



SEPTEMBER 2004

**MORTGAGE & BOND
DISCLOSURE REPORT**

ALASKA HOUSING FINANCE CORPORATION
SEPTEMBER 2004 COMPARATIVE ACTIVITY SUMMARY

	As of Fiscal Year End			As of Month End		
	FY 2003	FY 2004	% Variance	09/30/03	09/30/04	% Variance
TOTAL PORTFOLIO						
Mortgage Portfolio:						
Single Family Mortgages	\$2,976,325,699	\$2,873,230,575	(3.5%)	\$2,880,767,300	\$2,895,724,656	0.5%
Multi-Family Mortgages	270,226,578	316,749,382	17.2%	283,862,012	305,823,426	7.7%
Participation Loans	38,403,754	179,768,359	368.1%	71,662,006	188,692,008	163.3%
REO's/Insurance Receivables	656,296	826,639	26.0%	644,604	1,001,900	55.4%
Total Mortgage Portfolio	\$3,285,612,327	\$3,370,574,955	2.6%	\$3,236,935,922	\$3,391,241,990	4.8%
# of Mortgage Loans	27,857	26,631	(4.4%)	27,181	26,495	(2.5%)
Mortgage Wghtd Avg Int Rate	6.186%	6.014%	(2.8%)	6.136%	5.991%	(2.4%)
Delinquent Loans (1-month lag)	\$110,218,804	\$113,271,727	2.8%	\$106,406,694	\$110,476,662	3.8%
Delinquency %	3.36%	3.36%	0.2%	3.29%	3.26%	(0.9%)
Bonds Outstanding:						
FTHB/Veterans Bonds	\$1,092,815,353	\$878,090,353	(19.6%)	\$1,086,335,353	\$878,090,353	(19.2%)
Tax-Exempt Other Bonds	1,816,372,584	1,656,406,962	(8.8%)	1,808,636,250	1,797,185,436	(0.6%)
Taxable Other Bonds	198,790,000	348,115,000	75.1%	198,790,000	204,120,000	2.7%
Total Bonds Outstanding	\$3,107,977,937	\$2,882,612,315	(7.3%)	\$3,093,761,603	\$2,879,395,789	(6.9%)
Unhedged VRDO %	10.12%	17.14%	69.3%	10.17%	17.16%	68.8%
Bond Wghtd Avg Int Rate	4.973%	4.568%	(8.2%)	4.914%	4.664%	(5.1%)
Bond/Mortgage WAIR Spread	1.213%	1.446%	19.2%	1.222%	1.327%	8.5%
Bond/Mortgage Ratio	0.95	0.86	(9.6%)	0.96	0.85	(11.2%)
MONTHLY ACTIVITY						
	Through Fiscal Year End			Through Three Months Ended		
	FY 2003	FY 2004	% Variance	09/30/03	09/30/04	% Variance
Mortgage Activity:						
Mortgage Applications	\$1,190,094,284	\$1,038,068,673	(12.8%)	\$349,545,479	\$200,328,692	(42.7%)
Mortgage Commitments	1,041,926,631	873,432,819	(16.2%)	261,490,741	172,888,826	(33.9%)
Mortgage Purchases	937,759,478	863,565,646	(7.9%)	255,982,815	178,830,524	(30.1%)
Mortgage Payoffs	960,751,203	655,169,558	(31.8%)	264,864,270	125,364,379	(52.7%)
Mortgage Foreclosures	5,224,274	6,700,529	28.3%	1,561,573	1,371,802	(12.2%)
Sales & Disposals	\$6,551,999	\$6,123,677	(6.5%)	\$1,264,959	\$1,277,975	1.0%
Purchases/Payoffs Ratio	0.98	1.32	35.0%	0.97	1.43	47.6%
Bond Changes:						
Bonds Issued - Multi-Family	\$125,000,000	\$127,210,000	1.8%	\$0	\$0	N/A
Bonds Issued - Other	257,710,000	160,090,000	(37.9%)	0	0	N/A
Bond Redemptions - Special	(590,945,000)	(431,520,000)	(27.0%)	(11,170,000)	0	(100.0%)
Bond Redemptions - Scheduled	(74,459,866)	(81,145,622)	9.0%	(3,046,334)	(3,216,526)	5.6%
Net Change in Bonds	(\$282,694,866)	(\$225,365,622)	(20.3%)	(\$14,216,334)	(\$3,216,526)	(77.4%)
FINANCIAL STATEMENTS						
	Fiscal Year Annual Audited			Fiscal Year Annual Audited		
	FY 2002	FY 2003	% Variance	FY 2003	FY 2004	% Variance
<i>(in thousands of dollars)</i>						
Mortgage & Loan Revenue	\$222,446	\$220,393	(0.9%)	\$220,393	\$206,300	(6.4%)
Investment Income	71,226	66,890	(6.1%)	66,890	36,804	(45.0%)
Externally Funded Programs	46,283	53,702	16.0%	53,702	56,084	4.4%
Other Revenue	9,275	7,456	(19.6%)	7,456	6,852	(8.1%)
Total Revenue	349,230	348,441	(0.2%)	348,441	306,040	(12.2%)
Interest Expenses	(174,582)	(172,939)	(0.9%)	(172,939)	(151,165)	(12.6%)
Grants & Subsidy Expenses	(39,520)	(52,023)	31.6%	(52,023)	(48,640)	(6.5%)
Operations & Administration	(32,393)	(35,339)	9.1%	(35,339)	(36,240)	2.5%
Other Expenses	(27,075)	(21,063)	(22.2%)	(21,063)	(27,515)	30.6%
Total Expenses	(273,570)	(281,364)	2.8%	(281,364)	(263,560)	(6.3%)
Operating Income	75,660	67,077	(11.3%)	67,077	42,480	(36.7%)
SOA Contributions/Special Item	(83,527)	(95,321)	14.1%	(95,321)	(73,587)	(22.8%)
Change in Net Assets	(7,867)	(28,244)	259.0%	(28,244)	(31,107)	10.1%
Total Assets	5,182,154	5,055,511	(2.4%)	5,055,511	4,708,480	(6.9%)
Total Liabilities	(3,416,344)	(3,317,945)	(2.9%)	(3,317,945)	(3,002,021)	(9.5%)
Net Assets	\$1,765,810	\$1,737,566	(1.6%)	\$1,737,566	\$1,706,459	(1.8%)

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: AHFC MORTGAGE AND LOAN OVERVIEW

As of: **9/30/2004**

AHFC PORTFOLIO:	DOLLARS	% of \$
MORTGAGES	3,201,548,082	94.41%
PARTICIPATION LOANS	188,692,008	5.56%
REAL ESTATE OWNED	702,288	0.02%
INSURANCE RECEIVABLES	299,612	0.01%
TOTAL PORTFOLIO	3,391,241,989	100.00%

AHFC DELINQUENT:		
30 DAYS PAST DUE	70,750,335	2.09%
60 DAYS PAST DUE	22,139,455	0.65%
90 DAYS PAST DUE	8,891,135	0.26%
120+ DAYS PAST DUE	8,695,737	0.26%
TOTAL DELINQUENT	110,476,662	3.26%

PORTFOLIO STATISTICS:	
WEIGHTED AVERAGE INTEREST RATE	5.991%
WEIGHTED AVERAGE REMAINING TERM	25.96
SINGLE FAMILY %	90.98%
MULTI-FAMILY %	9.02%
ANCHORAGE %	39.04%
OUTSIDE ANCHORAGE %	60.96%
MORTGAGE INSURANCE %	60.44%
UNINSURED %	39.56%
LOAN SECURITIZATION %	0.59%
NON-SECURITIZED %	99.41%
WELLS FARGO SERVICED%	45.68%
OTHER SELLER SERVICER %	54.32%

MORTGAGE AND LOAN ACTIVITY:	PRIOR FISCAL YEAR	FISCAL YEAR TO DATE	CURRENT MONTH
APPLICATIONS	1,040,117,402	200,328,692	63,253,155
COMMITMENTS	867,624,115	172,888,826	57,385,009
PURCHASES	863,565,646	178,830,524	63,545,348
WAIR %	5.545%	5.803%	5.737%
REFINANCE %	15.61%	4.30%	3.29%
FIRST TIME HOMEBUYER %	56.48%	61.42%	59.87%
NEW CONSTRUCTION %	35.93%	30.49%	31.42%
PAYOFFS	655,169,558	125,364,379	29,475,885
FORECLOSURES	6,628,469	1,371,802	420,958
THIRD PARTY SALES	2,753,451	506,715	126,769
AHFC SOLD	663,921	282,671	282,671
FHA/VA CONVEYED	2,772,059	488,589	73,107
OTHER DISPOSALS	0	0	0

ALASKA HOUSING FINANCE CORPORATION TOTAL			
		Weighted Average Interest Rate	5.991%
		Weighted Average Remaining Term	25.96
TOTAL PORTFOLIO:	Dollars	% of \$ Within Fund	% of \$ All AHFC
MORTGAGES	3,201,548,082	94.41%	94.41%
PARTICIPATION LOANS	188,692,008	5.56%	5.56%
REAL ESTATE OWNED	702,288	0.02%	0.02%
INSURANCE RECEIVABLES	299,612	0.01%	0.01%
TOTAL PORTFOLIO	3,391,241,989	100.00%	100.00%
TOTAL DELINQUENT:	Dollars	% of \$ Within Fund	% of \$ All AHFC
30 DAYS PAST DUE	70,750,335	2.09%	2.09%
60 DAYS PAST DUE	22,139,455	0.65%	0.65%
90 DAYS PAST DUE	8,891,135	0.26%	0.26%
120+ DAYS PAST DUE	8,695,737	0.26%	0.26%
TOTAL DELINQUENT	110,476,662	3.26%	3.26%
PORTFOLIO DETAIL:	Dollars	% of \$ Within Fund	% of \$ All AHFC
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	2,543,213,123	74.99%	74.99%
CONDO	329,662,446	9.72%	9.72%
MULTI-FAMILY	305,823,426	9.02%	9.02%
MOBILE HOME II	1,438,958	0.04%	0.04%
OTHER SINGLE FAMILY	211,104,037	6.22%	6.22%
GEOGRAPHIC REGION			
ANCHORAGE	1,323,786,588	39.04%	39.04%
WASILLA/PALMER	394,651,645	11.64%	11.64%
FAIRBANKS/NORTH POLE	325,400,654	9.60%	9.60%
JUNEAU/KETCHIKAN	255,434,173	7.53%	7.53%
EAGLE RIVER/CHUGIAK	217,022,012	6.40%	6.40%
KENAI/SOLDOTNA	189,101,239	5.58%	5.58%
OTHER GEOGRAPHIC REGION	685,845,678	20.22%	20.22%
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	911,034,728	26.86%	26.86%
FEDERALLY INSURED - VA	626,447,038	18.47%	18.47%
FEDERALLY INSURED - FMH	138,294,614	4.08%	4.08%
PRIMARY MORTGAGE INSURANCE	362,149,742	10.68%	10.68%
OTHER POOL INSURANCE	11,857,062	0.35%	0.35%
UNINSURED	1,341,458,805	39.56%	39.56%
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	17,948,044	0.53%	0.53%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	2,051,274	0.06%	0.06%
NON-SECURITIZED - RURAL	746,170,774	22.00%	22.00%
NON-SECURITIZED - CONVENTIONAL	2,625,071,898	77.41%	77.41%
SELLER SERVICER			
WELLS FARGO	1,549,025,622	45.68%	45.68%
FIRST NATIONAL BANK OF AK	741,213,135	21.86%	21.86%
ALASKA USA	722,662,647	21.31%	21.31%
OTHER SELLER SERVICER	378,340,586	11.16%	11.16%

100 CORPORATION

Weighted Average Interest Rate	6.002%
Weighted Average Remaining Term	26.63

FUND PORTFOLIO:	Dollars	% of \$ Within Fund	% of \$ All AHFC
MORTGAGES	964,880,645	98.34%	28.45%
PARTICIPATION LOANS	15,810,915	1.61%	0.47%
REAL ESTATE OWNED	408,390	0.04%	0.01%
INSURANCE RECEIVABLES	68,693	0.01%	0.00%
TOTAL PORTFOLIO	981,168,644	100.00%	28.93%

FUND DELINQUENT:	Dollars	% of \$ Within Fund	% of \$ All AHFC
30 DAYS PAST DUE	11,630,345	1.19%	0.34%
60 DAYS PAST DUE	3,120,354	0.32%	0.09%
90 DAYS PAST DUE	1,600,676	0.16%	0.05%
120+ DAYS PAST DUE	1,027,995	0.10%	0.03%
TOTAL DELINQUENT	17,379,370	1.77%	0.51%

FUND DETAIL:	Dollars	% of \$ Within Fund	% of \$ All AHFC
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	813,021,971	82.86%	23.97%
CONDO	41,685,215	4.25%	1.23%
MULTI-FAMILY	49,889,067	5.08%	1.47%
MOBILE HOME II	1,438,958	0.15%	0.04%
OTHER SINGLE FAMILY	75,133,433	7.66%	2.22%

GEOGRAPHIC REGION	Dollars	% of \$ Within Fund	% of \$ All AHFC
ANCHORAGE	203,633,507	20.75%	6.00%
WASILLA/PALMER	68,618,905	6.99%	2.02%
FAIRBANKS/NORTH POLE	48,934,848	4.99%	1.44%
JUNEAU/KETCHIKAN	92,115,756	9.39%	2.72%
EAGLE RIVER/CHUGIAK	42,878,528	4.37%	1.26%
KENAI/SOLDOTNA	101,595,262	10.35%	3.00%
OTHER GEOGRAPHIC REGION	423,391,838	43.15%	12.48%

MORTGAGE INSURANCE	Dollars	% of \$ Within Fund	% of \$ All AHFC
FEDERALLY INSURED - FHA	160,865,192	16.40%	4.74%
FEDERALLY INSURED - VA	147,428,864	15.03%	4.35%
FEDERALLY INSURED - FMH	37,822,505	3.85%	1.12%
PRIMARY MORTGAGE INSURANCE	107,222,947	10.93%	3.16%
OTHER POOL INSURANCE	1,227,889	0.13%	0.04%
UNINSURED	526,601,247	53.67%	15.53%

LOAN SECURITIZATION	Dollars	% of \$ Within Fund	% of \$ All AHFC
GINNIE MAE (GNMA)	8,997,371	0.92%	0.27%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	920,436	0.09%	0.03%
NON-SECURITIZED - RURAL	560,329,462	57.11%	16.52%
NON-SECURITIZED - CONVENTIONAL	410,921,376	41.88%	12.12%

SELLER SERVICER	Dollars	% of \$ Within Fund	% of \$ All AHFC
WELLS FARGO	480,039,866	48.93%	14.16%
FIRST NATIONAL BANK OF AK	153,368,189	15.63%	4.52%
ALASKA USA	187,718,533	19.13%	5.54%
OTHER SELLER SERVICER	160,042,056	16.31%	4.72%

260 HOUSING DEVELOPMENT BONDS 1997 SERIES A-C

Weighted Average Interest Rate	6.960%
Weighted Average Remaining Term	28.05

FUND PORTFOLIO:	Dollars	% of \$ Within Fund	% of \$ All AHFC
MORTGAGES	27,084,683	100.00%	0.80%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	27,084,683	100.00%	0.80%

FUND DELINQUENT:	Dollars	% of \$ Within Fund	% of \$ All AHFC
30 DAYS PAST DUE	564,574	2.08%	0.02%
60 DAYS PAST DUE	458,670	1.69%	0.01%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	1,023,244	3.78%	0.03%

FUND DETAIL:	Dollars	% of \$ Within Fund	% of \$ All AHFC
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	15,052,041	55.57%	0.44%
CONDO	1,671,222	6.17%	0.05%
MULTI-FAMILY	10,002,520	36.93%	0.29%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	358,900	1.33%	0.01%

GEOGRAPHIC REGION	Dollars	% of \$ Within Fund	% of \$ All AHFC
ANCHORAGE	16,260,923	60.04%	0.48%
WASILLA/PALMER	4,129,798	15.25%	0.12%
FAIRBANKS/NORTH POLE	2,969,335	10.96%	0.09%
JUNEAU/KETCHIKAN	914,981	3.38%	0.03%
EAGLE RIVER/CHUGIAK	1,301,922	4.81%	0.04%
KENAI/SOLDOTNA	0	0.00%	0.00%
OTHER GEOGRAPHIC REGION	1,507,724	5.57%	0.04%

MORTGAGE INSURANCE	Dollars	% of \$ Within Fund	% of \$ All AHFC
FEDERALLY INSURED - FHA	4,889,509	18.05%	0.14%
FEDERALLY INSURED - VA	5,414,155	19.99%	0.16%
FEDERALLY INSURED - FMH	468,558	1.73%	0.01%
PRIMARY MORTGAGE INSURANCE	3,098,550	11.44%	0.09%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	13,213,911	48.79%	0.39%

LOAN SECURITIZATION	Dollars	% of \$ Within Fund	% of \$ All AHFC
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
NON-SECURITIZED - CONVENTIONAL	27,084,683	100.00%	0.80%

SELLER SERVICER	Dollars	% of \$ Within Fund	% of \$ All AHFC
WELLS FARGO	9,186,227	33.92%	0.27%
FIRST NATIONAL BANK OF AK	7,153,026	26.41%	0.21%
ALASKA USA	5,771,747	21.31%	0.17%
OTHER SELLER SERVICER	4,973,683	18.36%	0.15%

260 HOUSING DEVELOPMENT BONDS 1999 SERIES A-C

Weighted Average Interest Rate	6.151%
Weighted Average Remaining Term	24.81

FUND PORTFOLIO:	Dollars	% of \$ Within Fund	% of \$ All AHFC
MORTGAGES	3,740,473	100.00%	0.11%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	3,740,473	100.00%	0.11%

FUND DELINQUENT:	Dollars	% of \$ Within Fund	% of \$ All AHFC
30 DAYS PAST DUE	0	0.00%	0.00%
60 DAYS PAST DUE	0	0.00%	0.00%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	0	0.00%	0.00%

FUND DETAIL:	Dollars	% of \$ Within Fund	% of \$ All AHFC
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	0	0.00%	0.00%
CONDO	0	0.00%	0.00%
MULTI-FAMILY	3,671,713	98.16%	0.11%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	68,760	1.84%	0.00%

GEOGRAPHIC REGION	Dollars	% of \$ Within Fund	% of \$ All AHFC
ANCHORAGE	3,345,561	89.44%	0.10%
WASILLA/PALMER	0	0.00%	0.00%
FAIRBANKS/NORTH POLE	68,760	1.84%	0.00%
JUNEAU/KETCHIKAN	326,153	8.72%	0.01%
EAGLE RIVER/CHUGIAK	0	0.00%	0.00%
KENAI/SOLDOTNA	0	0.00%	0.00%
OTHER GEOGRAPHIC REGION	0	0.00%	0.00%

MORTGAGE INSURANCE	Dollars	% of \$ Within Fund	% of \$ All AHFC
FEDERALLY INSURED - FHA	0	0.00%	0.00%
FEDERALLY INSURED - VA	0	0.00%	0.00%
FEDERALLY INSURED - FMH	0	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	0	0.00%	0.00%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	3,740,473	100.00%	0.11%

LOAN SECURITIZATION	Dollars	% of \$ Within Fund	% of \$ All AHFC
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
NON-SECURITIZED - CONVENTIONAL	3,740,473	100.00%	0.11%

SELLER SERVICER	Dollars	% of \$ Within Fund	% of \$ All AHFC
WELLS FARGO	3,740,473	100.00%	0.11%
FIRST NATIONAL BANK OF AK	0	0.00%	0.00%
ALASKA USA	0	0.00%	0.00%
OTHER SELLER SERVICER	0	0.00%	0.00%

260 HOUSING DEVELOPMENT BONDS 2002 SERIES A-D

Weighted Average Interest Rate	7.179%
Weighted Average Remaining Term	27.22

	Dollars	% of \$ Within Fund	% of \$ All AHFC
FUND PORTFOLIO:			
MORTGAGES	110,079,094	100.00%	3.25%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	110,079,094	100.00%	3.25%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
FUND DELINQUENT:			
30 DAYS PAST DUE	905,844	0.82%	0.03%
60 DAYS PAST DUE	220,475	0.20%	0.01%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	1,126,320	1.02%	0.03%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
FUND DETAIL:			
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	8,743,054	7.94%	0.26%
CONDO	0	0.00%	0.00%
MULTI-FAMILY	100,867,610	91.63%	2.97%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	468,431	0.43%	0.01%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
GEOGRAPHIC REGION			
ANCHORAGE	81,223,312	73.79%	2.40%
WASILLA/PALMER	9,299,343	8.45%	0.27%
FAIRBANKS/NORTH POLE	4,631,162	4.21%	0.14%
JUNEAU/KETCHIKAN	4,237,138	3.85%	0.12%
EAGLE RIVER/CHUGIAK	6,870,082	6.24%	0.20%
KENAI/SOLDOTNA	1,821,752	1.65%	0.05%
OTHER GEOGRAPHIC REGION	1,996,304	1.81%	0.06%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	0	0.00%	0.00%
FEDERALLY INSURED - VA	0	0.00%	0.00%
FEDERALLY INSURED - FMH	0	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	0	0.00%	0.00%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	110,079,094	100.00%	3.25%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
NON-SECURITIZED - CONVENTIONAL	110,079,094	100.00%	3.25%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
SELLER SERVICER			
WELLS FARGO	33,011,063	29.99%	0.97%
FIRST NATIONAL BANK OF AK	58,508,570	53.15%	1.73%
ALASKA USA	7,176,622	6.52%	0.21%
OTHER SELLER SERVICER	11,382,839	10.34%	0.34%

260 HOUSING DEVELOPMENT BONDS 2004 SERIES A-C

Weighted Average Interest Rate	7.182%
Weighted Average Remaining Term	24.35

FUND PORTFOLIO:	Dollars	% of \$ Within Fund	% of \$ All AHFC
MORTGAGES	134,646,518	100.00%	3.97%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	134,646,518	100.00%	3.97%

FUND DELINQUENT:	Dollars	% of \$ Within Fund	% of \$ All AHFC
30 DAYS PAST DUE	889,522	0.66%	0.03%
60 DAYS PAST DUE	146,105	0.11%	0.00%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	839,593	0.62%	0.02%
TOTAL DELINQUENT	1,875,220	1.39%	0.06%

FUND DETAIL:	Dollars	% of \$ Within Fund	% of \$ All AHFC
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	2,759,387	2.05%	0.08%
CONDO	0	0.00%	0.00%
MULTI-FAMILY	131,700,110	97.81%	3.88%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	187,021	0.14%	0.01%

GEOGRAPHIC REGION	Dollars	% of \$ Within Fund	% of \$ All AHFC
ANCHORAGE	87,061,174	64.66%	2.57%
WASILLA/PALMER	7,844,858	5.83%	0.23%
FAIRBANKS/NORTH POLE	11,947,058	8.87%	0.35%
JUNEAU/KETCHIKAN	8,924,727	6.63%	0.26%
EAGLE RIVER/CHUGIAK	4,841,912	3.60%	0.14%
KENAI/SOLDOTNA	1,242,309	0.92%	0.04%
OTHER GEOGRAPHIC REGION	12,784,480	9.49%	0.38%

MORTGAGE INSURANCE	Dollars	% of \$ Within Fund	% of \$ All AHFC
FEDERALLY INSURED - FHA	149,329	0.11%	0.00%
FEDERALLY INSURED - VA	0	0.00%	0.00%
FEDERALLY INSURED - FMH	0	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	0	0.00%	0.00%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	134,497,189	99.89%	3.97%

LOAN SECURITIZATION	Dollars	% of \$ Within Fund	% of \$ All AHFC
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
NON-SECURITIZED - CONVENTIONAL	134,646,518	100.00%	3.97%

SELLER SERVICER	Dollars	% of \$ Within Fund	% of \$ All AHFC
WELLS FARGO	76,205,631	56.60%	2.25%
FIRST NATIONAL BANK OF AK	39,579,644	29.40%	1.17%
ALASKA USA	3,164,790	2.35%	0.09%
OTHER SELLER SERVICER	15,696,453	11.66%	0.46%

480 MORTGAGE REVENUE BONDS 1996 SERIES A

Weighted Average Interest Rate	6.033%
Weighted Average Remaining Term	21.40

FUND PORTFOLIO:	Dollars	% of \$ Within Fund	% of \$ All AHFC
MORTGAGES	38,455,980	100.00%	1.13%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	10	0.00%	0.00%
TOTAL PORTFOLIO	38,455,990	100.00%	1.13%

FUND DELINQUENT:	Dollars	% of \$ Within Fund	% of \$ All AHFC
30 DAYS PAST DUE	1,907,461	4.96%	0.06%
60 DAYS PAST DUE	434,047	1.13%	0.01%
90 DAYS PAST DUE	100,768	0.26%	0.00%
120+ DAYS PAST DUE	225,195	0.59%	0.01%
TOTAL DELINQUENT	2,667,471	6.94%	0.08%

FUND DETAIL:	Dollars	% of \$ Within Fund	% of \$ All AHFC
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	31,323,404	81.45%	0.92%
CONDO	5,107,370	13.28%	0.15%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	2,025,216	5.27%	0.06%

GEOGRAPHIC REGION	Dollars	% of \$ Within Fund	% of \$ All AHFC
ANCHORAGE	21,985,334	57.17%	0.65%
WASILLA/PALMER	4,951,377	12.88%	0.15%
FAIRBANKS/NORTH POLE	3,537,424	9.20%	0.10%
JUNEAU/KETCHIKAN	1,421,987	3.70%	0.04%
EAGLE RIVER/CHUGIAK	1,965,278	5.11%	0.06%
KENAI/SOLDOTNA	1,877,946	4.88%	0.06%
OTHER GEOGRAPHIC REGION	2,716,646	7.06%	0.08%

MORTGAGE INSURANCE	Dollars	% of \$ Within Fund	% of \$ All AHFC
FEDERALLY INSURED - FHA	22,178,331	57.67%	0.65%
FEDERALLY INSURED - VA	4,846,444	12.60%	0.14%
FEDERALLY INSURED - FMH	2,051,122	5.33%	0.06%
PRIMARY MORTGAGE INSURANCE	896,331	2.33%	0.03%
OTHER POOL INSURANCE	740,228	1.92%	0.02%
UNINSURED	7,743,533	20.14%	0.23%

LOAN SECURITIZATION	Dollars	% of \$ Within Fund	% of \$ All AHFC
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
NON-SECURITIZED - CONVENTIONAL	38,455,990	100.00%	1.13%

SELLER SERVICER	Dollars	% of \$ Within Fund	% of \$ All AHFC
WELLS FARGO	21,719,676	56.48%	0.64%
FIRST NATIONAL BANK OF AK	4,261,929	11.08%	0.13%
ALASKA USA	10,479,014	27.25%	0.31%
OTHER SELLER SERVICER	1,995,371	5.19%	0.06%

481 MORTGAGE REVENUE BONDS 1997 SERIES A1, A2

Weighted Average Interest Rate	6.176%
Weighted Average Remaining Term	24.54

FUND PORTFOLIO:	Dollars	% of \$ Within Fund	% of \$ All AHFC
MORTGAGES	85,399,057	100.00%	2.52%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	20	0.00%	0.00%
TOTAL PORTFOLIO	85,399,077	100.00%	2.52%

FUND DELINQUENT:	Dollars	% of \$ Within Fund	% of \$ All AHFC
30 DAYS PAST DUE	2,920,733	3.42%	0.09%
60 DAYS PAST DUE	1,193,968	1.40%	0.04%
90 DAYS PAST DUE	351,148	0.41%	0.01%
120+ DAYS PAST DUE	424,153	0.50%	0.01%
TOTAL DELINQUENT	4,890,001	5.73%	0.14%

FUND DETAIL:	Dollars	% of \$ Within Fund	% of \$ All AHFC
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	57,702,577	67.57%	1.70%
CONDO	20,426,121	23.92%	0.60%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	7,270,379	8.51%	0.21%

GEOGRAPHIC REGION	Dollars	% of \$ Within Fund	% of \$ All AHFC
ANCHORAGE	47,950,277	56.15%	1.41%
WASILLA/PALMER	14,372,296	16.83%	0.42%
FAIRBANKS/NORTH POLE	7,959,652	9.32%	0.23%
JUNEAU/KETCHIKAN	2,653,462	3.11%	0.08%
EAGLE RIVER/CHUGIAK	4,145,350	4.85%	0.12%
KENAI/SOLDOTNA	3,050,080	3.57%	0.09%
OTHER GEOGRAPHIC REGION	5,267,960	6.17%	0.16%

MORTGAGE INSURANCE	Dollars	% of \$ Within Fund	% of \$ All AHFC
FEDERALLY INSURED - FHA	52,641,502	61.64%	1.55%
FEDERALLY INSURED - VA	9,029,304	10.57%	0.27%
FEDERALLY INSURED - FMH	7,759,624	9.09%	0.23%
PRIMARY MORTGAGE INSURANCE	4,785,576	5.60%	0.14%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	11,183,072	13.10%	0.33%

LOAN SECURITIZATION	Dollars	% of \$ Within Fund	% of \$ All AHFC
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
NON-SECURITIZED - CONVENTIONAL	85,399,077	100.00%	2.52%

SELLER SERVICER	Dollars	% of \$ Within Fund	% of \$ All AHFC
WELLS FARGO	47,354,595	55.45%	1.40%
FIRST NATIONAL BANK OF AK	14,397,641	16.86%	0.42%
ALASKA USA	19,476,311	22.81%	0.57%
OTHER SELLER SERVICER	4,170,530	4.88%	0.12%

482 MORTGAGE REVENUE BONDS 1998 SERIES A1, A2

Weighted Average Interest Rate	5.996%
Weighted Average Remaining Term	24.61

FUND PORTFOLIO:	Dollars	% of \$ Within Fund	% of \$ All AHFC
MORTGAGES	42,221,057	100.00%	1.25%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	10	0.00%	0.00%
TOTAL PORTFOLIO	42,221,067	100.00%	1.25%

FUND DELINQUENT:	Dollars	% of \$ Within Fund	% of \$ All AHFC
30 DAYS PAST DUE	1,801,822	4.27%	0.05%
60 DAYS PAST DUE	408,296	0.97%	0.01%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	208,552	0.49%	0.01%
TOTAL DELINQUENT	2,418,671	5.73%	0.07%

FUND DETAIL:	Dollars	% of \$ Within Fund	% of \$ All AHFC
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	32,966,705	78.08%	0.97%
CONDO	6,725,294	15.93%	0.20%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	2,529,068	5.99%	0.07%

GEOGRAPHIC REGION	Dollars	% of \$ Within Fund	% of \$ All AHFC
ANCHORAGE	22,728,349	53.83%	0.67%
WASILLA/PALMER	8,723,139	20.66%	0.26%
FAIRBANKS/NORTH POLE	3,715,532	8.80%	0.11%
JUNEAU/KETCHIKAN	1,027,179	2.43%	0.03%
EAGLE RIVER/CHUGIAK	1,975,309	4.68%	0.06%
KENAI/SOLDOTNA	1,710,981	4.05%	0.05%
OTHER GEOGRAPHIC REGION	2,340,578	5.54%	0.07%

MORTGAGE INSURANCE	Dollars	% of \$ Within Fund	% of \$ All AHFC
FEDERALLY INSURED - FHA	24,556,011	58.16%	0.72%
FEDERALLY INSURED - VA	6,447,167	15.27%	0.19%
FEDERALLY INSURED - FMH	4,259,251	10.09%	0.13%
PRIMARY MORTGAGE INSURANCE	1,857,795	4.40%	0.05%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	5,100,843	12.08%	0.15%

LOAN SECURITIZATION	Dollars	% of \$ Within Fund	% of \$ All AHFC
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
NON-SECURITIZED - CONVENTIONAL	42,221,067	100.00%	1.25%

SELLER SERVICER	Dollars	% of \$ Within Fund	% of \$ All AHFC
WELLS FARGO	29,585,325	70.07%	0.87%
FIRST NATIONAL BANK OF AK	3,402,858	8.06%	0.10%
ALASKA USA	7,361,281	17.44%	0.22%
OTHER SELLER SERVICER	1,871,603	4.43%	0.06%

483 MORTGAGE REVENUE BONDS 1999 SERIES A1, A2

Weighted Average Interest Rate	6.601%
Weighted Average Remaining Term	25.46

FUND PORTFOLIO:	Dollars	% of \$ Within Fund	% of \$ All AHFC
MORTGAGES	151,735,990	99.93%	4.47%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	105,731	0.07%	0.00%
INSURANCE RECEIVABLES	1,958	0.00%	0.00%
TOTAL PORTFOLIO	151,843,679	100.00%	4.48%

FUND DELINQUENT:	Dollars	% of \$ Within Fund	% of \$ All AHFC
30 DAYS PAST DUE	6,635,138	4.37%	0.20%
60 DAYS PAST DUE	2,235,843	1.47%	0.07%
90 DAYS PAST DUE	524,120	0.35%	0.02%
120+ DAYS PAST DUE	462,809	0.31%	0.01%
TOTAL DELINQUENT	9,857,909	6.50%	0.29%

FUND DETAIL:	Dollars	% of \$ Within Fund	% of \$ All AHFC
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	111,920,662	73.71%	3.30%
CONDO	32,491,689	21.40%	0.96%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	7,431,328	4.89%	0.22%

GEOGRAPHIC REGION	Dollars	% of \$ Within Fund	% of \$ All AHFC
ANCHORAGE	82,503,410	54.33%	2.43%
WASILLA/PALMER	25,638,866	16.89%	0.76%
FAIRBANKS/NORTH POLE	14,022,281	9.23%	0.41%
JUNEAU/KETCHIKAN	4,481,554	2.95%	0.13%
EAGLE RIVER/CHUGIAK	11,586,270	7.63%	0.34%
KENAI/SOLDOTNA	5,300,814	3.49%	0.16%
OTHER GEOGRAPHIC REGION	8,310,483	5.47%	0.25%

MORTGAGE INSURANCE	Dollars	% of \$ Within Fund	% of \$ All AHFC
FEDERALLY INSURED - FHA	78,572,725	51.75%	2.32%
FEDERALLY INSURED - VA	27,725,884	18.26%	0.82%
FEDERALLY INSURED - FMH	14,545,810	9.58%	0.43%
PRIMARY MORTGAGE INSURANCE	10,811,676	7.12%	0.32%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	20,187,584	13.29%	0.60%

LOAN SECURITIZATION	Dollars	% of \$ Within Fund	% of \$ All AHFC
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED - RURAL	2,299,257	1.51%	0.07%
NON-SECURITIZED - CONVENTIONAL	149,544,422	98.49%	4.41%

SELLER SERVICER	Dollars	% of \$ Within Fund	% of \$ All AHFC
WELLS FARGO	93,228,166	61.40%	2.75%
FIRST NATIONAL BANK OF AK	17,694,982	11.65%	0.52%
ALASKA USA	33,425,285	22.01%	0.99%
OTHER SELLER SERVICER	7,495,245	4.94%	0.22%

484 MORTGAGE REVENUE BONDS 2000 SERIES A-D

Weighted Average Interest Rate	5.975%
Weighted Average Remaining Term	24.11

FUND PORTFOLIO:	Dollars	% of \$ Within Fund	% of \$ All AHFC
MORTGAGES	72,823,783	84.79%	2.15%
PARTICIPATION LOANS	13,054,177	15.20%	0.38%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	8,487	0.01%	0.00%
TOTAL PORTFOLIO	85,886,447	100.00%	2.53%

FUND DELINQUENT:	Dollars	% of \$ Within Fund	% of \$ All AHFC
30 DAYS PAST DUE	4,264,960	4.97%	0.13%
60 DAYS PAST DUE	1,512,309	1.76%	0.04%
90 DAYS PAST DUE	474,911	0.55%	0.01%
120+ DAYS PAST DUE	811,841	0.95%	0.02%
TOTAL DELINQUENT	7,064,021	8.23%	0.21%

FUND DETAIL:	Dollars	% of \$ Within Fund	% of \$ All AHFC
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	64,730,499	75.37%	1.91%
CONDO	15,191,914	17.69%	0.45%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	5,964,034	6.94%	0.18%

GEOGRAPHIC REGION	Dollars	% of \$ Within Fund	% of \$ All AHFC
ANCHORAGE	44,941,294	52.33%	1.33%
WASILLA/PALMER	15,908,363	18.52%	0.47%
FAIRBANKS/NORTH POLE	9,831,065	11.45%	0.29%
JUNEAU/KETCHIKAN	2,828,151	3.29%	0.08%
EAGLE RIVER/CHUGIAK	4,951,860	5.77%	0.15%
KENAI/SOLDOTNA	2,649,780	3.09%	0.08%
OTHER GEOGRAPHIC REGION	4,775,934	5.56%	0.14%

MORTGAGE INSURANCE	Dollars	% of \$ Within Fund	% of \$ All AHFC
FEDERALLY INSURED - FHA	34,531,873	40.21%	1.02%
FEDERALLY INSURED - VA	18,170,612	21.16%	0.54%
FEDERALLY INSURED - FMH	6,815,519	7.94%	0.20%
PRIMARY MORTGAGE INSURANCE	7,661,747	8.92%	0.23%
OTHER POOL INSURANCE	471,888	0.55%	0.01%
UNINSURED	18,234,809	21.23%	0.54%

LOAN SECURITIZATION	Dollars	% of \$ Within Fund	% of \$ All AHFC
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
NON-SECURITIZED - CONVENTIONAL	85,886,447	100.00%	2.53%

SELLER SERVICER	Dollars	% of \$ Within Fund	% of \$ All AHFC
WELLS FARGO	50,114,299	58.35%	1.48%
FIRST NATIONAL BANK OF AK	11,161,817	13.00%	0.33%
ALASKA USA	18,111,002	21.09%	0.53%
OTHER SELLER SERVICER	6,499,330	7.57%	0.19%

485 MORTGAGE REVENUE BONDS 2001 SERIES A, B

Weighted Average Interest Rate	5.991%
Weighted Average Remaining Term	26.58

FUND PORTFOLIO:	Dollars	% of \$ Within Fund	% of \$ All AHFC
MORTGAGES	103,697,666	99.90%	3.06%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	107,855	0.10%	0.00%
TOTAL PORTFOLIO	103,805,521	100.00%	3.06%

FUND DELINQUENT:	Dollars	% of \$ Within Fund	% of \$ All AHFC
30 DAYS PAST DUE	4,187,885	4.04%	0.12%
60 DAYS PAST DUE	1,608,232	1.55%	0.05%
90 DAYS PAST DUE	534,791	0.52%	0.02%
120+ DAYS PAST DUE	231,287	0.22%	0.01%
TOTAL DELINQUENT	6,562,194	6.33%	0.19%

FUND DETAIL:	Dollars	% of \$ Within Fund	% of \$ All AHFC
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	68,628,462	66.11%	2.02%
CONDO	29,709,027	28.62%	0.88%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	5,468,031	5.27%	0.16%

GEOGRAPHIC REGION	Dollars	% of \$ Within Fund	% of \$ All AHFC
ANCHORAGE	59,639,286	57.45%	1.76%
WASILLA/PALMER	17,760,814	17.11%	0.52%
FAIRBANKS/NORTH POLE	10,645,634	10.26%	0.31%
JUNEAU/KETCHIKAN	2,779,260	2.68%	0.08%
EAGLE RIVER/CHUGIAK	5,042,110	4.86%	0.15%
KENAI/SOLDOTNA	3,641,156	3.51%	0.11%
OTHER GEOGRAPHIC REGION	4,297,261	4.14%	0.13%

MORTGAGE INSURANCE	Dollars	% of \$ Within Fund	% of \$ All AHFC
FEDERALLY INSURED - FHA	50,998,883	49.13%	1.50%
FEDERALLY INSURED - VA	17,536,957	16.89%	0.52%
FEDERALLY INSURED - FMH	11,344,767	10.93%	0.33%
PRIMARY MORTGAGE INSURANCE	6,420,478	6.19%	0.19%
OTHER POOL INSURANCE	34,588	0.03%	0.00%
UNINSURED	17,469,847	16.83%	0.52%

LOAN SECURITIZATION	Dollars	% of \$ Within Fund	% of \$ All AHFC
GINNIE MAE (GNMA)	3,863,543	3.72%	0.11%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	34,588	0.03%	0.00%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
NON-SECURITIZED - CONVENTIONAL	99,907,390	96.24%	2.95%

SELLER SERVICER	Dollars	% of \$ Within Fund	% of \$ All AHFC
WELLS FARGO	50,095,845	48.26%	1.48%
FIRST NATIONAL BANK OF AK	9,964,522	9.60%	0.29%
ALASKA USA	29,191,535	28.12%	0.86%
OTHER SELLER SERVICER	14,553,619	14.02%	0.43%

486 **MORTGAGE REVENUE BONDS 2002 SERIES A, B**

Weighted Average Interest Rate	5.595%
Weighted Average Remaining Term	27.68

FUND PORTFOLIO:	Dollars	% of \$ Within Fund	% of \$ All AHFC
MORTGAGES	197,840,269	92.69%	5.83%
PARTICIPATION LOANS	15,499,980	7.26%	0.46%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	112,498	0.05%	0.00%
TOTAL PORTFOLIO	213,452,748	100.00%	6.29%

FUND DELINQUENT:	Dollars	% of \$ Within Fund	% of \$ All AHFC
30 DAYS PAST DUE	7,524,956	3.53%	0.22%
60 DAYS PAST DUE	3,177,634	1.49%	0.09%
90 DAYS PAST DUE	1,402,926	0.66%	0.04%
120+ DAYS PAST DUE	1,215,945	0.57%	0.04%
TOTAL DELINQUENT	13,321,462	6.24%	0.39%

FUND DETAIL:	Dollars	% of \$ Within Fund	% of \$ All AHFC
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	126,096,326	59.07%	3.72%
CONDO	71,564,928	33.53%	2.11%
MULTI-FAMILY	3,038,549	1.42%	0.09%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	12,752,945	5.97%	0.38%

GEOGRAPHIC REGION	Dollars	% of \$ Within Fund	% of \$ All AHFC
ANCHORAGE	129,124,387	60.49%	3.81%
WASILLA/PALMER	35,246,410	16.51%	1.04%
FAIRBANKS/NORTH POLE	22,712,844	10.64%	0.67%
JUNEAU/KETCHIKAN	4,951,335	2.32%	0.15%
EAGLE RIVER/CHUGIAK	7,914,792	3.71%	0.23%
KENAI/SOLDOTNA	4,846,236	2.27%	0.14%
OTHER GEOGRAPHIC REGION	8,656,745	4.06%	0.26%

MORTGAGE INSURANCE	Dollars	% of \$ Within Fund	% of \$ All AHFC
FEDERALLY INSURED - FHA	111,923,180	52.43%	3.30%
FEDERALLY INSURED - VA	33,231,798	15.57%	0.98%
FEDERALLY INSURED - FMH	14,290,531	6.69%	0.42%
PRIMARY MORTGAGE INSURANCE	20,956,889	9.82%	0.62%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	33,050,351	15.48%	0.97%

LOAN SECURITIZATION	Dollars	% of \$ Within Fund	% of \$ All AHFC
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
NON-SECURITIZED - CONVENTIONAL	213,452,748	100.00%	6.29%

SELLER SERVICER	Dollars	% of \$ Within Fund	% of \$ All AHFC
WELLS FARGO	67,626,210	31.68%	1.99%
FIRST NATIONAL BANK OF AK	76,735,146	35.95%	2.26%
ALASKA USA	57,235,134	26.81%	1.69%
OTHER SELLER SERVICER	11,856,259	5.55%	0.35%

641 GENERAL MORTGAGE REVENUE BONDS 1997 SERIES A

Weighted Average Interest Rate	5.990%
Weighted Average Remaining Term	26.01

FUND PORTFOLIO:	Dollars	% of \$ Within Fund	% of \$ All AHFC
MORTGAGES	267,172,030	96.91%	7.88%
PARTICIPATION LOANS	8,505,710	3.09%	0.25%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	10	0.00%	0.00%
TOTAL PORTFOLIO	275,677,750	100.00%	8.13%

FUND DELINQUENT:	Dollars	% of \$ Within Fund	% of \$ All AHFC
30 DAYS PAST DUE	6,846,764	2.48%	0.20%
60 DAYS PAST DUE	1,293,206	0.47%	0.04%
90 DAYS PAST DUE	877,746	0.32%	0.03%
120+ DAYS PAST DUE	977,158	0.35%	0.03%
TOTAL DELINQUENT	9,994,874	3.63%	0.29%

FUND DETAIL:	Dollars	% of \$ Within Fund	% of \$ All AHFC
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	237,580,476	86.18%	7.01%
CONDO	23,689,996	8.59%	0.70%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	14,407,279	5.23%	0.42%

GEOGRAPHIC REGION	Dollars	% of \$ Within Fund	% of \$ All AHFC
ANCHORAGE	94,563,385	34.30%	2.79%
WASILLA/PALMER	36,922,731	13.39%	1.09%
FAIRBANKS/NORTH POLE	36,895,890	13.38%	1.09%
JUNEAU/KETCHIKAN	25,712,180	9.33%	0.76%
EAGLE RIVER/CHUGIAK	21,475,816	7.79%	0.63%
KENAI/SOLDOTNA	8,811,966	3.20%	0.26%
OTHER GEOGRAPHIC REGION	51,295,782	18.61%	1.51%

MORTGAGE INSURANCE	Dollars	% of \$ Within Fund	% of \$ All AHFC
FEDERALLY INSURED - FHA	85,359,594	30.96%	2.52%
FEDERALLY INSURED - VA	48,002,474	17.41%	1.42%
FEDERALLY INSURED - FMH	11,875,028	4.31%	0.35%
PRIMARY MORTGAGE INSURANCE	41,058,664	14.89%	1.21%
OTHER POOL INSURANCE	405,688	0.15%	0.01%
UNINSURED	88,976,302	32.28%	2.62%

LOAN SECURITIZATION	Dollars	% of \$ Within Fund	% of \$ All AHFC
GINNIE MAE (GNMA)	3,967,237	1.44%	0.12%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	240,044	0.09%	0.01%
NON-SECURITIZED - RURAL	41,779,867	15.16%	1.23%
NON-SECURITIZED - CONVENTIONAL	229,690,603	83.32%	6.77%

SELLER SERVICER	Dollars	% of \$ Within Fund	% of \$ All AHFC
WELLS FARGO	107,646,032	39.05%	3.17%
FIRST NATIONAL BANK OF AK	81,576,430	29.59%	2.41%
ALASKA USA	58,705,349	21.29%	1.73%
OTHER SELLER SERVICER	27,749,939	10.07%	0.82%

645 GOVERNMENTAL PURPOSE BONDS 1995 SERIES A

Weighted Average Interest Rate	3.619%
Weighted Average Remaining Term	24.86

FUND PORTFOLIO:	Dollars	% of \$ Within Fund	% of \$ All AHFC
MORTGAGES	68,022,759	52.26%	2.01%
PARTICIPATION LOANS	62,133,934	47.74%	1.83%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	20	0.00%	0.00%
TOTAL PORTFOLIO	130,156,713	100.00%	3.84%

FUND DELINQUENT:	Dollars	% of \$ Within Fund	% of \$ All AHFC
30 DAYS PAST DUE	2,471,934	1.90%	0.07%
60 DAYS PAST DUE	784,765	0.60%	0.02%
90 DAYS PAST DUE	264,880	0.20%	0.01%
120+ DAYS PAST DUE	237,476	0.18%	0.01%
TOTAL DELINQUENT	3,759,055	2.89%	0.11%

FUND DETAIL:	Dollars	% of \$ Within Fund	% of \$ All AHFC
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	107,945,084	82.93%	3.18%
CONDO	12,163,283	9.35%	0.36%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	10,048,346	7.72%	0.30%

GEOGRAPHIC REGION	Dollars	% of \$ Within Fund	% of \$ All AHFC
ANCHORAGE	54,520,311	41.89%	1.61%
WASILLA/PALMER	20,346,935	15.63%	0.60%
FAIRBANKS/NORTH POLE	19,532,382	15.01%	0.58%
JUNEAU/KETCHIKAN	12,037,768	9.25%	0.35%
EAGLE RIVER/CHUGIAK	13,228,421	10.16%	0.39%
KENAI/SOLDOTNA	2,430,279	1.87%	0.07%
OTHER GEOGRAPHIC REGION	8,060,616	6.19%	0.24%

MORTGAGE INSURANCE	Dollars	% of \$ Within Fund	% of \$ All AHFC
FEDERALLY INSURED - FHA	32,445,599	24.93%	0.96%
FEDERALLY INSURED - VA	31,525,275	24.22%	0.93%
FEDERALLY INSURED - FMH	3,713,080	2.85%	0.11%
PRIMARY MORTGAGE INSURANCE	20,642,454	15.86%	0.61%
OTHER POOL INSURANCE	4,942,392	3.80%	0.15%
UNINSURED	36,887,913	28.34%	1.09%

LOAN SECURITIZATION	Dollars	% of \$ Within Fund	% of \$ All AHFC
GINNIE MAE (GNMA)	1,119,893	0.86%	0.03%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	475,237	0.37%	0.01%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
NON-SECURITIZED - CONVENTIONAL	128,561,583	98.77%	3.79%

SELLER SERVICER	Dollars	% of \$ Within Fund	% of \$ All AHFC
WELLS FARGO	63,383,721	48.70%	1.87%
FIRST NATIONAL BANK OF AK	21,054,329	16.18%	0.62%
ALASKA USA	33,698,193	25.89%	0.99%
OTHER SELLER SERVICER	12,020,471	9.24%	0.35%

647 GENERAL MORTGAGE REVENUE BONDS 1999 SERIES A

Weighted Average Interest Rate	5.346%
Weighted Average Remaining Term	25.58

FUND PORTFOLIO:	Dollars	% of \$ Within Fund	% of \$ All AHFC
MORTGAGES	247,910,259	89.53%	7.31%
PARTICIPATION LOANS	28,803,672	10.40%	0.85%
REAL ESTATE OWNED	188,166	0.07%	0.01%
INSURANCE RECEIVABLES	10	0.00%	0.00%
TOTAL PORTFOLIO	276,902,106	100.00%	8.17%

FUND DELINQUENT:	Dollars	% of \$ Within Fund	% of \$ All AHFC
30 DAYS PAST DUE	6,877,823	2.49%	0.20%
60 DAYS PAST DUE	2,378,241	0.86%	0.07%
90 DAYS PAST DUE	785,335	0.28%	0.02%
120+ DAYS PAST DUE	936,334	0.34%	0.03%
TOTAL DELINQUENT	10,977,733	3.97%	0.32%

FUND DETAIL:	Dollars	% of \$ Within Fund	% of \$ All AHFC
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	227,503,394	82.16%	6.71%
CONDO	23,157,540	8.36%	0.68%
MULTI-FAMILY	6,653,857	2.40%	0.20%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	19,587,315	7.07%	0.58%

GEOGRAPHIC REGION	Dollars	% of \$ Within Fund	% of \$ All AHFC
ANCHORAGE	121,354,147	43.83%	3.58%
WASILLA/PALMER	33,451,732	12.08%	0.99%
FAIRBANKS/NORTH POLE	34,959,425	12.63%	1.03%
JUNEAU/KETCHIKAN	23,341,460	8.43%	0.69%
EAGLE RIVER/CHUGIAK	22,477,080	8.12%	0.66%
KENAI/SOLDOTNA	6,024,387	2.18%	0.18%
OTHER GEOGRAPHIC REGION	35,293,875	12.75%	1.04%

MORTGAGE INSURANCE	Dollars	% of \$ Within Fund	% of \$ All AHFC
FEDERALLY INSURED - FHA	110,073,640	39.75%	3.25%
FEDERALLY INSURED - VA	56,782,031	20.51%	1.67%
FEDERALLY INSURED - FMH	9,082,333	3.28%	0.27%
PRIMARY MORTGAGE INSURANCE	35,656,379	12.88%	1.05%
OTHER POOL INSURANCE	108,349	0.04%	0.00%
UNINSURED	65,199,375	23.55%	1.92%

LOAN SECURITIZATION	Dollars	% of \$ Within Fund	% of \$ All AHFC
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED - RURAL	18,195,214	6.57%	0.54%
NON-SECURITIZED - CONVENTIONAL	258,706,893	93.43%	7.63%

SELLER SERVICER	Dollars	% of \$ Within Fund	% of \$ All AHFC
WELLS FARGO	120,877,158	43.65%	3.56%
FIRST NATIONAL BANK OF AK	63,271,251	22.85%	1.87%
ALASKA USA	67,889,921	24.52%	2.00%
OTHER SELLER SERVICER	24,863,777	8.98%	0.73%

648 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D

Weighted Average Interest Rate	6.012%
Weighted Average Remaining Term	25.22

FUND PORTFOLIO:	Dollars	% of \$ Within Fund	% of \$ All AHFC
MORTGAGES	272,479,199	88.18%	8.03%
PARTICIPATION LOANS	36,507,451	11.82%	1.08%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	20	0.00%	0.00%
TOTAL PORTFOLIO	308,986,670	100.00%	9.11%

FUND DELINQUENT:	Dollars	% of \$ Within Fund	% of \$ All AHFC
30 DAYS PAST DUE	5,980,799	1.94%	0.18%
60 DAYS PAST DUE	1,708,067	0.55%	0.05%
90 DAYS PAST DUE	1,285,832	0.42%	0.04%
120+ DAYS PAST DUE	695,245	0.23%	0.02%
TOTAL DELINQUENT	9,669,944	3.13%	0.29%

FUND DETAIL:	Dollars	% of \$ Within Fund	% of \$ All AHFC
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	265,593,457	85.96%	7.83%
CONDO	21,804,602	7.06%	0.64%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	21,588,611	6.99%	0.64%

GEOGRAPHIC REGION	Dollars	% of \$ Within Fund	% of \$ All AHFC
ANCHORAGE	97,631,821	31.60%	2.88%
WASILLA/PALMER	32,011,868	10.36%	0.94%
FAIRBANKS/NORTH POLE	33,255,169	10.76%	0.98%
JUNEAU/KETCHIKAN	32,408,272	10.49%	0.96%
EAGLE RIVER/CHUGIAK	20,168,078	6.53%	0.59%
KENAI/SOLDOTNA	28,179,481	9.12%	0.83%
OTHER GEOGRAPHIC REGION	65,331,981	21.14%	1.93%

MORTGAGE INSURANCE	Dollars	% of \$ Within Fund	% of \$ All AHFC
FEDERALLY INSURED - FHA	76,228,283	24.67%	2.25%
FEDERALLY INSURED - VA	59,512,509	19.26%	1.75%
FEDERALLY INSURED - FMH	8,573,493	2.77%	0.25%
PRIMARY MORTGAGE INSURANCE	44,841,318	14.51%	1.32%
OTHER POOL INSURANCE	2,669,628	0.86%	0.08%
UNINSURED	117,161,439	37.92%	3.45%

LOAN SECURITIZATION	Dollars	% of \$ Within Fund	% of \$ All AHFC
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED - RURAL	82,580,330	26.73%	2.44%
NON-SECURITIZED - CONVENTIONAL	226,406,339	73.27%	6.68%

SELLER SERVICER	Dollars	% of \$ Within Fund	% of \$ All AHFC
WELLS FARGO	110,285,206	35.69%	3.25%
FIRST NATIONAL BANK OF AK	90,306,272	29.23%	2.66%
ALASKA USA	74,752,022	24.19%	2.20%
OTHER SELLER SERVICER	33,643,170	10.89%	0.99%

649 GENERAL MORTGAGE REVENUE BONDS 2002 SERIES A

Weighted Average Interest Rate	5.567%
Weighted Average Remaining Term	27.66

FUND PORTFOLIO:	Dollars	% of \$ Within Fund	% of \$ All AHFC
MORTGAGES	129,356,014	97.47%	3.81%
PARTICIPATION LOANS	3,360,650	2.53%	0.10%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	20	0.00%	0.00%
TOTAL PORTFOLIO	132,716,684	100.00%	3.91%

FUND DELINQUENT:	Dollars	% of \$ Within Fund	% of \$ All AHFC
30 DAYS PAST DUE	1,615,722	1.22%	0.05%
60 DAYS PAST DUE	451,116	0.34%	0.01%
90 DAYS PAST DUE	267,425	0.20%	0.01%
120+ DAYS PAST DUE	138,403	0.10%	0.00%
TOTAL DELINQUENT	2,472,666	1.86%	0.07%

FUND DETAIL:	Dollars	% of \$ Within Fund	% of \$ All AHFC
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	115,220,496	86.82%	3.40%
CONDO	8,035,951	6.05%	0.24%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	9,460,237	7.13%	0.28%

GEOGRAPHIC REGION	Dollars	% of \$ Within Fund	% of \$ All AHFC
ANCHORAGE	43,194,276	32.55%	1.27%
WASILLA/PALMER	15,006,342	11.31%	0.44%
FAIRBANKS/NORTH POLE	11,653,041	8.78%	0.34%
JUNEAU/KETCHIKAN	11,937,793	8.99%	0.35%
EAGLE RIVER/CHUGIAK	8,587,440	6.47%	0.25%
KENAI/SOLDOTNA	9,052,215	6.82%	0.27%
OTHER GEOGRAPHIC REGION	33,285,578	25.08%	0.98%

MORTGAGE INSURANCE	Dollars	% of \$ Within Fund	% of \$ All AHFC
FEDERALLY INSURED - FHA	32,199,541	24.26%	0.95%
FEDERALLY INSURED - VA	22,374,537	16.86%	0.66%
FEDERALLY INSURED - FMH	4,378,103	3.30%	0.13%
PRIMARY MORTGAGE INSURANCE	23,122,546	17.42%	0.68%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	50,641,957	38.16%	1.49%

LOAN SECURITIZATION	Dollars	% of \$ Within Fund	% of \$ All AHFC
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED - RURAL	40,986,644	30.88%	1.21%
NON-SECURITIZED - CONVENTIONAL	91,730,040	69.12%	2.70%

SELLER SERVICER	Dollars	% of \$ Within Fund	% of \$ All AHFC
WELLS FARGO	49,507,709	37.30%	1.46%
FIRST NATIONAL BANK OF AK	40,561,619	30.56%	1.20%
ALASKA USA	33,882,455	25.53%	1.00%
OTHER SELLER SERVICER	8,764,901	6.60%	0.26%

754 VETERANS COLLATERALIZED BONDS 1994 FIRST

Weighted Average Interest Rate	6.752%
Weighted Average Remaining Term	20.66

FUND PORTFOLIO:	Dollars	% of \$ Within Fund	% of \$ All AHFC
MORTGAGES	28,156,132	100.00%	0.83%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	28,156,132	100.00%	0.83%

FUND DELINQUENT:	Dollars	% of \$ Within Fund	% of \$ All AHFC
30 DAYS PAST DUE	422,888	1.50%	0.01%
60 DAYS PAST DUE	139,605	0.50%	0.00%
90 DAYS PAST DUE	73,708	0.26%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	636,201	2.26%	0.02%

FUND DETAIL:	Dollars	% of \$ Within Fund	% of \$ All AHFC
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	25,581,009	90.85%	0.75%
CONDO	988,548	3.51%	0.03%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	1,586,575	5.63%	0.05%

GEOGRAPHIC REGION	Dollars	% of \$ Within Fund	% of \$ All AHFC
ANCHORAGE	10,179,265	36.15%	0.30%
WASILLA/PALMER	2,729,280	9.69%	0.08%
FAIRBANKS/NORTH POLE	5,440,778	19.32%	0.16%
JUNEAU/KETCHIKAN	2,345,618	8.33%	0.07%
EAGLE RIVER/CHUGIAK	4,195,220	14.90%	0.12%
KENAI/SOLDOTNA	1,306,999	4.64%	0.04%
OTHER GEOGRAPHIC REGION	1,958,972	6.96%	0.06%

MORTGAGE INSURANCE	Dollars	% of \$ Within Fund	% of \$ All AHFC
FEDERALLY INSURED - FHA	4,553,482	16.17%	0.13%
FEDERALLY INSURED - VA	12,027,238	42.72%	0.35%
FEDERALLY INSURED - FMH	206,812	0.73%	0.01%
PRIMARY MORTGAGE INSURANCE	2,570,707	9.13%	0.08%
OTHER POOL INSURANCE	1,003,554	3.56%	0.03%
UNINSURED	7,794,337	27.68%	0.23%

LOAN SECURITIZATION	Dollars	% of \$ Within Fund	% of \$ All AHFC
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	380,971	1.35%	0.01%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
NON-SECURITIZED - CONVENTIONAL	27,775,161	98.65%	0.82%

SELLER SERVICER	Dollars	% of \$ Within Fund	% of \$ All AHFC
WELLS FARGO	11,764,215	41.78%	0.35%
FIRST NATIONAL BANK OF AK	2,529,520	8.98%	0.07%
ALASKA USA	10,883,480	38.65%	0.32%
OTHER SELLER SERVICER	2,978,916	10.58%	0.09%

755 VETERANS COLLATERALIZED BONDS 1995 FIRST

Weighted Average Interest Rate	6.470%
Weighted Average Remaining Term	22.33

FUND PORTFOLIO:	Dollars	% of \$ Within Fund	% of \$ All AHFC
MORTGAGES	4,494,947	95.09%	0.13%
PARTICIPATION LOANS	231,940	4.91%	0.01%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	4,726,887	100.00%	0.14%

FUND DELINQUENT:	Dollars	% of \$ Within Fund	% of \$ All AHFC
30 DAYS PAST DUE	146,705	3.10%	0.00%
60 DAYS PAST DUE	0	0.00%	0.00%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	146,705	3.10%	0.00%

FUND DETAIL:	Dollars	% of \$ Within Fund	% of \$ All AHFC
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	4,438,356	93.90%	0.13%
CONDO	66,206	1.40%	0.00%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	222,325	4.70%	0.01%

GEOGRAPHIC REGION	Dollars	% of \$ Within Fund	% of \$ All AHFC
ANCHORAGE	1,792,606	37.92%	0.05%
WASILLA/PALMER	148,818	3.15%	0.00%
FAIRBANKS/NORTH POLE	1,190,132	25.18%	0.04%
JUNEAU/KETCHIKAN	68,200	1.44%	0.00%
EAGLE RIVER/CHUGIAK	990,706	20.96%	0.03%
KENAI/SOLDOTNA	173,386	3.67%	0.01%
OTHER GEOGRAPHIC REGION	363,038	7.68%	0.01%

MORTGAGE INSURANCE	Dollars	% of \$ Within Fund	% of \$ All AHFC
FEDERALLY INSURED - FHA	281,885	5.96%	0.01%
FEDERALLY INSURED - VA	1,699,058	35.94%	0.05%
FEDERALLY INSURED - FMH	0	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	861,524	18.23%	0.03%
OTHER POOL INSURANCE	252,858	5.35%	0.01%
UNINSURED	1,631,563	34.52%	0.05%

