



MAY 2015

**MORTGAGE & BOND
DISCLOSURE REPORT**

ALASKA HOUSING FINANCE CORPORATION
MAY 2015 COMPARATIVE ACTIVITY SUMMARY

<u>Mortgage & Bond Portfolio:</u>	As Of/Through Fiscal Year End			As Of/Through Fiscal Month End		
	FY 2013	FY 2014	% Change	05/31/14	05/31/15	% Change
Total Mortgage Portfolio	2,299,455,291	2,520,778,596	9.6%	2,519,452,573	2,623,452,816	4.1%
Mortgage Average Rate %	5.06%	4.93%	(2.6%)	4.94%	4.80%	(2.7%)
Delinquency % (30+ Days)	5.49%	4.87%	(11.3%)	4.70%	4.17%	(11.5%)
Foreclosure % (Annualized)	0.50%	0.58%	16.0%	0.61%	0.48%	(22.6%)
Mortgage Purchases	398,531,914	538,531,088	35.1%	510,148,795	413,948,473	(18.9%)
Mortgage Payoffs	531,627,435	218,635,522	(58.9%)	199,569,926	214,794,158	7.6%
Purchase/Payoff Variance	(133,095,521)	319,895,566	340.4%	310,578,869	199,154,315	(35.9%)
Purchase Average Rate %	3.76%	4.54%	20.7%	4.56%	4.12%	(9.5%)
Bonds - Fixed Rate	1,312,630,000	1,344,705,000	2.4%	1,341,115,000	1,235,215,000	(7.9%)
Bonds - Floating Hedged	796,440,000	783,795,000	(1.6%)	787,730,000	754,920,000	(4.2%)
Bonds - Floating Unhedged	150,045,000	150,045,000	0.0%	150,045,000	190,045,000	26.7%
Total Bonds Outstanding	2,259,115,000	2,278,545,000	0.9%	2,278,890,000	2,180,180,000	(4.3%)
Requiring Self-Liquidity	455,750,000	445,895,000	(2.2%)	448,420,000	257,380,000	(42.6%)
Bond Average Rate %	3.71%	3.77%	1.4%	3.74%	3.66%	(2.4%)
New Bond Issuances	482,015,000	124,400,000	(74.2%)	95,115,000	329,640,000	246.6%
* Special Bond Redemptions	599,975,000	54,815,000	(90.9%)	43,595,000	284,715,000	553.1%
Issue/Redemption Variance	(117,960,000)	69,585,000	159.0%	51,520,000	44,925,000	(12.8%)
Issuance Average Yield %	2.27%	3.27%	43.6%	3.45%	1.68%	(51.4%)
Mortgage/Bond Spread %	1.35%	1.17%	(13.4%)	1.19%	1.15%	(3.5%)
Mortgage/Bond Ratio	1.02	1.11	8.7%	1.11	1.20	8.8%

<u>Cash & Investments:</u>	Investment Amounts as of Month End			Annual Returns as of Month End		
	05/31/14	05/31/15	% Change	05/31/14	05/31/15	% Change
GeFONSI SLR/Escrow	646,554,387	447,807,278	(30.7%)	0.45%	0.41%	(7.0%)
Bond Trust Funds	232,138,672	367,889,322	58.5%	0.87%	0.54%	(37.1%)
SAM General Fund	149,488,051	125,216,783	(16.2%)	0.19%	0.19%	0.0%
Mortgage Collections	29,478,275	39,000,985	32.3%	0.19%	0.17%	(5.9%)
HAP/Senior Funds	32,652,183	28,537,816	(12.6%)	0.29%	0.33%	17.2%
Total Investments	1,090,311,568	1,008,452,184	(7.5%)	0.49%	0.42%	(13.4%)

* Does not include refunding of GH05BC bonds that were defeased by SC15A but won't be called until their earliest optional redemption date of June 1, 2015.

ALASKA HOUSING FINANCE CORPORATION
MAY 2015 COMPARATIVE ACTIVITY SUMMARY

AHFC Financial Statements:

(in Thousands of Dollars)

	Fiscal Year Annual Audited			Third Quarter Unaudited		
	FY 2013	FY 2014	% Change	FY 2014	FY 2015	% Change
Mortgage & Loan Revenue	125,059	120,740	(3.5%)	89,718	94,519	5.4%
Investment Income	9,088	9,019	(0.8%)	7,392	4,706	(36.3%)
Externally Funded Programs	168,152	163,739	(2.6%)	116,724	101,302	(13.2%)
Rental Income	8,701	8,951	2.9%	6,601	6,765	2.5%
Other Revenue	4,325	5,637	30.3%	3,832	7,728	101.7%
Total Revenue	315,325	308,086	(2.3%)	224,267	215,020	(4.1%)
Interest Expenses	94,409	81,184	(14.0%)	60,718	57,662	(5.0%)
Housing Grants & Subsidies	150,460	149,188	(0.8%)	109,366	95,903	(12.3%)
Operations & Administration	56,663	58,771	3.7%	42,109	45,946	9.1%
Rental Housing Expenses	13,924	14,159	1.7%	10,383	12,824	23.5%
Mortgage and Loan Costs	10,098	9,442	(6.5%)	6,762	7,725	14.2%
Financing Expenses	12,419	4,415	(64.4%)	3,396	3,880	14.3%
Provision for Loan Loss	(4,753)	(5,688)	(19.7%)	(4,417)	(7,514)	(70.1%)
Total Expenses	333,220	311,471	(6.5%)	228,317	216,426	(5.2%)
Operating Income (Loss)	(17,895)	(3,385)	81.1%	(4,050)	(1,406)	65.3%
Contributions to the State	10,720	1,380	(87.1%)	1,223	3,754	207.0%
Change in Net Position	(28,615)	(4,765)	83.3%	(5,273)	(5,160)	2.1%
Total Assets/Deferred Outflows	3,981,230	4,055,203	1.9%	4,039,454	3,983,736	(1.4%)
Total Liabilities	2,455,702	2,545,295	3.6%	2,530,054	2,478,988	(2.0%)
* Net Position	1,525,528	1,509,908	(1.0%)	1,509,400	1,504,748	(0.3%)

AHFC Dividend Calculation:

(in Thousands of Dollars)

	Through Fiscal Year End			Through FY 2015 - Third Quarter	
	FY 2013	FY 2014	% Change	AHFC Dividend Summary	
Change in Net Position	(28,615)	(4,765)	83.3%	SOA General Fund Transfers	788,921
Add - State Contributions	10,720	1,380	(87.1%)	SCPB Projects Debt Service	422,438
Add - SCPB Debt Service	10,730	11,329	5.6%	SOA Capital Projects	253,761
Add - AHFC Capital Dividend	17,118	17,467	2.0%	AHFC Capital Projects	466,112
Adjusted Net Position Change	9,953	25,412	155.3%	Total Dividend Appropriations	1,931,232
Factor % from Statutes	75%	75%	0.0%	Total Dividend Expenditures	1,881,548
Dividend Transfer Available	7,465	19,059	155.3%	Total Dividend Remaining	49,684

* Reduced beginning FY 2014 Net Position by \$10.855 million for GASB 65 accounting change to expense debt issuance costs recorded as FY 2013 assets.

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC MORTGAGE AND LOAN OVERVIEW

As of: **5/31/2015**

AHFC PORTFOLIO:	DOLLARS	% of \$
MORTGAGES	2,492,142,586	94.99%
PARTICIPATION LOANS	124,579,894	4.75%
REAL ESTATE OWNED	6,730,337	0.26%
TOTAL PORTFOLIO	2,623,452,816	100.00%

AHFC DELINQUENT:		
30 DAYS PAST DUE	64,642,459	2.47%
60 DAYS PAST DUE	17,030,051	0.65%
90 DAYS PAST DUE	8,905,115	0.34%
120+ DAYS PAST DUE	18,593,273	0.71%
TOTAL DELINQUENT	109,170,898	4.17%

PORTFOLIO SUMMARY STATISTICS:			
AVG INTEREST RATE	4.796%	TAX-EXEMPT FTHB %	28.4%
AVG REMAINING TERM	296	RURAL %	17.6%
AVG LOAN TO VALUE	77	TAXABLE %	21.1%
SINGLE FAMILY %	89.6%	MF/SPECIAL NEEDS %	11.8%
MULTI-FAMILY %	10.4%	TAXABLE FTHB %	14.2%
FHA INSURANCE %	13.6%	TAX-EXEMPT VETS %	5.1%
VA INSURANCE %	8.0%	OTHER PROGRAM %	1.6%
PMI INSURANCE %	18.8%	ANCHORAGE %	39.6%
RD INSURANCE %	6.3%	OTHER CITY %	60.4%
HUD 184 INSURANCE %	6.0%	WELLS FARGO %	45.5%
UNINSURED %	47.0%	OTHER SERVICER %	54.5%

MORTGAGE AND LOAN ACTIVITY:	FY 2012	FY 2013	FY 2014	FY 2015 (YTD)	CURRENT MONTH
MORTGAGE APPLICATIONS	466,358,272	465,638,294	526,644,112	473,768,553	48,186,047
MORTGAGE COMMITMENTS	479,609,637	455,036,096	520,206,070	463,169,185	45,206,360
MORTGAGE PURCHASES	425,092,457	402,511,152	542,722,933	413,948,473	32,365,551
AVG PURCHASE PRICE	273,617	284,855	303,684	281,356	277,800
AVG INTEREST RATE	4.046%	3.750%	4.531%	4.119%	3.820%
AVG BEGINNING TERM	337	341	357	348	349
AVG LOAN TO VALUE	83	84	87	87	87
INSURANCE %	48.5%	43.2%	53.7%	60.5%	60.9%
SINGLE FAMILY%	90.7%	87.6%	86.6%	94.8%	98.6%
ANCHORAGE %	34.1%	40.1%	42.2%	45.5%	49.1%
WELLS FARGO %	45.3%	42.8%	40.5%	40.8%	37.1%
STREAMLINE REFINANCE %	19.3%	17.6%	2.7%	1.5%	2.6%
MORTGAGE PAYOFFS	553,424,294	532,239,895	219,206,635	214,794,158	24,600,209
MORTGAGE FORECLOSURES	14,069,276	11,723,829	14,127,019	11,527,907	708,845

ALASKA HOUSING FINANCE CORPORATION TOTAL

Weighted Average Interest Rate	4.796%
Weighted Average Remaining Term	296
Weighted Average Loan To Value	77

TOTAL PORTFOLIO:

	Dollars	% of \$
MORTGAGES	2,492,142,586	95.0%
PARTICIPATION LOANS	124,579,894	4.7%
REAL ESTATE OWNED	6,730,337	0.3%
TOTAL PORTFOLIO	2,623,452,816	100.0%

TOTAL DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	64,642,459	2.47%
60 DAYS PAST DUE	17,030,051	0.65%
90 DAYS PAST DUE	8,905,115	0.34%
120+ DAYS PAST DUE	18,593,273	0.71%
TOTAL DELINQUENT	109,170,898	4.17%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	745,092,212	28.5%
TAXABLE	553,191,462	21.1%
RURAL	460,545,491	17.6%
TAXABLE FIRST-TIME HOMEBUYER	372,077,312	14.2%
MULTI-FAMILY/SPECIAL NEEDS	310,786,613	11.9%
VETERANS MORTGAGE PROGRAM	133,503,930	5.1%
OTHER LOAN PROGRAM	41,525,459	1.6%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	1,909,151,804	73.0%
CONDO	275,835,575	10.5%
MULTI-FAMILY	273,154,384	10.4%
DUPLEX	125,942,284	4.8%
3-PLEX/4-PLEX	24,094,630	0.9%
OTHER PROPERTY TYPE	8,543,802	0.3%

GEOGRAPHIC REGION

ANCHORAGE	1,038,601,451	39.7%
WASILLA/PALMER	317,619,454	12.1%
FAIRBANKS/NORTH POLE	307,248,237	11.7%
JUNEAU/KETCHIKAN	201,706,741	7.7%
KENAI/SOLDOTNA/HOMER	195,596,728	7.5%
EAGLE RIVER/CHUGIAK	126,227,674	4.8%
KODIAK ISLAND	93,783,901	3.6%
OTHER GEOGRAPHIC REGION	335,938,293	12.8%

MORTGAGE INSURANCE

UNINSURED	1,232,626,172	47.1%
PRIMARY MORTGAGE INSURANCE	493,845,952	18.9%
FEDERALLY INSURED - FHA	356,086,039	13.6%
FEDERALLY INSURED - VA	211,095,411	8.1%
FEDERALLY INSURED - RD	165,997,981	6.3%
FEDERALLY INSURED - HUD 184	157,070,925	6.0%

SELLER SERVICER

WELLS FARGO	1,193,323,277	45.6%
ALASKA USA	576,213,715	22.0%
OTHER SELLER SERVICER	457,618,760	17.5%
FIRST NATIONAL BANK OF AK	389,566,727	14.9%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

002 ADMINISTRATIVE

Weighted Average Interest Rate	4.553%
Weighted Average Remaining Term	303
Weighted Average Loan To Value	85

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	140,549,257	86.9%
PARTICIPATION LOANS	14,435,472	8.9%
REAL ESTATE OWNED	6,730,337	4.2%
TOTAL PORTFOLIO	161,715,065	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	3,867,374	2.50%
60 DAYS PAST DUE	538,902	0.35%
90 DAYS PAST DUE	50,489	0.03%
120+ DAYS PAST DUE	266,507	0.17%
TOTAL DELINQUENT	4,723,273	3.05%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	82,534,730	53.3%
TAXABLE	21,352,521	13.8%
RURAL	9,562,502	6.2%
TAXABLE FIRST-TIME HOMEBUYER	12,349,311	8.0%
MULTI-FAMILY/SPECIAL NEEDS	26,836,401	17.3%
VETERANS MORTGAGE PROGRAM	1,586,207	1.0%
OTHER LOAN PROGRAM	763,055	0.5%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	100,354,130	64.8%
CONDO	24,032,012	15.5%
MULTI-FAMILY	22,896,294	14.8%
DUPLEX	6,414,742	4.1%
3-PLEX/4-PLEX	1,187,217	0.8%
OTHER PROPERTY TYPE	100,333	0.1%

GEOGRAPHIC REGION

ANCHORAGE	85,900,335	55.4%
WASILLA/PALMER	17,988,521	11.6%
FAIRBANKS/NORTH POLE	11,948,870	7.7%
JUNEAU/KETCHIKAN	12,825,624	8.3%
KENAI/SOLDOTNA/HOMER	7,629,856	4.9%
EAGLE RIVER/CHUGIAK	7,484,046	4.8%
KODIAK ISLAND	1,979,384	1.3%
OTHER GEOGRAPHIC REGION	9,228,093	6.0%

MORTGAGE INSURANCE

UNINSURED	71,847,524	46.4%
PRIMARY MORTGAGE INSURANCE	48,905,523	31.6%
FEDERALLY INSURED - FHA	13,199,537	8.5%
FEDERALLY INSURED - VA	6,308,465	4.1%
FEDERALLY INSURED - RD	9,146,839	5.9%
FEDERALLY INSURED - HUD 184	5,576,841	3.6%

SELLER SERVICER

WELLS FARGO	81,183,980	52.4%
ALASKA USA	37,283,654	24.1%
OTHER SELLER SERVICER	22,094,117	14.3%
FIRST NATIONAL BANK OF AK	14,422,978	9.3%

106 HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B

Weighted Average Interest Rate	5.820%
Weighted Average Remaining Term	281
Weighted Average Loan To Value	78

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	118,240,350	98.1%
PARTICIPATION LOANS	2,337,702	1.9%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	120,578,052	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	3,852,836	3.20%
60 DAYS PAST DUE	171,092	0.14%
90 DAYS PAST DUE	546,076	0.45%
120+ DAYS PAST DUE	1,435,439	1.19%
TOTAL DELINQUENT	6,005,443	4.98%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	88,984,060	73.8%
TAXABLE	11,967,634	9.9%
RURAL	14,607,458	12.1%
TAXABLE FIRST-TIME HOMEBUYER	3,163,749	2.6%
MULTI-FAMILY/SPECIAL NEEDS	1,066,969	0.9%
VETERANS MORTGAGE PROGRAM	165,229	0.1%
OTHER LOAN PROGRAM	622,954	0.5%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	87,826,793	72.8%
CONDO	25,845,289	21.4%
MULTI-FAMILY	1,066,969	0.9%
DUPLEX	5,594,523	4.6%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	244,477	0.2%

GEOGRAPHIC REGION

ANCHORAGE	57,330,279	47.5%
WASILLA/PALMER	17,329,741	14.4%
FAIRBANKS/NORTH POLE	11,616,633	9.6%
JUNEAU/KETCHIKAN	9,246,700	7.7%
KENAI/SOLDOTNA/HOMER	7,623,333	6.3%
EAGLE RIVER/CHUGIAK	3,547,148	2.9%
KODIAK ISLAND	3,254,525	2.7%
OTHER GEOGRAPHIC REGION	10,629,692	8.8%

MORTGAGE INSURANCE

UNINSURED	41,401,782	34.3%
PRIMARY MORTGAGE INSURANCE	15,360,751	12.7%
FEDERALLY INSURED - FHA	36,912,210	30.6%
FEDERALLY INSURED - VA	7,675,076	6.4%
FEDERALLY INSURED - RD	11,888,362	9.9%
FEDERALLY INSURED - HUD 184	7,339,872	6.1%

SELLER SERVICER

WELLS FARGO	57,038,056	47.3%
ALASKA USA	29,699,067	24.6%
OTHER SELLER SERVICER	14,360,588	11.9%
FIRST NATIONAL BANK OF AK	19,480,342	16.2%

110 HOME MORTGAGE REVENUE BONDS 2007 SERIES A

Weighted Average Interest Rate	4.754%
Weighted Average Remaining Term	291
Weighted Average Loan To Value	80

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	77,959,427	96.2%
PARTICIPATION LOANS	3,097,802	3.8%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	81,057,229	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	2,229,733	2.75%
60 DAYS PAST DUE	270,058	0.33%
90 DAYS PAST DUE	227,232	0.28%
120+ DAYS PAST DUE	632,665	0.78%
TOTAL DELINQUENT	3,359,687	4.14%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	33,326,229	41.1%
TAXABLE	16,504,021	20.4%
RURAL	23,528,155	29.0%
TAXABLE FIRST-TIME HOMEBUYER	5,384,714	6.6%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	690,708	0.9%
OTHER LOAN PROGRAM	1,623,404	2.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	62,249,380	76.8%
CONDO	12,378,533	15.3%
MULTI-FAMILY	0	0.0%
DUPLEX	4,249,129	5.2%
3-PLEX/4-PLEX	1,648,745	2.0%
OTHER PROPERTY TYPE	531,442	0.7%

GEOGRAPHIC REGION

ANCHORAGE	31,696,078	39.1%
WASILLA/PALMER	6,915,178	8.5%
FAIRBANKS/NORTH POLE	5,185,791	6.4%
JUNEAU/KETCHIKAN	6,430,224	7.9%
KENAI/SOLDOTNA/HOMER	9,755,044	12.0%
EAGLE RIVER/CHUGIAK	3,033,952	3.7%
KODIAK ISLAND	2,996,963	3.7%
OTHER GEOGRAPHIC REGION	15,043,999	18.6%

MORTGAGE INSURANCE

UNINSURED	37,378,491	46.1%
PRIMARY MORTGAGE INSURANCE	15,216,495	18.8%
FEDERALLY INSURED - FHA	12,057,754	14.9%
FEDERALLY INSURED - VA	3,806,510	4.7%
FEDERALLY INSURED - RD	7,536,455	9.3%
FEDERALLY INSURED - HUD 184	5,061,524	6.2%

SELLER SERVICER

WELLS FARGO	41,911,849	51.7%
ALASKA USA	20,269,540	25.0%
OTHER SELLER SERVICER	8,058,446	9.9%
FIRST NATIONAL BANK OF AK	10,817,394	13.3%

111 HOME MORTGAGE REVENUE BONDS 2007 SERIES B

Weighted Average Interest Rate	4.882%
Weighted Average Remaining Term	296
Weighted Average Loan To Value	81

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	80,969,907	97.8%
PARTICIPATION LOANS	1,782,524	2.2%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	82,752,430	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	2,393,051	2.89%
60 DAYS PAST DUE	1,776,086	2.15%
90 DAYS PAST DUE	227,899	0.28%
120+ DAYS PAST DUE	350,557	0.42%
TOTAL DELINQUENT	4,747,593	5.74%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	33,590,371	40.6%
TAXABLE	22,984,721	27.8%
RURAL	13,993,544	16.9%
TAXABLE FIRST-TIME HOMEBUYER	11,118,016	13.4%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	809,796	1.0%
OTHER LOAN PROGRAM	255,982	0.3%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	67,709,966	81.8%
CONDO	10,839,496	13.1%
MULTI-FAMILY	0	0.0%
DUPLEX	3,636,258	4.4%
3-PLEX/4-PLEX	566,711	0.7%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	35,664,614	43.1%
WASILLA/PALMER	11,689,470	14.1%
FAIRBANKS/NORTH POLE	6,465,204	7.8%
JUNEAU/KETCHIKAN	5,852,315	7.1%
KENAI/SOLDOTNA/HOMER	4,933,447	6.0%
EAGLE RIVER/CHUGIAK	4,237,533	5.1%
KODIAK ISLAND	3,511,851	4.2%
OTHER GEOGRAPHIC REGION	10,397,997	12.6%

MORTGAGE INSURANCE

UNINSURED	32,232,474	39.0%
PRIMARY MORTGAGE INSURANCE	17,211,948	20.8%
FEDERALLY INSURED - FHA	15,864,550	19.2%
FEDERALLY INSURED - VA	4,296,953	5.2%
FEDERALLY INSURED - RD	7,032,583	8.5%
FEDERALLY INSURED - HUD 184	6,113,922	7.4%

SELLER SERVICER

WELLS FARGO	46,640,613	56.4%
ALASKA USA	16,604,862	20.1%
OTHER SELLER SERVICER	8,733,338	10.6%
FIRST NATIONAL BANK OF AK	10,773,618	13.0%

113 HOME MORTGAGE REVENUE BONDS 2007 SERIES D

Weighted Average Interest Rate	4.748%
Weighted Average Remaining Term	296
Weighted Average Loan To Value	80

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	103,832,078	98.7%
PARTICIPATION LOANS	1,339,776	1.3%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	105,171,854	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	4,115,878	3.91%
60 DAYS PAST DUE	1,104,462	1.05%
90 DAYS PAST DUE	437,392	0.42%
120+ DAYS PAST DUE	1,019,787	0.97%
TOTAL DELINQUENT	6,677,519	6.35%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	35,726,795	34.0%
TAXABLE	39,232,252	37.3%
RURAL	16,694,703	15.9%
TAXABLE FIRST-TIME HOMEBUYER	12,146,415	11.5%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	817,662	0.8%
OTHER LOAN PROGRAM	554,028	0.5%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	83,803,746	79.7%
CONDO	14,737,511	14.0%
MULTI-FAMILY	0	0.0%
DUPLEX	4,818,714	4.6%
3-PLEX/4-PLEX	1,706,125	1.6%
OTHER PROPERTY TYPE	105,759	0.1%

GEOGRAPHIC REGION

ANCHORAGE	46,894,870	44.6%
WASILLA/PALMER	13,538,509	12.9%
FAIRBANKS/NORTH POLE	9,790,777	9.3%
JUNEAU/KETCHIKAN	8,701,524	8.3%
KENAI/SOLDOTNA/HOMER	6,228,895	5.9%
EAGLE RIVER/CHUGIAK	2,856,863	2.7%
KODIAK ISLAND	2,976,676	2.8%
OTHER GEOGRAPHIC REGION	14,183,740	13.5%

MORTGAGE INSURANCE

UNINSURED	42,131,123	40.1%
PRIMARY MORTGAGE INSURANCE	26,084,227	24.8%
FEDERALLY INSURED - FHA	18,025,378	17.1%
FEDERALLY INSURED - VA	6,608,150	6.3%
FEDERALLY INSURED - RD	6,480,259	6.2%
FEDERALLY INSURED - HUD 184	5,842,718	5.6%

SELLER SERVICER

WELLS FARGO	49,923,504	47.5%
ALASKA USA	24,946,521	23.7%
OTHER SELLER SERVICER	15,782,914	15.0%
FIRST NATIONAL BANK OF AK	14,518,915	13.8%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

116 HOME MORTGAGE REVENUE BONDS 2009 SERIES A

Weighted Average Interest Rate	3.945%
Weighted Average Remaining Term	303
Weighted Average Loan To Value	81

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	91,558,950	79.8%
PARTICIPATION LOANS	23,221,386	20.2%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	114,780,336	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	3,356,419	2.92%
60 DAYS PAST DUE	676,982	0.59%
90 DAYS PAST DUE	768,031	0.67%
120+ DAYS PAST DUE	1,560,862	1.36%
TOTAL DELINQUENT	6,362,295	5.54%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	37,515,553	32.7%
TAXABLE	36,140,745	31.5%
RURAL	12,332,256	10.7%
TAXABLE FIRST-TIME HOMEBUYER	23,389,559	20.4%
MULTI-FAMILY/SPECIAL NEEDS	412,931	0.4%
VETERANS MORTGAGE PROGRAM	1,967,897	1.7%
OTHER LOAN PROGRAM	3,021,395	2.6%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	89,604,346	78.1%
CONDO	17,061,549	14.9%
MULTI-FAMILY	412,931	0.4%
DUPLEX	7,537,630	6.6%
3-PLEX/4-PLEX	105,616	0.1%
OTHER PROPERTY TYPE	58,265	0.1%

GEOGRAPHIC REGION

ANCHORAGE	54,864,320	47.8%
WASILLA/PALMER	15,490,349	13.5%
FAIRBANKS/NORTH POLE	11,288,695	9.8%
JUNEAU/KETCHIKAN	6,363,723	5.5%
KENAI/SOLDOTNA/HOMER	8,131,288	7.1%
EAGLE RIVER/CHUGIAK	5,531,883	4.8%
KODIAK ISLAND	3,272,149	2.9%
OTHER GEOGRAPHIC REGION	9,837,928	8.6%

MORTGAGE INSURANCE

UNINSURED	43,634,939	38.0%
PRIMARY MORTGAGE INSURANCE	28,104,915	24.5%
FEDERALLY INSURED - FHA	18,048,514	15.7%
FEDERALLY INSURED - VA	7,485,638	6.5%
FEDERALLY INSURED - RD	8,756,868	7.6%
FEDERALLY INSURED - HUD 184	8,749,462	7.6%

SELLER SERVICER

WELLS FARGO	58,180,084	50.7%
ALASKA USA	26,680,643	23.2%
OTHER SELLER SERVICER	16,603,592	14.5%
FIRST NATIONAL BANK OF AK	13,316,017	11.6%

117 HOME MORTGAGE REVENUE BONDS 2009 SERIES B

Weighted Average Interest Rate	3.874%
Weighted Average Remaining Term	297
Weighted Average Loan To Value	81

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	100,755,928	82.4%
PARTICIPATION LOANS	21,493,848	17.6%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	122,249,776	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	3,899,730	3.19%
60 DAYS PAST DUE	396,880	0.32%
90 DAYS PAST DUE	465,964	0.38%
120+ DAYS PAST DUE	778,573	0.64%
TOTAL DELINQUENT	5,541,146	4.53%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	40,065,289	32.8%
TAXABLE	31,681,046	25.9%
RURAL	13,214,842	10.8%
TAXABLE FIRST-TIME HOMEBUYER	28,504,477	23.3%
MULTI-FAMILY/SPECIAL NEEDS	112,514	0.1%
VETERANS MORTGAGE PROGRAM	5,375,446	4.4%
OTHER LOAN PROGRAM	3,296,161	2.7%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	97,223,674	79.5%
CONDO	17,128,147	14.0%
MULTI-FAMILY	112,514	0.1%
DUPLEX	6,310,795	5.2%
3-PLEX/4-PLEX	1,177,728	1.0%
OTHER PROPERTY TYPE	296,917	0.2%

GEOGRAPHIC REGION

ANCHORAGE	52,764,413	43.2%
WASILLA/PALMER	17,609,395	14.4%
FAIRBANKS/NORTH POLE	13,280,741	10.9%
JUNEAU/KETCHIKAN	11,961,372	9.8%
KENAI/SOLDOTNA/HOMER	5,088,491	4.2%
EAGLE RIVER/CHUGIAK	6,867,682	5.6%
KODIAK ISLAND	3,110,425	2.5%
OTHER GEOGRAPHIC REGION	11,567,259	9.5%

MORTGAGE INSURANCE

UNINSURED	40,611,788	33.2%
PRIMARY MORTGAGE INSURANCE	28,645,247	23.4%
FEDERALLY INSURED - FHA	25,697,252	21.0%
FEDERALLY INSURED - VA	10,604,666	8.7%
FEDERALLY INSURED - RD	7,111,083	5.8%
FEDERALLY INSURED - HUD 184	9,579,740	7.8%

SELLER SERVICER

WELLS FARGO	63,722,651	52.1%
ALASKA USA	24,913,564	20.4%
OTHER SELLER SERVICER	17,495,237	14.3%
FIRST NATIONAL BANK OF AK	16,118,325	13.2%

119 HOME MORTGAGE REVENUE BONDS 2009 SERIES D

Weighted Average Interest Rate	4.319%
Weighted Average Remaining Term	297
Weighted Average Loan To Value	82

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	109,562,065	86.5%
PARTICIPATION LOANS	17,078,448	13.5%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	126,640,513	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	2,232,798	1.76%
60 DAYS PAST DUE	1,735,417	1.37%
90 DAYS PAST DUE	487,542	0.38%
120+ DAYS PAST DUE	1,118,792	0.88%
TOTAL DELINQUENT	5,574,549	4.40%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	61,514,147	48.6%
TAXABLE	20,431,831	16.1%
RURAL	15,083,565	11.9%
TAXABLE FIRST-TIME HOMEBUYER	26,317,268	20.8%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	1,933,937	1.5%
OTHER LOAN PROGRAM	1,359,766	1.1%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	97,384,709	76.9%
CONDO	21,968,543	17.3%
MULTI-FAMILY	0	0.0%
DUPLEX	5,067,805	4.0%
3-PLEX/4-PLEX	1,007,184	0.8%
OTHER PROPERTY TYPE	1,212,271	1.0%

GEOGRAPHIC REGION

ANCHORAGE	45,549,779	36.0%
WASILLA/PALMER	20,320,458	16.0%
FAIRBANKS/NORTH POLE	17,150,428	13.5%
JUNEAU/KETCHIKAN	9,524,337	7.5%
KENAI/SOLDOTNA/HOMER	11,283,899	8.9%
EAGLE RIVER/CHUGIAK	5,040,995	4.0%
KODIAK ISLAND	4,005,574	3.2%
OTHER GEOGRAPHIC REGION	13,765,042	10.9%

MORTGAGE INSURANCE

UNINSURED	43,569,493	34.4%
PRIMARY MORTGAGE INSURANCE	21,341,394	16.9%
FEDERALLY INSURED - FHA	26,529,884	20.9%
FEDERALLY INSURED - VA	7,251,987	5.7%
FEDERALLY INSURED - RD	16,328,450	12.9%
FEDERALLY INSURED - HUD 184	11,619,304	9.2%

SELLER SERVICER

WELLS FARGO	58,781,657	46.4%
ALASKA USA	35,519,039	28.0%
OTHER SELLER SERVICER	19,970,976	15.8%
FIRST NATIONAL BANK OF AK	12,368,840	9.8%

121 MORTGAGE REVENUE BONDS 2010 SERIES A & B

Weighted Average Interest Rate	4.612%
Weighted Average Remaining Term	307
Weighted Average Loan To Value	84

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	110,473,302	98.6%
PARTICIPATION LOANS	1,570,976	1.4%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	112,044,278	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	3,293,355	2.94%
60 DAYS PAST DUE	1,100,654	0.98%
90 DAYS PAST DUE	137,873	0.12%
120+ DAYS PAST DUE	1,272,950	1.14%
TOTAL DELINQUENT	5,804,832	5.18%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	83,956,407	74.9%
TAXABLE	9,705,782	8.7%
RURAL	11,237,223	10.0%
TAXABLE FIRST-TIME HOMEBUYER	6,984,690	6.2%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	160,176	0.1%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	88,814,811	79.3%
CONDO	18,265,767	16.3%
MULTI-FAMILY	0	0.0%
DUPLEX	4,408,836	3.9%
3-PLEX/4-PLEX	454,467	0.4%
OTHER PROPERTY TYPE	100,397	0.1%

GEOGRAPHIC REGION

ANCHORAGE	44,534,779	39.7%
WASILLA/PALMER	19,191,817	17.1%
FAIRBANKS/NORTH POLE	14,208,104	12.7%
JUNEAU/KETCHIKAN	8,048,211	7.2%
KENAI/SOLDOTNA/HOMER	6,884,889	6.1%
EAGLE RIVER/CHUGIAK	3,483,142	3.1%
KODIAK ISLAND	3,025,849	2.7%
OTHER GEOGRAPHIC REGION	12,667,488	11.3%

MORTGAGE INSURANCE

UNINSURED	29,785,282	26.6%
PRIMARY MORTGAGE INSURANCE	8,440,552	7.5%
FEDERALLY INSURED - FHA	35,868,348	32.0%
FEDERALLY INSURED - VA	5,832,687	5.2%
FEDERALLY INSURED - RD	19,128,581	17.1%
FEDERALLY INSURED - HUD 184	12,988,827	11.6%

SELLER SERVICER

WELLS FARGO	60,514,185	54.0%
ALASKA USA	31,748,181	28.3%
OTHER SELLER SERVICER	12,267,350	10.9%
FIRST NATIONAL BANK OF AK	7,514,562	6.7%

122 MORTGAGE REVENUE BONDS 2011 SERIES A & B

Weighted Average Interest Rate	3.875%
Weighted Average Remaining Term	294
Weighted Average Loan To Value	80

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	175,918,731	91.7%
PARTICIPATION LOANS	15,820,007	8.3%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	191,738,738	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	5,471,157	2.85%
60 DAYS PAST DUE	841,298	0.44%
90 DAYS PAST DUE	790,672	0.41%
120+ DAYS PAST DUE	2,109,284	1.10%
TOTAL DELINQUENT	9,212,410	4.80%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	133,885,394	69.8%
TAXABLE	15,285,064	8.0%
RURAL	29,034,149	15.1%
TAXABLE FIRST-TIME HOMEBUYER	12,309,599	6.4%
MULTI-FAMILY/SPECIAL NEEDS	458,821	0.2%
VETERANS MORTGAGE PROGRAM	270,995	0.1%
OTHER LOAN PROGRAM	494,716	0.3%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	154,987,387	80.8%
CONDO	27,930,136	14.6%
MULTI-FAMILY	0	0.0%
DUPLEX	7,767,527	4.1%
3-PLEX/4-PLEX	341,939	0.2%
OTHER PROPERTY TYPE	711,750	0.4%

GEOGRAPHIC REGION

ANCHORAGE	74,369,994	38.8%
WASILLA/PALMER	31,611,641	16.5%
FAIRBANKS/NORTH POLE	17,431,502	9.1%
JUNEAU/KETCHIKAN	14,778,374	7.7%
KENAI/SOLDOTNA/HOMER	15,772,986	8.2%
EAGLE RIVER/CHUGIAK	5,532,972	2.9%
KODIAK ISLAND	10,103,867	5.3%
OTHER GEOGRAPHIC REGION	22,137,403	11.5%

MORTGAGE INSURANCE

UNINSURED	71,504,235	37.3%
PRIMARY MORTGAGE INSURANCE	19,585,602	10.2%
FEDERALLY INSURED - FHA	40,823,712	21.3%
FEDERALLY INSURED - VA	12,770,381	6.7%
FEDERALLY INSURED - RD	28,704,476	15.0%
FEDERALLY INSURED - HUD 184	18,350,333	9.6%

SELLER SERVICER

WELLS FARGO	96,691,968	50.4%
ALASKA USA	54,491,096	28.4%
OTHER SELLER SERVICER	22,566,953	11.8%
FIRST NATIONAL BANK OF AK	17,988,721	9.4%

207 VETERANS COLLATERALIZED BONDS 2006 FIRST

Weighted Average Interest Rate	5.481%
Weighted Average Remaining Term	292
Weighted Average Loan To Value	85

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	61,981,107	99.4%
PARTICIPATION LOANS	361,696	0.6%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	62,342,804	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	2,149,094	3.45%
60 DAYS PAST DUE	604,795	0.97%
90 DAYS PAST DUE	447,513	0.72%
120+ DAYS PAST DUE	1,067,642	1.71%
TOTAL DELINQUENT	4,269,044	6.85%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	181,670	0.3%
TAXABLE	5,518,898	8.9%
RURAL	4,176,631	6.7%
TAXABLE FIRST-TIME HOMEBUYER	4,634,103	7.4%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	47,831,502	76.7%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	55,584,992	89.2%
CONDO	3,987,734	6.4%
MULTI-FAMILY	0	0.0%
DUPLEX	1,395,679	2.2%
3-PLEX/4-PLEX	1,310,621	2.1%
OTHER PROPERTY TYPE	63,778	0.1%

GEOGRAPHIC REGION

ANCHORAGE	11,755,664	18.9%
WASILLA/PALMER	11,888,336	19.1%
FAIRBANKS/NORTH POLE	19,480,993	31.2%
JUNEAU/KETCHIKAN	2,146,603	3.4%
KENAI/SOLDOTNA/HOMER	2,020,361	3.2%
EAGLE RIVER/CHUGIAK	9,153,749	14.7%
KODIAK ISLAND	1,850,756	3.0%
OTHER GEOGRAPHIC REGION	4,046,342	6.5%

MORTGAGE INSURANCE

UNINSURED	11,486,033	18.4%
PRIMARY MORTGAGE INSURANCE	2,884,220	4.6%
FEDERALLY INSURED - FHA	3,431,069	5.5%
FEDERALLY INSURED - VA	41,632,240	66.8%
FEDERALLY INSURED - RD	1,072,153	1.7%
FEDERALLY INSURED - HUD 184	1,837,088	2.9%

SELLER SERVICER

WELLS FARGO	28,911,113	46.4%
ALASKA USA	18,583,434	29.8%
OTHER SELLER SERVICER	9,530,373	15.3%
FIRST NATIONAL BANK OF AK	5,317,884	8.5%

208 VETERANS COLLATERALIZED BONDS 2007/2008 FIRST

Weighted Average Interest Rate	5.827%
Weighted Average Remaining Term	293
Weighted Average Loan To Value	86

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	18,903,281	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	18,903,281	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	978,842	5.18%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	131,504	0.70%
120+ DAYS PAST DUE	356,450	1.89%
TOTAL DELINQUENT	1,466,795	7.76%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	934,878	4.9%
TAXABLE	1,907,242	10.1%
RURAL	840,421	4.4%
TAXABLE FIRST-TIME HOMEBUYER	1,252,272	6.6%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	13,968,468	73.9%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	16,878,444	89.3%
CONDO	1,284,893	6.8%
MULTI-FAMILY	0	0.0%
DUPLEX	503,183	2.7%
3-PLEX/4-PLEX	184,737	1.0%
OTHER PROPERTY TYPE	52,025	0.3%

GEOGRAPHIC REGION

ANCHORAGE	3,546,282	18.8%
WASILLA/PALMER	4,138,727	21.9%
FAIRBANKS/NORTH POLE	4,558,263	24.1%
JUNEAU/KETCHIKAN	799,393	4.2%
KENAI/SOLDOTNA/HOMER	574,019	3.0%
EAGLE RIVER/CHUGIAK	2,708,458	14.3%
KODIAK ISLAND	878,059	4.6%
OTHER GEOGRAPHIC REGION	1,700,080	9.0%

MORTGAGE INSURANCE

UNINSURED	2,946,115	15.6%
PRIMARY MORTGAGE INSURANCE	835,086	4.4%
FEDERALLY INSURED - FHA	1,216,977	6.4%
FEDERALLY INSURED - VA	12,672,862	67.0%
FEDERALLY INSURED - RD	59,952	0.3%
FEDERALLY INSURED - HUD 184	1,172,288	6.2%

