



NOVEMBER 2015

**MORTGAGE & BOND
DISCLOSURE REPORT**

ALASKA HOUSING FINANCE CORPORATION
NOVEMBER 2015 COMPARATIVE ACTIVITY SUMMARY

As Of/Through Fiscal Year End

As Of/Through Fiscal Month End

Mortgage & Bond Portfolio:

	FY 2014	FY 2015	% Change	11/30/14	11/30/15	% Change
Total Mortgage Portfolio	2,520,778,596	2,649,246,997	5.1%	2,581,723,608	2,736,527,467	6.0%
Mortgage Average Rate %	4.93%	4.77%	(3.2%)	4.86%	4.71%	(3.1%)
Delinquency % (30+ Days)	4.87%	3.88%	(20.3%)	3.93%	3.29%	(16.3%)
Foreclosure % (Annualized)	0.58%	0.45%	(22.4%)	0.47%	0.39%	(17.0%)
Mortgage Purchases	545,989,872	463,402,992	(15.1%)	199,052,277	235,766,556	18.4%
Mortgage Payoffs	219,206,635	240,116,152	9.5%	95,334,483	100,559,632	5.5%
Purchase/Payoff Variance	326,783,237	223,286,840	(31.7%)	103,717,794	135,206,924	30.4%
Purchase Average Rate %	4.52%	4.10%	(9.3%)	4.26%	4.05%	(4.9%)
Bonds - Fixed Rate	1,344,705,000	1,207,110,000	(10.2%)	1,414,735,000	1,200,410,000	(15.1%)
Bonds - Floating Hedged	783,795,000	743,025,000	(5.2%)	761,290,000	733,415,000	(3.7%)
Bonds - Floating Unhedged	150,045,000	190,045,000	26.7%	190,045,000	190,045,000	0.0%
Total Bonds Outstanding	2,278,545,000	2,140,180,000	(6.1%)	2,366,070,000	2,123,870,000	(10.2%)
Requiring Self-Liquidity	445,895,000	254,755,000	(42.9%)	262,510,000	252,145,000	(3.9%)
Bond Average Rate %	3.77%	3.65%	(3.2%)	3.78%	3.65%	(3.4%)
New Bond Issuances	124,400,000	423,005,000	240.0%	218,105,000	-	(100.0%)
Special Bond Redemptions	54,815,000	434,800,000	693.2%	128,075,000	13,700,000	(89.3%)
Issue/Redemption Variance	69,585,000	(11,795,000)	(117.0%)	90,030,000	(13,700,000)	(115.2%)
Issuance Average Yield %	3.27%	2.03%	(37.9%)	1.35%	-	(100.0%)
Mortgage/Bond Spread %	1.16%	1.12%	(3.4%)	1.08%	1.06%	(1.9%)
Mortgage/Bond Ratio	1.11	1.24	11.9%	1.09	1.29	18.1%

Cash & Investments:

Investment Amounts as of Month End

Annual Returns as of Month End

	11/30/14	11/30/15	% Change	11/30/14	11/30/15	% Change
* GeFONSI SL Reserve	627,808,664	365,656,451	(41.8%)	0.42%	0.37%	(11.9%)
Bond Trust Funds	366,192,042	302,946,926	(17.3%)	0.89%	0.64%	(28.1%)
SAM General Fund	42,194,822	107,725,895	155.3%	0.16%	0.18%	12.5%
Mortgage Collections	30,748,081	27,168,925	(11.6%)	0.16%	0.22%	37.5%
HAP/Senior Funds	34,232,652	12,632,000	(63.1%)	0.35%	0.49%	40.0%
Total Investments	1,101,176,261	816,130,197	(25.9%)	0.56%	0.44%	(20.6%)

ALASKA HOUSING FINANCE CORPORATION
NOVEMBER 2015 COMPARATIVE ACTIVITY SUMMARY

AHFC Financial Statements:
(in Thousands of Dollars)

	Fiscal Year Annual Audited			Fiscal Year Annual Audited		
	FY 2013	FY 2014	% Change	FY 2014	FY 2015	% Change
Mortgage & Loan Revenue	125,059	120,740	(3.5%)	120,740	126,140	4.5%
Investment Income	9,088	9,019	(0.8%)	9,019	6,026	(33.2%)
Externally Funded Programs	168,152	163,739	(2.6%)	163,739	146,236	(10.7%)
Rental Income	8,701	8,951	2.9%	8,951	9,342	4.4%
Other Revenue	4,325	5,637	30.3%	5,637	2,355	(58.2%)
Total Revenue	315,325	308,086	(2.3%)	308,086	290,099	(5.8%)
Interest Expenses	94,409	81,184	(14.0%)	81,184	75,349	(7.2%)
Housing Grants & Subsidies	150,460	149,188	(0.8%)	149,188	125,222	(16.1%)
Operations & Administration	56,663	58,771	3.7%	58,771	53,287	(9.3%)
Rental Housing Expenses	13,924	14,159	1.7%	14,159	17,086	20.7%
Mortgage and Loan Costs	10,098	9,442	(6.5%)	9,442	11,327	20.0%
Financing Expenses	12,419	4,415	(64.4%)	4,415	5,064	14.7%
Provision for Loan Loss	(4,753)	(5,688)	(19.7%)	(5,688)	(5,741)	(0.9%)
Total Expenses	333,220	311,471	(6.5%)	311,471	281,594	(9.6%)
Operating Income (Loss)	(17,895)	(3,385)	81.1%	(3,385)	8,505	351.3%
Contributions to the State	10,720	1,380	(87.1%)	1,380	3,825	177.2%
Change in Net Position	(28,615)	(4,765)	83.3%	(4,765)	4,680	198.2%
Total Assets/Deferred Outflows	3,981,230	4,055,203	1.9%	4,055,203	3,916,302	(3.4%)
Total Liabilities/Deferred Inflows	2,455,702	2,545,295	3.6%	2,545,295	2,430,821	(4.5%)
* Net Position	1,525,528	1,509,908	(1.0%)	1,509,908	1,485,481	(1.6%)

AHFC Dividend Calculation:
(in Thousands of Dollars)

	Through Fiscal Year			Through FY 2016 - First Quarter	
	FY 2014	FY 2015	% Change	AHFC Dividend Summary	
Change in Net Position	(4,765)	4,680	198.2%	SOA General Fund Transfers	788,948
Add - State Contributions	1,380	3,825	177.2%	SCPB Projects Debt Service	434,866
Add - SCPB Debt Service	11,329	11,420	0.8%	SOA Capital Projects	253,761
Add - AHFC Capital Projects	17,467	14,642	(16.2%)	AHFC Capital Projects	479,608
Adjusted Net Position Change	25,412	34,567	36.0%	Total Dividend Appropriations	1,957,184
Factor % from Statutes	75%	75%	-	Total Dividend Expenditures	1,892,207
Dividend Transfer Available	19,059	25,925	36.0%	Total Dividend Remaining	64,977

* FY 2015 revised net position at the beginning of the year was due to a \$29.1 million cumulative effect of accounting change for the GASB 68 pension liability.

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC MORTGAGE AND LOAN OVERVIEW

As of: 11/30/2015

<u>AHFC PORTFOLIO:</u>	DOLLARS	% of \$
MORTGAGES	2,613,933,012	95.52%
PARTICIPATION LOANS	114,773,729	4.19%
REAL ESTATE OWNED	7,820,726	0.29%
TOTAL PORTFOLIO	2,736,527,467	100.00%

<u>AHFC DELINQUENT:</u>		
30 DAYS PAST DUE	53,341,608	1.95%
60 DAYS PAST DUE	13,758,152	0.50%
90 DAYS PAST DUE	5,948,562	0.22%
120+ DAYS PAST DUE	16,594,943	0.61%
TOTAL DELINQUENT	89,643,265	3.29%

<u>PORTFOLIO SUMMARY STATISTICS:</u>			
AVG INTEREST RATE	4.709%	TAX-EXEMPT FTHB %	26.8%
AVG REMAINING TERM	296	RURAL %	16.6%
AVG LOAN TO VALUE	78	TAXABLE %	23.0%
SINGLE FAMILY %	89.1%	MF/SPECIAL NEEDS %	12.3%
MULTI-FAMILY %	10.9%	TAXABLE FTHB %	14.7%
FHA INSURANCE %	12.2%	TAX-EXEMPT VETS %	4.5%
VA INSURANCE %	7.2%	OTHER PROGRAM %	1.7%
PMI INSURANCE %	21.1%	ANCHORAGE %	41.2%
RD INSURANCE %	5.9%	OTHER CITY %	58.8%
HUD 184 INSURANCE %	5.6%	WELLS FARGO %	43.1%
UNINSURED %	47.7%	OTHER SERVICER %	56.9%

<u>MORTGAGE AND LOAN ACTIVITY:</u>	FY 2013	FY 2014	FY 2015	FY 2016 (YTD)	CURRENT MONTH
MORTGAGE APPLICATIONS	465,638,294	527,894,112	531,287,444	261,065,220	35,685,155
MORTGAGE COMMITMENTS	458,786,096	520,831,070	522,562,784	241,882,120	41,398,355
MORTGAGE PURCHASES	402,511,152	543,972,933	462,846,744	235,766,556	47,947,483
AVG PURCHASE PRICE	284,855	343,654	293,451	299,735	314,594
AVG INTEREST RATE	3.750%	4.520%	4.093%	4.054%	4.092%
AVG BEGINNING TERM	341	357	345	348	354
AVG LOAN TO VALUE	84	87	87	86	86
INSURANCE %	42.7%	53.2%	59.1%	55.4%	58.4%
SINGLE FAMILY%	87.6%	86.6%	94.0%	93.1%	91.6%
ANCHORAGE %	40.1%	42.1%	46.6%	49.5%	56.2%
WELLS FARGO %	42.8%	40.4%	40.0%	24.7%	18.3%
STREAMLINE REFINANCE %	17.6%	2.7%	1.6%	1.2%	0.0%
MORTGAGE PAYOFFS	532,239,895	219,206,635	240,116,152	100,559,632	13,070,195
MORTGAGE FORECLOSURES	11,723,829	14,127,019	11,633,173	3,261,155	520,254

ALASKA HOUSING FINANCE CORPORATION TOTAL

Weighted Average Interest Rate	4.709%
Weighted Average Remaining Term	296
Weighted Average Loan To Value	78

TOTAL PORTFOLIO:

	Dollars	% of \$
MORTGAGES	2,613,933,012	95.5%
PARTICIPATION LOANS	114,773,729	4.2%
REAL ESTATE OWNED	7,820,726	0.3%
TOTAL PORTFOLIO	2,736,527,467	100.0%

TOTAL DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	53,341,608	1.95%
60 DAYS PAST DUE	13,758,152	0.50%
90 DAYS PAST DUE	5,948,562	0.22%
120+ DAYS PAST DUE	16,594,943	0.61%
TOTAL DELINQUENT	89,643,265	3.29%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	733,267,114	26.9%
TAXABLE	630,611,618	23.1%
RURAL	454,390,962	16.7%
TAXABLE FIRST-TIME HOMEBUYER	402,889,466	14.8%
MULTI-FAMILY/SPECIAL NEEDS	335,627,021	12.3%
VETERANS MORTGAGE PROGRAM	124,109,784	4.5%
OTHER LOAN PROGRAM	47,810,776	1.8%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	1,976,999,563	72.5%
MULTI-FAMILY	297,127,714	10.9%
CONDO	283,623,324	10.4%
DUPLEX	136,371,983	5.0%
3-PLEX/4-PLEX	26,213,699	1.0%
OTHER PROPERTY TYPE	8,370,459	0.3%

GEOGRAPHIC REGION

ANCHORAGE	1,126,986,850	41.3%
WASILLA/PALMER	330,121,549	12.1%
FAIRBANKS/NORTH POLE	312,135,771	11.4%
JUNEAU/KETCHIKAN	207,043,573	7.6%
KENAI/SOLDOTNA/HOMER	199,085,848	7.3%
EAGLE RIVER/CHUGIAK	128,608,227	4.7%
KODIAK ISLAND	91,924,844	3.4%
OTHER GEOGRAPHIC REGION	332,800,079	12.2%

MORTGAGE INSURANCE

UNINSURED	1,304,944,475	47.8%
PRIMARY MORTGAGE INSURANCE	577,079,931	21.1%
FEDERALLY INSURED - FHA	334,843,819	12.3%
FEDERALLY INSURED - VA	197,158,053	7.2%
FEDERALLY INSURED - RD	160,928,141	5.9%
FEDERALLY INSURED - HUD 184	153,752,322	5.6%

SELLER SERVICER

WELLS FARGO	1,179,090,976	43.2%
ALASKA USA	618,753,482	22.7%
OTHER SELLER SERVICER	531,054,440	19.5%
FIRST NATIONAL BANK OF AK	399,807,843	14.7%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

002 ADMINISTRATIVE

Weighted Average Interest Rate	4.115%
Weighted Average Remaining Term	321
Weighted Average Loan To Value	85

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	202,361,815	90.6%
PARTICIPATION LOANS	13,217,193	5.9%
REAL ESTATE OWNED	7,820,726	3.5%
TOTAL PORTFOLIO	223,399,735	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	1,827,394	0.85%
60 DAYS PAST DUE	136,218	0.06%
90 DAYS PAST DUE	6,843	0.00%
120+ DAYS PAST DUE	86,489	0.04%
TOTAL DELINQUENT	2,056,943	0.95%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	72,162,885	33.5%
TAXABLE	59,156,890	27.4%
RURAL	14,324,476	6.6%
TAXABLE FIRST-TIME HOMEBUYER	21,836,757	10.1%
MULTI-FAMILY/SPECIAL NEEDS	39,327,270	18.2%
VETERANS MORTGAGE PROGRAM	5,485,269	2.5%
OTHER LOAN PROGRAM	3,285,462	1.5%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	142,803,202	66.2%
MULTI-FAMILY	35,287,432	16.4%
CONDO	24,179,459	11.2%
DUPLEX	12,685,913	5.9%
3-PLEX/4-PLEX	526,394	0.2%
OTHER PROPERTY TYPE	96,609	0.0%

GEOGRAPHIC REGION

ANCHORAGE	120,858,168	56.1%
WASILLA/PALMER	26,964,627	12.5%
FAIRBANKS/NORTH POLE	15,557,582	7.2%
JUNEAU/KETCHIKAN	13,690,313	6.4%
KENAI/SOLDOTNA/HOMER	9,700,534	4.5%
EAGLE RIVER/CHUGIAK	10,230,211	4.7%
KODIAK ISLAND	2,892,970	1.3%
OTHER GEOGRAPHIC REGION	15,684,604	7.3%

MORTGAGE INSURANCE

UNINSURED	104,511,037	48.5%
PRIMARY MORTGAGE INSURANCE	79,697,052	37.0%
FEDERALLY INSURED - FHA	7,565,501	3.5%
FEDERALLY INSURED - VA	8,587,999	4.0%
FEDERALLY INSURED - RD	9,115,883	4.2%
FEDERALLY INSURED - HUD 184	6,101,537	2.8%

SELLER SERVICER

WELLS FARGO	76,182,413	35.3%
ALASKA USA	54,541,072	25.3%
OTHER SELLER SERVICER	58,206,281	27.0%
FIRST NATIONAL BANK OF AK	26,649,242	12.4%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

106 HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B

Weighted Average Interest Rate	5.586%
Weighted Average Remaining Term	276
Weighted Average Loan To Value	77

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	104,487,015	98.0%
PARTICIPATION LOANS	2,126,647	2.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	106,613,663	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	3,196,289	3.00%
60 DAYS PAST DUE	687,604	0.64%
90 DAYS PAST DUE	737,670	0.69%
120+ DAYS PAST DUE	925,050	0.87%
TOTAL DELINQUENT	5,546,613	5.20%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	73,286,182	68.7%
TAXABLE	12,696,168	11.9%
RURAL	15,684,114	14.7%
TAXABLE FIRST-TIME HOMEBUYER	2,958,860	2.8%
MULTI-FAMILY/SPECIAL NEEDS	1,051,142	1.0%
VETERANS MORTGAGE PROGRAM	163,477	0.2%
OTHER LOAN PROGRAM	773,719	0.7%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	76,652,146	71.9%
MULTI-FAMILY	1,051,142	1.0%
CONDO	22,052,168	20.7%
DUPLEX	5,329,135	5.0%
3-PLEX/4-PLEX	1,286,801	1.2%
OTHER PROPERTY TYPE	242,270	0.2%

GEOGRAPHIC REGION

ANCHORAGE	49,305,229	46.2%
WASILLA/PALMER	14,970,763	14.0%
FAIRBANKS/NORTH POLE	10,317,212	9.7%
JUNEAU/KETCHIKAN	9,061,520	8.5%
KENAI/SOLDOTNA/HOMER	7,585,564	7.1%
EAGLE RIVER/CHUGIAK	2,511,826	2.4%
KODIAK ISLAND	3,561,494	3.3%
OTHER GEOGRAPHIC REGION	9,300,055	8.7%

MORTGAGE INSURANCE

UNINSURED	38,643,771	36.2%
PRIMARY MORTGAGE INSURANCE	13,896,372	13.0%
FEDERALLY INSURED - FHA	31,951,504	30.0%
FEDERALLY INSURED - VA	6,057,095	5.7%
FEDERALLY INSURED - RD	9,385,222	8.8%
FEDERALLY INSURED - HUD 184	6,679,698	6.3%

SELLER SERVICER

WELLS FARGO	48,351,039	45.4%
ALASKA USA	26,280,008	24.6%
OTHER SELLER SERVICER	15,210,399	14.3%
FIRST NATIONAL BANK OF AK	16,772,217	15.7%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

110 HOME MORTGAGE REVENUE BONDS 2007 SERIES A

Weighted Average Interest Rate	4.688%
Weighted Average Remaining Term	295
Weighted Average Loan To Value	80

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	85,940,330	96.9%
PARTICIPATION LOANS	2,784,603	3.1%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	88,724,933	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	2,214,322	2.50%
60 DAYS PAST DUE	429,432	0.48%
90 DAYS PAST DUE	52,581	0.06%
120+ DAYS PAST DUE	405,832	0.46%
TOTAL DELINQUENT	3,102,167	3.50%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	35,092,928	39.6%
TAXABLE	20,399,881	23.0%
RURAL	25,269,939	28.5%
TAXABLE FIRST-TIME HOMEBUYER	5,229,480	5.9%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	682,264	0.8%
OTHER LOAN PROGRAM	2,050,441	2.3%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	69,687,736	78.5%
MULTI-FAMILY	0	0.0%
CONDO	12,186,088	13.7%
DUPLEX	4,424,303	5.0%
3-PLEX/4-PLEX	1,901,063	2.1%
OTHER PROPERTY TYPE	525,743	0.6%

GEOGRAPHIC REGION

ANCHORAGE	32,776,547	36.9%
WASILLA/PALMER	7,858,780	8.9%
FAIRBANKS/NORTH POLE	7,245,381	8.2%
JUNEAU/KETCHIKAN	7,951,122	9.0%
KENAI/SOLDOTNA/HOMER	11,489,283	12.9%
EAGLE RIVER/CHUGIAK	3,357,498	3.8%
KODIAK ISLAND	3,069,911	3.5%
OTHER GEOGRAPHIC REGION	14,976,411	16.9%

MORTGAGE INSURANCE

UNINSURED	41,431,077	46.7%
PRIMARY MORTGAGE INSURANCE	19,629,116	22.1%
FEDERALLY INSURED - FHA	10,712,244	12.1%
FEDERALLY INSURED - VA	3,877,563	4.4%
FEDERALLY INSURED - RD	7,521,641	8.5%
FEDERALLY INSURED - HUD 184	5,553,292	6.3%

SELLER SERVICER

WELLS FARGO	44,155,501	49.8%
ALASKA USA	23,369,577	26.3%
OTHER SELLER SERVICER	10,452,291	11.8%
FIRST NATIONAL BANK OF AK	10,747,563	12.1%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

111 HOME MORTGAGE REVENUE BONDS 2007 SERIES B

Weighted Average Interest Rate	4.813%
Weighted Average Remaining Term	299
Weighted Average Loan To Value	81

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	85,802,573	98.2%
PARTICIPATION LOANS	1,562,510	1.8%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	87,365,083	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	2,442,596	2.80%
60 DAYS PAST DUE	759,428	0.87%
90 DAYS PAST DUE	578,242	0.66%
120+ DAYS PAST DUE	503,758	0.58%
TOTAL DELINQUENT	4,284,024	4.90%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	33,474,605	38.3%
TAXABLE	26,986,567	30.9%
RURAL	14,369,545	16.4%
TAXABLE FIRST-TIME HOMEBUYER	10,940,180	12.5%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	801,136	0.9%
OTHER LOAN PROGRAM	793,051	0.9%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	72,212,669	82.7%
MULTI-FAMILY	0	0.0%
CONDO	10,547,921	12.1%
DUPLEX	3,730,632	4.3%
3-PLEX/4-PLEX	873,861	1.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	37,059,459	42.4%
WASILLA/PALMER	11,883,498	13.6%
FAIRBANKS/NORTH POLE	6,401,005	7.3%
JUNEAU/KETCHIKAN	6,722,691	7.7%
KENAI/SOLDOTNA/HOMER	6,808,938	7.8%
EAGLE RIVER/CHUGIAK	4,889,238	5.6%
KODIAK ISLAND	3,856,351	4.4%
OTHER GEOGRAPHIC REGION	9,743,902	11.2%

MORTGAGE INSURANCE

UNINSURED	33,394,837	38.2%
PRIMARY MORTGAGE INSURANCE	21,827,063	25.0%
FEDERALLY INSURED - FHA	14,953,690	17.1%
FEDERALLY INSURED - VA	3,479,438	4.0%
FEDERALLY INSURED - RD	7,698,244	8.8%
FEDERALLY INSURED - HUD 184	6,011,811	6.9%

SELLER SERVICER

WELLS FARGO	47,383,230	54.2%
ALASKA USA	18,981,227	21.7%
OTHER SELLER SERVICER	10,097,211	11.6%
FIRST NATIONAL BANK OF AK	10,903,415	12.5%

113 HOME MORTGAGE REVENUE BONDS 2007 SERIES D

Weighted Average Interest Rate	4.675%
Weighted Average Remaining Term	300
Weighted Average Loan To Value	80

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	112,494,960	99.1%
PARTICIPATION LOANS	1,071,597	0.9%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	113,566,558	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	3,205,730	2.82%
60 DAYS PAST DUE	608,839	0.54%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	953,263	0.84%
TOTAL DELINQUENT	4,767,832	4.20%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	37,808,994	33.3%
TAXABLE	45,738,103	40.3%
RURAL	14,733,195	13.0%
TAXABLE FIRST-TIME HOMEBUYER	13,359,575	11.8%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	1,067,646	0.9%
OTHER LOAN PROGRAM	859,045	0.8%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	90,407,289	79.6%
MULTI-FAMILY	0	0.0%
CONDO	15,595,934	13.7%
DUPLEX	5,401,774	4.8%
3-PLEX/4-PLEX	2,056,906	1.8%
OTHER PROPERTY TYPE	104,654	0.1%

GEOGRAPHIC REGION

ANCHORAGE	54,241,345	47.8%
WASILLA/PALMER	13,949,669	12.3%
FAIRBANKS/NORTH POLE	10,571,017	9.3%
JUNEAU/KETCHIKAN	9,515,656	8.4%
KENAI/SOLDOTNA/HOMER	6,432,701	5.7%
EAGLE RIVER/CHUGIAK	2,974,397	2.6%
KODIAK ISLAND	2,542,397	2.2%
OTHER GEOGRAPHIC REGION	13,339,376	11.7%

MORTGAGE INSURANCE

UNINSURED	43,239,305	38.1%
PRIMARY MORTGAGE INSURANCE	35,537,095	31.3%
FEDERALLY INSURED - FHA	16,634,726	14.6%
FEDERALLY INSURED - VA	6,033,329	5.3%
FEDERALLY INSURED - RD	6,229,165	5.5%
FEDERALLY INSURED - HUD 184	5,892,937	5.2%

SELLER SERVICER

WELLS FARGO	53,456,747	47.1%
ALASKA USA	29,313,814	25.8%
OTHER SELLER SERVICER	16,737,465	14.7%
FIRST NATIONAL BANK OF AK	14,058,532	12.4%

116 HOME MORTGAGE REVENUE BONDS 2009 SERIES A

Weighted Average Interest Rate	4.014%
Weighted Average Remaining Term	305
Weighted Average Loan To Value	81

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	101,071,284	82.6%
PARTICIPATION LOANS	21,230,205	17.4%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	122,301,489	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	3,335,427	2.73%
60 DAYS PAST DUE	752,816	0.62%
90 DAYS PAST DUE	354,699	0.29%
120+ DAYS PAST DUE	1,512,057	1.24%
TOTAL DELINQUENT	5,954,998	4.87%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	39,130,193	32.0%
TAXABLE	40,588,819	33.2%
RURAL	12,025,876	9.8%
TAXABLE FIRST-TIME HOMEBUYER	24,513,055	20.0%
MULTI-FAMILY/SPECIAL NEEDS	397,966	0.3%
VETERANS MORTGAGE PROGRAM	1,916,294	1.6%
OTHER LOAN PROGRAM	3,729,287	3.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	94,748,619	77.5%
MULTI-FAMILY	397,966	0.3%
CONDO	18,271,654	14.9%
DUPLEX	8,154,153	6.7%
3-PLEX/4-PLEX	672,614	0.5%
OTHER PROPERTY TYPE	56,482	0.0%

GEOGRAPHIC REGION

ANCHORAGE	60,062,488	49.1%
WASILLA/PALMER	16,109,451	13.2%
FAIRBANKS/NORTH POLE	11,399,090	9.3%
JUNEAU/KETCHIKAN	7,729,369	6.3%
KENAI/SOLDOTNA/HOMER	8,057,885	6.6%
EAGLE RIVER/CHUGIAK	6,012,298	4.9%
KODIAK ISLAND	2,755,159	2.3%
OTHER GEOGRAPHIC REGION	10,175,750	8.3%

MORTGAGE INSURANCE

UNINSURED	46,185,313	37.8%
PRIMARY MORTGAGE INSURANCE	34,224,818	28.0%
FEDERALLY INSURED - FHA	17,758,655	14.5%
FEDERALLY INSURED - VA	6,846,936	5.6%
FEDERALLY INSURED - RD	8,266,233	6.8%
FEDERALLY INSURED - HUD 184	9,019,535	7.4%

SELLER SERVICER

WELLS FARGO	60,043,893	49.1%
ALASKA USA	30,482,602	24.9%
OTHER SELLER SERVICER	18,673,584	15.3%
FIRST NATIONAL BANK OF AK	13,101,410	10.7%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

117 HOME MORTGAGE REVENUE BONDS 2009 SERIES B

Weighted Average Interest Rate	3.954%
Weighted Average Remaining Term	299
Weighted Average Loan To Value	81

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	111,849,931	85.2%
PARTICIPATION LOANS	19,406,136	14.8%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	131,256,067	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	2,907,405	2.22%
60 DAYS PAST DUE	996,063	0.76%
90 DAYS PAST DUE	195,748	0.15%
120+ DAYS PAST DUE	849,156	0.65%
TOTAL DELINQUENT	4,948,372	3.77%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	41,800,924	31.8%
TAXABLE	37,539,254	28.6%
RURAL	12,957,486	9.9%
TAXABLE FIRST-TIME HOMEBUYER	30,523,452	23.3%
MULTI-FAMILY/SPECIAL NEEDS	106,226	0.1%
VETERANS MORTGAGE PROGRAM	4,754,562	3.6%
OTHER LOAN PROGRAM	3,574,163	2.7%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	103,813,512	79.1%
MULTI-FAMILY	106,226	0.1%
CONDO	17,978,300	13.7%
DUPLEX	7,921,351	6.0%
3-PLEX/4-PLEX	1,150,452	0.9%
OTHER PROPERTY TYPE	286,226	0.2%

GEOGRAPHIC REGION

ANCHORAGE	60,047,371	45.7%
WASILLA/PALMER	16,998,176	13.0%
FAIRBANKS/NORTH POLE	13,988,986	10.7%
JUNEAU/KETCHIKAN	12,089,810	9.2%
KENAI/SOLDOTNA/HOMER	5,340,335	4.1%
EAGLE RIVER/CHUGIAK	7,143,547	5.4%
KODIAK ISLAND	2,959,932	2.3%
OTHER GEOGRAPHIC REGION	12,687,909	9.7%

MORTGAGE INSURANCE

UNINSURED	46,518,610	35.4%
PRIMARY MORTGAGE INSURANCE	34,112,237	26.0%
FEDERALLY INSURED - FHA	24,673,920	18.8%
FEDERALLY INSURED - VA	9,781,498	7.5%
FEDERALLY INSURED - RD	6,692,650	5.1%
FEDERALLY INSURED - HUD 184	9,477,151	7.2%

SELLER SERVICER

WELLS FARGO	65,836,945	50.2%
ALASKA USA	27,843,186	21.2%
OTHER SELLER SERVICER	21,267,650	16.2%
FIRST NATIONAL BANK OF AK	16,308,285	12.4%

119 HOME MORTGAGE REVENUE BONDS 2009 SERIES D

Weighted Average Interest Rate	4.333%
Weighted Average Remaining Term	300
Weighted Average Loan To Value	82

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	121,412,307	88.4%
PARTICIPATION LOANS	15,947,312	11.6%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	137,359,619	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	1,688,158	1.23%
60 DAYS PAST DUE	476,581	0.35%
90 DAYS PAST DUE	549,832	0.40%
120+ DAYS PAST DUE	1,863,869	1.36%
TOTAL DELINQUENT	4,578,440	3.33%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	64,052,935	46.6%
TAXABLE	28,223,043	20.5%
RURAL	14,447,931	10.5%
TAXABLE FIRST-TIME HOMEBUYER	27,181,790	19.8%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	1,747,942	1.3%
OTHER LOAN PROGRAM	1,705,978	1.2%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	107,204,381	78.0%
MULTI-FAMILY	0	0.0%
CONDO	22,631,735	16.5%
DUPLEX	5,335,752	3.9%
3-PLEX/4-PLEX	995,486	0.7%
OTHER PROPERTY TYPE	1,192,266	0.9%

GEOGRAPHIC REGION

ANCHORAGE	53,710,779	39.1%
WASILLA/PALMER	22,032,777	16.0%
FAIRBANKS/NORTH POLE	17,896,792	13.0%
JUNEAU/KETCHIKAN	10,788,889	7.9%
KENAI/SOLDOTNA/HOMER	10,283,176	7.5%
EAGLE RIVER/CHUGIAK	5,517,257	4.0%
KODIAK ISLAND	3,914,202	2.8%
OTHER GEOGRAPHIC REGION	13,215,746	9.6%

MORTGAGE INSURANCE

UNINSURED	47,944,224	34.9%
PRIMARY MORTGAGE INSURANCE	29,900,409	21.8%
FEDERALLY INSURED - FHA	25,180,116	18.3%
FEDERALLY INSURED - VA	6,840,874	5.0%
FEDERALLY INSURED - RD	15,982,150	11.6%
FEDERALLY INSURED - HUD 184	11,511,847	8.4%

SELLER SERVICER

WELLS FARGO	61,191,950	44.5%
ALASKA USA	36,632,884	26.7%
OTHER SELLER SERVICER	25,691,732	18.7%
FIRST NATIONAL BANK OF AK	13,843,053	10.1%

121 MORTGAGE REVENUE BONDS 2010 SERIES A & B

Weighted Average Interest Rate	4.620%
Weighted Average Remaining Term	301
Weighted Average Loan To Value	83

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	102,434,455	98.6%
PARTICIPATION LOANS	1,506,541	1.4%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	103,940,996	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	3,027,966	2.91%
60 DAYS PAST DUE	451,058	0.43%
90 DAYS PAST DUE	288,444	0.28%
120+ DAYS PAST DUE	874,514	0.84%
TOTAL DELINQUENT	4,641,983	4.47%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	77,036,275	74.1%
TAXABLE	9,473,583	9.1%
RURAL	10,870,521	10.5%
TAXABLE FIRST-TIME HOMEBUYER	6,404,547	6.2%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	156,071	0.2%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	82,080,184	79.0%
MULTI-FAMILY	0	0.0%
CONDO	16,965,559	16.3%
DUPLEX	4,356,663	4.2%
3-PLEX/4-PLEX	439,204	0.4%
OTHER PROPERTY TYPE	99,386	0.1%

GEOGRAPHIC REGION

ANCHORAGE	41,144,872	39.6%
WASILLA/PALMER	16,814,472	16.2%
FAIRBANKS/NORTH POLE	13,759,586	13.2%
JUNEAU/KETCHIKAN	7,469,424	7.2%
KENAI/SOLDOTNA/HOMER	6,586,651	6.3%
EAGLE RIVER/CHUGIAK	3,311,809	3.2%
KODIAK ISLAND	2,819,090	2.7%
OTHER GEOGRAPHIC REGION	12,035,092	11.6%

MORTGAGE INSURANCE

UNINSURED	28,647,597	27.6%
PRIMARY MORTGAGE INSURANCE	7,406,052	7.1%
FEDERALLY INSURED - FHA	32,769,394	31.5%
FEDERALLY INSURED - VA	5,317,702	5.1%
FEDERALLY INSURED - RD	17,706,968	17.0%
FEDERALLY INSURED - HUD 184	12,093,284	11.6%

SELLER SERVICER

WELLS FARGO	55,522,728	53.4%
ALASKA USA	29,705,772	28.6%
OTHER SELLER SERVICER	11,593,112	11.2%
FIRST NATIONAL BANK OF AK	7,119,384	6.8%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

122 **MORTGAGE REVENUE BONDS 2011 SERIES A & B**

Weighted Average Interest Rate	3.868%
Weighted Average Remaining Term	289
Weighted Average Loan To Value	79

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	162,732,370	91.8%
PARTICIPATION LOANS	14,462,674	8.2%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	177,195,043	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	4,840,699	2.73%
60 DAYS PAST DUE	905,114	0.51%
90 DAYS PAST DUE	140,731	0.08%
120+ DAYS PAST DUE	1,412,012	0.80%
TOTAL DELINQUENT	7,298,556	4.12%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	124,725,078	70.4%
TAXABLE	13,127,022	7.4%
RURAL	27,367,702	15.4%
TAXABLE FIRST-TIME HOMEBUYER	10,767,577	6.1%
MULTI-FAMILY/SPECIAL NEEDS	452,653	0.3%
VETERANS MORTGAGE PROGRAM	264,834	0.1%
OTHER LOAN PROGRAM	490,178	0.3%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	143,528,167	81.0%
MULTI-FAMILY	0	0.0%
CONDO	25,407,988	14.3%
DUPLEX	7,316,614	4.1%
3-PLEX/4-PLEX	332,938	0.2%
OTHER PROPERTY TYPE	609,337	0.3%

GEOGRAPHIC REGION

ANCHORAGE	67,839,897	38.3%
WASILLA/PALMER	29,065,750	16.4%
FAIRBANKS/NORTH POLE	16,313,633	9.2%
JUNEAU/KETCHIKAN	13,682,935	7.7%
KENAI/SOLDOTNA/HOMER	15,083,566	8.5%
EAGLE RIVER/CHUGIAK	5,179,957	2.9%
KODIAK ISLAND	9,310,106	5.3%
OTHER GEOGRAPHIC REGION	20,719,200	11.7%

MORTGAGE INSURANCE

UNINSURED	67,627,105	38.2%
PRIMARY MORTGAGE INSURANCE	15,603,086	8.8%
FEDERALLY INSURED - FHA	37,630,028	21.2%
FEDERALLY INSURED - VA	12,005,681	6.8%
FEDERALLY INSURED - RD	26,734,633	15.1%
FEDERALLY INSURED - HUD 184	17,594,509	9.9%

SELLER SERVICER

WELLS FARGO	88,306,541	49.8%
ALASKA USA	51,271,610	28.9%
OTHER SELLER SERVICER	21,071,562	11.9%
FIRST NATIONAL BANK OF AK	16,545,331	9.3%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

207 VETERANS COLLATERALIZED BONDS 2006 FIRST

Weighted Average Interest Rate	5.509%
Weighted Average Remaining Term	286
Weighted Average Loan To Value	84

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	54,776,148	99.5%
PARTICIPATION LOANS	255,548	0.5%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	55,031,696	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	2,207,463	4.01%
60 DAYS PAST DUE	528,062	0.96%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	1,295,588	2.35%
TOTAL DELINQUENT	4,031,112	7.33%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	179,448	0.3%
TAXABLE	4,845,053	8.8%
RURAL	4,132,096	7.5%
TAXABLE FIRST-TIME HOMEBUYER	3,847,373	7.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	42,027,725	76.4%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	48,827,117	88.7%
MULTI-FAMILY	0	0.0%
CONDO	3,490,987	6.3%
DUPLEX	1,354,371	2.5%
3-PLEX/4-PLEX	1,295,812	2.4%
OTHER PROPERTY TYPE	63,409	0.1%

GEOGRAPHIC REGION

ANCHORAGE	10,463,853	19.0%
WASILLA/PALMER	10,971,758	19.9%
FAIRBANKS/NORTH POLE	17,468,253	31.7%
JUNEAU/KETCHIKAN	2,121,335	3.9%
KENAI/SOLDOTNA/HOMER	1,997,928	3.6%
EAGLE RIVER/CHUGIAK	6,366,971	11.6%
KODIAK ISLAND	1,802,496	3.3%
OTHER GEOGRAPHIC REGION	3,839,102	7.0%

MORTGAGE INSURANCE

UNINSURED	10,315,435	18.7%
PRIMARY MORTGAGE INSURANCE	2,275,530	4.1%
FEDERALLY INSURED - FHA	3,058,454	5.6%
FEDERALLY INSURED - VA	36,838,975	66.9%
FEDERALLY INSURED - RD	948,906	1.7%
FEDERALLY INSURED - HUD 184	1,594,395	2.9%

SELLER SERVICER

WELLS FARGO	25,440,631	46.2%
ALASKA USA	15,837,003	28.8%
OTHER SELLER SERVICER	9,171,494	16.7%
FIRST NATIONAL BANK OF AK	4,582,568	8.3%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

