980,000		
B1	011832NP3	5.300%	2019	Dec	Sinking Fund	AMT	110,000	0	0	110,000		
B1	011832NP3	5.300%	2020	Jun	Sinking Fund	AMT	110,000	0	0	110,000		
B1	011832PA4	5.230%	2020	Jun	Sinking Fund	AMT	1,010,000	0	0	1,010,000		
B1	011832PA4	5.230%	2020	Dec	Sinking Fund	AMT	1,035,000	0	0	1,035,000		
B1	011832NP3	5.300%	2020	Dec	Sinking Fund	AMT	115,000	0	0	115,000		
B1	011832PA4	5.230%	2021	Jun	Sinking Fund	AMT	1,065,000	0	0	1,065,000		
B1	011832NP3	5.300%	2021	Jun	Term Maturity	AMT	115,000	0	0	115,000		
B1	011832PA4	5.230%	2021	Dec	Sinking Fund	AMT	1,215,000	0	0	1,215,000		
B1	011832PA4	5.230%	2022	Jun	Sinking Fund	AMT	1,245,000	0	0	1,245,000		
B1	011832PA4	5.230%	2022	Dec	Sinking Fund	AMT	1,280,000	0	0	1,280,000		
B1	011832PA4	5.230%	2023	Jun	Sinking Fund	AMT	1,315,000	0	0	1,315,000		
B1	011832PA4	5.230%	2023	Dec	Sinking Fund	AMT	1,350,000	0	0	1,350,000		
B1	011832PA4	5.230%	2024	Jun	Sinking Fund	AMT	1,390,000	0	0	1,390,000		
B1	011832PA4	5.230%	2024	Dec	Sinking Fund	AMT	1,425,000	0	0	1,425,000		
B1	011832PA4	5.230%	2025	Jun	Sinking Fund	AMT	1,465,000	0	0	1,465,000		
B1	011832PA4	5.230%	2025	Dec	Sinking Fund	AMT	1,505,000	0	0	1,505,000		
B1	011832PA4	5.230%	2026	Jun	Sinking Fund	AMT	1,545,000	0	0	1,545,000		
B1	011832PA4	5.230%	2026	Dec	Term Maturity	AMT	1,590,000	0	0	1,590,000		
B1	011832PB2	5.400%	2027	Jun	Sinking Fund	AMT	50,000	0	0	50,000		
B1	011832NQ1	5.400%	2027	Jun	Sinking Fund	AMT	1,580,000	0	0	1,580,000		
B1	011832PB2	5.400%	2027	Dec	Sinking Fund	AMT	55,000	0	0	55,000		
B1	011832NQ1	5.400%	2027	Dec	Sinking Fund	AMT	1,620,000	0	0	1,620,000		
B1	011832PB2	5.400%	2028	Jun	Sinking Fund	AMT	55,000	0	0	55,000		
B1	011832NQ1	5.400%	2028	Jun	Sinking Fund	AMT	1,665,000	0	0	1,665,000		
B1	011832PB2	5.400%	2028	Dec	Sinking Fund	AMT	55,000	0	0	55,000		
B1	011832NQ1	5.400%	2028	Dec	Sinking Fund	AMT	1,710,000	0	0	1,710,000		

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE) Tax-Exempt Corporate										<i>S and F</i>	<i>Moodys</i>	<i>Fitch</i>
E011B Mortgage Revenue Bonds, 2001 Series B				Fund: 485	Bond Yield: 5.211%	Issue Amount	\$104,450,000	Dated Date: 10/1/2001	AAA	Aaa	AAA	
B1	011832PB2	5.400%	2029	Jun	Sinking Fund	AMT	60,000	0	0	60,000		
B1	011832NQ1	5.400%	2029	Jun	Sinking Fund	AMT	1,755,000	0	0	1,755,000		
B1	011832NQ1	5.400%	2029	Dec	Sinking Fund	AMT	1,800,000	0	0	1,800,000		
B1	011832PB2	5.400%	2029	Dec	Sinking Fund	AMT	60,000	0	0	60,000		
B1	011832NQ1	5.400%	2030	Jun	Sinking Fund	AMT	1,855,000	0	0	1,855,000		
B1	011832PB2	5.400%	2030	Jun	Sinking Fund	AMT	60,000	0	0	60,000		
B1	011832NQ1	5.400%	2030	Dec	Sinking Fund	AMT	1,910,000	0	0	1,910,000		
B1	011832PB2	5.400%	2030	Dec	Sinking Fund	AMT	60,000	0	0	60,000		
B1	011832PB2	5.400%	2031	Jun	Term Maturity	AMT	65,000	0	0	65,000		
B1	011832NQ1	5.400%	2031	Jun	Sinking Fund	AMT	1,955,000	0	0	1,955,000		
B1	011832NQ1	5.400%	2031	Dec	Term Maturity	AMT	2,080,000	0	0	2,080,000		
B1	011832PC0	5.450%	2032	Jun	Sinking Fund	AMT	2,120,000	0	325,000	1,795,000		
B1	011832NR9	5.450%	2032	Jun	Sinking Fund	AMT	10,000	0	10,000	0		
B1	011832PC0	5.450%	2032	Dec	Sinking Fund	AMT	2,185,000	0	340,000	1,845,000		
B1	011832NR9	5.450%	2032	Dec	Sinking Fund	AMT	10,000	0	10,000	0		
B1	011832PC0	5.450%	2033	Jun	Sinking Fund	AMT	2,240,000	0	350,000	1,890,000		
B1	011832NR9	5.450%	2033	Jun	Sinking Fund	AMT	10,000	0	10,000	0		
B1	011832PC0	5.450%	2033	Dec	Sinking Fund	AMT	2,305,000	0	360,000	1,945,000		
B1	011832NR9	5.450%	2033	Dec	Sinking Fund	AMT	10,000	0	10,000	0		
B1	011832PC0	5.450%	2034	Jun	Sinking Fund	AMT	2,370,000	0	370,000	2,000,000		
B1	011832NR9	5.450%	2034	Jun	Sinking Fund	AMT	10,000	0	10,000	0		
B1	011832PC0	5.450%	2034	Dec	Sinking Fund	AMT	2,435,000	0	375,000	2,060,000		
B1	011832NR9	5.450%	2034	Dec	Sinking Fund	AMT	10,000	0	10,000	0		
B1	011832NR9	5.450%	2035	Jun	Sinking Fund	AMT	10,000	0	10,000	0		
B1	011832PC0	5.450%	2035	Jun	Sinking Fund	AMT	2,505,000	0	395,000	2,110,000		
B1	011832PC0	5.450%	2035	Dec	Sinking Fund	AMT	2,575,000	0	400,000	2,175,000		
B1	011832NR9	5.450%	2035	Dec	Sinking Fund	AMT	10,000	0	10,000	0		
B1	011832NR9	5.450%	2036	Jun	Sinking Fund	AMT	10,000	0	10,000	0		
B1	011832PC0	5.450%	2036	Jun	Sinking Fund	AMT	2,645,000	0	410,000	2,235,000		
B1	011832NR9	5.450%	2036	Dec	Sinking Fund	AMT	10,000	0	10,000	0		
B1	011832PC0	5.450%	2036	Dec	Sinking Fund	AMT	2,715,000	0	420,000	2,295,000		
B1	011832PC0	5.450%	2037	Jun	Sinking Fund	AMT	2,795,000	0	435,000	2,360,000		
B1	011832NR9	5.450%	2037	Jun	Sinking Fund	AMT	10,000	0	10,000	0		
B1	011832NR9	5.450%	2037	Dec	Sinking Fund	AMT	10,000	0	10,000	0		
B1	011832PC0	5.450%	2037	Dec	Sinking Fund	AMT	2,720,000	0	420,000	2,300,000		
B1	011832NR9	5.450%	2038	Jun	Sinking Fund	AMT	10,000	0	10,000	0		
B1	011832PC0	5.450%	2038	Jun	Sinking Fund	AMT	2,800,000	0	435,000	2,365,000		
B1	011832NR9	5.450%	2038	Dec	Sinking Fund	AMT	10,000	0	10,000	0		
B1	011832PC0	5.450%	2038	Dec	Sinking Fund	AMT	2,875,000	0	450,000	2,425,000		
B1	011832NR9	5.450%	2039	Jun	Sinking Fund	AMT	10,000	0	10,000	0		
B1	011832PC0	5.450%	2039	Jun	Sinking Fund	AMT	2,955,000	0	455,000	2,500,000		
B1	011832NR9	5.450%	2039	Dec	Sinking Fund	AMT	10,000	0	10,000	0		
B1	011832PC0	5.450%	2039	Dec	Sinking Fund	AMT	3,040,000	0	470,000	2,570,000		
B1	011832PC0	5.450%	2040	Jun	Sinking Fund	AMT	3,125,000	0	485,000	2,640,000		
B1	011832NR9	5.450%	2040	Jun	Sinking Fund	AMT	10,000	0	10,000	0		
B1	011832NR9	5.450%	2040	Dec	Sinking Fund	AMT	10,000	0	10,000	0		
B1	011832PC0	5.450%	2040	Dec	Sinking Fund	AMT	3,210,000	0	495,000	2,715,000		
B1	011832NR9	5.450%	2041	Jun	Term Maturity	AMT	5,000	0	5,000	0		
B1	011832PC0	5.450%	2041	Jun	Sinking Fund	AMT	1,650,000	0	255,000	1,395,000		
B1	011832PC0	5.450%	2041	Dec	Term Maturity	AMT	1,655,000	0	260,000	1,395,000		
E011B Total							\$104,450,000	\$0	\$8,090,000	\$96,360,000		
E021A Home Mortgage Revenue Bonds, 2002 Series A				Fund: 486	Bond Yield:	Issue Amount	\$170,000,000	Dated Date: 5/16/2002	AAA/A-1+	Aaa/VMIG-1	AAA/F1+	
A1	011832PW6		2032	Jun	Stated Maturity	Variable	AMT	50,000,000	0	0	50,000,000	
A2	011832PX4		2036	Dec	Stated Maturity	Variable	AMT	120,000,000	0	0	120,000,000	
E021A Total							\$170,000,000	\$0	\$0	\$170,000,000		

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE)						Tax-Exempt	Corporate		<i>S and F</i>	<i>Moodys</i>	<i>Fitch</i>
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE) Total							\$1,057,955,353	\$41,825,000	\$216,145,000	\$799,985,353	
Veterans Mortgage Program Collateralized Bonds						Tax-Exempt	Corporate		<i>S and P</i>	<i>Moodys</i>	<i>Fitch</i>
C9111	Veterans Collateralized Bonds, 1991 First				Fund: 750	Bond Yield: 7.205%	Issue Amount \$45,000,000	Dated Date: 4/15/1991	AAA	Aaa	N/A
A2	011831DT8	7.300%	2004	Jun	Sinking Fund	AMT	205,000	0	190,000		15,000
A2	011831DT8	7.300%	2004	Dec	Sinking Fund	AMT	215,000	0	200,000		15,000
A2	011831DT8	7.300%	2005	Jun	Sinking Fund	AMT	220,000	0	210,000		10,000
A2	011831DT8	7.300%	2005	Dec	Sinking Fund	AMT	230,000	0	215,000		15,000
A2	011831DT8	7.300%	2006	Jun	Sinking Fund	AMT	240,000	0	225,000		15,000
A2	011831DT8	7.300%	2006	Dec	Sinking Fund	AMT	245,000	0	230,000		15,000
A2	011831DT8	7.300%	2007	Jun	Sinking Fund	AMT	255,000	0	240,000		15,000
A2	011831DT8	7.300%	2007	Dec	Sinking Fund	AMT	265,000	0	255,000		10,000
A2	011831DT8	7.300%	2008	Jun	Sinking Fund	AMT	275,000	0	265,000		10,000
A2	011831DT8	7.300%	2008	Dec	Sinking Fund	AMT	285,000	0	270,000		15,000
A2	011831DT8	7.300%	2009	Jun	Sinking Fund	AMT	295,000	0	280,000		15,000
A2	011831DT8	7.300%	2009	Dec	Sinking Fund	AMT	310,000	0	300,000		10,000
A2	011831DT8	7.300%	2010	Jun	Sinking Fund	AMT	320,000	0	305,000		15,000
A2	011831DT8	7.300%	2010	Dec	Sinking Fund	AMT	330,000	0	315,000		15,000
A2	011831DT8	7.300%	2011	Jun	Sinking Fund	AMT	345,000	0	330,000		15,000
A2	011831DT8	7.300%	2011	Dec	Sinking Fund	AMT	360,000	0	345,000		15,000
A2	011831DT8	7.300%	2012	Jun	Sinking Fund	AMT	370,000	0	355,000		15,000
A2	011831DT8	7.300%	2012	Dec	Sinking Fund	AMT	385,000	0	370,000		15,000
A2	011831DT8	7.300%	2013	Jun	Sinking Fund	AMT	400,000	0	385,000		15,000
A2	011831DT8	7.300%	2013	Dec	Term Maturity	AMT	410,000	0	395,000		15,000
A2	011831DU5	7.300%	2014	Jun	Sinking Fund	AMT	425,000	0	410,000		15,000
A2	011831DU5	7.300%	2014	Dec	Sinking Fund	AMT	445,000	0	430,000		15,000
A2	011831DU5	7.300%	2015	Jun	Sinking Fund	AMT	460,000	0	445,000		15,000
A2	011831DU5	7.300%	2015	Dec	Sinking Fund	AMT	480,000	0	460,000		20,000
A2	011831DU5	7.300%	2016	Jun	Sinking Fund	AMT	495,000	0	475,000		20,000
A2	011831DU5	7.300%	2016	Dec	Sinking Fund	AMT	515,000	0	495,000		20,000
A2	011831DU5	7.300%	2017	Jun	Sinking Fund	AMT	535,000	0	515,000		20,000
A2	011831DU5	7.300%	2017	Dec	Sinking Fund	AMT	555,000	0	535,000		20,000
A2	011831DU5	7.300%	2018	Jun	Sinking Fund	AMT	580,000	0	555,000		25,000
A2	011831DU5	7.300%	2018	Dec	Sinking Fund	AMT	600,000	0	575,000		25,000
A2	011831DU5	7.300%	2019	Jun	Sinking Fund	AMT	625,000	0	600,000		25,000
A2	011831DU5	7.300%	2019	Dec	Sinking Fund	AMT	645,000	0	620,000		25,000
A2	011831DU5	7.300%	2020	Jun	Sinking Fund	AMT	670,000	0	645,000		25,000
A2	011831DU5	7.300%	2020	Dec	Sinking Fund	AMT	700,000	0	675,000		25,000
A2	011831DU5	7.300%	2021	Jun	Sinking Fund	AMT	725,000	0	700,000		25,000
A2	011831DU5	7.300%	2021	Dec	Sinking Fund	AMT	755,000	0	730,000		25,000
A2	011831DU5	7.300%	2022	Jun	Sinking Fund	AMT	780,000	0	750,000		30,000
A2	011831DU5	7.300%	2022	Dec	Term Maturity	AMT	810,000	0	775,000		35,000
A1	011831DV3	7.125%	2023	Jun	Sinking Fund		850,000	0	815,000		35,000
A1	011831DV3	7.125%	2023	Dec	Sinking Fund		880,000	0	845,000		35,000
A1	011831DV3	7.125%	2024	Jun	Sinking Fund		910,000	0	875,000		35,000
A1	011831DV3	7.125%	2024	Dec	Sinking Fund		950,000	0	915,000		35,000
A1	011831DV3	7.125%	2025	Jun	Sinking Fund		985,000	0	945,000		40,000
A1	011831DV3	7.125%	2025	Dec	Sinking Fund		1,025,000	0	985,000		40,000
A1	011831DV3	7.125%	2026	Jun	Sinking Fund		1,060,000	0	1,020,000		40,000
A1	011831DV3	7.125%	2026	Dec	Sinking Fund		1,100,000	0	1,060,000		40,000
A1	011831DV3	7.125%	2027	Jun	Sinking Fund		1,140,000	0	1,100,000		40,000
A1	011831DV3	7.125%	2027	Dec	Sinking Fund		1,185,000	0	1,140,000		45,000
A1	011831DV3	7.125%	2028	Jun	Sinking Fund		1,225,000	0	1,180,000		45,000
A1	011831DV3	7.125%	2028	Dec	Sinking Fund		1,275,000	0	1,225,000		50,000
A1	011831DV3	7.125%	2029	Jun	Sinking Fund		1,320,000	0	1,270,000		50,000
A1	011831DV3	7.125%	2029	Dec	Sinking Fund		1,370,000	0	1,315,000		55,000
A1	011831DV3	7.125%	2030	Jun	Sinking Fund		1,420,000	0	1,365,000		55,000
A1	011831DV3	7.125%	2030	Dec	Term Maturity		1,475,000	0	1,415,000		60,000

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Veterans Mortgage Program Collateralized Bonds						Tax-Exempt	Corporate		<i>S and F</i>	<i>Moodys</i>	<i>Fitch</i>
C9111	Veterans Collateralized Bonds, 1991 First				Fund: 750	Bond Yield: 7.205%	Issue Amount \$45,000,000	Dated Date: 4/15/1991	AAA	Aaa	N/A
A1	011831DW1	6.750%	2031	Jun	Sinking Fund		1,530,000	0	1,470,000	60,000	
A1	011831DW1	6.750%	2031	Dec	Sinking Fund		1,585,000	0	1,520,000	65,000	
A1	011831DW1	6.750%	2032	Jun	Sinking Fund		1,645,000	0	1,580,000	65,000	
A1	011831DW1	6.750%	2032	Dec	Sinking Fund		1,705,000	0	1,635,000	70,000	
A1	011831DW1	6.750%	2033	Jun	Sinking Fund		1,770,000	0	1,700,000	70,000	
A1	011831DW1	6.750%	2033	Dec	Term Maturity		1,835,000	0	1,765,000	70,000	
C9111 Total							\$45,000,000	\$0	\$43,210,000	\$1,790,000	
C9121	Veterans Collateralized Bonds, 1991 Second				Fund: 751	Bond Yield: 6.904%	Issue Amount \$60,000,000	Dated Date: 11/1/1991	AAA	Aaa	N/A
B2	011831DX9	6.500%	2004	Dec	Serial Maturity	AMT	295,000	0	265,000	30,000	
B2	011831DY7	6.600%	2005	Jun	Serial Maturity	AMT	305,000	0	275,000	30,000	
B2	011831DZ4	6.600%	2005	Dec	Serial Maturity	AMT	315,000	0	285,000	30,000	
B2	011831EA8	6.625%	2006	Jun	Serial Maturity	AMT	325,000	0	295,000	30,000	
B2	011831EB6	6.625%	2006	Dec	Serial Maturity	AMT	340,000	0	305,000	35,000	
B2	011831EC4	6.700%	2007	Jun	Serial Maturity	AMT	350,000	0	315,000	35,000	
B2	011831ED2	6.700%	2007	Dec	Serial Maturity	AMT	365,000	0	325,000	40,000	
B2	011831EE0	6.700%	2008	Jun	Serial Maturity	AMT	375,000	0	335,000	40,000	
B2	011831EF7	6.700%	2008	Dec	Serial Maturity	AMT	390,000	0	350,000	40,000	
B2	011831EG5	6.750%	2009	Jun	Serial Maturity	AMT	405,000	0	365,000	40,000	
B2	011831EH3	6.750%	2009	Dec	Serial Maturity	AMT	420,000	0	380,000	40,000	
B2	011831EJ8	6.750%	2010	Jun	Serial Maturity	AMT	435,000	0	395,000	40,000	
B2	011831EK6	6.750%	2010	Dec	Serial Maturity	AMT	450,000	0	410,000	40,000	
B2	011831EL4	6.800%	2011	Jun	Serial Maturity	AMT	465,000	0	420,000	45,000	
B2	011831EM2	6.800%	2011	Dec	Serial Maturity	AMT	480,000	0	430,000	50,000	
B2	011831EN0	6.800%	2012	Jun	Serial Maturity	AMT	500,000	0	455,000	45,000	
B2	011831EP5	6.800%	2012	Dec	Serial Maturity	AMT	515,000	0	465,000	50,000	
B2	011831EQ3	6.800%	2013	Jun	Serial Maturity	AMT	535,000	0	480,000	55,000	
B2	011831ER1	6.800%	2013	Dec	Serial Maturity	AMT	555,000	0	500,000	55,000	
B2	011831ES9	6.800%	2014	Jun	Serial Maturity	AMT	575,000	0	520,000	55,000	
B2	011831ET7	6.800%	2014	Dec	Serial Maturity	AMT	595,000	0	540,000	55,000	
B2	011831EU4	6.800%	2015	Jun	Serial Maturity	AMT	615,000	0	555,000	60,000	
B2	011831EV2	6.800%	2015	Dec	Serial Maturity	AMT	640,000	0	575,000	65,000	
B2	011831EW0	7.100%	2016	Jun	Sinking Fund	AMT	665,000	0	640,000	25,000	
B2	011831EW0	7.100%	2016	Dec	Sinking Fund	AMT	685,000	0	660,000	25,000	
B2	011831EW0	7.100%	2017	Jun	Sinking Fund	AMT	710,000	0	680,000	30,000	
B2	011831EW0	7.100%	2017	Dec	Sinking Fund	AMT	735,000	0	705,000	30,000	
B2	011831EW0	7.100%	2018	Jun	Sinking Fund	AMT	765,000	0	735,000	30,000	
B2	011831EW0	7.100%	2018	Dec	Sinking Fund	AMT	790,000	0	760,000	30,000	
B2	011831EW0	7.100%	2019	Jun	Sinking Fund	AMT	820,000	0	790,000	30,000	
B2	011831EW0	7.100%	2019	Dec	Sinking Fund	AMT	850,000	0	810,000	40,000	
B2	011831EW0	7.100%	2020	Jun	Sinking Fund	AMT	880,000	0	840,000	40,000	
B2	011831EW0	7.100%	2020	Dec	Sinking Fund	AMT	910,000	0	870,000	40,000	
B2	011831EW0	7.100%	2021	Jun	Sinking Fund	AMT	945,000	0	905,000	40,000	
B2	011831EW0	7.100%	2021	Dec	Sinking Fund	AMT	980,000	0	945,000	35,000	
B2	011831EW0	7.100%	2022	Jun	Term Maturity	AMT	1,015,000	0	980,000	35,000	
B2	011831EX8	6.700%	2022	Dec	Sinking Fund	AMT	1,050,000	0	965,000	85,000	
B2	011831EX8	6.700%	2023	Jun	Sinking Fund	AMT	1,085,000	0	1,010,000	75,000	
B2	011831EX8	6.700%	2023	Dec	Sinking Fund	AMT	1,125,000	0	1,045,000	80,000	
B2	011831EX8	6.700%	2024	Jun	Sinking Fund	AMT	1,165,000	0	1,080,000	85,000	
B2	011831EX8	6.700%	2024	Dec	Sinking Fund	AMT	1,210,000	0	1,120,000	90,000	
B2	011831EX8	6.700%	2025	Jun	Sinking Fund	AMT	1,250,000	0	1,160,000	90,000	
B2	011831EX8	6.700%	2025	Dec	Term Maturity	AMT	1,300,000	0	1,210,000	90,000	
B1	011831EY6	6.900%	2026	Jun	Sinking Fund		1,355,000	0	1,265,000	90,000	
B1	011831EY6	6.900%	2026	Dec	Sinking Fund		1,405,000	0	1,315,000	90,000	
B1	011831EY6	6.900%	2027	Jun	Sinking Fund		1,455,000	0	1,355,000	100,000	
B1	011831EY6	6.900%	2027	Dec	Sinking Fund		1,505,000	0	1,405,000	100,000	
B1	011831EY6	6.900%	2028	Jun	Sinking Fund		1,560,000	0	1,455,000	105,000	

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Veterans Mortgage Program Collateralized Bonds						Tax-Exempt	Corporate		<i>S and F</i>	<i>Moody's</i>	<i>Fitch</i>
C9121	Veterans Collateralized Bonds, 1991 Second				Fund: 751	Bond Yield: 6.904%	Issue Amount \$60,000,000	Dated Date: 11/1/1991	AAA	Aaa	N/A
B1	011831EY6	6.900%	2028	Dec	Sinking Fund		1,610,000	0	1,500,000	110,000	
B1	011831EY6	6.900%	2029	Jun	Sinking Fund		1,670,000	0	1,555,000	115,000	
B1	011831EY6	6.900%	2029	Dec	Sinking Fund		1,725,000	0	1,610,000	115,000	
B1	011831EY6	6.900%	2030	Jun	Sinking Fund		1,790,000	0	1,670,000	120,000	
B1	011831EY6	6.900%	2030	Dec	Sinking Fund		1,850,000	0	1,725,000	125,000	
B1	011831EY6	6.900%	2031	Jun	Sinking Fund		1,915,000	0	1,785,000	130,000	
B1	011831EY6	6.900%	2031	Dec	Sinking Fund		1,980,000	0	1,840,000	140,000	
B1	011831EY6	6.900%	2032	Jun	Term Maturity		2,050,000	0	1,905,000	145,000	
B1	011831EZ3	6.500%	2032	Dec	Sinking Fund		2,125,000	0	1,960,000	165,000	
B1	011831EZ3	6.500%	2033	Jun	Sinking Fund		2,195,000	0	2,030,000	165,000	
B1	011831EZ3	6.500%	2033	Dec	Sinking Fund		2,275,000	0	2,105,000	170,000	
B1	011831EZ3	6.500%	2034	Jun	Term Maturity		2,355,000	0	2,180,000	175,000	
C9121 Total							\$60,000,000	\$0	\$55,810,000	\$4,190,000	
C9211	Veterans Collateralized Bonds, 1992 First				Fund: 752	Bond Yield: 6.749%	Issue Amount \$45,000,000	Dated Date: 6/1/1992	AAA	Aaa	N/A
A2	011831GP3	6.250%	2005	Jun	Serial Maturity	AMT	225,000	0	185,000	40,000	
A2	011831GQ1	6.250%	2005	Dec	Serial Maturity	AMT	230,000	0	185,000	45,000	
A2	011831GR9	6.300%	2006	Jun	Serial Maturity	AMT	240,000	0	190,000	50,000	
A2	011831GS7	6.300%	2006	Dec	Serial Maturity	AMT	245,000	0	195,000	50,000	
A2	011831GT5	6.400%	2007	Jun	Serial Maturity	AMT	255,000	0	205,000	50,000	
A2	011831GU2	6.400%	2007	Dec	Serial Maturity	AMT	265,000	0	215,000	50,000	
A2	011831GV0	6.400%	2008	Jun	Serial Maturity	AMT	275,000	0	225,000	50,000	
A2	011831GW8	6.400%	2008	Dec	Serial Maturity	AMT	285,000	0	235,000	50,000	
A2	011831GX6	6.500%	2009	Jun	Serial Maturity	AMT	295,000	0	245,000	50,000	
A2	011831GY4	6.500%	2009	Dec	Serial Maturity	AMT	305,000	0	250,000	55,000	
A2	011831GZ1	6.500%	2010	Jun	Serial Maturity	AMT	315,000	0	255,000	60,000	
A2	011831HA5	6.500%	2010	Dec	Serial Maturity	AMT	325,000	0	265,000	60,000	
A2	011831HB3	6.625%	2011	Jun	Sinking Fund	AMT	340,000	0	280,000	60,000	
A2	011831HB3	6.625%	2011	Dec	Sinking Fund	AMT	350,000	0	285,000	65,000	
A2	011831HB3	6.625%	2012	Jun	Sinking Fund	AMT	365,000	0	300,000	65,000	
A2	011831HB3	6.625%	2012	Dec	Sinking Fund	AMT	375,000	0	305,000	70,000	
A2	011831HB3	6.625%	2013	Jun	Sinking Fund	AMT	390,000	0	315,000	75,000	
A2	011831HB3	6.625%	2013	Dec	Sinking Fund	AMT	405,000	0	330,000	75,000	
A2	011831HB3	6.625%	2014	Jun	Sinking Fund	AMT	420,000	0	345,000	75,000	
A2	011831HB3	6.625%	2014	Dec	Sinking Fund	AMT	435,000	0	355,000	80,000	
A2	011831HB3	6.625%	2015	Jun	Sinking Fund	AMT	450,000	0	360,000	90,000	
A2	011831HB3	6.625%	2015	Dec	Term Maturity	AMT	465,000	0	375,000	90,000	
A2	011831HC1	6.750%	2016	Jun	Sinking Fund	AMT	480,000	0	390,000	90,000	
A2	011831HC1	6.750%	2016	Dec	Sinking Fund	AMT	500,000	0	405,000	95,000	
A2	011831HC1	6.750%	2017	Jun	Sinking Fund	AMT	520,000	0	425,000	95,000	
A2	011831HC1	6.750%	2017	Dec	Sinking Fund	AMT	535,000	0	440,000	95,000	
A2	011831HC1	6.750%	2018	Jun	Sinking Fund	AMT	555,000	0	450,000	105,000	
A2	011831HC1	6.750%	2018	Dec	Sinking Fund	AMT	575,000	0	470,000	105,000	
A2	011831HC1	6.750%	2019	Jun	Sinking Fund	AMT	595,000	0	480,000	115,000	
A2	011831HC1	6.750%	2019	Dec	Sinking Fund	AMT	620,000	0	505,000	115,000	
A2	011831HC1	6.750%	2020	Jun	Sinking Fund	AMT	640,000	0	525,000	115,000	
A2	011831HC1	6.750%	2020	Dec	Sinking Fund	AMT	665,000	0	540,000	125,000	
A2	011831HC1	6.750%	2021	Jun	Sinking Fund	AMT	685,000	0	555,000	130,000	
A2	011831HC1	6.750%	2021	Dec	Sinking Fund	AMT	710,000	0	575,000	135,000	
A2	011831HC1	6.750%	2022	Jun	Sinking Fund	AMT	735,000	0	600,000	135,000	
A2	011831HC1	6.750%	2022	Dec	Sinking Fund	AMT	765,000	0	620,000	145,000	
A2	011831HC1	6.750%	2023	Jun	Sinking Fund	AMT	790,000	0	645,000	145,000	
A2	011831HC1	6.750%	2023	Dec	Sinking Fund	AMT	820,000	0	665,000	155,000	
A2	011831HC1	6.750%	2024	Jun	Sinking Fund	AMT	850,000	0	690,000	160,000	
A1	011831HD9	6.750%	2024	Dec	Sinking Fund		110,000	0	100,000	10,000	
A2	011831HC1	6.750%	2024	Dec	Term Maturity	AMT	770,000	0	625,000	145,000	
A1	011831HD9	6.750%	2025	Jun	Sinking Fund		910,000	0	740,000	170,000	

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CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Veterans Mortgage Program Collateralized Bonds						Tax-Exempt	Corporate		<i>S and F</i>	<i>Moodys</i>	<i>Fitch</i>
C9211	Veterans Collateralized Bonds, 1992 First				Fund: 752	Bond Yield: 6.749%	Issue Amount \$45,000,000	Dated Date: 6/1/1992	AAA	Aaa	N/A
A1	011831HD9	6.750%	2025	Dec	Sinking Fund		945,000	0	765,000	180,000	
A1	011831HD9	6.750%	2026	Jun	Sinking Fund		975,000	0	795,000	180,000	
A1	011831HD9	6.750%	2026	Dec	Sinking Fund		1,010,000	0	820,000	190,000	
A1	011831HD9	6.750%	2027	Jun	Sinking Fund		1,045,000	0	845,000	200,000	
A1	011831HD9	6.750%	2027	Dec	Sinking Fund		1,085,000	0	880,000	205,000	
A1	011831HD9	6.750%	2028	Jun	Sinking Fund		1,120,000	0	905,000	215,000	
A1	011831HD9	6.750%	2028	Dec	Sinking Fund		1,160,000	0	945,000	215,000	
A1	011831HD9	6.750%	2029	Jun	Sinking Fund		1,200,000	0	975,000	225,000	
A1	011831HD9	6.750%	2029	Dec	Sinking Fund		1,245,000	0	1,010,000	235,000	
A1	011831HD9	6.750%	2030	Jun	Sinking Fund		1,290,000	0	1,050,000	240,000	
A1	011831HD9	6.750%	2030	Dec	Sinking Fund		1,335,000	0	1,090,000	245,000	
A1	011831HD9	6.750%	2031	Jun	Sinking Fund		1,380,000	0	1,120,000	260,000	
A1	011831HD9	6.750%	2031	Dec	Sinking Fund		1,430,000	0	1,165,000	265,000	
A1	011831HD9	6.750%	2032	Jun	Sinking Fund		1,480,000	0	1,205,000	275,000	
A1	011831HD9	6.750%	2032	Dec	Term Maturity		1,530,000	0	1,250,000	280,000	
A1	011831HE7	6.400%	2033	Jun	Sinking Fund		1,585,000	0	1,290,000	295,000	
A1	011831HE7	6.400%	2033	Dec	Sinking Fund		1,640,000	0	1,335,000	305,000	
A1	011831HE7	6.400%	2034	Jun	Sinking Fund		1,700,000	0	1,380,000	320,000	
A1	011831HE7	6.400%	2034	Dec	Term Maturity		1,760,000	0	1,430,000	330,000	
C9211 Total							\$45,000,000	\$0	\$36,600,000	\$8,400,000	
C9311	Veterans Collateralized Bonds, 1993 First				Fund: 753	Bond Yield: 5.729%	Issue Amount \$65,000,000	Dated Date: 7/1/1993	AAA	Aaa	N/A
	011831JA	3.750%	1996	Jun	Serial Maturity		370,000	310,000	60,000	0	
	011831JB	3.750%	1996	Dec	Serial Maturity		375,000	315,000	60,000	0	
	011831JC	4.000%	1997	Jun	Serial Maturity		385,000	325,000	60,000	0	
	011831JD	4.000%	1997	Dec	Serial Maturity		395,000	310,000	85,000	0	
	011831JE	4.250%	1998	Jun	Serial Maturity		400,000	305,000	95,000	0	
	011831JF	4.250%	1998	Dec	Serial Maturity		410,000	295,000	115,000	0	
	011831JG	4.500%	1999	Jun	Serial Maturity		420,000	290,000	130,000	0	
	011831JH8	4.500%	1999	Dec	Serial Maturity		430,000	275,000	155,000	0	
	011831JJ4	4.650%	2000	Jun	Serial Maturity		440,000	285,000	155,000	0	
	011831JK1	4.650%	2000	Dec	Serial Maturity		455,000	205,000	250,000	0	
	011831JL9	4.800%	2001	Jun	Serial Maturity		465,000	195,000	270,000	0	
	011831JM7	4.800%	2001	Dec	Serial Maturity		475,000	190,000	285,000	0	
	011831JN5	4.900%	2002	Jun	Serial Maturity		490,000	155,000	335,000	0	
	011831JP0	4.900%	2002	Dec	Serial Maturity		500,000	110,000	390,000	0	
	011831JQ8	5.000%	2003	Jun	Serial Maturity		515,000	0	425,000	90,000	
	011831JR6	5.000%	2003	Dec	Serial Maturity		530,000	0	430,000	100,000	
	011831JS4	5.100%	2004	Jun	Serial Maturity		545,000	0	445,000	100,000	
	011831JT2	5.100%	2004	Dec	Serial Maturity		555,000	0	455,000	100,000	
	011831JU9	5.200%	2005	Jun	Serial Maturity		575,000	0	475,000	100,000	
	011831JV7	5.200%	2005	Dec	Serial Maturity		590,000	0	485,000	105,000	
	011831JW5	5.200%	2006	Jun	Serial Maturity		605,000	0	495,000	110,000	
	011831JX3	5.200%	2006	Dec	Serial Maturity		625,000	0	510,000	115,000	
	011831JY1	5.200%	2007	Jun	Serial Maturity		645,000	0	525,000	120,000	
	011831JZ8	5.200%	2007	Dec	Serial Maturity		660,000	0	540,000	120,000	
	011831KA1	5.200%	2008	Jun	Serial Maturity		680,000	0	560,000	120,000	
	011831KB9	5.200%	2008	Dec	Serial Maturity		700,000	0	575,000	125,000	
	011831KC7	5.250%	2009	Jun	Serial Maturity		720,000	0	590,000	130,000	
	011831KD5	5.250%	2009	Dec	Serial Maturity		745,000	0	610,000	135,000	
	011831KE3	5.250%	2010	Jun	Serial Maturity		765,000	0	630,000	135,000	
	011831KF0	5.250%	2010	Dec	Serial Maturity		785,000	0	645,000	140,000	
	011831KG8	5.375%	2011	Jun	Serial Maturity		435,000	0	355,000	80,000	
	011831KH6	5.375%	2011	Dec	Serial Maturity		445,000	0	365,000	80,000	
	011831KJ2	5.375%	2012	Jun	Serial Maturity		460,000	0	380,000	80,000	
	011831KK9	5.375%	2012	Dec	Serial Maturity		475,000	0	390,000	85,000	
	011831KL7	5.375%	2013	Jun	Serial Maturity		485,000	0	395,000	90,000	

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Veterans Mortgage Program Collateralized Bonds				Tax-Exempt	Corporate				<i>S and F</i>	<i>Moodys</i>	<i>Fitch</i>
C9311	Veterans Collateralized Bonds, 1993 First			Fund: 753	Bond Yield: 5.729%	Issue Amount \$65,000,000	Dated Date: 7/1/1993	AAA	Aaa	N/A	
011831KM5	5.375%	2013	Dec	Serial Maturity		500,000	0	410,000		90,000	
011831LH5	5.400%	2014	Jun	Sinking Fund		515,000	0	425,000		90,000	
011831LH5	5.400%	2014	Dec	Sinking Fund		530,000	0	430,000		100,000	
011831LH5	5.400%	2015	Jun	Sinking Fund		545,000	0	445,000		100,000	
011831LH5	5.400%	2015	Dec	Sinking Fund		565,000	0	465,000		100,000	
011831LH5	5.400%	2016	Jun	Sinking Fund		580,000	0	475,000		105,000	
011831LH5	5.400%	2016	Dec	Sinking Fund		600,000	0	495,000		105,000	
011831LH5	5.400%	2017	Jun	Sinking Fund		615,000	0	505,000		110,000	
011831LH5	5.400%	2017	Dec	Sinking Fund		635,000	0	520,000		115,000	
011831LH5	5.400%	2018	Jun	Sinking Fund		650,000	0	530,000		120,000	
011831LH5	5.400%	2018	Dec	Sinking Fund		670,000	0	550,000		120,000	
011831LH5	5.400%	2019	Jun	Sinking Fund		690,000	0	565,000		125,000	
011831LH5	5.400%	2019	Dec	Sinking Fund		710,000	0	585,000		125,000	
011831LH5	5.400%	2020	Jun	Sinking Fund		735,000	0	600,000		135,000	
011831LH5	5.400%	2020	Dec	Sinking Fund		755,000	0	620,000		135,000	
011831LH5	5.400%	2021	Jun	Sinking Fund		780,000	0	640,000		140,000	
011831LH5	5.400%	2021	Dec	Sinking Fund		800,000	0	655,000		145,000	
011831LH5	5.400%	2022	Jun	Sinking Fund		825,000	0	680,000		145,000	
011831LH5	5.400%	2022	Dec	Sinking Fund		850,000	0	695,000		155,000	
011831LH5	5.400%	2023	Jun	Sinking Fund		875,000	0	715,000		160,000	
011831LH5	5.400%	2023	Dec	Term Maturity		905,000	0	740,000		165,000	
011831MH4	5.875%	2024	Jun	Sinking Fund		930,000	0	865,000		65,000	
011831MH4	5.875%	2024	Dec	Sinking Fund		960,000	0	895,000		65,000	
011831MH4	5.875%	2025	Jun	Sinking Fund		985,000	0	915,000		70,000	
011831MH4	5.875%	2025	Dec	Sinking Fund		1,015,000	0	940,000		75,000	
011831MH4	5.875%	2026	Jun	Sinking Fund		1,050,000	0	975,000		75,000	
011831MH4	5.875%	2026	Dec	Sinking Fund		1,080,000	0	1,005,000		75,000	
011831MH4	5.875%	2027	Jun	Sinking Fund		1,110,000	0	1,035,000		75,000	
011831MH4	5.875%	2027	Dec	Sinking Fund		1,145,000	0	1,065,000		80,000	
011831MH4	5.875%	2028	Jun	Sinking Fund		1,180,000	0	1,095,000		85,000	
011831MH4	5.875%	2028	Dec	Sinking Fund		1,215,000	0	1,130,000		85,000	
011831MH4	5.875%	2029	Jun	Sinking Fund		1,255,000	0	1,165,000		90,000	
011831MH4	5.875%	2029	Dec	Sinking Fund		1,290,000	0	1,200,000		90,000	
011831MH4	5.875%	2030	Jun	Sinking Fund		1,330,000	0	1,235,000		95,000	
011831MH4	5.875%	2030	Dec	Sinking Fund		1,370,000	0	1,275,000		95,000	
011831MH4	5.875%	2031	Jun	Sinking Fund		1,410,000	0	1,310,000		100,000	
011831MH4	5.875%	2031	Dec	Sinking Fund		1,455,000	0	1,350,000		105,000	
011831MH4	5.875%	2032	Jun	Sinking Fund		1,500,000	0	1,395,000		105,000	
011831MH4	5.875%	2032	Dec	Sinking Fund		1,545,000	0	1,435,000		110,000	
011831MH4	5.875%	2033	Jun	Sinking Fund		1,590,000	0	1,480,000		110,000	
011831MH4	5.875%	2033	Dec	Sinking Fund		1,640,000	0	1,525,000		115,000	
011831MH4	5.875%	2034	Jun	Sinking Fund		1,690,000	0	1,575,000		115,000	
011831MH4	5.875%	2034	Dec	Sinking Fund		1,740,000	0	1,620,000		120,000	
011831MH4	5.875%	2035	Jun	Sinking Fund		1,790,000	0	1,670,000		120,000	
011831MH4	5.875%	2035	Dec	Term Maturity		1,845,000	0	1,720,000		125,000	
C9311 Total						\$65,000,000	\$3,565,000	\$54,345,000		\$7,090,000	
C9411	Veterans Collateralized Bonds, 1994 First			Fund: 754	Bond Yield: 6.734%	Issue Amount \$130,000,000	Dated Date: 9/1/1994	AAA	Aaa	N/A	
011831QY3	5.000%	1997	Jun	Serial Maturity		380,000	365,000	15,000		0	
011831QZ0	5.000%	1997	Dec	Serial Maturity		390,000	375,000	15,000		0	
011831RA4	5.150%	1998	Jun	Serial Maturity		400,000	370,000	30,000		0	
011831RB2	5.150%	1998	Dec	Serial Maturity		410,000	380,000	30,000		0	
011831RC0	5.300%	1999	Jun	Serial Maturity		420,000	365,000	55,000		0	
011831RD8	5.300%	1999	Dec	Serial Maturity		435,000	370,000	65,000		0	
011831RE6	5.400%	2000	Jun	Serial Maturity		445,000	330,000	115,000		0	
011831RF3	5.400%	2000	Dec	Serial Maturity		455,000	325,000	130,000		0	
011831RG1	5.500%	2001	Jun	Serial Maturity		470,000	330,000	140,000		0	

