



SEPTEMBER 2013

**MORTGAGE & BOND
DISCLOSURE REPORT**

ALASKA HOUSING FINANCE CORPORATION
SEPTEMBER 2013 COMPARATIVE ACTIVITY SUMMARY

	As of Fiscal Year End			As of Month End		
	FY 2012	FY 2013	% Change	09/30/12	09/30/13	% Change
TOTAL PORTFOLIO						
Mortgage Portfolio:						
Mortgages Loans	\$2,385,636,464	\$2,167,901,609	(9.1%)	\$2,316,542,679	\$2,189,181,603	(5.5%)
Participation Loans	135,730,828	126,247,481	(7.0%)	130,769,413	124,638,784	(4.7%)
REO's	5,730,360	5,306,201	(7.4%)	5,719,760	4,308,718	(24.7%)
Total Mortgage Portfolio	\$2,527,097,652	\$2,299,455,291	(9.0%)	\$2,453,031,851	\$2,318,129,105	(5.5%)
# of Mortgage Loans	16,546	14,641	(11.5%)	16,007	14,532	(9.2%)
Multifamily %	8.2%	9.8%	19.5%	8.3%	9.4%	13.3%
Anchorage %	35.9%	37.1%	3.3%	36.0%	37.6%	4.4%
Insurance %	57.2%	53.9%	(5.8%)	56.9%	54.0%	(5.1%)
Mortgage Wgtd Avg Int Rate	5.366%	5.055%	(5.8%)	5.285%	4.969%	(6.0%)
Delinquent Loans	\$143,377,608	\$125,953,974	(12.2%)	\$145,466,152	\$134,563,826	(7.5%)
Delinquency %	5.69%	5.49%	(3.5%)	5.94%	5.82%	(2.2%)
Bonds Outstanding:						
MRB/HMRB (FTHB) Bonds	\$1,164,780,000	\$962,180,000	(17.4%)	\$1,151,015,000	\$960,680,000	(16.5%)
Other Housing Bonds	516,180,000	296,160,000	(42.6%)	680,175,000	282,060,000	(58.5%)
Non-Housing Bonds	753,905,000	1,000,775,000	32.7%	751,610,000	998,375,000	32.8%
Total Bonds Outstanding	\$2,434,865,000	\$2,259,115,000	(7.2%)	\$2,582,800,000	\$2,241,115,000	(13.2%)
Variable Bonds %	34.0%	41.9%	23.2%	33.9%	42.1%	24.2%
Hedged VRDO %	100.0%	84.1%	(15.9%)	94.3%	84.1%	(10.8%)
Bond Wgtd Avg Int Rate	4.131%	3.708%	(10.2%)	3.997%	3.699%	(7.5%)
Bond/Mortgage WAIR Spread	1.235%	1.347%	9.1%	1.288%	1.270%	(1.4%)
Bond/Mortgage Ratio	0.96	0.98	2.0%	1.05	0.97	(8.2%)
MONTHLY ACTIVITY						
	Through Fiscal Year End			Through Three Months Ending		
	FY 2012	FY 2013	% Change	09/30/12	09/30/13	% Change
Mortgage Activity:						
Mortgage Applications	\$459,371,034	\$461,805,708	0.5%	\$126,563,398	\$174,626,085	38.0%
Mortgage Commitments	470,579,649	450,670,576	(4.2%)	114,623,963	180,992,763	57.9%
Mortgage Purchases	416,225,607	398,531,914	(4.3%)	95,306,510	133,486,220	40.1%
Mortgage Payoffs	551,641,685	531,627,435	(3.6%)	145,463,226	90,330,543	(37.9%)
Mortgage Foreclosures	14,069,276	11,863,398	(15.7%)	3,251,921	3,370,405	3.6%
Bond Changes:						
Bonds Issued - MRB/HMRB	229,055,000	0	(100.0%)	0	0	100.0%
Bonds Issued - Other	0	482,015,000	100.0%	195,890,000	0	(100.0%)
Bond Redemptions - Special	492,040,000	599,975,000	21.9%	45,660,000	15,600,000	(65.8%)
Bond Redemptions - Scheduled	51,425,000	57,790,000	12.4%	2,295,000	2,400,000	4.6%
Net Change in Bonds	(\$314,410,000)	(\$175,750,000)	44.1%	\$147,935,000	(\$18,000,000)	(100.0%)
FINANCIAL STATEMENTS						
<i>(in thousands of dollars)</i>						
	Fiscal Year Annual Audited			Fiscal Year Annual Audited		
	FY 2011	FY 2012	% Change	FY 2012	FY 2013	% Change
Mortgage & Loan Revenue	\$164,242	\$147,078	(10.5%)	\$147,078	\$125,059	(15.0%)
Investment Income	16,630	12,695	(23.7%)	12,695	9,088	(28.4%)
Externally Funded Programs	194,411	179,704	(7.6%)	179,704	168,152	(6.4%)
Other Revenue	10,412	11,701	12.4%	11,701	13,026	11.3%
Total Revenue	385,695	351,178	(8.9%)	351,178	315,325	(10.2%)
Interest Expenses	122,138	111,558	(8.7%)	111,558	94,409	(15.4%)
Housing Grants & Subsidies	196,168	179,194	(8.7%)	179,194	150,460	(16.0%)
Operations & Administration	54,100	57,126	5.6%	57,126	56,663	(0.8%)
Other Expenses	26,200	33,769	28.9%	33,769	31,688	(6.2%)
Total Expenses	398,606	381,647	(4.3%)	381,647	333,220	(12.7%)
Operating Income	(12,911)	(30,469)	(100.0%)	(30,469)	(17,895)	41.3%
SOA Contribution/Special Items	17,261	9,207	(46.7%)	9,207	10,720	16.4%
Change in Net Assets	(30,172)	(39,676)	(31.5%)	(39,676)	(28,615)	27.9%
Total Assets/Deferred Outflows	4,542,040	4,288,648	(5.6%)	4,288,648	3,981,230	(7.2%)
Total Liabilities	2,948,221	2,734,505	(7.2%)	2,734,505	2,455,702	(10.2%)
Net Assets	\$1,593,819	\$1,554,143	(2.5%)	\$1,554,143	\$1,525,528	(1.8%)

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC MORTGAGE AND LOAN OVERVIEW

As of: **9/30/2013**

AHFC PORTFOLIO:	DOLLARS	% of \$
MORTGAGES	2,189,181,602	94.44%
PARTICIPATION LOANS	124,638,784	5.38%
REAL ESTATE OWNED	4,308,718	0.19%
TOTAL PORTFOLIO	2,318,129,105	100.00%

AHFC DELINQUENT:		
30 DAYS PAST DUE	70,070,502	3.03%
60 DAYS PAST DUE	24,685,821	1.07%
90 DAYS PAST DUE	11,019,824	0.48%
120+ DAYS PAST DUE	28,787,681	1.24%
TOTAL DELINQUENT	134,563,826	5.82%

PORTFOLIO SUMMARY STATISTICS:			
AVG INTEREST RATE	4.969%	TAX-EXEMPT FTHB %	32.6%
AVG REMAINING TERM	289	RURAL %	20.4%
AVG LOAN TO VALUE	79	TAXABLE %	15.9%
SINGLE FAMILY %	90.6%	TAXABLE FTHB %	12.2%
MULTI-FAMILY %	9.4%	MF/SPECIAL NEEDS %	10.8%
FHA INSURANCE %	19.2%	TAX-EXEMPT VETS %	6.9%
VA INSURANCE %	11.3%	OTHER PROGRAM %	1.0%
PMI INSURANCE %	9.8%	ANCHORAGE %	37.6%
RD INSURANCE %	7.5%	OTHER CITY %	62.4%
HUD 184 INSURANCE %	6.0%	WELLS FARGO %	48.8%
UNINSURED %	46.0%	OTHER SERVICER %	51.2%

MORTGAGE AND LOAN ACTIVITY:	FY 2011	FY 2012	FY 2013	FY 2014 (YTD)	CURRENT MONTH
MORTGAGE APPLICATIONS	400,754,885	459,371,034	461,844,415	174,626,085	50,403,986
MORTGAGE COMMITMENTS	403,020,935	470,579,649	450,676,917	180,992,763	53,149,597
MORTGAGE PURCHASES	416,413,024	416,225,607	398,531,914	133,486,220	50,272,964
AVG PURCHASE PRICE	257,026	268,795	279,834	277,273	277,369
AVG INTEREST RATE	4.555%	4.095%	3.767%	3.824%	4.107%
AVG BEGINNING TERM	352	336	341	347	352
AVG LOAN TO VALUE	90	85	85	89	90
INSURANCE %	61.8%	48.8%	44.2%	59.5%	62.9%
SINGLE FAMILY%	97.6%	92.6%	88.3%	97.9%	100.0%
ANCHORAGE %	29.9%	33.2%	40.1%	47.0%	49.5%
WELLS FARGO %	49.6%	46.2%	43.2%	50.0%	50.7%
STREAMLINE REFINANCE %	11.1%	19.7%	17.7%	4.7%	3.3%
MORTGAGE PAYOFFS	521,240,747	551,641,685	531,627,435	90,330,543	21,643,309
MORTGAGE FORECLOSURES	16,662,892	14,069,276	11,863,398	3,370,405	1,301,992

ALASKA HOUSING FINANCE CORPORATION TOTAL

Weighted Average Interest Rate	4.969%
Weighted Average Remaining Term	289
Weighted Average Loan To Value	79

TOTAL PORTFOLIO:

	Dollars	% of \$
MORTGAGES	2,189,181,602	94.4%
PARTICIPATION LOANS	124,638,784	5.4%
REAL ESTATE OWNED	4,308,718	0.2%
TOTAL PORTFOLIO	2,318,129,105	100.0%

TOTAL DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	70,070,502	3.03%
60 DAYS PAST DUE	24,685,821	1.07%
90 DAYS PAST DUE	11,019,824	0.48%
120+ DAYS PAST DUE	28,787,681	1.24%
TOTAL DELINQUENT	134,563,826	5.82%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	755,974,332	32.7%
RURAL	473,164,981	20.4%
TAXABLE	367,781,987	15.9%
TAXABLE FIRST-TIME HOMEBUYER	283,639,204	12.3%
MULTI-FAMILY/SPECIAL NEEDS	250,443,227	10.8%
VETERANS MORTGAGE PROGRAM	160,208,676	6.9%
OTHER LOAN PROGRAM	22,607,979	1.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	1,697,080,181	73.3%
CONDO	263,078,175	11.4%
MULTI-FAMILY	217,883,388	9.4%
DUPLEX	105,516,460	4.6%
3-PLEX/4-PLEX	20,917,933	0.9%
OTHER PROPERTY TYPE	9,344,251	0.4%

GEOGRAPHIC REGION

ANCHORAGE	871,113,094	37.6%
WASILLA/PALMER	294,638,106	12.7%
FAIRBANKS/NORTH POLE	254,510,530	11.0%
KENAI/SOLDOTNA/HOMER	181,071,558	7.8%
JUNEAU/KETCHIKAN	175,334,359	7.6%
EAGLE RIVER/CHUGIAK	105,738,706	4.6%
KODIAK ISLAND	94,966,065	4.1%
OTHER GEOGRAPHIC REGION	336,447,968	14.5%

MORTGAGE INSURANCE

UNINSURED	1,066,204,457	46.1%
FEDERALLY INSURED - FHA	445,047,944	19.2%
FEDERALLY INSURED - VA	261,142,714	11.3%
PRIMARY MORTGAGE INSURANCE	228,214,795	9.9%
FEDERALLY INSURED - RD	173,994,496	7.5%
FEDERALLY INSURED - HUD 184	139,215,981	6.0%

SELLER SERVICER

WELLS FARGO	1,131,319,682	48.9%
ALASKA USA	475,241,282	20.5%
FIRST NATIONAL BANK OF AK	376,703,948	16.3%
OTHER SELLER SERVICER	330,555,474	14.3%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

002 ADMINISTRATIVE

Weighted Average Interest Rate	4.448%
Weighted Average Remaining Term	337
Weighted Average Loan To Value	85

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	58,634,872	92.3%
PARTICIPATION LOANS	555,880	0.9%
REAL ESTATE OWNED	4,308,718	6.8%
TOTAL PORTFOLIO	63,499,470	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	0	0.00%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	0	0.00%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	13,956,851	23.6%
RURAL	7,969,975	13.5%
TAXABLE	14,527,953	24.5%
TAXABLE FIRST-TIME HOMEBUYER	9,990,281	16.9%
MULTI-FAMILY/SPECIAL NEEDS	7,268,209	12.3%
VETERANS MORTGAGE PROGRAM	2,791,899	4.7%
OTHER LOAN PROGRAM	2,685,584	4.5%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	45,678,861	77.2%
CONDO	4,702,641	7.9%
MULTI-FAMILY	5,295,459	8.9%
DUPLEX	3,016,088	5.1%
3-PLEX/4-PLEX	355,636	0.6%
OTHER PROPERTY TYPE	142,066	0.2%

GEOGRAPHIC REGION

ANCHORAGE	27,950,571	47.2%
WASILLA/PALMER	7,217,337	12.2%
FAIRBANKS/NORTH POLE	5,086,178	8.6%
KENAI/SOLDOTNA/HOMER	3,405,626	5.8%
JUNEAU/KETCHIKAN	4,062,831	6.9%
EAGLE RIVER/CHUGIAK	4,122,466	7.0%
KODIAK ISLAND	1,913,996	3.2%
OTHER GEOGRAPHIC REGION	5,431,748	9.2%

MORTGAGE INSURANCE

UNINSURED	27,722,511	46.8%
FEDERALLY INSURED - FHA	2,352,610	4.0%
FEDERALLY INSURED - VA	4,640,971	7.8%
PRIMARY MORTGAGE INSURANCE	16,926,105	28.6%
FEDERALLY INSURED - RD	2,742,501	4.6%
FEDERALLY INSURED - HUD 184	4,806,053	8.1%

SELLER SERVICER

WELLS FARGO	31,135,330	52.6%
ALASKA USA	14,335,171	24.2%
FIRST NATIONAL BANK OF AK	6,410,721	10.8%
OTHER SELLER SERVICER	7,309,531	12.3%

106 HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B

Weighted Average Interest Rate	5.876%
Weighted Average Remaining Term	293
Weighted Average Loan To Value	81

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	135,457,448	97.5%
PARTICIPATION LOANS	3,443,586	2.5%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	138,901,034	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	4,804,851	3.46%
60 DAYS PAST DUE	1,910,556	1.38%
90 DAYS PAST DUE	1,556,972	1.12%
120+ DAYS PAST DUE	1,113,152	0.80%
TOTAL DELINQUENT	9,385,531	6.76%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	108,510,610	78.1%
RURAL	14,877,103	10.7%
TAXABLE	10,179,677	7.3%
TAXABLE FIRST-TIME HOMEBUYER	3,402,047	2.4%
MULTI-FAMILY/SPECIAL NEEDS	1,115,745	0.8%
VETERANS MORTGAGE PROGRAM	170,846	0.1%
OTHER LOAN PROGRAM	645,005	0.5%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	99,128,554	71.4%
CONDO	31,703,234	22.8%
MULTI-FAMILY	1,115,745	0.8%
DUPLEX	6,701,886	4.8%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	251,615	0.2%

GEOGRAPHIC REGION

ANCHORAGE	67,514,510	48.6%
WASILLA/PALMER	20,781,749	15.0%
FAIRBANKS/NORTH POLE	13,219,858	9.5%
KENAI/SOLDOTNA/HOMER	8,897,676	6.4%
JUNEAU/KETCHIKAN	10,110,424	7.3%
EAGLE RIVER/CHUGIAK	4,443,713	3.2%
KODIAK ISLAND	3,348,847	2.4%
OTHER GEOGRAPHIC REGION	10,584,256	7.6%

MORTGAGE INSURANCE

UNINSURED	43,454,583	31.3%
FEDERALLY INSURED - FHA	48,645,361	35.0%
FEDERALLY INSURED - VA	9,593,959	6.9%
PRIMARY MORTGAGE INSURANCE	15,154,586	10.9%
FEDERALLY INSURED - RD	14,489,731	10.4%
FEDERALLY INSURED - HUD 184	7,562,815	5.4%

SELLER SERVICER

WELLS FARGO	66,013,778	47.5%
ALASKA USA	33,710,306	24.3%
FIRST NATIONAL BANK OF AK	24,095,996	17.3%
OTHER SELLER SERVICER	15,080,953	10.9%

107 HOME MORTGAGE REVENUE BONDS 2006 SERIES A

Weighted Average Interest Rate	5.390%
Weighted Average Remaining Term	265
Weighted Average Loan To Value	78

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	27,212,928	96.9%
PARTICIPATION LOANS	864,049	3.1%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	28,076,977	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	1,944,294	6.92%
60 DAYS PAST DUE	1,169,413	4.17%
90 DAYS PAST DUE	458,181	1.63%
120+ DAYS PAST DUE	558,869	1.99%
TOTAL DELINQUENT	4,130,757	14.71%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	28,076,977	100.0%
RURAL	0	0.0%
TAXABLE	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	17,562,376	62.6%
CONDO	9,737,000	34.7%
MULTI-FAMILY	0	0.0%
DUPLEX	777,601	2.8%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	16,047,737	57.2%
WASILLA/PALMER	5,181,135	18.5%
FAIRBANKS/NORTH POLE	2,539,276	9.0%
KENAI/SOLDOTNA/HOMER	378,372	1.3%
JUNEAU/KETCHIKAN	1,671,503	6.0%
EAGLE RIVER/CHUGIAK	1,559,413	5.6%
KODIAK ISLAND	265,051	0.9%
OTHER GEOGRAPHIC REGION	434,491	1.5%

MORTGAGE INSURANCE

UNINSURED	8,217,333	29.3%
FEDERALLY INSURED - FHA	12,025,176	42.8%
FEDERALLY INSURED - VA	3,397,847	12.1%
PRIMARY MORTGAGE INSURANCE	1,351,649	4.8%
FEDERALLY INSURED - RD	2,595,176	9.2%
FEDERALLY INSURED - HUD 184	489,797	1.7%

SELLER SERVICER

WELLS FARGO	16,806,153	59.9%
ALASKA USA	7,866,494	28.0%
FIRST NATIONAL BANK OF AK	2,839,427	10.1%
OTHER SELLER SERVICER	564,904	2.0%

110 HOME MORTGAGE REVENUE BONDS 2007 SERIES A

Weighted Average Interest Rate	4.788%
Weighted Average Remaining Term	284
Weighted Average Loan To Value	80

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	69,537,944	94.3%
PARTICIPATION LOANS	4,230,346	5.7%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	73,768,290	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	2,939,294	3.98%
60 DAYS PAST DUE	614,648	0.83%
90 DAYS PAST DUE	367,773	0.50%
120+ DAYS PAST DUE	1,695,370	2.30%
TOTAL DELINQUENT	5,617,086	7.61%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	29,401,471	39.9%
RURAL	24,493,336	33.2%
TAXABLE	10,541,350	14.3%
TAXABLE FIRST-TIME HOMEBUYER	7,443,748	10.1%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	1,029,510	1.4%
OTHER LOAN PROGRAM	858,875	1.2%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	57,122,828	77.4%
CONDO	12,089,531	16.4%
MULTI-FAMILY	0	0.0%
DUPLEX	3,418,030	4.6%
3-PLEX/4-PLEX	587,615	0.8%
OTHER PROPERTY TYPE	550,285	0.7%

GEOGRAPHIC REGION

ANCHORAGE	24,444,944	33.1%
WASILLA/PALMER	8,173,731	11.1%
FAIRBANKS/NORTH POLE	5,867,665	8.0%
KENAI/SOLDOTNA/HOMER	9,886,601	13.4%
JUNEAU/KETCHIKAN	5,217,294	7.1%
EAGLE RIVER/CHUGIAK	1,797,032	2.4%
KODIAK ISLAND	3,318,898	4.5%
OTHER GEOGRAPHIC REGION	15,062,124	20.4%

MORTGAGE INSURANCE

UNINSURED	35,028,713	47.5%
FEDERALLY INSURED - FHA	16,034,681	21.7%
FEDERALLY INSURED - VA	5,211,053	7.1%
PRIMARY MORTGAGE INSURANCE	6,134,423	8.3%
FEDERALLY INSURED - RD	7,207,970	9.8%
FEDERALLY INSURED - HUD 184	4,151,450	5.6%

SELLER SERVICER

WELLS FARGO	39,444,628	53.5%
ALASKA USA	15,490,458	21.0%
FIRST NATIONAL BANK OF AK	10,504,259	14.2%
OTHER SELLER SERVICER	8,328,944	11.3%

111 HOME MORTGAGE REVENUE BONDS 2007 SERIES B

Weighted Average Interest Rate	5.026%
Weighted Average Remaining Term	289
Weighted Average Loan To Value	82

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	68,498,036	96.3%
PARTICIPATION LOANS	2,649,361	3.7%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	71,147,397	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	1,750,979	2.46%
60 DAYS PAST DUE	917,090	1.29%
90 DAYS PAST DUE	404,851	0.57%
120+ DAYS PAST DUE	1,693,284	2.38%
TOTAL DELINQUENT	4,766,203	6.70%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	27,977,162	39.3%
RURAL	12,430,089	17.5%
TAXABLE	17,049,709	24.0%
TAXABLE FIRST-TIME HOMEBUYER	12,841,590	18.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	584,331	0.8%
OTHER LOAN PROGRAM	264,516	0.4%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	56,628,318	79.6%
CONDO	11,019,230	15.5%
MULTI-FAMILY	0	0.0%
DUPLEX	2,910,736	4.1%
3-PLEX/4-PLEX	589,114	0.8%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	27,716,355	39.0%
WASILLA/PALMER	10,861,083	15.3%
FAIRBANKS/NORTH POLE	7,122,974	10.0%
KENAI/SOLDOTNA/HOMER	4,979,430	7.0%
JUNEAU/KETCHIKAN	4,783,060	6.7%
EAGLE RIVER/CHUGIAK	2,143,087	3.0%
KODIAK ISLAND	3,518,285	4.9%
OTHER GEOGRAPHIC REGION	10,023,123	14.1%

MORTGAGE INSURANCE

UNINSURED	24,345,889	34.2%
FEDERALLY INSURED - FHA	18,739,925	26.3%
FEDERALLY INSURED - VA	5,862,152	8.2%
PRIMARY MORTGAGE INSURANCE	8,875,309	12.5%
FEDERALLY INSURED - RD	7,678,294	10.8%
FEDERALLY INSURED - HUD 184	5,645,828	7.9%

SELLER SERVICER

WELLS FARGO	40,076,344	56.3%
ALASKA USA	13,757,134	19.3%
FIRST NATIONAL BANK OF AK	10,637,594	15.0%
OTHER SELLER SERVICER	6,676,325	9.4%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

113 HOME MORTGAGE REVENUE BONDS 2007 SERIES D

Weighted Average Interest Rate	4.963%
Weighted Average Remaining Term	291
Weighted Average Loan To Value	81

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	93,610,892	97.5%
PARTICIPATION LOANS	2,447,356	2.5%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	96,058,249	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	3,831,042	3.99%
60 DAYS PAST DUE	1,285,216	1.34%
90 DAYS PAST DUE	1,228,495	1.28%
120+ DAYS PAST DUE	2,325,595	2.42%
TOTAL DELINQUENT	8,670,348	9.03%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	47,235,791	49.2%
RURAL	19,029,900	19.8%
TAXABLE	16,299,634	17.0%
TAXABLE FIRST-TIME HOMEBUYER	12,309,406	12.8%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	1,183,517	1.2%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	73,405,268	76.4%
CONDO	17,157,764	17.9%
MULTI-FAMILY	0	0.0%
DUPLEX	3,957,077	4.1%
3-PLEX/4-PLEX	1,428,894	1.5%
OTHER PROPERTY TYPE	109,245	0.1%

GEOGRAPHIC REGION

ANCHORAGE	40,826,349	42.5%
WASILLA/PALMER	11,939,561	12.4%
FAIRBANKS/NORTH POLE	9,019,828	9.4%
KENAI/SOLDOTNA/HOMER	5,260,916	5.5%
JUNEAU/KETCHIKAN	8,474,758	8.8%
EAGLE RIVER/CHUGIAK	3,651,525	3.8%
KODIAK ISLAND	2,948,607	3.1%
OTHER GEOGRAPHIC REGION	13,936,704	14.5%

MORTGAGE INSURANCE

UNINSURED	38,692,067	40.3%
FEDERALLY INSURED - FHA	21,984,819	22.9%
FEDERALLY INSURED - VA	11,483,130	12.0%
PRIMARY MORTGAGE INSURANCE	9,712,653	10.1%
FEDERALLY INSURED - RD	9,269,706	9.7%
FEDERALLY INSURED - HUD 184	4,915,873	5.1%

SELLER SERVICER

WELLS FARGO	53,384,144	55.6%
ALASKA USA	19,613,014	20.4%
FIRST NATIONAL BANK OF AK	11,639,308	12.1%
OTHER SELLER SERVICER	11,421,783	11.9%

116 HOME MORTGAGE REVENUE BONDS 2009 SERIES A

Weighted Average Interest Rate	3.882%
Weighted Average Remaining Term	304
Weighted Average Loan To Value	82

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	76,470,746	72.0%
PARTICIPATION LOANS	29,763,050	28.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	106,233,796	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	4,244,124	4.00%
60 DAYS PAST DUE	1,699,170	1.60%
90 DAYS PAST DUE	1,034,597	0.97%
120+ DAYS PAST DUE	1,095,127	1.03%
TOTAL DELINQUENT	8,073,018	7.60%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	49,188,629	46.3%
RURAL	14,486,501	13.6%
TAXABLE	18,030,894	17.0%
TAXABLE FIRST-TIME HOMEBUYER	18,426,136	17.3%
MULTI-FAMILY/SPECIAL NEEDS	465,741	0.4%
VETERANS MORTGAGE PROGRAM	2,406,516	2.3%
OTHER LOAN PROGRAM	3,229,379	3.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	80,967,156	76.2%
CONDO	18,848,417	17.7%
MULTI-FAMILY	465,741	0.4%
DUPLEX	5,442,390	5.1%
3-PLEX/4-PLEX	359,129	0.3%
OTHER PROPERTY TYPE	150,963	0.1%

GEOGRAPHIC REGION

ANCHORAGE	46,402,357	43.7%
WASILLA/PALMER	15,341,770	14.4%
FAIRBANKS/NORTH POLE	10,660,228	10.0%
KENAI/SOLDOTNA/HOMER	7,840,699	7.4%
JUNEAU/KETCHIKAN	6,945,411	6.5%
EAGLE RIVER/CHUGIAK	4,869,863	4.6%
KODIAK ISLAND	3,485,881	3.3%
OTHER GEOGRAPHIC REGION	10,687,587	10.1%

MORTGAGE INSURANCE

UNINSURED	38,738,974	36.5%
FEDERALLY INSURED - FHA	24,037,317	22.6%
FEDERALLY INSURED - VA	10,423,127	9.8%
PRIMARY MORTGAGE INSURANCE	14,658,186	13.8%
FEDERALLY INSURED - RD	10,652,847	10.0%
FEDERALLY INSURED - HUD 184	7,723,345	7.3%

SELLER SERVICER

WELLS FARGO	57,071,862	53.7%
ALASKA USA	22,607,615	21.3%
FIRST NATIONAL BANK OF AK	13,944,002	13.1%
OTHER SELLER SERVICER	12,610,317	11.9%

117 HOME MORTGAGE REVENUE BONDS 2009 SERIES B

Weighted Average Interest Rate	3.903%
Weighted Average Remaining Term	298
Weighted Average Loan To Value	82

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	85,796,677	76.1%
PARTICIPATION LOANS	26,916,460	23.9%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	112,713,137	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	3,704,304	3.29%
60 DAYS PAST DUE	759,279	0.67%
90 DAYS PAST DUE	670,013	0.59%
120+ DAYS PAST DUE	1,753,047	1.56%
TOTAL DELINQUENT	6,886,642	6.11%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	50,115,122	44.5%
RURAL	14,116,270	12.5%
TAXABLE	23,420,334	20.8%
TAXABLE FIRST-TIME HOMEBUYER	17,647,425	15.7%
MULTI-FAMILY/SPECIAL NEEDS	133,140	0.1%
VETERANS MORTGAGE PROGRAM	2,973,292	2.6%
OTHER LOAN PROGRAM	4,307,554	3.8%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	88,992,010	79.0%
CONDO	17,639,712	15.7%
MULTI-FAMILY	133,140	0.1%
DUPLEX	4,628,412	4.1%
3-PLEX/4-PLEX	989,169	0.9%
OTHER PROPERTY TYPE	330,695	0.3%

GEOGRAPHIC REGION

ANCHORAGE	50,185,625	44.5%
WASILLA/PALMER	14,892,921	13.2%
FAIRBANKS/NORTH POLE	11,922,615	10.6%
KENAI/SOLDOTNA/HOMER	5,746,125	5.1%
JUNEAU/KETCHIKAN	8,986,932	8.0%
EAGLE RIVER/CHUGIAK	7,139,651	6.3%
KODIAK ISLAND	3,093,453	2.7%
OTHER GEOGRAPHIC REGION	10,745,816	9.5%

MORTGAGE INSURANCE

UNINSURED	33,976,921	30.1%
FEDERALLY INSURED - FHA	33,930,707	30.1%
FEDERALLY INSURED - VA	9,998,305	8.9%
PRIMARY MORTGAGE INSURANCE	17,256,147	15.3%
FEDERALLY INSURED - RD	9,459,353	8.4%
FEDERALLY INSURED - HUD 184	8,091,705	7.2%

SELLER SERVICER

WELLS FARGO	61,472,179	54.5%
ALASKA USA	25,895,984	23.0%
FIRST NATIONAL BANK OF AK	13,368,145	11.9%
OTHER SELLER SERVICER	11,976,830	10.6%

119 HOME MORTGAGE REVENUE BONDS 2009 SERIES D

Weighted Average Interest Rate	4.777%
Weighted Average Remaining Term	305
Weighted Average Loan To Value	84

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	102,376,256	86.4%
PARTICIPATION LOANS	16,062,402	13.6%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	118,438,658	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	3,824,508	3.23%
60 DAYS PAST DUE	1,498,670	1.27%
90 DAYS PAST DUE	200,909	0.17%
120+ DAYS PAST DUE	2,071,138	1.75%
TOTAL DELINQUENT	7,595,226	6.41%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	61,116,139	51.6%
RURAL	9,484,341	8.0%
TAXABLE	17,518,581	14.8%
TAXABLE FIRST-TIME HOMEBUYER	27,345,373	23.1%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	2,612,191	2.2%
OTHER LOAN PROGRAM	362,033	0.3%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	88,665,733	74.9%
CONDO	22,541,323	19.0%
MULTI-FAMILY	0	0.0%
DUPLEX	5,302,478	4.5%
3-PLEX/4-PLEX	846,467	0.7%
OTHER PROPERTY TYPE	1,082,658	0.9%

GEOGRAPHIC REGION

ANCHORAGE	45,081,089	38.1%
WASILLA/PALMER	19,690,941	16.6%
FAIRBANKS/NORTH POLE	18,484,194	15.6%
KENAI/SOLDOTNA/HOMER	6,085,651	5.1%
JUNEAU/KETCHIKAN	9,043,038	7.6%
EAGLE RIVER/CHUGIAK	4,946,612	4.2%
KODIAK ISLAND	3,464,026	2.9%
OTHER GEOGRAPHIC REGION	11,643,106	9.8%

MORTGAGE INSURANCE

UNINSURED	35,077,232	29.6%
FEDERALLY INSURED - FHA	34,978,212	29.5%
FEDERALLY INSURED - VA	9,646,155	8.1%
PRIMARY MORTGAGE INSURANCE	12,027,974	10.2%
FEDERALLY INSURED - RD	15,354,639	13.0%
FEDERALLY INSURED - HUD 184	11,354,447	9.6%

SELLER SERVICER

WELLS FARGO	58,476,045	49.4%
ALASKA USA	30,754,094	26.0%
FIRST NATIONAL BANK OF AK	12,183,147	10.3%
OTHER SELLER SERVICER	17,025,372	14.4%

121 MORTGAGE REVENUE BONDS 2010 SERIES A & B

Weighted Average Interest Rate	4.530%
Weighted Average Remaining Term	323
Weighted Average Loan To Value	87

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	123,604,575	98.4%
PARTICIPATION LOANS	1,977,942	1.6%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	125,582,517	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	3,089,184	2.46%
60 DAYS PAST DUE	1,804,843	1.44%
90 DAYS PAST DUE	882,217	0.70%
120+ DAYS PAST DUE	223,197	0.18%
TOTAL DELINQUENT	5,999,442	4.78%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	89,297,359	71.1%
RURAL	14,468,773	11.5%
TAXABLE	12,451,547	9.9%
TAXABLE FIRST-TIME HOMEBUYER	9,197,169	7.3%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	167,669	0.1%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	98,917,800	78.8%
CONDO	20,172,418	16.1%
MULTI-FAMILY	0	0.0%
DUPLEX	4,808,949	3.8%
3-PLEX/4-PLEX	1,312,441	1.0%
OTHER PROPERTY TYPE	370,909	0.3%

GEOGRAPHIC REGION

ANCHORAGE	47,212,118	37.6%
WASILLA/PALMER	21,622,213	17.2%
FAIRBANKS/NORTH POLE	17,377,487	13.8%
KENAI/SOLDOTNA/HOMER	7,920,904	6.3%
JUNEAU/KETCHIKAN	9,657,156	7.7%
EAGLE RIVER/CHUGIAK	3,640,899	2.9%
KODIAK ISLAND	3,934,613	3.1%
OTHER GEOGRAPHIC REGION	14,217,127	11.3%

MORTGAGE INSURANCE

UNINSURED	32,250,139	25.7%
FEDERALLY INSURED - FHA	43,306,814	34.5%
FEDERALLY INSURED - VA	6,660,519	5.3%
PRIMARY MORTGAGE INSURANCE	8,807,908	7.0%
FEDERALLY INSURED - RD	20,697,562	16.5%
FEDERALLY INSURED - HUD 184	13,859,575	11.0%

SELLER SERVICER

WELLS FARGO	67,746,634	53.9%
ALASKA USA	34,759,507	27.7%
FIRST NATIONAL BANK OF AK	8,315,631	6.6%
OTHER SELLER SERVICER	14,760,745	11.8%

122 MORTGAGE REVENUE BONDS 2011 SERIES A & B

Weighted Average Interest Rate	4.030%
Weighted Average Remaining Term	309
Weighted Average Loan To Value	83

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	207,972,862	93.9%
PARTICIPATION LOANS	13,528,092	6.1%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	221,500,954	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	5,752,869	2.60%
60 DAYS PAST DUE	2,107,435	0.95%
90 DAYS PAST DUE	293,445	0.13%
120+ DAYS PAST DUE	2,771,516	1.25%
TOTAL DELINQUENT	10,925,265	4.93%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	148,954,341	67.2%
RURAL	37,399,678	16.9%
TAXABLE	18,675,093	8.4%
TAXABLE FIRST-TIME HOMEBUYER	15,187,037	6.9%
MULTI-FAMILY/SPECIAL NEEDS	479,711	0.2%
VETERANS MORTGAGE PROGRAM	291,959	0.1%
OTHER LOAN PROGRAM	513,136	0.2%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	178,981,149	80.8%
CONDO	32,159,829	14.5%
MULTI-FAMILY	0	0.0%
DUPLEX	8,903,086	4.0%
3-PLEX/4-PLEX	597,751	0.3%
OTHER PROPERTY TYPE	859,138	0.4%

GEOGRAPHIC REGION

ANCHORAGE	83,827,883	37.8%
WASILLA/PALMER	36,369,426	16.4%
FAIRBANKS/NORTH POLE	19,603,144	8.9%
KENAI/SOLDOTNA/HOMER	19,587,714	8.8%
JUNEAU/KETCHIKAN	17,661,703	8.0%
EAGLE RIVER/CHUGIAK	6,457,751	2.9%
KODIAK ISLAND	11,887,751	5.4%
OTHER GEOGRAPHIC REGION	26,105,581	11.8%

MORTGAGE INSURANCE

UNINSURED	80,173,850	36.2%
FEDERALLY INSURED - FHA	49,976,752	22.6%
FEDERALLY INSURED - VA	14,880,919	6.7%
PRIMARY MORTGAGE INSURANCE	23,551,320	10.6%
FEDERALLY INSURED - RD	32,571,851	14.7%
FEDERALLY INSURED - HUD 184	20,346,262	9.2%

SELLER SERVICER

WELLS FARGO	112,181,243	50.6%
ALASKA USA	60,058,240	27.1%
FIRST NATIONAL BANK OF AK	22,195,184	10.0%
OTHER SELLER SERVICER	27,066,287	12.2%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

207 VETERANS COLLATERALIZED BONDS 2006 FIRST

Weighted Average Interest Rate	5.660%
Weighted Average Remaining Term	309
Weighted Average Loan To Value	88

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	93,383,020	99.5%
PARTICIPATION LOANS	439,734	0.5%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	93,822,754	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	4,770,079	5.08%
60 DAYS PAST DUE	1,562,987	1.67%
90 DAYS PAST DUE	563,939	0.60%
120+ DAYS PAST DUE	2,983,213	3.18%
TOTAL DELINQUENT	9,880,217	10.53%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	914,249	1.0%
RURAL	6,854,388	7.3%
TAXABLE	9,663,796	10.3%
TAXABLE FIRST-TIME HOMEBUYER	7,226,768	7.7%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	69,163,553	73.7%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	84,155,163	89.7%
CONDO	5,454,146	5.8%
MULTI-FAMILY	0	0.0%
DUPLEX	2,610,668	2.8%
3-PLEX/4-PLEX	1,538,135	1.6%
OTHER PROPERTY TYPE	64,642	0.1%

GEOGRAPHIC REGION

ANCHORAGE	18,280,524	19.5%
WASILLA/PALMER	17,623,091	18.8%
FAIRBANKS/NORTH POLE	31,052,404	33.1%
KENAI/SOLDOTNA/HOMER	2,536,953	2.7%
JUNEAU/KETCHIKAN	3,367,150	3.6%
EAGLE RIVER/CHUGIAK	12,340,486	13.2%
KODIAK ISLAND	2,506,391	2.7%
OTHER GEOGRAPHIC REGION	6,115,755	6.5%

MORTGAGE INSURANCE

UNINSURED	17,177,819	18.3%
FEDERALLY INSURED - FHA	5,448,461	5.8%
FEDERALLY INSURED - VA	61,440,826	65.5%
PRIMARY MORTGAGE INSURANCE	5,275,251	5.6%
FEDERALLY INSURED - RD	1,818,807	1.9%
FEDERALLY INSURED - HUD 184	2,661,591	2.8%