208 VETERANS COLLATERALIZED BONDS 2007/2008 FIRST

Weighted Average Interest Rate	5.778%
Weighted Average Remaining Term	289
Weighted Average Loan To Value	85

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	16,406,707	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	16,406,707	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	695,816	4.24%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	77,052	0.47%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	772,868	4.71%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	436,915	2.7%
TAXABLE	1,564,224	9.5%
RURAL	828,243	5.0%
TAXABLE FIRST-TIME HOMEBUYER	1,236,286	7.5%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	12,341,039	75.2%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	14,569,680	88.8%
MULTI-FAMILY	0	0.0%
CONDO	1,102,745	6.7%
DUPLEX	498,860	3.0%
3-PLEX/4-PLEX	183,812	1.1%
OTHER PROPERTY TYPE	51,610	0.3%

GEOGRAPHIC REGION

ANCHORAGE	3,014,392	18.4%
WASILLA/PALMER	3,639,941	22.2%
FAIRBANKS/NORTH POLE	3,774,835	23.0%
JUNEAU/KETCHIKAN	789,007	4.8%
KENAI/SOLDOTNA/HOMER	567,938	3.5%
EAGLE RIVER/CHUGIAK	2,073,149	12.6%
KODIAK ISLAND	869,550	5.3%
OTHER GEOGRAPHIC REGION	1,677,896	10.2%

MORTGAGE INSURANCE

UNINSURED	2,629,115	16.0%
PRIMARY MORTGAGE INSURANCE	502,617	3.1%
FEDERALLY INSURED - FHA	716,225	4.4%
FEDERALLY INSURED - VA	11,339,694	69.1%
FEDERALLY INSURED - RD	59,689	0.4%
FEDERALLY INSURED - HUD 184	1,159,367	7.1%

SELLER SERVICER

WELLS FARGO	6,770,294	41.3%
ALASKA USA	4,789,326	29.2%
OTHER SELLER SERVICER	2,170,135	13.2%
FIRST NATIONAL BANK OF AK	2,676,953	16.3%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

405 GENERAL MORTGAGE REVENUE BONDS II 2012 SERIES A & B

Weighted Average Interest Rate	4.394%
Weighted Average Remaining Term	295
Weighted Average Loan To Value	78

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	129,777,434	97.6%
PARTICIPATION LOANS	3,212,554	2.4%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	132,989,988	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	2,161,240	1.63%
60 DAYS PAST DUE	446,645	0.34%
90 DAYS PAST DUE	255,105	0.19%
120+ DAYS PAST DUE	106,017	0.08%
TOTAL DELINQUENT	2,969,007	2.23%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	4,659,917	3.5%
TAXABLE	56,802,592	42.7%
RURAL	29,779,747	22.4%
TAXABLE FIRST-TIME HOMEBUYER	35,701,767	26.8%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	1,787,608	1.3%
OTHER LOAN PROGRAM	4,258,357	3.2%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	111,906,922	84.1%
MULTI-FAMILY	0	0.0%
CONDO	9,772,925	7.3%
DUPLEX	10,610,267	8.0%
3-PLEX/4-PLEX	627,401	0.5%
OTHER PROPERTY TYPE	72,474	0.1%

GEOGRAPHIC REGION

ANCHORAGE	45,287,727	34.1%
WASILLA/PALMER	14,381,633	10.8%
FAIRBANKS/NORTH POLE	10,930,927	8.2%
JUNEAU/KETCHIKAN	15,550,870	11.7%
KENAI/SOLDOTNA/HOMER	10,863,803	8.2%
EAGLE RIVER/CHUGIAK	8,938,955	6.7%
KODIAK ISLAND	5,639,944	4.2%
OTHER GEOGRAPHIC REGION	21,396,128	16.1%

MORTGAGE INSURANCE

UNINSURED	62,388,294	46.9%
PRIMARY MORTGAGE INSURANCE	30,618,807	23.0%
FEDERALLY INSURED - FHA	15,743,150	11.8%
FEDERALLY INSURED - VA	7,254,226	5.5%
FEDERALLY INSURED - RD	5,308,717	4.0%
FEDERALLY INSURED - HUD 184	11,676,793	8.8%

SELLER SERVICER

WELLS FARGO	61,736,531	46.4%
ALASKA USA	27,152,035	20.4%
OTHER SELLER SERVICER	26,323,755	19.8%
FIRST NATIONAL BANK OF AK	17,777,667	13.4%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

501 **GOVERNMENTAL PURPOSE BONDS 1997 SERIES A**

Weighted Average Interest Rate	3.395%
Weighted Average Remaining Term	195
Weighted Average Loan To Value	80

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	14,232,495	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	14,232,495	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	0	0.00%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	0	0.00%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
TAXABLE	0	0.0%
RURAL	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	14,232,495	100.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	0	0.0%
MULTI-FAMILY	14,232,495	100.0%
CONDO	0	0.0%
DUPLEX	0	0.0%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	14,232,495	100.0%
WASILLA/PALMER	0	0.0%
FAIRBANKS/NORTH POLE	0	0.0%
JUNEAU/KETCHIKAN	0	0.0%
KENAI/SOLDOTNA/HOMER	0	0.0%
EAGLE RIVER/CHUGIAK	0	0.0%
KODIAK ISLAND	0	0.0%
OTHER GEOGRAPHIC REGION	0	0.0%

MORTGAGE INSURANCE

UNINSURED	14,232,495	100.0%
PRIMARY MORTGAGE INSURANCE	0	0.0%
FEDERALLY INSURED - FHA	0	0.0%
FEDERALLY INSURED - VA	0	0.0%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	0	0.0%

SELLER SERVICER

WELLS FARGO	0	0.0%
ALASKA USA	0	0.0%
OTHER SELLER SERVICER	14,232,495	100.0%
FIRST NATIONAL BANK OF AK	0	0.0%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

502 **GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D**

Weighted Average Interest Rate	4.391%
Weighted Average Remaining Term	291
Weighted Average Loan To Value	78

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	182,038,624	91.0%
PARTICIPATION LOANS	17,990,209	9.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	200,028,833	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	3,303,844	1.65%
60 DAYS PAST DUE	1,674,421	0.84%
90 DAYS PAST DUE	417,789	0.21%
120+ DAYS PAST DUE	809,141	0.40%
TOTAL DELINQUENT	6,205,195	3.10%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	25,349,001	12.7%
TAXABLE	57,524,119	28.8%
RURAL	47,895,207	23.9%
TAXABLE FIRST-TIME HOMEBUYER	55,605,603	27.8%
MULTI-FAMILY/SPECIAL NEEDS	4,092,933	2.0%
VETERANS MORTGAGE PROGRAM	5,437,425	2.7%
OTHER LOAN PROGRAM	4,124,546	2.1%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	162,459,460	81.2%
MULTI-FAMILY	3,954,822	2.0%
CONDO	18,754,595	9.4%
DUPLEX	12,022,241	6.0%
3-PLEX/4-PLEX	2,665,212	1.3%
OTHER PROPERTY TYPE	172,503	0.1%

GEOGRAPHIC REGION

ANCHORAGE	75,189,765	37.6%
WASILLA/PALMER	19,446,968	9.7%
FAIRBANKS/NORTH POLE	21,891,166	10.9%
JUNEAU/KETCHIKAN	18,620,185	9.3%
KENAI/SOLDOTNA/HOMER	16,529,985	8.3%
EAGLE RIVER/CHUGIAK	8,163,359	4.1%
KODIAK ISLAND	7,112,565	3.6%
OTHER GEOGRAPHIC REGION	33,074,840	16.5%

MORTGAGE INSURANCE

UNINSURED	88,255,085	44.1%
PRIMARY MORTGAGE INSURANCE	57,202,864	28.6%
FEDERALLY INSURED - FHA	20,480,644	10.2%
FEDERALLY INSURED - VA	12,197,221	6.1%
FEDERALLY INSURED - RD	7,073,637	3.5%
FEDERALLY INSURED - HUD 184	14,819,382	7.4%

SELLER SERVICER

WELLS FARGO	89,144,555	44.6%
ALASKA USA	42,784,169	21.4%
OTHER SELLER SERVICER	38,894,146	19.4%
FIRST NATIONAL BANK OF AK	29,205,963	14.6%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

602 STATE CAPITAL PROJECT BONDS 2002 SERIES A

Weighted Average Interest Rate	5.179%
Weighted Average Remaining Term	256
Weighted Average Loan To Value	70

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	49,398,190	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	49,398,190	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	1,084,268	2.19%
60 DAYS PAST DUE	171,335	0.35%
90 DAYS PAST DUE	321,940	0.65%
120+ DAYS PAST DUE	654,701	1.33%
TOTAL DELINQUENT	2,232,244	4.52%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	8,587,622	17.4%
TAXABLE	8,328,611	16.9%
RURAL	17,256,865	34.9%
TAXABLE FIRST-TIME HOMEBUYER	7,836,198	15.9%
MULTI-FAMILY/SPECIAL NEEDS	5,883,071	11.9%
VETERANS MORTGAGE PROGRAM	1,505,822	3.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	38,703,025	78.3%
MULTI-FAMILY	5,883,071	11.9%
CONDO	2,960,434	6.0%
DUPLEX	1,432,787	2.9%
3-PLEX/4-PLEX	282,759	0.6%
OTHER PROPERTY TYPE	136,113	0.3%

GEOGRAPHIC REGION

ANCHORAGE	14,476,216	29.3%
WASILLA/PALMER	7,670,065	15.5%
FAIRBANKS/NORTH POLE	3,565,684	7.2%
JUNEAU/KETCHIKAN	2,278,152	4.6%
KENAI/SOLDOTNA/HOMER	6,835,219	13.8%
EAGLE RIVER/CHUGIAK	537,056	1.1%
KODIAK ISLAND	2,718,566	5.5%
OTHER GEOGRAPHIC REGION	11,317,231	22.9%

MORTGAGE INSURANCE

UNINSURED	29,947,338	60.6%
PRIMARY MORTGAGE INSURANCE	5,066,703	10.3%
FEDERALLY INSURED - FHA	7,534,697	15.3%
FEDERALLY INSURED - VA	3,766,334	7.6%
FEDERALLY INSURED - RD	2,533,725	5.1%
FEDERALLY INSURED - HUD 184	549,393	1.1%

SELLER SERVICER

WELLS FARGO	20,827,031	42.2%
ALASKA USA	12,246,512	24.8%
OTHER SELLER SERVICER	8,256,074	16.7%
FIRST NATIONAL BANK OF AK	8,068,572	16.3%

603 STATE CAPITAL PROJECT BONDS 2006 SERIES A

Weighted Average Interest Rate	5.275%
Weighted Average Remaining Term	265
Weighted Average Loan To Value	72

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	41,713,770	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	41,713,770	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	253,309	0.61%
60 DAYS PAST DUE	337,237	0.81%
90 DAYS PAST DUE	99,731	0.24%
120+ DAYS PAST DUE	23,533	0.06%
TOTAL DELINQUENT	713,810	1.71%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	5,688,724	13.6%
TAXABLE	11,737,548	28.1%
RURAL	4,012,091	9.6%
TAXABLE FIRST-TIME HOMEBUYER	7,170,143	17.2%
MULTI-FAMILY/SPECIAL NEEDS	8,118,357	19.5%
VETERANS MORTGAGE PROGRAM	3,907,952	9.4%
OTHER LOAN PROGRAM	1,078,956	2.6%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	27,833,754	66.7%
MULTI-FAMILY	8,025,692	19.2%
CONDO	2,868,053	6.9%
DUPLEX	2,519,191	6.0%
3-PLEX/4-PLEX	112,644	0.3%
OTHER PROPERTY TYPE	354,436	0.8%

GEOGRAPHIC REGION

ANCHORAGE	18,129,778	43.5%
WASILLA/PALMER	7,040,983	16.9%
FAIRBANKS/NORTH POLE	4,101,428	9.8%
JUNEAU/KETCHIKAN	2,463,477	5.9%
KENAI/SOLDOTNA/HOMER	1,625,449	3.9%
EAGLE RIVER/CHUGIAK	3,155,312	7.6%
KODIAK ISLAND	1,267,670	3.0%
OTHER GEOGRAPHIC REGION	3,929,675	9.4%

MORTGAGE INSURANCE

UNINSURED	20,848,057	50.0%
PRIMARY MORTGAGE INSURANCE	12,343,967	29.6%
FEDERALLY INSURED - FHA	2,577,290	6.2%
FEDERALLY INSURED - VA	3,005,007	7.2%
FEDERALLY INSURED - RD	906,496	2.2%
FEDERALLY INSURED - HUD 184	2,032,953	4.9%

SELLER SERVICER

WELLS FARGO	18,450,871	44.2%
ALASKA USA	10,713,428	25.7%
OTHER SELLER SERVICER	7,541,258	18.1%
FIRST NATIONAL BANK OF AK	5,008,214	12.0%

604 STATE CAPITAL PROJECT BONDS 2007 SERIES A, B

Weighted Average Interest Rate	6.253%
Weighted Average Remaining Term	212
Weighted Average Loan To Value	65

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	9,125,887	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	9,125,887	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	62,505	0.68%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	178,200	1.95%
TOTAL DELINQUENT	240,705	2.64%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
TAXABLE	1,112,626	12.2%
RURAL	4,561,953	50.0%
TAXABLE FIRST-TIME HOMEBUYER	3,319,514	36.4%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	131,794	1.4%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	7,881,062	86.4%
MULTI-FAMILY	0	0.0%
CONDO	440,084	4.8%
DUPLEX	804,741	8.8%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	2,789,665	30.6%
WASILLA/PALMER	960,300	10.5%
FAIRBANKS/NORTH POLE	163,289	1.8%
JUNEAU/KETCHIKAN	304,909	3.3%
KENAI/SOLDOTNA/HOMER	618,326	6.8%
EAGLE RIVER/CHUGIAK	166,745	1.8%
KODIAK ISLAND	849,123	9.3%
OTHER GEOGRAPHIC REGION	3,273,529	35.9%

MORTGAGE INSURANCE

UNINSURED	5,149,268	56.4%
PRIMARY MORTGAGE INSURANCE	425,499	4.7%
FEDERALLY INSURED - FHA	1,830,710	20.1%
FEDERALLY INSURED - VA	958,620	10.5%
FEDERALLY INSURED - RD	581,386	6.4%
FEDERALLY INSURED - HUD 184	180,404	2.0%

SELLER SERVICER

WELLS FARGO	5,167,165	56.6%
ALASKA USA	1,522,714	16.7%
OTHER SELLER SERVICER	576,607	6.3%
FIRST NATIONAL BANK OF AK	1,859,402	20.4%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

605 STATE CAPITAL PROJECT BONDS 2011 SERIES A

Weighted Average Interest Rate	5.413%
Weighted Average Remaining Term	256
Weighted Average Loan To Value	70

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	81,949,380	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	81,949,380	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	1,661,187	2.03%
60 DAYS PAST DUE	252,111	0.31%
90 DAYS PAST DUE	143,272	0.17%
120+ DAYS PAST DUE	1,004,302	1.23%
TOTAL DELINQUENT	3,060,872	3.74%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	26,828,546	32.7%
TAXABLE	11,512,113	14.0%
RURAL	13,318,170	16.3%
TAXABLE FIRST-TIME HOMEBUYER	9,031,560	11.0%
MULTI-FAMILY/SPECIAL NEEDS	8,445,637	10.3%
VETERANS MORTGAGE PROGRAM	8,430,348	10.3%
OTHER LOAN PROGRAM	4,383,006	5.3%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	61,249,556	74.7%
MULTI-FAMILY	6,961,544	8.5%
CONDO	9,843,743	12.0%
DUPLEX	3,285,300	4.0%
3-PLEX/4-PLEX	219,025	0.3%
OTHER PROPERTY TYPE	390,212	0.5%

GEOGRAPHIC REGION

ANCHORAGE	34,858,882	42.5%
WASILLA/PALMER	9,064,657	11.1%
FAIRBANKS/NORTH POLE	9,414,311	11.5%
JUNEAU/KETCHIKAN	5,991,921	7.3%
KENAI/SOLDOTNA/HOMER	6,087,468	7.4%
EAGLE RIVER/CHUGIAK	2,866,542	3.5%
KODIAK ISLAND	3,391,173	4.1%
OTHER GEOGRAPHIC REGION	10,274,427	12.5%

MORTGAGE INSURANCE

UNINSURED	39,512,323	48.2%
PRIMARY MORTGAGE INSURANCE	11,873,738	14.5%
FEDERALLY INSURED - FHA	16,339,420	19.9%
FEDERALLY INSURED - VA	8,462,136	10.3%
FEDERALLY INSURED - RD	4,673,576	5.7%
FEDERALLY INSURED - HUD 184	1,088,188	1.3%

SELLER SERVICER

WELLS FARGO	37,736,511	46.0%
ALASKA USA	16,690,064	20.4%
OTHER SELLER SERVICER	13,153,554	16.1%
FIRST NATIONAL BANK OF AK	14,369,251	17.5%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

606 STATE CAPITAL PROJECT BONDS 2012 SERIES A & B

Weighted Average Interest Rate	5.518%
Weighted Average Remaining Term	269
Weighted Average Loan To Value	70

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	94,668,812	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	94,668,812	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	878,121	0.93%
60 DAYS PAST DUE	718,347	0.76%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	1,596,469	1.69%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	2,961,054	3.1%
TAXABLE	12,248,321	12.9%
RURAL	10,343,475	10.9%
TAXABLE FIRST-TIME HOMEBUYER	8,376,037	8.8%
MULTI-FAMILY/SPECIAL NEEDS	57,159,139	60.4%
VETERANS MORTGAGE PROGRAM	2,463,229	2.6%
OTHER LOAN PROGRAM	1,117,557	1.2%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	39,405,860	41.6%
MULTI-FAMILY	48,868,932	51.6%
CONDO	2,675,708	2.8%
DUPLEX	2,984,850	3.2%
3-PLEX/4-PLEX	653,905	0.7%
OTHER PROPERTY TYPE	79,557	0.1%

GEOGRAPHIC REGION

ANCHORAGE	39,041,283	41.2%
WASILLA/PALMER	11,345,824	12.0%
FAIRBANKS/NORTH POLE	11,131,661	11.8%
JUNEAU/KETCHIKAN	9,815,827	10.4%
KENAI/SOLDOTNA/HOMER	7,521,619	7.9%
EAGLE RIVER/CHUGIAK	1,348,985	1.4%
KODIAK ISLAND	2,575,608	2.7%
OTHER GEOGRAPHIC REGION	11,888,005	12.6%

MORTGAGE INSURANCE

UNINSURED	75,934,451	80.2%
PRIMARY MORTGAGE INSURANCE	10,707,045	11.3%
FEDERALLY INSURED - FHA	1,470,722	1.6%
FEDERALLY INSURED - VA	3,290,608	3.5%
FEDERALLY INSURED - RD	1,345,940	1.4%
FEDERALLY INSURED - HUD 184	1,920,046	2.0%

SELLER SERVICER

WELLS FARGO	30,493,788	32.2%
ALASKA USA	14,273,397	15.1%
OTHER SELLER SERVICER	24,959,548	26.4%
FIRST NATIONAL BANK OF AK	24,942,079	26.3%

607 STATE CAPITAL PROJECT BONDS 2013 SERIES A & B

Weighted Average Interest Rate	6.275%
Weighted Average Remaining Term	373
Weighted Average Loan To Value	77

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	148,683,528	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	148,683,528	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	826,960	0.56%
60 DAYS PAST DUE	299,228	0.20%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	748,869	0.50%
TOTAL DELINQUENT	1,875,057	1.26%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	4,012,865	2.7%
TAXABLE	10,382,452	7.0%
RURAL	10,292,245	6.9%
TAXABLE FIRST-TIME HOMEBUYER	13,230,218	8.9%
MULTI-FAMILY/SPECIAL NEEDS	107,345,033	72.2%
VETERANS MORTGAGE PROGRAM	2,821,308	1.9%
OTHER LOAN PROGRAM	599,408	0.4%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	42,583,304	28.6%
MULTI-FAMILY	95,435,816	64.2%
CONDO	5,850,614	3.9%
DUPLEX	3,245,218	2.2%
3-PLEX/4-PLEX	1,401,057	0.9%
OTHER PROPERTY TYPE	167,519	0.1%

GEOGRAPHIC REGION

ANCHORAGE	56,885,681	38.3%
WASILLA/PALMER	9,436,963	6.3%
FAIRBANKS/NORTH POLE	57,079,526	38.4%
JUNEAU/KETCHIKAN	6,429,851	4.3%
KENAI/SOLDOTNA/HOMER	5,486,031	3.7%
EAGLE RIVER/CHUGIAK	5,758,021	3.9%
KODIAK ISLAND	1,395,359	0.9%
OTHER GEOGRAPHIC REGION	6,212,095	4.2%

MORTGAGE INSURANCE

UNINSURED	126,481,605	85.1%
PRIMARY MORTGAGE INSURANCE	13,972,721	9.4%
FEDERALLY INSURED - FHA	1,239,299	0.8%
FEDERALLY INSURED - VA	2,615,370	1.8%
FEDERALLY INSURED - RD	1,575,334	1.1%
FEDERALLY INSURED - HUD 184	2,799,198	1.9%

SELLER SERVICER

WELLS FARGO	30,247,520	20.3%
ALASKA USA	11,505,638	7.7%
OTHER SELLER SERVICER	67,827,428	45.6%
FIRST NATIONAL BANK OF AK	39,102,941	26.3%

608 STATE CAPITAL PROJECT BONDS 2014 SERIES A

Weighted Average Interest Rate	4.891%
Weighted Average Remaining Term	293
Weighted Average Loan To Value	75

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	104,146,647	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	104,146,647	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	1,780,261	1.71%
60 DAYS PAST DUE	540,111	0.52%
90 DAYS PAST DUE	241,382	0.23%
120+ DAYS PAST DUE	494,503	0.47%
TOTAL DELINQUENT	3,056,257	2.93%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	1,210,743	1.2%
TAXABLE	35,576,674	34.2%
RURAL	15,966,320	15.3%
TAXABLE FIRST-TIME HOMEBUYER	18,023,300	17.3%
MULTI-FAMILY/SPECIAL NEEDS	27,970,283	26.9%
VETERANS MORTGAGE PROGRAM	1,446,239	1.4%
OTHER LOAN PROGRAM	3,953,088	3.8%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	67,302,517	64.6%
MULTI-FAMILY	26,970,808	25.9%
CONDO	3,160,083	3.0%
DUPLEX	5,405,003	5.2%
3-PLEX/4-PLEX	1,217,041	1.2%
OTHER PROPERTY TYPE	91,194	0.1%

GEOGRAPHIC REGION

ANCHORAGE	47,135,536	45.3%
WASILLA/PALMER	10,596,017	10.2%
FAIRBANKS/NORTH POLE	7,490,873	7.2%
JUNEAU/KETCHIKAN	6,784,168	6.5%
KENAI/SOLDOTNA/HOMER	8,043,460	7.7%
EAGLE RIVER/CHUGIAK	5,799,114	5.6%
KODIAK ISLAND	4,154,456	4.0%
OTHER GEOGRAPHIC REGION	14,143,023	13.6%

MORTGAGE INSURANCE

UNINSURED	64,869,113	62.3%
PRIMARY MORTGAGE INSURANCE	24,150,585	23.2%
FEDERALLY INSURED - FHA	3,897,323	3.7%
FEDERALLY INSURED - VA	3,907,544	3.8%
FEDERALLY INSURED - RD	1,780,571	1.7%
FEDERALLY INSURED - HUD 184	5,541,511	5.3%

SELLER SERVICER

WELLS FARGO	40,114,761	38.5%
ALASKA USA	21,778,587	20.9%
OTHER SELLER SERVICER	19,206,406	18.4%
FIRST NATIONAL BANK OF AK	23,046,893	22.1%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

609 STATE CAPITAL PROJECT BONDS 2014 SERIES B

Weighted Average Interest Rate	5.253%
Weighted Average Remaining Term	257
Weighted Average Loan To Value	68

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	31,771,760	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	31,771,760	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	1,189,045	3.74%
60 DAYS PAST DUE	257,802	0.81%
90 DAYS PAST DUE	457,690	1.44%
120+ DAYS PAST DUE	276,616	0.87%
TOTAL DELINQUENT	2,181,153	6.87%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	1,925,761	6.1%
TAXABLE	4,100,995	12.9%
RURAL	16,181,052	50.9%
TAXABLE FIRST-TIME HOMEBUYER	3,718,454	11.7%
MULTI-FAMILY/SPECIAL NEEDS	4,538,811	14.3%
VETERANS MORTGAGE PROGRAM	460,179	1.4%
OTHER LOAN PROGRAM	846,508	2.7%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	23,834,369	75.0%
MULTI-FAMILY	3,563,846	11.2%
CONDO	1,866,028	5.9%
DUPLEX	1,440,737	4.5%
3-PLEX/4-PLEX	659,650	2.1%
OTHER PROPERTY TYPE	407,130	1.3%

GEOGRAPHIC REGION

ANCHORAGE	6,657,704	21.0%
WASILLA/PALMER	3,270,617	10.3%
FAIRBANKS/NORTH POLE	1,873,132	5.9%
JUNEAU/KETCHIKAN	2,637,273	8.3%
KENAI/SOLDOTNA/HOMER	3,972,134	12.5%
EAGLE RIVER/CHUGIAK	899,390	2.8%
KODIAK ISLAND	2,059,067	6.5%
OTHER GEOGRAPHIC REGION	10,402,441	32.7%

MORTGAGE INSURANCE

UNINSURED	20,381,543	64.1%
PRIMARY MORTGAGE INSURANCE	2,717,941	8.6%
FEDERALLY INSURED - FHA	4,762,501	15.0%
FEDERALLY INSURED - VA	1,617,399	5.1%
FEDERALLY INSURED - RD	1,922,820	6.1%
FEDERALLY INSURED - HUD 184	369,557	1.2%

SELLER SERVICER

WELLS FARGO	11,687,840	36.8%
ALASKA USA	8,197,205	25.8%
OTHER SELLER SERVICER	6,268,222	19.7%
FIRST NATIONAL BANK OF AK	5,618,492	17.7%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

610 STATE CAPITAL PROJECT BONDS 2014 SERIES C

Weighted Average Interest Rate	4.160%
Weighted Average Remaining Term	301
Weighted Average Loan To Value	78

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	151,657,593	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	151,657,593	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	1,741,533	1.15%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	50,438	0.03%
TOTAL DELINQUENT	1,791,971	1.18%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	7,409,901	4.9%
TAXABLE	24,695,109	16.3%
RURAL	47,155,150	31.1%
TAXABLE FIRST-TIME HOMEBUYER	44,080,792	29.1%
MULTI-FAMILY/SPECIAL NEEDS	20,377,236	13.4%
VETERANS MORTGAGE PROGRAM	2,572,142	1.7%
OTHER LOAN PROGRAM	5,367,263	3.5%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	113,706,097	75.0%
MULTI-FAMILY	17,538,496	11.6%
CONDO	8,771,515	5.8%
DUPLEX	8,065,424	5.3%
3-PLEX/4-PLEX	2,566,344	1.7%
OTHER PROPERTY TYPE	1,009,716	0.7%

GEOGRAPHIC REGION

ANCHORAGE	55,754,622	36.8%
WASILLA/PALMER	9,865,100	6.5%
FAIRBANKS/NORTH POLE	15,515,556	10.2%
JUNEAU/KETCHIKAN	11,280,867	7.4%
KENAI/SOLDOTNA/HOMER	18,685,684	12.3%
EAGLE RIVER/CHUGIAK	10,497,843	6.9%
KODIAK ISLAND	5,897,732	3.9%
OTHER GEOGRAPHIC REGION	24,160,188	15.9%

MORTGAGE INSURANCE

UNINSURED	87,919,800	58.0%
PRIMARY MORTGAGE INSURANCE	41,639,931	27.5%
FEDERALLY INSURED - FHA	5,378,074	3.5%
FEDERALLY INSURED - VA	5,186,865	3.4%
FEDERALLY INSURED - RD	3,795,787	2.5%
FEDERALLY INSURED - HUD 184	7,737,135	5.1%

SELLER SERVICER

WELLS FARGO	55,919,552	36.9%
ALASKA USA	37,035,424	24.4%
OTHER SELLER SERVICER	33,791,543	22.3%
FIRST NATIONAL BANK OF AK	24,911,074	16.4%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

611 STATE CAPITAL PROJECT BONDS 2014 SERIES D

Weighted Average Interest Rate	4.592%
Weighted Average Remaining Term	340
Weighted Average Loan To Value	86

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	92,703,390	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	92,703,390	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	523,102	0.56%
60 DAYS PAST DUE	54,145	0.06%
90 DAYS PAST DUE	360,336	0.39%
120+ DAYS PAST DUE	148,287	0.16%
TOTAL DELINQUENT	1,085,871	1.17%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	14,991,703	16.2%
TAXABLE	58,211,449	62.8%
RURAL	5,150,017	5.6%
TAXABLE FIRST-TIME HOMEBUYER	7,945,851	8.6%
MULTI-FAMILY/SPECIAL NEEDS	450,970	0.5%
VETERANS MORTGAGE PROGRAM	4,775,533	5.2%
OTHER LOAN PROGRAM	1,177,867	1.3%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	72,953,065	78.7%
MULTI-FAMILY	450,970	0.5%
CONDO	8,828,688	9.5%
DUPLEX	8,092,114	8.7%
3-PLEX/4-PLEX	2,214,488	2.4%
OTHER PROPERTY TYPE	164,065	0.2%

GEOGRAPHIC REGION

ANCHORAGE	43,486,845	46.9%
WASILLA/PALMER	15,220,035	16.4%
FAIRBANKS/NORTH POLE	5,240,455	5.7%
JUNEAU/KETCHIKAN	7,091,865	7.7%
KENAI/SOLDOTNA/HOMER	6,060,772	6.5%
EAGLE RIVER/CHUGIAK	9,275,945	10.0%
KODIAK ISLAND	2,409,362	2.6%
OTHER GEOGRAPHIC REGION	3,918,111	4.2%

MORTGAGE INSURANCE

UNINSURED	30,097,518	32.5%
PRIMARY MORTGAGE INSURANCE	47,097,982	50.8%
FEDERALLY INSURED - FHA	4,322,427	4.7%
FEDERALLY INSURED - VA	5,574,678	6.0%
FEDERALLY INSURED - RD	2,674,076	2.9%
FEDERALLY INSURED - HUD 184	2,936,708	3.2%

SELLER SERVICER

WELLS FARGO	48,930,052	52.8%
ALASKA USA	21,375,039	23.1%
OTHER SELLER SERVICER	12,987,392	14.0%
FIRST NATIONAL BANK OF AK	9,410,907	10.2%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

612 STATE CAPITAL PROJECT BONDS 2015 SERIES A

Weighted Average Interest Rate	5.055%
Weighted Average Remaining Term	275
Weighted Average Loan To Value	76

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	117,199,112	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	117,199,112	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	2,816,484	2.40%
60 DAYS PAST DUE	792,689	0.68%
90 DAYS PAST DUE	374,799	0.32%
120+ DAYS PAST DUE	1,233,978	1.05%
TOTAL DELINQUENT	5,217,950	4.45%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	10,746,721	9.2%
TAXABLE	21,896,159	18.7%
RURAL	35,776,043	30.5%
TAXABLE FIRST-TIME HOMEBUYER	18,719,028	16.0%
MULTI-FAMILY/SPECIAL NEEDS	15,704,428	13.4%
VETERANS MORTGAGE PROGRAM	11,778,044	10.0%
OTHER LOAN PROGRAM	2,578,690	2.2%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	93,524,301	79.8%
MULTI-FAMILY	9,843,643	8.4%
CONDO	7,807,683	6.7%
DUPLEX	4,934,431	4.2%
3-PLEX/4-PLEX	740,233	0.6%
OTHER PROPERTY TYPE	348,823	0.3%

GEOGRAPHIC REGION

ANCHORAGE	40,051,757	34.2%
WASILLA/PALMER	12,085,720	10.3%
FAIRBANKS/NORTH POLE	11,124,445	9.5%
JUNEAU/KETCHIKAN	8,143,885	6.9%
KENAI/SOLDOTNA/HOMER	8,374,617	7.1%
EAGLE RIVER/CHUGIAK	7,083,045	6.0%
KODIAK ISLAND	6,422,910	5.5%
OTHER GEOGRAPHIC REGION	23,912,734	20.4%

MORTGAGE INSURANCE

UNINSURED	63,185,154	53.9%
PRIMARY MORTGAGE INSURANCE	15,882,427	13.6%
FEDERALLY INSURED - FHA	11,334,900	9.7%
FEDERALLY INSURED - VA	14,487,884	12.4%
FEDERALLY INSURED - RD	5,594,241	4.8%
FEDERALLY INSURED - HUD 184	6,714,507	5.7%

SELLER SERVICER

WELLS FARGO	52,844,243	45.1%
ALASKA USA	22,890,003	19.5%
OTHER SELLER SERVICER	21,957,761	18.7%
FIRST NATIONAL BANK OF AK	19,507,106	16.6%

613 STATE CAPITAL PROJECT BONDS 2015 SERIES B

Weighted Average Interest Rate	5.448%
Weighted Average Remaining Term	262
Weighted Average Loan To Value	68

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	103,096,493	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	103,096,493	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	3,470,483	3.37%
60 DAYS PAST DUE	1,482,866	1.44%
90 DAYS PAST DUE	294,676	0.29%
120+ DAYS PAST DUE	184,772	0.18%
TOTAL DELINQUENT	5,432,798	5.27%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	19,707,197	19.1%
TAXABLE	16,144,245	15.7%
RURAL	29,691,503	28.8%
TAXABLE FIRST-TIME HOMEBUYER	11,332,069	11.0%
MULTI-FAMILY/SPECIAL NEEDS	19,973,371	19.4%
VETERANS MORTGAGE PROGRAM	5,339,974	5.2%
OTHER LOAN PROGRAM	908,134	0.9%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	67,121,569	65.1%
MULTI-FAMILY	18,554,813	18.0%
CONDO	9,612,634	9.3%
DUPLEX	5,020,159	4.9%
3-PLEX/4-PLEX	1,138,595	1.1%
OTHER PROPERTY TYPE	1,648,725	1.6%

GEOGRAPHIC REGION

ANCHORAGE	42,484,492	41.2%
WASILLA/PALMER	8,477,005	8.2%
FAIRBANKS/NORTH POLE	7,919,949	7.7%
JUNEAU/KETCHIKAN	8,038,253	7.8%
KENAI/SOLDOTNA/HOMER	8,446,784	8.2%
EAGLE RIVER/CHUGIAK	4,549,757	4.4%
KODIAK ISLAND	5,677,647	5.5%
OTHER GEOGRAPHIC REGION	17,502,606	17.0%

MORTGAGE INSURANCE

UNINSURED	64,655,004	62.7%
PRIMARY MORTGAGE INSURANCE	8,768,273	8.5%
FEDERALLY INSURED - FHA	14,328,204	13.9%
FEDERALLY INSURED - VA	7,827,377	7.6%
FEDERALLY INSURED - RD	4,820,450	4.7%
FEDERALLY INSURED - HUD 184	2,697,186	2.6%

SELLER SERVICER

WELLS FARGO	43,148,642	41.9%
ALASKA USA	21,541,186	20.9%
OTHER SELLER SERVICER	14,735,335	14.3%
FIRST NATIONAL BANK OF AK	23,671,330	23.0%

ALASKA HOUSING FINANCE CORPORATION

As of: 11/30/2015

DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

	<u>TOTAL PORTFOLIO</u>					<u>WEIGHTED AVERAGES</u>			<u>DELINQUENT</u>	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
002	ADMINISTRATIVE									
CFTHB	63,136,950	0	0	63,136,950	28.3%	3.848%	352	89	865,583	1.37%
CHD04	22,228,511	12,481,304	0	34,709,815	15.5%	3.980%	221	87	529,617	1.53%
CMFTX	13,423,572	0	0	13,423,572	6.0%	6.156%	258	71	0	0.00%
CNCL2	2,659,703	0	0	2,659,703	1.2%	4.029%	358	88	0	0.00%
COHAP	5,487,489	0	0	5,487,489	2.5%	4.064%	343	89	146,530	2.67%
COR	6,739,929	0	0	6,739,929	3.0%	3.961%	341	86	0	0.00%
COR30	171,724	0	0	171,724	0.1%	3.875%	356	60	0	0.00%
CREOS	0	0	7,820,726	7,820,726	3.5%	0.000%	0	0	0	0.00%
CSPND	978,500	0	0	978,500	0.4%	6.577%	360	100	0	0.00%
CTAX	43,569,476	0	0	43,569,476	19.5%	4.049%	357	88	301,075	0.69%
CTEMP	0	471,851	0	471,851	0.2%	0.000%	236	76	0	0.00%
CVETS	4,124,986	0	0	4,124,986	1.8%	3.880%	356	95	0	0.00%
ETAX	16,728,249	0	0	16,728,249	7.5%	3.896%	357	89	0	0.00%
SRHRF	22,610,174	264,038	0	22,874,212	10.2%	4.244%	308	72	214,138	0.94%
SRQ15	138,913	0	0	138,913	0.1%	3.125%	176	93	0	0.00%
SRQ30	161,500	0	0	161,500	0.1%	3.875%	353	97	0	0.00%
SRV30	202,139	0	0	202,139	0.1%	4.375%	297	94	0	0.00%
	202,361,815	13,217,193	7,820,726	223,399,735	100.0%	4.115%	321	85	2,056,943	0.95%
106	HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B									
E021A	51,894,403	2,126,647	0	54,021,051	50.7%	5.366%	256	75	4,199,052	7.77%
E021B	43,359,073	0	0	43,359,073	40.7%	5.904%	300	79	1,034,305	2.39%
E021C	9,233,539	0	0	9,233,539	8.7%	5.375%	280	77	313,256	3.39%
	104,487,015	2,126,647	0	106,613,663	100.0%	5.586%	276	77	5,546,613	5.20%
110	HOME MORTGAGE REVENUE BONDS 2007 SERIES A									
E071A	71,180,207	883,694	0	72,063,902	81.2%	4.630%	304	81	1,877,499	2.61%
E076B	10,237,734	1,900,909	0	12,138,643	13.7%	4.860%	244	74	861,935	7.10%
E07AL	4,522,388	0	0	4,522,388	5.1%	5.156%	300	76	362,733	8.02%
	85,940,330	2,784,603	0	88,724,933	100.0%	4.688%	295	80	3,102,167	3.50%
111	HOME MORTGAGE REVENUE BONDS 2007 SERIES B									
E071B	70,775,380	491,800	0	71,267,180	81.6%	4.721%	306	81	2,481,423	3.48%
E076C	9,040,323	1,070,710	0	10,111,032	11.6%	5.124%	251	79	1,287,892	12.74%
E07BL	5,986,871	0	0	5,986,871	6.9%	5.385%	300	80	514,710	8.60%
	85,802,573	1,562,510	0	87,365,083	100.0%	4.813%	299	81	4,284,024	4.90%
113	HOME MORTGAGE REVENUE BONDS 2007 SERIES D									
E071D	89,748,182	553,859	0	90,302,041	79.5%	4.512%	309	81	1,924,076	2.13%
E077C	17,163,677	517,738	0	17,681,416	15.6%	5.122%	255	76	2,843,756	16.08%
E07DL	5,583,101	0	0	5,583,101	4.9%	5.898%	298	81	0	0.00%
	112,494,960	1,071,597	0	113,566,558	100.0%	4.675%	300	80	4,767,832	4.20%

