



JANUARY 2017

**MORTGAGE & BOND
DISCLOSURE REPORT**

ALASKA HOUSING FINANCE CORPORATION
JANUARY 2017 COMPARATIVE ACTIVITY SUMMARY

As Of/Through Fiscal Year End

As Of/Through Fiscal Month End

Mortgage & Bond Portfolio:

	FY 2015	FY 2016	% Change	01/31/16	01/31/17	% Change
Total Mortgage Portfolio	2,649,246,997	2,790,905,495	5.3%	2,762,695,424	2,833,308,269	2.6%
Mortgage Average Rate %	4.77%	4.67%	(2.1%)	4.72%	4.62%	(2.1%)
Delinquency % (30+ Days)	3.88%	3.70%	(4.6%)	3.74%	3.90%	4.2%
Foreclosure % (Annualized)	0.53%	0.29%	(45.3%)	0.43%	0.35%	(18.7%)
Mortgage Purchases	463,402,992	495,426,566	6.9%	315,936,046	291,054,990	(7.9%)
Mortgage Payoffs	240,116,152	236,001,025	(1.7%)	133,202,779	177,710,912	33.4%
Purchase/Payoff Variance	223,286,840	259,425,541	16.2%	182,733,267	113,344,078	(38.0%)
Purchase Average Rate %	4.10%	4.03%	(1.7%)	4.03%	4.09%	1.5%
Bonds - Fixed Rate	1,207,110,000	1,123,265,000	(6.9%)	1,185,225,000	1,227,800,000	3.6%
Bonds - Floating Hedged	743,025,000	708,020,000	(4.7%)	726,930,000	698,700,000	(3.9%)
Bonds - Floating Unhedged	190,045,000	190,045,000	0.0%	190,045,000	190,045,000	0.0%
Total Bonds Outstanding	2,140,180,000	2,021,330,000	(5.6%)	2,102,200,000	2,116,545,000	0.7%
Requiring Self-Liquidity	254,755,000	163,175,000	(35.9%)	165,915,000	154,880,000	(6.7%)
Bond Average Rate %	3.65%	3.69%	1.1%	3.69%	3.63%	(1.6%)
New Bond Issuances	423,005,000	55,620,000	(86.9%)	55,620,000	150,000,000	N/A
Special Bond Redemptions	434,800,000	176,755,000	(59.3%)	29,445,000	13,595,000	(53.8%)
Issue/Redemption Variance	(11,795,000)	(121,135,000)	(927.0%)	26,175,000	136,405,000	421.1%
Issuance Average Yield %	2.03%	2.68%	32.0%	2.68%	2.55%	N/A
Mortgage/Bond Spread %	1.12%	0.98%	(12.5%)	1.03%	0.99%	(3.6%)
Mortgage/Bond Ratio	1.24	1.38	11.5%	1.31	1.34	1.9%

Cash & Investments:

Investment Amounts as of Month End

Annual Returns as of Month End

	01/31/16	01/31/17	% Change	01/31/16	01/31/17	% Change
GeFONSI SL Reserve	366,506,556	328,733,216	(10.3%)	0.42%	0.67%	59.5%
Bond Trust Funds	166,618,721	202,479,270	21.5%	0.56%	0.69%	23.2%
SAM General Fund	94,135,095	114,590,809	21.7%	0.21%	0.55%	161.9%
Mortgage Collections	27,867,372	34,959,952	25.5%	0.20%	0.47%	135.0%
HAP/Senior Funds	8,428,864	379,259	(95.5%)	0.50%	0.48%	(4.0%)
Total Investments	663,556,608	681,142,506	2.7%	0.42%	0.65%	54.7%

ALASKA HOUSING FINANCE CORPORATION
 JANUARY 2017 COMPARATIVE ACTIVITY SUMMARY

AHFC Financial Statements:
(in Thousands of Dollars)

	Fiscal Year Annual Audited			First Quarter Unaudited		
	FY 2015	FY 2016	% Change	FY 2016	FY 2017	% Change
Mortgage & Loan Revenue	126,140	128,942	2.2%	31,896	32,594	2.2%
Investment Income	6,026	5,797	(3.8%)	892	1,062	19.1%
Externally Funded Programs	146,236	123,782	(15.4%)	26,246	18,426	(29.8%)
Rental Income	9,342	10,707	14.6%	2,616	2,714	3.7%
Other Revenue	2,355	4,952	110.3%	457	1,378	201.5%
Total Revenue	290,099	274,180	(5.5%)	62,107	56,174	(9.6%)
Interest Expenses	75,349	70,357	(6.6%)	17,593	17,539	(0.3%)
Housing Grants & Subsidies	125,222	107,054	(14.5%)	21,668	17,635	(18.6%)
Operations & Administration	53,287	58,373	9.5%	11,826	12,039	1.8%
Rental Housing Expenses	17,086	15,634	(8.5%)	3,947	2,763	(30.0%)
Mortgage and Loan Costs	11,327	10,836	(4.3%)	2,642	2,756	4.3%
Financing Expenses	5,064	3,556	(29.8%)	997	1,675	68.0%
Provision for Loan Loss	(5,741)	(5,831)	(1.6%)	(1,610)	(1,756)	(9.1%)
Total Expenses	281,594	259,979	(7.7%)	57,063	52,651	(7.7%)
Operating Income (Loss)	8,505	14,201	67.0%	5,044	3,523	(30.2%)
Contributions to the State	3,825	149	(96.1%)	3	77	2466.7%
Change in Net Position	4,680	14,052	200.3%	5,041	3,446	(31.6%)
Total Assets/Deferred Outflows	3,916,302	3,930,554	0.4%	3,939,544	4,047,778	2.7%
Total Liabilities/Deferred Inflows	2,430,821	2,431,021	0.0%	2,449,022	2,544,799	3.9%
Net Position	1,485,481	1,499,533	0.9%	1,490,522	1,502,979	0.8%

AHFC Dividend Calculation:
(in Thousands of Dollars)

	Through Fiscal Year			Through FY 2017 - First Quarter	
	FY 2015	FY 2016	% Change	AHFC Dividend Summary	
Change in Net Position	4,680	14,052	200.3%	SOA General Fund Transfers	789,698
Add - State Contributions	3,825	149	(96.1%)	SCPB Projects Debt Service	446,871
Add - SCPB Debt Service	11,420	10,367	(9.2%)	SOA Capital Projects	253,761
Add - AHFC Capital Projects	14,642	16,030	9.5%	AHFC Capital Projects	497,303
Adjusted Net Position Change	34,567	40,598	17.4%	Total Dividend Appropriations	1,987,632
Factor % from Statutes	75%	75%	-	Total Dividend Expenditures	1,916,580
Dividend Transfer Available	25,925	30,448	17.4%	Total Dividend Remaining	71,052

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC MORTGAGE AND LOAN OVERVIEW

As of: **1/31/2017**

AHFC PORTFOLIO:	DOLLARS	% of \$
MORTGAGES	2,688,087,982	94.87%
PARTICIPATION LOANS	137,687,151	4.86%
REAL ESTATE OWNED	7,533,135	0.27%
TOTAL PORTFOLIO	2,833,308,269	100.00%

AHFC DELINQUENT:		
30 DAYS PAST DUE	63,398,420	2.24%
60 DAYS PAST DUE	19,931,205	0.71%
90 DAYS PAST DUE	9,101,129	0.32%
120+ DAYS PAST DUE	17,800,888	0.63%
TOTAL DELINQUENT	110,231,643	3.90%

PORTFOLIO SUMMARY STATISTICS:			
AVG INTEREST RATE	4.620%	TAX-EXEMPT FTHB %	24.8%
AVG REMAINING TERM	297	RURAL %	15.5%
AVG LOAN TO VALUE	77	TAXABLE %	25.4%
SINGLE FAMILY %	88.1%	MF/SPECIAL NEEDS %	13.2%
MULTI-FAMILY %	11.9%	TAXABLE FTHB %	14.9%
FHA INSURANCE %	10.0%	TAX-EXEMPT VETS %	3.7%
VA INSURANCE %	5.9%	OTHER PROGRAM %	2.1%
PMI INSURANCE %	24.2%	ANCHORAGE %	41.7%
RD INSURANCE %	5.0%	OTHER CITY %	58.3%
HUD 184 INSURANCE %	5.0%	WELLS FARGO %	34.4%
UNINSURED %	49.8%	OTHER SERVICER %	65.6%

MORTGAGE AND LOAN ACTIVITY:	FY 2014	FY 2015	FY 2016	FY 2017 (YTD)	CURRENT MONTH
MORTGAGE APPLICATIONS	529,479,673	530,209,912	542,667,078	270,291,129	23,616,710
MORTGAGE COMMITMENTS	522,443,223	520,295,107	516,199,088	263,323,239	30,084,690
MORTGAGE PURCHASES	544,335,872	463,127,992	491,727,309	291,054,990	31,763,841
AVG PURCHASE PRICE	301,577	292,303	310,882	335,176	342,224
AVG INTEREST RATE	4.520%	4.088%	4.002%	4.086%	3.697%
AVG BEGINNING TERM	357	346	347	356	342
AVG LOAN TO VALUE	87	87	85	84	81
INSURANCE %	52.3%	58.2%	51.5%	48.2%	51.3%
SINGLE FAMILY%	86.6%	94.0%	91.8%	83.6%	84.0%
ANCHORAGE %	42.1%	46.6%	46.4%	43.0%	51.9%
WELLS FARGO %	40.3%	40.0%	12.4%	1.2%	1.6%
STREAMLINE REFINANCE %	2.7%	1.6%	1.7%	1.6%	0.0%
MORTGAGE PAYOFFS	219,206,635	240,116,152	235,978,891	177,710,912	18,534,873
MORTGAGE FORECLOSURES	15,534,178	14,122,693	8,040,474	5,954,879	1,141,020

ALASKA HOUSING FINANCE CORPORATION TOTAL

Weighted Average Interest Rate	4.620%
Weighted Average Remaining Term	297
Weighted Average Loan To Value	77

TOTAL PORTFOLIO:

	Dollars	% of \$
MORTGAGES	2,688,087,982	94.9%
PARTICIPATION LOANS	137,687,151	4.9%
REAL ESTATE OWNED	7,533,135	0.3%
TOTAL PORTFOLIO	2,833,308,269	100.0%

TOTAL DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	63,398,420	2.24%
60 DAYS PAST DUE	19,931,205	0.71%
90 DAYS PAST DUE	9,101,129	0.32%
120+ DAYS PAST DUE	17,800,888	0.63%
TOTAL DELINQUENT	110,231,643	3.90%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	719,346,755	25.5%
TAX-EXEMPT FIRST-TIME HOMEBUYER	703,681,389	24.9%
RURAL	439,833,758	15.6%
TAXABLE FIRST-TIME HOMEBUYER	422,105,086	14.9%
MULTI-FAMILY/SPECIAL NEEDS	374,874,018	13.3%
VETERANS MORTGAGE PROGRAM	105,279,850	3.7%
OTHER LOAN PROGRAM	60,654,277	2.1%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	2,020,282,994	71.5%
MULTI-FAMILY	336,402,751	11.9%
CONDO	283,177,265	10.0%
DUPLEX	145,920,542	5.2%
3-PLEX/4-PLEX	31,739,420	1.1%
OTHER PROPERTY TYPE	8,252,162	0.3%

GEOGRAPHIC REGION

ANCHORAGE	1,180,835,083	41.8%
FAIRBANKS/NORTH POLE	343,662,688	12.2%
WASILLA/PALMER	334,550,169	11.8%
JUNEAU/KETCHIKAN	213,425,409	7.6%
KENAI/SOLDOTNA/HOMER	200,201,385	7.1%
EAGLE RIVER/CHUGIAK	132,070,009	4.7%
KODIAK ISLAND	86,546,126	3.1%
OTHER GEOGRAPHIC REGION	334,484,265	11.8%

MORTGAGE INSURANCE

UNINSURED	1,410,274,040	49.9%
PRIMARY MORTGAGE INSURANCE	684,745,734	24.2%
FEDERALLY INSURED - FHA	282,627,192	10.0%
FEDERALLY INSURED - VA	166,354,890	5.9%
FEDERALLY INSURED - HUD 184	141,122,680	5.0%
FEDERALLY INSURED - RD	140,650,597	5.0%

SELLER SERVICER

WELLS FARGO	973,812,224	34.5%
ALASKA USA	650,660,962	23.0%
FIRST NATIONAL BANK OF AK	383,965,693	13.6%
OTHER SELLER SERVICER	817,336,255	28.9%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

002 ADMINISTRATIVE

Weighted Average Interest Rate	3.860%
Weighted Average Remaining Term	327
Weighted Average Loan To Value	82

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	236,631,473	92.2%
PARTICIPATION LOANS	12,475,852	4.9%
REAL ESTATE OWNED	7,533,135	2.9%
TOTAL PORTFOLIO	256,640,460	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	5,308,592	2.13%
60 DAYS PAST DUE	177,312	0.07%
90 DAYS PAST DUE	44,558	0.02%
120+ DAYS PAST DUE	113,011	0.05%
TOTAL DELINQUENT	5,643,473	2.27%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	96,501,224	38.7%
TAX-EXEMPT FIRST-TIME HOMEBUYER	36,687,427	14.7%
RURAL	29,876,166	12.0%
TAXABLE FIRST-TIME HOMEBUYER	33,040,726	13.3%
MULTI-FAMILY/SPECIAL NEEDS	43,925,172	17.6%
VETERANS MORTGAGE PROGRAM	1,371,908	0.6%
OTHER LOAN PROGRAM	7,704,701	3.1%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	165,634,350	66.5%
MULTI-FAMILY	40,523,710	16.3%
CONDO	22,803,832	9.2%
DUPLEX	13,978,685	5.6%
3-PLEX/4-PLEX	5,651,274	2.3%
OTHER PROPERTY TYPE	515,474	0.2%

GEOGRAPHIC REGION

ANCHORAGE	122,525,502	49.2%
FAIRBANKS/NORTH POLE	24,146,878	9.7%
WASILLA/PALMER	28,021,347	11.2%
JUNEAU/KETCHIKAN	19,452,545	7.8%
KENAI/SOLDOTNA/HOMER	14,765,910	5.9%
EAGLE RIVER/CHUGIAK	11,716,535	4.7%
KODIAK ISLAND	4,862,727	2.0%
OTHER GEOGRAPHIC REGION	23,615,882	9.5%

MORTGAGE INSURANCE

UNINSURED	135,322,836	54.3%
PRIMARY MORTGAGE INSURANCE	92,003,144	36.9%
FEDERALLY INSURED - FHA	6,945,581	2.8%
FEDERALLY INSURED - VA	6,619,349	2.7%
FEDERALLY INSURED - HUD 184	3,112,325	1.2%
FEDERALLY INSURED - RD	5,104,089	2.0%

SELLER SERVICER

WELLS FARGO	26,050,646	10.5%
ALASKA USA	49,672,254	19.9%
FIRST NATIONAL BANK OF AK	21,750,222	8.7%
OTHER SELLER SERVICER	151,634,202	60.9%

106 HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B

Weighted Average Interest Rate	5.565%
Weighted Average Remaining Term	268
Weighted Average Loan To Value	75

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	90,202,632	98.3%
PARTICIPATION LOANS	1,549,539	1.7%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	91,752,170	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	2,393,709	2.61%
60 DAYS PAST DUE	1,329,375	1.45%
90 DAYS PAST DUE	592,566	0.65%
120+ DAYS PAST DUE	862,624	0.94%
TOTAL DELINQUENT	5,178,273	5.64%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	13,344,893	14.5%
TAX-EXEMPT FIRST-TIME HOMEBUYER	59,543,075	64.9%
RURAL	14,287,848	15.6%
TAXABLE FIRST-TIME HOMEBUYER	2,803,669	3.1%
MULTI-FAMILY/SPECIAL NEEDS	1,012,292	1.1%
VETERANS MORTGAGE PROGRAM	159,263	0.2%
OTHER LOAN PROGRAM	601,129	0.7%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	66,709,832	72.7%
MULTI-FAMILY	1,012,292	1.1%
CONDO	18,178,176	19.8%
DUPLEX	4,448,639	4.8%
3-PLEX/4-PLEX	1,261,484	1.4%
OTHER PROPERTY TYPE	141,748	0.2%

GEOGRAPHIC REGION

ANCHORAGE	41,464,075	45.2%
FAIRBANKS/NORTH POLE	9,038,198	9.9%
WASILLA/PALMER	11,626,709	12.7%
JUNEAU/KETCHIKAN	8,013,432	8.7%
KENAI/SOLDOTNA/HOMER	6,988,211	7.6%
EAGLE RIVER/CHUGIAK	2,533,605	2.8%
KODIAK ISLAND	2,925,833	3.2%
OTHER GEOGRAPHIC REGION	9,162,108	10.0%

MORTGAGE INSURANCE

UNINSURED	35,218,443	38.4%
PRIMARY MORTGAGE INSURANCE	12,656,828	13.8%
FEDERALLY INSURED - FHA	25,074,211	27.3%
FEDERALLY INSURED - VA	5,144,764	5.6%
FEDERALLY INSURED - HUD 184	6,199,193	6.8%
FEDERALLY INSURED - RD	7,458,731	8.1%

SELLER SERVICER

WELLS FARGO	40,000,154	43.6%
ALASKA USA	22,443,804	24.5%
FIRST NATIONAL BANK OF AK	14,157,797	15.4%
OTHER SELLER SERVICER	15,150,415	16.5%

110 HOME MORTGAGE REVENUE BONDS 2007 SERIES A

Weighted Average Interest Rate	4.758%
Weighted Average Remaining Term	291
Weighted Average Loan To Value	78

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	82,880,476	97.4%
PARTICIPATION LOANS	2,231,474	2.6%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	85,111,950	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	2,354,072	2.77%
60 DAYS PAST DUE	668,272	0.79%
90 DAYS PAST DUE	59,678	0.07%
120+ DAYS PAST DUE	1,223,435	1.44%
TOTAL DELINQUENT	4,305,456	5.06%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	22,677,406	26.6%
TAX-EXEMPT FIRST-TIME HOMEBUYER	29,414,653	34.6%
RURAL	23,471,285	27.6%
TAXABLE FIRST-TIME HOMEBUYER	6,705,015	7.9%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	661,779	0.8%
OTHER LOAN PROGRAM	2,181,812	2.6%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	67,348,526	79.1%
MULTI-FAMILY	0	0.0%
CONDO	10,912,508	12.8%
DUPLEX	4,336,621	5.1%
3-PLEX/4-PLEX	2,222,647	2.6%
OTHER PROPERTY TYPE	291,648	0.3%

GEOGRAPHIC REGION

ANCHORAGE	31,393,984	36.9%
FAIRBANKS/NORTH POLE	7,301,110	8.6%
WASILLA/PALMER	8,753,111	10.3%
JUNEAU/KETCHIKAN	7,407,733	8.7%
KENAI/SOLDOTNA/HOMER	10,629,693	12.5%
EAGLE RIVER/CHUGIAK	2,863,188	3.4%
KODIAK ISLAND	2,403,187	2.8%
OTHER GEOGRAPHIC REGION	14,359,945	16.9%

MORTGAGE INSURANCE

UNINSURED	43,884,377	51.6%
PRIMARY MORTGAGE INSURANCE	18,091,927	21.3%
FEDERALLY INSURED - FHA	8,156,045	9.6%
FEDERALLY INSURED - VA	3,627,049	4.3%
FEDERALLY INSURED - HUD 184	4,985,303	5.9%
FEDERALLY INSURED - RD	6,367,250	7.5%

SELLER SERVICER

WELLS FARGO	37,615,996	44.2%
ALASKA USA	22,109,257	26.0%
FIRST NATIONAL BANK OF AK	10,322,915	12.1%
OTHER SELLER SERVICER	15,063,783	17.7%

111 HOME MORTGAGE REVENUE BONDS 2007 SERIES B

Weighted Average Interest Rate	4.879%
Weighted Average Remaining Term	296
Weighted Average Loan To Value	80

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	80,896,630	98.8%
PARTICIPATION LOANS	1,006,854	1.2%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	81,903,484	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	3,277,710	4.00%
60 DAYS PAST DUE	976,507	1.19%
90 DAYS PAST DUE	668,894	0.82%
120+ DAYS PAST DUE	1,143,846	1.40%
TOTAL DELINQUENT	6,066,957	7.41%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	27,284,826	33.3%
TAX-EXEMPT FIRST-TIME HOMEBUYER	28,514,521	34.8%
RURAL	13,885,335	17.0%
TAXABLE FIRST-TIME HOMEBUYER	10,548,315	12.9%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	778,399	1.0%
OTHER LOAN PROGRAM	892,087	1.1%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	67,203,920	82.1%
MULTI-FAMILY	0	0.0%
CONDO	9,764,782	11.9%
DUPLEX	4,085,716	5.0%
3-PLEX/4-PLEX	849,066	1.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	35,421,772	43.2%
FAIRBANKS/NORTH POLE	5,323,806	6.5%
WASILLA/PALMER	10,004,739	12.2%
JUNEAU/KETCHIKAN	5,944,218	7.3%
KENAI/SOLDOTNA/HOMER	6,778,226	8.3%
EAGLE RIVER/CHUGIAK	5,425,777	6.6%
KODIAK ISLAND	3,350,429	4.1%
OTHER GEOGRAPHIC REGION	9,654,518	11.8%

MORTGAGE INSURANCE

UNINSURED	32,472,786	39.6%
PRIMARY MORTGAGE INSURANCE	23,381,280	28.5%
FEDERALLY INSURED - FHA	10,937,884	13.4%
FEDERALLY INSURED - VA	3,353,525	4.1%
FEDERALLY INSURED - HUD 184	5,364,547	6.5%
FEDERALLY INSURED - RD	6,393,462	7.8%

SELLER SERVICER

WELLS FARGO	37,976,224	46.4%
ALASKA USA	19,033,180	23.2%
FIRST NATIONAL BANK OF AK	10,072,670	12.3%
OTHER SELLER SERVICER	14,821,409	18.1%

113 HOME MORTGAGE REVENUE BONDS 2007 SERIES D

Weighted Average Interest Rate	4.761%
Weighted Average Remaining Term	296
Weighted Average Loan To Value	79

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	108,214,277	99.3%
PARTICIPATION LOANS	804,883	0.7%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	109,019,160	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	2,948,913	2.70%
60 DAYS PAST DUE	1,126,219	1.03%
90 DAYS PAST DUE	702,484	0.64%
120+ DAYS PAST DUE	796,899	0.73%
TOTAL DELINQUENT	5,574,515	5.11%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	45,952,767	42.2%
TAX-EXEMPT FIRST-TIME HOMEBUYER	31,340,262	28.7%
RURAL	14,078,857	12.9%
TAXABLE FIRST-TIME HOMEBUYER	15,140,796	13.9%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	2,506,478	2.3%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	87,632,107	80.4%
MULTI-FAMILY	0	0.0%
CONDO	13,700,974	12.6%
DUPLEX	5,414,536	5.0%
3-PLEX/4-PLEX	1,987,480	1.8%
OTHER PROPERTY TYPE	284,063	0.3%

GEOGRAPHIC REGION

ANCHORAGE	52,165,256	47.8%
FAIRBANKS/NORTH POLE	10,565,993	9.7%
WASILLA/PALMER	11,042,571	10.1%
JUNEAU/KETCHIKAN	10,882,367	10.0%
KENAI/SOLDOTNA/HOMER	5,243,665	4.8%
EAGLE RIVER/CHUGIAK	3,650,797	3.3%
KODIAK ISLAND	2,570,637	2.4%
OTHER GEOGRAPHIC REGION	12,897,874	11.8%

MORTGAGE INSURANCE

UNINSURED	44,737,096	41.0%
PRIMARY MORTGAGE INSURANCE	36,522,661	33.5%
FEDERALLY INSURED - FHA	13,535,460	12.4%
FEDERALLY INSURED - VA	3,487,656	3.2%
FEDERALLY INSURED - HUD 184	5,863,987	5.4%
FEDERALLY INSURED - RD	4,872,299	4.5%

SELLER SERVICER

WELLS FARGO	43,687,424	40.1%
ALASKA USA	29,342,450	26.9%
FIRST NATIONAL BANK OF AK	10,514,464	9.6%
OTHER SELLER SERVICER	25,474,822	23.4%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

116 HOME MORTGAGE REVENUE BONDS 2009 SERIES A

Weighted Average Interest Rate	4.207%
Weighted Average Remaining Term	298
Weighted Average Loan To Value	79

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	97,761,479	85.2%
PARTICIPATION LOANS	16,929,321	14.8%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	114,690,800	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	2,417,101	2.11%
60 DAYS PAST DUE	979,484	0.85%
90 DAYS PAST DUE	305,258	0.27%
120+ DAYS PAST DUE	2,256,022	1.97%
TOTAL DELINQUENT	5,957,865	5.19%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	40,689,236	35.5%
TAX-EXEMPT FIRST-TIME HOMEBUYER	32,043,666	27.9%
RURAL	12,145,136	10.6%
TAXABLE FIRST-TIME HOMEBUYER	23,893,140	20.8%
MULTI-FAMILY/SPECIAL NEEDS	362,608	0.3%
VETERANS MORTGAGE PROGRAM	1,517,234	1.3%
OTHER LOAN PROGRAM	4,039,781	3.5%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	90,061,222	78.5%
MULTI-FAMILY	362,608	0.3%
CONDO	15,763,331	13.7%
DUPLEX	7,652,620	6.7%
3-PLEX/4-PLEX	648,386	0.6%
OTHER PROPERTY TYPE	202,633	0.2%

GEOGRAPHIC REGION

ANCHORAGE	55,689,902	48.6%
FAIRBANKS/NORTH POLE	11,637,629	10.1%
WASILLA/PALMER	14,558,515	12.7%
JUNEAU/KETCHIKAN	7,463,706	6.5%
KENAI/SOLDOTNA/HOMER	7,198,937	6.3%
EAGLE RIVER/CHUGIAK	4,952,347	4.3%
KODIAK ISLAND	2,579,297	2.2%
OTHER GEOGRAPHIC REGION	10,610,466	9.3%

MORTGAGE INSURANCE

UNINSURED	45,150,296	39.4%
PRIMARY MORTGAGE INSURANCE	33,491,063	29.2%
FEDERALLY INSURED - FHA	14,666,153	12.8%
FEDERALLY INSURED - VA	5,905,686	5.1%
FEDERALLY INSURED - HUD 184	8,617,371	7.5%
FEDERALLY INSURED - RD	6,860,231	6.0%

SELLER SERVICER

WELLS FARGO	48,959,363	42.7%
ALASKA USA	29,988,236	26.1%
FIRST NATIONAL BANK OF AK	12,926,597	11.3%
OTHER SELLER SERVICER	22,816,605	19.9%

117 HOME MORTGAGE REVENUE BONDS 2009 SERIES B

Weighted Average Interest Rate	4.104%
Weighted Average Remaining Term	296
Weighted Average Loan To Value	79

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	107,769,225	87.2%
PARTICIPATION LOANS	15,839,226	12.8%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	123,608,451	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	3,873,362	3.13%
60 DAYS PAST DUE	786,189	0.64%
90 DAYS PAST DUE	445,696	0.36%
120+ DAYS PAST DUE	1,083,798	0.88%
TOTAL DELINQUENT	6,189,046	5.01%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	37,397,364	30.3%
TAX-EXEMPT FIRST-TIME HOMEBUYER	34,853,571	28.2%
RURAL	13,586,341	11.0%
TAXABLE FIRST-TIME HOMEBUYER	30,316,813	24.5%
MULTI-FAMILY/SPECIAL NEEDS	91,367	0.1%
VETERANS MORTGAGE PROGRAM	4,258,902	3.4%
OTHER LOAN PROGRAM	3,104,093	2.5%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	98,462,538	79.7%
MULTI-FAMILY	91,367	0.1%
CONDO	16,012,857	13.0%
DUPLEX	7,604,988	6.2%
3-PLEX/4-PLEX	1,341,066	1.1%
OTHER PROPERTY TYPE	95,635	0.1%

GEOGRAPHIC REGION

ANCHORAGE	53,607,396	43.4%
FAIRBANKS/NORTH POLE	13,655,164	11.0%
WASILLA/PALMER	16,412,898	13.3%
JUNEAU/KETCHIKAN	12,180,991	9.9%
KENAI/SOLDOTNA/HOMER	5,940,012	4.8%
EAGLE RIVER/CHUGIAK	6,234,632	5.0%
KODIAK ISLAND	2,949,565	2.4%
OTHER GEOGRAPHIC REGION	12,627,792	10.2%

MORTGAGE INSURANCE

UNINSURED	46,461,989	37.6%
PRIMARY MORTGAGE INSURANCE	35,727,016	28.9%
FEDERALLY INSURED - FHA	18,897,575	15.3%
FEDERALLY INSURED - VA	7,905,852	6.4%
FEDERALLY INSURED - HUD 184	8,649,635	7.0%
FEDERALLY INSURED - RD	5,966,386	4.8%

SELLER SERVICER

WELLS FARGO	54,432,596	44.0%
ALASKA USA	28,802,719	23.3%
FIRST NATIONAL BANK OF AK	14,567,295	11.8%
OTHER SELLER SERVICER	25,805,841	20.9%

119 HOME MORTGAGE REVENUE BONDS 2009 SERIES D

Weighted Average Interest Rate	4.452%
Weighted Average Remaining Term	296
Weighted Average Loan To Value	80

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	116,813,280	90.5%
PARTICIPATION LOANS	12,203,459	9.5%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	129,016,739	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	2,877,767	2.23%
60 DAYS PAST DUE	1,038,761	0.81%
90 DAYS PAST DUE	838,240	0.65%
120+ DAYS PAST DUE	1,141,954	0.89%
TOTAL DELINQUENT	5,896,722	4.57%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	33,059,786	25.6%
TAX-EXEMPT FIRST-TIME HOMEBUYER	54,691,821	42.4%
RURAL	14,105,941	10.9%
TAXABLE FIRST-TIME HOMEBUYER	23,395,715	18.1%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	1,326,604	1.0%
OTHER LOAN PROGRAM	2,436,872	1.9%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	101,574,564	78.7%
MULTI-FAMILY	0	0.0%
CONDO	19,368,224	15.0%
DUPLEX	6,149,214	4.8%
3-PLEX/4-PLEX	890,021	0.7%
OTHER PROPERTY TYPE	1,034,715	0.8%

GEOGRAPHIC REGION

ANCHORAGE	53,030,381	41.1%
FAIRBANKS/NORTH POLE	15,126,691	11.7%
WASILLA/PALMER	19,619,308	15.2%
JUNEAU/KETCHIKAN	8,875,143	6.9%
KENAI/SOLDOTNA/HOMER	10,228,421	7.9%
EAGLE RIVER/CHUGIAK	5,572,509	4.3%
KODIAK ISLAND	3,717,613	2.9%
OTHER GEOGRAPHIC REGION	12,846,672	10.0%

MORTGAGE INSURANCE

UNINSURED	49,795,506	38.6%
PRIMARY MORTGAGE INSURANCE	31,917,498	24.7%
FEDERALLY INSURED - FHA	20,499,843	15.9%
FEDERALLY INSURED - VA	4,374,742	3.4%
FEDERALLY INSURED - HUD 184	9,326,732	7.2%
FEDERALLY INSURED - RD	13,102,418	10.2%

SELLER SERVICER

WELLS FARGO	50,630,981	39.2%
ALASKA USA	34,858,788	27.0%
FIRST NATIONAL BANK OF AK	13,366,553	10.4%
OTHER SELLER SERVICER	30,160,417	23.4%

121 MORTGAGE REVENUE BONDS 2010 SERIES A & B

Weighted Average Interest Rate	4.638%
Weighted Average Remaining Term	299
Weighted Average Loan To Value	81

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	111,378,404	98.7%
PARTICIPATION LOANS	1,420,014	1.3%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	112,798,418	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	3,172,323	2.81%
60 DAYS PAST DUE	1,353,686	1.20%
90 DAYS PAST DUE	339,266	0.30%
120+ DAYS PAST DUE	454,480	0.40%
TOTAL DELINQUENT	5,319,755	4.72%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	14,721,988	13.1%
TAX-EXEMPT FIRST-TIME HOMEBUYER	81,103,581	71.9%
RURAL	10,194,380	9.0%
TAXABLE FIRST-TIME HOMEBUYER	6,158,848	5.5%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	619,621	0.5%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	89,541,965	79.4%
MULTI-FAMILY	0	0.0%
CONDO	17,779,345	15.8%
DUPLEX	4,707,204	4.2%
3-PLEX/4-PLEX	672,964	0.6%
OTHER PROPERTY TYPE	96,940	0.1%

GEOGRAPHIC REGION

ANCHORAGE	48,285,073	42.8%
FAIRBANKS/NORTH POLE	13,282,938	11.8%
WASILLA/PALMER	17,466,751	15.5%
JUNEAU/KETCHIKAN	8,033,355	7.1%
KENAI/SOLDOTNA/HOMER	7,141,866	6.3%
EAGLE RIVER/CHUGIAK	4,434,158	3.9%
KODIAK ISLAND	2,618,272	2.3%
OTHER GEOGRAPHIC REGION	11,536,005	10.2%

MORTGAGE INSURANCE

UNINSURED	33,625,030	29.8%
PRIMARY MORTGAGE INSURANCE	20,194,661	17.9%
FEDERALLY INSURED - FHA	28,000,209	24.8%
FEDERALLY INSURED - VA	4,012,471	3.6%
FEDERALLY INSURED - HUD 184	10,818,090	9.6%
FEDERALLY INSURED - RD	16,147,958	14.3%

SELLER SERVICER

WELLS FARGO	50,643,857	44.9%
ALASKA USA	35,697,803	31.6%
FIRST NATIONAL BANK OF AK	7,556,594	6.7%
OTHER SELLER SERVICER	18,900,164	16.8%

122 MORTGAGE REVENUE BONDS 2011 SERIES A & B

Weighted Average Interest Rate	4.022%
Weighted Average Remaining Term	285
Weighted Average Loan To Value	77

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	156,113,444	93.0%
PARTICIPATION LOANS	11,720,586	7.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	167,834,030	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	2,638,971	1.57%
60 DAYS PAST DUE	1,333,888	0.79%
90 DAYS PAST DUE	898,749	0.54%
120+ DAYS PAST DUE	1,898,315	1.13%
TOTAL DELINQUENT	6,769,924	4.03%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	18,978,251	11.3%
TAX-EXEMPT FIRST-TIME HOMEBUYER	113,505,549	67.6%
RURAL	24,686,072	14.7%
TAXABLE FIRST-TIME HOMEBUYER	9,557,873	5.7%
MULTI-FAMILY/SPECIAL NEEDS	437,630	0.3%
VETERANS MORTGAGE PROGRAM	237,770	0.1%
OTHER LOAN PROGRAM	430,886	0.3%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	135,524,567	80.7%
MULTI-FAMILY	0	0.0%
CONDO	22,871,518	13.6%
DUPLEX	8,274,749	4.9%
3-PLEX/4-PLEX	582,111	0.3%
OTHER PROPERTY TYPE	581,086	0.3%

GEOGRAPHIC REGION

ANCHORAGE	67,803,631	40.4%
FAIRBANKS/NORTH POLE	15,136,294	9.0%
WASILLA/PALMER	24,820,163	14.8%
JUNEAU/KETCHIKAN	13,640,702	8.1%
KENAI/SOLDOTNA/HOMER	14,117,519	8.4%
EAGLE RIVER/CHUGIAK	5,798,049	3.5%
KODIAK ISLAND	8,045,253	4.8%
OTHER GEOGRAPHIC REGION	18,472,421	11.0%

MORTGAGE INSURANCE

UNINSURED	65,328,935	38.9%
PRIMARY MORTGAGE INSURANCE	23,788,111	14.2%
FEDERALLY INSURED - FHA	30,932,059	18.4%
FEDERALLY INSURED - VA	8,992,714	5.4%
FEDERALLY INSURED - HUD 184	15,794,497	9.4%
FEDERALLY INSURED - RD	22,997,714	13.7%

SELLER SERVICER

WELLS FARGO	77,062,297	45.9%
ALASKA USA	48,914,659	29.1%
FIRST NATIONAL BANK OF AK	15,899,994	9.5%
OTHER SELLER SERVICER	25,957,080	15.5%

210 VETERANS COLLATERALIZED BONDS 2016 FIRST

Weighted Average Interest Rate	4.937%
Weighted Average Remaining Term	286
Weighted Average Loan To Value	84

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	50,189,277	97.5%
PARTICIPATION LOANS	1,261,333	2.5%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	51,450,610	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	2,270,014	4.41%
60 DAYS PAST DUE	1,220,882	2.37%
90 DAYS PAST DUE	136,606	0.27%
120+ DAYS PAST DUE	662,117	1.29%
TOTAL DELINQUENT	4,289,619	8.34%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	2,829,001	5.5%
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
RURAL	1,744,396	3.4%
TAXABLE FIRST-TIME HOMEBUYER	2,976,469	5.8%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	43,900,744	85.3%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	45,868,837	89.2%
MULTI-FAMILY	0	0.0%
CONDO	3,126,449	6.1%
DUPLEX	1,440,600	2.8%
3-PLEX/4-PLEX	1,014,725	2.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	10,222,317	19.9%
FAIRBANKS/NORTH POLE	15,107,920	29.4%
WASILLA/PALMER	11,800,008	22.9%
JUNEAU/KETCHIKAN	2,047,864	4.0%
KENAI/SOLDOTNA/HOMER	958,703	1.9%
EAGLE RIVER/CHUGIAK	5,863,289	11.4%
KODIAK ISLAND	1,328,858	2.6%
OTHER GEOGRAPHIC REGION	4,121,652	8.0%

MORTGAGE INSURANCE

UNINSURED	8,655,830	16.8%
PRIMARY MORTGAGE INSURANCE	2,865,042	5.6%
FEDERALLY INSURED - FHA	2,474,196	4.8%
FEDERALLY INSURED - VA	35,789,744	69.6%
FEDERALLY INSURED - HUD 184	917,288	1.8%
FEDERALLY INSURED - RD	748,510	1.5%

SELLER SERVICER

WELLS FARGO	19,998,582	38.9%
ALASKA USA	14,625,346	28.4%
FIRST NATIONAL BANK OF AK	5,493,112	10.7%
OTHER SELLER SERVICER	11,333,570	22.0%

405 GENERAL MORTGAGE REVENUE BONDS II 2012 SERIES A & B

Weighted Average Interest Rate	4.456%
Weighted Average Remaining Term	294
Weighted Average Loan To Value	78

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	130,476,620	98.1%
PARTICIPATION LOANS	2,504,046	1.9%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	132,980,667	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	3,835,077	2.88%
60 DAYS PAST DUE	1,047,899	0.79%
90 DAYS PAST DUE	536,833	0.40%
120+ DAYS PAST DUE	999,754	0.75%
TOTAL DELINQUENT	6,419,564	4.83%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	58,531,504	44.0%
TAX-EXEMPT FIRST-TIME HOMEBUYER	4,066,660	3.1%
RURAL	29,913,422	22.5%
TAXABLE FIRST-TIME HOMEBUYER	32,869,061	24.7%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	1,732,124	1.3%
OTHER LOAN PROGRAM	5,867,896	4.4%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	110,124,703	82.8%
MULTI-FAMILY	0	0.0%
CONDO	9,411,372	7.1%
DUPLEX	11,932,672	9.0%
3-PLEX/4-PLEX	1,275,301	1.0%
OTHER PROPERTY TYPE	236,618	0.2%

GEOGRAPHIC REGION

ANCHORAGE	42,808,142	32.2%
FAIRBANKS/NORTH POLE	12,449,024	9.4%
WASILLA/PALMER	14,651,473	11.0%
JUNEAU/KETCHIKAN	15,943,133	12.0%
KENAI/SOLDOTNA/HOMER	10,979,458	8.3%
EAGLE RIVER/CHUGIAK	9,016,991	6.8%
KODIAK ISLAND	5,300,639	4.0%
OTHER GEOGRAPHIC REGION	21,831,808	16.4%