LOAN SECURITIZATION	Dollars	% of \$ Within Fund	% of \$ All AHFC
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
NON-SECURITIZED - CONVENTIONAL	4,726,887	100.00%	0.14%

SELLER SERVICER	Dollars	% of \$ Within Fund	% of \$ All AHFC
WELLS FARGO	2,130,611	45.07%	0.06%
FIRST NATIONAL BANK OF AK	316,832	6.70%	0.01%
ALASKA USA	1,523,185	32.22%	0.04%
OTHER SELLER SERVICER	756,259	16.00%	0.02%

756 VETERANS COLLATERALIZED BONDS 1997 FIRST

Weighted Average Interest Rate	5.985%
Weighted Average Remaining Term	24.05

FUND PORTFOLIO:	Dollars	% of \$ Within Fund	% of \$ All AHFC
MORTGAGES	48,754,713	93.92%	1.44%
PARTICIPATION LOANS	3,153,928	6.08%	0.09%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	51,908,641	100.00%	1.53%

FUND DELINQUENT:	Dollars	% of \$ Within Fund	% of \$ All AHFC
30 DAYS PAST DUE	475,967	0.92%	0.01%
60 DAYS PAST DUE	322,597	0.62%	0.01%
90 DAYS PAST DUE	346,870	0.67%	0.01%
120+ DAYS PAST DUE	162,519	0.31%	0.00%
TOTAL DELINQUENT	1,307,953	2.52%	0.04%

FUND DETAIL:	Dollars	% of \$ Within Fund	% of \$ All AHFC
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	46,826,912	90.21%	1.38%
CONDO	2,018,771	3.89%	0.06%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	3,062,958	5.90%	0.09%

GEOGRAPHIC REGION	Dollars	% of \$ Within Fund	% of \$ All AHFC
ANCHORAGE	21,024,692	40.50%	0.62%
WASILLA/PALMER	8,093,886	15.59%	0.24%
FAIRBANKS/NORTH POLE	8,025,627	15.46%	0.24%
JUNEAU/KETCHIKAN	3,726,185	7.18%	0.11%
EAGLE RIVER/CHUGIAK	6,916,242	13.32%	0.20%
KENAI/SOLDOTNA	1,157,647	2.23%	0.03%
OTHER GEOGRAPHIC REGION	2,964,362	5.71%	0.09%

MORTGAGE INSURANCE	Dollars	% of \$ Within Fund	% of \$ All AHFC
FEDERALLY INSURED - FHA	5,322,790	10.25%	0.16%
FEDERALLY INSURED - VA	28,155,030	54.24%	0.83%
FEDERALLY INSURED - FMH	79,542	0.15%	0.00%
PRIMARY MORTGAGE INSURANCE	2,977,699	5.74%	0.09%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	15,373,580	29.62%	0.45%

LOAN SECURITIZATION	Dollars	% of \$ Within Fund	% of \$ All AHFC
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
NON-SECURITIZED - CONVENTIONAL	51,908,641	100.00%	1.53%

SELLER SERVICER	Dollars	% of \$ Within Fund	% of \$ All AHFC
WELLS FARGO	24,628,696	47.45%	0.73%
FIRST NATIONAL BANK OF AK	9,198,743	17.72%	0.27%
ALASKA USA	13,959,932	26.89%	0.41%
OTHER SELLER SERVICER	4,121,270	7.94%	0.12%

757 VETERANS COLLATERALIZED BONDS 1998 FIRST

Weighted Average Interest Rate	6.178%
Weighted Average Remaining Term	24.91

FUND PORTFOLIO:	Dollars	% of \$ Within Fund	% of \$ All AHFC
MORTGAGES	34,155,827	97.05%	1.01%
PARTICIPATION LOANS	1,036,491	2.95%	0.03%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	35,192,319	100.00%	1.04%

FUND DELINQUENT:	Dollars	% of \$ Within Fund	% of \$ All AHFC
30 DAYS PAST DUE	214,786	0.61%	0.01%
60 DAYS PAST DUE	0	0.00%	0.00%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	214,786	0.61%	0.01%

FUND DETAIL:	Dollars	% of \$ Within Fund	% of \$ All AHFC
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	31,281,867	88.89%	0.92%
CONDO	2,305,617	6.55%	0.07%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	1,604,835	4.56%	0.05%

GEOGRAPHIC REGION	Dollars	% of \$ Within Fund	% of \$ All AHFC
ANCHORAGE	13,353,017	37.94%	0.39%
WASILLA/PALMER	4,743,039	13.48%	0.14%
FAIRBANKS/NORTH POLE	6,460,151	18.36%	0.19%
JUNEAU/KETCHIKAN	5,047,018	14.34%	0.15%
EAGLE RIVER/CHUGIAK	3,899,989	11.08%	0.12%
KENAI/SOLDOTNA	109,479	0.31%	0.00%
OTHER GEOGRAPHIC REGION	1,579,625	4.49%	0.05%

MORTGAGE INSURANCE	Dollars	% of \$ Within Fund	% of \$ All AHFC
FEDERALLY INSURED - FHA	3,768,376	10.71%	0.11%
FEDERALLY INSURED - VA	17,584,206	49.97%	0.52%
FEDERALLY INSURED - FMH	0	0.00%	0.00%
PRIMARY MORTGAGE INSURANCE	5,145,061	14.62%	0.15%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	8,694,676	24.71%	0.26%

LOAN SECURITIZATION	Dollars	% of \$ Within Fund	% of \$ All AHFC
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
NON-SECURITIZED - CONVENTIONAL	35,192,319	100.00%	1.04%

SELLER SERVICER	Dollars	% of \$ Within Fund	% of \$ All AHFC
WELLS FARGO	20,467,123	58.16%	0.60%
FIRST NATIONAL BANK OF AK	3,868,097	10.99%	0.11%
ALASKA USA	6,868,585	19.52%	0.20%
OTHER SELLER SERVICER	3,988,514	11.33%	0.12%

758 VETERANS COLLATERALIZED BONDS 1999 FIRST

Weighted Average Interest Rate	7.005%
Weighted Average Remaining Term	26.29

FUND PORTFOLIO:	Dollars	% of \$ Within Fund	% of \$ All AHFC
MORTGAGES	82,275,180	100.00%	2.43%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	82,275,180	100.00%	2.43%

FUND DELINQUENT:	Dollars	% of \$ Within Fund	% of \$ All AHFC
30 DAYS PAST DUE	1,319,277	1.60%	0.04%
60 DAYS PAST DUE	158,644	0.19%	0.00%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	101,232	0.12%	0.00%
TOTAL DELINQUENT	1,579,153	1.92%	0.05%

FUND DETAIL:	Dollars	% of \$ Within Fund	% of \$ All AHFC
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	74,319,375	90.33%	2.19%
CONDO	3,615,066	4.39%	0.11%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	4,340,739	5.28%	0.13%

GEOGRAPHIC REGION	Dollars	% of \$ Within Fund	% of \$ All AHFC
ANCHORAGE	32,187,401	39.12%	0.95%
WASILLA/PALMER	12,949,059	15.74%	0.38%
FAIRBANKS/NORTH POLE	13,073,921	15.89%	0.39%
JUNEAU/KETCHIKAN	5,414,097	6.58%	0.16%
EAGLE RIVER/CHUGIAK	11,782,609	14.32%	0.35%
KENAI/SOLDOTNA	2,121,967	2.58%	0.06%
OTHER GEOGRAPHIC REGION	4,746,126	5.77%	0.14%

MORTGAGE INSURANCE	Dollars	% of \$ Within Fund	% of \$ All AHFC
FEDERALLY INSURED - FHA	7,880,277	9.58%	0.23%
FEDERALLY INSURED - VA	38,413,907	46.69%	1.13%
FEDERALLY INSURED - FMH	304,691	0.37%	0.01%
PRIMARY MORTGAGE INSURANCE	11,118,328	13.51%	0.33%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	24,557,976	29.85%	0.72%

LOAN SECURITIZATION	Dollars	% of \$ Within Fund	% of \$ All AHFC
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
NON-SECURITIZED - CONVENTIONAL	82,275,180	100.00%	2.43%

SELLER SERVICER	Dollars	% of \$ Within Fund	% of \$ All AHFC
WELLS FARGO	41,635,750	50.61%	1.23%
FIRST NATIONAL BANK OF AK	13,678,656	16.63%	0.40%
ALASKA USA	18,918,429	22.99%	0.56%
OTHER SELLER SERVICER	8,042,345	9.77%	0.24%

759 VETERANS COLLATERALIZED BONDS 2000 FIRST

Weighted Average Interest Rate	7.239%
Weighted Average Remaining Term	26.20

	Dollars	% of \$ Within Fund	% of \$ All AHFC
FUND PORTFOLIO:			
MORTGAGES	47,120,928	100.00%	1.39%
PARTICIPATION LOANS	0	0.00%	0.00%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	47,120,928	100.00%	1.39%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
FUND DELINQUENT:			
30 DAYS PAST DUE	1,144,431	2.43%	0.03%
60 DAYS PAST DUE	137,119	0.29%	0.00%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	1,281,550	2.72%	0.04%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
FUND DETAIL:			
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	39,703,810	84.26%	1.17%
CONDO	3,475,565	7.38%	0.10%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	3,941,553	8.36%	0.12%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
GEOGRAPHIC REGION			
ANCHORAGE	17,973,014	38.14%	0.53%
WASILLA/PALMER	8,575,342	18.20%	0.25%
FAIRBANKS/NORTH POLE	7,280,636	15.45%	0.21%
JUNEAU/KETCHIKAN	4,359,590	9.25%	0.13%
EAGLE RIVER/CHUGIAK	4,580,486	9.72%	0.14%
KENAI/SOLDOTNA	1,172,072	2.49%	0.03%
OTHER GEOGRAPHIC REGION	3,179,788	6.75%	0.09%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
MORTGAGE INSURANCE			
FEDERALLY INSURED - FHA	7,544,385	16.01%	0.22%
FEDERALLY INSURED - VA	20,172,400	42.81%	0.59%
FEDERALLY INSURED - FMH	380,319	0.81%	0.01%
PRIMARY MORTGAGE INSURANCE	5,860,109	12.44%	0.17%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	13,163,716	27.94%	0.39%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
LOAN SECURITIZATION			
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
NON-SECURITIZED - CONVENTIONAL	47,120,928	100.00%	1.39%

	Dollars	% of \$ Within Fund	% of \$ All AHFC
SELLER SERVICER			
WELLS FARGO	24,471,612	51.93%	0.72%
FIRST NATIONAL BANK OF AK	5,284,220	11.21%	0.16%
ALASKA USA	11,604,492	24.63%	0.34%
OTHER SELLER SERVICER	5,760,604	12.23%	0.17%

760 VETERANS COLLATERALIZED BONDS 2002 FIRST

Weighted Average Interest Rate	6.267%
Weighted Average Remaining Term	27.00

FUND PORTFOLIO:	Dollars	% of \$ Within Fund	% of \$ All AHFC
MORTGAGES	39,044,877	98.50%	1.15%
PARTICIPATION LOANS	593,160	1.50%	0.02%
REAL ESTATE OWNED	0	0.00%	0.00%
INSURANCE RECEIVABLES	0	0.00%	0.00%
TOTAL PORTFOLIO	39,638,038	100.00%	1.17%

FUND DELINQUENT:	Dollars	% of \$ Within Fund	% of \$ All AHFC
30 DAYS PAST DUE	0	0.00%	0.00%
60 DAYS PAST DUE	250,158	0.63%	0.01%
90 DAYS PAST DUE	0	0.00%	0.00%
120+ DAYS PAST DUE	0	0.00%	0.00%
TOTAL DELINQUENT	250,158	0.63%	0.01%

FUND DETAIL:	Dollars	% of \$ Within Fund	% of \$ All AHFC
PROPERTY TYPE			
SINGLE FAMILY RESIDENCE	34,273,800	86.47%	1.01%
CONDO	3,768,520	9.51%	0.11%
MULTI-FAMILY	0	0.00%	0.00%
MOBILE HOME II	0	0.00%	0.00%
OTHER SINGLE FAMILY	1,595,717	4.03%	0.05%

GEOGRAPHIC REGION	Dollars	% of \$ Within Fund	% of \$ All AHFC
ANCHORAGE	15,615,841	39.40%	0.46%
WASILLA/PALMER	7,178,445	18.11%	0.21%
FAIRBANKS/NORTH POLE	6,657,908	16.80%	0.20%
JUNEAU/KETCHIKAN	2,374,307	5.99%	0.07%
EAGLE RIVER/CHUGIAK	5,246,512	13.24%	0.15%
KENAI/SOLDOTNA	825,045	2.08%	0.02%
OTHER GEOGRAPHIC REGION	1,739,980	4.39%	0.05%

MORTGAGE INSURANCE	Dollars	% of \$ Within Fund	% of \$ All AHFC
FEDERALLY INSURED - FHA	4,070,343	10.27%	0.12%
FEDERALLY INSURED - VA	20,367,187	51.38%	0.60%
FEDERALLY INSURED - FMH	343,527	0.87%	0.01%
PRIMARY MORTGAGE INSURANCE	4,582,963	11.56%	0.14%
OTHER POOL INSURANCE	0	0.00%	0.00%
UNINSURED	10,274,018	25.92%	0.30%

LOAN SECURITIZATION	Dollars	% of \$ Within Fund	% of \$ All AHFC
GINNIE MAE (GNMA)	0	0.00%	0.00%
FANNIE MAE (FNMA)	0	0.00%	0.00%
FREDDIE MAC (FHLMC)	0	0.00%	0.00%
NON-SECURITIZED - RURAL	0	0.00%	0.00%
NON-SECURITIZED - CONVENTIONAL	39,638,038	100.00%	1.17%

SELLER SERVICER	Dollars	% of \$ Within Fund	% of \$ All AHFC
WELLS FARGO	10,320,414	26.04%	0.30%
FIRST NATIONAL BANK OF AK	13,338,842	33.65%	0.39%
ALASKA USA	10,865,351	27.41%	0.32%
OTHER SELLER SERVICER	5,113,431	12.90%	0.15%

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY FUND

As of: **9/30/2004**

FUND DESCRIPTION	PORTFOLIO				WGHTD AVG		DELINQUENT	
	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of \$
100 CORPORATION	964,880,645	15,810,915	477,084	981,168,644	6.002%	26.63	17,379,370	1.77%
260 HOUSING DEVELOPMENT BONDS 1997 SERIES A-C	27,084,683	0	0	27,084,683	6.960%	28.05	1,023,244	3.78%
260 HOUSING DEVELOPMENT BONDS 1999 SERIES A-C	3,740,473	0	0	3,740,473	6.151%	24.81	0	0.00%
260 HOUSING DEVELOPMENT BONDS 2002 SERIES A-D	110,079,094	0	0	110,079,094	7.179%	27.22	1,126,320	1.02%
260 HOUSING DEVELOPMENT BONDS 2004 SERIES A-C	134,646,518	0	0	134,646,518	7.182%	24.35	1,875,220	1.39%
480 MORTGAGE REVENUE BONDS 1996 SERIES A	38,455,980	0	10	38,455,990	6.033%	21.40	2,667,471	6.94%
481 MORTGAGE REVENUE BONDS 1997 SERIES A1, A2	85,399,057	0	20	85,399,077	6.176%	24.54	4,890,001	5.73%
482 MORTGAGE REVENUE BONDS 1998 SERIES A1, A2	42,221,057	0	10	42,221,067	5.996%	24.61	2,418,671	5.73%
483 MORTGAGE REVENUE BONDS 1999 SERIES A1, A2	151,735,990	0	107,689	151,843,679	6.601%	25.46	9,857,909	6.50%
484 MORTGAGE REVENUE BONDS 2000 SERIES A-D	72,823,783	13,054,177	8,487	85,886,447	5.975%	24.11	7,064,021	8.23%
485 MORTGAGE REVENUE BONDS 2001 SERIES A, B	103,697,666	0	107,855	103,805,521	5.991%	26.58	6,562,194	6.33%
486 MORTGAGE REVENUE BONDS 2002 SERIES A, B	197,840,269	15,499,980	112,498	213,452,748	5.595%	27.68	13,321,462	6.24%
641 GENERAL MORTGAGE REVENUE BONDS 1997 SERIES A	267,172,030	8,505,710	10	275,677,750	5.990%	26.01	9,994,874	3.63%
645 GOVERNMENTAL PURPOSE BONDS 1995 SERIES A	68,022,759	62,133,934	20	130,156,713	3.619%	24.86	3,759,055	2.89%
647 GENERAL MORTGAGE REVENUE BONDS 1999 SERIES A	247,910,259	28,803,672	188,176	276,902,106	5.346%	25.58	10,977,733	3.97%
648 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D	272,479,199	36,507,451	20	308,986,670	6.012%	25.22	9,669,944	3.13%
649 GENERAL MORTGAGE REVENUE BONDS 2002 SERIES A	129,356,014	3,360,650	20	132,716,684	5.567%	27.66	2,472,666	1.86%
754 VETERANS COLLATERALIZED BONDS 1994 FIRST	28,156,132	0	0	28,156,132	6.752%	20.66	636,201	2.26%
755 VETERANS COLLATERALIZED BONDS 1995 FIRST	4,494,947	231,940	0	4,726,887	6.470%	22.33	146,705	3.10%
756 VETERANS COLLATERALIZED BONDS 1997 FIRST	48,754,713	3,153,928	0	51,908,641	5.985%	24.05	1,307,953	2.52%
757 VETERANS COLLATERALIZED BONDS 1998 FIRST	34,155,827	1,036,491	0	35,192,319	6.178%	24.91	214,786	0.61%
758 VETERANS COLLATERALIZED BONDS 1999 FIRST	82,275,180	0	0	82,275,180	7.005%	26.29	1,579,153	1.92%
759 VETERANS COLLATERALIZED BONDS 2000 FIRST	47,120,928	0	0	47,120,928	7.239%	26.20	1,281,550	2.72%
760 VETERANS COLLATERALIZED BONDS 2002 FIRST	39,044,877	593,160	0	39,638,038	6.267%	27.00	250,158	0.63%
AHFC TOTAL	3,201,548,082	188,692,008	1,001,900	3,391,241,989	5.991%	25.96	110,476,662	3.26%

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY PROPERTY TYPE

As of: **9/30/2004**

PROPERTY TYPE	PORTFOLIO				WGHTD AVG		DELINQUENT	
	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of \$
SINGLE FAMILY RESIDENCE	2,317,135,160	146,558,866	813,663	2,464,507,689	5.833%	25.90	83,802,809	3.40%
CONDOMINIUM	300,759,918	28,902,498	30	329,662,446	5.910%	26.97	12,547,191	3.81%
MULTI-PLEX	305,823,426	0	0	305,823,426	7.271%	26.11	3,153,102	1.03%
DUPLEX	132,642,611	6,387,134	188,176	139,217,921	5.936%	25.70	4,315,509	3.10%
ZERO LOT LINE	78,536,086	2,677,456	20	81,213,563	6.144%	24.29	4,449,369	5.48%
PLANNED UNIT DEVELOPMENT	39,642,504	3,132,690	10	42,775,204	6.165%	25.97	1,188,666	2.78%
FOUR-PLEX	11,240,121	475,754	0	11,715,875	6.525%	24.85	486,647	4.15%
MOBILE HOME TYPE I	9,084,210	221,245	0	9,305,454	5.985%	25.14	474,334	5.10%
TRI-PLEX	5,245,088	336,366	0	5,581,454	6.302%	25.55	0	0.00%
MOBILE HOME TYPE II	1,438,958	0	0	1,438,958	8.349%	5.81	59,034	4.10%
AHFC TOTAL	3,201,548,082	188,692,008	1,001,900	3,391,241,989	5.991%	25.96	110,476,662	3.26%

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY GEOGRAPHIC REGION

As of: **9/30/2004**

GEOGRAPHIC REGION	PORTFOLIO				WGHTD AVG		DELINQUENT	
	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of \$
ANCHORAGE	1,244,864,417	78,733,955	188,216	1,323,786,588	6.219%	26.17	51,531,251	3.89%
WASILLA/PALMER	361,595,157	33,054,521	1,968	394,651,645	5.965%	26.85	19,804,189	5.02%
FAIRBANKS/NORTHPOLE	304,302,474	21,089,704	8,477	325,400,654	6.155%	25.74	6,536,481	2.01%
JUNEAU/KETCHIKAN	240,858,830	14,575,323	20	255,434,173	5.878%	26.01	4,723,193	1.85%
EAGLE RIVER/CHUGIAK	200,627,271	16,394,741	0	217,022,012	6.100%	26.68	4,935,463	2.27%
KENAI/SOLDOTNA	180,705,607	8,101,404	294,228	189,101,239	5.421%	25.78	6,418,728	3.40%
OTHER KENAI PENNINSULA	164,942,124	5,370,942	90,676	170,403,742	5.564%	25.53	4,215,712	2.48%
KODIAK	145,460,492	3,636,353	107,825	149,204,670	5.487%	25.44	3,009,065	2.02%
OTHER SOUTHEAST	115,631,486	3,100,550	0	118,732,036	5.613%	24.83	1,126,080	0.95%
OTHER SOUTHWEST	87,723,399	1,733,722	0	89,457,120	5.799%	24.34	2,320,858	2.59%
OTHER NORTH	85,659,609	1,132,668	197,980	86,990,257	5.939%	23.86	3,633,402	4.19%
OTHER SOUTHCENTRAL	69,177,217	1,768,126	112,508	71,057,852	5.737%	24.99	2,222,238	3.13%
AHFC TOTAL	3,201,548,082	188,692,008	1,001,900	3,391,241,989	5.991%	25.96	110,476,662	3.26%

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY MORTGAGE INSURANCE

As of: **9/30/2004**

MORTGAGE INSURANCE	PORTFOLIO				WGHTD AVG		DELINQUENT	
	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of \$
UNINSURED	1,292,548,740	48,910,065	0	1,341,458,805	6.084%	24.97	25,872,426	1.93%
FEDERALLY INSURED - FHA	855,733,225	54,834,204	467,299	911,034,728	5.949%	26.39	55,339,117	6.08%
FEDERALLY INSURED - VA	579,781,328	46,477,232	188,477	626,447,038	5.974%	26.55	14,822,497	2.37%
PRIVATE MORTGAGE INSURANCE	333,588,371	28,354,933	206,437	362,149,742	5.904%	27.49	7,217,341	1.99%
FEDERALLY INSURED - FMH	128,039,355	10,115,573	139,686	138,294,614	5.521%	27.09	6,773,282	4.90%
OTHER POOL INSURANCE	11,857,062	0	0	11,857,062	7.665%	14.77	452,000	3.81%
AHFC TOTAL	3,201,548,082	188,692,008	1,001,900	3,391,241,989	5.991%	25.96	110,476,662	3.26%

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY LOAN SECURITIZATION

As of: **9/30/2004**

LOAN SECURITIZATION	PORTFOLIO				WGHTD AVG		DELINQUENT	
	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of \$
NON-SECURITIZED - CONVENTIONAL	2,450,953,988	173,593,104	524,806	2,625,071,898	6.140%	26.22	93,237,740	3.55%
NON-SECURITIZED - RURAL	730,594,776	15,098,905	477,094	746,170,774	5.405%	25.33	15,516,174	2.08%
GNMA (GINNIE MAE) LOANS	17,948,044	0	0	17,948,044	8.340%	15.73	1,704,117	9.49%
FHLMC (FREDDIE MAC) LOANS	2,051,274	0	0	2,051,274	7.967%	11.50	18,630	0.91%
AHFC TOTAL	3,201,548,082	188,692,008	1,001,900	3,391,241,989	5.991%	25.96	110,476,662	3.26%

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY SELLER SERVICER

As of: **9/30/2004**

SELLER SERVICER	PORTFOLIO				WGHTD AVG		DELINQUENT	
	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of \$
WELLS FARGO	1,452,675,649	95,750,189	599,783	1,549,025,622	5.975%	25.55	58,652,174	3.79%
FIRST NATIONAL BANK OF AK	708,509,766	32,642,605	60,763	741,213,135	6.015%	26.51	24,848,373	3.35%
ALASKA USA FCU	676,981,506	45,339,797	341,343	722,662,647	5.950%	26.29	21,166,019	2.93%
FIRST BANK	66,264,750	2,292,871	0	68,557,620	5.441%	25.39	250,043	0.36%
MT. MCKINLEY MUTUAL SAVINGS	53,888,400	4,471,352	0	58,359,752	5.936%	25.91	508,313	0.87%
AHFC DIRECT SERVICING	50,274,057	0	0	50,274,057	7.163%	28.82	3,917	0.01%
COUNTRYWIDE HOME LOANS	30,312,036	1,343,023	10	31,655,069	5.782%	27.66	1,323,427	4.18%
DENALI STATE BANK	28,684,798	1,566,448	0	30,251,246	6.102%	25.21	577,981	1.91%
NORTHRIM BANK	27,297,210	2,653,956	0	29,951,166	5.744%	28.04	281,451	0.94%
SEATTLE MORTGAGE	27,301,810	1,463,771	0	28,765,581	6.386%	25.46	830,590	2.89%
KODIAK ISLAND HA	28,141,514	199,231	0	28,340,745	5.475%	23.45	1,518,898	5.36%
ALASKA PACIFIC BANK	22,492,928	881,481	0	23,374,409	6.077%	24.57	473,886	2.03%
NORTHERN SCHOOLS FCU	22,192,747	0	0	22,192,747	7.383%	23.63	0	0.00%
TLINGIT-HAIDA HA	6,530,910	87,284	0	6,618,194	5.767%	21.71	41,590	0.63%
AHFC TOTAL	3,201,548,082	188,692,008	1,001,900	3,391,241,989	5.991%	25.96	110,476,662	3.26%

ALASKA HOUSING FINANCE CORPORATION

As of: 9/30/2004

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY ALASKA CITY

ALASKA CITY	PORTFOLIO				WGHTD AVG		DELINQUENT	
	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of \$
AMBLER, AK	55,602	0	0	55,602	5.125%	11.50	0	0.00%
ANCHOR POINT, AK	7,322,726	168,310	29,873	7,520,909	5.444%	25.96	94,558	1.26%
ANCHORAGE, AK	1,244,864,417	78,733,955	188,216	1,323,786,588	6.219%	26.17	51,531,251	3.89%
ANDERSON, AK	817,144	0	0	817,144	5.724%	23.95	0	0.00%
ANGOON, AK	441,386	0	0	441,386	6.040%	27.57	0	0.00%
ANIAK, AK	1,623,962	0	0	1,623,962	5.485%	23.74	55,638	3.43%
AUKE BAY, AK	118,373	46,115	0	164,488	5.835%	27.42	0	0.00%
BARROW, AK	22,778,074	323,855	197,960	23,299,889	6.072%	23.70	1,341,747	5.81%
BETHEL, AK	50,684,298	981,338	0	51,665,636	5.778%	24.90	861,488	1.67%
BIG LAKE, AK	5,283,515	271,720	10	5,555,245	5.950%	25.36	415,909	7.49%
CANTWELL, AK	101,479	0	0	101,479	5.742%	28.30	0	0.00%
CHEVAK, AK	2,671	0	0	2,671	9.000%	1.08	2,671	100.00%
CHUGIAK, AK	36,099,427	3,070,557	0	39,169,984	6.180%	26.21	1,018,975	2.60%
CLAM GULCH, AK	463,333	11,166	0	474,499	5.775%	25.54	0	0.00%
CLEAR, AK	206,830	0	0	206,830	6.001%	24.29	0	0.00%
COFFMAN COVE, AK	249,327	0	0	249,327	4.881%	21.18	0	0.00%
COLD BAY, AK	76,531	0	0	76,531	10.500%	17.00	0	0.00%
COOPER LANDING, AK	1,829,688	129,060	0	1,958,747	5.561%	26.63	0	0.00%
COPPER CENTER, AK	3,020,057	0	10	3,020,067	5.418%	24.90	49,598	1.64%
CORDOVA, AK	18,544,198	74,649	0	18,618,847	5.459%	25.08	477,461	2.56%
CRAIG, AK	9,969,906	104,976	0	10,074,881	5.606%	24.95	117,899	1.17%
DELTA JUNCTION, AK	9,567,475	118,314	0	9,685,789	5.661%	25.99	69,026	0.71%
DENALI PARK, AK	903,076	2,858	0	905,934	5.244%	23.33	0	0.00%
DILLINGHAM, AK	13,947,585	503,160	0	14,450,745	5.615%	23.44	178,043	1.23%
DOUGLAS, AK	7,805,544	557,337	0	8,362,881	6.655%	25.89	67,879	0.81%
DUTCH HARBOR, AK	308,701	0	0	308,701	5.648%	28.56	0	0.00%
EAGLE RIVER, AK	164,527,844	13,324,184	0	177,852,028	6.082%	26.78	3,916,489	2.20%
EAGLE, AK	102,682	0	0	102,682	5.709%	20.28	0	0.00%
ELFIN COVE, AK	42,539	0	0	42,539	4.625%	13.50	0	0.00%
EMMONAK, AK	63,204	0	0	63,204	8.314%	14.98	0	0.00%
ESTER, AK	579,562	39,403	0	618,965	5.949%	25.58	0	0.00%
FAIRBANKS, AK	203,605,912	13,603,000	8,467	217,217,380	6.204%	25.55	4,138,493	1.91%
FALSE PASS, AK	51,730	0	0	51,730	7.000%	8.83	0	0.00%
FORT YUKON, AK	457,293	0	0	457,293	4.351%	25.80	169,157	36.99%
GAKONA, AK	837,775	102,857	0	940,632	5.230%	28.23	0	0.00%
GALENA, AK	1,693,315	0	0	1,693,315	6.394%	21.47	0	0.00%
GIRDWOOD, AK	5,735,918	126,459	0	5,862,377	6.349%	25.73	0	0.00%
GLENNALLEN, AK	5,153,532	9,829	0	5,163,361	5.516%	24.40	0	0.00%
GOODNEWS BAY, AK	85,402	0	0	85,402	3.271%	29.81	0	0.00%
GUSTAVUS, AK	1,641,221	0	0	1,641,221	4.912%	25.33	0	0.00%
HAINES, AK	8,885,116	170,699	0	9,055,815	5.410%	24.99	0	0.00%
HEALY, AK	6,635,927	31,514	10	6,667,452	5.636%	24.64	215,980	3.24%
HOMER, AK	55,686,093	2,253,455	10	57,939,558	5.567%	25.88	1,255,019	2.17%
HOONAH, AK	2,359,025	0	0	2,359,025	5.403%	25.15	0	0.00%
HOPE, AK	345,724	15,261	0	360,985	5.946%	25.55	0	0.00%
HOUSTON, AK	3,215,587	106,632	0	3,322,220	5.735%	26.91	0	0.00%
HYDER, AK	84,496	0	0	84,496	5.875%	27.33	0	0.00%
ILIAMNA, AK	477,643	0	0	477,643	5.897%	17.96	0	0.00%
INDIAN, AK	357,943	0	0	357,943	5.893%	27.05	0	0.00%
JUNEAU, AK	129,136,476	10,675,343	10	139,811,829	6.114%	26.41	3,167,861	2.27%
KAKE, AK	462,849	0	0	462,849	5.908%	23.83	0	0.00%
KASIGLUK, AK	120,818	0	0	120,818	8.582%	11.65	0	0.00%
KASILOF, AK	9,802,202	456,978	0	10,259,180	5.270%	25.74	301,942	2.94%

ALASKA HOUSING FINANCE CORPORATION

As of: 9/30/2004

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY ALASKA CITY

ALASKA CITY	PORTFOLIO				WGHTD AVG		DELINQUENT	
	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of \$
KENAI, AK	71,577,372	3,291,336	188,497	75,057,205	5.698%	25.14	4,520,730	6.04%
KETCHIKAN, AK	111,722,354	3,899,980	10	115,622,344	5.594%	25.52	1,555,332	1.35%
KIANA, AK	304,637	7,255	0	311,892	6.845%	23.11	0	0.00%
KING COVE, AK	463,932	0	0	463,932	7.766%	23.71	130,686	28.17%
KING SALMON, AK	3,515,920	149,124	0	3,665,043	5.974%	23.24	79,142	2.16%
KLAWOCK, AK	2,690,533	5,986	0	2,696,519	5.358%	24.18	0	0.00%
KODIAK, AK	145,460,492	3,636,353	107,825	149,204,670	5.487%	25.44	3,009,065	2.02%
KOTZEBUE, AK	12,616,868	147,412	0	12,764,280	6.064%	22.46	871,306	6.83%
KOYUK, AK	113,394	0	0	113,394	5.125%	28.58	113,394	100.00%
KWETHLUK, AK	319,654	0	0	319,654	4.531%	26.18	9,101	2.85%
LAKE MINCHUMINA, AK	19,375	0	0	19,375	9.875%	10.58	0	0.00%
LARSON BAY, AK	64,152	0	0	64,152	5.784%	21.10	0	0.00%
LOWER KALSKAG, AK	53,329	0	0	53,329	7.500%	20.92	0	0.00%
MANLEY HOT SPR, AK	74,376	0	0	74,376	6.644%	11.29	0	0.00%
MANOKOTAK, AK	54,527	0	0	54,527	8.750%	8.60	0	0.00%
MCGRATH, AK	592,674	0	0	592,674	6.227%	15.07	46,927	7.92%
MEKORYUK, AK	228,901	0	0	228,901	7.841%	17.28	0	0.00%
METLAKATLA, AK	1,088,326	0	0	1,088,326	6.494%	22.85	41,590	3.82%
MEYERS CHUCK, AK	129,922	0	0	129,922	5.875%	27.25	0	0.00%
MOOSE PASS, AK	877,345	6,033	0	883,378	5.508%	21.07	0	0.00%
MOUNTAIN VILLAGE, AK	45,479	0	0	45,479	4.750%	14.92	0	0.00%
NAKNEK, AK	2,439,241	76,232	0	2,515,473	5.668%	25.10	418,823	16.65%
NENANA, AK	1,270,832	0	0	1,270,832	5.583%	25.61	563	0.04%
NIKISKI, AK	25,020,120	337,407	60,773	25,418,300	5.562%	24.98	868,681	3.43%
NIKOLAI, AK	26,669	0	0	26,669	7.750%	0.42	0	0.00%
NINILCHIK, AK	2,507,490	17,960	0	2,525,450	5.355%	22.45	395,501	15.66%
NOME, AK	28,775,559	285,659	20	29,061,238	5.931%	24.07	957,900	3.30%
NONDALTON, AK	56,205	0	0	56,205	6.875%	23.33	56,205	100.00%
NOORVIK, AK	309,142	0	0	309,142	5.916%	19.19	0	0.00%
NORTH POLE, AK	100,696,561	7,486,703	10	108,183,274	6.057%	26.11	2,397,988	2.22%
NUIQSUT, AK	87,940	0	0	87,940	6.375%	24.08	0	0.00%
OUZINKIE, AK	156,168	9,518	0	165,685	6.037%	23.51	0	0.00%
PALMER, AK	127,738,945	10,826,334	0	138,565,278	5.949%	26.88	6,553,836	4.73%
PELICAN, AK	806,004	0	0	806,004	5.815%	21.72	0	0.00%
PETERSBURG, AK	39,521,913	650,842	0	40,172,755	5.339%	24.18	0	0.00%
PORT ALEXANDER, AK	155,650	0	0	155,650	6.870%	16.60	0	0.00%
PORT ALSWORTH, AK	174,839	0	0	174,839	5.251%	25.53	0	0.00%
PORT HEIDEN, AK	48,372	0	0	48,372	4.750%	13.83	0	0.00%
PORT LIONS, AK	293,274	0	0	293,274	4.958%	27.81	0	0.00%
QUINHAGAK, AK	140,449	0	0	140,449	4.750%	25.00	0	0.00%
SALCHA, AK	2,937,859	207,912	0	3,145,771	5.525%	26.13	38,895	1.24%
SAND POINT, AK	890,150	0	0	890,150	6.749%	18.92	189,393	21.28%
SELAWIK, AK	37,564	0	0	37,564	10.375%	7.58	0	0.00%
SELDOVIA, AK	1,209,061	0	0	1,209,061	5.852%	25.10	0	0.00%
SEWARD, AK	24,513,535	1,226,625	20	25,740,179	5.656%	25.35	460,458	1.79%
SHAKTOOLIK, AK	168,692	0	0	168,692	5.000%	29.08	0	0.00%
SHISHMAREF, AK	71,414	0	0	71,414	8.750%	12.75	71,414	100.00%
SHUNGNAK, AK	88,253	0	0	88,253	5.000%	29.17	0	0.00%
SITKA, AK	15,992,960	1,095,877	0	17,088,837	6.169%	25.99	518,014	3.03%
SKAGWAY, AK	7,385,231	273,768	0	7,658,999	5.295%	25.90	191,384	2.50%
SOLDOTNA, AK	109,128,234	4,810,068	105,731	114,044,034	5.239%	26.19	1,897,999	1.67%
SOUTH NAKNEK, AK	282,268	0	0	282,268	7.125%	25.17	0	0.00%
ST GEORGE, AK	35,427	0	0	35,427	7.750%	21.92	0	0.00%

ALASKA HOUSING FINANCE CORPORATION

As of: 9/30/2004

STATISTICAL ABSTRACT REPORT: MORTGAGE AND LOAN SUMMARY BY ALASKA CITY

ALASKA CITY	PORTFOLIO				WGHTD AVG		DELINQUENT	
	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of \$
ST MARYS, AK	769,400	0	0	769,400	8.426%	18.79	176,581	22.95%
ST PAUL ISLAND, AK	335,884	0	0	335,884	7.231%	22.63	0	0.00%
STERLING, AK	29,270,947	622,228	0	29,893,175	5.451%	25.56	839,553	2.81%
SUTTON, AK	1,879,179	131,080	0	2,010,259	5.722%	24.61	0	0.00%
TALKEETNA, AK	2,680,946	48,166	0	2,729,112	5.639%	26.95	0	0.00%
TANANA, AK	19,587	0	0	19,587	8.750%	9.00	0	0.00%
TENAKEE, AK	183,543	0	0	183,543	6.436%	23.20	0	0.00%
THORNE BAY, AK	2,163,217	59,419	0	2,222,635	5.380%	25.35	0	0.00%
TOGIAK, AK	21,018	0	0	21,018	7.375%	24.33	0	0.00%
TOK, AK	2,290,858	32,069	0	2,322,927	5.872%	24.40	16,416	0.71%
TRAPPER CREEK, AK	379,340	0	0	379,340	5.943%	21.10	0	0.00%
TWO RIVERS, AK	51,512	0	0	51,512	8.500%	10.83	0	0.00%
UNALAKLEET, AK	1,469,445	0	0	1,469,445	6.090%	18.13	0	0.00%
UNALASKA, AK	9,892,264	14,350	0	9,906,614	5.662%	24.80	163,088	1.65%
VALDEZ, AK	14,025,029	756,179	0	14,781,208	6.240%	24.76	999,947	6.76%
WASILLA, AK	233,856,212	22,228,187	1,968	256,086,367	5.973%	26.83	13,250,353	5.17%
WHALE PASS, AK	534,050	0	0	534,050	4.929%	20.81	0	0.00%
WILLOW, AK	2,951,334	203,431	112,478	3,267,243	5.934%	25.10	0	0.00%
WRANGELL, AK	13,556,308	135,532	0	13,691,839	5.379%	24.67	189,315	1.38%
YAKUTAT, AK	1,005,269	0	0	1,005,269	6.361%	21.36	0	0.00%
AHFC TOTAL	3,201,548,082	188,692,008	1,001,900	3,391,241,989	5.991%	25.96	110,476,662	3.26%

ALASKA HOUSING FINANCE CORPORATION

As of: **9/30/2004**

STATISTICAL ABSTRACT REPORT: FUND SUMMARY BY MORTGAGE SERIES

FUND 100	PORTFOLIO				WGHTD AVG		DELINQUENT	
	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of \$
COR	347,432,982	0	477,074	347,910,055	5.693%	26.20	9,876,659	2.84%
COR30	147,480,328	0	0	147,480,328	5.042%	28.61	1,434,788	0.97%
ETAX	116,495,481	904,405	10	117,399,896	7.305%	29.50	1,471,516	1.25%
CTAX	98,776,525	957,737	0	99,734,262	7.186%	29.21	1,018,902	1.02%
COR15	64,782,146	0	0	64,782,146	4.718%	13.60	464,084	0.72%
CMFTX	48,885,659	0	0	48,885,659	7.372%	29.19	0	0.00%
CFTHB	47,192,202	0	0	47,192,202	5.909%	29.89	141,862	0.30%
CVETS	37,756,587	8,797,117	0	46,553,703	5.528%	28.82	403,157	0.87%
COGLC	25,101,429	5,151,656	0	30,253,086	5.904%	21.27	1,290,413	4.27%
COGN	8,055,434	0	0	8,055,434	8.075%	16.47	466,756	5.79%
SRETX	5,528,471	0	0	5,528,471	5.616%	27.55	314,863	5.70%
CHELP	4,500,888	0	0	4,500,888	5.677%	28.98	82,162	1.83%
SRX30	3,074,092	0	0	3,074,092	7.678%	29.50	105,740	3.44%
COMH	2,937,224	0	0	2,937,224	5.754%	28.10	58,404	1.99%
SRV30	1,639,093	0	0	1,639,093	5.341%	29.03	0	0.00%
SRV15	1,411,867	0	0	1,411,867	6.807%	14.57	70,796	5.01%
COMH2	1,370,480	0	0	1,370,480	8.245%	5.92	55,117	4.02%
COFM	920,436	0	0	920,436	7.951%	16.94	0	0.00%
CNCL	808,998	0	0	808,998	5.902%	26.16	0	0.00%
HAPH	194,341	0	0	194,341	9.669%	14.39	0	0.00%
CORFN	159,032	0	0	159,032	9.994%	15.10	49,598	31.19%
CRENT	153,319	0	0	153,319	7.215%	11.55	45,461	29.65%
SRV15	129,975	0	0	129,975	5.125%	14.67	0	0.00%
ECCRW	68,478	0	0	68,478	10.426%	3.64	3,917	5.72%
CRE15	25,176	0	0	25,176	6.125%	4.50	25,176	100.00%
100 TOTAL	964,880,645	15,810,915	477,084	981,168,644	6.002%	26.63	17,379,370	1.77%

FUND 260	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of \$
HD97	27,084,683	0	0	27,084,683	6.960%	28.05	1,023,244	3.78%
260 TOTAL	27,084,683	0	0	27,084,683	6.960%	28.05	1,023,244	3.78%

FUND 260	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of \$
HD99B	3,345,561	0	0	3,345,561	6.139%	24.84	0	0.00%
HD99A	394,913	0	0	394,913	6.250%	24.50	0	0.00%
260 TOTAL	3,740,473	0	0	3,740,473	6.151%	24.81	0	0.00%

FUND 260	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of \$
HD02C	63,099,502	0	0	63,099,502	7.343%	27.95	1,126,320	1.78%
HD02D	35,132,543	0	0	35,132,543	7.210%	28.32	0	0.00%
HD02B	8,183,456	0	0	8,183,456	5.980%	16.49	0	0.00%
HD02A	3,663,592	0	0	3,663,592	6.750%	28.00	0	0.00%
260 TOTAL	110,079,094	0	0	110,079,094	7.179%	27.22	1,126,320	1.02%

ALASKA HOUSING FINANCE CORPORATION

As of: 9/30/2004

STATISTICAL ABSTRACT REPORT: FUND SUMMARY BY MORTGAGE SERIES

FUND	PORTFOLIO				WGHTD AVG		DELINQUENT	
	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of \$
FUND 260								
HD04G	76,885,987	0	0	76,885,987	7.388%	24.94	1,245,167	1.62%
HD04A	31,530,835	0	0	31,530,835	6.670%	25.50	0	0.00%
HD04B	13,616,943	0	0	13,616,943	6.445%	20.99	0	0.00%
HD04C	12,612,754	0	0	12,612,754	8.001%	21.53	630,053	5.00%
260 TOTAL	134,646,518	0	0	134,646,518	7.182%	24.35	1,875,220	1.39%
FUND 480								
E96A1	34,071,773	0	0	34,071,773	5.945%	21.08	2,608,552	7.66%
E96AC	4,384,207	0	10	4,384,217	6.722%	23.91	58,919	1.34%
480 TOTAL	38,455,980	0	10	38,455,990	6.033%	21.40	2,667,471	6.94%
FUND 481								
E97A2	41,932,027	0	10	41,932,037	6.143%	26.03	2,072,047	4.94%
E97A1	36,486,710	0	10	36,486,720	6.018%	23.04	2,725,731	7.47%
E97AC	6,980,320	0	0	6,980,320	7.201%	23.46	92,223	1.32%
481 TOTAL	85,399,057	0	20	85,399,077	6.176%	24.54	4,890,001	5.73%
FUND 482								
E98A2	20,360,941	0	10	20,360,951	6.255%	25.62	1,385,456	6.80%
E98A1	18,796,398	0	0	18,796,398	5.467%	23.58	910,400	4.84%
E98AC	3,063,717	0	0	3,063,717	7.524%	24.26	122,814	4.01%
482 TOTAL	42,221,057	0	10	42,221,067	5.996%	24.61	2,418,671	5.73%
FUND 483								
E99A2	133,677,030	0	107,689	133,784,719	6.610%	25.61	8,949,289	6.69%
E99AC	12,208,761	0	0	12,208,761	6.605%	24.38	505,630	4.14%
E99A1	5,850,198	0	0	5,850,198	6.375%	24.17	402,991	6.89%
483 TOTAL	151,735,990	0	107,689	151,843,679	6.601%	25.46	9,857,909	6.50%
FUND 484								
E001B	57,428,955	0	8,487	57,437,442	6.832%	25.95	5,232,216	9.11%
E001A	11,925,839	13,054,177	0	24,980,016	3.946%	19.67	1,123,734	4.50%
E001O	3,468,989	0	0	3,468,989	6.404%	25.72	708,072	20.41%
484 TOTAL	72,823,783	13,054,177	8,487	85,886,447	5.975%	24.11	7,064,021	8.23%
FUND 485								
E011B	82,456,376	0	107,855	82,564,231	5.963%	27.02	4,902,148	5.95%
E011A	13,305,631	0	0	13,305,631	5.402%	26.64	756,128	5.68%
E011C	4,037,528	0	0	4,037,528	6.491%	27.31	413,840	10.25%
E011G	3,863,543	0	0	3,863,543	8.086%	16.29	490,078	12.68%
E011M	34,588	0	0	34,588	8.500%	14.75	0	0.00%
485 TOTAL	103,697,666	0	107,855	103,805,521	5.991%	26.58	6,562,194	6.33%

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: FUND SUMMARY BY MORTGAGE SERIES

As of: 9/30/2004

FUND 486	PORTFOLIO				WGHTD AVG		DELINQUENT	
	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of \$
E021A	150,607,501	15,499,980	112,488	166,219,970	5.221%	27.77	10,085,038	6.07%
E021B	29,310,855	0	10	29,310,865	6.931%	27.85	1,293,653	4.41%
E021C	17,921,913	0	0	17,921,913	6.868%	26.57	1,942,771	10.84%
486 TOTAL	197,840,269	15,499,980	112,498	213,452,748	5.595%	27.68	13,321,462	6.24%
FUND 641	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of \$
GM97A	225,642,148	8,505,710	10	234,147,868	6.023%	26.48	8,294,431	3.54%
GM97R	36,776,273	0	0	36,776,273	5.396%	24.44	1,026,404	2.79%
GM97G	3,967,237	0	0	3,967,237	8.815%	14.58	526,824	13.28%
GM97F	546,329	0	0	546,329	10.000%	15.70	147,216	26.95%
GM97M	240,044	0	0	240,044	9.018%	14.40	0	0.00%
641 TOTAL	267,172,030	8,505,710	10	275,677,750	5.990%	26.01	9,994,874	3.63%
FUND 645	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of \$
GP95A	38,673,087	54,572,959	10	93,246,056	3.036%	25.20	2,395,460	2.57%
GP95C	25,759,088	7,560,975	10	33,320,073	4.648%	25.31	1,092,768	3.28%
GP95F	1,995,454	0	0	1,995,454	9.571%	13.59	133,475	6.69%
GP95G	1,119,893	0	0	1,119,893	9.181%	12.02	118,722	10.60%
GP95M	475,237	0	0	475,237	7.804%	5.15	18,630	3.92%
645 TOTAL	68,022,759	62,133,934	20	130,156,713	3.619%	24.86	3,759,055	2.89%
FUND 647	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of \$
GM99A	245,399,071	28,803,672	188,176	274,390,919	5.325%	25.57	10,977,733	4.00%
GM99S	2,511,188	0	0	2,511,188	7.679%	26.08	0	0.00%
647 TOTAL	247,910,259	28,803,672	188,176	276,902,106	5.346%	25.58	10,977,733	3.97%
FUND 648	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of \$
GP01D	150,634,669	0	10	150,634,679	7.290%	27.66	4,325,256	2.87%
GP01A	109,291,054	36,507,451	10	145,798,514	4.618%	22.61	4,168,049	2.86%
GP01C	12,553,476	0	0	12,553,476	6.875%	26.08	1,176,639	9.37%
648 TOTAL	272,479,199	36,507,451	20	308,986,670	6.012%	25.22	9,669,944	3.13%
FUND 649	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of \$
GM02A	129,356,014	3,360,650	20	132,716,684	5.567%	27.66	2,472,666	1.86%
649 TOTAL	129,356,014	3,360,650	20	132,716,684	5.567%	27.66	2,472,666	1.86%
FUND 754	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of \$
C9411	24,669,159	0	0	24,669,159	6.599%	20.66	294,348	1.19%
C941C	3,106,002	0	0	3,106,002	7.874%	22.68	341,853	11.01%
C942M	194,648	0	0	194,648	7.500%	3.96	0	0.00%
C943M	115,470	0	0	115,470	7.500%	4.64	0	0.00%
C941M	70,853	0	0	70,853	7.500%	4.00	0	0.00%
754 TOTAL	28,156,132	0	0	28,156,132	6.752%	20.66	636,201	2.26%

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: FUND SUMMARY BY MORTGAGE SERIES

As of: 9/30/2004

FUND	PORTFOLIO				WGHTD AVG		DELINQUENT	
	Mortgages	Participation Loans	REOs / Ins Recs	Total	Int Rate	Rem Term	Delinquent Loans	% of \$
FUND 755								
C9511	3,494,541	231,940	0	3,726,481	6.229%	22.96	80,289	2.15%
C951C	1,000,406	0	0	1,000,406	7.367%	20.00	66,416	6.64%
755 TOTAL	4,494,947	231,940	0	4,726,887	6.470%	22.33	146,705	3.10%
FUND 756								
C9711	38,534,968	3,153,928	0	41,688,897	5.705%	24.06	1,079,634	2.59%
C971C	10,219,745	0	0	10,219,745	7.126%	24.01	228,319	2.23%
756 TOTAL	48,754,713	3,153,928	0	51,908,641	5.985%	24.05	1,307,953	2.52%
FUND 757								
C9811	26,958,115	1,036,491	0	27,994,606	5.807%	24.66	0	0.00%
C981C	7,197,712	0	0	7,197,712	7.620%	25.87	214,786	2.98%
757 TOTAL	34,155,827	1,036,491	0	35,192,319	6.178%	24.91	214,786	0.61%
FUND 758								
C9911	66,230,220	0	0	66,230,220	7.173%	26.31	991,690	1.50%
C991C	16,044,960	0	0	16,044,960	6.313%	26.17	587,464	3.66%
758 TOTAL	82,275,180	0	0	82,275,180	7.005%	26.29	1,579,153	1.92%
FUND 759								
C0011	37,178,121	0	0	37,178,121	7.210%	25.89	848,106	2.28%
C001C	9,942,807	0	0	9,942,807	7.347%	27.38	433,444	4.36%
759 TOTAL	47,120,928	0	0	47,120,928	7.239%	26.20	1,281,550	2.72%
FUND 760								
C0211	31,552,028	593,160	0	32,145,188	6.098%	26.75	126,371	0.39%
C021C	7,492,849	0	0	7,492,849	6.989%	28.07	123,788	1.65%
760 TOTAL	39,044,877	593,160	0	39,638,038	6.267%	27.00	250,158	0.63%
AHFC TOTAL	3,201,548,082	188,692,008	1,001,900	3,391,241,989	5.991%	25.96	110,476,662	3.26%

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: AHFC SUMMARY OF MORTGAGE LOAN ACTIVITY

As of: **9/30/2004**

	FY 2003	FY 2004	FY 2005 Through 9/30/2004	FY 2005 Month of 9/30/2004
MORTGAGE LOAN APPLICATIONS	1,190,574,284	1,040,117,402	200,328,692	63,253,155
MORTGAGE LOAN COMMITMENTS	1,041,926,631	867,624,115	172,888,826	57,385,009
MORTGAGE LOAN PAYOFFS	960,751,203	655,169,558	125,364,379	29,475,885
MORTGAGE LOAN PURCHASES	937,759,478	863,565,646	178,830,524	63,545,348

PURCHASE STATISTICS:

WEIGHTED AVERAGE INTEREST RATE	5.56%	5.54%	5.80%	5.74%
WEIGHTED AVERAGE REMAINING TERM	28.41	29.26	29.63	29.55
FHA PURCHASES	23.96%	23.35%	22.54%	22.31%
VA PURCHASES	17.53%	20.04%	19.78%	19.34%
FMH PURCHASES	2.01%	4.21%	5.15%	6.31%
CONVENTIONAL PURCHASES	56.50%	52.40%	52.53%	52.03%
REFINANCE PURCHASES	34.94%	15.61%	4.30%	3.29%
FIRST TIME HOMEBUYER PURCHASES	45.57%	56.48%	61.42%	59.87%
NEW CONSTRUCTION PURCHASES	21.23%	35.93%	30.49%	31.42%
AVERAGE PURCHASE AMOUNT	155,541	177,069	176,361	170,363
AVERAGE APPRAISED VALUE	185,529	193,723	202,438	195,201
AVERAGE MONTHLY P AND I	931	1,033	1,047	1,007
AVERAGE MONTHLY INCOME	5,785	5,506	5,390	5,442
AVERAGE LOAN-TO-VALUE RATIO	86.5	89.4	90.2	90.3
AVERAGE AGE OF BORROWER	31.9	29.5	28.0	28.1
AVERAGE SIZE OF HOUSEHOLD	2.5	2.4	2.4	2.4

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: AHFC DETAIL OF MORTGAGE LOAN ACTIVITY

As of: **9/30/2004**

TAX-EXEMPT FIRST TIME HOMEBUYER

	FY 2003	FY 2004	FY 2005 Through 9/30/2004	FY 2005 Month of 9/30/2004
MORTGAGE LOAN APPLICATIONS	107,322,618	146,470,629	59,084,512	19,617,009
MORTGAGE LOAN COMMITMENTS	100,592,859	136,696,488	51,810,261	17,369,050
MORTGAGE LOAN PAYOFFS	159,420,360	168,873,086	34,598,094	9,172,630
MORTGAGE LOAN PURCHASES	97,985,489	118,143,442	53,956,470	19,151,239
PROGRAM PURCHASE % OF AHFC TOTAL	10.45%	13.68%	30.17%	30.14%

PURCHASE STATISTICS:

WEIGHTED AVERAGE INTEREST RATE	5.63%	5.24%	5.71%	5.66%
WEIGHTED AVERAGE REMAINING TERM	29.49	29.65	29.93	30.00
FHA PURCHASES	57.50%	52.23%	47.75%	47.06%
VA PURCHASES	13.11%	17.90%	21.95%	20.92%
FMH PURCHASES	6.09%	8.63%	7.44%	8.24%
CONVENTIONAL PURCHASES	23.30%	21.24%	22.86%	23.78%
REFINANCE PURCHASES	11.70%	9.46%	0.11%	0.00%
FIRST TIME HOMEBUYER PURCHASES	92.48%	91.76%	98.71%	98.77%
NEW CONSTRUCTION PURCHASES	30.36%	31.16%	20.43%	20.44%
AVERAGE PURCHASE AMOUNT	10,698	12,899	5,891	2,091
AVERAGE APPRAISED VALUE	115,686	130,194	151,758	151,691
AVERAGE MONTHLY P AND I	614	670	815	814
AVERAGE MONTHLY INCOME	3,348	3,631	3,984	4,030
AVERAGE LOAN-TO-VALUE RATIO	91.4	93.0	92.8	94.0
AVERAGE AGE OF BORROWER	20.9	21.4	21.4	21.5
AVERAGE SIZE OF HOUSEHOLD	2.0	2.1	2.1	2.0

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: AHFC DETAIL OF MORTGAGE LOAN ACTIVITY

As of: **9/30/2004**

RURAL

	FY 2003	FY 2004	FY 2005 Through 9/30/2004	FY 2005 Month of 9/30/2004
MORTGAGE LOAN APPLICATIONS	396,937,453	201,762,844	46,206,757	13,485,596
MORTGAGE LOAN COMMITMENTS	353,450,021	165,125,277	40,982,499	10,994,610
MORTGAGE LOAN PAYOFFS	221,967,235	78,041,834	17,324,912	4,121,981
MORTGAGE LOAN PURCHASES	323,230,001	167,768,307	40,721,113	16,652,030
PROGRAM PURCHASE % OF AHFC TOTAL	34.47%	19.43%	22.77%	26.20%

PURCHASE STATISTICS:

WEIGHTED AVERAGE INTEREST RATE	4.97%	4.94%	5.24%	5.32%
WEIGHTED AVERAGE REMAINING TERM	26.55	27.94	28.84	28.62
FHA PURCHASES	8.74%	11.29%	9.12%	10.93%
VA PURCHASES	7.03%	8.27%	13.18%	12.16%
FMH PURCHASES	2.00%	8.09%	6.79%	8.26%
CONVENTIONAL PURCHASES	82.24%	72.36%	70.91%	68.65%
REFINANCE PURCHASES	63.78%	31.73%	9.20%	9.92%
FIRST TIME HOMEBUYER PURCHASES	11.72%	25.13%	27.42%	28.08%
NEW CONSTRUCTION PURCHASES	13.27%	26.05%	25.86%	24.34%
AVERAGE PURCHASE AMOUNT	31,667	16,437	3,990	1,631
AVERAGE APPRAISED VALUE	189,742	192,184	200,030	199,285
AVERAGE MONTHLY P AND I	874	892	958	965
AVERAGE MONTHLY INCOME	6,695	6,097	6,127	6,435
AVERAGE LOAN-TO-VALUE RATIO	79.8	84.1	87.0	87.3
AVERAGE AGE OF BORROWER	37.6	34.2	34.5	34.4
AVERAGE SIZE OF HOUSEHOLD	2.8	2.7	2.8	2.7

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: AHFC DETAIL OF MORTGAGE LOAN ACTIVITY

As of: **9/30/2004**

TAXABLE SINGLE FAMILY

	FY 2003	FY 2004	FY 2005 Through 9/30/2004	FY 2005 Month of 9/30/2004
MORTGAGE LOAN APPLICATIONS	288,064,938	282,917,158	46,499,196	14,283,921
MORTGAGE LOAN COMMITMENTS	238,580,689	221,542,788	40,373,153	13,614,531
MORTGAGE LOAN PAYOFFS	331,078,305	195,447,154	28,425,199	7,094,154
MORTGAGE LOAN PURCHASES	167,462,285	248,607,297	37,872,165	12,246,135
PROGRAM PURCHASE % OF AHFC TOTAL	17.86%	28.79%	21.18%	19.27%

PURCHASE STATISTICS:

WEIGHTED AVERAGE INTEREST RATE	5.69%	5.45%	5.85%	5.73%
WEIGHTED AVERAGE REMAINING TERM	28.93	29.40	29.60	29.56
FHA PURCHASES	16.58%	18.26%	8.86%	8.68%
VA PURCHASES	19.29%	19.84%	15.44%	12.46%
FMH PURCHASES	0.91%	2.74%	2.36%	4.29%
CONVENTIONAL PURCHASES	63.22%	59.16%	73.33%	74.57%
REFINANCE PURCHASES	30.11%	13.68%	4.14%	1.68%
FIRST TIME HOMEBUYER PURCHASES	14.60%	19.43%	9.88%	11.02%
NEW CONSTRUCTION PURCHASES	29.46%	43.45%	54.68%	62.60%
AVERAGE PURCHASE AMOUNT	14,000	20,783	3,166	1,024
AVERAGE APPRAISED VALUE	199,762	213,666	245,353	230,793
AVERAGE MONTHLY P AND I	985	1,043	1,216	1,129
AVERAGE MONTHLY INCOME	6,459	6,416	6,958	6,970
AVERAGE LOAN-TO-VALUE RATIO	84.6	87.4	85.7	85.0
AVERAGE AGE OF BORROWER	34.5	32.9	33.4	33.3
AVERAGE SIZE OF HOUSEHOLD	2.5	2.6	2.6	2.7

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: AHFC DETAIL OF MORTGAGE LOAN ACTIVITY

As of: **9/30/2004**

TAXABLE FIRST TIME HOMEBUYER

	FY 2003	FY 2004	FY 2005 Through 9/30/2004	FY 2005 Month of 9/30/2004
MORTGAGE LOAN APPLICATIONS	259,732,965	228,524,148	31,279,777	13,361,164
MORTGAGE LOAN COMMITMENTS	235,916,397	201,696,493	28,234,574	11,199,982
MORTGAGE LOAN PAYOFFS	31,251,214	60,677,240	9,333,083	2,874,883
MORTGAGE LOAN PURCHASES	242,505,559	197,770,088	28,664,340	9,303,129
PROGRAM PURCHASE % OF AHFC TOTAL	25.86%	22.90%	16.03%	14.64%

PURCHASE STATISTICS:

WEIGHTED AVERAGE INTEREST RATE	5.89%	5.60%	5.95%	5.91%
WEIGHTED AVERAGE REMAINING TERM	29.75	29.80	30.00	30.00
FHA PURCHASES	45.40%	37.44%	26.05%	24.53%
VA PURCHASES	26.69%	32.51%	33.35%	38.60%
FMH PURCHASES	2.02%	2.91%	5.35%	5.73%
CONVENTIONAL PURCHASES	25.89%	27.13%	35.26%	31.14%
REFINANCE PURCHASES	10.60%	6.41%	0.88%	0.00%
FIRST TIME HOMEBUYER PURCHASES	99.09%	99.90%	100.00%	100.00%
NEW CONSTRUCTION PURCHASES	21.85%	24.66%	24.27%	17.91%
AVERAGE PURCHASE AMOUNT	37,154	30,300	4,392	1,425
AVERAGE APPRAISED VALUE	173,447	184,250	196,189	188,665
AVERAGE MONTHLY P AND I	968	992	1,082	1,023
AVERAGE MONTHLY INCOME	5,324	5,378	6,136	5,749
AVERAGE LOAN-TO-VALUE RATIO	94.7	94.6	94.3	93.3
AVERAGE AGE OF BORROWER	26.9	26.4	28.8	27.9
AVERAGE SIZE OF HOUSEHOLD	2.5	2.5	2.5	2.6

