



APRIL 2015

**MORTGAGE & BOND
DISCLOSURE REPORT**

ALASKA HOUSING FINANCE CORPORATION
 APRIL 2015 COMPARATIVE ACTIVITY SUMMARY

As Of/Through Fiscal Year End

As Of/Through Fiscal Month End

Mortgage & Bond Portfolio:

	FY 2013	FY 2014	% Change	04/30/14	04/30/15	% Change
Total Mortgage Portfolio	2,299,455,291	2,520,778,596	9.6%	2,520,265,149	2,624,400,908	4.1%
Mortgage Average Rate %	5.06%	4.93%	(2.6%)	4.94%	4.79%	(2.9%)
Delinquency % (30+ Days)	5.49%	4.87%	(11.3%)	4.55%	3.86%	(15.3%)
Foreclosure % (Annualized)	0.50%	0.58%	16.0%	0.61%	0.50%	(19.4%)
Mortgage Purchases	398,531,914	538,531,088	35.1%	485,719,475	379,174,140	(21.9%)
Mortgage Payoffs	531,627,435	218,635,522	(58.9%)	183,402,565	189,109,135	3.1%
Purchase/Payoff Variance	(133,095,521)	319,895,566	340.4%	302,316,910	190,065,005	(37.1%)
Purchase Average Rate %	3.76%	4.54%	20.7%	4.54%	4.15%	(8.4%)
Bonds - Fixed Rate	1,312,630,000	1,344,705,000	2.4%	1,342,365,000	1,237,540,000	(7.8%)
Bonds - Floating Hedged	796,440,000	783,795,000	(1.6%)	787,730,000	754,920,000	(4.2%)
Bonds - Floating Unhedged	150,045,000	150,045,000	0.0%	150,045,000	190,045,000	26.7%
Total Bonds Outstanding	2,259,115,000	2,278,545,000	0.9%	2,280,140,000	2,182,505,000	(4.3%)
Requiring Self-Liquidity	455,750,000	445,895,000	(2.2%)	448,420,000	257,380,000	(42.6%)
Bond Average Rate %	3.71%	3.77%	1.4%	3.74%	3.66%	(2.4%)
New Bond Issuances	482,015,000	124,400,000	(74.2%)	95,115,000	329,640,000	246.6%
* Special Bond Redemptions	599,975,000	54,815,000	(90.9%)	42,345,000	282,390,000	566.9%
Issue/Redemption Variance	(117,960,000)	69,585,000	159.0%	52,770,000	47,250,000	(10.5%)
Issuance Average Yield %	2.27%	3.27%	43.6%	3.45%	1.68%	(51.4%)
Mortgage/Bond Spread %	1.35%	1.17%	(13.4%)	1.19%	1.14%	(4.4%)
Mortgage/Bond Ratio	1.02	1.11	8.7%	1.11	1.20	8.8%

Cash & Investments:

Investment Amounts as of Month End

Annual Returns as of Month End

	04/30/14	04/30/15	% Change	04/30/14	04/30/15	% Change
GeFONSI SLR/Escrow	646,096,661	494,040,943	(23.5%)	0.59%	0.44%	(24.8%)
Bond Trust Funds	252,539,570	378,269,911	49.8%	0.84%	0.58%	(31.5%)
SAM General Fund	119,275,291	57,052,153	(52.2%)	0.19%	0.19%	2.2%
Mortgage Collections	29,153,032	38,136,073	30.8%	0.19%	0.17%	(13.6%)
HAP/Senior Funds	32,529,118	31,922,425	(1.9%)	0.29%	0.33%	13.9%
Total Investments	1,079,593,673	999,421,505	(7.4%)	0.58%	0.46%	(20.4%)

* Does not include refunding of GH05BC bonds that were defeased by SC15A but won't be called until their earliest optional redemption date of June 1, 2015.

ALASKA HOUSING FINANCE CORPORATION
APRIL 2015 COMPARATIVE ACTIVITY SUMMARY

AHFC Financial Statements:

(in Thousands of Dollars)

	Fiscal Year Annual Audited			Second Quarter Unaudited		
	FY 2013	FY 2014	% Change	FY 2014	FY 2015	% Change
Mortgage & Loan Revenue	125,059	120,740	(3.5%)	58,772	62,904	7.0%
Investment Income	9,088	9,019	(0.8%)	5,643	2,962	(47.5%)
Externally Funded Programs	168,152	163,739	(2.6%)	80,643	68,857	(14.6%)
Rental Income	8,701	8,951	2.9%	4,342	4,440	2.3%
Other Revenue	4,325	5,637	30.3%	2,395	5,159	115.4%
Total Revenue	315,325	308,086	(2.3%)	151,795	144,322	(4.9%)
Interest Expenses	94,409	81,184	(14.0%)	40,336	37,425	(7.2%)
Housing Grants & Subsidies	150,460	149,188	(0.8%)	74,314	64,085	(13.8%)
Operations & Administration	56,663	58,771	3.7%	26,917	29,634	10.1%
Rental Housing Expenses	13,924	14,159	1.7%	4,480	5,036	12.4%
Mortgage and Loan Costs	10,098	9,442	(6.5%)	2,079	2,704	30.1%
Financing Expenses	12,419	4,415	(64.4%)	(2,670)	(5,925)	(121.9%)
Provision for Loan Loss	(4,753)	(5,688)	(19.7%)	6,955	8,733	25.6%
Total Expenses	333,220	311,471	(6.5%)	152,411	141,692	(7.0%)
Operating Income (Loss)	(17,895)	(3,385)	81.1%	(616)	2,630	526.9%
Contributions to the State	10,720	1,380	(87.1%)	1,013	679	(33.0%)
Change in Net Position	(28,615)	(4,765)	83.3%	(1,629)	1,951	219.8%
Total Assets/Deferred Outflows	3,981,230	4,055,203	1.9%	3,904,608	3,952,858	1.2%
Total Liabilities	2,455,702	2,545,295	3.6%	2,391,564	2,440,999	2.1%
* Net Position	1,525,528	1,509,908	(1.0%)	1,513,044	1,511,859	(0.1%)

AHFC Dividend Calculation:

(in Thousands of Dollars)

	Through Fiscal Year End			Through FY 2015 - Third Quarter	
	FY 2013	FY 2014	% Change	AHFC Dividend Summary	
Change in Net Position	(28,615)	(4,765)	83.3%	SOA General Fund Transfers	788,921
Add - State Contributions	10,720	1,380	(87.1%)	SCPB Projects Debt Service	422,438
Add - SCPB Debt Service	10,730	11,329	5.6%	SOA Capital Projects	253,761
Add - AHFC Capital Dividend	17,118	17,467	2.0%	AHFC Capital Projects	466,112
Adjusted Net Position Change	9,953	25,412	155.3%	Total Dividend Appropriations	1,931,232
Factor % from Statutes	75%	75%	0.0%	Total Dividend Expenditures	1,881,548
Dividend Transfer Available	7,465	19,059	155.3%	Total Dividend Remaining	49,684

* Reduced beginning FY 2014 Net Position by \$10.855 million for GASB 65 accounting change to expense debt issuance costs recorded as FY 2013 assets.

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC MORTGAGE AND LOAN OVERVIEW

As of: **4/30/2015**

AHFC PORTFOLIO:	DOLLARS	% of \$
MORTGAGES	2,506,653,444	95.51%
PARTICIPATION LOANS	110,308,641	4.20%
REAL ESTATE OWNED	7,438,823	0.28%
TOTAL PORTFOLIO	2,624,400,908	100.00%

AHFC DELINQUENT:		
30 DAYS PAST DUE	57,892,378	2.21%
60 DAYS PAST DUE	16,589,087	0.63%
90 DAYS PAST DUE	10,157,822	0.39%
120+ DAYS PAST DUE	16,401,600	0.63%
TOTAL DELINQUENT	101,040,887	3.86%

PORTFOLIO SUMMARY STATISTICS:			
AVG INTEREST RATE	4.792%	TAX-EXEMPT FTHB %	28.5%
AVG REMAINING TERM	296	RURAL %	17.7%
AVG LOAN TO VALUE	77	TAXABLE %	20.8%
SINGLE FAMILY %	89.5%	MF/SPECIAL NEEDS %	11.9%
MULTI-FAMILY %	10.5%	TAXABLE FTHB %	14.1%
FHA INSURANCE %	13.7%	TAX-EXEMPT VETS %	5.2%
VA INSURANCE %	8.2%	OTHER PROGRAM %	1.6%
PMI INSURANCE %	18.4%	ANCHORAGE %	39.3%
RD INSURANCE %	6.3%	OTHER CITY %	60.7%
HUD 184 INSURANCE %	6.0%	WELLS FARGO %	45.5%
UNINSURED %	47.1%	OTHER SERVICER %	54.5%

MORTGAGE AND LOAN ACTIVITY:	FY 2012	FY 2013	FY 2014	FY 2015 (YTD)	CURRENT MONTH
MORTGAGE APPLICATIONS	458,233,249	459,129,308	518,725,560	413,147,937	45,528,030
MORTGAGE COMMITMENTS	469,901,149	447,839,660	511,957,818	408,213,056	50,683,373
MORTGAGE PURCHASES	416,225,607	398,531,914	536,873,721	375,141,613	42,988,843
AVG PURCHASE PRICE	268,795	279,784	344,417	282,601	311,480
AVG INTEREST RATE	4.100%	3.766%	4.540%	4.148%	3.990%
AVG BEGINNING TERM	336	341	357	349	345
AVG LOAN TO VALUE	85	85	87	88	86
INSURANCE %	47.5%	42.7%	53.2%	60.0%	49.8%
SINGLE FAMILY%	92.6%	88.3%	86.8%	94.6%	89.4%
ANCHORAGE %	33.2%	40.1%	42.0%	45.6%	41.4%
WELLS FARGO %	46.2%	43.2%	40.9%	41.8%	43.9%
STREAMLINE REFINANCE %	19.7%	17.8%	2.7%	1.4%	3.4%
MORTGAGE PAYOFFS	553,424,294	532,239,895	219,206,635	190,193,561	23,950,827
MORTGAGE FORECLOSURES	14,069,276	11,723,829	14,127,019	10,819,062	3,952,839

ALASKA HOUSING FINANCE CORPORATION TOTAL

Weighted Average Interest Rate	4.792%
Weighted Average Remaining Term	296
Weighted Average Loan To Value	77

TOTAL PORTFOLIO:

	Dollars	% of \$
MORTGAGES	2,506,653,444	95.5%
PARTICIPATION LOANS	110,308,641	4.2%
REAL ESTATE OWNED	7,438,823	0.3%
TOTAL PORTFOLIO	2,624,400,908	100.0%

TOTAL DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	57,892,378	2.21%
60 DAYS PAST DUE	16,589,087	0.63%
90 DAYS PAST DUE	10,157,822	0.39%
120+ DAYS PAST DUE	16,401,600	0.63%
TOTAL DELINQUENT	101,040,887	3.86%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	748,168,859	28.6%
TAXABLE	546,234,595	20.9%
RURAL	463,235,252	17.7%
TAXABLE FIRST-TIME HOMEBUYER	369,323,283	14.1%
MULTI-FAMILY/SPECIAL NEEDS	313,426,549	12.0%
VETERANS MORTGAGE PROGRAM	135,660,880	5.2%
OTHER LOAN PROGRAM	40,912,666	1.6%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	1,905,165,696	72.8%
CONDO	276,882,911	10.6%
MULTI-FAMILY	276,517,515	10.6%
DUPLEX	126,580,253	4.8%
3-PLEX/4-PLEX	23,185,136	0.9%
OTHER PROPERTY TYPE	8,630,574	0.3%

GEOGRAPHIC REGION

ANCHORAGE	1,032,403,201	39.5%
WASILLA/PALMER	321,999,580	12.3%
FAIRBANKS/NORTH POLE	307,146,411	11.7%
JUNEAU/KETCHIKAN	200,357,375	7.7%
KENAI/SOLDOTNA/HOMER	196,181,998	7.5%
EAGLE RIVER/CHUGIAK	126,203,131	4.8%
KODIAK ISLAND	94,164,783	3.6%
OTHER GEOGRAPHIC REGION	338,505,606	12.9%

MORTGAGE INSURANCE

UNINSURED	1,235,462,745	47.2%
PRIMARY MORTGAGE INSURANCE	483,991,847	18.5%
FEDERALLY INSURED - FHA	360,108,689	13.8%
FEDERALLY INSURED - VA	214,579,847	8.2%
FEDERALLY INSURED - RD	166,229,027	6.4%
FEDERALLY INSURED - HUD 184	156,589,929	6.0%

SELLER SERVICER

WELLS FARGO	1,194,238,252	45.6%
ALASKA USA	574,460,741	22.0%
OTHER SELLER SERVICER	458,201,428	17.5%
FIRST NATIONAL BANK OF AK	390,061,663	14.9%

002 ADMINISTRATIVE

Weighted Average Interest Rate	4.249%
Weighted Average Remaining Term	343
Weighted Average Loan To Value	86

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	177,855,996	95.8%
PARTICIPATION LOANS	328,440	0.2%
REAL ESTATE OWNED	7,438,823	4.0%
TOTAL PORTFOLIO	185,623,259	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	818,229	0.46%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	359,433	0.20%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	1,177,662	0.66%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	94,216,161	52.9%
TAXABLE	37,075,506	20.8%
RURAL	10,380,155	5.8%
TAXABLE FIRST-TIME HOMEBUYER	12,963,497	7.3%
MULTI-FAMILY/SPECIAL NEEDS	15,836,642	8.9%
VETERANS MORTGAGE PROGRAM	6,521,473	3.7%
OTHER LOAN PROGRAM	1,191,001	0.7%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	123,748,467	69.4%
CONDO	28,332,183	15.9%
MULTI-FAMILY	14,924,239	8.4%
DUPLEX	9,299,701	5.2%
3-PLEX/4-PLEX	1,714,075	1.0%
OTHER PROPERTY TYPE	165,770	0.1%

GEOGRAPHIC REGION

ANCHORAGE	88,809,068	49.8%
WASILLA/PALMER	26,120,989	14.7%
FAIRBANKS/NORTH POLE	11,359,015	6.4%
JUNEAU/KETCHIKAN	14,448,915	8.1%
KENAI/SOLDOTNA/HOMER	8,515,019	4.8%
EAGLE RIVER/CHUGIAK	13,284,718	7.5%
KODIAK ISLAND	4,005,622	2.2%
OTHER GEOGRAPHIC REGION	11,641,090	6.5%

MORTGAGE INSURANCE

UNINSURED	69,434,350	39.0%
PRIMARY MORTGAGE INSURANCE	76,107,750	42.7%
FEDERALLY INSURED - FHA	3,413,916	1.9%
FEDERALLY INSURED - VA	9,004,582	5.1%
FEDERALLY INSURED - RD	9,756,076	5.5%
FEDERALLY INSURED - HUD 184	10,467,762	5.9%

SELLER SERVICER

WELLS FARGO	77,763,016	43.6%
ALASKA USA	54,202,542	30.4%
OTHER SELLER SERVICER	29,989,873	16.8%
FIRST NATIONAL BANK OF AK	16,229,005	9.1%

106 HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B

Weighted Average Interest Rate	5.823%
Weighted Average Remaining Term	282
Weighted Average Loan To Value	78

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	119,760,432	98.1%
PARTICIPATION LOANS	2,348,319	1.9%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	122,108,750	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	3,760,706	3.08%
60 DAYS PAST DUE	720,282	0.59%
90 DAYS PAST DUE	636,431	0.52%
120+ DAYS PAST DUE	1,297,007	1.06%
TOTAL DELINQUENT	6,414,426	5.25%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	90,147,104	73.8%
TAXABLE	11,994,661	9.8%
RURAL	14,939,106	12.2%
TAXABLE FIRST-TIME HOMEBUYER	3,168,686	2.6%
MULTI-FAMILY/SPECIAL NEEDS	1,069,604	0.9%
VETERANS MORTGAGE PROGRAM	165,518	0.1%
OTHER LOAN PROGRAM	624,070	0.5%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	88,563,659	72.5%
CONDO	26,487,741	21.7%
MULTI-FAMILY	1,069,604	0.9%
DUPLEX	5,742,995	4.7%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	244,751	0.2%

GEOGRAPHIC REGION

ANCHORAGE	58,121,991	47.6%
WASILLA/PALMER	17,372,705	14.2%
FAIRBANKS/NORTH POLE	11,715,632	9.6%
JUNEAU/KETCHIKAN	9,389,295	7.7%
KENAI/SOLDOTNA/HOMER	7,739,749	6.3%
EAGLE RIVER/CHUGIAK	3,554,009	2.9%
KODIAK ISLAND	3,261,706	2.7%
OTHER GEOGRAPHIC REGION	10,953,663	9.0%

MORTGAGE INSURANCE

UNINSURED	41,783,258	34.2%
PRIMARY MORTGAGE INSURANCE	15,451,387	12.7%
FEDERALLY INSURED - FHA	37,660,527	30.8%
FEDERALLY INSURED - VA	7,776,181	6.4%
FEDERALLY INSURED - RD	12,084,104	9.9%
FEDERALLY INSURED - HUD 184	7,353,292	6.0%

SELLER SERVICER

WELLS FARGO	57,550,091	47.1%
ALASKA USA	30,164,960	24.7%
OTHER SELLER SERVICER	14,779,528	12.1%
FIRST NATIONAL BANK OF AK	19,614,172	16.1%

107 HOME MORTGAGE REVENUE BONDS 2006 SERIES A

Weighted Average Interest Rate	5.414%
Weighted Average Remaining Term	245
Weighted Average Loan To Value	74

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	19,370,435	97.4%
PARTICIPATION LOANS	521,044	2.6%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	19,891,479	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	1,702,332	8.56%
60 DAYS PAST DUE	361,615	1.82%
90 DAYS PAST DUE	194,206	0.98%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	2,258,153	11.35%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	19,891,479	100.0%
TAXABLE	0	0.0%
RURAL	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	12,295,116	61.8%
CONDO	6,986,842	35.1%
MULTI-FAMILY	0	0.0%
DUPLEX	609,520	3.1%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	11,353,880	57.1%
WASILLA/PALMER	3,432,827	17.3%
FAIRBANKS/NORTH POLE	2,098,186	10.5%
JUNEAU/KETCHIKAN	976,267	4.9%
KENAI/SOLDOTNA/HOMER	256,054	1.3%
EAGLE RIVER/CHUGIAK	1,232,178	6.2%
KODIAK ISLAND	251,520	1.3%
OTHER GEOGRAPHIC REGION	290,567	1.5%

MORTGAGE INSURANCE

UNINSURED	6,344,409	31.9%
PRIMARY MORTGAGE INSURANCE	611,697	3.1%
FEDERALLY INSURED - FHA	8,519,959	42.8%
FEDERALLY INSURED - VA	2,430,369	12.2%
FEDERALLY INSURED - RD	1,985,044	10.0%
FEDERALLY INSURED - HUD 184	0	0.0%

SELLER SERVICER

WELLS FARGO	11,584,735	58.2%
ALASKA USA	5,850,819	29.4%
OTHER SELLER SERVICER	408,975	2.1%
FIRST NATIONAL BANK OF AK	2,046,950	10.3%

110 HOME MORTGAGE REVENUE BONDS 2007 SERIES A

Weighted Average Interest Rate	4.767%
Weighted Average Remaining Term	291
Weighted Average Loan To Value	80

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	79,730,929	96.2%
PARTICIPATION LOANS	3,110,461	3.8%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	82,841,390	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	1,887,526	2.28%
60 DAYS PAST DUE	294,558	0.36%
90 DAYS PAST DUE	143,010	0.17%
120+ DAYS PAST DUE	503,444	0.61%
TOTAL DELINQUENT	2,828,538	3.41%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	34,046,621	41.1%
TAXABLE	17,325,354	20.9%
RURAL	23,749,302	28.7%
TAXABLE FIRST-TIME HOMEBUYER	5,400,035	6.5%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	692,104	0.8%
OTHER LOAN PROGRAM	1,627,974	2.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	63,891,579	77.1%
CONDO	12,507,113	15.1%
MULTI-FAMILY	0	0.0%
DUPLEX	4,258,230	5.1%
3-PLEX/4-PLEX	1,651,721	2.0%
OTHER PROPERTY TYPE	532,747	0.6%

GEOGRAPHIC REGION

ANCHORAGE	32,485,963	39.2%
WASILLA/PALMER	7,313,973	8.8%
FAIRBANKS/NORTH POLE	5,529,637	6.7%
JUNEAU/KETCHIKAN	6,443,565	7.8%
KENAI/SOLDOTNA/HOMER	9,780,969	11.8%
EAGLE RIVER/CHUGIAK	3,040,544	3.7%
KODIAK ISLAND	3,004,489	3.6%
OTHER GEOGRAPHIC REGION	15,242,249	18.4%

MORTGAGE INSURANCE

UNINSURED	37,967,259	45.8%
PRIMARY MORTGAGE INSURANCE	15,964,995	19.3%
FEDERALLY INSURED - FHA	12,247,200	14.8%
FEDERALLY INSURED - VA	3,974,135	4.8%
FEDERALLY INSURED - RD	7,618,166	9.2%
FEDERALLY INSURED - HUD 184	5,069,634	6.1%

SELLER SERVICER

WELLS FARGO	43,101,980	52.0%
ALASKA USA	20,481,701	24.7%
OTHER SELLER SERVICER	8,412,770	10.2%
FIRST NATIONAL BANK OF AK	10,844,939	13.1%

111 HOME MORTGAGE REVENUE BONDS 2007 SERIES B

Weighted Average Interest Rate	4.886%
Weighted Average Remaining Term	297
Weighted Average Loan To Value	81

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	82,491,795	97.8%
PARTICIPATION LOANS	1,837,159	2.2%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	84,328,954	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	2,896,075	3.43%
60 DAYS PAST DUE	741,770	0.88%
90 DAYS PAST DUE	730,647	0.87%
120+ DAYS PAST DUE	660,372	0.78%
TOTAL DELINQUENT	5,028,863	5.96%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	34,204,052	40.6%
TAXABLE	23,223,556	27.5%
RURAL	14,356,300	17.0%
TAXABLE FIRST-TIME HOMEBUYER	11,252,687	13.3%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	1,035,930	1.2%
OTHER LOAN PROGRAM	256,429	0.3%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	69,248,511	82.1%
CONDO	10,865,672	12.9%
MULTI-FAMILY	0	0.0%
DUPLEX	3,646,894	4.3%
3-PLEX/4-PLEX	567,876	0.7%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	36,193,530	42.9%
WASILLA/PALMER	11,982,069	14.2%
FAIRBANKS/NORTH POLE	6,770,400	8.0%
JUNEAU/KETCHIKAN	6,005,416	7.1%
KENAI/SOLDOTNA/HOMER	5,045,127	6.0%
EAGLE RIVER/CHUGIAK	4,247,556	5.0%
KODIAK ISLAND	3,655,249	4.3%
OTHER GEOGRAPHIC REGION	10,429,607	12.4%

MORTGAGE INSURANCE

UNINSURED	32,825,659	38.9%
PRIMARY MORTGAGE INSURANCE	17,458,771	20.7%
FEDERALLY INSURED - FHA	15,957,666	18.9%
FEDERALLY INSURED - VA	4,683,407	5.6%
FEDERALLY INSURED - RD	7,046,353	8.4%
FEDERALLY INSURED - HUD 184	6,357,098	7.5%

SELLER SERVICER

WELLS FARGO	47,169,964	55.9%
ALASKA USA	16,909,653	20.1%
OTHER SELLER SERVICER	9,129,718	10.8%
FIRST NATIONAL BANK OF AK	11,119,619	13.2%

113 HOME MORTGAGE REVENUE BONDS 2007 SERIES D

Weighted Average Interest Rate	4.747%
Weighted Average Remaining Term	297
Weighted Average Loan To Value	80

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	105,619,067	98.7%
PARTICIPATION LOANS	1,405,377	1.3%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	107,024,444	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	2,562,922	2.39%
60 DAYS PAST DUE	1,478,939	1.38%
90 DAYS PAST DUE	695,318	0.65%
120+ DAYS PAST DUE	1,041,283	0.97%
TOTAL DELINQUENT	5,778,461	5.40%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	36,112,447	33.7%
TAXABLE	40,072,026	37.4%
RURAL	16,917,590	15.8%
TAXABLE FIRST-TIME HOMEBUYER	12,548,531	11.7%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	819,022	0.8%
OTHER LOAN PROGRAM	554,827	0.5%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	84,835,602	79.3%
CONDO	14,900,904	13.9%
MULTI-FAMILY	0	0.0%
DUPLEX	5,471,820	5.1%
3-PLEX/4-PLEX	1,710,178	1.6%
OTHER PROPERTY TYPE	105,940	0.1%

GEOGRAPHIC REGION

ANCHORAGE	48,104,010	44.9%
WASILLA/PALMER	13,566,118	12.7%
FAIRBANKS/NORTH POLE	10,111,309	9.4%
JUNEAU/KETCHIKAN	8,725,033	8.2%
KENAI/SOLDOTNA/HOMER	6,269,375	5.9%
EAGLE RIVER/CHUGIAK	2,862,761	2.7%
KODIAK ISLAND	2,984,003	2.8%
OTHER GEOGRAPHIC REGION	14,401,836	13.5%

MORTGAGE INSURANCE

UNINSURED	42,396,182	39.6%
PRIMARY MORTGAGE INSURANCE	26,880,486	25.1%
FEDERALLY INSURED - FHA	18,595,711	17.4%
FEDERALLY INSURED - VA	6,773,213	6.3%
FEDERALLY INSURED - RD	6,492,928	6.1%
FEDERALLY INSURED - HUD 184	5,885,924	5.5%

SELLER SERVICER

WELLS FARGO	50,547,227	47.2%
ALASKA USA	25,406,381	23.7%
OTHER SELLER SERVICER	15,947,319	14.9%
FIRST NATIONAL BANK OF AK	15,123,516	14.1%

116 HOME MORTGAGE REVENUE BONDS 2009 SERIES A

Weighted Average Interest Rate	3.938%
Weighted Average Remaining Term	304
Weighted Average Loan To Value	81

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	92,456,844	79.7%
PARTICIPATION LOANS	23,613,386	20.3%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	116,070,230	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	2,168,679	1.87%
60 DAYS PAST DUE	1,170,974	1.01%
90 DAYS PAST DUE	734,718	0.63%
120+ DAYS PAST DUE	1,271,256	1.10%
TOTAL DELINQUENT	5,345,628	4.61%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	37,657,384	32.4%
TAXABLE	36,791,022	31.7%
RURAL	12,494,683	10.8%
TAXABLE FIRST-TIME HOMEBUYER	23,636,553	20.4%
MULTI-FAMILY/SPECIAL NEEDS	415,414	0.4%
VETERANS MORTGAGE PROGRAM	2,039,577	1.8%
OTHER LOAN PROGRAM	3,035,597	2.6%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	90,486,757	78.0%
CONDO	17,136,042	14.8%
MULTI-FAMILY	415,414	0.4%
DUPLEX	7,865,557	6.8%
3-PLEX/4-PLEX	105,616	0.1%
OTHER PROPERTY TYPE	60,846	0.1%

GEOGRAPHIC REGION

ANCHORAGE	55,337,618	47.7%
WASILLA/PALMER	15,751,049	13.6%
FAIRBANKS/NORTH POLE	11,362,921	9.8%
JUNEAU/KETCHIKAN	6,414,858	5.5%
KENAI/SOLDOTNA/HOMER	8,320,093	7.2%
EAGLE RIVER/CHUGIAK	5,610,779	4.8%
KODIAK ISLAND	3,281,173	2.8%
OTHER GEOGRAPHIC REGION	9,991,738	8.6%

MORTGAGE INSURANCE

UNINSURED	43,959,037	37.9%
PRIMARY MORTGAGE INSURANCE	28,686,997	24.7%
FEDERALLY INSURED - FHA	18,298,875	15.8%
FEDERALLY INSURED - VA	7,573,688	6.5%
FEDERALLY INSURED - RD	8,783,378	7.6%
FEDERALLY INSURED - HUD 184	8,768,255	7.6%

SELLER SERVICER

WELLS FARGO	58,691,739	50.6%
ALASKA USA	26,996,642	23.3%
OTHER SELLER SERVICER	16,808,812	14.5%
FIRST NATIONAL BANK OF AK	13,573,037	11.7%

117 HOME MORTGAGE REVENUE BONDS 2009 SERIES B

Weighted Average Interest Rate	3.867%
Weighted Average Remaining Term	298
Weighted Average Loan To Value	81

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	101,700,341	82.3%
PARTICIPATION LOANS	21,905,945	17.7%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	123,606,286	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	2,734,106	2.21%
60 DAYS PAST DUE	1,218,373	0.99%
90 DAYS PAST DUE	298,751	0.24%
120+ DAYS PAST DUE	592,254	0.48%
TOTAL DELINQUENT	4,843,483	3.92%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	40,233,149	32.5%
TAXABLE	32,113,085	26.0%
RURAL	13,508,882	10.9%
TAXABLE FIRST-TIME HOMEBUYER	28,804,299	23.3%
MULTI-FAMILY/SPECIAL NEEDS	113,558	0.1%
VETERANS MORTGAGE PROGRAM	5,483,753	4.4%
OTHER LOAN PROGRAM	3,349,560	2.7%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	98,439,820	79.6%
CONDO	17,246,455	14.0%
MULTI-FAMILY	113,558	0.1%
DUPLEX	6,326,457	5.1%
3-PLEX/4-PLEX	1,181,563	1.0%
OTHER PROPERTY TYPE	298,432	0.2%

GEOGRAPHIC REGION

ANCHORAGE	53,638,278	43.4%
WASILLA/PALMER	17,667,736	14.3%
FAIRBANKS/NORTH POLE	13,348,072	10.8%
JUNEAU/KETCHIKAN	11,995,981	9.7%
KENAI/SOLDOTNA/HOMER	5,102,249	4.1%
EAGLE RIVER/CHUGIAK	6,884,394	5.6%
KODIAK ISLAND	3,185,552	2.6%
OTHER GEOGRAPHIC REGION	11,784,024	9.5%

MORTGAGE INSURANCE

UNINSURED	41,359,420	33.5%
PRIMARY MORTGAGE INSURANCE	28,997,433	23.5%
FEDERALLY INSURED - FHA	25,887,377	20.9%
FEDERALLY INSURED - VA	10,633,987	8.6%
FEDERALLY INSURED - RD	7,127,486	5.8%
FEDERALLY INSURED - HUD 184	9,600,582	7.8%

SELLER SERVICER

WELLS FARGO	64,501,898	52.2%
ALASKA USA	25,132,965	20.3%
OTHER SELLER SERVICER	17,582,655	14.2%
FIRST NATIONAL BANK OF AK	16,388,768	13.3%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

119 HOME MORTGAGE REVENUE BONDS 2009 SERIES D

Weighted Average Interest Rate	4.317%
Weighted Average Remaining Term	298
Weighted Average Loan To Value	82

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	110,508,360	86.5%
PARTICIPATION LOANS	17,215,216	13.5%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	127,723,577	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	3,335,484	2.61%
60 DAYS PAST DUE	1,356,433	1.06%
90 DAYS PAST DUE	300,492	0.24%
120+ DAYS PAST DUE	1,116,546	0.87%
TOTAL DELINQUENT	6,108,956	4.78%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	61,859,561	48.4%
TAXABLE	20,863,492	16.3%
RURAL	15,301,082	12.0%
TAXABLE FIRST-TIME HOMEBUYER	26,398,403	20.7%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	1,939,507	1.5%
OTHER LOAN PROGRAM	1,361,531	1.1%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	98,395,008	77.0%
CONDO	22,025,077	17.2%
MULTI-FAMILY	0	0.0%
DUPLEX	5,080,482	4.0%
3-PLEX/4-PLEX	1,008,473	0.8%
OTHER PROPERTY TYPE	1,214,536	1.0%

GEOGRAPHIC REGION

ANCHORAGE	45,690,414	35.8%
WASILLA/PALMER	20,364,533	15.9%
FAIRBANKS/NORTH POLE	17,323,138	13.6%
JUNEAU/KETCHIKAN	9,580,410	7.5%
KENAI/SOLDOTNA/HOMER	11,312,357	8.9%
EAGLE RIVER/CHUGIAK	5,065,050	4.0%
KODIAK ISLAND	4,035,048	3.2%
OTHER GEOGRAPHIC REGION	14,352,627	11.2%

MORTGAGE INSURANCE

UNINSURED	44,408,579	34.8%
PRIMARY MORTGAGE INSURANCE	21,422,422	16.8%
FEDERALLY INSURED - FHA	26,616,888	20.8%
FEDERALLY INSURED - VA	7,270,335	5.7%
FEDERALLY INSURED - RD	16,361,321	12.8%
FEDERALLY INSURED - HUD 184	11,644,031	9.1%

SELLER SERVICER

WELLS FARGO	59,171,312	46.3%
ALASKA USA	35,759,602	28.0%
OTHER SELLER SERVICER	20,019,110	15.7%
FIRST NATIONAL BANK OF AK	12,773,552	10.0%

121 MORTGAGE REVENUE BONDS 2010 SERIES A & B

Weighted Average Interest Rate	4.610%
Weighted Average Remaining Term	308
Weighted Average Loan To Value	84

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	112,488,149	98.6%
PARTICIPATION LOANS	1,578,678	1.4%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	114,066,827	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	2,676,244	2.35%
60 DAYS PAST DUE	923,144	0.81%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	1,273,247	1.12%
TOTAL DELINQUENT	4,872,635	4.27%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	85,111,767	74.6%
TAXABLE	10,192,792	8.9%
RURAL	11,597,840	10.2%
TAXABLE FIRST-TIME HOMEBUYER	7,003,580	6.1%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	160,848	0.1%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	90,606,946	79.4%
CONDO	18,483,968	16.2%
MULTI-FAMILY	0	0.0%
DUPLEX	4,417,749	3.9%
3-PLEX/4-PLEX	457,600	0.4%
OTHER PROPERTY TYPE	100,563	0.1%

GEOGRAPHIC REGION

ANCHORAGE	44,979,142	39.4%
WASILLA/PALMER	19,544,849	17.1%
FAIRBANKS/NORTH POLE	14,442,403	12.7%
JUNEAU/KETCHIKAN	8,384,763	7.4%
KENAI/SOLDOTNA/HOMER	7,224,214	6.3%
EAGLE RIVER/CHUGIAK	3,743,720	3.3%
KODIAK ISLAND	3,040,903	2.7%
OTHER GEOGRAPHIC REGION	12,706,833	11.1%

MORTGAGE INSURANCE

UNINSURED	30,550,906	26.8%
PRIMARY MORTGAGE INSURANCE	8,454,960	7.4%
FEDERALLY INSURED - FHA	36,196,571	31.7%
FEDERALLY INSURED - VA	6,164,407	5.4%
FEDERALLY INSURED - RD	19,684,843	17.3%
FEDERALLY INSURED - HUD 184	13,015,140	11.4%

SELLER SERVICER

WELLS FARGO	61,238,111	53.7%
ALASKA USA	32,668,139	28.6%
OTHER SELLER SERVICER	12,621,706	11.1%
FIRST NATIONAL BANK OF AK	7,538,871	6.6%

122 MORTGAGE REVENUE BONDS 2011 SERIES A & B

Weighted Average Interest Rate	3.881%
Weighted Average Remaining Term	295
Weighted Average Loan To Value	80

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	178,844,112	91.8%
PARTICIPATION LOANS	15,970,433	8.2%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	194,814,544	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	4,288,998	2.20%
60 DAYS PAST DUE	1,140,779	0.59%
90 DAYS PAST DUE	1,412,933	0.73%
120+ DAYS PAST DUE	1,607,714	0.83%
TOTAL DELINQUENT	8,450,424	4.34%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	135,874,166	69.7%
TAXABLE	15,629,788	8.0%
RURAL	29,390,133	15.1%
TAXABLE FIRST-TIME HOMEBUYER	12,691,427	6.5%
MULTI-FAMILY/SPECIAL NEEDS	459,905	0.2%
VETERANS MORTGAGE PROGRAM	272,587	0.1%
OTHER LOAN PROGRAM	496,539	0.3%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	157,225,688	80.7%
CONDO	28,632,581	14.7%
MULTI-FAMILY	0	0.0%
DUPLEX	7,899,747	4.1%
3-PLEX/4-PLEX	343,421	0.2%
OTHER PROPERTY TYPE	713,108	0.4%

GEOGRAPHIC REGION

ANCHORAGE	75,702,176	38.9%
WASILLA/PALMER	32,370,260	16.6%
FAIRBANKS/NORTH POLE	17,736,940	9.1%
JUNEAU/KETCHIKAN	15,034,274	7.7%
KENAI/SOLDOTNA/HOMER	15,847,331	8.1%
EAGLE RIVER/CHUGIAK	5,547,857	2.8%
KODIAK ISLAND	10,131,263	5.2%
OTHER GEOGRAPHIC REGION	22,444,444	11.5%

MORTGAGE INSURANCE

UNINSURED	72,065,906	37.0%
PRIMARY MORTGAGE INSURANCE	19,727,907	10.1%
FEDERALLY INSURED - FHA	42,291,454	21.7%
FEDERALLY INSURED - VA	13,053,391	6.7%
FEDERALLY INSURED - RD	29,288,053	15.0%
FEDERALLY INSURED - HUD 184	18,387,834	9.4%

SELLER SERVICER

WELLS FARGO	98,379,088	50.5%
ALASKA USA	55,016,199	28.2%
OTHER SELLER SERVICER	23,145,349	11.9%
FIRST NATIONAL BANK OF AK	18,273,909	9.4%

207 VETERANS COLLATERALIZED BONDS 2006 FIRST

Weighted Average Interest Rate	5.496%
Weighted Average Remaining Term	293
Weighted Average Loan To Value	85

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	62,870,139	99.4%
PARTICIPATION LOANS	363,110	0.6%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	63,233,248	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	1,786,933	2.83%
60 DAYS PAST DUE	1,058,902	1.67%
90 DAYS PAST DUE	183,876	0.29%
120+ DAYS PAST DUE	1,068,969	1.69%
TOTAL DELINQUENT	4,098,681	6.48%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	181,939	0.3%
TAXABLE	5,694,997	9.0%
RURAL	4,183,948	6.6%
TAXABLE FIRST-TIME HOMEBUYER	4,641,885	7.3%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	48,530,479	76.7%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	56,462,761	89.3%
CONDO	3,995,210	6.3%
MULTI-FAMILY	0	0.0%
DUPLEX	1,398,585	2.2%
3-PLEX/4-PLEX	1,312,856	2.1%
OTHER PROPERTY TYPE	63,837	0.1%

GEOGRAPHIC REGION

ANCHORAGE	11,990,105	19.0%
WASILLA/PALMER	12,149,473	19.2%
FAIRBANKS/NORTH POLE	19,540,038	30.9%
JUNEAU/KETCHIKAN	2,150,490	3.4%
KENAI/SOLDOTNA/HOMER	2,179,683	3.4%
EAGLE RIVER/CHUGIAK	9,314,109	14.7%
KODIAK ISLAND	1,854,572	2.9%
OTHER GEOGRAPHIC REGION	4,054,779	6.4%

MORTGAGE INSURANCE

UNINSURED	11,716,515	18.5%
PRIMARY MORTGAGE INSURANCE	3,043,573	4.8%
FEDERALLY INSURED - FHA	3,449,349	5.5%
FEDERALLY INSURED - VA	42,110,711	66.6%
FEDERALLY INSURED - RD	1,073,460	1.7%
FEDERALLY INSURED - HUD 184	1,839,640	2.9%

SELLER SERVICER

WELLS FARGO	29,416,057	46.5%
ALASKA USA	18,937,567	29.9%
OTHER SELLER SERVICER	9,553,692	15.1%
FIRST NATIONAL BANK OF AK	5,325,932	8.4%