ALASKA HOUSING FINANCE CORPORATION

As of: 11/30/2015

DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

	<u>TOTAL PORTFOLIO</u>					<u>WEIGHTED AVERAGES</u>			<u>DELINQUENT</u>		
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$	
116	HOME MORTGAGE REVENUE BONDS 2009 SERIES A										
E091A	83,128,639	20,461,279	0	103,589,918	84.7%	3.789%	310	81	2,656,752	2.56%	
E098A	11,525,279	768,926	0	12,294,205	10.1%	5.244%	262	78	2,426,932	19.74%	
E09AL	6,417,366	0	0	6,417,366	5.2%	5.305%	305	81	871,313	13.58%	
	101,071,284	21,230,205	0	122,301,489	100.0%	4.014%	305	81	5,954,998	4.87%	
117	HOME MORTGAGE REVENUE BONDS 2009 SERIES B										
E091B	88,083,531	18,715,728	0	106,799,259	81.4%	3.662%	302	80	2,584,159	2.42%	
E098B	16,112,746	690,407	0	16,803,154	12.8%	5.358%	273	81	2,364,213	14.07%	
E09BL	7,653,654	0	0	7,653,654	5.8%	4.940%	319	84	0	0.00%	
	111,849,931	19,406,136	0	131,256,067	100.0%	3.954%	299	81	4,948,372	3.77%	
119	HOME MORTGAGE REVENUE BONDS 2009 SERIES D										
E091D	76,827,587	15,947,312	0	92,774,899	67.5%	3.815%	303	82	2,305,198	2.48%	
E099C	36,773,466	0	0	36,773,466	26.8%	5.501%	288	81	2,273,243	6.18%	
E09DL	7,811,255	0	0	7,811,255	5.7%	4.985%	317	84	0	0.00%	
	121,412,307	15,947,312	0	137,359,619	100.0%	4.333%	300	82	4,578,440	3.33%	
121	MORTGAGE REVENUE BONDS 2010 SERIES A & B										
E0911	41,439,303	0	0	41,439,303	39.9%	4.242%	302	85	2,018,550	4.87%	
E10A1	31,385,425	0	0	31,385,425	30.2%	4.569%	301	85	1,559,433	4.97%	
E10AL	5,749,686	0	0	5,749,686	5.5%	6.200%	302	81	124,551	2.17%	
E10B1	23,860,041	1,506,541	0	25,366,582	24.4%	4.941%	299	76	939,449	3.70%	
	102,434,455	1,506,541	0	103,940,996	100.0%	4.620%	301	83	4,641,983	4.47%	
122	MORTGAGE REVENUE BONDS 2011 SERIES A & B										
E0912	95,215,896	3,393,096	0	98,608,992	55.6%	3.466%	310	84	4,186,941	4.25%	
E11A1	7,405,853	0	0	7,405,853	4.2%	4.800%	192	59	862,905	11.65%	
E11A2	11,012,922	0	0	11,012,922	6.2%	6.179%	226	71	776,984	7.06%	
E11AL	16,773,003	2,390,304	0	19,163,307	10.8%	4.219%	288	74	0	0.00%	
E11B1	32,324,696	8,679,274	0	41,003,971	23.1%	3.882%	273	74	1,471,726	3.59%	
	162,732,370	14,462,674	0	177,195,043	100.0%	3.868%	289	79	7,298,556	4.12%	
207	VETERANS COLLATERALIZED BONDS 2006 FIRST										
C0611	41,300,423	255,548	0	41,555,972	75.5%	5.067%	285	86	3,562,615	8.57%	
C061C	13,475,724	0	0	13,475,724	24.5%	6.872%	286	78	468,498	3.48%	
	54,776,148	255,548	0	55,031,696	100.0%	5.509%	286	84	4,031,112	7.33%	
208	VETERANS COLLATERALIZED BONDS 2007/2008 FIRST										
C0711	12,342,977	0	0	12,342,977	75.2%	5.234%	289	88	566,007	4.59%	
C071C	4,063,730	0	0	4,063,730	24.8%	7.431%	289	78	206,861	5.09%	
	16,406,707	0	0	16,406,707	100.0%	5.778%	289	85	772,868	4.71%	

ALASKA HOUSING FINANCE CORPORATION

As of: 11/30/2015

DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

	<u>TOTAL PORTFOLIO</u>					<u>WEIGHTED AVERAGES</u>			<u>DELINQUENT</u>		
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$	
405	<u>GENERAL MORTGAGE REVENUE BONDS II 2012 SERIES A & B</u>										
GM12A	129,777,434	3,212,554	0	132,989,988	100.0%	4.394%	295	78	2,969,007	2.23%	
	129,777,434	3,212,554	0	132,989,988	100.0%	4.394%	295	78	2,969,007	2.23%	
501	<u>GOVERNMENTAL PURPOSE BONDS 1997 SERIES A</u>										
GP97A	14,232,495	0	0	14,232,495	100.0%	3.395%	195	80	0	0.00%	
	14,232,495	0	0	14,232,495	100.0%	3.395%	195	80	0	0.00%	
502	<u>GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D</u>										
GP011	12,635,855	1,167,493	0	13,803,347	6.9%	4.174%	309	80	238,835	1.73%	
GP012	10,893,857	1,287,722	0	12,181,578	6.1%	4.277%	309	79	255,075	2.09%	
GP013	17,857,753	1,342,870	0	19,200,623	9.6%	4.314%	309	81	864,542	4.50%	
GP01C	107,104,252	10,916,737	0	118,020,989	59.0%	4.603%	282	77	3,728,955	3.16%	
GP10B	2,447,892	277,568	0	2,725,460	1.4%	4.658%	297	81	0	0.00%	
GP11B	6,522,420	820,633	0	7,343,053	3.7%	4.366%	307	83	409,145	5.57%	
GPGM1	24,576,597	2,177,186	0	26,753,783	13.4%	3.656%	295	79	708,643	2.65%	
	182,038,624	17,990,209	0	200,028,833	100.0%	4.391%	291	78	6,205,195	3.10%	
602	<u>STATE CAPITAL PROJECT BONDS 2002 SERIES A</u>										
SC02A	49,398,190	0	0	49,398,190	100.0%	5.179%	256	70	2,232,244	4.52%	
	49,398,190	0	0	49,398,190	100.0%	5.179%	256	70	2,232,244	4.52%	
603	<u>STATE CAPITAL PROJECT BONDS 2006 SERIES A</u>										
SC06A	41,713,770	0	0	41,713,770	100.0%	5.275%	265	72	713,810	1.71%	
	41,713,770	0	0	41,713,770	100.0%	5.275%	265	72	713,810	1.71%	
604	<u>STATE CAPITAL PROJECT BONDS 2007 SERIES A, B</u>										
SC07A	9,125,887	0	0	9,125,887	100.0%	6.253%	212	65	240,705	2.64%	
	9,125,887	0	0	9,125,887	100.0%	6.253%	212	65	240,705	2.64%	
605	<u>STATE CAPITAL PROJECT BONDS 2011 SERIES A</u>										
SC11A	81,949,380	0	0	81,949,380	100.0%	5.413%	256	70	3,060,872	3.74%	
	81,949,380	0	0	81,949,380	100.0%	5.413%	256	70	3,060,872	3.74%	
606	<u>STATE CAPITAL PROJECT BONDS 2012 SERIES A & B</u>										
SC12A	94,668,812	0	0	94,668,812	100.0%	5.518%	269	70	1,596,469	1.69%	
	94,668,812	0	0	94,668,812	100.0%	5.518%	269	70	1,596,469	1.69%	
607	<u>STATE CAPITAL PROJECT BONDS 2013 SERIES A & B</u>										
SC13A	96,401,944	0	0	96,401,944	64.8%	5.443%	306	75	1,875,057	1.95%	
SC13B	52,281,583	0	0	52,281,583	35.2%	7.811%	496	80	0	0.00%	
	148,683,528	0	0	148,683,528	100.0%	6.275%	373	77	1,875,057	1.26%	

ALASKA HOUSING FINANCE CORPORATION

As of: 11/30/2015

DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

	<u>TOTAL PORTFOLIO</u>					<u>WEIGHTED AVERAGES</u>			<u>DELINQUENT</u>	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
608	STATE CAPITAL PROJECT BONDS 2014 SERIES A									
SC14A	104,146,647	0	0	104,146,647	100.0%	4.891%	293	75	3,056,257	2.93%
	104,146,647	0	0	104,146,647	100.0%	4.891%	293	75	3,056,257	2.93%
609	STATE CAPITAL PROJECT BONDS 2014 SERIES B									
SC14B	31,771,760	0	0	31,771,760	100.0%	5.253%	257	68	2,181,153	6.87%
	31,771,760	0	0	31,771,760	100.0%	5.253%	257	68	2,181,153	6.87%
610	STATE CAPITAL PROJECT BONDS 2014 SERIES C									
SC14C	151,657,593	0	0	151,657,593	100.0%	4.160%	301	78	1,791,971	1.18%
	151,657,593	0	0	151,657,593	100.0%	4.160%	301	78	1,791,971	1.18%
611	STATE CAPITAL PROJECT BONDS 2014 SERIES D									
SC14D	92,703,390	0	0	92,703,390	100.0%	4.592%	340	86	1,085,871	1.17%
	92,703,390	0	0	92,703,390	100.0%	4.592%	340	86	1,085,871	1.17%
612	STATE CAPITAL PROJECT BONDS 2015 SERIES A									
SC15A	117,199,112	0	0	117,199,112	100.0%	5.055%	275	76	5,217,950	4.45%
	117,199,112	0	0	117,199,112	100.0%	5.055%	275	76	5,217,950	4.45%
613	STATE CAPITAL PROJECT BONDS 2015 SERIES B									
SC15B	103,096,493	0	0	103,096,493	100.0%	5.448%	262	68	5,432,798	5.27%
	103,096,493	0	0	103,096,493	100.0%	5.448%	262	68	5,432,798	5.27%
TOTAL	2,613,933,012	114,773,729	7,820,726	2,736,527,467	100.0%	4.709%	296	78	89,643,265	3.29%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY LOAN PROGRAM

 As of: **11/30/2015**

LOAN PROGRAM	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	665,537,645	67,729,469	733,267,114	26.9%	4.588%	290	81	42,091,930	5.74%
TAXABLE	616,918,056	13,693,562	630,611,618	23.1%	4.330%	315	80	14,252,496	2.26%
RURAL	437,529,793	16,861,169	454,390,962	16.7%	4.353%	270	72	11,016,099	2.42%
TAXABLE FIRST-TIME HOMEBUYER	392,461,546	10,427,920	402,889,466	14.8%	4.438%	311	85	11,392,687	2.83%
MULTI-FAMILY/SPECIAL NEEDS	335,627,021	0	335,627,021	12.3%	6.598%	296	69	4,472,875	1.33%
VETERANS	118,303,871	5,805,914	124,109,784	4.5%	4.641%	285	84	5,251,406	4.23%
NON-CONFORMING II	39,211,561	189,586	39,401,147	1.4%	4.025%	332	85	880,438	2.23%
NON-CONFORMING I	4,226,847	66,110	4,292,957	0.2%	4.216%	283	66	142,961	3.33%
AHGLP 5%	4,038,435	0	4,038,435	0.1%	5.000%	113	42	142,373	3.53%
MGIC SPECIAL	55,938	0	55,938	0.0%	9.310%	39	24	0	0.00%
YES YOU CAN PROGRAM	22,299	0	22,299	0.0%	7.500%	44	25	0	0.00%
AHFC TOTAL	2,613,933,012	114,773,729	2,728,706,741	100.0%	4.709%	296	78	89,643,265	3.29%

ALASKA HOUSING FINANCE CORPORATION

As of: **11/30/2015**

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY PROPERTY TYPE

PROPERTY TYPE	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
SINGLE FAMILY RESIDENCE	1,889,163,783	87,835,780	1,976,999,563	72.5%	4.428%	297	80	70,203,072	3.55%
MULTI-PLEX	297,127,714	0	297,127,714	10.9%	6.792%	295	67	2,676,960	0.90%
CONDOMINIUM	262,931,638	20,691,686	283,623,324	10.4%	4.623%	294	80	12,416,568	4.38%
DUPLEX	130,931,980	5,440,003	136,371,983	5.0%	4.460%	301	78	3,645,144	2.67%
FOUR-PLEX	17,603,959	411,076	18,015,035	0.7%	4.500%	298	78	0	0.00%
TRI-PLEX	8,065,280	133,383	8,198,663	0.3%	4.365%	291	73	333,584	4.07%
MOBILE HOME TYPE I	7,819,625	261,801	8,081,426	0.3%	4.928%	262	72	367,937	4.55%
MOBILE HOME TYPE II	289,033	0	289,033	0.0%	4.984%	102	51	0	0.00%
AHFC TOTAL	2,613,933,012	114,773,729	2,728,706,741	100.0%	4.709%	296	78	89,643,265	3.29%

ALASKA HOUSING FINANCE CORPORATION

As of: 11/30/2015

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY GEOGRAPHIC REGION

GEOGRAPHIC REGION	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
ANCHORAGE	1,080,157,235	46,829,616	1,126,986,850	41.3%	4.777%	298	80	39,705,581	3.52%
WASILLA	214,654,710	11,932,144	226,586,854	8.3%	4.672%	297	82	8,773,907	3.87%
FAIRBANKS	178,834,201	8,499,911	187,334,112	6.9%	4.693%	295	77	5,302,304	2.83%
JUNEAU	99,598,217	4,628,159	104,226,376	3.8%	4.661%	300	77	4,074,653	3.91%
SOLDOTNA	98,013,550	6,212,056	104,225,606	3.8%	4.081%	290	77	2,752,154	2.64%
PALMER	98,311,699	5,222,996	103,534,695	3.8%	4.786%	294	80	3,949,599	3.81%
KETCHIKAN	97,992,711	4,824,486	102,817,197	3.8%	4.276%	293	75	1,364,103	1.33%
EAGLE RIVER	98,453,749	3,580,703	102,034,452	3.7%	4.414%	306	83	3,437,852	3.37%
KODIAK	88,835,509	3,089,335	91,924,844	3.4%	4.594%	273	74	1,540,065	1.68%
NORTH POLE	71,495,183	3,661,217	75,156,400	2.8%	4.673%	291	83	4,717,881	6.28%
KENAI	50,064,131	2,551,680	52,615,811	1.9%	4.357%	291	78	2,325,279	4.42%
FORT WAINWRIGHT	49,645,259	0	49,645,259	1.8%	8.000%	509	80	0	0.00%
HOMER	40,782,429	1,740,610	42,523,038	1.6%	4.335%	281	71	840,915	1.98%
OTHER SOUTHEAST	38,104,271	1,101,434	39,205,705	1.4%	4.546%	267	70	500,020	1.28%
OTHER SOUTHCENTRAL	32,248,443	1,713,133	33,961,576	1.2%	4.616%	285	77	1,408,773	4.15%
PETERSBURG	31,960,123	1,240,682	33,200,805	1.2%	3.970%	262	70	109,181	0.33%
CHUGIAK	25,320,022	1,253,752	26,573,774	1.0%	4.385%	315	81	528,693	1.99%
OTHER NORTH	23,741,515	468,110	24,209,624	0.9%	5.156%	228	67	1,956,026	8.08%
BETHEL	23,519,199	522,368	24,041,568	0.9%	5.258%	225	71	534,207	2.22%
STERLING	20,338,843	819,186	21,158,029	0.8%	4.284%	289	75	650,706	3.08%
SITKA	20,164,406	836,316	21,000,722	0.8%	4.429%	311	76	324,361	1.54%
OTHER SOUTHWEST	18,233,440	775,066	19,008,506	0.7%	5.120%	245	65	340,197	1.79%
NIKISKI	18,504,309	372,499	18,876,808	0.7%	4.320%	287	77	1,099,389	5.82%
NOME	17,774,259	389,682	18,163,942	0.7%	4.717%	276	76	1,228,213	6.76%
OTHER KENAI PENNINSULA	17,295,844	495,854	17,791,699	0.7%	4.490%	273	71	627,051	3.52%
CORDOVA	15,231,455	592,930	15,824,385	0.6%	4.347%	283	73	84,087	0.53%
SEWARD	14,153,440	419,312	14,572,752	0.5%	4.969%	276	71	944,166	6.48%
DELTA JUNCTION	10,294,595	536,818	10,831,413	0.4%	4.583%	279	76	396,743	3.66%
VALDEZ	10,453,576	117,115	10,570,691	0.4%	4.569%	279	76	0	0.00%
WRANGELL	9,756,688	346,559	10,103,247	0.4%	4.423%	268	69	127,158	1.26%
AHFC TOTAL	2,613,933,012	114,773,729	2,728,706,741	100.0%	4.709%	296	78	89,643,265	3.29%

ALASKA HOUSING FINANCE CORPORATION

As of: **11/30/2015**

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY MORTGAGE INSURANCE

MORTGAGE INSURANCE	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
UNINSURED - LTV < 80	980,912,070	39,071,425	1,019,983,495	37.4%	4.959%	290	65	18,767,585	1.84%
FEDERALLY INSURED - FHA	314,216,401	20,627,418	334,843,819	12.3%	5.076%	266	82	30,495,332	9.11%
UNINSURED - LTV > 80 (RURAL)	277,771,958	6,888,750	284,660,708	10.4%	4.743%	281	80	5,935,376	2.09%
PMI - RADIAN GUARANTY	203,563,104	6,664,799	210,227,903	7.7%	4.106%	336	89	2,919,346	1.39%
FEDERALLY INSURED - VA	186,924,935	10,233,119	197,158,053	7.2%	4.781%	277	86	11,208,255	5.68%
FEDERALLY INSURED - RD	149,725,345	11,202,795	160,928,141	5.9%	4.511%	291	89	7,076,912	4.40%
FEDERALLY INSURED - HUD 184	146,632,640	7,119,682	153,752,322	5.6%	4.341%	313	90	7,155,132	4.65%
PMI - CMG MORTGAGE INSURANCE	125,342,024	5,754,538	131,096,562	4.8%	4.181%	333	89	2,842,396	2.17%
PMI - MORTGAGE GUARANTY	84,951,424	3,081,085	88,032,509	3.2%	4.193%	338	89	345,317	0.39%
PMI - ESSENT GUARANTY	65,492,649	1,296,097	66,788,746	2.4%	4.074%	346	91	0	0.00%
PMI - UNITED GUARANTY	42,621,815	964,691	43,586,506	1.6%	4.203%	342	91	1,385,798	3.18%
PMI - GENWORTH GE	26,406,283	1,309,242	27,715,525	1.0%	4.376%	326	88	1,304,183	4.71%
PMI - PMI MORTGAGE INSURANCE	7,499,761	477,797	7,977,558	0.3%	4.759%	293	81	207,634	2.60%
PMI - COMMONWEALTH	879,310	55,319	934,628	0.0%	5.304%	277	79	0	0.00%
PMI - NATIONAL MORTGAGE INSUR	719,994	0	719,994	0.0%	3.990%	354	90	0	0.00%
UNINSURED - SERVICER INDEMNIFIED	273,300	26,971	300,272	0.0%	6.221%	201	66	0	0.00%
AHFC TOTAL	2,613,933,012	114,773,729	2,728,706,741	100.0%	4.709%	296	78	89,643,265	3.29%

ALASKA HOUSING FINANCE CORPORATION

 As of: **11/30/2015**
DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY SELLER SERVICER

SELLER SERVICER	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
WELLS FARGO MORTGAGE	1,123,316,162	55,774,814	1,179,090,976	43.2%	4.637%	289	79	54,087,754	4.59%
ALASKA USA FCU	587,552,246	31,201,236	618,753,482	22.7%	4.524%	299	81	19,653,213	3.18%
FIRST NATIONAL BANK OF AK	387,284,398	12,523,445	399,807,843	14.7%	5.199%	281	72	8,470,544	2.12%
FIRST BANK	145,274,377	5,733,950	151,008,327	5.5%	4.049%	299	76	348,586	0.23%
NORTHRIM BANK	79,644,593	370,491	80,015,083	2.9%	5.259%	312	76	1,369,342	1.71%
COMMERCIAL LOANS	63,877,755	0	63,877,755	2.3%	6.974%	439	80	0	0.00%
MT. MCKINLEY MUTUAL SAVINGS	57,248,178	2,286,334	59,534,512	2.2%	4.384%	296	78	1,989,475	3.34%
DENALI ALASKA FCU	54,716,418	2,289,588	57,006,006	2.1%	4.112%	332	87	511,108	0.90%
SPIRIT OF ALASKA FCU	44,707,158	2,309,653	47,016,811	1.7%	4.483%	301	81	554,350	1.18%
DENALI STATE BANK	28,737,750	1,414,283	30,152,033	1.1%	4.472%	300	82	1,684,712	5.59%
KODIAK ISLAND HA	25,875,627	568,749	26,444,376	1.0%	4.339%	269	70	770,683	2.91%
MATANUSKA VALLEY FCU	2,918,936	124,304	3,043,240	0.1%	3.974%	348	75	0	0.00%
TRUE NORTH FCU	2,921,255	102,473	3,023,729	0.1%	4.040%	351	87	0	0.00%
GUILD MORTGAGE	2,997,708	0	2,997,708	0.1%	3.825%	356	85	0	0.00%
AHFC (SUBSERVICED BY FNBA)	2,152,300	0	2,152,300	0.1%	6.459%	360	65	0	0.00%
TLINGIT-HAIDA HA	1,819,980	74,410	1,894,389	0.1%	4.686%	228	62	77,321	4.08%
TONGASS FCU	1,847,435	0	1,847,435	0.1%	4.146%	320	83	126,178	6.83%
ANCHORAGE NEIGHBORHOOD HSG	1,040,738	0	1,040,738	0.0%	3.973%	359	78	0	0.00%
AHFC TOTAL	2,613,933,012	114,773,729	2,728,706,741	100.0%	4.709%	296	78	89,643,265	3.29%

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY BOND INDENTURE

As of: **11/30/2015**

BOND INDENTURE	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
STATE CAPITAL PROJECT BONDS II	843,927,335	0	843,927,335	30.9%	5.146%	303	75	22,237,525	2.64%
HOME MORTGAGE REVENUE BONDS	723,058,401	64,129,010	787,187,411	28.8%	4.533%	297	80	33,182,445	4.22%
MORTGAGE REVENUE BONDS	265,166,825	15,969,215	281,136,040	10.3%	4.146%	293	80	11,940,539	4.25%
AHFC GENERAL FUND	202,361,815	13,217,193	215,579,009	7.9%	4.115%	321	85	2,056,943	0.95%
GOVERNMENTAL PURPOSE BONDS	196,271,120	17,990,209	214,261,329	7.9%	4.325%	285	78	6,205,195	2.90%
STATE CAPITAL PROJECT BONDS	182,187,227	0	182,187,227	6.7%	5.360%	256	70	6,247,631	3.43%
GENERAL MORTGAGE REVENUE BONDS II	129,777,434	3,212,554	132,989,988	4.9%	4.394%	295	78	2,969,007	2.23%
COLLATERALIZED VETERANS BONDS	71,182,855	255,548	71,438,403	2.6%	5.571%	286	84	4,803,980	6.72%
AHFC TOTAL	2,613,933,012	114,773,729	2,728,706,741	100.0%	4.709%	296	78	89,643,265	3.29%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC SUMMARY OF MORTGAGE AND LOAN ACTIVITY

 As of: **11/30/2015**

	FY 2013	FY 2014	FY 2015	FY 2016 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	465,638,294	527,894,112	531,287,444	261,065,220	35,685,155
MORTGAGE AND LOAN COMMITMENTS	458,786,096	520,831,070	522,562,784	241,882,120	41,398,355
MORTGAGE AND LOAN PURCHASES	402,511,152	543,972,933	462,846,744	235,766,556	47,947,483
MORTGAGE AND LOAN PAYOFFS	532,239,895	219,206,635	240,116,152	100,559,632	13,070,195
MORTGAGE AND LOAN FORECLOSURES	11,723,829	14,127,019	11,633,173	3,261,155	520,254

MORTGAGE PURCHASE STATISTICS:

AVERAGE PURCHASE PRICE	284,855	343,654	293,451	299,735	314,594
WEIGHTED AVERAGE INTEREST RATE	3.750%	4.520%	4.093%	4.054%	4.092%
WEIGHTED AVERAGE BEGINNING TERM	341	357	345	348	354
WEIGHTED AVERAGE LOAN-TO-VALUE	84	87	87	86	86
FHA INSURANCE %	7.9%	3.7%	3.4%	5.0%	2.9%
VA INSURANCE %	5.0%	4.9%	2.5%	2.7%	1.2%
RD INSURANCE %	4.7%	4.1%	3.1%	2.4%	3.3%
HUD 184 INSURANCE %	8.1%	6.6%	3.2%	1.8%	0.5%
PRIMARY MORTGAGE INSURANCE %	17.0%	33.9%	46.9%	43.4%	50.5%
CONVENTIONAL UNINSURED %	57.3%	46.8%	40.9%	44.6%	41.6%
SINGLE FAMILY (1-4 UNIT) %	87.6%	86.6%	94.0%	93.1%	91.6%
MULTI FAMILY (>4 UNIT) %	12.4%	13.4%	6.0%	6.9%	8.4%
ANCHORAGE %	40.1%	42.1%	46.6%	49.5%	56.2%
OTHER ALASKAN CITY %	59.9%	57.9%	53.4%	50.5%	43.8%
WELLS FARGO %	42.8%	40.4%	40.0%	24.7%	18.3%
OTHER SELLER SERVICER %	57.2%	59.6%	60.0%	75.3%	81.7%
STREAMLINE REFINANCE %	17.6%	2.7%	1.6%	1.2%	0.0%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **11/30/2015**

TAXABLE	FY 2013	FY 2014	FY 2015	FY 2016 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	116,158,699	171,484,941	201,427,916	102,173,077	15,237,807
MORTGAGE AND LOAN COMMITMENTS	116,711,110	171,336,230	201,427,916	102,173,077	15,237,807
MORTGAGE AND LOAN PURCHASES	92,364,309	159,039,155	173,331,786	99,516,595	23,651,322
MORTGAGE AND LOAN PAYOFFS	85,436,537	37,078,071	43,878,032	24,421,015	3,342,063
MORTGAGE AND LOAN FORECLOSURES	825,117	800,671	153,027	541,211	115,408

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	22.9%	29.2%	37.4%	42.2%	49.3%
AVERAGE PURCHASE PRICE	314,221	329,964	331,708	339,969	357,538
WEIGHTED AVERAGE INTEREST RATE	3.590%	4.239%	4.054%	3.986%	3.969%
WEIGHTED AVERAGE BEGINNING TERM	342	352	350	352	353
WEIGHTED AVERAGE LOAN-TO-VALUE	85	86	86	86	87
FHA INSURANCE %	7.3%	2.5%	1.5%	3.1%	0.9%
VA INSURANCE %	4.0%	0.3%	1.6%	1.6%	1.3%
RD INSURANCE %	0.9%	0.9%	0.6%	0.6%	0.9%
HUD 184 INSURANCE %	9.6%	7.5%	2.2%	0.5%	1.0%
PRIMARY MORTGAGE INSURANCE %	27.3%	46.8%	56.8%	54.1%	65.0%
CONVENTIONAL UNINSURED %	50.9%	41.9%	37.3%	40.2%	30.9%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	43.2%	53.2%	52.6%	55.5%	57.6%
OTHER ALASKAN CITY %	56.8%	46.8%	47.4%	44.5%	42.4%
WELLS FARGO %	50.4%	51.4%	49.2%	29.7%	24.9%
OTHER SELLER SERVICER %	49.6%	48.6%	50.8%	70.3%	75.1%
STREAMLINE REFINANCE %	18.5%	1.7%	0.8%	1.2%	0.0%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **11/30/2015**

TAXABLE FIRST-TIME HOMEBUYER	FY 2013	FY 2014	FY 2015	FY 2016 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	59,451,929	102,718,183	96,814,863	38,632,254	6,216,489
MORTGAGE AND LOAN COMMITMENTS	59,724,150	102,042,307	96,814,863	38,455,454	6,039,689
MORTGAGE AND LOAN PURCHASES	48,083,875	94,931,295	93,777,952	42,991,958	7,326,808
MORTGAGE AND LOAN PAYOFFS	65,098,096	30,589,401	32,957,544	11,865,419	432,888
MORTGAGE AND LOAN FORECLOSURES	1,349,538	1,646,700	1,869,974	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	11.9%	17.5%	20.3%	18.2%	15.3%
AVERAGE PURCHASE PRICE	272,129	274,270	275,349	286,787	300,301
WEIGHTED AVERAGE INTEREST RATE	3.532%	4.172%	3.974%	3.871%	3.884%
WEIGHTED AVERAGE BEGINNING TERM	354	352	356	354	360
WEIGHTED AVERAGE LOAN-TO-VALUE	92	91	91	90	88
FHA INSURANCE %	18.3%	6.5%	5.8%	7.9%	0.0%
VA INSURANCE %	1.9%	2.2%	0.6%	0.4%	0.0%
RD INSURANCE %	4.2%	2.1%	2.2%	0.8%	2.6%
HUD 184 INSURANCE %	21.2%	11.9%	5.4%	1.8%	0.0%
PRIMARY MORTGAGE INSURANCE %	28.6%	57.4%	66.4%	64.1%	73.5%
CONVENTIONAL UNINSURED %	25.8%	19.9%	19.7%	25.0%	23.9%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	47.9%	52.0%	54.1%	56.0%	53.8%
OTHER ALASKAN CITY %	52.1%	48.0%	45.9%	44.0%	46.2%
WELLS FARGO %	57.8%	48.9%	40.5%	27.9%	13.7%
OTHER SELLER SERVICER %	42.2%	51.1%	59.5%	72.1%	86.3%
STREAMLINE REFINANCE %	9.0%	1.7%	0.0%	1.2%	0.0%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **11/30/2015**

TAX-EXEMPT FIRST-TIME HOMEBUYER	FY 2013	FY 2014	FY 2015	FY 2016 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	106,353,276	109,283,140	77,775,609	30,688,255	5,020,590
MORTGAGE AND LOAN COMMITMENTS	105,953,859	109,881,772	77,775,609	30,811,605	4,884,590
MORTGAGE AND LOAN PURCHASES	99,656,657	110,053,896	79,386,505	33,725,105	7,383,187
MORTGAGE AND LOAN PAYOFFS	155,583,504	70,270,175	72,597,611	30,114,166	4,843,774
MORTGAGE AND LOAN FORECLOSURES	6,894,221	7,029,872	3,907,317	2,445,382	313,720

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	24.8%	20.2%	17.2%	14.3%	15.4%
AVERAGE PURCHASE PRICE	198,579	202,342	202,685	203,144	205,638
WEIGHTED AVERAGE INTEREST RATE	3.131%	3.854%	3.692%	3.664%	3.600%
WEIGHTED AVERAGE BEGINNING TERM	354	358	357	359	360
WEIGHTED AVERAGE LOAN-TO-VALUE	90	91	90	89	88
FHA INSURANCE %	14.8%	7.4%	3.6%	5.4%	5.0%
VA INSURANCE %	4.3%	5.6%	1.6%	2.2%	3.7%
RD INSURANCE %	13.7%	14.1%	9.2%	9.5%	14.0%
HUD 184 INSURANCE %	11.0%	10.6%	6.0%	6.4%	0.0%
PRIMARY MORTGAGE INSURANCE %	22.4%	34.8%	51.5%	43.4%	43.8%
CONVENTIONAL UNINSURED %	33.8%	27.4%	28.2%	33.2%	33.5%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	52.6%	55.4%	57.4%	61.9%	62.8%
OTHER ALASKAN CITY %	47.4%	44.6%	42.6%	38.1%	37.2%
WELLS FARGO %	53.7%	51.6%	45.8%	23.4%	15.1%
OTHER SELLER SERVICER %	46.3%	48.4%	54.2%	76.6%	84.9%
STREAMLINE REFINANCE %	9.2%	1.7%	0.7%	0.0%	0.0%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **11/30/2015**

RURAL	FY 2013	FY 2014	FY 2015	FY 2016 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	92,241,625	56,678,097	67,366,549	29,748,984	4,278,641
MORTGAGE AND LOAN COMMITMENTS	91,198,262	57,721,460	67,366,549	29,748,984	4,278,641
MORTGAGE AND LOAN PURCHASES	89,547,761	56,555,146	58,246,746	25,324,171	3,197,866
MORTGAGE AND LOAN PAYOFFS	112,399,378	39,300,251	48,760,265	21,453,367	3,472,367
MORTGAGE AND LOAN FORECLOSURES	1,237,349	1,358,820	961,072	274,563	91,126

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	22.2%	10.4%	12.6%	10.7%	6.7%
AVERAGE PURCHASE PRICE	251,794	237,393	243,497	252,665	240,340
WEIGHTED AVERAGE INTEREST RATE	3.466%	3.912%	3.945%	3.809%	3.883%
WEIGHTED AVERAGE BEGINNING TERM	316	324	338	335	325
WEIGHTED AVERAGE LOAN-TO-VALUE	80	83	86	84	85
FHA INSURANCE %	1.8%	0.5%	1.7%	0.0%	0.0%
VA INSURANCE %	0.8%	1.3%	0.3%	1.7%	0.0%
RD INSURANCE %	2.1%	4.2%	5.8%	3.6%	0.0%
HUD 184 INSURANCE %	1.8%	0.6%	1.7%	3.5%	0.8%
PRIMARY MORTGAGE INSURANCE %	1.6%	8.0%	12.3%	8.1%	0.0%
CONVENTIONAL UNINSURED %	91.8%	85.3%	78.2%	83.2%	99.2%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER ALASKAN CITY %	100.0%	100.0%	100.0%	100.0%	100.0%
WELLS FARGO %	40.6%	24.0%	35.7%	23.9%	24.4%
OTHER SELLER SERVICER %	59.4%	76.0%	64.3%	76.1%	75.6%
STREAMLINE REFINANCE %	43.0%	13.6%	8.8%	3.7%	0.0%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **11/30/2015**

MULTI-FAMILY/SPECIAL NEEDS	FY 2013	FY 2014	FY 2015	FY 2016 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	58,863,414	45,247,150	49,109,610	39,818,850	743,300
MORTGAGE AND LOAN COMMITMENTS	48,191,914	37,662,000	43,365,700	19,756,350	6,769,300
MORTGAGE AND LOAN PURCHASES	50,910,964	77,941,850	31,515,700	17,455,150	4,191,650
MORTGAGE AND LOAN PAYOFFS	24,634,648	14,524,869	18,951,041	4,473,835	0
MORTGAGE AND LOAN FORECLOSURES	0	457,199	2,934,570	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	12.6%	14.3%	6.8%	7.4%	8.7%
AVERAGE PURCHASE PRICE	1,324,257	4,373,091	1,103,081	876,243	807,167
WEIGHTED AVERAGE INTEREST RATE	6.145%	7.247%	6.084%	6.180%	6.402%
WEIGHTED AVERAGE BEGINNING TERM	342	406	276	295	360
WEIGHTED AVERAGE LOAN-TO-VALUE	76	78	75	72	68
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
CONVENTIONAL UNINSURED %	100.0%	100.0%	100.0%	100.0%	100.0%
SINGLE FAMILY (1-4 UNIT) %	8.3%	8.9%	14.2%	12.3%	11.1%
MULTI FAMILY (>4 UNIT) %	91.7%	91.1%	85.8%	87.7%	88.9%
ANCHORAGE %	79.5%	21.3%	71.8%	70.7%	88.9%
OTHER ALASKAN CITY %	20.5%	78.7%	28.2%	29.3%	11.1%
WELLS FARGO %	2.7%	0.0%	0.0%	0.0%	0.0%
OTHER SELLER SERVICER %	97.3%	100.0%	100.0%	100.0%	100.0%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	0.0%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **11/30/2015**