SELLER SERVICER

WELLS FARGO	44,579,669	47.5%
ALASKA USA	27,166,547	29.0%
FIRST NATIONAL BANK OF AK	8,100,162	8.6%
OTHER SELLER SERVICER	13,976,376	14.9%

208 VETERANS COLLATERALIZED BONDS 2007/2008 FIRST

Weighted Average Interest Rate	5.909%
Weighted Average Remaining Term	311
Weighted Average Loan To Value	89

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	26,411,180	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	26,411,180	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	625,245	2.37%
60 DAYS PAST DUE	382,631	1.45%
90 DAYS PAST DUE	291,699	1.10%
120+ DAYS PAST DUE	825,065	3.12%
TOTAL DELINQUENT	2,124,640	8.04%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	1,102,550	4.2%
RURAL	1,182,559	4.5%
TAXABLE	2,286,717	8.7%
TAXABLE FIRST-TIME HOMEBUYER	3,036,113	11.5%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	18,803,242	71.2%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	23,366,830	88.5%
CONDO	2,287,212	8.7%
MULTI-FAMILY	0	0.0%
DUPLEX	516,563	2.0%
3-PLEX/4-PLEX	187,315	0.7%
OTHER PROPERTY TYPE	53,259	0.2%

GEOGRAPHIC REGION

ANCHORAGE	5,817,006	22.0%
WASILLA/PALMER	4,805,924	18.2%
FAIRBANKS/NORTH POLE	6,851,378	25.9%
KENAI/SOLDOTNA/HOMER	942,529	3.6%
JUNEAU/KETCHIKAN	1,091,095	4.1%
EAGLE RIVER/CHUGIAK	3,381,614	12.8%
KODIAK ISLAND	904,764	3.4%
OTHER GEOGRAPHIC REGION	2,616,869	9.9%

MORTGAGE INSURANCE

UNINSURED	4,485,375	17.0%
FEDERALLY INSURED - FHA	2,055,506	7.8%
FEDERALLY INSURED - VA	16,876,946	63.9%
PRIMARY MORTGAGE INSURANCE	1,407,497	5.3%
FEDERALLY INSURED - RD	186,506	0.7%
FEDERALLY INSURED - HUD 184	1,399,349	5.3%

SELLER SERVICER

WELLS FARGO	12,162,485	46.1%
ALASKA USA	7,161,376	27.1%
FIRST NATIONAL BANK OF AK	3,227,384	12.2%
OTHER SELLER SERVICER	3,859,935	14.6%

260 HOUSING DEVELOPMENT BONDS 2004 SERIES A-C

Weighted Average Interest Rate	6.403%
Weighted Average Remaining Term	204
Weighted Average Loan To Value	103

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	26,242,126	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	26,242,126	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	0	0.00%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	0	0.00%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
RURAL	0	0.0%
TAXABLE	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	26,242,126	100.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	1,939,420	7.4%
CONDO	185,167	0.7%
MULTI-FAMILY	23,361,649	89.0%
DUPLEX	755,890	2.9%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	18,819,805	71.7%
WASILLA/PALMER	209,397	0.8%
FAIRBANKS/NORTH POLE	1,253,470	4.8%
KENAI/SOLDOTNA/HOMER	1,198,399	4.6%
JUNEAU/KETCHIKAN	2,472,651	9.4%
EAGLE RIVER/CHUGIAK	2,074,442	7.9%
KODIAK ISLAND	0	0.0%
OTHER GEOGRAPHIC REGION	213,962	0.8%

MORTGAGE INSURANCE

UNINSURED	26,242,126	100.0%
FEDERALLY INSURED - FHA	0	0.0%
FEDERALLY INSURED - VA	0	0.0%
PRIMARY MORTGAGE INSURANCE	0	0.0%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	0	0.0%

SELLER SERVICER

WELLS FARGO	20,960,453	79.9%
ALASKA USA	0	0.0%
FIRST NATIONAL BANK OF AK	3,472,595	13.2%
OTHER SELLER SERVICER	1,809,079	6.9%

405 GENERAL MORTGAGE REVENUE BONDS II 2012 SERIES A & B

Weighted Average Interest Rate	4.123%
Weighted Average Remaining Term	304
Weighted Average Loan To Value	79

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	186,339,717	97.5%
PARTICIPATION LOANS	4,729,011	2.5%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	191,068,728	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	3,434,384	1.80%
60 DAYS PAST DUE	713,884	0.37%
90 DAYS PAST DUE	452,662	0.24%
120+ DAYS PAST DUE	690,716	0.36%
TOTAL DELINQUENT	5,291,647	2.77%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	4,197,448	2.2%
RURAL	64,679,215	33.9%
TAXABLE	69,649,484	36.5%
TAXABLE FIRST-TIME HOMEBUYER	44,682,217	23.4%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	3,191,006	1.7%
OTHER LOAN PROGRAM	4,669,358	2.4%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	161,545,933	84.5%
CONDO	12,871,387	6.7%
MULTI-FAMILY	0	0.0%
DUPLEX	14,413,356	7.5%
3-PLEX/4-PLEX	2,150,972	1.1%
OTHER PROPERTY TYPE	87,081	0.0%

GEOGRAPHIC REGION

ANCHORAGE	50,927,192	26.7%
WASILLA/PALMER	16,447,526	8.6%
FAIRBANKS/NORTH POLE	18,790,047	9.8%
KENAI/SOLDOTNA/HOMER	21,763,497	11.4%
JUNEAU/KETCHIKAN	23,333,840	12.2%
EAGLE RIVER/CHUGIAK	11,236,189	5.9%
KODIAK ISLAND	9,127,727	4.8%
OTHER GEOGRAPHIC REGION	39,442,710	20.6%

MORTGAGE INSURANCE

UNINSURED	102,637,280	53.7%
FEDERALLY INSURED - FHA	23,079,299	12.1%
FEDERALLY INSURED - VA	10,542,407	5.5%
PRIMARY MORTGAGE INSURANCE	31,877,251	16.7%
FEDERALLY INSURED - RD	7,124,797	3.7%
FEDERALLY INSURED - HUD 184	15,807,695	8.3%

SELLER SERVICER

WELLS FARGO	82,213,126	43.0%
ALASKA USA	35,212,185	18.4%
FIRST NATIONAL BANK OF AK	28,988,005	15.2%
OTHER SELLER SERVICER	44,655,412	23.4%

502 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D

Weighted Average Interest Rate	5.800%
Weighted Average Remaining Term	247
Weighted Average Loan To Value	72

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	92,133,560	95.8%
PARTICIPATION LOANS	4,080,575	4.2%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	96,214,135	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	1,856,497	1.93%
60 DAYS PAST DUE	1,002,862	1.04%
90 DAYS PAST DUE	467,276	0.49%
120+ DAYS PAST DUE	1,752,317	1.82%
TOTAL DELINQUENT	5,078,953	5.28%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	11,755,555	12.2%
RURAL	27,038,441	28.1%
TAXABLE	24,895,842	25.9%
TAXABLE FIRST-TIME HOMEBUYER	25,236,713	26.2%
MULTI-FAMILY/SPECIAL NEEDS	5,004,181	5.2%
VETERANS MORTGAGE PROGRAM	2,162,479	2.2%
OTHER LOAN PROGRAM	120,923	0.1%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	74,225,023	77.1%
CONDO	8,520,438	8.9%
MULTI-FAMILY	4,853,205	5.0%
DUPLEX	7,314,907	7.6%
3-PLEX/4-PLEX	938,253	1.0%
OTHER PROPERTY TYPE	362,309	0.4%

GEOGRAPHIC REGION

ANCHORAGE	32,260,199	33.5%
WASILLA/PALMER	9,767,169	10.2%
FAIRBANKS/NORTH POLE	9,409,917	9.8%
KENAI/SOLDOTNA/HOMER	11,412,181	11.9%
JUNEAU/KETCHIKAN	8,433,513	8.8%
EAGLE RIVER/CHUGIAK	3,925,394	4.1%
KODIAK ISLAND	4,776,857	5.0%
OTHER GEOGRAPHIC REGION	16,228,905	16.9%

MORTGAGE INSURANCE

UNINSURED	45,136,454	46.9%
FEDERALLY INSURED - FHA	22,524,509	23.4%
FEDERALLY INSURED - VA	11,040,346	11.5%
PRIMARY MORTGAGE INSURANCE	8,288,035	8.6%
FEDERALLY INSURED - RD	4,700,196	4.9%
FEDERALLY INSURED - HUD 184	4,524,595	4.7%

SELLER SERVICER

WELLS FARGO	45,721,303	47.5%
ALASKA USA	20,333,022	21.1%
FIRST NATIONAL BANK OF AK	20,424,658	21.2%
OTHER SELLER SERVICER	9,735,152	10.1%

602 STATE CAPITAL PROJECT BONDS 2002 SERIES A

Weighted Average Interest Rate	5.228%
Weighted Average Remaining Term	252
Weighted Average Loan To Value	70

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	47,363,138	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	47,363,138	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	3,935,646	8.31%
60 DAYS PAST DUE	616,615	1.30%
90 DAYS PAST DUE	169,839	0.36%
120+ DAYS PAST DUE	270,639	0.57%
TOTAL DELINQUENT	4,992,739	10.54%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	12,151,944	25.7%
RURAL	20,991,446	44.3%
TAXABLE	4,820,612	10.2%
TAXABLE FIRST-TIME HOMEBUYER	2,212,311	4.7%
MULTI-FAMILY/SPECIAL NEEDS	5,232,918	11.0%
VETERANS MORTGAGE PROGRAM	1,953,908	4.1%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	36,635,022	77.3%
CONDO	2,760,613	5.8%
MULTI-FAMILY	5,232,918	11.0%
DUPLEX	2,007,345	4.2%
3-PLEX/4-PLEX	294,664	0.6%
OTHER PROPERTY TYPE	432,577	0.9%

GEOGRAPHIC REGION

ANCHORAGE	12,663,700	26.7%
WASILLA/PALMER	6,216,922	13.1%
FAIRBANKS/NORTH POLE	2,935,468	6.2%
KENAI/SOLDOTNA/HOMER	6,986,829	14.8%
JUNEAU/KETCHIKAN	2,206,025	4.7%
EAGLE RIVER/CHUGIAK	389,001	0.8%
KODIAK ISLAND	3,279,221	6.9%
OTHER GEOGRAPHIC REGION	12,685,973	26.8%

MORTGAGE INSURANCE

UNINSURED	28,775,157	60.8%
FEDERALLY INSURED - FHA	8,747,326	18.5%
FEDERALLY INSURED - VA	4,045,802	8.5%
PRIMARY MORTGAGE INSURANCE	1,664,252	3.5%
FEDERALLY INSURED - RD	3,332,053	7.0%
FEDERALLY INSURED - HUD 184	798,549	1.7%

SELLER SERVICER

WELLS FARGO	19,848,477	41.9%
ALASKA USA	11,468,475	24.2%
FIRST NATIONAL BANK OF AK	9,956,709	21.0%
OTHER SELLER SERVICER	6,089,477	12.9%

603 STATE CAPITAL PROJECT BONDS 2006 SERIES A

Weighted Average Interest Rate	4.939%
Weighted Average Remaining Term	255
Weighted Average Loan To Value	70

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	86,596,129	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	86,596,129	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	2,577,446	2.98%
60 DAYS PAST DUE	886,286	1.02%
90 DAYS PAST DUE	617,786	0.71%
120+ DAYS PAST DUE	1,007,344	1.16%
TOTAL DELINQUENT	5,088,862	5.88%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	9,549,568	11.0%
RURAL	39,087,993	45.1%
TAXABLE	13,140,874	15.2%
TAXABLE FIRST-TIME HOMEBUYER	9,175,645	10.6%
MULTI-FAMILY/SPECIAL NEEDS	1,872,265	2.2%
VETERANS MORTGAGE PROGRAM	12,356,148	14.3%
OTHER LOAN PROGRAM	1,413,637	1.6%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	71,966,277	83.1%
CONDO	4,328,617	5.0%
MULTI-FAMILY	1,684,457	1.9%
DUPLEX	4,824,269	5.6%
3-PLEX/4-PLEX	1,659,778	1.9%
OTHER PROPERTY TYPE	2,132,731	2.5%

GEOGRAPHIC REGION

ANCHORAGE	18,892,964	21.8%
WASILLA/PALMER	7,561,867	8.7%
FAIRBANKS/NORTH POLE	7,517,180	8.7%
KENAI/SOLDOTNA/HOMER	12,113,100	14.0%
JUNEAU/KETCHIKAN	7,640,990	8.8%
EAGLE RIVER/CHUGIAK	4,131,891	4.8%
KODIAK ISLAND	5,256,357	6.1%
OTHER GEOGRAPHIC REGION	23,481,779	27.1%

MORTGAGE INSURANCE

UNINSURED	52,325,276	60.4%
FEDERALLY INSURED - FHA	10,116,021	11.7%
FEDERALLY INSURED - VA	10,603,850	12.2%
PRIMARY MORTGAGE INSURANCE	6,589,422	7.6%
FEDERALLY INSURED - RD	4,217,166	4.9%
FEDERALLY INSURED - HUD 184	2,744,394	3.2%

SELLER SERVICER

WELLS FARGO	37,747,407	43.6%
ALASKA USA	17,417,314	20.1%
FIRST NATIONAL BANK OF AK	18,374,733	21.2%
OTHER SELLER SERVICER	13,056,674	15.1%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

604 STATE CAPITAL PROJECT BONDS 2007 SERIES A, B

Weighted Average Interest Rate	4.718%
Weighted Average Remaining Term	268
Weighted Average Loan To Value	73

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	41,084,736	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	41,084,736	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	1,129,970	2.75%
60 DAYS PAST DUE	381,621	0.93%
90 DAYS PAST DUE	114,223	0.28%
120+ DAYS PAST DUE	119,075	0.29%
TOTAL DELINQUENT	1,744,888	4.25%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	321,892	0.8%
RURAL	26,198,601	63.8%
TAXABLE	5,110,310	12.4%
TAXABLE FIRST-TIME HOMEBUYER	3,106,079	7.6%
MULTI-FAMILY/SPECIAL NEEDS	3,250,923	7.9%
VETERANS MORTGAGE PROGRAM	3,096,932	7.5%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	33,562,183	81.7%
CONDO	1,308,643	3.2%
MULTI-FAMILY	2,621,939	6.4%
DUPLEX	3,228,706	7.9%
3-PLEX/4-PLEX	185,146	0.5%
OTHER PROPERTY TYPE	178,120	0.4%

GEOGRAPHIC REGION

ANCHORAGE	6,555,253	16.0%
WASILLA/PALMER	1,666,010	4.1%
FAIRBANKS/NORTH POLE	2,541,642	6.2%
KENAI/SOLDOTNA/HOMER	6,453,227	15.7%
JUNEAU/KETCHIKAN	4,828,839	11.8%
EAGLE RIVER/CHUGIAK	1,715,378	4.2%
KODIAK ISLAND	3,357,432	8.2%
OTHER GEOGRAPHIC REGION	13,966,955	34.0%

MORTGAGE INSURANCE

UNINSURED	27,410,257	66.7%
FEDERALLY INSURED - FHA	3,252,908	7.9%
FEDERALLY INSURED - VA	3,115,072	7.6%
PRIMARY MORTGAGE INSURANCE	3,144,814	7.7%
FEDERALLY INSURED - RD	1,881,073	4.6%
FEDERALLY INSURED - HUD 184	2,280,613	5.6%

SELLER SERVICER

WELLS FARGO	18,017,513	43.9%
ALASKA USA	5,789,156	14.1%
FIRST NATIONAL BANK OF AK	10,345,895	25.2%
OTHER SELLER SERVICER	6,932,172	16.9%

605 STATE CAPITAL PROJECT BONDS 2011 SERIES A

Weighted Average Interest Rate	6.396%
Weighted Average Remaining Term	227
Weighted Average Loan To Value	69

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	70,670,766	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	70,670,766	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	3,569,521	5.05%
60 DAYS PAST DUE	1,856,968	2.63%
90 DAYS PAST DUE	381,339	0.54%
120+ DAYS PAST DUE	231,053	0.33%
TOTAL DELINQUENT	6,038,882	8.55%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	42,853,047	60.6%
RURAL	6,312,275	8.9%
TAXABLE	7,247,346	10.3%
TAXABLE FIRST-TIME HOMEBUYER	2,271,578	3.2%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	11,986,520	17.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	54,857,135	77.6%
CONDO	13,009,050	18.4%
MULTI-FAMILY	0	0.0%
DUPLEX	2,245,916	3.2%
3-PLEX/4-PLEX	470,329	0.7%
OTHER PROPERTY TYPE	88,336	0.1%

GEOGRAPHIC REGION

ANCHORAGE	34,664,993	49.1%
WASILLA/PALMER	11,784,742	16.7%
FAIRBANKS/NORTH POLE	7,183,087	10.2%
KENAI/SOLDOTNA/HOMER	3,058,638	4.3%
JUNEAU/KETCHIKAN	3,972,746	5.6%
EAGLE RIVER/CHUGIAK	2,431,368	3.4%
KODIAK ISLAND	1,777,290	2.5%
OTHER GEOGRAPHIC REGION	5,797,901	8.2%

MORTGAGE INSURANCE

UNINSURED	22,532,551	31.9%
FEDERALLY INSURED - FHA	24,156,654	34.2%
FEDERALLY INSURED - VA	13,131,770	18.6%
PRIMARY MORTGAGE INSURANCE	4,381,908	6.2%
FEDERALLY INSURED - RD	5,489,756	7.8%
FEDERALLY INSURED - HUD 184	978,127	1.4%

SELLER SERVICER

WELLS FARGO	41,770,947	59.1%
ALASKA USA	12,406,866	17.6%
FIRST NATIONAL BANK OF AK	8,966,905	12.7%
OTHER SELLER SERVICER	7,526,048	10.6%

606 STATE CAPITAL PROJECT BONDS 2012 SERIES A & B

Weighted Average Interest Rate	5.695%
Weighted Average Remaining Term	287
Weighted Average Loan To Value	73

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	129,097,530	99.6%
PARTICIPATION LOANS	478,268	0.4%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	129,575,798	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	3,785,961	2.92%
60 DAYS PAST DUE	889,144	0.69%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	30,081	0.02%
TOTAL DELINQUENT	4,705,186	3.63%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	2,358,766	1.8%
RURAL	15,961,794	12.3%
TAXABLE	17,403,409	13.4%
TAXABLE FIRST-TIME HOMEBUYER	12,808,846	9.9%
MULTI-FAMILY/SPECIAL NEEDS	73,306,172	56.6%
VETERANS MORTGAGE PROGRAM	5,816,432	4.5%
OTHER LOAN PROGRAM	1,920,378	1.5%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	55,919,279	43.2%
CONDO	3,273,456	2.5%
MULTI-FAMILY	64,208,192	49.6%
DUPLEX	4,027,425	3.1%
3-PLEX/4-PLEX	2,030,904	1.6%
OTHER PROPERTY TYPE	116,543	0.1%

GEOGRAPHIC REGION

ANCHORAGE	56,520,647	43.6%
WASILLA/PALMER	15,937,742	12.3%
FAIRBANKS/NORTH POLE	12,002,524	9.3%
KENAI/SOLDOTNA/HOMER	7,172,241	5.5%
JUNEAU/KETCHIKAN	11,140,432	8.6%
EAGLE RIVER/CHUGIAK	1,831,457	1.4%
KODIAK ISLAND	4,411,359	3.4%
OTHER GEOGRAPHIC REGION	20,559,396	15.9%

MORTGAGE INSURANCE

UNINSURED	100,036,716	77.2%
FEDERALLY INSURED - FHA	5,098,790	3.9%
FEDERALLY INSURED - VA	6,234,865	4.8%
PRIMARY MORTGAGE INSURANCE	11,790,160	9.1%
FEDERALLY INSURED - RD	689,177	0.5%
FEDERALLY INSURED - HUD 184	5,726,091	4.4%

SELLER SERVICER

WELLS FARGO	54,713,316	42.2%
ALASKA USA	12,426,763	9.6%
FIRST NATIONAL BANK OF AK	34,319,123	26.5%
OTHER SELLER SERVICER	28,116,596	21.7%

607 STATE CAPITAL PROJECT BONDS 2013 SERIES A & B

Weighted Average Interest Rate	5.920%
Weighted Average Remaining Term	302
Weighted Average Loan To Value	69

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	133,002,430	91.4%
PARTICIPATION LOANS	12,472,673	8.6%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	145,475,103	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	4,166,513	2.86%
60 DAYS PAST DUE	1,289,183	0.89%
90 DAYS PAST DUE	166,045	0.11%
120+ DAYS PAST DUE	1,778,535	1.22%
TOTAL DELINQUENT	7,400,276	5.09%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	4,966,305	3.4%
RURAL	10,401,617	7.2%
TAXABLE	12,846,100	8.8%
TAXABLE FIRST-TIME HOMEBUYER	19,351,799	13.3%
MULTI-FAMILY/SPECIAL NEEDS	96,710,149	66.5%
VETERANS MORTGAGE PROGRAM	1,199,133	0.8%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	54,958,056	37.8%
CONDO	3,536,522	2.4%
MULTI-FAMILY	80,518,667	55.3%
DUPLEX	3,060,470	2.1%
3-PLEX/4-PLEX	2,489,976	1.7%
OTHER PROPERTY TYPE	911,411	0.6%

GEOGRAPHIC REGION

ANCHORAGE	83,762,051	57.6%
WASILLA/PALMER	13,841,968	9.5%
FAIRBANKS/NORTH POLE	17,551,930	12.1%
KENAI/SOLDOTNA/HOMER	6,075,701	4.2%
JUNEAU/KETCHIKAN	3,573,366	2.5%
EAGLE RIVER/CHUGIAK	9,590,577	6.6%
KODIAK ISLAND	2,447,553	1.7%
OTHER GEOGRAPHIC REGION	8,631,959	5.9%

MORTGAGE INSURANCE

UNINSURED	116,367,906	80.0%
FEDERALLY INSURED - FHA	12,473,067	8.6%
FEDERALLY INSURED - VA	8,124,851	5.6%
PRIMARY MORTGAGE INSURANCE	3,845,691	2.6%
FEDERALLY INSURED - RD	2,517,372	1.7%
FEDERALLY INSURED - HUD 184	2,146,216	1.5%

SELLER SERVICER

WELLS FARGO	44,695,270	30.7%
ALASKA USA	16,208,030	11.1%
FIRST NATIONAL BANK OF AK	57,339,553	39.4%
OTHER SELLER SERVICER	27,232,250	18.7%

803 GENERAL HOUSING PURPOSE BONDS 2005 SERIES A

Weighted Average Interest Rate	5.203%
Weighted Average Remaining Term	264
Weighted Average Loan To Value	71

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	121,181,811	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	121,181,811	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	2,371,859	1.96%
60 DAYS PAST DUE	578,124	0.48%
90 DAYS PAST DUE	437,176	0.36%
120+ DAYS PAST DUE	2,962,528	2.44%
TOTAL DELINQUENT	6,349,687	5.24%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	4,257,320	3.5%
RURAL	56,395,409	46.5%
TAXABLE	23,621,885	19.5%
TAXABLE FIRST-TIME HOMEBUYER	7,392,962	6.1%
MULTI-FAMILY/SPECIAL NEEDS	27,298,422	22.5%
VETERANS MORTGAGE PROGRAM	1,242,929	1.0%
OTHER LOAN PROGRAM	972,882	0.8%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	84,048,917	69.4%
CONDO	3,060,564	2.5%
MULTI-FAMILY	26,328,752	21.7%
DUPLEX	6,441,309	5.3%
3-PLEX/4-PLEX	810,903	0.7%
OTHER PROPERTY TYPE	491,365	0.4%

GEOGRAPHIC REGION

ANCHORAGE	31,339,546	25.9%
WASILLA/PALMER	8,696,865	7.2%
FAIRBANKS/NORTH POLE	7,175,378	5.9%
KENAI/SOLDOTNA/HOMER	13,871,726	11.4%
JUNEAU/KETCHIKAN	10,640,582	8.8%
EAGLE RIVER/CHUGIAK	2,110,120	1.7%
KODIAK ISLAND	10,099,256	8.3%
OTHER GEOGRAPHIC REGION	37,248,337	30.7%

MORTGAGE INSURANCE

UNINSURED	83,357,766	68.8%
FEDERALLY INSURED - FHA	8,909,075	7.4%
FEDERALLY INSURED - VA	7,034,036	5.8%
PRIMARY MORTGAGE INSURANCE	9,731,236	8.0%
FEDERALLY INSURED - RD	6,233,004	5.1%
FEDERALLY INSURED - HUD 184	5,916,693	4.9%

SELLER SERVICER

WELLS FARGO	63,150,176	52.1%
ALASKA USA	15,978,600	13.2%
FIRST NATIONAL BANK OF AK	22,516,621	18.6%
OTHER SELLER SERVICER	19,536,414	16.1%

804 GENERAL HOUSING PURPOSE BONDS 2005 SERIES B

Weighted Average Interest Rate	5.179%
Weighted Average Remaining Term	258
Weighted Average Loan To Value	74

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	86,502,223	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	86,502,223	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	1,961,932	2.27%
60 DAYS PAST DUE	759,196	0.88%
90 DAYS PAST DUE	260,384	0.30%
120+ DAYS PAST DUE	836,819	0.97%
TOTAL DELINQUENT	3,818,332	4.41%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	7,715,235	8.9%
RURAL	29,305,278	33.9%
TAXABLE	18,400,841	21.3%
TAXABLE FIRST-TIME HOMEBUYER	13,347,961	15.4%
MULTI-FAMILY/SPECIAL NEEDS	2,063,526	2.4%
VETERANS MORTGAGE PROGRAM	15,192,331	17.6%
OTHER LOAN PROGRAM	477,050	0.6%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	73,850,891	85.4%
CONDO	4,711,258	5.4%
MULTI-FAMILY	2,063,526	2.4%
DUPLEX	4,202,903	4.9%
3-PLEX/4-PLEX	1,095,341	1.3%
OTHER PROPERTY TYPE	578,303	0.7%

GEOGRAPHIC REGION

ANCHORAGE	23,399,674	27.1%
WASILLA/PALMER	8,007,017	9.3%
FAIRBANKS/NORTH POLE	9,342,660	10.8%
KENAI/SOLDOTNA/HOMER	7,496,823	8.7%
JUNEAU/KETCHIKAN	6,019,020	7.0%
EAGLE RIVER/CHUGIAK	5,808,778	6.7%
KODIAK ISLAND	5,842,450	6.8%
OTHER GEOGRAPHIC REGION	20,585,800	23.8%

MORTGAGE INSURANCE

UNINSURED	42,041,562	48.6%
FEDERALLY INSURED - FHA	13,173,956	15.2%
FEDERALLY INSURED - VA	17,153,806	19.8%
PRIMARY MORTGAGE INSURANCE	5,763,019	6.7%
FEDERALLY INSURED - RD	3,084,961	3.6%
FEDERALLY INSURED - HUD 184	5,284,920	6.1%

SELLER SERVICER

WELLS FARGO	41,931,201	48.5%
ALASKA USA	14,824,931	17.1%
FIRST NATIONAL BANK OF AK	14,538,191	16.8%
OTHER SELLER SERVICER	15,207,900	17.6%

ALASKA HOUSING FINANCE CORPORATION

As of: 9/30/2013

DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

	<u>TOTAL PORTFOLIO</u>					<u>WEIGHTED AVERAGES</u>			<u>DELINQUENT</u>	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
002 ADMINISTRATIVE										
CFTHB	13,343,800	0	0	13,343,800	21.0%	3.857%	359	93	0	0.00%
CMFTX	1,627,330	0	0	1,627,330	2.6%	6.250%	357	80	0	0.00%
CNCL2	2,685,584	0	0	2,685,584	4.2%	4.074%	329	91	0	0.00%
COR	4,245,073	0	0	4,245,073	6.7%	3.616%	321	89	0	0.00%
COR15	425,015	0	0	425,015	0.7%	3.173%	179	63	0	0.00%
COR30	501,301	0	0	501,301	0.8%	4.125%	359	78	0	0.00%
CREOS	0	0	4,308,718	4,308,718	6.8%	0.000%	0	0	0	0.00%
CSPND	1,972,750	0	0	1,972,750	3.1%	7.060%	360	102	0	0.00%
CTAX	14,427,535	0	0	14,427,535	22.7%	4.205%	355	86	0	0.00%
CVETS	2,311,415	0	0	2,311,415	3.6%	4.006%	359	95	0	0.00%
ETAX	9,738,082	0	0	9,738,082	15.3%	4.172%	359	93	0	0.00%
SRETX	252,199	0	0	252,199	0.4%	3.927%	324	81	0	0.00%
SRHRF	6,608,780	555,880	0	7,164,659	11.3%	6.201%	234	52	0	0.00%
SRQ30	433,267	0	0	433,267	0.7%	4.154%	359	83	0	0.00%
SRX15	62,740	0	0	62,740	0.1%	3.625%	180	64	0	0.00%
	58,634,872	555,880	4,308,718	63,499,470	100.0%	4.448%	337	85	0	0.00%
106 HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B										
E021A	85,348,723	3,443,586	0	88,792,310	63.9%	5.657%	287	81	6,940,946	7.82%
E021B	38,743,006	0	0	38,743,006	27.9%	6.433%	305	81	1,981,472	5.11%
E021C	11,365,718	0	0	11,365,718	8.2%	5.679%	294	81	463,113	4.07%
	135,457,448	3,443,586	0	138,901,034	100.0%	5.876%	293	81	9,385,531	6.76%
107 HOME MORTGAGE REVENUE BONDS 2006 SERIES A										
E061A	27,212,928	864,049	0	28,076,977	100.0%	5.390%	265	78	4,130,757	14.71%
	27,212,928	864,049	0	28,076,977	100.0%	5.390%	265	78	4,130,757	14.71%
110 HOME MORTGAGE REVENUE BONDS 2007 SERIES A										
E071A	47,807,588	1,421,638	0	49,229,226	66.7%	4.633%	288	80	3,061,557	6.22%
E076B	17,547,042	2,808,709	0	20,355,751	27.6%	4.949%	270	79	2,226,242	10.94%
E07AL	4,183,314	0	0	4,183,314	5.7%	5.823%	296	78	329,287	7.87%
	69,537,944	4,230,346	0	73,768,290	100.0%	4.788%	284	80	5,617,086	7.61%
111 HOME MORTGAGE REVENUE BONDS 2007 SERIES B										
E071B	49,346,599	944,366	0	50,290,965	70.7%	4.893%	292	81	2,068,285	4.11%
E076C	14,316,059	1,704,995	0	16,021,054	22.5%	5.144%	277	84	2,546,451	15.89%
E07BL	4,835,378	0	0	4,835,378	6.8%	6.028%	298	82	151,467	3.13%
	68,498,036	2,649,361	0	71,147,397	100.0%	5.026%	289	82	4,766,203	6.70%

DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

	<u>TOTAL PORTFOLIO</u>					<u>WEIGHTED AVERAGES</u>			<u>DELINQUENT</u>	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
113	HOME MORTGAGE REVENUE BONDS 2007 SERIES D									
E071D	60,489,846	1,359,097	0	61,848,943	64.4%	4.754%	296	80	3,249,133	5.25%
E077C	28,146,257	1,088,259	0	29,234,516	30.4%	5.148%	281	82	5,045,585	17.26%
E07DL	4,974,790	0	0	4,974,790	5.2%	6.485%	298	83	375,630	7.55%
	93,610,892	2,447,356	0	96,058,249	100.0%	4.963%	291	81	8,670,348	9.03%
116	HOME MORTGAGE REVENUE BONDS 2009 SERIES A									
E091A	52,024,682	28,281,342	0	80,306,024	75.6%	3.388%	306	82	3,101,431	3.86%
E098A	18,373,592	1,481,708	0	19,855,300	18.7%	5.221%	288	82	3,965,620	19.97%
E09AL	6,072,471	0	0	6,072,471	5.7%	6.047%	315	86	1,005,966	16.57%
	76,470,746	29,763,050	0	106,233,796	100.0%	3.882%	304	82	8,073,018	7.60%
117	HOME MORTGAGE REVENUE BONDS 2009 SERIES B									
E091B	54,856,123	25,702,064	0	80,558,187	71.5%	3.294%	297	81	3,137,290	3.89%
E098B	24,468,303	1,214,396	0	25,682,699	22.8%	5.338%	299	86	3,498,498	13.62%
E09BL	6,472,252	0	0	6,472,252	5.7%	5.794%	314	87	250,854	3.88%
	85,796,677	26,916,460	0	112,713,137	100.0%	3.903%	298	82	6,886,642	6.11%
119	HOME MORTGAGE REVENUE BONDS 2009 SERIES D									
E091D	45,304,745	16,062,402	0	61,367,148	51.8%	4.122%	297	83	4,520,108	7.37%
E099C	50,126,379	0	0	50,126,379	42.3%	5.508%	313	86	2,890,863	5.77%
E09DL	6,945,131	0	0	6,945,131	5.9%	5.286%	315	82	184,254	2.65%
	102,376,256	16,062,402	0	118,438,658	100.0%	4.777%	305	84	7,595,226	6.41%
121	MORTGAGE REVENUE BONDS 2010 SERIES A & B									
E0911	53,561,772	0	0	53,561,772	42.7%	4.247%	328	90	3,225,402	6.02%
E10A1	34,782,199	0	0	34,782,199	27.7%	4.354%	320	89	766,552	2.20%
E10AL	6,817,802	0	0	6,817,802	5.4%	6.072%	325	85	254,757	3.74%
E10B1	28,442,803	1,977,942	0	30,420,744	24.2%	4.885%	315	80	1,752,731	5.76%
	123,604,575	1,977,942	0	125,582,517	100.0%	4.530%	323	87	5,999,442	4.78%
122	MORTGAGE REVENUE BONDS 2011 SERIES A & B									
E0912	116,942,595	3,997,484	0	120,940,079	54.6%	3.475%	335	89	6,238,066	5.16%
E11A1	10,305,611	0	0	10,305,611	4.7%	4.827%	216	64	1,589,404	15.42%
E11A2	14,673,430	0	0	14,673,430	6.6%	6.606%	236	76	1,027,018	7.00%
E11AL	18,488,883	3,022,529	0	21,511,412	9.7%	4.165%	304	77	0	0.00%
E11B1	47,562,343	6,508,079	0	54,070,423	24.4%	4.365%	291	78	2,070,777	3.83%
	207,972,862	13,528,092	0	221,500,954	100.0%	4.030%	309	83	10,925,265	4.93%
207	VETERANS COLLATERALIZED BONDS 2006 FIRST									
C0611	67,135,015	439,734	0	67,574,749	72.0%	5.094%	311	91	7,986,140	11.82%
C061C	26,248,005	0	0	26,248,005	28.0%	7.116%	306	82	1,894,077	7.22%
	93,383,020	439,734	0	93,822,754	100.0%	5.660%	309	88	9,880,217	10.53%

DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

	<u>TOTAL PORTFOLIO</u>					<u>WEIGHTED AVERAGES</u>			<u>DELINQUENT</u>	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
208	<u>VETERANS COLLATERALIZED BONDS 2007/2008 FIRST</u>									
C0711	18,483,559	0	0	18,483,559	70.0%	5.265%	312	91	1,349,628	7.30%
C071C	7,927,620	0	0	7,927,620	30.0%	7.410%	311	84	775,012	9.78%
	26,411,180	0	0	26,411,180	100.0%	5.909%	311	89	2,124,640	8.04%
260	<u>HOUSING DEVELOPMENT BONDS 2004 SERIES A-C</u>									
HD04A	26,242,126	0	0	26,242,126	100.0%	6.403%	204	103	0	0.00%
	26,242,126	0	0	26,242,126	100.0%	6.403%	204	103	0	0.00%
405	<u>GENERAL MORTGAGE REVENUE BONDS II 2012 SERIES A & B</u>									
GM12A	136,431,038	4,729,011	0	141,160,049	73.9%	4.296%	306	81	5,057,470	3.58%
GM12B	49,908,679	0	0	49,908,679	26.1%	3.635%	298	76	234,177	0.47%
	186,339,717	4,729,011	0	191,068,728	100.0%	4.123%	304	79	5,291,647	2.77%
502	<u>GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D</u>									
GP011	3,285,596	923,388	0	4,208,984	4.4%	4.611%	210	64	155,659	3.70%
GP012	3,211,844	896,992	0	4,108,836	4.3%	5.076%	201	63	75,067	1.83%
GP013	3,502,288	961,737	0	4,464,025	4.6%	4.850%	205	62	81,086	1.82%
GP01C	50,115,042	0	0	50,115,042	52.1%	7.039%	225	68	3,402,371	6.79%
GP10B	2,010,045	176,684	0	2,186,729	2.3%	5.759%	269	79	457,947	20.94%
GP11B	3,409,742	309,329	0	3,719,071	3.9%	5.847%	252	76	397,878	10.70%
GPGM1	26,599,004	812,444	0	27,411,448	28.5%	3.979%	302	81	508,945	1.86%
	92,133,560	4,080,575	0	96,214,135	100.0%	5.800%	247	72	5,078,953	5.28%
602	<u>STATE CAPITAL PROJECT BONDS 2002 SERIES A</u>									
SC02A	47,363,138	0	0	47,363,138	100.0%	5.228%	252	70	4,992,739	10.54%
	47,363,138	0	0	47,363,138	100.0%	5.228%	252	70	4,992,739	10.54%
603	<u>STATE CAPITAL PROJECT BONDS 2006 SERIES A</u>									
SC06A	86,596,129	0	0	86,596,129	100.0%	4.939%	255	70	5,088,862	5.88%
	86,596,129	0	0	86,596,129	100.0%	4.939%	255	70	5,088,862	5.88%
604	<u>STATE CAPITAL PROJECT BONDS 2007 SERIES A, B</u>									
SC07A	41,084,736	0	0	41,084,736	100.0%	4.718%	268	73	1,744,888	4.25%
	41,084,736	0	0	41,084,736	100.0%	4.718%	268	73	1,744,888	4.25%
605	<u>STATE CAPITAL PROJECT BONDS 2011 SERIES A</u>									
SC11A	70,670,766	0	0	70,670,766	100.0%	6.396%	227	69	6,038,882	8.55%
	70,670,766	0	0	70,670,766	100.0%	6.396%	227	69	6,038,882	8.55%
606	<u>STATE CAPITAL PROJECT BONDS 2012 SERIES A & B</u>									
SC12A	82,276,611	478,268	0	82,754,879	63.9%	6.585%	269	66	3,548,096	4.29%
SC12B	46,820,919	0	0	46,820,919	36.1%	4.123%	320	84	1,157,090	2.47%
	129,097,530	478,268	0	129,575,798	100.0%	5.695%	287	73	4,705,186	3.63%