MORTGAGE INSURANCE

UNINSURED	65,129,035	49.0%
PRIMARY MORTGAGE INSURANCE	32,235,682	24.2%
FEDERALLY INSURED - FHA	14,461,913	10.9%
FEDERALLY INSURED - VA	7,473,311	5.6%
FEDERALLY INSURED - HUD 184	9,503,121	7.1%
FEDERALLY INSURED - RD	4,177,605	3.1%

SELLER SERVICER

WELLS FARGO	50,993,958	38.3%
ALASKA USA	26,682,456	20.1%
FIRST NATIONAL BANK OF AK	16,892,324	12.7%
OTHER SELLER SERVICER	38,411,929	28.9%

406 GENERAL MORTGAGE REVENUE BONDS 2016 SERIES A

Weighted Average Interest Rate	4.429%
Weighted Average Remaining Term	347
Weighted Average Loan To Value	86

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	69,886,481	97.0%
PARTICIPATION LOANS	2,152,264	3.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	72,038,745	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	525,908	0.73%
60 DAYS PAST DUE	173,847	0.24%
90 DAYS PAST DUE	185,926	0.26%
120+ DAYS PAST DUE	152,250	0.21%
TOTAL DELINQUENT	1,037,930	1.44%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	0	0.0%
TAX-EXEMPT FIRST-TIME HOMEBUYER	72,038,745	100.0%
RURAL	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	52,796,088	73.3%
MULTI-FAMILY	0	0.0%
CONDO	18,204,271	25.3%
DUPLEX	1,038,386	1.4%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	46,483,896	64.5%
FAIRBANKS/NORTH POLE	4,088,349	5.7%
WASILLA/PALMER	9,857,518	13.7%
JUNEAU/KETCHIKAN	3,912,803	5.4%
KENAI/SOLDOTNA/HOMER	1,281,335	1.8%
EAGLE RIVER/CHUGIAK	2,466,587	3.4%
KODIAK ISLAND	206,823	0.3%
OTHER GEOGRAPHIC REGION	3,741,434	5.2%

MORTGAGE INSURANCE

UNINSURED	25,801,420	35.8%
PRIMARY MORTGAGE INSURANCE	33,794,884	46.9%
FEDERALLY INSURED - FHA	3,030,187	4.2%
FEDERALLY INSURED - VA	868,833	1.2%
FEDERALLY INSURED - HUD 184	3,724,135	5.2%
FEDERALLY INSURED - RD	4,819,287	6.7%

SELLER SERVICER

WELLS FARGO	10,464,180	14.5%
ALASKA USA	25,120,850	34.9%
FIRST NATIONAL BANK OF AK	4,798,293	6.7%
OTHER SELLER SERVICER	31,655,422	43.9%

501 **GOVERNMENTAL PURPOSE BONDS 1997 SERIES A**

Weighted Average Interest Rate	3.395%
Weighted Average Remaining Term	180
Weighted Average Loan To Value	80

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	15,251,019	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	15,251,019	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	0	0.00%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	0	0.00%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	0	0.0%
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
RURAL	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	15,251,019	100.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	0	0.0%
MULTI-FAMILY	15,251,019	100.0%
CONDO	0	0.0%
DUPLEX	0	0.0%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	15,251,019	100.0%
FAIRBANKS/NORTH POLE	0	0.0%
WASILLA/PALMER	0	0.0%
JUNEAU/KETCHIKAN	0	0.0%
KENAI/SOLDOTNA/HOMER	0	0.0%
EAGLE RIVER/CHUGIAK	0	0.0%
KODIAK ISLAND	0	0.0%
OTHER GEOGRAPHIC REGION	0	0.0%

MORTGAGE INSURANCE

UNINSURED	15,251,019	100.0%
PRIMARY MORTGAGE INSURANCE	0	0.0%
FEDERALLY INSURED - FHA	0	0.0%
FEDERALLY INSURED - VA	0	0.0%
FEDERALLY INSURED - HUD 184	0	0.0%
FEDERALLY INSURED - RD	0	0.0%

SELLER SERVICER

WELLS FARGO	0	0.0%
ALASKA USA	0	0.0%
FIRST NATIONAL BANK OF AK	0	0.0%
OTHER SELLER SERVICER	15,251,019	100.0%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

502 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D

Weighted Average Interest Rate	3.503%
Weighted Average Remaining Term	294
Weighted Average Loan To Value	77

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	156,249,825	73.9%
PARTICIPATION LOANS	55,208,417	26.1%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	211,458,242	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	2,910,790	1.38%
60 DAYS PAST DUE	1,645,115	0.78%
90 DAYS PAST DUE	1,429,309	0.68%
120+ DAYS PAST DUE	1,328,052	0.63%
TOTAL DELINQUENT	7,313,266	3.46%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	67,660,913	32.0%
TAX-EXEMPT FIRST-TIME HOMEBUYER	33,497,169	15.8%
RURAL	46,444,261	22.0%
TAXABLE FIRST-TIME HOMEBUYER	50,818,384	24.0%
MULTI-FAMILY/SPECIAL NEEDS	3,668,465	1.7%
VETERANS MORTGAGE PROGRAM	4,202,303	2.0%
OTHER LOAN PROGRAM	5,166,748	2.4%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	170,389,147	80.6%
MULTI-FAMILY	3,538,130	1.7%
CONDO	20,440,391	9.7%
DUPLEX	13,893,838	6.6%
3-PLEX/4-PLEX	3,028,882	1.4%
OTHER PROPERTY TYPE	167,854	0.1%

GEOGRAPHIC REGION

ANCHORAGE	83,483,670	39.5%
FAIRBANKS/NORTH POLE	21,521,762	10.2%
WASILLA/PALMER	20,836,512	9.9%
JUNEAU/KETCHIKAN	19,961,768	9.4%
KENAI/SOLDOTNA/HOMER	16,377,475	7.7%
EAGLE RIVER/CHUGIAK	9,494,464	4.5%
KODIAK ISLAND	7,150,922	3.4%
OTHER GEOGRAPHIC REGION	32,631,668	15.4%

MORTGAGE INSURANCE

UNINSURED	98,498,907	46.6%
PRIMARY MORTGAGE INSURANCE	65,344,299	30.9%
FEDERALLY INSURED - FHA	17,635,977	8.3%
FEDERALLY INSURED - VA	10,123,429	4.8%
FEDERALLY INSURED - HUD 184	12,916,211	6.1%
FEDERALLY INSURED - RD	6,939,420	3.3%

SELLER SERVICER

WELLS FARGO	77,180,416	36.5%
ALASKA USA	48,681,699	23.0%
FIRST NATIONAL BANK OF AK	28,397,055	13.4%
OTHER SELLER SERVICER	57,199,072	27.0%

602 STATE CAPITAL PROJECT BONDS 2002 SERIES A

Weighted Average Interest Rate	5.109%
Weighted Average Remaining Term	250
Weighted Average Loan To Value	68

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	41,250,111	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	41,250,111	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	1,404,525	3.40%
60 DAYS PAST DUE	347,483	0.84%
90 DAYS PAST DUE	141,156	0.34%
120+ DAYS PAST DUE	484,002	1.17%
TOTAL DELINQUENT	2,377,167	5.76%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	6,909,252	16.7%
TAX-EXEMPT FIRST-TIME HOMEBUYER	6,231,996	15.1%
RURAL	15,168,254	36.8%
TAXABLE FIRST-TIME HOMEBUYER	6,841,287	16.6%
MULTI-FAMILY/SPECIAL NEEDS	5,192,669	12.6%
VETERANS MORTGAGE PROGRAM	906,653	2.2%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	32,041,043	77.7%
MULTI-FAMILY	5,192,669	12.6%
CONDO	2,448,409	5.9%
DUPLEX	1,168,813	2.8%
3-PLEX/4-PLEX	275,848	0.7%
OTHER PROPERTY TYPE	123,329	0.3%

GEOGRAPHIC REGION

ANCHORAGE	11,745,872	28.5%
FAIRBANKS/NORTH POLE	3,003,250	7.3%
WASILLA/PALMER	5,919,207	14.3%
JUNEAU/KETCHIKAN	2,100,048	5.1%
KENAI/SOLDOTNA/HOMER	6,107,199	14.8%
EAGLE RIVER/CHUGIAK	218,358	0.5%
KODIAK ISLAND	2,125,665	5.2%
OTHER GEOGRAPHIC REGION	10,030,513	24.3%

MORTGAGE INSURANCE

UNINSURED	26,007,247	63.0%
PRIMARY MORTGAGE INSURANCE	3,928,419	9.5%
FEDERALLY INSURED - FHA	6,489,191	15.7%
FEDERALLY INSURED - VA	2,446,723	5.9%
FEDERALLY INSURED - HUD 184	385,578	0.9%
FEDERALLY INSURED - RD	1,992,951	4.8%

SELLER SERVICER

WELLS FARGO	16,672,228	40.4%
ALASKA USA	10,797,397	26.2%
FIRST NATIONAL BANK OF AK	5,951,895	14.4%
OTHER SELLER SERVICER	7,828,590	19.0%

604 STATE CAPITAL PROJECT BONDS 2007 SERIES A, B

Weighted Average Interest Rate	5.768%
Weighted Average Remaining Term	233
Weighted Average Loan To Value	67

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	6,299,265	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	6,299,265	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	127,877	2.03%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	170,177	2.70%
TOTAL DELINQUENT	298,054	4.73%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	1,564,441	24.8%
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
RURAL	2,149,256	34.1%
TAXABLE FIRST-TIME HOMEBUYER	1,928,500	30.6%
MULTI-FAMILY/SPECIAL NEEDS	657,069	10.4%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	4,753,669	75.5%
MULTI-FAMILY	657,069	10.4%
CONDO	157,803	2.5%
DUPLEX	730,725	11.6%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	2,226,286	35.3%
FAIRBANKS/NORTH POLE	0	0.0%
WASILLA/PALMER	1,139,905	18.1%
JUNEAU/KETCHIKAN	240,737	3.8%
KENAI/SOLDOTNA/HOMER	258,631	4.1%
EAGLE RIVER/CHUGIAK	564,164	9.0%
KODIAK ISLAND	298,708	4.7%
OTHER GEOGRAPHIC REGION	1,570,834	24.9%

MORTGAGE INSURANCE

UNINSURED	3,050,399	48.4%
PRIMARY MORTGAGE INSURANCE	2,023,607	32.1%
FEDERALLY INSURED - FHA	896,310	14.2%
FEDERALLY INSURED - VA	126,358	2.0%
FEDERALLY INSURED - HUD 184	0	0.0%
FEDERALLY INSURED - RD	202,591	3.2%

SELLER SERVICER

WELLS FARGO	4,093,002	65.0%
ALASKA USA	968,407	15.4%
FIRST NATIONAL BANK OF AK	963,038	15.3%
OTHER SELLER SERVICER	274,819	4.4%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

605 STATE CAPITAL PROJECT BONDS 2011 SERIES A

Weighted Average Interest Rate	5.283%
Weighted Average Remaining Term	253
Weighted Average Loan To Value	69

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	83,937,891	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	83,937,891	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	1,997,985	2.38%
60 DAYS PAST DUE	802,412	0.96%
90 DAYS PAST DUE	284,815	0.34%
120+ DAYS PAST DUE	290,721	0.35%
TOTAL DELINQUENT	3,375,934	4.02%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	15,887,276	18.9%
TAX-EXEMPT FIRST-TIME HOMEBUYER	22,095,442	26.3%
RURAL	12,884,928	15.4%
TAXABLE FIRST-TIME HOMEBUYER	9,348,398	11.1%
MULTI-FAMILY/SPECIAL NEEDS	13,039,423	15.5%
VETERANS MORTGAGE PROGRAM	5,753,560	6.9%
OTHER LOAN PROGRAM	4,928,864	5.9%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	61,158,070	72.9%
MULTI-FAMILY	11,184,462	13.3%
CONDO	7,552,752	9.0%
DUPLEX	3,420,486	4.1%
3-PLEX/4-PLEX	251,148	0.3%
OTHER PROPERTY TYPE	370,973	0.4%

GEOGRAPHIC REGION

ANCHORAGE	37,509,496	44.7%
FAIRBANKS/NORTH POLE	8,736,995	10.4%
WASILLA/PALMER	10,093,618	12.0%
JUNEAU/KETCHIKAN	4,923,513	5.9%
KENAI/SOLDOTNA/HOMER	7,057,698	8.4%
EAGLE RIVER/CHUGIAK	2,356,735	2.8%
KODIAK ISLAND	3,530,964	4.2%
OTHER GEOGRAPHIC REGION	9,728,873	11.6%

MORTGAGE INSURANCE

UNINSURED	43,798,686	52.2%
PRIMARY MORTGAGE INSURANCE	15,303,114	18.2%
FEDERALLY INSURED - FHA	13,365,174	15.9%
FEDERALLY INSURED - VA	6,161,933	7.3%
FEDERALLY INSURED - HUD 184	1,195,122	1.4%
FEDERALLY INSURED - RD	4,113,862	4.9%

SELLER SERVICER

WELLS FARGO	31,928,430	38.0%
ALASKA USA	22,422,248	26.7%
FIRST NATIONAL BANK OF AK	14,771,814	17.6%
OTHER SELLER SERVICER	14,815,399	17.7%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

606 STATE CAPITAL PROJECT BONDS 2012 SERIES A & B

Weighted Average Interest Rate	5.396%
Weighted Average Remaining Term	267
Weighted Average Loan To Value	70

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	95,905,846	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	95,905,846	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	1,549,265	1.62%
60 DAYS PAST DUE	888,134	0.93%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	217,032	0.23%
TOTAL DELINQUENT	2,654,431	2.77%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	12,734,619	13.3%
TAX-EXEMPT FIRST-TIME HOMEBUYER	2,812,093	2.9%
RURAL	9,803,700	10.2%
TAXABLE FIRST-TIME HOMEBUYER	14,499,440	15.1%
MULTI-FAMILY/SPECIAL NEEDS	51,756,180	54.0%
VETERANS MORTGAGE PROGRAM	3,080,273	3.2%
OTHER LOAN PROGRAM	1,219,540	1.3%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	43,891,964	45.8%
MULTI-FAMILY	44,648,186	46.6%
CONDO	3,011,363	3.1%
DUPLEX	3,743,080	3.9%
3-PLEX/4-PLEX	538,624	0.6%
OTHER PROPERTY TYPE	72,629	0.1%

GEOGRAPHIC REGION

ANCHORAGE	39,311,079	41.0%
FAIRBANKS/NORTH POLE	12,607,107	13.1%
WASILLA/PALMER	11,507,334	12.0%
JUNEAU/KETCHIKAN	9,392,970	9.8%
KENAI/SOLDOTNA/HOMER	7,390,397	7.7%
EAGLE RIVER/CHUGIAK	1,933,242	2.0%
KODIAK ISLAND	2,351,838	2.5%
OTHER GEOGRAPHIC REGION	11,411,879	11.9%

MORTGAGE INSURANCE

UNINSURED	70,581,379	73.6%
PRIMARY MORTGAGE INSURANCE	13,846,827	14.4%
FEDERALLY INSURED - FHA	2,284,970	2.4%
FEDERALLY INSURED - VA	4,355,376	4.5%
FEDERALLY INSURED - HUD 184	3,395,069	3.5%
FEDERALLY INSURED - RD	1,442,223	1.5%

SELLER SERVICER

WELLS FARGO	28,020,592	29.2%
ALASKA USA	15,009,407	15.7%
FIRST NATIONAL BANK OF AK	23,659,659	24.7%
OTHER SELLER SERVICER	29,216,188	30.5%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

607 STATE CAPITAL PROJECT BONDS 2013 SERIES A & B

Weighted Average Interest Rate	4.720%
Weighted Average Remaining Term	299
Weighted Average Loan To Value	77

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	159,475,057	99.8%
PARTICIPATION LOANS	379,883	0.2%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	159,854,940	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	3,134,779	1.96%
60 DAYS PAST DUE	66,598	0.04%
90 DAYS PAST DUE	323,130	0.20%
120+ DAYS PAST DUE	207,404	0.13%
TOTAL DELINQUENT	3,731,911	2.33%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	27,342,938	17.1%
TAX-EXEMPT FIRST-TIME HOMEBUYER	4,333,702	2.7%
RURAL	24,647,474	15.4%
TAXABLE FIRST-TIME HOMEBUYER	39,752,091	24.9%
MULTI-FAMILY/SPECIAL NEEDS	54,419,112	34.0%
VETERANS MORTGAGE PROGRAM	3,782,354	2.4%
OTHER LOAN PROGRAM	5,577,269	3.5%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	98,286,283	61.5%
MULTI-FAMILY	44,372,329	27.8%
CONDO	9,499,629	5.9%
DUPLEX	5,776,290	3.6%
3-PLEX/4-PLEX	1,248,146	0.8%
OTHER PROPERTY TYPE	672,262	0.4%

GEOGRAPHIC REGION

ANCHORAGE	78,795,653	49.3%
FAIRBANKS/NORTH POLE	13,521,422	8.5%
WASILLA/PALMER	15,585,069	9.7%
JUNEAU/KETCHIKAN	11,631,658	7.3%
KENAI/SOLDOTNA/HOMER	13,687,906	8.6%
EAGLE RIVER/CHUGIAK	9,900,167	6.2%
KODIAK ISLAND	3,584,730	2.2%
OTHER GEOGRAPHIC REGION	13,148,335	8.2%

MORTGAGE INSURANCE

UNINSURED	104,502,302	65.4%
PRIMARY MORTGAGE INSURANCE	41,217,626	25.8%
FEDERALLY INSURED - FHA	3,585,162	2.2%
FEDERALLY INSURED - VA	4,132,094	2.6%
FEDERALLY INSURED - HUD 184	4,240,447	2.7%
FEDERALLY INSURED - RD	2,177,309	1.4%

SELLER SERVICER

WELLS FARGO	49,584,770	31.0%
ALASKA USA	29,859,878	18.7%
FIRST NATIONAL BANK OF AK	42,931,114	26.9%
OTHER SELLER SERVICER	37,479,178	23.4%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

608 STATE CAPITAL PROJECT BONDS 2014 SERIES A

Weighted Average Interest Rate	4.983%
Weighted Average Remaining Term	289
Weighted Average Loan To Value	73

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	107,381,378	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	107,381,378	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	3,108,893	2.90%
60 DAYS PAST DUE	760,881	0.71%
90 DAYS PAST DUE	234,846	0.22%
120+ DAYS PAST DUE	417,459	0.39%
TOTAL DELINQUENT	4,522,078	4.21%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	34,478,832	32.1%
TAX-EXEMPT FIRST-TIME HOMEBUYER	4,824,281	4.5%
RURAL	13,581,333	12.6%
TAXABLE FIRST-TIME HOMEBUYER	16,369,385	15.2%
MULTI-FAMILY/SPECIAL NEEDS	33,365,406	31.1%
VETERANS MORTGAGE PROGRAM	1,407,634	1.3%
OTHER LOAN PROGRAM	3,354,508	3.1%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	64,956,296	60.5%
MULTI-FAMILY	31,330,514	29.2%
CONDO	3,916,029	3.6%
DUPLEX	5,916,382	5.5%
3-PLEX/4-PLEX	1,180,950	1.1%
OTHER PROPERTY TYPE	81,208	0.1%

GEOGRAPHIC REGION

ANCHORAGE	51,153,955	47.6%
FAIRBANKS/NORTH POLE	7,088,422	6.6%
WASILLA/PALMER	11,781,742	11.0%
JUNEAU/KETCHIKAN	5,712,191	5.3%
KENAI/SOLDOTNA/HOMER	8,287,569	7.7%
EAGLE RIVER/CHUGIAK	6,468,242	6.0%
KODIAK ISLAND	3,417,731	3.2%
OTHER GEOGRAPHIC REGION	13,471,525	12.5%

MORTGAGE INSURANCE

UNINSURED	67,889,889	63.2%
PRIMARY MORTGAGE INSURANCE	23,939,775	22.3%
FEDERALLY INSURED - FHA	3,980,609	3.7%
FEDERALLY INSURED - VA	3,651,616	3.4%
FEDERALLY INSURED - HUD 184	5,383,590	5.0%
FEDERALLY INSURED - RD	2,535,899	2.4%

SELLER SERVICER

WELLS FARGO	36,568,961	34.1%
ALASKA USA	23,640,942	22.0%
FIRST NATIONAL BANK OF AK	25,150,024	23.4%
OTHER SELLER SERVICER	22,021,450	20.5%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

609 STATE CAPITAL PROJECT BONDS 2014 SERIES B

Weighted Average Interest Rate	5.288%
Weighted Average Remaining Term	264
Weighted Average Loan To Value	67

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	32,081,638	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	32,081,638	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	762,318	2.38%
60 DAYS PAST DUE	415,721	1.30%
90 DAYS PAST DUE	68,336	0.21%
120+ DAYS PAST DUE	298,801	0.93%
TOTAL DELINQUENT	1,545,176	4.82%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	4,265,026	13.3%
TAX-EXEMPT FIRST-TIME HOMEBUYER	2,976,514	9.3%
RURAL	13,550,457	42.2%
TAXABLE FIRST-TIME HOMEBUYER	3,497,307	10.9%
MULTI-FAMILY/SPECIAL NEEDS	6,637,918	20.7%
VETERANS MORTGAGE PROGRAM	326,797	1.0%
OTHER LOAN PROGRAM	827,618	2.6%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	22,265,976	69.4%
MULTI-FAMILY	5,694,720	17.8%
CONDO	1,895,112	5.9%
DUPLEX	1,185,436	3.7%
3-PLEX/4-PLEX	644,973	2.0%
OTHER PROPERTY TYPE	395,420	1.2%

GEOGRAPHIC REGION

ANCHORAGE	8,950,538	27.9%
FAIRBANKS/NORTH POLE	2,384,745	7.4%
WASILLA/PALMER	3,254,220	10.1%
JUNEAU/KETCHIKAN	1,930,518	6.0%
KENAI/SOLDOTNA/HOMER	3,873,763	12.1%
EAGLE RIVER/CHUGIAK	1,379,101	4.3%
KODIAK ISLAND	1,425,699	4.4%
OTHER GEOGRAPHIC REGION	8,883,053	27.7%

MORTGAGE INSURANCE

UNINSURED	20,509,866	63.9%
PRIMARY MORTGAGE INSURANCE	3,896,427	12.1%
FEDERALLY INSURED - FHA	4,413,612	13.8%
FEDERALLY INSURED - VA	1,332,257	4.2%
FEDERALLY INSURED - HUD 184	330,486	1.0%
FEDERALLY INSURED - RD	1,598,990	5.0%

SELLER SERVICER

WELLS FARGO	9,655,183	30.1%
ALASKA USA	8,560,381	26.7%
FIRST NATIONAL BANK OF AK	6,476,993	20.2%
OTHER SELLER SERVICER	7,389,080	23.0%

610 STATE CAPITAL PROJECT BONDS 2014 SERIES C

Weighted Average Interest Rate	5.634%
Weighted Average Remaining Term	377
Weighted Average Loan To Value	76

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	167,925,026	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	167,925,026	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	1,127,990	0.67%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	1,127,990	0.67%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	21,840,522	13.0%
TAX-EXEMPT FIRST-TIME HOMEBUYER	410,526	0.2%
RURAL	30,509,529	18.2%
TAXABLE FIRST-TIME HOMEBUYER	27,124,915	16.2%
MULTI-FAMILY/SPECIAL NEEDS	84,427,165	50.3%
VETERANS MORTGAGE PROGRAM	3,001,812	1.8%
OTHER LOAN PROGRAM	610,558	0.4%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	70,114,371	41.8%
MULTI-FAMILY	82,659,756	49.2%
CONDO	5,193,650	3.1%
DUPLEX	7,175,796	4.3%
3-PLEX/4-PLEX	2,458,197	1.5%
OTHER PROPERTY TYPE	323,256	0.2%

GEOGRAPHIC REGION

ANCHORAGE	30,474,629	18.1%
FAIRBANKS/NORTH POLE	82,236,443	49.0%
WASILLA/PALMER	6,985,473	4.2%
JUNEAU/KETCHIKAN	7,284,125	4.3%
KENAI/SOLDOTNA/HOMER	10,707,020	6.4%
EAGLE RIVER/CHUGIAK	6,033,217	3.6%
KODIAK ISLAND	3,827,287	2.3%
OTHER GEOGRAPHIC REGION	20,376,833	12.1%

MORTGAGE INSURANCE

UNINSURED	132,853,616	79.1%
PRIMARY MORTGAGE INSURANCE	23,711,901	14.1%
FEDERALLY INSURED - FHA	1,302,673	0.8%
FEDERALLY INSURED - VA	3,956,468	2.4%
FEDERALLY INSURED - HUD 184	3,786,952	2.3%
FEDERALLY INSURED - RD	2,313,416	1.4%

SELLER SERVICER

WELLS FARGO	24,954,412	14.9%
ALASKA USA	15,396,840	9.2%
FIRST NATIONAL BANK OF AK	20,082,775	12.0%
OTHER SELLER SERVICER	107,491,000	64.0%

611 STATE CAPITAL PROJECT BONDS 2014 SERIES D

Weighted Average Interest Rate	4.955%
Weighted Average Remaining Term	322
Weighted Average Loan To Value	80

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	90,174,631	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	90,174,631	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	1,519,824	1.69%
60 DAYS PAST DUE	118,909	0.13%
90 DAYS PAST DUE	129,702	0.14%
120+ DAYS PAST DUE	259,975	0.29%
TOTAL DELINQUENT	2,028,410	2.25%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	48,572,832	53.9%
TAX-EXEMPT FIRST-TIME HOMEBUYER	14,524,635	16.1%
RURAL	4,140,331	4.6%
TAXABLE FIRST-TIME HOMEBUYER	3,848,431	4.3%
MULTI-FAMILY/SPECIAL NEEDS	12,961,026	14.4%
VETERANS MORTGAGE PROGRAM	4,811,983	5.3%
OTHER LOAN PROGRAM	1,315,392	1.5%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	65,075,215	72.2%
MULTI-FAMILY	11,020,873	12.2%
CONDO	6,900,919	7.7%
DUPLEX	5,718,927	6.3%
3-PLEX/4-PLEX	1,297,904	1.4%
OTHER PROPERTY TYPE	160,792	0.2%

GEOGRAPHIC REGION

ANCHORAGE	41,069,995	45.5%
FAIRBANKS/NORTH POLE	7,922,985	8.8%
WASILLA/PALMER	14,358,239	15.9%
JUNEAU/KETCHIKAN	6,222,595	6.9%
KENAI/SOLDOTNA/HOMER	4,531,138	5.0%
EAGLE RIVER/CHUGIAK	8,987,993	10.0%
KODIAK ISLAND	2,545,361	2.8%
OTHER GEOGRAPHIC REGION	4,536,325	5.0%

MORTGAGE INSURANCE

UNINSURED	39,749,091	44.1%
PRIMARY MORTGAGE INSURANCE	36,605,561	40.6%
FEDERALLY INSURED - FHA	3,542,015	3.9%
FEDERALLY INSURED - VA	4,735,726	5.3%
FEDERALLY INSURED - HUD 184	3,101,291	3.4%
FEDERALLY INSURED - RD	2,440,945	2.7%

SELLER SERVICER

WELLS FARGO	40,388,570	44.8%
ALASKA USA	20,962,972	23.2%
FIRST NATIONAL BANK OF AK	9,502,994	10.5%
OTHER SELLER SERVICER	19,320,094	21.4%

612 STATE CAPITAL PROJECT BONDS 2015 SERIES A

Weighted Average Interest Rate	4.959%
Weighted Average Remaining Term	279
Weighted Average Loan To Value	76

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	123,684,221	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	123,684,221	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	2,984,111	2.41%
60 DAYS PAST DUE	811,062	0.66%
90 DAYS PAST DUE	589,206	0.48%
120+ DAYS PAST DUE	789,184	0.64%
TOTAL DELINQUENT	5,173,563	4.18%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	29,301,262	23.7%
TAX-EXEMPT FIRST-TIME HOMEBUYER	11,377,997	9.2%
RURAL	31,395,779	25.4%
TAXABLE FIRST-TIME HOMEBUYER	19,830,700	16.0%
MULTI-FAMILY/SPECIAL NEEDS	17,460,993	14.1%
VETERANS MORTGAGE PROGRAM	10,889,278	8.8%
OTHER LOAN PROGRAM	3,428,211	2.8%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	95,847,482	77.5%
MULTI-FAMILY	10,995,213	8.9%
CONDO	9,240,909	7.5%
DUPLEX	5,815,148	4.7%
3-PLEX/4-PLEX	1,126,336	0.9%
OTHER PROPERTY TYPE	659,133	0.5%

GEOGRAPHIC REGION

ANCHORAGE	46,558,940	37.6%
FAIRBANKS/NORTH POLE	12,417,106	10.0%
WASILLA/PALMER	14,778,821	11.9%
JUNEAU/KETCHIKAN	8,673,944	7.0%
KENAI/SOLDOTNA/HOMER	8,658,623	7.0%
EAGLE RIVER/CHUGIAK	6,681,771	5.4%
KODIAK ISLAND	6,435,049	5.2%
OTHER GEOGRAPHIC REGION	19,479,966	15.7%

MORTGAGE INSURANCE

UNINSURED	64,316,030	52.0%
PRIMARY MORTGAGE INSURANCE	22,738,543	18.4%
FEDERALLY INSURED - FHA	10,518,365	8.5%
FEDERALLY INSURED - VA	13,447,538	10.9%
FEDERALLY INSURED - HUD 184	7,658,892	6.2%
FEDERALLY INSURED - RD	5,004,853	4.0%

SELLER SERVICER

WELLS FARGO	46,499,158	37.6%
ALASKA USA	25,191,716	20.4%
FIRST NATIONAL BANK OF AK	19,683,976	15.9%
OTHER SELLER SERVICER	32,309,371	26.1%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

613 STATE CAPITAL PROJECT BONDS 2015 SERIES B

Weighted Average Interest Rate	5.158%
Weighted Average Remaining Term	264
Weighted Average Loan To Value	70

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	106,942,253	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	106,942,253	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	3,976,722	3.72%
60 DAYS PAST DUE	1,268,947	1.19%
90 DAYS PAST DUE	8,095	0.01%
120+ DAYS PAST DUE	443,777	0.41%
TOTAL DELINQUENT	5,697,541	5.33%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	23,027,300	21.5%
TAX-EXEMPT FIRST-TIME HOMEBUYER	17,550,405	16.4%
RURAL	25,044,987	23.4%
TAXABLE FIRST-TIME HOMEBUYER	13,180,625	12.3%
MULTI-FAMILY/SPECIAL NEEDS	18,383,335	17.2%
VETERANS MORTGAGE PROGRAM	7,937,632	7.4%
OTHER LOAN PROGRAM	1,817,968	1.7%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	70,988,994	66.4%
MULTI-FAMILY	16,529,865	15.5%
CONDO	9,978,684	9.3%
DUPLEX	7,132,241	6.7%
3-PLEX/4-PLEX	910,617	0.9%
OTHER PROPERTY TYPE	1,401,852	1.3%

GEOGRAPHIC REGION

ANCHORAGE	45,389,278	42.4%
FAIRBANKS/NORTH POLE	8,890,957	8.3%
WASILLA/PALMER	10,115,242	9.5%
JUNEAU/KETCHIKAN	8,448,622	7.9%
KENAI/SOLDOTNA/HOMER	7,577,991	7.1%
EAGLE RIVER/CHUGIAK	4,418,759	4.1%
KODIAK ISLAND	4,816,492	4.5%
OTHER GEOGRAPHIC REGION	17,284,912	16.2%

MORTGAGE INSURANCE

UNINSURED	60,482,946	56.6%
PRIMARY MORTGAGE INSURANCE	16,976,420	15.9%
FEDERALLY INSURED - FHA	12,591,526	11.8%
FEDERALLY INSURED - VA	10,713,126	10.0%
FEDERALLY INSURED - HUD 184	2,547,986	2.4%
FEDERALLY INSURED - RD	3,630,249	3.4%

SELLER SERVICER

WELLS FARGO	38,961,443	36.4%
ALASKA USA	22,609,901	21.1%
FIRST NATIONAL BANK OF AK	20,785,846	19.4%
OTHER SELLER SERVICER	24,585,064	23.0%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

614 STATE CAPITAL PROJECT BONDS 2015 SERIES C

Weighted Average Interest Rate	5.053%
Weighted Average Remaining Term	277
Weighted Average Loan To Value	76

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	62,316,124	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	62,316,124	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	899,824	1.44%
60 DAYS PAST DUE	593,622	0.95%
90 DAYS PAST DUE	137,778	0.22%
120+ DAYS PAST DUE	105,797	0.17%
TOTAL DELINQUENT	1,737,021	2.79%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAXABLE	13,793,293	22.1%
TAX-EXEMPT FIRST-TIME HOMEBUYER	5,243,098	8.4%
RURAL	8,538,290	13.7%
TAXABLE FIRST-TIME HOMEBUYER	17,659,183	28.3%
MULTI-FAMILY/SPECIAL NEEDS	11,825,170	19.0%
VETERANS MORTGAGE PROGRAM	3,234,845	5.2%
OTHER LOAN PROGRAM	2,022,245	3.2%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	42,031,264	67.4%
MULTI-FAMILY	11,337,966	18.2%
CONDO	5,043,979	8.1%
DUPLEX	3,178,750	5.1%
3-PLEX/4-PLEX	381,273	0.6%
OTHER PROPERTY TYPE	342,894	0.6%

GEOGRAPHIC REGION

ANCHORAGE	28,013,348	45.0%
FAIRBANKS/NORTH POLE	6,471,500	10.4%
WASILLA/PALMER	9,559,677	15.3%
JUNEAU/KETCHIKAN	3,104,726	5.0%
KENAI/SOLDOTNA/HOMER	3,434,020	5.5%
EAGLE RIVER/CHUGIAK	3,105,332	5.0%
KODIAK ISLAND	2,176,548	3.5%
OTHER GEOGRAPHIC REGION	6,450,972	10.4%

MORTGAGE INSURANCE

UNINSURED	31,199,084	50.1%
PRIMARY MORTGAGE INSURANCE	18,543,417	29.8%
FEDERALLY INSURED - FHA	4,410,294	7.1%
FEDERALLY INSURED - VA	3,616,551	5.8%
FEDERALLY INSURED - HUD 184	3,304,831	5.3%
FEDERALLY INSURED - RD	1,241,948	2.0%

SELLER SERVICER

WELLS FARGO	20,788,802	33.4%
ALASKA USA	19,267,370	30.9%
FIRST NATIONAL BANK OF AK	7,289,679	11.7%
OTHER SELLER SERVICER	14,970,273	24.0%

ALASKA HOUSING FINANCE CORPORATION

As of: 1/31/2017

DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

	<u>TOTAL PORTFOLIO</u>					<u>WEIGHTED AVERAGES</u>			<u>DELINQUENT</u>	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
002 ADMINISTRATIVE										
CFTHB	21,790,045	0	0	21,790,045	8.5%	3.729%	357	90	0	0.00%
CFTVT	375,065	0	0	375,065	0.1%	3.250%	357	102	0	0.00%
CHD04	9,867,754	9,914,874	0	19,782,628	7.7%	2.715%	220	91	707,019	3.57%
CHELP	463,532	0	0	463,532	0.2%	3.665%	356	80	0	0.00%
CMFTX	30,898,054	0	0	30,898,054	12.0%	5.782%	273	61	4,418,777	14.30%
CNCL	430,126	0	0	430,126	0.2%	4.000%	357	80	0	0.00%
CNCL2	6,513,657	0	0	6,513,657	2.5%	3.643%	347	83	0	0.00%
COHAP	9,543,397	2,357,339	0	11,900,736	4.6%	3.090%	339	86	224,201	1.88%
COMH	192,871	0	0	192,871	0.1%	3.486%	316	93	0	0.00%
COR	20,912,113	0	0	20,912,113	8.1%	3.662%	343	86	0	0.00%
COR15	900,481	0	0	900,481	0.4%	3.038%	177	77	0	0.00%
COR30	772,524	0	0	772,524	0.3%	3.551%	356	82	0	0.00%
CREOS	0	0	7,533,135	7,533,135	2.9%	0.000%	0	0	0	0.00%
CSPND	568,457	0	0	568,457	0.2%	6.520%	358	88	0	0.00%
CTAX	74,772,964	0	0	74,772,964	29.1%	3.630%	354	85	0	0.00%
CVETS	476,328	0	0	476,328	0.2%	3.375%	359	100	0	0.00%
ETAX	27,142,920	0	0	27,142,920	10.6%	3.527%	356	89	0	0.00%
SRETX	110,574	0	0	110,574	0.0%	3.500%	357	65	0	0.00%
SRHRF	30,117,775	203,639	0	30,321,414	11.8%	4.106%	314	73	293,475	0.97%
SRQ30	119,973	0	0	119,973	0.0%	3.500%	358	69	0	0.00%
SRX30	662,862	0	0	662,862	0.3%	3.625%	358	70	0	0.00%
	236,631,473	12,475,852	7,533,135	256,640,460	100.0%	3.860%	327	82	5,643,473	2.27%
106 HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B										
E021A	41,391,729	1,549,539	0	42,941,268	46.8%	5.405%	244	72	3,133,937	7.30%
E021B	40,556,466	0	0	40,556,466	44.2%	5.790%	293	78	1,428,966	3.52%
E021C	8,254,436	0	0	8,254,436	9.0%	5.287%	270	75	615,371	7.46%
	90,202,632	1,549,539	0	91,752,170	100.0%	5.565%	268	75	5,178,273	5.64%
110 HOME MORTGAGE REVENUE BONDS 2007 SERIES A										
E071A	70,870,727	727,773	0	71,598,499	84.1%	4.739%	299	79	3,189,350	4.45%
E076B	7,843,436	1,503,701	0	9,347,138	11.0%	4.860%	230	71	1,019,963	10.91%
E07AL	4,166,313	0	0	4,166,313	4.9%	4.857%	298	74	96,144	2.31%
	82,880,476	2,231,474	0	85,111,950	100.0%	4.758%	291	78	4,305,456	5.06%
111 HOME MORTGAGE REVENUE BONDS 2007 SERIES B										
E071B	68,188,882	333,231	0	68,522,112	83.7%	4.831%	303	80	3,844,069	5.61%
E076C	7,318,090	673,623	0	7,991,713	9.8%	5.228%	237	76	1,862,184	23.30%
E07BL	5,389,658	0	0	5,389,658	6.6%	4.963%	295	78	360,704	6.69%
	80,896,630	1,006,854	0	81,903,484	100.0%	4.879%	296	80	6,066,957	7.41%

DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

	<u>TOTAL PORTFOLIO</u>					<u>WEIGHTED AVERAGES</u>			<u>DELINQUENT</u>	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
113	HOME MORTGAGE REVENUE BONDS 2007 SERIES D									
E071D	89,239,515	431,148	0	89,670,663	82.3%	4.668%	304	80	3,194,879	3.56%
E077C	13,219,055	373,735	0	13,592,790	12.5%	5.125%	241	72	2,279,645	16.77%
E07DL	5,755,707	0	0	5,755,707	5.3%	5.352%	298	80	99,991	1.74%
	108,214,277	804,883	0	109,019,160	100.0%	4.761%	296	79	5,574,515	5.11%
116	HOME MORTGAGE REVENUE BONDS 2009 SERIES A									
E091A	82,663,817	16,366,791	0	99,030,608	86.3%	4.050%	303	80	3,438,199	3.47%
E098A	9,230,110	562,529	0	9,792,639	8.5%	5.267%	248	76	2,131,224	21.76%
E09AL	5,867,553	0	0	5,867,553	5.1%	5.102%	300	81	388,441	6.62%
	97,761,479	16,929,321	0	114,690,800	100.0%	4.207%	298	79	5,957,865	5.19%
117	HOME MORTGAGE REVENUE BONDS 2009 SERIES B									
E091B	88,200,720	15,235,595	0	103,436,316	83.7%	3.903%	299	79	3,281,901	3.17%
E098B	12,260,425	603,631	0	12,864,056	10.4%	5.339%	259	78	2,569,436	19.97%
E09BL	7,308,080	0	0	7,308,080	5.9%	4.778%	312	82	337,709	4.62%
	107,769,225	15,839,226	0	123,608,451	100.0%	4.104%	296	79	6,189,046	5.01%
119	HOME MORTGAGE REVENUE BONDS 2009 SERIES D									
E091D	79,291,707	12,203,459	0	91,495,166	70.9%	4.080%	303	80	2,445,386	2.67%
E099C	30,475,345	0	0	30,475,345	23.6%	5.503%	273	78	2,945,089	9.66%
E09DL	7,046,228	0	0	7,046,228	5.5%	4.729%	312	83	506,247	7.18%
	116,813,280	12,203,459	0	129,016,739	100.0%	4.452%	296	80	5,896,722	4.57%
121	MORTGAGE REVENUE BONDS 2010 SERIES A & B									
E0911	35,321,035	0	0	35,321,035	31.3%	4.240%	288	83	2,616,715	7.41%
E10A1	39,972,427	0	0	39,972,427	35.4%	4.509%	306	84	1,758,866	4.40%
E10AL	7,353,458	0	0	7,353,458	6.5%	5.716%	288	78	330,204	4.49%
E10B1	28,731,483	1,420,014	0	30,151,497	26.7%	5.011%	304	77	613,970	2.04%
	111,378,404	1,420,014	0	112,798,418	100.0%	4.638%	299	81	5,319,755	4.72%
122	MORTGAGE REVENUE BONDS 2011 SERIES A & B									
E0912	81,112,627	2,706,638	0	83,819,265	49.9%	3.468%	296	81	3,863,876	4.61%
E11A1	6,428,477	0	0	6,428,477	3.8%	4.815%	179	56	879,302	13.68%
E11A2	16,780,113	0	0	16,780,113	10.0%	5.551%	275	77	1,335,193	7.96%
E11AL	19,423,054	2,148,964	0	21,572,018	12.9%	4.630%	295	74	0	0.00%
E11B1	32,369,174	6,864,984	0	39,234,158	23.4%	4.089%	277	75	691,553	1.76%
	156,113,444	11,720,586	0	167,834,030	100.0%	4.022%	285	77	6,769,924	4.03%

DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

	<u>TOTAL PORTFOLIO</u>					<u>WEIGHTED AVERAGES</u>			<u>DELINQUENT</u>	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
210	<u>VETERANS COLLATERALIZED BONDS 2016 FIRST</u>									
C1611	27,657,325	179,337	0	27,836,662	54.1%	4.693%	269	83	2,708,795	9.73%
C1612	11,453,515	1,081,996	0	12,535,511	24.4%	3.853%	333	91	197,051	1.57%
C161C	11,078,438	0	0	11,078,438	21.5%	6.777%	273	80	1,383,773	12.49%
	50,189,277	1,261,333	0	51,450,610	100.0%	4.937%	286	84	4,289,619	8.34%
405	<u>GENERAL MORTGAGE REVENUE BONDS II 2012 SERIES A & B</u>									
GM12A	130,476,620	2,504,046	0	132,980,667	100.0%	4.456%	294	78	6,419,564	4.83%
	130,476,620	2,504,046	0	132,980,667	100.0%	4.456%	294	78	6,419,564	4.83%
406	<u>GENERAL MORTGAGE REVENUE BONDS 2016 SERIES A</u>									
GM16A	69,886,481	2,152,264	0	72,038,745	100.0%	4.429%	347	86	1,037,930	1.44%
	69,886,481	2,152,264	0	72,038,745	100.0%	4.429%	347	86	1,037,930	1.44%
501	<u>GOVERNMENTAL PURPOSE BONDS 1997 SERIES A</u>									
GP97A	15,251,019	0	0	15,251,019	100.0%	3.395%	180	80	0	0.00%
	15,251,019	0	0	15,251,019	100.0%	3.395%	180	80	0	0.00%
502	<u>GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D</u>									
GP011	11,210,686	1,666,924	0	12,877,610	6.1%	3.880%	306	78	199,324	1.55%
GP012	9,645,588	2,318,520	0	11,964,109	5.7%	3.836%	301	78	484,419	4.05%
GP013	16,269,756	4,947,871	0	21,217,626	10.0%	3.509%	308	80	900,816	4.25%
GP01C	87,578,883	34,326,448	0	121,905,330	57.6%	3.619%	285	76	4,116,711	3.38%
GP10B	1,903,958	1,149,867	0	3,053,825	1.4%	3.005%	308	83	36,672	1.20%
GP11B	5,645,222	2,431,167	0	8,076,389	3.8%	3.261%	312	83	239,849	2.97%
GPGM1	23,995,732	8,367,621	0	32,363,353	15.3%	2.898%	305	78	1,335,476	4.13%
	156,249,825	55,208,417	0	211,458,242	100.0%	3.503%	294	77	7,313,266	3.46%
602	<u>STATE CAPITAL PROJECT BONDS 2002 SERIES A</u>									
SC02A	41,250,111	0	0	41,250,111	100.0%	5.109%	250	68	2,377,167	5.76%
	41,250,111	0	0	41,250,111	100.0%	5.109%	250	68	2,377,167	5.76%
604	<u>STATE CAPITAL PROJECT BONDS 2007 SERIES A, B</u>									
SC07A	6,299,265	0	0	6,299,265	100.0%	5.768%	233	67	298,054	4.73%
	6,299,265	0	0	6,299,265	100.0%	5.768%	233	67	298,054	4.73%
605	<u>STATE CAPITAL PROJECT BONDS 2011 SERIES A</u>									
SC11A	83,937,891	0	0	83,937,891	100.0%	5.283%	253	69	3,375,934	4.02%
	83,937,891	0	0	83,937,891	100.0%	5.283%	253	69	3,375,934	4.02%
606	<u>STATE CAPITAL PROJECT BONDS 2012 SERIES A & B</u>									
SC12A	95,905,846	0	0	95,905,846	100.0%	5.396%	267	70	2,654,431	2.77%
	95,905,846	0	0	95,905,846	100.0%	5.396%	267	70	2,654,431	2.77%

ALASKA HOUSING FINANCE CORPORATION

As of: 1/31/2017

DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

	<u>TOTAL PORTFOLIO</u>					<u>WEIGHTED AVERAGES</u>			<u>DELINQUENT</u>		
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$	
607	STATE CAPITAL PROJECT BONDS 2013 SERIES A & B										
SC13A	100,977,184	0	0	100,977,184	63.2%	5.267%	298	74	2,483,976	2.46%	
SC13B	58,497,873	379,883	0	58,877,756	36.8%	3.781%	301	81	1,247,936	2.12%	
	159,475,057	379,883	0	159,854,940	100.0%	4.720%	299	77	3,731,911	2.33%	
608	STATE CAPITAL PROJECT BONDS 2014 SERIES A										
SC14A	107,381,378	0	0	107,381,378	100.0%	4.983%	289	73	4,522,078	4.21%	
	107,381,378	0	0	107,381,378	100.0%	4.983%	289	73	4,522,078	4.21%	
609	STATE CAPITAL PROJECT BONDS 2014 SERIES B										
SC14B	32,081,638	0	0	32,081,638	100.0%	5.288%	264	67	1,545,176	4.82%	
	32,081,638	0	0	32,081,638	100.0%	5.288%	264	67	1,545,176	4.82%	
610	STATE CAPITAL PROJECT BONDS 2014 SERIES C										
SC14C	167,925,026	0	0	167,925,026	100.0%	5.634%	377	76	1,127,990	0.67%	
	167,925,026	0	0	167,925,026	100.0%	5.634%	377	76	1,127,990	0.67%	
611	STATE CAPITAL PROJECT BONDS 2014 SERIES D										
SC14D	90,174,631	0	0	90,174,631	100.0%	4.955%	322	80	2,028,410	2.25%	
	90,174,631	0	0	90,174,631	100.0%	4.955%	322	80	2,028,410	2.25%	
612	STATE CAPITAL PROJECT BONDS 2015 SERIES A										
SC15A	123,684,221	0	0	123,684,221	100.0%	4.959%	279	76	5,173,563	4.18%	
	123,684,221	0	0	123,684,221	100.0%	4.959%	279	76	5,173,563	4.18%	
613	STATE CAPITAL PROJECT BONDS 2015 SERIES B										
SC15B	106,942,253	0	0	106,942,253	100.0%	5.158%	264	70	5,697,541	5.33%	
	106,942,253	0	0	106,942,253	100.0%	5.158%	264	70	5,697,541	5.33%	
614	STATE CAPITAL PROJECT BONDS 2015 SERIES C										
SC15C	62,316,124	0	0	62,316,124	100.0%	5.053%	277	76	1,737,021	2.79%	
	62,316,124	0	0	62,316,124	100.0%	5.053%	277	76	1,737,021	2.79%	
TOTAL	2,688,087,982	137,687,151	7,533,135	2,833,308,269	100.0%	4.620%	297	77	110,231,643	3.90%	

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY LOAN PROGRAM

 As of: **1/31/2017**

LOAN PROGRAM	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
TAXABLE	692,405,607	26,941,148	719,346,755	25.5%	4.208%	315	79	16,030,288	2.23%
TAX-EXEMPT FIRST-TIME HOMEBUYER	631,012,729	72,668,660	703,681,389	24.9%	4.480%	288	79	46,474,186	6.60%
RURAL	422,532,536	17,301,221	439,833,758	15.6%	4.254%	271	72	10,657,124	2.42%
TAXABLE FIRST-TIME HOMEBUYER	408,747,090	13,357,996	422,105,086	14.9%	4.295%	309	83	20,069,190	4.75%
MULTI-FAMILY/SPECIAL NEEDS	374,874,018	0	374,874,018	13.3%	6.573%	302	68	9,633,583	2.57%
VETERANS	99,550,326	5,729,524	105,279,850	3.7%	4.575%	277	82	5,279,958	5.02%
NON-CONFORMING II	51,367,880	1,625,994	52,993,874	1.9%	4.009%	328	82	1,242,380	2.34%
NON-CONFORMING I	4,526,439	62,608	4,589,046	0.2%	4.167%	282	65	751,148	16.37%
AHGLP 5% PROGRAM	3,027,875	0	3,027,875	0.1%	5.000%	99	37	93,785	3.10%
OTHER LOAN PROGRAM	43,482	0	43,482	0.0%	8.722%	29	17	0	0.00%
AHFC TOTAL	2,688,087,982	137,687,151	2,825,775,133	100.0%	4.620%	297	77	110,231,643	3.90%

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY PROPERTY TYPE

As of: **1/31/2017**

PROPERTY TYPE	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
SINGLE FAMILY RESIDENCE	1,913,767,366	106,515,628	2,020,282,994	71.5%	4.314%	297	79	85,418,739	4.23%
MULTI-PLEX	336,402,751	0	336,402,751	11.9%	6.734%	302	66	7,736,585	2.30%
CONDOMINIUM	260,202,797	22,974,469	283,177,265	10.0%	4.479%	294	79	12,544,629	4.43%
DUPLEX	138,908,477	7,012,065	145,920,542	5.2%	4.322%	300	77	3,799,889	2.60%
FOUR-PLEX	21,038,705	786,232	21,824,938	0.8%	4.365%	307	76	212,333	0.97%
TRI-PLEX	9,738,067	176,416	9,914,483	0.4%	4.241%	298	72	0	0.00%
MOBILE HOME TYPE I	7,858,166	222,341	8,080,507	0.3%	4.752%	264	71	519,468	6.43%
MOBILE HOME TYPE II	171,654	0	171,654	0.0%	4.821%	104	49	0	0.00%
AHFC TOTAL	2,688,087,982	137,687,151	2,825,775,133	100.0%	4.620%	297	77	110,231,643	3.90%

ALASKA HOUSING FINANCE CORPORATION

As of: 1/31/2017

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY GEOGRAPHIC REGION

GEOGRAPHIC REGION	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
ANCHORAGE	1,120,988,235	59,846,848	1,180,835,083	41.8%	4.647%	297	79	50,773,950	4.30%
WASILLA	219,959,152	13,859,683	233,818,835	8.3%	4.532%	294	80	14,585,116	6.24%
FAIRBANKS	186,544,893	10,632,579	197,177,472	7.0%	4.582%	294	77	7,713,361	3.91%
KETCHIKAN	101,475,458	5,396,974	106,872,432	3.8%	4.162%	295	75	711,355	0.67%
JUNEAU	101,779,706	4,773,271	106,552,977	3.8%	4.557%	297	75	3,990,417	3.75%
EAGLE RIVER	100,736,907	4,673,080	105,409,988	3.7%	4.306%	305	81	3,433,430	3.26%
SOLDOTNA	97,748,536	5,775,397	103,523,933	3.7%	4.030%	288	76	2,555,753	2.47%
PALMER	94,758,604	5,972,729	100,731,333	3.6%	4.693%	291	79	4,738,385	4.70%
KODIAK	83,390,367	3,265,204	86,655,571	3.1%	4.483%	273	74	2,931,807	3.38%
FORT WAINWRIGHT	73,384,334	0	73,384,334	2.6%	8.000%	495	80	0	0.00%
NORTH POLE	69,561,793	3,539,089	73,100,882	2.6%	4.575%	292	81	4,265,003	5.83%
KENAI	50,773,433	3,414,938	54,188,371	1.9%	4.294%	291	78	2,163,314	3.99%
HOMER	40,713,402	1,775,679	42,489,081	1.5%	4.215%	281	70	1,031,221	2.43%
OTHER SOUTHEAST	37,238,882	1,331,458	38,570,341	1.4%	4.477%	268	69	954,805	2.48%
PETERSBURG	34,089,857	1,406,077	35,495,934	1.3%	3.880%	264	70	253,929	0.72%
OTHER SOUTHCENTRAL	32,991,720	2,284,116	35,275,836	1.2%	4.422%	287	75	2,028,240	5.75%
CHUGIAK	25,083,662	1,576,359	26,660,021	0.9%	4.311%	310	80	256,025	0.96%
SITKA	22,222,128	1,121,190	23,343,317	0.8%	4.312%	312	75	417,772	1.79%
OTHER NORTH	21,520,260	380,062	21,900,322	0.8%	5.017%	229	67	1,452,277	6.63%
BETHEL	21,155,371	451,538	21,606,909	0.8%	5.211%	224	71	448,335	2.07%
NIKISKI	20,251,818	580,582	20,832,400	0.7%	4.198%	292	77	962,595	4.62%
STERLING	19,687,018	897,506	20,584,524	0.7%	4.161%	288	76	138,042	0.67%
OTHER KENAI PENNINSULA	18,722,695	910,418	19,633,113	0.7%	4.432%	275	72	960,153	4.89%
OTHER SOUTHWEST	17,999,488	707,880	18,707,368	0.7%	4.984%	248	65	858,075	4.59%
NOME	16,094,001	593,174	16,687,175	0.6%	4.628%	271	75	575,249	3.45%
CORDOVA	15,166,785	692,789	15,859,575	0.6%	4.266%	286	74	248,964	1.57%
SEWARD	14,356,910	691,818	15,048,728	0.5%	4.841%	278	71	869,709	5.78%
VALDEZ	10,373,056	120,248	10,493,303	0.4%	4.435%	278	76	0	0.00%
CRAIG	9,659,843	512,813	10,172,655	0.4%	4.117%	268	68	337,803	3.32%
DELTA JUNCTION	9,659,668	503,651	10,163,319	0.4%	4.481%	274	74	576,557	5.67%
AHFC TOTAL	2,688,087,982	137,687,151	2,825,775,133	100.0%	4.620%	297	77	110,231,643	3.90%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY MORTGAGE INSURANCE

 As of: **1/31/2017**

MORTGAGE INSURANCE	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
UNINSURED - LTV < 80	1,089,930,751	48,246,384	1,138,177,135	40.3%	4.909%	294	66	29,724,344	2.61%
FEDERALLY INSURED - FHA	264,908,896	17,718,296	282,627,192	10.0%	5.007%	257	80	31,046,218	10.98%
UNINSURED - LTV > 80 (RURAL)	264,563,884	7,474,419	272,038,303	9.6%	4.560%	285	80	4,378,096	1.61%
PMI - RADIAN GUARANTY	212,958,519	10,642,237	223,600,756	7.9%	4.051%	331	89	4,423,066	1.98%
FEDERALLY INSURED - VA	156,686,390	9,668,499	166,354,890	5.9%	4.684%	271	85	11,656,315	7.01%
PMI - CMG MORTGAGE INSURANCE	135,338,385	9,379,223	144,717,607	5.1%	4.166%	327	88	2,968,597	2.05%
FEDERALLY INSURED - HUD 184	134,136,405	6,986,275	141,122,680	5.0%	4.314%	303	88	10,710,835	7.59%
FEDERALLY INSURED - RD	129,413,966	11,236,631	140,650,597	5.0%	4.451%	283	87	10,027,707	7.13%
PMI - ESSENT GUARANTY	101,092,125	5,930,709	107,022,834	3.8%	4.025%	342	90	871,758	0.81%
PMI - MORTGAGE GUARANTY	100,713,331	5,137,765	105,851,096	3.7%	4.069%	334	89	1,694,699	1.60%
PMI - UNITED GUARANTY	55,983,685	2,280,517	58,264,202	2.1%	4.090%	336	90	599,322	1.03%
PMI - GENWORTH GE	35,476,693	2,447,256	37,923,950	1.3%	4.099%	331	89	911,713	2.40%
PMI - PMI MORTGAGE INSURANCE	4,865,652	417,550	5,283,201	0.2%	4.870%	276	76	808,687	15.31%
PMI - NATIONAL MORTGAGE INSUR	1,228,564	67,101	1,295,665	0.0%	4.310%	351	85	0	0.00%
PMI - COMMONWEALTH	737,216	49,208	786,424	0.0%	5.232%	275	78	410,288	52.17%
UNINSURED - SERVICER INDEMNIFIED	53,521	5,081	58,602	0.0%	6.051%	151	48	0	0.00%
AHFC TOTAL	2,688,087,982	137,687,151	2,825,775,133	100.0%	4.620%	297	77	110,231,643	3.90%

ALASKA HOUSING FINANCE CORPORATION

As of: 1/31/2017

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY SELLER SERVICER

SELLER SERVICER	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
WELLS FARGO MORTGAGE	922,861,275	50,950,949	973,812,224	34.5%	4.601%	280	77	61,486,955	6.31%
ALASKA USA FCU	611,449,533	39,211,428	650,660,962	23.0%	4.448%	295	80	23,781,351	3.65%
FIRST NATIONAL BANK OF AK	369,871,711	14,093,981	383,965,693	13.6%	5.080%	277	71	10,682,029	2.78%
NORTHRIM BANK	256,028,994	12,930,288	268,959,282	9.5%	4.280%	334	83	1,776,769	0.66%
FIRST BANK	157,314,176	6,747,868	164,062,044	5.8%	3.977%	298	75	424,107	0.26%
COMMERCIAL LOANS	88,635,353	0	88,635,353	3.1%	7.208%	441	80	0	0.00%
DENALI FEDERAL CREDIT UNION	68,318,820	4,145,232	72,464,051	2.6%	4.041%	327	85	1,453,207	2.01%
MT. MCKINLEY MUTUAL SAVINGS	62,805,087	3,122,369	65,927,456	2.3%	4.232%	301	78	2,243,935	3.40%
SPIRIT OF ALASKA FCU	45,264,405	2,456,802	47,721,207	1.7%	4.386%	296	80	1,274,047	2.67%
AHFC (SUBSERVICED BY FNBA)	34,609,702	320,345	34,930,047	1.2%	5.424%	331	58	4,700,690	13.46%
DENALI STATE BANK	29,250,179	1,776,249	31,026,427	1.1%	4.336%	295	79	1,452,632	4.68%
KODIAK ISLAND HA	25,013,253	661,767	25,675,020	0.9%	4.275%	269	70	774,993	3.02%
MATANUSKA VALLEY FCU	4,994,812	392,625	5,387,436	0.2%	4.020%	335	75	0	0.00%
GUILD MORTGAGE	4,772,260	465,879	5,238,138	0.2%	4.033%	347	86	0	0.00%
TONGASS FCU	2,791,595	133,146	2,924,741	0.1%	4.149%	324	81	0	0.00%
ANCHORAGE NEIGHBORHOOD HSG	1,832,443	207,290	2,039,733	0.1%	3.848%	338	75	0	0.00%
TLINGIT-HAIDA HA	1,582,485	70,934	1,653,419	0.1%	4.658%	225	61	180,927	10.94%
PRIMARY RESIDENTIAL MORTGAGE	350,910	0	350,910	0.0%	4.125%	359	95	0	0.00%
CORNERSTONE HOME LENDING	340,990	0	340,990	0.0%	3.594%	358	83	0	0.00%
AHFC TOTAL	2,688,087,982	137,687,151	2,825,775,133	100.0%	4.620%	297	77	110,231,643	3.90%

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY BOND INDENTURE

As of: **1/31/2017**

BOND INDENTURE	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
STATE CAPITAL PROJECT BONDS II	945,886,173	379,883	946,266,055	33.5%	5.125%	301	75	28,218,122	2.98%
HOME MORTGAGE REVENUE BONDS	684,537,999	50,564,755	735,102,754	26.0%	4.623%	292	79	39,168,835	5.33%
MORTGAGE REVENUE BONDS	267,491,848	13,140,601	280,632,449	9.9%	4.270%	290	79	12,089,678	4.31%
AHFC GENERAL FUND	236,631,473	12,475,852	249,107,324	8.8%	3.860%	327	82	5,643,473	2.27%
GOVERNMENTAL PURPOSE BONDS	171,500,844	55,208,417	226,709,261	8.0%	3.496%	286	78	7,313,266	3.23%
GENERAL MORTGAGE REVENUE BONDS II	200,363,102	4,656,310	205,019,412	7.3%	4.447%	313	81	7,457,495	3.64%
STATE CAPITAL PROJECT BONDS	131,487,267	0	131,487,267	4.7%	5.252%	251	69	6,051,155	4.60%
COLLATERALIZED VETERANS BONDS	50,189,277	1,261,333	51,450,610	1.8%	4.937%	286	84	4,289,619	8.34%
AHFC TOTAL	2,688,087,982	137,687,151	2,825,775,133	100.0%	4.620%	297	77	110,231,643	3.90%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC SUMMARY OF MORTGAGE AND LOAN ACTIVITY

 As of: **1/31/2017**

	FY 2014	FY 2015	FY 2016	FY 2017 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	529,479,673	530,209,912	542,667,078	270,291,129	23,616,710
MORTGAGE AND LOAN COMMITMENTS	522,443,223	520,295,107	516,199,088	263,323,239	30,084,690
MORTGAGE AND LOAN PURCHASES	544,335,872	463,127,992	491,727,309	291,054,990	31,763,841
MORTGAGE AND LOAN PAYOFFS	219,206,635	240,116,152	235,978,891	177,710,912	18,534,873
MORTGAGE AND LOAN FORECLOSURES	15,534,178	14,122,693	8,040,474	5,954,879	1,141,020

MORTGAGE PURCHASE STATISTICS:

AVERAGE PURCHASE PRICE	301,577	292,303	310,882	335,176	342,224
WEIGHTED AVERAGE INTEREST RATE	4.520%	4.088%	4.002%	4.086%	3.697%
WEIGHTED AVERAGE BEGINNING TERM	357	346	347	356	342
WEIGHTED AVERAGE LOAN-TO-VALUE	87	87	85	84	81
FHA INSURANCE %	3.7%	3.4%	4.1%	4.0%	2.8%
VA INSURANCE %	4.9%	2.5%	2.2%	2.7%	3.2%
RD INSURANCE %	4.1%	3.1%	1.8%	1.7%	2.0%
HUD 184 INSURANCE %	6.6%	3.2%	1.5%	1.4%	0.6%
PRIMARY MORTGAGE INSURANCE %	33.0%	46.0%	41.9%	38.5%	42.6%
CONVENTIONAL UNINSURED %	47.7%	41.8%	48.5%	51.8%	48.7%
SINGLE FAMILY (1-4 UNIT) %	86.6%	94.0%	91.8%	83.6%	84.0%
MULTI FAMILY (>4 UNIT) %	13.4%	6.0%	8.2%	16.4%	16.0%
ANCHORAGE %	42.1%	46.6%	46.4%	43.0%	51.9%
OTHER ALASKAN CITY %	57.9%	53.4%	53.6%	57.0%	48.1%
WELLS FARGO %	40.3%	40.0%	12.4%	1.2%	1.6%
OTHER SELLER SERVICER %	59.7%	60.0%	87.6%	98.8%	98.4%
STREAMLINE REFINANCE %	2.7%	1.6%	1.7%	1.6%	0.0%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **1/31/2017**

TAXABLE	FY 2014	FY 2015	FY 2016	FY 2017 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	171,484,941	201,484,691	211,202,838	99,405,085	8,189,260
MORTGAGE AND LOAN COMMITMENTS	171,336,230	201,484,691	211,202,838	99,692,350	9,149,760
MORTGAGE AND LOAN PURCHASES	159,039,155	173,331,786	197,104,079	98,065,673	10,370,401
MORTGAGE AND LOAN PAYOFFS	37,078,071	43,878,032	59,202,135	46,916,805	4,813,652
MORTGAGE AND LOAN FORECLOSURES	800,671	817,628	1,091,880	227,231	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	29.2%	37.4%	40.1%	33.7%	32.6%
AVERAGE PURCHASE PRICE	329,964	331,708	337,307	337,196	363,285
WEIGHTED AVERAGE INTEREST RATE	4.239%	4.052%	3.909%	3.637%	3.667%
WEIGHTED AVERAGE BEGINNING TERM	352	350	350	356	352
WEIGHTED AVERAGE LOAN-TO-VALUE	86	86	85	85	84
FHA INSURANCE %	2.5%	1.5%	2.0%	1.5%	0.0%
VA INSURANCE %	0.3%	1.6%	1.4%	3.2%	5.4%
RD INSURANCE %	0.9%	0.6%	0.5%	0.1%	0.0%
HUD 184 INSURANCE %	7.5%	2.2%	0.4%	0.6%	0.0%
PRIMARY MORTGAGE INSURANCE %	46.0%	55.4%	50.6%	53.2%	51.8%
CONVENTIONAL UNINSURED %	42.8%	38.7%	45.0%	41.4%	42.9%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	53.2%	52.6%	50.7%	49.7%	54.9%
OTHER ALASKAN CITY %	46.8%	47.4%	49.3%	50.3%	45.1%
WELLS FARGO %	51.4%	49.2%	15.6%	0.4%	0.0%
OTHER SELLER SERVICER %	48.6%	50.8%	84.4%	99.6%	100.0%
STREAMLINE REFINANCE %	1.7%	0.8%	1.6%	1.0%	0.0%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **1/31/2017**

MULTI-FAMILY/SPECIAL NEEDS	FY 2014	FY 2015	FY 2016	FY 2017 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	46,526,150	46,885,700	75,192,112	29,248,400	1,369,400
MORTGAGE AND LOAN COMMITMENTS	38,941,000	40,865,700	46,982,702	22,614,810	3,393,000
MORTGAGE AND LOAN PURCHASES	77,941,850	31,515,700	42,161,152	48,906,760	4,504,300
MORTGAGE AND LOAN PAYOFFS	14,524,869	18,951,041	10,247,173	18,567,959	1,065,353
MORTGAGE AND LOAN FORECLOSURES	457,199	2,934,570	438,583	1,132,925	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	14.3%	6.8%	8.6%	16.8%	14.2%
AVERAGE PURCHASE PRICE	2,219,202	1,103,081	1,146,254	2,518,559	1,501,433
WEIGHTED AVERAGE INTEREST RATE	7.243%	6.067%	6.029%	6.820%	4.957%
WEIGHTED AVERAGE BEGINNING TERM	406	289	299	374	283
WEIGHTED AVERAGE LOAN-TO-VALUE	78	75	69	73	55
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
CONVENTIONAL UNINSURED %	100.0%	100.0%	100.0%	100.0%	100.0%
SINGLE FAMILY (1-4 UNIT) %	8.9%	14.2%	10.6%	4.2%	4.6%
MULTI FAMILY (>4 UNIT) %	91.1%	85.8%	89.4%	95.8%	95.4%
ANCHORAGE %	21.3%	71.8%	67.8%	45.3%	72.2%
OTHER ALASKAN CITY %	78.7%	28.2%	32.2%	54.7%	27.8%
WELLS FARGO %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	100.0%	100.0%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	0.0%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **1/31/2017**

TAX-EXEMPT FIRST-TIME HOMEBUYER	FY 2014	FY 2015	FY 2016	FY 2017 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	109,283,140	77,775,609	72,889,236	43,408,238	4,997,390
MORTGAGE AND LOAN COMMITMENTS	109,881,772	77,775,609	72,878,577	43,678,247	5,451,770
MORTGAGE AND LOAN PURCHASES	110,053,896	79,386,505	71,374,764	45,589,839	6,165,026
MORTGAGE AND LOAN PAYOFFS	70,270,175	72,597,611	64,633,068	44,529,504	5,803,376
MORTGAGE AND LOAN FORECLOSURES	8,098,646	4,952,649	5,164,144	2,642,803	875,975

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	20.2%	17.1%	14.5%	15.7%	19.4%
AVERAGE PURCHASE PRICE	202,342	202,685	205,307	216,010	230,948
WEIGHTED AVERAGE INTEREST RATE	3.854%	3.683%	3.586%	3.210%	3.355%
WEIGHTED AVERAGE BEGINNING TERM	358	357	360	360	360
WEIGHTED AVERAGE LOAN-TO-VALUE	91	90	89	89	93
FHA INSURANCE %	7.4%	3.6%	4.6%	5.3%	2.9%
VA INSURANCE %	5.6%	1.6%	2.7%	0.8%	0.0%
RD INSURANCE %	14.1%	9.2%	7.0%	7.5%	10.3%
HUD 184 INSURANCE %	10.6%	6.0%	4.6%	4.0%	3.3%
PRIMARY MORTGAGE INSURANCE %	34.0%	51.0%	46.2%	49.5%	66.6%
CONVENTIONAL UNINSURED %	28.3%	28.6%	35.0%	32.9%	16.9%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	55.4%	57.4%	62.2%	61.3%	64.8%
OTHER ALASKAN CITY %	44.6%	42.6%	37.8%	38.7%	35.2%
WELLS FARGO %	51.6%	45.8%	12.1%	2.2%	0.0%
OTHER SELLER SERVICER %	48.4%	54.2%	87.9%	97.8%	100.0%
STREAMLINE REFINANCE %	1.7%	0.7%	0.2%	0.4%	0.0%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **1/31/2017**

TAXABLE FIRST-TIME HOMEBUYER	FY 2014	FY 2015	FY 2016	FY 2017 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	102,718,183	96,814,863	77,671,171	39,405,614	4,547,494
MORTGAGE AND LOAN COMMITMENTS	102,042,307	96,814,863	77,671,171	39,405,614	4,547,494
MORTGAGE AND LOAN PURCHASES	94,931,295	93,777,952	83,164,539	38,863,325	3,184,802
MORTGAGE AND LOAN PAYOFFS	30,589,401	32,957,544	34,001,548	22,514,204	2,458,116
MORTGAGE AND LOAN FORECLOSURES	1,787,097	2,063,752	159,016	501,204	265,045

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	17.4%	20.2%	16.9%	13.4%	10.0%
AVERAGE PURCHASE PRICE	274,270	275,307	278,534	290,883	314,745
WEIGHTED AVERAGE INTEREST RATE	4.172%	3.968%	3.810%	3.518%	3.534%
WEIGHTED AVERAGE BEGINNING TERM	352	356	354	358	356
WEIGHTED AVERAGE LOAN-TO-VALUE	91	91	90	90	90
FHA INSURANCE %	6.5%	5.8%	7.1%	4.6%	10.8%
VA INSURANCE %	2.2%	0.6%	0.9%	1.6%	0.0%
RD INSURANCE %	2.1%	2.2%	1.0%	2.0%	0.0%
HUD 184 INSURANCE %	11.9%	5.4%	2.3%	4.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	55.7%	65.2%	66.2%	59.4%	69.7%
CONVENTIONAL UNINSURED %	21.6%	20.8%	22.5%	28.5%	19.5%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	52.0%	54.1%	50.7%	54.2%	64.8%
OTHER ALASKAN CITY %	48.0%	45.9%	49.3%	45.8%	35.2%
WELLS FARGO %	48.9%	40.5%	15.0%	0.3%	0.0%
OTHER SELLER SERVICER %	51.1%	59.5%	85.0%	99.7%	100.0%
STREAMLINE REFINANCE %	1.7%	0.0%	1.2%	1.0%	0.0%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **1/31/2017**

RURAL	FY 2014	FY 2015	FY 2016	FY 2017 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	56,678,097	67,353,349	64,071,778	34,307,494	2,906,861
MORTGAGE AND LOAN COMMITMENTS	57,721,460	67,353,349	64,071,778	34,307,494	2,906,861
MORTGAGE AND LOAN PURCHASES	56,555,146	58,246,746	58,014,512	36,703,238	4,434,010
MORTGAGE AND LOAN PAYOFFS	39,300,251	48,760,265	48,792,836	31,796,437	3,056,022
MORTGAGE AND LOAN FORECLOSURES	1,556,807	1,546,881	793,704	502,612	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	10.4%	12.6%	11.8%	12.6%	14.0%
AVERAGE PURCHASE PRICE	237,393	243,497	260,331	278,254	272,258
WEIGHTED AVERAGE INTEREST RATE	3.912%	3.941%	3.839%	3.645%	3.553%
WEIGHTED AVERAGE BEGINNING TERM	324	338	338	342	341
WEIGHTED AVERAGE LOAN-TO-VALUE	83	86	84	85	85
FHA INSURANCE %	0.5%	1.7%	0.0%	1.1%	0.0%
VA INSURANCE %	1.3%	0.3%	1.1%	0.6%	0.0%
RD INSURANCE %	4.2%	5.8%	2.3%	0.9%	0.0%
HUD 184 INSURANCE %	0.6%	1.7%	2.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	5.7%	11.6%	8.5%	16.8%	26.1%
CONVENTIONAL UNINSURED %	87.7%	78.9%	86.0%	80.6%	73.9%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER ALASKAN CITY %	100.0%	100.0%	100.0%	100.0%	100.0%
WELLS FARGO %	24.0%	35.7%	11.2%	5.4%	11.8%
OTHER SELLER SERVICER %	76.0%	64.3%	88.8%	94.6%	88.2%
STREAMLINE REFINANCE %	13.6%	8.8%	6.6%	8.7%	0.0%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **1/31/2017**

NON-CONFORMING	FY 2014	FY 2015	FY 2016	FY 2017 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	17,439,844	15,839,016	18,136,826	7,652,876	849,220
MORTGAGE AND LOAN COMMITMENTS	17,439,844	15,510,066	18,465,776	7,324,902	849,220
MORTGAGE AND LOAN PURCHASES	20,265,620	11,751,435	18,713,504	9,088,879	1,173,550
MORTGAGE AND LOAN PAYOFFS	1,562,571	1,601,082	2,890,462	1,860,302	150,315
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	3.7%	2.5%	3.8%	3.1%	3.7%
AVERAGE PURCHASE PRICE	379,238	324,893	336,029	372,050	461,000
WEIGHTED AVERAGE INTEREST RATE	4.138%	4.066%	3.905%	3.673%	3.547%
WEIGHTED AVERAGE BEGINNING TERM	336	353	358	350	308
WEIGHTED AVERAGE LOAN-TO-VALUE	86	88	86	85	86
FHA INSURANCE %	0.9%	3.1%	5.1%	1.6%	0.0%
VA INSURANCE %	8.6%	10.3%	0.6%	0.0%	0.0%
RD INSURANCE %	1.6%	1.6%	3.4%	0.0%	0.0%
HUD 184 INSURANCE %	3.3%	3.3%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	38.0%	41.9%	43.9%	51.9%	58.6%
CONVENTIONAL UNINSURED %	47.7%	39.8%	46.9%	46.5%	41.4%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	36.7%	26.3%	39.9%	36.3%	58.6%
OTHER ALASKAN CITY %	63.3%	73.7%	60.1%	63.7%	41.4%
WELLS FARGO %	53.1%	27.5%	7.9%	0.0%	0.0%
OTHER SELLER SERVICER %	46.9%	72.5%	92.1%	100.0%	100.0%
STREAMLINE REFINANCE %	1.7%	0.0%	0.0%	0.0%	0.0%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **1/31/2017**

CLOSING COST ASSISTANCE	FY 2014	FY 2015	FY 2016	FY 2017 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	1,659,902	4,469,730	5,871,598	6,021,637	0
MORTGAGE AND LOAN COMMITMENTS	1,659,902	4,469,730	5,871,598	6,021,637	0
MORTGAGE AND LOAN PURCHASES	1,657,367	3,854,339	6,452,214	5,546,352	368,207
MORTGAGE AND LOAN PAYOFFS	0	0	0	0	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	0.3%	0.8%	1.3%	1.9%	1.2%
AVERAGE PURCHASE PRICE	186,311	217,700	262,542	245,129	187,500
WEIGHTED AVERAGE INTEREST RATE	4.630%	4.304%	4.238%	3.848%	3.942%
WEIGHTED AVERAGE BEGINNING TERM	360	360	360	360	360
WEIGHTED AVERAGE LOAN-TO-VALUE	99	98	98	98	98
FHA INSURANCE %	80.0%	88.3%	91.6%	95.4%	100.0%
VA INSURANCE %	0.0%	6.0%	4.7%	0.0%	0.0%
RD INSURANCE %	20.0%	5.7%	3.7%	4.6%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
CONVENTIONAL UNINSURED %	0.0%	0.0%	0.0%	0.0%	0.0%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	27.3%	5.1%	22.9%	11.9%	0.0%
OTHER ALASKAN CITY %	72.7%	94.9%	77.1%	88.1%	100.0%
WELLS FARGO %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	100.0%	100.0%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	0.0%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **1/31/2017**

VETERANS	FY 2014	FY 2015	FY 2016	FY 2017 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	15,874,205	8,777,801	10,635,016	5,200,500	757,085
MORTGAGE AND LOAN COMMITMENTS	15,874,205	8,777,801	10,635,016	5,200,500	757,085
MORTGAGE AND LOAN PURCHASES	18,086,759	7,077,431	7,042,102	4,501,714	774,695
MORTGAGE AND LOAN PAYOFFS	24,921,039	21,072,442	15,795,020	11,283,102	1,034,971
MORTGAGE AND LOAN FORECLOSURES	2,833,757	1,807,214	393,146	948,105	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	3.3%	1.5%	1.4%	1.5%	2.4%
AVERAGE PURCHASE PRICE	349,580	292,695	369,088	376,045	424,548
WEIGHTED AVERAGE INTEREST RATE	3.929%	3.914%	3.835%	3.254%	3.327%
WEIGHTED AVERAGE BEGINNING TERM	355	355	351	335	360
WEIGHTED AVERAGE LOAN-TO-VALUE	96	93	95	94	92
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE %	85.1%	78.1%	65.4%	78.3%	61.6%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	2.8%	0.0%	13.7%	9.4%	0.0%
CONVENTIONAL UNINSURED %	12.1%	21.9%	20.9%	12.3%	38.4%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	35.3%	15.9%	26.9%	0.0%	0.0%
OTHER ALASKAN CITY %	64.7%	84.1%	73.1%	100.0%	100.0%
WELLS FARGO %	56.6%	22.9%	19.9%	0.0%	0.0%
OTHER SELLER SERVICER %	43.4%	77.1%	80.1%	100.0%	100.0%
STREAMLINE REFINANCE %	2.9%	6.0%	2.9%	0.0%	0.0%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **1/31/2017**