208 VETERANS COLLATERALIZED BONDS 2007/2008 FIRST

Weighted Average Interest Rate	5.807%
Weighted Average Remaining Term	293
Weighted Average Loan To Value	87

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	19,644,455	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	19,644,455	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	581,761	2.96%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	131,709	0.67%
120+ DAYS PAST DUE	356,450	1.81%
TOTAL DELINQUENT	1,069,920	5.45%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	936,119	4.8%
TAXABLE	1,909,085	9.7%
RURAL	841,834	4.3%
TAXABLE FIRST-TIME HOMEBUYER	1,324,231	6.7%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	14,633,185	74.5%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	17,275,564	87.9%
CONDO	1,627,986	8.3%
MULTI-FAMILY	0	0.0%
DUPLEX	503,889	2.6%
3-PLEX/4-PLEX	184,923	0.9%
OTHER PROPERTY TYPE	52,092	0.3%

GEOGRAPHIC REGION

ANCHORAGE	4,064,878	20.7%
WASILLA/PALMER	4,145,040	21.1%
FAIRBANKS/NORTH POLE	4,763,682	24.2%
JUNEAU/KETCHIKAN	801,112	4.1%
KENAI/SOLDOTNA/HOMER	574,456	2.9%
EAGLE RIVER/CHUGIAK	2,712,802	13.8%
KODIAK ISLAND	879,454	4.5%
OTHER GEOGRAPHIC REGION	1,703,031	8.7%

MORTGAGE INSURANCE

UNINSURED	3,021,293	15.4%
PRIMARY MORTGAGE INSURANCE	835,976	4.3%
FEDERALLY INSURED - FHA	1,218,291	6.2%
FEDERALLY INSURED - VA	13,334,335	67.9%
FEDERALLY INSURED - RD	59,993	0.3%
FEDERALLY INSURED - HUD 184	1,174,567	6.0%

SELLER SERVICER

WELLS FARGO	8,999,094	45.8%
ALASKA USA	5,743,837	29.2%
OTHER SELLER SERVICER	2,191,631	11.2%
FIRST NATIONAL BANK OF AK	2,709,893	13.8%

260 HOUSING DEVELOPMENT BONDS 2004 SERIES A-C

Weighted Average Interest Rate	3.991%
Weighted Average Remaining Term	218
Weighted Average Loan To Value	88

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	26,263,103	65.8%
PARTICIPATION LOANS	13,666,561	34.2%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	39,929,664	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	708,565	1.77%
60 DAYS PAST DUE	154,091	0.39%
90 DAYS PAST DUE	58,835	0.15%
120+ DAYS PAST DUE	101,470	0.25%
TOTAL DELINQUENT	1,022,961	2.56%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	1,074,228	2.7%
TAXABLE	4,275,399	10.7%
RURAL	3,145,796	7.9%
TAXABLE FIRST-TIME HOMEBUYER	4,327,778	10.8%
MULTI-FAMILY/SPECIAL NEEDS	26,263,103	65.8%
VETERANS MORTGAGE PROGRAM	843,358	2.1%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	13,410,190	33.6%
CONDO	1,426,026	3.6%
MULTI-FAMILY	23,102,295	57.9%
DUPLEX	1,761,886	4.4%
3-PLEX/4-PLEX	128,394	0.3%
OTHER PROPERTY TYPE	100,873	0.3%

GEOGRAPHIC REGION

ANCHORAGE	21,906,472	54.9%
WASILLA/PALMER	5,891,828	14.8%
FAIRBANKS/NORTH POLE	1,648,155	4.1%
JUNEAU/KETCHIKAN	3,578,816	9.0%
KENAI/SOLDOTNA/HOMER	2,546,756	6.4%
EAGLE RIVER/CHUGIAK	1,946,034	4.9%
KODIAK ISLAND	331,590	0.8%
OTHER GEOGRAPHIC REGION	2,080,012	5.2%

MORTGAGE INSURANCE

UNINSURED	32,922,938	82.5%
PRIMARY MORTGAGE INSURANCE	2,348,220	5.9%
FEDERALLY INSURED - FHA	2,356,210	5.9%
FEDERALLY INSURED - VA	1,127,264	2.8%
FEDERALLY INSURED - RD	873,129	2.2%
FEDERALLY INSURED - HUD 184	301,904	0.8%

SELLER SERVICER

WELLS FARGO	23,906,226	59.9%
ALASKA USA	3,665,720	9.2%
OTHER SELLER SERVICER	7,603,379	19.0%
FIRST NATIONAL BANK OF AK	4,754,340	11.9%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

405 GENERAL MORTGAGE REVENUE BONDS II 2012 SERIES A & B

Weighted Average Interest Rate	4.227%
Weighted Average Remaining Term	295
Weighted Average Loan To Value	78

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	126,761,676	97.3%
PARTICIPATION LOANS	3,549,643	2.7%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	130,311,319	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	1,514,326	1.16%
60 DAYS PAST DUE	793,616	0.61%
90 DAYS PAST DUE	527,032	0.40%
120+ DAYS PAST DUE	290,368	0.22%
TOTAL DELINQUENT	3,125,342	2.40%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	3,271,318	2.5%
TAXABLE	53,394,123	41.0%
RURAL	31,837,527	24.4%
TAXABLE FIRST-TIME HOMEBUYER	35,452,551	27.2%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	1,814,610	1.4%
OTHER LOAN PROGRAM	4,541,190	3.5%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	110,838,135	85.1%
CONDO	8,781,298	6.7%
MULTI-FAMILY	0	0.0%
DUPLEX	9,929,383	7.6%
3-PLEX/4-PLEX	685,927	0.5%
OTHER PROPERTY TYPE	76,576	0.1%

GEOGRAPHIC REGION

ANCHORAGE	40,476,269	31.1%
WASILLA/PALMER	13,372,936	10.3%
FAIRBANKS/NORTH POLE	11,732,346	9.0%
JUNEAU/KETCHIKAN	15,491,125	11.9%
KENAI/SOLDOTNA/HOMER	11,530,156	8.8%
EAGLE RIVER/CHUGIAK	9,709,005	7.5%
KODIAK ISLAND	5,836,751	4.5%
OTHER GEOGRAPHIC REGION	22,162,731	17.0%

MORTGAGE INSURANCE

UNINSURED	62,623,587	48.1%
PRIMARY MORTGAGE INSURANCE	26,596,130	20.4%
FEDERALLY INSURED - FHA	16,915,928	13.0%
FEDERALLY INSURED - VA	7,555,300	5.8%
FEDERALLY INSURED - RD	4,789,950	3.7%
FEDERALLY INSURED - HUD 184	11,830,424	9.1%

SELLER SERVICER

WELLS FARGO	61,006,113	46.8%
ALASKA USA	24,133,479	18.5%
OTHER SELLER SERVICER	26,591,129	20.4%
FIRST NATIONAL BANK OF AK	18,580,597	14.3%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

502 **GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D**

Weighted Average Interest Rate	4.764%
Weighted Average Remaining Term	292
Weighted Average Loan To Value	78

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	197,493,995	98.6%
PARTICIPATION LOANS	2,894,869	1.4%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	200,388,864	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	2,421,019	1.21%
60 DAYS PAST DUE	1,003,147	0.50%
90 DAYS PAST DUE	784,887	0.39%
120+ DAYS PAST DUE	1,276,690	0.64%
TOTAL DELINQUENT	5,485,743	2.74%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	11,032,013	5.5%
TAXABLE	64,211,302	32.0%
RURAL	51,818,017	25.9%
TAXABLE FIRST-TIME HOMEBUYER	58,751,364	29.3%
MULTI-FAMILY/SPECIAL NEEDS	4,222,395	2.1%
VETERANS MORTGAGE PROGRAM	6,007,868	3.0%
OTHER LOAN PROGRAM	4,345,904	2.2%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	164,413,695	82.0%
CONDO	15,931,674	8.0%
MULTI-FAMILY	4,080,626	2.0%
DUPLEX	13,017,906	6.5%
3-PLEX/4-PLEX	2,709,861	1.4%
OTHER PROPERTY TYPE	235,103	0.1%

GEOGRAPHIC REGION

ANCHORAGE	72,292,044	36.1%
WASILLA/PALMER	18,261,612	9.1%
FAIRBANKS/NORTH POLE	22,921,382	11.4%
JUNEAU/KETCHIKAN	18,584,612	9.3%
KENAI/SOLDOTNA/HOMER	17,899,147	8.9%
EAGLE RIVER/CHUGIAK	7,764,137	3.9%
KODIAK ISLAND	7,318,150	3.7%
OTHER GEOGRAPHIC REGION	35,347,781	17.6%

MORTGAGE INSURANCE

UNINSURED	91,205,860	45.5%
PRIMARY MORTGAGE INSURANCE	54,246,710	27.1%
FEDERALLY INSURED - FHA	22,616,798	11.3%
FEDERALLY INSURED - VA	12,653,453	6.3%
FEDERALLY INSURED - RD	6,072,582	3.0%
FEDERALLY INSURED - HUD 184	13,593,462	6.8%

SELLER SERVICER

WELLS FARGO	88,817,892	44.3%
ALASKA USA	39,922,632	19.9%
OTHER SELLER SERVICER	40,934,667	20.4%
FIRST NATIONAL BANK OF AK	30,713,673	15.3%

602 STATE CAPITAL PROJECT BONDS 2002 SERIES A

Weighted Average Interest Rate	5.393%
Weighted Average Remaining Term	248
Weighted Average Loan To Value	69

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	48,242,101	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	48,242,101	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	1,907,310	3.95%
60 DAYS PAST DUE	459,628	0.95%
90 DAYS PAST DUE	276,376	0.57%
120+ DAYS PAST DUE	302,505	0.63%
TOTAL DELINQUENT	2,945,819	6.11%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	9,868,236	20.5%
TAXABLE	6,994,239	14.5%
RURAL	17,109,163	35.5%
TAXABLE FIRST-TIME HOMEBUYER	6,388,742	13.2%
MULTI-FAMILY/SPECIAL NEEDS	6,351,308	13.2%
VETERANS MORTGAGE PROGRAM	1,530,414	3.2%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	36,772,016	76.2%
CONDO	2,751,352	5.7%
MULTI-FAMILY	6,351,308	13.2%
DUPLEX	1,939,322	4.0%
3-PLEX/4-PLEX	286,069	0.6%
OTHER PROPERTY TYPE	142,033	0.3%

GEOGRAPHIC REGION

ANCHORAGE	14,565,015	30.2%
WASILLA/PALMER	7,401,925	15.3%
FAIRBANKS/NORTH POLE	3,258,494	6.8%
JUNEAU/KETCHIKAN	1,745,784	3.6%
KENAI/SOLDOTNA/HOMER	6,750,738	14.0%
EAGLE RIVER/CHUGIAK	725,541	1.5%
KODIAK ISLAND	3,032,752	6.3%
OTHER GEOGRAPHIC REGION	10,761,853	22.3%

MORTGAGE INSURANCE

UNINSURED	29,320,434	60.8%
PRIMARY MORTGAGE INSURANCE	3,918,991	8.1%
FEDERALLY INSURED - FHA	8,074,776	16.7%
FEDERALLY INSURED - VA	3,529,106	7.3%
FEDERALLY INSURED - RD	2,840,252	5.9%
FEDERALLY INSURED - HUD 184	558,542	1.2%

SELLER SERVICER

WELLS FARGO	21,286,107	44.1%
ALASKA USA	12,222,277	25.3%
OTHER SELLER SERVICER	6,036,892	12.5%
FIRST NATIONAL BANK OF AK	8,696,825	18.0%

603 STATE CAPITAL PROJECT BONDS 2006 SERIES A

Weighted Average Interest Rate	5.329%
Weighted Average Remaining Term	259
Weighted Average Loan To Value	69

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	87,128,192	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	87,128,192	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	2,131,559	2.45%
60 DAYS PAST DUE	326,512	0.37%
90 DAYS PAST DUE	416,596	0.48%
120+ DAYS PAST DUE	776,721	0.89%
TOTAL DELINQUENT	3,651,388	4.19%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	7,307,322	8.4%
TAXABLE	18,228,938	20.9%
RURAL	25,269,610	29.0%
TAXABLE FIRST-TIME HOMEBUYER	12,498,741	14.3%
MULTI-FAMILY/SPECIAL NEEDS	12,976,456	14.9%
VETERANS MORTGAGE PROGRAM	8,979,854	10.3%
OTHER LOAN PROGRAM	1,867,271	2.1%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	61,571,703	70.7%
CONDO	4,953,203	5.7%
MULTI-FAMILY	12,704,426	14.6%
DUPLEX	4,835,244	5.5%
3-PLEX/4-PLEX	1,182,678	1.4%
OTHER PROPERTY TYPE	1,880,937	2.2%

GEOGRAPHIC REGION

ANCHORAGE	28,415,240	32.6%
WASILLA/PALMER	9,930,803	11.4%
FAIRBANKS/NORTH POLE	7,744,276	8.9%
JUNEAU/KETCHIKAN	7,707,291	8.8%
KENAI/SOLDOTNA/HOMER	7,792,642	8.9%
EAGLE RIVER/CHUGIAK	5,202,437	6.0%
KODIAK ISLAND	4,435,202	5.1%
OTHER GEOGRAPHIC REGION	15,900,302	18.2%

MORTGAGE INSURANCE

UNINSURED	52,040,644	59.7%
PRIMARY MORTGAGE INSURANCE	12,195,363	14.0%
FEDERALLY INSURED - FHA	8,359,149	9.6%
FEDERALLY INSURED - VA	7,751,457	8.9%
FEDERALLY INSURED - RD	3,386,426	3.9%
FEDERALLY INSURED - HUD 184	3,395,154	3.9%

SELLER SERVICER

WELLS FARGO	38,922,859	44.7%
ALASKA USA	16,647,357	19.1%
OTHER SELLER SERVICER	14,788,856	17.0%
FIRST NATIONAL BANK OF AK	16,769,120	19.2%

604 STATE CAPITAL PROJECT BONDS 2007 SERIES A, B

Weighted Average Interest Rate	6.223%
Weighted Average Remaining Term	245
Weighted Average Loan To Value	65

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	46,836,959	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	46,836,959	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	1,298,728	2.77%
60 DAYS PAST DUE	70,476	0.15%
90 DAYS PAST DUE	117,391	0.25%
120+ DAYS PAST DUE	335,941	0.72%
TOTAL DELINQUENT	1,822,536	3.89%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	188,383	0.4%
TAXABLE	6,155,445	13.1%
RURAL	14,400,095	30.7%
TAXABLE FIRST-TIME HOMEBUYER	8,011,879	17.1%
MULTI-FAMILY/SPECIAL NEEDS	15,475,372	33.0%
VETERANS MORTGAGE PROGRAM	2,605,787	5.6%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	28,778,815	61.4%
CONDO	967,753	2.1%
MULTI-FAMILY	14,213,613	30.3%
DUPLEX	2,792,518	6.0%
3-PLEX/4-PLEX	84,260	0.2%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	22,213,955	47.4%
WASILLA/PALMER	2,737,084	5.8%
FAIRBANKS/NORTH POLE	2,809,582	6.0%
JUNEAU/KETCHIKAN	2,372,264	5.1%
KENAI/SOLDOTNA/HOMER	3,213,880	6.9%
EAGLE RIVER/CHUGIAK	1,698,637	3.6%
KODIAK ISLAND	3,158,965	6.7%
OTHER GEOGRAPHIC REGION	8,632,593	18.4%

MORTGAGE INSURANCE

UNINSURED	31,040,100	66.3%
PRIMARY MORTGAGE INSURANCE	3,434,193	7.3%
FEDERALLY INSURED - FHA	5,159,235	11.0%
FEDERALLY INSURED - VA	4,224,659	9.0%
FEDERALLY INSURED - RD	1,336,970	2.9%
FEDERALLY INSURED - HUD 184	1,641,803	3.5%

SELLER SERVICER

WELLS FARGO	17,722,592	37.8%
ALASKA USA	10,574,578	22.6%
OTHER SELLER SERVICER	5,826,909	12.4%
FIRST NATIONAL BANK OF AK	12,712,880	27.1%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

605 STATE CAPITAL PROJECT BONDS 2011 SERIES A

Weighted Average Interest Rate	5.586%
Weighted Average Remaining Term	241
Weighted Average Loan To Value	69

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	74,401,048	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	74,401,048	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	3,113,831	4.19%
60 DAYS PAST DUE	600,297	0.81%
90 DAYS PAST DUE	217,547	0.29%
120+ DAYS PAST DUE	362,666	0.49%
TOTAL DELINQUENT	4,294,342	5.77%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	29,957,309	40.3%
TAXABLE	10,516,622	14.1%
RURAL	12,055,808	16.2%
TAXABLE FIRST-TIME HOMEBUYER	6,846,201	9.2%
MULTI-FAMILY/SPECIAL NEEDS	2,536,168	3.4%
VETERANS MORTGAGE PROGRAM	8,645,400	11.6%
OTHER LOAN PROGRAM	3,843,541	5.2%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	58,317,930	78.4%
CONDO	10,248,858	13.8%
MULTI-FAMILY	1,955,057	2.6%
DUPLEX	3,337,311	4.5%
3-PLEX/4-PLEX	142,101	0.2%
OTHER PROPERTY TYPE	399,791	0.5%

GEOGRAPHIC REGION

ANCHORAGE	31,118,317	41.8%
WASILLA/PALMER	9,113,386	12.2%
FAIRBANKS/NORTH POLE	8,951,321	12.0%
JUNEAU/KETCHIKAN	5,016,113	6.7%
KENAI/SOLDOTNA/HOMER	6,097,777	8.2%
EAGLE RIVER/CHUGIAK	3,020,532	4.1%
KODIAK ISLAND	2,114,132	2.8%
OTHER GEOGRAPHIC REGION	8,969,469	12.1%

MORTGAGE INSURANCE

UNINSURED	32,915,383	44.2%
PRIMARY MORTGAGE INSURANCE	8,278,432	11.1%
FEDERALLY INSURED - FHA	17,954,528	24.1%
FEDERALLY INSURED - VA	9,309,618	12.5%
FEDERALLY INSURED - RD	4,840,286	6.5%
FEDERALLY INSURED - HUD 184	1,102,802	1.5%

SELLER SERVICER

WELLS FARGO	37,707,113	50.7%
ALASKA USA	14,515,578	19.5%
OTHER SELLER SERVICER	11,007,689	14.8%
FIRST NATIONAL BANK OF AK	11,170,668	15.0%

606 STATE CAPITAL PROJECT BONDS 2012 SERIES A & B

Weighted Average Interest Rate	5.662%
Weighted Average Remaining Term	268
Weighted Average Loan To Value	68

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	89,206,996	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	89,206,996	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	3,334,727	3.74%
60 DAYS PAST DUE	322,773	0.36%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	3,657,501	4.10%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
TAXABLE	9,846,216	11.0%
RURAL	8,212,700	9.2%
TAXABLE FIRST-TIME HOMEBUYER	7,784,777	8.7%
MULTI-FAMILY/SPECIAL NEEDS	59,786,139	67.0%
VETERANS MORTGAGE PROGRAM	2,515,964	2.8%
OTHER LOAN PROGRAM	1,061,199	1.2%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	33,091,605	37.1%
CONDO	1,103,700	1.2%
MULTI-FAMILY	51,241,620	57.4%
DUPLEX	3,105,236	3.5%
3-PLEX/4-PLEX	664,836	0.7%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	37,278,775	41.8%
WASILLA/PALMER	10,821,968	12.1%
FAIRBANKS/NORTH POLE	10,394,139	11.7%
JUNEAU/KETCHIKAN	8,454,824	9.5%
KENAI/SOLDOTNA/HOMER	6,368,850	7.1%
EAGLE RIVER/CHUGIAK	1,628,275	1.8%
KODIAK ISLAND	2,687,566	3.0%
OTHER GEOGRAPHIC REGION	11,572,600	13.0%

MORTGAGE INSURANCE

UNINSURED	74,778,870	83.8%
PRIMARY MORTGAGE INSURANCE	7,560,459	8.5%
FEDERALLY INSURED - FHA	1,584,552	1.8%
FEDERALLY INSURED - VA	3,516,903	3.9%
FEDERALLY INSURED - RD	656,342	0.7%
FEDERALLY INSURED - HUD 184	1,109,870	1.2%

SELLER SERVICER

WELLS FARGO	28,240,185	31.7%
ALASKA USA	13,489,546	15.1%
OTHER SELLER SERVICER	22,492,294	25.2%
FIRST NATIONAL BANK OF AK	24,984,971	28.0%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

607 STATE CAPITAL PROJECT BONDS 2013 SERIES A & B

Weighted Average Interest Rate	6.432%
Weighted Average Remaining Term	383
Weighted Average Loan To Value	48

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	137,755,469	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	137,755,469	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	2,247,332	1.63%
60 DAYS PAST DUE	858,045	0.62%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	416,066	0.30%
TOTAL DELINQUENT	3,521,443	2.56%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	165,416	0.1%
TAXABLE	9,247,622	6.7%
RURAL	10,106,335	7.3%
TAXABLE FIRST-TIME HOMEBUYER	7,816,833	5.7%
MULTI-FAMILY/SPECIAL NEEDS	106,942,421	77.6%
VETERANS MORTGAGE PROGRAM	2,862,945	2.1%
OTHER LOAN PROGRAM	613,898	0.4%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	35,565,728	25.8%
CONDO	3,339,368	2.4%
MULTI-FAMILY	94,740,230	68.8%
DUPLEX	2,516,422	1.8%
3-PLEX/4-PLEX	1,423,306	1.0%
OTHER PROPERTY TYPE	170,415	0.1%

GEOGRAPHIC REGION

ANCHORAGE	50,525,469	36.7%
WASILLA/PALMER	7,839,154	5.7%
FAIRBANKS/NORTH POLE	56,450,254	41.0%
JUNEAU/KETCHIKAN	5,523,878	4.0%
KENAI/SOLDOTNA/HOMER	5,929,344	4.3%
EAGLE RIVER/CHUGIAK	4,791,723	3.5%
KODIAK ISLAND	1,266,095	0.9%
OTHER GEOGRAPHIC REGION	5,429,552	3.9%

MORTGAGE INSURANCE

UNINSURED	122,939,322	89.2%
PRIMARY MORTGAGE INSURANCE	8,266,761	6.0%
FEDERALLY INSURED - FHA	1,039,720	0.8%
FEDERALLY INSURED - VA	2,490,202	1.8%
FEDERALLY INSURED - RD	996,196	0.7%
FEDERALLY INSURED - HUD 184	2,023,268	1.5%

SELLER SERVICER

WELLS FARGO	26,337,822	19.1%
ALASKA USA	7,169,493	5.2%
OTHER SELLER SERVICER	66,215,092	48.1%
FIRST NATIONAL BANK OF AK	38,033,063	27.6%

608 STATE CAPITAL PROJECT BONDS 2014 SERIES A

Weighted Average Interest Rate	4.984%
Weighted Average Remaining Term	289
Weighted Average Loan To Value	75

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	88,558,673	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	88,558,673	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	3,327,964	3.76%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	612,108	0.69%
120+ DAYS PAST DUE	210,310	0.24%
TOTAL DELINQUENT	4,150,382	4.69%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	749,462	0.8%
TAXABLE	30,129,194	34.0%
RURAL	17,153,184	19.4%
TAXABLE FIRST-TIME HOMEBUYER	11,468,808	13.0%
MULTI-FAMILY/SPECIAL NEEDS	23,467,939	26.5%
VETERANS MORTGAGE PROGRAM	1,626,384	1.8%
OTHER LOAN PROGRAM	3,963,702	4.5%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	59,878,253	67.6%
CONDO	1,063,364	1.2%
MULTI-FAMILY	22,842,224	25.8%
DUPLEX	3,538,782	4.0%
3-PLEX/4-PLEX	1,236,049	1.4%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	37,133,862	41.9%
WASILLA/PALMER	9,272,772	10.5%
FAIRBANKS/NORTH POLE	5,986,017	6.8%
JUNEAU/KETCHIKAN	6,953,426	7.9%
KENAI/SOLDOTNA/HOMER	7,888,976	8.9%
EAGLE RIVER/CHUGIAK	3,391,120	3.8%
KODIAK ISLAND	4,203,868	4.7%
OTHER GEOGRAPHIC REGION	13,728,632	15.5%

MORTGAGE INSURANCE

UNINSURED	55,331,335	62.5%
PRIMARY MORTGAGE INSURANCE	17,390,020	19.6%
FEDERALLY INSURED - FHA	3,100,102	3.5%
FEDERALLY INSURED - VA	4,873,811	5.5%
FEDERALLY INSURED - RD	1,937,519	2.2%
FEDERALLY INSURED - HUD 184	5,925,887	6.7%

SELLER SERVICER

WELLS FARGO	38,953,776	44.0%
ALASKA USA	14,465,883	16.3%
OTHER SELLER SERVICER	14,885,543	16.8%
FIRST NATIONAL BANK OF AK	20,253,470	22.9%

609 STATE CAPITAL PROJECT BONDS 2014 SERIES B

Weighted Average Interest Rate	5.418%
Weighted Average Remaining Term	235
Weighted Average Loan To Value	64

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	30,589,368	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	30,589,368	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	848,417	2.77%
60 DAYS PAST DUE	443,375	1.45%
90 DAYS PAST DUE	160,291	0.52%
120+ DAYS PAST DUE	149,665	0.49%
TOTAL DELINQUENT	1,601,749	5.24%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	3,120,119	10.2%
TAXABLE	3,376,668	11.0%
RURAL	18,142,927	59.3%
TAXABLE FIRST-TIME HOMEBUYER	2,974,322	9.7%
MULTI-FAMILY/SPECIAL NEEDS	2,060,691	6.7%
VETERANS MORTGAGE PROGRAM	573,959	1.9%
OTHER LOAN PROGRAM	340,681	1.1%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	24,838,394	81.2%
CONDO	2,571,356	8.4%
MULTI-FAMILY	1,398,408	4.6%
DUPLEX	1,271,951	4.2%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	509,259	1.7%

GEOGRAPHIC REGION

ANCHORAGE	5,449,617	17.8%
WASILLA/PALMER	1,828,239	6.0%
FAIRBANKS/NORTH POLE	1,608,007	5.3%
JUNEAU/KETCHIKAN	2,511,600	8.2%
KENAI/SOLDOTNA/HOMER	4,296,686	14.0%
EAGLE RIVER/CHUGIAK	479,950	1.6%
KODIAK ISLAND	2,615,641	8.6%
OTHER GEOGRAPHIC REGION	11,799,628	38.6%

MORTGAGE INSURANCE

UNINSURED	19,121,898	62.5%
PRIMARY MORTGAGE INSURANCE	1,455,881	4.8%
FEDERALLY INSURED - FHA	5,256,393	17.2%
FEDERALLY INSURED - VA	1,915,884	6.3%
FEDERALLY INSURED - RD	2,261,268	7.4%
FEDERALLY INSURED - HUD 184	578,045	1.9%

SELLER SERVICER

WELLS FARGO	14,135,051	46.2%
ALASKA USA	5,507,838	18.0%
OTHER SELLER SERVICER	4,994,118	16.3%
FIRST NATIONAL BANK OF AK	5,952,361	19.5%

610 STATE CAPITAL PROJECT BONDS 2014 SERIES C

Weighted Average Interest Rate	4.203%
Weighted Average Remaining Term	309
Weighted Average Loan To Value	78

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	136,946,019	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	136,946,019	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	900,183	0.66%
60 DAYS PAST DUE	57,261	0.04%
90 DAYS PAST DUE	384,632	0.28%
120+ DAYS PAST DUE	546,640	0.40%
TOTAL DELINQUENT	1,888,716	1.38%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	2,768,331	2.0%
TAXABLE	19,566,434	14.3%
RURAL	45,142,525	33.0%
TAXABLE FIRST-TIME HOMEBUYER	41,419,942	30.2%
MULTI-FAMILY/SPECIAL NEEDS	20,610,765	15.1%
VETERANS MORTGAGE PROGRAM	2,236,582	1.6%
OTHER LOAN PROGRAM	5,201,441	3.8%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	101,580,317	74.2%
CONDO	6,554,967	4.8%
MULTI-FAMILY	17,725,485	12.9%
DUPLEX	7,254,411	5.3%
3-PLEX/4-PLEX	2,639,669	1.9%
OTHER PROPERTY TYPE	1,191,170	0.9%

GEOGRAPHIC REGION

ANCHORAGE	49,838,759	36.4%
WASILLA/PALMER	7,664,972	5.6%
FAIRBANKS/NORTH POLE	14,292,452	10.4%
JUNEAU/KETCHIKAN	11,387,020	8.3%
KENAI/SOLDOTNA/HOMER	15,184,683	11.1%
EAGLE RIVER/CHUGIAK	9,365,296	6.8%
KODIAK ISLAND	5,458,985	4.0%
OTHER GEOGRAPHIC REGION	23,753,851	17.3%

MORTGAGE INSURANCE

UNINSURED	79,805,646	58.3%
PRIMARY MORTGAGE INSURANCE	37,374,179	27.3%
FEDERALLY INSURED - FHA	4,840,579	3.5%
FEDERALLY INSURED - VA	4,911,038	3.6%
FEDERALLY INSURED - RD	2,985,549	2.2%
FEDERALLY INSURED - HUD 184	7,029,027	5.1%

SELLER SERVICER

WELLS FARGO	52,078,981	38.0%
ALASKA USA	29,540,251	21.6%
OTHER SELLER SERVICER	32,291,604	23.6%
FIRST NATIONAL BANK OF AK	23,035,183	16.8%

611 STATE CAPITAL PROJECT BONDS 2014 SERIES D

Weighted Average Interest Rate	4.138%
Weighted Average Remaining Term	349
Weighted Average Loan To Value	87

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	44,831,007	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	44,831,007	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	0	0.00%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	0	0.00%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
TAXABLE	39,318,196	87.7%
RURAL	3,008,381	6.7%
TAXABLE FIRST-TIME HOMEBUYER	2,504,429	5.6%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	37,513,597	83.7%
CONDO	3,043,775	6.8%
MULTI-FAMILY	0	0.0%
DUPLEX	3,656,749	8.2%
3-PLEX/4-PLEX	616,885	1.4%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	22,207,199	49.5%
WASILLA/PALMER	5,553,025	12.4%
FAIRBANKS/NORTH POLE	2,465,298	5.5%
JUNEAU/KETCHIKAN	3,352,859	7.5%
KENAI/SOLDOTNA/HOMER	3,937,931	8.8%
EAGLE RIVER/CHUGIAK	3,343,793	7.5%
KODIAK ISLAND	1,088,085	2.4%
OTHER GEOGRAPHIC REGION	2,882,817	6.4%

MORTGAGE INSURANCE

UNINSURED	14,650,939	32.7%
PRIMARY MORTGAGE INSURANCE	28,510,047	63.6%
FEDERALLY INSURED - FHA	344,103	0.8%
FEDERALLY INSURED - VA	0	0.0%
FEDERALLY INSURED - RD	921,893	2.1%
FEDERALLY INSURED - HUD 184	404,026	0.9%

SELLER SERVICER

WELLS FARGO	28,722,515	64.1%
ALASKA USA	8,510,142	19.0%
OTHER SELLER SERVICER	4,006,102	8.9%
FIRST NATIONAL BANK OF AK	3,592,247	8.0%

612 STATE CAPITAL PROJECT BONDS 2015 SERIES A

Weighted Average Interest Rate	5.161%
Weighted Average Remaining Term	265
Weighted Average Loan To Value	75

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	104,742,645	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	104,742,645	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	2,938,421	2.81%
60 DAYS PAST DUE	1,034,095	0.99%
90 DAYS PAST DUE	780,604	0.75%
120+ DAYS PAST DUE	844,017	0.81%
TOTAL DELINQUENT	5,597,137	5.34%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	8,194,773	7.8%
TAXABLE	18,088,833	17.3%
RURAL	38,152,851	36.4%
TAXABLE FIRST-TIME HOMEBUYER	13,243,102	12.6%
MULTI-FAMILY/SPECIAL NEEDS	11,303,007	10.8%
VETERANS MORTGAGE PROGRAM	13,284,616	12.7%
OTHER LOAN PROGRAM	2,475,463	2.4%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	85,160,705	81.3%
CONDO	4,918,441	4.7%
MULTI-FAMILY	8,043,404	7.7%
DUPLEX	5,101,501	4.9%
3-PLEX/4-PLEX	1,146,797	1.1%
OTHER PROPERTY TYPE	371,796	0.4%

GEOGRAPHIC REGION

ANCHORAGE	30,915,152	29.5%
WASILLA/PALMER	9,211,008	8.8%
FAIRBANKS/NORTH POLE	10,160,906	9.7%
JUNEAU/KETCHIKAN	7,327,383	7.0%
KENAI/SOLDOTNA/HOMER	8,577,757	8.2%
EAGLE RIVER/CHUGIAK	6,036,175	5.8%
KODIAK ISLAND	7,046,445	6.7%
OTHER GEOGRAPHIC REGION	25,467,819	24.3%

MORTGAGE INSURANCE

UNINSURED	55,377,877	52.9%
PRIMARY MORTGAGE INSURANCE	8,772,108	8.4%
FEDERALLY INSURED - FHA	12,152,832	11.6%
FEDERALLY INSURED - VA	15,938,412	15.2%
FEDERALLY INSURED - RD	4,969,460	4.7%
FEDERALLY INSURED - HUD 184	7,531,956	7.2%

SELLER SERVICER

WELLS FARGO	48,286,706	46.1%
ALASKA USA	19,228,953	18.4%
OTHER SELLER SERVICER	19,916,540	19.0%
FIRST NATIONAL BANK OF AK	17,310,446	16.5%

804 GENERAL HOUSING PURPOSE BONDS 2005 SERIES B

Weighted Average Interest Rate	6.652%
Weighted Average Remaining Term	341
Weighted Average Loan To Value	90

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	3,555,139	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	3,555,139	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	0	0.00%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	0	0.00%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
TAXABLE	0	0.0%
RURAL	19,478	0.5%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	3,535,661	99.5%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	1,959,135	55.1%
CONDO	0	0.0%
MULTI-FAMILY	1,596,004	44.9%
DUPLEX	0	0.0%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	1,596,004	44.9%
WASILLA/PALMER	1,317,249	37.1%
FAIRBANKS/NORTH POLE	622,408	17.5%
JUNEAU/KETCHIKAN	0	0.0%
KENAI/SOLDOTNA/HOMER	0	0.0%
EAGLE RIVER/CHUGIAK	0	0.0%
KODIAK ISLAND	0	0.0%
OTHER GEOGRAPHIC REGION	19,478	0.5%

MORTGAGE INSURANCE

UNINSURED	3,555,139	100.0%
PRIMARY MORTGAGE INSURANCE	0	0.0%
FEDERALLY INSURED - FHA	0	0.0%
FEDERALLY INSURED - VA	0	0.0%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	0	0.0%

SELLER SERVICER

WELLS FARGO	0	0.0%
ALASKA USA	1,596,004	44.9%
OTHER SELLER SERVICER	19,478	0.5%
FIRST NATIONAL BANK OF AK	1,939,657	54.6%

DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

	<u>TOTAL PORTFOLIO</u>					<u>WEIGHTED AVERAGES</u>			<u>DELINQUENT</u>	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
002 ADMINISTRATIVE										
CFTHB	92,237,288	0	0	92,237,288	49.7%	3.870%	350	89	1,005,382	1.09%
CMFTX	10,674,213	0	0	10,674,213	5.8%	6.379%	303	73	0	0.00%
CNCL	101,287	0	0	101,287	0.1%	4.125%	358	90	0	0.00%
CNCL2	1,089,713	0	0	1,089,713	0.6%	3.792%	360	89	0	0.00%
COMH	165,770	0	0	165,770	0.1%	4.000%	358	95	0	0.00%
COR	5,691,616	0	0	5,691,616	3.1%	4.237%	332	86	0	0.00%
COR15	658,017	0	0	658,017	0.4%	3.702%	178	86	0	0.00%
COR30	1,246,567	0	0	1,246,567	0.7%	4.352%	359	82	0	0.00%
CREOS	0	0	7,438,823	7,438,823	4.0%	0.000%	0	0	0	0.00%
CSPND	2,415,254	0	0	2,415,254	1.3%	6.348%	360	78	0	0.00%
CTAX	33,504,597	0	0	33,504,597	18.0%	4.384%	353	86	0	0.00%
CVETS	5,836,044	0	0	5,836,044	3.1%	3.907%	349	92	0	0.00%
ETAX	11,949,876	0	0	11,949,876	6.4%	4.278%	351	91	0	0.00%
SRHRF	11,765,191	328,440	0	12,093,630	6.5%	4.680%	289	68	172,280	1.42%
SRQ15	74,007	0	0	74,007	0.0%	3.375%	176	54	0	0.00%
SRQ30	70,927	0	0	70,927	0.0%	4.500%	349	76	0	0.00%
SRV30	196,805	0	0	196,805	0.1%	4.250%	355	94	0	0.00%
SRX30	178,823	0	0	178,823	0.1%	3.750%	357	82	0	0.00%
	177,855,996	328,440	7,438,823	185,623,259	100.0%	4.249%	343	86	1,177,662	0.66%
106 HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B										
E021A	69,702,105	2,348,319	0	72,050,424	59.0%	5.721%	272	78	4,441,502	6.16%
E021B	40,395,760	0	0	40,395,760	33.1%	6.094%	298	80	1,656,109	4.10%
E021C	9,662,566	0	0	9,662,566	7.9%	5.453%	284	78	316,815	3.28%
	119,760,432	2,348,319	0	122,108,750	100.0%	5.823%	282	78	6,414,426	5.25%
107 HOME MORTGAGE REVENUE BONDS 2006 SERIES A										
E061A	19,370,435	521,044	0	19,891,479	100.0%	5.414%	245	74	2,258,153	11.35%
	19,370,435	521,044	0	19,891,479	100.0%	5.414%	245	74	2,258,153	11.35%
110 HOME MORTGAGE REVENUE BONDS 2007 SERIES A										
E071A	63,976,622	1,019,895	0	64,996,517	78.5%	4.707%	300	81	1,449,363	2.23%
E076B	11,608,905	2,090,566	0	13,699,471	16.5%	4.879%	251	76	1,379,175	10.07%
E07AL	4,145,403	0	0	4,145,403	5.0%	5.341%	294	76	0	0.00%
	79,730,929	3,110,461	0	82,841,390	100.0%	4.767%	291	80	2,828,538	3.41%
111 HOME MORTGAGE REVENUE BONDS 2007 SERIES B										
E071B	65,129,283	541,928	0	65,671,211	77.9%	4.799%	303	81	2,166,310	3.30%
E076C	10,674,576	1,295,231	0	11,969,807	14.2%	5.117%	259	80	2,119,493	17.71%
E07BL	6,687,936	0	0	6,687,936	7.9%	5.330%	303	83	743,061	11.11%
	82,491,795	1,837,159	0	84,328,954	100.0%	4.886%	297	81	5,028,863	5.96%

DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

	<u>TOTAL PORTFOLIO</u>					<u>WEIGHTED AVERAGES</u>			<u>DELINQUENT</u>	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
113	HOME MORTGAGE REVENUE BONDS 2007 SERIES D									
E071D	81,367,622	748,840	0	82,116,463	76.7%	4.582%	305	80	2,206,649	2.69%
E077C	19,189,017	656,537	0	19,845,553	18.5%	5.115%	262	78	3,245,713	16.35%
E07DL	5,062,428	0	0	5,062,428	4.7%	5.972%	299	83	326,100	6.44%
	105,619,067	1,405,377	0	107,024,444	100.0%	4.747%	297	80	5,778,461	5.40%
116	HOME MORTGAGE REVENUE BONDS 2009 SERIES A									
E091A	73,949,945	22,729,699	0	96,679,644	83.3%	3.673%	308	81	2,196,299	2.27%
E098A	12,362,105	883,688	0	13,245,792	11.4%	5.222%	269	79	2,267,523	17.12%
E09AL	6,144,794	0	0	6,144,794	5.3%	5.344%	308	82	881,806	14.35%
	92,456,844	23,613,386	0	116,070,230	100.0%	3.938%	304	81	5,345,628	4.61%
117	HOME MORTGAGE REVENUE BONDS 2009 SERIES B									
E091B	77,285,050	21,091,506	0	98,376,556	79.6%	3.503%	300	80	2,504,719	2.55%
E098B	17,665,527	814,439	0	18,479,965	15.0%	5.341%	280	82	2,230,165	12.07%
E09BL	6,749,765	0	0	6,749,765	5.5%	5.130%	312	86	108,599	1.61%
	101,700,341	21,905,945	0	123,606,286	100.0%	3.867%	298	81	4,843,483	3.92%
119	HOME MORTGAGE REVENUE BONDS 2009 SERIES D									
E091D	63,883,511	17,215,216	0	81,098,727	63.5%	3.688%	299	82	2,985,163	3.68%
E099C	39,586,922	0	0	39,586,922	31.0%	5.492%	294	82	2,816,676	7.12%
E09DL	7,037,927	0	0	7,037,927	5.5%	4.959%	312	83	307,117	4.36%
	110,508,360	17,215,216	0	127,723,577	100.0%	4.317%	298	82	6,108,956	4.78%
121	MORTGAGE REVENUE BONDS 2010 SERIES A & B									
E0911	46,701,583	0	0	46,701,583	40.9%	4.242%	309	87	2,825,162	6.05%
E10A1	34,019,436	0	0	34,019,436	29.8%	4.580%	308	86	946,895	2.78%
E10AL	6,146,601	0	0	6,146,601	5.4%	6.130%	309	81	228,634	3.72%
E10B1	25,620,530	1,578,678	0	27,199,207	23.8%	4.936%	306	78	871,944	3.21%
	112,488,149	1,578,678	0	114,066,827	100.0%	4.610%	308	84	4,872,635	4.27%
122	MORTGAGE REVENUE BONDS 2011 SERIES A & B									
E0912	102,983,682	3,736,505	0	106,720,187	54.8%	3.465%	317	85	4,412,248	4.13%
E11A1	8,235,028	0	0	8,235,028	4.2%	4.814%	198	60	903,209	10.97%
E11A2	12,718,386	0	0	12,718,386	6.5%	6.184%	233	73	1,487,096	11.69%
E11AL	17,942,376	2,601,259	0	20,543,635	10.5%	4.214%	293	75	0	0.00%
E11B1	36,964,639	9,632,669	0	46,597,308	23.9%	3.894%	278	76	1,647,871	3.54%
	178,844,112	15,970,433	0	194,814,544	100.0%	3.881%	295	80	8,450,424	4.34%
207	VETERANS COLLATERALIZED BONDS 2006 FIRST									
C0611	47,693,409	363,110	0	48,056,519	76.0%	5.051%	293	87	3,085,845	6.42%
C061C	15,176,730	0	0	15,176,730	24.0%	6.908%	293	80	1,012,836	6.67%
	62,870,139	363,110	0	63,233,248	100.0%	5.496%	293	85	4,098,681	6.48%

DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

	<u>TOTAL PORTFOLIO</u>					<u>WEIGHTED AVERAGES</u>			<u>DELINQUENT</u>	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
208	<u>VETERANS COLLATERALIZED BONDS 2007/2008 FIRST</u>									
C0711	14,637,285	0	0	14,637,285	74.5%	5.268%	294	89	504,385	3.45%
C071C	5,007,170	0	0	5,007,170	25.5%	7.386%	292	80	565,535	11.29%
	19,644,455	0	0	19,644,455	100.0%	5.807%	293	87	1,069,920	5.45%
260	<u>HOUSING DEVELOPMENT BONDS 2004 SERIES A-C</u>									
HD04A	26,263,103	13,666,561	0	39,929,664	100.0%	3.991%	218	88	1,022,961	2.56%
	26,263,103	13,666,561	0	39,929,664	100.0%	3.991%	218	88	1,022,961	2.56%
405	<u>GENERAL MORTGAGE REVENUE BONDS II 2012 SERIES A & B</u>									
GM12A	126,761,676	3,549,643	0	130,311,319	100.0%	4.227%	295	78	3,125,342	2.40%
	126,761,676	3,549,643	0	130,311,319	100.0%	4.227%	295	78	3,125,342	2.40%
502	<u>GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D</u>									
GP011	13,690,387	582,546	0	14,272,933	7.1%	4.378%	313	81	162,194	1.14%
GP012	11,372,483	665,540	0	12,038,023	6.0%	4.535%	312	80	0	0.00%
GP013	19,213,305	653,537	0	19,866,842	9.9%	4.493%	314	81	633,519	3.19%
GP01A	1,588,476	0	0	1,588,476	0.8%	4.365%	344	90	0	0.00%
GP01C	114,909,951	0	0	114,909,951	57.3%	5.082%	281	77	3,743,684	3.26%
GP10B	3,012,110	157,530	0	3,169,640	1.6%	5.054%	294	81	255,982	8.08%
GP11B	6,667,052	230,773	0	6,897,824	3.4%	4.773%	308	84	200,233	2.90%
GPGM1	27,040,232	604,944	0	27,645,176	13.8%	3.922%	295	79	490,131	1.77%
	197,493,995	2,894,869	0	200,388,864	100.0%	4.764%	292	78	5,485,743	2.74%
602	<u>STATE CAPITAL PROJECT BONDS 2002 SERIES A</u>									
SC02A	48,242,101	0	0	48,242,101	100.0%	5.393%	248	69	2,945,819	6.11%
	48,242,101	0	0	48,242,101	100.0%	5.393%	248	69	2,945,819	6.11%
603	<u>STATE CAPITAL PROJECT BONDS 2006 SERIES A</u>									
SC06A	87,128,192	0	0	87,128,192	100.0%	5.329%	259	69	3,651,388	4.19%
	87,128,192	0	0	87,128,192	100.0%	5.329%	259	69	3,651,388	4.19%
604	<u>STATE CAPITAL PROJECT BONDS 2007 SERIES A, B</u>									
SC07A	46,836,959	0	0	46,836,959	100.0%	6.223%	245	65	1,822,536	3.89%
	46,836,959	0	0	46,836,959	100.0%	6.223%	245	65	1,822,536	3.89%
605	<u>STATE CAPITAL PROJECT BONDS 2011 SERIES A</u>									
SC11A	74,401,048	0	0	74,401,048	100.0%	5.586%	241	69	4,294,342	5.77%
	74,401,048	0	0	74,401,048	100.0%	5.586%	241	69	4,294,342	5.77%
606	<u>STATE CAPITAL PROJECT BONDS 2012 SERIES A & B</u>									
SC12A	89,206,996	0	0	89,206,996	100.0%	5.662%	268	68	3,657,501	4.10%
	89,206,996	0	0	89,206,996	100.0%	5.662%	268	68	3,657,501	4.10%

ALASKA HOUSING FINANCE CORPORATION

As of: 4/30/2015

DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

	<u>TOTAL PORTFOLIO</u>					<u>WEIGHTED AVERAGES</u>			<u>DELINQUENT</u>	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
607	STATE CAPITAL PROJECT BONDS 2013 SERIES A & B									
SC13A	87,996,452	0	0	87,996,452	63.9%	5.545%	308	75	3,521,443	4.00%
SC13B	49,759,018	0	0	49,759,018	36.1%	8.000%	516	0	0	0.00%
	137,755,469	0	0	137,755,469	100.0%	6.432%	383	48	3,521,443	2.56%
608	STATE CAPITAL PROJECT BONDS 2014 SERIES A									
SC14A	88,558,673	0	0	88,558,673	100.0%	4.984%	289	75	4,150,382	4.69%
	88,558,673	0	0	88,558,673	100.0%	4.984%	289	75	4,150,382	4.69%
609	STATE CAPITAL PROJECT BONDS 2014 SERIES B									
SC14B	30,589,368	0	0	30,589,368	100.0%	5.418%	235	64	1,601,749	5.24%
	30,589,368	0	0	30,589,368	100.0%	5.418%	235	64	1,601,749	5.24%
610	STATE CAPITAL PROJECT BONDS 2014 SERIES C									
SC14C	136,946,019	0	0	136,946,019	100.0%	4.203%	309	78	1,888,716	1.38%
	136,946,019	0	0	136,946,019	100.0%	4.203%	309	78	1,888,716	1.38%
611	STATE CAPITAL PROJECT BONDS 2014 SERIES D									
SC14D	44,831,007	0	0	44,831,007	100.0%	4.138%	349	87	0	0.00%
	44,831,007	0	0	44,831,007	100.0%	4.138%	349	87	0	0.00%
612	STATE CAPITAL PROJECT BONDS 2015 SERIES A									
SC15A	104,742,645	0	0	104,742,645	100.0%	5.161%	265	75	5,597,137	5.34%
	104,742,645	0	0	104,742,645	100.0%	5.161%	265	75	5,597,137	5.34%
804	GENERAL HOUSING PURPOSE BONDS 2005 SERIES B									
GH05B	3,555,139	0	0	3,555,139	100.0%	6.652%	341	90	0	0.00%
	3,555,139	0	0	3,555,139	100.0%	6.652%	341	90	0	0.00%
TOTAL	2,506,653,444	110,308,641	7,438,823	2,624,400,908	100.0%	4.792%	296	77	101,040,887	3.86%

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY LOAN PROGRAM

As of: **4/30/2015**

LOAN PROGRAM	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	690,741,736	57,427,123	748,168,859	28.6%	4.612%	291	81	46,898,593	6.27%
TAXABLE	530,725,277	15,509,318	546,234,595	20.9%	4.443%	312	80	13,024,787	2.38%
RURAL	444,605,757	18,629,495	463,235,252	17.7%	4.420%	269	72	12,056,844	2.60%
TAXABLE FIRST-TIME HOMEBUYER	357,480,797	11,842,486	369,323,283	14.1%	4.568%	310	85	12,803,603	3.47%
MULTI-FAMILY/SPECIAL NEEDS	313,426,549	0	313,426,549	12.0%	6.760%	304	56	10,162,563	3.24%
VETERANS	129,022,348	6,638,532	135,660,880	5.2%	4.706%	287	85	5,692,678	4.20%
NON-CONFORMING II	31,593,339	193,754	31,787,093	1.2%	4.071%	333	86	190,706	0.60%
AHGLP 5%	4,647,022	0	4,647,022	0.2%	5.000%	120	44	211,114	4.54%
NON-CONFORMING I	4,318,753	67,933	4,386,686	0.2%	4.212%	289	67	0	0.00%
MGIC SPECIAL	66,459	0	66,459	0.0%	9.308%	46	27	0	0.00%
YES YOU CAN PROGRAM	25,405	0	25,405	0.0%	7.500%	51	29	0	0.00%
AHFC TOTAL	2,506,653,444	110,308,641	2,616,962,084	100.0%	4.792%	296	77	101,040,887	3.86%

ALASKA HOUSING FINANCE CORPORATION

As of: **4/30/2015**

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY PROPERTY TYPE

PROPERTY TYPE	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
SINGLE FAMILY RESIDENCE	1,819,957,284	85,208,412	1,905,165,696	72.8%	4.506%	295	80	76,355,148	4.01%
CONDOMINIUM	258,137,014	18,745,896	276,882,911	10.6%	4.693%	293	80	13,231,368	4.78%
MULTI-PLEX	276,517,515	0	276,517,515	10.6%	6.982%	303	52	6,912,862	2.50%
DUPLEX	121,062,612	5,517,640	126,580,253	4.8%	4.570%	299	78	3,991,641	3.15%
FOUR-PLEX	13,973,470	423,037	14,396,508	0.6%	4.630%	287	78	115,408	0.80%
TRI-PLEX	8,647,940	140,688	8,788,628	0.3%	4.326%	297	75	289,492	3.29%
MOBILE HOME TYPE I	8,037,827	272,966	8,310,793	0.3%	4.961%	265	72	144,968	1.74%
MOBILE HOME TYPE II	319,781	0	319,781	0.0%	5.043%	105	52	0	0.00%
AHFC TOTAL	2,506,653,444	110,308,641	2,616,962,084	100.0%	4.792%	296	77	101,040,887	3.86%

ALASKA HOUSING FINANCE CORPORATION

As of: 4/30/2015

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY GEOGRAPHIC REGION

GEOGRAPHIC REGION	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
ANCHORAGE	990,091,210	42,541,639	1,032,632,850	39.5%	4.884%	298	80	46,302,636	4.48%
WASILLA	204,808,178	11,311,331	216,119,509	8.3%	4.755%	296	82	12,061,429	5.58%
FAIRBANKS	172,422,717	8,459,848	180,882,566	6.9%	4.807%	295	77	7,279,823	4.02%
PALMER	100,562,103	5,317,968	105,880,071	4.0%	4.855%	287	81	5,220,149	4.93%
SOLDOTNA	97,726,855	6,132,269	103,859,124	4.0%	4.132%	292	77	1,741,078	1.68%
EAGLE RIVER	97,672,560	3,557,275	101,229,835	3.9%	4.496%	305	84	2,778,149	2.74%
JUNEAU	96,457,926	4,168,851	100,626,777	3.8%	4.718%	299	77	3,189,778	3.17%
KETCHIKAN	94,988,488	4,742,111	99,730,599	3.8%	4.315%	292	75	1,815,709	1.82%
KODIAK	90,732,207	3,432,576	94,164,783	3.6%	4.647%	273	75	1,630,531	1.73%
NORTH POLE	72,710,896	3,793,932	76,504,828	2.9%	4.760%	292	84	4,278,269	5.59%
KENAI	47,842,411	2,738,973	50,581,384	1.9%	4.454%	289	78	1,804,553	3.57%
FORT WAINWRIGHT	49,759,018	0	49,759,018	1.9%	8.000%	516	0	0	0.00%
OTHER SOUTHCENTRAL	42,642,999	1,527,861	44,170,861	1.7%	4.620%	280	77	1,436,551	3.25%
HOMER	40,026,132	1,715,358	41,741,490	1.6%	4.408%	281	71	410,225	0.98%
OTHER SOUTHEAST	38,796,157	1,063,077	39,859,235	1.5%	4.588%	269	70	753,099	1.89%
PETERSBURG	32,221,826	1,473,030	33,694,855	1.3%	4.008%	263	72	111,838	0.33%
BETHEL	24,676,301	551,008	25,227,309	1.0%	5.345%	230	71	539,309	2.14%
CHUGIAK	23,696,773	1,276,523	24,973,296	1.0%	4.485%	313	81	949,673	3.80%
STERLING	19,824,741	950,126	20,774,866	0.8%	4.442%	283	75	593,618	2.86%
OTHER SOUTHWEST	18,880,255	746,078	19,626,334	0.7%	5.177%	240	64	235,097	1.20%
SITKA	18,693,586	769,738	19,463,324	0.7%	4.496%	310	75	346,934	1.78%
NIKISKI	18,672,163	542,341	19,214,504	0.7%	4.391%	286	77	1,060,262	5.52%
OTHER KENAI PENNINSULA	18,633,141	500,594	19,133,735	0.7%	4.522%	276	71	1,008,348	5.27%
NOME	17,704,161	517,002	18,221,163	0.7%	4.833%	274	76	2,072,102	11.37%
CORDOVA	16,021,531	614,071	16,635,601	0.6%	4.362%	283	74	345,070	2.07%
SEWARD	15,051,806	423,642	15,475,448	0.6%	5.002%	274	70	379,105	2.45%
OTHER NORTH	14,830,285	355,158	15,185,443	0.6%	5.034%	235	70	986,404	6.50%
BARROW	10,720,373	208,752	10,929,125	0.4%	5.335%	225	66	852,786	7.80%
DELTA JUNCTION	9,885,274	552,798	10,438,073	0.4%	4.677%	281	77	729,979	6.99%
WRANGELL	9,901,369	324,713	10,226,082	0.4%	4.428%	270	69	128,382	1.26%
AHFC TOTAL	2,506,653,444	110,308,641	2,616,962,084	100.0%	4.792%	296	77	101,040,887	3.86%

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY MORTGAGE INSURANCE

As of: **4/30/2015**

MORTGAGE INSURANCE	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
UNINSURED - LTV < 80	914,077,915	37,936,644	952,014,559	36.4%	5.068%	291	61	20,425,226	2.15%
FEDERALLY INSURED - FHA	337,227,409	22,881,281	360,108,689	13.8%	5.122%	269	82	36,156,495	10.04%
UNINSURED - LTV > 80 (RURAL)	275,667,741	7,473,047	283,140,788	10.8%	4.789%	281	81	10,098,745	3.57%
FEDERALLY INSURED - VA	203,683,805	10,896,042	214,579,847	8.2%	4.843%	280	87	12,752,664	5.94%
PMI - RADIAN GUARANTY	179,742,768	5,054,298	184,797,066	7.1%	4.123%	337	90	2,410,030	1.30%
FEDERALLY INSURED - RD	155,420,780	10,808,247	166,229,027	6.4%	4.556%	293	90	8,213,645	4.94%
FEDERALLY INSURED - HUD 184	150,660,849	5,929,080	156,589,929	6.0%	4.347%	317	91	6,934,438	4.43%
PMI - CMG MORTGAGE INSURANCE	108,339,602	4,294,458	112,634,060	4.3%	4.209%	333	89	1,956,655	1.74%
PMI - MORTGAGE GUARANTY	70,064,694	2,186,097	72,250,790	2.8%	4.244%	336	90	1,145,449	1.59%
PMI - ESSENT GUARANTY	39,375,792	204,125	39,579,916	1.5%	4.147%	350	92	0	0.00%
PMI - UNITED GUARANTY	38,929,885	578,371	39,508,255	1.5%	4.214%	345	91	0	0.00%
PMI - GENWORTH GE	23,353,046	1,189,556	24,542,603	0.9%	4.553%	319	87	544,813	2.22%
PMI - PMI MORTGAGE INSURANCE	8,566,126	792,074	9,358,201	0.4%	4.782%	300	82	402,727	4.30%
PMI - COMMONWEALTH	1,162,378	57,290	1,219,669	0.0%	5.448%	274	80	0	0.00%
UNINSURED - SERVICER INDEMNIFIED	279,367	28,031	307,398	0.0%	6.210%	208	67	0	0.00%
PMI - NATIONAL MORTGAGE INSUR	101,287	0	101,287	0.0%	4.125%	358	90	0	0.00%
AHFC TOTAL	2,506,653,444	110,308,641	2,616,962,084	100.0%	4.792%	296	77	101,040,887	3.86%

ALASKA HOUSING FINANCE CORPORATION

 As of: **4/30/2015**
DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY SELLER SERVICER

SELLER SERVICER	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
WELLS FARGO MORTGAGE	1,139,884,856	54,353,396	1,194,238,252	45.6%	4.694%	290	80	56,984,080	4.77%
ALASKA USA FCU	545,669,401	28,791,340	574,460,741	22.0%	4.618%	297	81	20,435,424	3.56%
FIRST NATIONAL BANK OF AK	377,616,063	12,445,600	390,061,663	14.9%	5.243%	280	72	14,278,851	3.66%
FIRST BANK	137,759,271	5,725,734	143,485,005	5.5%	4.064%	300	76	882,362	0.61%
MT. MCKINLEY MUTUAL SAVINGS	53,685,427	2,447,754	56,133,181	2.1%	4.499%	294	78	1,400,525	2.50%
NORTHRIM BANK	52,768,854	381,865	53,150,718	2.0%	6.020%	282	70	2,303,912	4.33%
US BANK COMMERCIAL	49,759,018	0	49,759,018	1.9%	8.000%	516	0	0	0.00%
DENALI ALASKA FCU	45,973,156	1,384,125	47,357,281	1.8%	4.118%	331	88	874,899	1.85%
SPIRIT OF ALASKA FCU	44,543,304	2,322,402	46,865,706	1.8%	4.542%	304	82	1,074,300	2.29%
DENALI STATE BANK	27,361,219	1,583,071	28,944,291	1.1%	4.607%	299	82	1,786,493	6.17%
KODIAK ISLAND HA	25,146,651	641,800	25,788,450	1.0%	4.399%	267	69	813,774	3.16%
TLINGIT-HAIDA HA	2,163,634	81,718	2,245,352	0.1%	4.737%	228	62	78,968	3.52%
MATANUSKA VALLEY FCU	1,519,439	98,292	1,617,732	0.1%	4.064%	347	73	0	0.00%
TRUE NORTH FCU	1,440,388	51,542	1,491,930	0.1%	4.103%	354	90	0	0.00%
TONGASS FCU	1,362,765	0	1,362,765	0.1%	4.193%	328	83	127,298	9.34%
AHFC TOTAL	2,506,653,444	110,308,641	2,616,962,084	100.0%	4.792%	296	77	101,040,887	3.86%

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY BOND INDENTURE

As of: **4/30/2015**

BOND INDENTURE	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
HOME MORTGAGE REVENUE BONDS	711,638,203	71,956,908	783,595,110	29.9%	4.620%	294	80	38,606,508	4.93%
STATE CAPITAL PROJECT BONDS II	632,630,177	0	632,630,177	24.2%	5.216%	308	69	20,416,927	3.23%
MORTGAGE REVENUE BONDS	291,332,261	17,549,111	308,881,371	11.8%	4.150%	300	82	13,323,059	4.31%
STATE CAPITAL PROJECT BONDS	256,608,301	0	256,608,301	9.8%	5.579%	249	68	12,714,085	4.95%
GOVERNMENTAL PURPOSE BONDS	197,493,995	2,894,869	200,388,864	7.7%	4.764%	292	78	5,485,743	2.74%
AHFC GENERAL FUND	177,855,996	328,440	178,184,436	6.8%	4.249%	343	86	1,177,662	0.66%
GENERAL MORTGAGE REVENUE BONDS II	126,761,676	3,549,643	130,311,319	5.0%	4.227%	295	78	3,125,342	2.40%
COLLATERALIZED VETERANS BONDS	82,514,593	363,110	82,877,703	3.2%	5.570%	293	85	5,168,600	6.24%
HOUSING DEVELOPMENT BONDS	26,263,103	13,666,561	39,929,664	1.5%	3.991%	218	88	1,022,961	2.56%
GENERAL HOUSING PURPOSE BONDS	3,555,139	0	3,555,139	0.1%	6.652%	341	90	0	0.00%
AHFC TOTAL	2,506,653,444	110,308,641	2,616,962,084	100.0%	4.792%	296	77	101,040,887	3.86%

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC SUMMARY OF MORTGAGE AND LOAN ACTIVITY

As of: **4/30/2015**

	FY 2012	FY 2013	FY 2014	FY 2015 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	458,233,249	459,129,308	518,725,560	413,147,937	45,528,030
MORTGAGE AND LOAN COMMITMENTS	469,901,149	447,839,660	511,957,818	408,213,056	50,683,373
MORTGAGE AND LOAN PURCHASES	416,225,607	398,531,914	536,873,721	375,141,613	42,988,843
MORTGAGE AND LOAN PAYOFFS	553,424,294	532,239,895	219,206,635	190,193,561	23,950,827
MORTGAGE AND LOAN FORECLOSURES	14,069,276	11,723,829	14,127,019	10,819,062	3,952,839

MORTGAGE PURCHASE STATISTICS:

AVERAGE PURCHASE PRICE	268,795	279,784	344,417	282,601	311,480
WEIGHTED AVERAGE INTEREST RATE	4.100%	3.766%	4.540%	4.148%	3.990%
WEIGHTED AVERAGE BEGINNING TERM	336	341	357	349	345
WEIGHTED AVERAGE LOAN-TO-VALUE	85	85	87	88	86
FHA INSURANCE %	10.9%	8.0%	3.5%	2.3%	1.9%
VA INSURANCE %	8.7%	5.0%	5.0%	2.7%	2.7%
RD INSURANCE %	7.1%	4.7%	4.1%	3.0%	1.4%
HUD 184 INSURANCE %	8.9%	8.2%	6.7%	3.5%	2.0%
PRIMARY MORTGAGE INSURANCE %	11.9%	16.8%	34.0%	48.4%	41.9%
CONVENTIONAL UNINSURED %	52.5%	57.3%	46.8%	40.0%	50.2%
SINGLE FAMILY (1-4 UNIT) %	92.6%	88.3%	86.8%	94.6%	89.4%
MULTI FAMILY (>4 UNIT) %	7.4%	11.7%	13.2%	5.4%	10.6%
ANCHORAGE %	33.2%	40.1%	42.0%	45.6%	41.4%
OTHER ALASKAN CITY %	66.8%	59.9%	58.0%	54.4%	58.6%
WELLS FARGO %	46.2%	43.2%	40.9%	41.8%	43.9%
OTHER SELLER SERVICER %	53.8%	56.8%	59.1%	58.2%	56.1%
STREAMLINE REFINANCE %	19.7%	17.8%	2.7%	1.4%	3.4%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **4/30/2015**

TAXABLE	FY 2012	FY 2013	FY 2014	FY 2015 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	101,131,730	116,158,699	171,484,941	162,016,678	21,872,371
MORTGAGE AND LOAN COMMITMENTS	101,375,630	116,711,110	171,336,230	162,016,678	21,872,371
MORTGAGE AND LOAN PURCHASES	87,116,434	92,364,309	159,039,155	141,087,183	20,189,124
MORTGAGE AND LOAN PAYOFFS	86,284,305	85,436,537	37,078,071	32,672,411	3,803,282
MORTGAGE AND LOAN FORECLOSURES	989,050	825,117	800,671	153,027	153,027

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	20.9%	23.2%	29.6%	37.6%	47.0%
AVERAGE PURCHASE PRICE	319,230	314,221	329,964	329,920	342,094
WEIGHTED AVERAGE INTEREST RATE	4.173%	3.590%	4.241%	4.118%	3.762%
WEIGHTED AVERAGE BEGINNING TERM	343	342	352	351	352
WEIGHTED AVERAGE LOAN-TO-VALUE	85	85	86	87	84
FHA INSURANCE %	5.2%	7.3%	2.5%	1.7%	1.3%
VA INSURANCE %	5.5%	4.0%	0.3%	1.7%	2.8%
RD INSURANCE %	0.9%	0.9%	0.9%	0.7%	0.0%
HUD 184 INSURANCE %	14.8%	9.6%	7.5%	2.5%	1.5%
PRIMARY MORTGAGE INSURANCE %	25.3%	28.1%	47.1%	58.7%	47.4%
CONVENTIONAL UNINSURED %	48.4%	50.1%	41.6%	34.6%	47.0%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	45.5%	43.2%	53.2%	50.4%	42.6%
OTHER ALASKAN CITY %	54.5%	56.8%	46.8%	49.6%	57.4%
WELLS FARGO %	52.6%	50.4%	51.4%	48.5%	52.6%
OTHER SELLER SERVICER %	47.4%	49.6%	48.6%	51.5%	47.4%
STREAMLINE REFINANCE %	14.7%	18.5%	1.7%	0.3%	0.0%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **4/30/2015**

TAXABLE FIRST-TIME HOMEBUYER	FY 2012	FY 2013	FY 2014	FY 2015 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	43,542,094	59,451,929	102,718,183	75,082,207	8,661,720
MORTGAGE AND LOAN COMMITMENTS	43,542,094	59,724,150	102,042,307	74,906,457	8,808,770
MORTGAGE AND LOAN PURCHASES	40,823,326	48,083,875	94,931,295	77,263,727	6,924,587
MORTGAGE AND LOAN PAYOFFS	68,357,392	65,098,096	30,589,401	25,981,002	3,120,736
MORTGAGE AND LOAN FORECLOSURES	2,465,517	1,349,538	1,646,700	1,641,875	433,841

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	9.8%	12.1%	17.7%	20.6%	16.1%
AVERAGE PURCHASE PRICE	258,164	272,129	274,270	273,714	267,575
WEIGHTED AVERAGE INTEREST RATE	4.112%	3.532%	4.172%	4.035%	3.639%
WEIGHTED AVERAGE BEGINNING TERM	349	354	352	357	351
WEIGHTED AVERAGE LOAN-TO-VALUE	91	92	91	91	93
FHA INSURANCE %	18.0%	18.3%	6.5%	4.1%	7.9%
VA INSURANCE %	3.2%	1.9%	2.2%	0.7%	0.0%
RD INSURANCE %	7.5%	4.2%	2.1%	1.6%	2.7%
HUD 184 INSURANCE %	22.2%	21.2%	11.9%	5.7%	0.0%
PRIMARY MORTGAGE INSURANCE %	22.3%	29.1%	57.6%	67.9%	77.8%
CONVENTIONAL UNINSURED %	26.7%	25.3%	19.7%	20.0%	11.5%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	42.2%	47.9%	52.0%	53.7%	62.6%
OTHER ALASKAN CITY %	57.8%	52.1%	48.0%	46.3%	37.4%
WELLS FARGO %	52.0%	57.8%	48.9%	43.3%	51.0%
OTHER SELLER SERVICER %	48.0%	42.2%	51.1%	56.7%	49.0%
STREAMLINE REFINANCE %	13.5%	9.0%	1.7%	0.0%	0.0%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **4/30/2015**

TAX-EXEMPT FIRST-TIME HOMEBUYER	FY 2012	FY 2013	FY 2014	FY 2015 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	119,481,168	106,353,276	109,283,140	63,598,810	7,336,722
MORTGAGE AND LOAN COMMITMENTS	119,481,168	105,953,859	109,881,772	63,281,989	7,230,615
MORTGAGE AND LOAN PURCHASES	115,417,956	99,656,657	110,053,896	67,430,742	4,105,358
MORTGAGE AND LOAN PAYOFFS	146,717,225	155,583,504	70,270,175	59,308,748	8,785,467
MORTGAGE AND LOAN FORECLOSURES	7,973,531	6,894,221	7,029,872	3,546,136	214,147

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	27.7%	25.0%	20.5%	18.0%	9.5%
AVERAGE PURCHASE PRICE	195,673	198,579	202,342	204,302	220,705
WEIGHTED AVERAGE INTEREST RATE	3.681%	3.131%	3.854%	3.757%	3.458%
WEIGHTED AVERAGE BEGINNING TERM	355	354	358	358	356
WEIGHTED AVERAGE LOAN-TO-VALUE	93	90	91	90	90
FHA INSURANCE %	26.8%	14.8%	7.4%	2.3%	0.0%
VA INSURANCE %	7.1%	4.3%	5.6%	1.4%	0.0%
RD INSURANCE %	19.1%	13.7%	14.1%	8.3%	9.9%
HUD 184 INSURANCE %	11.7%	11.0%	10.6%	6.6%	3.9%
PRIMARY MORTGAGE INSURANCE %	11.9%	23.1%	35.3%	53.0%	53.8%
CONVENTIONAL UNINSURED %	23.3%	33.1%	26.9%	28.3%	32.4%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	47.9%	52.6%	55.4%	57.3%	48.3%
OTHER ALASKAN CITY %	52.1%	47.4%	44.6%	42.7%	51.7%
WELLS FARGO %	55.4%	53.7%	51.6%	46.8%	44.2%
OTHER SELLER SERVICER %	44.6%	46.3%	48.4%	53.2%	55.8%
STREAMLINE REFINANCE %	9.1%	9.2%	1.7%	0.1%	0.0%

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

As of: **4/30/2015**

RURAL	FY 2012	FY 2013	FY 2014	FY 2015 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	125,870,885	92,241,625	56,678,097	55,245,828	4,765,199
MORTGAGE AND LOAN COMMITMENTS	125,870,885	91,198,262	57,721,460	55,245,828	4,765,199
MORTGAGE AND LOAN PURCHASES	107,050,965	89,547,761	56,555,146	48,329,699	5,251,628
MORTGAGE AND LOAN PAYOFFS	135,535,034	112,399,378	39,300,251	39,947,060	3,011,189
MORTGAGE AND LOAN FORECLOSURES	974,784	1,237,349	1,358,820	961,072	217,254

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	25.7%	22.5%	10.5%	12.9%	12.2%
AVERAGE PURCHASE PRICE	266,820	251,794	237,393	242,810	228,374
WEIGHTED AVERAGE INTEREST RATE	3.850%	3.466%	3.912%	4.000%	3.606%
WEIGHTED AVERAGE BEGINNING TERM	303	316	324	341	317
WEIGHTED AVERAGE LOAN-TO-VALUE	78	80	83	87	86
FHA INSURANCE %	2.1%	1.8%	0.5%	2.1%	0.0%
VA INSURANCE %	0.8%	0.8%	1.3%	0.4%	3.2%
RD INSURANCE %	3.1%	2.1%	4.2%	6.5%	0.0%
HUD 184 INSURANCE %	1.6%	1.8%	0.6%	0.7%	0.0%
PRIMARY MORTGAGE INSURANCE %	3.6%	2.2%	10.2%	13.6%	12.4%
CONVENTIONAL UNINSURED %	88.8%	91.3%	83.2%	76.7%	84.4%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER ALASKAN CITY %	100.0%	100.0%	100.0%	100.0%	100.0%
WELLS FARGO %	35.4%	40.6%	24.0%	38.8%	52.2%
OTHER SELLER SERVICER %	64.6%	59.4%	76.0%	61.2%	47.8%
STREAMLINE REFINANCE %	46.7%	43.0%	13.6%	9.0%	28.0%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **4/30/2015**

MULTI-FAMILY/SPECIAL NEEDS	FY 2012	FY 2013	FY 2014	FY 2015 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	32,450,950	58,863,414	45,247,150	39,234,810	1,433,400
MORTGAGE AND LOAN COMMITMENTS	43,874,950	48,191,914	37,662,000	34,792,500	6,547,800
MORTGAGE AND LOAN PURCHASES	37,126,600	50,910,964	77,941,850	24,054,300	5,010,250
MORTGAGE AND LOAN PAYOFFS	18,828,288	24,634,648	14,524,869	15,033,816	3,488,997
MORTGAGE AND LOAN FORECLOSURES	310,842	0	457,199	2,934,570	2,934,570

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	8.9%	12.8%	14.5%	6.4%	11.7%
AVERAGE PURCHASE PRICE	994,256	1,324,257	4,373,091	694,094	800,264
WEIGHTED AVERAGE INTEREST RATE	6.138%	6.147%	7.266%	6.163%	6.343%
WEIGHTED AVERAGE BEGINNING TERM	338	342	406	296	327
WEIGHTED AVERAGE LOAN-TO-VALUE	66	76	79	76	77
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
CONVENTIONAL UNINSURED %	100.0%	100.0%	100.0%	100.0%	100.0%
SINGLE FAMILY (1-4 UNIT) %	17.1%	8.3%	8.9%	15.3%	8.8%
MULTI FAMILY (>4 UNIT) %	82.9%	91.7%	91.1%	84.7%	91.2%
ANCHORAGE %	59.2%	79.5%	21.3%	64.4%	50.4%
OTHER ALASKAN CITY %	40.8%	20.5%	78.7%	35.6%	49.6%
WELLS FARGO %	31.2%	2.7%	0.0%	0.0%	0.0%
OTHER SELLER SERVICER %	68.8%	97.3%	100.0%	100.0%	100.0%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	0.0%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **4/30/2015**

NON-CONFORMING	FY 2012	FY 2013	FY 2014	FY 2015 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	5,351,127	9,181,166	17,439,844	10,800,278	793,000
MORTGAGE AND LOAN COMMITMENTS	5,351,127	9,181,166	17,439,844	10,800,278	793,000
MORTGAGE AND LOAN PURCHASES	2,745,122	5,703,055	20,265,620	10,439,647	743,782
MORTGAGE AND LOAN PAYOFFS	1,987,063	1,486,014	2,522,829	1,444,731	648,583
MORTGAGE AND LOAN FORECLOSURES	0	65,893	0	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	0.7%	1.4%	3.8%	2.8%	1.7%
AVERAGE PURCHASE PRICE	286,917	409,384	379,238	328,221	255,600
WEIGHTED AVERAGE INTEREST RATE	4.054%	3.710%	4.138%	4.095%	3.811%
WEIGHTED AVERAGE BEGINNING TERM	360	360	336	352	360
WEIGHTED AVERAGE LOAN-TO-VALUE	82	87	86	88	89
FHA INSURANCE %	17.2%	0.0%	0.9%	3.5%	0.0%
VA INSURANCE %	0.0%	9.8%	8.6%	11.6%	0.0%
RD INSURANCE %	9.8%	5.5%	1.6%	1.8%	0.0%
HUD 184 INSURANCE %	0.0%	16.6%	3.3%	3.7%	51.4%
PRIMARY MORTGAGE INSURANCE %	19.5%	24.7%	38.0%	39.6%	24.2%
CONVENTIONAL UNINSURED %	53.5%	43.5%	47.7%	39.8%	24.4%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	9.9%	37.1%	36.7%	29.5%	0.0%
OTHER ALASKAN CITY %	90.1%	62.9%	63.3%	70.5%	100.0%
WELLS FARGO %	19.7%	56.6%	53.1%	28.6%	24.2%
OTHER SELLER SERVICER %	80.3%	43.4%	46.9%	71.4%	75.8%
STREAMLINE REFINANCE %	3.6%	0.0%	1.7%	0.0%	0.0%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **4/30/2015**

VETERANS	FY 2012	FY 2013	FY 2014	FY 2015 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	30,405,295	16,879,199	15,874,205	7,169,326	665,618
MORTGAGE AND LOAN COMMITMENTS	30,405,295	16,879,199	15,874,205	7,169,326	665,618
MORTGAGE AND LOAN PURCHASES	25,945,204	12,265,293	18,086,759	6,536,315	764,114
MORTGAGE AND LOAN PAYOFFS	95,714,987	87,601,717	24,921,039	15,805,793	1,092,573
MORTGAGE AND LOAN FORECLOSURES	1,355,552	1,351,711	2,833,757	1,582,383	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	6.2%	3.1%	3.4%	1.7%	1.8%
AVERAGE PURCHASE PRICE	309,231	303,280	349,580	290,596	280,883
WEIGHTED AVERAGE INTEREST RATE	3.813%	3.487%	3.929%	3.933%	3.439%
WEIGHTED AVERAGE BEGINNING TERM	339	350	355	355	360
WEIGHTED AVERAGE LOAN-TO-VALUE	95	96	96	93	92
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE %	81.4%	80.2%	85.1%	76.3%	56.6%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	0.0%	5.5%	2.8%	0.0%	0.0%
CONVENTIONAL UNINSURED %	18.6%	14.3%	12.1%	23.7%	43.4%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	14.8%	14.9%	35.3%	17.2%	43.4%
OTHER ALASKAN CITY %	85.2%	85.1%	64.7%	82.8%	56.6%
WELLS FARGO %	43.9%	28.6%	56.6%	24.8%	0.0%
OTHER SELLER SERVICER %	56.1%	71.4%	43.4%	75.2%	100.0%
STREAMLINE REFINANCE %	12.5%	15.6%	2.9%	6.5%	0.0%