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CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Veterans Mortgage Program Collateralized Bonds				Tax-Exempt	Corporate				<i>S and F</i>	<i>Moodys</i>	<i>Fitch</i>
C9411	Veterans Collateralized Bonds, 1994 First			Fund: 754	Bond Yield: 6.734%	Issue Amount	\$130,000,000	Dated Date: 9/1/1994	AAA	Aaa	N/A
011831RH9	5.500%	2001	Dec	Serial Maturity			480,000	335,000	145,000		0
011831RJ5	5.600%	2002	Jun	Serial Maturity			495,000	330,000	165,000		0
011831RK2	5.600%	2002	Dec	Serial Maturity			510,000	310,000	200,000		0
011831RL0	5.700%	2003	Jun	Serial Maturity			525,000	0	235,000		290,000
011831RM8	5.700%	2003	Dec	Serial Maturity			540,000	0	240,000		300,000
011831RN6	5.800%	2004	Jun	Serial Maturity			555,000	0	250,000		305,000
011831RP1	5.800%	2004	Dec	Serial Maturity			570,000	0	255,000		315,000
011831RQ9	5.900%	2005	Jun	Serial Maturity			585,000	0	260,000		325,000
011831RR7	5.900%	2005	Dec	Serial Maturity			605,000	0	270,000		335,000
011831RS5	6.000%	2006	Jun	Serial Maturity			620,000	0	275,000		345,000
011831RT3	6.000%	2006	Dec	Serial Maturity			640,000	0	290,000		350,000
011831RU0	6.100%	2007	Jun	Serial Maturity			660,000	0	295,000		365,000
011831RV8	6.100%	2007	Dec	Serial Maturity			680,000	0	305,000		375,000
011831RW6	6.200%	2008	Jun	Serial Maturity			700,000	0	315,000		385,000
011831RX4	6.200%	2008	Dec	Serial Maturity			720,000	0	325,000		395,000
011831RY2	6.300%	2009	Jun	Serial Maturity			745,000	0	335,000		410,000
011831RZ9	6.300%	2009	Dec	Serial Maturity			765,000	0	340,000		425,000
011831SA3	6.350%	2010	Jun	Serial Maturity			790,000	0	355,000		435,000
011831SB1	6.350%	2010	Dec	Serial Maturity			815,000	0	365,000		450,000
011831SC9	6.400%	2011	Jun	Serial Maturity			845,000	0	370,000		475,000
011831SD7	6.400%	2011	Dec	Serial Maturity			870,000	0	395,000		475,000
011831SE5	6.450%	2012	Jun	Serial Maturity			900,000	0	405,000		495,000
011831SF2	6.450%	2012	Dec	Serial Maturity			925,000	0	410,000		515,000
011831SM7	6.600%	2013	Jun	Sinking Fund			955,000	0	425,000		530,000
011831SM7	6.600%	2013	Dec	Sinking Fund			990,000	0	445,000		545,000
011831SM7	6.600%	2014	Jun	Sinking Fund			1,020,000	0	450,000		570,000
011831SM7	6.600%	2014	Dec	Sinking Fund			1,055,000	0	475,000		580,000
011831SM7	6.600%	2015	Jun	Sinking Fund			1,090,000	0	490,000		600,000
011831SM7	6.600%	2015	Dec	Term Maturity			1,125,000	0	505,000		620,000
011831SV7	6.700%	2016	Jun	Sinking Fund			1,160,000	0	520,000		640,000
011831SV7	6.700%	2016	Dec	Sinking Fund			1,200,000	0	535,000		665,000
011831SV7	6.700%	2017	Jun	Sinking Fund			1,240,000	0	555,000		685,000
011831SV7	6.700%	2017	Dec	Sinking Fund			1,285,000	0	575,000		710,000
011831SV7	6.700%	2018	Jun	Sinking Fund			1,325,000	0	595,000		730,000
011831SV7	6.700%	2018	Dec	Sinking Fund			1,370,000	0	610,000		760,000
011831SV7	6.700%	2019	Jun	Sinking Fund			1,415,000	0	630,000		785,000
011831SV7	6.700%	2019	Dec	Term Maturity			1,465,000	0	660,000		805,000
011831TH7	6.750%	2020	Jun	Sinking Fund			1,515,000	0	680,000		835,000
011831TH7	6.750%	2020	Dec	Sinking Fund			1,565,000	0	705,000		860,000
011831TH7	6.750%	2021	Jun	Sinking Fund			1,615,000	0	720,000		895,000
011831TH7	6.750%	2021	Dec	Sinking Fund			1,670,000	0	750,000		920,000
011831TH7	6.750%	2022	Jun	Sinking Fund			1,730,000	0	770,000		960,000
011831TH7	6.750%	2022	Dec	Sinking Fund			1,785,000	0	795,000		990,000
011831TH7	6.750%	2023	Jun	Sinking Fund			1,845,000	0	825,000		1,020,000
011831TH7	6.750%	2023	Dec	Sinking Fund			1,910,000	0	855,000		1,055,000
011831TH7	6.750%	2024	Jun	Sinking Fund			1,975,000	0	885,000		1,090,000
011831TH7	6.750%	2024	Dec	Sinking Fund			2,040,000	0	915,000		1,125,000
011831TH7	6.750%	2025	Jun	Sinking Fund			2,110,000	0	940,000		1,170,000
011831TH7	6.750%	2025	Dec	Term Maturity			2,180,000	0	980,000		1,200,000
011831UF9	6.800%	2026	Jun	Sinking Fund			2,255,000	0	1,005,000		1,250,000
011831UF9	6.800%	2026	Dec	Sinking Fund			2,330,000	0	1,045,000		1,285,000
011831UF9	6.800%	2027	Jun	Sinking Fund			2,410,000	0	1,080,000		1,330,000
011831UF9	6.800%	2027	Dec	Sinking Fund			2,490,000	0	1,110,000		1,380,000
011831UF9	6.800%	2028	Jun	Sinking Fund			2,575,000	0	1,160,000		1,415,000
011831UF9	6.800%	2028	Dec	Sinking Fund			2,665,000	0	1,190,000		1,475,000
011831UF9	6.800%	2029	Jun	Sinking Fund			2,755,000	0	1,225,000		1,530,000
011831UF9	6.800%	2029	Dec	Sinking Fund			2,845,000	0	1,270,000		1,575,000

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Veterans Mortgage Program Collateralized Bonds				Tax-Exempt	Corporate				<i>S and F</i>	<i>Moodys</i>	<i>Fitch</i>
C9411	Veterans Collateralized Bonds, 1994 First			Fund: 754	Bond Yield: 6.734%	Issue Amount \$130,000,000	Dated Date: 9/1/1994		AAA	Aaa	N/A
011831UF9	6.800%	2030	Jun	Sinking Fund		2,945,000	0	1,320,000		1,625,000	
011831UF9	6.800%	2030	Dec	Sinking Fund		3,045,000	0	1,360,000		1,685,000	
011831UF9	6.800%	2031	Jun	Sinking Fund		3,150,000	0	1,410,000		1,740,000	
011831UF9	6.800%	2031	Dec	Sinking Fund		3,255,000	0	1,450,000		1,805,000	
011831UF9	6.800%	2032	Jun	Sinking Fund		3,365,000	0	1,500,000		1,865,000	
011831UF9	6.800%	2032	Dec	Sinking Fund		3,480,000	0	1,560,000		1,920,000	
011831UF9	6.800%	2033	Jun	Sinking Fund		3,600,000	0	1,615,000		1,985,000	
011831UF9	6.800%	2033	Dec	Sinking Fund		3,720,000	0	1,665,000		2,055,000	
011831UF9	6.800%	2034	Jun	Sinking Fund		3,845,000	0	1,715,000		2,130,000	
011831UF9	6.800%	2034	Dec	Sinking Fund		3,980,000	0	1,785,000		2,195,000	
011831UF9	6.800%	2035	Jun	Sinking Fund		4,115,000	0	1,840,000		2,275,000	
011831UF9	6.800%	2035	Dec	Sinking Fund		4,255,000	0	1,895,000		2,360,000	
011831UF9	6.800%	2036	Jun	Sinking Fund		4,395,000	0	1,975,000		2,420,000	
011831UF9	6.800%	2036	Dec	Term Maturity		4,545,000	0	2,040,000		2,505,000	
						C9411 Total	\$130,000,000	\$4,185,000	\$56,900,000	\$68,915,000	
C9511	Veterans Collateralized Bonds, 1995 First			Fund: 755	Bond Yield: 6.422%	Issue Amount \$30,000,000	Dated Date: 8/1/1995		AAA	Aaa	N/A
011831VD3	4.400%	1998	Jun	Sinking Fund		95,000	95,000	0		0	
011831VD3	4.400%	1998	Dec	Term Maturity		100,000	90,000	10,000		0	
011831VF8	4.600%	1999	Jun	Sinking Fund		100,000	75,000	25,000		0	
011831VF8	4.600%	1999	Dec	Term Maturity		105,000	80,000	25,000		0	
011831VH4	4.750%	2000	Jun	Sinking Fund		105,000	80,000	25,000		0	
011831VH4	4.750%	2000	Dec	Term Maturity		110,000	70,000	40,000		0	
011831VK7	4.900%	2001	Jun	Sinking Fund		110,000	55,000	55,000		0	
011831VK7	4.900%	2001	Dec	Term Maturity		115,000	60,000	55,000		0	
011831VM3	5.050%	2002	Jun	Sinking Fund		115,000	55,000	60,000		0	
011831VM3	5.050%	2002	Dec	Term Maturity		120,000	50,000	70,000		0	
011831VP6	5.200%	2003	Jun	Sinking Fund		120,000	0	80,000		40,000	
011831VP6	5.200%	2003	Dec	Term Maturity		125,000	0	80,000		45,000	
011831VR2	5.350%	2004	Jun	Sinking Fund		130,000	0	85,000		45,000	
011831VR2	5.350%	2004	Dec	Term Maturity		130,000	0	85,000		45,000	
011831VT8	5.450%	2005	Jun	Sinking Fund		135,000	0	85,000		50,000	
011831VT8	5.450%	2005	Dec	Term Maturity		140,000	0	85,000		55,000	
011831VV3	5.600%	2006	Jun	Sinking Fund		140,000	0	85,000		55,000	
011831VV3	5.600%	2006	Dec	Term Maturity		145,000	0	90,000		55,000	
011831VX9	5.700%	2007	Jun	Sinking Fund		150,000	0	95,000		55,000	
011831VX9	5.700%	2007	Dec	Term Maturity		155,000	0	95,000		60,000	
011831VZ4	5.800%	2008	Jun	Sinking Fund		160,000	0	95,000		65,000	
011831VZ4	5.800%	2008	Dec	Term Maturity		165,000	0	100,000		65,000	
011831WB6	5.900%	2009	Jun	Sinking Fund		170,000	0	105,000		65,000	
011831WB6	5.900%	2009	Dec	Term Maturity		175,000	0	110,000		65,000	
011831WD2	6.000%	2010	Jun	Sinking Fund		180,000	0	115,000		65,000	
011831WD2	6.000%	2010	Dec	Term Maturity		185,000	0	120,000		65,000	
011831WP5	6.350%	2011	Jun	Sinking Fund		190,000	0	120,000		70,000	
011831WP5	6.350%	2011	Dec	Sinking Fund		195,000	0	125,000		70,000	
011831WP5	6.350%	2012	Jun	Sinking Fund		200,000	0	130,000		70,000	
011831WP5	6.350%	2012	Dec	Sinking Fund		210,000	0	130,000		80,000	
011831WP5	6.350%	2013	Jun	Sinking Fund		215,000	0	135,000		80,000	
011831WP5	6.350%	2013	Dec	Sinking Fund		220,000	0	135,000		85,000	
011831WP5	6.350%	2014	Jun	Sinking Fund		230,000	0	140,000		90,000	
011831WP5	6.350%	2014	Dec	Sinking Fund		235,000	0	145,000		90,000	
011831WP5	6.350%	2015	Jun	Sinking Fund		245,000	0	155,000		90,000	
011831WP5	6.350%	2015	Dec	Term Maturity		250,000	0	160,000		90,000	
011831XP4	6.375%	2016	Jun	Sinking Fund		260,000	0	165,000		95,000	
011831XP4	6.375%	2016	Dec	Sinking Fund		265,000	0	165,000		100,000	
011831XP4	6.375%	2017	Jun	Sinking Fund		275,000	0	170,000		105,000	
011831XP4	6.375%	2017	Dec	Sinking Fund		285,000	0	180,000		105,000	

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Veterans Mortgage Program Collateralized Bonds				Tax-Exempt	Corporate				<i>S and F</i>	<i>Moodys</i>	<i>Fitch</i>
C9511	Veterans Collateralized Bonds, 1995 First			Fund: 755	Bond Yield: 6.422%	Issue Amount	\$30,000,000	Dated Date: 8/1/1995	AAA	Aaa	N/A
011831XP4	6.375%	2018	Jun	Sinking Fund			295,000	0	185,000		110,000
011831XP4	6.375%	2018	Dec	Sinking Fund			305,000	0	190,000		115,000
011831XP4	6.375%	2019	Jun	Sinking Fund			315,000	0	200,000		115,000
011831XP4	6.375%	2019	Dec	Sinking Fund			325,000	0	205,000		120,000
011831XP4	6.375%	2020	Jun	Sinking Fund			335,000	0	210,000		125,000
011831XP4	6.375%	2020	Dec	Sinking Fund			345,000	0	215,000		130,000
011831XP4	6.375%	2021	Jun	Sinking Fund			355,000	0	225,000		130,000
011831XP4	6.375%	2021	Dec	Sinking Fund			365,000	0	225,000		140,000
011831XP4	6.375%	2022	Jun	Sinking Fund			375,000	0	235,000		140,000
011831XP4	6.375%	2022	Dec	Sinking Fund			390,000	0	250,000		140,000
011831XP4	6.375%	2023	Jun	Sinking Fund			400,000	0	255,000		145,000
011831XP4	6.375%	2023	Dec	Sinking Fund			415,000	0	260,000		155,000
011831XP4	6.375%	2024	Jun	Sinking Fund			430,000	0	270,000		160,000
011831XP4	6.375%	2024	Dec	Sinking Fund			440,000	0	275,000		165,000
011831XP4	6.375%	2025	Jun	Sinking Fund			455,000	0	290,000		165,000
011831XP4	6.375%	2025	Dec	Sinking Fund			470,000	0	295,000		175,000
011831XP4	6.375%	2026	Jun	Sinking Fund			485,000	0	305,000		180,000
011831XP4	6.375%	2026	Dec	Sinking Fund			500,000	0	315,000		185,000
011831XP4	6.375%	2027	Jun	Sinking Fund			515,000	0	330,000		185,000
011831XP4	6.375%	2027	Dec	Term Maturity			535,000	0	335,000		200,000
011831YK4	6.550%	2028	Jun	Sinking Fund			550,000	0	390,000		160,000
011831YK4	6.550%	2028	Dec	Sinking Fund			570,000	0	405,000		165,000
011831YK4	6.550%	2029	Jun	Sinking Fund			585,000	0	415,000		170,000
011831YK4	6.550%	2029	Dec	Sinking Fund			605,000	0	430,000		175,000
011831YK4	6.550%	2030	Jun	Sinking Fund			625,000	0	440,000		185,000
011831YK4	6.550%	2030	Dec	Sinking Fund			645,000	0	460,000		185,000
011831YK4	6.550%	2031	Jun	Sinking Fund			665,000	0	475,000		190,000
011831YK4	6.550%	2031	Dec	Sinking Fund			690,000	0	490,000		200,000
011831YK4	6.550%	2032	Jun	Sinking Fund			710,000	0	500,000		210,000
011831YK4	6.550%	2032	Dec	Sinking Fund			735,000	0	525,000		210,000
011831YK4	6.550%	2033	Jun	Sinking Fund			760,000	0	540,000		220,000
011831YK4	6.550%	2033	Dec	Sinking Fund			785,000	0	555,000		230,000
011831YK4	6.550%	2034	Jun	Sinking Fund			810,000	0	445,000		365,000
011831YK4	6.550%	2034	Dec	Sinking Fund			835,000	0	450,000		385,000
011831YK4	6.550%	2035	Jun	Sinking Fund			865,000	0	480,000		385,000
011831YK4	6.550%	2035	Dec	Sinking Fund			890,000	0	485,000		405,000
011831YK4	6.550%	2036	Jun	Sinking Fund			920,000	0	510,000		410,000
011831YK4	6.550%	2036	Dec	Sinking Fund			950,000	0	520,000		430,000
011831YK4	6.550%	2037	Jun	Sinking Fund			985,000	0	550,000		435,000
011831YK4	6.550%	2037	Dec	Term Maturity			1,015,000	0	555,000		460,000
C9511 Total							\$30,000,000	\$710,000	\$18,620,000		\$10,670,000
C9711	Veterans Collateralized Bonds, 1997 First			Fund: 756	Bond Yield: 5.546%	Issue Amount	\$100,000,000	Dated Date: 10/1/1997	AAA	Aaa	AAA
011831T20	5.550%	1998	Dec	Sinking Fund			340,000	340,000	0		0
011831T20	5.550%	1999	Jun	Sinking Fund			350,000	350,000	0		0
011831T20	5.550%	1999	Dec	Sinking Fund			355,000	355,000	0		0
011831T20	5.550%	2000	Jun	Sinking Fund			365,000	365,000	0		0
011831T20	5.550%	2000	Dec	Sinking Fund			370,000	345,000	25,000		0
011831T20	5.550%	2001	Jun	Sinking Fund			380,000	335,000	45,000		0
011831T20	5.550%	2001	Dec	Sinking Fund			390,000	330,000	60,000		0
011831T20	5.550%	2002	Jun	Sinking Fund			395,000	295,000	100,000		0
011831T20	5.550%	2002	Dec	Sinking Fund			405,000	245,000	160,000		0
011831T20	5.550%	2003	Jun	Sinking Fund			415,000	0	200,000		215,000
011831T20	5.550%	2003	Dec	Sinking Fund			425,000	0	200,000		225,000
011831T20	5.550%	2004	Jun	Sinking Fund			435,000	0	205,000		230,000
011831T20	5.550%	2004	Dec	Sinking Fund			445,000	0	215,000		230,000
011831T20	5.550%	2005	Jun	Sinking Fund			455,000	0	225,000		230,000

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Veterans Mortgage Program Collateralized Bonds				Tax-Exempt	Corporate				<i>S and F</i>	<i>Moodys</i>	<i>Fitch</i>
C9711	Veterans Collateralized Bonds, 1997 First			Fund: 756	Bond Yield: 5.546%	Issue Amount	\$100,000,000	Dated Date: 10/1/1997	AAA	Aaa	AAA
011831T20	5.550%	2005	Dec	Sinking Fund			465,000	0	225,000		240,000
011831T20	5.550%	2006	Jun	Sinking Fund			480,000	0	235,000		245,000
011831T20	5.550%	2006	Dec	Sinking Fund			490,000	0	240,000		250,000
011831T20	5.550%	2007	Jun	Sinking Fund			500,000	0	240,000		260,000
011831T20	5.550%	2007	Dec	Sinking Fund			515,000	0	250,000		265,000
011831T20	5.550%	2008	Jun	Sinking Fund			530,000	0	250,000		280,000
011831T20	5.550%	2008	Dec	Sinking Fund			540,000	0	260,000		280,000
011831T20	5.550%	2009	Jun	Sinking Fund			555,000	0	265,000		290,000
011831T20	5.550%	2009	Dec	Sinking Fund			570,000	0	270,000		300,000
011831T20	5.550%	2010	Jun	Sinking Fund			590,000	0	285,000		305,000
011831T20	5.550%	2010	Dec	Sinking Fund			605,000	0	290,000		315,000
011831T20	5.550%	2011	Jun	Sinking Fund			620,000	0	300,000		320,000
011831T20	5.550%	2011	Dec	Sinking Fund			640,000	0	305,000		335,000
011831T20	5.550%	2012	Jun	Sinking Fund			655,000	0	315,000		340,000
011831T20	5.550%	2012	Dec	Sinking Fund			675,000	0	325,000		350,000
011831T20	5.550%	2013	Jun	Sinking Fund			690,000	0	330,000		360,000
011831T20	5.550%	2013	Dec	Sinking Fund			710,000	0	340,000		370,000
011831T20	5.550%	2014	Jun	Sinking Fund			730,000	0	350,000		380,000
011831T20	5.550%	2014	Dec	Sinking Fund			750,000	0	365,000		385,000
011831T20	5.550%	2015	Jun	Sinking Fund			770,000	0	365,000		405,000
011831T20	5.550%	2015	Dec	Sinking Fund			795,000	0	385,000		410,000
011831T20	5.550%	2016	Jun	Sinking Fund			815,000	0	390,000		425,000
011831T20	5.550%	2016	Dec	Sinking Fund			835,000	0	395,000		440,000
011831T20	5.550%	2017	Jun	Sinking Fund			860,000	0	415,000		445,000
011831T20	5.550%	2017	Dec	Sinking Fund			885,000	0	425,000		460,000
011831T20	5.550%	2018	Jun	Sinking Fund			910,000	0	435,000		475,000
011831T20	5.550%	2018	Dec	Sinking Fund			935,000	0	445,000		490,000
011831T20	5.550%	2019	Jun	Sinking Fund			960,000	0	455,000		505,000
011831T20	5.550%	2019	Dec	Sinking Fund			985,000	0	475,000		510,000
011831T20	5.550%	2020	Jun	Sinking Fund			1,010,000	0	485,000		525,000
011831T20	5.550%	2020	Dec	Sinking Fund			1,040,000	0	495,000		545,000
011831T20	5.550%	2021	Jun	Sinking Fund			1,070,000	0	510,000		560,000
011831T20	5.550%	2021	Dec	Sinking Fund			1,100,000	0	525,000		575,000
011831T20	5.550%	2022	Jun	Sinking Fund			1,135,000	0	545,000		590,000
011831T20	5.550%	2022	Dec	Sinking Fund			1,165,000	0	555,000		610,000
011831T20	5.550%	2023	Jun	Sinking Fund			1,200,000	0	575,000		625,000
011831T20	5.550%	2023	Dec	Sinking Fund			1,235,000	0	595,000		640,000
011831T20	5.550%	2024	Jun	Sinking Fund			1,270,000	0	610,000		660,000
011831T20	5.550%	2024	Dec	Sinking Fund			1,305,000	0	630,000		675,000
011831T20	5.550%	2025	Jun	Sinking Fund			1,345,000	0	640,000		705,000
011831T20	5.550%	2025	Dec	Sinking Fund			1,380,000	0	665,000		715,000
011831T20	5.550%	2026	Jun	Sinking Fund			1,420,000	0	680,000		740,000
011831T20	5.550%	2026	Dec	Sinking Fund			1,465,000	0	700,000		765,000
011831T20	5.550%	2027	Jun	Sinking Fund			1,505,000	0	725,000		780,000
011831T20	5.550%	2027	Dec	Sinking Fund			1,550,000	0	745,000		805,000
011831T20	5.550%	2028	Jun	Sinking Fund			1,595,000	0	760,000		835,000
011831T20	5.550%	2028	Dec	Sinking Fund			1,640,000	0	790,000		850,000
011831T20	5.550%	2029	Jun	Sinking Fund			1,685,000	0	810,000		875,000
011831T20	5.550%	2029	Dec	Sinking Fund			1,735,000	0	830,000		905,000
011831T20	5.550%	2030	Jun	Sinking Fund			1,785,000	0	855,000		930,000
011831T20	5.550%	2030	Dec	Sinking Fund			1,835,000	0	880,000		955,000
011831T20	5.550%	2031	Jun	Sinking Fund			1,890,000	0	910,000		980,000
011831T20	5.550%	2031	Dec	Sinking Fund			1,945,000	0	930,000		1,015,000
011831T20	5.550%	2032	Jun	Sinking Fund			2,000,000	0	960,000		1,040,000
011831T20	5.550%	2032	Dec	Sinking Fund			2,060,000	0	990,000		1,070,000
011831T20	5.550%	2033	Jun	Sinking Fund			2,120,000	0	1,020,000		1,100,000
011831T20	5.550%	2033	Dec	Sinking Fund			2,185,000	0	1,050,000		1,135,000

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Veterans Mortgage Program Collateralized Bonds				Tax-Exempt	Corporate				<i>S and F</i>	<i>Moodys</i>	<i>Fitch</i>
C9711	Veterans Collateralized Bonds, 1997 First			Fund: 756		Bond Yield: 5.546%	Issue Amount \$100,000,000	Dated Date: 10/1/1997	AAA	Aaa	AAA
011831T20	5.550%	2034	Jun	Sinking Fund			2,245,000	0	1,075,000		1,170,000
011831T20	5.550%	2034	Dec	Sinking Fund			2,315,000	0	1,110,000		1,205,000
011831T20	5.550%	2035	Jun	Sinking Fund			2,380,000	0	1,145,000		1,235,000
011831T20	5.550%	2035	Dec	Sinking Fund			2,450,000	0	1,175,000		1,275,000
011831T20	5.550%	2036	Jun	Sinking Fund			2,520,000	0	1,210,000		1,310,000
011831T20	5.550%	2036	Dec	Sinking Fund			2,595,000	0	1,245,000		1,350,000
011831T20	5.550%	2037	Jun	Sinking Fund			2,670,000	0	1,280,000		1,390,000
011831T20	5.550%	2037	Dec	Sinking Fund			2,750,000	0	1,315,000		1,435,000
011831T20	5.550%	2038	Jun	Sinking Fund			2,830,000	0	1,355,000		1,475,000
011831T20	5.550%	2038	Dec	Sinking Fund			2,910,000	0	1,400,000		1,510,000
011831T20	5.550%	2039	Jun	Sinking Fund			2,995,000	0	1,430,000		1,565,000
011831T20	5.550%	2039	Dec	Term Maturity			3,085,000	0	1,470,000		1,615,000
C9711 Total							\$100,000,000	\$2,960,000	\$46,735,000		\$50,305,000
C9811	Veterans Collateralized Bonds, 1998 First			Fund: 757		Bond Yield: 5.403%	Issue Amount \$48,405,000	Dated Date: 6/1/1998	AAA	Aaa	AAA
011831Z49	4.000%	1999	Jun	Sinking Fund		AMT	215,000	215,000	0		0
011831Z49	4.000%	1999	Dec	Term Maturity		AMT	220,000	220,000	0		0
011831Z64	4.200%	2000	Jun	Sinking Fund		AMT	225,000	225,000	0		0
011831Z64	4.200%	2000	Dec	Term Maturity		AMT	230,000	230,000	0		0
011831Z80	4.300%	2001	Jun	Sinking Fund		AMT	235,000	230,000	5,000		0
011831Z80	4.300%	2001	Dec	Term Maturity		AMT	240,000	225,000	15,000		0
011831A1	4.400%	2002	Jun	Sinking Fund		AMT	245,000	225,000	20,000		0
011831A1	4.400%	2002	Dec	Term Maturity		AMT	250,000	190,000	60,000		0
011831C7	4.500%	2003	Jun	Sinking Fund		AMT	255,000	0	85,000		170,000
011831C7	4.500%	2003	Dec	Term Maturity		AMT	260,000	0	85,000		175,000
011831E3	4.500%	2004	Jun	Sinking Fund		AMT	265,000	0	85,000		180,000
011831E3	4.500%	2004	Dec	Term Maturity		AMT	270,000	0	85,000		185,000
011831G8	4.625%	2005	Jun	Sinking Fund		AMT	280,000	0	90,000		190,000
011831G8	4.625%	2005	Dec	Term Maturity		AMT	285,000	0	95,000		190,000
011831J2	4.700%	2006	Jun	Sinking Fund		AMT	290,000	0	95,000		195,000
011831J2	4.700%	2006	Dec	Term Maturity		AMT	300,000	0	95,000		205,000
011831L7	4.750%	2007	Jun	Sinking Fund		AMT	305,000	0	100,000		205,000
011831L7	4.750%	2007	Dec	Term Maturity		AMT	315,000	0	100,000		215,000
011831N3	4.800%	2008	Jun	Sinking Fund		AMT	320,000	0	100,000		220,000
011831N3	4.800%	2008	Dec	Term Maturity		AMT	330,000	0	105,000		225,000
011831Q6	4.875%	2009	Jun	Sinking Fund		AMT	335,000	0	110,000		225,000
011831Q6	4.875%	2009	Dec	Term Maturity		AMT	345,000	0	115,000		230,000
011831S2	5.000%	2010	Jun	Sinking Fund		AMT	355,000	0	120,000		235,000
011831S2	5.000%	2010	Dec	Term Maturity		AMT	360,000	0	120,000		240,000
011831U7	5.000%	2011	Jun	Sinking Fund		AMT	370,000	0	120,000		250,000
011831U7	5.000%	2011	Dec	Term Maturity		AMT	380,000	0	125,000		255,000
011831W3	5.100%	2012	Jun	Sinking Fund		AMT	390,000	0	125,000		265,000
011831W3	5.100%	2012	Dec	Term Maturity		AMT	400,000	0	125,000		275,000
011831Y9	5.125%	2013	Jun	Sinking Fund		AMT	410,000	0	130,000		280,000
011831Y9	5.125%	2013	Dec	Term Maturity		AMT	425,000	0	135,000		290,000
011831J1	5.300%	2014	Jun	Sinking Fund		AMT	435,000	0	135,000		300,000
011831J1	5.300%	2014	Dec	Sinking Fund		AMT	445,000	0	140,000		305,000
011831J1	5.300%	2015	Jun	Sinking Fund		AMT	460,000	0	150,000		310,000
011831J1	5.300%	2015	Dec	Sinking Fund		AMT	470,000	0	155,000		315,000
011831J1	5.300%	2016	Jun	Sinking Fund		AMT	485,000	0	160,000		325,000
011831J1	5.300%	2016	Dec	Sinking Fund		AMT	495,000	0	165,000		330,000
011831J1	5.300%	2017	Jun	Sinking Fund		AMT	510,000	0	165,000		345,000
011831J1	5.300%	2017	Dec	Sinking Fund		AMT	525,000	0	170,000		355,000
011831J1	5.300%	2018	Jun	Sinking Fund		AMT	540,000	0	175,000		365,000
011831J1	5.300%	2018	Dec	Term Maturity		AMT	555,000	0	175,000		380,000
011831E1	5.400%	2019	Jun	Sinking Fund		AMT	570,000	0	180,000		390,000
011831E1	5.400%	2019	Dec	Sinking Fund		AMT	585,000	0	185,000		400,000

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Veterans Mortgage Program Collateralized Bonds						Tax-Exempt Corporate			<i>S and F</i>	<i>Moody's</i>	<i>Fitch</i>
C9811	Veterans Collateralized Bonds, 1998 First				Fund: 757	Bond Yield: 5.403%	Issue Amount \$48,405,000	Dated Date: 6/1/1998	AAA	Aaa	AAA
0118314E1	5.400%	2020	Jun	Sinking Fund		AMT	600,000	0	200,000		400,000
0118314E1	5.400%	2020	Dec	Sinking Fund		AMT	620,000	0	200,000		420,000
0118314E1	5.400%	2021	Jun	Sinking Fund		AMT	635,000	0	205,000		430,000
0118314E1	5.400%	2021	Dec	Sinking Fund		AMT	650,000	0	210,000		440,000
0118314E1	5.400%	2022	Jun	Sinking Fund		AMT	670,000	0	215,000		455,000
0118314E1	5.400%	2022	Dec	Sinking Fund		AMT	690,000	0	220,000		470,000
0118314E1	5.400%	2023	Jun	Sinking Fund		AMT	710,000	0	225,000		485,000
0118314E1	5.400%	2023	Dec	Sinking Fund		AMT	725,000	0	235,000		490,000
0118314E1	5.400%	2024	Jun	Sinking Fund		AMT	745,000	0	245,000		500,000
0118314E1	5.400%	2024	Dec	Sinking Fund		AMT	770,000	0	245,000		525,000
0118314E1	5.400%	2025	Jun	Sinking Fund		AMT	790,000	0	260,000		530,000
0118314E1	5.400%	2025	Dec	Sinking Fund		AMT	810,000	0	260,000		550,000
0118314E1	5.400%	2026	Jun	Sinking Fund		AMT	835,000	0	270,000		565,000
0118314E1	5.400%	2026	Dec	Sinking Fund		AMT	855,000	0	280,000		575,000
0118314E1	5.400%	2027	Jun	Sinking Fund		AMT	880,000	0	285,000		595,000
0118314E1	5.400%	2027	Dec	Sinking Fund		AMT	905,000	0	295,000		610,000
0118314E1	5.400%	2028	Jun	Sinking Fund		AMT	930,000	0	300,000		630,000
0118314E1	5.400%	2028	Dec	Term Maturity		AMT	955,000	0	305,000		650,000
0118314W1	5.500%	2029	Jun	Sinking Fund		AMT	980,000	0	315,000		665,000
0118314W1	5.500%	2029	Dec	Sinking Fund		AMT	1,010,000	0	325,000		685,000
0118314W1	5.500%	2030	Jun	Sinking Fund		AMT	1,035,000	0	335,000		700,000
0118314W1	5.500%	2030	Dec	Sinking Fund		AMT	1,065,000	0	345,000		720,000
0118314W1	5.500%	2031	Jun	Sinking Fund		AMT	1,095,000	0	350,000		745,000
0118314W1	5.500%	2031	Dec	Sinking Fund		AMT	1,125,000	0	365,000		760,000
0118314W1	5.500%	2032	Jun	Sinking Fund		AMT	1,155,000	0	380,000		775,000
0118314W1	5.500%	2032	Dec	Sinking Fund		AMT	1,190,000	0	385,000		805,000
0118314W1	5.500%	2033	Jun	Sinking Fund		AMT	1,220,000	0	395,000		825,000
0118314W1	5.500%	2033	Dec	Sinking Fund		AMT	1,255,000	0	405,000		850,000
0118314W1	5.500%	2034	Jun	Sinking Fund		AMT	1,290,000	0	420,000		870,000
0118314W1	5.500%	2034	Dec	Sinking Fund		AMT	1,330,000	0	430,000		900,000
0118314W1	5.500%	2035	Jun	Sinking Fund		AMT	1,365,000	0	435,000		930,000
0118314W1	5.500%	2035	Dec	Sinking Fund		AMT	1,405,000	0	460,000		945,000
0118314W1	5.500%	2036	Jun	Sinking Fund		AMT	1,445,000	0	465,000		980,000
0118314W1	5.500%	2036	Dec	Term Maturity		AMT	1,485,000	0	475,000		1,010,000
						C9811 Total	\$48,405,000	\$1,760,000	\$15,140,000		\$31,505,000
C9812	Veterans Collateralized Bonds, 1998 Second				Fund: 757	Bond Yield: 5.403%	Issue Amount \$11,595,000	Dated Date: 6/1/1998	AAA	Aaa	AAA
0118315D2	5.375%	2037	Jun	Sinking Fund			1,525,000	0	490,000		1,035,000
0118315D2	5.375%	2037	Dec	Sinking Fund			1,565,000	0	505,000		1,060,000
0118315D2	5.375%	2038	Jun	Sinking Fund			1,610,000	0	520,000		1,090,000
0118315D2	5.375%	2038	Dec	Sinking Fund			1,655,000	0	535,000		1,120,000
0118315D2	5.375%	2039	Jun	Sinking Fund			1,700,000	0	550,000		1,150,000
0118315D2	5.375%	2039	Dec	Sinking Fund			1,745,000	0	560,000		1,185,000
0118315D2	5.375%	2040	Jun	Term Maturity			1,795,000	0	575,000		1,220,000
						C9812 Total	\$11,595,000	\$0	\$3,735,000		\$7,860,000
C9911	Veterans Collateralized Bonds, 1999 First				Fund: 758	Bond Yield: 6.109%	Issue Amount \$110,000,000	Dated Date: 10/1/1999	AAA	Aaa	AAA
A1	011832BG6	4.300%	2001	Jun	Serial Maturity		360,000	355,000	5,000		0
A2	011832AN2	4.400%	2001	Jun	Serial Maturity		480,000	475,000	5,000		0
A1	011832BH4	4.500%	2002	Jun	Serial Maturity		375,000	355,000	20,000		0
A2	011832AP7	4.600%	2002	Jun	Serial Maturity		505,000	480,000	25,000		0
A1	011832BJC	4.700%	2003	Jun	Serial Maturity		390,000	0	85,000		305,000
A2	011832AQ5	4.800%	2003	Jun	Serial Maturity		525,000	0	105,000		420,000
A1	011832BK7	4.800%	2004	Jun	Serial Maturity		410,000	0	85,000		325,000
A2	011832AR3	4.900%	2004	Jun	Serial Maturity		550,000	0	115,000		435,000
A1	011832BL5	4.900%	2005	Jun	Serial Maturity		430,000	0	90,000		340,000
A2	011832AS1	5.000%	2005	Jun	Serial Maturity		575,000	0	125,000		450,000