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: AHFC DETAIL OF MORTGAGE LOAN ACTIVITY

As of: **9/30/2004**

TAXABLE MULTIFAMILY

	FY 2003	FY 2004	FY 2005 Through 9/30/2004	FY 2005 Month of 9/30/2004
MORTGAGE LOAN APPLICATIONS	49,097,101	117,419,408	12,231,900	547,500
MORTGAGE LOAN COMMITMENTS	34,815,551	106,811,750	7,493,900	2,774,900
MORTGAGE LOAN PAYOFFS	65,728,673	32,773,999	10,095,846	2,124,676
MORTGAGE LOAN PURCHASES	37,667,851	87,297,150	12,744,650	3,684,000
PROGRAM PURCHASE % OF AHFC TOTAL	4.02%	10.11%	7.13%	5.80%

PURCHASE STATISTICS:

WEIGHTED AVERAGE INTEREST RATE	7.25%	7.38%	7.52%	7.72%
WEIGHTED AVERAGE REMAINING TERM	30.00	29.93	30.00	30.00
FHA PURCHASES	0.00%	0.00%	0.00%	0.00%
VA PURCHASES	0.00%	0.00%	0.00%	0.00%
FMH PURCHASES	0.00%	0.00%	0.00%	0.00%
CONVENTIONAL PURCHASES	100.00%	100.00%	100.00%	100.00%
REFINANCE PURCHASES	16.75%	6.04%	16.25%	6.24%
FIRST TIME HOMEBUYER PURCHASES	64.42%	98.02%	100.00%	100.00%
NEW CONSTRUCTION PURCHASES	25.03%	72.42%	28.15%	35.29%
AVERAGE PURCHASE AMOUNT	82,605	191,441	27,949	8,079
AVERAGE APPRAISED VALUE	1,029,681	891,262	885,128	555,125
AVERAGE MONTHLY P AND I	4,777	9,590	4,963	3,289
AVERAGE MONTHLY INCOME	0	0	0	0
AVERAGE LOAN-TO-VALUE RATIO	76.4	77.8	86.4	86.2
AVERAGE AGE OF BORROWER	0.0	0.0	0.0	0.0
AVERAGE SIZE OF HOUSEHOLD	0.0	0.0	0.0	0.0

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: AHFC DETAIL OF MORTGAGE LOAN ACTIVITY

As of: **9/30/2004**

VETERANS

	FY 2003	FY 2004	FY 2005 Through 9/30/2004	FY 2005 Month of 9/30/2004
MORTGAGE LOAN APPLICATIONS	77,867,310	40,346,440	4,379,300	1,693,415
MORTGAGE LOAN COMMITMENTS	67,874,415	35,185,424	3,693,689	1,278,936
MORTGAGE LOAN PAYOFFS	149,101,251	117,489,650	13,868,038	3,992,394
MORTGAGE LOAN PURCHASES	62,561,594	43,413,468	4,871,786	2,508,815
PROGRAM PURCHASE % OF AHFC TOTAL	6.67%	5.03%	2.72%	3.95%

PURCHASE STATISTICS:

WEIGHTED AVERAGE INTEREST RATE	5.70%	5.34%	5.76%	5.60%
WEIGHTED AVERAGE REMAINING TERM	28.65	28.76	30.00	30.00
FHA PURCHASES	3.54%	3.70%	0.00%	0.00%
VA PURCHASES	50.88%	56.19%	56.56%	45.54%
FMH PURCHASES	0.00%	0.00%	0.00%	0.00%
CONVENTIONAL PURCHASES	45.58%	40.11%	43.44%	54.46%
REFINANCE PURCHASES	38.01%	41.81%	0.00%	0.00%
FIRST TIME HOMEBUYER PURCHASES	12.13%	12.79%	5.51%	4.73%
NEW CONSTRUCTION PURCHASES	23.43%	22.03%	35.24%	54.53%
AVERAGE PURCHASE AMOUNT	18,400	12,769	1,433	738
AVERAGE APPRAISED VALUE	220,576	210,078	239,997	259,273
AVERAGE MONTHLY P AND I	1,136	1,050	1,238	1,309
AVERAGE MONTHLY INCOME	7,635	7,428	7,593	7,428
AVERAGE LOAN-TO-VALUE RATIO	88.4	88.7	91.5	91.6
AVERAGE AGE OF BORROWER	44.5	44.9	42.5	42.2
AVERAGE SIZE OF HOUSEHOLD	2.4	2.3	1.9	2.0

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: AHFC DETAIL OF MORTGAGE LOAN ACTIVITY

As of: **9/30/2004**

NONCONFORMING

	FY 2003	FY 2004	FY 2005 Through 9/30/2004	FY 2005 Month of 9/30/2004
MORTGAGE LOAN APPLICATIONS	411,900	916,775	647,250	264,550
MORTGAGE LOAN COMMITMENTS	326,700	565,895	300,750	153,000
MORTGAGE LOAN PAYOFFS	1,078,085	841,877	177,716	95,167
MORTGAGE LOAN PURCHASES	326,700	565,895	0	0
PROGRAM PURCHASE % OF AHFC TOTAL	0.03%	0.07%	0.00%	0.00%

PURCHASE STATISTICS:

WEIGHTED AVERAGE INTEREST RATE	6.08%	5.62%	0.00%	0.00%
WEIGHTED AVERAGE REMAINING TERM	30.00	25.75	0.00	0.00
FHA PURCHASES	0.00%	0.00%	0.00%	0.00%
VA PURCHASES	0.00%	0.00%	0.00%	0.00%
FMH PURCHASES	0.00%	0.00%	0.00%	0.00%
CONVENTIONAL PURCHASES	100.00%	100.00%	0.00%	0.00%
REFINANCE PURCHASES	30.30%	45.83%	0.00%	0.00%
FIRST TIME HOMEBUYER PURCHASES	0.00%	27.66%	0.00%	0.00%
NEW CONSTRUCTION PURCHASES	23.02%	26.51%	0.00%	0.00%
AVERAGE PURCHASE AMOUNT	4,538	7,860	0	0
AVERAGE APPRAISED VALUE	106,750	168,500	0	0
AVERAGE MONTHLY P AND I	494	733	0	0
AVERAGE MONTHLY INCOME	5,138	6,050	0	0
AVERAGE LOAN-TO-VALUE RATIO	78.5	71.5	0.0	0.0
AVERAGE AGE OF BORROWER	30.5	29.9	0.0	0.0
AVERAGE SIZE OF HOUSEHOLD	1.3	2.0	0.0	0.0

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: AHFC DETAIL OF MORTGAGE LOAN ACTIVITY

 As of: **9/30/2004**
TAX-EXEMPT MULTIFAMILY

	FY 2003	FY 2004	FY 2005 Through 9/30/2004	FY 2005 Month of 9/30/2004
MORTGAGE LOAN APPLICATIONS	11,140,000	21,760,000	0	0
MORTGAGE LOAN COMMITMENTS	10,370,000	0	0	0
MORTGAGE LOAN PAYOFFS	1,126,081	1,024,717	11,541,491	0
MORTGAGE LOAN PURCHASES	6,020,000	0	0	0
PROGRAM PURCHASE % OF AHFC TOTAL	0.64%	0.00%	0.00%	0.00%

PURCHASE STATISTICS:

WEIGHTED AVERAGE INTEREST RATE	6.70%	0.00%	0.00%	0.00%
WEIGHTED AVERAGE REMAINING TERM	30.00	0.00	0.00	0.00
FHA PURCHASES	0.00%	0.00%	0.00%	0.00%
VA PURCHASES	0.00%	0.00%	0.00%	0.00%
FMH PURCHASES	0.00%	0.00%	0.00%	0.00%
CONVENTIONAL PURCHASES	100.00%	0.00%	0.00%	0.00%
REFINANCE PURCHASES	62.29%	0.00%	0.00%	0.00%
FIRST TIME HOMEBUYER PURCHASES	37.71%	0.00%	0.00%	0.00%
NEW CONSTRUCTION PURCHASES	0.00%	0.00%	0.00%	0.00%
AVERAGE PURCHASE AMOUNT	602,000	0	0	0
AVERAGE APPRAISED VALUE	1,550,000	0	0	0
AVERAGE MONTHLY P AND I	19,429	0	0	0
AVERAGE MONTHLY INCOME	0	0	0	0
AVERAGE LOAN-TO-VALUE RATIO	68.7	0.0	0.0	0.0
AVERAGE AGE OF BORROWER	0.0	0.0	0.0	0.0
AVERAGE SIZE OF HOUSEHOLD	0.0	0.0	0.0	0.0

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: FUND DETAIL OF FORECLOSURES, SALES AND DISPOSALS

As of: 9/30/2004

	FY 2003	FY 2004	FY 2005 Through 9/30/2004	FY 2005 Month of 9/30/2004
100 CORPORATION				
FORECLOSURES	54,453	842,645	421,013	188,457
3rd PARTY SALES	54,453	0	67,707	0
AHFC SOLD	0	111,125	174,846	174,846
FHA/VA CONVEYED	42,395	495,921	0	0
OTHER DISPOSALS	0	0	0	0
110 RURAL HOUSING ASSISTANCE				
FORECLOSURES	1,011,406	890,545	0	0
3rd PARTY SALES	342,474	890,545	0	0
AHFC SOLD	704,938	0	0	0
FHA/VA CONVEYED	388,381	0	0	0
OTHER DISPOSALS	0	0	0	0
479 COLLATERALIZED HOME MORTGAGE BONDS 1990 A				
FORECLOSURES	101,519	0	0	0
3rd PARTY SALES	101,519	0	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0
480 MORTGAGE REVENUE BONDS 1996 SERIES A				
FORECLOSURES	176,025	215,563	66,783	0
3rd PARTY SALES	176,025	0	66,783	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	92,757	215,563	0	0
OTHER DISPOSALS	0	0	0	0
481 MORTGAGE REVENUE BONDS 1997 SERIES A1, A2				
FORECLOSURES	49,178	266,482	0	0
3rd PARTY SALES	49,178	101,194	0	0
AHFC SOLD	0	84,097	0	0
FHA/VA CONVEYED	0	165,289	0	0
OTHER DISPOSALS	0	0	0	0
482 MORTGAGE REVENUE BONDS 1998 SERIES A1, A2				
FORECLOSURES	55,413	198,100	0	0
3rd PARTY SALES	0	143,000	0	0
AHFC SOLD	0	55,100	0	0
FHA/VA CONVEYED	55,413	0	0	0
OTHER DISPOSALS	0	0	0	0

ALASKA HOUSING FINANCE CORPORATION

As of: 9/30/2004

STATISTICAL ABSTRACT REPORT: FUND DETAIL OF FORECLOSURES, SALES AND DISPOSALS

	FY 2003	FY 2004	FY 2005 Through 9/30/2004	FY 2005 Month of 9/30/2004
483 <u>MORTGAGE REVENUE BONDS 1999 SERIES A1, A2</u>				
FORECLOSURES	913,117	361,340	232,501	232,501
3rd PARTY SALES	321,220	216,051	126,769	126,769
AHFC SOLD	0	90,995	0	0
FHA/VA CONVEYED	500,902	145,289	0	0
OTHER DISPOSALS	0	0	0	0
484 <u>MORTGAGE REVENUE BONDS 2000 SERIES A-D</u>				
FORECLOSURES	124,663	325,808	0	0
3rd PARTY SALES	124,663	0	0	0
AHFC SOLD	0	96,918	0	0
FHA/VA CONVEYED	0	228,890	0	0
OTHER DISPOSALS	0	0	0	0
485 <u>MORTGAGE REVENUE BONDS 2001 SERIES A, B</u>				
FORECLOSURES	310,177	697,174	73,107	0
3rd PARTY SALES	48,667	284,011	0	0
AHFC SOLD	0	0	107,825	107,825
FHA/VA CONVEYED	261,510	305,338	73,107	73,107
OTHER DISPOSALS	0	0	0	0
486 <u>MORTGAGE REVENUE BONDS 2002 SERIES A, B</u>				
FORECLOSURES	187,886	504,880	0	0
3rd PARTY SALES	187,886	213,076	0	0
AHFC SOLD	0	86,882	0	0
FHA/VA CONVEYED	0	92,444	112,478	0
OTHER DISPOSALS	0	0	0	0
641 <u>GENERAL MORTGAGE REVENUE BONDS 1997 SERIES A</u>				
FORECLOSURES	600,586	564,721	114,028	0
3rd PARTY SALES	172,559	238,409	114,028	0
AHFC SOLD	69,904	0	0	0
FHA/VA CONVEYED	428,027	168,084	158,228	0
OTHER DISPOSALS	0	0	0	0
642 <u>GENERAL HOUSING PURPOSE BONDS 1992 SERIES A</u>				
FORECLOSURES	193,867	30,351	0	0
3rd PARTY SALES	66,858	30,351	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	325,276	0	0	0
OTHER DISPOSALS	0	0	0	0

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: FUND DETAIL OF FORECLOSURES, SALES AND DISPOSALS

As of: **9/30/2004**

	FY 2003	FY 2004	FY 2005 Through 9/30/2004	FY 2005 Month of 9/30/2004
645 <u>GOVERNMENTAL PURPOSE BONDS 1995 SERIES A</u>				
FORECLOSURES	273,133	244,272	0	0
3rd PARTY SALES	0	94,066	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	403,189	150,206	0	0
OTHER DISPOSALS	0	0	0	0
647 <u>GENERAL MORTGAGE REVENUE BONDS 1999 SERIES A</u>				
FORECLOSURES	482,697	403,227	188,166	0
3rd PARTY SALES	238,372	107,146	0	0
AHFC SOLD	99,771	0	0	0
FHA/VA CONVEYED	244,325	296,081	0	0
OTHER DISPOSALS	0	0	0	0
648 <u>GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D</u>				
FORECLOSURES	0	554,808	144,776	0
3rd PARTY SALES	0	179,598	0	0
AHFC SOLD	193,016	0	0	0
FHA/VA CONVEYED	168,167	375,210	144,776	0
OTHER DISPOSALS	0	0	0	0
649 <u>GENERAL MORTGAGE REVENUE BONDS 2002 SERIES A</u>				
FORECLOSURES	0	272,548	0	0
3rd PARTY SALES	0	0	0	0
AHFC SOLD	0	138,803	0	0
FHA/VA CONVEYED	0	133,745	0	0
OTHER DISPOSALS	0	0	0	0
753 <u>VETERANS COLLATERALIZED BONDS 1993 FIRST</u>				
FORECLOSURES	82,728	0	0	0
3rd PARTY SALES	82,728	0	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0
754 <u>VETERANS COLLATERALIZED BONDS 1994 FIRST</u>				
FORECLOSURES	176,991	0	0	0
3rd PARTY SALES	0	0	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	176,991	0	0	0
OTHER DISPOSALS	0	0	0	0

ALASKA HOUSING FINANCE CORPORATION

STATISTICAL ABSTRACT REPORT: FUND DETAIL OF FORECLOSURES, SALES AND DISPOSALS

As of: **9/30/2004**

	FY 2003	FY 2004	FY 2005 Through 9/30/2004	FY 2005 Month of 9/30/2004
755 VETERANS COLLATERALIZED BONDS 1995 FIRST				
FORECLOSURES	66,872	107,537	0	0
3rd PARTY SALES	66,872	107,537	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0
756 VETERANS COLLATERALIZED BONDS 1997 FIRST				
FORECLOSURES	234,177	0	0	0
3rd PARTY SALES	0	0	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	234,177	0	0	0
OTHER DISPOSALS	0	0	0	0
757 VETERANS COLLATERALIZED BONDS 1998 FIRST				
FORECLOSURES	129,385	0	131,428	0
3rd PARTY SALES	129,385	0	131,428	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0
760 VETERANS COLLATERALIZED BONDS 2002 FIRST				
FORECLOSURES	0	148,468	0	0
3rd PARTY SALES	0	148,468	0	0
AHFC SOLD	0	0	0	0
FHA/VA CONVEYED	0	0	0	0
OTHER DISPOSALS	0	0	0	0
AHFC TOTAL				
FORECLOSURES	5,224,274	6,628,469	1,371,802	420,958
3rd PARTY SALES	2,162,861	2,753,451	506,715	126,769
AHFC SOLD	1,067,629	663,921	282,671	282,671
FHA/VA CONVEYED	3,321,509	2,772,059	488,589	73,107
OTHER DISPOSALS	0	0	0	0

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

As of: 9/30/2004

Summary by Program

Series	Fund	Description	Issue Date	Bond Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds			Tax-Exempt	Corporate					
E96A1	480	Mortgage Revenue Bonds, 1996 Series A	9/12/1996	5.861%	2027	\$159,870,603	\$26,665,000	\$115,980,000	\$17,225,603
E97A1	481	Mortgage Revenue Bonds, 1997 Series A1	12/4/1997	5.530%	2017	\$110,000,000	\$13,640,000	\$55,220,000	\$41,140,000
E97A2	481	Mortgage Revenue Bonds, 1997 Series A2	12/4/1997	5.530%	2037	\$49,999,750	\$0	\$20,420,000	\$29,579,750
E98A1	482	Mortgage Revenue Bonds, 1998 Series A1	6/17/1998	5.206%	2017	\$38,525,000	\$2,300,000	\$9,780,000	\$26,445,000
E98A2	482	Mortgage Revenue Bonds, 1998 Series A2	6/17/1998	5.206%	2035	\$31,475,000	\$0	\$18,240,000	\$13,235,000
E99A1	483	Mortgage Revenue Bonds, 1999 Series A1	11/17/1999	5.978%	2015	\$11,440,000	\$0	\$330,000	\$11,110,000
E99A2	483	Mortgage Revenue Bonds, 1999 Series A2	11/17/1999	5.978%	2031	\$188,560,000	\$6,780,000	\$49,445,000	\$132,335,000
E001A	484	Mortgage Revenue Bonds, 2000 Series A	11/14/2000	5.929%	2040	\$58,315,000	\$0	\$29,395,000	\$28,920,000
E001B	484	Mortgage Revenue Bonds, 2000 Series B	11/14/2000	5.929%	2015	\$3,795,000	\$0	\$0	\$3,795,000
E001C	484	Mortgage Revenue Bonds, 2000 Series C	11/14/2000	5.929%	2032	\$68,785,000	\$635,000	\$24,805,000	\$43,345,000
E011A	485	Mortgage Revenue Bonds, 2001 Series A	10/17/2001	5.211%	2031	\$32,740,000	\$1,395,000	\$3,170,000	\$28,175,000
E011B	485	Mortgage Revenue Bonds, 2001 Series B	10/17/2001	5.211%	2041	\$104,450,000	\$0	\$26,665,000	\$77,785,000
E021A	486	Home Mortgage Revenue Bonds, 2002 Series A	5/16/2002	4.553%	2036	\$170,000,000	\$0	\$0	\$170,000,000
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (T)Total						\$1,027,955,353	\$51,415,000	\$353,450,000	\$623,090,353
Veterans Mortgage Program Collateralized Bonds			Tax-Exempt	Corporate					
C9411	754	Veterans Collateralized Bonds, 1994 First	9/29/1994	6.734%	2036	\$130,000,000	\$5,080,000	\$102,215,000	\$22,705,000
C9511	755	Veterans Collateralized Bonds, 1995 First	8/22/1995	6.422%	2037	\$30,000,000	\$840,000	\$27,260,000	\$1,900,000
C9711	756	Veterans Collateralized Bonds, 1997 First	11/19/1997	5.546%	2039	\$100,000,000	\$3,460,000	\$72,115,000	\$24,425,000
C9811	757	Veterans Collateralized Bonds, 1998 First & Second	6/16/1998	5.403%	2040	\$60,000,000	\$2,285,000	\$27,860,000	\$29,855,000
C9911	758	Veterans Collateralized Bonds, 1999 First	10/28/1999	6.109%	2039	\$110,000,000	\$3,150,000	\$40,595,000	\$66,255,000
C0011	759	Veterans Collateralized Bonds, 2000 First	6/14/2000	6.319%	2039	\$70,000,000	\$2,090,000	\$29,205,000	\$38,705,000
C0211	760	Veterans Collateralized Bonds, 2002 First	4/4/2002	5.466%	2034	\$50,000,000	\$515,000	\$14,550,000	\$34,935,000
Veterans Mortgage Program Collateralized Bond Total						\$550,000,000	\$17,420,000	\$313,800,000	\$218,780,000
Multifamily Housing Development Bonds (TE)			Tax-Exempt	Corporate					
HD97A	260	Housing Development Bonds, 1997 Series A	10/23/1997	5.614%	2029	\$6,510,000	\$565,000	\$5,475,000	\$470,000
HD97B	260	Housing Development Bonds, 1997 Series B	10/23/1997	5.709%	2029	\$17,000,000	\$1,445,000	\$14,345,000	\$1,210,000
HD99A	260	Housing Development Bonds, 1999 Series A	12/9/1999	6.171%	2029	\$1,675,000	\$100,000	\$0	\$1,575,000
HD99B	260	Housing Development Bonds, 1999 Series B	12/9/1999	6.171%	2029	\$5,080,000	\$290,000	\$0	\$4,790,000
HD99C	260	Housing Development Bonds, GP 1999 Series C	12/9/1999	6.171%	2029	\$50,000,000	\$2,945,000	\$0	\$47,055,000
HD00B	260	Housing Development Bonds, GP 2000 Series B	12/13/2000	VRDO	2030	\$41,705,000	\$0	\$0	\$41,705,000
HD02A	260	Housing Development Bonds, 2002 Series A	9/5/2002	5.075%	2033	\$8,440,000	\$200,000	\$4,690,000	\$3,550,000
HD02B	260	Housing Development Bonds, 2002 Series B	9/5/2002	5.075%	2022	\$8,690,000	\$450,000	\$0	\$8,240,000
HD02C	260	Housing Development Bonds, 2002 Series C	9/5/2002	5.075%	2032	\$70,000,000	\$1,775,000	\$0	\$68,225,000
HD02D	260	Housing Development Bonds, 2002 Series D	9/5/2002	VRDO	2037	\$37,870,000	\$880,000	\$0	\$36,990,000
HD04A	260	Housing Development Bonds, 2004 Series A	3/4/2004	VRDO	2030	\$33,060,000	\$0	\$0	\$33,060,000
HD04B	260	Housing Development Bonds, 2004 Series B	3/4/2004	VRDO	2032	\$52,025,000	\$0	\$0	\$52,025,000
Multifamily Housing Development Bonds (TE)Total						\$332,055,000	\$8,650,000	\$24,510,000	\$298,895,000
Other Bonds (TE)			Tax-Exempt	Corporate					
GM97A	641	General Mortgage Revenue Bonds, 1997 Series A	4/16/1997	6.013%	2037	\$434,910,874	\$13,610,000	\$105,580,000	\$315,720,874
GM99A	647	General Mortgage Revenue Bonds, 1999 Series A	9/28/1999	6.048%	2049	\$302,700,000	\$6,210,000	\$45,070,000	\$251,420,000
GM02A	649	General Mortgage Revenue Bonds, 2002 Series A	10/15/2002	4.798%	2040	\$150,000,000	\$0	\$0	\$150,000,000
GP95A	645	Governmental Purpose Bonds, 1995 Series A	11/15/1995	6.000%	2030	\$335,000,000	\$21,395,000	\$160,000,000	\$153,605,000
GP97A	646	Governmental Purpose Bonds, 1997 Series A	12/3/1997	VRDO	2027	\$33,000,000	\$0	\$4,800,000	\$28,200,000
GP01A	648	Governmental Purpose Bonds, 2001 Series A	8/2/2001	VRDO	2030	\$76,580,000	\$4,175,000	\$0	\$72,405,000
GP01B	648	Governmental Purpose Bonds, 2001 Series B	8/2/2001	VRDO	2030	\$93,590,000	\$5,105,000	\$0	\$88,485,000

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

As of: 9/30/2004

Summary by Program

Series	Fund	Description	Issue Date	Bond Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Other Bonds (TE)			Tax-Exempt	Corporate					
GH92A	642	General Housing Purpose Bonds, 1992 Series A	10/22/1992	6.405%	2023	\$200,000,000	\$44,620,000	\$127,675,000	\$27,705,000
GH03A	650	General Housing Purpose Bonds, 2003 Series A2	11/6/2003	VRDO	2024	\$143,995,000	\$0	\$0	\$143,995,000
GH03B	650	General Housing Purpose Bonds, 2003 Series B	11/6/2003	VRDO	2023	\$16,095,000	\$0	\$0	\$16,095,000
SC99A	690	State Capital Project Bonds, 1999 Series A	1/21/1999	3.880%	2005	\$92,365,000	\$69,915,000	\$0	\$22,450,000
SC99B	691	State Capital Project Bonds, 1999 Series B	12/14/1999	4.689%	2005	\$103,980,000	\$70,065,000	\$0	\$33,915,000
SC01A	692	State Capital Project Bonds, 2001 Series A	2/8/2001	3.980%	2007	\$74,535,000	\$18,910,000	\$0	\$55,625,000
SC02A	693	State Capital Project Bonds, 2002 Series A	12/5/2002	VRDO	2012	\$32,905,000	\$6,250,000	\$0	\$26,655,000
SC02B	693	State Capital Project Bonds, 2002 Series B	12/5/2002	VRDO	2024	\$14,555,000	\$0	\$0	\$14,555,000
SC02C	693	State Capital Project Bonds, 2002 Series C	12/5/2002	VRDO	2022	\$60,250,000	\$0	\$0	\$60,250,000
SBL99	555	State Building Lease Bonds, 1999 Series	12/15/1999	5.551%	2017	\$40,000,000	\$7,540,000	\$0	\$32,460,000
CHINA	892	Mortgage Revenue Refunding Bonds - Chinook Apts (A)	8/6/1996	6.404%	2024	\$2,300,000	\$330,000	\$0	\$1,970,000
COHOB	892	Mortgage Revenue Refunding Bonds - Coho Park (B)	8/6/1996	6.423%	2023	\$2,300,000	\$95,000	\$0	\$2,205,000
Other Bonds (TE) Total						\$2,209,060,874	\$268,220,000	\$443,125,000	\$1,497,715,874
Tax-Exempt Total						\$4,119,071,227	\$345,705,000	\$1,134,885,000	\$2,638,481,227
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds			Taxable	Corporate					
E001D	484	Mortgage Revenue Bonds, 2000 Series D	11/14/2000	5.929%	2020	\$25,740,000	\$0	\$13,775,000	\$11,965,000
E021B	486	Home Mortgage Revenue Bonds, 2002 Series B	5/16/2002	4.553%	2036	\$30,000,000	\$0	\$5,745,000	\$24,255,000
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (Total)						\$55,740,000	\$0	\$19,520,000	\$36,220,000
Multifamily Housing Development Bonds (T)			Taxable	Corporate					
HD97C	260	Housing Development Bonds, 1997 Series C	10/23/1997	7.610%	2029	\$23,895,000	\$1,475,000	\$21,045,000	\$1,375,000
HD04C	260	Housing Development Bonds, 2004 Series C	3/4/2004	VRDO	2035	\$42,125,000	\$0	\$0	\$42,125,000
Multifamily Housing Development Bonds (T) Total						\$66,020,000	\$1,475,000	\$21,045,000	\$43,500,000
Other Bonds (T)			Taxable	Corporate					
GP01C	648	Governmental Purpose Bonds, 2001 Series C	8/2/2001	VRDO	2032	\$100,000,000	\$2,220,000	\$0	\$97,780,000
GP01D	648	Governmental Purpose Bonds, 2001 Series D	8/2/2001	VRDO	2032	\$100,000,000	\$1,825,000	\$35,335,000	\$62,840,000
Other Bonds (T) Total						\$200,000,000	\$4,045,000	\$35,335,000	\$160,620,000
Taxable Total						\$321,760,000	\$5,520,000	\$75,900,000	\$240,340,000
Corporate Total						\$4,440,831,227	\$351,225,000	\$1,210,785,000	\$2,878,821,227
Division of Public Housing Federally Subsidized Debt			Tax-Exempt	Public Housing					
PFWP1	240	Wrangell Project Home Ownership Note	N/A	N/A	N/A	\$666,500	\$586,639	\$0	\$79,861
PFWP2	240	Wrangell - Flexible Subsidy, Hud Notes Payable	N/A	N/A	N/A	\$494,701	\$0	\$0	\$494,701
Division of Public Housing Federally Subsidized Debt Total						\$1,161,201	\$586,639	\$0	\$574,562
Tax-Exempt Total						\$1,161,201	\$586,639	\$0	\$574,562
Public Housing Total						\$1,161,201	\$586,639	\$0	\$574,562
Total AHFC Bonds and Note:						\$4,441,992,428	\$351,811,639	\$1,210,785,000	\$2,879,395,789

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE)				Tax-Exempt Corporate				<i>Dates</i>	<i>S and F</i>	<i>Moodys</i>	<i>Fitch</i>
E96A1	Mortgage Revenue Bonds, 1996 Series A			Fund: 480	Bond Yield: 5.861%	Indenture: 8/15/1996	Delivery: 9/12/1996	Dated: 8/15/1996	AAA	Aaa	AAA
011831B29	3.750%	1997	Jun	Serial Maturity			2,110,000	2,110,000	0		0
011831B37	3.950%	1997	Dec	Serial Maturity			2,185,000	2,185,000	0		0
011831B45	4.200%	1998	Jun	Serial Maturity			2,230,000	2,230,000	0		0
011831B52	4.200%	1998	Dec	Serial Maturity			2,280,000	2,140,000	140,000		0
011831B60	4.400%	1999	Jun	Serial Maturity			2,025,000	1,625,000	400,000		0
011831B78	4.400%	1999	Dec	Serial Maturity			2,670,000	2,000,000	670,000		0
011831B86	4.600%	2000	Jun	Serial Maturity			2,735,000	1,910,000	825,000		0
011831B94	4.600%	2000	Dec	Serial Maturity			2,800,000	1,860,000	940,000		0
011831C28	4.800%	2001	Jun	Serial Maturity			2,870,000	1,770,000	1,100,000		0
011831C36	4.800%	2001	Dec	Serial Maturity			2,945,000	1,650,000	1,295,000		0
011831C44	4.950%	2002	Jun	Serial Maturity			3,020,000	1,695,000	1,325,000		0
011831C51	4.950%	2002	Dec	Serial Maturity			3,100,000	1,735,000	1,365,000		0
011831C69	5.050%	2003	Jun	Serial Maturity			3,185,000	1,220,000	1,965,000		0
011831C77	5.050%	2003	Dec	Serial Maturity			3,270,000	1,250,000	2,020,000		0
011831C85	5.150%	2004	Jun	Serial Maturity			3,355,000	1,285,000	2,070,000		0
011831C93	5.150%	2004	Dec	Serial Maturity			3,450,000	0	2,130,000		1,320,000
011831D27	5.250%	2005	Jun	Serial Maturity			3,540,000	0	2,180,000		1,360,000
011831D35	5.250%	2005	Dec	Serial Maturity			3,645,000	0	2,240,000		1,405,000
011831D43	5.350%	2006	Jun	Serial Maturity			3,745,000	0	2,310,000		1,435,000
011831D50	5.350%	2006	Dec	Serial Maturity			3,855,000	0	2,375,000		1,480,000
011831D68	5.450%	2007	Jun	Serial Maturity			3,960,000	0	2,440,000		1,520,000
011831D76	5.450%	2007	Dec	Serial Maturity			4,075,000	0	2,510,000		1,565,000
011831D84	5.750%	2008	Jun	Sinking Fund			4,195,000	0	4,195,000		0
011831D84	5.750%	2008	Dec	Sinking Fund			4,325,000	0	4,325,000		0
011831D84	5.750%	2009	Jun	Sinking Fund			4,045,000	0	4,045,000		0
011831D84	5.750%	2009	Dec	Term Maturity			3,335,000	0	3,335,000		0
011831D92	6.000%	2010	Jun	Sinking Fund			3,435,000	0	3,435,000		0
011831D92	6.000%	2010	Dec	Sinking Fund			3,540,000	0	3,540,000		0
011831D92	6.000%	2011	Jun	Sinking Fund			3,640,000	0	3,640,000		0
011831D92	6.000%	2011	Dec	Sinking Fund			3,750,000	0	3,750,000		0
011831D92	6.000%	2012	Jun	Sinking Fund			3,875,000	0	3,875,000		0
011831D92	6.000%	2012	Dec	Sinking Fund			3,990,000	0	3,990,000		0
011831D92	6.000%	2013	Jun	Sinking Fund			4,115,000	0	4,115,000		0
011831D92	6.000%	2013	Dec	Sinking Fund			4,245,000	0	4,245,000		0
011831D92	6.000%	2014	Jun	Sinking Fund			4,380,000	0	4,380,000		0
011831D92	6.000%	2014	Dec	Sinking Fund			4,520,000	0	4,520,000		0
011831D92	6.000%	2015	Jun	Sinking Fund			4,660,000	0	4,660,000		0
011831D92	6.000%	2015	Dec	Term Maturity			4,815,000	0	4,815,000		0
011831E26	6.050%	2016	Jun	Sinking Fund			4,960,000	0	4,960,000		0
011831E26	6.050%	2016	Dec	Sinking Fund			5,115,000	0	5,115,000		0
011831E26	6.050%	2017	Jun	Sinking Fund			5,285,000	0	5,285,000		0
011831E26	6.050%	2017	Dec	Term Maturity			5,455,000	0	5,455,000		0
011831E34	6.500%	2018	Jun	Capital Appreciation			475,090	0	0		475,090
011831E34	6.500%	2018	Dec	Capital Appreciation			460,837	0	0		460,837
011831E34	6.500%	2019	Jun	Capital Appreciation			445,906	0	0		445,906
011831E34	6.500%	2019	Dec	Capital Appreciation			432,332	0	0		432,332
011831E34	6.500%	2020	Jun	Capital Appreciation			418,758	0	0		418,758
011831E34	6.500%	2020	Dec	Capital Appreciation			405,184	0	0		405,184
011831E34	6.500%	2021	Jun	Capital Appreciation			392,967	0	0		392,967
011831E34	6.500%	2021	Dec	Capital Appreciation			380,072	0	0		380,072
011831E34	6.500%	2022	Jun	Capital Appreciation			368,534	0	0		368,534
011831E34	6.500%	2022	Dec	Capital Appreciation			356,318	0	0		356,318
011831E34	6.500%	2023	Jun	Capital Appreciation			345,458	0	0		345,458
011831E34	6.500%	2023	Dec	Capital Appreciation			334,599	0	0		334,599
011831E34	6.500%	2024	Jun	Capital Appreciation			324,419	0	0		324,419
011831E34	6.500%	2024	Dec	Capital Appreciation			313,559	0	0		313,559
011831E34	6.500%	2025	Jun	Capital Appreciation			304,058	0	0		304,058

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE)				Tax-Exempt Corporate				<i>Dates</i>	<i>S and F</i>	<i>Moodys</i>	<i>Fitch</i>	
E96A1	Mortgage Revenue Bonds, 1996 Series A			Fund: 480	Bond Yield: 5.861%		Indenture: 8/15/1996	Delivery: 9/12/1996	Dated: 8/15/1996	AAA	Aaa	AAA
011831E34	6.500%	2025	Dec	Capital Appreciation			294,556	0	0			294,556
011831E34	6.500%	2026	Jun	Capital Appreciation			285,054	0	0			285,054
011831E34	6.500%	2026	Dec	Capital Appreciation			276,231	0	0			276,231
011831E34	6.500%	2027	Jun	Capital Appreciation			267,408	0	0			267,408
011831E34	6.500%	2027	Dec	Capital Appreciation			259,263	0	0			259,263
E96A1	Total						\$159,870,603	\$26,665,000	\$115,980,000			\$17,225,603
E97A1	Mortgage Revenue Bonds, 1997 Series A1			Fund: 481	Bond Yield: 5.530%		Indenture: 8/15/1996	Delivery: 12/4/1997	Dated: 11/1/1997	AAA	Aaa	AAA
011831T61	3.900%	1998	Dec	Serial Maturity			1,170,000	1,170,000	0			0
011831T87	4.150%	1999	Dec	Serial Maturity			1,200,000	1,200,000	0			0
011831U28	4.350%	2000	Dec	Serial Maturity			1,970,000	1,880,000	90,000			0
011831U44	4.450%	2001	Dec	Serial Maturity			3,875,000	3,695,000	180,000			0
011831U69	4.550%	2002	Dec	Serial Maturity			4,050,000	3,145,000	905,000			0
011831V85	4.650%	2003	Dec	Serial Maturity			4,265,000	2,550,000	1,715,000			0
011831V27	4.750%	2004	Dec	Serial Maturity			4,480,000	0	2,505,000			1,975,000
011831V43	4.850%	2005	Dec	Serial Maturity			4,715,000	0	2,640,000			2,075,000
011831V68	4.900%	2006	Dec	Serial Maturity			4,955,000	0	2,775,000			2,180,000
011831V84	4.900%	2007	Dec	Serial Maturity			5,215,000	0	2,920,000			2,295,000
011831W16	5.000%	2008	Dec	Serial Maturity			5,690,000	0	3,185,000			2,505,000
011831T42	5.100%	2009	Dec	Serial Maturity			5,985,000	0	3,350,000			2,635,000
011831X25	5.300%	2010	Dec	Sinking Fund			6,325,000	0	3,535,000			2,790,000
011831X25	5.300%	2011	Dec	Sinking Fund			6,670,000	0	3,735,000			2,935,000
011831X25	5.300%	2012	Dec	Term Maturity			7,035,000	0	3,940,000			3,095,000
011831X66	5.350%	2013	Jun	Sinking Fund			3,685,000	0	2,060,000			1,625,000
011831X66	5.350%	2013	Dec	Term Maturity			1,315,000	0	735,000			580,000
011831X33	5.500%	2013	Dec	Sinking Fund			2,510,000	0	1,410,000			1,100,000
011831X33	5.500%	2014	Jun	Sinking Fund			3,930,000	0	2,205,000			1,725,000
011831X33	5.500%	2014	Dec	Sinking Fund			4,060,000	0	2,270,000			1,790,000
011831X33	5.500%	2015	Jun	Sinking Fund			4,165,000	0	2,330,000			1,835,000
011831X33	5.500%	2015	Dec	Sinking Fund			4,295,000	0	2,405,000			1,890,000
011831X33	5.500%	2016	Jun	Sinking Fund			4,410,000	0	2,470,000			1,940,000
011831X33	5.500%	2016	Dec	Sinking Fund			4,550,000	0	2,555,000			1,995,000
011831X33	5.500%	2017	Jun	Sinking Fund			4,665,000	0	2,615,000			2,050,000
011831X33	5.500%	2017	Dec	Term Maturity			4,815,000	0	2,690,000			2,125,000
E97A1	Total						\$110,000,000	\$13,640,000	\$55,220,000			\$41,140,000
E97A2	Mortgage Revenue Bonds, 1997 Series A2			Fund: 481	Bond Yield: 5.530%		Indenture: 8/15/1996	Delivery: 12/4/1997	Dated: 11/1/1997	AAA	Aaa	AAA
011831X41	5.750%	2018	Jun	Sinking Fund	AMT		2,255,000	0	1,205,000			1,050,000
011831X41	5.750%	2018	Dec	Sinking Fund	AMT		2,320,000	0	1,235,000			1,085,000
011831X41	5.750%	2019	Jun	Sinking Fund	AMT		2,385,000	0	1,265,000			1,120,000
011831X41	5.750%	2019	Dec	Sinking Fund	AMT		2,455,000	0	1,305,000			1,150,000
011831X41	5.750%	2020	Jun	Sinking Fund	AMT		2,530,000	0	1,340,000			1,190,000
011831X41	5.750%	2020	Dec	Sinking Fund	AMT		2,605,000	0	1,380,000			1,225,000
011831X41	5.750%	2021	Jun	Sinking Fund	AMT		2,680,000	0	1,425,000			1,255,000
011831X41	5.750%	2021	Dec	Sinking Fund	AMT		2,755,000	0	1,460,000			1,295,000
011831X41	5.750%	2022	Jun	Sinking Fund	AMT		2,835,000	0	1,505,000			1,330,000
011831X41	5.750%	2022	Dec	Sinking Fund	AMT		2,920,000	0	1,550,000			1,370,000
011831X41	5.750%	2023	Jun	Sinking Fund	AMT		3,000,000	0	1,590,000			1,410,000
011831X41	5.750%	2023	Dec	Sinking Fund	AMT		3,085,000	0	1,635,000			1,450,000
011831X41	5.750%	2024	Jun	Term Maturity	AMT		3,175,000	0	1,680,000			1,495,000
011831X74	5.750%	2024	Dec	Serial Maturity	AMT		3,500,000	0	1,845,000			1,655,000
011831X58	6.000%	2025	Jun	Capital Appreciation	AMT		646,407	0	0			646,407
011831X58	6.000%	2025	Dec	Capital Appreciation	AMT		627,039	0	0			627,039
011831X58	6.000%	2026	Jun	Capital Appreciation	AMT		608,639	0	0			608,639
011831X58	6.000%	2026	Dec	Capital Appreciation	AMT		590,724	0	0			590,724
011831X58	6.000%	2027	Jun	Capital Appreciation	AMT		572,809	0	0			572,809
011831X58	6.000%	2027	Dec	Capital Appreciation	AMT		555,862	0	0			555,862
011831X58	6.000%	2028	Jun	Capital Appreciation	AMT		539,399	0	0			539,399

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CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE)				Tax-Exempt Corporate				<i>Dates</i>	<i>S and F</i>	<i>Moody's</i>	<i>Fitch</i>	
E97A2	Mortgage Revenue Bonds, 1997 Series A2			Fund: 481	Bond Yield: 5.530%		Indenture: 8/15/1996	Delivery: 12/4/1997	Dated: 11/1/1997	AAA	Aaa	AAA
011831X58	6.000%	2028	Dec	Capital Appreciation		AMT	523,420	0	0	523,420		
011831X58	6.000%	2029	Jun	Capital Appreciation		AMT	507,442	0	0	507,442		
011831X58	6.000%	2029	Dec	Capital Appreciation		AMT	492,431	0	0	492,431		
011831X58	6.000%	2030	Jun	Capital Appreciation		AMT	477,905	0	0	477,905		
011831X58	6.000%	2030	Dec	Capital Appreciation		AMT	463,379	0	0	463,379		
011831X58	6.000%	2031	Jun	Capital Appreciation		AMT	449,338	0	0	449,338		
011831X58	6.000%	2031	Dec	Capital Appreciation		AMT	436,264	0	0	436,264		
011831X58	6.000%	2032	Jun	Capital Appreciation		AMT	423,191	0	0	423,191		
011831X58	6.000%	2032	Dec	Capital Appreciation		AMT	410,117	0	0	410,117		
011831X58	6.000%	2033	Jun	Capital Appreciation		AMT	398,012	0	0	398,012		
011831X58	6.000%	2033	Dec	Capital Appreciation		AMT	385,907	0	0	385,907		
011831X58	6.000%	2034	Jun	Capital Appreciation		AMT	374,287	0	0	374,287		
011831X58	6.000%	2034	Dec	Capital Appreciation		AMT	362,666	0	0	362,666		
011831X58	6.000%	2035	Jun	Capital Appreciation		AMT	351,529	0	0	351,529		
011831X58	6.000%	2035	Dec	Capital Appreciation		AMT	340,877	0	0	340,877		
011831X58	6.000%	2036	Jun	Capital Appreciation		AMT	330,709	0	0	330,709		
011831X58	6.000%	2036	Dec	Capital Appreciation		AMT	320,540	0	0	320,540		
011831X58	6.000%	2037	Jun	Capital Appreciation		AMT	310,857	0	0	310,857		
							E97A2 Total	\$49,999,750	\$0	\$20,420,000	\$29,579,750	
E98A1	Mortgage Revenue Bonds, 1998 Series A1			Fund: 482	Bond Yield: 5.206%		Indenture: 8/15/1996	Delivery: 6/17/1998	Dated: 6/1/1998	AAA	Aaa	AAA
0118315E0	3.800%	1998	Dec	Serial Maturity			60,000	60,000	0	0	0	0
0118315F7	3.900%	1999	Jun	Serial Maturity			150,000	150,000	0	0	0	0
0118315G5	3.950%	1999	Dec	Serial Maturity			205,000	205,000	0	0	0	0
0118315H3	4.050%	2000	Jun	Serial Maturity			210,000	210,000	0	0	0	0
0118315J9	4.050%	2000	Dec	Serial Maturity			220,000	210,000	10,000	0	0	0
0118315K6	4.150%	2001	Jun	Serial Maturity			230,000	220,000	10,000	0	0	0
0118315L4	4.150%	2001	Dec	Serial Maturity			235,000	225,000	10,000	0	0	0
0118315M2	4.250%	2002	Jun	Serial Maturity			240,000	225,000	15,000	0	0	0
0118315N0	4.250%	2002	Dec	Serial Maturity			245,000	210,000	35,000	0	0	0
0118315P5	4.350%	2003	Jun	Serial Maturity			260,000	190,000	70,000	0	0	0
0118315Q3	4.350%	2003	Dec	Serial Maturity			265,000	195,000	70,000	0	0	0
0118315R1	4.450%	2004	Jun	Serial Maturity			275,000	200,000	75,000	0	0	0
0118315S9	4.450%	2004	Dec	Serial Maturity			285,000	0	75,000	210,000	0	0
0118315T7	4.550%	2005	Jun	Serial Maturity			295,000	0	80,000	215,000	0	0
0118315U4	4.550%	2005	Dec	Serial Maturity			305,000	0	85,000	220,000	0	0
0118315V2	4.650%	2006	Jun	Serial Maturity			315,000	0	85,000	230,000	0	0
0118315W0	4.650%	2006	Dec	Serial Maturity			325,000	0	85,000	240,000	0	0
0118315X8	4.700%	2007	Jun	Serial Maturity			335,000	0	90,000	245,000	0	0
0118315Y6	4.700%	2007	Dec	Serial Maturity			345,000	0	90,000	255,000	0	0
0118315Z3	4.750%	2008	Jun	Serial Maturity			355,000	0	95,000	260,000	0	0
0118316A7	4.750%	2008	Dec	Serial Maturity			670,000	0	180,000	490,000	0	0
0118316B5	4.800%	2009	Jun	Serial Maturity			1,455,000	0	385,000	1,070,000	0	0
0118316C3	4.800%	2009	Dec	Serial Maturity			1,490,000	0	390,000	1,100,000	0	0
0118316D1	4.900%	2010	Jun	Serial Maturity			1,525,000	0	400,000	1,125,000	0	0
0118316E9	4.900%	2010	Dec	Serial Maturity			1,565,000	0	415,000	1,150,000	0	0
0118316F6	5.000%	2011	Jun	Serial Maturity			1,605,000	0	425,000	1,180,000	0	0
0118316G4	5.000%	2011	Dec	Serial Maturity			1,645,000	0	430,000	1,215,000	0	0
0118316H2	5.100%	2012	Jun	Serial Maturity			1,685,000	0	445,000	1,240,000	0	0
0118316J8	5.100%	2012	Dec	Serial Maturity			1,730,000	0	455,000	1,275,000	0	0
0118316Q2	5.150%	2013	Jun	Serial Maturity			1,775,000	0	470,000	1,305,000	0	0
0118316R0	5.150%	2013	Dec	Serial Maturity			1,825,000	0	480,000	1,345,000	0	0
0118316K5	5.300%	2014	Jun	Sinking Fund			1,875,000	0	495,000	1,380,000	0	0
0118316K5	5.300%	2014	Dec	Sinking Fund			1,925,000	0	510,000	1,415,000	0	0
0118316K5	5.300%	2015	Jun	Sinking Fund			1,975,000	0	520,000	1,455,000	0	0
0118316K5	5.300%	2015	Dec	Sinking Fund			2,025,000	0	535,000	1,490,000	0	0
0118316K5	5.300%	2016	Jun	Sinking Fund			2,075,000	0	545,000	1,530,000	0	0
0118316K5	5.300%	2016	Dec	Sinking Fund			2,125,000	0	560,000	1,565,000	0	0

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CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE)				Tax-Exempt Corporate				<i>Dates</i>	<i>S and F</i>	<i>Moody's</i>	<i>Fitch</i>	
E98A1	Mortgage Revenue Bonds, 1998 Series A1			Fund: 482	Bond Yield: 5.206%		Indenture: 8/15/1996	Delivery: 6/17/1998	Dated: 6/1/1998	AAA	Aaa	AAA
0118316K5	5.300%	2017	Jun	Sinking Fund			2,175,000	0	575,000	1,600,000		
0118316K5	5.300%	2017	Dec	Term Maturity			2,225,000	0	585,000	1,640,000		
						E98A1 Total	\$38,525,000	\$2,300,000	\$9,780,000	\$26,445,000		
E98A2	Mortgage Revenue Bonds, 1998 Series A2			Fund: 482	Bond Yield: 5.206%		Indenture: 8/15/1996	Delivery: 6/17/1998	Dated: 6/1/1998	AAA	Aaa	AAA
0118316L3	4.850%	2018	Jun	Sinking Fund		AMT	2,125,000	0	1,360,000	765,000		
0118316L3	4.850%	2018	Dec	Sinking Fund		AMT	2,175,000	0	1,375,000	800,000		
0118316L3	4.850%	2019	Jun	Sinking Fund		AMT	2,225,000	0	1,405,000	820,000		
0118316L3	4.850%	2019	Dec	Term Maturity		AMT	2,280,000	0	1,430,000	850,000		
A 0118316M1	5.300%	2020	Jun	Sinking Fund		AMT	600,000	0	0	600,000		
B 0118316P4	5.400%	2020	Jun	Sinking Fund		AMT	255,000	0	255,000	0		
A 0118316M1	5.300%	2020	Dec	Sinking Fund		AMT	615,000	0	0	615,000		
B 0118316P4	5.400%	2020	Dec	Sinking Fund		AMT	260,000	0	260,000	0		
A 0118316M1	5.300%	2021	Jun	Sinking Fund		AMT	630,000	0	0	630,000		
B 0118316P4	5.400%	2021	Jun	Sinking Fund		AMT	270,000	0	270,000	0		
A 0118316M1	5.300%	2021	Dec	Sinking Fund		AMT	650,000	0	0	650,000		
B 0118316P4	5.400%	2021	Dec	Sinking Fund		AMT	275,000	0	275,000	0		
A 0118316M1	5.300%	2022	Jun	Sinking Fund		AMT	665,000	0	0	665,000		
B 0118316P4	5.400%	2022	Jun	Sinking Fund		AMT	285,000	0	285,000	0		
A 0118316M1	5.300%	2022	Dec	Sinking Fund		AMT	685,000	0	0	685,000		
B 0118316P4	5.400%	2022	Dec	Sinking Fund		AMT	290,000	0	290,000	0		
A 0118316M1	5.300%	2023	Jun	Sinking Fund		AMT	700,000	0	0	700,000		
B 0118316P4	5.400%	2023	Jun	Sinking Fund		AMT	300,000	0	300,000	0		
A 0118316M1	5.300%	2023	Dec	Sinking Fund		AMT	720,000	0	0	720,000		
B 0118316P4	5.400%	2023	Dec	Sinking Fund		AMT	305,000	0	305,000	0		
A 0118316M1	5.300%	2024	Jun	Sinking Fund		AMT	740,000	0	0	740,000		
B 0118316P4	5.400%	2024	Jun	Sinking Fund		AMT	315,000	0	315,000	0		
A 0118316M1	5.300%	2024	Dec	Sinking Fund		AMT	755,000	0	0	755,000		
B 0118316P4	5.400%	2024	Dec	Sinking Fund		AMT	325,000	0	325,000	0		
A 0118316M1	5.300%	2025	Jun	Sinking Fund		AMT	780,000	0	0	780,000		
B 0118316P4	5.400%	2025	Jun	Sinking Fund		AMT	330,000	0	330,000	0		
A 0118316M1	5.300%	2025	Dec	Sinking Fund		AMT	800,000	0	0	800,000		
B 0118316P4	5.400%	2025	Dec	Sinking Fund		AMT	340,000	0	340,000	0		
A 0118316M1	5.300%	2026	Jun	Sinking Fund		AMT	820,000	0	0	820,000		
B 0118316P4	5.400%	2026	Jun	Sinking Fund		AMT	350,000	0	350,000	0		
A 0118316M1	5.300%	2026	Dec	Term Maturity		AMT	840,000	0	0	840,000		
B 0118316P4	5.400%	2026	Dec	Sinking Fund		AMT	360,000	0	360,000	0		
B 0118316P4	5.400%	2027	Jun	Sinking Fund		AMT	370,000	0	370,000	0		
B 0118316P4	5.400%	2027	Dec	Sinking Fund		AMT	380,000	0	380,000	0		
B 0118316P4	5.400%	2028	Jun	Sinking Fund		AMT	390,000	0	390,000	0		
B 0118316P4	5.400%	2028	Dec	Sinking Fund		AMT	400,000	0	400,000	0		
B 0118316P4	5.400%	2029	Jun	Sinking Fund		AMT	410,000	0	410,000	0		
B 0118316P4	5.400%	2029	Dec	Sinking Fund		AMT	420,000	0	420,000	0		
B 0118316P4	5.400%	2030	Jun	Sinking Fund		AMT	435,000	0	435,000	0		
B 0118316P4	5.400%	2030	Dec	Sinking Fund		AMT	445,000	0	445,000	0		
B 0118316P4	5.400%	2031	Jun	Sinking Fund		AMT	455,000	0	455,000	0		
B 0118316P4	5.400%	2031	Dec	Sinking Fund		AMT	470,000	0	470,000	0		
B 0118316P4	5.400%	2032	Jun	Sinking Fund		AMT	480,000	0	480,000	0		
B 0118316P4	5.400%	2032	Dec	Sinking Fund		AMT	495,000	0	495,000	0		
B 0118316P4	5.400%	2033	Jun	Sinking Fund		AMT	510,000	0	510,000	0		
B 0118316P4	5.400%	2033	Dec	Sinking Fund		AMT	520,000	0	520,000	0		
B 0118316P4	5.400%	2034	Jun	Sinking Fund		AMT	535,000	0	535,000	0		
B 0118316P4	5.400%	2034	Dec	Sinking Fund		AMT	550,000	0	550,000	0		
B 0118316P4	5.400%	2035	Jun	Sinking Fund		AMT	565,000	0	565,000	0		
B 0118316P4	5.400%	2035	Dec	Term Maturity		AMT	580,000	0	580,000	0		
						E98A2 Total	\$31,475,000	\$0	\$18,240,000	\$13,235,000		

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CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE)				Tax-Exempt	Corporate			<i>Dates</i>	<i>S and F</i>	<i>Moody's</i>	<i>Fitch</i>	
E99A1	Mortgage Revenue Bonds, 1999 Series A1			Fund: 483	Bond Yield: 5.978%		Indenture: 8/15/1996	Delivery: 11/17/1999	Dated: 10/15/1999	AAA	Aaa	AAA
011832CA8	5.800%	2012	Jun	Sinking Fund			1,635,000	0	45,000	1,590,000		
011832CA8	5.800%	2012	Dec	Sinking Fund			1,680,000	0	50,000	1,630,000		
011832CA8	5.800%	2013	Jun	Sinking Fund			1,735,000	0	50,000	1,685,000		
011832CA8	5.800%	2013	Dec	Term Maturity			1,785,000	0	50,000	1,735,000		
011832CB6	6.000%	2014	Jun	Sinking Fund			1,835,000	0	55,000	1,780,000		
011832CB6	6.000%	2014	Dec	Sinking Fund			1,890,000	0	55,000	1,835,000		
011832CB6	6.000%	2015	Jun	Term Maturity			880,000	0	25,000	855,000		
E99A1 Total							\$11,440,000	\$0	\$330,000	\$11,110,000		
E99A2	Mortgage Revenue Bonds, 1999 Series A2			Fund: 483	Bond Yield: 5.978%		Indenture: 8/15/1996	Delivery: 11/17/1999	Dated: 10/15/1999	AAA	Aaa	AAA
011832CC4	4.500%	2001	Dec	Serial Maturity		AMT	955,000	955,000	0	0	0	
011832CS9	5.330%	2001	Dec	Sinking Fund		AMT	350,000	350,000	0	0	0	
011832CS9	5.330%	2002	Jun	Sinking Fund		AMT	360,000	360,000	0	0	0	
011832CD2	4.700%	2002	Dec	Serial Maturity		AMT	1,980,000	1,980,000	0	0	0	
011832CS9	5.330%	2002	Dec	Sinking Fund		AMT	370,000	360,000	10,000	0	0	
011832CS9	5.330%	2003	Jun	Sinking Fund		AMT	380,000	275,000	105,000	0	0	
011832CS9	5.330%	2003	Dec	Sinking Fund		AMT	390,000	255,000	135,000	0	0	
011832CE0	4.850%	2003	Dec	Serial Maturity		AMT	2,075,000	2,015,000	60,000	0	0	
011832CS9	5.330%	2004	Jun	Sinking Fund		AMT	400,000	230,000	170,000	0	0	
011832CS9	5.330%	2004	Dec	Sinking Fund		AMT	410,000	0	205,000	205,000		
011832CF7	5.000%	2004	Dec	Serial Maturity		AMT	2,180,000	0	65,000	2,115,000		
011832CS9	5.330%	2005	Jun	Sinking Fund		AMT	425,000	0	215,000	210,000		
011832CS9	5.330%	2005	Dec	Sinking Fund		AMT	435,000	0	215,000	220,000		
011832CG5	5.150%	2005	Dec	Serial Maturity		AMT	2,290,000	0	70,000	2,220,000		
011832CS9	5.330%	2006	Jun	Sinking Fund		AMT	450,000	0	220,000	230,000		
011832CS9	5.330%	2006	Dec	Sinking Fund		AMT	465,000	0	225,000	240,000		
011832CH3	5.250%	2006	Dec	Serial Maturity		AMT	2,405,000	0	70,000	2,335,000		
011832CS9	5.330%	2007	Jun	Sinking Fund		AMT	475,000	0	230,000	245,000		
011832CJ8	5.350%	2007	Dec	Serial Maturity		AMT	2,535,000	0	75,000	2,460,000		
011832CS9	5.330%	2007	Dec	Sinking Fund		AMT	490,000	0	240,000	250,000		
011832CS9	5.330%	2008	Jun	Sinking Fund		AMT	505,000	0	240,000	265,000		
011832CS9	5.330%	2008	Dec	Sinking Fund		AMT	515,000	0	245,000	270,000		
011832CK6	5.450%	2008	Dec	Serial Maturity		AMT	2,670,000	0	80,000	2,590,000		
011832CS9	5.330%	2009	Jun	Sinking Fund		AMT	530,000	0	250,000	280,000		
011832CS9	5.330%	2009	Dec	Sinking Fund		AMT	545,000	0	260,000	285,000		
011832CL4	5.550%	2009	Dec	Serial Maturity		AMT	2,820,000	0	85,000	2,735,000		
011832CS9	5.330%	2010	Jun	Sinking Fund		AMT	560,000	0	270,000	290,000		
011832CS9	5.330%	2010	Dec	Sinking Fund		AMT	580,000	0	280,000	300,000		
011832CM2	5.650%	2010	Dec	Serial Maturity		AMT	2,980,000	0	90,000	2,890,000		
011832CS9	5.330%	2011	Jun	Sinking Fund		AMT	590,000	0	280,000	310,000		
011832CS9	5.330%	2011	Dec	Sinking Fund		AMT	615,000	0	290,000	325,000		
011832CN0	5.750%	2011	Dec	Serial Maturity		AMT	3,145,000	0	95,000	3,050,000		
011832CS9	5.330%	2012	Jun	Sinking Fund		AMT	635,000	0	305,000	330,000		
011832CS9	5.330%	2012	Dec	Sinking Fund		AMT	655,000	0	315,000	340,000		
011832CS9	5.330%	2013	Jun	Sinking Fund		AMT	665,000	0	315,000	350,000		
011832CS9	5.330%	2013	Dec	Sinking Fund		AMT	685,000	0	325,000	360,000		
011832CS9	5.330%	2014	Jun	Sinking Fund		AMT	705,000	0	340,000	365,000		
011832CS9	5.330%	2014	Dec	Sinking Fund		AMT	725,000	0	350,000	375,000		
011832CQ3	6.200%	2015	Jun	Sinking Fund		AMT	1,070,000	0	30,000	1,040,000		
011832CS9	5.330%	2015	Jun	Sinking Fund		AMT	745,000	0	355,000	390,000		
011832CS9	5.330%	2015	Dec	Sinking Fund		AMT	770,000	0	370,000	400,000		
011832CQ3	6.200%	2015	Dec	Sinking Fund		AMT	2,005,000	0	60,000	1,945,000		
011832CS9	5.330%	2016	Jun	Sinking Fund		AMT	795,000	0	380,000	415,000		
011832CQ3	6.200%	2016	Jun	Sinking Fund		AMT	2,065,000	0	60,000	2,005,000		
011832CS9	5.330%	2016	Dec	Sinking Fund		AMT	815,000	0	390,000	425,000		
011832CQ3	6.200%	2016	Dec	Sinking Fund		AMT	2,130,000	0	65,000	2,065,000		
011832CS9	5.330%	2017	Jun	Sinking Fund		AMT	835,000	0	395,000	440,000		
011832CQ3	6.200%	2017	Jun	Sinking Fund		AMT	2,200,000	0	65,000	2,135,000		