ALASKA ENERGY EFFICIENCY	FY 2014	FY 2015	FY 2016	FY 2017 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	3,162,450	6,154,250	0	0	0
MORTGAGE AND LOAN COMMITMENTS	3,162,450	3,709,250	2,445,000	0	0
MORTGAGE AND LOAN PURCHASES	0	0	0	2,445,000	0
MORTGAGE AND LOAN PAYOFFS	0	0	0	0	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	N/A	N/A	N/A	0.8%	N/A
AVERAGE PURCHASE PRICE	N/A	N/A	N/A	2,445,000	N/A
WEIGHTED AVERAGE INTEREST RATE	N/A	N/A	N/A	3.625%	N/A
WEIGHTED AVERAGE BEGINNING TERM	N/A	N/A	N/A	180	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	N/A	N/A	N/A	80	N/A
FHA INSURANCE %	N/A	N/A	N/A	0.0%	N/A
VA INSURANCE %	N/A	N/A	N/A	0.0%	N/A
RD INSURANCE %	N/A	N/A	N/A	0.0%	N/A
HUD 184 INSURANCE %	N/A	N/A	N/A	0.0%	N/A
PRIMARY MORTGAGE INSURANCE %	N/A	N/A	N/A	100.0%	N/A
CONVENTIONAL UNINSURED %	N/A	N/A	N/A	0.0%	N/A
SINGLE FAMILY (1-4 UNIT) %	N/A	N/A	N/A	100.0%	N/A
MULTI FAMILY (>4 UNIT) %	N/A	N/A	N/A	0.0%	N/A
ANCHORAGE %	N/A	N/A	N/A	0.0%	N/A
OTHER ALASKAN CITY %	N/A	N/A	N/A	100.0%	N/A
WELLS FARGO %	N/A	N/A	N/A	0.0%	N/A
OTHER SELLER SERVICER %	N/A	N/A	N/A	100.0%	N/A
STREAMLINE REFINANCE %	N/A	N/A	N/A	0.0%	N/A

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **1/31/2017**

MF SOFT SECONDS	FY 2014	FY 2015	FY 2016	FY 2017 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	2,222,050	2,142,600	903,900	0	0
MORTGAGE AND LOAN COMMITMENTS	2,241,050	1,016,450	679,550	903,900	0
MORTGAGE AND LOAN PURCHASES	2,043,700	754,900	2,654,700	788,850	788,850
MORTGAGE AND LOAN PAYOFFS	0	0	0	0	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	0.4%	0.2%	0.5%	0.3%	2.5%
AVERAGE PURCHASE PRICE	510,925	188,725	442,450	788,850	788,850
WEIGHTED AVERAGE INTEREST RATE	1.500%	1.500%	1.500%	1.500%	1.500%
WEIGHTED AVERAGE BEGINNING TERM	360	360	360	360	360
WEIGHTED AVERAGE LOAN-TO-VALUE	18	14	19	12	12
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	93.7%	91.6%	33.1%	0.0%	0.0%
CONVENTIONAL UNINSURED %	6.3%	8.4%	66.9%	100.0%	100.0%
SINGLE FAMILY (1-4 UNIT) %	6.3%	0.0%	0.0%	0.0%	0.0%
MULTI FAMILY (>4 UNIT) %	93.7%	100.0%	100.0%	100.0%	100.0%
ANCHORAGE %	95.3%	52.8%	69.0%	100.0%	100.0%
OTHER ALASKAN CITY %	4.7%	47.2%	31.0%	0.0%	0.0%
WELLS FARGO %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	100.0%	100.0%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	0.0%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **1/31/2017**

OTHER LOAN PROGRAM	FY 2014	FY 2015	FY 2016	FY 2017 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	1,180,711	637,303	842,603	141,285	0
MORTGAGE AND LOAN COMMITMENTS	1,518,003	642,598	795,082	173,785	29,500
MORTGAGE AND LOAN PURCHASES	2,511,084	1,556,198	545,743	555,360	0
MORTGAGE AND LOAN PAYOFFS	960,259	298,135	416,649	242,599	153,069
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	0.5%	0.3%	0.1%	0.2%	N/A
AVERAGE PURCHASE PRICE	93,003	97,262	41,980	50,487	N/A
WEIGHTED AVERAGE INTEREST RATE	5.683%	6.072%	5.109%	5.018%	N/A
WEIGHTED AVERAGE BEGINNING TERM	178	192	133	175	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	70	74	62	53	N/A
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
PRIMARY MORTGAGE INSURANCE %	100.0%	74.3%	57.9%	100.0%	N/A
CONVENTIONAL UNINSURED %	0.0%	25.7%	42.1%	0.0%	N/A
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	N/A
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	N/A
ANCHORAGE %	54.4%	40.1%	38.8%	69.6%	N/A
OTHER ALASKAN CITY %	45.6%	59.9%	61.2%	30.4%	N/A
WELLS FARGO %	0.0%	0.0%	0.0%	0.0%	N/A
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	100.0%	N/A
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	N/A

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **1/31/2017**

LOANS TO SPONSORS	FY 2014	FY 2015	FY 2016	FY 2017 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	1,250,000	1,875,000	5,250,000	5,500,000	0
MORTGAGE AND LOAN COMMITMENTS	625,000	1,875,000	4,500,000	4,000,000	3,000,000
MORTGAGE AND LOAN PURCHASES	1,250,000	1,875,000	4,500,000	0	0
MORTGAGE AND LOAN PAYOFFS	0	0	0	0	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	0.2%	0.4%	0.9%	N/A	N/A
AVERAGE PURCHASE PRICE	625,000	625,000	1,500,000	N/A	N/A
WEIGHTED AVERAGE INTEREST RATE	0.000%	1.500%	3.000%	N/A	N/A
WEIGHTED AVERAGE BEGINNING TERM	360	244	372	N/A	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	90	87	80	N/A	N/A
FHA INSURANCE %	0.0%	0.0%	0.0%	N/A	N/A
VA INSURANCE %	0.0%	0.0%	0.0%	N/A	N/A
RD INSURANCE %	0.0%	0.0%	0.0%	N/A	N/A
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	N/A	N/A
PRIMARY MORTGAGE INSURANCE %	50.0%	100.0%	66.7%	N/A	N/A
CONVENTIONAL UNINSURED %	50.0%	0.0%	33.3%	N/A	N/A
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	N/A	N/A
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	N/A	N/A
ANCHORAGE %	0.0%	0.0%	0.0%	N/A	N/A
OTHER ALASKAN CITY %	100.0%	100.0%	100.0%	N/A	N/A
WELLS FARGO %	0.0%	0.0%	0.0%	N/A	N/A
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	N/A	N/A
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	N/A	N/A

AHFC SUMMARY OF BONDS OUTSTANDING

Summary by Program Indenture

As of: 1/31/2017

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)										
E021A	106	Home Mortgage Revenue Bonds, 2002 Series A	Exempt	5/16/2002	VRDO	2036	\$170,000,000	\$0	\$108,135,000	\$61,865,000
E071A	110	Home Mortgage Revenue Bonds, 2007 Series A	Exempt	5/31/2007	VRDO	2041	\$75,000,000	\$0	\$0	\$75,000,000
E071B	111	Home Mortgage Revenue Bonds, 2007 Series B	Exempt	5/31/2007	VRDO	2041	\$75,000,000	\$0	\$0	\$75,000,000
E071D	113	Home Mortgage Revenue Bonds, 2007 Series D	Exempt	5/31/2007	VRDO	2041	\$89,370,000	\$0	\$0	\$89,370,000
E091A	116	Home Mortgage Revenue Bonds, 2009 Series A	Exempt	5/28/2009	VRDO	2040	\$80,880,000	\$0	\$0	\$80,880,000
E091B	117	Home Mortgage Revenue Bonds, 2009 Series B	Exempt	5/28/2009	VRDO	2040	\$80,880,000	\$0	\$0	\$80,880,000
E091D	119	Home Mortgage Revenue Bonds, 2009 Series D	Exempt	8/26/2009	VRDO	2040	\$80,870,000	\$0	\$0	\$80,870,000
Home Mortgage Revenue Bonds (FTHB Program) Total							\$652,000,000	\$0	\$108,135,000	\$543,865,000
Mortgage Revenue Bonds (FTHB Program)										
E0911	121	Mortgage Revenue Bonds, 2009 Series A-1	Exempt	9/30/2010	3.362%	2041	\$64,350,000	\$0	\$18,070,000	\$46,280,000
E10A1	121	Mortgage Revenue Bonds, 2010 Series A	Exempt	9/30/2010	3.362%	2027	\$43,130,000	\$13,840,000	\$0	\$29,290,000
E10B1	121	Mortgage Revenue Bonds, 2010 Series B	Exempt	9/30/2010	3.362%	2040	\$35,680,000	\$4,610,000	\$0	\$31,070,000
E0912	122	Mortgage Revenue Bonds, 2009 Series A-2	Exempt	11/22/2011	2.532%	2041	\$128,750,000	\$0	\$44,810,000	\$83,940,000
E11A1	122	Mortgage Revenue Bonds, 2011 Series A	Taxable	11/22/2011	N/A	2026	\$28,945,000	\$280,000	\$26,380,000	\$2,285,000
E11B1	122	Mortgage Revenue Bonds, 2011 Series B	Exempt	11/22/2011	2.532%	2026	\$71,360,000	\$24,830,000	\$0	\$46,530,000
Mortgage Revenue Bonds (FTHB Program) Total							\$372,215,000	\$43,560,000	\$89,260,000	\$239,395,000
Collateralized Bonds (Veterans Mortgage Program)										
C0711	208	Veterans Collateralized Bonds, 2007 & 2008 First	Exempt	12/18/2007	5.023%	2038	\$57,885,000	\$7,490,000	\$38,810,000	\$11,585,000
C1611	210	Veterans Collateralized Bonds, 2016 First	Exempt	7/27/2016	2.565%	2037	\$32,150,000	\$0	\$0	\$32,150,000
C1612	210	Veterans Collateralized Bonds, 2016 Second	Exempt	7/27/2016	2.565%	2046	\$17,850,000	\$0	\$0	\$17,850,000
Collateralized Bonds (Veterans Mortgage Program) Total							\$107,885,000	\$7,490,000	\$38,810,000	\$61,585,000
General Mortgage Revenue Bonds II										
GM12A	405	General Mortgage Revenue Bonds II, 2012 Series A	Exempt	7/11/2012	3.653%	2040	\$145,890,000	\$12,885,000	\$15,105,000	\$117,900,000
GM16A	406	General Mortgage Revenue Bonds II, 2016 Series A	Exempt	8/24/2016	2.532%	2046	\$100,000,000	\$0	\$55,000	\$99,945,000
General Mortgage Revenue Bonds II Total							\$245,890,000	\$12,885,000	\$15,160,000	\$217,845,000

AHFC SUMMARY OF BONDS OUTSTANDING

Summary by Program Indenture

As of: 1/31/2017

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Governmental Purpose Bonds										
GP97A	501	Governmental Purpose Bonds, 1997 Series A	Exempt	12/3/1997	VRDO	2027	\$33,000,000	\$0	\$18,400,000	\$14,600,000
GP01A	502	Governmental Purpose Bonds, 2001 Series A	Exempt	8/2/2001	VRDO	2030	\$76,580,000	\$29,160,000	\$0	\$47,420,000
GP01B	502	Governmental Purpose Bonds, 2001 Series B	Exempt	8/2/2001	VRDO	2030	\$93,590,000	\$35,640,000	\$0	\$57,950,000
Governmental Purpose Bonds Total							\$203,170,000	\$64,800,000	\$18,400,000	\$119,970,000
State Capital Project Bonds										
SC02C	602	State Capital Project Bonds, 2002 Series C	Exempt	12/5/2002	VRDO	2022	\$60,250,000	\$25,340,000	\$0	\$34,910,000
SC07A	604	State Capital Project Bonds, 2007 Series A	Exempt	10/3/2007	4.139%	2027	\$42,415,000	\$14,880,000	\$0	\$27,535,000
SC07B	604	State Capital Project Bonds, 2007 Series B	Exempt	10/3/2007	4.139%	2029	\$53,110,000	\$14,175,000	\$0	\$38,935,000
SC11A	605	State Capital Project Bonds, 2011 Series A	Exempt	2/16/2011	4.333%	2027	\$105,185,000	\$32,820,000	\$0	\$72,365,000
State Capital Project Bonds Total							\$260,960,000	\$87,215,000	\$0	\$173,745,000
State Capital Project Bonds II										
SC12A	606	State Capital Project Bonds II, 2012 Series A	Exempt	10/17/2012	2.642%	2032	\$99,360,000	\$18,210,000	\$0	\$81,150,000
SC13A	607	State Capital Project Bonds II, 2013 Series A	Exempt	5/30/2013	2.553%	2032	\$86,765,000	\$0	\$0	\$86,765,000
SC13B	607	State Capital Project Bonds II, 2013 Series B	Taxable	5/2/2013	N/A	2043	\$50,000,000	\$0	\$0	\$50,000,000
SC14A	608	State Capital Project Bonds II, 2014 Series A	Exempt	1/15/2014	3.448%	2033	\$95,115,000	\$3,610,000	\$0	\$91,505,000
SC14B	609	State Capital Project Bonds II, 2014 Series B	Exempt	6/12/2014	2.682%	2029	\$29,285,000	\$1,685,000	\$0	\$27,600,000
SC14C	610	State Capital Project Bonds II, 2014 Series C	Taxable	8/27/2014	N/A	2029	\$140,000,000	\$0	\$0	\$140,000,000
SC14D	611	State Capital Project Bonds II, 2014 Series D	Exempt	11/6/2014	2.581%	2029	\$78,105,000	\$105,000	\$0	\$78,000,000
SC15A	612	State Capital Project Bonds II, 2015 Series A	Exempt	3/19/2015	2.324%	2030	\$111,535,000	\$4,550,000	\$0	\$106,985,000
SC15B	613	State Capital Project Bonds II, 2015 Series B	Exempt	6/30/2015	3.294%	2036	\$93,365,000	\$785,000	\$0	\$92,580,000
SC15C	614	State Capital Project Bonds II, 2015 Series C	Exempt	12/16/2015	2.682%	2035	\$55,620,000	\$485,000	\$0	\$55,135,000
State Capital Project Bonds II Total							\$839,150,000	\$29,430,000	\$0	\$809,720,000
Total AHFC Bonds and Notes							\$2,681,270,000	\$245,380,000	\$269,765,000	\$2,166,125,000
								Defeased Bonds (C0711/SC07A/SC07B)		\$49,580,000
Total AHFC Bonds w/o Defeased Bonds										\$2,116,545,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E021A	Home Mortgage Revenue Bonds, 2002 Series A			Exempt	Prog: 106	Yield: VRDO	Delivery: 5/16/2002	Underwriter: Lehman Brothers	S and P	Moody's	Fitch
A1	011832PW6	2032	Jun	Serial	AMT	SWAP	50,000,000	0	11,695,000	Aa2/VMIG1	AA+/WD
A2	011832PX4	2036	Dec	Serial	AMT	SWAP	120,000,000	0	96,440,000		23,560,000
E021A Total							\$170,000,000	\$0	\$108,135,000		\$61,865,000
E071A	Home Mortgage Revenue Bonds, 2007 Series A			Exempt	Prog: 110	Yield: VRDO	Delivery: 5/31/2007	Underwriter: Citigroup	AA+/NR	Aa2/VMIG1	AA+/F1
01170PBW5		2017	Jun	Sinker		Pre-Ulm	765,000	0	0		765,000
01170PBW5		2017	Dec	Sinker		Pre-Ulm	780,000	0	0		780,000
01170PBW5		2018	Jun	Sinker		Pre-Ulm	810,000	0	0		810,000
01170PBW5		2018	Dec	Sinker		Pre-Ulm	830,000	0	0		830,000
01170PBW5		2019	Jun	Sinker		Pre-Ulm	850,000	0	0		850,000
01170PBW5		2019	Dec	Sinker		Pre-Ulm	870,000	0	0		870,000
01170PBW5		2020	Jun	Sinker		Pre-Ulm	895,000	0	0		895,000
01170PBW5		2020	Dec	Sinker		Pre-Ulm	915,000	0	0		915,000
01170PBW5		2021	Jun	Sinker		Pre-Ulm	935,000	0	0		935,000
01170PBW5		2021	Dec	Sinker		Pre-Ulm	960,000	0	0		960,000
01170PBW5		2022	Jun	Sinker		Pre-Ulm	985,000	0	0		985,000
01170PBW5		2022	Dec	Sinker		Pre-Ulm	1,010,000	0	0		1,010,000
01170PBW5		2023	Jun	Sinker		Pre-Ulm	1,035,000	0	0		1,035,000
01170PBW5		2023	Dec	Sinker		Pre-Ulm	1,060,000	0	0		1,060,000
01170PBW5		2024	Jun	Sinker		Pre-Ulm	1,085,000	0	0		1,085,000
01170PBW5		2024	Dec	Sinker		Pre-Ulm	1,115,000	0	0		1,115,000
01170PBW5		2025	Jun	Sinker		Pre-Ulm	1,140,000	0	0		1,140,000
01170PBW5		2025	Dec	Sinker		Pre-Ulm	1,170,000	0	0		1,170,000
01170PBW5		2026	Jun	Sinker		Pre-Ulm	1,200,000	0	0		1,200,000
01170PBW5		2026	Dec	Sinker		Pre-Ulm	1,230,000	0	0		1,230,000
01170PBW5		2027	Jun	Sinker		Pre-Ulm	1,265,000	0	0		1,265,000
01170PBW5		2027	Dec	Sinker		Pre-Ulm	1,290,000	0	0		1,290,000
01170PBW5		2028	Jun	Sinker		Pre-Ulm	1,325,000	0	0		1,325,000
01170PBW5		2028	Dec	Sinker		Pre-Ulm	1,360,000	0	0		1,360,000
01170PBW5		2029	Jun	Sinker		Pre-Ulm	1,390,000	0	0		1,390,000
01170PBW5		2029	Dec	Sinker		Pre-Ulm	1,425,000	0	0		1,425,000
01170PBW5		2030	Jun	Sinker		Pre-Ulm	1,465,000	0	0		1,465,000
01170PBW5		2030	Dec	Sinker		Pre-Ulm	1,495,000	0	0		1,495,000
01170PBW5		2031	Jun	Sinker		Pre-Ulm	1,535,000	0	0		1,535,000
01170PBW5		2031	Dec	Sinker		Pre-Ulm	1,575,000	0	0		1,575,000
01170PBW5		2032	Jun	Sinker		Pre-Ulm	1,610,000	0	0		1,610,000
01170PBW5		2032	Dec	Sinker		Pre-Ulm	1,655,000	0	0		1,655,000
01170PBW5		2033	Jun	Sinker		Pre-Ulm	1,695,000	0	0		1,695,000
01170PBW5		2033	Dec	Sinker		Pre-Ulm	1,740,000	0	0		1,740,000
01170PBW5		2034	Jun	Sinker		Pre-Ulm	1,780,000	0	0		1,780,000
01170PBW5		2034	Dec	Sinker		Pre-Ulm	1,825,000	0	0		1,825,000
01170PBW5		2035	Jun	Sinker		Pre-Ulm	1,870,000	0	0		1,870,000
01170PBW5		2035	Dec	Sinker		Pre-Ulm	1,920,000	0	0		1,920,000
01170PBW5		2036	Jun	Sinker		Pre-Ulm	1,970,000	0	0		1,970,000
01170PBW5		2036	Dec	Sinker		Pre-Ulm	2,020,000	0	0		2,020,000
01170PBW5		2037	Jun	Sinker		Pre-Ulm	2,070,000	0	0		2,070,000
01170PBW5		2037	Dec	Sinker		Pre-Ulm	2,115,000	0	0		2,115,000
01170PBW5		2038	Jun	Sinker		Pre-Ulm	2,175,000	0	0		2,175,000
01170PBW5		2038	Dec	Sinker		Pre-Ulm	2,225,000	0	0		2,225,000
01170PBW5		2039	Jun	Sinker		Pre-Ulm	2,280,000	0	0		2,280,000
01170PBW5		2039	Dec	Sinker		Pre-Ulm	2,340,000	0	0		2,340,000
01170PBW5		2040	Jun	Sinker		Pre-Ulm	2,395,000	0	0		2,395,000
01170PBW5		2040	Dec	Sinker		Pre-Ulm	2,455,000	0	0		2,455,000
01170PBW5		2041	Jun	Sinker		Pre-Ulm	2,515,000	0	0		2,515,000
01170PBW5		2041	Dec	Term		Pre-Ulm	2,580,000	0	0		2,580,000
E071A Total							\$75,000,000	\$0	\$0		\$75,000,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E071B	Home Mortgage Revenue Bonds, 2007 Series B			Exempt	Prog: 111	Yield: VRDO	Delivery: 5/31/2007	Underwriter: Goldman Sachs	S and P	Moody's	Fitch
									AA+/NR	Aa2/VMIG1	AA+/F1
01170PBV7		2017	Jun	Sinker		Pre-Ulm	765,000	0	0	765,000	
01170PBV7		2017	Dec	Sinker		Pre-Ulm	780,000	0	0	780,000	
01170PBV7		2018	Jun	Sinker		Pre-Ulm	810,000	0	0	810,000	
01170PBV7		2018	Dec	Sinker		Pre-Ulm	830,000	0	0	830,000	
01170PBV7		2019	Jun	Sinker		Pre-Ulm	850,000	0	0	850,000	
01170PBV7		2019	Dec	Sinker		Pre-Ulm	870,000	0	0	870,000	
01170PBV7		2020	Jun	Sinker		Pre-Ulm	895,000	0	0	895,000	
01170PBV7		2020	Dec	Sinker		Pre-Ulm	915,000	0	0	915,000	
01170PBV7		2021	Jun	Sinker		Pre-Ulm	935,000	0	0	935,000	
01170PBV7		2021	Dec	Sinker		Pre-Ulm	960,000	0	0	960,000	
01170PBV7		2022	Jun	Sinker		Pre-Ulm	985,000	0	0	985,000	
01170PBV7		2022	Dec	Sinker		Pre-Ulm	1,010,000	0	0	1,010,000	
01170PBV7		2023	Jun	Sinker		Pre-Ulm	1,035,000	0	0	1,035,000	
01170PBV7		2023	Dec	Sinker		Pre-Ulm	1,060,000	0	0	1,060,000	
01170PBV7		2024	Jun	Sinker		Pre-Ulm	1,085,000	0	0	1,085,000	
01170PBV7		2024	Dec	Sinker		Pre-Ulm	1,115,000	0	0	1,115,000	
01170PBV7		2025	Jun	Sinker		Pre-Ulm	1,140,000	0	0	1,140,000	
01170PBV7		2025	Dec	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000	
01170PBV7		2026	Jun	Sinker		Pre-Ulm	1,200,000	0	0	1,200,000	
01170PBV7		2026	Dec	Sinker		Pre-Ulm	1,230,000	0	0	1,230,000	
01170PBV7		2027	Jun	Sinker		Pre-Ulm	1,265,000	0	0	1,265,000	
01170PBV7		2027	Dec	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000	
01170PBV7		2028	Jun	Sinker		Pre-Ulm	1,325,000	0	0	1,325,000	
01170PBV7		2028	Dec	Sinker		Pre-Ulm	1,360,000	0	0	1,360,000	
01170PBV7		2029	Jun	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000	
01170PBV7		2029	Dec	Sinker		Pre-Ulm	1,425,000	0	0	1,425,000	
01170PBV7		2030	Jun	Sinker		Pre-Ulm	1,465,000	0	0	1,465,000	
01170PBV7		2030	Dec	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000	
01170PBV7		2031	Jun	Sinker		Pre-Ulm	1,535,000	0	0	1,535,000	
01170PBV7		2031	Dec	Sinker		Pre-Ulm	1,575,000	0	0	1,575,000	
01170PBV7		2032	Jun	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000	
01170PBV7		2032	Dec	Sinker		Pre-Ulm	1,655,000	0	0	1,655,000	
01170PBV7		2033	Jun	Sinker		Pre-Ulm	1,695,000	0	0	1,695,000	
01170PBV7		2033	Dec	Sinker		Pre-Ulm	1,740,000	0	0	1,740,000	
01170PBV7		2034	Jun	Sinker		Pre-Ulm	1,780,000	0	0	1,780,000	
01170PBV7		2034	Dec	Sinker		Pre-Ulm	1,825,000	0	0	1,825,000	
01170PBV7		2035	Jun	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000	
01170PBV7		2035	Dec	Sinker		Pre-Ulm	1,920,000	0	0	1,920,000	
01170PBV7		2036	Jun	Sinker		Pre-Ulm	1,970,000	0	0	1,970,000	
01170PBV7		2036	Dec	Sinker		Pre-Ulm	2,020,000	0	0	2,020,000	
01170PBV7		2037	Jun	Sinker		Pre-Ulm	2,070,000	0	0	2,070,000	
01170PBV7		2037	Dec	Sinker		Pre-Ulm	2,115,000	0	0	2,115,000	
01170PBV7		2038	Jun	Sinker		Pre-Ulm	2,175,000	0	0	2,175,000	
01170PBV7		2038	Dec	Sinker		Pre-Ulm	2,225,000	0	0	2,225,000	
01170PBV7		2039	Jun	Sinker		Pre-Ulm	2,280,000	0	0	2,280,000	
01170PBV7		2039	Dec	Sinker		Pre-Ulm	2,340,000	0	0	2,340,000	
01170PBV7		2040	Jun	Sinker		Pre-Ulm	2,395,000	0	0	2,395,000	
01170PBV7		2040	Dec	Sinker		Pre-Ulm	2,455,000	0	0	2,455,000	
01170PBV7		2041	Jun	Sinker		Pre-Ulm	2,515,000	0	0	2,515,000	
01170PBV7		2041	Dec	Term		Pre-Ulm	2,580,000	0	0	2,580,000	
						E071B Total	\$75,000,000	\$0	\$0	\$75,000,000	
E071D	Home Mortgage Revenue Bonds, 2007 Series D			Exempt	Prog: 113	Yield: VRDO	Delivery: 5/31/2007	Underwriter: Merrill Lynch	AA+/NR	Aa2/VMIG1	AA+/F1
01170PBX3		2017	Jun	Sinker		Pre-Ulm	925,000	0	0	925,000	
01170PBX3		2017	Dec	Sinker		Pre-Ulm	950,000	0	0	950,000	
01170PBX3		2018	Jun	Sinker		Pre-Ulm	960,000	0	0	960,000	
01170PBX3		2018	Dec	Sinker		Pre-Ulm	995,000	0	0	995,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E071D	Home Mortgage Revenue Bonds, 2007 Series D			Exempt	Prog: 113	Yield: VRDO	Delivery: 5/31/2007	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
									AA+/NR	Aa2/VMIG1	AA+/F1
01170PBX3		2019	Jun	Sinker		Pre-Ulm	1,005,000	0	0	1,005,000	
01170PBX3		2019	Dec	Sinker		Pre-Ulm	1,035,000	0	0	1,035,000	
01170PBX3		2020	Jun	Sinker		Pre-Ulm	1,060,000	0	0	1,060,000	
01170PBX3		2020	Dec	Sinker		Pre-Ulm	1,085,000	0	0	1,085,000	
01170PBX3		2021	Jun	Sinker		Pre-Ulm	1,115,000	0	0	1,115,000	
01170PBX3		2021	Dec	Sinker		Pre-Ulm	1,140,000	0	0	1,140,000	
01170PBX3		2022	Jun	Sinker		Pre-Ulm	1,180,000	0	0	1,180,000	
01170PBX3		2022	Dec	Sinker		Pre-Ulm	1,200,000	0	0	1,200,000	
01170PBX3		2023	Jun	Sinker		Pre-Ulm	1,240,000	0	0	1,240,000	
01170PBX3		2023	Dec	Sinker		Pre-Ulm	1,260,000	0	0	1,260,000	
01170PBX3		2024	Jun	Sinker		Pre-Ulm	1,295,000	0	0	1,295,000	
01170PBX3		2024	Dec	Sinker		Pre-Ulm	1,330,000	0	0	1,330,000	
01170PBX3		2025	Jun	Sinker		Pre-Ulm	1,365,000	0	0	1,365,000	
01170PBX3		2025	Dec	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000	
01170PBX3		2026	Jun	Sinker		Pre-Ulm	1,435,000	0	0	1,435,000	
01170PBX3		2026	Dec	Sinker		Pre-Ulm	1,465,000	0	0	1,465,000	
01170PBX3		2027	Jun	Sinker		Pre-Ulm	1,505,000	0	0	1,505,000	
01170PBX3		2027	Dec	Sinker		Pre-Ulm	1,545,000	0	0	1,545,000	
01170PBX3		2028	Jun	Sinker		Pre-Ulm	1,580,000	0	0	1,580,000	
01170PBX3		2028	Dec	Sinker		Pre-Ulm	1,615,000	0	0	1,615,000	
01170PBX3		2029	Jun	Sinker		Pre-Ulm	1,660,000	0	0	1,660,000	
01170PBX3		2029	Dec	Sinker		Pre-Ulm	1,695,000	0	0	1,695,000	
01170PBX3		2030	Jun	Sinker		Pre-Ulm	1,740,000	0	0	1,740,000	
01170PBX3		2030	Dec	Sinker		Pre-Ulm	1,785,000	0	0	1,785,000	
01170PBX3		2031	Jun	Sinker		Pre-Ulm	1,830,000	0	0	1,830,000	
01170PBX3		2031	Dec	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000	
01170PBX3		2032	Jun	Sinker		Pre-Ulm	1,925,000	0	0	1,925,000	
01170PBX3		2032	Dec	Sinker		Pre-Ulm	1,975,000	0	0	1,975,000	
01170PBX3		2033	Jun	Sinker		Pre-Ulm	2,025,000	0	0	2,025,000	
01170PBX3		2033	Dec	Sinker		Pre-Ulm	2,075,000	0	0	2,075,000	
01170PBX3		2034	Jun	Sinker		Pre-Ulm	2,120,000	0	0	2,120,000	
01170PBX3		2034	Dec	Sinker		Pre-Ulm	2,170,000	0	0	2,170,000	
01170PBX3		2035	Jun	Sinker		Pre-Ulm	2,235,000	0	0	2,235,000	
01170PBX3		2035	Dec	Sinker		Pre-Ulm	2,285,000	0	0	2,285,000	
01170PBX3		2036	Jun	Sinker		Pre-Ulm	2,340,000	0	0	2,340,000	
01170PBX3		2036	Dec	Sinker		Pre-Ulm	2,400,000	0	0	2,400,000	
01170PBX3		2037	Jun	Sinker		Pre-Ulm	2,460,000	0	0	2,460,000	
01170PBX3		2037	Dec	Sinker		Pre-Ulm	2,525,000	0	0	2,525,000	
01170PBX3		2038	Jun	Sinker		Pre-Ulm	2,585,000	0	0	2,585,000	
01170PBX3		2038	Dec	Sinker		Pre-Ulm	2,645,000	0	0	2,645,000	
01170PBX3		2039	Jun	Sinker		Pre-Ulm	2,710,000	0	0	2,710,000	
01170PBX3		2039	Dec	Sinker		Pre-Ulm	2,785,000	0	0	2,785,000	
01170PBX3		2040	Jun	Sinker		Pre-Ulm	2,850,000	0	0	2,850,000	
01170PBX3		2040	Dec	Sinker		Pre-Ulm	2,925,000	0	0	2,925,000	
01170PBX3		2041	Jun	Sinker		Pre-Ulm	3,000,000	0	0	3,000,000	
01170PBX3		2041	Dec	Term		Pre-Ulm	3,080,000	0	0	3,080,000	
						E071D Total	\$89,370,000	\$0	\$0	\$89,370,000	
E091A	Home Mortgage Revenue Bonds, 2009 Series A			Exempt	Prog: 116	Yield: VRDO	Delivery: 5/28/2009	Underwriter: Citigroup	AA+/A-1+	Aa2/VMIG1	AA+/F1+
01170PDV5		2020	Jun	Sinker		Pre-Ulm	1,110,000	0	0	1,110,000	
01170PDV5		2020	Dec	Sinker		Pre-Ulm	1,135,000	0	0	1,135,000	
01170PDV5		2021	Jun	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000	
01170PDV5		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0	1,195,000	
01170PDV5		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0	1,225,000	
01170PDV5		2022	Dec	Sinker		Pre-Ulm	1,255,000	0	0	1,255,000	
01170PDV5		2023	Jun	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000	
01170PDV5		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0	1,320,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E091A	Home Mortgage Revenue Bonds, 2009 Series A			Exempt	Prog: 116	Yield: VRDO	Delivery: 5/28/2009	Underwriter: Citigroup	S and P	Moody's	Fitch
									AA+/A-1+	Aa2/VMIG1	AA+/F1+
01170PDV5		2024	Jun	Sinker		Pre-Ulm	1,350,000	0	0		1,350,000
01170PDV5		2024	Dec	Sinker		Pre-Ulm	1,390,000	0	0		1,390,000
01170PDV5		2025	Jun	Sinker		Pre-Ulm	1,420,000	0	0		1,420,000
01170PDV5		2025	Dec	Sinker		Pre-Ulm	1,455,000	0	0		1,455,000
01170PDV5		2026	Jun	Sinker		Pre-Ulm	1,495,000	0	0		1,495,000
01170PDV5		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0		1,530,000
01170PDV5		2027	Jun	Sinker		Pre-Ulm	1,570,000	0	0		1,570,000
01170PDV5		2027	Dec	Sinker		Pre-Ulm	1,610,000	0	0		1,610,000
01170PDV5		2028	Jun	Sinker		Pre-Ulm	1,650,000	0	0		1,650,000
01170PDV5		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0		1,690,000
01170PDV5		2029	Jun	Sinker		Pre-Ulm	1,730,000	0	0		1,730,000
01170PDV5		2029	Dec	Sinker		Pre-Ulm	1,770,000	0	0		1,770,000
01170PDV5		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0		1,820,000
01170PDV5		2030	Dec	Sinker		Pre-Ulm	1,870,000	0	0		1,870,000
01170PDV5		2031	Jun	Sinker		Pre-Ulm	1,910,000	0	0		1,910,000
01170PDV5		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0		1,960,000
01170PDV5		2032	Jun	Sinker		Pre-Ulm	2,010,000	0	0		2,010,000
01170PDV5		2032	Dec	Sinker		Pre-Ulm	2,060,000	0	0		2,060,000
01170PDV5		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0		2,110,000
01170PDV5		2033	Dec	Sinker		Pre-Ulm	2,160,000	0	0		2,160,000
01170PDV5		2034	Jun	Sinker		Pre-Ulm	2,220,000	0	0		2,220,000
01170PDV5		2034	Dec	Sinker		Pre-Ulm	2,270,000	0	0		2,270,000
01170PDV5		2035	Jun	Sinker		Pre-Ulm	2,330,000	0	0		2,330,000
01170PDV5		2035	Dec	Sinker		Pre-Ulm	2,380,000	0	0		2,380,000
01170PDV5		2036	Jun	Sinker		Pre-Ulm	2,450,000	0	0		2,450,000
01170PDV5		2036	Dec	Sinker		Pre-Ulm	2,510,000	0	0		2,510,000
01170PDV5		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0		2,570,000
01170PDV5		2037	Dec	Sinker		Pre-Ulm	2,630,000	0	0		2,630,000
01170PDV5		2038	Jun	Sinker		Pre-Ulm	2,705,000	0	0		2,705,000
01170PDV5		2038	Dec	Sinker		Pre-Ulm	2,765,000	0	0		2,765,000
01170PDV5		2039	Jun	Sinker		Pre-Ulm	2,845,000	0	0		2,845,000
01170PDV5		2039	Dec	Sinker		Pre-Ulm	2,905,000	0	0		2,905,000
01170PDV5		2040	Jun	Sinker		Pre-Ulm	2,985,000	0	0		2,985,000
01170PDV5		2040	Dec	Term		Pre-Ulm	3,055,000	0	0		3,055,000
						E091A Total	\$80,880,000	\$0	\$0		\$80,880,000
E091B	Home Mortgage Revenue Bonds, 2009 Series B			Exempt	Prog: 117	Yield: VRDO	Delivery: 5/28/2009	Underwriter: Goldman Sachs	AA+/A-1+	Aa2/VMIG1	AA+/F1+
01170PDX1		2020	Jun	Sinker		Pre-Ulm	1,110,000	0	0		1,110,000
01170PDX1		2020	Dec	Sinker		Pre-Ulm	1,135,000	0	0		1,135,000
01170PDX1		2021	Jun	Sinker		Pre-Ulm	1,170,000	0	0		1,170,000
01170PDX1		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0		1,195,000
01170PDX1		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0		1,225,000
01170PDX1		2022	Dec	Sinker		Pre-Ulm	1,255,000	0	0		1,255,000
01170PDX1		2023	Jun	Sinker		Pre-Ulm	1,290,000	0	0		1,290,000
01170PDX1		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0		1,320,000
01170PDX1		2024	Jun	Sinker		Pre-Ulm	1,350,000	0	0		1,350,000
01170PDX1		2024	Dec	Sinker		Pre-Ulm	1,390,000	0	0		1,390,000
01170PDX1		2025	Jun	Sinker		Pre-Ulm	1,420,000	0	0		1,420,000
01170PDX1		2025	Dec	Sinker		Pre-Ulm	1,455,000	0	0		1,455,000
01170PDX1		2026	Jun	Sinker		Pre-Ulm	1,495,000	0	0		1,495,000
01170PDX1		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0		1,530,000
01170PDX1		2027	Jun	Sinker		Pre-Ulm	1,570,000	0	0		1,570,000
01170PDX1		2027	Dec	Sinker		Pre-Ulm	1,610,000	0	0		1,610,000
01170PDX1		2028	Jun	Sinker		Pre-Ulm	1,650,000	0	0		1,650,000
01170PDX1		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0		1,690,000
01170PDX1		2029	Jun	Sinker		Pre-Ulm	1,730,000	0	0		1,730,000
01170PDX1		2029	Dec	Sinker		Pre-Ulm	1,770,000	0	0		1,770,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E091B	Home Mortgage Revenue Bonds, 2009 Series B			Exempt	Prog: 117	Yield: VRDO	Delivery: 5/28/2009	Underwriter: Goldman Sachs	S and P	Moody's	Fitch
									AA+/A-1+	Aa2/VMIG1	AA+/F1+
01170PDX1		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0		1,820,000
01170PDX1		2030	Dec	Sinker		Pre-Ulm	1,870,000	0	0		1,870,000
01170PDX1		2031	Jun	Sinker		Pre-Ulm	1,910,000	0	0		1,910,000
01170PDX1		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0		1,960,000
01170PDX1		2032	Jun	Sinker		Pre-Ulm	2,010,000	0	0		2,010,000
01170PDX1		2032	Dec	Sinker		Pre-Ulm	2,060,000	0	0		2,060,000
01170PDX1		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0		2,110,000
01170PDX1		2033	Dec	Sinker		Pre-Ulm	2,160,000	0	0		2,160,000
01170PDX1		2034	Jun	Sinker		Pre-Ulm	2,220,000	0	0		2,220,000
01170PDX1		2034	Dec	Sinker		Pre-Ulm	2,270,000	0	0		2,270,000
01170PDX1		2035	Jun	Sinker		Pre-Ulm	2,330,000	0	0		2,330,000
01170PDX1		2035	Dec	Sinker		Pre-Ulm	2,380,000	0	0		2,380,000
01170PDX1		2036	Jun	Sinker		Pre-Ulm	2,450,000	0	0		2,450,000
01170PDX1		2036	Dec	Sinker		Pre-Ulm	2,510,000	0	0		2,510,000
01170PDX1		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0		2,570,000
01170PDX1		2037	Dec	Sinker		Pre-Ulm	2,630,000	0	0		2,630,000
01170PDX1		2038	Jun	Sinker		Pre-Ulm	2,705,000	0	0		2,705,000
01170PDX1		2038	Dec	Sinker		Pre-Ulm	2,765,000	0	0		2,765,000
01170PDX1		2039	Jun	Sinker		Pre-Ulm	2,845,000	0	0		2,845,000
01170PDX1		2039	Dec	Sinker		Pre-Ulm	2,905,000	0	0		2,905,000
01170PDX1		2040	Jun	Sinker		Pre-Ulm	2,985,000	0	0		2,985,000
01170PDX1		2040	Dec	Term		Pre-Ulm	3,055,000	0	0		3,055,000
						E091B Total	\$80,880,000	\$0	\$0		\$80,880,000
E091D	Home Mortgage Revenue Bonds, 2009 Series D			Exempt	Prog: 119	Yield: VRDO	Delivery: 8/26/2009	Underwriter: Merrill Lynch	AA+/A-1	Aa2/VMIG1	AA+/F1
01170PEY8		2020	Jun	Sinker		Pre-Ulm	1,105,000	0	0		1,105,000
01170PEY8		2020	Dec	Sinker		Pre-Ulm	1,145,000	0	0		1,145,000
01170PEY8		2021	Jun	Sinker		Pre-Ulm	1,160,000	0	0		1,160,000
01170PEY8		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0		1,195,000
01170PEY8		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0		1,225,000
01170PEY8		2022	Dec	Sinker		Pre-Ulm	1,260,000	0	0		1,260,000
01170PEY8		2023	Jun	Sinker		Pre-Ulm	1,285,000	0	0		1,285,000
01170PEY8		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0		1,320,000
01170PEY8		2024	Jun	Sinker		Pre-Ulm	1,360,000	0	0		1,360,000
01170PEY8		2024	Dec	Sinker		Pre-Ulm	1,380,000	0	0		1,380,000
01170PEY8		2025	Jun	Sinker		Pre-Ulm	1,425,000	0	0		1,425,000
01170PEY8		2025	Dec	Sinker		Pre-Ulm	1,460,000	0	0		1,460,000
01170PEY8		2026	Jun	Sinker		Pre-Ulm	1,490,000	0	0		1,490,000
01170PEY8		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0		1,530,000
01170PEY8		2027	Jun	Sinker		Pre-Ulm	1,565,000	0	0		1,565,000
01170PEY8		2027	Dec	Sinker		Pre-Ulm	1,605,000	0	0		1,605,000
01170PEY8		2028	Jun	Sinker		Pre-Ulm	1,645,000	0	0		1,645,000
01170PEY8		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0		1,690,000
01170PEY8		2029	Jun	Sinker		Pre-Ulm	1,735,000	0	0		1,735,000
01170PEY8		2029	Dec	Sinker		Pre-Ulm	1,785,000	0	0		1,785,000
01170PEY8		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0		1,820,000
01170PEY8		2030	Dec	Sinker		Pre-Ulm	1,855,000	0	0		1,855,000
01170PEY8		2031	Jun	Sinker		Pre-Ulm	1,915,000	0	0		1,915,000
01170PEY8		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0		1,960,000
01170PEY8		2032	Jun	Sinker		Pre-Ulm	2,005,000	0	0		2,005,000
01170PEY8		2032	Dec	Sinker		Pre-Ulm	2,055,000	0	0		2,055,000
01170PEY8		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0		2,110,000
01170PEY8		2033	Dec	Sinker		Pre-Ulm	2,170,000	0	0		2,170,000
01170PEY8		2034	Jun	Sinker		Pre-Ulm	2,210,000	0	0		2,210,000
01170PEY8		2034	Dec	Sinker		Pre-Ulm	2,275,000	0	0		2,275,000
01170PEY8		2035	Jun	Sinker		Pre-Ulm	2,325,000	0	0		2,325,000
01170PEY8		2035	Dec	Sinker		Pre-Ulm	2,400,000	0	0		2,400,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount			
Home Mortgage Revenue Bonds (FTHB Program)													
E091D	Home Mortgage Revenue Bonds, 2009 Series D					Exempt	Prog: 119	Yield: VRDO	Delivery: 8/26/2009	Underwriter: Merrill Lynch	S and P	Moodys	Fitch
										AA+/A-1	Aa2/VMIG1	AA+/F1	
01170PEY8		2036	Jun	Sinker		Pre-Ulm	2,440,000	0	0			2,440,000	
01170PEY8		2036	Dec	Sinker		Pre-Ulm	2,505,000	0	0			2,505,000	
01170PEY8		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0			2,570,000	
01170PEY8		2037	Dec	Sinker		Pre-Ulm	2,645,000	0	0			2,645,000	
01170PEY8		2038	Jun	Sinker		Pre-Ulm	2,695,000	0	0			2,695,000	
01170PEY8		2038	Dec	Sinker		Pre-Ulm	2,775,000	0	0			2,775,000	
01170PEY8		2039	Jun	Sinker		Pre-Ulm	2,825,000	0	0			2,825,000	
01170PEY8		2039	Dec	Sinker		Pre-Ulm	2,915,000	0	0			2,915,000	
01170PEY8		2040	Jun	Sinker		Pre-Ulm	2,975,000	0	0			2,975,000	
01170PEY8		2040	Dec	Term		Pre-Ulm	3,060,000	0	0			3,060,000	
E091D Total							\$80,870,000	\$0	\$0	\$80,870,000			
Home Mortgage Revenue Bonds (FTHB Program) Total							\$652,000,000	\$0	\$108,135,000	\$543,865,000			
Mortgage Revenue Bonds (FTHB Program)													
E0911	Mortgage Revenue Bonds, 2009 Series A-1					Exempt	Prog: 121	Yield: 3.362%	Delivery: 9/30/2010	Underwriter: Merrill Lynch	S and P	Moodys	Fitch
										AAA	Aaa	AAA	
A1	01170RCA8	3.070%	2027	Jun	Sinker	NIBP	900,000	0	260,000			640,000	
A1	01170RCA8	3.070%	2027	Dec	Sinker	NIBP	1,750,000	0	480,000			1,270,000	
A1	01170RCA8	3.070%	2028	Jun	Sinker	NIBP	1,780,000	0	500,000			1,280,000	
A1	01170RCA8	3.070%	2028	Dec	Sinker	NIBP	1,810,000	0	510,000			1,300,000	
A1	01170RCA8	3.070%	2029	Jun	Sinker	NIBP	1,840,000	0	520,000			1,320,000	
A1	01170RCA8	3.070%	2029	Dec	Sinker	NIBP	1,860,000	0	530,000			1,330,000	
A1	01170RCA8	3.070%	2030	Jun	Sinker	NIBP	1,890,000	0	540,000			1,350,000	
A1	01170RCA8	3.070%	2030	Dec	Sinker	NIBP	1,920,000	0	540,000			1,380,000	
A1	01170RCA8	3.070%	2031	Jun	Sinker	NIBP	1,950,000	0	550,000			1,400,000	
A1	01170RCA8	3.070%	2031	Dec	Sinker	NIBP	1,980,000	0	560,000			1,420,000	
A1	01170RCA8	3.070%	2032	Jun	Sinker	NIBP	2,010,000	0	560,000			1,450,000	
A1	01170RCA8	3.070%	2032	Dec	Sinker	NIBP	2,040,000	0	580,000			1,460,000	
A1	01170RCA8	3.070%	2033	Jun	Sinker	NIBP	2,070,000	0	590,000			1,480,000	
A1	01170RCA8	3.070%	2033	Dec	Sinker	NIBP	2,100,000	0	600,000			1,500,000	
A1	01170RCA8	3.070%	2034	Jun	Sinker	NIBP	2,140,000	0	610,000			1,530,000	
A1	01170RCA8	3.070%	2034	Dec	Sinker	NIBP	2,170,000	0	610,000			1,560,000	
A1	01170RCA8	3.070%	2035	Jun	Sinker	NIBP	2,200,000	0	610,000			1,590,000	
A1	01170RCA8	3.070%	2035	Dec	Sinker	NIBP	2,240,000	0	630,000			1,610,000	
A1	01170RCA8	3.070%	2036	Jun	Sinker	NIBP	2,270,000	0	640,000			1,630,000	
A1	01170RCA8	3.070%	2036	Dec	Sinker	NIBP	2,310,000	0	640,000			1,670,000	
A1	01170RCA8	3.070%	2037	Jun	Sinker	NIBP	2,340,000	0	650,000			1,690,000	
A1	01170RCA8	3.070%	2037	Dec	Sinker	NIBP	2,380,000	0	670,000			1,710,000	
A1	01170RCA8	3.070%	2038	Jun	Sinker	NIBP	2,410,000	0	685,000			1,725,000	
A1	01170RCA8	3.070%	2038	Dec	Sinker	NIBP	2,450,000	0	695,000			1,755,000	
A1	01170RCA8	3.070%	2039	Jun	Sinker	NIBP	2,490,000	0	700,000			1,790,000	
A1	01170RCA8	3.070%	2039	Dec	Sinker	NIBP	2,530,000	0	710,000			1,820,000	
A1	01170RCA8	3.070%	2040	Jun	Sinker	NIBP	2,570,000	0	720,000			1,850,000	
A1	01170RCA8	3.070%	2040	Dec	Sinker	NIBP	2,610,000	0	720,000			1,890,000	
A1	01170RCA8	3.070%	2041	Jun	Sinker	NIBP	2,650,000	0	730,000			1,920,000	
A1	01170RCA8	3.070%	2041	Dec	Term	NIBP	2,690,000	0	730,000			1,960,000	
E0911 Total							\$64,350,000	\$0	\$18,070,000	\$46,280,000			
E10A1	Mortgage Revenue Bonds, 2010 Series A					Exempt	Prog: 121	Yield: 3.362%	Delivery: 9/30/2010	Underwriter: Merrill Lynch	S and P	Moodys	Fitch
										AAA	Aaa	AAA	
	01170RAB8	0.450%	2011	Jun	Serial	Market	1,125,000	1,125,000	0			0	
	01170RAC6	0.550%	2011	Dec	Serial	Market	1,125,000	1,125,000	0			0	
	01170RAD4	0.850%	2012	Jun	Serial	Market	1,130,000	1,130,000	0			0	
	01170RAE2	0.950%	2012	Dec	Serial	Market	1,135,000	1,135,000	0			0	
	01170RAF9	1.050%	2013	Jun	Serial	Market	1,135,000	1,135,000	0			0	
	01170RAG7	1.125%	2013	Dec	Serial	Market	1,140,000	1,140,000	0			0	
	01170RAH5	1.400%	2014	Jun	Serial	Market	1,150,000	1,150,000	0			0	
	01170RAJ1	1.500%	2014	Dec	Serial	Market	1,160,000	1,160,000	0			0	