ALASKA HOUSING FINANCE CORPORATION

As of: 9/30/2013

DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

	<u>TOTAL PORTFOLIO</u>					<u>WEIGHTED AVERAGES</u>			<u>DELINQUENT</u>	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
607 STATE CAPITAL PROJECT BONDS 2013 SERIES A & B										
SC13A	96,687,526	0	0	96,687,526	66.5%	6.921%	307	68	5,232,408	5.41%
SC13B	36,314,904	12,472,673	0	48,787,576	33.5%	3.937%	293	72	2,167,867	4.44%
	133,002,430	12,472,673	0	145,475,103	100.0%	5.920%	302	69	7,400,276	5.09%
803 GENERAL HOUSING PURPOSE BONDS 2005 SERIES A										
GH05A	121,181,811	0	0	121,181,811	100.0%	5.203%	264	71	6,349,687	5.24%
	121,181,811	0	0	121,181,811	100.0%	5.203%	264	71	6,349,687	5.24%
804 GENERAL HOUSING PURPOSE BONDS 2005 SERIES B										
GH05B	86,502,223	0	0	86,502,223	100.0%	5.179%	258	74	3,818,332	4.41%
	86,502,223	0	0	86,502,223	100.0%	5.179%	258	74	3,818,332	4.41%
TOTAL	2,189,181,602	124,638,784	4,308,718	2,318,129,105	100.0%	4.969%	289	79	134,563,826	5.82%

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY LOAN PROGRAM

As of: **9/30/2013**

LOAN PROGRAM	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	695,700,047	60,274,285	755,974,332	32.7%	4.821%	294	83	66,554,996	8.80%
RURAL	451,179,611	21,985,370	473,164,981	20.4%	4.564%	271	73	13,726,442	2.90%
TAXABLE	349,964,837	17,817,150	367,781,987	15.9%	4.715%	302	79	13,302,094	3.62%
TAXABLE FIRST-TIME HOMEBUYER	268,549,742	15,089,463	283,639,204	12.3%	4.933%	303	85	16,675,542	5.88%
MULTI-FAMILY/SPECIAL NEEDS	250,443,227	0	250,443,227	10.8%	6.685%	275	68	11,400,603	4.55%
VETERANS	150,958,436	9,250,239	160,208,676	6.9%	4.924%	293	86	12,582,597	7.85%
NON-CONFORMING II	12,755,201	149,387	12,904,589	0.6%	3.812%	337	88	0	0.00%
AHGLP 5%	6,332,842	0	6,332,842	0.3%	5.000%	139	49	200,605	3.17%
NON-CONFORMING I	3,150,034	72,890	3,222,924	0.1%	4.693%	320	67	120,948	3.75%
MGIC SPECIAL	114,454	0	114,454	0.0%	9.398%	66	38	0	0.00%
YES YOU CAN PROGRAM	33,170	0	33,170	0.0%	7.500%	70	37	0	0.00%
AHFC TOTAL	2,189,181,602	124,638,784	2,313,820,386	100.0%	4.969%	289	79	134,563,826	5.82%

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY PROPERTY TYPE

As of: **9/30/2013**

PROPERTY TYPE	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
SINGLE FAMILY RESIDENCE	1,600,251,978	96,828,203	1,697,080,181	73.3%	4.734%	291	80	101,874,208	6.00%
CONDOMINIUM	241,976,600	21,101,575	263,078,175	11.4%	4.958%	292	82	16,515,466	6.28%
MULTI-PLEX	217,883,388	0	217,883,388	9.4%	6.896%	270	65	9,816,808	4.51%
DUPLEX	99,962,574	5,553,885	105,516,460	4.6%	4.799%	292	78	4,146,002	3.93%
FOUR-PLEX	12,122,010	581,264	12,703,274	0.5%	5.099%	282	79	717,326	5.65%
MOBILE HOME TYPE I	8,652,667	321,355	8,974,022	0.4%	5.197%	271	73	918,101	10.23%
TRI-PLEX	7,962,157	252,501	8,214,659	0.4%	4.515%	302	77	575,915	7.01%
MOBILE HOME TYPE II	370,228	0	370,228	0.0%	5.449%	100	50	0	0.00%
AHFC TOTAL	2,189,181,602	124,638,784	2,313,820,386	100.0%	4.969%	289	79	134,563,826	5.82%

ALASKA HOUSING FINANCE CORPORATION

As of: 9/30/2013

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY GEOGRAPHIC REGION

GEOGRAPHIC REGION	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
ANCHORAGE	825,458,172	45,654,922	871,113,094	37.6%	5.169%	294	80	59,477,602	6.83%
WASILLA	185,826,151	13,239,499	199,065,650	8.6%	5.034%	294	84	17,931,108	9.01%
FAIRBANKS	161,520,875	10,282,229	171,803,104	7.4%	5.095%	295	78	9,666,109	5.63%
PALMER	89,269,934	6,302,523	95,572,456	4.1%	5.205%	291	81	7,890,459	8.26%
SOLDOTNA	88,546,047	6,681,660	95,227,707	4.1%	4.278%	291	78	3,360,905	3.53%
KODIAK	90,851,781	4,114,284	94,966,065	4.1%	4.734%	275	75	2,080,291	2.19%
KETCHIKAN	83,460,956	5,412,715	88,873,671	3.8%	4.503%	291	75	1,610,843	1.81%
EAGLE RIVER	82,941,233	4,258,858	87,200,090	3.8%	4.756%	301	85	5,798,346	6.65%
JUNEAU	81,695,052	4,765,636	86,460,688	3.7%	4.986%	293	76	4,010,015	4.64%
NORTH POLE	77,903,387	4,804,039	82,707,426	3.6%	4.957%	297	86	7,233,722	8.75%
KENAI	44,785,972	3,155,094	47,941,066	2.1%	4.644%	291	78	2,477,886	5.17%
OTHER SOUTHCENTRAL	40,217,090	1,760,855	41,977,945	1.8%	4.786%	280	77	1,430,091	3.41%
HOMER	35,908,022	1,994,763	37,902,785	1.6%	4.608%	278	70	1,105,043	2.92%
OTHER SOUTHEAST	36,403,579	1,237,985	37,641,564	1.6%	4.702%	268	71	1,370,903	3.64%
PETERSBURG	31,042,060	1,615,932	32,657,992	1.4%	4.087%	260	71	72,488	0.22%
BETHEL	28,397,011	671,384	29,068,395	1.3%	5.441%	238	73	432,712	1.49%
OTHER SOUTHWEST	20,941,121	723,747	21,664,868	0.9%	5.394%	245	64	1,457,773	6.73%
STERLING	18,296,106	1,046,634	19,342,740	0.8%	4.499%	284	75	186,403	0.96%
NOME	18,793,132	537,795	19,330,927	0.8%	5.056%	274	76	1,435,379	7.43%
CHUGIAK	17,051,247	1,487,369	18,538,616	0.8%	4.937%	301	81	494,451	2.67%
OTHER KENAI PENNINSULA	17,909,085	552,522	18,461,607	0.8%	4.553%	277	71	179,374	0.97%
NIKISKI	16,290,724	582,050	16,872,774	0.7%	4.653%	281	78	1,076,966	6.38%
CORDOVA	15,752,056	670,673	16,422,730	0.7%	4.423%	286	74	0	0.00%
SITKA	15,015,678	756,328	15,772,006	0.7%	4.475%	314	80	357,912	2.27%
SEWARD	14,460,884	531,895	14,992,779	0.6%	5.208%	267	72	406,755	2.71%
BARROW	12,211,014	236,063	12,447,077	0.5%	5.458%	235	69	838,013	6.73%
DELTA JUNCTION	10,704,476	730,294	11,434,770	0.5%	4.856%	287	79	988,116	8.64%
WRANGELL	9,926,581	433,828	10,360,409	0.4%	4.491%	267	70	239,789	2.31%
KOTZEBUE	9,612,463	108,703	9,721,166	0.4%	5.400%	243	73	746,859	7.68%
OTHER NORTH	7,989,714	288,506	8,278,220	0.4%	4.894%	250	71	207,514	2.51%
AHFC TOTAL	2,189,181,602	124,638,784	2,313,820,386	100.0%	4.969%	289	79	134,563,826	5.82%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY MORTGAGE INSURANCE

 As of: **9/30/2013**

MORTGAGE INSURANCE	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
UNINSURED - LTV < 80	752,449,573	40,874,356	793,323,929	34.3%	5.140%	276	63	28,060,967	3.54%
FEDERALLY INSURED - FHA	416,025,195	29,022,749	445,047,944	19.2%	5.219%	281	85	47,654,987	10.71%
UNINSURED - LTV > 80 (RURAL)	264,172,280	8,708,248	272,880,528	11.8%	4.945%	284	82	7,039,105	2.58%
FEDERALLY INSURED - VA	245,500,252	15,642,462	261,142,714	11.3%	5.073%	286	89	27,065,811	10.36%
FEDERALLY INSURED - RD	163,000,660	10,993,836	173,994,496	7.5%	4.723%	300	91	12,763,891	7.34%
FEDERALLY INSURED - HUD 184	132,957,028	6,258,953	139,215,981	6.0%	4.427%	325	92	7,449,365	5.35%
PMI - RADIAN GUARANTY	95,193,479	4,422,690	99,616,169	4.3%	4.028%	338	90	780,658	0.78%
PMI - CMG MORTGAGE INSURANCE	46,783,436	3,518,678	50,302,114	2.2%	4.391%	326	88	1,634,495	3.25%
PMI - MORTGAGE GUARANTY	32,029,190	2,206,338	34,235,529	1.5%	4.503%	328	88	984,553	2.88%
PMI - GENWORTH GE	17,796,947	1,645,627	19,442,574	0.8%	5.010%	310	86	916,725	4.72%
PMI - PMI MORTGAGE INSURANCE	14,658,117	1,268,614	15,926,731	0.7%	4.824%	313	85	213,270	1.34%
PMI - UNITED GUARANTY	7,470,770	0	7,470,770	0.3%	3.749%	355	93	0	0.00%
PMI - COMMONWEALTH	1,037,776	76,234	1,114,010	0.0%	5.961%	254	80	0	0.00%
PMI - REPUBLIC MORTGAGE INSUR	106,899	0	106,899	0.0%	5.000%	312	84	0	0.00%
AHFC TOTAL	2,189,181,602	124,638,784	2,313,820,386	100.0%	4.969%	289	79	134,563,826	5.82%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY SELLER SERVICER

 As of: **9/30/2013**

SELLER SERVICER	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
WELLS FARGO MORTGAGE	1,069,398,466	61,921,216	1,131,319,682	48.9%	4.943%	288	80	76,713,720	6.78%
ALASKA USA FCU	444,701,345	30,539,937	475,241,282	20.5%	4.861%	294	82	32,130,289	6.76%
FIRST NATIONAL BANK OF AK	361,628,523	15,075,425	376,703,948	16.3%	5.434%	279	73	16,928,436	4.49%
FIRST BANK	108,313,833	6,262,907	114,576,740	5.0%	4.106%	301	75	1,195,244	1.04%
MT. MCKINLEY MUTUAL SAVINGS	48,033,508	3,256,352	51,289,860	2.2%	4.762%	290	78	1,467,068	2.86%
SPIRIT OF ALASKA FCU	40,732,075	3,189,029	43,921,104	1.9%	4.710%	310	83	1,396,896	3.18%
NORTHRIM BANK	37,136,806	0	37,136,806	1.6%	6.491%	305	69	457,199	1.23%
DENALI STATE BANK	23,580,855	1,800,831	25,381,686	1.1%	4.890%	300	84	1,797,664	7.08%
KODIAK ISLAND HA	24,559,901	748,574	25,308,475	1.1%	4.518%	264	67	830,768	3.28%
DENALI ALASKA FCU	19,382,647	1,260,987	20,643,634	0.9%	4.032%	330	89	960,282	4.65%
ALASKA PACIFIC BANK	8,994,414	495,297	9,489,711	0.4%	5.322%	276	76	489,301	5.16%
TLINGIT-HAIDA HA	2,591,227	88,229	2,679,457	0.1%	4.728%	230	62	196,959	7.35%
TONGASS FCU	128,000	0	128,000	0.0%	4.500%	360	80	0	0.00%
AHFC TOTAL	2,189,181,602	124,638,784	2,313,820,386	100.0%	4.969%	289	79	134,563,826	5.82%

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY BOND INDENTURE

As of: **9/30/2013**

BOND INDENTURE	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
HOME MORTGAGE REVENUE BONDS	658,960,927	86,376,611	745,337,538	32.2%	4.794%	295	82	55,124,811	7.40%
MORTGAGE REVENUE BONDS	331,577,437	15,506,034	347,083,471	15.0%	4.211%	314	85	16,924,707	4.88%
STATE CAPITAL PROJECT BONDS II	262,099,960	12,950,941	275,050,901	11.9%	5.814%	295	71	12,105,462	4.40%
STATE CAPITAL PROJECT BONDS	245,714,769	0	245,714,769	10.6%	5.377%	248	70	17,865,370	7.27%
GENERAL HOUSING PURPOSE BONDS	207,684,033	0	207,684,033	9.0%	5.193%	262	73	10,168,019	4.90%
GENERAL MORTGAGE REVENUE BONDS II	186,339,717	4,729,011	191,068,728	8.3%	4.123%	304	79	5,291,647	2.77%
COLLATERALIZED VETERANS BONDS	119,794,200	439,734	120,233,934	5.2%	5.714%	310	89	12,004,857	9.98%
GOVERNMENTAL PURPOSE BONDS	92,133,560	4,080,575	96,214,135	4.2%	5.800%	247	72	5,078,953	5.28%
AHFC GENERAL FUND	58,634,872	555,880	59,190,752	2.6%	4.448%	337	85	0	0.00%
HOUSING DEVELOPMENT BONDS	26,242,126	0	26,242,126	1.1%	6.403%	204	103	0	0.00%
AHFC TOTAL	2,189,181,602	124,638,784	2,313,820,386	100.0%	4.969%	289	79	134,563,826	5.82%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC SUMMARY OF MORTGAGE AND LOAN ACTIVITY

 As of: **9/30/2013**

	FY 2011	FY 2012	FY 2013	FY 2014 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	400,754,885	459,371,034	461,844,415	174,626,085	50,403,986
MORTGAGE AND LOAN COMMITMENTS	403,020,935	470,579,649	450,676,917	180,992,763	53,149,597
MORTGAGE AND LOAN PURCHASES	416,413,024	416,225,607	398,531,914	133,486,220	50,272,964
MORTGAGE AND LOAN PAYOFFS	521,240,747	551,641,685	531,627,435	90,330,543	21,643,309
MORTGAGE AND LOAN FORECLOSURES	16,662,892	14,069,276	11,863,398	3,370,405	1,301,992

MORTGAGE PURCHASE STATISTICS:

AVERAGE PURCHASE PRICE	257,026	268,795	279,834	277,273	277,369
WEIGHTED AVERAGE INTEREST RATE	4.555%	4.095%	3.767%	3.824%	4.107%
WEIGHTED AVERAGE BEGINNING TERM	352	336	341	347	352
WEIGHTED AVERAGE LOAN-TO-VALUE	90	85	85	89	90
FHA INSURANCE %	18.6%	10.9%	8.0%	5.8%	4.8%
VA INSURANCE %	20.7%	8.7%	5.0%	7.5%	8.7%
RD INSURANCE %	6.9%	7.1%	4.7%	6.4%	6.1%
HUD 184 INSURANCE %	8.1%	8.9%	8.2%	8.3%	9.6%
PRIMARY MORTGAGE INSURANCE %	7.4%	13.1%	18.3%	31.5%	33.7%
CONVENTIONAL UNINSURED %	38.2%	51.2%	55.8%	40.5%	37.1%
SINGLE FAMILY (1-4 UNIT) %	97.6%	92.6%	88.3%	97.9%	100.0%
MULTI FAMILY (>4 UNIT) %	2.4%	7.4%	11.7%	2.1%	0.0%
ANCHORAGE %	29.9%	33.2%	40.1%	47.0%	49.5%
OTHER ALASKAN CITY %	70.1%	66.8%	59.9%	53.0%	50.5%
WELLS FARGO %	49.6%	46.2%	43.2%	50.0%	50.7%
OTHER SELLER SERVICER %	50.4%	53.8%	56.8%	50.0%	49.3%
STREAMLINE REFINANCE %	11.1%	19.7%	17.7%	4.7%	3.3%

ALASKA HOUSING FINANCE CORPORATION

 As of: **9/30/2013**
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

TAXABLE	FY 2011	FY 2012	FY 2013	FY 2014 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	87,270,188	101,131,730	116,637,040	59,723,617	19,202,026
MORTGAGE AND LOAN COMMITMENTS	87,270,188	101,375,630	117,005,851	59,263,781	19,439,617
MORTGAGE AND LOAN PURCHASES	79,623,975	87,116,434	92,656,050	39,438,264	14,507,146
MORTGAGE AND LOAN PAYOFFS	93,215,186	85,854,620	85,435,761	13,125,881	4,226,139
MORTGAGE AND LOAN FORECLOSURES	1,776,600	989,050	825,117	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	19.1%	20.9%	23.2%	29.5%	28.9%
AVERAGE PURCHASE PRICE	312,582	319,230	314,155	343,443	355,319
WEIGHTED AVERAGE INTEREST RATE	4.677%	4.173%	3.592%	3.874%	4.202%
WEIGHTED AVERAGE BEGINNING TERM	353	343	342	350	355
WEIGHTED AVERAGE LOAN-TO-VALUE	85	85	85	86	86
FHA INSURANCE %	12.9%	5.2%	7.3%	2.9%	0.0%
VA INSURANCE %	5.1%	5.5%	4.0%	0.4%	0.0%
RD INSURANCE %	1.9%	0.9%	0.9%	1.1%	0.0%
HUD 184 INSURANCE %	14.0%	14.8%	9.6%	8.9%	10.6%
PRIMARY MORTGAGE INSURANCE %	17.5%	28.3%	31.1%	42.9%	43.6%
CONVENTIONAL UNINSURED %	48.6%	45.4%	47.2%	43.8%	45.9%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	41.4%	45.5%	43.1%	53.0%	63.4%
OTHER ALASKAN CITY %	58.6%	54.5%	56.9%	47.0%	36.6%
WELLS FARGO %	47.0%	52.6%	50.3%	58.8%	53.0%
OTHER SELLER SERVICER %	53.0%	47.4%	49.7%	41.2%	47.0%
STREAMLINE REFINANCE %	15.5%	14.7%	18.3%	2.6%	0.4%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **9/30/2013**

TAX-EXEMPT FIRST-TIME HOMEBUYER	FY 2011	FY 2012	FY 2013	FY 2014 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	89,454,883	119,481,168	106,498,439	44,665,025	13,879,266
MORTGAGE AND LOAN COMMITMENTS	89,454,883	119,481,168	106,099,022	45,121,252	14,273,486
MORTGAGE AND LOAN PURCHASES	102,721,624	115,417,956	99,656,657	34,255,115	13,800,556
MORTGAGE AND LOAN PAYOFFS	132,324,451	146,717,225	155,583,504	27,060,984	6,783,208
MORTGAGE AND LOAN FORECLOSURES	8,723,375	7,973,531	7,033,790	2,193,495	816,822

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	24.7%	27.7%	25.0%	25.7%	27.5%
AVERAGE PURCHASE PRICE	189,497	195,673	198,725	205,691	208,968
WEIGHTED AVERAGE INTEREST RATE	4.291%	3.681%	3.139%	3.564%	3.866%
WEIGHTED AVERAGE BEGINNING TERM	359	355	354	359	360
WEIGHTED AVERAGE LOAN-TO-VALUE	95	93	90	92	92
FHA INSURANCE %	40.9%	26.8%	14.8%	10.6%	10.4%
VA INSURANCE %	8.4%	7.1%	4.3%	7.4%	10.4%
RD INSURANCE %	19.3%	19.1%	13.7%	16.1%	15.5%
HUD 184 INSURANCE %	9.9%	11.7%	11.0%	10.1%	10.3%
PRIMARY MORTGAGE INSURANCE %	5.5%	13.1%	24.5%	29.7%	27.1%
CONVENTIONAL UNINSURED %	16.0%	22.1%	31.7%	26.2%	26.4%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	44.8%	47.9%	52.6%	57.7%	54.6%
OTHER ALASKAN CITY %	55.2%	52.1%	47.4%	42.3%	45.4%
WELLS FARGO %	57.1%	55.4%	53.7%	53.3%	59.6%
OTHER SELLER SERVICER %	42.9%	44.6%	46.3%	46.7%	40.4%
STREAMLINE REFINANCE %	0.3%	9.1%	9.1%	3.1%	3.1%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **9/30/2013**

TAXABLE FIRST-TIME HOMEBUYER	FY 2011	FY 2012	FY 2013	FY 2014 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	40,567,980	43,542,094	59,451,929	33,183,269	9,981,455
MORTGAGE AND LOAN COMMITMENTS	40,567,980	43,542,094	59,724,150	32,507,393	9,981,455
MORTGAGE AND LOAN PURCHASES	49,934,157	40,823,326	48,083,875	23,602,732	10,005,515
MORTGAGE AND LOAN PAYOFFS	71,234,391	68,357,392	65,098,096	11,799,928	3,126,883
MORTGAGE AND LOAN FORECLOSURES	1,242,981	2,465,517	1,349,538	261,560	131,830

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	12.0%	9.8%	12.1%	17.7%	19.9%
AVERAGE PURCHASE PRICE	242,874	258,164	272,129	266,375	268,364
WEIGHTED AVERAGE INTEREST RATE	4.636%	4.112%	3.535%	3.833%	4.165%
WEIGHTED AVERAGE BEGINNING TERM	355	349	354	359	359
WEIGHTED AVERAGE LOAN-TO-VALUE	94	91	92	93	93
FHA INSURANCE %	39.7%	18.0%	18.3%	9.8%	8.9%
VA INSURANCE %	3.7%	3.2%	1.9%	3.3%	6.3%
RD INSURANCE %	8.8%	7.5%	4.2%	5.7%	4.2%
HUD 184 INSURANCE %	17.7%	22.2%	21.2%	16.2%	15.6%
PRIMARY MORTGAGE INSURANCE %	13.8%	23.6%	30.6%	45.4%	47.9%
CONVENTIONAL UNINSURED %	16.2%	25.3%	23.8%	19.6%	17.0%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	36.8%	42.2%	47.9%	47.7%	51.7%
OTHER ALASKAN CITY %	63.2%	57.8%	52.1%	52.3%	48.3%
WELLS FARGO %	48.4%	52.0%	57.8%	51.7%	51.6%
OTHER SELLER SERVICER %	51.6%	48.0%	42.2%	48.3%	48.4%
STREAMLINE REFINANCE %	7.4%	13.5%	9.0%	4.1%	2.5%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **9/30/2013**

RURAL	FY 2011	FY 2012	FY 2013	FY 2014 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	95,608,736	125,870,885	91,999,678	15,185,642	2,105,220
MORTGAGE AND LOAN COMMITMENTS	95,608,736	125,870,885	90,926,315	16,259,005	2,105,220
MORTGAGE AND LOAN PURCHASES	89,106,667	107,050,965	89,547,761	16,592,678	5,185,131
MORTGAGE AND LOAN PAYOFFS	111,239,808	134,772,584	112,399,378	17,066,394	4,432,079
MORTGAGE AND LOAN FORECLOSURES	1,312,553	974,784	1,237,349	531,060	177,266

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	21.4%	25.7%	22.5%	12.4%	10.3%
AVERAGE PURCHASE PRICE	272,106	266,820	251,794	226,783	235,893
WEIGHTED AVERAGE INTEREST RATE	4.460%	3.850%	3.467%	3.493%	3.628%
WEIGHTED AVERAGE BEGINNING TERM	336	303	316	312	314
WEIGHTED AVERAGE LOAN-TO-VALUE	82	78	80	82	86
FHA INSURANCE %	5.6%	2.1%	1.8%	1.1%	0.0%
VA INSURANCE %	1.8%	0.8%	0.8%	1.5%	0.0%
RD INSURANCE %	3.6%	3.1%	2.1%	4.6%	3.7%
HUD 184 INSURANCE %	3.5%	1.6%	1.8%	0.8%	2.7%
PRIMARY MORTGAGE INSURANCE %	3.2%	4.3%	3.1%	7.5%	8.1%
CONVENTIONAL UNINSURED %	82.3%	88.1%	90.3%	84.3%	85.5%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER ALASKAN CITY %	100.0%	100.0%	100.0%	100.0%	100.0%
WELLS FARGO %	40.0%	35.4%	40.6%	23.3%	19.5%
OTHER SELLER SERVICER %	60.0%	64.6%	59.4%	76.7%	80.5%
STREAMLINE REFINANCE %	33.1%	46.7%	42.7%	19.4%	18.0%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **9/30/2013**

NON-CONFORMING	FY 2011	FY 2012	FY 2013	FY 2014 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	569,500	5,351,127	8,744,425	5,311,391	181,649
MORTGAGE AND LOAN COMMITMENTS	569,500	5,351,127	8,744,425	5,311,391	181,649
MORTGAGE AND LOAN PURCHASES	400,000	2,745,122	5,411,314	7,142,431	2,688,860
MORTGAGE AND LOAN PAYOFFS	1,535,457	1,987,063	1,486,014	461,378	55,724
MORTGAGE AND LOAN FORECLOSURES	0	0	65,893	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	0.1%	0.7%	1.4%	5.4%	5.3%
AVERAGE PURCHASE PRICE	500,000	286,917	417,227	451,547	493,500
WEIGHTED AVERAGE INTEREST RATE	4.750%	4.054%	3.715%	3.849%	4.074%
WEIGHTED AVERAGE BEGINNING TERM	360	360	360	331	329
WEIGHTED AVERAGE LOAN-TO-VALUE	80	82	88	87	91
FHA INSURANCE %	0.0%	17.2%	0.0%	0.0%	0.0%
VA INSURANCE %	0.0%	0.0%	10.3%	10.0%	17.0%
RD INSURANCE %	0.0%	9.8%	5.8%	2.1%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	17.5%	2.2%	5.9%
PRIMARY MORTGAGE INSURANCE %	0.0%	19.5%	26.0%	41.1%	62.3%
CONVENTIONAL UNINSURED %	100.0%	53.5%	40.4%	44.6%	14.8%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	0.0%	9.9%	39.1%	53.3%	42.2%
OTHER ALASKAN CITY %	100.0%	90.1%	60.9%	46.7%	57.8%
WELLS FARGO %	0.0%	19.7%	59.7%	62.7%	76.7%
OTHER SELLER SERVICER %	100.0%	80.3%	40.3%	37.3%	23.3%
STREAMLINE REFINANCE %	0.0%	3.6%	0.0%	0.0%	0.0%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **9/30/2013**

VETERANS	FY 2011	FY 2012	FY 2013	FY 2014 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	60,493,748	30,405,295	16,863,699	8,925,824	2,386,170
MORTGAGE AND LOAN COMMITMENTS	60,493,748	30,405,295	16,863,699	8,925,824	2,386,170
MORTGAGE AND LOAN PURCHASES	77,717,901	25,945,204	12,265,293	6,788,306	2,313,639
MORTGAGE AND LOAN PAYOFFS	92,370,807	95,714,987	87,601,717	11,109,412	1,749,188
MORTGAGE AND LOAN FORECLOSURES	3,607,383	1,355,552	1,351,711	384,290	176,073

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	18.7%	6.2%	3.1%	5.1%	4.6%
AVERAGE PURCHASE PRICE	294,027	309,231	303,280	463,744	406,792
WEIGHTED AVERAGE INTEREST RATE	4.415%	3.819%	3.487%	3.719%	4.006%
WEIGHTED AVERAGE BEGINNING TERM	358	339	350	360	360
WEIGHTED AVERAGE LOAN-TO-VALUE	98	95	96	95	96
FHA INSURANCE %	0.2%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE %	90.4%	81.4%	80.2%	81.6%	79.2%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.5%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	2.2%	0.0%	5.5%	0.0%	0.0%
CONVENTIONAL UNINSURED %	6.7%	18.6%	14.3%	18.4%	20.8%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	21.0%	14.8%	14.9%	56.9%	79.8%
OTHER ALASKAN CITY %	79.0%	85.2%	85.1%	43.1%	20.2%
WELLS FARGO %	54.8%	43.9%	28.6%	69.4%	59.0%
OTHER SELLER SERVICER %	45.2%	56.1%	71.4%	30.6%	41.0%
STREAMLINE REFINANCE %	0.6%	12.5%	15.6%	0.0%	0.0%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **9/30/2013**

MULTI-FAMILY/SPECIAL NEEDS	FY 2011	FY 2012	FY 2013	FY 2014 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	26,021,750	32,450,950	59,127,664	7,197,200	2,668,200
MORTGAGE AND LOAN COMMITMENTS	29,055,900	43,874,950	48,791,914	13,170,000	4,782,000
MORTGAGE AND LOAN PURCHASES	16,908,700	37,126,600	50,910,964	4,813,000	1,338,000
MORTGAGE AND LOAN PAYOFFS	19,320,646	18,237,813	24,022,965	9,706,567	1,270,088
MORTGAGE AND LOAN FORECLOSURES	0	310,842	0	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	4.1%	8.9%	12.8%	3.6%	2.7%
AVERAGE PURCHASE PRICE	486,630	994,256	1,324,257	909,167	1,300,000
WEIGHTED AVERAGE INTEREST RATE	6.493%	6.086%	6.132%	6.347%	7.000%
WEIGHTED AVERAGE BEGINNING TERM	360	338	342	300	360
WEIGHTED AVERAGE LOAN-TO-VALUE	78	66	76	89	103
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
CONVENTIONAL UNINSURED %	100.0%	100.0%	100.0%	100.0%	100.0%
SINGLE FAMILY (1-4 UNIT) %	41.6%	17.1%	8.3%	41.0%	100.0%
MULTI FAMILY (>4 UNIT) %	58.4%	82.9%	91.7%	59.0%	0.0%
ANCHORAGE %	63.2%	59.2%	79.5%	65.7%	0.0%
OTHER ALASKAN CITY %	36.8%	40.8%	20.5%	34.3%	100.0%
WELLS FARGO %	46.9%	31.2%	2.7%	0.0%	0.0%
OTHER SELLER SERVICER %	53.1%	68.8%	97.3%	100.0%	100.0%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	0.0%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **9/30/2013**

CLOSING COST ASSISTANCE PROGRAM	FY 2011	FY 2012	FY 2013	FY 2014 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	0	0	419,577	434,117	0
MORTGAGE AND LOAN COMMITMENTS	0	0	419,577	434,117	0
MORTGAGE AND LOAN PURCHASES	0	0	0	853,694	434,117
MORTGAGE AND LOAN PAYOFFS	0	0	0	0	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	N/A	N/A	N/A	0.6%	0.9%
AVERAGE PURCHASE PRICE	N/A	N/A	N/A	171,660	143,633
WEIGHTED AVERAGE INTEREST RATE	N/A	N/A	N/A	4.567%	4.750%
WEIGHTED AVERAGE BEGINNING TERM	N/A	N/A	N/A	360	360
WEIGHTED AVERAGE LOAN-TO-VALUE	N/A	N/A	N/A	99	101
FHA INSURANCE %	N/A	N/A	N/A	61.2%	23.7%
VA INSURANCE %	N/A	N/A	N/A	0.0%	0.0%
RD INSURANCE %	N/A	N/A	N/A	38.8%	76.3%
HUD 184 INSURANCE %	N/A	N/A	N/A	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	N/A	N/A	N/A	0.0%	0.0%
CONVENTIONAL UNINSURED %	N/A	N/A	N/A	0.0%	0.0%
SINGLE FAMILY (1-4 UNIT) %	N/A	N/A	N/A	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	N/A	N/A	N/A	0.0%	0.0%
ANCHORAGE %	N/A	N/A	N/A	0.0%	0.0%
OTHER ALASKAN CITY %	N/A	N/A	N/A	100.0%	100.0%
WELLS FARGO %	N/A	N/A	N/A	0.0%	0.0%
OTHER SELLER SERVICER %	N/A	N/A	N/A	100.0%	100.0%
STREAMLINE REFINANCE %	N/A	N/A	N/A	0.0%	0.0%

ALASKA HOUSING FINANCE CORPORATION

 As of: **9/30/2013**
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

AK ENERGY EFFICIENCY PROGRAM	FY 2011	FY 2012	FY 2013	FY 2014 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	768,100	1,137,785	2,101,964	0	0
MORTGAGE AND LOAN COMMITMENTS	0	678,500	2,101,964	0	0
MORTGAGE AND LOAN PURCHASES	0	0	0	0	0
MORTGAGE AND LOAN PAYOFFS	0	0	0	0	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	N/A	N/A	N/A	N/A	N/A
AVERAGE PURCHASE PRICE	N/A	N/A	N/A	N/A	N/A
WEIGHTED AVERAGE INTEREST RATE	N/A	N/A	N/A	N/A	N/A
WEIGHTED AVERAGE BEGINNING TERM	N/A	N/A	N/A	N/A	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	N/A	N/A	N/A	N/A	N/A
FHA INSURANCE %	N/A	N/A	N/A	N/A	N/A
VA INSURANCE %	N/A	N/A	N/A	N/A	N/A
RD INSURANCE %	N/A	N/A	N/A	N/A	N/A
HUD 184 INSURANCE %	N/A	N/A	N/A	N/A	N/A
PRIMARY MORTGAGE INSURANCE %	N/A	N/A	N/A	N/A	N/A
CONVENTIONAL UNINSURED %	N/A	N/A	N/A	N/A	N/A
SINGLE FAMILY (1-4 UNIT) %	N/A	N/A	N/A	N/A	N/A
MULTI FAMILY (>4 UNIT) %	N/A	N/A	N/A	N/A	N/A
ANCHORAGE %	N/A	N/A	N/A	N/A	N/A
OTHER ALASKAN CITY %	N/A	N/A	N/A	N/A	N/A
WELLS FARGO %	N/A	N/A	N/A	N/A	N/A
OTHER SELLER SERVICER %	N/A	N/A	N/A	N/A	N/A
STREAMLINE REFINANCE %	N/A	N/A	N/A	N/A	N/A

AHFC SUMMARY OF BONDS OUTSTANDING

Summary by Program Indenture

As of: 9/30/2013

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)										
E021A	106	Home Mortgage Revenue Bonds, 2002 Series A	Exempt	5/16/2002	4.553%	2036	\$170,000,000	\$0	\$49,505,000	\$120,495,000
E061A	107	Home Mortgage Revenue Bonds, 2006 Series A	Exempt	1/26/2006	4.623%	2036	\$98,675,000	\$10,835,000	\$61,790,000	\$26,050,000
E071A	110	Home Mortgage Revenue Bonds, 2007 Series A	Exempt	5/31/2007	4.048%	2041	\$75,000,000	\$0	\$0	\$75,000,000
E071B	111	Home Mortgage Revenue Bonds, 2007 Series B	Exempt	5/31/2007	4.210%	2041	\$75,000,000	\$0	\$0	\$75,000,000
E071D	113	Home Mortgage Revenue Bonds, 2007 Series D	Exempt	5/31/2007	4.091%	2041	\$89,370,000	\$0	\$0	\$89,370,000
E091A	116	Home Mortgage Revenue Bonds, 2009 Series A	Exempt	5/28/2009	4.190%	2040	\$80,880,000	\$0	\$0	\$80,880,000
E091B	117	Home Mortgage Revenue Bonds, 2009 Series B	Exempt	5/28/2009	4.257%	2040	\$80,880,000	\$0	\$0	\$80,880,000
E091D	119	Home Mortgage Revenue Bonds, 2009 Series D	Exempt	8/26/2009	4.893%	2040	\$80,870,000	\$0	\$0	\$80,870,000
Home Mortgage Revenue Bonds (FTHB Program) Total							\$750,675,000	\$10,835,000	\$111,295,000	\$628,545,000
Mortgage Revenue Bonds (FTHB Program)										
E0911	121	Mortgage Revenue Bonds, 2009 Series A-1	Exempt	9/30/2010	3.362%	2041	\$64,350,000	\$0	\$3,600,000	\$60,750,000
E10A1	121	Mortgage Revenue Bonds, 2010 Series A	Exempt	9/30/2010	3.362%	2027	\$43,130,000	\$5,650,000	\$0	\$37,480,000
E10B1	121	Mortgage Revenue Bonds, 2010 Series B	Exempt	9/30/2010	3.362%	2040	\$35,680,000	\$1,880,000	\$0	\$33,800,000
E0912	122	Mortgage Revenue Bonds, 2009 Series A-2	Exempt	11/22/2011	2.532%	2041	\$128,750,000	\$0	\$15,510,000	\$113,240,000
E11A1	122	Mortgage Revenue Bonds, 2011 Series A	Taxable	11/22/2011	N/A	2026	\$28,945,000	\$0	\$9,285,000	\$19,660,000
E11B1	122	Mortgage Revenue Bonds, 2011 Series B	Exempt	11/22/2011	2.532%	2026	\$71,360,000	\$4,155,000	\$0	\$67,205,000
Mortgage Revenue Bonds (FTHB Program) Total							\$372,215,000	\$11,685,000	\$28,395,000	\$332,135,000
Collateralized Bonds (Veterans Mortgage Program)										
C0611	207	Veterans Collateralized Bonds, 2006 First	Exempt	9/19/2006	4.700%	2037	\$190,000,000	\$17,265,000	\$105,190,000	\$67,545,000
C0711	208	Veterans Collateralized Bonds, 2007 & 2008 First	Exempt	12/18/2007	5.023%	2038	\$57,885,000	\$5,945,000	\$31,500,000	\$20,440,000
Collateralized Bonds (Veterans Mortgage Program) Total							\$247,885,000	\$23,210,000	\$136,690,000	\$87,985,000
Housing Development Bonds (Multifamily Program)										
HD04A	301	Housing Development Bonds, 2004 Series A	Exempt	3/4/2004	4.541%	2030	\$33,060,000	\$7,080,000	\$25,350,000	\$630,000
HD04B	301	Housing Development Bonds, 2004 Series B (GP*)	Exempt	3/4/2004	4.541%	2032	\$52,025,000	\$12,720,000	\$38,935,000	\$370,000
Housing Development Bonds (Multifamily Program) Total							\$85,085,000	\$19,800,000	\$64,285,000	\$1,000,000