AHFC SUMMARY OF BONDS OUTSTANDING

Summary by Program Indenture

As of: 4/30/2015

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)										
E021A	106	Home Mortgage Revenue Bonds, 2002 Series A	Exempt	5/16/2002	4.553%	2036	\$170,000,000	\$0	\$73,535,000	\$96,465,000
E061A	107	Home Mortgage Revenue Bonds, 2006 Series A	Exempt	1/26/2006	4.623%	2036	\$98,675,000	\$12,345,000	\$70,175,000	\$16,155,000
E071A	110	Home Mortgage Revenue Bonds, 2007 Series A	Exempt	5/31/2007	4.048%	2041	\$75,000,000	\$0	\$0	\$75,000,000
E071B	111	Home Mortgage Revenue Bonds, 2007 Series B	Exempt	5/31/2007	4.210%	2041	\$75,000,000	\$0	\$0	\$75,000,000
E071D	113	Home Mortgage Revenue Bonds, 2007 Series D	Exempt	5/31/2007	4.091%	2041	\$89,370,000	\$0	\$0	\$89,370,000
E091A	116	Home Mortgage Revenue Bonds, 2009 Series A	Exempt	5/28/2009	4.190%	2040	\$80,880,000	\$0	\$0	\$80,880,000
E091B	117	Home Mortgage Revenue Bonds, 2009 Series B	Exempt	5/28/2009	4.257%	2040	\$80,880,000	\$0	\$0	\$80,880,000
E091D	119	Home Mortgage Revenue Bonds, 2009 Series D	Exempt	8/26/2009	4.893%	2040	\$80,870,000	\$0	\$0	\$80,870,000
Home Mortgage Revenue Bonds (FTHB Program) Total							\$750,675,000	\$12,345,000	\$143,710,000	\$594,620,000
Mortgage Revenue Bonds (FTHB Program)										
E0911	121	Mortgage Revenue Bonds, 2009 Series A-1	Exempt	9/30/2010	3.362%	2041	\$64,350,000	\$0	\$9,660,000	\$54,690,000
E10A1	121	Mortgage Revenue Bonds, 2010 Series A	Exempt	9/30/2010	3.362%	2027	\$43,130,000	\$9,100,000	\$0	\$34,030,000
E10B1	121	Mortgage Revenue Bonds, 2010 Series B	Exempt	9/30/2010	3.362%	2040	\$35,680,000	\$3,030,000	\$0	\$32,650,000
E0912	122	Mortgage Revenue Bonds, 2009 Series A-2	Exempt	11/22/2011	2.532%	2041	\$128,750,000	\$0	\$25,080,000	\$103,670,000
E11A1	122	Mortgage Revenue Bonds, 2011 Series A	Taxable	11/22/2011	N/A	2026	\$28,945,000	\$0	\$17,255,000	\$11,690,000
E11B1	122	Mortgage Revenue Bonds, 2011 Series B	Exempt	11/22/2011	2.532%	2026	\$71,360,000	\$13,230,000	\$0	\$58,130,000
Mortgage Revenue Bonds (FTHB Program) Total							\$372,215,000	\$25,360,000	\$51,995,000	\$294,860,000
Collateralized Bonds (Veterans Mortgage Program)										
C0611	207	Veterans Collateralized Bonds, 2006 First	Exempt	9/19/2006	4.700%	2037	\$190,000,000	\$19,190,000	\$126,450,000	\$44,360,000
C0711	208	Veterans Collateralized Bonds, 2007 & 2008 First	Exempt	12/18/2007	5.023%	2038	\$57,885,000	\$6,515,000	\$36,060,000	\$15,310,000
Collateralized Bonds (Veterans Mortgage Program) Total							\$247,885,000	\$25,705,000	\$162,510,000	\$59,670,000
Housing Development Bonds (Multifamily Program)										
HD04A	301	Housing Development Bonds, 2004 Series A	Exempt	3/4/2004	4.541%	2030	\$33,060,000	\$7,115,000	\$25,895,000	\$50,000
HD04B	301	Housing Development Bonds, 2004 Series B (GP*)	Exempt	3/4/2004	4.541%	2032	\$52,025,000	\$12,740,000	\$39,235,000	\$50,000
Housing Development Bonds (Multifamily Program) Total							\$85,085,000	\$19,855,000	\$65,130,000	\$100,000
General Mortgage Revenue Bonds II										
GM12A	405	General Mortgage Revenue Bonds II, 2012 Series A	Exempt	7/11/2012	3.653%	2040	\$145,890,000	\$6,240,000	\$6,825,000	\$132,825,000
General Mortgage Revenue Bonds II Total							\$145,890,000	\$6,240,000	\$6,825,000	\$132,825,000

AHFC SUMMARY OF BONDS OUTSTANDING

Summary by Program Indenture

As of: 4/30/2015

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Governmental Purpose Bonds										
GP97A	501	Governmental Purpose Bonds, 1997 Series A	Exempt	12/3/1997	VRDO	2027	\$33,000,000	\$0	\$18,400,000	\$14,600,000
GP01A	502	Governmental Purpose Bonds, 2001 Series A	Exempt	8/2/2001	VRDO	2030	\$76,580,000	\$24,285,000	\$0	\$52,295,000
GP01B	502	Governmental Purpose Bonds, 2001 Series B	Exempt	8/2/2001	VRDO	2030	\$93,590,000	\$29,685,000	\$0	\$63,905,000
Governmental Purpose Bonds Total							\$203,170,000	\$53,970,000	\$18,400,000	\$130,800,000
State Capital Project Bonds										
SC02C	602	State Capital Project Bonds, 2002 Series C	Exempt	12/5/2002	VRDO	2022	\$60,250,000	\$14,550,000	\$0	\$45,700,000
SC06A	603	State Capital Project Bonds, 2006 Series A	Exempt	10/25/2006	4.435%	2040	\$100,890,000	\$12,305,000	\$0	\$88,585,000
SC07A	604	State Capital Project Bonds, 2007 Series A	Exempt	10/3/2007	4.139%	2027	\$42,415,000	\$11,160,000	\$0	\$31,255,000
SC07B	604	State Capital Project Bonds, 2007 Series B	Exempt	10/3/2007	4.139%	2029	\$53,110,000	\$10,055,000	\$0	\$43,055,000
SC11A	605	State Capital Project Bonds, 2011 Series A	Exempt	2/16/2011	4.333%	2027	\$105,185,000	\$28,150,000	\$0	\$77,035,000
State Capital Project Bonds Total							\$361,850,000	\$76,220,000	\$0	\$285,630,000
State Capital Project Bonds II										
SC12A	606	State Capital Project Bonds II, 2012 Series A	Exempt	10/17/2012	2.642%	2032	\$99,360,000	\$10,015,000	\$0	\$89,345,000
SC13A	607	State Capital Project Bonds II, 2013 Series A	Exempt	5/30/2013	2.553%	2032	\$86,765,000	\$0	\$0	\$86,765,000
SC13B	607	State Capital Project Bonds II, 2013 Series B	Taxable	5/2/2013	N/A	2043	\$50,000,000	\$0	\$0	\$50,000,000
SC14A	608	State Capital Project Bonds II, 2014 Series A	Exempt	1/15/2014	3.448%	2033	\$95,115,000	\$0	\$0	\$95,115,000
SC14B	609	State Capital Project Bonds II, 2014 Series B	Exempt	6/12/2014	2.682%	2029	\$29,285,000	\$0	\$0	\$29,285,000
SC14C	610	State Capital Project Bonds II, 2014 Series C	Taxable	8/27/2014	N/A	2029	\$140,000,000	\$0	\$0	\$140,000,000
SC14D	611	State Capital Project Bonds II, 2014 Series D	Exempt	11/6/2014	2.581%	2029	\$78,105,000	\$0	\$0	\$78,105,000
SC15A	612	State Capital Project Bonds II, 2015 Series A	Exempt	3/19/2015	2.324%	2030	\$111,535,000	\$0	\$0	\$111,535,000
State Capital Project Bonds II Total							\$690,165,000	\$10,015,000	\$0	\$680,150,000
General Housing Purpose Bonds										
GH05B	804	General Housing Purpose Bonds, 2005 Series B	Exempt	5/18/2005	4.474%	2030	\$147,610,000	\$35,400,000	\$0	\$112,210,000
GH05C	804	General Housing Purpose Bonds, 2005 Series C	Exempt	5/18/2005	4.474%	2017	\$16,885,000	\$8,775,000	\$0	\$8,110,000
General Housing Purpose Bonds Total							\$164,495,000	\$44,175,000	\$0	\$120,320,000
Total AHFC Bonds and Notes							\$3,021,430,000	\$273,885,000	\$448,570,000	\$2,298,975,000
									Deceased Bonds (GH05B and GH05C)	\$116,470,000
									Total AHFC Bonds w/o Deceased Bonds	\$2,182,505,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E021A	Home Mortgage Revenue Bonds, 2002 Series A			Exempt	Prog: 106	Yield: 4.553%	Delivery: 5/16/2002	Underwriter: Lehman Brothers	AA+/A-1	Aa2/VMIG1	AA+/WD
A1	011832PW6	2032	Jun	Serial	AMT	SWAP	50,000,000	0	8,770,000	41,230,000	
A2	011832PX4	2036	Dec	Serial	AMT	SWAP	120,000,000	0	64,765,000	55,235,000	
E021A Total							\$170,000,000	\$0	\$73,535,000	\$96,465,000	
E061A	Home Mortgage Revenue Bonds, 2006 Series A			Exempt	Prog: 107	Yield: 4.623%	Delivery: 1/26/2006	Underwriter: Merrill Lynch	AA+	Aa2	AA+
	011832H88	3.400%	2006	Jun	Serial	AMT	490,000	490,000	0	0	
	011832H96	3.400%	2006	Dec	Serial	AMT	770,000	770,000	0	0	
	011832J29	3.450%	2007	Jun	Serial	AMT	785,000	785,000	0	0	
	011832J37	3.500%	2007	Dec	Serial	AMT	800,000	800,000	0	0	
	011832J45	3.550%	2008	Jun	Serial	AMT	810,000	810,000	0	0	
	011832J52	3.600%	2008	Dec	Serial	AMT	825,000	825,000	0	0	
	011832J60	3.650%	2009	Jun	Serial	AMT	840,000	840,000	0	0	
	011832J78	3.700%	2009	Dec	Serial	AMT	855,000	855,000	0	0	
	011832J86	3.750%	2010	Jun	Serial	AMT	875,000	830,000	45,000	0	
	011832J94	3.800%	2010	Dec	Serial	AMT	890,000	800,000	90,000	0	
	011832K27	3.900%	2011	Jun	Serial	AMT	910,000	735,000	175,000	0	
	011832K35	3.950%	2011	Dec	Serial	AMT	925,000	675,000	250,000	0	
	011832K43	4.000%	2012	Jun	Serial	AMT	945,000	600,000	345,000	0	
	011832K50	4.050%	2012	Dec	Serial	AMT	965,000	525,000	440,000	0	
	011832K68	4.100%	2013	Jun	Serial	AMT	985,000	495,000	490,000	0	
	011832K76	4.150%	2013	Dec	Serial	AMT	1,005,000	500,000	505,000	0	
	011832K84	4.250%	2014	Jun	Serial	AMT	1,030,000	505,000	525,000	0	
	011832K92	4.250%	2014	Dec	Serial	AMT	1,050,000	505,000	545,000	0	
	011832L26	4.300%	2015	Jun	Serial	AMT	1,075,000	0	550,000	525,000	
	011832L34	4.300%	2015	Dec	Serial	AMT	1,100,000	0	565,000	535,000	
	011832L42	4.600%	2016	Jun	Sinker	AMT	1,120,000	0	575,000	545,000	
	011832L42	4.600%	2016	Dec	Sinker	AMT	1,150,000	0	590,000	560,000	
	011832L42	4.600%	2017	Jun	Sinker	AMT	1,175,000	0	610,000	565,000	
	011832L42	4.600%	2017	Dec	Sinker	AMT	1,205,000	0	610,000	595,000	
	011832L42	4.600%	2018	Jun	Sinker	AMT	1,230,000	0	620,000	610,000	
	011832L42	4.600%	2018	Dec	Sinker	AMT	1,260,000	0	640,000	620,000	
	011832L42	4.600%	2019	Jun	Sinker	AMT	1,290,000	0	655,000	635,000	
	011832L42	4.600%	2019	Dec	Sinker	AMT	1,320,000	0	670,000	650,000	
	011832L42	4.600%	2020	Jun	Sinker	AMT	1,365,000	0	695,000	670,000	
	011832L42	4.600%	2020	Dec	Term	AMT	1,400,000	0	710,000	690,000	
	011832L59	4.800%	2021	Jun	Sinker	AMT	1,430,000	0	730,000	700,000	
	011832L59	4.800%	2021	Dec	Sinker	AMT	1,480,000	0	765,000	715,000	
	011832L59	4.800%	2022	Jun	Sinker	AMT	1,500,000	0	770,000	730,000	
	011832L59	4.800%	2022	Dec	Sinker	AMT	1,550,000	0	805,000	745,000	
	011832L59	4.800%	2023	Jun	Sinker	AMT	1,585,000	0	810,000	775,000	
	011832L59	4.800%	2023	Dec	Sinker	AMT	1,625,000	0	830,000	795,000	
	011832L59	4.800%	2024	Jun	Sinker	AMT	1,660,000	0	850,000	810,000	
	011832L59	4.800%	2024	Dec	Sinker	AMT	1,700,000	0	870,000	830,000	
	011832L59	4.800%	2025	Jun	Sinker	AMT	1,740,000	0	895,000	845,000	
	011832L59	4.800%	2025	Dec	Term	AMT	1,785,000	0	925,000	860,000	
	011832L67	4.900%	2026	Jun	Sinker	AMT	1,825,000	0	1,800,000	25,000	
	011832L67	4.900%	2026	Dec	Sinker	AMT	1,870,000	0	1,845,000	25,000	
	011832L67	4.900%	2027	Jun	Sinker	AMT	1,915,000	0	1,890,000	25,000	
	011832L67	4.900%	2027	Dec	Sinker	AMT	1,960,000	0	1,935,000	25,000	
	011832L67	4.900%	2028	Jun	Sinker	AMT	905,000	0	890,000	15,000	
	011832L75	5.000%	2028	Jun	Sinker	AMT	PAC	1,100,000	0	1,075,000	25,000
	011832L67	4.900%	2028	Dec	Sinker	AMT	485,000	0	480,000	5,000	
	011832L75	5.000%	2028	Dec	Sinker	AMT	PAC	1,570,000	0	1,520,000	50,000
	011832L67	4.900%	2029	Jun	Sinker	AMT	500,000	0	495,000	5,000	
	011832L75	5.000%	2029	Jun	Sinker	AMT	PAC	1,605,000	0	1,555,000	50,000
	011832L67	4.900%	2029	Dec	Sinker	AMT	510,000	0	505,000	5,000	
	011832L75	5.000%	2029	Dec	Sinker	AMT	PAC	1,645,000	0	1,590,000	55,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E061A	Home Mortgage Revenue Bonds, 2006 Series A			Exempt	Prog: 107	Yield: 4.623%	Delivery: 1/26/2006	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
011832L75	5.000%	2030	Jun	Sinker	AMT	PAC	1,690,000	0	1,635,000	Aa2	AA+
011832L67	4.900%	2030	Jun	Sinker	AMT		520,000	0	515,000		5,000
011832L75	5.000%	2030	Dec	Sinker	AMT	PAC	1,725,000	0	1,670,000		55,000
011832L67	4.900%	2030	Dec	Term	AMT		535,000	0	520,000		15,000
011832L75	5.000%	2031	Jun	Sinker	AMT	PAC	1,770,000	0	1,710,000		60,000
011832L75	5.000%	2031	Dec	Sinker	AMT	PAC	1,815,000	0	1,755,000		60,000
011832L75	5.000%	2032	Jun	Sinker	AMT	PAC	1,860,000	0	1,800,000		60,000
011832L75	5.000%	2032	Dec	Sinker	AMT	PAC	1,905,000	0	1,845,000		60,000
011832L75	5.000%	2033	Jun	Sinker	AMT	PAC	1,950,000	0	1,890,000		60,000
011832L75	5.000%	2033	Dec	Sinker	AMT	PAC	2,000,000	0	1,935,000		65,000
011832L75	5.000%	2034	Jun	Sinker	AMT	PAC	2,045,000	0	1,980,000		65,000
011832L75	5.000%	2034	Dec	Sinker	AMT	PAC	2,100,000	0	2,035,000		65,000
011832L75	5.000%	2035	Jun	Sinker	AMT	PAC	2,150,000	0	2,080,000		70,000
011832L75	5.000%	2035	Dec	Sinker	AMT	PAC	2,205,000	0	2,135,000		70,000
011832L75	5.000%	2036	Jun	Term	AMT	PAC	2,270,000	0	2,195,000		75,000
011832L83	4.950%	2036	Dec	Term	AMT		9,745,000	0	9,745,000		0
E061A Total							\$98,675,000	\$12,345,000	\$70,175,000	\$16,155,000	
E071A	Home Mortgage Revenue Bonds, 2007 Series A			Exempt	Prog: 110	Yield: 4.048%	Delivery: 5/31/2007	Underwriter: Citigroup	AA+/NR	Aa2/VMIG1	AA+/F1+
01170PBW5		2017	Jun	Sinker		Pre-Ulm	765,000	0	0		765,000
01170PBW5		2017	Dec	Sinker		Pre-Ulm	780,000	0	0		780,000
01170PBW5		2018	Jun	Sinker		Pre-Ulm	810,000	0	0		810,000
01170PBW5		2018	Dec	Sinker		Pre-Ulm	830,000	0	0		830,000
01170PBW5		2019	Jun	Sinker		Pre-Ulm	850,000	0	0		850,000
01170PBW5		2019	Dec	Sinker		Pre-Ulm	870,000	0	0		870,000
01170PBW5		2020	Jun	Sinker		Pre-Ulm	895,000	0	0		895,000
01170PBW5		2020	Dec	Sinker		Pre-Ulm	915,000	0	0		915,000
01170PBW5		2021	Jun	Sinker		Pre-Ulm	935,000	0	0		935,000
01170PBW5		2021	Dec	Sinker		Pre-Ulm	960,000	0	0		960,000
01170PBW5		2022	Jun	Sinker		Pre-Ulm	985,000	0	0		985,000
01170PBW5		2022	Dec	Sinker		Pre-Ulm	1,010,000	0	0		1,010,000
01170PBW5		2023	Jun	Sinker		Pre-Ulm	1,035,000	0	0		1,035,000
01170PBW5		2023	Dec	Sinker		Pre-Ulm	1,060,000	0	0		1,060,000
01170PBW5		2024	Jun	Sinker		Pre-Ulm	1,085,000	0	0		1,085,000
01170PBW5		2024	Dec	Sinker		Pre-Ulm	1,115,000	0	0		1,115,000
01170PBW5		2025	Jun	Sinker		Pre-Ulm	1,140,000	0	0		1,140,000
01170PBW5		2025	Dec	Sinker		Pre-Ulm	1,170,000	0	0		1,170,000
01170PBW5		2026	Jun	Sinker		Pre-Ulm	1,200,000	0	0		1,200,000
01170PBW5		2026	Dec	Sinker		Pre-Ulm	1,230,000	0	0		1,230,000
01170PBW5		2027	Jun	Sinker		Pre-Ulm	1,265,000	0	0		1,265,000
01170PBW5		2027	Dec	Sinker		Pre-Ulm	1,290,000	0	0		1,290,000
01170PBW5		2028	Jun	Sinker		Pre-Ulm	1,325,000	0	0		1,325,000
01170PBW5		2028	Dec	Sinker		Pre-Ulm	1,360,000	0	0		1,360,000
01170PBW5		2029	Jun	Sinker		Pre-Ulm	1,390,000	0	0		1,390,000
01170PBW5		2029	Dec	Sinker		Pre-Ulm	1,425,000	0	0		1,425,000
01170PBW5		2030	Jun	Sinker		Pre-Ulm	1,465,000	0	0		1,465,000
01170PBW5		2030	Dec	Sinker		Pre-Ulm	1,495,000	0	0		1,495,000
01170PBW5		2031	Jun	Sinker		Pre-Ulm	1,535,000	0	0		1,535,000
01170PBW5		2031	Dec	Sinker		Pre-Ulm	1,575,000	0	0		1,575,000
01170PBW5		2032	Jun	Sinker		Pre-Ulm	1,610,000	0	0		1,610,000
01170PBW5		2032	Dec	Sinker		Pre-Ulm	1,655,000	0	0		1,655,000
01170PBW5		2033	Jun	Sinker		Pre-Ulm	1,695,000	0	0		1,695,000
01170PBW5		2033	Dec	Sinker		Pre-Ulm	1,740,000	0	0		1,740,000
01170PBW5		2034	Jun	Sinker		Pre-Ulm	1,780,000	0	0		1,780,000
01170PBW5		2034	Dec	Sinker		Pre-Ulm	1,825,000	0	0		1,825,000
01170PBW5		2035	Jun	Sinker		Pre-Ulm	1,870,000	0	0		1,870,000
01170PBW5		2035	Dec	Sinker		Pre-Ulm	1,920,000	0	0		1,920,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E071A	Home Mortgage Revenue Bonds, 2007 Series A			Exempt	Prog: 110	Yield: 4.048%	Delivery: 5/31/2007	Underwriter: Citigroup	S and P	Moodys	Fitch
									AA+/NR	Aa2/VMIG1	AA+/F1+
01170PBW5		2036	Jun	Sinker		Pre-Ulm	1,970,000	0	0		1,970,000
01170PBW5		2036	Dec	Sinker		Pre-Ulm	2,020,000	0	0		2,020,000
01170PBW5		2037	Jun	Sinker		Pre-Ulm	2,070,000	0	0		2,070,000
01170PBW5		2037	Dec	Sinker		Pre-Ulm	2,115,000	0	0		2,115,000
01170PBW5		2038	Jun	Sinker		Pre-Ulm	2,175,000	0	0		2,175,000
01170PBW5		2038	Dec	Sinker		Pre-Ulm	2,225,000	0	0		2,225,000
01170PBW5		2039	Jun	Sinker		Pre-Ulm	2,280,000	0	0		2,280,000
01170PBW5		2039	Dec	Sinker		Pre-Ulm	2,340,000	0	0		2,340,000
01170PBW5		2040	Jun	Sinker		Pre-Ulm	2,395,000	0	0		2,395,000
01170PBW5		2040	Dec	Sinker		Pre-Ulm	2,455,000	0	0		2,455,000
01170PBW5		2041	Jun	Sinker		Pre-Ulm	2,515,000	0	0		2,515,000
01170PBW5		2041	Dec	Term		Pre-Ulm	2,580,000	0	0		2,580,000
						E071A Total	\$75,000,000	\$0	\$0		\$75,000,000
E071B	Home Mortgage Revenue Bonds, 2007 Series B			Exempt	Prog: 111	Yield: 4.210%	Delivery: 5/31/2007	Underwriter: Goldman Sachs	AA+/NR	Aa2/VMIG1	AA+/F1+
01170PBV7		2017	Jun	Sinker		Pre-Ulm	765,000	0	0		765,000
01170PBV7		2017	Dec	Sinker		Pre-Ulm	780,000	0	0		780,000
01170PBV7		2018	Jun	Sinker		Pre-Ulm	810,000	0	0		810,000
01170PBV7		2018	Dec	Sinker		Pre-Ulm	830,000	0	0		830,000
01170PBV7		2019	Jun	Sinker		Pre-Ulm	850,000	0	0		850,000
01170PBV7		2019	Dec	Sinker		Pre-Ulm	870,000	0	0		870,000
01170PBV7		2020	Jun	Sinker		Pre-Ulm	895,000	0	0		895,000
01170PBV7		2020	Dec	Sinker		Pre-Ulm	915,000	0	0		915,000
01170PBV7		2021	Jun	Sinker		Pre-Ulm	935,000	0	0		935,000
01170PBV7		2021	Dec	Sinker		Pre-Ulm	960,000	0	0		960,000
01170PBV7		2022	Jun	Sinker		Pre-Ulm	985,000	0	0		985,000
01170PBV7		2022	Dec	Sinker		Pre-Ulm	1,010,000	0	0		1,010,000
01170PBV7		2023	Jun	Sinker		Pre-Ulm	1,035,000	0	0		1,035,000
01170PBV7		2023	Dec	Sinker		Pre-Ulm	1,060,000	0	0		1,060,000
01170PBV7		2024	Jun	Sinker		Pre-Ulm	1,085,000	0	0		1,085,000
01170PBV7		2024	Dec	Sinker		Pre-Ulm	1,115,000	0	0		1,115,000
01170PBV7		2025	Jun	Sinker		Pre-Ulm	1,140,000	0	0		1,140,000
01170PBV7		2025	Dec	Sinker		Pre-Ulm	1,170,000	0	0		1,170,000
01170PBV7		2026	Jun	Sinker		Pre-Ulm	1,200,000	0	0		1,200,000
01170PBV7		2026	Dec	Sinker		Pre-Ulm	1,230,000	0	0		1,230,000
01170PBV7		2027	Jun	Sinker		Pre-Ulm	1,265,000	0	0		1,265,000
01170PBV7		2027	Dec	Sinker		Pre-Ulm	1,290,000	0	0		1,290,000
01170PBV7		2028	Jun	Sinker		Pre-Ulm	1,325,000	0	0		1,325,000
01170PBV7		2028	Dec	Sinker		Pre-Ulm	1,360,000	0	0		1,360,000
01170PBV7		2029	Jun	Sinker		Pre-Ulm	1,390,000	0	0		1,390,000
01170PBV7		2029	Dec	Sinker		Pre-Ulm	1,425,000	0	0		1,425,000
01170PBV7		2030	Jun	Sinker		Pre-Ulm	1,465,000	0	0		1,465,000
01170PBV7		2030	Dec	Sinker		Pre-Ulm	1,495,000	0	0		1,495,000
01170PBV7		2031	Jun	Sinker		Pre-Ulm	1,535,000	0	0		1,535,000
01170PBV7		2031	Dec	Sinker		Pre-Ulm	1,575,000	0	0		1,575,000
01170PBV7		2032	Jun	Sinker		Pre-Ulm	1,610,000	0	0		1,610,000
01170PBV7		2032	Dec	Sinker		Pre-Ulm	1,655,000	0	0		1,655,000
01170PBV7		2033	Jun	Sinker		Pre-Ulm	1,695,000	0	0		1,695,000
01170PBV7		2033	Dec	Sinker		Pre-Ulm	1,740,000	0	0		1,740,000
01170PBV7		2034	Jun	Sinker		Pre-Ulm	1,780,000	0	0		1,780,000
01170PBV7		2034	Dec	Sinker		Pre-Ulm	1,825,000	0	0		1,825,000
01170PBV7		2035	Jun	Sinker		Pre-Ulm	1,870,000	0	0		1,870,000
01170PBV7		2035	Dec	Sinker		Pre-Ulm	1,920,000	0	0		1,920,000
01170PBV7		2036	Jun	Sinker		Pre-Ulm	1,970,000	0	0		1,970,000
01170PBV7		2036	Dec	Sinker		Pre-Ulm	2,020,000	0	0		2,020,000
01170PBV7		2037	Jun	Sinker		Pre-Ulm	2,070,000	0	0		2,070,000
01170PBV7		2037	Dec	Sinker		Pre-Ulm	2,115,000	0	0		2,115,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E071B	Home Mortgage Revenue Bonds, 2007 Series B			Exempt	Prog: 111	Yield: 4.210%	Delivery: 5/31/2007	Underwriter: Goldman Sachs	S and P	Moody's	Fitch
01170PBV7		2038	Jun	Sinker		Pre-Ulm	2,175,000	0	AA+/NR	Aa2/VMIG1	AA+/F1+
01170PBV7		2038	Dec	Sinker		Pre-Ulm	2,225,000	0			2,225,000
01170PBV7		2039	Jun	Sinker		Pre-Ulm	2,280,000	0			2,280,000
01170PBV7		2039	Dec	Sinker		Pre-Ulm	2,340,000	0			2,340,000
01170PBV7		2040	Jun	Sinker		Pre-Ulm	2,395,000	0			2,395,000
01170PBV7		2040	Dec	Sinker		Pre-Ulm	2,455,000	0			2,455,000
01170PBV7		2041	Jun	Sinker		Pre-Ulm	2,515,000	0			2,515,000
01170PBV7		2041	Dec	Term		Pre-Ulm	2,580,000	0			2,580,000
						E071B Total	\$75,000,000	\$0	\$0		\$75,000,000
E071D	Home Mortgage Revenue Bonds, 2007 Series D			Exempt	Prog: 113	Yield: 4.091%	Delivery: 5/31/2007	Underwriter: Merrill Lynch	AA+/NR	Aa2/VMIG1	AA+/F1+
01170PBX3		2017	Jun	Sinker		Pre-Ulm	925,000	0			925,000
01170PBX3		2017	Dec	Sinker		Pre-Ulm	950,000	0			950,000
01170PBX3		2018	Jun	Sinker		Pre-Ulm	960,000	0			960,000
01170PBX3		2018	Dec	Sinker		Pre-Ulm	995,000	0			995,000
01170PBX3		2019	Jun	Sinker		Pre-Ulm	1,005,000	0			1,005,000
01170PBX3		2019	Dec	Sinker		Pre-Ulm	1,035,000	0			1,035,000
01170PBX3		2020	Jun	Sinker		Pre-Ulm	1,060,000	0			1,060,000
01170PBX3		2020	Dec	Sinker		Pre-Ulm	1,085,000	0			1,085,000
01170PBX3		2021	Jun	Sinker		Pre-Ulm	1,115,000	0			1,115,000
01170PBX3		2021	Dec	Sinker		Pre-Ulm	1,140,000	0			1,140,000
01170PBX3		2022	Jun	Sinker		Pre-Ulm	1,180,000	0			1,180,000
01170PBX3		2022	Dec	Sinker		Pre-Ulm	1,200,000	0			1,200,000
01170PBX3		2023	Jun	Sinker		Pre-Ulm	1,240,000	0			1,240,000
01170PBX3		2023	Dec	Sinker		Pre-Ulm	1,260,000	0			1,260,000
01170PBX3		2024	Jun	Sinker		Pre-Ulm	1,295,000	0			1,295,000
01170PBX3		2024	Dec	Sinker		Pre-Ulm	1,330,000	0			1,330,000
01170PBX3		2025	Jun	Sinker		Pre-Ulm	1,365,000	0			1,365,000
01170PBX3		2025	Dec	Sinker		Pre-Ulm	1,390,000	0			1,390,000
01170PBX3		2026	Jun	Sinker		Pre-Ulm	1,435,000	0			1,435,000
01170PBX3		2026	Dec	Sinker		Pre-Ulm	1,465,000	0			1,465,000
01170PBX3		2027	Jun	Sinker		Pre-Ulm	1,505,000	0			1,505,000
01170PBX3		2027	Dec	Sinker		Pre-Ulm	1,545,000	0			1,545,000
01170PBX3		2028	Jun	Sinker		Pre-Ulm	1,580,000	0			1,580,000
01170PBX3		2028	Dec	Sinker		Pre-Ulm	1,615,000	0			1,615,000
01170PBX3		2029	Jun	Sinker		Pre-Ulm	1,660,000	0			1,660,000
01170PBX3		2029	Dec	Sinker		Pre-Ulm	1,695,000	0			1,695,000
01170PBX3		2030	Jun	Sinker		Pre-Ulm	1,740,000	0			1,740,000
01170PBX3		2030	Dec	Sinker		Pre-Ulm	1,785,000	0			1,785,000
01170PBX3		2031	Jun	Sinker		Pre-Ulm	1,830,000	0			1,830,000
01170PBX3		2031	Dec	Sinker		Pre-Ulm	1,870,000	0			1,870,000
01170PBX3		2032	Jun	Sinker		Pre-Ulm	1,925,000	0			1,925,000
01170PBX3		2032	Dec	Sinker		Pre-Ulm	1,975,000	0			1,975,000
01170PBX3		2033	Jun	Sinker		Pre-Ulm	2,025,000	0			2,025,000
01170PBX3		2033	Dec	Sinker		Pre-Ulm	2,075,000	0			2,075,000
01170PBX3		2034	Jun	Sinker		Pre-Ulm	2,120,000	0			2,120,000
01170PBX3		2034	Dec	Sinker		Pre-Ulm	2,170,000	0			2,170,000
01170PBX3		2035	Jun	Sinker		Pre-Ulm	2,235,000	0			2,235,000
01170PBX3		2035	Dec	Sinker		Pre-Ulm	2,285,000	0			2,285,000
01170PBX3		2036	Jun	Sinker		Pre-Ulm	2,340,000	0			2,340,000
01170PBX3		2036	Dec	Sinker		Pre-Ulm	2,400,000	0			2,400,000
01170PBX3		2037	Jun	Sinker		Pre-Ulm	2,460,000	0			2,460,000
01170PBX3		2037	Dec	Sinker		Pre-Ulm	2,525,000	0			2,525,000
01170PBX3		2038	Jun	Sinker		Pre-Ulm	2,585,000	0			2,585,000
01170PBX3		2038	Dec	Sinker		Pre-Ulm	2,645,000	0			2,645,000
01170PBX3		2039	Jun	Sinker		Pre-Ulm	2,710,000	0			2,710,000
01170PBX3		2039	Dec	Sinker		Pre-Ulm	2,785,000	0			2,785,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E071D	Home Mortgage Revenue Bonds, 2007 Series D			Exempt	Prog: 113	Yield: 4.091%	Delivery: 5/31/2007	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
01170PBX3		2040	Jun	Sinker		Pre-Ulm	2,850,000	0	AA+/NR	Aa2/VMIG1	AA+/F1+
01170PBX3		2040	Dec	Sinker		Pre-Ulm	2,925,000	0	0	0	2,925,000
01170PBX3		2041	Jun	Sinker		Pre-Ulm	3,000,000	0	0	0	3,000,000
01170PBX3		2041	Dec	Term		Pre-Ulm	3,080,000	0	0	0	3,080,000
						E071D Total	\$89,370,000	\$0	\$0	\$0	\$89,370,000
E091A	Home Mortgage Revenue Bonds, 2009 Series A			Exempt	Prog: 116	Yield: 4.190%	Delivery: 5/28/2009	Underwriter: Citigroup	AA+/A-1+	Aa2/VMIG1	AA+/F1+
01170PDV5		2020	Jun	Sinker		Pre-Ulm	1,110,000	0	0	0	1,110,000
01170PDV5		2020	Dec	Sinker		Pre-Ulm	1,135,000	0	0	0	1,135,000
01170PDV5		2021	Jun	Sinker		Pre-Ulm	1,170,000	0	0	0	1,170,000
01170PDV5		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0	0	1,195,000
01170PDV5		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0	0	1,225,000
01170PDV5		2022	Dec	Sinker		Pre-Ulm	1,255,000	0	0	0	1,255,000
01170PDV5		2023	Jun	Sinker		Pre-Ulm	1,290,000	0	0	0	1,290,000
01170PDV5		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0	0	1,320,000
01170PDV5		2024	Jun	Sinker		Pre-Ulm	1,350,000	0	0	0	1,350,000
01170PDV5		2024	Dec	Sinker		Pre-Ulm	1,390,000	0	0	0	1,390,000
01170PDV5		2025	Jun	Sinker		Pre-Ulm	1,420,000	0	0	0	1,420,000
01170PDV5		2025	Dec	Sinker		Pre-Ulm	1,455,000	0	0	0	1,455,000
01170PDV5		2026	Jun	Sinker		Pre-Ulm	1,495,000	0	0	0	1,495,000
01170PDV5		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0	0	1,530,000
01170PDV5		2027	Jun	Sinker		Pre-Ulm	1,570,000	0	0	0	1,570,000
01170PDV5		2027	Dec	Sinker		Pre-Ulm	1,610,000	0	0	0	1,610,000
01170PDV5		2028	Jun	Sinker		Pre-Ulm	1,650,000	0	0	0	1,650,000
01170PDV5		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0	0	1,690,000
01170PDV5		2029	Jun	Sinker		Pre-Ulm	1,730,000	0	0	0	1,730,000
01170PDV5		2029	Dec	Sinker		Pre-Ulm	1,770,000	0	0	0	1,770,000
01170PDV5		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0	0	1,820,000
01170PDV5		2030	Dec	Sinker		Pre-Ulm	1,870,000	0	0	0	1,870,000
01170PDV5		2031	Jun	Sinker		Pre-Ulm	1,910,000	0	0	0	1,910,000
01170PDV5		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0	0	1,960,000
01170PDV5		2032	Jun	Sinker		Pre-Ulm	2,010,000	0	0	0	2,010,000
01170PDV5		2032	Dec	Sinker		Pre-Ulm	2,060,000	0	0	0	2,060,000
01170PDV5		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0	0	2,110,000
01170PDV5		2033	Dec	Sinker		Pre-Ulm	2,160,000	0	0	0	2,160,000
01170PDV5		2034	Jun	Sinker		Pre-Ulm	2,220,000	0	0	0	2,220,000
01170PDV5		2034	Dec	Sinker		Pre-Ulm	2,270,000	0	0	0	2,270,000
01170PDV5		2035	Jun	Sinker		Pre-Ulm	2,330,000	0	0	0	2,330,000
01170PDV5		2035	Dec	Sinker		Pre-Ulm	2,380,000	0	0	0	2,380,000
01170PDV5		2036	Jun	Sinker		Pre-Ulm	2,450,000	0	0	0	2,450,000
01170PDV5		2036	Dec	Sinker		Pre-Ulm	2,510,000	0	0	0	2,510,000
01170PDV5		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0	0	2,570,000
01170PDV5		2037	Dec	Sinker		Pre-Ulm	2,630,000	0	0	0	2,630,000
01170PDV5		2038	Jun	Sinker		Pre-Ulm	2,705,000	0	0	0	2,705,000
01170PDV5		2038	Dec	Sinker		Pre-Ulm	2,765,000	0	0	0	2,765,000
01170PDV5		2039	Jun	Sinker		Pre-Ulm	2,845,000	0	0	0	2,845,000
01170PDV5		2039	Dec	Sinker		Pre-Ulm	2,905,000	0	0	0	2,905,000
01170PDV5		2040	Jun	Sinker		Pre-Ulm	2,985,000	0	0	0	2,985,000
01170PDV5		2040	Dec	Term		Pre-Ulm	3,055,000	0	0	0	3,055,000
						E091A Total	\$80,880,000	\$0	\$0	\$0	\$80,880,000
E091B	Home Mortgage Revenue Bonds, 2009 Series B			Exempt	Prog: 117	Yield: 4.257%	Delivery: 5/28/2009	Underwriter: Goldman Sachs	AA+/A-1+	Aa2/VMIG1	AA+/F1+
01170PDX1		2020	Jun	Sinker		Pre-Ulm	1,110,000	0	0	0	1,110,000
01170PDX1		2020	Dec	Sinker		Pre-Ulm	1,135,000	0	0	0	1,135,000
01170PDX1		2021	Jun	Sinker		Pre-Ulm	1,170,000	0	0	0	1,170,000
01170PDX1		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0	0	1,195,000
01170PDX1		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0	0	1,225,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E091B	Home Mortgage Revenue Bonds, 2009 Series B			Exempt	Prog: 117	Yield: 4.257%	Delivery: 5/28/2009	Underwriter: Goldman Sachs	S and P	Moody's	Fitch
									AA+/A-1+	Aa2/VMIG1	AA+/F1+
01170PDX1		2022	Dec	Sinker		Pre-Ulm	1,255,000	0	0		1,255,000
01170PDX1		2023	Jun	Sinker		Pre-Ulm	1,290,000	0	0		1,290,000
01170PDX1		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0		1,320,000
01170PDX1		2024	Jun	Sinker		Pre-Ulm	1,350,000	0	0		1,350,000
01170PDX1		2024	Dec	Sinker		Pre-Ulm	1,390,000	0	0		1,390,000
01170PDX1		2025	Jun	Sinker		Pre-Ulm	1,420,000	0	0		1,420,000
01170PDX1		2025	Dec	Sinker		Pre-Ulm	1,455,000	0	0		1,455,000
01170PDX1		2026	Jun	Sinker		Pre-Ulm	1,495,000	0	0		1,495,000
01170PDX1		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0		1,530,000
01170PDX1		2027	Jun	Sinker		Pre-Ulm	1,570,000	0	0		1,570,000
01170PDX1		2027	Dec	Sinker		Pre-Ulm	1,610,000	0	0		1,610,000
01170PDX1		2028	Jun	Sinker		Pre-Ulm	1,650,000	0	0		1,650,000
01170PDX1		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0		1,690,000
01170PDX1		2029	Jun	Sinker		Pre-Ulm	1,730,000	0	0		1,730,000
01170PDX1		2029	Dec	Sinker		Pre-Ulm	1,770,000	0	0		1,770,000
01170PDX1		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0		1,820,000
01170PDX1		2030	Dec	Sinker		Pre-Ulm	1,870,000	0	0		1,870,000
01170PDX1		2031	Jun	Sinker		Pre-Ulm	1,910,000	0	0		1,910,000
01170PDX1		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0		1,960,000
01170PDX1		2032	Jun	Sinker		Pre-Ulm	2,010,000	0	0		2,010,000
01170PDX1		2032	Dec	Sinker		Pre-Ulm	2,060,000	0	0		2,060,000
01170PDX1		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0		2,110,000
01170PDX1		2033	Dec	Sinker		Pre-Ulm	2,160,000	0	0		2,160,000
01170PDX1		2034	Jun	Sinker		Pre-Ulm	2,220,000	0	0		2,220,000
01170PDX1		2034	Dec	Sinker		Pre-Ulm	2,270,000	0	0		2,270,000
01170PDX1		2035	Jun	Sinker		Pre-Ulm	2,330,000	0	0		2,330,000
01170PDX1		2035	Dec	Sinker		Pre-Ulm	2,380,000	0	0		2,380,000
01170PDX1		2036	Jun	Sinker		Pre-Ulm	2,450,000	0	0		2,450,000
01170PDX1		2036	Dec	Sinker		Pre-Ulm	2,510,000	0	0		2,510,000
01170PDX1		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0		2,570,000
01170PDX1		2037	Dec	Sinker		Pre-Ulm	2,630,000	0	0		2,630,000
01170PDX1		2038	Jun	Sinker		Pre-Ulm	2,705,000	0	0		2,705,000
01170PDX1		2038	Dec	Sinker		Pre-Ulm	2,765,000	0	0		2,765,000
01170PDX1		2039	Jun	Sinker		Pre-Ulm	2,845,000	0	0		2,845,000
01170PDX1		2039	Dec	Sinker		Pre-Ulm	2,905,000	0	0		2,905,000
01170PDX1		2040	Jun	Sinker		Pre-Ulm	2,985,000	0	0		2,985,000
01170PDX1		2040	Dec	Term		Pre-Ulm	3,055,000	0	0		3,055,000
						E091B Total	\$80,880,000	\$0	\$0		\$80,880,000
E091D	Home Mortgage Revenue Bonds, 2009 Series D			Exempt	Prog: 119	Yield: 4.893%	Delivery: 8/26/2009	Underwriter: Merrill Lynch	AA+/A-1	Aa2/VMIG1	AA+/F1
01170PEY8		2020	Jun	Sinker		Pre-Ulm	1,105,000	0	0		1,105,000
01170PEY8		2020	Dec	Sinker		Pre-Ulm	1,145,000	0	0		1,145,000
01170PEY8		2021	Jun	Sinker		Pre-Ulm	1,160,000	0	0		1,160,000
01170PEY8		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0		1,195,000
01170PEY8		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0		1,225,000
01170PEY8		2022	Dec	Sinker		Pre-Ulm	1,260,000	0	0		1,260,000
01170PEY8		2023	Jun	Sinker		Pre-Ulm	1,285,000	0	0		1,285,000
01170PEY8		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0		1,320,000
01170PEY8		2024	Jun	Sinker		Pre-Ulm	1,360,000	0	0		1,360,000
01170PEY8		2024	Dec	Sinker		Pre-Ulm	1,380,000	0	0		1,380,000
01170PEY8		2025	Jun	Sinker		Pre-Ulm	1,425,000	0	0		1,425,000
01170PEY8		2025	Dec	Sinker		Pre-Ulm	1,460,000	0	0		1,460,000
01170PEY8		2026	Jun	Sinker		Pre-Ulm	1,490,000	0	0		1,490,000
01170PEY8		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0		1,530,000
01170PEY8		2027	Jun	Sinker		Pre-Ulm	1,565,000	0	0		1,565,000
01170PEY8		2027	Dec	Sinker		Pre-Ulm	1,605,000	0	0		1,605,000
01170PEY8		2028	Jun	Sinker		Pre-Ulm	1,645,000	0	0		1,645,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E091D	Home Mortgage Revenue Bonds, 2009 Series D			Exempt	Prog: 119	Yield: 4.893%	Delivery: 8/26/2009	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
									AA+/A-1	Aa2/VMIG1	AA+/F1
01170PEY8		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0	1,690,000	
01170PEY8		2029	Jun	Sinker		Pre-Ulm	1,735,000	0	0	1,735,000	
01170PEY8		2029	Dec	Sinker		Pre-Ulm	1,785,000	0	0	1,785,000	
01170PEY8		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0	1,820,000	
01170PEY8		2030	Dec	Sinker		Pre-Ulm	1,855,000	0	0	1,855,000	
01170PEY8		2031	Jun	Sinker		Pre-Ulm	1,915,000	0	0	1,915,000	
01170PEY8		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0	1,960,000	
01170PEY8		2032	Jun	Sinker		Pre-Ulm	2,005,000	0	0	2,005,000	
01170PEY8		2032	Dec	Sinker		Pre-Ulm	2,055,000	0	0	2,055,000	
01170PEY8		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0	2,110,000	
01170PEY8		2033	Dec	Sinker		Pre-Ulm	2,170,000	0	0	2,170,000	
01170PEY8		2034	Jun	Sinker		Pre-Ulm	2,210,000	0	0	2,210,000	
01170PEY8		2034	Dec	Sinker		Pre-Ulm	2,275,000	0	0	2,275,000	
01170PEY8		2035	Jun	Sinker		Pre-Ulm	2,325,000	0	0	2,325,000	
01170PEY8		2035	Dec	Sinker		Pre-Ulm	2,400,000	0	0	2,400,000	
01170PEY8		2036	Jun	Sinker		Pre-Ulm	2,440,000	0	0	2,440,000	
01170PEY8		2036	Dec	Sinker		Pre-Ulm	2,505,000	0	0	2,505,000	
01170PEY8		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0	2,570,000	
01170PEY8		2037	Dec	Sinker		Pre-Ulm	2,645,000	0	0	2,645,000	
01170PEY8		2038	Jun	Sinker		Pre-Ulm	2,695,000	0	0	2,695,000	
01170PEY8		2038	Dec	Sinker		Pre-Ulm	2,775,000	0	0	2,775,000	
01170PEY8		2039	Jun	Sinker		Pre-Ulm	2,825,000	0	0	2,825,000	
01170PEY8		2039	Dec	Sinker		Pre-Ulm	2,915,000	0	0	2,915,000	
01170PEY8		2040	Jun	Sinker		Pre-Ulm	2,975,000	0	0	2,975,000	
01170PEY8		2040	Dec	Term		Pre-Ulm	3,060,000	0	0	3,060,000	
E091D Total							\$80,870,000	\$0	\$0	\$80,870,000	
Home Mortgage Revenue Bonds (FTHB Program) Total							\$750,675,000	\$12,345,000	\$143,710,000	\$594,620,000	