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Mortgage Revenue Bonds (FTHB Program)											
E10A1	Mortgage Revenue Bonds, 2010 Series A			Exempt	Prog: 121	Yield: 3.362%	Delivery: 9/30/2010	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
01170RAK8	1.800%	2015	Jun	Serial		Market	1,165,000	1,165,000	0	Aaa	AAA
01170RAL6	1.900%	2015	Dec	Serial		Market	1,180,000	1,180,000	0	Aaa	AAA
01170RAM4	2.150%	2016	Jun	Serial		Market	1,190,000	1,190,000	0	Aaa	AAA
01170RAN2	2.250%	2016	Dec	Serial		Market	1,205,000	1,205,000	0	Aaa	AAA
01170RAP7	2.450%	2017	Jun	Serial		Market	1,220,000	0	0	Aaa	1,220,000
01170RAQ5	2.500%	2017	Dec	Serial		Market	1,235,000	0	0	Aaa	1,235,000
01170RAR3	2.750%	2018	Jun	Serial		Market	1,250,000	0	0	Aaa	1,250,000
01170RAS1	2.750%	2018	Dec	Serial		Market	1,270,000	0	0	Aaa	1,270,000
01170RAT9	3.000%	2019	Jun	Serial		Market	1,285,000	0	0	Aaa	1,285,000
01170RAU6	3.000%	2019	Dec	Serial		Market	1,305,000	0	0	Aaa	1,305,000
01170RAV4	3.150%	2020	Jun	Serial		Market	1,330,000	0	0	Aaa	1,330,000
01170RAW2	3.150%	2020	Dec	Serial		Market	1,350,000	0	0	Aaa	1,350,000
01170RAX0	4.000%	2021	Jun	Sinker		Market	1,360,000	0	0	Aaa	1,360,000
01170RAX0	4.000%	2021	Dec	Sinker		Market	1,385,000	0	0	Aaa	1,385,000
01170RAX0	4.000%	2022	Jun	Sinker		Market	1,415,000	0	0	Aaa	1,415,000
01170RAX0	4.000%	2022	Dec	Sinker		Market	1,440,000	0	0	Aaa	1,440,000
01170RAX0	4.000%	2023	Jun	Sinker		Market	1,470,000	0	0	Aaa	1,470,000
01170RAX0	4.000%	2023	Dec	Sinker		Market	1,500,000	0	0	Aaa	1,500,000
01170RAX0	4.000%	2024	Jun	Sinker		Market	1,530,000	0	0	Aaa	1,530,000
01170RAX0	4.000%	2024	Dec	Sinker		Market	1,560,000	0	0	Aaa	1,560,000
01170RAX0	4.000%	2025	Jun	Sinker		Market	1,590,000	0	0	Aaa	1,590,000
01170RAX0	4.000%	2025	Dec	Sinker		Market	1,625,000	0	0	Aaa	1,625,000
01170RAX0	4.000%	2026	Jun	Sinker		Market	1,655,000	0	0	Aaa	1,655,000
01170RAX0	4.000%	2026	Dec	Sinker		Market	1,690,000	0	0	Aaa	1,690,000
01170RAX0	4.000%	2027	Jun	Term		Market	825,000	0	0	Aaa	825,000
E10A1 Total							\$43,130,000	\$13,840,000	\$0	\$29,290,000	
E10B1	Mortgage Revenue Bonds, 2010 Series B			Exempt	Prog: 121	Yield: 3.362%	Delivery: 9/30/2010	Underwriter: Merrill Lynch	AAA	Aaa	AAA
01170RAY8	0.450%	2011	Jun	Serial		Pre-Ulm	375,000	375,000	0		0
01170RBM3	0.550%	2011	Dec	Serial		Pre-Ulm	375,000	375,000	0		0
01170RAZ5	0.850%	2012	Jun	Serial		Pre-Ulm	375,000	375,000	0		0
01170RBN1	0.950%	2012	Dec	Serial		Pre-Ulm	375,000	375,000	0		0
01170RBA9	1.050%	2013	Jun	Serial		Pre-Ulm	380,000	380,000	0		0
01170RBP6	1.125%	2013	Dec	Serial		Pre-Ulm	380,000	380,000	0		0
01170RBB7	1.400%	2014	Jun	Serial		Pre-Ulm	385,000	385,000	0		0
01170RBQ4	1.500%	2014	Dec	Serial		Pre-Ulm	385,000	385,000	0		0
01170RBC5	1.800%	2015	Jun	Serial		Pre-Ulm	390,000	390,000	0		0
01170RBR2	1.900%	2015	Dec	Serial		Pre-Ulm	395,000	395,000	0		0
01170RBD3	2.150%	2016	Jun	Serial		Pre-Ulm	395,000	395,000	0		0
01170RBS0	2.250%	2016	Dec	Serial		Pre-Ulm	400,000	400,000	0		0
01170RBE1	2.450%	2017	Jun	Serial		Pre-Ulm	405,000	0	0		405,000
01170RBT8	2.500%	2017	Dec	Serial		Pre-Ulm	410,000	0	0		410,000
01170RBF8	2.750%	2018	Jun	Serial		Pre-Ulm	415,000	0	0		415,000
01170RBU5	2.750%	2018	Dec	Serial		Pre-Ulm	425,000	0	0		425,000
01170RBG6	3.000%	2019	Jun	Serial		Pre-Ulm	430,000	0	0		430,000
01170RBV3	3.000%	2019	Dec	Serial		Pre-Ulm	435,000	0	0		435,000
01170RBW1	3.150%	2020	Jun	Serial		Pre-Ulm	440,000	0	0		440,000
01170RBH4	3.150%	2020	Dec	Serial		Pre-Ulm	450,000	0	0		450,000
01170RBZ4	3.800%	2021	Jun	Sinker		Pre-Ulm	455,000	0	0		455,000
01170RBZ4	3.800%	2021	Dec	Sinker		Pre-Ulm	465,000	0	0		465,000
01170RBX9	3.500%	2022	Jun	Serial		Pre-Ulm	310,000	0	0		310,000
01170RBZ4	3.800%	2022	Jun	Sinker		Pre-Ulm	160,000	0	0		160,000
01170RBZ4	3.800%	2022	Dec	Sinker		Pre-Ulm	480,000	0	0		480,000
01170RBY7	3.600%	2023	Jun	Serial		Pre-Ulm	335,000	0	0		335,000
01170RBZ4	3.800%	2023	Jun	Sinker		Pre-Ulm	155,000	0	0		155,000
01170RBZ4	3.800%	2023	Dec	Sinker		Pre-Ulm	500,000	0	0		500,000
01170RBZ4	3.800%	2024	Jun	Sinker		Pre-Ulm	505,000	0	0		505,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Mortgage Revenue Bonds (FTHB Program)											
E10B1	Mortgage Revenue Bonds, 2010 Series B			Exempt	Prog: 121	Yield: 3.362%	Delivery: 9/30/2010	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
									AAA	Aaa	AAA
01170RBZ4	3.800%	2024	Dec	Sinker		Pre-Ulm	515,000	0	0	515,000	
01170RBZ4	3.800%	2025	Jun	Sinker		Pre-Ulm	525,000	0	0	525,000	
01170RBZ4	3.800%	2025	Dec	Term		Pre-Ulm	535,000	0	0	535,000	
01170RBJ0	4.250%	2026	Jun	Sinker		Pre-Ulm	545,000	0	0	545,000	
01170RBJ0	4.250%	2026	Dec	Sinker		Pre-Ulm	555,000	0	0	555,000	
01170RBJ0	4.250%	2027	Jun	Sinker		Pre-Ulm	570,000	0	0	570,000	
01170RBJ0	4.250%	2027	Dec	Sinker		Pre-Ulm	580,000	0	0	580,000	
01170RBJ0	4.250%	2028	Jun	Sinker		Pre-Ulm	595,000	0	0	595,000	
01170RBJ0	4.250%	2028	Dec	Sinker		Pre-Ulm	605,000	0	0	605,000	
01170RBJ0	4.250%	2029	Jun	Sinker		Pre-Ulm	620,000	0	0	620,000	
01170RBJ0	4.250%	2029	Dec	Sinker		Pre-Ulm	630,000	0	0	630,000	
01170RBJ0	4.250%	2030	Jun	Sinker		Pre-Ulm	645,000	0	0	645,000	
01170RBJ0	4.250%	2030	Dec	Term		Pre-Ulm	655,000	0	0	655,000	
01170RBK7	4.500%	2031	Jun	Sinker		Pre-Ulm	670,000	0	0	670,000	
01170RBK7	4.500%	2031	Dec	Sinker		Pre-Ulm	685,000	0	0	685,000	
01170RBK7	4.500%	2032	Jun	Sinker		Pre-Ulm	700,000	0	0	700,000	
01170RBK7	4.500%	2032	Dec	Sinker		Pre-Ulm	715,000	0	0	715,000	
01170RBK7	4.500%	2033	Jun	Sinker		Pre-Ulm	735,000	0	0	735,000	
01170RBK7	4.500%	2033	Dec	Sinker		Pre-Ulm	750,000	0	0	750,000	
01170RBK7	4.500%	2034	Jun	Sinker		Pre-Ulm	765,000	0	0	765,000	
01170RBK7	4.500%	2034	Dec	Sinker		Pre-Ulm	785,000	0	0	785,000	
01170RBK7	4.500%	2035	Jun	Sinker		Pre-Ulm	800,000	0	0	800,000	
01170RBK7	4.500%	2035	Dec	Term		Pre-Ulm	820,000	0	0	820,000	
01170RBL5	4.625%	2036	Jun	Sinker		Pre-Ulm	840,000	0	0	840,000	
01170RBL5	4.625%	2036	Dec	Sinker		Pre-Ulm	855,000	0	0	855,000	
01170RBL5	4.625%	2037	Jun	Sinker		Pre-Ulm	875,000	0	0	875,000	
01170RBL5	4.625%	2037	Dec	Sinker		Pre-Ulm	895,000	0	0	895,000	
01170RBL5	4.625%	2038	Jun	Sinker		Pre-Ulm	915,000	0	0	915,000	
01170RBL5	4.625%	2038	Dec	Sinker		Pre-Ulm	940,000	0	0	940,000	
01170RBL5	4.625%	2039	Jun	Sinker		Pre-Ulm	960,000	0	0	960,000	
01170RBL5	4.625%	2039	Dec	Sinker		Pre-Ulm	980,000	0	0	980,000	
01170RBL5	4.625%	2040	Jun	Sinker		Pre-Ulm	1,005,000	0	0	1,005,000	
01170RBL5	4.625%	2040	Dec	Term		Pre-Ulm	1,030,000	0	0	1,030,000	
						E10B1 Total	\$35,680,000	\$4,610,000	\$0	\$31,070,000	
E0912	Mortgage Revenue Bonds, 2009 Series A-2			Exempt	Prog: 122	Yield: 2.532%	Delivery: 11/22/2011	Underwriter: Morgan Keegan	AAA	Aaa	AAA
A2	01170RDB5	2.320%	2026	Dec	Sinker	NIBP	3,160,000	0	1,105,000	2,055,000	
A2	01170RDB5	2.320%	2027	Jun	Sinker	NIBP	4,630,000	0	1,605,000	3,025,000	
A2	01170RDB5	2.320%	2027	Dec	Sinker	NIBP	4,690,000	0	1,610,000	3,080,000	
A2	01170RDB5	2.320%	2028	Jun	Sinker	NIBP	4,750,000	0	1,670,000	3,080,000	
A2	01170RDB5	2.320%	2028	Dec	Sinker	NIBP	4,820,000	0	1,680,000	3,140,000	
A2	01170RDB5	2.320%	2029	Jun	Sinker	NIBP	4,760,000	0	1,670,000	3,090,000	
A2	01170RDB5	2.320%	2029	Dec	Sinker	NIBP	4,820,000	0	1,680,000	3,140,000	
A2	01170RDB5	2.320%	2030	Jun	Sinker	NIBP	4,890,000	0	1,680,000	3,210,000	
A2	01170RDB5	2.320%	2030	Dec	Sinker	NIBP	4,950,000	0	1,720,000	3,230,000	
A2	01170RDB5	2.320%	2031	Jun	Sinker	NIBP	5,020,000	0	1,750,000	3,270,000	
A2	01170RDB5	2.320%	2031	Dec	Sinker	NIBP	5,080,000	0	1,780,000	3,300,000	
A2	01170RDB5	2.320%	2032	Jun	Sinker	NIBP	5,150,000	0	1,800,000	3,350,000	
A2	01170RDB5	2.320%	2032	Dec	Sinker	NIBP	5,220,000	0	1,820,000	3,400,000	
A2	01170RDB5	2.320%	2033	Jun	Sinker	NIBP	5,130,000	0	1,790,000	3,340,000	
A2	01170RDB5	2.320%	2033	Dec	Sinker	NIBP	4,370,000	0	1,520,000	2,850,000	
A2	01170RDB5	2.320%	2034	Jun	Sinker	NIBP	4,430,000	0	1,550,000	2,880,000	
A2	01170RDB5	2.320%	2034	Dec	Sinker	NIBP	4,490,000	0	1,560,000	2,930,000	
A2	01170RDB5	2.320%	2035	Jun	Sinker	NIBP	4,550,000	0	1,580,000	2,970,000	
A2	01170RDB5	2.320%	2035	Dec	Sinker	NIBP	4,610,000	0	1,600,000	3,010,000	
A2	01170RDB5	2.320%	2036	Jun	Sinker	NIBP	4,670,000	0	1,620,000	3,050,000	
A2	01170RDB5	2.320%	2036	Dec	Sinker	NIBP	4,050,000	0	1,400,000	2,650,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Mortgage Revenue Bonds (FTHB Program)											
E0912	Mortgage Revenue Bonds, 2009 Series A-2				Exempt	Prog: 122	Yield: 2.532%	Delivery: 11/22/2011	Underwriter: Morgan Keegan	AAA	Aaa AAA
A2	01170RDB5	2.320%	2037	Jun	Sinker	NIBP	3,700,000	0	1,280,000	2,420,000	
A2	01170RDB5	2.320%	2037	Dec	Sinker	NIBP	3,750,000	0	1,310,000	2,440,000	
A2	01170RDB5	2.320%	2038	Jun	Sinker	NIBP	3,600,000	0	1,260,000	2,340,000	
A2	01170RDB5	2.320%	2038	Dec	Sinker	NIBP	2,670,000	0	930,000	1,740,000	
A2	01170RDB5	2.320%	2039	Jun	Sinker	NIBP	2,710,000	0	930,000	1,780,000	
A2	01170RDB5	2.320%	2039	Dec	Sinker	NIBP	2,740,000	0	960,000	1,780,000	
A2	01170RDB5	2.320%	2040	Jun	Sinker	NIBP	2,780,000	0	970,000	1,810,000	
A2	01170RDB5	2.320%	2040	Dec	Sinker	NIBP	2,820,000	0	980,000	1,840,000	
A2	01170RDB5	2.320%	2041	Jun	Sinker	NIBP	2,850,000	0	1,000,000	1,850,000	
A2	01170RDB5	2.320%	2041	Dec	Term	NIBP	2,890,000	0	1,000,000	1,890,000	
E0912 Total							\$128,750,000	\$0	\$44,810,000	\$83,940,000	
E11A1	Mortgage Revenue Bonds, 2011 Series A				Taxable	Prog: 122	Yield: N/A	Delivery: 11/22/2011	Underwriter: Morgan Keegan	AAA	Aaa AAA
01170RDA7	2.800%	2015	Jun	Sinker	Taxable	200,000	80,000	120,000	0		
01170RDA7	2.800%	2015	Dec	Sinker	Taxable	225,000	70,000	155,000	0		
01170RDA7	2.800%	2016	Jun	Sinker	Taxable	290,000	70,000	220,000	0		
01170RDA7	2.800%	2016	Dec	Sinker	Taxable	390,000	60,000	330,000	0		
01170RDA7	2.800%	2017	Jun	Sinker	Taxable	490,000	0	455,000	35,000		
01170RDA7	2.800%	2017	Dec	Sinker	Taxable	590,000	0	540,000	50,000		
01170RDA7	2.800%	2018	Jun	Sinker	Taxable	690,000	0	635,000	55,000		
01170RDA7	2.800%	2018	Dec	Sinker	Taxable	790,000	0	725,000	65,000		
01170RDA7	2.800%	2019	Jun	Sinker	Taxable	890,000	0	815,000	75,000		
01170RDA7	2.800%	2019	Dec	Sinker	Taxable	990,000	0	910,000	80,000		
01170RDA7	2.800%	2020	Jun	Sinker	Taxable	1,090,000	0	1,005,000	85,000		
01170RDA7	2.800%	2020	Dec	Sinker	Taxable	1,190,000	0	1,090,000	100,000		
01170RDA7	2.800%	2021	Jun	Sinker	Taxable	1,290,000	0	1,185,000	105,000		
01170RDA7	2.800%	2021	Dec	Sinker	Taxable	1,390,000	0	1,275,000	115,000		
01170RDA7	2.800%	2022	Jun	Sinker	Taxable	1,490,000	0	1,370,000	120,000		
01170RDA7	2.800%	2022	Dec	Sinker	Taxable	1,600,000	0	1,465,000	135,000		
01170RDA7	2.800%	2023	Jun	Sinker	Taxable	1,700,000	0	1,560,000	140,000		
01170RDA7	2.800%	2023	Dec	Sinker	Taxable	1,800,000	0	1,650,000	150,000		
01170RDA7	2.800%	2024	Jun	Sinker	Taxable	1,900,000	0	1,745,000	155,000		
01170RDA7	2.800%	2024	Dec	Sinker	Taxable	2,000,000	0	1,835,000	165,000		
01170RDA7	2.800%	2025	Jun	Sinker	Taxable	2,100,000	0	1,930,000	170,000		
01170RDA7	2.800%	2025	Dec	Sinker	Taxable	2,200,000	0	2,020,000	180,000		
01170RDA7	2.800%	2026	Jun	Sinker	Taxable	2,300,000	0	2,110,000	190,000		
01170RDA7	2.800%	2026	Dec	Term	Taxable	1,350,000	0	1,235,000	115,000		
E11A1 Total							\$28,945,000	\$280,000	\$26,380,000	\$2,285,000	
E11B1	Mortgage Revenue Bonds, 2011 Series B				Exempt	Prog: 122	Yield: 2.532%	Delivery: 11/22/2011	Underwriter: Morgan Keegan	AAA	Aaa AAA
B1	01170RCB6	0.400%	2012	Dec	Serial	Pre-Ulm	1,175,000	1,175,000	0	0	
B1	01170RCC4	0.700%	2013	Jun	Serial	Pre-Ulm	2,980,000	2,980,000	0	0	
B1	01170RCD2	0.800%	2013	Dec	Serial	Pre-Ulm	3,000,000	3,000,000	0	0	
B1	01170RCE0	1.200%	2014	Jun	Serial	Pre-Ulm	3,025,000	3,025,000	0	0	
B1	01170RCF7	1.350%	2014	Dec	Serial	Pre-Ulm	3,050,000	3,050,000	0	0	
B1	01170RCG5	1.700%	2015	Jun	Serial	Pre-Ulm	2,920,000	2,920,000	0	0	
B1	01170RCH3	1.800%	2015	Dec	Serial	Pre-Ulm	2,930,000	2,930,000	0	0	
B1	01170RCJ9	2.100%	2016	Jun	Serial	Pre-Ulm	2,905,000	2,905,000	0	0	
B1	01170RCK6	2.200%	2016	Dec	Serial	Pre-Ulm	2,845,000	2,845,000	0	0	
B1	01170RCL4	2.400%	2017	Jun	Serial	Pre-Ulm	2,790,000	0	0	2,790,000	
B1	01170RCM2	2.500%	2017	Dec	Serial	Pre-Ulm	2,735,000	0	0	2,735,000	
B1	01170RCN0	2.700%	2018	Jun	Serial	Pre-Ulm	2,690,000	0	0	2,690,000	
B1	01170RCP5	2.800%	2018	Dec	Serial	Pre-Ulm	2,645,000	0	0	2,645,000	
B1	01170RCQ3	3.000%	2019	Jun	Serial	Pre-Ulm	2,600,000	0	0	2,600,000	
B1	01170RCR1	3.100%	2019	Dec	Serial	Pre-Ulm	2,560,000	0	0	2,560,000	
B1	01170RCS9	3.300%	2020	Jun	Serial	Pre-Ulm	2,520,000	0	0	2,520,000	
B1	01170RCT7	3.300%	2020	Dec	Serial	Pre-Ulm	2,485,000	0	0	2,485,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Mortgage Revenue Bonds (FTHB Program)												
E11B1	Mortgage Revenue Bonds, 2011 Series B				Exempt	Prog: 122	Yield: 2.532%	Delivery: 11/22/2011	Underwriter: Morgan Keegan	S and P AAA	Moody's Aaa	Fitch AAA
B1	01170RCU4	3.375%	2021	Jun	Serial	Pre-Ulm	2,450,000	0	0	2,450,000		
B1	01170RCV2	3.375%	2021	Dec	Serial	Pre-Ulm	2,420,000	0	0	2,420,000		
B1	01170RCW0	3.600%	2022	Jun	Serial	Pre-Ulm	2,390,000	0	0	2,390,000		
B1	01170RCX8	3.600%	2022	Dec	Serial	Pre-Ulm	2,360,000	0	0	2,360,000		
B1	01170RCY6	3.750%	2023	Jun	Serial	Pre-Ulm	1,415,000	0	0	1,415,000		
B2	01170RCZ3	4.050%	2023	Jun	Sinker	Pre-Ulm	915,000	0	0	915,000		
B2	01170RCZ3	4.050%	2023	Dec	Sinker	Pre-Ulm	2,310,000	0	0	2,310,000		
B2	01170RCZ3	4.050%	2024	Jun	Sinker	Pre-Ulm	2,285,000	0	0	2,285,000		
B2	01170RCZ3	4.050%	2024	Dec	Sinker	Pre-Ulm	2,265,000	0	0	2,265,000		
B2	01170RCZ3	4.050%	2025	Jun	Sinker	Pre-Ulm	2,250,000	0	0	2,250,000		
B2	01170RCZ3	4.050%	2025	Dec	Sinker	Pre-Ulm	2,230,000	0	0	2,230,000		
B2	01170RCZ3	4.050%	2026	Jun	Term	Pre-Ulm	2,215,000	0	0	2,215,000		
E11B1 Total							\$71,360,000	\$24,830,000	\$0	\$46,530,000		
Mortgage Revenue Bonds (FTHB Program) Total							\$372,215,000	\$43,560,000	\$89,260,000	\$239,395,000		
Collateralized Bonds (Veterans Mortgage Program)												
C0711	Veterans Collateralized Bonds, 2007 & 2008 First				Exempt	Prog: 208	Yield: 5.023%	Delivery: 12/18/2007	Underwriter: Merrill Lynch	S and P AAA	Moody's Aaa	Fitch AAA
A1	0118323Z3	3.250%	2009	Jun	Serial		1,310,000	1,310,000	0	0		
A1	0118324A7	3.300%	2010	Jun	Serial		1,355,000	1,355,000	0	0		
A1	0118324B5	3.400%	2011	Jun	Serial		1,405,000	1,390,000	15,000	0		
A1	0118324C3	3.450%	2012	Jun	Serial		1,455,000	1,110,000	345,000	0		
A1	0118324D1	3.500%	2013	Jun	Serial		1,510,000	780,000	730,000	0		
A1	0118324E9	3.625%	2014	Jun	Serial		1,565,000	570,000	995,000	0		
A1	0118324F6	3.750%	2015	Jun	Serial		1,625,000	525,000	1,100,000	0		
A1	0118324G4	3.875%	2016	Jun	Serial		1,685,000	450,000	1,235,000	0		
A1	0118324H2	4.000%	2017	Jun	Serial		1,750,000	0	1,300,000	450,000		
A2	0118324N9	4.900%	2022	Jun	Term	AMT	6,855,000	0	5,085,000	1,770,000		
A2	0118324T6	5.125%	2027	Jun	Term	AMT	8,685,000	0	6,505,000	2,180,000		
A2	0118324Z2	5.200%	2033	Jun	Term	AMT	13,685,000	0	10,235,000	3,450,000		
8	0118325E8	5.250%	2038	Jun	Term	AMT	15,000,000	0	11,265,000	3,735,000		
C0711 Total							\$57,885,000	\$7,490,000	\$38,810,000	\$11,585,000		
C1611	Veterans Collateralized Bonds, 2016 First				Exempt	Prog: 210	Yield: 2.565%	Delivery: 7/27/2016	Underwriter: Raymond James	S and P AAA	Moody's Aaa	Fitch N/A
A2	011839HT7	0.650%	2017	Jun	Serial	AMT	600,000	0	0	600,000		
A2	011839HU4	0.700%	2017	Dec	Serial	AMT	635,000	0	0	635,000		
A2	011839HV2	0.800%	2018	Jun	Serial	AMT	645,000	0	0	645,000		
A2	011839HW0	0.900%	2018	Dec	Serial	AMT	640,000	0	0	640,000		
A2	011839HX8	0.950%	2019	Jun	Serial	AMT	640,000	0	0	640,000		
A2	011839HY6	1.050%	2019	Dec	Serial	AMT	640,000	0	0	640,000		
A2	011839HZ3	1.150%	2020	Jun	Serial	AMT	640,000	0	0	640,000		
A2	011839JA6	1.250%	2020	Dec	Serial	AMT	650,000	0	0	650,000		
A2	011839JB4	1.350%	2021	Jun	Serial	AMT	650,000	0	0	650,000		
A2	011839JC2	1.450%	2021	Dec	Serial	AMT	655,000	0	0	655,000		
A2	011839JD0	1.550%	2022	Jun	Serial	AMT	650,000	0	0	650,000		
A2	011839JE8	1.650%	2022	Dec	Serial	AMT	660,000	0	0	660,000		
A2	011839JF5	1.700%	2023	Jun	Serial	AMT	660,000	0	0	660,000		
A2	011839JG3	1.800%	2023	Dec	Serial	AMT	665,000	0	0	665,000		
A2	011839JH1	1.850%	2024	Jun	Serial	AMT	670,000	0	0	670,000		
A2	011839JJ7	1.950%	2024	Dec	Serial	AMT	685,000	0	0	685,000		
A2	011839JK4	2.050%	2025	Jun	Serial	AMT	700,000	0	0	700,000		
A2	011839JL2	2.150%	2025	Dec	Serial	AMT	715,000	0	0	715,000		
A2	011839JM0	2.200%	2026	Jun	Serial	AMT	720,000	0	0	720,000		
A2	011839JN8	2.250%	2026	Dec	Serial	AMT	725,000	0	0	725,000		
A2	011839JP3	2.350%	2027	Jun	Serial	AMT	730,000	0	0	730,000		
A2	011839JQ1	2.400%	2027	Dec	Serial	AMT	745,000	0	0	745,000		
A2	011839JR9	2.450%	2028	Jun	Serial	AMT	745,000	0	0	745,000		