NON-CONFORMING	FY 2013	FY 2014	FY 2015	FY 2016 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	9,181,166	17,439,844	15,839,016	7,354,899	1,757,715
MORTGAGE AND LOAN COMMITMENTS	9,181,166	17,439,844	15,510,066	7,683,849	1,757,715
MORTGAGE AND LOAN PURCHASES	5,703,055	20,265,620	11,751,435	7,933,489	992,038
MORTGAGE AND LOAN PAYOFFS	580,950	1,562,571	1,601,082	580,348	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	1.4%	3.7%	2.5%	3.4%	2.1%
AVERAGE PURCHASE PRICE	409,384	379,238	324,893	318,789	270,900
WEIGHTED AVERAGE INTEREST RATE	3.710%	4.138%	4.066%	3.897%	3.910%
WEIGHTED AVERAGE BEGINNING TERM	360	336	353	354	360
WEIGHTED AVERAGE LOAN-TO-VALUE	87	86	88	86	89
FHA INSURANCE %	0.0%	0.9%	3.1%	2.1%	17.1%
VA INSURANCE %	9.8%	8.6%	10.3%	0.0%	0.0%
RD INSURANCE %	5.5%	1.6%	1.6%	8.1%	14.0%
HUD 184 INSURANCE %	16.6%	3.3%	3.3%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	24.7%	38.0%	41.9%	43.6%	23.0%
CONVENTIONAL UNINSURED %	43.5%	47.7%	39.8%	46.2%	45.9%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	37.1%	36.7%	26.3%	33.9%	45.9%
OTHER ALASKAN CITY %	62.9%	63.3%	73.7%	66.1%	54.1%
WELLS FARGO %	56.6%	53.1%	27.5%	18.7%	0.0%
OTHER SELLER SERVICER %	43.4%	46.9%	72.5%	81.3%	100.0%
STREAMLINE REFINANCE %	0.0%	1.7%	0.0%	0.0%	0.0%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **11/30/2015**

VETERANS	FY 2013	FY 2014	FY 2015	FY 2016 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	16,879,199	15,874,205	8,777,801	5,220,512	679,250
MORTGAGE AND LOAN COMMITMENTS	16,879,199	15,874,205	8,777,801	5,220,512	679,250
MORTGAGE AND LOAN PURCHASES	12,265,293	18,086,759	7,077,431	4,071,156	259,960
MORTGAGE AND LOAN PAYOFFS	87,601,717	24,921,039	21,072,442	7,422,526	918,131
MORTGAGE AND LOAN FORECLOSURES	1,351,711	2,833,757	1,807,214	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	3.0%	3.3%	1.5%	1.7%	0.5%
AVERAGE PURCHASE PRICE	303,280	349,580	292,695	346,114	324,950
WEIGHTED AVERAGE INTEREST RATE	3.487%	3.929%	3.914%	3.914%	3.875%
WEIGHTED AVERAGE BEGINNING TERM	350	355	355	357	360
WEIGHTED AVERAGE LOAN-TO-VALUE	96	96	93	95	80
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE %	80.2%	85.1%	78.1%	80.3%	0.0%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	5.5%	2.8%	0.0%	0.0%	0.0%
CONVENTIONAL UNINSURED %	14.3%	12.1%	21.9%	19.7%	100.0%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	14.9%	35.3%	15.9%	6.4%	100.0%
OTHER ALASKAN CITY %	85.1%	64.7%	84.1%	93.6%	0.0%
WELLS FARGO %	28.6%	56.6%	22.9%	34.4%	0.0%
OTHER SELLER SERVICER %	71.4%	43.4%	77.1%	65.6%	100.0%
STREAMLINE REFINANCE %	15.6%	2.9%	6.0%	5.0%	0.0%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **11/30/2015**

CLOSING COST ASSISTANCE	FY 2013	FY 2014	FY 2015	FY 2016 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	419,577	1,659,902	4,469,730	2,873,389	251,363
MORTGAGE AND LOAN COMMITMENTS	419,577	1,659,902	4,469,730	2,873,389	251,363
MORTGAGE AND LOAN PURCHASES	0	1,657,367	3,854,339	3,437,132	625,952
MORTGAGE AND LOAN PAYOFFS	0	0	0	0	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	N/A	0.3%	0.8%	1.5%	1.3%
AVERAGE PURCHASE PRICE	N/A	186,311	217,700	270,012	318,750
WEIGHTED AVERAGE INTEREST RATE	N/A	4.630%	4.304%	4.350%	4.250%
WEIGHTED AVERAGE BEGINNING TERM	N/A	360	360	360	360
WEIGHTED AVERAGE LOAN-TO-VALUE	N/A	99	98	98	98
FHA INSURANCE %	N/A	80.0%	88.3%	100.0%	100.0%
VA INSURANCE %	N/A	0.0%	6.0%	0.0%	0.0%
RD INSURANCE %	N/A	20.0%	5.7%	0.0%	0.0%
HUD 184 INSURANCE %	N/A	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	N/A	0.0%	0.0%	0.0%	0.0%
CONVENTIONAL UNINSURED %	N/A	0.0%	0.0%	0.0%	0.0%
SINGLE FAMILY (1-4 UNIT) %	N/A	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	N/A	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	N/A	27.3%	5.1%	23.2%	0.0%
OTHER ALASKAN CITY %	N/A	72.7%	94.9%	76.8%	100.0%
WELLS FARGO %	N/A	0.0%	0.0%	0.0%	0.0%
OTHER SELLER SERVICER %	N/A	100.0%	100.0%	100.0%	100.0%
STREAMLINE REFINANCE %	N/A	0.0%	0.0%	0.0%	0.0%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **11/30/2015**

MF SOFT SECONDS	FY 2013	FY 2014	FY 2015	FY 2016 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	1,447,600	2,222,050	2,139,000	0	0
MORTGAGE AND LOAN COMMITMENTS	2,338,000	2,241,050	1,016,450	603,900	0
MORTGAGE AND LOAN PURCHASES	3,384,850	2,043,700	754,900	1,066,800	318,700
MORTGAGE AND LOAN PAYOFFS	0	0	0	0	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	0.8%	0.4%	0.2%	0.5%	0.7%
AVERAGE PURCHASE PRICE	2,571,213	510,925	188,725	533,400	318,700
WEIGHTED AVERAGE INTEREST RATE	1.500%	1.500%	1.500%	1.500%	1.500%
WEIGHTED AVERAGE BEGINNING TERM	360	360	360	360	360
WEIGHTED AVERAGE LOAN-TO-VALUE	26	18	14	36	80
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	94.3%	93.7%	91.6%	70.1%	0.0%
CONVENTIONAL UNINSURED %	5.7%	6.3%	8.4%	29.9%	100.0%
SINGLE FAMILY (1-4 UNIT) %	0.0%	6.3%	0.0%	0.0%	0.0%
MULTI FAMILY (>4 UNIT) %	100.0%	93.7%	100.0%	100.0%	100.0%
ANCHORAGE %	47.3%	95.3%	52.8%	29.9%	100.0%
OTHER ALASKAN CITY %	52.7%	4.7%	47.2%	70.1%	0.0%
WELLS FARGO %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	100.0%	100.0%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	0.0%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **11/30/2015**

OTHER LOAN PROGRAM	FY 2013	FY 2014	FY 2015	FY 2016 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	2,539,845	874,150	483,100	55,000	0
MORTGAGE AND LOAN COMMITMENTS	2,336,895	1,184,850	453,850	55,000	0
MORTGAGE AND LOAN PURCHASES	594,388	2,148,145	1,274,950	245,000	0
MORTGAGE AND LOAN PAYOFFS	905,065	960,259	298,135	228,955	60,972
MORTGAGE AND LOAN FORECLOSURES	65,893	0	0	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	0.1%	0.4%	0.3%	0.1%	N/A
AVERAGE PURCHASE PRICE	118,878	214,815	159,369	61,250	N/A
WEIGHTED AVERAGE INTEREST RATE	6.042%	5.977%	6.562%	5.671%	N/A
WEIGHTED AVERAGE BEGINNING TERM	180	180	180	146	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	80	80	80	80	N/A
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
PRIMARY MORTGAGE INSURANCE %	100.0%	100.0%	68.6%	71.4%	N/A
CONVENTIONAL UNINSURED %	0.0%	0.0%	31.4%	28.6%	N/A
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	N/A
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	N/A
ANCHORAGE %	14.1%	53.2%	42.6%	59.2%	N/A
OTHER ALASKAN CITY %	85.9%	46.8%	57.4%	40.8%	N/A
WELLS FARGO %	0.0%	0.0%	0.0%	0.0%	N/A
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	100.0%	N/A
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	N/A

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

As of: 11/30/2015

ALASKA ENERGY EFFICIENCY	FY 2013	FY 2014	FY 2015	FY 2016 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	2,101,964	3,162,450	5,209,250	0	0
MORTGAGE AND LOAN COMMITMENTS	2,101,964	3,162,450	3,709,250	0	0
MORTGAGE AND LOAN PURCHASES	0	0	0	0	0
MORTGAGE AND LOAN PAYOFFS	0	0	0	0	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	N/A	N/A	N/A	N/A	N/A
AVERAGE PURCHASE PRICE	N/A	N/A	N/A	N/A	N/A
WEIGHTED AVERAGE INTEREST RATE	N/A	N/A	N/A	N/A	N/A
WEIGHTED AVERAGE BEGINNING TERM	N/A	N/A	N/A	N/A	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	N/A	N/A	N/A	N/A	N/A
FHA INSURANCE %	N/A	N/A	N/A	N/A	N/A
VA INSURANCE %	N/A	N/A	N/A	N/A	N/A
RD INSURANCE %	N/A	N/A	N/A	N/A	N/A
HUD 184 INSURANCE %	N/A	N/A	N/A	N/A	N/A
PRIMARY MORTGAGE INSURANCE %	N/A	N/A	N/A	N/A	N/A
CONVENTIONAL UNINSURED %	N/A	N/A	N/A	N/A	N/A
SINGLE FAMILY (1-4 UNIT) %	N/A	N/A	N/A	N/A	N/A
MULTI FAMILY (>4 UNIT) %	N/A	N/A	N/A	N/A	N/A
ANCHORAGE %	N/A	N/A	N/A	N/A	N/A
OTHER ALASKAN CITY %	N/A	N/A	N/A	N/A	N/A
WELLS FARGO %	N/A	N/A	N/A	N/A	N/A
OTHER SELLER SERVICER %	N/A	N/A	N/A	N/A	N/A
STREAMLINE REFINANCE %	N/A	N/A	N/A	N/A	N/A

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **11/30/2015**

LOANS TO SPONSORS	FY 2013	FY 2014	FY 2015	FY 2016 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	0	1,250,000	1,875,000	4,500,000	1,500,000
MORTGAGE AND LOAN COMMITMENTS	3,750,000	625,000	1,875,000	4,500,000	1,500,000
MORTGAGE AND LOAN PURCHASES	0	1,250,000	1,875,000	0	0
MORTGAGE AND LOAN PAYOFFS	0	0	0	0	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	N/A	0.2%	0.4%	N/A	N/A
AVERAGE PURCHASE PRICE	N/A	625,000	625,000	N/A	N/A
WEIGHTED AVERAGE INTEREST RATE	N/A	0.000%	1.500%	N/A	N/A
WEIGHTED AVERAGE BEGINNING TERM	N/A	360	244	N/A	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	N/A	90	87	N/A	N/A
FHA INSURANCE %	N/A	0.0%	0.0%	N/A	N/A
VA INSURANCE %	N/A	0.0%	0.0%	N/A	N/A
RD INSURANCE %	N/A	0.0%	0.0%	N/A	N/A
HUD 184 INSURANCE %	N/A	0.0%	0.0%	N/A	N/A
PRIMARY MORTGAGE INSURANCE %	N/A	50.0%	100.0%	N/A	N/A
CONVENTIONAL UNINSURED %	N/A	50.0%	0.0%	N/A	N/A
SINGLE FAMILY (1-4 UNIT) %	N/A	100.0%	100.0%	N/A	N/A
MULTI FAMILY (>4 UNIT) %	N/A	0.0%	0.0%	N/A	N/A
ANCHORAGE %	N/A	0.0%	0.0%	N/A	N/A
OTHER ALASKAN CITY %	N/A	100.0%	100.0%	N/A	N/A
WELLS FARGO %	N/A	0.0%	0.0%	N/A	N/A
OTHER SELLER SERVICER %	N/A	100.0%	100.0%	N/A	N/A
STREAMLINE REFINANCE %	N/A	0.0%	0.0%	N/A	N/A

AHFC SUMMARY OF BONDS OUTSTANDING

Summary by Program Indenture

As of: 11/30/2015

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)										
E021A	106	Home Mortgage Revenue Bonds, 2002 Series A	Exempt	5/16/2002	4.553%	2036	\$170,000,000	\$0	\$89,805,000	\$80,195,000
E071A	110	Home Mortgage Revenue Bonds, 2007 Series A	Exempt	5/31/2007	4.048%	2041	\$75,000,000	\$0	\$0	\$75,000,000
E071B	111	Home Mortgage Revenue Bonds, 2007 Series B	Exempt	5/31/2007	4.210%	2041	\$75,000,000	\$0	\$0	\$75,000,000
E071D	113	Home Mortgage Revenue Bonds, 2007 Series D	Exempt	5/31/2007	4.091%	2041	\$89,370,000	\$0	\$0	\$89,370,000
E091A	116	Home Mortgage Revenue Bonds, 2009 Series A	Exempt	5/28/2009	4.190%	2040	\$80,880,000	\$0	\$0	\$80,880,000
E091B	117	Home Mortgage Revenue Bonds, 2009 Series B	Exempt	5/28/2009	4.257%	2040	\$80,880,000	\$0	\$0	\$80,880,000
E091D	119	Home Mortgage Revenue Bonds, 2009 Series D	Exempt	8/26/2009	4.893%	2040	\$80,870,000	\$0	\$0	\$80,870,000
Home Mortgage Revenue Bonds (FTHB Program) Total							\$652,000,000	\$0	\$89,805,000	\$562,195,000
Mortgage Revenue Bonds (FTHB Program)										
E0911	121	Mortgage Revenue Bonds, 2009 Series A-1	Exempt	9/30/2010	3.362%	2041	\$64,350,000	\$0	\$10,880,000	\$53,470,000
E10A1	121	Mortgage Revenue Bonds, 2010 Series A	Exempt	9/30/2010	3.362%	2027	\$43,130,000	\$10,265,000	\$0	\$32,865,000
E10B1	121	Mortgage Revenue Bonds, 2010 Series B	Exempt	9/30/2010	3.362%	2040	\$35,680,000	\$3,420,000	\$0	\$32,260,000
E0912	122	Mortgage Revenue Bonds, 2009 Series A-2	Exempt	11/22/2011	2.532%	2041	\$128,750,000	\$0	\$28,300,000	\$100,450,000
E11A1	122	Mortgage Revenue Bonds, 2011 Series A	Taxable	11/22/2011	N/A	2026	\$28,945,000	\$80,000	\$19,840,000	\$9,025,000
E11B1	122	Mortgage Revenue Bonds, 2011 Series B	Exempt	11/22/2011	2.532%	2026	\$71,360,000	\$16,150,000	\$0	\$55,210,000
Mortgage Revenue Bonds (FTHB Program) Total							\$372,215,000	\$29,915,000	\$59,020,000	\$283,280,000
Collateralized Bonds (Veterans Mortgage Program)										
C0611	207	Veterans Collateralized Bonds, 2006 First	Exempt	9/19/2006	4.700%	2037	\$190,000,000	\$19,730,000	\$133,200,000	\$37,070,000
C0711	208	Veterans Collateralized Bonds, 2007 & 2008 First	Exempt	12/18/2007	5.023%	2038	\$57,885,000	\$7,040,000	\$37,760,000	\$13,085,000
Collateralized Bonds (Veterans Mortgage Program) Total							\$247,885,000	\$26,770,000	\$170,960,000	\$50,155,000
General Mortgage Revenue Bonds II										
GM12A	405	General Mortgage Revenue Bonds II, 2012 Series A	Exempt	7/11/2012	3.653%	2040	\$145,890,000	\$7,840,000	\$8,990,000	\$129,060,000
General Mortgage Revenue Bonds II Total							\$145,890,000	\$7,840,000	\$8,990,000	\$129,060,000
Governmental Purpose Bonds										
GP97A	501	Governmental Purpose Bonds, 1997 Series A	Exempt	12/3/1997	VRDO	2027	\$33,000,000	\$0	\$18,400,000	\$14,600,000
GP01A	502	Governmental Purpose Bonds, 2001 Series A	Exempt	8/2/2001	VRDO	2030	\$76,580,000	\$25,465,000	\$0	\$51,115,000
GP01B	502	Governmental Purpose Bonds, 2001 Series B	Exempt	8/2/2001	VRDO	2030	\$93,590,000	\$31,130,000	\$0	\$62,460,000
Governmental Purpose Bonds Total							\$203,170,000	\$56,595,000	\$18,400,000	\$128,175,000

AHFC SUMMARY OF BONDS OUTSTANDING

Summary by Program Indenture

As of: 11/30/2015

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds										
SC02C	602	State Capital Project Bonds, 2002 Series C	Exempt	12/5/2002	VRDO	2022	\$60,250,000	\$17,160,000	\$0	\$43,090,000
SC06A	603	State Capital Project Bonds, 2006 Series A	Exempt	10/25/2006	4.435%	2040	\$100,890,000	\$14,215,000	\$0	\$86,675,000
SC07A	604	State Capital Project Bonds, 2007 Series A	Exempt	10/3/2007	4.139%	2027	\$42,415,000	\$11,160,000	\$0	\$31,255,000
SC07B	604	State Capital Project Bonds, 2007 Series B	Exempt	10/3/2007	4.139%	2029	\$53,110,000	\$10,055,000	\$0	\$43,055,000
SC11A	605	State Capital Project Bonds, 2011 Series A	Exempt	2/16/2011	4.333%	2027	\$105,185,000	\$28,150,000	\$0	\$77,035,000
State Capital Project Bonds Total							\$361,850,000	\$80,740,000	\$0	\$281,110,000
State Capital Project Bonds II										
SC12A	606	State Capital Project Bonds II, 2012 Series A	Exempt	10/17/2012	2.642%	2032	\$99,360,000	\$12,035,000	\$0	\$87,325,000
SC13A	607	State Capital Project Bonds II, 2013 Series A	Exempt	5/30/2013	2.553%	2032	\$86,765,000	\$0	\$0	\$86,765,000
SC13B	607	State Capital Project Bonds II, 2013 Series B	Taxable	5/2/2013	N/A	2043	\$50,000,000	\$0	\$0	\$50,000,000
SC14A	608	State Capital Project Bonds II, 2014 Series A	Exempt	1/15/2014	3.448%	2033	\$95,115,000	\$0	\$0	\$95,115,000
SC14B	609	State Capital Project Bonds II, 2014 Series B	Exempt	6/12/2014	2.682%	2029	\$29,285,000	\$100,000	\$0	\$29,185,000
SC14C	610	State Capital Project Bonds II, 2014 Series C	Taxable	8/27/2014	N/A	2029	\$140,000,000	\$0	\$0	\$140,000,000
SC14D	611	State Capital Project Bonds II, 2014 Series D	Exempt	11/6/2014	2.581%	2029	\$78,105,000	\$0	\$0	\$78,105,000
SC15A	612	State Capital Project Bonds II, 2015 Series A	Exempt	3/19/2015	2.324%	2030	\$111,535,000	\$0	\$0	\$111,535,000
SC15B	613	State Capital Project Bonds II, 2015 Series B	Exempt	6/30/2015	3.294%	2036	\$93,365,000	\$0	\$0	\$93,365,000
State Capital Project Bonds II Total							\$783,530,000	\$12,135,000	\$0	\$771,395,000
Total AHFC Bonds and Notes							\$2,766,540,000	\$213,995,000	\$347,175,000	\$2,205,370,000
								Deceased Bonds (SC06A/SC07A/SC07B)		\$81,500,000
								Total AHFC Bonds w/o Deceased Bonds		\$2,123,870,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E021A	Home Mortgage Revenue Bonds, 2002 Series A			Exempt	Prog: 106	Yield: 4.553%	Delivery: 5/16/2002	Underwriter: Lehman Brothers	AA+/A-1	Aa2/VMIG1	AA+/WD
A1	011832PW6	2032	Jun	Serial	AMT	SWAP	50,000,000	0	9,480,000	40,520,000	
A2	011832PX4	2036	Dec	Serial	AMT	SWAP	120,000,000	0	80,325,000	39,675,000	
E021A Total							\$170,000,000	\$0	\$89,805,000	\$80,195,000	
E071A	Home Mortgage Revenue Bonds, 2007 Series A			Exempt	Prog: 110	Yield: 4.048%	Delivery: 5/31/2007	Underwriter: Citigroup	AA+/NR	Aa2/VMIG1	AA+/F1+
01170PBW5		2017	Jun	Sinker		Pre-Ulm	765,000	0	0	765,000	
01170PBW5		2017	Dec	Sinker		Pre-Ulm	780,000	0	0	780,000	
01170PBW5		2018	Jun	Sinker		Pre-Ulm	810,000	0	0	810,000	
01170PBW5		2018	Dec	Sinker		Pre-Ulm	830,000	0	0	830,000	
01170PBW5		2019	Jun	Sinker		Pre-Ulm	850,000	0	0	850,000	
01170PBW5		2019	Dec	Sinker		Pre-Ulm	870,000	0	0	870,000	
01170PBW5		2020	Jun	Sinker		Pre-Ulm	895,000	0	0	895,000	
01170PBW5		2020	Dec	Sinker		Pre-Ulm	915,000	0	0	915,000	
01170PBW5		2021	Jun	Sinker		Pre-Ulm	935,000	0	0	935,000	
01170PBW5		2021	Dec	Sinker		Pre-Ulm	960,000	0	0	960,000	
01170PBW5		2022	Jun	Sinker		Pre-Ulm	985,000	0	0	985,000	
01170PBW5		2022	Dec	Sinker		Pre-Ulm	1,010,000	0	0	1,010,000	
01170PBW5		2023	Jun	Sinker		Pre-Ulm	1,035,000	0	0	1,035,000	
01170PBW5		2023	Dec	Sinker		Pre-Ulm	1,060,000	0	0	1,060,000	
01170PBW5		2024	Jun	Sinker		Pre-Ulm	1,085,000	0	0	1,085,000	
01170PBW5		2024	Dec	Sinker		Pre-Ulm	1,115,000	0	0	1,115,000	
01170PBW5		2025	Jun	Sinker		Pre-Ulm	1,140,000	0	0	1,140,000	
01170PBW5		2025	Dec	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000	
01170PBW5		2026	Jun	Sinker		Pre-Ulm	1,200,000	0	0	1,200,000	
01170PBW5		2026	Dec	Sinker		Pre-Ulm	1,230,000	0	0	1,230,000	
01170PBW5		2027	Jun	Sinker		Pre-Ulm	1,265,000	0	0	1,265,000	
01170PBW5		2027	Dec	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000	
01170PBW5		2028	Jun	Sinker		Pre-Ulm	1,325,000	0	0	1,325,000	
01170PBW5		2028	Dec	Sinker		Pre-Ulm	1,360,000	0	0	1,360,000	
01170PBW5		2029	Jun	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000	
01170PBW5		2029	Dec	Sinker		Pre-Ulm	1,425,000	0	0	1,425,000	
01170PBW5		2030	Jun	Sinker		Pre-Ulm	1,465,000	0	0	1,465,000	
01170PBW5		2030	Dec	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000	
01170PBW5		2031	Jun	Sinker		Pre-Ulm	1,535,000	0	0	1,535,000	
01170PBW5		2031	Dec	Sinker		Pre-Ulm	1,575,000	0	0	1,575,000	
01170PBW5		2032	Jun	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000	
01170PBW5		2032	Dec	Sinker		Pre-Ulm	1,655,000	0	0	1,655,000	
01170PBW5		2033	Jun	Sinker		Pre-Ulm	1,695,000	0	0	1,695,000	
01170PBW5		2033	Dec	Sinker		Pre-Ulm	1,740,000	0	0	1,740,000	
01170PBW5		2034	Jun	Sinker		Pre-Ulm	1,780,000	0	0	1,780,000	
01170PBW5		2034	Dec	Sinker		Pre-Ulm	1,825,000	0	0	1,825,000	
01170PBW5		2035	Jun	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000	
01170PBW5		2035	Dec	Sinker		Pre-Ulm	1,920,000	0	0	1,920,000	
01170PBW5		2036	Jun	Sinker		Pre-Ulm	1,970,000	0	0	1,970,000	
01170PBW5		2036	Dec	Sinker		Pre-Ulm	2,020,000	0	0	2,020,000	
01170PBW5		2037	Jun	Sinker		Pre-Ulm	2,070,000	0	0	2,070,000	
01170PBW5		2037	Dec	Sinker		Pre-Ulm	2,115,000	0	0	2,115,000	
01170PBW5		2038	Jun	Sinker		Pre-Ulm	2,175,000	0	0	2,175,000	
01170PBW5		2038	Dec	Sinker		Pre-Ulm	2,225,000	0	0	2,225,000	
01170PBW5		2039	Jun	Sinker		Pre-Ulm	2,280,000	0	0	2,280,000	
01170PBW5		2039	Dec	Sinker		Pre-Ulm	2,340,000	0	0	2,340,000	
01170PBW5		2040	Jun	Sinker		Pre-Ulm	2,395,000	0	0	2,395,000	
01170PBW5		2040	Dec	Sinker		Pre-Ulm	2,455,000	0	0	2,455,000	
01170PBW5		2041	Jun	Sinker		Pre-Ulm	2,515,000	0	0	2,515,000	
01170PBW5		2041	Dec	Term		Pre-Ulm	2,580,000	0	0	2,580,000	
E071A Total							\$75,000,000	\$0	\$0	\$75,000,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E071B	Home Mortgage Revenue Bonds, 2007 Series B			Exempt	Prog: 111	Yield: 4.210%	Delivery: 5/31/2007	Underwriter: Goldman Sachs	S and P	Moody's	Fitch
									AA+/NR	Aa2/VMIG1	AA+/F1+
01170PBV7		2017	Jun	Sinker		Pre-Ulm	765,000	0	0	765,000	
01170PBV7		2017	Dec	Sinker		Pre-Ulm	780,000	0	0	780,000	
01170PBV7		2018	Jun	Sinker		Pre-Ulm	810,000	0	0	810,000	
01170PBV7		2018	Dec	Sinker		Pre-Ulm	830,000	0	0	830,000	
01170PBV7		2019	Jun	Sinker		Pre-Ulm	850,000	0	0	850,000	
01170PBV7		2019	Dec	Sinker		Pre-Ulm	870,000	0	0	870,000	
01170PBV7		2020	Jun	Sinker		Pre-Ulm	895,000	0	0	895,000	
01170PBV7		2020	Dec	Sinker		Pre-Ulm	915,000	0	0	915,000	
01170PBV7		2021	Jun	Sinker		Pre-Ulm	935,000	0	0	935,000	
01170PBV7		2021	Dec	Sinker		Pre-Ulm	960,000	0	0	960,000	
01170PBV7		2022	Jun	Sinker		Pre-Ulm	985,000	0	0	985,000	
01170PBV7		2022	Dec	Sinker		Pre-Ulm	1,010,000	0	0	1,010,000	
01170PBV7		2023	Jun	Sinker		Pre-Ulm	1,035,000	0	0	1,035,000	
01170PBV7		2023	Dec	Sinker		Pre-Ulm	1,060,000	0	0	1,060,000	
01170PBV7		2024	Jun	Sinker		Pre-Ulm	1,085,000	0	0	1,085,000	
01170PBV7		2024	Dec	Sinker		Pre-Ulm	1,115,000	0	0	1,115,000	
01170PBV7		2025	Jun	Sinker		Pre-Ulm	1,140,000	0	0	1,140,000	
01170PBV7		2025	Dec	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000	
01170PBV7		2026	Jun	Sinker		Pre-Ulm	1,200,000	0	0	1,200,000	
01170PBV7		2026	Dec	Sinker		Pre-Ulm	1,230,000	0	0	1,230,000	
01170PBV7		2027	Jun	Sinker		Pre-Ulm	1,265,000	0	0	1,265,000	
01170PBV7		2027	Dec	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000	
01170PBV7		2028	Jun	Sinker		Pre-Ulm	1,325,000	0	0	1,325,000	
01170PBV7		2028	Dec	Sinker		Pre-Ulm	1,360,000	0	0	1,360,000	
01170PBV7		2029	Jun	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000	
01170PBV7		2029	Dec	Sinker		Pre-Ulm	1,425,000	0	0	1,425,000	
01170PBV7		2030	Jun	Sinker		Pre-Ulm	1,465,000	0	0	1,465,000	
01170PBV7		2030	Dec	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000	
01170PBV7		2031	Jun	Sinker		Pre-Ulm	1,535,000	0	0	1,535,000	
01170PBV7		2031	Dec	Sinker		Pre-Ulm	1,575,000	0	0	1,575,000	
01170PBV7		2032	Jun	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000	
01170PBV7		2032	Dec	Sinker		Pre-Ulm	1,655,000	0	0	1,655,000	
01170PBV7		2033	Jun	Sinker		Pre-Ulm	1,695,000	0	0	1,695,000	
01170PBV7		2033	Dec	Sinker		Pre-Ulm	1,740,000	0	0	1,740,000	
01170PBV7		2034	Jun	Sinker		Pre-Ulm	1,780,000	0	0	1,780,000	
01170PBV7		2034	Dec	Sinker		Pre-Ulm	1,825,000	0	0	1,825,000	
01170PBV7		2035	Jun	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000	
01170PBV7		2035	Dec	Sinker		Pre-Ulm	1,920,000	0	0	1,920,000	
01170PBV7		2036	Jun	Sinker		Pre-Ulm	1,970,000	0	0	1,970,000	
01170PBV7		2036	Dec	Sinker		Pre-Ulm	2,020,000	0	0	2,020,000	
01170PBV7		2037	Jun	Sinker		Pre-Ulm	2,070,000	0	0	2,070,000	
01170PBV7		2037	Dec	Sinker		Pre-Ulm	2,115,000	0	0	2,115,000	
01170PBV7		2038	Jun	Sinker		Pre-Ulm	2,175,000	0	0	2,175,000	
01170PBV7		2038	Dec	Sinker		Pre-Ulm	2,225,000	0	0	2,225,000	
01170PBV7		2039	Jun	Sinker		Pre-Ulm	2,280,000	0	0	2,280,000	
01170PBV7		2039	Dec	Sinker		Pre-Ulm	2,340,000	0	0	2,340,000	
01170PBV7		2040	Jun	Sinker		Pre-Ulm	2,395,000	0	0	2,395,000	
01170PBV7		2040	Dec	Sinker		Pre-Ulm	2,455,000	0	0	2,455,000	
01170PBV7		2041	Jun	Sinker		Pre-Ulm	2,515,000	0	0	2,515,000	
01170PBV7		2041	Dec	Term		Pre-Ulm	2,580,000	0	0	2,580,000	
					E071B Total		\$75,000,000	\$0	\$0	\$75,000,000	
E071D	Home Mortgage Revenue Bonds, 2007 Series D			Exempt	Prog: 113	Yield: 4.091%	Delivery: 5/31/2007	Underwriter: Merrill Lynch	AA+/NR	Aa2/VMIG1	AA+/F1+
01170PBX3		2017	Jun	Sinker		Pre-Ulm	925,000	0	0	925,000	
01170PBX3		2017	Dec	Sinker		Pre-Ulm	950,000	0	0	950,000	
01170PBX3		2018	Jun	Sinker		Pre-Ulm	960,000	0	0	960,000	
01170PBX3		2018	Dec	Sinker		Pre-Ulm	995,000	0	0	995,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E071D	Home Mortgage Revenue Bonds, 2007 Series D			Exempt	Prog: 113	Yield: 4.091%	Delivery: 5/31/2007	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
									AA+/NR	Aa2/VMIG1	AA+/F1+
01170PBX3		2019	Jun	Sinker		Pre-Ulm	1,005,000	0	0	1,005,000	
01170PBX3		2019	Dec	Sinker		Pre-Ulm	1,035,000	0	0	1,035,000	
01170PBX3		2020	Jun	Sinker		Pre-Ulm	1,060,000	0	0	1,060,000	
01170PBX3		2020	Dec	Sinker		Pre-Ulm	1,085,000	0	0	1,085,000	
01170PBX3		2021	Jun	Sinker		Pre-Ulm	1,115,000	0	0	1,115,000	
01170PBX3		2021	Dec	Sinker		Pre-Ulm	1,140,000	0	0	1,140,000	
01170PBX3		2022	Jun	Sinker		Pre-Ulm	1,180,000	0	0	1,180,000	
01170PBX3		2022	Dec	Sinker		Pre-Ulm	1,200,000	0	0	1,200,000	
01170PBX3		2023	Jun	Sinker		Pre-Ulm	1,240,000	0	0	1,240,000	
01170PBX3		2023	Dec	Sinker		Pre-Ulm	1,260,000	0	0	1,260,000	
01170PBX3		2024	Jun	Sinker		Pre-Ulm	1,295,000	0	0	1,295,000	
01170PBX3		2024	Dec	Sinker		Pre-Ulm	1,330,000	0	0	1,330,000	
01170PBX3		2025	Jun	Sinker		Pre-Ulm	1,365,000	0	0	1,365,000	
01170PBX3		2025	Dec	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000	
01170PBX3		2026	Jun	Sinker		Pre-Ulm	1,435,000	0	0	1,435,000	
01170PBX3		2026	Dec	Sinker		Pre-Ulm	1,465,000	0	0	1,465,000	
01170PBX3		2027	Jun	Sinker		Pre-Ulm	1,505,000	0	0	1,505,000	
01170PBX3		2027	Dec	Sinker		Pre-Ulm	1,545,000	0	0	1,545,000	
01170PBX3		2028	Jun	Sinker		Pre-Ulm	1,580,000	0	0	1,580,000	
01170PBX3		2028	Dec	Sinker		Pre-Ulm	1,615,000	0	0	1,615,000	
01170PBX3		2029	Jun	Sinker		Pre-Ulm	1,660,000	0	0	1,660,000	
01170PBX3		2029	Dec	Sinker		Pre-Ulm	1,695,000	0	0	1,695,000	
01170PBX3		2030	Jun	Sinker		Pre-Ulm	1,740,000	0	0	1,740,000	
01170PBX3		2030	Dec	Sinker		Pre-Ulm	1,785,000	0	0	1,785,000	
01170PBX3		2031	Jun	Sinker		Pre-Ulm	1,830,000	0	0	1,830,000	
01170PBX3		2031	Dec	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000	
01170PBX3		2032	Jun	Sinker		Pre-Ulm	1,925,000	0	0	1,925,000	
01170PBX3		2032	Dec	Sinker		Pre-Ulm	1,975,000	0	0	1,975,000	
01170PBX3		2033	Jun	Sinker		Pre-Ulm	2,025,000	0	0	2,025,000	
01170PBX3		2033	Dec	Sinker		Pre-Ulm	2,075,000	0	0	2,075,000	
01170PBX3		2034	Jun	Sinker		Pre-Ulm	2,120,000	0	0	2,120,000	
01170PBX3		2034	Dec	Sinker		Pre-Ulm	2,170,000	0	0	2,170,000	
01170PBX3		2035	Jun	Sinker		Pre-Ulm	2,235,000	0	0	2,235,000	
01170PBX3		2035	Dec	Sinker		Pre-Ulm	2,285,000	0	0	2,285,000	
01170PBX3		2036	Jun	Sinker		Pre-Ulm	2,340,000	0	0	2,340,000	
01170PBX3		2036	Dec	Sinker		Pre-Ulm	2,400,000	0	0	2,400,000	
01170PBX3		2037	Jun	Sinker		Pre-Ulm	2,460,000	0	0	2,460,000	
01170PBX3		2037	Dec	Sinker		Pre-Ulm	2,525,000	0	0	2,525,000	
01170PBX3		2038	Jun	Sinker		Pre-Ulm	2,585,000	0	0	2,585,000	
01170PBX3		2038	Dec	Sinker		Pre-Ulm	2,645,000	0	0	2,645,000	
01170PBX3		2039	Jun	Sinker		Pre-Ulm	2,710,000	0	0	2,710,000	
01170PBX3		2039	Dec	Sinker		Pre-Ulm	2,785,000	0	0	2,785,000	
01170PBX3		2040	Jun	Sinker		Pre-Ulm	2,850,000	0	0	2,850,000	
01170PBX3		2040	Dec	Sinker		Pre-Ulm	2,925,000	0	0	2,925,000	
01170PBX3		2041	Jun	Sinker		Pre-Ulm	3,000,000	0	0	3,000,000	
01170PBX3		2041	Dec	Term		Pre-Ulm	3,080,000	0	0	3,080,000	
						E071D Total	\$89,370,000	\$0	\$0	\$89,370,000	
E091A	Home Mortgage Revenue Bonds, 2009 Series A			Exempt	Prog: 116	Yield: 4.190%	Delivery: 5/28/2009	Underwriter: Citigroup	AA+/A-1+	Aa2/VMIG1	AA+/F1+
01170PDV5		2020	Jun	Sinker		Pre-Ulm	1,110,000	0	0	1,110,000	
01170PDV5		2020	Dec	Sinker		Pre-Ulm	1,135,000	0	0	1,135,000	
01170PDV5		2021	Jun	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000	
01170PDV5		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0	1,195,000	
01170PDV5		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0	1,225,000	
01170PDV5		2022	Dec	Sinker		Pre-Ulm	1,255,000	0	0	1,255,000	
01170PDV5		2023	Jun	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000	
01170PDV5		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0	1,320,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E091A	Home Mortgage Revenue Bonds, 2009 Series A			Exempt	Prog: 116	Yield: 4.190%	Delivery: 5/28/2009	Underwriter: Citigroup	S and P	Moody's	Fitch
									AA+/A-1+	Aa2/VMIG1	AA+/F1+
01170PDV5		2024	Jun	Sinker		Pre-Ulm	1,350,000	0	0	1,350,000	
01170PDV5		2024	Dec	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000	
01170PDV5		2025	Jun	Sinker		Pre-Ulm	1,420,000	0	0	1,420,000	
01170PDV5		2025	Dec	Sinker		Pre-Ulm	1,455,000	0	0	1,455,000	
01170PDV5		2026	Jun	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000	
01170PDV5		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0	1,530,000	
01170PDV5		2027	Jun	Sinker		Pre-Ulm	1,570,000	0	0	1,570,000	
01170PDV5		2027	Dec	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000	
01170PDV5		2028	Jun	Sinker		Pre-Ulm	1,650,000	0	0	1,650,000	
01170PDV5		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0	1,690,000	
01170PDV5		2029	Jun	Sinker		Pre-Ulm	1,730,000	0	0	1,730,000	
01170PDV5		2029	Dec	Sinker		Pre-Ulm	1,770,000	0	0	1,770,000	
01170PDV5		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0	1,820,000	
01170PDV5		2030	Dec	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000	
01170PDV5		2031	Jun	Sinker		Pre-Ulm	1,910,000	0	0	1,910,000	
01170PDV5		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0	1,960,000	
01170PDV5		2032	Jun	Sinker		Pre-Ulm	2,010,000	0	0	2,010,000	
01170PDV5		2032	Dec	Sinker		Pre-Ulm	2,060,000	0	0	2,060,000	
01170PDV5		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0	2,110,000	
01170PDV5		2033	Dec	Sinker		Pre-Ulm	2,160,000	0	0	2,160,000	
01170PDV5		2034	Jun	Sinker		Pre-Ulm	2,220,000	0	0	2,220,000	
01170PDV5		2034	Dec	Sinker		Pre-Ulm	2,270,000	0	0	2,270,000	
01170PDV5		2035	Jun	Sinker		Pre-Ulm	2,330,000	0	0	2,330,000	
01170PDV5		2035	Dec	Sinker		Pre-Ulm	2,380,000	0	0	2,380,000	
01170PDV5		2036	Jun	Sinker		Pre-Ulm	2,450,000	0	0	2,450,000	
01170PDV5		2036	Dec	Sinker		Pre-Ulm	2,510,000	0	0	2,510,000	
01170PDV5		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0	2,570,000	
01170PDV5		2037	Dec	Sinker		Pre-Ulm	2,630,000	0	0	2,630,000	
01170PDV5		2038	Jun	Sinker		Pre-Ulm	2,705,000	0	0	2,705,000	
01170PDV5		2038	Dec	Sinker		Pre-Ulm	2,765,000	0	0	2,765,000	
01170PDV5		2039	Jun	Sinker		Pre-Ulm	2,845,000	0	0	2,845,000	
01170PDV5		2039	Dec	Sinker		Pre-Ulm	2,905,000	0	0	2,905,000	
01170PDV5		2040	Jun	Sinker		Pre-Ulm	2,985,000	0	0	2,985,000	
01170PDV5		2040	Dec	Term		Pre-Ulm	3,055,000	0	0	3,055,000	
					E091A Total		\$80,880,000	\$0	\$0	\$80,880,000	
E091B	Home Mortgage Revenue Bonds, 2009 Series B			Exempt	Prog: 117	Yield: 4.257%	Delivery: 5/28/2009	Underwriter: Goldman Sachs	AA+/A-1+	Aa2/VMIG1	AA+/F1+
01170PDX1		2020	Jun	Sinker		Pre-Ulm	1,110,000	0	0	1,110,000	
01170PDX1		2020	Dec	Sinker		Pre-Ulm	1,135,000	0	0	1,135,000	
01170PDX1		2021	Jun	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000	
01170PDX1		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0	1,195,000	
01170PDX1		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0	1,225,000	
01170PDX1		2022	Dec	Sinker		Pre-Ulm	1,255,000	0	0	1,255,000	
01170PDX1		2023	Jun	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000	
01170PDX1		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0	1,320,000	
01170PDX1		2024	Jun	Sinker		Pre-Ulm	1,350,000	0	0	1,350,000	
01170PDX1		2024	Dec	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000	
01170PDX1		2025	Jun	Sinker		Pre-Ulm	1,420,000	0	0	1,420,000	
01170PDX1		2025	Dec	Sinker		Pre-Ulm	1,455,000	0	0	1,455,000	
01170PDX1		2026	Jun	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000	
01170PDX1		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0	1,530,000	
01170PDX1		2027	Jun	Sinker		Pre-Ulm	1,570,000	0	0	1,570,000	
01170PDX1		2027	Dec	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000	
01170PDX1		2028	Jun	Sinker		Pre-Ulm	1,650,000	0	0	1,650,000	
01170PDX1		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0	1,690,000	
01170PDX1		2029	Jun	Sinker		Pre-Ulm	1,730,000	0	0	1,730,000	
01170PDX1		2029	Dec	Sinker		Pre-Ulm	1,770,000	0	0	1,770,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E091B	Home Mortgage Revenue Bonds, 2009 Series B			Exempt	Prog: 117	Yield: 4.257%	Delivery: 5/28/2009	Underwriter: Goldman Sachs	S and P	Moody's	Fitch
									AA+/A-1+	Aa2/VMIG1	AA+/F1+
01170PDX1		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0		1,820,000
01170PDX1		2030	Dec	Sinker		Pre-Ulm	1,870,000	0	0		1,870,000
01170PDX1		2031	Jun	Sinker		Pre-Ulm	1,910,000	0	0		1,910,000
01170PDX1		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0		1,960,000
01170PDX1		2032	Jun	Sinker		Pre-Ulm	2,010,000	0	0		2,010,000
01170PDX1		2032	Dec	Sinker		Pre-Ulm	2,060,000	0	0		2,060,000
01170PDX1		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0		2,110,000
01170PDX1		2033	Dec	Sinker		Pre-Ulm	2,160,000	0	0		2,160,000
01170PDX1		2034	Jun	Sinker		Pre-Ulm	2,220,000	0	0		2,220,000
01170PDX1		2034	Dec	Sinker		Pre-Ulm	2,270,000	0	0		2,270,000
01170PDX1		2035	Jun	Sinker		Pre-Ulm	2,330,000	0	0		2,330,000
01170PDX1		2035	Dec	Sinker		Pre-Ulm	2,380,000	0	0		2,380,000
01170PDX1		2036	Jun	Sinker		Pre-Ulm	2,450,000	0	0		2,450,000
01170PDX1		2036	Dec	Sinker		Pre-Ulm	2,510,000	0	0		2,510,000
01170PDX1		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0		2,570,000
01170PDX1		2037	Dec	Sinker		Pre-Ulm	2,630,000	0	0		2,630,000
01170PDX1		2038	Jun	Sinker		Pre-Ulm	2,705,000	0	0		2,705,000
01170PDX1		2038	Dec	Sinker		Pre-Ulm	2,765,000	0	0		2,765,000
01170PDX1		2039	Jun	Sinker		Pre-Ulm	2,845,000	0	0		2,845,000
01170PDX1		2039	Dec	Sinker		Pre-Ulm	2,905,000	0	0		2,905,000
01170PDX1		2040	Jun	Sinker		Pre-Ulm	2,985,000	0	0		2,985,000
01170PDX1		2040	Dec	Term		Pre-Ulm	3,055,000	0	0		3,055,000
						E091B Total	\$80,880,000	\$0	\$0		\$80,880,000
E091D	Home Mortgage Revenue Bonds, 2009 Series D			Exempt	Prog: 119	Yield: 4.893%	Delivery: 8/26/2009	Underwriter: Merrill Lynch	AA+/A-1	Aa2/VMIG1	AA+/F1
01170PEY8		2020	Jun	Sinker		Pre-Ulm	1,105,000	0	0		1,105,000
01170PEY8		2020	Dec	Sinker		Pre-Ulm	1,145,000	0	0		1,145,000
01170PEY8		2021	Jun	Sinker		Pre-Ulm	1,160,000	0	0		1,160,000
01170PEY8		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0		1,195,000
01170PEY8		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0		1,225,000
01170PEY8		2022	Dec	Sinker		Pre-Ulm	1,260,000	0	0		1,260,000
01170PEY8		2023	Jun	Sinker		Pre-Ulm	1,285,000	0	0		1,285,000
01170PEY8		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0		1,320,000
01170PEY8		2024	Jun	Sinker		Pre-Ulm	1,360,000	0	0		1,360,000
01170PEY8		2024	Dec	Sinker		Pre-Ulm	1,380,000	0	0		1,380,000
01170PEY8		2025	Jun	Sinker		Pre-Ulm	1,425,000	0	0		1,425,000
01170PEY8		2025	Dec	Sinker		Pre-Ulm	1,460,000	0	0		1,460,000
01170PEY8		2026	Jun	Sinker		Pre-Ulm	1,490,000	0	0		1,490,000
01170PEY8		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0		1,530,000
01170PEY8		2027	Jun	Sinker		Pre-Ulm	1,565,000	0	0		1,565,000
01170PEY8		2027	Dec	Sinker		Pre-Ulm	1,605,000	0	0		1,605,000
01170PEY8		2028	Jun	Sinker		Pre-Ulm	1,645,000	0	0		1,645,000
01170PEY8		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0		1,690,000
01170PEY8		2029	Jun	Sinker		Pre-Ulm	1,735,000	0	0		1,735,000
01170PEY8		2029	Dec	Sinker		Pre-Ulm	1,785,000	0	0		1,785,000
01170PEY8		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0		1,820,000
01170PEY8		2030	Dec	Sinker		Pre-Ulm	1,855,000	0	0		1,855,000
01170PEY8		2031	Jun	Sinker		Pre-Ulm	1,915,000	0	0		1,915,000
01170PEY8		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0		1,960,000
01170PEY8		2032	Jun	Sinker		Pre-Ulm	2,005,000	0	0		2,005,000
01170PEY8		2032	Dec	Sinker		Pre-Ulm	2,055,000	0	0		2,055,000
01170PEY8		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0		2,110,000
01170PEY8		2033	Dec	Sinker		Pre-Ulm	2,170,000	0	0		2,170,000
01170PEY8		2034	Jun	Sinker		Pre-Ulm	2,210,000	0	0		2,210,000
01170PEY8		2034	Dec	Sinker		Pre-Ulm	2,275,000	0	0		2,275,000
01170PEY8		2035	Jun	Sinker		Pre-Ulm	2,325,000	0	0		2,325,000
01170PEY8		2035	Dec	Sinker		Pre-Ulm	2,400,000	0	0		2,400,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Home Mortgage Revenue Bonds (FTHB Program)												
E091D	Home Mortgage Revenue Bonds, 2009 Series D				Exempt	Prog: 119	Yield: 4.893%	Delivery: 8/26/2009	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
01170PEY8		2036	Jun	Sinker		Pre-Ulm	2,440,000	0	0	AA+/A-1	Aa2/VMIG1	AA+/F1
01170PEY8		2036	Dec	Sinker		Pre-Ulm	2,505,000	0	0			2,505,000
01170PEY8		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0			2,570,000
01170PEY8		2037	Dec	Sinker		Pre-Ulm	2,645,000	0	0			2,645,000
01170PEY8		2038	Jun	Sinker		Pre-Ulm	2,695,000	0	0			2,695,000
01170PEY8		2038	Dec	Sinker		Pre-Ulm	2,775,000	0	0			2,775,000
01170PEY8		2039	Jun	Sinker		Pre-Ulm	2,825,000	0	0			2,825,000
01170PEY8		2039	Dec	Sinker		Pre-Ulm	2,915,000	0	0			2,915,000
01170PEY8		2040	Jun	Sinker		Pre-Ulm	2,975,000	0	0			2,975,000
01170PEY8		2040	Dec	Term		Pre-Ulm	3,060,000	0	0			3,060,000
E091D Total							\$80,870,000	\$0	\$0	\$80,870,000		
Home Mortgage Revenue Bonds (FTHB Program) Total							\$652,000,000	\$0	\$89,805,000	\$562,195,000		
Mortgage Revenue Bonds (FTHB Program)												
E0911	Mortgage Revenue Bonds, 2009 Series A-1				Exempt	Prog: 121	Yield: 3.362%	Delivery: 9/30/2010	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
A1	01170RCA8	3.070%	2027	Jun	Sinker	NIBP	900,000	0	170,000	AAA	Aaa	AAA
A1	01170RCA8	3.070%	2027	Dec	Sinker	NIBP	1,750,000	0	290,000			1,460,000
A1	01170RCA8	3.070%	2028	Jun	Sinker	NIBP	1,780,000	0	300,000			1,480,000
A1	01170RCA8	3.070%	2028	Dec	Sinker	NIBP	1,810,000	0	310,000			1,500,000
A1	01170RCA8	3.070%	2029	Jun	Sinker	NIBP	1,840,000	0	310,000			1,530,000
A1	01170RCA8	3.070%	2029	Dec	Sinker	NIBP	1,860,000	0	320,000			1,540,000
A1	01170RCA8	3.070%	2030	Jun	Sinker	NIBP	1,890,000	0	330,000			1,560,000
A1	01170RCA8	3.070%	2030	Dec	Sinker	NIBP	1,920,000	0	330,000			1,590,000
A1	01170RCA8	3.070%	2031	Jun	Sinker	NIBP	1,950,000	0	330,000			1,620,000
A1	01170RCA8	3.070%	2031	Dec	Sinker	NIBP	1,980,000	0	340,000			1,640,000
A1	01170RCA8	3.070%	2032	Jun	Sinker	NIBP	2,010,000	0	340,000			1,670,000
A1	01170RCA8	3.070%	2032	Dec	Sinker	NIBP	2,040,000	0	350,000			1,690,000
A1	01170RCA8	3.070%	2033	Jun	Sinker	NIBP	2,070,000	0	360,000			1,710,000
A1	01170RCA8	3.070%	2033	Dec	Sinker	NIBP	2,100,000	0	360,000			1,740,000
A1	01170RCA8	3.070%	2034	Jun	Sinker	NIBP	2,140,000	0	370,000			1,770,000
A1	01170RCA8	3.070%	2034	Dec	Sinker	NIBP	2,170,000	0	370,000			1,800,000
A1	01170RCA8	3.070%	2035	Jun	Sinker	NIBP	2,200,000	0	370,000			1,830,000
A1	01170RCA8	3.070%	2035	Dec	Sinker	NIBP	2,240,000	0	380,000			1,860,000
A1	01170RCA8	3.070%	2036	Jun	Sinker	NIBP	2,270,000	0	380,000			1,890,000
A1	01170RCA8	3.070%	2036	Dec	Sinker	NIBP	2,310,000	0	380,000			1,930,000
A1	01170RCA8	3.070%	2037	Jun	Sinker	NIBP	2,340,000	0	390,000			1,950,000
A1	01170RCA8	3.070%	2037	Dec	Sinker	NIBP	2,380,000	0	410,000			1,970,000
A1	01170RCA8	3.070%	2038	Jun	Sinker	NIBP	2,410,000	0	415,000			1,995,000
A1	01170RCA8	3.070%	2038	Dec	Sinker	NIBP	2,450,000	0	415,000			2,035,000
A1	01170RCA8	3.070%	2039	Jun	Sinker	NIBP	2,490,000	0	420,000			2,070,000
A1	01170RCA8	3.070%	2039	Dec	Sinker	NIBP	2,530,000	0	430,000			2,100,000
A1	01170RCA8	3.070%	2040	Jun	Sinker	NIBP	2,570,000	0	430,000			2,140,000
A1	01170RCA8	3.070%	2040	Dec	Sinker	NIBP	2,610,000	0	430,000			2,180,000
A1	01170RCA8	3.070%	2041	Jun	Sinker	NIBP	2,650,000	0	430,000			2,220,000
A1	01170RCA8	3.070%	2041	Dec	Term	NIBP	2,690,000	0	420,000			2,270,000
E0911 Total							\$64,350,000	\$0	\$10,880,000	\$53,470,000		
E10A1	Mortgage Revenue Bonds, 2010 Series A				Exempt	Prog: 121	Yield: 3.362%	Delivery: 9/30/2010	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
	01170RAB8	0.450%	2011	Jun	Serial		1,125,000	1,125,000	0	AAA	Aaa	AAA
	01170RAC6	0.550%	2011	Dec	Serial		1,125,000	1,125,000	0			0
	01170RAD4	0.850%	2012	Jun	Serial		1,130,000	1,130,000	0			0
	01170RAE2	0.950%	2012	Dec	Serial		1,135,000	1,135,000	0			0
	01170RAF9	1.050%	2013	Jun	Serial		1,135,000	1,135,000	0			0
	01170RAG7	1.125%	2013	Dec	Serial		1,140,000	1,140,000	0			0
	01170RAH5	1.400%	2014	Jun	Serial		1,150,000	1,150,000	0			0
	01170RAJ1	1.500%	2014	Dec	Serial		1,160,000	1,160,000	0			0