AHFC SUMMARY OF BONDS OUTSTANDING

Summary by Program Indenture

As of: 9/30/2013

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II										
GM12A	405	General Mortgage Revenue Bonds II, 2012 Series A	Exempt	7/11/2012	3.653%	2040	\$145,890,000	\$1,680,000	\$1,135,000	\$143,075,000
GM12B	405	General Mortgage Revenue Bonds II, 2012 Series B	Taxable	7/11/2012	N/A	2042	\$50,000,000	\$0	\$0	\$50,000,000
General Mortgage Revenue Bonds II Total							\$195,890,000	\$1,680,000	\$1,135,000	\$193,075,000
Governmental Purpose Bonds										
GP97A	501	Governmental Purpose Bonds, 1997 Series A	Exempt	12/3/1997	VRDO	2027	\$33,000,000	\$0	\$18,400,000	\$14,600,000
GP01A	502	Governmental Purpose Bonds, 2001 Series A	Exempt	8/2/2001	VRDO	2030	\$76,580,000	\$20,875,000	\$0	\$55,705,000
GP01B	502	Governmental Purpose Bonds, 2001 Series B	Exempt	8/2/2001	VRDO	2030	\$93,590,000	\$25,515,000	\$0	\$68,075,000
Governmental Purpose Bonds Total							\$203,170,000	\$46,390,000	\$18,400,000	\$138,380,000
State Capital Project Bonds										
SC02C	602	State Capital Project Bonds, 2002 Series C	Exempt	12/5/2002	VRDO	2022	\$60,250,000	\$7,040,000	\$0	\$53,210,000
SC06A	603	State Capital Project Bonds, 2006 Series A	Exempt	10/25/2006	4.435%	2040	\$100,890,000	\$10,470,000	\$0	\$90,420,000
SC07A	604	State Capital Project Bonds, 2007 Series A	Exempt	10/3/2007	4.139%	2027	\$42,415,000	\$7,720,000	\$0	\$34,695,000
SC07B	604	State Capital Project Bonds, 2007 Series B	Exempt	10/3/2007	4.139%	2029	\$53,110,000	\$6,270,000	\$0	\$46,840,000
SC11A	605	State Capital Project Bonds, 2011 Series A	Exempt	2/16/2011	4.333%	2027	\$105,185,000	\$18,660,000	\$0	\$86,525,000
State Capital Project Bonds Total							\$361,850,000	\$50,160,000	\$0	\$311,690,000
State Capital Project Bonds II										
SC12A	606	State Capital Project Bonds II, 2012 Series A	Exempt	10/17/2012	2.642%	2032	\$99,360,000	\$4,240,000	\$0	\$95,120,000
SC12B	606	State Capital Project Bonds II, 2012 Series B	Taxable	10/17/2012	N/A	2042	\$50,000,000	\$0	\$0	\$50,000,000
SC13A	607	State Capital Project Bonds II, 2013 Series A	Exempt	5/30/2013	2.553%	2032	\$86,765,000	\$0	\$0	\$86,765,000
SC13B	607	State Capital Project Bonds II, 2013 Series B	Taxable	5/2/2013	N/A	2043	\$50,000,000	\$0	\$0	\$50,000,000
State Capital Project Bonds II Total							\$286,125,000	\$4,240,000	\$0	\$281,885,000
General Housing Purpose Bonds										
GH05A	803	General Housing Purpose Bonds, 2005 Series A	Exempt	1/27/2005	4.780%	2041	\$143,235,000	\$8,125,000	\$0	\$135,110,000
GH05B	804	General Housing Purpose Bonds, 2005 Series B	Exempt	5/18/2005	4.474%	2030	\$147,610,000	\$28,820,000	\$0	\$118,790,000
GH05C	804	General Housing Purpose Bonds, 2005 Series C	Exempt	5/18/2005	4.474%	2017	\$16,885,000	\$4,365,000	\$0	\$12,520,000
General Housing Purpose Bonds Total							\$307,730,000	\$41,310,000	\$0	\$266,420,000
Total AHFC Bonds and Notes							\$2,810,625,000	\$209,310,000	\$360,200,000	\$2,241,115,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E021A	Home Mortgage Revenue Bonds, 2002 Series A			Exempt	Prog: 106	Yield: 4.553%	Delivery: 5/16/2002	Underwriter: Lehman Brothers	AA+/A-1	Moodys Aa2/VMIG2	Fitch AA+/F1+
A1	011832PW6	2032	Jun	Serial	AMT	SWAP	50,000,000	0	6,745,000	43,255,000	
A2	011832PX4	2036	Dec	Serial	AMT	SWAP	120,000,000	0	42,760,000	77,240,000	
E021A Total							\$170,000,000	\$0	\$49,505,000	\$120,495,000	
E061A	Home Mortgage Revenue Bonds, 2006 Series A			Exempt	Prog: 107	Yield: 4.623%	Delivery: 1/26/2006	Underwriter: Merrill Lynch	AA+	Aaa	AAA
	011832H88	3.400%	2006	Jun	Serial	AMT	490,000	490,000	0	0	
	011832H96	3.400%	2006	Dec	Serial	AMT	770,000	770,000	0	0	
	011832J29	3.450%	2007	Jun	Serial	AMT	785,000	785,000	0	0	
	011832J37	3.500%	2007	Dec	Serial	AMT	800,000	800,000	0	0	
	011832J45	3.550%	2008	Jun	Serial	AMT	810,000	810,000	0	0	
	011832J52	3.600%	2008	Dec	Serial	AMT	825,000	825,000	0	0	
	011832J60	3.650%	2009	Jun	Serial	AMT	840,000	840,000	0	0	
	011832J78	3.700%	2009	Dec	Serial	AMT	855,000	855,000	0	0	
	011832J86	3.750%	2010	Jun	Serial	AMT	875,000	830,000	45,000	0	
	011832J94	3.800%	2010	Dec	Serial	AMT	890,000	800,000	90,000	0	
	011832K27	3.900%	2011	Jun	Serial	AMT	910,000	735,000	175,000	0	
	011832K35	3.950%	2011	Dec	Serial	AMT	925,000	675,000	250,000	0	
	011832K43	4.000%	2012	Jun	Serial	AMT	945,000	600,000	345,000	0	
	011832K50	4.050%	2012	Dec	Serial	AMT	965,000	525,000	440,000	0	
	011832K68	4.100%	2013	Jun	Serial	AMT	985,000	495,000	490,000	0	
	011832K76	4.150%	2013	Dec	Serial	AMT	1,005,000	0	505,000	500,000	
	011832K84	4.250%	2014	Jun	Serial	AMT	1,030,000	0	525,000	505,000	
	011832K92	4.250%	2014	Dec	Serial	AMT	1,050,000	0	545,000	505,000	
	011832L26	4.300%	2015	Jun	Serial	AMT	1,075,000	0	550,000	525,000	
	011832L34	4.300%	2015	Dec	Serial	AMT	1,100,000	0	565,000	535,000	
	011832L42	4.600%	2016	Jun	Sinker	AMT	1,120,000	0	575,000	545,000	
	011832L42	4.600%	2016	Dec	Sinker	AMT	1,150,000	0	590,000	560,000	
	011832L42	4.600%	2017	Jun	Sinker	AMT	1,175,000	0	610,000	565,000	
	011832L42	4.600%	2017	Dec	Sinker	AMT	1,205,000	0	610,000	595,000	
	011832L42	4.600%	2018	Jun	Sinker	AMT	1,230,000	0	620,000	610,000	
	011832L42	4.600%	2018	Dec	Sinker	AMT	1,260,000	0	640,000	620,000	
	011832L42	4.600%	2019	Jun	Sinker	AMT	1,290,000	0	655,000	635,000	
	011832L42	4.600%	2019	Dec	Sinker	AMT	1,320,000	0	670,000	650,000	
	011832L42	4.600%	2020	Jun	Sinker	AMT	1,365,000	0	695,000	670,000	
	011832L42	4.600%	2020	Dec	Term	AMT	1,400,000	0	710,000	690,000	
	011832L59	4.800%	2021	Jun	Sinker	AMT	1,430,000	0	730,000	700,000	
	011832L59	4.800%	2021	Dec	Sinker	AMT	1,480,000	0	765,000	715,000	
	011832L59	4.800%	2022	Jun	Sinker	AMT	1,500,000	0	770,000	730,000	
	011832L59	4.800%	2022	Dec	Sinker	AMT	1,550,000	0	805,000	745,000	
	011832L59	4.800%	2023	Jun	Sinker	AMT	1,585,000	0	810,000	775,000	
	011832L59	4.800%	2023	Dec	Sinker	AMT	1,625,000	0	830,000	795,000	
	011832L59	4.800%	2024	Jun	Sinker	AMT	1,660,000	0	850,000	810,000	
	011832L59	4.800%	2024	Dec	Sinker	AMT	1,700,000	0	870,000	830,000	
	011832L59	4.800%	2025	Jun	Sinker	AMT	1,740,000	0	895,000	845,000	
	011832L59	4.800%	2025	Dec	Term	AMT	1,785,000	0	925,000	860,000	
	011832L67	4.900%	2026	Jun	Sinker	AMT	1,825,000	0	1,130,000	695,000	
	011832L67	4.900%	2026	Dec	Sinker	AMT	1,870,000	0	1,140,000	730,000	
	011832L67	4.900%	2027	Jun	Sinker	AMT	1,915,000	0	1,170,000	745,000	
	011832L67	4.900%	2027	Dec	Sinker	AMT	1,960,000	0	1,210,000	750,000	
	011832L67	4.900%	2028	Jun	Sinker	AMT	905,000	0	550,000	355,000	
	011832L75	5.000%	2028	Jun	Sinker	AMT	1,100,000	0	925,000	175,000	
	011832L67	4.900%	2028	Dec	Sinker	AMT	485,000	0	300,000	185,000	
	011832L75	5.000%	2028	Dec	Sinker	AMT	1,570,000	0	1,300,000	270,000	
	011832L75	5.000%	2029	Jun	Sinker	AMT	1,605,000	0	1,335,000	270,000	
	011832L67	4.900%	2029	Jun	Sinker	AMT	500,000	0	310,000	190,000	
	011832L75	5.000%	2029	Dec	Sinker	AMT	1,645,000	0	1,365,000	280,000	
	011832L67	4.900%	2029	Dec	Sinker	AMT	510,000	0	320,000	190,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Home Mortgage Revenue Bonds (FTHB Program)												
E061A	Home Mortgage Revenue Bonds, 2006 Series A				Exempt	Prog: 107	Yield: 4.623%	Delivery: 1/26/2006	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
011832L67	4.900%	2030	Jun	Sinker	AMT		520,000	0	325,000	Aaa	Aaa	AAA
011832L75	5.000%	2030	Jun	Sinker	AMT	PAC	1,690,000	0	1,405,000			285,000
011832L67	4.900%	2030	Dec	Term	AMT		535,000	0	325,000			210,000
011832L75	5.000%	2030	Dec	Sinker	AMT	PAC	1,725,000	0	1,435,000			290,000
011832L75	5.000%	2031	Jun	Sinker	AMT	PAC	1,770,000	0	1,470,000			300,000
011832L75	5.000%	2031	Dec	Sinker	AMT	PAC	1,815,000	0	1,510,000			305,000
011832L75	5.000%	2032	Jun	Sinker	AMT	PAC	1,860,000	0	1,545,000			315,000
011832L75	5.000%	2032	Dec	Sinker	AMT	PAC	1,905,000	0	1,580,000			325,000
011832L75	5.000%	2033	Jun	Sinker	AMT	PAC	1,950,000	0	1,620,000			330,000
011832L75	5.000%	2033	Dec	Sinker	AMT	PAC	2,000,000	0	1,665,000			335,000
011832L75	5.000%	2034	Jun	Sinker	AMT	PAC	2,045,000	0	1,700,000			345,000
011832L75	5.000%	2034	Dec	Sinker	AMT	PAC	2,100,000	0	1,750,000			350,000
011832L75	5.000%	2035	Jun	Sinker	AMT	PAC	2,150,000	0	1,790,000			360,000
011832L75	5.000%	2035	Dec	Sinker	AMT	PAC	2,205,000	0	1,835,000			370,000
011832L75	5.000%	2036	Jun	Term	AMT	PAC	2,270,000	0	1,885,000			385,000
011832L83	4.950%	2036	Dec	Term	AMT		9,745,000	0	9,745,000			0
E061A Total							\$98,675,000	\$10,835,000	\$61,790,000		\$26,050,000	
E071A	Home Mortgage Revenue Bonds, 2007 Series A				Exempt	Prog: 110	Yield: 4.048%	Delivery: 5/31/2007	Underwriter: Citigroup	AA+/NR	Aa2/VMIG1	AA+/F1+
01170PBW5		2017	Jun	Sinker		Pre-Ulm	765,000	0	0			765,000
01170PBW5		2017	Dec	Sinker		Pre-Ulm	780,000	0	0			780,000
01170PBW5		2018	Jun	Sinker		Pre-Ulm	810,000	0	0			810,000
01170PBW5		2018	Dec	Sinker		Pre-Ulm	830,000	0	0			830,000
01170PBW5		2019	Jun	Sinker		Pre-Ulm	850,000	0	0			850,000
01170PBW5		2019	Dec	Sinker		Pre-Ulm	870,000	0	0			870,000
01170PBW5		2020	Jun	Sinker		Pre-Ulm	895,000	0	0			895,000
01170PBW5		2020	Dec	Sinker		Pre-Ulm	915,000	0	0			915,000
01170PBW5		2021	Jun	Sinker		Pre-Ulm	935,000	0	0			935,000
01170PBW5		2021	Dec	Sinker		Pre-Ulm	960,000	0	0			960,000
01170PBW5		2022	Jun	Sinker		Pre-Ulm	985,000	0	0			985,000
01170PBW5		2022	Dec	Sinker		Pre-Ulm	1,010,000	0	0			1,010,000
01170PBW5		2023	Jun	Sinker		Pre-Ulm	1,035,000	0	0			1,035,000
01170PBW5		2023	Dec	Sinker		Pre-Ulm	1,060,000	0	0			1,060,000
01170PBW5		2024	Jun	Sinker		Pre-Ulm	1,085,000	0	0			1,085,000
01170PBW5		2024	Dec	Sinker		Pre-Ulm	1,115,000	0	0			1,115,000
01170PBW5		2025	Jun	Sinker		Pre-Ulm	1,140,000	0	0			1,140,000
01170PBW5		2025	Dec	Sinker		Pre-Ulm	1,170,000	0	0			1,170,000
01170PBW5		2026	Jun	Sinker		Pre-Ulm	1,200,000	0	0			1,200,000
01170PBW5		2026	Dec	Sinker		Pre-Ulm	1,230,000	0	0			1,230,000
01170PBW5		2027	Jun	Sinker		Pre-Ulm	1,265,000	0	0			1,265,000
01170PBW5		2027	Dec	Sinker		Pre-Ulm	1,290,000	0	0			1,290,000
01170PBW5		2028	Jun	Sinker		Pre-Ulm	1,325,000	0	0			1,325,000
01170PBW5		2028	Dec	Sinker		Pre-Ulm	1,360,000	0	0			1,360,000
01170PBW5		2029	Jun	Sinker		Pre-Ulm	1,390,000	0	0			1,390,000
01170PBW5		2029	Dec	Sinker		Pre-Ulm	1,425,000	0	0			1,425,000
01170PBW5		2030	Jun	Sinker		Pre-Ulm	1,465,000	0	0			1,465,000
01170PBW5		2030	Dec	Sinker		Pre-Ulm	1,495,000	0	0			1,495,000
01170PBW5		2031	Jun	Sinker		Pre-Ulm	1,535,000	0	0			1,535,000
01170PBW5		2031	Dec	Sinker		Pre-Ulm	1,575,000	0	0			1,575,000
01170PBW5		2032	Jun	Sinker		Pre-Ulm	1,610,000	0	0			1,610,000
01170PBW5		2032	Dec	Sinker		Pre-Ulm	1,655,000	0	0			1,655,000
01170PBW5		2033	Jun	Sinker		Pre-Ulm	1,695,000	0	0			1,695,000
01170PBW5		2033	Dec	Sinker		Pre-Ulm	1,740,000	0	0			1,740,000
01170PBW5		2034	Jun	Sinker		Pre-Ulm	1,780,000	0	0			1,780,000
01170PBW5		2034	Dec	Sinker		Pre-Ulm	1,825,000	0	0			1,825,000
01170PBW5		2035	Jun	Sinker		Pre-Ulm	1,870,000	0	0			1,870,000
01170PBW5		2035	Dec	Sinker		Pre-Ulm	1,920,000	0	0			1,920,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E071A	Home Mortgage Revenue Bonds, 2007 Series A			Exempt	Prog: 110	Yield: 4.048%	Delivery: 5/31/2007	Underwriter: Citigroup	S and P	Moodys	Fitch
									AA+/NR	Aa2/VMIG1	AA+/F1+
01170PBW5		2036	Jun	Sinker		Pre-Ulm	1,970,000	0	0		1,970,000
01170PBW5		2036	Dec	Sinker		Pre-Ulm	2,020,000	0	0		2,020,000
01170PBW5		2037	Jun	Sinker		Pre-Ulm	2,070,000	0	0		2,070,000
01170PBW5		2037	Dec	Sinker		Pre-Ulm	2,115,000	0	0		2,115,000
01170PBW5		2038	Jun	Sinker		Pre-Ulm	2,175,000	0	0		2,175,000
01170PBW5		2038	Dec	Sinker		Pre-Ulm	2,225,000	0	0		2,225,000
01170PBW5		2039	Jun	Sinker		Pre-Ulm	2,280,000	0	0		2,280,000
01170PBW5		2039	Dec	Sinker		Pre-Ulm	2,340,000	0	0		2,340,000
01170PBW5		2040	Jun	Sinker		Pre-Ulm	2,395,000	0	0		2,395,000
01170PBW5		2040	Dec	Sinker		Pre-Ulm	2,455,000	0	0		2,455,000
01170PBW5		2041	Jun	Sinker		Pre-Ulm	2,515,000	0	0		2,515,000
01170PBW5		2041	Dec	Term		Pre-Ulm	2,580,000	0	0		2,580,000
						E071A Total	\$75,000,000	\$0	\$0		\$75,000,000
E071B	Home Mortgage Revenue Bonds, 2007 Series B			Exempt	Prog: 111	Yield: 4.210%	Delivery: 5/31/2007	Underwriter: Goldman Sachs	AA+/NR	Aa2/VMIG1	AA+/F1+
01170PBV7		2017	Jun	Sinker		Pre-Ulm	765,000	0	0		765,000
01170PBV7		2017	Dec	Sinker		Pre-Ulm	780,000	0	0		780,000
01170PBV7		2018	Jun	Sinker		Pre-Ulm	810,000	0	0		810,000
01170PBV7		2018	Dec	Sinker		Pre-Ulm	830,000	0	0		830,000
01170PBV7		2019	Jun	Sinker		Pre-Ulm	850,000	0	0		850,000
01170PBV7		2019	Dec	Sinker		Pre-Ulm	870,000	0	0		870,000
01170PBV7		2020	Jun	Sinker		Pre-Ulm	895,000	0	0		895,000
01170PBV7		2020	Dec	Sinker		Pre-Ulm	915,000	0	0		915,000
01170PBV7		2021	Jun	Sinker		Pre-Ulm	935,000	0	0		935,000
01170PBV7		2021	Dec	Sinker		Pre-Ulm	960,000	0	0		960,000
01170PBV7		2022	Jun	Sinker		Pre-Ulm	985,000	0	0		985,000
01170PBV7		2022	Dec	Sinker		Pre-Ulm	1,010,000	0	0		1,010,000
01170PBV7		2023	Jun	Sinker		Pre-Ulm	1,035,000	0	0		1,035,000
01170PBV7		2023	Dec	Sinker		Pre-Ulm	1,060,000	0	0		1,060,000
01170PBV7		2024	Jun	Sinker		Pre-Ulm	1,085,000	0	0		1,085,000
01170PBV7		2024	Dec	Sinker		Pre-Ulm	1,115,000	0	0		1,115,000
01170PBV7		2025	Jun	Sinker		Pre-Ulm	1,140,000	0	0		1,140,000
01170PBV7		2025	Dec	Sinker		Pre-Ulm	1,170,000	0	0		1,170,000
01170PBV7		2026	Jun	Sinker		Pre-Ulm	1,200,000	0	0		1,200,000
01170PBV7		2026	Dec	Sinker		Pre-Ulm	1,230,000	0	0		1,230,000
01170PBV7		2027	Jun	Sinker		Pre-Ulm	1,265,000	0	0		1,265,000
01170PBV7		2027	Dec	Sinker		Pre-Ulm	1,290,000	0	0		1,290,000
01170PBV7		2028	Jun	Sinker		Pre-Ulm	1,325,000	0	0		1,325,000
01170PBV7		2028	Dec	Sinker		Pre-Ulm	1,360,000	0	0		1,360,000
01170PBV7		2029	Jun	Sinker		Pre-Ulm	1,390,000	0	0		1,390,000
01170PBV7		2029	Dec	Sinker		Pre-Ulm	1,425,000	0	0		1,425,000
01170PBV7		2030	Jun	Sinker		Pre-Ulm	1,465,000	0	0		1,465,000
01170PBV7		2030	Dec	Sinker		Pre-Ulm	1,495,000	0	0		1,495,000
01170PBV7		2031	Jun	Sinker		Pre-Ulm	1,535,000	0	0		1,535,000
01170PBV7		2031	Dec	Sinker		Pre-Ulm	1,575,000	0	0		1,575,000
01170PBV7		2032	Jun	Sinker		Pre-Ulm	1,610,000	0	0		1,610,000
01170PBV7		2032	Dec	Sinker		Pre-Ulm	1,655,000	0	0		1,655,000
01170PBV7		2033	Jun	Sinker		Pre-Ulm	1,695,000	0	0		1,695,000
01170PBV7		2033	Dec	Sinker		Pre-Ulm	1,740,000	0	0		1,740,000
01170PBV7		2034	Jun	Sinker		Pre-Ulm	1,780,000	0	0		1,780,000
01170PBV7		2034	Dec	Sinker		Pre-Ulm	1,825,000	0	0		1,825,000
01170PBV7		2035	Jun	Sinker		Pre-Ulm	1,870,000	0	0		1,870,000
01170PBV7		2035	Dec	Sinker		Pre-Ulm	1,920,000	0	0		1,920,000
01170PBV7		2036	Jun	Sinker		Pre-Ulm	1,970,000	0	0		1,970,000
01170PBV7		2036	Dec	Sinker		Pre-Ulm	2,020,000	0	0		2,020,000
01170PBV7		2037	Jun	Sinker		Pre-Ulm	2,070,000	0	0		2,070,000
01170PBV7		2037	Dec	Sinker		Pre-Ulm	2,115,000	0	0		2,115,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E071B	Home Mortgage Revenue Bonds, 2007 Series B			Exempt	Prog: 111	Yield: 4.210%	Delivery: 5/31/2007	Underwriter: Goldman Sachs	S and P	Moodys	Fitch
01170PBV7		2038	Jun	Sinker		Pre-Ulm	2,175,000	0	AA+/NR	Aa2/VMIG1	AA+/F1+
01170PBV7		2038	Dec	Sinker		Pre-Ulm	2,225,000	0			2,225,000
01170PBV7		2039	Jun	Sinker		Pre-Ulm	2,280,000	0			2,280,000
01170PBV7		2039	Dec	Sinker		Pre-Ulm	2,340,000	0			2,340,000
01170PBV7		2040	Jun	Sinker		Pre-Ulm	2,395,000	0			2,395,000
01170PBV7		2040	Dec	Sinker		Pre-Ulm	2,455,000	0			2,455,000
01170PBV7		2041	Jun	Sinker		Pre-Ulm	2,515,000	0			2,515,000
01170PBV7		2041	Dec	Term		Pre-Ulm	2,580,000	0			2,580,000
						E071B Total	\$75,000,000	\$0	\$0		\$75,000,000
E071D	Home Mortgage Revenue Bonds, 2007 Series D			Exempt	Prog: 113	Yield: 4.091%	Delivery: 5/31/2007	Underwriter: Merrill Lynch	AA+/NR	Aa2/VMIG1	AA+/F1+
01170PBX3		2017	Jun	Sinker		Pre-Ulm	925,000	0			925,000
01170PBX3		2017	Dec	Sinker		Pre-Ulm	950,000	0			950,000
01170PBX3		2018	Jun	Sinker		Pre-Ulm	960,000	0			960,000
01170PBX3		2018	Dec	Sinker		Pre-Ulm	995,000	0			995,000
01170PBX3		2019	Jun	Sinker		Pre-Ulm	1,005,000	0			1,005,000
01170PBX3		2019	Dec	Sinker		Pre-Ulm	1,035,000	0			1,035,000
01170PBX3		2020	Jun	Sinker		Pre-Ulm	1,060,000	0			1,060,000
01170PBX3		2020	Dec	Sinker		Pre-Ulm	1,085,000	0			1,085,000
01170PBX3		2021	Jun	Sinker		Pre-Ulm	1,115,000	0			1,115,000
01170PBX3		2021	Dec	Sinker		Pre-Ulm	1,140,000	0			1,140,000
01170PBX3		2022	Jun	Sinker		Pre-Ulm	1,180,000	0			1,180,000
01170PBX3		2022	Dec	Sinker		Pre-Ulm	1,200,000	0			1,200,000
01170PBX3		2023	Jun	Sinker		Pre-Ulm	1,240,000	0			1,240,000
01170PBX3		2023	Dec	Sinker		Pre-Ulm	1,260,000	0			1,260,000
01170PBX3		2024	Jun	Sinker		Pre-Ulm	1,295,000	0			1,295,000
01170PBX3		2024	Dec	Sinker		Pre-Ulm	1,330,000	0			1,330,000
01170PBX3		2025	Jun	Sinker		Pre-Ulm	1,365,000	0			1,365,000
01170PBX3		2025	Dec	Sinker		Pre-Ulm	1,390,000	0			1,390,000
01170PBX3		2026	Jun	Sinker		Pre-Ulm	1,435,000	0			1,435,000
01170PBX3		2026	Dec	Sinker		Pre-Ulm	1,465,000	0			1,465,000
01170PBX3		2027	Jun	Sinker		Pre-Ulm	1,505,000	0			1,505,000
01170PBX3		2027	Dec	Sinker		Pre-Ulm	1,545,000	0			1,545,000
01170PBX3		2028	Jun	Sinker		Pre-Ulm	1,580,000	0			1,580,000
01170PBX3		2028	Dec	Sinker		Pre-Ulm	1,615,000	0			1,615,000
01170PBX3		2029	Jun	Sinker		Pre-Ulm	1,660,000	0			1,660,000
01170PBX3		2029	Dec	Sinker		Pre-Ulm	1,695,000	0			1,695,000
01170PBX3		2030	Jun	Sinker		Pre-Ulm	1,740,000	0			1,740,000
01170PBX3		2030	Dec	Sinker		Pre-Ulm	1,785,000	0			1,785,000
01170PBX3		2031	Jun	Sinker		Pre-Ulm	1,830,000	0			1,830,000
01170PBX3		2031	Dec	Sinker		Pre-Ulm	1,870,000	0			1,870,000
01170PBX3		2032	Jun	Sinker		Pre-Ulm	1,925,000	0			1,925,000
01170PBX3		2032	Dec	Sinker		Pre-Ulm	1,975,000	0			1,975,000
01170PBX3		2033	Jun	Sinker		Pre-Ulm	2,025,000	0			2,025,000
01170PBX3		2033	Dec	Sinker		Pre-Ulm	2,075,000	0			2,075,000
01170PBX3		2034	Jun	Sinker		Pre-Ulm	2,120,000	0			2,120,000
01170PBX3		2034	Dec	Sinker		Pre-Ulm	2,170,000	0			2,170,000
01170PBX3		2035	Jun	Sinker		Pre-Ulm	2,235,000	0			2,235,000
01170PBX3		2035	Dec	Sinker		Pre-Ulm	2,285,000	0			2,285,000
01170PBX3		2036	Jun	Sinker		Pre-Ulm	2,340,000	0			2,340,000
01170PBX3		2036	Dec	Sinker		Pre-Ulm	2,400,000	0			2,400,000
01170PBX3		2037	Jun	Sinker		Pre-Ulm	2,460,000	0			2,460,000
01170PBX3		2037	Dec	Sinker		Pre-Ulm	2,525,000	0			2,525,000
01170PBX3		2038	Jun	Sinker		Pre-Ulm	2,585,000	0			2,585,000
01170PBX3		2038	Dec	Sinker		Pre-Ulm	2,645,000	0			2,645,000
01170PBX3		2039	Jun	Sinker		Pre-Ulm	2,710,000	0			2,710,000
01170PBX3		2039	Dec	Sinker		Pre-Ulm	2,785,000	0			2,785,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E071D	Home Mortgage Revenue Bonds, 2007 Series D			Exempt	Prog: 113	Yield: 4.091%	Delivery: 5/31/2007	Underwriter: Merrill Lynch	S and P	Moodys	Fitch
01170PBX3		2040	Jun	Sinker		Pre-Ulm	2,850,000	0	AA+/NR	Aa2/VMIG1	AA+/F1+
01170PBX3		2040	Dec	Sinker		Pre-Ulm	2,925,000	0	0	0	2,925,000
01170PBX3		2041	Jun	Sinker		Pre-Ulm	3,000,000	0	0	0	3,000,000
01170PBX3		2041	Dec	Term		Pre-Ulm	3,080,000	0	0	0	3,080,000
						E071D Total	\$89,370,000	\$0	\$0	\$0	\$89,370,000
E091A	Home Mortgage Revenue Bonds, 2009 Series A			Exempt	Prog: 116	Yield: 4.190%	Delivery: 5/28/2009	Underwriter: Citigroup	AA+/A-1+	Aa2/VMIG1	AA+/F1+
01170PDV5		2020	Jun	Sinker		Pre-Ulm	1,110,000	0	0	0	1,110,000
01170PDV5		2020	Dec	Sinker		Pre-Ulm	1,135,000	0	0	0	1,135,000
01170PDV5		2021	Jun	Sinker		Pre-Ulm	1,170,000	0	0	0	1,170,000
01170PDV5		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0	0	1,195,000
01170PDV5		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0	0	1,225,000
01170PDV5		2022	Dec	Sinker		Pre-Ulm	1,255,000	0	0	0	1,255,000
01170PDV5		2023	Jun	Sinker		Pre-Ulm	1,290,000	0	0	0	1,290,000
01170PDV5		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0	0	1,320,000
01170PDV5		2024	Jun	Sinker		Pre-Ulm	1,350,000	0	0	0	1,350,000
01170PDV5		2024	Dec	Sinker		Pre-Ulm	1,390,000	0	0	0	1,390,000
01170PDV5		2025	Jun	Sinker		Pre-Ulm	1,420,000	0	0	0	1,420,000
01170PDV5		2025	Dec	Sinker		Pre-Ulm	1,455,000	0	0	0	1,455,000
01170PDV5		2026	Jun	Sinker		Pre-Ulm	1,495,000	0	0	0	1,495,000
01170PDV5		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0	0	1,530,000
01170PDV5		2027	Jun	Sinker		Pre-Ulm	1,570,000	0	0	0	1,570,000
01170PDV5		2027	Dec	Sinker		Pre-Ulm	1,610,000	0	0	0	1,610,000
01170PDV5		2028	Jun	Sinker		Pre-Ulm	1,650,000	0	0	0	1,650,000
01170PDV5		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0	0	1,690,000
01170PDV5		2029	Jun	Sinker		Pre-Ulm	1,730,000	0	0	0	1,730,000
01170PDV5		2029	Dec	Sinker		Pre-Ulm	1,770,000	0	0	0	1,770,000
01170PDV5		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0	0	1,820,000
01170PDV5		2030	Dec	Sinker		Pre-Ulm	1,870,000	0	0	0	1,870,000
01170PDV5		2031	Jun	Sinker		Pre-Ulm	1,910,000	0	0	0	1,910,000
01170PDV5		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0	0	1,960,000
01170PDV5		2032	Jun	Sinker		Pre-Ulm	2,010,000	0	0	0	2,010,000
01170PDV5		2032	Dec	Sinker		Pre-Ulm	2,060,000	0	0	0	2,060,000
01170PDV5		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0	0	2,110,000
01170PDV5		2033	Dec	Sinker		Pre-Ulm	2,160,000	0	0	0	2,160,000
01170PDV5		2034	Jun	Sinker		Pre-Ulm	2,220,000	0	0	0	2,220,000
01170PDV5		2034	Dec	Sinker		Pre-Ulm	2,270,000	0	0	0	2,270,000
01170PDV5		2035	Jun	Sinker		Pre-Ulm	2,330,000	0	0	0	2,330,000
01170PDV5		2035	Dec	Sinker		Pre-Ulm	2,380,000	0	0	0	2,380,000
01170PDV5		2036	Jun	Sinker		Pre-Ulm	2,450,000	0	0	0	2,450,000
01170PDV5		2036	Dec	Sinker		Pre-Ulm	2,510,000	0	0	0	2,510,000
01170PDV5		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0	0	2,570,000
01170PDV5		2037	Dec	Sinker		Pre-Ulm	2,630,000	0	0	0	2,630,000
01170PDV5		2038	Jun	Sinker		Pre-Ulm	2,705,000	0	0	0	2,705,000
01170PDV5		2038	Dec	Sinker		Pre-Ulm	2,765,000	0	0	0	2,765,000
01170PDV5		2039	Jun	Sinker		Pre-Ulm	2,845,000	0	0	0	2,845,000
01170PDV5		2039	Dec	Sinker		Pre-Ulm	2,905,000	0	0	0	2,905,000
01170PDV5		2040	Jun	Sinker		Pre-Ulm	2,985,000	0	0	0	2,985,000
01170PDV5		2040	Dec	Term		Pre-Ulm	3,055,000	0	0	0	3,055,000
						E091A Total	\$80,880,000	\$0	\$0	\$0	\$80,880,000
E091B	Home Mortgage Revenue Bonds, 2009 Series B			Exempt	Prog: 117	Yield: 4.257%	Delivery: 5/28/2009	Underwriter: Goldman Sachs	AA+/A-1+	Aa2/VMIG1	AA+/F1+
01170PDX1		2020	Jun	Sinker		Pre-Ulm	1,110,000	0	0	0	1,110,000
01170PDX1		2020	Dec	Sinker		Pre-Ulm	1,135,000	0	0	0	1,135,000
01170PDX1		2021	Jun	Sinker		Pre-Ulm	1,170,000	0	0	0	1,170,000
01170PDX1		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0	0	1,195,000
01170PDX1		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0	0	1,225,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E091B	Home Mortgage Revenue Bonds, 2009 Series B			Exempt	Prog: 117	Yield: 4.257%	Delivery: 5/28/2009	Underwriter: Goldman Sachs	S and P	Moody's	Fitch
									AA+/A-1+	Aa2/VMIG1	AA+/F1+
01170PDX1		2022	Dec	Sinker		Pre-Ulm	1,255,000	0	0		1,255,000
01170PDX1		2023	Jun	Sinker		Pre-Ulm	1,290,000	0	0		1,290,000
01170PDX1		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0		1,320,000
01170PDX1		2024	Jun	Sinker		Pre-Ulm	1,350,000	0	0		1,350,000
01170PDX1		2024	Dec	Sinker		Pre-Ulm	1,390,000	0	0		1,390,000
01170PDX1		2025	Jun	Sinker		Pre-Ulm	1,420,000	0	0		1,420,000
01170PDX1		2025	Dec	Sinker		Pre-Ulm	1,455,000	0	0		1,455,000
01170PDX1		2026	Jun	Sinker		Pre-Ulm	1,495,000	0	0		1,495,000
01170PDX1		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0		1,530,000
01170PDX1		2027	Jun	Sinker		Pre-Ulm	1,570,000	0	0		1,570,000
01170PDX1		2027	Dec	Sinker		Pre-Ulm	1,610,000	0	0		1,610,000
01170PDX1		2028	Jun	Sinker		Pre-Ulm	1,650,000	0	0		1,650,000
01170PDX1		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0		1,690,000
01170PDX1		2029	Jun	Sinker		Pre-Ulm	1,730,000	0	0		1,730,000
01170PDX1		2029	Dec	Sinker		Pre-Ulm	1,770,000	0	0		1,770,000
01170PDX1		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0		1,820,000
01170PDX1		2030	Dec	Sinker		Pre-Ulm	1,870,000	0	0		1,870,000
01170PDX1		2031	Jun	Sinker		Pre-Ulm	1,910,000	0	0		1,910,000
01170PDX1		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0		1,960,000
01170PDX1		2032	Jun	Sinker		Pre-Ulm	2,010,000	0	0		2,010,000
01170PDX1		2032	Dec	Sinker		Pre-Ulm	2,060,000	0	0		2,060,000
01170PDX1		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0		2,110,000
01170PDX1		2033	Dec	Sinker		Pre-Ulm	2,160,000	0	0		2,160,000
01170PDX1		2034	Jun	Sinker		Pre-Ulm	2,220,000	0	0		2,220,000
01170PDX1		2034	Dec	Sinker		Pre-Ulm	2,270,000	0	0		2,270,000
01170PDX1		2035	Jun	Sinker		Pre-Ulm	2,330,000	0	0		2,330,000
01170PDX1		2035	Dec	Sinker		Pre-Ulm	2,380,000	0	0		2,380,000
01170PDX1		2036	Jun	Sinker		Pre-Ulm	2,450,000	0	0		2,450,000
01170PDX1		2036	Dec	Sinker		Pre-Ulm	2,510,000	0	0		2,510,000
01170PDX1		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0		2,570,000
01170PDX1		2037	Dec	Sinker		Pre-Ulm	2,630,000	0	0		2,630,000
01170PDX1		2038	Jun	Sinker		Pre-Ulm	2,705,000	0	0		2,705,000
01170PDX1		2038	Dec	Sinker		Pre-Ulm	2,765,000	0	0		2,765,000
01170PDX1		2039	Jun	Sinker		Pre-Ulm	2,845,000	0	0		2,845,000
01170PDX1		2039	Dec	Sinker		Pre-Ulm	2,905,000	0	0		2,905,000
01170PDX1		2040	Jun	Sinker		Pre-Ulm	2,985,000	0	0		2,985,000
01170PDX1		2040	Dec	Term		Pre-Ulm	3,055,000	0	0		3,055,000
						E091B Total	\$80,880,000	\$0	\$0		\$80,880,000
E091D	Home Mortgage Revenue Bonds, 2009 Series D			Exempt	Prog: 119	Yield: 4.893%	Delivery: 8/26/2009	Underwriter: Merrill Lynch	AA+/A-1	Aa2/VMIG2	AA+/F1+
01170PEY8		2020	Jun	Sinker		Pre-Ulm	1,105,000	0	0		1,105,000
01170PEY8		2020	Dec	Sinker		Pre-Ulm	1,145,000	0	0		1,145,000
01170PEY8		2021	Jun	Sinker		Pre-Ulm	1,160,000	0	0		1,160,000
01170PEY8		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0		1,195,000
01170PEY8		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0		1,225,000
01170PEY8		2022	Dec	Sinker		Pre-Ulm	1,260,000	0	0		1,260,000
01170PEY8		2023	Jun	Sinker		Pre-Ulm	1,285,000	0	0		1,285,000
01170PEY8		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0		1,320,000
01170PEY8		2024	Jun	Sinker		Pre-Ulm	1,360,000	0	0		1,360,000
01170PEY8		2024	Dec	Sinker		Pre-Ulm	1,380,000	0	0		1,380,000
01170PEY8		2025	Jun	Sinker		Pre-Ulm	1,425,000	0	0		1,425,000
01170PEY8		2025	Dec	Sinker		Pre-Ulm	1,460,000	0	0		1,460,000
01170PEY8		2026	Jun	Sinker		Pre-Ulm	1,490,000	0	0		1,490,000
01170PEY8		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0		1,530,000
01170PEY8		2027	Jun	Sinker		Pre-Ulm	1,565,000	0	0		1,565,000
01170PEY8		2027	Dec	Sinker		Pre-Ulm	1,605,000	0	0		1,605,000
01170PEY8		2028	Jun	Sinker		Pre-Ulm	1,645,000	0	0		1,645,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E091D	Home Mortgage Revenue Bonds, 2009 Series D			Exempt	Prog: 119	Yield: 4.893%	Delivery: 8/26/2009	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
									AA+/A-1	Aa2/VMIG2	AA+/F1+
01170PEY8		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0		1,690,000
01170PEY8		2029	Jun	Sinker		Pre-Ulm	1,735,000	0	0		1,735,000
01170PEY8		2029	Dec	Sinker		Pre-Ulm	1,785,000	0	0		1,785,000
01170PEY8		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0		1,820,000
01170PEY8		2030	Dec	Sinker		Pre-Ulm	1,855,000	0	0		1,855,000
01170PEY8		2031	Jun	Sinker		Pre-Ulm	1,915,000	0	0		1,915,000
01170PEY8		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0		1,960,000
01170PEY8		2032	Jun	Sinker		Pre-Ulm	2,005,000	0	0		2,005,000
01170PEY8		2032	Dec	Sinker		Pre-Ulm	2,055,000	0	0		2,055,000
01170PEY8		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0		2,110,000
01170PEY8		2033	Dec	Sinker		Pre-Ulm	2,170,000	0	0		2,170,000
01170PEY8		2034	Jun	Sinker		Pre-Ulm	2,210,000	0	0		2,210,000
01170PEY8		2034	Dec	Sinker		Pre-Ulm	2,275,000	0	0		2,275,000
01170PEY8		2035	Jun	Sinker		Pre-Ulm	2,325,000	0	0		2,325,000
01170PEY8		2035	Dec	Sinker		Pre-Ulm	2,400,000	0	0		2,400,000
01170PEY8		2036	Jun	Sinker		Pre-Ulm	2,440,000	0	0		2,440,000
01170PEY8		2036	Dec	Sinker		Pre-Ulm	2,505,000	0	0		2,505,000
01170PEY8		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0		2,570,000
01170PEY8		2037	Dec	Sinker		Pre-Ulm	2,645,000	0	0		2,645,000
01170PEY8		2038	Jun	Sinker		Pre-Ulm	2,695,000	0	0		2,695,000
01170PEY8		2038	Dec	Sinker		Pre-Ulm	2,775,000	0	0		2,775,000
01170PEY8		2039	Jun	Sinker		Pre-Ulm	2,825,000	0	0		2,825,000
01170PEY8		2039	Dec	Sinker		Pre-Ulm	2,915,000	0	0		2,915,000
01170PEY8		2040	Jun	Sinker		Pre-Ulm	2,975,000	0	0		2,975,000
01170PEY8		2040	Dec	Term		Pre-Ulm	3,060,000	0	0		3,060,000
E091D Total							\$80,870,000	\$0	\$0	\$80,870,000	
Home Mortgage Revenue Bonds (FTHB Program) Total							\$750,675,000	\$10,835,000	\$111,295,000	\$628,545,000	

