



MARCH 2015

**MORTGAGE & BOND
DISCLOSURE REPORT**

ALASKA HOUSING FINANCE CORPORATION
MARCH 2015 COMPARATIVE ACTIVITY SUMMARY

As Of/Through Fiscal Year End

As Of/Through Fiscal Month End

Mortgage & Bond Portfolio:

	FY 2013	FY 2014	% Change	03/31/14	03/31/15	% Change
Total Mortgage Portfolio	2,299,455,291	2,520,778,596	9.6%	2,514,665,361	2,613,694,219	3.9%
Mortgage Average Rate %	5.06%	4.93%	(2.6%)	4.96%	4.81%	(2.8%)
Delinquency % (30+ Days)	5.49%	4.87%	(11.3%)	4.17%	3.92%	(6.2%)
Foreclosure % (Annualized)	0.50%	0.58%	16.0%	0.64%	0.39%	(40.2%)
Mortgage Purchases	398,531,914	538,531,088	35.1%	455,577,649	336,185,297	(26.2%)
Mortgage Payoffs	531,627,435	218,635,522	(58.9%)	167,656,630	165,158,308	(1.5%)
Purchase/Payoff Variance	(133,095,521)	319,895,566	340.4%	287,921,019	171,026,989	(40.6%)
Purchase Average Rate %	3.76%	4.54%	20.7%	4.59%	4.16%	(9.2%)
Bonds - Fixed Rate	1,312,630,000	1,344,705,000	2.4%	1,343,015,000	1,238,290,000	(7.8%)
Bonds - Floating Hedged	796,440,000	783,795,000	(1.6%)	787,730,000	754,920,000	(4.2%)
Bonds - Floating Unhedged	150,045,000	150,045,000	0.0%	150,045,000	190,045,000	26.7%
Total Bonds Outstanding	2,259,115,000	2,278,545,000	0.9%	2,280,790,000	2,183,255,000	(4.3%)
Requiring Self-Liquidity	455,750,000	445,895,000	(2.2%)	448,420,000	257,380,000	(42.6%)
Bond Average Rate %	3.71%	3.77%	1.4%	3.74%	3.66%	(2.4%)
New Bond Issuances	482,015,000	124,400,000	(74.2%)	95,115,000	329,640,000	246.6%
* Special Bond Redemptions	599,975,000	54,815,000	(90.9%)	41,695,000	281,640,000	575.5%
Issue/Redemption Variance	(117,960,000)	69,585,000	159.0%	53,420,000	48,000,000	(10.1%)
Issuance Average Yield %	2.27%	3.27%	43.6%	3.45%	1.68%	(51.4%)
Mortgage/Bond Spread %	1.35%	1.17%	(13.4%)	1.21%	1.16%	(4.3%)
Mortgage/Bond Ratio	1.02	1.11	8.7%	1.10	1.20	8.6%

Cash & Investments:

Investment Amounts as of Month End

1-Year Returns as of Month End

	03/31/14	03/31/15	% Change	03/31/14	03/31/15	% Change
SOA GeFONSI SLR/Escrow	646,365,855	493,574,176	(23.6%)	0.24%	0.49%	104.2%
Bond Trust Funds	281,005,421	339,324,716	20.8%	0.96%	0.94%	(2.1%)
SAM General Fund	142,645,936	96,344,882	(32.5%)	0.18%	0.20%	11.1%
Mortgage Collections	24,078,043	35,283,694	46.5%	0.21%	0.18%	(14.3%)
HAP/Senior	32,148,600	35,536,838	10.5%	0.38%	0.38%	0.0%
Total Investments	1,126,243,855	1,000,064,306	(11.2%)	0.42%	0.60%	44.4%

* Does not include refunding of GH05BC bonds that were defeased by SC15A but won't be called until their earliest optional redemption date of June 1, 2015.

ALASKA HOUSING FINANCE CORPORATION
MARCH 2015 COMPARATIVE ACTIVITY SUMMARY

Financial Statements:
(in Thousands of Dollars)

	Fiscal Year Annual Audited			Second Quarter Unaudited		
	FY 2013	FY 2014	% Change	FY 2014	FY 2015	% Change
Mortgage & Loan Revenue	125,059	120,740	(3.5%)	58,772	62,904	7.0%
Investment Income	9,088	9,019	(0.8%)	5,643	2,962	(47.5%)
Externally Funded Programs	168,152	163,739	(2.6%)	80,643	68,857	(14.6%)
Rental Income	8,701	8,951	2.9%	4,342	4,440	2.3%
Other Revenue	4,325	5,637	30.3%	2,395	5,159	115.4%
Total Revenue	315,325	308,086	(2.3%)	151,795	144,322	(4.9%)
Interest Expenses	94,409	81,184	(14.0%)	40,336	37,425	(7.2%)
Housing Grants & Subsidies	150,460	149,188	(0.8%)	74,314	64,085	(13.8%)
Operations & Administration	56,663	58,771	3.7%	26,917	29,634	10.1%
Mortgage and Loan Costs	10,098	9,442	(6.5%)	4,480	5,036	12.4%
Financing Expenses	12,419	4,415	(64.4%)	2,079	2,704	30.1%
Provision for Loan Loss	(4,753)	(5,688)	(19.7%)	(2,670)	(5,925)	(121.9%)
Rental Housing Expenses	13,924	14,159	1.7%	6,955	8,733	25.6%
Total Expenses	333,220	311,471	(6.5%)	152,411	141,692	(7.0%)
Operating Income (Loss)	(17,895)	(3,385)	81.1%	(616)	2,630	526.9%
Contributions to the State	10,720	1,380	(87.1%)	1,013	679	(33.0%)
Change in Net Position	(28,615)	(4,765)	83.3%	(1,629)	1,951	219.8%
Total Assets/Deferred Outflows	3,981,230	4,055,203	1.9%	3,904,608	3,952,858	1.2%
Total Liabilities	2,455,702	2,545,295	3.6%	2,391,564	2,440,999	2.1%
* Net Position	1,525,528	1,509,908	(1.0%)	1,513,044	1,511,859	(0.1%)

AHFC Dividend Calculation:
(in Thousands of Dollars)

	Through Fiscal Year End		
	FY 2013	FY 2014	% Change
Change in Net Position	(28,615)	(4,765)	83.3%
Add - State Contributions	10,720	1,380	(87.1%)
Add - SCPB Debt Service	10,730	11,329	5.6%
Add - AHFC Capital Dividend	17,118	17,467	2.0%
Adjusted Net Position Change	9,953	25,412	155.3%
Factor % from Statutes	75%	75%	0.0%
Dividend Transfer Available	7,465	19,059	155.3%

Through FY 2015 - Third Quarter

AHFC Dividend Summary	
SOA General Fund Transfers	788,921
SCPB Projects Debt Service	422,438
SOA Capital Projects	253,761
AHFC Capital Projects	466,112
Total Dividend Appropriations	1,931,232
Total Dividend Expenditures	1,881,548
Total Dividend Remaining	49,684

* Reduced beginning FY 2014 Net Position by \$10.855 million for GASB 65 accounting change to expense debt issuance costs recorded as FY 2013 assets.

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC MORTGAGE AND LOAN OVERVIEW

As of: **3/31/2015**

<u>AHFC PORTFOLIO:</u>	DOLLARS	% of \$
MORTGAGES	2,498,569,898	95.60%
PARTICIPATION LOANS	110,728,062	4.24%
REAL ESTATE OWNED	4,396,258	0.17%
TOTAL PORTFOLIO	2,613,694,219	100.00%

<u>AHFC DELINQUENT:</u>		
30 DAYS PAST DUE	55,359,091	2.12%
60 DAYS PAST DUE	16,013,009	0.61%
90 DAYS PAST DUE	9,187,689	0.35%
120+ DAYS PAST DUE	21,754,830	0.83%
TOTAL DELINQUENT	102,314,619	3.92%

<u>PORTFOLIO SUMMARY STATISTICS:</u>			
AVG INTEREST RATE	4.811%	TAX-EXEMPT FTHB %	28.9%
AVG REMAINING TERM	295	RURAL %	17.7%
AVG LOAN TO VALUE	77	TAXABLE %	20.3%
SINGLE FAMILY %	89.3%	MF/SPECIAL NEEDS %	12.1%
MULTI-FAMILY %	10.7%	TAXABLE FTHB %	14.0%
FHA INSURANCE %	14.0%	TAX-EXEMPT VETS %	5.2%
VA INSURANCE %	8.3%	OTHER PROGRAM %	1.6%
PMI INSURANCE %	17.9%	ANCHORAGE %	39.4%
RD INSURANCE %	6.4%	OTHER CITY %	60.6%
HUD 184 INSURANCE %	6.0%	WELLS FARGO %	45.8%
UNINSURED %	47.1%	OTHER SERVICER %	54.2%

<u>MORTGAGE AND LOAN ACTIVITY:</u>	FY 2012	FY 2013	FY 2014	FY 2015 (YTD)	CURRENT MONTH
MORTGAGE APPLICATIONS	459,371,034	461,834,449	523,778,912	379,794,059	49,332,154
MORTGAGE COMMITMENTS	470,579,649	450,361,201	517,055,170	365,263,835	45,187,940
MORTGAGE PURCHASES	416,225,607	398,531,914	538,531,088	336,185,297	24,054,768
AVG PURCHASE PRICE	268,795	279,784	303,715	279,166	260,412
AVG INTEREST RATE	4.099%	3.762%	4.536%	4.163%	3.918%
AVG BEGINNING TERM	336	341	357	349	347
AVG LOAN TO VALUE	85	85	87	88	88
INSURANCE %	47.5%	42.7%	53.3%	61.7%	62.4%
SINGLE FAMILY%	92.6%	88.3%	86.8%	95.3%	91.9%
ANCHORAGE %	33.2%	40.1%	41.9%	45.6%	43.4%
WELLS FARGO %	46.2%	43.2%	40.8%	41.0%	28.7%
STREAMLINE REFINANCE %	19.7%	17.8%	2.7%	1.1%	4.1%
MORTGAGE PAYOFFS	551,641,685	531,627,435	218,635,522	165,158,308	22,088,371
MORTGAGE FORECLOSURES	14,069,276	11,723,829	14,127,019	6,866,223	689,372

ALASKA HOUSING FINANCE CORPORATION TOTAL

Weighted Average Interest Rate	4.811%
Weighted Average Remaining Term	295
Weighted Average Loan To Value	77

TOTAL PORTFOLIO:

	Dollars	% of \$
MORTGAGES	2,498,569,898	95.6%
PARTICIPATION LOANS	110,728,062	4.2%
REAL ESTATE OWNED	4,396,258	0.2%
TOTAL PORTFOLIO	2,613,694,219	100.0%

TOTAL DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	55,359,091	2.12%
60 DAYS PAST DUE	16,013,009	0.61%
90 DAYS PAST DUE	9,187,689	0.35%
120+ DAYS PAST DUE	21,754,830	0.83%
TOTAL DELINQUENT	102,314,619	3.92%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	755,280,135	28.9%
TAXABLE	531,341,507	20.4%
RURAL	462,927,163	17.7%
TAXABLE FIRST-TIME HOMEBUYER	366,802,900	14.1%
MULTI-FAMILY/SPECIAL NEEDS	315,622,959	12.1%
VETERANS MORTGAGE PROGRAM	136,391,985	5.2%
OTHER LOAN PROGRAM	40,931,313	1.6%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	1,897,875,755	72.7%
MULTI-FAMILY	279,087,255	10.7%
CONDO	277,442,576	10.6%
DUPLEX	124,457,950	4.8%
3-PLEX/4-PLEX	21,624,791	0.8%
OTHER PROPERTY TYPE	8,809,634	0.3%

GEOGRAPHIC REGION

ANCHORAGE	1,029,580,104	39.5%
WASILLA/PALMER	321,120,895	12.3%
FAIRBANKS/NORTH POLE	308,318,011	11.8%
JUNEAU/KETCHIKAN	199,328,584	7.6%
KENAI/SOLDOTNA/HOMER	196,083,448	7.5%
EAGLE RIVER/CHUGIAK	123,852,066	4.7%
KODIAK ISLAND	92,378,325	3.5%
OTHER GEOGRAPHIC REGION	338,636,528	13.0%

MORTGAGE INSURANCE

UNINSURED	1,230,272,343	47.1%
PRIMARY MORTGAGE INSURANCE	468,908,215	18.0%
FEDERALLY INSURED - FHA	366,880,047	14.1%
FEDERALLY INSURED - VA	217,142,635	8.3%
FEDERALLY INSURED - RD	168,578,113	6.5%
FEDERALLY INSURED - HUD 184	157,516,608	6.0%

SELLER SERVICER

WELLS FARGO	1,197,205,432	45.9%
ALASKA USA	568,880,433	21.8%
OTHER SELLER SERVICER	452,419,208	17.3%
FIRST NATIONAL BANK OF AK	390,792,888	15.0%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

002 ADMINISTRATIVE

Weighted Average Interest Rate	4.256%
Weighted Average Remaining Term	343
Weighted Average Loan To Value	86

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	136,684,473	96.7%
PARTICIPATION LOANS	330,625	0.2%
REAL ESTATE OWNED	4,396,258	3.1%
TOTAL PORTFOLIO	141,411,356	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	842,839	0.62%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	359,960	0.26%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	1,202,799	0.88%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	90,298,834	65.9%
TAXABLE	17,150,863	12.5%
RURAL	5,734,615	4.2%
TAXABLE FIRST-TIME HOMEBUYER	6,763,953	4.9%
MULTI-FAMILY/SPECIAL NEEDS	10,847,946	7.9%
VETERANS MORTGAGE PROGRAM	5,771,101	4.2%
OTHER LOAN PROGRAM	447,787	0.3%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	95,196,869	69.5%
MULTI-FAMILY	10,373,946	7.6%
CONDO	24,771,713	18.1%
DUPLEX	6,414,350	4.7%
3-PLEX/4-PLEX	91,971	0.1%
OTHER PROPERTY TYPE	166,250	0.1%

GEOGRAPHIC REGION

ANCHORAGE	71,633,006	52.3%
WASILLA/PALMER	20,918,116	15.3%
FAIRBANKS/NORTH POLE	9,472,622	6.9%
JUNEAU/KETCHIKAN	10,080,010	7.4%
KENAI/SOLDOTNA/HOMER	5,182,599	3.8%
EAGLE RIVER/CHUGIAK	8,873,715	6.5%
KODIAK ISLAND	1,759,414	1.3%
OTHER GEOGRAPHIC REGION	9,095,616	6.6%

MORTGAGE INSURANCE

UNINSURED	48,874,298	35.7%
PRIMARY MORTGAGE INSURANCE	58,498,397	42.7%
FEDERALLY INSURED - FHA	2,651,272	1.9%
FEDERALLY INSURED - VA	7,863,167	5.7%
FEDERALLY INSURED - RD	9,448,996	6.9%
FEDERALLY INSURED - HUD 184	9,678,969	7.1%

SELLER SERVICER

WELLS FARGO	59,635,054	43.5%
ALASKA USA	42,362,888	30.9%
OTHER SELLER SERVICER	22,907,888	16.7%
FIRST NATIONAL BANK OF AK	12,109,269	8.8%

106 HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B

Weighted Average Interest Rate	5.828%
Weighted Average Remaining Term	282
Weighted Average Loan To Value	79

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	122,319,492	98.0%
PARTICIPATION LOANS	2,436,962	2.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	124,756,454	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	2,651,798	2.13%
60 DAYS PAST DUE	1,169,179	0.94%
90 DAYS PAST DUE	678,667	0.54%
120+ DAYS PAST DUE	1,509,000	1.21%
TOTAL DELINQUENT	6,008,644	4.82%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	92,043,165	73.8%
TAXABLE	12,275,730	9.8%
RURAL	15,081,300	12.1%
TAXABLE FIRST-TIME HOMEBUYER	3,493,283	2.8%
MULTI-FAMILY/SPECIAL NEEDS	1,072,173	0.9%
VETERANS MORTGAGE PROGRAM	165,807	0.1%
OTHER LOAN PROGRAM	624,996	0.5%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	90,535,901	72.6%
MULTI-FAMILY	1,072,173	0.9%
CONDO	27,146,503	21.8%
DUPLEX	5,756,698	4.6%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	245,179	0.2%

GEOGRAPHIC REGION

ANCHORAGE	59,343,117	47.6%
WASILLA/PALMER	17,733,145	14.2%
FAIRBANKS/NORTH POLE	11,917,680	9.6%
JUNEAU/KETCHIKAN	9,411,585	7.5%
KENAI/SOLDOTNA/HOMER	7,886,682	6.3%
EAGLE RIVER/CHUGIAK	4,025,135	3.2%
KODIAK ISLAND	3,359,209	2.7%
OTHER GEOGRAPHIC REGION	11,079,902	8.9%

MORTGAGE INSURANCE

UNINSURED	42,055,718	33.7%
PRIMARY MORTGAGE INSURANCE	15,957,354	12.8%
FEDERALLY INSURED - FHA	38,991,163	31.3%
FEDERALLY INSURED - VA	7,884,491	6.3%
FEDERALLY INSURED - RD	12,503,563	10.0%
FEDERALLY INSURED - HUD 184	7,364,165	5.9%

SELLER SERVICER

WELLS FARGO	58,627,270	47.0%
ALASKA USA	30,718,219	24.6%
OTHER SELLER SERVICER	14,817,332	11.9%
FIRST NATIONAL BANK OF AK	20,593,633	16.5%

107 HOME MORTGAGE REVENUE BONDS 2006 SERIES A

Weighted Average Interest Rate	5.424%
Weighted Average Remaining Term	246
Weighted Average Loan To Value	74

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	20,124,686	97.5%
PARTICIPATION LOANS	523,186	2.5%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	20,647,872	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	1,911,372	9.26%
60 DAYS PAST DUE	224,605	1.09%
90 DAYS PAST DUE	195,442	0.95%
120+ DAYS PAST DUE	21,520	0.10%
TOTAL DELINQUENT	2,352,940	11.40%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	20,647,872	100.0%
TAXABLE	0	0.0%
RURAL	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	12,763,020	61.8%
MULTI-FAMILY	0	0.0%
CONDO	7,273,977	35.2%
DUPLEX	610,875	3.0%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	11,776,709	57.0%
WASILLA/PALMER	3,586,345	17.4%
FAIRBANKS/NORTH POLE	2,269,962	11.0%
JUNEAU/KETCHIKAN	978,477	4.7%
KENAI/SOLDOTNA/HOMER	256,714	1.2%
EAGLE RIVER/CHUGIAK	1,235,968	6.0%
KODIAK ISLAND	252,192	1.2%
OTHER GEOGRAPHIC REGION	291,505	1.4%

MORTGAGE INSURANCE

UNINSURED	6,509,431	31.5%
PRIMARY MORTGAGE INSURANCE	613,274	3.0%
FEDERALLY INSURED - FHA	8,808,399	42.7%
FEDERALLY INSURED - VA	2,726,884	13.2%
FEDERALLY INSURED - RD	1,989,885	9.6%
FEDERALLY INSURED - HUD 184	0	0.0%

SELLER SERVICER

WELLS FARGO	12,165,414	58.9%
ALASKA USA	5,998,066	29.0%
OTHER SELLER SERVICER	410,690	2.0%
FIRST NATIONAL BANK OF AK	2,073,702	10.0%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

110 HOME MORTGAGE REVENUE BONDS 2007 SERIES A

Weighted Average Interest Rate	4.765%
Weighted Average Remaining Term	292
Weighted Average Loan To Value	80

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	80,901,071	96.3%
PARTICIPATION LOANS	3,151,449	3.7%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	84,052,521	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	1,362,339	1.62%
60 DAYS PAST DUE	456,283	0.54%
90 DAYS PAST DUE	12,438	0.01%
120+ DAYS PAST DUE	503,723	0.60%
TOTAL DELINQUENT	2,334,784	2.78%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	34,619,378	41.2%
TAXABLE	17,381,768	20.7%
RURAL	24,021,157	28.6%
TAXABLE FIRST-TIME HOMEBUYER	5,704,189	6.8%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	693,498	0.8%
OTHER LOAN PROGRAM	1,632,530	1.9%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	64,608,662	76.9%
MULTI-FAMILY	0	0.0%
CONDO	12,987,923	15.5%
DUPLEX	4,267,797	5.1%
3-PLEX/4-PLEX	1,654,684	2.0%
OTHER PROPERTY TYPE	533,455	0.6%

GEOGRAPHIC REGION

ANCHORAGE	33,188,871	39.5%
WASILLA/PALMER	7,505,421	8.9%
FAIRBANKS/NORTH POLE	5,542,228	6.6%
JUNEAU/KETCHIKAN	6,457,447	7.7%
KENAI/SOLDOTNA/HOMER	10,006,612	11.9%
EAGLE RIVER/CHUGIAK	3,052,181	3.6%
KODIAK ISLAND	3,012,406	3.6%
OTHER GEOGRAPHIC REGION	15,287,355	18.2%

MORTGAGE INSURANCE

UNINSURED	38,721,443	46.1%
PRIMARY MORTGAGE INSURANCE	15,994,180	19.0%
FEDERALLY INSURED - FHA	12,274,700	14.6%
FEDERALLY INSURED - VA	4,171,913	5.0%
FEDERALLY INSURED - RD	7,806,396	9.3%
FEDERALLY INSURED - HUD 184	5,083,889	6.0%

SELLER SERVICER

WELLS FARGO	43,932,037	52.3%
ALASKA USA	20,810,204	24.8%
OTHER SELLER SERVICER	8,435,535	10.0%
FIRST NATIONAL BANK OF AK	10,874,745	12.9%

111 HOME MORTGAGE REVENUE BONDS 2007 SERIES B

Weighted Average Interest Rate	4.886%
Weighted Average Remaining Term	298
Weighted Average Loan To Value	81

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	83,635,461	97.8%
PARTICIPATION LOANS	1,909,171	2.2%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	85,544,632	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	2,182,975	2.55%
60 DAYS PAST DUE	834,370	0.98%
90 DAYS PAST DUE	170,608	0.20%
120+ DAYS PAST DUE	1,518,692	1.78%
TOTAL DELINQUENT	4,706,646	5.50%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	34,960,738	40.9%
TAXABLE	23,450,896	27.4%
RURAL	14,558,017	17.0%
TAXABLE FIRST-TIME HOMEBUYER	11,280,772	13.2%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	1,037,335	1.2%
OTHER LOAN PROGRAM	256,875	0.3%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	70,229,550	82.1%
MULTI-FAMILY	0	0.0%
CONDO	11,089,068	13.0%
DUPLEX	3,656,977	4.3%
3-PLEX/4-PLEX	569,037	0.7%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	36,299,472	42.4%
WASILLA/PALMER	12,383,796	14.5%
FAIRBANKS/NORTH POLE	6,787,309	7.9%
JUNEAU/KETCHIKAN	6,018,989	7.0%
KENAI/SOLDOTNA/HOMER	5,220,542	6.1%
EAGLE RIVER/CHUGIAK	4,429,131	5.2%
KODIAK ISLAND	3,665,014	4.3%
OTHER GEOGRAPHIC REGION	10,740,378	12.6%

MORTGAGE INSURANCE

UNINSURED	33,050,971	38.6%
PRIMARY MORTGAGE INSURANCE	17,693,370	20.7%
FEDERALLY INSURED - FHA	16,167,612	18.9%
FEDERALLY INSURED - VA	4,865,506	5.7%
FEDERALLY INSURED - RD	7,359,795	8.6%
FEDERALLY INSURED - HUD 184	6,407,378	7.5%

SELLER SERVICER

WELLS FARGO	47,589,771	55.6%
ALASKA USA	17,656,611	20.6%
OTHER SELLER SERVICER	9,149,974	10.7%
FIRST NATIONAL BANK OF AK	11,148,276	13.0%

113 HOME MORTGAGE REVENUE BONDS 2007 SERIES D

Weighted Average Interest Rate	4.744%
Weighted Average Remaining Term	298
Weighted Average Loan To Value	80

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	106,040,033	98.6%
PARTICIPATION LOANS	1,496,848	1.4%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	107,536,881	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	1,804,536	1.68%
60 DAYS PAST DUE	1,161,559	1.08%
90 DAYS PAST DUE	222,590	0.21%
120+ DAYS PAST DUE	1,132,575	1.05%
TOTAL DELINQUENT	4,321,260	4.02%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	36,417,827	33.9%
TAXABLE	40,202,671	37.4%
RURAL	16,964,546	15.8%
TAXABLE FIRST-TIME HOMEBUYER	12,575,835	11.7%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	820,378	0.8%
OTHER LOAN PROGRAM	555,624	0.5%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	85,246,797	79.3%
MULTI-FAMILY	0	0.0%
CONDO	14,985,694	13.9%
DUPLEX	5,484,058	5.1%
3-PLEX/4-PLEX	1,714,212	1.6%
OTHER PROPERTY TYPE	106,120	0.1%

GEOGRAPHIC REGION

ANCHORAGE	48,261,387	44.9%
WASILLA/PALMER	13,774,108	12.8%
FAIRBANKS/NORTH POLE	10,137,731	9.4%
JUNEAU/KETCHIKAN	8,748,712	8.1%
KENAI/SOLDOTNA/HOMER	6,283,246	5.8%
EAGLE RIVER/CHUGIAK	2,904,573	2.7%
KODIAK ISLAND	2,991,057	2.8%
OTHER GEOGRAPHIC REGION	14,436,066	13.4%

MORTGAGE INSURANCE

UNINSURED	42,647,492	39.7%
PRIMARY MORTGAGE INSURANCE	26,926,811	25.0%
FEDERALLY INSURED - FHA	18,682,306	17.4%
FEDERALLY INSURED - VA	6,878,056	6.4%
FEDERALLY INSURED - RD	6,505,475	6.0%
FEDERALLY INSURED - HUD 184	5,896,742	5.5%

SELLER SERVICER

WELLS FARGO	50,845,433	47.3%
ALASKA USA	25,507,485	23.7%
OTHER SELLER SERVICER	15,985,304	14.9%
FIRST NATIONAL BANK OF AK	15,198,659	14.1%

116 HOME MORTGAGE REVENUE BONDS 2009 SERIES A

Weighted Average Interest Rate	3.932%
Weighted Average Remaining Term	305
Weighted Average Loan To Value	81

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	93,229,616	79.5%
PARTICIPATION LOANS	24,040,515	20.5%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	117,270,131	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	2,436,568	2.08%
60 DAYS PAST DUE	1,061,978	0.91%
90 DAYS PAST DUE	368,990	0.31%
120+ DAYS PAST DUE	1,243,089	1.06%
TOTAL DELINQUENT	5,110,625	4.36%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	38,244,157	32.6%
TAXABLE	36,991,248	31.5%
RURAL	12,616,825	10.8%
TAXABLE FIRST-TIME HOMEBUYER	23,904,055	20.4%
MULTI-FAMILY/SPECIAL NEEDS	417,894	0.4%
VETERANS MORTGAGE PROGRAM	2,046,603	1.7%
OTHER LOAN PROGRAM	3,049,349	2.6%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	91,322,641	77.9%
MULTI-FAMILY	417,894	0.4%
CONDO	17,478,719	14.9%
DUPLEX	7,883,716	6.7%
3-PLEX/4-PLEX	106,014	0.1%
OTHER PROPERTY TYPE	61,148	0.1%

GEOGRAPHIC REGION

ANCHORAGE	55,803,107	47.6%
WASILLA/PALMER	15,805,112	13.5%
FAIRBANKS/NORTH POLE	11,391,848	9.7%
JUNEAU/KETCHIKAN	6,553,568	5.6%
KENAI/SOLDOTNA/HOMER	8,486,141	7.2%
EAGLE RIVER/CHUGIAK	5,631,518	4.8%
KODIAK ISLAND	3,351,617	2.9%
OTHER GEOGRAPHIC REGION	10,247,220	8.7%

MORTGAGE INSURANCE

UNINSURED	44,291,561	37.8%
PRIMARY MORTGAGE INSURANCE	28,792,019	24.6%
FEDERALLY INSURED - FHA	18,553,835	15.8%
FEDERALLY INSURED - VA	7,783,614	6.6%
FEDERALLY INSURED - RD	8,847,195	7.5%
FEDERALLY INSURED - HUD 184	9,001,907	7.7%

SELLER SERVICER

WELLS FARGO	59,326,965	50.6%
ALASKA USA	27,270,544	23.3%
OTHER SELLER SERVICER	16,856,982	14.4%
FIRST NATIONAL BANK OF AK	13,815,639	11.8%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

117 HOME MORTGAGE REVENUE BONDS 2009 SERIES B

Weighted Average Interest Rate	3.881%
Weighted Average Remaining Term	299
Weighted Average Loan To Value	81

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	103,507,591	82.3%
PARTICIPATION LOANS	22,190,087	17.7%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	125,697,678	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	2,883,141	2.29%
60 DAYS PAST DUE	641,445	0.51%
90 DAYS PAST DUE	722,963	0.58%
120+ DAYS PAST DUE	565,813	0.45%
TOTAL DELINQUENT	4,813,361	3.83%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	41,054,683	32.7%
TAXABLE	32,512,544	25.9%
RURAL	13,720,248	10.9%
TAXABLE FIRST-TIME HOMEBUYER	29,351,956	23.4%
MULTI-FAMILY/SPECIAL NEEDS	114,600	0.1%
VETERANS MORTGAGE PROGRAM	5,570,019	4.4%
OTHER LOAN PROGRAM	3,373,628	2.7%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	100,268,562	79.8%
MULTI-FAMILY	114,600	0.1%
CONDO	17,486,016	13.9%
DUPLEX	6,341,665	5.0%
3-PLEX/4-PLEX	1,186,605	0.9%
OTHER PROPERTY TYPE	300,230	0.2%

GEOGRAPHIC REGION

ANCHORAGE	54,467,812	43.3%
WASILLA/PALMER	18,062,568	14.4%
FAIRBANKS/NORTH POLE	13,383,757	10.6%
JUNEAU/KETCHIKAN	12,584,608	10.0%
KENAI/SOLDOTNA/HOMER	5,267,970	4.2%
EAGLE RIVER/CHUGIAK	6,900,012	5.5%
KODIAK ISLAND	3,196,546	2.5%
OTHER GEOGRAPHIC REGION	11,834,406	9.4%

MORTGAGE INSURANCE

UNINSURED	41,644,668	33.1%
PRIMARY MORTGAGE INSURANCE	29,049,468	23.1%
FEDERALLY INSURED - FHA	26,972,614	21.5%
FEDERALLY INSURED - VA	10,737,566	8.5%
FEDERALLY INSURED - RD	7,272,110	5.8%
FEDERALLY INSURED - HUD 184	10,021,252	8.0%

SELLER SERVICER

WELLS FARGO	65,780,223	52.3%
ALASKA USA	25,724,325	20.5%
OTHER SELLER SERVICER	17,632,785	14.0%
FIRST NATIONAL BANK OF AK	16,560,344	13.2%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

119 HOME MORTGAGE REVENUE BONDS 2009 SERIES D

Weighted Average Interest Rate	4.323%
Weighted Average Remaining Term	299
Weighted Average Loan To Value	82

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	111,731,928	86.5%
PARTICIPATION LOANS	17,472,988	13.5%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	129,204,916	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	2,642,408	2.05%
60 DAYS PAST DUE	793,086	0.61%
90 DAYS PAST DUE	412,556	0.32%
120+ DAYS PAST DUE	1,652,434	1.28%
TOTAL DELINQUENT	5,500,485	4.26%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	62,711,490	48.5%
TAXABLE	21,035,957	16.3%
RURAL	15,495,640	12.0%
TAXABLE FIRST-TIME HOMEBUYER	26,653,123	20.6%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	1,945,138	1.5%
OTHER LOAN PROGRAM	1,363,569	1.1%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	99,623,245	77.1%
MULTI-FAMILY	0	0.0%
CONDO	22,262,823	17.2%
DUPLEX	5,091,446	3.9%
3-PLEX/4-PLEX	1,010,632	0.8%
OTHER PROPERTY TYPE	1,216,771	0.9%

GEOGRAPHIC REGION

ANCHORAGE	45,986,623	35.6%
WASILLA/PALMER	20,731,683	16.0%
FAIRBANKS/NORTH POLE	17,362,471	13.4%
JUNEAU/KETCHIKAN	9,939,786	7.7%
KENAI/SOLDOTNA/HOMER	11,458,103	8.9%
EAGLE RIVER/CHUGIAK	5,078,031	3.9%
KODIAK ISLAND	4,046,343	3.1%
OTHER GEOGRAPHIC REGION	14,601,875	11.3%

MORTGAGE INSURANCE

UNINSURED	44,616,901	34.5%
PRIMARY MORTGAGE INSURANCE	21,693,062	16.8%
FEDERALLY INSURED - FHA	27,101,698	21.0%
FEDERALLY INSURED - VA	7,326,106	5.7%
FEDERALLY INSURED - RD	16,680,483	12.9%
FEDERALLY INSURED - HUD 184	11,786,666	9.1%

SELLER SERVICER

WELLS FARGO	59,867,304	46.3%
ALASKA USA	36,032,364	27.9%
OTHER SELLER SERVICER	20,283,617	15.7%
FIRST NATIONAL BANK OF AK	13,021,631	10.1%

121 MORTGAGE REVENUE BONDS 2010 SERIES A & B

Weighted Average Interest Rate	4.612%
Weighted Average Remaining Term	309
Weighted Average Loan To Value	84

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	114,380,834	98.6%
PARTICIPATION LOANS	1,585,309	1.4%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	115,966,143	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	2,898,163	2.50%
60 DAYS PAST DUE	521,725	0.45%
90 DAYS PAST DUE	291,722	0.25%
120+ DAYS PAST DUE	1,271,245	1.10%
TOTAL DELINQUENT	4,982,855	4.30%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	86,627,878	74.7%
TAXABLE	10,216,196	8.8%
RURAL	11,942,961	10.3%
TAXABLE FIRST-TIME HOMEBUYER	7,017,888	6.1%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	161,219	0.1%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	92,070,743	79.4%
MULTI-FAMILY	0	0.0%
CONDO	18,524,461	16.0%
DUPLEX	4,658,711	4.0%
3-PLEX/4-PLEX	460,720	0.4%
OTHER PROPERTY TYPE	251,508	0.2%

GEOGRAPHIC REGION

ANCHORAGE	45,533,312	39.3%
WASILLA/PALMER	20,044,797	17.3%
FAIRBANKS/NORTH POLE	14,471,065	12.5%
JUNEAU/KETCHIKAN	8,653,473	7.5%
KENAI/SOLDOTNA/HOMER	7,412,834	6.4%
EAGLE RIVER/CHUGIAK	3,750,073	3.2%
KODIAK ISLAND	3,050,824	2.6%
OTHER GEOGRAPHIC REGION	13,049,765	11.3%

MORTGAGE INSURANCE

UNINSURED	31,047,183	26.8%
PRIMARY MORTGAGE INSURANCE	8,620,702	7.4%
FEDERALLY INSURED - FHA	37,092,531	32.0%
FEDERALLY INSURED - VA	6,175,441	5.3%
FEDERALLY INSURED - RD	19,993,246	17.2%
FEDERALLY INSURED - HUD 184	13,037,040	11.2%

SELLER SERVICER

WELLS FARGO	62,614,736	54.0%
ALASKA USA	32,734,861	28.2%
OTHER SELLER SERVICER	12,646,469	10.9%
FIRST NATIONAL BANK OF AK	7,970,077	6.9%

122 MORTGAGE REVENUE BONDS 2011 SERIES A & B

Weighted Average Interest Rate	3.886%
Weighted Average Remaining Term	295
Weighted Average Loan To Value	80

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	181,299,983	91.8%
PARTICIPATION LOANS	16,165,340	8.2%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	197,465,323	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	4,218,516	2.14%
60 DAYS PAST DUE	2,390,912	1.21%
90 DAYS PAST DUE	1,170,329	0.59%
120+ DAYS PAST DUE	1,355,759	0.69%
TOTAL DELINQUENT	9,135,516	4.63%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	137,526,195	69.6%
TAXABLE	15,756,628	8.0%
RURAL	30,015,174	15.2%
TAXABLE FIRST-TIME HOMEBUYER	12,935,421	6.6%
MULTI-FAMILY/SPECIAL NEEDS	460,984	0.2%
VETERANS MORTGAGE PROGRAM	273,500	0.1%
OTHER LOAN PROGRAM	497,420	0.3%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	159,518,995	80.8%
MULTI-FAMILY	0	0.0%
CONDO	28,962,441	14.7%
DUPLEX	7,924,225	4.0%
3-PLEX/4-PLEX	344,898	0.2%
OTHER PROPERTY TYPE	714,764	0.4%

GEOGRAPHIC REGION

ANCHORAGE	76,372,596	38.7%
WASILLA/PALMER	32,753,026	16.6%
FAIRBANKS/NORTH POLE	17,785,376	9.0%
JUNEAU/KETCHIKAN	15,735,651	8.0%
KENAI/SOLDOTNA/HOMER	16,364,601	8.3%
EAGLE RIVER/CHUGIAK	5,782,315	2.9%
KODIAK ISLAND	10,155,569	5.1%
OTHER GEOGRAPHIC REGION	22,516,189	11.4%

MORTGAGE INSURANCE

UNINSURED	73,149,062	37.0%
PRIMARY MORTGAGE INSURANCE	19,994,197	10.1%
FEDERALLY INSURED - FHA	42,931,317	21.7%
FEDERALLY INSURED - VA	13,134,750	6.7%
FEDERALLY INSURED - RD	29,830,108	15.1%
FEDERALLY INSURED - HUD 184	18,425,889	9.3%

SELLER SERVICER

WELLS FARGO	99,773,522	50.5%
ALASKA USA	55,440,450	28.1%
OTHER SELLER SERVICER	23,389,082	11.8%
FIRST NATIONAL BANK OF AK	18,862,268	9.6%

207 VETERANS COLLATERALIZED BONDS 2006 FIRST

Weighted Average Interest Rate	5.514%
Weighted Average Remaining Term	293
Weighted Average Loan To Value	85

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	64,343,131	99.4%
PARTICIPATION LOANS	364,524	0.6%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	64,707,654	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	2,064,383	3.19%
60 DAYS PAST DUE	1,018,068	1.57%
90 DAYS PAST DUE	184,219	0.28%
120+ DAYS PAST DUE	1,470,847	2.27%
TOTAL DELINQUENT	4,737,517	7.32%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	347,020	0.5%
TAXABLE	6,331,080	9.8%
RURAL	4,191,068	6.5%
TAXABLE FIRST-TIME HOMEBUYER	4,648,750	7.2%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	49,189,736	76.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	57,635,309	89.1%
MULTI-FAMILY	0	0.0%
CONDO	4,283,482	6.6%
DUPLEX	1,407,478	2.2%
3-PLEX/4-PLEX	1,317,490	2.0%
OTHER PROPERTY TYPE	63,895	0.1%

GEOGRAPHIC REGION

ANCHORAGE	12,292,943	19.0%
WASILLA/PALMER	12,394,771	19.2%
FAIRBANKS/NORTH POLE	20,034,155	31.0%
JUNEAU/KETCHIKAN	2,154,359	3.3%
KENAI/SOLDOTNA/HOMER	2,184,060	3.4%
EAGLE RIVER/CHUGIAK	9,726,616	15.0%
KODIAK ISLAND	1,858,369	2.9%
OTHER GEOGRAPHIC REGION	4,062,382	6.3%

MORTGAGE INSURANCE

UNINSURED	11,990,719	18.5%
PRIMARY MORTGAGE INSURANCE	3,445,303	5.3%
FEDERALLY INSURED - FHA	3,453,629	5.3%
FEDERALLY INSURED - VA	42,785,851	66.1%
FEDERALLY INSURED - RD	1,074,873	1.7%
FEDERALLY INSURED - HUD 184	1,957,279	3.0%

SELLER SERVICER

WELLS FARGO	30,276,677	46.8%
ALASKA USA	19,520,774	30.2%
OTHER SELLER SERVICER	9,575,078	14.8%
FIRST NATIONAL BANK OF AK	5,335,126	8.2%

208 VETERANS COLLATERALIZED BONDS 2007/2008 FIRST

Weighted Average Interest Rate	5.794%
Weighted Average Remaining Term	295
Weighted Average Loan To Value	87

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	19,896,636	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	19,896,636	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	953,016	4.79%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	488,766	2.46%
TOTAL DELINQUENT	1,441,783	7.25%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	937,297	4.7%
TAXABLE	1,912,503	9.6%
RURAL	843,149	4.2%
TAXABLE FIRST-TIME HOMEBUYER	1,327,036	6.7%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	14,876,651	74.8%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	17,523,758	88.1%
MULTI-FAMILY	0	0.0%
CONDO	1,631,100	8.2%
DUPLEX	504,591	2.5%
3-PLEX/4-PLEX	185,029	0.9%
OTHER PROPERTY TYPE	52,158	0.3%