SELLER SERVICER

WELLS FARGO	8,742,623	46.2%
ALASKA USA	5,265,849	27.9%
OTHER SELLER SERVICER	2,188,783	11.6%
FIRST NATIONAL BANK OF AK	2,706,025	14.3%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

405 GENERAL MORTGAGE REVENUE BONDS II 2012 SERIES A & B

Weighted Average Interest Rate	4.388%
Weighted Average Remaining Term	300
Weighted Average Loan To Value	79

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	141,884,637	97.6%
PARTICIPATION LOANS	3,491,161	2.4%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	145,375,798	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	2,900,396	2.00%
60 DAYS PAST DUE	207,307	0.14%
90 DAYS PAST DUE	411,539	0.28%
120+ DAYS PAST DUE	595,089	0.41%
TOTAL DELINQUENT	4,114,331	2.83%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	4,859,306	3.3%
TAXABLE	62,372,380	42.9%
RURAL	33,325,835	22.9%
TAXABLE FIRST-TIME HOMEBUYER	38,484,966	26.5%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	1,810,135	1.2%
OTHER LOAN PROGRAM	4,523,176	3.1%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	122,388,345	84.2%
CONDO	10,509,016	7.2%
MULTI-FAMILY	0	0.0%
DUPLEX	11,720,793	8.1%
3-PLEX/4-PLEX	681,650	0.5%
OTHER PROPERTY TYPE	75,995	0.1%

GEOGRAPHIC REGION

ANCHORAGE	49,376,102	34.0%
WASILLA/PALMER	14,845,774	10.2%
FAIRBANKS/NORTH POLE	12,140,914	8.4%
JUNEAU/KETCHIKAN	17,366,848	11.9%
KENAI/SOLDOTNA/HOMER	11,965,754	8.2%
EAGLE RIVER/CHUGIAK	10,472,930	7.2%
KODIAK ISLAND	5,818,191	4.0%
OTHER GEOGRAPHIC REGION	23,389,285	16.1%

MORTGAGE INSURANCE

UNINSURED	68,491,749	47.1%
PRIMARY MORTGAGE INSURANCE	33,759,205	23.2%
FEDERALLY INSURED - FHA	17,319,187	11.9%
FEDERALLY INSURED - VA	7,531,926	5.2%
FEDERALLY INSURED - RD	5,508,573	3.8%
FEDERALLY INSURED - HUD 184	12,765,158	8.8%

SELLER SERVICER

WELLS FARGO	67,237,263	46.3%
ALASKA USA	28,955,985	19.9%
OTHER SELLER SERVICER	29,354,912	20.2%
FIRST NATIONAL BANK OF AK	19,827,638	13.6%

502 **GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D**

Weighted Average Interest Rate	4.416%
Weighted Average Remaining Term	296
Weighted Average Loan To Value	79

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	195,403,376	91.3%
PARTICIPATION LOANS	18,549,097	8.7%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	213,952,474	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	4,710,005	2.20%
60 DAYS PAST DUE	1,344,261	0.63%
90 DAYS PAST DUE	642,696	0.30%
120+ DAYS PAST DUE	1,513,826	0.71%
TOTAL DELINQUENT	8,210,787	3.84%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	26,653,533	12.5%
TAXABLE	63,648,439	29.7%
RURAL	51,282,398	24.0%
TAXABLE FIRST-TIME HOMEBUYER	58,073,680	27.1%
MULTI-FAMILY/SPECIAL NEEDS	4,204,220	2.0%
VETERANS MORTGAGE PROGRAM	5,755,989	2.7%
OTHER LOAN PROGRAM	4,334,215	2.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	174,364,506	81.5%
CONDO	19,623,095	9.2%
MULTI-FAMILY	4,062,965	1.9%
DUPLEX	12,963,791	6.1%
3-PLEX/4-PLEX	2,703,809	1.3%
OTHER PROPERTY TYPE	234,308	0.1%

GEOGRAPHIC REGION

ANCHORAGE	80,320,200	37.5%
WASILLA/PALMER	20,203,224	9.4%
FAIRBANKS/NORTH POLE	23,802,320	11.1%
JUNEAU/KETCHIKAN	19,773,241	9.2%
KENAI/SOLDOTNA/HOMER	18,205,131	8.5%
EAGLE RIVER/CHUGIAK	8,458,801	4.0%
KODIAK ISLAND	7,281,506	3.4%
OTHER GEOGRAPHIC REGION	35,908,051	16.8%

MORTGAGE INSURANCE

UNINSURED	94,161,743	44.0%
PRIMARY MORTGAGE INSURANCE	61,650,878	28.8%
FEDERALLY INSURED - FHA	22,945,532	10.7%
FEDERALLY INSURED - VA	12,588,613	5.9%
FEDERALLY INSURED - RD	7,590,354	3.5%
FEDERALLY INSURED - HUD 184	15,015,354	7.0%

SELLER SERVICER

WELLS FARGO	95,795,730	44.8%
ALASKA USA	44,508,861	20.8%
OTHER SELLER SERVICER	42,488,790	19.9%
FIRST NATIONAL BANK OF AK	31,159,092	14.6%

602 STATE CAPITAL PROJECT BONDS 2002 SERIES A

Weighted Average Interest Rate	5.395%
Weighted Average Remaining Term	247
Weighted Average Loan To Value	68

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	47,350,091	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	47,350,091	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	2,054,420	4.34%
60 DAYS PAST DUE	687,639	1.45%
90 DAYS PAST DUE	506,180	1.07%
120+ DAYS PAST DUE	248,627	0.53%
TOTAL DELINQUENT	3,496,867	7.39%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	9,624,255	20.3%
TAXABLE	6,977,511	14.7%
RURAL	16,699,431	35.3%
TAXABLE FIRST-TIME HOMEBUYER	6,177,031	13.0%
MULTI-FAMILY/SPECIAL NEEDS	6,344,933	13.4%
VETERANS MORTGAGE PROGRAM	1,526,932	3.2%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	35,905,113	75.8%
CONDO	2,743,388	5.8%
MULTI-FAMILY	6,344,933	13.4%
DUPLEX	1,929,571	4.1%
3-PLEX/4-PLEX	285,601	0.6%
OTHER PROPERTY TYPE	141,485	0.3%

GEOGRAPHIC REGION

ANCHORAGE	14,530,336	30.7%
WASILLA/PALMER	7,176,782	15.2%
FAIRBANKS/NORTH POLE	3,051,110	6.4%
JUNEAU/KETCHIKAN	1,739,972	3.7%
KENAI/SOLDOTNA/HOMER	6,526,376	13.8%
EAGLE RIVER/CHUGIAK	723,774	1.5%
KODIAK ISLAND	3,006,649	6.3%
OTHER GEOGRAPHIC REGION	10,595,091	22.4%

MORTGAGE INSURANCE

UNINSURED	29,021,370	61.3%
PRIMARY MORTGAGE INSURANCE	3,712,473	7.8%
FEDERALLY INSURED - FHA	7,831,595	16.5%
FEDERALLY INSURED - VA	3,518,067	7.4%
FEDERALLY INSURED - RD	2,709,150	5.7%
FEDERALLY INSURED - HUD 184	557,435	1.2%

SELLER SERVICER

WELLS FARGO	21,044,683	44.4%
ALASKA USA	11,790,063	24.9%
OTHER SELLER SERVICER	6,012,802	12.7%
FIRST NATIONAL BANK OF AK	8,502,543	18.0%

603 STATE CAPITAL PROJECT BONDS 2006 SERIES A

Weighted Average Interest Rate	5.330%
Weighted Average Remaining Term	262
Weighted Average Loan To Value	70

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	89,465,536	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	89,465,536	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	2,867,782	3.21%
60 DAYS PAST DUE	231,598	0.26%
90 DAYS PAST DUE	658,605	0.74%
120+ DAYS PAST DUE	435,324	0.49%
TOTAL DELINQUENT	4,193,309	4.69%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	10,436,802	11.7%
TAXABLE	18,187,620	20.3%
RURAL	24,973,097	27.9%
TAXABLE FIRST-TIME HOMEBUYER	12,238,758	13.7%
MULTI-FAMILY/SPECIAL NEEDS	12,949,176	14.5%
VETERANS MORTGAGE PROGRAM	8,815,250	9.9%
OTHER LOAN PROGRAM	1,864,832	2.1%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	63,507,876	71.0%
CONDO	5,473,948	6.1%
MULTI-FAMILY	12,677,712	14.2%
DUPLEX	4,810,365	5.4%
3-PLEX/4-PLEX	1,180,571	1.3%
OTHER PROPERTY TYPE	1,815,064	2.0%

GEOGRAPHIC REGION

ANCHORAGE	30,223,160	33.8%
WASILLA/PALMER	10,503,050	11.7%
FAIRBANKS/NORTH POLE	7,809,358	8.7%
JUNEAU/KETCHIKAN	7,613,786	8.5%
KENAI/SOLDOTNA/HOMER	7,730,925	8.6%
EAGLE RIVER/CHUGIAK	5,434,367	6.1%
KODIAK ISLAND	4,415,896	4.9%
OTHER GEOGRAPHIC REGION	15,734,994	17.6%

MORTGAGE INSURANCE

UNINSURED	52,452,441	58.6%
PRIMARY MORTGAGE INSURANCE	13,503,494	15.1%
FEDERALLY INSURED - FHA	8,258,534	9.2%
FEDERALLY INSURED - VA	8,315,135	9.3%
FEDERALLY INSURED - RD	3,379,076	3.8%
FEDERALLY INSURED - HUD 184	3,556,856	4.0%

SELLER SERVICER

WELLS FARGO	40,007,077	44.7%
ALASKA USA	18,122,368	20.3%
OTHER SELLER SERVICER	14,741,495	16.5%
FIRST NATIONAL BANK OF AK	16,594,595	18.5%

604 STATE CAPITAL PROJECT BONDS 2007 SERIES A, B

Weighted Average Interest Rate	6.215%
Weighted Average Remaining Term	246
Weighted Average Loan To Value	66

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	47,547,077	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	47,547,077	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	1,200,507	2.52%
60 DAYS PAST DUE	322,615	0.68%
90 DAYS PAST DUE	117,060	0.25%
120+ DAYS PAST DUE	335,941	0.71%
TOTAL DELINQUENT	1,976,123	4.16%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	1,284,213	2.7%
TAXABLE	6,138,372	12.9%
RURAL	14,127,649	29.7%
TAXABLE FIRST-TIME HOMEBUYER	7,995,109	16.8%
MULTI-FAMILY/SPECIAL NEEDS	15,453,580	32.5%
VETERANS MORTGAGE PROGRAM	2,548,154	5.4%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	29,388,225	61.8%
CONDO	1,098,418	2.3%
MULTI-FAMILY	14,193,572	29.9%
DUPLEX	2,782,795	5.9%
3-PLEX/4-PLEX	84,068	0.2%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	22,479,870	47.3%
WASILLA/PALMER	3,025,239	6.4%
FAIRBANKS/NORTH POLE	2,799,089	5.9%
JUNEAU/KETCHIKAN	2,568,704	5.4%
KENAI/SOLDOTNA/HOMER	3,335,112	7.0%
EAGLE RIVER/CHUGIAK	1,693,024	3.6%
KODIAK ISLAND	3,031,113	6.4%
OTHER GEOGRAPHIC REGION	8,614,926	18.1%

MORTGAGE INSURANCE

UNINSURED	31,153,831	65.5%
PRIMARY MORTGAGE INSURANCE	3,803,266	8.0%
FEDERALLY INSURED - FHA	5,024,921	10.6%
FEDERALLY INSURED - VA	4,461,719	9.4%
FEDERALLY INSURED - RD	1,464,863	3.1%
FEDERALLY INSURED - HUD 184	1,638,477	3.4%

SELLER SERVICER

WELLS FARGO	18,051,575	38.0%
ALASKA USA	10,930,583	23.0%
OTHER SELLER SERVICER	5,812,775	12.2%
FIRST NATIONAL BANK OF AK	12,752,144	26.8%

605 STATE CAPITAL PROJECT BONDS 2011 SERIES A

Weighted Average Interest Rate	5.621%
Weighted Average Remaining Term	248
Weighted Average Loan To Value	70

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	78,468,260	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	78,468,260	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	2,559,175	3.26%
60 DAYS PAST DUE	607,700	0.77%
90 DAYS PAST DUE	351,863	0.45%
120+ DAYS PAST DUE	362,305	0.46%
TOTAL DELINQUENT	3,881,043	4.95%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	29,615,642	37.7%
TAXABLE	10,323,550	13.2%
RURAL	12,017,285	15.3%
TAXABLE FIRST-TIME HOMEBUYER	6,830,833	8.7%
MULTI-FAMILY/SPECIAL NEEDS	7,250,699	9.2%
VETERANS MORTGAGE PROGRAM	8,595,967	11.0%
OTHER LOAN PROGRAM	3,834,284	4.9%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	58,717,195	74.8%
CONDO	10,123,394	12.9%
MULTI-FAMILY	5,758,489	7.3%
DUPLEX	3,329,931	4.2%
3-PLEX/4-PLEX	140,917	0.2%
OTHER PROPERTY TYPE	398,335	0.5%

GEOGRAPHIC REGION

ANCHORAGE	33,483,771	42.7%
WASILLA/PALMER	8,842,463	11.3%
FAIRBANKS/NORTH POLE	8,919,896	11.4%
JUNEAU/KETCHIKAN	5,707,726	7.3%
KENAI/SOLDOTNA/HOMER	6,079,703	7.7%
EAGLE RIVER/CHUGIAK	2,950,937	3.8%
KODIAK ISLAND	3,609,604	4.6%
OTHER GEOGRAPHIC REGION	8,874,159	11.3%

MORTGAGE INSURANCE

UNINSURED	37,221,658	47.4%
PRIMARY MORTGAGE INSURANCE	8,259,112	10.5%
FEDERALLY INSURED - FHA	17,884,393	22.8%
FEDERALLY INSURED - VA	9,211,975	11.7%
FEDERALLY INSURED - RD	4,791,233	6.1%
FEDERALLY INSURED - HUD 184	1,099,888	1.4%

SELLER SERVICER

WELLS FARGO	37,349,111	47.6%
ALASKA USA	15,983,380	20.4%
OTHER SELLER SERVICER	12,089,179	15.4%
FIRST NATIONAL BANK OF AK	13,046,590	16.6%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

606 STATE CAPITAL PROJECT BONDS 2012 SERIES A & B

Weighted Average Interest Rate	5.683%
Weighted Average Remaining Term	269
Weighted Average Loan To Value	69

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	91,032,910	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	91,032,910	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	1,422,963	1.56%
60 DAYS PAST DUE	1,057,210	1.16%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	2,480,172	2.72%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	2,986,981	3.3%
TAXABLE	9,570,221	10.5%
RURAL	8,129,601	8.9%
TAXABLE FIRST-TIME HOMEBUYER	7,142,425	7.8%
MULTI-FAMILY/SPECIAL NEEDS	59,638,553	65.5%
VETERANS MORTGAGE PROGRAM	2,507,218	2.8%
OTHER LOAN PROGRAM	1,057,911	1.2%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	33,826,187	37.2%
CONDO	2,244,925	2.5%
MULTI-FAMILY	51,111,021	56.1%
DUPLEX	3,187,701	3.5%
3-PLEX/4-PLEX	663,076	0.7%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	38,929,212	42.8%
WASILLA/PALMER	11,441,186	12.6%
FAIRBANKS/NORTH POLE	10,267,541	11.3%
JUNEAU/KETCHIKAN	8,762,434	9.6%
KENAI/SOLDOTNA/HOMER	6,334,633	7.0%
EAGLE RIVER/CHUGIAK	1,380,809	1.5%
KODIAK ISLAND	2,669,328	2.9%
OTHER GEOGRAPHIC REGION	11,247,767	12.4%

MORTGAGE INSURANCE

UNINSURED	74,439,301	81.8%
PRIMARY MORTGAGE INSURANCE	8,825,554	9.7%
FEDERALLY INSURED - FHA	1,489,583	1.6%
FEDERALLY INSURED - VA	3,348,985	3.7%
FEDERALLY INSURED - RD	991,147	1.1%
FEDERALLY INSURED - HUD 184	1,938,339	2.1%

SELLER SERVICER

WELLS FARGO	29,069,912	31.9%
ALASKA USA	14,320,495	15.7%
OTHER SELLER SERVICER	22,409,408	24.6%
FIRST NATIONAL BANK OF AK	25,233,095	27.7%

607 STATE CAPITAL PROJECT BONDS 2013 SERIES A & B

Weighted Average Interest Rate	6.407%
Weighted Average Remaining Term	379
Weighted Average Loan To Value	49

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	142,654,870	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	142,654,870	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	2,482,323	1.74%
60 DAYS PAST DUE	251,055	0.18%
90 DAYS PAST DUE	334,976	0.23%
120+ DAYS PAST DUE	415,364	0.29%
TOTAL DELINQUENT	3,483,718	2.44%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	4,056,452	2.8%
TAXABLE	9,225,985	6.5%
RURAL	10,077,377	7.1%
TAXABLE FIRST-TIME HOMEBUYER	7,794,820	5.5%
MULTI-FAMILY/SPECIAL NEEDS	108,032,276	75.7%
VETERANS MORTGAGE PROGRAM	2,856,409	2.0%
OTHER LOAN PROGRAM	611,551	0.4%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	37,960,509	26.6%
CONDO	4,534,951	3.2%
MULTI-FAMILY	95,848,311	67.2%
DUPLEX	2,719,812	1.9%
3-PLEX/4-PLEX	1,421,293	1.0%
OTHER PROPERTY TYPE	169,994	0.1%

GEOGRAPHIC REGION

ANCHORAGE	53,343,166	37.4%
WASILLA/PALMER	8,779,954	6.2%
FAIRBANKS/NORTH POLE	56,693,829	39.7%
JUNEAU/KETCHIKAN	5,722,819	4.0%
KENAI/SOLDOTNA/HOMER	6,069,984	4.3%
EAGLE RIVER/CHUGIAK	4,781,096	3.4%
KODIAK ISLAND	1,418,838	1.0%
OTHER GEOGRAPHIC REGION	5,845,185	4.1%

MORTGAGE INSURANCE

UNINSURED	125,258,157	87.8%
PRIMARY MORTGAGE INSURANCE	9,664,711	6.8%
FEDERALLY INSURED - FHA	1,036,914	0.7%
FEDERALLY INSURED - VA	2,651,412	1.9%
FEDERALLY INSURED - RD	1,424,579	1.0%
FEDERALLY INSURED - HUD 184	2,619,096	1.8%

SELLER SERVICER

WELLS FARGO	28,752,755	20.2%
ALASKA USA	9,316,025	6.5%
OTHER SELLER SERVICER	66,441,544	46.6%
FIRST NATIONAL BANK OF AK	38,144,545	26.7%

608 STATE CAPITAL PROJECT BONDS 2014 SERIES A

Weighted Average Interest Rate	5.067%
Weighted Average Remaining Term	289
Weighted Average Loan To Value	74

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	93,063,277	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	93,063,277	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	2,765,976	2.97%
60 DAYS PAST DUE	1,069,707	1.15%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	822,418	0.88%
TOTAL DELINQUENT	4,658,102	5.01%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	748,655	0.8%
TAXABLE	30,067,784	32.3%
RURAL	16,535,349	17.8%
TAXABLE FIRST-TIME HOMEBUYER	11,444,908	12.3%
MULTI-FAMILY/SPECIAL NEEDS	28,685,390	30.8%
VETERANS MORTGAGE PROGRAM	1,623,616	1.7%
OTHER LOAN PROGRAM	3,957,575	4.3%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	59,175,462	63.6%
CONDO	1,061,932	1.1%
MULTI-FAMILY	28,061,084	30.2%
DUPLEX	3,531,217	3.8%
3-PLEX/4-PLEX	1,233,582	1.3%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	39,082,221	42.0%
WASILLA/PALMER	9,254,783	9.9%
FAIRBANKS/NORTH POLE	5,973,041	6.4%
JUNEAU/KETCHIKAN	6,940,806	7.5%
KENAI/SOLDOTNA/HOMER	7,918,985	8.5%
EAGLE RIVER/CHUGIAK	5,707,899	6.1%
KODIAK ISLAND	4,191,006	4.5%
OTHER GEOGRAPHIC REGION	13,994,536	15.0%

MORTGAGE INSURANCE

UNINSURED	59,896,269	64.4%
PRIMARY MORTGAGE INSURANCE	17,357,825	18.7%
FEDERALLY INSURED - FHA	3,095,565	3.3%
FEDERALLY INSURED - VA	4,865,687	5.2%
FEDERALLY INSURED - RD	1,933,055	2.1%
FEDERALLY INSURED - HUD 184	5,914,877	6.4%

SELLER SERVICER

WELLS FARGO	38,264,315	41.1%
ALASKA USA	16,773,535	18.0%
OTHER SELLER SERVICER	16,798,412	18.1%
FIRST NATIONAL BANK OF AK	21,227,015	22.8%

609 STATE CAPITAL PROJECT BONDS 2014 SERIES B

Weighted Average Interest Rate	5.484%
Weighted Average Remaining Term	240
Weighted Average Loan To Value	65

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	31,812,319	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	31,812,319	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	712,372	2.24%
60 DAYS PAST DUE	393,457	1.24%
90 DAYS PAST DUE	73,451	0.23%
120+ DAYS PAST DUE	149,665	0.47%
TOTAL DELINQUENT	1,328,945	4.18%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	2,998,178	9.4%
TAXABLE	3,266,380	10.3%
RURAL	17,726,214	55.7%
TAXABLE FIRST-TIME HOMEBUYER	2,964,215	9.3%
MULTI-FAMILY/SPECIAL NEEDS	3,945,338	12.4%
VETERANS MORTGAGE PROGRAM	571,842	1.8%
OTHER LOAN PROGRAM	340,153	1.1%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	24,189,560	76.0%
CONDO	2,565,596	8.1%
MULTI-FAMILY	3,284,791	10.3%
DUPLEX	1,264,660	4.0%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	507,712	1.6%

GEOGRAPHIC REGION

ANCHORAGE	7,052,638	22.2%
WASILLA/PALMER	1,824,660	5.7%
FAIRBANKS/NORTH POLE	1,774,980	5.6%
JUNEAU/KETCHIKAN	2,385,479	7.5%
KENAI/SOLDOTNA/HOMER	4,235,951	13.3%
EAGLE RIVER/CHUGIAK	478,885	1.5%
KODIAK ISLAND	2,600,924	8.2%
OTHER GEOGRAPHIC REGION	11,458,802	36.0%

MORTGAGE INSURANCE

UNINSURED	20,636,592	64.9%
PRIMARY MORTGAGE INSURANCE	1,453,358	4.6%
FEDERALLY INSURED - FHA	5,127,221	16.1%
FEDERALLY INSURED - VA	1,765,367	5.5%
FEDERALLY INSURED - RD	2,254,784	7.1%
FEDERALLY INSURED - HUD 184	574,996	1.8%

SELLER SERVICER

WELLS FARGO	13,904,842	43.7%
ALASKA USA	6,968,675	21.9%
OTHER SELLER SERVICER	5,137,673	16.1%
FIRST NATIONAL BANK OF AK	5,801,129	18.2%

610 STATE CAPITAL PROJECT BONDS 2014 SERIES C

Weighted Average Interest Rate	4.256%
Weighted Average Remaining Term	310
Weighted Average Loan To Value	78

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	141,360,202	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	141,360,202	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	850,377	0.60%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	57,261	0.04%
120+ DAYS PAST DUE	546,073	0.39%
TOTAL DELINQUENT	1,453,711	1.03%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	7,754,470	5.5%
TAXABLE	19,522,374	13.8%
RURAL	44,753,297	31.7%
TAXABLE FIRST-TIME HOMEBUYER	41,337,562	29.2%
MULTI-FAMILY/SPECIAL NEEDS	20,577,638	14.6%
VETERANS MORTGAGE PROGRAM	2,225,331	1.6%
OTHER LOAN PROGRAM	5,189,530	3.7%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	104,580,448	74.0%
CONDO	8,022,828	5.7%
MULTI-FAMILY	17,699,195	12.5%
DUPLEX	7,237,979	5.1%
3-PLEX/4-PLEX	2,630,729	1.9%
OTHER PROPERTY TYPE	1,189,021	0.8%

GEOGRAPHIC REGION

ANCHORAGE	52,258,725	37.0%
WASILLA/PALMER	8,330,573	5.9%
FAIRBANKS/NORTH POLE	14,990,909	10.6%
JUNEAU/KETCHIKAN	11,830,582	8.4%
KENAI/SOLDOTNA/HOMER	15,286,224	10.8%
EAGLE RIVER/CHUGIAK	9,344,488	6.6%
KODIAK ISLAND	5,649,471	4.0%
OTHER GEOGRAPHIC REGION	23,669,229	16.7%

MORTGAGE INSURANCE

UNINSURED	80,129,234	56.7%
PRIMARY MORTGAGE INSURANCE	39,965,852	28.3%
FEDERALLY INSURED - FHA	4,987,429	3.5%
FEDERALLY INSURED - VA	4,891,412	3.5%
FEDERALLY INSURED - RD	3,548,054	2.5%
FEDERALLY INSURED - HUD 184	7,838,219	5.5%

SELLER SERVICER

WELLS FARGO	53,910,415	38.1%
ALASKA USA	31,463,358	22.3%
OTHER SELLER SERVICER	32,731,400	23.2%
FIRST NATIONAL BANK OF AK	23,255,029	16.5%

611 STATE CAPITAL PROJECT BONDS 2014 SERIES D

Weighted Average Interest Rate	3.981%
Weighted Average Remaining Term	348
Weighted Average Loan To Value	87

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	90,786,572	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	90,786,572	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	0	0.00%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	149,365	0.16%
120+ DAYS PAST DUE	209,855	0.23%
TOTAL DELINQUENT	359,220	0.40%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	359,220	0.4%
TAXABLE	63,365,545	69.8%
RURAL	8,797,982	9.7%
TAXABLE FIRST-TIME HOMEBUYER	11,062,225	12.2%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	6,011,868	6.6%
OTHER LOAN PROGRAM	1,189,731	1.3%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	74,284,543	81.8%
CONDO	6,526,005	7.2%
MULTI-FAMILY	0	0.0%
DUPLEX	7,573,588	8.3%
3-PLEX/4-PLEX	2,236,906	2.5%
OTHER PROPERTY TYPE	165,529	0.2%

GEOGRAPHIC REGION

ANCHORAGE	38,247,421	42.1%
WASILLA/PALMER	14,992,163	16.5%
FAIRBANKS/NORTH POLE	5,630,730	6.2%
JUNEAU/KETCHIKAN	7,150,632	7.9%
KENAI/SOLDOTNA/HOMER	7,503,328	8.3%
EAGLE RIVER/CHUGIAK	9,305,081	10.2%
KODIAK ISLAND	2,066,574	2.3%
OTHER GEOGRAPHIC REGION	5,890,643	6.5%

MORTGAGE INSURANCE

UNINSURED	31,901,075	35.1%
PRIMARY MORTGAGE INSURANCE	48,866,688	53.8%
FEDERALLY INSURED - FHA	1,480,554	1.6%
FEDERALLY INSURED - VA	5,167,502	5.7%
FEDERALLY INSURED - RD	1,567,525	1.7%
FEDERALLY INSURED - HUD 184	1,803,226	2.0%

SELLER SERVICER

WELLS FARGO	48,051,753	52.9%
ALASKA USA	20,180,849	22.2%
OTHER SELLER SERVICER	13,336,687	14.7%
FIRST NATIONAL BANK OF AK	9,217,283	10.2%

612 STATE CAPITAL PROJECT BONDS 2015 SERIES A

Weighted Average Interest Rate	5.216%
Weighted Average Remaining Term	270
Weighted Average Loan To Value	75

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	110,609,076	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	110,609,076	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	2,275,896	2.06%
60 DAYS PAST DUE	1,640,876	1.48%
90 DAYS PAST DUE	883,933	0.80%
120+ DAYS PAST DUE	989,277	0.89%
TOTAL DELINQUENT	5,789,982	5.23%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	11,498,981	10.4%
TAXABLE	17,813,546	16.1%
RURAL	37,794,528	34.2%
TAXABLE FIRST-TIME HOMEBUYER	12,976,610	11.7%
MULTI-FAMILY/SPECIAL NEEDS	14,817,176	13.4%
VETERANS MORTGAGE PROGRAM	13,237,371	12.0%
OTHER LOAN PROGRAM	2,470,864	2.2%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	88,441,455	80.0%
CONDO	5,848,469	5.3%
MULTI-FAMILY	9,623,604	8.7%
DUPLEX	5,185,261	4.7%
3-PLEX/4-PLEX	1,141,339	1.0%
OTHER PROPERTY TYPE	368,948	0.3%

GEOGRAPHIC REGION

ANCHORAGE	34,403,222	31.1%
WASILLA/PALMER	10,687,462	9.7%
FAIRBANKS/NORTH POLE	10,988,520	9.9%
JUNEAU/KETCHIKAN	7,465,311	6.7%
KENAI/SOLDOTNA/HOMER	8,478,113	7.7%
EAGLE RIVER/CHUGIAK	6,017,160	5.4%
KODIAK ISLAND	7,058,723	6.4%
OTHER GEOGRAPHIC REGION	25,510,564	23.1%

MORTGAGE INSURANCE

UNINSURED	59,333,474	53.6%
PRIMARY MORTGAGE INSURANCE	10,407,577	9.4%
FEDERALLY INSURED - FHA	11,929,424	10.8%
FEDERALLY INSURED - VA	15,831,994	14.3%
FEDERALLY INSURED - RD	5,589,523	5.1%
FEDERALLY INSURED - HUD 184	7,517,083	6.8%

SELLER SERVICER

WELLS FARGO	49,641,564	44.9%
ALASKA USA	20,894,086	18.9%
OTHER SELLER SERVICER	20,611,018	18.6%
FIRST NATIONAL BANK OF AK	19,462,408	17.6%

ALASKA HOUSING FINANCE CORPORATION

As of: 5/31/2015

DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

	<u>TOTAL PORTFOLIO</u>					<u>WEIGHTED AVERAGES</u>			<u>DELINQUENT</u>	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
002 ADMINISTRATIVE										
CFTHB	59,527,167	0	0	59,527,167	36.8%	4.931%	351	89	536,082	0.90%
CHD04	22,859,042	13,590,781	0	36,449,823	22.5%	3.909%	227	89	1,343,208	3.69%
CHELP	227,600	0	0	227,600	0.1%	3.875%	360	80	0	0.00%
CMFTX	453,556	0	0	453,556	0.3%	6.375%	358	80	0	0.00%
CNCL2	763,055	0	0	763,055	0.5%	3.829%	359	82	0	0.00%
COR	3,379,583	0	0	3,379,583	2.1%	3.830%	336	85	0	0.00%
COR30	275,990	0	0	275,990	0.2%	3.797%	359	48	0	0.00%
CREOS	0	0	6,730,337	6,730,337	4.2%	0.000%	0	0	0	0.00%
CSPND	784,000	0	0	784,000	0.5%	6.375%	360	100	0	0.00%
CTAX	13,393,482	0	0	13,393,482	8.3%	3.835%	350	85	273,368	2.04%
CTEMP	19,234,239	518,685	0	19,752,924	12.2%	5.405%	244	73	2,414,347	12.22%
CVETS	260,823	0	0	260,823	0.2%	3.625%	359	72	0	0.00%
ETAX	7,030,868	0	0	7,030,868	4.3%	3.687%	344	91	0	0.00%
SRHRF	11,737,514	326,007	0	12,063,520	7.5%	4.680%	288	68	156,267	1.30%
SRQ15	48,395	0	0	48,395	0.0%	6.250%	175	54	0	0.00%
SRQ30	312,018	0	0	312,018	0.2%	3.935%	358	89	0	0.00%
SRX30	261,925	0	0	261,925	0.2%	3.750%	360	78	0	0.00%
	140,549,257	14,435,472	6,730,337	161,715,065	100.0%	4.553%	303	85	4,723,273	3.05%
106 HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B										
E021A	68,712,707	2,337,702	0	71,050,409	58.9%	5.727%	272	78	4,587,683	6.46%
E021B	39,890,965	0	0	39,890,965	33.1%	6.073%	297	80	1,256,452	3.15%
E021C	9,636,678	0	0	9,636,678	8.0%	5.453%	283	78	161,309	1.67%
	118,240,350	2,337,702	0	120,578,052	100.0%	5.820%	281	78	6,005,443	4.98%
110 HOME MORTGAGE REVENUE BONDS 2007 SERIES A										
E071A	62,499,144	1,016,023	0	63,515,167	78.4%	4.692%	299	81	2,014,681	3.17%
E076B	11,324,805	2,081,779	0	13,406,584	16.5%	4.862%	250	75	1,246,274	9.30%
E07AL	4,135,479	0	0	4,135,479	5.1%	5.341%	293	75	98,732	2.39%
	77,959,427	3,097,802	0	81,057,229	100.0%	4.754%	291	80	3,359,687	4.14%
111 HOME MORTGAGE REVENUE BONDS 2007 SERIES B										
E071B	64,498,425	537,080	0	65,035,505	78.6%	4.792%	303	81	2,237,138	3.44%
E076C	10,202,636	1,245,443	0	11,448,080	13.8%	5.111%	257	80	1,992,460	17.40%
E07BL	6,268,846	0	0	6,268,846	7.6%	5.405%	300	83	517,996	8.26%
	80,969,907	1,782,524	0	82,752,430	100.0%	4.882%	296	81	4,747,593	5.74%
113 HOME MORTGAGE REVENUE BONDS 2007 SERIES D										
E071D	80,161,375	685,941	0	80,847,316	76.9%	4.584%	304	80	3,408,201	4.22%
E077C	18,843,101	653,835	0	19,496,936	18.5%	5.109%	261	77	3,165,598	16.24%
E07DL	4,827,602	0	0	4,827,602	4.6%	6.029%	296	82	103,720	2.15%
	103,832,078	1,339,776	0	105,171,854	100.0%	4.748%	296	80	6,677,519	6.35%

DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

	<u>TOTAL PORTFOLIO</u>					<u>WEIGHTED AVERAGES</u>			<u>DELINQUENT</u>	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
116	HOME MORTGAGE REVENUE BONDS 2009 SERIES A									
E091A	73,087,792	22,341,130	0	95,428,922	83.1%	3.678%	308	81	2,950,614	3.09%
E098A	12,338,958	880,255	0	13,219,213	11.5%	5.223%	268	79	2,531,618	19.15%
E09AL	6,132,201	0	0	6,132,201	5.3%	5.344%	307	81	880,063	14.35%
	91,558,950	23,221,386	0	114,780,336	100.0%	3.945%	303	81	6,362,295	5.54%
117	HOME MORTGAGE REVENUE BONDS 2009 SERIES B									
E091B	76,623,044	20,682,850	0	97,305,894	79.6%	3.511%	299	80	2,720,251	2.80%
E098B	17,627,962	810,997	0	18,438,960	15.1%	5.342%	279	82	2,539,446	13.77%
E09BL	6,504,922	0	0	6,504,922	5.3%	5.139%	311	86	281,449	4.33%
	100,755,928	21,493,848	0	122,249,776	100.0%	3.874%	297	81	5,541,146	4.53%
119	HOME MORTGAGE REVENUE BONDS 2009 SERIES D									
E091D	63,554,100	17,078,448	0	80,632,547	63.7%	3.692%	298	82	2,513,341	3.12%
E099C	39,377,249	0	0	39,377,249	31.1%	5.494%	293	82	2,754,401	6.99%
E09DL	6,630,716	0	0	6,630,716	5.2%	4.962%	312	83	306,808	4.63%
	109,562,065	17,078,448	0	126,640,513	100.0%	4.319%	297	82	5,574,549	4.40%
121	MORTGAGE REVENUE BONDS 2010 SERIES A & B									
E0911	46,075,355	0	0	46,075,355	41.1%	4.241%	308	87	2,917,881	6.33%
E10A1	33,498,463	0	0	33,498,463	29.9%	4.581%	307	86	1,793,037	5.35%
E10AL	5,813,748	0	0	5,813,748	5.2%	6.200%	308	82	103,359	1.78%
E10B1	25,085,736	1,570,976	0	26,656,711	23.8%	4.946%	304	78	990,555	3.72%
	110,473,302	1,570,976	0	112,044,278	100.0%	4.612%	307	84	5,804,832	5.18%
122	MORTGAGE REVENUE BONDS 2011 SERIES A & B									
E0912	101,600,884	3,720,394	0	105,321,278	54.9%	3.462%	316	85	4,755,823	4.52%
E11A1	8,106,001	0	0	8,106,001	4.2%	4.814%	197	60	1,081,365	13.34%
E11A2	12,319,720	0	0	12,319,720	6.4%	6.189%	232	73	1,536,834	12.47%
E11AL	17,884,701	2,588,982	0	20,473,682	10.7%	4.216%	292	75	122,269	0.60%
E11B1	36,007,426	9,510,632	0	45,518,057	23.7%	3.886%	277	75	1,716,119	3.77%
	175,918,731	15,820,007	0	191,738,738	100.0%	3.875%	294	80	9,212,410	4.80%
207	VETERANS COLLATERALIZED BONDS 2006 FIRST									
C0611	46,996,154	361,696	0	47,357,850	76.0%	5.031%	292	87	3,501,472	7.39%
C061C	14,984,953	0	0	14,984,953	24.0%	6.902%	292	79	767,572	5.12%
	61,981,107	361,696	0	62,342,804	100.0%	5.481%	292	85	4,269,044	6.85%
208	VETERANS COLLATERALIZED BONDS 2007/2008 FIRST									
C0711	13,972,332	0	0	13,972,332	73.9%	5.278%	293	89	658,087	4.71%
C071C	4,930,949	0	0	4,930,949	26.1%	7.384%	291	80	808,708	16.40%
	18,903,281	0	0	18,903,281	100.0%	5.827%	293	86	1,466,795	7.76%

DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

	<u>TOTAL PORTFOLIO</u>					<u>WEIGHTED AVERAGES</u>			<u>DELINQUENT</u>		
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$	
405	GENERAL MORTGAGE REVENUE BONDS II 2012 SERIES A & B										
GM12A	141,884,637	3,491,161	0	145,375,798	100.0%	4.388%	300	79	4,114,331	2.83%	
	141,884,637	3,491,161	0	145,375,798	100.0%	4.388%	300	79	4,114,331	2.83%	
502	GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D										
GP011	13,659,762	1,213,188	0	14,872,950	7.0%	4.191%	314	81	162,091	1.09%	
GP012	11,332,930	1,362,581	0	12,695,510	5.9%	4.284%	313	80	372,483	2.93%	
GP013	18,719,978	1,380,524	0	20,100,502	9.4%	4.327%	314	81	666,048	3.31%	
GP01A	1,586,281	0	0	1,586,281	0.7%	4.365%	343	89	221,856	13.99%	
GP01C	113,882,777	11,212,951	0	125,095,728	58.5%	4.630%	287	77	4,837,154	3.87%	
GP10B	3,005,780	285,675	0	3,291,454	1.5%	4.857%	296	81	385,223	11.70%	
GP11B	6,650,900	846,132	0	7,497,032	3.5%	4.380%	311	84	199,869	2.67%	
GPGM1	26,564,970	2,248,047	0	28,813,016	13.5%	3.688%	300	80	1,366,061	4.74%	
	195,403,376	18,549,097	0	213,952,474	100.0%	4.416%	296	79	8,210,787	3.84%	
602	STATE CAPITAL PROJECT BONDS 2002 SERIES A										
SC02A	47,350,091	0	0	47,350,091	100.0%	5.395%	247	68	3,496,867	7.39%	
	47,350,091	0	0	47,350,091	100.0%	5.395%	247	68	3,496,867	7.39%	
603	STATE CAPITAL PROJECT BONDS 2006 SERIES A										
SC06A	89,465,536	0	0	89,465,536	100.0%	5.330%	262	70	4,193,309	4.69%	
	89,465,536	0	0	89,465,536	100.0%	5.330%	262	70	4,193,309	4.69%	
604	STATE CAPITAL PROJECT BONDS 2007 SERIES A, B										
SC07A	47,547,077	0	0	47,547,077	100.0%	6.215%	246	66	1,976,123	4.16%	
	47,547,077	0	0	47,547,077	100.0%	6.215%	246	66	1,976,123	4.16%	
605	STATE CAPITAL PROJECT BONDS 2011 SERIES A										
SC11A	78,468,260	0	0	78,468,260	100.0%	5.621%	248	70	3,881,043	4.95%	
	78,468,260	0	0	78,468,260	100.0%	5.621%	248	70	3,881,043	4.95%	
606	STATE CAPITAL PROJECT BONDS 2012 SERIES A & B										
SC12A	91,032,910	0	0	91,032,910	100.0%	5.683%	269	69	2,480,172	2.72%	
	91,032,910	0	0	91,032,910	100.0%	5.683%	269	69	2,480,172	2.72%	
607	STATE CAPITAL PROJECT BONDS 2013 SERIES A & B										
SC13A	91,733,796	0	0	91,733,796	64.3%	5.549%	308	75	3,483,718	3.80%	
SC13B	50,921,073	0	0	50,921,073	35.7%	7.952%	506	2	0	0.00%	
	142,654,870	0	0	142,654,870	100.0%	6.407%	379	49	3,483,718	2.44%	
608	STATE CAPITAL PROJECT BONDS 2014 SERIES A										
SC14A	93,063,277	0	0	93,063,277	100.0%	5.067%	289	74	4,658,102	5.01%	
	93,063,277	0	0	93,063,277	100.0%	5.067%	289	74	4,658,102	5.01%	