Mortgage Revenue Bonds (FTHB Program)											
E0911	Mortgage Revenue Bonds, 2009 Series A-1			Exempt	Prog: 121	Yield: 3.362%	Delivery: 9/30/2010	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
									AAA	Aaa	AAA
A1	01170RCA8	3.070%	2027	Jun	Sinker	NIBP	900,000	0	50,000		850,000
A1	01170RCA8	3.070%	2027	Dec	Sinker	NIBP	1,750,000	0	100,000		1,650,000
A1	01170RCA8	3.070%	2028	Jun	Sinker	NIBP	1,780,000	0	100,000		1,680,000
A1	01170RCA8	3.070%	2028	Dec	Sinker	NIBP	1,810,000	0	110,000		1,700,000
A1	01170RCA8	3.070%	2029	Jun	Sinker	NIBP	1,840,000	0	110,000		1,730,000
A1	01170RCA8	3.070%	2029	Dec	Sinker	NIBP	1,860,000	0	110,000		1,750,000
A1	01170RCA8	3.070%	2030	Jun	Sinker	NIBP	1,890,000	0	110,000		1,780,000
A1	01170RCA8	3.070%	2030	Dec	Sinker	NIBP	1,920,000	0	110,000		1,810,000
A1	01170RCA8	3.070%	2031	Jun	Sinker	NIBP	1,950,000	0	110,000		1,840,000
A1	01170RCA8	3.070%	2031	Dec	Sinker	NIBP	1,980,000	0	120,000		1,860,000
A1	01170RCA8	3.070%	2032	Jun	Sinker	NIBP	2,010,000	0	120,000		1,890,000
A1	01170RCA8	3.070%	2032	Dec	Sinker	NIBP	2,040,000	0	120,000		1,920,000
A1	01170RCA8	3.070%	2033	Jun	Sinker	NIBP	2,070,000	0	120,000		1,950,000
A1	01170RCA8	3.070%	2033	Dec	Sinker	NIBP	2,100,000	0	120,000		1,980,000
A1	01170RCA8	3.070%	2034	Jun	Sinker	NIBP	2,140,000	0	120,000		2,020,000
A1	01170RCA8	3.070%	2034	Dec	Sinker	NIBP	2,170,000	0	120,000		2,050,000
A1	01170RCA8	3.070%	2035	Jun	Sinker	NIBP	2,200,000	0	120,000		2,080,000
A1	01170RCA8	3.070%	2035	Dec	Sinker	NIBP	2,240,000	0	130,000		2,110,000
A1	01170RCA8	3.070%	2036	Jun	Sinker	NIBP	2,270,000	0	130,000		2,140,000
A1	01170RCA8	3.070%	2036	Dec	Sinker	NIBP	2,310,000	0	130,000		2,180,000
A1	01170RCA8	3.070%	2037	Jun	Sinker	NIBP	2,340,000	0	130,000		2,210,000
A1	01170RCA8	3.070%	2037	Dec	Sinker	NIBP	2,380,000	0	130,000		2,250,000
A1	01170RCA8	3.070%	2038	Jun	Sinker	NIBP	2,410,000	0	135,000		2,275,000
A1	01170RCA8	3.070%	2038	Dec	Sinker	NIBP	2,450,000	0	135,000		2,315,000
A1	01170RCA8	3.070%	2039	Jun	Sinker	NIBP	2,490,000	0	140,000		2,350,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Mortgage Revenue Bonds (FTHB Program)												
E0911	Mortgage Revenue Bonds, 2009 Series A-1				Exempt	Prog: 121	Yield: 3.362%	Delivery: 9/30/2010	Underwriter: Merrill Lynch	AAA	Aaa	AAA
A1	01170RCA8	3.070%	2039	Dec		Sinker						
						NIBP	2,530,000	0	140,000			2,390,000
A1	01170RCA8	3.070%	2040	Jun		Sinker						
						NIBP	2,570,000	0	140,000			2,430,000
A1	01170RCA8	3.070%	2040	Dec		Sinker						
						NIBP	2,610,000	0	130,000			2,480,000
A1	01170RCA8	3.070%	2041	Jun		Sinker						
						NIBP	2,650,000	0	130,000			2,520,000
A1	01170RCA8	3.070%	2041	Dec		Term						
						NIBP	2,690,000	0	130,000			2,560,000
						E0911 Total	\$64,350,000	\$0	\$3,600,000			\$60,750,000
E10A1	Mortgage Revenue Bonds, 2010 Series A				Exempt	Prog: 121	Yield: 3.362%	Delivery: 9/30/2010	Underwriter: Merrill Lynch	AAA	Aaa	AAA
	01170RAB8	0.450%	2011	Jun		Serial	1,125,000	1,125,000	0			0
	01170RAC6	0.550%	2011	Dec		Serial	1,125,000	1,125,000	0			0
	01170RAD4	0.850%	2012	Jun		Serial	1,130,000	1,130,000	0			0
	01170RAE2	0.950%	2012	Dec		Serial	1,135,000	1,135,000	0			0
	01170RAF9	1.050%	2013	Jun		Serial	1,135,000	1,135,000	0			0
	01170RAG7	1.125%	2013	Dec		Serial	1,140,000	0	0			1,140,000
	01170RAH5	1.400%	2014	Jun		Serial	1,150,000	0	0			1,150,000
	01170RAJ1	1.500%	2014	Dec		Serial	1,160,000	0	0			1,160,000
	01170RAK8	1.800%	2015	Jun		Serial	1,165,000	0	0			1,165,000
	01170RAL6	1.900%	2015	Dec		Serial	1,180,000	0	0			1,180,000
	01170RAM4	2.150%	2016	Jun		Serial	1,190,000	0	0			1,190,000
	01170RAN2	2.250%	2016	Dec		Serial	1,205,000	0	0			1,205,000
	01170RAP7	2.450%	2017	Jun		Serial	1,220,000	0	0			1,220,000
	01170RAQ5	2.500%	2017	Dec		Serial	1,235,000	0	0			1,235,000
	01170RAR3	2.750%	2018	Jun		Serial	1,250,000	0	0			1,250,000
	01170RAS1	2.750%	2018	Dec		Serial	1,270,000	0	0			1,270,000
	01170RAT9	3.000%	2019	Jun		Serial	1,285,000	0	0			1,285,000
	01170RAU6	3.000%	2019	Dec		Serial	1,305,000	0	0			1,305,000
	01170RAV4	3.150%	2020	Jun		Serial	1,330,000	0	0			1,330,000
	01170RAW2	3.150%	2020	Dec		Serial	1,350,000	0	0			1,350,000
	01170RAX0	4.000%	2021	Jun		Sinker	1,360,000	0	0			1,360,000
	01170RAX0	4.000%	2021	Dec		Sinker	1,385,000	0	0			1,385,000
	01170RAX0	4.000%	2022	Jun		Sinker	1,415,000	0	0			1,415,000
	01170RAX0	4.000%	2022	Dec		Sinker	1,440,000	0	0			1,440,000
	01170RAX0	4.000%	2023	Jun		Sinker	1,470,000	0	0			1,470,000
	01170RAX0	4.000%	2023	Dec		Sinker	1,500,000	0	0			1,500,000
	01170RAX0	4.000%	2024	Jun		Sinker	1,530,000	0	0			1,530,000
	01170RAX0	4.000%	2024	Dec		Sinker	1,560,000	0	0			1,560,000
	01170RAX0	4.000%	2025	Jun		Sinker	1,590,000	0	0			1,590,000
	01170RAX0	4.000%	2025	Dec		Sinker	1,625,000	0	0			1,625,000
	01170RAX0	4.000%	2026	Jun		Sinker	1,655,000	0	0			1,655,000
	01170RAX0	4.000%	2026	Dec		Sinker	1,690,000	0	0			1,690,000
	01170RAX0	4.000%	2027	Jun		Term	825,000	0	0			825,000
						E10A1 Total	\$43,130,000	\$5,650,000	\$0			\$37,480,000
E10B1	Mortgage Revenue Bonds, 2010 Series B				Exempt	Prog: 121	Yield: 3.362%	Delivery: 9/30/2010	Underwriter: Merrill Lynch	AAA	Aaa	AAA
	01170RAY8	0.450%	2011	Jun		Serial	375,000	375,000	0			0
	01170RBM3	0.550%	2011	Dec		Serial	375,000	375,000	0			0
	01170RAZ5	0.850%	2012	Jun		Serial	375,000	375,000	0			0
	01170RBN1	0.950%	2012	Dec		Serial	375,000	375,000	0			0
	01170RBA9	1.050%	2013	Jun		Serial	380,000	380,000	0			0
	01170RBP6	1.125%	2013	Dec		Serial	380,000	0	0			380,000
	01170RBB7	1.400%	2014	Jun		Serial	385,000	0	0			385,000
	01170RBQ4	1.500%	2014	Dec		Serial	385,000	0	0			385,000
	01170RBC5	1.800%	2015	Jun		Serial	390,000	0	0			390,000
	01170RBR2	1.900%	2015	Dec		Serial	395,000	0	0			395,000
	01170RBD3	2.150%	2016	Jun		Serial	395,000	0	0			395,000
	01170RBS0	2.250%	2016	Dec		Serial	400,000	0	0			400,000
	01170RBE1	2.450%	2017	Jun		Serial	405,000	0	0			405,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Mortgage Revenue Bonds (FTHB Program)											
E10B1	Mortgage Revenue Bonds, 2010 Series B			Exempt	Prog: 121	Yield: 3.362%	Delivery: 9/30/2010	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
									AAA	Aaa	AAA
01170RBT8	2.500%	2017	Dec	Serial		Pre-Ulm	410,000	0	0	410,000	
01170RBF8	2.750%	2018	Jun	Serial		Pre-Ulm	415,000	0	0	415,000	
01170RBU5	2.750%	2018	Dec	Serial		Pre-Ulm	425,000	0	0	425,000	
01170RBG6	3.000%	2019	Jun	Serial		Pre-Ulm	430,000	0	0	430,000	
01170RBV3	3.000%	2019	Dec	Serial		Pre-Ulm	435,000	0	0	435,000	
01170RBW1	3.150%	2020	Jun	Serial		Pre-Ulm	440,000	0	0	440,000	
01170RBH4	3.150%	2020	Dec	Serial		Pre-Ulm	450,000	0	0	450,000	
01170RBZ4	3.800%	2021	Jun	Sinker		Pre-Ulm	455,000	0	0	455,000	
01170RBZ4	3.800%	2021	Dec	Sinker		Pre-Ulm	465,000	0	0	465,000	
01170RBZ4	3.800%	2022	Jun	Sinker		Pre-Ulm	160,000	0	0	160,000	
01170RBX9	3.500%	2022	Jun	Serial		Pre-Ulm	310,000	0	0	310,000	
01170RBZ4	3.800%	2022	Dec	Sinker		Pre-Ulm	480,000	0	0	480,000	
01170RBY7	3.600%	2023	Jun	Serial		Pre-Ulm	335,000	0	0	335,000	
01170RBZ4	3.800%	2023	Jun	Sinker		Pre-Ulm	155,000	0	0	155,000	
01170RBZ4	3.800%	2023	Dec	Sinker		Pre-Ulm	500,000	0	0	500,000	
01170RBZ4	3.800%	2024	Jun	Sinker		Pre-Ulm	505,000	0	0	505,000	
01170RBZ4	3.800%	2024	Dec	Sinker		Pre-Ulm	515,000	0	0	515,000	
01170RBZ4	3.800%	2025	Jun	Sinker		Pre-Ulm	525,000	0	0	525,000	
01170RBZ4	3.800%	2025	Dec	Term		Pre-Ulm	535,000	0	0	535,000	
01170RBJ0	4.250%	2026	Jun	Sinker		Pre-Ulm	545,000	0	0	545,000	
01170RBJ0	4.250%	2026	Dec	Sinker		Pre-Ulm	555,000	0	0	555,000	
01170RBJ0	4.250%	2027	Jun	Sinker		Pre-Ulm	570,000	0	0	570,000	
01170RBJ0	4.250%	2027	Dec	Sinker		Pre-Ulm	580,000	0	0	580,000	
01170RBJ0	4.250%	2028	Jun	Sinker		Pre-Ulm	595,000	0	0	595,000	
01170RBJ0	4.250%	2028	Dec	Sinker		Pre-Ulm	605,000	0	0	605,000	
01170RBJ0	4.250%	2029	Jun	Sinker		Pre-Ulm	620,000	0	0	620,000	
01170RBJ0	4.250%	2029	Dec	Sinker		Pre-Ulm	630,000	0	0	630,000	
01170RBJ0	4.250%	2030	Jun	Sinker		Pre-Ulm	645,000	0	0	645,000	
01170RBJ0	4.250%	2030	Dec	Term		Pre-Ulm	655,000	0	0	655,000	
01170RBK7	4.500%	2031	Jun	Sinker		Pre-Ulm	670,000	0	0	670,000	
01170RBK7	4.500%	2031	Dec	Sinker		Pre-Ulm	685,000	0	0	685,000	
01170RBK7	4.500%	2032	Jun	Sinker		Pre-Ulm	700,000	0	0	700,000	
01170RBK7	4.500%	2032	Dec	Sinker		Pre-Ulm	715,000	0	0	715,000	
01170RBK7	4.500%	2033	Jun	Sinker		Pre-Ulm	735,000	0	0	735,000	
01170RBK7	4.500%	2033	Dec	Sinker		Pre-Ulm	750,000	0	0	750,000	
01170RBK7	4.500%	2034	Jun	Sinker		Pre-Ulm	765,000	0	0	765,000	
01170RBK7	4.500%	2034	Dec	Sinker		Pre-Ulm	785,000	0	0	785,000	
01170RBK7	4.500%	2035	Jun	Sinker		Pre-Ulm	800,000	0	0	800,000	
01170RBK7	4.500%	2035	Dec	Term		Pre-Ulm	820,000	0	0	820,000	
01170RBL5	4.625%	2036	Jun	Sinker		Pre-Ulm	840,000	0	0	840,000	
01170RBL5	4.625%	2036	Dec	Sinker		Pre-Ulm	855,000	0	0	855,000	
01170RBL5	4.625%	2037	Jun	Sinker		Pre-Ulm	875,000	0	0	875,000	
01170RBL5	4.625%	2037	Dec	Sinker		Pre-Ulm	895,000	0	0	895,000	
01170RBL5	4.625%	2038	Jun	Sinker		Pre-Ulm	915,000	0	0	915,000	
01170RBL5	4.625%	2038	Dec	Sinker		Pre-Ulm	940,000	0	0	940,000	
01170RBL5	4.625%	2039	Jun	Sinker		Pre-Ulm	960,000	0	0	960,000	
01170RBL5	4.625%	2039	Dec	Sinker		Pre-Ulm	980,000	0	0	980,000	
01170RBL5	4.625%	2040	Jun	Sinker		Pre-Ulm	1,005,000	0	0	1,005,000	
01170RBL5	4.625%	2040	Dec	Term		Pre-Ulm	1,030,000	0	0	1,030,000	
						E10B1 Total	\$35,680,000	\$1,880,000	\$0	\$33,800,000	
E0912	Mortgage Revenue Bonds, 2009 Series A-2			Exempt	Prog: 122	Yield: 2.532%	Delivery: 11/22/2011	Underwriter: Morgan Keegan	AAA	Aaa	AAA
A2	01170RDB5	2.320%	2026	Dec		Sinker					
A2	01170RDB5	2.320%	2027	Jun		Sinker	3,160,000	0	395,000	2,765,000	
A2	01170RDB5	2.320%	2027	Dec		Sinker	4,630,000	0	565,000	4,065,000	
A2	01170RDB5	2.320%	2027	Dec		Sinker	4,690,000	0	560,000	4,130,000	
A2	01170RDB5	2.320%	2028	Jun		Sinker	4,750,000	0	580,000	4,170,000	
A2	01170RDB5	2.320%	2028	Dec		Sinker	4,820,000	0	580,000	4,240,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Mortgage Revenue Bonds (FTHB Program)												
E0912	Mortgage Revenue Bonds, 2009 Series A-2				Exempt	Prog: 122	Yield: 2.532%	Delivery: 11/22/2011	Underwriter: Morgan Keegan	S and P	Moody's	Fitch
A2	01170RDB5	2.320%	2029	Jun	Sinker	NIBP	4,760,000	0	580,000	Aaa	Aaa	AAA
A2	01170RDB5	2.320%	2029	Dec	Sinker	NIBP	4,820,000	0	580,000			4,240,000
A2	01170RDB5	2.320%	2030	Jun	Sinker	NIBP	4,890,000	0	580,000			4,310,000
A2	01170RDB5	2.320%	2030	Dec	Sinker	NIBP	4,950,000	0	600,000			4,350,000
A2	01170RDB5	2.320%	2031	Jun	Sinker	NIBP	5,020,000	0	610,000			4,410,000
A2	01170RDB5	2.320%	2031	Dec	Sinker	NIBP	5,080,000	0	610,000			4,470,000
A2	01170RDB5	2.320%	2032	Jun	Sinker	NIBP	5,150,000	0	620,000			4,530,000
A2	01170RDB5	2.320%	2032	Dec	Sinker	NIBP	5,220,000	0	630,000			4,590,000
A2	01170RDB5	2.320%	2033	Jun	Sinker	NIBP	5,130,000	0	620,000			4,510,000
A2	01170RDB5	2.320%	2033	Dec	Sinker	NIBP	4,370,000	0	530,000			3,840,000
A2	01170RDB5	2.320%	2034	Jun	Sinker	NIBP	4,430,000	0	530,000			3,900,000
A2	01170RDB5	2.320%	2034	Dec	Sinker	NIBP	4,490,000	0	540,000			3,950,000
A2	01170RDB5	2.320%	2035	Jun	Sinker	NIBP	4,550,000	0	550,000			4,000,000
A2	01170RDB5	2.320%	2035	Dec	Sinker	NIBP	4,610,000	0	550,000			4,060,000
A2	01170RDB5	2.320%	2036	Jun	Sinker	NIBP	4,670,000	0	560,000			4,110,000
A2	01170RDB5	2.320%	2036	Dec	Sinker	NIBP	4,050,000	0	480,000			3,570,000
A2	01170RDB5	2.320%	2037	Jun	Sinker	NIBP	3,700,000	0	440,000			3,260,000
A2	01170RDB5	2.320%	2037	Dec	Sinker	NIBP	3,750,000	0	450,000			3,300,000
A2	01170RDB5	2.320%	2038	Jun	Sinker	NIBP	3,600,000	0	440,000			3,160,000
A2	01170RDB5	2.320%	2038	Dec	Sinker	NIBP	2,670,000	0	320,000			2,350,000
A2	01170RDB5	2.320%	2039	Jun	Sinker	NIBP	2,710,000	0	320,000			2,390,000
A2	01170RDB5	2.320%	2039	Dec	Sinker	NIBP	2,740,000	0	340,000			2,400,000
A2	01170RDB5	2.320%	2040	Jun	Sinker	NIBP	2,780,000	0	340,000			2,440,000
A2	01170RDB5	2.320%	2040	Dec	Sinker	NIBP	2,820,000	0	340,000			2,480,000
A2	01170RDB5	2.320%	2041	Jun	Sinker	NIBP	2,850,000	0	340,000			2,510,000
A2	01170RDB5	2.320%	2041	Dec	Term	NIBP	2,890,000	0	330,000			2,560,000
E0912 Total							\$128,750,000	\$0	\$15,510,000	\$113,240,000		
E11A1	Mortgage Revenue Bonds, 2011 Series A				Taxable	Prog: 122	Yield: N/A	Delivery: 11/22/2011	Underwriter: Morgan Keegan	AAA	Aaa	AAA
01170RA7	2.800%	2015	Jun	Sinker	Taxable		200,000	0	60,000			140,000
01170RA7	2.800%	2015	Dec	Sinker	Taxable		225,000	0	75,000			150,000
01170RA7	2.800%	2016	Jun	Sinker	Taxable		290,000	0	90,000			200,000
01170RA7	2.800%	2016	Dec	Sinker	Taxable		390,000	0	130,000			260,000
01170RA7	2.800%	2017	Jun	Sinker	Taxable		490,000	0	160,000			330,000
01170RA7	2.800%	2017	Dec	Sinker	Taxable		590,000	0	190,000			400,000
01170RA7	2.800%	2018	Jun	Sinker	Taxable		690,000	0	220,000			470,000
01170RA7	2.800%	2018	Dec	Sinker	Taxable		790,000	0	250,000			540,000
01170RA7	2.800%	2019	Jun	Sinker	Taxable		890,000	0	285,000			605,000
01170RA7	2.800%	2019	Dec	Sinker	Taxable		990,000	0	320,000			670,000
01170RA7	2.800%	2020	Jun	Sinker	Taxable		1,090,000	0	350,000			740,000
01170RA7	2.800%	2020	Dec	Sinker	Taxable		1,190,000	0	380,000			810,000
01170RA7	2.800%	2021	Jun	Sinker	Taxable		1,290,000	0	410,000			880,000
01170RA7	2.800%	2021	Dec	Sinker	Taxable		1,390,000	0	445,000			945,000
01170RA7	2.800%	2022	Jun	Sinker	Taxable		1,490,000	0	480,000			1,010,000
01170RA7	2.800%	2022	Dec	Sinker	Taxable		1,600,000	0	510,000			1,090,000
01170RA7	2.800%	2023	Jun	Sinker	Taxable		1,700,000	0	545,000			1,155,000
01170RA7	2.800%	2023	Dec	Sinker	Taxable		1,800,000	0	580,000			1,220,000
01170RA7	2.800%	2024	Jun	Sinker	Taxable		1,900,000	0	610,000			1,290,000
01170RA7	2.800%	2024	Dec	Sinker	Taxable		2,000,000	0	645,000			1,355,000
01170RA7	2.800%	2025	Jun	Sinker	Taxable		2,100,000	0	675,000			1,425,000
01170RA7	2.800%	2025	Dec	Sinker	Taxable		2,200,000	0	705,000			1,495,000
01170RA7	2.800%	2026	Jun	Sinker	Taxable		2,300,000	0	740,000			1,560,000
01170RA7	2.800%	2026	Dec	Term	Taxable		1,350,000	0	430,000			920,000
E11A1 Total							\$28,945,000	\$0	\$9,285,000	\$19,660,000		
E11B1	Mortgage Revenue Bonds, 2011 Series B				Exempt	Prog: 122	Yield: 2.532%	Delivery: 11/22/2011	Underwriter: Morgan Keegan	AAA	Aaa	AAA
B1	01170RCB6	0.400%	2012	Dec	Serial	Pre-Ulm	1,175,000	1,175,000	0			0

AHFC SUMMARY OF BONDS OUTSTANDING

As of: 9/30/2013

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	S and P	Moody's	Fitch
Mortgage Revenue Bonds (FTHB Program)											AAA	Aaa	AAA
E11B1	Mortgage Revenue Bonds, 2011 Series B				Exempt	Prog: 122	Yield: 2.532%	Delivery: 11/22/2011	Underwriter: Morgan Keegan				
B1	01170RCC4	0.700%	2013	Jun	Serial	Pre-Ulm	2,980,000	2,980,000	0		0		0
B1	01170RCD2	0.800%	2013	Dec	Serial	Pre-Ulm	3,000,000	0	0		0		3,000,000
B1	01170RCE0	1.200%	2014	Jun	Serial	Pre-Ulm	3,025,000	0	0		0		3,025,000
B1	01170RCF7	1.350%	2014	Dec	Serial	Pre-Ulm	3,050,000	0	0		0		3,050,000
B1	01170RCG5	1.700%	2015	Jun	Serial	Pre-Ulm	2,920,000	0	0		0		2,920,000
B1	01170RCH3	1.800%	2015	Dec	Serial	Pre-Ulm	2,930,000	0	0		0		2,930,000
B1	01170RCJ9	2.100%	2016	Jun	Serial	Pre-Ulm	2,905,000	0	0		0		2,905,000
B1	01170RCK6	2.200%	2016	Dec	Serial	Pre-Ulm	2,845,000	0	0		0		2,845,000
B1	01170RCL4	2.400%	2017	Jun	Serial	Pre-Ulm	2,790,000	0	0		0		2,790,000
B1	01170RCM2	2.500%	2017	Dec	Serial	Pre-Ulm	2,735,000	0	0		0		2,735,000
B1	01170RCN0	2.700%	2018	Jun	Serial	Pre-Ulm	2,690,000	0	0		0		2,690,000
B1	01170RCP5	2.800%	2018	Dec	Serial	Pre-Ulm	2,645,000	0	0		0		2,645,000
B1	01170RCQ3	3.000%	2019	Jun	Serial	Pre-Ulm	2,600,000	0	0		0		2,600,000
B1	01170RCR1	3.100%	2019	Dec	Serial	Pre-Ulm	2,560,000	0	0		0		2,560,000
B1	01170RCS9	3.300%	2020	Jun	Serial	Pre-Ulm	2,520,000	0	0		0		2,520,000
B1	01170RCT7	3.300%	2020	Dec	Serial	Pre-Ulm	2,485,000	0	0		0		2,485,000
B1	01170RCU4	3.375%	2021	Jun	Serial	Pre-Ulm	2,450,000	0	0		0		2,450,000
B1	01170RCV2	3.375%	2021	Dec	Serial	Pre-Ulm	2,420,000	0	0		0		2,420,000
B1	01170RCW0	3.600%	2022	Jun	Serial	Pre-Ulm	2,390,000	0	0		0		2,390,000
B1	01170RCX8	3.600%	2022	Dec	Serial	Pre-Ulm	2,360,000	0	0		0		2,360,000
B1	01170RCY6	3.750%	2023	Jun	Serial	Pre-Ulm	1,415,000	0	0		0		1,415,000
B2	01170RCZ3	4.050%	2023	Jun	Sinker	Pre-Ulm	915,000	0	0		0		915,000
B2	01170RCZ3	4.050%	2023	Dec	Sinker	Pre-Ulm	2,310,000	0	0		0		2,310,000
B2	01170RCZ3	4.050%	2024	Jun	Sinker	Pre-Ulm	2,285,000	0	0		0		2,285,000
B2	01170RCZ3	4.050%	2024	Dec	Sinker	Pre-Ulm	2,265,000	0	0		0		2,265,000
B2	01170RCZ3	4.050%	2025	Jun	Sinker	Pre-Ulm	2,250,000	0	0		0		2,250,000
B2	01170RCZ3	4.050%	2025	Dec	Sinker	Pre-Ulm	2,230,000	0	0		0		2,230,000
B2	01170RCZ3	4.050%	2026	Jun	Term	Pre-Ulm	2,215,000	0	0		0		2,215,000
E11B1 Total							\$71,360,000	\$4,155,000	\$0	\$67,205,000			
Mortgage Revenue Bonds (FTHB Program) Total							\$372,215,000	\$11,685,000	\$28,395,000	\$332,135,000			
Collateralized Bonds (Veterans Mortgage Program)											AAA	Aaa	AAA
C0611	Veterans Collateralized Bonds, 2006 First				Exempt	Prog: 207	Yield: 4.700%	Delivery: 9/19/2006	Underwriter: Merrill Lynch				
A2	011832Q39	3.750%	2008	Jun	Serial	AMT	1,590,000	1,590,000	0		0		0
A2	011832Q47	3.750%	2008	Dec	Serial	AMT	1,620,000	1,620,000	0		0		0
A2	011832Q54	3.875%	2009	Jun	Serial	AMT	1,650,000	1,650,000	0		0		0
A2	011832Q62	3.875%	2009	Dec	Serial	AMT	1,680,000	1,680,000	0		0		0
A2	011832Q70	4.000%	2010	Jun	Serial	AMT	1,710,000	1,710,000	0		0		0
A2	011832Q88	4.000%	2010	Dec	Serial	AMT	1,745,000	1,745,000	0		0		0
A2	011832Q96	4.050%	2011	Jun	Serial	AMT	1,780,000	1,775,000	5,000		0		0
A2	011832R20	4.050%	2011	Dec	Serial	AMT	1,820,000	1,810,000	10,000		0		0
A2	011832R38	4.100%	2012	Jun	Serial	AMT	1,855,000	1,530,000	325,000		0		0
A2	011832R46	4.100%	2012	Dec	Serial	AMT	1,890,000	1,225,000	665,000		0		0
A2	011832R53	4.150%	2013	Jun	Serial	AMT	1,930,000	930,000	1,000,000		0		0
A1	011832P30	4.000%	2013	Dec	Serial		1,825,000	0	1,085,000		740,000		740,000
A1	011832P48	4.050%	2014	Jun	Serial		1,860,000	0	1,120,000		740,000		740,000
A1	011832P55	4.050%	2014	Dec	Serial		1,900,000	0	1,150,000		750,000		750,000
A1	011832P63	4.100%	2015	Jun	Serial		1,950,000	0	1,170,000		780,000		780,000
A1	011832P71	4.100%	2015	Dec	Serial		1,990,000	0	1,205,000		785,000		785,000
A1	011832P89	4.150%	2016	Jun	Serial		2,035,000	0	1,225,000		810,000		810,000
A1	011832P97	4.150%	2016	Dec	Serial		2,080,000	0	1,265,000		815,000		815,000
A1	011832Q21	4.200%	2017	Jun	Serial		2,130,000	0	1,290,000		840,000		840,000
A2	011832R61	4.450%	2017	Dec	Serial	AMT	2,295,000	0	1,385,000		910,000		910,000
A2	011832R79	4.500%	2018	Jun	Serial	AMT	2,345,000	0	1,410,000		935,000		935,000
A2	011832R87	4.500%	2018	Dec	Serial	AMT	2,400,000	0	1,450,000		950,000		950,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Collateralized Bonds (Veterans Mortgage Program)												
C0611	Veterans Collateralized Bonds, 2006 First				Exempt	Prog: 207	Yield: 4.700%	Delivery: 9/19/2006	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
A2	011832R95	4.550%	2019	Jun	Sinker	AMT	2,455,000	0	1,485,000	Aaa	Aaa	AAA
A2	011832R95	4.550%	2019	Dec	Sinker	AMT	2,510,000	0	1,515,000			995,000
A2	011832R95	4.550%	2020	Jun	Sinker	AMT	2,565,000	0	1,545,000			1,020,000
A2	011832R95	4.550%	2020	Dec	Term	AMT	2,625,000	0	1,585,000			1,040,000
A2	011832S29	4.600%	2021	Jun	Sinker	AMT	2,685,000	0	1,620,000			1,065,000
A2	011832S29	4.600%	2021	Dec	Sinker	AMT	2,745,000	0	1,660,000			1,085,000
A2	011832S29	4.600%	2022	Jun	Sinker	AMT	2,810,000	0	1,700,000			1,110,000
A2	011832S29	4.600%	2022	Dec	Term	AMT	2,875,000	0	1,730,000			1,145,000
A2	011832S37	4.650%	2023	Jun	Sinker	AMT	2,940,000	0	1,780,000			1,160,000
A2	011832S37	4.650%	2023	Dec	Sinker	AMT	3,010,000	0	1,820,000			1,190,000
A2	011832S37	4.650%	2024	Jun	Sinker	AMT	3,080,000	0	1,865,000			1,215,000
A2	011832S37	4.650%	2024	Dec	Term	AMT	3,150,000	0	1,905,000			1,245,000
A2	011832S45	4.750%	2025	Jun	Sinker	AMT	3,225,000	0	1,940,000			1,285,000
A2	011832S45	4.750%	2025	Dec	Sinker	AMT	3,300,000	0	1,995,000			1,305,000
A2	011832S45	4.750%	2026	Jun	Sinker	AMT	3,375,000	0	2,045,000			1,330,000
A2	011832S45	4.750%	2026	Dec	Term	AMT	3,460,000	0	2,090,000			1,370,000
A2	011832S52	4.800%	2027	Jun	Sinker	AMT	3,540,000	0	2,135,000			1,405,000
A2	011832S52	4.800%	2027	Dec	Sinker	AMT	3,625,000	0	2,185,000			1,440,000
A2	011832S52	4.800%	2028	Jun	Sinker	AMT	3,710,000	0	2,245,000			1,465,000
A2	011832S52	4.800%	2028	Dec	Sinker	AMT	3,800,000	0	2,300,000			1,500,000
A2	011832S52	4.800%	2029	Jun	Sinker	AMT	3,890,000	0	2,350,000			1,540,000
A2	011832S52	4.800%	2029	Dec	Term	AMT	3,985,000	0	2,405,000			1,580,000
A2	011832S60	4.850%	2030	Jun	Sinker	AMT	4,080,000	0	2,475,000			1,605,000
A2	011832S60	4.850%	2030	Dec	Sinker	AMT	4,180,000	0	2,515,000			1,665,000
A2	011832S60	4.850%	2031	Jun	Sinker	AMT	4,280,000	0	2,590,000			1,690,000
A2	011832S60	4.850%	2031	Dec	Sinker	AMT	4,385,000	0	2,650,000			1,735,000
A2	011832S60	4.850%	2032	Jun	Sinker	AMT	4,490,000	0	2,710,000			1,780,000
A2	011832S60	4.850%	2032	Dec	Term	AMT	4,600,000	0	2,785,000			1,815,000
A2	011832S78	4.750%	2033	Jun	Sinker	AMT	4,710,000	0	2,850,000			1,860,000
A2	011832S78	4.750%	2033	Dec	Sinker	AMT	4,825,000	0	2,915,000			1,910,000
A2	011832S78	4.750%	2034	Jun	Sinker	AMT	4,940,000	0	2,985,000			1,955,000
A2	011832S78	4.750%	2034	Dec	Term	AMT	5,055,000	0	3,055,000			2,000,000
A2	011832S86	4.900%	2035	Jun	Sinker	AMT	5,175,000	0	3,160,000			2,015,000
A2	011832S86	4.900%	2035	Dec	Sinker	AMT	5,305,000	0	3,225,000			2,080,000
A2	011832S86	4.900%	2036	Jun	Sinker	AMT	5,430,000	0	3,275,000			2,155,000
A2	011832S86	4.900%	2036	Dec	Sinker	AMT	5,565,000	0	3,370,000			2,195,000
A2	011832S86	4.900%	2037	Jun	Sinker	AMT	5,700,000	0	3,440,000			2,260,000
A2	011832S86	4.900%	2037	Dec	Term	AMT	5,840,000	0	3,530,000			2,310,000
C0611 Total							\$190,000,000	\$17,265,000	\$105,190,000	\$67,545,000		
C0711	Veterans Collateralized Bonds, 2007 & 2008 First				Exempt	Prog: 208	Yield: 5.023%	Delivery: 12/18/2007	Underwriter: Merrill Lynch	AAA	Aaa	AAA
A1	011832Z3	3.250%	2009	Jun	Serial		1,310,000	0	1,310,000			0
A1	011832A7	3.300%	2010	Jun	Serial		1,355,000	0	1,355,000			0
A1	011832B5	3.400%	2011	Jun	Serial		1,405,000	1,390,000	15,000			0
A1	011832C3	3.450%	2012	Jun	Serial		1,455,000	1,110,000	345,000			0
A1	011832D1	3.500%	2013	Jun	Serial		1,510,000	780,000	730,000			0
A1	011832E9	3.625%	2014	Jun	Serial		1,565,000	0	930,000			635,000
A1	011832F6	3.750%	2015	Jun	Serial		1,625,000	0	970,000			655,000
A1	011832G4	3.875%	2016	Jun	Serial		1,685,000	0	1,005,000			680,000
A1	011832H2	4.000%	2017	Jun	Serial		1,750,000	0	1,040,000			710,000
A2	011832N9	4.900%	2018	Jun	Sinker	AMT	1,245,000	0	740,000			505,000
A2	011832N9	4.900%	2019	Jun	Sinker	AMT	1,305,000	0	780,000			525,000
A2	011832N9	4.900%	2020	Jun	Sinker	AMT	1,365,000	0	815,000			550,000
A2	011832N9	4.900%	2021	Jun	Sinker	AMT	1,435,000	0	860,000			575,000
A2	011832N9	4.900%	2022	Jun	Term	AMT	1,505,000	0	895,000			610,000
A2	011832T6	5.125%	2023	Jun	Sinker	AMT	1,565,000	0	935,000			630,000
A2	011832T6	5.125%	2024	Jun	Sinker	AMT	1,645,000	0	985,000			660,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Collateralized Bonds (Veterans Mortgage Program)												
C0711	Veterans Collateralized Bonds, 2007 & 2008 First				Exempt	Prog: 208	Yield: 5.023%	Delivery: 12/18/2007	Underwriter: Merrill Lynch	S and P	Moodys	Fitch
A2	0118324T6	5.125%	2025	Jun	Sinker	AMT	1,730,000	0	1,030,000	AAA	Aaa	AAA
A2	0118324T6	5.125%	2026	Jun	Sinker	AMT	1,825,000	0	1,095,000			730,000
A2	0118324T6	5.125%	2027	Jun	Term	AMT	1,920,000	0	1,155,000			765,000
A2	0118324Z2	5.200%	2028	Jun	Sinker	AMT	2,000,000	0	1,195,000			805,000
A2	0118324Z2	5.200%	2029	Jun	Sinker	AMT	2,105,000	0	1,255,000			850,000
A2	0118324Z2	5.200%	2030	Jun	Sinker	AMT	2,215,000	0	1,320,000			895,000
A2	0118324Z2	5.200%	2031	Jun	Sinker	AMT	2,330,000	0	1,395,000			935,000
A2	0118324Z2	5.200%	2032	Jun	Sinker	AMT	2,455,000	0	1,465,000			990,000
A2	0118324Z2	5.200%	2033	Jun	Term	AMT	2,580,000	0	1,545,000			1,035,000
8	0118325E8	5.250%	2034	Jun	Sinker	AMT	2,700,000	0	1,635,000			1,065,000
8	0118325E8	5.250%	2035	Jun	Sinker	AMT	2,845,000	0	1,710,000			1,135,000
8	0118325E8	5.250%	2036	Jun	Sinker	AMT	2,990,000	0	1,795,000			1,195,000
8	0118325E8	5.250%	2037	Jun	Sinker	AMT	3,150,000	0	1,885,000			1,265,000
8	0118325E8	5.250%	2038	Jun	Term	AMT	3,315,000	0	1,975,000			1,340,000
C0711 Total							\$57,885,000	\$5,945,000	\$31,500,000	\$20,440,000		
Collateralized Bonds (Veterans Mortgage Program) Total							\$247,885,000	\$23,210,000	\$136,690,000	\$87,985,000		
Housing Development Bonds (Multifamily Program)												
HD04A	Housing Development Bonds, 2004 Series A				Exempt	Prog: 301	Yield: 4.541%	Delivery: 3/4/2004	Underwriter: Merrill Lynch	S and P	Moodys	Fitch
	011832VE9	1.300%	2004	Dec	Serial	AMT	655,000	655,000	0	AA+	Aa2	AA+
	011832VF6	1.450%	2005	Dec	Serial	AMT	700,000	700,000	0			0
	011832VG4	2.000%	2006	Dec	Serial	AMT	720,000	720,000	0			0
	011832VH2	2.350%	2007	Dec	Serial	AMT	745,000	745,000	0			0
	011832VJ8	2.750%	2008	Dec	Serial	AMT	775,000	775,000	0			0
	011832VK5	3.050%	2009	Dec	Serial	AMT	815,000	815,000	0			0
	011832VL3	3.300%	2010	Dec	Serial	AMT	855,000	855,000	0			0
	011832VM1	3.550%	2011	Dec	Serial	AMT	885,000	885,000	0			0
	011832VN9	3.800%	2012	Dec	Serial	AMT	930,000	930,000	0			0
	011832VP4	4.050%	2013	Dec	Serial	AMT	985,000	0	950,000			35,000
	011832VQ2	4.200%	2014	Dec	Serial	AMT	1,030,000	0	990,000			40,000
	011832VR0	4.300%	2015	Dec	Serial	AMT	1,080,000	0	1,040,000			40,000
	011832VS8	4.400%	2016	Dec	Serial	AMT	1,140,000	0	1,100,000			40,000
	011832VT6	4.550%	2017	Dec	Sinker	AMT	965,000	0	930,000			35,000
	011832WQ1	4.550%	2018	Jun	Term	AMT	485,000	0	485,000			0
	011832VT6	4.550%	2018	Dec	Term	AMT	1,015,000	0	975,000			40,000
	011832VU3	4.750%	2019	Dec	Sinker	AMT	1,270,000	0	1,225,000			45,000
	011832VU3	4.750%	2020	Dec	Sinker	AMT	1,345,000	0	1,295,000			50,000
	011832VU3	4.750%	2021	Dec	Sinker	AMT	1,415,000	0	1,370,000			45,000
	011832VU3	4.750%	2022	Dec	Sinker	AMT	1,490,000	0	1,440,000			50,000
	011832WR9	4.750%	2023	Jun	Term	AMT	330,000	0	330,000			0
	011832VU3	4.750%	2023	Dec	Term	AMT	1,580,000	0	1,530,000			50,000
	011832VV1	4.800%	2024	Dec	Sinker	AMT	1,580,000	0	1,530,000			50,000
	011832VV1	4.800%	2025	Dec	Sinker	AMT	1,670,000	0	1,615,000			55,000
	011832WS7	4.800%	2026	Jun	Term	AMT	500,000	0	500,000			0
	011832VV1	4.800%	2026	Dec	Term	AMT	1,730,000	0	1,675,000			55,000
	011832WT5	4.850%	2030	Jun	Term	AMT	655,000	0	655,000			0
	011832VW9	4.850%	2030	Dec	Term	AMT	5,715,000	0	5,715,000			0
HD04A Total							\$33,060,000	\$7,080,000	\$25,350,000	\$630,000		
HD04B	Housing Development Bonds, 2004 Series B (GP*)				Exempt	Prog: 301	Yield: 4.541%	Delivery: 3/4/2004	Underwriter: Merrill Lynch	S and P	Moodys	Fitch
	011832VX7	1.200%	2004	Dec	Serial	GP	955,000	955,000	0	AA+	Aa2	AA+
	011832VY5	1.300%	2005	Dec	Serial	GP	1,355,000	1,355,000	0			0
	011832VZ2	1.800%	2006	Dec	Serial	GP	1,375,000	1,375,000	0			0
	011832WA6	2.100%	2007	Dec	Serial	GP	1,405,000	1,405,000	0			0
	011832WB4	2.500%	2008	Dec	Serial	GP	1,440,000	1,440,000	0			0
	011832WC2	2.750%	2009	Dec	Serial	GP	1,470,000	1,470,000	0			0

