



SEPTEMBER 2009

**MORTGAGE & BOND
DISCLOSURE REPORT**

ALASKA HOUSING FINANCE CORPORATION
SEPTEMBER 2009 COMPARATIVE ACTIVITY SUMMARY

	As of Fiscal Year End			As of Month End		
	FY 2008	FY 2009	% Variance	09/30/08	09/30/09	% Variance
TOTAL PORTFOLIO						
Mortgage Portfolio:						
Mortgages Loans	\$3,297,523,856	\$3,040,888,776	(7.8%)	\$3,393,742,574	\$2,937,443,535	(13.4%)
Participation Loans	178,782,318	164,087,663	(8.2%)	177,062,041	156,518,494	(11.6%)
REO's	2,259,320	2,342,924	3.7%	3,177,350	0	(100.0%)
Total Mortgage Portfolio	\$3,478,565,494	\$3,207,319,363	(7.8%)	\$3,573,981,965	\$3,093,962,029	(13.4%)
# of Mortgage Loans	23,574	21,574	(8.5%)	23,741	20,932	(11.8%)
Multifamily %	6.5%	7.0%	7.7%	6.4%	7.2%	12.5%
Anchorage %	35.1%	35.4%	0.9%	35.2%	35.4%	0.6%
Insurance %	60.3%	60.3%	0.0%	61.2%	60.0%	(2.0%)
Mortgage Wghtd Avg Int Rate	5.917%	5.922%	0.1%	5.926%	5.917%	(0.2%)
Delinquent Loans	\$133,345,224	\$146,045,019	9.5%	\$84,109,609	\$163,216,446	94.1%
Delinquency %	3.84%	4.56%	18.8%	2.36%	5.28%	124.0%
Bonds Outstanding:						
FTHB/Veterans Bonds	\$1,407,844,750	\$1,643,244,750	16.7%	\$1,488,724,750	\$1,804,984,750	21.2%
HD/Multifamily Bonds	378,900,000	334,870,000	(11.6%)	378,900,000	298,385,000	(21.2%)
Other Bonds	1,406,340,000	969,590,000	(31.1%)	1,308,055,000	878,770,000	(32.8%)
Total Bonds Outstanding	\$3,193,084,750	\$2,947,704,750	(7.7%)	\$3,175,679,750	\$2,982,139,750	(6.1%)
Variable Bonds %	26.6%	28.1%	5.6%	26.8%	29.1%	8.6%
Hedged VRDO %	72.4%	93.1%	28.6%	52.5%	98.3%	87.2%
Bond Wghtd Avg Int Rate	4.628%	4.529%	(2.1%)	5.201%	4.532%	(12.9%)
Bond/Mortgage WAIR Spread	1.289%	1.393%	8.1%	0.725%	1.385%	91.0%
Bond/Mortgage Ratio	0.92	0.92	0.1%	0.89	0.96	8.5%
MONTHLY ACTIVITY						
	Through Fiscal Year End			Through Three Months Ended		
	FY 2008	FY 2009	% Variance	09/30/08	09/30/09	% Variance
Mortgage Activity:						
Mortgage Applications	\$562,291,673	\$282,069,191	(49.8%)	\$217,939,103	\$37,102,573	(83.0%)
Mortgage Commitments	548,850,860	275,842,204	(49.7%)	209,613,995	39,572,573	(81.1%)
Mortgage Purchases	507,843,503	349,400,472	(31.2%)	198,050,825	18,209,769	(90.8%)
Mortgage Payoffs	306,938,100	504,291,944	64.3%	74,648,273	103,281,335	38.4%
Mortgage Foreclosures	8,695,900	12,346,150	42.0%	3,448,216	3,563,881	3.4%
Bond Changes:						
Bonds Issued - FTHB/VETS	138,765,000	287,640,000	107.3%	80,880,000	161,740,000	100.0%
Bonds Issued - Other	142,060,000	0	(100.0%)	-	-	0.0%
Bond Redemptions - Special	113,670,000	475,540,000	318.4%	94,520,000	123,355,000	30.5%
Bond Redemptions - Scheduled	50,874,452	57,480,000	13.0%	3,765,000	3,950,000	4.9%
Net Change in Bonds	\$116,280,548	(\$245,380,000)	(100.0%)	(\$17,405,000)	\$34,435,000	100.0%
FINANCIAL STATEMENTS						
<i>(in thousands of dollars)</i>						
	Fiscal Year Annual Audited			Fiscal Year Annual Audited		
	FY 2007	FY 2008	% Variance	FY 2008	FY 2009	% Variance
Mortgage & Loan Revenue	\$195,028	\$202,851	4.0%	\$202,851	\$205,138	1.1%
Investment Income	78,845	56,922	(27.8%)	56,922	25,718	(54.8%)
Externally Funded Programs	63,043	73,603	16.8%	73,603	112,587	53.0%
Other Revenue	8,073	8,471	4.9%	8,471	11,914	40.6%
Total Revenue	344,989	341,847	(0.9%)	341,847	355,357	4.0%
Interest Expenses	158,145	147,336	(6.8%)	147,336	149,021	1.1%
Housing Grants & Subsidies	65,689	78,290	19.2%	78,290	106,480	36.0%
Operations & Administration	41,410	42,812	3.4%	42,812	51,421	20.1%
Other Expenses	39,268	38,096	(3.0%)	38,096	27,075	(28.9%)
Total Expenses	304,512	306,534	0.7%	306,534	333,997	9.0%
Operating Income	40,477	35,313	(12.8%)	35,313	21,360	(39.5%)
SOA Contribution/Special Items	46,037	53,614	16.5%	53,614	15,420	(71.2%)
Change in Net Assets	(5,560)	(18,301)	(229.2%)	(18,301)	5,940	100.0%
Total Assets	4,896,900	4,946,119	1.0%	4,946,119	4,731,425	(4.3%)
Total Liabilities	3,212,428	3,279,948	2.1%	3,279,948	3,059,314	(6.7%)
Net Assets	\$1,684,472	\$1,666,171	(1.1%)	\$1,666,171	\$1,672,111	0.4%

ALASKA HOUSING FINANCE CORPORATION

As of: **9/30/2009**

DISCLOSURE REPORT: AHFC MORTGAGE AND LOAN OVERVIEW

AHFC PORTFOLIO:	DOLLARS	% of \$
MORTGAGES	2,937,443,535	94.94%
PARTICIPATION LOANS	156,518,494	5.06%
REAL ESTATE OWNED	0	0.00%
TOTAL PORTFOLIO	3,093,962,029	100.00%

AHFC DELINQUENT:		
30 DAYS PAST DUE	83,621,631	2.70%
60 DAYS PAST DUE	36,760,267	1.19%
90 DAYS PAST DUE	17,811,262	0.58%
120+ DAYS PAST DUE	25,023,286	0.81%
TOTAL DELINQUENT	163,216,446	5.28%

PORTFOLIO STATISTICS:			
AVG INTEREST RATE	5.917%	TAX-EXEMPT FTHB %	32.1%
AVG REMAINING TERM	294	RURAL %	22.0%
AVG LOAN TO VALUE	82	TAXABLE %	13.3%
SINGLE FAMILY %	92.8%	TAX-EXEMPT VETS %	12.0%
MULTI-FAMILY %	7.2%	TAXABLE FTHB %	12.2%
VA INSURANCE %	22.5%	MF/SPECIAL NEEDS %	7.7%
FHA INSURANCE %	22.5%	OTHER PROGRAM %	0.6%
RD INSURANCE %	5.5%	ANCHORAGE %	35.4%
HUD 184 INSURANCE %	1.8%	OTHER CITY %	64.6%
PMI INSURANCE %	7.8%	WELLS FARGO %	53.2%
UNINSURED %	40.0%	OTHER SERVICER %	46.8%

MORTGAGE AND LOAN ACTIVITY:	FY 2007	FY 2008	FY 2009	FY 2010 (YTD)	CURRENT MONTH
MORTGAGE APPLICATIONS	659,502,036	562,291,673	282,399,191	37,102,573	13,266,392
MORTGAGE COMMITMENTS	633,030,941	549,081,460	275,611,604	39,572,573	13,266,392
MORTGAGE PURCHASES	581,284,013	507,843,503	349,400,472	18,209,769	8,487,239
AVG PURCHASE PRICE	217,613	228,557	243,060	213,184	222,280
AVG INTEREST RATE	5.871%	5.935%	6.013%	5.363%	5.253%
AVG BEGINNING TERM	357	358	357	359	357
AVG LOAN TO VALUE	94	93	92	89	89
INSURANCE %	73.7%	69.7%	70.0%	57.8%	55.2%
SINGLE FAMILY%	98.0%	98.1%	95.7%	90.9%	92.0%
ANCHORAGE %	37.1%	35.0%	38.7%	42.3%	44.6%
WELLS FARGO %	65.2%	64.7%	57.9%	40.0%	40.7%
STREAMLINE REFINANCE %	0.1%	0.5%	0.1%	3.9%	8.4%
MORTGAGE PAYOFFS	358,873,513	306,938,100	504,291,944	103,281,335	29,659,691
MORTGAGE FORECLOSURES	4,041,241	8,695,900	12,346,150	3,563,881	1,276,078

ALASKA HOUSING FINANCE CORPORATION TOTAL

Weighted Average Interest Rate	5.917%
Weighted Average Remaining Term	294
Weighted Average Loan To Value	82

TOTAL PORTFOLIO:

	Dollars	% of \$
MORTGAGES	2,937,443,535	94.9%
PARTICIPATION LOANS	156,518,494	5.1%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	3,093,962,029	100.0%

TOTAL DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	83,621,631	2.70%
60 DAYS PAST DUE	36,760,267	1.19%
90 DAYS PAST DUE	17,811,262	0.58%
120+ DAYS PAST DUE	25,023,286	0.81%
TOTAL DELINQUENT	163,216,446	5.28%

PORTFOLIO DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	994,364,831	32.1%
RURAL	679,535,377	22.0%
TAXABLE	412,661,360	13.3%
TAXABLE FIRST-TIME HOMEBUYER	377,112,182	12.2%
VETERANS MORTGAGE PROGRAM	372,275,829	12.0%
MULTI-FAMILY/SPECIAL NEEDS	239,663,643	7.7%
OTHER LOAN PROGRAM	18,348,807	0.6%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	2,351,039,050	76.0%
CONDO	360,241,853	11.6%
MULTI-FAMILY	222,845,610	7.2%
DUPLEX	125,282,356	4.0%
3-PLEX/4-PLEX	21,280,851	0.7%
MOBILE HOME TYPE I/II	13,272,308	0.4%

GEOGRAPHIC REGION

ANCHORAGE	1,094,548,510	35.4%
WASILLA/PALMER	398,306,631	12.9%
FAIRBANKS/NORTH POLE	361,083,341	11.7%
JUNEAU/KETCHIKAN	224,018,391	7.2%
KENAI/SOLDOTNA/HOMER	216,623,184	7.0%
EAGLE RIVER/CHUGIAK	210,256,041	6.8%
KODIAK	148,957,674	4.8%
OTHER GEOGRAPHIC REGION	440,168,257	14.2%

MORTGAGE INSURANCE

UNINSURED	1,237,093,670	40.0%
FEDERALLY INSURED - VA	695,634,273	22.5%
FEDERALLY INSURED - FHA	694,670,976	22.5%
PRIMARY MORTGAGE INSURANCE	240,789,868	7.8%
FEDERALLY INSURED - RD	168,682,468	5.5%
FEDERALLY INSURED - HUD 184	57,090,775	1.8%

SELLER SERVICER

WELLS FARGO	1,645,523,585	53.2%
ALASKA USA	645,850,291	20.9%
FIRST NATIONAL BANK OF AK	493,075,002	15.9%
OTHER SELLER SERVICER	309,513,150	10.0%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

002 ADMINISTRATIVE

Weighted Average Interest Rate	5.560%
Weighted Average Remaining Term	303
Weighted Average Loan To Value	80

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	325,968,003	96.8%
PARTICIPATION LOANS	10,678,510	3.2%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	336,646,513	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	7,189,154	2.14%
60 DAYS PAST DUE	3,479,177	1.03%
90 DAYS PAST DUE	1,467,371	0.44%
120+ DAYS PAST DUE	1,932,181	0.57%
TOTAL DELINQUENT	14,067,883	4.18%

FUND DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	26,256,301	7.8%
RURAL	228,275,672	67.8%
TAXABLE	20,052,292	6.0%
TAXABLE FIRST-TIME HOMEBUYER	23,913,500	7.1%
VETERANS MORTGAGE PROGRAM	23,861,898	7.1%
MULTI-FAMILY/SPECIAL NEEDS	14,170,981	4.2%
OTHER LOAN PROGRAM	115,870	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	284,876,348	84.6%
CONDO	12,744,075	3.8%
MULTI-FAMILY	14,170,981	4.2%
DUPLEX	17,817,230	5.3%
3-PLEX/4-PLEX	3,898,877	1.2%
MOBILE HOME TYPE I/II	4,798,597	1.4%

GEOGRAPHIC REGION

ANCHORAGE	47,020,675	14.0%
WASILLA/PALMER	14,791,735	4.4%
FAIRBANKS/NORTH POLE	17,494,553	5.2%
JUNEAU/KETCHIKAN	28,471,579	8.5%
KENAI/SOLDOTNA/HOMER	54,981,346	16.3%
EAGLE RIVER/CHUGIAK	11,736,696	3.5%
KODIAK	44,744,488	13.3%
OTHER GEOGRAPHIC REGION	117,405,440	34.9%

MORTGAGE INSURANCE

UNINSURED	198,409,879	58.9%
FEDERALLY INSURED - VA	47,615,035	14.1%
FEDERALLY INSURED - FHA	33,915,078	10.1%
PRIMARY MORTGAGE INSURANCE	23,111,345	6.9%
FEDERALLY INSURED - RD	22,929,067	6.8%
FEDERALLY INSURED - HUD 184	10,666,108	3.2%

SELLER SERVICER

WELLS FARGO	176,197,318	52.3%
ALASKA USA	59,715,079	17.7%
FIRST NATIONAL BANK OF AK	45,956,569	13.7%
OTHER SELLER SERVICER	54,777,547	16.3%

101 MORTGAGE REVENUE BONDS 1997 SERIES A1, A2

Weighted Average Interest Rate	6.169%
Weighted Average Remaining Term	247
Weighted Average Loan To Value	76

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	38,189,101	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	38,189,101	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	1,152,986	3.02%
60 DAYS PAST DUE	449,374	1.18%
90 DAYS PAST DUE	251,355	0.66%
120+ DAYS PAST DUE	451,865	1.18%
TOTAL DELINQUENT	2,305,581	6.04%

FUND DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	36,691,868	96.1%
RURAL	0	0.0%
TAXABLE	1,497,233	3.9%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	26,999,324	70.7%
CONDO	8,992,491	23.5%
MULTI-FAMILY	0	0.0%
DUPLEX	2,062,027	5.4%
3-PLEX/4-PLEX	0	0.0%
MOBILE HOME TYPE I/II	135,260	0.4%

GEOGRAPHIC REGION

ANCHORAGE	20,353,856	53.3%
WASILLA/PALMER	7,477,289	19.6%
FAIRBANKS/NORTH POLE	3,697,158	9.7%
JUNEAU/KETCHIKAN	1,418,324	3.7%
KENAI/SOLDOTNA/HOMER	1,720,527	4.5%
EAGLE RIVER/CHUGIAK	1,587,735	4.2%
KODIAK	555,509	1.5%
OTHER GEOGRAPHIC REGION	1,378,703	3.6%

MORTGAGE INSURANCE

UNINSURED	7,230,917	18.9%
FEDERALLY INSURED - VA	3,903,943	10.2%
FEDERALLY INSURED - FHA	22,399,400	58.7%
PRIMARY MORTGAGE INSURANCE	1,278,355	3.3%
FEDERALLY INSURED - RD	3,376,485	8.8%
FEDERALLY INSURED - HUD 184	0	0.0%

SELLER SERVICER

WELLS FARGO	22,159,509	58.0%
ALASKA USA	8,884,005	23.3%
FIRST NATIONAL BANK OF AK	6,033,038	15.8%
OTHER SELLER SERVICER	1,112,549	2.9%

102 MORTGAGE REVENUE BONDS 1998 SERIES A1, A2

Weighted Average Interest Rate	6.681%
Weighted Average Remaining Term	263
Weighted Average Loan To Value	80

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	26,258,770	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	26,258,770	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	1,046,584	3.99%
60 DAYS PAST DUE	389,242	1.48%
90 DAYS PAST DUE	359,074	1.37%
120+ DAYS PAST DUE	136,960	0.52%
TOTAL DELINQUENT	1,931,860	7.36%

FUND DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	25,127,671	95.7%
RURAL	0	0.0%
TAXABLE	1,131,099	4.3%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	20,389,522	77.6%
CONDO	5,243,359	20.0%
MULTI-FAMILY	0	0.0%
DUPLEX	625,889	2.4%
3-PLEX/4-PLEX	0	0.0%
MOBILE HOME TYPE I/II	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	13,118,913	50.0%
WASILLA/PALMER	5,562,316	21.2%
FAIRBANKS/NORTH POLE	3,057,008	11.6%
JUNEAU/KETCHIKAN	914,344	3.5%
KENAI/SOLDOTNA/HOMER	888,829	3.4%
EAGLE RIVER/CHUGIAK	1,219,487	4.6%
KODIAK	656,260	2.5%
OTHER GEOGRAPHIC REGION	841,612	3.2%

MORTGAGE INSURANCE

UNINSURED	4,563,406	17.4%
FEDERALLY INSURED - VA	4,776,024	18.2%
FEDERALLY INSURED - FHA	12,945,210	49.3%
PRIMARY MORTGAGE INSURANCE	770,776	2.9%
FEDERALLY INSURED - RD	3,203,355	12.2%
FEDERALLY INSURED - HUD 184	0	0.0%

SELLER SERVICER

WELLS FARGO	17,829,383	67.9%
ALASKA USA	4,923,444	18.7%
FIRST NATIONAL BANK OF AK	2,271,594	8.7%
OTHER SELLER SERVICER	1,234,350	4.7%

103 MORTGAGE REVENUE BONDS 1999 SERIES A1, A2

Weighted Average Interest Rate	6.931%
Weighted Average Remaining Term	262
Weighted Average Loan To Value	79

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	79,202,737	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	79,202,737	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	3,141,913	3.97%
60 DAYS PAST DUE	2,317,368	2.93%
90 DAYS PAST DUE	852,609	1.08%
120+ DAYS PAST DUE	702,524	0.89%
TOTAL DELINQUENT	7,014,415	8.86%

FUND DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	76,259,845	96.3%
RURAL	767,459	1.0%
TAXABLE	2,175,433	2.7%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	57,839,625	73.0%
CONDO	19,318,890	24.4%
MULTI-FAMILY	0	0.0%
DUPLEX	1,854,250	2.3%
3-PLEX/4-PLEX	0	0.0%
MOBILE HOME TYPE I/II	189,972	0.2%

GEOGRAPHIC REGION

ANCHORAGE	41,520,425	52.4%
WASILLA/PALMER	15,649,964	19.8%
FAIRBANKS/NORTH POLE	8,333,821	10.5%
JUNEAU/KETCHIKAN	2,393,642	3.0%
KENAI/SOLDOTNA/HOMER	3,033,261	3.8%
EAGLE RIVER/CHUGIAK	4,773,086	6.0%
KODIAK	804,382	1.0%
OTHER GEOGRAPHIC REGION	2,694,155	3.4%

MORTGAGE INSURANCE

UNINSURED	14,910,075	18.8%
FEDERALLY INSURED - VA	14,241,455	18.0%
FEDERALLY INSURED - FHA	38,313,723	48.4%
PRIMARY MORTGAGE INSURANCE	3,742,856	4.7%
FEDERALLY INSURED - RD	7,899,748	10.0%
FEDERALLY INSURED - HUD 184	94,880	0.1%

SELLER SERVICER

WELLS FARGO	48,901,372	61.7%
ALASKA USA	16,349,010	20.6%
FIRST NATIONAL BANK OF AK	8,640,921	10.9%
OTHER SELLER SERVICER	5,311,434	6.7%

104 **MORTGAGE REVENUE BONDS 2000 SERIES A-D**

Weighted Average Interest Rate	6.497%
Weighted Average Remaining Term	279
Weighted Average Loan To Value	82

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	47,131,257	90.9%
PARTICIPATION LOANS	4,743,911	9.1%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	51,875,168	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	2,114,203	4.08%
60 DAYS PAST DUE	1,535,791	2.96%
90 DAYS PAST DUE	557,162	1.07%
120+ DAYS PAST DUE	1,038,183	2.00%
TOTAL DELINQUENT	5,245,338	10.11%

FUND DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	49,385,821	95.2%
RURAL	0	0.0%
TAXABLE	2,274,478	4.4%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
VETERANS MORTGAGE PROGRAM	214,869	0.4%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	39,918,193	77.0%
CONDO	9,579,586	18.5%
MULTI-FAMILY	0	0.0%
DUPLEX	1,735,858	3.3%
3-PLEX/4-PLEX	0	0.0%
MOBILE HOME TYPE I/II	641,531	1.2%

GEOGRAPHIC REGION

ANCHORAGE	28,367,336	54.7%
WASILLA/PALMER	9,365,330	18.1%
FAIRBANKS/NORTH POLE	6,084,578	11.7%
JUNEAU/KETCHIKAN	1,590,491	3.1%
KENAI/SOLDOTNA/HOMER	2,172,741	4.2%
EAGLE RIVER/CHUGIAK	2,628,409	5.1%
KODIAK	184,743	0.4%
OTHER GEOGRAPHIC REGION	1,481,539	2.9%

MORTGAGE INSURANCE

UNINSURED	11,101,935	21.4%
FEDERALLY INSURED - VA	11,009,913	21.2%
FEDERALLY INSURED - FHA	21,117,565	40.7%
PRIMARY MORTGAGE INSURANCE	3,415,137	6.6%
FEDERALLY INSURED - RD	4,520,863	8.7%
FEDERALLY INSURED - HUD 184	709,755	1.4%

SELLER SERVICER

WELLS FARGO	31,497,402	60.7%
ALASKA USA	10,836,783	20.9%
FIRST NATIONAL BANK OF AK	5,869,409	11.3%
OTHER SELLER SERVICER	3,671,574	7.1%

105 MORTGAGE REVENUE BONDS 2001 SERIES A, B

Weighted Average Interest Rate	6.091%
Weighted Average Remaining Term	277
Weighted Average Loan To Value	81

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	59,455,151	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	59,455,151	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	3,605,559	6.06%
60 DAYS PAST DUE	1,186,091	1.99%
90 DAYS PAST DUE	502,860	0.85%
120+ DAYS PAST DUE	347,620	0.58%
TOTAL DELINQUENT	5,642,130	9.49%

FUND DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	58,951,063	99.2%
RURAL	0	0.0%
TAXABLE	504,088	0.8%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	42,180,930	70.9%
CONDO	15,132,126	25.5%
MULTI-FAMILY	0	0.0%
DUPLEX	2,042,059	3.4%
3-PLEX/4-PLEX	0	0.0%
MOBILE HOME TYPE I/II	100,036	0.2%

GEOGRAPHIC REGION

ANCHORAGE	33,966,993	57.1%
WASILLA/PALMER	10,607,770	17.8%
FAIRBANKS/NORTH POLE	6,823,440	11.5%
JUNEAU/KETCHIKAN	2,435,460	4.1%
KENAI/SOLDOTNA/HOMER	2,248,010	3.8%
EAGLE RIVER/CHUGIAK	1,587,150	2.7%
KODIAK	568,500	1.0%
OTHER GEOGRAPHIC REGION	1,217,827	2.0%

MORTGAGE INSURANCE

UNINSURED	13,702,920	23.0%
FEDERALLY INSURED - VA	8,657,853	14.6%
FEDERALLY INSURED - FHA	24,605,671	41.4%
PRIMARY MORTGAGE INSURANCE	3,144,647	5.3%
FEDERALLY INSURED - RD	8,564,733	14.4%
FEDERALLY INSURED - HUD 184	779,327	1.3%

SELLER SERVICER

WELLS FARGO	30,350,274	51.0%
ALASKA USA	17,362,102	29.2%
FIRST NATIONAL BANK OF AK	5,793,376	9.7%
OTHER SELLER SERVICER	5,949,399	10.0%

106 HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B

Weighted Average Interest Rate	5.762%
Weighted Average Remaining Term	301
Weighted Average Loan To Value	85

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	162,923,460	94.3%
PARTICIPATION LOANS	9,905,195	5.7%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	172,828,655	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	7,441,808	4.31%
60 DAYS PAST DUE	3,608,493	2.09%
90 DAYS PAST DUE	1,427,247	0.83%
120+ DAYS PAST DUE	2,137,710	1.24%
TOTAL DELINQUENT	14,615,258	8.46%

FUND DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	166,427,326	96.3%
RURAL	0	0.0%
TAXABLE	3,404,162	2.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
VETERANS MORTGAGE PROGRAM	345,556	0.2%
MULTI-FAMILY/SPECIAL NEEDS	2,651,611	1.5%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	115,503,541	66.8%
CONDO	48,399,012	28.0%
MULTI-FAMILY	2,651,611	1.5%
DUPLEX	6,099,260	3.5%
3-PLEX/4-PLEX	175,232	0.1%
MOBILE HOME TYPE I/II	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	97,723,106	56.5%
WASILLA/PALMER	29,987,763	17.4%
FAIRBANKS/NORTH POLE	16,850,109	9.7%
JUNEAU/KETCHIKAN	7,045,392	4.1%
KENAI/SOLDOTNA/HOMER	5,191,195	3.0%
EAGLE RIVER/CHUGIAK	10,192,316	5.9%
KODIAK	2,639,076	1.5%
OTHER GEOGRAPHIC REGION	3,199,698	1.9%

MORTGAGE INSURANCE

UNINSURED	37,666,821	21.8%
FEDERALLY INSURED - VA	28,617,539	16.6%
FEDERALLY INSURED - FHA	76,343,855	44.2%
PRIMARY MORTGAGE INSURANCE	13,742,510	8.0%
FEDERALLY INSURED - RD	14,867,355	8.6%
FEDERALLY INSURED - HUD 184	1,590,575	0.9%

SELLER SERVICER

WELLS FARGO	85,195,655	49.3%
ALASKA USA	43,181,117	25.0%
FIRST NATIONAL BANK OF AK	34,455,690	19.9%
OTHER SELLER SERVICER	9,996,193	5.8%

107 HOME MORTGAGE REVENUE BONDS 2006 SERIES A

Weighted Average Interest Rate	5.495%
Weighted Average Remaining Term	314
Weighted Average Loan To Value	88

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	76,928,338	97.3%
PARTICIPATION LOANS	2,124,718	2.7%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	79,053,055	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	2,949,904	3.73%
60 DAYS PAST DUE	2,653,599	3.36%
90 DAYS PAST DUE	340,378	0.43%
120+ DAYS PAST DUE	1,604,680	2.03%
TOTAL DELINQUENT	7,548,561	9.55%

FUND DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	79,053,055	100.0%
RURAL	0	0.0%
TAXABLE	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	53,675,197	67.9%
CONDO	24,135,658	30.5%
MULTI-FAMILY	0	0.0%
DUPLEX	1,242,200	1.6%
3-PLEX/4-PLEX	0	0.0%
MOBILE HOME TYPE I/II	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	43,487,470	55.0%
WASILLA/PALMER	14,706,728	18.6%
FAIRBANKS/NORTH POLE	5,814,592	7.4%
JUNEAU/KETCHIKAN	4,926,288	6.2%
KENAI/SOLDOTNA/HOMER	1,075,683	1.4%
EAGLE RIVER/CHUGIAK	6,715,522	8.5%
KODIAK	628,948	0.8%
OTHER GEOGRAPHIC REGION	1,697,825	2.1%

MORTGAGE INSURANCE

UNINSURED	16,361,441	20.7%
FEDERALLY INSURED - VA	17,524,779	22.2%
FEDERALLY INSURED - FHA	31,578,230	39.9%
PRIMARY MORTGAGE INSURANCE	6,505,971	8.2%
FEDERALLY INSURED - RD	5,778,618	7.3%
FEDERALLY INSURED - HUD 184	1,304,017	1.6%

SELLER SERVICER

WELLS FARGO	50,606,348	64.0%
ALASKA USA	20,832,492	26.4%
FIRST NATIONAL BANK OF AK	4,374,376	5.5%
OTHER SELLER SERVICER	3,239,840	4.1%

108 HOME MORTGAGE REVENUE BONDS 2006 SERIES B

Weighted Average Interest Rate	5.052%
Weighted Average Remaining Term	316
Weighted Average Loan To Value	88

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	49,932,593	85.1%
PARTICIPATION LOANS	8,773,555	14.9%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	58,706,149	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	2,843,743	4.84%
60 DAYS PAST DUE	960,029	1.64%
90 DAYS PAST DUE	812,712	1.38%
120+ DAYS PAST DUE	468,753	0.80%
TOTAL DELINQUENT	5,085,237	8.66%

FUND DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	56,174,225	95.7%
RURAL	0	0.0%
TAXABLE	2,288,916	3.9%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
VETERANS MORTGAGE PROGRAM	243,007	0.4%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	37,704,257	64.2%
CONDO	18,955,821	32.3%
MULTI-FAMILY	0	0.0%
DUPLEX	1,877,410	3.2%
3-PLEX/4-PLEX	84,178	0.1%
MOBILE HOME TYPE I/II	84,483	0.1%

GEOGRAPHIC REGION

ANCHORAGE	30,713,284	52.3%
WASILLA/PALMER	12,166,869	20.7%
FAIRBANKS/NORTH POLE	5,470,801	9.3%
JUNEAU/KETCHIKAN	4,322,886	7.4%
KENAI/SOLDOTNA/HOMER	1,571,906	2.7%
EAGLE RIVER/CHUGIAK	2,019,013	3.4%
KODIAK	772,350	1.3%
OTHER GEOGRAPHIC REGION	1,669,039	2.8%

MORTGAGE INSURANCE

UNINSURED	13,680,873	23.3%
FEDERALLY INSURED - VA	12,305,497	21.0%
FEDERALLY INSURED - FHA	18,979,551	32.3%
PRIMARY MORTGAGE INSURANCE	5,725,038	9.8%
FEDERALLY INSURED - RD	6,961,644	11.9%
FEDERALLY INSURED - HUD 184	1,053,546	1.8%

SELLER SERVICER

WELLS FARGO	38,440,023	65.5%
ALASKA USA	13,043,891	22.2%
FIRST NATIONAL BANK OF AK	3,778,228	6.4%
OTHER SELLER SERVICER	3,444,007	5.9%

109 HOME MORTGAGE REVENUE BONDS 2006 SERIES C

Weighted Average Interest Rate	5.291%
Weighted Average Remaining Term	323
Weighted Average Loan To Value	92

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	54,352,196	89.3%
PARTICIPATION LOANS	6,499,586	10.7%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	60,851,782	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	2,508,416	4.12%
60 DAYS PAST DUE	671,086	1.10%
90 DAYS PAST DUE	394,005	0.65%
120+ DAYS PAST DUE	849,501	1.40%
TOTAL DELINQUENT	4,423,007	7.27%

FUND DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	60,796,315	99.9%
RURAL	0	0.0%
TAXABLE	55,467	0.1%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	41,497,649	68.2%
CONDO	18,044,174	29.7%
MULTI-FAMILY	0	0.0%
DUPLEX	1,309,959	2.2%
3-PLEX/4-PLEX	0	0.0%
MOBILE HOME TYPE I/II	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	32,255,057	53.0%
WASILLA/PALMER	9,037,484	14.9%
FAIRBANKS/NORTH POLE	4,787,500	7.9%
JUNEAU/KETCHIKAN	4,224,433	6.9%
KENAI/SOLDOTNA/HOMER	304,665	0.5%
EAGLE RIVER/CHUGIAK	7,128,237	11.7%
KODIAK	471,252	0.8%
OTHER GEOGRAPHIC REGION	2,643,155	4.3%

MORTGAGE INSURANCE

UNINSURED	6,442,030	10.6%
FEDERALLY INSURED - VA	20,374,920	33.5%
FEDERALLY INSURED - FHA	24,443,310	40.2%
PRIMARY MORTGAGE INSURANCE	5,291,269	8.7%
FEDERALLY INSURED - RD	3,311,880	5.4%
FEDERALLY INSURED - HUD 184	988,373	1.6%

SELLER SERVICER

WELLS FARGO	45,533,445	74.8%
ALASKA USA	10,661,559	17.5%
FIRST NATIONAL BANK OF AK	3,259,015	5.4%
OTHER SELLER SERVICER	1,397,764	2.3%

110 HOME MORTGAGE REVENUE BONDS 2007 SERIES A

Weighted Average Interest Rate	5.454%
Weighted Average Remaining Term	299
Weighted Average Loan To Value	81

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	67,192,778	92.0%
PARTICIPATION LOANS	5,844,599	8.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	73,037,377	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	1,287,251	1.76%
60 DAYS PAST DUE	372,912	0.51%
90 DAYS PAST DUE	351,944	0.48%
120+ DAYS PAST DUE	559,302	0.77%
TOTAL DELINQUENT	2,571,408	3.52%

FUND DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	6,780,403	9.3%
RURAL	25,911,622	35.5%
TAXABLE	21,331,218	29.2%
TAXABLE FIRST-TIME HOMEBUYER	18,476,433	25.3%
VETERANS MORTGAGE PROGRAM	506,099	0.7%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	31,601	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	62,261,094	85.2%
CONDO	4,771,099	6.5%
MULTI-FAMILY	0	0.0%
DUPLEX	5,074,810	6.9%
3-PLEX/4-PLEX	818,873	1.1%
MOBILE HOME TYPE I/II	111,501	0.2%

GEOGRAPHIC REGION

ANCHORAGE	19,850,852	27.2%
WASILLA/PALMER	7,358,737	10.1%
FAIRBANKS/NORTH POLE	8,344,922	11.4%
JUNEAU/KETCHIKAN	7,389,744	10.1%
KENAI/SOLDOTNA/HOMER	6,970,055	9.5%
EAGLE RIVER/CHUGIAK	3,552,424	4.9%
KODIAK	5,222,914	7.2%
OTHER GEOGRAPHIC REGION	14,347,728	19.6%

MORTGAGE INSURANCE

UNINSURED	32,736,029	44.8%
FEDERALLY INSURED - VA	10,560,930	14.5%
FEDERALLY INSURED - FHA	14,645,130	20.1%
PRIMARY MORTGAGE INSURANCE	8,582,800	11.8%
FEDERALLY INSURED - RD	3,705,574	5.1%
FEDERALLY INSURED - HUD 184	2,806,914	3.8%

SELLER SERVICER

WELLS FARGO	34,843,263	47.7%
ALASKA USA	15,561,937	21.3%
FIRST NATIONAL BANK OF AK	13,307,146	18.2%
OTHER SELLER SERVICER	9,325,031	12.8%

111 HOME MORTGAGE REVENUE BONDS 2007 SERIES B

Weighted Average Interest Rate	5.638%
Weighted Average Remaining Term	298
Weighted Average Loan To Value	82

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	69,097,418	95.2%
PARTICIPATION LOANS	3,468,462	4.8%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	72,565,880	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	2,235,934	3.08%
60 DAYS PAST DUE	41,608	0.06%
90 DAYS PAST DUE	258,639	0.36%
120+ DAYS PAST DUE	315,916	0.44%
TOTAL DELINQUENT	2,852,098	3.93%

FUND DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	5,603,804	7.7%
RURAL	22,886,728	31.5%
TAXABLE	22,928,919	31.6%
TAXABLE FIRST-TIME HOMEBUYER	20,510,131	28.3%
VETERANS MORTGAGE PROGRAM	574,210	0.8%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	62,088	0.1%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	62,455,011	86.1%
CONDO	5,092,539	7.0%
MULTI-FAMILY	0	0.0%
DUPLEX	4,444,726	6.1%
3-PLEX/4-PLEX	573,604	0.8%
MOBILE HOME TYPE I/II	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	18,520,891	25.5%
WASILLA/PALMER	8,269,834	11.4%
FAIRBANKS/NORTH POLE	9,809,879	13.5%
JUNEAU/KETCHIKAN	8,092,970	11.2%
KENAI/SOLDOTNA/HOMER	6,230,097	8.6%
EAGLE RIVER/CHUGIAK	3,544,300	4.9%
KODIAK	4,898,337	6.8%
OTHER GEOGRAPHIC REGION	13,199,573	18.2%

MORTGAGE INSURANCE

UNINSURED	30,917,394	42.6%
FEDERALLY INSURED - VA	9,850,611	13.6%
FEDERALLY INSURED - FHA	14,167,780	19.5%
PRIMARY MORTGAGE INSURANCE	11,289,788	15.6%
FEDERALLY INSURED - RD	4,079,714	5.6%
FEDERALLY INSURED - HUD 184	2,260,593	3.1%

SELLER SERVICER

WELLS FARGO	32,881,184	45.3%
ALASKA USA	15,113,723	20.8%
FIRST NATIONAL BANK OF AK	13,752,522	19.0%
OTHER SELLER SERVICER	10,818,452	14.9%

112 HOME MORTGAGE REVENUE BONDS 2007 SERIES C

Weighted Average Interest Rate	5.175%
Weighted Average Remaining Term	328
Weighted Average Loan To Value	91

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	76,579,566	93.2%
PARTICIPATION LOANS	5,575,975	6.8%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	82,155,541	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	3,167,519	3.86%
60 DAYS PAST DUE	1,896,041	2.31%
90 DAYS PAST DUE	900,008	1.10%
120+ DAYS PAST DUE	1,249,178	1.52%
TOTAL DELINQUENT	7,212,746	8.78%

FUND DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	81,929,892	99.7%
RURAL	0	0.0%
TAXABLE	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
VETERANS MORTGAGE PROGRAM	225,649	0.3%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	55,466,664	67.5%
CONDO	24,320,069	29.6%
MULTI-FAMILY	0	0.0%
DUPLEX	2,368,808	2.9%
3-PLEX/4-PLEX	0	0.0%
MOBILE HOME TYPE I/II	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	46,317,697	56.4%
WASILLA/PALMER	13,395,425	16.3%
FAIRBANKS/NORTH POLE	7,385,822	9.0%
JUNEAU/KETCHIKAN	2,928,804	3.6%
KENAI/SOLDOTNA/HOMER	1,534,286	1.9%
EAGLE RIVER/CHUGIAK	5,487,297	6.7%
KODIAK	1,417,071	1.7%
OTHER GEOGRAPHIC REGION	3,689,139	4.5%

MORTGAGE INSURANCE

UNINSURED	12,464,993	15.2%
FEDERALLY INSURED - VA	24,866,865	30.3%
FEDERALLY INSURED - FHA	31,158,097	37.9%
PRIMARY MORTGAGE INSURANCE	6,141,204	7.5%
FEDERALLY INSURED - RD	6,889,284	8.4%
FEDERALLY INSURED - HUD 184	635,100	0.8%

SELLER SERVICER

WELLS FARGO	61,606,412	75.0%
ALASKA USA	13,981,880	17.0%
FIRST NATIONAL BANK OF AK	3,185,179	3.9%
OTHER SELLER SERVICER	3,382,070	4.1%

113 HOME MORTGAGE REVENUE BONDS 2007 SERIES D

Weighted Average Interest Rate	5.522%
Weighted Average Remaining Term	299
Weighted Average Loan To Value	81

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	79,417,949	92.5%
PARTICIPATION LOANS	6,434,282	7.5%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	85,852,231	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	2,395,511	2.79%
60 DAYS PAST DUE	655,328	0.76%
90 DAYS PAST DUE	173,639	0.20%
120+ DAYS PAST DUE	217,734	0.25%
TOTAL DELINQUENT	3,442,212	4.01%

FUND DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	7,995,397	9.3%
RURAL	32,809,261	38.2%
TAXABLE	23,094,608	26.9%
TAXABLE FIRST-TIME HOMEBUYER	21,272,562	24.8%
VETERANS MORTGAGE PROGRAM	680,403	0.8%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	74,106,551	86.3%
CONDO	6,175,720	7.2%
MULTI-FAMILY	0	0.0%
DUPLEX	3,942,465	4.6%
3-PLEX/4-PLEX	1,627,496	1.9%
MOBILE HOME TYPE I/II	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	22,521,871	26.2%
WASILLA/PALMER	8,708,806	10.1%
FAIRBANKS/NORTH POLE	10,002,861	11.7%
JUNEAU/KETCHIKAN	6,799,101	7.9%
KENAI/SOLDOTNA/HOMER	8,560,883	10.0%
EAGLE RIVER/CHUGIAK	3,343,838	3.9%
KODIAK	5,775,125	6.7%
OTHER GEOGRAPHIC REGION	20,139,747	23.5%

MORTGAGE INSURANCE

UNINSURED	40,181,448	46.8%
FEDERALLY INSURED - VA	12,257,343	14.3%
FEDERALLY INSURED - FHA	16,744,836	19.5%
PRIMARY MORTGAGE INSURANCE	9,131,898	10.6%
FEDERALLY INSURED - RD	5,169,596	6.0%
FEDERALLY INSURED - HUD 184	2,367,110	2.8%

SELLER SERVICER

WELLS FARGO	41,400,637	48.2%
ALASKA USA	16,473,927	19.2%
FIRST NATIONAL BANK OF AK	17,910,484	20.9%
OTHER SELLER SERVICER	10,067,183	11.7%

114 HOME MORTGAGE REVENUE BONDS 2008 SERIES A

Weighted Average Interest Rate	5.437%
Weighted Average Remaining Term	336
Weighted Average Loan To Value	92

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	66,707,406	92.2%
PARTICIPATION LOANS	5,612,559	7.8%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	72,319,965	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	2,041,926	2.82%
60 DAYS PAST DUE	1,463,642	2.02%
90 DAYS PAST DUE	1,179,971	1.63%
120+ DAYS PAST DUE	1,605,707	2.22%
TOTAL DELINQUENT	6,291,246	8.70%

FUND DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	72,319,965	100.0%
RURAL	0	0.0%
TAXABLE	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	48,254,298	66.7%
CONDO	22,444,411	31.0%
MULTI-FAMILY	0	0.0%
DUPLEX	1,621,255	2.2%
3-PLEX/4-PLEX	0	0.0%
MOBILE HOME TYPE I/II	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	35,873,986	49.6%
WASILLA/PALMER	13,263,032	18.3%
FAIRBANKS/NORTH POLE	6,357,205	8.8%
JUNEAU/KETCHIKAN	2,914,338	4.0%
KENAI/SOLDOTNA/HOMER	2,713,027	3.8%
EAGLE RIVER/CHUGIAK	7,531,593	10.4%
KODIAK	451,102	0.6%
OTHER GEOGRAPHIC REGION	3,215,682	4.4%

MORTGAGE INSURANCE

UNINSURED	13,923,941	19.3%
FEDERALLY INSURED - VA	19,903,526	27.5%
FEDERALLY INSURED - FHA	23,494,010	32.5%
PRIMARY MORTGAGE INSURANCE	7,177,776	9.9%
FEDERALLY INSURED - RD	5,970,308	8.3%
FEDERALLY INSURED - HUD 184	1,850,405	2.6%

SELLER SERVICER

WELLS FARGO	46,816,824	64.7%
ALASKA USA	17,785,328	24.6%
FIRST NATIONAL BANK OF AK	3,900,705	5.4%
OTHER SELLER SERVICER	3,817,108	5.3%

115 HOME MORTGAGE REVENUE BONDS 2008 SERIES B

Weighted Average Interest Rate	5.371%
Weighted Average Remaining Term	345
Weighted Average Loan To Value	94

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	75,247,169	92.6%
PARTICIPATION LOANS	6,050,524	7.4%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	81,297,693	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	2,974,014	3.66%
60 DAYS PAST DUE	431,735	0.53%
90 DAYS PAST DUE	298,978	0.37%
120+ DAYS PAST DUE	430,215	0.53%
TOTAL DELINQUENT	4,134,942	5.09%

FUND DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	81,043,146	99.7%
RURAL	0	0.0%
TAXABLE	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
VETERANS MORTGAGE PROGRAM	254,547	0.3%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	54,733,735	67.3%
CONDO	24,243,807	29.8%
MULTI-FAMILY	0	0.0%
DUPLEX	2,320,152	2.9%
3-PLEX/4-PLEX	0	0.0%
MOBILE HOME TYPE I/II	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	48,189,705	59.3%
WASILLA/PALMER	14,517,214	17.9%
FAIRBANKS/NORTH POLE	7,419,989	9.1%
JUNEAU/KETCHIKAN	3,196,670	3.9%
KENAI/SOLDOTNA/HOMER	1,796,967	2.2%
EAGLE RIVER/CHUGIAK	4,682,468	5.8%
KODIAK	393,463	0.5%
OTHER GEOGRAPHIC REGION	1,101,218	1.4%

MORTGAGE INSURANCE

UNINSURED	10,989,915	13.5%
FEDERALLY INSURED - VA	16,230,224	20.0%
FEDERALLY INSURED - FHA	37,207,210	45.8%
PRIMARY MORTGAGE INSURANCE	5,714,308	7.0%
FEDERALLY INSURED - RD	6,944,926	8.5%
FEDERALLY INSURED - HUD 184	4,211,110	5.2%

SELLER SERVICER

WELLS FARGO	55,761,146	68.6%
ALASKA USA	18,773,585	23.1%
FIRST NATIONAL BANK OF AK	3,748,149	4.6%
OTHER SELLER SERVICER	3,014,814	3.7%

116 HOME MORTGAGE REVENUE BONDS 2009 SERIES A

Weighted Average Interest Rate	5.451%
Weighted Average Remaining Term	299
Weighted Average Loan To Value	81

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	92,335,737	90.9%
PARTICIPATION LOANS	9,210,954	9.1%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	101,546,691	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	1,915,406	1.89%
60 DAYS PAST DUE	1,362,351	1.34%
90 DAYS PAST DUE	343,062	0.34%
120+ DAYS PAST DUE	430,776	0.42%
TOTAL DELINQUENT	4,051,595	3.99%

FUND DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	10,225,496	10.1%
RURAL	27,874,773	27.5%
TAXABLE	30,924,645	30.5%
TAXABLE FIRST-TIME HOMEBUYER	26,954,785	26.5%
VETERANS MORTGAGE PROGRAM	816,478	0.8%
MULTI-FAMILY/SPECIAL NEEDS	735,932	0.7%
OTHER LOAN PROGRAM	4,014,582	4.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	85,713,388	84.4%
CONDO	9,228,893	9.1%
MULTI-FAMILY	735,932	0.7%
DUPLEX	4,457,056	4.4%
3-PLEX/4-PLEX	1,220,611	1.2%
MOBILE HOME TYPE I/II	186,886	0.2%

GEOGRAPHIC REGION

ANCHORAGE	27,679,699	27.3%
WASILLA/PALMER	14,576,995	14.4%
FAIRBANKS/NORTH POLE	13,589,670	13.4%
JUNEAU/KETCHIKAN	8,406,665	8.3%
KENAI/SOLDOTNA/HOMER	8,889,394	8.8%
EAGLE RIVER/CHUGIAK	5,187,731	5.1%
KODIAK	5,601,735	5.5%
OTHER GEOGRAPHIC REGION	17,614,802	17.3%

MORTGAGE INSURANCE

UNINSURED	41,607,568	41.0%
FEDERALLY INSURED - VA	17,532,329	17.3%
FEDERALLY INSURED - FHA	22,591,071	22.2%
PRIMARY MORTGAGE INSURANCE	11,963,258	11.8%
FEDERALLY INSURED - RD	5,503,324	5.4%
FEDERALLY INSURED - HUD 184	2,349,141	2.3%

SELLER SERVICER

WELLS FARGO	50,065,042	49.3%
ALASKA USA	24,876,151	24.5%
FIRST NATIONAL BANK OF AK	13,653,968	13.4%
OTHER SELLER SERVICER	12,951,531	12.8%

117 HOME MORTGAGE REVENUE BONDS 2009 SERIES B

Weighted Average Interest Rate	5.452%
Weighted Average Remaining Term	288
Weighted Average Loan To Value	80

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	92,771,512	91.4%
PARTICIPATION LOANS	8,777,862	8.6%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	101,549,374	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	2,026,847	2.00%
60 DAYS PAST DUE	853,391	0.84%
90 DAYS PAST DUE	374,002	0.37%
120+ DAYS PAST DUE	825,874	0.81%
TOTAL DELINQUENT	4,080,114	4.02%

FUND DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	9,581,674	9.4%
RURAL	29,395,350	28.9%
TAXABLE	26,354,757	26.0%
TAXABLE FIRST-TIME HOMEBUYER	24,917,449	24.5%
VETERANS MORTGAGE PROGRAM	1,342,876	1.3%
MULTI-FAMILY/SPECIAL NEEDS	1,200,449	1.2%
OTHER LOAN PROGRAM	8,756,819	8.6%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	87,346,688	86.0%
CONDO	8,740,142	8.6%
MULTI-FAMILY	1,200,449	1.2%
DUPLEX	2,829,031	2.8%
3-PLEX/4-PLEX	1,104,378	1.1%
MOBILE HOME TYPE I/II	271,513	0.3%