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount			
Collateralized Bonds (Veterans Mortgage Program)													
C1611	Veterans Collateralized Bonds, 2016 First				Exempt	Prog: 210	Yield: 2.565%	Delivery: 7/27/2016	Underwriter: Raymond James	S and P	Moodys	Fitch	
A2	011839JS7	2.500%	2028	Dec	Serial	AMT	760,000	0	0	760,000	AAA	Aaa	N/A
A2	011839JT5	2.550%	2029	Jun	Serial	AMT	770,000	0	0	770,000			
A2	011839JU2	2.600%	2029	Dec	Serial	AMT	785,000	0	0	785,000			
A2	011839JX6	2.650%	2030	Jun	Serial	AMT	795,000	0	0	795,000			
A2	011839JV0	2.750%	2030	Dec	Serial	AMT	825,000	0	0	825,000			
A2	011839JZ1	2.850%	2031	Jun	Serial	AMT	825,000	0	0	825,000			
A2	011839JW8	2.900%	2031	Dec	Serial	AMT	835,000	0	0	835,000			
A2	011839JY4	3.000%	2032	Jun	Sinker	AMT	850,000	0	0	850,000			
A2	011839JY4	3.000%	2032	Dec	Sinker	AMT	845,000	0	0	845,000			
A2	011839JY4	3.000%	2033	Jun	Sinker	AMT	870,000	0	0	870,000			
A2	011839JY4	3.000%	2033	Dec	Term	AMT	880,000	0	0	880,000			
A2	011839KA4	3.100%	2034	Jun	Sinker	AMT	905,000	0	0	905,000			
A2	011839KA4	3.100%	2034	Dec	Sinker	AMT	930,000	0	0	930,000			
A2	011839KA4	3.100%	2035	Jun	Sinker	AMT	875,000	0	0	875,000			
A2	011839KA4	3.100%	2035	Dec	Term	AMT	935,000	0	0	935,000			
A2	011839KC0	3.200%	2036	Jun	Sinker	AMT	965,000	0	0	965,000			
A2	011839KC0	3.200%	2036	Dec	Sinker	AMT	990,000	0	0	990,000			
A2	011839KC0	3.200%	2037	Jun	Sinker	AMT	1,015,000	0	0	1,015,000			
A1	011839HS9	2.850%	2037	Dec	Serial		860,000	0	0	860,000			
A2	011839KC0	3.200%	2037	Dec	Term	AMT	170,000	0	0	170,000			
C1611 Total							\$32,150,000	\$0	\$0	\$32,150,000			
C1612	Veterans Collateralized Bonds, 2016 Second				Exempt	Prog: 210	Yield: 2.565%	Delivery: 7/27/2016	Underwriter: Raymond James	AAA	Aaa	N/A	
	011839LR6	1.250%	2022	Jun	Serial		345,000	0	0	345,000			
	011839LS4	1.350%	2022	Dec	Serial		345,000	0	0	345,000			
	011839LT2	1.400%	2023	Jun	Serial		350,000	0	0	350,000			
	011839LU9	1.500%	2023	Dec	Serial		355,000	0	0	355,000			
	011839LV7	1.550%	2024	Jun	Serial		355,000	0	0	355,000			
	011839LW5	1.650%	2024	Dec	Serial		360,000	0	0	360,000			
	011839LX3	1.750%	2025	Jun	Serial		365,000	0	0	365,000			
	011839LY1	1.850%	2025	Dec	Serial		370,000	0	0	370,000			
	011839LZ8	1.900%	2026	Jun	Serial		370,000	0	0	370,000			
	011839MA2	1.950%	2026	Dec	Serial		375,000	0	0	375,000			
	011839MB0	2.050%	2027	Jun	Serial		380,000	0	0	380,000			
	011839MC8	2.100%	2027	Dec	Serial		385,000	0	0	385,000			
	011839MD6	2.150%	2028	Jun	Serial		390,000	0	0	390,000			
	011839ME4	2.200%	2028	Dec	Serial		395,000	0	0	395,000			
	011839MN4	2.250%	2029	Jun	Serial		405,000	0	0	405,000			
	011839MF1	2.300%	2029	Dec	Serial		410,000	0	0	410,000			
	011839MP9	2.350%	2030	Jun	Serial		415,000	0	0	415,000			
	011839MG9	2.450%	2030	Dec	Serial		420,000	0	0	420,000			
	011839MQ7	2.550%	2031	Jun	Serial		430,000	0	0	430,000			
	011839MH7	2.600%	2031	Dec	Serial		435,000	0	0	435,000			
	011839MJ3	2.700%	2032	Jun	Sinker		445,000	0	0	445,000			
	011839MJ3	2.700%	2032	Dec	Sinker		450,000	0	0	450,000			
	011839MJ3	2.700%	2033	Jun	Sinker		460,000	0	0	460,000			
	011839MJ3	2.700%	2033	Dec	Term		465,000	0	0	465,000			
	011839MK0	2.800%	2034	Jun	Sinker		475,000	0	0	475,000			
	011839MK0	2.800%	2034	Dec	Sinker		485,000	0	0	485,000			
	011839MK0	2.800%	2035	Jun	Sinker		490,000	0	0	490,000			
	011839MK0	2.800%	2035	Dec	Term		500,000	0	0	500,000			
	011839MR5	2.900%	2036	Jun	Sinker		510,000	0	0	510,000			
	011839MR5	2.900%	2036	Dec	Sinker		520,000	0	0	520,000			
	011839MR5	2.900%	2037	Jun	Sinker		530,000	0	0	530,000			
	011839MR5	2.900%	2037	Dec	Term		535,000	0	0	535,000			
	011839MM6	3.000%	2038	Jun	Sinker		545,000	0	0	545,000			
	011839MM6	3.000%	2038	Dec	Sinker		560,000	0	0	560,000			

AHFC SUMMARY OF BONDS OUTSTANDING

As of: 1/31/2017

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	S and P	Moody's	Fitch
Collateralized Bonds (Veterans Mortgage Program)													
C1612	Veterans Collateralized Bonds, 2016 Second			Exempt	Prog: 210	Yield: 2.565%	Delivery: 7/27/2016	Underwriter: Raymond James			AAA	Aaa	N/A
011839MM6	3.000%	2039	Jun	Sinker			570,000	0	0	0			570,000
011839MM6	3.000%	2039	Dec	Term			580,000	0	0	0			580,000
011839ML8	3.050%	2040	Jun	Sinker			150,000	0	0	0			150,000
011839ML8	3.050%	2040	Dec	Sinker			155,000	0	0	0			155,000
011839ML8	3.050%	2041	Jun	Sinker			155,000	0	0	0			155,000
011839ML8	3.050%	2041	Dec	Sinker			160,000	0	0	0			160,000
011839ML8	3.050%	2042	Jun	Sinker			160,000	0	0	0			160,000
011839ML8	3.050%	2042	Dec	Sinker			165,000	0	0	0			165,000
011839ML8	3.050%	2043	Jun	Sinker			170,000	0	0	0			170,000
011839ML8	3.050%	2043	Dec	Sinker			170,000	0	0	0			170,000
011839ML8	3.050%	2044	Jun	Sinker			175,000	0	0	0			175,000
011839ML8	3.050%	2044	Dec	Sinker			180,000	0	0	0			180,000
011839ML8	3.050%	2045	Jun	Sinker			180,000	0	0	0			180,000
011839ML8	3.050%	2045	Dec	Sinker			95,000	0	0	0			95,000
011839ML8	3.050%	2046	Jun	Sinker			80,000	0	0	0			80,000
011839ML8	3.050%	2046	Dec	Term			80,000	0	0	0			80,000
C1612 Total							\$17,850,000	\$0	\$0	\$17,850,000			
Collateralized Bonds (Veterans Mortgage Program) Total							\$107,885,000	\$7,490,000	\$38,810,000	\$61,585,000			
General Mortgage Revenue Bonds II													
GM12A	General Mortgage Revenue Bonds II, 2012 Series A			Exempt	Prog: 405	Yield: 3.653%	Delivery: 7/11/2012	Underwriter: BofA Merrill Lynch			AA+	N/A	AA+
01170RDC3	0.350%	2012	Dec	Serial		Pre-Ulm	235,000	235,000	0	0			0
01170RDD1	0.400%	2013	Jun	Serial		Pre-Ulm	1,445,000	1,445,000	0	0			0
01170RDE9	0.500%	2013	Dec	Serial		Pre-Ulm	1,480,000	1,480,000	0	0			0
01170RDF6	0.600%	2014	Jun	Serial		Pre-Ulm	1,520,000	1,520,000	0	0			0
01170RDG4	0.800%	2014	Dec	Serial		Pre-Ulm	1,560,000	1,560,000	0	0			0
01170RDH2	0.950%	2015	Jun	Serial		Pre-Ulm	1,600,000	1,600,000	0	0			0
01170RDJ8	1.050%	2015	Dec	Serial		Pre-Ulm	1,640,000	1,640,000	0	0			0
01170RDK5	1.150%	2016	Jun	Serial		Pre-Ulm	1,680,000	1,680,000	0	0			0
01170RDL3	1.300%	2016	Dec	Serial		Pre-Ulm	1,725,000	1,725,000	0	0			0
01170RDM1	1.500%	2017	Jun	Serial		Pre-Ulm	1,765,000	0	0	0			1,765,000
01170RDN9	1.650%	2017	Dec	Serial		Pre-Ulm	1,810,000	0	0	0			1,810,000
01170RDP4	1.850%	2018	Jun	Serial		Pre-Ulm	1,860,000	0	0	0			1,860,000
01170RDQ2	1.950%	2018	Dec	Serial		Pre-Ulm	1,905,000	0	0	0			1,905,000
01170RDR0	2.125%	2019	Jun	Serial		Pre-Ulm	1,955,000	0	0	0			1,955,000
01170RDS8	2.250%	2019	Dec	Serial		Pre-Ulm	2,005,000	0	0	0			2,005,000
01170RDT6	2.500%	2020	Jun	Serial		Pre-Ulm	2,055,000	0	0	0			2,055,000
01170RDU3	2.500%	2020	Dec	Serial		Pre-Ulm	2,105,000	0	0	0			2,105,000
01170RDV1	2.875%	2021	Jun	Serial		Pre-Ulm	2,160,000	0	0	0			2,160,000
01170RDW9	2.875%	2021	Dec	Serial		Pre-Ulm	2,215,000	0	0	0			2,215,000
01170RDX7	3.000%	2022	Jun	Serial		Pre-Ulm	2,275,000	0	0	0			2,275,000
01170RDY5	3.000%	2022	Dec	Serial		Pre-Ulm	2,330,000	0	0	0			2,330,000
01170RDZ2	3.125%	2023	Jun	Serial		Pre-Ulm	2,390,000	0	0	0			2,390,000
01170REA6	3.125%	2023	Dec	Serial		Pre-Ulm	2,450,000	0	0	0			2,450,000
01170REB4	3.250%	2024	Jun	Serial		Pre-Ulm	2,515,000	0	0	0			2,515,000
01170REC2	3.250%	2024	Dec	Serial		Pre-Ulm	2,575,000	0	0	0			2,575,000
01170RED0	3.500%	2025	Jun	Sinker		Pre-Ulm	2,645,000	0	0	0			2,645,000
01170RED0	3.500%	2025	Dec	Sinker		Pre-Ulm	2,710,000	0	0	0			2,710,000
01170RED0	3.500%	2026	Jun	Sinker		Pre-Ulm	2,780,000	0	0	0			2,780,000
01170RED0	3.500%	2026	Dec	Sinker		Pre-Ulm	2,850,000	0	0	0			2,850,000
01170RED0	3.500%	2027	Jun	Sinker		Pre-Ulm	2,920,000	0	0	0			2,920,000
01170RED0	3.500%	2027	Dec	Term		Pre-Ulm	2,995,000	0	0	0			2,995,000
01170REE8	4.000%	2028	Jun	Sinker		Pre-Ulm	3,020,000	0	0	0			3,020,000
01170REE8	4.000%	2028	Dec	Sinker		Pre-Ulm	3,050,000	0	0	0			3,050,000
01170REG3	4.000%	2028	Dec	Sinker		Pre-Ulm	45,000	0	35,000	10,000			10,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
General Mortgage Revenue Bonds II												
GM12A	General Mortgage Revenue Bonds II, 2012 Series A			Exempt	Prog: 405	Yield: 3.653%	Delivery: 7/11/2012	Underwriter: BofA Merrill Lynch	S and P	Moody's	Fitch	
01170REG3	4.000%	2029	Jun	Sinker		Pre-Ulm	150,000	0	110,000	AA+	N/A	AA+
01170REE8	4.000%	2029	Jun	Sinker		Pre-Ulm	3,025,000	0	0			3,025,000
01170REG3	4.000%	2029	Dec	Sinker		Pre-Ulm	255,000	0	180,000			75,000
01170REE8	4.000%	2029	Dec	Sinker		Pre-Ulm	3,005,000	0	0			3,005,000
01170REE8	4.000%	2030	Jun	Sinker		Pre-Ulm	2,980,000	0	0			2,980,000
01170REG3	4.000%	2030	Jun	Sinker		Pre-Ulm	365,000	0	255,000			110,000
01170REG3	4.000%	2030	Dec	Sinker		Pre-Ulm	470,000	0	325,000			145,000
01170REE8	4.000%	2030	Dec	Sinker		Pre-Ulm	2,965,000	0	0			2,965,000
01170REG3	4.000%	2031	Jun	Sinker		Pre-Ulm	585,000	0	410,000			175,000
01170REE8	4.000%	2031	Jun	Sinker		Pre-Ulm	2,940,000	0	0			2,940,000
01170REE8	4.000%	2031	Dec	Sinker		Pre-Ulm	2,920,000	0	0			2,920,000
01170REG3	4.000%	2031	Dec	Sinker		Pre-Ulm	695,000	0	485,000			210,000
01170REG3	4.000%	2032	Jun	Sinker		Pre-Ulm	815,000	0	570,000			245,000
01170REE8	4.000%	2032	Jun	Sinker		Pre-Ulm	2,895,000	0	0			2,895,000
01170REE8	4.000%	2032	Dec	Term		Pre-Ulm	2,880,000	0	0			2,880,000
01170REG3	4.000%	2032	Dec	Sinker		Pre-Ulm	925,000	0	645,000			280,000
01170REF5	4.125%	2033	Jun	Sinker		Pre-Ulm	2,905,000	0	0			2,905,000
01170REG3	4.000%	2033	Jun	Sinker		Pre-Ulm	1,045,000	0	730,000			315,000
01170REG3	4.000%	2033	Dec	Sinker		Pre-Ulm	1,160,000	0	815,000			345,000
01170REF5	4.125%	2033	Dec	Sinker		Pre-Ulm	2,890,000	0	0			2,890,000
01170REG3	4.000%	2034	Jun	Sinker		Pre-Ulm	1,285,000	0	895,000			390,000
01170REF5	4.125%	2034	Jun	Sinker		Pre-Ulm	2,870,000	0	0			2,870,000
01170REG3	4.000%	2034	Dec	Sinker		Pre-Ulm	1,405,000	0	980,000			425,000
01170REF5	4.125%	2034	Dec	Sinker		Pre-Ulm	2,855,000	0	0			2,855,000
01170REG3	4.000%	2035	Jun	Sinker		Pre-Ulm	1,540,000	0	1,075,000			465,000
01170REF5	4.125%	2035	Jun	Sinker		Pre-Ulm	2,830,000	0	0			2,830,000
01170REF5	4.125%	2035	Dec	Sinker		Pre-Ulm	2,815,000	0	0			2,815,000
01170REG3	4.000%	2035	Dec	Sinker		Pre-Ulm	1,665,000	0	1,160,000			505,000
01170REF5	4.125%	2036	Jun	Sinker		Pre-Ulm	2,795,000	0	0			2,795,000
01170REG3	4.000%	2036	Jun	Sinker		Pre-Ulm	1,800,000	0	1,255,000			545,000
01170REF5	4.125%	2036	Dec	Sinker		Pre-Ulm	2,785,000	0	0			2,785,000
01170REG3	4.000%	2036	Dec	Sinker		Pre-Ulm	1,925,000	0	1,345,000			580,000
01170REG3	4.000%	2037	Jun	Sinker		Pre-Ulm	300,000	0	210,000			90,000
01170REF5	4.125%	2037	Jun	Sinker		Pre-Ulm	645,000	0	0			645,000
01170REG3	4.000%	2037	Dec	Sinker		Pre-Ulm	325,000	0	225,000			100,000
01170REF5	4.125%	2037	Dec	Term		Pre-Ulm	645,000	0	0			645,000
01170REH1	4.300%	2038	Jun	Sinker		Pre-Ulm	640,000	0	0			640,000
01170REG3	4.000%	2038	Jun	Sinker		Pre-Ulm	360,000	0	250,000			110,000
01170REG3	4.000%	2038	Dec	Sinker		Pre-Ulm	390,000	0	275,000			115,000
01170REH1	4.300%	2038	Dec	Sinker		Pre-Ulm	635,000	0	0			635,000
01170REG3	4.000%	2039	Jun	Sinker		Pre-Ulm	420,000	0	290,000			130,000
01170REH1	4.300%	2039	Jun	Sinker		Pre-Ulm	635,000	0	0			635,000
01170REG3	4.000%	2039	Dec	Sinker		Pre-Ulm	450,000	0	315,000			135,000
01170REH1	4.300%	2039	Dec	Sinker		Pre-Ulm	635,000	0	0			635,000
01170REG3	4.000%	2040	Jun	Term		Pre-Ulm	3,270,000	0	2,270,000			1,000,000
01170REH1	4.300%	2040	Jun	Sinker		Pre-Ulm	630,000	0	0			630,000
01170REH1	4.300%	2040	Dec	Term		Pre-Ulm	3,200,000	0	0			3,200,000
							GM12A Total	\$145,890,000	\$12,885,000	\$15,105,000	\$117,900,000	
GM16A	General Mortgage Revenue Bonds II, 2016 Series A			Exempt	Prog: 406	Yield: 2.532%	Delivery: 8/24/2016	Underwriter: Wells Fargo	AA+	N/A	AA+	
01170REL2	0.450%	2017	Jun	Serial			1,195,000	0	0			1,195,000
01170REM0	0.500%	2017	Dec	Serial			1,345,000	0	0			1,345,000
01170REN8	0.700%	2018	Jun	Serial			2,055,000	0	0			2,055,000
01170REP3	0.750%	2018	Dec	Serial			2,065,000	0	0			2,065,000
01170REQ1	0.900%	2019	Jun	Serial			2,075,000	0	0			2,075,000
01170RER9	0.950%	2019	Dec	Serial			2,090,000	0	0			2,090,000
01170RES7	1.050%	2020	Jun	Serial			2,100,000	0	0			2,100,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
General Mortgage Revenue Bonds II												
GM16A	General Mortgage Revenue Bonds II, 2016 Series A				Exempt	Prog: 406	Yield: 2.532%	Delivery: 8/24/2016	Underwriter: Wells Fargo	S and P	Moodys	Fitch
									AA+	N/A	AA+	
01170RET5	1.100%	2020	Dec	Serial			2,110,000	0	0		2,110,000	
01170REU2	1.250%	2021	Jun	Serial			2,125,000	0	0		2,125,000	
01170REV0	1.300%	2021	Dec	Serial			2,145,000	0	0		2,145,000	
01170REW8	1.500%	2022	Jun	Serial			2,160,000	0	0		2,160,000	
01170REX6	1.550%	2022	Dec	Serial			2,180,000	0	0		2,180,000	
01170REY4	1.700%	2023	Jun	Serial			2,200,000	0	0		2,200,000	
01170REZ1	1.750%	2023	Dec	Serial			2,225,000	0	0		2,225,000	
01170RFA5	1.850%	2024	Jun	Serial			2,245,000	0	0		2,245,000	
01170RFB3	1.900%	2024	Dec	Serial			2,265,000	0	0		2,265,000	
01170RFC1	2.000%	2025	Jun	Serial			2,295,000	0	0		2,295,000	
01170RFD9	2.050%	2025	Dec	Serial			2,315,000	0	0		2,315,000	
01170RFE7	2.150%	2026	Jun	Serial			2,345,000	0	0		2,345,000	
01170RFF4	2.200%	2026	Dec	Serial			2,375,000	0	0		2,375,000	
01170RFG2	2.250%	2027	Jun	Serial			2,400,000	0	0		2,400,000	
01170RFH0	2.300%	2027	Dec	Serial			2,430,000	0	0		2,430,000	
01170RFM9	3.000%	2028	Jun	Sinker			2,040,000	0	0		2,040,000	
01170RFN7	3.500%	2028	Jun	Sinker		PAC	265,000	0	0		265,000	
01170RFN7	3.500%	2028	Dec	Sinker		PAC	270,000	0	0		270,000	
01170RFM9	3.000%	2028	Dec	Sinker			2,075,000	0	0		2,075,000	
01170RFM9	3.000%	2029	Jun	Sinker			2,115,000	0	0		2,115,000	
01170RFN7	3.500%	2029	Jun	Sinker		PAC	275,000	0	0		275,000	
01170RFM9	3.000%	2029	Dec	Sinker			2,150,000	0	0		2,150,000	
01170RFN7	3.500%	2029	Dec	Sinker		PAC	285,000	0	0		285,000	
01170RFM9	3.000%	2030	Jun	Sinker			2,190,000	0	0		2,190,000	
01170RFN7	3.500%	2030	Jun	Sinker		PAC	285,000	0	0		285,000	
01170RFM9	3.000%	2030	Dec	Sinker			2,230,000	0	0		2,230,000	
01170RFN7	3.500%	2030	Dec	Sinker		PAC	290,000	0	0		290,000	
01170RFN7	3.500%	2031	Jun	Sinker		PAC	295,000	0	0		295,000	
01170RFM9	3.000%	2031	Jun	Sinker			2,270,000	0	0		2,270,000	
01170RFN7	3.500%	2031	Dec	Sinker		PAC	300,000	0	0		300,000	
01170RFM9	3.000%	2031	Dec	Sinker			2,310,000	0	0		2,310,000	
01170RFN7	3.500%	2032	Jun	Sinker		PAC	305,000	0	0		305,000	
01170RFM9	3.000%	2032	Jun	Sinker			2,355,000	0	0		2,355,000	
01170RFN7	3.500%	2032	Dec	Sinker		PAC	310,000	0	0		310,000	
01170RFM9	3.000%	2032	Dec	Sinker			2,390,000	0	0		2,390,000	
01170RFN7	3.500%	2033	Jun	Sinker		PAC	320,000	0	0		320,000	
01170RFM9	3.000%	2033	Jun	Sinker			2,430,000	0	0		2,430,000	
01170RFN7	3.500%	2033	Dec	Sinker		PAC	325,000	0	0		325,000	
01170RFM9	3.000%	2033	Dec	Term			2,475,000	0	0		2,475,000	
01170RFN7	3.500%	2034	Jun	Sinker		PAC	330,000	0	0		330,000	
01170RFJ6	3.150%	2034	Jun	Sinker			935,000	0	0		935,000	
01170RFN7	3.500%	2034	Dec	Sinker		PAC	335,000	0	0		335,000	
01170RFJ6	3.150%	2034	Dec	Sinker			955,000	0	0		955,000	
01170RFN7	3.500%	2035	Jun	Sinker		PAC	340,000	0	0		340,000	
01170RFJ6	3.150%	2035	Jun	Sinker			970,000	0	0		970,000	
01170RFJ6	3.150%	2035	Dec	Sinker			990,000	0	0		990,000	
01170RFN7	3.500%	2035	Dec	Sinker		PAC	350,000	0	0		350,000	
01170RFJ6	3.150%	2036	Jun	Sinker			1,010,000	0	0		1,010,000	
01170RFN7	3.500%	2036	Jun	Sinker		PAC	355,000	0	0		355,000	
01170RFN7	3.500%	2036	Dec	Sinker		PAC	360,000	0	0		360,000	
01170RFJ6	3.150%	2036	Dec	Term			1,030,000	0	0		1,030,000	
01170RFK3	3.250%	2037	Jun	Sinker			260,000	0	0		260,000	
01170RFN7	3.500%	2037	Jun	Sinker		PAC	370,000	0	0		370,000	
01170RFK3	3.250%	2037	Dec	Sinker			265,000	0	0		265,000	
01170RFN7	3.500%	2037	Dec	Sinker		PAC	375,000	0	0		375,000	
01170RFN7	3.500%	2038	Jun	Sinker		PAC	380,000	0	0		380,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
General Mortgage Revenue Bonds II											
GM16A	General Mortgage Revenue Bonds II, 2016 Series A			Exempt	Prog: 406	Yield: 2.532%	Delivery: 8/24/2016	Underwriter: Wells Fargo	S and P	Moody's	Fitch
									AA+	N/A	AA+
01170RFK3	3.250%	2038	Jun	Sinker			270,000	0	0		270,000
01170RFN7	3.500%	2038	Dec	Sinker		PAC	390,000	0	0		390,000
01170RFK3	3.250%	2038	Dec	Sinker			275,000	0	0		275,000
01170RFK3	3.250%	2039	Jun	Sinker			285,000	0	0		285,000
01170RFN7	3.500%	2039	Jun	Sinker		PAC	395,000	0	0		395,000
01170RFK3	3.250%	2039	Dec	Sinker			285,000	0	0		285,000
01170RFN7	3.500%	2039	Dec	Sinker		PAC	405,000	0	0		405,000
01170RFK3	3.250%	2040	Jun	Sinker			290,000	0	0		290,000
01170RFN7	3.500%	2040	Jun	Sinker		PAC	410,000	0	0		410,000
01170RFK3	3.250%	2040	Dec	Sinker			300,000	0	0		300,000
01170RFN7	3.500%	2040	Dec	Sinker		PAC	420,000	0	0		420,000
01170RFK3	3.250%	2041	Jun	Sinker			305,000	0	0		305,000
01170RFN7	3.500%	2041	Jun	Sinker		PAC	425,000	0	5,000		420,000
01170RFN7	3.500%	2041	Dec	Sinker		PAC	435,000	0	5,000		430,000
01170RFK3	3.250%	2041	Dec	Term			310,000	0	0		310,000
01170RFN7	3.500%	2042	Jun	Sinker		PAC	445,000	0	5,000		440,000
01170RFL1	3.350%	2042	Jun	Sinker			385,000	0	0		385,000
01170RFL1	3.350%	2042	Dec	Sinker			395,000	0	0		395,000
01170RFN7	3.500%	2042	Dec	Sinker		PAC	450,000	0	5,000		445,000
01170RFL1	3.350%	2043	Jun	Sinker			405,000	0	0		405,000
01170RFN7	3.500%	2043	Jun	Sinker		PAC	460,000	0	5,000		455,000
01170RFL1	3.350%	2043	Dec	Sinker			410,000	0	0		410,000
01170RFN7	3.500%	2043	Dec	Sinker		PAC	470,000	0	5,000		465,000
01170RFL1	3.350%	2044	Jun	Sinker			420,000	0	0		420,000
01170RFN7	3.500%	2044	Jun	Sinker		PAC	480,000	0	5,000		475,000
01170RFN7	3.500%	2044	Dec	Sinker		PAC	485,000	0	5,000		480,000
01170RFL1	3.350%	2044	Dec	Sinker			430,000	0	0		430,000
01170RFN7	3.500%	2045	Jun	Sinker		PAC	495,000	0	5,000		490,000
01170RFL1	3.350%	2045	Jun	Sinker			435,000	0	0		435,000
01170RFN7	3.500%	2045	Dec	Sinker		PAC	505,000	0	5,000		500,000
01170RFL1	3.350%	2045	Dec	Sinker			440,000	0	0		440,000
01170RFL1	3.350%	2046	Jun	Sinker			265,000	0	0		265,000
01170RFN7	3.500%	2046	Jun	Term		PAC	305,000	0	5,000		300,000
01170RFL1	3.350%	2046	Dec	Term			215,000	0	0		215,000
GM16A Total							\$100,000,000	\$0	\$55,000	\$99,945,000	
General Mortgage Revenue Bonds II Total							\$245,890,000	\$12,885,000	\$15,160,000	\$217,845,000	
Governmental Purpose Bonds											
GP97A	Governmental Purpose Bonds, 1997 Series A			Exempt	Prog: 501	Yield: VRDO	Delivery: 12/3/1997	Underwriter: Lehman Brothers	S and P	Moody's	Fitch
									AA+/A-1+	Aa2/VMIG1	AA+/F1+
011831X82		2027	Dec	Serial			33,000,000	0	18,400,000		14,600,000
GP97A Total							\$33,000,000	\$0	\$18,400,000	\$14,600,000	
GP01A	Governmental Purpose Bonds, 2001 Series A			Exempt	Prog: 502	Yield: VRDO	Delivery: 8/2/2001	Underwriter: Lehman Brothers	S and P	Moody's	Fitch
									AA+/A-1+	Aaa/VMIG1	AAA/F1+
0118326M9		2001	Dec	Sinker		SWAP	500,000	500,000	0		0
0118326M9		2002	Jun	Sinker		SWAP	705,000	705,000	0		0
0118326M9		2002	Dec	Sinker		SWAP	720,000	720,000	0		0
0118326M9		2003	Jun	Sinker		SWAP	735,000	735,000	0		0
0118326M9		2003	Dec	Sinker		SWAP	745,000	745,000	0		0
0118326M9		2004	Jun	Sinker		SWAP	770,000	770,000	0		0
0118326M9		2004	Dec	Sinker		SWAP	780,000	780,000	0		0
0118326M9		2005	Jun	Sinker		SWAP	795,000	795,000	0		0
0118326M9		2005	Dec	Sinker		SWAP	815,000	815,000	0		0
0118326M9		2006	Jun	Sinker		SWAP	825,000	825,000	0		0
0118326M9		2006	Dec	Sinker		SWAP	845,000	845,000	0		0
0118326M9		2007	Jun	Sinker		SWAP	860,000	860,000	0		0
0118326M9		2007	Dec	Sinker		SWAP	880,000	880,000	0		0

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Governmental Purpose Bonds											
GP01A	Governmental Purpose Bonds, 2001 Series A			Exempt	Prog: 502	Yield: VRDO	Delivery: 8/2/2001	Underwriter: Lehman Brothers	S and P	Moody's	Fitch
									AA+/A-1+	Aaa/VMIG1	AAA/F1+
0118326M9		2008	Jun	Sinker		SWAP	895,000	895,000	0		0
0118326M9		2008	Dec	Sinker		SWAP	920,000	920,000	0		0
0118326M9		2009	Jun	Sinker		SWAP	930,000	930,000	0		0
0118326M9		2009	Dec	Sinker		SWAP	950,000	950,000	0		0
0118326M9		2010	Jun	Sinker		SWAP	960,000	960,000	0		0
0118326M9		2010	Dec	Sinker		SWAP	995,000	995,000	0		0
0118326M9		2011	Jun	Sinker		SWAP	1,010,000	1,010,000	0		0
0118326M9		2011	Dec	Sinker		SWAP	1,030,000	1,030,000	0		0
0118326M9		2012	Jun	Sinker		SWAP	1,050,000	1,050,000	0		0
0118326M9		2012	Dec	Sinker		SWAP	1,070,000	1,070,000	0		0
0118326M9		2013	Jun	Sinker		SWAP	1,090,000	1,090,000	0		0
0118326M9		2013	Dec	Sinker		SWAP	1,115,000	1,115,000	0		0
0118326M9		2014	Jun	Sinker		SWAP	1,135,000	1,135,000	0		0
0118326M9		2014	Dec	Sinker		SWAP	1,160,000	1,160,000	0		0
0118326M9		2015	Jun	Sinker		SWAP	1,180,000	1,180,000	0		0
0118326M9		2015	Dec	Sinker		SWAP	1,205,000	1,205,000	0		0
0118326M9		2016	Jun	Sinker		SWAP	1,235,000	1,235,000	0		0
0118326M9		2016	Dec	Sinker		SWAP	1,255,000	1,255,000	0		0
0118326M9		2017	Jun	Sinker		SWAP	1,275,000	0	0		1,275,000
0118326M9		2017	Dec	Sinker		SWAP	1,305,000	0	0		1,305,000
0118326M9		2018	Jun	Sinker		SWAP	1,335,000	0	0		1,335,000
0118326M9		2018	Dec	Sinker		SWAP	1,365,000	0	0		1,365,000
0118326M9		2019	Jun	Sinker		SWAP	1,380,000	0	0		1,380,000
0118326M9		2019	Dec	Sinker		SWAP	1,410,000	0	0		1,410,000
0118326M9		2020	Jun	Sinker		SWAP	1,445,000	0	0		1,445,000
0118326M9		2020	Dec	Sinker		SWAP	1,465,000	0	0		1,465,000
0118326M9		2021	Jun	Sinker		SWAP	1,505,000	0	0		1,505,000
0118326M9		2021	Dec	Sinker		SWAP	1,525,000	0	0		1,525,000
0118326M9		2022	Jun	Sinker		SWAP	1,560,000	0	0		1,560,000
0118326M9		2022	Dec	Sinker		SWAP	1,590,000	0	0		1,590,000
0118326M9		2023	Jun	Sinker		SWAP	1,620,000	0	0		1,620,000
0118326M9		2023	Dec	Sinker		SWAP	1,660,000	0	0		1,660,000
0118326M9		2024	Jun	Sinker		SWAP	1,685,000	0	0		1,685,000
0118326M9		2024	Dec	Sinker		SWAP	1,725,000	0	0		1,725,000
0118326M9		2025	Jun	Sinker		SWAP	1,755,000	0	0		1,755,000
0118326M9		2025	Dec	Sinker		SWAP	1,790,000	0	0		1,790,000
0118326M9		2026	Jun	Sinker		SWAP	1,830,000	0	0		1,830,000
0118326M9		2026	Dec	Sinker		SWAP	1,865,000	0	0		1,865,000
0118326M9		2027	Jun	Sinker		SWAP	1,900,000	0	0		1,900,000
0118326M9		2027	Dec	Sinker		SWAP	1,945,000	0	0		1,945,000
0118326M9		2028	Jun	Sinker		SWAP	1,970,000	0	0		1,970,000
0118326M9		2028	Dec	Sinker		SWAP	2,020,000	0	0		2,020,000
0118326M9		2029	Jun	Sinker		SWAP	2,060,000	0	0		2,060,000
0118326M9		2029	Dec	Sinker		SWAP	2,100,000	0	0		2,100,000
0118326M9		2030	Jun	Sinker		SWAP	2,145,000	0	0		2,145,000
0118326M9		2030	Dec	Term		SWAP	2,190,000	0	0		2,190,000
						GP01A Total	\$76,580,000	\$29,160,000	\$0		\$47,420,000
GP01B	Governmental Purpose Bonds, 2001 Series B			Exempt	Prog: 502	Yield: VRDO	Delivery: 8/2/2001	Underwriter: Lehman Brothers	AA+/A-1+	Aaa/VMIG1	AAA/F1+
0118326N7		2001	Dec	Sinker		SWAP	620,000	620,000	0		0
0118326N7		2002	Jun	Sinker		SWAP	855,000	855,000	0		0
0118326N7		2002	Dec	Sinker		SWAP	885,000	885,000	0		0
0118326N7		2003	Jun	Sinker		SWAP	900,000	900,000	0		0
0118326N7		2003	Dec	Sinker		SWAP	910,000	910,000	0		0
0118326N7		2004	Jun	Sinker		SWAP	935,000	935,000	0		0
0118326N7		2004	Dec	Sinker		SWAP	955,000	955,000	0		0
0118326N7		2005	Jun	Sinker		SWAP	975,000	975,000	0		0

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Governmental Purpose Bonds											
GP01B	Governmental Purpose Bonds, 2001 Series B			Exempt	Prog: 502	Yield: VRDO	Delivery: 8/2/2001	Underwriter: Lehman Brothers	S and P	Moodys	Fitch
									AA+/A-1+	Aaa/VMIG1	AAA/F1+
0118326N7		2005	Dec	Sinker		SWAP	990,000	990,000	0		0
0118326N7		2006	Jun	Sinker		SWAP	1,010,000	1,010,000	0		0
0118326N7		2006	Dec	Sinker		SWAP	1,035,000	1,035,000	0		0
0118326N7		2007	Jun	Sinker		SWAP	1,055,000	1,055,000	0		0
0118326N7		2007	Dec	Sinker		SWAP	1,070,000	1,070,000	0		0
0118326N7		2008	Jun	Sinker		SWAP	1,095,000	1,095,000	0		0
0118326N7		2008	Dec	Sinker		SWAP	1,120,000	1,120,000	0		0
0118326N7		2009	Jun	Sinker		SWAP	1,140,000	1,140,000	0		0
0118326N7		2009	Dec	Sinker		SWAP	1,165,000	1,165,000	0		0
0118326N7		2010	Jun	Sinker		SWAP	1,175,000	1,175,000	0		0
0118326N7		2010	Dec	Sinker		SWAP	1,210,000	1,210,000	0		0
0118326N7		2011	Jun	Sinker		SWAP	1,235,000	1,235,000	0		0
0118326N7		2011	Dec	Sinker		SWAP	1,255,000	1,255,000	0		0
0118326N7		2012	Jun	Sinker		SWAP	1,285,000	1,285,000	0		0
0118326N7		2012	Dec	Sinker		SWAP	1,315,000	1,315,000	0		0
0118326N7		2013	Jun	Sinker		SWAP	1,325,000	1,325,000	0		0
0118326N7		2013	Dec	Sinker		SWAP	1,365,000	1,365,000	0		0
0118326N7		2014	Jun	Sinker		SWAP	1,390,000	1,390,000	0		0
0118326N7		2014	Dec	Sinker		SWAP	1,415,000	1,415,000	0		0
0118326N7		2015	Jun	Sinker		SWAP	1,445,000	1,445,000	0		0
0118326N7		2015	Dec	Sinker		SWAP	1,475,000	1,475,000	0		0
0118326N7		2016	Jun	Sinker		SWAP	1,505,000	1,505,000	0		0
0118326N7		2016	Dec	Sinker		SWAP	1,530,000	1,530,000	0		0
0118326N7		2017	Jun	Sinker		SWAP	1,560,000	0	0		1,560,000
0118326N7		2017	Dec	Sinker		SWAP	1,600,000	0	0		1,600,000
0118326N7		2018	Jun	Sinker		SWAP	1,625,000	0	0		1,625,000
0118326N7		2018	Dec	Sinker		SWAP	1,665,000	0	0		1,665,000
0118326N7		2019	Jun	Sinker		SWAP	1,690,000	0	0		1,690,000
0118326N7		2019	Dec	Sinker		SWAP	1,720,000	0	0		1,720,000
0118326N7		2020	Jun	Sinker		SWAP	1,770,000	0	0		1,770,000
0118326N7		2020	Dec	Sinker		SWAP	1,795,000	0	0		1,795,000
0118326N7		2021	Jun	Sinker		SWAP	1,835,000	0	0		1,835,000
0118326N7		2021	Dec	Sinker		SWAP	1,870,000	0	0		1,870,000
0118326N7		2022	Jun	Sinker		SWAP	1,900,000	0	0		1,900,000
0118326N7		2022	Dec	Sinker		SWAP	1,940,000	0	0		1,940,000
0118326N7		2023	Jun	Sinker		SWAP	1,985,000	0	0		1,985,000
0118326N7		2023	Dec	Sinker		SWAP	2,025,000	0	0		2,025,000
0118326N7		2024	Jun	Sinker		SWAP	2,065,000	0	0		2,065,000
0118326N7		2024	Dec	Sinker		SWAP	2,105,000	0	0		2,105,000
0118326N7		2025	Jun	Sinker		SWAP	2,150,000	0	0		2,150,000
0118326N7		2025	Dec	Sinker		SWAP	2,185,000	0	0		2,185,000
0118326N7		2026	Jun	Sinker		SWAP	2,235,000	0	0		2,235,000
0118326N7		2026	Dec	Sinker		SWAP	2,275,000	0	0		2,275,000
0118326N7		2027	Jun	Sinker		SWAP	2,325,000	0	0		2,325,000
0118326N7		2027	Dec	Sinker		SWAP	2,375,000	0	0		2,375,000
0118326N7		2028	Jun	Sinker		SWAP	2,415,000	0	0		2,415,000
0118326N7		2028	Dec	Sinker		SWAP	2,465,000	0	0		2,465,000
0118326N7		2029	Jun	Sinker		SWAP	2,515,000	0	0		2,515,000
0118326N7		2029	Dec	Sinker		SWAP	2,565,000	0	0		2,565,000
0118326N7		2030	Jun	Sinker		SWAP	2,620,000	0	0		2,620,000
0118326N7		2030	Dec	Term		SWAP	2,675,000	0	0		2,675,000
GP01B Total							\$93,590,000	\$35,640,000	\$0	\$57,950,000	
Governmental Purpose Bonds Total							\$203,170,000	\$64,800,000	\$18,400,000	\$119,970,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
State Capital Project Bonds											
SC02C	State Capital Project Bonds, 2002 Series C			Exempt	Prog: 602	Yield: VRDO	Delivery: 12/5/2002	Underwriter: Bear Stearns	S and P	Moody's	Fitch
0118326L1		2012	Jul	Sinker		SWAP	2,295,000	2,295,000	AA+/A-1+	Aa2/VMIG1	AA+/F1+
0118326L1		2013	Jan	Sinker		SWAP	2,345,000	2,345,000	0		0
0118326L1		2013	Jul	Sinker		SWAP	2,400,000	2,400,000	0		0
0118326L1		2014	Jan	Sinker		SWAP	2,450,000	2,450,000	0		0
0118326L1		2014	Jul	Sinker		SWAP	2,505,000	2,505,000	0		0
0118326L1		2015	Jan	Sinker		SWAP	2,555,000	2,555,000	0		0
0118326L1		2015	Jul	Sinker		SWAP	2,610,000	2,610,000	0		0
0118326L1		2016	Jan	Sinker		SWAP	2,670,000	2,670,000	0		0
0118326L1		2016	Jul	Sinker		SWAP	2,725,000	2,725,000	0		0
0118326L1		2017	Jan	Sinker		SWAP	2,785,000	2,785,000	0		0
0118326L1		2017	Jul	Sinker		SWAP	2,845,000	0	0		2,845,000
0118326L1		2018	Jan	Sinker		SWAP	2,905,000	0	0		2,905,000
0118326L1		2018	Jul	Sinker		SWAP	2,970,000	0	0		2,970,000
0118326L1		2019	Jan	Sinker		SWAP	3,035,000	0	0		3,035,000
0118326L1		2019	Jul	Sinker		SWAP	3,100,000	0	0		3,100,000
0118326L1		2020	Jan	Sinker		SWAP	3,165,000	0	0		3,165,000
0118326L1		2020	Jul	Sinker		SWAP	3,235,000	0	0		3,235,000
0118326L1		2021	Jan	Sinker		SWAP	3,305,000	0	0		3,305,000
0118326L1		2021	Jul	Sinker		SWAP	3,375,000	0	0		3,375,000
0118326L1		2022	Jan	Sinker		SWAP	3,450,000	0	0		3,450,000
0118326L1		2022	Jul	Term		SWAP	3,525,000	0	0		3,525,000
SC02C Total							\$60,250,000	\$25,340,000	\$0	\$34,910,000	
SC07A	State Capital Project Bonds, 2007 Series A			Exempt	Prog: 604	Yield: 4.139%	Delivery: 10/3/2007	Underwriter: AG Edwards & Son	AA+	Aa2	AA+
011832Y55	4.000%	2007	Dec	Serial		Prem	225,000	225,000	0		0
011832Y63	4.000%	2008	Dec	Serial		Prem	1,385,000	1,385,000	0		0
011832Y71	4.000%	2009	Dec	Serial		Prem	1,440,000	1,440,000	0		0
011832Y89	4.000%	2010	Dec	Serial		Prem	1,495,000	1,495,000	0		0
011832Y97	4.000%	2011	Dec	Serial		Prem	1,555,000	1,555,000	0		0
011832Z21	4.000%	2012	Dec	Serial		Prem	1,620,000	1,620,000	0		0
011832Z39	4.000%	2013	Dec	Serial		Prem	1,685,000	1,685,000	0		0
011832Z47	4.000%	2014	Dec	Serial		Prem	1,755,000	1,755,000	0		0
011832Z54	4.000%	2015	Dec	Serial		Prem	1,825,000	1,825,000	0		0
011832Z62	4.000%	2016	Dec	Serial		Prem	1,895,000	1,895,000	0		0
011832Z70	4.000%	2017	Dec	Serial		Prem	1,975,000	0	0		1,975,000
011832Z88	4.000%	2018	Dec	Serial		Prem	2,055,000	0	0		2,055,000
011832Z96	4.000%	2019	Dec	Serial		Disc	2,135,000	0	0		2,135,000
0118322A9	5.000%	2020	Dec	Serial		Prem	2,220,000	0	0		2,220,000
0118322B7	5.250%	2021	Dec	Serial		Prem	2,335,000	0	0		2,335,000
0118322C5	5.250%	2022	Dec	Serial		Prem	2,460,000	0	0		2,460,000
0118322D3	5.250%	2023	Dec	Serial		Prem	2,585,000	0	0		2,585,000
0118322E1	5.250%	2024	Dec	Serial		Prem	2,725,000	0	0		2,725,000
0118322F8	5.000%	2025	Dec	Serial		Prem	2,870,000	0	0		2,870,000
0118322G6	5.000%	2026	Dec	Serial		Prem	3,010,000	0	0		3,010,000
0118322H4	4.400%	2027	Dec	Serial		Disc	3,165,000	0	0		3,165,000
SC07A Total							\$42,415,000	\$14,880,000	\$0	\$27,535,000	
SC07B	State Capital Project Bonds, 2007 Series B			Exempt	Prog: 604	Yield: 4.139%	Delivery: 10/3/2007	Underwriter: AG Edwards & Son	AA+	Aa2	AA+
0118322J0	4.000%	2007	Dec	Serial		Prem	95,000	95,000	0		0
0118322K7	4.000%	2008	Dec	Serial		Prem	500,000	500,000	0		0
0118322L5	4.000%	2009	Dec	Serial		Prem	525,000	525,000	0		0
0118322M3	4.000%	2010	Dec	Serial		Prem	1,650,000	1,650,000	0		0
0118322N1	4.000%	2011	Dec	Serial		Prem	1,715,000	1,715,000	0		0
0118322P6	4.000%	2012	Dec	Serial		Prem	1,785,000	1,785,000	0		0
0118322Q4	4.000%	2013	Dec	Serial		Prem	1,855,000	1,855,000	0		0
0118322R2	4.000%	2014	Dec	Serial		Prem	1,540,000	1,540,000	0		0
0118323H3	5.000%	2014	Dec	Serial		Prem	390,000	390,000	0		0