AHFC SUMMARY OF BONDS OUTSTANDING

As of: 9/30/2013

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Housing Development Bonds (Multifamily Program)											
HD04B	Housing Development Bonds, 2004 Series B (GP*)			Exempt	Prog: 301	Yield: 4.541%	Delivery: 3/4/2004	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
									AA+	Aa2	AA+
011832WD0	3.050%	2010	Dec	Serial		GP	1,520,000	1,520,000	0		0
011832WE8	3.300%	2011	Dec	Serial		GP	1,565,000	1,565,000	0		0
011832WF5	3.550%	2012	Dec	Serial		GP	1,635,000	1,635,000	0		0
011832WG3	3.850%	2013	Dec	Serial		GP	1,695,000	0	1,675,000		20,000
011832WH1	4.000%	2014	Dec	Serial		GP	1,775,000	0	1,755,000		20,000
011832WJ7	4.100%	2015	Dec	Serial		GP	1,845,000	0	1,820,000		25,000
011832WK4	4.200%	2016	Dec	Serial		GP	1,920,000	0	1,895,000		25,000
011832WL2	4.450%	2017	Dec	Sinker		GP	1,475,000	0	1,455,000		20,000
011832WU2	4.450%	2018	Jun	Term		GP	1,055,000	0	1,055,000		0
011832WL2	4.450%	2018	Dec	Term		GP	1,505,000	0	1,485,000		20,000
011832WM0	4.650%	2019	Dec	Sinker		GP	1,840,000	0	1,820,000		20,000
011832WM0	4.650%	2020	Dec	Sinker		GP	1,915,000	0	1,895,000		20,000
011832WM0	4.650%	2021	Dec	Sinker		GP	2,020,000	0	2,000,000		20,000
011832WM0	4.650%	2022	Dec	Sinker		GP	2,120,000	0	2,100,000		20,000
011832WV0	4.650%	2023	Jun	Term		GP	570,000	0	570,000		0
011832WM0	4.650%	2023	Dec	Term		GP	2,245,000	0	2,225,000		20,000
011832WN8	4.700%	2024	Dec	Sinker		GP	1,665,000	0	1,650,000		15,000
011832WN8	4.700%	2025	Dec	Sinker		GP	1,750,000	0	1,735,000		15,000
011832WW8	4.700%	2026	Jun	Term		GP	450,000	0	450,000		0
011832WN8	4.700%	2026	Dec	Term		GP	1,710,000	0	1,695,000		15,000
011832WP3	4.750%	2027	Dec	Sinker		GP	1,665,000	0	1,650,000		15,000
011832WP3	4.750%	2028	Dec	Sinker		GP	1,755,000	0	1,740,000		15,000
011832WP3	4.750%	2029	Dec	Sinker		GP	1,840,000	0	1,825,000		15,000
011832WP3	4.750%	2030	Dec	Sinker		GP	1,930,000	0	1,915,000		15,000
011832WP3	4.750%	2031	Dec	Sinker		GP	2,030,000	0	2,015,000		15,000
011832WX6	4.750%	2032	Jun	Term		GP	400,000	0	400,000		0
011832WP3	4.750%	2032	Dec	Term		GP	2,130,000	0	2,110,000		20,000
							HD04B Total	\$52,025,000	\$12,720,000	\$38,935,000	\$370,000
							Housing Development Bonds (Multifamily Program) Total	\$85,085,000	\$19,800,000	\$64,285,000	\$1,000,000
General Mortgage Revenue Bonds II											
GM12A	General Mortgage Revenue Bonds II, 2012 Series A			Exempt	Prog: 405	Yield: 3.653%	Delivery: 7/11/2012	Underwriter: BofA Merrill Lynch	S and P	Moody's	Fitch
									AA+	N/A	AA+
01170RDC3	0.350%	2012	Dec	Serial		Pre-Ulm	235,000	235,000	0		0
01170RDD1	0.400%	2013	Jun	Serial		Pre-Ulm	1,445,000	1,445,000	0		0
01170RDE9	0.500%	2013	Dec	Serial		Pre-Ulm	1,480,000	0	0		1,480,000
01170RDF6	0.600%	2014	Jun	Serial		Pre-Ulm	1,520,000	0	0		1,520,000
01170RDG4	0.800%	2014	Dec	Serial		Pre-Ulm	1,560,000	0	0		1,560,000
01170RDH2	0.950%	2015	Jun	Serial		Pre-Ulm	1,600,000	0	0		1,600,000
01170RDJ8	1.050%	2015	Dec	Serial		Pre-Ulm	1,640,000	0	0		1,640,000
01170RDK5	1.150%	2016	Jun	Serial		Pre-Ulm	1,680,000	0	0		1,680,000
01170RDL3	1.300%	2016	Dec	Serial		Pre-Ulm	1,725,000	0	0		1,725,000
01170RDM1	1.500%	2017	Jun	Serial		Pre-Ulm	1,765,000	0	0		1,765,000
01170RDN9	1.650%	2017	Dec	Serial		Pre-Ulm	1,810,000	0	0		1,810,000
01170RDP4	1.850%	2018	Jun	Serial		Pre-Ulm	1,860,000	0	0		1,860,000
01170RDQ2	1.950%	2018	Dec	Serial		Pre-Ulm	1,905,000	0	0		1,905,000
01170RDR0	2.125%	2019	Jun	Serial		Pre-Ulm	1,955,000	0	0		1,955,000
01170RDS8	2.250%	2019	Dec	Serial		Pre-Ulm	2,005,000	0	0		2,005,000
01170RDT6	2.500%	2020	Jun	Serial		Pre-Ulm	2,055,000	0	0		2,055,000
01170RDU3	2.500%	2020	Dec	Serial		Pre-Ulm	2,105,000	0	0		2,105,000
01170RDV1	2.875%	2021	Jun	Serial		Pre-Ulm	2,160,000	0	0		2,160,000
01170RDW9	2.875%	2021	Dec	Serial		Pre-Ulm	2,215,000	0	0		2,215,000
01170RDX7	3.000%	2022	Jun	Serial		Pre-Ulm	2,275,000	0	0		2,275,000
01170RDY5	3.000%	2022	Dec	Serial		Pre-Ulm	2,330,000	0	0		2,330,000
01170RDZ2	3.125%	2023	Jun	Serial		Pre-Ulm	2,390,000	0	0		2,390,000
01170REA6	3.125%	2023	Dec	Serial		Pre-Ulm	2,450,000	0	0		2,450,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
General Mortgage Revenue Bonds II											
GM12A	General Mortgage Revenue Bonds II, 2012 Series A			Exempt	Prog: 405	Yield: 3.653%	Delivery: 7/11/2012	Underwriter: BofA Merrill Lynch	S and P	Moody's	Fitch
01170REB4	3.250%	2024	Jun	Serial		Pre-Ulm	2,515,000	0	0	2,515,000	
01170REC2	3.250%	2024	Dec	Serial		Pre-Ulm	2,575,000	0	0	2,575,000	
01170RED0	3.500%	2025	Jun	Sinker		Pre-Ulm	2,645,000	0	0	2,645,000	
01170RED0	3.500%	2025	Dec	Sinker		Pre-Ulm	2,710,000	0	0	2,710,000	
01170RED0	3.500%	2026	Jun	Sinker		Pre-Ulm	2,780,000	0	0	2,780,000	
01170RED0	3.500%	2026	Dec	Sinker		Pre-Ulm	2,850,000	0	0	2,850,000	
01170RED0	3.500%	2027	Jun	Sinker		Pre-Ulm	2,920,000	0	0	2,920,000	
01170RED0	3.500%	2027	Dec	Term		Pre-Ulm	2,995,000	0	0	2,995,000	
01170REE8	4.000%	2028	Jun	Sinker		Pre-Ulm	3,020,000	0	0	3,020,000	
01170REE8	4.000%	2028	Dec	Sinker		Pre-Ulm	3,050,000	0	0	3,050,000	
01170REG3	4.000%	2028	Dec	Sinker		Pre-Ulm	45,000	0	5,000	40,000	
01170REG3	4.000%	2029	Jun	Sinker		Pre-Ulm	150,000	0	10,000	140,000	
01170REE8	4.000%	2029	Jun	Sinker		Pre-Ulm	3,025,000	0	0	3,025,000	
01170REG3	4.000%	2029	Dec	Sinker		Pre-Ulm	255,000	0	15,000	240,000	
01170REE8	4.000%	2029	Dec	Sinker		Pre-Ulm	3,005,000	0	0	3,005,000	
01170REE8	4.000%	2030	Jun	Sinker		Pre-Ulm	2,980,000	0	0	2,980,000	
01170REG3	4.000%	2030	Jun	Sinker		Pre-Ulm	365,000	0	20,000	345,000	
01170REG3	4.000%	2030	Dec	Sinker		Pre-Ulm	470,000	0	25,000	445,000	
01170REE8	4.000%	2030	Dec	Sinker		Pre-Ulm	2,965,000	0	0	2,965,000	
01170REG3	4.000%	2031	Jun	Sinker		Pre-Ulm	585,000	0	30,000	555,000	
01170REE8	4.000%	2031	Jun	Sinker		Pre-Ulm	2,940,000	0	0	2,940,000	
01170REG3	4.000%	2031	Dec	Sinker		Pre-Ulm	695,000	0	35,000	660,000	
01170REE8	4.000%	2031	Dec	Sinker		Pre-Ulm	2,920,000	0	0	2,920,000	
01170REE8	4.000%	2032	Jun	Sinker		Pre-Ulm	2,895,000	0	0	2,895,000	
01170REG3	4.000%	2032	Jun	Sinker		Pre-Ulm	815,000	0	45,000	770,000	
01170REG3	4.000%	2032	Dec	Sinker		Pre-Ulm	925,000	0	50,000	875,000	
01170REE8	4.000%	2032	Dec	Term		Pre-Ulm	2,880,000	0	0	2,880,000	
01170REG3	4.000%	2033	Jun	Sinker		Pre-Ulm	1,045,000	0	55,000	990,000	
01170REF5	4.125%	2033	Jun	Sinker		Pre-Ulm	2,905,000	0	0	2,905,000	
01170REG3	4.000%	2033	Dec	Sinker		Pre-Ulm	1,160,000	0	60,000	1,100,000	
01170REF5	4.125%	2033	Dec	Sinker		Pre-Ulm	2,890,000	0	0	2,890,000	
01170REG3	4.000%	2034	Jun	Sinker		Pre-Ulm	1,285,000	0	65,000	1,220,000	
01170REF5	4.125%	2034	Jun	Sinker		Pre-Ulm	2,870,000	0	0	2,870,000	
01170REF5	4.125%	2034	Dec	Sinker		Pre-Ulm	2,855,000	0	0	2,855,000	
01170REG3	4.000%	2034	Dec	Sinker		Pre-Ulm	1,405,000	0	75,000	1,330,000	
01170REG3	4.000%	2035	Jun	Sinker		Pre-Ulm	1,540,000	0	80,000	1,460,000	
01170REF5	4.125%	2035	Jun	Sinker		Pre-Ulm	2,830,000	0	0	2,830,000	
01170REG3	4.000%	2035	Dec	Sinker		Pre-Ulm	1,665,000	0	85,000	1,580,000	
01170REF5	4.125%	2035	Dec	Sinker		Pre-Ulm	2,815,000	0	0	2,815,000	
01170REG3	4.000%	2036	Jun	Sinker		Pre-Ulm	1,800,000	0	95,000	1,705,000	
01170REF5	4.125%	2036	Jun	Sinker		Pre-Ulm	2,795,000	0	0	2,795,000	
01170REG3	4.000%	2036	Dec	Sinker		Pre-Ulm	1,925,000	0	100,000	1,825,000	
01170REF5	4.125%	2036	Dec	Sinker		Pre-Ulm	2,785,000	0	0	2,785,000	
01170REF5	4.125%	2037	Jun	Sinker		Pre-Ulm	645,000	0	0	645,000	
01170REG3	4.000%	2037	Jun	Sinker		Pre-Ulm	300,000	0	15,000	285,000	
01170REG3	4.000%	2037	Dec	Sinker		Pre-Ulm	325,000	0	15,000	310,000	
01170REF5	4.125%	2037	Dec	Term		Pre-Ulm	645,000	0	0	645,000	
01170REH1	4.300%	2038	Jun	Sinker		Pre-Ulm	640,000	0	0	640,000	
01170REG3	4.000%	2038	Jun	Sinker		Pre-Ulm	360,000	0	20,000	340,000	
01170REG3	4.000%	2038	Dec	Sinker		Pre-Ulm	390,000	0	20,000	370,000	
01170REH1	4.300%	2038	Dec	Sinker		Pre-Ulm	635,000	0	0	635,000	
01170REH1	4.300%	2039	Jun	Sinker		Pre-Ulm	635,000	0	0	635,000	
01170REG3	4.000%	2039	Jun	Sinker		Pre-Ulm	420,000	0	20,000	400,000	
01170REH1	4.300%	2039	Dec	Sinker		Pre-Ulm	635,000	0	0	635,000	
01170REG3	4.000%	2039	Dec	Sinker		Pre-Ulm	450,000	0	25,000	425,000	
01170REG3	4.000%	2040	Jun	Term		Pre-Ulm	3,270,000	0	170,000	3,100,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount			
General Mortgage Revenue Bonds II											S and P	Moody's	Fitch
GM12A	General Mortgage Revenue Bonds II, 2012 Series A			Exempt	Prog: 405	Yield: 3.653%	Delivery: 7/11/2012	Underwriter: BofA Merrill Lynch	AA+	N/A	AA+		
01170REH1	4.300%	2040	Jun	Sinker		Pre-Ulm	630,000	0	0	630,000			
01170REH1	4.300%	2040	Dec	Term		Pre-Ulm	3,200,000	0	0	3,200,000			
						GM12A Total	\$145,890,000	\$1,680,000	\$1,135,000	\$143,075,000			
GM12B	General Mortgage Revenue Bonds II, 2012 Series B			Taxable	Prog: 405	Yield: N/A	Delivery: 7/11/2012	Underwriter: BofA Merrill Lynch	AA+/A-1+	N/A	AA+/F1+		
01170REJ7		2042	Dec	Serial	Tax	VRDO	50,000,000	0	0	50,000,000			
						GM12B Total	\$50,000,000	\$0	\$0	\$50,000,000			
						General Mortgage Revenue Bonds II Total	\$195,890,000	\$1,680,000	\$1,135,000	\$193,075,000			
Governmental Purpose Bonds											S and P	Moody's	Fitch
GP97A	Governmental Purpose Bonds, 1997 Series A			Exempt	Prog: 501	Yield: VRDO	Delivery: 12/3/1997	Underwriter: Lehman Brothers	AA+/A-1+	Aa2/VMIG1	AA+/F1+		
011831X82		2027	Dec	Serial		VRDO	33,000,000	0	18,400,000	14,600,000			
						GP97A Total	\$33,000,000	\$0	\$18,400,000	\$14,600,000			
GP01A	Governmental Purpose Bonds, 2001 Series A			Exempt	Prog: 502	Yield: VRDO	Delivery: 8/2/2001	Underwriter: Lehman Brothers	AA+/A-1+	Aaa/VMIG1	AAA/F1+		
0118326M9		2001	Dec	Sinker		SWAP	500,000	500,000	0	0	0		
0118326M9		2002	Jun	Sinker		SWAP	705,000	705,000	0	0	0		
0118326M9		2002	Dec	Sinker		SWAP	720,000	720,000	0	0	0		
0118326M9		2003	Jun	Sinker		SWAP	735,000	735,000	0	0	0		
0118326M9		2003	Dec	Sinker		SWAP	745,000	745,000	0	0	0		
0118326M9		2004	Jun	Sinker		SWAP	770,000	770,000	0	0	0		
0118326M9		2004	Dec	Sinker		SWAP	780,000	780,000	0	0	0		
0118326M9		2005	Jun	Sinker		SWAP	795,000	795,000	0	0	0		
0118326M9		2005	Dec	Sinker		SWAP	815,000	815,000	0	0	0		
0118326M9		2006	Jun	Sinker		SWAP	825,000	825,000	0	0	0		
0118326M9		2006	Dec	Sinker		SWAP	845,000	845,000	0	0	0		
0118326M9		2007	Jun	Sinker		SWAP	860,000	860,000	0	0	0		
0118326M9		2007	Dec	Sinker		SWAP	880,000	880,000	0	0	0		
0118326M9		2008	Jun	Sinker		SWAP	895,000	895,000	0	0	0		
0118326M9		2008	Dec	Sinker		SWAP	920,000	920,000	0	0	0		
0118326M9		2009	Jun	Sinker		SWAP	930,000	930,000	0	0	0		
0118326M9		2009	Dec	Sinker		SWAP	950,000	950,000	0	0	0		
0118326M9		2010	Jun	Sinker		SWAP	960,000	960,000	0	0	0		
0118326M9		2010	Dec	Sinker		SWAP	995,000	995,000	0	0	0		
0118326M9		2011	Jun	Sinker		SWAP	1,010,000	1,010,000	0	0	0		
0118326M9		2011	Dec	Sinker		SWAP	1,030,000	1,030,000	0	0	0		
0118326M9		2012	Jun	Sinker		SWAP	1,050,000	1,050,000	0	0	0		
0118326M9		2012	Dec	Sinker		SWAP	1,070,000	1,070,000	0	0	0		
0118326M9		2013	Jun	Sinker		SWAP	1,090,000	1,090,000	0	0	0		
0118326M9		2013	Dec	Sinker		SWAP	1,115,000	0	0	0	1,115,000		
0118326M9		2014	Jun	Sinker		SWAP	1,135,000	0	0	0	1,135,000		
0118326M9		2014	Dec	Sinker		SWAP	1,160,000	0	0	0	1,160,000		
0118326M9		2015	Jun	Sinker		SWAP	1,180,000	0	0	0	1,180,000		
0118326M9		2015	Dec	Sinker		SWAP	1,205,000	0	0	0	1,205,000		
0118326M9		2016	Jun	Sinker		SWAP	1,235,000	0	0	0	1,235,000		
0118326M9		2016	Dec	Sinker		SWAP	1,255,000	0	0	0	1,255,000		
0118326M9		2017	Jun	Sinker		SWAP	1,275,000	0	0	0	1,275,000		
0118326M9		2017	Dec	Sinker		SWAP	1,305,000	0	0	0	1,305,000		
0118326M9		2018	Jun	Sinker		SWAP	1,335,000	0	0	0	1,335,000		
0118326M9		2018	Dec	Sinker		SWAP	1,365,000	0	0	0	1,365,000		
0118326M9		2019	Jun	Sinker		SWAP	1,380,000	0	0	0	1,380,000		
0118326M9		2019	Dec	Sinker		SWAP	1,410,000	0	0	0	1,410,000		
0118326M9		2020	Jun	Sinker		SWAP	1,445,000	0	0	0	1,445,000		
0118326M9		2020	Dec	Sinker		SWAP	1,465,000	0	0	0	1,465,000		
0118326M9		2021	Jun	Sinker		SWAP	1,505,000	0	0	0	1,505,000		
0118326M9		2021	Dec	Sinker		SWAP	1,525,000	0	0	0	1,525,000		

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Governmental Purpose Bonds											
GP01A	Governmental Purpose Bonds, 2001 Series A			Exempt	Prog: 502	Yield: VRDO	Delivery: 8/2/2001	Underwriter: Lehman Brothers	S and P	Moody's	Fitch
									AA+/A-1+	Aaa/VMIG1	AAA/F1+
0118326M9		2022	Jun	Sinker		SWAP	1,560,000	0	0		1,560,000
0118326M9		2022	Dec	Sinker		SWAP	1,590,000	0	0		1,590,000
0118326M9		2023	Jun	Sinker		SWAP	1,620,000	0	0		1,620,000
0118326M9		2023	Dec	Sinker		SWAP	1,660,000	0	0		1,660,000
0118326M9		2024	Jun	Sinker		SWAP	1,685,000	0	0		1,685,000
0118326M9		2024	Dec	Sinker		SWAP	1,725,000	0	0		1,725,000
0118326M9		2025	Jun	Sinker		SWAP	1,755,000	0	0		1,755,000
0118326M9		2025	Dec	Sinker		SWAP	1,790,000	0	0		1,790,000
0118326M9		2026	Jun	Sinker		SWAP	1,830,000	0	0		1,830,000
0118326M9		2026	Dec	Sinker		SWAP	1,865,000	0	0		1,865,000
0118326M9		2027	Jun	Sinker		SWAP	1,900,000	0	0		1,900,000
0118326M9		2027	Dec	Sinker		SWAP	1,945,000	0	0		1,945,000
0118326M9		2028	Jun	Sinker		SWAP	1,970,000	0	0		1,970,000
0118326M9		2028	Dec	Sinker		SWAP	2,020,000	0	0		2,020,000
0118326M9		2029	Jun	Sinker		SWAP	2,060,000	0	0		2,060,000
0118326M9		2029	Dec	Sinker		SWAP	2,100,000	0	0		2,100,000
0118326M9		2030	Jun	Sinker		SWAP	2,145,000	0	0		2,145,000
0118326M9		2030	Dec	Term		SWAP	2,190,000	0	0		2,190,000
						GP01A Total	\$76,580,000	\$20,875,000	\$0		\$55,705,000
GP01B	Governmental Purpose Bonds, 2001 Series B			Exempt	Prog: 502	Yield: VRDO	Delivery: 8/2/2001	Underwriter: Lehman Brothers	AA+/A-1+	Aaa/VMIG1	AAA/F1+
0118326N7		2001	Dec	Sinker		SWAP	620,000	620,000	0		0
0118326N7		2002	Jun	Sinker		SWAP	855,000	855,000	0		0
0118326N7		2002	Dec	Sinker		SWAP	885,000	885,000	0		0
0118326N7		2003	Jun	Sinker		SWAP	900,000	900,000	0		0
0118326N7		2003	Dec	Sinker		SWAP	910,000	910,000	0		0
0118326N7		2004	Jun	Sinker		SWAP	935,000	935,000	0		0
0118326N7		2004	Dec	Sinker		SWAP	955,000	955,000	0		0
0118326N7		2005	Jun	Sinker		SWAP	975,000	975,000	0		0
0118326N7		2005	Dec	Sinker		SWAP	990,000	990,000	0		0
0118326N7		2006	Jun	Sinker		SWAP	1,010,000	1,010,000	0		0
0118326N7		2006	Dec	Sinker		SWAP	1,035,000	1,035,000	0		0
0118326N7		2007	Jun	Sinker		SWAP	1,055,000	1,055,000	0		0
0118326N7		2007	Dec	Sinker		SWAP	1,070,000	1,070,000	0		0
0118326N7		2008	Jun	Sinker		SWAP	1,095,000	1,095,000	0		0
0118326N7		2008	Dec	Sinker		SWAP	1,120,000	1,120,000	0		0
0118326N7		2009	Jun	Sinker		SWAP	1,140,000	1,140,000	0		0
0118326N7		2009	Dec	Sinker		SWAP	1,165,000	1,165,000	0		0
0118326N7		2010	Jun	Sinker		SWAP	1,175,000	1,175,000	0		0
0118326N7		2010	Dec	Sinker		SWAP	1,210,000	1,210,000	0		0
0118326N7		2011	Jun	Sinker		SWAP	1,235,000	1,235,000	0		0
0118326N7		2011	Dec	Sinker		SWAP	1,255,000	1,255,000	0		0
0118326N7		2012	Jun	Sinker		SWAP	1,285,000	1,285,000	0		0
0118326N7		2012	Dec	Sinker		SWAP	1,315,000	1,315,000	0		0
0118326N7		2013	Jun	Sinker		SWAP	1,325,000	1,325,000	0		0
0118326N7		2013	Dec	Sinker		SWAP	1,365,000	0	0		1,365,000
0118326N7		2014	Jun	Sinker		SWAP	1,390,000	0	0		1,390,000
0118326N7		2014	Dec	Sinker		SWAP	1,415,000	0	0		1,415,000
0118326N7		2015	Jun	Sinker		SWAP	1,445,000	0	0		1,445,000
0118326N7		2015	Dec	Sinker		SWAP	1,475,000	0	0		1,475,000
0118326N7		2016	Jun	Sinker		SWAP	1,505,000	0	0		1,505,000
0118326N7		2016	Dec	Sinker		SWAP	1,530,000	0	0		1,530,000
0118326N7		2017	Jun	Sinker		SWAP	1,560,000	0	0		1,560,000
0118326N7		2017	Dec	Sinker		SWAP	1,600,000	0	0		1,600,000
0118326N7		2018	Jun	Sinker		SWAP	1,625,000	0	0		1,625,000
0118326N7		2018	Dec	Sinker		SWAP	1,665,000	0	0		1,665,000
0118326N7		2019	Jun	Sinker		SWAP	1,690,000	0	0		1,690,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Governmental Purpose Bonds											
GP01B Governmental Purpose Bonds, 2001 Series B											
				Exempt	Prog: 502	Yield: VRDO	Delivery: 8/2/2001	Underwriter: Lehman Brothers	S and P	Moody's	Fitch
									AA+/A-1+	Aaa/VMIG1	AAA/F1+
0118326N7		2019	Dec	Sinker		SWAP	1,720,000	0	0		1,720,000
0118326N7		2020	Jun	Sinker		SWAP	1,770,000	0	0		1,770,000
0118326N7		2020	Dec	Sinker		SWAP	1,795,000	0	0		1,795,000
0118326N7		2021	Jun	Sinker		SWAP	1,835,000	0	0		1,835,000
0118326N7		2021	Dec	Sinker		SWAP	1,870,000	0	0		1,870,000
0118326N7		2022	Jun	Sinker		SWAP	1,900,000	0	0		1,900,000
0118326N7		2022	Dec	Sinker		SWAP	1,940,000	0	0		1,940,000
0118326N7		2023	Jun	Sinker		SWAP	1,985,000	0	0		1,985,000
0118326N7		2023	Dec	Sinker		SWAP	2,025,000	0	0		2,025,000
0118326N7		2024	Jun	Sinker		SWAP	2,065,000	0	0		2,065,000
0118326N7		2024	Dec	Sinker		SWAP	2,105,000	0	0		2,105,000
0118326N7		2025	Jun	Sinker		SWAP	2,150,000	0	0		2,150,000
0118326N7		2025	Dec	Sinker		SWAP	2,185,000	0	0		2,185,000
0118326N7		2026	Jun	Sinker		SWAP	2,235,000	0	0		2,235,000
0118326N7		2026	Dec	Sinker		SWAP	2,275,000	0	0		2,275,000
0118326N7		2027	Jun	Sinker		SWAP	2,325,000	0	0		2,325,000
0118326N7		2027	Dec	Sinker		SWAP	2,375,000	0	0		2,375,000
0118326N7		2028	Jun	Sinker		SWAP	2,415,000	0	0		2,415,000
0118326N7		2028	Dec	Sinker		SWAP	2,465,000	0	0		2,465,000
0118326N7		2029	Jun	Sinker		SWAP	2,515,000	0	0		2,515,000
0118326N7		2029	Dec	Sinker		SWAP	2,565,000	0	0		2,565,000
0118326N7		2030	Jun	Sinker		SWAP	2,620,000	0	0		2,620,000
0118326N7		2030	Dec	Term		SWAP	2,675,000	0	0		2,675,000
GP01B Total							\$93,590,000	\$25,515,000	\$0	\$68,075,000	
Governmental Purpose Bonds Total							\$203,170,000	\$46,390,000	\$18,400,000	\$138,380,000	
State Capital Project Bonds											
SC02C State Capital Project Bonds, 2002 Series C											
				Exempt	Prog: 602	Yield: VRDO	Delivery: 12/5/2002	Underwriter: Bear Stearns	S and P	Moody's	Fitch
									AA+/A-1+	Aa2/VMIG1	AA+/F1+
0118326L1		2012	Jul	Sinker		SWAP	2,295,000	2,295,000	0		0
0118326L1		2013	Jan	Sinker		SWAP	2,345,000	2,345,000	0		0
0118326L1		2013	Jul	Sinker		SWAP	2,400,000	2,400,000	0		0
0118326L1		2014	Jan	Sinker		SWAP	2,450,000	0	0		2,450,000
0118326L1		2014	Jul	Sinker		SWAP	2,505,000	0	0		2,505,000
0118326L1		2015	Jan	Sinker		SWAP	2,555,000	0	0		2,555,000
0118326L1		2015	Jul	Sinker		SWAP	2,610,000	0	0		2,610,000
0118326L1		2016	Jan	Sinker		SWAP	2,670,000	0	0		2,670,000
0118326L1		2016	Jul	Sinker		SWAP	2,725,000	0	0		2,725,000
0118326L1		2017	Jan	Sinker		SWAP	2,785,000	0	0		2,785,000
0118326L1		2017	Jul	Sinker		SWAP	2,845,000	0	0		2,845,000
0118326L1		2018	Jan	Sinker		SWAP	2,905,000	0	0		2,905,000
0118326L1		2018	Jul	Sinker		SWAP	2,970,000	0	0		2,970,000
0118326L1		2019	Jan	Sinker		SWAP	3,035,000	0	0		3,035,000
0118326L1		2019	Jul	Sinker		SWAP	3,100,000	0	0		3,100,000
0118326L1		2020	Jan	Sinker		SWAP	3,165,000	0	0		3,165,000
0118326L1		2020	Jul	Sinker		SWAP	3,235,000	0	0		3,235,000
0118326L1		2021	Jan	Sinker		SWAP	3,305,000	0	0		3,305,000
0118326L1		2021	Jul	Sinker		SWAP	3,375,000	0	0		3,375,000
0118326L1		2022	Jan	Sinker		SWAP	3,450,000	0	0		3,450,000
0118326L1		2022	Jul	Term		SWAP	3,525,000	0	0		3,525,000
SC02C Total							\$60,250,000	\$7,040,000	\$0	\$53,210,000	
SC06A State Capital Project Bonds, 2006 Series A											
				Exempt	Prog: 603	Yield: 4.435%	Delivery: 10/25/2006	Underwriter: AG Edwards & Son	AA+	Aaa	AAA
011832T51	4.000%	2007	Jun	Serial			850,000	850,000	0		0
011832T69	4.000%	2008	Jun	Serial			1,450,000	1,450,000	0		0
011832T77	4.000%	2009	Jun	Serial			1,510,000	1,510,000	0		0
011832T85	4.000%	2010	Jun	Serial			1,570,000	1,570,000	0		0