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE)				Tax-Exempt	Corporate			<i>Dates</i>	<i>S and F</i>	<i>Moody's</i>	<i>Fitch</i>	
E99A2	Mortgage Revenue Bonds, 1999 Series A2			Fund: 483	Bond Yield: 5.978%		Indenture: 8/15/1996	Delivery: 11/17/1999	Dated: 10/15/1999	AAA	Aaa	AAA
011832CS9	5.330%	2017	Dec	Sinking Fund		AMT	860,000	0	415,000		445,000	
011832CQ3	6.200%	2017	Dec	Sinking Fund		AMT	2,270,000	0	70,000		2,200,000	
011832CS9	5.330%	2018	Jun	Sinking Fund		AMT	885,000	0	425,000		460,000	
011832CQ3	6.200%	2018	Jun	Sinking Fund		AMT	2,340,000	0	70,000		2,270,000	
011832CQ3	6.200%	2018	Dec	Sinking Fund		AMT	2,410,000	0	70,000		2,340,000	
011832CS9	5.330%	2018	Dec	Sinking Fund		AMT	910,000	0	435,000		475,000	
011832CS9	5.330%	2019	Jun	Sinking Fund		AMT	935,000	0	445,000		490,000	
011832CQ3	6.200%	2019	Jun	Sinking Fund		AMT	2,490,000	0	75,000		2,415,000	
011832CQ3	6.200%	2019	Dec	Sinking Fund		AMT	2,560,000	0	75,000		2,485,000	
011832CS9	5.330%	2019	Dec	Sinking Fund		AMT	970,000	0	460,000		510,000	
011832CQ3	6.200%	2020	Jun	Sinking Fund		AMT	2,640,000	0	80,000		2,560,000	
011832CS9	5.330%	2020	Jun	Sinking Fund		AMT	995,000	0	470,000		525,000	
011832CQ3	6.200%	2020	Dec	Sinking Fund		AMT	2,725,000	0	80,000		2,645,000	
011832CS9	5.330%	2020	Dec	Sinking Fund		AMT	1,020,000	0	495,000		525,000	
011832CQ3	6.200%	2021	Jun	Sinking Fund		AMT	1,995,000	0	60,000		1,935,000	
011832CS9	5.330%	2021	Jun	Sinking Fund		AMT	1,050,000	0	500,000		550,000	
011832CP5	6.200%	2021	Jun	Serial Maturity		AMT	815,000	0	25,000		790,000	
011832CQ3	6.200%	2021	Dec	Term Maturity		AMT	2,900,000	0	85,000		2,815,000	
011832CS9	5.330%	2021	Dec	Sinking Fund		AMT	1,080,000	0	515,000		565,000	
011832CR1	6.125%	2022	Jun	Sinking Fund		AMT	2,995,000	0	0		2,995,000	
011832CS9	5.330%	2022	Jun	Sinking Fund		AMT	1,105,000	0	530,000		575,000	
011832CR1	6.125%	2022	Dec	Sinking Fund		AMT	3,085,000	0	0		3,085,000	
011832CS9	5.330%	2022	Dec	Sinking Fund		AMT	1,140,000	0	545,000		595,000	
011832CS9	5.330%	2023	Jun	Sinking Fund		AMT	1,170,000	0	565,000		605,000	
011832CR1	6.125%	2023	Jun	Sinking Fund		AMT	3,180,000	0	0		3,180,000	
011832CR1	6.125%	2023	Dec	Sinking Fund		AMT	3,285,000	0	0		3,285,000	
011832CS9	5.330%	2023	Dec	Sinking Fund		AMT	1,200,000	0	575,000		625,000	
011832CS9	5.330%	2024	Jun	Sinking Fund		AMT	1,240,000	0	595,000		645,000	
011832CR1	6.125%	2024	Jun	Sinking Fund		AMT	3,380,000	0	0		3,380,000	
011832CS9	5.330%	2024	Dec	Sinking Fund		AMT	1,270,000	0	605,000		665,000	
011832CR1	6.125%	2024	Dec	Sinking Fund		AMT	3,490,000	0	0		3,490,000	
011832CS9	5.330%	2025	Jun	Sinking Fund		AMT	1,300,000	0	620,000		680,000	
011832CR1	6.125%	2025	Jun	Sinking Fund		AMT	3,605,000	0	0		3,605,000	
011832CS9	5.330%	2025	Dec	Sinking Fund		AMT	1,340,000	0	640,000		700,000	
011832CR1	6.125%	2025	Dec	Sinking Fund		AMT	3,715,000	0	0		3,715,000	
011832CR1	6.125%	2026	Jun	Sinking Fund		AMT	3,830,000	0	0		3,830,000	
011832CS9	5.330%	2026	Jun	Sinking Fund		AMT	1,375,000	0	655,000		720,000	
011832CS9	5.330%	2026	Dec	Sinking Fund		AMT	1,410,000	0	675,000		735,000	
011832CR1	6.125%	2026	Dec	Sinking Fund		AMT	3,955,000	0	0		3,955,000	
011832CR1	6.125%	2027	Jun	Sinking Fund		AMT	4,080,000	0	0		4,080,000	
011832CS9	5.330%	2027	Jun	Sinking Fund		AMT	1,450,000	0	690,000		760,000	
011832CT7	6.250%	2027	Dec	Sinking Fund		AMT	900,000	0	590,000		310,000	
011832CR1	6.125%	2027	Dec	Term Maturity		AMT	3,300,000	0	0		3,300,000	
011832CS9	5.330%	2027	Dec	Sinking Fund		AMT	1,495,000	0	715,000		780,000	
011832CT7	6.250%	2028	Jun	Sinking Fund		AMT	4,330,000	0	2,830,000		1,500,000	
011832CS9	5.330%	2028	Jun	Sinking Fund		AMT	1,540,000	0	740,000		800,000	
011832CT7	6.250%	2028	Dec	Sinking Fund		AMT	4,465,000	0	2,915,000		1,550,000	
011832CS9	5.330%	2028	Dec	Sinking Fund		AMT	1,580,000	0	760,000		820,000	
011832CS9	5.330%	2029	Jun	Sinking Fund		AMT	1,625,000	0	775,000		850,000	
011832CT7	6.250%	2029	Jun	Sinking Fund		AMT	4,605,000	0	3,010,000		1,595,000	
011832CS9	5.330%	2029	Dec	Sinking Fund		AMT	1,680,000	0	800,000		880,000	
011832CT7	6.250%	2029	Dec	Sinking Fund		AMT	4,740,000	0	3,100,000		1,640,000	
011832CT7	6.250%	2030	Jun	Sinking Fund		AMT	4,890,000	0	3,195,000		1,695,000	
011832CS9	5.330%	2030	Jun	Sinking Fund		AMT	1,730,000	0	830,000		900,000	
011832CS9	5.330%	2030	Dec	Term Maturity		AMT	1,775,000	0	845,000		930,000	
011832CT7	6.250%	2030	Dec	Sinking Fund		AMT	5,050,000	0	3,300,000		1,750,000	
011832CT7	6.250%	2031	Jun	Term Maturity		AMT	7,030,000	0	4,600,000		2,430,000	

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE)				Tax-Exempt Corporate				<i>Dates</i>	<i>S and F</i>	<i>Moodys</i>	<i>Fitch</i>
E99A2	Mortgage Revenue Bonds, 1999 Series A2			Fund: 483	Bond Yield: 5.978%	Indenture: 8/15/1996	Delivery: 11/17/1999	Dated: 10/15/1999	AAA	Aaa	AAA
E99A2 Total							\$188,560,000	\$6,780,000	\$49,445,000	\$132,335,000	
E001A	Mortgage Revenue Bonds, 2000 Series A			Fund: 484	Bond Yield: 5.929%	Indenture: 8/15/1996	Delivery: 11/14/2000	Dated: 11/1/2000	AAA	Aaa	AAA
011832KY7	5.900%	2031	Jun	Sinking Fund		2,155,000	0	0			2,155,000
011832KY7	5.900%	2031	Dec	Sinking Fund		2,215,000	0	0			2,215,000
011832KY7	5.900%	2032	Jun	Sinking Fund		2,285,000	0	0			2,285,000
011832KY7	5.900%	2032	Dec	Sinking Fund		2,350,000	0	0			2,350,000
011832KY7	5.900%	2033	Jun	Sinking Fund		2,425,000	0	0			2,425,000
011832KY7	5.900%	2033	Dec	Sinking Fund		2,495,000	0	0			2,495,000
011832KY7	5.900%	2034	Jun	Sinking Fund		2,570,000	0	0			2,570,000
011832KY7	5.900%	2034	Dec	Sinking Fund		2,645,000	0	0			2,645,000
011832KY7	5.900%	2035	Jun	Sinking Fund		2,725,000	0	0			2,725,000
011832KY7	5.900%	2035	Dec	Sinking Fund		2,810,000	0	0			2,810,000
011832KY7	5.900%	2036	Jun	Sinking Fund		2,895,000	0	0			2,895,000
011832KZ4	5.750%	2036	Dec	Sinking Fund		1,685,000	0	1,685,000			0
011832KY7	5.900%	2036	Dec	Term Maturity		1,350,000	0	0			1,350,000
011832KZ4	5.750%	2037	Jun	Sinking Fund		3,175,000	0	3,175,000			0
011832KZ4	5.750%	2037	Dec	Sinking Fund		3,265,000	0	3,265,000			0
011832KZ4	5.750%	2038	Jun	Sinking Fund		3,365,000	0	3,365,000			0
011832KZ4	5.750%	2038	Dec	Term Maturity		2,985,000	0	2,985,000			0
011832LA8	6.000%	2038	Dec	Sinking Fund		470,000	0	470,000			0
011832LA8	6.000%	2039	Jun	Sinking Fund		3,455,000	0	3,455,000			0
011832LA8	6.000%	2039	Dec	Sinking Fund		3,560,000	0	3,560,000			0
011832LA8	6.000%	2040	Jun	Sinking Fund		3,665,000	0	3,665,000			0
011832LA8	6.000%	2040	Dec	Term Maturity		3,770,000	0	3,770,000			0
E001A Total							\$58,315,000	\$0	\$29,395,000	\$28,920,000	
E001B	Mortgage Revenue Bonds, 2000 Series B			Fund: 484	Bond Yield: 5.929%	Indenture: 8/15/1996	Delivery: 11/14/2000	Dated: 11/1/2000	AAA	Aaa	AAA
011832LB6	5.450%	2008	Jun	Sinking Fund		40,000	0	0			40,000
011832LB6	5.450%	2011	Jun	Sinking Fund		315,000	0	0			315,000
011832LB6	5.450%	2011	Dec	Sinking Fund		330,000	0	0			330,000
011832LB6	5.450%	2012	Jun	Sinking Fund		335,000	0	0			335,000
011832LB6	5.450%	2012	Dec	Sinking Fund		370,000	0	0			370,000
011832LB6	5.450%	2013	Jun	Sinking Fund		380,000	0	0			380,000
011832LB6	5.450%	2013	Dec	Sinking Fund		390,000	0	0			390,000
011832LB6	5.450%	2014	Jun	Sinking Fund		400,000	0	0			400,000
011832LB6	5.450%	2014	Dec	Sinking Fund		405,000	0	0			405,000
011832LB6	5.450%	2015	Jun	Sinking Fund		420,000	0	0			420,000
011832LB6	5.450%	2015	Dec	Term Maturity		410,000	0	0			410,000
E001B Total							\$3,795,000	\$0	\$0	\$3,795,000	
E001C	Mortgage Revenue Bonds, 2000 Series C			Fund: 484	Bond Yield: 5.929%	Indenture: 8/15/1996	Delivery: 11/14/2000	Dated: 11/1/2000	AAA	Aaa	AAA
011832LN0	4.700%	2002	Dec	Serial Maturity	AMT	205,000	205,000	0			0
011832LC4	4.750%	2003	Dec	Serial Maturity	AMT	430,000	430,000	0			0
011832LP5	4.800%	2004	Dec	Serial Maturity	AMT	455,000	0	0			455,000
011832LD2	4.850%	2005	Dec	Serial Maturity	AMT	480,000	0	0			480,000
011832LQ3	4.900%	2006	Dec	Serial Maturity	AMT	500,000	0	0			500,000
011832LE0	4.950%	2007	Dec	Serial Maturity	AMT	520,000	0	0			520,000
011832LR1	5.000%	2008	Dec	Serial Maturity	AMT	515,000	0	0			515,000
011832LF7	5.050%	2009	Dec	Serial Maturity	AMT	585,000	0	0			585,000
011832LS9	5.100%	2010	Dec	Serial Maturity	AMT	620,000	0	0			620,000
011832LH3	5.875%	2016	Jun	Sinking Fund	AMT	405,000	0	405,000			0
011832LH3	5.875%	2016	Dec	Sinking Fund	AMT	415,000	0	415,000			0
011832LH3	5.875%	2017	Jun	Sinking Fund	AMT	425,000	0	425,000			0
011832LH3	5.875%	2017	Dec	Sinking Fund	AMT	435,000	0	435,000			0
011832LH3	5.875%	2018	Jun	Sinking Fund	AMT	455,000	0	455,000			0
011832LH3	5.875%	2018	Dec	Sinking Fund	AMT	465,000	0	465,000			0
011832LH3	5.875%	2019	Jun	Sinking Fund	AMT	505,000	0	505,000			0
011832LH3	5.875%	2019	Dec	Sinking Fund	AMT	515,000	0	515,000			0

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE)				Tax-Exempt Corporate				<i>Dates</i>	<i>S and F</i>	<i>Moody's</i>	<i>Fitch</i>	
E001C Mortgage Revenue Bonds, 2000 Series C				Fund: 484	Bond Yield: 5.929%		Indenture: 8/15/1996	Delivery: 11/14/2000	Dated: 11/1/2000	AAA	Aaa	AAA
011832LH3	5.875%	2020	Jun	Sinking Fund		AMT	530,000	0	530,000			0
011832LH3	5.875%	2020	Dec	Term Maturity		AMT	550,000	0	550,000			0
011832LG5	5.900%	2021	Jun	Sinking Fund		AMT	1,835,000	0	0			1,835,000
011832LG5	5.900%	2021	Dec	Sinking Fund		AMT	1,890,000	0	0			1,890,000
011832LG5	5.900%	2022	Jun	Sinking Fund		AMT	1,945,000	0	0			1,945,000
011832LG5	5.900%	2022	Dec	Sinking Fund		AMT	2,005,000	0	0			2,005,000
011832LG5	5.900%	2023	Jun	Sinking Fund		AMT	2,065,000	0	0			2,065,000
011832LG5	5.900%	2023	Dec	Sinking Fund		AMT	2,125,000	0	0			2,125,000
011832LG5	5.900%	2024	Jun	Sinking Fund		AMT	2,190,000	0	0			2,190,000
011832LG5	5.900%	2024	Dec	Sinking Fund		AMT	2,255,000	0	0			2,255,000
011832LG5	5.900%	2025	Jun	Sinking Fund		AMT	2,320,000	0	0			2,320,000
011832LG5	5.900%	2025	Dec	Sinking Fund		AMT	2,390,000	0	0			2,390,000
011832LG5	5.900%	2026	Jun	Sinking Fund		AMT	2,465,000	0	0			2,465,000
011832LG5	5.900%	2026	Dec	Sinking Fund		AMT	2,535,000	0	0			2,535,000
011832LG5	5.900%	2027	Jun	Sinking Fund		AMT	2,615,000	0	0			2,615,000
011832LG5	5.900%	2027	Dec	Term Maturity		AMT	1,110,000	0	0			1,110,000
011832LJ9	5.800%	2027	Dec	Sinking Fund		AMT	1,720,000	0	180,000			1,540,000
011832LJ9	5.800%	2028	Jun	Sinking Fund		AMT	3,030,000	0	310,000			2,720,000
011832LJ9	5.800%	2028	Dec	Sinking Fund		AMT	3,115,000	0	320,000			2,795,000
011832LJ9	5.800%	2029	Jun	Term Maturity		AMT	3,200,000	0	330,000			2,870,000
011832LX9	6.000%	2029	Dec	Sinking Fund		AMT	2,910,000	0	2,910,000			0
011832LX9	6.000%	2030	Jun	Sinking Fund		AMT	2,995,000	0	2,995,000			0
011832LX9	6.000%	2030	Dec	Sinking Fund		AMT	3,085,000	0	3,085,000			0
011832LX9	6.000%	2031	Jun	Sinking Fund		AMT	3,180,000	0	3,180,000			0
011832LU4	6.000%	2031	Dec	Sinking Fund		AMT	220,000	0	220,000			0
011832LX9	6.000%	2031	Dec	Term Maturity		AMT	3,065,000	0	3,065,000			0
011832LU4	6.000%	2032	Jun	Term Maturity		AMT	3,510,000	0	3,510,000			0
E001C Total							\$68,785,000	\$635,000	\$24,805,000		\$43,345,000	
E011A Mortgage Revenue Bonds, 2001 Series A				Fund: 485	Bond Yield: 5.211%		Indenture: 8/15/1996	Delivery: 10/17/2001	Dated: 10/1/2001	AAA	Aaa	AAA
011832NN8	4.400%	2002	Jun	Sinking Fund			40,000	40,000	0			0
011832NN8	4.400%	2002	Dec	Sinking Fund			155,000	155,000	0			0
011832NA6	2.500%	2002	Dec	Serial Maturity			295,000	295,000	0			0
011832NN8	4.400%	2003	Jun	Sinking Fund			160,000	150,000	10,000			0
011832NN8	4.400%	2003	Dec	Sinking Fund			160,000	145,000	15,000			0
011832NB4	2.700%	2003	Dec	Serial Maturity			480,000	470,000	10,000			0
011832NN8	4.400%	2004	Jun	Sinking Fund			165,000	140,000	25,000			0
011832NC2	3.050%	2004	Dec	Serial Maturity			500,000	0	10,000			490,000
011832NN8	4.400%	2004	Dec	Sinking Fund			165,000	0	35,000			130,000
011832NN8	4.400%	2005	Jun	Sinking Fund			170,000	0	40,000			130,000
011832ND0	3.250%	2005	Dec	Serial Maturity			515,000	0	10,000			505,000
011832NN8	4.400%	2005	Dec	Sinking Fund			175,000	0	45,000			130,000
011832NN8	4.400%	2006	Jun	Sinking Fund			175,000	0	45,000			130,000
011832NE8	3.500%	2006	Dec	Serial Maturity			545,000	0	10,000			535,000
011832NN8	4.400%	2006	Dec	Sinking Fund			180,000	0	45,000			135,000
011832NN8	4.400%	2007	Jun	Sinking Fund			185,000	0	45,000			140,000
011832NF5	3.700%	2007	Dec	Serial Maturity			560,000	0	10,000			550,000
011832NN8	4.400%	2007	Dec	Sinking Fund			190,000	0	45,000			145,000
011832NN8	4.400%	2008	Jun	Sinking Fund			195,000	0	45,000			150,000
011832NG3	3.900%	2008	Dec	Serial Maturity			585,000	0	10,000			575,000
011832NN8	4.400%	2008	Dec	Sinking Fund			195,000	0	45,000			150,000
011832NN8	4.400%	2009	Jun	Sinking Fund			205,000	0	45,000			160,000
011832NH1	4.000%	2009	Dec	Serial Maturity			610,000	0	10,000			600,000
011832NN8	4.400%	2009	Dec	Sinking Fund			205,000	0	45,000			160,000
011832NN8	4.400%	2010	Jun	Sinking Fund			210,000	0	45,000			165,000
011832NJ7	4.150%	2010	Dec	Serial Maturity			640,000	0	10,000			630,000
011832NN8	4.400%	2010	Dec	Sinking Fund			215,000	0	45,000			170,000
011832NN8	4.400%	2011	Jun	Sinking Fund			220,000	0	45,000			175,000

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE)				Tax-Exempt	Corporate			<i>Dates</i>	<i>S and F</i>	<i>Moody's</i>	<i>Fitch</i>
E011A Mortgage Revenue Bonds, 2001 Series A				Fund: 485	Bond Yield: 5.211%	Indenture: 8/15/1996	Delivery: 10/17/2001	Dated: 10/1/2001	AAA	Aaa	AAA
011832NN8	4.400%	2011	Dec	Sinking Fund			225,000	0	45,000		180,000
011832NK4	4.250%	2011	Dec	Serial Maturity			670,000	0	10,000		660,000
011832NL2	5.200%	2012	Jun	Sinking Fund			345,000	0	5,000		340,000
011832NN8	4.400%	2012	Jun	Sinking Fund			230,000	0	45,000		185,000
011832NN8	4.400%	2012	Dec	Sinking Fund			235,000	0	45,000		190,000
011832NL2	5.200%	2012	Dec	Sinking Fund			355,000	0	5,000		350,000
011832NN8	4.400%	2013	Jun	Sinking Fund			240,000	0	50,000		190,000
011832NL2	5.200%	2013	Jun	Sinking Fund			365,000	0	5,000		360,000
011832NN8	4.400%	2013	Dec	Sinking Fund			250,000	0	60,000		190,000
011832NL2	5.200%	2013	Dec	Sinking Fund			370,000	0	5,000		365,000
011832NL2	5.200%	2014	Jun	Sinking Fund			380,000	0	5,000		375,000
011832NN8	4.400%	2014	Jun	Sinking Fund			260,000	0	60,000		200,000
011832NL2	5.200%	2014	Dec	Sinking Fund			390,000	0	5,000		385,000
011832NN8	4.400%	2014	Dec	Sinking Fund			265,000	0	60,000		205,000
011832NN8	4.400%	2015	Jun	Sinking Fund			270,000	0	60,000		210,000
011832NL2	5.200%	2015	Jun	Sinking Fund			400,000	0	5,000		395,000
011832NN8	4.400%	2015	Dec	Sinking Fund			280,000	0	65,000		215,000
011832NL2	5.200%	2015	Dec	Sinking Fund			410,000	0	5,000		405,000
011832NN8	4.400%	2016	Jun	Sinking Fund			285,000	0	65,000		220,000
011832NL2	5.200%	2016	Jun	Sinking Fund			420,000	0	5,000		415,000
011832NN8	4.400%	2016	Dec	Sinking Fund			290,000	0	65,000		225,000
011832NL2	5.200%	2016	Dec	Sinking Fund			435,000	0	5,000		430,000
011832NL2	5.200%	2017	Jun	Sinking Fund			445,000	0	5,000		440,000
011832NN8	4.400%	2017	Jun	Sinking Fund			295,000	0	65,000		230,000
011832NN8	4.400%	2017	Dec	Sinking Fund			305,000	0	65,000		240,000
011832NL2	5.200%	2017	Dec	Sinking Fund			455,000	0	5,000		450,000
011832NN8	4.400%	2018	Jun	Sinking Fund			315,000	0	70,000		245,000
011832NL2	5.200%	2018	Jun	Sinking Fund			465,000	0	10,000		455,000
011832NN8	4.400%	2018	Dec	Sinking Fund			320,000	0	70,000		250,000
011832NL2	5.200%	2018	Dec	Sinking Fund			480,000	0	10,000		470,000
011832NN8	4.400%	2019	Jun	Sinking Fund			330,000	0	70,000		260,000
011832NL2	5.200%	2019	Jun	Sinking Fund			490,000	0	10,000		480,000
011832NL2	5.200%	2019	Dec	Sinking Fund			505,000	0	10,000		495,000
011832NN8	4.400%	2019	Dec	Sinking Fund			335,000	0	70,000		265,000
011832NL2	5.200%	2020	Jun	Sinking Fund			515,000	0	10,000		505,000
011832NN8	4.400%	2020	Jun	Sinking Fund			350,000	0	80,000		270,000
011832NN8	4.400%	2020	Dec	Sinking Fund			215,000	0	45,000		170,000
011832NL2	5.200%	2020	Dec	Sinking Fund			325,000	0	5,000		320,000
011832NN8	4.400%	2021	Jun	Sinking Fund			150,000	0	35,000		115,000
011832NL2	5.200%	2021	Jun	Term Maturity			230,000	0	5,000		225,000
011832NN8	4.400%	2021	Dec	Sinking Fund			155,000	0	35,000		120,000
011832NMO	5.300%	2021	Dec	Sinking Fund			130,000	0	0		130,000
011832NZ1	5.300%	2021	Dec	Sinking Fund			105,000	0	0		105,000
011832NZ1	5.300%	2022	Jun	Sinking Fund			110,000	0	0		110,000
011832NN8	4.400%	2022	Jun	Sinking Fund			160,000	0	35,000		125,000
011832NMO	5.300%	2022	Jun	Sinking Fund			130,000	0	0		130,000
011832NMO	5.300%	2022	Dec	Sinking Fund			135,000	0	0		135,000
011832NZ1	5.300%	2022	Dec	Sinking Fund			110,000	0	0		110,000
011832NN8	4.400%	2022	Dec	Sinking Fund			170,000	0	40,000		130,000
011832NMO	5.300%	2023	Jun	Sinking Fund			140,000	0	0		140,000
011832NN8	4.400%	2023	Jun	Sinking Fund			170,000	0	40,000		130,000
011832NZ1	5.300%	2023	Jun	Sinking Fund			115,000	0	0		115,000
011832NZ1	5.300%	2023	Dec	Sinking Fund			120,000	0	0		120,000
011832NN8	4.400%	2023	Dec	Sinking Fund			175,000	0	45,000		130,000
011832NMO	5.300%	2023	Dec	Sinking Fund			140,000	0	0		140,000
011832NMO	5.300%	2024	Jun	Sinking Fund			145,000	0	0		145,000
011832NN8	4.400%	2024	Jun	Sinking Fund			175,000	0	45,000		130,000

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE)				Tax-Exempt	Corporate			<i>Dates</i>	<i>S and F</i>	<i>Moody's</i>	<i>Fitch</i>
E011A Mortgage Revenue Bonds, 2001 Series A				Fund: 485	Bond Yield: 5.211%	Indenture: 8/15/1996	Delivery: 10/17/2001	Dated: 10/1/2001	AAA	Aaa	AAA
011832NZ1	5.300%	2024	Jun	Sinking Fund			125,000	0	0	125,000	
011832NN8	4.400%	2024	Dec	Sinking Fund			185,000	0	45,000	140,000	
011832NMO	5.300%	2024	Dec	Sinking Fund			150,000	0	0	150,000	
011832NZ1	5.300%	2024	Dec	Sinking Fund			125,000	0	0	125,000	
011832NZ1	5.300%	2025	Jun	Sinking Fund			130,000	0	0	130,000	
011832NN8	4.400%	2025	Jun	Sinking Fund			190,000	0	45,000	145,000	
011832NMO	5.300%	2025	Jun	Sinking Fund			150,000	0	0	150,000	
011832NN8	4.400%	2025	Dec	Sinking Fund			195,000	0	45,000	150,000	
011832NMO	5.300%	2025	Dec	Sinking Fund			160,000	0	0	160,000	
011832NZ1	5.300%	2025	Dec	Sinking Fund			130,000	0	0	130,000	
011832NN8	4.400%	2026	Jun	Sinking Fund			195,000	0	45,000	150,000	
011832NZ1	5.300%	2026	Jun	Sinking Fund			135,000	0	0	135,000	
011832NMO	5.300%	2026	Jun	Sinking Fund			165,000	0	0	165,000	
011832NMO	5.300%	2026	Dec	Sinking Fund			165,000	0	5,000	160,000	
011832NN8	4.400%	2026	Dec	Sinking Fund			205,000	0	45,000	160,000	
011832NZ1	5.300%	2026	Dec	Sinking Fund			140,000	0	0	140,000	
011832NN8	4.400%	2027	Jun	Sinking Fund			210,000	0	45,000	165,000	
011832NZ1	5.300%	2027	Jun	Sinking Fund			145,000	0	5,000	140,000	
011832NMO	5.300%	2027	Jun	Sinking Fund			170,000	0	5,000	165,000	
011832NN8	4.400%	2027	Dec	Sinking Fund			220,000	0	45,000	175,000	
011832NZ1	5.300%	2027	Dec	Sinking Fund			145,000	0	5,000	140,000	
011832NMO	5.300%	2027	Dec	Sinking Fund			175,000	0	5,000	170,000	
011832NN8	4.400%	2028	Jun	Sinking Fund			225,000	0	45,000	180,000	
011832NZ1	5.300%	2028	Jun	Sinking Fund			150,000	0	5,000	145,000	
011832NMO	5.300%	2028	Jun	Sinking Fund			180,000	0	5,000	175,000	
011832NMO	5.300%	2028	Dec	Sinking Fund			185,000	0	5,000	180,000	
011832NN8	4.400%	2028	Dec	Sinking Fund			230,000	0	45,000	185,000	
011832NZ1	5.300%	2028	Dec	Sinking Fund			155,000	0	5,000	150,000	
011832NN8	4.400%	2029	Jun	Sinking Fund			235,000	0	45,000	190,000	
011832NMO	5.300%	2029	Jun	Sinking Fund			190,000	0	5,000	185,000	
011832NZ1	5.300%	2029	Jun	Sinking Fund			160,000	0	5,000	155,000	
011832NZ1	5.300%	2029	Dec	Sinking Fund			165,000	0	5,000	160,000	
011832NN8	4.400%	2029	Dec	Sinking Fund			240,000	0	50,000	190,000	
011832NMO	5.300%	2029	Dec	Sinking Fund			195,000	0	5,000	190,000	
011832NMO	5.300%	2030	Jun	Sinking Fund			210,000	0	5,000	205,000	
011832NZ1	5.300%	2030	Jun	Sinking Fund			180,000	0	5,000	175,000	
011832NN8	4.400%	2030	Jun	Sinking Fund			260,000	0	60,000	200,000	
011832NMO	5.300%	2030	Dec	Sinking Fund			205,000	0	5,000	200,000	
011832NN8	4.400%	2030	Dec	Sinking Fund			250,000	0	50,000	200,000	
011832NZ1	5.300%	2030	Dec	Term Maturity			165,000	0	5,000	160,000	
011832NMO	5.300%	2031	Jun	Term Maturity			380,000	0	5,000	375,000	
011832NN8	4.400%	2031	Jun	Sinking Fund			255,000	0	50,000	205,000	
011832NN8	4.400%	2031	Dec	Term Maturity			540,000	0	115,000	425,000	
E011A Total							\$32,740,000	\$1,395,000	\$3,170,000	\$28,175,000	
E011B Mortgage Revenue Bonds, 2001 Series B				Fund: 485	Bond Yield: 5.211%	Indenture: 8/15/1996	Delivery: 10/17/2001	Dated: 10/1/2001	AAA	Aaa	AAA
B2	011832NS7	4.000%	2007	Dec	Serial Maturity	AMT	60,000	0	0	60,000	
B2	011832NT5	4.150%	2008	Dec	Serial Maturity	AMT	70,000	0	0	70,000	
B2	011832NU2	4.300%	2009	Dec	Serial Maturity	AMT	70,000	0	0	70,000	
B2	011832NV0	4.450%	2010	Dec	Serial Maturity	AMT	70,000	0	0	70,000	
B2	011832NW8	5.000%	2011	Dec	Serial Maturity	AMT	1,415,000	0	0	1,415,000	
B2	011832NX6	5.000%	2012	Dec	Serial Maturity	AMT	1,490,000	0	0	1,490,000	
B1	011832NP3	5.300%	2013	Dec	Sinking Fund	AMT	30,000	0	0	30,000	
B1	011832PA4	5.230%	2013	Dec	Sinking Fund	AMT	265,000	0	0	265,000	
B2	011832NY4	5.000%	2013	Dec	Serial Maturity	AMT	1,275,000	0	0	1,275,000	
B1	011832PA4	5.230%	2014	Jun	Sinking Fund	AMT	740,000	0	0	740,000	
B1	011832NP3	5.300%	2014	Jun	Sinking Fund	AMT	80,000	0	0	80,000	
B1	011832NP3	5.300%	2014	Dec	Sinking Fund	AMT	85,000	0	0	85,000	

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE)				Tax-Exempt	Corporate			<i>Dates</i>	<i>S and F</i>	<i>Moody's</i>	<i>Fitch</i>	
E011B Mortgage Revenue Bonds, 2001 Series B				Fund: 485	Bond Yield: 5.211%		Indenture: 8/15/1996	Delivery: 10/17/2001	Dated: 10/1/2001	AAA	Aaa	AAA
B1	011832PA4	5.230%	2014	Dec	Sinking Fund	AMT	755,000	0	0	755,000		
B1	011832NP3	5.300%	2015	Jun	Sinking Fund	AMT	85,000	0	0	85,000		
B1	011832PA4	5.230%	2015	Jun	Sinking Fund	AMT	775,000	0	0	775,000		
B1	011832PA4	5.230%	2015	Dec	Sinking Fund	AMT	790,000	0	0	790,000		
B1	011832NP3	5.300%	2015	Dec	Sinking Fund	AMT	90,000	0	0	90,000		
B1	011832PA4	5.230%	2016	Jun	Sinking Fund	AMT	820,000	0	0	820,000		
B1	011832NP3	5.300%	2016	Jun	Sinking Fund	AMT	90,000	0	0	90,000		
B1	011832PA4	5.230%	2016	Dec	Sinking Fund	AMT	840,000	0	0	840,000		
B1	011832NP3	5.300%	2016	Dec	Sinking Fund	AMT	90,000	0	0	90,000		
B1	011832PA4	5.230%	2017	Jun	Sinking Fund	AMT	860,000	0	0	860,000		
B1	011832NP3	5.300%	2017	Jun	Sinking Fund	AMT	95,000	0	0	95,000		
B1	011832PA4	5.230%	2017	Dec	Sinking Fund	AMT	885,000	0	0	885,000		
B1	011832NP3	5.300%	2017	Dec	Sinking Fund	AMT	95,000	0	0	95,000		
B1	011832PA4	5.230%	2018	Jun	Sinking Fund	AMT	915,000	0	0	915,000		
B1	011832NP3	5.300%	2018	Jun	Sinking Fund	AMT	100,000	0	0	100,000		
B1	011832PA4	5.230%	2018	Dec	Sinking Fund	AMT	930,000	0	0	930,000		
B1	011832NP3	5.300%	2018	Dec	Sinking Fund	AMT	105,000	0	0	105,000		
B1	011832PA4	5.230%	2019	Jun	Sinking Fund	AMT	955,000	0	0	955,000		
B1	011832NP3	5.300%	2019	Jun	Sinking Fund	AMT	105,000	0	0	105,000		
B1	011832PA4	5.230%	2019	Dec	Sinking Fund	AMT	980,000	0	0	980,000		
B1	011832NP3	5.300%	2019	Dec	Sinking Fund	AMT	110,000	0	0	110,000		
B1	011832PA4	5.230%	2020	Jun	Sinking Fund	AMT	1,010,000	0	0	1,010,000		
B1	011832NP3	5.300%	2020	Jun	Sinking Fund	AMT	110,000	0	0	110,000		
B1	011832NP3	5.300%	2020	Dec	Sinking Fund	AMT	115,000	0	0	115,000		
B1	011832PA4	5.230%	2020	Dec	Sinking Fund	AMT	1,035,000	0	0	1,035,000		
B1	011832NP3	5.300%	2021	Jun	Term Maturity	AMT	115,000	0	0	115,000		
B1	011832PA4	5.230%	2021	Jun	Sinking Fund	AMT	1,065,000	0	0	1,065,000		
B1	011832PA4	5.230%	2021	Dec	Sinking Fund	AMT	1,215,000	0	0	1,215,000		
B1	011832PA4	5.230%	2022	Jun	Sinking Fund	AMT	1,245,000	0	0	1,245,000		
B1	011832PA4	5.230%	2022	Dec	Sinking Fund	AMT	1,280,000	0	0	1,280,000		
B1	011832PA4	5.230%	2023	Jun	Sinking Fund	AMT	1,315,000	0	0	1,315,000		
B1	011832PA4	5.230%	2023	Dec	Sinking Fund	AMT	1,350,000	0	0	1,350,000		
B1	011832PA4	5.230%	2024	Jun	Sinking Fund	AMT	1,390,000	0	0	1,390,000		
B1	011832PA4	5.230%	2024	Dec	Sinking Fund	AMT	1,425,000	0	0	1,425,000		
B1	011832PA4	5.230%	2025	Jun	Sinking Fund	AMT	1,465,000	0	0	1,465,000		
B1	011832PA4	5.230%	2025	Dec	Sinking Fund	AMT	1,505,000	0	0	1,505,000		
B1	011832PA4	5.230%	2026	Jun	Sinking Fund	AMT	1,545,000	0	0	1,545,000		
B1	011832PA4	5.230%	2026	Dec	Term Maturity	AMT	1,590,000	0	0	1,590,000		
B1	011832NQ1	5.400%	2027	Jun	Sinking Fund	AMT	1,580,000	0	0	1,580,000		
B1	011832PB2	5.400%	2027	Jun	Sinking Fund	AMT	50,000	0	0	50,000		
B1	011832NQ1	5.400%	2027	Dec	Sinking Fund	AMT	1,620,000	0	0	1,620,000		
B1	011832PB2	5.400%	2027	Dec	Sinking Fund	AMT	55,000	0	0	55,000		
B1	011832PB2	5.400%	2028	Jun	Sinking Fund	AMT	55,000	0	0	55,000		
B1	011832NQ1	5.400%	2028	Jun	Sinking Fund	AMT	1,665,000	0	0	1,665,000		
B1	011832PB2	5.400%	2028	Dec	Sinking Fund	AMT	55,000	0	0	55,000		
B1	011832NQ1	5.400%	2028	Dec	Sinking Fund	AMT	1,710,000	0	0	1,710,000		
B1	011832PB2	5.400%	2029	Jun	Sinking Fund	AMT	60,000	0	0	60,000		
B1	011832NQ1	5.400%	2029	Jun	Sinking Fund	AMT	1,755,000	0	0	1,755,000		
B1	011832NQ1	5.400%	2029	Dec	Sinking Fund	AMT	1,800,000	0	0	1,800,000		
B1	011832PB2	5.400%	2029	Dec	Sinking Fund	AMT	60,000	0	0	60,000		
B1	011832NQ1	5.400%	2030	Jun	Sinking Fund	AMT	1,855,000	0	0	1,855,000		
B1	011832PB2	5.400%	2030	Jun	Sinking Fund	AMT	60,000	0	0	60,000		
B1	011832PB2	5.400%	2030	Dec	Sinking Fund	AMT	60,000	0	0	60,000		
B1	011832NQ1	5.400%	2030	Dec	Sinking Fund	AMT	1,910,000	0	0	1,910,000		
B1	011832PB2	5.400%	2031	Jun	Term Maturity	AMT	65,000	0	0	65,000		
B1	011832NQ1	5.400%	2031	Jun	Sinking Fund	AMT	1,955,000	0	0	1,955,000		
B1	011832NQ1	5.400%	2031	Dec	Term Maturity	AMT	2,080,000	0	0	2,080,000		

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (TE)				Tax-Exempt Corporate				<i>Dates</i>	<i>S and F</i>	<i>Moody's</i>	<i>Fitch</i>	
E011B Mortgage Revenue Bonds, 2001 Series B				Fund: 485	Bond Yield: 5.211%		Indenture: 8/15/1996	Delivery: 10/17/2001	Dated: 10/1/2001	AAA	Aaa	AAA
B1	011832PC0	5.450%	2032	Jun	Sinking Fund	AMT	2,120,000	0	1,105,000	1,015,000		
B1	011832NR9	5.450%	2032	Jun	Sinking Fund	AMT	10,000	0	10,000	0		
B1	011832NR9	5.450%	2032	Dec	Sinking Fund	AMT	10,000	0	10,000	0		
B1	011832PC0	5.450%	2032	Dec	Sinking Fund	AMT	2,185,000	0	1,135,000	1,050,000		
B1	011832NR9	5.450%	2033	Jun	Sinking Fund	AMT	10,000	0	10,000	0		
B1	011832PC0	5.450%	2033	Jun	Sinking Fund	AMT	2,240,000	0	1,170,000	1,070,000		
B1	011832PC0	5.450%	2033	Dec	Sinking Fund	AMT	2,305,000	0	1,200,000	1,105,000		
B1	011832NR9	5.450%	2033	Dec	Sinking Fund	AMT	10,000	0	10,000	0		
B1	011832PC0	5.450%	2034	Jun	Sinking Fund	AMT	2,370,000	0	1,230,000	1,140,000		
B1	011832NR9	5.450%	2034	Jun	Sinking Fund	AMT	10,000	0	10,000	0		
B1	011832PC0	5.450%	2034	Dec	Sinking Fund	AMT	2,435,000	0	1,265,000	1,170,000		
B1	011832NR9	5.450%	2034	Dec	Sinking Fund	AMT	10,000	0	10,000	0		
B1	011832PC0	5.450%	2035	Jun	Sinking Fund	AMT	2,505,000	0	1,300,000	1,205,000		
B1	011832NR9	5.450%	2035	Jun	Sinking Fund	AMT	10,000	0	10,000	0		
B1	011832PC0	5.450%	2035	Dec	Sinking Fund	AMT	2,575,000	0	1,335,000	1,240,000		
B1	011832NR9	5.450%	2035	Dec	Sinking Fund	AMT	10,000	0	10,000	0		
B1	011832PC0	5.450%	2036	Jun	Sinking Fund	AMT	2,645,000	0	1,380,000	1,265,000		
B1	011832NR9	5.450%	2036	Jun	Sinking Fund	AMT	10,000	0	10,000	0		
B1	011832PC0	5.450%	2036	Dec	Sinking Fund	AMT	2,715,000	0	1,410,000	1,305,000		
B1	011832NR9	5.450%	2036	Dec	Sinking Fund	AMT	10,000	0	10,000	0		
B1	011832NR9	5.450%	2037	Jun	Sinking Fund	AMT	10,000	0	10,000	0		
B1	011832PC0	5.450%	2037	Jun	Sinking Fund	AMT	2,795,000	0	1,460,000	1,335,000		
B1	011832PC0	5.450%	2037	Dec	Sinking Fund	AMT	2,720,000	0	1,410,000	1,310,000		
B1	011832NR9	5.450%	2037	Dec	Sinking Fund	AMT	10,000	0	10,000	0		
B1	011832PC0	5.450%	2038	Jun	Sinking Fund	AMT	2,800,000	0	1,460,000	1,340,000		
B1	011832NR9	5.450%	2038	Jun	Sinking Fund	AMT	10,000	0	10,000	0		
B1	011832NR9	5.450%	2038	Dec	Sinking Fund	AMT	10,000	0	10,000	0		
B1	011832PC0	5.450%	2038	Dec	Sinking Fund	AMT	2,875,000	0	1,500,000	1,375,000		
B1	011832NR9	5.450%	2039	Jun	Sinking Fund	AMT	10,000	0	10,000	0		
B1	011832PC0	5.450%	2039	Jun	Sinking Fund	AMT	2,955,000	0	1,535,000	1,420,000		
B1	011832NR9	5.450%	2039	Dec	Sinking Fund	AMT	10,000	0	10,000	0		
B1	011832PC0	5.450%	2039	Dec	Sinking Fund	AMT	3,040,000	0	1,580,000	1,460,000		
B1	011832NR9	5.450%	2040	Jun	Sinking Fund	AMT	10,000	0	10,000	0		
B1	011832PC0	5.450%	2040	Jun	Sinking Fund	AMT	3,125,000	0	1,620,000	1,505,000		
B1	011832PC0	5.450%	2040	Dec	Sinking Fund	AMT	3,210,000	0	1,670,000	1,540,000		
B1	011832NR9	5.450%	2040	Dec	Sinking Fund	AMT	10,000	0	10,000	0		
B1	011832NR9	5.450%	2041	Jun	Term Maturity	AMT	5,000	0	5,000	0		
B1	011832PC0	5.450%	2041	Jun	Sinking Fund	AMT	1,650,000	0	855,000	795,000		
B1	011832PC0	5.450%	2041	Dec	Term Maturity	AMT	1,655,000	0	860,000	795,000		
E011B Total							\$104,450,000	\$0	\$26,665,000	\$77,785,000		
E021A Home Mortgage Revenue Bonds, 2002 Series A				Fund: 486	Bond Yield: 4.553%		Indenture: 5/1/2002	Delivery: 5/16/2002	Dated: 5/16/2002	AAA/A-1+	Aaa/VMIG-1	AAA/F1+
A1	011832PW6		2032	Jun	Stated Maturity	Variable	AMT	50,000,000	0	0	50,000,000	
A2	011832PX4		2036	Dec	Stated Maturity	Variable	AMT	120,000,000	0	0	120,000,000	
E021A Total							\$170,000,000	\$0	\$0	\$170,000,000		
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (T)Total							\$1,027,955,353	\$51,415,000	\$353,450,000	\$623,090,353		
Veterans Mortgage Program Collateralized Bonds				Tax-Exempt Corporate				<i>Dates</i>	<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>	
C9411 Veterans Collateralized Bonds, 1994 First				Fund: 754	Bond Yield: 6.734%		Indenture: 9/1/1994	Delivery: 9/29/1994	Dated: 9/1/1994	AAA	Aaa	N/A
	011831QY3	5.000%	1997	Jun	Serial Maturity		380,000	365,000	15,000	0		
	011831QZ0	5.000%	1997	Dec	Serial Maturity		390,000	375,000	15,000	0		
	011831RA4	5.150%	1998	Jun	Serial Maturity		400,000	370,000	30,000	0		
	011831RB2	5.150%	1998	Dec	Serial Maturity		410,000	380,000	30,000	0		
	011831RC0	5.300%	1999	Jun	Serial Maturity		420,000	365,000	55,000	0		
	011831RD8	5.300%	1999	Dec	Serial Maturity		435,000	370,000	65,000	0		
	011831RE6	5.400%	2000	Jun	Serial Maturity		445,000	330,000	115,000	0		
	011831RF3	5.400%	2000	Dec	Serial Maturity		455,000	325,000	130,000	0		

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Veterans Mortgage Program Collateralized Bonds				Tax-Exempt Corporate				<i>Dates</i>	<i>S and F</i>	<i>Moodys</i>	<i>Fitch</i>
C9411	Veterans Collateralized Bonds, 1994 First			Fund: 754	Bond Yield: 6.734%	Indenture: 9/1/1994	Delivery: 9/29/1994	Dated: 9/1/1994	AAA	Aaa	N/A
011831RG1	5.500%	2001	Jun	Serial Maturity			470,000	330,000	140,000		0
011831RH9	5.500%	2001	Dec	Serial Maturity			480,000	335,000	145,000		0
011831RJ5	5.600%	2002	Jun	Serial Maturity			495,000	330,000	165,000		0
011831RK2	5.600%	2002	Dec	Serial Maturity			510,000	310,000	200,000		0
011831RL0	5.700%	2003	Jun	Serial Maturity			525,000	290,000	235,000		0
011831RM8	5.700%	2003	Dec	Serial Maturity			540,000	300,000	240,000		0
011831RN6	5.800%	2004	Jun	Serial Maturity			555,000	305,000	250,000		0
011831RP1	5.800%	2004	Dec	Serial Maturity			570,000	0	255,000		315,000
011831RQ9	5.900%	2005	Jun	Serial Maturity			585,000	0	260,000		325,000
011831RR7	5.900%	2005	Dec	Serial Maturity			605,000	0	270,000		335,000
011831RS5	6.000%	2006	Jun	Serial Maturity			620,000	0	275,000		345,000
011831RT3	6.000%	2006	Dec	Serial Maturity			640,000	0	290,000		350,000
011831RU0	6.100%	2007	Jun	Serial Maturity			660,000	0	295,000		365,000
011831RV8	6.100%	2007	Dec	Serial Maturity			680,000	0	305,000		375,000
011831RW6	6.200%	2008	Jun	Serial Maturity			700,000	0	315,000		385,000
011831RX4	6.200%	2008	Dec	Serial Maturity			720,000	0	325,000		395,000
011831RY2	6.300%	2009	Jun	Serial Maturity			745,000	0	335,000		410,000
011831RZ9	6.300%	2009	Dec	Serial Maturity			765,000	0	340,000		425,000
011831SA3	6.350%	2010	Jun	Serial Maturity			790,000	0	355,000		435,000
011831SB1	6.350%	2010	Dec	Serial Maturity			815,000	0	365,000		450,000
011831SC9	6.400%	2011	Jun	Serial Maturity			845,000	0	370,000		475,000
011831SD7	6.400%	2011	Dec	Serial Maturity			870,000	0	395,000		475,000
011831SE5	6.450%	2012	Jun	Serial Maturity			900,000	0	405,000		495,000
011831SF2	6.450%	2012	Dec	Serial Maturity			925,000	0	410,000		515,000
011831SM7	6.600%	2013	Jun	Sinking Fund			955,000	0	425,000		530,000
011831SM7	6.600%	2013	Dec	Sinking Fund			990,000	0	445,000		545,000
011831SM7	6.600%	2014	Jun	Sinking Fund			1,020,000	0	450,000		570,000
011831SM7	6.600%	2014	Dec	Sinking Fund			1,055,000	0	475,000		580,000
011831SM7	6.600%	2015	Jun	Sinking Fund			1,090,000	0	490,000		600,000
011831SM7	6.600%	2015	Dec	Term Maturity			1,125,000	0	505,000		620,000
011831SV7	6.700%	2016	Jun	Sinking Fund			1,160,000	0	520,000		640,000
011831SV7	6.700%	2016	Dec	Sinking Fund			1,200,000	0	535,000		665,000
011831SV7	6.700%	2017	Jun	Sinking Fund			1,240,000	0	555,000		685,000
011831SV7	6.700%	2017	Dec	Sinking Fund			1,285,000	0	575,000		710,000
011831SV7	6.700%	2018	Jun	Sinking Fund			1,325,000	0	595,000		730,000
011831SV7	6.700%	2018	Dec	Sinking Fund			1,370,000	0	610,000		760,000
011831SV7	6.700%	2019	Jun	Sinking Fund			1,415,000	0	630,000		785,000
011831SV7	6.700%	2019	Dec	Term Maturity			1,465,000	0	660,000		805,000
011831TH7	6.750%	2020	Jun	Sinking Fund			1,515,000	0	1,065,000		450,000
011831TH7	6.750%	2020	Dec	Sinking Fund			1,565,000	0	1,095,000		470,000
011831TH7	6.750%	2021	Jun	Sinking Fund			1,615,000	0	1,125,000		490,000
011831TH7	6.750%	2021	Dec	Sinking Fund			1,670,000	0	1,170,000		500,000
011831TH7	6.750%	2022	Jun	Sinking Fund			1,730,000	0	1,205,000		525,000
011831TH7	6.750%	2022	Dec	Sinking Fund			1,785,000	0	1,245,000		540,000
011831TH7	6.750%	2023	Jun	Sinking Fund			1,845,000	0	1,290,000		555,000
011831TH7	6.750%	2023	Dec	Sinking Fund			1,910,000	0	1,335,000		575,000
011831TH7	6.750%	2024	Jun	Sinking Fund			1,975,000	0	1,380,000		595,000
011831TH7	6.750%	2024	Dec	Sinking Fund			2,040,000	0	1,425,000		615,000
011831TH7	6.750%	2025	Jun	Sinking Fund			2,110,000	0	1,470,000		640,000
011831TH7	6.750%	2025	Dec	Term Maturity			2,180,000	0	1,525,000		655,000
011831UF9	6.800%	2026	Jun	Sinking Fund			2,255,000	0	2,255,000		0
011831UF9	6.800%	2026	Dec	Sinking Fund			2,330,000	0	2,330,000		0
011831UF9	6.800%	2027	Jun	Sinking Fund			2,410,000	0	2,410,000		0
011831UF9	6.800%	2027	Dec	Sinking Fund			2,490,000	0	2,490,000		0
011831UF9	6.800%	2028	Jun	Sinking Fund			2,575,000	0	2,575,000		0
011831UF9	6.800%	2028	Dec	Sinking Fund			2,665,000	0	2,665,000		0
011831UF9	6.800%	2029	Jun	Sinking Fund			2,755,000	0	2,755,000		0

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Veterans Mortgage Program Collateralized Bonds				Tax-Exempt Corporate				<i>Dates</i>	<i>S and F</i>	<i>Moodys</i>	<i>Fitch</i>
C9411	Veterans Collateralized Bonds, 1994 First			Fund: 754	Bond Yield: 6.734%	Indenture: 9/1/1994	Delivery: 9/29/1994	Dated: 9/1/1994	AAA	Aaa	N/A
011831UF9	6.800%	2029	Dec	Sinking Fund			2,845,000	0	2,845,000		0
011831UF9	6.800%	2030	Jun	Sinking Fund			2,945,000	0	2,945,000		0
011831UF9	6.800%	2030	Dec	Sinking Fund			3,045,000	0	3,045,000		0
011831UF9	6.800%	2031	Jun	Sinking Fund			3,150,000	0	3,150,000		0
011831UF9	6.800%	2031	Dec	Sinking Fund			3,255,000	0	3,255,000		0
011831UF9	6.800%	2032	Jun	Sinking Fund			3,365,000	0	3,365,000		0
011831UF9	6.800%	2032	Dec	Sinking Fund			3,480,000	0	3,480,000		0
011831UF9	6.800%	2033	Jun	Sinking Fund			3,600,000	0	3,600,000		0
011831UF9	6.800%	2033	Dec	Sinking Fund			3,720,000	0	3,720,000		0
011831UF9	6.800%	2034	Jun	Sinking Fund			3,845,000	0	3,845,000		0
011831UF9	6.800%	2034	Dec	Sinking Fund			3,980,000	0	3,980,000		0
011831UF9	6.800%	2035	Jun	Sinking Fund			4,115,000	0	4,115,000		0
011831UF9	6.800%	2035	Dec	Sinking Fund			4,255,000	0	4,255,000		0
011831UF9	6.800%	2036	Jun	Sinking Fund			4,395,000	0	4,395,000		0
011831UF9	6.800%	2036	Dec	Term Maturity			4,545,000	0	4,545,000		0
C9411 Total							\$130,000,000	\$5,080,000	\$102,215,000		\$22,705,000
C9511	Veterans Collateralized Bonds, 1995 First			Fund: 755	Bond Yield: 6.422%	Indenture: 8/1/1995	Delivery: 8/22/1995	Dated: 8/1/1995	AAA	Aaa	N/A
011831VD3	4.400%	1998	Jun	Sinking Fund			95,000	95,000	0		0
011831VD3	4.400%	1998	Dec	Term Maturity			100,000	90,000	10,000		0
011831VF8	4.600%	1999	Jun	Sinking Fund			100,000	75,000	25,000		0
011831VF8	4.600%	1999	Dec	Term Maturity			105,000	80,000	25,000		0
011831VH4	4.750%	2000	Jun	Sinking Fund			105,000	80,000	25,000		0
011831VH4	4.750%	2000	Dec	Term Maturity			110,000	70,000	40,000		0
011831VK7	4.900%	2001	Jun	Sinking Fund			110,000	55,000	55,000		0
011831VK7	4.900%	2001	Dec	Term Maturity			115,000	60,000	55,000		0
011831VM3	5.050%	2002	Jun	Sinking Fund			115,000	55,000	60,000		0
011831VM3	5.050%	2002	Dec	Term Maturity			120,000	50,000	70,000		0
011831VP6	5.200%	2003	Jun	Sinking Fund			120,000	40,000	80,000		0
011831VP6	5.200%	2003	Dec	Term Maturity			125,000	45,000	80,000		0
011831VR2	5.350%	2004	Jun	Sinking Fund			130,000	45,000	85,000		0
011831VR2	5.350%	2004	Dec	Term Maturity			130,000	0	85,000		45,000
011831VT8	5.450%	2005	Jun	Sinking Fund			135,000	0	85,000		50,000
011831VT8	5.450%	2005	Dec	Term Maturity			140,000	0	85,000		55,000
011831VV3	5.600%	2006	Jun	Sinking Fund			140,000	0	85,000		55,000
011831VV3	5.600%	2006	Dec	Term Maturity			145,000	0	90,000		55,000
011831VX9	5.700%	2007	Jun	Sinking Fund			150,000	0	95,000		55,000
011831VX9	5.700%	2007	Dec	Term Maturity			155,000	0	95,000		60,000
011831VZ4	5.800%	2008	Jun	Sinking Fund			160,000	0	95,000		65,000
011831VZ4	5.800%	2008	Dec	Term Maturity			165,000	0	100,000		65,000
011831WB6	5.900%	2009	Jun	Sinking Fund			170,000	0	105,000		65,000
011831WB6	5.900%	2009	Dec	Term Maturity			175,000	0	110,000		65,000
011831WD2	6.000%	2010	Jun	Sinking Fund			180,000	0	115,000		65,000
011831WD2	6.000%	2010	Dec	Term Maturity			185,000	0	120,000		65,000
011831WP5	6.350%	2011	Jun	Sinking Fund			190,000	0	120,000		70,000
011831WP5	6.350%	2011	Dec	Sinking Fund			195,000	0	125,000		70,000
011831WP5	6.350%	2012	Jun	Sinking Fund			200,000	0	130,000		70,000
011831WP5	6.350%	2012	Dec	Sinking Fund			210,000	0	130,000		80,000
011831WP5	6.350%	2013	Jun	Sinking Fund			215,000	0	135,000		80,000
011831WP5	6.350%	2013	Dec	Sinking Fund			220,000	0	135,000		85,000
011831WP5	6.350%	2014	Jun	Sinking Fund			230,000	0	140,000		90,000
011831WP5	6.350%	2014	Dec	Sinking Fund			235,000	0	145,000		90,000
011831WP5	6.350%	2015	Jun	Sinking Fund			245,000	0	155,000		90,000
011831WP5	6.350%	2015	Dec	Term Maturity			250,000	0	160,000		90,000
011831XP4	6.375%	2016	Jun	Sinking Fund			260,000	0	250,000		10,000
011831XP4	6.375%	2016	Dec	Sinking Fund			265,000	0	255,000		10,000
011831XP4	6.375%	2017	Jun	Sinking Fund			275,000	0	265,000		10,000
011831XP4	6.375%	2017	Dec	Sinking Fund			285,000	0	275,000		10,000

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CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Veterans Mortgage Program Collateralized Bonds				Tax-Exempt Corporate				<i>Dates</i>	<i>S and F</i>	<i>Moodys</i>	<i>Fitch</i>
C9511	Veterans Collateralized Bonds, 1995 First			Fund: 755	Bond Yield: 6.422%	Indenture: 8/1/1995	Delivery: 8/22/1995	Dated: 8/1/1995	AAA	Aaa	N/A
011831XP4	6.375%	2018	Jun	Sinking Fund			295,000	0	285,000	10,000	
011831XP4	6.375%	2018	Dec	Sinking Fund			305,000	0	295,000	10,000	
011831XP4	6.375%	2019	Jun	Sinking Fund			315,000	0	305,000	10,000	
011831XP4	6.375%	2019	Dec	Sinking Fund			325,000	0	315,000	10,000	
011831XP4	6.375%	2020	Jun	Sinking Fund			335,000	0	325,000	10,000	
011831XP4	6.375%	2020	Dec	Sinking Fund			345,000	0	335,000	10,000	
011831XP4	6.375%	2021	Jun	Sinking Fund			355,000	0	345,000	10,000	
011831XP4	6.375%	2021	Dec	Sinking Fund			365,000	0	350,000	15,000	
011831XP4	6.375%	2022	Jun	Sinking Fund			375,000	0	360,000	15,000	
011831XP4	6.375%	2022	Dec	Sinking Fund			390,000	0	375,000	15,000	
011831XP4	6.375%	2023	Jun	Sinking Fund			400,000	0	385,000	15,000	
011831XP4	6.375%	2023	Dec	Sinking Fund			415,000	0	400,000	15,000	
011831XP4	6.375%	2024	Jun	Sinking Fund			430,000	0	415,000	15,000	
011831XP4	6.375%	2024	Dec	Sinking Fund			440,000	0	425,000	15,000	
011831XP4	6.375%	2025	Jun	Sinking Fund			455,000	0	440,000	15,000	
011831XP4	6.375%	2025	Dec	Sinking Fund			470,000	0	455,000	15,000	
011831XP4	6.375%	2026	Jun	Sinking Fund			485,000	0	470,000	15,000	
011831XP4	6.375%	2026	Dec	Sinking Fund			500,000	0	480,000	20,000	
011831XP4	6.375%	2027	Jun	Sinking Fund			515,000	0	495,000	20,000	
011831XP4	6.375%	2027	Dec	Term Maturity			535,000	0	515,000	20,000	
011831YK4	6.550%	2028	Jun	Sinking Fund			550,000	0	550,000	0	
011831YK4	6.550%	2028	Dec	Sinking Fund			570,000	0	570,000	0	
011831YK4	6.550%	2029	Jun	Sinking Fund			585,000	0	585,000	0	
011831YK4	6.550%	2029	Dec	Sinking Fund			605,000	0	605,000	0	
011831YK4	6.550%	2030	Jun	Sinking Fund			625,000	0	625,000	0	
011831YK4	6.550%	2030	Dec	Sinking Fund			645,000	0	645,000	0	
011831YK4	6.550%	2031	Jun	Sinking Fund			665,000	0	665,000	0	
011831YK4	6.550%	2031	Dec	Sinking Fund			690,000	0	690,000	0	
011831YK4	6.550%	2032	Jun	Sinking Fund			710,000	0	710,000	0	
011831YK4	6.550%	2032	Dec	Sinking Fund			735,000	0	735,000	0	
011831YK4	6.550%	2033	Jun	Sinking Fund			760,000	0	760,000	0	
011831YK4	6.550%	2033	Dec	Sinking Fund			785,000	0	785,000	0	
011831YK4	6.550%	2034	Jun	Sinking Fund			810,000	0	810,000	0	
011831YK4	6.550%	2034	Dec	Sinking Fund			835,000	0	835,000	0	
011831YK4	6.550%	2035	Jun	Sinking Fund			865,000	0	865,000	0	
011831YK4	6.550%	2035	Dec	Sinking Fund			890,000	0	890,000	0	
011831YK4	6.550%	2036	Jun	Sinking Fund			920,000	0	920,000	0	
011831YK4	6.550%	2036	Dec	Sinking Fund			950,000	0	950,000	0	
011831YK4	6.550%	2037	Jun	Sinking Fund			985,000	0	985,000	0	
011831YK4	6.550%	2037	Dec	Term Maturity			1,015,000	0	1,015,000	0	
C9511 Total							\$30,000,000	\$840,000	\$27,260,000	\$1,900,000	
C9711	Veterans Collateralized Bonds, 1997 First			Fund: 756	Bond Yield: 5.546%	Indenture: 10/1/1997	Delivery: 11/19/1997	Dated: 10/1/1997	AAA	Aaa	AAA
011831T20	5.550%	1998	Dec	Sinking Fund			340,000	340,000	0	0	
011831T20	5.550%	1999	Jun	Sinking Fund			350,000	350,000	0	0	
011831T20	5.550%	1999	Dec	Sinking Fund			355,000	355,000	0	0	
011831T20	5.550%	2000	Jun	Sinking Fund			365,000	365,000	0	0	
011831T20	5.550%	2000	Dec	Sinking Fund			370,000	345,000	25,000	0	
011831T20	5.550%	2001	Jun	Sinking Fund			380,000	335,000	45,000	0	
011831T20	5.550%	2001	Dec	Sinking Fund			390,000	330,000	60,000	0	
011831T20	5.550%	2002	Jun	Sinking Fund			395,000	295,000	100,000	0	
011831T20	5.550%	2002	Dec	Sinking Fund			405,000	245,000	160,000	0	
011831T20	5.550%	2003	Jun	Sinking Fund			415,000	215,000	200,000	0	
011831T20	5.550%	2003	Dec	Sinking Fund			425,000	170,000	255,000	0	
011831T20	5.550%	2004	Jun	Sinking Fund			435,000	115,000	320,000	0	
011831T20	5.550%	2004	Dec	Sinking Fund			445,000	0	340,000	105,000	
011831T20	5.550%	2005	Jun	Sinking Fund			455,000	0	350,000	105,000	
011831T20	5.550%	2005	Dec	Sinking Fund			465,000	0	345,000	120,000	