ALASKA HOUSING FINANCE CORPORATION

As of: 5/31/2015

DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

	<u>TOTAL PORTFOLIO</u>					<u>WEIGHTED AVERAGES</u>			<u>DELINQUENT</u>	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
609	STATE CAPITAL PROJECT BONDS 2014 SERIES B									
SC14B	31,812,319	0	0	31,812,319	100.0%	5.484%	240	65	1,328,945	4.18%
	31,812,319	0	0	31,812,319	100.0%	5.484%	240	65	1,328,945	4.18%
610	STATE CAPITAL PROJECT BONDS 2014 SERIES C									
SC14C	141,360,202	0	0	141,360,202	100.0%	4.256%	310	78	1,453,711	1.03%
	141,360,202	0	0	141,360,202	100.0%	4.256%	310	78	1,453,711	1.03%
611	STATE CAPITAL PROJECT BONDS 2014 SERIES D									
SC14D	90,786,572	0	0	90,786,572	100.0%	3.981%	348	87	359,220	0.40%
	90,786,572	0	0	90,786,572	100.0%	3.981%	348	87	359,220	0.40%
612	STATE CAPITAL PROJECT BONDS 2015 SERIES A									
SC15A	110,609,076	0	0	110,609,076	100.0%	5.216%	270	75	5,789,982	5.23%
	110,609,076	0	0	110,609,076	100.0%	5.216%	270	75	5,789,982	5.23%
TOTAL	2,492,142,586	124,579,894	6,730,337	2,623,452,816	100.0%	4.796%	296	77	109,170,898	4.17%

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY LOAN PROGRAM

As of: 5/31/2015

LOAN PROGRAM	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	672,521,694	72,570,518	745,092,212	28.5%	4.657%	291	81	50,346,745	6.76%
TAXABLE	537,897,961	15,293,501	553,191,462	21.1%	4.424%	313	80	14,991,840	2.71%
RURAL	442,275,070	18,270,422	460,545,491	17.6%	4.414%	269	72	14,740,431	3.20%
TAXABLE FIRST-TIME HOMEBUYER	360,345,800	11,731,513	372,077,312	14.2%	4.549%	310	85	13,839,132	3.72%
MULTI-FAMILY/SPECIAL NEEDS	310,786,613	0	310,786,613	11.9%	6.775%	305	56	8,984,945	2.89%
VETERANS	127,050,516	6,453,413	133,503,930	5.1%	4.700%	286	84	5,626,097	4.21%
NON-CONFORMING II	32,294,345	192,881	32,487,225	1.2%	4.066%	332	85	301,823	0.93%
AHGLP 5%	4,574,912	0	4,574,912	0.2%	5.000%	119	44	209,404	4.58%
NON-CONFORMING I	4,305,612	67,647	4,373,259	0.2%	4.213%	288	67	130,482	2.98%
MGIC SPECIAL	65,091	0	65,091	0.0%	9.308%	45	27	0	0.00%
YES YOU CAN PROGRAM	24,973	0	24,973	0.0%	7.500%	50	28	0	0.00%
AHFC TOTAL	2,492,142,586	124,579,894	2,616,722,480	100.0%	4.796%	296	77	109,170,898	4.17%

ALASKA HOUSING FINANCE CORPORATION

As of: **5/31/2015**

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY PROPERTY TYPE

PROPERTY TYPE	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
SINGLE FAMILY RESIDENCE	1,813,536,382	95,615,423	1,909,151,804	73.0%	4.509%	295	80	83,976,236	4.40%
CONDOMINIUM	253,572,847	22,262,727	275,835,575	10.5%	4.723%	293	80	12,950,132	4.69%
MULTI-PLEX	273,154,384	0	273,154,384	10.4%	7.007%	305	51	6,806,252	2.49%
DUPLEX	120,071,426	5,870,858	125,942,284	4.8%	4.559%	299	78	4,265,783	3.39%
FOUR-PLEX	14,910,758	421,548	15,332,306	0.6%	4.587%	291	78	388,776	2.54%
TRI-PLEX	8,622,558	139,766	8,762,324	0.3%	4.326%	297	75	289,492	3.30%
MOBILE HOME TYPE I	7,958,204	269,572	8,227,776	0.3%	4.959%	265	72	494,226	6.01%
MOBILE HOME TYPE II	316,027	0	316,027	0.0%	5.036%	105	52	0	0.00%
AHFC TOTAL	2,492,142,586	124,579,894	2,616,722,480	100.0%	4.796%	296	77	109,170,898	4.17%

ALASKA HOUSING FINANCE CORPORATION

As of: 5/31/2015

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY GEOGRAPHIC REGION

GEOGRAPHIC REGION	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
ANCHORAGE	988,033,029	50,568,421	1,038,601,451	39.7%	4.891%	298	80	48,047,091	4.63%
WASILLA	203,336,886	12,663,259	216,000,145	8.3%	4.763%	296	82	11,925,190	5.52%
FAIRBANKS	171,692,999	9,286,897	180,979,896	6.9%	4.805%	294	77	6,621,950	3.66%
SOLDOTNA	96,919,498	6,664,042	103,583,540	4.0%	4.141%	292	77	3,256,010	3.14%
JUNEAU	96,894,608	4,964,968	101,859,576	3.9%	4.720%	300	77	4,021,958	3.95%
PALMER	95,725,274	5,894,035	101,619,309	3.9%	4.859%	293	81	6,176,644	6.08%
EAGLE RIVER	96,846,197	4,077,405	100,923,602	3.9%	4.504%	305	83	2,529,829	2.51%
KETCHIKAN	94,734,637	5,112,529	99,847,166	3.8%	4.321%	292	75	2,288,879	2.29%
KODIAK	90,239,506	3,544,395	93,783,901	3.6%	4.645%	273	75	2,830,093	3.02%
NORTH POLE	72,499,697	4,025,556	76,525,253	2.9%	4.741%	293	84	4,621,256	6.04%
KENAI	47,054,069	2,800,536	49,854,605	1.9%	4.448%	289	78	1,854,366	3.72%
FORT WAINWRIGHT	49,743,089	0	49,743,089	1.9%	8.000%	515	0	0	0.00%
OTHER SOUTHCENTRAL	41,905,016	2,053,675	43,958,691	1.7%	4.652%	281	77	1,594,590	3.63%
HOMER	40,323,739	1,834,844	42,158,583	1.6%	4.382%	282	71	598,879	1.42%
OTHER SOUTHEAST	38,393,978	1,189,450	39,583,428	1.5%	4.592%	268	70	361,435	0.91%
PETERSBURG	32,122,413	1,341,495	33,463,908	1.3%	3.993%	262	72	273,489	0.82%
CHUGIAK	23,920,321	1,383,751	25,304,072	1.0%	4.487%	313	81	1,608,409	6.36%
BETHEL	24,666,570	548,690	25,215,259	1.0%	5.339%	229	71	616,640	2.45%
STERLING	19,611,349	944,920	20,556,269	0.8%	4.444%	282	75	909,983	4.43%
SITKA	18,824,823	860,153	19,684,976	0.8%	4.505%	310	75	326,446	1.66%
OTHER SOUTHWEST	18,686,773	795,586	19,482,358	0.7%	5.178%	240	64	210,310	1.08%
NIKISKI	18,527,549	458,383	18,985,932	0.7%	4.378%	286	77	1,117,365	5.89%
OTHER KENAI PENNINSULA	18,189,728	517,937	18,707,665	0.7%	4.516%	275	71	1,179,167	6.30%
NOME	17,469,105	532,328	18,001,433	0.7%	4.823%	274	76	1,611,449	8.95%
CORDOVA	15,862,062	610,119	16,472,182	0.6%	4.366%	283	73	544,576	3.31%
SEWARD	14,792,031	441,116	15,233,147	0.6%	5.010%	273	70	1,179,944	7.75%
OTHER NORTH	14,781,709	353,283	15,134,992	0.6%	5.029%	236	70	902,565	5.96%
BARROW	10,618,694	207,461	10,826,155	0.4%	5.323%	225	66	940,215	8.68%
DELTA JUNCTION	9,855,928	550,447	10,406,375	0.4%	4.678%	280	76	783,094	7.53%
WRANGELL	9,871,310	354,214	10,225,524	0.4%	4.422%	271	70	239,076	2.34%
AHFC TOTAL	2,492,142,586	124,579,894	2,616,722,480	100.0%	4.796%	296	77	109,170,898	4.17%

ALASKA HOUSING FINANCE CORPORATION

 As of: **5/31/2015**
DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY MORTGAGE INSURANCE

MORTGAGE INSURANCE	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
UNINSURED - LTV < 80	906,953,267	41,610,248	948,563,515	36.3%	5.070%	291	61	21,420,050	2.26%
FEDERALLY INSURED - FHA	333,064,382	23,021,657	356,086,039	13.6%	5.121%	268	82	37,644,714	10.57%
UNINSURED - LTV > 80 (RURAL)	276,313,315	7,443,422	283,756,737	10.8%	4.788%	281	81	10,697,970	3.77%
FEDERALLY INSURED - VA	199,908,270	11,187,141	211,095,411	8.1%	4.842%	279	87	13,436,105	6.36%
PMI - RADIAN GUARANTY	180,523,527	7,298,098	187,821,625	7.2%	4.148%	337	90	2,465,128	1.31%
FEDERALLY INSURED - RD	153,735,750	12,262,231	165,997,981	6.3%	4.566%	293	90	8,664,486	5.22%
FEDERALLY INSURED - HUD 184	149,741,772	7,329,152	157,070,925	6.0%	4.361%	317	91	8,534,450	5.43%
PMI - CMG MORTGAGE INSURANCE	107,908,763	6,288,938	114,197,701	4.4%	4.240%	333	89	3,090,897	2.71%
PMI - MORTGAGE GUARANTY	70,666,157	3,392,388	74,058,546	2.8%	4.269%	335	89	931,734	1.26%
PMI - ESSENT GUARANTY	40,849,416	1,319,660	42,169,076	1.6%	4.202%	350	92	0	0.00%
PMI - UNITED GUARANTY	38,850,374	986,462	39,836,836	1.5%	4.230%	345	91	0	0.00%
PMI - GENWORTH GE	23,539,978	1,566,785	25,106,763	1.0%	4.572%	319	87	1,258,879	5.01%
PMI - PMI MORTGAGE INSURANCE	8,547,833	788,940	9,336,773	0.4%	4.783%	299	82	604,128	6.47%
PMI - COMMONWEALTH	1,160,484	57,006	1,217,490	0.0%	5.448%	274	80	422,357	34.69%
UNINSURED - SERVICER INDEMNIFIED	278,154	27,766	305,920	0.0%	6.212%	207	67	0	0.00%
PMI - NATIONAL MORTGAGE INSUR	101,143	0	101,143	0.0%	4.125%	357	90	0	0.00%
AHFC TOTAL	2,492,142,586	124,579,894	2,616,722,480	100.0%	4.796%	296	77	109,170,898	4.17%

ALASKA HOUSING FINANCE CORPORATION

As of: **5/31/2015**

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY SELLER SERVICER

SELLER SERVICER	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
WELLS FARGO MORTGAGE	1,132,467,913	60,855,364	1,193,323,277	45.6%	4.701%	290	80	61,386,010	5.14%
ALASKA USA FCU	542,488,851	33,724,864	576,213,715	22.0%	4.626%	297	81	22,940,539	3.98%
FIRST NATIONAL BANK OF AK	375,957,093	13,609,634	389,566,727	14.9%	5.246%	280	72	13,665,425	3.51%
FIRST BANK	137,702,612	6,068,295	143,770,907	5.5%	4.066%	300	76	1,119,929	0.78%
MT. MCKINLEY MUTUAL SAVINGS	53,705,568	2,580,796	56,286,363	2.2%	4.482%	295	78	1,659,169	2.95%
COMMERCIAL LOANS	49,743,089	0	49,743,089	1.9%	8.000%	515	0	0	0.00%
NORTHRIM BANK	49,342,394	380,439	49,722,833	1.9%	6.066%	294	70	1,600,721	3.22%
DENALI ALASKA FCU	46,250,140	2,335,666	48,585,806	1.9%	4.159%	332	88	2,133,480	4.39%
SPIRIT OF ALASKA FCU	44,858,522	2,469,970	47,328,492	1.8%	4.526%	304	82	1,330,792	2.81%
DENALI STATE BANK	27,273,002	1,602,985	28,875,987	1.1%	4.591%	300	82	2,042,619	7.07%
KODIAK ISLAND HA	24,974,925	639,496	25,614,421	1.0%	4.397%	266	69	975,455	3.81%
TLINGIT-HAIDA HA	2,091,559	81,227	2,172,787	0.1%	4.730%	228	62	189,460	8.72%
MATANUSKA VALLEY FCU	1,901,851	127,045	2,028,896	0.1%	4.020%	349	72	0	0.00%
TONGASS FCU	1,999,568	0	1,999,568	0.1%	4.171%	326	85	127,298	6.37%
TRUE NORTH FCU	1,385,498	104,113	1,489,611	0.1%	4.175%	353	90	0	0.00%
AHFC TOTAL	2,492,142,586	124,579,894	2,616,722,480	100.0%	4.796%	296	77	109,170,898	4.17%

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY BOND INDENTURE

As of: **5/31/2015**

BOND INDENTURE	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
HOME MORTGAGE REVENUE BONDS	682,878,706	70,351,484	753,230,190	28.8%	4.599%	294	80	38,268,233	5.08%
STATE CAPITAL PROJECT BONDS II	701,319,224	0	701,319,224	26.8%	5.158%	311	71	19,553,850	2.79%
MORTGAGE REVENUE BONDS	286,392,033	17,390,983	303,783,016	11.6%	4.147%	299	81	15,017,243	4.94%
STATE CAPITAL PROJECT BONDS	262,830,964	0	262,830,964	10.0%	5.589%	252	69	13,547,342	5.15%
GOVERNMENTAL PURPOSE BONDS	195,403,376	18,549,097	213,952,474	8.2%	4.416%	296	79	8,210,787	3.84%
AHFC GENERAL FUND	140,549,257	14,435,472	154,984,729	5.9%	4.553%	303	85	4,723,273	3.05%
GENERAL MORTGAGE REVENUE BONDS II	141,884,637	3,491,161	145,375,798	5.6%	4.388%	300	79	4,114,331	2.83%
COLLATERALIZED VETERANS BONDS	80,884,388	361,696	81,246,084	3.1%	5.561%	292	85	5,735,839	7.06%
AHFC TOTAL	2,492,142,586	124,579,894	2,616,722,480	100.0%	4.796%	296	77	109,170,898	4.17%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC SUMMARY OF MORTGAGE AND LOAN ACTIVITY

 As of: **5/31/2015**

	FY 2012	FY 2013	FY 2014	FY 2015 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	466,358,272	465,638,294	526,644,112	473,768,553	48,186,047
MORTGAGE AND LOAN COMMITMENTS	479,609,637	455,036,096	520,206,070	463,169,185	45,206,360
MORTGAGE AND LOAN PURCHASES	425,092,457	402,511,152	542,722,933	413,948,473	32,365,551
MORTGAGE AND LOAN PAYOFFS	553,424,294	532,239,895	219,206,635	214,794,158	24,600,209
MORTGAGE AND LOAN FORECLOSURES	14,069,276	11,723,829	14,127,019	11,527,907	708,845

MORTGAGE PURCHASE STATISTICS:

AVERAGE PURCHASE PRICE	273,617	284,855	303,684	281,356	277,800
WEIGHTED AVERAGE INTEREST RATE	4.046%	3.750%	4.531%	4.119%	3.820%
WEIGHTED AVERAGE BEGINNING TERM	337	341	357	348	349
WEIGHTED AVERAGE LOAN-TO-VALUE	83	84	87	87	87
FHA INSURANCE %	10.7%	7.9%	3.7%	3.1%	5.2%
VA INSURANCE %	8.5%	5.0%	4.9%	2.7%	2.4%
RD INSURANCE %	6.9%	4.7%	4.1%	3.2%	4.9%
HUD 184 INSURANCE %	8.7%	8.1%	6.6%	3.5%	4.0%
PRIMARY MORTGAGE INSURANCE %	13.6%	17.6%	34.4%	48.0%	44.4%
CONVENTIONAL UNINSURED %	51.5%	56.8%	46.3%	39.5%	39.1%
SINGLE FAMILY (1-4 UNIT) %	90.7%	87.6%	86.6%	94.8%	98.6%
MULTI FAMILY (>4 UNIT) %	9.3%	12.4%	13.4%	5.2%	1.4%
ANCHORAGE %	34.1%	40.1%	42.2%	45.5%	49.1%
OTHER ALASKAN CITY %	65.9%	59.9%	57.8%	54.5%	50.9%
WELLS FARGO %	45.3%	42.8%	40.5%	40.8%	37.1%
OTHER SELLER SERVICER %	54.7%	57.2%	59.5%	59.2%	62.9%
STREAMLINE REFINANCE %	19.3%	17.6%	2.7%	1.5%	2.6%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **5/31/2015**

TAXABLE	FY 2012	FY 2013	FY 2014	FY 2015 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	101,131,730	116,158,699	171,484,941	180,053,893	18,116,500
MORTGAGE AND LOAN COMMITMENTS	101,375,630	116,711,110	171,336,230	180,053,893	18,116,500
MORTGAGE AND LOAN PURCHASES	87,116,434	92,364,309	159,039,155	154,989,065	13,901,882
MORTGAGE AND LOAN PAYOFFS	86,284,305	85,436,537	37,078,071	38,200,166	5,527,755
MORTGAGE AND LOAN FORECLOSURES	989,050	825,117	800,671	153,027	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	20.5%	22.9%	29.3%	37.4%	43.0%
AVERAGE PURCHASE PRICE	319,230	314,221	329,964	328,457	313,828
WEIGHTED AVERAGE INTEREST RATE	4.173%	3.590%	4.239%	4.092%	3.834%
WEIGHTED AVERAGE BEGINNING TERM	343	342	352	351	351
WEIGHTED AVERAGE LOAN-TO-VALUE	85	85	86	87	85
FHA INSURANCE %	5.2%	7.3%	2.5%	1.7%	1.6%
VA INSURANCE %	5.5%	4.0%	0.3%	1.7%	2.0%
RD INSURANCE %	0.9%	0.9%	0.9%	0.7%	0.0%
HUD 184 INSURANCE %	14.8%	9.6%	7.5%	2.5%	2.7%
PRIMARY MORTGAGE INSURANCE %	25.3%	28.1%	47.1%	58.4%	55.7%
CONVENTIONAL UNINSURED %	48.4%	50.1%	41.6%	34.9%	37.9%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	45.5%	43.2%	53.2%	50.9%	55.8%
OTHER ALASKAN CITY %	54.5%	56.8%	46.8%	49.1%	44.2%
WELLS FARGO %	52.6%	50.4%	51.4%	48.6%	49.9%
OTHER SELLER SERVICER %	47.4%	49.6%	48.6%	51.4%	50.1%
STREAMLINE REFINANCE %	14.7%	18.5%	1.7%	0.4%	1.9%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **5/31/2015**

TAXABLE FIRST-TIME HOMEBUYER	FY 2012	FY 2013	FY 2014	FY 2015 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	43,542,094	59,451,929	102,718,183	83,567,022	8,494,815
MORTGAGE AND LOAN COMMITMENTS	43,542,094	59,724,150	102,042,307	83,567,022	8,670,565
MORTGAGE AND LOAN PURCHASES	40,823,326	48,083,875	94,931,295	84,308,986	7,045,259
MORTGAGE AND LOAN PAYOFFS	68,357,392	65,098,096	30,589,401	29,397,084	3,416,083
MORTGAGE AND LOAN FORECLOSURES	2,465,517	1,349,538	1,646,700	1,641,875	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	9.6%	11.9%	17.5%	20.4%	21.8%
AVERAGE PURCHASE PRICE	258,164	272,129	274,270	275,335	294,861
WEIGHTED AVERAGE INTEREST RATE	4.112%	3.532%	4.172%	4.006%	3.687%
WEIGHTED AVERAGE BEGINNING TERM	349	354	352	356	345
WEIGHTED AVERAGE LOAN-TO-VALUE	91	92	91	91	91
FHA INSURANCE %	18.0%	18.3%	6.5%	4.7%	11.3%
VA INSURANCE %	3.2%	1.9%	2.2%	0.7%	0.0%
RD INSURANCE %	7.5%	4.2%	2.1%	2.0%	6.2%
HUD 184 INSURANCE %	22.2%	21.2%	11.9%	6.0%	8.8%
PRIMARY MORTGAGE INSURANCE %	22.3%	29.1%	57.6%	66.6%	53.0%
CONVENTIONAL UNINSURED %	26.7%	25.3%	19.7%	20.0%	20.8%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	42.2%	47.9%	52.0%	53.9%	56.5%
OTHER ALASKAN CITY %	57.8%	52.1%	48.0%	46.1%	43.5%
WELLS FARGO %	52.0%	57.8%	48.9%	42.9%	38.7%
OTHER SELLER SERVICER %	48.0%	42.2%	51.1%	57.1%	61.3%
STREAMLINE REFINANCE %	13.5%	9.0%	1.7%	0.0%	0.0%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **5/31/2015**

TAX-EXEMPT FIRST-TIME HOMEBUYER	FY 2012	FY 2013	FY 2014	FY 2015 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	119,481,168	106,353,276	109,283,140	71,135,716	7,538,906
MORTGAGE AND LOAN COMMITMENTS	119,481,168	105,953,859	109,881,772	70,967,716	7,687,727
MORTGAGE AND LOAN PURCHASES	115,417,956	99,656,657	110,053,896	72,714,297	5,283,555
MORTGAGE AND LOAN PAYOFFS	146,717,225	155,583,504	70,270,175	65,264,144	5,955,396
MORTGAGE AND LOAN FORECLOSURES	7,973,531	6,894,221	7,029,872	4,030,150	484,014

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	27.2%	24.8%	20.3%	17.6%	16.3%
AVERAGE PURCHASE PRICE	195,673	198,579	202,342	204,019	200,391
WEIGHTED AVERAGE INTEREST RATE	3.681%	3.131%	3.854%	3.729%	3.362%
WEIGHTED AVERAGE BEGINNING TERM	355	354	358	357	350
WEIGHTED AVERAGE LOAN-TO-VALUE	93	90	91	90	92
FHA INSURANCE %	26.8%	14.8%	7.4%	2.8%	8.3%
VA INSURANCE %	7.1%	4.3%	5.6%	1.6%	4.3%
RD INSURANCE %	19.1%	13.7%	14.1%	9.0%	18.2%
HUD 184 INSURANCE %	11.7%	11.0%	10.6%	6.5%	5.6%
PRIMARY MORTGAGE INSURANCE %	11.9%	23.1%	35.3%	52.4%	44.3%
CONVENTIONAL UNINSURED %	23.3%	33.1%	26.9%	27.7%	19.2%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	47.9%	52.6%	55.4%	57.5%	55.4%
OTHER ALASKAN CITY %	52.1%	47.4%	44.6%	42.5%	44.6%
WELLS FARGO %	55.4%	53.7%	51.6%	46.0%	36.5%
OTHER SELLER SERVICER %	44.6%	46.3%	48.4%	54.0%	63.5%
STREAMLINE REFINANCE %	9.1%	9.2%	1.7%	0.5%	5.9%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **5/31/2015**

RURAL	FY 2012	FY 2013	FY 2014	FY 2015 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	125,870,885	92,241,625	56,678,097	61,577,085	6,399,546
MORTGAGE AND LOAN COMMITMENTS	125,870,885	91,198,262	57,721,460	61,577,085	6,399,546
MORTGAGE AND LOAN PURCHASES	107,050,965	89,547,761	56,555,146	51,994,620	3,664,921
MORTGAGE AND LOAN PAYOFFS	135,535,034	112,399,378	39,300,251	44,507,071	4,559,624
MORTGAGE AND LOAN FORECLOSURES	974,784	1,237,349	1,358,820	961,072	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	25.2%	22.2%	10.4%	12.6%	11.3%
AVERAGE PURCHASE PRICE	266,820	251,794	237,393	242,791	242,534
WEIGHTED AVERAGE INTEREST RATE	3.850%	3.466%	3.912%	3.988%	3.827%
WEIGHTED AVERAGE BEGINNING TERM	303	316	324	341	339
WEIGHTED AVERAGE LOAN-TO-VALUE	78	80	83	86	82
FHA INSURANCE %	2.1%	1.8%	0.5%	1.9%	0.0%
VA INSURANCE %	0.8%	0.8%	1.3%	0.3%	0.0%
RD INSURANCE %	3.1%	2.1%	4.2%	6.5%	5.5%
HUD 184 INSURANCE %	1.6%	1.8%	0.6%	0.7%	0.0%
PRIMARY MORTGAGE INSURANCE %	3.6%	2.2%	10.2%	13.2%	8.5%
CONVENTIONAL UNINSURED %	88.8%	91.3%	83.2%	77.4%	86.0%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER ALASKAN CITY %	100.0%	100.0%	100.0%	100.0%	100.0%
WELLS FARGO %	35.4%	40.6%	24.0%	36.4%	4.9%
OTHER SELLER SERVICER %	64.6%	59.4%	76.0%	63.6%	95.1%
STREAMLINE REFINANCE %	46.7%	43.0%	13.6%	8.9%	7.5%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **5/31/2015**

MULTI-FAMILY/SPECIAL NEEDS	FY 2012	FY 2013	FY 2014	FY 2015 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	32,450,950	58,863,414	45,247,150	43,496,610	4,264,800
MORTGAGE AND LOAN COMMITMENTS	43,874,950	48,191,914	37,662,000	36,311,700	1,519,200
MORTGAGE AND LOAN PURCHASES	37,126,600	50,910,964	77,941,850	25,292,700	1,238,400
MORTGAGE AND LOAN PAYOFFS	18,828,288	24,634,648	14,524,869	18,365,085	3,331,269
MORTGAGE AND LOAN FORECLOSURES	310,842	0	457,199	2,934,570	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	8.7%	12.6%	14.4%	6.1%	3.8%
AVERAGE PURCHASE PRICE	994,256	1,324,257	2,219,202	676,706	450,667
WEIGHTED AVERAGE INTEREST RATE	6.138%	6.145%	7.252%	6.174%	6.375%
WEIGHTED AVERAGE BEGINNING TERM	338	342	406	299	360
WEIGHTED AVERAGE LOAN-TO-VALUE	66	76	79	77	93
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
CONVENTIONAL UNINSURED %	100.0%	100.0%	100.0%	100.0%	100.0%
SINGLE FAMILY (1-4 UNIT) %	17.1%	8.3%	8.9%	17.7%	63.3%
MULTI FAMILY (>4 UNIT) %	82.9%	91.7%	91.1%	82.3%	36.7%
ANCHORAGE %	59.2%	79.5%	21.3%	66.2%	100.0%
OTHER ALASKAN CITY %	40.8%	20.5%	78.7%	33.8%	0.0%
WELLS FARGO %	31.2%	2.7%	0.0%	0.0%	0.0%
OTHER SELLER SERVICER %	68.8%	97.3%	100.0%	100.0%	100.0%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	0.0%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **5/31/2015**

NON-CONFORMING	FY 2012	FY 2013	FY 2014	FY 2015 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	5,351,127	9,181,166	17,439,844	12,129,408	1,329,130
MORTGAGE AND LOAN COMMITMENTS	5,351,127	9,181,166	17,439,844	12,129,408	1,329,130
MORTGAGE AND LOAN PURCHASES	2,745,122	5,703,055	20,265,620	11,203,760	764,113
MORTGAGE AND LOAN PAYOFFS	1,987,063	1,486,014	2,522,829	1,474,828	30,097
MORTGAGE AND LOAN FORECLOSURES	0	65,893	0	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	0.6%	1.4%	3.7%	2.7%	2.4%
AVERAGE PURCHASE PRICE	286,917	409,384	379,238	326,873	311,600
WEIGHTED AVERAGE INTEREST RATE	4.054%	3.710%	4.138%	4.077%	3.829%
WEIGHTED AVERAGE BEGINNING TERM	360	360	336	352	360
WEIGHTED AVERAGE LOAN-TO-VALUE	82	87	86	87	82
FHA INSURANCE %	17.2%	0.0%	0.9%	3.3%	0.0%
VA INSURANCE %	0.0%	9.8%	8.6%	10.8%	0.0%
RD INSURANCE %	9.8%	5.5%	1.6%	1.7%	0.0%
HUD 184 INSURANCE %	0.0%	16.6%	3.3%	3.4%	0.0%
PRIMARY MORTGAGE INSURANCE %	19.5%	24.7%	38.0%	39.1%	31.8%
CONVENTIONAL UNINSURED %	53.5%	43.5%	47.7%	41.7%	68.2%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	9.9%	37.1%	36.7%	27.5%	0.0%
OTHER ALASKAN CITY %	90.1%	62.9%	63.3%	72.5%	100.0%
WELLS FARGO %	19.7%	56.6%	53.1%	28.8%	31.8%
OTHER SELLER SERVICER %	80.3%	43.4%	46.9%	71.2%	68.2%
STREAMLINE REFINANCE %	3.6%	0.0%	1.7%	0.0%	0.0%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **5/31/2015**

VETERANS	FY 2012	FY 2013	FY 2014	FY 2015 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	30,405,295	16,879,199	15,874,205	8,013,901	844,575
MORTGAGE AND LOAN COMMITMENTS	30,405,295	16,879,199	15,874,205	7,455,243	285,917
MORTGAGE AND LOAN PURCHASES	25,945,204	12,265,293	18,086,759	6,797,540	261,225
MORTGAGE AND LOAN PAYOFFS	95,714,987	87,601,717	24,921,039	17,585,779	1,779,986
MORTGAGE AND LOAN FORECLOSURES	1,355,552	1,351,711	2,833,757	1,807,214	224,830

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	6.1%	3.0%	3.3%	1.6%	0.8%
AVERAGE PURCHASE PRICE	309,231	303,280	349,580	293,442	361,770
WEIGHTED AVERAGE INTEREST RATE	3.813%	3.487%	3.929%	3.921%	3.625%
WEIGHTED AVERAGE BEGINNING TERM	339	350	355	355	360
WEIGHTED AVERAGE LOAN-TO-VALUE	95	96	96	93	72
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE %	81.4%	80.2%	85.1%	77.2%	100.0%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	0.0%	5.5%	2.8%	0.0%	0.0%
CONVENTIONAL UNINSURED %	18.6%	14.3%	12.1%	22.8%	0.0%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	14.8%	14.9%	35.3%	16.6%	0.0%
OTHER ALASKAN CITY %	85.2%	85.1%	64.7%	83.4%	100.0%
WELLS FARGO %	43.9%	28.6%	56.6%	23.8%	0.0%
OTHER SELLER SERVICER %	56.1%	71.4%	43.4%	76.2%	100.0%
STREAMLINE REFINANCE %	12.5%	15.6%	2.9%	6.3%	0.0%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **5/31/2015**

CLOSING COST ASSISTANCE PROGRAM	FY 2012	FY 2013	FY 2014	FY 2015 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	0	419,577	1,659,902	4,172,568	1,197,775
MORTGAGE AND LOAN COMMITMENTS	0	419,577	1,659,902	4,172,568	1,197,775
MORTGAGE AND LOAN PURCHASES	0	0	1,657,367	3,396,905	206,196
MORTGAGE AND LOAN PAYOFFS	0	0	0	0	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	N/A	N/A	0.3%	0.8%	0.6%
AVERAGE PURCHASE PRICE	N/A	N/A	186,311	215,538	210,000
WEIGHTED AVERAGE INTEREST RATE	N/A	N/A	4.630%	4.311%	4.000%
WEIGHTED AVERAGE BEGINNING TERM	N/A	N/A	360	360	360
WEIGHTED AVERAGE LOAN-TO-VALUE	N/A	N/A	99	99	98
FHA INSURANCE %	N/A	N/A	80.0%	86.7%	100.0%
VA INSURANCE %	N/A	N/A	0.0%	6.8%	0.0%
RD INSURANCE %	N/A	N/A	20.0%	6.5%	0.0%
HUD 184 INSURANCE %	N/A	N/A	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	N/A	N/A	0.0%	0.0%	0.0%
CONVENTIONAL UNINSURED %	N/A	N/A	0.0%	0.0%	0.0%
SINGLE FAMILY (1-4 UNIT) %	N/A	N/A	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	N/A	N/A	0.0%	0.0%	0.0%
ANCHORAGE %	N/A	N/A	27.3%	5.8%	0.0%
OTHER ALASKAN CITY %	N/A	N/A	72.7%	94.2%	100.0%
WELLS FARGO %	N/A	N/A	0.0%	0.0%	0.0%
OTHER SELLER SERVICER %	N/A	N/A	100.0%	100.0%	100.0%
STREAMLINE REFINANCE %	N/A	N/A	0.0%	0.0%	0.0%

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

As of: **5/31/2015**

LOANS TO SPONSORS	FY 2012	FY 2013	FY 2014	FY 2015 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	0	0	0	1,875,000	0
MORTGAGE AND LOAN COMMITMENTS	0	0	0	1,875,000	0
MORTGAGE AND LOAN PURCHASES	0	0	0	1,250,000	0
MORTGAGE AND LOAN PAYOFFS	0	0	0	0	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	N/A	N/A	N/A	0.3%	N/A
AVERAGE PURCHASE PRICE	N/A	N/A	N/A	625,000	N/A
WEIGHTED AVERAGE INTEREST RATE	N/A	N/A	N/A	1.500%	N/A
WEIGHTED AVERAGE BEGINNING TERM	N/A	N/A	N/A	180	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	N/A	N/A	N/A	80	N/A
FHA INSURANCE %	N/A	N/A	N/A	0.0%	N/A
VA INSURANCE %	N/A	N/A	N/A	0.0%	N/A
RD INSURANCE %	N/A	N/A	N/A	0.0%	N/A
HUD 184 INSURANCE %	N/A	N/A	N/A	0.0%	N/A
PRIMARY MORTGAGE INSURANCE %	N/A	N/A	N/A	100.0%	N/A
CONVENTIONAL UNINSURED %	N/A	N/A	N/A	0.0%	N/A
SINGLE FAMILY (1-4 UNIT) %	N/A	N/A	N/A	100.0%	N/A
MULTI FAMILY (>4 UNIT) %	N/A	N/A	N/A	0.0%	N/A
ANCHORAGE %	N/A	N/A	N/A	0.0%	N/A
OTHER ALASKAN CITY %	N/A	N/A	N/A	100.0%	N/A
WELLS FARGO %	N/A	N/A	N/A	0.0%	N/A
OTHER SELLER SERVICER %	N/A	N/A	N/A	100.0%	N/A
STREAMLINE REFINANCE %	N/A	N/A	N/A	0.0%	N/A

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **5/31/2015**

CONDO ASSOCIATION LOANS	FY 2012	FY 2013	FY 2014	FY 2015 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	1,200,388	2,539,845	874,150	333,850	0
MORTGAGE AND LOAN COMMITMENTS	1,092,638	2,336,895	1,184,850	333,850	0
MORTGAGE AND LOAN PURCHASES	80,000	594,388	2,148,145	1,245,700	0
MORTGAGE AND LOAN PAYOFFS	0	0	0	0	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	0.0%	0.1%	0.4%	0.3%	N/A
AVERAGE PURCHASE PRICE	80,000	118,878	214,815	177,957	N/A
WEIGHTED AVERAGE INTEREST RATE	7.125%	6.042%	5.977%	6.569%	N/A
WEIGHTED AVERAGE BEGINNING TERM	180	180	180	180	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	80	80	80	80	N/A
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
PRIMARY MORTGAGE INSURANCE %	100.0%	100.0%	100.0%	67.9%	N/A
CONVENTIONAL UNINSURED %	0.0%	0.0%	0.0%	32.1%	N/A
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	N/A
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	N/A
ANCHORAGE %	100.0%	14.1%	53.2%	43.6%	N/A
OTHER ALASKAN CITY %	0.0%	85.9%	46.8%	56.4%	N/A
WELLS FARGO %	0.0%	0.0%	0.0%	0.0%	N/A
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	100.0%	N/A
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	N/A

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **5/31/2015**

MF SOFT SECONDS	FY 2012	FY 2013	FY 2014	FY 2015 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	5,786,850	1,447,600	2,222,050	2,204,250	0
MORTGAGE AND LOAN COMMITMENTS	7,937,350	2,338,000	2,241,050	1,016,450	0
MORTGAGE AND LOAN PURCHASES	8,786,850	3,384,850	2,043,700	754,900	0
MORTGAGE AND LOAN PAYOFFS	0	0	0	0	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	2.1%	0.8%	0.4%	0.2%	N/A
AVERAGE PURCHASE PRICE	1,032,654	2,571,213	510,925	188,725	N/A
WEIGHTED AVERAGE INTEREST RATE	1.500%	1.500%	1.500%	1.500%	N/A
WEIGHTED AVERAGE BEGINNING TERM	360	360	360	360	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	19	26	18	14	N/A
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
PRIMARY MORTGAGE INSURANCE %	93.5%	94.3%	93.7%	91.6%	N/A
CONVENTIONAL UNINSURED %	6.5%	5.7%	6.3%	8.4%	N/A
SINGLE FAMILY (1-4 UNIT) %	0.0%	0.0%	6.3%	0.0%	N/A
MULTI FAMILY (>4 UNIT) %	100.0%	100.0%	93.7%	100.0%	N/A
ANCHORAGE %	76.5%	47.3%	95.3%	52.8%	N/A
OTHER ALASKAN CITY %	23.5%	52.7%	4.7%	47.2%	N/A
WELLS FARGO %	0.0%	0.0%	0.0%	0.0%	N/A
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	100.0%	N/A
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	N/A