GEOGRAPHIC REGION

ANCHORAGE	4,071,605	20.5%
WASILLA/PALMER	4,153,715	20.9%
FAIRBANKS/NORTH POLE	4,988,192	25.1%
JUNEAU/KETCHIKAN	802,818	4.0%
KENAI/SOLDOTNA/HOMER	574,881	2.9%
EAGLE RIVER/CHUGIAK	2,717,924	13.7%
KODIAK ISLAND	880,842	4.4%
OTHER GEOGRAPHIC REGION	1,706,659	8.6%

MORTGAGE INSURANCE

UNINSURED	3,027,924	15.2%
PRIMARY MORTGAGE INSURANCE	837,256	4.2%
FEDERALLY INSURED - FHA	1,219,170	6.1%
FEDERALLY INSURED - VA	13,575,387	68.2%
FEDERALLY INSURED - RD	60,033	0.3%
FEDERALLY INSURED - HUD 184	1,176,866	5.9%

SELLER SERVICER

WELLS FARGO	9,234,003	46.4%
ALASKA USA	5,753,330	28.9%
OTHER SELLER SERVICER	2,194,367	11.0%
FIRST NATIONAL BANK OF AK	2,714,937	13.6%

260 HOUSING DEVELOPMENT BONDS 2004 SERIES A-C

Weighted Average Interest Rate	4.117%
Weighted Average Remaining Term	215
Weighted Average Loan To Value	88

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	26,336,687	67.8%
PARTICIPATION LOANS	12,479,816	32.2%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	38,816,503	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	856,492	2.21%
60 DAYS PAST DUE	90,658	0.23%
90 DAYS PAST DUE	72,071	0.19%
120+ DAYS PAST DUE	107,506	0.28%
TOTAL DELINQUENT	1,126,727	2.90%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	1,100,096	2.8%
TAXABLE	4,162,640	10.7%
RURAL	2,580,889	6.6%
TAXABLE FIRST-TIME HOMEBUYER	3,703,042	9.5%
MULTI-FAMILY/SPECIAL NEEDS	26,336,687	67.8%
VETERANS MORTGAGE PROGRAM	933,149	2.4%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	12,420,849	32.0%
MULTI-FAMILY	23,169,022	59.7%
CONDO	1,359,567	3.5%
DUPLEX	1,637,307	4.2%
3-PLEX/4-PLEX	128,710	0.3%
OTHER PROPERTY TYPE	101,047	0.3%

GEOGRAPHIC REGION

ANCHORAGE	21,633,047	55.7%
WASILLA/PALMER	5,814,490	15.0%
FAIRBANKS/NORTH POLE	1,687,045	4.3%
JUNEAU/KETCHIKAN	3,267,494	8.4%
KENAI/SOLDOTNA/HOMER	2,351,808	6.1%
EAGLE RIVER/CHUGIAK	1,889,750	4.9%
KODIAK ISLAND	332,799	0.9%
OTHER GEOGRAPHIC REGION	1,840,070	4.7%

MORTGAGE INSURANCE

UNINSURED	32,255,296	83.1%
PRIMARY MORTGAGE INSURANCE	2,090,499	5.4%
FEDERALLY INSURED - FHA	2,335,081	6.0%
FEDERALLY INSURED - VA	1,275,570	3.3%
FEDERALLY INSURED - RD	602,089	1.6%
FEDERALLY INSURED - HUD 184	257,969	0.7%

SELLER SERVICER

WELLS FARGO	23,483,786	60.5%
ALASKA USA	3,550,154	9.1%
OTHER SELLER SERVICER	7,050,470	18.2%
FIRST NATIONAL BANK OF AK	4,732,093	12.2%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

405 GENERAL MORTGAGE REVENUE BONDS II 2012 SERIES A & B

Weighted Average Interest Rate	4.247%
Weighted Average Remaining Term	295
Weighted Average Loan To Value	79

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	128,632,104	97.3%
PARTICIPATION LOANS	3,588,258	2.7%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	132,220,362	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	2,039,952	1.54%
60 DAYS PAST DUE	873,096	0.66%
90 DAYS PAST DUE	525,250	0.40%
120+ DAYS PAST DUE	190,943	0.14%
TOTAL DELINQUENT	3,629,241	2.74%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	3,378,772	2.6%
TAXABLE	54,068,641	40.9%
RURAL	31,939,439	24.2%
TAXABLE FIRST-TIME HOMEBUYER	36,455,160	27.6%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	1,818,239	1.4%
OTHER LOAN PROGRAM	4,560,110	3.4%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	112,530,605	85.1%
MULTI-FAMILY	0	0.0%
CONDO	8,969,001	6.8%
DUPLEX	9,953,538	7.5%
3-PLEX/4-PLEX	690,063	0.5%
OTHER PROPERTY TYPE	77,155	0.1%

GEOGRAPHIC REGION

ANCHORAGE	41,340,918	31.3%
WASILLA/PALMER	13,957,918	10.6%
FAIRBANKS/NORTH POLE	12,013,957	9.1%
JUNEAU/KETCHIKAN	15,531,492	11.7%
KENAI/SOLDOTNA/HOMER	11,559,334	8.7%
EAGLE RIVER/CHUGIAK	9,728,880	7.4%
KODIAK ISLAND	5,853,628	4.4%
OTHER GEOGRAPHIC REGION	22,234,233	16.8%

MORTGAGE INSURANCE

UNINSURED	63,308,843	47.9%
PRIMARY MORTGAGE INSURANCE	26,783,311	20.3%
FEDERALLY INSURED - FHA	17,483,520	13.2%
FEDERALLY INSURED - VA	7,799,232	5.9%
FEDERALLY INSURED - RD	4,991,151	3.8%
FEDERALLY INSURED - HUD 184	11,854,305	9.0%

SELLER SERVICER

WELLS FARGO	61,390,350	46.4%
ALASKA USA	25,058,274	19.0%
OTHER SELLER SERVICER	26,735,133	20.2%
FIRST NATIONAL BANK OF AK	19,036,605	14.4%

502 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D

Weighted Average Interest Rate	4.776%
Weighted Average Remaining Term	293
Weighted Average Loan To Value	78

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	199,632,116	98.5%
PARTICIPATION LOANS	2,992,986	1.5%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	202,625,101	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	3,915,524	1.93%
60 DAYS PAST DUE	467,245	0.23%
90 DAYS PAST DUE	919,769	0.45%
120+ DAYS PAST DUE	1,031,423	0.51%
TOTAL DELINQUENT	6,333,961	3.13%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	11,471,163	5.7%
TAXABLE	64,615,587	31.9%
RURAL	52,217,976	25.8%
TAXABLE FIRST-TIME HOMEBUYER	59,049,379	29.1%
MULTI-FAMILY/SPECIAL NEEDS	4,240,466	2.1%
VETERANS MORTGAGE PROGRAM	6,025,087	3.0%
OTHER LOAN PROGRAM	5,005,444	2.5%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	166,300,016	82.1%
MULTI-FAMILY	4,098,186	2.0%
CONDO	16,221,204	8.0%
DUPLEX	13,053,344	6.4%
3-PLEX/4-PLEX	2,716,457	1.3%
OTHER PROPERTY TYPE	235,894	0.1%

GEOGRAPHIC REGION

ANCHORAGE	72,978,861	36.0%
WASILLA/PALMER	18,305,900	9.0%
FAIRBANKS/NORTH POLE	22,983,368	11.3%
JUNEAU/KETCHIKAN	19,429,159	9.6%
KENAI/SOLDOTNA/HOMER	18,142,671	9.0%
EAGLE RIVER/CHUGIAK	7,983,761	3.9%
KODIAK ISLAND	7,340,573	3.6%
OTHER GEOGRAPHIC REGION	35,460,808	17.5%

MORTGAGE INSURANCE

UNINSURED	92,557,390	45.7%
PRIMARY MORTGAGE INSURANCE	54,348,119	26.8%
FEDERALLY INSURED - FHA	22,849,223	11.3%
FEDERALLY INSURED - VA	13,161,964	6.5%
FEDERALLY INSURED - RD	6,089,855	3.0%
FEDERALLY INSURED - HUD 184	13,618,551	6.7%

SELLER SERVICER

WELLS FARGO	90,173,199	44.5%
ALASKA USA	40,161,608	19.8%
OTHER SELLER SERVICER	41,184,258	20.3%
FIRST NATIONAL BANK OF AK	31,106,036	15.4%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

602 STATE CAPITAL PROJECT BONDS 2002 SERIES A

Weighted Average Interest Rate	5.400%
Weighted Average Remaining Term	248
Weighted Average Loan To Value	69

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	48,611,719	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	48,611,719	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	1,472,138	3.03%
60 DAYS PAST DUE	350,706	0.72%
90 DAYS PAST DUE	309,817	0.64%
120+ DAYS PAST DUE	499,786	1.03%
TOTAL DELINQUENT	2,632,448	5.42%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	9,964,427	20.5%
TAXABLE	7,013,822	14.4%
RURAL	17,235,060	35.5%
TAXABLE FIRST-TIME HOMEBUYER	6,505,780	13.4%
MULTI-FAMILY/SPECIAL NEEDS	6,358,743	13.1%
VETERANS MORTGAGE PROGRAM	1,533,886	3.2%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	37,092,291	76.3%
MULTI-FAMILY	6,358,743	13.1%
CONDO	2,762,993	5.7%
DUPLEX	1,968,332	4.0%
3-PLEX/4-PLEX	286,536	0.6%
OTHER PROPERTY TYPE	142,824	0.3%

GEOGRAPHIC REGION

ANCHORAGE	14,607,279	30.0%
WASILLA/PALMER	7,472,635	15.4%
FAIRBANKS/NORTH POLE	3,373,071	6.9%
JUNEAU/KETCHIKAN	1,751,470	3.6%
KENAI/SOLDOTNA/HOMER	6,777,781	13.9%
EAGLE RIVER/CHUGIAK	727,374	1.5%
KODIAK ISLAND	3,054,271	6.3%
OTHER GEOGRAPHIC REGION	10,847,838	22.3%

MORTGAGE INSURANCE

UNINSURED	29,477,901	60.6%
PRIMARY MORTGAGE INSURANCE	3,927,478	8.1%
FEDERALLY INSURED - FHA	8,149,493	16.8%
FEDERALLY INSURED - VA	3,646,782	7.5%
FEDERALLY INSURED - RD	2,849,611	5.9%
FEDERALLY INSURED - HUD 184	560,455	1.2%

SELLER SERVICER

WELLS FARGO	21,532,911	44.3%
ALASKA USA	12,259,492	25.2%
OTHER SELLER SERVICER	6,061,280	12.5%
FIRST NATIONAL BANK OF AK	8,758,036	18.0%

603 STATE CAPITAL PROJECT BONDS 2006 SERIES A

Weighted Average Interest Rate	5.330%
Weighted Average Remaining Term	260
Weighted Average Loan To Value	69

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	88,131,119	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	88,131,119	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	1,483,043	1.68%
60 DAYS PAST DUE	717,161	0.81%
90 DAYS PAST DUE	370,148	0.42%
120+ DAYS PAST DUE	1,265,335	1.44%
TOTAL DELINQUENT	3,835,687	4.35%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	7,525,305	8.5%
TAXABLE	18,266,425	20.7%
RURAL	25,618,439	29.1%
TAXABLE FIRST-TIME HOMEBUYER	12,756,754	14.5%
MULTI-FAMILY/SPECIAL NEEDS	13,008,493	14.8%
VETERANS MORTGAGE PROGRAM	9,083,115	10.3%
OTHER LOAN PROGRAM	1,872,589	2.1%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	62,435,802	70.8%
MULTI-FAMILY	12,735,677	14.5%
CONDO	5,027,654	5.7%
DUPLEX	4,857,027	5.5%
3-PLEX/4-PLEX	1,184,867	1.3%
OTHER PROPERTY TYPE	1,890,093	2.1%

GEOGRAPHIC REGION

ANCHORAGE	28,631,872	32.5%
WASILLA/PALMER	10,059,340	11.4%
FAIRBANKS/NORTH POLE	7,771,597	8.8%
JUNEAU/KETCHIKAN	7,743,177	8.8%
KENAI/SOLDOTNA/HOMER	8,231,819	9.3%
EAGLE RIVER/CHUGIAK	5,217,744	5.9%
KODIAK ISLAND	4,456,915	5.1%
OTHER GEOGRAPHIC REGION	16,018,654	18.2%

MORTGAGE INSURANCE

UNINSURED	52,397,991	59.5%
PRIMARY MORTGAGE INSURANCE	12,213,956	13.9%
FEDERALLY INSURED - FHA	8,492,377	9.6%
FEDERALLY INSURED - VA	7,917,744	9.0%
FEDERALLY INSURED - RD	3,707,775	4.2%
FEDERALLY INSURED - HUD 184	3,401,276	3.9%

SELLER SERVICER

WELLS FARGO	39,240,019	44.5%
ALASKA USA	17,020,733	19.3%
OTHER SELLER SERVICER	14,839,823	16.8%
FIRST NATIONAL BANK OF AK	17,030,544	19.3%

604 STATE CAPITAL PROJECT BONDS 2007 SERIES A, B

Weighted Average Interest Rate	6.223%
Weighted Average Remaining Term	246
Weighted Average Loan To Value	66

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	47,037,069	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	47,037,069	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	1,009,690	2.15%
60 DAYS PAST DUE	70,638	0.15%
90 DAYS PAST DUE	117,720	0.25%
120+ DAYS PAST DUE	402,131	0.85%
TOTAL DELINQUENT	1,600,180	3.40%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	189,198	0.4%
TAXABLE	6,171,695	13.1%
RURAL	14,525,773	30.9%
TAXABLE FIRST-TIME HOMEBUYER	8,032,498	17.1%
MULTI-FAMILY/SPECIAL NEEDS	15,497,801	32.9%
VETERANS MORTGAGE PROGRAM	2,620,103	5.6%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	28,878,647	61.4%
MULTI-FAMILY	14,234,032	30.3%
CONDO	971,550	2.1%
DUPLEX	2,868,389	6.1%
3-PLEX/4-PLEX	84,452	0.2%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	22,255,898	47.3%
WASILLA/PALMER	2,745,797	5.8%
FAIRBANKS/NORTH POLE	2,818,668	6.0%
JUNEAU/KETCHIKAN	2,380,067	5.1%
KENAI/SOLDOTNA/HOMER	3,297,889	7.0%
EAGLE RIVER/CHUGIAK	1,704,374	3.6%
KODIAK ISLAND	3,169,616	6.7%
OTHER GEOGRAPHIC REGION	8,664,759	18.4%

MORTGAGE INSURANCE

UNINSURED	31,126,689	66.2%
PRIMARY MORTGAGE INSURANCE	3,439,546	7.3%
FEDERALLY INSURED - FHA	5,242,356	11.1%
FEDERALLY INSURED - VA	4,240,748	9.0%
FEDERALLY INSURED - RD	1,342,107	2.9%
FEDERALLY INSURED - HUD 184	1,645,623	3.5%

SELLER SERVICER

WELLS FARGO	17,853,095	38.0%
ALASKA USA	10,604,080	22.5%
OTHER SELLER SERVICER	5,841,165	12.4%
FIRST NATIONAL BANK OF AK	12,738,729	27.1%

605 STATE CAPITAL PROJECT BONDS 2011 SERIES A

Weighted Average Interest Rate	5.576%
Weighted Average Remaining Term	243
Weighted Average Loan To Value	69

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	75,462,651	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	75,462,651	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	2,560,792	3.39%
60 DAYS PAST DUE	468,173	0.62%
90 DAYS PAST DUE	224,054	0.30%
120+ DAYS PAST DUE	390,556	0.52%
TOTAL DELINQUENT	3,643,575	4.83%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	30,126,313	39.9%
TAXABLE	11,055,311	14.7%
RURAL	12,202,794	16.2%
TAXABLE FIRST-TIME HOMEBUYER	6,862,976	9.1%
MULTI-FAMILY/SPECIAL NEEDS	2,539,043	3.4%
VETERANS MORTGAGE PROGRAM	8,828,077	11.7%
OTHER LOAN PROGRAM	3,848,136	5.1%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	59,330,153	78.6%
MULTI-FAMILY	1,957,354	2.6%
CONDO	10,286,673	13.6%
DUPLEX	3,344,186	4.4%
3-PLEX/4-PLEX	143,279	0.2%
OTHER PROPERTY TYPE	401,006	0.5%

GEOGRAPHIC REGION

ANCHORAGE	31,742,553	42.1%
WASILLA/PALMER	9,195,226	12.2%
FAIRBANKS/NORTH POLE	8,979,605	11.9%
JUNEAU/KETCHIKAN	5,129,756	6.8%
KENAI/SOLDOTNA/HOMER	6,115,829	8.1%
EAGLE RIVER/CHUGIAK	3,070,634	4.1%
KODIAK ISLAND	2,121,614	2.8%
OTHER GEOGRAPHIC REGION	9,107,435	12.1%

MORTGAGE INSURANCE

UNINSURED	33,067,717	43.8%
PRIMARY MORTGAGE INSURANCE	8,294,771	11.0%
FEDERALLY INSURED - FHA	18,176,919	24.1%
FEDERALLY INSURED - VA	9,450,771	12.5%
FEDERALLY INSURED - RD	4,857,139	6.4%
FEDERALLY INSURED - HUD 184	1,615,334	2.1%

SELLER SERVICER

WELLS FARGO	38,620,140	51.2%
ALASKA USA	14,601,793	19.3%
OTHER SELLER SERVICER	11,037,934	14.6%
FIRST NATIONAL BANK OF AK	11,202,784	14.8%

606 STATE CAPITAL PROJECT BONDS 2012 SERIES A & B

Weighted Average Interest Rate	5.664%
Weighted Average Remaining Term	265
Weighted Average Loan To Value	68

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	92,602,220	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	92,602,220	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	3,799,915	4.10%
60 DAYS PAST DUE	638,264	0.69%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	4,438,179	4.79%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
TAXABLE	10,438,983	11.3%
RURAL	8,256,151	8.9%
TAXABLE FIRST-TIME HOMEBUYER	7,801,526	8.4%
MULTI-FAMILY/SPECIAL NEEDS	62,518,499	67.5%
VETERANS MORTGAGE PROGRAM	2,522,570	2.7%
OTHER LOAN PROGRAM	1,064,491	1.1%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	33,511,201	36.2%
MULTI-FAMILY	53,953,974	58.3%
CONDO	1,107,461	1.2%
DUPLEX	3,363,420	3.6%
3-PLEX/4-PLEX	666,164	0.7%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	39,734,652	42.9%
WASILLA/PALMER	10,842,568	11.7%
FAIRBANKS/NORTH POLE	10,411,174	11.2%
JUNEAU/KETCHIKAN	8,724,594	9.4%
KENAI/SOLDOTNA/HOMER	6,394,014	6.9%
EAGLE RIVER/CHUGIAK	1,957,078	2.1%
KODIAK ISLAND	2,700,344	2.9%
OTHER GEOGRAPHIC REGION	11,837,797	12.8%

MORTGAGE INSURANCE

UNINSURED	77,820,662	84.0%
PRIMARY MORTGAGE INSURANCE	7,574,455	8.2%
FEDERALLY INSURED - FHA	1,910,258	2.1%
FEDERALLY INSURED - VA	3,526,535	3.8%
FEDERALLY INSURED - RD	658,110	0.7%
FEDERALLY INSURED - HUD 184	1,112,199	1.2%

SELLER SERVICER

WELLS FARGO	30,931,799	33.4%
ALASKA USA	13,521,934	14.6%
OTHER SELLER SERVICER	22,790,005	24.6%
FIRST NATIONAL BANK OF AK	25,358,482	27.4%

607 STATE CAPITAL PROJECT BONDS 2013 SERIES A & B

Weighted Average Interest Rate	6.430%
Weighted Average Remaining Term	384
Weighted Average Loan To Value	48

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	137,929,227	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	137,929,227	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	2,168,090	1.57%
60 DAYS PAST DUE	251,921	0.18%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	417,462	0.30%
TOTAL DELINQUENT	2,837,473	2.06%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	166,120	0.1%
TAXABLE	9,267,268	6.7%
RURAL	10,135,804	7.3%
TAXABLE FIRST-TIME HOMEBUYER	7,841,359	5.7%
MULTI-FAMILY/SPECIAL NEEDS	107,034,817	77.6%
VETERANS MORTGAGE PROGRAM	2,867,622	2.1%
OTHER LOAN PROGRAM	616,237	0.4%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	35,654,194	25.8%
MULTI-FAMILY	94,810,807	68.7%
CONDO	3,345,726	2.4%
DUPLEX	2,521,199	1.8%
3-PLEX/4-PLEX	1,426,465	1.0%
OTHER PROPERTY TYPE	170,835	0.1%

GEOGRAPHIC REGION

ANCHORAGE	50,603,921	36.7%
WASILLA/PALMER	7,853,606	5.7%
FAIRBANKS/NORTH POLE	56,479,069	40.9%
JUNEAU/KETCHIKAN	5,533,388	4.0%
KENAI/SOLDOTNA/HOMER	5,941,767	4.3%
EAGLE RIVER/CHUGIAK	4,800,934	3.5%
KODIAK ISLAND	1,269,162	0.9%
OTHER GEOGRAPHIC REGION	5,447,380	3.9%

MORTGAGE INSURANCE

UNINSURED	123,073,975	89.2%
PRIMARY MORTGAGE INSURANCE	8,289,215	6.0%
FEDERALLY INSURED - FHA	1,042,174	0.8%
FEDERALLY INSURED - VA	2,495,575	1.8%
FEDERALLY INSURED - RD	998,674	0.7%
FEDERALLY INSURED - HUD 184	2,029,613	1.5%

SELLER SERVICER

WELLS FARGO	26,393,023	19.1%
ALASKA USA	7,191,711	5.2%
OTHER SELLER SERVICER	66,259,472	48.0%
FIRST NATIONAL BANK OF AK	38,085,021	27.6%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

608 STATE CAPITAL PROJECT BONDS 2014 SERIES A

Weighted Average Interest Rate	5.081%
Weighted Average Remaining Term	289
Weighted Average Loan To Value	74

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	93,229,501	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	93,229,501	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	3,408,768	3.66%
60 DAYS PAST DUE	578,970	0.62%
90 DAYS PAST DUE	301,802	0.32%
120+ DAYS PAST DUE	3,144,880	3.37%
TOTAL DELINQUENT	7,434,420	7.97%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	750,556	0.8%
TAXABLE	30,183,700	32.4%
RURAL	17,524,729	18.8%
TAXABLE FIRST-TIME HOMEBUYER	11,662,998	12.5%
MULTI-FAMILY/SPECIAL NEEDS	27,507,823	29.5%
VETERANS MORTGAGE PROGRAM	1,629,046	1.7%
OTHER LOAN PROGRAM	3,970,649	4.3%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	60,329,828	64.7%
MULTI-FAMILY	26,880,741	28.8%
CONDO	1,233,278	1.3%
DUPLEX	3,547,145	3.8%
3-PLEX/4-PLEX	1,238,509	1.3%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	40,322,917	43.3%
WASILLA/PALMER	9,289,056	10.0%
FAIRBANKS/NORTH POLE	7,029,117	7.5%
JUNEAU/KETCHIKAN	6,965,562	7.5%
KENAI/SOLDOTNA/HOMER	8,235,955	8.8%
EAGLE RIVER/CHUGIAK	3,396,889	3.6%
KODIAK ISLAND	4,215,453	4.5%
OTHER GEOGRAPHIC REGION	13,774,552	14.8%

MORTGAGE INSURANCE

UNINSURED	59,772,125	64.1%
PRIMARY MORTGAGE INSURANCE	17,591,419	18.9%
FEDERALLY INSURED - FHA	3,106,003	3.3%
FEDERALLY INSURED - VA	4,882,295	5.2%
FEDERALLY INSURED - RD	1,942,271	2.1%
FEDERALLY INSURED - HUD 184	5,935,388	6.4%

SELLER SERVICER

WELLS FARGO	43,526,049	46.7%
ALASKA USA	14,495,419	15.5%
OTHER SELLER SERVICER	14,916,016	16.0%
FIRST NATIONAL BANK OF AK	20,292,017	21.8%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

609 STATE CAPITAL PROJECT BONDS 2014 SERIES B

Weighted Average Interest Rate	5.424%
Weighted Average Remaining Term	236
Weighted Average Loan To Value	64

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	30,928,214	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	30,928,214	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	713,937	2.31%
60 DAYS PAST DUE	277,376	0.90%
90 DAYS PAST DUE	93,455	0.30%
120+ DAYS PAST DUE	147,361	0.48%
TOTAL DELINQUENT	1,232,130	3.98%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	3,151,411	10.2%
TAXABLE	3,390,231	11.0%
RURAL	18,320,219	59.2%
TAXABLE FIRST-TIME HOMEBUYER	2,982,128	9.6%
MULTI-FAMILY/SPECIAL NEEDS	2,167,748	7.0%
VETERANS MORTGAGE PROGRAM	575,269	1.9%
OTHER LOAN PROGRAM	341,207	1.1%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	25,033,521	80.9%
MULTI-FAMILY	1,503,735	4.9%
CONDO	2,600,572	8.4%
DUPLEX	1,279,586	4.1%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	510,801	1.7%

GEOGRAPHIC REGION

ANCHORAGE	5,591,992	18.1%
WASILLA/PALMER	1,832,134	5.9%
FAIRBANKS/NORTH POLE	1,611,652	5.2%
JUNEAU/KETCHIKAN	2,522,150	8.2%
KENAI/SOLDOTNA/HOMER	4,314,823	14.0%
EAGLE RIVER/CHUGIAK	481,007	1.6%
KODIAK ISLAND	2,630,451	8.5%
OTHER GEOGRAPHIC REGION	11,944,005	38.6%

MORTGAGE INSURANCE

UNINSURED	19,338,797	62.5%
PRIMARY MORTGAGE INSURANCE	1,458,240	4.7%
FEDERALLY INSURED - FHA	5,358,429	17.3%
FEDERALLY INSURED - VA	1,924,336	6.2%
FEDERALLY INSURED - RD	2,267,331	7.3%
FEDERALLY INSURED - HUD 184	581,080	1.9%

SELLER SERVICER

WELLS FARGO	14,322,818	46.3%
ALASKA USA	5,526,256	17.9%
OTHER SELLER SERVICER	5,016,905	16.2%
FIRST NATIONAL BANK OF AK	6,062,235	19.6%

610 STATE CAPITAL PROJECT BONDS 2014 SERIES C

Weighted Average Interest Rate	4.202%
Weighted Average Remaining Term	310
Weighted Average Loan To Value	78

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	137,492,922	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	137,492,922	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	1,127,202	0.82%
60 DAYS PAST DUE	57,561	0.04%
90 DAYS PAST DUE	385,290	0.28%
120+ DAYS PAST DUE	547,699	0.40%
TOTAL DELINQUENT	2,117,751	1.54%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	2,788,229	2.0%
TAXABLE	19,609,064	14.3%
RURAL	45,290,309	32.9%
TAXABLE FIRST-TIME HOMEBUYER	41,710,873	30.3%
MULTI-FAMILY/SPECIAL NEEDS	20,640,425	15.0%
VETERANS MORTGAGE PROGRAM	2,243,959	1.6%
OTHER LOAN PROGRAM	5,210,064	3.8%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	101,947,589	74.1%
MULTI-FAMILY	17,751,663	12.9%
CONDO	6,680,678	4.9%
DUPLEX	7,269,956	5.3%
3-PLEX/4-PLEX	2,649,029	1.9%
OTHER PROPERTY TYPE	1,194,007	0.9%

GEOGRAPHIC REGION

ANCHORAGE	49,930,523	36.3%
WASILLA/PALMER	7,790,993	5.7%
FAIRBANKS/NORTH POLE	14,318,386	10.4%
JUNEAU/KETCHIKAN	11,521,469	8.4%
KENAI/SOLDOTNA/HOMER	15,232,816	11.1%
EAGLE RIVER/CHUGIAK	9,385,388	6.8%
KODIAK ISLAND	5,483,171	4.0%
OTHER GEOGRAPHIC REGION	23,830,176	17.3%

MORTGAGE INSURANCE

UNINSURED	80,130,106	58.3%
PRIMARY MORTGAGE INSURANCE	37,434,657	27.2%
FEDERALLY INSURED - FHA	4,965,325	3.6%
FEDERALLY INSURED - VA	4,926,896	3.6%
FEDERALLY INSURED - RD	2,993,926	2.2%
FEDERALLY INSURED - HUD 184	7,042,012	5.1%

SELLER SERVICER

WELLS FARGO	52,312,524	38.0%
ALASKA USA	29,599,161	21.5%
OTHER SELLER SERVICER	32,378,085	23.5%
FIRST NATIONAL BANK OF AK	23,203,151	16.9%

611 STATE CAPITAL PROJECT BONDS 2014 SERIES D

Weighted Average Interest Rate	4.138%
Weighted Average Remaining Term	350
Weighted Average Loan To Value	87

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	44,912,045	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	44,912,045	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	0	0.00%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	0	0.00%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
TAXABLE	39,389,897	87.7%
RURAL	3,013,895	6.7%
TAXABLE FIRST-TIME HOMEBUYER	2,508,253	5.6%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	37,576,708	83.7%
MULTI-FAMILY	0	0.0%
CONDO	3,056,692	6.8%
DUPLEX	3,660,903	8.2%
3-PLEX/4-PLEX	617,741	1.4%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	22,251,558	49.5%
WASILLA/PALMER	5,561,875	12.4%
FAIRBANKS/NORTH POLE	2,470,608	5.5%
JUNEAU/KETCHIKAN	3,357,230	7.5%
KENAI/SOLDOTNA/HOMER	3,944,271	8.8%
EAGLE RIVER/CHUGIAK	3,348,712	7.5%
KODIAK ISLAND	1,089,417	2.4%
OTHER GEOGRAPHIC REGION	2,888,374	6.4%

MORTGAGE INSURANCE

UNINSURED	14,681,220	32.7%
PRIMARY MORTGAGE INSURANCE	28,559,413	63.6%
FEDERALLY INSURED - FHA	344,559	0.8%
FEDERALLY INSURED - VA	0	0.0%
FEDERALLY INSURED - RD	922,827	2.1%
FEDERALLY INSURED - HUD 184	404,026	0.9%

SELLER SERVICER

WELLS FARGO	28,777,269	64.1%
ALASKA USA	8,523,385	19.0%
OTHER SELLER SERVICER	4,012,443	8.9%
FIRST NATIONAL BANK OF AK	3,598,947	8.0%

612 STATE CAPITAL PROJECT BONDS 2015 SERIES A

Weighted Average Interest Rate	5.162%
Weighted Average Remaining Term	265
Weighted Average Loan To Value	75

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	105,978,134	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	105,978,134	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	1,951,496	1.84%
60 DAYS PAST DUE	898,028	0.85%
90 DAYS PAST DUE	1,077,827	1.02%
120+ DAYS PAST DUE	876,283	0.83%
TOTAL DELINQUENT	4,803,633	4.53%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	8,232,008	7.8%
TAXABLE	18,490,161	17.4%
RURAL	38,860,873	36.7%
TAXABLE FIRST-TIME HOMEBUYER	13,273,913	12.5%
MULTI-FAMILY/SPECIAL NEEDS	11,319,693	10.7%
VETERANS MORTGAGE PROGRAM	13,322,097	12.6%
OTHER LOAN PROGRAM	2,479,390	2.3%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	86,328,797	81.5%
MULTI-FAMILY	8,056,976	7.6%
CONDO	4,935,607	4.7%
DUPLEX	5,131,030	4.8%
3-PLEX/4-PLEX	1,151,228	1.1%
OTHER PROPERTY TYPE	374,496	0.4%

GEOGRAPHIC REGION

ANCHORAGE	31,325,822	29.6%
WASILLA/PALMER	9,234,295	8.7%
FAIRBANKS/NORTH POLE	10,203,366	9.6%
JUNEAU/KETCHIKAN	7,352,094	6.9%
KENAI/SOLDOTNA/HOMER	8,957,683	8.5%
EAGLE RIVER/CHUGIAK	6,052,348	5.7%
KODIAK ISLAND	7,081,510	6.7%
OTHER GEOGRAPHIC REGION	25,771,016	24.3%

MORTGAGE INSURANCE

UNINSURED	56,077,026	52.9%
PRIMARY MORTGAGE INSURANCE	8,787,743	8.3%
FEDERALLY INSURED - FHA	12,524,084	11.8%
FEDERALLY INSURED - VA	15,985,455	15.1%
FEDERALLY INSURED - RD	4,983,089	4.7%
FEDERALLY INSURED - HUD 184	7,620,736	7.2%

SELLER SERVICER

WELLS FARGO	48,980,041	46.2%
ALASKA USA	19,638,581	18.5%
OTHER SELLER SERVICER	19,991,003	18.9%
FIRST NATIONAL BANK OF AK	17,368,509	16.4%

804 GENERAL HOUSING PURPOSE BONDS 2005 SERIES B

Weighted Average Interest Rate	6.651%
Weighted Average Remaining Term	342
Weighted Average Loan To Value	90

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	3,559,234	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	3,559,234	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	0	0.00%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	0	0.00%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
TAXABLE	0	0.0%
RURAL	20,111	0.6%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	3,539,123	99.4%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	1,961,503	55.1%
MULTI-FAMILY	1,597,731	44.9%
CONDO	0	0.0%
DUPLEX	0	0.0%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	1,597,731	44.9%
WASILLA/PALMER	1,318,459	37.0%
FAIRBANKS/NORTH POLE	622,933	17.5%
JUNEAU/KETCHIKAN	0	0.0%
KENAI/SOLDOTNA/HOMER	0	0.0%
EAGLE RIVER/CHUGIAK	0	0.0%
KODIAK ISLAND	0	0.0%
OTHER GEOGRAPHIC REGION	20,111	0.6%

MORTGAGE INSURANCE

UNINSURED	3,559,234	100.0%
PRIMARY MORTGAGE INSURANCE	0	0.0%
FEDERALLY INSURED - FHA	0	0.0%
FEDERALLY INSURED - VA	0	0.0%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	0	0.0%

SELLER SERVICER

WELLS FARGO	0	0.0%
ALASKA USA	1,597,731	44.9%
OTHER SELLER SERVICER	20,111	0.6%
FIRST NATIONAL BANK OF AK	1,941,392	54.5%

ALASKA HOUSING FINANCE CORPORATION

As of: 3/31/2015

DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

	<u>TOTAL PORTFOLIO</u>					<u>WEIGHTED AVERAGES</u>			<u>DELINQUENT</u>	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
002 ADMINISTRATIVE										
CFTHB	90,122,842	0	0	90,122,842	63.7%	3.881%	351	89	1,068,852	1.19%
CMFTX	7,620,666	0	0	7,620,666	5.4%	6.369%	304	70	0	0.00%
CNCL	101,287	0	0	101,287	0.1%	4.125%	358	90	0	0.00%
CNCL2	346,500	0	0	346,500	0.2%	3.750%	360	90	0	0.00%
COMH	166,250	0	0	166,250	0.1%	4.000%	360	95	0	0.00%
COR	3,173,041	0	0	3,173,041	2.2%	3.922%	341	87	0	0.00%
COR15	331,892	0	0	331,892	0.2%	3.059%	180	67	0	0.00%
COR30	469,000	0	0	469,000	0.3%	3.625%	360	76	0	0.00%
CREOS	0	0	4,396,258	4,396,258	3.1%	0.000%	0	0	0	0.00%
CSPND	474,000	0	0	474,000	0.3%	6.750%	360	100	0	0.00%
CTAX	16,773,776	0	0	16,773,776	11.9%	4.896%	349	88	133,947	0.80%
CVETS	5,305,762	0	0	5,305,762	3.8%	3.968%	349	93	0	0.00%
ETAX	6,763,953	0	0	6,763,953	4.8%	4.135%	352	89	0	0.00%
SRHRF	4,513,962	330,625	0	4,844,587	3.4%	6.357%	221	47	0	0.00%
SRQ15	74,332	0	0	74,332	0.1%	3.375%	177	55	0	0.00%
SRQ30	71,032	0	0	71,032	0.1%	4.500%	350	76	0	0.00%
SRV30	197,083	0	0	197,083	0.1%	4.250%	356	94	0	0.00%
SRX30	179,096	0	0	179,096	0.1%	3.750%	358	82	0	0.00%
	136,684,473	330,625	4,396,258	141,411,356	100.0%	4.256%	343	86	1,202,799	0.88%
106 HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B										
E021A	70,981,455	2,436,962	0	73,418,417	58.8%	5.724%	273	78	3,854,506	5.25%
E021B	40,805,337	0	0	40,805,337	32.7%	6.110%	299	80	1,393,660	3.42%
E021C	10,532,700	0	0	10,532,700	8.4%	5.461%	285	79	760,478	7.22%
	122,319,492	2,436,962	0	124,756,454	100.0%	5.828%	282	79	6,008,644	4.82%
107 HOME MORTGAGE REVENUE BONDS 2006 SERIES A										
E061A	20,124,686	523,186	0	20,647,872	100.0%	5.424%	246	74	2,352,940	11.40%
	20,124,686	523,186	0	20,647,872	100.0%	5.424%	246	74	2,352,940	11.40%
110 HOME MORTGAGE REVENUE BONDS 2007 SERIES A										
E071A	64,811,928	1,052,547	0	65,864,476	78.4%	4.702%	301	81	1,394,338	2.12%
E076B	11,935,823	2,098,902	0	14,034,725	16.7%	4.887%	252	76	940,446	6.70%
E07AL	4,153,320	0	0	4,153,320	4.9%	5.341%	295	76	0	0.00%
	80,901,071	3,151,449	0	84,052,521	100.0%	4.765%	292	80	2,334,784	2.78%
111 HOME MORTGAGE REVENUE BONDS 2007 SERIES B										
E071B	65,779,641	582,386	0	66,362,027	77.6%	4.794%	304	81	1,797,543	2.71%
E076C	11,152,895	1,326,785	0	12,479,680	14.6%	5.135%	260	81	2,165,246	17.35%
E07BL	6,702,926	0	0	6,702,926	7.8%	5.330%	304	83	743,857	11.10%
	83,635,461	1,909,171	0	85,544,632	100.0%	4.886%	298	81	4,706,646	5.50%

DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

	<u>TOTAL PORTFOLIO</u>					<u>WEIGHTED AVERAGES</u>			<u>DELINQUENT</u>	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
113	HOME MORTGAGE REVENUE BONDS 2007 SERIES D									
E071D	81,640,357	751,874	0	82,392,231	76.6%	4.584%	306	80	1,378,558	1.67%
E077C	19,328,647	744,974	0	20,073,621	18.7%	5.093%	263	78	2,616,235	13.03%
E07DL	5,071,029	0	0	5,071,029	4.7%	5.972%	300	83	326,467	6.44%
	106,040,033	1,496,848	0	107,536,881	100.0%	4.744%	298	80	4,321,260	4.02%
116	HOME MORTGAGE REVENUE BONDS 2009 SERIES A									
E091A	74,449,506	23,085,578	0	97,535,084	83.2%	3.666%	309	81	1,778,519	1.82%
E098A	12,626,480	954,937	0	13,581,418	11.6%	5.199%	270	79	2,449,494	18.04%
E09AL	6,153,629	0	0	6,153,629	5.2%	5.343%	309	82	882,612	14.34%
	93,229,616	24,040,515	0	117,270,131	100.0%	3.932%	305	81	5,110,625	4.36%
117	HOME MORTGAGE REVENUE BONDS 2009 SERIES B									
E091B	78,108,369	21,372,841	0	99,481,210	79.1%	3.508%	301	81	2,542,333	2.56%
E098B	18,181,404	817,246	0	18,998,650	15.1%	5.348%	281	82	2,162,293	11.38%
E09BL	7,217,818	0	0	7,217,818	5.7%	5.168%	312	87	108,736	1.51%
	103,507,591	22,190,087	0	125,697,678	100.0%	3.881%	299	81	4,813,361	3.83%
119	HOME MORTGAGE REVENUE BONDS 2009 SERIES D									
E091D	64,446,720	17,472,988	0	81,919,708	63.4%	3.692%	300	82	2,754,007	3.36%
E099C	40,082,680	0	0	40,082,680	31.0%	5.500%	295	82	2,549,341	6.36%
E09DL	7,202,528	0	0	7,202,528	5.6%	4.946%	313	83	197,137	2.74%
	111,731,928	17,472,988	0	129,204,916	100.0%	4.323%	299	82	5,500,485	4.26%
121	MORTGAGE REVENUE BONDS 2010 SERIES A & B									
E0911	47,359,928	0	0	47,359,928	40.8%	4.243%	310	87	2,936,172	6.20%
E10A1	34,720,509	0	0	34,720,509	29.9%	4.577%	309	86	695,634	2.00%
E10AL	6,155,802	0	0	6,155,802	5.3%	6.130%	310	81	356,845	5.80%
E10B1	26,144,595	1,585,309	0	27,729,904	23.9%	4.949%	305	78	994,204	3.59%
	114,380,834	1,585,309	0	115,966,143	100.0%	4.612%	309	84	4,982,855	4.30%
122	MORTGAGE REVENUE BONDS 2011 SERIES A & B									
E0912	104,074,631	3,748,153	0	107,822,784	54.6%	3.468%	318	86	4,825,393	4.48%
E11A1	8,336,813	0	0	8,336,813	4.2%	4.817%	199	60	1,026,641	12.31%
E11A2	13,047,645	0	0	13,047,645	6.6%	6.191%	235	73	1,475,100	11.31%
E11AL	18,050,449	2,716,828	0	20,767,277	10.5%	4.185%	294	75	0	0.00%
E11B1	37,790,446	9,700,359	0	47,490,804	24.1%	3.909%	280	76	1,808,382	3.81%
	181,299,983	16,165,340	0	197,465,323	100.0%	3.886%	295	80	9,135,516	4.63%
207	VETERANS COLLATERALIZED BONDS 2006 FIRST									
C0611	48,350,945	364,524	0	48,715,469	75.3%	5.065%	293	87	3,660,370	7.51%
C061C	15,992,185	0	0	15,992,185	24.7%	6.884%	294	80	1,077,147	6.74%
	64,343,131	364,524	0	64,707,654	100.0%	5.514%	293	85	4,737,517	7.32%