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Mortgage Revenue Bonds (FTHB Program)											
E10A1	Mortgage Revenue Bonds, 2010 Series A			Exempt	Prog: 121	Yield: 3.362%	Delivery: 9/30/2010	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
01170RAK8	1.800%	2015	Jun	Serial			1,165,000	1,165,000	AAA	Aaa	AAA
01170RAL6	1.900%	2015	Dec	Serial			1,180,000	0	0	0	1,180,000
01170RAM4	2.150%	2016	Jun	Serial			1,190,000	0	0	0	1,190,000
01170RAN2	2.250%	2016	Dec	Serial			1,205,000	0	0	0	1,205,000
01170RAP7	2.450%	2017	Jun	Serial			1,220,000	0	0	0	1,220,000
01170RAQ5	2.500%	2017	Dec	Serial			1,235,000	0	0	0	1,235,000
01170RAR3	2.750%	2018	Jun	Serial			1,250,000	0	0	0	1,250,000
01170RAS1	2.750%	2018	Dec	Serial			1,270,000	0	0	0	1,270,000
01170RAT9	3.000%	2019	Jun	Serial			1,285,000	0	0	0	1,285,000
01170RAU6	3.000%	2019	Dec	Serial			1,305,000	0	0	0	1,305,000
01170RAV4	3.150%	2020	Jun	Serial			1,330,000	0	0	0	1,330,000
01170RAW2	3.150%	2020	Dec	Serial			1,350,000	0	0	0	1,350,000
01170RAX0	4.000%	2021	Jun	Sinker			1,360,000	0	0	0	1,360,000
01170RAX0	4.000%	2021	Dec	Sinker			1,385,000	0	0	0	1,385,000
01170RAX0	4.000%	2022	Jun	Sinker			1,415,000	0	0	0	1,415,000
01170RAX0	4.000%	2022	Dec	Sinker			1,440,000	0	0	0	1,440,000
01170RAX0	4.000%	2023	Jun	Sinker			1,470,000	0	0	0	1,470,000
01170RAX0	4.000%	2023	Dec	Sinker			1,500,000	0	0	0	1,500,000
01170RAX0	4.000%	2024	Jun	Sinker			1,530,000	0	0	0	1,530,000
01170RAX0	4.000%	2024	Dec	Sinker			1,560,000	0	0	0	1,560,000
01170RAX0	4.000%	2025	Jun	Sinker			1,590,000	0	0	0	1,590,000
01170RAX0	4.000%	2025	Dec	Sinker			1,625,000	0	0	0	1,625,000
01170RAX0	4.000%	2026	Jun	Sinker			1,655,000	0	0	0	1,655,000
01170RAX0	4.000%	2026	Dec	Sinker			1,690,000	0	0	0	1,690,000
01170RAX0	4.000%	2027	Jun	Term			825,000	0	0	0	825,000
E10A1 Total							\$43,130,000	\$10,265,000	\$0	\$32,865,000	
E10B1	Mortgage Revenue Bonds, 2010 Series B			Exempt	Prog: 121	Yield: 3.362%	Delivery: 9/30/2010	Underwriter: Merrill Lynch	AAA	Aaa	AAA
01170RAY8	0.450%	2011	Jun	Serial		Pre-Ulm	375,000	375,000	0	0	0
01170RBM3	0.550%	2011	Dec	Serial		Pre-Ulm	375,000	375,000	0	0	0
01170RAZ5	0.850%	2012	Jun	Serial		Pre-Ulm	375,000	375,000	0	0	0
01170RBN1	0.950%	2012	Dec	Serial		Pre-Ulm	375,000	375,000	0	0	0
01170RBA9	1.050%	2013	Jun	Serial		Pre-Ulm	380,000	380,000	0	0	0
01170RBP6	1.125%	2013	Dec	Serial		Pre-Ulm	380,000	380,000	0	0	0
01170RBB7	1.400%	2014	Jun	Serial		Pre-Ulm	385,000	385,000	0	0	0
01170RBQ4	1.500%	2014	Dec	Serial		Pre-Ulm	385,000	385,000	0	0	0
01170RBC5	1.800%	2015	Jun	Serial		Pre-Ulm	390,000	390,000	0	0	0
01170RBR2	1.900%	2015	Dec	Serial		Pre-Ulm	395,000	0	0	0	395,000
01170RBD3	2.150%	2016	Jun	Serial		Pre-Ulm	395,000	0	0	0	395,000
01170RBS0	2.250%	2016	Dec	Serial		Pre-Ulm	400,000	0	0	0	400,000
01170RBE1	2.450%	2017	Jun	Serial		Pre-Ulm	405,000	0	0	0	405,000
01170RBT8	2.500%	2017	Dec	Serial		Pre-Ulm	410,000	0	0	0	410,000
01170RBF8	2.750%	2018	Jun	Serial		Pre-Ulm	415,000	0	0	0	415,000
01170RBU5	2.750%	2018	Dec	Serial		Pre-Ulm	425,000	0	0	0	425,000
01170RBG6	3.000%	2019	Jun	Serial		Pre-Ulm	430,000	0	0	0	430,000
01170RBV3	3.000%	2019	Dec	Serial		Pre-Ulm	435,000	0	0	0	435,000
01170RBW1	3.150%	2020	Jun	Serial		Pre-Ulm	440,000	0	0	0	440,000
01170RBH4	3.150%	2020	Dec	Serial		Pre-Ulm	450,000	0	0	0	450,000
01170RBZ4	3.800%	2021	Jun	Sinker		Pre-Ulm	455,000	0	0	0	455,000
01170RBZ4	3.800%	2021	Dec	Sinker		Pre-Ulm	465,000	0	0	0	465,000
01170RBZ4	3.800%	2022	Jun	Sinker		Pre-Ulm	160,000	0	0	0	160,000
01170RBX9	3.500%	2022	Jun	Serial		Pre-Ulm	310,000	0	0	0	310,000
01170RBZ4	3.800%	2022	Dec	Sinker		Pre-Ulm	480,000	0	0	0	480,000
01170RBY7	3.600%	2023	Jun	Serial		Pre-Ulm	335,000	0	0	0	335,000
01170RBZ4	3.800%	2023	Jun	Sinker		Pre-Ulm	155,000	0	0	0	155,000
01170RBZ4	3.800%	2023	Dec	Sinker		Pre-Ulm	500,000	0	0	0	500,000
01170RBZ4	3.800%	2024	Jun	Sinker		Pre-Ulm	505,000	0	0	0	505,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Mortgage Revenue Bonds (FTHB Program)											
E10B1	Mortgage Revenue Bonds, 2010 Series B			Exempt	Prog: 121	Yield: 3.362%	Delivery: 9/30/2010	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
									AAA	Aaa	AAA
01170RBZ4	3.800%	2024	Dec	Sinker		Pre-Ulm	515,000	0	0	515,000	
01170RBZ4	3.800%	2025	Jun	Sinker		Pre-Ulm	525,000	0	0	525,000	
01170RBZ4	3.800%	2025	Dec	Term		Pre-Ulm	535,000	0	0	535,000	
01170RBJ0	4.250%	2026	Jun	Sinker		Pre-Ulm	545,000	0	0	545,000	
01170RBJ0	4.250%	2026	Dec	Sinker		Pre-Ulm	555,000	0	0	555,000	
01170RBJ0	4.250%	2027	Jun	Sinker		Pre-Ulm	570,000	0	0	570,000	
01170RBJ0	4.250%	2027	Dec	Sinker		Pre-Ulm	580,000	0	0	580,000	
01170RBJ0	4.250%	2028	Jun	Sinker		Pre-Ulm	595,000	0	0	595,000	
01170RBJ0	4.250%	2028	Dec	Sinker		Pre-Ulm	605,000	0	0	605,000	
01170RBJ0	4.250%	2029	Jun	Sinker		Pre-Ulm	620,000	0	0	620,000	
01170RBJ0	4.250%	2029	Dec	Sinker		Pre-Ulm	630,000	0	0	630,000	
01170RBJ0	4.250%	2030	Jun	Sinker		Pre-Ulm	645,000	0	0	645,000	
01170RBJ0	4.250%	2030	Dec	Term		Pre-Ulm	655,000	0	0	655,000	
01170RBK7	4.500%	2031	Jun	Sinker		Pre-Ulm	670,000	0	0	670,000	
01170RBK7	4.500%	2031	Dec	Sinker		Pre-Ulm	685,000	0	0	685,000	
01170RBK7	4.500%	2032	Jun	Sinker		Pre-Ulm	700,000	0	0	700,000	
01170RBK7	4.500%	2032	Dec	Sinker		Pre-Ulm	715,000	0	0	715,000	
01170RBK7	4.500%	2033	Jun	Sinker		Pre-Ulm	735,000	0	0	735,000	
01170RBK7	4.500%	2033	Dec	Sinker		Pre-Ulm	750,000	0	0	750,000	
01170RBK7	4.500%	2034	Jun	Sinker		Pre-Ulm	765,000	0	0	765,000	
01170RBK7	4.500%	2034	Dec	Sinker		Pre-Ulm	785,000	0	0	785,000	
01170RBK7	4.500%	2035	Jun	Sinker		Pre-Ulm	800,000	0	0	800,000	
01170RBK7	4.500%	2035	Dec	Term		Pre-Ulm	820,000	0	0	820,000	
01170RBL5	4.625%	2036	Jun	Sinker		Pre-Ulm	840,000	0	0	840,000	
01170RBL5	4.625%	2036	Dec	Sinker		Pre-Ulm	855,000	0	0	855,000	
01170RBL5	4.625%	2037	Jun	Sinker		Pre-Ulm	875,000	0	0	875,000	
01170RBL5	4.625%	2037	Dec	Sinker		Pre-Ulm	895,000	0	0	895,000	
01170RBL5	4.625%	2038	Jun	Sinker		Pre-Ulm	915,000	0	0	915,000	
01170RBL5	4.625%	2038	Dec	Sinker		Pre-Ulm	940,000	0	0	940,000	
01170RBL5	4.625%	2039	Jun	Sinker		Pre-Ulm	960,000	0	0	960,000	
01170RBL5	4.625%	2039	Dec	Sinker		Pre-Ulm	980,000	0	0	980,000	
01170RBL5	4.625%	2040	Jun	Sinker		Pre-Ulm	1,005,000	0	0	1,005,000	
01170RBL5	4.625%	2040	Dec	Term		Pre-Ulm	1,030,000	0	0	1,030,000	
					E10B1 Total		\$35,680,000	\$3,420,000	\$0	\$32,260,000	
E0912	Mortgage Revenue Bonds, 2009 Series A-2			Exempt	Prog: 122	Yield: 2.532%	Delivery: 11/22/2011	Underwriter: Morgan Keegan	AAA	Aaa	AAA
A2	01170RDB5	2.320%	2026	Dec	Sinker	NIBP	3,160,000	0	705,000	2,455,000	
A2	01170RDB5	2.320%	2027	Jun	Sinker	NIBP	4,630,000	0	1,015,000	3,615,000	
A2	01170RDB5	2.320%	2027	Dec	Sinker	NIBP	4,690,000	0	1,010,000	3,680,000	
A2	01170RDB5	2.320%	2028	Jun	Sinker	NIBP	4,750,000	0	1,060,000	3,690,000	
A2	01170RDB5	2.320%	2028	Dec	Sinker	NIBP	4,820,000	0	1,060,000	3,760,000	
A2	01170RDB5	2.320%	2029	Jun	Sinker	NIBP	4,760,000	0	1,060,000	3,700,000	
A2	01170RDB5	2.320%	2029	Dec	Sinker	NIBP	4,820,000	0	1,060,000	3,760,000	
A2	01170RDB5	2.320%	2030	Jun	Sinker	NIBP	4,890,000	0	1,060,000	3,830,000	
A2	01170RDB5	2.320%	2030	Dec	Sinker	NIBP	4,950,000	0	1,080,000	3,870,000	
A2	01170RDB5	2.320%	2031	Jun	Sinker	NIBP	5,020,000	0	1,100,000	3,920,000	
A2	01170RDB5	2.320%	2031	Dec	Sinker	NIBP	5,080,000	0	1,130,000	3,950,000	
A2	01170RDB5	2.320%	2032	Jun	Sinker	NIBP	5,150,000	0	1,140,000	4,010,000	
A2	01170RDB5	2.320%	2032	Dec	Sinker	NIBP	5,220,000	0	1,150,000	4,070,000	
A2	01170RDB5	2.320%	2033	Jun	Sinker	NIBP	5,130,000	0	1,140,000	3,990,000	
A2	01170RDB5	2.320%	2033	Dec	Sinker	NIBP	4,370,000	0	960,000	3,410,000	
A2	01170RDB5	2.320%	2034	Jun	Sinker	NIBP	4,430,000	0	980,000	3,450,000	
A2	01170RDB5	2.320%	2034	Dec	Sinker	NIBP	4,490,000	0	990,000	3,500,000	
A2	01170RDB5	2.320%	2035	Jun	Sinker	NIBP	4,550,000	0	1,000,000	3,550,000	
A2	01170RDB5	2.320%	2035	Dec	Sinker	NIBP	4,610,000	0	1,010,000	3,600,000	
A2	01170RDB5	2.320%	2036	Jun	Sinker	NIBP	4,670,000	0	1,020,000	3,650,000	
A2	01170RDB5	2.320%	2036	Dec	Sinker	NIBP	4,050,000	0	880,000	3,170,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Mortgage Revenue Bonds (FTHB Program)												
E0912	Mortgage Revenue Bonds, 2009 Series A-2				Exempt	Prog: 122	Yield: 2.532%	Delivery: 11/22/2011	Underwriter: Morgan Keegan	AAA	Aaa	AAA
A2	01170RDB5	2.320%	2037	Jun	Sinker	NIBP	3,700,000	0	800,000	2,900,000		
A2	01170RDB5	2.320%	2037	Dec	Sinker	NIBP	3,750,000	0	830,000	2,920,000		
A2	01170RDB5	2.320%	2038	Jun	Sinker	NIBP	3,600,000	0	800,000	2,800,000		
A2	01170RDB5	2.320%	2038	Dec	Sinker	NIBP	2,670,000	0	580,000	2,090,000		
A2	01170RDB5	2.320%	2039	Jun	Sinker	NIBP	2,710,000	0	580,000	2,130,000		
A2	01170RDB5	2.320%	2039	Dec	Sinker	NIBP	2,740,000	0	610,000	2,130,000		
A2	01170RDB5	2.320%	2040	Jun	Sinker	NIBP	2,780,000	0	620,000	2,160,000		
A2	01170RDB5	2.320%	2040	Dec	Sinker	NIBP	2,820,000	0	630,000	2,190,000		
A2	01170RDB5	2.320%	2041	Jun	Sinker	NIBP	2,850,000	0	625,000	2,225,000		
A2	01170RDB5	2.320%	2041	Dec	Term	NIBP	2,890,000	0	615,000	2,275,000		
E0912 Total							\$128,750,000	\$0	\$28,300,000	\$100,450,000		
E11A1	Mortgage Revenue Bonds, 2011 Series A				Taxable	Prog: 122	Yield: N/A	Delivery: 11/22/2011	Underwriter: Morgan Keegan	AAA	Aaa	AAA
01170RDA7	2.800%	2015	Jun	Sinker	Taxable	200,000	80,000	120,000	0			
01170RDA7	2.800%	2015	Dec	Sinker	Taxable	225,000	0	155,000	70,000			
01170RDA7	2.800%	2016	Jun	Sinker	Taxable	290,000	0	195,000	95,000			
01170RDA7	2.800%	2016	Dec	Sinker	Taxable	390,000	0	270,000	120,000			
01170RDA7	2.800%	2017	Jun	Sinker	Taxable	490,000	0	340,000	150,000			
01170RDA7	2.800%	2017	Dec	Sinker	Taxable	590,000	0	405,000	185,000			
01170RDA7	2.800%	2018	Jun	Sinker	Taxable	690,000	0	470,000	220,000			
01170RDA7	2.800%	2018	Dec	Sinker	Taxable	790,000	0	540,000	250,000			
01170RDA7	2.800%	2019	Jun	Sinker	Taxable	890,000	0	610,000	280,000			
01170RDA7	2.800%	2019	Dec	Sinker	Taxable	990,000	0	680,000	310,000			
01170RDA7	2.800%	2020	Jun	Sinker	Taxable	1,090,000	0	750,000	340,000			
01170RDA7	2.800%	2020	Dec	Sinker	Taxable	1,190,000	0	815,000	375,000			
01170RDA7	2.800%	2021	Jun	Sinker	Taxable	1,290,000	0	885,000	405,000			
01170RDA7	2.800%	2021	Dec	Sinker	Taxable	1,390,000	0	950,000	440,000			
01170RDA7	2.800%	2022	Jun	Sinker	Taxable	1,490,000	0	1,025,000	465,000			
01170RDA7	2.800%	2022	Dec	Sinker	Taxable	1,600,000	0	1,095,000	505,000			
01170RDA7	2.800%	2023	Jun	Sinker	Taxable	1,700,000	0	1,170,000	530,000			
01170RDA7	2.800%	2023	Dec	Sinker	Taxable	1,800,000	0	1,235,000	565,000			
01170RDA7	2.800%	2024	Jun	Sinker	Taxable	1,900,000	0	1,305,000	595,000			
01170RDA7	2.800%	2024	Dec	Sinker	Taxable	2,000,000	0	1,375,000	625,000			
01170RDA7	2.800%	2025	Jun	Sinker	Taxable	2,100,000	0	1,445,000	655,000			
01170RDA7	2.800%	2025	Dec	Sinker	Taxable	2,200,000	0	1,510,000	690,000			
01170RDA7	2.800%	2026	Jun	Sinker	Taxable	2,300,000	0	1,575,000	725,000			
01170RDA7	2.800%	2026	Dec	Term	Taxable	1,350,000	0	920,000	430,000			
E11A1 Total							\$28,945,000	\$80,000	\$19,840,000	\$9,025,000		
E11B1	Mortgage Revenue Bonds, 2011 Series B				Exempt	Prog: 122	Yield: 2.532%	Delivery: 11/22/2011	Underwriter: Morgan Keegan	AAA	Aaa	AAA
B1	01170RCB6	0.400%	2012	Dec	Serial	Pre-Ulm	1,175,000	1,175,000	0	0		
B1	01170RCC4	0.700%	2013	Jun	Serial	Pre-Ulm	2,980,000	2,980,000	0	0		
B1	01170RCD2	0.800%	2013	Dec	Serial	Pre-Ulm	3,000,000	3,000,000	0	0		
B1	01170RCE0	1.200%	2014	Jun	Serial	Pre-Ulm	3,025,000	3,025,000	0	0		
B1	01170RCF7	1.350%	2014	Dec	Serial	Pre-Ulm	3,050,000	3,050,000	0	0		
B1	01170RCG5	1.700%	2015	Jun	Serial	Pre-Ulm	2,920,000	2,920,000	0	0		
B1	01170RCH3	1.800%	2015	Dec	Serial	Pre-Ulm	2,930,000	0	0	2,930,000		
B1	01170RCJ9	2.100%	2016	Jun	Serial	Pre-Ulm	2,905,000	0	0	2,905,000		
B1	01170RCK6	2.200%	2016	Dec	Serial	Pre-Ulm	2,845,000	0	0	2,845,000		
B1	01170RCL4	2.400%	2017	Jun	Serial	Pre-Ulm	2,790,000	0	0	2,790,000		
B1	01170RCM2	2.500%	2017	Dec	Serial	Pre-Ulm	2,735,000	0	0	2,735,000		
B1	01170RCN0	2.700%	2018	Jun	Serial	Pre-Ulm	2,690,000	0	0	2,690,000		
B1	01170RCP5	2.800%	2018	Dec	Serial	Pre-Ulm	2,645,000	0	0	2,645,000		
B1	01170RCQ3	3.000%	2019	Jun	Serial	Pre-Ulm	2,600,000	0	0	2,600,000		
B1	01170RCR1	3.100%	2019	Dec	Serial	Pre-Ulm	2,560,000	0	0	2,560,000		
B1	01170RCS9	3.300%	2020	Jun	Serial	Pre-Ulm	2,520,000	0	0	2,520,000		
B1	01170RCT7	3.300%	2020	Dec	Serial	Pre-Ulm	2,485,000	0	0	2,485,000		