GEOGRAPHIC REGION

ANCHORAGE	33,317,493	32.8%
WASILLA/PALMER	12,012,770	11.8%
FAIRBANKS/NORTH POLE	9,747,276	9.6%
JUNEAU/KETCHIKAN	7,398,654	7.3%
KENAI/SOLDOTNA/HOMER	10,575,803	10.4%
EAGLE RIVER/CHUGIAK	5,551,303	5.5%
KODIAK	5,376,144	5.3%
OTHER GEOGRAPHIC REGION	17,569,931	17.3%

MORTGAGE INSURANCE

UNINSURED	37,327,963	36.8%
FEDERALLY INSURED - VA	17,149,889	16.9%
FEDERALLY INSURED - FHA	30,473,575	30.0%
PRIMARY MORTGAGE INSURANCE	9,975,606	9.8%
FEDERALLY INSURED - RD	5,359,642	5.3%
FEDERALLY INSURED - HUD 184	1,262,699	1.2%

SELLER SERVICER

WELLS FARGO	47,245,075	46.5%
ALASKA USA	27,992,305	27.6%
FIRST NATIONAL BANK OF AK	16,122,464	15.9%
OTHER SELLER SERVICER	10,189,530	10.0%

118 HOME MORTGAGE REVENUE BONDS 2009 SERIES C

Weighted Average Interest Rate	7.339%
Weighted Average Remaining Term	348
Weighted Average Loan To Value	94

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	23,726,155	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	23,726,155	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	782,705	3.30%
60 DAYS PAST DUE	149,309	0.63%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	932,013	3.93%

FUND DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	22,377,707	94.3%
RURAL	0	0.0%
TAXABLE	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
VETERANS MORTGAGE PROGRAM	1,348,449	5.7%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	16,480,621	69.5%
CONDO	6,371,300	26.9%
MULTI-FAMILY	0	0.0%
DUPLEX	874,234	3.7%
3-PLEX/4-PLEX	0	0.0%
MOBILE HOME TYPE I/II	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	12,641,458	53.3%
WASILLA/PALMER	4,055,891	17.1%
FAIRBANKS/NORTH POLE	2,458,993	10.4%
JUNEAU/KETCHIKAN	1,873,321	7.9%
KENAI/SOLDOTNA/HOMER	127,945	0.5%
EAGLE RIVER/CHUGIAK	1,256,018	5.3%
KODIAK	268,335	1.1%
OTHER GEOGRAPHIC REGION	1,044,196	4.4%

MORTGAGE INSURANCE

UNINSURED	2,967,806	12.5%
FEDERALLY INSURED - VA	4,575,021	19.3%
FEDERALLY INSURED - FHA	11,361,003	47.9%
PRIMARY MORTGAGE INSURANCE	1,496,822	6.3%
FEDERALLY INSURED - RD	1,603,982	6.8%
FEDERALLY INSURED - HUD 184	1,721,523	7.3%

SELLER SERVICER

WELLS FARGO	13,665,410	57.6%
ALASKA USA	5,689,728	24.0%
FIRST NATIONAL BANK OF AK	2,092,238	8.8%
OTHER SELLER SERVICER	2,278,780	9.6%

119 HOME MORTGAGE REVENUE BONDS 2009 SERIES D

Weighted Average Interest Rate	6.038%
Weighted Average Remaining Term	318
Weighted Average Loan To Value	86

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	98,884,477	91.9%
PARTICIPATION LOANS	8,712,291	8.1%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	107,596,768	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	3,188,708	2.96%
60 DAYS PAST DUE	1,681,578	1.56%
90 DAYS PAST DUE	1,117,760	1.04%
120+ DAYS PAST DUE	1,376,451	1.28%
TOTAL DELINQUENT	7,364,496	6.84%

FUND DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	5,332,723	5.0%
RURAL	2,385,584	2.2%
TAXABLE	47,404,425	44.1%
TAXABLE FIRST-TIME HOMEBUYER	41,080,236	38.2%
VETERANS MORTGAGE PROGRAM	10,587,214	9.8%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	806,586	0.7%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	89,457,170	83.1%
CONDO	10,857,394	10.1%
MULTI-FAMILY	0	0.0%
DUPLEX	4,171,430	3.9%
3-PLEX/4-PLEX	1,408,610	1.3%
MOBILE HOME TYPE I/II	1,702,163	1.6%

GEOGRAPHIC REGION

ANCHORAGE	35,245,269	32.8%
WASILLA/PALMER	20,455,942	19.0%
FAIRBANKS/NORTH POLE	20,538,515	19.1%
JUNEAU/KETCHIKAN	8,986,951	8.4%
KENAI/SOLDOTNA/HOMER	4,243,521	3.9%
EAGLE RIVER/CHUGIAK	10,199,878	9.5%
KODIAK	2,734,910	2.5%
OTHER GEOGRAPHIC REGION	5,191,783	4.8%

MORTGAGE INSURANCE

UNINSURED	27,732,466	25.8%
FEDERALLY INSURED - VA	24,378,182	22.7%
FEDERALLY INSURED - FHA	25,376,595	23.6%
PRIMARY MORTGAGE INSURANCE	20,591,795	19.1%
FEDERALLY INSURED - RD	6,059,686	5.6%
FEDERALLY INSURED - HUD 184	3,458,044	3.2%

SELLER SERVICER

WELLS FARGO	49,934,191	46.4%
ALASKA USA	29,148,620	27.1%
FIRST NATIONAL BANK OF AK	14,053,606	13.1%
OTHER SELLER SERVICER	14,460,351	13.4%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

202 VETERANS COLLATERALIZED BONDS 1998 FIRST

Weighted Average Interest Rate	6.291%
Weighted Average Remaining Term	248
Weighted Average Loan To Value	74

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	14,886,849	97.6%
PARTICIPATION LOANS	372,922	2.4%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	15,259,771	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	76,801	0.50%
60 DAYS PAST DUE	100,377	0.66%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	177,177	1.16%

FUND DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
RURAL	0	0.0%
TAXABLE	3,502,352	23.0%
TAXABLE FIRST-TIME HOMEBUYER	1,530,825	10.0%
VETERANS MORTGAGE PROGRAM	10,226,594	67.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	13,591,214	89.1%
CONDO	960,825	6.3%
MULTI-FAMILY	0	0.0%
DUPLEX	370,510	2.4%
3-PLEX/4-PLEX	337,223	2.2%
MOBILE HOME TYPE I/II	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	5,711,091	37.4%
WASILLA/PALMER	2,520,965	16.5%
FAIRBANKS/NORTH POLE	2,877,062	18.9%
JUNEAU/KETCHIKAN	1,812,287	11.9%
KENAI/SOLDOTNA/HOMER	303,984	2.0%
EAGLE RIVER/CHUGIAK	935,912	6.1%
KODIAK	226,115	1.5%
OTHER GEOGRAPHIC REGION	872,355	5.7%

MORTGAGE INSURANCE

UNINSURED	4,715,145	30.9%
FEDERALLY INSURED - VA	7,723,810	50.6%
FEDERALLY INSURED - FHA	1,250,044	8.2%
PRIMARY MORTGAGE INSURANCE	1,215,801	8.0%
FEDERALLY INSURED - RD	354,971	2.3%
FEDERALLY INSURED - HUD 184	0	0.0%

SELLER SERVICER

WELLS FARGO	8,762,371	57.4%
ALASKA USA	2,907,290	19.1%
FIRST NATIONAL BANK OF AK	2,344,677	15.4%
OTHER SELLER SERVICER	1,245,434	8.2%

203 VETERANS COLLATERALIZED BONDS 1999 FIRST

Weighted Average Interest Rate	7.104%
Weighted Average Remaining Term	264
Weighted Average Loan To Value	75

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	34,737,065	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	34,737,065	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	518,993	1.49%
60 DAYS PAST DUE	245,776	0.71%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	75,015	0.22%
TOTAL DELINQUENT	839,784	2.42%

FUND DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
RURAL	0	0.0%
TAXABLE	4,818,034	13.9%
TAXABLE FIRST-TIME HOMEBUYER	2,412,091	6.9%
VETERANS MORTGAGE PROGRAM	27,506,940	79.2%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	32,640,551	94.0%
CONDO	1,200,246	3.5%
MULTI-FAMILY	0	0.0%
DUPLEX	666,367	1.9%
3-PLEX/4-PLEX	229,901	0.7%
MOBILE HOME TYPE I/II	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	12,648,513	36.4%
WASILLA/PALMER	5,568,465	16.0%
FAIRBANKS/NORTH POLE	5,317,479	15.3%
JUNEAU/KETCHIKAN	3,141,588	9.0%
KENAI/SOLDOTNA/HOMER	1,359,020	3.9%
EAGLE RIVER/CHUGIAK	4,468,638	12.9%
KODIAK	455,226	1.3%
OTHER GEOGRAPHIC REGION	1,778,137	5.1%

MORTGAGE INSURANCE

UNINSURED	12,889,498	37.1%
FEDERALLY INSURED - VA	16,756,515	48.2%
FEDERALLY INSURED - FHA	2,776,426	8.0%
PRIMARY MORTGAGE INSURANCE	2,205,357	6.3%
FEDERALLY INSURED - RD	109,269	0.3%
FEDERALLY INSURED - HUD 184	0	0.0%

SELLER SERVICER

WELLS FARGO	16,724,925	48.1%
ALASKA USA	7,902,569	22.7%
FIRST NATIONAL BANK OF AK	6,518,263	18.8%
OTHER SELLER SERVICER	3,591,308	10.3%

204 VETERANS COLLATERALIZED BONDS 2000 FIRST

Weighted Average Interest Rate	7.334%
Weighted Average Remaining Term	261
Weighted Average Loan To Value	75

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	15,774,243	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	15,774,243	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	170,068	1.08%
60 DAYS PAST DUE	126,472	0.80%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	296,540	1.88%

FUND DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
RURAL	0	0.0%
TAXABLE	3,996,969	25.3%
TAXABLE FIRST-TIME HOMEBUYER	1,394,320	8.8%
VETERANS MORTGAGE PROGRAM	10,382,955	65.8%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	14,262,034	90.4%
CONDO	947,265	6.0%
MULTI-FAMILY	0	0.0%
DUPLEX	382,547	2.4%
3-PLEX/4-PLEX	136,414	0.9%
MOBILE HOME TYPE I/II	45,983	0.3%

GEOGRAPHIC REGION

ANCHORAGE	4,990,963	31.6%
WASILLA/PALMER	3,583,145	22.7%
FAIRBANKS/NORTH POLE	2,167,462	13.7%
JUNEAU/KETCHIKAN	1,436,461	9.1%
KENAI/SOLDOTNA/HOMER	399,862	2.5%
EAGLE RIVER/CHUGIAK	1,594,449	10.1%
KODIAK	287,963	1.8%
OTHER GEOGRAPHIC REGION	1,313,938	8.3%

MORTGAGE INSURANCE

UNINSURED	4,632,162	29.4%
FEDERALLY INSURED - VA	7,422,906	47.1%
FEDERALLY INSURED - FHA	2,395,226	15.2%
PRIMARY MORTGAGE INSURANCE	1,054,444	6.7%
FEDERALLY INSURED - RD	269,505	1.7%
FEDERALLY INSURED - HUD 184	0	0.0%

SELLER SERVICER

WELLS FARGO	8,585,725	54.4%
ALASKA USA	3,321,519	21.1%
FIRST NATIONAL BANK OF AK	2,061,546	13.1%
OTHER SELLER SERVICER	1,805,454	11.4%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

205 VETERANS COLLATERALIZED BONDS 2002 FIRST

Weighted Average Interest Rate	6.233%
Weighted Average Remaining Term	272
Weighted Average Loan To Value	78

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	18,240,072	97.8%
PARTICIPATION LOANS	403,374	2.2%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	18,643,446	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	283,583	1.52%
60 DAYS PAST DUE	174,199	0.93%
90 DAYS PAST DUE	112,073	0.60%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	569,856	3.06%

FUND DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
RURAL	0	0.0%
TAXABLE	2,001,941	10.7%
TAXABLE FIRST-TIME HOMEBUYER	2,444,780	13.1%
VETERANS MORTGAGE PROGRAM	14,196,726	76.1%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	15,301,080	82.1%
CONDO	1,742,130	9.3%
MULTI-FAMILY	0	0.0%
DUPLEX	767,696	4.1%
3-PLEX/4-PLEX	821,359	4.4%
MOBILE HOME TYPE I/II	11,181	0.1%

GEOGRAPHIC REGION

ANCHORAGE	7,000,626	37.6%
WASILLA/PALMER	2,859,920	15.3%
FAIRBANKS/NORTH POLE	3,333,627	17.9%
JUNEAU/KETCHIKAN	1,515,181	8.1%
KENAI/SOLDOTNA/HOMER	674,956	3.6%
EAGLE RIVER/CHUGIAK	2,245,101	12.0%
KODIAK	161,843	0.9%
OTHER GEOGRAPHIC REGION	852,192	4.6%

MORTGAGE INSURANCE

UNINSURED	5,567,537	29.9%
FEDERALLY INSURED - VA	9,243,173	49.6%
FEDERALLY INSURED - FHA	2,099,823	11.3%
PRIMARY MORTGAGE INSURANCE	1,732,914	9.3%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	0	0.0%

SELLER SERVICER

WELLS FARGO	5,157,845	27.7%
ALASKA USA	4,407,295	23.6%
FIRST NATIONAL BANK OF AK	6,964,824	37.4%
OTHER SELLER SERVICER	2,113,483	11.3%

206 VETERANS COLLATERALIZED BONDS 2005 FIRST

Weighted Average Interest Rate	5.606%
Weighted Average Remaining Term	311
Weighted Average Loan To Value	85

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	11,890,916	81.8%
PARTICIPATION LOANS	2,654,461	18.2%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	14,545,376	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	63,630	0.44%
60 DAYS PAST DUE	34,440	0.24%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	98,070	0.67%

FUND DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	158,602	1.1%
RURAL	0	0.0%
TAXABLE	1,665,050	11.4%
TAXABLE FIRST-TIME HOMEBUYER	230,618	1.6%
VETERANS MORTGAGE PROGRAM	12,491,107	85.9%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	13,092,353	90.0%
CONDO	1,249,431	8.6%
MULTI-FAMILY	0	0.0%
DUPLEX	203,593	1.4%
3-PLEX/4-PLEX	0	0.0%
MOBILE HOME TYPE I/II	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	5,652,756	38.9%
WASILLA/PALMER	2,415,230	16.6%
FAIRBANKS/NORTH POLE	3,444,842	23.7%
JUNEAU/KETCHIKAN	707,006	4.9%
KENAI/SOLDOTNA/HOMER	210,922	1.5%
EAGLE RIVER/CHUGIAK	1,754,911	12.1%
KODIAK	0	0.0%
OTHER GEOGRAPHIC REGION	359,709	2.5%

MORTGAGE INSURANCE

UNINSURED	4,848,031	33.3%
FEDERALLY INSURED - VA	9,421,817	64.8%
FEDERALLY INSURED - FHA	0	0.0%
PRIMARY MORTGAGE INSURANCE	275,528	1.9%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	0	0.0%

SELLER SERVICER

WELLS FARGO	7,817,348	53.7%
ALASKA USA	4,834,849	33.2%
FIRST NATIONAL BANK OF AK	171,434	1.2%
OTHER SELLER SERVICER	1,721,745	11.8%

207 VETERANS COLLATERALIZED BONDS 2006 FIRST

Weighted Average Interest Rate	6.042%
Weighted Average Remaining Term	334
Weighted Average Loan To Value	95

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	191,180,958	96.9%
PARTICIPATION LOANS	6,065,058	3.1%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	197,246,016	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	4,470,091	2.27%
60 DAYS PAST DUE	1,610,921	0.82%
90 DAYS PAST DUE	329,734	0.17%
120+ DAYS PAST DUE	1,470,640	0.75%
TOTAL DELINQUENT	7,881,386	4.00%

FUND DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	2,695,008	1.4%
RURAL	0	0.0%
TAXABLE	10,394,039	5.3%
TAXABLE FIRST-TIME HOMEBUYER	10,382,734	5.3%
VETERANS MORTGAGE PROGRAM	173,774,236	88.1%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	178,481,167	90.5%
CONDO	11,512,275	5.8%
MULTI-FAMILY	0	0.0%
DUPLEX	5,645,170	2.9%
3-PLEX/4-PLEX	1,607,405	0.8%
MOBILE HOME TYPE I/II	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	48,106,630	24.4%
WASILLA/PALMER	32,316,523	16.4%
FAIRBANKS/NORTH POLE	63,160,744	32.0%
JUNEAU/KETCHIKAN	6,769,133	3.4%
KENAI/SOLDOTNA/HOMER	2,793,141	1.4%
EAGLE RIVER/CHUGIAK	37,345,723	18.9%
KODIAK	2,812,473	1.4%
OTHER GEOGRAPHIC REGION	3,941,648	2.0%

MORTGAGE INSURANCE

UNINSURED	20,539,706	10.4%
FEDERALLY INSURED - VA	153,613,786	77.9%
FEDERALLY INSURED - FHA	7,071,273	3.6%
PRIMARY MORTGAGE INSURANCE	10,873,003	5.5%
FEDERALLY INSURED - RD	2,260,976	1.1%
FEDERALLY INSURED - HUD 184	2,887,272	1.5%

SELLER SERVICER

WELLS FARGO	128,185,495	65.0%
ALASKA USA	47,984,939	24.3%
FIRST NATIONAL BANK OF AK	7,355,673	3.7%
OTHER SELLER SERVICER	13,719,909	7.0%

208 VETERANS COLLATERALIZED BONDS 2007/2008 FIRST

Weighted Average Interest Rate	6.249%
Weighted Average Remaining Term	336
Weighted Average Loan To Value	95

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	51,366,746	99.3%
PARTICIPATION LOANS	378,832	0.7%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	51,745,578	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	1,711,269	3.31%
60 DAYS PAST DUE	228,144	0.44%
90 DAYS PAST DUE	647,184	1.25%
120+ DAYS PAST DUE	743,773	1.44%
TOTAL DELINQUENT	3,330,370	6.44%

FUND DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	2,794,624	5.4%
RURAL	0	0.0%
TAXABLE	1,697,285	3.3%
TAXABLE FIRST-TIME HOMEBUYER	872,027	1.7%
VETERANS MORTGAGE PROGRAM	46,381,643	89.6%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	47,754,978	92.3%
CONDO	2,797,082	5.4%
MULTI-FAMILY	0	0.0%
DUPLEX	856,994	1.7%
3-PLEX/4-PLEX	336,524	0.7%
MOBILE HOME TYPE I/II	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	12,828,935	24.8%
WASILLA/PALMER	8,251,931	15.9%
FAIRBANKS/NORTH POLE	12,683,805	24.5%
JUNEAU/KETCHIKAN	313,752	0.6%
KENAI/SOLDOTNA/HOMER	527,385	1.0%
EAGLE RIVER/CHUGIAK	14,591,778	28.2%
KODIAK	889,426	1.7%
OTHER GEOGRAPHIC REGION	1,658,567	3.2%

MORTGAGE INSURANCE

UNINSURED	6,583,293	12.7%
FEDERALLY INSURED - VA	38,608,505	74.6%
FEDERALLY INSURED - FHA	2,967,889	5.7%
PRIMARY MORTGAGE INSURANCE	2,244,117	4.3%
FEDERALLY INSURED - RD	1,124,635	2.2%
FEDERALLY INSURED - HUD 184	217,139	0.4%

SELLER SERVICER

WELLS FARGO	33,817,784	65.4%
ALASKA USA	12,187,367	23.6%
FIRST NATIONAL BANK OF AK	1,171,817	2.3%
OTHER SELLER SERVICER	4,568,610	8.8%

260 HOUSING DEVELOPMENT BONDS 1997 SERIES A-C

Weighted Average Interest Rate	6.522%
Weighted Average Remaining Term	238
Weighted Average Loan To Value	73

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	36,990,923	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	36,990,923	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	624,615	1.69%
60 DAYS PAST DUE	445,702	1.20%
90 DAYS PAST DUE	257,426	0.70%
120+ DAYS PAST DUE	182,999	0.49%
TOTAL DELINQUENT	1,510,742	4.08%

FUND DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	13,551,735	36.6%
RURAL	3,774,731	10.2%
TAXABLE	2,261,941	6.1%
TAXABLE FIRST-TIME HOMEBUYER	4,808,636	13.0%
VETERANS MORTGAGE PROGRAM	6,373,637	17.2%
MULTI-FAMILY/SPECIAL NEEDS	6,220,242	16.8%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	27,650,806	74.8%
CONDO	2,551,489	6.9%
MULTI-FAMILY	6,220,242	16.8%
DUPLEX	645,704	1.7%
3-PLEX/4-PLEX	240,047	0.6%
MOBILE HOME TYPE I/II	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	17,160,695	46.4%
WASILLA/PALMER	3,900,418	10.5%
FAIRBANKS/NORTH POLE	3,478,352	9.4%
JUNEAU/KETCHIKAN	2,719,445	7.4%
KENAI/SOLDOTNA/HOMER	1,423,203	3.8%
EAGLE RIVER/CHUGIAK	2,015,064	5.4%
KODIAK	1,877,909	5.1%
OTHER GEOGRAPHIC REGION	4,415,836	11.9%

MORTGAGE INSURANCE

UNINSURED	15,109,577	40.8%
FEDERALLY INSURED - VA	7,282,474	19.7%
FEDERALLY INSURED - FHA	11,349,734	30.7%
PRIMARY MORTGAGE INSURANCE	1,494,176	4.0%
FEDERALLY INSURED - RD	1,257,362	3.4%
FEDERALLY INSURED - HUD 184	497,599	1.3%

SELLER SERVICER

WELLS FARGO	16,543,073	44.7%
ALASKA USA	8,865,802	24.0%
FIRST NATIONAL BANK OF AK	7,155,375	19.3%
OTHER SELLER SERVICER	4,426,672	12.0%

260 HOUSING DEVELOPMENT BONDS 1999 SERIES A-C

Weighted Average Interest Rate	5.871%
Weighted Average Remaining Term	248
Weighted Average Loan To Value	60

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	4,043,121	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	4,043,121	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	0	0.00%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	0	0.00%

FUND DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
RURAL	972,537	24.1%
TAXABLE	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	3,070,584	75.9%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	834,108	20.6%
CONDO	0	0.0%
MULTI-FAMILY	3,070,584	75.9%
DUPLEX	138,430	3.4%
3-PLEX/4-PLEX	62,411	1.5%
MOBILE HOME TYPE I/II	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	3,008,173	74.4%
WASILLA/PALMER	0	0.0%
FAIRBANKS/NORTH POLE	62,411	1.5%
JUNEAU/KETCHIKAN	138,430	3.4%
KENAI/SOLDOTNA/HOMER	0	0.0%
EAGLE RIVER/CHUGIAK	0	0.0%
KODIAK	385,824	9.5%
OTHER GEOGRAPHIC REGION	448,284	11.1%

MORTGAGE INSURANCE

UNINSURED	4,043,121	100.0%
FEDERALLY INSURED - VA	0	0.0%
FEDERALLY INSURED - FHA	0	0.0%
PRIMARY MORTGAGE INSURANCE	0	0.0%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	0	0.0%

SELLER SERVICER

WELLS FARGO	3,182,857	78.7%
ALASKA USA	0	0.0%
FIRST NATIONAL BANK OF AK	385,824	9.5%
OTHER SELLER SERVICER	474,441	11.7%

260 HOUSING DEVELOPMENT BONDS 2002 SERIES A-D

Weighted Average Interest Rate	7.053%
Weighted Average Remaining Term	281
Weighted Average Loan To Value	68

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	69,882,577	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	69,882,577	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	1,544,321	2.21%
60 DAYS PAST DUE	318,832	0.46%
90 DAYS PAST DUE	350,815	0.50%
120+ DAYS PAST DUE	658,790	0.94%
TOTAL DELINQUENT	2,872,759	4.11%

FUND DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
RURAL	0	0.0%
TAXABLE	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	69,882,577	100.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	7,395,214	10.6%
CONDO	0	0.0%
MULTI-FAMILY	69,882,577	100.0%
DUPLEX	772,601	1.1%
3-PLEX/4-PLEX	812,684	1.2%
MOBILE HOME TYPE I/II	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	44,468,849	63.6%
WASILLA/PALMER	7,908,058	11.3%
FAIRBANKS/NORTH POLE	3,543,683	5.1%
JUNEAU/KETCHIKAN	5,621,889	8.0%
KENAI/SOLDOTNA/HOMER	1,654,432	2.4%
EAGLE RIVER/CHUGIAK	955,696	1.4%
KODIAK	609,819	0.9%
OTHER GEOGRAPHIC REGION	5,120,150	7.3%

MORTGAGE INSURANCE

UNINSURED	69,882,577	100.0%
FEDERALLY INSURED - VA	0	0.0%
FEDERALLY INSURED - FHA	0	0.0%
PRIMARY MORTGAGE INSURANCE	0	0.0%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	0	0.0%

SELLER SERVICER

WELLS FARGO	20,050,369	28.7%
ALASKA USA	6,896,088	9.9%
FIRST NATIONAL BANK OF AK	37,917,561	54.3%
OTHER SELLER SERVICER	5,018,559	7.2%

260 HOUSING DEVELOPMENT BONDS 2004 SERIES A-C

Weighted Average Interest Rate	7.071%
Weighted Average Remaining Term	250
Weighted Average Loan To Value	88

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	71,653,495	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	71,653,495	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	2,769,379	3.86%
60 DAYS PAST DUE	468,245	0.65%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	3,237,623	4.52%

FUND DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
RURAL	39,393	0.1%
TAXABLE	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	140,527	0.2%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	71,473,575	99.7%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	1,336,790	1.9%
CONDO	201,476	0.3%
MULTI-FAMILY	71,473,575	99.7%
DUPLEX	0	0.0%
3-PLEX/4-PLEX	101,161	0.1%
MOBILE HOME TYPE I/II	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	51,919,365	72.5%
WASILLA/PALMER	4,659,933	6.5%
FAIRBANKS/NORTH POLE	2,588,381	3.6%
JUNEAU/KETCHIKAN	4,947,860	6.9%
KENAI/SOLDOTNA/HOMER	1,863,603	2.6%
EAGLE RIVER/CHUGIAK	702,367	1.0%
KODIAK	1,446,121	2.0%
OTHER GEOGRAPHIC REGION	3,525,866	4.9%

MORTGAGE INSURANCE

UNINSURED	71,473,575	99.7%
FEDERALLY INSURED - VA	0	0.0%
FEDERALLY INSURED - FHA	140,527	0.2%
PRIMARY MORTGAGE INSURANCE	0	0.0%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	39,393	0.1%

SELLER SERVICER

WELLS FARGO	37,307,679	52.1%
ALASKA USA	356,471	0.5%
FIRST NATIONAL BANK OF AK	29,960,624	41.8%
OTHER SELLER SERVICER	4,028,721	5.6%

260 HOUSING DEVELOPMENT BONDS 2004 SERIES D

Weighted Average Interest Rate	7.566%
Weighted Average Remaining Term	304
Weighted Average Loan To Value	78

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	96,532,260	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	96,532,260	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	1,592,933	1.65%
60 DAYS PAST DUE	683,374	0.71%
90 DAYS PAST DUE	894,625	0.93%
120+ DAYS PAST DUE	1,022,887	1.06%
TOTAL DELINQUENT	4,193,819	4.34%

FUND DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	257,711	0.3%
RURAL	3,489,332	3.6%
TAXABLE	25,168,019	26.1%
TAXABLE FIRST-TIME HOMEBUYER	46,011,019	47.7%
VETERANS MORTGAGE PROGRAM	178,869	0.2%
MULTI-FAMILY/SPECIAL NEEDS	21,427,310	22.2%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	66,722,671	69.1%
CONDO	5,544,268	5.7%
MULTI-FAMILY	21,427,310	22.2%
DUPLEX	2,488,602	2.6%
3-PLEX/4-PLEX	2,371,040	2.5%
MOBILE HOME TYPE I/II	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	39,785,127	41.2%
WASILLA/PALMER	16,094,223	16.7%
FAIRBANKS/NORTH POLE	12,139,971	12.6%
JUNEAU/KETCHIKAN	8,289,193	8.6%
KENAI/SOLDOTNA/HOMER	2,728,820	2.8%
EAGLE RIVER/CHUGIAK	10,741,100	11.1%
KODIAK	2,999,469	3.1%
OTHER GEOGRAPHIC REGION	3,754,358	3.9%

MORTGAGE INSURANCE

UNINSURED	43,039,318	44.6%
FEDERALLY INSURED - VA	19,061,879	19.7%
FEDERALLY INSURED - FHA	17,629,374	18.3%
PRIMARY MORTGAGE INSURANCE	13,142,120	13.6%
FEDERALLY INSURED - RD	2,935,734	3.0%
FEDERALLY INSURED - HUD 184	723,835	0.7%

SELLER SERVICER

WELLS FARGO	43,731,051	45.3%
ALASKA USA	22,446,979	23.3%
FIRST NATIONAL BANK OF AK	21,465,151	22.2%
OTHER SELLER SERVICER	8,889,079	9.2%

404 GENERAL MORTGAGE REVENUE BONDS 2002 SERIES A

Weighted Average Interest Rate	5.630%
Weighted Average Remaining Term	286
Weighted Average Loan To Value	78

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	99,158,279	93.8%
PARTICIPATION LOANS	6,562,220	6.2%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	105,720,499	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	2,273,801	2.15%
60 DAYS PAST DUE	1,232,003	1.17%
90 DAYS PAST DUE	600,293	0.57%
120+ DAYS PAST DUE	1,089,839	1.03%
TOTAL DELINQUENT	5,195,936	4.91%

FUND DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	6,772,869	6.4%
RURAL	21,657,945	20.5%
TAXABLE	42,587,728	40.3%
TAXABLE FIRST-TIME HOMEBUYER	30,562,163	28.9%
VETERANS MORTGAGE PROGRAM	677,567	0.6%
MULTI-FAMILY/SPECIAL NEEDS	249,965	0.2%
OTHER LOAN PROGRAM	3,212,263	3.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	92,278,032	87.3%
CONDO	6,564,952	6.2%
MULTI-FAMILY	249,965	0.2%
DUPLEX	5,750,868	5.4%
3-PLEX/4-PLEX	537,576	0.5%
MOBILE HOME TYPE I/II	339,108	0.3%

GEOGRAPHIC REGION

ANCHORAGE	31,248,426	29.6%
WASILLA/PALMER	14,028,898	13.3%
FAIRBANKS/NORTH POLE	14,762,905	14.0%
JUNEAU/KETCHIKAN	9,979,406	9.4%
KENAI/SOLDOTNA/HOMER	7,351,297	7.0%
EAGLE RIVER/CHUGIAK	7,214,012	6.8%
KODIAK	4,211,054	4.0%
OTHER GEOGRAPHIC REGION	16,924,502	16.0%

MORTGAGE INSURANCE

UNINSURED	42,248,756	40.0%
FEDERALLY INSURED - VA	16,551,944	15.7%
FEDERALLY INSURED - FHA	25,915,369	24.5%
PRIMARY MORTGAGE INSURANCE	13,844,086	13.1%
FEDERALLY INSURED - RD	4,567,509	4.3%
FEDERALLY INSURED - HUD 184	2,592,835	2.5%

SELLER SERVICER

WELLS FARGO	48,713,517	46.1%
ALASKA USA	25,719,821	24.3%
FIRST NATIONAL BANK OF AK	18,543,074	17.5%
OTHER SELLER SERVICER	12,744,087	12.1%

502 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D

Weighted Average Interest Rate	6.362%
Weighted Average Remaining Term	279
Weighted Average Loan To Value	78

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	194,382,511	93.1%
PARTICIPATION LOANS	14,322,439	6.9%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	208,704,951	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	3,725,802	1.79%
60 DAYS PAST DUE	1,913,092	0.92%
90 DAYS PAST DUE	868,502	0.42%
120+ DAYS PAST DUE	820,638	0.39%
TOTAL DELINQUENT	7,328,033	3.51%

FUND DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	20,431,885	9.8%
RURAL	54,717,950	26.2%
TAXABLE	61,503,354	29.5%
TAXABLE FIRST-TIME HOMEBUYER	61,443,697	29.4%
VETERANS MORTGAGE PROGRAM	2,461,480	1.2%
MULTI-FAMILY/SPECIAL NEEDS	7,783,749	3.7%
OTHER LOAN PROGRAM	362,835	0.2%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	171,303,836	82.1%
CONDO	15,449,244	7.4%
MULTI-FAMILY	7,783,749	3.7%
DUPLEX	13,599,352	6.5%
3-PLEX/4-PLEX	738,942	0.4%
MOBILE HOME TYPE I/II	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	63,342,089	30.4%
WASILLA/PALMER	24,355,517	11.7%
FAIRBANKS/NORTH POLE	25,517,538	12.2%
JUNEAU/KETCHIKAN	22,690,745	10.9%
KENAI/SOLDOTNA/HOMER	19,536,515	9.4%
EAGLE RIVER/CHUGIAK	10,461,726	5.0%
KODIAK	9,935,594	4.8%
OTHER GEOGRAPHIC REGION	32,865,226	15.7%

MORTGAGE INSURANCE

UNINSURED	93,785,194	44.9%
FEDERALLY INSURED - VA	36,632,316	17.6%
FEDERALLY INSURED - FHA	46,365,219	22.2%
PRIMARY MORTGAGE INSURANCE	18,620,561	8.9%
FEDERALLY INSURED - RD	9,034,323	4.3%
FEDERALLY INSURED - HUD 184	4,267,337	2.0%

SELLER SERVICER

WELLS FARGO	95,395,888	45.7%
ALASKA USA	45,331,943	21.7%
FIRST NATIONAL BANK OF AK	44,594,405	21.4%
OTHER SELLER SERVICER	23,382,715	11.2%

602 STATE CAPITAL PROJECT BONDS 2002 SERIES A

Weighted Average Interest Rate	5.535%
Weighted Average Remaining Term	199
Weighted Average Loan To Value	62

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	32,090,661	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	32,090,661	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	936,817	2.92%
60 DAYS PAST DUE	544,680	1.70%
90 DAYS PAST DUE	547,951	1.71%
120+ DAYS PAST DUE	288,507	0.90%
TOTAL DELINQUENT	2,317,956	7.22%

FUND DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
RURAL	32,090,661	100.0%
TAXABLE	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	30,087,928	93.8%
CONDO	0	0.0%
MULTI-FAMILY	0	0.0%
DUPLEX	2,002,734	6.2%
3-PLEX/4-PLEX	0	0.0%
MOBILE HOME TYPE I/II	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	0	0.0%
WASILLA/PALMER	0	0.0%
FAIRBANKS/NORTH POLE	0	0.0%
JUNEAU/KETCHIKAN	3,119,843	9.7%
KENAI/SOLDOTNA/HOMER	6,383,248	19.9%
EAGLE RIVER/CHUGIAK	0	0.0%
KODIAK	4,920,819	15.3%
OTHER GEOGRAPHIC REGION	17,666,753	55.1%

MORTGAGE INSURANCE

UNINSURED	25,679,366	80.0%
FEDERALLY INSURED - VA	1,216,075	3.8%
FEDERALLY INSURED - FHA	2,362,978	7.4%
PRIMARY MORTGAGE INSURANCE	361,878	1.1%
FEDERALLY INSURED - RD	1,312,063	4.1%
FEDERALLY INSURED - HUD 184	1,158,302	3.6%

SELLER SERVICER

WELLS FARGO	12,937,600	40.3%
ALASKA USA	4,175,490	13.0%
FIRST NATIONAL BANK OF AK	9,878,354	30.8%
OTHER SELLER SERVICER	5,099,218	15.9%

603 STATE CAPITAL PROJECT BONDS 2006 SERIES A

Weighted Average Interest Rate	5.792%
Weighted Average Remaining Term	238
Weighted Average Loan To Value	67

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	92,854,893	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	92,854,893	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	1,771,161	1.91%
60 DAYS PAST DUE	638,649	0.69%
90 DAYS PAST DUE	346,375	0.37%
120+ DAYS PAST DUE	571,980	0.62%
TOTAL DELINQUENT	3,328,166	3.58%

FUND DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	5,853,810	6.3%
RURAL	57,952,027	62.4%
TAXABLE	7,405,097	8.0%
TAXABLE FIRST-TIME HOMEBUYER	4,525,276	4.9%
VETERANS MORTGAGE PROGRAM	14,992,789	16.1%
MULTI-FAMILY/SPECIAL NEEDS	1,139,732	1.2%
OTHER LOAN PROGRAM	986,163	1.1%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	78,290,425	84.3%
CONDO	2,065,709	2.2%
MULTI-FAMILY	1,139,732	1.2%
DUPLEX	7,482,606	8.1%
3-PLEX/4-PLEX	360,594	0.4%
MOBILE HOME TYPE I/II	4,035,281	4.3%

GEOGRAPHIC REGION

ANCHORAGE	12,716,283	13.7%
WASILLA/PALMER	4,572,641	4.9%
FAIRBANKS/NORTH POLE	6,604,785	7.1%
JUNEAU/KETCHIKAN	8,987,252	9.7%
KENAI/SOLDOTNA/HOMER	11,510,695	12.4%
EAGLE RIVER/CHUGIAK	4,324,835	4.7%
KODIAK	8,927,394	9.6%
OTHER GEOGRAPHIC REGION	35,211,008	37.9%

MORTGAGE INSURANCE

UNINSURED	64,546,464	69.5%
FEDERALLY INSURED - VA	13,561,181	14.6%
FEDERALLY INSURED - FHA	9,637,459	10.4%
PRIMARY MORTGAGE INSURANCE	2,883,856	3.1%
FEDERALLY INSURED - RD	664,467	0.7%
FEDERALLY INSURED - HUD 184	1,561,467	1.7%

SELLER SERVICER

WELLS FARGO	45,980,433	49.5%
ALASKA USA	13,823,100	14.9%
FIRST NATIONAL BANK OF AK	20,745,190	22.3%
OTHER SELLER SERVICER	12,306,171	13.3%

604 STATE CAPITAL PROJECT BONDS 2007 SERIES A, B

Weighted Average Interest Rate	5.736%
Weighted Average Remaining Term	255
Weighted Average Loan To Value	71

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	50,357,889	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	50,357,889	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	1,468,695	2.92%
60 DAYS PAST DUE	201,186	0.40%
90 DAYS PAST DUE	293,458	0.58%
120+ DAYS PAST DUE	517,306	1.03%
TOTAL DELINQUENT	2,480,645	4.93%

FUND DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	732,215	1.5%
RURAL	36,506,905	72.5%
TAXABLE	1,677,951	3.3%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
VETERANS MORTGAGE PROGRAM	9,904,009	19.7%
MULTI-FAMILY/SPECIAL NEEDS	1,536,808	3.1%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	45,159,040	89.7%
CONDO	525,416	1.0%
MULTI-FAMILY	1,536,808	3.1%
DUPLEX	3,721,795	7.4%
3-PLEX/4-PLEX	0	0.0%
MOBILE HOME TYPE I/II	118,707	0.2%

GEOGRAPHIC REGION

ANCHORAGE	4,346,154	8.6%
WASILLA/PALMER	2,153,932	4.3%
FAIRBANKS/NORTH POLE	3,087,693	6.1%
JUNEAU/KETCHIKAN	4,467,407	8.9%
KENAI/SOLDOTNA/HOMER	8,695,212	17.3%
EAGLE RIVER/CHUGIAK	1,478,846	2.9%
KODIAK	6,839,954	13.6%
OTHER GEOGRAPHIC REGION	19,288,691	38.3%

MORTGAGE INSURANCE

UNINSURED	34,185,389	67.9%
FEDERALLY INSURED - VA	8,244,446	16.4%
FEDERALLY INSURED - FHA	5,018,409	10.0%
PRIMARY MORTGAGE INSURANCE	385,246	0.8%
FEDERALLY INSURED - RD	1,871,583	3.7%
FEDERALLY INSURED - HUD 184	652,816	1.3%

SELLER SERVICER

WELLS FARGO	23,216,966	46.1%
ALASKA USA	7,280,548	14.5%
FIRST NATIONAL BANK OF AK	13,811,115	27.4%
OTHER SELLER SERVICER	6,049,261	12.0%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

803 GENERAL HOUSING PURPOSE BONDS 2005 SERIES A

Weighted Average Interest Rate	5.868%
Weighted Average Remaining Term	278
Weighted Average Loan To Value	81

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	137,918,296	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	137,918,296	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	2,199,497	1.59%
60 DAYS PAST DUE	688,254	0.50%
90 DAYS PAST DUE	371,852	0.27%
120+ DAYS PAST DUE	600,385	0.44%
TOTAL DELINQUENT	3,859,988	2.80%

FUND DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	493,166	0.4%
RURAL	93,099,421	67.5%
TAXABLE	2,709,308	2.0%
TAXABLE FIRST-TIME HOMEBUYER	3,347,578	2.4%
VETERANS MORTGAGE PROGRAM	148,694	0.1%
MULTI-FAMILY/SPECIAL NEEDS	38,120,128	27.6%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	90,277,126	65.5%
CONDO	299,603	0.2%
MULTI-FAMILY	38,120,128	27.6%
DUPLEX	8,658,872	6.3%
3-PLEX/4-PLEX	1,205,868	0.9%
MOBILE HOME TYPE I/II	341,313	0.2%

GEOGRAPHIC REGION

ANCHORAGE	17,881,015	13.0%
WASILLA/PALMER	2,532,363	1.8%
FAIRBANKS/NORTH POLE	8,739,511	6.3%
JUNEAU/KETCHIKAN	14,558,048	10.6%
KENAI/SOLDOTNA/HOMER	20,919,636	15.2%
EAGLE RIVER/CHUGIAK	2,957,508	2.1%
KODIAK	15,314,522	11.1%
OTHER GEOGRAPHIC REGION	55,015,691	39.9%

MORTGAGE INSURANCE

UNINSURED	106,681,596	77.4%
FEDERALLY INSURED - VA	8,830,932	6.4%
FEDERALLY INSURED - FHA	9,915,146	7.2%
PRIMARY MORTGAGE INSURANCE	2,399,771	1.7%
FEDERALLY INSURED - RD	7,707,290	5.6%
FEDERALLY INSURED - HUD 184	2,383,560	1.7%

SELLER SERVICER

WELLS FARGO	68,866,113	49.9%
ALASKA USA	20,600,421	14.9%
FIRST NATIONAL BANK OF AK	29,934,419	21.7%
OTHER SELLER SERVICER	18,517,343	13.4%

804 GENERAL HOUSING PURPOSE BONDS 2005 SERIES B

Weighted Average Interest Rate	4.810%
Weighted Average Remaining Term	267
Weighted Average Loan To Value	76

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	51,200,006	68.7%
PARTICIPATION LOANS	23,346,205	31.3%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	74,546,211	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	1,410,084	1.89%
60 DAYS PAST DUE	947,775	1.27%
90 DAYS PAST DUE	228,199	0.31%
120+ DAYS PAST DUE	299,398	0.40%
TOTAL DELINQUENT	2,885,456	3.87%

FUND DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	2,309,506	3.1%
RURAL	4,928,025	6.6%
TAXABLE	35,850,554	48.1%
TAXABLE FIRST-TIME HOMEBUYER	29,880,797	40.1%
VETERANS MORTGAGE PROGRAM	1,577,330	2.1%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	67,719,893	90.8%
CONDO	3,839,876	5.2%
MULTI-FAMILY	0	0.0%
DUPLEX	2,357,810	3.2%
3-PLEX/4-PLEX	469,842	0.6%
MOBILE HOME TYPE I/II	158,791	0.2%

GEOGRAPHIC REGION

ANCHORAGE	23,046,784	30.9%
WASILLA/PALMER	14,616,575	19.6%
FAIRBANKS/NORTH POLE	13,504,398	18.1%
JUNEAU/KETCHIKAN	7,073,409	9.5%
KENAI/SOLDOTNA/HOMER	3,457,111	4.6%
EAGLE RIVER/CHUGIAK	6,543,874	8.8%
KODIAK	2,491,505	3.3%
OTHER GEOGRAPHIC REGION	3,812,556	5.1%

MORTGAGE INSURANCE

UNINSURED	31,723,547	42.6%
FEDERALLY INSURED - VA	15,130,637	20.3%
FEDERALLY INSURED - FHA	15,915,179	21.3%
PRIMARY MORTGAGE INSURANCE	9,263,847	12.4%
FEDERALLY INSURED - RD	2,513,001	3.4%
FEDERALLY INSURED - HUD 184	0	0.0%

SELLER SERVICER

WELLS FARGO	39,616,637	53.1%
ALASKA USA	15,621,137	21.0%
FIRST NATIONAL BANK OF AK	9,937,002	13.3%
OTHER SELLER SERVICER	9,371,436	12.6%

ALASKA HOUSING FINANCE CORPORATION

As of: 9/30/2009

DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

	<u>MORTGAGE AND LOAN PORTFOLIO</u>					<u>WEIGHTED AVERAGES</u>			<u>DELINQUENT</u>	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
002 ADMINISTRATIVE										
COGLC	250,278,413	8,171,695	0	258,450,108	76.8%	5.499%	301	80	11,111,314	4.30%
SRHRF	21,973,308	1,765,774	0	23,739,082	7.1%	5.776%	296	70	427,887	1.80%
CS97A	15,032,898	478,415	0	15,511,313	4.6%	5.857%	272	75	1,343,475	8.66%
CVETS	12,328,298	0	0	12,328,298	3.7%	5.937%	350	98	0	0.00%
CS97B	10,134,704	262,626	0	10,397,330	3.1%	5.710%	270	76	110,721	1.06%
CFTHB	8,958,841	0	0	8,958,841	2.7%	4.962%	359	90	144,958	1.62%
CMFTX	1,849,633	0	0	1,849,633	0.5%	7.250%	358	52	127,500	6.89%
ETAX	1,617,248	0	0	1,617,248	0.5%	5.586%	357	92	0	0.00%
COR	1,128,067	0	0	1,128,067	0.3%	5.629%	358	95	475,918	42.19%
CSPND	690,000	0	0	690,000	0.2%	8.375%	360	100	0	0.00%
CTAX	602,548	0	0	602,548	0.2%	5.534%	359	93	0	0.00%
SRX30	585,750	0	0	585,750	0.2%	5.303%	360	79	0	0.00%
COMH	309,207	0	0	309,207	0.1%	5.763%	355	85	137,148	44.35%
CHELP	188,961	0	0	188,961	0.1%	5.875%	345	78	188,961	100.00%
COMH2	163,374	0	0	163,374	0.0%	6.273%	131	72	0	0.00%
SRX15	112,132	0	0	112,132	0.0%	5.125%	180	46	0	0.00%
COR15	14,619	0	0	14,619	0.0%	5.250%	180	18	0	0.00%
	325,968,003	10,678,510	0	336,646,513	100.0%	5.560%	303	80	14,067,883	4.18%
101 MORTGAGE REVENUE BONDS 1997 SERIES A1, A2										
E97A2	21,140,194	0	0	21,140,194	55.4%	6.166%	269	80	1,034,860	4.90%
E97A1	14,140,360	0	0	14,140,360	37.0%	5.918%	216	71	1,270,721	8.99%
E97AC	2,908,548	0	0	2,908,548	7.6%	7.419%	240	70	0	0.00%
	38,189,101	0	0	38,189,101	100.0%	6.169%	247	76	2,305,581	6.04%
102 MORTGAGE REVENUE BONDS 1998 SERIES A1, A2										
E98A2	16,722,447	0	0	16,722,447	63.7%	7.097%	280	83	1,163,676	6.96%
E98A1	7,220,057	0	0	7,220,057	27.5%	5.446%	222	72	520,746	7.21%
E98AC	2,316,267	0	0	2,316,267	8.8%	7.525%	271	81	247,438	10.68%
	26,258,770	0	0	26,258,770	100.0%	6.681%	263	80	1,931,860	7.36%
103 MORTGAGE REVENUE BONDS 1999 SERIES A1, A2										
E99A2	70,513,246	0	0	70,513,246	89.0%	6.958%	262	79	6,148,267	8.72%
E99AC	6,336,846	0	0	6,336,846	8.0%	6.842%	266	77	369,220	5.83%
E99A1	2,352,645	0	0	2,352,645	3.0%	6.375%	229	73	496,929	21.12%
	79,202,737	0	0	79,202,737	100.0%	6.931%	262	79	7,014,415	8.86%
104 MORTGAGE REVENUE BONDS 2000 SERIES A-D										
E001B	31,770,154	0	0	31,770,154	61.2%	6.872%	269	80	3,800,380	11.96%
E0013	3,744,017	1,208,068	0	4,952,084	9.5%	5.872%	300	87	225,114	4.55%
E0015	3,533,806	1,051,023	0	4,584,829	8.8%	6.056%	297	87	78,262	1.71%
E0014	3,142,972	1,240,014	0	4,382,986	8.4%	5.562%	294	87	83,294	1.90%

DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

	<u>MORTGAGE AND LOAN PORTFOLIO</u>					<u>WEIGHTED AVERAGES</u>			<u>DELINQUENT</u>	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
104	<u>MORTGAGE REVENUE BONDS 2000 SERIES A-D</u>									
E0012	2,892,338	1,244,807	0	4,137,145	8.0%	5.540%	292	87	575,754	13.92%
E001O	2,047,971	0	0	2,047,971	3.9%	7.126%	286	81	482,535	23.56%
	47,131,257	4,743,911	0	51,875,168	100.0%	6.497%	279	82	5,245,338	10.11%
105	<u>MORTGAGE REVENUE BONDS 2001 SERIES A, B</u>									
E011B	51,587,869	0	0	51,587,869	86.8%	6.070%	283	82	4,948,679	9.59%
E011A	5,495,104	0	0	5,495,104	9.2%	5.985%	229	73	526,560	9.58%
E011C	2,372,177	0	0	2,372,177	4.0%	6.791%	274	83	166,891	7.04%
	59,455,151	0	0	59,455,151	100.0%	6.091%	277	81	5,642,130	9.49%
106	<u>HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B</u>									
E021A	120,057,803	9,905,195	0	129,962,999	75.2%	5.191%	301	85	11,380,539	8.76%
E021B	28,342,086	0	0	28,342,086	16.4%	7.578%	308	88	2,504,829	8.84%
E021C	14,523,571	0	0	14,523,571	8.4%	7.328%	287	80	729,891	5.03%
	162,923,460	9,905,195	0	172,828,655	100.0%	5.762%	301	85	14,615,258	8.46%
107	<u>HOME MORTGAGE REVENUE BONDS 2006 SERIES A</u>									
E061A	76,928,338	2,124,718	0	79,053,055	100.0%	5.495%	314	88	7,548,561	9.55%
	76,928,338	2,124,718	0	79,053,055	100.0%	5.495%	314	88	7,548,561	9.55%
108	<u>HOME MORTGAGE REVENUE BONDS 2006 SERIES B</u>									
E061B	46,864,749	8,773,555	0	55,638,304	94.8%	4.892%	318	88	4,980,196	8.95%
E06BL	3,067,844	0	0	3,067,844	5.2%	7.960%	284	75	105,041	3.42%
	49,932,593	8,773,555	0	58,706,149	100.0%	5.052%	316	88	5,085,237	8.66%
109	<u>HOME MORTGAGE REVENUE BONDS 2006 SERIES C</u>									
E06C1	50,942,896	6,499,586	0	57,442,481	94.4%	5.130%	324	92	4,136,560	7.20%
E06CL	3,409,301	0	0	3,409,301	5.6%	8.000%	321	91	286,447	8.40%
	54,352,196	6,499,586	0	60,851,782	100.0%	5.291%	323	92	4,423,007	7.27%
110	<u>HOME MORTGAGE REVENUE BONDS 2007 SERIES A</u>									
E071A	35,867,228	5,144,483	0	41,011,711	56.2%	5.042%	297	80	1,554,812	3.79%
E0711	26,789,713	700,115	0	27,489,828	37.6%	5.728%	298	80	701,514	2.55%
E07AL	4,535,838	0	0	4,535,838	6.2%	7.510%	325	92	315,082	6.95%
	67,192,778	5,844,599	0	73,037,377	100.0%	5.454%	299	81	2,571,408	3.52%
111	<u>HOME MORTGAGE REVENUE BONDS 2007 SERIES B</u>									
E071B	38,502,081	2,738,592	0	41,240,673	56.8%	5.405%	299	81	1,950,492	4.73%
E0712	27,273,216	729,870	0	28,003,086	38.6%	5.759%	294	81	310,985	1.11%
E07BL	3,322,122	0	0	3,322,122	4.6%	7.500%	326	93	590,621	17.78%
	69,097,418	3,468,462	0	72,565,880	100.0%	5.638%	298	82	2,852,098	3.93%

ALASKA HOUSING FINANCE CORPORATION

As of: 9/30/2009

DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

	<u>MORTGAGE AND LOAN PORTFOLIO</u>					<u>WEIGHTED AVERAGES</u>			<u>DELINQUENT</u>	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
112 HOME MORTGAGE REVENUE BONDS 2007 SERIES C										
E071C	72,032,996	5,575,975	0	77,608,971	94.5%	5.023%	329	91	6,839,694	8.81%
E07CL	4,546,570	0	0	4,546,570	5.5%	7.777%	323	93	373,052	8.21%
	76,579,566	5,575,975	0	82,155,541	100.0%	5.175%	328	91	7,212,746	8.78%
113 HOME MORTGAGE REVENUE BONDS 2007 SERIES D										
E071D	43,352,963	5,707,472	0	49,060,435	57.1%	5.180%	297	81	2,199,053	4.48%
E0713	31,117,295	726,810	0	31,844,105	37.1%	5.741%	298	80	1,002,578	3.15%
E07DL	4,947,691	0	0	4,947,691	5.8%	7.500%	326	94	240,581	4.86%
	79,417,949	6,434,282	0	85,852,231	100.0%	5.522%	299	81	3,442,212	4.01%
114 HOME MORTGAGE REVENUE BONDS 2008 SERIES A										
E081A	62,636,549	5,612,559	0	68,249,108	94.4%	5.284%	336	92	5,796,857	8.49%
E08AL	4,070,857	0	0	4,070,857	5.6%	8.000%	337	93	494,388	12.14%
	66,707,406	5,612,559	0	72,319,965	100.0%	5.437%	336	92	6,291,246	8.70%
115 HOME MORTGAGE REVENUE BONDS 2008 SERIES B										
E081B	70,565,841	6,050,524	0	76,616,365	94.2%	5.231%	345	94	3,934,245	5.13%
E08BL	4,681,329	0	0	4,681,329	5.8%	7.663%	338	97	200,697	4.29%
	75,247,169	6,050,524	0	81,297,693	100.0%	5.371%	345	94	4,134,942	5.09%
116 HOME MORTGAGE REVENUE BONDS 2009 SERIES A										
E091A	86,260,707	9,210,954	0	95,471,661	94.0%	5.321%	296	80	3,709,246	3.89%
E09AL	6,075,030	0	0	6,075,030	6.0%	7.500%	344	96	342,350	5.64%
	92,335,737	9,210,954	0	101,546,691	100.0%	5.451%	299	81	4,051,595	3.99%
117 HOME MORTGAGE REVENUE BONDS 2009 SERIES B										
E091B	86,807,641	8,777,862	0	95,585,503	94.1%	5.324%	284	79	3,734,156	3.91%
E09BL	5,963,871	0	0	5,963,871	5.9%	7.500%	348	95	345,957	5.80%
	92,771,512	8,777,862	0	101,549,374	100.0%	5.452%	288	80	4,080,114	4.02%
118 HOME MORTGAGE REVENUE BONDS 2009 SERIES C										
E091C	22,377,707	0	0	22,377,707	94.3%	7.299%	348	94	932,013	4.16%
E09CL	1,348,449	0	0	1,348,449	5.7%	8.000%	348	101	0	0.00%
	23,726,155	0	0	23,726,155	100.0%	7.339%	348	94	932,013	3.93%
119 HOME MORTGAGE REVENUE BONDS 2009 SERIES D										
E091D	92,585,157	8,712,291	0	101,297,448	94.1%	5.927%	316	86	7,364,496	7.27%
E09DL	6,299,320	0	0	6,299,320	5.9%	7.822%	348	98	0	0.00%
	98,884,477	8,712,291	0	107,596,768	100.0%	6.038%	318	86	7,364,496	6.84%
202 VETERANS COLLATERALIZED BONDS 1998 FIRST										
C9811	11,743,932	372,922	0	12,116,854	79.4%	5.938%	245	75	177,177	1.46%
C981C	3,142,917	0	0	3,142,917	20.6%	7.651%	261	74	0	0.00%

ALASKA HOUSING FINANCE CORPORATION

As of: 9/30/2009

DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

	<u>MORTGAGE AND LOAN PORTFOLIO</u>					<u>WEIGHTED AVERAGES</u>			<u>DELINQUENT</u>	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
202	<u>VETERANS COLLATERALIZED BONDS 1998 FIRST</u>									
	14,886,849	372,922	0	15,259,771	100.0%	6.291%	248	74	177,177	1.16%
203	<u>VETERANS COLLATERALIZED BONDS 1999 FIRST</u>									
C9911	29,216,326	0	0	29,216,326	84.1%	7.281%	265	74	764,769	2.62%
C991C	5,520,739	0	0	5,520,739	15.9%	6.163%	262	79	75,015	1.36%
	34,737,065	0	0	34,737,065	100.0%	7.104%	264	75	839,784	2.42%
204	<u>VETERANS COLLATERALIZED BONDS 2000 FIRST</u>									
C0011	13,940,257	0	0	13,940,257	88.4%	7.319%	259	75	190,738	1.37%
C001C	1,833,986	0	0	1,833,986	11.6%	7.448%	275	78	105,802	5.77%
	15,774,243	0	0	15,774,243	100.0%	7.334%	261	75	296,540	1.88%
205	<u>VETERANS COLLATERALIZED BONDS 2002 FIRST</u>									
C0211	14,745,684	403,374	0	15,149,058	81.3%	6.077%	270	78	152,512	1.01%
C021C	3,494,389	0	0	3,494,389	18.7%	6.911%	280	79	417,343	11.94%
	18,240,072	403,374	0	18,643,446	100.0%	6.233%	272	78	569,856	3.06%
206	<u>VETERANS COLLATERALIZED BONDS 2005 FIRST</u>									
C0511	9,180,680	2,654,461	0	11,835,140	81.4%	5.064%	311	88	98,070	0.83%
C051C	2,710,236	0	0	2,710,236	18.6%	7.971%	311	74	0	0.00%
	11,890,916	2,654,461	0	14,545,376	100.0%	5.606%	311	85	98,070	0.67%
207	<u>VETERANS COLLATERALIZED BONDS 2006 FIRST</u>									
C0611	149,040,656	6,065,058	0	155,105,714	78.6%	5.566%	335	95	5,566,764	3.59%
C061C	42,140,303	0	0	42,140,303	21.4%	7.794%	333	93	2,314,623	5.49%
	191,180,958	6,065,058	0	197,246,016	100.0%	6.042%	334	95	7,881,386	4.00%
208	<u>VETERANS COLLATERALIZED BONDS 2007/2008 FIRST</u>									
C0711	40,557,727	378,832	0	40,936,559	79.1%	5.923%	336	95	1,363,647	3.33%
C071C	10,809,019	0	0	10,809,019	20.9%	7.482%	335	94	1,966,723	18.20%
	51,366,746	378,832	0	51,745,578	100.0%	6.249%	336	95	3,330,370	6.44%
260	<u>HOUSING DEVELOPMENT BONDS 1997 SERIES A-C</u>									
HD97	36,990,923	0	0	36,990,923	100.0%	6.522%	238	73	1,510,742	4.08%
	36,990,923	0	0	36,990,923	100.0%	6.522%	238	73	1,510,742	4.08%
260	<u>HOUSING DEVELOPMENT BONDS 1999 SERIES A-C</u>									
HD99B	3,008,173	0	0	3,008,173	74.4%	6.139%	237	59	0	0.00%
HD99C	972,537	0	0	972,537	24.1%	5.018%	282	67	0	0.00%
HD99A	62,411	0	0	62,411	1.5%	6.250%	251	25	0	0.00%
	4,043,121	0	0	4,043,121	100.0%	5.871%	248	60	0	0.00%

DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

	<u>MORTGAGE AND LOAN PORTFOLIO</u>					<u>WEIGHTED AVERAGES</u>			<u>DELINQUENT</u>	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
260	<u>HOUSING DEVELOPMENT BONDS 2002 SERIES A-D</u>									
HD02C	60,161,451	0	0	60,161,451	86.1%	7.182%	297	70	2,872,759	4.78%
HD02B	6,321,768	0	0	6,321,768	9.0%	5.987%	141	61	0	0.00%
HD02A	3,399,358	0	0	3,399,358	4.9%	6.750%	275	58	0	0.00%
	69,882,577	0	0	69,882,577	100.0%	7.053%	281	68	2,872,759	4.11%
260	<u>HOUSING DEVELOPMENT BONDS 2004 SERIES A-C</u>									
HD04C	33,242,030	0	0	33,242,030	46.4%	7.536%	264	62	1,615,301	4.86%
HD04A	26,885,860	0	0	26,885,860	37.5%	6.756%	255	76	1,622,322	6.03%
HD04B	11,525,605	0	0	11,525,605	16.1%	6.463%	194	191	0	0.00%
	71,653,495	0	0	71,653,495	100.0%	7.071%	250	88	3,237,623	4.52%
260	<u>HOUSING DEVELOPMENT BONDS 2004 SERIES D</u>									
HD04D	96,532,260	0	0	96,532,260	100.0%	7.566%	304	78	4,193,819	4.34%
	96,532,260	0	0	96,532,260	100.0%	7.566%	304	78	4,193,819	4.34%
404	<u>GENERAL MORTGAGE REVENUE BONDS 2002 SERIES A</u>									
GM027	41,394,338	1,321,696	0	42,716,034	40.4%	5.901%	264	74	2,587,107	6.06%
GM029	30,220,529	5,240,524	0	35,461,053	33.5%	5.048%	274	77	2,158,729	6.09%
GM02A	27,543,412	0	0	27,543,412	26.1%	5.960%	334	86	450,100	1.63%
	99,158,279	6,562,220	0	105,720,499	100.0%	5.630%	286	78	5,195,936	4.91%
502	<u>GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D</u>									
GP01D	86,403,129	0	0	86,403,129	41.4%	7.553%	286	82	3,144,361	3.64%
GPGM1	30,449,577	3,036,713	0	33,486,290	16.0%	5.523%	285	78	1,511,157	4.51%
GP01C	26,699,543	0	0	26,699,543	12.8%	6.782%	271	72	1,255,594	4.70%
GP013	11,498,764	3,474,124	0	14,972,888	7.2%	4.543%	247	70	48,786	0.33%
GP012	10,045,002	3,247,843	0	13,292,844	6.4%	4.540%	254	71	140,899	1.06%
GPCP1	11,729,829	1,247,068	0	12,976,897	6.2%	5.503%	298	81	318,194	2.45%
GP011	10,001,969	2,681,083	0	12,683,052	6.1%	4.893%	254	73	352,859	2.78%
GPCP2	7,554,699	635,609	0	8,190,308	3.9%	5.783%	305	84	556,184	6.79%
	194,382,511	14,322,439	0	208,704,951	100.0%	6.362%	279	78	7,328,033	3.51%
602	<u>STATE CAPITAL PROJECT BONDS 2002 SERIES A</u>									
SC02A	32,090,661	0	0	32,090,661	100.0%	5.535%	199	62	2,317,956	7.22%
	32,090,661	0	0	32,090,661	100.0%	5.535%	199	62	2,317,956	7.22%
603	<u>STATE CAPITAL PROJECT BONDS 2006 SERIES A</u>									
SC06A	92,854,893	0	0	92,854,893	100.0%	5.792%	238	67	3,328,166	3.58%
	92,854,893	0	0	92,854,893	100.0%	5.792%	238	67	3,328,166	3.58%
604	<u>STATE CAPITAL PROJECT BONDS 2007 SERIES A, B</u>									
SC07A	50,357,889	0	0	50,357,889	100.0%	5.736%	255	71	2,480,645	4.93%

ALASKA HOUSING FINANCE CORPORATION

As of: **9/30/2009**

DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

	<u>MORTGAGE AND LOAN PORTFOLIO</u>					<u>WEIGHTED AVERAGES</u>			<u>DELINQUENT</u>	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
604 STATE CAPITAL PROJECT BONDS 2007 SERIES A, B	50,357,889	0	0	50,357,889	100.0%	5.736%	255	71	2,480,645	4.93%
803 GENERAL HOUSING PURPOSE BONDS 2005 SERIES A										
GH05A	137,918,296	0	0	137,918,296	100.0%	5.868%	278	81	3,859,988	2.80%
	137,918,296	0	0	137,918,296	100.0%	5.868%	278	81	3,859,988	2.80%
804 GENERAL HOUSING PURPOSE BONDS 2005 SERIES B										
GH05B	51,200,006	23,346,205	0	74,546,211	100.0%	4.810%	267	76	2,885,456	3.87%
	51,200,006	23,346,205	0	74,546,211	100.0%	4.810%	267	76	2,885,456	3.87%
TOTAL	2,937,443,535	156,518,494	0	3,093,962,029	100.0%	5.917%	294	82	163,216,446	5.28%

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY LOAN PROGRAM

As of: **9/30/2009**

LOAN PROGRAM	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	925,544,273	68,820,558	0	994,364,831	32.1%	5.787%	305	87	81,079,864	8.15%
RURAL	672,266,961	7,268,416	0	679,535,377	22.0%	5.463%	281	75	20,997,098	3.09%
TAXABLE	380,642,957	32,018,403	0	412,661,360	13.3%	6.115%	285	76	19,934,358	4.83%
TAXABLE FIRST-TIME HOMEBUYER	346,373,622	30,738,560	0	377,112,182	12.2%	6.062%	303	87	20,854,086	5.53%
VETERANS	354,610,567	17,665,262	0	372,275,829	12.0%	6.011%	309	89	11,377,441	3.06%
MULTI-FAMILY/SPECIAL NEEDS	239,663,643	0	0	239,663,643	7.7%	7.088%	272	76	8,128,303	3.39%
AHGLP 5%	15,732,775	0	0	15,732,775	0.5%	5.000%	187	62	692,712	4.40%
NON-CONFORMING	2,076,171	7,295	0	2,083,466	0.1%	6.328%	291	65	130,568	6.27%
MGIC SPECIAL	260,423	0	0	260,423	0.0%	9.509%	114	55	0	0.00%
YES YOU CAN PROGRAM	232,616	0	0	232,616	0.0%	6.510%	246	70	0	0.00%
PLEDGED ACCOUNT MORTGAGE	39,528	0	0	39,528	0.0%	10.557%	29	21	22,015	55.70%
AHFC TOTAL	2,937,443,535	156,518,494	0	3,093,962,029	100.0%	5.917%	294	82	163,216,446	5.28%

ALASKA HOUSING FINANCE CORPORATION

As of: **9/30/2009**

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY PROPERTY TYPE

PROPERTY TYPE	<u>MORTGAGE AND LOAN PORTFOLIO</u>					<u>WEIGHTED AVERAGES</u>			<u>DELINQUENT</u>	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
SINGLE FAMILY RESIDENCE	2,227,299,368	123,739,683	0	2,351,039,050	76.0%	5.807%	294	82	126,948,828	5.40%
CONDOMINIUM	334,269,736	25,972,117	0	360,241,853	11.6%	5.847%	309	87	24,328,450	6.75%
MULTI-PLEX	222,845,610	0	0	222,845,610	7.2%	7.204%	270	75	6,597,440	2.96%
DUPLEX	119,252,952	6,029,404	0	125,282,356	4.0%	5.880%	289	81	3,926,827	3.13%
FOUR-PLEX	12,814,590	437,504	0	13,252,094	0.4%	6.287%	291	80	331,151	2.50%
MOBILE HOME TYPE I	12,618,595	92,348	0	12,710,943	0.4%	5.759%	301	82	859,454	6.76%
TRI-PLEX	7,781,319	247,438	0	8,028,757	0.3%	6.044%	299	79	220,428	2.75%
MOBILE HOME TYPE II	561,365	0	0	561,365	0.0%	5.969%	99	58	3,869	0.69%
AHFC TOTAL	2,937,443,535	156,518,494	0	3,093,962,029	100.0%	5.917%	294	82	163,216,446	5.28%

ALASKA HOUSING FINANCE CORPORATION

As of: 9/30/2009

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY GEOGRAPHIC REGION

GEOGRAPHIC REGION	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
ANCHORAGE	1,029,277,736	65,270,774	0	1,094,548,510	35.4%	6.078%	296	84	71,925,423	6.57%
WASILLA	239,127,022	18,785,095	0	257,912,117	8.3%	5.935%	302	86	22,854,931	8.86%
FAIRBANKS	200,877,081	13,572,672	0	214,449,753	6.9%	6.070%	294	83	11,581,851	5.40%
EAGLE RIVER	160,044,101	11,464,462	0	171,508,562	5.5%	6.018%	311	89	6,665,148	3.89%
KODIAK	145,826,568	3,131,107	0	148,957,674	4.8%	5.620%	284	79	3,637,721	2.44%
NORTH POLE	139,726,473	6,907,115	0	146,633,588	4.7%	5.933%	310	89	6,149,938	4.19%
PALMER	130,236,891	10,157,622	0	140,394,514	4.5%	5.970%	303	84	8,973,364	6.39%
JUNEAU	112,807,051	8,234,891	0	121,041,942	3.9%	6.060%	296	79	4,026,920	3.33%
SOLDOTNA	101,694,067	2,806,899	0	104,500,966	3.4%	5.331%	292	78	4,215,716	4.03%
KETCHIKAN	100,531,634	2,444,815	0	102,976,449	3.3%	5.638%	286	76	1,893,997	1.84%
KENAI	56,283,013	1,991,157	0	58,274,170	1.9%	5.659%	283	78	3,850,562	6.61%
HOMER	52,191,592	1,656,456	0	53,848,048	1.7%	5.648%	285	70	1,594,887	2.96%
BETHEL	48,026,099	549,978	0	48,576,077	1.6%	5.889%	272	79	2,101,363	4.33%
OTHER SOUTHCENTRAL	41,448,830	1,294,545	0	42,743,375	1.4%	5.767%	286	77	1,791,175	4.19%
OTHER SOUTHEAST	40,658,381	790,081	0	41,448,462	1.3%	5.734%	278	72	649,006	1.57%
CHUGIAK	35,961,341	2,786,138	0	38,747,479	1.3%	6.096%	300	84	650,487	1.68%
PETERSBURG	34,508,543	391,232	0	34,899,775	1.1%	5.399%	267	72	666,962	1.91%
NOME	29,507,574	121,740	0	29,629,314	1.0%	5.827%	287	80	1,887,977	6.37%
SEWARD	24,141,919	718,433	0	24,860,352	0.8%	5.676%	275	75	204,894	0.82%
OTHER KENAI PENNINSULA	23,834,177	410,413	0	24,244,589	0.8%	5.492%	289	73	425,035	1.75%
NIKISKI	23,659,559	248,689	0	23,908,248	0.8%	5.530%	291	80	1,697,069	7.10%
STERLING	23,360,151	284,714	0	23,644,865	0.8%	5.541%	282	74	384,588	1.63%
OTHER SOUTHWEST	18,628,040	91,589	0	18,719,629	0.6%	5.783%	260	69	557,111	2.98%
CORDOVA	17,312,862	168,815	0	17,481,676	0.6%	5.486%	273	73	208,895	1.19%
BARROW	17,018,450	118,401	0	17,136,850	0.6%	5.837%	254	72	764,808	4.46%
DELTA JUNCTION	16,701,290	130,434	0	16,831,725	0.5%	5.606%	311	85	918,096	5.45%
KOTZEBUE	14,056,906	65,501	0	14,122,407	0.5%	5.869%	275	78	926,266	6.56%
OTHER NORTH	12,511,727	265,613	0	12,777,339	0.4%	5.598%	281	76	665,210	5.21%
VALDEZ	12,130,547	624,442	0	12,754,988	0.4%	5.926%	285	77	42,369	0.33%
SITKA	11,645,119	756,027	0	12,401,147	0.4%	6.023%	301	75	665,197	5.36%
WRANGELL	12,213,531	73,468	0	12,286,999	0.4%	5.368%	278	71	529,209	4.31%
DILLINGHAM	11,495,261	205,176	0	11,700,437	0.4%	5.724%	268	71	110,272	0.94%
AHFC TOTAL	2,937,443,535	156,518,494	0	3,093,962,029	100.0%	5.917%	294	82	163,216,446	5.28%

ALASKA HOUSING FINANCE CORPORATION

As of: **9/30/2009**

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY MORTGAGE INSURANCE

MORTGAGE INSURANCE	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
UNINSURED	1,196,687,143	40,406,527	0	1,237,093,670	40.0%	5.937%	279	69	36,896,337	2.98%
FEDERALLY INSURED - VA	655,112,044	40,522,230	0	695,634,273	22.5%	5.927%	308	93	36,691,777	5.27%
FEDERALLY INSURED - FHA	647,361,027	47,309,949	0	694,670,976	22.5%	5.907%	296	89	61,535,726	8.86%
FEDERALLY INSURED - RD	159,371,495	9,310,973	0	168,682,468	5.5%	5.665%	304	92	11,272,045	6.68%
PMI - CMG MORTGAGE INSURANCE	57,924,228	4,174,593	0	62,098,820	2.0%	5.962%	315	88	2,456,043	3.96%
FEDERALLY INSURED - HUD 184	54,546,806	2,543,969	0	57,090,775	1.8%	5.982%	322	92	5,296,100	9.28%
PMI - MORTGAGE GUARANTY	47,252,391	3,321,396	0	50,573,787	1.6%	6.044%	319	89	2,832,998	5.60%
PMI - RADIAN GUARANTY	41,742,360	3,080,910	0	44,823,270	1.4%	5.945%	308	88	4,162,824	9.29%
PMI - GENERAL ELECTRIC	41,353,012	3,320,599	0	44,673,611	1.4%	5.942%	312	88	1,640,736	3.67%
PMI - PMI MORTGAGE INSURANCE	16,795,360	1,291,490	0	18,086,850	0.6%	5.974%	312	86	218,645	1.21%
PMI - COMMONWEALTH	14,141,949	1,098,838	0	15,240,787	0.5%	5.989%	281	81	77,086	0.51%
PMI - UNITED GUARANTY	4,210,306	137,021	0	4,347,327	0.1%	6.056%	266	79	23,344	0.54%
PMI - REPUBLIC MORTGAGE INS	945,415	0	0	945,415	0.0%	6.717%	234	74	112,785	11.93%
AHFC TOTAL	2,937,443,535	156,518,494	0	3,093,962,029	100.0%	5.917%	294	82	163,216,446	5.28%

ALASKA HOUSING FINANCE CORPORATION

As of: **9/30/2009**

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY SELLER SERVICER

SELLER SERVICER	<u>MORTGAGE AND LOAN PORTFOLIO</u>					<u>WEIGHTED AVERAGES</u>			<u>DELINQUENT</u>	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
WELLS FARGO MORTGAGE	1,557,753,636	87,769,949	0	1,645,523,585	53.2%	5.908%	297	84	97,499,961	5.93%
ALASKA USA FCU	608,162,870	37,687,421	0	645,850,291	20.9%	5.879%	298	85	33,357,431	5.16%
FIRST NATIONAL BANK OF AK	474,911,913	18,163,089	0	493,075,002	15.9%	6.072%	282	75	22,560,780	4.58%
FIRST BANK	72,702,290	1,602,939	0	74,305,229	2.4%	5.533%	290	73	844,850	1.14%
MT. MCKINLEY MUTUAL SAVINGS	54,053,942	3,563,347	0	57,617,289	1.9%	5.841%	293	77	1,779,884	3.09%
DENALI STATE BANK	38,309,623	2,409,976	0	40,719,599	1.3%	5.932%	304	80	1,867,052	4.59%
SPIRIT OF ALASKA FCU	34,571,923	2,312,214	0	36,884,137	1.2%	5.800%	301	77	1,855,683	5.03%
BANK OF AMERICA	27,357,181	1,971,561	0	29,328,742	0.9%	5.751%	307	89	1,719,909	5.86%
KODIAK ISLAND HA	28,089,013	148,877	0	28,237,890	0.9%	5.496%	275	70	1,312,408	4.65%
ALASKA PACIFIC BANK	19,758,192	844,127	0	20,602,319	0.7%	5.882%	289	76	285,551	1.39%
NORTHRIM BANK	17,418,594	0	0	17,418,594	0.6%	7.091%	282	67	0	0.00%
TLINGIT-HAIDA HA	4,173,077	44,994	0	4,218,071	0.1%	5.402%	233	62	132,937	3.15%
DENALI ALASKA FCU	181,281	0	0	181,281	0.0%	4.500%	359	80	0	0.00%
AHFC TOTAL	2,937,443,535	156,518,494	0	3,093,962,029	100.0%	5.917%	294	82	163,216,446	5.28%

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC SUMMARY OF MORTGAGE AND LOAN ACTIVITY

As of: **9/30/2009**

	FY 2007	FY 2008	FY 2009	FY 2010 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	659,502,036	562,291,673	282,399,191	37,102,573	13,266,392
MORTGAGE AND LOAN COMMITMENTS	633,030,941	549,081,460	275,611,604	39,572,573	13,266,392
MORTGAGE AND LOAN PURCHASES	581,284,013	507,843,503	349,400,472	18,209,769	8,487,239
MORTGAGE AND LOAN PAYOFFS	358,873,513	306,938,100	504,291,944	103,281,335	29,659,691
MORTGAGE AND LOAN FORECLOSURES	4,041,241	8,695,900	12,346,150	3,563,881	1,276,078

MORTGAGE PURCHASE STATISTICS:

AVERAGE PURCHASE PRICE	217,613	228,557	243,060	213,184	222,280
WEIGHTED AVERAGE INTEREST RATE	5.871%	5.935%	6.013%	5.363%	5.253%
WEIGHTED AVERAGE BEGINNING TERM	357	358	357	359	357
WEIGHTED AVERAGE LOAN-TO-VALUE	94	93	92	89	89
FHA INSURANCE PURCHASE %	21.6%	18.8%	27.3%	25.5%	24.8%
VA INSURANCE PURCHASE %	37.9%	36.0%	28.9%	12.7%	12.7%
RD INSURANCE PURCHASE %	5.2%	5.2%	4.7%	13.7%	10.6%
HUD 184 INSURANCE PURCHASE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE PURCHASE %	9.0%	9.7%	9.1%	6.0%	7.1%
CONVENTIONAL UNINSURED PURCHASE %	26.3%	30.3%	30.0%	42.2%	44.8%
SINGLE FAMILY (1-4 UNIT) PURCHASE %	98.0%	98.1%	95.7%	90.9%	92.0%
MULTI FAMILY (>4 UNIT) PURCHASE %	2.0%	1.9%	4.3%	9.1%	8.0%
ANCHORAGE PURCHASE %	37.1%	35.0%	38.7%	42.3%	44.6%
OTHER ALASKAN CITY PURCHASE %	62.9%	65.0%	61.3%	57.7%	55.4%
WELLS FARGO PURCHASE %	65.2%	64.7%	57.9%	40.0%	40.7%
OTHER SELLER SERVICER PURCHASE %	34.8%	35.3%	42.1%	60.0%	59.3%
STREAMLINE REFINANCE PURCHASE %	0.1%	0.5%	0.1%	3.9%	8.4%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **9/30/2009**

TAX-EXEMPT FIRST-TIME HOMEBUYER	FY 2007	FY 2008	FY 2009	FY 2010 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	287,993,567	199,697,111	87,364,496	15,301,418	4,579,513
MORTGAGE AND LOAN COMMITMENTS	282,878,644	196,049,693	86,337,290	15,301,418	4,579,513
MORTGAGE AND LOAN PURCHASES	274,784,899	196,043,460	108,860,852	9,775,382	4,519,559
MORTGAGE AND LOAN PAYOFFS	94,955,681	85,431,387	114,551,235	28,960,500	8,221,790
MORTGAGE AND LOAN FORECLOSURES	1,107,819	3,877,914	6,477,250	2,161,420	908,366

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	47.3%	38.6%	31.2%	53.7%	53.3%
AVERAGE PURCHASE PRICE	187,398	187,496	188,344	179,961	183,732
WEIGHTED AVERAGE INTEREST RATE	5.647%	5.777%	5.860%	4.910%	4.866%
WEIGHTED AVERAGE BEGINNING TERM	359	360	358	360	360
WEIGHTED AVERAGE LOAN-TO-VALUE	96	95	95	91	90
FHA INSURANCE PURCHASE %	36.9%	34.6%	53.5%	34.6%	37.8%
VA INSURANCE PURCHASE %	34.4%	27.6%	13.7%	6.1%	0.0%
RD INSURANCE PURCHASE %	6.2%	7.7%	6.6%	23.3%	20.0%
HUD 184 INSURANCE PURCHASE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE PURCHASE	8.9%	9.6%	6.9%	2.8%	2.6%
CONVENTIONAL UNINSURED PURCHASE %	13.7%	20.5%	19.4%	33.2%	39.6%
SINGLE FAMILY (1-4 UNIT) PURCHASE %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) PURCHASE %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE PURCHASE %	54.7%	54.2%	59.7%	48.9%	58.2%
OTHER ALASKAN CITY PURCHASE %	45.3%	45.8%	40.3%	51.1%	41.8%
WELLS FARGO PURCHASE %	74.1%	69.2%	64.7%	54.9%	4506.9%
OTHER SELLER SERVICER PURCHASE %	25.9%	30.8%	35.3%	45.1%	37.0%
STREAMLINE REFINANCE PURCHASE %	0.0%	0.0%	0.0%	0.0%	0.0%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **9/30/2009**

TAXABLE FIRST-TIME HOMEBUYER	FY 2007	FY 2008	FY 2009	FY 2010 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	60,222,879	56,854,313	33,663,708	4,374,881	2,093,395
MORTGAGE AND LOAN COMMITMENTS	58,644,128	56,499,636	33,832,276	4,374,881	2,093,395
MORTGAGE AND LOAN PURCHASES	58,603,569	51,437,750	40,134,867	2,118,552	878,466
MORTGAGE AND LOAN PAYOFFS	63,080,256	56,301,882	90,898,261	18,673,803	5,241,155
MORTGAGE AND LOAN FORECLOSURES	361,775	1,088,793	2,201,582	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	10.1%	10.1%	11.5%	11.6%	10.4%
AVERAGE PURCHASE PRICE	227,639	235,301	249,976	227,030	228,475
WEIGHTED AVERAGE INTEREST RATE	6.267%	6.158%	6.160%	5.576%	5.375%
WEIGHTED AVERAGE BEGINNING TERM	357	359	358	360	360
WEIGHTED AVERAGE LOAN-TO-VALUE	94	94	95	94	96
FHA INSURANCE PURCHASE %	32.9%	35.4%	49.4%	31.8%	45.2%
VA INSURANCE PURCHASE %	19.2%	8.8%	4.6%	15.3%	0.0%
RD INSURANCE PURCHASE %	8.4%	4.7%	5.0%	0.0%	0.0%
HUD 184 INSURANCE PURCHASE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE PURCHASE	15.4%	21.9%	22.3%	29.5%	54.8%
CONVENTIONAL UNINSURED PURCHASE %	24.2%	29.1%	18.8%	23.4%	0.0%
SINGLE FAMILY (1-4 UNIT) PURCHASE %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) PURCHASE %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE PURCHASE %	31.2%	33.8%	41.2%	30.7%	27.8%
OTHER ALASKAN CITY PURCHASE %	68.8%	66.2%	58.8%	69.3%	72.2%
WELLS FARGO PURCHASE %	52.7%	59.7%	55.9%	27.3%	3516.1%
OTHER SELLER SERVICER PURCHASE %	47.3%	40.3%	44.1%	72.7%	80.4%
STREAMLINE REFINANCE PURCHASE %	0.3%	0.8%	0.0%	0.0%	0.0%

ALASKA HOUSING FINANCE CORPORATION

As of: **9/30/2009**

DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

VETERANS	FY 2007	FY 2008	FY 2009	FY 2010 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	159,402,078	144,028,438	68,260,004	4,783,469	1,571,581
MORTGAGE AND LOAN COMMITMENTS	155,760,841	140,096,966	66,644,791	4,783,469	1,571,581
MORTGAGE AND LOAN PURCHASES	114,499,164	140,294,060	86,179,506	2,051,562	1,045,562
MORTGAGE AND LOAN PAYOFFS	26,953,705	26,696,587	92,553,696	14,275,480	3,315,210
MORTGAGE AND LOAN FORECLOSURES	157,082	329,939	1,140,573	508,060	196,639

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	19.7%	27.6%	24.7%	11.3%	12.3%
AVERAGE PURCHASE PRICE	281,136	292,591	287,041	331,781	383,333
WEIGHTED AVERAGE INTEREST RATE	5.923%	5.947%	5.903%	5.019%	4.953%
WEIGHTED AVERAGE BEGINNING TERM	358	358	358	360	360
WEIGHTED AVERAGE LOAN-TO-VALUE	98	98	99	89	92
FHA INSURANCE PURCHASE %	0.4%	0.8%	2.2%	0.0%	0.0%
VA INSURANCE PURCHASE %	87.7%	84.0%	90.4%	55.0%	77.8%
RD INSURANCE PURCHASE %	0.3%	1.0%	0.2%	0.0%	0.0%
HUD 184 INSURANCE PURCHASE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE PURCHASE	2.5%	1.6%	0.5%	8.9%	0.0%
CONVENTIONAL UNINSURED PURCHASE %	9.1%	12.7%	6.6%	36.1%	22.2%
SINGLE FAMILY (1-4 UNIT) PURCHASE %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) PURCHASE %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE PURCHASE %	26.1%	26.0%	27.8%	40.7%	49.8%
OTHER ALASKAN CITY PURCHASE %	73.9%	74.0%	72.2%	59.3%	50.2%
WELLS FARGO PURCHASE %	68.5%	69.0%	63.2%	29.7%	7497.4%
OTHER SELLER SERVICER PURCHASE %	31.5%	31.0%	36.8%	70.3%	72.4%
STREAMLINE REFINANCE PURCHASE %	0.0%	0.9%	0.0%	0.0%	0.0%

ALASKA HOUSING FINANCE CORPORATION

 As of: **9/30/2009**
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

MULTI-FAMILY/SPECIAL NEEDS	FY 2007	FY 2008	FY 2009	FY 2010 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	27,568,000	15,008,485	17,360,200	789,500	0
MORTGAGE AND LOAN COMMITMENTS	14,186,500	15,062,485	13,702,850	3,259,500	0
MORTGAGE AND LOAN PURCHASES	14,839,300	11,928,835	17,365,350	1,949,900	679,900
MORTGAGE AND LOAN PAYOFFS	31,445,122	16,033,398	6,363,553	2,689,249	286,968
MORTGAGE AND LOAN FORECLOSURES	1,119,229	1,763,990	269,718	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	2.6%	2.3%	5.0%	10.7%	8.0%
AVERAGE PURCHASE PRICE	590,028	543,983	685,844	336,650	374,950
WEIGHTED AVERAGE INTEREST RATE	7.108%	6.639%	7.186%	7.692%	7.963%
WEIGHTED AVERAGE BEGINNING TERM	358	348	355	360	360
WEIGHTED AVERAGE LOAN-TO-VALUE	75	64	64	75	92
FHA INSURANCE PURCHASE %	0.0%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE PURCHASE %	0.0%	0.0%	0.0%	0.0%	0.0%
RD INSURANCE PURCHASE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE PURCHASE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE PURCHASE	0.0%	0.0%	0.0%	0.0%	0.0%
CONVENTIONAL UNINSURED PURCHASE %	100.0%	100.0%	100.0%	100.0%	100.0%
SINGLE FAMILY (1-4 UNIT) PURCHASE %	20.7%	20.5%	13.2%	14.9%	0.0%
MULTI FAMILY (>4 UNIT) PURCHASE %	79.3%	79.5%	86.8%	85.1%	100.0%
ANCHORAGE PURCHASE %	69.8%	43.6%	62.5%	45.8%	0.0%
OTHER ALASKAN CITY PURCHASE %	30.2%	56.4%	37.5%	54.2%	100.0%
WELLS FARGO PURCHASE %	47.8%	28.4%	17.8%	19.4%	1042.3%
OTHER SELLER SERVICER PURCHASE %	52.2%	71.6%	82.2%	80.6%	100.0%
STREAMLINE REFINANCE PURCHASE %	0.0%	0.0%	0.0%	0.0%	0.0%

ALASKA HOUSING FINANCE CORPORATION

 As of: **9/30/2009**
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

TAXABLE	FY 2007	FY 2008	FY 2009	FY 2010 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	34,643,284	54,796,574	39,349,119	5,187,788	1,936,654
MORTGAGE AND LOAN COMMITMENTS	33,633,641	53,447,762	39,835,052	5,187,788	1,936,654
MORTGAGE AND LOAN PURCHASES	32,346,516	35,646,708	47,464,254	1,454,121	1,087,752
MORTGAGE AND LOAN PAYOFFS	71,679,003	62,043,203	111,368,477	19,362,116	6,053,004
MORTGAGE AND LOAN FORECLOSURES	261,269	935,932	1,238,265	366,175	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	5.6%	7.0%	13.6%	8.0%	12.8%
AVERAGE PURCHASE PRICE	242,827	255,366	280,057	268,629	283,400
WEIGHTED AVERAGE INTEREST RATE	6.323%	6.095%	6.201%	5.380%	5.325%
WEIGHTED AVERAGE BEGINNING TERM	345	357	357	346	341
WEIGHTED AVERAGE LOAN-TO-VALUE	82	84	88	81	80
FHA INSURANCE PURCHASE %	3.9%	7.9%	21.9%	14.7%	0.0%
VA INSURANCE PURCHASE %	8.7%	4.5%	6.2%	18.0%	24.1%
RD INSURANCE PURCHASE %	4.5%	3.9%	3.0%	0.0%	0.0%
HUD 184 INSURANCE PURCHASE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE PURCHASE	25.6%	29.2%	26.5%	0.0%	0.0%
CONVENTIONAL UNINSURED PURCHASE %	57.3%	54.4%	42.5%	67.3%	75.9%
SINGLE FAMILY (1-4 UNIT) PURCHASE %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) PURCHASE %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE PURCHASE %	21.7%	34.9%	40.0%	37.3%	35.8%
OTHER ALASKAN CITY PURCHASE %	78.3%	65.1%	60.0%	62.7%	64.2%
WELLS FARGO PURCHASE %	48.0%	51.1%	63.4%	8.8%	1426.2%
OTHER SELLER SERVICER PURCHASE %	52.0%	48.9%	36.6%	91.2%	88.2%
STREAMLINE REFINANCE PURCHASE %	0.1%	0.4%	0.0%	48.0%	64.2%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **9/30/2009**

RURAL	FY 2007	FY 2008	FY 2009	FY 2010 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	89,127,228	90,304,034	35,697,782	6,665,517	3,085,249
MORTGAGE AND LOAN COMMITMENTS	87,502,187	87,242,898	34,891,345	6,665,517	3,085,249
MORTGAGE AND LOAN PURCHASES	86,063,565	71,896,170	49,027,643	860,252	276,000
MORTGAGE AND LOAN PAYOFFS	68,462,230	58,219,027	87,037,106	18,573,102	6,541,564
MORTGAGE AND LOAN FORECLOSURES	1,034,067	699,331	945,381	528,226	171,073

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	14.8%	14.2%	14.0%	4.7%	3.3%
AVERAGE PURCHASE PRICE	223,971	228,920	241,582	199,000	202,500
WEIGHTED AVERAGE INTEREST RATE	5.864%	5.983%	5.827%	5.511%	5.368%
WEIGHTED AVERAGE BEGINNING TERM	350	351	351	357	350
WEIGHTED AVERAGE LOAN-TO-VALUE	87	87	87	92	77
FHA INSURANCE PURCHASE %	3.7%	7.4%	9.9%	43.0%	0.0%
VA INSURANCE PURCHASE %	13.1%	6.7%	7.4%	0.0%	0.0%
RD INSURANCE PURCHASE %	7.9%	8.6%	11.2%	24.9%	0.0%
HUD 184 INSURANCE PURCHASE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE PURCHASE	8.9%	9.3%	5.1%	0.0%	0.0%
CONVENTIONAL UNINSURED PURCHASE %	66.4%	68.0%	66.4%	32.1%	100.0%
SINGLE FAMILY (1-4 UNIT) PURCHASE %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) PURCHASE %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE PURCHASE %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER ALASKAN CITY PURCHASE %	100.0%	100.0%	100.0%	100.0%	100.0%
WELLS FARGO PURCHASE %	50.6%	60.1%	44.7%	26.8%	15784.3%
OTHER SELLER SERVICER PURCHASE %	49.4%	39.9%	55.3%	73.2%	94.2%
STREAMLINE REFINANCE PURCHASE %	0.7%	1.0%	0.5%	1.9%	5.8%

ALASKA HOUSING FINANCE CORPORATION

As of: **9/30/2009**

DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

NON-CONFORMING	FY 2007	FY 2008	FY 2009	FY 2010 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	545,000	682,020	368,000	0	0
MORTGAGE AND LOAN COMMITMENTS	425,000	682,020	368,000	0	0
MORTGAGE AND LOAN PURCHASES	147,000	596,520	368,000	0	0
MORTGAGE AND LOAN PAYOFFS	2,297,515	2,212,616	1,519,615	747,084	0
MORTGAGE AND LOAN FORECLOSURES	0	0	73,382	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	0.0%	0.1%	0.1%	N/A	N/A
AVERAGE PURCHASE PRICE	147,000	213,600	600,000	N/A	N/A
WEIGHTED AVERAGE INTEREST RATE	5.875%	6.078%	6.250%	N/A	N/A
WEIGHTED AVERAGE BEGINNING TERM	360	360	360	N/A	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	90	71	61	N/A	N/A
FHA INSURANCE PURCHASE %	0.0%	0.0%	0.0%	N/A	N/A
VA INSURANCE PURCHASE %	0.0%	0.0%	0.0%	N/A	N/A
RD INSURANCE PURCHASE %	0.0%	0.0%	0.0%	N/A	N/A
HUD 184 INSURANCE PURCHASE %	0.0%	0.0%	0.0%	N/A	N/A
PRIMARY MORTGAGE INSURANCE PURCHASE	0.0%	0.0%	0.0%	N/A	N/A
CONVENTIONAL UNINSURED PURCHASE %	100.0%	100.0%	100.0%	N/A	N/A
SINGLE FAMILY (1-4 UNIT) PURCHASE %	100.0%	100.0%	100.0%	N/A	N/A
MULTI FAMILY (>4 UNIT) PURCHASE %	0.0%	0.0%	0.0%	N/A	N/A
ANCHORAGE PURCHASE %	0.0%	0.0%	0.0%	N/A	N/A
OTHER ALASKAN CITY PURCHASE %	100.0%	100.0%	100.0%	N/A	N/A
WELLS FARGO PURCHASE %	0.0%	35.8%	0.0%	N/A	N/A
OTHER SELLER SERVICER PURCHASE %	100.0%	64.2%	100.0%	N/A	N/A
STREAMLINE REFINANCE PURCHASE %	0.0%	0.0%	0.0%	N/A	N/A