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Veterans Mortgage Program Collateralized Bonds				Tax-Exempt Corporate				<i>Dates</i>	<i>S and F</i>	<i>Moody's</i>	<i>Fitch</i>
C9711	Veterans Collateralized Bonds, 1997 First			Fund: 756	Bond Yield: 5.546%	Indenture: 10/1/1997	Delivery: 11/19/1997	Dated: 10/1/1997	AAA	Aaa	AAA
011831T20	5.550%	2006	Jun	Sinking Fund			480,000	0	360,000		120,000
011831T20	5.550%	2006	Dec	Sinking Fund			490,000	0	370,000		120,000
011831T20	5.550%	2007	Jun	Sinking Fund			500,000	0	370,000		130,000
011831T20	5.550%	2007	Dec	Sinking Fund			515,000	0	385,000		130,000
011831T20	5.550%	2008	Jun	Sinking Fund			530,000	0	390,000		140,000
011831T20	5.550%	2008	Dec	Sinking Fund			540,000	0	400,000		140,000
011831T20	5.550%	2009	Jun	Sinking Fund			555,000	0	410,000		145,000
011831T20	5.550%	2009	Dec	Sinking Fund			570,000	0	420,000		150,000
011831T20	5.550%	2010	Jun	Sinking Fund			590,000	0	440,000		150,000
011831T20	5.550%	2010	Dec	Sinking Fund			605,000	0	450,000		155,000
011831T20	5.550%	2011	Jun	Sinking Fund			620,000	0	460,000		160,000
011831T20	5.550%	2011	Dec	Sinking Fund			640,000	0	470,000		170,000
011831T20	5.550%	2012	Jun	Sinking Fund			655,000	0	485,000		170,000
011831T20	5.550%	2012	Dec	Sinking Fund			675,000	0	500,000		175,000
011831T20	5.550%	2013	Jun	Sinking Fund			690,000	0	515,000		175,000
011831T20	5.550%	2013	Dec	Sinking Fund			710,000	0	530,000		180,000
011831T20	5.550%	2014	Jun	Sinking Fund			730,000	0	545,000		185,000
011831T20	5.550%	2014	Dec	Sinking Fund			750,000	0	565,000		185,000
011831T20	5.550%	2015	Jun	Sinking Fund			770,000	0	575,000		195,000
011831T20	5.550%	2015	Dec	Sinking Fund			795,000	0	595,000		200,000
011831T20	5.550%	2016	Jun	Sinking Fund			815,000	0	605,000		210,000
011831T20	5.550%	2016	Dec	Sinking Fund			835,000	0	620,000		215,000
011831T20	5.550%	2017	Jun	Sinking Fund			860,000	0	645,000		215,000
011831T20	5.550%	2017	Dec	Sinking Fund			885,000	0	655,000		230,000
011831T20	5.550%	2018	Jun	Sinking Fund			910,000	0	675,000		235,000
011831T20	5.550%	2018	Dec	Sinking Fund			935,000	0	695,000		240,000
011831T20	5.550%	2019	Jun	Sinking Fund			960,000	0	710,000		250,000
011831T20	5.550%	2019	Dec	Sinking Fund			985,000	0	730,000		255,000
011831T20	5.550%	2020	Jun	Sinking Fund			1,010,000	0	755,000		255,000
011831T20	5.550%	2020	Dec	Sinking Fund			1,040,000	0	770,000		270,000
011831T20	5.550%	2021	Jun	Sinking Fund			1,070,000	0	790,000		280,000
011831T20	5.550%	2021	Dec	Sinking Fund			1,100,000	0	815,000		285,000
011831T20	5.550%	2022	Jun	Sinking Fund			1,135,000	0	845,000		290,000
011831T20	5.550%	2022	Dec	Sinking Fund			1,165,000	0	870,000		295,000
011831T20	5.550%	2023	Jun	Sinking Fund			1,200,000	0	895,000		305,000
011831T20	5.550%	2023	Dec	Sinking Fund			1,235,000	0	920,000		315,000
011831T20	5.550%	2024	Jun	Sinking Fund			1,270,000	0	950,000		320,000
011831T20	5.550%	2024	Dec	Sinking Fund			1,305,000	0	970,000		335,000
011831T20	5.550%	2025	Jun	Sinking Fund			1,345,000	0	1,000,000		345,000
011831T20	5.550%	2025	Dec	Sinking Fund			1,380,000	0	1,030,000		350,000
011831T20	5.550%	2026	Jun	Sinking Fund			1,420,000	0	1,055,000		365,000
011831T20	5.550%	2026	Dec	Sinking Fund			1,465,000	0	1,085,000		380,000
011831T20	5.550%	2027	Jun	Sinking Fund			1,505,000	0	1,120,000		385,000
011831T20	5.550%	2027	Dec	Sinking Fund			1,550,000	0	1,150,000		400,000
011831T20	5.550%	2028	Jun	Sinking Fund			1,595,000	0	1,185,000		410,000
011831T20	5.550%	2028	Dec	Sinking Fund			1,640,000	0	1,225,000		415,000
011831T20	5.550%	2029	Jun	Sinking Fund			1,685,000	0	1,255,000		430,000
011831T20	5.550%	2029	Dec	Sinking Fund			1,735,000	0	1,290,000		445,000
011831T20	5.550%	2030	Jun	Sinking Fund			1,785,000	0	1,325,000		460,000
011831T20	5.550%	2030	Dec	Sinking Fund			1,835,000	0	1,365,000		470,000
011831T20	5.550%	2031	Jun	Sinking Fund			1,890,000	0	1,410,000		480,000
011831T20	5.550%	2031	Dec	Sinking Fund			1,945,000	0	1,445,000		500,000
011831T20	5.550%	2032	Jun	Sinking Fund			2,000,000	0	1,485,000		515,000
011831T20	5.550%	2032	Dec	Sinking Fund			2,060,000	0	1,535,000		525,000
011831T20	5.550%	2033	Jun	Sinking Fund			2,120,000	0	1,580,000		540,000
011831T20	5.550%	2033	Dec	Sinking Fund			2,185,000	0	1,625,000		560,000
011831T20	5.550%	2034	Jun	Sinking Fund			2,245,000	0	1,670,000		575,000

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Veterans Mortgage Program Collateralized Bonds				Tax-Exempt Corporate				<i>Dates</i>	<i>S and F</i>	<i>Moodys</i>	<i>Fitch</i>
C9711	Veterans Collateralized Bonds, 1997 First			Fund: 756	Bond Yield: 5.546%	Indenture: 10/1/1997	Delivery: 11/19/1997	Dated: 10/1/1997	AAA	Aaa	AAA
011831T20	5.550%	2034	Dec	Sinking Fund			2,315,000	0	1,725,000	590,000	
011831T20	5.550%	2035	Jun	Sinking Fund			2,380,000	0	1,770,000	610,000	
011831T20	5.550%	2035	Dec	Sinking Fund			2,450,000	0	1,820,000	630,000	
011831T20	5.550%	2036	Jun	Sinking Fund			2,520,000	0	1,875,000	645,000	
011831T20	5.550%	2036	Dec	Sinking Fund			2,595,000	0	1,930,000	665,000	
011831T20	5.550%	2037	Jun	Sinking Fund			2,670,000	0	1,985,000	685,000	
011831T20	5.550%	2037	Dec	Sinking Fund			2,750,000	0	2,045,000	705,000	
011831T20	5.550%	2038	Jun	Sinking Fund			2,830,000	0	2,105,000	725,000	
011831T20	5.550%	2038	Dec	Sinking Fund			2,910,000	0	2,165,000	745,000	
011831T20	5.550%	2039	Jun	Sinking Fund			2,995,000	0	2,225,000	770,000	
011831T20	5.550%	2039	Dec	Term Maturity			3,085,000	0	2,285,000	800,000	
C9711 Total							\$100,000,000	\$3,460,000	\$72,115,000	\$24,425,000	
C9811	Veterans Collateralized Bonds, 1998 First & Second			Fund: 757	Bond Yield: 5.403%	Indenture: 6/1/1998	Delivery: 6/16/1998	Dated: 6/1/1998	AAA	Aaa	AAA
1	011831Z49	4.000%	1999	Jun	Sinking Fund	AMT	215,000	215,000	0	0	
1	011831Z49	4.000%	1999	Dec	Term Maturity	AMT	220,000	220,000	0	0	
1	011831Z64	4.200%	2000	Jun	Sinking Fund	AMT	225,000	225,000	0	0	
1	011831Z64	4.200%	2000	Dec	Term Maturity	AMT	230,000	230,000	0	0	
1	011831Z80	4.300%	2001	Jun	Sinking Fund	AMT	235,000	230,000	5,000	0	
1	011831Z80	4.300%	2001	Dec	Term Maturity	AMT	240,000	225,000	15,000	0	
1	011831ZA1	4.400%	2002	Jun	Sinking Fund	AMT	245,000	225,000	20,000	0	
1	011831ZA1	4.400%	2002	Dec	Term Maturity	AMT	250,000	190,000	60,000	0	
1	011831ZC7	4.500%	2003	Jun	Sinking Fund	AMT	255,000	170,000	85,000	0	
1	011831ZC7	4.500%	2003	Dec	Term Maturity	AMT	260,000	175,000	85,000	0	
1	011831ZE3	4.500%	2004	Jun	Sinking Fund	AMT	265,000	180,000	85,000	0	
1	011831ZE3	4.500%	2004	Dec	Term Maturity	AMT	270,000	0	85,000	185,000	
1	011831ZG8	4.625%	2005	Jun	Sinking Fund	AMT	280,000	0	90,000	190,000	
1	011831ZG8	4.625%	2005	Dec	Term Maturity	AMT	285,000	0	95,000	190,000	
1	011831ZJ2	4.700%	2006	Jun	Sinking Fund	AMT	290,000	0	95,000	195,000	
1	011831ZJ2	4.700%	2006	Dec	Term Maturity	AMT	300,000	0	95,000	205,000	
1	011831ZL7	4.750%	2007	Jun	Sinking Fund	AMT	305,000	0	100,000	205,000	
1	011831ZL7	4.750%	2007	Dec	Term Maturity	AMT	315,000	0	100,000	215,000	
1	011831ZN3	4.800%	2008	Jun	Sinking Fund	AMT	320,000	0	100,000	220,000	
1	011831ZN3	4.800%	2008	Dec	Term Maturity	AMT	330,000	0	105,000	225,000	
1	011831ZQ6	4.875%	2009	Jun	Sinking Fund	AMT	335,000	0	110,000	225,000	
1	011831ZQ6	4.875%	2009	Dec	Term Maturity	AMT	345,000	0	115,000	230,000	
1	011831ZS2	5.000%	2010	Jun	Sinking Fund	AMT	355,000	0	120,000	235,000	
1	011831ZS2	5.000%	2010	Dec	Term Maturity	AMT	360,000	0	120,000	240,000	
1	011831ZU7	5.000%	2011	Jun	Sinking Fund	AMT	370,000	0	120,000	250,000	
1	011831ZU7	5.000%	2011	Dec	Term Maturity	AMT	380,000	0	125,000	255,000	
1	011831ZW3	5.100%	2012	Jun	Sinking Fund	AMT	390,000	0	125,000	265,000	
1	011831ZW3	5.100%	2012	Dec	Term Maturity	AMT	400,000	0	125,000	275,000	
1	011831ZY9	5.125%	2013	Jun	Sinking Fund	AMT	410,000	0	130,000	280,000	
1	011831ZY9	5.125%	2013	Dec	Term Maturity	AMT	425,000	0	135,000	290,000	
1	011831ZJ1	5.300%	2014	Jun	Sinking Fund	AMT	435,000	0	135,000	300,000	
1	011831ZJ1	5.300%	2014	Dec	Sinking Fund	AMT	445,000	0	140,000	305,000	
1	011831ZJ1	5.300%	2015	Jun	Sinking Fund	AMT	460,000	0	150,000	310,000	
1	011831ZJ1	5.300%	2015	Dec	Sinking Fund	AMT	470,000	0	155,000	315,000	
1	011831ZJ1	5.300%	2016	Jun	Sinking Fund	AMT	485,000	0	160,000	325,000	
1	011831ZJ1	5.300%	2016	Dec	Sinking Fund	AMT	495,000	0	165,000	330,000	
1	011831ZJ1	5.300%	2017	Jun	Sinking Fund	AMT	510,000	0	165,000	345,000	
1	011831ZJ1	5.300%	2017	Dec	Sinking Fund	AMT	525,000	0	170,000	355,000	
1	011831ZJ1	5.300%	2018	Jun	Sinking Fund	AMT	540,000	0	175,000	365,000	
1	011831ZJ1	5.300%	2018	Dec	Term Maturity	AMT	555,000	0	175,000	380,000	
1	0118314E1	5.400%	2019	Jun	Sinking Fund	AMT	570,000	0	180,000	390,000	
1	0118314E1	5.400%	2019	Dec	Sinking Fund	AMT	585,000	0	185,000	400,000	
1	0118314E1	5.400%	2020	Jun	Sinking Fund	AMT	600,000	0	200,000	400,000	
1	0118314E1	5.400%	2020	Dec	Sinking Fund	AMT	620,000	0	200,000	420,000	

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Veterans Mortgage Program Collateralized Bonds						Tax-Exempt Corporate	<i>Dates</i>			<i>S and F</i>	<i>Moody's</i>	<i>Fitch</i>
C9811	Veterans Collateralized Bonds, 1998 First & Second				Fund: 757	Bond Yield: 5.403%	Indenture: 6/1/1998	Delivery: 6/16/1998	Dated: 6/1/1998	AAA	Aaa	AAA
1	0118314E1	5.400%	2021	Jun	Sinking Fund	AMT	635,000	0	205,000	430,000		
1	0118314E1	5.400%	2021	Dec	Sinking Fund	AMT	650,000	0	210,000	440,000		
1	0118314E1	5.400%	2022	Jun	Sinking Fund	AMT	670,000	0	215,000	455,000		
1	0118314E1	5.400%	2022	Dec	Sinking Fund	AMT	690,000	0	220,000	470,000		
1	0118314E1	5.400%	2023	Jun	Sinking Fund	AMT	710,000	0	225,000	485,000		
1	0118314E1	5.400%	2023	Dec	Sinking Fund	AMT	725,000	0	235,000	490,000		
1	0118314E1	5.400%	2024	Jun	Sinking Fund	AMT	745,000	0	245,000	500,000		
1	0118314E1	5.400%	2024	Dec	Sinking Fund	AMT	770,000	0	245,000	525,000		
1	0118314E1	5.400%	2025	Jun	Sinking Fund	AMT	790,000	0	260,000	530,000		
1	0118314E1	5.400%	2025	Dec	Sinking Fund	AMT	810,000	0	260,000	550,000		
1	0118314E1	5.400%	2026	Jun	Sinking Fund	AMT	835,000	0	270,000	565,000		
1	0118314E1	5.400%	2026	Dec	Sinking Fund	AMT	855,000	0	280,000	575,000		
1	0118314E1	5.400%	2027	Jun	Sinking Fund	AMT	880,000	0	285,000	595,000		
1	0118314E1	5.400%	2027	Dec	Sinking Fund	AMT	905,000	0	295,000	610,000		
1	0118314E1	5.400%	2028	Jun	Sinking Fund	AMT	930,000	0	300,000	630,000		
1	0118314E1	5.400%	2028	Dec	Term Maturity	AMT	955,000	0	305,000	650,000		
1	0118314W1	5.500%	2029	Jun	Sinking Fund	AMT	980,000	0	770,000	210,000		
1	0118314W1	5.500%	2029	Dec	Sinking Fund	AMT	1,010,000	0	795,000	215,000		
1	0118314W1	5.500%	2030	Jun	Sinking Fund	AMT	1,035,000	0	815,000	220,000		
1	0118314W1	5.500%	2030	Dec	Sinking Fund	AMT	1,065,000	0	835,000	230,000		
1	0118314W1	5.500%	2031	Jun	Sinking Fund	AMT	1,095,000	0	860,000	235,000		
1	0118314W1	5.500%	2031	Dec	Sinking Fund	AMT	1,125,000	0	885,000	240,000		
1	0118314W1	5.500%	2032	Jun	Sinking Fund	AMT	1,155,000	0	910,000	245,000		
1	0118314W1	5.500%	2032	Dec	Sinking Fund	AMT	1,190,000	0	935,000	255,000		
1	0118314W1	5.500%	2033	Jun	Sinking Fund	AMT	1,220,000	0	960,000	260,000		
1	0118314W1	5.500%	2033	Dec	Sinking Fund	AMT	1,255,000	0	985,000	270,000		
1	0118314W1	5.500%	2034	Jun	Sinking Fund	AMT	1,290,000	0	1,015,000	275,000		
1	0118314W1	5.500%	2034	Dec	Sinking Fund	AMT	1,330,000	0	1,045,000	285,000		
1	0118314W1	5.500%	2035	Jun	Sinking Fund	AMT	1,365,000	0	1,070,000	295,000		
1	0118314W1	5.500%	2035	Dec	Sinking Fund	AMT	1,405,000	0	1,105,000	300,000		
1	0118314W1	5.500%	2036	Jun	Sinking Fund	AMT	1,445,000	0	1,130,000	315,000		
1	0118314W1	5.500%	2036	Dec	Term Maturity	AMT	1,485,000	0	1,155,000	330,000		
2	0118315D2	5.375%	2037	Jun	Sinking Fund		1,525,000	0	490,000	1,035,000		
2	0118315D2	5.375%	2037	Dec	Sinking Fund		1,565,000	0	505,000	1,060,000		
2	0118315D2	5.375%	2038	Jun	Sinking Fund		1,610,000	0	520,000	1,090,000		
2	0118315D2	5.375%	2038	Dec	Sinking Fund		1,655,000	0	535,000	1,120,000		
2	0118315D2	5.375%	2039	Jun	Sinking Fund		1,700,000	0	550,000	1,150,000		
2	0118315D2	5.375%	2039	Dec	Sinking Fund		1,745,000	0	560,000	1,185,000		
2	0118315D2	5.375%	2040	Jun	Term Maturity		1,795,000	0	575,000	1,220,000		
C9811 Total							\$60,000,000	\$2,285,000	\$27,860,000	\$29,855,000		
C9911	Veterans Collateralized Bonds, 1999 First				Fund: 758	Bond Yield: 6.109%	Indenture: 10/1/1999	Delivery: 10/28/1999	Dated: 10/1/1999	AAA	Aaa	AAA
A1	011832BG6	4.300%	2001	Jun	Serial Maturity		360,000	355,000	5,000	0		
A2	011832AN2	4.400%	2001	Jun	Serial Maturity	AMT	480,000	475,000	5,000	0		
A1	011832BH4	4.500%	2002	Jun	Serial Maturity		375,000	355,000	20,000	0		
A2	011832AP7	4.600%	2002	Jun	Serial Maturity	AMT	505,000	480,000	25,000	0		
A1	011832BJ0	4.700%	2003	Jun	Serial Maturity		390,000	305,000	85,000	0		
A2	011832AQ5	4.800%	2003	Jun	Serial Maturity	AMT	525,000	420,000	105,000	0		
A1	011832BK7	4.800%	2004	Jun	Serial Maturity		410,000	325,000	85,000	0		
A2	011832AR3	4.900%	2004	Jun	Serial Maturity	AMT	550,000	435,000	115,000	0		
A1	011832BL5	4.900%	2005	Jun	Serial Maturity		430,000	0	90,000	340,000		
A2	011832AS1	5.000%	2005	Jun	Serial Maturity	AMT	575,000	0	125,000	450,000		
A1	011832BM3	5.000%	2006	Jun	Serial Maturity		450,000	0	95,000	355,000		
A2	011832AT9	5.100%	2006	Jun	Serial Maturity	AMT	605,000	0	130,000	475,000		
A1	011832BN1	5.100%	2007	Jun	Serial Maturity		470,000	0	100,000	370,000		
A2	011832AU6	5.200%	2007	Jun	Serial Maturity	AMT	635,000	0	140,000	495,000		
A1	011832BP6	5.200%	2008	Jun	Serial Maturity		495,000	0	105,000	390,000		
A2	011832AV4	5.300%	2008	Jun	Serial Maturity	AMT	665,000	0	140,000	525,000		

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Veterans Mortgage Program Collateralized Bonds				Tax-Exempt Corporate				<i>Dates</i>	<i>S and F</i>	<i>Moody's</i>	<i>Fitch</i>
C9911	Veterans Collateralized Bonds, 1999 First			Fund: 758	Bond Yield: 6.109%	Indenture: 10/1/1999	Delivery: 10/28/1999	Dated: 10/1/1999	AAA	Aaa	AAA
A1	011832BQ4	5.300%	2009	Jun	Serial Maturity		520,000	0	110,000		410,000
A2	011832AW2	5.400%	2009	Jun	Serial Maturity	AMT	700,000	0	150,000		550,000
A1	011832BR2	5.400%	2010	Jun	Serial Maturity		545,000	0	120,000		425,000
A2	011832AX0	5.500%	2010	Jun	Serial Maturity	AMT	740,000	0	160,000		580,000
A1	011832BS0	5.500%	2011	Jun	Serial Maturity		575,000	0	125,000		450,000
A2	011832AY8	5.600%	2011	Jun	Serial Maturity	AMT	785,000	0	165,000		620,000
A1	011832BT8	5.600%	2012	Jun	Serial Maturity		610,000	0	135,000		475,000
A2	011832AZ5	5.700%	2012	Jun	Serial Maturity	AMT	830,000	0	175,000		655,000
A1	011832BU5	5.700%	2013	Jun	Serial Maturity		645,000	0	140,000		505,000
A2	011832BA9	5.800%	2013	Jun	Serial Maturity	AMT	880,000	0	190,000		690,000
A1	011832BV3	5.800%	2014	Jun	Serial Maturity		685,000	0	145,000		540,000
A2	011832BB7	5.900%	2014	Jun	Serial Maturity	AMT	930,000	0	195,000		735,000
A1	011832BW1	5.900%	2015	Jun	Serial Maturity		725,000	0	155,000		570,000
A2	011832BC5	6.000%	2015	Jun	Serial Maturity	AMT	985,000	0	215,000		770,000
A1	011832BX9	6.000%	2016	Jun	Sinking Fund		765,000	0	160,000		605,000
A2	011832BD3	6.150%	2016	Jun	Sinking Fund	AMT	1,045,000	0	225,000		820,000
A1	011832BX9	6.000%	2017	Jun	Sinking Fund		810,000	0	170,000		640,000
A2	011832BD3	6.150%	2017	Jun	Sinking Fund	AMT	1,110,000	0	235,000		875,000
A1	011832BX9	6.000%	2018	Jun	Sinking Fund		855,000	0	180,000		675,000
A2	011832BD3	6.150%	2018	Jun	Sinking Fund	AMT	1,175,000	0	245,000		930,000
A1	011832BX9	6.000%	2019	Jun	Sinking Fund		905,000	0	195,000		710,000
A2	011832BD3	6.150%	2019	Jun	Sinking Fund	AMT	1,245,000	0	265,000		980,000
A1	011832BX9	6.000%	2020	Jun	Sinking Fund		955,000	0	205,000		750,000
A2	011832BD3	6.150%	2020	Jun	Sinking Fund	AMT	1,320,000	0	280,000		1,040,000
A1	011832BX9	6.000%	2021	Jun	Term Maturity		1,020,000	0	215,000		805,000
A2	011832BD3	6.150%	2021	Jun	Term Maturity	AMT	1,395,000	0	300,000		1,095,000
A1	011832BY7	6.100%	2022	Jun	Sinking Fund		1,080,000	0	235,000		845,000
A2	011832BE1	6.200%	2022	Jun	Sinking Fund	AMT	1,480,000	0	315,000		1,165,000
A1	011832BY7	6.100%	2023	Jun	Sinking Fund		1,140,000	0	245,000		895,000
A2	011832BE1	6.200%	2023	Jun	Sinking Fund	AMT	1,570,000	0	330,000		1,240,000
A1	011832BY7	6.100%	2024	Jun	Sinking Fund		1,210,000	0	260,000		950,000
A2	011832BE1	6.200%	2024	Jun	Sinking Fund	AMT	1,665,000	0	355,000		1,310,000
A1	011832BY7	6.100%	2025	Jun	Sinking Fund		1,280,000	0	270,000		1,010,000
A2	011832BE1	6.200%	2025	Jun	Sinking Fund	AMT	1,765,000	0	375,000		1,390,000
A1	011832BY7	6.100%	2026	Jun	Sinking Fund		1,355,000	0	290,000		1,065,000
A2	011832BE1	6.200%	2026	Jun	Sinking Fund	AMT	1,875,000	0	395,000		1,480,000
A1	011832BY7	6.100%	2027	Jun	Sinking Fund		1,430,000	0	300,000		1,130,000
A2	011832BE1	6.200%	2027	Jun	Sinking Fund	AMT	1,990,000	0	425,000		1,565,000
A1	011832BY7	6.100%	2028	Jun	Sinking Fund		1,515,000	0	320,000		1,195,000
A2	011832BE1	6.200%	2028	Jun	Sinking Fund	AMT	2,110,000	0	450,000		1,660,000
A1	011832BY7	6.100%	2029	Jun	Sinking Fund		1,605,000	0	340,000		1,265,000
A2	011832BE1	6.200%	2029	Jun	Sinking Fund	AMT	2,235,000	0	475,000		1,760,000
A1	011832BY7	6.100%	2030	Jun	Term Maturity		1,700,000	0	360,000		1,340,000
A2	011832BE1	6.200%	2030	Jun	Sinking Fund	AMT	2,370,000	0	505,000		1,865,000
A1	011832BZ4	6.150%	2031	Jun	Sinking Fund		1,805,000	0	385,000		1,420,000
A2	011832BE1	6.200%	2031	Jun	Term Maturity	AMT	2,515,000	0	535,000		1,980,000
A1	011832BZ4	6.150%	2032	Jun	Sinking Fund		1,910,000	0	405,000		1,505,000
A2	011832BF8	6.250%	2032	Jun	Sinking Fund	AMT	2,675,000	0	2,325,000		350,000
A1	011832BZ4	6.150%	2033	Jun	Sinking Fund		2,030,000	0	430,000		1,600,000
A2	011832BF8	6.250%	2033	Jun	Sinking Fund	AMT	2,840,000	0	2,470,000		370,000
A1	011832BZ4	6.150%	2034	Jun	Sinking Fund		2,155,000	0	460,000		1,695,000
A2	011832BF8	6.250%	2034	Jun	Sinking Fund	AMT	3,015,000	0	2,620,000		395,000
A1	011832BZ4	6.150%	2035	Jun	Sinking Fund		2,285,000	0	485,000		1,800,000
A2	011832BF8	6.250%	2035	Jun	Sinking Fund	AMT	3,200,000	0	2,780,000		420,000
A1	011832BZ4	6.150%	2036	Jun	Sinking Fund		2,420,000	0	515,000		1,905,000
A2	011832BF8	6.250%	2036	Jun	Sinking Fund	AMT	3,400,000	0	2,955,000		445,000
A1	011832BZ4	6.150%	2037	Jun	Sinking Fund		2,570,000	0	550,000		2,020,000

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Veterans Mortgage Program Collateralized Bonds						Tax-Exempt Corporate	<i>Dates</i>		<i>S and F</i>	<i>Moodys</i>	<i>Fitch</i>	
C9911	Veterans Collateralized Bonds, 1999 First				Fund: 758	Bond Yield: 6.109%	Indenture: 10/1/1999	Delivery: 10/28/1999	Dated: 10/1/1999	AAA	Aaa	AAA
A2	011832BF8	6.250%	2037	Jun	Sinking Fund	AMT	3,610,000	0	3,140,000	470,000		
A1	011832BZ4	6.150%	2038	Jun	Sinking Fund		2,725,000	0	580,000	2,145,000		
A2	011832BF8	6.250%	2038	Jun	Sinking Fund	AMT	3,835,000	0	3,335,000	500,000		
A1	011832BZ4	6.150%	2039	Jun	Term Maturity		2,885,000	0	615,000	2,270,000		
A2	011832BF8	6.250%	2039	Jun	Term Maturity	AMT	4,075,000	0	3,540,000	535,000		
C9911 Total							\$110,000,000	\$3,150,000	\$40,595,000	\$66,255,000		
C0011	Veterans Collateralized Bonds, 2000 First				Fund: 759	Bond Yield: 6.319%	Indenture: 10/1/1999	Delivery: 6/14/2000	Dated: 6/1/2000	AAA	Aaa	AAA
A1	011832GH9	4.750%	2001	Jun	Serial Maturity		430,000	430,000	0	0		
A2	011832HY1	4.850%	2001	Jun	Serial Maturity	AMT	100,000	100,000	0	0		
A1	011832GJ5	5.100%	2002	Jun	Serial Maturity		450,000	450,000	0	0		
A2	011832HZ8	5.200%	2002	Jun	Serial Maturity	AMT	110,000	110,000	0	0		
A1	011832GK2	5.250%	2003	Jun	Serial Maturity		470,000	435,000	35,000	0		
A2	011832JA1	5.375%	2003	Jun	Serial Maturity	AMT	110,000	100,000	10,000	0		
A1	011832GL0	5.375%	2004	Jun	Serial Maturity		490,000	375,000	115,000	0		
A2	011832JB9	5.500%	2004	Jun	Serial Maturity	AMT	120,000	90,000	30,000	0		
A1	011832GM8	5.450%	2005	Jun	Serial Maturity		520,000	0	125,000	395,000		
A2	011832JC7	5.550%	2005	Jun	Serial Maturity	AMT	120,000	0	30,000	90,000		
A1	011832GN6	5.500%	2006	Jun	Serial Maturity		540,000	0	130,000	410,000		
A2	011832JD5	5.625%	2006	Jun	Serial Maturity	AMT	130,000	0	30,000	100,000		
A1	011832GP1	5.550%	2007	Jun	Serial Maturity		570,000	0	140,000	430,000		
A2	011832JE3	5.700%	2007	Jun	Serial Maturity	AMT	140,000	0	35,000	105,000		
A1	011832GQ9	5.625%	2008	Jun	Serial Maturity		600,000	0	150,000	450,000		
A2	011832JF0	5.750%	2008	Jun	Serial Maturity	AMT	140,000	0	35,000	105,000		
A1	011832GR7	5.700%	2009	Jun	Serial Maturity		630,000	0	155,000	475,000		
A2	011832JG8	5.800%	2009	Jun	Serial Maturity	AMT	150,000	0	40,000	110,000		
A1	011832GS5	5.750%	2010	Jun	Serial Maturity		660,000	0	165,000	495,000		
A2	011832JH6	5.875%	2010	Jun	Serial Maturity	AMT	160,000	0	40,000	120,000		
A1	011832GT3	5.800%	2011	Jun	Serial Maturity		700,000	0	170,000	530,000		
A2	011832JL7	6.000%	2011	Jun	Sinking Fund	AMT	170,000	0	40,000	130,000		
A1	011832GU0	5.875%	2012	Jun	Serial Maturity		740,000	0	180,000	560,000		
A2	011832JL7	6.000%	2012	Jun	Sinking Fund	AMT	180,000	0	45,000	135,000		
A1	011832GX4	6.000%	2013	Jun	Sinking Fund		780,000	0	195,000	585,000		
A2	011832JL7	6.000%	2013	Jun	Term Maturity	AMT	190,000	0	45,000	145,000		
A1	011832GX4	6.000%	2014	Jun	Sinking Fund		830,000	0	205,000	625,000		
A2	011832JT0	6.250%	2014	Jun	Sinking Fund	AMT	200,000	0	45,000	155,000		
A1	011832GX4	6.000%	2015	Jun	Term Maturity		880,000	0	215,000	665,000		
A2	011832JT0	6.250%	2015	Jun	Sinking Fund	AMT	210,000	0	50,000	160,000		
A1	011832HC9	6.250%	2016	Jun	Sinking Fund		930,000	0	230,000	700,000		
A2	011832JT0	6.250%	2016	Jun	Sinking Fund	AMT	220,000	0	50,000	170,000		
A1	011832HC9	6.250%	2017	Jun	Sinking Fund		990,000	0	240,000	750,000		
A2	011832JT0	6.250%	2017	Jun	Sinking Fund	AMT	240,000	0	60,000	180,000		
A1	011832HC9	6.250%	2018	Jun	Sinking Fund		1,040,000	0	255,000	785,000		
A2	011832JT0	6.250%	2018	Jun	Sinking Fund	AMT	250,000	0	65,000	185,000		
A1	011832HC9	6.250%	2019	Jun	Sinking Fund		1,100,000	0	275,000	825,000		
A2	011832JT0	6.250%	2019	Jun	Sinking Fund	AMT	260,000	0	65,000	195,000		
A1	011832HC9	6.250%	2020	Jun	Term Maturity		1,170,000	0	285,000	885,000		
A2	011832JT0	6.250%	2020	Jun	Term Maturity	AMT	280,000	0	70,000	210,000		
A1	011832HE5	6.125%	2021	Jun	Sinking Fund		1,240,000	0	300,000	940,000		
A2	011832JY9	6.400%	2021	Jun	Sinking Fund	AMT	300,000	0	70,000	230,000		
A1	011832HE5	6.125%	2022	Jun	Term Maturity		1,310,000	0	320,000	990,000		
A2	011832JY9	6.400%	2022	Jun	Sinking Fund	AMT	310,000	0	75,000	235,000		
A1	011832HQ8	6.400%	2023	Jun	Sinking Fund		1,390,000	0	340,000	1,050,000		
A2	011832JY9	6.400%	2023	Jun	Sinking Fund	AMT	330,000	0	80,000	250,000		
A1	011832HQ8	6.400%	2024	Jun	Sinking Fund		1,480,000	0	365,000	1,115,000		
A2	011832JY9	6.400%	2024	Jun	Sinking Fund	AMT	350,000	0	85,000	265,000		
A1	011832HQ8	6.400%	2025	Jun	Sinking Fund		1,560,000	0	380,000	1,180,000		
A2	011832JY9	6.400%	2025	Jun	Term Maturity	AMT	370,000	0	90,000	280,000		

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Veterans Mortgage Program Collateralized Bonds				Tax-Exempt Corporate				<i>Dates</i>	<i>S and F</i>	<i>Moody's</i>	<i>Fitch</i>	
C0011	Veterans Collateralized Bonds, 2000 First			Fund: 759	Bond Yield: 6.319%		Indenture: 10/1/1999	Delivery: 6/14/2000	Dated: 6/1/2000	AAA	Aaa	AAA
A1	011832HQ8	6.400%	2026	Jun	Sinking Fund		1,660,000	0	405,000	1,255,000		
A2	011832KF8	6.450%	2026	Jun	Sinking Fund	AMT	400,000	0	400,000	0		
A1	011832HQ8	6.400%	2027	Jun	Sinking Fund		1,760,000	0	430,000	1,330,000		
A2	011832KF8	6.450%	2027	Jun	Sinking Fund	AMT	420,000	0	420,000	0		
A1	011832HQ8	6.400%	2028	Jun	Sinking Fund		1,860,000	0	455,000	1,405,000		
A2	011832KF8	6.450%	2028	Jun	Sinking Fund	AMT	450,000	0	450,000	0		
A1	011832HQ8	6.400%	2029	Jun	Sinking Fund		1,970,000	0	485,000	1,485,000		
A2	011832KF8	6.450%	2029	Jun	Sinking Fund	AMT	470,000	0	470,000	0		
A1	011832HQ8	6.400%	2030	Jun	Sinking Fund		2,090,000	0	515,000	1,575,000		
A2	011832KF8	6.450%	2030	Jun	Sinking Fund	AMT	500,000	0	500,000	0		
A1	011832HQ8	6.400%	2031	Jun	Sinking Fund		2,220,000	0	540,000	1,680,000		
A2	011832KF8	6.450%	2031	Jun	Sinking Fund	AMT	530,000	0	530,000	0		
A1	011832HQ8	6.400%	2032	Jun	Term Maturity		2,350,000	0	575,000	1,775,000		
A2	011832KF8	6.450%	2032	Jun	Term Maturity	AMT	560,000	0	560,000	0		
A1	011832HT2	6.250%	2033	Jun	Sinking Fund		2,500,000	0	615,000	1,885,000		
A2	011832KN1	6.500%	2033	Jun	Sinking Fund	AMT	600,000	0	600,000	0		
A1	011832HT2	6.250%	2034	Jun	Sinking Fund		2,650,000	0	650,000	2,000,000		
A2	011832KN1	6.500%	2034	Jun	Sinking Fund	AMT	640,000	0	640,000	0		
A1	011832HT2	6.250%	2035	Jun	Term Maturity		2,820,000	0	690,000	2,130,000		
A2	011832KN1	6.500%	2035	Jun	Sinking Fund	AMT	670,000	0	670,000	0		
A1	011832HT2	6.450%	2036	Jun	Sinking Fund		2,990,000	0	2,125,000	865,000		
A2	011832KN1	6.500%	2036	Jun	Sinking Fund	AMT	720,000	0	720,000	0		
A1	011832HT2	6.450%	2037	Jun	Sinking Fund		3,170,000	0	2,255,000	915,000		
A2	011832KN1	6.500%	2037	Jun	Sinking Fund	AMT	760,000	0	760,000	0		
A1	011832HT2	6.450%	2038	Jun	Sinking Fund		3,370,000	0	2,395,000	975,000		
A2	011832KN1	6.500%	2038	Jun	Sinking Fund	AMT	805,000	0	805,000	0		
A1	011832HT2	6.450%	2039	Jun	Term Maturity		3,565,000	0	2,530,000	1,035,000		
A2	011832KN1	6.500%	2039	Jun	Term Maturity	AMT	860,000	0	860,000	0		
C0011 Total							\$70,000,000	\$2,090,000	\$29,205,000	\$38,705,000		
C0211	Veterans Collateralized Bonds, 2002 First			Fund: 760	Bond Yield: 5.466%		Indenture: 10/1/1999	Delivery: 4/4/2002	Dated: 4/1/2002	AAA	Aaa	AAA
	011832PD8	2.650%	2003	Dec	Serial Maturity	AMT	725,000	515,000	210,000	0		
	011832PE6	3.400%	2004	Dec	Serial Maturity	AMT	740,000	0	215,000	525,000		
	011832PF3	3.850%	2005	Dec	Serial Maturity	AMT	760,000	0	225,000	535,000		
	011832PG1	4.150%	2006	Dec	Serial Maturity	AMT	785,000	0	230,000	555,000		
	011832PH9	4.450%	2007	Dec	Serial Maturity	AMT	810,000	0	235,000	575,000		
	011832PJ5	4.600%	2008	Dec	Serial Maturity	AMT	845,000	0	245,000	600,000		
	011832PK2	4.750%	2009	Dec	Serial Maturity	AMT	880,000	0	250,000	630,000		
	011832PL0	4.850%	2010	Dec	Serial Maturity	AMT	915,000	0	270,000	645,000		
	011832PM8	4.950%	2011	Dec	Serial Maturity	AMT	955,000	0	280,000	675,000		
	011832PN6	5.000%	2012	Dec	Serial Maturity	AMT	995,000	0	285,000	710,000		
	011832PP1	5.100%	2013	Dec	Serial Maturity	AMT	1,040,000	0	300,000	740,000		
	011832PQ9	5.200%	2014	Dec	Serial Maturity	AMT	1,090,000	0	320,000	770,000		
	011832PR7	5.300%	2015	Dec	Serial Maturity	AMT	1,150,000	0	330,000	820,000		
	011832PS5	5.500%	2016	Dec	Sinking Fund	AMT	1,210,000	0	355,000	855,000		
	011832PS5	5.500%	2017	Dec	Term Maturity	AMT	1,275,000	0	370,000	905,000		
	011832PT3	5.550%	2018	Dec	Sinking Fund	AMT	1,340,000	0	385,000	955,000		
	011832PT3	5.550%	2019	Dec	Sinking Fund	AMT	1,415,000	0	415,000	1,000,000		
	011832PT3	5.550%	2020	Dec	Sinking Fund	AMT	1,485,000	0	430,000	1,055,000		
	011832PT3	5.550%	2021	Dec	Sinking Fund	AMT	1,565,000	0	450,000	1,115,000		
	011832PT3	5.550%	2022	Dec	Sinking Fund	AMT	1,650,000	0	480,000	1,170,000		
	011832PT3	5.550%	2023	Dec	Term Maturity	AMT	1,735,000	0	505,000	1,230,000		
	011832PU0	5.600%	2024	Dec	Sinking Fund	AMT	1,830,000	0	530,000	1,300,000		
	011832PU0	5.600%	2025	Dec	Sinking Fund	AMT	1,930,000	0	555,000	1,375,000		
	011832PU0	5.600%	2026	Dec	Sinking Fund	AMT	2,035,000	0	590,000	1,445,000		
	011832PU0	5.600%	2027	Dec	Sinking Fund	AMT	2,145,000	0	620,000	1,525,000		
	011832PU0	5.600%	2028	Dec	Term Maturity	AMT	2,265,000	0	660,000	1,605,000		
	011832PV8	5.650%	2029	Dec	Sinking Fund	AMT	2,390,000	0	715,000	1,675,000		

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Veterans Mortgage Program Collateralized Bonds				Tax-Exempt Corporate				<i>Dates</i>	<i>S and F</i>	<i>Moodys</i>	<i>Fitch</i>
C0211	Veterans Collateralized Bonds, 2002 First			Fund: 760	Bond Yield: 5.466%	Indenture: 10/1/1999	Delivery: 4/4/2002	Dated: 4/1/2002	AAA	Aaa	AAA
011832PV8	5.650%	2030	Dec	Sinking Fund		AMT	2,520,000	0	745,000	1,775,000	
011832PV8	5.650%	2031	Dec	Sinking Fund		AMT	2,655,000	0	775,000	1,880,000	
011832PV8	5.650%	2032	Dec	Sinking Fund		AMT	2,800,000	0	815,000	1,985,000	
011832PV8	5.650%	2033	Dec	Sinking Fund		AMT	2,950,000	0	860,000	2,090,000	
011832PV8	5.650%	2034	Dec	Term Maturity		AMT	3,115,000	0	900,000	2,215,000	
C0211 Total							\$50,000,000	\$515,000	\$14,550,000	\$34,935,000	
Veterans Mortgage Program Collateralized Bond Total							\$550,000,000	\$17,420,000	\$313,800,000	\$218,780,000	
Multifamily Housing Development Bonds (TE)				Tax-Exempt Corporate				<i>Dates</i>	<i>S and F</i>	<i>Moodys</i>	<i>Fitch</i>
HD97A	Housing Development Bonds, 1997 Series A			Fund: 260	Bond Yield: 5.614%	Indenture: 12/1/1991	Delivery: 10/23/1997	Dated: 10/15/1997	AA-	Aa2	AA+
011831H31	4.000%	1998	Dec	Serial Maturity			85,000	85,000	0	0	
011831H49	4.150%	1999	Dec	Serial Maturity			90,000	90,000	0	0	
011831H56	4.300%	2000	Dec	Serial Maturity			90,000	90,000	0	0	
011831H64	4.400%	2001	Dec	Serial Maturity			95,000	95,000	0	0	
011831H72	4.500%	2002	Dec	Serial Maturity			100,000	100,000	0	0	
011831H80	4.600%	2003	Dec	Serial Maturity			105,000	105,000	0	0	
011831H98	4.700%	2004	Dec	Serial Maturity			110,000	0	0	110,000	
011831J21	4.800%	2005	Dec	Serial Maturity			115,000	0	0	115,000	
011831J39	4.900%	2006	Dec	Serial Maturity			120,000	0	0	120,000	
011831J47	5.000%	2007	Dec	Serial Maturity			125,000	0	0	125,000	
011831J54	5.650%	2008	Dec	Sinking Fund			130,000	0	130,000	0	
011831J54	5.650%	2009	Dec	Sinking Fund			140,000	0	140,000	0	
011831J54	5.650%	2010	Dec	Sinking Fund			145,000	0	145,000	0	
011831J54	5.650%	2011	Dec	Sinking Fund			155,000	0	155,000	0	
011831J54	5.650%	2012	Dec	Sinking Fund			165,000	0	165,000	0	
011831J54	5.650%	2013	Dec	Sinking Fund			175,000	0	175,000	0	
011831J54	5.650%	2014	Dec	Sinking Fund			180,000	0	180,000	0	
011831J54	5.650%	2015	Dec	Sinking Fund			195,000	0	195,000	0	
011831J54	5.650%	2016	Dec	Sinking Fund			205,000	0	205,000	0	
011831J54	5.650%	2017	Dec	Sinking Fund			215,000	0	215,000	0	
011831J54	5.650%	2018	Dec	Sinking Fund			225,000	0	225,000	0	
011831J54	5.650%	2019	Dec	Sinking Fund			240,000	0	240,000	0	
011831J54	5.650%	2020	Dec	Term Maturity			255,000	0	255,000	0	
011831J62	5.700%	2021	Dec	Sinking Fund			270,000	0	270,000	0	
011831J62	5.700%	2022	Dec	Sinking Fund			285,000	0	285,000	0	
011831J62	5.700%	2023	Dec	Sinking Fund			300,000	0	300,000	0	
011831J62	5.700%	2024	Dec	Sinking Fund			315,000	0	315,000	0	
011831J62	5.700%	2025	Dec	Sinking Fund			335,000	0	335,000	0	
011831J62	5.700%	2026	Dec	Sinking Fund			355,000	0	355,000	0	
011831J62	5.700%	2027	Dec	Sinking Fund			375,000	0	375,000	0	
011831J62	5.700%	2028	Dec	Sinking Fund			395,000	0	395,000	0	
011831J62	5.700%	2029	Dec	Term Maturity			420,000	0	420,000	0	
HD97A Total							\$6,510,000	\$565,000	\$5,475,000	\$470,000	
HD97B	Housing Development Bonds, 1997 Series B			Fund: 260	Bond Yield: 5.709%	Indenture: 12/1/1991	Delivery: 10/23/1997	Dated: 10/15/1997	AA-	Aa2	AA+
011831J70	4.100%	1998	Dec	Serial Maturity		AMT	215,000	215,000	0	0	
011831J88	4.250%	1999	Dec	Serial Maturity		AMT	225,000	225,000	0	0	
011831J96	4.400%	2000	Dec	Serial Maturity		AMT	235,000	235,000	0	0	
011831K29	4.500%	2001	Dec	Serial Maturity		AMT	245,000	245,000	0	0	
011831K37	4.600%	2002	Dec	Serial Maturity		AMT	255,000	255,000	0	0	
011831K45	4.700%	2003	Dec	Serial Maturity		AMT	270,000	270,000	0	0	
011831K52	4.800%	2004	Dec	Serial Maturity		AMT	280,000	0	0	280,000	
011831K60	4.900%	2005	Dec	Serial Maturity		AMT	295,000	0	0	295,000	
011831K78	5.000%	2006	Dec	Serial Maturity		AMT	310,000	0	0	310,000	
011831K86	5.100%	2007	Dec	Serial Maturity		AMT	325,000	0	0	325,000	
011831K94	5.700%	2008	Dec	Sinking Fund		AMT	340,000	0	340,000	0	
011831K94	5.700%	2009	Dec	Sinking Fund		AMT	360,000	0	360,000	0	

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Multifamily Housing Development Bonds (TE)				Tax-Exempt Corporate				<i>Dates</i>	<i>S and F</i>	<i>Moodys</i>	<i>Fitch</i>	
HD97B Housing Development Bonds, 1997 Series B				Fund: 260	Bond Yield: 5.709%		Indenture: 12/1/1991	Delivery: 10/23/1997	Dated: 10/15/1997	AA-	Aa2	AA+
011831K94	5.700%	2010	Dec	Sinking Fund		AMT	380,000	0	380,000			0
011831K94	5.700%	2011	Dec	Sinking Fund		AMT	405,000	0	405,000			0
011831K94	5.700%	2012	Dec	Sinking Fund		AMT	425,000	0	425,000			0
011831K94	5.700%	2013	Dec	Sinking Fund		AMT	450,000	0	450,000			0
011831K94	5.700%	2014	Dec	Sinking Fund		AMT	475,000	0	475,000			0
011831K94	5.700%	2015	Dec	Sinking Fund		AMT	505,000	0	505,000			0
011831K94	5.700%	2016	Dec	Sinking Fund		AMT	530,000	0	530,000			0
011831K94	5.700%	2017	Dec	Term Maturity		AMT	560,000	0	560,000			0
011831L28	5.800%	2018	Dec	Sinking Fund		AMT	595,000	0	595,000			0
011831L28	5.800%	2019	Dec	Sinking Fund		AMT	630,000	0	630,000			0
011831L28	5.800%	2020	Dec	Sinking Fund		AMT	665,000	0	665,000			0
011831L28	5.800%	2021	Dec	Sinking Fund		AMT	705,000	0	705,000			0
011831L28	5.800%	2022	Dec	Sinking Fund		AMT	745,000	0	745,000			0
011831L28	5.800%	2023	Dec	Sinking Fund		AMT	790,000	0	790,000			0
011831L28	5.800%	2024	Dec	Sinking Fund		AMT	835,000	0	835,000			0
011831L28	5.800%	2025	Dec	Sinking Fund		AMT	880,000	0	880,000			0
011831L28	5.800%	2026	Dec	Sinking Fund		AMT	935,000	0	935,000			0
011831L28	5.800%	2027	Dec	Sinking Fund		AMT	985,000	0	985,000			0
011831L28	5.800%	2028	Dec	Sinking Fund		AMT	1,045,000	0	1,045,000			0
011831L28	5.800%	2029	Dec	Term Maturity		AMT	1,105,000	0	1,105,000			0
HD97B Total							\$17,000,000	\$1,445,000	\$14,345,000		\$1,210,000	
HD99A Housing Development Bonds, 1999 Series A				Fund: 260	Bond Yield: 6.171%		Indenture: 12/1/1991	Delivery: 12/9/1999	Dated: 12/1/1999	AAA	Aaa	AAA
011832EU2	4.100%	2000	Dec	Serial Maturity			25,000	25,000	0			0
011832EV0	4.250%	2001	Dec	Serial Maturity			25,000	25,000	0			0
011832EW8	4.500%	2002	Dec	Serial Maturity			25,000	25,000	0			0
011832EX6	4.600%	2003	Dec	Serial Maturity			25,000	25,000	0			0
011832EY4	4.750%	2004	Dec	Serial Maturity			30,000	0	0			30,000
011832EZ1	4.850%	2005	Dec	Serial Maturity			30,000	0	0			30,000
011832FA5	4.950%	2006	Dec	Serial Maturity			30,000	0	0			30,000
011832FB3	5.050%	2007	Dec	Serial Maturity			30,000	0	0			30,000
011832FC1	5.150%	2008	Dec	Serial Maturity			35,000	0	0			35,000
011832FD9	5.200%	2009	Dec	Serial Maturity			35,000	0	0			35,000
011832FE7	6.200%	2010	Dec	Sinking Fund			35,000	0	0			35,000
011832FE7	6.200%	2011	Dec	Sinking Fund			40,000	0	0			40,000
011832FE7	6.200%	2012	Dec	Sinking Fund			40,000	0	0			40,000
011832FE7	6.200%	2013	Dec	Sinking Fund			45,000	0	0			45,000
011832FE7	6.200%	2014	Dec	Sinking Fund			45,000	0	0			45,000
011832FE7	6.200%	2015	Dec	Sinking Fund			50,000	0	0			50,000
011832FE7	6.200%	2016	Dec	Sinking Fund			55,000	0	0			55,000
011832FE7	6.200%	2017	Dec	Sinking Fund			55,000	0	0			55,000
011832FE7	6.200%	2018	Dec	Sinking Fund			60,000	0	0			60,000
011832FE7	6.200%	2019	Dec	Term Maturity			65,000	0	0			65,000
011832FF4	6.300%	2020	Dec	Sinking Fund			70,000	0	0			70,000
011832FF4	6.300%	2021	Dec	Sinking Fund			70,000	0	0			70,000
011832FF4	6.300%	2022	Dec	Sinking Fund			75,000	0	0			75,000
011832FF4	6.300%	2023	Dec	Sinking Fund			80,000	0	0			80,000
011832FF4	6.300%	2024	Dec	Sinking Fund			85,000	0	0			85,000
011832FF4	6.300%	2025	Dec	Sinking Fund			90,000	0	0			90,000
011832FF4	6.300%	2026	Dec	Sinking Fund			95,000	0	0			95,000
011832FF4	6.300%	2027	Dec	Sinking Fund			105,000	0	0			105,000
011832FF4	6.300%	2028	Dec	Sinking Fund			110,000	0	0			110,000
011832FF4	6.300%	2029	Dec	Term Maturity			115,000	0	0			115,000
HD99A Total							\$1,675,000	\$100,000	\$0		\$1,575,000	
HD99B Housing Development Bonds, 1999 Series B				Fund: 260	Bond Yield: 6.171%		Indenture: 12/1/1991	Delivery: 12/9/1999	Dated: 12/1/1999	AAA	Aaa	AAA
011832FG2	4.200%	2000	Dec	Serial Maturity		AMT	65,000	65,000	0			0
011832FH0	4.350%	2001	Dec	Serial Maturity		AMT	70,000	70,000	0			0

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CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Multifamily Housing Development Bonds (TE)				Tax-Exempt Corporate				<i>Dates</i>	<i>S and F</i>	<i>Moody's</i>	<i>Fitch</i>	
HD99B Housing Development Bonds, 1999 Series B				Fund: 260	Bond Yield: 6.171%		Indenture: 12/1/1991	Delivery: 12/9/1999	Dated: 12/1/1999	AAA	Aaa	AAA
011832FJ6	4.550%	2002	Dec	Serial Maturity		AMT	75,000	75,000	0			0
011832FK3	4.700%	2003	Dec	Serial Maturity		AMT	80,000	80,000	0			0
011832FL1	4.850%	2004	Dec	Serial Maturity		AMT	80,000	0	0			80,000
011832FM9	4.950%	2005	Dec	Serial Maturity		AMT	85,000	0	0			85,000
011832FN7	5.000%	2006	Dec	Serial Maturity		AMT	90,000	0	0			90,000
011832FP2	5.100%	2007	Dec	Serial Maturity		AMT	95,000	0	0			95,000
011832FQ0	5.200%	2008	Dec	Serial Maturity		AMT	100,000	0	0			100,000
011832FR8	5.250%	2009	Dec	Serial Maturity		AMT	105,000	0	0			105,000
011832FT4	6.370%	2010	Dec	Sinking Fund		AMT	110,000	0	0			110,000
011832FT4	6.370%	2011	Dec	Sinking Fund		AMT	120,000	0	0			120,000
011832FT4	6.370%	2012	Dec	Sinking Fund		AMT	125,000	0	0			125,000
011832FT4	6.370%	2013	Dec	Sinking Fund		AMT	135,000	0	0			135,000
011832FT4	6.370%	2014	Dec	Sinking Fund		AMT	140,000	0	0			140,000
011832FT4	6.370%	2015	Dec	Sinking Fund		AMT	150,000	0	0			150,000
011832FT4	6.370%	2016	Dec	Sinking Fund		AMT	160,000	0	0			160,000
011832FT4	6.370%	2017	Dec	Sinking Fund		AMT	170,000	0	0			170,000
011832FT4	6.370%	2018	Dec	Sinking Fund		AMT	180,000	0	0			180,000
011832FT4	6.370%	2019	Dec	Sinking Fund		AMT	195,000	0	0			195,000
011832FT4	6.370%	2020	Dec	Sinking Fund		AMT	205,000	0	0			205,000
011832FT4	6.370%	2021	Dec	Sinking Fund		AMT	220,000	0	0			220,000
011832FT4	6.370%	2022	Dec	Sinking Fund		AMT	230,000	0	0			230,000
011832FT4	6.370%	2023	Dec	Sinking Fund		AMT	245,000	0	0			245,000
011832FT4	6.370%	2024	Dec	Sinking Fund		AMT	265,000	0	0			265,000
011832FT4	6.370%	2025	Dec	Sinking Fund		AMT	280,000	0	0			280,000
011832FT4	6.370%	2026	Dec	Sinking Fund		AMT	295,000	0	0			295,000
011832FT4	6.370%	2027	Dec	Sinking Fund		AMT	315,000	0	0			315,000
011832FT4	6.370%	2028	Dec	Sinking Fund		AMT	335,000	0	0			335,000
011832FT4	6.370%	2029	Dec	Term Maturity		AMT	360,000	0	0			360,000
HD99B Total							\$5,080,000	\$290,000	\$0	\$4,790,000		
HD99C Housing Development Bonds, GP 1999 Series C				Fund: 260	Bond Yield: 6.171%		Indenture: 12/1/1991	Delivery: 12/9/1999	Dated: 12/1/1999	AAA	Aaa	AAA
011832FU1	4.100%	2000	Dec	Serial Maturity			690,000	690,000	0			0
011832FV9	4.250%	2001	Dec	Serial Maturity			720,000	720,000	0			0
011832FW7	4.450%	2002	Dec	Serial Maturity			750,000	750,000	0			0
011832FX5	4.600%	2003	Dec	Serial Maturity			785,000	785,000	0			0
011832FY3	4.750%	2004	Dec	Serial Maturity			820,000	0	0			820,000
011832FZ0	4.850%	2005	Dec	Serial Maturity			860,000	0	0			860,000
011832GA4	4.875%	2006	Dec	Serial Maturity			905,000	0	0			905,000
011832GB2	5.000%	2007	Dec	Serial Maturity			950,000	0	0			950,000
011832GC0	5.100%	2008	Dec	Serial Maturity			995,000	0	0			995,000
011832GD8	5.150%	2009	Dec	Serial Maturity			1,050,000	0	0			1,050,000
011832GE6	6.100%	2010	Dec	Sinking Fund			1,105,000	0	0			1,105,000
011832GE6	6.100%	2011	Dec	Sinking Fund			1,170,000	0	0			1,170,000
011832GE6	6.100%	2012	Dec	Sinking Fund			1,245,000	0	0			1,245,000
011832GE6	6.100%	2013	Dec	Sinking Fund			1,320,000	0	0			1,320,000
011832GE6	6.100%	2014	Dec	Sinking Fund			1,400,000	0	0			1,400,000
011832GE6	6.100%	2015	Dec	Sinking Fund			1,490,000	0	0			1,490,000
011832GE6	6.100%	2016	Dec	Sinking Fund			1,580,000	0	0			1,580,000
011832GE6	6.100%	2017	Dec	Sinking Fund			1,680,000	0	0			1,680,000
011832GE6	6.100%	2018	Dec	Sinking Fund			1,780,000	0	0			1,780,000
011832GE6	6.100%	2019	Dec	Term Maturity			1,890,000	0	0			1,890,000
011832GF3	6.200%	2020	Dec	Sinking Fund			2,010,000	0	0			2,010,000
011832GF3	6.200%	2021	Dec	Sinking Fund			2,135,000	0	0			2,135,000
011832GF3	6.200%	2022	Dec	Sinking Fund			2,270,000	0	0			2,270,000
011832GF3	6.200%	2023	Dec	Sinking Fund			2,410,000	0	0			2,410,000
011832GF3	6.200%	2024	Dec	Sinking Fund			2,560,000	0	0			2,560,000
011832GF3	6.200%	2025	Dec	Sinking Fund			2,720,000	0	0			2,720,000
011832GF3	6.200%	2026	Dec	Sinking Fund			2,895,000	0	0			2,895,000

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Multifamily Housing Development Bonds (TE)				Tax-Exempt Corporate				<i>Dates</i>	<i>S and F</i>	<i>Moody's</i>	<i>Fitch</i>	
HD99C Housing Development Bonds, GP 1999 Series C				Fund: 260	Bond Yield: 6.171%		Indenture: 12/1/1991	Delivery: 12/9/1999	Dated: 12/1/1999	AAA	Aaa	AAA
011832GF3	6.200%	2027	Dec	Sinking Fund			3,075,000	0	0			3,075,000
011832GF3	6.200%	2028	Dec	Sinking Fund			3,270,000	0	0			3,270,000
011832GF3	6.200%	2029	Dec	Term Maturity			3,470,000	0	0			3,470,000
HD99C Total							\$50,000,000	\$2,945,000	\$0			\$47,055,000
HD00B Housing Development Bonds, GP 2000 Series B				Fund: 260	Bond Yield: VRDO		Indenture: 12/1/1991	Delivery: 12/13/2000	Dated: 12/13/2000	AA-/A-1+	Aa2/VMIG 1	AA+/F1+
011832LY6		2030	Dec	Stated Maturity	Variable		41,705,000	0	0			41,705,000
HD00B Total							\$41,705,000	\$0	\$0			\$41,705,000
HD02A Housing Development Bonds, 2002 Series A				Fund: 260	Bond Yield: 5.075%		Indenture: 12/1/1991	Delivery: 9/5/2002	Dated: 9/5/2002	AAA	Aaa	AAA
011832PZ9	1.800%	2003	Jun	Serial Maturity		AMT	65,000	65,000	0			0
011832QA3	1.900%	2003	Dec	Serial Maturity		AMT	65,000	65,000	0			0
011832QB1	2.200%	2004	Jun	Serial Maturity		AMT	70,000	70,000	0			0
011832QC9	2.300%	2004	Dec	Serial Maturity		AMT	65,000	0	0			65,000
011832QD7	2.650%	2005	Jun	Serial Maturity		AMT	65,000	0	0			65,000
011832QE5	2.650%	2005	Dec	Serial Maturity		AMT	70,000	0	0			70,000
011832QF2	3.000%	2006	Jun	Serial Maturity		AMT	70,000	0	0			70,000
011832QG0	3.000%	2006	Dec	Serial Maturity		AMT	70,000	0	0			70,000
011832QH8	3.350%	2007	Jun	Serial Maturity		AMT	70,000	0	0			70,000
011832QJ4	3.350%	2007	Dec	Serial Maturity		AMT	75,000	0	0			75,000
011832QK1	3.650%	2008	Jun	Serial Maturity		AMT	75,000	0	0			75,000
011832QL9	3.650%	2008	Dec	Serial Maturity		AMT	75,000	0	0			75,000
011832QM7	3.850%	2009	Jun	Serial Maturity		AMT	80,000	0	0			80,000
011832QN5	3.850%	2009	Dec	Serial Maturity		AMT	80,000	0	0			80,000
011832QP0	4.050%	2010	Jun	Serial Maturity		AMT	80,000	0	0			80,000
011832QQ8	4.050%	2010	Dec	Serial Maturity		AMT	80,000	0	0			80,000
011832QR6	4.150%	2011	Jun	Serial Maturity		AMT	85,000	0	0			85,000
011832QS4	4.150%	2011	Dec	Serial Maturity		AMT	85,000	0	0			85,000
011832QT2	4.250%	2012	Jun	Serial Maturity		AMT	90,000	0	0			90,000
011832QU9	4.250%	2012	Dec	Serial Maturity		AMT	90,000	0	0			90,000
011832SS2	5.200%	2013	Jun	Sinking Fund		AMT	60,000	0	5,000			55,000
011832QV7	5.200%	2013	Jun	Sinking Fund		AMT	30,000	0	0			30,000
011832SS2	5.200%	2013	Dec	Sinking Fund		AMT	60,000	0	5,000			55,000
011832QV7	5.200%	2013	Dec	Sinking Fund		AMT	35,000	0	0			35,000
011832QV7	5.200%	2014	Jun	Sinking Fund		AMT	35,000	0	0			35,000
011832SS2	5.200%	2014	Jun	Sinking Fund		AMT	60,000	0	5,000			55,000
011832QV7	5.200%	2014	Dec	Sinking Fund		AMT	35,000	0	0			35,000
011832SS2	5.200%	2014	Dec	Sinking Fund		AMT	65,000	0	5,000			60,000
011832SS2	5.200%	2015	Jun	Sinking Fund		AMT	70,000	0	5,000			65,000
011832QV7	5.200%	2015	Jun	Sinking Fund		AMT	35,000	0	0			35,000
011832SS2	5.200%	2015	Dec	Sinking Fund		AMT	70,000	0	5,000			65,000
011832QV7	5.200%	2015	Dec	Sinking Fund		AMT	35,000	0	0			35,000
011832QV7	5.200%	2016	Jun	Sinking Fund		AMT	35,000	0	0			35,000
011832SS2	5.200%	2016	Jun	Sinking Fund		AMT	70,000	0	5,000			65,000
011832QV7	5.200%	2016	Dec	Sinking Fund		AMT	40,000	0	0			40,000
011832SS2	5.200%	2016	Dec	Sinking Fund		AMT	70,000	0	5,000			65,000
011832QV7	5.200%	2017	Jun	Sinking Fund		AMT	40,000	0	0			40,000
011832SS2	5.200%	2017	Jun	Sinking Fund		AMT	75,000	0	5,000			70,000
011832QV7	5.200%	2017	Dec	Sinking Fund		AMT	40,000	0	0			40,000
011832SS2	5.200%	2017	Dec	Sinking Fund		AMT	75,000	0	5,000			70,000
011832QV7	5.200%	2018	Jun	Sinking Fund		AMT	40,000	0	0			40,000
011832SS2	5.200%	2018	Jun	Sinking Fund		AMT	80,000	0	5,000			75,000
011832QV7	5.200%	2018	Dec	Sinking Fund		AMT	40,000	0	0			40,000
011832SS2	5.200%	2018	Dec	Sinking Fund		AMT	80,000	0	5,000			75,000
011832QV7	5.200%	2019	Jun	Sinking Fund		AMT	45,000	0	5,000			40,000
011832SS2	5.200%	2019	Jun	Sinking Fund		AMT	85,000	0	5,000			80,000
011832QV7	5.200%	2019	Dec	Sinking Fund		AMT	45,000	0	5,000			40,000
011832SS2	5.200%	2019	Dec	Sinking Fund		AMT	80,000	0	5,000			75,000