Mortgage Revenue Bonds (FTHB Program)											
E0911	Mortgage Revenue Bonds, 2009 Series A-1			Exempt	Prog: 121	Yield: 3.362%	Delivery: 9/30/2010	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
									AAA	Aaa	AAA
A1	01170RCA8	3.070%	2027	Jun	Sinker	NIBP	900,000	0	150,000	750,000	
A1	01170RCA8	3.070%	2027	Dec	Sinker	NIBP	1,750,000	0	260,000	1,490,000	
A1	01170RCA8	3.070%	2028	Jun	Sinker	NIBP	1,780,000	0	270,000	1,510,000	
A1	01170RCA8	3.070%	2028	Dec	Sinker	NIBP	1,810,000	0	280,000	1,530,000	
A1	01170RCA8	3.070%	2029	Jun	Sinker	NIBP	1,840,000	0	280,000	1,560,000	
A1	01170RCA8	3.070%	2029	Dec	Sinker	NIBP	1,860,000	0	280,000	1,580,000	
A1	01170RCA8	3.070%	2030	Jun	Sinker	NIBP	1,890,000	0	290,000	1,600,000	
A1	01170RCA8	3.070%	2030	Dec	Sinker	NIBP	1,920,000	0	290,000	1,630,000	
A1	01170RCA8	3.070%	2031	Jun	Sinker	NIBP	1,950,000	0	290,000	1,660,000	
A1	01170RCA8	3.070%	2031	Dec	Sinker	NIBP	1,980,000	0	300,000	1,680,000	
A1	01170RCA8	3.070%	2032	Jun	Sinker	NIBP	2,010,000	0	300,000	1,710,000	
A1	01170RCA8	3.070%	2032	Dec	Sinker	NIBP	2,040,000	0	310,000	1,730,000	
A1	01170RCA8	3.070%	2033	Jun	Sinker	NIBP	2,070,000	0	320,000	1,750,000	
A1	01170RCA8	3.070%	2033	Dec	Sinker	NIBP	2,100,000	0	320,000	1,780,000	
A1	01170RCA8	3.070%	2034	Jun	Sinker	NIBP	2,140,000	0	330,000	1,810,000	
A1	01170RCA8	3.070%	2034	Dec	Sinker	NIBP	2,170,000	0	330,000	1,840,000	
A1	01170RCA8	3.070%	2035	Jun	Sinker	NIBP	2,200,000	0	330,000	1,870,000	
A1	01170RCA8	3.070%	2035	Dec	Sinker	NIBP	2,240,000	0	340,000	1,900,000	
A1	01170RCA8	3.070%	2036	Jun	Sinker	NIBP	2,270,000	0	340,000	1,930,000	
A1	01170RCA8	3.070%	2036	Dec	Sinker	NIBP	2,310,000	0	340,000	1,970,000	
A1	01170RCA8	3.070%	2037	Jun	Sinker	NIBP	2,340,000	0	350,000	1,990,000	
A1	01170RCA8	3.070%	2037	Dec	Sinker	NIBP	2,380,000	0	360,000	2,020,000	
A1	01170RCA8	3.070%	2038	Jun	Sinker	NIBP	2,410,000	0	365,000	2,045,000	
A1	01170RCA8	3.070%	2038	Dec	Sinker	NIBP	2,450,000	0	365,000	2,085,000	
A1	01170RCA8	3.070%	2039	Jun	Sinker	NIBP	2,490,000	0	370,000	2,120,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Mortgage Revenue Bonds (FTHB Program)												
E0911	Mortgage Revenue Bonds, 2009 Series A-1				Exempt	Prog: 121	Yield: 3.362%	Delivery: 9/30/2010	Underwriter: Merrill Lynch	AAA	Moody's: Aaa	Fitch: AAA
A1	01170RCA8	3.070%	2039	Dec		Sinker						
						NIBP	2,530,000	0	380,000		2,150,000	
A1	01170RCA8	3.070%	2040	Jun		Sinker						
						NIBP	2,570,000	0	380,000		2,190,000	
A1	01170RCA8	3.070%	2040	Dec		Sinker						
						NIBP	2,610,000	0	380,000		2,230,000	
A1	01170RCA8	3.070%	2041	Jun		Sinker						
						NIBP	2,650,000	0	380,000		2,270,000	
A1	01170RCA8	3.070%	2041	Dec		Term						
						NIBP	2,690,000	0	380,000		2,310,000	
						E0911 Total	\$64,350,000	\$0	\$9,660,000		\$54,690,000	
E10A1	Mortgage Revenue Bonds, 2010 Series A				Exempt	Prog: 121	Yield: 3.362%	Delivery: 9/30/2010	Underwriter: Merrill Lynch	AAA	Moody's: Aaa	Fitch: AAA
	01170RAB8	0.450%	2011	Jun		Serial	1,125,000	1,125,000	0		0	
	01170RAC6	0.550%	2011	Dec		Serial	1,125,000	1,125,000	0		0	
	01170RAD4	0.850%	2012	Jun		Serial	1,130,000	1,130,000	0		0	
	01170RAE2	0.950%	2012	Dec		Serial	1,135,000	1,135,000	0		0	
	01170RAF9	1.050%	2013	Jun		Serial	1,135,000	1,135,000	0		0	
	01170RAG7	1.125%	2013	Dec		Serial	1,140,000	1,140,000	0		0	
	01170RAH5	1.400%	2014	Jun		Serial	1,150,000	1,150,000	0		0	
	01170RAJ1	1.500%	2014	Dec		Serial	1,160,000	1,160,000	0		0	
	01170RAK8	1.800%	2015	Jun		Serial	1,165,000	0	0		1,165,000	
	01170RAL6	1.900%	2015	Dec		Serial	1,180,000	0	0		1,180,000	
	01170RAM4	2.150%	2016	Jun		Serial	1,190,000	0	0		1,190,000	
	01170RAN2	2.250%	2016	Dec		Serial	1,205,000	0	0		1,205,000	
	01170RAP7	2.450%	2017	Jun		Serial	1,220,000	0	0		1,220,000	
	01170RAQ5	2.500%	2017	Dec		Serial	1,235,000	0	0		1,235,000	
	01170RAR3	2.750%	2018	Jun		Serial	1,250,000	0	0		1,250,000	
	01170RAS1	2.750%	2018	Dec		Serial	1,270,000	0	0		1,270,000	
	01170RAT9	3.000%	2019	Jun		Serial	1,285,000	0	0		1,285,000	
	01170RAU6	3.000%	2019	Dec		Serial	1,305,000	0	0		1,305,000	
	01170RAV4	3.150%	2020	Jun		Serial	1,330,000	0	0		1,330,000	
	01170RAW2	3.150%	2020	Dec		Serial	1,350,000	0	0		1,350,000	
	01170RAX0	4.000%	2021	Jun		Sinker	1,360,000	0	0		1,360,000	
	01170RAX0	4.000%	2021	Dec		Sinker	1,385,000	0	0		1,385,000	
	01170RAX0	4.000%	2022	Jun		Sinker	1,415,000	0	0		1,415,000	
	01170RAX0	4.000%	2022	Dec		Sinker	1,440,000	0	0		1,440,000	
	01170RAX0	4.000%	2023	Jun		Sinker	1,470,000	0	0		1,470,000	
	01170RAX0	4.000%	2023	Dec		Sinker	1,500,000	0	0		1,500,000	
	01170RAX0	4.000%	2024	Jun		Sinker	1,530,000	0	0		1,530,000	
	01170RAX0	4.000%	2024	Dec		Sinker	1,560,000	0	0		1,560,000	
	01170RAX0	4.000%	2025	Jun		Sinker	1,590,000	0	0		1,590,000	
	01170RAX0	4.000%	2025	Dec		Sinker	1,625,000	0	0		1,625,000	
	01170RAX0	4.000%	2026	Jun		Sinker	1,655,000	0	0		1,655,000	
	01170RAX0	4.000%	2026	Dec		Sinker	1,690,000	0	0		1,690,000	
	01170RAX0	4.000%	2027	Jun		Term	825,000	0	0		825,000	
						E10A1 Total	\$43,130,000	\$9,100,000	\$0		\$34,030,000	
E10B1	Mortgage Revenue Bonds, 2010 Series B				Exempt	Prog: 121	Yield: 3.362%	Delivery: 9/30/2010	Underwriter: Merrill Lynch	AAA	Moody's: Aaa	Fitch: AAA
	01170RAY8	0.450%	2011	Jun		Serial	375,000	375,000	0		0	
	01170RBM3	0.550%	2011	Dec		Serial	375,000	375,000	0		0	
	01170RAZ5	0.850%	2012	Jun		Serial	375,000	375,000	0		0	
	01170RBN1	0.950%	2012	Dec		Serial	375,000	375,000	0		0	
	01170RBA9	1.050%	2013	Jun		Serial	380,000	380,000	0		0	
	01170RBP6	1.125%	2013	Dec		Serial	380,000	380,000	0		0	
	01170RBB7	1.400%	2014	Jun		Serial	385,000	385,000	0		0	
	01170RBQ4	1.500%	2014	Dec		Serial	385,000	385,000	0		0	
	01170RBC5	1.800%	2015	Jun		Serial	390,000	0	0		390,000	
	01170RBR2	1.900%	2015	Dec		Serial	395,000	0	0		395,000	
	01170RBD3	2.150%	2016	Jun		Serial	395,000	0	0		395,000	
	01170RBS0	2.250%	2016	Dec		Serial	400,000	0	0		400,000	
	01170RBE1	2.450%	2017	Jun		Serial	405,000	0	0		405,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Mortgage Revenue Bonds (FTHB Program)											
E10B1	Mortgage Revenue Bonds, 2010 Series B			Exempt	Prog: 121	Yield: 3.362%	Delivery: 9/30/2010	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
									AAA	Aaa	AAA
01170RBT8	2.500%	2017	Dec	Serial		Pre-Ulm	410,000	0	0	410,000	
01170RBF8	2.750%	2018	Jun	Serial		Pre-Ulm	415,000	0	0	415,000	
01170RBU5	2.750%	2018	Dec	Serial		Pre-Ulm	425,000	0	0	425,000	
01170RBG6	3.000%	2019	Jun	Serial		Pre-Ulm	430,000	0	0	430,000	
01170RBV3	3.000%	2019	Dec	Serial		Pre-Ulm	435,000	0	0	435,000	
01170RBW1	3.150%	2020	Jun	Serial		Pre-Ulm	440,000	0	0	440,000	
01170RBH4	3.150%	2020	Dec	Serial		Pre-Ulm	450,000	0	0	450,000	
01170RBZ4	3.800%	2021	Jun	Sinker		Pre-Ulm	455,000	0	0	455,000	
01170RBZ4	3.800%	2021	Dec	Sinker		Pre-Ulm	465,000	0	0	465,000	
01170RBX9	3.500%	2022	Jun	Serial		Pre-Ulm	310,000	0	0	310,000	
01170RBZ4	3.800%	2022	Jun	Sinker		Pre-Ulm	160,000	0	0	160,000	
01170RBZ4	3.800%	2022	Dec	Sinker		Pre-Ulm	480,000	0	0	480,000	
01170RBY7	3.600%	2023	Jun	Serial		Pre-Ulm	335,000	0	0	335,000	
01170RBZ4	3.800%	2023	Jun	Sinker		Pre-Ulm	155,000	0	0	155,000	
01170RBZ4	3.800%	2023	Dec	Sinker		Pre-Ulm	500,000	0	0	500,000	
01170RBZ4	3.800%	2024	Jun	Sinker		Pre-Ulm	505,000	0	0	505,000	
01170RBZ4	3.800%	2024	Dec	Sinker		Pre-Ulm	515,000	0	0	515,000	
01170RBZ4	3.800%	2025	Jun	Sinker		Pre-Ulm	525,000	0	0	525,000	
01170RBZ4	3.800%	2025	Dec	Term		Pre-Ulm	535,000	0	0	535,000	
01170RBJ0	4.250%	2026	Jun	Sinker		Pre-Ulm	545,000	0	0	545,000	
01170RBJ0	4.250%	2026	Dec	Sinker		Pre-Ulm	555,000	0	0	555,000	
01170RBJ0	4.250%	2027	Jun	Sinker		Pre-Ulm	570,000	0	0	570,000	
01170RBJ0	4.250%	2027	Dec	Sinker		Pre-Ulm	580,000	0	0	580,000	
01170RBJ0	4.250%	2028	Jun	Sinker		Pre-Ulm	595,000	0	0	595,000	
01170RBJ0	4.250%	2028	Dec	Sinker		Pre-Ulm	605,000	0	0	605,000	
01170RBJ0	4.250%	2029	Jun	Sinker		Pre-Ulm	620,000	0	0	620,000	
01170RBJ0	4.250%	2029	Dec	Sinker		Pre-Ulm	630,000	0	0	630,000	
01170RBJ0	4.250%	2030	Jun	Sinker		Pre-Ulm	645,000	0	0	645,000	
01170RBJ0	4.250%	2030	Dec	Term		Pre-Ulm	655,000	0	0	655,000	
01170RBK7	4.500%	2031	Jun	Sinker		Pre-Ulm	670,000	0	0	670,000	
01170RBK7	4.500%	2031	Dec	Sinker		Pre-Ulm	685,000	0	0	685,000	
01170RBK7	4.500%	2032	Jun	Sinker		Pre-Ulm	700,000	0	0	700,000	
01170RBK7	4.500%	2032	Dec	Sinker		Pre-Ulm	715,000	0	0	715,000	
01170RBK7	4.500%	2033	Jun	Sinker		Pre-Ulm	735,000	0	0	735,000	
01170RBK7	4.500%	2033	Dec	Sinker		Pre-Ulm	750,000	0	0	750,000	
01170RBK7	4.500%	2034	Jun	Sinker		Pre-Ulm	765,000	0	0	765,000	
01170RBK7	4.500%	2034	Dec	Sinker		Pre-Ulm	785,000	0	0	785,000	
01170RBK7	4.500%	2035	Jun	Sinker		Pre-Ulm	800,000	0	0	800,000	
01170RBK7	4.500%	2035	Dec	Term		Pre-Ulm	820,000	0	0	820,000	
01170RBL5	4.625%	2036	Jun	Sinker		Pre-Ulm	840,000	0	0	840,000	
01170RBL5	4.625%	2036	Dec	Sinker		Pre-Ulm	855,000	0	0	855,000	
01170RBL5	4.625%	2037	Jun	Sinker		Pre-Ulm	875,000	0	0	875,000	
01170RBL5	4.625%	2037	Dec	Sinker		Pre-Ulm	895,000	0	0	895,000	
01170RBL5	4.625%	2038	Jun	Sinker		Pre-Ulm	915,000	0	0	915,000	
01170RBL5	4.625%	2038	Dec	Sinker		Pre-Ulm	940,000	0	0	940,000	
01170RBL5	4.625%	2039	Jun	Sinker		Pre-Ulm	960,000	0	0	960,000	
01170RBL5	4.625%	2039	Dec	Sinker		Pre-Ulm	980,000	0	0	980,000	
01170RBL5	4.625%	2040	Jun	Sinker		Pre-Ulm	1,005,000	0	0	1,005,000	
01170RBL5	4.625%	2040	Dec	Term		Pre-Ulm	1,030,000	0	0	1,030,000	
						E10B1 Total	\$35,680,000	\$3,030,000	\$0	\$32,650,000	
E0912	Mortgage Revenue Bonds, 2009 Series A-2			Exempt	Prog: 122	Yield: 2.532%	Delivery: 11/22/2011	Underwriter: Morgan Keegan	AAA	Aaa	AAA
A2	01170RDB5	2.320%	2026	Dec	Sinker	NIBP	3,160,000	0	625,000	2,535,000	
A2	01170RDB5	2.320%	2027	Jun	Sinker	NIBP	4,630,000	0	895,000	3,735,000	
A2	01170RDB5	2.320%	2027	Dec	Sinker	NIBP	4,690,000	0	890,000	3,800,000	
A2	01170RDB5	2.320%	2028	Jun	Sinker	NIBP	4,750,000	0	940,000	3,810,000	
A2	01170RDB5	2.320%	2028	Dec	Sinker	NIBP	4,820,000	0	940,000	3,880,000	

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Mortgage Revenue Bonds (FTHB Program)											
E0912	Mortgage Revenue Bonds, 2009 Series A-2				Exempt	Prog: 122	Yield: 2.532%	Delivery: 11/22/2011	Underwriter: Morgan Keegan	AAA	Aaa AAA
A2	01170RDB5	2.320%	2029	Jun	Sinker	NIBP	4,760,000	0	940,000	3,820,000	
A2	01170RDB5	2.320%	2029	Dec	Sinker	NIBP	4,820,000	0	940,000	3,880,000	
A2	01170RDB5	2.320%	2030	Jun	Sinker	NIBP	4,890,000	0	940,000	3,950,000	
A2	01170RDB5	2.320%	2030	Dec	Sinker	NIBP	4,950,000	0	960,000	3,990,000	
A2	01170RDB5	2.320%	2031	Jun	Sinker	NIBP	5,020,000	0	970,000	4,050,000	
A2	01170RDB5	2.320%	2031	Dec	Sinker	NIBP	5,080,000	0	1,000,000	4,080,000	
A2	01170RDB5	2.320%	2032	Jun	Sinker	NIBP	5,150,000	0	1,010,000	4,140,000	
A2	01170RDB5	2.320%	2032	Dec	Sinker	NIBP	5,220,000	0	1,020,000	4,200,000	
A2	01170RDB5	2.320%	2033	Jun	Sinker	NIBP	5,130,000	0	1,010,000	4,120,000	
A2	01170RDB5	2.320%	2033	Dec	Sinker	NIBP	4,370,000	0	850,000	3,520,000	
A2	01170RDB5	2.320%	2034	Jun	Sinker	NIBP	4,430,000	0	870,000	3,560,000	
A2	01170RDB5	2.320%	2034	Dec	Sinker	NIBP	4,490,000	0	880,000	3,610,000	
A2	01170RDB5	2.320%	2035	Jun	Sinker	NIBP	4,550,000	0	890,000	3,660,000	
A2	01170RDB5	2.320%	2035	Dec	Sinker	NIBP	4,610,000	0	890,000	3,720,000	
A2	01170RDB5	2.320%	2036	Jun	Sinker	NIBP	4,670,000	0	900,000	3,770,000	
A2	01170RDB5	2.320%	2036	Dec	Sinker	NIBP	4,050,000	0	780,000	3,270,000	
A2	01170RDB5	2.320%	2037	Jun	Sinker	NIBP	3,700,000	0	710,000	2,990,000	
A2	01170RDB5	2.320%	2037	Dec	Sinker	NIBP	3,750,000	0	740,000	3,010,000	
A2	01170RDB5	2.320%	2038	Jun	Sinker	NIBP	3,600,000	0	710,000	2,890,000	
A2	01170RDB5	2.320%	2038	Dec	Sinker	NIBP	2,670,000	0	510,000	2,160,000	
A2	01170RDB5	2.320%	2039	Jun	Sinker	NIBP	2,710,000	0	510,000	2,200,000	
A2	01170RDB5	2.320%	2039	Dec	Sinker	NIBP	2,740,000	0	540,000	2,200,000	
A2	01170RDB5	2.320%	2040	Jun	Sinker	NIBP	2,780,000	0	550,000	2,230,000	
A2	01170RDB5	2.320%	2040	Dec	Sinker	NIBP	2,820,000	0	560,000	2,260,000	
A2	01170RDB5	2.320%	2041	Jun	Sinker	NIBP	2,850,000	0	560,000	2,290,000	
A2	01170RDB5	2.320%	2041	Dec	Term	NIBP	2,890,000	0	550,000	2,340,000	
E0912 Total							\$128,750,000	\$0	\$25,080,000	\$103,670,000	
E11A1	Mortgage Revenue Bonds, 2011 Series A				Taxable	Prog: 122	Yield: N/A	Delivery: 11/22/2011	Underwriter: Morgan Keegan	AAA	Aaa AAA
	01170RDA7	2.800%	2015	Jun	Sinker	Taxable	200,000	0	120,000	80,000	
	01170RDA7	2.800%	2015	Dec	Sinker	Taxable	225,000	0	135,000	90,000	
	01170RDA7	2.800%	2016	Jun	Sinker	Taxable	290,000	0	170,000	120,000	
	01170RDA7	2.800%	2016	Dec	Sinker	Taxable	390,000	0	235,000	155,000	
	01170RDA7	2.800%	2017	Jun	Sinker	Taxable	490,000	0	295,000	195,000	
	01170RDA7	2.800%	2017	Dec	Sinker	Taxable	590,000	0	350,000	240,000	
	01170RDA7	2.800%	2018	Jun	Sinker	Taxable	690,000	0	410,000	280,000	
	01170RDA7	2.800%	2018	Dec	Sinker	Taxable	790,000	0	470,000	320,000	
	01170RDA7	2.800%	2019	Jun	Sinker	Taxable	890,000	0	530,000	360,000	
	01170RDA7	2.800%	2019	Dec	Sinker	Taxable	990,000	0	590,000	400,000	
	01170RDA7	2.800%	2020	Jun	Sinker	Taxable	1,090,000	0	650,000	440,000	
	01170RDA7	2.800%	2020	Dec	Sinker	Taxable	1,190,000	0	710,000	480,000	
	01170RDA7	2.800%	2021	Jun	Sinker	Taxable	1,290,000	0	770,000	520,000	
	01170RDA7	2.800%	2021	Dec	Sinker	Taxable	1,390,000	0	825,000	565,000	
	01170RDA7	2.800%	2022	Jun	Sinker	Taxable	1,490,000	0	890,000	600,000	
	01170RDA7	2.800%	2022	Dec	Sinker	Taxable	1,600,000	0	950,000	650,000	
	01170RDA7	2.800%	2023	Jun	Sinker	Taxable	1,700,000	0	1,015,000	685,000	
	01170RDA7	2.800%	2023	Dec	Sinker	Taxable	1,800,000	0	1,075,000	725,000	
	01170RDA7	2.800%	2024	Jun	Sinker	Taxable	1,900,000	0	1,135,000	765,000	
	01170RDA7	2.800%	2024	Dec	Sinker	Taxable	2,000,000	0	1,195,000	805,000	
	01170RDA7	2.800%	2025	Jun	Sinker	Taxable	2,100,000	0	1,255,000	845,000	
	01170RDA7	2.800%	2025	Dec	Sinker	Taxable	2,200,000	0	1,310,000	890,000	
	01170RDA7	2.800%	2026	Jun	Sinker	Taxable	2,300,000	0	1,370,000	930,000	
	01170RDA7	2.800%	2026	Dec	Term	Taxable	1,350,000	0	800,000	550,000	
E11A1 Total							\$28,945,000	\$0	\$17,255,000	\$11,690,000	
E11B1	Mortgage Revenue Bonds, 2011 Series B				Exempt	Prog: 122	Yield: 2.532%	Delivery: 11/22/2011	Underwriter: Morgan Keegan	AAA	Aaa AAA
B1	01170RCB6	0.400%	2012	Dec	Serial	Pre-Ulm	1,175,000	1,175,000	0	0	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Mortgage Revenue Bonds (FTHB Program)												
E11B1	Mortgage Revenue Bonds, 2011 Series B				Exempt	Prog: 122	Yield: 2.532%	Delivery: 11/22/2011	Underwriter: Morgan Keegan	S and P	Moody's	Fitch
										AAA	Aaa	AAA
B1	01170RCC4	0.700%	2013	Jun	Serial	Pre-Ulm	2,980,000	2,980,000	0			0
B1	01170RCD2	0.800%	2013	Dec	Serial	Pre-Ulm	3,000,000	3,000,000	0			0
B1	01170RCE0	1.200%	2014	Jun	Serial	Pre-Ulm	3,025,000	3,025,000	0			0
B1	01170RCF7	1.350%	2014	Dec	Serial	Pre-Ulm	3,050,000	3,050,000	0			0
B1	01170RCG5	1.700%	2015	Jun	Serial	Pre-Ulm	2,920,000	0	0			2,920,000
B1	01170RCH3	1.800%	2015	Dec	Serial	Pre-Ulm	2,930,000	0	0			2,930,000
B1	01170RCJ9	2.100%	2016	Jun	Serial	Pre-Ulm	2,905,000	0	0			2,905,000
B1	01170RCK6	2.200%	2016	Dec	Serial	Pre-Ulm	2,845,000	0	0			2,845,000
B1	01170RCL4	2.400%	2017	Jun	Serial	Pre-Ulm	2,790,000	0	0			2,790,000
B1	01170RCM2	2.500%	2017	Dec	Serial	Pre-Ulm	2,735,000	0	0			2,735,000
B1	01170RCN0	2.700%	2018	Jun	Serial	Pre-Ulm	2,690,000	0	0			2,690,000
B1	01170RCP5	2.800%	2018	Dec	Serial	Pre-Ulm	2,645,000	0	0			2,645,000
B1	01170RCQ3	3.000%	2019	Jun	Serial	Pre-Ulm	2,600,000	0	0			2,600,000
B1	01170RCR1	3.100%	2019	Dec	Serial	Pre-Ulm	2,560,000	0	0			2,560,000
B1	01170RCS9	3.300%	2020	Jun	Serial	Pre-Ulm	2,520,000	0	0			2,520,000
B1	01170RCT7	3.300%	2020	Dec	Serial	Pre-Ulm	2,485,000	0	0			2,485,000
B1	01170RCU4	3.375%	2021	Jun	Serial	Pre-Ulm	2,450,000	0	0			2,450,000
B1	01170RCV2	3.375%	2021	Dec	Serial	Pre-Ulm	2,420,000	0	0			2,420,000
B1	01170RCW0	3.600%	2022	Jun	Serial	Pre-Ulm	2,390,000	0	0			2,390,000
B1	01170RCX8	3.600%	2022	Dec	Serial	Pre-Ulm	2,360,000	0	0			2,360,000
B1	01170RCY6	3.750%	2023	Jun	Serial	Pre-Ulm	1,415,000	0	0			1,415,000
B2	01170RCZ3	4.050%	2023	Jun	Sinker	Pre-Ulm	915,000	0	0			915,000
B2	01170RCZ3	4.050%	2023	Dec	Sinker	Pre-Ulm	2,310,000	0	0			2,310,000
B2	01170RCZ3	4.050%	2024	Jun	Sinker	Pre-Ulm	2,285,000	0	0			2,285,000
B2	01170RCZ3	4.050%	2024	Dec	Sinker	Pre-Ulm	2,265,000	0	0			2,265,000
B2	01170RCZ3	4.050%	2025	Jun	Sinker	Pre-Ulm	2,250,000	0	0			2,250,000
B2	01170RCZ3	4.050%	2025	Dec	Sinker	Pre-Ulm	2,230,000	0	0			2,230,000
B2	01170RCZ3	4.050%	2026	Jun	Term	Pre-Ulm	2,215,000	0	0			2,215,000
E11B1 Total							\$71,360,000	\$13,230,000	\$0	\$58,130,000		
Mortgage Revenue Bonds (FTHB Program) Total							\$372,215,000	\$25,360,000	\$51,995,000	\$294,860,000		