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **5/31/2015**

AK ENERGY EFFICIENCY PROGRAM	FY 2012	FY 2013	FY 2014	FY 2015 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	1,137,785	2,101,964	3,162,450	5,209,250	0
MORTGAGE AND LOAN COMMITMENTS	678,500	2,101,964	3,162,450	3,709,250	0
MORTGAGE AND LOAN PURCHASES	0	0	0	0	0
MORTGAGE AND LOAN PAYOFFS	0	0	0	0	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	N/A	N/A	N/A	N/A	N/A
AVERAGE PURCHASE PRICE	N/A	N/A	N/A	N/A	N/A
WEIGHTED AVERAGE INTEREST RATE	N/A	N/A	N/A	N/A	N/A
WEIGHTED AVERAGE BEGINNING TERM	N/A	N/A	N/A	N/A	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	N/A	N/A	N/A	N/A	N/A
FHA INSURANCE %	N/A	N/A	N/A	N/A	N/A
VA INSURANCE %	N/A	N/A	N/A	N/A	N/A
RD INSURANCE %	N/A	N/A	N/A	N/A	N/A
HUD 184 INSURANCE %	N/A	N/A	N/A	N/A	N/A
PRIMARY MORTGAGE INSURANCE %	N/A	N/A	N/A	N/A	N/A
CONVENTIONAL UNINSURED %	N/A	N/A	N/A	N/A	N/A
SINGLE FAMILY (1-4 UNIT) %	N/A	N/A	N/A	N/A	N/A
MULTI FAMILY (>4 UNIT) %	N/A	N/A	N/A	N/A	N/A
ANCHORAGE %	N/A	N/A	N/A	N/A	N/A
OTHER ALASKAN CITY %	N/A	N/A	N/A	N/A	N/A
WELLS FARGO %	N/A	N/A	N/A	N/A	N/A
OTHER SELLER SERVICER %	N/A	N/A	N/A	N/A	N/A
STREAMLINE REFINANCE %	N/A	N/A	N/A	N/A	N/A

AHFC SUMMARY OF BONDS OUTSTANDING

Summary by Program Indenture

As of: 5/31/2015

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)										
E021A	106	Home Mortgage Revenue Bonds, 2002 Series A	Exempt	5/16/2002	4.553%	2036	\$170,000,000	\$0	\$73,535,000	\$96,465,000
E061A	107	Home Mortgage Revenue Bonds, 2006 Series A	Exempt	1/26/2006	4.623%	2036	\$98,675,000	\$12,345,000	\$71,500,000	\$14,830,000
E071A	110	Home Mortgage Revenue Bonds, 2007 Series A	Exempt	5/31/2007	4.048%	2041	\$75,000,000	\$0	\$0	\$75,000,000
E071B	111	Home Mortgage Revenue Bonds, 2007 Series B	Exempt	5/31/2007	4.210%	2041	\$75,000,000	\$0	\$0	\$75,000,000
E071D	113	Home Mortgage Revenue Bonds, 2007 Series D	Exempt	5/31/2007	4.091%	2041	\$89,370,000	\$0	\$0	\$89,370,000
E091A	116	Home Mortgage Revenue Bonds, 2009 Series A	Exempt	5/28/2009	4.190%	2040	\$80,880,000	\$0	\$0	\$80,880,000
E091B	117	Home Mortgage Revenue Bonds, 2009 Series B	Exempt	5/28/2009	4.257%	2040	\$80,880,000	\$0	\$0	\$80,880,000
E091D	119	Home Mortgage Revenue Bonds, 2009 Series D	Exempt	8/26/2009	4.893%	2040	\$80,870,000	\$0	\$0	\$80,870,000
Home Mortgage Revenue Bonds (FTHB Program) Total							\$750,675,000	\$12,345,000	\$145,035,000	\$593,295,000
Mortgage Revenue Bonds (FTHB Program)										
E0911	121	Mortgage Revenue Bonds, 2009 Series A-1	Exempt	9/30/2010	3.362%	2041	\$64,350,000	\$0	\$9,660,000	\$54,690,000
E10A1	121	Mortgage Revenue Bonds, 2010 Series A	Exempt	9/30/2010	3.362%	2027	\$43,130,000	\$9,100,000	\$0	\$34,030,000
E10B1	121	Mortgage Revenue Bonds, 2010 Series B	Exempt	9/30/2010	3.362%	2040	\$35,680,000	\$3,030,000	\$0	\$32,650,000
E0912	122	Mortgage Revenue Bonds, 2009 Series A-2	Exempt	11/22/2011	2.532%	2041	\$128,750,000	\$0	\$25,080,000	\$103,670,000
E11A1	122	Mortgage Revenue Bonds, 2011 Series A	Taxable	11/22/2011	N/A	2026	\$28,945,000	\$0	\$17,255,000	\$11,690,000
E11B1	122	Mortgage Revenue Bonds, 2011 Series B	Exempt	11/22/2011	2.532%	2026	\$71,360,000	\$13,230,000	\$0	\$58,130,000
Mortgage Revenue Bonds (FTHB Program) Total							\$372,215,000	\$25,360,000	\$51,995,000	\$294,860,000
Collateralized Bonds (Veterans Mortgage Program)										
C0611	207	Veterans Collateralized Bonds, 2006 First	Exempt	9/19/2006	4.700%	2037	\$190,000,000	\$19,190,000	\$127,450,000	\$43,360,000
C0711	208	Veterans Collateralized Bonds, 2007 & 2008 First	Exempt	12/18/2007	5.023%	2038	\$57,885,000	\$6,515,000	\$36,060,000	\$15,310,000
Collateralized Bonds (Veterans Mortgage Program) Total							\$247,885,000	\$25,705,000	\$163,510,000	\$58,670,000
Housing Development Bonds (Multifamily Program)										
HD04A	301	Housing Development Bonds, 2004 Series A	Exempt	3/4/2004	4.541%	2030	\$33,060,000	\$7,115,000	\$25,895,000	\$50,000
HD04B	301	Housing Development Bonds, 2004 Series B (GP*)	Exempt	3/4/2004	4.541%	2032	\$52,025,000	\$12,740,000	\$39,235,000	\$50,000
Housing Development Bonds (Multifamily Program) Total							\$85,085,000	\$19,855,000	\$65,130,000	\$100,000
General Mortgage Revenue Bonds II										
GM12A	405	General Mortgage Revenue Bonds II, 2012 Series A	Exempt	7/11/2012	3.653%	2040	\$145,890,000	\$6,240,000	\$6,825,000	\$132,825,000
General Mortgage Revenue Bonds II Total							\$145,890,000	\$6,240,000	\$6,825,000	\$132,825,000

AHFC SUMMARY OF BONDS OUTSTANDING

Summary by Program Indenture

As of: 5/31/2015

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Governmental Purpose Bonds										
GP97A	501	Governmental Purpose Bonds, 1997 Series A	Exempt	12/3/1997	VRDO	2027	\$33,000,000	\$0	\$18,400,000	\$14,600,000
GP01A	502	Governmental Purpose Bonds, 2001 Series A	Exempt	8/2/2001	VRDO	2030	\$76,580,000	\$24,285,000	\$0	\$52,295,000
GP01B	502	Governmental Purpose Bonds, 2001 Series B	Exempt	8/2/2001	VRDO	2030	\$93,590,000	\$29,685,000	\$0	\$63,905,000
Governmental Purpose Bonds Total							\$203,170,000	\$53,970,000	\$18,400,000	\$130,800,000
State Capital Project Bonds										
SC02C	602	State Capital Project Bonds, 2002 Series C	Exempt	12/5/2002	VRDO	2022	\$60,250,000	\$14,550,000	\$0	\$45,700,000
SC06A	603	State Capital Project Bonds, 2006 Series A	Exempt	10/25/2006	4.435%	2040	\$100,890,000	\$12,305,000	\$0	\$88,585,000
SC07A	604	State Capital Project Bonds, 2007 Series A	Exempt	10/3/2007	4.139%	2027	\$42,415,000	\$11,160,000	\$0	\$31,255,000
SC07B	604	State Capital Project Bonds, 2007 Series B	Exempt	10/3/2007	4.139%	2029	\$53,110,000	\$10,055,000	\$0	\$43,055,000
SC11A	605	State Capital Project Bonds, 2011 Series A	Exempt	2/16/2011	4.333%	2027	\$105,185,000	\$28,150,000	\$0	\$77,035,000
State Capital Project Bonds Total							\$361,850,000	\$76,220,000	\$0	\$285,630,000
State Capital Project Bonds II										
SC12A	606	State Capital Project Bonds II, 2012 Series A	Exempt	10/17/2012	2.642%	2032	\$99,360,000	\$10,015,000	\$0	\$89,345,000
SC13A	607	State Capital Project Bonds II, 2013 Series A	Exempt	5/30/2013	2.553%	2032	\$86,765,000	\$0	\$0	\$86,765,000
SC13B	607	State Capital Project Bonds II, 2013 Series B	Taxable	5/2/2013	N/A	2043	\$50,000,000	\$0	\$0	\$50,000,000
SC14A	608	State Capital Project Bonds II, 2014 Series A	Exempt	1/15/2014	3.448%	2033	\$95,115,000	\$0	\$0	\$95,115,000
SC14B	609	State Capital Project Bonds II, 2014 Series B	Exempt	6/12/2014	2.682%	2029	\$29,285,000	\$0	\$0	\$29,285,000
SC14C	610	State Capital Project Bonds II, 2014 Series C	Taxable	8/27/2014	N/A	2029	\$140,000,000	\$0	\$0	\$140,000,000
SC14D	611	State Capital Project Bonds II, 2014 Series D	Exempt	11/6/2014	2.581%	2029	\$78,105,000	\$0	\$0	\$78,105,000
SC15A	612	State Capital Project Bonds II, 2015 Series A	Exempt	3/19/2015	2.324%	2030	\$111,535,000	\$0	\$0	\$111,535,000
State Capital Project Bonds II Total							\$690,165,000	\$10,015,000	\$0	\$680,150,000
General Housing Purpose Bonds										
GH05B	804	General Housing Purpose Bonds, 2005 Series B	Exempt	5/18/2005	4.474%	2030	\$147,610,000	\$35,400,000	\$0	\$112,210,000
GH05C	804	General Housing Purpose Bonds, 2005 Series C	Exempt	5/18/2005	4.474%	2017	\$16,885,000	\$8,775,000	\$0	\$8,110,000
General Housing Purpose Bonds Total							\$164,495,000	\$44,175,000	\$0	\$120,320,000
Total AHFC Bonds and Notes							\$3,021,430,000	\$273,885,000	\$450,895,000	\$2,296,650,000
									Deceased Bonds (GH05B and GH05C)	\$116,470,000
									Total AHFC Bonds w/o Deceased Bonds	\$2,180,180,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Home Mortgage Revenue Bonds (FTHB Program)												
E021A	Home Mortgage Revenue Bonds, 2002 Series A				Exempt	Prog: 106	Yield: 4.553%	Delivery: 5/16/2002	Underwriter: Lehman Brothers	S and P AA+/A-1	Moody's Aa2/VMIG1	Fitch AA+/WD
A1	011832PW6	2032	Jun	Serial	AMT	SWAP	50,000,000	0	8,770,000	41,230,000		
A2	011832PX4	2036	Dec	Serial	AMT	SWAP	120,000,000	0	64,765,000	55,235,000		
E021A Total							\$170,000,000	\$0	\$73,535,000	\$96,465,000		
E061A	Home Mortgage Revenue Bonds, 2006 Series A				Exempt	Prog: 107	Yield: 4.623%	Delivery: 1/26/2006	Underwriter: Merrill Lynch	AA+	Aa2	AA+
	011832H88	3.400%	2006	Jun	Serial	AMT	490,000	490,000	0	0		
	011832H96	3.400%	2006	Dec	Serial	AMT	770,000	770,000	0	0		
	011832J29	3.450%	2007	Jun	Serial	AMT	785,000	785,000	0	0		
	011832J37	3.500%	2007	Dec	Serial	AMT	800,000	800,000	0	0		
	011832J45	3.550%	2008	Jun	Serial	AMT	810,000	810,000	0	0		
	011832J52	3.600%	2008	Dec	Serial	AMT	825,000	825,000	0	0		
	011832J60	3.650%	2009	Jun	Serial	AMT	840,000	840,000	0	0		
	011832J78	3.700%	2009	Dec	Serial	AMT	855,000	855,000	0	0		
	011832J86	3.750%	2010	Jun	Serial	AMT	875,000	830,000	45,000	0		
	011832J94	3.800%	2010	Dec	Serial	AMT	890,000	800,000	90,000	0		
	011832K27	3.900%	2011	Jun	Serial	AMT	910,000	735,000	175,000	0		
	011832K35	3.950%	2011	Dec	Serial	AMT	925,000	675,000	250,000	0		
	011832K43	4.000%	2012	Jun	Serial	AMT	945,000	600,000	345,000	0		
	011832K50	4.050%	2012	Dec	Serial	AMT	965,000	525,000	440,000	0		
	011832K68	4.100%	2013	Jun	Serial	AMT	985,000	495,000	490,000	0		
	011832K76	4.150%	2013	Dec	Serial	AMT	1,005,000	500,000	505,000	0		
	011832K84	4.250%	2014	Jun	Serial	AMT	1,030,000	505,000	525,000	0		
	011832K92	4.250%	2014	Dec	Serial	AMT	1,050,000	505,000	545,000	0		
	011832L26	4.300%	2015	Jun	Serial	AMT	1,075,000	0	550,000	525,000		
	011832L34	4.300%	2015	Dec	Serial	AMT	1,100,000	0	565,000	535,000		
	011832L42	4.600%	2016	Jun	Sinker	AMT	1,120,000	0	575,000	545,000		
	011832L42	4.600%	2016	Dec	Sinker	AMT	1,150,000	0	590,000	560,000		
	011832L42	4.600%	2017	Jun	Sinker	AMT	1,175,000	0	610,000	565,000		
	011832L42	4.600%	2017	Dec	Sinker	AMT	1,205,000	0	610,000	595,000		
	011832L42	4.600%	2018	Jun	Sinker	AMT	1,230,000	0	620,000	610,000		
	011832L42	4.600%	2018	Dec	Sinker	AMT	1,260,000	0	640,000	620,000		
	011832L42	4.600%	2019	Jun	Sinker	AMT	1,290,000	0	655,000	635,000		
	011832L42	4.600%	2019	Dec	Sinker	AMT	1,320,000	0	670,000	650,000		
	011832L42	4.600%	2020	Jun	Sinker	AMT	1,365,000	0	695,000	670,000		
	011832L42	4.600%	2020	Dec	Term	AMT	1,400,000	0	710,000	690,000		
	011832L59	4.800%	2021	Jun	Sinker	AMT	1,430,000	0	840,000	590,000		
	011832L59	4.800%	2021	Dec	Sinker	AMT	1,480,000	0	875,000	605,000		
	011832L59	4.800%	2022	Jun	Sinker	AMT	1,500,000	0	880,000	620,000		
	011832L59	4.800%	2022	Dec	Sinker	AMT	1,550,000	0	915,000	635,000		
	011832L59	4.800%	2023	Jun	Sinker	AMT	1,585,000	0	925,000	660,000		
	011832L59	4.800%	2023	Dec	Sinker	AMT	1,625,000	0	950,000	675,000		
	011832L59	4.800%	2024	Jun	Sinker	AMT	1,660,000	0	970,000	690,000		
	011832L59	4.800%	2024	Dec	Sinker	AMT	1,700,000	0	995,000	705,000		
	011832L59	4.800%	2025	Jun	Sinker	AMT	1,740,000	0	1,020,000	720,000		
	011832L59	4.800%	2025	Dec	Term	AMT	1,785,000	0	1,055,000	730,000		
	011832L75	5.000%	2028	Jun	Sinker	AMT	1,100,000	0	1,075,000	25,000		
	011832L75	5.000%	2028	Dec	Sinker	AMT	1,570,000	0	1,520,000	50,000		
	011832L75	5.000%	2029	Jun	Sinker	AMT	1,605,000	0	1,555,000	50,000		
	011832L75	5.000%	2029	Dec	Sinker	AMT	1,645,000	0	1,590,000	55,000		
	011832L75	5.000%	2030	Jun	Sinker	AMT	1,690,000	0	1,635,000	55,000		
	011832L67	4.900%	2030	Dec	Term	AMT	11,025,000	0	11,025,000	0		
	011832L75	5.000%	2030	Dec	Sinker	AMT	1,725,000	0	1,670,000	55,000		
	011832L75	5.000%	2031	Jun	Sinker	AMT	1,770,000	0	1,710,000	60,000		
	011832L75	5.000%	2031	Dec	Sinker	AMT	1,815,000	0	1,755,000	60,000		
	011832L75	5.000%	2032	Jun	Sinker	AMT	1,860,000	0	1,800,000	60,000		
	011832L75	5.000%	2032	Dec	Sinker	AMT	1,905,000	0	1,845,000	60,000		
	011832L75	5.000%	2033	Jun	Sinker	AMT	1,950,000	0	1,890,000	60,000		