AHFC SUMMARY OF BONDS OUTSTANDING

As of: 11/30/2015

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	S and P	Moody's	Fitch
Mortgage Revenue Bonds (FTHB Program)													
E11B1	Mortgage Revenue Bonds, 2011 Series B				Exempt	Prog: 122	Yield: 2.532%	Delivery: 11/22/2011	Underwriter: Morgan Keegan		AAA	Aaa	AAA
B1	01170RCU4	3.375%	2021	Jun	Serial	Pre-Ulm	2,450,000	0	0	2,450,000			
B1	01170RCV2	3.375%	2021	Dec	Serial	Pre-Ulm	2,420,000	0	0	2,420,000			
B1	01170RCW0	3.600%	2022	Jun	Serial	Pre-Ulm	2,390,000	0	0	2,390,000			
B1	01170RCX8	3.600%	2022	Dec	Serial	Pre-Ulm	2,360,000	0	0	2,360,000			
B1	01170RCY6	3.750%	2023	Jun	Serial	Pre-Ulm	1,415,000	0	0	1,415,000			
B2	01170RCZ3	4.050%	2023	Jun	Sinker	Pre-Ulm	915,000	0	0	915,000			
B2	01170RCZ3	4.050%	2023	Dec	Sinker	Pre-Ulm	2,310,000	0	0	2,310,000			
B2	01170RCZ3	4.050%	2024	Jun	Sinker	Pre-Ulm	2,285,000	0	0	2,285,000			
B2	01170RCZ3	4.050%	2024	Dec	Sinker	Pre-Ulm	2,265,000	0	0	2,265,000			
B2	01170RCZ3	4.050%	2025	Jun	Sinker	Pre-Ulm	2,250,000	0	0	2,250,000			
B2	01170RCZ3	4.050%	2025	Dec	Sinker	Pre-Ulm	2,230,000	0	0	2,230,000			
B2	01170RCZ3	4.050%	2026	Jun	Term	Pre-Ulm	2,215,000	0	0	2,215,000			
E11B1 Total							\$71,360,000	\$16,150,000	\$0	\$55,210,000			
Mortgage Revenue Bonds (FTHB Program) Total							\$372,215,000	\$29,915,000	\$59,020,000	\$283,280,000			
Collateralized Bonds (Veterans Mortgage Program)													
C0611	Veterans Collateralized Bonds, 2006 First				Exempt	Prog: 207	Yield: 4.700%	Delivery: 9/19/2006	Underwriter: Merrill Lynch		AAA	Aaa	AAA
A2	011832Q39	3.750%	2008	Jun	Serial	AMT	1,590,000	1,590,000	0	0			
A2	011832Q47	3.750%	2008	Dec	Serial	AMT	1,620,000	1,620,000	0	0			
A2	011832Q54	3.875%	2009	Jun	Serial	AMT	1,650,000	1,650,000	0	0			
A2	011832Q62	3.875%	2009	Dec	Serial	AMT	1,680,000	1,680,000	0	0			
A2	011832Q70	4.000%	2010	Jun	Serial	AMT	1,710,000	1,710,000	0	0			
A2	011832Q88	4.000%	2010	Dec	Serial	AMT	1,745,000	1,745,000	0	0			
A2	011832Q96	4.050%	2011	Jun	Serial	AMT	1,780,000	1,775,000	5,000	0			
A2	011832R20	4.050%	2011	Dec	Serial	AMT	1,820,000	1,810,000	10,000	0			
A2	011832R38	4.100%	2012	Jun	Serial	AMT	1,855,000	1,530,000	325,000	0			
A2	011832R46	4.100%	2012	Dec	Serial	AMT	1,890,000	1,225,000	665,000	0			
A2	011832R53	4.150%	2013	Jun	Serial	AMT	1,930,000	930,000	1,000,000	0			
A1	011832P30	4.000%	2013	Dec	Serial	AMT	1,825,000	700,000	1,125,000	0			
A1	011832P48	4.050%	2014	Jun	Serial	AMT	1,860,000	640,000	1,220,000	0			
A1	011832P55	4.050%	2014	Dec	Serial	AMT	1,900,000	585,000	1,315,000	0			
A1	011832P63	4.100%	2015	Jun	Serial	AMT	1,950,000	540,000	1,410,000	0			
A1	011832P71	4.100%	2015	Dec	Serial	AMT	1,990,000	0	1,520,000	470,000			
A1	011832P89	4.150%	2016	Jun	Serial	AMT	2,035,000	0	1,570,000	465,000			
A1	011832P97	4.150%	2016	Dec	Serial	AMT	2,080,000	0	1,615,000	465,000			
A1	011832Q21	4.200%	2017	Jun	Serial	AMT	2,130,000	0	1,655,000	475,000			
A2	011832R61	4.450%	2017	Dec	Serial	AMT	2,295,000	0	1,760,000	535,000			
A2	011832R79	4.500%	2018	Jun	Serial	AMT	2,345,000	0	1,790,000	555,000			
A2	011832R87	4.500%	2018	Dec	Serial	AMT	2,400,000	0	1,840,000	560,000			
A2	011832R95	4.550%	2019	Jun	Sinker	AMT	2,455,000	0	1,890,000	565,000			
A2	011832R95	4.550%	2019	Dec	Sinker	AMT	2,510,000	0	1,940,000	570,000			
A2	011832R95	4.550%	2020	Jun	Sinker	AMT	2,565,000	0	1,980,000	585,000			
A2	011832R95	4.550%	2020	Dec	Term	AMT	2,625,000	0	2,025,000	600,000			
A2	011832S29	4.600%	2021	Jun	Sinker	AMT	2,685,000	0	2,070,000	615,000			
A2	011832S29	4.600%	2021	Dec	Sinker	AMT	2,745,000	0	2,120,000	625,000			
A2	011832S29	4.600%	2022	Jun	Sinker	AMT	2,810,000	0	2,180,000	630,000			
A2	011832S29	4.600%	2022	Dec	Term	AMT	2,875,000	0	2,225,000	650,000			
A2	011832S37	4.650%	2023	Jun	Sinker	AMT	2,940,000	0	2,280,000	660,000			
A2	011832S37	4.650%	2023	Dec	Sinker	AMT	3,010,000	0	2,340,000	670,000			
A2	011832S37	4.650%	2024	Jun	Sinker	AMT	3,080,000	0	2,395,000	685,000			
A2	011832S37	4.650%	2024	Dec	Term	AMT	3,150,000	0	2,440,000	710,000			
A2	011832S45	4.750%	2025	Jun	Sinker	AMT	3,225,000	0	2,490,000	735,000			
A2	011832S45	4.750%	2025	Dec	Sinker	AMT	3,300,000	0	2,545,000	755,000			
A2	011832S45	4.750%	2026	Jun	Sinker	AMT	3,375,000	0	2,600,000	775,000			
A2	011832S45	4.750%	2026	Dec	Term	AMT	3,460,000	0	2,670,000	790,000			

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Collateralized Bonds (Veterans Mortgage Program)												
C0611	Veterans Collateralized Bonds, 2006 First				Exempt	Prog: 207	Yield: 4.700%	Delivery: 9/19/2006	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
A2	011832S52	4.800%	2027	Jun	Sinker	AMT	3,540,000	0	2,730,000		Aaa	AAA
A2	011832S52	4.800%	2027	Dec	Sinker	AMT	3,625,000	0	2,790,000			835,000
A2	011832S52	4.800%	2028	Jun	Sinker	AMT	3,710,000	0	2,865,000			845,000
A2	011832S52	4.800%	2028	Dec	Sinker	AMT	3,800,000	0	2,935,000			865,000
A2	011832S52	4.800%	2029	Jun	Sinker	AMT	3,890,000	0	3,005,000			885,000
A2	011832S52	4.800%	2029	Dec	Term	AMT	3,985,000	0	3,080,000			905,000
A2	011832S60	4.850%	2030	Jun	Sinker	AMT	4,080,000	0	3,155,000			925,000
A2	011832S60	4.850%	2030	Dec	Sinker	AMT	4,180,000	0	3,220,000			960,000
A2	011832S60	4.850%	2031	Jun	Sinker	AMT	4,280,000	0	3,310,000			970,000
A2	011832S60	4.850%	2031	Dec	Sinker	AMT	4,385,000	0	3,390,000			995,000
A2	011832S60	4.850%	2032	Jun	Sinker	AMT	4,490,000	0	3,465,000			1,025,000
A2	011832S60	4.850%	2032	Dec	Term	AMT	4,600,000	0	3,565,000			1,035,000
A2	011832S78	4.750%	2033	Jun	Sinker	AMT	4,710,000	0	3,645,000			1,065,000
A2	011832S78	4.750%	2033	Dec	Sinker	AMT	4,825,000	0	3,735,000			1,090,000
A2	011832S78	4.750%	2034	Jun	Sinker	AMT	4,940,000	0	3,820,000			1,120,000
A2	011832S78	4.750%	2034	Dec	Term	AMT	5,055,000	0	3,900,000			1,155,000
A2	011832S86	4.900%	2035	Jun	Sinker	AMT	5,175,000	0	4,055,000			1,120,000
A2	011832S86	4.900%	2035	Dec	Sinker	AMT	5,305,000	0	4,115,000			1,190,000
A2	011832S86	4.900%	2036	Jun	Sinker	AMT	5,430,000	0	4,205,000			1,225,000
A2	011832S86	4.900%	2036	Dec	Sinker	AMT	5,565,000	0	4,300,000			1,265,000
A2	011832S86	4.900%	2037	Jun	Sinker	AMT	5,700,000	0	4,395,000			1,305,000
A2	011832S86	4.900%	2037	Dec	Term	AMT	5,840,000	0	4,505,000			1,335,000
C0611 Total							\$190,000,000	\$19,730,000	\$133,200,000	\$37,070,000		
C0711	Veterans Collateralized Bonds, 2007 & 2008 First				Exempt	Prog: 208	Yield: 5.023%	Delivery: 12/18/2007	Underwriter: Merrill Lynch	AAA	Aaa	AAA
A1	0118323Z3	3.250%	2009	Jun	Serial		1,310,000	1,310,000	0			0
A1	0118324A7	3.300%	2010	Jun	Serial		1,355,000	1,355,000	0			0
A1	0118324B5	3.400%	2011	Jun	Serial		1,405,000	1,390,000	15,000			0
A1	0118324C3	3.450%	2012	Jun	Serial		1,455,000	1,110,000	345,000			0
A1	0118324D1	3.500%	2013	Jun	Serial		1,510,000	780,000	730,000			0
A1	0118324E9	3.625%	2014	Jun	Serial		1,565,000	570,000	995,000			0
A1	0118324F6	3.750%	2015	Jun	Serial		1,625,000	525,000	1,100,000			0
A1	0118324G4	3.875%	2016	Jun	Serial		1,685,000	0	1,210,000			475,000
A1	0118324H2	4.000%	2017	Jun	Serial		1,750,000	0	1,260,000			490,000
A2	0118324N9	4.900%	2018	Jun	Sinker	AMT	1,245,000	0	890,000			355,000
A2	0118324N9	4.900%	2019	Jun	Sinker	AMT	1,305,000	0	945,000			360,000
A2	0118324N9	4.900%	2020	Jun	Sinker	AMT	1,365,000	0	985,000			380,000
A2	0118324N9	4.900%	2021	Jun	Sinker	AMT	1,435,000	0	1,040,000			395,000
A2	0118324N9	4.900%	2022	Jun	Term	AMT	1,505,000	0	1,090,000			415,000
A2	0118324T6	5.125%	2023	Jun	Sinker	AMT	1,565,000	0	1,145,000			420,000
A2	0118324T6	5.125%	2024	Jun	Sinker	AMT	1,645,000	0	1,195,000			450,000
A2	0118324T6	5.125%	2025	Jun	Sinker	AMT	1,730,000	0	1,255,000			475,000
A2	0118324T6	5.125%	2026	Jun	Sinker	AMT	1,825,000	0	1,320,000			505,000
A2	0118324T6	5.125%	2027	Jun	Term	AMT	1,920,000	0	1,395,000			525,000
A2	0118324Z2	5.200%	2028	Jun	Sinker	AMT	2,000,000	0	1,450,000			550,000
A2	0118324Z2	5.200%	2029	Jun	Sinker	AMT	2,105,000	0	1,530,000			575,000
A2	0118324Z2	5.200%	2030	Jun	Sinker	AMT	2,215,000	0	1,600,000			615,000
A2	0118324Z2	5.200%	2031	Jun	Sinker	AMT	2,330,000	0	1,680,000			650,000
A2	0118324Z2	5.200%	2032	Jun	Sinker	AMT	2,455,000	0	1,785,000			670,000
A2	0118324Z2	5.200%	2033	Jun	Term	AMT	2,580,000	0	1,880,000			700,000
8	0118325E8	5.250%	2034	Jun	Sinker	AMT	2,700,000	0	2,000,000			700,000
8	0118325E8	5.250%	2035	Jun	Sinker	AMT	2,845,000	0	2,070,000			775,000
8	0118325E8	5.250%	2036	Jun	Sinker	AMT	2,990,000	0	2,160,000			830,000
8	0118325E8	5.250%	2037	Jun	Sinker	AMT	3,150,000	0	2,290,000			860,000
8	0118325E8	5.250%	2038	Jun	Term	AMT	3,315,000	0	2,400,000			915,000
C0711 Total							\$57,885,000	\$7,040,000	\$37,760,000	\$13,085,000		

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Collateralized Bonds (Veterans Mortgage Program)											
							\$247,885,000	\$26,770,000	\$170,960,000	\$50,155,000	
General Mortgage Revenue Bonds II											
GM12A General Mortgage Revenue Bonds II, 2012 Series A											
				Exempt	Prog: 405	Yield: 3.653%	Delivery: 7/11/2012	Underwriter: BofA Merrill Lynch	AA+	N/A	AA+
01170RDC3	0.350%	2012	Dec	Serial		Pre-Ulm	235,000	235,000	0	0	
01170RDD1	0.400%	2013	Jun	Serial		Pre-Ulm	1,445,000	1,445,000	0	0	
01170RDE9	0.500%	2013	Dec	Serial		Pre-Ulm	1,480,000	1,480,000	0	0	
01170RDF6	0.600%	2014	Jun	Serial		Pre-Ulm	1,520,000	1,520,000	0	0	
01170RDG4	0.800%	2014	Dec	Serial		Pre-Ulm	1,560,000	1,560,000	0	0	
01170RDH2	0.950%	2015	Jun	Serial		Pre-Ulm	1,600,000	1,600,000	0	0	
01170RDJ8	1.050%	2015	Dec	Serial		Pre-Ulm	1,640,000	0	0	1,640,000	
01170RDK5	1.150%	2016	Jun	Serial		Pre-Ulm	1,680,000	0	0	1,680,000	
01170RDL3	1.300%	2016	Dec	Serial		Pre-Ulm	1,725,000	0	0	1,725,000	
01170RDM1	1.500%	2017	Jun	Serial		Pre-Ulm	1,765,000	0	0	1,765,000	
01170RDN9	1.650%	2017	Dec	Serial		Pre-Ulm	1,810,000	0	0	1,810,000	
01170RDP4	1.850%	2018	Jun	Serial		Pre-Ulm	1,860,000	0	0	1,860,000	
01170RDQ2	1.950%	2018	Dec	Serial		Pre-Ulm	1,905,000	0	0	1,905,000	
01170RDR0	2.125%	2019	Jun	Serial		Pre-Ulm	1,955,000	0	0	1,955,000	
01170RDS8	2.250%	2019	Dec	Serial		Pre-Ulm	2,005,000	0	0	2,005,000	
01170RDT6	2.500%	2020	Jun	Serial		Pre-Ulm	2,055,000	0	0	2,055,000	
01170RDU3	2.500%	2020	Dec	Serial		Pre-Ulm	2,105,000	0	0	2,105,000	
01170RDV1	2.875%	2021	Jun	Serial		Pre-Ulm	2,160,000	0	0	2,160,000	
01170RDW9	2.875%	2021	Dec	Serial		Pre-Ulm	2,215,000	0	0	2,215,000	
01170RDX7	3.000%	2022	Jun	Serial		Pre-Ulm	2,275,000	0	0	2,275,000	
01170RDY5	3.000%	2022	Dec	Serial		Pre-Ulm	2,330,000	0	0	2,330,000	
01170RDZ2	3.125%	2023	Jun	Serial		Pre-Ulm	2,390,000	0	0	2,390,000	
01170REA6	3.125%	2023	Dec	Serial		Pre-Ulm	2,450,000	0	0	2,450,000	
01170REB4	3.250%	2024	Jun	Serial		Pre-Ulm	2,515,000	0	0	2,515,000	
01170REC2	3.250%	2024	Dec	Serial		Pre-Ulm	2,575,000	0	0	2,575,000	
01170RED0	3.500%	2025	Jun	Sinker		Pre-Ulm	2,645,000	0	0	2,645,000	
01170RED0	3.500%	2025	Dec	Sinker		Pre-Ulm	2,710,000	0	0	2,710,000	
01170RED0	3.500%	2026	Jun	Sinker		Pre-Ulm	2,780,000	0	0	2,780,000	
01170RED0	3.500%	2026	Dec	Sinker		Pre-Ulm	2,850,000	0	0	2,850,000	
01170RED0	3.500%	2027	Jun	Sinker		Pre-Ulm	2,920,000	0	0	2,920,000	
01170RED0	3.500%	2027	Dec	Term		Pre-Ulm	2,995,000	0	0	2,995,000	
01170REE8	4.000%	2028	Jun	Sinker		Pre-Ulm	3,020,000	0	0	3,020,000	
01170REG3	4.000%	2028	Dec	Sinker		Pre-Ulm	45,000	0	30,000	15,000	
01170REE8	4.000%	2028	Dec	Sinker		Pre-Ulm	3,050,000	0	0	3,050,000	
01170REE8	4.000%	2029	Jun	Sinker		Pre-Ulm	3,025,000	0	0	3,025,000	
01170REG3	4.000%	2029	Jun	Sinker		Pre-Ulm	150,000	0	70,000	80,000	
01170REE8	4.000%	2029	Dec	Sinker		Pre-Ulm	3,005,000	0	0	3,005,000	
01170REG3	4.000%	2029	Dec	Sinker		Pre-Ulm	255,000	0	105,000	150,000	
01170REG3	4.000%	2030	Jun	Sinker		Pre-Ulm	365,000	0	150,000	215,000	
01170REE8	4.000%	2030	Jun	Sinker		Pre-Ulm	2,980,000	0	0	2,980,000	
01170REG3	4.000%	2030	Dec	Sinker		Pre-Ulm	470,000	0	190,000	280,000	
01170REE8	4.000%	2030	Dec	Sinker		Pre-Ulm	2,965,000	0	0	2,965,000	
01170REE8	4.000%	2031	Jun	Sinker		Pre-Ulm	2,940,000	0	0	2,940,000	
01170REG3	4.000%	2031	Jun	Sinker		Pre-Ulm	585,000	0	240,000	345,000	
01170REG3	4.000%	2031	Dec	Sinker		Pre-Ulm	695,000	0	290,000	405,000	
01170REE8	4.000%	2031	Dec	Sinker		Pre-Ulm	2,920,000	0	0	2,920,000	
01170REG3	4.000%	2032	Jun	Sinker		Pre-Ulm	815,000	0	340,000	475,000	
01170REE8	4.000%	2032	Jun	Sinker		Pre-Ulm	2,895,000	0	0	2,895,000	
01170REG3	4.000%	2032	Dec	Sinker		Pre-Ulm	925,000	0	385,000	540,000	
01170REE8	4.000%	2032	Dec	Term		Pre-Ulm	2,880,000	0	0	2,880,000	
01170REG3	4.000%	2033	Jun	Sinker		Pre-Ulm	1,045,000	0	430,000	615,000	
01170REF5	4.125%	2033	Jun	Sinker		Pre-Ulm	2,905,000	0	0	2,905,000	
01170REG3	4.000%	2033	Dec	Sinker		Pre-Ulm	1,160,000	0	485,000	675,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
General Mortgage Revenue Bonds II											
GM12A	General Mortgage Revenue Bonds II, 2012 Series A			Exempt	Prog: 405	Yield: 3.653%	Delivery: 7/11/2012	Underwriter: BofA Merrill Lynch	S and P	Moody's	Fitch
01170REF5	4.125%	2033	Dec	Sinker		Pre-Ulm	2,890,000	0	0	2,890,000	
01170REG3	4.000%	2034	Jun	Sinker		Pre-Ulm	1,285,000	0	535,000	750,000	
01170REF5	4.125%	2034	Jun	Sinker		Pre-Ulm	2,870,000	0	0	2,870,000	
01170REG3	4.000%	2034	Dec	Sinker		Pre-Ulm	1,405,000	0	585,000	820,000	
01170REF5	4.125%	2034	Dec	Sinker		Pre-Ulm	2,855,000	0	0	2,855,000	
01170REF5	4.125%	2035	Jun	Sinker		Pre-Ulm	2,830,000	0	0	2,830,000	
01170REG3	4.000%	2035	Jun	Sinker		Pre-Ulm	1,540,000	0	640,000	900,000	
01170REF5	4.125%	2035	Dec	Sinker		Pre-Ulm	2,815,000	0	0	2,815,000	
01170REG3	4.000%	2035	Dec	Sinker		Pre-Ulm	1,665,000	0	690,000	975,000	
01170REF5	4.125%	2036	Jun	Sinker		Pre-Ulm	2,795,000	0	0	2,795,000	
01170REG3	4.000%	2036	Jun	Sinker		Pre-Ulm	1,800,000	0	750,000	1,050,000	
01170REF5	4.125%	2036	Dec	Sinker		Pre-Ulm	2,785,000	0	0	2,785,000	
01170REG3	4.000%	2036	Dec	Sinker		Pre-Ulm	1,925,000	0	800,000	1,125,000	
01170REF5	4.125%	2037	Jun	Sinker		Pre-Ulm	645,000	0	0	645,000	
01170REG3	4.000%	2037	Jun	Sinker		Pre-Ulm	300,000	0	125,000	175,000	
01170REF5	4.125%	2037	Dec	Term		Pre-Ulm	645,000	0	0	645,000	
01170REG3	4.000%	2037	Dec	Sinker		Pre-Ulm	325,000	0	135,000	190,000	
01170REH1	4.300%	2038	Jun	Sinker		Pre-Ulm	640,000	0	0	640,000	
01170REG3	4.000%	2038	Jun	Sinker		Pre-Ulm	360,000	0	150,000	210,000	
01170REH1	4.300%	2038	Dec	Sinker		Pre-Ulm	635,000	0	0	635,000	
01170REG3	4.000%	2038	Dec	Sinker		Pre-Ulm	390,000	0	165,000	225,000	
01170REG3	4.000%	2039	Jun	Sinker		Pre-Ulm	420,000	0	170,000	250,000	
01170REH1	4.300%	2039	Jun	Sinker		Pre-Ulm	635,000	0	0	635,000	
01170REH1	4.300%	2039	Dec	Sinker		Pre-Ulm	635,000	0	0	635,000	
01170REG3	4.000%	2039	Dec	Sinker		Pre-Ulm	450,000	0	185,000	265,000	
01170REG3	4.000%	2040	Jun	Term		Pre-Ulm	3,270,000	0	1,345,000	1,925,000	
01170REH1	4.300%	2040	Jun	Sinker		Pre-Ulm	630,000	0	0	630,000	
01170REH1	4.300%	2040	Dec	Term		Pre-Ulm	3,200,000	0	0	3,200,000	
GM12A Total							\$145,890,000	\$7,840,000	\$8,990,000	\$129,060,000	
General Mortgage Revenue Bonds II Total							\$145,890,000	\$7,840,000	\$8,990,000	\$129,060,000	
Governmental Purpose Bonds											
GP97A	Governmental Purpose Bonds, 1997 Series A			Exempt	Prog: 501	Yield: VRDO	Delivery: 12/3/1997	Underwriter: Lehman Brothers	S and P	Moody's	Fitch
011831X82		2027	Dec	Serial		VRDO	33,000,000	0	18,400,000	14,600,000	
GP97A Total							\$33,000,000	\$0	\$18,400,000	\$14,600,000	
GP01A	Governmental Purpose Bonds, 2001 Series A			Exempt	Prog: 502	Yield: VRDO	Delivery: 8/2/2001	Underwriter: Lehman Brothers	S and P	Moody's	Fitch
0118326M9		2001	Dec	Sinker		SWAP	500,000	500,000	0	0	
0118326M9		2002	Jun	Sinker		SWAP	705,000	705,000	0	0	
0118326M9		2002	Dec	Sinker		SWAP	720,000	720,000	0	0	
0118326M9		2003	Jun	Sinker		SWAP	735,000	735,000	0	0	
0118326M9		2003	Dec	Sinker		SWAP	745,000	745,000	0	0	
0118326M9		2004	Jun	Sinker		SWAP	770,000	770,000	0	0	
0118326M9		2004	Dec	Sinker		SWAP	780,000	780,000	0	0	
0118326M9		2005	Jun	Sinker		SWAP	795,000	795,000	0	0	
0118326M9		2005	Dec	Sinker		SWAP	815,000	815,000	0	0	
0118326M9		2006	Jun	Sinker		SWAP	825,000	825,000	0	0	
0118326M9		2006	Dec	Sinker		SWAP	845,000	845,000	0	0	
0118326M9		2007	Jun	Sinker		SWAP	860,000	860,000	0	0	
0118326M9		2007	Dec	Sinker		SWAP	880,000	880,000	0	0	
0118326M9		2008	Jun	Sinker		SWAP	895,000	895,000	0	0	
0118326M9		2008	Dec	Sinker		SWAP	920,000	920,000	0	0	
0118326M9		2009	Jun	Sinker		SWAP	930,000	930,000	0	0	
0118326M9		2009	Dec	Sinker		SWAP	950,000	950,000	0	0	
0118326M9		2010	Jun	Sinker		SWAP	960,000	960,000	0	0	
0118326M9		2010	Dec	Sinker		SWAP	995,000	995,000	0	0	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Governmental Purpose Bonds											
GP01A Governmental Purpose Bonds, 2001 Series A											
				Exempt	Prog: 502	Yield: VRDO	Delivery: 8/2/2001	Underwriter: Lehman Brothers	S and P	Moodys	Fitch
									AA+/A-1+	Aaa/VMIG1	AAA/F1+
0118326M9		2011	Jun	Sinker		SWAP	1,010,000	1,010,000	0		0
0118326M9		2011	Dec	Sinker		SWAP	1,030,000	1,030,000	0		0
0118326M9		2012	Jun	Sinker		SWAP	1,050,000	1,050,000	0		0
0118326M9		2012	Dec	Sinker		SWAP	1,070,000	1,070,000	0		0
0118326M9		2013	Jun	Sinker		SWAP	1,090,000	1,090,000	0		0
0118326M9		2013	Dec	Sinker		SWAP	1,115,000	1,115,000	0		0
0118326M9		2014	Jun	Sinker		SWAP	1,135,000	1,135,000	0		0
0118326M9		2014	Dec	Sinker		SWAP	1,160,000	1,160,000	0		0
0118326M9		2015	Jun	Sinker		SWAP	1,180,000	1,180,000	0		0
0118326M9		2015	Dec	Sinker		SWAP	1,205,000	0	0		1,205,000
0118326M9		2016	Jun	Sinker		SWAP	1,235,000	0	0		1,235,000
0118326M9		2016	Dec	Sinker		SWAP	1,255,000	0	0		1,255,000
0118326M9		2017	Jun	Sinker		SWAP	1,275,000	0	0		1,275,000
0118326M9		2017	Dec	Sinker		SWAP	1,305,000	0	0		1,305,000
0118326M9		2018	Jun	Sinker		SWAP	1,335,000	0	0		1,335,000
0118326M9		2018	Dec	Sinker		SWAP	1,365,000	0	0		1,365,000
0118326M9		2019	Jun	Sinker		SWAP	1,380,000	0	0		1,380,000
0118326M9		2019	Dec	Sinker		SWAP	1,410,000	0	0		1,410,000
0118326M9		2020	Jun	Sinker		SWAP	1,445,000	0	0		1,445,000
0118326M9		2020	Dec	Sinker		SWAP	1,465,000	0	0		1,465,000
0118326M9		2021	Jun	Sinker		SWAP	1,505,000	0	0		1,505,000
0118326M9		2021	Dec	Sinker		SWAP	1,525,000	0	0		1,525,000
0118326M9		2022	Jun	Sinker		SWAP	1,560,000	0	0		1,560,000
0118326M9		2022	Dec	Sinker		SWAP	1,590,000	0	0		1,590,000
0118326M9		2023	Jun	Sinker		SWAP	1,620,000	0	0		1,620,000
0118326M9		2023	Dec	Sinker		SWAP	1,660,000	0	0		1,660,000
0118326M9		2024	Jun	Sinker		SWAP	1,685,000	0	0		1,685,000
0118326M9		2024	Dec	Sinker		SWAP	1,725,000	0	0		1,725,000
0118326M9		2025	Jun	Sinker		SWAP	1,755,000	0	0		1,755,000
0118326M9		2025	Dec	Sinker		SWAP	1,790,000	0	0		1,790,000
0118326M9		2026	Jun	Sinker		SWAP	1,830,000	0	0		1,830,000
0118326M9		2026	Dec	Sinker		SWAP	1,865,000	0	0		1,865,000
0118326M9		2027	Jun	Sinker		SWAP	1,900,000	0	0		1,900,000
0118326M9		2027	Dec	Sinker		SWAP	1,945,000	0	0		1,945,000
0118326M9		2028	Jun	Sinker		SWAP	1,970,000	0	0		1,970,000
0118326M9		2028	Dec	Sinker		SWAP	2,020,000	0	0		2,020,000
0118326M9		2029	Jun	Sinker		SWAP	2,060,000	0	0		2,060,000
0118326M9		2029	Dec	Sinker		SWAP	2,100,000	0	0		2,100,000
0118326M9		2030	Jun	Sinker		SWAP	2,145,000	0	0		2,145,000
0118326M9		2030	Dec	Term		SWAP	2,190,000	0	0		2,190,000
GP01A Total							\$76,580,000	\$25,465,000	\$0	\$51,115,000	
GP01B Governmental Purpose Bonds, 2001 Series B											
				Exempt	Prog: 502	Yield: VRDO	Delivery: 8/2/2001	Underwriter: Lehman Brothers	AA+/A-1+	Aaa/VMIG1	AAA/F1+
0118326N7		2001	Dec	Sinker		SWAP	620,000	620,000	0		0
0118326N7		2002	Jun	Sinker		SWAP	855,000	855,000	0		0
0118326N7		2002	Dec	Sinker		SWAP	885,000	885,000	0		0
0118326N7		2003	Jun	Sinker		SWAP	900,000	900,000	0		0
0118326N7		2003	Dec	Sinker		SWAP	910,000	910,000	0		0
0118326N7		2004	Jun	Sinker		SWAP	935,000	935,000	0		0
0118326N7		2004	Dec	Sinker		SWAP	955,000	955,000	0		0
0118326N7		2005	Jun	Sinker		SWAP	975,000	975,000	0		0
0118326N7		2005	Dec	Sinker		SWAP	990,000	990,000	0		0
0118326N7		2006	Jun	Sinker		SWAP	1,010,000	1,010,000	0		0
0118326N7		2006	Dec	Sinker		SWAP	1,035,000	1,035,000	0		0
0118326N7		2007	Jun	Sinker		SWAP	1,055,000	1,055,000	0		0
0118326N7		2007	Dec	Sinker		SWAP	1,070,000	1,070,000	0		0
0118326N7		2008	Jun	Sinker		SWAP	1,095,000	1,095,000	0		0

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Governmental Purpose Bonds											
GP01B	Governmental Purpose Bonds, 2001 Series B			Exempt	Prog: 502	Yield: VRDO	Delivery: 8/2/2001	Underwriter: Lehman Brothers	S and P	Moodys	Fitch
									AA+/A-1+	Aaa/VMIG1	AAA/F1+
0118326N7		2008	Dec	Sinker		SWAP	1,120,000	1,120,000	0		0
0118326N7		2009	Jun	Sinker		SWAP	1,140,000	1,140,000	0		0
0118326N7		2009	Dec	Sinker		SWAP	1,165,000	1,165,000	0		0
0118326N7		2010	Jun	Sinker		SWAP	1,175,000	1,175,000	0		0
0118326N7		2010	Dec	Sinker		SWAP	1,210,000	1,210,000	0		0
0118326N7		2011	Jun	Sinker		SWAP	1,235,000	1,235,000	0		0
0118326N7		2011	Dec	Sinker		SWAP	1,255,000	1,255,000	0		0
0118326N7		2012	Jun	Sinker		SWAP	1,285,000	1,285,000	0		0
0118326N7		2012	Dec	Sinker		SWAP	1,315,000	1,315,000	0		0
0118326N7		2013	Jun	Sinker		SWAP	1,325,000	1,325,000	0		0
0118326N7		2013	Dec	Sinker		SWAP	1,365,000	1,365,000	0		0
0118326N7		2014	Jun	Sinker		SWAP	1,390,000	1,390,000	0		0
0118326N7		2014	Dec	Sinker		SWAP	1,415,000	1,415,000	0		0
0118326N7		2015	Jun	Sinker		SWAP	1,445,000	1,445,000	0		0
0118326N7		2015	Dec	Sinker		SWAP	1,475,000	0	0		1,475,000
0118326N7		2016	Jun	Sinker		SWAP	1,505,000	0	0		1,505,000
0118326N7		2016	Dec	Sinker		SWAP	1,530,000	0	0		1,530,000
0118326N7		2017	Jun	Sinker		SWAP	1,560,000	0	0		1,560,000
0118326N7		2017	Dec	Sinker		SWAP	1,600,000	0	0		1,600,000
0118326N7		2018	Jun	Sinker		SWAP	1,625,000	0	0		1,625,000
0118326N7		2018	Dec	Sinker		SWAP	1,665,000	0	0		1,665,000
0118326N7		2019	Jun	Sinker		SWAP	1,690,000	0	0		1,690,000
0118326N7		2019	Dec	Sinker		SWAP	1,720,000	0	0		1,720,000
0118326N7		2020	Jun	Sinker		SWAP	1,770,000	0	0		1,770,000
0118326N7		2020	Dec	Sinker		SWAP	1,795,000	0	0		1,795,000
0118326N7		2021	Jun	Sinker		SWAP	1,835,000	0	0		1,835,000
0118326N7		2021	Dec	Sinker		SWAP	1,870,000	0	0		1,870,000
0118326N7		2022	Jun	Sinker		SWAP	1,900,000	0	0		1,900,000
0118326N7		2022	Dec	Sinker		SWAP	1,940,000	0	0		1,940,000
0118326N7		2023	Jun	Sinker		SWAP	1,985,000	0	0		1,985,000
0118326N7		2023	Dec	Sinker		SWAP	2,025,000	0	0		2,025,000
0118326N7		2024	Jun	Sinker		SWAP	2,065,000	0	0		2,065,000
0118326N7		2024	Dec	Sinker		SWAP	2,105,000	0	0		2,105,000
0118326N7		2025	Jun	Sinker		SWAP	2,150,000	0	0		2,150,000
0118326N7		2025	Dec	Sinker		SWAP	2,185,000	0	0		2,185,000
0118326N7		2026	Jun	Sinker		SWAP	2,235,000	0	0		2,235,000
0118326N7		2026	Dec	Sinker		SWAP	2,275,000	0	0		2,275,000
0118326N7		2027	Jun	Sinker		SWAP	2,325,000	0	0		2,325,000
0118326N7		2027	Dec	Sinker		SWAP	2,375,000	0	0		2,375,000
0118326N7		2028	Jun	Sinker		SWAP	2,415,000	0	0		2,415,000
0118326N7		2028	Dec	Sinker		SWAP	2,465,000	0	0		2,465,000
0118326N7		2029	Jun	Sinker		SWAP	2,515,000	0	0		2,515,000
0118326N7		2029	Dec	Sinker		SWAP	2,565,000	0	0		2,565,000
0118326N7		2030	Jun	Sinker		SWAP	2,620,000	0	0		2,620,000
0118326N7		2030	Dec	Term		SWAP	2,675,000	0	0		2,675,000
GP01B Total							\$93,590,000	\$31,130,000	\$0	\$62,460,000	
Governmental Purpose Bonds Total							\$203,170,000	\$56,595,000	\$18,400,000	\$128,175,000	
State Capital Project Bonds											
SC02C	State Capital Project Bonds, 2002 Series C			Exempt	Prog: 602	Yield: VRDO	Delivery: 12/5/2002	Underwriter: Bear Stearns	S and P	Moodys	Fitch
									AA+/A-1+	Aa2/VMIG1	AA+/F1+
0118326L1		2012	Jul	Sinker		SWAP	2,295,000	2,295,000	0		0
0118326L1		2013	Jan	Sinker		SWAP	2,345,000	2,345,000	0		0
0118326L1		2013	Jul	Sinker		SWAP	2,400,000	2,400,000	0		0
0118326L1		2014	Jan	Sinker		SWAP	2,450,000	2,450,000	0		0
0118326L1		2014	Jul	Sinker		SWAP	2,505,000	2,505,000	0		0

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
State Capital Project Bonds											
SC02C State Capital Project Bonds, 2002 Series C											
				Exempt	Prog: 602	Yield: VRDO	Delivery: 12/5/2002	Underwriter: Bear Stearns	S and P	Moody's	Fitch
									AA+/A-1+	Aa2/VMIG1	AA+/F1+
0118326L1		2015	Jan	Sinker		SWAP	2,555,000	2,555,000	0		0
0118326L1		2015	Jul	Sinker		SWAP	2,610,000	2,610,000	0		0
0118326L1		2016	Jan	Sinker		SWAP	2,670,000	0	0		2,670,000
0118326L1		2016	Jul	Sinker		SWAP	2,725,000	0	0		2,725,000
0118326L1		2017	Jan	Sinker		SWAP	2,785,000	0	0		2,785,000
0118326L1		2017	Jul	Sinker		SWAP	2,845,000	0	0		2,845,000
0118326L1		2018	Jan	Sinker		SWAP	2,905,000	0	0		2,905,000
0118326L1		2018	Jul	Sinker		SWAP	2,970,000	0	0		2,970,000
0118326L1		2019	Jan	Sinker		SWAP	3,035,000	0	0		3,035,000
0118326L1		2019	Jul	Sinker		SWAP	3,100,000	0	0		3,100,000
0118326L1		2020	Jan	Sinker		SWAP	3,165,000	0	0		3,165,000
0118326L1		2020	Jul	Sinker		SWAP	3,235,000	0	0		3,235,000
0118326L1		2021	Jan	Sinker		SWAP	3,305,000	0	0		3,305,000
0118326L1		2021	Jul	Sinker		SWAP	3,375,000	0	0		3,375,000
0118326L1		2022	Jan	Sinker		SWAP	3,450,000	0	0		3,450,000
0118326L1		2022	Jul	Term		SWAP	3,525,000	0	0		3,525,000
SC02C Total							\$60,250,000	\$17,160,000	\$0	\$43,090,000	
SC06A State Capital Project Bonds, 2006 Series A											
				Exempt	Prog: 603	Yield: 4.435%	Delivery: 10/25/2006	Underwriter: AG Edwards & Son	AA+	Aa2	AA+
011832T51	4.000%	2007	Jun	Serial			850,000	850,000	0		0
011832T69	4.000%	2008	Jun	Serial			1,450,000	1,450,000	0		0
011832T77	4.000%	2009	Jun	Serial			1,510,000	1,510,000	0		0
011832T85	4.000%	2010	Jun	Serial			1,570,000	1,570,000	0		0
011832T93	4.000%	2011	Jun	Serial			1,630,000	1,630,000	0		0
011832U26	4.000%	2012	Jun	Serial			1,695,000	1,695,000	0		0
011832U34	4.000%	2013	Jun	Serial			1,765,000	1,765,000	0		0
011832U42	4.000%	2014	Jun	Serial			1,835,000	1,835,000	0		0
011832U59	4.000%	2015	Jun	Serial			1,910,000	1,910,000	0		0
011832U67	4.250%	2016	Jun	Serial			1,985,000	0	0		1,985,000
011832U75	4.250%	2017	Jun	Serial			2,070,000	0	0		2,070,000
011832U83	4.000%	2018	Jun	Serial			2,160,000	0	0		2,160,000
011832U91	4.000%	2019	Jun	Serial			2,245,000	0	0		2,245,000
011832V25	4.125%	2020	Jun	Serial			2,335,000	0	0		2,335,000
011832V33	5.000%	2021	Jun	Serial			2,430,000	0	0		2,430,000
011832V41	5.000%	2022	Jun	Serial			2,550,000	0	0		2,550,000
011832V58	5.000%	2023	Jun	Serial			1,000,000	0	0		1,000,000
011832V66	4.250%	2023	Jun	Serial			1,680,000	0	0		1,680,000
011832V74	3.500%	2024	Jun	Sinker			2,800,000	0	0		2,800,000
011832V74	3.500%	2025	Jun	Sinker			2,900,000	0	0		2,900,000
011832V74	3.500%	2026	Jun	Sinker			3,000,000	0	0		3,000,000
011832V74	3.500%	2027	Jun	Sinker			3,105,000	0	0		3,105,000
011832V74	3.500%	2028	Jun	Term			195,000	0	0		195,000
011832V90	4.375%	2028	Jun	Serial			3,020,000	0	0		3,020,000
011832W24	5.000%	2031	Jun	Term			10,570,000	0	0		10,570,000
011832W32	5.000%	2036	Jun	Term			21,440,000	0	0		21,440,000
011832W40	4.500%	2037	Jun	Sinker			4,955,000	0	0		4,955,000
011832W40	4.500%	2038	Jun	Sinker			5,175,000	0	0		5,175,000
011832W40	4.500%	2039	Jun	Sinker			5,410,000	0	0		5,410,000
011832W40	4.500%	2040	Jun	Term			5,650,000	0	0		5,650,000
SC06A Total							\$100,890,000	\$14,215,000	\$0	\$86,675,000	
SC07A State Capital Project Bonds, 2007 Series A											
				Exempt	Prog: 604	Yield: 4.139%	Delivery: 10/3/2007	Underwriter: AG Edwards & Son	AA+	Aa2	AA+
011832Y55	4.000%	2007	Dec	Serial			225,000	225,000	0		0
011832Y63	4.000%	2008	Dec	Serial			1,385,000	1,385,000	0		0
011832Y71	4.000%	2009	Dec	Serial			1,440,000	1,440,000	0		0
011832Y89	4.000%	2010	Dec	Serial			1,495,000	1,495,000	0		0
011832Y97	4.000%	2011	Dec	Serial			1,555,000	1,555,000	0		0