Collateralized Bonds (Veterans Mortgage Program)												
C0611	Veterans Collateralized Bonds, 2006 First				Exempt	Prog: 207	Yield: 4.700%	Delivery: 9/19/2006	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
										AAA	Aaa	AAA
A2	011832Q39	3.750%	2008	Jun	Serial	AMT	1,590,000	1,590,000	0			0
A2	011832Q47	3.750%	2008	Dec	Serial	AMT	1,620,000	1,620,000	0			0
A2	011832Q54	3.875%	2009	Jun	Serial	AMT	1,650,000	1,650,000	0			0
A2	011832Q62	3.875%	2009	Dec	Serial	AMT	1,680,000	1,680,000	0			0
A2	011832Q70	4.000%	2010	Jun	Serial	AMT	1,710,000	1,710,000	0			0
A2	011832Q88	4.000%	2010	Dec	Serial	AMT	1,745,000	1,745,000	0			0
A2	011832Q96	4.050%	2011	Jun	Serial	AMT	1,780,000	1,775,000	5,000			0
A2	011832R20	4.050%	2011	Dec	Serial	AMT	1,820,000	1,810,000	10,000			0
A2	011832R38	4.100%	2012	Jun	Serial	AMT	1,855,000	1,530,000	325,000			0
A2	011832R46	4.100%	2012	Dec	Serial	AMT	1,890,000	1,225,000	665,000			0
A2	011832R53	4.150%	2013	Jun	Serial	AMT	1,930,000	930,000	1,000,000			0
A1	011832P30	4.000%	2013	Dec	Serial	AMT	1,825,000	700,000	1,125,000			0
A1	011832P48	4.050%	2014	Jun	Serial	AMT	1,860,000	640,000	1,220,000			0
A1	011832P55	4.050%	2014	Dec	Serial	AMT	1,900,000	585,000	1,315,000			0
A1	011832P63	4.100%	2015	Jun	Serial	AMT	1,950,000	0	1,405,000			545,000
A1	011832P71	4.100%	2015	Dec	Serial	AMT	1,990,000	0	1,460,000			530,000
A1	011832P89	4.150%	2016	Jun	Serial	AMT	2,035,000	0	1,480,000			555,000
A1	011832P97	4.150%	2016	Dec	Serial	AMT	2,080,000	0	1,520,000			560,000
A1	011832Q21	4.200%	2017	Jun	Serial	AMT	2,130,000	0	1,560,000			570,000
A2	011832R61	4.450%	2017	Dec	Serial	AMT	2,295,000	0	1,665,000			630,000
A2	011832R79	4.500%	2018	Jun	Serial	AMT	2,345,000	0	1,695,000			650,000
A2	011832R87	4.500%	2018	Dec	Serial	AMT	2,400,000	0	1,745,000			655,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Collateralized Bonds (Veterans Mortgage Program)												
C0611	Veterans Collateralized Bonds, 2006 First				Exempt	Prog: 207	Yield: 4.700%	Delivery: 9/19/2006	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
A2	011832R95	4.550%	2019	Jun	Sinker	AMT	2,455,000	0	1,785,000	Aaa	Aaa	670,000
A2	011832R95	4.550%	2019	Dec	Sinker	AMT	2,510,000	0	1,835,000			675,000
A2	011832R95	4.550%	2020	Jun	Sinker	AMT	2,565,000	0	1,875,000			690,000
A2	011832R95	4.550%	2020	Dec	Term	AMT	2,625,000	0	1,920,000			705,000
A2	011832S29	4.600%	2021	Jun	Sinker	AMT	2,685,000	0	1,965,000			720,000
A2	011832S29	4.600%	2021	Dec	Sinker	AMT	2,745,000	0	2,010,000			735,000
A2	011832S29	4.600%	2022	Jun	Sinker	AMT	2,810,000	0	2,070,000			740,000
A2	011832S29	4.600%	2022	Dec	Term	AMT	2,875,000	0	2,105,000			770,000
A2	011832S37	4.650%	2023	Jun	Sinker	AMT	2,940,000	0	2,155,000			785,000
A2	011832S37	4.650%	2023	Dec	Sinker	AMT	3,010,000	0	2,205,000			805,000
A2	011832S37	4.650%	2024	Jun	Sinker	AMT	3,080,000	0	2,260,000			820,000
A2	011832S37	4.650%	2024	Dec	Term	AMT	3,150,000	0	2,305,000			845,000
A2	011832S45	4.750%	2025	Jun	Sinker	AMT	3,225,000	0	2,355,000			870,000
A2	011832S45	4.750%	2025	Dec	Sinker	AMT	3,300,000	0	2,410,000			890,000
A2	011832S45	4.750%	2026	Jun	Sinker	AMT	3,375,000	0	2,465,000			910,000
A2	011832S45	4.750%	2026	Dec	Term	AMT	3,460,000	0	2,530,000			930,000
A2	011832S52	4.800%	2027	Jun	Sinker	AMT	3,540,000	0	2,590,000			950,000
A2	011832S52	4.800%	2027	Dec	Sinker	AMT	3,625,000	0	2,650,000			975,000
A2	011832S52	4.800%	2028	Jun	Sinker	AMT	3,710,000	0	2,710,000			1,000,000
A2	011832S52	4.800%	2028	Dec	Sinker	AMT	3,800,000	0	2,775,000			1,025,000
A2	011832S52	4.800%	2029	Jun	Sinker	AMT	3,890,000	0	2,840,000			1,050,000
A2	011832S52	4.800%	2029	Dec	Term	AMT	3,985,000	0	2,915,000			1,070,000
A2	011832S60	4.850%	2030	Jun	Sinker	AMT	4,080,000	0	2,990,000			1,090,000
A2	011832S60	4.850%	2030	Dec	Sinker	AMT	4,180,000	0	3,045,000			1,135,000
A2	011832S60	4.850%	2031	Jun	Sinker	AMT	4,280,000	0	3,135,000			1,145,000
A2	011832S60	4.850%	2031	Dec	Sinker	AMT	4,385,000	0	3,210,000			1,175,000
A2	011832S60	4.850%	2032	Jun	Sinker	AMT	4,490,000	0	3,270,000			1,220,000
A2	011832S60	4.850%	2032	Dec	Term	AMT	4,600,000	0	3,370,000			1,230,000
A2	011832S78	4.750%	2033	Jun	Sinker	AMT	4,710,000	0	3,450,000			1,260,000
A2	011832S78	4.750%	2033	Dec	Sinker	AMT	4,825,000	0	3,535,000			1,290,000
A2	011832S78	4.750%	2034	Jun	Sinker	AMT	4,940,000	0	3,615,000			1,325,000
A2	011832S78	4.750%	2034	Dec	Term	AMT	5,055,000	0	3,695,000			1,360,000
A2	011832S86	4.900%	2035	Jun	Sinker	AMT	5,175,000	0	3,845,000			1,330,000
A2	011832S86	4.900%	2035	Dec	Sinker	AMT	5,305,000	0	3,900,000			1,405,000
A2	011832S86	4.900%	2036	Jun	Sinker	AMT	5,430,000	0	3,975,000			1,455,000
A2	011832S86	4.900%	2036	Dec	Sinker	AMT	5,565,000	0	4,070,000			1,495,000
A2	011832S86	4.900%	2037	Jun	Sinker	AMT	5,700,000	0	4,155,000			1,545,000
A2	011832S86	4.900%	2037	Dec	Term	AMT	5,840,000	0	4,265,000			1,575,000
C0611 Total							\$190,000,000	\$19,190,000	\$126,450,000	\$44,360,000		
C0711	Veterans Collateralized Bonds, 2007 & 2008 First				Exempt	Prog: 208	Yield: 5.023%	Delivery: 12/18/2007	Underwriter: Merrill Lynch	AAA	Aaa	AAA
A1	011832Z3	3.250%	2009	Jun	Serial		1,310,000	0	1,310,000			0
A1	011832A7	3.300%	2010	Jun	Serial		1,355,000	0	1,355,000			0
A1	0118324B5	3.400%	2011	Jun	Serial		1,405,000	1,390,000	15,000			0
A1	0118324C3	3.450%	2012	Jun	Serial		1,455,000	1,110,000	345,000			0
A1	0118324D1	3.500%	2013	Jun	Serial		1,510,000	780,000	730,000			0
A1	0118324E9	3.625%	2014	Jun	Serial		1,565,000	570,000	995,000			0
A1	0118324F6	3.750%	2015	Jun	Serial		1,625,000	0	1,100,000			525,000
A1	0118324G4	3.875%	2016	Jun	Serial		1,685,000	0	1,155,000			530,000
A1	0118324H2	4.000%	2017	Jun	Serial		1,750,000	0	1,195,000			555,000
A2	0118324N9	4.900%	2018	Jun	Sinker	AMT	1,245,000	0	845,000			400,000
A2	0118324N9	4.900%	2019	Jun	Sinker	AMT	1,305,000	0	900,000			405,000
A2	0118324N9	4.900%	2020	Jun	Sinker	AMT	1,365,000	0	940,000			425,000
A2	0118324N9	4.900%	2021	Jun	Sinker	AMT	1,435,000	0	990,000			445,000
A2	0118324N9	4.900%	2022	Jun	Term	AMT	1,505,000	0	1,035,000			470,000
A2	0118324T6	5.125%	2023	Jun	Sinker	AMT	1,565,000	0	1,085,000			480,000
A2	0118324T6	5.125%	2024	Jun	Sinker	AMT	1,645,000	0	1,135,000			510,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Collateralized Bonds (Veterans Mortgage Program)												
C0711	Veterans Collateralized Bonds, 2007 & 2008 First				Exempt	Prog: 208	Yield: 5.023%	Delivery: 12/18/2007	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
A2	0118324T6	5.125%	2025	Jun	Sinker	AMT	1,730,000	0	1,190,000	Aaa	Aaa	AAA
A2	0118324T6	5.125%	2026	Jun	Sinker	AMT	1,825,000	0	1,255,000			570,000
A2	0118324T6	5.125%	2027	Jun	Term	AMT	1,920,000	0	1,330,000			590,000
A2	0118324Z2	5.200%	2028	Jun	Sinker	AMT	2,000,000	0	1,380,000			620,000
A2	0118324Z2	5.200%	2029	Jun	Sinker	AMT	2,105,000	0	1,455,000			650,000
A2	0118324Z2	5.200%	2030	Jun	Sinker	AMT	2,215,000	0	1,525,000			690,000
A2	0118324Z2	5.200%	2031	Jun	Sinker	AMT	2,330,000	0	1,605,000			725,000
A2	0118324Z2	5.200%	2032	Jun	Sinker	AMT	2,455,000	0	1,690,000			765,000
A2	0118324Z2	5.200%	2033	Jun	Term	AMT	2,580,000	0	1,785,000			795,000
8	0118325E8	5.250%	2034	Jun	Sinker	AMT	2,700,000	0	1,900,000			800,000
8	0118325E8	5.250%	2035	Jun	Sinker	AMT	2,845,000	0	1,970,000			875,000
8	0118325E8	5.250%	2036	Jun	Sinker	AMT	2,990,000	0	2,055,000			935,000
8	0118325E8	5.250%	2037	Jun	Sinker	AMT	3,150,000	0	2,180,000			970,000
8	0118325E8	5.250%	2038	Jun	Term	AMT	3,315,000	0	2,275,000			1,040,000
C0711 Total							\$57,885,000	\$6,515,000	\$36,060,000	\$15,310,000		
Collateralized Bonds (Veterans Mortgage Program) Total							\$247,885,000	\$25,705,000	\$162,510,000	\$59,670,000		
Housing Development Bonds (Multifamily Program)												
HD04A	Housing Development Bonds, 2004 Series A				Exempt	Prog: 301	Yield: 4.541%	Delivery: 3/4/2004	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
	011832VE9	1.300%	2004	Dec	Serial	AMT	655,000	655,000	0	Aa+	Aaa	AAA
	011832VF6	1.450%	2005	Dec	Serial	AMT	700,000	700,000	0			0
	011832VG4	2.000%	2006	Dec	Serial	AMT	720,000	720,000	0			0
	011832VH2	2.350%	2007	Dec	Serial	AMT	745,000	745,000	0			0
	011832VJ8	2.750%	2008	Dec	Serial	AMT	775,000	775,000	0			0
	011832VK5	3.050%	2009	Dec	Serial	AMT	815,000	815,000	0			0
	011832VL3	3.300%	2010	Dec	Serial	AMT	855,000	855,000	0			0
	011832VM1	3.550%	2011	Dec	Serial	AMT	885,000	885,000	0			0
	011832VN9	3.800%	2012	Dec	Serial	AMT	930,000	930,000	0			0
	011832VP4	4.050%	2013	Dec	Serial	AMT	985,000	35,000	950,000			0
	011832VQ2	4.200%	2014	Dec	Serial	AMT	1,030,000	0	1,030,000			0
	011832VR0	4.300%	2015	Dec	Serial	AMT	1,080,000	0	1,080,000			0
	011832VS8	4.400%	2016	Dec	Serial	AMT	1,140,000	0	1,140,000			0
	011832WQ1	4.550%	2018	Jun	Term	AMT	485,000	0	485,000			0
	011832VT6	4.550%	2018	Dec	Term	AMT	1,980,000	0	1,980,000			0
	011832WR9	4.750%	2023	Jun	Term	AMT	330,000	0	330,000			0
	011832VU3	4.750%	2023	Dec	Term	AMT	7,100,000	0	7,100,000			0
	011832VV1	4.800%	2024	Dec	Sinker	AMT	1,580,000	0	1,565,000			15,000
	011832VV1	4.800%	2025	Dec	Sinker	AMT	1,670,000	0	1,655,000			15,000
	011832WS7	4.800%	2026	Jun	Term	AMT	500,000	0	500,000			0
	011832VV1	4.800%	2026	Dec	Term	AMT	1,730,000	0	1,710,000			20,000
	011832WT5	4.850%	2030	Jun	Term	AMT	655,000	0	655,000			0
	011832VW9	4.850%	2030	Dec	Term	AMT	5,715,000	0	5,715,000			0
HD04A Total							\$33,060,000	\$7,115,000	\$25,895,000	\$50,000		
HD04B	Housing Development Bonds, 2004 Series B (GP*)				Exempt	Prog: 301	Yield: 4.541%	Delivery: 3/4/2004	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
	011832VX7	1.200%	2004	Dec	Serial	GP	955,000	955,000	0	Aa+	Aaa	AAA
	011832VY5	1.300%	2005	Dec	Serial	GP	1,355,000	1,355,000	0			0
	011832VZ2	1.800%	2006	Dec	Serial	GP	1,375,000	1,375,000	0			0
	011832WA6	2.100%	2007	Dec	Serial	GP	1,405,000	1,405,000	0			0
	011832WB4	2.500%	2008	Dec	Serial	GP	1,440,000	1,440,000	0			0
	011832WC2	2.750%	2009	Dec	Serial	GP	1,470,000	1,470,000	0			0
	011832WD0	3.050%	2010	Dec	Serial	GP	1,520,000	1,520,000	0			0
	011832WE8	3.300%	2011	Dec	Serial	GP	1,565,000	1,565,000	0			0
	011832WF5	3.550%	2012	Dec	Serial	GP	1,635,000	1,635,000	0			0
	011832WG3	3.850%	2013	Dec	Serial	GP	1,695,000	20,000	1,675,000			0
	011832WH1	4.000%	2014	Dec	Serial	GP	1,775,000	0	1,775,000			0

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Housing Development Bonds (Multifamily Program)											
HD04B	Housing Development Bonds, 2004 Series B (GP*)			Exempt	Prog: 301	Yield: 4.541%	Delivery: 3/4/2004	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
									AA+	Aaa	AAA
011832WJ7	4.100%	2015	Dec	Serial		GP	1,845,000	0	1,845,000		0
011832WK4	4.200%	2016	Dec	Serial		GP	1,920,000	0	1,920,000		0
011832WU2	4.450%	2018	Jun	Term		GP	1,055,000	0	1,055,000		0
011832WL2	4.450%	2018	Dec	Term		GP	2,980,000	0	2,980,000		0
011832WV0	4.650%	2023	Jun	Term		GP	570,000	0	570,000		0
011832WM0	4.650%	2023	Dec	Term		GP	10,140,000	0	10,140,000		0
011832WW8	4.700%	2026	Jun	Term		GP	450,000	0	450,000		0
011832WN8	4.700%	2026	Dec	Term		GP	5,125,000	0	5,125,000		0
011832WP3	4.750%	2027	Dec	Sinker		GP	1,665,000	0	1,660,000		5,000
011832WP3	4.750%	2028	Dec	Sinker		GP	1,755,000	0	1,750,000		5,000
011832WP3	4.750%	2029	Dec	Sinker		GP	1,840,000	0	1,830,000		10,000
011832WP3	4.750%	2030	Dec	Sinker		GP	1,930,000	0	1,920,000		10,000
011832WP3	4.750%	2031	Dec	Sinker		GP	2,030,000	0	2,020,000		10,000
011832WX6	4.750%	2032	Jun	Term		GP	400,000	0	400,000		0
011832WP3	4.750%	2032	Dec	Term		GP	2,130,000	0	2,120,000		10,000
HD04B Total							\$52,025,000	\$12,740,000	\$39,235,000	\$50,000	
Housing Development Bonds (Multifamily Program) Total							\$85,085,000	\$19,855,000	\$65,130,000	\$100,000	
General Mortgage Revenue Bonds II											
GM12A	General Mortgage Revenue Bonds II, 2012 Series A			Exempt	Prog: 405	Yield: 3.653%	Delivery: 7/11/2012	Underwriter: BofA Merrill Lynch	S and P	Moody's	Fitch
									AA+	N/A	AA+
01170RDC3	0.350%	2012	Dec	Serial		Pre-Ulm	235,000	235,000	0		0
01170RDD1	0.400%	2013	Jun	Serial		Pre-Ulm	1,445,000	1,445,000	0		0
01170RDE9	0.500%	2013	Dec	Serial		Pre-Ulm	1,480,000	1,480,000	0		0
01170RDF6	0.600%	2014	Jun	Serial		Pre-Ulm	1,520,000	1,520,000	0		0
01170RDG4	0.800%	2014	Dec	Serial		Pre-Ulm	1,560,000	1,560,000	0		0
01170RDH2	0.950%	2015	Jun	Serial		Pre-Ulm	1,600,000	0	0		1,600,000
01170RDJ8	1.050%	2015	Dec	Serial		Pre-Ulm	1,640,000	0	0		1,640,000
01170RDK5	1.150%	2016	Jun	Serial		Pre-Ulm	1,680,000	0	0		1,680,000
01170RDL3	1.300%	2016	Dec	Serial		Pre-Ulm	1,725,000	0	0		1,725,000
01170RDM1	1.500%	2017	Jun	Serial		Pre-Ulm	1,765,000	0	0		1,765,000
01170RDN9	1.650%	2017	Dec	Serial		Pre-Ulm	1,810,000	0	0		1,810,000
01170RDP4	1.850%	2018	Jun	Serial		Pre-Ulm	1,860,000	0	0		1,860,000
01170RDQ2	1.950%	2018	Dec	Serial		Pre-Ulm	1,905,000	0	0		1,905,000
01170RDR0	2.125%	2019	Jun	Serial		Pre-Ulm	1,955,000	0	0		1,955,000
01170RDS8	2.250%	2019	Dec	Serial		Pre-Ulm	2,005,000	0	0		2,005,000
01170RDT6	2.500%	2020	Jun	Serial		Pre-Ulm	2,055,000	0	0		2,055,000
01170RDU3	2.500%	2020	Dec	Serial		Pre-Ulm	2,105,000	0	0		2,105,000
01170RDV1	2.875%	2021	Jun	Serial		Pre-Ulm	2,160,000	0	0		2,160,000
01170RDW9	2.875%	2021	Dec	Serial		Pre-Ulm	2,215,000	0	0		2,215,000
01170RDX7	3.000%	2022	Jun	Serial		Pre-Ulm	2,275,000	0	0		2,275,000
01170RDY5	3.000%	2022	Dec	Serial		Pre-Ulm	2,330,000	0	0		2,330,000
01170RDZ2	3.125%	2023	Jun	Serial		Pre-Ulm	2,390,000	0	0		2,390,000
01170REA6	3.125%	2023	Dec	Serial		Pre-Ulm	2,450,000	0	0		2,450,000
01170REB4	3.250%	2024	Jun	Serial		Pre-Ulm	2,515,000	0	0		2,515,000
01170REC2	3.250%	2024	Dec	Serial		Pre-Ulm	2,575,000	0	0		2,575,000
01170RED0	3.500%	2025	Jun	Sinker		Pre-Ulm	2,645,000	0	0		2,645,000
01170RED0	3.500%	2025	Dec	Sinker		Pre-Ulm	2,710,000	0	0		2,710,000
01170RED0	3.500%	2026	Jun	Sinker		Pre-Ulm	2,780,000	0	0		2,780,000
01170RED0	3.500%	2026	Dec	Sinker		Pre-Ulm	2,850,000	0	0		2,850,000
01170RED0	3.500%	2027	Jun	Sinker		Pre-Ulm	2,920,000	0	0		2,920,000
01170RED0	3.500%	2027	Dec	Term		Pre-Ulm	2,995,000	0	0		2,995,000
01170REE8	4.000%	2028	Jun	Sinker		Pre-Ulm	3,020,000	0	0		3,020,000
01170REE8	4.000%	2028	Dec	Sinker		Pre-Ulm	3,050,000	0	0		3,050,000
01170REG3	4.000%	2028	Dec	Sinker		Pre-Ulm	45,000	0	25,000		20,000
01170REE8	4.000%	2029	Jun	Sinker		Pre-Ulm	3,025,000	0	0		3,025,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
General Mortgage Revenue Bonds II											
GM12A	General Mortgage Revenue Bonds II, 2012 Series A			Exempt	Prog: 405	Yield: 3.653%	Delivery: 7/11/2012	Underwriter: BofA Merrill Lynch	S and P	Moody's	Fitch
01170REG3	4.000%	2029	Jun	Sinker		Pre-Ulm	150,000	0	55,000	N/A	95,000
01170REE8	4.000%	2029	Dec	Sinker		Pre-Ulm	3,005,000	0	0		3,005,000
01170REG3	4.000%	2029	Dec	Sinker		Pre-Ulm	255,000	0	80,000		175,000
01170REE8	4.000%	2030	Jun	Sinker		Pre-Ulm	2,980,000	0	0		2,980,000
01170REG3	4.000%	2030	Jun	Sinker		Pre-Ulm	365,000	0	115,000		250,000
01170REE8	4.000%	2030	Dec	Sinker		Pre-Ulm	2,965,000	0	0		2,965,000
01170REG3	4.000%	2030	Dec	Sinker		Pre-Ulm	470,000	0	145,000		325,000
01170REE8	4.000%	2031	Jun	Sinker		Pre-Ulm	2,940,000	0	0		2,940,000
01170REG3	4.000%	2031	Jun	Sinker		Pre-Ulm	585,000	0	180,000		405,000
01170REE8	4.000%	2031	Dec	Sinker		Pre-Ulm	2,920,000	0	0		2,920,000
01170REG3	4.000%	2031	Dec	Sinker		Pre-Ulm	695,000	0	220,000		475,000
01170REE8	4.000%	2032	Jun	Sinker		Pre-Ulm	2,895,000	0	0		2,895,000
01170REG3	4.000%	2032	Jun	Sinker		Pre-Ulm	815,000	0	260,000		555,000
01170REE8	4.000%	2032	Dec	Term		Pre-Ulm	2,880,000	0	0		2,880,000
01170REG3	4.000%	2032	Dec	Sinker		Pre-Ulm	925,000	0	290,000		635,000
01170REG3	4.000%	2033	Jun	Sinker		Pre-Ulm	1,045,000	0	325,000		720,000
01170REF5	4.125%	2033	Jun	Sinker		Pre-Ulm	2,905,000	0	0		2,905,000
01170REG3	4.000%	2033	Dec	Sinker		Pre-Ulm	1,160,000	0	370,000		790,000
01170REF5	4.125%	2033	Dec	Sinker		Pre-Ulm	2,890,000	0	0		2,890,000
01170REG3	4.000%	2034	Jun	Sinker		Pre-Ulm	1,285,000	0	405,000		880,000
01170REF5	4.125%	2034	Jun	Sinker		Pre-Ulm	2,870,000	0	0		2,870,000
01170REG3	4.000%	2034	Dec	Sinker		Pre-Ulm	1,405,000	0	445,000		960,000
01170REF5	4.125%	2034	Dec	Sinker		Pre-Ulm	2,855,000	0	0		2,855,000
01170REF5	4.125%	2035	Jun	Sinker		Pre-Ulm	2,830,000	0	0		2,830,000
01170REG3	4.000%	2035	Jun	Sinker		Pre-Ulm	1,540,000	0	485,000		1,055,000
01170REF5	4.125%	2035	Dec	Sinker		Pre-Ulm	2,815,000	0	0		2,815,000
01170REG3	4.000%	2035	Dec	Sinker		Pre-Ulm	1,665,000	0	525,000		1,140,000
01170REF5	4.125%	2036	Jun	Sinker		Pre-Ulm	2,795,000	0	0		2,795,000
01170REG3	4.000%	2036	Jun	Sinker		Pre-Ulm	1,800,000	0	570,000		1,230,000
01170REF5	4.125%	2036	Dec	Sinker		Pre-Ulm	2,785,000	0	0		2,785,000
01170REG3	4.000%	2036	Dec	Sinker		Pre-Ulm	1,925,000	0	610,000		1,315,000
01170REF5	4.125%	2037	Jun	Sinker		Pre-Ulm	645,000	0	0		645,000
01170REG3	4.000%	2037	Jun	Sinker		Pre-Ulm	300,000	0	95,000		205,000
01170REF5	4.125%	2037	Dec	Term		Pre-Ulm	645,000	0	0		645,000
01170REG3	4.000%	2037	Dec	Sinker		Pre-Ulm	325,000	0	100,000		225,000
01170REH1	4.250%	2038	Jun	Sinker		Pre-Ulm	640,000	0	0		640,000
01170REG3	4.000%	2038	Jun	Sinker		Pre-Ulm	360,000	0	115,000		245,000
01170REG3	4.000%	2038	Dec	Sinker		Pre-Ulm	390,000	0	125,000		265,000
01170REH1	4.250%	2038	Dec	Sinker		Pre-Ulm	635,000	0	0		635,000
01170REG3	4.000%	2039	Jun	Sinker		Pre-Ulm	420,000	0	125,000		295,000
01170REH1	4.250%	2039	Jun	Sinker		Pre-Ulm	635,000	0	0		635,000
01170REG3	4.000%	2039	Dec	Sinker		Pre-Ulm	450,000	0	140,000		310,000
01170REH1	4.250%	2039	Dec	Sinker		Pre-Ulm	635,000	0	0		635,000
01170REG3	4.000%	2040	Jun	Term		Pre-Ulm	3,270,000	0	1,020,000		2,250,000
01170REH1	4.250%	2040	Jun	Sinker		Pre-Ulm	630,000	0	0		630,000
01170REH1	4.250%	2040	Dec	Term		Pre-Ulm	3,200,000	0	0		3,200,000
GM12A Total							\$145,890,000	\$6,240,000	\$6,825,000	\$132,825,000	
General Mortgage Revenue Bonds II Total							\$145,890,000	\$6,240,000	\$6,825,000	\$132,825,000	
Governmental Purpose Bonds											
GP97A	Governmental Purpose Bonds, 1997 Series A			Exempt	Prog: 501	Yield: VRDO	Delivery: 12/3/1997	Underwriter: Lehman Brothers	S and P	Moody's	Fitch
011831X82		2027	Dec	Serial		VRDO	33,000,000	0	18,400,000	Aa2/VMIG1	AA+/F1+
GP97A Total							\$33,000,000	\$0	\$18,400,000	\$14,600,000	
GP01A	Governmental Purpose Bonds, 2001 Series A			Exempt	Prog: 502	Yield: VRDO	Delivery: 8/2/2001	Underwriter: Lehman Brothers	S and P	Moody's	Fitch
0118326M9		2001	Dec	Sinker		SWAP	500,000	500,000	0	Aaa/VMIG1	AAA/F1+

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Governmental Purpose Bonds											
GP01A	Governmental Purpose Bonds, 2001 Series A										
				Exempt	Prog: 502	Yield: VRDO	Delivery: 8/2/2001	Underwriter: Lehman Brothers	S and P	Moody's	Fitch
									AA+/A-1+	Aaa/VMIG1	AAA/F1+
0118326M9		2002	Jun	Sinker		SWAP	705,000	705,000	0		0
0118326M9		2002	Dec	Sinker		SWAP	720,000	720,000	0		0
0118326M9		2003	Jun	Sinker		SWAP	735,000	735,000	0		0
0118326M9		2003	Dec	Sinker		SWAP	745,000	745,000	0		0
0118326M9		2004	Jun	Sinker		SWAP	770,000	770,000	0		0
0118326M9		2004	Dec	Sinker		SWAP	780,000	780,000	0		0
0118326M9		2005	Jun	Sinker		SWAP	795,000	795,000	0		0
0118326M9		2005	Dec	Sinker		SWAP	815,000	815,000	0		0
0118326M9		2006	Jun	Sinker		SWAP	825,000	825,000	0		0
0118326M9		2006	Dec	Sinker		SWAP	845,000	845,000	0		0
0118326M9		2007	Jun	Sinker		SWAP	860,000	860,000	0		0
0118326M9		2007	Dec	Sinker		SWAP	880,000	880,000	0		0
0118326M9		2008	Jun	Sinker		SWAP	895,000	895,000	0		0
0118326M9		2008	Dec	Sinker		SWAP	920,000	920,000	0		0
0118326M9		2009	Jun	Sinker		SWAP	930,000	930,000	0		0
0118326M9		2009	Dec	Sinker		SWAP	950,000	950,000	0		0
0118326M9		2010	Jun	Sinker		SWAP	960,000	960,000	0		0
0118326M9		2010	Dec	Sinker		SWAP	995,000	995,000	0		0
0118326M9		2011	Jun	Sinker		SWAP	1,010,000	1,010,000	0		0
0118326M9		2011	Dec	Sinker		SWAP	1,030,000	1,030,000	0		0
0118326M9		2012	Jun	Sinker		SWAP	1,050,000	1,050,000	0		0
0118326M9		2012	Dec	Sinker		SWAP	1,070,000	1,070,000	0		0
0118326M9		2013	Jun	Sinker		SWAP	1,090,000	1,090,000	0		0
0118326M9		2013	Dec	Sinker		SWAP	1,115,000	1,115,000	0		0
0118326M9		2014	Jun	Sinker		SWAP	1,135,000	1,135,000	0		0
0118326M9		2014	Dec	Sinker		SWAP	1,160,000	1,160,000	0		0
0118326M9		2015	Jun	Sinker		SWAP	1,180,000	0	0		1,180,000
0118326M9		2015	Dec	Sinker		SWAP	1,205,000	0	0		1,205,000
0118326M9		2016	Jun	Sinker		SWAP	1,235,000	0	0		1,235,000
0118326M9		2016	Dec	Sinker		SWAP	1,255,000	0	0		1,255,000
0118326M9		2017	Jun	Sinker		SWAP	1,275,000	0	0		1,275,000
0118326M9		2017	Dec	Sinker		SWAP	1,305,000	0	0		1,305,000
0118326M9		2018	Jun	Sinker		SWAP	1,335,000	0	0		1,335,000
0118326M9		2018	Dec	Sinker		SWAP	1,365,000	0	0		1,365,000
0118326M9		2019	Jun	Sinker		SWAP	1,380,000	0	0		1,380,000
0118326M9		2019	Dec	Sinker		SWAP	1,410,000	0	0		1,410,000
0118326M9		2020	Jun	Sinker		SWAP	1,445,000	0	0		1,445,000
0118326M9		2020	Dec	Sinker		SWAP	1,465,000	0	0		1,465,000
0118326M9		2021	Jun	Sinker		SWAP	1,505,000	0	0		1,505,000
0118326M9		2021	Dec	Sinker		SWAP	1,525,000	0	0		1,525,000
0118326M9		2022	Jun	Sinker		SWAP	1,560,000	0	0		1,560,000
0118326M9		2022	Dec	Sinker		SWAP	1,590,000	0	0		1,590,000
0118326M9		2023	Jun	Sinker		SWAP	1,620,000	0	0		1,620,000
0118326M9		2023	Dec	Sinker		SWAP	1,660,000	0	0		1,660,000
0118326M9		2024	Jun	Sinker		SWAP	1,685,000	0	0		1,685,000
0118326M9		2024	Dec	Sinker		SWAP	1,725,000	0	0		1,725,000
0118326M9		2025	Jun	Sinker		SWAP	1,755,000	0	0		1,755,000
0118326M9		2025	Dec	Sinker		SWAP	1,790,000	0	0		1,790,000
0118326M9		2026	Jun	Sinker		SWAP	1,830,000	0	0		1,830,000
0118326M9		2026	Dec	Sinker		SWAP	1,865,000	0	0		1,865,000
0118326M9		2027	Jun	Sinker		SWAP	1,900,000	0	0		1,900,000
0118326M9		2027	Dec	Sinker		SWAP	1,945,000	0	0		1,945,000
0118326M9		2028	Jun	Sinker		SWAP	1,970,000	0	0		1,970,000
0118326M9		2028	Dec	Sinker		SWAP	2,020,000	0	0		2,020,000
0118326M9		2029	Jun	Sinker		SWAP	2,060,000	0	0		2,060,000
0118326M9		2029	Dec	Sinker		SWAP	2,100,000	0	0		2,100,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Governmental Purpose Bonds											
GP01A	Governmental Purpose Bonds, 2001 Series A			Exempt	Prog: 502	Yield: VRDO	Delivery: 8/2/2001	Underwriter: Lehman Brothers	S and P	Moodys	Fitch
0118326M9		2030	Jun	Sinker		SWAP	2,145,000	0	0	2,145,000	
0118326M9		2030	Dec	Term		SWAP	2,190,000	0	0	2,190,000	
						GP01A Total	\$76,580,000	\$24,285,000	\$0	\$52,295,000	
GP01B	Governmental Purpose Bonds, 2001 Series B			Exempt	Prog: 502	Yield: VRDO	Delivery: 8/2/2001	Underwriter: Lehman Brothers	AA+/A-1+	Aaa/VMIG1	AAA/F1+
0118326N7		2001	Dec	Sinker		SWAP	620,000	620,000	0	0	
0118326N7		2002	Jun	Sinker		SWAP	855,000	855,000	0	0	
0118326N7		2002	Dec	Sinker		SWAP	885,000	885,000	0	0	
0118326N7		2003	Jun	Sinker		SWAP	900,000	900,000	0	0	
0118326N7		2003	Dec	Sinker		SWAP	910,000	910,000	0	0	
0118326N7		2004	Jun	Sinker		SWAP	935,000	935,000	0	0	
0118326N7		2004	Dec	Sinker		SWAP	955,000	955,000	0	0	
0118326N7		2005	Jun	Sinker		SWAP	975,000	975,000	0	0	
0118326N7		2005	Dec	Sinker		SWAP	990,000	990,000	0	0	
0118326N7		2006	Jun	Sinker		SWAP	1,010,000	1,010,000	0	0	
0118326N7		2006	Dec	Sinker		SWAP	1,035,000	1,035,000	0	0	
0118326N7		2007	Jun	Sinker		SWAP	1,055,000	1,055,000	0	0	
0118326N7		2007	Dec	Sinker		SWAP	1,070,000	1,070,000	0	0	
0118326N7		2008	Jun	Sinker		SWAP	1,095,000	1,095,000	0	0	
0118326N7		2008	Dec	Sinker		SWAP	1,120,000	1,120,000	0	0	
0118326N7		2009	Jun	Sinker		SWAP	1,140,000	1,140,000	0	0	
0118326N7		2009	Dec	Sinker		SWAP	1,165,000	1,165,000	0	0	
0118326N7		2010	Jun	Sinker		SWAP	1,175,000	1,175,000	0	0	
0118326N7		2010	Dec	Sinker		SWAP	1,210,000	1,210,000	0	0	
0118326N7		2011	Jun	Sinker		SWAP	1,235,000	1,235,000	0	0	
0118326N7		2011	Dec	Sinker		SWAP	1,255,000	1,255,000	0	0	
0118326N7		2012	Jun	Sinker		SWAP	1,285,000	1,285,000	0	0	
0118326N7		2012	Dec	Sinker		SWAP	1,315,000	1,315,000	0	0	
0118326N7		2013	Jun	Sinker		SWAP	1,325,000	1,325,000	0	0	
0118326N7		2013	Dec	Sinker		SWAP	1,365,000	1,365,000	0	0	
0118326N7		2014	Jun	Sinker		SWAP	1,390,000	1,390,000	0	0	
0118326N7		2014	Dec	Sinker		SWAP	1,415,000	1,415,000	0	0	
0118326N7		2015	Jun	Sinker		SWAP	1,445,000	0	0	1,445,000	
0118326N7		2015	Dec	Sinker		SWAP	1,475,000	0	0	1,475,000	
0118326N7		2016	Jun	Sinker		SWAP	1,505,000	0	0	1,505,000	
0118326N7		2016	Dec	Sinker		SWAP	1,530,000	0	0	1,530,000	
0118326N7		2017	Jun	Sinker		SWAP	1,560,000	0	0	1,560,000	
0118326N7		2017	Dec	Sinker		SWAP	1,600,000	0	0	1,600,000	
0118326N7		2018	Jun	Sinker		SWAP	1,625,000	0	0	1,625,000	
0118326N7		2018	Dec	Sinker		SWAP	1,665,000	0	0	1,665,000	
0118326N7		2019	Jun	Sinker		SWAP	1,690,000	0	0	1,690,000	
0118326N7		2019	Dec	Sinker		SWAP	1,720,000	0	0	1,720,000	
0118326N7		2020	Jun	Sinker		SWAP	1,770,000	0	0	1,770,000	
0118326N7		2020	Dec	Sinker		SWAP	1,795,000	0	0	1,795,000	
0118326N7		2021	Jun	Sinker		SWAP	1,835,000	0	0	1,835,000	
0118326N7		2021	Dec	Sinker		SWAP	1,870,000	0	0	1,870,000	
0118326N7		2022	Jun	Sinker		SWAP	1,900,000	0	0	1,900,000	
0118326N7		2022	Dec	Sinker		SWAP	1,940,000	0	0	1,940,000	
0118326N7		2023	Jun	Sinker		SWAP	1,985,000	0	0	1,985,000	
0118326N7		2023	Dec	Sinker		SWAP	2,025,000	0	0	2,025,000	
0118326N7		2024	Jun	Sinker		SWAP	2,065,000	0	0	2,065,000	
0118326N7		2024	Dec	Sinker		SWAP	2,105,000	0	0	2,105,000	
0118326N7		2025	Jun	Sinker		SWAP	2,150,000	0	0	2,150,000	
0118326N7		2025	Dec	Sinker		SWAP	2,185,000	0	0	2,185,000	
0118326N7		2026	Jun	Sinker		SWAP	2,235,000	0	0	2,235,000	
0118326N7		2026	Dec	Sinker		SWAP	2,275,000	0	0	2,275,000	
0118326N7		2027	Jun	Sinker		SWAP	2,325,000	0	0	2,325,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Governmental Purpose Bonds											
GP01B	Governmental Purpose Bonds, 2001 Series B			Exempt	Prog: 502	Yield: VRDO	Delivery: 8/2/2001	Underwriter: Lehman Brothers	S and P	Moody's	Fitch
0118326N7		2027	Dec	Sinker		SWAP	2,375,000	0	0	2,375,000	
0118326N7		2028	Jun	Sinker		SWAP	2,415,000	0	0	2,415,000	
0118326N7		2028	Dec	Sinker		SWAP	2,465,000	0	0	2,465,000	
0118326N7		2029	Jun	Sinker		SWAP	2,515,000	0	0	2,515,000	
0118326N7		2029	Dec	Sinker		SWAP	2,565,000	0	0	2,565,000	
0118326N7		2030	Jun	Sinker		SWAP	2,620,000	0	0	2,620,000	
0118326N7		2030	Dec	Term		SWAP	2,675,000	0	0	2,675,000	
						GP01B Total	\$93,590,000	\$29,685,000	\$0	\$63,905,000	
						Governmental Purpose Bonds Total	\$203,170,000	\$53,970,000	\$18,400,000	\$130,800,000	
State Capital Project Bonds											
SC02C	State Capital Project Bonds, 2002 Series C			Exempt	Prog: 602	Yield: VRDO	Delivery: 12/5/2002	Underwriter: Bear Stearns	S and P	Moody's	Fitch
0118326L1		2012	Jul	Sinker		SWAP	2,295,000	2,295,000	0	0	
0118326L1		2013	Jan	Sinker		SWAP	2,345,000	2,345,000	0	0	
0118326L1		2013	Jul	Sinker		SWAP	2,400,000	2,400,000	0	0	
0118326L1		2014	Jan	Sinker		SWAP	2,450,000	2,450,000	0	0	
0118326L1		2014	Jul	Sinker		SWAP	2,505,000	2,505,000	0	0	
0118326L1		2015	Jan	Sinker		SWAP	2,555,000	2,555,000	0	0	
0118326L1		2015	Jul	Sinker		SWAP	2,610,000	0	0	2,610,000	
0118326L1		2016	Jan	Sinker		SWAP	2,670,000	0	0	2,670,000	
0118326L1		2016	Jul	Sinker		SWAP	2,725,000	0	0	2,725,000	
0118326L1		2017	Jan	Sinker		SWAP	2,785,000	0	0	2,785,000	
0118326L1		2017	Jul	Sinker		SWAP	2,845,000	0	0	2,845,000	
0118326L1		2018	Jan	Sinker		SWAP	2,905,000	0	0	2,905,000	
0118326L1		2018	Jul	Sinker		SWAP	2,970,000	0	0	2,970,000	
0118326L1		2019	Jan	Sinker		SWAP	3,035,000	0	0	3,035,000	
0118326L1		2019	Jul	Sinker		SWAP	3,100,000	0	0	3,100,000	
0118326L1		2020	Jan	Sinker		SWAP	3,165,000	0	0	3,165,000	
0118326L1		2020	Jul	Sinker		SWAP	3,235,000	0	0	3,235,000	
0118326L1		2021	Jan	Sinker		SWAP	3,305,000	0	0	3,305,000	
0118326L1		2021	Jul	Sinker		SWAP	3,375,000	0	0	3,375,000	
0118326L1		2022	Jan	Sinker		SWAP	3,450,000	0	0	3,450,000	
0118326L1		2022	Jul	Term		SWAP	3,525,000	0	0	3,525,000	
						SC02C Total	\$60,250,000	\$14,550,000	\$0	\$45,700,000	
SC06A	State Capital Project Bonds, 2006 Series A			Exempt	Prog: 603	Yield: 4.435%	Delivery: 10/25/2006	Underwriter: AG Edwards & Son	AA+	Aa2	AA+
011832T51	4.000%	2007	Jun	Serial			850,000	850,000	0	0	
011832T69	4.000%	2008	Jun	Serial			1,450,000	1,450,000	0	0	
011832T77	4.000%	2009	Jun	Serial			1,510,000	1,510,000	0	0	
011832T85	4.000%	2010	Jun	Serial			1,570,000	1,570,000	0	0	
011832T93	4.000%	2011	Jun	Serial			1,630,000	1,630,000	0	0	
011832U26	4.000%	2012	Jun	Serial			1,695,000	1,695,000	0	0	
011832U34	4.000%	2013	Jun	Serial			1,765,000	1,765,000	0	0	
011832U42	4.000%	2014	Jun	Serial			1,835,000	1,835,000	0	0	
011832U59	4.000%	2015	Jun	Serial			1,910,000	0	0	1,910,000	
011832U67	4.250%	2016	Jun	Serial			1,985,000	0	0	1,985,000	
011832U75	4.250%	2017	Jun	Serial			2,070,000	0	0	2,070,000	
011832U83	4.000%	2018	Jun	Serial			2,160,000	0	0	2,160,000	
011832U91	4.000%	2019	Jun	Serial			2,245,000	0	0	2,245,000	
011832V25	4.125%	2020	Jun	Serial			2,335,000	0	0	2,335,000	
011832V33	5.000%	2021	Jun	Serial			2,430,000	0	0	2,430,000	
011832V41	5.000%	2022	Jun	Serial			2,550,000	0	0	2,550,000	
011832V66	4.250%	2023	Jun	Serial			1,680,000	0	0	1,680,000	
011832V58	5.000%	2023	Jun	Serial			1,000,000	0	0	1,000,000	
011832V74	3.500%	2024	Jun	Sinker			2,800,000	0	0	2,800,000	
011832V74	3.500%	2025	Jun	Sinker			2,900,000	0	0	2,900,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
State Capital Project Bonds												
SC06A	State Capital Project Bonds, 2006 Series A				Exempt	Prog: 603	Yield: 4.435%	Delivery: 10/25/2006	Underwriter: AG Edwards & Son	S and P	Moody's	Fitch
011832V74	3.500%	2026	Jun	Sinker			3,000,000	0	0	0	Aa2	AA+
011832V74	3.500%	2027	Jun	Sinker			3,105,000	0	0	0	Aa2	AA+
011832V74	3.500%	2028	Jun	Term			195,000	0	0	0	Aa2	AA+
011832V90	4.375%	2028	Jun	Serial			3,020,000	0	0	0	Aa2	AA+
011832W24	5.000%	2029	Jun	Sinker			3,355,000	0	0	0	Aa2	AA+
011832W24	5.000%	2030	Jun	Sinker			3,520,000	0	0	0	Aa2	AA+
011832W24	5.000%	2031	Jun	Term			3,695,000	0	0	0	Aa2	AA+
011832W32	5.000%	2032	Jun	Sinker			3,880,000	0	0	0	Aa2	AA+
011832W32	5.000%	2033	Jun	Sinker			4,075,000	0	0	0	Aa2	AA+
011832W32	5.000%	2034	Jun	Sinker			4,280,000	0	0	0	Aa2	AA+
011832W32	5.000%	2035	Jun	Sinker			4,490,000	0	0	0	Aa2	AA+
011832W32	5.000%	2036	Jun	Term			4,715,000	0	0	0	Aa2	AA+
011832W40	4.500%	2037	Jun	Sinker			4,955,000	0	0	0	Aa2	AA+
011832W40	4.500%	2038	Jun	Sinker			5,175,000	0	0	0	Aa2	AA+
011832W40	4.500%	2039	Jun	Sinker			5,410,000	0	0	0	Aa2	AA+
011832W40	4.500%	2040	Jun	Term			5,650,000	0	0	0	Aa2	AA+
SC06A Total							\$100,890,000	\$12,305,000	\$0	\$88,585,000		
SC07A	State Capital Project Bonds, 2007 Series A				Exempt	Prog: 604	Yield: 4.139%	Delivery: 10/3/2007	Underwriter: AG Edwards & Son	AA+	Aa2	AA+
011832Y55	4.000%	2007	Dec	Serial			225,000	225,000	0	0		
011832Y63	4.000%	2008	Dec	Serial			1,385,000	1,385,000	0	0		
011832Y71	4.000%	2009	Dec	Serial			1,440,000	1,440,000	0	0		
011832Y89	4.000%	2010	Dec	Serial			1,495,000	1,495,000	0	0		
011832Y97	4.000%	2011	Dec	Serial			1,555,000	1,555,000	0	0		
011832Z21	4.000%	2012	Dec	Serial			1,620,000	1,620,000	0	0		
011832Z39	4.000%	2013	Dec	Serial			1,685,000	1,685,000	0	0		
011832Z47	4.000%	2014	Dec	Serial			1,755,000	1,755,000	0	0		
011832Z54	4.000%	2015	Dec	Serial			1,825,000	0	0	0		1,825,000
011832Z62	4.000%	2016	Dec	Serial			1,895,000	0	0	0		1,895,000
011832Z70	4.000%	2017	Dec	Serial			1,975,000	0	0	0		1,975,000
011832Z88	4.000%	2018	Dec	Serial			2,055,000	0	0	0		2,055,000
011832Z96	4.000%	2019	Dec	Serial			2,135,000	0	0	0		2,135,000
011832ZA9	5.000%	2020	Dec	Serial			2,220,000	0	0	0		2,220,000
011832ZB7	5.250%	2021	Dec	Serial			2,335,000	0	0	0		2,335,000
011832ZC5	5.250%	2022	Dec	Serial			2,460,000	0	0	0		2,460,000
011832ZD3	5.250%	2023	Dec	Serial			2,585,000	0	0	0		2,585,000
011832ZE1	5.250%	2024	Dec	Serial			2,725,000	0	0	0		2,725,000
011832ZF8	5.000%	2025	Dec	Serial			2,870,000	0	0	0		2,870,000
011832ZG6	5.000%	2026	Dec	Serial			3,010,000	0	0	0		3,010,000
011832ZH4	4.400%	2027	Dec	Serial			3,165,000	0	0	0		3,165,000
SC07A Total							\$42,415,000	\$11,160,000	\$0	\$31,255,000		
SC07B	State Capital Project Bonds, 2007 Series B				Exempt	Prog: 604	Yield: 4.139%	Delivery: 10/3/2007	Underwriter: AG Edwards & Son	AA+	Aa2	AA+
011832ZJ0	4.000%	2007	Dec	Serial			95,000	95,000	0	0		
011832ZK7	4.000%	2008	Dec	Serial			500,000	500,000	0	0		
011832ZL5	4.000%	2009	Dec	Serial			525,000	525,000	0	0		
011832ZM3	4.000%	2010	Dec	Serial			1,650,000	1,650,000	0	0		
011832ZN1	4.000%	2011	Dec	Serial			1,715,000	1,715,000	0	0		
011832ZP6	4.000%	2012	Dec	Serial			1,785,000	1,785,000	0	0		
011832ZQ4	4.000%	2013	Dec	Serial			1,855,000	1,855,000	0	0		
011832ZH3	5.000%	2014	Dec	Serial			390,000	390,000	0	0		
011832ZR2	4.000%	2014	Dec	Serial			1,540,000	1,540,000	0	0		
011832ZS0	4.000%	2015	Dec	Serial			2,020,000	0	0	0		2,020,000
011832ZT8	4.000%	2016	Dec	Serial			2,100,000	0	0	0		2,100,000
011832ZJ9	5.000%	2017	Dec	Serial			1,200,000	0	0	0		1,200,000
011832ZU5	4.000%	2017	Dec	Serial			985,000	0	0	0		985,000
011832ZV3	5.000%	2018	Dec	Serial			2,285,000	0	0	0		2,285,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
State Capital Project Bonds												
SC07B	State Capital Project Bonds, 2007 Series B				Exempt	Prog: 604	Yield: 4.139%	Delivery: 10/3/2007	Underwriter: AG Edwards & Son	S and P	Moodys	Fitch
0118322W1	4.000%	2019	Dec	Serial			390,000	0	0		Aa2	AA+
0118323K6	5.000%	2019	Dec	Serial			2,010,000	0	0			2,010,000
0118322X9	5.000%	2020	Dec	Serial			2,525,000	0	0			2,525,000
0118322Y7	5.250%	2021	Dec	Serial			2,650,000	0	0			2,650,000
0118322Z4	5.250%	2022	Dec	Serial			2,795,000	0	0			2,795,000
0118323A8	5.250%	2023	Dec	Serial			2,940,000	0	0			2,940,000
0118323B6	5.250%	2024	Dec	Serial			3,095,000	0	0			3,095,000
0118323C4	5.000%	2025	Dec	Serial			3,260,000	0	0			3,260,000
0118323D2	5.000%	2026	Dec	Serial			3,430,000	0	0			3,430,000
0118323E0	5.000%	2027	Dec	Serial			3,605,000	0	0			3,605,000
0118323F7	5.000%	2028	Dec	Serial			3,790,000	0	0			3,790,000
0118323G5	5.000%	2029	Dec	Serial			3,975,000	0	0			3,975,000
SC07B Total							\$53,110,000	\$10,055,000	\$0	\$43,055,000		
SC11A	State Capital Project Bonds, 2011 Series A				Exempt	Prog: 605	Yield: 4.333%	Delivery: 2/16/2011	Underwriter: Goldman Sachs	S and P	Moodys	Fitch
0118326P2	2.000%	2011	Dec	Serial			6,320,000	6,320,000	0		Aa2	AA+
0118327F3	5.000%	2012	Dec	Serial			9,340,000	9,340,000	0			0
0118326Q0	3.000%	2012	Dec	Serial			3,000,000	3,000,000	0			0
0118327G1	5.000%	2013	Dec	Serial			5,500,000	5,500,000	0			0
0118326R8	4.000%	2013	Dec	Serial			2,050,000	2,050,000	0			0
0118326S6	5.000%	2014	Dec	Serial			1,940,000	1,940,000	0			0
0118326T4	5.000%	2015	Dec	Serial			2,365,000	0	0			2,365,000
0118326U1	5.000%	2016	Dec	Serial			2,305,000	0	0			2,305,000
0118326V9	5.000%	2017	Dec	Serial			2,425,000	0	0			2,425,000
0118326W7	5.000%	2018	Dec	Serial			1,705,000	0	0			1,705,000
0118326X5	5.000%	2019	Dec	Serial			1,490,000	0	0			1,490,000
0118326Y3	5.000%	2020	Dec	Serial			3,040,000	0	0			3,040,000
0118326Z0	5.000%	2021	Dec	Serial			4,880,000	0	0			4,880,000
0118327A4	4.250%	2022	Dec	Serial			7,515,000	0	0			7,515,000
0118327H9	5.000%	2022	Dec	Serial			2,500,000	0	0			2,500,000
0118327B2	5.000%	2023	Dec	Serial			9,940,000	0	0			9,940,000
0118327C0	5.000%	2024	Dec	Serial			10,000,000	0	0			10,000,000
0118327D8	5.000%	2025	Dec	Serial			10,050,000	0	0			10,050,000
0118327E6	5.000%	2026	Dec	Serial			10,575,000	0	0			10,575,000
0118327J5	5.000%	2027	Dec	Serial			8,245,000	0	0			8,245,000
SC11A Total							\$105,185,000	\$28,150,000	\$0	\$77,035,000		
State Capital Project Bonds Total							\$361,850,000	\$76,220,000	\$0	\$285,630,000		
State Capital Project Bonds II												
SC12A	State Capital Project Bonds II, 2012 Series A				Exempt	Prog: 606	Yield: 2.642%	Delivery: 10/17/2012	Underwriter: Keybanc	S and P	Moodys	Fitch
0118327Q9	2.000%	2012	Dec	Serial			2,340,000	2,340,000	0		N/A	AA+
0118327R7	2.000%	2013	Jun	Serial			1,900,000	1,900,000	0			0
0118327S5	3.000%	2013	Dec	Serial			1,880,000	1,880,000	0			0
0118327T3	2.000%	2014	Jun	Serial			1,970,000	1,970,000	0			0
0118327U0	4.000%	2014	Dec	Serial			1,925,000	1,925,000	0			0
0118327V8	2.000%	2015	Jun	Serial			2,020,000	0	0			2,020,000
0118327W6	4.000%	2015	Dec	Serial			2,015,000	0	0			2,015,000
0118327X4	3.000%	2016	Jun	Serial			2,080,000	0	0			2,080,000
0118327Y2	5.000%	2016	Dec	Serial			2,080,000	0	0			2,080,000
0118327Z9	3.000%	2017	Jun	Serial			2,170,000	0	0			2,170,000
0118328A3	5.000%	2017	Dec	Serial			2,165,000	0	0			2,165,000
0118328B1	4.000%	2018	Jun	Serial			2,255,000	0	0			2,255,000
0118328C9	5.000%	2018	Dec	Serial			2,255,000	0	0			2,255,000
0118328D7	4.000%	2019	Jun	Serial			2,365,000	0	0			2,365,000
0118328E5	5.000%	2019	Dec	Serial			2,355,000	0	0			2,355,000
0118328F2	4.000%	2020	Jun	Serial			2,470,000	0	0			2,470,000