AHFC SUMMARY OF BONDS OUTSTANDING

As of: 9/30/2009

Summary by Program

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)										
E97A1	101	Mortgage Revenue Bonds, 1997 Series A1	Exempt	12/4/1997	5.530%	2017	\$110,000,000	\$20,350,000	\$88,040,000	\$1,610,000
E97A2	101	Mortgage Revenue Bonds, 1997 Series A2	Exempt	12/4/1997	5.530%	2037	\$49,999,750	\$0	\$37,425,000	\$12,574,750
E98A1	102	Mortgage Revenue Bonds, 1998 Series A1	Exempt	6/17/1998	5.206%	2017	\$38,525,000	\$5,235,000	\$19,455,000	\$13,835,000
E98A2	102	Mortgage Revenue Bonds, 1998 Series A2	Exempt	6/17/1998	5.206%	2035	\$31,475,000	\$0	\$22,515,000	\$8,960,000
E99A1	103	Mortgage Revenue Bonds, 1999 Series A1	Exempt	11/17/1999	5.978%	2015	\$11,440,000	\$0	\$330,000	\$11,110,000
E99A2	103	Mortgage Revenue Bonds, 1999 Series A2	Exempt	11/17/1999	5.978%	2031	\$188,560,000	\$19,480,000	\$108,295,000	\$60,785,000
E001A	104	Mortgage Revenue Bonds, 2000 Series A	Exempt	11/14/2000	5.929%	2040	\$58,315,000	\$0	\$29,395,000	\$28,920,000
E001C	104	Mortgage Revenue Bonds, 2000 Series C	Exempt	11/14/2000	5.929%	2032	\$68,785,000	\$3,105,000	\$35,935,000	\$29,745,000
E011A	105	Mortgage Revenue Bonds, 2001 Series A	Exempt	10/17/2001	5.211%	2031	\$32,740,000	\$4,930,000	\$8,845,000	\$18,965,000
E011B	105	Mortgage Revenue Bonds, 2001 Series B	Exempt	10/17/2001	5.211%	2041	\$104,450,000	\$130,000	\$64,920,000	\$39,400,000
E021A	106	Home Mortgage Revenue Bonds, 2002 Series A	Exempt	5/16/2002	4.553%	2036	\$170,000,000	\$0	\$1,725,000	\$168,275,000
E061A	107	Home Mortgage Revenue Bonds, 2006 Series A	Exempt	1/26/2006	4.623%	2036	\$98,675,000	\$5,320,000	\$10,005,000	\$83,350,000
E061B	108	Home Mortgage Revenue Bonds, 2006 Series B	Exempt	3/23/2006	4.048%	2036	\$75,000,000	\$3,180,000	\$6,800,000	\$65,020,000
E06C1	109	Home Mortgage Revenue Bonds, 2006 Series C	Exempt	7/20/2006	4.210%	2037	\$75,000,000	\$2,865,000	\$4,730,000	\$67,405,000
E071A	110	Home Mortgage Revenue Bonds, 2007 Series A	Exempt	5/31/2007	4.048%	2041	\$75,000,000	\$0	\$0	\$75,000,000
E071B	111	Home Mortgage Revenue Bonds, 2007 Series B	Exempt	5/31/2007	4.210%	2041	\$75,000,000	\$0	\$0	\$75,000,000
E071C	112	Home Mortgage Revenue Bonds, 2007 Series C	Exempt	2/14/2007	4.091%	2038	\$89,370,000	\$2,155,000	\$0	\$87,215,000
E071D	113	Home Mortgage Revenue Bonds, 2007 Series D	Exempt	5/31/2007	4.091%	2041	\$89,370,000	\$0	\$0	\$89,370,000
E081A	114	Home Mortgage Revenue Bonds, 2008 Series A	Exempt	2/28/2008	4.365%	2038	\$80,880,000	\$0	\$0	\$80,880,000
E081B	115	Home Mortgage Revenue Bonds, 2008 Series B	Exempt	9/30/2008	4.375%	2038	\$80,880,000	\$680,000	\$0	\$80,200,000
E091A	116	Home Mortgage Revenue Bonds, 2009 Series A	Exempt	5/28/2009	4.365%	2040	\$80,880,000	\$0	\$0	\$80,880,000
E091B	117	Home Mortgage Revenue Bonds, 2009 Series B	Exempt	5/28/2009	4.375%	2040	\$80,880,000	\$0	\$0	\$80,880,000
E091C	118	Home Mortgage Revenue Bonds, 2009 Series C	Exempt	8/26/2009	4.820%	2039	\$80,870,000	\$0	\$0	\$80,870,000
E091D	119	Home Mortgage Revenue Bonds, 2009 Series D	Exempt	8/26/2009	4.820%	2040	\$80,870,000	\$0	\$0	\$80,870,000
Home Mortgage Revenue Bonds (FTHB Program) Total							\$1,926,964,750	\$67,430,000	\$438,415,000	\$1,421,119,750
Collateralized Bonds (Veterans Mortgage Program)										
C9811	202	Veterans Collateralized Bonds, 1998 First & Second	Exempt	6/16/1998	5.403%	2040	\$60,000,000	\$4,340,000	\$43,340,000	\$12,320,000
C9911	203	Veterans Collateralized Bonds, 1999 First	Exempt	10/28/1999	6.109%	2039	\$110,000,000	\$7,510,000	\$69,170,000	\$33,320,000
C0011	204	Veterans Collateralized Bonds, 2000 First	Exempt	6/14/2000	6.319%	2039	\$70,000,000	\$4,190,000	\$47,935,000	\$17,875,000
C0211	205	Veterans Collateralized Bonds, 2002 First	Exempt	4/4/2002	5.466%	2034	\$50,000,000	\$2,820,000	\$27,685,000	\$19,495,000
C0511	206	Veterans Collateralized Bonds, 2005 First & Second	Exempt	12/29/2005	4.215%	2035	\$160,000,000	\$145,860,000	\$0	\$14,140,000
C0611	207	Veterans Collateralized Bonds, 2006 First	Exempt	9/19/2006	4.700%	2037	\$190,000,000	\$4,860,000	\$0	\$185,140,000
C0711	208	Veterans Collateralized Bonds, 2007 & 2008 First	Exempt	12/18/2007	5.023%	2038	\$57,885,000	\$1,310,000	\$0	\$56,575,000
C0812	209	Veterans Collateralized Bonds, 2008 Second	Exempt	12/23/2008	1.100%	2009	\$45,000,000	\$0	\$0	\$45,000,000
Collateralized Bonds (Veterans Mortgage Program) Total							\$742,885,000	\$170,890,000	\$188,130,000	\$383,865,000
Housing Development Bonds (Multifamily Program)										
HD99A	301	Housing Development Bonds, 1999 Series A	Exempt	12/9/1999	6.171%	2029	\$1,675,000	\$255,000	\$0	\$1,420,000
HD99B	301	Housing Development Bonds, 1999 Series B	Exempt	12/9/1999	6.171%	2029	\$5,080,000	\$740,000	\$0	\$4,340,000
HD99C	301	Housing Development Bonds, 1999 Series C (GP)	Exempt	12/9/1999	6.171%	2029	\$50,000,000	\$7,475,000	\$0	\$42,525,000
HD02A	301	Housing Development Bonds, 2002 Series A	Exempt	9/5/2002	5.075%	2033	\$8,440,000	\$915,000	\$4,690,000	\$2,835,000
HD02B	301	Housing Development Bonds, 2002 Series B	Exempt	9/5/2002	5.075%	2022	\$8,690,000	\$2,075,000	\$0	\$6,615,000
HD02C	301	Housing Development Bonds, 2002 Series C (GP)	Exempt	9/5/2002	5.075%	2032	\$70,000,000	\$8,250,000	\$0	\$61,750,000
HD04A	301	Housing Development Bonds, 2004 Series A	Exempt	3/4/2004	4.541%	2030	\$33,060,000	\$3,595,000	\$0	\$29,465,000
HD04B	301	Housing Development Bonds, 2004 Series B (GP)	Exempt	3/4/2004	4.541%	2032	\$52,025,000	\$6,530,000	\$0	\$45,495,000
HD04D	301	Housing Development Bonds, 2004 Series D	Taxable	12/16/2004	N/A	2043	\$105,000,000	\$1,060,000	\$0	\$103,940,000
Housing Development Bonds (Multifamily Program) Total							\$333,970,000	\$30,895,000	\$4,690,000	\$298,385,000

AHFC SUMMARY OF BONDS OUTSTANDING

As of: 9/30/2009

Summary by Program

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds										
GM02A	404	General Mortgage Revenue Bonds, 2002 Series A	Exempt	10/15/2002	4.798%	2040	\$150,000,000	\$0	\$0	\$150,000,000
General Mortgage Revenue Bonds Total							\$150,000,000	\$0	\$0	\$150,000,000
Governmental Purpose Bonds										
GP97A	501	Governmental Purpose Bonds, 1997 Series A	Exempt	12/3/1997	VRDO	2027	\$33,000,000	\$0	\$18,400,000	\$14,600,000
GP01A	502	Governmental Purpose Bonds, 2001 Series A	Exempt	8/2/2001	VRDO	2030	\$76,580,000	\$12,720,000	\$0	\$63,860,000
GP01B	502	Governmental Purpose Bonds, 2001 Series B	Exempt	8/2/2001	VRDO	2030	\$93,590,000	\$15,550,000	\$0	\$78,040,000
Governmental Purpose Bonds Total							\$203,170,000	\$28,270,000	\$18,400,000	\$156,500,000
State Capital Project Bonds										
SC02A	602	State Capital Project Bonds, 2002 Series A	Exempt	12/5/2002	VRDO	2012	\$32,905,000	\$24,380,000	\$0	\$8,525,000
SC02C	602	State Capital Project Bonds, 2002 Series C	Exempt	12/5/2002	VRDO	2022	\$60,250,000	\$0	\$0	\$60,250,000
SC06A	603	State Capital Project Bonds, 2006 Series A	Exempt	10/25/2006	4.435%	2040	\$100,890,000	\$3,810,000	\$0	\$97,080,000
SC07A	604	State Capital Project Bonds, 2007 Series A	Exempt	10/3/2007	4.139%	2027	\$42,415,000	\$1,610,000	\$0	\$40,805,000
SC07B	604	State Capital Project Bonds, 2007 Series B	Exempt	10/3/2007	4.139%	2029	\$53,110,000	\$595,000	\$0	\$52,515,000
SBL99	701	State Building Lease Bonds, 1999 Series	Exempt	12/15/1999	5.551%	2017	\$40,000,000	\$17,510,000	\$0	\$22,490,000
State Capital Project Bonds Total							\$329,570,000	\$47,905,000	\$0	\$281,665,000
General Housing Purpose Bonds										
GH05A	803	General Housing Purpose Bonds, 2005 Series A	Exempt	1/27/2005	4.780%	2041	\$143,235,000	\$3,580,000	\$0	\$139,655,000
GH05B	804	General Housing Purpose Bonds, 2005 Series B	Exempt	5/18/2005	4.474%	2030	\$147,610,000	\$13,370,000	\$0	\$134,240,000
GH05C	804	General Housing Purpose Bonds, 2005 Series C	Exempt	5/18/2005	4.474%	2017	\$16,885,000	\$175,000	\$0	\$16,710,000
General Housing Purpose Bonds Total							\$307,730,000	\$17,125,000	\$0	\$290,605,000
Total AHFC Bonds and Notes							\$3,994,289,750	\$362,515,000	\$649,635,000	\$2,982,139,750

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
										<i>S and P</i>	
										<i>Moody's</i>	
										<i>Fitch</i>	
E97A1	Mortgage Revenue Bonds, 1997 Series A1			Exempt	Prog: 101	Yield: 5.530%	Delivery: 12/4/1997	Dated: 11/1/1997	AAA	Aaa	AAA
011831T61	3.900%	1998	Dec	Serial			1,170,000	1,170,000	0		0
011831T87	4.150%	1999	Dec	Serial			1,200,000	1,200,000	0		0
011831U28	4.350%	2000	Dec	Serial			1,970,000	1,880,000	90,000		0
011831U44	4.450%	2001	Dec	Serial			3,875,000	3,695,000	180,000		0
011831U69	4.550%	2002	Dec	Serial			4,050,000	3,145,000	905,000		0
011831V85	4.650%	2003	Dec	Serial			4,265,000	2,550,000	1,715,000		0
011831V27	4.750%	2004	Dec	Serial			4,480,000	1,975,000	2,505,000		0
011831V43	4.850%	2005	Dec	Serial			4,715,000	1,735,000	2,980,000		0
011831V68	4.900%	2006	Dec	Serial			4,955,000	1,550,000	3,405,000		0
011831V84	4.900%	2007	Dec	Serial			5,215,000	1,035,000	4,180,000		0
011831W26	5.000%	2008	Dec	Serial			5,690,000	415,000	5,275,000		0
011831W42	5.100%	2009	Dec	Serial			5,985,000	0	5,845,000		140,000
011831X25	5.300%	2010	Dec	Sinker			6,325,000	0	6,175,000		150,000
011831X25	5.300%	2011	Dec	Sinker			6,670,000	0	6,515,000		155,000
011831X25	5.300%	2012	Dec	Term			7,035,000	0	6,870,000		165,000
011831X66	5.350%	2013	Jun	Sinker			3,685,000	0	3,600,000		85,000
011831X66	5.350%	2013	Dec	Term			1,315,000	0	1,285,000		30,000
011831X33	5.500%	2013	Dec	Sinker			2,510,000	0	2,450,000		60,000
011831X33	5.500%	2014	Jun	Sinker			3,930,000	0	3,835,000		95,000
011831X33	5.500%	2014	Dec	Sinker			4,060,000	0	3,965,000		95,000
011831X33	5.500%	2015	Jun	Sinker			4,165,000	0	4,065,000		100,000
011831X33	5.500%	2015	Dec	Sinker			4,295,000	0	4,195,000		100,000
011831X33	5.500%	2016	Jun	Sinker			4,410,000	0	4,305,000		105,000
011831X33	5.500%	2016	Dec	Sinker			4,550,000	0	4,445,000		105,000
011831X33	5.500%	2017	Jun	Sinker			4,665,000	0	4,555,000		110,000
011831X33	5.500%	2017	Dec	Term			4,815,000	0	4,700,000		115,000
E97A1 Total							\$110,000,000	\$20,350,000	\$88,040,000		\$1,610,000
E97A2	Mortgage Revenue Bonds, 1997 Series A2			Exempt	Prog: 101	Yield: 5.530%	Delivery: 12/4/1997	Dated: 11/1/1997	AAA	Aaa	AAA
011831X41	5.750%	2018	Jun	Sinker	AMT		2,255,000	0	2,200,000		55,000
011831X41	5.750%	2018	Dec	Sinker	AMT		2,320,000	0	2,255,000		65,000
011831X41	5.750%	2019	Jun	Sinker	AMT		2,385,000	0	2,320,000		65,000
011831X41	5.750%	2019	Dec	Sinker	AMT		2,455,000	0	2,385,000		70,000
011831X41	5.750%	2020	Jun	Sinker	AMT		2,530,000	0	2,460,000		70,000
011831X41	5.750%	2020	Dec	Sinker	AMT		2,605,000	0	2,530,000		75,000
011831X41	5.750%	2021	Jun	Sinker	AMT		2,680,000	0	2,605,000		75,000
011831X41	5.750%	2021	Dec	Sinker	AMT		2,755,000	0	2,675,000		80,000
011831X41	5.750%	2022	Jun	Sinker	AMT		2,835,000	0	2,755,000		80,000
011831X41	5.750%	2022	Dec	Sinker	AMT		2,920,000	0	2,840,000		80,000
011831X41	5.750%	2023	Jun	Sinker	AMT		3,000,000	0	2,915,000		85,000
011831X41	5.750%	2023	Dec	Sinker	AMT		3,085,000	0	3,000,000		85,000
011831X41	5.750%	2024	Jun	Term	AMT		3,175,000	0	3,085,000		90,000
011831X74	5.750%	2024	Dec	Serial	AMT		3,500,000	0	3,400,000		100,000
011831X58	6.000%	2025	Jun	CAB	AMT		646,407	0	0		646,407
011831X58	6.000%	2025	Dec	CAB	AMT		627,039	0	0		627,039
011831X58	6.000%	2026	Jun	CAB	AMT		608,639	0	0		608,639
011831X58	6.000%	2026	Dec	CAB	AMT		590,724	0	0		590,724
011831X58	6.000%	2027	Jun	CAB	AMT		572,809	0	0		572,809
011831X58	6.000%	2027	Dec	CAB	AMT		555,862	0	0		555,862
011831X58	6.000%	2028	Jun	CAB	AMT		539,399	0	0		539,399
011831X58	6.000%	2028	Dec	CAB	AMT		523,420	0	0		523,420
011831X58	6.000%	2029	Jun	CAB	AMT		507,442	0	0		507,442
011831X58	6.000%	2029	Dec	CAB	AMT		492,431	0	0		492,431
011831X58	6.000%	2030	Jun	CAB	AMT		477,905	0	0		477,905
011831X58	6.000%	2030	Dec	CAB	AMT		463,379	0	0		463,379
011831X58	6.000%	2031	Jun	CAB	AMT		449,338	0	0		449,338
011831X58	6.000%	2031	Dec	CAB	AMT		436,264	0	0		436,264

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E97A2 Mortgage Revenue Bonds, 1997 Series A2											
				Exempt	Prog: 101	Yield: 5.530%	Delivery: 12/4/1997	Dated: 11/1/1997	S and P	Moody's	Fitch
									AAA	Aaa	AAA
011831X58	6.000%	2032	Jun	CAB	AMT		423,191	0	0		423,191
011831X58	6.000%	2032	Dec	CAB	AMT		410,117	0	0		410,117
011831X58	6.000%	2033	Jun	CAB	AMT		398,012	0	0		398,012
011831X58	6.000%	2033	Dec	CAB	AMT		385,907	0	0		385,907
011831X58	6.000%	2034	Jun	CAB	AMT		374,287	0	0		374,287
011831X58	6.000%	2034	Dec	CAB	AMT		362,666	0	0		362,666
011831X58	6.000%	2035	Jun	CAB	AMT		351,529	0	0		351,529
011831X58	6.000%	2035	Dec	CAB	AMT		340,877	0	0		340,877
011831X58	6.000%	2036	Jun	CAB	AMT		330,709	0	0		330,709
011831X58	6.000%	2036	Dec	CAB	AMT		320,540	0	0		320,540
011831X58	6.000%	2037	Jun	CAB	AMT		310,857	0	0		310,857
E97A2 Total							\$49,999,750	\$0	\$37,425,000		\$12,574,750
E98A1 Mortgage Revenue Bonds, 1998 Series A1											
				Exempt	Prog: 102	Yield: 5.206%	Delivery: 6/17/1998	Dated: 6/1/1998	AAA	Aaa	AAA
0118315E0	3.800%	1998	Dec	Serial			60,000	60,000	0		0
0118315F7	3.900%	1999	Jun	Serial			150,000	150,000	0		0
0118315G5	3.950%	1999	Dec	Serial			205,000	205,000	0		0
0118315H3	4.050%	2000	Jun	Serial			210,000	210,000	0		0
0118315J9	4.050%	2000	Dec	Serial			220,000	210,000	10,000		0
0118315K6	4.150%	2001	Jun	Serial			230,000	220,000	10,000		0
0118315L4	4.150%	2001	Dec	Serial			235,000	225,000	10,000		0
0118315M2	4.250%	2002	Jun	Serial			240,000	225,000	15,000		0
0118315N0	4.250%	2002	Dec	Serial			245,000	210,000	35,000		0
0118315P5	4.350%	2003	Jun	Serial			260,000	190,000	70,000		0
0118315Q3	4.350%	2003	Dec	Serial			265,000	195,000	70,000		0
0118315R1	4.450%	2004	Jun	Serial			275,000	200,000	75,000		0
0118315S9	4.450%	2004	Dec	Serial			285,000	210,000	75,000		0
0118315T7	4.550%	2005	Jun	Serial			295,000	205,000	90,000		0
0118315U4	4.550%	2005	Dec	Serial			305,000	210,000	95,000		0
0118315V2	4.650%	2006	Jun	Serial			315,000	220,000	95,000		0
0118315W0	4.650%	2006	Dec	Serial			325,000	225,000	100,000		0
0118315X8	4.700%	2007	Jun	Serial			335,000	230,000	105,000		0
0118315Y6	4.700%	2007	Dec	Serial			345,000	240,000	105,000		0
0118315Z3	4.750%	2008	Jun	Serial			355,000	245,000	110,000		0
0118316A7	4.750%	2008	Dec	Serial			670,000	460,000	210,000		0
0118316B5	4.800%	2009	Jun	Serial			1,455,000	690,000	765,000		0
0118316C3	4.800%	2009	Dec	Serial			1,490,000	0	770,000		720,000
0118316D1	4.900%	2010	Jun	Serial			1,525,000	0	790,000		735,000
0118316E9	4.900%	2010	Dec	Serial			1,565,000	0	815,000		750,000
0118316F6	5.000%	2011	Jun	Serial			1,605,000	0	840,000		765,000
0118316G4	5.000%	2011	Dec	Serial			1,645,000	0	855,000		790,000
0118316H2	5.100%	2012	Jun	Serial			1,685,000	0	880,000		805,000
0118316J8	5.100%	2012	Dec	Serial			1,730,000	0	900,000		830,000
0118316Q2	5.150%	2013	Jun	Serial			1,775,000	0	935,000		840,000
0118316R0	5.150%	2013	Dec	Serial			1,825,000	0	955,000		870,000
0118316K5	5.300%	2014	Jun	Sinker			1,875,000	0	1,105,000		770,000
0118316K5	5.300%	2014	Dec	Sinker			1,925,000	0	1,135,000		790,000
0118316K5	5.300%	2015	Jun	Sinker			1,975,000	0	1,170,000		805,000
0118316K5	5.300%	2015	Dec	Sinker			2,025,000	0	1,195,000		830,000
0118316K5	5.300%	2016	Jun	Sinker			2,075,000	0	1,220,000		855,000
0118316K5	5.300%	2016	Dec	Sinker			2,125,000	0	1,255,000		870,000
0118316K5	5.300%	2017	Jun	Sinker			2,175,000	0	1,285,000		890,000
0118316K5	5.300%	2017	Dec	Term			2,225,000	0	1,305,000		920,000
E98A1 Total							\$38,525,000	\$5,235,000	\$19,455,000		\$13,835,000
E98A2 Mortgage Revenue Bonds, 1998 Series A2											
				Exempt	Prog: 102	Yield: 5.206%	Delivery: 6/17/1998	Dated: 6/1/1998	AAA	Aaa	AAA
0118316L3	4.850%	2019	Dec	Term	AMT	PAC	8,805,000	0	8,805,000		0

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E98A2 Mortgage Revenue Bonds, 1998 Series A2											
				Exempt	Prog: 102	Yield: 5.206%	Delivery: 6/17/1998	Dated: 6/1/1998	AAA	Aaa	AAA
0118316M1	5.300%	2020	Jun	Sinker	AMT		600,000	0	60,000		540,000
0118316M1	5.300%	2020	Dec	Sinker	AMT		615,000	0	65,000		550,000
0118316M1	5.300%	2021	Jun	Sinker	AMT		630,000	0	65,000		565,000
0118316M1	5.300%	2021	Dec	Sinker	AMT		650,000	0	70,000		580,000
0118316M1	5.300%	2022	Jun	Sinker	AMT		665,000	0	70,000		595,000
0118316M1	5.300%	2022	Dec	Sinker	AMT		685,000	0	70,000		615,000
0118316M1	5.300%	2023	Jun	Sinker	AMT		700,000	0	75,000		625,000
0118316M1	5.300%	2023	Dec	Sinker	AMT		720,000	0	75,000		645,000
0118316M1	5.300%	2024	Jun	Sinker	AMT		740,000	0	75,000		665,000
0118316M1	5.300%	2024	Dec	Sinker	AMT		755,000	0	80,000		675,000
0118316M1	5.300%	2025	Jun	Sinker	AMT		780,000	0	80,000		700,000
0118316M1	5.300%	2025	Dec	Sinker	AMT		800,000	0	85,000		715,000
0118316M1	5.300%	2026	Jun	Sinker	AMT		820,000	0	85,000		735,000
0118316M1	5.300%	2026	Dec	Term	AMT		840,000	0	85,000		755,000
0118316P4	5.400%	2035	Dec	Term	AMT		12,670,000	0	12,670,000		0
E98A2 Total							\$31,475,000	\$0	\$22,515,000		\$8,960,000
E99A1 Mortgage Revenue Bonds, 1999 Series A1											
				Exempt	Prog: 103	Yield: 5.978%	Delivery: 11/17/1999	Dated: 10/15/1999	AAA	Aaa	AAA
011832CA8	5.800%	2012	Jun	Sinker			1,635,000	0	45,000		1,590,000
011832CA8	5.800%	2012	Dec	Sinker			1,680,000	0	50,000		1,630,000
011832CA8	5.800%	2013	Jun	Sinker			1,735,000	0	50,000		1,685,000
011832CA8	5.800%	2013	Dec	Term			1,785,000	0	50,000		1,735,000
011832CB6	6.000%	2014	Jun	Sinker			1,835,000	0	55,000		1,780,000
011832CB6	6.000%	2014	Dec	Sinker			1,890,000	0	55,000		1,835,000
011832CB6	6.000%	2015	Jun	Term			880,000	0	25,000		855,000
E99A1 Total							\$11,440,000	\$0	\$330,000		\$11,110,000
E99A2 Mortgage Revenue Bonds, 1999 Series A2											
				Exempt	Prog: 103	Yield: 5.978%	Delivery: 11/17/1999	Dated: 10/15/1999	AAA	Aaa	AAA
011832CC4	4.500%	2001	Dec	Serial	AMT		955,000	955,000	0		0
011832CD2	4.700%	2002	Dec	Serial	AMT		1,980,000	1,980,000	0		0
011832CE0	4.850%	2003	Dec	Serial	AMT		2,075,000	2,015,000	60,000		0
011832CF7	5.000%	2004	Dec	Serial	AMT		2,180,000	2,115,000	65,000		0
011832CG5	5.150%	2005	Dec	Serial	AMT		2,290,000	2,220,000	70,000		0
011832CH3	5.250%	2006	Dec	Serial	AMT		2,405,000	2,335,000	70,000		0
011832CJ9	5.350%	2007	Dec	Serial	AMT		2,535,000	2,460,000	75,000		0
011832CK6	5.450%	2008	Dec	Serial	AMT		2,670,000	2,590,000	80,000		0
011832CL4	5.550%	2009	Dec	Serial	AMT		2,820,000	0	85,000		2,735,000
011832CM2	5.650%	2010	Dec	Serial	AMT		2,980,000	0	90,000		2,890,000
011832CNO	5.750%	2011	Dec	Serial	AMT		3,145,000	0	95,000		3,050,000
011832CQ3	6.200%	2015	Jun	Sinker	AMT		1,070,000	0	740,000		330,000
011832CQ3	6.200%	2015	Dec	Sinker	AMT		2,005,000	0	1,375,000		630,000
011832CQ3	6.200%	2016	Jun	Sinker	AMT		2,065,000	0	1,420,000		645,000
011832CQ3	6.200%	2016	Dec	Sinker	AMT		2,130,000	0	1,465,000		665,000
011832CQ3	6.200%	2017	Jun	Sinker	AMT		2,200,000	0	1,510,000		690,000
011832CQ3	6.200%	2017	Dec	Sinker	AMT		2,270,000	0	1,560,000		710,000
011832CQ3	6.200%	2018	Jun	Sinker	AMT		2,340,000	0	1,605,000		735,000
011832CQ3	6.200%	2018	Dec	Sinker	AMT		2,410,000	0	1,655,000		755,000
011832CQ3	6.200%	2019	Jun	Sinker	AMT		2,490,000	0	1,710,000		780,000
011832CQ3	6.200%	2019	Dec	Sinker	AMT		2,560,000	0	1,760,000		800,000
011832CQ3	6.200%	2020	Jun	Sinker	AMT		2,640,000	0	1,815,000		825,000
011832CQ3	6.200%	2020	Dec	Sinker	AMT		2,725,000	0	1,870,000		855,000
011832CQ3	6.200%	2021	Jun	Sinker	AMT		1,995,000	0	1,370,000		625,000
011832CP5	6.200%	2021	Jun	Serial	AMT		815,000	0	560,000		255,000
011832CQ3	6.200%	2021	Dec	Term	AMT		2,900,000	0	1,990,000		910,000
011832CR1	6.125%	2022	Jun	Sinker	AMT		2,995,000	0	0		2,995,000
011832CR1	6.125%	2022	Dec	Sinker	AMT		3,085,000	0	0		3,085,000
011832CR1	6.125%	2023	Jun	Sinker	AMT		3,180,000	0	0		3,180,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E99A2 Mortgage Revenue Bonds, 1999 Series A2											
				Exempt	Prog: 103	Yield: 5.978%	Delivery: 11/17/1999	Dated: 10/15/1999	<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>
									AAA	Aaa	AAA
011832CR1	6.125%	2023	Dec	Sinker	AMT		3,285,000	0	0		3,285,000
011832CR1	6.125%	2024	Jun	Sinker	AMT		3,380,000	0	0		3,380,000
011832CR1	6.125%	2024	Dec	Sinker	AMT		3,490,000	0	0		3,490,000
011832CR1	6.125%	2025	Jun	Sinker	AMT		3,605,000	0	0		3,605,000
011832CR1	6.125%	2025	Dec	Sinker	AMT		3,715,000	0	0		3,715,000
011832CR1	6.125%	2026	Jun	Sinker	AMT		3,830,000	0	0		3,830,000
011832CR1	6.125%	2026	Dec	Sinker	AMT		3,955,000	0	0		3,955,000
011832CR1	6.125%	2027	Jun	Sinker	AMT		4,080,000	0	0		4,080,000
011832CR1	6.125%	2027	Dec	Term	AMT		3,300,000	0	0		3,300,000
011832CS9	5.330%	2030	Dec	Term	AMT	PAC	52,000,000	2,810,000	49,190,000		0
011832CT7	6.250%	2031	Jun	Term	AMT		36,010,000	0	36,010,000		0
E99A2 Total							\$188,560,000	\$19,480,000	\$108,295,000		\$60,785,000
E001A Mortgage Revenue Bonds, 2000 Series A											
				Exempt	Prog: 104	Yield: 5.929%	Delivery: 11/14/2000	Dated: 11/1/2000	AAA	Aaa	AAA
011832KY7	5.900%	2031	Jun	Sinker			2,155,000	0	0		2,155,000
011832KY7	5.900%	2031	Dec	Sinker			2,215,000	0	0		2,215,000
011832KY7	5.900%	2032	Jun	Sinker			2,285,000	0	0		2,285,000
011832KY7	5.900%	2032	Dec	Sinker			2,350,000	0	0		2,350,000
011832KY7	5.900%	2033	Jun	Sinker			2,425,000	0	0		2,425,000
011832KY7	5.900%	2033	Dec	Sinker			2,495,000	0	0		2,495,000
011832KY7	5.900%	2034	Jun	Sinker			2,570,000	0	0		2,570,000
011832KY7	5.900%	2034	Dec	Sinker			2,645,000	0	0		2,645,000
011832KY7	5.900%	2035	Jun	Sinker			2,725,000	0	0		2,725,000
011832KY7	5.900%	2035	Dec	Sinker			2,810,000	0	0		2,810,000
011832KY7	5.900%	2036	Jun	Sinker			2,895,000	0	0		2,895,000
011832KY7	5.900%	2036	Dec	Term			1,350,000	0	0		1,350,000
011832KZ4	5.750%	2038	Dec	Term			14,475,000	0	14,475,000		0
011832LA8	6.000%	2040	Dec	Term			14,920,000	0	14,920,000		0
E001A Total							\$58,315,000	\$0	\$29,395,000		\$28,920,000
E001C Mortgage Revenue Bonds, 2000 Series C											
				Exempt	Prog: 104	Yield: 5.929%	Delivery: 11/14/2000	Dated: 11/1/2000	AAA	Aaa	AAA
011832LN0	4.700%	2002	Dec	Serial	AMT		205,000	205,000	0		0
011832LC4	4.750%	2003	Dec	Serial	AMT		430,000	430,000	0		0
011832LP5	4.800%	2004	Dec	Serial	AMT		455,000	455,000	0		0
011832LD2	4.850%	2005	Dec	Serial	AMT		480,000	480,000	0		0
011832LQ3	4.900%	2006	Dec	Serial	AMT		500,000	500,000	0		0
011832LE0	4.950%	2007	Dec	Serial	AMT		520,000	520,000	0		0
011832LR1	5.000%	2008	Dec	Serial	AMT		515,000	515,000	0		0
011832LF7	5.050%	2009	Dec	Serial	AMT		585,000	0	585,000		0
011832LS9	5.100%	2010	Dec	Serial	AMT		620,000	0	620,000		0
011832LH3	5.875%	2020	Dec	Term	AMT		4,700,000	0	4,700,000		0
011832LG5	5.900%	2021	Jun	Sinker	AMT		1,835,000	0	0		1,835,000
011832LG5	5.900%	2021	Dec	Sinker	AMT		1,890,000	0	0		1,890,000
011832LG5	5.900%	2022	Jun	Sinker	AMT		1,945,000	0	0		1,945,000
011832LG5	5.900%	2022	Dec	Sinker	AMT		2,005,000	0	0		2,005,000
011832LG5	5.900%	2023	Jun	Sinker	AMT		2,065,000	0	0		2,065,000
011832LG5	5.900%	2023	Dec	Sinker	AMT		2,125,000	0	0		2,125,000
011832LG5	5.900%	2024	Jun	Sinker	AMT		2,190,000	0	0		2,190,000
011832LG5	5.900%	2024	Dec	Sinker	AMT		2,255,000	0	0		2,255,000
011832LG5	5.900%	2025	Jun	Sinker	AMT		2,320,000	0	0		2,320,000
011832LG5	5.900%	2025	Dec	Sinker	AMT		2,390,000	0	0		2,390,000
011832LG5	5.900%	2026	Jun	Sinker	AMT		2,465,000	0	0		2,465,000
011832LG5	5.900%	2026	Dec	Sinker	AMT		2,535,000	0	0		2,535,000
011832LG5	5.900%	2027	Jun	Sinker	AMT		2,615,000	0	0		2,615,000
011832LG5	5.900%	2027	Dec	Term	AMT		1,110,000	0	0		1,110,000
011832LJ9	5.800%	2029	Jun	Term	AMT		11,065,000	0	11,065,000		0
011832LX9	6.000%	2031	Dec	Term	AMT		15,235,000	0	15,235,000		0

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)										
E001C Mortgage Revenue Bonds, 2000 Series C										
011832LU4	6.000%	2032	Jun	Term		AMT	3,730,000	0	3,730,000	0
E001C Total							\$68,785,000	\$3,105,000	\$35,935,000	\$29,745,000
E011A Mortgage Revenue Bonds, 2001 Series A										
011832NN8	4.400%	2002	Jun	Sinker		PAC	40,000	40,000	0	0
011832NA6	2.500%	2002	Dec	Serial			295,000	295,000	0	0
011832NN8	4.400%	2002	Dec	Sinker		PAC	155,000	155,000	0	0
011832NN8	4.400%	2003	Jun	Sinker		PAC	160,000	150,000	10,000	0
011832NN8	4.400%	2003	Dec	Sinker		PAC	160,000	145,000	15,000	0
011832NB4	2.700%	2003	Dec	Serial			480,000	470,000	10,000	0
011832NN8	4.400%	2004	Jun	Sinker		PAC	165,000	140,000	25,000	0
011832NC2	3.050%	2004	Dec	Serial			500,000	490,000	10,000	0
011832NN8	4.400%	2004	Dec	Sinker		PAC	165,000	130,000	35,000	0
011832NN8	4.400%	2005	Jun	Sinker		PAC	170,000	120,000	50,000	0
011832ND0	3.250%	2005	Dec	Serial			515,000	505,000	10,000	0
011832NN8	4.400%	2005	Dec	Sinker		PAC	175,000	105,000	70,000	0
011832NN8	4.400%	2006	Jun	Sinker		PAC	175,000	100,000	75,000	0
011832NN8	4.400%	2006	Dec	Sinker		PAC	180,000	90,000	90,000	0
011832NE8	3.500%	2006	Dec	Serial			545,000	535,000	10,000	0
011832NN8	4.400%	2007	Jun	Sinker		PAC	185,000	80,000	105,000	0
011832NF5	3.700%	2007	Dec	Serial			560,000	550,000	10,000	0
011832NN8	4.400%	2007	Dec	Sinker		PAC	190,000	75,000	115,000	0
011832NN8	4.400%	2008	Jun	Sinker		PAC	195,000	65,000	130,000	0
011832NN8	4.400%	2008	Dec	Sinker		PAC	195,000	60,000	135,000	0
011832NG3	3.900%	2008	Dec	Serial			585,000	575,000	10,000	0
011832NN8	4.400%	2009	Jun	Sinker		PAC	205,000	55,000	150,000	0
011832NN8	4.400%	2009	Dec	Sinker		PAC	205,000	0	155,000	50,000
011832NH1	4.000%	2009	Dec	Serial			610,000	0	10,000	600,000
011832NN8	4.400%	2010	Jun	Sinker		PAC	210,000	0	160,000	50,000
011832NJ7	4.150%	2010	Dec	Serial			640,000	0	10,000	630,000
011832NN8	4.400%	2010	Dec	Sinker		PAC	215,000	0	165,000	50,000
011832NN8	4.400%	2011	Jun	Sinker		PAC	220,000	0	160,000	60,000
011832NK4	4.250%	2011	Dec	Serial			670,000	0	10,000	660,000
011832NN8	4.400%	2011	Dec	Sinker		PAC	225,000	0	155,000	70,000
011832NL2	5.200%	2012	Jun	Sinker			345,000	0	5,000	340,000
011832NN8	4.400%	2012	Jun	Sinker		PAC	230,000	0	150,000	80,000
011832NN8	4.400%	2012	Dec	Sinker		PAC	235,000	0	155,000	80,000
011832NL2	5.200%	2012	Dec	Sinker			355,000	0	5,000	350,000
011832NN8	4.400%	2013	Jun	Sinker		PAC	240,000	0	160,000	80,000
011832NL2	5.200%	2013	Jun	Sinker			365,000	0	5,000	360,000
011832NN8	4.400%	2013	Dec	Sinker		PAC	250,000	0	170,000	80,000
011832NL2	5.200%	2013	Dec	Sinker			370,000	0	5,000	365,000
011832NN8	4.400%	2014	Jun	Sinker		PAC	260,000	0	175,000	85,000
011832NL2	5.200%	2014	Jun	Sinker			380,000	0	5,000	375,000
011832NN8	4.400%	2014	Dec	Sinker		PAC	265,000	0	180,000	85,000
011832NL2	5.200%	2014	Dec	Sinker			390,000	0	5,000	385,000
011832NN8	4.400%	2015	Jun	Sinker		PAC	270,000	0	185,000	85,000
011832NL2	5.200%	2015	Jun	Sinker			400,000	0	5,000	395,000
011832NN8	4.400%	2015	Dec	Sinker		PAC	280,000	0	195,000	85,000
011832NL2	5.200%	2015	Dec	Sinker			410,000	0	5,000	405,000
011832NL2	5.200%	2016	Jun	Sinker			420,000	0	5,000	415,000
011832NN8	4.400%	2016	Jun	Sinker		PAC	285,000	0	200,000	85,000
011832NN8	4.400%	2016	Dec	Sinker		PAC	290,000	0	205,000	85,000
011832NL2	5.200%	2016	Dec	Sinker			435,000	0	5,000	430,000
011832NL2	5.200%	2017	Jun	Sinker			445,000	0	5,000	440,000
011832NN8	4.400%	2017	Jun	Sinker		PAC	295,000	0	210,000	85,000
011832NN8	4.400%	2017	Dec	Sinker		PAC	305,000	0	215,000	90,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E011A Mortgage Revenue Bonds, 2001 Series A											
				Exempt	Prog: 105	Yield: 5.211%	Delivery: 10/17/2001	Dated: 10/1/2001	<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>
									AAA	Aaa	AAA
011832NL2	5.200%	2017	Dec	Sinker			455,000	0	5,000		450,000
011832NN8	4.400%	2018	Jun	Sinker		PAC	315,000	0	220,000		95,000
011832NL2	5.200%	2018	Jun	Sinker			465,000	0	10,000		455,000
011832NN8	4.400%	2018	Dec	Sinker		PAC	320,000	0	220,000		100,000
011832NL2	5.200%	2018	Dec	Sinker			480,000	0	10,000		470,000
011832NL2	5.200%	2019	Jun	Sinker			490,000	0	10,000		480,000
011832NN8	4.400%	2019	Jun	Sinker		PAC	330,000	0	220,000		110,000
011832NL2	5.200%	2019	Dec	Sinker			505,000	0	10,000		495,000
011832NN8	4.400%	2019	Dec	Sinker		PAC	335,000	0	225,000		110,000
011832NN8	4.400%	2020	Jun	Sinker		PAC	350,000	0	240,000		110,000
011832NL2	5.200%	2020	Jun	Sinker			515,000	0	10,000		505,000
011832NN8	4.400%	2020	Dec	Sinker		PAC	215,000	0	145,000		70,000
011832NL2	5.200%	2020	Dec	Sinker			325,000	0	5,000		320,000
011832NL2	5.200%	2021	Jun	Term			230,000	0	5,000		225,000
011832NN8	4.400%	2021	Jun	Sinker		PAC	150,000	0	100,000		50,000
011832NZ1	5.300%	2021	Dec	Sinker			105,000	0	0		105,000
011832NN8	4.400%	2021	Dec	Sinker		PAC	155,000	0	105,000		50,000
011832NMO	5.300%	2021	Dec	Sinker			130,000	0	0		130,000
011832NN8	4.400%	2022	Jun	Sinker		PAC	160,000	0	110,000		50,000
011832NMO	5.300%	2022	Jun	Sinker			130,000	0	0		130,000
011832NZ1	5.300%	2022	Jun	Sinker			110,000	0	0		110,000
011832NMO	5.300%	2022	Dec	Sinker			135,000	0	0		135,000
011832NZ1	5.300%	2022	Dec	Sinker			110,000	0	0		110,000
011832NN8	4.400%	2022	Dec	Sinker		PAC	170,000	0	120,000		50,000
011832NZ1	5.300%	2023	Jun	Sinker			115,000	0	0		115,000
011832NMO	5.300%	2023	Jun	Sinker			140,000	0	0		140,000
011832NN8	4.400%	2023	Jun	Sinker		PAC	170,000	0	120,000		50,000
011832NN8	4.400%	2023	Dec	Sinker		PAC	175,000	0	125,000		50,000
011832NZ1	5.300%	2023	Dec	Sinker			120,000	0	0		120,000
011832NMO	5.300%	2023	Dec	Sinker			140,000	0	0		140,000
011832NMO	5.300%	2024	Jun	Sinker			145,000	0	0		145,000
011832NZ1	5.300%	2024	Jun	Sinker			125,000	0	0		125,000
011832NN8	4.400%	2024	Jun	Sinker		PAC	175,000	0	125,000		50,000
011832NMO	5.300%	2024	Dec	Sinker			150,000	0	0		150,000
011832NN8	4.400%	2024	Dec	Sinker		PAC	185,000	0	135,000		50,000
011832NZ1	5.300%	2024	Dec	Sinker			125,000	0	0		125,000
011832NMO	5.300%	2025	Jun	Sinker			150,000	0	0		150,000
011832NN8	4.400%	2025	Jun	Sinker		PAC	190,000	0	140,000		50,000
011832NZ1	5.300%	2025	Jun	Sinker			130,000	0	0		130,000
011832NMO	5.300%	2025	Dec	Sinker			160,000	0	0		160,000
011832NZ1	5.300%	2025	Dec	Sinker			130,000	0	0		130,000
011832NN8	4.400%	2025	Dec	Sinker		PAC	195,000	0	145,000		50,000
011832NN8	4.400%	2026	Jun	Sinker		PAC	195,000	0	145,000		50,000
011832NMO	5.300%	2026	Jun	Sinker			165,000	0	0		165,000
011832NZ1	5.300%	2026	Jun	Sinker			135,000	0	0		135,000
011832NN8	4.400%	2026	Dec	Sinker		PAC	205,000	0	145,000		60,000
011832NZ1	5.300%	2026	Dec	Sinker			140,000	0	0		140,000
011832NMO	5.300%	2026	Dec	Sinker			165,000	0	5,000		160,000
011832NN8	4.400%	2027	Jun	Sinker		PAC	210,000	0	145,000		65,000
011832NZ1	5.300%	2027	Jun	Sinker			145,000	0	5,000		140,000
011832NMO	5.300%	2027	Jun	Sinker			170,000	0	5,000		165,000
011832NN8	4.400%	2027	Dec	Sinker		PAC	220,000	0	145,000		75,000
011832NMO	5.300%	2027	Dec	Sinker			175,000	0	5,000		170,000
011832NZ1	5.300%	2027	Dec	Sinker			145,000	0	5,000		140,000
011832NN8	4.400%	2028	Jun	Sinker		PAC	225,000	0	145,000		80,000
011832NMO	5.300%	2028	Jun	Sinker			180,000	0	5,000		175,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E011A Mortgage Revenue Bonds, 2001 Series A											
				Exempt	Prog: 105	Yield: 5.211%	Delivery: 10/17/2001	Dated: 10/1/2001	<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>
									AAA	Aaa	AAA
011832NZ1	5.300%	2028	Jun	Sinker			150,000	0	5,000		145,000
011832NZ1	5.300%	2028	Dec	Sinker			155,000	0	5,000		150,000
011832NN8	4.400%	2028	Dec	Sinker		PAC	230,000	0	145,000		85,000
011832NMO	5.300%	2028	Dec	Sinker			185,000	0	5,000		180,000
011832NN8	4.400%	2029	Jun	Sinker		PAC	235,000	0	150,000		85,000
011832NZ1	5.300%	2029	Jun	Sinker			160,000	0	5,000		155,000
011832NMO	5.300%	2029	Jun	Sinker			190,000	0	5,000		185,000
011832NMO	5.300%	2029	Dec	Sinker			195,000	0	5,000		190,000
011832NZ1	5.300%	2029	Dec	Sinker			165,000	0	5,000		160,000
011832NN8	4.400%	2029	Dec	Sinker		PAC	240,000	0	155,000		85,000
011832NMO	5.300%	2030	Jun	Sinker			210,000	0	5,000		205,000
011832NZ1	5.300%	2030	Jun	Sinker			180,000	0	5,000		175,000
011832NN8	4.400%	2030	Jun	Sinker		PAC	260,000	0	175,000		85,000
011832NMO	5.300%	2030	Dec	Sinker			205,000	0	5,000		200,000
011832NN8	4.400%	2030	Dec	Sinker		PAC	250,000	0	165,000		85,000
011832NZ1	5.300%	2030	Dec	Term			165,000	0	5,000		160,000
011832NN8	4.400%	2031	Jun	Sinker		PAC	255,000	0	170,000		85,000
011832NMO	5.300%	2031	Jun	Term			380,000	0	5,000		375,000
011832NN8	4.400%	2031	Dec	Term		PAC	540,000	0	365,000		175,000
E011A Total							\$32,740,000	\$4,930,000	\$8,845,000	\$18,965,000	
E011B Mortgage Revenue Bonds, 2001 Series B											
				Exempt	Prog: 105	Yield: 5.211%	Delivery: 10/17/2001	Dated: 10/1/2001	AAA	Aaa	AAA
B2	011832NS7	4.000%	2007	Dec	Serial	AMT	60,000	60,000	0		0
B2	011832NT5	4.150%	2008	Dec	Serial	AMT	70,000	70,000	0		0
B2	011832NU2	4.300%	2009	Dec	Serial	AMT	70,000	0	0		70,000
B2	011832NV0	4.450%	2010	Dec	Serial	AMT	70,000	0	0		70,000
B2	011832NW8	5.000%	2011	Dec	Serial	AMT	1,415,000	0	0		1,415,000
B2	011832NX6	5.000%	2012	Dec	Serial	AMT	1,490,000	0	0		1,490,000
B1	011832NP3	5.300%	2013	Dec	Sinker	AMT	30,000	0	0		30,000
B1	011832PA4	5.230%	2013	Dec	Sinker	AMT	265,000	0	0		265,000
B2	011832NY4	5.000%	2013	Dec	Serial	AMT	1,275,000	0	0		1,275,000
B1	011832NP3	5.300%	2014	Jun	Sinker	AMT	80,000	0	0		80,000
B1	011832PA4	5.230%	2014	Jun	Sinker	AMT	740,000	0	0		740,000
B1	011832PA4	5.230%	2014	Dec	Sinker	AMT	755,000	0	0		755,000
B1	011832NP3	5.300%	2014	Dec	Sinker	AMT	85,000	0	0		85,000
B1	011832PA4	5.230%	2015	Jun	Sinker	AMT	775,000	0	0		775,000
B1	011832NP3	5.300%	2015	Jun	Sinker	AMT	85,000	0	0		85,000
B1	011832NP3	5.300%	2015	Dec	Sinker	AMT	90,000	0	0		90,000
B1	011832PA4	5.230%	2015	Dec	Sinker	AMT	790,000	0	0		790,000
B1	011832NP3	5.300%	2016	Jun	Sinker	AMT	90,000	0	0		90,000
B1	011832PA4	5.230%	2016	Jun	Sinker	AMT	820,000	0	0		820,000
B1	011832PA4	5.230%	2016	Dec	Sinker	AMT	840,000	0	0		840,000
B1	011832NP3	5.300%	2016	Dec	Sinker	AMT	90,000	0	0		90,000
B1	011832PA4	5.230%	2017	Jun	Sinker	AMT	860,000	0	0		860,000
B1	011832NP3	5.300%	2017	Jun	Sinker	AMT	95,000	0	0		95,000
B1	011832PA4	5.230%	2017	Dec	Sinker	AMT	885,000	0	0		885,000
B1	011832NP3	5.300%	2017	Dec	Sinker	AMT	95,000	0	0		95,000
B1	011832PA4	5.230%	2018	Jun	Sinker	AMT	915,000	0	0		915,000
B1	011832NP3	5.300%	2018	Jun	Sinker	AMT	100,000	0	0		100,000
B1	011832PA4	5.230%	2018	Dec	Sinker	AMT	930,000	0	0		930,000
B1	011832NP3	5.300%	2018	Dec	Sinker	AMT	105,000	0	0		105,000
B1	011832PA4	5.230%	2019	Jun	Sinker	AMT	955,000	0	0		955,000
B1	011832NP3	5.300%	2019	Jun	Sinker	AMT	105,000	0	0		105,000
B1	011832NP3	5.300%	2019	Dec	Sinker	AMT	110,000	0	0		110,000
B1	011832PA4	5.230%	2019	Dec	Sinker	AMT	980,000	0	0		980,000
B1	011832NP3	5.300%	2020	Jun	Sinker	AMT	110,000	0	0		110,000
B1	011832PA4	5.230%	2020	Jun	Sinker	AMT	1,010,000	0	0		1,010,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount			
Home Mortgage Revenue Bonds (FTHB Program)											<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>
E011B Mortgage Revenue Bonds, 2001 Series B				Exempt	Prog: 105	Yield: 5.211%	Delivery: 10/17/2001	Dated: 10/1/2001	AAA	Aaa	AAA		
B1	011832PA4	5.230%	2020	Dec	Sinker	AMT	1,035,000	0	0	1,035,000			
B1	011832NP3	5.300%	2020	Dec	Sinker	AMT	115,000	0	0	115,000			
B1	011832NP3	5.300%	2021	Jun	Term	AMT	115,000	0	0	115,000			
B1	011832PA4	5.230%	2021	Jun	Sinker	AMT	1,065,000	0	0	1,065,000			
B1	011832PA4	5.230%	2021	Dec	Sinker	AMT	1,215,000	0	0	1,215,000			
B1	011832PA4	5.230%	2022	Jun	Sinker	AMT	1,245,000	0	0	1,245,000			
B1	011832PA4	5.230%	2022	Dec	Sinker	AMT	1,280,000	0	0	1,280,000			
B1	011832PA4	5.230%	2023	Jun	Sinker	AMT	1,315,000	0	0	1,315,000			
B1	011832PA4	5.230%	2023	Dec	Sinker	AMT	1,350,000	0	0	1,350,000			
B1	011832PA4	5.230%	2024	Jun	Sinker	AMT	1,390,000	0	0	1,390,000			
B1	011832PA4	5.230%	2024	Dec	Sinker	AMT	1,425,000	0	0	1,425,000			
B1	011832PA4	5.230%	2025	Jun	Sinker	AMT	1,465,000	0	0	1,465,000			
B1	011832PA4	5.230%	2025	Dec	Sinker	AMT	1,505,000	0	0	1,505,000			
B1	011832PA4	5.230%	2026	Jun	Sinker	AMT	1,545,000	0	0	1,545,000			
B1	011832PA4	5.230%	2026	Dec	Term	AMT	1,590,000	0	0	1,590,000			
B1	011832NQ1	5.400%	2027	Jun	Sinker	AMT	1,580,000	0	1,175,000	405,000			
B1	011832NQ1	5.400%	2027	Dec	Sinker	AMT	1,620,000	0	1,200,000	420,000			
B1	011832NQ1	5.400%	2028	Jun	Sinker	AMT	1,665,000	0	1,235,000	430,000			
B1	011832NQ1	5.400%	2028	Dec	Sinker	AMT	1,710,000	0	1,270,000	440,000			
B1	011832NQ1	5.400%	2029	Jun	Sinker	AMT	1,755,000	0	1,300,000	455,000			
B1	011832NQ1	5.400%	2029	Dec	Sinker	AMT	1,800,000	0	1,335,000	465,000			
B1	011832NQ1	5.400%	2030	Jun	Sinker	AMT	1,855,000	0	1,375,000	480,000			
B1	011832NQ1	5.400%	2030	Dec	Sinker	AMT	1,910,000	0	1,415,000	495,000			
B1	011832NQ1	5.400%	2031	Jun	Sinker	AMT	1,955,000	0	1,450,000	505,000			
B1	011832PB2	5.400%	2031	Jun	Term	AMT	520,000	0	520,000	0			
B1	011832NQ1	5.400%	2031	Dec	Term	AMT	2,080,000	0	1,540,000	540,000			
B1	011832NR9	5.450%	2041	Jun	Term	AMT	185,000	0	185,000	0			
B1	011832PC0	5.450%	2041	Dec	Term	AMT	50,920,000	0	50,920,000	0			
E011B Total							\$104,450,000	\$130,000	\$64,920,000	\$39,400,000			
E021A Home Mortgage Revenue Bonds, 2002 Series A				Exempt	Prog: 106	Yield: 4.553%	Delivery: 5/16/2002	Dated: 5/16/2002	AAA/A-1+	Aaa/VMIG1	AAA/F1+		
A1	011832PW6		2032	Jun	Serial	AMT	50,000,000	0	1,725,000	48,275,000			
A2	011832PX4		2036	Dec	Serial	AMT	120,000,000	0	0	120,000,000			
E021A Total							\$170,000,000	\$0	\$1,725,000	\$168,275,000			
E061A Home Mortgage Revenue Bonds, 2006 Series A				Exempt	Prog: 107	Yield: 4.623%	Delivery: 1/26/2006	Dated: 1/26/2006	AA	Aaa	AAA		
	011832H88	3.400%	2006	Jun	Serial	AMT	490,000	490,000	0	0			
	011832H96	3.400%	2006	Dec	Serial	AMT	770,000	770,000	0	0			
	011832J29	3.450%	2007	Jun	Serial	AMT	785,000	785,000	0	0			
	011832J37	3.500%	2007	Dec	Serial	AMT	800,000	800,000	0	0			
	011832J45	3.550%	2008	Jun	Serial	AMT	810,000	810,000	0	0			
	011832J52	3.600%	2008	Dec	Serial	AMT	825,000	825,000	0	0			
	011832J60	3.650%	2009	Jun	Serial	AMT	840,000	840,000	0	0			
	011832J78	3.700%	2009	Dec	Serial	AMT	855,000	0	0	855,000			
	011832J86	3.750%	2010	Jun	Serial	AMT	875,000	0	0	875,000			
	011832J94	3.800%	2010	Dec	Serial	AMT	890,000	0	0	890,000			
	011832K27	3.900%	2011	Jun	Serial	AMT	910,000	0	0	910,000			
	011832K35	3.950%	2011	Dec	Serial	AMT	925,000	0	0	925,000			
	011832K43	4.000%	2012	Jun	Serial	AMT	945,000	0	0	945,000			
	011832K50	4.050%	2012	Dec	Serial	AMT	965,000	0	0	965,000			
	011832K68	4.100%	2013	Jun	Serial	AMT	985,000	0	0	985,000			
	011832K76	4.150%	2013	Dec	Serial	AMT	1,005,000	0	0	1,005,000			
	011832K84	4.250%	2014	Jun	Serial	AMT	1,030,000	0	0	1,030,000			
	011832K92	4.250%	2014	Dec	Serial	AMT	1,050,000	0	0	1,050,000			
	011832L26	4.300%	2015	Jun	Serial	AMT	1,075,000	0	0	1,075,000			
	011832L34	4.300%	2015	Dec	Serial	AMT	1,100,000	0	0	1,100,000			
	011832L42	4.600%	2016	Jun	Sinker	AMT	1,120,000	0	0	1,120,000			