ALASKA HOUSING FINANCE CORPORATION

As of: 3/31/2015

DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

	<u>TOTAL PORTFOLIO</u>					<u>WEIGHTED AVERAGES</u>			<u>DELINQUENT</u>	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
208	<u>VETERANS COLLATERALIZED BONDS 2007/2008 FIRST</u>									
C0711	14,880,987	0	0	14,880,987	74.8%	5.258%	295	89	875,578	5.88%
C071C	5,015,649	0	0	5,015,649	25.2%	7.385%	293	81	566,205	11.29%
	19,896,636	0	0	19,896,636	100.0%	5.794%	295	87	1,441,783	7.25%
260	<u>HOUSING DEVELOPMENT BONDS 2004 SERIES A-C</u>									
HD04A	26,336,687	12,479,816	0	38,816,503	100.0%	4.117%	215	88	1,126,727	2.90%
	26,336,687	12,479,816	0	38,816,503	100.0%	4.117%	215	88	1,126,727	2.90%
405	<u>GENERAL MORTGAGE REVENUE BONDS II 2012 SERIES A & B</u>									
GM12A	128,632,104	3,588,258	0	132,220,362	100.0%	4.247%	295	79	3,629,241	2.74%
	128,632,104	3,588,258	0	132,220,362	100.0%	4.247%	295	79	3,629,241	2.74%
502	<u>GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D</u>									
GP011	13,756,090	607,606	0	14,363,695	7.1%	4.372%	314	81	100,222	0.70%
GP012	11,402,316	702,680	0	12,104,996	6.0%	4.522%	312	80	0	0.00%
GP013	19,914,203	679,070	0	20,593,273	10.2%	4.496%	316	80	634,932	3.08%
GP01A	1,591,327	0	0	1,591,327	0.8%	4.365%	345	90	222,520	13.98%
GP01C	116,122,539	0	0	116,122,539	57.3%	5.103%	282	77	4,342,359	3.74%
GP10B	3,017,603	158,487	0	3,176,090	1.6%	5.054%	295	81	255,982	8.06%
GP11B	6,711,501	232,621	0	6,944,122	3.4%	4.788%	308	84	200,233	2.88%
GPGM1	27,116,537	612,521	0	27,729,058	13.7%	3.922%	296	79	577,714	2.08%
	199,632,116	2,992,986	0	202,625,101	100.0%	4.776%	293	78	6,333,961	3.13%
602	<u>STATE CAPITAL PROJECT BONDS 2002 SERIES A</u>									
SC02A	48,611,719	0	0	48,611,719	100.0%	5.400%	248	69	2,632,448	5.42%
	48,611,719	0	0	48,611,719	100.0%	5.400%	248	69	2,632,448	5.42%
603	<u>STATE CAPITAL PROJECT BONDS 2006 SERIES A</u>									
SC06A	88,131,119	0	0	88,131,119	100.0%	5.330%	260	69	3,835,687	4.35%
	88,131,119	0	0	88,131,119	100.0%	5.330%	260	69	3,835,687	4.35%
604	<u>STATE CAPITAL PROJECT BONDS 2007 SERIES A, B</u>									
SC07A	47,037,069	0	0	47,037,069	100.0%	6.223%	246	66	1,600,180	3.40%
	47,037,069	0	0	47,037,069	100.0%	6.223%	246	66	1,600,180	3.40%
605	<u>STATE CAPITAL PROJECT BONDS 2011 SERIES A</u>									
SC11A	75,462,651	0	0	75,462,651	100.0%	5.576%	243	69	3,643,575	4.83%
	75,462,651	0	0	75,462,651	100.0%	5.576%	243	69	3,643,575	4.83%
606	<u>STATE CAPITAL PROJECT BONDS 2012 SERIES A & B</u>									
SC12A	92,602,220	0	0	92,602,220	100.0%	5.664%	265	68	4,438,179	4.79%
	92,602,220	0	0	92,602,220	100.0%	5.664%	265	68	4,438,179	4.79%

ALASKA HOUSING FINANCE CORPORATION

As of: 3/31/2015

DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

	<u>TOTAL PORTFOLIO</u>					<u>WEIGHTED AVERAGES</u>			<u>DELINQUENT</u>	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
607	STATE CAPITAL PROJECT BONDS 2013 SERIES A & B									
SC13A	88,154,386	0	0	88,154,386	63.9%	5.544%	309	75	2,837,473	3.22%
SC13B	49,774,841	0	0	49,774,841	36.1%	8.000%	517	0	0	0.00%
	137,929,227	0	0	137,929,227	100.0%	6.430%	384	48	2,837,473	2.06%
608	STATE CAPITAL PROJECT BONDS 2014 SERIES A									
SC14A	93,229,501	0	0	93,229,501	100.0%	5.081%	289	74	7,434,420	7.97%
	93,229,501	0	0	93,229,501	100.0%	5.081%	289	74	7,434,420	7.97%
609	STATE CAPITAL PROJECT BONDS 2014 SERIES B									
SC14B	30,928,214	0	0	30,928,214	100.0%	5.424%	236	64	1,232,130	3.98%
	30,928,214	0	0	30,928,214	100.0%	5.424%	236	64	1,232,130	3.98%
610	STATE CAPITAL PROJECT BONDS 2014 SERIES C									
SC14C	137,492,922	0	0	137,492,922	100.0%	4.202%	310	78	2,117,751	1.54%
	137,492,922	0	0	137,492,922	100.0%	4.202%	310	78	2,117,751	1.54%
611	STATE CAPITAL PROJECT BONDS 2014 SERIES D									
SC14D	44,912,045	0	0	44,912,045	100.0%	4.138%	350	87	0	0.00%
	44,912,045	0	0	44,912,045	100.0%	4.138%	350	87	0	0.00%
612	STATE CAPITAL PROJECT BONDS 2015 SERIES A									
SC15A	105,978,134	0	0	105,978,134	100.0%	5.162%	265	75	4,803,633	4.53%
	105,978,134	0	0	105,978,134	100.0%	5.162%	265	75	4,803,633	4.53%
804	GENERAL HOUSING PURPOSE BONDS 2005 SERIES B									
GH05B	3,559,234	0	0	3,559,234	100.0%	6.651%	342	90	0	0.00%
	3,559,234	0	0	3,559,234	100.0%	6.651%	342	90	0	0.00%
TOTAL	2,498,569,898	110,728,062	4,396,258	2,613,694,219	100.0%	4.811%	295	77	102,314,619	3.92%

ALASKA HOUSING FINANCE CORPORATION

 As of: **3/31/2015**
DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY LOAN PROGRAM

LOAN PROGRAM	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	696,807,739	58,472,396	755,280,135	28.9%	4.626%	292	81	44,579,808	5.90%
TAXABLE	515,792,012	15,549,494	531,341,507	20.4%	4.474%	312	80	12,542,656	2.36%
RURAL	444,554,022	18,373,141	462,927,163	17.7%	4.430%	269	72	11,628,748	2.51%
TAXABLE FIRST-TIME HOMEBUYER	355,555,690	11,247,210	366,802,900	14.1%	4.583%	310	85	14,083,969	3.84%
MULTI-FAMILY/SPECIAL NEEDS	315,622,959	0	315,622,959	12.1%	6.768%	302	56	12,872,211	4.08%
VETERANS	129,568,629	6,823,356	136,391,985	5.2%	4.716%	287	85	5,882,295	4.31%
NON-CONFORMING II	30,906,402	194,508	31,100,910	1.2%	4.077%	333	86	459,135	1.48%
NON-CONFORMING I	4,979,246	67,957	5,047,204	0.2%	4.282%	298	67	116,025	2.30%
AHGLP 5%	4,689,552	0	4,689,552	0.2%	5.000%	121	44	149,772	3.19%
MGIC SPECIAL	67,812	0	67,812	0.0%	9.309%	47	28	0	0.00%
YES YOU CAN PROGRAM	25,835	0	25,835	0.0%	7.500%	52	29	0	0.00%
AHFC TOTAL	2,498,569,898	110,728,062	2,609,297,961	100.0%	4.811%	295	77	102,314,619	3.92%

ALASKA HOUSING FINANCE CORPORATION

As of: **3/31/2015**

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY PROPERTY TYPE

PROPERTY TYPE	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
SINGLE FAMILY RESIDENCE	1,812,508,553	85,367,202	1,897,875,755	72.7%	4.522%	295	80	73,556,424	3.88%
MULTI-PLEX	279,087,255	0	279,087,255	10.7%	6.989%	301	51	10,645,570	3.81%
CONDOMINIUM	258,331,638	19,110,938	277,442,576	10.6%	4.715%	293	80	13,429,681	4.84%
DUPLEX	119,049,462	5,408,488	124,457,950	4.8%	4.590%	299	78	3,919,616	3.15%
FOUR-PLEX	13,039,172	425,855	13,465,028	0.5%	4.689%	283	77	115,408	0.86%
MOBILE HOME TYPE I	8,212,036	273,969	8,486,005	0.3%	4.974%	266	73	241,905	2.85%
TRI-PLEX	8,018,153	141,611	8,159,763	0.3%	4.353%	293	75	406,014	4.98%
MOBILE HOME TYPE II	323,630	0	323,630	0.0%	5.049%	106	53	0	0.00%
AHFC TOTAL	2,498,569,898	110,728,062	2,609,297,961	100.0%	4.811%	295	77	102,314,619	3.92%

ALASKA HOUSING FINANCE CORPORATION

As of: 3/31/2015

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY GEOGRAPHIC REGION

GEOGRAPHIC REGION	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
ANCHORAGE	986,770,222	42,809,882	1,029,580,104	39.5%	4.909%	297	80	47,725,619	4.64%
WASILLA	204,077,977	11,499,942	215,577,919	8.3%	4.779%	296	82	10,885,182	5.05%
FAIRBANKS	172,854,716	8,505,244	181,359,959	7.0%	4.829%	294	77	7,847,050	4.33%
PALMER	100,132,622	5,410,354	105,542,976	4.0%	4.874%	287	81	6,067,395	5.75%
SOLDOTNA	97,679,155	6,033,169	103,712,324	4.0%	4.138%	292	78	2,375,140	2.29%
JUNEAU	96,439,981	4,189,985	100,629,966	3.9%	4.727%	299	77	3,119,695	3.10%
EAGLE RIVER	95,594,478	3,518,325	99,112,803	3.8%	4.525%	304	84	2,982,263	3.01%
KETCHIKAN	94,158,964	4,539,654	98,698,618	3.8%	4.328%	291	75	1,959,033	1.98%
KODIAK	88,870,141	3,508,184	92,378,325	3.5%	4.627%	272	75	1,853,138	2.01%
NORTH POLE	73,351,246	3,831,965	77,183,211	3.0%	4.765%	292	84	4,244,658	5.50%
KENAI	47,280,664	2,811,816	50,092,481	1.9%	4.519%	288	78	2,356,826	4.70%
FORT WAINWRIGHT	49,774,841	0	49,774,841	1.9%	8.000%	517	0	0	0.00%
OTHER SOUTHCENTRAL	42,854,543	1,593,826	44,448,368	1.7%	4.627%	281	77	1,336,442	3.01%
HOMER	40,527,065	1,751,578	42,278,643	1.6%	4.398%	281	71	326,697	0.77%
OTHER SOUTHEAST	38,928,686	1,084,646	40,013,332	1.5%	4.590%	269	70	389,968	0.97%
PETERSBURG	31,908,012	1,326,109	33,234,120	1.3%	4.005%	263	72	112,127	0.34%
BETHEL	24,559,139	553,819	25,112,959	1.0%	5.372%	231	71	559,935	2.23%
CHUGIAK	23,420,540	1,318,723	24,739,263	0.9%	4.525%	312	81	859,533	3.47%
STERLING	19,936,007	904,345	20,840,352	0.8%	4.434%	283	75	63,015	0.30%
OTHER SOUTHWEST	19,248,131	705,656	19,953,787	0.8%	5.200%	241	64	211,775	1.06%
SITKA	18,735,566	773,229	19,508,794	0.7%	4.496%	311	75	327,982	1.68%
OTHER KENAI PENNINSULA	18,563,092	503,078	19,066,170	0.7%	4.524%	276	71	909,790	4.77%
NIKISKI	18,030,935	544,207	18,575,142	0.7%	4.426%	286	77	752,798	4.05%
NOME	17,991,962	518,809	18,510,771	0.7%	4.833%	275	76	2,276,129	12.30%
CORDOVA	16,075,741	617,538	16,693,278	0.6%	4.361%	284	74	86,582	0.52%
OTHER NORTH	15,440,004	357,012	15,797,016	0.6%	5.032%	237	70	896,743	5.68%
SEWARD	14,896,971	425,746	15,322,717	0.6%	5.032%	274	69	358,632	2.34%
BARROW	10,642,684	209,977	10,852,661	0.4%	5.353%	224	66	699,254	6.44%
DELTA JUNCTION	10,091,944	555,340	10,647,285	0.4%	4.697%	282	77	731,216	6.87%
WRANGELL	9,733,872	325,904	10,059,776	0.4%	4.441%	269	69	0	0.00%
AHFC TOTAL	2,498,569,898	110,728,062	2,609,297,961	100.0%	4.811%	295	77	102,314,619	3.92%

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY MORTGAGE INSURANCE

MORTGAGE INSURANCE	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
UNINSURED - LTV < 80	907,766,405	37,861,612	945,628,018	36.2%	5.090%	290	60	24,138,832	2.55%
FEDERALLY INSURED - FHA	343,724,624	23,155,422	366,880,047	14.1%	5.124%	270	83	34,573,076	9.42%
UNINSURED - LTV > 80 (RURAL)	277,081,837	7,254,101	284,335,937	10.9%	4.808%	280	81	8,569,418	3.01%
FEDERALLY INSURED - VA	205,733,015	11,409,620	217,142,635	8.3%	4.862%	280	87	12,698,790	5.85%
PMI - RADIAN GUARANTY	175,888,331	5,094,862	180,983,193	6.9%	4.135%	338	90	2,121,992	1.17%
FEDERALLY INSURED - RD	157,841,931	10,736,183	168,578,113	6.5%	4.559%	294	90	8,704,870	5.16%
FEDERALLY INSURED - HUD 184	151,497,836	6,018,772	157,516,608	6.0%	4.353%	318	91	7,915,311	5.03%
PMI - CMG MORTGAGE INSURANCE	105,719,239	4,182,896	109,902,135	4.2%	4.227%	333	89	1,184,111	1.08%
PMI - MORTGAGE GUARANTY	67,029,064	2,193,252	69,222,316	2.7%	4.268%	335	90	1,085,826	1.57%
PMI - UNITED GUARANTY	37,383,764	580,899	37,964,662	1.5%	4.237%	346	92	0	0.00%
PMI - ESSENT GUARANTY	35,566,518	149,170	35,715,688	1.4%	4.190%	350	92	0	0.00%
PMI - GENWORTH GE	22,704,180	1,161,553	23,865,732	0.9%	4.574%	319	87	1,114,276	4.67%
PMI - PMI MORTGAGE INSURANCE	9,087,163	843,967	9,931,129	0.4%	4.795%	301	82	208,116	2.10%
PMI - COMMONWEALTH	1,164,496	57,575	1,222,071	0.0%	5.448%	275	80	0	0.00%
UNINSURED - SERVICER INDEMNIFIED	280,207	28,181	308,388	0.0%	6.209%	209	67	0	0.00%
PMI - NATIONAL MORTGAGE INSUR	101,287	0	101,287	0.0%	4.125%	358	90	0	0.00%
AHFC TOTAL	2,498,569,898	110,728,062	2,609,297,961	100.0%	4.811%	295	77	102,314,619	3.92%

ALASKA HOUSING FINANCE CORPORATION

 As of: **3/31/2015**
DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY SELLER SERVICER

SELLER SERVICER	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
WELLS FARGO MORTGAGE	1,142,498,352	54,707,080	1,197,205,432	45.9%	4.724%	290	80	59,765,805	4.99%
ALASKA USA FCU	539,853,263	29,027,170	568,880,433	21.8%	4.634%	297	81	19,283,412	3.39%
FIRST NATIONAL BANK OF AK	378,053,137	12,739,751	390,792,888	15.0%	5.244%	280	72	14,434,702	3.69%
FIRST BANK	136,360,350	5,380,789	141,741,140	5.4%	4.068%	300	76	846,473	0.60%
MT. MCKINLEY MUTUAL SAVINGS	52,855,776	2,463,070	55,318,846	2.1%	4.515%	293	78	1,608,105	2.91%
NORTHRIM BANK	52,152,978	383,485	52,536,463	2.0%	6.015%	282	70	1,242,698	2.37%
US BANK COMMERCIAL	49,774,841	0	49,774,841	1.9%	8.000%	517	0	0	0.00%
SPIRIT OF ALASKA FCU	44,206,711	2,330,354	46,537,065	1.8%	4.533%	305	82	1,371,502	2.95%
DENALI ALASKA FCU	44,412,677	1,310,654	45,723,331	1.8%	4.123%	331	88	1,195,817	2.62%
DENALI STATE BANK	27,279,786	1,508,977	28,788,763	1.1%	4.609%	299	82	1,467,793	5.10%
KODIAK ISLAND HA	24,854,574	644,627	25,499,201	1.0%	4.408%	266	69	715,617	2.81%
TLINGIT-HAIDA HA	2,176,339	81,952	2,258,291	0.1%	4.738%	229	62	78,968	3.50%
TRUE NORTH FCU	1,442,117	51,687	1,493,804	0.1%	4.103%	355	90	0	0.00%
MATANUSKA VALLEY FCU	1,283,028	98,467	1,381,495	0.1%	4.096%	345	75	176,246	12.76%
TONGASS FCU	1,365,969	0	1,365,969	0.1%	4.193%	330	83	127,482	9.33%
AHFC TOTAL	2,498,569,898	110,728,062	2,609,297,961	100.0%	4.811%	295	77	102,314,619	3.92%

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY BOND INDENTURE

As of: **3/31/2015**

BOND INDENTURE	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
HOME MORTGAGE REVENUE BONDS	721,489,879	73,221,206	794,711,085	30.5%	4.624%	295	80	35,148,744	4.42%
STATE CAPITAL PROJECT BONDS II	643,072,263	0	643,072,263	24.6%	5.231%	308	69	22,863,587	3.56%
MORTGAGE REVENUE BONDS	295,680,817	17,750,649	313,431,466	12.0%	4.155%	300	82	14,118,371	4.50%
STATE CAPITAL PROJECT BONDS	259,242,558	0	259,242,558	9.9%	5.577%	250	69	11,711,889	4.52%
GOVERNMENTAL PURPOSE BONDS	199,632,116	2,992,986	202,625,101	7.8%	4.776%	293	78	6,333,961	3.13%
AHFC GENERAL FUND	136,684,473	330,625	137,015,098	5.3%	4.256%	343	86	1,202,799	0.88%
GENERAL MORTGAGE REVENUE BONDS II	128,632,104	3,588,258	132,220,362	5.1%	4.247%	295	79	3,629,241	2.74%
COLLATERALIZED VETERANS BONDS	84,239,767	364,524	84,604,290	3.2%	5.580%	293	86	6,179,300	7.30%
HOUSING DEVELOPMENT BONDS	26,336,687	12,479,816	38,816,503	1.5%	4.117%	215	88	1,126,727	2.90%
GENERAL HOUSING PURPOSE BONDS	3,559,234	0	3,559,234	0.1%	6.651%	342	90	0	0.00%
AHFC TOTAL	2,498,569,898	110,728,062	2,609,297,961	100.0%	4.811%	295	77	102,314,619	3.92%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC SUMMARY OF MORTGAGE AND LOAN ACTIVITY

 As of: **3/31/2015**

	FY 2012	FY 2013	FY 2014	FY 2015 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	459,371,034	461,834,449	523,778,912	379,794,059	49,332,154
MORTGAGE AND LOAN COMMITMENTS	470,579,649	450,361,201	517,055,170	365,263,835	45,187,940
MORTGAGE AND LOAN PURCHASES	416,225,607	398,531,914	538,531,088	336,185,297	24,054,768
MORTGAGE AND LOAN PAYOFFS	551,641,685	531,627,435	218,635,522	165,158,308	22,088,371
MORTGAGE AND LOAN FORECLOSURES	14,069,276	11,723,829	14,127,019	6,866,223	689,372

MORTGAGE PURCHASE STATISTICS:

AVERAGE PURCHASE PRICE	268,795	279,784	303,715	279,166	260,412
WEIGHTED AVERAGE INTEREST RATE	4.099%	3.762%	4.536%	4.163%	3.918%
WEIGHTED AVERAGE BEGINNING TERM	336	341	357	349	347
WEIGHTED AVERAGE LOAN-TO-VALUE	85	85	87	88	88
FHA INSURANCE %	10.9%	8.0%	3.7%	3.1%	2.1%
VA INSURANCE %	8.7%	5.0%	4.9%	2.7%	5.8%
RD INSURANCE %	7.1%	4.7%	4.1%	3.2%	9.8%
HUD 184 INSURANCE %	8.9%	8.2%	6.7%	3.6%	3.7%
PRIMARY MORTGAGE INSURANCE %	11.9%	16.8%	33.9%	49.1%	41.0%
CONVENTIONAL UNINSURED %	52.5%	57.3%	46.7%	38.3%	37.6%
SINGLE FAMILY (1-4 UNIT) %	92.6%	88.3%	86.8%	95.3%	91.9%
MULTI FAMILY (>4 UNIT) %	7.4%	11.7%	13.2%	4.7%	8.1%
ANCHORAGE %	33.2%	40.1%	41.9%	45.6%	43.4%
OTHER ALASKAN CITY %	66.8%	59.9%	58.1%	54.4%	56.6%
WELLS FARGO %	46.2%	43.2%	40.8%	41.0%	28.7%
OTHER SELLER SERVICER %	53.8%	56.8%	59.2%	59.0%	71.3%
STREAMLINE REFINANCE %	19.7%	17.8%	2.7%	1.1%	4.1%

ALASKA HOUSING FINANCE CORPORATION

 As of: **3/31/2015**
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

TAXABLE	FY 2012	FY 2013	FY 2014	FY 2015 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	101,131,730	116,342,299	171,484,941	140,331,476	19,082,195
MORTGAGE AND LOAN COMMITMENTS	101,375,630	116,711,110	171,336,230	140,331,476	19,082,195
MORTGAGE AND LOAN PURCHASES	87,116,434	92,364,309	159,039,155	120,898,059	7,192,496
MORTGAGE AND LOAN PAYOFFS	85,854,620	85,435,761	37,077,634	28,869,129	3,516,981
MORTGAGE AND LOAN FORECLOSURES	989,050	825,117	800,671	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	20.9%	23.2%	29.5%	36.0%	29.9%
AVERAGE PURCHASE PRICE	319,230	314,221	329,964	327,945	304,271
WEIGHTED AVERAGE INTEREST RATE	4.173%	3.590%	4.241%	4.178%	3.781%
WEIGHTED AVERAGE BEGINNING TERM	343	342	352	351	337
WEIGHTED AVERAGE LOAN-TO-VALUE	85	85	86	87	88
FHA INSURANCE %	5.2%	7.3%	2.5%	1.8%	1.7%
VA INSURANCE %	5.5%	4.0%	0.3%	1.6%	6.8%
RD INSURANCE %	0.9%	0.9%	0.9%	0.9%	2.9%
HUD 184 INSURANCE %	14.8%	9.6%	7.5%	2.6%	3.7%
PRIMARY MORTGAGE INSURANCE %	25.3%	28.1%	47.1%	60.6%	59.2%
CONVENTIONAL UNINSURED %	48.4%	50.1%	41.6%	32.5%	25.7%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	45.5%	43.2%	53.2%	51.7%	39.6%
OTHER ALASKAN CITY %	54.5%	56.8%	46.8%	48.3%	60.4%
WELLS FARGO %	52.6%	50.4%	51.4%	47.8%	20.7%
OTHER SELLER SERVICER %	47.4%	49.6%	48.6%	52.2%	79.3%
STREAMLINE REFINANCE %	14.7%	18.5%	1.7%	0.3%	2.5%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **3/31/2015**

TAXABLE FIRST-TIME HOMEBUYER	FY 2012	FY 2013	FY 2014	FY 2015 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	43,542,094	59,451,929	102,718,183	66,260,623	9,625,093
MORTGAGE AND LOAN COMMITMENTS	43,542,094	59,724,150	102,042,307	65,937,823	9,302,293
MORTGAGE AND LOAN PURCHASES	40,823,326	48,083,875	94,931,295	70,339,140	5,193,017
MORTGAGE AND LOAN PAYOFFS	68,357,392	65,098,096	30,589,401	22,860,266	3,502,885
MORTGAGE AND LOAN FORECLOSURES	2,465,517	1,349,538	1,646,700	1,208,033	373,171

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	9.8%	12.1%	17.6%	20.9%	21.6%
AVERAGE PURCHASE PRICE	258,164	272,129	274,270	274,317	270,741
WEIGHTED AVERAGE INTEREST RATE	4.112%	3.532%	4.172%	4.074%	3.699%
WEIGHTED AVERAGE BEGINNING TERM	349	354	352	358	351
WEIGHTED AVERAGE LOAN-TO-VALUE	91	92	91	90	89
FHA INSURANCE %	18.0%	18.3%	6.5%	3.7%	3.4%
VA INSURANCE %	3.2%	1.9%	2.2%	0.8%	4.1%
RD INSURANCE %	7.5%	4.2%	2.1%	1.5%	10.5%
HUD 184 INSURANCE %	22.2%	21.2%	11.9%	6.3%	4.1%
PRIMARY MORTGAGE INSURANCE %	22.3%	29.1%	57.6%	66.9%	41.1%
CONVENTIONAL UNINSURED %	26.7%	25.3%	19.7%	20.8%	36.7%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	42.2%	47.9%	52.0%	52.8%	51.3%
OTHER ALASKAN CITY %	57.8%	52.1%	48.0%	47.2%	48.7%
WELLS FARGO %	52.0%	57.8%	48.9%	42.5%	44.3%
OTHER SELLER SERVICER %	48.0%	42.2%	51.1%	57.5%	55.7%
STREAMLINE REFINANCE %	13.5%	9.0%	1.7%	0.0%	0.0%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **3/31/2015**

TAX-EXEMPT FIRST-TIME HOMEBUYER	FY 2012	FY 2013	FY 2014	FY 2015 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	119,481,168	106,353,276	109,283,140	56,262,088	6,284,256
MORTGAGE AND LOAN COMMITMENTS	119,481,168	105,953,859	109,881,772	56,051,374	6,073,542
MORTGAGE AND LOAN PURCHASES	115,417,956	99,656,657	110,053,896	63,325,384	4,440,050
MORTGAGE AND LOAN PAYOFFS	146,717,225	155,583,504	70,270,175	50,386,248	6,284,581
MORTGAGE AND LOAN FORECLOSURES	7,973,531	6,894,221	7,029,872	3,331,989	252,305

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	27.7%	25.0%	20.4%	18.8%	18.5%
AVERAGE PURCHASE PRICE	195,673	198,579	202,342	203,318	198,544
WEIGHTED AVERAGE INTEREST RATE	3.681%	3.131%	3.854%	3.777%	3.515%
WEIGHTED AVERAGE BEGINNING TERM	355	354	358	358	360
WEIGHTED AVERAGE LOAN-TO-VALUE	93	90	91	90	90
FHA INSURANCE %	26.8%	14.8%	7.4%	2.5%	0.0%
VA INSURANCE %	7.1%	4.3%	5.6%	1.4%	0.0%
RD INSURANCE %	19.1%	13.7%	14.1%	8.2%	8.2%
HUD 184 INSURANCE %	11.7%	11.0%	10.6%	6.8%	9.0%
PRIMARY MORTGAGE INSURANCE %	11.9%	23.1%	35.3%	53.0%	68.1%
CONVENTIONAL UNINSURED %	23.3%	33.1%	26.9%	28.1%	14.6%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	47.9%	52.6%	55.4%	57.9%	74.2%
OTHER ALASKAN CITY %	52.1%	47.4%	44.6%	42.1%	25.8%
WELLS FARGO %	55.4%	53.7%	51.6%	47.0%	41.9%
OTHER SELLER SERVICER %	44.6%	46.3%	48.4%	53.0%	58.1%
STREAMLINE REFINANCE %	9.1%	9.2%	1.7%	0.1%	0.0%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **3/31/2015**

RURAL	FY 2012	FY 2013	FY 2014	FY 2015 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	125,870,885	92,241,625	56,678,097	50,459,629	6,179,140
MORTGAGE AND LOAN COMMITMENTS	125,870,885	91,198,262	57,721,460	50,459,629	6,179,140
MORTGAGE AND LOAN PURCHASES	107,050,965	89,547,761	56,555,146	43,078,071	3,707,470
MORTGAGE AND LOAN PAYOFFS	134,772,584	112,399,378	39,276,045	36,925,992	5,369,564
MORTGAGE AND LOAN FORECLOSURES	974,784	1,237,349	1,358,820	743,818	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	25.7%	22.5%	10.5%	12.8%	15.4%
AVERAGE PURCHASE PRICE	266,820	251,794	237,393	244,680	214,700
WEIGHTED AVERAGE INTEREST RATE	3.850%	3.466%	3.912%	4.049%	3.621%
WEIGHTED AVERAGE BEGINNING TERM	303	316	324	344	329
WEIGHTED AVERAGE LOAN-TO-VALUE	78	80	83	87	84
FHA INSURANCE %	2.1%	1.8%	0.5%	2.3%	0.0%
VA INSURANCE %	0.8%	0.8%	1.3%	0.0%	0.0%
RD INSURANCE %	3.1%	2.1%	4.2%	7.3%	27.1%
HUD 184 INSURANCE %	1.6%	1.8%	0.6%	0.8%	0.0%
PRIMARY MORTGAGE INSURANCE %	3.6%	2.2%	10.2%	13.7%	0.0%
CONVENTIONAL UNINSURED %	88.8%	91.3%	83.2%	75.8%	72.9%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER ALASKAN CITY %	100.0%	100.0%	100.0%	100.0%	100.0%
WELLS FARGO %	35.4%	40.6%	24.0%	37.2%	15.1%
OTHER SELLER SERVICER %	64.6%	59.4%	76.0%	62.8%	84.9%
STREAMLINE REFINANCE %	46.7%	43.0%	13.6%	6.6%	21.6%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **3/31/2015**

MULTI-FAMILY/SPECIAL NEEDS	FY 2012	FY 2013	FY 2014	FY 2015 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	32,450,950	58,863,414	43,918,150	39,581,410	7,023,200
MORTGAGE AND LOAN COMMITMENTS	43,874,950	48,191,914	36,377,000	28,244,700	3,094,250
MORTGAGE AND LOAN PURCHASES	37,126,600	50,910,964	77,941,850	19,044,050	1,940,550
MORTGAGE AND LOAN PAYOFFS	18,237,813	24,022,965	13,978,398	10,608,335	1,791,753
MORTGAGE AND LOAN FORECLOSURES	310,842	0	457,199	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	8.9%	12.8%	14.5%	5.7%	8.1%
AVERAGE PURCHASE PRICE	994,256	1,324,257	2,219,202	670,869	506,388
WEIGHTED AVERAGE INTEREST RATE	6.131%	6.118%	7.242%	6.166%	6.546%
WEIGHTED AVERAGE BEGINNING TERM	338	342	406	288	360
WEIGHTED AVERAGE LOAN-TO-VALUE	66	76	79	76	76
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
CONVENTIONAL UNINSURED %	100.0%	100.0%	100.0%	100.0%	100.0%
SINGLE FAMILY (1-4 UNIT) %	17.1%	8.3%	8.9%	17.0%	0.0%
MULTI FAMILY (>4 UNIT) %	82.9%	91.7%	91.1%	83.0%	100.0%
ANCHORAGE %	59.2%	79.5%	21.3%	68.1%	83.9%
OTHER ALASKAN CITY %	40.8%	20.5%	78.7%	31.9%	16.1%
WELLS FARGO %	31.2%	2.7%	0.0%	0.0%	0.0%
OTHER SELLER SERVICER %	68.8%	97.3%	100.0%	100.0%	100.0%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	0.0%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **3/31/2015**

NON-CONFORMING	FY 2012	FY 2013	FY 2014	FY 2015 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	5,351,127	9,181,166	17,439,844	10,007,278	424,620
MORTGAGE AND LOAN COMMITMENTS	5,351,127	9,181,166	17,439,844	10,007,278	742,870
MORTGAGE AND LOAN PURCHASES	2,745,122	5,703,055	20,265,620	9,695,865	448,110
MORTGAGE AND LOAN PAYOFFS	1,987,063	1,486,014	2,522,829	795,118	47,804
MORTGAGE AND LOAN FORECLOSURES	0	65,893	0	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	0.7%	1.4%	3.8%	2.9%	1.9%
AVERAGE PURCHASE PRICE	286,917	409,384	379,238	335,249	248,950
WEIGHTED AVERAGE INTEREST RATE	4.054%	3.710%	4.138%	4.117%	3.835%
WEIGHTED AVERAGE BEGINNING TERM	360	360	336	351	360
WEIGHTED AVERAGE LOAN-TO-VALUE	82	87	86	88	90
FHA INSURANCE %	17.2%	0.0%	0.9%	3.8%	0.0%
VA INSURANCE %	0.0%	9.8%	8.6%	12.5%	0.0%
RD INSURANCE %	9.8%	5.5%	1.6%	2.0%	0.0%
HUD 184 INSURANCE %	0.0%	16.6%	3.3%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	19.5%	24.7%	38.0%	40.8%	100.0%
CONVENTIONAL UNINSURED %	53.5%	43.5%	47.7%	41.0%	0.0%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	9.9%	37.1%	36.7%	31.8%	0.0%
OTHER ALASKAN CITY %	90.1%	62.9%	63.3%	68.2%	100.0%
WELLS FARGO %	19.7%	56.6%	53.1%	28.9%	0.0%
OTHER SELLER SERVICER %	80.3%	43.4%	46.9%	71.1%	100.0%
STREAMLINE REFINANCE %	3.6%	0.0%	1.7%	0.0%	0.0%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **3/31/2015**

VETERANS	FY 2012	FY 2013	FY 2014	FY 2015 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	30,405,295	16,879,199	15,874,205	6,503,708	481,225
MORTGAGE AND LOAN COMMITMENTS	30,405,295	16,879,199	15,874,205	6,503,708	481,225
MORTGAGE AND LOAN PURCHASES	25,945,204	12,265,293	18,086,759	5,772,201	701,970
MORTGAGE AND LOAN PAYOFFS	95,714,987	87,601,717	24,921,039	14,713,220	1,574,804
MORTGAGE AND LOAN FORECLOSURES	1,355,552	1,351,711	2,833,757	1,582,383	63,896

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	6.2%	3.1%	3.4%	1.7%	2.9%
AVERAGE PURCHASE PRICE	309,231	303,280	349,580	291,983	345,750
WEIGHTED AVERAGE INTEREST RATE	3.813%	3.487%	3.929%	3.998%	3.750%
WEIGHTED AVERAGE BEGINNING TERM	339	350	355	354	360
WEIGHTED AVERAGE LOAN-TO-VALUE	95	96	96	94	102
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE %	81.4%	80.2%	85.1%	79.0%	100.0%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	0.0%	5.5%	2.8%	0.0%	0.0%
CONVENTIONAL UNINSURED %	18.6%	14.3%	12.1%	21.0%	0.0%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	14.8%	14.9%	35.3%	13.8%	0.0%
OTHER ALASKAN CITY %	85.2%	85.1%	64.7%	86.2%	100.0%
WELLS FARGO %	43.9%	28.6%	56.6%	28.1%	100.0%
OTHER SELLER SERVICER %	56.1%	71.4%	43.4%	71.9%	0.0%
STREAMLINE REFINANCE %	12.5%	15.6%	2.9%	7.4%	0.0%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **3/31/2015**

CLOSING COST ASSISTANCE PROGRAM	FY 2012	FY 2013	FY 2014	FY 2015 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	0	419,577	1,659,902	2,768,597	232,425
MORTGAGE AND LOAN COMMITMENTS	0	419,577	1,659,902	2,768,597	232,425
MORTGAGE AND LOAN PURCHASES	0	0	1,657,367	2,782,527	431,105
MORTGAGE AND LOAN PAYOFFS	0	0	0	0	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	N/A	N/A	0.3%	0.8%	1.8%
AVERAGE PURCHASE PRICE	N/A	N/A	186,311	218,046	217,500
WEIGHTED AVERAGE INTEREST RATE	N/A	N/A	4.630%	4.348%	4.061%
WEIGHTED AVERAGE BEGINNING TERM	N/A	N/A	360	360	360
WEIGHTED AVERAGE LOAN-TO-VALUE	N/A	N/A	99	98	99
FHA INSURANCE %	N/A	N/A	80.0%	92.1%	49.0%
VA INSURANCE %	N/A	N/A	0.0%	0.0%	0.0%
RD INSURANCE %	N/A	N/A	20.0%	7.9%	51.0%
HUD 184 INSURANCE %	N/A	N/A	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	N/A	N/A	0.0%	0.0%	0.0%
CONVENTIONAL UNINSURED %	N/A	N/A	0.0%	0.0%	0.0%
SINGLE FAMILY (1-4 UNIT) %	N/A	N/A	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	N/A	N/A	0.0%	0.0%	0.0%
ANCHORAGE %	N/A	N/A	27.3%	7.1%	0.0%
OTHER ALASKAN CITY %	N/A	N/A	72.7%	92.9%	100.0%
WELLS FARGO %	N/A	N/A	0.0%	0.0%	0.0%
OTHER SELLER SERVICER %	N/A	N/A	100.0%	100.0%	100.0%
STREAMLINE REFINANCE %	N/A	N/A	0.0%	0.0%	0.0%

ALASKA HOUSING FINANCE CORPORATION

 As of: **3/31/2015**
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

LOANS TO SPONSORS	FY 2012	FY 2013	FY 2014	FY 2015 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	0	0	0	1,875,000	0
MORTGAGE AND LOAN COMMITMENTS	0	0	0	1,250,000	0
MORTGAGE AND LOAN PURCHASES	0	0	0	1,250,000	0
MORTGAGE AND LOAN PAYOFFS	0	0	0	0	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	N/A	N/A	N/A	0.4%	N/A
AVERAGE PURCHASE PRICE	N/A	N/A	N/A	625,000	N/A
WEIGHTED AVERAGE INTEREST RATE	N/A	N/A	N/A	1.500%	N/A
WEIGHTED AVERAGE BEGINNING TERM	N/A	N/A	N/A	180	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	N/A	N/A	N/A	80	N/A
FHA INSURANCE %	N/A	N/A	N/A	0.0%	N/A
VA INSURANCE %	N/A	N/A	N/A	0.0%	N/A
RD INSURANCE %	N/A	N/A	N/A	0.0%	N/A
HUD 184 INSURANCE %	N/A	N/A	N/A	0.0%	N/A
PRIMARY MORTGAGE INSURANCE %	N/A	N/A	N/A	100.0%	N/A
CONVENTIONAL UNINSURED %	N/A	N/A	N/A	0.0%	N/A
SINGLE FAMILY (1-4 UNIT) %	N/A	N/A	N/A	100.0%	N/A
MULTI FAMILY (>4 UNIT) %	N/A	N/A	N/A	0.0%	N/A
ANCHORAGE %	N/A	N/A	N/A	0.0%	N/A
OTHER ALASKAN CITY %	N/A	N/A	N/A	100.0%	N/A
WELLS FARGO %	N/A	N/A	N/A	0.0%	N/A
OTHER SELLER SERVICER %	N/A	N/A	N/A	100.0%	N/A
STREAMLINE REFINANCE %	N/A	N/A	N/A	0.0%	N/A