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E061A	Home Mortgage Revenue Bonds, 2006 Series A			Exempt	Prog: 107	Yield: 4.623%	Delivery: 1/26/2006	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
011832L75	5.000%	2033	Dec	Sinker	AMT	PAC	2,000,000	0	1,935,000	Aa2	AA+
011832L75	5.000%	2034	Jun	Sinker	AMT	PAC	2,045,000	0	1,980,000		AA+
011832L75	5.000%	2034	Dec	Sinker	AMT	PAC	2,100,000	0	2,035,000		AA+
011832L75	5.000%	2035	Jun	Sinker	AMT	PAC	2,150,000	0	2,080,000		AA+
011832L75	5.000%	2035	Dec	Sinker	AMT	PAC	2,205,000	0	2,135,000		AA+
011832L75	5.000%	2036	Jun	Term	AMT	PAC	2,270,000	0	2,195,000		AA+
011832L83	4.950%	2036	Dec	Term	AMT		9,745,000	0	9,745,000		AA+
E061A Total							\$98,675,000	\$12,345,000	\$71,500,000	\$14,830,000	
E071A	Home Mortgage Revenue Bonds, 2007 Series A			Exempt	Prog: 110	Yield: 4.048%	Delivery: 5/31/2007	Underwriter: Citigroup	AA+/NR	Aa2/VMIG1	AA+/F1+
01170PBW5		2017	Jun	Sinker		Pre-Ulm	765,000	0	0		765,000
01170PBW5		2017	Dec	Sinker		Pre-Ulm	780,000	0	0		780,000
01170PBW5		2018	Jun	Sinker		Pre-Ulm	810,000	0	0		810,000
01170PBW5		2018	Dec	Sinker		Pre-Ulm	830,000	0	0		830,000
01170PBW5		2019	Jun	Sinker		Pre-Ulm	850,000	0	0		850,000
01170PBW5		2019	Dec	Sinker		Pre-Ulm	870,000	0	0		870,000
01170PBW5		2020	Jun	Sinker		Pre-Ulm	895,000	0	0		895,000
01170PBW5		2020	Dec	Sinker		Pre-Ulm	915,000	0	0		915,000
01170PBW5		2021	Jun	Sinker		Pre-Ulm	935,000	0	0		935,000
01170PBW5		2021	Dec	Sinker		Pre-Ulm	960,000	0	0		960,000
01170PBW5		2022	Jun	Sinker		Pre-Ulm	985,000	0	0		985,000
01170PBW5		2022	Dec	Sinker		Pre-Ulm	1,010,000	0	0		1,010,000
01170PBW5		2023	Jun	Sinker		Pre-Ulm	1,035,000	0	0		1,035,000
01170PBW5		2023	Dec	Sinker		Pre-Ulm	1,060,000	0	0		1,060,000
01170PBW5		2024	Jun	Sinker		Pre-Ulm	1,085,000	0	0		1,085,000
01170PBW5		2024	Dec	Sinker		Pre-Ulm	1,115,000	0	0		1,115,000
01170PBW5		2025	Jun	Sinker		Pre-Ulm	1,140,000	0	0		1,140,000
01170PBW5		2025	Dec	Sinker		Pre-Ulm	1,170,000	0	0		1,170,000
01170PBW5		2026	Jun	Sinker		Pre-Ulm	1,200,000	0	0		1,200,000
01170PBW5		2026	Dec	Sinker		Pre-Ulm	1,230,000	0	0		1,230,000
01170PBW5		2027	Jun	Sinker		Pre-Ulm	1,265,000	0	0		1,265,000
01170PBW5		2027	Dec	Sinker		Pre-Ulm	1,290,000	0	0		1,290,000
01170PBW5		2028	Jun	Sinker		Pre-Ulm	1,325,000	0	0		1,325,000
01170PBW5		2028	Dec	Sinker		Pre-Ulm	1,360,000	0	0		1,360,000
01170PBW5		2029	Jun	Sinker		Pre-Ulm	1,390,000	0	0		1,390,000
01170PBW5		2029	Dec	Sinker		Pre-Ulm	1,425,000	0	0		1,425,000
01170PBW5		2030	Jun	Sinker		Pre-Ulm	1,465,000	0	0		1,465,000
01170PBW5		2030	Dec	Sinker		Pre-Ulm	1,495,000	0	0		1,495,000
01170PBW5		2031	Jun	Sinker		Pre-Ulm	1,535,000	0	0		1,535,000
01170PBW5		2031	Dec	Sinker		Pre-Ulm	1,575,000	0	0		1,575,000
01170PBW5		2032	Jun	Sinker		Pre-Ulm	1,610,000	0	0		1,610,000
01170PBW5		2032	Dec	Sinker		Pre-Ulm	1,655,000	0	0		1,655,000
01170PBW5		2033	Jun	Sinker		Pre-Ulm	1,695,000	0	0		1,695,000
01170PBW5		2033	Dec	Sinker		Pre-Ulm	1,740,000	0	0		1,740,000
01170PBW5		2034	Jun	Sinker		Pre-Ulm	1,780,000	0	0		1,780,000
01170PBW5		2034	Dec	Sinker		Pre-Ulm	1,825,000	0	0		1,825,000
01170PBW5		2035	Jun	Sinker		Pre-Ulm	1,870,000	0	0		1,870,000
01170PBW5		2035	Dec	Sinker		Pre-Ulm	1,920,000	0	0		1,920,000
01170PBW5		2036	Jun	Sinker		Pre-Ulm	1,970,000	0	0		1,970,000
01170PBW5		2036	Dec	Sinker		Pre-Ulm	2,020,000	0	0		2,020,000
01170PBW5		2037	Jun	Sinker		Pre-Ulm	2,070,000	0	0		2,070,000
01170PBW5		2037	Dec	Sinker		Pre-Ulm	2,115,000	0	0		2,115,000
01170PBW5		2038	Jun	Sinker		Pre-Ulm	2,175,000	0	0		2,175,000
01170PBW5		2038	Dec	Sinker		Pre-Ulm	2,225,000	0	0		2,225,000
01170PBW5		2039	Jun	Sinker		Pre-Ulm	2,280,000	0	0		2,280,000
01170PBW5		2039	Dec	Sinker		Pre-Ulm	2,340,000	0	0		2,340,000
01170PBW5		2040	Jun	Sinker		Pre-Ulm	2,395,000	0	0		2,395,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E071A	Home Mortgage Revenue Bonds, 2007 Series A			Exempt	Prog: 110	Yield: 4.048%	Delivery: 5/31/2007	Underwriter: Citigroup	S and P	Moodys	Fitch
01170PBW5		2040	Dec	Sinker		Pre-Ulm	2,455,000	0	AA+/NR	Aa2/VMIG1	AA+/F1+
01170PBW5		2041	Jun	Sinker		Pre-Ulm	2,515,000	0			2,515,000
01170PBW5		2041	Dec	Term		Pre-Ulm	2,580,000	0			2,580,000
						E071A Total	\$75,000,000	\$0	\$0		\$75,000,000
E071B	Home Mortgage Revenue Bonds, 2007 Series B			Exempt	Prog: 111	Yield: 4.210%	Delivery: 5/31/2007	Underwriter: Goldman Sachs	AA+/NR	Aa2/VMIG1	AA+/F1+
01170PBV7		2017	Jun	Sinker		Pre-Ulm	765,000	0			765,000
01170PBV7		2017	Dec	Sinker		Pre-Ulm	780,000	0			780,000
01170PBV7		2018	Jun	Sinker		Pre-Ulm	810,000	0			810,000
01170PBV7		2018	Dec	Sinker		Pre-Ulm	830,000	0			830,000
01170PBV7		2019	Jun	Sinker		Pre-Ulm	850,000	0			850,000
01170PBV7		2019	Dec	Sinker		Pre-Ulm	870,000	0			870,000
01170PBV7		2020	Jun	Sinker		Pre-Ulm	895,000	0			895,000
01170PBV7		2020	Dec	Sinker		Pre-Ulm	915,000	0			915,000
01170PBV7		2021	Jun	Sinker		Pre-Ulm	935,000	0			935,000
01170PBV7		2021	Dec	Sinker		Pre-Ulm	960,000	0			960,000
01170PBV7		2022	Jun	Sinker		Pre-Ulm	985,000	0			985,000
01170PBV7		2022	Dec	Sinker		Pre-Ulm	1,010,000	0			1,010,000
01170PBV7		2023	Jun	Sinker		Pre-Ulm	1,035,000	0			1,035,000
01170PBV7		2023	Dec	Sinker		Pre-Ulm	1,060,000	0			1,060,000
01170PBV7		2024	Jun	Sinker		Pre-Ulm	1,085,000	0			1,085,000
01170PBV7		2024	Dec	Sinker		Pre-Ulm	1,115,000	0			1,115,000
01170PBV7		2025	Jun	Sinker		Pre-Ulm	1,140,000	0			1,140,000
01170PBV7		2025	Dec	Sinker		Pre-Ulm	1,170,000	0			1,170,000
01170PBV7		2026	Jun	Sinker		Pre-Ulm	1,200,000	0			1,200,000
01170PBV7		2026	Dec	Sinker		Pre-Ulm	1,230,000	0			1,230,000
01170PBV7		2027	Jun	Sinker		Pre-Ulm	1,265,000	0			1,265,000
01170PBV7		2027	Dec	Sinker		Pre-Ulm	1,290,000	0			1,290,000
01170PBV7		2028	Jun	Sinker		Pre-Ulm	1,325,000	0			1,325,000
01170PBV7		2028	Dec	Sinker		Pre-Ulm	1,360,000	0			1,360,000
01170PBV7		2029	Jun	Sinker		Pre-Ulm	1,390,000	0			1,390,000
01170PBV7		2029	Dec	Sinker		Pre-Ulm	1,425,000	0			1,425,000
01170PBV7		2030	Jun	Sinker		Pre-Ulm	1,465,000	0			1,465,000
01170PBV7		2030	Dec	Sinker		Pre-Ulm	1,495,000	0			1,495,000
01170PBV7		2031	Jun	Sinker		Pre-Ulm	1,535,000	0			1,535,000
01170PBV7		2031	Dec	Sinker		Pre-Ulm	1,575,000	0			1,575,000
01170PBV7		2032	Jun	Sinker		Pre-Ulm	1,610,000	0			1,610,000
01170PBV7		2032	Dec	Sinker		Pre-Ulm	1,655,000	0			1,655,000
01170PBV7		2033	Jun	Sinker		Pre-Ulm	1,695,000	0			1,695,000
01170PBV7		2033	Dec	Sinker		Pre-Ulm	1,740,000	0			1,740,000
01170PBV7		2034	Jun	Sinker		Pre-Ulm	1,780,000	0			1,780,000
01170PBV7		2034	Dec	Sinker		Pre-Ulm	1,825,000	0			1,825,000
01170PBV7		2035	Jun	Sinker		Pre-Ulm	1,870,000	0			1,870,000
01170PBV7		2035	Dec	Sinker		Pre-Ulm	1,920,000	0			1,920,000
01170PBV7		2036	Jun	Sinker		Pre-Ulm	1,970,000	0			1,970,000
01170PBV7		2036	Dec	Sinker		Pre-Ulm	2,020,000	0			2,020,000
01170PBV7		2037	Jun	Sinker		Pre-Ulm	2,070,000	0			2,070,000
01170PBV7		2037	Dec	Sinker		Pre-Ulm	2,115,000	0			2,115,000
01170PBV7		2038	Jun	Sinker		Pre-Ulm	2,175,000	0			2,175,000
01170PBV7		2038	Dec	Sinker		Pre-Ulm	2,225,000	0			2,225,000
01170PBV7		2039	Jun	Sinker		Pre-Ulm	2,280,000	0			2,280,000
01170PBV7		2039	Dec	Sinker		Pre-Ulm	2,340,000	0			2,340,000
01170PBV7		2040	Jun	Sinker		Pre-Ulm	2,395,000	0			2,395,000
01170PBV7		2040	Dec	Sinker		Pre-Ulm	2,455,000	0			2,455,000
01170PBV7		2041	Jun	Sinker		Pre-Ulm	2,515,000	0			2,515,000
01170PBV7		2041	Dec	Term		Pre-Ulm	2,580,000	0			2,580,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E071B	Home Mortgage Revenue Bonds, 2007 Series B			Exempt	Prog: 111	Yield: 4.210%	Delivery: 5/31/2007	Underwriter: Goldman Sachs	S and P	Moody's	Fitch
						E071B Total	\$75,000,000	\$0	\$0	\$75,000,000	
E071D	Home Mortgage Revenue Bonds, 2007 Series D			Exempt	Prog: 113	Yield: 4.091%	Delivery: 5/31/2007	Underwriter: Merrill Lynch	AA+/NR	Aa2/VMIG1	AA+/F1+
01170PBX3		2017	Jun	Sinker		Pre-Ulm	925,000	0	0	925,000	
01170PBX3		2017	Dec	Sinker		Pre-Ulm	950,000	0	0	950,000	
01170PBX3		2018	Jun	Sinker		Pre-Ulm	960,000	0	0	960,000	
01170PBX3		2018	Dec	Sinker		Pre-Ulm	995,000	0	0	995,000	
01170PBX3		2019	Jun	Sinker		Pre-Ulm	1,005,000	0	0	1,005,000	
01170PBX3		2019	Dec	Sinker		Pre-Ulm	1,035,000	0	0	1,035,000	
01170PBX3		2020	Jun	Sinker		Pre-Ulm	1,060,000	0	0	1,060,000	
01170PBX3		2020	Dec	Sinker		Pre-Ulm	1,085,000	0	0	1,085,000	
01170PBX3		2021	Jun	Sinker		Pre-Ulm	1,115,000	0	0	1,115,000	
01170PBX3		2021	Dec	Sinker		Pre-Ulm	1,140,000	0	0	1,140,000	
01170PBX3		2022	Jun	Sinker		Pre-Ulm	1,180,000	0	0	1,180,000	
01170PBX3		2022	Dec	Sinker		Pre-Ulm	1,200,000	0	0	1,200,000	
01170PBX3		2023	Jun	Sinker		Pre-Ulm	1,240,000	0	0	1,240,000	
01170PBX3		2023	Dec	Sinker		Pre-Ulm	1,260,000	0	0	1,260,000	
01170PBX3		2024	Jun	Sinker		Pre-Ulm	1,295,000	0	0	1,295,000	
01170PBX3		2024	Dec	Sinker		Pre-Ulm	1,330,000	0	0	1,330,000	
01170PBX3		2025	Jun	Sinker		Pre-Ulm	1,365,000	0	0	1,365,000	
01170PBX3		2025	Dec	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000	
01170PBX3		2026	Jun	Sinker		Pre-Ulm	1,435,000	0	0	1,435,000	
01170PBX3		2026	Dec	Sinker		Pre-Ulm	1,465,000	0	0	1,465,000	
01170PBX3		2027	Jun	Sinker		Pre-Ulm	1,505,000	0	0	1,505,000	
01170PBX3		2027	Dec	Sinker		Pre-Ulm	1,545,000	0	0	1,545,000	
01170PBX3		2028	Jun	Sinker		Pre-Ulm	1,580,000	0	0	1,580,000	
01170PBX3		2028	Dec	Sinker		Pre-Ulm	1,615,000	0	0	1,615,000	
01170PBX3		2029	Jun	Sinker		Pre-Ulm	1,660,000	0	0	1,660,000	
01170PBX3		2029	Dec	Sinker		Pre-Ulm	1,695,000	0	0	1,695,000	
01170PBX3		2030	Jun	Sinker		Pre-Ulm	1,740,000	0	0	1,740,000	
01170PBX3		2030	Dec	Sinker		Pre-Ulm	1,785,000	0	0	1,785,000	
01170PBX3		2031	Jun	Sinker		Pre-Ulm	1,830,000	0	0	1,830,000	
01170PBX3		2031	Dec	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000	
01170PBX3		2032	Jun	Sinker		Pre-Ulm	1,925,000	0	0	1,925,000	
01170PBX3		2032	Dec	Sinker		Pre-Ulm	1,975,000	0	0	1,975,000	
01170PBX3		2033	Jun	Sinker		Pre-Ulm	2,025,000	0	0	2,025,000	
01170PBX3		2033	Dec	Sinker		Pre-Ulm	2,075,000	0	0	2,075,000	
01170PBX3		2034	Jun	Sinker		Pre-Ulm	2,120,000	0	0	2,120,000	
01170PBX3		2034	Dec	Sinker		Pre-Ulm	2,170,000	0	0	2,170,000	
01170PBX3		2035	Jun	Sinker		Pre-Ulm	2,235,000	0	0	2,235,000	
01170PBX3		2035	Dec	Sinker		Pre-Ulm	2,285,000	0	0	2,285,000	
01170PBX3		2036	Jun	Sinker		Pre-Ulm	2,340,000	0	0	2,340,000	
01170PBX3		2036	Dec	Sinker		Pre-Ulm	2,400,000	0	0	2,400,000	
01170PBX3		2037	Jun	Sinker		Pre-Ulm	2,460,000	0	0	2,460,000	
01170PBX3		2037	Dec	Sinker		Pre-Ulm	2,525,000	0	0	2,525,000	
01170PBX3		2038	Jun	Sinker		Pre-Ulm	2,585,000	0	0	2,585,000	
01170PBX3		2038	Dec	Sinker		Pre-Ulm	2,645,000	0	0	2,645,000	
01170PBX3		2039	Jun	Sinker		Pre-Ulm	2,710,000	0	0	2,710,000	
01170PBX3		2039	Dec	Sinker		Pre-Ulm	2,785,000	0	0	2,785,000	
01170PBX3		2040	Jun	Sinker		Pre-Ulm	2,850,000	0	0	2,850,000	
01170PBX3		2040	Dec	Sinker		Pre-Ulm	2,925,000	0	0	2,925,000	
01170PBX3		2041	Jun	Sinker		Pre-Ulm	3,000,000	0	0	3,000,000	
01170PBX3		2041	Dec	Term		Pre-Ulm	3,080,000	0	0	3,080,000	
						E071D Total	\$89,370,000	\$0	\$0	\$89,370,000	
E091A	Home Mortgage Revenue Bonds, 2009 Series A			Exempt	Prog: 116	Yield: 4.190%	Delivery: 5/28/2009	Underwriter: Citigroup	AA+/A-1+	Aa2/VMIG1	AA+/F1+
01170PDV5		2020	Jun	Sinker		Pre-Ulm	1,110,000	0	0	1,110,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E091A	Home Mortgage Revenue Bonds, 2009 Series A			Exempt	Prog: 116	Yield: 4.190%	Delivery: 5/28/2009	Underwriter: Citigroup	S and P	Moody's	Fitch
									AA+/A-1+	Aa2/VMIG1	AA+/F1+
01170PDV5		2020	Dec	Sinker		Pre-Ulm	1,135,000	0	0		1,135,000
01170PDV5		2021	Jun	Sinker		Pre-Ulm	1,170,000	0	0		1,170,000
01170PDV5		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0		1,195,000
01170PDV5		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0		1,225,000
01170PDV5		2022	Dec	Sinker		Pre-Ulm	1,255,000	0	0		1,255,000
01170PDV5		2023	Jun	Sinker		Pre-Ulm	1,290,000	0	0		1,290,000
01170PDV5		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0		1,320,000
01170PDV5		2024	Jun	Sinker		Pre-Ulm	1,350,000	0	0		1,350,000
01170PDV5		2024	Dec	Sinker		Pre-Ulm	1,390,000	0	0		1,390,000
01170PDV5		2025	Jun	Sinker		Pre-Ulm	1,420,000	0	0		1,420,000
01170PDV5		2025	Dec	Sinker		Pre-Ulm	1,455,000	0	0		1,455,000
01170PDV5		2026	Jun	Sinker		Pre-Ulm	1,495,000	0	0		1,495,000
01170PDV5		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0		1,530,000
01170PDV5		2027	Jun	Sinker		Pre-Ulm	1,570,000	0	0		1,570,000
01170PDV5		2027	Dec	Sinker		Pre-Ulm	1,610,000	0	0		1,610,000
01170PDV5		2028	Jun	Sinker		Pre-Ulm	1,650,000	0	0		1,650,000
01170PDV5		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0		1,690,000
01170PDV5		2029	Jun	Sinker		Pre-Ulm	1,730,000	0	0		1,730,000
01170PDV5		2029	Dec	Sinker		Pre-Ulm	1,770,000	0	0		1,770,000
01170PDV5		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0		1,820,000
01170PDV5		2030	Dec	Sinker		Pre-Ulm	1,870,000	0	0		1,870,000
01170PDV5		2031	Jun	Sinker		Pre-Ulm	1,910,000	0	0		1,910,000
01170PDV5		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0		1,960,000
01170PDV5		2032	Jun	Sinker		Pre-Ulm	2,010,000	0	0		2,010,000
01170PDV5		2032	Dec	Sinker		Pre-Ulm	2,060,000	0	0		2,060,000
01170PDV5		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0		2,110,000
01170PDV5		2033	Dec	Sinker		Pre-Ulm	2,160,000	0	0		2,160,000
01170PDV5		2034	Jun	Sinker		Pre-Ulm	2,220,000	0	0		2,220,000
01170PDV5		2034	Dec	Sinker		Pre-Ulm	2,270,000	0	0		2,270,000
01170PDV5		2035	Jun	Sinker		Pre-Ulm	2,330,000	0	0		2,330,000
01170PDV5		2035	Dec	Sinker		Pre-Ulm	2,380,000	0	0		2,380,000
01170PDV5		2036	Jun	Sinker		Pre-Ulm	2,450,000	0	0		2,450,000
01170PDV5		2036	Dec	Sinker		Pre-Ulm	2,510,000	0	0		2,510,000
01170PDV5		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0		2,570,000
01170PDV5		2037	Dec	Sinker		Pre-Ulm	2,630,000	0	0		2,630,000
01170PDV5		2038	Jun	Sinker		Pre-Ulm	2,705,000	0	0		2,705,000
01170PDV5		2038	Dec	Sinker		Pre-Ulm	2,765,000	0	0		2,765,000
01170PDV5		2039	Jun	Sinker		Pre-Ulm	2,845,000	0	0		2,845,000
01170PDV5		2039	Dec	Sinker		Pre-Ulm	2,905,000	0	0		2,905,000
01170PDV5		2040	Jun	Sinker		Pre-Ulm	2,985,000	0	0		2,985,000
01170PDV5		2040	Dec	Term		Pre-Ulm	3,055,000	0	0		3,055,000
						E091A Total	\$80,880,000	\$0	\$0		\$80,880,000
E091B	Home Mortgage Revenue Bonds, 2009 Series B			Exempt	Prog: 117	Yield: 4.257%	Delivery: 5/28/2009	Underwriter: Goldman Sachs	AA+/A-1+	Aa2/VMIG1	AA+/F1+
01170PDX1		2020	Jun	Sinker		Pre-Ulm	1,110,000	0	0		1,110,000
01170PDX1		2020	Dec	Sinker		Pre-Ulm	1,135,000	0	0		1,135,000
01170PDX1		2021	Jun	Sinker		Pre-Ulm	1,170,000	0	0		1,170,000
01170PDX1		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0		1,195,000
01170PDX1		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0		1,225,000
01170PDX1		2022	Dec	Sinker		Pre-Ulm	1,255,000	0	0		1,255,000
01170PDX1		2023	Jun	Sinker		Pre-Ulm	1,290,000	0	0		1,290,000
01170PDX1		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0		1,320,000
01170PDX1		2024	Jun	Sinker		Pre-Ulm	1,350,000	0	0		1,350,000
01170PDX1		2024	Dec	Sinker		Pre-Ulm	1,390,000	0	0		1,390,000
01170PDX1		2025	Jun	Sinker		Pre-Ulm	1,420,000	0	0		1,420,000
01170PDX1		2025	Dec	Sinker		Pre-Ulm	1,455,000	0	0		1,455,000
01170PDX1		2026	Jun	Sinker		Pre-Ulm	1,495,000	0	0		1,495,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E091B	Home Mortgage Revenue Bonds, 2009 Series B			Exempt	Prog: 117	Yield: 4.257%	Delivery: 5/28/2009	Underwriter: Goldman Sachs	S and P	Moody's	Fitch
									AA+/A-1+	Aa2/VMIG1	AA+/F1+
01170PDX1		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0		1,530,000
01170PDX1		2027	Jun	Sinker		Pre-Ulm	1,570,000	0	0		1,570,000
01170PDX1		2027	Dec	Sinker		Pre-Ulm	1,610,000	0	0		1,610,000
01170PDX1		2028	Jun	Sinker		Pre-Ulm	1,650,000	0	0		1,650,000
01170PDX1		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0		1,690,000
01170PDX1		2029	Jun	Sinker		Pre-Ulm	1,730,000	0	0		1,730,000
01170PDX1		2029	Dec	Sinker		Pre-Ulm	1,770,000	0	0		1,770,000
01170PDX1		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0		1,820,000
01170PDX1		2030	Dec	Sinker		Pre-Ulm	1,870,000	0	0		1,870,000
01170PDX1		2031	Jun	Sinker		Pre-Ulm	1,910,000	0	0		1,910,000
01170PDX1		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0		1,960,000
01170PDX1		2032	Jun	Sinker		Pre-Ulm	2,010,000	0	0		2,010,000
01170PDX1		2032	Dec	Sinker		Pre-Ulm	2,060,000	0	0		2,060,000
01170PDX1		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0		2,110,000
01170PDX1		2033	Dec	Sinker		Pre-Ulm	2,160,000	0	0		2,160,000
01170PDX1		2034	Jun	Sinker		Pre-Ulm	2,220,000	0	0		2,220,000
01170PDX1		2034	Dec	Sinker		Pre-Ulm	2,270,000	0	0		2,270,000
01170PDX1		2035	Jun	Sinker		Pre-Ulm	2,330,000	0	0		2,330,000
01170PDX1		2035	Dec	Sinker		Pre-Ulm	2,380,000	0	0		2,380,000
01170PDX1		2036	Jun	Sinker		Pre-Ulm	2,450,000	0	0		2,450,000
01170PDX1		2036	Dec	Sinker		Pre-Ulm	2,510,000	0	0		2,510,000
01170PDX1		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0		2,570,000
01170PDX1		2037	Dec	Sinker		Pre-Ulm	2,630,000	0	0		2,630,000
01170PDX1		2038	Jun	Sinker		Pre-Ulm	2,705,000	0	0		2,705,000
01170PDX1		2038	Dec	Sinker		Pre-Ulm	2,765,000	0	0		2,765,000
01170PDX1		2039	Jun	Sinker		Pre-Ulm	2,845,000	0	0		2,845,000
01170PDX1		2039	Dec	Sinker		Pre-Ulm	2,905,000	0	0		2,905,000
01170PDX1		2040	Jun	Sinker		Pre-Ulm	2,985,000	0	0		2,985,000
01170PDX1		2040	Dec	Term		Pre-Ulm	3,055,000	0	0		3,055,000
						E091B Total	\$80,880,000	\$0	\$0		\$80,880,000
E091D	Home Mortgage Revenue Bonds, 2009 Series D			Exempt	Prog: 119	Yield: 4.893%	Delivery: 8/26/2009	Underwriter: Merrill Lynch	AA+/A-1	Aa2/VMIG1	AA+/F1
01170PEY8		2020	Jun	Sinker		Pre-Ulm	1,105,000	0	0		1,105,000
01170PEY8		2020	Dec	Sinker		Pre-Ulm	1,145,000	0	0		1,145,000
01170PEY8		2021	Jun	Sinker		Pre-Ulm	1,160,000	0	0		1,160,000
01170PEY8		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0		1,195,000
01170PEY8		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0		1,225,000
01170PEY8		2022	Dec	Sinker		Pre-Ulm	1,260,000	0	0		1,260,000
01170PEY8		2023	Jun	Sinker		Pre-Ulm	1,285,000	0	0		1,285,000
01170PEY8		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0		1,320,000
01170PEY8		2024	Jun	Sinker		Pre-Ulm	1,360,000	0	0		1,360,000
01170PEY8		2024	Dec	Sinker		Pre-Ulm	1,380,000	0	0		1,380,000
01170PEY8		2025	Jun	Sinker		Pre-Ulm	1,425,000	0	0		1,425,000
01170PEY8		2025	Dec	Sinker		Pre-Ulm	1,460,000	0	0		1,460,000
01170PEY8		2026	Jun	Sinker		Pre-Ulm	1,490,000	0	0		1,490,000
01170PEY8		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0		1,530,000
01170PEY8		2027	Jun	Sinker		Pre-Ulm	1,565,000	0	0		1,565,000
01170PEY8		2027	Dec	Sinker		Pre-Ulm	1,605,000	0	0		1,605,000
01170PEY8		2028	Jun	Sinker		Pre-Ulm	1,645,000	0	0		1,645,000
01170PEY8		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0		1,690,000
01170PEY8		2029	Jun	Sinker		Pre-Ulm	1,735,000	0	0		1,735,000
01170PEY8		2029	Dec	Sinker		Pre-Ulm	1,785,000	0	0		1,785,000
01170PEY8		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0		1,820,000
01170PEY8		2030	Dec	Sinker		Pre-Ulm	1,855,000	0	0		1,855,000
01170PEY8		2031	Jun	Sinker		Pre-Ulm	1,915,000	0	0		1,915,000
01170PEY8		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0		1,960,000
01170PEY8		2032	Jun	Sinker		Pre-Ulm	2,005,000	0	0		2,005,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E091D	Home Mortgage Revenue Bonds, 2009 Series D			Exempt	Prog: 119	Yield: 4.893%	Delivery: 8/26/2009	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
									AA+/A-1	Aa2/VMIG1	AA+/F1
01170PEY8		2032	Dec	Sinker		Pre-Ulm	2,055,000	0	0	2,055,000	
01170PEY8		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0	2,110,000	
01170PEY8		2033	Dec	Sinker		Pre-Ulm	2,170,000	0	0	2,170,000	
01170PEY8		2034	Jun	Sinker		Pre-Ulm	2,210,000	0	0	2,210,000	
01170PEY8		2034	Dec	Sinker		Pre-Ulm	2,275,000	0	0	2,275,000	
01170PEY8		2035	Jun	Sinker		Pre-Ulm	2,325,000	0	0	2,325,000	
01170PEY8		2035	Dec	Sinker		Pre-Ulm	2,400,000	0	0	2,400,000	
01170PEY8		2036	Jun	Sinker		Pre-Ulm	2,440,000	0	0	2,440,000	
01170PEY8		2036	Dec	Sinker		Pre-Ulm	2,505,000	0	0	2,505,000	
01170PEY8		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0	2,570,000	
01170PEY8		2037	Dec	Sinker		Pre-Ulm	2,645,000	0	0	2,645,000	
01170PEY8		2038	Jun	Sinker		Pre-Ulm	2,695,000	0	0	2,695,000	
01170PEY8		2038	Dec	Sinker		Pre-Ulm	2,775,000	0	0	2,775,000	
01170PEY8		2039	Jun	Sinker		Pre-Ulm	2,825,000	0	0	2,825,000	
01170PEY8		2039	Dec	Sinker		Pre-Ulm	2,915,000	0	0	2,915,000	
01170PEY8		2040	Jun	Sinker		Pre-Ulm	2,975,000	0	0	2,975,000	
01170PEY8		2040	Dec	Term		Pre-Ulm	3,060,000	0	0	3,060,000	
E091D Total							\$80,870,000	\$0	\$0	\$80,870,000	
Home Mortgage Revenue Bonds (FTHB Program) Total							\$750,675,000	\$12,345,000	\$145,035,000	\$593,295,000	
Mortgage Revenue Bonds (FTHB Program)											
E0911	Mortgage Revenue Bonds, 2009 Series A-1			Exempt	Prog: 121	Yield: 3.362%	Delivery: 9/30/2010	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
									AAA	Aaa	AAA
A1	01170RCA8	3.070%	2027	Jun	Sinker	NIBP	900,000	0	150,000	750,000	
A1	01170RCA8	3.070%	2027	Dec	Sinker	NIBP	1,750,000	0	260,000	1,490,000	
A1	01170RCA8	3.070%	2028	Jun	Sinker	NIBP	1,780,000	0	270,000	1,510,000	
A1	01170RCA8	3.070%	2028	Dec	Sinker	NIBP	1,810,000	0	280,000	1,530,000	
A1	01170RCA8	3.070%	2029	Jun	Sinker	NIBP	1,840,000	0	280,000	1,560,000	
A1	01170RCA8	3.070%	2029	Dec	Sinker	NIBP	1,860,000	0	280,000	1,580,000	
A1	01170RCA8	3.070%	2030	Jun	Sinker	NIBP	1,890,000	0	290,000	1,600,000	
A1	01170RCA8	3.070%	2030	Dec	Sinker	NIBP	1,920,000	0	290,000	1,630,000	
A1	01170RCA8	3.070%	2031	Jun	Sinker	NIBP	1,950,000	0	290,000	1,660,000	
A1	01170RCA8	3.070%	2031	Dec	Sinker	NIBP	1,980,000	0	300,000	1,680,000	
A1	01170RCA8	3.070%	2032	Jun	Sinker	NIBP	2,010,000	0	300,000	1,710,000	
A1	01170RCA8	3.070%	2032	Dec	Sinker	NIBP	2,040,000	0	310,000	1,730,000	
A1	01170RCA8	3.070%	2033	Jun	Sinker	NIBP	2,070,000	0	320,000	1,750,000	
A1	01170RCA8	3.070%	2033	Dec	Sinker	NIBP	2,100,000	0	320,000	1,780,000	
A1	01170RCA8	3.070%	2034	Jun	Sinker	NIBP	2,140,000	0	330,000	1,810,000	
A1	01170RCA8	3.070%	2034	Dec	Sinker	NIBP	2,170,000	0	330,000	1,840,000	
A1	01170RCA8	3.070%	2035	Jun	Sinker	NIBP	2,200,000	0	330,000	1,870,000	
A1	01170RCA8	3.070%	2035	Dec	Sinker	NIBP	2,240,000	0	340,000	1,900,000	
A1	01170RCA8	3.070%	2036	Jun	Sinker	NIBP	2,270,000	0	340,000	1,930,000	
A1	01170RCA8	3.070%	2036	Dec	Sinker	NIBP	2,310,000	0	340,000	1,970,000	
A1	01170RCA8	3.070%	2037	Jun	Sinker	NIBP	2,340,000	0	350,000	1,990,000	
A1	01170RCA8	3.070%	2037	Dec	Sinker	NIBP	2,380,000	0	360,000	2,020,000	
A1	01170RCA8	3.070%	2038	Jun	Sinker	NIBP	2,410,000	0	365,000	2,045,000	
A1	01170RCA8	3.070%	2038	Dec	Sinker	NIBP	2,450,000	0	365,000	2,085,000	
A1	01170RCA8	3.070%	2039	Jun	Sinker	NIBP	2,490,000	0	370,000	2,120,000	
A1	01170RCA8	3.070%	2039	Dec	Sinker	NIBP	2,530,000	0	380,000	2,150,000	
A1	01170RCA8	3.070%	2040	Jun	Sinker	NIBP	2,570,000	0	380,000	2,190,000	
A1	01170RCA8	3.070%	2040	Dec	Sinker	NIBP	2,610,000	0	380,000	2,230,000	
A1	01170RCA8	3.070%	2041	Jun	Sinker	NIBP	2,650,000	0	380,000	2,270,000	
A1	01170RCA8	3.070%	2041	Dec	Term	NIBP	2,690,000	0	380,000	2,310,000	
E0911 Total							\$64,350,000	\$0	\$9,660,000	\$54,690,000	
E10A1	Mortgage Revenue Bonds, 2010 Series A			Exempt	Prog: 121	Yield: 3.362%	Delivery: 9/30/2010	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
									AAA	Aaa	AAA
	01170RAB8	0.450%	2011	Jun	Serial		1,125,000	1,125,000	0	0	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Mortgage Revenue Bonds (FTHB Program)											
E10A1	Mortgage Revenue Bonds, 2010 Series A			Exempt	Prog: 121	Yield: 3.362%	Delivery: 9/30/2010	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
									AAA	Aaa	AAA
01170RAC6	0.550%	2011	Dec	Serial			1,125,000	1,125,000	0		0
01170RAD4	0.850%	2012	Jun	Serial			1,130,000	1,130,000	0		0
01170RAE2	0.950%	2012	Dec	Serial			1,135,000	1,135,000	0		0
01170RAF9	1.050%	2013	Jun	Serial			1,135,000	1,135,000	0		0
01170RAG7	1.125%	2013	Dec	Serial			1,140,000	1,140,000	0		0
01170RAH5	1.400%	2014	Jun	Serial			1,150,000	1,150,000	0		0
01170RAJ1	1.500%	2014	Dec	Serial			1,160,000	1,160,000	0		0
01170RAK8	1.800%	2015	Jun	Serial			1,165,000	0	0		1,165,000
01170RAL6	1.900%	2015	Dec	Serial			1,180,000	0	0		1,180,000
01170RAM4	2.150%	2016	Jun	Serial			1,190,000	0	0		1,190,000
01170RAN2	2.250%	2016	Dec	Serial			1,205,000	0	0		1,205,000
01170RAP7	2.450%	2017	Jun	Serial			1,220,000	0	0		1,220,000
01170RAQ5	2.500%	2017	Dec	Serial			1,235,000	0	0		1,235,000
01170RAR3	2.750%	2018	Jun	Serial			1,250,000	0	0		1,250,000
01170RAS1	2.750%	2018	Dec	Serial			1,270,000	0	0		1,270,000
01170RAT9	3.000%	2019	Jun	Serial			1,285,000	0	0		1,285,000
01170RAU6	3.000%	2019	Dec	Serial			1,305,000	0	0		1,305,000
01170RAV4	3.150%	2020	Jun	Serial			1,330,000	0	0		1,330,000
01170RAW2	3.150%	2020	Dec	Serial			1,350,000	0	0		1,350,000
01170RAX0	4.000%	2021	Jun	Sinker			1,360,000	0	0		1,360,000
01170RAX0	4.000%	2021	Dec	Sinker			1,385,000	0	0		1,385,000
01170RAX0	4.000%	2022	Jun	Sinker			1,415,000	0	0		1,415,000
01170RAX0	4.000%	2022	Dec	Sinker			1,440,000	0	0		1,440,000
01170RAX0	4.000%	2023	Jun	Sinker			1,470,000	0	0		1,470,000
01170RAX0	4.000%	2023	Dec	Sinker			1,500,000	0	0		1,500,000
01170RAX0	4.000%	2024	Jun	Sinker			1,530,000	0	0		1,530,000
01170RAX0	4.000%	2024	Dec	Sinker			1,560,000	0	0		1,560,000
01170RAX0	4.000%	2025	Jun	Sinker			1,590,000	0	0		1,590,000
01170RAX0	4.000%	2025	Dec	Sinker			1,625,000	0	0		1,625,000
01170RAX0	4.000%	2026	Jun	Sinker			1,655,000	0	0		1,655,000
01170RAX0	4.000%	2026	Dec	Sinker			1,690,000	0	0		1,690,000
01170RAX0	4.000%	2027	Jun	Term			825,000	0	0		825,000
						E10A1 Total	\$43,130,000	\$9,100,000	\$0		\$34,030,000
E10B1	Mortgage Revenue Bonds, 2010 Series B			Exempt	Prog: 121	Yield: 3.362%	Delivery: 9/30/2010	Underwriter: Merrill Lynch	AAA	Aaa	AAA
01170RAY8	0.450%	2011	Jun	Serial		Pre-Ulm	375,000	375,000	0		0
01170RBM3	0.550%	2011	Dec	Serial		Pre-Ulm	375,000	375,000	0		0
01170RAZ5	0.850%	2012	Jun	Serial		Pre-Ulm	375,000	375,000	0		0
01170RBN1	0.950%	2012	Dec	Serial		Pre-Ulm	375,000	375,000	0		0
01170RBA9	1.050%	2013	Jun	Serial		Pre-Ulm	380,000	380,000	0		0
01170RBP6	1.125%	2013	Dec	Serial		Pre-Ulm	380,000	380,000	0		0
01170RBB7	1.400%	2014	Jun	Serial		Pre-Ulm	385,000	385,000	0		0
01170RBQ4	1.500%	2014	Dec	Serial		Pre-Ulm	385,000	385,000	0		0
01170RBC5	1.800%	2015	Jun	Serial		Pre-Ulm	390,000	0	0		390,000
01170RBR2	1.900%	2015	Dec	Serial		Pre-Ulm	395,000	0	0		395,000
01170RBD3	2.150%	2016	Jun	Serial		Pre-Ulm	395,000	0	0		395,000
01170RBS0	2.250%	2016	Dec	Serial		Pre-Ulm	400,000	0	0		400,000
01170RBE1	2.450%	2017	Jun	Serial		Pre-Ulm	405,000	0	0		405,000
01170RBT8	2.500%	2017	Dec	Serial		Pre-Ulm	410,000	0	0		410,000
01170RBF8	2.750%	2018	Jun	Serial		Pre-Ulm	415,000	0	0		415,000
01170RBU5	2.750%	2018	Dec	Serial		Pre-Ulm	425,000	0	0		425,000
01170RBG6	3.000%	2019	Jun	Serial		Pre-Ulm	430,000	0	0		430,000
01170RBV3	3.000%	2019	Dec	Serial		Pre-Ulm	435,000	0	0		435,000
01170RBW1	3.150%	2020	Jun	Serial		Pre-Ulm	440,000	0	0		440,000
01170RBH4	3.150%	2020	Dec	Serial		Pre-Ulm	450,000	0	0		450,000
01170RBZ4	3.800%	2021	Jun	Sinker		Pre-Ulm	455,000	0	0		455,000
01170RBZ4	3.800%	2021	Dec	Sinker		Pre-Ulm	465,000	0	0		465,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Mortgage Revenue Bonds (FTHB Program)												
E10B1	Mortgage Revenue Bonds, 2010 Series B				Exempt	Prog: 121	Yield: 3.362%	Delivery: 9/30/2010	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
									AAA	Aaa	AAA	
01170RBZ4	3.800%	2022	Jun	Sinker		Pre-Ulm	160,000	0	0	160,000		
01170RBX9	3.500%	2022	Jun	Serial		Pre-Ulm	310,000	0	0	310,000		
01170RBZ4	3.800%	2022	Dec	Sinker		Pre-Ulm	480,000	0	0	480,000		
01170RBY7	3.600%	2023	Jun	Serial		Pre-Ulm	335,000	0	0	335,000		
01170RBZ4	3.800%	2023	Jun	Sinker		Pre-Ulm	155,000	0	0	155,000		
01170RBZ4	3.800%	2023	Dec	Sinker		Pre-Ulm	500,000	0	0	500,000		
01170RBZ4	3.800%	2024	Jun	Sinker		Pre-Ulm	505,000	0	0	505,000		
01170RBZ4	3.800%	2024	Dec	Sinker		Pre-Ulm	515,000	0	0	515,000		
01170RBZ4	3.800%	2025	Jun	Sinker		Pre-Ulm	525,000	0	0	525,000		
01170RBZ4	3.800%	2025	Dec	Term		Pre-Ulm	535,000	0	0	535,000		
01170RBJ0	4.250%	2026	Jun	Sinker		Pre-Ulm	545,000	0	0	545,000		
01170RBJ0	4.250%	2026	Dec	Sinker		Pre-Ulm	555,000	0	0	555,000		
01170RBJ0	4.250%	2027	Jun	Sinker		Pre-Ulm	570,000	0	0	570,000		
01170RBJ0	4.250%	2027	Dec	Sinker		Pre-Ulm	580,000	0	0	580,000		
01170RBJ0	4.250%	2028	Jun	Sinker		Pre-Ulm	595,000	0	0	595,000		
01170RBJ0	4.250%	2028	Dec	Sinker		Pre-Ulm	605,000	0	0	605,000		
01170RBJ0	4.250%	2029	Jun	Sinker		Pre-Ulm	620,000	0	0	620,000		
01170RBJ0	4.250%	2029	Dec	Sinker		Pre-Ulm	630,000	0	0	630,000		
01170RBJ0	4.250%	2030	Jun	Sinker		Pre-Ulm	645,000	0	0	645,000		
01170RBJ0	4.250%	2030	Dec	Term		Pre-Ulm	655,000	0	0	655,000		
01170RBK7	4.500%	2031	Jun	Sinker		Pre-Ulm	670,000	0	0	670,000		
01170RBK7	4.500%	2031	Dec	Sinker		Pre-Ulm	685,000	0	0	685,000		
01170RBK7	4.500%	2032	Jun	Sinker		Pre-Ulm	700,000	0	0	700,000		
01170RBK7	4.500%	2032	Dec	Sinker		Pre-Ulm	715,000	0	0	715,000		
01170RBK7	4.500%	2033	Jun	Sinker		Pre-Ulm	735,000	0	0	735,000		
01170RBK7	4.500%	2033	Dec	Sinker		Pre-Ulm	750,000	0	0	750,000		
01170RBK7	4.500%	2034	Jun	Sinker		Pre-Ulm	765,000	0	0	765,000		
01170RBK7	4.500%	2034	Dec	Sinker		Pre-Ulm	785,000	0	0	785,000		
01170RBK7	4.500%	2035	Jun	Sinker		Pre-Ulm	800,000	0	0	800,000		
01170RBK7	4.500%	2035	Dec	Term		Pre-Ulm	820,000	0	0	820,000		
01170RBL5	4.625%	2036	Jun	Sinker		Pre-Ulm	840,000	0	0	840,000		
01170RBL5	4.625%	2036	Dec	Sinker		Pre-Ulm	855,000	0	0	855,000		
01170RBL5	4.625%	2037	Jun	Sinker		Pre-Ulm	875,000	0	0	875,000		
01170RBL5	4.625%	2037	Dec	Sinker		Pre-Ulm	895,000	0	0	895,000		
01170RBL5	4.625%	2038	Jun	Sinker		Pre-Ulm	915,000	0	0	915,000		
01170RBL5	4.625%	2038	Dec	Sinker		Pre-Ulm	940,000	0	0	940,000		
01170RBL5	4.625%	2039	Jun	Sinker		Pre-Ulm	960,000	0	0	960,000		
01170RBL5	4.625%	2039	Dec	Sinker		Pre-Ulm	980,000	0	0	980,000		
01170RBL5	4.625%	2040	Jun	Sinker		Pre-Ulm	1,005,000	0	0	1,005,000		
01170RBL5	4.625%	2040	Dec	Term		Pre-Ulm	1,030,000	0	0	1,030,000		
						E10B1 Total	\$35,680,000	\$3,030,000	\$0	\$32,650,000		
E0912	Mortgage Revenue Bonds, 2009 Series A-2				Exempt	Prog: 122	Yield: 2.532%	Delivery: 11/22/2011	Underwriter: Morgan Keegan	AAA	Aaa	AAA
A2	01170RDB5	2.320%	2026	Dec	Sinker	NIBP	3,160,000	0	625,000	2,535,000		
A2	01170RDB5	2.320%	2027	Jun	Sinker	NIBP	4,630,000	0	895,000	3,735,000		
A2	01170RDB5	2.320%	2027	Dec	Sinker	NIBP	4,690,000	0	890,000	3,800,000		
A2	01170RDB5	2.320%	2028	Jun	Sinker	NIBP	4,750,000	0	940,000	3,810,000		
A2	01170RDB5	2.320%	2028	Dec	Sinker	NIBP	4,820,000	0	940,000	3,880,000		
A2	01170RDB5	2.320%	2029	Jun	Sinker	NIBP	4,760,000	0	940,000	3,820,000		
A2	01170RDB5	2.320%	2029	Dec	Sinker	NIBP	4,820,000	0	940,000	3,880,000		
A2	01170RDB5	2.320%	2030	Jun	Sinker	NIBP	4,890,000	0	940,000	3,950,000		
A2	01170RDB5	2.320%	2030	Dec	Sinker	NIBP	4,950,000	0	960,000	3,990,000		
A2	01170RDB5	2.320%	2031	Jun	Sinker	NIBP	5,020,000	0	970,000	4,050,000		
A2	01170RDB5	2.320%	2031	Dec	Sinker	NIBP	5,080,000	0	1,000,000	4,080,000		
A2	01170RDB5	2.320%	2032	Jun	Sinker	NIBP	5,150,000	0	1,010,000	4,140,000		
A2	01170RDB5	2.320%	2032	Dec	Sinker	NIBP	5,220,000	0	1,020,000	4,200,000		
A2	01170RDB5	2.320%	2033	Jun	Sinker	NIBP	5,130,000	0	1,010,000	4,120,000		

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Mortgage Revenue Bonds (FTHB Program)											
E0912 Mortgage Revenue Bonds, 2009 Series A-2											
				Exempt	Prog: 122	Yield: 2.532%	Delivery: 11/22/2011	Underwriter: Morgan Keegan	AAA	Aaa	AAA
A2	01170RDB5	2.320%	2033	Sinker		NIBP	4,370,000	0	850,000	3,520,000	
A2	01170RDB5	2.320%	2034	Sinker		NIBP	4,430,000	0	870,000	3,560,000	
A2	01170RDB5	2.320%	2034	Sinker		NIBP	4,490,000	0	880,000	3,610,000	
A2	01170RDB5	2.320%	2035	Sinker		NIBP	4,550,000	0	890,000	3,660,000	
A2	01170RDB5	2.320%	2035	Sinker		NIBP	4,610,000	0	890,000	3,720,000	
A2	01170RDB5	2.320%	2036	Sinker		NIBP	4,670,000	0	900,000	3,770,000	
A2	01170RDB5	2.320%	2036	Sinker		NIBP	4,050,000	0	780,000	3,270,000	
A2	01170RDB5	2.320%	2037	Sinker		NIBP	3,700,000	0	710,000	2,990,000	
A2	01170RDB5	2.320%	2037	Sinker		NIBP	3,750,000	0	740,000	3,010,000	
A2	01170RDB5	2.320%	2038	Sinker		NIBP	3,600,000	0	710,000	2,890,000	
A2	01170RDB5	2.320%	2038	Sinker		NIBP	2,670,000	0	510,000	2,160,000	
A2	01170RDB5	2.320%	2039	Sinker		NIBP	2,710,000	0	510,000	2,200,000	
A2	01170RDB5	2.320%	2039	Sinker		NIBP	2,740,000	0	540,000	2,200,000	
A2	01170RDB5	2.320%	2040	Sinker		NIBP	2,780,000	0	550,000	2,230,000	
A2	01170RDB5	2.320%	2040	Sinker		NIBP	2,820,000	0	560,000	2,260,000	
A2	01170RDB5	2.320%	2041	Sinker		NIBP	2,850,000	0	560,000	2,290,000	
A2	01170RDB5	2.320%	2041	Term		NIBP	2,890,000	0	550,000	2,340,000	
E0912 Total							\$128,750,000	\$0	\$25,080,000	\$103,670,000	
E11A1 Mortgage Revenue Bonds, 2011 Series A											
				Taxable	Prog: 122	Yield: N/A	Delivery: 11/22/2011	Underwriter: Morgan Keegan	AAA	Aaa	AAA
	01170RDA7	2.800%	2015	Sinker		Taxable	200,000	0	120,000	80,000	
	01170RDA7	2.800%	2015	Sinker		Taxable	225,000	0	135,000	90,000	
	01170RDA7	2.800%	2016	Sinker		Taxable	290,000	0	170,000	120,000	
	01170RDA7	2.800%	2016	Sinker		Taxable	390,000	0	235,000	155,000	
	01170RDA7	2.800%	2017	Sinker		Taxable	490,000	0	295,000	195,000	
	01170RDA7	2.800%	2017	Sinker		Taxable	590,000	0	350,000	240,000	
	01170RDA7	2.800%	2018	Sinker		Taxable	690,000	0	410,000	280,000	
	01170RDA7	2.800%	2018	Sinker		Taxable	790,000	0	470,000	320,000	
	01170RDA7	2.800%	2019	Sinker		Taxable	890,000	0	530,000	360,000	
	01170RDA7	2.800%	2019	Sinker		Taxable	990,000	0	590,000	400,000	
	01170RDA7	2.800%	2020	Sinker		Taxable	1,090,000	0	650,000	440,000	
	01170RDA7	2.800%	2020	Sinker		Taxable	1,190,000	0	710,000	480,000	
	01170RDA7	2.800%	2021	Sinker		Taxable	1,290,000	0	770,000	520,000	
	01170RDA7	2.800%	2021	Sinker		Taxable	1,390,000	0	825,000	565,000	
	01170RDA7	2.800%	2022	Sinker		Taxable	1,490,000	0	890,000	600,000	
	01170RDA7	2.800%	2022	Sinker		Taxable	1,600,000	0	950,000	650,000	
	01170RDA7	2.800%	2023	Sinker		Taxable	1,700,000	0	1,015,000	685,000	
	01170RDA7	2.800%	2023	Sinker		Taxable	1,800,000	0	1,075,000	725,000	
	01170RDA7	2.800%	2024	Sinker		Taxable	1,900,000	0	1,135,000	765,000	
	01170RDA7	2.800%	2024	Sinker		Taxable	2,000,000	0	1,195,000	805,000	
	01170RDA7	2.800%	2025	Sinker		Taxable	2,100,000	0	1,255,000	845,000	
	01170RDA7	2.800%	2025	Sinker		Taxable	2,200,000	0	1,310,000	890,000	
	01170RDA7	2.800%	2026	Sinker		Taxable	2,300,000	0	1,370,000	930,000	
	01170RDA7	2.800%	2026	Term		Taxable	1,350,000	0	800,000	550,000	
E11A1 Total							\$28,945,000	\$0	\$17,255,000	\$11,690,000	
E11B1 Mortgage Revenue Bonds, 2011 Series B											
				Exempt	Prog: 122	Yield: 2.532%	Delivery: 11/22/2011	Underwriter: Morgan Keegan	AAA	Aaa	AAA
B1	01170RCB6	0.400%	2012	Serial		Pre-Ulm	1,175,000	1,175,000	0	0	
B1	01170RCC4	0.700%	2013	Serial		Pre-Ulm	2,980,000	2,980,000	0	0	
B1	01170RCD2	0.800%	2013	Serial		Pre-Ulm	3,000,000	3,000,000	0	0	
B1	01170RCE0	1.200%	2014	Serial		Pre-Ulm	3,025,000	3,025,000	0	0	
B1	01170RCF7	1.350%	2014	Serial		Pre-Ulm	3,050,000	3,050,000	0	0	
B1	01170RCG5	1.700%	2015	Serial		Pre-Ulm	2,920,000	0	0	2,920,000	
B1	01170RCH3	1.800%	2015	Serial		Pre-Ulm	2,930,000	0	0	2,930,000	
B1	01170RCJ9	2.100%	2016	Serial		Pre-Ulm	2,905,000	0	0	2,905,000	
B1	01170RCK6	2.200%	2016	Serial		Pre-Ulm	2,845,000	0	0	2,845,000	
B1	01170RCL4	2.400%	2017	Serial		Pre-Ulm	2,790,000	0	0	2,790,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Mortgage Revenue Bonds (FTHB Program)												
E11B1	Mortgage Revenue Bonds, 2011 Series B				Exempt	Prog: 122	Yield: 2.532%	Delivery: 11/22/2011	Underwriter: Morgan Keegan	S and P	Moody's	Fitch
									AAA	Aaa	AAA	
B1	01170RCM2	2.500%	2017	Dec	Serial	Pre-Ulm	2,735,000	0	0	2,735,000		
B1	01170RCN0	2.700%	2018	Jun	Serial	Pre-Ulm	2,690,000	0	0	2,690,000		
B1	01170RCP5	2.800%	2018	Dec	Serial	Pre-Ulm	2,645,000	0	0	2,645,000		
B1	01170RCQ3	3.000%	2019	Jun	Serial	Pre-Ulm	2,600,000	0	0	2,600,000		
B1	01170RCR1	3.100%	2019	Dec	Serial	Pre-Ulm	2,560,000	0	0	2,560,000		
B1	01170RCS9	3.300%	2020	Jun	Serial	Pre-Ulm	2,520,000	0	0	2,520,000		
B1	01170RCT7	3.300%	2020	Dec	Serial	Pre-Ulm	2,485,000	0	0	2,485,000		
B1	01170RCU4	3.375%	2021	Jun	Serial	Pre-Ulm	2,450,000	0	0	2,450,000		
B1	01170RCV2	3.375%	2021	Dec	Serial	Pre-Ulm	2,420,000	0	0	2,420,000		
B1	01170RCW0	3.600%	2022	Jun	Serial	Pre-Ulm	2,390,000	0	0	2,390,000		
B1	01170RCX8	3.600%	2022	Dec	Serial	Pre-Ulm	2,360,000	0	0	2,360,000		
B1	01170RCY6	3.750%	2023	Jun	Serial	Pre-Ulm	1,415,000	0	0	1,415,000		
B2	01170RCZ3	4.050%	2023	Jun	Sinker	Pre-Ulm	915,000	0	0	915,000		
B2	01170RCZ3	4.050%	2023	Dec	Sinker	Pre-Ulm	2,310,000	0	0	2,310,000		
B2	01170RCZ3	4.050%	2024	Jun	Sinker	Pre-Ulm	2,285,000	0	0	2,285,000		
B2	01170RCZ3	4.050%	2024	Dec	Sinker	Pre-Ulm	2,265,000	0	0	2,265,000		
B2	01170RCZ3	4.050%	2025	Jun	Sinker	Pre-Ulm	2,250,000	0	0	2,250,000		
B2	01170RCZ3	4.050%	2025	Dec	Sinker	Pre-Ulm	2,230,000	0	0	2,230,000		
B2	01170RCZ3	4.050%	2026	Jun	Term	Pre-Ulm	2,215,000	0	0	2,215,000		
E11B1 Total							\$71,360,000	\$13,230,000	\$0	\$58,130,000		
Mortgage Revenue Bonds (FTHB Program) Total							\$372,215,000	\$25,360,000	\$51,995,000	\$294,860,000		
Collateralized Bonds (Veterans Mortgage Program)												
C0611	Veterans Collateralized Bonds, 2006 First				Exempt	Prog: 207	Yield: 4.700%	Delivery: 9/19/2006	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
									AAA	Aaa	AAA	
A2	011832Q39	3.750%	2008	Jun	Serial	AMT	1,590,000	1,590,000	0	0		
A2	011832Q47	3.750%	2008	Dec	Serial	AMT	1,620,000	1,620,000	0	0		
A2	011832Q54	3.875%	2009	Jun	Serial	AMT	1,650,000	1,650,000	0	0		
A2	011832Q62	3.875%	2009	Dec	Serial	AMT	1,680,000	1,680,000	0	0		
A2	011832Q70	4.000%	2010	Jun	Serial	AMT	1,710,000	1,710,000	0	0		
A2	011832Q88	4.000%	2010	Dec	Serial	AMT	1,745,000	1,745,000	0	0		
A2	011832Q96	4.050%	2011	Jun	Serial	AMT	1,780,000	1,775,000	5,000	0		
A2	011832R20	4.050%	2011	Dec	Serial	AMT	1,820,000	1,810,000	10,000	0		
A2	011832R38	4.100%	2012	Jun	Serial	AMT	1,855,000	1,530,000	325,000	0		
A2	011832R46	4.100%	2012	Dec	Serial	AMT	1,890,000	1,225,000	665,000	0		
A2	011832R53	4.150%	2013	Jun	Serial	AMT	1,930,000	930,000	1,000,000	0		
A1	011832P30	4.000%	2013	Dec	Serial	AMT	1,825,000	700,000	1,125,000	0		
A1	011832P48	4.050%	2014	Jun	Serial	AMT	1,860,000	640,000	1,220,000	0		
A1	011832P55	4.050%	2014	Dec	Serial	AMT	1,900,000	585,000	1,315,000	0		
A1	011832P63	4.100%	2015	Jun	Serial	AMT	1,950,000	0	1,410,000	540,000		
A1	011832P71	4.100%	2015	Dec	Serial	AMT	1,990,000	0	1,465,000	525,000		
A1	011832P89	4.150%	2016	Jun	Serial	AMT	2,035,000	0	1,495,000	540,000		
A1	011832P97	4.150%	2016	Dec	Serial	AMT	2,080,000	0	1,535,000	545,000		
A1	011832Q21	4.200%	2017	Jun	Serial	AMT	2,130,000	0	1,575,000	555,000		
A2	011832R61	4.450%	2017	Dec	Serial	AMT	2,295,000	0	1,680,000	615,000		
A2	011832R79	4.500%	2018	Jun	Serial	AMT	2,345,000	0	1,710,000	635,000		
A2	011832R87	4.500%	2018	Dec	Serial	AMT	2,400,000	0	1,760,000	640,000		
A2	011832R95	4.550%	2019	Jun	Sinker	AMT	2,455,000	0	1,800,000	655,000		
A2	011832R95	4.550%	2019	Dec	Sinker	AMT	2,510,000	0	1,850,000	660,000		
A2	011832R95	4.550%	2020	Jun	Sinker	AMT	2,565,000	0	1,890,000	675,000		
A2	011832R95	4.550%	2020	Dec	Term	AMT	2,625,000	0	1,935,000	690,000		
A2	011832S29	4.600%	2021	Jun	Sinker	AMT	2,685,000	0	1,980,000	705,000		
A2	011832S29	4.600%	2021	Dec	Sinker	AMT	2,745,000	0	2,025,000	720,000		
A2	011832S29	4.600%	2022	Jun	Sinker	AMT	2,810,000	0	2,085,000	725,000		
A2	011832S29	4.600%	2022	Dec	Term	AMT	2,875,000	0	2,120,000	755,000		
A2	011832S37	4.650%	2023	Jun	Sinker	AMT	2,940,000	0	2,175,000	765,000		