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Veterans Mortgage Program Collateralized Bonds						Tax-Exempt Corporate			<i>S and F</i>	<i>Moodys</i>	<i>Fitch</i>
C9911	Veterans Collateralized Bonds, 1999 First				Fund: 758	Bond Yield: 6.109%	Issue Amount \$110,000,000	Dated Date: 10/1/1999	AAA	Aaa	AAA
A1	011832BM3	5.000%	2006	Jun	Serial Maturity		450,000	0	95,000	355,000	
A2	011832AT9	5.100%	2006	Jun	Serial Maturity	AMT	605,000	0	130,000	475,000	
A1	011832BN1	5.100%	2007	Jun	Serial Maturity		470,000	0	100,000	370,000	
A2	011832AU6	5.200%	2007	Jun	Serial Maturity	AMT	635,000	0	140,000	495,000	
A1	011832BP6	5.200%	2008	Jun	Serial Maturity		495,000	0	105,000	390,000	
A2	011832AV4	5.300%	2008	Jun	Serial Maturity	AMT	665,000	0	140,000	525,000	
A1	011832BQ4	5.300%	2009	Jun	Serial Maturity		520,000	0	110,000	410,000	
A2	011832AW2	5.400%	2009	Jun	Serial Maturity	AMT	700,000	0	150,000	550,000	
A1	011832BR2	5.400%	2010	Jun	Serial Maturity		545,000	0	120,000	425,000	
A2	011832AX0	5.500%	2010	Jun	Serial Maturity	AMT	740,000	0	160,000	580,000	
A1	011832BS0	5.500%	2011	Jun	Serial Maturity		575,000	0	125,000	450,000	
A2	011832AY8	5.600%	2011	Jun	Serial Maturity	AMT	785,000	0	165,000	620,000	
A1	011832BT8	5.600%	2012	Jun	Serial Maturity		610,000	0	135,000	475,000	
A2	011832AZ5	5.700%	2012	Jun	Serial Maturity	AMT	830,000	0	175,000	655,000	
A1	011832BU5	5.700%	2013	Jun	Serial Maturity		645,000	0	140,000	505,000	
A2	011832BA9	5.800%	2013	Jun	Serial Maturity	AMT	880,000	0	190,000	690,000	
A1	011832BV3	5.800%	2014	Jun	Serial Maturity		685,000	0	145,000	540,000	
A2	011832BB7	5.900%	2014	Jun	Serial Maturity	AMT	930,000	0	195,000	735,000	
A1	011832BW1	5.900%	2015	Jun	Serial Maturity		725,000	0	155,000	570,000	
A2	011832BC5	6.000%	2015	Jun	Serial Maturity	AMT	985,000	0	215,000	770,000	
A1	011832BX9	6.000%	2016	Jun	Sinking Fund		765,000	0	160,000	605,000	
A2	011832BD3	6.150%	2016	Jun	Sinking Fund	AMT	1,045,000	0	225,000	820,000	
A1	011832BX9	6.000%	2017	Jun	Sinking Fund		810,000	0	170,000	640,000	
A2	011832BD3	6.150%	2017	Jun	Sinking Fund	AMT	1,110,000	0	235,000	875,000	
A1	011832BX9	6.000%	2018	Jun	Sinking Fund		855,000	0	180,000	675,000	
A2	011832BD3	6.150%	2018	Jun	Sinking Fund	AMT	1,175,000	0	245,000	930,000	
A1	011832BX9	6.000%	2019	Jun	Sinking Fund		905,000	0	195,000	710,000	
A2	011832BD3	6.150%	2019	Jun	Sinking Fund	AMT	1,245,000	0	265,000	980,000	
A1	011832BX9	6.000%	2020	Jun	Sinking Fund		955,000	0	205,000	750,000	
A2	011832BD3	6.150%	2020	Jun	Sinking Fund	AMT	1,320,000	0	280,000	1,040,000	
A1	011832BX9	6.000%	2021	Jun	Term Maturity		1,020,000	0	215,000	805,000	
A2	011832BD3	6.150%	2021	Jun	Term Maturity	AMT	1,395,000	0	300,000	1,095,000	
A1	011832BY7	6.100%	2022	Jun	Sinking Fund		1,080,000	0	235,000	845,000	
A2	011832BE1	6.200%	2022	Jun	Sinking Fund	AMT	1,480,000	0	315,000	1,165,000	
A1	011832BY7	6.100%	2023	Jun	Sinking Fund		1,140,000	0	245,000	895,000	
A2	011832BE1	6.200%	2023	Jun	Sinking Fund	AMT	1,570,000	0	330,000	1,240,000	
A1	011832BY7	6.100%	2024	Jun	Sinking Fund		1,210,000	0	260,000	950,000	
A2	011832BE1	6.200%	2024	Jun	Sinking Fund	AMT	1,665,000	0	355,000	1,310,000	
A1	011832BY7	6.100%	2025	Jun	Sinking Fund		1,280,000	0	270,000	1,010,000	
A2	011832BE1	6.200%	2025	Jun	Sinking Fund	AMT	1,765,000	0	375,000	1,390,000	
A1	011832BY7	6.100%	2026	Jun	Sinking Fund		1,355,000	0	290,000	1,065,000	
A2	011832BE1	6.200%	2026	Jun	Sinking Fund	AMT	1,875,000	0	395,000	1,480,000	
A1	011832BY7	6.100%	2027	Jun	Sinking Fund		1,430,000	0	300,000	1,130,000	
A2	011832BE1	6.200%	2027	Jun	Sinking Fund	AMT	1,990,000	0	425,000	1,565,000	
A1	011832BY7	6.100%	2028	Jun	Sinking Fund		1,515,000	0	320,000	1,195,000	
A2	011832BE1	6.200%	2028	Jun	Sinking Fund	AMT	2,110,000	0	450,000	1,660,000	
A1	011832BY7	6.100%	2029	Jun	Sinking Fund		1,605,000	0	340,000	1,265,000	
A2	011832BE1	6.200%	2029	Jun	Sinking Fund	AMT	2,235,000	0	475,000	1,760,000	
A1	011832BY7	6.100%	2030	Jun	Term Maturity		1,700,000	0	360,000	1,340,000	
A2	011832BE1	6.200%	2030	Jun	Sinking Fund	AMT	2,370,000	0	505,000	1,865,000	
A1	011832BZ4	6.150%	2031	Jun	Sinking Fund		1,805,000	0	385,000	1,420,000	
A2	011832BE1	6.200%	2031	Jun	Term Maturity	AMT	2,515,000	0	535,000	1,980,000	
A1	011832BZ4	6.150%	2032	Jun	Sinking Fund		1,910,000	0	405,000	1,505,000	
A2	011832BF8	6.250%	2032	Jun	Sinking Fund	AMT	2,675,000	0	570,000	2,105,000	
A1	011832BZ4	6.150%	2033	Jun	Sinking Fund		2,030,000	0	430,000	1,600,000	
A2	011832BF8	6.250%	2033	Jun	Sinking Fund	AMT	2,840,000	0	600,000	2,240,000	
A1	011832BZ4	6.150%	2034	Jun	Sinking Fund		2,155,000	0	460,000	1,695,000	

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Veterans Mortgage Program Collateralized Bonds						Tax-Exempt Corporate			<i>S and F</i>	<i>Moodys</i>	<i>Fitch</i>
C9911	Veterans Collateralized Bonds, 1999 First				Fund: 758	Bond Yield: 6.109%	Issue Amount \$110,000,000	Dated Date: 10/1/1999	AAA	Aaa	AAA
A2	011832BF8	6.250%	2034	Jun	Sinking Fund	AMT	3,015,000	0	640,000	2,375,000	
A1	011832BZ4	6.150%	2035	Jun	Sinking Fund		2,285,000	0	485,000	1,800,000	
A2	011832BF8	6.250%	2035	Jun	Sinking Fund	AMT	3,200,000	0	680,000	2,520,000	
A1	011832BZ4	6.150%	2036	Jun	Sinking Fund		2,420,000	0	515,000	1,905,000	
A2	011832BF8	6.250%	2036	Jun	Sinking Fund	AMT	3,400,000	0	725,000	2,675,000	
A1	011832BZ4	6.150%	2037	Jun	Sinking Fund		2,570,000	0	550,000	2,020,000	
A2	011832BF8	6.250%	2037	Jun	Sinking Fund	AMT	3,610,000	0	775,000	2,835,000	
A1	011832BZ4	6.150%	2038	Jun	Sinking Fund		2,725,000	0	580,000	2,145,000	
A2	011832BF8	6.250%	2038	Jun	Sinking Fund	AMT	3,835,000	0	815,000	3,020,000	
A1	011832BZ4	6.150%	2039	Jun	Term Maturity		2,885,000	0	615,000	2,270,000	
A2	011832BF8	6.250%	2039	Jun	Term Maturity	AMT	4,075,000	0	860,000	3,215,000	
C9911 Total							\$110,000,000	\$1,665,000	\$23,090,000	\$85,240,000	
C0011	Veterans Collateralized Bonds, 2000 First				Fund: 759	Bond Yield: 6.319%	Issue Amount \$70,000,000	Dated Date: 6/1/2000	AAA	Aaa	AAA
A1	011832GH9	4.750%	2001	Jun	Serial Maturity		430,000	430,000	0	0	
A2	011832HY1	4.850%	2001	Jun	Serial Maturity	AMT	100,000	100,000	0	0	
A1	011832GJ5	5.100%	2002	Jun	Serial Maturity		450,000	450,000	0	0	
A2	011832HZ8	5.200%	2002	Jun	Serial Maturity	AMT	110,000	110,000	0	0	
A1	011832GK2	5.250%	2003	Jun	Serial Maturity		470,000	0	35,000	435,000	
A2	011832JA1	5.375%	2003	Jun	Serial Maturity	AMT	110,000	0	10,000	100,000	
A1	011832GL0	5.375%	2004	Jun	Serial Maturity		490,000	0	45,000	445,000	
A2	011832JB9	5.500%	2004	Jun	Serial Maturity	AMT	120,000	0	10,000	110,000	
A1	011832GM8	5.450%	2005	Jun	Serial Maturity		520,000	0	45,000	475,000	
A2	011832JC7	5.550%	2005	Jun	Serial Maturity	AMT	120,000	0	10,000	110,000	
A1	011832GN6	5.500%	2006	Jun	Serial Maturity		540,000	0	45,000	495,000	
A2	011832JD5	5.625%	2006	Jun	Serial Maturity	AMT	130,000	0	10,000	120,000	
A1	011832GP1	5.550%	2007	Jun	Serial Maturity		570,000	0	50,000	520,000	
A2	011832JE3	5.700%	2007	Jun	Serial Maturity	AMT	140,000	0	15,000	125,000	
A1	011832GQ9	5.625%	2008	Jun	Serial Maturity		600,000	0	55,000	545,000	
A2	011832JF0	5.750%	2008	Jun	Serial Maturity	AMT	140,000	0	15,000	125,000	
A1	011832GR7	5.700%	2009	Jun	Serial Maturity		630,000	0	55,000	575,000	
A2	011832JG8	5.800%	2009	Jun	Serial Maturity	AMT	150,000	0	15,000	135,000	
A1	011832GS5	5.750%	2010	Jun	Serial Maturity		660,000	0	60,000	600,000	
A2	011832JH6	5.875%	2010	Jun	Serial Maturity	AMT	160,000	0	15,000	145,000	
A1	011832GT3	5.800%	2011	Jun	Serial Maturity		700,000	0	60,000	640,000	
A2	011832JL7	6.000%	2011	Jun	Sinking Fund	AMT	170,000	0	15,000	155,000	
A1	011832GU0	5.875%	2012	Jun	Serial Maturity		740,000	0	65,000	675,000	
A2	011832JL7	6.000%	2012	Jun	Sinking Fund	AMT	180,000	0	15,000	165,000	
A1	011832GX4	6.000%	2013	Jun	Sinking Fund		780,000	0	70,000	710,000	
A2	011832JL7	6.000%	2013	Jun	Term Maturity	AMT	190,000	0	15,000	175,000	
A1	011832GX4	6.000%	2014	Jun	Sinking Fund		830,000	0	75,000	755,000	
A2	011832JT0	6.250%	2014	Jun	Sinking Fund	AMT	200,000	0	15,000	185,000	
A1	011832GX4	6.000%	2015	Jun	Term Maturity		880,000	0	75,000	805,000	
A2	011832JT0	6.250%	2015	Jun	Sinking Fund	AMT	210,000	0	15,000	195,000	
A1	011832HC9	6.250%	2016	Jun	Sinking Fund		930,000	0	85,000	845,000	
A2	011832JT0	6.250%	2016	Jun	Sinking Fund	AMT	220,000	0	15,000	205,000	
A1	011832HC9	6.250%	2017	Jun	Sinking Fund		990,000	0	85,000	905,000	
A2	011832JT0	6.250%	2017	Jun	Sinking Fund	AMT	240,000	0	20,000	220,000	
A1	011832HC9	6.250%	2018	Jun	Sinking Fund		1,040,000	0	90,000	950,000	
A2	011832JT0	6.250%	2018	Jun	Sinking Fund	AMT	250,000	0	25,000	225,000	
A1	011832HC9	6.250%	2019	Jun	Sinking Fund		1,100,000	0	100,000	1,000,000	
A2	011832JT0	6.250%	2019	Jun	Sinking Fund	AMT	260,000	0	25,000	235,000	
A1	011832HC9	6.250%	2020	Jun	Term Maturity		1,170,000	0	100,000	1,070,000	
A2	011832JT0	6.250%	2020	Jun	Term Maturity	AMT	280,000	0	25,000	255,000	
A1	011832HE5	6.125%	2021	Jun	Sinking Fund		1,240,000	0	105,000	1,135,000	
A2	011832JY9	6.400%	2021	Jun	Sinking Fund	AMT	300,000	0	25,000	275,000	
A1	011832HE5	6.125%	2022	Jun	Term Maturity		1,310,000	0	115,000	1,195,000	

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Veterans Mortgage Program Collateralized Bonds						Tax-Exempt Corporate			<i>S and F</i>	<i>Moody's</i>	<i>Fitch</i>
C0011	Veterans Collateralized Bonds, 2000 First				Fund: 759	Bond Yield: 6.319%	Issue Amount \$70,000,000	Dated Date: 6/1/2000	AAA	Aaa	AAA
A2	011832JY9	6.400%	2022	Jun	Sinking Fund	AMT	310,000	0	25,000	285,000	
A1	011832HQ8	6.400%	2023	Jun	Sinking Fund		1,390,000	0	120,000	1,270,000	
A2	011832JY9	6.400%	2023	Jun	Sinking Fund	AMT	330,000	0	30,000	300,000	
A1	011832HQ8	6.400%	2024	Jun	Sinking Fund		1,480,000	0	130,000	1,350,000	
A2	011832JY9	6.400%	2024	Jun	Sinking Fund	AMT	350,000	0	30,000	320,000	
A1	011832HQ8	6.400%	2025	Jun	Sinking Fund		1,560,000	0	135,000	1,425,000	
A2	011832JY9	6.400%	2025	Jun	Term Maturity	AMT	370,000	0	30,000	340,000	
A1	011832HQ8	6.400%	2026	Jun	Sinking Fund		1,660,000	0	145,000	1,515,000	
A2	011832KF8	6.450%	2026	Jun	Sinking Fund	AMT	400,000	0	35,000	365,000	
A1	011832HQ8	6.400%	2027	Jun	Sinking Fund		1,760,000	0	155,000	1,605,000	
A2	011832KF8	6.450%	2027	Jun	Sinking Fund	AMT	420,000	0	40,000	380,000	
A1	011832HQ8	6.400%	2028	Jun	Sinking Fund		1,860,000	0	160,000	1,700,000	
A2	011832KF8	6.450%	2028	Jun	Sinking Fund	AMT	450,000	0	40,000	410,000	
A1	011832HQ8	6.400%	2029	Jun	Sinking Fund		1,970,000	0	175,000	1,795,000	
A2	011832KF8	6.450%	2029	Jun	Sinking Fund	AMT	470,000	0	40,000	430,000	
A1	011832HQ8	6.400%	2030	Jun	Sinking Fund		2,090,000	0	185,000	1,905,000	
A2	011832KF8	6.450%	2030	Jun	Sinking Fund	AMT	500,000	0	45,000	455,000	
A1	011832HQ8	6.400%	2031	Jun	Sinking Fund		2,220,000	0	190,000	2,030,000	
A2	011832KF8	6.450%	2031	Jun	Sinking Fund	AMT	530,000	0	45,000	485,000	
A1	011832HQ8	6.400%	2032	Jun	Term Maturity		2,350,000	0	205,000	2,145,000	
A2	011832KF8	6.450%	2032	Jun	Term Maturity	AMT	560,000	0	45,000	515,000	
A1	011832HT2	6.250%	2033	Jun	Sinking Fund		2,500,000	0	220,000	2,280,000	
A2	011832KN1	6.500%	2033	Jun	Sinking Fund	AMT	600,000	0	55,000	545,000	
A1	011832HT2	6.250%	2034	Jun	Sinking Fund		2,650,000	0	230,000	2,420,000	
A2	011832KN1	6.500%	2034	Jun	Sinking Fund	AMT	640,000	0	55,000	585,000	
A1	011832HT2	6.250%	2035	Jun	Term Maturity		2,820,000	0	245,000	2,575,000	
A2	011832KN1	6.500%	2035	Jun	Sinking Fund	AMT	670,000	0	60,000	610,000	
A1	011832HT2	6.450%	2036	Jun	Sinking Fund		2,990,000	0	260,000	2,730,000	
A2	011832KN1	6.500%	2036	Jun	Sinking Fund	AMT	720,000	0	60,000	660,000	
A1	011832HT2	6.450%	2037	Jun	Sinking Fund		3,170,000	0	280,000	2,890,000	
A2	011832KN1	6.500%	2037	Jun	Sinking Fund	AMT	760,000	0	65,000	695,000	
A1	011832HT2	6.450%	2038	Jun	Sinking Fund		3,370,000	0	300,000	3,070,000	
A2	011832KN1	6.500%	2038	Jun	Sinking Fund	AMT	805,000	0	65,000	740,000	
A1	011832HT2	6.450%	2039	Jun	Term Maturity		3,565,000	0	315,000	3,250,000	
A2	011832KN1	6.500%	2039	Jun	Term Maturity	AMT	860,000	0	75,000	785,000	
							C0011 Total	\$70,000,000	\$1,090,000	\$6,015,000	\$62,895,000
C0211	Veterans Collateralized Bonds, 2002 First				Fund: 760	Bond Yield: 5.531%	Issue Amount \$50,000,000	Dated Date: 4/1/2002	AAA	Aaa	AAA
	011832PD8	2.650%	2003	Dec	Serial Maturity	AMT	725,000	0	40,000	685,000	
	011832PE6	3.400%	2004	Dec	Serial Maturity	AMT	740,000	0	40,000	700,000	
	011832PF3	3.850%	2005	Dec	Serial Maturity	AMT	760,000	0	40,000	720,000	
	011832PG1	4.150%	2006	Dec	Serial Maturity	AMT	785,000	0	40,000	745,000	
	011832PH9	4.450%	2007	Dec	Serial Maturity	AMT	810,000	0	40,000	770,000	
	011832PJ5	4.600%	2008	Dec	Serial Maturity	AMT	845,000	0	45,000	800,000	
	011832PK2	4.750%	2009	Dec	Serial Maturity	AMT	880,000	0	45,000	835,000	
	011832PL0	4.850%	2010	Dec	Serial Maturity	AMT	915,000	0	50,000	865,000	
	011832PM8	4.950%	2011	Dec	Serial Maturity	AMT	955,000	0	50,000	905,000	
	011832PN6	5.000%	2012	Dec	Serial Maturity	AMT	995,000	0	50,000	945,000	
	011832PP1	5.100%	2013	Dec	Serial Maturity	AMT	1,040,000	0	55,000	985,000	
	011832PQ9	5.200%	2014	Dec	Serial Maturity	AMT	1,090,000	0	55,000	1,035,000	
	011832PR7	5.300%	2015	Dec	Serial Maturity	AMT	1,150,000	0	60,000	1,090,000	
	011832PS5	5.500%	2016	Dec	Sinking Fund	AMT	1,210,000	0	65,000	1,145,000	
	011832PS5	5.500%	2017	Dec	Term Maturity	AMT	1,275,000	0	65,000	1,210,000	
	011832PT3	5.550%	2018	Dec	Sinking Fund	AMT	1,340,000	0	70,000	1,270,000	
	011832PT3	5.550%	2019	Dec	Sinking Fund	AMT	1,415,000	0	75,000	1,340,000	
	011832PT3	5.550%	2020	Dec	Sinking Fund	AMT	1,485,000	0	75,000	1,410,000	
	011832PT3	5.550%	2021	Dec	Sinking Fund	AMT	1,565,000	0	80,000	1,485,000	

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Veterans Mortgage Program Collateralized Bonds				Tax-Exempt	Corporate				<i>S and F</i>	<i>Moodys</i>	<i>Fitch</i>
C0211	Veterans Collateralized Bonds, 2002 First			Fund: 760	Bond Yield: 5.531%	Issue Amount \$50,000,000	Dated Date: 4/1/2002		AAA	Aaa	AAA
011832PT3	5.550%	2022	Dec	Sinking Fund		AMT	1,650,000	0	85,000		1,565,000
011832PT3	5.550%	2023	Dec	Term Maturity		AMT	1,735,000	0	90,000		1,645,000
011832PU0	5.600%	2024	Dec	Sinking Fund		AMT	1,830,000	0	95,000		1,735,000
011832PU0	5.600%	2025	Dec	Sinking Fund		AMT	1,930,000	0	100,000		1,830,000
011832PU0	5.600%	2026	Dec	Sinking Fund		AMT	2,035,000	0	105,000		1,930,000
011832PU0	5.600%	2027	Dec	Sinking Fund		AMT	2,145,000	0	110,000		2,035,000
011832PU0	5.600%	2028	Dec	Term Maturity		AMT	2,265,000	0	120,000		2,145,000
011832PV8	5.650%	2029	Dec	Sinking Fund		AMT	2,930,000	0	125,000		2,265,000
011832PV8	5.650%	2030	Dec	Sinking Fund		AMT	2,520,000	0	130,000		2,390,000
011832PV8	5.650%	2031	Dec	Sinking Fund		AMT	2,655,000	0	140,000		2,515,000
011832PV8	5.650%	2032	Dec	Sinking Fund		AMT	2,800,000	0	145,000		2,655,000
011832PV8	5.650%	2033	Dec	Sinking Fund		AMT	2,950,000	0	155,000		2,795,000
011832PV8	5.650%	2034	Dec	Term Maturity		AMT	3,115,000	0	160,000		2,955,000
				C0211 Total			\$50,000,000	\$0	\$2,600,000		\$47,400,000
				Veterans Mortgage Program Collateralized Bonds Total			\$765,000,000	\$15,935,000	\$362,805,000		\$386,260,000
Multifamily Housing Development Bonds (TE)				Tax-Exempt	Corporate				<i>S and F</i>	<i>Moodys</i>	<i>Fitch</i>
HD93A	Housing Development Bonds, 1993 Series A			Fund: 260	Bond Yield: 5.450%	Issue Amount \$8,325,000	Dated Date: 9/1/1993		AA-	Aa2	AA+
011831MK7	2.700%	1994	Dec	Serial Maturity			140,000	140,000	0		0
011831MQ4	3.300%	1995	Dec	Serial Maturity			140,000	140,000	0		0
011831MV3	3.650%	1996	Dec	Serial Maturity			150,000	150,000	0		0
011831NA8	3.850%	1997	Dec	Serial Maturity			155,000	155,000	0		0
011831NF7	4.050%	1998	Dec	Serial Maturity			160,000	160,000	0		0
011831NL4	4.250%	1999	Dec	Serial Maturity			165,000	165,000	0		0
011831NR1	4.450%	2000	Dec	Serial Maturity			175,000	175,000	0		0
011831NW0	4.550%	2001	Dec	Serial Maturity			185,000	185,000	0		0
011831PB4	4.650%	2002	Dec	Serial Maturity			195,000	195,000	0		0
011831PG3	4.750%	2003	Dec	Serial Maturity			200,000	0	0		200,000
011831PM0	5.450%	2004	Dec	Sinking Fund			210,000	0	0		210,000
011831PM0	5.450%	2005	Dec	Sinking Fund			225,000	0	0		225,000
011831PM0	5.450%	2006	Dec	Sinking Fund			240,000	0	0		240,000
011831PM0	5.450%	2007	Dec	Sinking Fund			255,000	0	0		255,000
011831PM0	5.450%	2008	Dec	Sinking Fund			260,000	0	0		260,000
011831PM0	5.450%	2009	Dec	Sinking Fund			280,000	0	0		280,000
011831PM0	5.450%	2010	Dec	Sinking Fund			300,000	0	0		300,000
011831PM0	5.450%	2011	Dec	Sinking Fund			315,000	0	0		315,000
011831PM0	5.450%	2012	Dec	Sinking Fund			330,000	0	0		330,000
011831PM0	5.450%	2013	Dec	Term Maturity			350,000	0	0		350,000
011831PS7	5.625%	2014	Dec	Sinking Fund			365,000	0	0		365,000
011831PS7	5.625%	2015	Dec	Sinking Fund			390,000	0	0		390,000
011831PS7	5.625%	2016	Dec	Sinking Fund			410,000	0	0		410,000
011831PS7	5.625%	2017	Dec	Sinking Fund			435,000	0	0		435,000
011831PS7	5.625%	2018	Dec	Sinking Fund			465,000	0	0		465,000
011831PS7	5.625%	2019	Dec	Sinking Fund			325,000	0	0		325,000
011831PS7	5.625%	2020	Dec	Sinking Fund			345,000	0	0		345,000
011831PS7	5.625%	2021	Dec	Sinking Fund			365,000	0	0		365,000
011831PS7	5.625%	2022	Dec	Sinking Fund			385,000	0	0		385,000
011831PS7	5.625%	2023	Dec	Term Maturity			410,000	0	0		410,000
				HD93A Total			\$8,325,000	\$1,465,000	\$0		\$6,860,000
HD93B	Housing Development Bonds, 1993 Series B			Fund: 260	Bond Yield: 5.475%	Issue Amount \$4,890,000	Dated Date: 9/1/1993		AA-	Aa2	AA
011831MI5	2.700%	1994	Dec	Serial Maturity			75,000	75,000	0		0
011831MR2	3.300%	1995	Dec	Serial Maturity			75,000	75,000	0		0
011831MW1	3.650%	1996	Dec	Serial Maturity			80,000	80,000	0		0
011831NB6	3.850%	1997	Dec	Serial Maturity			80,000	80,000	0		0
011831NG5	4.050%	1998	Dec	Serial Maturity			85,000	85,000	0		0

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Multifamily Housing Development Bonds (TE)				Tax-Exempt	Corporate				<i>S and F</i>	<i>Moodys</i>	<i>Fitch</i>
HD93B Housing Development Bonds, 1993 Series B				Fund: 260		Bond Yield: 5.475%	Issue Amount \$4,890,000	Dated Date: 9/1/1993	AA-	Aa2	AA
011831NM2	4.250%	1999	Dec	Serial Maturity			90,000	90,000	0		0
011831NS9	4.450%	2000	Dec	Serial Maturity			95,000	95,000	0		0
011831NX8	4.550%	2001	Dec	Serial Maturity			95,000	95,000	0		0
011831PC2	4.650%	2002	Dec	Serial Maturity			100,000	100,000	0		0
011831PH1	4.750%	2003	Dec	Serial Maturity			105,000	0	0		105,000
011831PN8	5.450%	2004	Dec	Sinking Fund			110,000	0	0		110,000
011831PN8	5.450%	2005	Dec	Sinking Fund			120,000	0	0		120,000
011831PN8	5.450%	2006	Dec	Sinking Fund			125,000	0	0		125,000
011831PN8	5.450%	2007	Dec	Sinking Fund			135,000	0	0		135,000
011831PN8	5.450%	2008	Dec	Sinking Fund			140,000	0	0		140,000
011831PN8	5.450%	2009	Dec	Sinking Fund			150,000	0	0		150,000
011831PN8	5.450%	2010	Dec	Sinking Fund			155,000	0	0		155,000
011831PN8	5.450%	2011	Dec	Sinking Fund			165,000	0	0		165,000
011831PN8	5.450%	2012	Dec	Sinking Fund			175,000	0	0		175,000
011831PN8	5.450%	2013	Dec	Term Maturity			185,000	0	0		185,000
011831PT5	5.625%	2014	Dec	Sinking Fund			195,000	0	0		195,000
011831PT5	5.625%	2015	Dec	Sinking Fund			205,000	0	0		205,000
011831PT5	5.625%	2016	Dec	Sinking Fund			220,000	0	0		220,000
011831PT5	5.625%	2017	Dec	Sinking Fund			230,000	0	0		230,000
011831PT5	5.625%	2018	Dec	Sinking Fund			245,000	0	0		245,000
011831PT5	5.625%	2019	Dec	Sinking Fund			260,000	0	0		260,000
011831PT5	5.625%	2020	Dec	Sinking Fund			275,000	0	0		275,000
011831PT5	5.625%	2021	Dec	Sinking Fund			290,000	0	0		290,000
011831PT5	5.625%	2022	Dec	Sinking Fund			305,000	0	0		305,000
011831PT5	5.625%	2023	Dec	Term Maturity			325,000	0	0		325,000
HD93B Total							\$4,890,000	\$775,000	\$0	\$4,115,000	
HD93C Housing Development Bonds, 1993 Series C				Fund: 260		Bond Yield: 5.564%	Issue Amount \$1,200,000	Dated Date: 9/1/1993	AA-	Aa2	N/A
011831MJ0	2.800%	1994	Dec	Serial Maturity		AMT	15,000	15,000	0		0
011831MP6	3.400%	1995	Dec	Serial Maturity		AMT	15,000	15,000	0		0
011831MU5	3.750%	1996	Dec	Serial Maturity		AMT	20,000	20,000	0		0
011831MZ4	3.950%	1997	Dec	Serial Maturity		AMT	20,000	20,000	0		0
011831NE0	4.150%	1998	Dec	Serial Maturity		AMT	20,000	20,000	0		0
011831NK6	4.350%	1999	Dec	Serial Maturity		AMT	20,000	20,000	0		0
011831NQ3	4.550%	2000	Dec	Serial Maturity		AMT	20,000	20,000	0		0
011831NV2	4.650%	2001	Dec	Serial Maturity		AMT	25,000	25,000	0		0
011831PA6	4.750%	2002	Dec	Serial Maturity		AMT	25,000	25,000	0		0
011831PT5	4.850%	2003	Dec	Serial Maturity		AMT	25,000	0	0		25,000
011831PL2	5.550%	2004	Dec	Sinking Fund		AMT	25,000	0	0		25,000
011831PL2	5.550%	2005	Dec	Sinking Fund		AMT	30,000	0	0		30,000
011831PL2	5.550%	2006	Dec	Sinking Fund		AMT	30,000	0	0		30,000
011831PL2	5.550%	2007	Dec	Sinking Fund		AMT	30,000	0	0		30,000
011831PL2	5.550%	2008	Dec	Sinking Fund		AMT	35,000	0	0		35,000
011831PL2	5.550%	2009	Dec	Sinking Fund		AMT	35,000	0	0		35,000
011831PL2	5.550%	2010	Dec	Sinking Fund		AMT	40,000	0	0		40,000
011831PL2	5.550%	2011	Dec	Sinking Fund		AMT	40,000	0	0		40,000
011831PL2	5.550%	2012	Dec	Sinking Fund		AMT	45,000	0	0		45,000
011831PL2	5.550%	2013	Dec	Term Maturity		AMT	45,000	0	0		45,000
011831PR9	5.700%	2014	Dec	Sinking Fund		AMT	50,000	0	0		50,000
011831PR9	5.700%	2015	Dec	Sinking Fund		AMT	50,000	0	0		50,000
011831PR9	5.700%	2016	Dec	Sinking Fund		AMT	55,000	0	0		55,000
011831PR9	5.700%	2017	Dec	Sinking Fund		AMT	55,000	0	0		55,000
011831PR9	5.700%	2018	Dec	Sinking Fund		AMT	60,000	0	0		60,000
011831PR9	5.700%	2019	Dec	Sinking Fund		AMT	65,000	0	0		65,000
011831PR9	5.700%	2020	Dec	Sinking Fund		AMT	70,000	0	0		70,000
011831PR9	5.700%	2021	Dec	Sinking Fund		AMT	75,000	0	0		75,000
011831PR9	5.700%	2022	Dec	Sinking Fund		AMT	80,000	0	0		80,000

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Multifamily Housing Development Bonds (TE)											
				Tax-Exempt Corporate					<i>S and F</i>	<i>Moody's</i>	<i>Fitch</i>
HD93C Housing Development Bonds, 1993 Series C				Fund: 260	Bond Yield: 5.564%	Issue Amount	\$1,200,000	Dated Date: 9/1/1993	AA-	Aa2	N/A
011831PR9	5.700%	2023	Dec	Term Maturity		AMT	80,000	0	0	80,000	
						HD93C Total	\$1,200,000	\$180,000	\$0	\$1,020,000	
HD97A Housing Development Bonds, 1997 Series A				Fund: 260	Bond Yield: 5.614%	Issue Amount	\$6,510,000	Dated Date: 10/15/199	AA-	Aa2	AA+
011831H31	4.000%	1998	Dec	Serial Maturity			85,000	85,000	0	0	
011831H49	4.150%	1999	Dec	Serial Maturity			90,000	90,000	0	0	
011831H56	4.300%	2000	Dec	Serial Maturity			90,000	90,000	0	0	
011831H64	4.400%	2001	Dec	Serial Maturity			95,000	95,000	0	0	
011831H72	4.500%	2002	Dec	Serial Maturity			100,000	100,000	0	0	
011831H80	4.600%	2003	Dec	Serial Maturity			105,000	0	0	105,000	
011831H98	4.700%	2004	Dec	Serial Maturity			110,000	0	0	110,000	
011831J21	4.800%	2005	Dec	Serial Maturity			115,000	0	0	115,000	
011831J39	4.900%	2006	Dec	Serial Maturity			120,000	0	0	120,000	
011831J47	5.000%	2007	Dec	Serial Maturity			125,000	0	0	125,000	
011831J54	5.650%	2008	Dec	Sinking Fund			130,000	0	0	130,000	
011831J54	5.650%	2009	Dec	Sinking Fund			140,000	0	0	140,000	
011831J54	5.650%	2010	Dec	Sinking Fund			145,000	0	0	145,000	
011831J54	5.650%	2011	Dec	Sinking Fund			155,000	0	0	155,000	
011831J54	5.650%	2012	Dec	Sinking Fund			165,000	0	0	165,000	
011831J54	5.650%	2013	Dec	Sinking Fund			175,000	0	0	175,000	
011831J54	5.650%	2014	Dec	Sinking Fund			180,000	0	0	180,000	
011831J54	5.650%	2015	Dec	Sinking Fund			195,000	0	0	195,000	
011831J54	5.650%	2016	Dec	Sinking Fund			205,000	0	0	205,000	
011831J54	5.650%	2017	Dec	Sinking Fund			215,000	0	0	215,000	
011831J54	5.650%	2018	Dec	Sinking Fund			225,000	0	0	225,000	
011831J54	5.650%	2019	Dec	Sinking Fund			240,000	0	0	240,000	
011831J54	5.650%	2020	Dec	Term Maturity			255,000	0	0	255,000	
011831J62	5.700%	2021	Dec	Sinking Fund			270,000	0	0	270,000	
011831J62	5.700%	2022	Dec	Sinking Fund			285,000	0	0	285,000	
011831J62	5.700%	2023	Dec	Sinking Fund			300,000	0	0	300,000	
011831J62	5.700%	2024	Dec	Sinking Fund			315,000	0	0	315,000	
011831J62	5.700%	2025	Dec	Sinking Fund			335,000	0	0	335,000	
011831J62	5.700%	2026	Dec	Sinking Fund			355,000	0	0	355,000	
011831J62	5.700%	2027	Dec	Sinking Fund			375,000	0	0	375,000	
011831J62	5.700%	2028	Dec	Sinking Fund			395,000	0	0	395,000	
011831J62	5.700%	2029	Dec	Term Maturity			420,000	0	0	420,000	
						HD97A Total	\$6,510,000	\$460,000	\$0	\$6,050,000	
HD97B Housing Development Bonds, 1997 Series B				Fund: 260	Bond Yield: 5.709%	Issue Amount	\$17,000,000	Dated Date: 10/15/199	AA-	Aa2	AA+
011831J70	4.100%	1998	Dec	Serial Maturity		AMT	215,000	215,000	0	0	
011831J88	4.250%	1999	Dec	Serial Maturity		AMT	225,000	225,000	0	0	
011831J96	4.400%	2000	Dec	Serial Maturity		AMT	235,000	235,000	0	0	
011831K29	4.500%	2001	Dec	Serial Maturity		AMT	245,000	245,000	0	0	
011831K37	4.600%	2002	Dec	Serial Maturity		AMT	255,000	255,000	0	0	
011831K45	4.700%	2003	Dec	Serial Maturity		AMT	270,000	0	0	270,000	
011831K52	4.800%	2004	Dec	Serial Maturity		AMT	280,000	0	0	280,000	
011831K60	4.900%	2005	Dec	Serial Maturity		AMT	295,000	0	0	295,000	
011831K78	5.000%	2006	Dec	Serial Maturity		AMT	310,000	0	0	310,000	
011831K86	5.100%	2007	Dec	Serial Maturity		AMT	325,000	0	0	325,000	
011831K94	5.700%	2008	Dec	Sinking Fund		AMT	340,000	0	0	340,000	
011831K94	5.700%	2009	Dec	Sinking Fund		AMT	360,000	0	0	360,000	
011831K94	5.700%	2010	Dec	Sinking Fund		AMT	380,000	0	0	380,000	
011831K94	5.700%	2011	Dec	Sinking Fund		AMT	405,000	0	0	405,000	
011831K94	5.700%	2012	Dec	Sinking Fund		AMT	425,000	0	0	425,000	
011831K94	5.700%	2013	Dec	Sinking Fund		AMT	450,000	0	0	450,000	
011831K94	5.700%	2014	Dec	Sinking Fund		AMT	475,000	0	0	475,000	
011831K94	5.700%	2015	Dec	Sinking Fund		AMT	505,000	0	0	505,000	

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Multifamily Housing Development Bonds (TE)											
				Tax-Exempt Corporate					<i>S and F</i>	<i>Moodys</i>	<i>Fitch</i>
HD97B Housing Development Bonds, 1997 Series B				Fund: 260	Bond Yield: 5.709%	Issue Amount	\$17,000,000	Dated Date: 10/15/199	AA-	Aa2	AA+
011831K94	5.700%	2016	Dec	Sinking Fund		AMT	530,000	0	0	530,000	
011831K94	5.700%	2017	Dec	Term Maturity		AMT	560,000	0	0	560,000	
011831L28	5.800%	2018	Dec	Sinking Fund		AMT	595,000	0	0	595,000	
011831L28	5.800%	2019	Dec	Sinking Fund		AMT	630,000	0	0	630,000	
011831L28	5.800%	2020	Dec	Sinking Fund		AMT	665,000	0	0	665,000	
011831L28	5.800%	2021	Dec	Sinking Fund		AMT	705,000	0	0	705,000	
011831L28	5.800%	2022	Dec	Sinking Fund		AMT	745,000	0	0	745,000	
011831L28	5.800%	2023	Dec	Sinking Fund		AMT	790,000	0	0	790,000	
011831L28	5.800%	2024	Dec	Sinking Fund		AMT	835,000	0	0	835,000	
011831L28	5.800%	2025	Dec	Sinking Fund		AMT	880,000	0	0	880,000	
011831L28	5.800%	2026	Dec	Sinking Fund		AMT	935,000	0	0	935,000	
011831L28	5.800%	2027	Dec	Sinking Fund		AMT	985,000	0	0	985,000	
011831L28	5.800%	2028	Dec	Sinking Fund		AMT	1,045,000	0	0	1,045,000	
011831L28	5.800%	2029	Dec	Term Maturity		AMT	1,105,000	0	0	1,105,000	
							HD97B Total	\$17,000,000	\$1,175,000	\$0	\$15,825,000
HD99A Housing Development Bonds, 1999 Series A				Fund: 260	Bond Yield: 6.171%	Issue Amount	\$1,675,000	Dated Date: 12/1/1999	AAA	Aaa	AAA
011832EU2	4.100%	2000	Dec	Serial Maturity			25,000	25,000	0	0	
011832EV0	4.250%	2001	Dec	Serial Maturity			25,000	25,000	0	0	
011832EW8	4.500%	2002	Dec	Serial Maturity			25,000	25,000	0	0	
011832EX6	4.600%	2003	Dec	Serial Maturity			25,000	0	0	25,000	
011832EY4	4.750%	2004	Dec	Serial Maturity			30,000	0	0	30,000	
011832EZ1	4.850%	2005	Dec	Serial Maturity			30,000	0	0	30,000	
011832FA5	4.950%	2006	Dec	Serial Maturity			30,000	0	0	30,000	
011832FB3	5.050%	2007	Dec	Serial Maturity			30,000	0	0	30,000	
011832FC1	5.150%	2008	Dec	Serial Maturity			35,000	0	0	35,000	
011832FD9	5.200%	2009	Dec	Serial Maturity			35,000	0	0	35,000	
011832FE7	6.200%	2010	Dec	Sinking Fund			35,000	0	0	35,000	
011832FE7	6.200%	2011	Dec	Sinking Fund			40,000	0	0	40,000	
011832FE7	6.200%	2012	Dec	Sinking Fund			40,000	0	0	40,000	
011832FE7	6.200%	2013	Dec	Sinking Fund			45,000	0	0	45,000	
011832FE7	6.200%	2014	Dec	Sinking Fund			45,000	0	0	45,000	
011832FE7	6.200%	2015	Dec	Sinking Fund			50,000	0	0	50,000	
011832FE7	6.200%	2016	Dec	Sinking Fund			55,000	0	0	55,000	
011832FE7	6.200%	2017	Dec	Sinking Fund			55,000	0	0	55,000	
011832FE7	6.200%	2018	Dec	Sinking Fund			60,000	0	0	60,000	
011832FE7	6.200%	2019	Dec	Term Maturity			65,000	0	0	65,000	
011832FF4	6.300%	2020	Dec	Sinking Fund			70,000	0	0	70,000	
011832FF4	6.300%	2021	Dec	Sinking Fund			70,000	0	0	70,000	
011832FF4	6.300%	2022	Dec	Sinking Fund			75,000	0	0	75,000	
011832FF4	6.300%	2023	Dec	Sinking Fund			80,000	0	0	80,000	
011832FF4	6.300%	2024	Dec	Sinking Fund			85,000	0	0	85,000	
011832FF4	6.300%	2025	Dec	Sinking Fund			90,000	0	0	90,000	
011832FF4	6.300%	2026	Dec	Sinking Fund			95,000	0	0	95,000	
011832FF4	6.300%	2027	Dec	Sinking Fund			105,000	0	0	105,000	
011832FF4	6.300%	2028	Dec	Sinking Fund			110,000	0	0	110,000	
011832FF4	6.300%	2029	Dec	Term Maturity			115,000	0	0	115,000	
							HD99A Total	\$1,675,000	\$75,000	\$0	\$1,600,000
HD99B Housing Development Bonds, 1999 Series B				Fund: 260	Bond Yield: 6.171%	Issue Amount	\$5,080,000	Dated Date: 12/1/1999	AAA	Aaa	AAA
011832FG2	4.200%	2000	Dec	Serial Maturity		AMT	65,000	65,000	0	0	
011832FH0	4.350%	2001	Dec	Serial Maturity		AMT	70,000	70,000	0	0	
011832FJ6	4.550%	2002	Dec	Serial Maturity		AMT	75,000	75,000	0	0	
011832FK3	4.700%	2003	Dec	Serial Maturity		AMT	80,000	0	0	80,000	
011832FL1	4.850%	2004	Dec	Serial Maturity		AMT	80,000	0	0	80,000	
011832FM9	4.950%	2005	Dec	Serial Maturity		AMT	85,000	0	0	85,000	
011832FN7	5.000%	2006	Dec	Serial Maturity		AMT	90,000	0	0	90,000	