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **3/31/2015**

AK ENERGY EFFICIENCY PROGRAM	FY 2012	FY 2013	FY 2014	FY 2015 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	1,137,785	2,101,964	3,162,450	5,209,250	0
MORTGAGE AND LOAN COMMITMENTS	678,500	2,101,964	3,162,450	3,709,250	0
MORTGAGE AND LOAN PURCHASES	0	0	0	0	0
MORTGAGE AND LOAN PAYOFFS	0	0	0	0	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	N/A	N/A	N/A	N/A	N/A
AVERAGE PURCHASE PRICE	N/A	N/A	N/A	N/A	N/A
WEIGHTED AVERAGE INTEREST RATE	N/A	N/A	N/A	N/A	N/A
WEIGHTED AVERAGE BEGINNING TERM	N/A	N/A	N/A	N/A	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	N/A	N/A	N/A	N/A	N/A
FHA INSURANCE %	N/A	N/A	N/A	N/A	N/A
VA INSURANCE %	N/A	N/A	N/A	N/A	N/A
RD INSURANCE %	N/A	N/A	N/A	N/A	N/A
HUD 184 INSURANCE %	N/A	N/A	N/A	N/A	N/A
PRIMARY MORTGAGE INSURANCE %	N/A	N/A	N/A	N/A	N/A
CONVENTIONAL UNINSURED %	N/A	N/A	N/A	N/A	N/A
SINGLE FAMILY (1-4 UNIT) %	N/A	N/A	N/A	N/A	N/A
MULTI FAMILY (>4 UNIT) %	N/A	N/A	N/A	N/A	N/A
ANCHORAGE %	N/A	N/A	N/A	N/A	N/A
OTHER ALASKAN CITY %	N/A	N/A	N/A	N/A	N/A
WELLS FARGO %	N/A	N/A	N/A	N/A	N/A
OTHER SELLER SERVICER %	N/A	N/A	N/A	N/A	N/A
STREAMLINE REFINANCE %	N/A	N/A	N/A	N/A	N/A

AHFC SUMMARY OF BONDS OUTSTANDING

Summary by Program Indenture

As of: 3/31/2015

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)										
E021A	106	Home Mortgage Revenue Bonds, 2002 Series A	Exempt	5/16/2002	4.553%	2036	\$170,000,000	\$0	\$73,535,000	\$96,465,000
E061A	107	Home Mortgage Revenue Bonds, 2006 Series A	Exempt	1/26/2006	4.623%	2036	\$98,675,000	\$12,345,000	\$70,175,000	\$16,155,000
E071A	110	Home Mortgage Revenue Bonds, 2007 Series A	Exempt	5/31/2007	4.048%	2041	\$75,000,000	\$0	\$0	\$75,000,000
E071B	111	Home Mortgage Revenue Bonds, 2007 Series B	Exempt	5/31/2007	4.210%	2041	\$75,000,000	\$0	\$0	\$75,000,000
E071D	113	Home Mortgage Revenue Bonds, 2007 Series D	Exempt	5/31/2007	4.091%	2041	\$89,370,000	\$0	\$0	\$89,370,000
E091A	116	Home Mortgage Revenue Bonds, 2009 Series A	Exempt	5/28/2009	4.190%	2040	\$80,880,000	\$0	\$0	\$80,880,000
E091B	117	Home Mortgage Revenue Bonds, 2009 Series B	Exempt	5/28/2009	4.257%	2040	\$80,880,000	\$0	\$0	\$80,880,000
E091D	119	Home Mortgage Revenue Bonds, 2009 Series D	Exempt	8/26/2009	4.893%	2040	\$80,870,000	\$0	\$0	\$80,870,000
Home Mortgage Revenue Bonds (FTHB Program) Total							\$750,675,000	\$12,345,000	\$143,710,000	\$594,620,000
Mortgage Revenue Bonds (FTHB Program)										
E0911	121	Mortgage Revenue Bonds, 2009 Series A-1	Exempt	9/30/2010	3.362%	2041	\$64,350,000	\$0	\$9,660,000	\$54,690,000
E10A1	121	Mortgage Revenue Bonds, 2010 Series A	Exempt	9/30/2010	3.362%	2027	\$43,130,000	\$9,100,000	\$0	\$34,030,000
E10B1	121	Mortgage Revenue Bonds, 2010 Series B	Exempt	9/30/2010	3.362%	2040	\$35,680,000	\$3,030,000	\$0	\$32,650,000
E0912	122	Mortgage Revenue Bonds, 2009 Series A-2	Exempt	11/22/2011	2.532%	2041	\$128,750,000	\$0	\$25,080,000	\$103,670,000
E11A1	122	Mortgage Revenue Bonds, 2011 Series A	Taxable	11/22/2011	N/A	2026	\$28,945,000	\$0	\$17,255,000	\$11,690,000
E11B1	122	Mortgage Revenue Bonds, 2011 Series B	Exempt	11/22/2011	2.532%	2026	\$71,360,000	\$13,230,000	\$0	\$58,130,000
Mortgage Revenue Bonds (FTHB Program) Total							\$372,215,000	\$25,360,000	\$51,995,000	\$294,860,000
Collateralized Bonds (Veterans Mortgage Program)										
C0611	207	Veterans Collateralized Bonds, 2006 First	Exempt	9/19/2006	4.700%	2037	\$190,000,000	\$19,190,000	\$125,700,000	\$45,110,000
C0711	208	Veterans Collateralized Bonds, 2007 & 2008 First	Exempt	12/18/2007	5.023%	2038	\$57,885,000	\$6,515,000	\$36,060,000	\$15,310,000
Collateralized Bonds (Veterans Mortgage Program) Total							\$247,885,000	\$25,705,000	\$161,760,000	\$60,420,000
Housing Development Bonds (Multifamily Program)										
HD04A	301	Housing Development Bonds, 2004 Series A	Exempt	3/4/2004	4.541%	2030	\$33,060,000	\$7,115,000	\$25,895,000	\$50,000
HD04B	301	Housing Development Bonds, 2004 Series B (GP*)	Exempt	3/4/2004	4.541%	2032	\$52,025,000	\$12,740,000	\$39,235,000	\$50,000
Housing Development Bonds (Multifamily Program) Total							\$85,085,000	\$19,855,000	\$65,130,000	\$100,000
General Mortgage Revenue Bonds II										
GM12A	405	General Mortgage Revenue Bonds II, 2012 Series A	Exempt	7/11/2012	3.653%	2040	\$145,890,000	\$6,240,000	\$6,825,000	\$132,825,000
General Mortgage Revenue Bonds II Total							\$145,890,000	\$6,240,000	\$6,825,000	\$132,825,000

AHFC SUMMARY OF BONDS OUTSTANDING

Summary by Program Indenture

As of: 3/31/2015

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Governmental Purpose Bonds										
GP97A	501	Governmental Purpose Bonds, 1997 Series A	Exempt	12/3/1997	VRDO	2027	\$33,000,000	\$0	\$18,400,000	\$14,600,000
GP01A	502	Governmental Purpose Bonds, 2001 Series A	Exempt	8/2/2001	VRDO	2030	\$76,580,000	\$24,285,000	\$0	\$52,295,000
GP01B	502	Governmental Purpose Bonds, 2001 Series B	Exempt	8/2/2001	VRDO	2030	\$93,590,000	\$29,685,000	\$0	\$63,905,000
Governmental Purpose Bonds Total							\$203,170,000	\$53,970,000	\$18,400,000	\$130,800,000
State Capital Project Bonds										
SC02C	602	State Capital Project Bonds, 2002 Series C	Exempt	12/5/2002	VRDO	2022	\$60,250,000	\$14,550,000	\$0	\$45,700,000
SC06A	603	State Capital Project Bonds, 2006 Series A	Exempt	10/25/2006	4.435%	2040	\$100,890,000	\$12,305,000	\$0	\$88,585,000
SC07A	604	State Capital Project Bonds, 2007 Series A	Exempt	10/3/2007	4.139%	2027	\$42,415,000	\$11,160,000	\$0	\$31,255,000
SC07B	604	State Capital Project Bonds, 2007 Series B	Exempt	10/3/2007	4.139%	2029	\$53,110,000	\$10,055,000	\$0	\$43,055,000
SC11A	605	State Capital Project Bonds, 2011 Series A	Exempt	2/16/2011	4.333%	2027	\$105,185,000	\$28,150,000	\$0	\$77,035,000
State Capital Project Bonds Total							\$361,850,000	\$76,220,000	\$0	\$285,630,000
State Capital Project Bonds II										
SC12A	606	State Capital Project Bonds II, 2012 Series A	Exempt	10/17/2012	2.642%	2032	\$99,360,000	\$10,015,000	\$0	\$89,345,000
SC13A	607	State Capital Project Bonds II, 2013 Series A	Exempt	5/30/2013	2.553%	2032	\$86,765,000	\$0	\$0	\$86,765,000
SC13B	607	State Capital Project Bonds II, 2013 Series B	Taxable	5/2/2013	N/A	2043	\$50,000,000	\$0	\$0	\$50,000,000
SC14A	608	State Capital Project Bonds II, 2014 Series A	Exempt	1/15/2014	3.448%	2033	\$95,115,000	\$0	\$0	\$95,115,000
SC14B	609	State Capital Project Bonds II, 2014 Series B	Exempt	6/12/2014	2.682%	2029	\$29,285,000	\$0	\$0	\$29,285,000
SC14C	610	State Capital Project Bonds II, 2014 Series C	Taxable	8/27/2014	N/A	2029	\$140,000,000	\$0	\$0	\$140,000,000
SC14D	611	State Capital Project Bonds II, 2014 Series D	Exempt	11/6/2014	2.581%	2029	\$78,105,000	\$0	\$0	\$78,105,000
SC15A	612	State Capital Project Bonds II, 2015 Series A	Exempt	3/19/2015	2.324%	2030	\$111,535,000	\$0	\$0	\$111,535,000
State Capital Project Bonds II Total							\$690,165,000	\$10,015,000	\$0	\$680,150,000
General Housing Purpose Bonds										
GH05B	804	General Housing Purpose Bonds, 2005 Series B	Exempt	5/18/2005	4.474%	2030	\$147,610,000	\$35,400,000	\$0	\$112,210,000
GH05C	804	General Housing Purpose Bonds, 2005 Series C	Exempt	5/18/2005	4.474%	2017	\$16,885,000	\$8,775,000	\$0	\$8,110,000
General Housing Purpose Bonds Total							\$164,495,000	\$44,175,000	\$0	\$120,320,000
Total AHFC Bonds and Notes							\$3,021,430,000	\$273,885,000	\$447,820,000	\$2,299,725,000
									Deceased Bonds (GH05B and GH05C)	\$116,470,000
									Total AHFC Bonds w/o Deceased Bonds	\$2,183,255,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E021A	Home Mortgage Revenue Bonds, 2002 Series A			Exempt	Prog: 106	Yield: 4.553%	Delivery: 5/16/2002	Underwriter: Lehman Brothers	AA+/A-1	Aa2/VMIG1	AA+/WD
A1	011832PW6	2032	Jun	Serial	AMT	SWAP	50,000,000	0	8,770,000	41,230,000	
A2	011832PX4	2036	Dec	Serial	AMT	SWAP	120,000,000	0	64,765,000	55,235,000	
E021A Total							\$170,000,000	\$0	\$73,535,000	\$96,465,000	
E061A	Home Mortgage Revenue Bonds, 2006 Series A			Exempt	Prog: 107	Yield: 4.623%	Delivery: 1/26/2006	Underwriter: Merrill Lynch	AA+	Aa2	AA+
	011832H88	3.400%	2006	Jun	Serial	AMT	490,000	490,000	0	0	
	011832H96	3.400%	2006	Dec	Serial	AMT	770,000	770,000	0	0	
	011832J29	3.450%	2007	Jun	Serial	AMT	785,000	785,000	0	0	
	011832J37	3.500%	2007	Dec	Serial	AMT	800,000	800,000	0	0	
	011832J45	3.550%	2008	Jun	Serial	AMT	810,000	810,000	0	0	
	011832J52	3.600%	2008	Dec	Serial	AMT	825,000	825,000	0	0	
	011832J60	3.650%	2009	Jun	Serial	AMT	840,000	840,000	0	0	
	011832J78	3.700%	2009	Dec	Serial	AMT	855,000	855,000	0	0	
	011832J86	3.750%	2010	Jun	Serial	AMT	875,000	830,000	45,000	0	
	011832J94	3.800%	2010	Dec	Serial	AMT	890,000	800,000	90,000	0	
	011832K27	3.900%	2011	Jun	Serial	AMT	910,000	735,000	175,000	0	
	011832K35	3.950%	2011	Dec	Serial	AMT	925,000	675,000	250,000	0	
	011832K43	4.000%	2012	Jun	Serial	AMT	945,000	600,000	345,000	0	
	011832K50	4.050%	2012	Dec	Serial	AMT	965,000	525,000	440,000	0	
	011832K68	4.100%	2013	Jun	Serial	AMT	985,000	495,000	490,000	0	
	011832K76	4.150%	2013	Dec	Serial	AMT	1,005,000	500,000	505,000	0	
	011832K84	4.250%	2014	Jun	Serial	AMT	1,030,000	505,000	525,000	0	
	011832K92	4.250%	2014	Dec	Serial	AMT	1,050,000	505,000	545,000	0	
	011832L26	4.300%	2015	Jun	Serial	AMT	1,075,000	0	550,000	525,000	
	011832L34	4.300%	2015	Dec	Serial	AMT	1,100,000	0	565,000	535,000	
	011832L42	4.600%	2016	Jun	Sinker	AMT	1,120,000	0	575,000	545,000	
	011832L42	4.600%	2016	Dec	Sinker	AMT	1,150,000	0	590,000	560,000	
	011832L42	4.600%	2017	Jun	Sinker	AMT	1,175,000	0	610,000	565,000	
	011832L42	4.600%	2017	Dec	Sinker	AMT	1,205,000	0	610,000	595,000	
	011832L42	4.600%	2018	Jun	Sinker	AMT	1,230,000	0	620,000	610,000	
	011832L42	4.600%	2018	Dec	Sinker	AMT	1,260,000	0	640,000	620,000	
	011832L42	4.600%	2019	Jun	Sinker	AMT	1,290,000	0	655,000	635,000	
	011832L42	4.600%	2019	Dec	Sinker	AMT	1,320,000	0	670,000	650,000	
	011832L42	4.600%	2020	Jun	Sinker	AMT	1,365,000	0	695,000	670,000	
	011832L42	4.600%	2020	Dec	Term	AMT	1,400,000	0	710,000	690,000	
	011832L59	4.800%	2021	Jun	Sinker	AMT	1,430,000	0	730,000	700,000	
	011832L59	4.800%	2021	Dec	Sinker	AMT	1,480,000	0	765,000	715,000	
	011832L59	4.800%	2022	Jun	Sinker	AMT	1,500,000	0	770,000	730,000	
	011832L59	4.800%	2022	Dec	Sinker	AMT	1,550,000	0	805,000	745,000	
	011832L59	4.800%	2023	Jun	Sinker	AMT	1,585,000	0	810,000	775,000	
	011832L59	4.800%	2023	Dec	Sinker	AMT	1,625,000	0	830,000	795,000	
	011832L59	4.800%	2024	Jun	Sinker	AMT	1,660,000	0	850,000	810,000	
	011832L59	4.800%	2024	Dec	Sinker	AMT	1,700,000	0	870,000	830,000	
	011832L59	4.800%	2025	Jun	Sinker	AMT	1,740,000	0	895,000	845,000	
	011832L59	4.800%	2025	Dec	Term	AMT	1,785,000	0	925,000	860,000	
	011832L67	4.900%	2026	Jun	Sinker	AMT	1,825,000	0	1,800,000	25,000	
	011832L67	4.900%	2026	Dec	Sinker	AMT	1,870,000	0	1,845,000	25,000	
	011832L67	4.900%	2027	Jun	Sinker	AMT	1,915,000	0	1,890,000	25,000	
	011832L67	4.900%	2027	Dec	Sinker	AMT	1,960,000	0	1,935,000	25,000	
	011832L67	4.900%	2028	Jun	Sinker	AMT	905,000	0	890,000	15,000	
	011832L75	5.000%	2028	Jun	Sinker	AMT	PAC	1,100,000	0	1,075,000	25,000
	011832L67	4.900%	2028	Dec	Sinker	AMT	485,000	0	480,000	5,000	
	011832L75	5.000%	2028	Dec	Sinker	AMT	PAC	1,570,000	0	1,520,000	50,000
	011832L67	4.900%	2029	Jun	Sinker	AMT	500,000	0	495,000	5,000	
	011832L75	5.000%	2029	Jun	Sinker	AMT	PAC	1,605,000	0	1,555,000	50,000
	011832L67	4.900%	2029	Dec	Sinker	AMT	510,000	0	505,000	5,000	
	011832L75	5.000%	2029	Dec	Sinker	AMT	PAC	1,645,000	0	1,590,000	55,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E061A	Home Mortgage Revenue Bonds, 2006 Series A			Exempt	Prog: 107	Yield: 4.623%	Delivery: 1/26/2006	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
011832L75	5.000%	2030	Jun	Sinker	AMT	PAC	1,690,000	0	1,635,000	Aa2	AA+
011832L67	4.900%	2030	Jun	Sinker	AMT		520,000	0	515,000		5,000
011832L75	5.000%	2030	Dec	Sinker	AMT	PAC	1,725,000	0	1,670,000		55,000
011832L67	4.900%	2030	Dec	Term	AMT		535,000	0	520,000		15,000
011832L75	5.000%	2031	Jun	Sinker	AMT	PAC	1,770,000	0	1,710,000		60,000
011832L75	5.000%	2031	Dec	Sinker	AMT	PAC	1,815,000	0	1,755,000		60,000
011832L75	5.000%	2032	Jun	Sinker	AMT	PAC	1,860,000	0	1,800,000		60,000
011832L75	5.000%	2032	Dec	Sinker	AMT	PAC	1,905,000	0	1,845,000		60,000
011832L75	5.000%	2033	Jun	Sinker	AMT	PAC	1,950,000	0	1,890,000		60,000
011832L75	5.000%	2033	Dec	Sinker	AMT	PAC	2,000,000	0	1,935,000		65,000
011832L75	5.000%	2034	Jun	Sinker	AMT	PAC	2,045,000	0	1,980,000		65,000
011832L75	5.000%	2034	Dec	Sinker	AMT	PAC	2,100,000	0	2,035,000		65,000
011832L75	5.000%	2035	Jun	Sinker	AMT	PAC	2,150,000	0	2,080,000		70,000
011832L75	5.000%	2035	Dec	Sinker	AMT	PAC	2,205,000	0	2,135,000		70,000
011832L75	5.000%	2036	Jun	Term	AMT	PAC	2,270,000	0	2,195,000		75,000
011832L83	4.950%	2036	Dec	Term	AMT		9,745,000	0	9,745,000		0
E061A Total							\$98,675,000	\$12,345,000	\$70,175,000	\$16,155,000	
E071A	Home Mortgage Revenue Bonds, 2007 Series A			Exempt	Prog: 110	Yield: 4.048%	Delivery: 5/31/2007	Underwriter: Citigroup	AA+/NR	Aa2/VMIG1	AA+/F1+
01170PBW5		2017	Jun	Sinker		Pre-Ulm	765,000	0	0		765,000
01170PBW5		2017	Dec	Sinker		Pre-Ulm	780,000	0	0		780,000
01170PBW5		2018	Jun	Sinker		Pre-Ulm	810,000	0	0		810,000
01170PBW5		2018	Dec	Sinker		Pre-Ulm	830,000	0	0		830,000
01170PBW5		2019	Jun	Sinker		Pre-Ulm	850,000	0	0		850,000
01170PBW5		2019	Dec	Sinker		Pre-Ulm	870,000	0	0		870,000
01170PBW5		2020	Jun	Sinker		Pre-Ulm	895,000	0	0		895,000
01170PBW5		2020	Dec	Sinker		Pre-Ulm	915,000	0	0		915,000
01170PBW5		2021	Jun	Sinker		Pre-Ulm	935,000	0	0		935,000
01170PBW5		2021	Dec	Sinker		Pre-Ulm	960,000	0	0		960,000
01170PBW5		2022	Jun	Sinker		Pre-Ulm	985,000	0	0		985,000
01170PBW5		2022	Dec	Sinker		Pre-Ulm	1,010,000	0	0		1,010,000
01170PBW5		2023	Jun	Sinker		Pre-Ulm	1,035,000	0	0		1,035,000
01170PBW5		2023	Dec	Sinker		Pre-Ulm	1,060,000	0	0		1,060,000
01170PBW5		2024	Jun	Sinker		Pre-Ulm	1,085,000	0	0		1,085,000
01170PBW5		2024	Dec	Sinker		Pre-Ulm	1,115,000	0	0		1,115,000
01170PBW5		2025	Jun	Sinker		Pre-Ulm	1,140,000	0	0		1,140,000
01170PBW5		2025	Dec	Sinker		Pre-Ulm	1,170,000	0	0		1,170,000
01170PBW5		2026	Jun	Sinker		Pre-Ulm	1,200,000	0	0		1,200,000
01170PBW5		2026	Dec	Sinker		Pre-Ulm	1,230,000	0	0		1,230,000
01170PBW5		2027	Jun	Sinker		Pre-Ulm	1,265,000	0	0		1,265,000
01170PBW5		2027	Dec	Sinker		Pre-Ulm	1,290,000	0	0		1,290,000
01170PBW5		2028	Jun	Sinker		Pre-Ulm	1,325,000	0	0		1,325,000
01170PBW5		2028	Dec	Sinker		Pre-Ulm	1,360,000	0	0		1,360,000
01170PBW5		2029	Jun	Sinker		Pre-Ulm	1,390,000	0	0		1,390,000
01170PBW5		2029	Dec	Sinker		Pre-Ulm	1,425,000	0	0		1,425,000
01170PBW5		2030	Jun	Sinker		Pre-Ulm	1,465,000	0	0		1,465,000
01170PBW5		2030	Dec	Sinker		Pre-Ulm	1,495,000	0	0		1,495,000
01170PBW5		2031	Jun	Sinker		Pre-Ulm	1,535,000	0	0		1,535,000
01170PBW5		2031	Dec	Sinker		Pre-Ulm	1,575,000	0	0		1,575,000
01170PBW5		2032	Jun	Sinker		Pre-Ulm	1,610,000	0	0		1,610,000
01170PBW5		2032	Dec	Sinker		Pre-Ulm	1,655,000	0	0		1,655,000
01170PBW5		2033	Jun	Sinker		Pre-Ulm	1,695,000	0	0		1,695,000
01170PBW5		2033	Dec	Sinker		Pre-Ulm	1,740,000	0	0		1,740,000
01170PBW5		2034	Jun	Sinker		Pre-Ulm	1,780,000	0	0		1,780,000
01170PBW5		2034	Dec	Sinker		Pre-Ulm	1,825,000	0	0		1,825,000
01170PBW5		2035	Jun	Sinker		Pre-Ulm	1,870,000	0	0		1,870,000
01170PBW5		2035	Dec	Sinker		Pre-Ulm	1,920,000	0	0		1,920,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E071A	Home Mortgage Revenue Bonds, 2007 Series A			Exempt	Prog: 110	Yield: 4.048%	Delivery: 5/31/2007	Underwriter: Citigroup	S and P	Moodys	Fitch
									AA+/NR	Aa2/VMIG1	AA+/F1+
01170PBW5		2036	Jun	Sinker		Pre-Ulm	1,970,000	0	0		1,970,000
01170PBW5		2036	Dec	Sinker		Pre-Ulm	2,020,000	0	0		2,020,000
01170PBW5		2037	Jun	Sinker		Pre-Ulm	2,070,000	0	0		2,070,000
01170PBW5		2037	Dec	Sinker		Pre-Ulm	2,115,000	0	0		2,115,000
01170PBW5		2038	Jun	Sinker		Pre-Ulm	2,175,000	0	0		2,175,000
01170PBW5		2038	Dec	Sinker		Pre-Ulm	2,225,000	0	0		2,225,000
01170PBW5		2039	Jun	Sinker		Pre-Ulm	2,280,000	0	0		2,280,000
01170PBW5		2039	Dec	Sinker		Pre-Ulm	2,340,000	0	0		2,340,000
01170PBW5		2040	Jun	Sinker		Pre-Ulm	2,395,000	0	0		2,395,000
01170PBW5		2040	Dec	Sinker		Pre-Ulm	2,455,000	0	0		2,455,000
01170PBW5		2041	Jun	Sinker		Pre-Ulm	2,515,000	0	0		2,515,000
01170PBW5		2041	Dec	Term		Pre-Ulm	2,580,000	0	0		2,580,000
						E071A Total	\$75,000,000	\$0	\$0		\$75,000,000
E071B	Home Mortgage Revenue Bonds, 2007 Series B			Exempt	Prog: 111	Yield: 4.210%	Delivery: 5/31/2007	Underwriter: Goldman Sachs	AA+/NR	Aa2/VMIG1	AA+/F1+
01170PBV7		2017	Jun	Sinker		Pre-Ulm	765,000	0	0		765,000
01170PBV7		2017	Dec	Sinker		Pre-Ulm	780,000	0	0		780,000
01170PBV7		2018	Jun	Sinker		Pre-Ulm	810,000	0	0		810,000
01170PBV7		2018	Dec	Sinker		Pre-Ulm	830,000	0	0		830,000
01170PBV7		2019	Jun	Sinker		Pre-Ulm	850,000	0	0		850,000
01170PBV7		2019	Dec	Sinker		Pre-Ulm	870,000	0	0		870,000
01170PBV7		2020	Jun	Sinker		Pre-Ulm	895,000	0	0		895,000
01170PBV7		2020	Dec	Sinker		Pre-Ulm	915,000	0	0		915,000
01170PBV7		2021	Jun	Sinker		Pre-Ulm	935,000	0	0		935,000
01170PBV7		2021	Dec	Sinker		Pre-Ulm	960,000	0	0		960,000
01170PBV7		2022	Jun	Sinker		Pre-Ulm	985,000	0	0		985,000
01170PBV7		2022	Dec	Sinker		Pre-Ulm	1,010,000	0	0		1,010,000
01170PBV7		2023	Jun	Sinker		Pre-Ulm	1,035,000	0	0		1,035,000
01170PBV7		2023	Dec	Sinker		Pre-Ulm	1,060,000	0	0		1,060,000
01170PBV7		2024	Jun	Sinker		Pre-Ulm	1,085,000	0	0		1,085,000
01170PBV7		2024	Dec	Sinker		Pre-Ulm	1,115,000	0	0		1,115,000
01170PBV7		2025	Jun	Sinker		Pre-Ulm	1,140,000	0	0		1,140,000
01170PBV7		2025	Dec	Sinker		Pre-Ulm	1,170,000	0	0		1,170,000
01170PBV7		2026	Jun	Sinker		Pre-Ulm	1,200,000	0	0		1,200,000
01170PBV7		2026	Dec	Sinker		Pre-Ulm	1,230,000	0	0		1,230,000
01170PBV7		2027	Jun	Sinker		Pre-Ulm	1,265,000	0	0		1,265,000
01170PBV7		2027	Dec	Sinker		Pre-Ulm	1,290,000	0	0		1,290,000
01170PBV7		2028	Jun	Sinker		Pre-Ulm	1,325,000	0	0		1,325,000
01170PBV7		2028	Dec	Sinker		Pre-Ulm	1,360,000	0	0		1,360,000
01170PBV7		2029	Jun	Sinker		Pre-Ulm	1,390,000	0	0		1,390,000
01170PBV7		2029	Dec	Sinker		Pre-Ulm	1,425,000	0	0		1,425,000
01170PBV7		2030	Jun	Sinker		Pre-Ulm	1,465,000	0	0		1,465,000
01170PBV7		2030	Dec	Sinker		Pre-Ulm	1,495,000	0	0		1,495,000
01170PBV7		2031	Jun	Sinker		Pre-Ulm	1,535,000	0	0		1,535,000
01170PBV7		2031	Dec	Sinker		Pre-Ulm	1,575,000	0	0		1,575,000
01170PBV7		2032	Jun	Sinker		Pre-Ulm	1,610,000	0	0		1,610,000
01170PBV7		2032	Dec	Sinker		Pre-Ulm	1,655,000	0	0		1,655,000
01170PBV7		2033	Jun	Sinker		Pre-Ulm	1,695,000	0	0		1,695,000
01170PBV7		2033	Dec	Sinker		Pre-Ulm	1,740,000	0	0		1,740,000
01170PBV7		2034	Jun	Sinker		Pre-Ulm	1,780,000	0	0		1,780,000
01170PBV7		2034	Dec	Sinker		Pre-Ulm	1,825,000	0	0		1,825,000
01170PBV7		2035	Jun	Sinker		Pre-Ulm	1,870,000	0	0		1,870,000
01170PBV7		2035	Dec	Sinker		Pre-Ulm	1,920,000	0	0		1,920,000
01170PBV7		2036	Jun	Sinker		Pre-Ulm	1,970,000	0	0		1,970,000
01170PBV7		2036	Dec	Sinker		Pre-Ulm	2,020,000	0	0		2,020,000
01170PBV7		2037	Jun	Sinker		Pre-Ulm	2,070,000	0	0		2,070,000
01170PBV7		2037	Dec	Sinker		Pre-Ulm	2,115,000	0	0		2,115,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E071B	Home Mortgage Revenue Bonds, 2007 Series B			Exempt	Prog: 111	Yield: 4.210%	Delivery: 5/31/2007	Underwriter: Goldman Sachs	S and P	Moodys	Fitch
01170PBV7		2038	Jun	Sinker		Pre-Ulm	2,175,000	0	AA+/NR	Aa2/VMIG1	AA+/F1+
01170PBV7		2038	Dec	Sinker		Pre-Ulm	2,225,000	0			2,225,000
01170PBV7		2039	Jun	Sinker		Pre-Ulm	2,280,000	0			2,280,000
01170PBV7		2039	Dec	Sinker		Pre-Ulm	2,340,000	0			2,340,000
01170PBV7		2040	Jun	Sinker		Pre-Ulm	2,395,000	0			2,395,000
01170PBV7		2040	Dec	Sinker		Pre-Ulm	2,455,000	0			2,455,000
01170PBV7		2041	Jun	Sinker		Pre-Ulm	2,515,000	0			2,515,000
01170PBV7		2041	Dec	Term		Pre-Ulm	2,580,000	0			2,580,000
						E071B Total	\$75,000,000	\$0	\$0		\$75,000,000
E071D	Home Mortgage Revenue Bonds, 2007 Series D			Exempt	Prog: 113	Yield: 4.091%	Delivery: 5/31/2007	Underwriter: Merrill Lynch	AA+/NR	Aa2/VMIG1	AA+/F1+
01170PBX3		2017	Jun	Sinker		Pre-Ulm	925,000	0			925,000
01170PBX3		2017	Dec	Sinker		Pre-Ulm	950,000	0			950,000
01170PBX3		2018	Jun	Sinker		Pre-Ulm	960,000	0			960,000
01170PBX3		2018	Dec	Sinker		Pre-Ulm	995,000	0			995,000
01170PBX3		2019	Jun	Sinker		Pre-Ulm	1,005,000	0			1,005,000
01170PBX3		2019	Dec	Sinker		Pre-Ulm	1,035,000	0			1,035,000
01170PBX3		2020	Jun	Sinker		Pre-Ulm	1,060,000	0			1,060,000
01170PBX3		2020	Dec	Sinker		Pre-Ulm	1,085,000	0			1,085,000
01170PBX3		2021	Jun	Sinker		Pre-Ulm	1,115,000	0			1,115,000
01170PBX3		2021	Dec	Sinker		Pre-Ulm	1,140,000	0			1,140,000
01170PBX3		2022	Jun	Sinker		Pre-Ulm	1,180,000	0			1,180,000
01170PBX3		2022	Dec	Sinker		Pre-Ulm	1,200,000	0			1,200,000
01170PBX3		2023	Jun	Sinker		Pre-Ulm	1,240,000	0			1,240,000
01170PBX3		2023	Dec	Sinker		Pre-Ulm	1,260,000	0			1,260,000
01170PBX3		2024	Jun	Sinker		Pre-Ulm	1,295,000	0			1,295,000
01170PBX3		2024	Dec	Sinker		Pre-Ulm	1,330,000	0			1,330,000
01170PBX3		2025	Jun	Sinker		Pre-Ulm	1,365,000	0			1,365,000
01170PBX3		2025	Dec	Sinker		Pre-Ulm	1,390,000	0			1,390,000
01170PBX3		2026	Jun	Sinker		Pre-Ulm	1,435,000	0			1,435,000
01170PBX3		2026	Dec	Sinker		Pre-Ulm	1,465,000	0			1,465,000
01170PBX3		2027	Jun	Sinker		Pre-Ulm	1,505,000	0			1,505,000
01170PBX3		2027	Dec	Sinker		Pre-Ulm	1,545,000	0			1,545,000
01170PBX3		2028	Jun	Sinker		Pre-Ulm	1,580,000	0			1,580,000
01170PBX3		2028	Dec	Sinker		Pre-Ulm	1,615,000	0			1,615,000
01170PBX3		2029	Jun	Sinker		Pre-Ulm	1,660,000	0			1,660,000
01170PBX3		2029	Dec	Sinker		Pre-Ulm	1,695,000	0			1,695,000
01170PBX3		2030	Jun	Sinker		Pre-Ulm	1,740,000	0			1,740,000
01170PBX3		2030	Dec	Sinker		Pre-Ulm	1,785,000	0			1,785,000
01170PBX3		2031	Jun	Sinker		Pre-Ulm	1,830,000	0			1,830,000
01170PBX3		2031	Dec	Sinker		Pre-Ulm	1,870,000	0			1,870,000
01170PBX3		2032	Jun	Sinker		Pre-Ulm	1,925,000	0			1,925,000
01170PBX3		2032	Dec	Sinker		Pre-Ulm	1,975,000	0			1,975,000
01170PBX3		2033	Jun	Sinker		Pre-Ulm	2,025,000	0			2,025,000
01170PBX3		2033	Dec	Sinker		Pre-Ulm	2,075,000	0			2,075,000
01170PBX3		2034	Jun	Sinker		Pre-Ulm	2,120,000	0			2,120,000
01170PBX3		2034	Dec	Sinker		Pre-Ulm	2,170,000	0			2,170,000
01170PBX3		2035	Jun	Sinker		Pre-Ulm	2,235,000	0			2,235,000
01170PBX3		2035	Dec	Sinker		Pre-Ulm	2,285,000	0			2,285,000
01170PBX3		2036	Jun	Sinker		Pre-Ulm	2,340,000	0			2,340,000
01170PBX3		2036	Dec	Sinker		Pre-Ulm	2,400,000	0			2,400,000
01170PBX3		2037	Jun	Sinker		Pre-Ulm	2,460,000	0			2,460,000
01170PBX3		2037	Dec	Sinker		Pre-Ulm	2,525,000	0			2,525,000
01170PBX3		2038	Jun	Sinker		Pre-Ulm	2,585,000	0			2,585,000
01170PBX3		2038	Dec	Sinker		Pre-Ulm	2,645,000	0			2,645,000
01170PBX3		2039	Jun	Sinker		Pre-Ulm	2,710,000	0			2,710,000
01170PBX3		2039	Dec	Sinker		Pre-Ulm	2,785,000	0			2,785,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E071D	Home Mortgage Revenue Bonds, 2007 Series D			Exempt	Prog: 113	Yield: 4.091%	Delivery: 5/31/2007	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
01170PBX3		2040	Jun	Sinker		Pre-Ulm	2,850,000	0	AA+/NR	Aa2/VMIG1	AA+/F1+
01170PBX3		2040	Dec	Sinker		Pre-Ulm	2,925,000	0	0	0	2,925,000
01170PBX3		2041	Jun	Sinker		Pre-Ulm	3,000,000	0	0	0	3,000,000
01170PBX3		2041	Dec	Term		Pre-Ulm	3,080,000	0	0	0	3,080,000
						E071D Total	\$89,370,000	\$0	\$0	\$0	\$89,370,000
E091A	Home Mortgage Revenue Bonds, 2009 Series A			Exempt	Prog: 116	Yield: 4.190%	Delivery: 5/28/2009	Underwriter: Citigroup	AA+/A-1+	Aa2/VMIG1	AA+/F1+
01170PDV5		2020	Jun	Sinker		Pre-Ulm	1,110,000	0	0	0	1,110,000
01170PDV5		2020	Dec	Sinker		Pre-Ulm	1,135,000	0	0	0	1,135,000
01170PDV5		2021	Jun	Sinker		Pre-Ulm	1,170,000	0	0	0	1,170,000
01170PDV5		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0	0	1,195,000
01170PDV5		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0	0	1,225,000
01170PDV5		2022	Dec	Sinker		Pre-Ulm	1,255,000	0	0	0	1,255,000
01170PDV5		2023	Jun	Sinker		Pre-Ulm	1,290,000	0	0	0	1,290,000
01170PDV5		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0	0	1,320,000
01170PDV5		2024	Jun	Sinker		Pre-Ulm	1,350,000	0	0	0	1,350,000
01170PDV5		2024	Dec	Sinker		Pre-Ulm	1,390,000	0	0	0	1,390,000
01170PDV5		2025	Jun	Sinker		Pre-Ulm	1,420,000	0	0	0	1,420,000
01170PDV5		2025	Dec	Sinker		Pre-Ulm	1,455,000	0	0	0	1,455,000
01170PDV5		2026	Jun	Sinker		Pre-Ulm	1,495,000	0	0	0	1,495,000
01170PDV5		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0	0	1,530,000
01170PDV5		2027	Jun	Sinker		Pre-Ulm	1,570,000	0	0	0	1,570,000
01170PDV5		2027	Dec	Sinker		Pre-Ulm	1,610,000	0	0	0	1,610,000
01170PDV5		2028	Jun	Sinker		Pre-Ulm	1,650,000	0	0	0	1,650,000
01170PDV5		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0	0	1,690,000
01170PDV5		2029	Jun	Sinker		Pre-Ulm	1,730,000	0	0	0	1,730,000
01170PDV5		2029	Dec	Sinker		Pre-Ulm	1,770,000	0	0	0	1,770,000
01170PDV5		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0	0	1,820,000
01170PDV5		2030	Dec	Sinker		Pre-Ulm	1,870,000	0	0	0	1,870,000
01170PDV5		2031	Jun	Sinker		Pre-Ulm	1,910,000	0	0	0	1,910,000
01170PDV5		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0	0	1,960,000
01170PDV5		2032	Jun	Sinker		Pre-Ulm	2,010,000	0	0	0	2,010,000
01170PDV5		2032	Dec	Sinker		Pre-Ulm	2,060,000	0	0	0	2,060,000
01170PDV5		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0	0	2,110,000
01170PDV5		2033	Dec	Sinker		Pre-Ulm	2,160,000	0	0	0	2,160,000
01170PDV5		2034	Jun	Sinker		Pre-Ulm	2,220,000	0	0	0	2,220,000
01170PDV5		2034	Dec	Sinker		Pre-Ulm	2,270,000	0	0	0	2,270,000
01170PDV5		2035	Jun	Sinker		Pre-Ulm	2,330,000	0	0	0	2,330,000
01170PDV5		2035	Dec	Sinker		Pre-Ulm	2,380,000	0	0	0	2,380,000
01170PDV5		2036	Jun	Sinker		Pre-Ulm	2,450,000	0	0	0	2,450,000
01170PDV5		2036	Dec	Sinker		Pre-Ulm	2,510,000	0	0	0	2,510,000
01170PDV5		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0	0	2,570,000
01170PDV5		2037	Dec	Sinker		Pre-Ulm	2,630,000	0	0	0	2,630,000
01170PDV5		2038	Jun	Sinker		Pre-Ulm	2,705,000	0	0	0	2,705,000
01170PDV5		2038	Dec	Sinker		Pre-Ulm	2,765,000	0	0	0	2,765,000
01170PDV5		2039	Jun	Sinker		Pre-Ulm	2,845,000	0	0	0	2,845,000
01170PDV5		2039	Dec	Sinker		Pre-Ulm	2,905,000	0	0	0	2,905,000
01170PDV5		2040	Jun	Sinker		Pre-Ulm	2,985,000	0	0	0	2,985,000
01170PDV5		2040	Dec	Term		Pre-Ulm	3,055,000	0	0	0	3,055,000
						E091A Total	\$80,880,000	\$0	\$0	\$0	\$80,880,000
E091B	Home Mortgage Revenue Bonds, 2009 Series B			Exempt	Prog: 117	Yield: 4.257%	Delivery: 5/28/2009	Underwriter: Goldman Sachs	AA+/A-1+	Aa2/VMIG1	AA+/F1+
01170PDX1		2020	Jun	Sinker		Pre-Ulm	1,110,000	0	0	0	1,110,000
01170PDX1		2020	Dec	Sinker		Pre-Ulm	1,135,000	0	0	0	1,135,000
01170PDX1		2021	Jun	Sinker		Pre-Ulm	1,170,000	0	0	0	1,170,000
01170PDX1		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0	0	1,195,000
01170PDX1		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0	0	1,225,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E091B	Home Mortgage Revenue Bonds, 2009 Series B			Exempt	Prog: 117	Yield: 4.257%	Delivery: 5/28/2009	Underwriter: Goldman Sachs	S and P	Moody's	Fitch
									AA+/A-1+	Aa2/VMIG1	AA+/F1+
01170PDX1		2022	Dec	Sinker		Pre-Ulm	1,255,000	0	0		1,255,000
01170PDX1		2023	Jun	Sinker		Pre-Ulm	1,290,000	0	0		1,290,000
01170PDX1		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0		1,320,000
01170PDX1		2024	Jun	Sinker		Pre-Ulm	1,350,000	0	0		1,350,000
01170PDX1		2024	Dec	Sinker		Pre-Ulm	1,390,000	0	0		1,390,000
01170PDX1		2025	Jun	Sinker		Pre-Ulm	1,420,000	0	0		1,420,000
01170PDX1		2025	Dec	Sinker		Pre-Ulm	1,455,000	0	0		1,455,000
01170PDX1		2026	Jun	Sinker		Pre-Ulm	1,495,000	0	0		1,495,000
01170PDX1		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0		1,530,000
01170PDX1		2027	Jun	Sinker		Pre-Ulm	1,570,000	0	0		1,570,000
01170PDX1		2027	Dec	Sinker		Pre-Ulm	1,610,000	0	0		1,610,000
01170PDX1		2028	Jun	Sinker		Pre-Ulm	1,650,000	0	0		1,650,000
01170PDX1		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0		1,690,000
01170PDX1		2029	Jun	Sinker		Pre-Ulm	1,730,000	0	0		1,730,000
01170PDX1		2029	Dec	Sinker		Pre-Ulm	1,770,000	0	0		1,770,000
01170PDX1		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0		1,820,000
01170PDX1		2030	Dec	Sinker		Pre-Ulm	1,870,000	0	0		1,870,000
01170PDX1		2031	Jun	Sinker		Pre-Ulm	1,910,000	0	0		1,910,000
01170PDX1		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0		1,960,000
01170PDX1		2032	Jun	Sinker		Pre-Ulm	2,010,000	0	0		2,010,000
01170PDX1		2032	Dec	Sinker		Pre-Ulm	2,060,000	0	0		2,060,000
01170PDX1		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0		2,110,000
01170PDX1		2033	Dec	Sinker		Pre-Ulm	2,160,000	0	0		2,160,000
01170PDX1		2034	Jun	Sinker		Pre-Ulm	2,220,000	0	0		2,220,000
01170PDX1		2034	Dec	Sinker		Pre-Ulm	2,270,000	0	0		2,270,000
01170PDX1		2035	Jun	Sinker		Pre-Ulm	2,330,000	0	0		2,330,000
01170PDX1		2035	Dec	Sinker		Pre-Ulm	2,380,000	0	0		2,380,000
01170PDX1		2036	Jun	Sinker		Pre-Ulm	2,450,000	0	0		2,450,000
01170PDX1		2036	Dec	Sinker		Pre-Ulm	2,510,000	0	0		2,510,000
01170PDX1		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0		2,570,000
01170PDX1		2037	Dec	Sinker		Pre-Ulm	2,630,000	0	0		2,630,000
01170PDX1		2038	Jun	Sinker		Pre-Ulm	2,705,000	0	0		2,705,000
01170PDX1		2038	Dec	Sinker		Pre-Ulm	2,765,000	0	0		2,765,000
01170PDX1		2039	Jun	Sinker		Pre-Ulm	2,845,000	0	0		2,845,000
01170PDX1		2039	Dec	Sinker		Pre-Ulm	2,905,000	0	0		2,905,000
01170PDX1		2040	Jun	Sinker		Pre-Ulm	2,985,000	0	0		2,985,000
01170PDX1		2040	Dec	Term		Pre-Ulm	3,055,000	0	0		3,055,000
						E091B Total	\$80,880,000	\$0	\$0		\$80,880,000
E091D	Home Mortgage Revenue Bonds, 2009 Series D			Exempt	Prog: 119	Yield: 4.893%	Delivery: 8/26/2009	Underwriter: Merrill Lynch	AA+/A-1	Aa2/VMIG1	AA+/F1
01170PEY8		2020	Jun	Sinker		Pre-Ulm	1,105,000	0	0		1,105,000
01170PEY8		2020	Dec	Sinker		Pre-Ulm	1,145,000	0	0		1,145,000
01170PEY8		2021	Jun	Sinker		Pre-Ulm	1,160,000	0	0		1,160,000
01170PEY8		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0		1,195,000
01170PEY8		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0		1,225,000
01170PEY8		2022	Dec	Sinker		Pre-Ulm	1,260,000	0	0		1,260,000
01170PEY8		2023	Jun	Sinker		Pre-Ulm	1,285,000	0	0		1,285,000
01170PEY8		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0		1,320,000
01170PEY8		2024	Jun	Sinker		Pre-Ulm	1,360,000	0	0		1,360,000
01170PEY8		2024	Dec	Sinker		Pre-Ulm	1,380,000	0	0		1,380,000
01170PEY8		2025	Jun	Sinker		Pre-Ulm	1,425,000	0	0		1,425,000
01170PEY8		2025	Dec	Sinker		Pre-Ulm	1,460,000	0	0		1,460,000
01170PEY8		2026	Jun	Sinker		Pre-Ulm	1,490,000	0	0		1,490,000
01170PEY8		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0		1,530,000
01170PEY8		2027	Jun	Sinker		Pre-Ulm	1,565,000	0	0		1,565,000
01170PEY8		2027	Dec	Sinker		Pre-Ulm	1,605,000	0	0		1,605,000
01170PEY8		2028	Jun	Sinker		Pre-Ulm	1,645,000	0	0		1,645,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E091D	Home Mortgage Revenue Bonds, 2009 Series D			Exempt	Prog: 119	Yield: 4.893%	Delivery: 8/26/2009	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
									AA+/A-1	Aa2/VMIG1	AA+/F1
01170PEY8		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0	1,690,000	
01170PEY8		2029	Jun	Sinker		Pre-Ulm	1,735,000	0	0	1,735,000	
01170PEY8		2029	Dec	Sinker		Pre-Ulm	1,785,000	0	0	1,785,000	
01170PEY8		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0	1,820,000	
01170PEY8		2030	Dec	Sinker		Pre-Ulm	1,855,000	0	0	1,855,000	
01170PEY8		2031	Jun	Sinker		Pre-Ulm	1,915,000	0	0	1,915,000	
01170PEY8		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0	1,960,000	
01170PEY8		2032	Jun	Sinker		Pre-Ulm	2,005,000	0	0	2,005,000	
01170PEY8		2032	Dec	Sinker		Pre-Ulm	2,055,000	0	0	2,055,000	
01170PEY8		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0	2,110,000	
01170PEY8		2033	Dec	Sinker		Pre-Ulm	2,170,000	0	0	2,170,000	
01170PEY8		2034	Jun	Sinker		Pre-Ulm	2,210,000	0	0	2,210,000	
01170PEY8		2034	Dec	Sinker		Pre-Ulm	2,275,000	0	0	2,275,000	
01170PEY8		2035	Jun	Sinker		Pre-Ulm	2,325,000	0	0	2,325,000	
01170PEY8		2035	Dec	Sinker		Pre-Ulm	2,400,000	0	0	2,400,000	
01170PEY8		2036	Jun	Sinker		Pre-Ulm	2,440,000	0	0	2,440,000	
01170PEY8		2036	Dec	Sinker		Pre-Ulm	2,505,000	0	0	2,505,000	
01170PEY8		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0	2,570,000	
01170PEY8		2037	Dec	Sinker		Pre-Ulm	2,645,000	0	0	2,645,000	
01170PEY8		2038	Jun	Sinker		Pre-Ulm	2,695,000	0	0	2,695,000	
01170PEY8		2038	Dec	Sinker		Pre-Ulm	2,775,000	0	0	2,775,000	
01170PEY8		2039	Jun	Sinker		Pre-Ulm	2,825,000	0	0	2,825,000	
01170PEY8		2039	Dec	Sinker		Pre-Ulm	2,915,000	0	0	2,915,000	
01170PEY8		2040	Jun	Sinker		Pre-Ulm	2,975,000	0	0	2,975,000	
01170PEY8		2040	Dec	Term		Pre-Ulm	3,060,000	0	0	3,060,000	
E091D Total							\$80,870,000	\$0	\$0	\$80,870,000	
Home Mortgage Revenue Bonds (FTHB Program) Total							\$750,675,000	\$12,345,000	\$143,710,000	\$594,620,000	