AHFC SUMMARY OF BONDS OUTSTANDING

As of: 9/30/2013

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount			
State Capital Project Bonds											S and P	Moodys	Fitch
SC06A	State Capital Project Bonds, 2006 Series A				Exempt	Prog: 603	Yield: 4.435%	Delivery: 10/25/2006	Underwriter: AG Edwards & Son	AA+	Aaa	AAA	
011832T93	4.000%	2011	Jun	Serial			1,630,000	1,630,000	0			0	
011832U26	4.000%	2012	Jun	Serial			1,695,000	1,695,000	0			0	
011832U34	4.000%	2013	Jun	Serial			1,765,000	1,765,000	0			0	
011832U42	4.000%	2014	Jun	Serial			1,835,000	0	0			1,835,000	
011832U59	4.000%	2015	Jun	Serial			1,910,000	0	0			1,910,000	
011832U67	4.250%	2016	Jun	Serial			1,985,000	0	0			1,985,000	
011832U75	4.250%	2017	Jun	Serial			2,070,000	0	0			2,070,000	
011832U83	4.000%	2018	Jun	Serial			2,160,000	0	0			2,160,000	
011832U91	4.000%	2019	Jun	Serial			2,245,000	0	0			2,245,000	
011832V25	4.125%	2020	Jun	Serial			2,335,000	0	0			2,335,000	
011832V33	5.000%	2021	Jun	Serial			2,430,000	0	0			2,430,000	
011832V41	5.000%	2022	Jun	Serial			2,550,000	0	0			2,550,000	
011832V58	5.000%	2023	Jun	Serial			1,000,000	0	0			1,000,000	
011832V66	4.250%	2023	Jun	Serial			1,680,000	0	0			1,680,000	
011832V74	3.500%	2024	Jun	Sinker			2,800,000	0	0			2,800,000	
011832V74	3.500%	2025	Jun	Sinker			2,900,000	0	0			2,900,000	
011832V74	3.500%	2026	Jun	Sinker			3,000,000	0	0			3,000,000	
011832V74	3.500%	2027	Jun	Sinker			3,105,000	0	0			3,105,000	
011832V74	3.500%	2028	Jun	Term			195,000	0	0			195,000	
011832V90	4.375%	2028	Jun	Serial			3,020,000	0	0			3,020,000	
011832W24	5.000%	2029	Jun	Sinker			3,355,000	0	0			3,355,000	
011832W24	5.000%	2030	Jun	Sinker			3,520,000	0	0			3,520,000	
011832W24	5.000%	2031	Jun	Term			3,695,000	0	0			3,695,000	
011832W32	5.000%	2032	Jun	Sinker			3,880,000	0	0			3,880,000	
011832W32	5.000%	2033	Jun	Sinker			4,075,000	0	0			4,075,000	
011832W32	5.000%	2034	Jun	Sinker			4,280,000	0	0			4,280,000	
011832W32	5.000%	2035	Jun	Sinker			4,490,000	0	0			4,490,000	
011832W32	5.000%	2036	Jun	Term			4,715,000	0	0			4,715,000	
011832W40	4.500%	2037	Jun	Sinker			4,955,000	0	0			4,955,000	
011832W40	4.500%	2038	Jun	Sinker			5,175,000	0	0			5,175,000	
011832W40	4.500%	2039	Jun	Sinker			5,410,000	0	0			5,410,000	
011832W40	4.500%	2040	Jun	Term			5,650,000	0	0			5,650,000	
						SC06A Total	\$100,890,000	\$10,470,000	\$0			\$90,420,000	
SC07A	State Capital Project Bonds, 2007 Series A				Exempt	Prog: 604	Yield: 4.139%	Delivery: 10/3/2007	Underwriter: AG Edwards & Son	AA+	Aaa	AA+	
011832Y55	4.000%	2007	Dec	Serial			225,000	225,000	0			0	
011832Y63	4.000%	2008	Dec	Serial			1,385,000	1,385,000	0			0	
011832Y71	4.000%	2009	Dec	Serial			1,440,000	1,440,000	0			0	
011832Y89	4.000%	2010	Dec	Serial			1,495,000	1,495,000	0			0	
011832Y97	4.000%	2011	Dec	Serial			1,555,000	1,555,000	0			0	
011832Z21	4.000%	2012	Dec	Serial			1,620,000	1,620,000	0			0	
011832Z39	4.000%	2013	Dec	Serial			1,685,000	0	0			1,685,000	
011832Z47	4.000%	2014	Dec	Serial			1,755,000	0	0			1,755,000	
011832Z54	4.000%	2015	Dec	Serial			1,825,000	0	0			1,825,000	
011832Z62	4.000%	2016	Dec	Serial			1,895,000	0	0			1,895,000	
011832Z70	4.000%	2017	Dec	Serial			1,975,000	0	0			1,975,000	
011832Z88	4.000%	2018	Dec	Serial			2,055,000	0	0			2,055,000	
011832Z96	4.000%	2019	Dec	Serial			2,135,000	0	0			2,135,000	
011832A9	5.000%	2020	Dec	Serial			2,220,000	0	0			2,220,000	
011832B7	5.250%	2021	Dec	Serial			2,335,000	0	0			2,335,000	
011832C5	5.250%	2022	Dec	Serial			2,460,000	0	0			2,460,000	
011832D3	5.250%	2023	Dec	Serial			2,585,000	0	0			2,585,000	
011832E1	5.250%	2024	Dec	Serial			2,725,000	0	0			2,725,000	
011832F8	5.000%	2025	Dec	Serial			2,870,000	0	0			2,870,000	
011832G6	5.000%	2026	Dec	Serial			3,010,000	0	0			3,010,000	
011832H4	4.400%	2027	Dec	Serial			3,165,000	0	0			3,165,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
State Capital Project Bonds												
SC07A	State Capital Project Bonds, 2007 Series A				Exempt	Prog: 604	Yield: 4.139%	Delivery: 10/3/2007	Underwriter: AG Edwards & Son	AA+	Aaa	AA+
						SC07A Total	\$42,415,000	\$7,720,000	\$0		\$34,695,000	
SC07B	State Capital Project Bonds, 2007 Series B				Exempt	Prog: 604	Yield: 4.139%	Delivery: 10/3/2007	Underwriter: AG Edwards & Son	AA+	Aaa	AA+
0118322J0	4.000%	2007	Dec	Serial			95,000	95,000	0		0	
0118322K7	4.000%	2008	Dec	Serial			500,000	500,000	0		0	
0118322L5	4.000%	2009	Dec	Serial			525,000	525,000	0		0	
0118322M3	4.000%	2010	Dec	Serial			1,650,000	1,650,000	0		0	
0118322N1	4.000%	2011	Dec	Serial			1,715,000	1,715,000	0		0	
0118322P6	4.000%	2012	Dec	Serial			1,785,000	1,785,000	0		0	
0118322Q4	4.000%	2013	Dec	Serial			1,855,000	0	0		1,855,000	
0118323H3	5.000%	2014	Dec	Serial			390,000	0	0		390,000	
0118322R2	4.000%	2014	Dec	Serial			1,540,000	0	0		1,540,000	
0118322S0	4.000%	2015	Dec	Serial			2,020,000	0	0		2,020,000	
0118322T8	4.000%	2016	Dec	Serial			2,100,000	0	0		2,100,000	
0118322U5	4.000%	2017	Dec	Serial			985,000	0	0		985,000	
0118323J9	5.000%	2017	Dec	Serial			1,200,000	0	0		1,200,000	
0118322V3	5.000%	2018	Dec	Serial			2,285,000	0	0		2,285,000	
0118322W1	4.000%	2019	Dec	Serial			390,000	0	0		390,000	
0118323K6	5.000%	2019	Dec	Serial			2,010,000	0	0		2,010,000	
0118322X9	5.000%	2020	Dec	Serial			2,525,000	0	0		2,525,000	
0118322Y7	5.250%	2021	Dec	Serial			2,650,000	0	0		2,650,000	
0118322Z4	5.250%	2022	Dec	Serial			2,795,000	0	0		2,795,000	
0118323A8	5.250%	2023	Dec	Serial			2,940,000	0	0		2,940,000	
0118323B6	5.250%	2024	Dec	Serial			3,095,000	0	0		3,095,000	
0118323C4	5.000%	2025	Dec	Serial			3,260,000	0	0		3,260,000	
0118323D2	5.000%	2026	Dec	Serial			3,430,000	0	0		3,430,000	
0118323E0	5.000%	2027	Dec	Serial			3,605,000	0	0		3,605,000	
0118323F7	5.000%	2028	Dec	Serial			3,790,000	0	0		3,790,000	
0118323G5	5.000%	2029	Dec	Serial			3,975,000	0	0		3,975,000	
						SC07B Total	\$53,110,000	\$6,270,000	\$0		\$46,840,000	
SC11A	State Capital Project Bonds, 2011 Series A				Exempt	Prog: 605	Yield: 4.333%	Delivery: 2/16/2011	Underwriter: Goldman Sachs	AA+	Aa2	AA+
0118326P2	2.000%	2011	Dec	Serial			6,320,000	6,320,000	0		0	
0118327F3	5.000%	2012	Dec	Serial			9,340,000	9,340,000	0		0	
0118326Q0	3.000%	2012	Dec	Serial			3,000,000	3,000,000	0		0	
0118327G1	5.000%	2013	Dec	Serial			5,500,000	0	0		5,500,000	
0118326R8	4.000%	2013	Dec	Serial			2,050,000	0	0		2,050,000	
0118326S6	5.000%	2014	Dec	Serial			1,940,000	0	0		1,940,000	
0118326T4	5.000%	2015	Dec	Serial			2,365,000	0	0		2,365,000	
0118326U1	5.000%	2016	Dec	Serial			2,305,000	0	0		2,305,000	
0118326V9	5.000%	2017	Dec	Serial			2,425,000	0	0		2,425,000	
0118326W7	5.000%	2018	Dec	Serial			1,705,000	0	0		1,705,000	
0118326X5	5.000%	2019	Dec	Serial			1,490,000	0	0		1,490,000	
0118326Y3	5.000%	2020	Dec	Serial			3,040,000	0	0		3,040,000	
0118326Z0	5.000%	2021	Dec	Serial			4,880,000	0	0		4,880,000	
0118327A4	4.250%	2022	Dec	Serial			7,515,000	0	0		7,515,000	
0118327H9	5.000%	2022	Dec	Serial			2,500,000	0	0		2,500,000	
0118327B2	5.000%	2023	Dec	Serial			9,940,000	0	0		9,940,000	
0118327C0	5.000%	2024	Dec	Serial			10,000,000	0	0		10,000,000	
0118327D8	5.000%	2025	Dec	Serial			10,050,000	0	0		10,050,000	
0118327E6	5.000%	2026	Dec	Serial			10,575,000	0	0		10,575,000	
0118327J5	5.000%	2027	Dec	Serial			8,245,000	0	0		8,245,000	
						SC11A Total	\$105,185,000	\$18,660,000	\$0		\$86,525,000	
State Capital Project Bonds Total							\$361,850,000	\$50,160,000	\$0		\$311,690,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
State Capital Project Bonds II												
SC12A	State Capital Project Bonds II, 2012 Series A				Exempt	Prog: 606	Yield: 2.642%	Delivery: 10/17/2012	Underwriter: Keybanc	S and P	Moody's	Fitch
0118327Q9	2.000%	2012	Dec	Serial			2,340,000	2,340,000		AA+	N/A	AA+
0118327R7	2.000%	2013	Jun	Serial			1,900,000	1,900,000		0		0
0118327S5	3.000%	2013	Dec	Serial			1,880,000	0		0		1,880,000
0118327T3	2.000%	2014	Jun	Serial			1,970,000	0		0		1,970,000
0118327U0	4.000%	2014	Dec	Serial			1,925,000	0		0		1,925,000
0118327V8	2.000%	2015	Jun	Serial			2,020,000	0		0		2,020,000
0118327W6	4.000%	2015	Dec	Serial			2,015,000	0		0		2,015,000
0118327X4	3.000%	2016	Jun	Serial			2,080,000	0		0		2,080,000
0118327Y2	5.000%	2016	Dec	Serial			2,080,000	0		0		2,080,000
0118327Z9	3.000%	2017	Jun	Serial			2,170,000	0		0		2,170,000
0118328A3	5.000%	2017	Dec	Serial			2,165,000	0		0		2,165,000
0118328B1	4.000%	2018	Jun	Serial			2,255,000	0		0		2,255,000
0118328C9	5.000%	2018	Dec	Serial			2,255,000	0		0		2,255,000
0118328D7	4.000%	2019	Jun	Serial			2,365,000	0		0		2,365,000
0118328E5	5.000%	2019	Dec	Serial			2,355,000	0		0		2,355,000
0118328F2	4.000%	2020	Jun	Serial			2,470,000	0		0		2,470,000
0118328G0	5.000%	2020	Dec	Serial			2,450,000	0		0		2,450,000
0118328H8	3.500%	2021	Jun	Serial			2,580,000	0		0		2,580,000
0118328J4	5.000%	2021	Dec	Serial			2,560,000	0		0		2,560,000
0118328K1	5.000%	2022	Jun	Serial			2,690,000	0		0		2,690,000
0118328L9	5.000%	2022	Dec	Serial			2,680,000	0		0		2,680,000
0118328M7	5.000%	2023	Dec	Serial			4,610,000	0		0		4,610,000
0118328N5	5.000%	2024	Dec	Serial			4,840,000	0		0		4,840,000
0118328P0	5.000%	2025	Dec	Serial			5,085,000	0		0		5,085,000
0118328Q8	5.000%	2026	Dec	Serial			5,340,000	0		0		5,340,000
0118328R6	5.000%	2027	Dec	Serial			5,605,000	0		0		5,605,000
0118328S4	3.250%	2028	Dec	Serial			5,885,000	0		0		5,885,000
0118328T2	5.000%	2029	Dec	Serial			6,075,000	0		0		6,075,000
0118328U9	3.375%	2030	Dec	Serial			6,385,000	0		0		6,385,000
0118328V7	5.000%	2031	Dec	Serial			6,590,000	0		0		6,590,000
0118328W5	5.000%	2032	Dec	Serial			1,740,000	0		0		1,740,000
						SC12A Total	\$99,360,000	\$4,240,000	\$0			\$95,120,000
SC12B	State Capital Project Bonds II, 2012 Series B				Taxable	Prog: 606	Yield: N/A	Delivery: 10/17/2012	Underwriter: J.P. Morgan	AA+/A-1+	N/A	AA+/F1+
0118327P1		2042	Dec	Serial		Tax	50,000,000	0		0		50,000,000
						SC12B Total	\$50,000,000	\$0	\$0			\$50,000,000
SC13A	State Capital Project Bonds II, 2013 Series A				Exempt	Prog: 607	Yield: 2.553%	Delivery: 5/30/2013	Underwriter: Keybanc	AA+	N/A	AA+
011839AA5	4.000%	2017	Jun	Serial			3,055,000	0		0		3,055,000
011839AB3	4.000%	2017	Dec	Serial			1,615,000	0		0		1,615,000
011839AC1	5.000%	2018	Jun	Serial			1,610,000	0		0		1,610,000
011839AD9	5.000%	2018	Dec	Serial			1,755,000	0		0		1,755,000
011839AE7	5.000%	2019	Jun	Serial			1,750,000	0		0		1,750,000
011839AF4	5.000%	2019	Dec	Serial			2,765,000	0		0		2,765,000
011839AG2	5.000%	2020	Jun	Serial			2,755,000	0		0		2,755,000
011839AH0	5.000%	2020	Dec	Serial			2,905,000	0		0		2,905,000
011839AJ6	5.000%	2021	Jun	Serial			2,905,000	0		0		2,905,000
011839AK3	5.000%	2021	Dec	Serial			3,070,000	0		0		3,070,000
011839AL1	5.000%	2022	Jun	Serial			3,070,000	0		0		3,070,000
011839AM9	5.000%	2022	Dec	Serial			2,360,000	0		0		2,360,000
011839AN7	5.000%	2023	Jun	Serial			2,350,000	0		0		2,350,000
011839AP2	5.000%	2023	Dec	Serial			4,710,000	0		0		4,710,000
011839AQ0	5.000%	2024	Dec	Serial			4,980,000	0		0		4,980,000
011839AR8	5.000%	2025	Dec	Serial			4,985,000	0		0		4,985,000
011839AS6	5.000%	2026	Dec	Serial			5,435,000	0		0		5,435,000
011839AT4	5.000%	2027	Dec	Serial			5,740,000	0		0		5,740,000
011839AU1	4.000%	2028	Dec	Serial			5,960,000	0		0		5,960,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
State Capital Project Bonds II											
SC13A State Capital Project Bonds II, 2013 Series A				Exempt	Prog: 607	Yield: 2.553%	Delivery: 5/30/2013	Underwriter: Keybanc	S and P	Moody's	Fitch
011839AV9	4.000%	2029	Dec	Serial			6,235,000	0	0	6,235,000	
011839AW7	4.000%	2030	Dec	Serial			6,520,000	0	0	6,520,000	
011839AX5	4.000%	2031	Dec	Serial			6,815,000	0	0	6,815,000	
011839AY3	4.000%	2032	Dec	Serial			3,420,000	0	0	3,420,000	
SC13A Total							\$86,765,000	\$0	\$0	\$86,765,000	
SC13B State Capital Project Bonds II, 2013 Series B				Taxable	Prog: 607	Yield: N/A	Delivery: 5/2/2013	Underwriter: J.P. Morgan	S and P	Moody's	Fitch
011839BA4		2043	Jun	Serial	Tax	Float	50,000,000	0	0	50,000,000	
SC13B Total							\$50,000,000	\$0	\$0	\$50,000,000	
State Capital Project Bonds II Total							\$286,125,000	\$4,240,000	\$0	\$281,885,000	
General Housing Purpose Bonds											
GH05A General Housing Purpose Bonds, 2005 Series A				Exempt	Prog: 803	Yield: 4.780%	Delivery: 1/27/2005	Underwriter: George K. Baum	S and P	Moody's	Fitch
011832XQ0	2.200%	2006	Jun	Serial			495,000	495,000	0	0	
011832XR8	2.250%	2006	Dec	Serial			500,000	500,000	0	0	
011832XS6	2.400%	2007	Jun	Serial			505,000	505,000	0	0	
011832XT4	2.450%	2007	Dec	Serial			510,000	510,000	0	0	
011832XU1	2.600%	2008	Jun	Serial			515,000	515,000	0	0	
011832XV9	2.650%	2008	Dec	Serial			525,000	525,000	0	0	
011832XW7	2.750%	2009	Jun	Serial			530,000	530,000	0	0	
011832XX5	2.800%	2009	Dec	Serial			540,000	540,000	0	0	
011832XY3	3.000%	2010	Jun	Serial			545,000	545,000	0	0	
011832XZ0	3.050%	2010	Dec	Serial			555,000	555,000	0	0	
011832YA4	3.150%	2011	Jun	Serial			565,000	565,000	0	0	
011832YB2	3.250%	2011	Dec	Serial			570,000	570,000	0	0	
011832YC0	3.400%	2012	Jun	Serial			580,000	580,000	0	0	
011832YD8	3.450%	2012	Dec	Serial			590,000	590,000	0	0	
011832YE6	3.550%	2013	Jun	Serial			600,000	600,000	0	0	
011832YF3	3.600%	2013	Dec	Serial			615,000	0	0	615,000	
011832YG1	3.650%	2014	Jun	Serial			625,000	0	0	625,000	
011832YH9	3.700%	2014	Dec	Serial			635,000	0	0	635,000	
011832YN6	5.000%	2026	Jun	Sinker			4,755,000	0	0	4,755,000	
011832YN6	5.000%	2026	Dec	Term			6,245,000	0	0	6,245,000	
011832YP1	5.000%	2027	Jun	Sinker			5,515,000	0	0	5,515,000	
011832YS5	4.500%	2027	Jun	Serial			790,000	0	0	790,000	
011832YP1	5.000%	2027	Dec	Term			6,595,000	0	0	6,595,000	
011832YQ9	5.000%	2028	Jun	Sinker			6,535,000	0	0	6,535,000	
011832YQ9	5.000%	2028	Dec	Term			6,965,000	0	0	6,965,000	
011832YR7	5.000%	2029	Jun	Sinker			7,140,000	0	0	7,140,000	
011832YR7	5.000%	2029	Dec	Term			7,360,000	0	0	7,360,000	
011832YT3	4.650%	2030	Jun	Serial			820,000	0	0	820,000	
011832YK2	5.000%	2030	Jun	Sinker			6,730,000	0	0	6,730,000	
011832YK2	5.000%	2030	Dec	Term			7,770,000	0	0	7,770,000	
011832YL0	5.250%	2031	Jun	Sinker			7,985,000	0	0	7,985,000	
011832YL0	5.250%	2031	Dec	Sinker			8,220,000	0	0	8,220,000	
011832YL0	5.250%	2032	Jun	Sinker			8,460,000	0	0	8,460,000	
011832YL0	5.250%	2032	Dec	Sinker			8,705,000	0	0	8,705,000	
011832YL0	5.250%	2033	Jun	Sinker			8,270,000	0	0	8,270,000	
011832YL0	5.250%	2033	Dec	Sinker			6,230,000	0	0	6,230,000	
011832YU0	4.700%	2034	Jun	Serial			75,000	0	0	75,000	
011832YL0	5.250%	2034	Jun	Sinker			4,030,000	0	0	4,030,000	
011832YL0	5.250%	2034	Dec	Term			2,200,000	0	0	2,200,000	
011832YM8	5.250%	2035	Jun	Sinker			1,420,000	0	0	1,420,000	
011832YM8	5.250%	2035	Dec	Sinker			1,360,000	0	0	1,360,000	
011832YM8	5.250%	2036	Jun	Sinker			1,290,000	0	0	1,290,000	
011832YM8	5.250%	2036	Dec	Sinker			1,215,000	0	0	1,215,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount			
General Housing Purpose Bonds													
GH05A	General Housing Purpose Bonds, 2005 Series A					Exempt	Prog: 803	Yield: 4.780%	Delivery: 1/27/2005	Underwriter: George K. Baum	S and P	Moody's	Fitch
011832YM8	5.250%	2037	Jun	Sinker			1,130,000	0	0	0	Aaa	AAA	1,130,000
011832YM8	5.250%	2037	Dec	Sinker			1,045,000	0	0	0	Aaa	AAA	1,045,000
011832YM8	5.250%	2038	Jun	Sinker			950,000	0	0	0	Aaa	AAA	950,000
011832YM8	5.250%	2038	Dec	Sinker			850,000	0	0	0	Aaa	AAA	850,000
011832YM8	5.250%	2039	Jun	Sinker			745,000	0	0	0	Aaa	AAA	745,000
011832YM8	5.250%	2039	Dec	Sinker			630,000	0	0	0	Aaa	AAA	630,000
011832YM8	5.250%	2040	Jun	Sinker			505,000	0	0	0	Aaa	AAA	505,000
011832YM8	5.250%	2040	Dec	Sinker			375,000	0	0	0	Aaa	AAA	375,000
011832YV8	4.800%	2041	Jun	Serial			285,000	0	0	0	Aaa	AAA	285,000
011832YM8	5.250%	2041	Dec	Term			40,000	0	0	0	Aaa	AAA	40,000
							GH05A Total	\$143,235,000	\$8,125,000	\$0			\$135,110,000
GH05B	General Housing Purpose Bonds, 2005 Series B					Exempt	Prog: 804	Yield: 4.474%	Delivery: 5/18/2005	Underwriter: George K. Baum	AA+	Aaa	AAA
B1	011832ZC9	2.600%	2005	Dec	Serial		1,595,000	1,595,000	0	0	Aaa	AAA	0
B1	011832ZD7	2.700%	2006	Jun	Serial		425,000	425,000	0	0	Aaa	AAA	0
B2	011832C75	3.500%	2006	Jun	Serial		1,175,000	1,175,000	0	0	Aaa	AAA	0
B1	011832ZE5	2.750%	2006	Dec	Serial		740,000	740,000	0	0	Aaa	AAA	0
B2	011832C83	3.500%	2006	Dec	Serial		885,000	885,000	0	0	Aaa	AAA	0
B1	011832ZF2	2.850%	2007	Jun	Serial		1,140,000	1,140,000	0	0	Aaa	AAA	0
B2	011832C91	3.500%	2007	Jun	Serial		515,000	515,000	0	0	Aaa	AAA	0
B1	011832ZG0	2.900%	2007	Dec	Serial		1,605,000	1,605,000	0	0	Aaa	AAA	0
B2	011832D25	3.500%	2007	Dec	Serial		75,000	75,000	0	0	Aaa	AAA	0
B1	011832ZH8	3.000%	2008	Jun	Serial		1,705,000	1,705,000	0	0	Aaa	AAA	0
B1	011832ZJ4	3.050%	2008	Dec	Serial		1,740,000	1,740,000	0	0	Aaa	AAA	0
B1	011832ZK1	3.150%	2009	Jun	Serial		1,085,000	1,085,000	0	0	Aaa	AAA	0
B2	011832D33	3.500%	2009	Jun	Serial		685,000	685,000	0	0	Aaa	AAA	0
B1	011832ZL9	3.200%	2009	Dec	Serial		1,800,000	1,800,000	0	0	Aaa	AAA	0
B1	011832ZM7	3.250%	2010	Jun	Serial		485,000	485,000	0	0	Aaa	AAA	0
B2	011832D58	4.000%	2010	Jun	Serial		1,345,000	1,345,000	0	0	Aaa	AAA	0
B1	011832ZN5	3.300%	2010	Dec	Serial		1,000,000	1,000,000	0	0	Aaa	AAA	0
B2	011832D66	3.250%	2010	Dec	Serial		870,000	870,000	0	0	Aaa	AAA	0
B2	011832ZP0	4.000%	2011	Jun	Serial		1,910,000	1,910,000	0	0	Aaa	AAA	0
B2	011832ZQ8	4.000%	2011	Dec	Serial		1,945,000	1,945,000	0	0	Aaa	AAA	0
B1	011832ZR6	3.550%	2012	Jun	Serial		120,000	120,000	0	0	Aaa	AAA	0
B2	011832D74	4.000%	2012	Jun	Serial		1,860,000	1,860,000	0	0	Aaa	AAA	0
B1	011832ZS4	3.600%	2012	Dec	Serial		75,000	75,000	0	0	Aaa	AAA	0
B2	011832D82	4.000%	2012	Dec	Serial		1,955,000	1,955,000	0	0	Aaa	AAA	0
B1	011832ZT2	3.700%	2013	Jun	Serial		150,000	150,000	0	0	Aaa	AAA	0
B2	011832D90	5.000%	2013	Jun	Serial		1,935,000	1,935,000	0	0	Aaa	AAA	0
B2	011832ZU9	5.000%	2013	Dec	Serial		2,140,000	0	0	0	Aaa	AAA	2,140,000
B1	011832ZV7	3.800%	2014	Jun	Serial		305,000	0	0	0	Aaa	AAA	305,000
B2	011832E24	5.000%	2014	Jun	Serial		1,885,000	0	0	0	Aaa	AAA	1,885,000
B2	011832ZW5	5.000%	2014	Dec	Serial		2,250,000	0	0	0	Aaa	AAA	2,250,000
B1	011832ZX3	4.000%	2015	Jun	Sinker		30,000	0	0	0	Aaa	AAA	30,000
B2	011832E32	5.000%	2015	Jun	Sinker		2,275,000	0	0	0	Aaa	AAA	2,275,000
B1	011832ZX3	4.000%	2015	Dec	Sinker		30,000	0	0	0	Aaa	AAA	30,000
B2	011832E32	5.000%	2015	Dec	Sinker		2,330,000	0	0	0	Aaa	AAA	2,330,000
B1	011832ZX3	4.000%	2016	Jun	Sinker		30,000	0	0	0	Aaa	AAA	30,000
B2	011832E32	5.000%	2016	Jun	Sinker		2,390,000	0	0	0	Aaa	AAA	2,390,000
B1	011832ZX3	4.000%	2016	Dec	Sinker		30,000	0	0	0	Aaa	AAA	30,000
B2	011832E32	5.000%	2016	Dec	Sinker		2,455,000	0	0	0	Aaa	AAA	2,455,000
B1	011832ZX3	4.000%	2017	Jun	Term		30,000	0	0	0	Aaa	AAA	30,000
B2	011832E32	5.000%	2017	Jun	Term		2,510,000	0	0	0	Aaa	AAA	2,510,000
B1	011832ZY1	4.150%	2017	Dec	Sinker		40,000	0	0	0	Aaa	AAA	40,000
B2	011832E40	5.000%	2017	Dec	Sinker		2,565,000	0	0	0	Aaa	AAA	2,565,000
B1	011832ZY1	4.150%	2018	Jun	Sinker		40,000	0	0	0	Aaa	AAA	40,000
B2	011832E40	5.000%	2018	Jun	Sinker		2,635,000	0	0	0	Aaa	AAA	2,635,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount			
General Housing Purpose Bonds													
GH05B	General Housing Purpose Bonds, 2005 Series B					Exempt	Prog: 804	Yield: 4.474%	Delivery: 5/18/2005	Underwriter: George K. Baum	S and P	Moody's	Fitch
B1	011832ZY1	4.150%	2018	Dec	Sinker		40,000	0	0	40,000	AA+	Aaa	AAA
B2	011832E40	5.000%	2018	Dec	Sinker		2,705,000	0	0	2,705,000			
B1	011832ZY1	4.150%	2019	Jun	Sinker		45,000	0	0	45,000			
B2	011832E40	5.000%	2019	Jun	Sinker		2,765,000	0	0	2,765,000			
B1	011832ZY1	4.150%	2019	Dec	Sinker		45,000	0	0	45,000			
B2	011832E40	5.000%	2019	Dec	Sinker		2,835,000	0	0	2,835,000			
B1	011832ZY1	4.150%	2020	Jun	Sinker		45,000	0	0	45,000			
B2	011832E40	5.000%	2020	Jun	Sinker		2,910,000	0	0	2,910,000			
B1	011832ZY1	4.150%	2020	Dec	Term		45,000	0	0	45,000			
B2	011832E40	5.000%	2020	Dec	Term		2,985,000	0	0	2,985,000			
B1	011832ZZ8	4.400%	2021	Jun	Sinker		35,000	0	0	35,000			
B2	011832E57	5.250%	2021	Jun	Sinker		3,065,000	0	0	3,065,000			
B1	011832ZZ8	4.400%	2021	Dec	Sinker		35,000	0	0	35,000			
B2	011832E57	5.250%	2021	Dec	Sinker		3,150,000	0	0	3,150,000			
B1	011832ZZ8	4.400%	2022	Jun	Sinker		35,000	0	0	35,000			
B2	011832E57	5.250%	2022	Jun	Sinker		3,235,000	0	0	3,235,000			
B1	011832ZZ8	4.400%	2022	Dec	Sinker		35,000	0	0	35,000			
B2	011832E57	5.250%	2022	Dec	Sinker		3,325,000	0	0	3,325,000			
B1	011832ZZ8	4.400%	2023	Jun	Sinker		35,000	0	0	35,000			
B2	011832E57	5.250%	2023	Jun	Sinker		3,410,000	0	0	3,410,000			
B1	011832ZZ8	4.400%	2023	Dec	Sinker		35,000	0	0	35,000			
B2	011832E57	5.250%	2023	Dec	Sinker		3,500,000	0	0	3,500,000			
B1	011832ZZ8	4.400%	2024	Jun	Sinker		35,000	0	0	35,000			
B2	011832E57	5.250%	2024	Jun	Sinker		3,595,000	0	0	3,595,000			
B1	011832ZZ8	4.400%	2024	Dec	Sinker		35,000	0	0	35,000			
B2	011832E57	5.250%	2024	Dec	Sinker		3,690,000	0	0	3,690,000			
B1	011832ZZ8	4.400%	2025	Jun	Sinker		35,000	0	0	35,000			
B2	011832E57	5.250%	2025	Jun	Sinker		3,790,000	0	0	3,790,000			
B1	011832ZZ8	4.400%	2025	Dec	Term		35,000	0	0	35,000			
B2	011832E57	5.250%	2025	Dec	Term		3,890,000	0	0	3,890,000			
B1	011832A28	4.550%	2026	Jun	Sinker		5,000	0	0	5,000			
B2	011832E65	5.250%	2026	Jun	Sinker		4,020,000	0	0	4,020,000			
B1	011832A28	4.550%	2026	Dec	Sinker		5,000	0	0	5,000			
B2	011832E65	5.250%	2026	Dec	Sinker		4,130,000	0	0	4,130,000			
B1	011832A28	4.550%	2027	Jun	Sinker		5,000	0	0	5,000			
B2	011832E65	5.250%	2027	Jun	Sinker		4,240,000	0	0	4,240,000			
B1	011832A28	4.550%	2027	Dec	Sinker		5,000	0	0	5,000			
B2	011832E65	5.250%	2027	Dec	Sinker		4,350,000	0	0	4,350,000			
B1	011832A28	4.550%	2028	Jun	Sinker		5,000	0	0	5,000			
B2	011832E65	5.250%	2028	Jun	Sinker		4,465,000	0	0	4,465,000			
B1	011832A28	4.550%	2028	Dec	Sinker		5,000	0	0	5,000			
B2	011832E65	5.250%	2028	Dec	Sinker		4,585,000	0	0	4,585,000			
B1	011832A28	4.550%	2029	Jun	Sinker		5,000	0	0	5,000			
B2	011832E65	5.250%	2029	Jun	Sinker		4,705,000	0	0	4,705,000			
B1	011832A28	4.550%	2029	Dec	Sinker		5,000	0	0	5,000			
B2	011832E65	5.250%	2029	Dec	Sinker		4,830,000	0	0	4,830,000			
B1	011832A28	4.550%	2030	Jun	Sinker		5,000	0	0	5,000			
B2	011832E65	5.250%	2030	Jun	Sinker		4,955,000	0	0	4,955,000			
B1	011832A28	4.550%	2030	Dec	Term		5,000	0	0	5,000			
B2	011832E65	5.250%	2030	Dec	Term		5,070,000	0	0	5,070,000			
						GH05B Total	\$147,610,000	\$28,820,000	\$0	\$118,790,000			
GH05C	General Housing Purpose Bonds, 2005 Series C					Exempt	Prog: 804	Yield: 4.474%	Delivery: 5/18/2005	Underwriter: George K. Baum	AA+	Aaa	AAA
C1	011832A36	2.600%	2005	Dec	Serial		25,000	25,000	0	0			
C1	011832A44	2.700%	2006	Jun	Serial		20,000	20,000	0	0			
C1	011832A51	2.750%	2006	Dec	Serial		20,000	20,000	0	0			
C1	011832A69	2.850%	2007	Jun	Serial		20,000	20,000	0	0			

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
General Housing Purpose Bonds												
GH05C	General Housing Purpose Bonds, 2005 Series C				Exempt	Prog: 804	Yield: 4.474%	Delivery: 5/18/2005	Underwriter: George K. Baum	S and P	Moody's	Fitch
C1	011832A77	2.900%	2007	Dec	Serial		20,000	20,000		AA+	Aaa	AAA
C1	011832A85	3.000%	2008	Jun	Serial		20,000	20,000		0		0
C1	011832A93	3.050%	2008	Dec	Serial		25,000	25,000		0		0
C1	011832B27	3.150%	2009	Jun	Serial		25,000	25,000		0		0
C1	011832B35	3.200%	2009	Dec	Serial		25,000	25,000		0		0
C1	011832B43	3.250%	2010	Jun	Serial		25,000	25,000		0		0
C1	011832B50	3.300%	2010	Dec	Serial		25,000	25,000		0		0
C1	011832B68	3.400%	2011	Jun	Serial		25,000	25,000		0		0
C2	011832B84	4.000%	2012	Jun	Serial		1,330,000	1,330,000		0		0
C2	011832B92	4.000%	2012	Dec	Serial		1,365,000	1,365,000		0		0
C2	011832C26	5.000%	2013	Jun	Serial		1,395,000	1,395,000		0		0
C2	011832C34	5.000%	2013	Dec	Serial		1,435,000	0		0		1,435,000
C2	011832C42	5.000%	2014	Jun	Serial		1,470,000	0		0		1,470,000
C2	011832C59	5.000%	2014	Dec	Serial		1,505,000	0		0		1,505,000
C2	011832C67	5.000%	2015	Jun	Sinker		1,545,000	0		0		1,545,000
C2	011832C67	5.000%	2015	Dec	Sinker		1,580,000	0		0		1,580,000
C2	011832C67	5.000%	2016	Jun	Sinker		1,620,000	0		0		1,620,000
C2	011832C67	5.000%	2016	Dec	Sinker		1,660,000	0		0		1,660,000
C2	011832C67	5.000%	2017	Jun	Term		1,705,000	0		0		1,705,000
GH05C Total							\$16,885,000	\$4,365,000	\$0	\$12,520,000		
General Housing Purpose Bonds Total							\$307,730,000	\$41,310,000	\$0	\$266,420,000		
Commercial Paper Total		\$30,800,000		Total AHFC Bonds			\$2,810,625,000	\$209,310,000	\$360,200,000	\$2,241,115,000		

Footnotes:

- AHFC has issued \$17,684,619,122 in Bonds, including those issued by the Alaska State Housing Authority (ASHA), which merged into AHFC on 07/01/92 and became the Public Housing Division.
- The interest earnings on the tax-exempt debt listed herein is not subject to the alternative minimum tax imposed under the Internal Revenue Code of 1986 unless designated as AMT.
- In addition to paying variable rates, AHFC has entered into swap agreements with counterparties on some Bond transactions (i.e. GP01A/B, E021A, SC02B/C, E071A/B/D and E091A/B/D).
- Some of the Bonds have PAC structures that are subject to mandatory redemptions based on projected net prepayment tables listed in their respective OS.
- The Commercial Paper program provides up to \$150,000,000 in funds for refunding prior bonds in order to preserve private activity bond volume cap.
- The Northern Tobacco Securitization Corporation (NTSC), a subsidiary of AHFC which acts as a government instrumentality of, but separate and apart from, the State of Alaska has issued bonds in the past, but any and all bonds issued by NTSC are not listed in this exhibit and are not a debt of AHFC.