AHFC SUMMARY OF BONDS OUTSTANDING

As of: 11/30/2015

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
State Capital Project Bonds											
SC07A	State Capital Project Bonds, 2007 Series A			Exempt	Prog: 604	Yield: 4.139%	Delivery: 10/3/2007	Underwriter: AG Edwards & Son	S and P	Moody's	Fitch
011832Z21	4.000%	2012	Dec	Serial			1,620,000	1,620,000	0		0
011832Z39	4.000%	2013	Dec	Serial			1,685,000	1,685,000	0		0
011832Z47	4.000%	2014	Dec	Serial			1,755,000	1,755,000	0		0
011832Z54	4.000%	2015	Dec	Serial			1,825,000	0	0		1,825,000
011832Z62	4.000%	2016	Dec	Serial			1,895,000	0	0		1,895,000
011832Z70	4.000%	2017	Dec	Serial			1,975,000	0	0		1,975,000
011832Z88	4.000%	2018	Dec	Serial			2,055,000	0	0		2,055,000
011832Z96	4.000%	2019	Dec	Serial			2,135,000	0	0		2,135,000
0118322A9	5.000%	2020	Dec	Serial			2,220,000	0	0		2,220,000
0118322B7	5.250%	2021	Dec	Serial			2,335,000	0	0		2,335,000
0118322C5	5.250%	2022	Dec	Serial			2,460,000	0	0		2,460,000
0118322D3	5.250%	2023	Dec	Serial			2,585,000	0	0		2,585,000
0118322E1	5.250%	2024	Dec	Serial			2,725,000	0	0		2,725,000
0118322F8	5.000%	2025	Dec	Serial			2,870,000	0	0		2,870,000
0118322G6	5.000%	2026	Dec	Serial			3,010,000	0	0		3,010,000
0118322H4	4.400%	2027	Dec	Serial			3,165,000	0	0		3,165,000
SC07A Total							\$42,415,000	\$11,160,000	\$0	\$31,255,000	
SC07B	State Capital Project Bonds, 2007 Series B			Exempt	Prog: 604	Yield: 4.139%	Delivery: 10/3/2007	Underwriter: AG Edwards & Son	AA+	Aa2	AA+
0118322J0	4.000%	2007	Dec	Serial			95,000	95,000	0		0
0118322K7	4.000%	2008	Dec	Serial			500,000	500,000	0		0
0118322L5	4.000%	2009	Dec	Serial			525,000	525,000	0		0
0118322M3	4.000%	2010	Dec	Serial			1,650,000	1,650,000	0		0
0118322N1	4.000%	2011	Dec	Serial			1,715,000	1,715,000	0		0
0118322P6	4.000%	2012	Dec	Serial			1,785,000	1,785,000	0		0
0118322Q4	4.000%	2013	Dec	Serial			1,855,000	1,855,000	0		0
0118322R2	4.000%	2014	Dec	Serial			1,540,000	1,540,000	0		0
0118323H3	5.000%	2014	Dec	Serial			390,000	390,000	0		0
0118322S0	4.000%	2015	Dec	Serial			2,020,000	0	0		2,020,000
0118322T8	4.000%	2016	Dec	Serial			2,100,000	0	0		2,100,000
0118322U5	4.000%	2017	Dec	Serial			985,000	0	0		985,000
0118323J9	5.000%	2017	Dec	Serial			1,200,000	0	0		1,200,000
0118322V3	5.000%	2018	Dec	Serial			2,285,000	0	0		2,285,000
0118322W1	4.000%	2019	Dec	Serial			390,000	0	0		390,000
0118323K6	5.000%	2019	Dec	Serial			2,010,000	0	0		2,010,000
0118322X9	5.000%	2020	Dec	Serial			2,525,000	0	0		2,525,000
0118322Y7	5.250%	2021	Dec	Serial			2,650,000	0	0		2,650,000
0118322Z4	5.250%	2022	Dec	Serial			2,795,000	0	0		2,795,000
0118323A8	5.250%	2023	Dec	Serial			2,940,000	0	0		2,940,000
0118323B6	5.250%	2024	Dec	Serial			3,095,000	0	0		3,095,000
0118323C4	5.000%	2025	Dec	Serial			3,260,000	0	0		3,260,000
0118323D2	5.000%	2026	Dec	Serial			3,430,000	0	0		3,430,000
0118323E0	5.000%	2027	Dec	Serial			3,605,000	0	0		3,605,000
0118323F7	5.000%	2028	Dec	Serial			3,790,000	0	0		3,790,000
0118323G5	5.000%	2029	Dec	Serial			3,975,000	0	0		3,975,000
SC07B Total							\$53,110,000	\$10,055,000	\$0	\$43,055,000	
SC11A	State Capital Project Bonds, 2011 Series A			Exempt	Prog: 605	Yield: 4.333%	Delivery: 2/16/2011	Underwriter: Goldman Sachs	AA+	Aa2	AA+
0118326P2	2.000%	2011	Dec	Serial			6,320,000	6,320,000	0		0
0118326Q0	3.000%	2012	Dec	Serial			3,000,000	3,000,000	0		0
0118327F3	5.000%	2012	Dec	Serial			9,340,000	9,340,000	0		0
0118327G1	5.000%	2013	Dec	Serial			5,500,000	5,500,000	0		0
0118326R8	4.000%	2013	Dec	Serial			2,050,000	2,050,000	0		0
0118326S6	5.000%	2014	Dec	Serial			1,940,000	1,940,000	0		0
0118326T4	5.000%	2015	Dec	Serial			2,365,000	0	0		2,365,000
0118326U1	5.000%	2016	Dec	Serial			2,305,000	0	0		2,305,000
0118326V9	5.000%	2017	Dec	Serial			2,425,000	0	0		2,425,000

AHFC SUMMARY OF BONDS OUTSTANDING

As of: 11/30/2015

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
State Capital Project Bonds											
SC11A State Capital Project Bonds, 2011 Series A				Exempt	Prog: 605	Yield: 4.333%	Delivery: 2/16/2011	Underwriter: Goldman Sachs	S and P	Moody's	Fitch
0118326W7	5.000%	2018	Dec	Serial			1,705,000	0	0	1,705,000	
0118326X5	5.000%	2019	Dec	Serial			1,490,000	0	0	1,490,000	
0118326Y3	5.000%	2020	Dec	Serial			3,040,000	0	0	3,040,000	
0118326Z0	5.000%	2021	Dec	Serial			4,880,000	0	0	4,880,000	
0118327A4	4.250%	2022	Dec	Serial			7,515,000	0	0	7,515,000	
0118327H9	5.000%	2022	Dec	Serial			2,500,000	0	0	2,500,000	
0118327B2	5.000%	2023	Dec	Serial			9,940,000	0	0	9,940,000	
0118327C0	5.000%	2024	Dec	Serial			10,000,000	0	0	10,000,000	
0118327D8	5.000%	2025	Dec	Serial			10,050,000	0	0	10,050,000	
0118327E6	5.000%	2026	Dec	Serial			10,575,000	0	0	10,575,000	
0118327J5	5.000%	2027	Dec	Serial			8,245,000	0	0	8,245,000	
						SC11A Total	\$105,185,000	\$28,150,000	\$0	\$77,035,000	
						State Capital Project Bonds Total	\$361,850,000	\$80,740,000	\$0	\$281,110,000	
State Capital Project Bonds II											
SC12A State Capital Project Bonds II, 2012 Series A				Exempt	Prog: 606	Yield: 2.642%	Delivery: 10/17/2012	Underwriter: Keybanc	S and P	Moody's	Fitch
0118327Q9	2.000%	2012	Dec	Serial			2,340,000	2,340,000	0	0	
0118327R7	2.000%	2013	Jun	Serial			1,900,000	1,900,000	0	0	
0118327S5	3.000%	2013	Dec	Serial			1,880,000	1,880,000	0	0	
0118327T3	2.000%	2014	Jun	Serial			1,970,000	1,970,000	0	0	
0118327U0	4.000%	2014	Dec	Serial			1,925,000	1,925,000	0	0	
0118327V8	2.000%	2015	Jun	Serial			2,020,000	2,020,000	0	0	
0118327W6	4.000%	2015	Dec	Serial			2,015,000	0	0	2,015,000	
0118327X4	3.000%	2016	Jun	Serial			2,080,000	0	0	2,080,000	
0118327Y2	5.000%	2016	Dec	Serial			2,080,000	0	0	2,080,000	
0118327Z9	3.000%	2017	Jun	Serial			2,170,000	0	0	2,170,000	
0118328A3	5.000%	2017	Dec	Serial			2,165,000	0	0	2,165,000	
0118328B1	4.000%	2018	Jun	Serial			2,255,000	0	0	2,255,000	
0118328C9	5.000%	2018	Dec	Serial			2,255,000	0	0	2,255,000	
0118328D7	4.000%	2019	Jun	Serial			2,365,000	0	0	2,365,000	
0118328E5	5.000%	2019	Dec	Serial			2,355,000	0	0	2,355,000	
0118328F2	4.000%	2020	Jun	Serial			2,470,000	0	0	2,470,000	
0118328G0	5.000%	2020	Dec	Serial			2,450,000	0	0	2,450,000	
0118328H8	3.500%	2021	Jun	Serial			2,580,000	0	0	2,580,000	
0118328J4	5.000%	2021	Dec	Serial			2,560,000	0	0	2,560,000	
0118328K1	5.000%	2022	Jun	Serial			2,690,000	0	0	2,690,000	
0118328L9	5.000%	2022	Dec	Serial			2,680,000	0	0	2,680,000	
0118328M7	5.000%	2023	Dec	Serial			4,610,000	0	0	4,610,000	
0118328N5	5.000%	2024	Dec	Serial			4,840,000	0	0	4,840,000	
0118328P0	5.000%	2025	Dec	Serial			5,085,000	0	0	5,085,000	
0118328Q8	5.000%	2026	Dec	Serial			5,340,000	0	0	5,340,000	
0118328R6	5.000%	2027	Dec	Serial			5,605,000	0	0	5,605,000	
0118328S4	3.250%	2028	Dec	Serial			5,885,000	0	0	5,885,000	
0118328T2	5.000%	2029	Dec	Serial			6,075,000	0	0	6,075,000	
0118328U9	3.375%	2030	Dec	Serial			6,385,000	0	0	6,385,000	
0118328V7	5.000%	2031	Dec	Serial			6,590,000	0	0	6,590,000	
0118328W5	5.000%	2032	Dec	Serial			1,740,000	0	0	1,740,000	
						SC12A Total	\$99,360,000	\$12,035,000	\$0	\$87,325,000	
SC13A State Capital Project Bonds II, 2013 Series A				Exempt	Prog: 607	Yield: 2.553%	Delivery: 5/30/2013	Underwriter: Keybanc	S and P	Moody's	Fitch
011839AA5	4.000%	2017	Jun	Serial			3,055,000	0	0	3,055,000	
011839AB3	4.000%	2017	Dec	Serial			1,615,000	0	0	1,615,000	
011839AC1	5.000%	2018	Jun	Serial			1,610,000	0	0	1,610,000	
011839AD9	5.000%	2018	Dec	Serial			1,755,000	0	0	1,755,000	
011839AE7	5.000%	2019	Jun	Serial			1,750,000	0	0	1,750,000	
011839AF4	5.000%	2019	Dec	Serial			2,765,000	0	0	2,765,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount			
State Capital Project Bonds II													
SC13A	State Capital Project Bonds II, 2013 Series A				Exempt	Prog: 607	Yield: 2.553%	Delivery: 5/30/2013	Underwriter: Keybanc	S and P	Moody's	Fitch	
011839AG2	5.000%	2020	Jun	Serial			2,755,000	0	0	2,755,000	AA+	N/A	AA+
011839AH0	5.000%	2020	Dec	Serial			2,905,000	0	0	2,905,000			
011839AJ6	5.000%	2021	Jun	Serial			2,905,000	0	0	2,905,000			
011839AK3	5.000%	2021	Dec	Serial			3,070,000	0	0	3,070,000			
011839AL1	5.000%	2022	Jun	Serial			3,070,000	0	0	3,070,000			
011839AM9	5.000%	2022	Dec	Serial			2,360,000	0	0	2,360,000			
011839AN7	5.000%	2023	Jun	Serial			2,350,000	0	0	2,350,000			
011839AP2	5.000%	2023	Dec	Serial			4,710,000	0	0	4,710,000			
011839AQ0	5.000%	2024	Dec	Serial			4,980,000	0	0	4,980,000			
011839AR8	5.000%	2025	Dec	Serial			4,985,000	0	0	4,985,000			
011839AS6	5.000%	2026	Dec	Serial			5,435,000	0	0	5,435,000			
011839AT4	5.000%	2027	Dec	Serial			5,740,000	0	0	5,740,000			
011839AU1	4.000%	2028	Dec	Serial			5,960,000	0	0	5,960,000			
011839AV9	4.000%	2029	Dec	Serial			6,235,000	0	0	6,235,000			
011839AW7	4.000%	2030	Dec	Serial			6,520,000	0	0	6,520,000			
011839AX5	4.000%	2031	Dec	Serial			6,815,000	0	0	6,815,000			
011839AY3	4.000%	2032	Dec	Serial			3,420,000	0	0	3,420,000			
							SC13A Total	\$86,765,000	\$0	\$0	\$86,765,000		
SC13B	State Capital Project Bonds II, 2013 Series B				Taxable	Prog: 607	Yield: N/A	Delivery: 5/2/2013	Underwriter: J.P. Morgan	AA+	N/A	AA+	
011839BA4		2043	Jun	Serial		Tax	50,000,000	0	0	50,000,000			
							SC13B Total	\$50,000,000	\$0	\$0	\$50,000,000		
SC14A	State Capital Project Bonds II, 2014 Series A				Exempt	Prog: 608	Yield: 3.448%	Delivery: 1/15/2014	Underwriter: J.P. Morgan	AA+	N/A	AA+	
011839BB2	3.000%	2016	Dec	Serial			3,610,000	0	0	3,610,000			
011839BC0	4.000%	2017	Jun	Serial			2,330,000	0	0	2,330,000			
011839BD8	4.000%	2017	Dec	Serial			2,375,000	0	0	2,375,000			
011839BE6	5.000%	2018	Jun	Serial			2,425,000	0	0	2,425,000			
011839BF3	5.000%	2018	Dec	Serial			2,480,000	0	0	2,480,000			
011839BG1	5.000%	2019	Jun	Serial			2,545,000	0	0	2,545,000			
011839BH9	5.000%	2019	Dec	Serial			2,605,000	0	0	2,605,000			
011839BJ5	5.000%	2020	Jun	Serial			2,670,000	0	0	2,670,000			
011839BK2	5.000%	2020	Dec	Serial			2,735,000	0	0	2,735,000			
011839BL0	5.000%	2021	Jun	Serial			2,800,000	0	0	2,800,000			
011839BM8	5.000%	2021	Dec	Serial			2,870,000	0	0	2,870,000			
011839BN6	5.000%	2022	Jun	Serial			2,940,000	0	0	2,940,000			
011839BP1	5.000%	2022	Dec	Serial			3,015,000	0	0	3,015,000			
011839BQ9	5.000%	2023	Jun	Serial			3,160,000	0	0	3,160,000			
011839BR7	5.000%	2023	Dec	Serial			3,105,000	0	0	3,105,000			
011839BS5	5.000%	2024	Dec	Serial			5,770,000	0	0	5,770,000			
011839BT3	5.000%	2025	Dec	Serial			5,000,000	0	0	5,000,000			
011839BU0	5.000%	2027	Dec	Serial			5,000,000	0	0	5,000,000			
011839BV8	4.000%	2028	Dec	Serial			2,480,000	0	0	2,480,000			
011839CC9	5.000%	2028	Dec	Serial			3,000,000	0	0	3,000,000			
011839BW6	5.000%	2029	Dec	Serial			4,670,000	0	0	4,670,000			
011839BX4	5.000%	2030	Dec	Serial			5,050,000	0	0	5,050,000			
011839BY2	4.375%	2031	Dec	Serial			2,790,000	0	0	2,790,000			
011839CB1	5.000%	2031	Dec	Serial			4,370,000	0	0	4,370,000			
011839BZ9	5.000%	2032	Dec	Serial			7,475,000	0	0	7,475,000			
011839CA3	5.000%	2033	Dec	Serial			7,845,000	0	0	7,845,000			
							SC14A Total	\$95,115,000	\$0	\$0	\$95,115,000		
SC14B	State Capital Project Bonds II, 2014 Series B				Exempt	Prog: 609	Yield: 2.682%	Delivery: 6/12/2014	Underwriter: J.P. Morgan	AA+	N/A	AA+	
011839CD7	2.000%	2015	Jun	Serial			100,000	100,000	0	0			
011839CE5	3.000%	2015	Dec	Serial			100,000	0	0	100,000			
011839CF2	4.000%	2016	Jun	Serial			735,000	0	0	735,000			
011839CG0	5.000%	2016	Dec	Serial			750,000	0	0	750,000			
011839CH8	5.000%	2017	Jun	Serial			765,000	0	0	765,000			

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
State Capital Project Bonds II											
SC14B	State Capital Project Bonds II, 2014 Series B			Exempt	Prog: 609	Yield: 2.682%	Delivery: 6/12/2014	Underwriter: J.P. Morgan	S and P	Moodys	Fitch
011839CJ4	5.000%	2017	Dec	Serial			785,000	0	0	785,000	
011839CK1	5.000%	2018	Jun	Serial			805,000	0	0	805,000	
011839CL9	5.000%	2018	Dec	Serial			825,000	0	0	825,000	
011839CM7	5.000%	2019	Jun	Serial			845,000	0	0	845,000	
011839CN5	5.000%	2019	Dec	Serial			865,000	0	0	865,000	
011839CP0	5.000%	2020	Jun	Serial			890,000	0	0	890,000	
011839CQ8	5.000%	2020	Dec	Serial			910,000	0	0	910,000	
011839CR6	5.000%	2021	Jun	Serial			935,000	0	0	935,000	
011839CS4	5.000%	2021	Dec	Serial			960,000	0	0	960,000	
011839CT2	5.000%	2022	Jun	Serial			980,000	0	0	980,000	
011839CU9	5.000%	2022	Dec	Serial			1,005,000	0	0	1,005,000	
011839CV7	5.000%	2023	Jun	Serial			1,030,000	0	0	1,030,000	
011839CW5	5.000%	2023	Dec	Serial			1,055,000	0	0	1,055,000	
011839CX3	5.000%	2024	Jun	Serial			1,085,000	0	0	1,085,000	
011839CY1	5.000%	2024	Dec	Serial			1,110,000	0	0	1,110,000	
011839CZ8	5.000%	2025	Jun	Sinker			1,140,000	0	0	1,140,000	
011839CZ8	5.000%	2025	Dec	Term			1,165,000	0	0	1,165,000	
011839DA2	5.000%	2026	Jun	Sinker			1,195,000	0	0	1,195,000	
011839DA2	5.000%	2026	Dec	Term			1,225,000	0	0	1,225,000	
011839DB0	5.000%	2027	Jun	Sinker			1,255,000	0	0	1,255,000	
011839DB0	5.000%	2027	Dec	Term			1,290,000	0	0	1,290,000	
011839DC8	5.000%	2028	Jun	Sinker			1,320,000	0	0	1,320,000	
011839DC8	5.000%	2028	Dec	Term			1,355,000	0	0	1,355,000	
011839DD6	5.000%	2029	Jun	Sinker			1,385,000	0	0	1,385,000	
011839DD6	5.000%	2029	Dec	Term			1,420,000	0	0	1,420,000	
						SC14B Total	\$29,285,000	\$100,000	\$0	\$29,185,000	
SC14C	State Capital Project Bonds II, 2014 Series C			Taxable	Prog: 610	Yield: N/A	Delivery: 8/27/2014	Underwriter: FHLB Seattle	AA+	N/A	AA+
011839DE4		2029	Dec	Term			140,000,000	0	0	140,000,000	
						SC14C Total	\$140,000,000	\$0	\$0	\$140,000,000	
SC14D	State Capital Project Bonds II, 2014 Series D			Exempt	Prog: 611	Yield: 2.581%	Delivery: 11/6/2014	Underwriter: J.P. Morgan	AA+	N/A	AA+
011839DF1	2.000%	2016	Jun	Serial			50,000	0	0	50,000	
011839DG9	4.000%	2016	Dec	Serial			55,000	0	0	55,000	
011839DH7	3.000%	2017	Jun	Serial			55,000	0	0	55,000	
011839DJ3	4.000%	2017	Dec	Serial			55,000	0	0	55,000	
011839DK0	3.000%	2018	Jun	Serial			60,000	0	0	60,000	
011839DL8	4.000%	2018	Dec	Serial			60,000	0	0	60,000	
011839DM6	3.000%	2019	Jun	Serial			60,000	0	0	60,000	
011839DN4	5.000%	2019	Dec	Serial			2,680,000	0	0	2,680,000	
011839DP9	5.000%	2020	Jun	Serial			3,130,000	0	0	3,130,000	
011839DQ7	5.000%	2020	Dec	Serial			3,205,000	0	0	3,205,000	
011839DR5	5.000%	2021	Jun	Serial			3,285,000	0	0	3,285,000	
011839DS3	5.000%	2021	Dec	Serial			3,370,000	0	0	3,370,000	
011839DT1	5.000%	2022	Jun	Serial			3,455,000	0	0	3,455,000	
011839DU8	5.000%	2022	Dec	Serial			3,540,000	0	0	3,540,000	
011839DV6	5.000%	2023	Jun	Serial			3,630,000	0	0	3,630,000	
011839DW4	5.000%	2023	Dec	Serial			3,720,000	0	0	3,720,000	
011839DX2	5.000%	2024	Jun	Serial			3,810,000	0	0	3,810,000	
011839DY0	5.000%	2024	Dec	Serial			3,905,000	0	0	3,905,000	
011839DZ7	5.000%	2025	Jun	Sinker			4,005,000	0	0	4,005,000	
011839DZ7	5.000%	2025	Dec	Term			4,105,000	0	0	4,105,000	
011839EA1	5.000%	2026	Jun	Sinker			4,205,000	0	0	4,205,000	
011839EA1	5.000%	2026	Dec	Term			4,310,000	0	0	4,310,000	
011839EB9	5.000%	2027	Jun	Sinker			4,420,000	0	0	4,420,000	
011839EB9	5.000%	2027	Dec	Term			4,530,000	0	0	4,530,000	
011839EC7	5.000%	2028	Jun	Sinker			4,645,000	0	0	4,645,000	

AHFC SUMMARY OF BONDS OUTSTANDING

As of: 11/30/2015

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
State Capital Project Bonds II											
SC14D State Capital Project Bonds II, 2014 Series D											
				Exempt	Prog: 611	Yield: 2.581%	Delivery: 11/6/2014	Underwriter: J.P. Morgan	S and P	Moody's	Fitch
011839EC7	5.000%	2028	Dec	Term			4,760,000	0	0	4,760,000	
011839ED5	5.000%	2029	Jun	Term			5,000,000	0	0	5,000,000	
SC14D Total							\$78,105,000	\$0	\$0	\$78,105,000	
SC15A State Capital Project Bonds II, 2015 Series A											
				Exempt	Prog: 612	Yield: 2.324%	Delivery: 3/19/2015	Underwriter: Keybanc	AA+	N/A	AA+
011839EE3	3.000%	2016	Jun	Serial			2,270,000	0	0	2,270,000	
011839EF0	3.000%	2016	Dec	Serial			2,280,000	0	0	2,280,000	
011839EG8	2.000%	2017	Jun	Serial			1,925,000	0	0	1,925,000	
011839EH6	4.000%	2017	Dec	Serial			1,935,000	0	0	1,935,000	
011839EJ2	3.000%	2018	Jun	Serial			1,595,000	0	0	1,595,000	
011839EK9	4.000%	2018	Dec	Serial			1,595,000	0	0	1,595,000	
011839EL7	3.000%	2019	Jun	Serial			2,195,000	0	0	2,195,000	
011839EM5	4.000%	2019	Dec	Serial			2,195,000	0	0	2,195,000	
011839EN3	3.000%	2020	Jun	Serial			2,830,000	0	0	2,830,000	
011839EP8	5.000%	2020	Dec	Serial			2,820,000	0	0	2,820,000	
011839EQ6	5.000%	2021	Jun	Serial			3,495,000	0	0	3,495,000	
011839ER4	5.000%	2021	Dec	Serial			3,500,000	0	0	3,500,000	
011839ES2	5.000%	2022	Jun	Serial			3,765,000	0	0	3,765,000	
011839ET0	5.000%	2022	Dec	Serial			3,765,000	0	0	3,765,000	
011839EU7	5.000%	2023	Jun	Serial			3,955,000	0	0	3,955,000	
011839EV5	5.000%	2023	Dec	Serial			3,955,000	0	0	3,955,000	
011839EW3	5.000%	2024	Jun	Serial			4,150,000	0	0	4,150,000	
011839EX1	5.000%	2024	Dec	Serial			4,160,000	0	0	4,160,000	
011839FE2	5.000%	2025	Jun	Serial			4,370,000	0	0	4,370,000	
011839EY9	5.000%	2025	Dec	Serial			4,370,000	0	0	4,370,000	
011839EZ6	5.000%	2026	Jun	Sinker			4,585,000	0	0	4,585,000	
011839EZ6	5.000%	2026	Dec	Term			4,590,000	0	0	4,590,000	
011839FA0	5.000%	2027	Jun	Sinker			4,830,000	0	0	4,830,000	
011839FA0	5.000%	2027	Dec	Term			4,825,000	0	0	4,825,000	
011839FB8	4.000%	2028	Jun	Sinker			5,055,000	0	0	5,055,000	
011839FB8	4.000%	2028	Dec	Term			5,060,000	0	0	5,060,000	
011839FC6	4.000%	2029	Jun	Sinker			5,270,000	0	0	5,270,000	
011839FC6	4.000%	2029	Dec	Term			5,260,000	0	0	5,260,000	
011839FD4	4.000%	2030	Jun	Sinker			5,465,000	0	0	5,465,000	
011839FD4	4.000%	2030	Dec	Term			5,470,000	0	0	5,470,000	
SC15A Total							\$111,535,000	\$0	\$0	\$111,535,000	
SC15B State Capital Project Bonds II, 2015 Series B											
				Exempt	Prog: 613	Yield: 3.294%	Delivery: 6/30/2015	Underwriter: J.P. Morgan	AA+	N/A	AA+
011839FF9	3.000%	2016	Jun	Serial			785,000	0	0	785,000	
011839FG7	4.000%	2017	Jun	Serial			705,000	0	0	705,000	
011839FH5	5.000%	2018	Jun	Serial			730,000	0	0	730,000	
011839FJ1	5.000%	2019	Jun	Serial			3,015,000	0	0	3,015,000	
011839FK8	5.000%	2020	Jun	Serial			3,160,000	0	0	3,160,000	
011839FL6	5.000%	2020	Dec	Serial			1,945,000	0	0	1,945,000	
011839FM4	5.000%	2021	Jun	Serial			3,320,000	0	0	3,320,000	
011839FN2	5.000%	2021	Dec	Serial			2,035,000	0	0	2,035,000	
011839FP7	5.000%	2022	Jun	Serial			3,485,000	0	0	3,485,000	
011839FQ5	5.000%	2022	Dec	Serial			2,120,000	0	0	2,120,000	
011839FR3	3.000%	2023	Jun	Serial			3,660,000	0	0	3,660,000	
011839FS1	5.000%	2023	Dec	Serial			5,275,000	0	0	5,275,000	
011839FT9	5.000%	2024	Jun	Serial			970,000	0	0	970,000	
011839FU6	5.000%	2024	Dec	Serial			5,540,000	0	0	5,540,000	
011839FV4	5.000%	2025	Jun	Serial			1,020,000	0	0	1,020,000	
011839FW2	5.000%	2025	Dec	Serial			5,830,000	0	0	5,830,000	
011839FX0	5.000%	2026	Jun	Sinker			1,070,000	0	0	1,070,000	
011839FX0	5.000%	2026	Dec	Term			5,550,000	0	0	5,550,000	
011839FY8	5.000%	2027	Jun	Sinker			1,125,000	0	0	1,125,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
State Capital Project Bonds II												
SC15B	State Capital Project Bonds II, 2015 Series B				Exempt	Prog: 613	Yield: 3.294%	Delivery: 6/30/2015	Underwriter: J.P. Morgan	S and P	Moody's	Fitch
011839FY8	5.000%	2027	Dec	Term			3,425,000	0		AA+	N/A	AA+
011839FZ5	5.000%	2028	Jun	Sinker			4,200,000	0		AA+	N/A	AA+
011839FZ5	5.000%	2028	Dec	Term			295,000	0		AA+	N/A	AA+
011839GA9	3.375%	2029	Jun	Sinker			4,615,000	0		AA+	N/A	AA+
011839GA9	3.375%	2029	Dec	Term			300,000	0		AA+	N/A	AA+
011839GB7	4.000%	2030	Jun	Sinker			4,765,000	0		AA+	N/A	AA+
011839GB7	4.000%	2031	Jun	Sinker			3,685,000	0		AA+	N/A	AA+
011839GB7	4.000%	2032	Jun	Sinker			3,830,000	0		AA+	N/A	AA+
011839GB7	4.000%	2033	Jun	Sinker			3,985,000	0		AA+	N/A	AA+
011839GB7	4.000%	2034	Jun	Sinker			4,145,000	0		AA+	N/A	AA+
011839GB7	4.000%	2035	Jun	Sinker			4,305,000	0		AA+	N/A	AA+
011839GB7	4.000%	2036	Jun	Term			4,475,000	0		AA+	N/A	AA+
SC15B Total							\$93,365,000	\$0	\$0	\$93,365,000		
State Capital Project Bonds II Total							\$783,530,000	\$12,135,000	\$0	\$771,395,000		
Commercial Paper Total		\$16,900,000					Total AHFC Bonds		\$2,766,540,000	\$213,995,000	\$347,175,000	\$2,205,370,000
Defeased Bonds (SC06A/SC07A/SC07B)										\$81,500,000		
Total AHFC Bonds w/o Defeased Bonds										\$2,123,870,000		

Footnotes:

1. On June 30, 2015, AHFC issued \$93,365,000 State Capital Project Bonds 2015 Series B to defease \$47,270,000 State Capital Project Bonds 2006 Series A on the first optional redemption date of June 1, 2016, and \$12,865,000 State Capital Project Bonds 2007 Series A and \$21,365,000 State Capital Project Bonds 2007 Series B on the first optional redemption date of December 1, 2017.
2. AHFC has issued \$18,232,024,122 in Bonds, including those issued by the Alaska State Housing Authority (ASHA), which merged into AHFC on 07/01/92 and became the Public Housing Division.
3. The interest earnings on the tax-exempt debt listed herein is not subject to the alternative minimum tax imposed under the Internal Revenue Code of 1986 unless designated as AMT.
4. In addition to paying variable rates, AHFC has entered into swap agreements with counterparties on some Bond transactions (i.e. GP01A/B, E021A, SC02B/C,E071A/B/D and E091A/B/D).
5. Some of the Bonds have PAC structures that are subject to mandatory redemptions based on projected net prepayment tables listed in their respective OS.
6. The Commercial Paper program provides up to \$150,000,000 in funds for refunding prior bonds in order to preserve private activity bond volume cap.
7. The Northern Tobacco Securitization Corporation (NTSC), a subsidiary of AHFC which acts as a government instrumentality of, but separate and apart from, the State of Alaska has issued bonds in the past, but any and all bonds issued by NTSC are not listed in this exhibit and are not a debt of AHFC.