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Home Mortgage Revenue Bonds (FTHB Program)												
E061A	Home Mortgage Revenue Bonds, 2006 Series A				Exempt	Prog: 107	Yield: 4.623%	Delivery: 1/26/2006	Dated: 1/26/2006	<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>
									AA	Aaa	AAA	
011832L42	4.600%	2016	Dec	Sinker	AMT		1,150,000	0	0		1,150,000	
011832L42	4.600%	2017	Jun	Sinker	AMT		1,175,000	0	0		1,175,000	
011832L42	4.600%	2017	Dec	Sinker	AMT		1,205,000	0	0		1,205,000	
011832L42	4.600%	2018	Jun	Sinker	AMT		1,230,000	0	0		1,230,000	
011832L42	4.600%	2018	Dec	Sinker	AMT		1,260,000	0	0		1,260,000	
011832L42	4.600%	2019	Jun	Sinker	AMT		1,290,000	0	0		1,290,000	
011832L42	4.600%	2019	Dec	Sinker	AMT		1,320,000	0	0		1,320,000	
011832L42	4.600%	2020	Jun	Sinker	AMT		1,365,000	0	0		1,365,000	
011832L42	4.600%	2020	Dec	Term	AMT		1,400,000	0	0		1,400,000	
011832L59	4.800%	2021	Jun	Sinker	AMT		1,430,000	0	0		1,430,000	
011832L59	4.800%	2021	Dec	Sinker	AMT		1,480,000	0	0		1,480,000	
011832L59	4.800%	2022	Jun	Sinker	AMT		1,500,000	0	0		1,500,000	
011832L59	4.800%	2022	Dec	Sinker	AMT		1,550,000	0	0		1,550,000	
011832L59	4.800%	2023	Jun	Sinker	AMT		1,585,000	0	0		1,585,000	
011832L59	4.800%	2023	Dec	Sinker	AMT		1,625,000	0	0		1,625,000	
011832L59	4.800%	2024	Jun	Sinker	AMT		1,660,000	0	0		1,660,000	
011832L59	4.800%	2024	Dec	Sinker	AMT		1,700,000	0	0		1,700,000	
011832L59	4.800%	2025	Jun	Sinker	AMT		1,740,000	0	0		1,740,000	
011832L59	4.800%	2025	Dec	Term	AMT		1,785,000	0	0		1,785,000	
011832L67	4.900%	2026	Jun	Sinker	AMT		1,825,000	0	0		1,825,000	
011832L67	4.900%	2026	Dec	Sinker	AMT		1,870,000	0	0		1,870,000	
011832L67	4.900%	2027	Jun	Sinker	AMT		1,915,000	0	0		1,915,000	
011832L67	4.900%	2027	Dec	Sinker	AMT		1,960,000	0	0		1,960,000	
011832L75	5.000%	2028	Jun	Sinker	AMT	PAC	1,100,000	0	355,000		745,000	
011832L67	4.900%	2028	Jun	Sinker	AMT		905,000	0	0		905,000	
011832L75	5.000%	2028	Dec	Sinker	AMT	PAC	1,570,000	0	500,000		1,070,000	
011832L67	4.900%	2028	Dec	Sinker	AMT		485,000	0	0		485,000	
011832L75	5.000%	2029	Jun	Sinker	AMT	PAC	1,605,000	0	510,000		1,095,000	
011832L67	4.900%	2029	Jun	Sinker	AMT		500,000	0	0		500,000	
011832L75	5.000%	2029	Dec	Sinker	AMT	PAC	1,645,000	0	525,000		1,120,000	
011832L67	4.900%	2029	Dec	Sinker	AMT		510,000	0	0		510,000	
011832L75	5.000%	2030	Jun	Sinker	AMT	PAC	1,690,000	0	540,000		1,150,000	
011832L67	4.900%	2030	Jun	Sinker	AMT		520,000	0	0		520,000	
011832L75	5.000%	2030	Dec	Sinker	AMT	PAC	1,725,000	0	550,000		1,175,000	
011832L67	4.900%	2030	Dec	Term	AMT		535,000	0	0		535,000	
011832L83	4.950%	2031	Jun	Sinker	AMT		545,000	0	0		545,000	
011832L75	5.000%	2031	Jun	Sinker	AMT	PAC	1,770,000	0	565,000		1,205,000	
011832L75	5.000%	2031	Dec	Sinker	AMT	PAC	1,815,000	0	575,000		1,240,000	
011832L83	4.950%	2031	Dec	Sinker	AMT		560,000	0	0		560,000	
011832L75	5.000%	2032	Jun	Sinker	AMT	PAC	1,860,000	0	595,000		1,265,000	
011832L83	4.950%	2032	Jun	Sinker	AMT		580,000	0	0		580,000	
011832L83	4.950%	2032	Dec	Sinker	AMT		595,000	0	0		595,000	
011832L75	5.000%	2032	Dec	Sinker	AMT	PAC	1,905,000	0	605,000		1,300,000	
011832L83	4.950%	2033	Jun	Sinker	AMT		610,000	0	0		610,000	
011832L75	5.000%	2033	Jun	Sinker	AMT	PAC	1,950,000	0	620,000		1,330,000	
011832L83	4.950%	2033	Dec	Sinker	AMT		625,000	0	0		625,000	
011832L75	5.000%	2033	Dec	Sinker	AMT	PAC	2,000,000	0	635,000		1,365,000	
011832L83	4.950%	2034	Jun	Sinker	AMT		640,000	0	0		640,000	
011832L75	5.000%	2034	Jun	Sinker	AMT	PAC	2,045,000	0	645,000		1,400,000	
011832L75	5.000%	2034	Dec	Sinker	AMT	PAC	2,100,000	0	670,000		1,430,000	
011832L83	4.950%	2034	Dec	Sinker	AMT		655,000	0	0		655,000	
011832L75	5.000%	2035	Jun	Sinker	AMT	PAC	2,150,000	0	690,000		1,460,000	
011832L83	4.950%	2035	Jun	Sinker	AMT		670,000	0	0		670,000	
011832L75	5.000%	2035	Dec	Sinker	AMT	PAC	2,205,000	0	705,000		1,500,000	
011832L83	4.950%	2035	Dec	Sinker	AMT		685,000	0	0		685,000	
011832L75	5.000%	2036	Jun	Term	AMT	PAC	2,270,000	0	720,000		1,550,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Home Mortgage Revenue Bonds (FTHB Program)												
E061A	Home Mortgage Revenue Bonds, 2006 Series A				Exempt	Prog: 107	Yield: 4.623%	Delivery: 1/26/2006	Dated: 1/26/2006	<i>S and P</i> AA	<i>Moody's</i> Aaa	<i>Fitch</i> AAA
011832L83	4.950%	2036	Jun	Sinker	AMT		690,000	0	0	690,000		
011832L83	4.950%	2036	Dec	Term	AMT		2,890,000	0	0	2,890,000		
E061A Total							\$98,675,000	\$5,320,000	\$10,005,000	\$83,350,000		
E061B	Home Mortgage Revenue Bonds, 2006 Series B				Exempt	Prog: 108	Yield: 4.048%	Delivery: 3/23/2006	Dated: 3/23/2006	<i>S and P</i> AA	<i>Moody's</i> Aaa	<i>Fitch</i> AAA
011832L91	3.500%	2007	Dec	Term	AMT		1,240,000	1,240,000	0	0		
011832M25	3.650%	2008	Dec	Term	AMT		1,280,000	1,280,000	0	0		
011832M33	3.750%	2009	Jun	Serial	AMT		660,000	660,000	0	0		
011832M41	3.800%	2009	Dec	Serial	AMT		670,000	0	0	670,000		
011832M58	3.850%	2010	Jun	Serial	AMT		685,000	0	0	685,000		
011832M66	3.900%	2010	Dec	Serial	AMT		695,000	0	0	695,000		
011832M74	4.000%	2011	Jun	Sinker	AMT		710,000	0	0	710,000		
011832M74	4.000%	2011	Dec	Term	AMT		725,000	0	0	725,000		
011832M82	4.050%	2012	Jun	Sinker	AMT		740,000	0	0	740,000		
011832M82	4.050%	2012	Dec	Term	AMT		755,000	0	0	755,000		
011832M90	4.100%	2013	Jun	Sinker	AMT		770,000	0	0	770,000		
011832M90	4.100%	2013	Dec	Term	AMT		785,000	0	0	785,000		
011832N24	4.150%	2014	Jun	Sinker	AMT		800,000	0	0	800,000		
011832N24	4.150%	2014	Dec	Term	AMT		820,000	0	0	820,000		
011832N32	4.250%	2015	Jun	Sinker	AMT		835,000	0	0	835,000		
011832N32	4.250%	2015	Dec	Term	AMT		855,000	0	0	855,000		
011832N40	4.350%	2016	Jun	Sinker	AMT		870,000	0	0	870,000		
011832N40	4.350%	2016	Dec	Term	AMT		890,000	0	0	890,000		
011832N57	4.550%	2017	Jun	Sinker	AMT		910,000	0	0	910,000		
011832N57	4.550%	2017	Dec	Sinker	AMT		930,000	0	0	930,000		
011832N57	4.550%	2018	Jun	Sinker	AMT		955,000	0	0	955,000		
011832N57	4.550%	2018	Dec	Sinker	AMT		975,000	0	0	975,000		
011832N57	4.550%	2019	Jun	Sinker	AMT		1,000,000	0	0	1,000,000		
011832N57	4.550%	2019	Dec	Sinker	AMT		1,025,000	0	0	1,025,000		
011832N57	4.550%	2020	Jun	Sinker	AMT		1,045,000	0	0	1,045,000		
011832N57	4.550%	2020	Dec	Sinker	AMT		1,070,000	0	0	1,070,000		
011832N57	4.550%	2021	Jun	Sinker	AMT		1,095,000	0	0	1,095,000		
011832N57	4.550%	2021	Dec	Term	AMT		1,125,000	0	0	1,125,000		
011832N65	4.650%	2022	Jun	Sinker	AMT		1,150,000	0	0	1,150,000		
011832N65	4.650%	2022	Dec	Sinker	AMT		1,175,000	0	0	1,175,000		
011832N65	4.650%	2023	Jun	Sinker	AMT		1,205,000	0	0	1,205,000		
011832N65	4.650%	2023	Dec	Sinker	AMT		1,235,000	0	0	1,235,000		
011832N65	4.650%	2024	Jun	Sinker	AMT		1,265,000	0	0	1,265,000		
011832N65	4.650%	2024	Dec	Sinker	AMT		1,295,000	0	0	1,295,000		
011832N65	4.650%	2025	Jun	Sinker	AMT		1,325,000	0	0	1,325,000		
011832N65	4.650%	2025	Dec	Sinker	AMT		1,360,000	0	0	1,360,000		
011832N65	4.650%	2026	Jun	Sinker	AMT		1,390,000	0	0	1,390,000		
011832N65	4.650%	2026	Dec	Term	AMT		1,425,000	0	0	1,425,000		
011832N73	4.750%	2027	Jun	Sinker	AMT		505,000	0	0	505,000		
011832N81	5.000%	2027	Jun	Sinker	AMT	PAC	955,000	0	295,000	660,000		
011832N73	4.750%	2027	Dec	Sinker	AMT		515,000	0	0	515,000		
011832N81	5.000%	2027	Dec	Sinker	AMT	PAC	980,000	0	290,000	690,000		
011832N81	5.000%	2028	Jun	Sinker	AMT	PAC	1,005,000	0	300,000	705,000		
011832N73	4.750%	2028	Jun	Sinker	AMT		530,000	0	0	530,000		
011832N81	5.000%	2028	Dec	Sinker	AMT	PAC	1,030,000	0	300,000	730,000		
011832N73	4.750%	2028	Dec	Sinker	AMT		540,000	0	0	540,000		
011832N73	4.750%	2029	Jun	Sinker	AMT		555,000	0	0	555,000		
011832N81	5.000%	2029	Jun	Sinker	AMT	PAC	1,055,000	0	315,000	740,000		
011832N73	4.750%	2029	Dec	Sinker	AMT		570,000	0	0	570,000		
011832N81	5.000%	2029	Dec	Sinker	AMT	PAC	1,080,000	0	320,000	760,000		
011832N73	4.750%	2030	Jun	Sinker	AMT		580,000	0	0	580,000		
011832N81	5.000%	2030	Jun	Sinker	AMT	PAC	1,110,000	0	330,000	780,000		

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E061B Home Mortgage Revenue Bonds, 2006 Series B											
				Exempt	Prog: 108	Yield: 4.048%	Delivery: 3/23/2006	Dated: 3/23/2006	<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>
									AA	Aaa	AAA
011832N73	4.750%	2030	Dec	Sinker	AMT		600,000	0	0	600,000	
011832N81	5.000%	2030	Dec	Sinker	AMT	PAC	1,135,000	0	340,000	795,000	
011832N81	5.000%	2031	Jun	Sinker	AMT	PAC	1,165,000	0	340,000	825,000	
011832N73	4.750%	2031	Jun	Sinker	AMT		615,000	0	0	615,000	
011832N81	5.000%	2031	Dec	Sinker	AMT	PAC	1,195,000	0	355,000	840,000	
011832N73	4.750%	2031	Dec	Term	AMT		625,000	0	0	625,000	
011832N81	5.000%	2032	Jun	Sinker	AMT	PAC	1,225,000	0	360,000	865,000	
011832N99	4.800%	2032	Jun	Sinker	AMT		640,000	0	0	640,000	
011832N99	4.800%	2032	Dec	Sinker	AMT		660,000	0	0	660,000	
011832N81	5.000%	2032	Dec	Sinker	AMT	PAC	1,255,000	0	375,000	880,000	
011832N81	5.000%	2033	Jun	Sinker	AMT	PAC	1,285,000	0	380,000	905,000	
011832N99	4.800%	2033	Jun	Sinker	AMT		675,000	0	0	675,000	
011832N81	5.000%	2033	Dec	Sinker	AMT	PAC	1,315,000	0	390,000	925,000	
011832N99	4.800%	2033	Dec	Sinker	AMT		695,000	0	0	695,000	
011832N81	5.000%	2034	Jun	Sinker	AMT	PAC	1,350,000	0	400,000	950,000	
011832N99	4.800%	2034	Jun	Sinker	AMT		710,000	0	0	710,000	
011832N99	4.800%	2034	Dec	Sinker	AMT		730,000	0	0	730,000	
011832N81	5.000%	2034	Dec	Sinker	AMT	PAC	1,385,000	0	415,000	970,000	
011832N81	5.000%	2035	Jun	Sinker	AMT	PAC	1,420,000	0	420,000	1,000,000	
011832N99	4.800%	2035	Jun	Sinker	AMT		745,000	0	0	745,000	
011832N81	5.000%	2035	Dec	Sinker	AMT	PAC	1,455,000	0	435,000	1,020,000	
011832N99	4.800%	2035	Dec	Sinker	AMT		765,000	0	0	765,000	
011832N99	4.800%	2036	Jun	Sinker	AMT		785,000	0	0	785,000	
011832N81	5.000%	2036	Jun	Term	AMT	PAC	1,490,000	0	440,000	1,050,000	
011832N99	4.800%	2036	Dec	Term	AMT		2,330,000	0	0	2,330,000	
E061B Total							\$75,000,000	\$3,180,000	\$6,800,000	\$65,020,000	
E06C1 Home Mortgage Revenue Bonds, 2006 Series C											
				Exempt	Prog: 109	Yield: 4.210%	Delivery: 7/20/2006	Dated: 7/20/2006	AA	Aaa	AAA
01170PAA4	3.900%	2007	Jun	Serial	AMT		300,000	300,000	0	0	
01170PAP1	5.500%	2007	Jun	Sinker	AMT	PAC	250,000	250,000	0	0	
01170PAP1	5.500%	2007	Dec	Sinker	AMT	PAC	560,000	560,000	0	0	
01170PAB2	4.000%	2008	Jun	Serial	AMT		575,000	575,000	0	0	
01170PAC0	4.000%	2008	Dec	Serial	AMT		585,000	585,000	0	0	
01170PAD8	4.100%	2009	Jun	Serial	AMT		595,000	595,000	0	0	
01170PAE6	4.100%	2009	Dec	Serial	AMT		610,000	0	0	610,000	
01170PAP1	5.500%	2010	Jun	Sinker	AMT	PAC	420,000	0	65,000	355,000	
01170PAF3	4.200%	2010	Jun	Serial	AMT		200,000	0	0	200,000	
01170PAP1	5.500%	2010	Dec	Sinker	AMT	PAC	380,000	0	50,000	330,000	
01170PAG1	4.200%	2010	Dec	Serial	AMT		250,000	0	0	250,000	
01170PAP1	5.500%	2011	Jun	Sinker	AMT	PAC	595,000	0	80,000	515,000	
01170PAH9	4.300%	2011	Jun	Serial	AMT		50,000	0	0	50,000	
01170PAP1	5.500%	2011	Dec	Sinker	AMT	PAC	660,000	0	90,000	570,000	
01170PAJ5	4.400%	2012	Jun	Serial	AMT		165,000	0	0	165,000	
01170PAP1	5.500%	2012	Jun	Sinker	AMT	PAC	505,000	0	70,000	435,000	
01170PAP1	5.500%	2012	Dec	Sinker	AMT	PAC	685,000	0	95,000	590,000	
01170PAP1	5.500%	2013	Jun	Sinker	AMT	PAC	700,000	0	95,000	605,000	
01170PAP1	5.500%	2013	Dec	Sinker	AMT	PAC	715,000	0	95,000	620,000	
01170PAP1	5.500%	2014	Jun	Sinker	AMT	PAC	110,000	0	15,000	95,000	
01170PAK2	4.600%	2014	Jun	Serial	AMT		620,000	0	0	620,000	
01170PAP1	5.500%	2014	Dec	Sinker	AMT	PAC	750,000	0	100,000	650,000	
01170PAP1	5.500%	2015	Jun	Sinker	AMT	PAC	765,000	0	100,000	665,000	
01170PAP1	5.500%	2015	Dec	Sinker	AMT	PAC	785,000	0	105,000	680,000	
01170PAP1	5.500%	2016	Jun	Sinker	AMT	PAC	645,000	0	90,000	555,000	
01170PAL0	4.700%	2016	Jun	Serial	AMT		155,000	0	0	155,000	
01170PAP1	5.500%	2016	Dec	Sinker	AMT	PAC	820,000	0	120,000	700,000	
01170PAM8	5.050%	2017	Jun	Sinker	AMT		840,000	0	0	840,000	
01170PAM8	5.050%	2017	Dec	Sinker	AMT		860,000	0	0	860,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Home Mortgage Revenue Bonds (FTHB Program)										<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>
E06C1	Home Mortgage Revenue Bonds, 2006 Series C				Exempt	Prog: 109	Yield: 4.210%	Delivery: 7/20/2006	Dated: 7/20/2006	AA	Aaa	AAA
01170PAM8	5.050%	2018	Jun	Sinker	AMT		880,000	0	0	880,000		
01170PAM8	5.050%	2018	Dec	Sinker	AMT		900,000	0	0	900,000		
01170PAM8	5.050%	2019	Jun	Sinker	AMT		920,000	0	0	920,000		
01170PAM8	5.050%	2019	Dec	Sinker	AMT		945,000	0	0	945,000		
01170PAM8	5.050%	2020	Jun	Sinker	AMT		965,000	0	0	965,000		
01170PAM8	5.050%	2020	Dec	Sinker	AMT		990,000	0	0	990,000		
01170PAM8	5.050%	2021	Jun	Sinker	AMT		1,015,000	0	0	1,015,000		
01170PAM8	5.050%	2021	Dec	Term	AMT		1,035,000	0	0	1,035,000		
01170PAN6	5.150%	2022	Jun	Sinker	AMT		500,000	0	0	500,000		
01170PAP1	5.500%	2022	Jun	Sinker	AMT	PAC	550,000	0	75,000	475,000		
01170PAP1	5.500%	2022	Dec	Sinker	AMT	PAC	565,000	0	80,000	485,000		
01170PAN6	5.150%	2022	Dec	Sinker	AMT		525,000	0	0	525,000		
01170PAP1	5.500%	2023	Jun	Sinker	AMT	PAC	580,000	0	80,000	500,000		
01170PAN6	5.150%	2023	Jun	Sinker	AMT		540,000	0	0	540,000		
01170PAP1	5.500%	2023	Dec	Sinker	AMT	PAC	595,000	0	80,000	515,000		
01170PAN6	5.150%	2023	Dec	Sinker	AMT		555,000	0	0	555,000		
01170PAP1	5.500%	2024	Jun	Sinker	AMT	PAC	610,000	0	85,000	525,000		
01170PAN6	5.150%	2024	Jun	Sinker	AMT		565,000	0	0	565,000		
01170PAP1	5.500%	2024	Dec	Sinker	AMT	PAC	630,000	0	90,000	540,000		
01170PAN6	5.150%	2024	Dec	Sinker	AMT		580,000	0	0	580,000		
01170PAP1	5.500%	2025	Jun	Sinker	AMT	PAC	645,000	0	90,000	555,000		
01170PAN6	5.150%	2025	Jun	Sinker	AMT		595,000	0	0	595,000		
01170PAP1	5.500%	2025	Dec	Sinker	AMT	PAC	660,000	0	90,000	570,000		
01170PAN6	5.150%	2025	Dec	Sinker	AMT		610,000	0	0	610,000		
01170PAP1	5.500%	2026	Jun	Sinker	AMT	PAC	680,000	0	95,000	585,000		
01170PAN6	5.150%	2026	Jun	Sinker	AMT		625,000	0	0	625,000		
01170PAP1	5.500%	2026	Dec	Sinker	AMT	PAC	700,000	0	95,000	605,000		
01170PAN6	5.150%	2026	Dec	Sinker	AMT		640,000	0	0	640,000		
01170PAN6	5.150%	2027	Jun	Sinker	AMT		655,000	0	0	655,000		
01170PAP1	5.500%	2027	Jun	Sinker	AMT	PAC	720,000	0	100,000	620,000		
01170PAP1	5.500%	2027	Dec	Sinker	AMT	PAC	735,000	0	100,000	635,000		
01170PAN6	5.150%	2027	Dec	Sinker	AMT		675,000	0	0	675,000		
01170PAP1	5.500%	2028	Jun	Sinker	AMT	PAC	755,000	0	100,000	655,000		
01170PAN6	5.150%	2028	Jun	Sinker	AMT		680,000	0	0	680,000		
01170PAP1	5.500%	2028	Dec	Sinker	AMT	PAC	780,000	0	105,000	675,000		
01170PAN6	5.150%	2028	Dec	Sinker	AMT		705,000	0	0	705,000		
01170PAP1	5.500%	2029	Jun	Sinker	AMT	PAC	800,000	0	115,000	685,000		
01170PAN6	5.150%	2029	Jun	Sinker	AMT		725,000	0	0	725,000		
01170PAP1	5.500%	2029	Dec	Sinker	AMT	PAC	820,000	0	120,000	700,000		
01170PAN6	5.150%	2029	Dec	Sinker	AMT		745,000	0	0	745,000		
01170PAN6	5.150%	2030	Jun	Sinker	AMT		765,000	0	0	765,000		
01170PAP1	5.500%	2030	Jun	Sinker	AMT	PAC	840,000	0	120,000	720,000		
01170PAN6	5.150%	2030	Dec	Term	AMT		785,000	0	0	785,000		
01170PAP1	5.500%	2030	Dec	Sinker	AMT	PAC	865,000	0	120,000	745,000		
01170PAQ9	5.200%	2031	Jun	Sinker	AMT		825,000	0	0	825,000		
01170PAP1	5.500%	2031	Jun	Sinker	AMT	PAC	855,000	0	120,000	735,000		
01170PAP1	5.500%	2031	Dec	Sinker	AMT	PAC	885,000	0	120,000	765,000		
01170PAQ9	5.200%	2031	Dec	Sinker	AMT		850,000	0	0	850,000		
01170PAQ9	5.200%	2032	Jun	Sinker	AMT		875,000	0	0	875,000		
01170PAP1	5.500%	2032	Jun	Sinker	AMT	PAC	905,000	0	120,000	785,000		
01170PAP1	5.500%	2032	Dec	Sinker	AMT	PAC	935,000	0	130,000	805,000		
01170PAQ9	5.200%	2032	Dec	Sinker	AMT		895,000	0	0	895,000		
01170PAQ9	5.200%	2033	Jun	Sinker	AMT		915,000	0	0	915,000		
01170PAP1	5.500%	2033	Jun	Sinker	AMT	PAC	960,000	0	135,000	825,000		
01170PAQ9	5.200%	2033	Dec	Sinker	AMT		940,000	0	0	940,000		
01170PAP1	5.500%	2033	Dec	Sinker	AMT	PAC	985,000	0	135,000	850,000		