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Multifamily Housing Development Bonds (TE)				Tax-Exempt	Corporate				<i>S and F</i>	<i>Moodys</i>	<i>Fitch</i>
HD99B Housing Development Bonds, 1999 Series B				Fund: 260	Bond Yield: 6.171%	Issue Amount \$5,080,000	Dated Date: 12/1/1999		AAA	Aaa	AAA
011832FP2	5.100%	2007	Dec	Serial Maturity		AMT	95,000	0	0	95,000	
011832FQ0	5.200%	2008	Dec	Serial Maturity		AMT	100,000	0	0	100,000	
011832FR8	5.250%	2009	Dec	Serial Maturity		AMT	105,000	0	0	105,000	
011832FT4	6.370%	2010	Dec	Sinking Fund		AMT	110,000	0	0	110,000	
011832FT4	6.370%	2011	Dec	Sinking Fund		AMT	120,000	0	0	120,000	
011832FT4	6.370%	2012	Dec	Sinking Fund		AMT	125,000	0	0	125,000	
011832FT4	6.370%	2013	Dec	Sinking Fund		AMT	135,000	0	0	135,000	
011832FT4	6.370%	2014	Dec	Sinking Fund		AMT	140,000	0	0	140,000	
011832FT4	6.370%	2015	Dec	Sinking Fund		AMT	150,000	0	0	150,000	
011832FT4	6.370%	2016	Dec	Sinking Fund		AMT	160,000	0	0	160,000	
011832FT4	6.370%	2017	Dec	Sinking Fund		AMT	170,000	0	0	170,000	
011832FT4	6.370%	2018	Dec	Sinking Fund		AMT	180,000	0	0	180,000	
011832FT4	6.370%	2019	Dec	Sinking Fund		AMT	195,000	0	0	195,000	
011832FT4	6.370%	2020	Dec	Sinking Fund		AMT	205,000	0	0	205,000	
011832FT4	6.370%	2021	Dec	Sinking Fund		AMT	220,000	0	0	220,000	
011832FT4	6.370%	2022	Dec	Sinking Fund		AMT	230,000	0	0	230,000	
011832FT4	6.370%	2023	Dec	Sinking Fund		AMT	245,000	0	0	245,000	
011832FT4	6.370%	2024	Dec	Sinking Fund		AMT	265,000	0	0	265,000	
011832FT4	6.370%	2025	Dec	Sinking Fund		AMT	280,000	0	0	280,000	
011832FT4	6.370%	2026	Dec	Sinking Fund		AMT	295,000	0	0	295,000	
011832FT4	6.370%	2027	Dec	Sinking Fund		AMT	315,000	0	0	315,000	
011832FT4	6.370%	2028	Dec	Sinking Fund		AMT	335,000	0	0	335,000	
011832FT4	6.370%	2029	Dec	Term Maturity		AMT	360,000	0	0	360,000	
						HD99B Total	\$5,080,000	\$210,000	\$0	\$4,870,000	
HD99C Housing Development Bonds, GP 1999 Series C				Fund: 260	Bond Yield: 6.171%	Issue Amount \$50,000,000	Dated Date: 12/1/1999		AAA	Aaa	AAA
011832FU1	4.100%	2000	Dec	Serial Maturity			690,000	690,000	0	0	
011832FV9	4.250%	2001	Dec	Serial Maturity			720,000	720,000	0	0	
011832FW7	4.450%	2002	Dec	Serial Maturity			750,000	750,000	0	0	
011832FX5	4.600%	2003	Dec	Serial Maturity			785,000	0	0	785,000	
011832FY3	4.750%	2004	Dec	Serial Maturity			820,000	0	0	820,000	
011832FZ0	4.850%	2005	Dec	Serial Maturity			860,000	0	0	860,000	
011832GA4	4.875%	2006	Dec	Serial Maturity			905,000	0	0	905,000	
011832GB2	5.000%	2007	Dec	Serial Maturity			950,000	0	0	950,000	
011832GC0	5.100%	2008	Dec	Serial Maturity			995,000	0	0	995,000	
011832GD8	5.150%	2009	Dec	Serial Maturity			1,050,000	0	0	1,050,000	
011832GE6	6.100%	2010	Dec	Sinking Fund			1,105,000	0	0	1,105,000	
011832GE6	6.100%	2011	Dec	Sinking Fund			1,170,000	0	0	1,170,000	
011832GE6	6.100%	2012	Dec	Sinking Fund			1,245,000	0	0	1,245,000	
011832GE6	6.100%	2013	Dec	Sinking Fund			1,320,000	0	0	1,320,000	
011832GE6	6.100%	2014	Dec	Sinking Fund			1,400,000	0	0	1,400,000	
011832GE6	6.100%	2015	Dec	Sinking Fund			1,490,000	0	0	1,490,000	
011832GE6	6.100%	2016	Dec	Sinking Fund			1,580,000	0	0	1,580,000	
011832GE6	6.100%	2017	Dec	Sinking Fund			1,680,000	0	0	1,680,000	
011832GE6	6.100%	2018	Dec	Sinking Fund			1,780,000	0	0	1,780,000	
011832GE6	6.100%	2019	Dec	Term Maturity			1,890,000	0	0	1,890,000	
011832GF3	6.200%	2020	Dec	Sinking Fund			2,010,000	0	0	2,010,000	
011832GF3	6.200%	2021	Dec	Sinking Fund			2,135,000	0	0	2,135,000	
011832GF3	6.200%	2022	Dec	Sinking Fund			2,270,000	0	0	2,270,000	
011832GF3	6.200%	2023	Dec	Sinking Fund			2,410,000	0	0	2,410,000	
011832GF3	6.200%	2024	Dec	Sinking Fund			2,560,000	0	0	2,560,000	
011832GF3	6.200%	2025	Dec	Sinking Fund			2,720,000	0	0	2,720,000	
011832GF3	6.200%	2026	Dec	Sinking Fund			2,895,000	0	0	2,895,000	
011832GF3	6.200%	2027	Dec	Sinking Fund			3,075,000	0	0	3,075,000	
011832GF3	6.200%	2028	Dec	Sinking Fund			3,270,000	0	0	3,270,000	
011832GF3	6.200%	2029	Dec	Term Maturity			3,470,000	0	0	3,470,000	
						HD99C Total	\$50,000,000	\$2,160,000	\$0	\$47,840,000	

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Multifamily Housing Development Bonds (TE)				Tax-Exempt	Corporate				<i>S and F</i>	<i>Moodys</i>	<i>Fitch</i>
HD00A Housing Development Bonds, 2000 Series A				Fund: 260	Bond Yield:		Issue Amount \$20,745,000	Dated Date: 12/13/200	AA-/A-1+	Aa2/VMIG 1	AA+/F1+
011832LX8		2030	Dec	Stated Maturity	Variable	AMT	20,745,000	0	2,030,000		18,715,000
HD00A Total							\$20,745,000	\$0	\$2,030,000		\$18,715,000
HD00B Housing Development Bonds, GP 2000 Series B				Fund: 260	Bond Yield:		Issue Amount \$41,705,000	Dated Date: 12/13/200	AA-/A-1+	Aa2/VMIG 1	AA+/F1+
011832LY6		2030	Dec	Stated Maturity	Variable		41,705,000	0	0		41,705,000
HD00B Total							\$41,705,000	\$0	\$0		\$41,705,000
HD02A Housing Development Bonds, 2002 Series A				Fund: 260	Bond Yield: 5.075%		Issue Amount \$8,440,000	Dated Date: 9/5/2002	AAA	Aaa	AAA
011832PZ9	1.800%	2003	Jun	Serial Maturity		AMT	65,000	0	0		65,000
011832QA3	1.900%	2003	Dec	Serial Maturity		AMT	65,000	0	0		65,000
011832QB1	2.200%	2004	Jun	Serial Maturity		AMT	70,000	0	0		70,000
011832QC9	2.300%	2004	Dec	Serial Maturity		AMT	65,000	0	0		65,000
011832QD7	2.650%	2005	Jun	Serial Maturity		AMT	65,000	0	0		65,000
011832QE5	2.650%	2005	Dec	Serial Maturity		AMT	70,000	0	0		70,000
011832QF2	3.000%	2006	Jun	Serial Maturity		AMT	70,000	0	0		70,000
011832QG0	3.000%	2006	Dec	Serial Maturity		AMT	70,000	0	0		70,000
011832QH8	3.350%	2007	Jun	Serial Maturity		AMT	70,000	0	0		70,000
011832QJ4	3.350%	2007	Dec	Serial Maturity		AMT	75,000	0	0		75,000
011832QK1	3.650%	2008	Jun	Serial Maturity		AMT	75,000	0	0		75,000
011832QL9	3.650%	2008	Dec	Serial Maturity		AMT	75,000	0	0		75,000
011832QM7	3.850%	2009	Jun	Serial Maturity		AMT	80,000	0	0		80,000
011832QN5	3.850%	2009	Dec	Serial Maturity		AMT	80,000	0	0		80,000
011832QP0	4.050%	2010	Jun	Serial Maturity		AMT	80,000	0	0		80,000
011832QQ8	4.050%	2010	Dec	Serial Maturity		AMT	80,000	0	0		80,000
011832QR6	4.150%	2011	Jun	Serial Maturity		AMT	85,000	0	0		85,000
011832QS4	4.150%	2011	Dec	Serial Maturity		AMT	85,000	0	0		85,000
011832QT2	4.250%	2012	Jun	Serial Maturity		AMT	90,000	0	0		90,000
011832QU9	4.250%	2012	Dec	Serial Maturity		AMT	90,000	0	0		90,000
011832SS2	5.200%	2013	Jun	Sinking Fund		AMT	60,000	0	0		60,000
011832QV7	5.200%	2013	Jun	Sinking Fund		AMT	30,000	0	0		30,000
011832SS2	5.200%	2013	Dec	Sinking Fund		AMT	60,000	0	0		60,000
011832QV7	5.200%	2013	Dec	Sinking Fund		AMT	35,000	0	0		35,000
011832SS2	5.200%	2014	Jun	Sinking Fund		AMT	60,000	0	0		60,000
011832QV7	5.200%	2014	Jun	Sinking Fund		AMT	35,000	0	0		35,000
011832SS2	5.200%	2014	Dec	Sinking Fund		AMT	65,000	0	0		65,000
011832QV7	5.200%	2014	Dec	Sinking Fund		AMT	35,000	0	0		35,000
011832SS2	5.200%	2015	Jun	Sinking Fund		AMT	70,000	0	0		70,000
011832QV7	5.200%	2015	Jun	Sinking Fund		AMT	35,000	0	0		35,000
011832QV7	5.200%	2015	Dec	Sinking Fund		AMT	35,000	0	0		35,000
011832SS2	5.200%	2015	Dec	Sinking Fund		AMT	70,000	0	0		70,000
011832QV7	5.200%	2016	Jun	Sinking Fund		AMT	35,000	0	0		35,000
011832SS2	5.200%	2016	Jun	Sinking Fund		AMT	70,000	0	0		70,000
011832QV7	5.200%	2016	Dec	Sinking Fund		AMT	40,000	0	0		40,000
011832SS2	5.200%	2016	Dec	Sinking Fund		AMT	70,000	0	0		70,000
011832QV7	5.200%	2017	Jun	Sinking Fund		AMT	40,000	0	0		40,000
011832SS2	5.200%	2017	Jun	Sinking Fund		AMT	75,000	0	0		75,000
011832QV7	5.200%	2017	Dec	Sinking Fund		AMT	40,000	0	0		40,000
011832SS2	5.200%	2017	Dec	Sinking Fund		AMT	75,000	0	0		75,000
011832QV7	5.200%	2018	Jun	Sinking Fund		AMT	40,000	0	0		40,000
011832SS2	5.200%	2018	Jun	Sinking Fund		AMT	80,000	0	0		80,000
011832QV7	5.200%	2018	Dec	Sinking Fund		AMT	40,000	0	0		40,000
011832SS2	5.200%	2018	Dec	Sinking Fund		AMT	80,000	0	0		80,000
011832QV7	5.200%	2019	Jun	Sinking Fund		AMT	45,000	0	0		45,000
011832SS2	5.200%	2019	Jun	Sinking Fund		AMT	85,000	0	0		85,000
011832QV7	5.200%	2019	Dec	Sinking Fund		AMT	45,000	0	0		45,000
011832SS2	5.200%	2019	Dec	Sinking Fund		AMT	80,000	0	0		80,000
011832QV7	5.200%	2020	Jun	Sinking Fund		AMT	50,000	0	0		50,000

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Multifamily Housing Development Bonds (TE)						Tax-Exempt	Corporate		<i>S and F</i>	<i>Moodys</i>	<i>Fitch</i>
HD02A Housing Development Bonds, 2002 Series A				Fund: 260	Bond Yield: 5.075%	Issue Amount	\$8,440,000	Dated Date: 9/5/2002	AAA	Aaa	AAA
011832SS2	5.200%	2020	Jun	Sinking Fund		AMT	85,000	0	0	85,000	
011832SS2	5.200%	2020	Dec	Sinking Fund		AMT	85,000	0	0	85,000	
011832QV7	5.200%	2020	Dec	Sinking Fund		AMT	50,000	0	0	50,000	
011832SS2	5.200%	2021	Jun	Sinking Fund		AMT	90,000	0	0	90,000	
011832QV7	5.200%	2021	Jun	Sinking Fund		AMT	50,000	0	0	50,000	
011832SS2	5.200%	2021	Dec	Sinking Fund		AMT	90,000	0	0	90,000	
011832QV7	5.200%	2021	Dec	Sinking Fund		AMT	50,000	0	0	50,000	
011832QV7	5.200%	2022	Jun	Sinking Fund		AMT	55,000	0	0	55,000	
011832SS2	5.200%	2022	Jun	Term Maturity		AMT	95,000	0	0	95,000	
011832QV7	5.200%	2022	Dec	Term Maturity		AMT	150,000	0	0	150,000	
011832QW5	5.300%	2023	Jun	Sinking Fund		AMT	115,000	0	0	115,000	
011832ST0	5.300%	2023	Jun	Sinking Fund		AMT	40,000	0	0	40,000	
011832ST0	5.300%	2023	Dec	Sinking Fund		AMT	40,000	0	0	40,000	
011832QW5	5.300%	2023	Dec	Sinking Fund		AMT	115,000	0	0	115,000	
011832QW5	5.300%	2024	Jun	Sinking Fund		AMT	125,000	0	0	125,000	
011832ST0	5.300%	2024	Jun	Sinking Fund		AMT	40,000	0	0	40,000	
011832QW5	5.300%	2024	Dec	Sinking Fund		AMT	125,000	0	0	125,000	
011832ST0	5.300%	2024	Dec	Sinking Fund		AMT	40,000	0	0	40,000	
011832QW5	5.300%	2025	Jun	Sinking Fund		AMT	130,000	0	0	130,000	
011832ST0	5.300%	2025	Jun	Sinking Fund		AMT	45,000	0	0	45,000	
011832QW5	5.300%	2025	Dec	Sinking Fund		AMT	130,000	0	0	130,000	
011832ST0	5.300%	2025	Dec	Sinking Fund		AMT	45,000	0	0	45,000	
011832ST0	5.300%	2026	Jun	Sinking Fund		AMT	45,000	0	0	45,000	
011832QW5	5.300%	2026	Jun	Sinking Fund		AMT	135,000	0	0	135,000	
011832QW5	5.300%	2026	Dec	Sinking Fund		AMT	140,000	0	0	140,000	
011832ST0	5.300%	2026	Dec	Sinking Fund		AMT	45,000	0	0	45,000	
011832ST0	5.300%	2027	Jun	Sinking Fund		AMT	50,000	0	0	50,000	
011832QW5	5.300%	2027	Jun	Sinking Fund		AMT	145,000	0	0	145,000	
011832QW5	5.300%	2027	Dec	Sinking Fund		AMT	145,000	0	0	145,000	
011832ST0	5.300%	2027	Dec	Sinking Fund		AMT	50,000	0	0	50,000	
011832QW5	5.300%	2028	Jun	Sinking Fund		AMT	150,000	0	0	150,000	
011832ST0	5.300%	2028	Jun	Sinking Fund		AMT	50,000	0	0	50,000	
011832QW5	5.300%	2028	Dec	Sinking Fund		AMT	160,000	0	0	160,000	
011832ST0	5.300%	2028	Dec	Sinking Fund		AMT	50,000	0	0	50,000	
011832QW5	5.300%	2029	Jun	Sinking Fund		AMT	160,000	0	0	160,000	
011832ST0	5.300%	2029	Jun	Sinking Fund		AMT	50,000	0	0	50,000	
011832ST0	5.300%	2029	Dec	Sinking Fund		AMT	55,000	0	0	55,000	
011832QW5	5.300%	2029	Dec	Sinking Fund		AMT	165,000	0	0	165,000	
011832QW5	5.300%	2030	Jun	Sinking Fund		AMT	170,000	0	0	170,000	
011832ST0	5.300%	2030	Jun	Sinking Fund		AMT	55,000	0	0	55,000	
011832ST0	5.300%	2030	Dec	Sinking Fund		AMT	55,000	0	0	55,000	
011832QW5	5.300%	2030	Dec	Sinking Fund		AMT	175,000	0	0	175,000	
011832QW5	5.300%	2031	Jun	Sinking Fund		AMT	175,000	0	0	175,000	
011832ST0	5.300%	2031	Jun	Sinking Fund		AMT	60,000	0	0	60,000	
011832QW5	5.300%	2031	Dec	Sinking Fund		AMT	185,000	0	0	185,000	
011832ST0	5.300%	2031	Dec	Sinking Fund		AMT	60,000	0	0	60,000	
011832ST0	5.300%	2032	Jun	Sinking Fund		AMT	60,000	0	0	60,000	
011832QW5	5.300%	2032	Jun	Sinking Fund		AMT	190,000	0	0	190,000	
011832QW5	5.300%	2032	Dec	Sinking Fund		AMT	190,000	0	0	190,000	
011832ST0	5.300%	2032	Dec	Sinking Fund		AMT	65,000	0	0	65,000	
011832QW5	5.300%	2033	Jun	Sinking Fund		AMT	195,000	0	0	195,000	
011832ST0	5.300%	2033	Jun	Term Maturity		AMT	65,000	0	0	65,000	
011832QW5	5.300%	2033	Dec	Term Maturity		AMT	270,000	0	0	270,000	
						HD02A Total	\$8,440,000	\$0	\$0	\$8,440,000	
HD02B Housing Development Bonds, 2002 Series B				Fund: 260	Bond Yield: 5.075%	Issue Amount	\$8,690,000	Dated Date: 9/5/2002	AAA	Aaa	AAA
011832QX3	1.600%	2003	Jun	Serial Maturity			155,000	0	0	155,000	

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Multifamily Housing Development Bonds (TE)				Tax-Exempt	Corporate				<i>S and F</i>	<i>Moodys</i>	<i>Fitch</i>
HD02B Housing Development Bonds, 2002 Series B				Fund: 260	Bond Yield: 5.075%	Issue Amount	\$8,690,000	Dated Date: 9/5/2002	AAA	Aaa	AAA
011832QY1	1.750%	2003	Dec	Serial Maturity			145,000	0	0	145,000	
011832QZ8	2.000%	2004	Jun	Serial Maturity			150,000	0	0	150,000	
011832RA2	2.150%	2004	Dec	Serial Maturity			150,000	0	0	150,000	
011832RB0	2.450%	2005	Jun	Serial Maturity			160,000	0	0	160,000	
011832RC8	2.450%	2005	Dec	Serial Maturity			150,000	0	0	150,000	
011832RD6	2.850%	2006	Jun	Serial Maturity			155,000	0	0	155,000	
011832RE4	2.850%	2006	Dec	Serial Maturity			165,000	0	0	165,000	
011832RF1	3.250%	2007	Jun	Serial Maturity			160,000	0	0	160,000	
011832RG9	3.250%	2007	Dec	Serial Maturity			165,000	0	0	165,000	
011832RH7	3.550%	2008	Jun	Serial Maturity			175,000	0	0	175,000	
011832RJ3	3.550%	2008	Dec	Serial Maturity			170,000	0	0	170,000	
011832RK0	3.750%	2009	Jun	Serial Maturity			175,000	0	0	175,000	
011832RL8	3.750%	2009	Dec	Serial Maturity			175,000	0	0	175,000	
011832RM6	3.950%	2010	Jun	Serial Maturity			185,000	0	0	185,000	
011832RN4	3.950%	2010	Dec	Serial Maturity			185,000	0	0	185,000	
011832RP9	4.050%	2011	Jun	Serial Maturity			190,000	0	0	190,000	
011832RQ7	4.050%	2011	Dec	Serial Maturity			190,000	0	0	190,000	
011832RR5	4.150%	2012	Jun	Serial Maturity			200,000	0	0	200,000	
011832RS3	4.150%	2012	Dec	Serial Maturity			205,000	0	0	205,000	
011832RT1	5.150%	2013	Jun	Sinking Fund			200,000	0	0	200,000	
011832RT1	5.150%	2013	Dec	Sinking Fund			215,000	0	0	215,000	
011832RT1	5.150%	2014	Jun	Sinking Fund			220,000	0	0	220,000	
011832RT1	5.150%	2014	Dec	Sinking Fund			220,000	0	0	220,000	
011832RT1	5.150%	2015	Jun	Sinking Fund			230,000	0	0	230,000	
011832RT1	5.150%	2015	Dec	Sinking Fund			235,000	0	0	235,000	
011832RT1	5.150%	2016	Jun	Sinking Fund			240,000	0	0	240,000	
011832RT1	5.150%	2016	Dec	Sinking Fund			245,000	0	0	245,000	
011832RT1	5.150%	2017	Jun	Sinking Fund			255,000	0	0	255,000	
011832RT1	5.150%	2017	Dec	Sinking Fund			255,000	0	0	255,000	
011832RT1	5.150%	2018	Jun	Sinking Fund			265,000	0	0	265,000	
011832RT1	5.150%	2018	Dec	Sinking Fund			270,000	0	0	270,000	
011832RT1	5.150%	2019	Jun	Sinking Fund			285,000	0	0	285,000	
011832SU7	5.150%	2019	Dec	Sinking Fund			95,000	0	0	95,000	
011832RT1	5.150%	2019	Dec	Sinking Fund			190,000	0	0	190,000	
011832SU7	5.150%	2020	Jun	Sinking Fund			100,000	0	0	100,000	
011832RT1	5.150%	2020	Jun	Sinking Fund			195,000	0	0	195,000	
011832RT1	5.150%	2020	Dec	Sinking Fund			195,000	0	0	195,000	
011832SU7	5.150%	2020	Dec	Sinking Fund			100,000	0	0	100,000	
011832RT1	5.150%	2021	Jun	Sinking Fund			215,000	0	0	215,000	
011832SU7	5.150%	2021	Jun	Sinking Fund			100,000	0	0	100,000	
011832SU7	5.150%	2021	Dec	Term Maturity			100,000	0	0	100,000	
011832RT1	5.150%	2021	Dec	Sinking Fund			215,000	0	0	215,000	
011832RT1	5.150%	2022	Jun	Term Maturity			645,000	0	0	645,000	
HD02B Total							\$8,690,000	\$0	\$0	\$8,690,000	
HD02C Housing Development Bonds, 2002 Series C				Fund: 260	Bond Yield: 5.075%	Issue Amount	\$70,000,000	Dated Date: 9/5/2002	AAA	Aaa	AAA
011832RU8	1.600%	2003	Jun	Serial Maturity			585,000	0	0	585,000	
011832RV6	1.750%	2003	Dec	Serial Maturity			595,000	0	0	595,000	
011832RW4	2.000%	2004	Jun	Serial Maturity			595,000	0	0	595,000	
011832RX2	2.150%	2004	Dec	Serial Maturity			605,000	0	0	605,000	
011832RY0	2.450%	2005	Jun	Serial Maturity			610,000	0	0	610,000	
011832RZ7	2.450%	2005	Dec	Serial Maturity			620,000	0	0	620,000	
011832SA1	2.850%	2006	Jun	Serial Maturity			630,000	0	0	630,000	
011832SB9	2.850%	2006	Dec	Serial Maturity			640,000	0	0	640,000	
011832SC7	3.250%	2007	Jun	Serial Maturity			650,000	0	0	650,000	
011832SD5	3.250%	2007	Dec	Serial Maturity			665,000	0	0	665,000	
011832SE3	3.550%	2008	Jun	Serial Maturity			670,000	0	0	670,000	

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Multifamily Housing Development Bonds (TE)				Tax-Exempt	Corporate				<i>S and F</i>	<i>Moody's</i>	<i>Fitch</i>
HD02C Housing Development Bonds, 2002 Series C				Fund: 260	Bond Yield: 5.075%	Issue Amount	\$70,000,000	Dated Date: 9/5/2002	AAA	Aaa	AAA
011832SF0	3.550%	2008	Dec	Serial Maturity			685,000	0	0	685,000	
011832SG8	3.750%	2009	Jun	Serial Maturity			700,000	0	0	700,000	
011832SH6	3.750%	2009	Dec	Serial Maturity			710,000	0	0	710,000	
011832SJ2	3.950%	2010	Jun	Serial Maturity			730,000	0	0	730,000	
011832SK9	3.950%	2010	Dec	Serial Maturity			740,000	0	0	740,000	
011832SL7	4.050%	2011	Jun	Serial Maturity			755,000	0	0	755,000	
011832SM5	4.050%	2011	Dec	Serial Maturity			775,000	0	0	775,000	
011832SN3	4.150%	2012	Jun	Serial Maturity			790,000	0	0	790,000	
011832SP8	4.150%	2012	Dec	Serial Maturity			805,000	0	0	805,000	
011832SV5	4.300%	2013	Jun	Serial Maturity			825,000	0	0	825,000	
011832SW3	4.300%	2013	Dec	Serial Maturity			845,000	0	0	845,000	
011832SX1	4.400%	2014	Jun	Serial Maturity			870,000	0	0	870,000	
011832SY9	4.400%	2014	Dec	Serial Maturity			885,000	0	0	885,000	
011832SZ6	4.500%	2015	Jun	Serial Maturity			915,000	0	0	915,000	
011832TA0	4.500%	2015	Dec	Serial Maturity			935,000	0	0	935,000	
011832SQ6	5.150%	2016	Jun	Sinking Fund			955,000	0	0	955,000	
011832SQ6	5.150%	2016	Dec	Sinking Fund			985,000	0	0	985,000	
011832SQ6	5.150%	2017	Jun	Sinking Fund			1,010,000	0	0	1,010,000	
011832SQ6	5.150%	2017	Dec	Sinking Fund			1,035,000	0	0	1,035,000	
011832SQ6	5.150%	2018	Jun	Sinking Fund			1,060,000	0	0	1,060,000	
011832SQ6	5.150%	2018	Dec	Sinking Fund			1,085,000	0	0	1,085,000	
011832SQ6	5.150%	2019	Jun	Sinking Fund			1,115,000	0	0	1,115,000	
011832SQ6	5.150%	2019	Dec	Sinking Fund			1,145,000	0	0	1,145,000	
011832SQ6	5.150%	2020	Jun	Sinking Fund			1,170,000	0	0	1,170,000	
011832SQ6	5.150%	2020	Dec	Sinking Fund			1,205,000	0	0	1,205,000	
011832SQ6	5.150%	2021	Jun	Sinking Fund			1,235,000	0	0	1,235,000	
011832SQ6	5.150%	2021	Dec	Sinking Fund			1,260,000	0	0	1,260,000	
011832TB8	5.150%	2022	Jun	Serial Maturity			440,000	0	0	440,000	
011832SQ6	5.150%	2022	Jun	Sinking Fund			860,000	0	0	860,000	
011832SQ6	5.150%	2022	Dec	Term Maturity			1,330,000	0	0	1,330,000	
011832TC6	5.250%	2023	Jun	Sinking Fund			840,000	0	0	840,000	
011832SR4	5.250%	2023	Jun	Sinking Fund			525,000	0	0	525,000	
011832TC6	5.250%	2023	Dec	Sinking Fund			860,000	0	0	860,000	
011832SR4	5.250%	2023	Dec	Sinking Fund			540,000	0	0	540,000	
011832SR4	5.250%	2024	Jun	Sinking Fund			555,000	0	0	555,000	
011832TC6	5.250%	2024	Jun	Sinking Fund			880,000	0	0	880,000	
011832SR4	5.250%	2024	Dec	Sinking Fund			570,000	0	0	570,000	
011832TC6	5.250%	2024	Dec	Sinking Fund			905,000	0	0	905,000	
011832TC6	5.250%	2025	Jun	Sinking Fund			925,000	0	0	925,000	
011832SR4	5.250%	2025	Jun	Sinking Fund			585,000	0	0	585,000	
011832SR4	5.250%	2025	Dec	Sinking Fund			600,000	0	0	600,000	
011832TC6	5.250%	2025	Dec	Sinking Fund			955,000	0	0	955,000	
011832TC6	5.250%	2026	Jun	Sinking Fund			980,000	0	0	980,000	
011832SR4	5.250%	2026	Jun	Sinking Fund			615,000	0	0	615,000	
011832SR4	5.250%	2026	Dec	Sinking Fund			630,000	0	0	630,000	
011832TC6	5.250%	2026	Dec	Sinking Fund			1,005,000	0	0	1,005,000	
011832SR4	5.250%	2027	Jun	Sinking Fund			645,000	0	0	645,000	
011832TC6	5.250%	2027	Jun	Sinking Fund			1,030,000	0	0	1,030,000	
011832SR4	5.250%	2027	Dec	Sinking Fund			665,000	0	0	665,000	
011832TC6	5.250%	2027	Dec	Sinking Fund			1,060,000	0	0	1,060,000	
011832SR4	5.250%	2028	Jun	Sinking Fund			680,000	0	0	680,000	
011832TC6	5.250%	2028	Jun	Sinking Fund			1,085,000	0	0	1,085,000	
011832TC6	5.250%	2028	Dec	Sinking Fund			1,115,000	0	0	1,115,000	
011832SR4	5.250%	2028	Dec	Sinking Fund			700,000	0	0	700,000	
011832TC6	5.250%	2029	Jun	Sinking Fund			1,140,000	0	0	1,140,000	
011832SR4	5.250%	2029	Jun	Sinking Fund			720,000	0	0	720,000	
011832SR4	5.250%	2029	Dec	Sinking Fund			740,000	0	0	740,000	

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Multifamily Housing Development Bonds (TE)				Tax-Exempt	Corporate				<i>S and F</i>	<i>Moodys</i>	<i>Fitch</i>
HD02C Housing Development Bonds, 2002 Series C				Fund: 260	Bond Yield: 5.075%	Issue Amount \$70,000,000	Dated Date: 9/5/2002		AAA	Aaa	AAA
011832TC6	5.250%	2029	Dec	Sinking Fund			1,170,000	0	0	1,170,000	
011832SR4	5.250%	2030	Jun	Sinking Fund			755,000	0	0	755,000	
011832TC6	5.250%	2030	Jun	Sinking Fund			1,205,000	0	0	1,205,000	
011832TC6	5.250%	2030	Dec	Sinking Fund			1,235,000	0	0	1,235,000	
011832SR4	5.250%	2030	Dec	Sinking Fund			780,000	0	0	780,000	
011832TC6	5.250%	2031	Jun	Sinking Fund			1,265,000	0	0	1,265,000	
011832SR4	5.250%	2031	Jun	Sinking Fund			800,000	0	0	800,000	
011832TC6	5.250%	2031	Dec	Sinking Fund			1,300,000	0	0	1,300,000	
011832SR4	5.250%	2031	Dec	Sinking Fund			815,000	0	0	815,000	
011832SR4	5.250%	2032	Jun	Sinking Fund			850,000	0	0	850,000	
011832TC6	5.250%	2032	Jun	Term Maturity			1,325,000	0	0	1,325,000	
011832SR4	5.250%	2032	Dec	Term Maturity			2,230,000	0	0	2,230,000	
HD02C Total							\$70,000,000	\$0	\$0	\$70,000,000	
HD02D Housing Development Bonds, 2002 Series D				Fund: 260	Bond Yield:	Issue Amount \$37,870,000	Dated Date: 9/5/2002		AAA/A-1+	Aaa/VMIG-1	AAA/F1+
011832TD4		2003	Jun	Sinking Fund	Variable		290,000	0	0	290,000	
011832TD4		2003	Dec	Sinking Fund	Variable		290,000	0	0	290,000	
011832TD4		2004	Jun	Sinking Fund	Variable		300,000	0	0	300,000	
011832TD4		2004	Dec	Sinking Fund	Variable		300,000	0	0	300,000	
011832TD4		2005	Jun	Sinking Fund	Variable		310,000	0	0	310,000	
011832TD4		2005	Dec	Sinking Fund	Variable		310,000	0	0	310,000	
011832TD4		2006	Jun	Sinking Fund	Variable		320,000	0	0	320,000	
011832TD4		2006	Dec	Sinking Fund	Variable		325,000	0	0	325,000	
011832TD4		2007	Jun	Sinking Fund	Variable		325,000	0	0	325,000	
011832TD4		2007	Dec	Sinking Fund	Variable		340,000	0	0	340,000	
011832TD4		2008	Jun	Sinking Fund	Variable		340,000	0	0	340,000	
011832TD4		2008	Dec	Sinking Fund	Variable		345,000	0	0	345,000	
011832TD4		2009	Jun	Sinking Fund	Variable		355,000	0	0	355,000	
011832TD4		2009	Dec	Sinking Fund	Variable		360,000	0	0	360,000	
011832TD4		2010	Jun	Sinking Fund	Variable		365,000	0	0	365,000	
011832TD4		2010	Dec	Sinking Fund	Variable		370,000	0	0	370,000	
011832TD4		2011	Jun	Sinking Fund	Variable		380,000	0	0	380,000	
011832TD4		2011	Dec	Sinking Fund	Variable		385,000	0	0	385,000	
011832TD4		2012	Jun	Sinking Fund	Variable		390,000	0	0	390,000	
011832TD4		2012	Dec	Sinking Fund	Variable		400,000	0	0	400,000	
011832TD4		2013	Jun	Sinking Fund	Variable		405,000	0	0	405,000	
011832TD4		2013	Dec	Sinking Fund	Variable		415,000	0	0	415,000	
011832TD4		2014	Jun	Sinking Fund	Variable		420,000	0	0	420,000	
011832TD4		2014	Dec	Sinking Fund	Variable		430,000	0	0	430,000	
011832TD4		2015	Jun	Sinking Fund	Variable		435,000	0	0	435,000	
011832TD4		2015	Dec	Sinking Fund	Variable		440,000	0	0	440,000	
011832TD4		2016	Jun	Sinking Fund	Variable		450,000	0	0	450,000	
011832TD4		2016	Dec	Sinking Fund	Variable		460,000	0	0	460,000	
011832TD4		2017	Jun	Sinking Fund	Variable		465,000	0	0	465,000	
011832TD4		2017	Dec	Sinking Fund	Variable		475,000	0	0	475,000	
011832TD4		2018	Jun	Sinking Fund	Variable		480,000	0	0	480,000	
011832TD4		2018	Dec	Sinking Fund	Variable		495,000	0	0	495,000	
011832TD4		2019	Jun	Sinking Fund	Variable		500,000	0	0	500,000	
011832TD4		2019	Dec	Sinking Fund	Variable		505,000	0	0	505,000	
011832TD4		2020	Jun	Sinking Fund	Variable		520,000	0	0	520,000	
011832TD4		2020	Dec	Sinking Fund	Variable		525,000	0	0	525,000	
011832TD4		2021	Jun	Sinking Fund	Variable		535,000	0	0	535,000	
011832TD4		2021	Dec	Sinking Fund	Variable		545,000	0	0	545,000	
011832TD4		2022	Jun	Sinking Fund	Variable		555,000	0	0	555,000	
011832TD4		2022	Dec	Sinking Fund	Variable		565,000	0	0	565,000	
011832TD4		2023	Jun	Sinking Fund	Variable		575,000	0	0	575,000	
011832TD4		2023	Dec	Sinking Fund	Variable		585,000	0	0	585,000	

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Multifamily Housing Development Bonds (TE)				Tax-Exempt	Corporate				<i>S and F</i>	<i>Moodys</i>	<i>Fitch</i>
HD02D Housing Development Bonds, 2002 Series D				Fund: 260	Bond Yield:		Issue Amount \$37,870,000	Dated Date: 9/5/2002	AAA/A-1+	Aaa/VMIG-1	AAA/F1+
011832TD4		2024	Jun	Sinking Fund	Variable		595,000	0	0	595,000	
011832TD4		2024	Dec	Sinking Fund	Variable		605,000	0	0	605,000	
011832TD4		2025	Jun	Sinking Fund	Variable		615,000	0	0	615,000	
011832TD4		2025	Dec	Sinking Fund	Variable		625,000	0	0	625,000	
011832TD4		2026	Jun	Sinking Fund	Variable		635,000	0	0	635,000	
011832TD4		2026	Dec	Sinking Fund	Variable		650,000	0	0	650,000	
011832TD4		2027	Jun	Sinking Fund	Variable		660,000	0	0	660,000	
011832TD4		2027	Dec	Sinking Fund	Variable		670,000	0	0	670,000	
011832TD4		2028	Jun	Sinking Fund	Variable		685,000	0	0	685,000	
011832TD4		2028	Dec	Sinking Fund	Variable		695,000	0	0	695,000	
011832TD4		2029	Jun	Sinking Fund	Variable		705,000	0	0	705,000	
011832TD4		2029	Dec	Sinking Fund	Variable		720,000	0	0	720,000	
011832TD4		2030	Jun	Sinking Fund	Variable		730,000	0	0	730,000	
011832TD4		2030	Dec	Sinking Fund	Variable		745,000	0	0	745,000	
011832TD4		2031	Jun	Sinking Fund	Variable		760,000	0	0	760,000	
011832TD4		2031	Dec	Sinking Fund	Variable		770,000	0	0	770,000	
011832TD4		2032	Jun	Sinking Fund	Variable		785,000	0	0	785,000	
011832TD4		2032	Dec	Sinking Fund	Variable		800,000	0	0	800,000	
011832TD4		2033	Jun	Sinking Fund	Variable		810,000	0	0	810,000	
011832TD4		2033	Dec	Sinking Fund	Variable		825,000	0	0	825,000	
011832TD4		2034	Jun	Sinking Fund	Variable		845,000	0	0	845,000	
011832TD4		2034	Dec	Sinking Fund	Variable		855,000	0	0	855,000	
011832TD4		2035	Jun	Sinking Fund	Variable		870,000	0	0	870,000	
011832TD4		2035	Dec	Sinking Fund	Variable		885,000	0	0	885,000	
011832TD4		2036	Jun	Sinking Fund	Variable		900,000	0	0	900,000	
011832TD4		2036	Dec	Sinking Fund	Variable		920,000	0	0	920,000	
011832TD4		2037	Jun	Term Maturity	Variable		930,000	0	0	930,000	
HD02D Total							\$37,870,000	\$0	\$0	\$37,870,000	
Multifamily Housing Development Bonds (TE) Total							\$282,130,000	\$6,500,000	\$2,030,000	\$273,600,000	
Other Bonds (TE)				Tax-Exempt	Corporate				<i>S and F</i>	<i>Moodys</i>	<i>Fitch</i>
GH92A General Housing Purpose Bonds, 1992 Series A				Fund: 642	Bond Yield: 6.405%		Issue Amount \$200,000,000	Dated Date: 10/1/1992	AA-	Aa2	AA+
011831HF4	3.100%	1993	Dec	Serial Maturity			3,535,000	3,535,000	0		0
011831HG2	3.800%	1994	Dec	Serial Maturity			3,610,000	3,610,000	0		0
011831HH0	4.200%	1995	Dec	Serial Maturity			3,720,000	3,720,000	0		0
011831HJ6	4.650%	1996	Dec	Serial Maturity			5,045,000	5,045,000	0		0
011831HK3	4.800%	1997	Dec	Serial Maturity			5,180,000	5,180,000	0		0
011831HL1	5.050%	1998	Dec	Serial Maturity			5,025,000	5,025,000	0		0
011831HM9	5.300%	1999	Dec	Serial Maturity			3,315,000	3,315,000	0		0
011831HN7	5.450%	2000	Dec	Serial Maturity			3,490,000	3,490,000	0		0
011831HP2	5.600%	2001	Dec	Serial Maturity			3,685,000	3,685,000	0		0
011831HQ0	5.700%	2002	Dec	Serial Maturity			3,895,000	3,895,000	0		0
011831HR8	5.800%	2003	Dec	Serial Maturity			4,120,000	0	0		4,120,000
011831HS6	5.900%	2004	Dec	Serial Maturity			4,365,000	0	0		4,365,000
011831HT4	6.000%	2005	Dec	Serial Maturity			4,635,000	0	0		4,635,000
011831HV1	6.100%	2006	Dec	Serial Maturity			5,925,000	0	0		5,925,000
011831HV9	6.200%	2007	Dec	Serial Maturity			6,230,000	0	0		6,230,000
011831HW7	6.250%	2008	Dec	Serial Maturity			6,550,000	0	0		6,550,000
011831HX5	6.375%	2009	Dec	Sinking Fund			5,895,000	0	5,895,000		0
011831HX5	6.375%	2010	Dec	Sinking Fund			6,265,000	0	6,265,000		0
011831HX5	6.375%	2011	Dec	Sinking Fund			6,650,000	0	6,650,000		0
011831HX5	6.375%	2012	Dec	Term Maturity			7,060,000	0	7,060,000		0
011831HY3	6.600%	2013	Dec	Sinking Fund			7,150,000	0	7,150,000		0
011831HY3	6.600%	2014	Dec	Sinking Fund			7,600,000	0	7,600,000		0
011831HY3	6.600%	2015	Dec	Sinking Fund			8,080,000	0	8,080,000		0
011831HY3	6.600%	2016	Dec	Sinking Fund			8,585,000	0	8,585,000		0