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Collateralized Bonds (Veterans Mortgage Program)												
C0611	Veterans Collateralized Bonds, 2006 First				Exempt	Prog: 207	Yield: 4.700%	Delivery: 9/19/2006	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
A2	011832S37	4.650%	2023	Dec	Sinker	AMT	3,010,000	0	2,225,000	Aaa	Aaa	AAA
A2	011832S37	4.650%	2024	Jun	Sinker	AMT	3,080,000	0	2,280,000			800,000
A2	011832S37	4.650%	2024	Dec	Term	AMT	3,150,000	0	2,325,000			825,000
A2	011832S45	4.750%	2025	Jun	Sinker	AMT	3,225,000	0	2,375,000			850,000
A2	011832S45	4.750%	2025	Dec	Sinker	AMT	3,300,000	0	2,430,000			870,000
A2	011832S45	4.750%	2026	Jun	Sinker	AMT	3,375,000	0	2,485,000			890,000
A2	011832S45	4.750%	2026	Dec	Term	AMT	3,460,000	0	2,550,000			910,000
A2	011832S52	4.800%	2027	Jun	Sinker	AMT	3,540,000	0	2,610,000			930,000
A2	011832S52	4.800%	2027	Dec	Sinker	AMT	3,625,000	0	2,670,000			955,000
A2	011832S52	4.800%	2028	Jun	Sinker	AMT	3,710,000	0	2,735,000			975,000
A2	011832S52	4.800%	2028	Dec	Sinker	AMT	3,800,000	0	2,800,000			1,000,000
A2	011832S52	4.800%	2029	Jun	Sinker	AMT	3,890,000	0	2,865,000			1,025,000
A2	011832S52	4.800%	2029	Dec	Term	AMT	3,985,000	0	2,940,000			1,045,000
A2	011832S60	4.850%	2030	Jun	Sinker	AMT	4,080,000	0	3,015,000			1,065,000
A2	011832S60	4.850%	2030	Dec	Sinker	AMT	4,180,000	0	3,070,000			1,110,000
A2	011832S60	4.850%	2031	Jun	Sinker	AMT	4,280,000	0	3,160,000			1,120,000
A2	011832S60	4.850%	2031	Dec	Sinker	AMT	4,385,000	0	3,235,000			1,150,000
A2	011832S60	4.850%	2032	Jun	Sinker	AMT	4,490,000	0	3,300,000			1,190,000
A2	011832S60	4.850%	2032	Dec	Term	AMT	4,600,000	0	3,400,000			1,200,000
A2	011832S78	4.750%	2033	Jun	Sinker	AMT	4,710,000	0	3,480,000			1,230,000
A2	011832S78	4.750%	2033	Dec	Sinker	AMT	4,825,000	0	3,565,000			1,260,000
A2	011832S78	4.750%	2034	Jun	Sinker	AMT	4,940,000	0	3,645,000			1,295,000
A2	011832S78	4.750%	2034	Dec	Term	AMT	5,055,000	0	3,725,000			1,330,000
A2	011832S86	4.900%	2035	Jun	Sinker	AMT	5,175,000	0	3,875,000			1,300,000
A2	011832S86	4.900%	2035	Dec	Sinker	AMT	5,305,000	0	3,930,000			1,375,000
A2	011832S86	4.900%	2036	Jun	Sinker	AMT	5,430,000	0	4,010,000			1,420,000
A2	011832S86	4.900%	2036	Dec	Sinker	AMT	5,565,000	0	4,105,000			1,460,000
A2	011832S86	4.900%	2037	Jun	Sinker	AMT	5,700,000	0	4,190,000			1,510,000
A2	011832S86	4.900%	2037	Dec	Term	AMT	5,840,000	0	4,300,000			1,540,000
C0611 Total							\$190,000,000	\$19,190,000	\$127,450,000	\$43,360,000		
C0711	Veterans Collateralized Bonds, 2007 & 2008 First				Exempt	Prog: 208	Yield: 5.023%	Delivery: 12/18/2007	Underwriter: Merrill Lynch	AAA	Aaa	AAA
A1	011832Z3	3.250%	2009	Jun	Serial		1,310,000	1,310,000	0			0
A1	011832A7	3.300%	2010	Jun	Serial		1,355,000	1,355,000	0			0
A1	011832B5	3.400%	2011	Jun	Serial		1,405,000	1,390,000	15,000			0
A1	011832C3	3.450%	2012	Jun	Serial		1,455,000	1,110,000	345,000			0
A1	011832D1	3.500%	2013	Jun	Serial		1,510,000	780,000	730,000			0
A1	011832E9	3.625%	2014	Jun	Serial		1,565,000	570,000	995,000			0
A1	011832F6	3.750%	2015	Jun	Serial		1,625,000	0	1,100,000			525,000
A1	011832G4	3.875%	2016	Jun	Serial		1,685,000	0	1,155,000			530,000
A1	011832H2	4.000%	2017	Jun	Serial		1,750,000	0	1,195,000			555,000
A2	011832N9	4.900%	2018	Jun	Sinker	AMT	1,245,000	0	845,000			400,000
A2	011832N9	4.900%	2019	Jun	Sinker	AMT	1,305,000	0	900,000			405,000
A2	011832N9	4.900%	2020	Jun	Sinker	AMT	1,365,000	0	940,000			425,000
A2	011832N9	4.900%	2021	Jun	Sinker	AMT	1,435,000	0	990,000			445,000
A2	011832N9	4.900%	2022	Jun	Term	AMT	1,505,000	0	1,035,000			470,000
A2	011832T6	5.125%	2023	Jun	Sinker	AMT	1,565,000	0	1,085,000			480,000
A2	011832T6	5.125%	2024	Jun	Sinker	AMT	1,645,000	0	1,135,000			510,000
A2	011832T6	5.125%	2025	Jun	Sinker	AMT	1,730,000	0	1,190,000			540,000
A2	011832T6	5.125%	2026	Jun	Sinker	AMT	1,825,000	0	1,255,000			570,000
A2	011832T6	5.125%	2027	Jun	Term	AMT	1,920,000	0	1,330,000			590,000
A2	011832Z2	5.200%	2028	Jun	Sinker	AMT	2,000,000	0	1,380,000			620,000
A2	011832Z2	5.200%	2029	Jun	Sinker	AMT	2,105,000	0	1,455,000			650,000
A2	011832Z2	5.200%	2030	Jun	Sinker	AMT	2,215,000	0	1,525,000			690,000
A2	011832Z2	5.200%	2031	Jun	Sinker	AMT	2,330,000	0	1,605,000			725,000
A2	011832Z2	5.200%	2032	Jun	Sinker	AMT	2,455,000	0	1,690,000			765,000
A2	011832Z2	5.200%	2033	Jun	Term	AMT	2,580,000	0	1,785,000			795,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Collateralized Bonds (Veterans Mortgage Program)												
C0711	Veterans Collateralized Bonds, 2007 & 2008 First				Exempt	Prog: 208	Yield: 5.023%	Delivery: 12/18/2007	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
8	0118325E8	5.250%	2034	Jun	Sinker	AMT	2,700,000	0	1,900,000	AAA	Aaa	AAA
8	0118325E8	5.250%	2035	Jun	Sinker	AMT	2,845,000	0	1,970,000			875,000
8	0118325E8	5.250%	2036	Jun	Sinker	AMT	2,990,000	0	2,055,000			935,000
8	0118325E8	5.250%	2037	Jun	Sinker	AMT	3,150,000	0	2,180,000			970,000
8	0118325E8	5.250%	2038	Jun	Term	AMT	3,315,000	0	2,275,000			1,040,000
C0711 Total							\$57,885,000	\$6,515,000	\$36,060,000	\$15,310,000		
Collateralized Bonds (Veterans Mortgage Program) Total							\$247,885,000	\$25,705,000	\$163,510,000	\$58,670,000		
Housing Development Bonds (Multifamily Program)												
HD04A	Housing Development Bonds, 2004 Series A				Exempt	Prog: 301	Yield: 4.541%	Delivery: 3/4/2004	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
	011832VE9	1.300%	2004	Dec	Serial	AMT	655,000	655,000	0	AA+	Aaa	AAA
	011832VF6	1.450%	2005	Dec	Serial	AMT	700,000	700,000	0			0
	011832VG4	2.000%	2006	Dec	Serial	AMT	720,000	720,000	0			0
	011832VH2	2.350%	2007	Dec	Serial	AMT	745,000	745,000	0			0
	011832VJ8	2.750%	2008	Dec	Serial	AMT	775,000	775,000	0			0
	011832VK5	3.050%	2009	Dec	Serial	AMT	815,000	815,000	0			0
	011832VL3	3.300%	2010	Dec	Serial	AMT	855,000	855,000	0			0
	011832VM1	3.550%	2011	Dec	Serial	AMT	885,000	885,000	0			0
	011832VN9	3.800%	2012	Dec	Serial	AMT	930,000	930,000	0			0
	011832VP4	4.050%	2013	Dec	Serial	AMT	985,000	35,000	950,000			0
	011832VQ2	4.200%	2014	Dec	Serial	AMT	1,030,000	0	1,030,000			0
	011832VR0	4.300%	2015	Dec	Serial	AMT	1,080,000	0	1,080,000			0
	011832VS8	4.400%	2016	Dec	Serial	AMT	1,140,000	0	1,140,000			0
	011832WQ1	4.550%	2018	Jun	Term	AMT	485,000	0	485,000			0
	011832VT6	4.550%	2018	Dec	Term	AMT	1,980,000	0	1,980,000			0
	011832WR9	4.750%	2023	Jun	Term	AMT	330,000	0	330,000			0
	011832VU3	4.750%	2023	Dec	Term	AMT	7,100,000	0	7,100,000			0
	011832VV1	4.800%	2024	Dec	Sinker	AMT	1,580,000	0	1,565,000			15,000
	011832VV1	4.800%	2025	Dec	Sinker	AMT	1,670,000	0	1,655,000			15,000
	011832WS7	4.800%	2026	Jun	Term	AMT	500,000	0	500,000			0
	011832VV1	4.800%	2026	Dec	Term	AMT	1,730,000	0	1,710,000			20,000
	011832WT5	4.850%	2030	Jun	Term	AMT	655,000	0	655,000			0
	011832VV9	4.850%	2030	Dec	Term	AMT	5,715,000	0	5,715,000			0
HD04A Total							\$33,060,000	\$7,115,000	\$25,895,000	\$50,000		
HD04B	Housing Development Bonds, 2004 Series B (GP*)				Exempt	Prog: 301	Yield: 4.541%	Delivery: 3/4/2004	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
	011832VX7	1.200%	2004	Dec	Serial	GP	955,000	955,000	0	AA+	Aaa	AAA
	011832VY5	1.300%	2005	Dec	Serial	GP	1,355,000	1,355,000	0			0
	011832VZ2	1.800%	2006	Dec	Serial	GP	1,375,000	1,375,000	0			0
	011832WA6	2.100%	2007	Dec	Serial	GP	1,405,000	1,405,000	0			0
	011832WB4	2.500%	2008	Dec	Serial	GP	1,440,000	1,440,000	0			0
	011832WC2	2.750%	2009	Dec	Serial	GP	1,470,000	1,470,000	0			0
	011832WD0	3.050%	2010	Dec	Serial	GP	1,520,000	1,520,000	0			0
	011832WE8	3.300%	2011	Dec	Serial	GP	1,565,000	1,565,000	0			0
	011832WF5	3.550%	2012	Dec	Serial	GP	1,635,000	1,635,000	0			0
	011832WG3	3.850%	2013	Dec	Serial	GP	1,695,000	20,000	1,675,000			0
	011832WH1	4.000%	2014	Dec	Serial	GP	1,775,000	0	1,775,000			0
	011832WJ7	4.100%	2015	Dec	Serial	GP	1,845,000	0	1,845,000			0
	011832WK4	4.200%	2016	Dec	Serial	GP	1,920,000	0	1,920,000			0
	011832WU2	4.450%	2018	Jun	Term	GP	1,055,000	0	1,055,000			0
	011832WL2	4.450%	2018	Dec	Term	GP	2,980,000	0	2,980,000			0
	011832WV0	4.650%	2023	Jun	Term	GP	570,000	0	570,000			0
	011832WM0	4.650%	2023	Dec	Term	GP	10,140,000	0	10,140,000			0
	011832WW8	4.700%	2026	Jun	Term	GP	450,000	0	450,000			0
	011832WN8	4.700%	2026	Dec	Term	GP	5,125,000	0	5,125,000			0
	011832WP3	4.750%	2027	Dec	Sinker	GP	1,665,000	0	1,660,000			5,000

AHFC SUMMARY OF BONDS OUTSTANDING

As of: 5/31/2015

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Housing Development Bonds (Multifamily Program)												
HD04B	Housing Development Bonds, 2004 Series B (GP*)				Exempt	Prog: 301	Yield: 4.541%	Delivery: 3/4/2004	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
011832WP3	4.750%	2028	Dec	Sinker		GP	1,755,000	0	1,750,000		Aaa	AAA
011832WP3	4.750%	2029	Dec	Sinker		GP	1,840,000	0	1,830,000			10,000
011832WP3	4.750%	2030	Dec	Sinker		GP	1,930,000	0	1,920,000			10,000
011832WP3	4.750%	2031	Dec	Sinker		GP	2,030,000	0	2,020,000			10,000
011832WX6	4.750%	2032	Jun	Term		GP	400,000	0	400,000			0
011832WP3	4.750%	2032	Dec	Term		GP	2,130,000	0	2,120,000			10,000
						HD04B Total	\$52,025,000	\$12,740,000	\$39,235,000			\$50,000
Housing Development Bonds (Multifamily Program) Total							\$85,085,000	\$19,855,000	\$65,130,000			\$100,000
General Mortgage Revenue Bonds II												
GM12A	General Mortgage Revenue Bonds II, 2012 Series A				Exempt	Prog: 405	Yield: 3.653%	Delivery: 7/11/2012	Underwriter: BofA Merrill Lynch	S and P	Moody's	Fitch
01170RDC3	0.350%	2012	Dec	Serial		Pre-Ulm	235,000	235,000	0		N/A	AA+
01170RDD1	0.400%	2013	Jun	Serial		Pre-Ulm	1,445,000	1,445,000	0			0
01170RDE9	0.500%	2013	Dec	Serial		Pre-Ulm	1,480,000	1,480,000	0			0
01170RDF6	0.600%	2014	Jun	Serial		Pre-Ulm	1,520,000	1,520,000	0			0
01170RDG4	0.800%	2014	Dec	Serial		Pre-Ulm	1,560,000	1,560,000	0			0
01170RDH2	0.950%	2015	Jun	Serial		Pre-Ulm	1,600,000	0	0			1,600,000
01170RDJ8	1.050%	2015	Dec	Serial		Pre-Ulm	1,640,000	0	0			1,640,000
01170RDK5	1.150%	2016	Jun	Serial		Pre-Ulm	1,680,000	0	0			1,680,000
01170RDL3	1.300%	2016	Dec	Serial		Pre-Ulm	1,725,000	0	0			1,725,000
01170RDM1	1.500%	2017	Jun	Serial		Pre-Ulm	1,765,000	0	0			1,765,000
01170RDN9	1.650%	2017	Dec	Serial		Pre-Ulm	1,810,000	0	0			1,810,000
01170RDP4	1.850%	2018	Jun	Serial		Pre-Ulm	1,860,000	0	0			1,860,000
01170RDQ2	1.950%	2018	Dec	Serial		Pre-Ulm	1,905,000	0	0			1,905,000
01170RDR0	2.125%	2019	Jun	Serial		Pre-Ulm	1,955,000	0	0			1,955,000
01170RDS8	2.250%	2019	Dec	Serial		Pre-Ulm	2,005,000	0	0			2,005,000
01170RDT6	2.500%	2020	Jun	Serial		Pre-Ulm	2,055,000	0	0			2,055,000
01170RDU3	2.500%	2020	Dec	Serial		Pre-Ulm	2,105,000	0	0			2,105,000
01170RDV1	2.875%	2021	Jun	Serial		Pre-Ulm	2,160,000	0	0			2,160,000
01170RDW9	2.875%	2021	Dec	Serial		Pre-Ulm	2,215,000	0	0			2,215,000
01170RDX7	3.000%	2022	Jun	Serial		Pre-Ulm	2,275,000	0	0			2,275,000
01170RDY5	3.000%	2022	Dec	Serial		Pre-Ulm	2,330,000	0	0			2,330,000
01170RDZ2	3.125%	2023	Jun	Serial		Pre-Ulm	2,390,000	0	0			2,390,000
01170REA6	3.125%	2023	Dec	Serial		Pre-Ulm	2,450,000	0	0			2,450,000
01170REB4	3.250%	2024	Jun	Serial		Pre-Ulm	2,515,000	0	0			2,515,000
01170REC2	3.250%	2024	Dec	Serial		Pre-Ulm	2,575,000	0	0			2,575,000
01170RED0	3.500%	2025	Jun	Sinker		Pre-Ulm	2,645,000	0	0			2,645,000
01170RED0	3.500%	2025	Dec	Sinker		Pre-Ulm	2,710,000	0	0			2,710,000
01170RED0	3.500%	2026	Jun	Sinker		Pre-Ulm	2,780,000	0	0			2,780,000
01170RED0	3.500%	2026	Dec	Sinker		Pre-Ulm	2,850,000	0	0			2,850,000
01170RED0	3.500%	2027	Jun	Sinker		Pre-Ulm	2,920,000	0	0			2,920,000
01170RED0	3.500%	2027	Dec	Term		Pre-Ulm	2,995,000	0	0			2,995,000
01170REE8	4.000%	2028	Jun	Sinker		Pre-Ulm	3,020,000	0	0			3,020,000
01170REG3	4.000%	2028	Dec	Sinker		Pre-Ulm	45,000	0	25,000			20,000
01170REE8	4.000%	2028	Dec	Sinker		Pre-Ulm	3,050,000	0	0			3,050,000
01170REE8	4.000%	2029	Jun	Sinker		Pre-Ulm	3,025,000	0	0			3,025,000
01170REG3	4.000%	2029	Jun	Sinker		Pre-Ulm	150,000	0	55,000			95,000
01170REE8	4.000%	2029	Dec	Sinker		Pre-Ulm	3,005,000	0	0			3,005,000
01170REG3	4.000%	2029	Dec	Sinker		Pre-Ulm	255,000	0	80,000			175,000
01170REE8	4.000%	2030	Jun	Sinker		Pre-Ulm	2,980,000	0	0			2,980,000
01170REG3	4.000%	2030	Jun	Sinker		Pre-Ulm	365,000	0	115,000			250,000
01170REE8	4.000%	2030	Dec	Sinker		Pre-Ulm	2,965,000	0	0			2,965,000
01170REG3	4.000%	2030	Dec	Sinker		Pre-Ulm	470,000	0	145,000			325,000
01170REE8	4.000%	2031	Jun	Sinker		Pre-Ulm	2,940,000	0	0			2,940,000
01170REG3	4.000%	2031	Jun	Sinker		Pre-Ulm	585,000	0	180,000			405,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
General Mortgage Revenue Bonds II												
GM12A	General Mortgage Revenue Bonds II, 2012 Series A			Exempt	Prog: 405	Yield: 3.653%	Delivery: 7/11/2012	Underwriter: BofA Merrill Lynch	S and P	Moody's	Fitch	
01170REG3	4.000%	2031	Dec	Sinker		Pre-Ulm	695,000	0	220,000	AA+	N/A	AA+
01170REE8	4.000%	2031	Dec	Sinker		Pre-Ulm	2,920,000	0	0			2,920,000
01170REG3	4.000%	2032	Jun	Sinker		Pre-Ulm	815,000	0	260,000			555,000
01170REE8	4.000%	2032	Jun	Sinker		Pre-Ulm	2,895,000	0	0			2,895,000
01170REG3	4.000%	2032	Dec	Sinker		Pre-Ulm	925,000	0	290,000			635,000
01170REE8	4.000%	2032	Dec	Term		Pre-Ulm	2,880,000	0	0			2,880,000
01170REG3	4.000%	2033	Jun	Sinker		Pre-Ulm	1,045,000	0	325,000			720,000
01170REF5	4.125%	2033	Jun	Sinker		Pre-Ulm	2,905,000	0	0			2,905,000
01170REG3	4.000%	2033	Dec	Sinker		Pre-Ulm	1,160,000	0	370,000			790,000
01170REF5	4.125%	2033	Dec	Sinker		Pre-Ulm	2,890,000	0	0			2,890,000
01170REF5	4.125%	2034	Jun	Sinker		Pre-Ulm	2,870,000	0	0			2,870,000
01170REG3	4.000%	2034	Jun	Sinker		Pre-Ulm	1,285,000	0	405,000			880,000
01170REG3	4.000%	2034	Dec	Sinker		Pre-Ulm	1,405,000	0	445,000			960,000
01170REF5	4.125%	2034	Dec	Sinker		Pre-Ulm	2,855,000	0	0			2,855,000
01170REG3	4.000%	2035	Jun	Sinker		Pre-Ulm	1,540,000	0	485,000			1,055,000
01170REF5	4.125%	2035	Jun	Sinker		Pre-Ulm	2,830,000	0	0			2,830,000
01170REG3	4.000%	2035	Dec	Sinker		Pre-Ulm	1,665,000	0	525,000			1,140,000
01170REF5	4.125%	2035	Dec	Sinker		Pre-Ulm	2,815,000	0	0			2,815,000
01170REF5	4.125%	2036	Jun	Sinker		Pre-Ulm	2,795,000	0	0			2,795,000
01170REG3	4.000%	2036	Jun	Sinker		Pre-Ulm	1,800,000	0	570,000			1,230,000
01170REF5	4.125%	2036	Dec	Sinker		Pre-Ulm	2,785,000	0	0			2,785,000
01170REG3	4.000%	2036	Dec	Sinker		Pre-Ulm	1,925,000	0	610,000			1,315,000
01170REF5	4.125%	2037	Jun	Sinker		Pre-Ulm	645,000	0	0			645,000
01170REG3	4.000%	2037	Jun	Sinker		Pre-Ulm	300,000	0	95,000			205,000
01170REF5	4.125%	2037	Dec	Term		Pre-Ulm	645,000	0	0			645,000
01170REG3	4.000%	2037	Dec	Sinker		Pre-Ulm	325,000	0	100,000			225,000
01170REG3	4.000%	2038	Jun	Sinker		Pre-Ulm	360,000	0	115,000			245,000
01170REH1	4.250%	2038	Jun	Sinker		Pre-Ulm	640,000	0	0			640,000
01170REH1	4.250%	2038	Dec	Sinker		Pre-Ulm	635,000	0	0			635,000
01170REG3	4.000%	2038	Dec	Sinker		Pre-Ulm	390,000	0	125,000			265,000
01170REG3	4.000%	2039	Jun	Sinker		Pre-Ulm	420,000	0	125,000			295,000
01170REH1	4.250%	2039	Jun	Sinker		Pre-Ulm	635,000	0	0			635,000
01170REH1	4.250%	2039	Dec	Sinker		Pre-Ulm	635,000	0	0			635,000
01170REG3	4.000%	2039	Dec	Sinker		Pre-Ulm	450,000	0	140,000			310,000
01170REG3	4.000%	2040	Jun	Term		Pre-Ulm	3,270,000	0	1,020,000			2,250,000
01170REH1	4.250%	2040	Jun	Sinker		Pre-Ulm	630,000	0	0			630,000
01170REH1	4.250%	2040	Dec	Term		Pre-Ulm	3,200,000	0	0			3,200,000
GM12A Total							\$145,890,000	\$6,240,000	\$6,825,000	\$132,825,000		
General Mortgage Revenue Bonds II Total							\$145,890,000	\$6,240,000	\$6,825,000	\$132,825,000		
Governmental Purpose Bonds												
GP97A	Governmental Purpose Bonds, 1997 Series A			Exempt	Prog: 501	Yield: VRDO	Delivery: 12/3/1997	Underwriter: Lehman Brothers	S and P	Moody's	Fitch	
011831X82		2027	Dec	Serial		VRDO	33,000,000	0	18,400,000	AA+/A-1+	Aa2/VMIG1	AA+/F1+
GP97A Total							\$33,000,000	\$0	\$18,400,000	\$14,600,000		
GP01A	Governmental Purpose Bonds, 2001 Series A			Exempt	Prog: 502	Yield: VRDO	Delivery: 8/2/2001	Underwriter: Lehman Brothers	S and P	Moody's	Fitch	
0118326M9		2001	Dec	Sinker		SWAP	500,000	500,000	0			0
0118326M9		2002	Jun	Sinker		SWAP	705,000	705,000	0			0
0118326M9		2002	Dec	Sinker		SWAP	720,000	720,000	0			0
0118326M9		2003	Jun	Sinker		SWAP	735,000	735,000	0			0
0118326M9		2003	Dec	Sinker		SWAP	745,000	745,000	0			0
0118326M9		2004	Jun	Sinker		SWAP	770,000	770,000	0			0
0118326M9		2004	Dec	Sinker		SWAP	780,000	780,000	0			0
0118326M9		2005	Jun	Sinker		SWAP	795,000	795,000	0			0
0118326M9		2005	Dec	Sinker		SWAP	815,000	815,000	0			0
0118326M9		2006	Jun	Sinker		SWAP	825,000	825,000	0			0

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Governmental Purpose Bonds											
GP01A	Governmental Purpose Bonds, 2001 Series A			Exempt	Prog: 502	Yield: VRDO	Delivery: 8/2/2001	Underwriter: Lehman Brothers	S and P	Moodys	Fitch
									AA+/A-1+	Aaa/VMIG1	AAA/F1+
0118326M9		2006	Dec	Sinker		SWAP	845,000	845,000	0		0
0118326M9		2007	Jun	Sinker		SWAP	860,000	860,000	0		0
0118326M9		2007	Dec	Sinker		SWAP	880,000	880,000	0		0
0118326M9		2008	Jun	Sinker		SWAP	895,000	895,000	0		0
0118326M9		2008	Dec	Sinker		SWAP	920,000	920,000	0		0
0118326M9		2009	Jun	Sinker		SWAP	930,000	930,000	0		0
0118326M9		2009	Dec	Sinker		SWAP	950,000	950,000	0		0
0118326M9		2010	Jun	Sinker		SWAP	960,000	960,000	0		0
0118326M9		2010	Dec	Sinker		SWAP	995,000	995,000	0		0
0118326M9		2011	Jun	Sinker		SWAP	1,010,000	1,010,000	0		0
0118326M9		2011	Dec	Sinker		SWAP	1,030,000	1,030,000	0		0
0118326M9		2012	Jun	Sinker		SWAP	1,050,000	1,050,000	0		0
0118326M9		2012	Dec	Sinker		SWAP	1,070,000	1,070,000	0		0
0118326M9		2013	Jun	Sinker		SWAP	1,090,000	1,090,000	0		0
0118326M9		2013	Dec	Sinker		SWAP	1,115,000	1,115,000	0		0
0118326M9		2014	Jun	Sinker		SWAP	1,135,000	1,135,000	0		0
0118326M9		2014	Dec	Sinker		SWAP	1,160,000	1,160,000	0		0
0118326M9		2015	Jun	Sinker		SWAP	1,180,000	0	0		1,180,000
0118326M9		2015	Dec	Sinker		SWAP	1,205,000	0	0		1,205,000
0118326M9		2016	Jun	Sinker		SWAP	1,235,000	0	0		1,235,000
0118326M9		2016	Dec	Sinker		SWAP	1,255,000	0	0		1,255,000
0118326M9		2017	Jun	Sinker		SWAP	1,275,000	0	0		1,275,000
0118326M9		2017	Dec	Sinker		SWAP	1,305,000	0	0		1,305,000
0118326M9		2018	Jun	Sinker		SWAP	1,335,000	0	0		1,335,000
0118326M9		2018	Dec	Sinker		SWAP	1,365,000	0	0		1,365,000
0118326M9		2019	Jun	Sinker		SWAP	1,380,000	0	0		1,380,000
0118326M9		2019	Dec	Sinker		SWAP	1,410,000	0	0		1,410,000
0118326M9		2020	Jun	Sinker		SWAP	1,445,000	0	0		1,445,000
0118326M9		2020	Dec	Sinker		SWAP	1,465,000	0	0		1,465,000
0118326M9		2021	Jun	Sinker		SWAP	1,505,000	0	0		1,505,000
0118326M9		2021	Dec	Sinker		SWAP	1,525,000	0	0		1,525,000
0118326M9		2022	Jun	Sinker		SWAP	1,560,000	0	0		1,560,000
0118326M9		2022	Dec	Sinker		SWAP	1,590,000	0	0		1,590,000
0118326M9		2023	Jun	Sinker		SWAP	1,620,000	0	0		1,620,000
0118326M9		2023	Dec	Sinker		SWAP	1,660,000	0	0		1,660,000
0118326M9		2024	Jun	Sinker		SWAP	1,685,000	0	0		1,685,000
0118326M9		2024	Dec	Sinker		SWAP	1,725,000	0	0		1,725,000
0118326M9		2025	Jun	Sinker		SWAP	1,755,000	0	0		1,755,000
0118326M9		2025	Dec	Sinker		SWAP	1,790,000	0	0		1,790,000
0118326M9		2026	Jun	Sinker		SWAP	1,830,000	0	0		1,830,000
0118326M9		2026	Dec	Sinker		SWAP	1,865,000	0	0		1,865,000
0118326M9		2027	Jun	Sinker		SWAP	1,900,000	0	0		1,900,000
0118326M9		2027	Dec	Sinker		SWAP	1,945,000	0	0		1,945,000
0118326M9		2028	Jun	Sinker		SWAP	1,970,000	0	0		1,970,000
0118326M9		2028	Dec	Sinker		SWAP	2,020,000	0	0		2,020,000
0118326M9		2029	Jun	Sinker		SWAP	2,060,000	0	0		2,060,000
0118326M9		2029	Dec	Sinker		SWAP	2,100,000	0	0		2,100,000
0118326M9		2030	Jun	Sinker		SWAP	2,145,000	0	0		2,145,000
0118326M9		2030	Dec	Term		SWAP	2,190,000	0	0		2,190,000
						GP01A Total	\$76,580,000	\$24,285,000	\$0		\$52,295,000
GP01B	Governmental Purpose Bonds, 2001 Series B			Exempt	Prog: 502	Yield: VRDO	Delivery: 8/2/2001	Underwriter: Lehman Brothers	AA+/A-1+	Aaa/VMIG1	AAA/F1+
0118326N7		2001	Dec	Sinker		SWAP	620,000	620,000	0		0
0118326N7		2002	Jun	Sinker		SWAP	855,000	855,000	0		0
0118326N7		2002	Dec	Sinker		SWAP	885,000	885,000	0		0
0118326N7		2003	Jun	Sinker		SWAP	900,000	900,000	0		0
0118326N7		2003	Dec	Sinker		SWAP	910,000	910,000	0		0

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Governmental Purpose Bonds											
GP01B	Governmental Purpose Bonds, 2001 Series B			Exempt	Prog: 502	Yield: VRDO	Delivery: 8/2/2001	Underwriter: Lehman Brothers	S and P	Moodys	Fitch
									AA+/A-1+	Aaa/VMIG1	AAA/F1+
0118326N7		2004	Jun	Sinker		SWAP	935,000	935,000	0		0
0118326N7		2004	Dec	Sinker		SWAP	955,000	955,000	0		0
0118326N7		2005	Jun	Sinker		SWAP	975,000	975,000	0		0
0118326N7		2005	Dec	Sinker		SWAP	990,000	990,000	0		0
0118326N7		2006	Jun	Sinker		SWAP	1,010,000	1,010,000	0		0
0118326N7		2006	Dec	Sinker		SWAP	1,035,000	1,035,000	0		0
0118326N7		2007	Jun	Sinker		SWAP	1,055,000	1,055,000	0		0
0118326N7		2007	Dec	Sinker		SWAP	1,070,000	1,070,000	0		0
0118326N7		2008	Jun	Sinker		SWAP	1,095,000	1,095,000	0		0
0118326N7		2008	Dec	Sinker		SWAP	1,120,000	1,120,000	0		0
0118326N7		2009	Jun	Sinker		SWAP	1,140,000	1,140,000	0		0
0118326N7		2009	Dec	Sinker		SWAP	1,165,000	1,165,000	0		0
0118326N7		2010	Jun	Sinker		SWAP	1,175,000	1,175,000	0		0
0118326N7		2010	Dec	Sinker		SWAP	1,210,000	1,210,000	0		0
0118326N7		2011	Jun	Sinker		SWAP	1,235,000	1,235,000	0		0
0118326N7		2011	Dec	Sinker		SWAP	1,255,000	1,255,000	0		0
0118326N7		2012	Jun	Sinker		SWAP	1,285,000	1,285,000	0		0
0118326N7		2012	Dec	Sinker		SWAP	1,315,000	1,315,000	0		0
0118326N7		2013	Jun	Sinker		SWAP	1,325,000	1,325,000	0		0
0118326N7		2013	Dec	Sinker		SWAP	1,365,000	1,365,000	0		0
0118326N7		2014	Jun	Sinker		SWAP	1,390,000	1,390,000	0		0
0118326N7		2014	Dec	Sinker		SWAP	1,415,000	1,415,000	0		0
0118326N7		2015	Jun	Sinker		SWAP	1,445,000	0	0		1,445,000
0118326N7		2015	Dec	Sinker		SWAP	1,475,000	0	0		1,475,000
0118326N7		2016	Jun	Sinker		SWAP	1,505,000	0	0		1,505,000
0118326N7		2016	Dec	Sinker		SWAP	1,530,000	0	0		1,530,000
0118326N7		2017	Jun	Sinker		SWAP	1,560,000	0	0		1,560,000
0118326N7		2017	Dec	Sinker		SWAP	1,600,000	0	0		1,600,000
0118326N7		2018	Jun	Sinker		SWAP	1,625,000	0	0		1,625,000
0118326N7		2018	Dec	Sinker		SWAP	1,665,000	0	0		1,665,000
0118326N7		2019	Jun	Sinker		SWAP	1,690,000	0	0		1,690,000
0118326N7		2019	Dec	Sinker		SWAP	1,720,000	0	0		1,720,000
0118326N7		2020	Jun	Sinker		SWAP	1,770,000	0	0		1,770,000
0118326N7		2020	Dec	Sinker		SWAP	1,795,000	0	0		1,795,000
0118326N7		2021	Jun	Sinker		SWAP	1,835,000	0	0		1,835,000
0118326N7		2021	Dec	Sinker		SWAP	1,870,000	0	0		1,870,000
0118326N7		2022	Jun	Sinker		SWAP	1,900,000	0	0		1,900,000
0118326N7		2022	Dec	Sinker		SWAP	1,940,000	0	0		1,940,000
0118326N7		2023	Jun	Sinker		SWAP	1,985,000	0	0		1,985,000
0118326N7		2023	Dec	Sinker		SWAP	2,025,000	0	0		2,025,000
0118326N7		2024	Jun	Sinker		SWAP	2,065,000	0	0		2,065,000
0118326N7		2024	Dec	Sinker		SWAP	2,105,000	0	0		2,105,000
0118326N7		2025	Jun	Sinker		SWAP	2,150,000	0	0		2,150,000
0118326N7		2025	Dec	Sinker		SWAP	2,185,000	0	0		2,185,000
0118326N7		2026	Jun	Sinker		SWAP	2,235,000	0	0		2,235,000
0118326N7		2026	Dec	Sinker		SWAP	2,275,000	0	0		2,275,000
0118326N7		2027	Jun	Sinker		SWAP	2,325,000	0	0		2,325,000
0118326N7		2027	Dec	Sinker		SWAP	2,375,000	0	0		2,375,000
0118326N7		2028	Jun	Sinker		SWAP	2,415,000	0	0		2,415,000
0118326N7		2028	Dec	Sinker		SWAP	2,465,000	0	0		2,465,000
0118326N7		2029	Jun	Sinker		SWAP	2,515,000	0	0		2,515,000
0118326N7		2029	Dec	Sinker		SWAP	2,565,000	0	0		2,565,000
0118326N7		2030	Jun	Sinker		SWAP	2,620,000	0	0		2,620,000
0118326N7		2030	Dec	Term		SWAP	2,675,000	0	0		2,675,000
GP01B Total							\$93,590,000	\$29,685,000	\$0	\$63,905,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Governmental Purpose Bonds											
							S and P	Moody's	Fitch		
Governmental Purpose Bonds Total							\$203,170,000	\$53,970,000	\$18,400,000	\$130,800,000	
State Capital Project Bonds											
SC02C State Capital Project Bonds, 2002 Series C											
				Exempt	Prog: 602	Yield: VRDO	Delivery: 12/5/2002	Underwriter: Bear Stearns	S and P	Moody's	Fitch
0118326L1		2012	Jul	Sinker		SWAP	2,295,000	2,295,000	AA+/A-1+	Aa2/VMIG1	AA+/F1+
0118326L1		2013	Jan	Sinker		SWAP	2,345,000	2,345,000	0		0
0118326L1		2013	Jul	Sinker		SWAP	2,400,000	2,400,000	0		0
0118326L1		2014	Jan	Sinker		SWAP	2,450,000	2,450,000	0		0
0118326L1		2014	Jul	Sinker		SWAP	2,505,000	2,505,000	0		0
0118326L1		2015	Jan	Sinker		SWAP	2,555,000	2,555,000	0		0
0118326L1		2015	Jul	Sinker		SWAP	2,610,000	0	0		2,610,000
0118326L1		2016	Jan	Sinker		SWAP	2,670,000	0	0		2,670,000
0118326L1		2016	Jul	Sinker		SWAP	2,725,000	0	0		2,725,000
0118326L1		2017	Jan	Sinker		SWAP	2,785,000	0	0		2,785,000
0118326L1		2017	Jul	Sinker		SWAP	2,845,000	0	0		2,845,000
0118326L1		2018	Jan	Sinker		SWAP	2,905,000	0	0		2,905,000
0118326L1		2018	Jul	Sinker		SWAP	2,970,000	0	0		2,970,000
0118326L1		2019	Jan	Sinker		SWAP	3,035,000	0	0		3,035,000
0118326L1		2019	Jul	Sinker		SWAP	3,100,000	0	0		3,100,000
0118326L1		2020	Jan	Sinker		SWAP	3,165,000	0	0		3,165,000
0118326L1		2020	Jul	Sinker		SWAP	3,235,000	0	0		3,235,000
0118326L1		2021	Jan	Sinker		SWAP	3,305,000	0	0		3,305,000
0118326L1		2021	Jul	Sinker		SWAP	3,375,000	0	0		3,375,000
0118326L1		2022	Jan	Sinker		SWAP	3,450,000	0	0		3,450,000
0118326L1		2022	Jul	Term		SWAP	3,525,000	0	0		3,525,000
SC02C Total							\$60,250,000	\$14,550,000	\$0	\$45,700,000	
SC06A State Capital Project Bonds, 2006 Series A											
				Exempt	Prog: 603	Yield: 4.435%	Delivery: 10/25/2006	Underwriter: AG Edwards & Son	AA+	Aa2	AA+
011832T51	4.000%	2007	Jun	Serial			850,000	850,000	0		0
011832T69	4.000%	2008	Jun	Serial			1,450,000	1,450,000	0		0
011832T77	4.000%	2009	Jun	Serial			1,510,000	1,510,000	0		0
011832T85	4.000%	2010	Jun	Serial			1,570,000	1,570,000	0		0
011832T93	4.000%	2011	Jun	Serial			1,630,000	1,630,000	0		0
011832U26	4.000%	2012	Jun	Serial			1,695,000	1,695,000	0		0
011832U34	4.000%	2013	Jun	Serial			1,765,000	1,765,000	0		0
011832U42	4.000%	2014	Jun	Serial			1,835,000	1,835,000	0		0
011832U59	4.000%	2015	Jun	Serial			1,910,000	0	0		1,910,000
011832U67	4.250%	2016	Jun	Serial			1,985,000	0	0		1,985,000
011832U75	4.250%	2017	Jun	Serial			2,070,000	0	0		2,070,000
011832U83	4.000%	2018	Jun	Serial			2,160,000	0	0		2,160,000
011832U91	4.000%	2019	Jun	Serial			2,245,000	0	0		2,245,000
011832V25	4.125%	2020	Jun	Serial			2,335,000	0	0		2,335,000
011832V33	5.000%	2021	Jun	Serial			2,430,000	0	0		2,430,000
011832V41	5.000%	2022	Jun	Serial			2,550,000	0	0		2,550,000
011832V58	5.000%	2023	Jun	Serial			1,000,000	0	0		1,000,000
011832V66	4.250%	2023	Jun	Serial			1,680,000	0	0		1,680,000
011832V74	3.500%	2024	Jun	Sinker			2,800,000	0	0		2,800,000
011832V74	3.500%	2025	Jun	Sinker			2,900,000	0	0		2,900,000
011832V74	3.500%	2026	Jun	Sinker			3,000,000	0	0		3,000,000
011832V74	3.500%	2027	Jun	Sinker			3,105,000	0	0		3,105,000
011832V74	3.500%	2028	Jun	Term			195,000	0	0		195,000
011832V90	4.375%	2028	Jun	Serial			3,020,000	0	0		3,020,000
011832W24	5.000%	2029	Jun	Sinker			3,355,000	0	0		3,355,000
011832W24	5.000%	2030	Jun	Sinker			3,520,000	0	0		3,520,000
011832W24	5.000%	2031	Jun	Term			3,695,000	0	0		3,695,000
011832W32	5.000%	2032	Jun	Sinker			3,880,000	0	0		3,880,000
011832W32	5.000%	2033	Jun	Sinker			4,075,000	0	0		4,075,000