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Multifamily Housing Development Bonds (TE)				Tax-Exempt Corporate				<i>Dates</i>	<i>S and F</i>	<i>Moodys</i>	<i>Fitch</i>	
HD02A Housing Development Bonds, 2002 Series A				Fund: 260	Bond Yield: 5.075%		Indenture: 12/1/1991	Delivery: 9/5/2002	Dated: 9/5/2002	AAA	Aaa	AAA
011832SS2	5.200%	2020	Jun	Sinking Fund		AMT	85,000	0	5,000	80,000		
011832QV7	5.200%	2020	Jun	Sinking Fund		AMT	50,000	0	5,000	45,000		
011832SS2	5.200%	2020	Dec	Sinking Fund		AMT	85,000	0	5,000	80,000		
011832QV7	5.200%	2020	Dec	Sinking Fund		AMT	50,000	0	5,000	45,000		
011832SS2	5.200%	2021	Jun	Sinking Fund		AMT	90,000	0	5,000	85,000		
011832QV7	5.200%	2021	Jun	Sinking Fund		AMT	50,000	0	5,000	45,000		
011832SS2	5.200%	2021	Dec	Sinking Fund		AMT	90,000	0	5,000	85,000		
011832QV7	5.200%	2021	Dec	Sinking Fund		AMT	50,000	0	5,000	45,000		
011832QV7	5.200%	2022	Jun	Sinking Fund		AMT	55,000	0	5,000	50,000		
011832SS2	5.200%	2022	Jun	Term Maturity		AMT	95,000	0	5,000	90,000		
011832QV7	5.200%	2022	Dec	Term Maturity		AMT	150,000	0	5,000	145,000		
011832ST0	5.300%	2023	Jun	Sinking Fund		AMT	40,000	0	40,000	0		
011832QW5	5.300%	2023	Jun	Sinking Fund		AMT	115,000	0	115,000	0		
011832QW5	5.300%	2023	Dec	Sinking Fund		AMT	115,000	0	115,000	0		
011832ST0	5.300%	2023	Dec	Sinking Fund		AMT	40,000	0	40,000	0		
011832QW5	5.300%	2024	Jun	Sinking Fund		AMT	125,000	0	125,000	0		
011832ST0	5.300%	2024	Jun	Sinking Fund		AMT	40,000	0	40,000	0		
011832QW5	5.300%	2024	Dec	Sinking Fund		AMT	125,000	0	125,000	0		
011832ST0	5.300%	2024	Dec	Sinking Fund		AMT	40,000	0	40,000	0		
011832ST0	5.300%	2025	Jun	Sinking Fund		AMT	45,000	0	45,000	0		
011832QW5	5.300%	2025	Jun	Sinking Fund		AMT	130,000	0	130,000	0		
011832ST0	5.300%	2025	Dec	Sinking Fund		AMT	45,000	0	45,000	0		
011832QW5	5.300%	2025	Dec	Sinking Fund		AMT	130,000	0	130,000	0		
011832QW5	5.300%	2026	Jun	Sinking Fund		AMT	135,000	0	135,000	0		
011832ST0	5.300%	2026	Jun	Sinking Fund		AMT	45,000	0	45,000	0		
011832QW5	5.300%	2026	Dec	Sinking Fund		AMT	140,000	0	140,000	0		
011832ST0	5.300%	2026	Dec	Sinking Fund		AMT	45,000	0	45,000	0		
011832ST0	5.300%	2027	Jun	Sinking Fund		AMT	50,000	0	50,000	0		
011832QW5	5.300%	2027	Jun	Sinking Fund		AMT	145,000	0	145,000	0		
011832QW5	5.300%	2027	Dec	Sinking Fund		AMT	145,000	0	145,000	0		
011832ST0	5.300%	2027	Dec	Sinking Fund		AMT	50,000	0	50,000	0		
011832QW5	5.300%	2028	Jun	Sinking Fund		AMT	150,000	0	150,000	0		
011832ST0	5.300%	2028	Jun	Sinking Fund		AMT	50,000	0	50,000	0		
011832ST0	5.300%	2028	Dec	Sinking Fund		AMT	50,000	0	50,000	0		
011832QW5	5.300%	2028	Dec	Sinking Fund		AMT	160,000	0	160,000	0		
011832ST0	5.300%	2029	Jun	Sinking Fund		AMT	50,000	0	50,000	0		
011832QW5	5.300%	2029	Jun	Sinking Fund		AMT	160,000	0	160,000	0		
011832ST0	5.300%	2029	Dec	Sinking Fund		AMT	55,000	0	55,000	0		
011832QW5	5.300%	2029	Dec	Sinking Fund		AMT	165,000	0	165,000	0		
011832ST0	5.300%	2030	Jun	Sinking Fund		AMT	55,000	0	55,000	0		
011832QW5	5.300%	2030	Jun	Sinking Fund		AMT	170,000	0	170,000	0		
011832QW5	5.300%	2030	Dec	Sinking Fund		AMT	175,000	0	175,000	0		
011832ST0	5.300%	2030	Dec	Sinking Fund		AMT	55,000	0	55,000	0		
011832QW5	5.300%	2031	Jun	Sinking Fund		AMT	175,000	0	175,000	0		
011832ST0	5.300%	2031	Jun	Sinking Fund		AMT	60,000	0	60,000	0		
011832QW5	5.300%	2031	Dec	Sinking Fund		AMT	185,000	0	185,000	0		
011832ST0	5.300%	2031	Dec	Sinking Fund		AMT	60,000	0	60,000	0		
011832QW5	5.300%	2032	Jun	Sinking Fund		AMT	190,000	0	190,000	0		
011832ST0	5.300%	2032	Jun	Sinking Fund		AMT	60,000	0	60,000	0		
011832QW5	5.300%	2032	Dec	Sinking Fund		AMT	190,000	0	190,000	0		
011832ST0	5.300%	2032	Dec	Sinking Fund		AMT	65,000	0	65,000	0		
011832ST0	5.300%	2033	Jun	Term Maturity		AMT	65,000	0	65,000	0		
011832QW5	5.300%	2033	Jun	Sinking Fund		AMT	195,000	0	195,000	0		
011832QW5	5.300%	2033	Dec	Term Maturity		AMT	270,000	0	270,000	0		
							HD02A Total	\$8,440,000	\$200,000	\$4,690,000	\$3,550,000	
HD02B Housing Development Bonds, 2002 Series B				Fund: 260	Bond Yield: 5.075%		Indenture: 12/1/1991	Delivery: 9/5/2002	Dated: 9/5/2002	AAA	Aaa	AAA
011832QX3	1.600%	2003	Jun	Serial Maturity			155,000	155,000	0	0		

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Multifamily Housing Development Bonds (TE)				Tax-Exempt Corporate				<i>Dates</i>	<i>S and F</i>	<i>Moody's</i>	<i>Fitch</i>
HD02B Housing Development Bonds, 2002 Series B				Fund: 260	Bond Yield: 5.075%	Indenture: 12/1/1991	Delivery: 9/5/2002	Dated: 9/5/2002	AAA	Aaa	AAA
011832QY1	1.750%	2003	Dec	Serial Maturity			145,000	145,000	0		0
011832QZ8	2.000%	2004	Jun	Serial Maturity			150,000	150,000	0		0
011832RA2	2.150%	2004	Dec	Serial Maturity			150,000	0	0		150,000
011832RB0	2.450%	2005	Jun	Serial Maturity			160,000	0	0		160,000
011832RC8	2.450%	2005	Dec	Serial Maturity			150,000	0	0		150,000
011832RD6	2.850%	2006	Jun	Serial Maturity			155,000	0	0		155,000
011832RE4	2.850%	2006	Dec	Serial Maturity			165,000	0	0		165,000
011832RF1	3.250%	2007	Jun	Serial Maturity			160,000	0	0		160,000
011832RG9	3.250%	2007	Dec	Serial Maturity			165,000	0	0		165,000
011832RH7	3.550%	2008	Jun	Serial Maturity			175,000	0	0		175,000
011832RJ3	3.550%	2008	Dec	Serial Maturity			170,000	0	0		170,000
011832RK0	3.750%	2009	Jun	Serial Maturity			175,000	0	0		175,000
011832RL8	3.750%	2009	Dec	Serial Maturity			175,000	0	0		175,000
011832RM6	3.950%	2010	Jun	Serial Maturity			185,000	0	0		185,000
011832RN4	3.950%	2010	Dec	Serial Maturity			185,000	0	0		185,000
011832RP9	4.050%	2011	Jun	Serial Maturity			190,000	0	0		190,000
011832RQ7	4.050%	2011	Dec	Serial Maturity			190,000	0	0		190,000
011832RR5	4.150%	2012	Jun	Serial Maturity			200,000	0	0		200,000
011832RS3	4.150%	2012	Dec	Serial Maturity			205,000	0	0		205,000
011832RT1	5.150%	2013	Jun	Sinking Fund			200,000	0	0		200,000
011832RT1	5.150%	2013	Dec	Sinking Fund			215,000	0	0		215,000
011832RT1	5.150%	2014	Jun	Sinking Fund			220,000	0	0		220,000
011832RT1	5.150%	2014	Dec	Sinking Fund			220,000	0	0		220,000
011832RT1	5.150%	2015	Jun	Sinking Fund			230,000	0	0		230,000
011832RT1	5.150%	2015	Dec	Sinking Fund			235,000	0	0		235,000
011832RT1	5.150%	2016	Jun	Sinking Fund			240,000	0	0		240,000
011832RT1	5.150%	2016	Dec	Sinking Fund			245,000	0	0		245,000
011832RT1	5.150%	2017	Jun	Sinking Fund			255,000	0	0		255,000
011832RT1	5.150%	2017	Dec	Sinking Fund			255,000	0	0		255,000
011832RT1	5.150%	2018	Jun	Sinking Fund			265,000	0	0		265,000
011832RT1	5.150%	2018	Dec	Sinking Fund			270,000	0	0		270,000
011832RT1	5.150%	2019	Jun	Sinking Fund			285,000	0	0		285,000
011832SU7	5.150%	2019	Dec	Sinking Fund			95,000	0	0		95,000
011832RT1	5.150%	2019	Dec	Sinking Fund			190,000	0	0		190,000
011832SU7	5.150%	2020	Jun	Sinking Fund			100,000	0	0		100,000
011832RT1	5.150%	2020	Jun	Sinking Fund			195,000	0	0		195,000
011832SU7	5.150%	2020	Dec	Sinking Fund			100,000	0	0		100,000
011832RT1	5.150%	2020	Dec	Sinking Fund			195,000	0	0		195,000
011832SU7	5.150%	2021	Jun	Sinking Fund			100,000	0	0		100,000
011832RT1	5.150%	2021	Jun	Sinking Fund			215,000	0	0		215,000
011832SU7	5.150%	2021	Dec	Term Maturity			100,000	0	0		100,000
011832RT1	5.150%	2021	Dec	Sinking Fund			215,000	0	0		215,000
011832RT1	5.150%	2022	Jun	Term Maturity			645,000	0	0		645,000
HD02B Total							\$8,690,000	\$450,000	\$0		\$8,240,000
HD02C Housing Development Bonds, 2002 Series C				Fund: 260	Bond Yield: 5.075%	Indenture: 12/1/1991	Delivery: 9/5/2002	Dated: 9/5/2002	AAA	Aaa	AAA
011832RU8	1.600%	2003	Jun	Serial Maturity			585,000	585,000	0		0
011832RV6	1.750%	2003	Dec	Serial Maturity			595,000	595,000	0		0
011832RW4	2.000%	2004	Jun	Serial Maturity			595,000	595,000	0		0
011832RX2	2.150%	2004	Dec	Serial Maturity			605,000	0	0		605,000
011832RY0	2.450%	2005	Jun	Serial Maturity			610,000	0	0		610,000
011832RZ7	2.450%	2005	Dec	Serial Maturity			620,000	0	0		620,000
011832SA1	2.850%	2006	Jun	Serial Maturity			630,000	0	0		630,000
011832SB9	2.850%	2006	Dec	Serial Maturity			640,000	0	0		640,000
011832SC7	3.250%	2007	Jun	Serial Maturity			650,000	0	0		650,000
011832SD5	3.250%	2007	Dec	Serial Maturity			665,000	0	0		665,000
011832SE3	3.550%	2008	Jun	Serial Maturity			670,000	0	0		670,000
011832SF0	3.550%	2008	Dec	Serial Maturity			685,000	0	0		685,000

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Multifamily Housing Development Bonds (TE)				Tax-Exempt Corporate				<i>Dates</i>	<i>S and F</i>	<i>Moody's</i>	<i>Fitch</i>
HD02C Housing Development Bonds, 2002 Series C				Fund: 260	Bond Yield: 5.075%	Indenture: 12/1/1991	Delivery: 9/5/2002	Dated: 9/5/2002	AAA	Aaa	AAA
011832SG8	3.750%	2009	Jun	Serial Maturity			700,000	0	0	700,000	
011832SH6	3.750%	2009	Dec	Serial Maturity			710,000	0	0	710,000	
011832SJ2	3.950%	2010	Jun	Serial Maturity			730,000	0	0	730,000	
011832SK9	3.950%	2010	Dec	Serial Maturity			740,000	0	0	740,000	
011832SL7	4.050%	2011	Jun	Serial Maturity			755,000	0	0	755,000	
011832SM5	4.050%	2011	Dec	Serial Maturity			775,000	0	0	775,000	
011832SN3	4.150%	2012	Jun	Serial Maturity			790,000	0	0	790,000	
011832SP8	4.150%	2012	Dec	Serial Maturity			805,000	0	0	805,000	
011832SV5	4.300%	2013	Jun	Serial Maturity			825,000	0	0	825,000	
011832SW3	4.300%	2013	Dec	Serial Maturity			845,000	0	0	845,000	
011832SX1	4.400%	2014	Jun	Serial Maturity			870,000	0	0	870,000	
011832SY9	4.400%	2014	Dec	Serial Maturity			885,000	0	0	885,000	
011832SZ6	4.500%	2015	Jun	Serial Maturity			915,000	0	0	915,000	
011832TA0	4.500%	2015	Dec	Serial Maturity			935,000	0	0	935,000	
011832SQ6	5.150%	2016	Jun	Sinking Fund			955,000	0	0	955,000	
011832SQ6	5.150%	2016	Dec	Sinking Fund			985,000	0	0	985,000	
011832SQ6	5.150%	2017	Jun	Sinking Fund			1,010,000	0	0	1,010,000	
011832SQ6	5.150%	2017	Dec	Sinking Fund			1,035,000	0	0	1,035,000	
011832SQ6	5.150%	2018	Jun	Sinking Fund			1,060,000	0	0	1,060,000	
011832SQ6	5.150%	2018	Dec	Sinking Fund			1,085,000	0	0	1,085,000	
011832SQ6	5.150%	2019	Jun	Sinking Fund			1,115,000	0	0	1,115,000	
011832SQ6	5.150%	2019	Dec	Sinking Fund			1,145,000	0	0	1,145,000	
011832SQ6	5.150%	2020	Jun	Sinking Fund			1,170,000	0	0	1,170,000	
011832SQ6	5.150%	2020	Dec	Sinking Fund			1,205,000	0	0	1,205,000	
011832SQ6	5.150%	2021	Jun	Sinking Fund			1,235,000	0	0	1,235,000	
011832SQ6	5.150%	2021	Dec	Sinking Fund			1,260,000	0	0	1,260,000	
011832SQ6	5.150%	2022	Jun	Sinking Fund			860,000	0	0	860,000	
011832TB8	5.150%	2022	Jun	Serial Maturity			440,000	0	0	440,000	
011832SQ6	5.150%	2022	Dec	Term Maturity			1,330,000	0	0	1,330,000	
011832TC6	5.250%	2023	Jun	Sinking Fund			840,000	0	0	840,000	
011832SR4	5.250%	2023	Jun	Sinking Fund			525,000	0	0	525,000	
011832TC6	5.250%	2023	Dec	Sinking Fund			860,000	0	0	860,000	
011832SR4	5.250%	2023	Dec	Sinking Fund			540,000	0	0	540,000	
011832TC6	5.250%	2024	Jun	Sinking Fund			880,000	0	0	880,000	
011832SR4	5.250%	2024	Jun	Sinking Fund			555,000	0	0	555,000	
011832TC6	5.250%	2024	Dec	Sinking Fund			905,000	0	0	905,000	
011832SR4	5.250%	2024	Dec	Sinking Fund			570,000	0	0	570,000	
011832TC6	5.250%	2025	Jun	Sinking Fund			925,000	0	0	925,000	
011832SR4	5.250%	2025	Jun	Sinking Fund			585,000	0	0	585,000	
011832SR4	5.250%	2025	Dec	Sinking Fund			600,000	0	0	600,000	
011832TC6	5.250%	2025	Dec	Sinking Fund			955,000	0	0	955,000	
011832SR4	5.250%	2026	Jun	Sinking Fund			615,000	0	0	615,000	
011832TC6	5.250%	2026	Jun	Sinking Fund			980,000	0	0	980,000	
011832SR4	5.250%	2026	Dec	Sinking Fund			630,000	0	0	630,000	
011832TC6	5.250%	2026	Dec	Sinking Fund			1,005,000	0	0	1,005,000	
011832SR4	5.250%	2027	Jun	Sinking Fund			645,000	0	0	645,000	
011832TC6	5.250%	2027	Jun	Sinking Fund			1,030,000	0	0	1,030,000	
011832SR4	5.250%	2027	Dec	Sinking Fund			665,000	0	0	665,000	
011832TC6	5.250%	2027	Dec	Sinking Fund			1,060,000	0	0	1,060,000	
011832SR4	5.250%	2028	Jun	Sinking Fund			680,000	0	0	680,000	
011832TC6	5.250%	2028	Jun	Sinking Fund			1,085,000	0	0	1,085,000	
011832SR4	5.250%	2028	Dec	Sinking Fund			700,000	0	0	700,000	
011832TC6	5.250%	2028	Dec	Sinking Fund			1,115,000	0	0	1,115,000	
011832SR4	5.250%	2029	Jun	Sinking Fund			720,000	0	0	720,000	
011832TC6	5.250%	2029	Jun	Sinking Fund			1,140,000	0	0	1,140,000	
011832SR4	5.250%	2029	Dec	Sinking Fund			740,000	0	0	740,000	
011832TC6	5.250%	2029	Dec	Sinking Fund			1,170,000	0	0	1,170,000	

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Multifamily Housing Development Bonds (TE)				Tax-Exempt Corporate				<i>Dates</i>	<i>S and F</i>	<i>Moody's</i>	<i>Fitch</i>
HD02C Housing Development Bonds, 2002 Series C				Fund: 260	Bond Yield: 5.075%	Indenture: 12/1/1991	Delivery: 9/5/2002	Dated: 9/5/2002	AAA	Aaa	AAA
011832SR4	5.250%	2030	Jun	Sinking Fund			755,000	0	0	755,000	
011832TC6	5.250%	2030	Jun	Sinking Fund			1,205,000	0	0	1,205,000	
011832SR4	5.250%	2030	Dec	Sinking Fund			780,000	0	0	780,000	
011832TC6	5.250%	2030	Dec	Sinking Fund			1,235,000	0	0	1,235,000	
011832SR4	5.250%	2031	Jun	Sinking Fund			800,000	0	0	800,000	
011832TC6	5.250%	2031	Jun	Sinking Fund			1,265,000	0	0	1,265,000	
011832TC6	5.250%	2031	Dec	Sinking Fund			1,300,000	0	0	1,300,000	
011832SR4	5.250%	2031	Dec	Sinking Fund			815,000	0	0	815,000	
011832TC6	5.250%	2032	Jun	Term Maturity			1,325,000	0	0	1,325,000	
011832SR4	5.250%	2032	Jun	Sinking Fund			850,000	0	0	850,000	
011832SR4	5.250%	2032	Dec	Term Maturity			2,230,000	0	0	2,230,000	
HD02C Total							\$70,000,000	\$1,775,000	\$0	\$68,225,000	
HD02D Housing Development Bonds, 2002 Series D				Fund: 260	Bond Yield: VRDO	Indenture: 12/1/1991	Delivery: 9/5/2002	Dated: 9/5/2002	AAA/A-1+	Aaa/VMIG-1	AAA/F1+
011832TD4		2003	Jun	Sinking Fund	Variable		290,000	290,000	0	0	
011832TD4		2003	Dec	Sinking Fund	Variable		290,000	290,000	0	0	
011832TD4		2004	Jun	Sinking Fund	Variable		300,000	300,000	0	0	
011832TD4		2004	Dec	Sinking Fund	Variable		300,000	0	0	300,000	
011832TD4		2005	Jun	Sinking Fund	Variable		310,000	0	0	310,000	
011832TD4		2005	Dec	Sinking Fund	Variable		310,000	0	0	310,000	
011832TD4		2006	Jun	Sinking Fund	Variable		320,000	0	0	320,000	
011832TD4		2006	Dec	Sinking Fund	Variable		325,000	0	0	325,000	
011832TD4		2007	Jun	Sinking Fund	Variable		325,000	0	0	325,000	
011832TD4		2007	Dec	Sinking Fund	Variable		340,000	0	0	340,000	
011832TD4		2008	Jun	Sinking Fund	Variable		340,000	0	0	340,000	
011832TD4		2008	Dec	Sinking Fund	Variable		345,000	0	0	345,000	
011832TD4		2009	Jun	Sinking Fund	Variable		355,000	0	0	355,000	
011832TD4		2009	Dec	Sinking Fund	Variable		360,000	0	0	360,000	
011832TD4		2010	Jun	Sinking Fund	Variable		365,000	0	0	365,000	
011832TD4		2010	Dec	Sinking Fund	Variable		370,000	0	0	370,000	
011832TD4		2011	Jun	Sinking Fund	Variable		380,000	0	0	380,000	
011832TD4		2011	Dec	Sinking Fund	Variable		385,000	0	0	385,000	
011832TD4		2012	Jun	Sinking Fund	Variable		390,000	0	0	390,000	
011832TD4		2012	Dec	Sinking Fund	Variable		400,000	0	0	400,000	
011832TD4		2013	Jun	Sinking Fund	Variable		405,000	0	0	405,000	
011832TD4		2013	Dec	Sinking Fund	Variable		415,000	0	0	415,000	
011832TD4		2014	Jun	Sinking Fund	Variable		420,000	0	0	420,000	
011832TD4		2014	Dec	Sinking Fund	Variable		430,000	0	0	430,000	
011832TD4		2015	Jun	Sinking Fund	Variable		435,000	0	0	435,000	
011832TD4		2015	Dec	Sinking Fund	Variable		440,000	0	0	440,000	
011832TD4		2016	Jun	Sinking Fund	Variable		450,000	0	0	450,000	
011832TD4		2016	Dec	Sinking Fund	Variable		460,000	0	0	460,000	
011832TD4		2017	Jun	Sinking Fund	Variable		465,000	0	0	465,000	
011832TD4		2017	Dec	Sinking Fund	Variable		475,000	0	0	475,000	
011832TD4		2018	Jun	Sinking Fund	Variable		480,000	0	0	480,000	
011832TD4		2018	Dec	Sinking Fund	Variable		495,000	0	0	495,000	
011832TD4		2019	Jun	Sinking Fund	Variable		500,000	0	0	500,000	
011832TD4		2019	Dec	Sinking Fund	Variable		505,000	0	0	505,000	
011832TD4		2020	Jun	Sinking Fund	Variable		520,000	0	0	520,000	
011832TD4		2020	Dec	Sinking Fund	Variable		525,000	0	0	525,000	
011832TD4		2021	Jun	Sinking Fund	Variable		535,000	0	0	535,000	
011832TD4		2021	Dec	Sinking Fund	Variable		545,000	0	0	545,000	
011832TD4		2022	Jun	Sinking Fund	Variable		555,000	0	0	555,000	
011832TD4		2022	Dec	Sinking Fund	Variable		565,000	0	0	565,000	
011832TD4		2023	Jun	Sinking Fund	Variable		575,000	0	0	575,000	
011832TD4		2023	Dec	Sinking Fund	Variable		585,000	0	0	585,000	
011832TD4		2024	Jun	Sinking Fund	Variable		595,000	0	0	595,000	
011832TD4		2024	Dec	Sinking Fund	Variable		605,000	0	0	605,000	

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CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Multifamily Housing Development Bonds (TE)				Tax-Exempt	Corporate			<i>Dates</i>	<i>S and F</i>	<i>Moody's</i>	<i>Fitch</i>	
HD02D Housing Development Bonds, 2002 Series D				Fund: 260	Bond Yield: VRDO		Indenture: 12/1/1991	Delivery: 9/5/2002	Dated: 9/5/2002	AAA/A-1+	Aaa/VMIG-1	AAA/F1+
011832TD4		2025	Jun	Sinking Fund	Variable		615,000	0	0	615,000		
011832TD4		2025	Dec	Sinking Fund	Variable		625,000	0	0	625,000		
011832TD4		2026	Jun	Sinking Fund	Variable		635,000	0	0	635,000		
011832TD4		2026	Dec	Sinking Fund	Variable		650,000	0	0	650,000		
011832TD4		2027	Jun	Sinking Fund	Variable		660,000	0	0	660,000		
011832TD4		2027	Dec	Sinking Fund	Variable		670,000	0	0	670,000		
011832TD4		2028	Jun	Sinking Fund	Variable		685,000	0	0	685,000		
011832TD4		2028	Dec	Sinking Fund	Variable		695,000	0	0	695,000		
011832TD4		2029	Jun	Sinking Fund	Variable		705,000	0	0	705,000		
011832TD4		2029	Dec	Sinking Fund	Variable		720,000	0	0	720,000		
011832TD4		2030	Jun	Sinking Fund	Variable		730,000	0	0	730,000		
011832TD4		2030	Dec	Sinking Fund	Variable		745,000	0	0	745,000		
011832TD4		2031	Jun	Sinking Fund	Variable		760,000	0	0	760,000		
011832TD4		2031	Dec	Sinking Fund	Variable		770,000	0	0	770,000		
011832TD4		2032	Jun	Sinking Fund	Variable		785,000	0	0	785,000		
011832TD4		2032	Dec	Sinking Fund	Variable		800,000	0	0	800,000		
011832TD4		2033	Jun	Sinking Fund	Variable		810,000	0	0	810,000		
011832TD4		2033	Dec	Sinking Fund	Variable		825,000	0	0	825,000		
011832TD4		2034	Jun	Sinking Fund	Variable		845,000	0	0	845,000		
011832TD4		2034	Dec	Sinking Fund	Variable		855,000	0	0	855,000		
011832TD4		2035	Jun	Sinking Fund	Variable		870,000	0	0	870,000		
011832TD4		2035	Dec	Sinking Fund	Variable		885,000	0	0	885,000		
011832TD4		2036	Jun	Sinking Fund	Variable		900,000	0	0	900,000		
011832TD4		2036	Dec	Sinking Fund	Variable		920,000	0	0	920,000		
011832TD4		2037	Jun	Term Maturity	Variable		930,000	0	0	930,000		
HD02D Total							\$37,870,000	\$880,000	\$0	\$36,990,000		
HD04A Housing Development Bonds, 2004 Series A				Fund: 260	Bond Yield: VRDO		Indenture: 12/1/1991	Delivery: 3/4/2004	Dated: 3/4/2004	AAA	Aaa	AAA
011832VE9	1.300%	2004	Dec	Serial Maturity		AMT	655,000	0	0	655,000		
011832VF6	1.450%	2005	Dec	Serial Maturity		AMT	700,000	0	0	700,000		
011832VG4	2.000%	2006	Dec	Serial Maturity		AMT	720,000	0	0	720,000		
011832VH2	2.350%	2007	Dec	Serial Maturity		AMT	745,000	0	0	745,000		
011832VJ8	2.750%	2008	Dec	Serial Maturity		AMT	775,000	0	0	775,000		
011832VK5	3.050%	2009	Dec	Serial Maturity		AMT	815,000	0	0	815,000		
011832VL3	3.300%	2010	Dec	Serial Maturity		AMT	855,000	0	0	855,000		
011832VM1	3.550%	2011	Dec	Serial Maturity		AMT	885,000	0	0	885,000		
011832VN9	3.800%	2012	Dec	Serial Maturity		AMT	930,000	0	0	930,000		
011832VP4	4.050%	2013	Dec	Serial Maturity		AMT	985,000	0	0	985,000		
011832VQ2	4.200%	2014	Dec	Serial Maturity		AMT	1,030,000	0	0	1,030,000		
011832VR0	4.300%	2015	Dec	Serial Maturity		AMT	1,080,000	0	0	1,080,000		
011832VS8	4.400%	2016	Dec	Serial Maturity		AMT	1,140,000	0	0	1,140,000		
011832WQ1	4.550%	2017	Jun	Sinking Fund		AMT	235,000	0	0	235,000		
011832VT6	4.550%	2017	Dec	Sinking Fund		AMT	965,000	0	0	965,000		
011832WQ1	4.550%	2018	Jun	Term Maturity		AMT	250,000	0	0	250,000		
011832VT6	4.550%	2018	Dec	Term Maturity		AMT	1,015,000	0	0	1,015,000		
011832WR9	4.750%	2019	Jun	Sinking Fund		AMT	60,000	0	0	60,000		
011832VU3	4.750%	2019	Dec	Sinking Fund		AMT	1,270,000	0	0	1,270,000		
011832WR9	4.750%	2020	Jun	Sinking Fund		AMT	60,000	0	0	60,000		
011832VU3	4.750%	2020	Dec	Sinking Fund		AMT	1,345,000	0	0	1,345,000		
011832WR9	4.750%	2021	Jun	Sinking Fund		AMT	65,000	0	0	65,000		
011832VU3	4.750%	2021	Dec	Sinking Fund		AMT	1,415,000	0	0	1,415,000		
011832WR9	4.750%	2022	Jun	Sinking Fund		AMT	70,000	0	0	70,000		
011832VU3	4.750%	2022	Dec	Sinking Fund		AMT	1,490,000	0	0	1,490,000		
011832WR9	4.750%	2023	Jun	Term Maturity		AMT	75,000	0	0	75,000		
011832VU3	4.750%	2023	Dec	Term Maturity		AMT	1,580,000	0	0	1,580,000		
011832WS7	4.800%	2024	Jun	Sinking Fund		AMT	160,000	0	0	160,000		
011832VV1	4.800%	2024	Dec	Sinking Fund		AMT	1,580,000	0	0	1,580,000		
011832WS7	4.800%	2025	Jun	Sinking Fund		AMT	170,000	0	0	170,000		

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CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Multifamily Housing Development Bonds (TE)				Tax-Exempt Corporate				<i>Dates</i>	<i>S and F</i>	<i>Moodys</i>	<i>Fitch</i>	
HD04A Housing Development Bonds, 2004 Series A				Fund: 260	Bond Yield: VRDO		Indenture: 12/1/1991	Delivery: 3/4/2004	Dated: 3/4/2004	AAA	Aaa	AAA
011832VV1	4.800%	2025	Dec	Sinking Fund		AMT	1,670,000	0	0	1,670,000		
011832WS7	4.800%	2026	Jun	Term Maturity		AMT	170,000	0	0	170,000		
011832VV1	4.800%	2026	Dec	Term Maturity		AMT	1,730,000	0	0	1,730,000		
011832WT5	4.850%	2027	Jun	Sinking Fund		AMT	180,000	0	0	180,000		
011832VW9	4.850%	2027	Dec	Sinking Fund		AMT	1,575,000	0	0	1,575,000		
011832WT5	4.850%	2028	Jun	Sinking Fund		AMT	180,000	0	0	180,000		
011832VW9	4.850%	2028	Dec	Sinking Fund		AMT	1,570,000	0	0	1,570,000		
011832WT5	4.850%	2029	Jun	Sinking Fund		AMT	155,000	0	0	155,000		
011832VW9	4.850%	2029	Dec	Sinking Fund		AMT	1,375,000	0	0	1,375,000		
011832WT5	4.850%	2030	Jun	Term Maturity		AMT	140,000	0	0	140,000		
011832VW9	4.850%	2030	Dec	Term Maturity		AMT	1,195,000	0	0	1,195,000		
HD04A Total							\$33,060,000	\$0	\$0	\$33,060,000		
HD04B Housing Development Bonds, 2004 Series B				Fund: 260	Bond Yield: VRDO		Indenture: 12/1/1991	Delivery: 3/4/2004	Dated: 3/4/2004	AAA	Aaa	AAA
011832VX7	1.200%	2004	Dec	Serial Maturity			955,000	0	0	955,000		
011832VY5	1.300%	2005	Dec	Serial Maturity			1,355,000	0	0	1,355,000		
011832VZ2	1.800%	2006	Dec	Serial Maturity			1,375,000	0	0	1,375,000		
011832WA6	2.100%	2007	Dec	Serial Maturity			1,405,000	0	0	1,405,000		
011832WB4	2.500%	2008	Dec	Serial Maturity			1,440,000	0	0	1,440,000		
011832WC2	2.750%	2009	Dec	Serial Maturity			1,470,000	0	0	1,470,000		
011832WD0	3.050%	2010	Dec	Serial Maturity			1,520,000	0	0	1,520,000		
011832WE8	3.300%	2011	Dec	Serial Maturity			1,565,000	0	0	1,565,000		
011832WF5	3.550%	2012	Dec	Serial Maturity			1,635,000	0	0	1,635,000		
011832WG3	3.850%	2013	Dec	Serial Maturity			1,695,000	0	0	1,695,000		
011832WH1	4.000%	2014	Dec	Serial Maturity			1,775,000	0	0	1,775,000		
011832WJ7	4.100%	2015	Dec	Serial Maturity			1,845,000	0	0	1,845,000		
011832WK4	4.200%	2016	Dec	Serial Maturity			1,920,000	0	0	1,920,000		
011832WU2	4.450%	2017	Jun	Sinking Fund			525,000	0	0	525,000		
011832WL2	4.450%	2017	Dec	Sinking Fund			1,475,000	0	0	1,475,000		
011832WU2	4.450%	2018	Jun	Term Maturity			530,000	0	0	530,000		
011832WL2	4.450%	2018	Dec	Term Maturity			1,505,000	0	0	1,505,000		
011832WV0	4.650%	2019	Jun	Sinking Fund			105,000	0	0	105,000		
011832WM0	4.650%	2019	Dec	Sinking Fund			1,840,000	0	0	1,840,000		
011832WV0	4.650%	2020	Jun	Sinking Fund			110,000	0	0	110,000		
011832WM0	4.650%	2020	Dec	Sinking Fund			1,915,000	0	0	1,915,000		
011832WV0	4.650%	2021	Jun	Sinking Fund			115,000	0	0	115,000		
011832WM0	4.650%	2021	Dec	Sinking Fund			2,020,000	0	0	2,020,000		
011832WV0	4.650%	2022	Jun	Sinking Fund			120,000	0	0	120,000		
011832WM0	4.650%	2022	Dec	Sinking Fund			2,120,000	0	0	2,120,000		
011832WV0	4.650%	2023	Jun	Term Maturity			120,000	0	0	120,000		
011832WM0	4.650%	2023	Dec	Term Maturity			2,245,000	0	0	2,245,000		
011832WWW8	4.700%	2024	Jun	Sinking Fund			145,000	0	0	145,000		
011832WN8	4.700%	2024	Dec	Sinking Fund			1,665,000	0	0	1,665,000		
011832WWW8	4.700%	2025	Jun	Sinking Fund			155,000	0	0	155,000		
011832WN8	4.700%	2025	Dec	Sinking Fund			1,750,000	0	0	1,750,000		
011832WWW8	4.700%	2026	Jun	Term Maturity			150,000	0	0	150,000		
011832WN8	4.700%	2026	Dec	Term Maturity			1,710,000	0	0	1,710,000		
011832WX6	4.750%	2027	Jun	Sinking Fund			60,000	0	0	60,000		
011832WP3	4.750%	2027	Dec	Sinking Fund			1,665,000	0	0	1,665,000		
011832WX6	4.750%	2028	Jun	Sinking Fund			60,000	0	0	60,000		
011832WP3	4.750%	2028	Dec	Sinking Fund			1,755,000	0	0	1,755,000		
011832WX6	4.750%	2029	Jun	Sinking Fund			65,000	0	0	65,000		
011832WP3	4.750%	2029	Dec	Sinking Fund			1,840,000	0	0	1,840,000		
011832WX6	4.750%	2030	Jun	Sinking Fund			70,000	0	0	70,000		
011832WP3	4.750%	2030	Dec	Sinking Fund			1,930,000	0	0	1,930,000		
011832WX6	4.750%	2031	Jun	Sinking Fund			70,000	0	0	70,000		
011832WP3	4.750%	2031	Dec	Sinking Fund			2,030,000	0	0	2,030,000		
011832WX6	4.750%	2032	Jun	Term Maturity			75,000	0	0	75,000		

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Multifamily Housing Development Bonds (TE)				Tax-Exempt Corporate				<i>Dates</i>	<i>S and F</i>	<i>Moodys</i>	<i>Fitch</i>
HD04B Housing Development Bonds, 2004 Series B				Fund: 260	Bond Yield: VRDO	Indenture: 12/1/1991	Delivery: 3/4/2004	Dated: 3/4/2004	AAA	Aaa	AAA
011832WP3	4.750%	2032	Dec	Term Maturity			2,130,000	0	0	2,130,000	
HD04B Total							\$52,025,000	\$0	\$0	\$52,025,000	
Multifamily Housing Development Bonds (TE) Total							\$332,055,000	\$8,650,000	\$24,510,000	\$298,895,000	
Other Bonds (TE)				Tax-Exempt Corporate				<i>Dates</i>	<i>S and F</i>	<i>Moodys</i>	<i>Fitch</i>
GM97A General Mortgage Revenue Bonds, 1997 Series A				Fund: 641	Bond Yield: 6.013%	Indenture: 11/1/1991	Delivery: 4/16/1997	Dated: 3/1/1997	AAA	Aaa	AAA
011831E59	3.850%	1998	Dec	Serial Maturity			2,040,000	2,040,000	0	0	0
011831E67	4.150%	1999	Dec	Serial Maturity			2,120,000	2,120,000	0	0	0
011831E75	4.400%	2000	Dec	Serial Maturity			2,210,000	2,210,000	0	0	0
011831E83	4.550%	2001	Dec	Serial Maturity			2,305,000	2,305,000	0	0	0
011831E91	4.700%	2002	Dec	Serial Maturity			2,410,000	2,410,000	0	0	0
011831F25	4.800%	2003	Dec	Serial Maturity			2,525,000	2,525,000	0	0	0
011831F33	4.900%	2004	Dec	Serial Maturity			2,645,000	0	0	2,645,000	
011831F41	5.000%	2005	Dec	Serial Maturity			2,775,000	0	0	2,775,000	
011831F58	5.100%	2006	Dec	Serial Maturity			2,910,000	0	0	2,910,000	
011831F66	5.200%	2007	Dec	Serial Maturity			3,060,000	0	0	3,060,000	
011831F74	5.650%	2012	Dec	Serial Maturity			20,000,000	0	0	20,000,000	
011831G65	6.150%	2017	Dec	Capital Appreciation			10,330,874	0	0	10,330,874	
011831F82	5.900%	2019	Dec	Serial Maturity			49,000,000	0	0	49,000,000	
011831F90	6.000%	2022	Jun	Sinking Fund			27,825,000	0	0	27,825,000	
011831F90	6.000%	2024	Dec	Sinking Fund			32,120,000	0	0	32,120,000	
011831F90	6.000%	2027	Jun	Term Maturity			30,055,000	0	0	30,055,000	
011831G24	5.950%	2029	Jun	Serial Maturity			35,000,000	0	0	35,000,000	
011831G32	6.000%	2031	Jun	Sinking Fund			26,840,000	0	0	26,840,000	
011831G57	6.100%	2031	Jun	Sinking Fund			17,615,000	0	17,615,000	0	
011831G57	6.100%	2033	Dec	Sinking Fund			24,415,000	0	24,415,000	0	
011831G32	6.000%	2033	Dec	Sinking Fund			30,305,000	0	0	30,305,000	
011831G57	6.100%	2036	Jun	Sinking Fund			23,820,000	0	23,820,000	0	
011831G32	6.000%	2036	Dec	Term Maturity			42,855,000	0	0	42,855,000	
011831G40	6.100%	2037	Jun	Serial Maturity			25,000,000	0	25,000,000	0	
011831G57	6.100%	2037	Dec	Term Maturity			14,730,000	0	14,730,000	0	
GM97A Total							\$434,910,874	\$13,610,000	\$105,580,000	\$315,720,874	
GM99A General Mortgage Revenue Bonds, 1999 Series A				Fund: 647	Bond Yield: 6.048%	Indenture: 11/1/1991	Delivery: 9/28/1999	Dated: 9/1/1999	AAA	Aaa	AAA
0118317N8	4.250%	2001	Jun	Serial Maturity			1,500,000	1,500,000	0	0	0
0118317P3	4.400%	2002	Jun	Serial Maturity			1,530,000	1,530,000	0	0	0
0118317Q1	4.550%	2003	Jun	Serial Maturity			1,570,000	1,570,000	0	0	0
0118317R9	4.650%	2004	Jun	Serial Maturity			1,610,000	1,610,000	0	0	0
0118317S7	4.750%	2005	Jun	Serial Maturity			1,660,000	0	0	1,660,000	
0118317T5	4.850%	2006	Jun	Serial Maturity			1,700,000	0	0	1,700,000	
0118317U2	4.950%	2007	Jun	Serial Maturity			1,755,000	0	0	1,755,000	
0118317V0	5.050%	2008	Jun	Serial Maturity			1,810,000	0	0	1,810,000	
0118317W8	5.150%	2009	Jun	Serial Maturity			1,865,000	0	0	1,865,000	
0118317X6	5.800%	2010	Jun	Sinking Fund			310,000	0	0	310,000	
0118317Y4	5.750%	2010	Jun	Sinking Fund			1,645,000	0	0	1,645,000	
0118317X6	5.800%	2010	Dec	Sinking Fund			320,000	0	0	320,000	
0118317Y4	5.750%	2010	Dec	Sinking Fund			1,670,000	0	0	1,670,000	
0118317X6	5.800%	2011	Jun	Sinking Fund			320,000	0	0	320,000	
0118317Y4	5.750%	2011	Jun	Sinking Fund			1,695,000	0	0	1,695,000	
0118317Y4	5.750%	2011	Dec	Sinking Fund			1,715,000	0	0	1,715,000	
0118317X6	5.800%	2011	Dec	Sinking Fund			325,000	0	0	325,000	
0118317X6	5.800%	2012	Jun	Sinking Fund			330,000	0	0	330,000	
0118317Y4	5.750%	2012	Jun	Sinking Fund			1,740,000	0	0	1,740,000	
0118317X6	5.800%	2012	Dec	Sinking Fund			335,000	0	0	335,000	
0118317Y4	5.750%	2012	Dec	Sinking Fund			1,770,000	0	0	1,770,000	
0118317X6	5.800%	2013	Jun	Sinking Fund			340,000	0	0	340,000	
0118317Y4	5.750%	2013	Jun	Sinking Fund			1,790,000	0	0	1,790,000	

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Other Bonds (TE)				Tax-Exempt Corporate				<i>Dates</i>	<i>S and F</i>	<i>Moody's</i>	<i>Fitch</i>
GM99A General Mortgage Revenue Bonds, 1999 Series A				Fund: 647	Bond Yield: 6.048%	Indenture: 11/1/1991	Delivery: 9/28/1999	Dated: 9/1/1999	AAA	Aaa	AAA
0118317Y4	5.750%	2013	Dec	Sinking Fund			1,810,000	0	0	1,810,000	
0118317X6	5.800%	2013	Dec	Sinking Fund			345,000	0	0	345,000	
0118317Y4	5.750%	2014	Jun	Sinking Fund			1,840,000	0	0	1,840,000	
0118317X6	5.800%	2014	Jun	Sinking Fund			350,000	0	0	350,000	
0118317X6	5.800%	2014	Dec	Sinking Fund			355,000	0	0	355,000	
0118317Y4	5.750%	2014	Dec	Sinking Fund			1,870,000	0	0	1,870,000	
0118317X6	5.800%	2015	Jun	Sinking Fund			360,000	0	0	360,000	
0118317Y4	5.750%	2015	Jun	Sinking Fund			1,890,000	0	0	1,890,000	
0118317X6	5.800%	2015	Dec	Sinking Fund			365,000	0	0	365,000	
0118317Y4	5.750%	2015	Dec	Sinking Fund			1,920,000	0	0	1,920,000	
0118317Y4	5.750%	2016	Jun	Sinking Fund			1,945,000	0	0	1,945,000	
0118317X6	5.800%	2016	Jun	Sinking Fund			370,000	0	0	370,000	
0118317X6	5.800%	2016	Dec	Sinking Fund			375,000	0	0	375,000	
0118317Y4	5.750%	2016	Dec	Sinking Fund			1,970,000	0	0	1,970,000	
0118317X6	5.800%	2017	Jun	Sinking Fund			380,000	0	0	380,000	
0118317Y4	5.750%	2017	Jun	Sinking Fund			2,000,000	0	0	2,000,000	
0118317X6	5.800%	2017	Dec	Sinking Fund			385,000	0	0	385,000	
0118317Y4	5.750%	2017	Dec	Sinking Fund			2,030,000	0	0	2,030,000	
0118317X6	5.800%	2018	Jun	Sinking Fund			390,000	0	0	390,000	
0118317Y4	5.750%	2018	Jun	Sinking Fund			2,055,000	0	0	2,055,000	
0118317X6	5.800%	2018	Dec	Term Maturity			400,000	0	0	400,000	
0118317Y4	5.750%	2018	Dec	Sinking Fund			2,085,000	0	0	2,085,000	
0118317Y4	5.750%	2019	Jun	Term Maturity			2,515,000	0	0	2,515,000	
0118317Z1	5.900%	2019	Dec	Sinking Fund			45,000	0	0	45,000	
0118318A5	5.900%	2019	Dec	Sinking Fund			2,505,000	0	0	2,505,000	
0118317Z1	5.900%	2020	Jun	Sinking Fund			45,000	0	0	45,000	
0118318A5	5.900%	2020	Jun	Sinking Fund			2,545,000	0	0	2,545,000	
0118317Z1	5.900%	2020	Dec	Sinking Fund			45,000	0	0	45,000	
0118318A5	5.900%	2020	Dec	Sinking Fund			2,580,000	0	0	2,580,000	
0118317Z1	5.900%	2021	Jun	Sinking Fund			50,000	0	0	50,000	
0118318A5	5.900%	2021	Jun	Sinking Fund			2,615,000	0	0	2,615,000	
0118317Z1	5.900%	2021	Dec	Sinking Fund			50,000	0	0	50,000	
0118318A5	5.900%	2021	Dec	Sinking Fund			2,655,000	0	0	2,655,000	
0118317Z1	5.900%	2022	Jun	Sinking Fund			50,000	0	0	50,000	
0118318A5	5.900%	2022	Jun	Sinking Fund			2,690,000	0	0	2,690,000	
0118318A5	5.900%	2022	Dec	Sinking Fund			2,735,000	0	0	2,735,000	
0118317Z1	5.900%	2022	Dec	Sinking Fund			50,000	0	0	50,000	
0118317Z1	5.900%	2023	Jun	Sinking Fund			50,000	0	0	50,000	
0118318A5	5.900%	2023	Jun	Sinking Fund			2,770,000	0	0	2,770,000	
0118317Z1	5.900%	2023	Dec	Sinking Fund			50,000	0	0	50,000	
0118318A5	5.900%	2023	Dec	Sinking Fund			2,815,000	0	0	2,815,000	
0118317Z1	5.900%	2024	Jun	Sinking Fund			50,000	0	0	50,000	
0118318A5	5.900%	2024	Jun	Sinking Fund			2,855,000	0	0	2,855,000	
0118318A5	5.900%	2024	Dec	Sinking Fund			2,890,000	0	0	2,890,000	
0118317Z1	5.900%	2024	Dec	Sinking Fund			55,000	0	0	55,000	
0118317Z1	5.900%	2025	Jun	Sinking Fund			55,000	0	0	55,000	
0118318A5	5.900%	2025	Jun	Sinking Fund			2,935,000	0	0	2,935,000	
0118318A5	5.900%	2025	Dec	Sinking Fund			2,980,000	0	0	2,980,000	
0118317Z1	5.900%	2025	Dec	Sinking Fund			55,000	0	0	55,000	
0118317Z1	5.900%	2026	Jun	Sinking Fund			55,000	0	0	55,000	
0118318A5	5.900%	2026	Jun	Sinking Fund			3,020,000	0	0	3,020,000	
0118317Z1	5.900%	2026	Dec	Sinking Fund			55,000	0	0	55,000	
0118318A5	5.900%	2026	Dec	Sinking Fund			3,065,000	0	0	3,065,000	
0118317Z1	5.900%	2027	Jun	Sinking Fund			55,000	0	0	55,000	
0118318A5	5.900%	2027	Jun	Sinking Fund			3,115,000	0	0	3,115,000	
0118318A5	5.900%	2027	Dec	Sinking Fund			3,155,000	0	0	3,155,000	
0118317Z1	5.900%	2027	Dec	Sinking Fund			55,000	0	0	55,000	

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Other Bonds (TE)				Tax-Exempt Corporate				<i>Dates</i>	<i>S and F</i>	<i>Moodys</i>	<i>Fitch</i>
GM99A General Mortgage Revenue Bonds, 1999 Series A				Fund: 647	Bond Yield: 6.048%	Indenture: 11/1/1991	Delivery: 9/28/1999	Dated: 9/1/1999	AAA	Aaa	AAA
0118318A5	5.900%	2028	Jun	Sinking Fund			3,200,000	0	0	3,200,000	
0118317Z1	5.900%	2028	Jun	Sinking Fund			60,000	0	0	60,000	
0118318A5	5.900%	2028	Dec	Sinking Fund			3,250,000	0	0	3,250,000	
0118317Z1	5.900%	2028	Dec	Term Maturity			60,000	0	0	60,000	
0118318A5	5.900%	2029	Jun	Term Maturity			3,355,000	0	0	3,355,000	
0118318B3	6.050%	2029	Dec	Sinking Fund			3,400,000	0	3,400,000	0	
0118318B3	6.050%	2030	Jun	Sinking Fund			3,455,000	0	3,455,000	0	
0118318B3	6.050%	2030	Dec	Sinking Fund			3,505,000	0	3,505,000	0	
0118318B3	6.050%	2031	Jun	Sinking Fund			3,555,000	0	3,555,000	0	
0118318B3	6.050%	2031	Dec	Sinking Fund			3,610,000	0	3,610,000	0	
0118318B3	6.050%	2032	Jun	Sinking Fund			3,660,000	0	3,660,000	0	
0118318B3	6.050%	2032	Dec	Sinking Fund			3,715,000	0	3,715,000	0	
0118318B3	6.050%	2033	Jun	Sinking Fund			3,770,000	0	3,770,000	0	
0118318B3	6.050%	2033	Dec	Sinking Fund			3,825,000	0	3,825,000	0	
0118318B3	6.050%	2034	Jun	Sinking Fund			3,885,000	0	3,885,000	0	
0118318B3	6.050%	2034	Dec	Sinking Fund			3,940,000	0	3,940,000	0	
0118318B3	6.050%	2035	Jun	Term Maturity			3,995,000	0	3,995,000	0	
0118318C1	6.050%	2035	Dec	Sinking Fund			4,060,000	0	90,000	3,970,000	
0118318C1	6.050%	2036	Jun	Sinking Fund			4,115,000	0	90,000	4,025,000	
0118318C1	6.050%	2036	Dec	Sinking Fund			4,180,000	0	95,000	4,085,000	
0118318C1	6.050%	2037	Jun	Sinking Fund			4,240,000	0	95,000	4,145,000	
0118318C1	6.050%	2037	Dec	Sinking Fund			4,300,000	0	95,000	4,205,000	
0118318C1	6.050%	2038	Jun	Sinking Fund			4,365,000	0	95,000	4,270,000	
0118318C1	6.050%	2038	Dec	Sinking Fund			4,430,000	0	100,000	4,330,000	
0118318C1	6.050%	2039	Jun	Term Maturity			4,495,000	0	95,000	4,400,000	
0118318D9	6.000%	2039	Dec	Sinking Fund			4,675,000	0	0	4,675,000	
0118318D9	6.000%	2040	Jun	Sinking Fund			4,750,000	0	0	4,750,000	
0118318D9	6.000%	2040	Dec	Sinking Fund			4,820,000	0	0	4,820,000	
0118318D9	6.000%	2041	Jun	Sinking Fund			4,890,000	0	0	4,890,000	
0118318D9	6.000%	2041	Dec	Sinking Fund			4,965,000	0	0	4,965,000	
0118318D9	6.000%	2042	Jun	Sinking Fund			5,035,000	0	0	5,035,000	
0118318D9	6.000%	2042	Dec	Sinking Fund			5,120,000	0	0	5,120,000	
0118318D9	6.000%	2043	Jun	Sinking Fund			5,190,000	0	0	5,190,000	
0118318D9	6.000%	2043	Dec	Sinking Fund			5,270,000	0	0	5,270,000	
0118318D9	6.000%	2044	Jun	Sinking Fund			5,350,000	0	0	5,350,000	
0118318D9	6.000%	2044	Dec	Sinking Fund			5,430,000	0	0	5,430,000	
0118318D9	6.000%	2045	Jun	Sinking Fund			5,510,000	0	0	5,510,000	
0118318D9	6.000%	2045	Dec	Sinking Fund			5,595,000	0	0	5,595,000	
0118318D9	6.000%	2046	Jun	Sinking Fund			5,675,000	0	0	5,675,000	
0118318D9	6.000%	2046	Dec	Sinking Fund			5,760,000	0	0	5,760,000	
0118318D9	6.000%	2047	Jun	Sinking Fund			5,850,000	0	0	5,850,000	
0118318D9	6.000%	2047	Dec	Sinking Fund			5,940,000	0	0	5,940,000	
0118318D9	6.000%	2048	Jun	Sinking Fund			6,020,000	0	0	6,020,000	
0118318D9	6.000%	2048	Dec	Sinking Fund			6,120,000	0	0	6,120,000	
0118318D9	6.000%	2049	Jun	Term Maturity			6,205,000	0	0	6,205,000	
GM99A Total							\$302,700,000	\$6,210,000	\$45,070,000	\$251,420,000	
GM02A General Mortgage Revenue Bonds, 2002 Series A				Fund: 649	Bond Yield: 4.798%	Indenture: 11/1/1991	Delivery: 10/15/2002	Dated: 10/1/2002	AAA	Aaa	AAA
011832TG7	3.450%	2010	Jun	Serial Maturity			1,175,000	0	0	1,175,000	
011832TH5	3.450%	2010	Dec	Serial Maturity			1,195,000	0	0	1,195,000	
011832TJ1	3.600%	2011	Jun	Serial Maturity			1,215,000	0	0	1,215,000	
011832TK8	4.875%	2011	Dec	Serial Maturity			1,235,000	0	0	1,235,000	
011832TL6	3.700%	2012	Jun	Serial Maturity			1,265,000	0	0	1,265,000	
011832TM4	4.875%	2012	Dec	Serial Maturity			1,290,000	0	0	1,290,000	
011832TN2	3.750%	2013	Jun	Serial Maturity			1,320,000	0	0	1,320,000	
011832TP7	3.750%	2013	Dec	Serial Maturity			1,345,000	0	0	1,345,000	
011832TQ5	3.875%	2014	Jun	Serial Maturity			1,370,000	0	0	1,370,000	
011832TR3	3.875%	2014	Dec	Serial Maturity			1,395,000	0	0	1,395,000	

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Other Bonds (TE)				Tax-Exempt Corporate				<i>Dates</i>	<i>S and F</i>	<i>Moodys</i>	<i>Fitch</i>
GM02A General Mortgage Revenue Bonds, 2002 Series A				Fund: 649	Bond Yield: 4.798%	Indenture: 11/1/1991	Delivery: 10/15/2002	Dated: 10/1/2002	AAA	Aaa	AAA
011832TS1	4.000%	2015	Jun	Serial Maturity			1,425,000	0	0	1,425,000	
011832TT9	4.000%	2015	Dec	Serial Maturity			1,455,000	0	0	1,455,000	
011832TU6	4.250%	2016	Jun	Serial Maturity			1,480,000	0	0	1,480,000	
011832TV4	4.375%	2016	Dec	Sinking Fund			1,515,000	0	0	1,515,000	
011832TV4	4.375%	2017	Jun	Sinking Fund			1,545,000	0	0	1,545,000	
011832TV4	4.375%	2017	Dec	Term Maturity			1,580,000	0	0	1,580,000	
011832TW2	4.700%	2018	Jun	Sinking Fund			1,615,000	0	0	1,615,000	
011832TW2	4.700%	2018	Dec	Sinking Fund			1,650,000	0	0	1,650,000	
011832TW2	4.700%	2019	Jun	Sinking Fund			1,690,000	0	0	1,690,000	
011832TW2	4.700%	2019	Dec	Sinking Fund			1,730,000	0	0	1,730,000	
011832TW2	4.700%	2020	Jun	Sinking Fund			1,770,000	0	0	1,770,000	
011832TW2	4.700%	2020	Dec	Sinking Fund			1,815,000	0	0	1,815,000	
011832TW2	4.700%	2021	Jun	Sinking Fund			1,855,000	0	0	1,855,000	
011832TW2	4.700%	2021	Dec	Sinking Fund			1,900,000	0	0	1,900,000	
011832TW2	4.700%	2022	Jun	Sinking Fund			1,945,000	0	0	1,945,000	
011832TW2	4.700%	2022	Dec	Term Maturity			1,990,000	0	0	1,990,000	
011832UA8	4.750%	2023	Jun	Sinking Fund			2,035,000	0	0	2,035,000	
011832UA8	4.750%	2023	Dec	Term Maturity			2,085,000	0	0	2,085,000	
011832UB6	4.750%	2024	Jun	Sinking Fund			2,135,000	0	0	2,135,000	
011832UB6	4.750%	2024	Dec	Sinking Fund			2,185,000	0	0	2,185,000	
011832UB6	4.750%	2025	Jun	Sinking Fund			2,235,000	0	0	2,235,000	
011832UB6	4.750%	2025	Dec	Sinking Fund			2,290,000	0	0	2,290,000	
011832UB6	4.750%	2026	Jun	Sinking Fund			2,345,000	0	0	2,345,000	
011832UB6	4.750%	2026	Dec	Sinking Fund			2,400,000	0	0	2,400,000	
011832UB6	4.750%	2027	Jun	Sinking Fund			2,455,000	0	0	2,455,000	
011832TX0	4.800%	2027	Dec	Serial Maturity			565,000	0	0	565,000	
011832UB6	4.750%	2027	Dec	Sinking Fund			1,950,000	0	0	1,950,000	
011832UB6	4.750%	2028	Jun	Sinking Fund			2,575,000	0	0	2,575,000	
011832UB6	4.750%	2028	Dec	Sinking Fund			2,635,000	0	0	2,635,000	
011832UB6	4.750%	2029	Jun	Sinking Fund			2,700,000	0	0	2,700,000	
011832UB6	4.750%	2029	Dec	Term Maturity			2,765,000	0	0	2,765,000	
011832UC4	5.000%	2030	Jun	Sinking Fund			2,720,000	0	0	2,720,000	
011832UC4	5.000%	2030	Dec	Sinking Fund			2,790,000	0	0	2,790,000	
011832UC4	5.000%	2031	Jun	Sinking Fund			2,865,000	0	0	2,865,000	
011832UC4	5.000%	2031	Dec	Sinking Fund			2,940,000	0	0	2,940,000	
011832UC4	5.000%	2032	Jun	Sinking Fund			3,015,000	0	0	3,015,000	
011832UC4	5.000%	2032	Dec	Sinking Fund			2,250,000	0	0	2,250,000	
011832TY8	4.850%	2032	Dec	Serial Maturity			840,000	0	0	840,000	
011832UC4	5.000%	2033	Jun	Sinking Fund			3,170,000	0	0	3,170,000	
011832UC4	5.000%	2033	Dec	Term Maturity			3,250,000	0	0	3,250,000	
011832TZ5	4.950%	2034	Jun	Sinking Fund			245,000	0	0	245,000	
011832UD2	5.000%	2034	Jun	Sinking Fund			3,275,000	0	0	3,275,000	
011832TZ5	4.950%	2034	Dec	Sinking Fund			250,000	0	0	250,000	
011832UD2	5.000%	2034	Dec	Sinking Fund			3,355,000	0	0	3,355,000	
011832UD2	5.000%	2035	Jun	Sinking Fund			3,430,000	0	0	3,430,000	
011832TZ5	4.950%	2035	Jun	Sinking Fund			260,000	0	0	260,000	
011832UD2	5.000%	2035	Dec	Sinking Fund			3,520,000	0	0	3,520,000	
011832TZ5	4.950%	2035	Dec	Sinking Fund			265,000	0	0	265,000	
011832TZ5	4.950%	2036	Jun	Sinking Fund			275,000	0	0	275,000	
011832UD2	5.000%	2036	Jun	Sinking Fund			3,605,000	0	0	3,605,000	
011832UD2	5.000%	2036	Dec	Sinking Fund			3,695,000	0	0	3,695,000	
011832TZ5	4.950%	2036	Dec	Sinking Fund			280,000	0	0	280,000	
011832TZ5	4.950%	2037	Jun	Sinking Fund			285,000	0	0	285,000	
011832UD2	5.000%	2037	Jun	Sinking Fund			3,790,000	0	0	3,790,000	
011832TZ5	4.950%	2037	Dec	Sinking Fund			290,000	0	0	290,000	
011832UD2	5.000%	2037	Dec	Sinking Fund			3,880,000	0	0	3,880,000	
011832TZ5	4.950%	2038	Jun	Sinking Fund			300,000	0	0	300,000	