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E06C1 Home Mortgage Revenue Bonds, 2006 Series C											
				Exempt	Prog: 109	Yield: 4.210%	Delivery: 7/20/2006	Dated: 7/20/2006	AA	Aaa	AAA
01170PAQ9	5.200%	2034	Jun	Sinker	AMT		960,000	0	0	960,000	
01170PAP1	5.500%	2034	Jun	Sinker	AMT	PAC	1,015,000	0	140,000	875,000	
01170PAP1	5.500%	2034	Dec	Sinker	AMT	PAC	1,040,000	0	145,000	895,000	
01170PAQ9	5.200%	2034	Dec	Sinker	AMT		990,000	0	0	990,000	
01170PAP1	5.500%	2035	Jun	Sinker	AMT	PAC	1,070,000	0	145,000	925,000	
01170PAQ9	5.200%	2035	Jun	Sinker	AMT		1,010,000	0	0	1,010,000	
01170PAP1	5.500%	2035	Dec	Sinker	AMT	PAC	1,100,000	0	150,000	950,000	
01170PAQ9	5.200%	2035	Dec	Sinker	AMT		1,035,000	0	0	1,035,000	
01170PAP1	5.500%	2036	Jun	Sinker	AMT	PAC	1,130,000	0	155,000	975,000	
01170PAQ9	5.200%	2036	Jun	Sinker	AMT		1,065,000	0	0	1,065,000	
01170PAQ9	5.200%	2036	Dec	Sinker	AMT		1,090,000	0	0	1,090,000	
01170PAP1	5.500%	2036	Dec	Sinker	AMT	PAC	1,145,000	0	160,000	985,000	
01170PAQ9	5.200%	2037	Jun	Sinker	AMT		1,120,000	0	0	1,120,000	
01170PAP1	5.500%	2037	Jun	Term	AMT	PAC	1,175,000	0	165,000	1,010,000	
01170PAQ9	5.200%	2037	Dec	Term	AMT		2,430,000	0	0	2,430,000	
E06C1 Total							\$75,000,000	\$2,865,000	\$4,730,000	\$67,405,000	
E071A Home Mortgage Revenue Bonds, 2007 Series A											
				Exempt	Prog: 110	Yield: 4.048%	Delivery: 5/31/2007	Dated: 5/31/2007	AA/A-1	Aa2/VMIG1	AA+/F1+
01170PBW5		2017	Jun	Sinker		Pre-Ulm	765,000	0	0	765,000	
01170PBW5		2017	Dec	Sinker		Pre-Ulm	780,000	0	0	780,000	
01170PBW5		2018	Jun	Sinker		Pre-Ulm	810,000	0	0	810,000	
01170PBW5		2018	Dec	Sinker		Pre-Ulm	830,000	0	0	830,000	
01170PBW5		2019	Jun	Sinker		Pre-Ulm	850,000	0	0	850,000	
01170PBW5		2019	Dec	Sinker		Pre-Ulm	870,000	0	0	870,000	
01170PBW5		2020	Jun	Sinker		Pre-Ulm	895,000	0	0	895,000	
01170PBW5		2020	Dec	Sinker		Pre-Ulm	915,000	0	0	915,000	
01170PBW5		2021	Jun	Sinker		Pre-Ulm	935,000	0	0	935,000	
01170PBW5		2021	Dec	Sinker		Pre-Ulm	960,000	0	0	960,000	
01170PBW5		2022	Jun	Sinker		Pre-Ulm	985,000	0	0	985,000	
01170PBW5		2022	Dec	Sinker		Pre-Ulm	1,010,000	0	0	1,010,000	
01170PBW5		2023	Jun	Sinker		Pre-Ulm	1,035,000	0	0	1,035,000	
01170PBW5		2023	Dec	Sinker		Pre-Ulm	1,060,000	0	0	1,060,000	
01170PBW5		2024	Jun	Sinker		Pre-Ulm	1,085,000	0	0	1,085,000	
01170PBW5		2024	Dec	Sinker		Pre-Ulm	1,115,000	0	0	1,115,000	
01170PBW5		2025	Jun	Sinker		Pre-Ulm	1,140,000	0	0	1,140,000	
01170PBW5		2025	Dec	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000	
01170PBW5		2026	Jun	Sinker		Pre-Ulm	1,200,000	0	0	1,200,000	
01170PBW5		2026	Dec	Sinker		Pre-Ulm	1,230,000	0	0	1,230,000	
01170PBW5		2027	Jun	Sinker		Pre-Ulm	1,265,000	0	0	1,265,000	
01170PBW5		2027	Dec	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000	
01170PBW5		2028	Jun	Sinker		Pre-Ulm	1,325,000	0	0	1,325,000	
01170PBW5		2028	Dec	Sinker		Pre-Ulm	1,360,000	0	0	1,360,000	
01170PBW5		2029	Jun	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000	
01170PBW5		2029	Dec	Sinker		Pre-Ulm	1,425,000	0	0	1,425,000	
01170PBW5		2030	Jun	Sinker		Pre-Ulm	1,465,000	0	0	1,465,000	
01170PBW5		2030	Dec	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000	
01170PBW5		2031	Jun	Sinker		Pre-Ulm	1,535,000	0	0	1,535,000	
01170PBW5		2031	Dec	Sinker		Pre-Ulm	1,575,000	0	0	1,575,000	
01170PBW5		2032	Jun	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000	
01170PBW5		2032	Dec	Sinker		Pre-Ulm	1,655,000	0	0	1,655,000	
01170PBW5		2033	Jun	Sinker		Pre-Ulm	1,695,000	0	0	1,695,000	
01170PBW5		2033	Dec	Sinker		Pre-Ulm	1,740,000	0	0	1,740,000	
01170PBW5		2034	Jun	Sinker		Pre-Ulm	1,780,000	0	0	1,780,000	
01170PBW5		2034	Dec	Sinker		Pre-Ulm	1,825,000	0	0	1,825,000	
01170PBW5		2035	Jun	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000	
01170PBW5		2035	Dec	Sinker		Pre-Ulm	1,920,000	0	0	1,920,000	
01170PBW5		2036	Jun	Sinker		Pre-Ulm	1,970,000	0	0	1,970,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E071A	Home Mortgage Revenue Bonds, 2007 Series A			Exempt	Prog: 110	Yield: 4.048%	Delivery: 5/31/2007	Dated: 5/31/2007	<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>
									AA/A-1	Aa2/VMIG1	AA+/F1+
01170PBW5		2036	Dec	Sinker		Pre-Ulm	2,020,000	0	0	2,020,000	
01170PBW5		2037	Jun	Sinker		Pre-Ulm	2,070,000	0	0	2,070,000	
01170PBW5		2037	Dec	Sinker		Pre-Ulm	2,115,000	0	0	2,115,000	
01170PBW5		2038	Jun	Sinker		Pre-Ulm	2,175,000	0	0	2,175,000	
01170PBW5		2038	Dec	Sinker		Pre-Ulm	2,225,000	0	0	2,225,000	
01170PBW5		2039	Jun	Sinker		Pre-Ulm	2,280,000	0	0	2,280,000	
01170PBW5		2039	Dec	Sinker		Pre-Ulm	2,340,000	0	0	2,340,000	
01170PBW5		2040	Jun	Sinker		Pre-Ulm	2,395,000	0	0	2,395,000	
01170PBW5		2040	Dec	Sinker		Pre-Ulm	2,455,000	0	0	2,455,000	
01170PBW5		2041	Jun	Sinker		Pre-Ulm	2,515,000	0	0	2,515,000	
01170PBW5		2041	Dec	Term		Pre-Ulm	2,580,000	0	0	2,580,000	
						E071A Total	\$75,000,000	\$0	\$0	\$75,000,000	
E071B	Home Mortgage Revenue Bonds, 2007 Series B			Exempt	Prog: 111	Yield: 4.210%	Delivery: 5/31/2007	Dated: 5/31/2007	<i>AA/A-1</i>	<i>Aa2/VMIG1</i>	<i>AA+/F1+</i>
01170PBV7		2017	Jun	Sinker		Pre-Ulm	765,000	0	0	765,000	
01170PBV7		2017	Dec	Sinker		Pre-Ulm	780,000	0	0	780,000	
01170PBV7		2018	Jun	Sinker		Pre-Ulm	810,000	0	0	810,000	
01170PBV7		2018	Dec	Sinker		Pre-Ulm	830,000	0	0	830,000	
01170PBV7		2019	Jun	Sinker		Pre-Ulm	850,000	0	0	850,000	
01170PBV7		2019	Dec	Sinker		Pre-Ulm	870,000	0	0	870,000	
01170PBV7		2020	Jun	Sinker		Pre-Ulm	895,000	0	0	895,000	
01170PBV7		2020	Dec	Sinker		Pre-Ulm	915,000	0	0	915,000	
01170PBV7		2021	Jun	Sinker		Pre-Ulm	935,000	0	0	935,000	
01170PBV7		2021	Dec	Sinker		Pre-Ulm	960,000	0	0	960,000	
01170PBV7		2022	Jun	Sinker		Pre-Ulm	985,000	0	0	985,000	
01170PBV7		2022	Dec	Sinker		Pre-Ulm	1,010,000	0	0	1,010,000	
01170PBV7		2023	Jun	Sinker		Pre-Ulm	1,035,000	0	0	1,035,000	
01170PBV7		2023	Dec	Sinker		Pre-Ulm	1,060,000	0	0	1,060,000	
01170PBV7		2024	Jun	Sinker		Pre-Ulm	1,085,000	0	0	1,085,000	
01170PBV7		2024	Dec	Sinker		Pre-Ulm	1,115,000	0	0	1,115,000	
01170PBV7		2025	Jun	Sinker		Pre-Ulm	1,140,000	0	0	1,140,000	
01170PBV7		2025	Dec	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000	
01170PBV7		2026	Jun	Sinker		Pre-Ulm	1,200,000	0	0	1,200,000	
01170PBV7		2026	Dec	Sinker		Pre-Ulm	1,230,000	0	0	1,230,000	
01170PBV7		2027	Jun	Sinker		Pre-Ulm	1,265,000	0	0	1,265,000	
01170PBV7		2027	Dec	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000	
01170PBV7		2028	Jun	Sinker		Pre-Ulm	1,325,000	0	0	1,325,000	
01170PBV7		2028	Dec	Sinker		Pre-Ulm	1,360,000	0	0	1,360,000	
01170PBV7		2029	Jun	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000	
01170PBV7		2029	Dec	Sinker		Pre-Ulm	1,425,000	0	0	1,425,000	
01170PBV7		2030	Jun	Sinker		Pre-Ulm	1,465,000	0	0	1,465,000	
01170PBV7		2030	Dec	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000	
01170PBV7		2031	Jun	Sinker		Pre-Ulm	1,535,000	0	0	1,535,000	
01170PBV7		2031	Dec	Sinker		Pre-Ulm	1,575,000	0	0	1,575,000	
01170PBV7		2032	Jun	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000	
01170PBV7		2032	Dec	Sinker		Pre-Ulm	1,655,000	0	0	1,655,000	
01170PBV7		2033	Jun	Sinker		Pre-Ulm	1,695,000	0	0	1,695,000	
01170PBV7		2033	Dec	Sinker		Pre-Ulm	1,740,000	0	0	1,740,000	
01170PBV7		2034	Jun	Sinker		Pre-Ulm	1,780,000	0	0	1,780,000	
01170PBV7		2034	Dec	Sinker		Pre-Ulm	1,825,000	0	0	1,825,000	
01170PBV7		2035	Jun	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000	
01170PBV7		2035	Dec	Sinker		Pre-Ulm	1,920,000	0	0	1,920,000	
01170PBV7		2036	Jun	Sinker		Pre-Ulm	1,970,000	0	0	1,970,000	
01170PBV7		2036	Dec	Sinker		Pre-Ulm	2,020,000	0	0	2,020,000	
01170PBV7		2037	Jun	Sinker		Pre-Ulm	2,070,000	0	0	2,070,000	
01170PBV7		2037	Dec	Sinker		Pre-Ulm	2,115,000	0	0	2,115,000	
01170PBV7		2038	Jun	Sinker		Pre-Ulm	2,175,000	0	0	2,175,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E071B Home Mortgage Revenue Bonds, 2007 Series B											
				Exempt	Prog: 111	Yield: 4.210%	Delivery: 5/31/2007	Dated: 5/31/2007	S and P	Moody's	Fitch
									AA/A-1	Aa2/VMIG1	AA+/F1+
01170PBV7		2038	Dec	Sinker		Pre-Ulm	2,225,000	0	0		2,225,000
01170PBV7		2039	Jun	Sinker		Pre-Ulm	2,280,000	0	0		2,280,000
01170PBV7		2039	Dec	Sinker		Pre-Ulm	2,340,000	0	0		2,340,000
01170PBV7		2040	Jun	Sinker		Pre-Ulm	2,395,000	0	0		2,395,000
01170PBV7		2040	Dec	Sinker		Pre-Ulm	2,455,000	0	0		2,455,000
01170PBV7		2041	Jun	Sinker		Pre-Ulm	2,515,000	0	0		2,515,000
01170PBV7		2041	Dec	Term		Pre-Ulm	2,580,000	0	0		2,580,000
E071B Total							\$75,000,000	\$0	\$0	\$75,000,000	
E071C Home Mortgage Revenue Bonds, 2007 Series C											
				Exempt	Prog: 112	Yield: 4.091%	Delivery: 2/14/2007	Dated: 2/14/2007	AA	Aa2	AA+
01170PAT3	3.750%	2008	Jun	Serial	AMT		705,000	705,000	0		0
01170PAU0	3.800%	2008	Dec	Serial	AMT		720,000	720,000	0		0
01170PAV8	3.875%	2009	Jun	Serial	AMT		730,000	730,000	0		0
01170PAW6	3.950%	2009	Dec	Serial	AMT		745,000	0	0		745,000
01170PAX4	4.000%	2010	Jun	Serial	AMT		760,000	0	0		760,000
01170PAY2	4.000%	2010	Dec	Serial	AMT		250,000	0	0		250,000
01170PBC9	4.100%	2010	Dec	Sinker	AMT		525,000	0	0		525,000
01170PAZ9	4.050%	2011	Jun	Serial	AMT		695,000	0	0		695,000
01170PBC9	4.100%	2011	Jun	Sinker	AMT		95,000	0	0		95,000
01170PBA3	4.050%	2011	Dec	Serial	AMT		200,000	0	0		200,000
01170PBC9	4.100%	2011	Dec	Sinker	AMT		605,000	0	0		605,000
01170PBB1	4.150%	2012	Jun	Serial	AMT		550,000	0	0		550,000
01170PBC9	4.100%	2012	Jun	Sinker	AMT		275,000	0	0		275,000
01170PBC9	4.100%	2012	Dec	Term	AMT		840,000	0	0		840,000
01170PBD7	4.200%	2013	Jun	Serial	AMT		450,000	0	0		450,000
01170PBL9	4.375%	2013	Jun	Sinker	AMT		410,000	0	0		410,000
01170PBL9	4.375%	2013	Dec	Sinker	AMT		875,000	0	0		875,000
01170PBE5	4.250%	2014	Jun	Serial	AMT		325,000	0	0		325,000
01170PBL9	4.375%	2014	Jun	Sinker	AMT		570,000	0	0		570,000
01170PBL9	4.375%	2014	Dec	Sinker	AMT		915,000	0	0		915,000
01170PBF2	4.300%	2015	Jun	Serial	AMT		500,000	0	0		500,000
01170PBL9	4.375%	2015	Jun	Sinker	AMT		435,000	0	0		435,000
01170PBG0	4.300%	2015	Dec	Serial	AMT		400,000	0	0		400,000
01170PBL9	4.375%	2015	Dec	Sinker	AMT		555,000	0	0		555,000
01170PBH8	4.350%	2016	Jun	Serial	AMT		975,000	0	0		975,000
01170PBJ4	4.350%	2016	Dec	Serial	AMT		750,000	0	0		750,000
01170PBL9	4.375%	2016	Dec	Sinker	AMT		245,000	0	0		245,000
01170PBL9	4.375%	2017	Jun	Sinker	AMT		280,000	0	0		280,000
01170PBK1	4.375%	2017	Jun	Serial	AMT		740,000	0	0		740,000
01170PBL9	4.375%	2017	Dec	Term	AMT		1,040,000	0	0		1,040,000
01170PBM7	4.625%	2018	Jun	Sinker	AMT		1,065,000	0	0		1,065,000
01170PBM7	4.625%	2018	Dec	Sinker	AMT		1,090,000	0	0		1,090,000
01170PBM7	4.625%	2019	Jun	Sinker	AMT		1,115,000	0	0		1,115,000
01170PBM7	4.625%	2019	Dec	Sinker	AMT		1,140,000	0	0		1,140,000
01170PBM7	4.625%	2020	Jun	Sinker	AMT		1,170,000	0	0		1,170,000
01170PBM7	4.625%	2020	Dec	Sinker	AMT		1,195,000	0	0		1,195,000
01170PBM7	4.625%	2021	Jun	Sinker	AMT		1,225,000	0	0		1,225,000
01170PBM7	4.625%	2021	Dec	Sinker	AMT		1,250,000	0	0		1,250,000
01170PBM7	4.625%	2022	Jun	Term	AMT		1,280,000	0	0		1,280,000
01170PBN5	4.700%	2022	Dec	Sinker	AMT		1,310,000	0	0		1,310,000
01170PBN5	4.700%	2023	Jun	Sinker	AMT		1,340,000	0	0		1,340,000
01170PBN5	4.700%	2023	Dec	Sinker	AMT		1,375,000	0	0		1,375,000
01170PBN5	4.700%	2024	Jun	Sinker	AMT		1,405,000	0	0		1,405,000
01170PBN5	4.700%	2024	Dec	Sinker	AMT		1,440,000	0	0		1,440,000
01170PBN5	4.700%	2025	Jun	Sinker	AMT		1,470,000	0	0		1,470,000
01170PBN5	4.700%	2025	Dec	Sinker	AMT		1,505,000	0	0		1,505,000
01170PBN5	4.700%	2026	Jun	Sinker	AMT		1,540,000	0	0		1,540,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E071C Home Mortgage Revenue Bonds, 2007 Series C											
				Exempt	Prog: 112	Yield: 4.091%	Delivery: 2/14/2007	Dated: 2/14/2007	S and P	Moody's	Fitch
									AA	Aa2	AA+
01170PBN5	4.700%	2026	Dec	Sinker	AMT		1,580,000	0	0		1,580,000
01170PBN5	4.700%	2027	Jun	Term	AMT		1,615,000	0	0		1,615,000
01170PBP0	4.750%	2027	Dec	Sinker	AMT		1,655,000	0	0		1,655,000
01170PBP0	4.750%	2028	Jun	Sinker	AMT		1,690,000	0	0		1,690,000
01170PBP0	4.750%	2028	Dec	Sinker	AMT		1,735,000	0	0		1,735,000
01170PBP0	4.750%	2029	Jun	Sinker	AMT		1,775,000	0	0		1,775,000
01170PBP0	4.750%	2029	Dec	Sinker	AMT		1,815,000	0	0		1,815,000
01170PBP0	4.750%	2030	Jun	Sinker	AMT		1,860,000	0	0		1,860,000
01170PBP0	4.750%	2030	Dec	Sinker	AMT		1,905,000	0	0		1,905,000
01170PBP0	4.750%	2031	Jun	Sinker	AMT		1,950,000	0	0		1,950,000
01170PBP0	4.750%	2031	Dec	Sinker	AMT		1,995,000	0	0		1,995,000
01170PBP0	4.750%	2032	Jun	Term	AMT		2,040,000	0	0		2,040,000
01170PBQ8	4.800%	2032	Dec	Sinker	AMT		2,090,000	0	0		2,090,000
01170PBQ8	4.800%	2033	Jun	Sinker	AMT		2,140,000	0	0		2,140,000
01170PBQ8	4.800%	2033	Dec	Sinker	AMT		2,190,000	0	0		2,190,000
01170PBQ8	4.800%	2034	Jun	Sinker	AMT		2,245,000	0	0		2,245,000
01170PBQ8	4.800%	2034	Dec	Sinker	AMT		2,300,000	0	0		2,300,000
01170PBQ8	4.800%	2035	Jun	Sinker	AMT		2,355,000	0	0		2,355,000
01170PBQ8	4.800%	2035	Dec	Sinker	AMT		2,410,000	0	0		2,410,000
01170PBQ8	4.800%	2036	Jun	Sinker	AMT		2,470,000	0	0		2,470,000
01170PBQ8	4.800%	2036	Dec	Sinker	AMT		2,530,000	0	0		2,530,000
01170PBQ8	4.800%	2037	Jun	Sinker	AMT		2,590,000	0	0		2,590,000
01170PBQ8	4.800%	2037	Dec	Sinker	AMT		2,650,000	0	0		2,650,000
01170PBQ8	4.800%	2038	Jun	Term	AMT		2,710,000	0	0		2,710,000
E071C Total							\$89,370,000	\$2,155,000	\$0	\$87,215,000	
E071D Home Mortgage Revenue Bonds, 2007 Series D											
				Exempt	Prog: 113	Yield: 4.091%	Delivery: 5/31/2007	Dated: 5/31/2007	AA/A-1	Aa2/VMIG1	AA+/F1+
01170PBX3		2017	Jun	Sinker		Pre-Ulm	925,000	0	0		925,000
01170PBX3		2017	Dec	Sinker		Pre-Ulm	950,000	0	0		950,000
01170PBX3		2018	Jun	Sinker		Pre-Ulm	960,000	0	0		960,000
01170PBX3		2018	Dec	Sinker		Pre-Ulm	995,000	0	0		995,000
01170PBX3		2019	Jun	Sinker		Pre-Ulm	1,005,000	0	0		1,005,000
01170PBX3		2019	Dec	Sinker		Pre-Ulm	1,035,000	0	0		1,035,000
01170PBX3		2020	Jun	Sinker		Pre-Ulm	1,060,000	0	0		1,060,000
01170PBX3		2020	Dec	Sinker		Pre-Ulm	1,085,000	0	0		1,085,000
01170PBX3		2021	Jun	Sinker		Pre-Ulm	1,115,000	0	0		1,115,000
01170PBX3		2021	Dec	Sinker		Pre-Ulm	1,140,000	0	0		1,140,000
01170PBX3		2022	Jun	Sinker		Pre-Ulm	1,180,000	0	0		1,180,000
01170PBX3		2022	Dec	Sinker		Pre-Ulm	1,200,000	0	0		1,200,000
01170PBX3		2023	Jun	Sinker		Pre-Ulm	1,240,000	0	0		1,240,000
01170PBX3		2023	Dec	Sinker		Pre-Ulm	1,260,000	0	0		1,260,000
01170PBX3		2024	Jun	Sinker		Pre-Ulm	1,295,000	0	0		1,295,000
01170PBX3		2024	Dec	Sinker		Pre-Ulm	1,330,000	0	0		1,330,000
01170PBX3		2025	Jun	Sinker		Pre-Ulm	1,365,000	0	0		1,365,000
01170PBX3		2025	Dec	Sinker		Pre-Ulm	1,390,000	0	0		1,390,000
01170PBX3		2026	Jun	Sinker		Pre-Ulm	1,435,000	0	0		1,435,000
01170PBX3		2026	Dec	Sinker		Pre-Ulm	1,465,000	0	0		1,465,000
01170PBX3		2027	Jun	Sinker		Pre-Ulm	1,505,000	0	0		1,505,000
01170PBX3		2027	Dec	Sinker		Pre-Ulm	1,545,000	0	0		1,545,000
01170PBX3		2028	Jun	Sinker		Pre-Ulm	1,580,000	0	0		1,580,000
01170PBX3		2028	Dec	Sinker		Pre-Ulm	1,615,000	0	0		1,615,000
01170PBX3		2029	Jun	Sinker		Pre-Ulm	1,660,000	0	0		1,660,000
01170PBX3		2029	Dec	Sinker		Pre-Ulm	1,695,000	0	0		1,695,000
01170PBX3		2030	Jun	Sinker		Pre-Ulm	1,740,000	0	0		1,740,000
01170PBX3		2030	Dec	Sinker		Pre-Ulm	1,785,000	0	0		1,785,000
01170PBX3		2031	Jun	Sinker		Pre-Ulm	1,830,000	0	0		1,830,000
01170PBX3		2031	Dec	Sinker		Pre-Ulm	1,870,000	0	0		1,870,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E071D Home Mortgage Revenue Bonds, 2007 Series D											
				Exempt	Prog: 113	Yield: 4.091%	Delivery: 5/31/2007	Dated: 5/31/2007	<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>
									AA/A-1	Aa2/VMIG1	AA+/F1+
01170PBX3		2032	Jun	Sinker		Pre-Ulm	1,925,000	0	0		1,925,000
01170PBX3		2032	Dec	Sinker		Pre-Ulm	1,975,000	0	0		1,975,000
01170PBX3		2033	Jun	Sinker		Pre-Ulm	2,025,000	0	0		2,025,000
01170PBX3		2033	Dec	Sinker		Pre-Ulm	2,075,000	0	0		2,075,000
01170PBX3		2034	Jun	Sinker		Pre-Ulm	2,120,000	0	0		2,120,000
01170PBX3		2034	Dec	Sinker		Pre-Ulm	2,170,000	0	0		2,170,000
01170PBX3		2035	Jun	Sinker		Pre-Ulm	2,235,000	0	0		2,235,000
01170PBX3		2035	Dec	Sinker		Pre-Ulm	2,285,000	0	0		2,285,000
01170PBX3		2036	Jun	Sinker		Pre-Ulm	2,340,000	0	0		2,340,000
01170PBX3		2036	Dec	Sinker		Pre-Ulm	2,400,000	0	0		2,400,000
01170PBX3		2037	Jun	Sinker		Pre-Ulm	2,460,000	0	0		2,460,000
01170PBX3		2037	Dec	Sinker		Pre-Ulm	2,525,000	0	0		2,525,000
01170PBX3		2038	Jun	Sinker		Pre-Ulm	2,585,000	0	0		2,585,000
01170PBX3		2038	Dec	Sinker		Pre-Ulm	2,645,000	0	0		2,645,000
01170PBX3		2039	Jun	Sinker		Pre-Ulm	2,710,000	0	0		2,710,000
01170PBX3		2039	Dec	Sinker		Pre-Ulm	2,785,000	0	0		2,785,000
01170PBX3		2040	Jun	Sinker		Pre-Ulm	2,850,000	0	0		2,850,000
01170PBX3		2040	Dec	Sinker		Pre-Ulm	2,925,000	0	0		2,925,000
01170PBX3		2041	Jun	Sinker		Pre-Ulm	3,000,000	0	0		3,000,000
01170PBX3		2041	Dec	Term		Pre-Ulm	3,080,000	0	0		3,080,000
E071D Total							\$89,370,000	\$0	\$0	\$89,370,000	
E081A Home Mortgage Revenue Bonds, 2008 Series A											
				Exempt	Prog: 114	Yield: 4.365%	Delivery: 2/28/2008	Dated: 2/28/2008	AA	Aa2	AA+
01170PCC8	2.450%	2009	Dec	Serial	AMT		1,340,000	0	0		1,340,000
01170PCD6	2.700%	2010	Dec	Serial	AMT		1,385,000	0	0		1,385,000
01170PCE4	2.900%	2011	Dec	Serial	AMT		1,425,000	0	0		1,425,000
01170PCF1	3.250%	2012	Dec	Serial	AMT		1,470,000	0	0		1,470,000
01170PCG9	3.550%	2013	Dec	Serial	AMT		1,525,000	0	0		1,525,000
01170PCH7	3.750%	2014	Dec	Serial	AMT		1,580,000	0	0		1,580,000
01170PCJ3	3.950%	2015	Dec	Serial	AMT		1,640,000	0	0		1,640,000
01170PCK0	4.100%	2016	Dec	Serial	AMT		1,705,000	0	0		1,705,000
01170PCL8	4.250%	2017	Dec	Serial	AMT		1,775,000	0	0		1,775,000
01170PCM6	4.300%	2018	Dec	Serial	AMT		1,850,000	0	0		1,850,000
01170PCN4	5.000%	2019	Jun	Sinker	AMT		965,000	0	0		965,000
01170PCN4	5.000%	2019	Dec	Sinker	AMT		985,000	0	0		985,000
01170PCN4	5.000%	2020	Jun	Sinker	AMT		1,010,000	0	0		1,010,000
01170PCN4	5.000%	2020	Dec	Sinker	AMT		1,035,000	0	0		1,035,000
01170PCN4	5.000%	2021	Jun	Sinker	AMT		1,060,000	0	0		1,060,000
01170PCN4	5.000%	2021	Dec	Sinker	AMT		1,085,000	0	0		1,085,000
01170PCN4	5.000%	2022	Jun	Sinker	AMT		1,115,000	0	0		1,115,000
01170PCN4	5.000%	2022	Dec	Sinker	AMT		1,140,000	0	0		1,140,000
01170PCN4	5.000%	2023	Jun	Sinker	AMT		1,165,000	0	0		1,165,000
01170PCN4	5.000%	2023	Dec	Term	AMT		1,195,000	0	0		1,195,000
01170PCP9	5.250%	2024	Jun	Sinker	AMT		110,000	0	0		110,000
01170PCQ7	5.350%	2024	Jun	Sinker	AMT		1,115,000	0	0		1,115,000
01170PCP9	5.250%	2024	Dec	Sinker	AMT		115,000	0	0		115,000
01170PCQ7	5.350%	2024	Dec	Sinker	AMT		1,140,000	0	0		1,140,000
01170PCP9	5.250%	2025	Jun	Sinker	AMT		120,000	0	0		120,000
01170PCQ7	5.350%	2025	Jun	Sinker	AMT		1,170,000	0	0		1,170,000
01170PCP9	5.250%	2025	Dec	Sinker	AMT		120,000	0	0		120,000
01170PCQ7	5.350%	2025	Dec	Sinker	AMT		1,200,000	0	0		1,200,000
01170PCQ7	5.350%	2026	Jun	Sinker	AMT		1,230,000	0	0		1,230,000
01170PCP9	5.250%	2026	Jun	Sinker	AMT		125,000	0	0		125,000
01170PCP9	5.250%	2026	Dec	Sinker	AMT		125,000	0	0		125,000
01170PCQ7	5.350%	2026	Dec	Sinker	AMT		1,265,000	0	0		1,265,000
01170PCQ7	5.350%	2027	Jun	Sinker	AMT		1,295,000	0	0		1,295,000
01170PCP9	5.250%	2027	Jun	Sinker	AMT		130,000	0	0		130,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E081A Home Mortgage Revenue Bonds, 2008 Series A											
				Exempt	Prog: 114	Yield: 4.365%	Delivery: 2/28/2008	Dated: 2/28/2008	S and P	Moody's	Fitch
									AA	Aa2	AA+
01170PCQ7	5.350%	2027	Dec	Sinker	AMT		1,325,000	0	0		1,325,000
01170PCP9	5.250%	2027	Dec	Sinker	AMT		135,000	0	0		135,000
01170PCQ7	5.350%	2028	Jun	Sinker	AMT		1,365,000	0	0		1,365,000
01170PCP9	5.250%	2028	Jun	Sinker	AMT		135,000	0	0		135,000
01170PCP9	5.250%	2028	Dec	Term	AMT		145,000	0	0		145,000
01170PCQ7	5.350%	2028	Dec	Sinker	AMT		1,390,000	0	0		1,390,000
01170PCQ7	5.350%	2029	Jun	Sinker	AMT		1,575,000	0	0		1,575,000
01170PCQ7	5.350%	2029	Dec	Sinker	AMT		1,615,000	0	0		1,615,000
01170PCQ7	5.350%	2030	Jun	Sinker	AMT		1,660,000	0	0		1,660,000
01170PCQ7	5.350%	2030	Dec	Sinker	AMT		1,700,000	0	0		1,700,000
01170PCQ7	5.350%	2031	Jun	Sinker	AMT		1,745,000	0	0		1,745,000
01170PCQ7	5.350%	2031	Dec	Sinker	AMT		1,790,000	0	0		1,790,000
01170PCQ7	5.350%	2032	Jun	Sinker	AMT		1,840,000	0	0		1,840,000
01170PCQ7	5.350%	2032	Dec	Sinker	AMT		1,885,000	0	0		1,885,000
01170PCQ7	5.350%	2033	Jun	Sinker	AMT		1,935,000	0	0		1,935,000
01170PCQ7	5.350%	2033	Dec	Term	AMT		1,985,000	0	0		1,985,000
01170PCR5	5.400%	2034	Jun	Sinker	AMT		2,035,000	0	0		2,035,000
01170PCR5	5.400%	2034	Dec	Sinker	AMT		2,090,000	0	0		2,090,000
01170PCR5	5.400%	2035	Jun	Sinker	AMT		2,145,000	0	0		2,145,000
01170PCR5	5.400%	2035	Dec	Sinker	AMT		2,200,000	0	0		2,200,000
01170PCR5	5.400%	2036	Jun	Sinker	AMT		2,260,000	0	0		2,260,000
01170PCR5	5.400%	2036	Dec	Sinker	AMT		2,320,000	0	0		2,320,000
01170PCR5	5.400%	2037	Jun	Sinker	AMT		2,380,000	0	0		2,380,000
01170PCR5	5.400%	2037	Dec	Sinker	AMT		2,440,000	0	0		2,440,000
01170PCR5	5.400%	2038	Jun	Sinker	AMT		2,505,000	0	0		2,505,000
01170PCR5	5.400%	2038	Dec	Term	AMT		2,570,000	0	0		2,570,000
E081A Total							\$80,880,000	\$0	\$0	\$0	\$80,880,000
E081B Home Mortgage Revenue Bonds, 2008 Series B											
				Exempt	Prog: 115	Yield: 4.375%	Delivery: 9/30/2008	Dated: 9/30/2008	AA	Aa2	AA+
01170PCS3	2.000%	2009	Jun	Serial			680,000	680,000	0		0
01170PCT1	2.050%	2009	Dec	Serial			685,000	0	0		685,000
01170PCU8	2.500%	2010	Jun	Serial			695,000	0	0		695,000
01170PCV6	2.550%	2010	Dec	Serial			705,000	0	0		705,000
01170PCW4	2.900%	2011	Jun	Serial			715,000	0	0		715,000
01170PCX2	2.950%	2011	Dec	Serial			725,000	0	0		725,000
01170PCY0	3.200%	2012	Jun	Serial			740,000	0	0		740,000
01170PCZ7	3.250%	2012	Dec	Serial			750,000	0	0		750,000
01170PDA1	3.450%	2013	Jun	Serial			765,000	0	0		765,000
01170PDB9	3.450%	2013	Dec	Serial			780,000	0	0		780,000
01170PDC7	3.750%	2014	Jun	Serial			795,000	0	0		795,000
01170PDD5	3.750%	2014	Dec	Serial			810,000	0	0		810,000
01170PDE3	3.900%	2015	Jun	Serial			825,000	0	0		825,000
01170PDF0	3.900%	2015	Dec	Serial			840,000	0	0		840,000
01170PDG8	4.050%	2016	Jun	Serial			860,000	0	0		860,000
01170PDH6	4.050%	2016	Dec	Serial			875,000	0	0		875,000
01170PDJ2	4.200%	2017	Jun	Serial			895,000	0	0		895,000
01170PDK9	4.200%	2017	Dec	Serial			910,000	0	0		910,000
01170PDL7	4.375%	2018	Jun	Serial			930,000	0	0		930,000
01170PDM5	4.375%	2018	Dec	Serial			950,000	0	0		950,000
01170PDN3	4.500%	2019	Jun	Serial			970,000	0	0		970,000
01170PDP8	4.500%	2019	Dec	Serial			995,000	0	0		995,000
01170PDQ6	5.000%	2020	Jun	Sinker			1,015,000	0	0		1,015,000
01170PDQ6	5.000%	2020	Dec	Sinker			1,040,000	0	0		1,040,000
01170PDQ6	5.000%	2021	Jun	Sinker			1,065,000	0	0		1,065,000
01170PDQ6	5.000%	2021	Dec	Sinker			1,090,000	0	0		1,090,000
01170PDQ6	5.000%	2022	Jun	Sinker			1,120,000	0	0		1,120,000
01170PDQ6	5.000%	2022	Dec	Sinker			1,145,000	0	0		1,145,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E081B Home Mortgage Revenue Bonds, 2008 Series B											
				Exempt	Prog: 115	Yield: 4.375%	Delivery: 9/30/2008	Dated: 9/30/2008	<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>
									AA	Aa2	AA+
01170PDQ6	5.000%	2023	Jun	Sinker			1,170,000	0	0		1,170,000
01170PDQ6	5.000%	2023	Dec	Sinker			1,200,000	0	0		1,200,000
01170PDQ6	5.000%	2024	Jun	Sinker			1,230,000	0	0		1,230,000
01170PDQ6	5.000%	2024	Dec	Sinker			1,260,000	0	0		1,260,000
01170PDQ6	5.000%	2025	Jun	Sinker			1,290,000	0	0		1,290,000
01170PDQ6	5.000%	2025	Dec	Term			1,320,000	0	0		1,320,000
01170PDR4	5.250%	2026	Jun	Sinker			1,355,000	0	0		1,355,000
01170PDR4	5.250%	2026	Dec	Sinker			1,390,000	0	0		1,390,000
01170PDR4	5.250%	2027	Jun	Sinker			1,425,000	0	0		1,425,000
01170PDR4	5.250%	2027	Dec	Sinker			1,460,000	0	0		1,460,000
01170PDR4	5.250%	2028	Jun	Sinker			1,495,000	0	0		1,495,000
01170PDR4	5.250%	2028	Dec	Sinker			1,535,000	0	0		1,535,000
01170PDR4	5.250%	2029	Jun	Sinker			1,570,000	0	0		1,570,000
01170PDR4	5.250%	2029	Dec	Term			1,610,000	0	0		1,610,000
01170PDS2	5.450%	2030	Jun	Sinker			1,655,000	0	0		1,655,000
01170PDS2	5.450%	2030	Dec	Sinker			1,695,000	0	0		1,695,000
01170PDS2	5.450%	2031	Jun	Sinker			1,740,000	0	0		1,740,000
01170PDS2	5.450%	2031	Dec	Sinker			1,785,000	0	0		1,785,000
01170PDS2	5.450%	2032	Jun	Sinker			1,830,000	0	0		1,830,000
01170PDS2	5.450%	2032	Dec	Sinker			1,875,000	0	0		1,875,000
01170PDS2	5.450%	2033	Jun	Sinker			1,925,000	0	0		1,925,000
01170PDS2	5.450%	2033	Dec	Term			1,970,000	0	0		1,970,000
01170PDT0	5.500%	2034	Jun	Sinker			2,020,000	0	0		2,020,000
01170PDT0	5.500%	2034	Dec	Sinker			2,075,000	0	0		2,075,000
01170PDT0	5.500%	2035	Jun	Sinker			2,125,000	0	0		2,125,000
01170PDT0	5.500%	2035	Dec	Sinker			2,180,000	0	0		2,180,000
01170PDT0	5.500%	2036	Jun	Sinker			2,240,000	0	0		2,240,000
01170PDT0	5.500%	2036	Dec	Sinker			2,295,000	0	0		2,295,000
01170PDT0	5.500%	2037	Jun	Sinker			2,355,000	0	0		2,355,000
01170PDT0	5.500%	2037	Dec	Sinker			2,415,000	0	0		2,415,000
01170PDT0	5.500%	2038	Jun	Sinker			2,480,000	0	0		2,480,000
01170PDT0	5.500%	2038	Dec	Term			2,540,000	0	0		2,540,000
E081B Total							\$80,880,000	\$680,000	\$0	\$80,200,000	
E091A Home Mortgage Revenue Bonds, 2009 Series A											
				Exempt	Prog: 116	Yield: 4.365%	Delivery: 5/28/2009	Dated: 5/28/2009	<i>AA/A-1+</i>	<i>Aa2/VMIG1</i>	<i>AA+/F1+</i>
01170PDV5		2020	Jun	Sinker		Pre-Ulm	1,110,000	0	0		1,110,000
01170PDV5		2020	Dec	Sinker		Pre-Ulm	1,135,000	0	0		1,135,000
01170PDV5		2021	Jun	Sinker		Pre-Ulm	1,170,000	0	0		1,170,000
01170PDV5		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0		1,195,000
01170PDV5		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0		1,225,000
01170PDV5		2022	Dec	Sinker		Pre-Ulm	1,255,000	0	0		1,255,000
01170PDV5		2023	Jun	Sinker		Pre-Ulm	1,290,000	0	0		1,290,000
01170PDV5		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0		1,320,000
01170PDV5		2024	Jun	Sinker		Pre-Ulm	1,350,000	0	0		1,350,000
01170PDV5		2024	Dec	Sinker		Pre-Ulm	1,390,000	0	0		1,390,000
01170PDV5		2025	Jun	Sinker		Pre-Ulm	1,420,000	0	0		1,420,000
01170PDV5		2025	Dec	Sinker		Pre-Ulm	1,455,000	0	0		1,455,000
01170PDV5		2026	Jun	Sinker		Pre-Ulm	1,495,000	0	0		1,495,000
01170PDV5		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0		1,530,000
01170PDV5		2027	Jun	Sinker		Pre-Ulm	1,570,000	0	0		1,570,000
01170PDV5		2027	Dec	Sinker		Pre-Ulm	1,610,000	0	0		1,610,000
01170PDV5		2028	Jun	Sinker		Pre-Ulm	1,650,000	0	0		1,650,000
01170PDV5		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0		1,690,000
01170PDV5		2029	Jun	Sinker		Pre-Ulm	1,730,000	0	0		1,730,000
01170PDV5		2029	Dec	Sinker		Pre-Ulm	1,770,000	0	0		1,770,000
01170PDV5		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0		1,820,000
01170PDV5		2030	Dec	Sinker		Pre-Ulm	1,870,000	0	0		1,870,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E091A Home Mortgage Revenue Bonds, 2009 Series A											
				Exempt	Prog: 116	Yield: 4.365%	Delivery: 5/28/2009	Dated: 5/28/2009	<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>
									AA/A-1+	Aa2/VMIG1	AA+/F1+
01170PDV5		2031	Jun	Sinker		Pre-Ulm	1,910,000	0	0		1,910,000
01170PDV5		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0		1,960,000
01170PDV5		2032	Jun	Sinker		Pre-Ulm	2,010,000	0	0		2,010,000
01170PDV5		2032	Dec	Sinker		Pre-Ulm	2,060,000	0	0		2,060,000
01170PDV5		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0		2,110,000
01170PDV5		2033	Dec	Sinker		Pre-Ulm	2,160,000	0	0		2,160,000
01170PDV5		2034	Jun	Sinker		Pre-Ulm	2,220,000	0	0		2,220,000
01170PDV5		2034	Dec	Sinker		Pre-Ulm	2,270,000	0	0		2,270,000
01170PDV5		2035	Jun	Sinker		Pre-Ulm	2,330,000	0	0		2,330,000
01170PDV5		2035	Dec	Sinker		Pre-Ulm	2,380,000	0	0		2,380,000
01170PDV5		2036	Jun	Sinker		Pre-Ulm	2,450,000	0	0		2,450,000
01170PDV5		2036	Dec	Sinker		Pre-Ulm	2,510,000	0	0		2,510,000
01170PDV5		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0		2,570,000
01170PDV5		2037	Dec	Sinker		Pre-Ulm	2,630,000	0	0		2,630,000
01170PDV5		2038	Jun	Sinker		Pre-Ulm	2,705,000	0	0		2,705,000
01170PDV5		2038	Dec	Sinker		Pre-Ulm	2,765,000	0	0		2,765,000
01170PDV5		2039	Jun	Sinker		Pre-Ulm	2,845,000	0	0		2,845,000
01170PDV5		2039	Dec	Sinker		Pre-Ulm	2,905,000	0	0		2,905,000
01170PDV5		2040	Jun	Sinker		Pre-Ulm	2,985,000	0	0		2,985,000
01170PDV5		2040	Dec	Term		Pre-Ulm	3,055,000	0	0		3,055,000
E091A Total							\$80,880,000	\$0	\$0	\$80,880,000	
E091B Home Mortgage Revenue Bonds, 2009 Series B											
				Exempt	Prog: 117	Yield: 4.375%	Delivery: 5/28/2009	Dated: 5/28/2009	<i>AA/A-1+</i>	<i>Aa2/VMIG1</i>	<i>AA+/F1+</i>
									AA/A-1+	Aa2/VMIG1	AA+/F1+
01170PDX1		2020	Jun	Sinker		Pre-Ulm	1,110,000	0	0		1,110,000
01170PDX1		2020	Dec	Sinker		Pre-Ulm	1,135,000	0	0		1,135,000
01170PDX1		2021	Jun	Sinker		Pre-Ulm	1,170,000	0	0		1,170,000
01170PDX1		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0		1,195,000
01170PDX1		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0		1,225,000
01170PDX1		2022	Dec	Sinker		Pre-Ulm	1,255,000	0	0		1,255,000
01170PDX1		2023	Jun	Sinker		Pre-Ulm	1,290,000	0	0		1,290,000
01170PDX1		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0		1,320,000
01170PDX1		2024	Jun	Sinker		Pre-Ulm	1,350,000	0	0		1,350,000
01170PDX1		2024	Dec	Sinker		Pre-Ulm	1,390,000	0	0		1,390,000
01170PDX1		2025	Jun	Sinker		Pre-Ulm	1,420,000	0	0		1,420,000
01170PDX1		2025	Dec	Sinker		Pre-Ulm	1,455,000	0	0		1,455,000
01170PDX1		2026	Jun	Sinker		Pre-Ulm	1,495,000	0	0		1,495,000
01170PDX1		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0		1,530,000
01170PDX1		2027	Jun	Sinker		Pre-Ulm	1,570,000	0	0		1,570,000
01170PDX1		2027	Dec	Sinker		Pre-Ulm	1,610,000	0	0		1,610,000
01170PDX1		2028	Jun	Sinker		Pre-Ulm	1,650,000	0	0		1,650,000
01170PDX1		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0		1,690,000
01170PDX1		2029	Jun	Sinker		Pre-Ulm	1,730,000	0	0		1,730,000
01170PDX1		2029	Dec	Sinker		Pre-Ulm	1,770,000	0	0		1,770,000
01170PDX1		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0		1,820,000
01170PDX1		2030	Dec	Sinker		Pre-Ulm	1,870,000	0	0		1,870,000
01170PDX1		2031	Jun	Sinker		Pre-Ulm	1,910,000	0	0		1,910,000
01170PDX1		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0		1,960,000
01170PDX1		2032	Jun	Sinker		Pre-Ulm	2,010,000	0	0		2,010,000
01170PDX1		2032	Dec	Sinker		Pre-Ulm	2,060,000	0	0		2,060,000
01170PDX1		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0		2,110,000
01170PDX1		2033	Dec	Sinker		Pre-Ulm	2,160,000	0	0		2,160,000
01170PDX1		2034	Jun	Sinker		Pre-Ulm	2,220,000	0	0		2,220,000
01170PDX1		2034	Dec	Sinker		Pre-Ulm	2,270,000	0	0		2,270,000
01170PDX1		2035	Jun	Sinker		Pre-Ulm	2,330,000	0	0		2,330,000
01170PDX1		2035	Dec	Sinker		Pre-Ulm	2,380,000	0	0		2,380,000
01170PDX1		2036	Jun	Sinker		Pre-Ulm	2,450,000	0	0		2,450,000
01170PDX1		2036	Dec	Sinker		Pre-Ulm	2,510,000	0	0		2,510,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E091B Home Mortgage Revenue Bonds, 2009 Series B											
				Exempt	Prog: 117	Yield: 4.375%	Delivery: 5/28/2009	Dated: 5/28/2009	S and P	Moody's	Fitch
									AA/A-1+	Aa2/VMIG1	AA+/F1+
01170PDX1		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0		2,570,000
01170PDX1		2037	Dec	Sinker		Pre-Ulm	2,630,000	0	0		2,630,000
01170PDX1		2038	Jun	Sinker		Pre-Ulm	2,705,000	0	0		2,705,000
01170PDX1		2038	Dec	Sinker		Pre-Ulm	2,765,000	0	0		2,765,000
01170PDX1		2039	Jun	Sinker		Pre-Ulm	2,845,000	0	0		2,845,000
01170PDX1		2039	Dec	Sinker		Pre-Ulm	2,905,000	0	0		2,905,000
01170PDX1		2040	Jun	Sinker		Pre-Ulm	2,985,000	0	0		2,985,000
01170PDX1		2040	Dec	Term		Pre-Ulm	3,055,000	0	0		3,055,000
E091B Total							\$80,880,000	\$0	\$0	\$80,880,000	
E091C Home Mortgage Revenue Bonds, 2009 Series C											
				Exempt	Prog: 118	Yield: 4.820%	Delivery: 8/26/2009	Dated: 8/26/2009	AA	Aa2	AA+
01170PDZ6	0.900%	2010	Dec	Serial			660,000	0	0		660,000
01170PEA0	1.300%	2011	Jun	Serial			855,000	0	0		855,000
01170PEB8	1.500%	2011	Dec	Serial			965,000	0	0		965,000
01170PEC6	1.800%	2012	Jun	Serial			1,060,000	0	0		1,060,000
01170PED4	1.900%	2012	Dec	Serial			1,140,000	0	0		1,140,000
01170PEE2	2.150%	2013	Jun	Serial			1,175,000	0	0		1,175,000
01170PEF9	2.300%	2013	Dec	Serial			1,185,000	0	0		1,185,000
01170PEG7	2.650%	2014	Jun	Serial			1,185,000	0	0		1,185,000
01170PEH5	2.750%	2014	Dec	Serial			1,190,000	0	0		1,190,000
01170PEJ1	2.950%	2015	Jun	Serial			1,195,000	0	0		1,195,000
01170PEK8	2.950%	2015	Dec	Serial			1,200,000	0	0		1,200,000
01170PEL6	3.300%	2016	Jun	Serial			1,205,000	0	0		1,205,000
01170PEM4	3.300%	2016	Dec	Serial			1,210,000	0	0		1,210,000
01170PEN2	3.600%	2017	Jun	Serial			1,215,000	0	0		1,215,000
01170PEP7	3.600%	2017	Dec	Serial			1,220,000	0	0		1,220,000
01170PEQ5	3.850%	2018	Jun	Serial			1,225,000	0	0		1,225,000
01170PER3	3.850%	2018	Dec	Serial			1,230,000	0	0		1,230,000
01170PES1	3.950%	2019	Jun	Serial			1,235,000	0	0		1,235,000
01170PET9	3.950%	2019	Dec	Serial			1,240,000	0	0		1,240,000
01170PEU6	4.625%	2020	Jun	Sinker			1,250,000	0	0		1,250,000
01170PEU6	4.625%	2020	Dec	Sinker			1,255,000	0	0		1,255,000
01170PEU6	4.625%	2021	Jun	Sinker			1,265,000	0	0		1,265,000
01170PEU6	4.625%	2021	Dec	Sinker			1,270,000	0	0		1,270,000
01170PEU6	4.625%	2022	Jun	Sinker			1,280,000	0	0		1,280,000
01170PEU6	4.625%	2022	Dec	Sinker			1,285,000	0	0		1,285,000
01170PEU6	4.625%	2023	Jun	Sinker			1,295,000	0	0		1,295,000
01170PEU6	4.625%	2023	Dec	Sinker			1,305,000	0	0		1,305,000
01170PEU6	4.625%	2024	Jun	Sinker			1,310,000	0	0		1,310,000
01170PEU6	4.625%	2024	Dec	Term			1,320,000	0	0		1,320,000
01170PEV4	5.000%	2025	Jun	Sinker			1,330,000	0	0		1,330,000
01170PEV4	5.000%	2025	Dec	Sinker			1,340,000	0	0		1,340,000
01170PEV4	5.000%	2026	Jun	Sinker			1,350,000	0	0		1,350,000
01170PEV4	5.000%	2026	Dec	Sinker			1,360,000	0	0		1,360,000
01170PEV4	5.000%	2027	Jun	Sinker			1,375,000	0	0		1,375,000
01170PEV4	5.000%	2027	Dec	Sinker			1,385,000	0	0		1,385,000
01170PEV4	5.000%	2028	Jun	Sinker			1,395,000	0	0		1,395,000
01170PEV4	5.000%	2028	Dec	Sinker			1,410,000	0	0		1,410,000
01170PEV4	5.000%	2029	Jun	Sinker			1,420,000	0	0		1,420,000
01170PEV4	5.000%	2029	Dec	Term			1,435,000	0	0		1,435,000
01170PEW2	5.250%	2030	Jun	Sinker			1,445,000	0	0		1,445,000
01170PEW2	5.250%	2030	Dec	Sinker			1,460,000	0	0		1,460,000
01170PEW2	5.250%	2031	Jun	Sinker			1,475,000	0	0		1,475,000
01170PEW2	5.250%	2031	Dec	Sinker			1,490,000	0	0		1,490,000
01170PEW2	5.250%	2032	Jun	Sinker			1,500,000	0	0		1,500,000
01170PEW2	5.250%	2032	Dec	Sinker			1,520,000	0	0		1,520,000
01170PEW2	5.250%	2033	Jun	Sinker			1,535,000	0	0		1,535,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E091C Home Mortgage Revenue Bonds, 2009 Series C											
				Exempt	Prog: 118	Yield: 4.820%	Delivery: 8/26/2009	Dated: 8/26/2009	<i>S and P</i>	<i>Moodys</i>	<i>Fitch</i>
									AA	Aa2	AA+
01170PEW2	5.250%	2033	Dec	Sinker			1,550,000	0	0		1,550,000
01170PEW2	5.250%	2034	Jun	Sinker			1,565,000	0	0		1,565,000
01170PEW2	5.250%	2034	Dec	Term			1,585,000	0	0		1,585,000
01170PEX0	5.350%	2035	Jun	Sinker			1,600,000	0	0		1,600,000
01170PEX0	5.350%	2035	Dec	Sinker			1,620,000	0	0		1,620,000
01170PEX0	5.350%	2036	Jun	Sinker			1,635,000	0	0		1,635,000
01170PEX0	5.350%	2036	Dec	Sinker			1,655,000	0	0		1,655,000
01170PEX0	5.350%	2037	Jun	Sinker			1,675,000	0	0		1,675,000
01170PEX0	5.350%	2037	Dec	Sinker			1,695,000	0	0		1,695,000
01170PEX0	5.350%	2038	Jun	Sinker			1,715,000	0	0		1,715,000
01170PEX0	5.350%	2038	Dec	Sinker			1,720,000	0	0		1,720,000
01170PEX0	5.350%	2039	Jun	Sinker			1,230,000	0	0		1,230,000
01170PEX0	5.350%	2039	Dec	Term			2,975,000	0	0		2,975,000
E091C Total							\$80,870,000	\$0	\$0	\$80,870,000	
E091D Home Mortgage Revenue Bonds, 2009 Series D											
				Exempt	Prog: 119	Yield: 4.820%	Delivery: 8/26/2009	Dated: 8/26/2009	AA/A-1+	Aa2/VMIG1	AA+/F1+
01170PEY8		2020	Jun	Sinker		Pre-Ulm	1,105,000	0	0		1,105,000
01170PEY8		2020	Dec	Sinker		Pre-Ulm	1,145,000	0	0		1,145,000
01170PEY8		2021	Jun	Sinker		Pre-Ulm	1,160,000	0	0		1,160,000
01170PEY8		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0		1,195,000
01170PEY8		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0		1,225,000
01170PEY8		2022	Dec	Sinker		Pre-Ulm	1,260,000	0	0		1,260,000
01170PEY8		2023	Jun	Sinker		Pre-Ulm	1,285,000	0	0		1,285,000
01170PEY8		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0		1,320,000
01170PEY8		2024	Jun	Sinker		Pre-Ulm	1,360,000	0	0		1,360,000
01170PEY8		2024	Dec	Sinker		Pre-Ulm	1,380,000	0	0		1,380,000
01170PEY8		2025	Jun	Sinker		Pre-Ulm	1,425,000	0	0		1,425,000
01170PEY8		2025	Dec	Sinker		Pre-Ulm	1,460,000	0	0		1,460,000
01170PEY8		2026	Jun	Sinker		Pre-Ulm	1,490,000	0	0		1,490,000
01170PEY8		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0		1,530,000
01170PEY8		2027	Jun	Sinker		Pre-Ulm	1,565,000	0	0		1,565,000
01170PEY8		2027	Dec	Sinker		Pre-Ulm	1,605,000	0	0		1,605,000
01170PEY8		2028	Jun	Sinker		Pre-Ulm	1,645,000	0	0		1,645,000
01170PEY8		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0		1,690,000
01170PEY8		2029	Jun	Sinker		Pre-Ulm	1,735,000	0	0		1,735,000
01170PEY8		2029	Dec	Sinker		Pre-Ulm	1,785,000	0	0		1,785,000
01170PEY8		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0		1,820,000
01170PEY8		2030	Dec	Sinker		Pre-Ulm	1,855,000	0	0		1,855,000
01170PEY8		2031	Jun	Sinker		Pre-Ulm	1,915,000	0	0		1,915,000
01170PEY8		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0		1,960,000
01170PEY8		2032	Jun	Sinker		Pre-Ulm	2,005,000	0	0		2,005,000
01170PEY8		2032	Dec	Sinker		Pre-Ulm	2,055,000	0	0		2,055,000
01170PEY8		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0		2,110,000
01170PEY8		2033	Dec	Sinker		Pre-Ulm	2,170,000	0	0		2,170,000
01170PEY8		2034	Jun	Sinker		Pre-Ulm	2,210,000	0	0		2,210,000
01170PEY8		2034	Dec	Sinker		Pre-Ulm	2,275,000	0	0		2,275,000
01170PEY8		2035	Jun	Sinker		Pre-Ulm	2,325,000	0	0		2,325,000
01170PEY8		2035	Dec	Sinker		Pre-Ulm	2,400,000	0	0		2,400,000
01170PEY8		2036	Jun	Sinker		Pre-Ulm	2,440,000	0	0		2,440,000
01170PEY8		2036	Dec	Sinker		Pre-Ulm	2,505,000	0	0		2,505,000
01170PEY8		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0		2,570,000
01170PEY8		2037	Dec	Sinker		Pre-Ulm	2,645,000	0	0		2,645,000
01170PEY8		2038	Jun	Sinker		Pre-Ulm	2,695,000	0	0		2,695,000
01170PEY8		2038	Dec	Sinker		Pre-Ulm	2,775,000	0	0		2,775,000
01170PEY8		2039	Jun	Sinker		Pre-Ulm	2,825,000	0	0		2,825,000
01170PEY8		2039	Dec	Sinker		Pre-Ulm	2,915,000	0	0		2,915,000
01170PEY8		2040	Jun	Sinker		Pre-Ulm	2,975,000	0	0		2,975,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E091D	Home Mortgage Revenue Bonds, 2009 Series D			Exempt	Prog: 119	Yield: 4.820%	Delivery: 8/26/2009	Dated: 8/26/2009	<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>
01170PEY8		2040	Dec	Term		Pre-Ulm	3,060,000	0	AA/A-1+	Aa2/VMIG1	AA+/F1+
						E091D Total	\$80,870,000	\$0	\$0	\$80,870,000	
Home Mortgage Revenue Bonds (FTHB Program) Total							\$1,926,964,750	\$67,430,000	\$438,415,000	\$1,421,119,750	
Collateralized Bonds (Veterans Mortgage Program)											
C9811	Veterans Collateralized Bonds, 1998 First & Second			Exempt	Prog: 202	Yield: 5.403%	Delivery: 6/16/1998	Dated: 6/1/1998	<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>
11	011831Z49	4.000%	1999	Dec	Term	AMT	435,000	435,000	AAA	Aaa	AAA
11	011831Z64	4.200%	2000	Dec	Term	AMT	455,000	455,000	0		0
11	011831Z80	4.300%	2001	Dec	Term	AMT	475,000	455,000	20,000		0
11	0118312A1	4.400%	2002	Dec	Term	AMT	495,000	415,000	80,000		0
11	0118312C7	4.500%	2003	Dec	Term	AMT	515,000	345,000	170,000		0
11	0118312E3	4.500%	2004	Dec	Term	AMT	535,000	365,000	170,000		0
11	0118312G8	4.625%	2005	Dec	Term	AMT	565,000	380,000	185,000		0
11	0118312J2	4.700%	2006	Dec	Term	AMT	590,000	400,000	190,000		0
11	0118312L7	4.750%	2007	Dec	Term	AMT	620,000	420,000	200,000		0
11	0118312N3	4.800%	2008	Dec	Term	AMT	650,000	445,000	205,000		0
11	0118312Q6	4.875%	2009	Jun	Sinker	AMT	335,000	225,000	110,000		0
11	0118312Q6	4.875%	2009	Dec	Term	AMT	345,000	0	115,000		230,000
11	0118312S2	5.000%	2010	Jun	Sinker	AMT	355,000	0	120,000		235,000
11	0118312S2	5.000%	2010	Dec	Term	AMT	360,000	0	120,000		240,000
11	0118312U7	5.000%	2011	Jun	Sinker	AMT	370,000	0	120,000		250,000
11	0118312U7	5.000%	2011	Dec	Term	AMT	380,000	0	125,000		255,000
11	0118312W3	5.100%	2012	Jun	Sinker	AMT	390,000	0	125,000		265,000
11	0118312W3	5.100%	2012	Dec	Term	AMT	400,000	0	125,000		275,000
11	0118312Y9	5.125%	2013	Jun	Sinker	AMT	410,000	0	130,000		280,000
11	0118312Y9	5.125%	2013	Dec	Term	AMT	425,000	0	135,000		290,000
11	0118313J1	5.300%	2014	Jun	Sinker	AMT	435,000	0	135,000		300,000
11	0118313J1	5.300%	2014	Dec	Sinker	AMT	445,000	0	140,000		305,000
11	0118313J1	5.300%	2015	Jun	Sinker	AMT	460,000	0	150,000		310,000
11	0118313J1	5.300%	2015	Dec	Sinker	AMT	470,000	0	155,000		315,000
11	0118313J1	5.300%	2016	Jun	Sinker	AMT	485,000	0	160,000		325,000
11	0118313J1	5.300%	2016	Dec	Sinker	AMT	495,000	0	165,000		330,000
11	0118313J1	5.300%	2017	Jun	Sinker	AMT	510,000	0	165,000		345,000
11	0118313J1	5.300%	2017	Dec	Sinker	AMT	525,000	0	170,000		355,000
11	0118313J1	5.300%	2018	Jun	Sinker	AMT	540,000	0	175,000		365,000
11	0118313J1	5.300%	2018	Dec	Term	AMT	555,000	0	175,000		380,000
11	0118314E1	5.400%	2028	Dec	Term	AMT	14,930,000	0	14,930,000		0
11	0118314W1	5.500%	2036	Dec	Term	AMT	19,450,000	0	19,450,000		0
12	0118315D2	5.375%	2037	Jun	Sinker		1,525,000	0	650,000		875,000
12	0118315D2	5.375%	2037	Dec	Sinker		1,565,000	0	665,000		900,000
12	0118315D2	5.375%	2038	Jun	Sinker		1,610,000	0	685,000		925,000
12	0118315D2	5.375%	2038	Dec	Sinker		1,655,000	0	705,000		950,000
12	0118315D2	5.375%	2039	Jun	Sinker		1,700,000	0	725,000		975,000
12	0118315D2	5.375%	2039	Dec	Sinker		1,745,000	0	740,000		1,005,000
12	0118315D2	5.375%	2040	Jun	Term		1,795,000	0	755,000		1,040,000
						C9811 Total	\$60,000,000	\$4,340,000	\$43,340,000		\$12,320,000
C9911	Veterans Collateralized Bonds, 1999 First			Exempt	Prog: 203	Yield: 6.109%	Delivery: 10/28/1999	Dated: 10/1/1999	<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>
A1	011832BG6	4.300%	2001	Jun	Serial		360,000	355,000	AAA	Aaa	AAA
A2	011832AN2	4.400%	2001	Jun	Serial	AMT	480,000	475,000	5,000		0
A1	011832BH4	4.500%	2002	Jun	Serial		375,000	355,000	20,000		0
A2	011832AP7	4.600%	2002	Jun	Serial	AMT	505,000	480,000	25,000		0
A1	011832BJ0	4.700%	2003	Jun	Serial		390,000	305,000	85,000		0
A2	011832AQ5	4.800%	2003	Jun	Serial	AMT	525,000	420,000	105,000		0
A1	011832BK7	4.800%	2004	Jun	Serial		410,000	325,000	85,000		0
A2	011832AR3	4.900%	2004	Jun	Serial	AMT	550,000	435,000	115,000		0

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Collateralized Bonds (Veterans Mortgage Program)											
										<i>S and P</i>	
										<i>Moody's</i>	
										<i>Fitch</i>	
C9911	Veterans Collateralized Bonds, 1999 First			Exempt	Prog: 203	Yield: 6.109%	Delivery: 10/28/1999	Dated: 10/1/1999	AAA	Aaa	AAA
A1	011832BL5	4.900%	2005	Jun	Serial		430,000	340,000	90,000		0
A2	011832AS1	5.000%	2005	Jun	Serial	AMT	575,000	450,000	125,000		0
A1	011832BM3	5.000%	2006	Jun	Serial		450,000	355,000	95,000		0
A2	011832AT9	5.100%	2006	Jun	Serial	AMT	605,000	475,000	130,000		0
A1	011832BN1	5.100%	2007	Jun	Serial		470,000	370,000	100,000		0
A2	011832AU6	5.200%	2007	Jun	Serial	AMT	635,000	495,000	140,000		0
A1	011832BP6	5.200%	2008	Jun	Serial		495,000	390,000	105,000		0
A2	011832AV4	5.300%	2008	Jun	Serial	AMT	665,000	525,000	140,000		0
A1	011832BQ4	5.300%	2009	Jun	Serial		520,000	410,000	110,000		0
A2	011832AW2	5.400%	2009	Jun	Serial	AMT	700,000	550,000	150,000		0
A1	011832BR2	5.400%	2010	Jun	Serial		545,000	0	120,000		425,000
A2	011832AX0	5.500%	2010	Jun	Serial	AMT	740,000	0	160,000		580,000
A1	011832BS0	5.500%	2011	Jun	Serial		575,000	0	125,000		450,000
A2	011832AY8	5.600%	2011	Jun	Serial	AMT	785,000	0	165,000		620,000
A1	011832BT8	5.600%	2012	Jun	Serial		610,000	0	135,000		475,000
A2	011832AZ5	5.700%	2012	Jun	Serial	AMT	830,000	0	175,000		655,000
A1	011832BU5	5.700%	2013	Jun	Serial		645,000	0	140,000		505,000
A2	011832BA9	5.800%	2013	Jun	Serial	AMT	880,000	0	190,000		690,000
A1	011832BV3	5.800%	2014	Jun	Serial		685,000	0	145,000		540,000
A2	011832BB7	5.900%	2014	Jun	Serial	AMT	930,000	0	195,000		735,000
A1	011832BW1	5.900%	2015	Jun	Serial		725,000	0	155,000		570,000
A2	011832BC5	6.000%	2015	Jun	Serial	AMT	985,000	0	215,000		770,000
A1	011832BX9	6.000%	2016	Jun	Sinker		765,000	0	160,000		605,000
A1	011832BX9	6.000%	2017	Jun	Sinker		810,000	0	170,000		640,000
A1	011832BX9	6.000%	2018	Jun	Sinker		855,000	0	180,000		675,000
A1	011832BX9	6.000%	2019	Jun	Sinker		905,000	0	195,000		710,000
A1	011832BX9	6.000%	2020	Jun	Sinker		955,000	0	205,000		750,000
A1	011832BX9	6.000%	2021	Jun	Term		1,020,000	0	215,000		805,000
A2	011832BD3	6.150%	2021	Jun	Term	AMT	7,290,000	0	7,290,000		0
A1	011832BY7	6.100%	2022	Jun	Sinker		1,080,000	0	235,000		845,000
A1	011832BY7	6.100%	2023	Jun	Sinker		1,140,000	0	245,000		895,000
A1	011832BY7	6.100%	2024	Jun	Sinker		1,210,000	0	260,000		950,000
A1	011832BY7	6.100%	2025	Jun	Sinker		1,280,000	0	270,000		1,010,000
A1	011832BY7	6.100%	2026	Jun	Sinker		1,355,000	0	290,000		1,065,000
A1	011832BY7	6.100%	2027	Jun	Sinker		1,430,000	0	300,000		1,130,000
A1	011832BY7	6.100%	2028	Jun	Sinker		1,515,000	0	320,000		1,195,000
A1	011832BY7	6.100%	2029	Jun	Sinker		1,605,000	0	340,000		1,265,000
A1	011832BY7	6.100%	2030	Jun	Term		1,700,000	0	360,000		1,340,000
A1	011832BZ4	6.150%	2031	Jun	Sinker		1,805,000	0	730,000		1,075,000
A2	011832BE1	6.200%	2031	Jun	Term	AMT	19,575,000	0	19,575,000		0
A1	011832BZ4	6.150%	2032	Jun	Sinker		1,910,000	0	765,000		1,145,000
A1	011832BZ4	6.150%	2033	Jun	Sinker		2,030,000	0	815,000		1,215,000
A1	011832BZ4	6.150%	2034	Jun	Sinker		2,155,000	0	870,000		1,285,000
A1	011832BZ4	6.150%	2035	Jun	Sinker		2,285,000	0	920,000		1,365,000
A1	011832BZ4	6.150%	2036	Jun	Sinker		2,420,000	0	970,000		1,450,000
A1	011832BZ4	6.150%	2037	Jun	Sinker		2,570,000	0	1,035,000		1,535,000
A1	011832BZ4	6.150%	2038	Jun	Sinker		2,725,000	0	1,095,000		1,630,000
A1	011832BZ4	6.150%	2039	Jun	Term		2,885,000	0	1,160,000		1,725,000
A2	011832BF8	6.250%	2039	Jun	Term	AMT	26,650,000	0	26,650,000		0
C9911 Total							\$110,000,000	\$7,510,000	\$69,170,000	\$33,320,000	
C0011	Veterans Collateralized Bonds, 2000 First			Exempt	Prog: 204	Yield: 6.319%	Delivery: 6/14/2000	Dated: 6/1/2000	AAA	Aaa	AAA
A1	011832GH9	4.750%	2001	Jun	Serial		430,000	430,000	0		0
A2	011832HY1	4.850%	2001	Jun	Serial	AMT	100,000	100,000	0		0
A1	011832GJ5	5.100%	2002	Jun	Serial		450,000	450,000	0		0
A2	011832HZ8	5.200%	2002	Jun	Serial	AMT	110,000	110,000	0		0
A1	011832GK2	5.250%	2003	Jun	Serial		470,000	435,000	35,000		0