AHFC SUMMARY OF BONDS OUTSTANDING

As of: 5/31/2015

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
State Capital Project Bonds											
SC06A	State Capital Project Bonds, 2006 Series A			Exempt	Prog: 603	Yield: 4.435%	Delivery: 10/25/2006	Underwriter: AG Edwards & Son	S and P	Moodys	Fitch
011832W32	5.000%	2034	Jun	Sinker			4,280,000	0	0	4,280,000	
011832W32	5.000%	2035	Jun	Sinker			4,490,000	0	0	4,490,000	
011832W32	5.000%	2036	Jun	Term			4,715,000	0	0	4,715,000	
011832W40	4.500%	2037	Jun	Sinker			4,955,000	0	0	4,955,000	
011832W40	4.500%	2038	Jun	Sinker			5,175,000	0	0	5,175,000	
011832W40	4.500%	2039	Jun	Sinker			5,410,000	0	0	5,410,000	
011832W40	4.500%	2040	Jun	Term			5,650,000	0	0	5,650,000	
						SC06A Total	\$100,890,000	\$12,305,000	\$0	\$88,585,000	
SC07A	State Capital Project Bonds, 2007 Series A			Exempt	Prog: 604	Yield: 4.139%	Delivery: 10/3/2007	Underwriter: AG Edwards & Son	AA+	Aa2	AA+
011832Y55	4.000%	2007	Dec	Serial			225,000	225,000	0	0	
011832Y63	4.000%	2008	Dec	Serial			1,385,000	1,385,000	0	0	
011832Y71	4.000%	2009	Dec	Serial			1,440,000	1,440,000	0	0	
011832Y89	4.000%	2010	Dec	Serial			1,495,000	1,495,000	0	0	
011832Y97	4.000%	2011	Dec	Serial			1,555,000	1,555,000	0	0	
011832Z21	4.000%	2012	Dec	Serial			1,620,000	1,620,000	0	0	
011832Z39	4.000%	2013	Dec	Serial			1,685,000	1,685,000	0	0	
011832Z47	4.000%	2014	Dec	Serial			1,755,000	1,755,000	0	0	
011832Z54	4.000%	2015	Dec	Serial			1,825,000	0	0	1,825,000	
011832Z62	4.000%	2016	Dec	Serial			1,895,000	0	0	1,895,000	
011832Z70	4.000%	2017	Dec	Serial			1,975,000	0	0	1,975,000	
011832Z88	4.000%	2018	Dec	Serial			2,055,000	0	0	2,055,000	
011832Z96	4.000%	2019	Dec	Serial			2,135,000	0	0	2,135,000	
011832A9	5.000%	2020	Dec	Serial			2,220,000	0	0	2,220,000	
011832B7	5.250%	2021	Dec	Serial			2,335,000	0	0	2,335,000	
011832C5	5.250%	2022	Dec	Serial			2,460,000	0	0	2,460,000	
011832D3	5.250%	2023	Dec	Serial			2,585,000	0	0	2,585,000	
011832E1	5.250%	2024	Dec	Serial			2,725,000	0	0	2,725,000	
011832F8	5.000%	2025	Dec	Serial			2,870,000	0	0	2,870,000	
011832G6	5.000%	2026	Dec	Serial			3,010,000	0	0	3,010,000	
011832H4	4.400%	2027	Dec	Serial			3,165,000	0	0	3,165,000	
						SC07A Total	\$42,415,000	\$11,160,000	\$0	\$31,255,000	
SC07B	State Capital Project Bonds, 2007 Series B			Exempt	Prog: 604	Yield: 4.139%	Delivery: 10/3/2007	Underwriter: AG Edwards & Son	AA+	Aa2	AA+
011832J0	4.000%	2007	Dec	Serial			95,000	95,000	0	0	
011832K7	4.000%	2008	Dec	Serial			500,000	500,000	0	0	
011832L5	4.000%	2009	Dec	Serial			525,000	525,000	0	0	
011832M3	4.000%	2010	Dec	Serial			1,650,000	1,650,000	0	0	
011832N1	4.000%	2011	Dec	Serial			1,715,000	1,715,000	0	0	
011832P6	4.000%	2012	Dec	Serial			1,785,000	1,785,000	0	0	
011832Q4	4.000%	2013	Dec	Serial			1,855,000	1,855,000	0	0	
011832R2	4.000%	2014	Dec	Serial			1,540,000	1,540,000	0	0	
011832H3	5.000%	2014	Dec	Serial			390,000	390,000	0	0	
011832S0	4.000%	2015	Dec	Serial			2,020,000	0	0	2,020,000	
011832T8	4.000%	2016	Dec	Serial			2,100,000	0	0	2,100,000	
011832J9	5.000%	2017	Dec	Serial			1,200,000	0	0	1,200,000	
011832U5	4.000%	2017	Dec	Serial			985,000	0	0	985,000	
011832V3	5.000%	2018	Dec	Serial			2,285,000	0	0	2,285,000	
011832K6	5.000%	2019	Dec	Serial			2,010,000	0	0	2,010,000	
011832W1	4.000%	2019	Dec	Serial			390,000	0	0	390,000	
011832X9	5.000%	2020	Dec	Serial			2,525,000	0	0	2,525,000	
011832Y7	5.250%	2021	Dec	Serial			2,650,000	0	0	2,650,000	
011832Z4	5.250%	2022	Dec	Serial			2,795,000	0	0	2,795,000	
011832A8	5.250%	2023	Dec	Serial			2,940,000	0	0	2,940,000	
011832B6	5.250%	2024	Dec	Serial			3,095,000	0	0	3,095,000	
011832C4	5.000%	2025	Dec	Serial			3,260,000	0	0	3,260,000	
011832D2	5.000%	2026	Dec	Serial			3,430,000	0	0	3,430,000	

AHFC SUMMARY OF BONDS OUTSTANDING

As of: 5/31/2015

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount			
State Capital Project Bonds											S and P	Moody's	Fitch
SC07B	State Capital Project Bonds, 2007 Series B				Exempt	Prog: 604	Yield: 4.139%	Delivery: 10/3/2007	Underwriter: AG Edwards & Son	AA+	Aa2	AA+	
0118323E0	5.000%	2027	Dec	Serial			3,605,000	0	0	3,605,000			
0118323F7	5.000%	2028	Dec	Serial			3,790,000	0	0	3,790,000			
0118323G5	5.000%	2029	Dec	Serial			3,975,000	0	0	3,975,000			
					SC07B Total		\$53,110,000	\$10,055,000	\$0	\$43,055,000			
SC11A	State Capital Project Bonds, 2011 Series A				Exempt	Prog: 605	Yield: 4.333%	Delivery: 2/16/2011	Underwriter: Goldman Sachs	AA+	Aa2	AA+	
0118326P2	2.000%	2011	Dec	Serial			6,320,000	6,320,000	0	0			
0118326Q0	3.000%	2012	Dec	Serial			3,000,000	3,000,000	0	0			
0118327F3	5.000%	2012	Dec	Serial			9,340,000	9,340,000	0	0			
0118327G1	5.000%	2013	Dec	Serial			5,500,000	5,500,000	0	0			
0118326R8	4.000%	2013	Dec	Serial			2,050,000	2,050,000	0	0			
0118326S6	5.000%	2014	Dec	Serial			1,940,000	1,940,000	0	0			
0118326T4	5.000%	2015	Dec	Serial			2,365,000	0	0	2,365,000			
0118326U1	5.000%	2016	Dec	Serial			2,305,000	0	0	2,305,000			
0118326V9	5.000%	2017	Dec	Serial			2,425,000	0	0	2,425,000			
0118326W7	5.000%	2018	Dec	Serial			1,705,000	0	0	1,705,000			
0118326X5	5.000%	2019	Dec	Serial			1,490,000	0	0	1,490,000			
0118326Y3	5.000%	2020	Dec	Serial			3,040,000	0	0	3,040,000			
0118326Z0	5.000%	2021	Dec	Serial			4,880,000	0	0	4,880,000			
0118327A4	4.250%	2022	Dec	Serial			7,515,000	0	0	7,515,000			
0118327H9	5.000%	2022	Dec	Serial			2,500,000	0	0	2,500,000			
0118327B2	5.000%	2023	Dec	Serial			9,940,000	0	0	9,940,000			
0118327C0	5.000%	2024	Dec	Serial			10,000,000	0	0	10,000,000			
0118327D8	5.000%	2025	Dec	Serial			10,050,000	0	0	10,050,000			
0118327E6	5.000%	2026	Dec	Serial			10,575,000	0	0	10,575,000			
0118327J5	5.000%	2027	Dec	Serial			8,245,000	0	0	8,245,000			
					SC11A Total		\$105,185,000	\$28,150,000	\$0	\$77,035,000			
State Capital Project Bonds Total							\$361,850,000	\$76,220,000	\$0	\$285,630,000			
State Capital Project Bonds II											S and P	Moody's	Fitch
SC12A	State Capital Project Bonds II, 2012 Series A				Exempt	Prog: 606	Yield: 2.642%	Delivery: 10/17/2012	Underwriter: Keybank	AA+	N/A	AA+	
0118327Q9	2.000%	2012	Dec	Serial			2,340,000	2,340,000	0	0			
0118327R7	2.000%	2013	Jun	Serial			1,900,000	1,900,000	0	0			
0118327S5	3.000%	2013	Dec	Serial			1,880,000	1,880,000	0	0			
0118327T3	2.000%	2014	Jun	Serial			1,970,000	1,970,000	0	0			
0118327U0	4.000%	2014	Dec	Serial			1,925,000	1,925,000	0	0			
0118327V8	2.000%	2015	Jun	Serial			2,020,000	0	0	2,020,000			
0118327W6	4.000%	2015	Dec	Serial			2,015,000	0	0	2,015,000			
0118327X4	3.000%	2016	Jun	Serial			2,080,000	0	0	2,080,000			
0118327Y2	5.000%	2016	Dec	Serial			2,080,000	0	0	2,080,000			
0118327Z9	3.000%	2017	Jun	Serial			2,170,000	0	0	2,170,000			
0118328A3	5.000%	2017	Dec	Serial			2,165,000	0	0	2,165,000			
0118328B1	4.000%	2018	Jun	Serial			2,255,000	0	0	2,255,000			
0118328C9	5.000%	2018	Dec	Serial			2,255,000	0	0	2,255,000			
0118328D7	4.000%	2019	Jun	Serial			2,365,000	0	0	2,365,000			
0118328E5	5.000%	2019	Dec	Serial			2,355,000	0	0	2,355,000			
0118328F2	4.000%	2020	Jun	Serial			2,470,000	0	0	2,470,000			
0118328G0	5.000%	2020	Dec	Serial			2,450,000	0	0	2,450,000			
0118328H8	3.500%	2021	Jun	Serial			2,580,000	0	0	2,580,000			
0118328J4	5.000%	2021	Dec	Serial			2,560,000	0	0	2,560,000			
0118328K1	5.000%	2022	Jun	Serial			2,690,000	0	0	2,690,000			
0118328L9	5.000%	2022	Dec	Serial			2,680,000	0	0	2,680,000			
0118328M7	5.000%	2023	Dec	Serial			4,610,000	0	0	4,610,000			
0118328N5	5.000%	2024	Dec	Serial			4,840,000	0	0	4,840,000			
0118328P0	5.000%	2025	Dec	Serial			5,085,000	0	0	5,085,000			
0118328Q8	5.000%	2026	Dec	Serial			5,340,000	0	0	5,340,000			

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount			
State Capital Project Bonds II													
SC12A	State Capital Project Bonds II, 2012 Series A				Exempt	Prog: 606	Yield: 2.642%	Delivery: 10/17/2012	Underwriter: Keybank	S and P	Moody's	Fitch	
0118328R6	5.000%	2027	Dec	Serial			5,605,000	0	0	5,605,000	AA+	N/A	AA+
0118328S4	3.250%	2028	Dec	Serial			5,885,000	0	0	5,885,000			
0118328T2	5.000%	2029	Dec	Serial			6,075,000	0	0	6,075,000			
0118328U9	3.375%	2030	Dec	Serial			6,385,000	0	0	6,385,000			
0118328V7	5.000%	2031	Dec	Serial			6,590,000	0	0	6,590,000			
0118328W5	5.000%	2032	Dec	Serial			1,740,000	0	0	1,740,000			
							SC12A Total	\$99,360,000	\$10,015,000	\$0			\$89,345,000
SC13A	State Capital Project Bonds II, 2013 Series A				Exempt	Prog: 607	Yield: 2.553%	Delivery: 5/30/2013	Underwriter: Keybank	AA+	N/A	AA+	
011839AA5	4.000%	2017	Jun	Serial			3,055,000	0	0	3,055,000			
011839AB3	4.000%	2017	Dec	Serial			1,615,000	0	0	1,615,000			
011839AC1	5.000%	2018	Jun	Serial			1,610,000	0	0	1,610,000			
011839AD9	5.000%	2018	Dec	Serial			1,755,000	0	0	1,755,000			
011839AE7	5.000%	2019	Jun	Serial			1,750,000	0	0	1,750,000			
011839AF4	5.000%	2019	Dec	Serial			2,765,000	0	0	2,765,000			
011839AG2	5.000%	2020	Jun	Serial			2,755,000	0	0	2,755,000			
011839AH0	5.000%	2020	Dec	Serial			2,905,000	0	0	2,905,000			
011839AJ6	5.000%	2021	Jun	Serial			2,905,000	0	0	2,905,000			
011839AK3	5.000%	2021	Dec	Serial			3,070,000	0	0	3,070,000			
011839AL1	5.000%	2022	Jun	Serial			3,070,000	0	0	3,070,000			
011839AM9	5.000%	2022	Dec	Serial			2,360,000	0	0	2,360,000			
011839AN7	5.000%	2023	Jun	Serial			2,350,000	0	0	2,350,000			
011839AP2	5.000%	2023	Dec	Serial			4,710,000	0	0	4,710,000			
011839AQ0	5.000%	2024	Dec	Serial			4,980,000	0	0	4,980,000			
011839AR8	5.000%	2025	Dec	Serial			4,985,000	0	0	4,985,000			
011839AS6	5.000%	2026	Dec	Serial			5,435,000	0	0	5,435,000			
011839AT4	5.000%	2027	Dec	Serial			5,740,000	0	0	5,740,000			
011839AU1	4.000%	2028	Dec	Serial			5,960,000	0	0	5,960,000			
011839AV9	4.000%	2029	Dec	Serial			6,235,000	0	0	6,235,000			
011839AW7	4.000%	2030	Dec	Serial			6,520,000	0	0	6,520,000			
011839AX5	4.000%	2031	Dec	Serial			6,815,000	0	0	6,815,000			
011839AY3	4.000%	2032	Dec	Serial			3,420,000	0	0	3,420,000			
							SC13A Total	\$86,765,000	\$0	\$0			\$86,765,000
SC13B	State Capital Project Bonds II, 2013 Series B				Taxable	Prog: 607	Yield: N/A	Delivery: 5/2/2013	Underwriter: J.P. Morgan	AA+	N/A	AA+	
011839BA4		2043	Jun	Serial		Tax	50,000,000	0	0	50,000,000			
							SC13B Total	\$50,000,000	\$0	\$0			\$50,000,000
SC14A	State Capital Project Bonds II, 2014 Series A				Exempt	Prog: 608	Yield: 3.448%	Delivery: 1/15/2014	Underwriter: J.P. Morgan	AA+	N/A	AA+	
011839BB2	3.000%	2016	Dec	Serial			3,610,000	0	0	3,610,000			
011839BC0	4.000%	2017	Jun	Serial			2,330,000	0	0	2,330,000			
011839BD8	4.000%	2017	Dec	Serial			2,375,000	0	0	2,375,000			
011839BE6	5.000%	2018	Jun	Serial			2,425,000	0	0	2,425,000			
011839BF3	5.000%	2018	Dec	Serial			2,480,000	0	0	2,480,000			
011839BG1	5.000%	2019	Jun	Serial			2,545,000	0	0	2,545,000			
011839BH9	5.000%	2019	Dec	Serial			2,605,000	0	0	2,605,000			
011839BJ5	5.000%	2020	Jun	Serial			2,670,000	0	0	2,670,000			
011839BK2	5.000%	2020	Dec	Serial			2,735,000	0	0	2,735,000			
011839BL0	5.000%	2021	Jun	Serial			2,800,000	0	0	2,800,000			
011839BM8	5.000%	2021	Dec	Serial			2,870,000	0	0	2,870,000			
011839BN6	5.000%	2022	Jun	Serial			2,940,000	0	0	2,940,000			
011839BP1	5.000%	2022	Dec	Serial			3,015,000	0	0	3,015,000			
011839BQ9	5.000%	2023	Jun	Serial			3,160,000	0	0	3,160,000			
011839BR7	5.000%	2023	Dec	Serial			3,105,000	0	0	3,105,000			
011839BS5	5.000%	2024	Dec	Serial			5,770,000	0	0	5,770,000			
011839BT3	5.000%	2025	Dec	Serial			5,000,000	0	0	5,000,000			
011839BU0	5.000%	2027	Dec	Serial			5,000,000	0	0	5,000,000			
011839CC9	5.000%	2028	Dec	Serial			3,000,000	0	0	3,000,000			

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
State Capital Project Bonds II												
SC14A	State Capital Project Bonds II, 2014 Series A				Exempt	Prog: 608	Yield: 3.448%	Delivery: 1/15/2014	Underwriter: J.P. Morgan	S and P	Moody's	Fitch
011839BV8	4.000%	2028	Dec	Serial			2,480,000	0	0	2,480,000		
011839BW6	5.000%	2029	Dec	Serial			4,670,000	0	0	4,670,000		
011839BX4	5.000%	2030	Dec	Serial			5,050,000	0	0	5,050,000		
011839BY2	4.375%	2031	Dec	Serial			2,790,000	0	0	2,790,000		
011839CB1	5.000%	2031	Dec	Serial			4,370,000	0	0	4,370,000		
011839BZ9	5.000%	2032	Dec	Serial			7,475,000	0	0	7,475,000		
011839CA3	5.000%	2033	Dec	Serial			7,845,000	0	0	7,845,000		
						SC14A Total	\$95,115,000	\$0	\$0	\$95,115,000		
SC14B	State Capital Project Bonds II, 2014 Series B				Exempt	Prog: 609	Yield: 2.682%	Delivery: 6/12/2014	Underwriter: J.P. Morgan	AA+	N/A	AA+
011839CD7	2.000%	2015	Jun	Serial			100,000	0	0	100,000		
011839CE5	3.000%	2015	Dec	Serial			100,000	0	0	100,000		
011839CF2	4.000%	2016	Jun	Serial			735,000	0	0	735,000		
011839CG0	5.000%	2016	Dec	Serial			750,000	0	0	750,000		
011839CH8	5.000%	2017	Jun	Serial			765,000	0	0	765,000		
011839CJ4	5.000%	2017	Dec	Serial			785,000	0	0	785,000		
011839CK1	5.000%	2018	Jun	Serial			805,000	0	0	805,000		
011839CL9	5.000%	2018	Dec	Serial			825,000	0	0	825,000		
011839CM7	5.000%	2019	Jun	Serial			845,000	0	0	845,000		
011839CN5	5.000%	2019	Dec	Serial			865,000	0	0	865,000		
011839CP0	5.000%	2020	Jun	Serial			890,000	0	0	890,000		
011839CQ8	5.000%	2020	Dec	Serial			910,000	0	0	910,000		
011839CR6	5.000%	2021	Jun	Serial			935,000	0	0	935,000		
011839CS4	5.000%	2021	Dec	Serial			960,000	0	0	960,000		
011839CT2	5.000%	2022	Jun	Serial			980,000	0	0	980,000		
011839CU9	5.000%	2022	Dec	Serial			1,005,000	0	0	1,005,000		
011839CV7	5.000%	2023	Jun	Serial			1,030,000	0	0	1,030,000		
011839CW5	5.000%	2023	Dec	Serial			1,055,000	0	0	1,055,000		
011839CX3	5.000%	2024	Jun	Serial			1,085,000	0	0	1,085,000		
011839CY1	5.000%	2024	Dec	Serial			1,110,000	0	0	1,110,000		
011839CZ8	5.000%	2025	Jun	Sinker			1,140,000	0	0	1,140,000		
011839CZ8	5.000%	2025	Dec	Term			1,165,000	0	0	1,165,000		
011839DA2	5.000%	2026	Jun	Sinker			1,195,000	0	0	1,195,000		
011839DA2	5.000%	2026	Dec	Term			1,225,000	0	0	1,225,000		
011839DB0	5.000%	2027	Jun	Sinker			1,255,000	0	0	1,255,000		
011839DB0	5.000%	2027	Dec	Term			1,290,000	0	0	1,290,000		
011839DC8	5.000%	2028	Jun	Sinker			1,320,000	0	0	1,320,000		
011839DC8	5.000%	2028	Dec	Term			1,355,000	0	0	1,355,000		
011839DD6	5.000%	2029	Jun	Sinker			1,385,000	0	0	1,385,000		
011839DD6	5.000%	2029	Dec	Term			1,420,000	0	0	1,420,000		
						SC14B Total	\$29,285,000	\$0	\$0	\$29,285,000		
SC14C	State Capital Project Bonds II, 2014 Series C				Taxable	Prog: 610	Yield: N/A	Delivery: 8/27/2014	Underwriter: FHLB Seattle	AA+	N/A	AA+
011839DE4		2029	Dec	Term			140,000,000	0	0	140,000,000		
						SC14C Total	\$140,000,000	\$0	\$0	\$140,000,000		
SC14D	State Capital Project Bonds II, 2014 Series D				Exempt	Prog: 611	Yield: 2.581%	Delivery: 11/6/2014	Underwriter: J.P. Morgan	AA+	N/A	AA+
011839DF1	2.000%	2016	Jun	Serial			50,000	0	0	50,000		
011839DG9	4.000%	2016	Dec	Serial			55,000	0	0	55,000		
011839DH7	3.000%	2017	Jun	Serial			55,000	0	0	55,000		
011839DJ3	4.000%	2017	Dec	Serial			55,000	0	0	55,000		
011839DK0	3.000%	2018	Jun	Serial			60,000	0	0	60,000		
011839DL8	4.000%	2018	Dec	Serial			60,000	0	0	60,000		
011839DM6	3.000%	2019	Jun	Serial			60,000	0	0	60,000		
011839DN4	5.000%	2019	Dec	Serial			2,680,000	0	0	2,680,000		
011839DP9	5.000%	2020	Jun	Serial			3,130,000	0	0	3,130,000		
011839DQ7	5.000%	2020	Dec	Serial			3,205,000	0	0	3,205,000		
011839DR5	5.000%	2021	Jun	Serial			3,285,000	0	0	3,285,000		

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
State Capital Project Bonds II											
SC14D State Capital Project Bonds II, 2014 Series D				Exempt	Prog: 611	Yield: 2.581%	Delivery: 11/6/2014	Underwriter: J.P. Morgan	S and P	Moody's	Fitch
011839DS3	5.000%	2021	Dec	Serial			3,370,000	0	0	3,370,000	
011839DT1	5.000%	2022	Jun	Serial			3,455,000	0	0	3,455,000	
011839DU8	5.000%	2022	Dec	Serial			3,540,000	0	0	3,540,000	
011839DV6	5.000%	2023	Jun	Serial			3,630,000	0	0	3,630,000	
011839DW4	5.000%	2023	Dec	Serial			3,720,000	0	0	3,720,000	
011839DX2	5.000%	2024	Jun	Serial			3,810,000	0	0	3,810,000	
011839DY0	5.000%	2024	Dec	Serial			3,905,000	0	0	3,905,000	
011839DZ7	5.000%	2025	Jun	Sinker			4,005,000	0	0	4,005,000	
011839DZ7	5.000%	2025	Dec	Term			4,105,000	0	0	4,105,000	
011839EA1	5.000%	2026	Jun	Sinker			4,205,000	0	0	4,205,000	
011839EA1	5.000%	2026	Dec	Term			4,310,000	0	0	4,310,000	
011839EB9	5.000%	2027	Jun	Sinker			4,420,000	0	0	4,420,000	
011839EB9	5.000%	2027	Dec	Term			4,530,000	0	0	4,530,000	
011839EC7	5.000%	2028	Jun	Sinker			4,645,000	0	0	4,645,000	
011839EC7	5.000%	2028	Dec	Term			4,760,000	0	0	4,760,000	
011839ED5	5.000%	2029	Jun	Term			5,000,000	0	0	5,000,000	
SC14D Total							\$78,105,000	\$0	\$0	\$78,105,000	
SC15A State Capital Project Bonds II, 2015 Series A				Exempt	Prog: 612	Yield: 2.324%	Delivery: 3/19/2015	Underwriter: Keybanc	AA+	N/A	AA+
011839EE3	3.000%	2016	Jun	Serial			2,270,000	0	0	2,270,000	
011839EF0	3.000%	2016	Dec	Serial			2,280,000	0	0	2,280,000	
011839EG8	2.000%	2017	Jun	Serial			1,925,000	0	0	1,925,000	
011839EH6	4.000%	2017	Dec	Serial			1,935,000	0	0	1,935,000	
011839EJ2	3.000%	2018	Jun	Serial			1,595,000	0	0	1,595,000	
011839EK9	4.000%	2018	Dec	Serial			1,595,000	0	0	1,595,000	
011839EL7	3.000%	2019	Jun	Serial			2,195,000	0	0	2,195,000	
011839EM5	4.000%	2019	Dec	Serial			2,195,000	0	0	2,195,000	
011839EN3	3.000%	2020	Jun	Serial			2,830,000	0	0	2,830,000	
011839EP8	5.000%	2020	Dec	Serial			2,820,000	0	0	2,820,000	
011839EQ6	5.000%	2021	Jun	Serial			3,495,000	0	0	3,495,000	
011839ER4	5.000%	2021	Dec	Serial			3,500,000	0	0	3,500,000	
011839ES2	5.000%	2022	Jun	Serial			3,765,000	0	0	3,765,000	
011839ET0	5.000%	2022	Dec	Serial			3,765,000	0	0	3,765,000	
011839EU7	5.000%	2023	Jun	Serial			3,955,000	0	0	3,955,000	
011839EV5	5.000%	2023	Dec	Serial			3,955,000	0	0	3,955,000	
011839EW3	5.000%	2024	Jun	Serial			4,150,000	0	0	4,150,000	
011839EX1	5.000%	2024	Dec	Serial			4,160,000	0	0	4,160,000	
011839FE2	5.000%	2025	Jun	Serial			4,370,000	0	0	4,370,000	
011839EY9	5.000%	2025	Dec	Serial			4,370,000	0	0	4,370,000	
011839EZ6	5.000%	2026	Jun	Sinker			4,585,000	0	0	4,585,000	
011839EZ6	5.000%	2026	Dec	Term			4,590,000	0	0	4,590,000	
011839FA0	5.000%	2027	Jun	Sinker			4,830,000	0	0	4,830,000	
011839FA0	5.000%	2027	Dec	Term			4,825,000	0	0	4,825,000	
011839FB8	4.000%	2028	Jun	Sinker			5,055,000	0	0	5,055,000	
011839FB8	4.000%	2028	Dec	Term			5,060,000	0	0	5,060,000	
011839FC6	4.000%	2029	Jun	Sinker			5,270,000	0	0	5,270,000	
011839FC6	4.000%	2029	Dec	Term			5,260,000	0	0	5,260,000	
011839FD4	4.000%	2030	Jun	Sinker			5,465,000	0	0	5,465,000	
011839FD4	4.000%	2030	Dec	Term			5,470,000	0	0	5,470,000	
SC15A Total							\$111,535,000	\$0	\$0	\$111,535,000	
State Capital Project Bonds II Total							\$690,165,000	\$10,015,000	\$0	\$680,150,000	
General Housing Purpose Bonds											
GH05B General Housing Purpose Bonds, 2005 Series B				Exempt	Prog: 804	Yield: 4.474%	Delivery: 5/18/2005	Underwriter: George K. Baum	AA+	Aa2	AA+
B1	011832ZC9	2.600%	2005	Dec	Serial		1,595,000	1,595,000	0	0	
B1	011832ZD7	2.700%	2006	Jun	Serial		425,000	425,000	0	0	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
General Housing Purpose Bonds											
GH05B	General Housing Purpose Bonds, 2005 Series B										
				Exempt	Prog: 804	Yield: 4.474%	Delivery: 5/18/2005	Underwriter: George K. Baum	S and P	Moody's	Fitch
B2	011832C75	3.500%	2006	Jun	Serial		1,175,000	1,175,000	AA+	Aa2	AA+
B1	011832ZE5	2.750%	2006	Dec	Serial		740,000	740,000	0		0
B2	011832C83	3.500%	2006	Dec	Serial		885,000	885,000	0		0
B1	011832ZF2	2.850%	2007	Jun	Serial		1,140,000	1,140,000	0		0
B2	011832C91	3.500%	2007	Jun	Serial		515,000	515,000	0		0
B1	011832ZG0	2.900%	2007	Dec	Serial		1,605,000	1,605,000	0		0
B2	011832D25	3.500%	2007	Dec	Serial		75,000	75,000	0		0
B1	011832ZH8	3.000%	2008	Jun	Serial		1,705,000	1,705,000	0		0
B1	011832ZJ4	3.050%	2008	Dec	Serial		1,740,000	1,740,000	0		0
B1	011832ZK1	3.150%	2009	Jun	Serial		1,085,000	1,085,000	0		0
B2	011832D33	3.500%	2009	Jun	Serial		685,000	685,000	0		0
B1	011832ZL9	3.200%	2009	Dec	Serial		1,800,000	1,800,000	0		0
B1	011832ZM7	3.250%	2010	Jun	Serial		485,000	485,000	0		0
B2	011832D58	4.000%	2010	Jun	Serial		1,345,000	1,345,000	0		0
B1	011832ZN5	3.300%	2010	Dec	Serial		1,000,000	1,000,000	0		0
B2	011832D66	3.250%	2010	Dec	Serial		870,000	870,000	0		0
B2	011832ZP0	4.000%	2011	Jun	Serial		1,910,000	1,910,000	0		0
B2	011832ZQ8	4.000%	2011	Dec	Serial		1,945,000	1,945,000	0		0
B1	011832ZR6	3.550%	2012	Jun	Serial		120,000	120,000	0		0
B2	011832D74	4.000%	2012	Jun	Serial		1,860,000	1,860,000	0		0
B1	011832ZS4	3.600%	2012	Dec	Serial		75,000	75,000	0		0
B2	011832D82	4.000%	2012	Dec	Serial		1,955,000	1,955,000	0		0
B1	011832ZT2	3.700%	2013	Jun	Serial		150,000	150,000	0		0
B2	011832D90	5.000%	2013	Jun	Serial		1,935,000	1,935,000	0		0
B2	011832ZU9	5.000%	2013	Dec	Serial		2,140,000	2,140,000	0		0
B1	011832ZV7	3.800%	2014	Jun	Serial		305,000	305,000	0		0
B2	011832E24	5.000%	2014	Jun	Serial		1,885,000	1,885,000	0		0
B2	011832ZW5	5.000%	2014	Dec	Serial		2,250,000	2,250,000	0		0
B1	011832ZX3	4.000%	2015	Jun	Sinker		30,000	0	0		30,000
B2	011832E32	5.000%	2015	Jun	Sinker		2,275,000	0	0		2,275,000
B1	011832ZX3	4.000%	2015	Dec	Sinker		30,000	0	0		30,000
B2	011832E32	5.000%	2015	Dec	Sinker		2,330,000	0	0		2,330,000
B1	011832ZX3	4.000%	2016	Jun	Sinker		30,000	0	0		30,000
B2	011832E32	5.000%	2016	Jun	Sinker		2,390,000	0	0		2,390,000
B1	011832ZX3	4.000%	2016	Dec	Sinker		30,000	0	0		30,000
B2	011832E32	5.000%	2016	Dec	Sinker		2,455,000	0	0		2,455,000
B1	011832ZX3	4.000%	2017	Jun	Term		30,000	0	0		30,000
B2	011832E32	5.000%	2017	Jun	Term		2,510,000	0	0		2,510,000
B1	011832ZY1	4.150%	2017	Dec	Sinker		40,000	0	0		40,000
B2	011832E40	5.000%	2017	Dec	Sinker		2,565,000	0	0		2,565,000
B1	011832ZY1	4.150%	2018	Jun	Sinker		40,000	0	0		40,000
B2	011832E40	5.000%	2018	Jun	Sinker		2,635,000	0	0		2,635,000
B1	011832ZY1	4.150%	2018	Dec	Sinker		40,000	0	0		40,000
B2	011832E40	5.000%	2018	Dec	Sinker		2,705,000	0	0		2,705,000
B1	011832ZY1	4.150%	2019	Jun	Sinker		45,000	0	0		45,000
B2	011832E40	5.000%	2019	Jun	Sinker		2,765,000	0	0		2,765,000
B1	011832ZY1	4.150%	2019	Dec	Sinker		45,000	0	0		45,000
B2	011832E40	5.000%	2019	Dec	Sinker		2,835,000	0	0		2,835,000
B1	011832ZY1	4.150%	2020	Jun	Sinker		45,000	0	0		45,000
B2	011832E40	5.000%	2020	Jun	Sinker		2,910,000	0	0		2,910,000
B1	011832ZY1	4.150%	2020	Dec	Term		45,000	0	0		45,000
B2	011832E40	5.000%	2020	Dec	Term		2,985,000	0	0		2,985,000
B1	011832ZZ8	4.400%	2021	Jun	Sinker		35,000	0	0		35,000
B2	011832E57	5.250%	2021	Jun	Sinker		3,065,000	0	0		3,065,000
B1	011832ZZ8	4.400%	2021	Dec	Sinker		35,000	0	0		35,000
B2	011832E57	5.250%	2021	Dec	Sinker		3,150,000	0	0		3,150,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
General Housing Purpose Bonds											
GH05B General Housing Purpose Bonds, 2005 Series B											
				Exempt	Prog: 804	Yield: 4.474%	Delivery: 5/18/2005	Underwriter: George K. Baum	S and P	Moody's	Fitch
B1	011832ZZ8	4.400%	2022	Jun	Sinker		35,000	0	0	0	35,000
B2	011832E57	5.250%	2022	Jun	Sinker		3,235,000	0	0	0	3,235,000
B1	011832ZZ8	4.400%	2022	Dec	Sinker		35,000	0	0	0	35,000
B2	011832E57	5.250%	2022	Dec	Sinker		3,325,000	0	0	0	3,325,000
B1	011832ZZ8	4.400%	2023	Jun	Sinker		35,000	0	0	0	35,000
B2	011832E57	5.250%	2023	Jun	Sinker		3,410,000	0	0	0	3,410,000
B1	011832ZZ8	4.400%	2023	Dec	Sinker		35,000	0	0	0	35,000
B2	011832E57	5.250%	2023	Dec	Sinker		3,500,000	0	0	0	3,500,000
B1	011832ZZ8	4.400%	2024	Jun	Sinker		35,000	0	0	0	35,000
B2	011832E57	5.250%	2024	Jun	Sinker		3,595,000	0	0	0	3,595,000
B1	011832ZZ8	4.400%	2024	Dec	Sinker		35,000	0	0	0	35,000
B2	011832E57	5.250%	2024	Dec	Sinker		3,690,000	0	0	0	3,690,000
B1	011832ZZ8	4.400%	2025	Jun	Sinker		35,000	0	0	0	35,000
B2	011832E57	5.250%	2025	Jun	Sinker		3,790,000	0	0	0	3,790,000
B1	011832ZZ8	4.400%	2025	Dec	Term		35,000	0	0	0	35,000
B2	011832E57	5.250%	2025	Dec	Term		3,890,000	0	0	0	3,890,000
B1	011832A28	4.550%	2026	Jun	Sinker		5,000	0	0	0	5,000
B2	011832E65	5.250%	2026	Jun	Sinker		4,020,000	0	0	0	4,020,000
B1	011832A28	4.550%	2026	Dec	Sinker		5,000	0	0	0	5,000
B2	011832E65	5.250%	2026	Dec	Sinker		4,130,000	0	0	0	4,130,000
B1	011832A28	4.550%	2027	Jun	Sinker		5,000	0	0	0	5,000
B2	011832E65	5.250%	2027	Jun	Sinker		4,240,000	0	0	0	4,240,000
B1	011832A28	4.550%	2027	Dec	Sinker		5,000	0	0	0	5,000
B2	011832E65	5.250%	2027	Dec	Sinker		4,350,000	0	0	0	4,350,000
B1	011832A28	4.550%	2028	Jun	Sinker		5,000	0	0	0	5,000
B2	011832E65	5.250%	2028	Jun	Sinker		4,465,000	0	0	0	4,465,000
B1	011832A28	4.550%	2028	Dec	Sinker		5,000	0	0	0	5,000
B2	011832E65	5.250%	2028	Dec	Sinker		4,585,000	0	0	0	4,585,000
B1	011832A28	4.550%	2029	Jun	Sinker		5,000	0	0	0	5,000
B2	011832E65	5.250%	2029	Jun	Sinker		4,705,000	0	0	0	4,705,000
B1	011832A28	4.550%	2029	Dec	Sinker		5,000	0	0	0	5,000
B2	011832E65	5.250%	2029	Dec	Sinker		4,830,000	0	0	0	4,830,000
B1	011832A28	4.550%	2030	Jun	Sinker		5,000	0	0	0	5,000
B2	011832E65	5.250%	2030	Jun	Sinker		4,955,000	0	0	0	4,955,000
B1	011832A28	4.550%	2030	Dec	Term		5,000	0	0	0	5,000
B2	011832E65	5.250%	2030	Dec	Term		5,070,000	0	0	0	5,070,000
GH05B Total							\$147,610,000	\$35,400,000	\$0	\$112,210,000	
GH05C General Housing Purpose Bonds, 2005 Series C											
				Exempt	Prog: 804	Yield: 4.474%	Delivery: 5/18/2005	Underwriter: George K. Baum	AA+	Aa2	AA+
C1	011832A36	2.600%	2005	Dec	Serial		25,000	25,000	0	0	0
C1	011832A44	2.700%	2006	Jun	Serial		20,000	20,000	0	0	0
C1	011832A51	2.750%	2006	Dec	Serial		20,000	20,000	0	0	0
C1	011832A69	2.850%	2007	Jun	Serial		20,000	20,000	0	0	0
C1	011832A77	2.900%	2007	Dec	Serial		20,000	20,000	0	0	0
C1	011832A85	3.000%	2008	Jun	Serial		20,000	20,000	0	0	0
C1	011832A93	3.050%	2008	Dec	Serial		25,000	25,000	0	0	0
C1	011832B27	3.150%	2009	Jun	Serial		25,000	25,000	0	0	0
C1	011832B35	3.200%	2009	Dec	Serial		25,000	25,000	0	0	0
C1	011832B43	3.250%	2010	Jun	Serial		25,000	25,000	0	0	0
C1	011832B50	3.300%	2010	Dec	Serial		25,000	25,000	0	0	0
C1	011832B68	3.400%	2011	Jun	Serial		25,000	25,000	0	0	0
C2	011832B84	4.000%	2012	Jun	Serial		1,330,000	1,330,000	0	0	0
C2	011832B92	4.000%	2012	Dec	Serial		1,365,000	1,365,000	0	0	0
C2	011832C26	5.000%	2013	Jun	Serial		1,395,000	1,395,000	0	0	0
C2	011832C34	5.000%	2013	Dec	Serial		1,435,000	1,435,000	0	0	0
C2	011832C42	5.000%	2014	Jun	Serial		1,470,000	1,470,000	0	0	0
C2	011832C59	5.000%	2014	Dec	Serial		1,505,000	1,505,000	0	0	0

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
General Housing Purpose Bonds												
GH05C	General Housing Purpose Bonds, 2005 Series C				Exempt	Prog: 804	Yield: 4.474%	Delivery: 5/18/2005	Underwriter: George K. Baum	S and P	Moody's	Fitch
C2	011832C67	5.000%	2015	Jun	Sinker		1,545,000	0		AA+	Aa2	AA+
C2	011832C67	5.000%	2015	Dec	Sinker		1,580,000	0		0		1,580,000
C2	011832C67	5.000%	2016	Jun	Sinker		1,620,000	0		0		1,620,000
C2	011832C67	5.000%	2016	Dec	Sinker		1,660,000	0		0		1,660,000
C2	011832C67	5.000%	2017	Jun	Term		1,705,000	0		0		1,705,000
GH05C Total							\$16,885,000	\$8,775,000	\$0	\$8,110,000		
General Housing Purpose Bonds Total							\$164,495,000	\$44,175,000	\$0	\$120,320,000		
Commercial Paper Total		\$13,100,000					Total AHFC Bonds	\$3,021,430,000	\$273,885,000	\$450,895,000	\$2,296,650,000	
								Deceased Bonds (GH05B and GH05C)	\$116,470,000			
								Total AHFC Bonds w/o Deceased Bonds	\$2,180,180,000			

Footnotes:

1. On 03/19/15, AHFC issued \$111,535,000 State Capital Project Bonds 2015 Series A to defease \$116,470,000 General Housing Purpose Bonds 2005 Series B and C on optional redemption date of 06/01/15.
2. AHFC has issued \$18,138,659,122 in Bonds, including those issued by the Alaska State Housing Authority (ASHA), which merged into AHFC on 07/01/92 and became the Public Housing Division.
3. The interest earnings on the tax-exempt debt listed herein is not subject to the alternative minimum tax imposed under the Internal Revenue Code of 1986 unless designated as AMT.
4. In addition to paying variable rates, AHFC has entered into swap agreements with counterparties on some Bond transactions (i.e. GP01A/B, E021A, SC02B/C,E071A/B/D and E091A/B/D).
5. Some of the Bonds have PAC structures that are subject to mandatory redemptions based on projected net prepayment tables listed in their respective OS.
6. The Commercial Paper program provides up to \$150,000,000 in funds for refunding prior bonds in order to preserve private activity bond volume cap.
7. The Northern Tobacco Securitization Corporation (NTSC), a subsidiary of AHFC which acts as a government instrumentality of, but separate and apart from, the State of Alaska has issued bonds in the past, but any and all bonds issued by NTSC are not listed in this exhibit and are not a debt of AHFC.