1 Home Mortgage Revenue Bonds, 2002 Series A

Series: E021A Prog: 106
 Remaining Principal Balance: \$127,535,316
 Weighted Average Seasoning: 62
 Weighted Average Interest Rate: 5.893%
 Bond Yield (TIC): 4.553%

	Prepayments	CPR	PSA
1-Month	\$1,071,751	9.55%	159
3-Months	\$4,860,353	14.17%	236
6-Months	\$10,190,430	14.51%	242
12-Months	\$24,213,925	18.05%	301
Life	\$265,614,602	13.36%	223

2 Home Mortgage Revenue Bonds, 2006 Series A

Series: E061A Prog: 107
 Remaining Principal Balance: \$28,076,977
 Weighted Average Seasoning: 96
 Weighted Average Interest Rate: 5.390%
 Bond Yield (TIC): 4.623%

	Prepayments	CPR	PSA
1-Month	\$474,518	18.22%	304
3-Months	\$1,052,832	13.61%	227
6-Months	\$3,712,500	21.53%	359
12-Months	\$11,481,071	28.27%	471
Life	\$69,656,578	14.12%	235

3 Home Mortgage Revenue Bonds, 2007 Series A

Series: E071A Prog: 110
 Remaining Principal Balance: \$69,584,976
 Weighted Average Seasoning: 65
 Weighted Average Interest Rate: 4.726%
 Bond Yield (TIC): 4.048%

	Prepayments	CPR	PSA
1-Month	\$270,015	4.54%	76
3-Months	\$2,966,352	17.38%	290
6-Months	\$7,811,795	21.59%	360
12-Months	\$18,347,658	24.19%	403
Life	\$90,343,542	19.29%	321

4 Home Mortgage Revenue Bonds, 2007 Series B

Series: E071B Prog: 111
 Remaining Principal Balance: \$66,312,019
 Weighted Average Seasoning: 65
 Weighted Average Interest Rate: 4.953%
 Bond Yield (TIC): 4.210%

	Prepayments	CPR	PSA
1-Month	\$909,457	15.08%	251
3-Months	\$4,269,596	24.48%	408
6-Months	\$7,781,584	22.20%	370
12-Months	\$15,859,176	21.93%	366
Life	\$77,486,508	16.83%	280

5 Home Mortgage Revenue Bonds, 2007 Series D

Series: E071D Prog: 113
 Remaining Principal Balance: \$91,083,459
 Weighted Average Seasoning: 64
 Weighted Average Interest Rate: 4.880%
 Bond Yield (TIC): 4.091%

	Prepayments	CPR	PSA
1-Month	\$1,389,107	16.61%	277
3-Months	\$4,949,949	21.26%	354
6-Months	\$9,879,030	21.04%	351
12-Months	\$22,022,075	22.94%	382
Life	\$95,225,521	17.03%	284

6 Home Mortgage Revenue Bonds, 2009 Series A

Series: E091A Prog: 116
 Remaining Principal Balance: \$100,161,324
 Weighted Average Seasoning: 54
 Weighted Average Interest Rate: 3.751%
 Bond Yield (TIC): 4.190%

	Prepayments	CPR	PSA
1-Month	\$1,021,624	11.47%	191
3-Months	\$4,622,430	18.87%	314
6-Months	\$10,977,405	21.61%	360
12-Months	\$24,723,886	23.67%	394
Life	\$91,987,564	20.20%	337

7 Home Mortgage Revenue Bonds, 2009 Series B

Series: E091B Prog: 117
 Remaining Principal Balance: \$106,240,885
 Weighted Average Seasoning: 56
 Weighted Average Interest Rate: 3.788%
 Bond Yield (TIC): 4.257%

	Prepayments	CPR	PSA
1-Month	\$1,719,180	17.52%	292
3-Months	\$5,444,805	20.29%	338
6-Months	\$11,229,386	20.68%	345
12-Months	\$31,715,320	27.83%	464
Life	\$97,621,949	20.93%	349

8 **Home Mortgage Revenue Bonds, 2009 Series D**

Series: E091D Prog: 119
 Remaining Principal Balance: \$111,493,527
 Weighted Average Seasoning: 53
 Weighted Average Interest Rate: 4.745%
 Bond Yield (TIC): 4.893%

	Prepayments	CPR	PSA
1-Month	\$1,354,033	13.49%	225
3-Months	\$4,945,447	16.36%	273
6-Months	\$12,020,173	19.02%	317
12-Months	\$22,220,639	22.10%	368
Life	\$88,041,709	20.77%	346

9 **Mortgage Revenue Bonds, 2009 Series A-1**

Series: E0911 Prog: 121
 Remaining Principal Balance: \$53,561,772
 Weighted Average Seasoning: 31
 Weighted Average Interest Rate: 4.247%
 Bond Yield (TIC): 3.362%

	Prepayments	CPR	PSA
1-Month	\$441,090	9.37%	156
3-Months	\$730,918	5.27%	88
6-Months	\$2,038,641	7.16%	124
12-Months	\$3,909,803	6.74%	130
Life	\$5,460,209	3.56%	110

10 **Mortgage Revenue Bonds, 2010 Series A**

Series: E10A1 Prog: 121
 Remaining Principal Balance: \$34,782,199
 Weighted Average Seasoning: 38
 Weighted Average Interest Rate: 4.354%
 Bond Yield (TIC): 3.362%

	Prepayments	CPR	PSA
1-Month	\$376,809	12.13%	202
3-Months	\$775,374	8.41%	140
6-Months	\$1,511,374	8.10%	135
12-Months	\$3,513,851	9.04%	151
Life	\$4,853,631	4.03%	101

11 **Mortgage Revenue Bonds, 2010 Series B**

Series: E10B1 Prog: 121
 Remaining Principal Balance: \$30,420,744
 Weighted Average Seasoning: 41
 Weighted Average Interest Rate: 4.885%
 Bond Yield (TIC): 3.362%

	Prepayments	CPR	PSA
1-Month	\$191,547	7.26%	121
3-Months	\$643,204	8.01%	133
6-Months	\$2,120,181	12.49%	208
12-Months	\$6,199,374	18.61%	310
Life	\$21,928,730	19.72%	329

12 **Mortgage Revenue Bonds, 2009 Series A-2**

Series: E0912 Prog: 122
 Remaining Principal Balance: \$120,940,079
 Weighted Average Seasoning: 20
 Weighted Average Interest Rate: 3.475%
 Bond Yield (TIC): 2.532%

	Prepayments	CPR	PSA
1-Month	\$241,289	2.36%	60
3-Months	\$1,111,487	3.58%	96
6-Months	\$2,076,878	3.33%	97
12-Months	\$2,880,206	2.31%	81
Life	\$3,407,897	1.47%	71

13 **Mortgage Revenue Bonds, 2011 Series A**

Series: E11A1 Prog: 122
 Remaining Principal Balance: \$24,979,040
 Weighted Average Seasoning: 132
 Weighted Average Interest Rate: 5.872%
 Bond Yield (TIC): 2.532%

	Prepayments	CPR	PSA
1-Month	\$80,180	3.77%	63
3-Months	\$851,263	12.47%	208
6-Months	\$2,432,857	16.75%	279
12-Months	\$5,798,923	18.43%	307
Life	\$12,427,138	18.22%	304

14 **Mortgage Revenue Bonds, 2011 Series B**

Series: E11B1 Prog: 122
 Remaining Principal Balance: \$54,070,423
 Weighted Average Seasoning: 54
 Weighted Average Interest Rate: 4.365%
 Bond Yield (TIC): 2.532%

	Prepayments	CPR	PSA
1-Month	\$497,105	10.40%	173
3-Months	\$2,033,623	13.67%	228
6-Months	\$4,895,624	15.78%	263
12-Months	\$11,902,526	18.72%	312
Life	\$24,977,416	19.12%	319

15 Veterans Collateralized Bonds, 2006 First

Series: C0611 Prog: 207
 Remaining Principal Balance: \$67,574,749
 Weighted Average Seasoning: 45
 Weighted Average Interest Rate: 5.094%
 Bond Yield (TIC): 4.700%

	Prepayments	CPR	PSA
1-Month	\$517,288	8.74%	146
3-Months	\$4,335,921	21.84%	364
6-Months	\$14,991,124	32.65%	544
12-Months	\$42,175,975	37.95%	633
Life	\$219,982,087	21.49%	464

16 Veterans Collateralized Bonds, 2007 & 2008 First

Series: C0711 Prog: 208
 Remaining Principal Balance: \$18,483,559
 Weighted Average Seasoning: 46
 Weighted Average Interest Rate: 5.265%
 Bond Yield (TIC): 5.023%

	Prepayments	CPR	PSA
1-Month	\$186,346	11.34%	189
3-Months	\$1,946,257	32.72%	545
6-Months	\$4,695,234	36.06%	601
12-Months	\$12,164,989	38.93%	649
Life	\$64,666,762	25.40%	505

17 General Mortgage Revenue Bonds II, 2012 Series A

Series: GM12A Prog: 405
 Remaining Principal Balance: \$191,068,728
 Weighted Average Seasoning: 36
 Weighted Average Interest Rate: 4.123%
 Bond Yield (TIC): 3.653%

	Prepayments	CPR	PSA
1-Month	\$1,033,632	6.27%	104
3-Months	\$4,243,461	8.38%	140
6-Months	\$9,591,442	9.82%	164
12-Months	\$21,253,086	10.98%	183
Life	\$24,173,427	10.86%	181

18 Governmental Purpose Bonds, 2001 Series A

Series: GP01A Prog: 502
 Remaining Principal Balance: \$96,214,135
 Weighted Average Seasoning: 105
 Weighted Average Interest Rate: 5.800%
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$2,403,284	25.63%	427
3-Months	\$6,372,404	22.54%	376
6-Months	\$12,809,288	23.95%	399
12-Months	\$30,912,343	26.93%	449
Life	\$589,385,584	19.00%	317

Footnotes:

1. The prepayments and rates given in this exhibit are based on historical figures and in may not necessarily reflect future prepayment speeds.
2. CPR (Constant Prepayment Rate) is the annualized probability that a mortgage will be prepaid.
3. PSA (Prepayment Speed Assumption) was developed by the BMA as a benchmark for comparing historical prepayment speeds of different bonds.
4. CPR and PSA figures for 3-Months, 6-Months, 12-Months and Life are averages based on the SMM (Single Monthly Mortality) rates over the period.
5. Prepayment rates are calculated since the bond funding date and include partial and full prepayments and repurchases. Bonds funded before 1994 are calculated since the report cutoff date of January 1994.
6. Loan balances refer to loans with outstanding balances that are either current, delinquent, or unsold real estate owned loans. The prepayment history includes sold real estate owned loans and loan disposals.
7. The weighted average seasoning is based on the average age of all outstanding loans pledged to the payment of the bonds. Loan transfers may result in an adjustment to the weighted average seasoning of the series.
8. Loan balances and prepayments do not include OCR (Over Collateral Reserve) funds, which are attached to certain bond deals to both ensure sufficient cash flow and alleviate default risk .
9. Housing Development Bonds are structured around specific projects and have restricted prepayment schedules.
10. Some Bonds (GP01A, E071A/B/D, E091A/B/D, E10B1, E11A1 and E11B1) were funded with seasoned mortgage loan portfolios.

ALASKA HOUSING FINANCE CORPORATION
SPECIAL REDEMPTION & BOND ISSUANCE SUMMARY

09/30/13

BOND ISSUANCE SUMMARY:			
Year	Tax-Exempt	Taxable	Total
FY 2014	-	-	-
FY 2013	332,015,000	150,000,000	482,015,000
FY 2012	200,110,000	28,945,000	229,055,000
FY 2011	248,345,000	-	248,345,000
FY 2010	161,740,000	193,100,000	354,840,000
FY 2009	287,640,000	-	287,640,000
FY 2008	280,825,000	-	280,825,000
FY 2007	780,885,000	-	780,885,000
FY 2006	333,675,000	-	333,675,000
FY 2005	307,730,000	105,000,000	412,730,000
FY 2004	245,175,000	42,125,000	287,300,000
FY 2003	382,710,000	-	382,710,000
FY 2002	527,360,000	230,000,000	757,360,000
FY 2001	267,880,000	25,740,000	293,620,000
FY 2000	883,435,000	-	883,435,000
FY 1999	92,365,000	-	92,365,000
FY 1998	446,509,750	23,895,000	470,404,750
FY 1997	599,381,477	455,000	599,836,477
FY 1996	365,000,000	-	365,000,000
FY 1995	365,000,000	-	365,000,000
FY 1994	367,130,000	16,930,000	384,060,000
FY 1993	200,000,000	-	200,000,000
FY 1992	452,760,000	-	452,760,000
FY 1991	531,103,544	275,000,000	806,103,544
FY 1990	297,000,000	220,000,000	517,000,000
FY 1989	175,000,000	400,000,000	575,000,000
FY 1988	100,000,000	347,000,000	447,000,000
FY 1987	67,000,000	415,000,000	482,000,000
FY 1986	452,445,000	825,000,000	1,277,445,000
FY 1985	604,935,000	-	604,935,000
FY 1984	655,000,000	250,000,000	905,000,000
FY 1983	435,000,000	400,000,000	835,000,000
FY 1982	250,000,000	552,000,000	802,000,000
FY 1981	460,000,000	160,000,000	620,000,000
FY 1980	148,800,000	-	148,800,000
FY 1979	164,600,000	7,020,000	171,620,000
FY 1978	135,225,000	-	135,225,000
FY 1977	80,000,000	-	80,000,000
FY 1976	5,000,000	-	5,000,000
FY 1975	47,000,000	-	47,000,000
FY 1974	36,000,000	-	36,000,000
FY 1973	26,500,000	5,250,000	31,750,000

FY 2013 ISSUANCE DETAIL BY SERIES:			
Series	Tax-Exempt	Taxable	Total
GM12A	145,890,000	-	145,890,000
GM12B	-	50,000,000	50,000,000
SC12A	99,360,000	-	99,360,000
SC12B	-	50,000,000	50,000,000
SC13A	86,765,000	-	86,765,000
SC13B	-	50,000,000	50,000,000

SPECIAL REDEMPTION SUMMARY:			
Year	Surplus	Refunding	Total
FY 2014	15,600,000	-	15,600,000
FY 2013	500,710,000	99,265,000	599,975,000
FY 2012	363,290,000	128,750,000	492,040,000
FY 2011	253,120,000	64,350,000	317,470,000
FY 2010	207,034,750	138,830,000	345,864,750
FY 2009	313,780,000	161,760,000	475,540,000
FY 2008	95,725,000	17,945,000	113,670,000
FY 2007	180,245,000	220,350,874	400,595,874
FY 2006	232,125,000	149,640,000	381,765,000
FY 2005	150,595,603	-	150,595,603
FY 2004	214,235,000	217,285,000	431,520,000
FY 2003	304,605,000	286,340,000	590,945,000
FY 2002	152,875,000	175,780,000	328,655,000
FY 2001	48,690,000	-	48,690,000
FY 2000	94,855,000	300,000,000	394,855,000
FY 1999	110,101,657	-	110,101,657
FY 1998	72,558,461	389,908,544	462,467,005
FY 1997	150,812,506	68,467,000	219,279,506
FY 1996	147,114,796	200,000,000	347,114,796
FY 1995	153,992,520	-	153,992,520

FY 2014 REDEMPTION DETAIL BY SERIES:			
Series	Surplus	Refunding	Total
C0611	10,700,000	-	3,220,000
C0711	3,400,000	-	57,655,000
E061A	1,500,000	-	99,970,000

FY 2013 REDEMPTION DETAIL BY SERIES:			
Series	Surplus	Refunding	Total
C0511	3,220,000	-	3,220,000
C0611	57,655,000	-	57,655,000
C0711	14,195,000	-	14,195,000
E021A	23,030,000	-	23,030,000
E061A	14,325,000	-	14,325,000
E061B	15,450,000	-	15,450,000
E06C1	12,085,000	-	12,085,000
E071C	28,100,000	-	28,100,000
E081A	12,555,000	-	12,555,000
E081B	26,145,000	-	26,145,000
E0911	3,000,000	-	3,000,000
E0912	10,910,000	-	10,910,000
E091C	41,715,000	-	41,715,000
E11A1	6,120,000	-	6,120,000
GM02A	11,000,000	99,265,000	110,265,000
GM12A	1,135,000	-	1,135,000
HD02A	2,245,000	-	2,245,000
HD02B	5,285,000	-	5,285,000
HD02C	56,445,000	-	56,445,000
HD04A	18,650,000	-	18,650,000
HD04B	37,475,000	-	37,475,000
HD04D	99,970,000	-	99,970,000

ALASKA HOUSING FINANCE CORPORATION

SUMMARY OF FLOATING RATE DEBT & INTEREST RATE SWAPS

September 30, 2013

Data	GP97A	GP01A	GP01B	E021A ¹	E021A ²	SC02C	E071A	E071B	E071D	E091A	E091B	E091D	GM12B	SC12B	SC13B
Outstanding	14,600,000	55,705,000	68,075,000	43,255,000	77,240,000	53,210,000	75,000,000	75,000,000	89,370,000	80,880,000	80,880,000	80,870,000	50,000,000	50,000,000	50,000,000
CUSIP	011831X82	0118326M9	0118326N7	0118327K2	0118327L0	0118326L1	01170PBW5	01170PBV7	01170PBX3	01170PDV5	01170PDX1	01170PEY8	01170REJ7	0118327P1	011839BA4
Issue Date	12/03/97	08/02/01	08/02/01	05/16/02	05/16/02	12/05/02	05/31/07	05/31/07	05/31/07	05/28/09	05/28/09	08/26/09	07/11/12	10/17/12	05/02/13
Maturity Date	12/01/27	12/01/30	12/01/30	06/01/32	12/01/36	07/01/22	12/01/41	12/01/41	12/01/41	12/01/40	12/01/40	12/01/40	12/01/42	12/01/42	06/01/43
Ratings	A-1+/F1+	A-1+/F1+	A-1+/F1+	A-1+/F1+	A-1+/F1+	A-1+/F1+	NA/F1+	NA/F1+	NA/F1+	A-1+/F1+	A-1+/F1+	A-1+/F1	A-1+/F1+	A-1+/F1+	AA+/AA+
Remark Agent	Merrill BofA	Merrill BofA	Merrill BofA	JP Morgan	JP Morgan	GK Baum	Ray James	KeyBanc	Merrill BofA	Morg Stanley	Goldman	Merrill BofA	Merrill BofA	JP Morgan	JP Morgan
Remarket Fee	0.07%	0.07%	0.07%	0.09%	0.09%	0.07%	0.07%	0.07%	0.07%	0.07%	0.07%	0.07%	0.07%	0.06%	N/A
Liquidity	Self	Self	Self	JP Morgan	JP Morgan	Self	LBBW	LBBW	LBBW	Self	Self	BofA	Self	Self	N/A
Debt Type	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	Index Floater
Reset Date	Weekly	Weekly	Weekly	Daily	Daily	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Monthly
Tax Status	Tax-Exempt	Tax-Exempt	Tax-Exempt	AMT	AMT	Tax-Exempt	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Taxable	Taxable	Taxable
Credit Type	GO	GO	GO	Housing	Housing	GO	Housing	Housing	Housing	Housing	Housing	Housing	Housing	GO	GO
Current Rate	0.08%	0.07%	0.07%	0.10%	0.10%	0.07%	0.32%	0.29%	0.31%	0.07%	0.06%	0.08%	0.08%	0.07%	0.98%
Avg Rate	1.92%	1.44%	1.44%	1.73%	1.73%	1.47%	0.99%	0.94%	0.94%	0.16%	0.15%	0.20%	0.15%	0.14%	0.99%
Max Rate	9.00%	9.25%	9.25%	10.25%	10.25%	8.00%	9.50%	7.90%	8.50%	0.32%	0.35%	0.40%	0.21%	0.20%	1.00%
Min Rate	0.02%	0.02%	0.02%	0.04%	0.04%	0.03%	0.05%	0.05%	0.03%	0.02%	0.02%	0.03%	0.08%	0.07%	0.98%
SIFMA Rate	1.91%	1.42%	1.42%	1.40%	1.40%	1.40%	0.86%	0.86%	0.86%	0.20%	0.20%	0.19%	0.12%	0.12%	0.08%
SIFMA Spread	0.00%	0.02%	0.01%	0.32%	0.32%	0.07%	0.13%	0.08%	0.08%	(0.04%)	(0.05%)	0.00%	0.03%	0.02%	0.91%
2012 Avg	0.15%	0.15%	0.15%	0.18%	0.18%	0.15%	0.29%	0.30%	0.30%	0.14%	0.15%	0.17%	0.20%	0.18%	N/A
2013 Avg	0.10%	0.09%	0.09%	0.12%	0.12%	0.09%	0.26%	0.24%	0.24%	0.10%	0.09%	0.10%	0.12%	0.12%	0.99%
2013 Spread	(0.01%)	(0.01%)	(0.01%)	0.02%	0.02%	(0.01%)	0.15%	0.14%	0.14%	(0.00%)	(0.01%)	0.00%	0.02%	0.02%	0.91%

INTEREST RATE SWAP SUMMARY											
Bond Series	Counterparty	Ratings	Termination	Notional	Fixed	Float	Net Swap	VRDO	Synthetic	Spread	Termination
GP01A	Ray James	A+/Aa3	12/01/30	55,705,000	2.453%	1.277%	1.176%	1.441%	2.617%	(0.164%)	(8,736,730)
GP01B	Merrill	AAA/Aa3	12/01/30	68,075,000	4.143%	1.277%	2.865%	1.435%	4.301%	(0.158%)	-
E021A ¹	Goldman	AAA/Aa1	06/01/32	43,255,000	2.980%	0.891%	2.089%	1.726%	3.816%	(0.836%)	(4,769,272)
E021A ²	Merrill	AAA/Aa3	12/01/36	77,240,000	3.448%	1.316%	2.132%	1.726%	3.859%	(0.411%)	(8,674,609)
SC02/GP97	JP Morgan	A+/Aa1	07/01/24	14,555,000	3.770%	1.320%	2.450%	1.374%	3.824%	(0.054%)	-
SC02C	JP Morgan	A+/Aa1	07/01/22	53,210,000	4.303%	1.519%	2.784%	1.472%	4.256%	0.047%	-
E071A ¹	Goldman	AAA/Aa1	12/01/41	143,622,000	3.735%	0.891%	2.844%	0.970%	3.814%	(0.080%)	-
E071A ²	JP Morgan	A+/Aa1	12/01/41	95,748,000	3.720%	0.891%	2.829%	0.937%	3.766%	(0.046%)	-
E091A ¹	Citibank	A/A1	12/01/40	72,789,000	3.761%	0.250%	3.511%	0.159%	3.670%	0.091%	-
E091A ²	Goldman	AAA/Aa1	12/01/40	72,789,000	3.761%	0.250%	3.511%	0.150%	3.661%	0.100%	-
E091A ³	JP Morgan	A+/Aa1	12/01/40	97,052,000	3.740%	0.250%	3.490%	0.156%	3.646%	0.094%	-
TOTAL				794,040,000	3.653%	0.846%	2.807%	0.946%	3.753%	(0.099%)	(22,180,611)

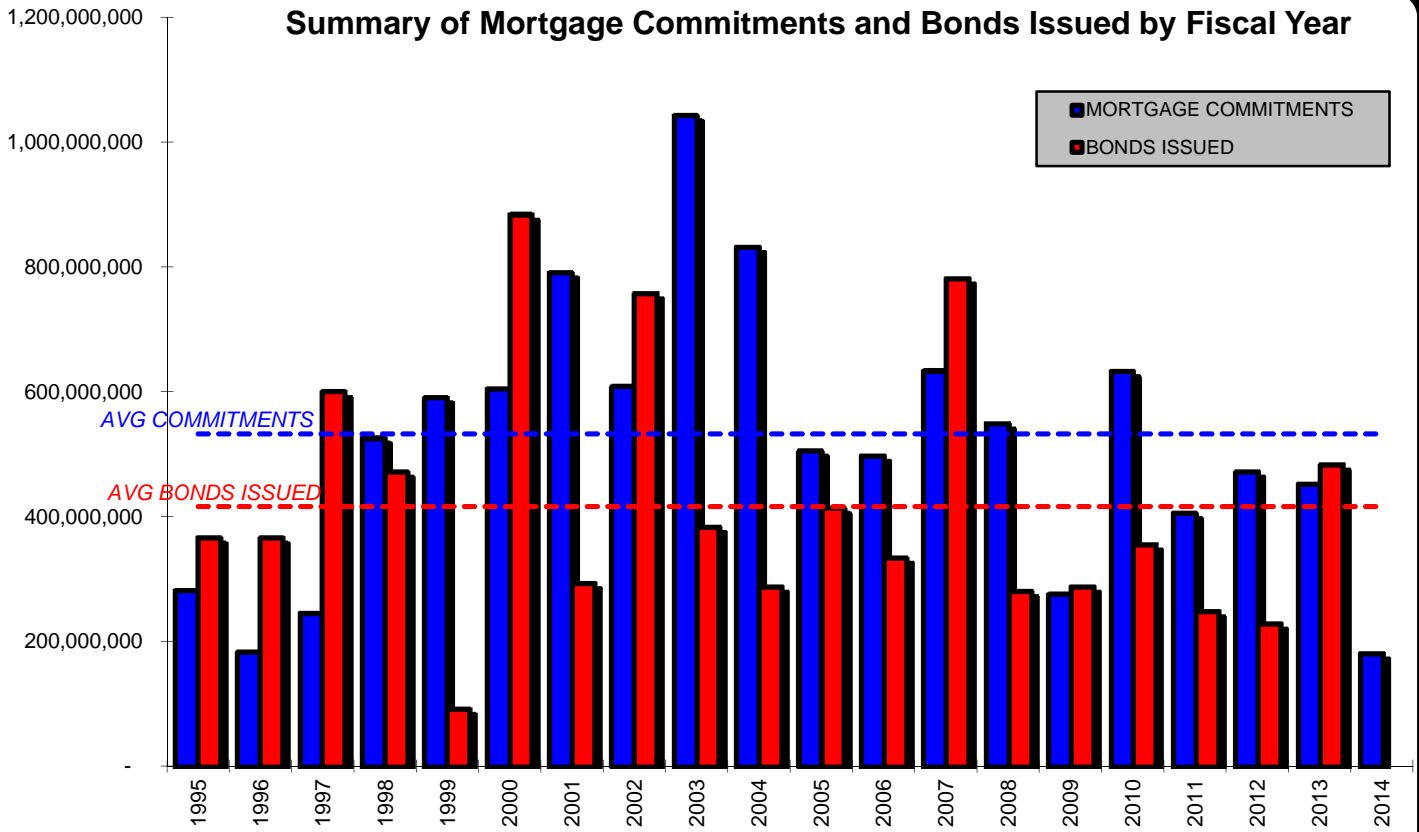
NET SWAP TOTALS		
Pay Fixed	Rec Float	Net Swap
28,388,245	10,787,997	(17,600,248)
40,349,140	13,200,684	(27,148,455)
19,454,794	7,563,918	(11,890,876)
51,599,957	17,336,958	(34,262,999)
5,801,227	2,112,050	(3,689,177)
27,260,442	9,874,806	(17,385,636)
32,061,385	8,264,612	(23,796,773)
21,300,930	5,347,083	(15,953,847)
10,973,190	775,798	(10,197,393)
10,973,190	775,980	(10,197,211)
14,549,227	1,006,682	(13,542,545)
262,711,728	77,046,568	(185,665,160)

2013 REMARKETING SUMMARY											
~ BEST ~		Exempt Self	Exempt BOA	Taxable Self	AMT Daily JPM	Exempt LBBW	Index Floater	2013	2012	2011	2010
REMARKET AGENT YTD	Allocation	37.4%	8.6%	10.6%	12.8%	25.4%	5.3%	100.0%	100.0%	100.0%	100.0%
	Max Rate	0.25%	0.23%	0.20%	0.24%	0.40%	1.00%	1.00%	0.46%	3.10%	0.44%
	Min Rate	0.03%	0.04%	0.07%	0.07%	0.17%	0.98%	0.03%	0.02%	0.02%	0.10%
Merrill BofA	Avg Rate	0.09%	0.10%	0.12%	0.12%	0.24%	0.99%	0.19%	0.19%	0.18%	0.27%
0.091%	SIFMA Spread	(0.01%)	0.00%	0.02%	0.02%	0.14%	0.91%	0.09%	0.02%	0.08%	0.01%

MONTHLY FLOAT SUMMARY	
September 30, 2013	
Total Bonds	\$2,241,115,000
Total Float	\$944,085,000
Self-Liquid	\$453,350,000
Float %	42.1%
Hedge %	84.1%

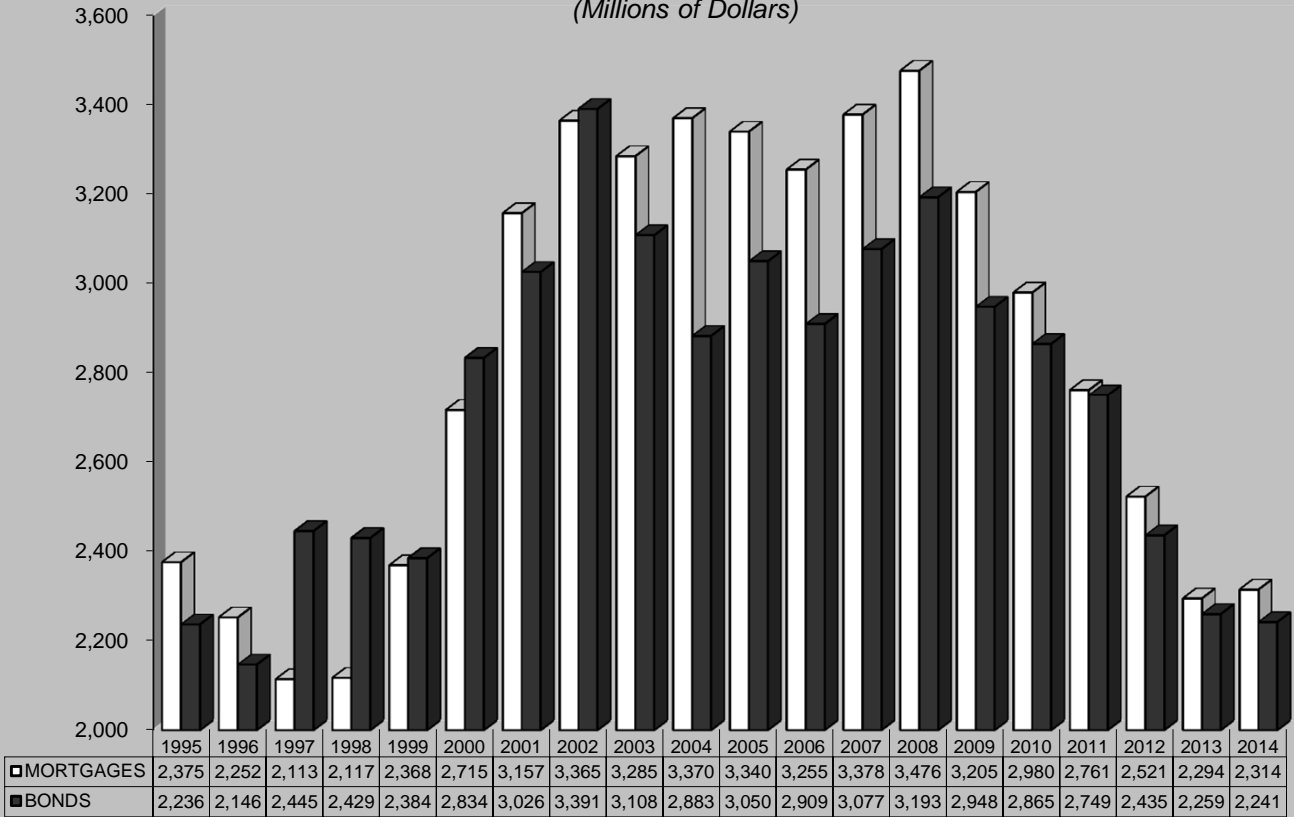
ALASKA HOUSING FINANCE CORPORATION

Summary of Mortgage Commitments and Bonds Issued by Fiscal Year

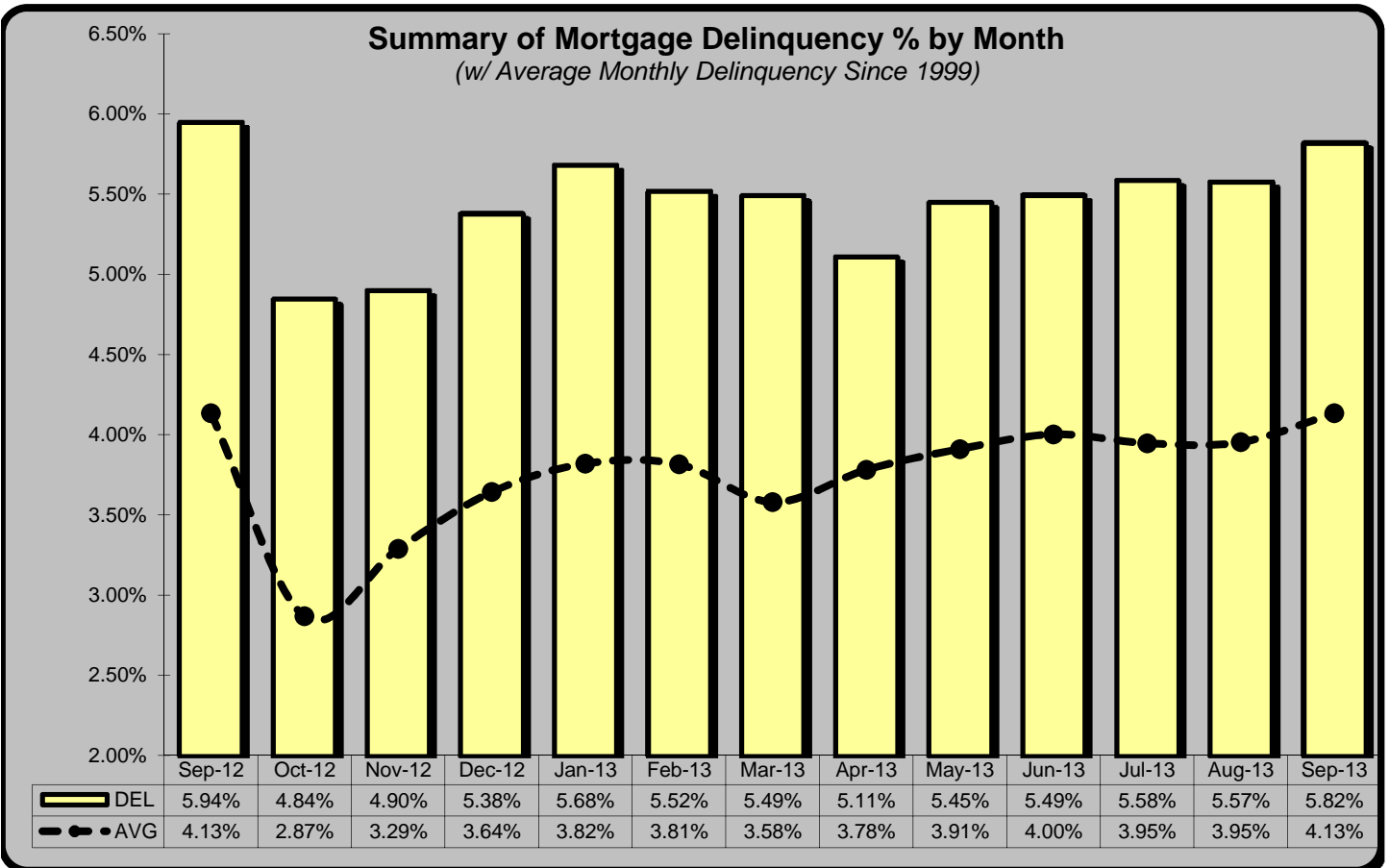
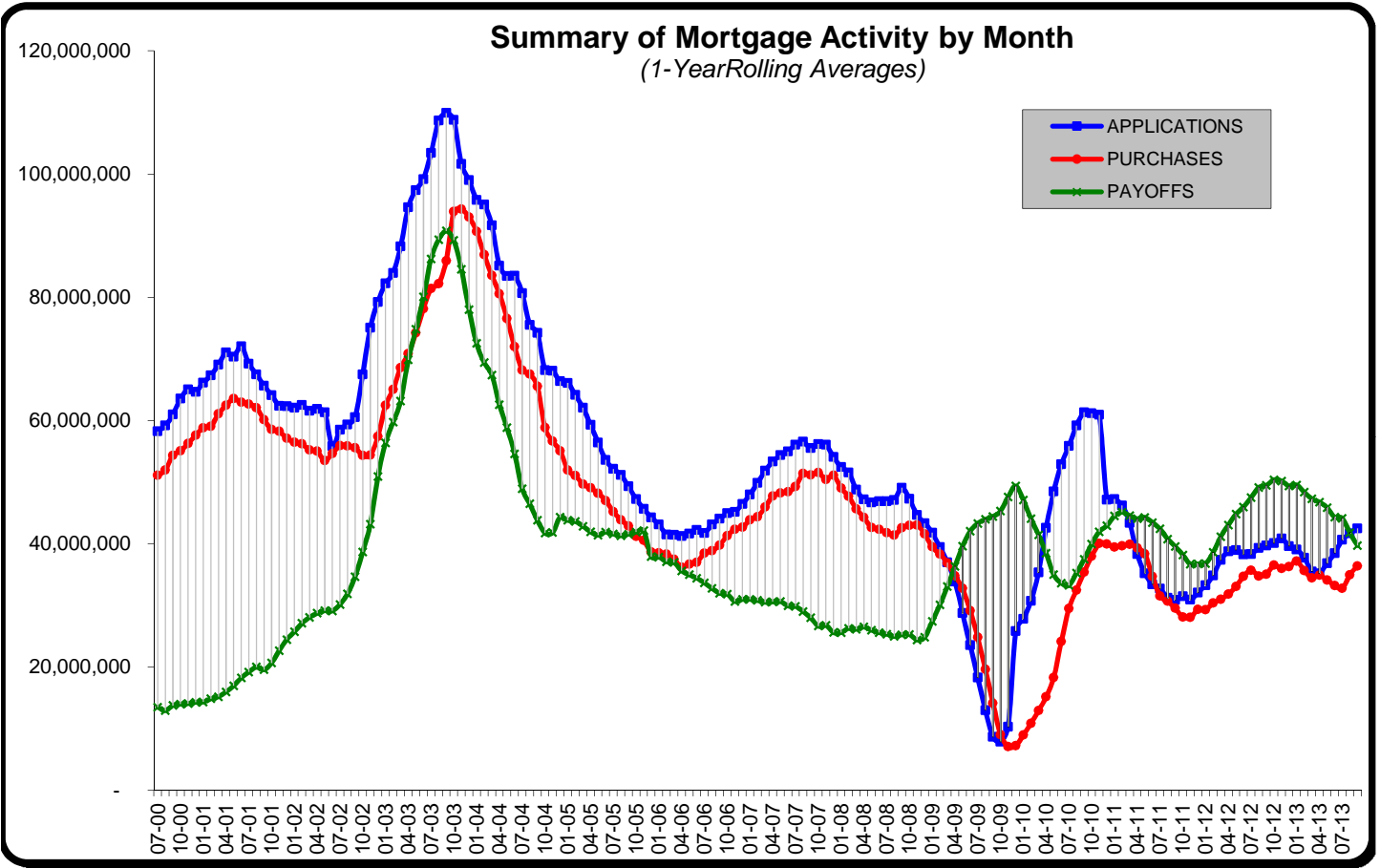


Summary of Mortgage Loans and Bonds Outstanding by Fiscal Year

(Millions of Dollars)



ALASKA HOUSING FINANCE CORPORATION



ALASKA HOUSING FINANCE CORPORATION