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Other Bonds (TE)				Tax-Exempt	Corporate				<i>S and F</i>	<i>Moody's</i>	<i>Fitch</i>
GH92A General Housing Purpose Bonds, 1992 Series A				Fund: 642	Bond Yield: 6.405%	Issue Amount	\$200,000,000	Dated Date: 10/1/1992	AA-	Aa2	AA+
011831HY3	6.600%	2017	Dec	Sinking Fund		8,175,000	0	8,175,000			0
011831HY3	6.600%	2018	Dec	Sinking Fund		8,485,000	0	8,485,000			0
011831HY3	6.600%	2019	Dec	Sinking Fund		9,365,000	0	9,365,000			0
011831HY3	6.600%	2020	Dec	Sinking Fund		10,005,000	0	10,005,000			0
011831HY3	6.600%	2021	Dec	Sinking Fund		10,705,000	0	10,705,000			0
011831HY3	6.600%	2022	Dec	Sinking Fund		11,440,000	0	11,440,000			0
011831HY3	6.600%	2023	Dec	Term Maturity		12,215,000	0	12,215,000			0
GH92A Total						\$200,000,000	\$40,500,000	\$127,675,000		\$31,825,000	
GH94A General Housing Purpose Bonds, 1994 Series A				Fund: 643	Bond Yield: 5.439%	Issue Amount	\$143,815,000	Dated Date: 2/1/1994	AA-	Aa2	AA+
011831QK3	2.600%	1994	Dec	Serial Maturity		275,000	275,000	0			0
011831PX6	3.000%	1995	Dec	Serial Maturity		490,000	490,000	0			0
011831PY4	3.500%	1996	Dec	Serial Maturity		505,000	505,000	0			0
011831PZ1	3.700%	1997	Dec	Serial Maturity		520,000	520,000	0			0
011831QA5	3.900%	1998	Dec	Serial Maturity		540,000	540,000	0			0
011831QB3	4.000%	1999	Dec	Serial Maturity		560,000	560,000	0			0
011831QC1	4.250%	2000	Dec	Serial Maturity		585,000	585,000	0			0
011831QD9	4.400%	2001	Dec	Serial Maturity		605,000	605,000	0			0
011831QE7	4.500%	2002	Dec	Serial Maturity		640,000	640,000	0			0
011831QF4	4.600%	2003	Dec	Serial Maturity		660,000	0	0			660,000
011831QG2	4.700%	2004	Dec	Serial Maturity		695,000	0	0			695,000
011831QH0	4.800%	2005	Dec	Serial Maturity		730,000	0	0			730,000
011831QJ6	4.900%	2006	Dec	Serial Maturity		760,000	0	0			760,000
011831QL1	5.000%	2007	Dec	Sinking Fund		800,000	0	0			800,000
011831QL1	5.000%	2008	Dec	Term Maturity		840,000	0	0			840,000
011831QM9	5.400%	2009	Dec	Sinking Fund		5,450,000	0	0			5,450,000
011831QT4	5.000%	2009	Dec	Sinking Fund		1,325,000	0	0			1,325,000
011831QT4	5.000%	2010	Dec	Sinking Fund		1,390,000	0	0			1,390,000
011831QM9	5.400%	2010	Dec	Sinking Fund		5,740,000	0	0			5,740,000
011831QM9	5.400%	2011	Dec	Sinking Fund		6,035,000	0	0			6,035,000
011831QT4	5.000%	2011	Dec	Sinking Fund		1,465,000	0	0			1,465,000
011831QT4	5.000%	2012	Dec	Sinking Fund		1,535,000	0	0			1,535,000
011831QM9	5.400%	2012	Dec	Sinking Fund		6,345,000	0	0			6,345,000
011831QM9	5.400%	2013	Dec	Term Maturity		6,330,000	0	0			6,330,000
011831QT4	5.000%	2013	Dec	Sinking Fund		1,610,000	0	0			1,610,000
011831QT4	5.000%	2014	Dec	Sinking Fund		8,340,000	0	0			8,340,000
011831QT4	5.000%	2015	Dec	Sinking Fund		8,735,000	0	0			8,735,000
011831QT4	5.000%	2016	Dec	Sinking Fund		9,145,000	0	0			9,145,000
011831QT4	5.000%	2017	Dec	Sinking Fund		8,630,000	0	0			8,630,000
011831QT4	5.000%	2018	Dec	Term Maturity		8,825,000	0	0			8,825,000
011831QN7	5.400%	2019	Dec	Sinking Fund		9,590,000	0	0			9,590,000
011831QN7	5.400%	2020	Dec	Sinking Fund		10,125,000	0	0			10,125,000
011831QN7	5.400%	2021	Dec	Sinking Fund		10,715,000	0	0			10,715,000
011831QN7	5.400%	2022	Dec	Sinking Fund		11,325,000	0	0			11,325,000
011831QN7	5.400%	2023	Dec	Term Maturity		11,955,000	0	0			11,955,000
GH94A Total						\$143,815,000	\$4,720,000	\$0		\$139,095,000	
GP95A Governmental Purpose Bonds, 1995 Series A				Fund: 645	Bond Yield: 6.000%	Issue Amount	\$335,000,000	Dated Date: 10/15/199	AAA	Aaa	AAA
011831ZL1	4.350%	1998	Jun	Serial Maturity		1,905,000	1,905,000	0			0
011831ZM9	4.350%	1998	Dec	Serial Maturity		1,950,000	1,950,000	0			0
011831ZN7	4.500%	1999	Jun	Serial Maturity		1,990,000	1,990,000	0			0
011831ZP2	4.500%	1999	Dec	Serial Maturity		2,035,000	2,035,000	0			0
011831ZQ0	4.600%	2000	Jun	Serial Maturity		2,080,000	2,080,000	0			0
011831ZR8	4.600%	2000	Dec	Serial Maturity		2,130,000	2,130,000	0			0
011831ZS6	4.700%	2001	Jun	Serial Maturity		2,180,000	2,180,000	0			0
011831ZT4	4.700%	2001	Dec	Serial Maturity		2,230,000	1,120,000	1,110,000			0
011831ZU1	4.800%	2002	Jun	Serial Maturity		2,280,000	1,145,000	1,135,000			0

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Other Bonds (TE)				Tax-Exempt	Corporate				<i>S and F</i>	<i>Moodys</i>	<i>Fitch</i>
GP95A Governmental Purpose Bonds, 1995 Series A				Fund: 645	Bond Yield: 6.000%	Issue Amount	\$335,000,000	Dated Date: 10/15/199	AAA	Aaa	AAA
011831ZV9	4.800%	2002	Dec	Serial Maturity		2,335,000	1,170,000	1,165,000		0	
011831ZW7	4.800%	2003	Jun	Serial Maturity		2,395,000	0	1,195,000		1,200,000	
011831ZX5	4.800%	2003	Dec	Serial Maturity		2,450,000	0	1,220,000		1,230,000	
011831ZY3	4.875%	2004	Jun	Serial Maturity		2,510,000	0	1,250,000		1,260,000	
011831ZZ0	4.875%	2004	Dec	Serial Maturity		2,570,000	0	1,280,000		1,290,000	
011831YL2	5.000%	2005	Jun	Serial Maturity		2,635,000	0	1,315,000		1,320,000	
011831YM0	5.000%	2005	Dec	Serial Maturity		2,700,000	0	1,345,000		1,355,000	
011831YN8	5.125%	2006	Jun	Serial Maturity		2,765,000	0	1,380,000		1,385,000	
011831YP3	5.125%	2006	Dec	Serial Maturity		2,835,000	0	1,415,000		1,420,000	
011831YQ1	5.300%	2007	Jun	Serial Maturity		2,910,000	0	1,450,000		1,460,000	
011831YR9	5.300%	2007	Dec	Serial Maturity		2,985,000	0	1,490,000		1,495,000	
011831YS7	5.400%	2008	Jun	Serial Maturity		3,065,000	0	1,530,000		1,535,000	
011831YT5	5.400%	2008	Dec	Serial Maturity		3,150,000	0	1,570,000		1,580,000	
011831YU2	5.500%	2009	Jun	Serial Maturity		3,235,000	0	1,615,000		1,620,000	
011831YV0	5.500%	2009	Dec	Serial Maturity		3,325,000	0	1,660,000		1,665,000	
011831YW8	5.600%	2010	Jun	Serial Maturity		3,415,000	0	1,705,000		1,710,000	
011831YX6	5.600%	2010	Dec	Serial Maturity		3,510,000	0	1,750,000		1,760,000	
011831YY4	5.700%	2011	Jun	Serial Maturity		3,610,000	0	1,800,000		1,810,000	
011831YZ1	5.700%	2011	Dec	Serial Maturity		3,710,000	0	1,850,000		1,860,000	
011831ZA5	5.800%	2012	Jun	Serial Maturity		3,815,000	0	1,905,000		1,910,000	
011831ZB3	5.800%	2012	Dec	Serial Maturity		3,925,000	0	1,960,000		1,965,000	
011831ZC1	5.850%	2013	Jun	Serial Maturity		4,040,000	0	2,015,000		2,025,000	
011831ZD9	5.850%	2013	Dec	Serial Maturity		4,160,000	0	2,075,000		2,085,000	
011831ZE7	5.850%	2014	Jun	Serial Maturity		4,280,000	0	2,135,000		2,145,000	
011831ZF4	5.850%	2014	Dec	Serial Maturity		4,405,000	0	2,195,000		2,210,000	
011831ZG3	5.850%	2015	Jun	Serial Maturity		4,535,000	0	2,260,000		2,275,000	
011831ZH0	5.850%	2015	Dec	Serial Maturity		4,670,000	0	2,330,000		2,340,000	
011831ZJ6	5.875%	2016	Jun	Sinking Fund		4,805,000	0	2,395,000		2,410,000	
011831ZJ6	5.875%	2016	Dec	Sinking Fund		4,945,000	0	2,465,000		2,480,000	
011831ZJ6	5.875%	2017	Jun	Sinking Fund		5,090,000	0	2,540,000		2,550,000	
011831ZJ6	5.875%	2017	Dec	Sinking Fund		5,240,000	0	2,615,000		2,625,000	
011831ZJ6	5.875%	2018	Jun	Sinking Fund		5,395,000	0	2,690,000		2,705,000	
011831ZJ6	5.875%	2018	Dec	Sinking Fund		5,555,000	0	2,770,000		2,785,000	
011831ZJ6	5.875%	2019	Jun	Sinking Fund		5,715,000	0	2,850,000		2,865,000	
011831ZJ6	5.875%	2019	Dec	Sinking Fund		5,885,000	0	2,935,000		2,950,000	
011831ZJ6	5.875%	2020	Jun	Sinking Fund		6,055,000	0	3,020,000		3,035,000	
011831ZJ6	5.875%	2020	Dec	Sinking Fund		6,235,000	0	3,110,000		3,125,000	
011831ZJ6	5.875%	2021	Jun	Sinking Fund		6,420,000	0	3,205,000		3,215,000	
011831ZJ6	5.875%	2021	Dec	Sinking Fund		6,605,000	0	3,295,000		3,310,000	
011831ZJ6	5.875%	2022	Jun	Sinking Fund		6,800,000	0	3,390,000		3,410,000	
011831ZJ6	5.875%	2022	Dec	Sinking Fund		7,000,000	0	3,490,000		3,510,000	
011831ZJ6	5.875%	2023	Jun	Sinking Fund		7,205,000	0	3,595,000		3,610,000	
011831ZJ6	5.875%	2023	Dec	Sinking Fund		7,415,000	0	3,700,000		3,715,000	
011831ZJ6	5.875%	2024	Jun	Sinking Fund		7,635,000	0	3,810,000		3,825,000	
011831ZJ6	5.875%	2024	Dec	Term Maturity		7,860,000	0	3,920,000		3,940,000	
011831ZK3	5.875%	2025	Jun	Sinking Fund		8,090,000	0	4,035,000		4,055,000	
011831ZK3	5.875%	2025	Dec	Sinking Fund		8,330,000	0	4,155,000		4,175,000	
011831ZK3	5.875%	2026	Jun	Sinking Fund		8,575,000	0	4,280,000		4,295,000	
011831ZK3	5.875%	2026	Dec	Sinking Fund		8,825,000	0	4,400,000		4,425,000	
011831ZK3	5.875%	2027	Jun	Sinking Fund		9,085,000	0	4,530,000		4,555,000	
011831ZK3	5.875%	2027	Dec	Sinking Fund		9,350,000	0	4,665,000		4,685,000	
011831ZK3	5.875%	2028	Jun	Sinking Fund		9,625,000	0	4,800,000		4,825,000	
011831ZK3	5.875%	2028	Dec	Sinking Fund		9,910,000	0	4,945,000		4,965,000	
011831ZK3	5.875%	2029	Jun	Sinking Fund		10,200,000	0	5,090,000		5,110,000	
011831ZK3	5.875%	2029	Dec	Sinking Fund		10,500,000	0	5,240,000		5,260,000	
011831ZK3	5.875%	2030	Jun	Sinking Fund		10,805,000	0	5,390,000		5,415,000	
011831ZK3	5.875%	2030	Dec	Term Maturity		11,125,000	0	5,570,000		5,555,000	

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Other Bonds (TE)				Tax-Exempt	Corporate				<i>S and F</i>	<i>Moody's</i>	<i>Fitch</i>
GP95A Governmental Purpose Bonds, 1995 Series A				Fund: 645	Bond Yield: 6.000%	Issue Amount	\$335,000,000	Dated Date: 10/15/1999	AAA	Aaa	AAA
						GP95A Total	\$335,000,000	\$17,705,000	\$160,000,000	\$157,295,000	
GP97A Governmental Purpose Bonds, 1997 Series A				Fund: 646	Bond Yield:	Issue Amount	\$33,000,000	Dated Date: 12/3/1997	AA-/A-1+	Aa2/VMIG1	AA+/F1+
011831X82		2027	Dec	Stated Maturity	Variable	33,000,000	0	1,700,000		31,300,000	
						GP97A Total	\$33,000,000	\$0	\$1,700,000	\$31,300,000	
GP01A Governmental Purpose Bonds, 2001 Series A				Fund: 648	Bond Yield:	Issue Amount	\$76,580,000	Dated Date: 8/2/2001	AAA/A-1+	Aaa/VMIG-1	AAA/F-1+
011832MW9		2001	Dec	Sinking Fund	Variable	500,000	500,000	0		0	
011832MW9		2002	Jun	Sinking Fund	Variable	705,000	705,000	0		0	
011832MW9		2002	Dec	Sinking Fund	Variable	720,000	720,000	0		0	
011832MW9		2003	Jun	Sinking Fund	Variable	735,000	0	0		735,000	
011832MW9		2003	Dec	Sinking Fund	Variable	745,000	0	0		745,000	
011832MW9		2004	Jun	Sinking Fund	Variable	770,000	0	0		770,000	
011832MW9		2004	Dec	Sinking Fund	Variable	780,000	0	0		780,000	
011832MW9		2005	Jun	Sinking Fund	Variable	795,000	0	0		795,000	
011832MW9		2005	Dec	Sinking Fund	Variable	815,000	0	0		815,000	
011832MW9		2006	Jun	Sinking Fund	Variable	825,000	0	0		825,000	
011832MW9		2006	Dec	Sinking Fund	Variable	845,000	0	0		845,000	
011832MW9		2007	Jun	Sinking Fund	Variable	860,000	0	0		860,000	
011832MW9		2007	Dec	Sinking Fund	Variable	880,000	0	0		880,000	
011832MW9		2008	Jun	Sinking Fund	Variable	895,000	0	0		895,000	
011832MW9		2008	Dec	Sinking Fund	Variable	920,000	0	0		920,000	
011832MW9		2009	Jun	Sinking Fund	Variable	930,000	0	0		930,000	
011832MW9		2009	Dec	Sinking Fund	Variable	950,000	0	0		950,000	
011832MW9		2010	Jun	Sinking Fund	Variable	960,000	0	0		960,000	
011832MW9		2010	Dec	Sinking Fund	Variable	995,000	0	0		995,000	
011832MW9		2011	Jun	Sinking Fund	Variable	1,010,000	0	0		1,010,000	
011832MW9		2011	Dec	Sinking Fund	Variable	1,030,000	0	0		1,030,000	
011832MW9		2012	Jun	Sinking Fund	Variable	1,050,000	0	0		1,050,000	
011832MW9		2012	Dec	Sinking Fund	Variable	1,070,000	0	0		1,070,000	
011832MW9		2013	Jun	Sinking Fund	Variable	1,090,000	0	0		1,090,000	
011832MW9		2013	Dec	Sinking Fund	Variable	1,115,000	0	0		1,115,000	
011832MW9		2014	Jun	Sinking Fund	Variable	1,135,000	0	0		1,135,000	
011832MW9		2014	Dec	Sinking Fund	Variable	1,160,000	0	0		1,160,000	
011832MW9		2015	Jun	Sinking Fund	Variable	1,180,000	0	0		1,180,000	
011832MW9		2015	Dec	Sinking Fund	Variable	1,205,000	0	0		1,205,000	
011832MW9		2016	Jun	Sinking Fund	Variable	1,235,000	0	0		1,235,000	
011832MW9		2016	Dec	Sinking Fund	Variable	1,255,000	0	0		1,255,000	
011832MW9		2017	Jun	Sinking Fund	Variable	1,275,000	0	0		1,275,000	
011832MW9		2017	Dec	Sinking Fund	Variable	1,305,000	0	0		1,305,000	
011832MW9		2018	Jun	Sinking Fund	Variable	1,335,000	0	0		1,335,000	
011832MW9		2018	Dec	Sinking Fund	Variable	1,365,000	0	0		1,365,000	
011832MW9		2019	Jun	Sinking Fund	Variable	1,380,000	0	0		1,380,000	
011832MW9		2019	Dec	Sinking Fund	Variable	1,410,000	0	0		1,410,000	
011832MW9		2020	Jun	Sinking Fund	Variable	1,445,000	0	0		1,445,000	
011832MW9		2020	Dec	Sinking Fund	Variable	1,465,000	0	0		1,465,000	
011832MW9		2021	Jun	Sinking Fund	Variable	1,505,000	0	0		1,505,000	
011832MW9		2021	Dec	Sinking Fund	Variable	1,525,000	0	0		1,525,000	
011832MW9		2022	Jun	Sinking Fund	Variable	1,560,000	0	0		1,560,000	
011832MW9		2022	Dec	Sinking Fund	Variable	1,590,000	0	0		1,590,000	
011832MW9		2023	Jun	Sinking Fund	Variable	1,620,000	0	0		1,620,000	
011832MW9		2023	Dec	Sinking Fund	Variable	1,660,000	0	0		1,660,000	
011832MW9		2024	Jun	Sinking Fund	Variable	1,685,000	0	0		1,685,000	
011832MW9		2024	Dec	Sinking Fund	Variable	1,725,000	0	0		1,725,000	
011832MW9		2025	Jun	Sinking Fund	Variable	1,755,000	0	0		1,755,000	
011832MW9		2025	Dec	Sinking Fund	Variable	1,790,000	0	0		1,790,000	
011832MW9		2026	Jun	Sinking Fund	Variable	1,830,000	0	0		1,830,000	

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Other Bonds (TE)				Tax-Exempt	Corporate				<i>S and F</i>	<i>Moodys</i>	<i>Fitch</i>
GP01A Governmental Purpose Bonds, 2001 Series A				Fund: 648	Bond Yield:		Issue Amount \$76,580,000	Dated Date: 8/2/2001	AAA/A-1+	Aaa/VMIG-1	AAA/F-1+
011832MW9		2026	Dec	Sinking Fund	Variable		1,865,000	0	0		1,865,000
011832MW9		2027	Jun	Sinking Fund	Variable		1,900,000	0	0		1,900,000
011832MW9		2027	Dec	Sinking Fund	Variable		1,945,000	0	0		1,945,000
011832MW9		2028	Jun	Sinking Fund	Variable		1,970,000	0	0		1,970,000
011832MW9		2028	Dec	Sinking Fund	Variable		2,020,000	0	0		2,020,000
011832MW9		2029	Jun	Sinking Fund	Variable		2,060,000	0	0		2,060,000
011832MW9		2029	Dec	Sinking Fund	Variable		2,100,000	0	0		2,100,000
011832MW9		2030	Jun	Sinking Fund	Variable		2,145,000	0	0		2,145,000
011832MW9		2030	Dec	Term Maturity	Variable		2,190,000	0	0		2,190,000
GP01A Total							\$76,580,000	\$1,925,000	\$0	\$74,655,000	
GP01B Governmental Purpose Bonds, 2001 Series B				Fund: 648	Bond Yield:		Issue Amount \$93,590,000	Dated Date: 8/2/2001	AAA/A-1+	Aaa/VMIG-1	AAA/F-1+
011832MY5		2001	Dec	Sinking Fund	Variable		620,000	620,000	0		0
011832MY5		2002	Jun	Sinking Fund	Variable		855,000	855,000	0		0
011832MY5		2002	Dec	Sinking Fund	Variable		885,000	885,000	0		0
011832MY5		2003	Jun	Sinking Fund	Variable		900,000	0	0		900,000
011832MY5		2003	Dec	Sinking Fund	Variable		910,000	0	0		910,000
011832MY5		2004	Jun	Sinking Fund	Variable		935,000	0	0		935,000
011832MY5		2004	Dec	Sinking Fund	Variable		955,000	0	0		955,000
011832MY5		2005	Jun	Sinking Fund	Variable		975,000	0	0		975,000
011832MY5		2005	Dec	Sinking Fund	Variable		990,000	0	0		990,000
011832MY5		2006	Jun	Sinking Fund	Variable		1,010,000	0	0		1,010,000
011832MY5		2006	Dec	Sinking Fund	Variable		1,035,000	0	0		1,035,000
011832MY5		2007	Jun	Sinking Fund	Variable		1,055,000	0	0		1,055,000
011832MY5		2007	Dec	Sinking Fund	Variable		1,070,000	0	0		1,070,000
011832MY5		2008	Jun	Sinking Fund	Variable		1,095,000	0	0		1,095,000
011832MY5		2008	Dec	Sinking Fund	Variable		1,120,000	0	0		1,120,000
011832MY5		2009	Jun	Sinking Fund	Variable		1,140,000	0	0		1,140,000
011832MY5		2009	Dec	Sinking Fund	Variable		1,165,000	0	0		1,165,000
011832MY5		2010	Jun	Sinking Fund	Variable		1,175,000	0	0		1,175,000
011832MY5		2010	Dec	Sinking Fund	Variable		1,210,000	0	0		1,210,000
011832MY5		2011	Jun	Sinking Fund	Variable		1,235,000	0	0		1,235,000
011832MY5		2011	Dec	Sinking Fund	Variable		1,255,000	0	0		1,255,000
011832MY5		2012	Jun	Sinking Fund	Variable		1,285,000	0	0		1,285,000
011832MY5		2012	Dec	Sinking Fund	Variable		1,315,000	0	0		1,315,000
011832MY5		2013	Jun	Sinking Fund	Variable		1,325,000	0	0		1,325,000
011832MY5		2013	Dec	Sinking Fund	Variable		1,365,000	0	0		1,365,000
011832MY5		2014	Jun	Sinking Fund	Variable		1,390,000	0	0		1,390,000
011832MY5		2014	Dec	Sinking Fund	Variable		1,415,000	0	0		1,415,000
011832MY5		2015	Jun	Sinking Fund	Variable		1,445,000	0	0		1,445,000
011832MY5		2015	Dec	Sinking Fund	Variable		1,475,000	0	0		1,475,000
011832MY5		2016	Jun	Sinking Fund	Variable		1,505,000	0	0		1,505,000
011832MY5		2016	Dec	Sinking Fund	Variable		1,530,000	0	0		1,530,000
011832MY5		2017	Jun	Sinking Fund	Variable		1,560,000	0	0		1,560,000
011832MY5		2017	Dec	Sinking Fund	Variable		1,600,000	0	0		1,600,000
011832MY5		2018	Jun	Sinking Fund	Variable		1,625,000	0	0		1,625,000
011832MY5		2018	Dec	Sinking Fund	Variable		1,665,000	0	0		1,665,000
011832MY5		2019	Jun	Sinking Fund	Variable		1,690,000	0	0		1,690,000
011832MY5		2019	Dec	Sinking Fund	Variable		1,720,000	0	0		1,720,000
011832MY5		2020	Jun	Sinking Fund	Variable		1,770,000	0	0		1,770,000
011832MY5		2020	Dec	Sinking Fund	Variable		1,795,000	0	0		1,795,000
011832MY5		2021	Jun	Sinking Fund	Variable		1,835,000	0	0		1,835,000
011832MY5		2021	Dec	Sinking Fund	Variable		1,870,000	0	0		1,870,000
011832MY5		2022	Jun	Sinking Fund	Variable		1,900,000	0	0		1,900,000
011832MY5		2022	Dec	Sinking Fund	Variable		1,940,000	0	0		1,940,000
011832MY5		2023	Jun	Sinking Fund	Variable		1,985,000	0	0		1,985,000
011832MY5		2023	Dec	Sinking Fund	Variable		2,025,000	0	0		2,025,000

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Other Bonds (TE)				Tax-Exempt	Corporate				<i>S and F</i>	<i>Moodys</i>	<i>Fitch</i>
GP01B Governmental Purpose Bonds, 2001 Series B				Fund: 648	Bond Yield:		Issue Amount \$93,590,000	Dated Date: 8/2/2001	AAA/A-1+	Aaa/VMIG-1	AAA/F-1+
011832MY5		2024	Jun	Sinking Fund	Variable		2,065,000	0	0		2,065,000
011832MY5		2024	Dec	Sinking Fund	Variable		2,105,000	0	0		2,105,000
011832MY5		2025	Jun	Sinking Fund	Variable		2,150,000	0	0		2,150,000
011832MY5		2025	Dec	Sinking Fund	Variable		2,185,000	0	0		2,185,000
011832MY5		2026	Jun	Sinking Fund	Variable		2,235,000	0	0		2,235,000
011832MY5		2026	Dec	Sinking Fund	Variable		2,275,000	0	0		2,275,000
011832MY5		2027	Jun	Sinking Fund	Variable		2,325,000	0	0		2,325,000
011832MY5		2027	Dec	Sinking Fund	Variable		2,375,000	0	0		2,375,000
011832MY5		2028	Jun	Sinking Fund	Variable		2,415,000	0	0		2,415,000
011832MY5		2028	Dec	Sinking Fund	Variable		2,465,000	0	0		2,465,000
011832MY5		2029	Jun	Sinking Fund	Variable		2,515,000	0	0		2,515,000
011832MY5		2029	Dec	Sinking Fund	Variable		2,565,000	0	0		2,565,000
011832MY5		2030	Jun	Sinking Fund	Variable		2,620,000	0	0		2,620,000
011832MY5		2030	Dec	Term Maturity	Variable		2,675,000	0	0		2,675,000
							GP01B Total	\$93,590,000	\$2,360,000	\$0	\$91,230,000
GM97A General Mortgage Revenue Bonds, 1997 Series A				Fund: 641	Bond Yield: 6.013%		Issue Amount \$434,910,874	Dated Date: 3/1/1997	AAA	Aaa	AAA
011831E59	3.850%	1998	Dec	Serial Maturity			2,040,000	2,040,000	0		0
011831E67	4.150%	1999	Dec	Serial Maturity			2,120,000	2,120,000	0		0
011831E75	4.400%	2000	Dec	Serial Maturity			2,210,000	2,210,000	0		0
011831E83	4.550%	2001	Dec	Serial Maturity			2,305,000	2,305,000	0		0
011831E91	4.700%	2002	Dec	Serial Maturity			2,410,000	2,410,000	0		0
011831F25	4.800%	2003	Dec	Serial Maturity			2,525,000	0	0		2,525,000
011831F33	4.900%	2004	Dec	Serial Maturity			2,645,000	0	0		2,645,000
011831F41	5.000%	2005	Dec	Serial Maturity			2,775,000	0	0		2,775,000
011831F58	5.100%	2006	Dec	Serial Maturity			2,910,000	0	0		2,910,000
011831F66	5.200%	2007	Dec	Serial Maturity			3,060,000	0	0		3,060,000
011831F74	5.650%	2012	Dec	Serial Maturity			20,000,000	0	0		20,000,000
011831G65	6.150%	2017	Dec	Capital Appreciation			10,330,874	0	0		10,330,874
011831F82	5.900%	2019	Dec	Serial Maturity			49,000,000	0	0		49,000,000
011831F90	6.000%	2022	Jun	Sinking Fund			27,825,000	0	0		27,825,000
011831F90	6.000%	2024	Dec	Sinking Fund			32,120,000	0	0		32,120,000
011831F90	6.000%	2027	Jun	Term Maturity			30,055,000	0	0		30,055,000
011831G24	5.950%	2029	Jun	Serial Maturity			35,000,000	0	0		35,000,000
011831G57	6.100%	2031	Jun	Sinking Fund			17,615,000	0	17,615,000		0
011831G32	6.000%	2031	Jun	Sinking Fund			26,840,000	0	0		26,840,000
011831G32	6.000%	2033	Dec	Sinking Fund			30,305,000	0	0		30,305,000
011831G57	6.100%	2033	Dec	Sinking Fund			24,415,000	0	24,415,000		0
011831G57	6.100%	2036	Jun	Sinking Fund			23,820,000	0	23,820,000		0
011831G32	6.000%	2036	Dec	Term Maturity			42,855,000	0	0		42,855,000
011831G40	6.100%	2037	Jun	Serial Maturity			25,000,000	0	25,000,000		0
011831G57	6.100%	2037	Dec	Term Maturity			14,730,000	0	14,730,000		0
							GM97A Total	\$434,910,874	\$11,085,000	\$105,580,000	\$318,245,874
GM99A General Mortgage Revenue Bonds, 1999 Series A				Fund: 647	Bond Yield: 6.048%		Issue Amount \$302,700,000	Dated Date: 9/1/1999	AAA	Aaa	AAA
0118317N8	4.250%	2001	Jun	Serial Maturity			1,500,000	1,500,000	0		0
0118317P3	4.400%	2002	Jun	Serial Maturity			1,530,000	1,530,000	0		0
0118317Q1	4.550%	2003	Jun	Serial Maturity			1,570,000	0	0		1,570,000
0118317R9	4.650%	2004	Jun	Serial Maturity			1,610,000	0	0		1,610,000
0118317S7	4.750%	2005	Jun	Serial Maturity			1,660,000	0	0		1,660,000
0118317T5	4.850%	2006	Jun	Serial Maturity			1,700,000	0	0		1,700,000
0118317U2	4.950%	2007	Jun	Serial Maturity			1,755,000	0	0		1,755,000
0118317V0	5.050%	2008	Jun	Serial Maturity			1,810,000	0	0		1,810,000
0118317W8	5.150%	2009	Jun	Serial Maturity			1,865,000	0	0		1,865,000
0118317X6	5.800%	2010	Jun	Sinking Fund			310,000	0	0		310,000
0118317Y4	5.750%	2010	Jun	Sinking Fund			1,645,000	0	0		1,645,000
0118317X6	5.800%	2010	Dec	Sinking Fund			320,000	0	0		320,000

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Other Bonds (TE)				Tax-Exempt	Corporate				<i>S and F</i>	<i>Moody's</i>	<i>Fitch</i>
GM99A General Mortgage Revenue Bonds, 1999 Series A				Fund: 647	Bond Yield: 6.048%	Issue Amount	\$302,700,000	Dated Date: 9/1/1999	AAA	Aaa	AAA
0118317Y4	5.750%	2010	Dec	Sinking Fund			1,670,000	0	0	1,670,000	
0118317Y4	5.750%	2011	Jun	Sinking Fund			1,695,000	0	0	1,695,000	
0118317X6	5.800%	2011	Jun	Sinking Fund			320,000	0	0	320,000	
0118317X6	5.800%	2011	Dec	Sinking Fund			325,000	0	0	325,000	
0118317Y4	5.750%	2011	Dec	Sinking Fund			1,715,000	0	0	1,715,000	
0118317X6	5.800%	2012	Jun	Sinking Fund			330,000	0	0	330,000	
0118317Y4	5.750%	2012	Jun	Sinking Fund			1,740,000	0	0	1,740,000	
0118317X6	5.800%	2012	Dec	Sinking Fund			335,000	0	0	335,000	
0118317Y4	5.750%	2012	Dec	Sinking Fund			1,770,000	0	0	1,770,000	
0118317X6	5.800%	2013	Jun	Sinking Fund			340,000	0	0	340,000	
0118317Y4	5.750%	2013	Jun	Sinking Fund			1,790,000	0	0	1,790,000	
0118317X6	5.800%	2013	Dec	Sinking Fund			345,000	0	0	345,000	
0118317Y4	5.750%	2013	Dec	Sinking Fund			1,810,000	0	0	1,810,000	
0118317X6	5.800%	2014	Jun	Sinking Fund			350,000	0	0	350,000	
0118317Y4	5.750%	2014	Jun	Sinking Fund			1,840,000	0	0	1,840,000	
0118317X6	5.800%	2014	Dec	Sinking Fund			355,000	0	0	355,000	
0118317Y4	5.750%	2014	Dec	Sinking Fund			1,870,000	0	0	1,870,000	
0118317Y4	5.750%	2015	Jun	Sinking Fund			1,890,000	0	0	1,890,000	
0118317X6	5.800%	2015	Jun	Sinking Fund			360,000	0	0	360,000	
0118317Y4	5.750%	2015	Dec	Sinking Fund			1,920,000	0	0	1,920,000	
0118317X6	5.800%	2015	Dec	Sinking Fund			365,000	0	0	365,000	
0118317X6	5.800%	2016	Jun	Sinking Fund			370,000	0	0	370,000	
0118317Y4	5.750%	2016	Jun	Sinking Fund			1,945,000	0	0	1,945,000	
0118317X6	5.800%	2016	Dec	Sinking Fund			375,000	0	0	375,000	
0118317Y4	5.750%	2016	Dec	Sinking Fund			1,970,000	0	0	1,970,000	
0118317X6	5.800%	2017	Jun	Sinking Fund			380,000	0	0	380,000	
0118317Y4	5.750%	2017	Jun	Sinking Fund			2,000,000	0	0	2,000,000	
0118317X6	5.800%	2017	Dec	Sinking Fund			385,000	0	0	385,000	
0118317Y4	5.750%	2017	Dec	Sinking Fund			2,030,000	0	0	2,030,000	
0118317Y4	5.750%	2018	Jun	Sinking Fund			2,055,000	0	0	2,055,000	
0118317X6	5.800%	2018	Jun	Sinking Fund			390,000	0	0	390,000	
0118317Y4	5.750%	2018	Dec	Sinking Fund			2,085,000	0	0	2,085,000	
0118317X6	5.800%	2018	Dec	Term Maturity			400,000	0	0	400,000	
0118317Y4	5.750%	2019	Jun	Term Maturity			2,515,000	0	0	2,515,000	
0118317Z1	5.900%	2019	Dec	Sinking Fund			45,000	0	0	45,000	
0118318A5	5.900%	2019	Dec	Sinking Fund			2,505,000	0	0	2,505,000	
0118318A5	5.900%	2020	Jun	Sinking Fund			2,545,000	0	0	2,545,000	
0118317Z1	5.900%	2020	Jun	Sinking Fund			45,000	0	0	45,000	
0118317Z1	5.900%	2020	Dec	Sinking Fund			45,000	0	0	45,000	
0118318A5	5.900%	2020	Dec	Sinking Fund			2,580,000	0	0	2,580,000	
0118317Z1	5.900%	2021	Jun	Sinking Fund			50,000	0	0	50,000	
0118318A5	5.900%	2021	Jun	Sinking Fund			2,615,000	0	0	2,615,000	
0118317Z1	5.900%	2021	Dec	Sinking Fund			50,000	0	0	50,000	
0118318A5	5.900%	2021	Dec	Sinking Fund			2,655,000	0	0	2,655,000	
0118317Z1	5.900%	2022	Jun	Sinking Fund			50,000	0	0	50,000	
0118318A5	5.900%	2022	Jun	Sinking Fund			2,690,000	0	0	2,690,000	
0118317Z1	5.900%	2022	Dec	Sinking Fund			50,000	0	0	50,000	
0118318A5	5.900%	2022	Dec	Sinking Fund			2,735,000	0	0	2,735,000	
0118318A5	5.900%	2023	Jun	Sinking Fund			2,770,000	0	0	2,770,000	
0118317Z1	5.900%	2023	Jun	Sinking Fund			50,000	0	0	50,000	
0118317Z1	5.900%	2023	Dec	Sinking Fund			50,000	0	0	50,000	
0118318A5	5.900%	2023	Dec	Sinking Fund			2,815,000	0	0	2,815,000	
0118317Z1	5.900%	2024	Jun	Sinking Fund			50,000	0	0	50,000	
0118318A5	5.900%	2024	Jun	Sinking Fund			2,855,000	0	0	2,855,000	
0118317Z1	5.900%	2024	Dec	Sinking Fund			55,000	0	0	55,000	
0118318A5	5.900%	2024	Dec	Sinking Fund			2,890,000	0	0	2,890,000	
0118318A5	5.900%	2025	Jun	Sinking Fund			2,935,000	0	0	2,935,000	