Mortgage Revenue Bonds (FTHB Program)											
E0911	Mortgage Revenue Bonds, 2009 Series A-1			Exempt	Prog: 121	Yield: 3.362%	Delivery: 9/30/2010	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
									AAA	Aaa	AAA
A1	01170RCA8	3.070%	2027	Jun	Sinker	NIBP	900,000	0	150,000	750,000	
A1	01170RCA8	3.070%	2027	Dec	Sinker	NIBP	1,750,000	0	260,000	1,490,000	
A1	01170RCA8	3.070%	2028	Jun	Sinker	NIBP	1,780,000	0	270,000	1,510,000	
A1	01170RCA8	3.070%	2028	Dec	Sinker	NIBP	1,810,000	0	280,000	1,530,000	
A1	01170RCA8	3.070%	2029	Jun	Sinker	NIBP	1,840,000	0	280,000	1,560,000	
A1	01170RCA8	3.070%	2029	Dec	Sinker	NIBP	1,860,000	0	280,000	1,580,000	
A1	01170RCA8	3.070%	2030	Jun	Sinker	NIBP	1,890,000	0	290,000	1,600,000	
A1	01170RCA8	3.070%	2030	Dec	Sinker	NIBP	1,920,000	0	290,000	1,630,000	
A1	01170RCA8	3.070%	2031	Jun	Sinker	NIBP	1,950,000	0	290,000	1,660,000	
A1	01170RCA8	3.070%	2031	Dec	Sinker	NIBP	1,980,000	0	300,000	1,680,000	
A1	01170RCA8	3.070%	2032	Jun	Sinker	NIBP	2,010,000	0	300,000	1,710,000	
A1	01170RCA8	3.070%	2032	Dec	Sinker	NIBP	2,040,000	0	310,000	1,730,000	
A1	01170RCA8	3.070%	2033	Jun	Sinker	NIBP	2,070,000	0	320,000	1,750,000	
A1	01170RCA8	3.070%	2033	Dec	Sinker	NIBP	2,100,000	0	320,000	1,780,000	
A1	01170RCA8	3.070%	2034	Jun	Sinker	NIBP	2,140,000	0	330,000	1,810,000	
A1	01170RCA8	3.070%	2034	Dec	Sinker	NIBP	2,170,000	0	330,000	1,840,000	
A1	01170RCA8	3.070%	2035	Jun	Sinker	NIBP	2,200,000	0	330,000	1,870,000	
A1	01170RCA8	3.070%	2035	Dec	Sinker	NIBP	2,240,000	0	340,000	1,900,000	
A1	01170RCA8	3.070%	2036	Jun	Sinker	NIBP	2,270,000	0	340,000	1,930,000	
A1	01170RCA8	3.070%	2036	Dec	Sinker	NIBP	2,310,000	0	340,000	1,970,000	
A1	01170RCA8	3.070%	2037	Jun	Sinker	NIBP	2,340,000	0	350,000	1,990,000	
A1	01170RCA8	3.070%	2037	Dec	Sinker	NIBP	2,380,000	0	360,000	2,020,000	
A1	01170RCA8	3.070%	2038	Jun	Sinker	NIBP	2,410,000	0	365,000	2,045,000	
A1	01170RCA8	3.070%	2038	Dec	Sinker	NIBP	2,450,000	0	365,000	2,085,000	
A1	01170RCA8	3.070%	2039	Jun	Sinker	NIBP	2,490,000	0	370,000	2,120,000	

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Mortgage Revenue Bonds (FTHB Program)											
E0911	Mortgage Revenue Bonds, 2009 Series A-1				Exempt	Prog: 121	Yield: 3.362%	Delivery: 9/30/2010	Underwriter: Merrill Lynch	AAA	Aaa AAA
A1	01170RCA8	3.070%	2039	Dec		Sinker					
						NIBP	2,530,000	0	380,000	2,150,000	
A1	01170RCA8	3.070%	2040	Jun		Sinker					
						NIBP	2,570,000	0	380,000	2,190,000	
A1	01170RCA8	3.070%	2040	Dec		Sinker					
						NIBP	2,610,000	0	380,000	2,230,000	
A1	01170RCA8	3.070%	2041	Jun		Sinker					
						NIBP	2,650,000	0	380,000	2,270,000	
A1	01170RCA8	3.070%	2041	Dec		Term					
						NIBP	2,690,000	0	380,000	2,310,000	
						E0911 Total	\$64,350,000	\$0	\$9,660,000	\$54,690,000	
E10A1	Mortgage Revenue Bonds, 2010 Series A				Exempt	Prog: 121	Yield: 3.362%	Delivery: 9/30/2010	Underwriter: Merrill Lynch	AAA	Aaa AAA
	01170RAB8	0.450%	2011	Jun		Serial	1,125,000	1,125,000	0	0	
	01170RAC6	0.550%	2011	Dec		Serial	1,125,000	1,125,000	0	0	
	01170RAD4	0.850%	2012	Jun		Serial	1,130,000	1,130,000	0	0	
	01170RAE2	0.950%	2012	Dec		Serial	1,135,000	1,135,000	0	0	
	01170RAF9	1.050%	2013	Jun		Serial	1,135,000	1,135,000	0	0	
	01170RAG7	1.125%	2013	Dec		Serial	1,140,000	1,140,000	0	0	
	01170RAH5	1.400%	2014	Jun		Serial	1,150,000	1,150,000	0	0	
	01170RAJ1	1.500%	2014	Dec		Serial	1,160,000	1,160,000	0	0	
	01170RAK8	1.800%	2015	Jun		Serial	1,165,000	0	0	1,165,000	
	01170RAL6	1.900%	2015	Dec		Serial	1,180,000	0	0	1,180,000	
	01170RAM4	2.150%	2016	Jun		Serial	1,190,000	0	0	1,190,000	
	01170RAN2	2.250%	2016	Dec		Serial	1,205,000	0	0	1,205,000	
	01170RAP7	2.450%	2017	Jun		Serial	1,220,000	0	0	1,220,000	
	01170RAQ5	2.500%	2017	Dec		Serial	1,235,000	0	0	1,235,000	
	01170RAR3	2.750%	2018	Jun		Serial	1,250,000	0	0	1,250,000	
	01170RAS1	2.750%	2018	Dec		Serial	1,270,000	0	0	1,270,000	
	01170RAT9	3.000%	2019	Jun		Serial	1,285,000	0	0	1,285,000	
	01170RAU6	3.000%	2019	Dec		Serial	1,305,000	0	0	1,305,000	
	01170RAV4	3.150%	2020	Jun		Serial	1,330,000	0	0	1,330,000	
	01170RAW2	3.150%	2020	Dec		Serial	1,350,000	0	0	1,350,000	
	01170RAX0	4.000%	2021	Jun		Sinker	1,360,000	0	0	1,360,000	
	01170RAX0	4.000%	2021	Dec		Sinker	1,385,000	0	0	1,385,000	
	01170RAX0	4.000%	2022	Jun		Sinker	1,415,000	0	0	1,415,000	
	01170RAX0	4.000%	2022	Dec		Sinker	1,440,000	0	0	1,440,000	
	01170RAX0	4.000%	2023	Jun		Sinker	1,470,000	0	0	1,470,000	
	01170RAX0	4.000%	2023	Dec		Sinker	1,500,000	0	0	1,500,000	
	01170RAX0	4.000%	2024	Jun		Sinker	1,530,000	0	0	1,530,000	
	01170RAX0	4.000%	2024	Dec		Sinker	1,560,000	0	0	1,560,000	
	01170RAX0	4.000%	2025	Jun		Sinker	1,590,000	0	0	1,590,000	
	01170RAX0	4.000%	2025	Dec		Sinker	1,625,000	0	0	1,625,000	
	01170RAX0	4.000%	2026	Jun		Sinker	1,655,000	0	0	1,655,000	
	01170RAX0	4.000%	2026	Dec		Sinker	1,690,000	0	0	1,690,000	
	01170RAX0	4.000%	2027	Jun		Term	825,000	0	0	825,000	
						E10A1 Total	\$43,130,000	\$9,100,000	\$0	\$34,030,000	
E10B1	Mortgage Revenue Bonds, 2010 Series B				Exempt	Prog: 121	Yield: 3.362%	Delivery: 9/30/2010	Underwriter: Merrill Lynch	AAA	Aaa AAA
	01170RAY8	0.450%	2011	Jun		Serial	375,000	375,000	0	0	
	01170RBM3	0.550%	2011	Dec		Serial	375,000	375,000	0	0	
	01170RAZ5	0.850%	2012	Jun		Serial	375,000	375,000	0	0	
	01170RBN1	0.950%	2012	Dec		Serial	375,000	375,000	0	0	
	01170RBA9	1.050%	2013	Jun		Serial	380,000	380,000	0	0	
	01170RBP6	1.125%	2013	Dec		Serial	380,000	380,000	0	0	
	01170RBB7	1.400%	2014	Jun		Serial	385,000	385,000	0	0	
	01170RBQ4	1.500%	2014	Dec		Serial	385,000	385,000	0	0	
	01170RBC5	1.800%	2015	Jun		Serial	390,000	0	0	390,000	
	01170RBR2	1.900%	2015	Dec		Serial	395,000	0	0	395,000	
	01170RBD3	2.150%	2016	Jun		Serial	395,000	0	0	395,000	
	01170RBS0	2.250%	2016	Dec		Serial	400,000	0	0	400,000	
	01170RBE1	2.450%	2017	Jun		Serial	405,000	0	0	405,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Mortgage Revenue Bonds (FTHB Program)											
E10B1	Mortgage Revenue Bonds, 2010 Series B			Exempt	Prog: 121	Yield: 3.362%	Delivery: 9/30/2010	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
									AAA	Aaa	AAA
01170RBT8	2.500%	2017	Dec	Serial		Pre-Ulm	410,000	0	0	410,000	
01170RBF8	2.750%	2018	Jun	Serial		Pre-Ulm	415,000	0	0	415,000	
01170RBU5	2.750%	2018	Dec	Serial		Pre-Ulm	425,000	0	0	425,000	
01170RBG6	3.000%	2019	Jun	Serial		Pre-Ulm	430,000	0	0	430,000	
01170RBV3	3.000%	2019	Dec	Serial		Pre-Ulm	435,000	0	0	435,000	
01170RBW1	3.150%	2020	Jun	Serial		Pre-Ulm	440,000	0	0	440,000	
01170RBH4	3.150%	2020	Dec	Serial		Pre-Ulm	450,000	0	0	450,000	
01170RBZ4	3.800%	2021	Jun	Sinker		Pre-Ulm	455,000	0	0	455,000	
01170RBZ4	3.800%	2021	Dec	Sinker		Pre-Ulm	465,000	0	0	465,000	
01170RBX9	3.500%	2022	Jun	Serial		Pre-Ulm	310,000	0	0	310,000	
01170RBZ4	3.800%	2022	Jun	Sinker		Pre-Ulm	160,000	0	0	160,000	
01170RBZ4	3.800%	2022	Dec	Sinker		Pre-Ulm	480,000	0	0	480,000	
01170RBY7	3.600%	2023	Jun	Serial		Pre-Ulm	335,000	0	0	335,000	
01170RBZ4	3.800%	2023	Jun	Sinker		Pre-Ulm	155,000	0	0	155,000	
01170RBZ4	3.800%	2023	Dec	Sinker		Pre-Ulm	500,000	0	0	500,000	
01170RBZ4	3.800%	2024	Jun	Sinker		Pre-Ulm	505,000	0	0	505,000	
01170RBZ4	3.800%	2024	Dec	Sinker		Pre-Ulm	515,000	0	0	515,000	
01170RBZ4	3.800%	2025	Jun	Sinker		Pre-Ulm	525,000	0	0	525,000	
01170RBZ4	3.800%	2025	Dec	Term		Pre-Ulm	535,000	0	0	535,000	
01170RBJ0	4.250%	2026	Jun	Sinker		Pre-Ulm	545,000	0	0	545,000	
01170RBJ0	4.250%	2026	Dec	Sinker		Pre-Ulm	555,000	0	0	555,000	
01170RBJ0	4.250%	2027	Jun	Sinker		Pre-Ulm	570,000	0	0	570,000	
01170RBJ0	4.250%	2027	Dec	Sinker		Pre-Ulm	580,000	0	0	580,000	
01170RBJ0	4.250%	2028	Jun	Sinker		Pre-Ulm	595,000	0	0	595,000	
01170RBJ0	4.250%	2028	Dec	Sinker		Pre-Ulm	605,000	0	0	605,000	
01170RBJ0	4.250%	2029	Jun	Sinker		Pre-Ulm	620,000	0	0	620,000	
01170RBJ0	4.250%	2029	Dec	Sinker		Pre-Ulm	630,000	0	0	630,000	
01170RBJ0	4.250%	2030	Jun	Sinker		Pre-Ulm	645,000	0	0	645,000	
01170RBJ0	4.250%	2030	Dec	Term		Pre-Ulm	655,000	0	0	655,000	
01170RBK7	4.500%	2031	Jun	Sinker		Pre-Ulm	670,000	0	0	670,000	
01170RBK7	4.500%	2031	Dec	Sinker		Pre-Ulm	685,000	0	0	685,000	
01170RBK7	4.500%	2032	Jun	Sinker		Pre-Ulm	700,000	0	0	700,000	
01170RBK7	4.500%	2032	Dec	Sinker		Pre-Ulm	715,000	0	0	715,000	
01170RBK7	4.500%	2033	Jun	Sinker		Pre-Ulm	735,000	0	0	735,000	
01170RBK7	4.500%	2033	Dec	Sinker		Pre-Ulm	750,000	0	0	750,000	
01170RBK7	4.500%	2034	Jun	Sinker		Pre-Ulm	765,000	0	0	765,000	
01170RBK7	4.500%	2034	Dec	Sinker		Pre-Ulm	785,000	0	0	785,000	
01170RBK7	4.500%	2035	Jun	Sinker		Pre-Ulm	800,000	0	0	800,000	
01170RBK7	4.500%	2035	Dec	Term		Pre-Ulm	820,000	0	0	820,000	
01170RBL5	4.625%	2036	Jun	Sinker		Pre-Ulm	840,000	0	0	840,000	
01170RBL5	4.625%	2036	Dec	Sinker		Pre-Ulm	855,000	0	0	855,000	
01170RBL5	4.625%	2037	Jun	Sinker		Pre-Ulm	875,000	0	0	875,000	
01170RBL5	4.625%	2037	Dec	Sinker		Pre-Ulm	895,000	0	0	895,000	
01170RBL5	4.625%	2038	Jun	Sinker		Pre-Ulm	915,000	0	0	915,000	
01170RBL5	4.625%	2038	Dec	Sinker		Pre-Ulm	940,000	0	0	940,000	
01170RBL5	4.625%	2039	Jun	Sinker		Pre-Ulm	960,000	0	0	960,000	
01170RBL5	4.625%	2039	Dec	Sinker		Pre-Ulm	980,000	0	0	980,000	
01170RBL5	4.625%	2040	Jun	Sinker		Pre-Ulm	1,005,000	0	0	1,005,000	
01170RBL5	4.625%	2040	Dec	Term		Pre-Ulm	1,030,000	0	0	1,030,000	
						E10B1 Total	\$35,680,000	\$3,030,000	\$0	\$32,650,000	
E0912	Mortgage Revenue Bonds, 2009 Series A-2			Exempt	Prog: 122	Yield: 2.532%	Delivery: 11/22/2011	Underwriter: Morgan Keegan	AAA	Aaa	AAA
A2	01170RDB5	2.320%	2026	Dec	Sinker	NIBP	3,160,000	0	625,000	2,535,000	
A2	01170RDB5	2.320%	2027	Jun	Sinker	NIBP	4,630,000	0	895,000	3,735,000	
A2	01170RDB5	2.320%	2027	Dec	Sinker	NIBP	4,690,000	0	890,000	3,800,000	
A2	01170RDB5	2.320%	2028	Jun	Sinker	NIBP	4,750,000	0	940,000	3,810,000	
A2	01170RDB5	2.320%	2028	Dec	Sinker	NIBP	4,820,000	0	940,000	3,880,000	

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Mortgage Revenue Bonds (FTHB Program)												
E0912	Mortgage Revenue Bonds, 2009 Series A-2				Exempt	Prog: 122	Yield: 2.532%	Delivery: 11/22/2011	Underwriter: Morgan Keegan	S and P	Moody's	Fitch
A2	01170RDB5	2.320%	2029	Jun	Sinker	NIBP	4,760,000	0	940,000	Aaa	Aaa	AAA
A2	01170RDB5	2.320%	2029	Dec	Sinker	NIBP	4,820,000	0	940,000			3,880,000
A2	01170RDB5	2.320%	2030	Jun	Sinker	NIBP	4,890,000	0	940,000			3,950,000
A2	01170RDB5	2.320%	2030	Dec	Sinker	NIBP	4,950,000	0	960,000			3,990,000
A2	01170RDB5	2.320%	2031	Jun	Sinker	NIBP	5,020,000	0	970,000			4,050,000
A2	01170RDB5	2.320%	2031	Dec	Sinker	NIBP	5,080,000	0	1,000,000			4,080,000
A2	01170RDB5	2.320%	2032	Jun	Sinker	NIBP	5,150,000	0	1,010,000			4,140,000
A2	01170RDB5	2.320%	2032	Dec	Sinker	NIBP	5,220,000	0	1,020,000			4,200,000
A2	01170RDB5	2.320%	2033	Jun	Sinker	NIBP	5,130,000	0	1,010,000			4,120,000
A2	01170RDB5	2.320%	2033	Dec	Sinker	NIBP	4,370,000	0	850,000			3,520,000
A2	01170RDB5	2.320%	2034	Jun	Sinker	NIBP	4,430,000	0	870,000			3,560,000
A2	01170RDB5	2.320%	2034	Dec	Sinker	NIBP	4,490,000	0	880,000			3,610,000
A2	01170RDB5	2.320%	2035	Jun	Sinker	NIBP	4,550,000	0	890,000			3,660,000
A2	01170RDB5	2.320%	2035	Dec	Sinker	NIBP	4,610,000	0	890,000			3,720,000
A2	01170RDB5	2.320%	2036	Jun	Sinker	NIBP	4,670,000	0	900,000			3,770,000
A2	01170RDB5	2.320%	2036	Dec	Sinker	NIBP	4,050,000	0	780,000			3,270,000
A2	01170RDB5	2.320%	2037	Jun	Sinker	NIBP	3,700,000	0	710,000			2,990,000
A2	01170RDB5	2.320%	2037	Dec	Sinker	NIBP	3,750,000	0	740,000			3,010,000
A2	01170RDB5	2.320%	2038	Jun	Sinker	NIBP	3,600,000	0	710,000			2,890,000
A2	01170RDB5	2.320%	2038	Dec	Sinker	NIBP	2,670,000	0	510,000			2,160,000
A2	01170RDB5	2.320%	2039	Jun	Sinker	NIBP	2,710,000	0	510,000			2,200,000
A2	01170RDB5	2.320%	2039	Dec	Sinker	NIBP	2,740,000	0	540,000			2,200,000
A2	01170RDB5	2.320%	2040	Jun	Sinker	NIBP	2,780,000	0	550,000			2,230,000
A2	01170RDB5	2.320%	2040	Dec	Sinker	NIBP	2,820,000	0	560,000			2,260,000
A2	01170RDB5	2.320%	2041	Jun	Sinker	NIBP	2,850,000	0	560,000			2,290,000
A2	01170RDB5	2.320%	2041	Dec	Term	NIBP	2,890,000	0	550,000			2,340,000
E0912 Total							\$128,750,000	\$0	\$25,080,000	\$103,670,000		
E11A1	Mortgage Revenue Bonds, 2011 Series A				Taxable	Prog: 122	Yield: N/A	Delivery: 11/22/2011	Underwriter: Morgan Keegan	S and P	Moody's	Fitch
01170RDA7	2.800%	2015	Jun	Sinker	Taxable		200,000	0	120,000	Aaa	Aaa	AAA
01170RDA7	2.800%	2015	Dec	Sinker	Taxable		225,000	0	135,000			80,000
01170RDA7	2.800%	2016	Jun	Sinker	Taxable		290,000	0	170,000			90,000
01170RDA7	2.800%	2016	Dec	Sinker	Taxable		390,000	0	235,000			120,000
01170RDA7	2.800%	2017	Jun	Sinker	Taxable		490,000	0	295,000			155,000
01170RDA7	2.800%	2017	Dec	Sinker	Taxable		590,000	0	350,000			195,000
01170RDA7	2.800%	2018	Jun	Sinker	Taxable		690,000	0	410,000			240,000
01170RDA7	2.800%	2018	Dec	Sinker	Taxable		790,000	0	470,000			280,000
01170RDA7	2.800%	2019	Jun	Sinker	Taxable		890,000	0	530,000			320,000
01170RDA7	2.800%	2019	Dec	Sinker	Taxable		990,000	0	590,000			360,000
01170RDA7	2.800%	2020	Jun	Sinker	Taxable		1,090,000	0	650,000			400,000
01170RDA7	2.800%	2020	Dec	Sinker	Taxable		1,190,000	0	710,000			440,000
01170RDA7	2.800%	2021	Jun	Sinker	Taxable		1,290,000	0	770,000			480,000
01170RDA7	2.800%	2021	Dec	Sinker	Taxable		1,390,000	0	825,000			520,000
01170RDA7	2.800%	2022	Jun	Sinker	Taxable		1,490,000	0	890,000			565,000
01170RDA7	2.800%	2022	Dec	Sinker	Taxable		1,600,000	0	950,000			600,000
01170RDA7	2.800%	2023	Jun	Sinker	Taxable		1,700,000	0	950,000			650,000
01170RDA7	2.800%	2023	Dec	Sinker	Taxable		1,800,000	0	1,015,000			685,000
01170RDA7	2.800%	2024	Jun	Sinker	Taxable		1,900,000	0	1,075,000			725,000
01170RDA7	2.800%	2024	Dec	Sinker	Taxable		2,000,000	0	1,135,000			765,000
01170RDA7	2.800%	2025	Jun	Sinker	Taxable		2,100,000	0	1,195,000			805,000
01170RDA7	2.800%	2025	Dec	Sinker	Taxable		2,200,000	0	1,255,000			845,000
01170RDA7	2.800%	2026	Jun	Sinker	Taxable		2,300,000	0	1,310,000			890,000
01170RDA7	2.800%	2026	Dec	Sinker	Taxable		2,400,000	0	1,370,000			930,000
01170RDA7	2.800%	2026	Dec	Term	Taxable		1,350,000	0	800,000			550,000
E11A1 Total							\$28,945,000	\$0	\$17,255,000	\$11,690,000		
E11B1	Mortgage Revenue Bonds, 2011 Series B				Exempt	Prog: 122	Yield: 2.532%	Delivery: 11/22/2011	Underwriter: Morgan Keegan	S and P	Moody's	Fitch
B1	01170RCB6	0.400%	2012	Dec	Serial	Pre-Ulm	1,175,000	1,175,000	0	Aaa	Aaa	AAA