1 Home Mortgage Revenue Bonds, 2002 Series A

Series: E021A Prog: 106
 Remaining Principal Balance: \$97,380,124
 Weighted Average Seasoning: 79
 Weighted Average Interest Rate: 5.606%
 Bond Yield (TIC): 4.553%

	Prepayments	CPR	PSA
1-Month	\$797,902	9.33%	155
3-Months	\$3,811,142	14.54%	242
6-Months	\$6,479,953	12.34%	206
12-Months	\$11,364,128	10.30%	172
Life	\$288,081,653	12.65%	211

2 Home Mortgage Revenue Bonds, 2007 Series A

Series: E071A Prog: 110
 Remaining Principal Balance: \$84,202,545
 Weighted Average Seasoning: 54
 Weighted Average Interest Rate: 4.663%
 Bond Yield (TIC): 4.048%

	Prepayments	CPR	PSA
1-Month	\$390,989	5.41%	90
3-Months	\$3,071,599	13.99%	233
6-Months	\$4,878,866	11.16%	186
12-Months	\$11,711,813	13.45%	224
Life	\$111,811,803	17.30%	288

3 Home Mortgage Revenue Bonds, 2007 Series B

Series: E071B Prog: 111
 Remaining Principal Balance: \$81,378,212
 Weighted Average Seasoning: 56
 Weighted Average Interest Rate: 4.771%
 Bond Yield (TIC): 4.210%

	Prepayments	CPR	PSA
1-Month	\$529,308	7.48%	125
3-Months	\$1,669,021	8.09%	135
6-Months	\$4,342,636	10.29%	172
12-Months	\$8,091,207	9.72%	162
Life	\$93,129,837	14.90%	248

4 Home Mortgage Revenue Bonds, 2007 Series D

Series: E071D Prog: 113
 Remaining Principal Balance: \$107,983,457
 Weighted Average Seasoning: 55
 Weighted Average Interest Rate: 4.612%
 Bond Yield (TIC): 4.091%

	Prepayments	CPR	PSA
1-Month	\$609,176	6.53%	109
3-Months	\$3,483,029	12.60%	210
6-Months	\$6,825,072	12.20%	203
12-Months	\$11,775,480	10.68%	178
Life	\$118,031,334	15.27%	255

5 Home Mortgage Revenue Bonds, 2009 Series A

Series: E091A Prog: 116
 Remaining Principal Balance: \$115,884,123
 Weighted Average Seasoning: 52
 Weighted Average Interest Rate: 3.943%
 Bond Yield (TIC): 4.190%

	Prepayments	CPR	PSA
1-Month	\$665,412	6.64%	111
3-Months	\$2,073,952	7.08%	118
6-Months	\$5,967,889	9.95%	166
12-Months	\$11,476,489	9.68%	161
Life	\$115,270,467	16.76%	279

6 Home Mortgage Revenue Bonds, 2009 Series B

Series: E091B Prog: 117
 Remaining Principal Balance: \$123,602,413
 Weighted Average Seasoning: 53
 Weighted Average Interest Rate: 3.893%
 Bond Yield (TIC): 4.257%

	Prepayments	CPR	PSA
1-Month	\$565,510	5.33%	89
3-Months	\$2,537,490	8.16%	136
6-Months	\$6,847,218	10.71%	179
12-Months	\$12,084,130	9.59%	160
Life	\$120,702,102	17.07%	285

7 Home Mortgage Revenue Bonds, 2009 Series D

Series: E091D Prog: 119
 Remaining Principal Balance: \$129,548,365
 Weighted Average Seasoning: 53
 Weighted Average Interest Rate: 4.294%
 Bond Yield (TIC): 4.893%

	Prepayments	CPR	PSA
1-Month	\$403,171	3.66%	61
3-Months	\$1,898,652	5.86%	98
6-Months	\$4,670,563	7.09%	118
12-Months	\$10,272,595	7.87%	131
Life	\$113,069,358	16.92%	282

8 **Mortgage Revenue Bonds, 2009 Series A-1**

Series: E0911 Prog: 121
 Remaining Principal Balance: \$41,439,303
 Weighted Average Seasoning: 57
 Weighted Average Interest Rate: 4.242%
 Bond Yield (TIC): 3.362%

	Prepayments	CPR	PSA
1-Month	\$572,937	15.19%	253
3-Months	\$2,032,127	17.35%	289
6-Months	\$3,694,938	15.55%	259
12-Months	\$5,494,988	11.54%	192
Life	\$14,482,786	5.75%	100

9 **Mortgage Revenue Bonds, 2010 Series A**

Series: E10A1 Prog: 121
 Remaining Principal Balance: \$31,385,425
 Weighted Average Seasoning: 57
 Weighted Average Interest Rate: 4.569%
 Bond Yield (TIC): 3.362%

	Prepayments	CPR	PSA
1-Month	\$386,486	13.66%	228
3-Months	\$1,125,247	13.12%	219
6-Months	\$1,704,694	9.99%	167
12-Months	\$3,828,200	10.77%	179
Life	\$13,330,585	6.71%	112

10 **Mortgage Revenue Bonds, 2010 Series B**

Series: E10B1 Prog: 121
 Remaining Principal Balance: \$25,366,582
 Weighted Average Seasoning: 58
 Weighted Average Interest Rate: 4.941%
 Bond Yield (TIC): 3.362%

	Prepayments	CPR	PSA
1-Month	\$0	0.00%	0
3-Months	\$493,865	7.38%	123
6-Months	\$748,125	5.60%	93
12-Months	\$3,529,004	12.00%	200
Life	\$28,520,053	15.82%	264

11 **Mortgage Revenue Bonds, 2009 Series A-2**

Series: E0912 Prog: 122
 Remaining Principal Balance: \$98,608,992
 Weighted Average Seasoning: 46
 Weighted Average Interest Rate: 3.466%
 Bond Yield (TIC): 2.532%

	Prepayments	CPR	PSA
1-Month	\$759,710	8.80%	147
3-Months	\$2,448,792	9.31%	155
6-Months	\$4,679,265	8.78%	146
12-Months	\$8,518,168	7.83%	131
Life	\$17,692,183	3.84%	86

12 **Mortgage Revenue Bonds, 2011 Series A**

Series: E11A1 Prog: 122
 Remaining Principal Balance: \$18,418,775
 Weighted Average Seasoning: 146
 Weighted Average Interest Rate: 5.625%
 Bond Yield (TIC): 2.532%

	Prepayments	CPR	PSA
1-Month	\$87,300	5.52%	92
3-Months	\$477,625	9.67%	161
6-Months	\$1,573,122	14.87%	248
12-Months	\$2,776,294	12.81%	213
Life	\$18,362,583	14.77%	246

13 **Mortgage Revenue Bonds, 2011 Series B**

Series: E11B1 Prog: 122
 Remaining Principal Balance: \$41,003,971
 Weighted Average Seasoning: 74
 Weighted Average Interest Rate: 3.882%
 Bond Yield (TIC): 2.532%

	Prepayments	CPR	PSA
1-Month	\$296,554	8.28%	138
3-Months	\$1,528,566	13.53%	226
6-Months	\$3,424,533	14.65%	244
12-Months	\$6,910,756	14.11%	235
Life	\$37,748,609	15.10%	252

14 **Veterans Collateralized Bonds, 2006 First**

Series: C0611 Prog: 207
 Remaining Principal Balance: \$41,555,972
 Weighted Average Seasoning: 69
 Weighted Average Interest Rate: 5.067%
 Bond Yield (TIC): 4.700%

	Prepayments	CPR	PSA
1-Month	\$220,829	6.16%	103
3-Months	\$1,062,096	9.49%	158
6-Months	\$4,837,009	19.44%	324
12-Months	\$8,066,308	15.88%	265
Life	\$239,061,324	20.03%	334

15 **Veterans Collateralized Bonds, 2007 & 2008 First**

Series: C0711 Prog: 208
 Remaining Principal Balance: \$12,342,977
 Weighted Average Seasoning: 69
 Weighted Average Interest Rate: 5.234%
 Bond Yield (TIC): 5.023%

	Prepayments	CPR	PSA
1-Month	\$0	0.00%	0
3-Months	\$744,087	20.65%	344
6-Months	\$1,474,586	19.97%	333
12-Months	\$2,758,030	17.97%	300
Life	\$69,602,229	22.46%	374

16 **General Mortgage Revenue Bonds II, 2012 Series A**

Series: GM12A Prog: 405
 Remaining Principal Balance: \$132,989,988
 Weighted Average Seasoning: 55
 Weighted Average Interest Rate: 4.394%
 Bond Yield (TIC): 3.653%

	Prepayments	CPR	PSA
1-Month	\$1,128,748	9.64%	161
3-Months	\$3,768,894	10.54%	176
6-Months	\$10,199,625	13.63%	227
12-Months	\$16,520,178	11.30%	188
Life	\$53,246,833	9.34%	156

17 **Governmental Purpose Bonds, 2001 Series A**

Series: GP01A Prog: 502
 Remaining Principal Balance: \$200,028,833
 Weighted Average Seasoning: 58
 Weighted Average Interest Rate: 4.391%
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$1,762,093	9.99%	166
3-Months	\$4,955,442	9.29%	155
6-Months	\$9,628,298	8.91%	148
12-Months	\$16,624,808	7.76%	129
Life	\$620,064,544	17.34%	289

Footnotes:

1. The prepayments and rates given in this exhibit are based on historical figures and in may not necessarily reflect future prepayment speeds.
2. CPR (Constant Prepayment Rate) is the annualized probability that a mortgage will be prepaid.
3. PSA (Prepayment Speed Assumption) was developed by the BMA as a benchmark for comparing historical prepayment speeds of different bonds.
4. CPR and PSA figures for 3-Months, 6-Months, 12-Months and Life are averages based on the SMM (Single Monthly Mortality) rates over the period.
5. Prepayment rates are calculated since the bond funding date and include partial and full prepayments and repurchases. Bonds funded before 1994 are calculated since the report cutoff date of January 1994.
6. Loan balances refer to loans with outstanding balances that are either current, delinquent, or unsold real estate owned loans. The prepayment history includes sold real estate owned loans and loan disposals.
7. The weighted average seasoning is based on the average age of all outstanding loans pledged to the payment of the bonds. Loan transfers may result in an adjustment to the weighted average seasoning of the series.
8. Loan balances and prepayments do not include OCR (Over Collateral Reserve) funds, which are attached to certain bond deals to both ensure sufficient cash flow and alleviate default risk .
9. Housing Development Bonds are structured around specific projects and have restricted prepayment schedules.
10. Some Bonds (GP01A, E071A/B/D, E091A/B/D, E10B1, E11A1 and E11B1) were funded with seasoned mortgage loan portfolios.

ALASKA HOUSING FINANCE CORPORATION
SPECIAL REDEMPTION & BOND ISSUANCE SUMMARY

11/30/15

BOND ISSUANCE SUMMARY:			
Year	Tax-Exempt	Taxable	Total
FY 2016	-	-	-
FY 2015	283,005,000	140,000,000	423,005,000
FY 2014	124,400,000	-	124,400,000
FY 2013	332,015,000	150,000,000	482,015,000
FY 2012	200,110,000	28,945,000	229,055,000
FY 2011	248,345,000	-	248,345,000
FY 2010	161,740,000	193,100,000	354,840,000
FY 2009	287,640,000	-	287,640,000
FY 2008	280,825,000	-	280,825,000
FY 2007	780,885,000	-	780,885,000
FY 2006	333,675,000	-	333,675,000
FY 2005	307,730,000	105,000,000	412,730,000
FY 2004	245,175,000	42,125,000	287,300,000
FY 2003	382,710,000	-	382,710,000
FY 2002	527,360,000	230,000,000	757,360,000
FY 2001	267,880,000	25,740,000	293,620,000
FY 2000	883,435,000	-	883,435,000
FY 1999	92,365,000	-	92,365,000
FY 1998	446,509,750	23,895,000	470,404,750
FY 1997	599,381,477	455,000	599,836,477
FY 1996	365,000,000	-	365,000,000
FY 1995	365,000,000	-	365,000,000
FY 1994	367,130,000	16,930,000	384,060,000
FY 1993	200,000,000	-	200,000,000
FY 1992	452,760,000	-	452,760,000
FY 1991	531,103,544	275,000,000	806,103,544
FY 1990	297,000,000	220,000,000	517,000,000
FY 1989	175,000,000	400,000,000	575,000,000
FY 1988	100,000,000	347,000,000	447,000,000
FY 1987	67,000,000	415,000,000	482,000,000
FY 1986	452,445,000	825,000,000	1,277,445,000
FY 1985	604,935,000	-	604,935,000
FY 1984	655,000,000	250,000,000	905,000,000
FY 1983	435,000,000	400,000,000	835,000,000
FY 1982	250,000,000	552,000,000	802,000,000
FY 1981	460,000,000	160,000,000	620,000,000
FY 1980	148,800,000	-	148,800,000
FY 1979	164,600,000	7,020,000	171,620,000
FY 1978	135,225,000	-	135,225,000
FY 1977	80,000,000	-	80,000,000
FY 1976	5,000,000	-	5,000,000
FY 1975	47,000,000	-	47,000,000
FY 1974	36,000,000	-	36,000,000
FY 1973	26,500,000	5,250,000	31,750,000

FY 2016 ISSUANCE DETAIL BY SERIES:			
Series	Tax-Exempt	Taxable	Total
N/A	-	-	-

FY 2015 ISSUANCE DETAIL BY SERIES:			
Series	Tax-Exempt	Taxable	Total
SC14C	-	140,000,000	140,000,000
SC14D	78,105,000	-	78,105,000
SC15A	111,535,000	-	111,535,000
SC15B	93,365,000	-	93,365,000

SPECIAL REDEMPTION SUMMARY:			
Year	Surplus	Refunding	Total
FY 2016	13,700,000	-	13,700,000
FY 2015	85,095,000	349,705,000	434,800,000
FY 2014	54,815,000	-	54,815,000
FY 2013	500,710,000	99,265,000	599,975,000
FY 2012	363,290,000	128,750,000	492,040,000
FY 2011	253,120,000	64,350,000	317,470,000
FY 2010	207,034,750	138,830,000	345,864,750
FY 2009	313,780,000	161,760,000	475,540,000
FY 2008	95,725,000	17,945,000	113,670,000
FY 2007	180,245,000	220,350,874	400,595,874
FY 2006	232,125,000	149,640,000	381,765,000
FY 2005	150,595,603	-	150,595,603
FY 2004	214,235,000	217,285,000	431,520,000
FY 2003	304,605,000	286,340,000	590,945,000
FY 2002	152,875,000	175,780,000	328,655,000
FY 2001	48,690,000	-	48,690,000
FY 2000	94,855,000	300,000,000	394,855,000
FY 1999	110,101,657	-	110,101,657
FY 1998	72,558,461	389,908,544	462,467,005
FY 1997	150,812,506	68,467,000	219,279,506
FY 1996	147,114,796	200,000,000	347,114,796
FY 1995	153,992,520	-	153,992,520

FY 2016 REDEMPTION DETAIL BY SERIES:			
Series	Surplus	Refunding	Total
C0611	5,000,000	-	5,000,000
C0711	1,700,000	-	1,700,000
E021A	7,000,000	-	7,000,000

FY 2015 REDEMPTION DETAIL BY SERIES:			
Series	Surplus	Refunding	Total
C0611	13,025,000	-	13,025,000
C0711	1,925,000	-	1,925,000
E021A	30,510,000	-	30,510,000
E061A	18,835,000	-	18,835,000
E0911	4,140,000	-	4,140,000
E0912	7,180,000	-	7,180,000
E11A1	5,105,000	-	5,105,000
HD04A	50,000	-	50,000
HD04B	50,000	-	50,000
GH05A	-	133,235,000	133,235,000
GH05B	-	109,905,000	109,905,000
GH05C	-	6,565,000	6,565,000
GM12A	4,275,000	-	4,275,000
GM12B	-	50,000,000	50,000,000
SC12B	-	50,000,000	50,000,000

ALASKA HOUSING FINANCE CORPORATION

SUMMARY OF FLOATING RATE BONDS & INTEREST RATE SWAPS

November 30, 2015

Data	GP97A	GP01A	GP01B	E021A ¹	E021A ²	SC02C	E071A	E071B	E071D	E091A	E091B	E091D	SC13B	SC14C
Outstanding	14,600,000	51,115,000	62,460,000	40,520,000	39,675,000	43,090,000	75,000,000	75,000,000	89,370,000	80,880,000	80,880,000	80,870,000	50,000,000	140,000,000
CUSIP	011831X82	0118326M9	0118326N7	0118327K2	0118327L0	0118326L1	01170PBW5	01170PBV7	01170PBX3	01170PDV5	01170PDX1	01170PEY8	011839BA4	011839DE4
Issue Date	12/03/97	08/02/01	08/02/01	05/16/02	05/16/02	12/05/02	05/31/07	05/31/07	05/31/07	05/28/09	05/28/09	08/26/09	05/02/13	08/27/14
Maturity Date	12/01/27	12/01/30	12/01/30	06/01/32	12/01/36	07/01/22	12/01/41	12/01/41	12/01/41	12/01/40	12/01/40	12/01/40	06/01/43	12/01/29
Ratings	A-1+/F1+	A-1+/F1+	A-1+/F1+	A-1/WD	A-1/WD	A-1+/F1+	NA/F1+	NA/F1+	NA/F1+	A-1/F1	A-1+/F1+	A-1+/F1	AA+/AA+	AA+/AA+
Remark Agent	Merrill BofA	Wells Fargo	Merrill BofA	JP Morgan	JP Morgan	GK Baum	Ray James	KeyBanc	Wells Fargo	Morg Stanley	Goldman	Merrill BofA	N/A	N/A
Remarket Fee	0.07%	0.06%	0.07%	0.09%	0.09%	0.07%	0.07%	0.07%	0.06%	0.07%	0.07%	0.07%	N/A	N/A
Liquidity	Self	Self	Self	JP Morgan	JP Morgan	Self	LBBW	LBBW	LBBW	BOT	Self	BOA	N/A	N/A
Debt Type	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	Index Floater	Index Floater
Reset Date	Weekly	Weekly	Weekly	Daily	Daily	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Monthly	Monthly
Tax Status	Tax-Exempt	Tax-Exempt	Tax-Exempt	AMT	AMT	Tax-Exempt	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Taxable	Taxable
Credit Type	GO	GO	GO	Housing	Housing	GO	Housing	Housing	Housing	Housing	Housing	Housing	GO	GO
Current Rate	0.01%	0.01%	0.01%	0.03%	0.03%	0.01%	0.05%	0.05%	0.05%	0.01%	0.01%	0.01%	0.99%	0.69%
Avg Rate	1.69%	1.23%	1.22%	1.46%	1.46%	1.23%	0.78%	0.74%	0.74%	0.12%	0.11%	0.14%	0.97%	0.68%
Max Rate	9.00%	9.25%	9.25%	10.25%	10.25%	8.00%	9.50%	7.90%	8.50%	0.32%	0.35%	0.40%	1.00%	0.70%
Min Rate	0.01%	0.01%	0.01%	0.02%	0.02%	0.01%	0.05%	0.05%	0.01%	0.01%	0.01%	0.01%	0.95%	0.65%
SIFMA Rate	1.69%	1.21%	1.21%	1.19%	1.19%	1.18%	0.65%	0.65%	0.65%	0.15%	0.15%	0.14%	0.05%	0.04%
SIFMA Spread	0.00%	0.02%	0.01%	0.27%	0.27%	0.06%	0.13%	0.09%	0.08%	(0.03%)	(0.04%)	0.00%	0.92%	0.64%
FY 2015 Avg	0.04%	0.03%	0.04%	0.07%	0.07%	0.04%	0.13%	0.13%	0.13%	0.05%	0.04%	0.04%	0.97%	0.67%
FY 2016 Avg	0.01%	0.01%	0.01%	0.04%	0.04%	0.01%	0.07%	0.06%	0.06%	0.02%	0.01%	0.01%	0.99%	0.68%
FY 2016 Sprd	(0.01%)	(0.01%)	(0.01%)	0.02%	0.02%	(0.01%)	0.04%	0.04%	0.04%	(0.01%)	(0.01%)	(0.01%)	0.97%	0.66%

INTEREST RATE SWAP SUMMARY										
Bond Series	Counterparty	Ratings	Termination	Notional	Fixed	Float	Net Swap	VRDO	Synthetic	Spread
GP01A	Ray James	A/A2	12/01/30	51,115,000	2.453%	1.102%	1.351%	1.229%	2.581%	(0.128%)
GP01B	Merrill BofA	A+/Aa3	12/01/30	62,460,000	4.143%	1.102%	3.041%	1.224%	4.266%	(0.123%)
E021A ¹	Goldman	AAA/Aa2	06/01/32	40,520,000	2.980%	0.710%	2.270%	1.462%	3.731%	(0.751%)
E021A ²	Merrill BofA	A+/Aa3	12/01/36	39,675,000	3.448%	1.125%	2.323%	1.462%	3.785%	(0.337%)
SC02/GP97	JP Morgan	A+/Aa3	07/01/24	14,555,000	3.770%	1.120%	2.650%	1.152%	3.802%	(0.032%)
SC02C	JP Morgan	A+/Aa3	07/01/22	43,090,000	4.303%	1.293%	3.010%	1.233%	4.244%	0.059%
E071A ¹	Goldman	AAA/Aa2	12/01/41	143,622,000	3.735%	0.710%	3.024%	0.762%	3.786%	(0.051%)
E071A ²	JP Morgan	A+/Aa3	12/01/41	95,748,000	3.720%	0.710%	3.010%	0.737%	3.746%	(0.026%)
E091A ¹	Citibank	A/A2	12/01/40	72,789,000	3.761%	0.227%	3.534%	0.120%	3.654%	0.107%
E091A ²	Goldman	AAA/Aa2	12/01/40	72,789,000	3.761%	0.227%	3.534%	0.113%	3.646%	0.115%
E091A ³	JP Morgan	A+/Aa3	12/01/40	97,052,000	3.740%	0.227%	3.513%	0.118%	3.631%	0.109%
TOTAL				733,415,000	3.661%	0.676%	2.985%	0.729%	3.714%	(0.053%)

NET SWAP TOTALS		
Pay Fixed	Rec Float	Net Swap
31,038,037	10,908,616	(20,129,421)
45,817,711	13,348,010	(32,469,701)
21,972,894	7,709,432	(14,263,462)
56,273,951	17,495,378	(38,778,572)
6,898,674	2,149,466	(4,749,207)
31,519,397	10,041,604	(21,477,793)
42,788,513	8,758,870	(34,029,642)
28,424,581	5,677,090	(22,747,491)
16,448,379	1,026,432	(15,421,947)
16,448,379	1,026,474	(15,421,905)
21,808,717	1,341,169	(20,467,547)
319,439,232	79,482,542	(239,956,690)

FY 2016 REMARKETING SUMMARY										
#1 RA FY16		Exempt Self	Exempt BOA	Exempt BOT	AMT Daily JPM	Exempt LBBW	Index Floater	FY 2015	FY 2015	FY 2014
Wells Fargo 0.01%	Allocation	27.3%	8.8%	8.8%	8.7%	25.9%	20.6%	100.0%	100.0%	100.0%
	Max Rate	0.04%	0.03%	0.05%	0.10%	0.11%	1.00%	1.00%	0.98%	1.00%
#1 RA FY15	Min Rate	0.01%	0.01%	0.01%	0.02%	0.05%	0.69%	0.01%	0.01%	0.01%
Wells Fargo 0.03%	Avg Rate	0.01%	0.01%	0.02%	0.04%	0.06%	0.76%	0.18%	0.20%	0.16%
	SIFMA Spread	(0.01%)	(0.01%)	(0.01%)	0.02%	0.04%	0.74%	0.16%	0.16%	0.10%

MONTHLY FLOAT SUMMARY	
November 30, 2015	
Total Bonds	\$2,123,870,000
Total Float	\$923,460,000
Self-Liquid	\$252,145,000
Float %	43.5%
Hedge %	79.4%

AHFC LIQUIDITY ANALYSIS (As of 11/30/15)

Self-Liquidity Sources	
<u>AHFC General Fund:</u>	
SAM General Operating Fund	89,789,828
SAM Commercial Paper Match	16,900,000
Alaska USA Operating DDAs	34,303,525
GEFONSI Self-Liquidity Reserve Fund	287,852,704
<u>Funds Available from Self-Liquidity VRDOs:</u>	
Governmental Purpose Bonds, 1997 Series A	7,916,265
Governmental Purpose Bonds, 2001 Series A & B	19,233,417
Governmental Purpose Bonds, 2001 Series C	11,110,354
State Capital Project Bonds, 2002 Series C	1,797,567
Home Mortgage Revenue Bonds, 2009 Series B	1,810,133
Total Self-Liquidity Sources	470,713,793

Self-Liquidity Requirements	
<u>Unhedged Variable Rate Bonds:</u>	
Governmental Purpose Bonds, 1997 Series A	14,600,000
<u>Hedged Variable Rate Bonds:</u>	
Governmental Purpose Bonds, 2001 Series A & B	113,575,000
State Capital Project Bonds, 2002 Series C	43,090,000
Home Mortgage Revenue Bonds, 2009 Series B	80,880,000
<u>Short-Term Warehouse Debt:</u>	
Commercial Paper	16,900,000
Total Self-Liquidity Requirements	269,045,000
Excess of Sources over Requirements	201,668,793
Ratio of Sources to Requirements	1.75

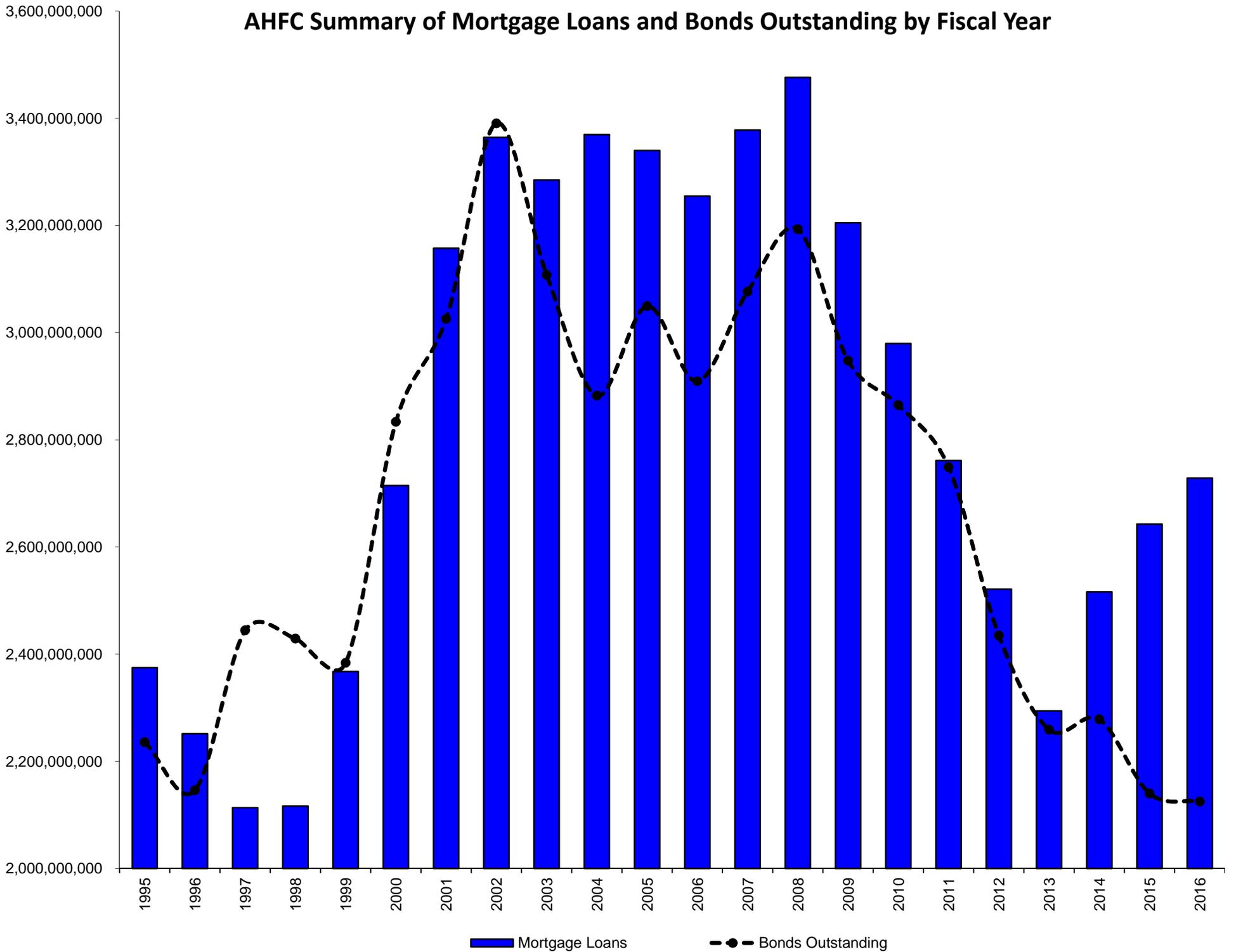
Additional GEFONSI Funds Available	
GEFONSI Military Capitalization Fund	77,803,747
GEFONSI HMRB 09B SBPA Replacement	-
GEFONSI Other	-
Total Additional GEFONSI Funds Available	77,803,747

Rating Agency Requirements	
Total Rating Agency Requirements (X 1.25)	336,306,250
Total Rating Agency Sources (- 15%)	400,106,724
Excess of Rating Agency Sources over Requirements	63,800,474
Ratio of Rating Agency Sources to Requirements	1.19

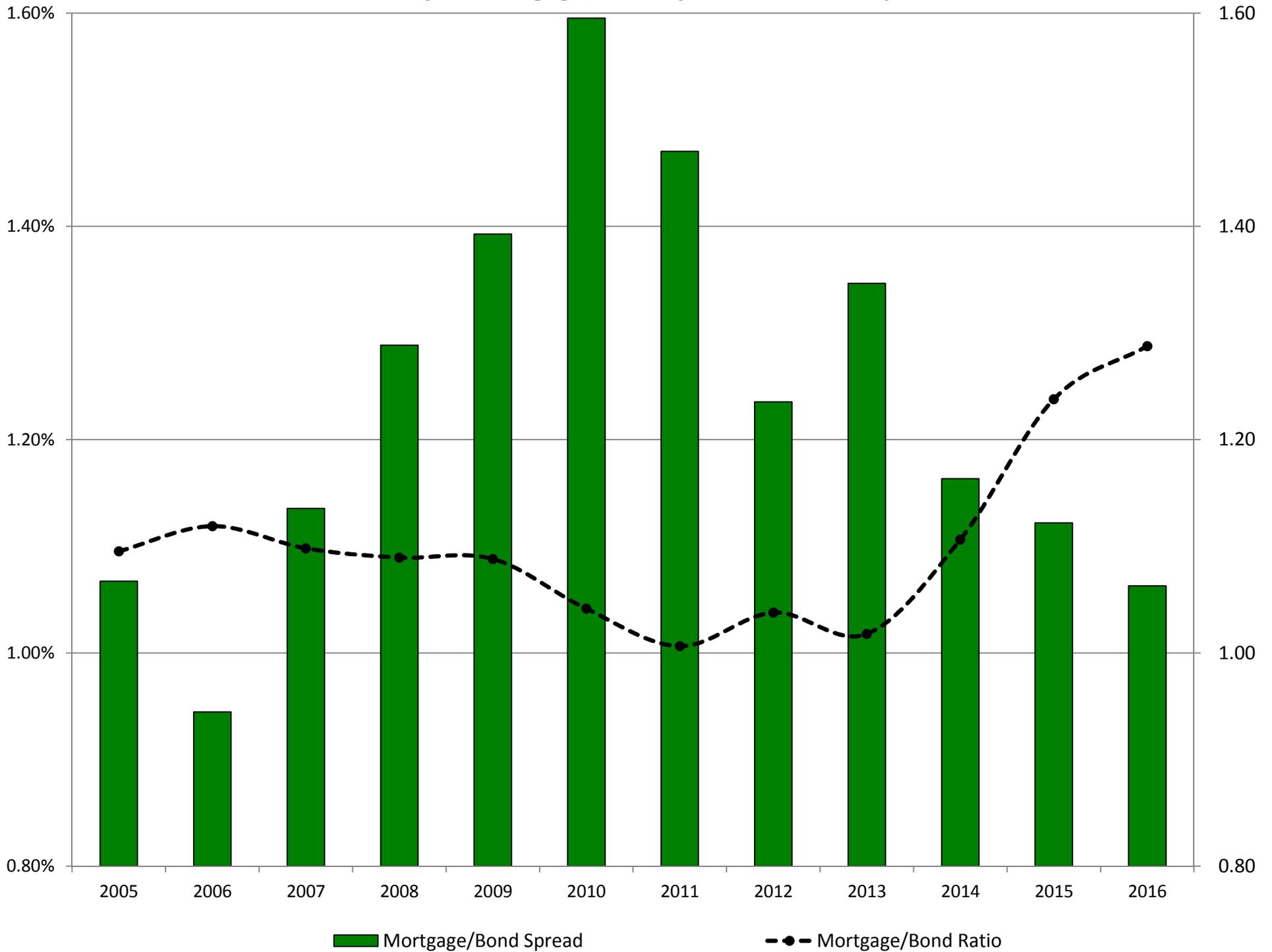
Variable Rate Bonds w/ External Liquidity	
Home Mortgage Revenue Bonds, 2002 Series A	80,195,000
Home Mortgage Revenue Bonds, 2007 Series A, B & D	239,370,000
Home Mortgage Revenue Bonds, 2009 Series A	80,880,000
Home Mortgage Revenue Bonds, 2009 Series D	80,870,000
Total Variable Rate Bonds w/ External Liquidity	481,315,000

External Liquidity Facilities	
J.P. Morgan Chase SBPA	80,195,000
Landesbank Baden-Württemberg SBPA	239,370,000
Bank of Tokyo-Mitsubishi SBPA	80,880,000
Bank of America SBPA	80,870,000
Total External Liquidity Facilities	481,315,000

AHFC Summary of Mortgage Loans and Bonds Outstanding by Fiscal Year

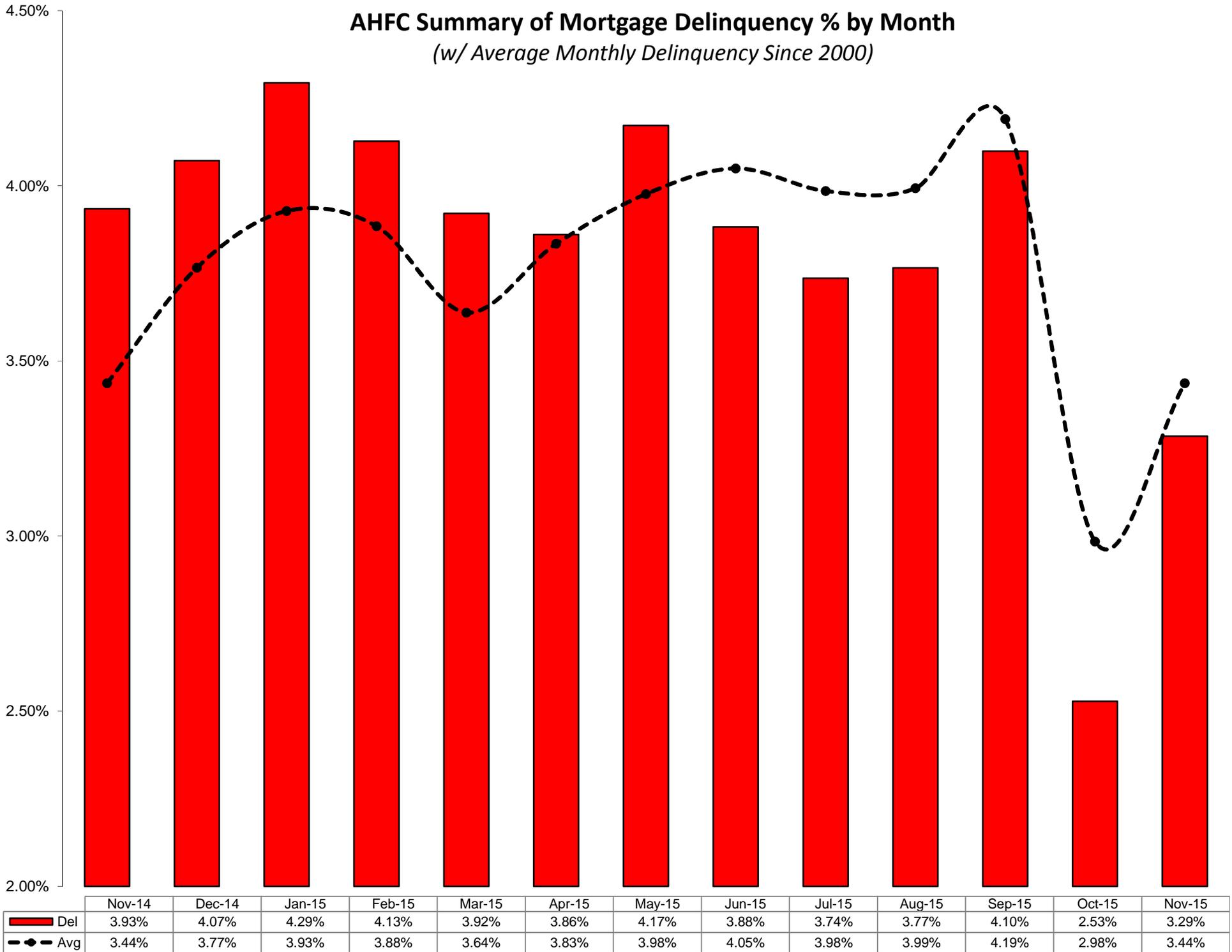


AHFC Summary of Mortgage/Bond Spreads & Ratios by Fiscal Year

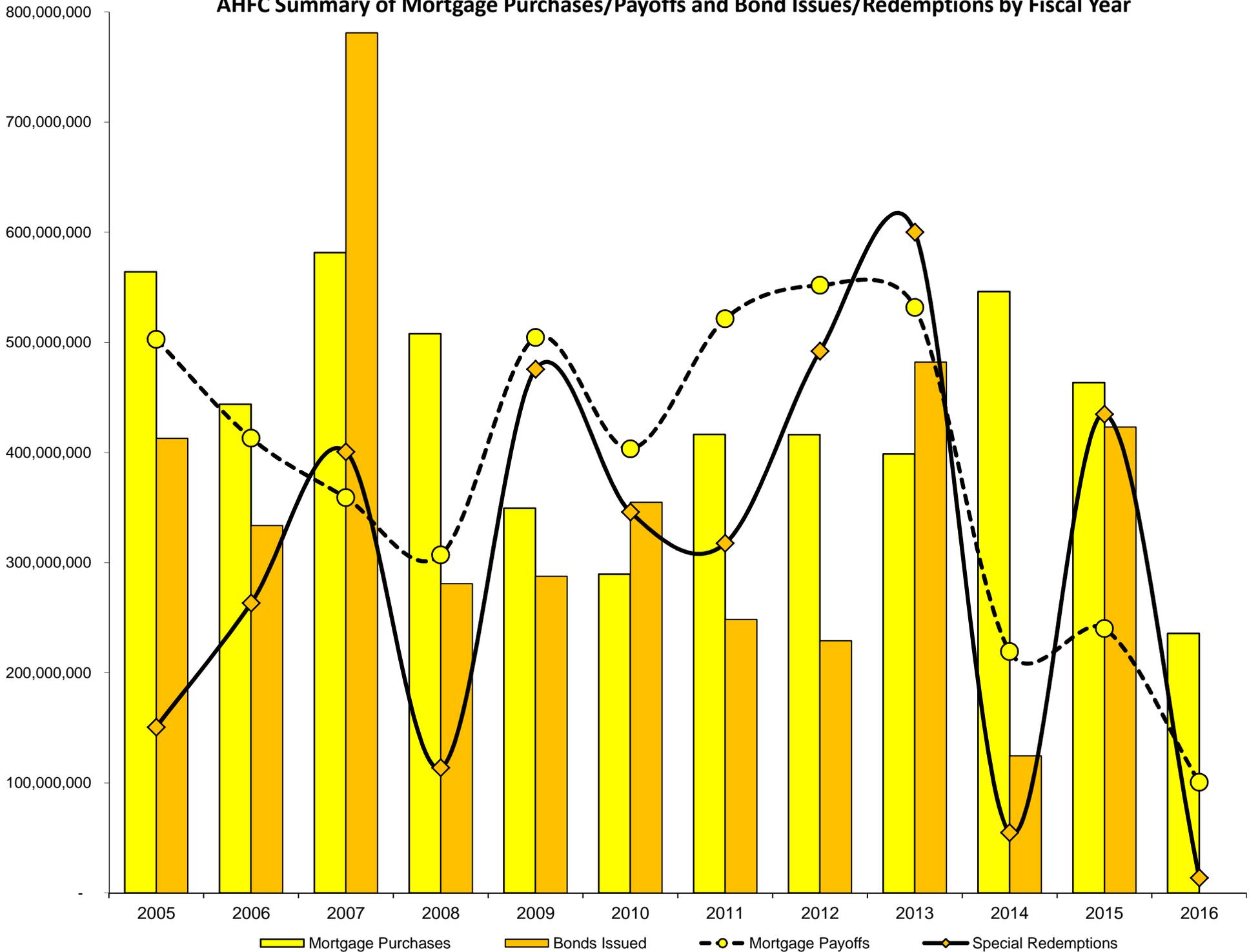


AHFC Summary of Mortgage Delinquency % by Month

(w/ Average Monthly Delinquency Since 2000)



AHFC Summary of Mortgage Purchases/Payoffs and Bond Issues/Redemptions by Fiscal Year



AHFC Bond Portfolio by Interest Type