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Other Bonds (TE)				Tax-Exempt Corporate					<i>S and F</i>	<i>Moodys</i>	<i>Fitch</i>
GM99A General Mortgage Revenue Bonds, 1999 Series A				Fund: 647	Bond Yield: 6.048%	Issue Amount	\$302,700,000	Dated Date: 9/1/1999	AAA	Aaa	AAA
0118317Z1	5.900%	2025	Jun	Sinking Fund			55,000	0	0	55,000	
0118318A5	5.900%	2025	Dec	Sinking Fund			2,980,000	0	0	2,980,000	
0118317Z1	5.900%	2025	Dec	Sinking Fund			55,000	0	0	55,000	
0118317Z1	5.900%	2026	Jun	Sinking Fund			55,000	0	0	55,000	
0118318A5	5.900%	2026	Jun	Sinking Fund			3,020,000	0	0	3,020,000	
0118317Z1	5.900%	2026	Dec	Sinking Fund			55,000	0	0	55,000	
0118318A5	5.900%	2026	Dec	Sinking Fund			3,065,000	0	0	3,065,000	
0118317Z1	5.900%	2027	Jun	Sinking Fund			55,000	0	0	55,000	
0118318A5	5.900%	2027	Jun	Sinking Fund			3,115,000	0	0	3,115,000	
0118317Z1	5.900%	2027	Dec	Sinking Fund			55,000	0	0	55,000	
0118318A5	5.900%	2027	Dec	Sinking Fund			3,155,000	0	0	3,155,000	
0118318A5	5.900%	2028	Jun	Sinking Fund			3,200,000	0	0	3,200,000	
0118317Z1	5.900%	2028	Jun	Sinking Fund			60,000	0	0	60,000	
0118318A5	5.900%	2028	Dec	Sinking Fund			3,250,000	0	0	3,250,000	
0118317Z1	5.900%	2028	Dec	Term Maturity			60,000	0	0	60,000	
0118318A5	5.900%	2029	Jun	Term Maturity			3,355,000	0	0	3,355,000	
0118318B3	6.050%	2029	Dec	Sinking Fund			3,400,000	0	3,400,000	0	
0118318B3	6.050%	2030	Jun	Sinking Fund			3,455,000	0	3,455,000	0	
0118318B3	6.050%	2030	Dec	Sinking Fund			3,505,000	0	3,505,000	0	
0118318B3	6.050%	2031	Jun	Sinking Fund			3,555,000	0	3,555,000	0	
0118318B3	6.050%	2031	Dec	Sinking Fund			3,610,000	0	3,610,000	0	
0118318B3	6.050%	2032	Jun	Sinking Fund			3,660,000	0	3,660,000	0	
0118318B3	6.050%	2032	Dec	Sinking Fund			3,715,000	0	3,715,000	0	
0118318B3	6.050%	2033	Jun	Sinking Fund			3,770,000	0	3,770,000	0	
0118318B3	6.050%	2033	Dec	Sinking Fund			3,825,000	0	3,825,000	0	
0118318B3	6.050%	2034	Jun	Sinking Fund			3,885,000	0	3,885,000	0	
0118318B3	6.050%	2034	Dec	Sinking Fund			3,940,000	0	3,940,000	0	
0118318B3	6.050%	2035	Jun	Term Maturity			3,995,000	0	3,995,000	0	
0118318C1	6.050%	2035	Dec	Sinking Fund			4,060,000	0	90,000	3,970,000	
0118318C1	6.050%	2036	Jun	Sinking Fund			4,115,000	0	90,000	4,025,000	
0118318C1	6.050%	2036	Dec	Sinking Fund			4,180,000	0	95,000	4,085,000	
0118318C1	6.050%	2037	Jun	Sinking Fund			4,240,000	0	95,000	4,145,000	
0118318C1	6.050%	2037	Dec	Sinking Fund			4,300,000	0	95,000	4,205,000	
0118318C1	6.050%	2038	Jun	Sinking Fund			4,365,000	0	95,000	4,270,000	
0118318C1	6.050%	2038	Dec	Sinking Fund			4,430,000	0	100,000	4,330,000	
0118318C1	6.050%	2039	Jun	Term Maturity			4,495,000	0	95,000	4,400,000	
0118318D9	6.000%	2039	Dec	Sinking Fund			4,675,000	0	0	4,675,000	
0118318D9	6.000%	2040	Jun	Sinking Fund			4,750,000	0	0	4,750,000	
0118318D9	6.000%	2040	Dec	Sinking Fund			4,820,000	0	0	4,820,000	
0118318D9	6.000%	2041	Jun	Sinking Fund			4,890,000	0	0	4,890,000	
0118318D9	6.000%	2041	Dec	Sinking Fund			4,965,000	0	0	4,965,000	
0118318D9	6.000%	2042	Jun	Sinking Fund			5,035,000	0	0	5,035,000	
0118318D9	6.000%	2042	Dec	Sinking Fund			5,120,000	0	0	5,120,000	
0118318D9	6.000%	2043	Jun	Sinking Fund			5,190,000	0	0	5,190,000	
0118318D9	6.000%	2043	Dec	Sinking Fund			5,270,000	0	0	5,270,000	
0118318D9	6.000%	2044	Jun	Sinking Fund			5,350,000	0	0	5,350,000	
0118318D9	6.000%	2044	Dec	Sinking Fund			5,430,000	0	0	5,430,000	
0118318D9	6.000%	2045	Jun	Sinking Fund			5,510,000	0	0	5,510,000	
0118318D9	6.000%	2045	Dec	Sinking Fund			5,595,000	0	0	5,595,000	
0118318D9	6.000%	2046	Jun	Sinking Fund			5,675,000	0	0	5,675,000	
0118318D9	6.000%	2046	Dec	Sinking Fund			5,760,000	0	0	5,760,000	
0118318D9	6.000%	2047	Jun	Sinking Fund			5,850,000	0	0	5,850,000	
0118318D9	6.000%	2047	Dec	Sinking Fund			5,940,000	0	0	5,940,000	
0118318D9	6.000%	2048	Jun	Sinking Fund			6,020,000	0	0	6,020,000	
0118318D9	6.000%	2048	Dec	Sinking Fund			6,120,000	0	0	6,120,000	
0118318D9	6.000%	2049	Jun	Term Maturity			6,205,000	0	0	6,205,000	

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Other Bonds (TE)												
GM99A General Mortgage Revenue Bonds, 1999 Series A				Tax-Exempt Corporate		Fund: 647	Bond Yield: 6.048%	Issue Amount \$302,700,000	Dated Date: 9/1/1999	<i>S and F</i> AAA	<i>Moody's</i> Aaa	<i>Fitch</i> AAA
GM99A Total							\$302,700,000	\$3,030,000	\$45,070,000	\$254,600,000		
GM02A General Mortgage Revenue Bonds, 2002 Series A				Fund: 649		Bond Yield: 4.798%	Issue Amount \$150,000,000	Dated Date: 10/1/2002	AAA	Aaa	AAA	
011832TG7	3.450%	2010	Jun	Serial Maturity			1,175,000	0	0	1,175,000		
011832TH5	3.450%	2010	Dec	Serial Maturity			1,195,000	0	0	1,195,000		
011832TJ1	3.600%	2011	Jun	Serial Maturity			1,215,000	0	0	1,215,000		
011832TK8	4.875%	2011	Dec	Serial Maturity			1,235,000	0	0	1,235,000		
011832TL6	3.700%	2012	Jun	Serial Maturity			1,265,000	0	0	1,265,000		
011832TM4	4.875%	2012	Dec	Serial Maturity			1,290,000	0	0	1,290,000		
011832TN2	3.750%	2013	Jun	Serial Maturity			1,320,000	0	0	1,320,000		
011832TP7	3.750%	2013	Dec	Serial Maturity			1,345,000	0	0	1,345,000		
011832TQ5	3.875%	2014	Jun	Serial Maturity			1,370,000	0	0	1,370,000		
011832TR3	3.875%	2014	Dec	Serial Maturity			1,395,000	0	0	1,395,000		
011832TS1	4.000%	2015	Jun	Serial Maturity			1,425,000	0	0	1,425,000		
011832TT9	4.000%	2015	Dec	Serial Maturity			1,455,000	0	0	1,455,000		
011832TU6	4.250%	2016	Jun	Serial Maturity			1,480,000	0	0	1,480,000		
011832TV4	4.375%	2016	Dec	Sinking Fund			1,515,000	0	0	1,515,000		
011832TV4	4.375%	2017	Jun	Sinking Fund			1,545,000	0	0	1,545,000		
011832TV4	4.375%	2017	Dec	Term Maturity			1,580,000	0	0	1,580,000		
011832TW2	4.700%	2018	Jun	Sinking Fund			1,615,000	0	0	1,615,000		
011832TW2	4.700%	2018	Dec	Sinking Fund			1,650,000	0	0	1,650,000		
011832TW2	4.700%	2019	Jun	Sinking Fund			1,690,000	0	0	1,690,000		
011832TW2	4.700%	2019	Dec	Sinking Fund			1,730,000	0	0	1,730,000		
011832TW2	4.700%	2020	Jun	Sinking Fund			1,770,000	0	0	1,770,000		
011832TW2	4.700%	2020	Dec	Sinking Fund			1,815,000	0	0	1,815,000		
011832TW2	4.700%	2021	Jun	Sinking Fund			1,855,000	0	0	1,855,000		
011832TW2	4.700%	2021	Dec	Sinking Fund			1,900,000	0	0	1,900,000		
011832TW2	4.700%	2022	Jun	Sinking Fund			1,945,000	0	0	1,945,000		
011832TW2	4.700%	2022	Dec	Term Maturity			1,990,000	0	0	1,990,000		
011832UA8	4.750%	2023	Jun	Sinking Fund			2,035,000	0	0	2,035,000		
011832UA8	4.750%	2023	Dec	Term Maturity			2,085,000	0	0	2,085,000		
011832UB6	4.750%	2024	Jun	Sinking Fund			2,135,000	0	0	2,135,000		
011832UB6	4.750%	2024	Dec	Sinking Fund			2,185,000	0	0	2,185,000		
011832UB6	4.750%	2025	Jun	Sinking Fund			2,235,000	0	0	2,235,000		
011832UB6	4.750%	2025	Dec	Sinking Fund			2,290,000	0	0	2,290,000		
011832UB6	4.750%	2026	Jun	Sinking Fund			2,345,000	0	0	2,345,000		
011832UB6	4.750%	2026	Dec	Sinking Fund			2,400,000	0	0	2,400,000		
011832UB6	4.750%	2027	Jun	Sinking Fund			2,455,000	0	0	2,455,000		
011832UB6	4.750%	2027	Dec	Sinking Fund			1,950,000	0	0	1,950,000		
011832TX0	4.800%	2027	Dec	Serial Maturity			565,000	0	0	565,000		
011832UB6	4.750%	2028	Jun	Sinking Fund			2,575,000	0	0	2,575,000		
011832UB6	4.750%	2028	Dec	Sinking Fund			2,635,000	0	0	2,635,000		
011832UB6	4.750%	2029	Jun	Sinking Fund			2,700,000	0	0	2,700,000		
011832UB6	4.750%	2029	Dec	Term Maturity			2,765,000	0	0	2,765,000		
011832UC4	5.000%	2030	Jun	Sinking Fund			2,720,000	0	0	2,720,000		
011832UC4	5.000%	2030	Dec	Sinking Fund			2,790,000	0	0	2,790,000		
011832UC4	5.000%	2031	Jun	Sinking Fund			2,865,000	0	0	2,865,000		
011832UC4	5.000%	2031	Dec	Sinking Fund			2,940,000	0	0	2,940,000		
011832UC4	5.000%	2032	Jun	Sinking Fund			3,015,000	0	0	3,015,000		
011832UC4	5.000%	2032	Dec	Sinking Fund			2,250,000	0	0	2,250,000		
011832TY8	4.850%	2032	Dec	Serial Maturity			840,000	0	0	840,000		
011832UC4	5.000%	2033	Jun	Sinking Fund			3,170,000	0	0	3,170,000		
011832UC4	5.000%	2033	Dec	Term Maturity			3,250,000	0	0	3,250,000		
011832TZ5	4.950%	2034	Jun	Sinking Fund			245,000	0	0	245,000		
011832UD2	5.000%	2034	Jun	Sinking Fund			3,275,000	0	0	3,275,000		
011832UD2	5.000%	2034	Dec	Sinking Fund			3,355,000	0	0	3,355,000		
011832TZ5	4.950%	2034	Dec	Sinking Fund			250,000	0	0	250,000		

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Other Bonds (TE)											
				Tax-Exempt Corporate					<i>S and F</i>	<i>Moodys</i>	<i>Fitch</i>
GM02A General Mortgage Revenue Bonds, 2002 Series A				Fund: 649	Bond Yield: 4.798%	Issue Amount	\$150,000,000	Dated Date: 10/1/2002	AAA	Aaa	AAA
011832UD2	5.000%	2035	Jun	Sinking Fund		3,430,000		0	0	3,430,000	
011832TZ5	4.950%	2035	Jun	Sinking Fund		260,000		0	0	260,000	
011832UD2	5.000%	2035	Dec	Sinking Fund		3,520,000		0	0	3,520,000	
011832TZ5	4.950%	2035	Dec	Sinking Fund		265,000		0	0	265,000	
011832UD2	5.000%	2036	Jun	Sinking Fund		3,605,000		0	0	3,605,000	
011832TZ5	4.950%	2036	Jun	Sinking Fund		275,000		0	0	275,000	
011832UD2	5.000%	2036	Dec	Sinking Fund		3,695,000		0	0	3,695,000	
011832TZ5	4.950%	2036	Dec	Sinking Fund		280,000		0	0	280,000	
011832TZ5	4.950%	2037	Jun	Sinking Fund		285,000		0	0	285,000	
011832UD2	5.000%	2037	Jun	Sinking Fund		3,790,000		0	0	3,790,000	
011832TZ5	4.950%	2037	Dec	Sinking Fund		290,000		0	0	290,000	
011832UD2	5.000%	2037	Dec	Sinking Fund		3,880,000		0	0	3,880,000	
011832UD2	5.000%	2038	Jun	Sinking Fund		3,975,000		0	0	3,975,000	
011832TZ5	4.950%	2038	Jun	Sinking Fund		300,000		0	0	300,000	
011832TZ5	4.950%	2038	Dec	Sinking Fund		310,000		0	0	310,000	
011832UD2	5.000%	2038	Dec	Sinking Fund		4,070,000		0	0	4,070,000	
011832TZ5	4.950%	2039	Jun	Sinking Fund		315,000		0	0	315,000	
011832UD2	5.000%	2039	Jun	Sinking Fund		4,170,000		0	0	4,170,000	
011832UD2	5.000%	2039	Dec	Term Maturity		4,275,000		0	0	4,275,000	
011832TZ5	4.950%	2039	Dec	Sinking Fund		320,000		0	0	320,000	
011832TZ5	4.950%	2040	Jun	Term Maturity		4,605,000		0	0	4,605,000	
GM02A Total						\$150,000,000	\$0	\$0	\$150,000,000		
SBL99 State Building Lease Bonds, 1999				Fund: 555	Bond Yield: 5.550%	Issue Amount	\$40,000,000	Dated Date: 12/1/1999	AAA	Aaa	AAA
011832DR0	4.250%	2000	Apr	Serial Maturity		1,075,000		1,075,000	0	0	
011832DS8	4.250%	2000	Oct	Serial Maturity		750,000		750,000	0	0	
011832DT6	4.350%	2001	Apr	Serial Maturity		765,000		765,000	0	0	
011832DU3	4.350%	2001	Oct	Serial Maturity		780,000		780,000	0	0	
011832DV1	4.450%	2002	Apr	Serial Maturity		795,000		795,000	0	0	
011832DW9	4.450%	2002	Oct	Serial Maturity		815,000		815,000	0	0	
011832DX7	4.600%	2003	Apr	Serial Maturity		835,000		835,000	0	0	
011832DY5	4.600%	2003	Oct	Serial Maturity		855,000		0	0	855,000	
011832DZ2	4.750%	2004	Apr	Serial Maturity		870,000		0	0	870,000	
011832EA6	4.750%	2004	Oct	Serial Maturity		895,000		0	0	895,000	
011832EB4	4.850%	2005	Apr	Serial Maturity		915,000		0	0	915,000	
011832EC2	4.850%	2005	Oct	Serial Maturity		935,000		0	0	935,000	
011832ED0	4.875%	2006	Apr	Serial Maturity		960,000		0	0	960,000	
011832EE8	4.875%	2006	Oct	Serial Maturity		980,000		0	0	980,000	
011832EF5	5.000%	2007	Apr	Serial Maturity		1,005,000		0	0	1,005,000	
011832EG3	5.000%	2007	Oct	Serial Maturity		1,030,000		0	0	1,030,000	
011832EH1	5.100%	2008	Apr	Serial Maturity		1,055,000		0	0	1,055,000	
011832EJ7	5.100%	2008	Oct	Serial Maturity		1,085,000		0	0	1,085,000	
011832EK4	5.150%	2009	Apr	Serial Maturity		1,110,000		0	0	1,110,000	
011832EL2	5.150%	2009	Oct	Serial Maturity		1,140,000		0	0	1,140,000	
011832EM0	5.250%	2010	Apr	Serial Maturity		1,170,000		0	0	1,170,000	
011832EN8	5.250%	2010	Oct	Serial Maturity		1,200,000		0	0	1,200,000	
011832EP3	5.300%	2011	Apr	Serial Maturity		1,230,000		0	0	1,230,000	
011832EQ1	5.300%	2011	Oct	Serial Maturity		1,265,000		0	0	1,265,000	
011832ER9	5.400%	2012	Apr	Serial Maturity		1,300,000		0	0	1,300,000	
011832ES7	5.400%	2012	Oct	Serial Maturity		1,335,000		0	0	1,335,000	
011832GG1	5.800%	2013	Apr	Sinking Fund		1,370,000		0	0	1,370,000	
011832GG1	5.800%	2013	Oct	Sinking Fund		1,410,000		0	0	1,410,000	
011832GG1	5.800%	2014	Apr	Sinking Fund		1,450,000		0	0	1,450,000	
011832GG1	5.800%	2014	Oct	Sinking Fund		1,490,000		0	0	1,490,000	
011832GG1	5.800%	2015	Apr	Term Maturity		1,535,000		0	0	1,535,000	
011832ET5	5.750%	2015	Oct	Sinking Fund		1,580,000		0	0	1,580,000	
011832ET5	5.750%	2016	Apr	Sinking Fund		1,625,000		0	0	1,625,000	

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Other Bonds (TE)												
SBL99 State Building Lease Bonds, 1999					Tax-Exempt Corporate				<i>S and F</i>	<i>Moody's</i>	<i>Fitch</i>	
					Fund: 555	Bond Yield: 5.550%	Issue Amount \$40,000,000	Dated Date: 12/1/1999	AAA	Aaa	AAA	
011832ET5	5.750%	2016	Oct	Sinking Fund			1,670,000	0	0	1,670,000		
011832ET5	5.750%	2017	Apr	Term Maturity			1,720,000	0	0	1,720,000		
SBL99 Total							\$40,000,000	\$5,815,000	\$0	\$34,185,000		
SC99A State Capital Project Bonds, 1999 Series A					Fund: 690		Bond Yield: 3.880%	Issue Amount \$92,365,000	Dated Date: 12/1/1998	AA-	Aa2	AA+
A2	0118316U3	4.500%	1999	Jun	Serial Maturity		5,655,000	5,655,000	0	0		
A2	0118316V1	4.500%	1999	Dec	Serial Maturity		5,785,000	5,785,000	0	0		
A1	0118316W9	3.400%	2000	Jun	Serial Maturity		6,020,000	6,020,000	0	0		
A2	0118316X7	5.000%	2000	Dec	Serial Maturity		6,015,000	6,015,000	0	0		
A1	0118316Y5	3.650%	2001	Jun	Serial Maturity		2,000,000	2,000,000	0	0		
A2	0118317J7	5.000%	2001	Jun	Serial Maturity		4,165,000	4,165,000	0	0		
A2	0118316Z2	5.000%	2001	Dec	Serial Maturity		6,305,000	6,305,000	0	0		
A1	0118317A6	3.800%	2002	Jun	Serial Maturity		500,000	500,000	0	0		
A2	0118317K4	5.000%	2002	Jun	Serial Maturity		5,965,000	5,965,000	0	0		
A2	0118317B4	5.000%	2002	Dec	Serial Maturity		6,625,000	6,625,000	0	0		
A2	0118317C2	5.000%	2003	Jun	Serial Maturity		6,790,000	0	0	6,790,000		
A2	0118317D0	5.000%	2003	Dec	Serial Maturity		6,960,000	0	0	6,960,000		
A1	0118317E8	4.000%	2004	Jun	Serial Maturity		2,000,000	0	0	2,000,000		
A2	0118317L2	5.000%	2004	Jun	Serial Maturity		5,130,000	0	0	5,130,000		
A2	0118317F5	5.000%	2004	Dec	Serial Maturity		7,300,000	0	0	7,300,000		
A1	0118317G3	4.050%	2005	Jun	Serial Maturity		1,000,000	0	0	1,000,000		
A2	0118317M0	5.000%	2005	Jun	Serial Maturity		6,485,000	0	0	6,485,000		
A2	0118317H1	5.000%	2005	Dec	Serial Maturity		7,665,000	0	0	7,665,000		
SC99A Total							\$92,365,000	\$49,035,000	\$0	\$43,330,000		
SC99B State Capital Project Bonds, 1999 Series B					Fund: 691		Bond Yield: 4.689%	Issue Amount \$103,980,000	Dated Date: 12/1/1999	AAA	Aaa	AAA
B1	011832CW0	4.000%	2000	Dec	Serial Maturity		6,645,000	6,645,000	0	0		
B1	011832CX8	4.300%	2001	Jun	Serial Maturity		7,110,000	7,110,000	0	0		
B1	011832CY6	4.350%	2001	Dec	Serial Maturity		8,870,000	8,870,000	0	0		
B1	011832CZ3	4.450%	2002	Jun	Serial Maturity		1,800,000	1,800,000	0	0		
B2	011832DH2	5.250%	2002	Jun	Serial Maturity		7,190,000	7,190,000	0	0		
B2	011832DJ8	5.000%	2002	Dec	Serial Maturity		9,215,000	9,215,000	0	0		
B1	011832DB5	4.600%	2003	Jun	Serial Maturity		2,225,000	0	0	2,225,000		
B2	011832DK5	5.250%	2003	Jun	Serial Maturity		7,295,000	0	0	7,295,000		
B1	011832DC3	4.600%	2003	Dec	Serial Maturity		1,500,000	0	0	1,500,000		
B2	011832DL3	5.125%	2003	Dec	Serial Maturity		8,285,000	0	0	8,285,000		
B1	011832DD1	4.700%	2004	Jun	Serial Maturity		2,685,000	0	0	2,685,000		
B2	011832DM1	5.500%	2004	Jun	Serial Maturity		7,245,000	0	0	7,245,000		
B1	011832DE9	4.700%	2004	Dec	Serial Maturity		1,075,000	0	0	1,075,000		
B2	011832DN9	5.250%	2004	Dec	Serial Maturity		9,195,000	0	0	9,195,000		
B1	011832DF6	4.800%	2005	Jun	Serial Maturity		1,300,000	0	0	1,300,000		
B2	011832DP4	5.500%	2005	Jun	Serial Maturity		9,160,000	0	0	9,160,000		
B1	011832DG4	4.800%	2005	Dec	Serial Maturity		3,520,000	0	0	3,520,000		
B2	011832DQ2	5.500%	2005	Dec	Serial Maturity		9,665,000	0	0	9,665,000		
SC99B Total							\$103,980,000	\$40,830,000	\$0	\$63,150,000		
SC01A State Capital Project Bonds, 2001 Series A					Fund: 692		Bond Yield: 3.980%	Issue Amount \$74,535,000	Dated Date: 2/1/2001	AA-	Aa2	AA+
A1	011832MB5	4.000%	2001	Dec	Serial Maturity		290,000	290,000	0	0		
A1	011832MC3	3.200%	2002	Jun	Serial Maturity		1,015,000	1,015,000	0	0		
A1	011832MD1	4.500%	2002	Dec	Serial Maturity		4,290,000	4,290,000	0	0		
A1	011832ME9	4.750%	2003	Jun	Serial Maturity		1,310,000	0	0	1,310,000		
A2	011832MP4	3.800%	2003	Jun	Serial Maturity		3,020,000	0	0	3,020,000		
A1	011832MF6	4.750%	2003	Dec	Serial Maturity		4,500,000	0	0	4,500,000		
A1	011832MG4	5.000%	2004	Jun	Serial Maturity		2,055,000	0	0	2,055,000		
A2	011832MQ2	3.850%	2004	Jun	Serial Maturity		2,430,000	0	0	2,430,000		
A1	011832MH2	5.000%	2004	Dec	Serial Maturity		5,000,000	0	0	5,000,000		
A1	011832MJ8	5.250%	2005	Jun	Serial Maturity		3,050,000	0	0	3,050,000		
A2	011832MR0	3.900%	2005	Jun	Serial Maturity		1,385,000	0	0	1,385,000		

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Other Bonds (TE)											
				Tax-Exempt	Corporate				<i>S and F</i>	<i>Moody's</i>	<i>Fitch</i>
SC01A State Capital Project Bonds, 2001 Series A				Fund: 692	Bond Yield: 3.980%	Issue Amount	\$74,535,000	Dated Date: 2/1/2001	AA-	Aa2	AA+
A1	011832MK5	5.000%	2005	Dec	Serial Maturity		13,240,000	0	0	13,240,000	
A1	011832ML3	5.000%	2006	Jun	Serial Maturity		13,450,000	0	0	13,450,000	
A1	011832MM1	5.000%	2006	Dec	Serial Maturity		5,000,000	0	0	5,000,000	
A2	011832MS8	4.000%	2006	Dec	Serial Maturity		2,585,000	0	0	2,585,000	
A1	011832MN9	5.000%	2007	Jun	Serial Maturity		7,915,000	0	0	7,915,000	
A2	011832MT6	4.050%	2007	Jun	Serial Maturity		4,000,000	0	0	4,000,000	
							SC01A Total	\$74,535,000	\$5,595,000	\$0	\$68,940,000
SC02A State Capital Project Bonds, 2002 Series A				Fund: 693	Bond Yield:	Issue Amount	\$32,905,000	Dated Date: 12/5/2002	AAA	Aaa	AAA
	011832UK6	3.000%	2003	Jul	Serial Maturity		3,040,000	0	0	3,040,000	
	011832UL4	3.000%	2004	Jul	Serial Maturity		1,195,000	0	0	1,195,000	
	011832UM2	4.000%	2004	Jul	Serial Maturity		2,015,000	0	0	2,015,000	
	011832UP5	4.000%	2005	Jul	Serial Maturity		2,635,000	0	0	2,635,000	
	011832UN0	3.000%	2005	Jul	Serial Maturity		700,000	0	0	700,000	
	011832UR1	5.000%	2006	Jul	Serial Maturity		2,365,000	0	0	2,365,000	
	011832UQ3	3.000%	2006	Jul	Serial Maturity		1,100,000	0	0	1,100,000	
	011832UT7	4.000%	2007	Jul	Serial Maturity		3,115,000	0	0	3,115,000	
	011832US9	3.000%	2007	Jul	Serial Maturity		500,000	0	0	500,000	
	011832UV2	5.000%	2008	Jul	Serial Maturity		3,155,000	0	0	3,155,000	
	011832UU4	3.000%	2008	Jul	Serial Maturity		610,000	0	0	610,000	
	011832UX8	5.000%	2009	Jul	Serial Maturity		3,770,000	0	0	3,770,000	
	011832UW0	3.125%	2009	Jul	Serial Maturity		180,000	0	0	180,000	
	011832UY6	3.400%	2010	Jul	Serial Maturity		140,000	0	0	140,000	
	011832UZ3	5.000%	2010	Jul	Serial Maturity		4,005,000	0	0	4,005,000	
	011832VA7	3.500%	2011	Jul	Serial Maturity		385,000	0	0	385,000	
	011832VB5	5.000%	2011	Jul	Serial Maturity		3,995,000	0	0	3,995,000	
							SC02A Total	\$32,905,000	\$0	\$0	\$32,905,000
SC02B State Capital Project Bonds, 2002 Series B				Fund: 693	Bond Yield:	Issue Amount	\$14,555,000	Dated Date: 12/5/2002	AAA	Aaa	AAA
	011832UH3		2023	Jan	Sinking Fund	Variable	3,530,000	0	0	3,530,000	
	011832UH3		2023	Jul	Sinking Fund	Variable	3,600,000	0	0	3,600,000	
	011832UH3		2024	Jan	Sinking Fund	Variable	3,675,000	0	0	3,675,000	
	011832UH3		2024	Jul	Term Maturity	Variable	3,750,000	0	0	3,750,000	
							SC02B Total	\$14,555,000	\$0	\$0	\$14,555,000
SC02C State Capital Project Bonds, 2002 Series C				Fund: 693	Bond Yield:	Issue Amount	\$60,250,000	Dated Date: 12/5/2002	AAA/A-1+	Aaa/VMIG-1	AAA/F1+
	011832UJ9		2012	Jul	Sinking Fund	Variable	2,295,000	0	0	2,295,000	
	011832UJ9		2013	Jan	Sinking Fund	Variable	2,345,000	0	0	2,345,000	
	011832UJ9		2013	Jul	Sinking Fund	Variable	2,400,000	0	0	2,400,000	
	011832UJ9		2014	Jan	Sinking Fund	Variable	2,450,000	0	0	2,450,000	
	011832UJ9		2014	Jul	Sinking Fund	Variable	2,505,000	0	0	2,505,000	
	011832UJ9		2015	Jan	Sinking Fund	Variable	2,555,000	0	0	2,555,000	
	011832UJ9		2015	Jul	Sinking Fund	Variable	2,610,000	0	0	2,610,000	
	011832UJ9		2016	Jan	Sinking Fund	Variable	2,670,000	0	0	2,670,000	
	011832UJ9		2016	Jul	Sinking Fund	Variable	2,725,000	0	0	2,725,000	
	011832UJ9		2017	Jan	Sinking Fund	Variable	2,785,000	0	0	2,785,000	
	011832UJ9		2017	Jul	Sinking Fund	Variable	2,845,000	0	0	2,845,000	
	011832UJ9		2018	Jan	Sinking Fund	Variable	2,905,000	0	0	2,905,000	
	011832UJ9		2018	Jul	Sinking Fund	Variable	2,970,000	0	0	2,970,000	
	011832UJ9		2019	Jan	Sinking Fund	Variable	3,035,000	0	0	3,035,000	
	011832UJ9		2019	Jul	Sinking Fund	Variable	3,100,000	0	0	3,100,000	
	011832UJ9		2020	Jan	Sinking Fund	Variable	3,165,000	0	0	3,165,000	
	011832UJ9		2020	Jul	Sinking Fund	Variable	3,235,000	0	0	3,235,000	
	011832UJ9		2021	Jan	Sinking Fund	Variable	3,305,000	0	0	3,305,000	
	011832UJ9		2021	Jul	Sinking Fund	Variable	3,375,000	0	0	3,375,000	
	011832UJ9		2022	Jan	Sinking Fund	Variable	3,450,000	0	0	3,450,000	
	011832UJ9		2022	Jul	Term Maturity	Variable	3,525,000	0	0	3,525,000	

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Other Bonds (TE)											
SC02C State Capital Project Bonds, 2002 Series C				Fund: 693		Bond Yield:	Issue Amount \$60,250,000	Dated Date: 12/5/2002	<i>S and F</i> AAA/A-1+	<i>Moody's</i> Aaa/VMIG-1	<i>Fitch</i> AAA/F1+
SC02C Total							\$60,250,000	\$0	\$0	\$60,250,000	
CHINA Mortgage Revenue Refunding Bonds - Chinook Apts (A)				Fund: 892		Bond Yield: 6.404%	Issue Amount \$2,300,000	Dated Date: 6/25/1996	AAA	Aaa	AAA
011831A20	5.600%	1997	Jan	Sinking Fund			30,000	30,000	0		0
011831A20	5.600%	1998	Jan	Sinking Fund			35,000	35,000	0		0
011831A20	5.600%	1999	Jan	Sinking Fund			40,000	40,000	0		0
011831A20	5.600%	2000	Jan	Sinking Fund			40,000	40,000	0		0
011831A20	5.600%	2001	Jan	Sinking Fund			45,000	45,000	0		0
011831A20	5.600%	2002	Jan	Sinking Fund			45,000	45,000	0		0
011831A20	5.600%	2003	Jan	Sinking Fund			45,000	45,000	0		0
011831A20	5.600%	2004	Jan	Sinking Fund			50,000	0	0		50,000
011831A20	5.600%	2005	Jan	Sinking Fund			55,000	0	0		55,000
011831A20	5.600%	2006	Jan	Sinking Fund			55,000	0	0		55,000
011831A38	6.350%	2007	Jan	Sinking Fund			60,000	0	0		60,000
011831A38	6.350%	2008	Jan	Sinking Fund			60,000	0	0		60,000
011831A38	6.350%	2009	Jan	Sinking Fund			65,000	0	0		65,000
011831A38	6.350%	2010	Jan	Sinking Fund			70,000	0	0		70,000
011831A38	6.350%	2011	Jan	Sinking Fund			75,000	0	0		75,000
011831A38	6.350%	2012	Jan	Sinking Fund			80,000	0	0		80,000
011831A38	6.350%	2013	Jan	Sinking Fund			85,000	0	0		85,000
011831A38	6.350%	2014	Jan	Sinking Fund			90,000	0	0		90,000
011831A38	6.350%	2015	Jan	Sinking Fund			95,000	0	0		95,000
011831A38	6.350%	2016	Jan	Sinking Fund			100,000	0	0		100,000
011831A46	6.550%	2017	Jan	Sinking Fund			110,000	0	0		110,000
011831A46	6.550%	2018	Jan	Sinking Fund			115,000	0	0		115,000
011831A46	6.550%	2019	Jan	Sinking Fund			120,000	0	0		120,000
011831A46	6.550%	2020	Jan	Sinking Fund			130,000	0	0		130,000
011831A46	6.550%	2021	Jan	Sinking Fund			140,000	0	0		140,000
011831A46	6.550%	2022	Jan	Sinking Fund			145,000	0	0		145,000
011831A46	6.550%	2023	Jan	Sinking Fund			155,000	0	0		155,000
011831A46	6.550%	2024	Jan	Term Maturity			165,000	0	0		165,000
CHINA Total							\$2,300,000	\$280,000	\$0	\$2,020,000	
COHOB Mortgage Revenue Refunding Bonds - Coho Park (B)				Fund: 892		Bond Yield: 6.423%	Issue Amount \$2,300,000	Dated Date: 6/25/1996	AAA	Aaa	AAA
011831A53	5.600%	1997	Jan	Sinking Fund			5,000	5,000	0		0
011831A53	5.600%	1998	Jan	Sinking Fund			5,000	5,000	0		0
011831A53	5.600%	1999	Jan	Sinking Fund			10,000	10,000	0		0
011831A53	5.600%	2000	Jan	Sinking Fund			10,000	10,000	0		0
011831A53	5.600%	2001	Jan	Sinking Fund			10,000	10,000	0		0
011831A53	5.600%	2002	Jan	Sinking Fund			15,000	15,000	0		0
011831A53	5.600%	2003	Jan	Sinking Fund			20,000	20,000	0		0
011831A53	5.600%	2004	Jan	Sinking Fund			20,000	0	0		20,000
011831A53	5.600%	2005	Jan	Sinking Fund			65,000	0	0		65,000
011831A53	5.600%	2006	Jan	Sinking Fund			70,000	0	0		70,000
011831A61	6.350%	2007	Jan	Sinking Fund			70,000	0	0		70,000
011831A61	6.350%	2008	Jan	Sinking Fund			75,000	0	0		75,000
011831A61	6.350%	2009	Jan	Sinking Fund			80,000	0	0		80,000
011831A61	6.350%	2010	Jan	Sinking Fund			85,000	0	0		85,000
011831A61	6.350%	2011	Jan	Sinking Fund			90,000	0	0		90,000
011831A61	6.350%	2012	Jan	Sinking Fund			95,000	0	0		95,000
011831A61	6.350%	2013	Jan	Sinking Fund			105,000	0	0		105,000
011831A61	6.350%	2014	Jan	Sinking Fund			110,000	0	0		110,000
011831A61	6.350%	2015	Jan	Sinking Fund			115,000	0	0		115,000
011831A61	6.350%	2016	Jan	Sinking Fund			125,000	0	0		125,000
011831A79	6.550%	2017	Jan	Sinking Fund			130,000	0	0		130,000
011831A79	6.550%	2018	Jan	Sinking Fund			140,000	0	0		140,000
011831A79	6.550%	2019	Jan	Sinking Fund			150,000	0	0		150,000

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Other Bonds (TE)											
				Tax-Exempt	Corporate				<i>S and F</i>	<i>Moodys</i>	<i>Fitch</i>
COHOB Mortgage Revenue Refunding Bonds - Coho Park (B)				Fund: 892	Bond Yield: 6.423%	Issue Amount	\$2,300,000	Dated Date: 6/25/1996	AAA	Aaa	AAA
011831A79	6.550%	2020	Jan	Sinking Fund		160,000	0	0		160,000	
011831A79	6.550%	2021	Jan	Sinking Fund		170,000	0	0		170,000	
011831A79	6.550%	2022	Jan	Sinking Fund		180,000	0	0		180,000	
011831A79	6.550%	2023	Jan	Term Maturity		190,000	0	0		190,000	
COHOB Total						\$2,300,000	\$75,000	\$0		\$2,225,000	
Other Bonds (TE) Total						\$2,192,785,874	\$182,955,000	\$440,025,000		\$1,569,805,874	
Tax-Exempt Total						\$4,297,871,227	\$247,215,000	\$1,021,005,000		\$3,029,651,227	
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (T)											
				Taxable	Corporate				<i>S and P</i>	<i>Moodys</i>	<i>Fitch</i>
E001D Mortgage Revenue Bonds, 2000 Series D				Fund: 484	Bond Yield: 5.929%	Issue Amount	\$25,740,000	Dated Date: 11/1/2000	AAA	Aaa	AAA
011832LK6	7.000%	2003	Dec	Serial Maturity		1,000,000	0	1,000,000		0	
011832LL4	7.070%	2004	Dec	Serial Maturity		1,000,000	0	1,000,000		0	
011832LM2	7.170%	2005	Dec	Serial Maturity		1,000,000	0	1,000,000		0	
011832LV2	7.250%	2006	Dec	Serial Maturity		1,000,000	0	1,000,000		0	
011832LW0	7.300%	2007	Dec	Serial Maturity		1,000,000	0	1,000,000		0	
011832LT7	7.320%	2008	Jun	Sinking Fund		490,000	0	70,000		420,000	
011832LT7	7.320%	2008	Dec	Sinking Fund		515,000	0	75,000		440,000	
011832LT7	7.320%	2009	Jun	Sinking Fund		535,000	0	75,000		460,000	
011832LT7	7.320%	2009	Dec	Sinking Fund		550,000	0	75,000		475,000	
011832LT7	7.320%	2010	Jun	Sinking Fund		565,000	0	80,000		485,000	
011832LT7	7.320%	2010	Dec	Sinking Fund		585,000	0	85,000		500,000	
011832LT7	7.320%	2011	Jun	Sinking Fund		615,000	0	85,000		530,000	
011832LT7	7.320%	2011	Dec	Sinking Fund		635,000	0	90,000		545,000	
011832LT7	7.320%	2012	Jun	Sinking Fund		660,000	0	95,000		565,000	
011832LT7	7.320%	2012	Dec	Sinking Fund		660,000	0	95,000		565,000	
011832LT7	7.320%	2013	Jun	Sinking Fund		685,000	0	95,000		590,000	
011832LT7	7.320%	2013	Dec	Sinking Fund		710,000	0	105,000		605,000	
011832LT7	7.320%	2014	Jun	Sinking Fund		735,000	0	105,000		630,000	
011832LT7	7.320%	2014	Dec	Sinking Fund		770,000	0	105,000		665,000	
011832LT7	7.320%	2015	Jun	Sinking Fund		790,000	0	115,000		675,000	
011832LT7	7.320%	2015	Dec	Sinking Fund		840,000	0	120,000		720,000	
011832LT7	7.320%	2016	Jun	Sinking Fund		890,000	0	125,000		765,000	
011832LT7	7.320%	2016	Dec	Sinking Fund		920,000	0	130,000		790,000	
011832LT7	7.320%	2017	Jun	Sinking Fund		960,000	0	135,000		825,000	
011832LT7	7.320%	2017	Dec	Sinking Fund		995,000	0	140,000		855,000	
011832LT7	7.320%	2018	Jun	Sinking Fund		1,020,000	0	145,000		875,000	
011832LT7	7.320%	2018	Dec	Sinking Fund		1,060,000	0	150,000		910,000	
011832LT7	7.320%	2019	Jun	Sinking Fund		1,075,000	0	150,000		925,000	
011832LT7	7.320%	2019	Dec	Sinking Fund		1,120,000	0	160,000		960,000	
011832LT7	7.320%	2020	Jun	Sinking Fund		1,160,000	0	165,000		995,000	
011832LT7	7.320%	2020	Dec	Term Maturity		1,200,000	0	170,000		1,030,000	
E001D Total						\$25,740,000	\$0	\$7,940,000		\$17,800,000	
E021B Home Mortgage Revenue Bonds, 2002 Series B				Fund: 486	Bond Yield:	Issue Amount	\$30,000,000	Dated Date: 5/16/2002	AAA/A-1+	Aaa/VMIG-1	AAA/F1+
011832PY2		2036	Dec	Stated Maturity	Variable	30,000,000	0	0		30,000,000	
E021B Total						\$30,000,000	\$0	\$0		\$30,000,000	
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (T) Total						\$55,740,000	\$0	\$7,940,000		\$47,800,000	
Multifamily Housing Development Bonds (T)											
				Taxable	Corporate				<i>S and F</i>	<i>Moodys</i>	<i>Fitch</i>
HD93D Housing Development Bonds, 1993 Series D				Fund: 260	Bond Yield: 7.038%	Issue Amount	\$4,675,000	Dated Date: 9/1/1993	AA-	Aa2	N/A
011831MM3	3.600%	1994	Dec	Serial Maturity		55,000	55,000	0		0	
011831MS0	4.100%	1995	Dec	Serial Maturity		55,000	55,000	0		0	
011831MX9	4.550%	1996	Dec	Serial Maturity		60,000	60,000	0		0	
011831NC4	5.050%	1997	Dec	Serial Maturity		60,000	60,000	0		0	
011831NH3	5.300%	1998	Dec	Serial Maturity		65,000	65,000	0		0	