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
State Capital Project Bonds											
SC07B	State Capital Project Bonds, 2007 Series B			Exempt	Prog: 604	Yield: 4.139%	Delivery: 10/3/2007	Underwriter: AG Edwards & Son	S and P	Moody's	Fitch
0118322S0	4.000%	2015	Dec	Serial		Prem	2,020,000	2,020,000	0		0
0118322T8	4.000%	2016	Dec	Serial		Prem	2,100,000	2,100,000	0		0
0118322U5	4.000%	2017	Dec	Serial		Prem	985,000	0	0		985,000
0118323J9	5.000%	2017	Dec	Serial		Prem	1,200,000	0	0		1,200,000
0118322V3	5.000%	2018	Dec	Serial		Prem	2,285,000	0	0		2,285,000
0118322W1	4.000%	2019	Dec	Serial		Disc	390,000	0	0		390,000
0118323K6	5.000%	2019	Dec	Serial		Prem	2,010,000	0	0		2,010,000
0118322X9	5.000%	2020	Dec	Serial		Prem	2,525,000	0	0		2,525,000
0118322Y7	5.250%	2021	Dec	Serial		Prem	2,650,000	0	0		2,650,000
0118322Z4	5.250%	2022	Dec	Serial		Prem	2,795,000	0	0		2,795,000
0118323A8	5.250%	2023	Dec	Serial		Prem	2,940,000	0	0		2,940,000
0118323B6	5.250%	2024	Dec	Serial		Prem	3,095,000	0	0		3,095,000
0118323C4	5.000%	2025	Dec	Serial		Prem	3,260,000	0	0		3,260,000
0118323D2	5.000%	2026	Dec	Serial		Prem	3,430,000	0	0		3,430,000
0118323E0	5.000%	2027	Dec	Serial		Prem	3,605,000	0	0		3,605,000
0118323F7	5.000%	2028	Dec	Serial		Prem	3,790,000	0	0		3,790,000
0118323G5	5.000%	2029	Dec	Serial		Prem	3,975,000	0	0		3,975,000
							SC07B Total	\$53,110,000	\$14,175,000	\$0	\$38,935,000
SC11A	State Capital Project Bonds, 2011 Series A			Exempt	Prog: 605	Yield: 4.333%	Delivery: 2/16/2011	Underwriter: Goldman Sachs	AA+	Aa2	AA+
0118326P2	2.000%	2011	Dec	Serial		Prem	6,320,000	6,320,000	0		0
0118326Q0	3.000%	2012	Dec	Serial		Prem	3,000,000	3,000,000	0		0
0118327F3	5.000%	2012	Dec	Serial		Prem	9,340,000	9,340,000	0		0
0118327G1	5.000%	2013	Dec	Serial		Prem	5,500,000	5,500,000	0		0
0118326R8	4.000%	2013	Dec	Serial		Prem	2,050,000	2,050,000	0		0
0118326S6	5.000%	2014	Dec	Serial		Prem	1,940,000	1,940,000	0		0
0118326T4	5.000%	2015	Dec	Serial		Prem	2,365,000	2,365,000	0		0
0118326U1	5.000%	2016	Dec	Serial		Prem	2,305,000	2,305,000	0		0
0118326V9	5.000%	2017	Dec	Serial		Prem	2,425,000	0	0		2,425,000
0118326W7	5.000%	2018	Dec	Serial		Prem	1,705,000	0	0		1,705,000
0118326X5	5.000%	2019	Dec	Serial		Prem	1,490,000	0	0		1,490,000
0118326Y3	5.000%	2020	Dec	Serial		Prem	3,040,000	0	0		3,040,000
0118326Z0	5.000%	2021	Dec	Serial		Prem	4,880,000	0	0		4,880,000
0118327H9	5.000%	2022	Dec	Serial		Prem	2,500,000	0	0		2,500,000
0118327A4	4.250%	2022	Dec	Serial		Disc	7,515,000	0	0		7,515,000
0118327B2	5.000%	2023	Dec	Serial		Prem	9,940,000	0	0		9,940,000
0118327C0	5.000%	2024	Dec	Serial		Prem	10,000,000	0	0		10,000,000
0118327D8	5.000%	2025	Dec	Serial		Prem	10,050,000	0	0		10,050,000
0118327E6	5.000%	2026	Dec	Serial		Prem	10,575,000	0	0		10,575,000
0118327J5	5.000%	2027	Dec	Serial		Disc	8,245,000	0	0		8,245,000
							SC11A Total	\$105,185,000	\$32,820,000	\$0	\$72,365,000
State Capital Project Bonds Total							\$260,960,000	\$87,215,000	\$0	\$173,745,000	
State Capital Project Bonds II											
SC12A	State Capital Project Bonds II, 2012 Series A			Exempt	Prog: 606	Yield: 2.642%	Delivery: 10/17/2012	Underwriter: Keybank	AA+	N/A	AA+
0118327Q9	2.000%	2012	Dec	Serial		Prem	2,340,000	2,340,000	0		0
0118327R7	2.000%	2013	Jun	Serial		Prem	1,900,000	1,900,000	0		0
0118327S5	3.000%	2013	Dec	Serial		Prem	1,880,000	1,880,000	0		0
0118327T3	2.000%	2014	Jun	Serial		Prem	1,970,000	1,970,000	0		0
0118327U0	4.000%	2014	Dec	Serial		Prem	1,925,000	1,925,000	0		0
0118327V8	2.000%	2015	Jun	Serial		Prem	2,020,000	2,020,000	0		0
0118327W6	4.000%	2015	Dec	Serial		Prem	2,015,000	2,015,000	0		0
0118327X4	3.000%	2016	Jun	Serial		Prem	2,080,000	2,080,000	0		0
0118327Y2	5.000%	2016	Dec	Serial		Prem	2,080,000	2,080,000	0		0
0118327Z9	3.000%	2017	Jun	Serial		Prem	2,170,000	0	0		2,170,000
0118328A3	5.000%	2017	Dec	Serial		Prem	2,165,000	0	0		2,165,000

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As of: 1/31/2017

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
State Capital Project Bonds II											
SC12A	State Capital Project Bonds II, 2012 Series A			Exempt	Prog: 606	Yield: 2.642%	Delivery: 10/17/2012	Underwriter: Keybanc	S and P	Moodys	Fitch
0118328B1	4.000%	2018	Jun	Serial		Prem	2,255,000	0	0	2,255,000	
0118328C9	5.000%	2018	Dec	Serial		Prem	2,255,000	0	0	2,255,000	
0118328D7	4.000%	2019	Jun	Serial		Prem	2,365,000	0	0	2,365,000	
0118328E5	5.000%	2019	Dec	Serial		Prem	2,355,000	0	0	2,355,000	
0118328F2	4.000%	2020	Jun	Serial		Prem	2,470,000	0	0	2,470,000	
0118328G0	5.000%	2020	Dec	Serial		Prem	2,450,000	0	0	2,450,000	
0118328H8	3.500%	2021	Jun	Serial		Prem	2,580,000	0	0	2,580,000	
0118328J4	5.000%	2021	Dec	Serial		Prem	2,560,000	0	0	2,560,000	
0118328K1	5.000%	2022	Jun	Serial		Prem	2,690,000	0	0	2,690,000	
0118328L9	5.000%	2022	Dec	Serial		Prem	2,680,000	0	0	2,680,000	
0118328M7	5.000%	2023	Dec	Serial		Prem	4,610,000	0	0	4,610,000	
0118328N5	5.000%	2024	Dec	Serial		Prem	4,840,000	0	0	4,840,000	
0118328P0	5.000%	2025	Dec	Serial		Prem	5,085,000	0	0	5,085,000	
0118328Q8	5.000%	2026	Dec	Serial		Prem	5,340,000	0	0	5,340,000	
0118328R6	5.000%	2027	Dec	Serial		Prem	5,605,000	0	0	5,605,000	
0118328S4	3.250%	2028	Dec	Serial		Disc	5,885,000	0	0	5,885,000	
0118328T2	5.000%	2029	Dec	Serial		Prem	6,075,000	0	0	6,075,000	
0118328U9	3.375%	2030	Dec	Serial		Disc	6,385,000	0	0	6,385,000	
0118328V7	5.000%	2031	Dec	Serial		Prem	6,590,000	0	0	6,590,000	
0118328W5	5.000%	2032	Dec	Serial		Prem	1,740,000	0	0	1,740,000	
SC12A Total							\$99,360,000	\$18,210,000	\$0	\$81,150,000	
SC13A	State Capital Project Bonds II, 2013 Series A			Exempt	Prog: 607	Yield: 2.553%	Delivery: 5/30/2013	Underwriter: Keybanc	AA+	N/A	AA+
011839AA5	4.000%	2017	Jun	Serial		Prem	3,055,000	0	0	3,055,000	
011839AB3	4.000%	2017	Dec	Serial		Prem	1,615,000	0	0	1,615,000	
011839AC1	5.000%	2018	Jun	Serial		Prem	1,610,000	0	0	1,610,000	
011839AD9	5.000%	2018	Dec	Serial		Prem	1,755,000	0	0	1,755,000	
011839AE7	5.000%	2019	Jun	Serial		Prem	1,750,000	0	0	1,750,000	
011839AF4	5.000%	2019	Dec	Serial		Prem	2,765,000	0	0	2,765,000	
011839AG2	5.000%	2020	Jun	Serial		Prem	2,755,000	0	0	2,755,000	
011839AH0	5.000%	2020	Dec	Serial		Prem	2,905,000	0	0	2,905,000	
011839AJ6	5.000%	2021	Jun	Serial		Prem	2,905,000	0	0	2,905,000	
011839AK3	5.000%	2021	Dec	Serial		Prem	3,070,000	0	0	3,070,000	
011839AL1	5.000%	2022	Jun	Serial		Prem	3,070,000	0	0	3,070,000	
011839AM9	5.000%	2022	Dec	Serial		Prem	2,360,000	0	0	2,360,000	
011839AN7	5.000%	2023	Jun	Serial		Prem	2,350,000	0	0	2,350,000	
011839AP2	5.000%	2023	Dec	Serial		Prem	4,710,000	0	0	4,710,000	
011839AQ0	5.000%	2024	Dec	Serial		Prem	4,980,000	0	0	4,980,000	
011839AR8	5.000%	2025	Dec	Serial		Prem	4,985,000	0	0	4,985,000	
011839AS6	5.000%	2026	Dec	Serial		Prem	5,435,000	0	0	5,435,000	
011839AT4	5.000%	2027	Dec	Serial		Prem	5,740,000	0	0	5,740,000	
011839AU1	4.000%	2028	Dec	Serial		Prem	5,960,000	0	0	5,960,000	
011839AV9	4.000%	2029	Dec	Serial		Prem	6,235,000	0	0	6,235,000	
011839AW7	4.000%	2030	Dec	Serial		Prem	6,520,000	0	0	6,520,000	
011839AX5	4.000%	2031	Dec	Serial		Prem	6,815,000	0	0	6,815,000	
011839AY3	4.000%	2032	Dec	Serial		Prem	3,420,000	0	0	3,420,000	
SC13A Total							\$86,765,000	\$0	\$0	\$86,765,000	
SC13B	State Capital Project Bonds II, 2013 Series B			Taxable	Prog: 607	Yield: N/A	Delivery: 5/2/2013	Underwriter: J.P. Morgan	AA+	N/A	AA+
011839BA4		2043	Jun	Serial	Tax	Float	50,000,000	0	0	50,000,000	
SC13B Total							\$50,000,000	\$0	\$0	\$50,000,000	
SC14A	State Capital Project Bonds II, 2014 Series A			Exempt	Prog: 608	Yield: 3.448%	Delivery: 1/15/2014	Underwriter: J.P. Morgan	AA+	N/A	AA+
011839BB2	3.000%	2016	Dec	Serial		Prem	3,610,000	3,610,000	0	0	
011839BC0	4.000%	2017	Jun	Serial		Prem	2,330,000	0	0	2,330,000	
011839BD8	4.000%	2017	Dec	Serial		Prem	2,375,000	0	0	2,375,000	
011839BE6	5.000%	2018	Jun	Serial		Prem	2,425,000	0	0	2,425,000	
011839BF3	5.000%	2018	Dec	Serial		Prem	2,480,000	0	0	2,480,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
State Capital Project Bonds II											
SC14A State Capital Project Bonds II, 2014 Series A											
				Exempt	Prog: 608	Yield: 3.448%	Delivery: 1/15/2014	Underwriter: J.P. Morgan	S and P	Moody's	Fitch
011839BG1	5.000%	2019	Jun	Serial		Prem	2,545,000	0	0	2,545,000	
011839BH9	5.000%	2019	Dec	Serial		Prem	2,605,000	0	0	2,605,000	
011839BJ5	5.000%	2020	Jun	Serial		Prem	2,670,000	0	0	2,670,000	
011839BK2	5.000%	2020	Dec	Serial		Prem	2,735,000	0	0	2,735,000	
011839BL0	5.000%	2021	Jun	Serial		Prem	2,800,000	0	0	2,800,000	
011839BM8	5.000%	2021	Dec	Serial		Prem	2,870,000	0	0	2,870,000	
011839BN6	5.000%	2022	Jun	Serial		Prem	2,940,000	0	0	2,940,000	
011839BP1	5.000%	2022	Dec	Serial		Prem	3,015,000	0	0	3,015,000	
011839BQ9	5.000%	2023	Jun	Serial		Prem	3,160,000	0	0	3,160,000	
011839BR7	5.000%	2023	Dec	Serial		Prem	3,105,000	0	0	3,105,000	
011839BS5	5.000%	2024	Dec	Serial		Prem	5,770,000	0	0	5,770,000	
011839BT3	5.000%	2025	Dec	Serial		Prem	5,000,000	0	0	5,000,000	
011839BU0	5.000%	2027	Dec	Serial		Prem	5,000,000	0	0	5,000,000	
011839BV8	4.000%	2028	Dec	Serial		Disc	2,480,000	0	0	2,480,000	
011839CC9	5.000%	2028	Dec	Serial		Prem	3,000,000	0	0	3,000,000	
011839BW6	5.000%	2029	Dec	Serial		Prem	4,670,000	0	0	4,670,000	
011839BX4	5.000%	2030	Dec	Serial		Prem	5,050,000	0	0	5,050,000	
011839CB1	5.000%	2031	Dec	Serial		Prem	4,370,000	0	0	4,370,000	
011839BY2	4.375%	2031	Dec	Serial		Disc	2,790,000	0	0	2,790,000	
011839BZ9	5.000%	2032	Dec	Serial		Prem	7,475,000	0	0	7,475,000	
011839CA3	5.000%	2033	Dec	Serial		Prem	7,845,000	0	0	7,845,000	
							SC14A Total	\$95,115,000	\$3,610,000	\$0	\$91,505,000
SC14B State Capital Project Bonds II, 2014 Series B											
				Exempt	Prog: 609	Yield: 2.682%	Delivery: 6/12/2014	Underwriter: J.P. Morgan	AA+	N/A	AA+
011839CD7	2.000%	2015	Jun	Serial		Prem	100,000	100,000	0	0	
011839CE5	3.000%	2015	Dec	Serial		Prem	100,000	100,000	0	0	
011839CF2	4.000%	2016	Jun	Serial		Prem	735,000	735,000	0	0	
011839CG0	5.000%	2016	Dec	Serial		Prem	750,000	750,000	0	0	
011839CH8	5.000%	2017	Jun	Serial		Prem	765,000	0	0	765,000	
011839CJ4	5.000%	2017	Dec	Serial		Prem	785,000	0	0	785,000	
011839CK1	5.000%	2018	Jun	Serial		Prem	805,000	0	0	805,000	
011839CL9	5.000%	2018	Dec	Serial		Prem	825,000	0	0	825,000	
011839CM7	5.000%	2019	Jun	Serial		Prem	845,000	0	0	845,000	
011839CN5	5.000%	2019	Dec	Serial		Prem	865,000	0	0	865,000	
011839CP0	5.000%	2020	Jun	Serial		Prem	890,000	0	0	890,000	
011839CQ8	5.000%	2020	Dec	Serial		Prem	910,000	0	0	910,000	
011839CR6	5.000%	2021	Jun	Serial		Prem	935,000	0	0	935,000	
011839CS4	5.000%	2021	Dec	Serial		Prem	960,000	0	0	960,000	
011839CT2	5.000%	2022	Jun	Serial		Prem	980,000	0	0	980,000	
011839CU9	5.000%	2022	Dec	Serial		Prem	1,005,000	0	0	1,005,000	
011839CV7	5.000%	2023	Jun	Serial		Prem	1,030,000	0	0	1,030,000	
011839CW5	5.000%	2023	Dec	Serial		Prem	1,055,000	0	0	1,055,000	
011839CX3	5.000%	2024	Jun	Serial		Prem	1,085,000	0	0	1,085,000	
011839CY1	5.000%	2024	Dec	Serial		Prem	1,110,000	0	0	1,110,000	
011839CZ8	5.000%	2025	Jun	Sinker		Prem	1,140,000	0	0	1,140,000	
011839CZ8	5.000%	2025	Dec	Term		Prem	1,165,000	0	0	1,165,000	
011839DA2	5.000%	2026	Jun	Sinker		Prem	1,195,000	0	0	1,195,000	
011839DA2	5.000%	2026	Dec	Term		Prem	1,225,000	0	0	1,225,000	
011839DB0	5.000%	2027	Jun	Sinker		Prem	1,255,000	0	0	1,255,000	
011839DB0	5.000%	2027	Dec	Term		Prem	1,290,000	0	0	1,290,000	
011839DC8	5.000%	2028	Jun	Sinker		Prem	1,320,000	0	0	1,320,000	
011839DC8	5.000%	2028	Dec	Term		Prem	1,355,000	0	0	1,355,000	
011839DD6	5.000%	2029	Jun	Sinker		Prem	1,385,000	0	0	1,385,000	
011839DD6	5.000%	2029	Dec	Term		Prem	1,420,000	0	0	1,420,000	
							SC14B Total	\$29,285,000	\$1,685,000	\$0	\$27,600,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
State Capital Project Bonds II											
SC14C	State Capital Project Bonds II, 2014 Series C			Taxable	Prog: 610	Yield: N/A	Delivery: 8/27/2014	Underwriter: FHLB Seattle	S and P	Moody's	Fitch
011839DE4		2029	Dec	Term	Tax	Float	140,000,000	0	0	140,000,000	
SC14C Total							\$140,000,000	\$0	\$0	\$140,000,000	
SC14D	State Capital Project Bonds II, 2014 Series D			Exempt	Prog: 611	Yield: 2.581%	Delivery: 11/6/2014	Underwriter: J.P. Morgan	AA+	N/A	AA+
011839DF1	2.000%	2016	Jun	Serial		Prem	50,000	50,000	0	0	
011839DG9	4.000%	2016	Dec	Serial		Prem	55,000	55,000	0	0	
011839DH7	3.000%	2017	Jun	Serial		Prem	55,000	0	0	55,000	
011839DJ3	4.000%	2017	Dec	Serial		Prem	55,000	0	0	55,000	
011839DK0	3.000%	2018	Jun	Serial		Prem	60,000	0	0	60,000	
011839DL8	4.000%	2018	Dec	Serial		Prem	60,000	0	0	60,000	
011839DM6	3.000%	2019	Jun	Serial		Prem	60,000	0	0	60,000	
011839DN4	5.000%	2019	Dec	Serial		Prem	2,680,000	0	0	2,680,000	
011839DP9	5.000%	2020	Jun	Serial		Prem	3,130,000	0	0	3,130,000	
011839DQ7	5.000%	2020	Dec	Serial		Prem	3,205,000	0	0	3,205,000	
011839DR5	5.000%	2021	Jun	Serial		Prem	3,285,000	0	0	3,285,000	
011839DS3	5.000%	2021	Dec	Serial		Prem	3,370,000	0	0	3,370,000	
011839DT1	5.000%	2022	Jun	Serial		Prem	3,455,000	0	0	3,455,000	
011839DU8	5.000%	2022	Dec	Serial		Prem	3,540,000	0	0	3,540,000	
011839DV6	5.000%	2023	Jun	Serial		Prem	3,630,000	0	0	3,630,000	
011839DW4	5.000%	2023	Dec	Serial		Prem	3,720,000	0	0	3,720,000	
011839DX2	5.000%	2024	Jun	Serial		Prem	3,810,000	0	0	3,810,000	
011839DY0	5.000%	2024	Dec	Serial		Prem	3,905,000	0	0	3,905,000	
011839DZ7	5.000%	2025	Jun	Sinker		Prem	4,005,000	0	0	4,005,000	
011839DZ7	5.000%	2025	Dec	Term		Prem	4,105,000	0	0	4,105,000	
011839EA1	5.000%	2026	Jun	Sinker		Prem	4,205,000	0	0	4,205,000	
011839EA1	5.000%	2026	Dec	Term		Prem	4,310,000	0	0	4,310,000	
011839EB9	5.000%	2027	Jun	Sinker		Prem	4,420,000	0	0	4,420,000	
011839EB9	5.000%	2027	Dec	Term		Prem	4,530,000	0	0	4,530,000	
011839EC7	5.000%	2028	Jun	Sinker		Prem	4,645,000	0	0	4,645,000	
011839EC7	5.000%	2028	Dec	Term		Prem	4,760,000	0	0	4,760,000	
011839ED5	5.000%	2029	Jun	Term		Prem	5,000,000	0	0	5,000,000	
SC14D Total							\$78,105,000	\$105,000	\$0	\$78,000,000	
SC15A	State Capital Project Bonds II, 2015 Series A			Exempt	Prog: 612	Yield: 2.324%	Delivery: 3/19/2015	Underwriter: Keybanc	AA+	N/A	AA+
011839EE3	3.000%	2016	Jun	Serial		Prem	2,270,000	2,270,000	0	0	
011839EF0	3.000%	2016	Dec	Serial		Prem	2,280,000	2,280,000	0	0	
011839EG8	2.000%	2017	Jun	Serial		Prem	1,925,000	0	0	1,925,000	
011839EH6	4.000%	2017	Dec	Serial		Prem	1,935,000	0	0	1,935,000	
011839EJ2	3.000%	2018	Jun	Serial		Prem	1,595,000	0	0	1,595,000	
011839EK9	4.000%	2018	Dec	Serial		Prem	1,595,000	0	0	1,595,000	
011839EL7	3.000%	2019	Jun	Serial		Prem	2,195,000	0	0	2,195,000	
011839EM5	4.000%	2019	Dec	Serial		Prem	2,195,000	0	0	2,195,000	
011839EN3	3.000%	2020	Jun	Serial		Prem	2,830,000	0	0	2,830,000	
011839EP8	5.000%	2020	Dec	Serial		Prem	2,820,000	0	0	2,820,000	
011839EQ6	5.000%	2021	Jun	Serial		Prem	3,495,000	0	0	3,495,000	
011839ER4	5.000%	2021	Dec	Serial		Prem	3,500,000	0	0	3,500,000	
011839ES2	5.000%	2022	Jun	Serial		Prem	3,765,000	0	0	3,765,000	
011839ET0	5.000%	2022	Dec	Serial		Prem	3,765,000	0	0	3,765,000	
011839EU7	5.000%	2023	Jun	Serial		Prem	3,955,000	0	0	3,955,000	
011839EV5	5.000%	2023	Dec	Serial		Prem	3,955,000	0	0	3,955,000	
011839EW3	5.000%	2024	Jun	Serial		Prem	4,150,000	0	0	4,150,000	
011839EX1	5.000%	2024	Dec	Serial		Prem	4,160,000	0	0	4,160,000	
011839FE2	5.000%	2025	Jun	Serial		Prem	4,370,000	0	0	4,370,000	
011839EY9	5.000%	2025	Dec	Serial		Prem	4,370,000	0	0	4,370,000	
011839EZ6	5.000%	2026	Jun	Sinker		Prem	4,585,000	0	0	4,585,000	
011839EZ6	5.000%	2026	Dec	Term		Prem	4,590,000	0	0	4,590,000	
011839FA0	5.000%	2027	Jun	Sinker		Prem	4,830,000	0	0	4,830,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
State Capital Project Bonds II											
SC15A	State Capital Project Bonds II, 2015 Series A			Exempt	Prog: 612	Yield: 2.324%	Delivery: 3/19/2015	Underwriter: Keybank	S and P	Moodys	Fitch
011839FA0	5.000%	2027	Dec	Term		Prem	4,825,000	0	0	4,825,000	
011839FB8	4.000%	2028	Jun	Sinker		Prem	5,055,000	0	0	5,055,000	
011839FB8	4.000%	2028	Dec	Term		Prem	5,060,000	0	0	5,060,000	
011839FC6	4.000%	2029	Jun	Sinker		Prem	5,270,000	0	0	5,270,000	
011839FC6	4.000%	2029	Dec	Term		Prem	5,260,000	0	0	5,260,000	
011839FD4	4.000%	2030	Jun	Sinker		Prem	5,465,000	0	0	5,465,000	
011839FD4	4.000%	2030	Dec	Term		Prem	5,470,000	0	0	5,470,000	
							SC15A Total	\$111,535,000	\$4,550,000	\$0	\$106,985,000
SC15B	State Capital Project Bonds II, 2015 Series B			Exempt	Prog: 613	Yield: 3.294%	Delivery: 6/30/2015	Underwriter: J.P. Morgan	AA+	N/A	AA+
011839FF9	3.000%	2016	Jun	Serial		Prem	785,000	785,000	0	0	
011839FG7	4.000%	2017	Jun	Serial		Prem	705,000	0	0	705,000	
011839FH5	5.000%	2018	Jun	Serial		Prem	730,000	0	0	730,000	
011839FJ1	5.000%	2019	Jun	Serial		Prem	3,015,000	0	0	3,015,000	
011839FK8	5.000%	2020	Jun	Serial		Prem	3,160,000	0	0	3,160,000	
011839FL6	5.000%	2020	Dec	Serial		Prem	1,945,000	0	0	1,945,000	
011839FM4	5.000%	2021	Jun	Serial		Prem	3,320,000	0	0	3,320,000	
011839FN2	5.000%	2021	Dec	Serial		Prem	2,035,000	0	0	2,035,000	
011839FP7	5.000%	2022	Jun	Serial		Prem	3,485,000	0	0	3,485,000	
011839FQ5	5.000%	2022	Dec	Serial		Prem	2,120,000	0	0	2,120,000	
011839FR3	3.000%	2023	Jun	Serial		Prem	3,660,000	0	0	3,660,000	
011839FS1	5.000%	2023	Dec	Serial		Prem	5,275,000	0	0	5,275,000	
011839FT9	5.000%	2024	Jun	Serial		Prem	970,000	0	0	970,000	
011839FU6	5.000%	2024	Dec	Serial		Prem	5,540,000	0	0	5,540,000	
011839FV4	5.000%	2025	Jun	Serial		Prem	1,020,000	0	0	1,020,000	
011839FW2	5.000%	2025	Dec	Serial		Prem	5,830,000	0	0	5,830,000	
011839FX0	5.000%	2026	Jun	Sinker		Prem	1,070,000	0	0	1,070,000	
011839FX0	5.000%	2026	Dec	Term		Prem	5,550,000	0	0	5,550,000	
011839FY8	5.000%	2027	Jun	Sinker		Prem	1,125,000	0	0	1,125,000	
011839FY8	5.000%	2027	Dec	Term		Prem	3,425,000	0	0	3,425,000	
011839FZ5	5.000%	2028	Jun	Sinker		Prem	4,200,000	0	0	4,200,000	
011839FZ5	5.000%	2028	Dec	Term		Prem	295,000	0	0	295,000	
011839GA9	3.375%	2029	Jun	Sinker		Disc	4,615,000	0	0	4,615,000	
011839GA9	3.375%	2029	Dec	Term		Disc	300,000	0	0	300,000	
011839GB7	4.000%	2030	Jun	Sinker		Disc	4,765,000	0	0	4,765,000	
011839GB7	4.000%	2031	Jun	Sinker		Disc	3,685,000	0	0	3,685,000	
011839GB7	4.000%	2032	Jun	Sinker		Disc	3,830,000	0	0	3,830,000	
011839GB7	4.000%	2033	Jun	Sinker		Disc	3,985,000	0	0	3,985,000	
011839GB7	4.000%	2034	Jun	Sinker		Disc	4,145,000	0	0	4,145,000	
011839GB7	4.000%	2035	Jun	Sinker		Disc	4,305,000	0	0	4,305,000	
011839GB7	4.000%	2036	Jun	Term		Disc	4,475,000	0	0	4,475,000	
							SC15B Total	\$93,365,000	\$785,000	\$0	\$92,580,000
SC15C	State Capital Project Bonds II, 2015 Series C			Exempt	Prog: 614	Yield: 2.682%	Delivery: 12/16/2015	Underwriter: J.P. Morgan	AA+	N/A	AA+
011839GS0	2.000%	2016	Jun	Serial		Prem	485,000	485,000	0	0	
011839GT8	3.000%	2017	Jun	Serial		Prem	2,945,000	0	0	2,945,000	
011839GU5	4.000%	2018	Jun	Serial		Prem	3,035,000	0	0	3,035,000	
011839GV3	5.000%	2019	Jun	Serial		Prem	2,795,000	0	0	2,795,000	
011839GW1	5.000%	2020	Jun	Serial		Prem	2,930,000	0	0	2,930,000	
011839GX9	5.000%	2021	Jun	Serial		Prem	1,265,000	0	0	1,265,000	
011839GY7	5.000%	2022	Jun	Serial		Prem	1,330,000	0	0	1,330,000	
011839GZ4	5.000%	2023	Jun	Serial		Prem	1,395,000	0	0	1,395,000	
011839HA8	5.000%	2024	Jun	Serial		Prem	4,095,000	0	0	4,095,000	
011839HB6	5.000%	2025	Jun	Serial		Prem	4,300,000	0	0	4,300,000	
011839HC4	5.000%	2026	Jun	Serial		Prem	4,515,000	0	0	4,515,000	
011839HD2	5.000%	2027	Jun	Serial		Prem	4,740,000	0	0	4,740,000	
011839HE0	5.000%	2028	Jun	Serial		Prem	3,680,000	0	0	3,680,000	

AHFC SUMMARY OF BONDS OUTSTANDING

As of: 1/31/2017

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
State Capital Project Bonds II												
SC15C	State Capital Project Bonds II, 2015 Series C				Exempt	Prog: 614	Yield: 2.682%	Delivery: 12/16/2015	Underwriter: J.P. Morgan	S and P	Moody's	Fitch
011839HF7	5.000%	2029	Jun	Serial		Prem	3,865,000	0	0	AA+	N/A	AA+
011839HG5	5.000%	2030	Jun	Serial		Prem	2,095,000	0	0	AA+	N/A	AA+
011839HH3	5.000%	2031	Jun	Serial		Prem	2,200,000	0	0	AA+	N/A	AA+
011839HJ9	5.000%	2032	Jun	Serial		Prem	2,310,000	0	0	AA+	N/A	AA+
011839HL4	5.000%	2033	Jun	Serial		Prem	2,425,000	0	0	AA+	N/A	AA+
011839HM2	5.000%	2034	Jun	Serial		Prem	2,545,000	0	0	AA+	N/A	AA+
011839HK6	5.000%	2035	Jun	Serial		Prem	2,670,000	0	0	AA+	N/A	AA+
SC15C Total							\$55,620,000	\$485,000	\$0	\$55,135,000		
State Capital Project Bonds II Total							\$839,150,000	\$29,430,000	\$0	\$809,720,000		
Commercial Paper Total		\$62,600,000		Total AHFC Bonds			\$2,681,270,000	\$245,380,000	\$269,765,000	\$2,166,125,000		
Deceased Bonds (C0711/SC07A/SC07B)										\$49,580,000		
Total AHFC Bonds w/o Deceased Bonds										\$2,116,545,000		

Footnotes:

- On June 30, 2015, AHFC issued State Capital Project Bonds 2015 Series B to defease \$12,865,000 State Capital Project Bonds 2007 Series A and \$21,365,000 State Capital Project Bonds 2007 Series B. On December 16, 2015, AHFC issued State Capital Project Bonds 2015 Series C to defease an additional \$3,765,000 of State Capital Project Bonds 2007 Series B. These bonds will be redeemed on the first optional redemption date of December 1, 2017.
- On July 26, 2016, AHFC used cash to defease \$7,850,000 Collateralized Bonds (Veterans Mortgage Program) 2007 First Series and \$3,735,000 Collateralized Bonds (Veterans Mortgage Program) 2008 First Series. These bonds will be redeemed on the first optional redemption date of June 1, 2017.
- AHFC has issued \$18.438 billion in bonds, including those issued by the Alaska State Housing Authority (ASHA), which merged into AHFC on 07/01/92 and became the Public Housing Division.
- The interest earnings on the tax-exempt debt listed herein is not subject to the alternative minimum tax imposed under the Internal Revenue Code of 1986 unless designated as AMT.
- In addition to paying variable rates, AHFC has entered into swap agreements with counterparties on some Bond transactions (i.e. GP01A/B, E021A, SC02B/C, E071A/B/D and E091A/B/D).
- Some of the Bonds have PAC structures that are subject to mandatory redemptions based on projected net prepayment tables listed in their respective OS.
- The Commercial Paper program provides up to \$150,000,000 in funds for refunding prior bonds in order to preserve private activity bond volume cap and tax-exempt bond issuance authority.
- The Northern Tobacco Securitization Corporation (NTSC), a subsidiary of AHFC which acts as a government instrumentality of, but separate and apart from, the State of Alaska has issued bonds in the past, but any and all bonds issued by NTSC are not listed in this exhibit and are not a debt of AHFC.