AHFC SUMMARY OF BONDS OUTSTANDING

As of: 4/30/2015

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
State Capital Project Bonds II											
SC12A	State Capital Project Bonds II, 2012 Series A			Exempt	Prog: 606	Yield: 2.642%	Delivery: 10/17/2012	Underwriter: Keybanc	S and P	Moodys	Fitch
0118328G0	5.000%	2020	Dec	Serial			2,450,000	0	0	2,450,000	
0118328H8	3.500%	2021	Jun	Serial			2,580,000	0	0	2,580,000	
0118328J4	5.000%	2021	Dec	Serial			2,560,000	0	0	2,560,000	
0118328K1	5.000%	2022	Jun	Serial			2,690,000	0	0	2,690,000	
0118328L9	5.000%	2022	Dec	Serial			2,680,000	0	0	2,680,000	
0118328M7	5.000%	2023	Dec	Serial			4,610,000	0	0	4,610,000	
0118328N5	5.000%	2024	Dec	Serial			4,840,000	0	0	4,840,000	
0118328P0	5.000%	2025	Dec	Serial			5,085,000	0	0	5,085,000	
0118328Q8	5.000%	2026	Dec	Serial			5,340,000	0	0	5,340,000	
0118328R6	5.000%	2027	Dec	Serial			5,605,000	0	0	5,605,000	
0118328S4	3.250%	2028	Dec	Serial			5,885,000	0	0	5,885,000	
0118328T2	5.000%	2029	Dec	Serial			6,075,000	0	0	6,075,000	
0118328U9	3.375%	2030	Dec	Serial			6,385,000	0	0	6,385,000	
0118328V7	5.000%	2031	Dec	Serial			6,590,000	0	0	6,590,000	
0118328W5	5.000%	2032	Dec	Serial			1,740,000	0	0	1,740,000	
SC12A Total							\$99,360,000	\$10,015,000	\$0	\$89,345,000	
SC13A	State Capital Project Bonds II, 2013 Series A			Exempt	Prog: 607	Yield: 2.553%	Delivery: 5/30/2013	Underwriter: Keybanc	AA+	N/A	AA+
011839AA5	4.000%	2017	Jun	Serial			3,055,000	0	0	3,055,000	
011839AB3	4.000%	2017	Dec	Serial			1,615,000	0	0	1,615,000	
011839AC1	5.000%	2018	Jun	Serial			1,610,000	0	0	1,610,000	
011839AD9	5.000%	2018	Dec	Serial			1,755,000	0	0	1,755,000	
011839AE7	5.000%	2019	Jun	Serial			1,750,000	0	0	1,750,000	
011839AF4	5.000%	2019	Dec	Serial			2,765,000	0	0	2,765,000	
011839AG2	5.000%	2020	Jun	Serial			2,755,000	0	0	2,755,000	
011839AH0	5.000%	2020	Dec	Serial			2,905,000	0	0	2,905,000	
011839AJ6	5.000%	2021	Jun	Serial			2,905,000	0	0	2,905,000	
011839AK3	5.000%	2021	Dec	Serial			3,070,000	0	0	3,070,000	
011839AL1	5.000%	2022	Jun	Serial			3,070,000	0	0	3,070,000	
011839AM9	5.000%	2022	Dec	Serial			2,360,000	0	0	2,360,000	
011839AN7	5.000%	2023	Jun	Serial			2,350,000	0	0	2,350,000	
011839AP2	5.000%	2023	Dec	Serial			4,710,000	0	0	4,710,000	
011839AQ0	5.000%	2024	Dec	Serial			4,980,000	0	0	4,980,000	
011839AR8	5.000%	2025	Dec	Serial			4,985,000	0	0	4,985,000	
011839AS6	5.000%	2026	Dec	Serial			5,435,000	0	0	5,435,000	
011839AT4	5.000%	2027	Dec	Serial			5,740,000	0	0	5,740,000	
011839AU1	4.000%	2028	Dec	Serial			5,960,000	0	0	5,960,000	
011839AV9	4.000%	2029	Dec	Serial			6,235,000	0	0	6,235,000	
011839AW7	4.000%	2030	Dec	Serial			6,520,000	0	0	6,520,000	
011839AX5	4.000%	2031	Dec	Serial			6,815,000	0	0	6,815,000	
011839AY3	4.000%	2032	Dec	Serial			3,420,000	0	0	3,420,000	
SC13A Total							\$86,765,000	\$0	\$0	\$86,765,000	
SC13B	State Capital Project Bonds II, 2013 Series B			Taxable	Prog: 607	Yield: N/A	Delivery: 5/2/2013	Underwriter: J.P. Morgan	AA+	N/A	AA+
011839BA4		2043	Jun	Serial	Tax	Float	50,000,000	0	0	50,000,000	
SC13B Total							\$50,000,000	\$0	\$0	\$50,000,000	
SC14A	State Capital Project Bonds II, 2014 Series A			Exempt	Prog: 608	Yield: 3.448%	Delivery: 1/15/2014	Underwriter: J.P. Morgan	AA+	N/A	AA+
011839BB2	3.000%	2016	Dec	Serial			3,610,000	0	0	3,610,000	
011839BC0	4.000%	2017	Jun	Serial			2,330,000	0	0	2,330,000	
011839BD8	4.000%	2017	Dec	Serial			2,375,000	0	0	2,375,000	
011839BE6	5.000%	2018	Jun	Serial			2,425,000	0	0	2,425,000	
011839BF3	5.000%	2018	Dec	Serial			2,480,000	0	0	2,480,000	
011839BG1	5.000%	2019	Jun	Serial			2,545,000	0	0	2,545,000	
011839BH9	5.000%	2019	Dec	Serial			2,605,000	0	0	2,605,000	
011839BJ5	5.000%	2020	Jun	Serial			2,670,000	0	0	2,670,000	
011839BK2	5.000%	2020	Dec	Serial			2,735,000	0	0	2,735,000	
011839BL0	5.000%	2021	Jun	Serial			2,800,000	0	0	2,800,000	

AHFC SUMMARY OF BONDS OUTSTANDING

As of: 4/30/2015

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
State Capital Project Bonds II											
SC14A State Capital Project Bonds II, 2014 Series A											
				Exempt	Prog: 608	Yield: 3.448%	Delivery: 1/15/2014	Underwriter: J.P. Morgan	S and P	Moody's	Fitch
011839BM8	5.000%	2021	Dec	Serial			2,870,000	0	0	2,870,000	
011839BN6	5.000%	2022	Jun	Serial			2,940,000	0	0	2,940,000	
011839BP1	5.000%	2022	Dec	Serial			3,015,000	0	0	3,015,000	
011839BQ9	5.000%	2023	Jun	Serial			3,160,000	0	0	3,160,000	
011839BR7	5.000%	2023	Dec	Serial			3,105,000	0	0	3,105,000	
011839BS5	5.000%	2024	Dec	Serial			5,770,000	0	0	5,770,000	
011839BT3	5.000%	2025	Dec	Serial			5,000,000	0	0	5,000,000	
011839BU0	5.000%	2027	Dec	Serial			5,000,000	0	0	5,000,000	
011839BV8	4.000%	2028	Dec	Serial			2,480,000	0	0	2,480,000	
011839CC9	5.000%	2028	Dec	Serial			3,000,000	0	0	3,000,000	
011839BW6	5.000%	2029	Dec	Serial			4,670,000	0	0	4,670,000	
011839BX4	5.000%	2030	Dec	Serial			5,050,000	0	0	5,050,000	
011839BY2	4.375%	2031	Dec	Serial			2,790,000	0	0	2,790,000	
011839CB1	5.000%	2031	Dec	Serial			4,370,000	0	0	4,370,000	
011839BZ9	5.000%	2032	Dec	Serial			7,475,000	0	0	7,475,000	
011839CA3	5.000%	2033	Dec	Serial			7,845,000	0	0	7,845,000	
SC14A Total							\$95,115,000	\$0	\$0	\$95,115,000	
SC14B State Capital Project Bonds II, 2014 Series B											
				Exempt	Prog: 609	Yield: 2.682%	Delivery: 6/12/2014	Underwriter: J.P. Morgan	AA+	N/A	AA+
011839CD7	2.000%	2015	Jun	Serial			100,000	0	0	100,000	
011839CE5	3.000%	2015	Dec	Serial			100,000	0	0	100,000	
011839CF2	4.000%	2016	Jun	Serial			735,000	0	0	735,000	
011839CG0	5.000%	2016	Dec	Serial			750,000	0	0	750,000	
011839CH8	5.000%	2017	Jun	Serial			765,000	0	0	765,000	
011839CJ4	5.000%	2017	Dec	Serial			785,000	0	0	785,000	
011839CK1	5.000%	2018	Jun	Serial			805,000	0	0	805,000	
011839CL9	5.000%	2018	Dec	Serial			825,000	0	0	825,000	
011839CM7	5.000%	2019	Jun	Serial			845,000	0	0	845,000	
011839CN5	5.000%	2019	Dec	Serial			865,000	0	0	865,000	
011839CP0	5.000%	2020	Jun	Serial			890,000	0	0	890,000	
011839CQ8	5.000%	2020	Dec	Serial			910,000	0	0	910,000	
011839CR6	5.000%	2021	Jun	Serial			935,000	0	0	935,000	
011839CS4	5.000%	2021	Dec	Serial			960,000	0	0	960,000	
011839CT2	5.000%	2022	Jun	Serial			980,000	0	0	980,000	
011839CU9	5.000%	2022	Dec	Serial			1,005,000	0	0	1,005,000	
011839CV7	5.000%	2023	Jun	Serial			1,030,000	0	0	1,030,000	
011839CW5	5.000%	2023	Dec	Serial			1,055,000	0	0	1,055,000	
011839CX3	5.000%	2024	Jun	Serial			1,085,000	0	0	1,085,000	
011839CY1	5.000%	2024	Dec	Serial			1,110,000	0	0	1,110,000	
011839CZ8	5.000%	2025	Jun	Sinker			1,140,000	0	0	1,140,000	
011839CZ8	5.000%	2025	Dec	Term			1,165,000	0	0	1,165,000	
011839DA2	5.000%	2026	Jun	Sinker			1,195,000	0	0	1,195,000	
011839DA2	5.000%	2026	Dec	Term			1,225,000	0	0	1,225,000	
011839DB0	5.000%	2027	Jun	Sinker			1,255,000	0	0	1,255,000	
011839DB0	5.000%	2027	Dec	Term			1,290,000	0	0	1,290,000	
011839DC8	5.000%	2028	Jun	Sinker			1,320,000	0	0	1,320,000	
011839DC8	5.000%	2028	Dec	Term			1,355,000	0	0	1,355,000	
011839DD6	5.000%	2029	Jun	Sinker			1,385,000	0	0	1,385,000	
011839DD6	5.000%	2029	Dec	Term			1,420,000	0	0	1,420,000	
SC14B Total							\$29,285,000	\$0	\$0	\$29,285,000	
SC14C State Capital Project Bonds II, 2014 Series C											
				Taxable	Prog: 610	Yield: N/A	Delivery: 8/27/2014	Underwriter: FHLB Seattle	AA+	N/A	AA+
011839DE4		2029	Dec	Term			140,000,000	0	0	140,000,000	
SC14C Total							\$140,000,000	\$0	\$0	\$140,000,000	
SC14D State Capital Project Bonds II, 2014 Series D											
				Exempt	Prog: 611	Yield: 2.581%	Delivery: 11/6/2014	Underwriter: J.P. Morgan	AA+	N/A	AA+
011839DF1	2.000%	2016	Jun	Serial			50,000	0	0	50,000	
011839DG9	4.000%	2016	Dec	Serial			55,000	0	0	55,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount			
State Capital Project Bonds II													
SC14D	State Capital Project Bonds II, 2014 Series D				Exempt	Prog: 611	Yield: 2.581%	Delivery: 11/6/2014	Underwriter: J.P. Morgan	S and P	Moodys	Fitch	
011839DH7	3.000%	2017	Jun	Serial			55,000	0	0	55,000	AA+	N/A	AA+
011839DJ3	4.000%	2017	Dec	Serial			55,000	0	0	55,000			
011839DK0	3.000%	2018	Jun	Serial			60,000	0	0	60,000			
011839DL8	4.000%	2018	Dec	Serial			60,000	0	0	60,000			
011839DM6	3.000%	2019	Jun	Serial			60,000	0	0	60,000			
011839DN4	5.000%	2019	Dec	Serial			2,680,000	0	0	2,680,000			
011839DP9	5.000%	2020	Jun	Serial			3,130,000	0	0	3,130,000			
011839DQ7	5.000%	2020	Dec	Serial			3,205,000	0	0	3,205,000			
011839DR5	5.000%	2021	Jun	Serial			3,285,000	0	0	3,285,000			
011839DS3	5.000%	2021	Dec	Serial			3,370,000	0	0	3,370,000			
011839DT1	5.000%	2022	Jun	Serial			3,455,000	0	0	3,455,000			
011839DU8	5.000%	2022	Dec	Serial			3,540,000	0	0	3,540,000			
011839DV6	5.000%	2023	Jun	Serial			3,630,000	0	0	3,630,000			
011839DW4	5.000%	2023	Dec	Serial			3,720,000	0	0	3,720,000			
011839DX2	5.000%	2024	Jun	Serial			3,810,000	0	0	3,810,000			
011839DY0	5.000%	2024	Dec	Serial			3,905,000	0	0	3,905,000			
011839DZ7	5.000%	2025	Jun	Sinker			4,005,000	0	0	4,005,000			
011839DZ7	5.000%	2025	Dec	Term			4,105,000	0	0	4,105,000			
011839EA1	5.000%	2026	Jun	Sinker			4,205,000	0	0	4,205,000			
011839EA1	5.000%	2026	Dec	Term			4,310,000	0	0	4,310,000			
011839EB9	5.000%	2027	Jun	Sinker			4,420,000	0	0	4,420,000			
011839EB9	5.000%	2027	Dec	Term			4,530,000	0	0	4,530,000			
011839EC7	5.000%	2028	Jun	Sinker			4,645,000	0	0	4,645,000			
011839EC7	5.000%	2028	Dec	Term			4,760,000	0	0	4,760,000			
011839ED5	5.000%	2029	Jun	Term			5,000,000	0	0	5,000,000			
SC14D Total							\$78,105,000	\$0	\$0	\$78,105,000			
SC15A	State Capital Project Bonds II, 2015 Series A				Exempt	Prog: 612	Yield: 2.324%	Delivery: 3/19/2015	Underwriter: Keybanc	AA+	N/A	AA+	
011839EE3	3.000%	2016	Jun	Serial			2,270,000	0	0	2,270,000			
011839EF0	3.000%	2016	Dec	Serial			2,280,000	0	0	2,280,000			
011839EG8	2.000%	2017	Jun	Serial			1,925,000	0	0	1,925,000			
011839EH6	4.000%	2017	Dec	Serial			1,935,000	0	0	1,935,000			
011839EJ2	3.000%	2018	Jun	Serial			1,595,000	0	0	1,595,000			
011839EK9	4.000%	2018	Dec	Serial			1,595,000	0	0	1,595,000			
011839EL7	3.000%	2019	Jun	Serial			2,195,000	0	0	2,195,000			
011839EM5	4.000%	2019	Dec	Serial			2,195,000	0	0	2,195,000			
011839EN3	3.000%	2020	Jun	Serial			2,830,000	0	0	2,830,000			
011839EP8	5.000%	2020	Dec	Serial			2,820,000	0	0	2,820,000			
011839EQ6	5.000%	2021	Jun	Serial			3,495,000	0	0	3,495,000			
011839ER4	5.000%	2021	Dec	Serial			3,500,000	0	0	3,500,000			
011839ES2	5.000%	2022	Jun	Serial			3,765,000	0	0	3,765,000			
011839ET0	5.000%	2022	Dec	Serial			3,765,000	0	0	3,765,000			
011839EU7	5.000%	2023	Jun	Serial			3,955,000	0	0	3,955,000			
011839EV5	5.000%	2023	Dec	Serial			3,955,000	0	0	3,955,000			
011839EW3	5.000%	2024	Jun	Serial			4,150,000	0	0	4,150,000			
011839EX1	5.000%	2024	Dec	Serial			4,160,000	0	0	4,160,000			
011839FE2	5.000%	2025	Jun	Serial			4,370,000	0	0	4,370,000			
011839EY9	5.000%	2025	Dec	Serial			4,370,000	0	0	4,370,000			
011839EZ6	5.000%	2026	Jun	Sinker			4,585,000	0	0	4,585,000			
011839EZ6	5.000%	2026	Dec	Term			4,590,000	0	0	4,590,000			
011839FA0	5.000%	2027	Jun	Sinker			4,830,000	0	0	4,830,000			
011839FA0	5.000%	2027	Dec	Term			4,825,000	0	0	4,825,000			
011839FB8	4.000%	2028	Jun	Sinker			5,055,000	0	0	5,055,000			
011839FB8	4.000%	2028	Dec	Term			5,060,000	0	0	5,060,000			
011839FC6	4.000%	2029	Jun	Sinker			5,270,000	0	0	5,270,000			
011839FC6	4.000%	2029	Dec	Term			5,260,000	0	0	5,260,000			
011839FD4	4.000%	2030	Jun	Sinker			5,465,000	0	0	5,465,000			

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	S and P	Moody's	Fitch	
State Capital Project Bonds II														
SC15A	State Capital Project Bonds II, 2015 Series A				Exempt	Prog: 612	Yield: 2.324%	Delivery: 3/19/2015	Underwriter: Keybanc			AA+	N/A	AA+
011839FD4	4.000%	2030	Dec	Term			5,470,000	0		5,470,000				
						SC15A Total	\$111,535,000	\$0	\$0	\$111,535,000				
						State Capital Project Bonds II Total	\$690,165,000	\$10,015,000	\$0	\$680,150,000				
General Housing Purpose Bonds														
GH05B	General Housing Purpose Bonds, 2005 Series B				Exempt	Prog: 804	Yield: 4.474%	Delivery: 5/18/2005	Underwriter: George K. Baum			AA+	Aa2	AA+
B1	011832ZC9	2.600%	2005	Dec	Serial		1,595,000	1,595,000	0	0			0	
B1	011832ZD7	2.700%	2006	Jun	Serial		425,000	425,000	0	0			0	
B2	011832C75	3.500%	2006	Jun	Serial		1,175,000	1,175,000	0	0			0	
B1	011832ZE5	2.750%	2006	Dec	Serial		740,000	740,000	0	0			0	
B2	011832C83	3.500%	2006	Dec	Serial		885,000	885,000	0	0			0	
B1	011832ZF2	2.850%	2007	Jun	Serial		1,140,000	1,140,000	0	0			0	
B2	011832C91	3.500%	2007	Jun	Serial		515,000	515,000	0	0			0	
B1	011832ZG0	2.900%	2007	Dec	Serial		1,605,000	1,605,000	0	0			0	
B2	011832D25	3.500%	2007	Dec	Serial		75,000	75,000	0	0			0	
B1	011832ZH8	3.000%	2008	Jun	Serial		1,705,000	1,705,000	0	0			0	
B1	011832ZJ4	3.050%	2008	Dec	Serial		1,740,000	1,740,000	0	0			0	
B1	011832ZK1	3.150%	2009	Jun	Serial		1,085,000	1,085,000	0	0			0	
B2	011832D33	3.500%	2009	Jun	Serial		685,000	685,000	0	0			0	
B1	011832ZL9	3.200%	2009	Dec	Serial		1,800,000	1,800,000	0	0			0	
B1	011832ZM7	3.250%	2010	Jun	Serial		485,000	485,000	0	0			0	
B2	011832D58	4.000%	2010	Jun	Serial		1,345,000	1,345,000	0	0			0	
B1	011832ZN5	3.300%	2010	Dec	Serial		1,000,000	1,000,000	0	0			0	
B2	011832D66	3.250%	2010	Dec	Serial		870,000	870,000	0	0			0	
B2	011832ZP0	4.000%	2011	Jun	Serial		1,910,000	1,910,000	0	0			0	
B2	011832ZQ8	4.000%	2011	Dec	Serial		1,945,000	1,945,000	0	0			0	
B1	011832ZR6	3.550%	2012	Jun	Serial		120,000	120,000	0	0			0	
B2	011832D74	4.000%	2012	Jun	Serial		1,860,000	1,860,000	0	0			0	
B1	011832ZS4	3.600%	2012	Dec	Serial		75,000	75,000	0	0			0	
B2	011832D82	4.000%	2012	Dec	Serial		1,955,000	1,955,000	0	0			0	
B1	011832ZT2	3.700%	2013	Jun	Serial		150,000	150,000	0	0			0	
B2	011832D90	5.000%	2013	Jun	Serial		1,935,000	1,935,000	0	0			0	
B2	011832ZU9	5.000%	2013	Dec	Serial		2,140,000	2,140,000	0	0			0	
B1	011832ZV7	3.800%	2014	Jun	Serial		305,000	305,000	0	0			0	
B2	011832E24	5.000%	2014	Jun	Serial		1,885,000	1,885,000	0	0			0	
B2	011832ZW5	5.000%	2014	Dec	Serial		2,250,000	2,250,000	0	0			0	
B1	011832ZX3	4.000%	2015	Jun	Sinker		30,000	0	0	0			30,000	
B2	011832E32	5.000%	2015	Jun	Sinker		2,275,000	0	0	0			2,275,000	
B1	011832ZX3	4.000%	2015	Dec	Sinker		30,000	0	0	0			30,000	
B2	011832E32	5.000%	2015	Dec	Sinker		2,330,000	0	0	0			2,330,000	
B1	011832ZX3	4.000%	2016	Jun	Sinker		30,000	0	0	0			30,000	
B2	011832E32	5.000%	2016	Jun	Sinker		2,390,000	0	0	0			2,390,000	
B1	011832ZX3	4.000%	2016	Dec	Sinker		30,000	0	0	0			30,000	
B2	011832E32	5.000%	2016	Dec	Sinker		2,455,000	0	0	0			2,455,000	
B1	011832ZX3	4.000%	2017	Jun	Term		30,000	0	0	0			30,000	
B2	011832E32	5.000%	2017	Jun	Term		2,510,000	0	0	0			2,510,000	
B1	011832ZY1	4.150%	2017	Dec	Sinker		40,000	0	0	0			40,000	
B2	011832E40	5.000%	2017	Dec	Sinker		2,565,000	0	0	0			2,565,000	
B1	011832ZY1	4.150%	2018	Jun	Sinker		40,000	0	0	0			40,000	
B2	011832E40	5.000%	2018	Jun	Sinker		2,635,000	0	0	0			2,635,000	
B1	011832ZY1	4.150%	2018	Dec	Sinker		40,000	0	0	0			40,000	
B2	011832E40	5.000%	2018	Dec	Sinker		2,705,000	0	0	0			2,705,000	
B1	011832ZY1	4.150%	2019	Jun	Sinker		45,000	0	0	0			45,000	
B2	011832E40	5.000%	2019	Jun	Sinker		2,765,000	0	0	0			2,765,000	
B1	011832ZY1	4.150%	2019	Dec	Sinker		45,000	0	0	0			45,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount			
General Housing Purpose Bonds													
GH05B	General Housing Purpose Bonds, 2005 Series B				Exempt	Prog: 804	Yield: 4.474%	Delivery: 5/18/2005	Underwriter: George K. Baum	S and P	Moody's	Fitch	
B2	011832E40	5.000%	2019	Dec	Sinker		2,835,000	0	0	0	AA+	Aa2	AA+
B1	011832ZY1	4.150%	2020	Jun	Sinker		45,000	0	0	0			
B2	011832E40	5.000%	2020	Jun	Sinker		2,910,000	0	0	0			2,910,000
B1	011832ZY1	4.150%	2020	Dec	Term		45,000	0	0	0			45,000
B2	011832E40	5.000%	2020	Dec	Term		2,985,000	0	0	0			2,985,000
B1	011832ZZ8	4.400%	2021	Jun	Sinker		35,000	0	0	0			35,000
B2	011832E57	5.250%	2021	Jun	Sinker		3,065,000	0	0	0			3,065,000
B1	011832ZZ8	4.400%	2021	Dec	Sinker		35,000	0	0	0			35,000
B2	011832E57	5.250%	2021	Dec	Sinker		3,150,000	0	0	0			3,150,000
B1	011832ZZ8	4.400%	2022	Jun	Sinker		35,000	0	0	0			35,000
B2	011832E57	5.250%	2022	Jun	Sinker		3,235,000	0	0	0			3,235,000
B1	011832ZZ8	4.400%	2022	Dec	Sinker		35,000	0	0	0			35,000
B2	011832E57	5.250%	2022	Dec	Sinker		3,325,000	0	0	0			3,325,000
B1	011832ZZ8	4.400%	2023	Jun	Sinker		35,000	0	0	0			35,000
B2	011832E57	5.250%	2023	Jun	Sinker		3,410,000	0	0	0			3,410,000
B1	011832ZZ8	4.400%	2023	Dec	Sinker		35,000	0	0	0			35,000
B2	011832E57	5.250%	2023	Dec	Sinker		3,500,000	0	0	0			3,500,000
B1	011832ZZ8	4.400%	2024	Jun	Sinker		35,000	0	0	0			35,000
B2	011832E57	5.250%	2024	Jun	Sinker		3,595,000	0	0	0			3,595,000
B1	011832ZZ8	4.400%	2024	Dec	Sinker		35,000	0	0	0			35,000
B2	011832E57	5.250%	2024	Dec	Sinker		3,690,000	0	0	0			3,690,000
B1	011832ZZ8	4.400%	2025	Jun	Sinker		35,000	0	0	0			35,000
B2	011832E57	5.250%	2025	Jun	Sinker		3,790,000	0	0	0			3,790,000
B1	011832ZZ8	4.400%	2025	Dec	Term		35,000	0	0	0			35,000
B2	011832E57	5.250%	2025	Dec	Term		3,890,000	0	0	0			3,890,000
B1	011832A28	4.550%	2026	Jun	Sinker		5,000	0	0	0			5,000
B2	011832E65	5.250%	2026	Jun	Sinker		4,020,000	0	0	0			4,020,000
B1	011832A28	4.550%	2026	Dec	Sinker		5,000	0	0	0			5,000
B2	011832E65	5.250%	2026	Dec	Sinker		4,130,000	0	0	0			4,130,000
B1	011832A28	4.550%	2027	Jun	Sinker		5,000	0	0	0			5,000
B2	011832E65	5.250%	2027	Jun	Sinker		4,240,000	0	0	0			4,240,000
B1	011832A28	4.550%	2027	Dec	Sinker		5,000	0	0	0			5,000
B2	011832E65	5.250%	2027	Dec	Sinker		4,350,000	0	0	0			4,350,000
B1	011832A28	4.550%	2028	Jun	Sinker		5,000	0	0	0			5,000
B2	011832E65	5.250%	2028	Jun	Sinker		4,465,000	0	0	0			4,465,000
B1	011832A28	4.550%	2028	Dec	Sinker		5,000	0	0	0			5,000
B2	011832E65	5.250%	2028	Dec	Sinker		4,585,000	0	0	0			4,585,000
B1	011832A28	4.550%	2029	Jun	Sinker		5,000	0	0	0			5,000
B2	011832E65	5.250%	2029	Jun	Sinker		4,705,000	0	0	0			4,705,000
B1	011832A28	4.550%	2029	Dec	Sinker		5,000	0	0	0			5,000
B2	011832E65	5.250%	2029	Dec	Sinker		4,830,000	0	0	0			4,830,000
B1	011832A28	4.550%	2030	Jun	Sinker		5,000	0	0	0			5,000
B2	011832E65	5.250%	2030	Jun	Sinker		4,955,000	0	0	0			4,955,000
B1	011832A28	4.550%	2030	Dec	Term		5,000	0	0	0			5,000
B2	011832E65	5.250%	2030	Dec	Term		5,070,000	0	0	0			5,070,000
						GH05B Total	\$147,610,000	\$35,400,000	\$0	\$112,210,000			
GH05C	General Housing Purpose Bonds, 2005 Series C				Exempt	Prog: 804	Yield: 4.474%	Delivery: 5/18/2005	Underwriter: George K. Baum	AA+	Aa2	AA+	
C1	011832A36	2.600%	2005	Dec	Serial		25,000	25,000	0	0			0
C1	011832A44	2.700%	2006	Jun	Serial		20,000	20,000	0	0			0
C1	011832A51	2.750%	2006	Dec	Serial		20,000	20,000	0	0			0
C1	011832A69	2.850%	2007	Jun	Serial		20,000	20,000	0	0			0
C1	011832A77	2.900%	2007	Dec	Serial		20,000	20,000	0	0			0
C1	011832A85	3.000%	2008	Jun	Serial		20,000	20,000	0	0			0
C1	011832A93	3.050%	2008	Dec	Serial		25,000	25,000	0	0			0
C1	011832B27	3.150%	2009	Jun	Serial		25,000	25,000	0	0			0
C1	011832B35	3.200%	2009	Dec	Serial		25,000	25,000	0	0			0

AHFC SUMMARY OF BONDS OUTSTANDING

As of: 4/30/2015

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount			
General Housing Purpose Bonds													
GH05C	General Housing Purpose Bonds, 2005 Series C					Exempt	Prog: 804	Yield: 4.474%	Delivery: 5/18/2005	Underwriter: George K. Baum	S and P	Moody's	Fitch
C1	011832B43	3.250%	2010	Jun	Serial		25,000	25,000		AA+	Aa2	AA+	
C1	011832B50	3.300%	2010	Dec	Serial		25,000	25,000		0		0	
C1	011832B68	3.400%	2011	Jun	Serial		25,000	25,000		0		0	
C2	011832B84	4.000%	2012	Jun	Serial		1,330,000	1,330,000		0		0	
C2	011832B92	4.000%	2012	Dec	Serial		1,365,000	1,365,000		0		0	
C2	011832C26	5.000%	2013	Jun	Serial		1,395,000	1,395,000		0		0	
C2	011832C34	5.000%	2013	Dec	Serial		1,435,000	1,435,000		0		0	
C2	011832C42	5.000%	2014	Jun	Serial		1,470,000	1,470,000		0		0	
C2	011832C59	5.000%	2014	Dec	Serial		1,505,000	1,505,000		0		0	
C2	011832C67	5.000%	2015	Jun	Sinker		1,545,000	0		0		1,545,000	
C2	011832C67	5.000%	2015	Dec	Sinker		1,580,000	0		0		1,580,000	
C2	011832C67	5.000%	2016	Jun	Sinker		1,620,000	0		0		1,620,000	
C2	011832C67	5.000%	2016	Dec	Sinker		1,660,000	0		0		1,660,000	
C2	011832C67	5.000%	2017	Jun	Term		1,705,000	0		0		1,705,000	
GH05C Total							\$16,885,000	\$8,775,000	\$0	\$8,110,000			
General Housing Purpose Bonds Total							\$164,495,000	\$44,175,000	\$0	\$120,320,000			
Commercial Paper Total		\$13,100,000					Total AHFC Bonds		\$3,021,430,000	\$273,885,000	\$448,570,000	\$2,298,975,000	
Defeased Bonds (GH05B and GH05C)											\$116,470,000		
Total AHFC Bonds w/o Defeased Bonds											\$2,182,505,000		

Footnotes:

1. On 03/19/15, AHFC issued \$111,535,000 State Capital Project Bonds 2015 Series A to defease \$116,470,000 General Housing Purpose Bonds 2005 Series B and C on optional redemption date of 06/01/15.
2. AHFC has issued \$18,138,659,122 in Bonds, including those issued by the Alaska State Housing Authority (ASHA), which merged into AHFC on 07/01/92 and became the Public Housing Division.
3. The interest earnings on the tax-exempt debt listed herein is not subject to the alternative minimum tax imposed under the Internal Revenue Code of 1986 unless designated as AMT.
4. In addition to paying variable rates, AHFC has entered into swap agreements with counterparties on some Bond transactions (i.e. GP01A/B, E021A, SC02B/C, E071A/B/D and E091A/B/D).
5. Some of the Bonds have PAC structures that are subject to mandatory redemptions based on projected net prepayment tables listed in their respective OS.
6. The Commercial Paper program provides up to \$150,000,000 in funds for refunding prior bonds in order to preserve private activity bond volume cap.
7. The Northern Tobacco Securitization Corporation (NTSC), a subsidiary of AHFC which acts as a government instrumentality of, but separate and apart from, the State of Alaska has issued bonds in the past, but any and all bonds issued by NTSC are not listed in this exhibit and are not a debt of AHFC.