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Multifamily Housing Development Bonds (T)											
				Taxable	Corporate				<i>S and F</i>	<i>Moody's</i>	<i>Fitch</i>
HD93D Housing Development Bonds, 1993 Series D				Fund: 260	Bond Yield: 7.038%	Issue Amount	\$4,675,000	Dated Date: 9/1/1993	AA-	Aa2	N/A
011831NN0	5.600%	1999	Dec	Serial Maturity			70,000	70,000	0		0
011831NT7	5.700%	2000	Dec	Serial Maturity			75,000	75,000	0		0
011831NY6	5.850%	2001	Dec	Serial Maturity			80,000	80,000	0		0
011831PDO	5.950%	2002	Dec	Serial Maturity			85,000	85,000	0		0
011831PJ7	6.050%	2003	Dec	Serial Maturity			90,000	0	0		90,000
011831PP3	6.850%	2004	Dec	Sinking Fund			95,000	0	0		95,000
011831PP3	6.850%	2005	Dec	Sinking Fund			100,000	0	0		100,000
011831PP3	6.850%	2006	Dec	Sinking Fund			110,000	0	0		110,000
011831PP3	6.850%	2007	Dec	Sinking Fund			115,000	0	0		115,000
011831PP3	6.850%	2008	Dec	Sinking Fund			125,000	0	0		125,000
011831PP3	6.850%	2009	Dec	Sinking Fund			135,000	0	0		135,000
011831PP3	6.850%	2010	Dec	Sinking Fund			145,000	0	0		145,000
011831PP3	6.850%	2011	Dec	Sinking Fund			155,000	0	0		155,000
011831PP3	6.850%	2012	Dec	Sinking Fund			165,000	0	0		165,000
011831PP3	6.850%	2013	Dec	Term Maturity			175,000	0	0		175,000
011831PU2	7.100%	2014	Dec	Sinking Fund			190,000	0	0		190,000
011831PU2	7.100%	2015	Dec	Sinking Fund			200,000	0	0		200,000
011831PU2	7.100%	2016	Dec	Sinking Fund			220,000	0	0		220,000
011831PU2	7.100%	2017	Dec	Sinking Fund			235,000	0	0		235,000
011831PU2	7.100%	2018	Dec	Sinking Fund			250,000	0	0		250,000
011831PU2	7.100%	2019	Dec	Sinking Fund			270,000	0	0		270,000
011831PU2	7.100%	2020	Dec	Sinking Fund			290,000	0	0		290,000
011831PU2	7.100%	2021	Dec	Sinking Fund			310,000	0	0		310,000
011831PU2	7.100%	2022	Dec	Sinking Fund			335,000	0	0		335,000
011831PU2	7.100%	2023	Dec	Term Maturity			360,000	0	0		360,000
HD93D Total							\$4,675,000	\$605,000	\$0	\$4,070,000	
HD93E Housing Development Bonds, 1993 Series E				Fund: 260	Bond Yield: 6.954%	Issue Amount	\$12,255,000	Dated Date: 9/1/1993	AA-	Aa2	N/A
011831MN1	3.600%	1994	Dec	Serial Maturity			290,000	290,000	0		0
011831MT8	4.100%	1995	Dec	Serial Maturity			300,000	300,000	0		0
011831MY7	4.550%	1996	Dec	Serial Maturity			310,000	310,000	0		0
011831ND2	5.050%	1997	Dec	Serial Maturity			325,000	325,000	0		0
011831NJ9	5.300%	1998	Dec	Serial Maturity			345,000	345,000	0		0
011831NP5	5.600%	1999	Dec	Serial Maturity			365,000	365,000	0		0
011831NU4	5.700%	2000	Dec	Serial Maturity			390,000	390,000	0		0
011831NZ3	5.850%	2001	Dec	Serial Maturity			185,000	185,000	0		0
011831PE8	5.950%	2002	Dec	Serial Maturity			195,000	195,000	0		0
011831PK4	6.050%	2003	Dec	Serial Maturity			210,000	0	0		210,000
011831PW8	6.600%	2004	Dec	Sinking Fund			220,000	0	0		220,000
011831PW8	6.600%	2005	Dec	Sinking Fund			235,000	0	0		235,000
011831PW8	6.600%	2006	Dec	Sinking Fund			255,000	0	0		255,000
011831PW8	6.600%	2007	Dec	Sinking Fund			270,000	0	0		270,000
011831PW8	6.600%	2008	Dec	Term Maturity			290,000	0	0		290,000
011831PQ1	6.850%	2009	Dec	Sinking Fund			315,000	0	0		315,000
011831PQ1	6.850%	2010	Dec	Sinking Fund			335,000	0	0		335,000
011831PQ1	6.850%	2011	Dec	Sinking Fund			360,000	0	0		360,000
011831PQ1	6.850%	2012	Dec	Sinking Fund			385,000	0	0		385,000
011831PQ1	6.850%	2013	Dec	Term Maturity			415,000	0	0		415,000
011831PV0	7.100%	2014	Dec	Sinking Fund			440,000	0	0		440,000
011831PV0	7.100%	2015	Dec	Sinking Fund			475,000	0	0		475,000
011831PV0	7.100%	2016	Dec	Sinking Fund			510,000	0	0		510,000
011831PV0	7.100%	2017	Dec	Sinking Fund			550,000	0	0		550,000
011831PV0	7.100%	2018	Dec	Sinking Fund			590,000	0	0		590,000
011831PV0	7.100%	2019	Dec	Sinking Fund			635,000	0	0		635,000
011831PV0	7.100%	2020	Dec	Sinking Fund			685,000	0	0		685,000
011831PV0	7.100%	2021	Dec	Sinking Fund			735,000	0	0		735,000
011831PV0	7.100%	2022	Dec	Sinking Fund			790,000	0	0		790,000

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Multifamily Housing Development Bonds (T)											
				Taxable	Corporate				<i>S and F</i>	<i>Moodys</i>	<i>Fitch</i>
HD93E Housing Development Bonds, 1993 Series E				Fund: 260	Bond Yield: 6.954%	Issue Amount	\$12,255,000	Dated Date: 9/1/1993	AA-	Aa2	N/A
011831PV0	7.100%	2023	Dec	Term Maturity			850,000	0	0		850,000
HD93E Total							\$12,255,000	\$2,705,000	\$0		\$9,550,000
HD97C Housing Development Bonds, 1997 Series C				Fund: 260	Bond Yield: 7.610%	Issue Amount	\$23,895,000	Dated Date: 10/15/199	AA-	Aa2	AA+
011831L36	6.800%	1998	Dec	Sinking Fund			205,000	205,000	0		0
011831L36	6.800%	1999	Dec	Sinking Fund			220,000	220,000	0		0
011831L36	6.800%	2000	Dec	Sinking Fund			235,000	235,000	0		0
011831L36	6.800%	2001	Dec	Sinking Fund			255,000	255,000	0		0
011831L36	6.800%	2002	Dec	Sinking Fund			270,000	270,000	0		0
011831L36	6.800%	2003	Dec	Sinking Fund			290,000	0	0		290,000
011831L36	6.800%	2004	Dec	Sinking Fund			310,000	0	0		310,000
011831L36	6.800%	2005	Dec	Sinking Fund			330,000	0	0		330,000
011831L36	6.800%	2006	Dec	Sinking Fund			355,000	0	0		355,000
011831L36	6.800%	2007	Dec	Term Maturity			380,000	0	0		380,000
011831L44	7.350%	2008	Dec	Sinking Fund			405,000	0	0		405,000
011831L44	7.350%	2009	Dec	Sinking Fund			435,000	0	0		435,000
011831L44	7.350%	2010	Dec	Sinking Fund			465,000	0	0		465,000
011831L44	7.350%	2011	Dec	Sinking Fund			500,000	0	0		500,000
011831L44	7.350%	2012	Dec	Sinking Fund			540,000	0	0		540,000
011831L44	7.350%	2013	Dec	Sinking Fund			580,000	0	0		580,000
011831L44	7.350%	2014	Dec	Sinking Fund			625,000	0	0		625,000
011831L44	7.350%	2015	Dec	Sinking Fund			670,000	0	0		670,000
011831L44	7.350%	2016	Dec	Sinking Fund			720,000	0	0		720,000
011831L44	7.350%	2017	Dec	Term Maturity			770,000	0	0		770,000
011831L51	7.550%	2018	Dec	Sinking Fund			830,000	0	0		830,000
011831L51	7.550%	2019	Dec	Sinking Fund			890,000	0	0		890,000
011831L51	7.550%	2020	Dec	Sinking Fund			960,000	0	0		960,000
011831L51	7.550%	2021	Dec	Sinking Fund			1,030,000	0	0		1,030,000
011831L51	7.550%	2022	Dec	Sinking Fund			1,110,000	0	0		1,110,000
011831L51	7.550%	2023	Dec	Sinking Fund			1,195,000	0	0		1,195,000
011831L51	7.550%	2024	Dec	Sinking Fund			1,285,000	0	0		1,285,000
011831L51	7.550%	2025	Dec	Sinking Fund			1,380,000	0	0		1,380,000
011831L51	7.550%	2026	Dec	Sinking Fund			1,485,000	0	0		1,485,000
011831L51	7.550%	2027	Dec	Sinking Fund			1,600,000	0	0		1,600,000
011831L51	7.550%	2028	Dec	Sinking Fund			1,720,000	0	0		1,720,000
011831L51	7.550%	2029	Dec	Term Maturity			1,850,000	0	0		1,850,000
HD97C Total							\$23,895,000	\$1,185,000	\$0		\$22,710,000
Multifamily Housing Development Bonds (T) Total							\$40,825,000	\$4,495,000	\$0		\$36,330,000
Other Bonds (T)											
				Taxable	Corporate				<i>S and F</i>	<i>Moodys</i>	<i>Fitch</i>
GP01C Governmental Purpose Bonds, 2001 Series C				Fund: 648	Bond Yield:	Issue Amount	\$100,000,000	Dated Date: 8/2/2001	AAA/A-1+	Aaa/VMIG-1	AAA/F-1+
011832M22		2001	Dec	Sinking Fund	Variable		110,000	110,000	0		0
011832M22		2002	Jun	Sinking Fund	Variable		245,000	245,000	0		0
011832M22		2002	Dec	Sinking Fund	Variable		215,000	215,000	0		0
011832M22		2003	Jun	Sinking Fund	Variable		530,000	0	0		530,000
011832M22		2003	Dec	Sinking Fund	Variable		550,000	0	0		550,000
011832M22		2004	Jun	Sinking Fund	Variable		570,000	0	0		570,000
011832M22		2004	Dec	Sinking Fund	Variable		590,000	0	0		590,000
011832M22		2005	Jun	Sinking Fund	Variable		610,000	0	0		610,000
011832M22		2005	Dec	Sinking Fund	Variable		630,000	0	0		630,000
011832M22		2006	Jun	Sinking Fund	Variable		655,000	0	0		655,000
011832M22		2006	Dec	Sinking Fund	Variable		680,000	0	0		680,000
011832M22		2007	Jun	Sinking Fund	Variable		700,000	0	0		700,000
011832M22		2007	Dec	Sinking Fund	Variable		730,000	0	0		730,000
011832M22		2008	Jun	Sinking Fund	Variable		750,000	0	0		750,000
011832M22		2008	Dec	Sinking Fund	Variable		780,000	0	0		780,000

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Other Bonds (T)				Taxable	Corporate				<i>S and F</i>	<i>Moody's</i>	<i>Fitch</i>
GP01C Governmental Purpose Bonds, 2001 Series C				Fund: 648	Bond Yield:		Issue Amount \$100,000,000	Dated Date: 8/2/2001	AAA/A-1+	Aaa/VMIG-1	AAA/F-1+
011832MZZ		2009	Jun	Sinking Fund	Variable		810,000	0	0	810,000	
011832MZZ		2009	Dec	Sinking Fund	Variable		835,000	0	0	835,000	
011832MZZ		2010	Jun	Sinking Fund	Variable		865,000	0	0	865,000	
011832MZZ		2010	Dec	Sinking Fund	Variable		895,000	0	0	895,000	
011832MZZ		2011	Jun	Sinking Fund	Variable		925,000	0	0	925,000	
011832MZZ		2011	Dec	Sinking Fund	Variable		960,000	0	0	960,000	
011832MZZ		2012	Jun	Sinking Fund	Variable		995,000	0	0	995,000	
011832MZZ		2012	Dec	Sinking Fund	Variable		1,030,000	0	0	1,030,000	
011832MZZ		2013	Jun	Sinking Fund	Variable		1,065,000	0	0	1,065,000	
011832MZZ		2013	Dec	Sinking Fund	Variable		1,105,000	0	0	1,105,000	
011832MZZ		2014	Jun	Sinking Fund	Variable		1,140,000	0	0	1,140,000	
011832MZZ		2014	Dec	Sinking Fund	Variable		1,185,000	0	0	1,185,000	
011832MZZ		2015	Jun	Sinking Fund	Variable		1,225,000	0	0	1,225,000	
011832MZZ		2015	Dec	Sinking Fund	Variable		1,270,000	0	0	1,270,000	
011832MZZ		2016	Jun	Sinking Fund	Variable		1,315,000	0	0	1,315,000	
011832MZZ		2016	Dec	Sinking Fund	Variable		1,340,000	0	0	1,340,000	
011832MZZ		2017	Jun	Sinking Fund	Variable		1,355,000	0	0	1,355,000	
011832MZZ		2017	Dec	Sinking Fund	Variable		1,405,000	0	0	1,405,000	
011832MZZ		2018	Jun	Sinking Fund	Variable		1,450,000	0	0	1,450,000	
011832MZZ		2018	Dec	Sinking Fund	Variable		1,505,000	0	0	1,505,000	
011832MZZ		2019	Jun	Sinking Fund	Variable		1,560,000	0	0	1,560,000	
011832MZZ		2019	Dec	Sinking Fund	Variable		1,615,000	0	0	1,615,000	
011832MZZ		2020	Jun	Sinking Fund	Variable		1,670,000	0	0	1,670,000	
011832MZZ		2020	Dec	Sinking Fund	Variable		1,735,000	0	0	1,735,000	
011832MZZ		2021	Jun	Sinking Fund	Variable		1,790,000	0	0	1,790,000	
011832MZZ		2021	Dec	Sinking Fund	Variable		1,860,000	0	0	1,860,000	
011832MZZ		2022	Jun	Sinking Fund	Variable		1,925,000	0	0	1,925,000	
011832MZZ		2022	Dec	Sinking Fund	Variable		1,990,000	0	0	1,990,000	
011832MZZ		2023	Jun	Sinking Fund	Variable		2,065,000	0	0	2,065,000	
011832MZZ		2023	Dec	Sinking Fund	Variable		2,135,000	0	0	2,135,000	
011832MZZ		2024	Jun	Sinking Fund	Variable		2,215,000	0	0	2,215,000	
011832MZZ		2024	Dec	Sinking Fund	Variable		2,290,000	0	0	2,290,000	
011832MZZ		2025	Jun	Sinking Fund	Variable		2,375,000	0	0	2,375,000	
011832MZZ		2025	Dec	Sinking Fund	Variable		2,460,000	0	0	2,460,000	
011832MZZ		2026	Jun	Sinking Fund	Variable		2,550,000	0	0	2,550,000	
011832MZZ		2026	Dec	Sinking Fund	Variable		2,635,000	0	0	2,635,000	
011832MZZ		2027	Jun	Sinking Fund	Variable		2,735,000	0	0	2,735,000	
011832MZZ		2027	Dec	Sinking Fund	Variable		2,830,000	0	0	2,830,000	
011832MZZ		2028	Jun	Sinking Fund	Variable		2,930,000	0	0	2,930,000	
011832MZZ		2028	Dec	Sinking Fund	Variable		3,035,000	0	0	3,035,000	
011832MZZ		2029	Jun	Sinking Fund	Variable		3,135,000	0	0	3,135,000	
011832MZZ		2029	Dec	Sinking Fund	Variable		3,245,000	0	0	3,245,000	
011832MZZ		2030	Jun	Sinking Fund	Variable		3,345,000	0	0	3,345,000	
011832MZZ		2030	Dec	Sinking Fund	Variable		3,440,000	0	0	3,440,000	
011832MZZ		2031	Jun	Sinking Fund	Variable		3,500,000	0	0	3,500,000	
011832MZZ		2031	Dec	Sinking Fund	Variable		3,155,000	0	0	3,155,000	
011832MZZ		2032	Jun	Sinking Fund	Variable		2,300,000	0	0	2,300,000	
011832MZZ		2032	Dec	Term Maturity	Variable		2,460,000	0	0	2,460,000	
GP01C Total							\$100,000,000	\$570,000	\$0	\$99,430,000	
GP01D Governmental Purpose Bonds, 2001 Series D				Fund: 648	Bond Yield:		Issue Amount \$100,000,000	Dated Date: 8/2/2001	AAA/A-1+	Aaa/VMIG-1	AAA/F-1+
011832MX7		2001	Dec	Sinking Fund	Variable		115,000	115,000	0	0	
011832MX7		2002	Jun	Sinking Fund	Variable		240,000	240,000	0	0	
011832MX7		2002	Dec	Sinking Fund	Variable		220,000	220,000	0	0	
011832MX7		2003	Jun	Sinking Fund	Variable		530,000	0	0	530,000	
011832MX7		2003	Dec	Sinking Fund	Variable		550,000	0	0	550,000	
011832MX7		2004	Jun	Sinking Fund	Variable		565,000	0	0	565,000	

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Other Bonds (T)				Taxable	Corporate				<i>S and F</i>	<i>Moody's</i>	<i>Fitch</i>
GP01D	Governmental Purpose Bonds, 2001 Series D			Fund: 648	Bond Yield:		Issue Amount \$100,000,000	Dated Date: 8/2/2001	AAA/A-1+	Aaa/VMIG-1	AAA/F-1+
011832MX7		2004	Dec	Sinking Fund	Variable		590,000	0	0	590,000	
011832MX7		2005	Jun	Sinking Fund	Variable		610,000	0	0	610,000	
011832MX7		2005	Dec	Sinking Fund	Variable		635,000	0	0	635,000	
011832MX7		2006	Jun	Sinking Fund	Variable		655,000	0	0	655,000	
011832MX7		2006	Dec	Sinking Fund	Variable		675,000	0	0	675,000	
011832MX7		2007	Jun	Sinking Fund	Variable		705,000	0	0	705,000	
011832MX7		2007	Dec	Sinking Fund	Variable		725,000	0	0	725,000	
011832MX7		2008	Jun	Sinking Fund	Variable		755,000	0	0	755,000	
011832MX7		2008	Dec	Sinking Fund	Variable		780,000	0	0	780,000	
011832MX7		2009	Jun	Sinking Fund	Variable		805,000	0	0	805,000	
011832MX7		2009	Dec	Sinking Fund	Variable		835,000	0	0	835,000	
011832MX7		2010	Jun	Sinking Fund	Variable		865,000	0	0	865,000	
011832MX7		2010	Dec	Sinking Fund	Variable		895,000	0	0	895,000	
011832MX7		2011	Jun	Sinking Fund	Variable		930,000	0	0	930,000	
011832MX7		2011	Dec	Sinking Fund	Variable		960,000	0	0	960,000	
011832MX7		2012	Jun	Sinking Fund	Variable		995,000	0	0	995,000	
011832MX7		2012	Dec	Sinking Fund	Variable		1,030,000	0	0	1,030,000	
011832MX7		2013	Jun	Sinking Fund	Variable		1,065,000	0	0	1,065,000	
011832MX7		2013	Dec	Sinking Fund	Variable		1,100,000	0	0	1,100,000	
011832MX7		2014	Jun	Sinking Fund	Variable		1,145,000	0	0	1,145,000	
011832MX7		2014	Dec	Sinking Fund	Variable		1,180,000	0	0	1,180,000	
011832MX7		2015	Jun	Sinking Fund	Variable		1,225,000	0	0	1,225,000	
011832MX7		2015	Dec	Sinking Fund	Variable		1,270,000	0	0	1,270,000	
011832MX7		2016	Jun	Sinking Fund	Variable		1,315,000	0	0	1,315,000	
011832MX7		2016	Dec	Sinking Fund	Variable		1,345,000	0	0	1,345,000	
011832MX7		2017	Jun	Sinking Fund	Variable		1,355,000	0	0	1,355,000	
011832MX7		2017	Dec	Sinking Fund	Variable		1,400,000	0	0	1,400,000	
011832MX7		2018	Jun	Sinking Fund	Variable		1,455,000	0	0	1,455,000	
011832MX7		2018	Dec	Sinking Fund	Variable		1,505,000	0	0	1,505,000	
011832MX7		2019	Jun	Sinking Fund	Variable		1,555,000	0	0	1,555,000	
011832MX7		2019	Dec	Sinking Fund	Variable		1,615,000	0	0	1,615,000	
011832MX7		2020	Jun	Sinking Fund	Variable		1,675,000	0	0	1,675,000	
011832MX7		2020	Dec	Sinking Fund	Variable		1,730,000	0	0	1,730,000	
011832MX7		2021	Jun	Sinking Fund	Variable		1,795,000	0	0	1,795,000	
011832MX7		2021	Dec	Sinking Fund	Variable		1,855,000	0	0	1,855,000	
011832MX7		2022	Jun	Sinking Fund	Variable		1,925,000	0	0	1,925,000	
011832MX7		2022	Dec	Sinking Fund	Variable		1,995,000	0	0	1,995,000	
011832MX7		2023	Jun	Sinking Fund	Variable		2,060,000	0	0	2,060,000	
011832MX7		2023	Dec	Sinking Fund	Variable		2,140,000	0	0	2,140,000	
011832MX7		2024	Jun	Sinking Fund	Variable		2,210,000	0	0	2,210,000	
011832MX7		2024	Dec	Sinking Fund	Variable		2,295,000	0	0	2,295,000	
011832MX7		2025	Jun	Sinking Fund	Variable		2,375,000	0	0	2,375,000	
011832MX7		2025	Dec	Sinking Fund	Variable		2,460,000	0	0	2,460,000	
011832MX7		2026	Jun	Sinking Fund	Variable		2,545,000	0	0	2,545,000	
011832MX7		2026	Dec	Sinking Fund	Variable		2,640,000	0	0	2,640,000	
011832MX7		2027	Jun	Sinking Fund	Variable		2,730,000	0	0	2,730,000	
011832MX7		2027	Dec	Sinking Fund	Variable		2,830,000	0	0	2,830,000	
011832MX7		2028	Jun	Sinking Fund	Variable		2,935,000	0	0	2,935,000	
011832MX7		2028	Dec	Sinking Fund	Variable		3,030,000	0	0	3,030,000	
011832MX7		2029	Jun	Sinking Fund	Variable		3,140,000	0	0	3,140,000	
011832MX7		2029	Dec	Sinking Fund	Variable		3,240,000	0	0	3,240,000	
011832MX7		2030	Jun	Sinking Fund	Variable		3,350,000	0	0	3,350,000	
011832MX7		2030	Dec	Sinking Fund	Variable		3,435,000	0	0	3,435,000	
011832MX7		2031	Jun	Sinking Fund	Variable		3,505,000	0	0	3,505,000	
011832MX7		2031	Dec	Sinking Fund	Variable		3,150,000	0	0	3,150,000	
011832MX7		2032	Jun	Sinking Fund	Variable		2,300,000	0	0	2,300,000	
011832MX7		2032	Dec	Term Maturity	Variable		2,460,000	0	0	2,460,000	

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Other Bonds (T)											
GP01D Governmental Purpose Bonds, 2001 Series D				Taxable Corporate					<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>
				Fund: 648	Bond Yield:	Issue Amount	\$100,000,000	Dated Date: 8/2/2001	AAA/A-+	Aaa/V/MIG-1	AAA/F-1+
					GP01D Total		\$100,000,000	\$575,000	\$0		\$99,425,000
					Other Bonds (T) Total		\$200,000,000	\$1,145,000	\$0		\$198,855,000
					Taxable Total		\$296,565,000	\$5,640,000	\$7,940,000		\$282,985,000
					Corporate Total		\$4,594,436,227	\$252,855,000	\$1,028,945,000		\$3,312,636,227
Division of Public Housing Federally Subsidized Debt											
PFWP1 Wrangell Project Home Ownership Note				Tax-Exempt Public Housing					<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>
				Fund: 240	Bond Yield:	Issue Amount	\$666,500	Dated Date:	N/A	N/A	N/A
N/A	3.000%	2002	Jun	Stated Maturity		529,625	529,625		0		0
N/A	3.000%	2002	Jul	Stated Maturity		2,044	2,044		0		0
N/A	3.000%	2002	Aug	Stated Maturity		2,049	2,049		0		0
N/A	3.000%	2002	Sep	Stated Maturity		2,054	2,054		0		0
N/A	3.000%	2002	Oct	Stated Maturity		2,059	2,059		0		0
N/A	3.000%	2002	Nov	Stated Maturity		2,064	2,064		0		0
N/A	3.000%	2002	Dec	Stated Maturity		2,069	2,069		0		0
N/A	3.000%	2003	Jan	Stated Maturity		2,075	2,075		0		0
N/A	3.000%	2003	Feb	Stated Maturity		2,080	2,080		0		0
N/A	3.000%	2003	Mar	Stated Maturity		2,085	2,085		0		0
N/A	3.000%	2003	Apr	Stated Maturity		2,090	2,090		0		0
N/A	3.000%	2003	May	Stated Maturity		2,095	0		0		2,095
N/A	3.000%	2003	Jun	Stated Maturity		2,101	0		0		2,101
N/A	3.000%	2003	Jul	Stated Maturity		2,106	0		0		2,106
N/A	3.000%	2003	Aug	Stated Maturity		2,111	0		0		2,111
N/A	3.000%	2003	Sep	Stated Maturity		2,116	0		0		2,116
N/A	3.000%	2003	Oct	Stated Maturity		2,122	0		0		2,122
N/A	3.000%	2003	Nov	Stated Maturity		2,127	0		0		2,127
N/A	3.000%	2003	Dec	Stated Maturity		2,132	0		0		2,132
N/A	3.000%	2004	Jan	Stated Maturity		2,138	0		0		2,138
N/A	3.000%	2004	Feb	Stated Maturity		2,143	0		0		2,143
N/A	3.000%	2004	Mar	Stated Maturity		2,148	0		0		2,148
N/A	3.000%	2004	Apr	Stated Maturity		2,154	0		0		2,154
N/A	3.000%	2004	May	Stated Maturity		2,159	0		0		2,159
N/A	3.000%	2004	Jun	Stated Maturity		2,165	0		0		2,165
N/A	3.000%	2004	Jul	Stated Maturity		2,170	0		0		2,170
N/A	3.000%	2004	Aug	Stated Maturity		2,175	0		0		2,175
N/A	3.000%	2004	Sep	Stated Maturity		2,181	0		0		2,181
N/A	3.000%	2004	Oct	Stated Maturity		2,186	0		0		2,186
N/A	3.000%	2004	Nov	Stated Maturity		2,192	0		0		2,192
N/A	3.000%	2004	Dec	Stated Maturity		2,197	0		0		2,197
N/A	3.000%	2005	Jan	Stated Maturity		2,203	0		0		2,203
N/A	3.000%	2005	Feb	Stated Maturity		2,208	0		0		2,208
N/A	3.000%	2005	Mar	Stated Maturity		2,214	0		0		2,214
N/A	3.000%	2005	Apr	Stated Maturity		2,219	0		0		2,219
N/A	3.000%	2005	May	Stated Maturity		2,225	0		0		2,225
N/A	3.000%	2005	Jun	Stated Maturity		2,230	0		0		2,230
N/A	3.000%	2005	Jul	Stated Maturity		2,236	0		0		2,236
N/A	3.000%	2005	Aug	Stated Maturity		2,242	0		0		2,242
N/A	3.000%	2005	Sep	Stated Maturity		2,247	0		0		2,247
N/A	3.000%	2005	Oct	Stated Maturity		2,253	0		0		2,253
N/A	3.000%	2005	Nov	Stated Maturity		2,258	0		0		2,258
N/A	3.000%	2005	Dec	Stated Maturity		2,264	0		0		2,264
N/A	3.000%	2006	Jan	Stated Maturity		2,270	0		0		2,270
N/A	3.000%	2006	Feb	Stated Maturity		2,275	0		0		2,275
N/A	3.000%	2006	Mar	Stated Maturity		2,281	0		0		2,281
N/A	3.000%	2006	Apr	Stated Maturity		2,287	0		0		2,287
N/A	3.000%	2006	May	Stated Maturity		2,293	0		0		2,293

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Division of Public Housing Federally Subsidized Debt				Tax-Exempt	Public Housing				<i>S and F</i>	<i>Moody's</i>	<i>Fitch</i>
PFWP1 Wrangell Project Home Ownership Note				Fund: 240	Bond Yield:		Issue Amount \$666,500	Dated Date:	N/A	N/A	N/A
N/A	3.000%	2006	Jun	Stated Maturity			2,298	0	0		2,298
N/A	3.000%	2006	Jul	Stated Maturity			2,304	0	0		2,304
N/A	3.000%	2006	Aug	Stated Maturity			2,310	0	0		2,310
N/A	3.000%	2006	Sep	Stated Maturity			2,316	0	0		2,316
N/A	3.000%	2006	Oct	Stated Maturity			2,321	0	0		2,321
N/A	3.000%	2006	Nov	Stated Maturity			2,327	0	0		2,327
N/A	3.000%	2006	Dec	Stated Maturity			2,333	0	0		2,333
N/A	3.000%	2007	Jan	Stated Maturity			2,339	0	0		2,339
N/A	3.000%	2007	Feb	Stated Maturity			2,345	0	0		2,345
N/A	3.000%	2007	Mar	Stated Maturity			2,351	0	0		2,351
N/A	3.000%	2007	Apr	Stated Maturity			2,356	0	0		2,356
N/A	3.000%	2007	May	Stated Maturity			2,362	0	0		2,362
N/A	3.000%	2007	Jun	Stated Maturity			2,368	0	0		2,368
N/A	3.000%	2007	Jul	Stated Maturity			2,374	0	0		2,374
N/A	3.000%	2007	Aug	Stated Maturity			2,377	0	0		2,377
PFWP1 Total							\$666,500	\$550,295	\$0	\$116,205	
PFWP2 Wrangell - Flexible Subsidy, Hud Notes Payable				Fund: 240	Bond Yield:		Issue Amount \$494,701	Dated Date:	N/A	N/A	N/A
N/A	1.000%	2007	Dec	Stated Maturity			494,701	0	0		494,701
PFWP2 Total							\$494,701	\$0	\$0	\$494,701	
Division of Public Housing Federally Subsidized Debt Total							\$1,161,201	\$550,295	\$0	\$610,906	
Tax-Exempt Total							\$1,161,201	\$550,295	\$0	\$610,906	
Public Housing Total							\$1,161,201	\$550,295	\$0	\$610,906	

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Total AHFC Bonds and Notes							\$4,595,597,428	\$253,405,295	\$1,028,945,000	\$3,313,247,133

Short Term Obligations Outstanding: (As of 4/30/03)	
Domestic Commercial Paper	102,150,000
Reverse Repurchase Agreement	0
Total	\$102,150,000

Detail of Accreted Interest: (As of 3/31/03)

Mortgage Revenue Bonds, 1996 Series A	3,719,419
Mortgage Revenue Bonds, 1997 Series A2	4,256,000
General Mortgage Revenue Bonds, 1997 Series A	4,492,003
Total Accreted Interest	12,467,422
Total All AHFC Bonds and Notes w/ Accreted Interest	\$3,325,714,555

Detail of Conduit Debt: (As of 3/31/03)

Mortgage Revenue Refunding Bonds Chinook Apts A	2,020,000
Mortgage Revenue Refunding Bonds Coho Park B	2,225,000
Total Conduit Debt	4,245,000
Total AHFC Bonds and Notes w/o Conduit Debt and before Accreted Interest	\$3,309,002,133

PLEASE NOTE:

- The interest earnings on the tax-exempt debt listed herein is not subject to the alternative minimum tax imposed under the Internal Revenue Code of 1986 unless designated as AMT.
- On 2/23/94 AHFC issued GH94A in order to economically defease the two term bonds in the GH92A and redeem them on their earliest optional redemption date of 12/2/02.
- Although the Official Statement for HD00A and HD00B shows an amortization schedule for the bonds, there are no scheduled sinking funds per the Bond Indenture. The \$2,030,000 special redemption for HD00A on 6/3/03 was an unexpended proceeds call.
- Some AHFC Bond transactions are separated into both tax-exempt and taxable series. E001D and E021B were taxable while E001A, E001B, E001C and E021A were tax-exempt. GP01C and GP01D were taxable while GP01A and GP01B were tax-exempt.
- In addition to paying variable rates, AHFC has entered into swap agreements with counterparties on some Bond transactions. For GP01A and GP01B, AHFC pays 4.1427% fixed rate in exchange for 67% of 1-month USD LIBOR. For E021A, AHFC pays 4.103% - 4.343% fixed rate in exchange for 68% of 1-month USD LIBOR.
- GP01A and GP01B were issued to partially refund \$160,000,000 GP95A while GM02A was issued to partially refund \$105,580,000 GM97A and \$45,070,000 GM99A.
- HD02B was issued to fully refund \$4,755,000 HD91A and \$3,260,000 HD92A.
- For the State Capital Bonds issued in 2002, Series C is a variable rate with weekly resets, while Series B is an auction rate that is reset every 28 days. For SC02B, AHFC pays 3.77% fixed rate in exchange for 70% of 1-month USD LIBOR. For SC02C, AHFC pays 4.303% fixed rate in exchange for BMA plus a spread of 11.5 points.
- AHFC established a subsidiary known as the Northern Tobacco Securitization Corporation (NTSC). As a subsidiary of AHFC, NTSC is a government instrumentality of, but separate and apart from, the State of Alaska. NTSC issued bonds of \$116,050,000 on 10/26/00 and \$126,790,000 on 8/15/01. These bonds are not listed in this Exhibit and are not a debt or obligation of AHFC.
- AHFC has closed 181 Bond and Note transactions as of 3/31/03. This number of transactions included bonds and notes issued by the Alaska State Housing Authority (ASHA) which was merged into AHFC on 7/1/92 and became the Public Housing Division. Excluded from this number are HUD notes entered into by ASHA as well as debt of NTSC.

1 Collateralized Home Mortgage Bonds, 1990 Series A3

Series:	E90A3/G/M		Prepayments	CPR	PSA
Fund:	479	1-Month	661,046	42.49%	708
Remaining Principal Balance:	\$14,013,188	3-Months	1,325,209	30.28%	505
Remaining Loans Outstanding:	221	6-Months	2,696,459	30.58%	510
Weighted Average Interest Rate:	6.913%	12-Months	4,013,514	24.37%	406
Weighted Average Seasoning:	115	Life	18,609,725	10.63%	177

2 Mortgage Revenue Bonds, 1996 Series A

Series:	E96A1		Prepayments	CPR	PSA
Fund:	480	1-Month	1,652,870	28.98%	483
Remaining Principal Balance:	\$57,133,273	3-Months	5,079,390	28.81%	480
Remaining Loans Outstanding:	799	6-Months	9,681,196	26.76%	446
Weighted Average Interest Rate:	6.175%	12-Months	18,691,781	24.43%	407
Weighted Average Seasoning:	86	Life	91,254,073	12.98%	216

3 Mortgage Revenue Bonds, 1997 Series A1

Series:	E97A1		Prepayments	CPR	PSA
Fund:	481	1-Month	1,467,089	25.87%	431
Remaining Principal Balance:	\$58,075,535	3-Months	4,749,133	26.94%	449
Remaining Loans Outstanding:	675	6-Months	9,280,563	25.63%	427
Weighted Average Interest Rate:	6.121%	12-Months	16,548,883	22.07%	368
Weighted Average Seasoning:	69	Life	46,728,661	10.93%	182

4 Mortgage Revenue Bonds, 1997 Series A2

Series:	E97A2		Prepayments	CPR	PSA
Fund:	481	1-Month	751,668	21.75%	363
Remaining Principal Balance:	\$36,397,235	3-Months	2,980,212	26.84%	447
Remaining Loans Outstanding:	435	6-Months	4,935,262	22.27%	371
Weighted Average Interest Rate:	6.511%	12-Months	9,176,773	19.89%	332
Weighted Average Seasoning:	59	Life	25,277,096	11.02%	184

5 Mortgage Revenue Bonds, 1998 Series A1

Series:	E98A1		Prepayments	CPR	PSA
Fund:	482	1-Month	500,532	21.04%	351
Remaining Principal Balance:	\$25,183,188	3-Months	990,002	14.25%	238
Remaining Loans Outstanding:	262	6-Months	1,851,791	13.16%	219
Weighted Average Interest Rate:	5.531%	12-Months	4,009,120	13.60%	227
Weighted Average Seasoning:	63	Life	10,885,707	7.89%	132

6 Mortgage Revenue Bonds, 1998 Series A2

Series:	E98A2		Prepayments	CPR	PSA
Fund:	482	1-Month	111,218	6.29%	105
Remaining Principal Balance:	\$20,495,926	3-Months	840,606	14.88%	248
Remaining Loans Outstanding:	223	6-Months	1,548,642	13.54%	226
Weighted Average Interest Rate:	5.530%	12-Months	3,601,748	14.89%	248
Weighted Average Seasoning:	57	Life	9,150,895	8.19%	136

7 Mortgage Revenue Bonds, 1999 Series A1

Series:	E99A1		Prepayments	CPR	PSA
Fund:	483	1-Month	143,159	17.40%	290
Remaining Principal Balance:	\$8,914,269	3-Months	223,488	9.35%	156
Remaining Loans Outstanding:	88	6-Months	573,286	11.50%	192
Weighted Average Interest Rate:	5.562%	12-Months	1,292,511	12.43%	207
Weighted Average Seasoning:	56	Life	2,788,955	7.25%	121

8 Mortgage Revenue Bonds, 1999 Series A2

Series:	E99A2		Prepayments	CPR	PSA
Fund:	483	1-Month	2,456,540	16.02%	267
Remaining Principal Balance:	\$167,662,569	3-Months	5,267,691	11.61%	194
Remaining Loans Outstanding:	1,703	6-Months	10,725,855	11.60%	193
Weighted Average Interest Rate:	5.526%	12-Months	23,936,354	12.38%	206
Weighted Average Seasoning:	46	Life	45,200,382	6.61%	126

9 Mortgage Revenue Bonds, 2000 Series A

Series:	E001A		Prepayments	CPR	PSA
Fund:	484	1-Month	1,359,217	48.87%	814
Remaining Principal Balance:	\$23,644,568	3-Months	2,491,314	32.66%	544
Remaining Loans Outstanding:	676	6-Months	5,193,620	32.16%	536
Weighted Average Interest Rate:	8.240%	12-Months	8,737,982	26.03%	434
Weighted Average Seasoning:	187	Life	22,711,913	21.63%	361

10 Mortgage Revenue Bonds, 2000 Series B/C/D

Series:	E001B/C/D		Prepayments	CPR	PSA
Fund:	484	1-Month	1,653,390	21.27%	355
Remaining Principal Balance:	\$82,119,983	3-Months	4,989,031	20.98%	350
Remaining Loans Outstanding:	841	6-Months	9,245,125	19.17%	319
Weighted Average Interest Rate:	5.891%	12-Months	15,778,571	16.02%	267
Weighted Average Seasoning:	40	Life	21,455,006	8.76%	159

11 Mortgage Revenue Bonds, 2001 Series A

Series:	E011A/G/M		Prepayments	CPR	PSA
Fund:	485	1-Month	542,352	22.58%	376
Remaining Principal Balance:	\$25,161,816	3-Months	1,386,899	19.24%	321
Remaining Loans Outstanding:	293	6-Months	3,142,544	20.81%	347
Weighted Average Interest Rate:	6.206%	12-Months	4,848,643	15.98%	266
Weighted Average Seasoning:	57	Life	6,459,721	13.24%	221

12 Mortgage Revenue Bonds, 2001 Series B

Series:	E011B		Prepayments	CPR	PSA
Fund:	485	1-Month	1,382,410	16.49%	305
Remaining Principal Balance:	\$91,363,340	3-Months	2,725,603	11.06%	213
Remaining Loans Outstanding:	951	6-Months	4,999,853	10.06%	201
Weighted Average Interest Rate:	5.623%	12-Months	8,743,995	8.66%	195
Weighted Average Seasoning:	27	Life	10,438,382	6.53%	173

13 Home Mortgage Revenue Bonds, 2002 Series A

Series:	E021A		Prepayments	CPR	PSA
Fund:	486	1-Month	694,713	4.92%	176
Remaining Principal Balance:	\$164,934,421	3-Months	1,099,011	2.62%	101
Remaining Loans Outstanding:	1,608	6-Months	2,467,360	3.18%	131
Weighted Average Interest Rate:	5.864%	12-Months	3,430,392	2.37%	115
Weighted Average Seasoning:	14	Life	3,430,392	2.37%	115

14 Home Mortgage Revenue Bonds, 2002 Series B

Series:	E021B		Prepayments	CPR	PSA
Fund:	486	1-Month	472,156	18.12%	503
Remaining Principal Balance:	\$28,102,026	3-Months	1,029,753	13.36%	393
Remaining Loans Outstanding:	239	6-Months	1,072,200	7.17%	231
Weighted Average Interest Rate:	6.451%	12-Months	1,427,896	4.79%	192
Weighted Average Seasoning:	18	Life	1,427,896	4.79%	192

15 Veterans Collateralized Bonds, 1991 First

Series:	C9111		Prepayments	CPR	PSA
Fund:	750	1-Month	114,936	53.21%	887
Remaining Principal Balance:	\$1,759,107	3-Months	443,332	59.03%	984
Remaining Loans Outstanding:	22	6-Months	445,114	35.57%	593
Weighted Average Interest Rate:	7.977%	12-Months	833,542	31.56%	526
Weighted Average Seasoning:	139	Life	28,537,675	24.71%	412

16 Veterans Collateralized Bonds, 1991 Second

Series:	C9121		Prepayments	CPR	PSA
Fund:	751	1-Month	672,602	82.90%	1,382
Remaining Principal Balance:	\$4,241,627	3-Months	1,059,126	58.19%	970
Remaining Loans Outstanding:	47	6-Months	2,614,083	61.36%	1,023
Weighted Average Interest Rate:	7.774%	12-Months	4,458,356	50.70%	845
Weighted Average Seasoning:	131	Life	44,594,401	21.75%	363