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount			
Mortgage Revenue Bonds (FTHB Program)													
E11B1	Mortgage Revenue Bonds, 2011 Series B					Exempt	Prog: 122	Yield: 2.532%	Delivery: 11/22/2011	Underwriter: Morgan Keegan	S and P	Moodys	Fitch
B1	01170RCC4	0.700%	2013	Jun	Serial	Pre-Ulm	2,980,000	2,980,000	0		AAA	Aaa	AAA
B1	01170RCD2	0.800%	2013	Dec	Serial	Pre-Ulm	3,000,000	3,000,000	0				
B1	01170RCE0	1.200%	2014	Jun	Serial	Pre-Ulm	3,025,000	3,025,000	0				
B1	01170RCF7	1.350%	2014	Dec	Serial	Pre-Ulm	3,050,000	3,050,000	0				
B1	01170RCG5	1.700%	2015	Jun	Serial	Pre-Ulm	2,920,000	0	0				2,920,000
B1	01170RCH3	1.800%	2015	Dec	Serial	Pre-Ulm	2,930,000	0	0				2,930,000
B1	01170RCJ9	2.100%	2016	Jun	Serial	Pre-Ulm	2,905,000	0	0				2,905,000
B1	01170RCK6	2.200%	2016	Dec	Serial	Pre-Ulm	2,845,000	0	0				2,845,000
B1	01170RCL4	2.400%	2017	Jun	Serial	Pre-Ulm	2,790,000	0	0				2,790,000
B1	01170RCM2	2.500%	2017	Dec	Serial	Pre-Ulm	2,735,000	0	0				2,735,000
B1	01170RCN0	2.700%	2018	Jun	Serial	Pre-Ulm	2,690,000	0	0				2,690,000
B1	01170RCP5	2.800%	2018	Dec	Serial	Pre-Ulm	2,645,000	0	0				2,645,000
B1	01170RCQ3	3.000%	2019	Jun	Serial	Pre-Ulm	2,600,000	0	0				2,600,000
B1	01170RCR1	3.100%	2019	Dec	Serial	Pre-Ulm	2,560,000	0	0				2,560,000
B1	01170RCS9	3.300%	2020	Jun	Serial	Pre-Ulm	2,520,000	0	0				2,520,000
B1	01170RCT7	3.300%	2020	Dec	Serial	Pre-Ulm	2,485,000	0	0				2,485,000
B1	01170RCU4	3.375%	2021	Jun	Serial	Pre-Ulm	2,450,000	0	0				2,450,000
B1	01170RCV2	3.375%	2021	Dec	Serial	Pre-Ulm	2,420,000	0	0				2,420,000
B1	01170RCW0	3.600%	2022	Jun	Serial	Pre-Ulm	2,390,000	0	0				2,390,000
B1	01170RCX8	3.600%	2022	Dec	Serial	Pre-Ulm	2,360,000	0	0				2,360,000
B1	01170RCY6	3.750%	2023	Jun	Serial	Pre-Ulm	1,415,000	0	0				1,415,000
B2	01170RCZ3	4.050%	2023	Jun	Sinker	Pre-Ulm	915,000	0	0				915,000
B2	01170RCZ3	4.050%	2023	Dec	Sinker	Pre-Ulm	2,310,000	0	0				2,310,000
B2	01170RCZ3	4.050%	2024	Jun	Sinker	Pre-Ulm	2,285,000	0	0				2,285,000
B2	01170RCZ3	4.050%	2024	Dec	Sinker	Pre-Ulm	2,265,000	0	0				2,265,000
B2	01170RCZ3	4.050%	2025	Jun	Sinker	Pre-Ulm	2,250,000	0	0				2,250,000
B2	01170RCZ3	4.050%	2025	Dec	Sinker	Pre-Ulm	2,230,000	0	0				2,230,000
B2	01170RCZ3	4.050%	2026	Jun	Term	Pre-Ulm	2,215,000	0	0				2,215,000
E11B1 Total							\$71,360,000	\$13,230,000	\$0	\$58,130,000			
Mortgage Revenue Bonds (FTHB Program) Total							\$372,215,000	\$25,360,000	\$51,995,000	\$294,860,000			
Collateralized Bonds (Veterans Mortgage Program)													
C0611	Veterans Collateralized Bonds, 2006 First					Exempt	Prog: 207	Yield: 4.700%	Delivery: 9/19/2006	Underwriter: Merrill Lynch	S and P	Moodys	Fitch
A2	011832Q39	3.750%	2008	Jun	Serial	AMT	1,590,000	1,590,000	0		AAA	Aaa	AAA
A2	011832Q47	3.750%	2008	Dec	Serial	AMT	1,620,000	1,620,000	0				
A2	011832Q54	3.875%	2009	Jun	Serial	AMT	1,650,000	1,650,000	0				
A2	011832Q62	3.875%	2009	Dec	Serial	AMT	1,680,000	1,680,000	0				
A2	011832Q70	4.000%	2010	Jun	Serial	AMT	1,710,000	1,710,000	0				
A2	011832Q88	4.000%	2010	Dec	Serial	AMT	1,745,000	1,745,000	0				
A2	011832Q96	4.050%	2011	Jun	Serial	AMT	1,780,000	1,775,000	5,000				
A2	011832R20	4.050%	2011	Dec	Serial	AMT	1,820,000	1,810,000	10,000				
A2	011832R38	4.100%	2012	Jun	Serial	AMT	1,855,000	1,530,000	325,000				
A2	011832R46	4.100%	2012	Dec	Serial	AMT	1,890,000	1,225,000	665,000				
A2	011832R53	4.150%	2013	Jun	Serial	AMT	1,930,000	930,000	1,000,000				
A1	011832P30	4.000%	2013	Dec	Serial	AMT	1,825,000	700,000	1,125,000				
A1	011832P48	4.050%	2014	Jun	Serial	AMT	1,860,000	640,000	1,220,000				
A1	011832P55	4.050%	2014	Dec	Serial	AMT	1,900,000	585,000	1,315,000				
A1	011832P63	4.100%	2015	Jun	Serial	AMT	1,950,000	0	1,395,000				555,000
A1	011832P71	4.100%	2015	Dec	Serial	AMT	1,990,000	0	1,450,000				540,000
A1	011832P89	4.150%	2016	Jun	Serial	AMT	2,035,000	0	1,470,000				565,000
A1	011832P97	4.150%	2016	Dec	Serial	AMT	2,080,000	0	1,510,000				570,000
A1	011832Q21	4.200%	2017	Jun	Serial	AMT	2,130,000	0	1,550,000				580,000
A2	011832R61	4.450%	2017	Dec	Serial	AMT	2,295,000	0	1,655,000				640,000
A2	011832R79	4.500%	2018	Jun	Serial	AMT	2,345,000	0	1,685,000				660,000
A2	011832R87	4.500%	2018	Dec	Serial	AMT	2,400,000	0	1,735,000				665,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Collateralized Bonds (Veterans Mortgage Program)												
C0611	Veterans Collateralized Bonds, 2006 First				Exempt	Prog: 207	Yield: 4.700%	Delivery: 9/19/2006	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
A2	011832R95	4.550%	2019	Jun	Sinker	AMT	2,455,000	0	1,775,000	Aaa	Aaa	AAA
A2	011832R95	4.550%	2019	Dec	Sinker	AMT	2,510,000	0	1,825,000			685,000
A2	011832R95	4.550%	2020	Jun	Sinker	AMT	2,565,000	0	1,865,000			700,000
A2	011832R95	4.550%	2020	Dec	Term	AMT	2,625,000	0	1,910,000			715,000
A2	011832S29	4.600%	2021	Jun	Sinker	AMT	2,685,000	0	1,955,000			730,000
A2	011832S29	4.600%	2021	Dec	Sinker	AMT	2,745,000	0	2,000,000			745,000
A2	011832S29	4.600%	2022	Jun	Sinker	AMT	2,810,000	0	2,055,000			755,000
A2	011832S29	4.600%	2022	Dec	Term	AMT	2,875,000	0	2,090,000			785,000
A2	011832S37	4.650%	2023	Jun	Sinker	AMT	2,940,000	0	2,140,000			800,000
A2	011832S37	4.650%	2023	Dec	Sinker	AMT	3,010,000	0	2,190,000			820,000
A2	011832S37	4.650%	2024	Jun	Sinker	AMT	3,080,000	0	2,245,000			835,000
A2	011832S37	4.650%	2024	Dec	Term	AMT	3,150,000	0	2,290,000			860,000
A2	011832S45	4.750%	2025	Jun	Sinker	AMT	3,225,000	0	2,340,000			885,000
A2	011832S45	4.750%	2025	Dec	Sinker	AMT	3,300,000	0	2,395,000			905,000
A2	011832S45	4.750%	2026	Jun	Sinker	AMT	3,375,000	0	2,450,000			925,000
A2	011832S45	4.750%	2026	Dec	Term	AMT	3,460,000	0	2,515,000			945,000
A2	011832S52	4.800%	2027	Jun	Sinker	AMT	3,540,000	0	2,575,000			965,000
A2	011832S52	4.800%	2027	Dec	Sinker	AMT	3,625,000	0	2,635,000			990,000
A2	011832S52	4.800%	2028	Jun	Sinker	AMT	3,710,000	0	2,695,000			1,015,000
A2	011832S52	4.800%	2028	Dec	Sinker	AMT	3,800,000	0	2,760,000			1,040,000
A2	011832S52	4.800%	2029	Jun	Sinker	AMT	3,890,000	0	2,820,000			1,070,000
A2	011832S52	4.800%	2029	Dec	Term	AMT	3,985,000	0	2,895,000			1,090,000
A2	011832S60	4.850%	2030	Jun	Sinker	AMT	4,080,000	0	2,970,000			1,110,000
A2	011832S60	4.850%	2030	Dec	Sinker	AMT	4,180,000	0	3,025,000			1,155,000
A2	011832S60	4.850%	2031	Jun	Sinker	AMT	4,280,000	0	3,115,000			1,165,000
A2	011832S60	4.850%	2031	Dec	Sinker	AMT	4,385,000	0	3,190,000			1,195,000
A2	011832S60	4.850%	2032	Jun	Sinker	AMT	4,490,000	0	3,250,000			1,240,000
A2	011832S60	4.850%	2032	Dec	Term	AMT	4,600,000	0	3,350,000			1,250,000
A2	011832S78	4.750%	2033	Jun	Sinker	AMT	4,710,000	0	3,430,000			1,280,000
A2	011832S78	4.750%	2033	Dec	Sinker	AMT	4,825,000	0	3,515,000			1,310,000
A2	011832S78	4.750%	2034	Jun	Sinker	AMT	4,940,000	0	3,595,000			1,345,000
A2	011832S78	4.750%	2034	Dec	Term	AMT	5,055,000	0	3,670,000			1,385,000
A2	011832S86	4.900%	2035	Jun	Sinker	AMT	5,175,000	0	3,815,000			1,360,000
A2	011832S86	4.900%	2035	Dec	Sinker	AMT	5,305,000	0	3,875,000			1,430,000
A2	011832S86	4.900%	2036	Jun	Sinker	AMT	5,430,000	0	3,950,000			1,480,000
A2	011832S86	4.900%	2036	Dec	Sinker	AMT	5,565,000	0	4,045,000			1,520,000
A2	011832S86	4.900%	2037	Jun	Sinker	AMT	5,700,000	0	4,130,000			1,570,000
A2	011832S86	4.900%	2037	Dec	Term	AMT	5,840,000	0	4,240,000			1,600,000
C0611 Total							\$190,000,000	\$19,190,000	\$125,700,000	\$45,110,000		
C0711	Veterans Collateralized Bonds, 2007 & 2008 First				Exempt	Prog: 208	Yield: 5.023%	Delivery: 12/18/2007	Underwriter: Merrill Lynch	AAA	Aaa	AAA
A1	011832Z3	3.250%	2009	Jun	Serial		1,310,000	0	1,310,000			0
A1	011832A7	3.300%	2010	Jun	Serial		1,355,000	0	1,355,000			0
A1	011832B5	3.400%	2011	Jun	Serial		1,405,000	0	1,390,000	15,000		0
A1	011832C3	3.450%	2012	Jun	Serial		1,455,000	0	1,110,000	345,000		0
A1	011832D1	3.500%	2013	Jun	Serial		1,510,000	0	780,000	730,000		0
A1	011832E9	3.625%	2014	Jun	Serial		1,565,000	0	570,000	995,000		0
A1	011832F6	3.750%	2015	Jun	Serial		1,625,000	0	0	1,100,000		525,000
A1	011832G4	3.875%	2016	Jun	Serial		1,685,000	0	0	1,155,000		530,000
A1	011832H2	4.000%	2017	Jun	Serial		1,750,000	0	0	1,195,000		555,000
A2	011832N9	4.900%	2018	Jun	Sinker	AMT	1,245,000	0	0	845,000		400,000
A2	011832N9	4.900%	2019	Jun	Sinker	AMT	1,305,000	0	0	900,000		405,000
A2	011832N9	4.900%	2020	Jun	Sinker	AMT	1,365,000	0	0	940,000		425,000
A2	011832N9	4.900%	2021	Jun	Sinker	AMT	1,435,000	0	0	990,000		445,000
A2	011832N9	4.900%	2022	Jun	Term	AMT	1,505,000	0	0	1,035,000		470,000
A2	011832T6	5.125%	2023	Jun	Sinker	AMT	1,565,000	0	0	1,085,000		480,000
A2	011832T6	5.125%	2024	Jun	Sinker	AMT	1,645,000	0	0	1,135,000		510,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Collateralized Bonds (Veterans Mortgage Program)												
C0711	Veterans Collateralized Bonds, 2007 & 2008 First				Exempt	Prog: 208	Yield: 5.023%	Delivery: 12/18/2007	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
A2	0118324T6	5.125%	2025	Jun	Sinker	AMT	1,730,000	0	1,190,000	AAA	Aaa	AAA
A2	0118324T6	5.125%	2026	Jun	Sinker	AMT	1,825,000	0	1,255,000			570,000
A2	0118324T6	5.125%	2027	Jun	Term	AMT	1,920,000	0	1,330,000			590,000
A2	0118324Z2	5.200%	2028	Jun	Sinker	AMT	2,000,000	0	1,380,000			620,000
A2	0118324Z2	5.200%	2029	Jun	Sinker	AMT	2,105,000	0	1,455,000			650,000
A2	0118324Z2	5.200%	2030	Jun	Sinker	AMT	2,215,000	0	1,525,000			690,000
A2	0118324Z2	5.200%	2031	Jun	Sinker	AMT	2,330,000	0	1,605,000			725,000
A2	0118324Z2	5.200%	2032	Jun	Sinker	AMT	2,455,000	0	1,690,000			765,000
A2	0118324Z2	5.200%	2033	Jun	Term	AMT	2,580,000	0	1,785,000			795,000
8	0118325E8	5.250%	2034	Jun	Sinker	AMT	2,700,000	0	1,900,000			800,000
8	0118325E8	5.250%	2035	Jun	Sinker	AMT	2,845,000	0	1,970,000			875,000
8	0118325E8	5.250%	2036	Jun	Sinker	AMT	2,990,000	0	2,055,000			935,000
8	0118325E8	5.250%	2037	Jun	Sinker	AMT	3,150,000	0	2,180,000			970,000
8	0118325E8	5.250%	2038	Jun	Term	AMT	3,315,000	0	2,275,000			1,040,000
C0711 Total							\$57,885,000	\$6,515,000	\$36,060,000	\$15,310,000		
Collateralized Bonds (Veterans Mortgage Program) Total							\$247,885,000	\$25,705,000	\$161,760,000	\$60,420,000		
Housing Development Bonds (Multifamily Program)												
HD04A	Housing Development Bonds, 2004 Series A				Exempt	Prog: 301	Yield: 4.541%	Delivery: 3/4/2004	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
	011832VE9	1.300%	2004	Dec	Serial	AMT	655,000	655,000	0	AA+	Aaa	AAA
	011832VF6	1.450%	2005	Dec	Serial	AMT	700,000	700,000	0			0
	011832VG4	2.000%	2006	Dec	Serial	AMT	720,000	720,000	0			0
	011832VH2	2.350%	2007	Dec	Serial	AMT	745,000	745,000	0			0
	011832VJ8	2.750%	2008	Dec	Serial	AMT	775,000	775,000	0			0
	011832VK5	3.050%	2009	Dec	Serial	AMT	815,000	815,000	0			0
	011832VL3	3.300%	2010	Dec	Serial	AMT	855,000	855,000	0			0
	011832VM1	3.550%	2011	Dec	Serial	AMT	885,000	885,000	0			0
	011832VN9	3.800%	2012	Dec	Serial	AMT	930,000	930,000	0			0
	011832VP4	4.050%	2013	Dec	Serial	AMT	985,000	35,000	950,000			0
	011832VQ2	4.200%	2014	Dec	Serial	AMT	1,030,000	0	1,030,000			0
	011832VR0	4.300%	2015	Dec	Serial	AMT	1,080,000	0	1,080,000			0
	011832VS8	4.400%	2016	Dec	Serial	AMT	1,140,000	0	1,140,000			0
	011832WQ1	4.550%	2018	Jun	Term	AMT	485,000	0	485,000			0
	011832VT6	4.550%	2018	Dec	Term	AMT	1,980,000	0	1,980,000			0
	011832WR9	4.750%	2023	Jun	Term	AMT	330,000	0	330,000			0
	011832VU3	4.750%	2023	Dec	Term	AMT	7,100,000	0	7,100,000			0
	011832VV1	4.800%	2024	Dec	Sinker	AMT	1,580,000	0	1,565,000			15,000
	011832VV1	4.800%	2025	Dec	Sinker	AMT	1,670,000	0	1,655,000			15,000
	011832WS7	4.800%	2026	Jun	Term	AMT	500,000	0	500,000			0
	011832VV1	4.800%	2026	Dec	Term	AMT	1,730,000	0	1,710,000			20,000
	011832WT5	4.850%	2030	Jun	Term	AMT	655,000	0	655,000			0
	011832VW9	4.850%	2030	Dec	Term	AMT	5,715,000	0	5,715,000			0
HD04A Total							\$33,060,000	\$7,115,000	\$25,895,000	\$50,000		
HD04B	Housing Development Bonds, 2004 Series B (GP*)				Exempt	Prog: 301	Yield: 4.541%	Delivery: 3/4/2004	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
	011832VX7	1.200%	2004	Dec	Serial	GP	955,000	955,000	0	AA+	Aaa	AAA
	011832VY5	1.300%	2005	Dec	Serial	GP	1,355,000	1,355,000	0			0
	011832VZ2	1.800%	2006	Dec	Serial	GP	1,375,000	1,375,000	0			0
	011832WA6	2.100%	2007	Dec	Serial	GP	1,405,000	1,405,000	0			0
	011832WB4	2.500%	2008	Dec	Serial	GP	1,440,000	1,440,000	0			0
	011832WC2	2.750%	2009	Dec	Serial	GP	1,470,000	1,470,000	0			0
	011832WD0	3.050%	2010	Dec	Serial	GP	1,520,000	1,520,000	0			0
	011832WE8	3.300%	2011	Dec	Serial	GP	1,565,000	1,565,000	0			0
	011832WF5	3.550%	2012	Dec	Serial	GP	1,635,000	1,635,000	0			0
	011832WG3	3.850%	2013	Dec	Serial	GP	1,695,000	20,000	1,675,000			0
	011832WH1	4.000%	2014	Dec	Serial	GP	1,775,000	0	1,775,000			0

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Housing Development Bonds (Multifamily Program)											
HD04B	Housing Development Bonds, 2004 Series B (GP*)			Exempt	Prog: 301	Yield: 4.541%	Delivery: 3/4/2004	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
									AA+	Aaa	AAA
011832WJ7	4.100%	2015	Dec	Serial		GP	1,845,000	0	1,845,000		0
011832WK4	4.200%	2016	Dec	Serial		GP	1,920,000	0	1,920,000		0
011832WU2	4.450%	2018	Jun	Term		GP	1,055,000	0	1,055,000		0
011832WL2	4.450%	2018	Dec	Term		GP	2,980,000	0	2,980,000		0
011832WV0	4.650%	2023	Jun	Term		GP	570,000	0	570,000		0
011832WM0	4.650%	2023	Dec	Term		GP	10,140,000	0	10,140,000		0
011832WW8	4.700%	2026	Jun	Term		GP	450,000	0	450,000		0
011832WN8	4.700%	2026	Dec	Term		GP	5,125,000	0	5,125,000		0
011832WP3	4.750%	2027	Dec	Sinker		GP	1,665,000	0	1,660,000		5,000
011832WP3	4.750%	2028	Dec	Sinker		GP	1,755,000	0	1,750,000		5,000
011832WP3	4.750%	2029	Dec	Sinker		GP	1,840,000	0	1,830,000		10,000
011832WP3	4.750%	2030	Dec	Sinker		GP	1,930,000	0	1,920,000		10,000
011832WP3	4.750%	2031	Dec	Sinker		GP	2,030,000	0	2,020,000		10,000
011832WX6	4.750%	2032	Jun	Term		GP	400,000	0	400,000		0
011832WP3	4.750%	2032	Dec	Term		GP	2,130,000	0	2,120,000		10,000
HD04B Total							\$52,025,000	\$12,740,000	\$39,235,000	\$50,000	
Housing Development Bonds (Multifamily Program) Total							\$85,085,000	\$19,855,000	\$65,130,000	\$100,000	
General Mortgage Revenue Bonds II											
GM12A	General Mortgage Revenue Bonds II, 2012 Series A			Exempt	Prog: 405	Yield: 3.653%	Delivery: 7/11/2012	Underwriter: BofA Merrill Lynch	S and P	Moody's	Fitch
									AA+	N/A	AA+
01170RDC3	0.350%	2012	Dec	Serial		Pre-Ulm	235,000	235,000	0		0
01170RDD1	0.400%	2013	Jun	Serial		Pre-Ulm	1,445,000	1,445,000	0		0
01170RDE9	0.500%	2013	Dec	Serial		Pre-Ulm	1,480,000	1,480,000	0		0
01170RDF6	0.600%	2014	Jun	Serial		Pre-Ulm	1,520,000	1,520,000	0		0
01170RDG4	0.800%	2014	Dec	Serial		Pre-Ulm	1,560,000	1,560,000	0		0
01170RDH2	0.950%	2015	Jun	Serial		Pre-Ulm	1,600,000	0	0		1,600,000
01170RDJ8	1.050%	2015	Dec	Serial		Pre-Ulm	1,640,000	0	0		1,640,000
01170RDK5	1.150%	2016	Jun	Serial		Pre-Ulm	1,680,000	0	0		1,680,000
01170RDL3	1.300%	2016	Dec	Serial		Pre-Ulm	1,725,000	0	0		1,725,000
01170RDM1	1.500%	2017	Jun	Serial		Pre-Ulm	1,765,000	0	0		1,765,000
01170RDN9	1.650%	2017	Dec	Serial		Pre-Ulm	1,810,000	0	0		1,810,000
01170RDP4	1.850%	2018	Jun	Serial		Pre-Ulm	1,860,000	0	0		1,860,000
01170RDQ2	1.950%	2018	Dec	Serial		Pre-Ulm	1,905,000	0	0		1,905,000
01170RDR0	2.125%	2019	Jun	Serial		Pre-Ulm	1,955,000	0	0		1,955,000
01170RDS8	2.250%	2019	Dec	Serial		Pre-Ulm	2,005,000	0	0		2,005,000
01170RDT6	2.500%	2020	Jun	Serial		Pre-Ulm	2,055,000	0	0		2,055,000
01170RDU3	2.500%	2020	Dec	Serial		Pre-Ulm	2,105,000	0	0		2,105,000
01170RDV1	2.875%	2021	Jun	Serial		Pre-Ulm	2,160,000	0	0		2,160,000
01170RDW9	2.875%	2021	Dec	Serial		Pre-Ulm	2,215,000	0	0		2,215,000
01170RDX7	3.000%	2022	Jun	Serial		Pre-Ulm	2,275,000	0	0		2,275,000
01170RDY5	3.000%	2022	Dec	Serial		Pre-Ulm	2,330,000	0	0		2,330,000
01170RDZ2	3.125%	2023	Jun	Serial		Pre-Ulm	2,390,000	0	0		2,390,000
01170REA6	3.125%	2023	Dec	Serial		Pre-Ulm	2,450,000	0	0		2,450,000
01170REB4	3.250%	2024	Jun	Serial		Pre-Ulm	2,515,000	0	0		2,515,000
01170REC2	3.250%	2024	Dec	Serial		Pre-Ulm	2,575,000	0	0		2,575,000
01170RED0	3.500%	2025	Jun	Sinker		Pre-Ulm	2,645,000	0	0		2,645,000
01170RED0	3.500%	2025	Dec	Sinker		Pre-Ulm	2,710,000	0	0		2,710,000
01170RED0	3.500%	2026	Jun	Sinker		Pre-Ulm	2,780,000	0	0		2,780,000
01170RED0	3.500%	2026	Dec	Sinker		Pre-Ulm	2,850,000	0	0		2,850,000
01170RED0	3.500%	2027	Jun	Sinker		Pre-Ulm	2,920,000	0	0		2,920,000
01170RED0	3.500%	2027	Dec	Term		Pre-Ulm	2,995,000	0	0		2,995,000
01170REE8	4.000%	2028	Jun	Sinker		Pre-Ulm	3,020,000	0	0		3,020,000
01170REE8	4.000%	2028	Dec	Sinker		Pre-Ulm	3,050,000	0	0		3,050,000
01170REG3	4.000%	2028	Dec	Sinker		Pre-Ulm	45,000	0	25,000		20,000
01170REE8	4.000%	2029	Jun	Sinker		Pre-Ulm	3,025,000	0	0		3,025,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
General Mortgage Revenue Bonds II											
GM12A	General Mortgage Revenue Bonds II, 2012 Series A			Exempt	Prog: 405	Yield: 3.653%	Delivery: 7/11/2012	Underwriter: BofA Merrill Lynch	S and P	Moody's	Fitch
01170REG3	4.000%	2029	Jun	Sinker		Pre-Ulm	150,000	0	55,000	N/A	95,000
01170REE8	4.000%	2029	Dec	Sinker		Pre-Ulm	3,005,000	0	0		3,005,000
01170REG3	4.000%	2029	Dec	Sinker		Pre-Ulm	255,000	0	80,000		175,000
01170REE8	4.000%	2030	Jun	Sinker		Pre-Ulm	2,980,000	0	0		2,980,000
01170REG3	4.000%	2030	Jun	Sinker		Pre-Ulm	365,000	0	115,000		250,000
01170REE8	4.000%	2030	Dec	Sinker		Pre-Ulm	2,965,000	0	0		2,965,000
01170REG3	4.000%	2030	Dec	Sinker		Pre-Ulm	470,000	0	145,000		325,000
01170REE8	4.000%	2031	Jun	Sinker		Pre-Ulm	2,940,000	0	0		2,940,000
01170REG3	4.000%	2031	Jun	Sinker		Pre-Ulm	585,000	0	180,000		405,000
01170REE8	4.000%	2031	Dec	Sinker		Pre-Ulm	2,920,000	0	0		2,920,000
01170REG3	4.000%	2031	Dec	Sinker		Pre-Ulm	695,000	0	220,000		475,000
01170REE8	4.000%	2032	Jun	Sinker		Pre-Ulm	2,895,000	0	0		2,895,000
01170REG3	4.000%	2032	Jun	Sinker		Pre-Ulm	815,000	0	260,000		555,000
01170REE8	4.000%	2032	Dec	Term		Pre-Ulm	2,880,000	0	0		2,880,000
01170REG3	4.000%	2032	Dec	Sinker		Pre-Ulm	925,000	0	290,000		635,000
01170REG3	4.000%	2033	Jun	Sinker		Pre-Ulm	1,045,000	0	325,000		720,000
01170REF5	4.125%	2033	Jun	Sinker		Pre-Ulm	2,905,000	0	0		2,905,000
01170REG3	4.000%	2033	Dec	Sinker		Pre-Ulm	1,160,000	0	370,000		790,000
01170REF5	4.125%	2033	Dec	Sinker		Pre-Ulm	2,890,000	0	0		2,890,000
01170REG3	4.000%	2034	Jun	Sinker		Pre-Ulm	1,285,000	0	405,000		880,000
01170REF5	4.125%	2034	Jun	Sinker		Pre-Ulm	2,870,000	0	0		2,870,000
01170REG3	4.000%	2034	Dec	Sinker		Pre-Ulm	1,405,000	0	445,000		960,000
01170REF5	4.125%	2034	Dec	Sinker		Pre-Ulm	2,855,000	0	0		2,855,000
01170REF5	4.125%	2035	Jun	Sinker		Pre-Ulm	2,830,000	0	0		2,830,000
01170REG3	4.000%	2035	Jun	Sinker		Pre-Ulm	1,540,000	0	485,000		1,055,000
01170REF5	4.125%	2035	Dec	Sinker		Pre-Ulm	2,815,000	0	0		2,815,000
01170REG3	4.000%	2035	Dec	Sinker		Pre-Ulm	1,665,000	0	525,000		1,140,000
01170REF5	4.125%	2036	Jun	Sinker		Pre-Ulm	2,795,000	0	0		2,795,000
01170REG3	4.000%	2036	Jun	Sinker		Pre-Ulm	1,800,000	0	570,000		1,230,000
01170REF5	4.125%	2036	Dec	Sinker		Pre-Ulm	2,785,000	0	0		2,785,000
01170REG3	4.000%	2036	Dec	Sinker		Pre-Ulm	1,925,000	0	610,000		1,315,000
01170REF5	4.125%	2037	Jun	Sinker		Pre-Ulm	645,000	0	0		645,000
01170REG3	4.000%	2037	Jun	Sinker		Pre-Ulm	300,000	0	95,000		205,000
01170REF5	4.125%	2037	Dec	Term		Pre-Ulm	645,000	0	0		645,000
01170REG3	4.000%	2037	Dec	Sinker		Pre-Ulm	325,000	0	100,000		225,000
01170REH1	4.250%	2038	Jun	Sinker		Pre-Ulm	640,000	0	0		640,000
01170REG3	4.000%	2038	Jun	Sinker		Pre-Ulm	360,000	0	115,000		245,000
01170REG3	4.000%	2038	Dec	Sinker		Pre-Ulm	390,000	0	125,000		265,000
01170REH1	4.250%	2038	Dec	Sinker		Pre-Ulm	635,000	0	0		635,000
01170REG3	4.000%	2039	Jun	Sinker		Pre-Ulm	420,000	0	125,000		295,000
01170REH1	4.250%	2039	Jun	Sinker		Pre-Ulm	635,000	0	0		635,000
01170REG3	4.000%	2039	Dec	Sinker		Pre-Ulm	450,000	0	140,000		310,000
01170REH1	4.250%	2039	Dec	Sinker		Pre-Ulm	635,000	0	0		635,000
01170REG3	4.000%	2040	Jun	Term		Pre-Ulm	3,270,000	0	1,020,000		2,250,000
01170REH1	4.250%	2040	Jun	Sinker		Pre-Ulm	630,000	0	0		630,000
01170REH1	4.250%	2040	Dec	Term		Pre-Ulm	3,200,000	0	0		3,200,000
GM12A Total							\$145,890,000	\$6,240,000	\$6,825,000	\$132,825,000	
General Mortgage Revenue Bonds II Total							\$145,890,000	\$6,240,000	\$6,825,000	\$132,825,000	
Governmental Purpose Bonds											
GP97A	Governmental Purpose Bonds, 1997 Series A			Exempt	Prog: 501	Yield: VRDO	Delivery: 12/3/1997	Underwriter: Lehman Brothers	S and P	Moody's	Fitch
011831X82		2027	Dec	Serial		VRDO	33,000,000	0	18,400,000	Aa2/VMIG1	AA+/F1+
GP97A Total							\$33,000,000	\$0	\$18,400,000	\$14,600,000	
GP01A	Governmental Purpose Bonds, 2001 Series A			Exempt	Prog: 502	Yield: VRDO	Delivery: 8/2/2001	Underwriter: Lehman Brothers	S and P	Moody's	Fitch
0118326M9		2001	Dec	Sinker		SWAP	500,000	500,000	0	Aaa/VMIG1	AAA/F1+

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Governmental Purpose Bonds											
GP01A	Governmental Purpose Bonds, 2001 Series A										
				Exempt	Prog: 502	Yield: VRDO	Delivery: 8/2/2001	Underwriter: Lehman Brothers	S and P	Moody's	Fitch
									AA+/A-1+	Aaa/VMIG1	AAA/F1+
0118326M9		2002	Jun	Sinker		SWAP	705,000	705,000	0		0
0118326M9		2002	Dec	Sinker		SWAP	720,000	720,000	0		0
0118326M9		2003	Jun	Sinker		SWAP	735,000	735,000	0		0
0118326M9		2003	Dec	Sinker		SWAP	745,000	745,000	0		0
0118326M9		2004	Jun	Sinker		SWAP	770,000	770,000	0		0
0118326M9		2004	Dec	Sinker		SWAP	780,000	780,000	0		0
0118326M9		2005	Jun	Sinker		SWAP	795,000	795,000	0		0
0118326M9		2005	Dec	Sinker		SWAP	815,000	815,000	0		0
0118326M9		2006	Jun	Sinker		SWAP	825,000	825,000	0		0
0118326M9		2006	Dec	Sinker		SWAP	845,000	845,000	0		0
0118326M9		2007	Jun	Sinker		SWAP	860,000	860,000	0		0
0118326M9		2007	Dec	Sinker		SWAP	880,000	880,000	0		0
0118326M9		2008	Jun	Sinker		SWAP	895,000	895,000	0		0
0118326M9		2008	Dec	Sinker		SWAP	920,000	920,000	0		0
0118326M9		2009	Jun	Sinker		SWAP	930,000	930,000	0		0
0118326M9		2009	Dec	Sinker		SWAP	950,000	950,000	0		0
0118326M9		2010	Jun	Sinker		SWAP	960,000	960,000	0		0
0118326M9		2010	Dec	Sinker		SWAP	995,000	995,000	0		0
0118326M9		2011	Jun	Sinker		SWAP	1,010,000	1,010,000	0		0
0118326M9		2011	Dec	Sinker		SWAP	1,030,000	1,030,000	0		0
0118326M9		2012	Jun	Sinker		SWAP	1,050,000	1,050,000	0		0
0118326M9		2012	Dec	Sinker		SWAP	1,070,000	1,070,000	0		0
0118326M9		2013	Jun	Sinker		SWAP	1,090,000	1,090,000	0		0
0118326M9		2013	Dec	Sinker		SWAP	1,115,000	1,115,000	0		0
0118326M9		2014	Jun	Sinker		SWAP	1,135,000	1,135,000	0		0
0118326M9		2014	Dec	Sinker		SWAP	1,160,000	1,160,000	0		0
0118326M9		2015	Jun	Sinker		SWAP	1,180,000	0	0		1,180,000
0118326M9		2015	Dec	Sinker		SWAP	1,205,000	0	0		1,205,000
0118326M9		2016	Jun	Sinker		SWAP	1,235,000	0	0		1,235,000
0118326M9		2016	Dec	Sinker		SWAP	1,255,000	0	0		1,255,000
0118326M9		2017	Jun	Sinker		SWAP	1,275,000	0	0		1,275,000
0118326M9		2017	Dec	Sinker		SWAP	1,305,000	0	0		1,305,000
0118326M9		2018	Jun	Sinker		SWAP	1,335,000	0	0		1,335,000
0118326M9		2018	Dec	Sinker		SWAP	1,365,000	0	0		1,365,000
0118326M9		2019	Jun	Sinker		SWAP	1,380,000	0	0		1,380,000
0118326M9		2019	Dec	Sinker		SWAP	1,410,000	0	0		1,410,000
0118326M9		2020	Jun	Sinker		SWAP	1,445,000	0	0		1,445,000
0118326M9		2020	Dec	Sinker		SWAP	1,465,000	0	0		1,465,000
0118326M9		2021	Jun	Sinker		SWAP	1,505,000	0	0		1,505,000
0118326M9		2021	Dec	Sinker		SWAP	1,525,000	0	0		1,525,000
0118326M9		2022	Jun	Sinker		SWAP	1,560,000	0	0		1,560,000
0118326M9		2022	Dec	Sinker		SWAP	1,590,000	0	0		1,590,000
0118326M9		2023	Jun	Sinker		SWAP	1,620,000	0	0		1,620,000
0118326M9		2023	Dec	Sinker		SWAP	1,660,000	0	0		1,660,000
0118326M9		2024	Jun	Sinker		SWAP	1,685,000	0	0		1,685,000
0118326M9		2024	Dec	Sinker		SWAP	1,725,000	0	0		1,725,000
0118326M9		2025	Jun	Sinker		SWAP	1,755,000	0	0		1,755,000
0118326M9		2025	Dec	Sinker		SWAP	1,790,000	0	0		1,790,000
0118326M9		2026	Jun	Sinker		SWAP	1,830,000	0	0		1,830,000
0118326M9		2026	Dec	Sinker		SWAP	1,865,000	0	0		1,865,000
0118326M9		2027	Jun	Sinker		SWAP	1,900,000	0	0		1,900,000
0118326M9		2027	Dec	Sinker		SWAP	1,945,000	0	0		1,945,000
0118326M9		2028	Jun	Sinker		SWAP	1,970,000	0	0		1,970,000
0118326M9		2028	Dec	Sinker		SWAP	2,020,000	0	0		2,020,000
0118326M9		2029	Jun	Sinker		SWAP	2,060,000	0	0		2,060,000
0118326M9		2029	Dec	Sinker		SWAP	2,100,000	0	0		2,100,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Governmental Purpose Bonds											
GP01A	Governmental Purpose Bonds, 2001 Series A			Exempt	Prog: 502	Yield: VRDO	Delivery: 8/2/2001	Underwriter: Lehman Brothers	S and P	Moodys	Fitch
0118326M9		2030	Jun	Sinker		SWAP	2,145,000	0	0	2,145,000	
0118326M9		2030	Dec	Term		SWAP	2,190,000	0	0	2,190,000	
						GP01A Total	\$76,580,000	\$24,285,000	\$0	\$52,295,000	
GP01B	Governmental Purpose Bonds, 2001 Series B			Exempt	Prog: 502	Yield: VRDO	Delivery: 8/2/2001	Underwriter: Lehman Brothers	AA+/A-1+	Aaa/VMIG1	AAA/F1+
0118326N7		2001	Dec	Sinker		SWAP	620,000	620,000	0	0	
0118326N7		2002	Jun	Sinker		SWAP	855,000	855,000	0	0	
0118326N7		2002	Dec	Sinker		SWAP	885,000	885,000	0	0	
0118326N7		2003	Jun	Sinker		SWAP	900,000	900,000	0	0	
0118326N7		2003	Dec	Sinker		SWAP	910,000	910,000	0	0	
0118326N7		2004	Jun	Sinker		SWAP	935,000	935,000	0	0	
0118326N7		2004	Dec	Sinker		SWAP	955,000	955,000	0	0	
0118326N7		2005	Jun	Sinker		SWAP	975,000	975,000	0	0	
0118326N7		2005	Dec	Sinker		SWAP	990,000	990,000	0	0	
0118326N7		2006	Jun	Sinker		SWAP	1,010,000	1,010,000	0	0	
0118326N7		2006	Dec	Sinker		SWAP	1,035,000	1,035,000	0	0	
0118326N7		2007	Jun	Sinker		SWAP	1,055,000	1,055,000	0	0	
0118326N7		2007	Dec	Sinker		SWAP	1,070,000	1,070,000	0	0	
0118326N7		2008	Jun	Sinker		SWAP	1,095,000	1,095,000	0	0	
0118326N7		2008	Dec	Sinker		SWAP	1,120,000	1,120,000	0	0	
0118326N7		2009	Jun	Sinker		SWAP	1,140,000	1,140,000	0	0	
0118326N7		2009	Dec	Sinker		SWAP	1,165,000	1,165,000	0	0	
0118326N7		2010	Jun	Sinker		SWAP	1,175,000	1,175,000	0	0	
0118326N7		2010	Dec	Sinker		SWAP	1,210,000	1,210,000	0	0	
0118326N7		2011	Jun	Sinker		SWAP	1,235,000	1,235,000	0	0	
0118326N7		2011	Dec	Sinker		SWAP	1,255,000	1,255,000	0	0	
0118326N7		2012	Jun	Sinker		SWAP	1,285,000	1,285,000	0	0	
0118326N7		2012	Dec	Sinker		SWAP	1,315,000	1,315,000	0	0	
0118326N7		2013	Jun	Sinker		SWAP	1,325,000	1,325,000	0	0	
0118326N7		2013	Dec	Sinker		SWAP	1,365,000	1,365,000	0	0	
0118326N7		2014	Jun	Sinker		SWAP	1,390,000	1,390,000	0	0	
0118326N7		2014	Dec	Sinker		SWAP	1,415,000	1,415,000	0	0	
0118326N7		2015	Jun	Sinker		SWAP	1,445,000	0	0	1,445,000	
0118326N7		2015	Dec	Sinker		SWAP	1,475,000	0	0	1,475,000	
0118326N7		2016	Jun	Sinker		SWAP	1,505,000	0	0	1,505,000	
0118326N7		2016	Dec	Sinker		SWAP	1,530,000	0	0	1,530,000	
0118326N7		2017	Jun	Sinker		SWAP	1,560,000	0	0	1,560,000	
0118326N7		2017	Dec	Sinker		SWAP	1,600,000	0	0	1,600,000	
0118326N7		2018	Jun	Sinker		SWAP	1,625,000	0	0	1,625,000	
0118326N7		2018	Dec	Sinker		SWAP	1,665,000	0	0	1,665,000	
0118326N7		2019	Jun	Sinker		SWAP	1,690,000	0	0	1,690,000	
0118326N7		2019	Dec	Sinker		SWAP	1,720,000	0	0	1,720,000	
0118326N7		2020	Jun	Sinker		SWAP	1,770,000	0	0	1,770,000	
0118326N7		2020	Dec	Sinker		SWAP	1,795,000	0	0	1,795,000	
0118326N7		2021	Jun	Sinker		SWAP	1,835,000	0	0	1,835,000	
0118326N7		2021	Dec	Sinker		SWAP	1,870,000	0	0	1,870,000	
0118326N7		2022	Jun	Sinker		SWAP	1,900,000	0	0	1,900,000	
0118326N7		2022	Dec	Sinker		SWAP	1,940,000	0	0	1,940,000	
0118326N7		2023	Jun	Sinker		SWAP	1,985,000	0	0	1,985,000	
0118326N7		2023	Dec	Sinker		SWAP	2,025,000	0	0	2,025,000	
0118326N7		2024	Jun	Sinker		SWAP	2,065,000	0	0	2,065,000	
0118326N7		2024	Dec	Sinker		SWAP	2,105,000	0	0	2,105,000	
0118326N7		2025	Jun	Sinker		SWAP	2,150,000	0	0	2,150,000	
0118326N7		2025	Dec	Sinker		SWAP	2,185,000	0	0	2,185,000	
0118326N7		2026	Jun	Sinker		SWAP	2,235,000	0	0	2,235,000	
0118326N7		2026	Dec	Sinker		SWAP	2,275,000	0	0	2,275,000	
0118326N7		2027	Jun	Sinker		SWAP	2,325,000	0	0	2,325,000	

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Governmental Purpose Bonds											
GP01B	Governmental Purpose Bonds, 2001 Series B			Exempt	Prog: 502	Yield: VRDO	Delivery: 8/2/2001	Underwriter: Lehman Brothers	S and P	Moody's	Fitch
0118326N7		2027	Dec	Sinker		SWAP	2,375,000	0	AA+/A-1+	Aaa/VMIG1	AAA/F1+
0118326N7		2028	Jun	Sinker		SWAP	2,415,000	0	0	0	2,415,000
0118326N7		2028	Dec	Sinker		SWAP	2,465,000	0	0	0	2,465,000
0118326N7		2029	Jun	Sinker		SWAP	2,515,000	0	0	0	2,515,000
0118326N7		2029	Dec	Sinker		SWAP	2,565,000	0	0	0	2,565,000
0118326N7		2030	Jun	Sinker		SWAP	2,620,000	0	0	0	2,620,000
0118326N7		2030	Dec	Term		SWAP	2,675,000	0	0	0	2,675,000
GP01B Total							\$93,590,000	\$29,685,000	\$0	\$63,905,000	
Governmental Purpose Bonds Total							\$203,170,000	\$53,970,000	\$18,400,000	\$130,800,000	
State Capital Project Bonds											
SC02C	State Capital Project Bonds, 2002 Series C			Exempt	Prog: 602	Yield: VRDO	Delivery: 12/5/2002	Underwriter: Bear Stearns	S and P	Moody's	Fitch
0118326L1		2012	Jul	Sinker		SWAP	2,295,000	2,295,000	0	0	0
0118326L1		2013	Jan	Sinker		SWAP	2,345,000	2,345,000	0	0	0
0118326L1		2013	Jul	Sinker		SWAP	2,400,000	2,400,000	0	0	0
0118326L1		2014	Jan	Sinker		SWAP	2,450,000	2,450,000	0	0	0
0118326L1		2014	Jul	Sinker		SWAP	2,505,000	2,505,000	0	0	0
0118326L1		2015	Jan	Sinker		SWAP	2,555,000	2,555,000	0	0	0
0118326L1		2015	Jul	Sinker		SWAP	2,610,000	0	0	0	2,610,000
0118326L1		2016	Jan	Sinker		SWAP	2,670,000	0	0	0	2,670,000
0118326L1		2016	Jul	Sinker		SWAP	2,725,000	0	0	0	2,725,000
0118326L1		2017	Jan	Sinker		SWAP	2,785,000	0	0	0	2,785,000
0118326L1		2017	Jul	Sinker		SWAP	2,845,000	0	0	0	2,845,000
0118326L1		2018	Jan	Sinker		SWAP	2,905,000	0	0	0	2,905,000
0118326L1		2018	Jul	Sinker		SWAP	2,970,000	0	0	0	2,970,000
0118326L1		2019	Jan	Sinker		SWAP	3,035,000	0	0	0	3,035,000
0118326L1		2019	Jul	Sinker		SWAP	3,100,000	0	0	0	3,100,000
0118326L1		2020	Jan	Sinker		SWAP	3,165,000	0	0	0	3,165,000
0118326L1		2020	Jul	Sinker		SWAP	3,235,000	0	0	0	3,235,000
0118326L1		2021	Jan	Sinker		SWAP	3,305,000	0	0	0	3,305,000
0118326L1		2021	Jul	Sinker		SWAP	3,375,000	0	0	0	3,375,000
0118326L1		2022	Jan	Sinker		SWAP	3,450,000	0	0	0	3,450,000
0118326L1		2022	Jul	Term		SWAP	3,525,000	0	0	0	3,525,000
SC02C Total							\$60,250,000	\$14,550,000	\$0	\$45,700,000	
SC06A	State Capital Project Bonds, 2006 Series A			Exempt	Prog: 603	Yield: 4.435%	Delivery: 10/25/2006	Underwriter: AG Edwards & Son	AA+	Aa2	AA+
011832T51	4.000%	2007	Jun	Serial			850,000	850,000	0	0	0
011832T69	4.000%	2008	Jun	Serial			1,450,000	1,450,000	0	0	0
011832T77	4.000%	2009	Jun	Serial			1,510,000	1,510,000	0	0	0
011832T85	4.000%	2010	Jun	Serial			1,570,000	1,570,000	0	0	0
011832T93	4.000%	2011	Jun	Serial			1,630,000	1,630,000	0	0	0
011832U26	4.000%	2012	Jun	Serial			1,695,000	1,695,000	0	0	0
011832U34	4.000%	2013	Jun	Serial			1,765,000	1,765,000	0	0	0
011832U42	4.000%	2014	Jun	Serial			1,835,000	1,835,000	0	0	0
011832U59	4.000%	2015	Jun	Serial			1,910,000	0	0	0	1,910,000
011832U67	4.250%	2016	Jun	Serial			1,985,000	0	0	0	1,985,000
011832U75	4.250%	2017	Jun	Serial			2,070,000	0	0	0	2,070,000
011832U83	4.000%	2018	Jun	Serial			2,160,000	0	0	0	2,160,000
011832U91	4.000%	2019	Jun	Serial			2,245,000	0	0	0	2,245,000
011832V25	4.125%	2020	Jun	Serial			2,335,000	0	0	0	2,335,000
011832V33	5.000%	2021	Jun	Serial			2,430,000	0	0	0	2,430,000
011832V41	5.000%	2022	Jun	Serial			2,550,000	0	0	0	2,550,000
011832V66	4.250%	2023	Jun	Serial			1,680,000	0	0	0	1,680,000
011832V58	5.000%	2023	Jun	Serial			1,000,000	0	0	0	1,000,000
011832V74	3.500%	2024	Jun	Sinker			2,800,000	0	0	0	2,800,000
011832V74	3.500%	2025	Jun	Sinker			2,900,000	0	0	0	2,900,000