1 Home Mortgage Revenue Bonds, 2002 Series A

Series: E021A Prog: 106
 Remaining Principal Balance: \$110,941,374
 Weighted Average Seasoning: 74
 Weighted Average Interest Rate: 5.852%
 Bond Yield (TIC): 4.553%

	Prepayments	CPR	PSA
1-Month	\$1,241,943	12.51%	208
3-Months	\$2,897,685	9.77%	163
6-Months	\$4,884,175	8.21%	137
12-Months	\$11,422,969	9.28%	155
Life	\$281,601,700	12.66%	211

3 Home Mortgage Revenue Bonds, 2007 Series A

Series: E071A Prog: 110
 Remaining Principal Balance: \$76,921,751
 Weighted Average Seasoning: 58
 Weighted Average Interest Rate: 4.722%
 Bond Yield (TIC): 4.048%

	Prepayments	CPR	PSA
1-Month	\$1,584,754	21.71%	362
3-Months	\$4,066,353	18.58%	310
6-Months	\$6,832,947	15.68%	261
12-Months	\$10,833,429	12.59%	210
Life	\$106,932,938	17.66%	294

4 Home Mortgage Revenue Bonds, 2007 Series B

Series: E071B Prog: 111
 Remaining Principal Balance: \$76,483,585
 Weighted Average Seasoning: 59
 Weighted Average Interest Rate: 4.840%
 Bond Yield (TIC): 4.210%

	Prepayments	CPR	PSA
1-Month	\$746,853	11.01%	183
3-Months	\$2,111,012	10.27%	171
6-Months	\$3,748,571	9.15%	152
12-Months	\$7,576,751	9.22%	154
Life	\$88,787,201	15.17%	253

5 Home Mortgage Revenue Bonds, 2007 Series D

Series: E071D Prog: 113
 Remaining Principal Balance: \$100,344,252
 Weighted Average Seasoning: 60
 Weighted Average Interest Rate: 4.686%
 Bond Yield (TIC): 4.091%

	Prepayments	CPR	PSA
1-Month	\$1,217,505	13.47%	225
3-Months	\$2,215,184	8.33%	139
6-Months	\$4,950,408	9.13%	152
12-Months	\$9,562,269	8.80%	147
Life	\$111,206,263	15.46%	258

6 Home Mortgage Revenue Bonds, 2009 Series A

Series: E091A Prog: 116
 Remaining Principal Balance: \$108,648,135
 Weighted Average Seasoning: 53
 Weighted Average Interest Rate: 3.866%
 Bond Yield (TIC): 4.190%

	Prepayments	CPR	PSA
1-Month	\$994,353	10.36%	173
3-Months	\$2,553,779	8.85%	148
6-Months	\$5,508,600	9.42%	157
12-Months	\$11,375,062	9.67%	161
Life	\$109,302,578	17.29%	288

7 Home Mortgage Revenue Bonds, 2009 Series B

Series: E091B Prog: 117
 Remaining Principal Balance: \$115,744,853
 Weighted Average Seasoning: 55
 Weighted Average Interest Rate: 3.803%
 Bond Yield (TIC): 4.257%

	Prepayments	CPR	PSA
1-Month	\$785,070	7.79%	130
3-Months	\$2,990,228	9.67%	161
6-Months	\$5,236,911	8.45%	141
12-Months	\$10,653,708	8.57%	143
Life	\$113,854,884	17.58%	293

8 Home Mortgage Revenue Bonds, 2009 Series D

Series: E091D Prog: 119
 Remaining Principal Balance: \$120,009,796
 Weighted Average Seasoning: 55
 Weighted Average Interest Rate: 4.283%
 Bond Yield (TIC): 4.893%

	Prepayments	CPR	PSA
1-Month	\$355,527	3.49%	58
3-Months	\$2,549,765	8.02%	134
6-Months	\$5,602,032	8.65%	144
12-Months	\$13,758,894	10.54%	176
Life	\$108,398,795	17.72%	295

9 Mortgage Revenue Bonds, 2009 Series A-1

Series: E0911 Prog: 121
 Remaining Principal Balance: \$46,075,355
 Weighted Average Seasoning: 51
 Weighted Average Interest Rate: 4.241%
 Bond Yield (TIC): 3.362%

	Prepayments	CPR	PSA
1-Month	\$530,197	12.83%	214
3-Months	\$1,271,214	10.29%	172
6-Months	\$1,800,050	7.35%	123
12-Months	\$4,581,324	8.91%	149
Life	\$10,787,848	4.58%	88

10 Mortgage Revenue Bonds, 2010 Series A

Series: E10A1 Prog: 121
 Remaining Principal Balance: \$33,498,463
 Weighted Average Seasoning: 51
 Weighted Average Interest Rate: 4.581%
 Bond Yield (TIC): 3.362%

	Prepayments	CPR	PSA
1-Month	\$454,756	14.94%	249
3-Months	\$1,278,553	13.88%	231
6-Months	\$2,123,506	11.53%	192
12-Months	\$4,457,830	11.65%	194
Life	\$11,625,890	6.35%	114

11 Mortgage Revenue Bonds, 2010 Series B

Series: E10B1 Prog: 121
 Remaining Principal Balance: \$26,656,711
 Weighted Average Seasoning: 52
 Weighted Average Interest Rate: 4.946%
 Bond Yield (TIC): 3.362%

	Prepayments	CPR	PSA
1-Month	\$457,943	18.49%	308
3-Months	\$1,680,022	21.62%	360
6-Months	\$2,780,879	18.00%	300
12-Months	\$4,331,458	13.95%	232
Life	\$27,771,927	16.83%	280

12 Mortgage Revenue Bonds, 2009 Series A-2

Series: E0912 Prog: 122
 Remaining Principal Balance: \$105,321,278
 Weighted Average Seasoning: 40
 Weighted Average Interest Rate: 3.462%
 Bond Yield (TIC): 2.532%

	Prepayments	CPR	PSA
1-Month	\$1,107,275	11.79%	197
3-Months	\$2,731,849	9.71%	162
6-Months	\$3,838,903	6.88%	115
12-Months	\$6,855,280	6.05%	101
Life	\$13,012,917	3.13%	80

13 Mortgage Revenue Bonds, 2011 Series A

Series: E11A1 Prog: 122
 Remaining Principal Balance: \$20,425,721
 Weighted Average Seasoning: 140
 Weighted Average Interest Rate: 5.643%
 Bond Yield (TIC): 2.532%

	Prepayments	CPR	PSA
1-Month	\$455,958	23.27%	388
3-Months	\$894,374	15.70%	262
6-Months	\$1,203,171	10.70%	178
12-Months	\$3,005,023	12.47%	208
Life	\$16,789,460	14.76%	246

14 Mortgage Revenue Bonds, 2011 Series B

Series: E11B1 Prog: 122
 Remaining Principal Balance: \$45,518,057
 Weighted Average Seasoning: 68
 Weighted Average Interest Rate: 3.886%
 Bond Yield (TIC): 2.532%

	Prepayments	CPR	PSA
1-Month	\$913,265	21.21%	353
3-Months	\$1,905,643	15.08%	251
6-Months	\$3,486,223	13.56%	226
12-Months	\$6,360,951	12.01%	200
Life	\$34,324,076	15.16%	253

15 Veterans Collateralized Bonds, 2006 First

Series: C0611 Prog: 207
 Remaining Principal Balance: \$47,357,850
 Weighted Average Seasoning: 63
 Weighted Average Interest Rate: 5.031%
 Bond Yield (TIC): 4.700%

	Prepayments	CPR	PSA
1-Month	\$581,373	13.62%	227
3-Months	\$1,349,617	10.61%	177
6-Months	\$3,229,299	12.16%	203
12-Months	\$8,550,015	14.77%	246
Life	\$234,224,316	20.07%	343

16 **Veterans Collateralized Bonds, 2007 & 2008 First**

Series: C0711 Prog: 208
 Remaining Principal Balance: \$13,972,332
 Weighted Average Seasoning: 65
 Weighted Average Interest Rate: 5.278%
 Bond Yield (TIC): 5.023%

	Prepayments	CPR	PSA
1-Month	\$639,281	41.54%	692
3-Months	\$855,380	20.98%	350
6-Months	\$1,283,444	15.93%	265
12-Months	\$2,721,346	16.03%	267
Life	\$68,127,643	22.62%	377

17 **General Mortgage Revenue Bonds II, 2012 Series A**

Series: GM12A Prog: 405
 Remaining Principal Balance: \$145,375,798
 Weighted Average Seasoning: 49
 Weighted Average Interest Rate: 4.388%
 Bond Yield (TIC): 3.653%

	Prepayments	CPR	PSA
1-Month	\$768,887	6.13%	102
3-Months	\$3,420,996	9.66%	161
6-Months	\$6,320,553	8.90%	148
12-Months	\$12,663,560	8.21%	137
Life	\$43,047,208	8.58%	143

18 **Governmental Purpose Bonds, 2001 Series A**

Series: GP01A Prog: 502
 Remaining Principal Balance: \$212,366,193
 Weighted Average Seasoning: 53
 Weighted Average Interest Rate: 4.417%
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$1,540,708	8.31%	138
3-Months	\$4,164,599	7.81%	130
6-Months	\$6,996,510	6.60%	110
12-Months	\$13,298,895	6.29%	105
Life	\$610,436,245	17.63%	294

Footnotes:

1. The prepayments and rates given in this exhibit are based on historical figures and in may not necessarily reflect future prepayment speeds.
2. CPR (Constant Prepayment Rate) is the annualized probability that a mortgage will be prepaid.
3. PSA (Prepayment Speed Assumption) was developed by the BMA as a benchmark for comparing historical prepayment speeds of different bonds.
4. CPR and PSA figures for 3-Months, 6-Months, 12-Months and Life are averages based on the SMM (Single Monthly Mortality) rates over the period.
5. Prepayment rates are calculated since the bond funding date and include partial and full prepayments and repurchases. Bonds funded before 1994 are calculated since the report cutoff date of January 1994.
6. Loan balances refer to loans with outstanding balances that are either current, delinquent, or unsold real estate owned loans. The prepayment history includes sold real estate owned loans and loan disposals.
7. The weighted average seasoning is based on the average age of all outstanding loans pledged to the payment of the bonds. Loan transfers may result in an adjustment to the weighted average seasoning of the series.
8. Loan balances and prepayments do not include OCR (Over Collateral Reserve) funds, which are attached to certain bond deals to both ensure sufficient cash flow and alleviate default risk .
9. Housing Development Bonds are structured around specific projects and have restricted prepayment schedules.
10. Some Bonds (GP01A, E071A/B/D, E091A/B/D, E10B1, E11A1 and E11B1) were funded with seasoned mortgage loan portfolios.

ALASKA HOUSING FINANCE CORPORATION
SPECIAL REDEMPTION & BOND ISSUANCE SUMMARY

05/31/15

BOND ISSUANCE SUMMARY:			
Year	Tax-Exempt	Taxable	Total
FY 2015	189,640,000	140,000,000	329,640,000
FY 2014	124,400,000	-	124,400,000
FY 2013	332,015,000	150,000,000	482,015,000
FY 2012	200,110,000	28,945,000	229,055,000
FY 2011	248,345,000	-	248,345,000
FY 2010	161,740,000	193,100,000	354,840,000
FY 2009	287,640,000	-	287,640,000
FY 2008	280,825,000	-	280,825,000
FY 2007	780,885,000	-	780,885,000
FY 2006	333,675,000	-	333,675,000
FY 2005	307,730,000	105,000,000	412,730,000
FY 2004	245,175,000	42,125,000	287,300,000
FY 2003	382,710,000	-	382,710,000
FY 2002	527,360,000	230,000,000	757,360,000
FY 2001	267,880,000	25,740,000	293,620,000
FY 2000	883,435,000	-	883,435,000
FY 1999	92,365,000	-	92,365,000
FY 1998	446,509,750	23,895,000	470,404,750
FY 1997	599,381,477	455,000	599,836,477
FY 1996	365,000,000	-	365,000,000
FY 1995	365,000,000	-	365,000,000
FY 1994	367,130,000	16,930,000	384,060,000
FY 1993	200,000,000	-	200,000,000
FY 1992	452,760,000	-	452,760,000
FY 1991	531,103,544	275,000,000	806,103,544
FY 1990	297,000,000	220,000,000	517,000,000
FY 1989	175,000,000	400,000,000	575,000,000
FY 1988	100,000,000	347,000,000	447,000,000
FY 1987	67,000,000	415,000,000	482,000,000
FY 1986	452,445,000	825,000,000	1,277,445,000
FY 1985	604,935,000	-	604,935,000
FY 1984	655,000,000	250,000,000	905,000,000
FY 1983	435,000,000	400,000,000	835,000,000
FY 1982	250,000,000	552,000,000	802,000,000
FY 1981	460,000,000	160,000,000	620,000,000
FY 1980	148,800,000	-	148,800,000
FY 1979	164,600,000	7,020,000	171,620,000
FY 1978	135,225,000	-	135,225,000
FY 1977	80,000,000	-	80,000,000
FY 1976	5,000,000	-	5,000,000
FY 1975	47,000,000	-	47,000,000
FY 1974	36,000,000	-	36,000,000
FY 1973	26,500,000	5,250,000	31,750,000

FY 2015 ISSUANCE DETAIL BY SERIES:			
Series	Tax-Exempt	Taxable	Total
SC15A	111,535,000	-	111,535,000
SC14C	-	140,000,000	140,000,000
SC14D	78,105,000	-	78,105,000

FY 2014 ISSUANCE DETAIL BY SERIES:			
Series	Tax-Exempt	Taxable	Total
SC14A	95,115,000	-	95,115,000
SC14B	29,285,000	-	29,285,000

SPECIAL REDEMPTION SUMMARY:			
Year	Surplus	Refunding	Total
FY 2015	51,480,000	233,235,000	284,715,000
FY 2014	54,815,000	-	54,815,000
FY 2013	500,710,000	99,265,000	599,975,000
FY 2012	363,290,000	128,750,000	492,040,000
FY 2011	253,120,000	64,350,000	317,470,000
FY 2010	207,034,750	138,830,000	345,864,750
FY 2009	313,780,000	161,760,000	475,540,000
FY 2008	95,725,000	17,945,000	113,670,000
FY 2007	180,245,000	220,350,874	400,595,874
FY 2006	232,125,000	149,640,000	381,765,000
FY 2005	150,595,603	-	150,595,603
FY 2004	214,235,000	217,285,000	431,520,000
FY 2003	304,605,000	286,340,000	590,945,000
FY 2002	152,875,000	175,780,000	328,655,000
FY 2001	48,690,000	-	48,690,000
FY 2000	94,855,000	300,000,000	394,855,000
FY 1999	110,101,657	-	110,101,657
FY 1998	72,558,461	389,908,544	462,467,005
FY 1997	150,812,506	68,467,000	219,279,506
FY 1996	147,114,796	200,000,000	347,114,796
FY 1995	153,992,520	-	153,992,520

FY 2015 REDEMPTION DETAIL BY SERIES:			
Series	Surplus	Refunding	Total
C0611	12,275,000	-	12,275,000
C0711	1,925,000	-	1,925,000
E021A	21,240,000	-	21,240,000
E061A	4,530,000	-	4,530,000
E0911	2,920,000	-	2,920,000
E0912	3,960,000	-	3,960,000
E11A1	2,520,000	-	2,520,000
GH05A	-	133,235,000	133,235,000
GM12A	2,110,000	-	2,110,000
GM12B	-	50,000,000	50,000,000
SC12B	-	50,000,000	50,000,000

FY 2014 REDEMPTION DETAIL BY SERIES:			
Series	Surplus	Refunding	Total
C0611	20,685,000	-	20,685,000
C0711	6,035,000	-	6,035,000
E021A	2,790,000	-	2,790,000
E061A	6,680,000	-	6,680,000
E0911	3,140,000	-	3,140,000
E0912	5,610,000	-	5,610,000
E11A1	5,450,000	-	5,450,000
GM12A	3,580,000	-	3,580,000
HD04A	545,000	-	545,000
HD04B	300,000	-	300,000

ALASKA HOUSING FINANCE CORPORATION

SUMMARY OF FLOATING RATE DEBT & INTEREST RATE SWAPS

May 31, 2015

Data	GP97A	GP01A	GP01B	E021A ¹	E021A ²	SC02C	E071A	E071B	E071D	E091A	E091B	E091D	SC13B	SC14C
Outstanding	14,600,000	52,295,000	63,905,000	41,230,000	55,235,000	45,700,000	75,000,000	75,000,000	89,370,000	80,880,000	80,880,000	80,870,000	50,000,000	140,000,000
CUSIP	011831X82	0118326M9	0118326N7	0118327K2	0118327L0	0118326L1	01170PBW5	01170PBV7	01170PBX3	01170PDV5	01170PDX1	01170PEY8	011839BA4	011839DE4
Issue Date	12/03/97	08/02/01	08/02/01	05/16/02	05/16/02	12/05/02	05/31/07	05/31/07	05/31/07	05/28/09	05/28/09	08/26/09	05/02/13	08/27/14
Maturity Date	12/01/27	12/01/30	12/01/30	06/01/32	12/01/36	07/01/22	12/01/41	12/01/41	12/01/41	12/01/40	12/01/40	12/01/40	06/01/43	12/01/29
Ratings	A-1+/F1+	A-1+/F1+	A-1+/F1+	A-1/WD	A-1/WD	A-1+/F1+	NA/F1+	NA/F1+	NA/F1+	A-1/F1	A-1+/F1+	A-1+/F1	AA+/AA+	AA+/AA+
Remark Agent	Merrill BofA	Wells Fargo	Merrill BofA	JP Morgan	JP Morgan	GK Baum	Ray James	KeyBanc	Wells Fargo	Morg Stanley	Goldman	Merrill BofA	N/A	N/A
Remarket Fee	0.07%	0.06%	0.07%	0.09%	0.09%	0.07%	0.07%	0.07%	0.06%	0.07%	0.07%	0.07%	N/A	N/A
Liquidity	Self	Self	Self	JP Morgan	JP Morgan	Self	LBBW	LBBW	LBBW	BOT	Self	BOA	N/A	N/A
Debt Type	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	Index Floater	Index Floater
Reset Date	Weekly	Weekly	Weekly	Daily	Daily	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Monthly	Monthly
Tax Status	Tax-Exempt	Tax-Exempt	Tax-Exempt	AMT	AMT	Tax-Exempt	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Taxable	Taxable
Credit Type	GO	GO	GO	Housing	Housing	GO	Housing	Housing	Housing	Housing	Housing	Housing	GO	GO
Current Rate	0.08%	0.08%	0.07%	0.17%	0.17%	0.07%	0.15%	0.15%	0.15%	0.10%	0.09%	0.07%	0.98%	0.68%
Avg Rate	1.74%	1.27%	1.27%	1.52%	1.52%	1.28%	0.82%	0.78%	0.78%	0.13%	0.12%	0.15%	0.97%	0.67%
Max Rate	9.00%	9.25%	9.25%	10.25%	10.25%	8.00%	9.50%	7.90%	8.50%	0.32%	0.35%	0.40%	1.00%	0.68%
Min Rate	0.01%	0.01%	0.01%	0.03%	0.03%	0.01%	0.05%	0.05%	0.01%	0.01%	0.01%	0.01%	0.95%	0.65%
SIFMA Rate	1.73%	1.26%	1.26%	1.23%	1.23%	1.22%	0.69%	0.69%	0.69%	0.16%	0.16%	0.15%	0.06%	0.04%
SIFMA Spread	0.00%	0.02%	0.01%	0.28%	0.28%	0.06%	0.13%	0.09%	0.09%	(0.03%)	(0.04%)	0.00%	0.91%	0.62%
FY 2014 Avg	0.05%	0.05%	0.05%	0.08%	0.08%	0.05%	0.24%	0.23%	0.24%	0.05%	0.05%	0.06%	0.97%	N/A
FY 2015 Avg	0.04%	0.03%	0.04%	0.07%	0.07%	0.04%	0.13%	0.13%	0.13%	0.05%	0.04%	0.04%	0.96%	0.67%
FY 2015 Sprd	(0.01%)	(0.01%)	(0.01%)	0.02%	0.02%	(0.00%)	0.09%	0.09%	0.08%	0.00%	(0.01%)	(0.00%)	0.92%	0.62%

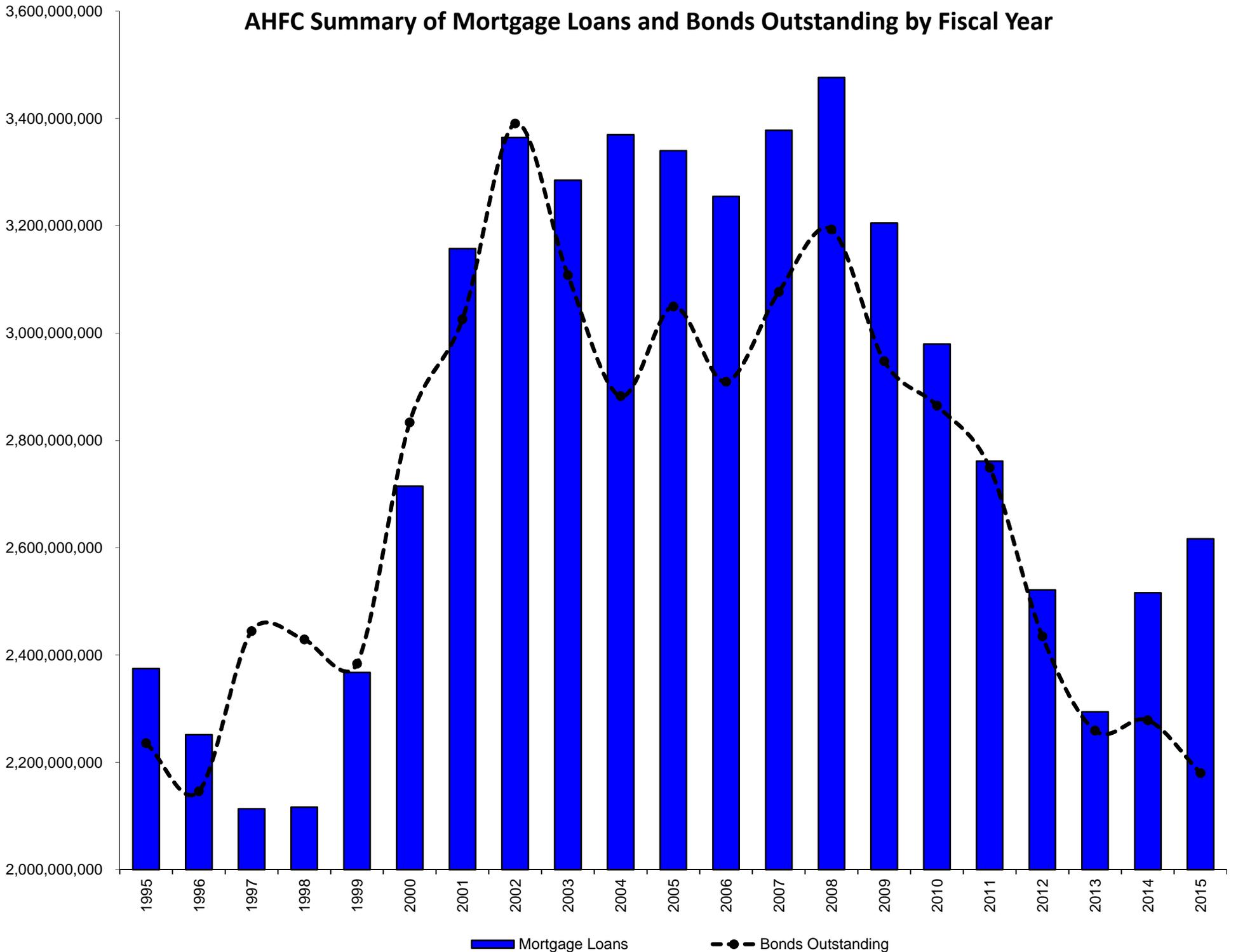
INTEREST RATE SWAP SUMMARY										
Bond Series	Counterparty	Ratings	Termination	Notional	Fixed	Float	Net Swap	VRDO	Synthetic	Spread
GP01A	Ray James	A/A2	12/01/30	52,295,000	2.453%	1.137%	1.316%	1.273%	2.589%	(0.136%)
GP01B	Merrill BofA	A+/Aa3	12/01/30	63,905,000	4.143%	1.137%	3.006%	1.268%	4.274%	(0.131%)
E021A ¹	Goldman	AAA/Aa2	06/01/32	41,230,000	2.980%	0.741%	2.239%	1.515%	3.755%	(0.775%)
E021A ²	Merrill BofA	A+/Aa3	12/01/36	55,235,000	3.448%	1.162%	2.286%	1.515%	3.801%	(0.353%)
SC02/GP97	JP Morgan	A+/Aa3	07/01/24	14,555,000	3.770%	1.159%	2.611%	1.197%	3.808%	(0.038%)
SC02C	JP Morgan	A+/Aa3	07/01/22	45,700,000	4.303%	1.338%	2.965%	1.282%	4.246%	0.057%
E071A ¹	Goldman	AAA/Aa2	12/01/41	143,622,000	3.735%	0.741%	2.994%	0.805%	3.798%	(0.064%)
E071A ²	JP Morgan	A+/Aa3	12/01/41	95,748,000	3.720%	0.741%	2.979%	0.778%	3.757%	(0.037%)
E091A ¹	Citibank	A/A2	12/01/40	72,789,000	3.761%	0.228%	3.533%	0.128%	3.661%	0.100%
E091A ²	Goldman	AAA/Aa2	12/01/40	72,789,000	3.761%	0.228%	3.533%	0.120%	3.653%	0.108%
E091A ³	JP Morgan	A+/Aa3	12/01/40	97,052,000	3.740%	0.228%	3.512%	0.126%	3.638%	0.102%
TOTAL				754,920,000	3.657%	0.712%	2.945%	0.782%	3.727%	(0.070%)

NET SWAP TOTALS		
Pay Fixed	Rec Float	Net Swap
30,396,639	10,878,334	(19,518,305)
44,494,015	13,310,861	(31,183,153)
21,358,567	7,673,782	(13,684,785)
55,287,219	17,460,675	(37,826,544)
6,625,836	2,138,955	(4,486,882)
30,541,624	10,004,856	(20,536,768)
40,106,731	8,634,749	(31,471,982)
26,643,668	5,590,578	(21,053,090)
15,079,582	963,487	(14,116,095)
15,079,582	963,568	(14,116,014)
19,993,844	1,252,991	(18,740,853)
305,607,307	78,872,837	(226,734,471)

FY 2015 REMARKETING SUMMARY										
#1 RA FY15		Exempt Self	Exempt BOA	Exempt BOT	AMT Daily JPM	Exempt LBBW	Index Floater	FY 2015	FY 2014	FY 2013
Wells Fargo 0.031%	Allocation	27.2%	8.6%	8.6%	10.2%	25.3%	20.1%	100.0%	100.0%	100.0%
	Max Rate	0.12%	0.12%	0.13%	0.18%	0.18%	0.98%	0.98%	1.00%	1.00%
#1 RA FY14	Min Rate	0.01%	0.01%	0.01%	0.03%	0.01%	0.65%	0.01%	0.01%	0.03%
Goldman 0.051%	Avg Rate	0.04%	0.04%	0.05%	0.07%	0.13%	0.74%	0.21%	0.16%	0.18%
	SIFMA Spread	(0.01%)	(0.00%)	0.00%	0.02%	0.09%	0.70%	0.16%	0.10%	0.09%

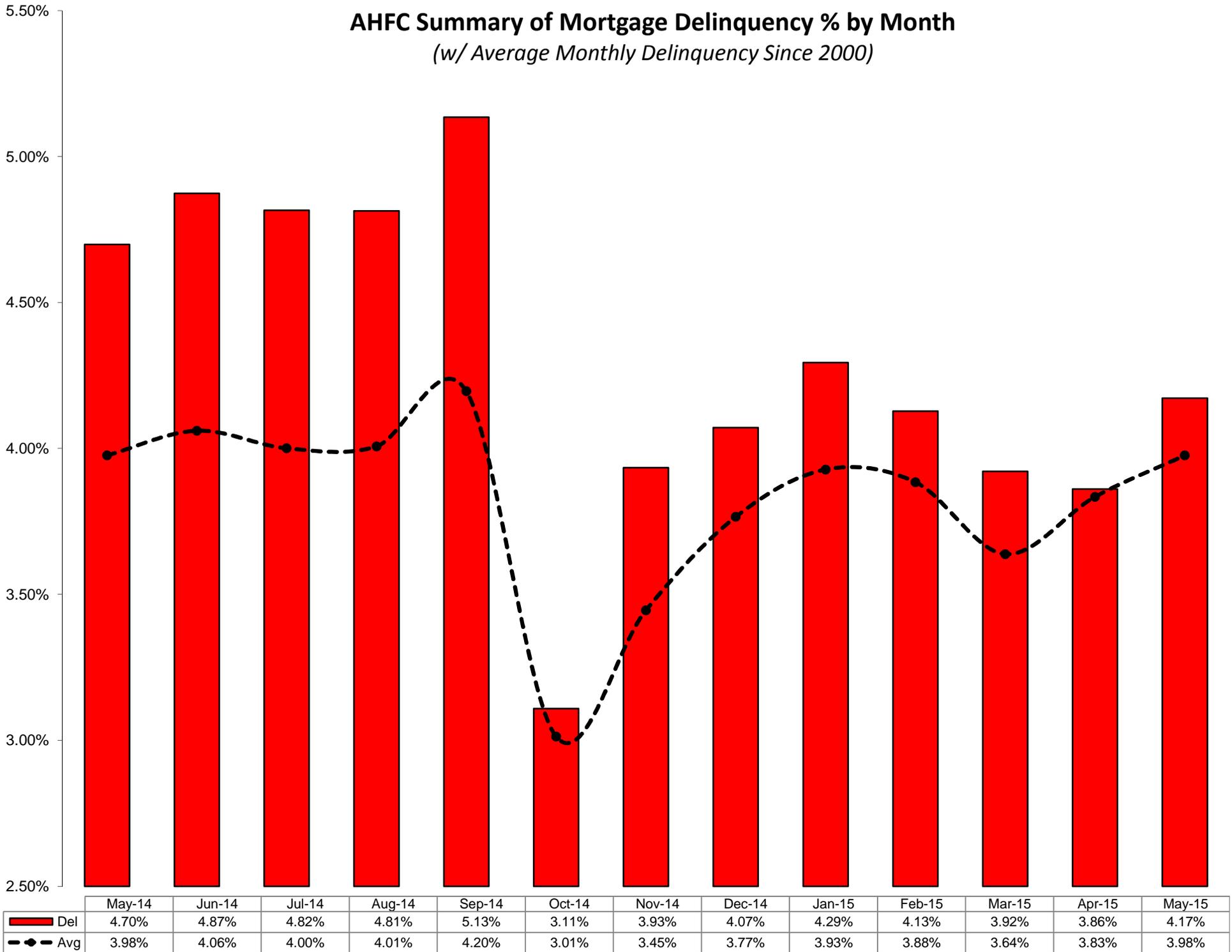
MONTHLY FLOAT SUMMARY	
May 31, 2015	
Total Bonds	\$2,180,180,000
Total Float	\$944,965,000
Self-Liquid	\$257,380,000
Float %	43.3%
Hedge %	79.9%

AHFC Summary of Mortgage Loans and Bonds Outstanding by Fiscal Year

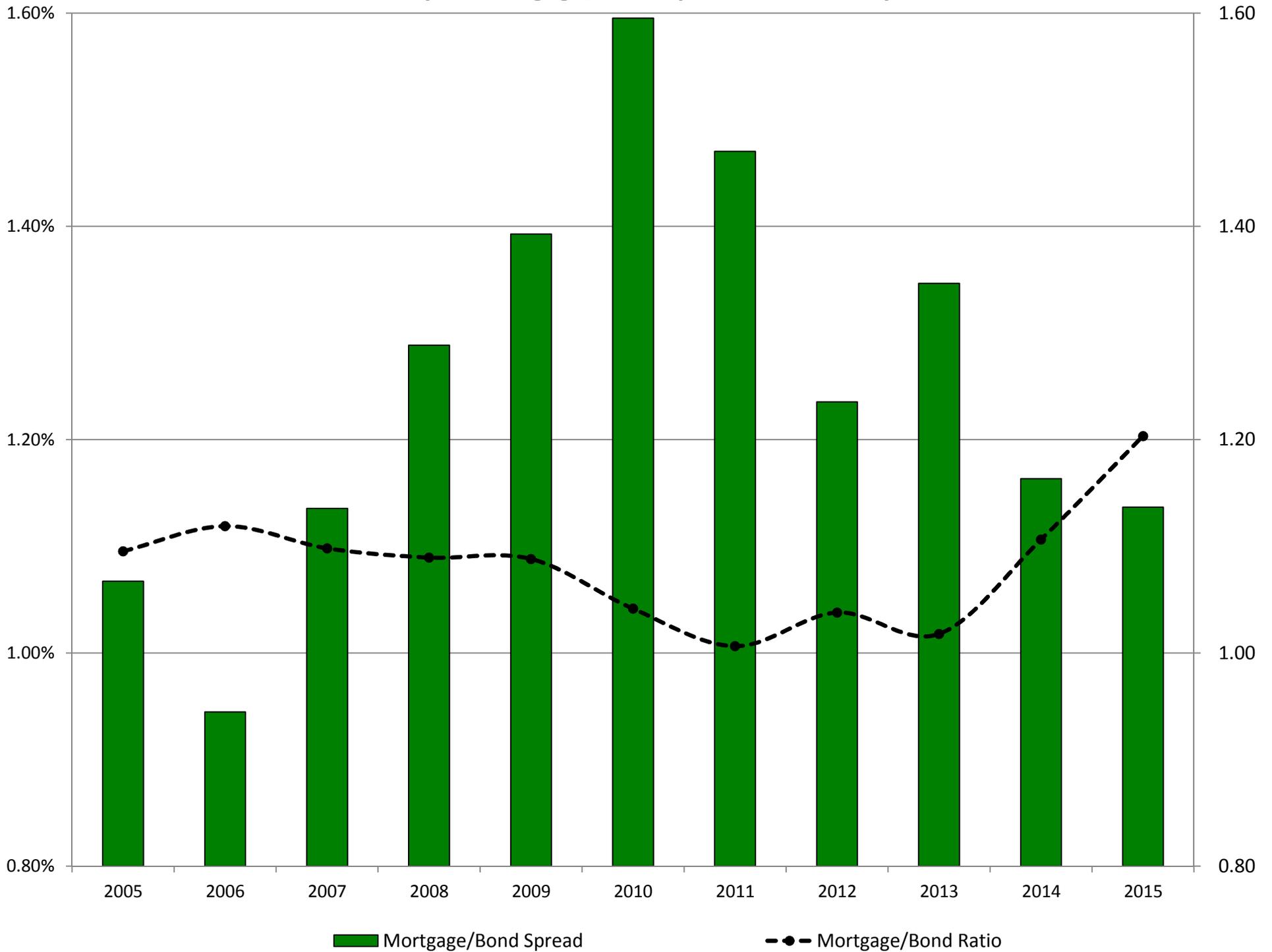


AHFC Summary of Mortgage Delinquency % by Month

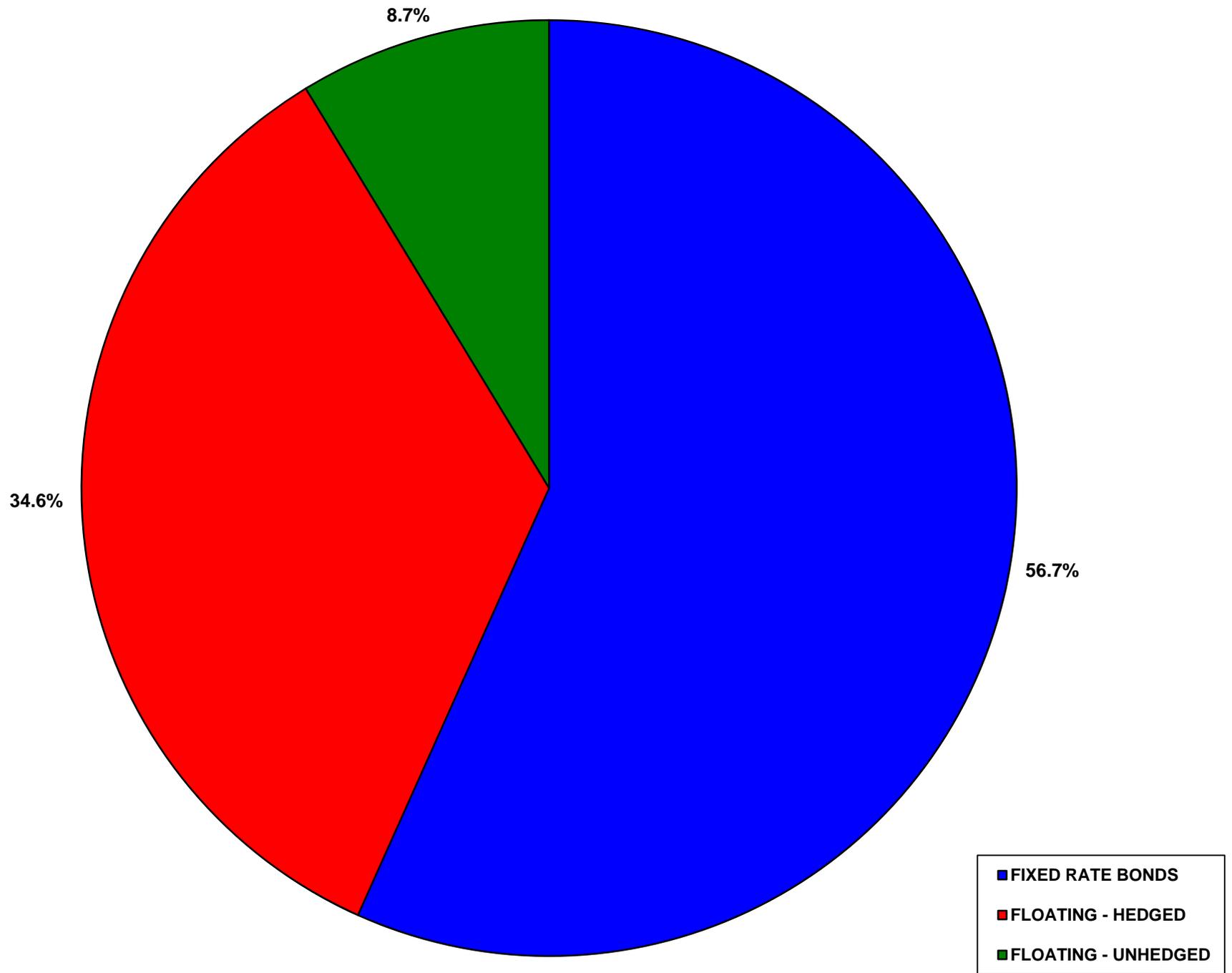
(w/ Average Monthly Delinquency Since 2000)



AHFC Summary of Mortgage/Bond Spreads & Ratios by Fiscal Year



AHFC Bond Portfolio by Interest Type



AHFC Summary of Mortgage Purchases/Payoffs and Bonds Issued/Redeemed by Fiscal Year