17 Veterans Collateralized Bonds, 1992 First

Series:	C9211		Prepayments	CPR	PSA
Fund:	752	1-Month	874,399	76.81%	1,280
Remaining Principal Balance:	\$6,751,854	3-Months	2,336,685	69.64%	1,161
Remaining Loans Outstanding:	60	6-Months	3,669,255	57.62%	960
Weighted Average Interest Rate:	7.485%	12-Months	5,555,026	44.47%	741
Weighted Average Seasoning:	108	Life	34,570,055	18.51%	309

18 Veterans Collateralized Bonds, 1993 First

Series:	C9311		Prepayments	CPR	PSA
Fund:	753	1-Month	435,581	38.22%	637
Remaining Principal Balance:	\$10,636,802	3-Months	1,543,890	41.75%	696
Remaining Loans Outstanding:	176	6-Months	3,112,188	39.77%	663
Weighted Average Interest Rate:	6.798%	12-Months	5,390,924	32.94%	549
Weighted Average Seasoning:	111	Life	42,617,117	13.92%	232

19 Veterans Collateralized Bonds, 1994 First

Series:	C9411		Prepayments	CPR	PSA
Fund:	754	1-Month	4,196,360	60.20%	1,003
Remaining Principal Balance:	\$52,583,243	3-Months	9,470,425	48.29%	805
Remaining Loans Outstanding:	515	6-Months	15,935,217	40.85%	681
Weighted Average Interest Rate:	6.623%	12-Months	23,980,465	30.94%	516
Weighted Average Seasoning:	80	Life	99,724,347	12.39%	207

20 Veterans Collateralized Bonds, 1995 First

Series:	C9511		Prepayments	CPR	PSA
Fund:	755	1-Month	956,528	78.28%	1,305
Remaining Principal Balance:	\$7,049,051	3-Months	2,347,904	68.70%	1,145
Remaining Loans Outstanding:	66	6-Months	4,716,057	64.29%	1,072
Weighted Average Interest Rate:	7.075%	12-Months	6,542,497	47.94%	799
Weighted Average Seasoning:	92	Life	20,449,436	16.66%	278

21 Veterans Collateralized Bonds, 1997 First

Series:	C9711		Prepayments	CPR	PSA
Fund:	756	1-Month	1,563,276	31.49%	525
Remaining Principal Balance:	\$48,818,612	3-Months	5,115,925	32.50%	542
Remaining Loans Outstanding:	353	6-Months	11,533,591	34.13%	569
Weighted Average Interest Rate:	6.454%	12-Months	17,685,106	26.12%	435
Weighted Average Seasoning:	68	Life	43,058,749	10.44%	174

22 Veterans Collateralized Bonds, 1998 First

Series:	C9811		Prepayments	CPR	PSA
Fund:	757	1-Month	814,295	24.63%	411
Remaining Principal Balance:	\$34,148,432	3-Months	2,104,070	21.17%	353
Remaining Loans Outstanding:	233	6-Months	4,806,686	23.04%	384
Weighted Average Interest Rate:	6.209%	12-Months	9,986,190	22.43%	374
Weighted Average Seasoning:	58	Life	21,706,071	9.69%	162

23 Veterans Collateralized Bonds, 1999 First

Series:	C9911		Prepayments	CPR	PSA
Fund:	758	1-Month	3,898,360	48.75%	812
Remaining Principal Balance:	\$68,056,739	3-Months	8,168,633	36.34%	606
Remaining Loans Outstanding:	436	6-Months	13,998,790	31.03%	517
Weighted Average Interest Rate:	6.318%	12-Months	22,250,118	24.42%	407
Weighted Average Seasoning:	48	Life	37,700,690	11.46%	207

24 Veterans Collateralized Bonds, 2000 First

Series:	C0011		Prepayments	CPR	PSA
Fund:	759	1-Month	3,553,265	57.21%	953
Remaining Principal Balance:	\$48,479,043	3-Months	6,435,916	38.83%	647
Remaining Loans Outstanding:	309	6-Months	11,458,269	34.11%	578
Weighted Average Interest Rate:	6.486%	12-Months	16,425,467	24.84%	469
Weighted Average Seasoning:	32	Life	19,956,338	12.73%	364

25 Veterans Collateralized Bonds, 2002 First

Series:	C0211		Prepayments	CPR	PSA
Fund:	760	1-Month	859,458	20.63%	607
Remaining Principal Balance:	\$44,213,766	3-Months	2,987,307	23.00%	719
Remaining Loans Outstanding:	247	6-Months	3,537,028	14.20%	473
Weighted Average Interest Rate:	6.235%	12-Months	5,418,566	11.37%	446
Weighted Average Seasoning:	17	Life	5,595,087	10.88%	442

26 General Mortgage Revenue Bonds, 1997 Series A

Series:	GM97A/F/G/M/R		Prepayments	CPR	PSA
Fund:	641	1-Month	10,146,646	32.61%	543
Remaining Principal Balance:	\$303,466,214	3-Months	20,654,220	23.74%	396
Remaining Loans Outstanding:	2,611	6-Months	43,394,570	24.94%	416
Weighted Average Interest Rate:	6.304%	12-Months	68,724,623	21.38%	356
Weighted Average Seasoning:	40	Life	354,159,639	15.88%	265

27 General Mortgage Revenue Bonds, 1999 Series A

Series:	GM99A		Prepayments	CPR	PSA
Fund:	647	1-Month	6,966,571	27.23%	454
Remaining Principal Balance:	\$259,499,144	3-Months	18,227,397	24.53%	409
Remaining Loans Outstanding:	2,188	6-Months	39,643,119	26.52%	442
Weighted Average Interest Rate:	6.255%	12-Months	58,235,419	21.24%	354
Weighted Average Seasoning:	46	Life	110,862,185	12.36%	206

28 General Mortgage Revenue Bonds, 2002 Series A

Series:	GM02A		Prepayments	CPR	PSA
Fund:	649	1-Month	3,502,567	36.94%	924
Remaining Principal Balance:	\$89,412,242	3-Months	9,057,113	35.07%	849
Remaining Loans Outstanding:	627	6-Months	35,335,054	56.97%	1,367
Weighted Average Interest Rate:	6.119%	12-Months	35,335,054	56.97%	1,367
Weighted Average Seasoning:	20	Life	35,335,054	56.97%	1,367

29 Governmental Purpose Bonds, 1995 Series A

Series:	GP95A/F/G/M		Prepayments	CPR	PSA
Fund:	645	1-Month	4,691,416	44.77%	746
Remaining Principal Balance:	\$92,493,828	3-Months	15,482,426	45.78%	763
Remaining Loans Outstanding:	1,368	6-Months	34,321,986	46.27%	771
Weighted Average Interest Rate:	7.438%	12-Months	55,317,702	36.66%	611
Weighted Average Seasoning:	87	Life	265,299,336	18.27%	305

30 Governmental Purpose Bonds, 2001 Series A/B

Series:	GP01A/B		Prepayments	CPR	PSA
Fund:	648	1-Month	5,026,196	40.83%	680
Remaining Principal Balance:	\$112,446,594	3-Months	13,512,460	36.30%	605
Remaining Loans Outstanding:	2,084	6-Months	31,377,264	38.51%	642
Weighted Average Interest Rate:	7.390%	12-Months	54,811,944	32.17%	536
Weighted Average Seasoning:	106	Life	85,817,356	26.76%	446

31 Governmental Purpose Bonds, 2001 Series C/D

Series:	GP01C/D		Prepayments	CPR	PSA
Fund:	648	1-Month	6,179,562	37.60%	940
Remaining Principal Balance:	\$154,190,144	3-Months	12,424,096	26.43%	695
Remaining Loans Outstanding:	1,034	6-Months	24,693,553	25.41%	726
Weighted Average Interest Rate:	6.691%	12-Months	33,080,833	17.59%	574
Weighted Average Seasoning:	20	Life	37,257,123	12.33%	506

32 Housing Development Bonds, 1997 Series C Non-GIC

Series:	HD97G		Prepayments	CPR	PSA
Fund:	260	1-Month	157,592	2.48%	41
Remaining Principal Balance:	\$75,325,682	3-Months	162,410	0.85%	14
Remaining Loans Outstanding:	177	6-Months	14,760,002	23.54%	392
Weighted Average Interest Rate:	7.521%	12-Months	19,308,138	15.88%	265
Weighted Average Seasoning:	44	Life	39,947,610	9.07%	185

33 Housing Development Bonds, 2002 Series C

Series:	HD02C		Prepayments	CPR	PSA
Fund:	260	1-Month	5,949	0.11%	4
Remaining Principal Balance:	\$64,884,180	3-Months	410,379	2.49%	89
Remaining Loans Outstanding:	141	6-Months	18,283,274	42.08%	1,419
Weighted Average Interest Rate:	7.323%	12-Months	18,488,087	33.76%	1,144
Weighted Average Seasoning:	15	Life	18,488,087	33.76%	1,144

34 Rural Housing Division Program

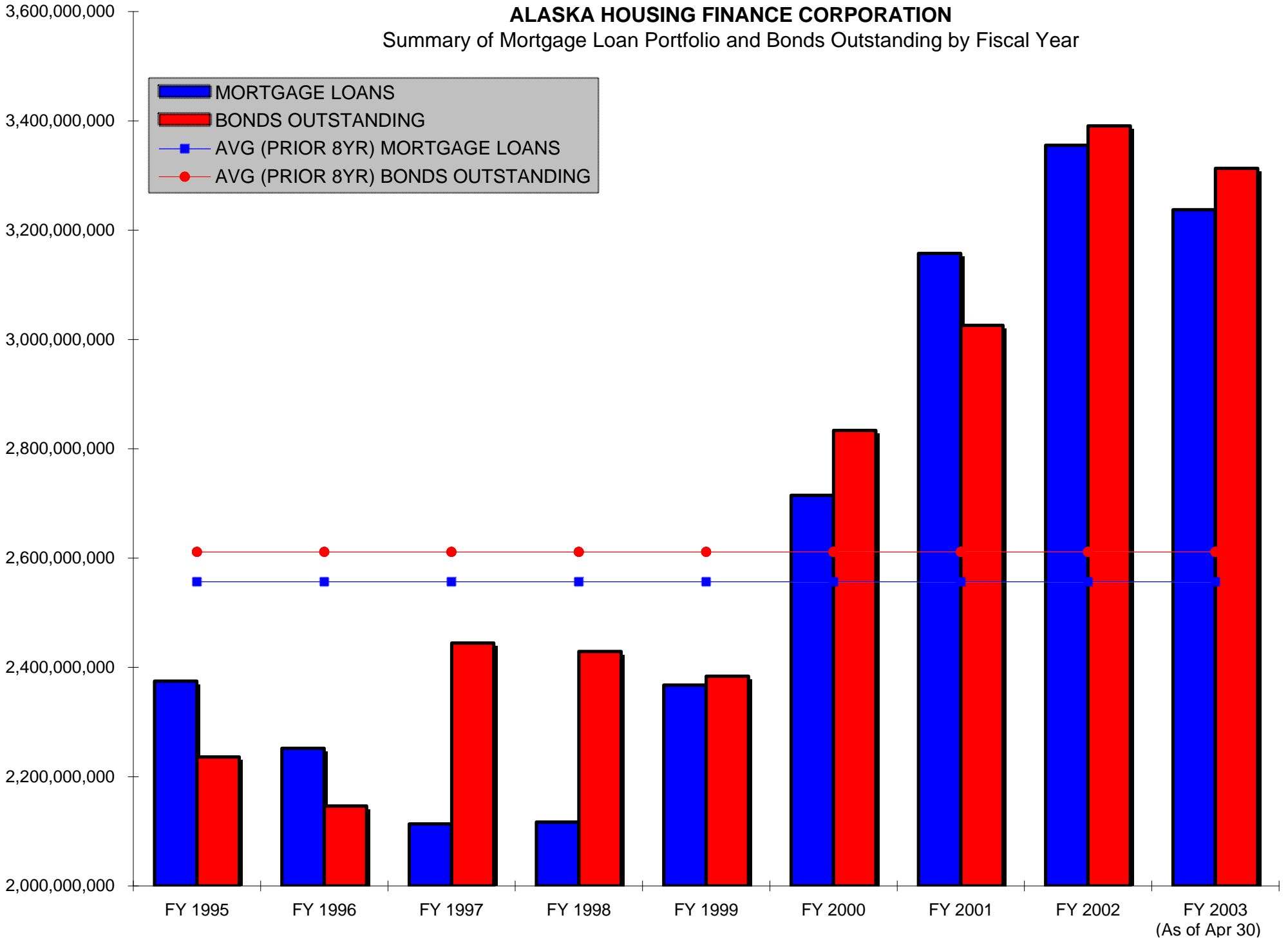
Series:	RURAL		Prepayments	CPR	PSA
Fund:	N/A	1-Month	11,433,402	23.82%	425
Remaining Principal Balance:	\$498,567,610	3-Months	37,515,688	30.48%	508
Remaining Loans Outstanding:	3,726	6-Months	107,603,481	43.93%	732
Weighted Average Interest Rate:	5.558%	12-Months	140,346,721	29.90%	498
Weighted Average Seasoning:	28	Life	361,177,277	12.14%	202

PLEASE NOTE:

1. The prepayments and rates given in this exhibit are based on historical figures and in may not necessarily reflect future prepayment speeds.
2. CPR (Constant Prepayment Rate) is the annualized probability that a mortgage will be prepaid.
3. PSA (Prepayment Speed Assumption) was developed by the Bond Market Association as a benchmark for comparing historical prepayment speeds of different bonds.
4. CPR and PSA figures for 3-Months, 6-Months, 12-Months and Life are simple averages based on the SMM (Single Monthly Mortality) rates over the respective time period.
5. Prepayment rates are calculated since the bond funding date and include partial and full prepayments and repurchases. Bonds funded before 1994 are calculated since the cutoff date of January 1994.
6. Loan balances refer to loans with outstanding balances that are either current, delinquent, or unsold real estate owned loans. The prepayment history includes sold real estate owned loans and loan disposals.
7. The weighted average seasoning is based on the average age of all outstanding loans pledged to the payment of the bonds. Loan transfers may result in an adjustment to the weighted average seasoning of the series.
8. Loan balances and prepayments do not include OCR (Over Collateral Reserve) funds, which are attached to certain bond deals to both ensure sufficient cash flow and alleviate default risk .
9. Housing Development Bonds are structured around specific projects and have restricted prepayment schedules.
10. E001A and GP01A Bonds were funded with seasoned mortgage loan portfolios.

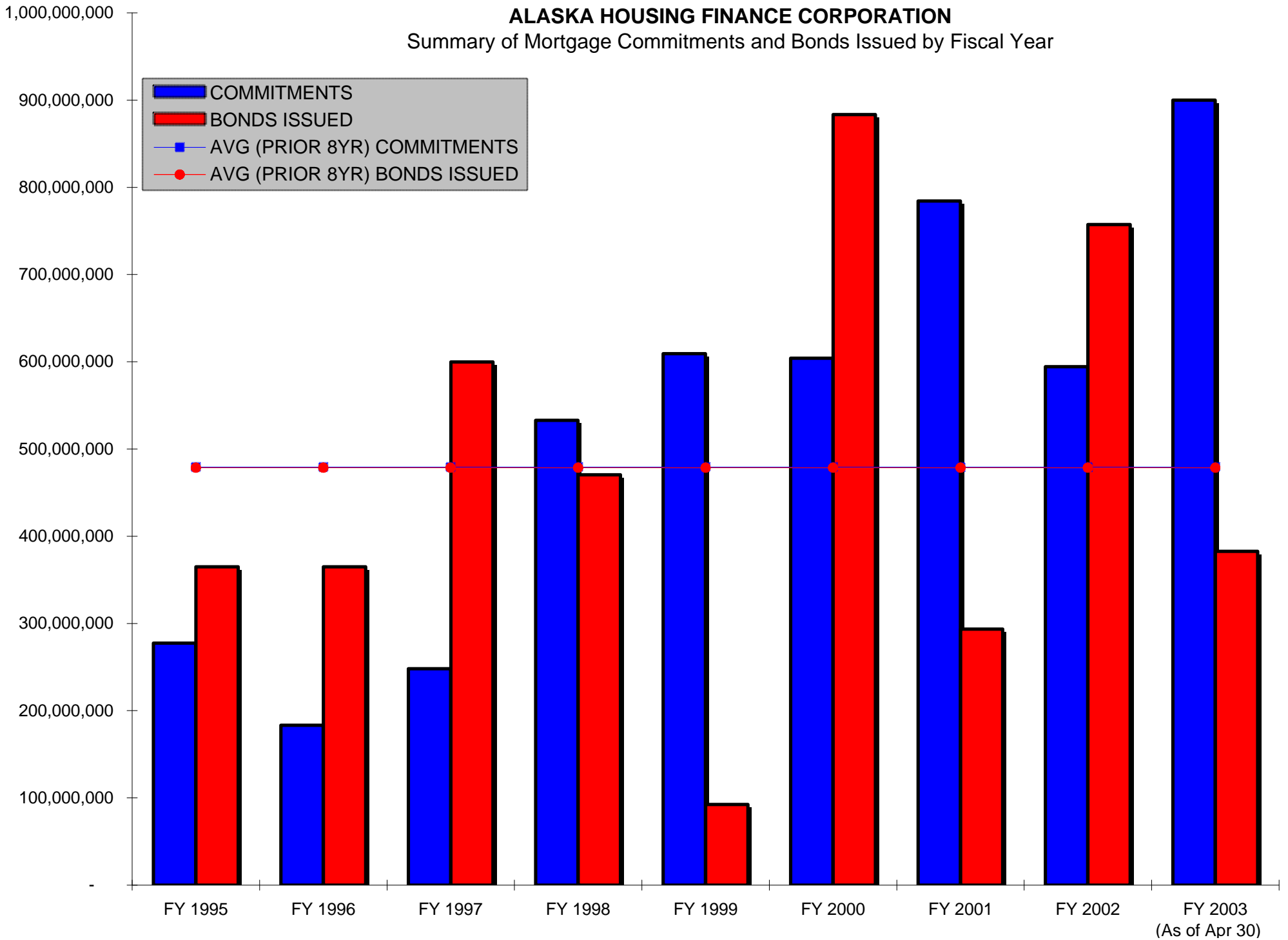
ALASKA HOUSING FINANCE CORPORATION

Summary of Mortgage Loan Portfolio and Bonds Outstanding by Fiscal Year

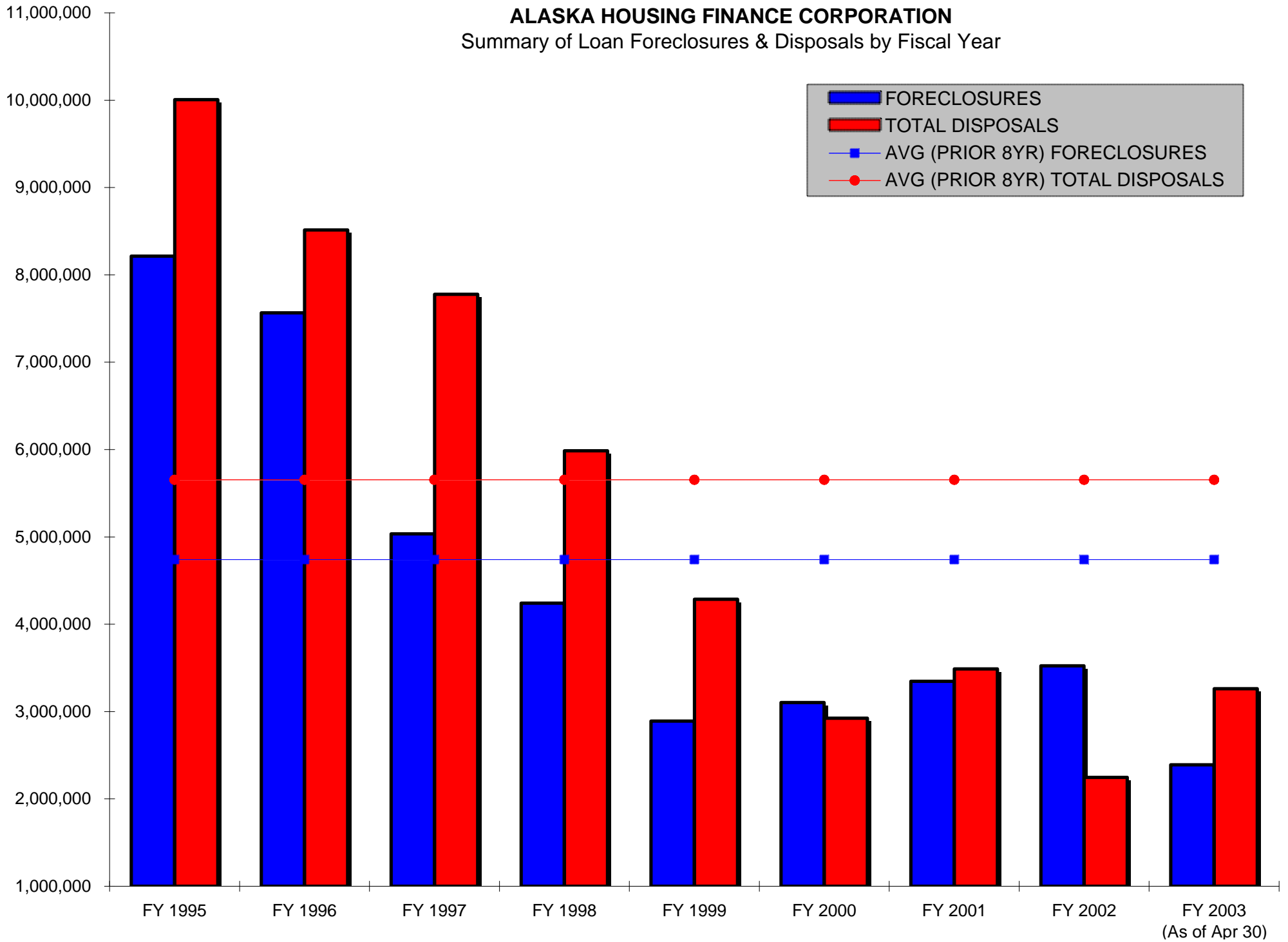


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Summary of Mortgage Commitments and Bonds Issued by Fiscal Year

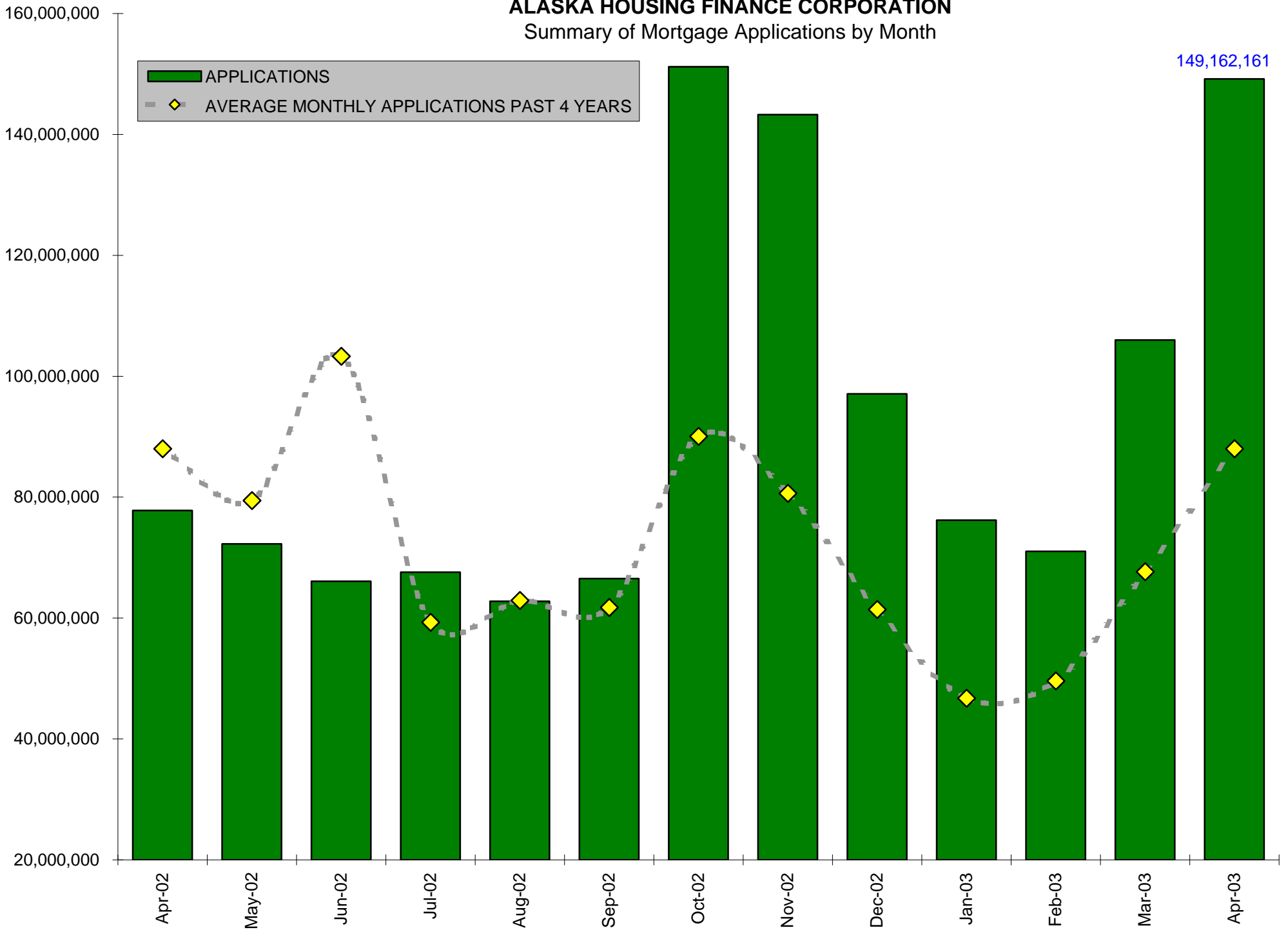


ALASKA HOUSING FINANCE CORPORATION
Summary of Loan Foreclosures & Disposals by Fiscal Year



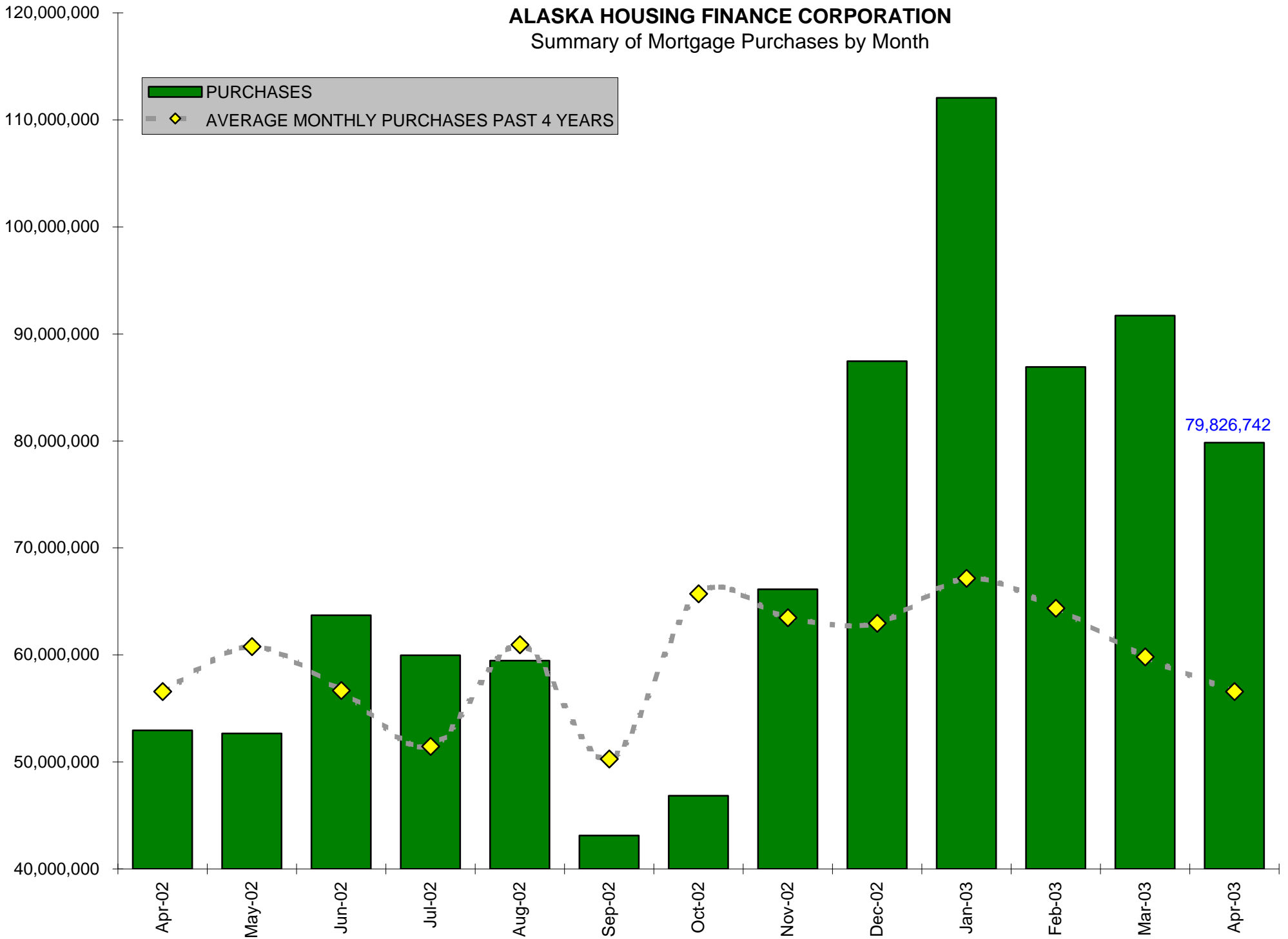
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Summary of Mortgage Applications by Month



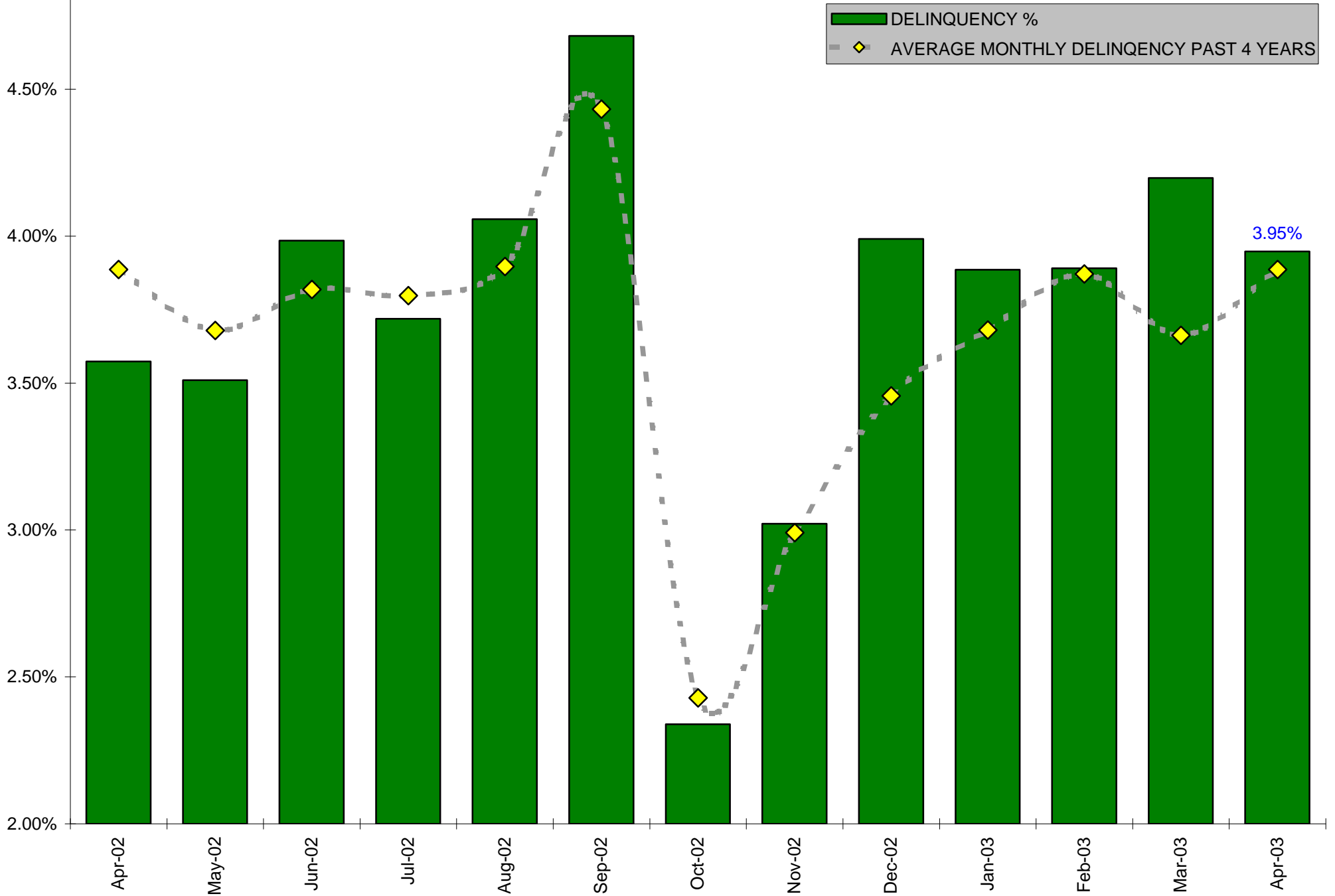
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Summary of Mortgage Purchases by Month



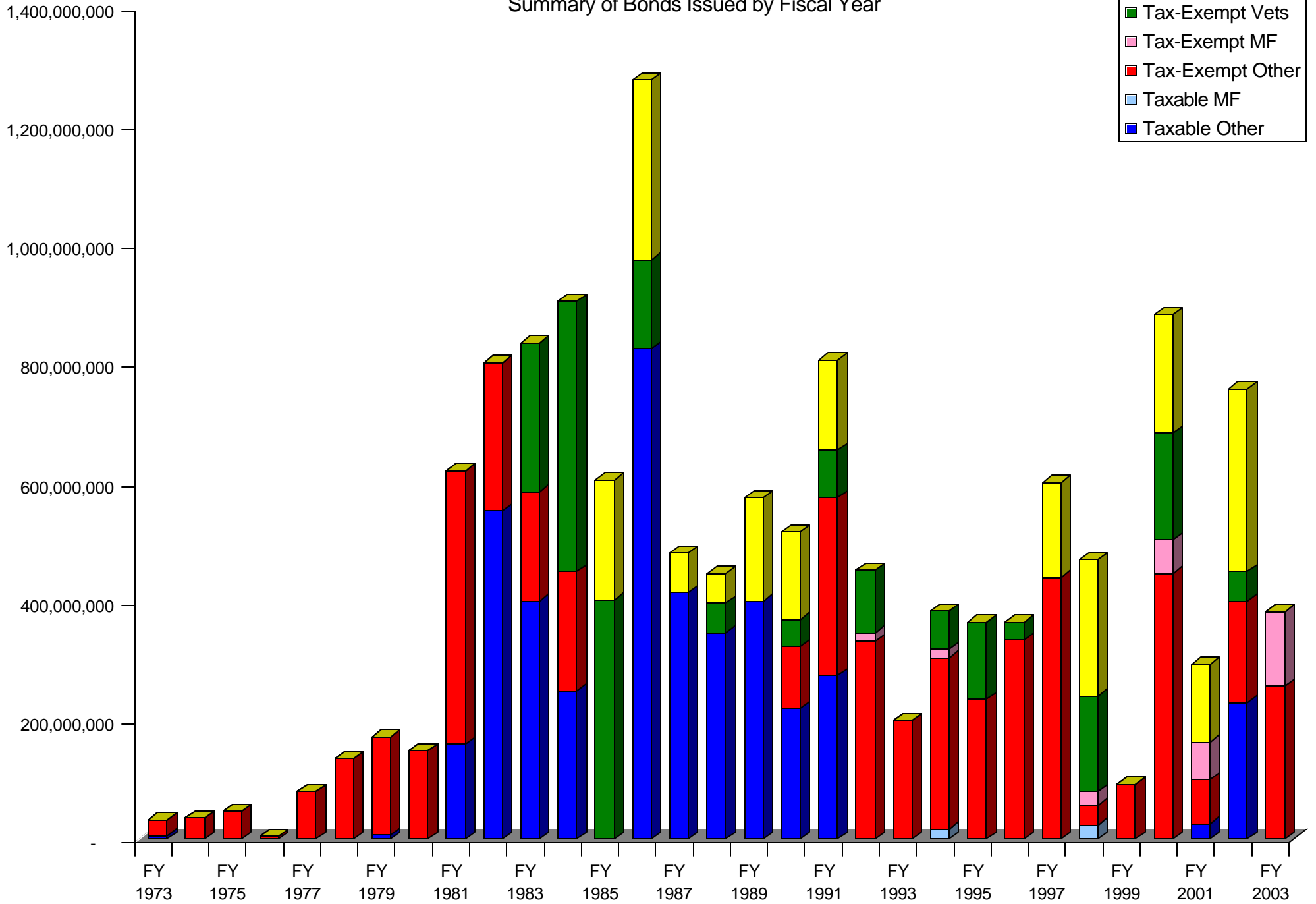
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Summary of Delinquency % of Mortgage Loans



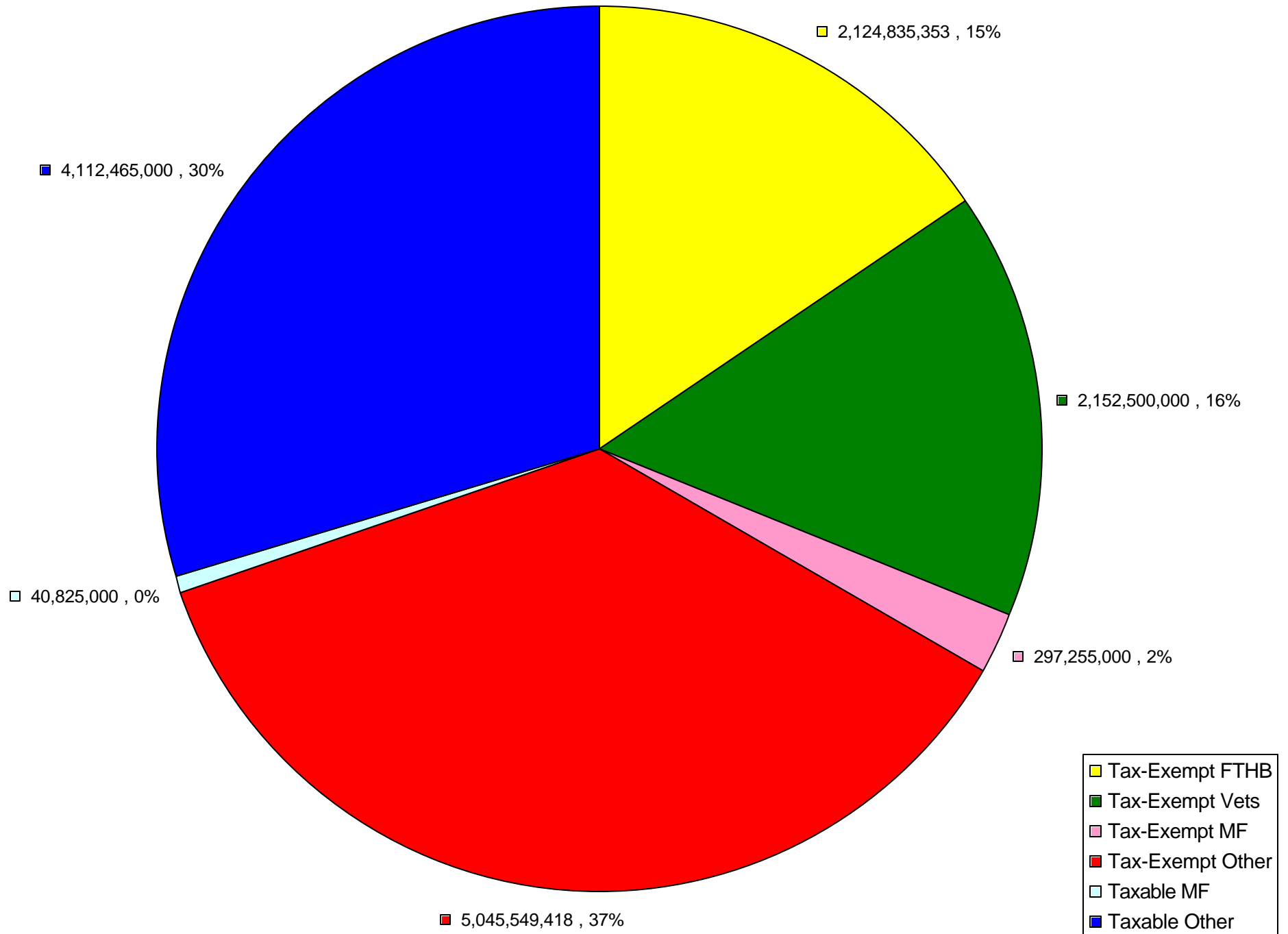
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Summary of Bonds Issued by Fiscal Year



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Summary of Bonds Issued by Type



AHFC Daily Mortgage Interest Rates (%)