AHFC SUMMARY OF BONDS OUTSTANDING

As of: 3/31/2015

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
State Capital Project Bonds											
SC06A	State Capital Project Bonds, 2006 Series A			Exempt	Prog: 603	Yield: 4.435%	Delivery: 10/25/2006	Underwriter: AG Edwards & Son	S and P	Moody's	Fitch
011832V74	3.500%	2026	Jun	Sinker			3,000,000	0	0	3,000,000	
011832V74	3.500%	2027	Jun	Sinker			3,105,000	0	0	3,105,000	
011832V74	3.500%	2028	Jun	Term			195,000	0	0	195,000	
011832V90	4.375%	2028	Jun	Serial			3,020,000	0	0	3,020,000	
011832W24	5.000%	2029	Jun	Sinker			3,355,000	0	0	3,355,000	
011832W24	5.000%	2030	Jun	Sinker			3,520,000	0	0	3,520,000	
011832W24	5.000%	2031	Jun	Term			3,695,000	0	0	3,695,000	
011832W32	5.000%	2032	Jun	Sinker			3,880,000	0	0	3,880,000	
011832W32	5.000%	2033	Jun	Sinker			4,075,000	0	0	4,075,000	
011832W32	5.000%	2034	Jun	Sinker			4,280,000	0	0	4,280,000	
011832W32	5.000%	2035	Jun	Sinker			4,490,000	0	0	4,490,000	
011832W32	5.000%	2036	Jun	Term			4,715,000	0	0	4,715,000	
011832W40	4.500%	2037	Jun	Sinker			4,955,000	0	0	4,955,000	
011832W40	4.500%	2038	Jun	Sinker			5,175,000	0	0	5,175,000	
011832W40	4.500%	2039	Jun	Sinker			5,410,000	0	0	5,410,000	
011832W40	4.500%	2040	Jun	Term			5,650,000	0	0	5,650,000	
SC06A Total							\$100,890,000	\$12,305,000	\$0	\$88,585,000	
SC07A	State Capital Project Bonds, 2007 Series A			Exempt	Prog: 604	Yield: 4.139%	Delivery: 10/3/2007	Underwriter: AG Edwards & Son	AA+	Aa2	AA+
011832Y55	4.000%	2007	Dec	Serial			225,000	225,000	0	0	
011832Y63	4.000%	2008	Dec	Serial			1,385,000	1,385,000	0	0	
011832Y71	4.000%	2009	Dec	Serial			1,440,000	1,440,000	0	0	
011832Y89	4.000%	2010	Dec	Serial			1,495,000	1,495,000	0	0	
011832Y97	4.000%	2011	Dec	Serial			1,555,000	1,555,000	0	0	
011832Z21	4.000%	2012	Dec	Serial			1,620,000	1,620,000	0	0	
011832Z39	4.000%	2013	Dec	Serial			1,685,000	1,685,000	0	0	
011832Z47	4.000%	2014	Dec	Serial			1,755,000	1,755,000	0	0	
011832Z54	4.000%	2015	Dec	Serial			1,825,000	0	0	1,825,000	
011832Z62	4.000%	2016	Dec	Serial			1,895,000	0	0	1,895,000	
011832Z70	4.000%	2017	Dec	Serial			1,975,000	0	0	1,975,000	
011832Z88	4.000%	2018	Dec	Serial			2,055,000	0	0	2,055,000	
011832Z96	4.000%	2019	Dec	Serial			2,135,000	0	0	2,135,000	
011832ZA9	5.000%	2020	Dec	Serial			2,220,000	0	0	2,220,000	
011832ZB7	5.250%	2021	Dec	Serial			2,335,000	0	0	2,335,000	
011832ZC5	5.250%	2022	Dec	Serial			2,460,000	0	0	2,460,000	
011832ZD3	5.250%	2023	Dec	Serial			2,585,000	0	0	2,585,000	
011832ZE1	5.250%	2024	Dec	Serial			2,725,000	0	0	2,725,000	
011832ZF8	5.000%	2025	Dec	Serial			2,870,000	0	0	2,870,000	
011832ZG6	5.000%	2026	Dec	Serial			3,010,000	0	0	3,010,000	
011832ZH4	4.400%	2027	Dec	Serial			3,165,000	0	0	3,165,000	
SC07A Total							\$42,415,000	\$11,160,000	\$0	\$31,255,000	
SC07B	State Capital Project Bonds, 2007 Series B			Exempt	Prog: 604	Yield: 4.139%	Delivery: 10/3/2007	Underwriter: AG Edwards & Son	AA+	Aa2	AA+
011832ZJ0	4.000%	2007	Dec	Serial			95,000	95,000	0	0	
011832ZK7	4.000%	2008	Dec	Serial			500,000	500,000	0	0	
011832ZL5	4.000%	2009	Dec	Serial			525,000	525,000	0	0	
011832ZM3	4.000%	2010	Dec	Serial			1,650,000	1,650,000	0	0	
011832ZN1	4.000%	2011	Dec	Serial			1,715,000	1,715,000	0	0	
011832ZP6	4.000%	2012	Dec	Serial			1,785,000	1,785,000	0	0	
011832ZQ4	4.000%	2013	Dec	Serial			1,855,000	1,855,000	0	0	
011832ZH3	5.000%	2014	Dec	Serial			390,000	390,000	0	0	
011832ZR2	4.000%	2014	Dec	Serial			1,540,000	1,540,000	0	0	
011832ZS0	4.000%	2015	Dec	Serial			2,020,000	0	0	2,020,000	
011832ZT8	4.000%	2016	Dec	Serial			2,100,000	0	0	2,100,000	
011832ZJ9	5.000%	2017	Dec	Serial			1,200,000	0	0	1,200,000	
011832ZU5	4.000%	2017	Dec	Serial			985,000	0	0	985,000	
011832ZV3	5.000%	2018	Dec	Serial			2,285,000	0	0	2,285,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
State Capital Project Bonds												
SC07B	State Capital Project Bonds, 2007 Series B				Exempt	Prog: 604	Yield: 4.139%	Delivery: 10/3/2007	Underwriter: AG Edwards & Son	S and P	Moodys	Fitch
0118322W1	4.000%	2019	Dec	Serial			390,000	0	0		Aa2	AA+
0118323K6	5.000%	2019	Dec	Serial			2,010,000	0	0			2,010,000
0118322X9	5.000%	2020	Dec	Serial			2,525,000	0	0			2,525,000
0118322Y7	5.250%	2021	Dec	Serial			2,650,000	0	0			2,650,000
0118322Z4	5.250%	2022	Dec	Serial			2,795,000	0	0			2,795,000
0118323A8	5.250%	2023	Dec	Serial			2,940,000	0	0			2,940,000
0118323B6	5.250%	2024	Dec	Serial			3,095,000	0	0			3,095,000
0118323C4	5.000%	2025	Dec	Serial			3,260,000	0	0			3,260,000
0118323D2	5.000%	2026	Dec	Serial			3,430,000	0	0			3,430,000
0118323E0	5.000%	2027	Dec	Serial			3,605,000	0	0			3,605,000
0118323F7	5.000%	2028	Dec	Serial			3,790,000	0	0			3,790,000
0118323G5	5.000%	2029	Dec	Serial			3,975,000	0	0			3,975,000
SC07B Total							\$53,110,000	\$10,055,000	\$0	\$43,055,000		
SC11A	State Capital Project Bonds, 2011 Series A				Exempt	Prog: 605	Yield: 4.333%	Delivery: 2/16/2011	Underwriter: Goldman Sachs	S and P	Moodys	Fitch
0118326P2	2.000%	2011	Dec	Serial			6,320,000	6,320,000	0		Aa2	AA+
0118327F3	5.000%	2012	Dec	Serial			9,340,000	9,340,000	0			0
0118326Q0	3.000%	2012	Dec	Serial			3,000,000	3,000,000	0			0
0118327G1	5.000%	2013	Dec	Serial			5,500,000	5,500,000	0			0
0118326R8	4.000%	2013	Dec	Serial			2,050,000	2,050,000	0			0
0118326S6	5.000%	2014	Dec	Serial			1,940,000	1,940,000	0			0
0118326T4	5.000%	2015	Dec	Serial			2,365,000	0	0			2,365,000
0118326U1	5.000%	2016	Dec	Serial			2,305,000	0	0			2,305,000
0118326V9	5.000%	2017	Dec	Serial			2,425,000	0	0			2,425,000
0118326W7	5.000%	2018	Dec	Serial			1,705,000	0	0			1,705,000
0118326X5	5.000%	2019	Dec	Serial			1,490,000	0	0			1,490,000
0118326Y3	5.000%	2020	Dec	Serial			3,040,000	0	0			3,040,000
0118326Z0	5.000%	2021	Dec	Serial			4,880,000	0	0			4,880,000
0118327A4	4.250%	2022	Dec	Serial			7,515,000	0	0			7,515,000
0118327H9	5.000%	2022	Dec	Serial			2,500,000	0	0			2,500,000
0118327B2	5.000%	2023	Dec	Serial			9,940,000	0	0			9,940,000
0118327C0	5.000%	2024	Dec	Serial			10,000,000	0	0			10,000,000
0118327D8	5.000%	2025	Dec	Serial			10,050,000	0	0			10,050,000
0118327E6	5.000%	2026	Dec	Serial			10,575,000	0	0			10,575,000
0118327J5	5.000%	2027	Dec	Serial			8,245,000	0	0			8,245,000
SC11A Total							\$105,185,000	\$28,150,000	\$0	\$77,035,000		
State Capital Project Bonds Total							\$361,850,000	\$76,220,000	\$0	\$285,630,000		
State Capital Project Bonds II												
SC12A	State Capital Project Bonds II, 2012 Series A				Exempt	Prog: 606	Yield: 2.642%	Delivery: 10/17/2012	Underwriter: Keybanc	S and P	Moodys	Fitch
0118327Q9	2.000%	2012	Dec	Serial			2,340,000	2,340,000	0		N/A	AA+
0118327R7	2.000%	2013	Jun	Serial			1,900,000	1,900,000	0			0
0118327S5	3.000%	2013	Dec	Serial			1,880,000	1,880,000	0			0
0118327T3	2.000%	2014	Jun	Serial			1,970,000	1,970,000	0			0
0118327U0	4.000%	2014	Dec	Serial			1,925,000	1,925,000	0			0
0118327V8	2.000%	2015	Jun	Serial			2,020,000	0	0			2,020,000
0118327W6	4.000%	2015	Dec	Serial			2,015,000	0	0			2,015,000
0118327X4	3.000%	2016	Jun	Serial			2,080,000	0	0			2,080,000
0118327Y2	5.000%	2016	Dec	Serial			2,080,000	0	0			2,080,000
0118327Z9	3.000%	2017	Jun	Serial			2,170,000	0	0			2,170,000
0118328A3	5.000%	2017	Dec	Serial			2,165,000	0	0			2,165,000
0118328B1	4.000%	2018	Jun	Serial			2,255,000	0	0			2,255,000
0118328C9	5.000%	2018	Dec	Serial			2,255,000	0	0			2,255,000
0118328D7	4.000%	2019	Jun	Serial			2,365,000	0	0			2,365,000
0118328E5	5.000%	2019	Dec	Serial			2,355,000	0	0			2,355,000
0118328F2	4.000%	2020	Jun	Serial			2,470,000	0	0			2,470,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
State Capital Project Bonds II											
SC12A	State Capital Project Bonds II, 2012 Series A			Exempt	Prog: 606	Yield: 2.642%	Delivery: 10/17/2012	Underwriter: Keybanc	S and P	Moodys	Fitch
0118328G0	5.000%	2020	Dec	Serial			2,450,000	0	0	2,450,000	
0118328H8	3.500%	2021	Jun	Serial			2,580,000	0	0	2,580,000	
0118328J4	5.000%	2021	Dec	Serial			2,560,000	0	0	2,560,000	
0118328K1	5.000%	2022	Jun	Serial			2,690,000	0	0	2,690,000	
0118328L9	5.000%	2022	Dec	Serial			2,680,000	0	0	2,680,000	
0118328M7	5.000%	2023	Dec	Serial			4,610,000	0	0	4,610,000	
0118328N5	5.000%	2024	Dec	Serial			4,840,000	0	0	4,840,000	
0118328P0	5.000%	2025	Dec	Serial			5,085,000	0	0	5,085,000	
0118328Q8	5.000%	2026	Dec	Serial			5,340,000	0	0	5,340,000	
0118328R6	5.000%	2027	Dec	Serial			5,605,000	0	0	5,605,000	
0118328S4	3.250%	2028	Dec	Serial			5,885,000	0	0	5,885,000	
0118328T2	5.000%	2029	Dec	Serial			6,075,000	0	0	6,075,000	
0118328U9	3.375%	2030	Dec	Serial			6,385,000	0	0	6,385,000	
0118328V7	5.000%	2031	Dec	Serial			6,590,000	0	0	6,590,000	
0118328W5	5.000%	2032	Dec	Serial			1,740,000	0	0	1,740,000	
SC12A Total							\$99,360,000	\$10,015,000	\$0	\$89,345,000	
SC13A	State Capital Project Bonds II, 2013 Series A			Exempt	Prog: 607	Yield: 2.553%	Delivery: 5/30/2013	Underwriter: Keybanc	AA+	N/A	AA+
011839AA5	4.000%	2017	Jun	Serial			3,055,000	0	0	3,055,000	
011839AB3	4.000%	2017	Dec	Serial			1,615,000	0	0	1,615,000	
011839AC1	5.000%	2018	Jun	Serial			1,610,000	0	0	1,610,000	
011839AD9	5.000%	2018	Dec	Serial			1,755,000	0	0	1,755,000	
011839AE7	5.000%	2019	Jun	Serial			1,750,000	0	0	1,750,000	
011839AF4	5.000%	2019	Dec	Serial			2,765,000	0	0	2,765,000	
011839AG2	5.000%	2020	Jun	Serial			2,755,000	0	0	2,755,000	
011839AH0	5.000%	2020	Dec	Serial			2,905,000	0	0	2,905,000	
011839AJ6	5.000%	2021	Jun	Serial			2,905,000	0	0	2,905,000	
011839AK3	5.000%	2021	Dec	Serial			3,070,000	0	0	3,070,000	
011839AL1	5.000%	2022	Jun	Serial			3,070,000	0	0	3,070,000	
011839AM9	5.000%	2022	Dec	Serial			2,360,000	0	0	2,360,000	
011839AN7	5.000%	2023	Jun	Serial			2,350,000	0	0	2,350,000	
011839AP2	5.000%	2023	Dec	Serial			4,710,000	0	0	4,710,000	
011839AQ0	5.000%	2024	Dec	Serial			4,980,000	0	0	4,980,000	
011839AR8	5.000%	2025	Dec	Serial			4,985,000	0	0	4,985,000	
011839AS6	5.000%	2026	Dec	Serial			5,435,000	0	0	5,435,000	
011839AT4	5.000%	2027	Dec	Serial			5,740,000	0	0	5,740,000	
011839AU1	4.000%	2028	Dec	Serial			5,960,000	0	0	5,960,000	
011839AV9	4.000%	2029	Dec	Serial			6,235,000	0	0	6,235,000	
011839AW7	4.000%	2030	Dec	Serial			6,520,000	0	0	6,520,000	
011839AX5	4.000%	2031	Dec	Serial			6,815,000	0	0	6,815,000	
011839AY3	4.000%	2032	Dec	Serial			3,420,000	0	0	3,420,000	
SC13A Total							\$86,765,000	\$0	\$0	\$86,765,000	
SC13B	State Capital Project Bonds II, 2013 Series B			Taxable	Prog: 607	Yield: N/A	Delivery: 5/2/2013	Underwriter: J.P. Morgan	AA+	N/A	AA+
011839BA4		2043	Jun	Serial	Tax	Float	50,000,000	0	0	50,000,000	
SC13B Total							\$50,000,000	\$0	\$0	\$50,000,000	
SC14A	State Capital Project Bonds II, 2014 Series A			Exempt	Prog: 608	Yield: 3.448%	Delivery: 1/15/2014	Underwriter: J.P. Morgan	AA+	N/A	AA+
011839BB2	3.000%	2016	Dec	Serial			3,610,000	0	0	3,610,000	
011839BC0	4.000%	2017	Jun	Serial			2,330,000	0	0	2,330,000	
011839BD8	4.000%	2017	Dec	Serial			2,375,000	0	0	2,375,000	
011839BE6	5.000%	2018	Jun	Serial			2,425,000	0	0	2,425,000	
011839BF3	5.000%	2018	Dec	Serial			2,480,000	0	0	2,480,000	
011839BG1	5.000%	2019	Jun	Serial			2,545,000	0	0	2,545,000	
011839BH9	5.000%	2019	Dec	Serial			2,605,000	0	0	2,605,000	
011839BJ5	5.000%	2020	Jun	Serial			2,670,000	0	0	2,670,000	
011839BK2	5.000%	2020	Dec	Serial			2,735,000	0	0	2,735,000	
011839BL0	5.000%	2021	Jun	Serial			2,800,000	0	0	2,800,000	

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As of: 3/31/2015

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
State Capital Project Bonds II											
SC14A State Capital Project Bonds II, 2014 Series A											
				Exempt	Prog: 608	Yield: 3.448%	Delivery: 1/15/2014	Underwriter: J.P. Morgan	S and P	Moody's	Fitch
011839BM8	5.000%	2021	Dec	Serial			2,870,000	0	0	2,870,000	
011839BN6	5.000%	2022	Jun	Serial			2,940,000	0	0	2,940,000	
011839BP1	5.000%	2022	Dec	Serial			3,015,000	0	0	3,015,000	
011839BQ9	5.000%	2023	Jun	Serial			3,160,000	0	0	3,160,000	
011839BR7	5.000%	2023	Dec	Serial			3,105,000	0	0	3,105,000	
011839BS5	5.000%	2024	Dec	Serial			5,770,000	0	0	5,770,000	
011839BT3	5.000%	2025	Dec	Serial			5,000,000	0	0	5,000,000	
011839BU0	5.000%	2027	Dec	Serial			5,000,000	0	0	5,000,000	
011839BV8	4.000%	2028	Dec	Serial			2,480,000	0	0	2,480,000	
011839CC9	5.000%	2028	Dec	Serial			3,000,000	0	0	3,000,000	
011839BW6	5.000%	2029	Dec	Serial			4,670,000	0	0	4,670,000	
011839BX4	5.000%	2030	Dec	Serial			5,050,000	0	0	5,050,000	
011839BY2	4.375%	2031	Dec	Serial			2,790,000	0	0	2,790,000	
011839CB1	5.000%	2031	Dec	Serial			4,370,000	0	0	4,370,000	
011839BZ9	5.000%	2032	Dec	Serial			7,475,000	0	0	7,475,000	
011839CA3	5.000%	2033	Dec	Serial			7,845,000	0	0	7,845,000	
SC14A Total							\$95,115,000	\$0	\$0	\$95,115,000	
SC14B State Capital Project Bonds II, 2014 Series B											
				Exempt	Prog: 609	Yield: 2.682%	Delivery: 6/12/2014	Underwriter: J.P. Morgan	AA+	N/A	AA+
011839CD7	2.000%	2015	Jun	Serial			100,000	0	0	100,000	
011839CE5	3.000%	2015	Dec	Serial			100,000	0	0	100,000	
011839CF2	4.000%	2016	Jun	Serial			735,000	0	0	735,000	
011839CG0	5.000%	2016	Dec	Serial			750,000	0	0	750,000	
011839CH8	5.000%	2017	Jun	Serial			765,000	0	0	765,000	
011839CJ4	5.000%	2017	Dec	Serial			785,000	0	0	785,000	
011839CK1	5.000%	2018	Jun	Serial			805,000	0	0	805,000	
011839CL9	5.000%	2018	Dec	Serial			825,000	0	0	825,000	
011839CM7	5.000%	2019	Jun	Serial			845,000	0	0	845,000	
011839CN5	5.000%	2019	Dec	Serial			865,000	0	0	865,000	
011839CP0	5.000%	2020	Jun	Serial			890,000	0	0	890,000	
011839CQ8	5.000%	2020	Dec	Serial			910,000	0	0	910,000	
011839CR6	5.000%	2021	Jun	Serial			935,000	0	0	935,000	
011839CS4	5.000%	2021	Dec	Serial			960,000	0	0	960,000	
011839CT2	5.000%	2022	Jun	Serial			980,000	0	0	980,000	
011839CU9	5.000%	2022	Dec	Serial			1,005,000	0	0	1,005,000	
011839CV7	5.000%	2023	Jun	Serial			1,030,000	0	0	1,030,000	
011839CW5	5.000%	2023	Dec	Serial			1,055,000	0	0	1,055,000	
011839CX3	5.000%	2024	Jun	Serial			1,085,000	0	0	1,085,000	
011839CY1	5.000%	2024	Dec	Serial			1,110,000	0	0	1,110,000	
011839CZ8	5.000%	2025	Jun	Sinker			1,140,000	0	0	1,140,000	
011839CZ8	5.000%	2025	Dec	Term			1,165,000	0	0	1,165,000	
011839DA2	5.000%	2026	Jun	Sinker			1,195,000	0	0	1,195,000	
011839DA2	5.000%	2026	Dec	Term			1,225,000	0	0	1,225,000	
011839DB0	5.000%	2027	Jun	Sinker			1,255,000	0	0	1,255,000	
011839DB0	5.000%	2027	Dec	Term			1,290,000	0	0	1,290,000	
011839DC8	5.000%	2028	Jun	Sinker			1,320,000	0	0	1,320,000	
011839DC8	5.000%	2028	Dec	Term			1,355,000	0	0	1,355,000	
011839DD6	5.000%	2029	Jun	Sinker			1,385,000	0	0	1,385,000	
011839DD6	5.000%	2029	Dec	Term			1,420,000	0	0	1,420,000	
SC14B Total							\$29,285,000	\$0	\$0	\$29,285,000	
SC14C State Capital Project Bonds II, 2014 Series C											
				Taxable	Prog: 610	Yield: N/A	Delivery: 8/27/2014	Underwriter: FHLB Seattle	AA+	N/A	AA+
011839DE4		2029	Dec	Term			140,000,000	0	0	140,000,000	
SC14C Total							\$140,000,000	\$0	\$0	\$140,000,000	
SC14D State Capital Project Bonds II, 2014 Series D											
				Exempt	Prog: 611	Yield: 2.581%	Delivery: 11/6/2014	Underwriter: J.P. Morgan	AA+	N/A	AA+
011839DF1	2.000%	2016	Jun	Serial			50,000	0	0	50,000	
011839DG9	4.000%	2016	Dec	Serial			55,000	0	0	55,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount			
State Capital Project Bonds II													
SC14D	State Capital Project Bonds II, 2014 Series D				Exempt	Prog: 611	Yield: 2.581%	Delivery: 11/6/2014	Underwriter: J.P. Morgan	S and P	Moodys	Fitch	
011839DH7	3.000%	2017	Jun	Serial			55,000	0	0	55,000	AA+	N/A	AA+
011839DJ3	4.000%	2017	Dec	Serial			55,000	0	0	55,000			
011839DK0	3.000%	2018	Jun	Serial			60,000	0	0	60,000			
011839DL8	4.000%	2018	Dec	Serial			60,000	0	0	60,000			
011839DM6	3.000%	2019	Jun	Serial			60,000	0	0	60,000			
011839DN4	5.000%	2019	Dec	Serial			2,680,000	0	0	2,680,000			
011839DP9	5.000%	2020	Jun	Serial			3,130,000	0	0	3,130,000			
011839DQ7	5.000%	2020	Dec	Serial			3,205,000	0	0	3,205,000			
011839DR5	5.000%	2021	Jun	Serial			3,285,000	0	0	3,285,000			
011839DS3	5.000%	2021	Dec	Serial			3,370,000	0	0	3,370,000			
011839DT1	5.000%	2022	Jun	Serial			3,455,000	0	0	3,455,000			
011839DU8	5.000%	2022	Dec	Serial			3,540,000	0	0	3,540,000			
011839DV6	5.000%	2023	Jun	Serial			3,630,000	0	0	3,630,000			
011839DW4	5.000%	2023	Dec	Serial			3,720,000	0	0	3,720,000			
011839DX2	5.000%	2024	Jun	Serial			3,810,000	0	0	3,810,000			
011839DY0	5.000%	2024	Dec	Serial			3,905,000	0	0	3,905,000			
011839DZ7	5.000%	2025	Jun	Sinker			4,005,000	0	0	4,005,000			
011839DZ7	5.000%	2025	Dec	Term			4,105,000	0	0	4,105,000			
011839EA1	5.000%	2026	Jun	Sinker			4,205,000	0	0	4,205,000			
011839EA1	5.000%	2026	Dec	Term			4,310,000	0	0	4,310,000			
011839EB9	5.000%	2027	Jun	Sinker			4,420,000	0	0	4,420,000			
011839EB9	5.000%	2027	Dec	Term			4,530,000	0	0	4,530,000			
011839EC7	5.000%	2028	Jun	Sinker			4,645,000	0	0	4,645,000			
011839EC7	5.000%	2028	Dec	Term			4,760,000	0	0	4,760,000			
011839ED5	5.000%	2029	Jun	Term			5,000,000	0	0	5,000,000			
SC14D Total							\$78,105,000	\$0	\$0	\$78,105,000			
SC15A	State Capital Project Bonds II, 2015 Series A				Exempt	Prog: 612	Yield: 2.324%	Delivery: 3/19/2015	Underwriter: Keybanc	AA+	N/A	AA+	
011839EE3	3.000%	2016	Jun	Serial			2,270,000	0	0	2,270,000			
011839EF0	3.000%	2016	Dec	Serial			2,280,000	0	0	2,280,000			
011839EG8	2.000%	2017	Jun	Serial			1,925,000	0	0	1,925,000			
011839EH6	4.000%	2017	Dec	Serial			1,935,000	0	0	1,935,000			
011839EJ2	3.000%	2018	Jun	Serial			1,595,000	0	0	1,595,000			
011839EK9	4.000%	2018	Dec	Serial			1,595,000	0	0	1,595,000			
011839EL7	3.000%	2019	Jun	Serial			2,195,000	0	0	2,195,000			
011839EM5	4.000%	2019	Dec	Serial			2,195,000	0	0	2,195,000			
011839EN3	3.000%	2020	Jun	Serial			2,830,000	0	0	2,830,000			
011839EP8	5.000%	2020	Dec	Serial			2,820,000	0	0	2,820,000			
011839EQ6	5.000%	2021	Jun	Serial			3,495,000	0	0	3,495,000			
011839ER4	5.000%	2021	Dec	Serial			3,500,000	0	0	3,500,000			
011839ES2	5.000%	2022	Jun	Serial			3,765,000	0	0	3,765,000			
011839ET0	5.000%	2022	Dec	Serial			3,765,000	0	0	3,765,000			
011839EU7	5.000%	2023	Jun	Serial			3,955,000	0	0	3,955,000			
011839EV5	5.000%	2023	Dec	Serial			3,955,000	0	0	3,955,000			
011839EW3	5.000%	2024	Jun	Serial			4,150,000	0	0	4,150,000			
011839EX1	5.000%	2024	Dec	Serial			4,160,000	0	0	4,160,000			
011839FE2	5.000%	2025	Jun	Serial			4,370,000	0	0	4,370,000			
011839EY9	5.000%	2025	Dec	Serial			4,370,000	0	0	4,370,000			
011839EZ6	5.000%	2026	Jun	Sinker			4,585,000	0	0	4,585,000			
011839EZ6	5.000%	2026	Dec	Term			4,590,000	0	0	4,590,000			
011839FA0	5.000%	2027	Jun	Sinker			4,830,000	0	0	4,830,000			
011839FA0	5.000%	2027	Dec	Term			4,825,000	0	0	4,825,000			
011839FB8	4.000%	2028	Jun	Sinker			5,055,000	0	0	5,055,000			
011839FB8	4.000%	2028	Dec	Term			5,060,000	0	0	5,060,000			
011839FC6	4.000%	2029	Jun	Sinker			5,270,000	0	0	5,270,000			
011839FC6	4.000%	2029	Dec	Term			5,260,000	0	0	5,260,000			
011839FD4	4.000%	2030	Jun	Sinker			5,465,000	0	0	5,465,000			

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	S and P	Moody's	Fitch	
State Capital Project Bonds II														
SC15A	State Capital Project Bonds II, 2015 Series A				Exempt	Prog: 612	Yield: 2.324%	Delivery: 3/19/2015	Underwriter: Keybanc			AA+	N/A	AA+
011839FD4	4.000%	2030	Dec	Term			5,470,000	0			0		5,470,000	
						SC15A Total	\$111,535,000	\$0	\$0		\$0		\$111,535,000	
						State Capital Project Bonds II Total	\$690,165,000	\$10,015,000	\$0		\$0		\$680,150,000	
General Housing Purpose Bonds														
GH05B	General Housing Purpose Bonds, 2005 Series B				Exempt	Prog: 804	Yield: 4.474%	Delivery: 5/18/2005	Underwriter: George K. Baum			AA+	Aa2	AA+
B1	011832ZC9	2.600%	2005	Dec	Serial		1,595,000	1,595,000			0		0	
B1	011832ZD7	2.700%	2006	Jun	Serial		425,000	425,000			0		0	
B2	011832C75	3.500%	2006	Jun	Serial		1,175,000	1,175,000			0		0	
B1	011832ZE5	2.750%	2006	Dec	Serial		740,000	740,000			0		0	
B2	011832C83	3.500%	2006	Dec	Serial		885,000	885,000			0		0	
B1	011832ZF2	2.850%	2007	Jun	Serial		1,140,000	1,140,000			0		0	
B2	011832C91	3.500%	2007	Jun	Serial		515,000	515,000			0		0	
B1	011832ZG0	2.900%	2007	Dec	Serial		1,605,000	1,605,000			0		0	
B2	011832D25	3.500%	2007	Dec	Serial		75,000	75,000			0		0	
B1	011832ZH8	3.000%	2008	Jun	Serial		1,705,000	1,705,000			0		0	
B1	011832ZJ4	3.050%	2008	Dec	Serial		1,740,000	1,740,000			0		0	
B1	011832ZK1	3.150%	2009	Jun	Serial		1,085,000	1,085,000			0		0	
B2	011832D33	3.500%	2009	Jun	Serial		685,000	685,000			0		0	
B1	011832ZL9	3.200%	2009	Dec	Serial		1,800,000	1,800,000			0		0	
B1	011832ZM7	3.250%	2010	Jun	Serial		485,000	485,000			0		0	
B2	011832D58	4.000%	2010	Jun	Serial		1,345,000	1,345,000			0		0	
B1	011832ZN5	3.300%	2010	Dec	Serial		1,000,000	1,000,000			0		0	
B2	011832D66	3.250%	2010	Dec	Serial		870,000	870,000			0		0	
B2	011832ZP0	4.000%	2011	Jun	Serial		1,910,000	1,910,000			0		0	
B2	011832ZQ8	4.000%	2011	Dec	Serial		1,945,000	1,945,000			0		0	
B1	011832ZR6	3.550%	2012	Jun	Serial		120,000	120,000			0		0	
B2	011832D74	4.000%	2012	Jun	Serial		1,860,000	1,860,000			0		0	
B1	011832ZS4	3.600%	2012	Dec	Serial		75,000	75,000			0		0	
B2	011832D82	4.000%	2012	Dec	Serial		1,955,000	1,955,000			0		0	
B1	011832ZT2	3.700%	2013	Jun	Serial		150,000	150,000			0		0	
B2	011832D90	5.000%	2013	Jun	Serial		1,935,000	1,935,000			0		0	
B2	011832ZU9	5.000%	2013	Dec	Serial		2,140,000	2,140,000			0		0	
B1	011832ZV7	3.800%	2014	Jun	Serial		305,000	305,000			0		0	
B2	011832E24	5.000%	2014	Jun	Serial		1,885,000	1,885,000			0		0	
B2	011832ZW5	5.000%	2014	Dec	Serial		2,250,000	2,250,000			0		0	
B1	011832ZX3	4.000%	2015	Jun	Sinker		30,000	0			0		30,000	
B2	011832E32	5.000%	2015	Jun	Sinker		2,275,000	0			0		2,275,000	
B1	011832ZX3	4.000%	2015	Dec	Sinker		30,000	0			0		30,000	
B2	011832E32	5.000%	2015	Dec	Sinker		2,330,000	0			0		2,330,000	
B1	011832ZX3	4.000%	2016	Jun	Sinker		30,000	0			0		30,000	
B2	011832E32	5.000%	2016	Jun	Sinker		2,390,000	0			0		2,390,000	
B1	011832ZX3	4.000%	2016	Dec	Sinker		30,000	0			0		30,000	
B2	011832E32	5.000%	2016	Dec	Sinker		2,455,000	0			0		2,455,000	
B1	011832ZX3	4.000%	2017	Jun	Term		30,000	0			0		30,000	
B2	011832E32	5.000%	2017	Jun	Term		2,510,000	0			0		2,510,000	
B1	011832ZY1	4.150%	2017	Dec	Sinker		40,000	0			0		40,000	
B2	011832E40	5.000%	2017	Dec	Sinker		2,565,000	0			0		2,565,000	
B1	011832ZY1	4.150%	2018	Jun	Sinker		40,000	0			0		40,000	
B2	011832E40	5.000%	2018	Jun	Sinker		2,635,000	0			0		2,635,000	
B1	011832ZY1	4.150%	2018	Dec	Sinker		40,000	0			0		40,000	
B2	011832E40	5.000%	2018	Dec	Sinker		2,705,000	0			0		2,705,000	
B1	011832ZY1	4.150%	2019	Jun	Sinker		45,000	0			0		45,000	
B2	011832E40	5.000%	2019	Jun	Sinker		2,765,000	0			0		2,765,000	
B1	011832ZY1	4.150%	2019	Dec	Sinker		45,000	0			0		45,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
General Housing Purpose Bonds												
GH05B	General Housing Purpose Bonds, 2005 Series B				Exempt	Prog: 804	Yield: 4.474%	Delivery: 5/18/2005	Underwriter: George K. Baum	S and P	Moody's	Fitch
B2	011832E40	5.000%	2019	Dec	Sinker		2,835,000	0	0	AA+	Aa2	AA+
B1	011832ZY1	4.150%	2020	Jun	Sinker		45,000	0	0			
B2	011832E40	5.000%	2020	Jun	Sinker		2,910,000	0	0			2,910,000
B1	011832ZY1	4.150%	2020	Dec	Term		45,000	0	0			45,000
B2	011832E40	5.000%	2020	Dec	Term		2,985,000	0	0			2,985,000
B1	011832ZZ8	4.400%	2021	Jun	Sinker		35,000	0	0			35,000
B2	011832E57	5.250%	2021	Jun	Sinker		3,065,000	0	0			3,065,000
B1	011832ZZ8	4.400%	2021	Dec	Sinker		35,000	0	0			35,000
B2	011832E57	5.250%	2021	Dec	Sinker		3,150,000	0	0			3,150,000
B1	011832ZZ8	4.400%	2022	Jun	Sinker		35,000	0	0			35,000
B2	011832E57	5.250%	2022	Jun	Sinker		3,235,000	0	0			3,235,000
B1	011832ZZ8	4.400%	2022	Dec	Sinker		35,000	0	0			35,000
B2	011832E57	5.250%	2022	Dec	Sinker		3,325,000	0	0			3,325,000
B1	011832ZZ8	4.400%	2023	Jun	Sinker		35,000	0	0			35,000
B2	011832E57	5.250%	2023	Jun	Sinker		3,410,000	0	0			3,410,000
B1	011832ZZ8	4.400%	2023	Dec	Sinker		35,000	0	0			35,000
B2	011832E57	5.250%	2023	Dec	Sinker		3,500,000	0	0			3,500,000
B1	011832ZZ8	4.400%	2024	Jun	Sinker		35,000	0	0			35,000
B2	011832E57	5.250%	2024	Jun	Sinker		3,595,000	0	0			3,595,000
B1	011832ZZ8	4.400%	2024	Dec	Sinker		35,000	0	0			35,000
B2	011832E57	5.250%	2024	Dec	Sinker		3,690,000	0	0			3,690,000
B1	011832ZZ8	4.400%	2025	Jun	Sinker		35,000	0	0			35,000
B2	011832E57	5.250%	2025	Jun	Sinker		3,790,000	0	0			3,790,000
B1	011832ZZ8	4.400%	2025	Dec	Term		35,000	0	0			35,000
B2	011832E57	5.250%	2025	Dec	Term		3,890,000	0	0			3,890,000
B1	011832A28	4.550%	2026	Jun	Sinker		5,000	0	0			5,000
B2	011832E65	5.250%	2026	Jun	Sinker		4,020,000	0	0			4,020,000
B1	011832A28	4.550%	2026	Dec	Sinker		5,000	0	0			5,000
B2	011832E65	5.250%	2026	Dec	Sinker		4,130,000	0	0			4,130,000
B1	011832A28	4.550%	2027	Jun	Sinker		5,000	0	0			5,000
B2	011832E65	5.250%	2027	Jun	Sinker		4,240,000	0	0			4,240,000
B1	011832A28	4.550%	2027	Dec	Sinker		5,000	0	0			5,000
B2	011832E65	5.250%	2027	Dec	Sinker		4,350,000	0	0			4,350,000
B1	011832A28	4.550%	2028	Jun	Sinker		5,000	0	0			5,000
B2	011832E65	5.250%	2028	Jun	Sinker		4,465,000	0	0			4,465,000
B1	011832A28	4.550%	2028	Dec	Sinker		5,000	0	0			5,000
B2	011832E65	5.250%	2028	Dec	Sinker		4,585,000	0	0			4,585,000
B1	011832A28	4.550%	2029	Jun	Sinker		5,000	0	0			5,000
B2	011832E65	5.250%	2029	Jun	Sinker		4,705,000	0	0			4,705,000
B1	011832A28	4.550%	2029	Dec	Sinker		5,000	0	0			5,000
B2	011832E65	5.250%	2029	Dec	Sinker		4,830,000	0	0			4,830,000
B1	011832A28	4.550%	2030	Jun	Sinker		5,000	0	0			5,000
B2	011832E65	5.250%	2030	Jun	Sinker		4,955,000	0	0			4,955,000
B1	011832A28	4.550%	2030	Dec	Term		5,000	0	0			5,000
B2	011832E65	5.250%	2030	Dec	Term		5,070,000	0	0			5,070,000
						GH05B Total	\$147,610,000	\$35,400,000	\$0			\$112,210,000
GH05C	General Housing Purpose Bonds, 2005 Series C				Exempt	Prog: 804	Yield: 4.474%	Delivery: 5/18/2005	Underwriter: George K. Baum	AA+	Aa2	AA+
C1	011832A36	2.600%	2005	Dec	Serial		25,000	25,000	0			0
C1	011832A44	2.700%	2006	Jun	Serial		20,000	20,000	0			0
C1	011832A51	2.750%	2006	Dec	Serial		20,000	20,000	0			0
C1	011832A69	2.850%	2007	Jun	Serial		20,000	20,000	0			0
C1	011832A77	2.900%	2007	Dec	Serial		20,000	20,000	0			0
C1	011832A85	3.000%	2008	Jun	Serial		20,000	20,000	0			0
C1	011832A93	3.050%	2008	Dec	Serial		25,000	25,000	0			0
C1	011832B27	3.150%	2009	Jun	Serial		25,000	25,000	0			0
C1	011832B35	3.200%	2009	Dec	Serial		25,000	25,000	0			0

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount			
General Housing Purpose Bonds													
GH05C	General Housing Purpose Bonds, 2005 Series C					Exempt	Prog: 804	Yield: 4.474%	Delivery: 5/18/2005	Underwriter: George K. Baum	S and P	Moody's	Fitch
C1	011832B43	3.250%	2010	Jun	Serial		25,000	25,000		AA+	Aa2	AA+	
C1	011832B50	3.300%	2010	Dec	Serial		25,000	25,000		0		0	
C1	011832B68	3.400%	2011	Jun	Serial		25,000	25,000		0		0	
C2	011832B84	4.000%	2012	Jun	Serial		1,330,000	1,330,000		0		0	
C2	011832B92	4.000%	2012	Dec	Serial		1,365,000	1,365,000		0		0	
C2	011832C26	5.000%	2013	Jun	Serial		1,395,000	1,395,000		0		0	
C2	011832C34	5.000%	2013	Dec	Serial		1,435,000	1,435,000		0		0	
C2	011832C42	5.000%	2014	Jun	Serial		1,470,000	1,470,000		0		0	
C2	011832C59	5.000%	2014	Dec	Serial		1,505,000	1,505,000		0		0	
C2	011832C67	5.000%	2015	Jun	Sinker		1,545,000	0		0		1,545,000	
C2	011832C67	5.000%	2015	Dec	Sinker		1,580,000	0		0		1,580,000	
C2	011832C67	5.000%	2016	Jun	Sinker		1,620,000	0		0		1,620,000	
C2	011832C67	5.000%	2016	Dec	Sinker		1,660,000	0		0		1,660,000	
C2	011832C67	5.000%	2017	Jun	Term		1,705,000	0		0		1,705,000	
GH05C Total							\$16,885,000	\$8,775,000	\$0	\$8,110,000			
General Housing Purpose Bonds Total							\$164,495,000	\$44,175,000	\$0	\$120,320,000			
Commercial Paper Total		\$13,100,000					Total AHFC Bonds	\$3,021,430,000	\$273,885,000	\$447,820,000	\$2,299,725,000		
Defeased Bonds (GH05B and GH05C)										\$116,470,000			
Total AHFC Bonds w/o Defeased Bonds										\$2,183,255,000			

Footnotes:

1. On 03/19/15, AHFC issued \$111,535,000 State Capital Project Bonds 2015 Series A to defease \$116,470,000 General Housing Purpose Bonds 2005 Series B and C on optional redemption date of 06/01/15.
2. AHFC has issued \$18,138,659,122 in Bonds, including those issued by the Alaska State Housing Authority (ASHA), which merged into AHFC on 07/01/92 and became the Public Housing Division.
3. The interest earnings on the tax-exempt debt listed herein is not subject to the alternative minimum tax imposed under the Internal Revenue Code of 1986 unless designated as AMT.
4. In addition to paying variable rates, AHFC has entered into swap agreements with counterparties on some Bond transactions (i.e. GP01A/B, E021A, SC02B/C,E071A/B/D and E091A/B/D).
5. Some of the Bonds have PAC structures that are subject to mandatory redemptions based on projected net prepayment tables listed in their respective OS.
6. The Commercial Paper program provides up to \$150,000,000 in funds for refunding prior bonds in order to preserve private activity bond volume cap.
7. The Northern Tobacco Securitization Corporation (NTSC), a subsidiary of AHFC which acts as a government instrumentality of, but separate and apart from, the State of Alaska has issued bonds in the past, but any and all bonds issued by NTSC are not listed in this exhibit and are not a debt of AHFC.