1 Home Mortgage Revenue Bonds, 2002 Series A

Series: E021A Prog: 106
 Remaining Principal Balance: \$83,497,734
 Weighted Average Seasoning: 87
 Weighted Average Interest Rate: 5.592%
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$867,923	11.67%	195
3-Months	\$2,286,349	10.21%	170
6-Months	\$5,944,140	12.83%	214
12-Months	\$11,691,334	12.30%	205
Life	\$300,796,290	12.55%	209

2 Home Mortgage Revenue Bonds, 2007 Series A

Series: E071A Prog: 110
 Remaining Principal Balance: \$80,945,637
 Weighted Average Seasoning: 59
 Weighted Average Interest Rate: 4.753%
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$460,741	6.58%	110
3-Months	\$1,173,933	5.58%	93
6-Months	\$3,541,816	8.27%	138
12-Months	\$7,900,646	9.18%	153
Life	\$121,324,021	16.40%	273

3 Home Mortgage Revenue Bonds, 2007 Series B

Series: E071B Prog: 111
 Remaining Principal Balance: \$76,513,825
 Weighted Average Seasoning: 62
 Weighted Average Interest Rate: 4.873%
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$606,060	9.03%	151
3-Months	\$2,432,438	11.73%	196
6-Months	\$4,409,703	10.59%	177
12-Months	\$9,394,835	11.19%	186
Life	\$103,386,371	14.38%	240

4 Home Mortgage Revenue Bonds, 2007 Series D

Series: E071D Prog: 113
 Remaining Principal Balance: \$103,263,453
 Weighted Average Seasoning: 60
 Weighted Average Interest Rate: 4.728%
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$408,962	4.63%	77
3-Months	\$2,640,784	9.56%	159
6-Months	\$8,811,916	15.50%	258
12-Months	\$14,739,766	13.08%	218
Life	\$133,873,729	14.90%	248

5 Home Mortgage Revenue Bonds, 2009 Series A

Series: E091A Prog: 116
 Remaining Principal Balance: \$108,823,247
 Weighted Average Seasoning: 59
 Weighted Average Interest Rate: 4.159%
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$1,695,765	16.94%	282
3-Months	\$3,122,313	10.67%	178
6-Months	\$7,705,427	12.82%	214
12-Months	\$14,488,455	12.05%	201
Life	\$130,733,579	15.92%	265

6 Home Mortgage Revenue Bonds, 2009 Series B

Series: E091B Prog: 117
 Remaining Principal Balance: \$116,300,372
 Weighted Average Seasoning: 59
 Weighted Average Interest Rate: 4.062%
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$686,665	6.82%	114
3-Months	\$3,204,949	10.23%	170
6-Months	\$8,768,577	13.55%	226
12-Months	\$13,910,604	10.87%	181
Life	\$135,468,711	16.03%	267

7 Home Mortgage Revenue Bonds, 2009 Series D

Series: E091D Prog: 119
 Remaining Principal Balance: \$121,970,511
 Weighted Average Seasoning: 57
 Weighted Average Interest Rate: 4.436%
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$278,607	2.70%	45
3-Months	\$2,466,109	7.64%	127
6-Months	\$8,121,961	12.07%	201
12-Months	\$15,717,197	11.69%	195
Life	\$130,513,990	16.04%	267

8 **Mortgage Revenue Bonds, 2009 Series A-1**

Series: E0911 Prog: 121
 Remaining Principal Balance: \$35,321,035
 Weighted Average Seasoning: 71
 Weighted Average Interest Rate: 4.240%
 Bond Yield (TIC): 3.362%

	Prepayments	CPR	PSA
1-Month	\$346,691	11.06%	184
3-Months	\$855,569	9.11%	152
6-Months	\$1,916,483	9.96%	166
12-Months	\$3,961,154	9.95%	166
Life	\$19,029,150	6.52%	109

9 **Mortgage Revenue Bonds, 2010 Series A**

Series: E10A1 Prog: 121
 Remaining Principal Balance: \$39,972,427
 Weighted Average Seasoning: 52
 Weighted Average Interest Rate: 4.509%
 Bond Yield (TIC): 3.362%

	Prepayments	CPR	PSA
1-Month	\$284,388	8.16%	136
3-Months	\$723,363	7.30%	122
6-Months	\$2,014,916	9.96%	166
12-Months	\$2,882,779	7.14%	119
Life	\$16,888,130	6.92%	115

10 **Mortgage Revenue Bonds, 2010 Series B**

Series: E10B1 Prog: 121
 Remaining Principal Balance: \$30,151,497
 Weighted Average Seasoning: 54
 Weighted Average Interest Rate: 5.011%
 Bond Yield (TIC): 3.362%

	Prepayments	CPR	PSA
1-Month	\$189,636	7.25%	121
3-Months	\$594,744	7.87%	131
6-Months	\$1,056,063	6.99%	116
12-Months	\$2,184,636	7.07%	118
Life	\$31,221,279	14.40%	240

11 **Mortgage Revenue Bonds, 2009 Series A-2**

Series: E0912 Prog: 122
 Remaining Principal Balance: \$83,819,265
 Weighted Average Seasoning: 60
 Weighted Average Interest Rate: 3.468%
 Bond Yield (TIC): 2.532%

	Prepayments	CPR	PSA
1-Month	\$782,827	10.56%	176
3-Months	\$1,881,379	8.47%	141
6-Months	\$3,658,834	8.12%	135
12-Months	\$9,941,560	10.41%	173
Life	\$28,632,288	5.19%	89

12 **Mortgage Revenue Bonds, 2011 Series A**

Series: E11A1 Prog: 122
 Remaining Principal Balance: \$23,208,590
 Weighted Average Seasoning: 110
 Weighted Average Interest Rate: 5.347%
 Bond Yield (TIC): 2.532%

	Prepayments	CPR	PSA
1-Month	\$62,871	3.19%	53
3-Months	\$198,775	3.56%	59
6-Months	\$568,334	5.06%	84
12-Months	\$1,918,672	8.09%	135
Life	\$20,336,391	13.14%	219

13 **Mortgage Revenue Bonds, 2011 Series B**

Series: E11B1 Prog: 122
 Remaining Principal Balance: \$39,234,158
 Weighted Average Seasoning: 73
 Weighted Average Interest Rate: 4.089%
 Bond Yield (TIC): 2.532%

	Prepayments	CPR	PSA
1-Month	\$413,838	11.83%	197
3-Months	\$1,578,220	14.97%	250
6-Months	\$3,659,086	16.80%	280
12-Months	\$6,491,869	14.54%	242
Life	\$45,550,510	15.08%	251

14 **Veterans Collateralized Bonds, 2016 First**

Series: C1611 Prog: 210
 Remaining Principal Balance: \$40,372,173
 Weighted Average Seasoning: 62
 Weighted Average Interest Rate: 4.432%
 Bond Yield (TIC): 2.578%

	Prepayments	CPR	PSA
1-Month	\$256,184	7.31%	122
3-Months	\$910,253	9.10%	152
6-Months	\$3,124,804	14.85%	247
12-Months	\$3,705,160	14.98%	250
Life	\$3,705,160	14.98%	250

15 **General Mortgage Revenue Bonds II, 2012 Series A**

Series: GM12A Prog: 405
 Remaining Principal Balance: \$132,980,667
 Weighted Average Seasoning: 57
 Weighted Average Interest Rate: 4.456%
 Bond Yield (TIC): 3.653%

	Prepayments	CPR	PSA
1-Month	\$1,675,760	13.95%	233
3-Months	\$5,340,328	14.52%	242
6-Months	\$11,312,313	15.43%	257
12-Months	\$19,323,804	13.29%	222
Life	\$75,299,426	10.27%	171

16 **General Mortgage Revenue Bonds II, 2016 Series A**

Series: GM16A Prog: 406
 Remaining Principal Balance: \$72,038,745
 Weighted Average Seasoning: 13
 Weighted Average Interest Rate: 4.429%
 Bond Yield (TIC): 2.532%

	Prepayments	CPR	PSA
1-Month	\$91,189	1.51%	60
3-Months	\$106,839	0.59%	25
6-Months	\$332,000	0.94%	46
12-Months	\$332,000	0.94%	46
Life	\$332,000	0.94%	46

17 **Governmental Purpose Bonds, 2001 Series A**

Series: GP01A Prog: 502
 Remaining Principal Balance: \$211,458,242
 Weighted Average Seasoning: 57
 Weighted Average Interest Rate: 3.503%
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$1,571,894	8.50%	142
3-Months	\$5,561,477	9.83%	164
6-Months	\$11,184,574	10.00%	167
12-Months	\$23,603,957	10.42%	174
Life	\$645,724,648	16.79%	280

Footnotes:

1. The prepayments and rates given in this exhibit are based on historical figures and in may not necessarily reflect future prepayment speeds.
2. CPR (Constant Prepayment Rate) is the annualized probability that a mortgage will be prepaid.
3. PSA (Prepayment Speed Assumption) was developed by the BMA as a benchmark for comparing historical prepayment speeds of different bonds.
4. CPR and PSA figures for 3-Months, 6-Months, 12-Months and Life are averages based on the SMM (Single Monthly Mortality) rates over the period.
5. Prepayment rates are calculated since the bond funding date and include partial and full prepayments and repurchases. Bonds funded before 1994 are calculated since the report cutoff date of January 1994.
6. Loan balances refer to loans with outstanding balances that are either current, delinquent, or unsold real estate owned loans. The prepayment history includes sold real estate owned loans and loan disposals.
7. The weighted average seasoning is based on the average age of all outstanding loans pledged to the payment of the bonds. Loan transfers may result in an adjustment to the weighted average seasoning of the series.
8. Loan balances and prepayments do not include OCR (Over Collateral Reserve) funds, which are attached to certain bond deals to both ensure sufficient cash flow and alleviate default risk.
9. Housing Development Bonds are structured around specific projects and have restricted prepayment schedules.
10. Some Bonds (GP01A, E071A/B/D, E091A/B/D, E10B1, E11A1 and E11B1) were funded with seasoned mortgage loan portfolios.

ALASKA HOUSING FINANCE CORPORATION
SPECIAL REDEMPTION & BOND ISSUANCE SUMMARY

01/31/17

BOND ISSUANCE SUMMARY:			
Year	Tax-Exempt	Taxable	Total
FY 2017	150,000,000	-	150,000,000
FY 2016	55,620,000	-	55,620,000
FY 2015	283,005,000	140,000,000	423,005,000
FY 2014	124,400,000	-	124,400,000
FY 2013	332,015,000	150,000,000	482,015,000
FY 2012	200,110,000	28,945,000	229,055,000
FY 2011	248,345,000	-	248,345,000
FY 2010	161,740,000	193,100,000	354,840,000
FY 2009	287,640,000	-	287,640,000
FY 2008	280,825,000	-	280,825,000
FY 2007	780,885,000	-	780,885,000
FY 2006	333,675,000	-	333,675,000
FY 2005	307,730,000	105,000,000	412,730,000
FY 2004	245,175,000	42,125,000	287,300,000
FY 2003	382,710,000	-	382,710,000
FY 2002	527,360,000	230,000,000	757,360,000
FY 2001	267,880,000	25,740,000	293,620,000
FY 2000	883,435,000	-	883,435,000
FY 1999	92,365,000	-	92,365,000
FY 1998	446,509,750	23,895,000	470,404,750
FY 1997	599,381,477	455,000	599,836,477
FY 1996	365,000,000	-	365,000,000
FY 1995	365,000,000	-	365,000,000
FY 1994	367,130,000	16,930,000	384,060,000
FY 1993	200,000,000	-	200,000,000
FY 1992	452,760,000	-	452,760,000
FY 1991	531,103,544	275,000,000	806,103,544
FY 1990	297,000,000	220,000,000	517,000,000
FY 1989	175,000,000	400,000,000	575,000,000
FY 1988	100,000,000	347,000,000	447,000,000
FY 1987	67,000,000	415,000,000	482,000,000
FY 1986	452,445,000	825,000,000	1,277,445,000
FY 1985	604,935,000	-	604,935,000
FY 1984	655,000,000	250,000,000	905,000,000
FY 1983	435,000,000	400,000,000	835,000,000
FY 1982	250,000,000	552,000,000	802,000,000
FY 1981	460,000,000	160,000,000	620,000,000
FY 1980	148,800,000	-	148,800,000
FY 1979	164,600,000	7,020,000	171,620,000
FY 1978	135,225,000	-	135,225,000
FY 1977	80,000,000	-	80,000,000
FY 1976	5,000,000	-	5,000,000
FY 1975	47,000,000	-	47,000,000
FY 1974	36,000,000	-	36,000,000
FY 1973	26,500,000	5,250,000	31,750,000

SPECIAL REDEMPTION SUMMARY:			
Year	Surplus	Refunding	Total
FY 2017	13,595,000	-	13,595,000
FY 2016	59,945,000	116,810,000	176,755,000
FY 2015	85,095,000	349,705,000	434,800,000
FY 2014	54,815,000	-	54,815,000
FY 2013	500,710,000	99,265,000	599,975,000
FY 2012	363,290,000	128,750,000	492,040,000
FY 2011	253,120,000	64,350,000	317,470,000
FY 2010	207,034,750	138,830,000	345,864,750
FY 2009	313,780,000	161,760,000	475,540,000
FY 2008	95,725,000	17,945,000	113,670,000
FY 2007	180,245,000	220,350,874	400,595,874
FY 2006	232,125,000	149,640,000	381,765,000
FY 2005	150,595,603	-	150,595,603
FY 2004	214,235,000	217,285,000	431,520,000
FY 2003	304,605,000	286,340,000	590,945,000
FY 2002	152,875,000	175,780,000	328,655,000
FY 2001	48,690,000	-	48,690,000
FY 2000	94,855,000	300,000,000	394,855,000
FY 1999	110,101,657	-	110,101,657
FY 1998	72,558,461	389,908,544	462,467,005
FY 1997	150,812,506	68,467,000	219,279,506
FY 1996	147,114,796	200,000,000	347,114,796
FY 1995	153,992,520	-	153,992,520

FY 2017 REDEMPTION DETAIL BY SERIES:			
Series	Surplus	Refunding	Total
E021A	1,025,000	-	1,025,000
E0911	2,010,000	-	2,010,000
E0912	6,630,000	-	6,630,000
E11A1	1,920,000	-	1,920,000
GM12A	1,955,000	-	1,955,000
GM16A	55,000	-	55,000

FY 2016 REDEMPTION DETAIL BY SERIES:			
Series	Surplus	Refunding	Total
C0611	9,050,000	32,120,000	41,170,000
C0711	2,750,000	-	2,750,000
E021A	24,305,000	-	24,305,000
E0911	5,180,000	-	5,180,000
E0912	9,880,000	-	9,880,000
E11A1	4,620,000	-	4,620,000
GM12A	4,160,000	-	4,160,000
SC06A	-	84,690,000	84,690,000

FY 2017 ISSUANCE DETAIL BY SERIES:			
Series	Tax-Exempt	Taxable	Total
GM16A	100,000,000	-	100,000,000
C1611	50,000,000	-	50,000,000

FY 2016 ISSUANCE DETAIL BY SERIES:			
Series	Tax-Exempt	Taxable	Total
SC15C	55,620,000	-	55,620,000

ALASKA HOUSING FINANCE CORPORATION

SUMMARY OF FLOATING RATE BONDS & INTEREST RATE SWAPS

January 31, 2017

Data	GP97A	GP01A	GP01B	E021A ¹	E021A ²	SC02C	E071A	E071B	E071D	E091A	E091B	E091D	SC13B	SC14C
Outstanding	14,600,000	47,420,000	57,950,000	38,305,000	23,560,000	34,910,000	75,000,000	75,000,000	89,370,000	80,880,000	80,880,000	80,870,000	50,000,000	140,000,000
CUSIP	011831X82	0118326M9	0118326N7	0118327K2	0118327L0	0118326L1	01170PBW5	01170PBV7	01170PBX3	01170PDV5	01170PDX1	01170PEY8	011839BA4	011839DE4
Issue Date	12/03/97	08/02/01	08/02/01	05/16/02	05/16/02	12/05/02	05/31/07	05/31/07	05/31/07	05/28/09	05/28/09	08/26/09	05/02/13	08/27/14
Maturity Date	12/01/27	12/01/30	12/01/30	06/01/32	12/01/36	07/01/22	12/01/41	12/01/41	12/01/41	12/01/40	12/01/40	12/01/40	06/01/43	12/01/29
Ratings	A-1+/F1+	A-1+/F1+	A-1+/F1+	A-1/WD	A-1/WD	A-1+/F1+	NA/F1+	NA/F1+	NA/F1+	A-1/F1	A-1+/F1+	A-1+/F1	AA+/AA+	AA+/AA+
Remark Agent	Merrill BofA	Wells Fargo	Merrill BofA	JP Morgan	JP Morgan	GK Baum	Ray James	KeyBanc	Wells Fargo	Wells Fargo	Wells Fargo	Merrill BofA	N/A	N/A
Remarket Fee	0.07%	0.06%	0.07%	0.09%	0.09%	0.07%	0.07%	0.07%	0.06%	0.06%	0.06%	0.07%	N/A	N/A
Liquidity	Self	Self	Self	JP Morgan	JP Morgan	Self	LBBW	LBBW	LBBW	BOT	Wells Fargo	BOA	N/A	N/A
Debt Type	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	Index Floater	Index Floater
Reset Date	Weekly	Weekly	Weekly	Daily	Daily	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Monthly	Monthly
Tax Status	Tax-Exempt	Tax-Exempt	Tax-Exempt	AMT	AMT	Tax-Exempt	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Taxable	Taxable
Credit Type	Housing	Housing	Housing	Housing	Housing	GO	Housing	Housing	Housing	Housing	Housing	Housing	GO	GO
Current Rate	0.66%	0.64%	0.66%	0.69%	0.69%	0.65%	0.69%	0.70%	0.64%	0.64%	0.64%	0.66%	1.57%	1.27%
Avg Rate	1.61%	1.17%	1.16%	1.38%	1.38%	1.16%	0.74%	0.71%	0.69%	0.16%	0.15%	0.18%	1.07%	0.82%
Max Rate	9.00%	9.25%	9.25%	10.25%	10.25%	8.00%	9.50%	7.90%	8.50%	0.82%	0.82%	0.89%	1.57%	1.27%
Min Rate	0.01%	0.01%	0.01%	0.02%	0.02%	0.01%	0.05%	0.05%	0.01%	0.01%	0.01%	0.01%	0.95%	0.65%
SIFMA Rate	1.61%	1.15%	1.15%	1.13%	1.13%	1.11%	0.62%	0.62%	0.62%	0.19%	0.19%	0.18%	0.16%	0.21%
SIFMA Spread	0.00%	0.01%	0.01%	0.25%	0.25%	0.05%	0.12%	0.08%	0.07%	(0.02%)	(0.03%)	0.00%	0.91%	0.61%
FY 2016 Avg	0.12%	0.11%	0.12%	0.15%	0.15%	0.12%	0.16%	0.16%	0.14%	0.12%	0.11%	0.12%	1.12%	0.82%
FY 2017 Avg	0.60%	0.58%	0.60%	0.61%	0.61%	0.61%	0.65%	0.65%	0.58%	0.60%	0.58%	0.61%	1.36%	1.06%
FY 2017 Sprd	(0.00%)	(0.03%)	(0.00%)	0.00%	0.00%	(0.00%)	0.04%	0.04%	(0.02%)	(0.01%)	(0.02%)	0.00%	0.76%	0.46%

INTEREST RATE SWAP SUMMARY										
Bond Series	Counterparty	Ratings	Termination	Notional	Fixed	Float	Net Swap	VRDO	Synthetic	Spread
GP01A	Ray James	BBB+/A3	12/01/30	47,420,000	2.453%	1.044%	1.409%	1.165%	2.574%	(0.121%)
GP01B	Merrill BofA	AA-/Aa3	12/01/30	57,950,000	4.143%	1.044%	3.099%	1.162%	4.261%	(0.118%)
E021A ¹	Goldman	AA-/Aa2	06/01/32	38,305,000	2.980%	0.688%	2.292%	1.379%	3.672%	(0.692%)
E021A ²	Merrill BofA	AA-/Aa3	12/01/36	23,560,000	3.448%	1.063%	2.385%	1.379%	3.764%	(0.316%)
SC02/GP97	JP Morgan	A+/Aa2	07/01/24	14,555,000	3.770%	1.057%	2.713%	1.090%	3.804%	(0.034%)
SC02C	JP Morgan	A+/Aa2	07/01/22	34,910,000	4.303%	1.229%	3.074%	1.165%	4.239%	0.064%
E071A ¹	Goldman	AA-/Aa2	12/01/41	143,622,000	3.735%	0.688%	3.047%	0.723%	3.770%	(0.035%)
E071A ²	JP Morgan	A+/Aa2	12/01/41	95,748,000	3.720%	0.688%	3.032%	0.696%	3.728%	(0.008%)
E091A ¹	Wells Fargo	AA-/Aa1	12/01/40	72,789,000	3.761%	0.272%	3.489%	0.163%	3.652%	0.109%
E091A ²	Goldman	AA-/Aa2	12/01/40	72,789,000	3.761%	0.272%	3.489%	0.154%	3.643%	0.118%
E091A ³	JP Morgan	A+/Aa2	12/01/40	97,052,000	3.740%	0.272%	3.468%	0.161%	3.629%	0.111%
TOTAL				698,700,000	3.664%	0.644%	3.019%	0.678%	3.697%	(0.033%)

NET SWAP TOTALS		
Pay Fixed	Rec Float	Net Swap
41,610,838	11,093,572	(30,517,266)
49,606,728	13,575,944	(36,030,784)
28,520,928	7,930,829	(20,590,100)
66,720,228	17,621,982	(49,098,246)
7,724,807	2,205,064	(5,519,743)
34,137,091	10,275,493	(23,861,597)
50,833,858	9,556,573	(41,277,285)
33,767,320	6,238,702	(27,528,617)
20,554,771	1,705,702	(18,849,069)
20,554,771	1,430,758	(19,124,013)
27,253,334	1,911,676	(25,341,658)
381,284,673	83,546,294	(297,738,379)

FY 2017 REMARKETING BY LIQUIDITY TYPE SUMMARY										
#1 RA FY17		Exempt WF	AMT Daily JPM	Exempt Self	Exempt BOT	Exempt BOA	Exempt LBBW	Index Floater	FY 2017	FY 2016
Wells Fargo	Allocation	9.1%	7.0%	17.4%	9.1%	9.1%	26.9%	21.4%	100.0%	100.0%
0.58%	Max Rate	0.82%	0.84%	0.90%	0.82%	0.89%	0.92%	1.57%	1.57%	1.26%
#1 RA FY16	Min Rate	0.36%	0.43%	0.36%	0.41%	0.38%	0.36%	0.97%	0.36%	0.01%
Wells Fargo	Avg Rate	0.58%	0.61%	0.60%	0.60%	0.61%	0.62%	1.14%	0.72%	0.28%
0.11%	SIFMA Spread	(0.02%)	0.00%	(0.01%)	(0.01%)	0.00%	0.02%	0.54%	0.11%	0.16%

MONTHLY FLOAT SUMMARY	
January 31, 2017	
Total Bonds	\$2,116,545,000
Total Float	\$888,745,000
Self-Liquid	\$154,880,000
Float %	42.0%
Hedge %	78.6%

AHFC LIQUIDITY ANALYSIS (As of 1/31/17)

Self-Liquidity Sources	
<u>AHFC General Fund:</u>	
SAM General Operating Fund	50,916,809
SAM Commercial Paper Match	62,600,000
Alaska USA Operating DDAs	21,884,707
GEFONSI Self-Liquidity Reserve Fund	192,853,216
<u>Funds Available from Self-Liquidity VRDOs:</u>	
Governmental Purpose Bonds, 1997 Series A	6,913,115
Governmental Purpose Bonds, 2001 Series A & B	4,679,628
Governmental Purpose Bonds, 2001 Series C	5,887,305
State Capital Project Bonds, 2002 Series C	1,661,329
Total Self-Liquidity Sources	347,396,108

Self- Liquidity Requirements	
<u>Unhedged Variable Rate Bonds:</u>	
Governmental Purpose Bonds, 1997 Series A	14,600,000
<u>Hedged Variable Rate Bonds:</u>	
Governmental Purpose Bonds, 2001 Series A & B	105,370,000
State Capital Project Bonds, 2002 Series C	34,910,000
<u>Short-Term Warehouse Debt:</u>	
Commercial Paper	62,600,000
Total Self-Liquidity Requirements	217,480,000
Excess of Sources over Requirements	129,916,108
Ratio of Sources to Requirements	1.60

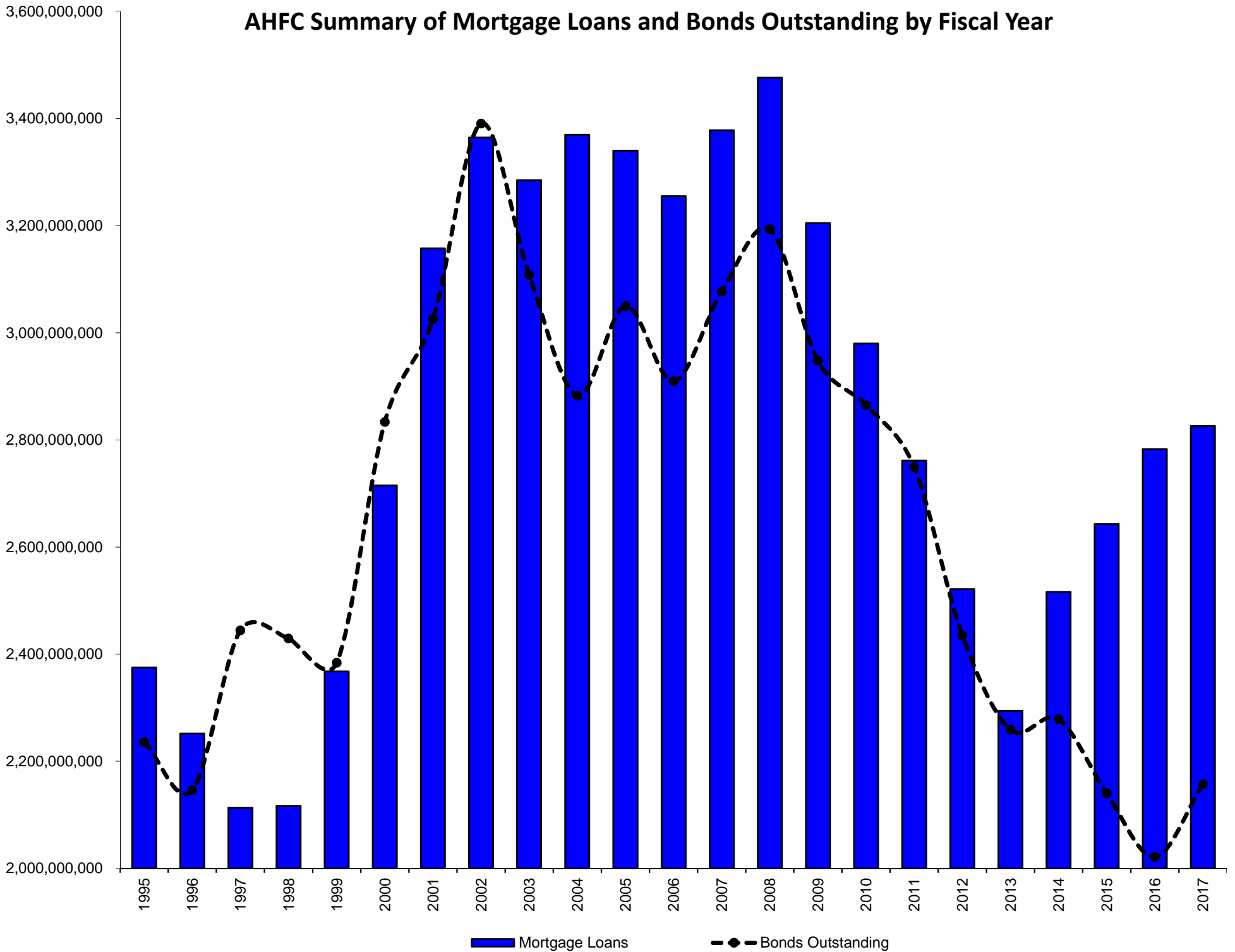
Additional GEFONSI Funds Available	
GEFONSI Military Capitalization Fund	95,000,000
GEFONSI HMRB 09B SBPA Replacement	40,880,000
GEFONSI Other	-
Total Additional GEFONSI Funds Available	135,880,000

Rating Agency Requirements	
Total Rating Agency Requirements (1.25 X)	271,850,000
Total Rating Agency Sources (- 10%)	312,656,497
Excess of Rating Agency Sources over Requirements	40,806,497
Excess Ratio of Rating Agency Sources to Requirements	1.15

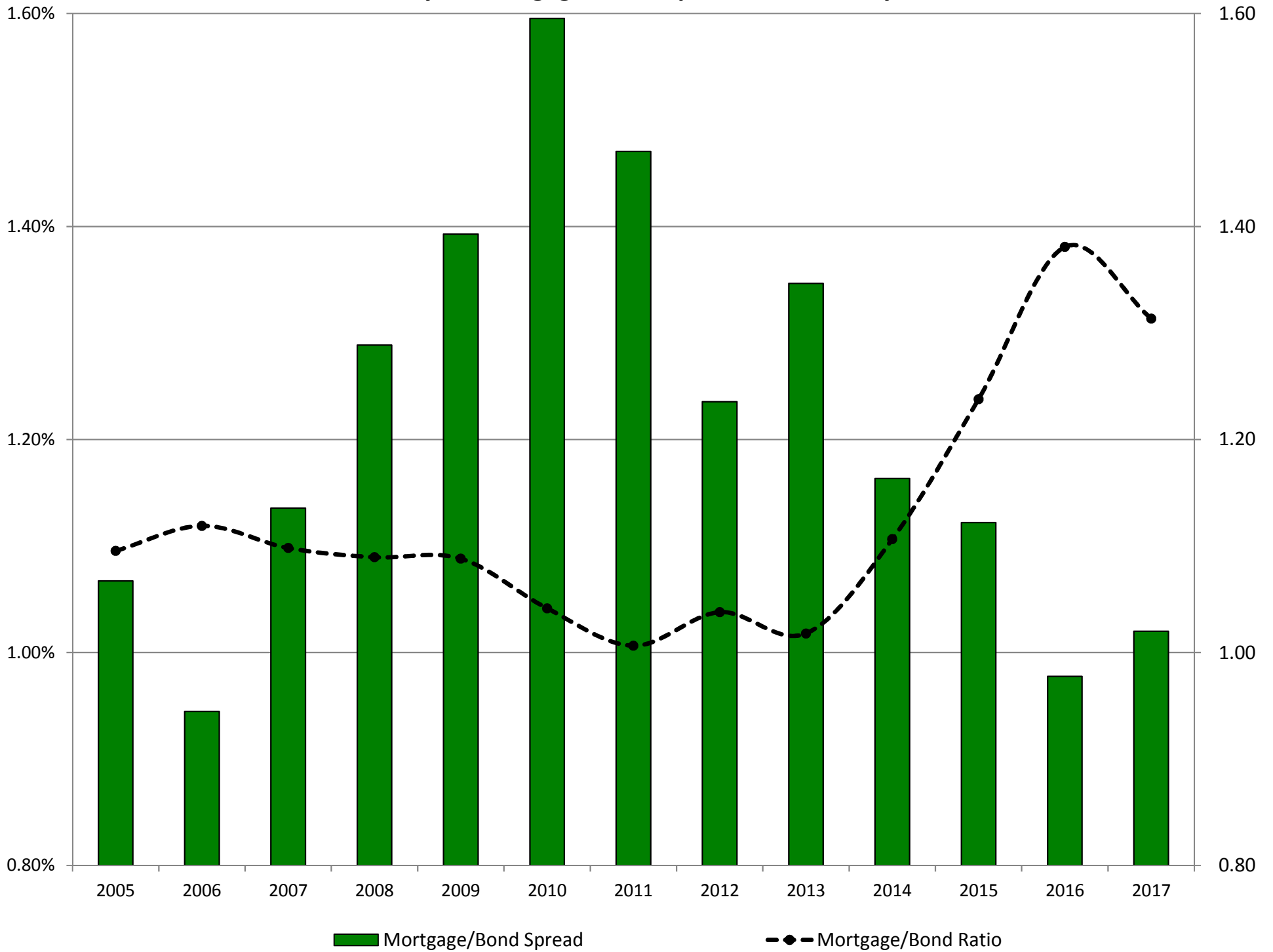
Variable Rate Bonds w/ External Liquidity	
Home Mortgage Revenue Bonds, 2002 Series A	61,865,000
Home Mortgage Revenue Bonds, 2007 Series A, B & D	239,370,000
Home Mortgage Revenue Bonds, 2009 Series A	80,880,000
Home Mortgage Revenue Bonds, 2009 Series B	80,880,000
Home Mortgage Revenue Bonds, 2009 Series D	80,870,000
Total Variable Rate Bonds w/ External Liquidity	543,865,000

External Liquidity Facilities	
J.P. Morgan Chase SBPA (12/10/18)	61,865,000
Landesbank Baden-Württemberg SBPA (05/30/17)	239,370,000
Bank of Tokyo-Mitsubishi SBPA (06/28/19)	80,880,000
Wells Fargo SBPA (01/11/19)	80,880,000
Bank of America SBPA (08/24/17)	80,870,000
Total External Liquidity Facilities	543,865,000

AHFC Summary of Mortgage Loans and Bonds Outstanding by Fiscal Year

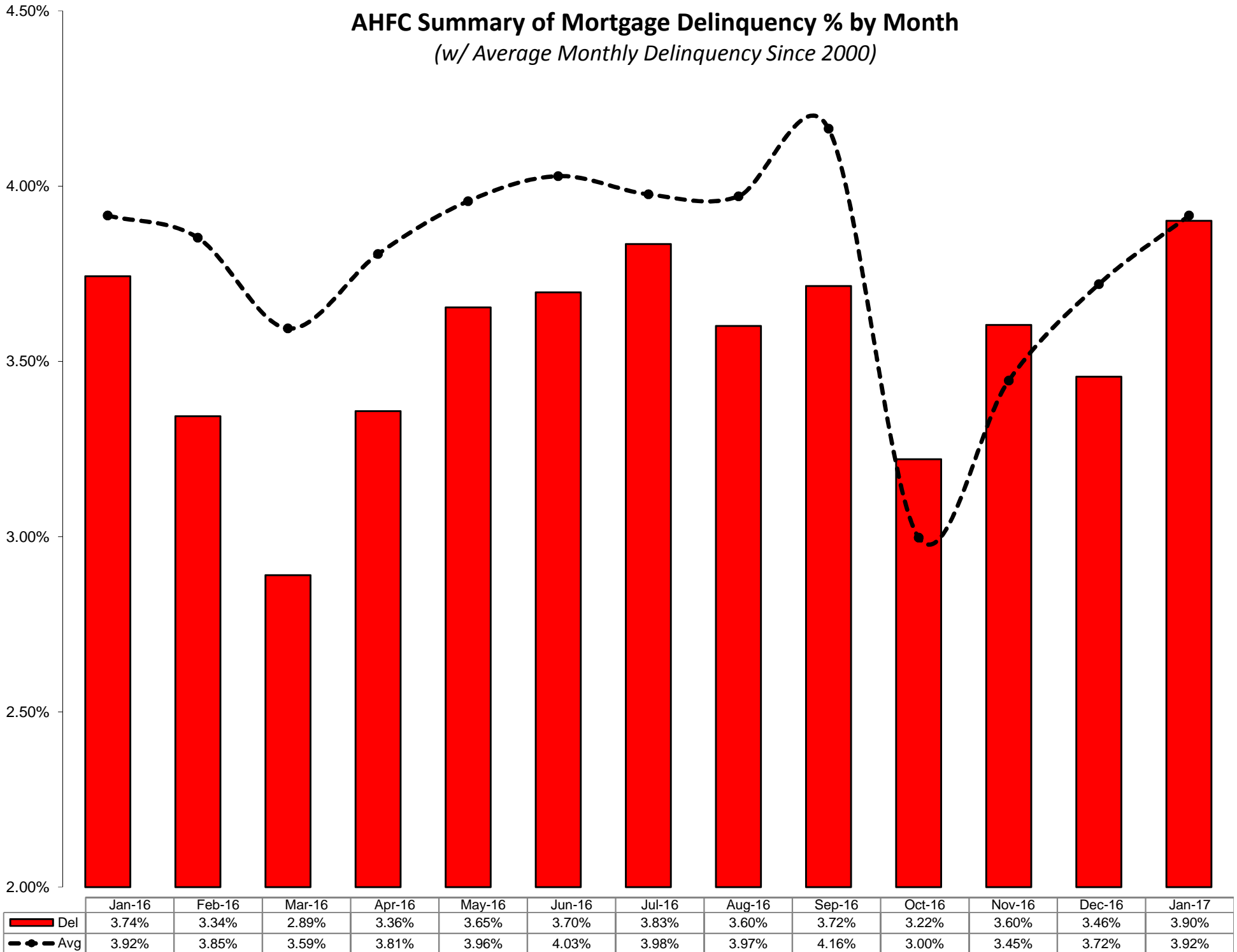


AHFC Summary of Mortgage/Bond Spreads & Ratios by Fiscal Year

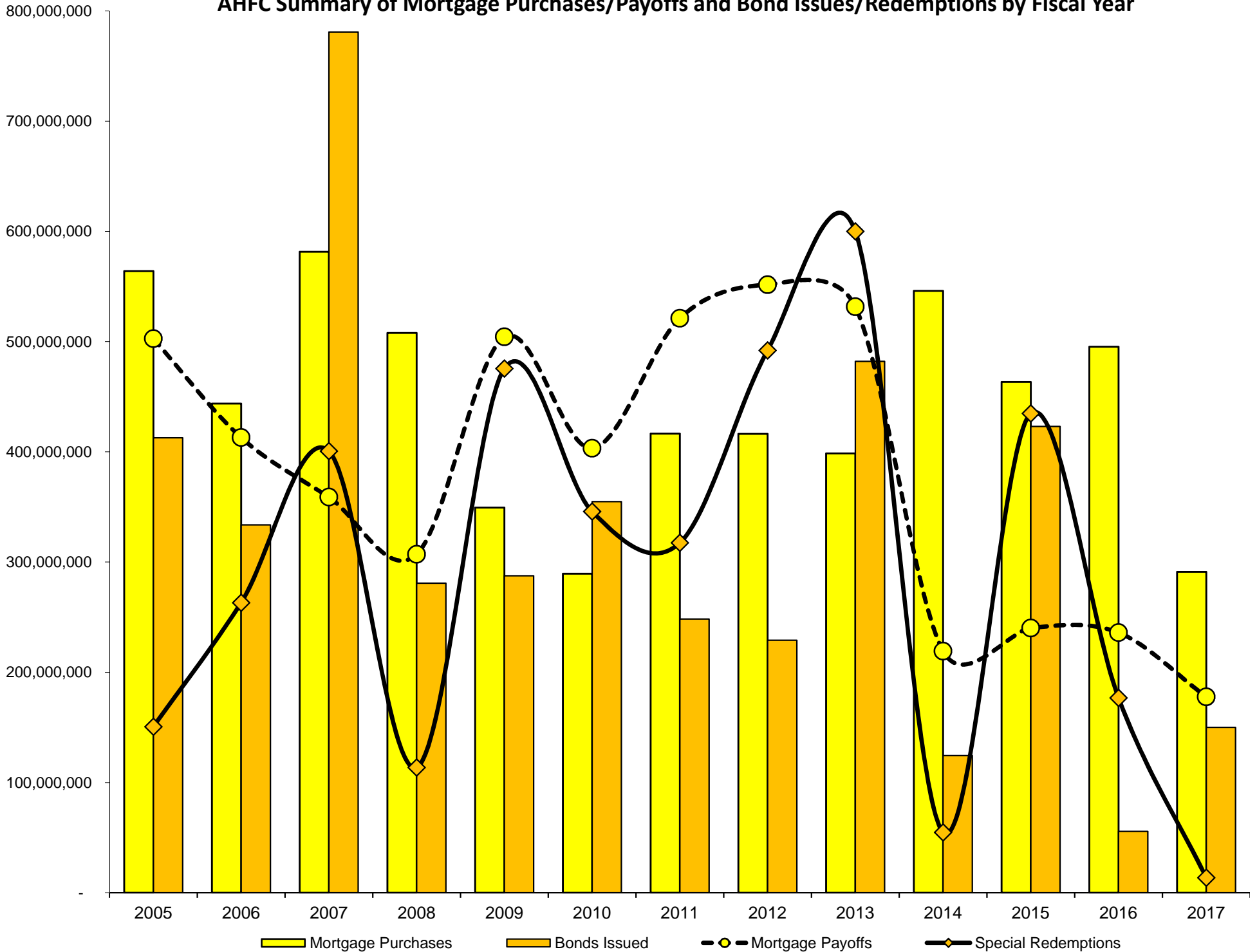


AHFC Summary of Mortgage Delinquency % by Month

(w/ Average Monthly Delinquency Since 2000)



AHFC Summary of Mortgage Purchases/Payoffs and Bond Issues/Redemptions by Fiscal Year



AHFC Bond Portfolio by Interest Type and Bond Structure