1 Home Mortgage Revenue Bonds, 2002 Series A

Series: E021A Prog: 106
 Remaining Principal Balance: \$112,446,184
 Weighted Average Seasoning: 73
 Weighted Average Interest Rate: 5.855%
 Bond Yield (TIC): 4.553%

	Prepayments	CPR	PSA
1-Month	\$1,489,522	14.61%	243
3-Months	\$1,821,961	6.20%	103
6-Months	\$4,343,213	7.27%	121
12-Months	\$10,986,139	8.86%	148
Life	\$280,359,757	12.66%	211

2 Home Mortgage Revenue Bonds, 2006 Series A

Series: E061A Prog: 107
 Remaining Principal Balance: \$19,891,479
 Weighted Average Seasoning: 115
 Weighted Average Interest Rate: 5.414%
 Bond Yield (TIC): 4.623%

	Prepayments	CPR	PSA
1-Month	\$704,186	34.13%	569
3-Months	\$1,143,197	19.93%	332
6-Months	\$1,271,768	11.55%	192
12-Months	\$4,371,835	17.62%	294
Life	\$75,627,453	14.23%	237

3 Home Mortgage Revenue Bonds, 2007 Series A

Series: E071A Prog: 110
 Remaining Principal Balance: \$78,695,987
 Weighted Average Seasoning: 58
 Weighted Average Interest Rate: 4.737%
 Bond Yield (TIC): 4.048%

	Prepayments	CPR	PSA
1-Month	\$1,000,468	14.07%	234
3-Months	\$3,962,730	17.83%	297
6-Months	\$5,820,864	13.42%	224
12-Months	\$9,899,368	11.50%	192
Life	\$105,348,183	17.62%	294

4 Home Mortgage Revenue Bonds, 2007 Series B

Series: E071B Prog: 111
 Remaining Principal Balance: \$77,641,019
 Weighted Average Seasoning: 59
 Weighted Average Interest Rate: 4.848%
 Bond Yield (TIC): 4.210%

	Prepayments	CPR	PSA
1-Month	\$844,627	12.18%	203
3-Months	\$1,883,692	9.11%	152
6-Months	\$3,749,698	9.11%	152
12-Months	\$7,703,686	9.34%	156
Life	\$88,040,348	15.22%	254

5 Home Mortgage Revenue Bonds, 2007 Series D

Series: E071D Prog: 113
 Remaining Principal Balance: \$101,962,016
 Weighted Average Seasoning: 59
 Weighted Average Interest Rate: 4.686%
 Bond Yield (TIC): 4.091%

	Prepayments	CPR	PSA
1-Month	\$217,816	2.53%	42
3-Months	\$1,777,541	6.62%	110
6-Months	\$4,053,129	7.48%	125
12-Months	\$8,930,817	8.21%	137
Life	\$109,988,757	15.48%	258

6 Home Mortgage Revenue Bonds, 2009 Series A

Series: E091A Prog: 116
 Remaining Principal Balance: \$109,925,436
 Weighted Average Seasoning: 52
 Weighted Average Interest Rate: 3.859%
 Bond Yield (TIC): 4.190%

	Prepayments	CPR	PSA
1-Month	\$861,372	8.94%	149
3-Months	\$2,257,481	7.78%	130
6-Months	\$6,174,631	10.45%	174
12-Months	\$10,971,094	9.32%	155
Life	\$108,308,225	17.39%	290

7 Home Mortgage Revenue Bonds, 2009 Series B

Series: E091B Prog: 117
 Remaining Principal Balance: \$116,856,521
 Weighted Average Seasoning: 54
 Weighted Average Interest Rate: 3.794%
 Bond Yield (TIC): 4.257%

	Prepayments	CPR	PSA
1-Month	\$1,153,505	11.12%	185
3-Months	\$3,256,811	10.37%	173
6-Months	\$5,513,738	8.84%	147
12-Months	\$10,867,101	8.71%	145
Life	\$113,069,814	17.71%	295

8 Home Mortgage Revenue Bonds, 2009 Series D

Series: E091D Prog: 119
 Remaining Principal Balance: \$120,685,649
 Weighted Average Seasoning: 54
 Weighted Average Interest Rate: 4.280%
 Bond Yield (TIC): 4.893%

	Prepayments	CPR	PSA
1-Month	\$769,895	7.35%	122
3-Months	\$3,618,581	11.07%	185
6-Months	\$7,302,493	11.11%	185
12-Months	\$14,185,930	10.83%	181
Life	\$108,043,268	17.91%	298

9 Mortgage Revenue Bonds, 2009 Series A-1

Series: E0911 Prog: 121
 Remaining Principal Balance: \$46,701,583
 Weighted Average Seasoning: 50
 Weighted Average Interest Rate: 4.242%
 Bond Yield (TIC): 3.362%

	Prepayments	CPR	PSA
1-Month	\$562,281	13.38%	223
3-Months	\$919,752	7.49%	125
6-Months	\$1,462,100	5.96%	99
12-Months	\$4,193,488	8.11%	135
Life	\$10,257,651	4.41%	87

10 Mortgage Revenue Bonds, 2010 Series A

Series: E10A1 Prog: 121
 Remaining Principal Balance: \$34,019,436
 Weighted Average Seasoning: 50
 Weighted Average Interest Rate: 4.580%
 Bond Yield (TIC): 3.362%

	Prepayments	CPR	PSA
1-Month	\$631,522	19.81%	330
3-Months	\$1,016,071	11.08%	185
6-Months	\$1,907,747	10.32%	172
12-Months	\$4,790,767	12.22%	204
Life	\$11,171,134	6.19%	113

11 Mortgage Revenue Bonds, 2010 Series B

Series: E10B1 Prog: 121
 Remaining Principal Balance: \$27,199,207
 Weighted Average Seasoning: 51
 Weighted Average Interest Rate: 4.936%
 Bond Yield (TIC): 3.362%

	Prepayments	CPR	PSA
1-Month	\$463,717	18.36%	306
3-Months	\$1,980,442	24.60%	410
6-Months	\$2,322,936	15.14%	252
12-Months	\$3,873,516	12.46%	208
Life	\$27,313,985	16.80%	280

12 Mortgage Revenue Bonds, 2009 Series A-2

Series: E0912 Prog: 122
 Remaining Principal Balance: \$106,720,187
 Weighted Average Seasoning: 39
 Weighted Average Interest Rate: 3.465%
 Bond Yield (TIC): 2.532%

	Prepayments	CPR	PSA
1-Month	\$859,769	9.18%	153
3-Months	\$2,389,379	8.47%	141
6-Months	\$3,400,853	6.06%	101
12-Months	\$6,691,241	5.83%	97
Life	\$11,905,642	2.92%	77

13 Mortgage Revenue Bonds, 2011 Series A

Series: E11A1 Prog: 122
 Remaining Principal Balance: \$20,953,414
 Weighted Average Seasoning: 139
 Weighted Average Interest Rate: 5.645%
 Bond Yield (TIC): 2.532%

	Prepayments	CPR	PSA
1-Month	\$355,893	18.30%	305
3-Months	\$520,940	9.30%	155
6-Months	\$1,199,574	10.33%	172
12-Months	\$2,648,747	10.88%	181
Life	\$16,333,502	14.55%	242

14 Mortgage Revenue Bonds, 2011 Series B

Series: E11B1 Prog: 122
 Remaining Principal Balance: \$46,597,308
 Weighted Average Seasoning: 67
 Weighted Average Interest Rate: 3.894%
 Bond Yield (TIC): 2.532%

	Prepayments	CPR	PSA
1-Month	\$669,808	15.74%	262
3-Months	\$1,314,949	10.48%	175
6-Months	\$2,843,373	11.02%	184
12-Months	\$5,775,965	10.79%	180
Life	\$33,410,811	15.01%	250

15 Veterans Collateralized Bonds, 2006 First

Series: C0611 Prog: 207
 Remaining Principal Balance: \$48,056,519
 Weighted Average Seasoning: 62
 Weighted Average Interest Rate: 5.051%
 Bond Yield (TIC): 4.700%

	Prepayments	CPR	PSA
1-Month	\$518,774	12.09%	201
3-Months	\$1,017,712	8.01%	133
6-Months	\$4,331,984	15.48%	258
12-Months	\$8,566,280	14.58%	243
Life	\$233,642,942	20.13%	348

16 Veterans Collateralized Bonds, 2007 & 2008 First

Series: C0711 Prog: 208
 Remaining Principal Balance: \$14,637,285
 Weighted Average Seasoning: 64
 Weighted Average Interest Rate: 5.268%
 Bond Yield (TIC): 5.023%

	Prepayments	CPR	PSA
1-Month	\$216,099	16.13%	269
3-Months	\$216,099	5.67%	94
6-Months	\$644,163	8.15%	136
12-Months	\$2,082,065	12.23%	204
Life	\$67,488,362	22.38%	373

17 General Mortgage Revenue Bonds II, 2012 Series A

Series: GM12A Prog: 405
 Remaining Principal Balance: \$130,311,319
 Weighted Average Seasoning: 54
 Weighted Average Interest Rate: 4.227%
 Bond Yield (TIC): 3.653%

	Prepayments	CPR	PSA
1-Month	\$1,565,546	13.35%	223
3-Months	\$3,738,670	10.65%	178
6-Months	\$6,019,886	8.55%	143
12-Months	\$12,975,554	8.23%	137
Life	\$42,278,321	8.65%	144

18 Governmental Purpose Bonds, 2001 Series A

Series: GP01A Prog: 502
 Remaining Principal Balance: \$198,800,388
 Weighted Average Seasoning: 56
 Weighted Average Interest Rate: 4.767%
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$1,637,420	9.37%	156
3-Months	\$3,610,363	6.93%	115
6-Months	\$7,002,919	6.63%	111
12-Months	\$12,791,158	6.17%	103
Life	\$608,895,538	17.68%	295

Footnotes:

1. The prepayments and rates given in this exhibit are based on historical figures and in may not necessarily reflect future prepayment speeds.
2. CPR (Constant Prepayment Rate) is the annualized probability that a mortgage will be prepaid.
3. PSA (Prepayment Speed Assumption) was developed by the BMA as a benchmark for comparing historical prepayment speeds of different bonds.
4. CPR and PSA figures for 3-Months, 6-Months, 12-Months and Life are averages based on the SMM (Single Monthly Mortality) rates over the period.
5. Prepayment rates are calculated since the bond funding date and include partial and full prepayments and repurchases. Bonds funded before 1994 are calculated since the report cutoff date of January 1994.
6. Loan balances refer to loans with outstanding balances that are either current, delinquent, or unsold real estate owned loans. The prepayment history includes sold real estate owned loans and loan disposals.
7. The weighted average seasoning is based on the average age of all outstanding loans pledged to the payment of the bonds. Loan transfers may result in an adjustment to the weighted average seasoning of the series.
8. Loan balances and prepayments do not include OCR (Over Collateral Reserve) funds, which are attached to certain bond deals to both ensure sufficient cash flow and alleviate default risk .
9. Housing Development Bonds are structured around specific projects and have restricted prepayment schedules.
10. Some Bonds (GP01A, E071A/B/D, E091A/B/D, E10B1, E11A1 and E11B1) were funded with seasoned mortgage loan portfolios.

ALASKA HOUSING FINANCE CORPORATION
SPECIAL REDEMPTION & BOND ISSUANCE SUMMARY

04/30/15

BOND ISSUANCE SUMMARY:			
Year	Tax-Exempt	Taxable	Total
FY 2015	189,640,000	140,000,000	329,640,000
FY 2014	124,400,000	-	124,400,000
FY 2013	332,015,000	150,000,000	482,015,000
FY 2012	200,110,000	28,945,000	229,055,000
FY 2011	248,345,000	-	248,345,000
FY 2010	161,740,000	193,100,000	354,840,000
FY 2009	287,640,000	-	287,640,000
FY 2008	280,825,000	-	280,825,000
FY 2007	780,885,000	-	780,885,000
FY 2006	333,675,000	-	333,675,000
FY 2005	307,730,000	105,000,000	412,730,000
FY 2004	245,175,000	42,125,000	287,300,000
FY 2003	382,710,000	-	382,710,000
FY 2002	527,360,000	230,000,000	757,360,000
FY 2001	267,880,000	25,740,000	293,620,000
FY 2000	883,435,000	-	883,435,000
FY 1999	92,365,000	-	92,365,000
FY 1998	446,509,750	23,895,000	470,404,750
FY 1997	599,381,477	455,000	599,836,477
FY 1996	365,000,000	-	365,000,000
FY 1995	365,000,000	-	365,000,000
FY 1994	367,130,000	16,930,000	384,060,000
FY 1993	200,000,000	-	200,000,000
FY 1992	452,760,000	-	452,760,000
FY 1991	531,103,544	275,000,000	806,103,544
FY 1990	297,000,000	220,000,000	517,000,000
FY 1989	175,000,000	400,000,000	575,000,000
FY 1988	100,000,000	347,000,000	447,000,000
FY 1987	67,000,000	415,000,000	482,000,000
FY 1986	452,445,000	825,000,000	1,277,445,000
FY 1985	604,935,000	-	604,935,000
FY 1984	655,000,000	250,000,000	905,000,000
FY 1983	435,000,000	400,000,000	835,000,000
FY 1982	250,000,000	552,000,000	802,000,000
FY 1981	460,000,000	160,000,000	620,000,000
FY 1980	148,800,000	-	148,800,000
FY 1979	164,600,000	7,020,000	171,620,000
FY 1978	135,225,000	-	135,225,000
FY 1977	80,000,000	-	80,000,000
FY 1976	5,000,000	-	5,000,000
FY 1975	47,000,000	-	47,000,000
FY 1974	36,000,000	-	36,000,000
FY 1973	26,500,000	5,250,000	31,750,000

FY 2015 ISSUANCE DETAIL BY SERIES:			
Series	Tax-Exempt	Taxable	Total
SC15A	111,535,000	-	111,535,000
SC14C	-	140,000,000	140,000,000
SC14D	78,105,000	-	78,105,000

FY 2014 ISSUANCE DETAIL BY SERIES:			
Series	Tax-Exempt	Taxable	Total
SC14A	95,115,000	-	95,115,000
SC14B	29,285,000	-	29,285,000

SPECIAL REDEMPTION SUMMARY:			
Year	Surplus	Refunding	Total
FY 2015	49,155,000	233,235,000	282,390,000
FY 2014	54,815,000	-	54,815,000
FY 2013	500,710,000	99,265,000	599,975,000
FY 2012	363,290,000	128,750,000	492,040,000
FY 2011	253,120,000	64,350,000	317,470,000
FY 2010	207,034,750	138,830,000	345,864,750
FY 2009	313,780,000	161,760,000	475,540,000
FY 2008	95,725,000	17,945,000	113,670,000
FY 2007	180,245,000	220,350,874	400,595,874
FY 2006	232,125,000	149,640,000	381,765,000
FY 2005	150,595,603	-	150,595,603
FY 2004	214,235,000	217,285,000	431,520,000
FY 2003	304,605,000	286,340,000	590,945,000
FY 2002	152,875,000	175,780,000	328,655,000
FY 2001	48,690,000	-	48,690,000
FY 2000	94,855,000	300,000,000	394,855,000
FY 1999	110,101,657	-	110,101,657
FY 1998	72,558,461	389,908,544	462,467,005
FY 1997	150,812,506	68,467,000	219,279,506
FY 1996	147,114,796	200,000,000	347,114,796
FY 1995	153,992,520	-	153,992,520

FY 2015 REDEMPTION DETAIL BY SERIES:			
Series	Surplus	Refunding	Total
C0611	11,275,000	-	11,275,000
C0711	1,925,000	-	1,925,000
E021A	21,240,000	-	21,240,000
E061A	3,205,000	-	3,205,000
E0911	2,920,000	-	2,920,000
E0912	3,960,000	-	3,960,000
E11A1	2,520,000	-	2,520,000
GH05A	-	133,235,000	133,235,000
GM12A	2,110,000	-	2,110,000
GM12B	-	50,000,000	50,000,000
SC12B	-	50,000,000	50,000,000

FY 2014 REDEMPTION DETAIL BY SERIES:			
Series	Surplus	Refunding	Total
C0611	20,685,000	-	20,685,000
C0711	6,035,000	-	6,035,000
E021A	2,790,000	-	2,790,000
E061A	6,680,000	-	6,680,000
E0911	3,140,000	-	3,140,000
E0912	5,610,000	-	5,610,000
E11A1	5,450,000	-	5,450,000
GM12A	3,580,000	-	3,580,000
HD04A	545,000	-	545,000
HD04B	300,000	-	300,000

ALASKA HOUSING FINANCE CORPORATION

SUMMARY OF FLOATING RATE DEBT & INTEREST RATE SWAPS

April 30, 2015

Data	GP97A	GP01A	GP01B	E021A ¹	E021A ²	SC02C	E071A	E071B	E071D	E091A	E091B	E091D	SC13B	SC14C
Outstanding	14,600,000	52,295,000	63,905,000	41,230,000	55,235,000	45,700,000	75,000,000	75,000,000	89,370,000	80,880,000	80,880,000	80,870,000	50,000,000	140,000,000
CUSIP	011831X82	0118326M9	0118326N7	0118327K2	0118327L0	0118326L1	01170PBW5	01170PBV7	01170PBX3	01170PDV5	01170PDX1	01170PEY8	011839BA4	011839DE4
Issue Date	12/03/97	08/02/01	08/02/01	05/16/02	05/16/02	12/05/02	05/31/07	05/31/07	05/31/07	05/28/09	05/28/09	08/26/09	05/02/13	08/27/14
Maturity Date	12/01/27	12/01/30	12/01/30	06/01/32	12/01/36	07/01/22	12/01/41	12/01/41	12/01/41	12/01/40	12/01/40	12/01/40	06/01/43	12/01/29
Ratings	A-1+/F1+	A-1+/F1+	A-1+/F1+	A-1/WD	A-1/WD	A-1+/F1+	NA/F1+	NA/F1+	NA/F1+	A-1/F1	A-1+/F1+	A-1+/F1	AA+/AA+	AA+/AA+
Remark Agent	Merrill BofA	Wells Fargo	Merrill BofA	JP Morgan	JP Morgan	GK Baum	Ray James	KeyBanc	Wells Fargo	Morg Stanley	Goldman	Merrill BofA	N/A	N/A
Remarket Fee	0.07%	0.06%	0.07%	0.09%	0.09%	0.07%	0.07%	0.07%	0.06%	0.07%	0.07%	0.07%	N/A	N/A
Liquidity	Self	Self	Self	JP Morgan	JP Morgan	Self	LBBW	LBBW	LBBW	BOT	Self	BOA	N/A	N/A
Debt Type	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	Index Floater	Index Floater
Reset Date	Weekly	Weekly	Weekly	Daily	Daily	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Monthly	Monthly
Tax Status	Tax-Exempt	Tax-Exempt	Tax-Exempt	AMT	AMT	Tax-Exempt	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Taxable	Taxable
Credit Type	GO	GO	GO	Housing	Housing	GO	Housing	Housing	Housing	Housing	Housing	Housing	GO	GO
Current Rate	0.08%	0.09%	0.10%	0.20%	0.20%	0.11%	0.17%	0.16%	0.17%	0.13%	0.09%	0.10%	0.98%	0.68%
Avg Rate	1.74%	1.28%	1.27%	1.52%	1.52%	1.29%	0.83%	0.79%	0.78%	0.13%	0.12%	0.15%	0.97%	0.66%
Max Rate	9.00%	9.25%	9.25%	10.25%	10.25%	8.00%	9.50%	7.90%	8.50%	0.32%	0.35%	0.40%	1.00%	0.68%
Min Rate	0.01%	0.01%	0.01%	0.03%	0.03%	0.01%	0.05%	0.05%	0.01%	0.01%	0.01%	0.01%	0.95%	0.65%
SIFMA Rate	1.74%	1.26%	1.26%	1.24%	1.24%	1.23%	0.70%	0.70%	0.70%	0.16%	0.16%	0.15%	0.06%	0.04%
SIFMA Spread	0.00%	0.02%	0.01%	0.28%	0.29%	0.06%	0.13%	0.09%	0.09%	(0.03%)	(0.04%)	0.00%	0.91%	0.63%
FY 2014 Avg	0.05%	0.05%	0.05%	0.08%	0.08%	0.05%	0.24%	0.23%	0.24%	0.05%	0.05%	0.06%	0.97%	N/A
FY 2015 Avg	0.03%	0.03%	0.03%	0.06%	0.06%	0.04%	0.13%	0.13%	0.13%	0.04%	0.03%	0.03%	0.96%	0.66%
FY 2015 Sprd	(0.01%)	(0.01%)	(0.01%)	0.02%	0.02%	(0.00%)	0.09%	0.09%	0.09%	0.00%	(0.01%)	(0.00%)	0.92%	0.63%

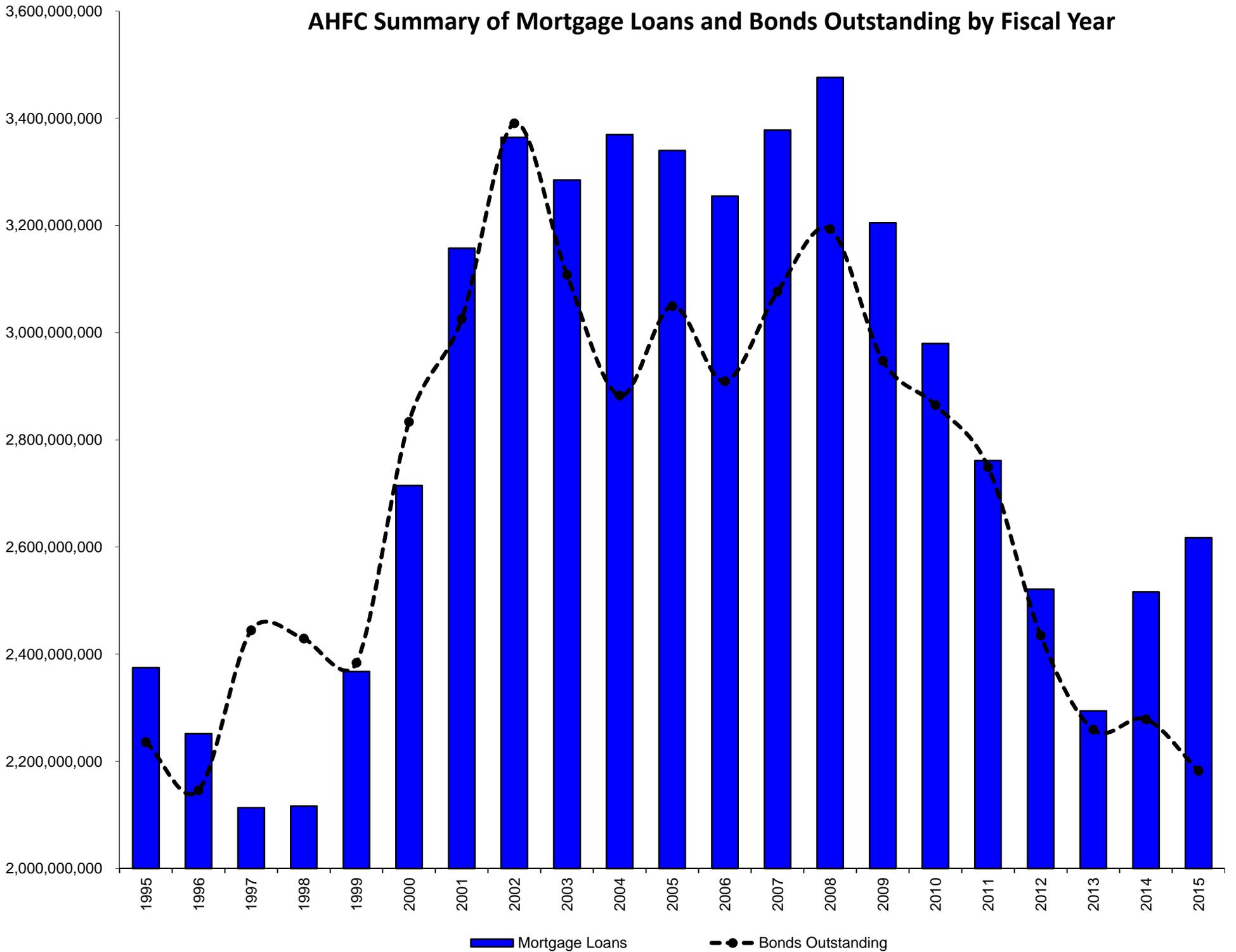
INTEREST RATE SWAP SUMMARY										
Bond Series	Counterparty	Ratings	Termination	Notional	Fixed	Float	Net Swap	VRDO	Synthetic	Spread
GP01A	Ray James	A/A2	12/01/30	52,295,000	2.453%	1.142%	1.311%	1.279%	2.590%	(0.137%)
GP01B	Merrill BofA	A+/Aa3	12/01/30	63,905,000	4.143%	1.142%	3.000%	1.274%	4.275%	(0.132%)
E021A ¹	Goldman	AAA/Aa2	06/01/32	41,230,000	2.980%	0.746%	2.234%	1.523%	3.758%	(0.778%)
E021A ²	Merrill BofA	A+/Aa3	12/01/36	55,235,000	3.448%	1.168%	2.280%	1.523%	3.803%	(0.355%)
SC02/GP97	JP Morgan	A+/Aa3	07/01/24	14,555,000	3.770%	1.165%	2.605%	1.204%	3.808%	(0.038%)
SC02C	JP Morgan	A+/Aa3	07/01/22	45,700,000	4.303%	1.345%	2.958%	1.289%	4.247%	0.056%
E071A ¹	Goldman	AAA/Aa2	12/01/41	143,622,000	3.735%	0.746%	2.989%	0.811%	3.799%	(0.065%)
E071A ²	JP Morgan	A+/Aa3	12/01/41	95,748,000	3.720%	0.746%	2.974%	0.784%	3.758%	(0.038%)
E091A ¹	Citibank	A/A2	12/01/40	72,789,000	3.761%	0.228%	3.533%	0.128%	3.661%	0.100%
E091A ²	Goldman	AAA/Aa2	12/01/40	72,789,000	3.761%	0.228%	3.533%	0.120%	3.653%	0.108%
E091A ³	JP Morgan	A+/Aa3	12/01/40	97,052,000	3.740%	0.228%	3.512%	0.126%	3.638%	0.102%
TOTAL				754,920,000	3.657%	0.716%	2.941%	0.786%	3.728%	(0.070%)

NET SWAP TOTALS		
Pay Fixed	Rec Float	Net Swap
30,396,639	10,878,334	(19,518,305)
44,494,015	13,310,861	(31,183,153)
21,358,567	7,673,782	(13,684,785)
55,287,219	17,460,675	(37,826,544)
6,625,836	2,137,521	(4,488,316)
30,541,624	10,004,856	(20,536,768)
40,106,731	8,634,749	(31,471,982)
26,643,668	5,590,578	(21,053,090)
15,079,582	963,487	(14,116,095)
15,079,582	963,568	(14,116,014)
19,993,844	1,252,991	(18,740,853)
305,607,307	78,871,403	(226,735,905)

FY 2015 REMARKETING SUMMARY										
#1 RA FY15		Exempt Self	Exempt BOA	Exempt BOT	AMT Daily JPM	Exempt LBBW	Index Floater	FY 2015	FY 2014	FY 2013
Wells Fargo 0.027%	Allocation	27.2%	8.6%	8.6%	10.2%	25.3%	20.1%	100.0%	100.0%	100.0%
	Max Rate	0.11%	0.10%	0.13%	0.20%	0.18%	0.98%	0.98%	1.00%	1.00%
#1 RA FY14	Min Rate	0.01%	0.01%	0.01%	0.03%	0.01%	0.65%	0.01%	0.01%	0.03%
Goldman 0.051%	Avg Rate	0.03%	0.03%	0.04%	0.06%	0.13%	0.74%	0.20%	0.16%	0.18%
	SIFMA Spread	(0.01%)	(0.00%)	0.00%	0.02%	0.09%	0.70%	0.16%	0.10%	0.09%

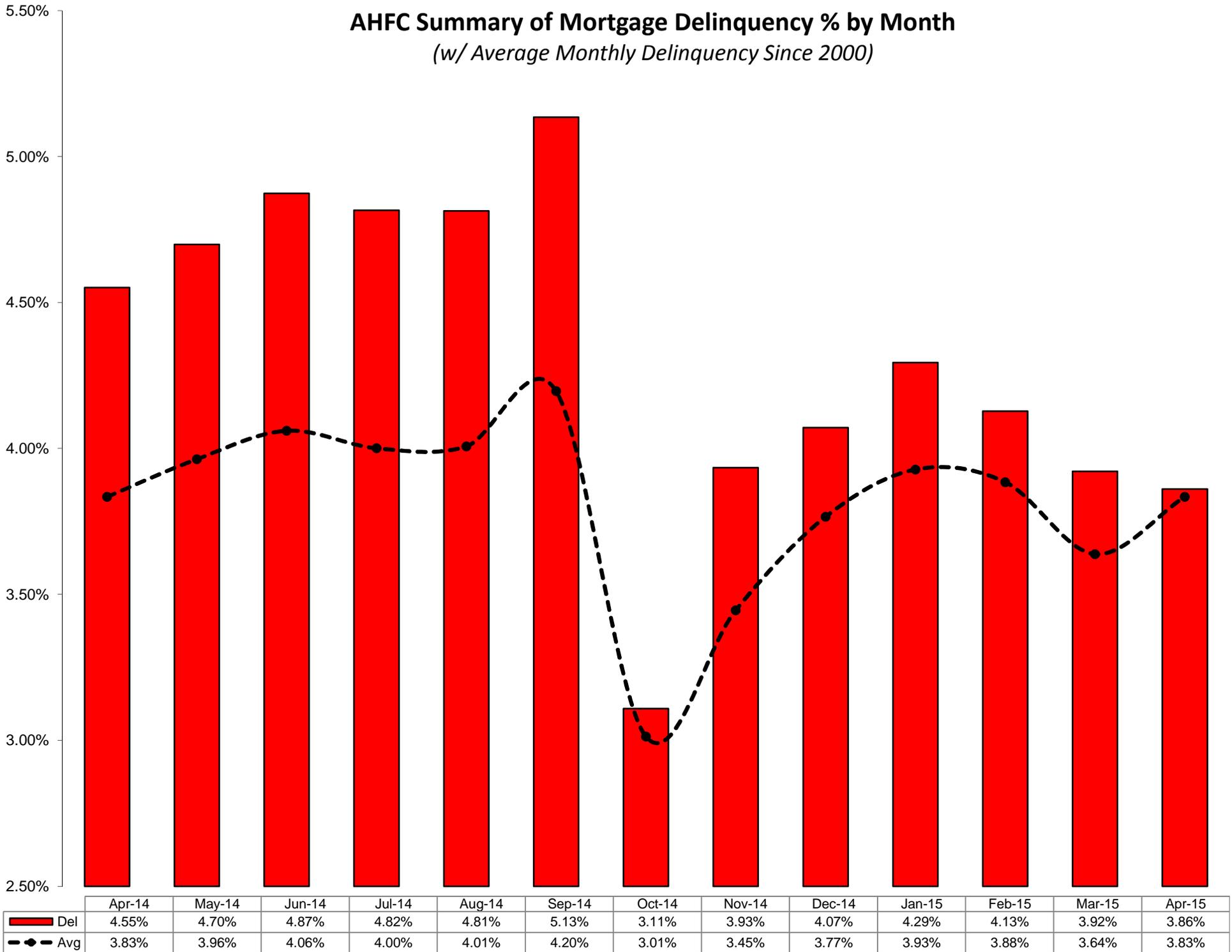
MONTHLY FLOAT SUMMARY	
April 30, 2015	
Total Bonds	\$2,182,505,000
Total Float	\$944,965,000
Self-Liquid	\$257,380,000
Float %	43.3%
Hedge %	79.9%

AHFC Summary of Mortgage Loans and Bonds Outstanding by Fiscal Year



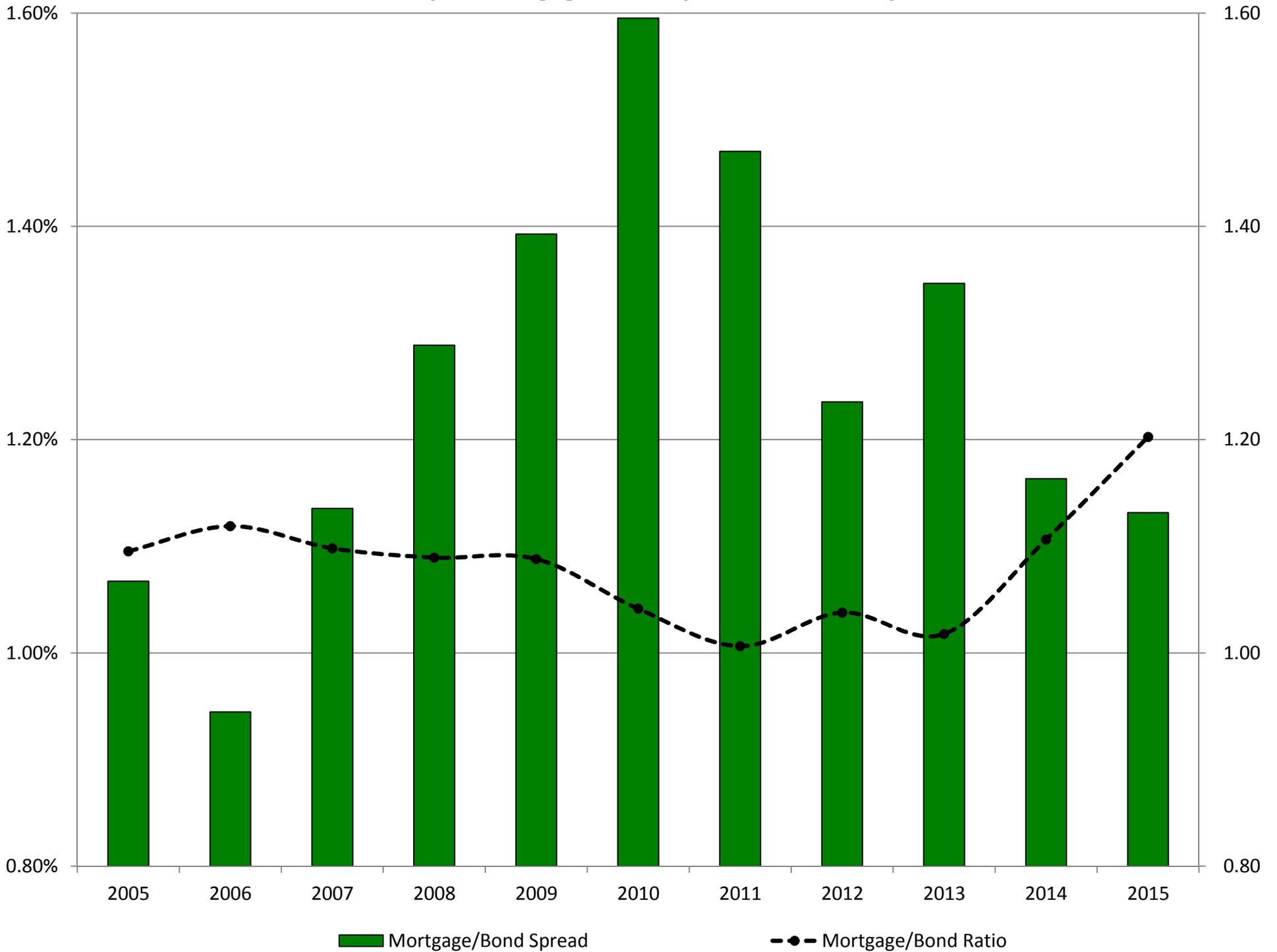
AHFC Summary of Mortgage Delinquency % by Month

(w/ Average Monthly Delinquency Since 2000)



	Apr-14	May-14	Jun-14	Jul-14	Aug-14	Sep-14	Oct-14	Nov-14	Dec-14	Jan-15	Feb-15	Mar-15	Apr-15
█ Del	4.55%	4.70%	4.87%	4.82%	4.81%	5.13%	3.11%	3.93%	4.07%	4.29%	4.13%	3.92%	3.86%
-●- Avg	3.83%	3.96%	4.06%	4.00%	4.01%	4.20%	3.01%	3.45%	3.77%	3.93%	3.88%	3.64%	3.83%

AHFC Summary of Mortgage/Bond Spreads & Ratios by Fiscal Year



AHFC Bond Portfolio by Interest Type