1 Home Mortgage Revenue Bonds, 2002 Series A

Series: E021A Prog: 106
 Remaining Principal Balance: \$114,223,754
 Weighted Average Seasoning: 73
 Weighted Average Interest Rate: 5.862%
 Bond Yield (TIC): 4.553%

	Prepayments	CPR	PSA
1-Month	\$166,220	1.73%	29
3-Months	\$867,297	2.95%	49
6-Months	\$4,317,644	7.13%	119
12-Months	\$10,088,657	8.10%	135
Life	\$278,870,235	12.65%	211

2 Home Mortgage Revenue Bonds, 2006 Series A

Series: E061A Prog: 107
 Remaining Principal Balance: \$20,647,872
 Weighted Average Seasoning: 114
 Weighted Average Interest Rate: 5.424%
 Bond Yield (TIC): 4.623%

	Prepayments	CPR	PSA
1-Month	\$219,505	11.92%	199
3-Months	\$439,011	8.04%	134
6-Months	\$1,017,294	9.06%	151
12-Months	\$3,722,146	14.90%	248
Life	\$74,923,268	14.03%	234

3 Home Mortgage Revenue Bonds, 2007 Series A

Series: E071A Prog: 110
 Remaining Principal Balance: \$79,899,201
 Weighted Average Seasoning: 57
 Weighted Average Interest Rate: 4.735%
 Bond Yield (TIC): 4.048%

	Prepayments	CPR	PSA
1-Month	\$1,481,131	19.78%	330
3-Months	\$3,547,291	15.97%	266
6-Months	\$5,604,904	12.90%	215
12-Months	\$9,828,329	11.45%	191
Life	\$104,347,716	17.65%	294

4 Home Mortgage Revenue Bonds, 2007 Series B

Series: E071B Prog: 111
 Remaining Principal Balance: \$78,841,707
 Weighted Average Seasoning: 58
 Weighted Average Interest Rate: 4.848%
 Bond Yield (TIC): 4.210%

	Prepayments	CPR	PSA
1-Month	\$519,533	7.58%	126
3-Months	\$1,223,204	5.96%	99
6-Months	\$3,042,978	7.44%	124
12-Months	\$6,939,014	8.45%	141
Life	\$87,195,721	15.25%	254

5 Home Mortgage Revenue Bonds, 2007 Series D

Series: E071D Prog: 113
 Remaining Principal Balance: \$102,465,852
 Weighted Average Seasoning: 58
 Weighted Average Interest Rate: 4.683%
 Bond Yield (TIC): 4.091%

	Prepayments	CPR	PSA
1-Month	\$779,862	8.70%	145
3-Months	\$2,455,593	8.95%	149
6-Months	\$4,850,272	8.86%	148
12-Months	\$9,619,193	8.88%	148
Life	\$109,770,941	15.61%	260

6 Home Mortgage Revenue Bonds, 2009 Series A

Series: E091A Prog: 116
 Remaining Principal Balance: \$111,116,502
 Weighted Average Seasoning: 52
 Weighted Average Interest Rate: 3.854%
 Bond Yield (TIC): 4.190%

	Prepayments	CPR	PSA
1-Month	\$698,055	7.24%	121
3-Months	\$2,647,049	8.93%	149
6-Months	\$5,798,799	9.81%	164
12-Months	\$10,628,242	9.06%	151
Life	\$107,446,854	17.50%	292

7 Home Mortgage Revenue Bonds, 2009 Series B

Series: E091B Prog: 117
 Remaining Principal Balance: \$118,479,860
 Weighted Average Seasoning: 54
 Weighted Average Interest Rate: 3.803%
 Bond Yield (TIC): 4.257%

	Prepayments	CPR	PSA
1-Month	\$1,051,653	10.06%	168
3-Months	\$2,401,502	7.69%	128
6-Months	\$5,035,243	8.07%	135
12-Months	\$10,830,312	8.72%	145
Life	\$111,916,309	17.80%	297

8 Home Mortgage Revenue Bonds, 2009 Series D

Series: E091D Prog: 119
 Remaining Principal Balance: \$122,002,388
 Weighted Average Seasoning: 53
 Weighted Average Interest Rate: 4.286%
 Bond Yield (TIC): 4.893%

	Prepayments	CPR	PSA
1-Month	\$1,424,343	13.00%	217
3-Months	\$4,080,711	12.26%	204
6-Months	\$7,357,463	11.16%	186
12-Months	\$15,037,026	11.50%	192
Life	\$107,273,373	18.06%	301

9 Mortgage Revenue Bonds, 2009 Series A-1

Series: E0911 Prog: 121
 Remaining Principal Balance: \$47,359,928
 Weighted Average Seasoning: 49
 Weighted Average Interest Rate: 4.243%
 Bond Yield (TIC): 3.362%

	Prepayments	CPR	PSA
1-Month	\$178,736	4.42%	74
3-Months	\$543,078	4.46%	74
6-Months	\$1,233,416	4.99%	83
12-Months	\$3,742,588	7.21%	120
Life	\$9,695,370	4.23%	85

10 Mortgage Revenue Bonds, 2010 Series A

Series: E10A1 Prog: 121
 Remaining Principal Balance: \$34,720,509
 Weighted Average Seasoning: 49
 Weighted Average Interest Rate: 4.577%
 Bond Yield (TIC): 3.362%

	Prepayments	CPR	PSA
1-Month	\$192,275	6.41%	107
3-Months	\$782,751	8.54%	142
6-Months	\$1,811,886	9.66%	161
12-Months	\$4,289,071	10.89%	181
Life	\$10,539,612	5.93%	110

11 Mortgage Revenue Bonds, 2010 Series B

Series: E10B1 Prog: 121
 Remaining Principal Balance: \$27,729,904
 Weighted Average Seasoning: 51
 Weighted Average Interest Rate: 4.949%
 Bond Yield (TIC): 3.362%

	Prepayments	CPR	PSA
1-Month	\$758,363	27.66%	461
3-Months	\$1,516,726	19.26%	321
6-Months	\$2,141,362	13.88%	231
12-Months	\$3,438,288	11.05%	184
Life	\$26,850,268	16.77%	280

12 Mortgage Revenue Bonds, 2009 Series A-2

Series: E0912 Prog: 122
 Remaining Principal Balance: \$107,822,784
 Weighted Average Seasoning: 38
 Weighted Average Interest Rate: 3.468%
 Bond Yield (TIC): 2.532%

	Prepayments	CPR	PSA
1-Month	\$764,805	8.13%	136
3-Months	\$1,529,609	5.48%	91
6-Months	\$3,235,113	5.71%	95
12-Months	\$6,469,113	5.59%	93
Life	\$11,045,873	2.76%	74

13 Mortgage Revenue Bonds, 2011 Series A

Series: E11A1 Prog: 122
 Remaining Principal Balance: \$21,384,458
 Weighted Average Seasoning: 137
 Weighted Average Interest Rate: 5.655%
 Bond Yield (TIC): 2.532%

	Prepayments	CPR	PSA
1-Month	\$82,524	4.52%	75
3-Months	\$204,951	3.70%	62
6-Months	\$943,579	8.06%	134
12-Months	\$2,482,954	10.05%	168
Life	\$15,977,609	14.45%	241

14 Mortgage Revenue Bonds, 2011 Series B

Series: E11B1 Prog: 122
 Remaining Principal Balance: \$47,490,804
 Weighted Average Seasoning: 66
 Weighted Average Interest Rate: 3.909%
 Bond Yield (TIC): 2.532%

	Prepayments	CPR	PSA
1-Month	\$322,570	7.80%	130
3-Months	\$861,226	6.90%	115
6-Months	\$2,375,717	9.17%	153
12-Months	\$5,597,001	10.31%	172
Life	\$32,741,003	14.99%	250

15 Veterans Collateralized Bonds, 2006 First

Series: C0611 Prog: 207
 Remaining Principal Balance: \$48,715,469
 Weighted Average Seasoning: 61
 Weighted Average Interest Rate: 5.065%
 Bond Yield (TIC): 4.700%

	Prepayments	CPR	PSA
1-Month	\$249,469	5.95%	99
3-Months	\$1,306,233	9.90%	165
6-Months	\$4,093,453	14.53%	242
12-Months	\$9,427,910	15.59%	260
Life	\$233,124,168	20.20%	353

16 Veterans Collateralized Bonds, 2007 & 2008 First

Series: C0711 Prog: 208
 Remaining Principal Balance: \$14,880,987
 Weighted Average Seasoning: 63
 Weighted Average Interest Rate: 5.258%
 Bond Yield (TIC): 5.023%

	Prepayments	CPR	PSA
1-Month	\$0	0.00%	0
3-Months	\$0	0.00%	0
6-Months	\$1,083,974	12.88%	215
12-Months	\$1,865,966	10.93%	182
Life	\$67,272,263	22.45%	374

17 General Mortgage Revenue Bonds II, 2012 Series A

Series: GM12A Prog: 405
 Remaining Principal Balance: \$132,220,362
 Weighted Average Seasoning: 54
 Weighted Average Interest Rate: 4.247%
 Bond Yield (TIC): 3.653%

	Prepayments	CPR	PSA
1-Month	\$1,086,562	9.35%	156
3-Months	\$2,918,163	8.31%	138
6-Months	\$5,660,594	7.94%	132
12-Months	\$12,019,506	7.41%	123
Life	\$40,712,775	8.50%	142

18 Governmental Purpose Bonds, 2001 Series A

Series: GP01A Prog: 502
 Remaining Principal Balance: \$201,033,775
 Weighted Average Seasoning: 55
 Weighted Average Interest Rate: 4.779%
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$986,472	5.70%	95
3-Months	\$2,843,925	5.44%	91
6-Months	\$6,520,794	6.13%	102
12-Months	\$12,655,140	6.20%	103
Life	\$607,258,118	17.73%	296

Footnotes:

1. The prepayments and rates given in this exhibit are based on historical figures and in may not necessarily reflect future prepayment speeds.
2. CPR (Constant Prepayment Rate) is the annualized probability that a mortgage will be prepaid.
3. PSA (Prepayment Speed Assumption) was developed by the BMA as a benchmark for comparing historical prepayment speeds of different bonds.
4. CPR and PSA figures for 3-Months, 6-Months, 12-Months and Life are averages based on the SMM (Single Monthly Mortality) rates over the period.
5. Prepayment rates are calculated since the bond funding date and include partial and full prepayments and repurchases. Bonds funded before 1994 are calculated since the report cutoff date of January 1994.
6. Loan balances refer to loans with outstanding balances that are either current, delinquent, or unsold real estate owned loans. The prepayment history includes sold real estate owned loans and loan disposals.
7. The weighted average seasoning is based on the average age of all outstanding loans pledged to the payment of the bonds. Loan transfers may result in an adjustment to the weighted average seasoning of the series.
8. Loan balances and prepayments do not include OCR (Over Collateral Reserve) funds, which are attached to certain bond deals to both ensure sufficient cash flow and alleviate default risk .
9. Housing Development Bonds are structured around specific projects and have restricted prepayment schedules.
10. Some Bonds (GP01A, E071A/B/D, E091A/B/D, E10B1, E11A1 and E11B1) were funded with seasoned mortgage loan portfolios.

ALASKA HOUSING FINANCE CORPORATION
SPECIAL REDEMPTION & BOND ISSUANCE SUMMARY

03/31/15

BOND ISSUANCE SUMMARY:			
Year	Tax-Exempt	Taxable	Total
FY 2015	189,640,000	140,000,000	329,640,000
FY 2014	124,400,000	-	124,400,000
FY 2013	332,015,000	150,000,000	482,015,000
FY 2012	200,110,000	28,945,000	229,055,000
FY 2011	248,345,000	-	248,345,000
FY 2010	161,740,000	193,100,000	354,840,000
FY 2009	287,640,000	-	287,640,000
FY 2008	280,825,000	-	280,825,000
FY 2007	780,885,000	-	780,885,000
FY 2006	333,675,000	-	333,675,000
FY 2005	307,730,000	105,000,000	412,730,000
FY 2004	245,175,000	42,125,000	287,300,000
FY 2003	382,710,000	-	382,710,000
FY 2002	527,360,000	230,000,000	757,360,000
FY 2001	267,880,000	25,740,000	293,620,000
FY 2000	883,435,000	-	883,435,000
FY 1999	92,365,000	-	92,365,000
FY 1998	446,509,750	23,895,000	470,404,750
FY 1997	599,381,477	455,000	599,836,477
FY 1996	365,000,000	-	365,000,000
FY 1995	365,000,000	-	365,000,000
FY 1994	367,130,000	16,930,000	384,060,000
FY 1993	200,000,000	-	200,000,000
FY 1992	452,760,000	-	452,760,000
FY 1991	531,103,544	275,000,000	806,103,544
FY 1990	297,000,000	220,000,000	517,000,000
FY 1989	175,000,000	400,000,000	575,000,000
FY 1988	100,000,000	347,000,000	447,000,000
FY 1987	67,000,000	415,000,000	482,000,000
FY 1986	452,445,000	825,000,000	1,277,445,000
FY 1985	604,935,000	-	604,935,000
FY 1984	655,000,000	250,000,000	905,000,000
FY 1983	435,000,000	400,000,000	835,000,000
FY 1982	250,000,000	552,000,000	802,000,000
FY 1981	460,000,000	160,000,000	620,000,000
FY 1980	148,800,000	-	148,800,000
FY 1979	164,600,000	7,020,000	171,620,000
FY 1978	135,225,000	-	135,225,000
FY 1977	80,000,000	-	80,000,000
FY 1976	5,000,000	-	5,000,000
FY 1975	47,000,000	-	47,000,000
FY 1974	36,000,000	-	36,000,000
FY 1973	26,500,000	5,250,000	31,750,000

FY 2015 ISSUANCE DETAIL BY SERIES:			
Series	Tax-Exempt	Taxable	Total
SC15A	111,535,000	-	111,535,000
SC14C	-	140,000,000	140,000,000
SC14D	78,105,000	-	78,105,000

FY 2014 ISSUANCE DETAIL BY SERIES:			
Series	Tax-Exempt	Taxable	Total
SC14A	95,115,000	-	95,115,000

SPECIAL REDEMPTION SUMMARY:			
Year	Surplus	Refunding	Total
FY 2015	48,405,000	233,235,000	281,640,000
FY 2014	54,815,000	-	54,815,000
FY 2013	500,710,000	99,265,000	599,975,000
FY 2012	363,290,000	128,750,000	492,040,000
FY 2011	253,120,000	64,350,000	317,470,000
FY 2010	207,034,750	138,830,000	345,864,750
FY 2009	313,780,000	161,760,000	475,540,000
FY 2008	95,725,000	17,945,000	113,670,000
FY 2007	180,245,000	220,350,874	400,595,874
FY 2006	232,125,000	149,640,000	381,765,000
FY 2005	150,595,603	-	150,595,603
FY 2004	214,235,000	217,285,000	431,520,000
FY 2003	304,605,000	286,340,000	590,945,000
FY 2002	152,875,000	175,780,000	328,655,000
FY 2001	48,690,000	-	48,690,000
FY 2000	94,855,000	300,000,000	394,855,000
FY 1999	110,101,657	-	110,101,657
FY 1998	72,558,461	389,908,544	462,467,005
FY 1997	150,812,506	68,467,000	219,279,506
FY 1996	147,114,796	200,000,000	347,114,796
FY 1995	153,992,520	-	153,992,520

FY 2015 REDEMPTION DETAIL BY SERIES:			
Series	Surplus	Refunding	Total
C0611	10,525,000	-	10,525,000
C0711	1,925,000	-	1,925,000
E021A	21,240,000	-	21,240,000
E061A	3,205,000	-	3,205,000
E0911	2,920,000	-	2,920,000
E0912	3,960,000	-	3,960,000
E11A1	2,520,000	-	2,520,000
GH05A	-	133,235,000	133,235,000
GM12A	2,110,000	-	2,110,000
GM12B	-	50,000,000	50,000,000
SC12B	-	50,000,000	50,000,000

FY 2014 REDEMPTION DETAIL BY SERIES:			
Series	Surplus	Refunding	Total
C0611	20,685,000	-	20,685,000
C0711	6,035,000	-	6,035,000
E021A	2,790,000	-	2,790,000
E061A	6,680,000	-	6,680,000
E0911	3,140,000	-	3,140,000
E0912	5,610,000	-	5,610,000
E11A1	5,450,000	-	5,450,000
GM12A	3,580,000	-	3,580,000
HD04A	545,000	-	545,000
HD04B	300,000	-	300,000

ALASKA HOUSING FINANCE CORPORATION

SUMMARY OF FLOATING RATE DEBT & INTEREST RATE SWAPS

March 31, 2015

Data	GP97A	GP01A	GP01B	E021A ¹	E021A ²	SC02C	E071A	E071B	E071D	E091A	E091B	E091D	SC13B	SC14C
Outstanding	14,600,000	52,295,000	63,905,000	41,230,000	55,235,000	45,700,000	75,000,000	75,000,000	89,370,000	80,880,000	80,880,000	80,870,000	50,000,000	140,000,000
CUSIP	011831X82	0118326M9	0118326N7	0118327K2	0118327L0	0118326L1	01170PBW5	01170PBV7	01170PBX3	01170PDV5	01170PDX1	01170PEY8	011839BA4	011839DE4
Issue Date	12/03/97	08/02/01	08/02/01	05/16/02	05/16/02	12/05/02	05/31/07	05/31/07	05/31/07	05/28/09	05/28/09	08/26/09	05/02/13	08/27/14
Maturity Date	12/01/27	12/01/30	12/01/30	06/01/32	12/01/36	07/01/22	12/01/41	12/01/41	12/01/41	12/01/40	12/01/40	12/01/40	06/01/43	12/01/29
Ratings	A-1+/F1+	A-1+/F1+	A-1+/F1+	A-1/WD	A-1/WD	A-1+/F1+	NA/F1+	NA/F1+	NA/F1+	A-1/F1	A-1+/F1+	A-1+/F1	AA+/AA+	AA+/AA+
Remark Agent	Merrill BofA	Wells Fargo	Merrill BofA	JP Morgan	JP Morgan	GK Baum	Ray James	KeyBanc	Wells Fargo	Morg Stanley	Goldman	Merrill BofA	N/A	N/A
Remarket Fee	0.07%	0.06%	0.07%	0.09%	0.09%	0.07%	0.07%	0.07%	0.06%	0.07%	0.07%	0.07%	N/A	N/A
Liquidity	Self	Self	Self	JP Morgan	JP Morgan	Self	LBBW	LBBW	LBBW	BOT	Self	BOA	N/A	N/A
Debt Type	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	Index Floater	Index Floater
Reset Date	Weekly	Weekly	Weekly	Daily	Daily	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Monthly	Monthly
Tax Status	Tax-Exempt	Tax-Exempt	Tax-Exempt	AMT	AMT	Tax-Exempt	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Taxable	Taxable
Credit Type	GO	GO	GO	Housing	Housing	GO	Housing	Housing	Housing	Housing	Housing	Housing	GO	GO
Current Rate	0.02%	0.02%	0.01%	0.10%	0.10%	0.01%	0.09%	0.08%	0.08%	0.01%	0.01%	0.02%	0.97%	0.67%
Avg Rate	1.75%	1.29%	1.28%	1.53%	1.53%	1.30%	0.84%	0.80%	0.79%	0.13%	0.12%	0.16%	0.97%	0.66%
Max Rate	9.00%	9.25%	9.25%	10.25%	10.25%	8.00%	9.50%	7.90%	8.50%	0.32%	0.35%	0.40%	1.00%	0.67%
Min Rate	0.01%	0.01%	0.01%	0.03%	0.03%	0.01%	0.05%	0.05%	0.01%	0.01%	0.01%	0.01%	0.95%	0.65%
SIFMA Rate	1.75%	1.27%	1.27%	1.25%	1.25%	1.24%	0.71%	0.71%	0.71%	0.16%	0.16%	0.15%	0.06%	0.03%
SIFMA Spread	0.00%	0.02%	0.01%	0.29%	0.29%	0.06%	0.13%	0.09%	0.09%	(0.03%)	(0.04%)	0.00%	0.91%	0.63%
FY 2014 Avg	0.05%	0.05%	0.05%	0.08%	0.08%	0.05%	0.24%	0.23%	0.24%	0.05%	0.05%	0.06%	0.97%	N/A
FY 2015 Avg	0.03%	0.02%	0.03%	0.05%	0.05%	0.03%	0.13%	0.13%	0.13%	0.04%	0.03%	0.03%	0.96%	0.66%
FY 2015 Sprd	(0.01%)	(0.01%)	(0.01%)	0.01%	0.01%	(0.00%)	0.09%	0.10%	0.09%	0.00%	(0.01%)	(0.00%)	0.92%	0.63%

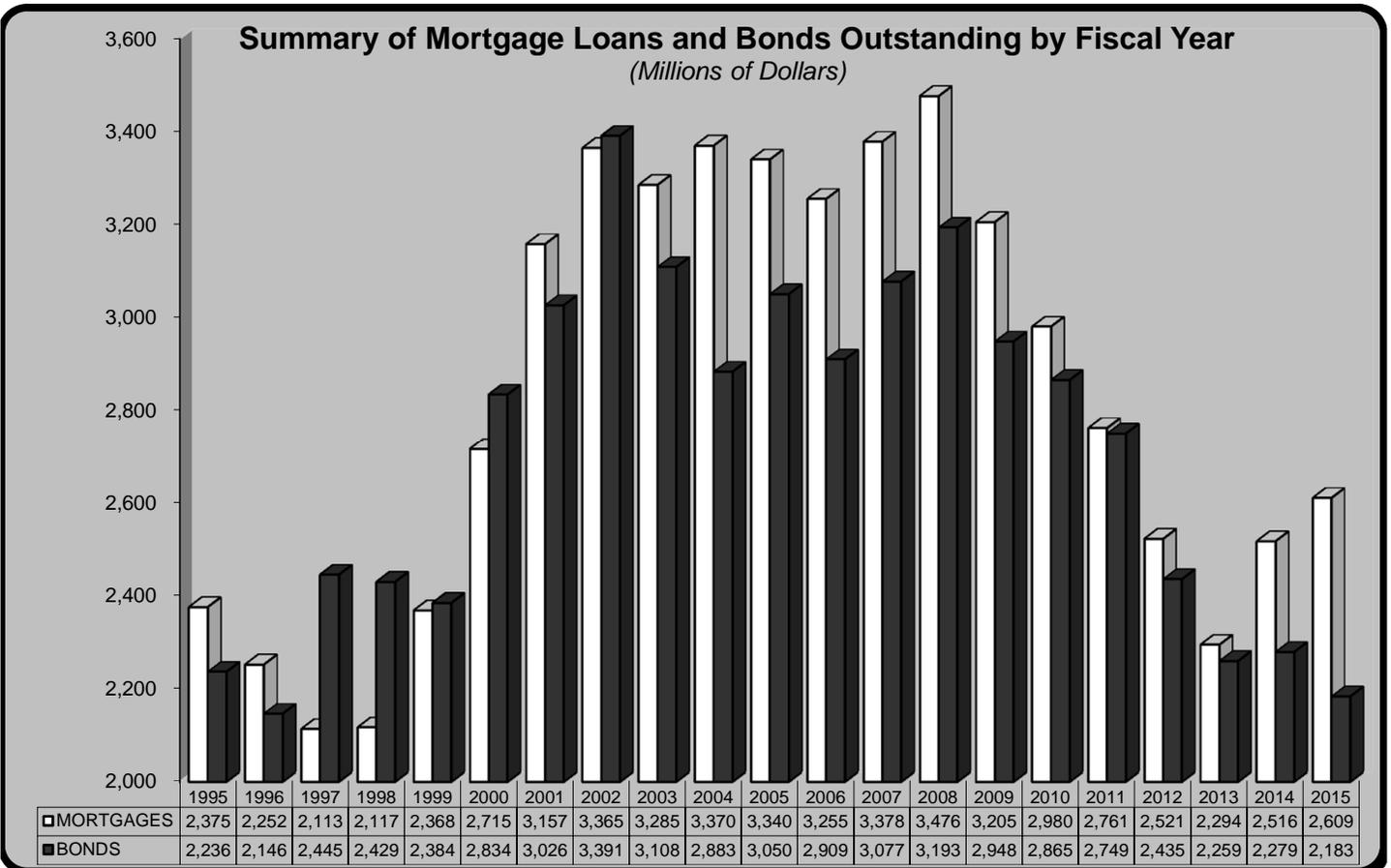
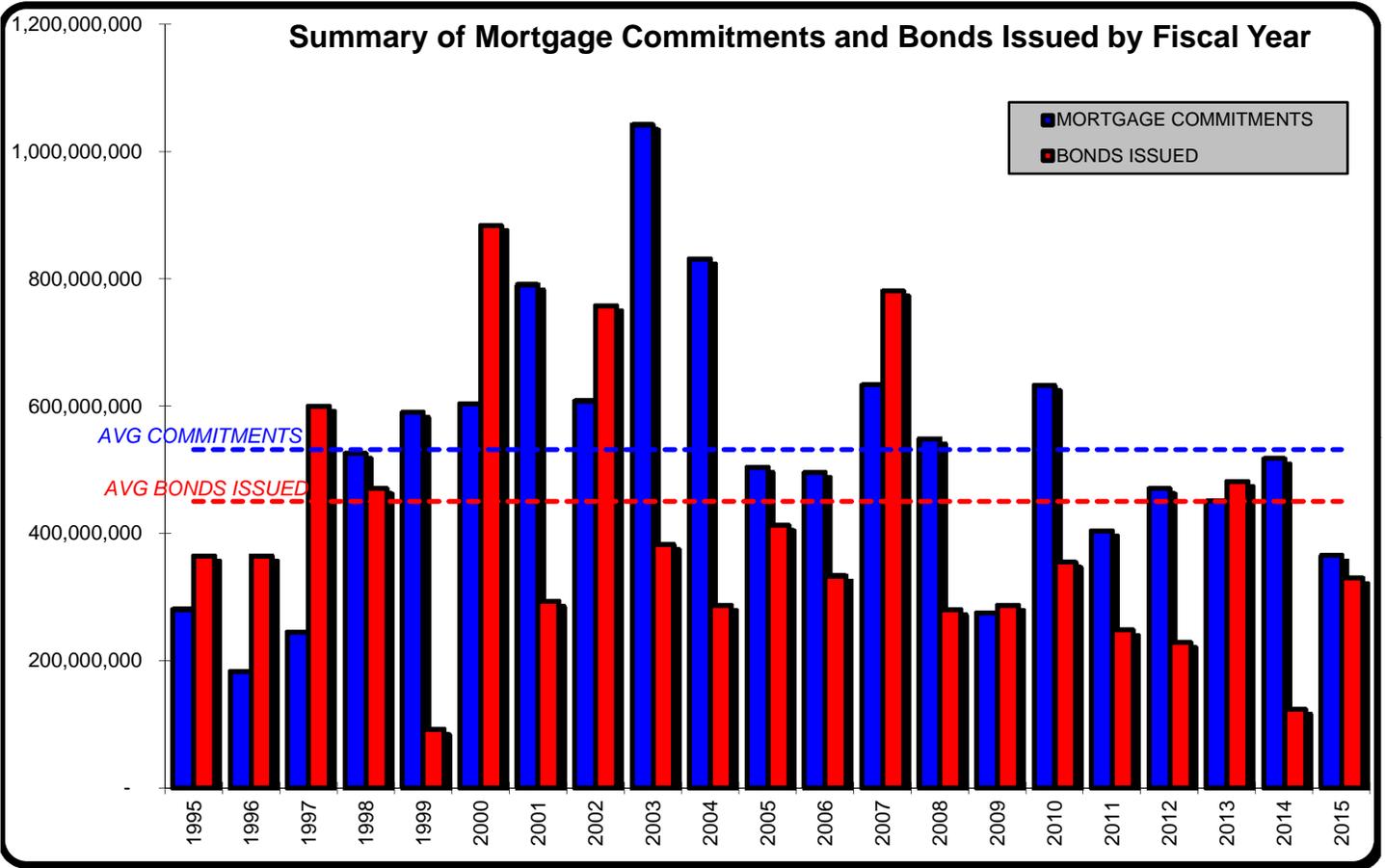
INTEREST RATE SWAP SUMMARY										
Bond Series	Counterparty	Ratings	Termination	Notional	Fixed	Float	Net Swap	VRDO	Synthetic	Spread
GP01A	Ray James	A/A2	12/01/30	52,295,000	2.453%	1.149%	1.304%	1.288%	2.592%	(0.139%)
GP01B	Merrill BofA	A+/Aa3	12/01/30	63,905,000	4.143%	1.149%	2.993%	1.283%	4.276%	(0.133%)
E021A ¹	Goldman	AAA/Aa2	06/01/32	41,230,000	2.980%	0.753%	2.227%	1.534%	3.761%	(0.781%)
E021A ²	Merrill BofA	A+/Aa3	12/01/36	55,235,000	3.448%	1.176%	2.272%	1.534%	3.806%	(0.358%)
SC02/GP97	JP Morgan	A+/Aa3	07/01/24	14,555,000	3.770%	1.174%	2.596%	1.213%	3.809%	(0.039%)
SC02C	JP Morgan	A+/Aa3	07/01/22	45,700,000	4.303%	1.355%	2.948%	1.299%	4.247%	0.056%
E071A ¹	Goldman	AAA/Aa2	12/01/41	143,622,000	3.735%	0.753%	2.982%	0.819%	3.801%	(0.067%)
E071A ²	JP Morgan	A+/Aa3	12/01/41	95,748,000	3.720%	0.753%	2.967%	0.792%	3.759%	(0.039%)
E091A ¹	Citibank	A/A2	12/01/40	72,789,000	3.761%	0.229%	3.532%	0.129%	3.662%	0.099%
E091A ²	Goldman	AAA/Aa2	12/01/40	72,789,000	3.761%	0.229%	3.532%	0.122%	3.654%	0.107%
E091A ³	JP Morgan	A+/Aa3	12/01/40	97,052,000	3.740%	0.229%	3.511%	0.127%	3.639%	0.101%
TOTAL				754,920,000	3.657%	0.721%	2.936%	0.793%	3.729%	(0.072%)

NET SWAP TOTALS		
Pay Fixed	Rec Float	Net Swap
30,396,639	10,878,334	(19,518,305)
44,494,015	13,310,861	(31,183,153)
21,358,567	7,673,782	(13,684,785)
55,287,219	17,460,675	(37,826,544)
6,625,836	2,136,126	(4,489,710)
30,541,624	10,004,856	(20,536,768)
40,106,731	8,634,749	(31,471,982)
26,643,668	5,590,578	(21,053,090)
15,079,582	963,487	(14,116,095)
15,079,582	963,568	(14,116,014)
19,993,844	1,252,991	(18,740,853)
305,607,307	78,870,008	(226,737,299)

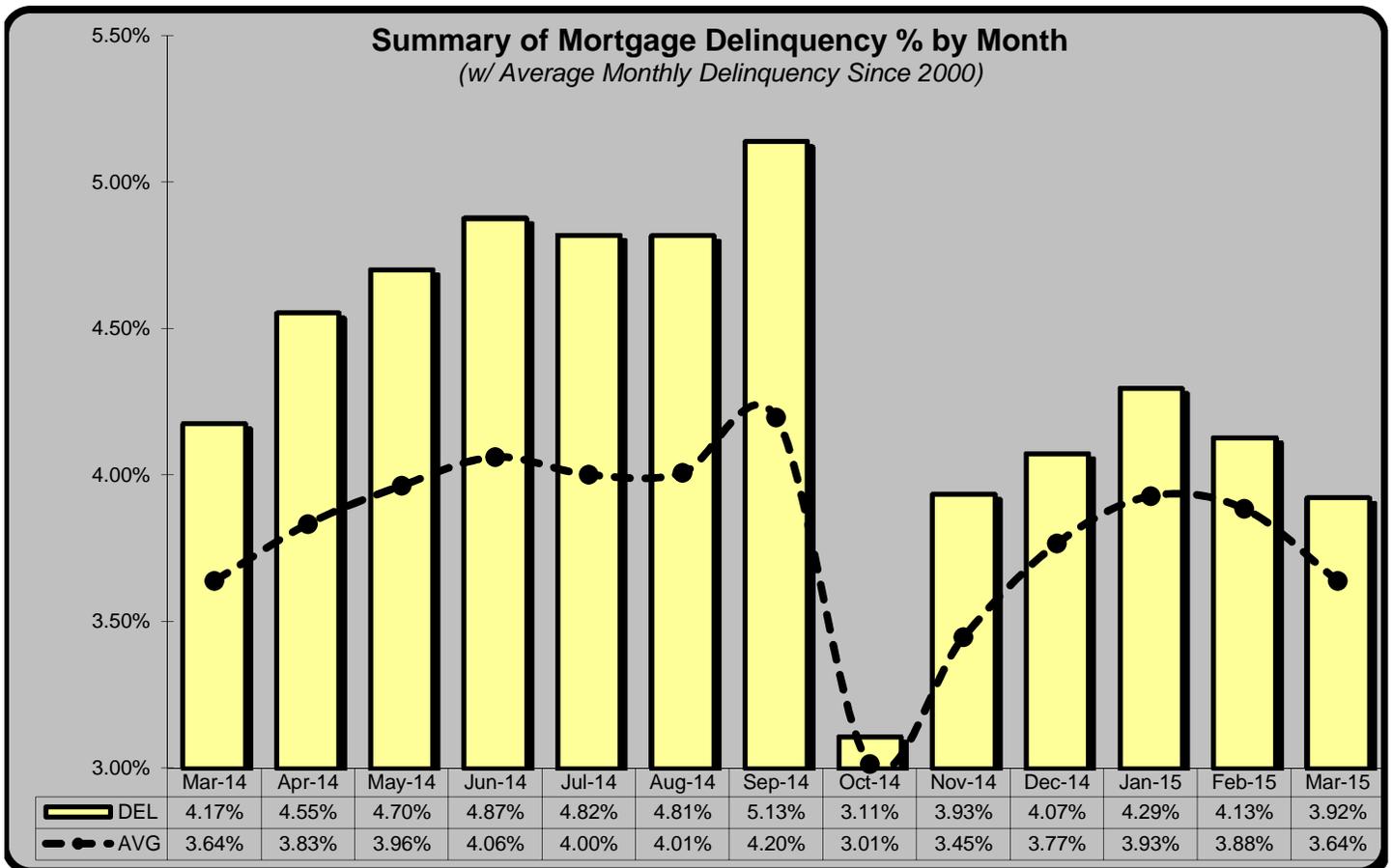
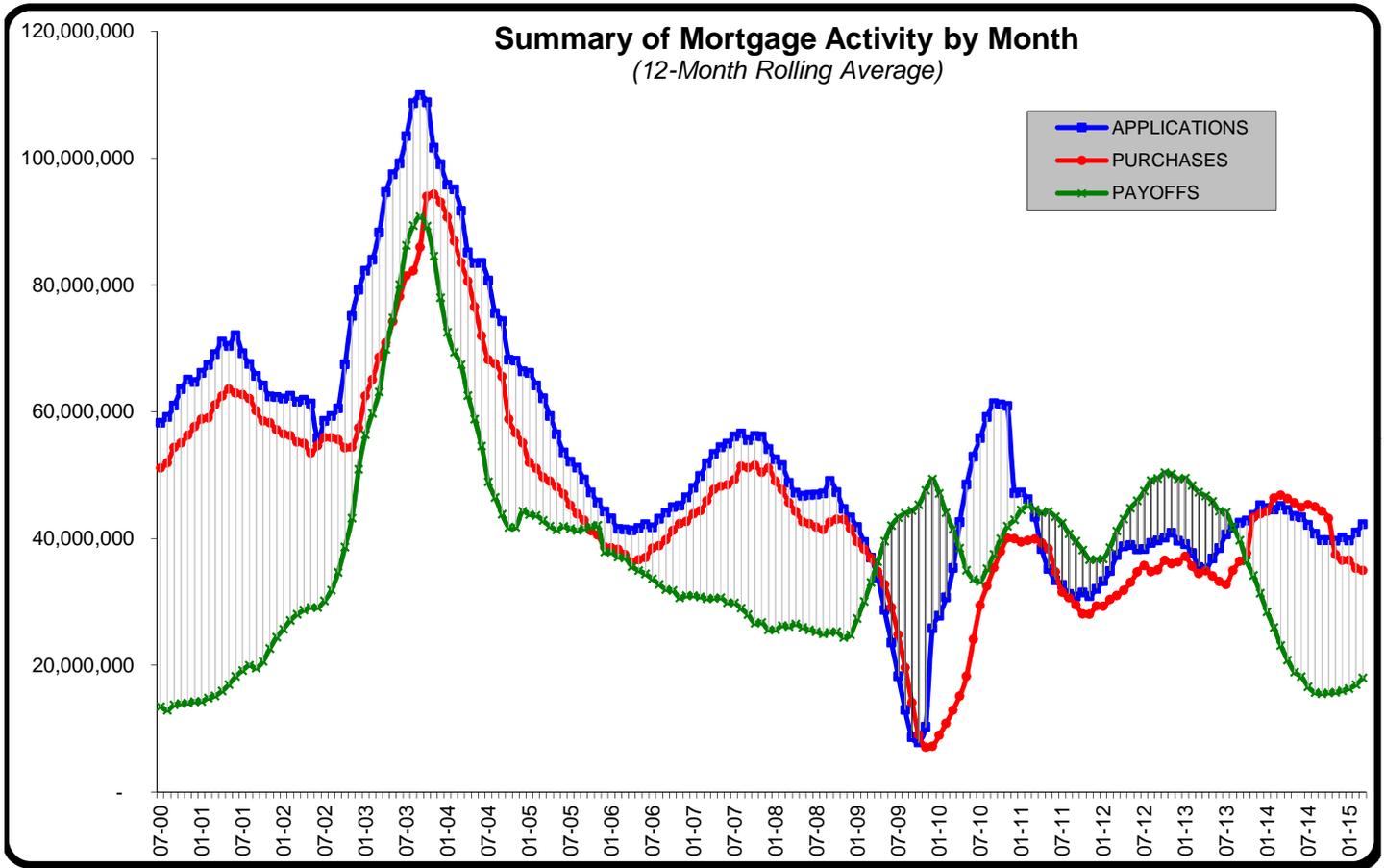
FY 2015 REMARKETING SUMMARY										
#1 RA FY15		Exempt Self	Exempt BOA	Exempt BOT	AMT Daily JPM	Exempt LBBW	Index Floater	FY 2015	FY 2014	FY 2013
Wells Fargo 0.024%	Allocation	27.2%	8.6%	8.6%	10.2%	25.3%	20.1%	100.0%	100.0%	100.0%
	Max Rate	0.08%	0.06%	0.07%	0.10%	0.18%	0.97%	0.97%	1.00%	1.00%
#1 RA FY14	Min Rate	0.01%	0.01%	0.01%	0.03%	0.01%	0.65%	0.01%	0.01%	0.03%
Goldman 0.051%	Avg Rate	0.03%	0.03%	0.04%	0.05%	0.13%	0.74%	0.20%	0.16%	0.18%
	SIFMA Spread	(0.01%)	(0.00%)	0.00%	0.01%	0.09%	0.70%	0.16%	0.10%	0.09%

MONTHLY FLOAT SUMMARY	
March 31, 2015	
Total Bonds	\$2,183,255,000
Total Float	\$944,965,000
Self-Liquid	\$257,380,000
Float %	43.3%
Hedge %	79.9%

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