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Other Bonds (TE)				Tax-Exempt Corporate				<i>Dates</i>	<i>S and F</i>	<i>Moodys</i>	<i>Fitch</i>
GM02A General Mortgage Revenue Bonds, 2002 Series A				Fund: 649	Bond Yield: 4.798%	Indenture: 11/1/1991	Delivery: 10/15/2002	Dated: 10/1/2002	AAA	Aaa	AAA
011832UD2	5.000%	2038	Jun	Sinking Fund			3,975,000	0	0	3,975,000	
011832TZ5	4.950%	2038	Dec	Sinking Fund			310,000	0	0	310,000	
011832UD2	5.000%	2038	Dec	Sinking Fund			4,070,000	0	0	4,070,000	
011832TZ5	4.950%	2039	Jun	Sinking Fund			315,000	0	0	315,000	
011832UD2	5.000%	2039	Jun	Sinking Fund			4,170,000	0	0	4,170,000	
011832UD2	5.000%	2039	Dec	Term Maturity			4,275,000	0	0	4,275,000	
011832TZ5	4.950%	2039	Dec	Sinking Fund			320,000	0	0	320,000	
011832TZ5	4.950%	2040	Jun	Term Maturity			4,605,000	0	0	4,605,000	
GM02A Total							\$150,000,000	\$0	\$0	\$150,000,000	
GP95A Governmental Purpose Bonds, 1995 Series A				Fund: 645	Bond Yield: 6.000%	Indenture: 10/15/1995	Delivery: 11/15/1995	Dated: 10/15/1995	AAA	Aaa	AAA
011831ZL1	4.350%	1998	Jun	Serial Maturity			1,905,000	1,905,000	0	0	
011831ZM9	4.350%	1998	Dec	Serial Maturity			1,950,000	1,950,000	0	0	
011831ZN7	4.500%	1999	Jun	Serial Maturity			1,990,000	1,990,000	0	0	
011831ZP2	4.500%	1999	Dec	Serial Maturity			2,035,000	2,035,000	0	0	
011831ZQ0	4.600%	2000	Jun	Serial Maturity			2,080,000	2,080,000	0	0	
011831ZR8	4.600%	2000	Dec	Serial Maturity			2,130,000	2,130,000	0	0	
011831ZS6	4.700%	2001	Jun	Serial Maturity			2,180,000	2,180,000	0	0	
011831ZT4	4.700%	2001	Dec	Serial Maturity			2,230,000	1,120,000	1,110,000	0	
011831ZU1	4.800%	2002	Jun	Serial Maturity			2,280,000	1,145,000	1,135,000	0	
011831ZV9	4.800%	2002	Dec	Serial Maturity			2,335,000	1,170,000	1,165,000	0	
011831ZW7	4.800%	2003	Jun	Serial Maturity			2,395,000	1,200,000	1,195,000	0	
011831ZX5	4.800%	2003	Dec	Serial Maturity			2,450,000	1,230,000	1,220,000	0	
011831ZY3	4.875%	2004	Jun	Serial Maturity			2,510,000	1,260,000	1,250,000	0	
011831ZZ0	4.875%	2004	Dec	Serial Maturity			2,570,000	0	1,280,000	1,290,000	
011831YL2	5.000%	2005	Jun	Serial Maturity			2,635,000	0	1,315,000	1,320,000	
011831YM0	5.000%	2005	Dec	Serial Maturity			2,700,000	0	1,345,000	1,355,000	
011831YN8	5.125%	2006	Jun	Serial Maturity			2,765,000	0	1,380,000	1,385,000	
011831YP3	5.125%	2006	Dec	Serial Maturity			2,835,000	0	1,415,000	1,420,000	
011831YQ1	5.300%	2007	Jun	Serial Maturity			2,910,000	0	1,450,000	1,460,000	
011831YR9	5.300%	2007	Dec	Serial Maturity			2,985,000	0	1,490,000	1,495,000	
011831YS7	5.400%	2008	Jun	Serial Maturity			3,065,000	0	1,530,000	1,535,000	
011831YT5	5.400%	2008	Dec	Serial Maturity			3,150,000	0	1,570,000	1,580,000	
011831YU2	5.500%	2009	Jun	Serial Maturity			3,235,000	0	1,615,000	1,620,000	
011831YV0	5.500%	2009	Dec	Serial Maturity			3,325,000	0	1,660,000	1,665,000	
011831YW8	5.600%	2010	Jun	Serial Maturity			3,415,000	0	1,705,000	1,710,000	
011831YX6	5.600%	2010	Dec	Serial Maturity			3,510,000	0	1,750,000	1,760,000	
011831YY4	5.700%	2011	Jun	Serial Maturity			3,610,000	0	1,800,000	1,810,000	
011831YZ1	5.700%	2011	Dec	Serial Maturity			3,710,000	0	1,850,000	1,860,000	
011831ZA5	5.800%	2012	Jun	Serial Maturity			3,815,000	0	1,905,000	1,910,000	
011831ZB3	5.800%	2012	Dec	Serial Maturity			3,925,000	0	1,960,000	1,965,000	
011831ZC1	5.850%	2013	Jun	Serial Maturity			4,040,000	0	2,015,000	2,025,000	
011831ZD9	5.850%	2013	Dec	Serial Maturity			4,160,000	0	2,075,000	2,085,000	
011831ZE7	5.850%	2014	Jun	Serial Maturity			4,280,000	0	2,135,000	2,145,000	
011831ZF4	5.850%	2014	Dec	Serial Maturity			4,405,000	0	2,195,000	2,210,000	
011831ZG3	5.850%	2015	Jun	Serial Maturity			4,535,000	0	2,260,000	2,275,000	
011831ZH0	5.850%	2015	Dec	Serial Maturity			4,670,000	0	2,330,000	2,340,000	
011831ZJ6	5.875%	2016	Jun	Sinking Fund			4,805,000	0	2,395,000	2,410,000	
011831ZJ6	5.875%	2016	Dec	Sinking Fund			4,945,000	0	2,465,000	2,480,000	
011831ZJ6	5.875%	2017	Jun	Sinking Fund			5,090,000	0	2,540,000	2,550,000	
011831ZJ6	5.875%	2017	Dec	Sinking Fund			5,240,000	0	2,615,000	2,625,000	
011831ZJ6	5.875%	2018	Jun	Sinking Fund			5,395,000	0	2,690,000	2,705,000	
011831ZJ6	5.875%	2018	Dec	Sinking Fund			5,555,000	0	2,770,000	2,785,000	
011831ZJ6	5.875%	2019	Jun	Sinking Fund			5,715,000	0	2,850,000	2,865,000	
011831ZJ6	5.875%	2019	Dec	Sinking Fund			5,885,000	0	2,935,000	2,950,000	
011831ZJ6	5.875%	2020	Jun	Sinking Fund			6,055,000	0	3,020,000	3,035,000	
011831ZJ6	5.875%	2020	Dec	Sinking Fund			6,235,000	0	3,110,000	3,125,000	
011831ZJ6	5.875%	2021	Jun	Sinking Fund			6,420,000	0	3,205,000	3,215,000	

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Other Bonds (TE)				Tax-Exempt Corporate				<i>Dates</i>	<i>S and F</i>	<i>Moody's</i>	<i>Fitch</i>	
GP95A Governmental Purpose Bonds, 1995 Series A				Fund: 645	Bond Yield: 6.000%		Indenture: 10/15/1995	Delivery: 11/15/1995	Dated: 10/15/1995	AAA	Aaa	AAA
011831ZJ6	5.875%	2021	Dec	Sinking Fund			6,605,000	0	3,295,000		3,310,000	
011831ZJ6	5.875%	2022	Jun	Sinking Fund			6,800,000	0	3,390,000		3,410,000	
011831ZJ6	5.875%	2022	Dec	Sinking Fund			7,000,000	0	3,490,000		3,510,000	
011831ZJ6	5.875%	2023	Jun	Sinking Fund			7,205,000	0	3,595,000		3,610,000	
011831ZJ6	5.875%	2023	Dec	Sinking Fund			7,415,000	0	3,700,000		3,715,000	
011831ZJ6	5.875%	2024	Jun	Sinking Fund			7,635,000	0	3,810,000		3,825,000	
011831ZJ6	5.875%	2024	Dec	Term Maturity			7,860,000	0	3,920,000		3,940,000	
011831ZK3	5.875%	2025	Jun	Sinking Fund			8,090,000	0	4,035,000		4,055,000	
011831ZK3	5.875%	2025	Dec	Sinking Fund			8,330,000	0	4,155,000		4,175,000	
011831ZK3	5.875%	2026	Jun	Sinking Fund			8,575,000	0	4,280,000		4,295,000	
011831ZK3	5.875%	2026	Dec	Sinking Fund			8,825,000	0	4,400,000		4,425,000	
011831ZK3	5.875%	2027	Jun	Sinking Fund			9,085,000	0	4,530,000		4,555,000	
011831ZK3	5.875%	2027	Dec	Sinking Fund			9,350,000	0	4,665,000		4,685,000	
011831ZK3	5.875%	2028	Jun	Sinking Fund			9,625,000	0	4,800,000		4,825,000	
011831ZK3	5.875%	2028	Dec	Sinking Fund			9,910,000	0	4,945,000		4,965,000	
011831ZK3	5.875%	2029	Jun	Sinking Fund			10,200,000	0	5,090,000		5,110,000	
011831ZK3	5.875%	2029	Dec	Sinking Fund			10,500,000	0	5,240,000		5,260,000	
011831ZK3	5.875%	2030	Jun	Sinking Fund			10,805,000	0	5,390,000		5,415,000	
011831ZK3	5.875%	2030	Dec	Term Maturity			11,125,000	0	5,570,000		5,555,000	
GP95A Total							\$335,000,000	\$21,395,000	\$160,000,000	\$153,605,000		
GP97A Governmental Purpose Bonds, 1997 Series A				Fund: 646	Bond Yield: VRDO		Indenture: 11/1/1997	Delivery: 12/3/1997	Dated: 12/3/1997	AA+/A-1+	Aa2/VMIG1	AA+/F1+
011831X82		2027	Dec	Stated Maturity	Variable		33,000,000	0	4,800,000		28,200,000	
GP97A Total							\$33,000,000	\$0	\$4,800,000	\$28,200,000		
GP01A Governmental Purpose Bonds, 2001 Series A				Fund: 648	Bond Yield: VRDO		Indenture: 7/1/2001	Delivery: 8/2/2001	Dated: 8/2/2001	AAA/A-1+	Aaa/VMIG-1	AAA/F-1+
011832MW9		2001	Dec	Sinking Fund	Variable		500,000	500,000	0		0	
011832MW9		2002	Jun	Sinking Fund	Variable		705,000	705,000	0		0	
011832MW9		2002	Dec	Sinking Fund	Variable		720,000	720,000	0		0	
011832MW9		2003	Jun	Sinking Fund	Variable		735,000	735,000	0		0	
011832MW9		2003	Dec	Sinking Fund	Variable		745,000	745,000	0		0	
011832MW9		2004	Jun	Sinking Fund	Variable		770,000	770,000	0		0	
011832MW9		2004	Dec	Sinking Fund	Variable		780,000	0	0		780,000	
011832MW9		2005	Jun	Sinking Fund	Variable		795,000	0	0		795,000	
011832MW9		2005	Dec	Sinking Fund	Variable		815,000	0	0		815,000	
011832MW9		2006	Jun	Sinking Fund	Variable		825,000	0	0		825,000	
011832MW9		2006	Dec	Sinking Fund	Variable		845,000	0	0		845,000	
011832MW9		2007	Jun	Sinking Fund	Variable		860,000	0	0		860,000	
011832MW9		2007	Dec	Sinking Fund	Variable		880,000	0	0		880,000	
011832MW9		2008	Jun	Sinking Fund	Variable		895,000	0	0		895,000	
011832MW9		2008	Dec	Sinking Fund	Variable		920,000	0	0		920,000	
011832MW9		2009	Jun	Sinking Fund	Variable		930,000	0	0		930,000	
011832MW9		2009	Dec	Sinking Fund	Variable		950,000	0	0		950,000	
011832MW9		2010	Jun	Sinking Fund	Variable		960,000	0	0		960,000	
011832MW9		2010	Dec	Sinking Fund	Variable		995,000	0	0		995,000	
011832MW9		2011	Jun	Sinking Fund	Variable		1,010,000	0	0		1,010,000	
011832MW9		2011	Dec	Sinking Fund	Variable		1,030,000	0	0		1,030,000	
011832MW9		2012	Jun	Sinking Fund	Variable		1,050,000	0	0		1,050,000	
011832MW9		2012	Dec	Sinking Fund	Variable		1,070,000	0	0		1,070,000	
011832MW9		2013	Jun	Sinking Fund	Variable		1,090,000	0	0		1,090,000	
011832MW9		2013	Dec	Sinking Fund	Variable		1,115,000	0	0		1,115,000	
011832MW9		2014	Jun	Sinking Fund	Variable		1,135,000	0	0		1,135,000	
011832MW9		2014	Dec	Sinking Fund	Variable		1,160,000	0	0		1,160,000	
011832MW9		2015	Jun	Sinking Fund	Variable		1,180,000	0	0		1,180,000	
011832MW9		2015	Dec	Sinking Fund	Variable		1,205,000	0	0		1,205,000	
011832MW9		2016	Jun	Sinking Fund	Variable		1,235,000	0	0		1,235,000	
011832MW9		2016	Dec	Sinking Fund	Variable		1,255,000	0	0		1,255,000	
011832MW9		2017	Jun	Sinking Fund	Variable		1,275,000	0	0		1,275,000	

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Other Bonds (TE)				Tax-Exempt	Corporate			<i>Dates</i>	<i>S and F</i>	<i>Moody's</i>	<i>Fitch</i>
GP01A Governmental Purpose Bonds, 2001 Series A				Fund: 648	Bond Yield: VRDO	Indenture: 7/1/2001	Delivery: 8/2/2001	Dated: 8/2/2001	AAA/A-1+	Aaa/VMIG-1	AAA/F-1+
011832MW9		2017	Dec	Sinking Fund	Variable		1,305,000	0	0	1,305,000	
011832MW9		2018	Jun	Sinking Fund	Variable		1,335,000	0	0	1,335,000	
011832MW9		2018	Dec	Sinking Fund	Variable		1,365,000	0	0	1,365,000	
011832MW9		2019	Jun	Sinking Fund	Variable		1,380,000	0	0	1,380,000	
011832MW9		2019	Dec	Sinking Fund	Variable		1,410,000	0	0	1,410,000	
011832MW9		2020	Jun	Sinking Fund	Variable		1,445,000	0	0	1,445,000	
011832MW9		2020	Dec	Sinking Fund	Variable		1,465,000	0	0	1,465,000	
011832MW9		2021	Jun	Sinking Fund	Variable		1,505,000	0	0	1,505,000	
011832MW9		2021	Dec	Sinking Fund	Variable		1,525,000	0	0	1,525,000	
011832MW9		2022	Jun	Sinking Fund	Variable		1,560,000	0	0	1,560,000	
011832MW9		2022	Dec	Sinking Fund	Variable		1,590,000	0	0	1,590,000	
011832MW9		2023	Jun	Sinking Fund	Variable		1,620,000	0	0	1,620,000	
011832MW9		2023	Dec	Sinking Fund	Variable		1,660,000	0	0	1,660,000	
011832MW9		2024	Jun	Sinking Fund	Variable		1,685,000	0	0	1,685,000	
011832MW9		2024	Dec	Sinking Fund	Variable		1,725,000	0	0	1,725,000	
011832MW9		2025	Jun	Sinking Fund	Variable		1,755,000	0	0	1,755,000	
011832MW9		2025	Dec	Sinking Fund	Variable		1,790,000	0	0	1,790,000	
011832MW9		2026	Jun	Sinking Fund	Variable		1,830,000	0	0	1,830,000	
011832MW9		2026	Dec	Sinking Fund	Variable		1,865,000	0	0	1,865,000	
011832MW9		2027	Jun	Sinking Fund	Variable		1,900,000	0	0	1,900,000	
011832MW9		2027	Dec	Sinking Fund	Variable		1,945,000	0	0	1,945,000	
011832MW9		2028	Jun	Sinking Fund	Variable		1,970,000	0	0	1,970,000	
011832MW9		2028	Dec	Sinking Fund	Variable		2,020,000	0	0	2,020,000	
011832MW9		2029	Jun	Sinking Fund	Variable		2,060,000	0	0	2,060,000	
011832MW9		2029	Dec	Sinking Fund	Variable		2,100,000	0	0	2,100,000	
011832MW9		2030	Jun	Sinking Fund	Variable		2,145,000	0	0	2,145,000	
011832MW9		2030	Dec	Term Maturity	Variable		2,190,000	0	0	2,190,000	
GP01A Total							\$76,580,000	\$4,175,000	\$0	\$72,405,000	
GP01B Governmental Purpose Bonds, 2001 Series B				Fund: 648	Bond Yield: VRDO	Indenture: 7/1/2001	Delivery: 8/2/2001	Dated: 8/2/2001	AAA/A-1+	Aaa/VMIG-1	AAA/F-1+
011832MY5		2001	Dec	Sinking Fund	Variable		620,000	620,000	0	0	
011832MY5		2002	Jun	Sinking Fund	Variable		855,000	855,000	0	0	
011832MY5		2002	Dec	Sinking Fund	Variable		885,000	885,000	0	0	
011832MY5		2003	Jun	Sinking Fund	Variable		900,000	900,000	0	0	
011832MY5		2003	Dec	Sinking Fund	Variable		910,000	910,000	0	0	
011832MY5		2004	Jun	Sinking Fund	Variable		935,000	935,000	0	0	
011832MY5		2004	Dec	Sinking Fund	Variable		955,000	0	0	955,000	
011832MY5		2005	Jun	Sinking Fund	Variable		975,000	0	0	975,000	
011832MY5		2005	Dec	Sinking Fund	Variable		990,000	0	0	990,000	
011832MY5		2006	Jun	Sinking Fund	Variable		1,010,000	0	0	1,010,000	
011832MY5		2006	Dec	Sinking Fund	Variable		1,035,000	0	0	1,035,000	
011832MY5		2007	Jun	Sinking Fund	Variable		1,055,000	0	0	1,055,000	
011832MY5		2007	Dec	Sinking Fund	Variable		1,070,000	0	0	1,070,000	
011832MY5		2008	Jun	Sinking Fund	Variable		1,095,000	0	0	1,095,000	
011832MY5		2008	Dec	Sinking Fund	Variable		1,120,000	0	0	1,120,000	
011832MY5		2009	Jun	Sinking Fund	Variable		1,140,000	0	0	1,140,000	
011832MY5		2009	Dec	Sinking Fund	Variable		1,165,000	0	0	1,165,000	
011832MY5		2010	Jun	Sinking Fund	Variable		1,175,000	0	0	1,175,000	
011832MY5		2010	Dec	Sinking Fund	Variable		1,210,000	0	0	1,210,000	
011832MY5		2011	Jun	Sinking Fund	Variable		1,235,000	0	0	1,235,000	
011832MY5		2011	Dec	Sinking Fund	Variable		1,255,000	0	0	1,255,000	
011832MY5		2012	Jun	Sinking Fund	Variable		1,285,000	0	0	1,285,000	
011832MY5		2012	Dec	Sinking Fund	Variable		1,315,000	0	0	1,315,000	
011832MY5		2013	Jun	Sinking Fund	Variable		1,325,000	0	0	1,325,000	
011832MY5		2013	Dec	Sinking Fund	Variable		1,365,000	0	0	1,365,000	
011832MY5		2014	Jun	Sinking Fund	Variable		1,390,000	0	0	1,390,000	
011832MY5		2014	Dec	Sinking Fund	Variable		1,415,000	0	0	1,415,000	
011832MY5		2015	Jun	Sinking Fund	Variable		1,445,000	0	0	1,445,000	

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Other Bonds (TE)				Tax-Exempt	Corporate			<i>Dates</i>	<i>S and F</i>	<i>Moody's</i>	<i>Fitch</i>
GP01B Governmental Purpose Bonds, 2001 Series B				Fund: 648	Bond Yield: VRDO	Indenture: 7/1/2001	Delivery: 8/2/2001	Dated: 8/2/2001	AAA/A-1+	Aaa/VMIG-1	AAA/F-1+
011832MY5		2015	Dec	Sinking Fund	Variable		1,475,000	0	0		1,475,000
011832MY5		2016	Jun	Sinking Fund	Variable		1,505,000	0	0		1,505,000
011832MY5		2016	Dec	Sinking Fund	Variable		1,530,000	0	0		1,530,000
011832MY5		2017	Jun	Sinking Fund	Variable		1,560,000	0	0		1,560,000
011832MY5		2017	Dec	Sinking Fund	Variable		1,600,000	0	0		1,600,000
011832MY5		2018	Jun	Sinking Fund	Variable		1,625,000	0	0		1,625,000
011832MY5		2018	Dec	Sinking Fund	Variable		1,665,000	0	0		1,665,000
011832MY5		2019	Jun	Sinking Fund	Variable		1,690,000	0	0		1,690,000
011832MY5		2019	Dec	Sinking Fund	Variable		1,720,000	0	0		1,720,000
011832MY5		2020	Jun	Sinking Fund	Variable		1,770,000	0	0		1,770,000
011832MY5		2020	Dec	Sinking Fund	Variable		1,795,000	0	0		1,795,000
011832MY5		2021	Jun	Sinking Fund	Variable		1,835,000	0	0		1,835,000
011832MY5		2021	Dec	Sinking Fund	Variable		1,870,000	0	0		1,870,000
011832MY5		2022	Jun	Sinking Fund	Variable		1,900,000	0	0		1,900,000
011832MY5		2022	Dec	Sinking Fund	Variable		1,940,000	0	0		1,940,000
011832MY5		2023	Jun	Sinking Fund	Variable		1,985,000	0	0		1,985,000
011832MY5		2023	Dec	Sinking Fund	Variable		2,025,000	0	0		2,025,000
011832MY5		2024	Jun	Sinking Fund	Variable		2,065,000	0	0		2,065,000
011832MY5		2024	Dec	Sinking Fund	Variable		2,105,000	0	0		2,105,000
011832MY5		2025	Jun	Sinking Fund	Variable		2,150,000	0	0		2,150,000
011832MY5		2025	Dec	Sinking Fund	Variable		2,185,000	0	0		2,185,000
011832MY5		2026	Jun	Sinking Fund	Variable		2,235,000	0	0		2,235,000
011832MY5		2026	Dec	Sinking Fund	Variable		2,275,000	0	0		2,275,000
011832MY5		2027	Jun	Sinking Fund	Variable		2,325,000	0	0		2,325,000
011832MY5		2027	Dec	Sinking Fund	Variable		2,375,000	0	0		2,375,000
011832MY5		2028	Jun	Sinking Fund	Variable		2,415,000	0	0		2,415,000
011832MY5		2028	Dec	Sinking Fund	Variable		2,465,000	0	0		2,465,000
011832MY5		2029	Jun	Sinking Fund	Variable		2,515,000	0	0		2,515,000
011832MY5		2029	Dec	Sinking Fund	Variable		2,565,000	0	0		2,565,000
011832MY5		2030	Jun	Sinking Fund	Variable		2,620,000	0	0		2,620,000
011832MY5		2030	Dec	Term Maturity	Variable		2,675,000	0	0		2,675,000
GP01B Total							\$93,590,000	\$5,105,000	\$0	\$88,485,000	
GH92A General Housing Purpose Bonds, 1992 Series A				Fund: 642	Bond Yield: 6.405%	Indenture: 10/1/1992	Delivery: 10/22/1992	Dated: 10/1/1992	AA-	Aa2	AA+
011831HF4	3.100%	1993	Dec	Serial Maturity			3,535,000	3,535,000	0		0
011831HG2	3.800%	1994	Dec	Serial Maturity			3,610,000	3,610,000	0		0
011831HH0	4.200%	1995	Dec	Serial Maturity			3,720,000	3,720,000	0		0
011831HJ6	4.650%	1996	Dec	Serial Maturity			5,045,000	5,045,000	0		0
011831HK3	4.800%	1997	Dec	Serial Maturity			5,180,000	5,180,000	0		0
011831HL1	5.050%	1998	Dec	Serial Maturity			5,025,000	5,025,000	0		0
011831HM9	5.300%	1999	Dec	Serial Maturity			3,315,000	3,315,000	0		0
011831HN7	5.450%	2000	Dec	Serial Maturity			3,490,000	3,490,000	0		0
011831HP2	5.600%	2001	Dec	Serial Maturity			3,685,000	3,685,000	0		0
011831HQ0	5.700%	2002	Dec	Serial Maturity			3,895,000	3,895,000	0		0
011831HR8	5.800%	2003	Dec	Serial Maturity			4,120,000	4,120,000	0		0
011831HS6	5.900%	2004	Dec	Serial Maturity			4,365,000	0	0		4,365,000
011831HT4	6.000%	2005	Dec	Serial Maturity			4,635,000	0	0		4,635,000
011831HV1	6.100%	2006	Dec	Serial Maturity			5,925,000	0	0		5,925,000
011831HV9	6.200%	2007	Dec	Serial Maturity			6,230,000	0	0		6,230,000
011831HW7	6.250%	2008	Dec	Serial Maturity			6,550,000	0	0		6,550,000
011831HX5	6.375%	2009	Dec	Sinking Fund			5,895,000	0	5,895,000		0
011831HX5	6.375%	2010	Dec	Sinking Fund			6,265,000	0	6,265,000		0
011831HX5	6.375%	2011	Dec	Sinking Fund			6,650,000	0	6,650,000		0
011831HX5	6.375%	2012	Dec	Term Maturity			7,060,000	0	7,060,000		0
011831HY3	6.600%	2013	Dec	Sinking Fund			7,150,000	0	7,150,000		0
011831HY3	6.600%	2014	Dec	Sinking Fund			7,600,000	0	7,600,000		0
011831HY3	6.600%	2015	Dec	Sinking Fund			8,080,000	0	8,080,000		0
011831HY3	6.600%	2016	Dec	Sinking Fund			8,585,000	0	8,585,000		0

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Other Bonds (TE)				Tax-Exempt Corporate				<i>Dates</i>	<i>S and F</i>	<i>Moody's</i>	<i>Fitch</i>	
GH92A General Housing Purpose Bonds, 1992 Series A				Fund: 642	Bond Yield: 6.405%		Indenture: 10/1/1992	Delivery: 10/22/1992	Dated: 10/1/1992	AA-	Aa2	AA+
011831HY3	6.600%	2017	Dec	Sinking Fund			8,175,000	0	8,175,000			0
011831HY3	6.600%	2018	Dec	Sinking Fund			8,485,000	0	8,485,000			0
011831HY3	6.600%	2019	Dec	Sinking Fund			9,365,000	0	9,365,000			0
011831HY3	6.600%	2020	Dec	Sinking Fund			10,005,000	0	10,005,000			0
011831HY3	6.600%	2021	Dec	Sinking Fund			10,705,000	0	10,705,000			0
011831HY3	6.600%	2022	Dec	Sinking Fund			11,440,000	0	11,440,000			0
011831HY3	6.600%	2023	Dec	Term Maturity			12,215,000	0	12,215,000			0
GH92A Total							\$200,000,000	\$44,620,000	\$127,675,000			\$27,705,000
GH03A General Housing Purpose Bonds, 2003 Series A2				Fund: 650	Bond Yield: VRDO		Indenture: 2/1/1994	Delivery: 11/6/2003	Dated: 11/6/2003	AAA/A-1+	Aaa/VMIG-1	AAA/F1+
A2	011832WZ1	2004	Dec	Sinking Fund	Variable		7,205,000	0	0			7,205,000
A2	011832WZ1	2005	Dec	Sinking Fund	Variable		5,165,000	0	0			5,165,000
A2	011832WZ1	2006	Dec	Sinking Fund	Variable		5,350,000	0	0			5,350,000
A2	011832WZ1	2007	Dec	Sinking Fund	Variable		5,540,000	0	0			5,540,000
A2	011832WZ1	2008	Dec	Sinking Fund	Variable		5,735,000	0	0			5,735,000
A2	011832WZ1	2009	Dec	Sinking Fund	Variable		5,940,000	0	0			5,940,000
A2	011832WZ1	2010	Dec	Sinking Fund	Variable		6,150,000	0	0			6,150,000
A2	011832WZ1	2011	Dec	Sinking Fund	Variable		4,895,000	0	0			4,895,000
A2	011832WZ1	2012	Dec	Sinking Fund	Variable		5,190,000	0	0			5,190,000
A2	011832WZ1	2013	Dec	Sinking Fund	Variable		5,505,000	0	0			5,505,000
A2	011832WZ1	2014	Dec	Sinking Fund	Variable		5,835,000	0	0			5,835,000
A2	011832WZ1	2015	Dec	Sinking Fund	Variable		6,180,000	0	0			6,180,000
A2	011832WZ1	2016	Dec	Sinking Fund	Variable		6,550,000	0	0			6,550,000
A2	011832WZ1	2017	Dec	Sinking Fund	Variable		6,950,000	0	0			6,950,000
A2	011832WZ1	2018	Dec	Sinking Fund	Variable		7,365,000	0	0			7,365,000
A2	011832WZ1	2019	Dec	Sinking Fund	Variable		7,805,000	0	0			7,805,000
A2	011832WZ1	2020	Dec	Sinking Fund	Variable		8,270,000	0	0			8,270,000
A2	011832WZ1	2021	Dec	Sinking Fund	Variable		8,770,000	0	0			8,770,000
A2	011832WZ1	2022	Dec	Sinking Fund	Variable		9,295,000	0	0			9,295,000
A2	011832WZ1	2023	Dec	Sinking Fund	Variable		9,855,000	0	0			9,855,000
A2	011832WZ1	2024	Dec	Term Maturity	Variable		10,445,000	0	0			10,445,000
GH03A Total							\$143,995,000	\$0	\$0			\$143,995,000
GH03B General Housing Purpose Bonds, 2003 Series B				Fund: 650	Bond Yield: VRDO		Indenture: 2/1/1994	Delivery: 11/6/2003	Dated: 11/6/2003	AAA/A-1+	Aaa/VMIG-1	AAA/F1+
	011832VD1	2019	Dec	Sinking Fund	Variable		3,000,000	0	0			3,000,000
	011832VD1	2020	Dec	Sinking Fund	Variable		3,105,000	0	0			3,105,000
	011832VD1	2021	Dec	Sinking Fund	Variable		3,215,000	0	0			3,215,000
	011832VD1	2022	Dec	Sinking Fund	Variable		3,330,000	0	0			3,330,000
	011832VD1	2023	Dec	Term Maturity	Variable		3,445,000	0	0			3,445,000
GH03B Total							\$16,095,000	\$0	\$0			\$16,095,000
SC99A State Capital Project Bonds, 1999 Series A				Fund: 690	Bond Yield: 3.880%		Indenture: 12/1/1998	Delivery: 1/21/1999	Dated: 12/1/1998	AA-	Aa2	AA+
A2	0118316U3	4.500%	1999	Jun	Serial Maturity		5,655,000	5,655,000	0			0
A2	0118316V1	4.500%	1999	Dec	Serial Maturity		5,785,000	5,785,000	0			0
A1	0118316W9	3.400%	2000	Jun	Serial Maturity		6,020,000	6,020,000	0			0
A2	0118316X7	5.000%	2000	Dec	Serial Maturity		6,015,000	6,015,000	0			0
A1	0118316Y5	3.650%	2001	Jun	Serial Maturity		2,000,000	2,000,000	0			0
A2	0118317J7	5.000%	2001	Jun	Serial Maturity		4,165,000	4,165,000	0			0
A2	0118316Z2	5.000%	2001	Dec	Serial Maturity		6,305,000	6,305,000	0			0
A1	0118317A6	3.800%	2002	Jun	Serial Maturity		500,000	500,000	0			0
A2	0118317K4	5.000%	2002	Jun	Serial Maturity		5,965,000	5,965,000	0			0
A2	0118317B4	5.000%	2002	Dec	Serial Maturity		6,625,000	6,625,000	0			0
A2	0118317C2	5.000%	2003	Jun	Serial Maturity		6,790,000	6,790,000	0			0
A2	0118317D0	5.000%	2003	Dec	Serial Maturity		6,960,000	6,960,000	0			0
A1	0118317E8	4.000%	2004	Jun	Serial Maturity		2,000,000	2,000,000	0			0
A2	0118317L2	5.000%	2004	Jun	Serial Maturity		5,130,000	5,130,000	0			0
A2	0118317F5	5.000%	2004	Dec	Serial Maturity		7,300,000	0	0			7,300,000
A1	0118317G3	4.050%	2005	Jun	Serial Maturity		1,000,000	0	0			1,000,000
A2	0118317M0	5.000%	2005	Jun	Serial Maturity		6,485,000	0	0			6,485,000

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Other Bonds (TE)				Tax-Exempt Corporate				<i>Dates</i>	<i>S and F</i>	<i>Moody's</i>	<i>Fitch</i>	
SC99A State Capital Project Bonds, 1999 Series A				Fund: 690	Bond Yield: 3.880%		Indenture: 12/1/1998	Delivery: 1/21/1999	Dated: 12/1/1998	AA-	Aa2	AA+
A2	0118317H1	5.000%	2005	Dec	Serial Maturity		7,665,000	0	0			7,665,000
							SC99A Total	\$92,365,000	\$69,915,000	\$0		\$22,450,000
SC99B State Capital Project Bonds, 1999 Series B				Fund: 691	Bond Yield: 4.689%		Indenture: 12/1/1998	Delivery: 12/14/1999	Dated: 12/1/1999	AAA	Aaa	AAA
B1	011832CW0	4.000%	2000	Dec	Serial Maturity		6,645,000	6,645,000	6,645,000	0		0
B1	011832CX8	4.300%	2001	Jun	Serial Maturity		7,110,000	7,110,000	7,110,000	0		0
B1	011832CY6	4.350%	2001	Dec	Serial Maturity		8,870,000	8,870,000	8,870,000	0		0
B1	011832CZ3	4.450%	2002	Jun	Serial Maturity		1,800,000	1,800,000	1,800,000	0		0
B2	011832DH2	5.250%	2002	Jun	Serial Maturity		7,190,000	7,190,000	7,190,000	0		0
B2	011832DJ8	5.000%	2002	Dec	Serial Maturity		9,215,000	9,215,000	9,215,000	0		0
B1	011832DB5	4.600%	2003	Jun	Serial Maturity		2,225,000	2,225,000	2,225,000	0		0
B2	011832DK5	5.250%	2003	Jun	Serial Maturity		7,295,000	7,295,000	7,295,000	0		0
B1	011832DC3	4.600%	2003	Dec	Serial Maturity		1,500,000	1,500,000	1,500,000	0		0
B2	011832DL3	5.125%	2003	Dec	Serial Maturity		8,285,000	8,285,000	8,285,000	0		0
B1	011832DD1	4.700%	2004	Jun	Serial Maturity		2,685,000	2,685,000	2,685,000	0		0
B2	011832DM1	5.500%	2004	Jun	Serial Maturity		7,245,000	7,245,000	7,245,000	0		0
B1	011832DE9	4.700%	2004	Dec	Serial Maturity		1,075,000	0	0	0		1,075,000
B2	011832DN9	5.250%	2004	Dec	Serial Maturity		9,195,000	0	0	0		9,195,000
B1	011832DF6	4.800%	2005	Jun	Serial Maturity		1,300,000	0	0	0		1,300,000
B2	011832DP4	5.500%	2005	Jun	Serial Maturity		9,160,000	0	0	0		9,160,000
B1	011832DG4	4.800%	2005	Dec	Serial Maturity		3,520,000	0	0	0		3,520,000
B2	011832DQ2	5.500%	2005	Dec	Serial Maturity		9,665,000	0	0	0		9,665,000
							SC99B Total	\$103,980,000	\$70,065,000	\$0		\$33,915,000
SC01A State Capital Project Bonds, 2001 Series A				Fund: 692	Bond Yield: 3.980%		Indenture: 12/1/1998	Delivery: 2/8/2001	Dated: 2/1/2001	AA-	Aa2	AA+
A1	011832MB5	4.000%	2001	Dec	Serial Maturity		290,000	290,000	290,000	0		0
A1	011832MC3	3.200%	2002	Jun	Serial Maturity		1,015,000	1,015,000	1,015,000	0		0
A1	011832MD1	4.500%	2002	Dec	Serial Maturity		4,290,000	4,290,000	4,290,000	0		0
A1	011832ME9	4.750%	2003	Jun	Serial Maturity		1,310,000	1,310,000	1,310,000	0		0
A2	011832MP4	3.800%	2003	Jun	Serial Maturity		3,020,000	3,020,000	3,020,000	0		0
A1	011832MF6	4.750%	2003	Dec	Serial Maturity		4,500,000	4,500,000	4,500,000	0		0
A1	011832MG4	5.000%	2004	Jun	Serial Maturity		2,055,000	2,055,000	2,055,000	0		0
A2	011832MQ2	3.850%	2004	Jun	Serial Maturity		2,430,000	2,430,000	2,430,000	0		0
A1	011832MH2	5.000%	2004	Dec	Serial Maturity		5,000,000	0	0	0		5,000,000
A1	011832MJ8	5.250%	2005	Jun	Serial Maturity		3,050,000	0	0	0		3,050,000
A2	011832MR0	3.900%	2005	Jun	Serial Maturity		1,385,000	0	0	0		1,385,000
A1	011832MK5	5.000%	2005	Dec	Serial Maturity		13,240,000	0	0	0		13,240,000
A1	011832ML3	5.000%	2006	Jun	Serial Maturity		13,450,000	0	0	0		13,450,000
A1	011832MM1	5.000%	2006	Dec	Serial Maturity		5,000,000	0	0	0		5,000,000
A2	011832MS8	4.000%	2006	Dec	Serial Maturity		2,585,000	0	0	0		2,585,000
A1	011832MN9	5.000%	2007	Jun	Serial Maturity		7,915,000	0	0	0		7,915,000
A2	011832MT6	4.050%	2007	Jun	Serial Maturity		4,000,000	0	0	0		4,000,000
							SC01A Total	\$74,535,000	\$18,910,000	\$0		\$55,625,000
SC02A State Capital Project Bonds, 2002 Series A				Fund: 693	Bond Yield: VRDO		Indenture: 12/1/1998	Delivery: 12/5/2002	Dated: 12/5/2002	AAA	Aaa	AAA
	011832UK6	3.000%	2003	Jul	Serial Maturity		3,040,000	3,040,000	3,040,000	0		0
	011832UL4	3.000%	2004	Jul	Serial Maturity		1,195,000	1,195,000	1,195,000	0		0
	011832UM2	4.000%	2004	Jul	Serial Maturity		2,015,000	2,015,000	2,015,000	0		0
	011832UP5	4.000%	2005	Jul	Serial Maturity		2,635,000	0	0	0		2,635,000
	011832UN0	3.000%	2005	Jul	Serial Maturity		700,000	0	0	0		700,000
	011832UR1	5.000%	2006	Jul	Serial Maturity		2,365,000	0	0	0		2,365,000
	011832UQ3	3.000%	2006	Jul	Serial Maturity		1,100,000	0	0	0		1,100,000
	011832US9	3.000%	2007	Jul	Serial Maturity		500,000	0	0	0		500,000
	011832UT7	4.000%	2007	Jul	Serial Maturity		3,115,000	0	0	0		3,115,000
	011832UU4	3.000%	2008	Jul	Serial Maturity		610,000	0	0	0		610,000
	011832UV2	5.000%	2008	Jul	Serial Maturity		3,155,000	0	0	0		3,155,000
	011832UX8	5.000%	2009	Jul	Serial Maturity		3,770,000	0	0	0		3,770,000
	011832UW0	3.125%	2009	Jul	Serial Maturity		180,000	0	0	0		180,000
	011832UY6	3.400%	2010	Jul	Serial Maturity		140,000	0	0	0		140,000

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Other Bonds (TE)				Tax-Exempt Corporate				<i>Dates</i>	<i>S and F</i>	<i>Moody's</i>	<i>Fitch</i>
SC02A State Capital Project Bonds, 2002 Series A				Fund: 693	Bond Yield: VRDO	Indenture: 12/1/1998	Delivery: 12/5/2002	Dated: 12/5/2002	AAA	Aaa	AAA
011832UZ3	5.000%	2010	Jul	Serial Maturity			4,005,000	0	0	4,005,000	
011832VA7	3.500%	2011	Jul	Serial Maturity			385,000	0	0	385,000	
011832VB5	5.000%	2011	Jul	Serial Maturity			3,995,000	0	0	3,995,000	
SC02A Total							\$32,905,000	\$6,250,000	\$0	\$26,655,000	
SC02B State Capital Project Bonds, 2002 Series B				Fund: 693	Bond Yield: VRDO	Indenture: 12/1/1998	Delivery: 12/5/2002	Dated: 12/5/2002	AAA	Aaa	AAA
011832UH3		2023	Jan	Sinking Fund	Variable		3,530,000	0	0	3,530,000	
011832UH3		2023	Jul	Sinking Fund	Variable		3,600,000	0	0	3,600,000	
011832UH3		2024	Jan	Sinking Fund	Variable		3,675,000	0	0	3,675,000	
011832UH3		2024	Jul	Term Maturity	Variable		3,750,000	0	0	3,750,000	
SC02B Total							\$14,555,000	\$0	\$0	\$14,555,000	
SC02C State Capital Project Bonds, 2002 Series C				Fund: 693	Bond Yield: VRDO	Indenture: 12/1/1998	Delivery: 12/5/2002	Dated: 12/5/2002	AAA/A-1+	Aaa/V/MIG-1	AAA/F1+
011832UJ9		2012	Jul	Sinking Fund	Variable		2,295,000	0	0	2,295,000	
011832UJ9		2013	Jan	Sinking Fund	Variable		2,345,000	0	0	2,345,000	
011832UJ9		2013	Jul	Sinking Fund	Variable		2,400,000	0	0	2,400,000	
011832UJ9		2014	Jan	Sinking Fund	Variable		2,450,000	0	0	2,450,000	
011832UJ9		2014	Jul	Sinking Fund	Variable		2,505,000	0	0	2,505,000	
011832UJ9		2015	Jan	Sinking Fund	Variable		2,555,000	0	0	2,555,000	
011832UJ9		2015	Jul	Sinking Fund	Variable		2,610,000	0	0	2,610,000	
011832UJ9		2016	Jan	Sinking Fund	Variable		2,670,000	0	0	2,670,000	
011832UJ9		2016	Jul	Sinking Fund	Variable		2,725,000	0	0	2,725,000	
011832UJ9		2017	Jan	Sinking Fund	Variable		2,785,000	0	0	2,785,000	
011832UJ9		2017	Jul	Sinking Fund	Variable		2,845,000	0	0	2,845,000	
011832UJ9		2018	Jan	Sinking Fund	Variable		2,905,000	0	0	2,905,000	
011832UJ9		2018	Jul	Sinking Fund	Variable		2,970,000	0	0	2,970,000	
011832UJ9		2019	Jan	Sinking Fund	Variable		3,035,000	0	0	3,035,000	
011832UJ9		2019	Jul	Sinking Fund	Variable		3,100,000	0	0	3,100,000	
011832UJ9		2020	Jan	Sinking Fund	Variable		3,165,000	0	0	3,165,000	
011832UJ9		2020	Jul	Sinking Fund	Variable		3,235,000	0	0	3,235,000	
011832UJ9		2021	Jan	Sinking Fund	Variable		3,305,000	0	0	3,305,000	
011832UJ9		2021	Jul	Sinking Fund	Variable		3,375,000	0	0	3,375,000	
011832UJ9		2022	Jan	Sinking Fund	Variable		3,450,000	0	0	3,450,000	
011832UJ9		2022	Jul	Term Maturity	Variable		3,525,000	0	0	3,525,000	
SC02C Total							\$60,250,000	\$0	\$0	\$60,250,000	
SBL99 State Building Lease Bonds, 1999 Series				Fund: 555	Bond Yield: 5.551%	Indenture: 11/1/1999	Delivery: 12/15/1999	Dated: 12/1/1999	AAA	Aaa	AAA
011832DR0	4.250%	2000	Apr	Serial Maturity			1,075,000	1,075,000	0	0	
011832DS8	4.250%	2000	Oct	Serial Maturity			750,000	750,000	0	0	
011832DT6	4.350%	2001	Apr	Serial Maturity			765,000	765,000	0	0	
011832DU3	4.350%	2001	Oct	Serial Maturity			780,000	780,000	0	0	
011832DV1	4.450%	2002	Apr	Serial Maturity			795,000	795,000	0	0	
011832DW9	4.450%	2002	Oct	Serial Maturity			815,000	815,000	0	0	
011832DX7	4.600%	2003	Apr	Serial Maturity			835,000	835,000	0	0	
011832DY5	4.600%	2003	Oct	Serial Maturity			855,000	855,000	0	0	
011832DZ2	4.750%	2004	Apr	Serial Maturity			870,000	870,000	0	0	
011832EA6	4.750%	2004	Oct	Serial Maturity			895,000	0	0	895,000	
011832EB4	4.850%	2005	Apr	Serial Maturity			915,000	0	0	915,000	
011832EC2	4.850%	2005	Oct	Serial Maturity			935,000	0	0	935,000	
011832ED0	4.875%	2006	Apr	Serial Maturity			960,000	0	0	960,000	
011832EE8	4.875%	2006	Oct	Serial Maturity			980,000	0	0	980,000	
011832EF5	5.000%	2007	Apr	Serial Maturity			1,005,000	0	0	1,005,000	
011832EG3	5.000%	2007	Oct	Serial Maturity			1,030,000	0	0	1,030,000	
011832EH1	5.100%	2008	Apr	Serial Maturity			1,055,000	0	0	1,055,000	
011832EJ7	5.100%	2008	Oct	Serial Maturity			1,085,000	0	0	1,085,000	
011832EK4	5.150%	2009	Apr	Serial Maturity			1,110,000	0	0	1,110,000	
011832EL2	5.150%	2009	Oct	Serial Maturity			1,140,000	0	0	1,140,000	
011832EM0	5.250%	2010	Apr	Serial Maturity			1,170,000	0	0	1,170,000	
011832EN8	5.250%	2010	Oct	Serial Maturity			1,200,000	0	0	1,200,000	

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Other Bonds (TE)				Tax-Exempt Corporate				<i>Dates</i>	<i>S and F</i>	<i>Moody's</i>	<i>Fitch</i>
SBL99 State Building Lease Bonds, 1999 Series				Fund: 555	Bond Yield: 5.551%	Indenture: 11/1/1999	Delivery: 12/15/1999	Dated: 12/1/1999	AAA	Aaa	AAA
011832EP3	5.300%	2011	Apr	Serial Maturity			1,230,000	0	0	1,230,000	
011832EQ1	5.300%	2011	Oct	Serial Maturity			1,265,000	0	0	1,265,000	
011832ER9	5.400%	2012	Apr	Serial Maturity			1,300,000	0	0	1,300,000	
011832ES7	5.400%	2012	Oct	Serial Maturity			1,335,000	0	0	1,335,000	
011832GG1	5.800%	2013	Apr	Sinking Fund			1,370,000	0	0	1,370,000	
011832GG1	5.800%	2013	Oct	Sinking Fund			1,410,000	0	0	1,410,000	
011832GG1	5.800%	2014	Apr	Sinking Fund			1,450,000	0	0	1,450,000	
011832GG1	5.800%	2014	Oct	Sinking Fund			1,490,000	0	0	1,490,000	
011832GG1	5.800%	2015	Apr	Term Maturity			1,535,000	0	0	1,535,000	
011832ET5	5.750%	2015	Oct	Sinking Fund			1,580,000	0	0	1,580,000	
011832ET5	5.750%	2016	Apr	Sinking Fund			1,625,000	0	0	1,625,000	
011832ET5	5.750%	2016	Oct	Sinking Fund			1,670,000	0	0	1,670,000	
011832ET5	5.750%	2017	Apr	Term Maturity			1,720,000	0	0	1,720,000	
SBL99 Total							\$40,000,000	\$7,540,000	\$0	\$32,460,000	
CHINA Mortgage Revenue Refunding Bonds - Chinook Apts (A)				Fund: 892	Bond Yield: 6.404%	Indenture:	Delivery: 8/6/1996	Dated: 6/25/1996	AAA	Aaa	AAA
011831A20	5.600%	1997	Jan	Sinking Fund			30,000	30,000	0	0	
011831A20	5.600%	1998	Jan	Sinking Fund			35,000	35,000	0	0	
011831A20	5.600%	1999	Jan	Sinking Fund			40,000	40,000	0	0	
011831A20	5.600%	2000	Jan	Sinking Fund			40,000	40,000	0	0	
011831A20	5.600%	2001	Jan	Sinking Fund			45,000	45,000	0	0	
011831A20	5.600%	2002	Jan	Sinking Fund			45,000	45,000	0	0	
011831A20	5.600%	2003	Jan	Sinking Fund			45,000	45,000	0	0	
011831A20	5.600%	2004	Jan	Sinking Fund			50,000	50,000	0	0	
011831A20	5.600%	2005	Jan	Sinking Fund			55,000	0	0	55,000	
011831A20	5.600%	2006	Jan	Sinking Fund			55,000	0	0	55,000	
011831A38	6.350%	2007	Jan	Sinking Fund			60,000	0	0	60,000	
011831A38	6.350%	2008	Jan	Sinking Fund			60,000	0	0	60,000	
011831A38	6.350%	2009	Jan	Sinking Fund			65,000	0	0	65,000	
011831A38	6.350%	2010	Jan	Sinking Fund			70,000	0	0	70,000	
011831A38	6.350%	2011	Jan	Sinking Fund			75,000	0	0	75,000	
011831A38	6.350%	2012	Jan	Sinking Fund			80,000	0	0	80,000	
011831A38	6.350%	2013	Jan	Sinking Fund			85,000	0	0	85,000	
011831A38	6.350%	2014	Jan	Sinking Fund			90,000	0	0	90,000	
011831A38	6.350%	2015	Jan	Sinking Fund			95,000	0	0	95,000	
011831A38	6.350%	2016	Jan	Sinking Fund			100,000	0	0	100,000	
011831A46	6.550%	2017	Jan	Sinking Fund			110,000	0	0	110,000	
011831A46	6.550%	2018	Jan	Sinking Fund			115,000	0	0	115,000	
011831A46	6.550%	2019	Jan	Sinking Fund			120,000	0	0	120,000	
011831A46	6.550%	2020	Jan	Sinking Fund			130,000	0	0	130,000	
011831A46	6.550%	2021	Jan	Sinking Fund			140,000	0	0	140,000	
011831A46	6.550%	2022	Jan	Sinking Fund			145,000	0	0	145,000	
011831A46	6.550%	2023	Jan	Sinking Fund			155,000	0	0	155,000	
011831A46	6.550%	2024	Jan	Term Maturity			165,000	0	0	165,000	
CHINA Total							\$2,300,000	\$330,000	\$0	\$1,970,000	
COHOB Mortgage Revenue Refunding Bonds - Coho Park (B)				Fund: 892	Bond Yield: 6.423%	Indenture:	Delivery: 8/6/1996	Dated: 6/25/1996	AAA	Aaa	AAA
011831A53	5.600%	1997	Jan	Sinking Fund			5,000	5,000	0	0	
011831A53	5.600%	1998	Jan	Sinking Fund			5,000	5,000	0	0	
011831A53	5.600%	1999	Jan	Sinking Fund			10,000	10,000	0	0	
011831A53	5.600%	2000	Jan	Sinking Fund			10,000	10,000	0	0	
011831A53	5.600%	2001	Jan	Sinking Fund			10,000	10,000	0	0	
011831A53	5.600%	2002	Jan	Sinking Fund			15,000	15,000	0	0	
011831A53	5.600%	2003	Jan	Sinking Fund			20,000	20,000	0	0	
011831A53	5.600%	2004	Jan	Sinking Fund			20,000	20,000	0	0	
011831A53	5.600%	2005	Jan	Sinking Fund			65,000	0	0	65,000	
011831A53	5.600%	2006	Jan	Sinking Fund			70,000	0	0	70,000	
011831A61	6.350%	2007	Jan	Sinking Fund			70,000	0	0	70,000	

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Other Bonds (TE)				Tax-Exempt Corporate				<i>Dates</i>	<i>S and F</i>	<i>Moodys</i>	<i>Fitch</i>
COHOB Mortgage Revenue Refunding Bonds - Coho Park (B)				Fund: 892	Bond Yield: 6.423%	Indenture:	Delivery: 8/6/1996	Dated: 6/25/1996	AAA	Aaa	AAA
011831A61	6.350%	2008	Jan	Sinking Fund			75,000	0	0	75,000	
011831A61	6.350%	2009	Jan	Sinking Fund			80,000	0	0	80,000	
011831A61	6.350%	2010	Jan	Sinking Fund			85,000	0	0	85,000	
011831A61	6.350%	2011	Jan	Sinking Fund			90,000	0	0	90,000	
011831A61	6.350%	2012	Jan	Sinking Fund			95,000	0	0	95,000	
011831A61	6.350%	2013	Jan	Sinking Fund			105,000	0	0	105,000	
011831A61	6.350%	2014	Jan	Sinking Fund			110,000	0	0	110,000	
011831A61	6.350%	2015	Jan	Sinking Fund			115,000	0	0	115,000	
011831A61	6.350%	2016	Jan	Sinking Fund			125,000	0	0	125,000	
011831A79	6.550%	2017	Jan	Sinking Fund			130,000	0	0	130,000	
011831A79	6.550%	2018	Jan	Sinking Fund			140,000	0	0	140,000	
011831A79	6.550%	2019	Jan	Sinking Fund			150,000	0	0	150,000	
011831A79	6.550%	2020	Jan	Sinking Fund			160,000	0	0	160,000	
011831A79	6.550%	2021	Jan	Sinking Fund			170,000	0	0	170,000	
011831A79	6.550%	2022	Jan	Sinking Fund			180,000	0	0	180,000	
011831A79	6.550%	2023	Jan	Term Maturity			190,000	0	0	190,000	
COHOB Total							\$2,300,000	\$95,000	\$0	\$2,205,000	
Other Bonds (TE) Total							\$2,209,060,874	\$268,220,000	\$443,125,000	\$1,497,715,874	
Tax-Exempt Total							\$4,119,071,227	\$345,705,000	\$1,134,885,000	\$2,638,481,227	
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (T)				Taxable Corporate				<i>Dates</i>	<i>S and F</i>	<i>Moodys</i>	<i>Fitch</i>
E001D Mortgage Revenue Bonds, 2000 Series D				Fund: 484	Bond Yield: 5.929%	Indenture: 8/15/1996	Delivery: 11/14/2000	Dated: 11/1/2000	AAA	Aaa	AAA
011832LK6	7.000%	2003	Dec	Serial Maturity			1,000,000	0	1,000,000	0	
011832LL4	7.070%	2004	Dec	Serial Maturity			1,000,000	0	1,000,000	0	
011832LM2	7.170%	2005	Dec	Serial Maturity			1,000,000	0	1,000,000	0	
011832LV2	7.250%	2006	Dec	Serial Maturity			1,000,000	0	1,000,000	0	
011832LW0	7.300%	2007	Dec	Serial Maturity			1,000,000	0	1,000,000	0	
011832LT7	7.320%	2008	Jun	Sinking Fund			490,000	0	210,000	280,000	
011832LT7	7.320%	2008	Dec	Sinking Fund			515,000	0	220,000	295,000	
011832LT7	7.320%	2009	Jun	Sinking Fund			535,000	0	225,000	310,000	
011832LT7	7.320%	2009	Dec	Sinking Fund			550,000	0	235,000	315,000	
011832LT7	7.320%	2010	Jun	Sinking Fund			565,000	0	240,000	325,000	
011832LT7	7.320%	2010	Dec	Sinking Fund			585,000	0	245,000	340,000	
011832LT7	7.320%	2011	Jun	Sinking Fund			615,000	0	260,000	355,000	
011832LT7	7.320%	2011	Dec	Sinking Fund			635,000	0	270,000	365,000	
011832LT7	7.320%	2012	Jun	Sinking Fund			660,000	0	280,000	380,000	
011832LT7	7.320%	2012	Dec	Sinking Fund			660,000	0	280,000	380,000	
011832LT7	7.320%	2013	Jun	Sinking Fund			685,000	0	290,000	395,000	
011832LT7	7.320%	2013	Dec	Sinking Fund			710,000	0	305,000	405,000	
011832LT7	7.320%	2014	Jun	Sinking Fund			735,000	0	310,000	425,000	
011832LT7	7.320%	2014	Dec	Sinking Fund			770,000	0	320,000	450,000	
011832LT7	7.320%	2015	Jun	Sinking Fund			790,000	0	335,000	455,000	
011832LT7	7.320%	2015	Dec	Sinking Fund			840,000	0	355,000	485,000	
011832LT7	7.320%	2016	Jun	Sinking Fund			890,000	0	375,000	515,000	
011832LT7	7.320%	2016	Dec	Sinking Fund			920,000	0	390,000	530,000	
011832LT7	7.320%	2017	Jun	Sinking Fund			960,000	0	405,000	555,000	
011832LT7	7.320%	2017	Dec	Sinking Fund			995,000	0	420,000	575,000	
011832LT7	7.320%	2018	Jun	Sinking Fund			1,020,000	0	435,000	585,000	
011832LT7	7.320%	2018	Dec	Sinking Fund			1,060,000	0	445,000	615,000	
011832LT7	7.320%	2019	Jun	Sinking Fund			1,075,000	0	455,000	620,000	
011832LT7	7.320%	2019	Dec	Sinking Fund			1,120,000	0	475,000	645,000	
011832LT7	7.320%	2020	Jun	Sinking Fund			1,160,000	0	490,000	670,000	
011832LT7	7.320%	2020	Dec	Term Maturity			1,200,000	0	505,000	695,000	
E001D Total							\$25,740,000	\$0	\$13,775,000	\$11,965,000	
E021B Home Mortgage Revenue Bonds, 2002 Series B				Fund: 486	Bond Yield: 4.553%	Indenture: 5/1/2002	Delivery: 5/16/2002	Dated: 5/16/2002	AAA/A-1+	Aaa/VMIG-1	AAA/F1+
011832PY2		2036	Dec	Stated Maturity	Variable		30,000,000	0	5,745,000	24,255,000	