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Collateralized Bonds (Veterans Mortgage Program)											
C0011	Veterans Collateralized Bonds, 2000 First			Exempt	Prog: 204	Yield: 6.319%	Delivery: 6/14/2000	Dated: 6/1/2000	<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>
									AAA	Aaa	AAA
A2	011832JA1	5.375%	2003	Jun	Serial	AMT	110,000	100,000	10,000		0
A1	011832GL0	5.375%	2004	Jun	Serial		490,000	375,000	115,000		0
A2	011832JB9	5.500%	2004	Jun	Serial	AMT	120,000	90,000	30,000		0
A1	011832GM8	5.450%	2005	Jun	Serial		520,000	395,000	125,000		0
A2	011832JC7	5.550%	2005	Jun	Serial	AMT	120,000	90,000	30,000		0
A1	011832GN6	5.500%	2006	Jun	Serial		540,000	355,000	185,000		0
A2	011832JD5	5.625%	2006	Jun	Serial	AMT	130,000	85,000	45,000		0
A1	011832GP1	5.550%	2007	Jun	Serial		570,000	305,000	265,000		0
A2	011832JE3	5.700%	2007	Jun	Serial	AMT	140,000	75,000	65,000		0
A1	011832GQ9	5.625%	2008	Jun	Serial		600,000	325,000	275,000		0
A2	011832JF0	5.750%	2008	Jun	Serial	AMT	140,000	75,000	65,000		0
A1	011832GR7	5.700%	2009	Jun	Serial		630,000	320,000	310,000		0
A2	011832JG8	5.800%	2009	Jun	Serial	AMT	150,000	75,000	75,000		0
A1	011832GS5	5.750%	2010	Jun	Serial		660,000	0	320,000		340,000
A2	011832JH6	5.875%	2010	Jun	Serial	AMT	160,000	0	75,000		85,000
A1	011832GT3	5.800%	2011	Jun	Serial		700,000	0	350,000		350,000
A2	011832JL7	6.000%	2011	Jun	Sinker	AMT	170,000	0	80,000		90,000
A1	011832GU0	5.875%	2012	Jun	Serial		740,000	0	365,000		375,000
A2	011832JL7	6.000%	2012	Jun	Sinker	AMT	180,000	0	90,000		90,000
A1	011832GX4	6.000%	2013	Jun	Sinker		780,000	0	385,000		395,000
A2	011832JL7	6.000%	2013	Jun	Term	AMT	190,000	0	95,000		95,000
A1	011832GX4	6.000%	2014	Jun	Sinker		830,000	0	410,000		420,000
A2	011832JT0	6.250%	2014	Jun	Sinker	AMT	200,000	0	95,000		105,000
A1	011832GX4	6.000%	2015	Jun	Term		880,000	0	435,000		445,000
A2	011832JT0	6.250%	2015	Jun	Sinker	AMT	210,000	0	100,000		110,000
A1	011832HC9	6.250%	2016	Jun	Sinker		930,000	0	455,000		475,000
A2	011832JT0	6.250%	2016	Jun	Sinker	AMT	220,000	0	105,000		115,000
A1	011832HC9	6.250%	2017	Jun	Sinker		990,000	0	485,000		505,000
A2	011832JT0	6.250%	2017	Jun	Sinker	AMT	240,000	0	120,000		120,000
A1	011832HC9	6.250%	2018	Jun	Sinker		1,040,000	0	510,000		530,000
A2	011832JT0	6.250%	2018	Jun	Sinker	AMT	250,000	0	125,000		125,000
A1	011832HC9	6.250%	2019	Jun	Sinker		1,100,000	0	550,000		550,000
A2	011832JT0	6.250%	2019	Jun	Sinker	AMT	260,000	0	130,000		130,000
A1	011832HC9	6.250%	2020	Jun	Term		1,170,000	0	575,000		595,000
A2	011832JT0	6.250%	2020	Jun	Term	AMT	280,000	0	135,000		145,000
A1	011832HE5	6.125%	2021	Jun	Sinker		1,240,000	0	610,000		630,000
A1	011832HE5	6.125%	2022	Jun	Term		1,310,000	0	645,000		665,000
A1	011832HQ8	6.400%	2023	Jun	Sinker		1,390,000	0	910,000		480,000
A1	011832HQ8	6.400%	2024	Jun	Sinker		1,480,000	0	975,000		505,000
A1	011832HQ8	6.400%	2025	Jun	Sinker		1,560,000	0	1,015,000		545,000
A2	011832JY9	6.400%	2025	Jun	Term	AMT	1,660,000	0	1,660,000		0
A1	011832HQ8	6.400%	2026	Jun	Sinker		1,660,000	0	1,085,000		575,000
A1	011832HQ8	6.400%	2027	Jun	Sinker		1,760,000	0	1,150,000		610,000
A1	011832HQ8	6.400%	2028	Jun	Sinker		1,860,000	0	1,215,000		645,000
A1	011832HQ8	6.400%	2029	Jun	Sinker		1,970,000	0	1,290,000		680,000
A1	011832HQ8	6.400%	2030	Jun	Sinker		2,090,000	0	1,370,000		720,000
A1	011832HQ8	6.400%	2031	Jun	Sinker		2,220,000	0	1,450,000		770,000
A1	011832HQ8	6.400%	2032	Jun	Term		2,350,000	0	1,535,000		815,000
A2	011832KF8	6.450%	2032	Jun	Term	AMT	3,330,000	0	3,330,000		0
A1	011832HT2	6.250%	2033	Jun	Sinker		2,500,000	0	1,230,000		1,270,000
A1	011832HT2	6.250%	2034	Jun	Sinker		2,650,000	0	1,310,000		1,340,000
A1	011832HT2	6.250%	2035	Jun	Term		2,820,000	0	1,385,000		1,435,000
A1	011832HX3	6.450%	2039	Jun	Term		13,095,000	0	13,095,000		0
A2	011832KN1	6.500%	2039	Jun	Term	AMT	5,055,000	0	5,055,000		0
C0011 Total							\$70,000,000	\$4,190,000	\$47,935,000	\$17,875,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Collateralized Bonds (Veterans Mortgage Program)												
										<i>S and P</i>		
										<i>Moody's</i>		
										<i>Fitch</i>		
C0211	Veterans Collateralized Bonds, 2002 First				Exempt	Prog: 205	Yield: 5.466%	Delivery: 4/4/2002	Dated: 4/1/2002	AAA	Aaa	AAA
011832PD8	2.650%	2003	Dec	Serial	AMT		725,000	515,000	210,000		0	
011832PE6	3.400%	2004	Dec	Serial	AMT		740,000	525,000	215,000		0	
011832PF3	3.850%	2005	Dec	Serial	AMT		760,000	460,000	300,000		0	
011832PG1	4.150%	2006	Dec	Serial	AMT		785,000	425,000	360,000		0	
011832PH9	4.450%	2007	Dec	Serial	AMT		810,000	445,000	365,000		0	
011832PJ5	4.600%	2008	Dec	Serial	AMT		845,000	450,000	395,000		0	
011832PK2	4.750%	2009	Dec	Serial	AMT		880,000	0	415,000		465,000	
011832PL0	4.850%	2010	Dec	Serial	AMT		915,000	0	435,000		480,000	
011832PM8	4.950%	2011	Dec	Serial	AMT		955,000	0	455,000		500,000	
011832PN6	5.000%	2012	Dec	Serial	AMT		995,000	0	470,000		525,000	
011832PP1	5.100%	2013	Dec	Serial	AMT		1,040,000	0	490,000		550,000	
011832PQ9	5.200%	2014	Dec	Serial	AMT		1,090,000	0	515,000		575,000	
011832PR7	5.300%	2015	Dec	Serial	AMT		1,150,000	0	545,000		605,000	
011832PS5	5.500%	2016	Dec	Sinker	AMT		1,210,000	0	575,000		635,000	
011832PS5	5.500%	2017	Dec	Term	AMT		1,275,000	0	610,000		665,000	
011832PT3	5.550%	2018	Dec	Sinker	AMT		1,340,000	0	635,000		705,000	
011832PT3	5.550%	2019	Dec	Sinker	AMT		1,415,000	0	675,000		740,000	
011832PT3	5.550%	2020	Dec	Sinker	AMT		1,485,000	0	705,000		780,000	
011832PT3	5.550%	2021	Dec	Sinker	AMT		1,565,000	0	735,000		830,000	
011832PT3	5.550%	2022	Dec	Sinker	AMT		1,650,000	0	785,000		865,000	
011832PT3	5.550%	2023	Dec	Term	AMT		1,735,000	0	825,000		910,000	
011832PU0	5.600%	2024	Dec	Sinker	AMT		1,830,000	0	870,000		960,000	
011832PU0	5.600%	2025	Dec	Sinker	AMT		1,930,000	0	920,000		1,010,000	
011832PU0	5.600%	2026	Dec	Sinker	AMT		2,035,000	0	970,000		1,065,000	
011832PU0	5.600%	2027	Dec	Sinker	AMT		2,145,000	0	1,020,000		1,125,000	
011832PU0	5.600%	2028	Dec	Term	AMT		2,265,000	0	1,075,000		1,190,000	
011832PV8	5.650%	2029	Dec	Sinker	AMT		2,390,000	0	1,775,000		615,000	
011832PV8	5.650%	2030	Dec	Sinker	AMT		2,520,000	0	1,860,000		660,000	
011832PV8	5.650%	2031	Dec	Sinker	AMT		2,655,000	0	1,955,000		700,000	
011832PV8	5.650%	2032	Dec	Sinker	AMT		2,800,000	0	2,060,000		740,000	
011832PV8	5.650%	2033	Dec	Sinker	AMT		2,950,000	0	2,175,000		775,000	
011832PV8	5.650%	2034	Dec	Term	AMT		3,115,000	0	2,290,000		825,000	
C0211 Total							\$50,000,000	\$2,820,000	\$27,685,000	\$19,495,000		
C0511	Veterans Collateralized Bonds, 2005 First & Second				Exempt	Prog: 206	Yield: 4.215%	Delivery: 12/29/2005	Dated: 12/29/2005	AAA/SP-1+	Aaa/MIG1	AAA/F1+
11	011832H62	4.800%	2006	Dec	Sinker	AMT	310,000	310,000	0		0	
12	011832H70	3.430%	2006	Dec	Note	AMT	145,000,000	145,000,000	0		0	
11	011832H62	4.800%	2007	Dec	Sinker	AMT	270,000	270,000	0		0	
11	011832H62	4.800%	2008	Dec	Sinker	AMT	280,000	280,000	0		0	
11	011832H62	4.800%	2009	Dec	Sinker	AMT	290,000	0	0		290,000	
11	011832H62	4.800%	2010	Dec	Sinker	AMT	300,000	0	0		300,000	
11	011832H62	4.800%	2011	Dec	Sinker	AMT	310,000	0	0		310,000	
11	011832H62	4.800%	2012	Dec	Sinker	AMT	320,000	0	0		320,000	
11	011832H62	4.800%	2013	Dec	Sinker	AMT	335,000	0	0		335,000	
11	011832H62	4.800%	2014	Dec	Sinker	AMT	350,000	0	0		350,000	
11	011832H62	4.800%	2015	Dec	Sinker	AMT	360,000	0	0		360,000	
11	011832H62	4.800%	2016	Dec	Sinker	AMT	375,000	0	0		375,000	
11	011832H62	4.800%	2017	Dec	Sinker	AMT	395,000	0	0		395,000	
11	011832H62	4.800%	2018	Dec	Sinker	AMT	410,000	0	0		410,000	
11	011832H62	4.800%	2019	Dec	Sinker	AMT	430,000	0	0		430,000	
11	011832H62	4.800%	2020	Dec	Sinker	AMT	445,000	0	0		445,000	
11	011832H62	4.800%	2021	Dec	Sinker	AMT	465,000	0	0		465,000	
11	011832H62	4.800%	2022	Dec	Sinker	AMT	485,000	0	0		485,000	
11	011832H62	4.800%	2023	Dec	Sinker	AMT	510,000	0	0		510,000	
11	011832H62	4.800%	2024	Dec	Sinker	AMT	535,000	0	0		535,000	
11	011832H62	4.800%	2025	Dec	Sinker	AMT	560,000	0	0		560,000	
11	011832H62	4.800%	2026	Dec	Sinker	AMT	585,000	0	0		585,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Collateralized Bonds (Veterans Mortgage Program)												
C0511	Veterans Collateralized Bonds, 2005 First & Second				Exempt	Prog: 206	Yield: 4.215%	Delivery: 12/29/2005	Dated: 12/29/2005	S and P	Moody's	Fitch
									AAA/SP-1+	Aaa/MIG1	AAA/F1+	
11	011832H62	4.800%	2027	Dec	Sinker	AMT	610,000	0	0	610,000		
11	011832H62	4.800%	2028	Dec	Sinker	AMT	640,000	0	0	640,000		
11	011832H62	4.800%	2029	Dec	Sinker	AMT	670,000	0	0	670,000		
11	011832H62	4.800%	2030	Dec	Sinker	AMT	705,000	0	0	705,000		
11	011832H62	4.800%	2031	Dec	Sinker	AMT	735,000	0	0	735,000		
11	011832H62	4.800%	2032	Dec	Sinker	AMT	770,000	0	0	770,000		
11	011832H62	4.800%	2033	Dec	Sinker	AMT	810,000	0	0	810,000		
11	011832H62	4.800%	2034	Dec	Sinker	AMT	850,000	0	0	850,000		
11	011832H62	4.800%	2035	Dec	Term	AMT	890,000	0	0	890,000		
C0511 Total							\$160,000,000	\$145,860,000	\$0	\$14,140,000		
C0611	Veterans Collateralized Bonds, 2006 First				Exempt	Prog: 207	Yield: 4.700%	Delivery: 9/19/2006	Dated: 9/19/2006	AAA	Aaa	AAA
A2	011832Q39	3.750%	2008	Jun	Serial	AMT	1,590,000	1,590,000	0	0		
A2	011832Q47	3.750%	2008	Dec	Serial	AMT	1,620,000	1,620,000	0	0		
A2	011832Q54	3.875%	2009	Jun	Serial	AMT	1,650,000	1,650,000	0	0		
A2	011832Q62	3.875%	2009	Dec	Serial	AMT	1,680,000	0	0	1,680,000		
A2	011832Q70	4.000%	2010	Jun	Serial	AMT	1,710,000	0	0	1,710,000		
A2	011832Q88	4.000%	2010	Dec	Serial	AMT	1,745,000	0	0	1,745,000		
A2	011832Q96	4.050%	2011	Jun	Serial	AMT	1,780,000	0	0	1,780,000		
A2	011832R20	4.050%	2011	Dec	Serial	AMT	1,820,000	0	0	1,820,000		
A2	011832R38	4.100%	2012	Jun	Serial	AMT	1,855,000	0	0	1,855,000		
A2	011832R46	4.100%	2012	Dec	Serial	AMT	1,890,000	0	0	1,890,000		
A2	011832R53	4.150%	2013	Jun	Serial	AMT	1,930,000	0	0	1,930,000		
A1	011832P30	4.000%	2013	Dec	Serial	AMT	1,825,000	0	0	1,825,000		
A1	011832P48	4.050%	2014	Jun	Serial	AMT	1,860,000	0	0	1,860,000		
A1	011832P55	4.050%	2014	Dec	Serial	AMT	1,900,000	0	0	1,900,000		
A1	011832P63	4.100%	2015	Jun	Serial	AMT	1,950,000	0	0	1,950,000		
A1	011832P71	4.100%	2015	Dec	Serial	AMT	1,990,000	0	0	1,990,000		
A1	011832P89	4.150%	2016	Jun	Serial	AMT	2,035,000	0	0	2,035,000		
A1	011832P97	4.150%	2016	Dec	Serial	AMT	2,080,000	0	0	2,080,000		
A1	011832Q21	4.200%	2017	Jun	Serial	AMT	2,130,000	0	0	2,130,000		
A2	011832R61	4.450%	2017	Dec	Serial	AMT	2,295,000	0	0	2,295,000		
A2	011832R79	4.500%	2018	Jun	Serial	AMT	2,345,000	0	0	2,345,000		
A2	011832R87	4.500%	2018	Dec	Serial	AMT	2,400,000	0	0	2,400,000		
A2	011832R95	4.550%	2019	Jun	Sinker	AMT	2,455,000	0	0	2,455,000		
A2	011832R95	4.550%	2019	Dec	Sinker	AMT	2,510,000	0	0	2,510,000		
A2	011832R95	4.550%	2020	Jun	Sinker	AMT	2,565,000	0	0	2,565,000		
A2	011832R95	4.550%	2020	Dec	Term	AMT	2,625,000	0	0	2,625,000		
A2	011832S29	4.600%	2021	Jun	Sinker	AMT	2,685,000	0	0	2,685,000		
A2	011832S29	4.600%	2021	Dec	Sinker	AMT	2,745,000	0	0	2,745,000		
A2	011832S29	4.600%	2022	Jun	Sinker	AMT	2,810,000	0	0	2,810,000		
A2	011832S29	4.600%	2022	Dec	Term	AMT	2,875,000	0	0	2,875,000		
A2	011832S37	4.650%	2023	Jun	Sinker	AMT	2,940,000	0	0	2,940,000		
A2	011832S37	4.650%	2023	Dec	Sinker	AMT	3,010,000	0	0	3,010,000		
A2	011832S37	4.650%	2024	Jun	Sinker	AMT	3,080,000	0	0	3,080,000		
A2	011832S37	4.650%	2024	Dec	Term	AMT	3,150,000	0	0	3,150,000		
A2	011832S45	4.750%	2025	Jun	Sinker	AMT	3,225,000	0	0	3,225,000		
A2	011832S45	4.750%	2025	Dec	Sinker	AMT	3,300,000	0	0	3,300,000		
A2	011832S45	4.750%	2026	Jun	Sinker	AMT	3,375,000	0	0	3,375,000		
A2	011832S45	4.750%	2026	Dec	Term	AMT	3,460,000	0	0	3,460,000		
A2	011832S52	4.800%	2027	Jun	Sinker	AMT	3,540,000	0	0	3,540,000		
A2	011832S52	4.800%	2027	Dec	Sinker	AMT	3,625,000	0	0	3,625,000		
A2	011832S52	4.800%	2028	Jun	Sinker	AMT	3,710,000	0	0	3,710,000		
A2	011832S52	4.800%	2028	Dec	Sinker	AMT	3,800,000	0	0	3,800,000		
A2	011832S52	4.800%	2029	Jun	Sinker	AMT	3,890,000	0	0	3,890,000		
A2	011832S52	4.800%	2029	Dec	Term	AMT	3,985,000	0	0	3,985,000		
A2	011832S60	4.850%	2030	Jun	Sinker	AMT	4,080,000	0	0	4,080,000		

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Collateralized Bonds (Veterans Mortgage Program)												
C0611 Veterans Collateralized Bonds, 2006 First												
				Exempt	Prog: 207	Yield: 4.700%	Delivery: 9/19/2006	Dated: 9/19/2006	S and P	Moody's	Fitch	
A2	011832S60	4.850%	2030	Dec	Sinker	AMT	4,180,000	0	0	AAA	Aaa	AAA
A2	011832S60	4.850%	2031	Jun	Sinker	AMT	4,280,000	0	0			4,280,000
A2	011832S60	4.850%	2031	Dec	Sinker	AMT	4,385,000	0	0			4,385,000
A2	011832S60	4.850%	2032	Jun	Sinker	AMT	4,490,000	0	0			4,490,000
A2	011832S60	4.850%	2032	Dec	Term	AMT	4,600,000	0	0			4,600,000
A2	011832S78	4.750%	2033	Jun	Sinker	AMT	4,710,000	0	0			4,710,000
A2	011832S78	4.750%	2033	Dec	Sinker	AMT	4,825,000	0	0			4,825,000
A2	011832S78	4.750%	2034	Jun	Sinker	AMT	4,940,000	0	0			4,940,000
A2	011832S78	4.750%	2034	Dec	Term	AMT	5,055,000	0	0			5,055,000
A2	011832S86	4.900%	2035	Jun	Sinker	AMT	5,175,000	0	0			5,175,000
A2	011832S86	4.900%	2035	Dec	Sinker	AMT	5,305,000	0	0			5,305,000
A2	011832S86	4.900%	2036	Jun	Sinker	AMT	5,430,000	0	0			5,430,000
A2	011832S86	4.900%	2036	Dec	Sinker	AMT	5,565,000	0	0			5,565,000
A2	011832S86	4.900%	2037	Jun	Sinker	AMT	5,700,000	0	0			5,700,000
A2	011832S86	4.900%	2037	Dec	Term	AMT	5,840,000	0	0			5,840,000
C0611 Total							\$190,000,000	\$4,860,000	\$0	\$185,140,000		
C0711 Veterans Collateralized Bonds, 2007 & 2008 First												
				Exempt	Prog: 208	Yield: 5.023%	Delivery: 12/18/2007	Dated: 12/18/2007	AAA	Aaa	AAA	
A1	0118323Z3	3.250%	2009	Jun	Serial		1,310,000	1,310,000	0		0	
A1	0118324A7	3.300%	2010	Jun	Serial		1,355,000	0	0		1,355,000	
A1	0118324B5	3.400%	2011	Jun	Serial		1,405,000	0	0		1,405,000	
A1	0118324C3	3.450%	2012	Jun	Serial		1,455,000	0	0		1,455,000	
A1	0118324D1	3.500%	2013	Jun	Serial		1,510,000	0	0		1,510,000	
A1	0118324E9	3.625%	2014	Jun	Serial		1,565,000	0	0		1,565,000	
A1	0118324F6	3.750%	2015	Jun	Serial		1,625,000	0	0		1,625,000	
A1	0118324G4	3.875%	2016	Jun	Serial		1,685,000	0	0		1,685,000	
A1	0118324H2	4.000%	2017	Jun	Serial		1,750,000	0	0		1,750,000	
A2	0118324N9	4.900%	2018	Jun	Sinker	AMT	1,245,000	0	0		1,245,000	
A2	0118324N9	4.900%	2019	Jun	Sinker	AMT	1,305,000	0	0		1,305,000	
A2	0118324N9	4.900%	2020	Jun	Sinker	AMT	1,365,000	0	0		1,365,000	
A2	0118324N9	4.900%	2021	Jun	Sinker	AMT	1,435,000	0	0		1,435,000	
A2	0118324N9	4.900%	2022	Jun	Term	AMT	1,505,000	0	0		1,505,000	
A2	0118324T6	5.125%	2023	Jun	Sinker	AMT	1,565,000	0	0		1,565,000	
A2	0118324T6	5.125%	2024	Jun	Sinker	AMT	1,645,000	0	0		1,645,000	
A2	0118324T6	5.125%	2025	Jun	Sinker	AMT	1,730,000	0	0		1,730,000	
A2	0118324T6	5.125%	2026	Jun	Sinker	AMT	1,825,000	0	0		1,825,000	
A2	0118324T6	5.125%	2027	Jun	Term	AMT	1,920,000	0	0		1,920,000	
A2	0118324Z2	5.200%	2028	Jun	Sinker	AMT	2,000,000	0	0		2,000,000	
A2	0118324Z2	5.200%	2029	Jun	Sinker	AMT	2,105,000	0	0		2,105,000	
A2	0118324Z2	5.200%	2030	Jun	Sinker	AMT	2,215,000	0	0		2,215,000	
A2	0118324Z2	5.200%	2031	Jun	Sinker	AMT	2,330,000	0	0		2,330,000	
A2	0118324Z2	5.200%	2032	Jun	Sinker	AMT	2,455,000	0	0		2,455,000	
A2	0118324Z2	5.200%	2033	Jun	Term	AMT	2,580,000	0	0		2,580,000	
08	0118325E8	5.250%	2034	Jun	Sinker	AMT	2,700,000	0	0		2,700,000	
08	0118325E8	5.250%	2035	Jun	Sinker	AMT	2,845,000	0	0		2,845,000	
08	0118325E8	5.250%	2036	Jun	Sinker	AMT	2,990,000	0	0		2,990,000	
08	0118325E8	5.250%	2037	Jun	Sinker	AMT	3,150,000	0	0		3,150,000	
08	0118325E8	5.250%	2038	Jun	Term	AMT	3,315,000	0	0		3,315,000	
C0711 Total							\$57,885,000	\$1,310,000	\$0	\$56,575,000		
C0812 Veterans Collateralized Bonds, 2008 Second												
				Exempt	Prog: 209	Yield: 1.100%	Delivery: 12/23/2008	Dated: 12/23/2008	AAA/SP-1+	Aaa/MIG1	AAA/F1+	
	0118325Y4	1.100%	2009	Dec	Note		45,000,000	0	0		45,000,000	
C0812 Total							\$45,000,000	\$0	\$0	\$45,000,000		
Collateralized Bonds (Veterans Mortgage Program) Total							\$742,885,000	\$170,890,000	\$188,130,000	\$383,865,000		

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Housing Development Bonds (Multifamily Program)												
										<i>S and P</i>		
										<i>Moody's</i>		
										<i>Fitch</i>		
HD99A	Housing Development Bonds, 1999 Series A				Exempt	Prog: 301	Yield: 6.171%	Delivery: 12/9/1999	Dated: 12/1/1999	AA	Aaa	AAA
011832EU2	4.100%	2000	Dec	Serial			25,000	25,000	0		0	
011832EV0	4.250%	2001	Dec	Serial			25,000	25,000	0		0	
011832EW8	4.500%	2002	Dec	Serial			25,000	25,000	0		0	
011832EX6	4.600%	2003	Dec	Serial			25,000	25,000	0		0	
011832EY4	4.750%	2004	Dec	Serial			30,000	30,000	0		0	
011832EZ1	4.850%	2005	Dec	Serial			30,000	30,000	0		0	
011832FA5	4.950%	2006	Dec	Serial			30,000	30,000	0		0	
011832FB3	5.050%	2007	Dec	Serial			30,000	30,000	0		0	
011832FC1	5.150%	2008	Dec	Serial			35,000	35,000	0		0	
011832FD9	5.200%	2009	Dec	Serial			35,000	0	0		35,000	
011832FE7	6.200%	2010	Dec	Sinker			35,000	0	0		35,000	
011832FE7	6.200%	2011	Dec	Sinker			40,000	0	0		40,000	
011832FE7	6.200%	2012	Dec	Sinker			40,000	0	0		40,000	
011832FE7	6.200%	2013	Dec	Sinker			45,000	0	0		45,000	
011832FE7	6.200%	2014	Dec	Sinker			45,000	0	0		45,000	
011832FE7	6.200%	2015	Dec	Sinker			50,000	0	0		50,000	
011832FE7	6.200%	2016	Dec	Sinker			55,000	0	0		55,000	
011832FE7	6.200%	2017	Dec	Sinker			55,000	0	0		55,000	
011832FE7	6.200%	2018	Dec	Sinker			60,000	0	0		60,000	
011832FE7	6.200%	2019	Dec	Term			65,000	0	0		65,000	
011832FF4	6.300%	2020	Dec	Sinker			70,000	0	0		70,000	
011832FF4	6.300%	2021	Dec	Sinker			70,000	0	0		70,000	
011832FF4	6.300%	2022	Dec	Sinker			75,000	0	0		75,000	
011832FF4	6.300%	2023	Dec	Sinker			80,000	0	0		80,000	
011832FF4	6.300%	2024	Dec	Sinker			85,000	0	0		85,000	
011832FF4	6.300%	2025	Dec	Sinker			90,000	0	0		90,000	
011832FF4	6.300%	2026	Dec	Sinker			95,000	0	0		95,000	
011832FF4	6.300%	2027	Dec	Sinker			105,000	0	0		105,000	
011832FF4	6.300%	2028	Dec	Sinker			110,000	0	0		110,000	
011832FF4	6.300%	2029	Dec	Term			115,000	0	0		115,000	
HD99A Total							\$1,675,000	\$255,000	\$0	\$1,420,000		
HD99B	Housing Development Bonds, 1999 Series B				Exempt	Prog: 301	Yield: 6.171%	Delivery: 12/9/1999	Dated: 12/1/1999	AA	Aaa	AAA
011832FG2	4.200%	2000	Dec	Serial	AMT		65,000	65,000	0		0	
011832FH0	4.350%	2001	Dec	Serial	AMT		70,000	70,000	0		0	
011832FJ6	4.550%	2002	Dec	Serial	AMT		75,000	75,000	0		0	
011832FK3	4.700%	2003	Dec	Serial	AMT		80,000	80,000	0		0	
011832FL1	4.850%	2004	Dec	Serial	AMT		80,000	80,000	0		0	
011832FM9	4.950%	2005	Dec	Serial	AMT		85,000	85,000	0		0	
011832FN7	5.000%	2006	Dec	Serial	AMT		90,000	90,000	0		0	
011832FP2	5.100%	2007	Dec	Serial	AMT		95,000	95,000	0		0	
011832FQ0	5.200%	2008	Dec	Serial	AMT		100,000	100,000	0		0	
011832FR8	5.250%	2009	Dec	Serial	AMT		105,000	0	0		105,000	
011832FT4	6.370%	2010	Dec	Sinker	AMT		110,000	0	0		110,000	
011832FT4	6.370%	2011	Dec	Sinker	AMT		120,000	0	0		120,000	
011832FT4	6.370%	2012	Dec	Sinker	AMT		125,000	0	0		125,000	
011832FT4	6.370%	2013	Dec	Sinker	AMT		135,000	0	0		135,000	
011832FT4	6.370%	2014	Dec	Sinker	AMT		140,000	0	0		140,000	
011832FT4	6.370%	2015	Dec	Sinker	AMT		150,000	0	0		150,000	
011832FT4	6.370%	2016	Dec	Sinker	AMT		160,000	0	0		160,000	
011832FT4	6.370%	2017	Dec	Sinker	AMT		170,000	0	0		170,000	
011832FT4	6.370%	2018	Dec	Sinker	AMT		180,000	0	0		180,000	
011832FT4	6.370%	2019	Dec	Sinker	AMT		195,000	0	0		195,000	
011832FT4	6.370%	2020	Dec	Sinker	AMT		205,000	0	0		205,000	
011832FT4	6.370%	2021	Dec	Sinker	AMT		220,000	0	0		220,000	
011832FT4	6.370%	2022	Dec	Sinker	AMT		230,000	0	0		230,000	
011832FT4	6.370%	2023	Dec	Sinker	AMT		245,000	0	0		245,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Housing Development Bonds (Multifamily Program)											
<i>S and P Moodys Fitch</i>											
HD99B Housing Development Bonds, 1999 Series B				Exempt	Prog: 301	Yield: 6.171%	Delivery: 12/9/1999	Dated: 12/1/1999	AA	Aaa	AAA
011832FT4	6.370%	2024	Dec	Sinker	AMT		265,000	0	0	265,000	
011832FT4	6.370%	2025	Dec	Sinker	AMT		280,000	0	0	280,000	
011832FT4	6.370%	2026	Dec	Sinker	AMT		295,000	0	0	295,000	
011832FT4	6.370%	2027	Dec	Sinker	AMT		315,000	0	0	315,000	
011832FT4	6.370%	2028	Dec	Sinker	AMT		335,000	0	0	335,000	
011832FT4	6.370%	2029	Dec	Term	AMT		360,000	0	0	360,000	
HD99B Total							\$5,080,000	\$740,000	\$0	\$4,340,000	
HD99C Housing Development Bonds, 1999 Series C (GP)				Exempt	Prog: 301	Yield: 6.171%	Delivery: 12/9/1999	Dated: 12/1/1999	AA	Aaa	AAA
011832FU1	4.100%	2000	Dec	Serial	GP		690,000	690,000	0	0	
011832FV9	4.250%	2001	Dec	Serial	GP		720,000	720,000	0	0	
011832FW7	4.450%	2002	Dec	Serial	GP		750,000	750,000	0	0	
011832FX5	4.600%	2003	Dec	Serial	GP		785,000	785,000	0	0	
011832FY3	4.750%	2004	Dec	Serial	GP		820,000	820,000	0	0	
011832FZ0	4.850%	2005	Dec	Serial	GP		860,000	860,000	0	0	
011832GA4	4.875%	2006	Dec	Serial	GP		905,000	905,000	0	0	
011832GB2	5.000%	2007	Dec	Serial	GP		950,000	950,000	0	0	
011832GC0	5.100%	2008	Dec	Serial	GP		995,000	995,000	0	0	
011832GD8	5.150%	2009	Dec	Serial	GP		1,050,000	0	0	1,050,000	
011832GE6	6.100%	2010	Dec	Sinker	GP		1,105,000	0	0	1,105,000	
011832GE6	6.100%	2011	Dec	Sinker	GP		1,170,000	0	0	1,170,000	
011832GE6	6.100%	2012	Dec	Sinker	GP		1,245,000	0	0	1,245,000	
011832GE6	6.100%	2013	Dec	Sinker	GP		1,320,000	0	0	1,320,000	
011832GE6	6.100%	2014	Dec	Sinker	GP		1,400,000	0	0	1,400,000	
011832GE6	6.100%	2015	Dec	Sinker	GP		1,490,000	0	0	1,490,000	
011832GE6	6.100%	2016	Dec	Sinker	GP		1,580,000	0	0	1,580,000	
011832GE6	6.100%	2017	Dec	Sinker	GP		1,680,000	0	0	1,680,000	
011832GE6	6.100%	2018	Dec	Sinker	GP		1,780,000	0	0	1,780,000	
011832GE6	6.100%	2019	Dec	Term	GP		1,890,000	0	0	1,890,000	
011832GF3	6.200%	2020	Dec	Sinker	GP		2,010,000	0	0	2,010,000	
011832GF3	6.200%	2021	Dec	Sinker	GP		2,135,000	0	0	2,135,000	
011832GF3	6.200%	2022	Dec	Sinker	GP		2,270,000	0	0	2,270,000	
011832GF3	6.200%	2023	Dec	Sinker	GP		2,410,000	0	0	2,410,000	
011832GF3	6.200%	2024	Dec	Sinker	GP		2,560,000	0	0	2,560,000	
011832GF3	6.200%	2025	Dec	Sinker	GP		2,720,000	0	0	2,720,000	
011832GF3	6.200%	2026	Dec	Sinker	GP		2,895,000	0	0	2,895,000	
011832GF3	6.200%	2027	Dec	Sinker	GP		3,075,000	0	0	3,075,000	
011832GF3	6.200%	2028	Dec	Sinker	GP		3,270,000	0	0	3,270,000	
011832GF3	6.200%	2029	Dec	Term	GP		3,470,000	0	0	3,470,000	
HD99C Total							\$50,000,000	\$7,475,000	\$0	\$42,525,000	
HD02A Housing Development Bonds, 2002 Series A				Exempt	Prog: 301	Yield: 5.075%	Delivery: 9/5/2002	Dated: 9/5/2002	AA	Aaa	AAA
011832PZ9	1.800%	2003	Jun	Serial	AMT		65,000	65,000	0	0	
011832QA3	1.900%	2003	Dec	Serial	AMT		65,000	65,000	0	0	
011832QB1	2.200%	2004	Jun	Serial	AMT		70,000	70,000	0	0	
011832QC9	2.300%	2004	Dec	Serial	AMT		65,000	65,000	0	0	
011832QD7	2.650%	2005	Jun	Serial	AMT		65,000	65,000	0	0	
011832QE5	2.650%	2005	Dec	Serial	AMT		70,000	70,000	0	0	
011832QF2	3.000%	2006	Jun	Serial	AMT		70,000	70,000	0	0	
011832QG0	3.000%	2006	Dec	Serial	AMT		70,000	70,000	0	0	
011832QH8	3.350%	2007	Jun	Serial	AMT		70,000	70,000	0	0	
011832QJ4	3.350%	2007	Dec	Serial	AMT		75,000	75,000	0	0	
011832QK1	3.650%	2008	Jun	Serial	AMT		75,000	75,000	0	0	
011832QL9	3.650%	2008	Dec	Serial	AMT		75,000	75,000	0	0	
011832QM7	3.850%	2009	Jun	Serial	AMT		80,000	80,000	0	0	
011832QN5	3.850%	2009	Dec	Serial	AMT		80,000	0	0	80,000	
011832QP0	4.050%	2010	Jun	Serial	AMT		80,000	0	0	80,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Housing Development Bonds (Multifamily Program)											
HD02A Housing Development Bonds, 2002 Series A											
				Exempt	Prog: 301	Yield: 5.075%	Delivery: 9/5/2002	Dated: 9/5/2002	<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>
									AA	Aaa	AAA
011832QQ8	4.050%	2010	Dec	Serial	AMT		80,000	0	0		80,000
011832QR6	4.150%	2011	Jun	Serial	AMT		85,000	0	0		85,000
011832QS4	4.150%	2011	Dec	Serial	AMT		85,000	0	0		85,000
011832QT2	4.250%	2012	Jun	Serial	AMT		90,000	0	0		90,000
011832QU9	4.250%	2012	Dec	Serial	AMT		90,000	0	0		90,000
011832SS2	5.200%	2013	Jun	Sinker	AMT		60,000	0	5,000		55,000
011832QV7	5.200%	2013	Jun	Sinker	AMT		30,000	0	0		30,000
011832SS2	5.200%	2013	Dec	Sinker	AMT		60,000	0	5,000		55,000
011832QV7	5.200%	2013	Dec	Sinker	AMT		35,000	0	0		35,000
011832QV7	5.200%	2014	Jun	Sinker	AMT		35,000	0	0		35,000
011832SS2	5.200%	2014	Jun	Sinker	AMT		60,000	0	5,000		55,000
011832QV7	5.200%	2014	Dec	Sinker	AMT		35,000	0	0		35,000
011832SS2	5.200%	2014	Dec	Sinker	AMT		65,000	0	5,000		60,000
011832QV7	5.200%	2015	Jun	Sinker	AMT		35,000	0	0		35,000
011832SS2	5.200%	2015	Jun	Sinker	AMT		70,000	0	5,000		65,000
011832QV7	5.200%	2015	Dec	Sinker	AMT		35,000	0	0		35,000
011832SS2	5.200%	2015	Dec	Sinker	AMT		70,000	0	5,000		65,000
011832QV7	5.200%	2016	Jun	Sinker	AMT		35,000	0	0		35,000
011832SS2	5.200%	2016	Jun	Sinker	AMT		70,000	0	5,000		65,000
011832QV7	5.200%	2016	Dec	Sinker	AMT		40,000	0	0		40,000
011832SS2	5.200%	2016	Dec	Sinker	AMT		70,000	0	5,000		65,000
011832QV7	5.200%	2017	Jun	Sinker	AMT		40,000	0	0		40,000
011832SS2	5.200%	2017	Jun	Sinker	AMT		75,000	0	5,000		70,000
011832QV7	5.200%	2017	Dec	Sinker	AMT		40,000	0	0		40,000
011832SS2	5.200%	2017	Dec	Sinker	AMT		75,000	0	5,000		70,000
011832QV7	5.200%	2018	Jun	Sinker	AMT		40,000	0	0		40,000
011832SS2	5.200%	2018	Jun	Sinker	AMT		80,000	0	5,000		75,000
011832QV7	5.200%	2018	Dec	Sinker	AMT		40,000	0	0		40,000
011832SS2	5.200%	2018	Dec	Sinker	AMT		80,000	0	5,000		75,000
011832QV7	5.200%	2019	Jun	Sinker	AMT		45,000	0	5,000		40,000
011832SS2	5.200%	2019	Jun	Sinker	AMT		85,000	0	5,000		80,000
011832SS2	5.200%	2019	Dec	Sinker	AMT		80,000	0	5,000		75,000
011832QV7	5.200%	2019	Dec	Sinker	AMT		45,000	0	5,000		40,000
011832SS2	5.200%	2020	Jun	Sinker	AMT		85,000	0	5,000		80,000
011832QV7	5.200%	2020	Jun	Sinker	AMT		50,000	0	5,000		45,000
011832SS2	5.200%	2020	Dec	Sinker	AMT		85,000	0	5,000		80,000
011832QV7	5.200%	2020	Dec	Sinker	AMT		50,000	0	5,000		45,000
011832QV7	5.200%	2021	Jun	Sinker	AMT		50,000	0	5,000		45,000
011832SS2	5.200%	2021	Jun	Sinker	AMT		90,000	0	5,000		85,000
011832SS2	5.200%	2021	Dec	Sinker	AMT		90,000	0	5,000		85,000
011832QV7	5.200%	2021	Dec	Sinker	AMT		50,000	0	5,000		45,000
011832SS2	5.200%	2022	Jun	Term	AMT		95,000	0	5,000		90,000
011832QV7	5.200%	2022	Jun	Sinker	AMT		55,000	0	5,000		50,000
011832QV7	5.200%	2022	Dec	Term	AMT		150,000	0	5,000		145,000
011832ST0	5.300%	2033	Jun	Term	AMT		1,065,000	0	1,065,000		0
011832QW5	5.300%	2033	Dec	Term	AMT		3,490,000	0	3,490,000		0
						HD02A Total	\$8,440,000	\$915,000	\$4,690,000		\$2,835,000
HD02B Housing Development Bonds, 2002 Series B											
				Exempt	Prog: 301	Yield: 5.075%	Delivery: 9/5/2002	Dated: 9/5/2002	AA	Aaa	AAA
011832QX3	1.600%	2003	Jun	Serial			155,000	155,000	0		0
011832QY1	1.750%	2003	Dec	Serial			145,000	145,000	0		0
011832QZ8	2.000%	2004	Jun	Serial			150,000	150,000	0		0
011832RA2	2.150%	2004	Dec	Serial			150,000	150,000	0		0
011832RB0	2.450%	2005	Jun	Serial			160,000	160,000	0		0
011832RC8	2.450%	2005	Dec	Serial			150,000	150,000	0		0
011832RD6	2.850%	2006	Jun	Serial			155,000	155,000	0		0
011832RE4	2.850%	2006	Dec	Serial			165,000	165,000	0		0