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (T)				Taxable	Corporate			<i>Dates</i>	<i>S and F</i>	<i>Moodys</i>	<i>Fitch</i>
E021B Home Mortgage Revenue Bonds, 2002 Series B				Fund: 486	Bond Yield: 4.553%	Indenture: 5/1/2002	Delivery: 5/16/2002	Dated: 5/16/2002	AAA/A-1+	Aaa/VMIG-1	AAA/F1+
E021B Total							\$30,000,000	\$0	\$5,745,000	\$24,255,000	
Collateralized Home Mortgage Bonds & Mortgage Revenue Bonds (Total)							\$55,740,000	\$0	\$19,520,000	\$36,220,000	
Multifamily Housing Development Bonds (T)				Taxable	Corporate			<i>Dates</i>	<i>S and F</i>	<i>Moodys</i>	<i>Fitch</i>
HD97C Housing Development Bonds, 1997 Series C				Fund: 260	Bond Yield: 7.610%	Indenture: 12/1/1991	Delivery: 10/23/1997	Dated: 10/15/1997	AA-	Aa2	AA+
011831L36	6.800%	1998	Dec	Sinking Fund			205,000	205,000	0		0
011831L36	6.800%	1999	Dec	Sinking Fund			220,000	220,000	0		0
011831L36	6.800%	2000	Dec	Sinking Fund			235,000	235,000	0		0
011831L36	6.800%	2001	Dec	Sinking Fund			255,000	255,000	0		0
011831L36	6.800%	2002	Dec	Sinking Fund			270,000	270,000	0		0
011831L36	6.800%	2003	Dec	Sinking Fund			290,000	290,000	0		0
011831L36	6.800%	2004	Dec	Sinking Fund			310,000	0	0		310,000
011831L36	6.800%	2005	Dec	Sinking Fund			330,000	0	0		330,000
011831L36	6.800%	2006	Dec	Sinking Fund			355,000	0	0		355,000
011831L36	6.800%	2007	Dec	Term Maturity			380,000	0	0		380,000
011831L44	7.350%	2008	Dec	Sinking Fund			405,000	0	405,000		0
011831L44	7.350%	2009	Dec	Sinking Fund			435,000	0	435,000		0
011831L44	7.350%	2010	Dec	Sinking Fund			465,000	0	465,000		0
011831L44	7.350%	2011	Dec	Sinking Fund			500,000	0	500,000		0
011831L44	7.350%	2012	Dec	Sinking Fund			540,000	0	540,000		0
011831L44	7.350%	2013	Dec	Sinking Fund			580,000	0	580,000		0
011831L44	7.350%	2014	Dec	Sinking Fund			625,000	0	625,000		0
011831L44	7.350%	2015	Dec	Sinking Fund			670,000	0	670,000		0
011831L44	7.350%	2016	Dec	Sinking Fund			720,000	0	720,000		0
011831L44	7.350%	2017	Dec	Term Maturity			770,000	0	770,000		0
011831L51	7.550%	2018	Dec	Sinking Fund			830,000	0	830,000		0
011831L51	7.550%	2019	Dec	Sinking Fund			890,000	0	890,000		0
011831L51	7.550%	2020	Dec	Sinking Fund			960,000	0	960,000		0
011831L51	7.550%	2021	Dec	Sinking Fund			1,030,000	0	1,030,000		0
011831L51	7.550%	2022	Dec	Sinking Fund			1,110,000	0	1,110,000		0
011831L51	7.550%	2023	Dec	Sinking Fund			1,195,000	0	1,195,000		0
011831L51	7.550%	2024	Dec	Sinking Fund			1,285,000	0	1,285,000		0
011831L51	7.550%	2025	Dec	Sinking Fund			1,380,000	0	1,380,000		0
011831L51	7.550%	2026	Dec	Sinking Fund			1,485,000	0	1,485,000		0
011831L51	7.550%	2027	Dec	Sinking Fund			1,600,000	0	1,600,000		0
011831L51	7.550%	2028	Dec	Sinking Fund			1,720,000	0	1,720,000		0
011831L51	7.550%	2029	Dec	Term Maturity			1,850,000	0	1,850,000		0
HD97C Total							\$23,895,000	\$1,475,000	\$21,045,000	\$1,375,000	
HD04C Housing Development Bonds, 2004 Series C				Fund: 260	Bond Yield: VRDO	Indenture: 12/1/1991	Delivery: 3/4/2004	Dated: 3/4/2004	AAA	Aaa	AAA
011832WY4				2035	Dec	Stated Maturity	Variable		0		42,125,000
HD04C Total							\$42,125,000	\$0	\$0	\$42,125,000	
Multifamily Housing Development Bonds (T) Total							\$66,020,000	\$1,475,000	\$21,045,000	\$43,500,000	
Other Bonds (T)				Taxable	Corporate			<i>Dates</i>	<i>S and P</i>	<i>Moodys</i>	<i>Fitch</i>
GP01C Governmental Purpose Bonds, 2001 Series C				Fund: 648	Bond Yield: VRDO	Indenture: 7/1/2001	Delivery: 8/2/2001	Dated: 8/2/2001	AAA/A-1+	Aaa/VMIG-1	AAA/F-1+
011832M22		2001	Dec	Sinking Fund	Variable		110,000	110,000	0		0
011832M22		2002	Jun	Sinking Fund	Variable		245,000	245,000	0		0
011832M22		2002	Dec	Sinking Fund	Variable		215,000	215,000	0		0
011832M22		2003	Jun	Sinking Fund	Variable		530,000	530,000	0		0
011832M22		2003	Dec	Sinking Fund	Variable		550,000	550,000	0		0
011832M22		2004	Jun	Sinking Fund	Variable		570,000	570,000	0		0
011832M22		2004	Dec	Sinking Fund	Variable		590,000	0	0		590,000
011832M22		2005	Jun	Sinking Fund	Variable		610,000	0	0		610,000
011832M22		2005	Dec	Sinking Fund	Variable		630,000	0	0		630,000
011832M22		2006	Jun	Sinking Fund	Variable		655,000	0	0		655,000
011832M22		2006	Dec	Sinking Fund	Variable		680,000	0	0		680,000

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Other Bonds (T)				Taxable	Corporate			<i>Dates</i>	<i>S and F</i>	<i>Moody's</i>	<i>Fitch</i>
GP01C Governmental Purpose Bonds, 2001 Series C				Fund: 648	Bond Yield: VRDO	Indenture: 7/1/2001	Delivery: 8/2/2001	Dated: 8/2/2001	AAA/A-1+	Aaa/VMIG-1	AAA/F-1+
011832M22		2007	Jun	Sinking Fund	Variable		700,000	0	0	700,000	
011832M22		2007	Dec	Sinking Fund	Variable		730,000	0	0	730,000	
011832M22		2008	Jun	Sinking Fund	Variable		750,000	0	0	750,000	
011832M22		2008	Dec	Sinking Fund	Variable		780,000	0	0	780,000	
011832M22		2009	Jun	Sinking Fund	Variable		810,000	0	0	810,000	
011832M22		2009	Dec	Sinking Fund	Variable		835,000	0	0	835,000	
011832M22		2010	Jun	Sinking Fund	Variable		865,000	0	0	865,000	
011832M22		2010	Dec	Sinking Fund	Variable		895,000	0	0	895,000	
011832M22		2011	Jun	Sinking Fund	Variable		925,000	0	0	925,000	
011832M22		2011	Dec	Sinking Fund	Variable		960,000	0	0	960,000	
011832M22		2012	Jun	Sinking Fund	Variable		995,000	0	0	995,000	
011832M22		2012	Dec	Sinking Fund	Variable		1,030,000	0	0	1,030,000	
011832M22		2013	Jun	Sinking Fund	Variable		1,065,000	0	0	1,065,000	
011832M22		2013	Dec	Sinking Fund	Variable		1,105,000	0	0	1,105,000	
011832M22		2014	Jun	Sinking Fund	Variable		1,140,000	0	0	1,140,000	
011832M22		2014	Dec	Sinking Fund	Variable		1,185,000	0	0	1,185,000	
011832M22		2015	Jun	Sinking Fund	Variable		1,225,000	0	0	1,225,000	
011832M22		2015	Dec	Sinking Fund	Variable		1,270,000	0	0	1,270,000	
011832M22		2016	Jun	Sinking Fund	Variable		1,315,000	0	0	1,315,000	
011832M22		2016	Dec	Sinking Fund	Variable		1,340,000	0	0	1,340,000	
011832M22		2017	Jun	Sinking Fund	Variable		1,355,000	0	0	1,355,000	
011832M22		2017	Dec	Sinking Fund	Variable		1,405,000	0	0	1,405,000	
011832M22		2018	Jun	Sinking Fund	Variable		1,450,000	0	0	1,450,000	
011832M22		2018	Dec	Sinking Fund	Variable		1,505,000	0	0	1,505,000	
011832M22		2019	Jun	Sinking Fund	Variable		1,560,000	0	0	1,560,000	
011832M22		2019	Dec	Sinking Fund	Variable		1,615,000	0	0	1,615,000	
011832M22		2020	Jun	Sinking Fund	Variable		1,670,000	0	0	1,670,000	
011832M22		2020	Dec	Sinking Fund	Variable		1,735,000	0	0	1,735,000	
011832M22		2021	Jun	Sinking Fund	Variable		1,790,000	0	0	1,790,000	
011832M22		2021	Dec	Sinking Fund	Variable		1,860,000	0	0	1,860,000	
011832M22		2022	Jun	Sinking Fund	Variable		1,925,000	0	0	1,925,000	
011832M22		2022	Dec	Sinking Fund	Variable		1,990,000	0	0	1,990,000	
011832M22		2023	Jun	Sinking Fund	Variable		2,065,000	0	0	2,065,000	
011832M22		2023	Dec	Sinking Fund	Variable		2,135,000	0	0	2,135,000	
011832M22		2024	Jun	Sinking Fund	Variable		2,215,000	0	0	2,215,000	
011832M22		2024	Dec	Sinking Fund	Variable		2,290,000	0	0	2,290,000	
011832M22		2025	Jun	Sinking Fund	Variable		2,375,000	0	0	2,375,000	
011832M22		2025	Dec	Sinking Fund	Variable		2,460,000	0	0	2,460,000	
011832M22		2026	Jun	Sinking Fund	Variable		2,550,000	0	0	2,550,000	
011832M22		2026	Dec	Sinking Fund	Variable		2,635,000	0	0	2,635,000	
011832M22		2027	Jun	Sinking Fund	Variable		2,735,000	0	0	2,735,000	
011832M22		2027	Dec	Sinking Fund	Variable		2,830,000	0	0	2,830,000	
011832M22		2028	Jun	Sinking Fund	Variable		2,930,000	0	0	2,930,000	
011832M22		2028	Dec	Sinking Fund	Variable		3,035,000	0	0	3,035,000	
011832M22		2029	Jun	Sinking Fund	Variable		3,135,000	0	0	3,135,000	
011832M22		2029	Dec	Sinking Fund	Variable		3,245,000	0	0	3,245,000	
011832M22		2030	Jun	Sinking Fund	Variable		3,345,000	0	0	3,345,000	
011832M22		2030	Dec	Sinking Fund	Variable		3,440,000	0	0	3,440,000	
011832M22		2031	Jun	Sinking Fund	Variable		3,500,000	0	0	3,500,000	
011832M22		2031	Dec	Sinking Fund	Variable		3,155,000	0	0	3,155,000	
011832M22		2032	Jun	Sinking Fund	Variable		2,300,000	0	0	2,300,000	
011832M22		2032	Dec	Term Maturity	Variable		2,460,000	0	0	2,460,000	
GP01C Total							\$100,000,000	\$2,220,000	\$0	\$97,780,000	
GP01D Governmental Purpose Bonds, 2001 Series D				Fund: 648	Bond Yield: VRDO	Indenture: 7/1/2001	Delivery: 8/2/2001	Dated: 8/2/2001	AAA/A-1+	Aaa/VMIG-1	AAA/F-1+
011832MX7		2001	Dec	Sinking Fund	Variable		115,000	115,000	0	0	
011832MX7		2002	Jun	Sinking Fund	Variable		240,000	240,000	0	0	
011832MX7		2002	Dec	Sinking Fund	Variable		220,000	220,000	0	0	

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Other Bonds (T)				Taxable	Corporate			<i>Dates</i>	<i>S and F</i>	<i>Moody's</i>	<i>Fitch</i>
GP01D Governmental Purpose Bonds, 2001 Series D				Fund: 648	Bond Yield: VRDO	Indenture: 7/1/2001	Delivery: 8/2/2001	Dated: 8/2/2001	AAA/A-1+	Aaa/VMIG-1	AAA/F-1+
011832MX7		2003	Jun	Sinking Fund	Variable		530,000	530,000	0		0
011832MX7		2003	Dec	Sinking Fund	Variable		550,000	355,000	195,000		0
011832MX7		2004	Jun	Sinking Fund	Variable		565,000	365,000	200,000		0
011832MX7		2004	Dec	Sinking Fund	Variable		590,000	0	210,000		380,000
011832MX7		2005	Jun	Sinking Fund	Variable		610,000	0	220,000		390,000
011832MX7		2005	Dec	Sinking Fund	Variable		635,000	0	225,000		410,000
011832MX7		2006	Jun	Sinking Fund	Variable		655,000	0	235,000		420,000
011832MX7		2006	Dec	Sinking Fund	Variable		675,000	0	240,000		435,000
011832MX7		2007	Jun	Sinking Fund	Variable		705,000	0	250,000		455,000
011832MX7		2007	Dec	Sinking Fund	Variable		725,000	0	260,000		465,000
011832MX7		2008	Jun	Sinking Fund	Variable		755,000	0	270,000		485,000
011832MX7		2008	Dec	Sinking Fund	Variable		780,000	0	280,000		500,000
011832MX7		2009	Jun	Sinking Fund	Variable		805,000	0	290,000		515,000
011832MX7		2009	Dec	Sinking Fund	Variable		835,000	0	300,000		535,000
011832MX7		2010	Jun	Sinking Fund	Variable		865,000	0	310,000		555,000
011832MX7		2010	Dec	Sinking Fund	Variable		895,000	0	320,000		575,000
011832MX7		2011	Jun	Sinking Fund	Variable		930,000	0	330,000		600,000
011832MX7		2011	Dec	Sinking Fund	Variable		960,000	0	345,000		615,000
011832MX7		2012	Jun	Sinking Fund	Variable		995,000	0	355,000		640,000
011832MX7		2012	Dec	Sinking Fund	Variable		1,030,000	0	370,000		660,000
011832MX7		2013	Jun	Sinking Fund	Variable		1,065,000	0	380,000		685,000
011832MX7		2013	Dec	Sinking Fund	Variable		1,100,000	0	395,000		705,000
011832MX7		2014	Jun	Sinking Fund	Variable		1,145,000	0	410,000		735,000
011832MX7		2014	Dec	Sinking Fund	Variable		1,180,000	0	420,000		760,000
011832MX7		2015	Jun	Sinking Fund	Variable		1,225,000	0	440,000		785,000
011832MX7		2015	Dec	Sinking Fund	Variable		1,270,000	0	455,000		815,000
011832MX7		2016	Jun	Sinking Fund	Variable		1,315,000	0	470,000		845,000
011832MX7		2016	Dec	Sinking Fund	Variable		1,345,000	0	480,000		865,000
011832MX7		2017	Jun	Sinking Fund	Variable		1,355,000	0	485,000		870,000
011832MX7		2017	Dec	Sinking Fund	Variable		1,400,000	0	500,000		900,000
011832MX7		2018	Jun	Sinking Fund	Variable		1,455,000	0	520,000		935,000
011832MX7		2018	Dec	Sinking Fund	Variable		1,505,000	0	540,000		965,000
011832MX7		2019	Jun	Sinking Fund	Variable		1,555,000	0	555,000		1,000,000
011832MX7		2019	Dec	Sinking Fund	Variable		1,615,000	0	575,000		1,040,000
011832MX7		2020	Jun	Sinking Fund	Variable		1,675,000	0	600,000		1,075,000
011832MX7		2020	Dec	Sinking Fund	Variable		1,730,000	0	620,000		1,110,000
011832MX7		2021	Jun	Sinking Fund	Variable		1,795,000	0	640,000		1,155,000
011832MX7		2021	Dec	Sinking Fund	Variable		1,855,000	0	665,000		1,190,000
011832MX7		2022	Jun	Sinking Fund	Variable		1,925,000	0	690,000		1,235,000
011832MX7		2022	Dec	Sinking Fund	Variable		1,995,000	0	715,000		1,280,000
011832MX7		2023	Jun	Sinking Fund	Variable		2,060,000	0	735,000		1,325,000
011832MX7		2023	Dec	Sinking Fund	Variable		2,140,000	0	765,000		1,375,000
011832MX7		2024	Jun	Sinking Fund	Variable		2,210,000	0	790,000		1,420,000
011832MX7		2024	Dec	Sinking Fund	Variable		2,295,000	0	820,000		1,475,000
011832MX7		2025	Jun	Sinking Fund	Variable		2,375,000	0	850,000		1,525,000
011832MX7		2025	Dec	Sinking Fund	Variable		2,460,000	0	880,000		1,580,000
011832MX7		2026	Jun	Sinking Fund	Variable		2,545,000	0	910,000		1,635,000
011832MX7		2026	Dec	Sinking Fund	Variable		2,640,000	0	945,000		1,695,000
011832MX7		2027	Jun	Sinking Fund	Variable		2,730,000	0	975,000		1,755,000
011832MX7		2027	Dec	Sinking Fund	Variable		2,830,000	0	1,010,000		1,820,000
011832MX7		2028	Jun	Sinking Fund	Variable		2,935,000	0	1,050,000		1,885,000
011832MX7		2028	Dec	Sinking Fund	Variable		3,030,000	0	1,085,000		1,945,000
011832MX7		2029	Jun	Sinking Fund	Variable		3,140,000	0	1,120,000		2,020,000
011832MX7		2029	Dec	Sinking Fund	Variable		3,240,000	0	1,160,000		2,080,000
011832MX7		2030	Jun	Sinking Fund	Variable		3,350,000	0	1,195,000		2,155,000
011832MX7		2030	Dec	Sinking Fund	Variable		3,435,000	0	1,225,000		2,210,000
011832MX7		2031	Jun	Sinking Fund	Variable		3,505,000	0	1,250,000		2,255,000

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Other Bonds (T)				Taxable	Corporate			<i>Dates</i>	<i>S and F</i>	<i>Moodys</i>	<i>Fitch</i>
GP01D Governmental Purpose Bonds, 2001 Series D				Fund: 648	Bond Yield: VRDO	Indenture: 7/1/2001	Delivery: 8/2/2001	Dated: 8/2/2001	AAA/A-1+	Aaa/VMIG-1	AAA/F-1+
011832MX7		2031	Dec	Sinking Fund	Variable		3,150,000	0	1,120,000	2,030,000	
011832MX7		2032	Jun	Sinking Fund	Variable		2,300,000	0	815,000	1,485,000	
011832MX7		2032	Dec	Term Maturity	Variable		2,460,000	0	875,000	1,585,000	
GP01D Total							\$100,000,000	\$1,825,000	\$35,335,000	\$62,840,000	
Other Bonds (T) Total							\$200,000,000	\$4,045,000	\$35,335,000	\$160,620,000	
Taxable Total							\$321,760,000	\$5,520,000	\$75,900,000	\$240,340,000	
Corporate Total							\$4,440,831,227	\$351,225,000	\$1,210,785,000	\$2,878,821,227	
Division of Public Housing Federally Subsidized Debt				Tax-Exempt	Public Housing			<i>Dates</i>	<i>S and F</i>	<i>Moodys</i>	<i>Fitch</i>
PFWP1 Wrangell Project Home Ownership Note				Fund: 240	Bond Yield: N/A	Indenture: N/A	Delivery: N/A	Dated: N/A	N/A	N/A	N/A
N/A	3.000%	2002	Jun	Stated Maturity			529,625	529,625	0	0	
N/A	3.000%	2002	Jul	Stated Maturity			2,044	2,044	0	0	
N/A	3.000%	2002	Aug	Stated Maturity			2,049	2,049	0	0	
N/A	3.000%	2002	Sep	Stated Maturity			2,054	2,054	0	0	
N/A	3.000%	2002	Oct	Stated Maturity			2,059	2,059	0	0	
N/A	3.000%	2002	Nov	Stated Maturity			2,064	2,064	0	0	
N/A	3.000%	2002	Dec	Stated Maturity			2,069	2,069	0	0	
N/A	3.000%	2003	Jan	Stated Maturity			2,075	2,075	0	0	
N/A	3.000%	2003	Feb	Stated Maturity			2,080	2,080	0	0	
N/A	3.000%	2003	Mar	Stated Maturity			2,085	2,085	0	0	
N/A	3.000%	2003	Apr	Stated Maturity			2,090	2,090	0	0	
N/A	3.000%	2003	May	Stated Maturity			2,095	2,095	0	0	
N/A	3.000%	2003	Jun	Stated Maturity			2,101	2,101	0	0	
N/A	3.000%	2003	Jul	Stated Maturity			2,106	2,106	0	0	
N/A	3.000%	2003	Aug	Stated Maturity			2,111	2,111	0	0	
N/A	3.000%	2003	Sep	Stated Maturity			2,116	2,116	0	0	
N/A	3.000%	2003	Oct	Stated Maturity			2,122	2,122	0	0	
N/A	3.000%	2003	Nov	Stated Maturity			2,127	2,127	0	0	
N/A	3.000%	2003	Dec	Stated Maturity			2,132	2,132	0	0	
N/A	3.000%	2004	Jan	Stated Maturity			2,138	2,138	0	0	
N/A	3.000%	2004	Feb	Stated Maturity			2,143	2,143	0	0	
N/A	3.000%	2004	Mar	Stated Maturity			2,148	2,148	0	0	
N/A	3.000%	2004	Apr	Stated Maturity			2,154	2,154	0	0	
N/A	3.000%	2004	May	Stated Maturity			2,159	2,159	0	0	
N/A	3.000%	2004	Jun	Stated Maturity			2,165	2,165	0	0	
N/A	3.000%	2004	Jul	Stated Maturity			2,170	2,170	0	0	
N/A	3.000%	2004	Aug	Stated Maturity			2,175	2,175	0	0	
N/A	3.000%	2004	Sep	Stated Maturity			2,181	2,181	0	0	
N/A	3.000%	2004	Oct	Stated Maturity			2,186	0	0	2,186	
N/A	3.000%	2004	Nov	Stated Maturity			2,192	0	0	2,192	
N/A	3.000%	2004	Dec	Stated Maturity			2,197	0	0	2,197	
N/A	3.000%	2005	Jan	Stated Maturity			2,203	0	0	2,203	
N/A	3.000%	2005	Feb	Stated Maturity			2,208	0	0	2,208	
N/A	3.000%	2005	Mar	Stated Maturity			2,214	0	0	2,214	
N/A	3.000%	2005	Apr	Stated Maturity			2,219	0	0	2,219	
N/A	3.000%	2005	May	Stated Maturity			2,225	0	0	2,225	
N/A	3.000%	2005	Jun	Stated Maturity			2,230	0	0	2,230	
N/A	3.000%	2005	Jul	Stated Maturity			2,236	0	0	2,236	
N/A	3.000%	2005	Aug	Stated Maturity			2,242	0	0	2,242	
N/A	3.000%	2005	Sep	Stated Maturity			2,247	0	0	2,247	
N/A	3.000%	2005	Oct	Stated Maturity			2,253	0	0	2,253	
N/A	3.000%	2005	Nov	Stated Maturity			2,258	0	0	2,258	
N/A	3.000%	2005	Dec	Stated Maturity			2,264	0	0	2,264	
N/A	3.000%	2006	Jan	Stated Maturity			2,270	0	0	2,270	
N/A	3.000%	2006	Feb	Stated Maturity			2,275	0	0	2,275	
N/A	3.000%	2006	Mar	Stated Maturity			2,281	0	0	2,281	

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Division of Public Housing Federally Subsidized Debt				Tax-Exempt	Public Housing		<i>Dates</i>		<i>S and F</i>	<i>Moody's</i>	<i>Fitch</i>
PFWP1 Wrangell Project Home Ownership Note				Fund: 240	Bond Yield: N/A		Indenture: N/A	Delivery: N/A	Dated: N/A	N/A	N/A
N/A	3.000%	2006	Apr	Stated Maturity			2,287	0	0	2,287	
N/A	3.000%	2006	May	Stated Maturity			2,293	0	0	2,293	
N/A	3.000%	2006	Jun	Stated Maturity			2,298	0	0	2,298	
N/A	3.000%	2006	Jul	Stated Maturity			2,304	0	0	2,304	
N/A	3.000%	2006	Aug	Stated Maturity			2,310	0	0	2,310	
N/A	3.000%	2006	Sep	Stated Maturity			2,316	0	0	2,316	
N/A	3.000%	2006	Oct	Stated Maturity			2,321	0	0	2,321	
N/A	3.000%	2006	Nov	Stated Maturity			2,327	0	0	2,327	
N/A	3.000%	2006	Dec	Stated Maturity			2,333	0	0	2,333	
N/A	3.000%	2007	Jan	Stated Maturity			2,339	0	0	2,339	
N/A	3.000%	2007	Feb	Stated Maturity			2,345	0	0	2,345	
N/A	3.000%	2007	Mar	Stated Maturity			2,351	0	0	2,351	
N/A	3.000%	2007	Apr	Stated Maturity			2,356	0	0	2,356	
N/A	3.000%	2007	May	Stated Maturity			2,362	0	0	2,362	
N/A	3.000%	2007	Jun	Stated Maturity			2,368	0	0	2,368	
N/A	3.000%	2007	Jul	Stated Maturity			2,374	0	0	2,374	
N/A	3.000%	2007	Aug	Stated Maturity			2,377	0	0	2,377	
PFWP1 Total							\$666,500	\$586,639	\$0	\$79,861	
PFWP2 Wrangell - Flexible Subsidy, Hud Notes Payable				Fund: 240	Bond Yield: N/A		Indenture: N/A	Delivery: N/A	Dated: N/A	N/A	N/A
N/A	1.000%	2007	Dec	Stated Maturity			494,701	0	0	494,701	
PFWP2 Total							\$494,701	\$0	\$0	\$494,701	
Division of Public Housing Federally Subsidized Debt Total							\$1,161,201	\$586,639	\$0	\$574,562	
Tax-Exempt Total							\$1,161,201	\$586,639	\$0	\$574,562	
Public Housing Total							\$1,161,201	\$586,639	\$0	\$574,562	

AHFC SUMMARY OF BONDS AND NOTES OUTSTANDING

CUSIP	Coupon Rate	Year Due	Month Due	Maturity Type	Variable	AMT	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Total AHFC Bonds and Note:							\$4,441,992,428	\$351,811,639	\$1,210,785,000	\$2,879,395,789

Short Term Obligations Outstanding: (As of 09/30/04)	
Domestic Commercial Paper	73,800,000
Reverse Repurchase Agreement	0
Total	\$73,800,000

Detail of Accreted Interest: (As of 09/30/04)

Mortgage Revenue Bonds, 1996 Series A	4,813,077
Mortgage Revenue Bonds, 1997 Series A2	5,717,417
General Mortgage Revenue Bonds, 1997 Series A	5,901,932

Total Accreted Intere **16,432,426**

Total All AHFC Bonds and Notes w/ Accreted Inte **\$2,895,828,215**

Detail of Conduit Debt: (As of 09/30/04)

Mortgage Revenue Refunding Bonds Chinook Apts A	1,970,000
Mortgage Revenue Refunding Bonds Coho Park B	2,205,000

Total Conduit Deb **4,175,000**

Total AHFC Bonds and Notes w/o Conduit Debt and before Accreted Int **\$2,875,220,789**

PLEASE NOTE:

- AHFC has closed 184 Bond and Note transactions as of 09/30/04. This number of transactions included bonds and notes issued by the Alaska State Housing Authority (ASHA) which was merged into AHFC on 7/1/92 and became the Public Housing Division. Excluded from this number are HUD notes entered into by ASHA as well as debt of NTSC.
- The interest earnings on the tax-exempt debt listed herein is not subject to the alternative minimum tax imposed under the Internal Revenue Code of 1986 unless designated as AMT.
- Some AHFC Bond transactions were issued to refund earlier Bonds in order to lower the Corporation's total Bond costs (i.e. GP01A/B, GM02A and GH03A).
- Some AHFC Bond transactions have been separated into both tax-exempt and taxable series (i.e. E021A and E021B).
- In addition to paying variable rates, AHFC has entered into swap agreements with counterparties on some Bond transactions (i.e. GP01A/B, E021A and SC02B/C).
- Although the Official Statement for HD00B shows an amortization schedule for the bonds, there are no scheduled sinking funds per the Bond Indenture.
- AHFC established a subsidiary known as the Northern Tobacco Securitization Corporation (NTSC). As a subsidiary of AHFC, NTSC is a government instrumentality of, but separate and apart from, the State of Alaska. NTSC issued bonds of \$116,050,000 on 10/26/00 and \$126,790,000 on 8/15/01. These bonds are not listed in this Exhibit and are not a debt or obligation of AHFC.

1 Mortgage Revenue Bonds, 1996 Series A

			Prepayments	CPR	PSA
Series: E96A1	Fund: 480	1-Month	\$704,459	21.77%	363
Remaining Principal Balance:	\$34,071,773	3-Months	\$2,481,181	24.44%	407
Weighted Average Seasoning:	98	6-Months	\$6,011,519	27.55%	459
Weighted Average Interest Rate:	5.945%	12-Months	\$11,953,904	25.63%	427
Bond Yield (TIC):	5.861%	Life	\$112,480,678	15.89%	265

2 Mortgage Revenue Bonds, 1997 Series A1

			Prepayments	CPR	PSA
Series: E97A1	Fund: 481	1-Month	\$744,182	21.52%	359
Remaining Principal Balance:	\$36,486,720	3-Months	\$2,059,067	19.67%	328
Weighted Average Seasoning:	84	6-Months	\$5,409,502	24.04%	401
Weighted Average Interest Rate:	6.018%	12-Months	\$10,845,017	22.72%	379
Bond Yield (TIC):	5.530%	Life	\$67,250,026	14.76%	246

3 Mortgage Revenue Bonds, 1997 Series A2

			Prepayments	CPR	PSA
Series: E97A2	Fund: 481	1-Month	\$489,271	13.00%	217
Remaining Principal Balance:	\$41,932,037	3-Months	\$1,661,356	14.38%	240
Weighted Average Seasoning:	41	6-Months	\$3,783,649	18.05%	301
Weighted Average Interest Rate:	6.143%	12-Months	\$8,672,585	20.19%	336
Bond Yield (TIC):	5.530%	Life	\$41,829,384	15.18%	253

4 Mortgage Revenue Bonds, 1998 Series A1

			Prepayments	CPR	PSA
Series: E98A1	Fund: 482	1-Month	\$257,920	15.09%	251
Remaining Principal Balance:	\$18,796,398	3-Months	\$562,067	11.09%	185
Weighted Average Seasoning:	77	6-Months	\$1,765,502	16.30%	272
Weighted Average Interest Rate:	5.467%	12-Months	\$3,327,502	14.87%	248
Bond Yield (TIC):	5.206%	Life	\$16,762,956	10.31%	172

5 Mortgage Revenue Bonds, 1998 Series A2

			Prepayments	CPR	PSA
Series: E98A2	Fund: 482	1-Month	\$417,677	21.63%	360
Remaining Principal Balance:	\$20,360,951	3-Months	\$903,375	15.92%	265
Weighted Average Seasoning:	53	6-Months	\$1,636,468	15.57%	260
Weighted Average Interest Rate:	6.255%	12-Months	\$4,060,410	18.92%	315
Bond Yield (TIC):	5.206%	Life	\$15,642,433	11.60%	193

6 Mortgage Revenue Bonds, 1999 Series A1

			Prepayments	CPR	PSA
Series: E99A1	Fund: 483	1-Month	\$164,984	28.38%	473
Remaining Principal Balance:	\$5,850,198	3-Months	\$232,575	14.37%	240
Weighted Average Seasoning:	71	6-Months	\$497,533	14.92%	249
Weighted Average Interest Rate:	6.375%	12-Months	\$1,442,337	19.59%	326
Bond Yield (TIC):	5.978%	Life	\$5,361,627	11.83%	197

7 Mortgage Revenue Bonds, 1999 Series A2

			Prepayments	CPR	PSA
Series: E99A2	Fund: 483	1-Month	\$2,650,011	20.97%	350
Remaining Principal Balance:	\$133,784,719	3-Months	\$8,128,180	21.03%	350
Weighted Average Seasoning:	53	6-Months	\$16,280,374	21.39%	357
Weighted Average Interest Rate:	6.610%	12-Months	\$27,915,721	18.27%	304
Bond Yield (TIC):	5.978%	Life	\$90,388,419	10.65%	178

8 Mortgage Revenue Bonds, 2000 Series A

		Prepayments	CPR	PSA	
Series: E001A	Fund: 484	1-Month	\$164,888	7.59%	127
Remaining Principal Balance:	\$24,980,016	3-Months	\$531,764	7.96%	133
Weighted Average Seasoning:	102	6-Months	\$1,338,867	11.11%	185
Weighted Average Interest Rate:	3.946%	12-Months	\$3,861,148	15.10%	252
Bond Yield (TIC):	5.929%	Life	\$31,290,290	22.56%	376

9 Mortgage Revenue Bonds, 2000 Series B

		Prepayments	CPR	PSA	
Series: E001B	Fund: 484	1-Month	\$897,055	16.97%	283
Remaining Principal Balance:	\$57,437,442	3-Months	\$3,485,800	20.99%	350
Weighted Average Seasoning:	49	6-Months	\$8,023,086	24.59%	410
Weighted Average Interest Rate:	6.832%	12-Months	\$14,910,943	22.46%	374
Bond Yield (TIC):	5.929%	Life	\$47,950,056	15.11%	252

10 Mortgage Revenue Bonds, 2001 Series A

		Prepayments	CPR	PSA	
Series: E011A	Fund: 485	1-Month	\$282,422	17.75%	296
Remaining Principal Balance:	\$17,203,762	3-Months	\$1,146,955	22.70%	378
Weighted Average Seasoning:	69	6-Months	\$2,642,230	24.75%	412
Weighted Average Interest Rate:	6.011%	12-Months	\$4,799,434	21.61%	360
Bond Yield (TIC):	5.211%	Life	\$13,992,180	17.67%	294

11 Mortgage Revenue Bonds, 2001 Series B

		Prepayments	CPR	PSA	
Series: E011B	Fund: 485	1-Month	\$1,340,811	17.58%	293
Remaining Principal Balance:	\$82,564,231	3-Months	\$4,201,626	17.99%	300
Weighted Average Seasoning:	36	6-Months	\$6,830,575	15.39%	256
Weighted Average Interest Rate:	5.963%	12-Months	\$13,640,252	15.31%	255
Bond Yield (TIC):	5.211%	Life	\$33,350,472	11.88%	232

12 Home Mortgage Revenue Bonds, 2002 Series A

		Prepayments	CPR	PSA	
Series: E021A	Fund: 486	1-Month	\$2,911,849	18.81%	376
Remaining Principal Balance:	\$166,219,970	3-Months	\$7,041,434	15.63%	317
Weighted Average Seasoning:	25	6-Months	\$14,254,416	15.94%	337
Weighted Average Interest Rate:	5.221%	12-Months	\$22,979,204	13.23%	304
Bond Yield (TIC):	4.553%	Life	\$34,166,130	8.47%	265

13 Home Mortgage Revenue Bonds, 2002 Series B

		Prepayments	CPR	PSA	
Series: E021B	Fund: 486	1-Month	\$636,034	22.71%	437
Remaining Principal Balance:	\$29,310,865	3-Months	\$2,202,638	26.49%	497
Weighted Average Seasoning:	26	6-Months	\$3,663,757	22.62%	427
Weighted Average Interest Rate:	6.931%	12-Months	\$5,767,327	18.89%	370
Bond Yield (TIC):	4.553%	Life	\$9,729,238	13.57%	353

14 Veterans Collateralized Bonds, 1994 First

		Prepayments	CPR	PSA	
Series: C9411	Fund: 754	1-Month	\$430,808	18.76%	313
Remaining Principal Balance:	\$24,669,159	3-Months	\$1,790,444	24.34%	406
Weighted Average Seasoning:	91	6-Months	\$5,320,465	32.02%	534
Weighted Average Interest Rate:	6.599%	12-Months	\$11,223,581	30.76%	513
Bond Yield (TIC):	6.734%	Life	\$125,792,733	16.68%	278

15 Veterans Collateralized Bonds, 1995 First

Series: C9511 Fund: 755
 Remaining Principal Balance: \$3,726,481
 Weighted Average Seasoning: 82
 Weighted Average Interest Rate: 6.229%
 Bond Yield (TIC): 6.422%

	Prepayments	CPR	PSA
1-Month	\$127,532	33.22%	554
3-Months	\$565,355	42.95%	716
6-Months	\$1,137,428	40.99%	683
12-Months	\$2,049,186	36.46%	608
Life	\$24,547,049	21.67%	361

16 Veterans Collateralized Bonds, 1997 First

Series: C9711 Fund: 756
 Remaining Principal Balance: \$41,688,897
 Weighted Average Seasoning: 61
 Weighted Average Interest Rate: 5.705%
 Bond Yield (TIC): 5.546%

	Prepayments	CPR	PSA
1-Month	\$1,222,744	29.31%	489
3-Months	\$2,431,472	20.21%	337
6-Months	\$5,876,361	23.03%	384
12-Months	\$8,908,014	18.53%	309
Life	\$66,838,779	15.42%	257

17 Veterans Collateralized Bonds, 1998 First & Second

Series: C9811 Fund: 757
 Remaining Principal Balance: \$27,994,606
 Weighted Average Seasoning: 57
 Weighted Average Interest Rate: 5.807%
 Bond Yield (TIC): 5.403%

	Prepayments	CPR	PSA
1-Month	\$248,180	10.05%	167
3-Months	\$1,114,216	14.38%	240
6-Months	\$2,795,464	17.21%	287
12-Months	\$5,629,790	17.68%	295
Life	\$35,600,079	14.28%	238

18 Veterans Collateralized Bonds, 1999 First

Series: C9911 Fund: 758
 Remaining Principal Balance: \$66,230,220
 Weighted Average Seasoning: 41
 Weighted Average Interest Rate: 7.173%
 Bond Yield (TIC): 6.109%

	Prepayments	CPR	PSA
1-Month	\$1,186,691	19.19%	320
3-Months	\$3,386,008	18.09%	302
6-Months	\$8,615,305	22.79%	380
12-Months	\$15,052,198	20.78%	346
Life	\$70,615,041	17.61%	293

19 Veterans Collateralized Bonds, 2000 First

Series: C0011 Fund: 759
 Remaining Principal Balance: \$37,178,121
 Weighted Average Seasoning: 34
 Weighted Average Interest Rate: 7.210%
 Bond Yield (TIC): 6.319%

	Prepayments	CPR	PSA
1-Month	\$797,741	22.49%	375
3-Months	\$2,830,224	25.39%	423
6-Months	\$5,376,717	25.72%	429
12-Months	\$9,855,027	24.82%	414
Life	\$45,355,667	22.54%	468

20 Veterans Collateralized Bonds, 2002 First

Series: C0211 Fund: 760
 Remaining Principal Balance: \$32,145,188
 Weighted Average Seasoning: 30
 Weighted Average Interest Rate: 6.098%
 Bond Yield (TIC): 5.466%

	Prepayments	CPR	PSA
1-Month	\$473,849	16.10%	268
3-Months	\$1,767,167	19.25%	332
6-Months	\$3,532,186	18.86%	339
12-Months	\$6,706,662	17.97%	351
Life	\$22,692,742	20.98%	558

21 General Mortgage Revenue Bonds, 1997 Series A

Series: GM97A Fund: 641
 Remaining Principal Balance: \$275,677,750
 Weighted Average Seasoning: 42
 Weighted Average Interest Rate: 5.990%
 Bond Yield (TIC): 6.013%

	Prepayments	CPR	PSA
1-Month	\$4,210,566	16.63%	277
3-Months	\$11,495,581	15.06%	251
6-Months	\$28,311,766	17.69%	295
12-Months	\$53,695,459	16.32%	272
Life	\$461,089,407	17.05%	284

22 **General Mortgage Revenue Bonds, 1999 Series A**

			Prepayments	CPR	PSA
Series: GM99A	Fund: 647	1-Month	\$3,909,663	15.61%	260
Remaining Principal Balance:	\$274,390,919	3-Months	\$10,441,188	13.83%	231
Weighted Average Seasoning:	48	6-Months	\$24,887,423	15.80%	263
Weighted Average Interest Rate:	5.325%	12-Months	\$42,869,145	13.40%	223
Bond Yield (TIC):	6.048%	Life	\$188,938,253	13.72%	229

23 **General Mortgage Revenue Bonds, 2002 Series A**

			Prepayments	CPR	PSA
Series: GM02A	Fund: 649	1-Month	\$841,430	7.30%	146
Remaining Principal Balance:	\$132,716,684	3-Months	\$3,881,486	10.86%	226
Weighted Average Seasoning:	25	6-Months	\$11,384,617	15.08%	335
Weighted Average Interest Rate:	5.567%	12-Months	\$17,807,852	11.79%	298
Bond Yield (TIC):	4.798%	Life	\$66,205,012	28.58%	754

24 **Governmental Purpose Bonds, 1995 Series A**

			Prepayments	CPR	PSA
Series: GP95A	Fund: 645	1-Month	\$1,491,165	16.75%	279
Remaining Principal Balance:	\$96,836,640	3-Months	\$3,571,987	14.02%	234
Weighted Average Seasoning:	50	6-Months	\$8,758,482	22.36%	373
Weighted Average Interest Rate:	3.265%	12-Months	\$20,625,720	27.89%	465
Bond Yield (TIC):	6.000%	Life	\$311,092,282	21.46%	358

25 **Governmental Purpose Bonds, 2001 Series A**

			Prepayments	CPR	PSA
Series: GP01A	Fund: 648	1-Month	\$2,147,594	16.09%	268
Remaining Principal Balance:	\$145,798,514	3-Months	\$4,898,397	12.32%	205
Weighted Average Seasoning:	56	6-Months	\$11,188,284	13.55%	226
Weighted Average Interest Rate:	4.618%	12-Months	\$26,769,498	15.03%	251
Bond Yield (TIC):	N/A	Life	\$138,878,231	25.00%	417

26 **Governmental Purpose Bonds, 2001 Series C**

			Prepayments	CPR	PSA
Series: GP01C	Fund: 648	1-Month	\$2,255,834	15.19%	304
Remaining Principal Balance:	\$163,188,155	3-Months	\$7,311,259	16.09%	335
Weighted Average Seasoning:	25	6-Months	\$19,100,332	19.87%	435
Weighted Average Interest Rate:	7.258%	12-Months	\$38,149,335	18.98%	469
Bond Yield (TIC):	N/A	Life	\$112,570,409	19.04%	614

PLEASE NOTE:

1. The prepayments and rates given in this exhibit are based on historical figures and in may not necessarily reflect future prepayment speeds.
2. CPR (Constant Prepayment Rate) is the annualized probability that a mortgage will be prepaid.
3. PSA (Prepayment Speed Assumption) was developed by the Bond Market Association as a benchmark for comparing historical prepayment speeds of different bonds.
4. CPR and PSA figures for 3-Months, 6-Months, 12-Months and Life are simple averages based on the SMM (Single Monthly Mortality) rates over the respective time period.
5. Prepayment rates are calculated since the bond funding date and include partial and full prepayments and repurchases. Bonds funded before 1994 are calculated since the cutoff date of January 1994.
6. Loan balances refer to loans with outstanding balances that are either current, delinquent, or unsold real estate owned loans. The prepayment history includes sold real estate owned loans and loan disposals.
7. The weighted average seasoning is based on the average age of all outstanding loans pledged to the payment of the bonds. Loan transfers may result in an adjustment to the weighted average seasoning of the series.
8. Loan balances and prepayments do not include OCR (Over Collateral Reserve) funds, which are attached to certain bond deals to both ensure sufficient cash flow and alleviate default risk .
9. Housing Development Bonds are structured around specific projects and have restricted prepayment schedules.
10. E001A and GP01A Bonds were funded with seasoned mortgage loan portfolios.

ALASKA HOUSING FINANCE CORPORATION
BOND SPECIAL REDEMPTION SUMMARY

REDEMPTION SUMMARY:			
Year	Surplus	Refunding	Total
FY 2005	-	-	-
FY 2004	214,235,000	217,285,000	431,520,000
FY 2003	304,605,000	286,340,000	590,945,000
FY 2002	152,875,000	175,780,000	328,655,000
FY 2001	48,690,000	-	48,690,000
FY 2000	94,855,000	300,000,000	394,855,000
FY 1999	110,101,657	-	110,101,657
FY 1998	72,558,461	389,908,544	462,467,005
FY 1997	150,812,506	68,467,000	219,279,506
FY 1996	147,114,796	200,000,000	347,114,796
FY 1995	153,992,520	-	153,992,520

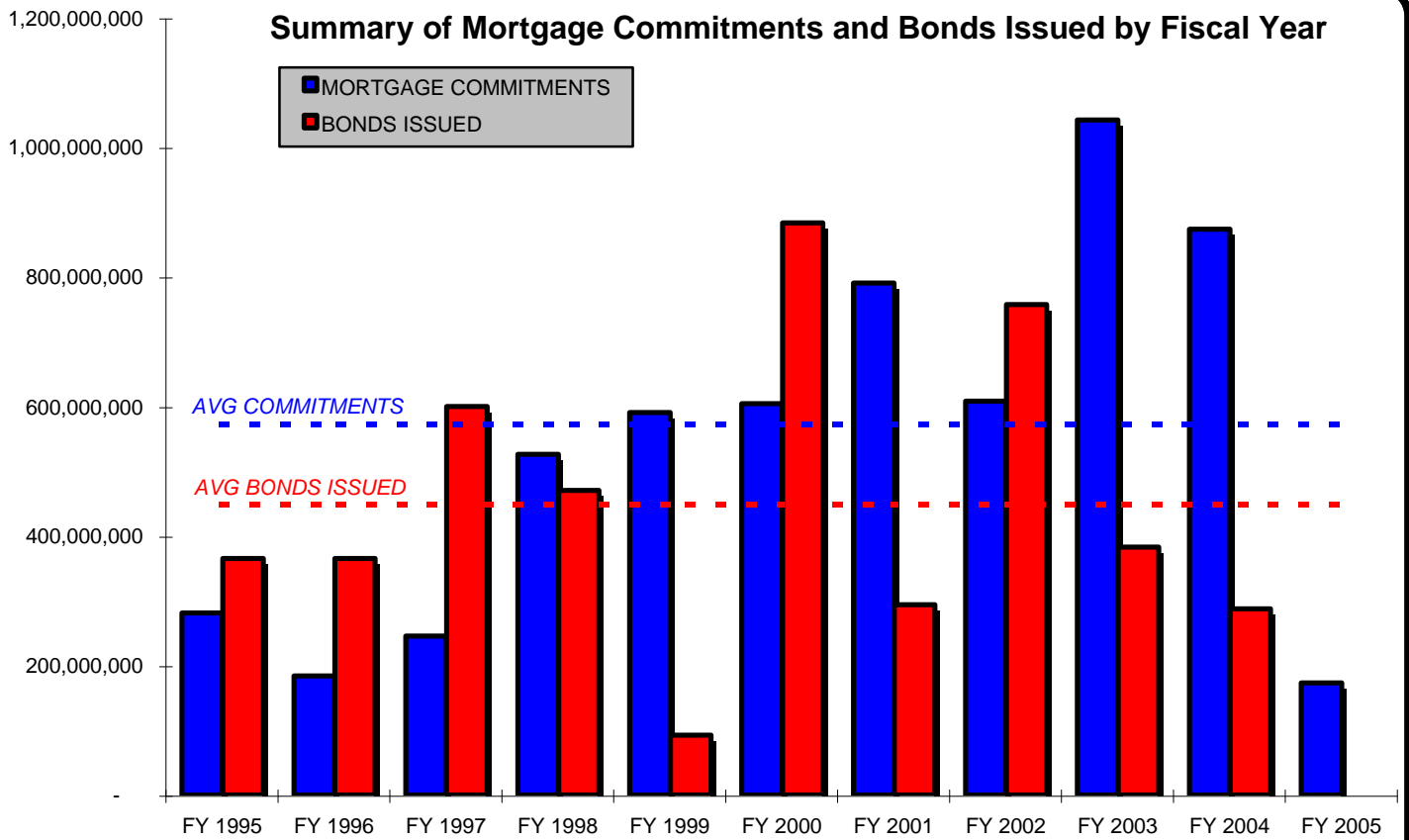
MONTHLY DETAIL:			
Month	Surplus	Refunding	Total
09/01/04	-	-	-
06/01/04	46,625,000	137,705,000	184,330,000
05/01/04	6,200,000	-	6,200,000
04/01/04	9,690,000	18,715,000	28,405,000
03/01/04	4,985,000	60,490,000	65,475,000
12/01/03	124,870,000	375,000	125,245,000
11/01/03	3,665,000	-	3,665,000
10/01/03	7,030,000	-	7,030,000
09/01/03	4,710,000	-	4,710,000
08/01/03	1,770,000	-	1,770,000
07/01/03	4,690,000	-	4,690,000
06/01/03	171,255,000	-	171,255,000
05/01/03	2,850,000	-	2,850,000
04/01/03	5,210,000	-	5,210,000
03/01/03	5,670,000	-	5,670,000
12/01/02	119,620,000	286,340,000	405,960,000
06/01/02	103,615,000	-	103,615,000
03/01/02	-	4,265,000	4,265,000
12/01/01	49,260,000	-	49,260,000
11/01/01	-	11,515,000	11,515,000
09/01/01	-	160,000,000	160,000,000
06/01/01	22,325,000	-	22,325,000
12/01/00	26,365,000	-	26,365,000
06/01/00	50,585,000	-	50,585,000
12/01/99	44,270,000	-	44,270,000
09/01/99	-	300,000,000	300,000,000
06/01/99	36,835,000	-	36,835,000
03/01/99	930,000	-	930,000
12/01/98	70,021,657	-	70,021,657
09/01/98	2,315,000	-	2,315,000
06/01/98	33,965,743	-	33,965,743
03/01/98	1,070,000	-	1,070,000
02/01/98	2,645,000	-	2,645,000
01/01/98	11,580,000	-	11,580,000
12/01/97	23,092,718	-	23,092,718
09/01/97	205,000	-	205,000
07/01/97	-	389,908,544	389,908,544
06/01/97	54,471,347	-	54,471,347
03/01/97	600,000	-	600,000
02/01/97	6,945,371	-	6,945,371
01/01/97	15,812,775	-	15,812,775
12/01/96	28,022,552	-	28,022,552
10/01/96	-	31,112,000	31,112,000
09/01/96	-	37,355,000	37,355,000
07/01/96	44,960,461	-	44,960,461
06/01/96	74,933,768	-	74,933,768
03/01/96	890,000	-	890,000
02/01/96	1,340,000	-	1,340,000
01/01/96	610,000	-	610,000
12/01/95	68,581,028	200,000,000	268,581,028
09/01/95	760,000	-	760,000
06/01/95	53,641,631	-	53,641,631
12/01/94	100,350,889	-	100,350,889

FY 2004 SERIES DETAIL:			
Series	Year	Surplus	Refunding
C0011	FY 2004	12,420,000	-
C0211	FY 2004	9,215,000	-
C9111	FY 2004	1,775,000	-
C9121	FY 2004	4,190,000	-
C9211	FY 2004	8,400,000	-
C9311	FY 2004	6,800,000	-
C9411	FY 2004	27,785,000	-
C9511	FY 2004	6,470,000	-
C9711	FY 2004	12,590,000	-
C9811	FY 2004	5,725,000	-
C9911	FY 2004	3,000,000	-
E001C	FY 2004	12,365,000	-
E001D	FY 2004	4,045,000	-
E011A	FY 2004	1,315,000	-
E011B	FY 2004	11,790,000	-
E90A3	FY 2004	9,385,000	-
E96A1	FY 2004	21,115,000	-
E97A1	FY 2004	14,735,000	-
E97A2	FY 2004	6,315,000	-
E98A2	FY 2004	5,600,000	-
E99A2	FY 2004	17,195,000	-
GH94A	FY 2004	730,000	137,705,000
GP97A	FY 2004	1,600,000	-
HD00A	FY 2004	-	18,715,000
HD02A	FY 2004	4,690,000	-
HD93A	FY 2004	-	6,660,000
HD93B	FY 2004	-	4,010,000
HD93C	FY 2004	995,000	-
HD93D	FY 2004	-	3,980,000
HD93E	FY 2004	3,620,000	5,720,000
HD97A	FY 2004	370,000	5,105,000
HD97B	FY 2004	-	14,345,000
HD97C	FY 2004	-	21,045,000

FY 2003 SERIES DETAIL:			
Series	Year	Surplus	Refunding
C0011	FY 2003	14,705,000	-
C0211	FY 2003	5,335,000	-
C9111	FY 2003	1,880,000	-
C9211	FY 2003	1,995,000	-
C9311	FY 2003	5,960,000	-
C9411	FY 2003	25,020,000	-
C9511	FY 2003	4,295,000	-
C9711	FY 2003	20,435,000	-
C9811	FY 2003	7,950,000	-
C9911	FY 2003	20,995,000	-
E001A	FY 2003	12,615,000	-
E001C	FY 2003	12,440,000	-
E001D	FY 2003	3,775,000	-
E011A	FY 2003	1,555,000	-
E011B	FY 2003	14,875,000	-
E021B	FY 2003	5,745,000	-
E90A3	FY 2003	5,380,000	-
E96A1	FY 2003	33,345,000	-
E97A1	FY 2003	17,545,000	-
E97A2	FY 2003	7,095,000	-
E98A1	FY 2003	4,695,000	-
E98A2	FY 2003	7,510,000	-
E99A1	FY 2003	330,000	-
E99A2	FY 2003	30,595,000	-
GH92A	FY 2003	-	127,675,000
GM97A	FY 2003	-	105,580,000
GM99A	FY 2003	-	45,070,000
GP01D	FY 2003	35,335,000	-
GP97A	FY 2003	3,200,000	-
HD91A	FY 2003	-	4,755,000
HD92A	FY 2003	-	3,260,000

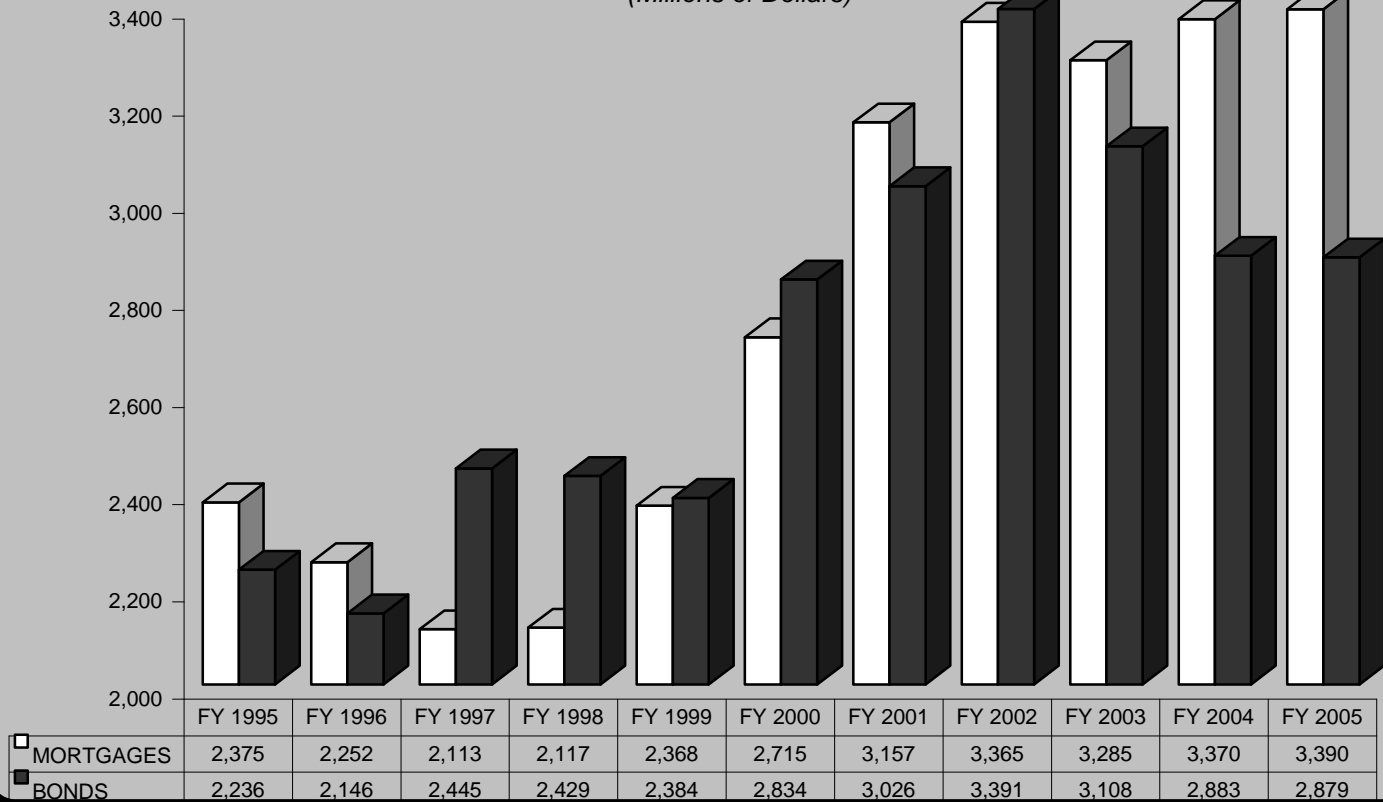
ALASKA HOUSING FINANCE CORPORATION

Summary of Mortgage Commitments and Bonds Issued by Fiscal Year

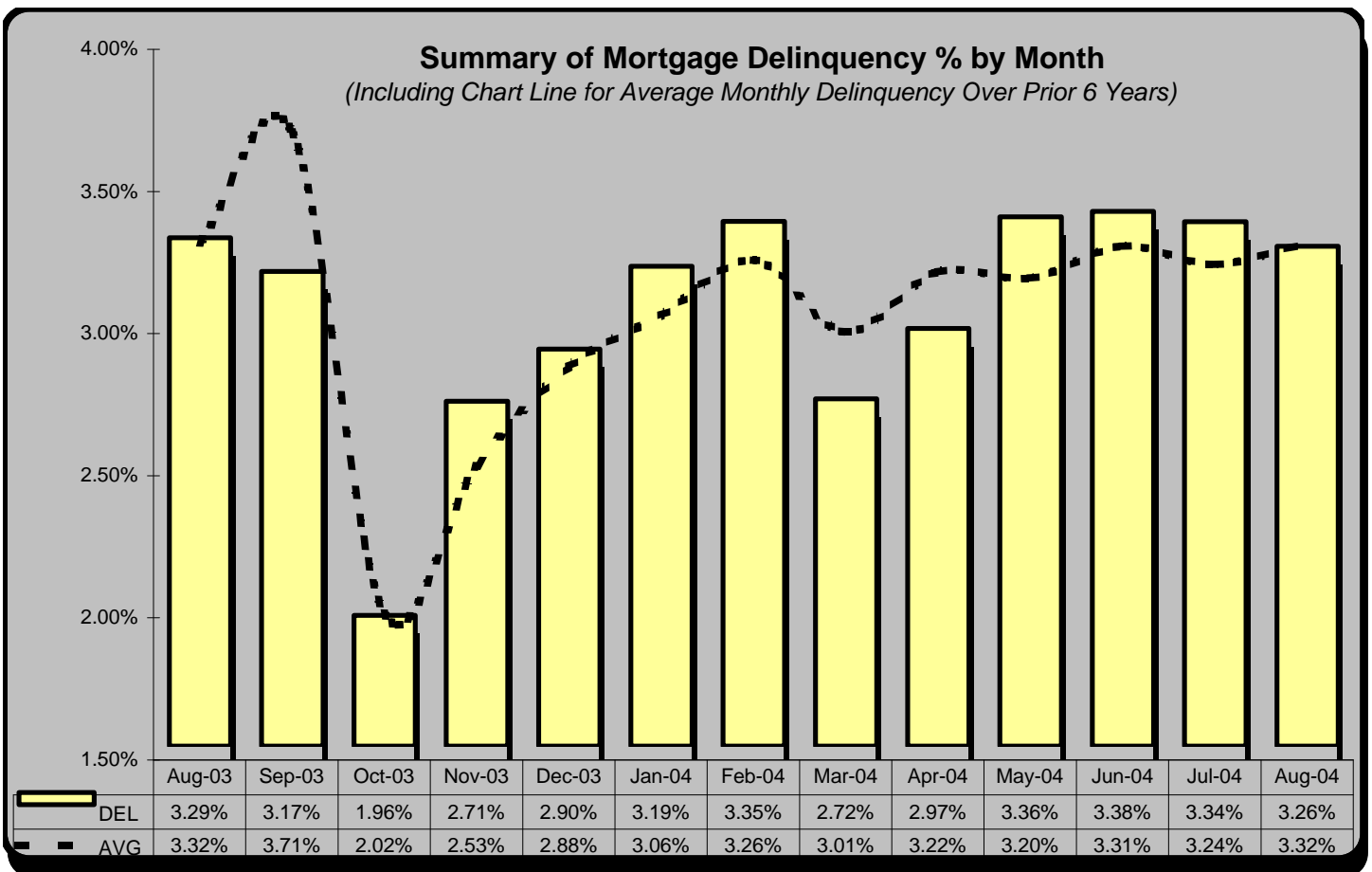
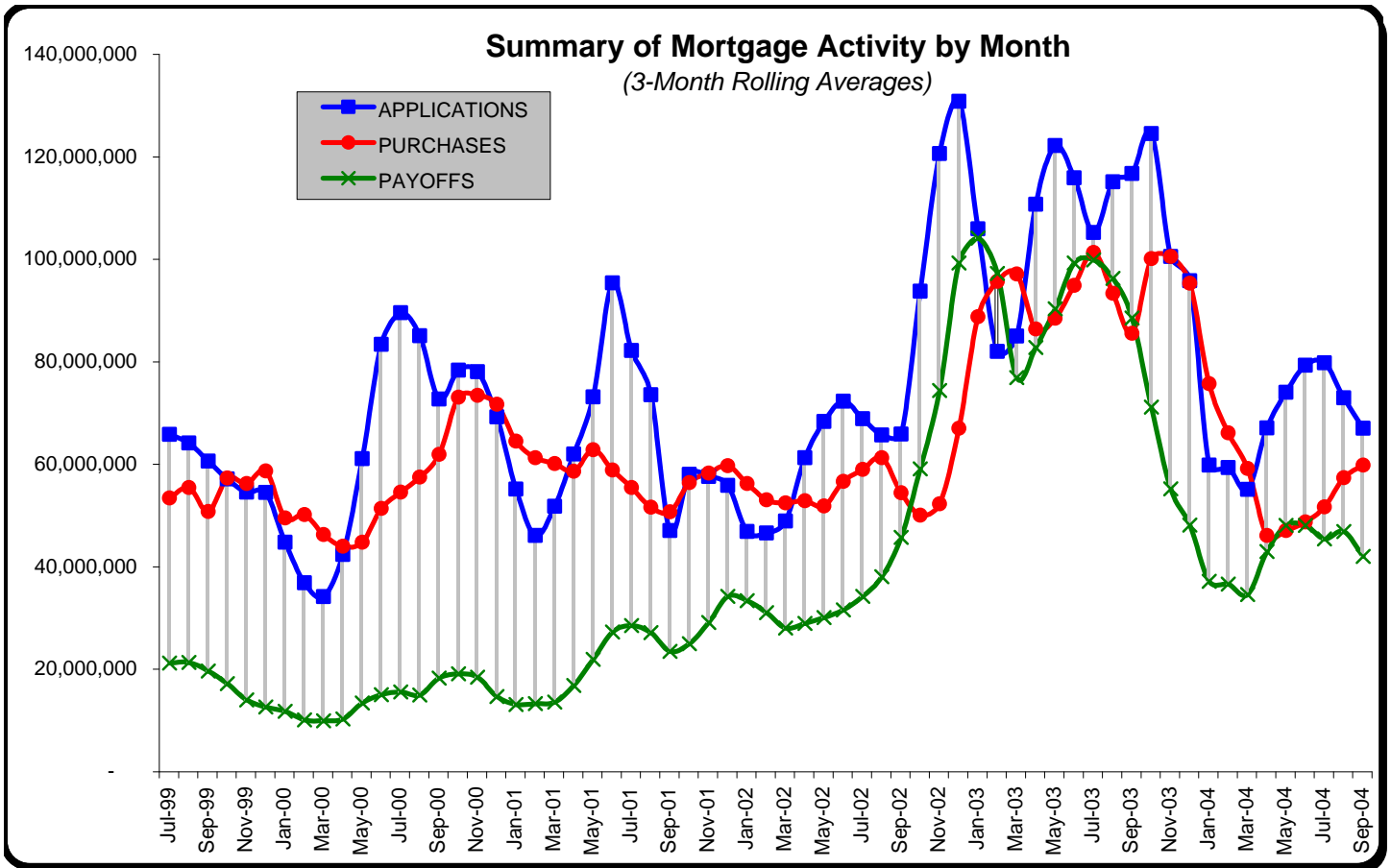


Summary of Mortgage Loans and Bonds Outstanding by Fiscal Year

(Millions of Dollars)



ALASKA HOUSING FINANCE CORPORATION



ALASKA HOUSING FINANCE CORPORATION