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Housing Development Bonds (Multifamily Program)											
HD02B Housing Development Bonds, 2002 Series B											
				Exempt	Prog: 301	Yield: 5.075%	Delivery: 9/5/2002	Dated: 9/5/2002	<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>
									AA	Aaa	AAA
011832RF1	3.250%	2007	Jun	Serial			160,000	160,000	0		0
011832RG9	3.250%	2007	Dec	Serial			165,000	165,000	0		0
011832RH7	3.550%	2008	Jun	Serial			175,000	175,000	0		0
011832RJ3	3.550%	2008	Dec	Serial			170,000	170,000	0		0
011832RK0	3.750%	2009	Jun	Serial			175,000	175,000	0		0
011832RL8	3.750%	2009	Dec	Serial			175,000	0	0		175,000
011832RM6	3.950%	2010	Jun	Serial			185,000	0	0		185,000
011832RN4	3.950%	2010	Dec	Serial			185,000	0	0		185,000
011832RP9	4.050%	2011	Jun	Serial			190,000	0	0		190,000
011832RQ7	4.050%	2011	Dec	Serial			190,000	0	0		190,000
011832RR5	4.150%	2012	Jun	Serial			200,000	0	0		200,000
011832RS3	4.150%	2012	Dec	Serial			205,000	0	0		205,000
011832RT1	5.150%	2013	Jun	Sinker			200,000	0	0		200,000
011832RT1	5.150%	2013	Dec	Sinker			215,000	0	0		215,000
011832RT1	5.150%	2014	Jun	Sinker			220,000	0	0		220,000
011832RT1	5.150%	2014	Dec	Sinker			220,000	0	0		220,000
011832RT1	5.150%	2015	Jun	Sinker			230,000	0	0		230,000
011832RT1	5.150%	2015	Dec	Sinker			235,000	0	0		235,000
011832RT1	5.150%	2016	Jun	Sinker			240,000	0	0		240,000
011832RT1	5.150%	2016	Dec	Sinker			245,000	0	0		245,000
011832RT1	5.150%	2017	Jun	Sinker			255,000	0	0		255,000
011832RT1	5.150%	2017	Dec	Sinker			255,000	0	0		255,000
011832RT1	5.150%	2018	Jun	Sinker			265,000	0	0		265,000
011832RT1	5.150%	2018	Dec	Sinker			270,000	0	0		270,000
011832RT1	5.150%	2019	Jun	Sinker			285,000	0	0		285,000
011832RT1	5.150%	2019	Dec	Sinker			190,000	0	0		190,000
011832SU7	5.150%	2019	Dec	Sinker			95,000	0	0		95,000
011832RT1	5.150%	2020	Jun	Sinker			195,000	0	0		195,000
011832SU7	5.150%	2020	Jun	Sinker			100,000	0	0		100,000
011832RT1	5.150%	2020	Dec	Sinker			195,000	0	0		195,000
011832SU7	5.150%	2020	Dec	Sinker			100,000	0	0		100,000
011832RT1	5.150%	2021	Jun	Sinker			215,000	0	0		215,000
011832SU7	5.150%	2021	Jun	Sinker			100,000	0	0		100,000
011832RT1	5.150%	2021	Dec	Sinker			215,000	0	0		215,000
011832SU7	5.150%	2021	Dec	Term			100,000	0	0		100,000
011832RT1	5.150%	2022	Jun	Term			645,000	0	0		645,000
HD02B Total							\$8,690,000	\$2,075,000	\$0	\$6,615,000	
HD02C Housing Development Bonds, 2002 Series C (GP)											
				Exempt	Prog: 301	Yield: 5.075%	Delivery: 9/5/2002	Dated: 9/5/2002	<i>AA</i>	<i>Aaa</i>	<i>AAA</i>
011832RU8	1.600%	2003	Jun	Serial		GP	585,000	585,000	0		0
011832RV6	1.750%	2003	Dec	Serial		GP	595,000	595,000	0		0
011832RW4	2.000%	2004	Jun	Serial		GP	595,000	595,000	0		0
011832RX2	2.150%	2004	Dec	Serial		GP	605,000	605,000	0		0
011832RY0	2.450%	2005	Jun	Serial		GP	610,000	610,000	0		0
011832RZ7	2.450%	2005	Dec	Serial		GP	620,000	620,000	0		0
011832SA1	2.850%	2006	Jun	Serial		GP	630,000	630,000	0		0
011832SB9	2.850%	2006	Dec	Serial		GP	640,000	640,000	0		0
011832SC7	3.250%	2007	Jun	Serial		GP	650,000	650,000	0		0
011832SD5	3.250%	2007	Dec	Serial		GP	665,000	665,000	0		0
011832SE3	3.550%	2008	Jun	Serial		GP	670,000	670,000	0		0
011832SF0	3.550%	2008	Dec	Serial		GP	685,000	685,000	0		0
011832SG8	3.750%	2009	Jun	Serial		GP	700,000	700,000	0		0
011832SH6	3.750%	2009	Dec	Serial		GP	710,000	0	0		710,000
011832SJ2	3.950%	2010	Jun	Serial		GP	730,000	0	0		730,000
011832SK9	3.950%	2010	Dec	Serial		GP	740,000	0	0		740,000
011832SL7	4.050%	2011	Jun	Serial		GP	755,000	0	0		755,000
011832SM5	4.050%	2011	Dec	Serial		GP	775,000	0	0		775,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Housing Development Bonds (Multifamily Program)												
HD02C	Housing Development Bonds, 2002 Series C (GP)				Exempt	Prog: 301	Yield: 5.075%	Delivery: 9/5/2002	Dated: 9/5/2002	<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>
									AA	Aaa	AAA	
011832SN3	4.150%	2012	Jun	Serial		GP	790,000	0	0		790,000	
011832SP8	4.150%	2012	Dec	Serial		GP	805,000	0	0		805,000	
011832SV5	4.300%	2013	Jun	Serial		GP	825,000	0	0		825,000	
011832SW3	4.300%	2013	Dec	Serial		GP	845,000	0	0		845,000	
011832SX1	4.400%	2014	Jun	Serial		GP	870,000	0	0		870,000	
011832SY9	4.400%	2014	Dec	Serial		GP	885,000	0	0		885,000	
011832SZ6	4.500%	2015	Jun	Serial		GP	915,000	0	0		915,000	
011832TA0	4.500%	2015	Dec	Serial		GP	935,000	0	0		935,000	
011832SQ6	5.150%	2016	Jun	Sinker		GP	955,000	0	0		955,000	
011832SQ6	5.150%	2016	Dec	Sinker		GP	985,000	0	0		985,000	
011832SQ6	5.150%	2017	Jun	Sinker		GP	1,010,000	0	0		1,010,000	
011832SQ6	5.150%	2017	Dec	Sinker		GP	1,035,000	0	0		1,035,000	
011832SQ6	5.150%	2018	Jun	Sinker		GP	1,060,000	0	0		1,060,000	
011832SQ6	5.150%	2018	Dec	Sinker		GP	1,085,000	0	0		1,085,000	
011832SQ6	5.150%	2019	Jun	Sinker		GP	1,115,000	0	0		1,115,000	
011832SQ6	5.150%	2019	Dec	Sinker		GP	1,145,000	0	0		1,145,000	
011832SQ6	5.150%	2020	Jun	Sinker		GP	1,170,000	0	0		1,170,000	
011832SQ6	5.150%	2020	Dec	Sinker		GP	1,205,000	0	0		1,205,000	
011832SQ6	5.150%	2021	Jun	Sinker		GP	1,235,000	0	0		1,235,000	
011832SQ6	5.150%	2021	Dec	Sinker		GP	1,260,000	0	0		1,260,000	
011832TB8	5.150%	2022	Jun	Serial		GP	440,000	0	0		440,000	
011832SQ6	5.150%	2022	Jun	Sinker		GP	860,000	0	0		860,000	
011832SQ6	5.150%	2022	Dec	Term		GP	1,330,000	0	0		1,330,000	
011832TC6	5.250%	2023	Jun	Sinker		GP	840,000	0	0		840,000	
011832SR4	5.250%	2023	Jun	Sinker		GP	525,000	0	0		525,000	
011832TC6	5.250%	2023	Dec	Sinker		GP	860,000	0	0		860,000	
011832SR4	5.250%	2023	Dec	Sinker		GP	540,000	0	0		540,000	
011832TC6	5.250%	2024	Jun	Sinker		GP	880,000	0	0		880,000	
011832SR4	5.250%	2024	Jun	Sinker		GP	555,000	0	0		555,000	
011832TC6	5.250%	2024	Dec	Sinker		GP	905,000	0	0		905,000	
011832SR4	5.250%	2024	Dec	Sinker		GP	570,000	0	0		570,000	
011832SR4	5.250%	2025	Jun	Sinker		GP	585,000	0	0		585,000	
011832TC6	5.250%	2025	Jun	Sinker		GP	925,000	0	0		925,000	
011832SR4	5.250%	2025	Dec	Sinker		GP	600,000	0	0		600,000	
011832TC6	5.250%	2025	Dec	Sinker		GP	955,000	0	0		955,000	
011832SR4	5.250%	2026	Jun	Sinker		GP	615,000	0	0		615,000	
011832TC6	5.250%	2026	Jun	Sinker		GP	980,000	0	0		980,000	
011832SR4	5.250%	2026	Dec	Sinker		GP	630,000	0	0		630,000	
011832TC6	5.250%	2026	Dec	Sinker		GP	1,005,000	0	0		1,005,000	
011832SR4	5.250%	2027	Jun	Sinker		GP	645,000	0	0		645,000	
011832TC6	5.250%	2027	Jun	Sinker		GP	1,030,000	0	0		1,030,000	
011832SR4	5.250%	2027	Dec	Sinker		GP	665,000	0	0		665,000	
011832TC6	5.250%	2027	Dec	Sinker		GP	1,060,000	0	0		1,060,000	
011832TC6	5.250%	2028	Jun	Sinker		GP	1,085,000	0	0		1,085,000	
011832SR4	5.250%	2028	Jun	Sinker		GP	680,000	0	0		680,000	
011832TC6	5.250%	2028	Dec	Sinker		GP	1,115,000	0	0		1,115,000	
011832SR4	5.250%	2028	Dec	Sinker		GP	700,000	0	0		700,000	
011832TC6	5.250%	2029	Jun	Sinker		GP	1,140,000	0	0		1,140,000	
011832SR4	5.250%	2029	Jun	Sinker		GP	720,000	0	0		720,000	
011832TC6	5.250%	2029	Dec	Sinker		GP	1,170,000	0	0		1,170,000	
011832SR4	5.250%	2029	Dec	Sinker		GP	740,000	0	0		740,000	
011832TC6	5.250%	2030	Jun	Sinker		GP	1,205,000	0	0		1,205,000	
011832SR4	5.250%	2030	Jun	Sinker		GP	755,000	0	0		755,000	
011832TC6	5.250%	2030	Dec	Sinker		GP	1,235,000	0	0		1,235,000	
011832SR4	5.250%	2030	Dec	Sinker		GP	780,000	0	0		780,000	
011832SR4	5.250%	2031	Jun	Sinker		GP	800,000	0	0		800,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Housing Development Bonds (Multifamily Program)												
										<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>
HD02C Housing Development Bonds, 2002 Series C (GP)				Exempt	Prog: 301	Yield: 5.075%	Delivery: 9/5/2002	Dated: 9/5/2002	AA	Aaa	AAA	
011832TC6	5.250%	2031	Jun	Sinker		GP	1,265,000	0	0	1,265,000		
011832SR4	5.250%	2031	Dec	Sinker		GP	815,000	0	0	815,000		
011832TC6	5.250%	2031	Dec	Sinker		GP	1,300,000	0	0	1,300,000		
011832TC6	5.250%	2032	Jun	Term		GP	1,325,000	0	0	1,325,000		
011832SR4	5.250%	2032	Jun	Sinker		GP	850,000	0	0	850,000		
011832SR4	5.250%	2032	Dec	Term		GP	2,230,000	0	0	2,230,000		
HD02C Total							\$70,000,000	\$8,250,000	\$0	\$61,750,000		
HD04A Housing Development Bonds, 2004 Series A				Exempt	Prog: 301	Yield: 4.541%	Delivery: 3/4/2004	Dated: 3/4/2004	AA	Aaa	AAA	
011832VE9	1.300%	2004	Dec	Serial	AMT		655,000	655,000	0	0		
011832VF6	1.450%	2005	Dec	Serial	AMT		700,000	700,000	0	0		
011832VG4	2.000%	2006	Dec	Serial	AMT		720,000	720,000	0	0		
011832VH2	2.350%	2007	Dec	Serial	AMT		745,000	745,000	0	0		
011832VJ8	2.750%	2008	Dec	Serial	AMT		775,000	775,000	0	0		
011832VK5	3.050%	2009	Dec	Serial	AMT		815,000	0	0	815,000		
011832VL3	3.300%	2010	Dec	Serial	AMT		855,000	0	0	855,000		
011832VM1	3.550%	2011	Dec	Serial	AMT		885,000	0	0	885,000		
011832VN9	3.800%	2012	Dec	Serial	AMT		930,000	0	0	930,000		
011832VP4	4.050%	2013	Dec	Serial	AMT		985,000	0	0	985,000		
011832VQ2	4.200%	2014	Dec	Serial	AMT		1,030,000	0	0	1,030,000		
011832VR0	4.300%	2015	Dec	Serial	AMT		1,080,000	0	0	1,080,000		
011832VS8	4.400%	2016	Dec	Serial	AMT		1,140,000	0	0	1,140,000		
011832WQ1	4.550%	2017	Jun	Sinker	AMT		235,000	0	0	235,000		
011832VT6	4.550%	2017	Dec	Sinker	AMT		965,000	0	0	965,000		
011832WQ1	4.550%	2018	Jun	Term	AMT		250,000	0	0	250,000		
011832VT6	4.550%	2018	Dec	Term	AMT		1,015,000	0	0	1,015,000		
011832WR9	4.750%	2019	Jun	Sinker	AMT		60,000	0	0	60,000		
011832VU3	4.750%	2019	Dec	Sinker	AMT		1,270,000	0	0	1,270,000		
011832WR9	4.750%	2020	Jun	Sinker	AMT		60,000	0	0	60,000		
011832VU3	4.750%	2020	Dec	Sinker	AMT		1,345,000	0	0	1,345,000		
011832WR9	4.750%	2021	Jun	Sinker	AMT		65,000	0	0	65,000		
011832VU3	4.750%	2021	Dec	Sinker	AMT		1,415,000	0	0	1,415,000		
011832WR9	4.750%	2022	Jun	Sinker	AMT		70,000	0	0	70,000		
011832VU3	4.750%	2022	Dec	Sinker	AMT		1,490,000	0	0	1,490,000		
011832WR9	4.750%	2023	Jun	Term	AMT		75,000	0	0	75,000		
011832VU3	4.750%	2023	Dec	Term	AMT		1,580,000	0	0	1,580,000		
011832WS7	4.800%	2024	Jun	Sinker	AMT		160,000	0	0	160,000		
011832VV1	4.800%	2024	Dec	Sinker	AMT		1,580,000	0	0	1,580,000		
011832WS7	4.800%	2025	Jun	Sinker	AMT		170,000	0	0	170,000		
011832VV1	4.800%	2025	Dec	Sinker	AMT		1,670,000	0	0	1,670,000		
011832WS7	4.800%	2026	Jun	Term	AMT		170,000	0	0	170,000		
011832VV1	4.800%	2026	Dec	Term	AMT		1,730,000	0	0	1,730,000		
011832WT5	4.850%	2027	Jun	Sinker	AMT		180,000	0	0	180,000		
011832VW9	4.850%	2027	Dec	Sinker	AMT		1,575,000	0	0	1,575,000		
011832WT5	4.850%	2028	Jun	Sinker	AMT		180,000	0	0	180,000		
011832VW9	4.850%	2028	Dec	Sinker	AMT		1,570,000	0	0	1,570,000		
011832WT5	4.850%	2029	Jun	Sinker	AMT		155,000	0	0	155,000		
011832VW9	4.850%	2029	Dec	Sinker	AMT		1,375,000	0	0	1,375,000		
011832WT5	4.850%	2030	Jun	Term	AMT		140,000	0	0	140,000		
011832VW9	4.850%	2030	Dec	Term	AMT		1,195,000	0	0	1,195,000		
HD04A Total							\$33,060,000	\$3,595,000	\$0	\$29,465,000		
HD04B Housing Development Bonds, 2004 Series B (GP)				Exempt	Prog: 301	Yield: 4.541%	Delivery: 3/4/2004	Dated: 3/4/2004	AA	Aaa	AAA	
011832VX7	1.200%	2004	Dec	Serial		GP	955,000	955,000	0	0		
011832VY5	1.300%	2005	Dec	Serial		GP	1,355,000	1,355,000	0	0		
011832VZ2	1.800%	2006	Dec	Serial		GP	1,375,000	1,375,000	0	0		
011832WA6	2.100%	2007	Dec	Serial		GP	1,405,000	1,405,000	0	0		

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Housing Development Bonds (Multifamily Program)											
										<i>S and P</i>	
										<i>Moody's</i>	
										<i>Fitch</i>	
HD04B	Housing Development Bonds, 2004 Series B (GP)			Exempt	Prog: 301	Yield: 4.541%	Delivery: 3/4/2004	Dated: 3/4/2004	AA	Aaa	AAA
011832WB4	2.500%	2008	Dec	Serial		GP	1,440,000	1,440,000	0		0
011832WC2	2.750%	2009	Dec	Serial		GP	1,470,000	0	0		1,470,000
011832WD0	3.050%	2010	Dec	Serial		GP	1,520,000	0	0		1,520,000
011832WE8	3.300%	2011	Dec	Serial		GP	1,565,000	0	0		1,565,000
011832WF5	3.550%	2012	Dec	Serial		GP	1,635,000	0	0		1,635,000
011832WG3	3.850%	2013	Dec	Serial		GP	1,695,000	0	0		1,695,000
011832WH1	4.000%	2014	Dec	Serial		GP	1,775,000	0	0		1,775,000
011832WJ7	4.100%	2015	Dec	Serial		GP	1,845,000	0	0		1,845,000
011832WK4	4.200%	2016	Dec	Serial		GP	1,920,000	0	0		1,920,000
011832WU2	4.450%	2017	Jun	Sinker		GP	525,000	0	0		525,000
011832WL2	4.450%	2017	Dec	Sinker		GP	1,475,000	0	0		1,475,000
011832WU2	4.450%	2018	Jun	Term		GP	530,000	0	0		530,000
011832WL2	4.450%	2018	Dec	Term		GP	1,505,000	0	0		1,505,000
011832WV0	4.650%	2019	Jun	Sinker		GP	105,000	0	0		105,000
011832WM0	4.650%	2019	Dec	Sinker		GP	1,840,000	0	0		1,840,000
011832WV0	4.650%	2020	Jun	Sinker		GP	110,000	0	0		110,000
011832WM0	4.650%	2020	Dec	Sinker		GP	1,915,000	0	0		1,915,000
011832WV0	4.650%	2021	Jun	Sinker		GP	115,000	0	0		115,000
011832WM0	4.650%	2021	Dec	Sinker		GP	2,020,000	0	0		2,020,000
011832WV0	4.650%	2022	Jun	Sinker		GP	120,000	0	0		120,000
011832WM0	4.650%	2022	Dec	Sinker		GP	2,120,000	0	0		2,120,000
011832WV0	4.650%	2023	Jun	Term		GP	120,000	0	0		120,000
011832WM0	4.650%	2023	Dec	Term		GP	2,245,000	0	0		2,245,000
011832WW8	4.700%	2024	Jun	Sinker		GP	145,000	0	0		145,000
011832WN8	4.700%	2024	Dec	Sinker		GP	1,665,000	0	0		1,665,000
011832WW8	4.700%	2025	Jun	Sinker		GP	155,000	0	0		155,000
011832WN8	4.700%	2025	Dec	Sinker		GP	1,750,000	0	0		1,750,000
011832WW8	4.700%	2026	Jun	Term		GP	150,000	0	0		150,000
011832WN8	4.700%	2026	Dec	Term		GP	1,710,000	0	0		1,710,000
011832WX6	4.750%	2027	Jun	Sinker		GP	60,000	0	0		60,000
011832WP3	4.750%	2027	Dec	Sinker		GP	1,665,000	0	0		1,665,000
011832WX6	4.750%	2028	Jun	Sinker		GP	60,000	0	0		60,000
011832WP3	4.750%	2028	Dec	Sinker		GP	1,755,000	0	0		1,755,000
011832WX6	4.750%	2029	Jun	Sinker		GP	65,000	0	0		65,000
011832WP3	4.750%	2029	Dec	Sinker		GP	1,840,000	0	0		1,840,000
011832WX6	4.750%	2030	Jun	Sinker		GP	70,000	0	0		70,000
011832WP3	4.750%	2030	Dec	Sinker		GP	1,930,000	0	0		1,930,000
011832WX6	4.750%	2031	Jun	Sinker		GP	70,000	0	0		70,000
011832WP3	4.750%	2031	Dec	Sinker		GP	2,030,000	0	0		2,030,000
011832WX6	4.750%	2032	Jun	Term		GP	75,000	0	0		75,000
011832WP3	4.750%	2032	Dec	Term		GP	2,130,000	0	0		2,130,000
HD04B Total							\$52,025,000	\$6,530,000	\$0	\$45,495,000	
HD04D	Housing Development Bonds, 2004 Series D			Taxable	Prog: 301	Yield: N/A	Delivery: 12/16/2004	Dated: 12/16/2004	AA	Aaa	AAA
011832XA5	3.650%	2008	Jun	Serial			220,000	220,000	0		0
011832XB3	3.780%	2008	Dec	Serial			410,000	410,000	0		0
011832XC1	3.940%	2009	Jun	Serial			430,000	430,000	0		0
011832XD9	4.020%	2009	Dec	Serial			445,000	0	0		445,000
011832XE7	4.140%	2010	Jun	Serial			455,000	0	0		455,000
011832XF4	4.140%	2010	Dec	Serial			470,000	0	0		470,000
011832XG2	4.350%	2011	Jun	Serial			490,000	0	0		490,000
011832XH0	4.350%	2011	Dec	Serial			505,000	0	0		505,000
011832XJ6	4.540%	2012	Jun	Serial			515,000	0	0		515,000
011832XK3	4.560%	2012	Dec	Serial			540,000	0	0		540,000
011832XL1	4.600%	2013	Jun	Serial			550,000	0	0		550,000
011832XM9	4.690%	2013	Dec	Serial			570,000	0	0		570,000
011832XN7	5.250%	2014	Jun	Sinker			590,000	0	0		590,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Housing Development Bonds (Multifamily Program)												
HD04D	Housing Development Bonds, 2004 Series D				Taxable	Prog: 301	Yield: N/A	Delivery: 12/16/2004	Dated: 12/16/2004	<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>
										AA	Aaa	AAA
011832XN7	5.250%	2014	Dec	Sinker			605,000	0		0		605,000
011832XN7	5.250%	2015	Jun	Sinker			625,000	0		0		625,000
011832XN7	5.250%	2015	Dec	Sinker			650,000	0		0		650,000
011832XN7	5.250%	2016	Jun	Sinker			670,000	0		0		670,000
011832XN7	5.250%	2016	Dec	Sinker			690,000	0		0		690,000
011832XN7	5.250%	2017	Jun	Sinker			715,000	0		0		715,000
011832XN7	5.250%	2017	Dec	Sinker			740,000	0		0		740,000
011832XN7	5.250%	2018	Jun	Sinker			755,000	0		0		755,000
011832XN7	5.250%	2018	Dec	Sinker			785,000	0		0		785,000
011832XN7	5.250%	2019	Jun	Sinker			810,000	0		0		810,000
011832XN7	5.250%	2019	Dec	Sinker			835,000	0		0		835,000
011832XN7	5.250%	2020	Jun	Sinker			860,000	0		0		860,000
011832XN7	5.250%	2020	Dec	Sinker			890,000	0		0		890,000
011832XN7	5.250%	2021	Jun	Sinker			920,000	0		0		920,000
011832XN7	5.250%	2021	Dec	Sinker			950,000	0		0		950,000
011832XN7	5.250%	2022	Jun	Sinker			980,000	0		0		980,000
011832XN7	5.250%	2022	Dec	Sinker			1,015,000	0		0		1,015,000
011832XN7	5.250%	2023	Jun	Sinker			1,050,000	0		0		1,050,000
011832XN7	5.250%	2023	Dec	Sinker			1,080,000	0		0		1,080,000
011832XN7	5.250%	2024	Jun	Term			1,120,000	0		0		1,120,000
011832XP2	5.600%	2024	Dec	Sinker			1,150,000	0		0		1,150,000
011832XP2	5.600%	2025	Jun	Sinker			1,190,000	0		0		1,190,000
011832XP2	5.600%	2025	Dec	Sinker			1,125,000	0		0		1,125,000
011832XP2	5.600%	2026	Jun	Sinker			1,265,000	0		0		1,265,000
011832XP2	5.600%	2026	Dec	Sinker			1,310,000	0		0		1,310,000
011832XP2	5.600%	2027	Jun	Sinker			1,350,000	0		0		1,350,000
011832XP2	5.600%	2027	Dec	Sinker			1,395,000	0		0		1,395,000
011832XP2	5.600%	2028	Jun	Sinker			1,445,000	0		0		1,445,000
011832XP2	5.600%	2028	Dec	Sinker			1,485,000	0		0		1,485,000
011832XP2	5.600%	2029	Jun	Sinker			1,535,000	0		0		1,535,000
011832XP2	5.600%	2029	Dec	Sinker			1,585,000	0		0		1,585,000
011832XP2	5.600%	2030	Jun	Sinker			1,640,000	0		0		1,640,000
011832XP2	5.600%	2030	Dec	Sinker			1,690,000	0		0		1,690,000
011832XP2	5.600%	2031	Jun	Sinker			1,745,000	0		0		1,745,000
011832XP2	5.600%	2031	Dec	Sinker			1,800,000	0		0		1,800,000
011832XP2	5.600%	2032	Jun	Sinker			1,860,000	0		0		1,860,000
011832XP2	5.600%	2032	Dec	Sinker			1,960,000	0		0		1,960,000
011832XP2	5.600%	2033	Jun	Sinker			1,985,000	0		0		1,985,000
011832XP2	5.600%	2033	Dec	Sinker			2,045,000	0		0		2,045,000
011832XP2	5.600%	2034	Jun	Sinker			2,120,000	0		0		2,120,000
011832XP2	5.600%	2034	Dec	Sinker			2,185,000	0		0		2,185,000
011832XP2	5.600%	2035	Jun	Sinker			2,255,000	0		0		2,255,000
011832XP2	5.600%	2035	Dec	Sinker			2,325,000	0		0		2,325,000
011832XP2	5.600%	2036	Jun	Sinker			2,400,000	0		0		2,400,000
011832XP2	5.600%	2036	Dec	Sinker			2,480,000	0		0		2,480,000
011832XP2	5.600%	2037	Jun	Sinker			2,555,000	0		0		2,555,000
011832XP2	5.600%	2037	Dec	Sinker			2,645,000	0		0		2,645,000
011832XP2	5.600%	2038	Jun	Sinker			2,735,000	0		0		2,735,000
011832XP2	5.600%	2038	Dec	Sinker			2,820,000	0		0		2,820,000
011832XP2	5.600%	2039	Jun	Sinker			2,905,000	0		0		2,905,000
011832XP2	5.600%	2039	Dec	Sinker			3,005,000	0		0		3,005,000
011832XP2	5.600%	2040	Jun	Sinker			3,100,000	0		0		3,100,000
011832XP2	5.600%	2040	Dec	Sinker			3,205,000	0		0		3,205,000
011832XP2	5.600%	2041	Jun	Sinker			3,310,000	0		0		3,310,000
011832XP2	5.600%	2041	Dec	Sinker			3,415,000	0		0		3,415,000
011832XP2	5.600%	2042	Jun	Sinker			3,530,000	0		0		3,530,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Housing Development Bonds (Multifamily Program)											
<i>S and P</i> <i>Moody's</i> <i>Fitch</i>											
HD04D	Housing Development Bonds, 2004 Series D				Taxable	Prog: 301	Yield: N/A	Delivery: 12/16/2004	Dated: 12/16/2004	AA	Aaa AAA
011832XP2	5.600%	2042	Dec	Sinker			3,645,000	0	0	3,645,000	
011832XP2	5.600%	2043	Jun	Term			1,870,000	0	0	1,870,000	
HD04D Total							\$105,000,000	\$1,060,000	\$0	\$103,940,000	
Housing Development Bonds (Multifamily Program) Total							\$333,970,000	\$30,895,000	\$4,690,000	\$298,385,000	
General Mortgage Revenue Bonds											
<i>S and P</i> <i>Moody's</i> <i>Fitch</i>											
GM02A	General Mortgage Revenue Bonds, 2002 Series A				Exempt	Prog: 404	Yield: 4.798%	Delivery: 10/15/2002	Dated: 10/1/2002	AAA	Aaa AAA
011832TG7	3.450%	2010	Jun	Serial		Pre-Ulm	1,175,000	0	0	1,175,000	
011832TH5	3.450%	2010	Dec	Serial		Pre-Ulm	1,195,000	0	0	1,195,000	
011832TJ1	3.600%	2011	Jun	Serial		Pre-Ulm	1,215,000	0	0	1,215,000	
011832TK8	4.875%	2011	Dec	Serial		Pre-Ulm	1,235,000	0	0	1,235,000	
011832TL6	3.700%	2012	Jun	Serial		Pre-Ulm	1,265,000	0	0	1,265,000	
011832TM4	4.875%	2012	Dec	Serial		Pre-Ulm	1,290,000	0	0	1,290,000	
011832TN2	3.750%	2013	Jun	Serial		Pre-Ulm	1,320,000	0	0	1,320,000	
011832TP7	3.750%	2013	Dec	Serial		Pre-Ulm	1,345,000	0	0	1,345,000	
011832TQ5	3.875%	2014	Jun	Serial		Pre-Ulm	1,370,000	0	0	1,370,000	
011832TR3	3.875%	2014	Dec	Serial		Pre-Ulm	1,395,000	0	0	1,395,000	
011832TS1	4.000%	2015	Jun	Serial		Pre-Ulm	1,425,000	0	0	1,425,000	
011832TT9	4.000%	2015	Dec	Serial		Pre-Ulm	1,455,000	0	0	1,455,000	
011832TU6	4.250%	2016	Jun	Serial		Pre-Ulm	1,480,000	0	0	1,480,000	
011832TV4	4.375%	2016	Dec	Sinker		Pre-Ulm	1,515,000	0	0	1,515,000	
011832TV4	4.375%	2017	Jun	Sinker		Pre-Ulm	1,545,000	0	0	1,545,000	
011832TV4	4.375%	2017	Dec	Term		Pre-Ulm	1,580,000	0	0	1,580,000	
011832TW2	4.700%	2018	Jun	Sinker		Pre-Ulm	1,615,000	0	0	1,615,000	
011832TW2	4.700%	2018	Dec	Sinker		Pre-Ulm	1,650,000	0	0	1,650,000	
011832TW2	4.700%	2019	Jun	Sinker		Pre-Ulm	1,690,000	0	0	1,690,000	
011832TW2	4.700%	2019	Dec	Sinker		Pre-Ulm	1,730,000	0	0	1,730,000	
011832TW2	4.700%	2020	Jun	Sinker		Pre-Ulm	1,770,000	0	0	1,770,000	
011832TW2	4.700%	2020	Dec	Sinker		Pre-Ulm	1,815,000	0	0	1,815,000	
011832TW2	4.700%	2021	Jun	Sinker		Pre-Ulm	1,855,000	0	0	1,855,000	
011832TW2	4.700%	2021	Dec	Sinker		Pre-Ulm	1,900,000	0	0	1,900,000	
011832TW2	4.700%	2022	Jun	Sinker		Pre-Ulm	1,945,000	0	0	1,945,000	
011832TW2	4.700%	2022	Dec	Term		Pre-Ulm	1,990,000	0	0	1,990,000	
011832UA8	4.750%	2023	Jun	Sinker		Pre-Ulm	2,035,000	0	0	2,035,000	
011832UA8	4.750%	2023	Dec	Term		Pre-Ulm	2,085,000	0	0	2,085,000	
011832UB6	4.750%	2024	Jun	Sinker		Pre-Ulm	2,135,000	0	0	2,135,000	
011832UB6	4.750%	2024	Dec	Sinker		Pre-Ulm	2,185,000	0	0	2,185,000	
011832UB6	4.750%	2025	Jun	Sinker		Pre-Ulm	2,235,000	0	0	2,235,000	
011832UB6	4.750%	2025	Dec	Sinker		Pre-Ulm	2,290,000	0	0	2,290,000	
011832UB6	4.750%	2026	Jun	Sinker		Pre-Ulm	2,345,000	0	0	2,345,000	
011832UB6	4.750%	2026	Dec	Sinker		Pre-Ulm	2,400,000	0	0	2,400,000	
011832UB6	4.750%	2027	Jun	Sinker		Pre-Ulm	2,455,000	0	0	2,455,000	
011832TX0	4.800%	2027	Dec	Serial		Pre-Ulm	565,000	0	0	565,000	
011832UB6	4.750%	2027	Dec	Sinker		Pre-Ulm	1,950,000	0	0	1,950,000	
011832UB6	4.750%	2028	Jun	Sinker		Pre-Ulm	2,575,000	0	0	2,575,000	
011832UB6	4.750%	2028	Dec	Sinker		Pre-Ulm	2,635,000	0	0	2,635,000	
011832UB6	4.750%	2029	Jun	Sinker		Pre-Ulm	2,700,000	0	0	2,700,000	
011832UB6	4.750%	2029	Dec	Term		Pre-Ulm	2,765,000	0	0	2,765,000	
011832UC4	5.000%	2030	Jun	Sinker		Pre-Ulm	2,720,000	0	0	2,720,000	
011832UC4	5.000%	2030	Dec	Sinker		Pre-Ulm	2,790,000	0	0	2,790,000	
011832UC4	5.000%	2031	Jun	Sinker		Pre-Ulm	2,865,000	0	0	2,865,000	
011832UC4	5.000%	2031	Dec	Sinker		Pre-Ulm	2,940,000	0	0	2,940,000	
011832UC4	5.000%	2032	Jun	Sinker		Pre-Ulm	3,015,000	0	0	3,015,000	
011832UC4	5.000%	2032	Dec	Sinker		Pre-Ulm	2,250,000	0	0	2,250,000	
011832TY8	4.850%	2032	Dec	Serial		Pre-Ulm	840,000	0	0	840,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
General Mortgage Revenue Bonds											
GM02A General Mortgage Revenue Bonds, 2002 Series A											
				Exempt	Prog: 404	Yield: 4.798%	Delivery: 10/15/2002	Dated: 10/1/2002	<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>
									AAA	Aaa	AAA
011832UC4	5.000%	2033	Jun	Sinker		Pre-Ulm	3,170,000	0	0		3,170,000
011832UC4	5.000%	2033	Dec	Term		Pre-Ulm	3,250,000	0	0		3,250,000
011832UD2	5.000%	2034	Jun	Sinker		Pre-Ulm	3,275,000	0	0		3,275,000
011832TZ5	4.950%	2034	Jun	Sinker		Pre-Ulm	245,000	0	0		245,000
011832UD2	5.000%	2034	Dec	Sinker		Pre-Ulm	3,355,000	0	0		3,355,000
011832TZ5	4.950%	2034	Dec	Sinker		Pre-Ulm	250,000	0	0		250,000
011832TZ5	4.950%	2035	Jun	Sinker		Pre-Ulm	260,000	0	0		260,000
011832UD2	5.000%	2035	Jun	Sinker		Pre-Ulm	3,430,000	0	0		3,430,000
011832TZ5	4.950%	2035	Dec	Sinker		Pre-Ulm	265,000	0	0		265,000
011832UD2	5.000%	2035	Dec	Sinker		Pre-Ulm	3,520,000	0	0		3,520,000
011832UD2	5.000%	2036	Jun	Sinker		Pre-Ulm	3,605,000	0	0		3,605,000
011832TZ5	4.950%	2036	Jun	Sinker		Pre-Ulm	275,000	0	0		275,000
011832TZ5	4.950%	2036	Dec	Sinker		Pre-Ulm	280,000	0	0		280,000
011832UD2	5.000%	2036	Dec	Sinker		Pre-Ulm	3,695,000	0	0		3,695,000
011832TZ5	4.950%	2037	Jun	Sinker		Pre-Ulm	285,000	0	0		285,000
011832UD2	5.000%	2037	Jun	Sinker		Pre-Ulm	3,790,000	0	0		3,790,000
011832TZ5	4.950%	2037	Dec	Sinker		Pre-Ulm	290,000	0	0		290,000
011832UD2	5.000%	2037	Dec	Sinker		Pre-Ulm	3,880,000	0	0		3,880,000
011832TZ5	4.950%	2038	Jun	Sinker		Pre-Ulm	300,000	0	0		300,000
011832UD2	5.000%	2038	Jun	Sinker		Pre-Ulm	3,975,000	0	0		3,975,000
011832TZ5	4.950%	2038	Dec	Sinker		Pre-Ulm	310,000	0	0		310,000
011832UD2	5.000%	2038	Dec	Sinker		Pre-Ulm	4,070,000	0	0		4,070,000
011832TZ5	4.950%	2039	Jun	Sinker		Pre-Ulm	315,000	0	0		315,000
011832UD2	5.000%	2039	Jun	Sinker		Pre-Ulm	4,170,000	0	0		4,170,000
011832TZ5	4.950%	2039	Dec	Sinker		Pre-Ulm	320,000	0	0		320,000
011832UD2	5.000%	2039	Dec	Term		Pre-Ulm	4,275,000	0	0		4,275,000
011832TZ5	4.950%	2040	Jun	Term		Pre-Ulm	4,605,000	0	0		4,605,000
GM02A Total							\$150,000,000	\$0	\$0	\$150,000,000	
General Mortgage Revenue Bonds Total							\$150,000,000	\$0	\$0	\$150,000,000	
Governmental Purpose Bonds											
GP97A Governmental Purpose Bonds, 1997 Series A											
				Exempt	Prog: 501	Yield: VRDO	Delivery: 12/3/1997	Dated: 12/3/1997	<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>
									AA/A-1+	Aa2/VMIG1	AA+/F1+
011831X82		2027	Dec	Serial		VRDO	33,000,000	0	18,400,000		14,600,000
GP97A Total							\$33,000,000	\$0	\$18,400,000	\$14,600,000	
GP01A Governmental Purpose Bonds, 2001 Series A											
				Exempt	Prog: 502	Yield: VRDO	Delivery: 8/2/2001	Dated: 8/2/2001	<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>
									AA/A-1+	Aaa/VMIG1	AAA/F1+
0118326M9		2001	Dec	Sinker		SWAP	500,000	500,000	0		0
0118326M9		2002	Jun	Sinker		SWAP	705,000	705,000	0		0
0118326M9		2002	Dec	Sinker		SWAP	720,000	720,000	0		0
0118326M9		2003	Jun	Sinker		SWAP	735,000	735,000	0		0
0118326M9		2003	Dec	Sinker		SWAP	745,000	745,000	0		0
0118326M9		2004	Jun	Sinker		SWAP	770,000	770,000	0		0
0118326M9		2004	Dec	Sinker		SWAP	780,000	780,000	0		0
0118326M9		2005	Jun	Sinker		SWAP	795,000	795,000	0		0
0118326M9		2005	Dec	Sinker		SWAP	815,000	815,000	0		0
0118326M9		2006	Jun	Sinker		SWAP	825,000	825,000	0		0
0118326M9		2006	Dec	Sinker		SWAP	845,000	845,000	0		0
0118326M9		2007	Jun	Sinker		SWAP	860,000	860,000	0		0
0118326M9		2007	Dec	Sinker		SWAP	880,000	880,000	0		0
0118326M9		2008	Jun	Sinker		SWAP	895,000	895,000	0		0
0118326M9		2008	Dec	Sinker		SWAP	920,000	920,000	0		0
0118326M9		2009	Jun	Sinker		SWAP	930,000	930,000	0		0
0118326M9		2009	Dec	Sinker		SWAP	950,000	0	0		950,000
0118326M9		2010	Jun	Sinker		SWAP	960,000	0	0		960,000
0118326M9		2010	Dec	Sinker		SWAP	995,000	0	0		995,000
0118326M9		2011	Jun	Sinker		SWAP	1,010,000	0	0		1,010,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Governmental Purpose Bonds											
GP01A Governmental Purpose Bonds, 2001 Series A											
				Exempt	Prog: 502	Yield: VRDO	Delivery: 8/2/2001	Dated: 8/2/2001	S and P	Moody's	Fitch
									AA/A-1+	Aaa/VMIG1	AAA/F1+
0118326M9		2011	Dec	Sinker		SWAP	1,030,000	0	0		1,030,000
0118326M9		2012	Jun	Sinker		SWAP	1,050,000	0	0		1,050,000
0118326M9		2012	Dec	Sinker		SWAP	1,070,000	0	0		1,070,000
0118326M9		2013	Jun	Sinker		SWAP	1,090,000	0	0		1,090,000
0118326M9		2013	Dec	Sinker		SWAP	1,115,000	0	0		1,115,000
0118326M9		2014	Jun	Sinker		SWAP	1,135,000	0	0		1,135,000
0118326M9		2014	Dec	Sinker		SWAP	1,160,000	0	0		1,160,000
0118326M9		2015	Jun	Sinker		SWAP	1,180,000	0	0		1,180,000
0118326M9		2015	Dec	Sinker		SWAP	1,205,000	0	0		1,205,000
0118326M9		2016	Jun	Sinker		SWAP	1,235,000	0	0		1,235,000
0118326M9		2016	Dec	Sinker		SWAP	1,255,000	0	0		1,255,000
0118326M9		2017	Jun	Sinker		SWAP	1,275,000	0	0		1,275,000
0118326M9		2017	Dec	Sinker		SWAP	1,305,000	0	0		1,305,000
0118326M9		2018	Jun	Sinker		SWAP	1,335,000	0	0		1,335,000
0118326M9		2018	Dec	Sinker		SWAP	1,365,000	0	0		1,365,000
0118326M9		2019	Jun	Sinker		SWAP	1,380,000	0	0		1,380,000
0118326M9		2019	Dec	Sinker		SWAP	1,410,000	0	0		1,410,000
0118326M9		2020	Jun	Sinker		SWAP	1,445,000	0	0		1,445,000
0118326M9		2020	Dec	Sinker		SWAP	1,465,000	0	0		1,465,000
0118326M9		2021	Jun	Sinker		SWAP	1,505,000	0	0		1,505,000
0118326M9		2021	Dec	Sinker		SWAP	1,525,000	0	0		1,525,000
0118326M9		2022	Jun	Sinker		SWAP	1,560,000	0	0		1,560,000
0118326M9		2022	Dec	Sinker		SWAP	1,590,000	0	0		1,590,000
0118326M9		2023	Jun	Sinker		SWAP	1,620,000	0	0		1,620,000
0118326M9		2023	Dec	Sinker		SWAP	1,660,000	0	0		1,660,000
0118326M9		2024	Jun	Sinker		SWAP	1,685,000	0	0		1,685,000
0118326M9		2024	Dec	Sinker		SWAP	1,725,000	0	0		1,725,000
0118326M9		2025	Jun	Sinker		SWAP	1,755,000	0	0		1,755,000
0118326M9		2025	Dec	Sinker		SWAP	1,790,000	0	0		1,790,000
0118326M9		2026	Jun	Sinker		SWAP	1,830,000	0	0		1,830,000
0118326M9		2026	Dec	Sinker		SWAP	1,865,000	0	0		1,865,000
0118326M9		2027	Jun	Sinker		SWAP	1,900,000	0	0		1,900,000
0118326M9		2027	Dec	Sinker		SWAP	1,945,000	0	0		1,945,000
0118326M9		2028	Jun	Sinker		SWAP	1,970,000	0	0		1,970,000
0118326M9		2028	Dec	Sinker		SWAP	2,020,000	0	0		2,020,000
0118326M9		2029	Jun	Sinker		SWAP	2,060,000	0	0		2,060,000
0118326M9		2029	Dec	Sinker		SWAP	2,100,000	0	0		2,100,000
0118326M9		2030	Jun	Sinker		SWAP	2,145,000	0	0		2,145,000
0118326M9		2030	Dec	Term		SWAP	2,190,000	0	0		2,190,000
GP01A Total							\$76,580,000	\$12,720,000	\$0	\$63,860,000	
GP01B Governmental Purpose Bonds, 2001 Series B											
				Exempt	Prog: 502	Yield: VRDO	Delivery: 8/2/2001	Dated: 8/2/2001	AA/A-1+	Aaa/VMIG1	AAA/F1+
0118326N7		2001	Dec	Sinker		SWAP	620,000	620,000	0		0
0118326N7		2002	Jun	Sinker		SWAP	855,000	855,000	0		0
0118326N7		2002	Dec	Sinker		SWAP	885,000	885,000	0		0
0118326N7		2003	Jun	Sinker		SWAP	900,000	900,000	0		0
0118326N7		2003	Dec	Sinker		SWAP	910,000	910,000	0		0
0118326N7		2004	Jun	Sinker		SWAP	935,000	935,000	0		0
0118326N7		2004	Dec	Sinker		SWAP	955,000	955,000	0		0
0118326N7		2005	Jun	Sinker		SWAP	975,000	975,000	0		0
0118326N7		2005	Dec	Sinker		SWAP	990,000	990,000	0		0
0118326N7		2006	Jun	Sinker		SWAP	1,010,000	1,010,000	0		0
0118326N7		2006	Dec	Sinker		SWAP	1,035,000	1,035,000	0		0
0118326N7		2007	Jun	Sinker		SWAP	1,055,000	1,055,000	0		0
0118326N7		2007	Dec	Sinker		SWAP	1,070,000	1,070,000	0		0
0118326N7		2008	Jun	Sinker		SWAP	1,095,000	1,095,000	0		0
0118326N7		2008	Dec	Sinker		SWAP	1,120,000	1,120,000	0		0

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Governmental Purpose Bonds											
GP01B Governmental Purpose Bonds, 2001 Series B											
				Exempt	Prog: 502	Yield: VRDO	Delivery: 8/2/2001	Dated: 8/2/2001	<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>
									AA/A-1+	Aaa/VMIG1	AAA/F1+
0118326N7		2009	Jun	Sinker		SWAP	1,140,000	1,140,000	0		0
0118326N7		2009	Dec	Sinker		SWAP	1,165,000	0	0		1,165,000
0118326N7		2010	Jun	Sinker		SWAP	1,175,000	0	0		1,175,000
0118326N7		2010	Dec	Sinker		SWAP	1,210,000	0	0		1,210,000
0118326N7		2011	Jun	Sinker		SWAP	1,235,000	0	0		1,235,000
0118326N7		2011	Dec	Sinker		SWAP	1,255,000	0	0		1,255,000
0118326N7		2012	Jun	Sinker		SWAP	1,285,000	0	0		1,285,000
0118326N7		2012	Dec	Sinker		SWAP	1,315,000	0	0		1,315,000
0118326N7		2013	Jun	Sinker		SWAP	1,325,000	0	0		1,325,000
0118326N7		2013	Dec	Sinker		SWAP	1,365,000	0	0		1,365,000
0118326N7		2014	Jun	Sinker		SWAP	1,390,000	0	0		1,390,000
0118326N7		2014	Dec	Sinker		SWAP	1,415,000	0	0		1,415,000
0118326N7		2015	Jun	Sinker		SWAP	1,445,000	0	0		1,445,000
0118326N7		2015	Dec	Sinker		SWAP	1,475,000	0	0		1,475,000
0118326N7		2016	Jun	Sinker		SWAP	1,505,000	0	0		1,505,000
0118326N7		2016	Dec	Sinker		SWAP	1,530,000	0	0		1,530,000
0118326N7		2017	Jun	Sinker		SWAP	1,560,000	0	0		1,560,000
0118326N7		2017	Dec	Sinker		SWAP	1,600,000	0	0		1,600,000
0118326N7		2018	Jun	Sinker		SWAP	1,625,000	0	0		1,625,000
0118326N7		2018	Dec	Sinker		SWAP	1,665,000	0	0		1,665,000
0118326N7		2019	Jun	Sinker		SWAP	1,690,000	0	0		1,690,000
0118326N7		2019	Dec	Sinker		SWAP	1,720,000	0	0		1,720,000
0118326N7		2020	Jun	Sinker		SWAP	1,770,000	0	0		1,770,000
0118326N7		2020	Dec	Sinker		SWAP	1,795,000	0	0		1,795,000
0118326N7		2021	Jun	Sinker		SWAP	1,835,000	0	0		1,835,000
0118326N7		2021	Dec	Sinker		SWAP	1,870,000	0	0		1,870,000
0118326N7		2022	Jun	Sinker		SWAP	1,900,000	0	0		1,900,000
0118326N7		2022	Dec	Sinker		SWAP	1,940,000	0	0		1,940,000
0118326N7		2023	Jun	Sinker		SWAP	1,985,000	0	0		1,985,000
0118326N7		2023	Dec	Sinker		SWAP	2,025,000	0	0		2,025,000
0118326N7		2024	Jun	Sinker		SWAP	2,065,000	0	0		2,065,000
0118326N7		2024	Dec	Sinker		SWAP	2,105,000	0	0		2,105,000
0118326N7		2025	Jun	Sinker		SWAP	2,150,000	0	0		2,150,000
0118326N7		2025	Dec	Sinker		SWAP	2,185,000	0	0		2,185,000
0118326N7		2026	Jun	Sinker		SWAP	2,235,000	0	0		2,235,000
0118326N7		2026	Dec	Sinker		SWAP	2,275,000	0	0		2,275,000
0118326N7		2027	Jun	Sinker		SWAP	2,325,000	0	0		2,325,000
0118326N7		2027	Dec	Sinker		SWAP	2,375,000	0	0		2,375,000
0118326N7		2028	Jun	Sinker		SWAP	2,415,000	0	0		2,415,000
0118326N7		2028	Dec	Sinker		SWAP	2,465,000	0	0		2,465,000
0118326N7		2029	Jun	Sinker		SWAP	2,515,000	0	0		2,515,000
0118326N7		2029	Dec	Sinker		SWAP	2,565,000	0	0		2,565,000
0118326N7		2030	Jun	Sinker		SWAP	2,620,000	0	0		2,620,000
0118326N7		2030	Dec	Term		SWAP	2,675,000	0	0		2,675,000
GP01B Total							\$93,590,000	\$15,550,000	\$0	\$78,040,000	
Governmental Purpose Bonds Total							\$203,170,000	\$28,270,000	\$18,400,000	\$156,500,000	

State Capital Project Bonds

SC02A State Capital Project Bonds, 2002 Series A											
				Exempt	Prog: 602	Yield: VRDO	Delivery: 12/5/2002	Dated: 12/5/2002	<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>
									AA	Aaa	AAA
011832UK6	3.000%	2003	Jul	Serial			3,040,000	3,040,000	0		0
011832UM2	4.000%	2004	Jul	Serial			2,015,000	2,015,000	0		0
011832UL4	3.000%	2004	Jul	Serial			1,195,000	1,195,000	0		0
011832UN0	3.000%	2005	Jul	Serial			700,000	700,000	0		0
011832UP5	4.000%	2005	Jul	Serial			2,635,000	2,635,000	0		0
011832UQ3	3.000%	2006	Jul	Serial			1,100,000	1,100,000	0		0

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
State Capital Project Bonds											
SC02A	State Capital Project Bonds, 2002 Series A			Exempt	Prog: 602	Yield: VRDO	Delivery: 12/5/2002	Dated: 12/5/2002	<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>
011832UR1	5.000%	2006	Jul	Serial			2,365,000	2,365,000	AA	Aaa	AAA
011832US9	3.000%	2007	Jul	Serial			500,000	500,000	0		0
011832UT7	4.000%	2007	Jul	Serial			3,115,000	3,115,000	0		0
011832UV2	5.000%	2008	Jul	Serial			3,155,000	3,155,000	0		0
011832UU4	3.000%	2008	Jul	Serial			610,000	610,000	0		0
011832UW0	3.125%	2009	Jul	Serial			180,000	180,000	0		0
011832UX8	5.000%	2009	Jul	Serial			3,770,000	3,770,000	0		0
011832UY6	3.400%	2010	Jul	Serial			140,000	0	0		140,000
011832UZ3	5.000%	2010	Jul	Serial			4,005,000	0	0		4,005,000
011832VB5	5.000%	2011	Jul	Serial			3,995,000	0	0		3,995,000
011832VA7	3.500%	2011	Jul	Serial			385,000	0	0		385,000
SC02A Total							\$32,905,000	\$24,380,000	\$0	\$8,525,000	
SC02C	State Capital Project Bonds, 2002 Series C			Exempt	Prog: 602	Yield: VRDO	Delivery: 12/5/2002	Dated: 12/5/2002	<i>AA/A-1+</i>	<i>Aa2/VMIG1</i>	<i>AA+/F1+</i>
0118326L1		2012	Jul	Sinker		SWAP	2,295,000	0	0		2,295,000
0118326L1		2013	Jan	Sinker		SWAP	2,345,000	0	0		2,345,000
0118326L1		2013	Jul	Sinker		SWAP	2,400,000	0	0		2,400,000
0118326L1		2014	Jan	Sinker		SWAP	2,450,000	0	0		2,450,000
0118326L1		2014	Jul	Sinker		SWAP	2,505,000	0	0		2,505,000
0118326L1		2015	Jan	Sinker		SWAP	2,555,000	0	0		2,555,000
0118326L1		2015	Jul	Sinker		SWAP	2,610,000	0	0		2,610,000
0118326L1		2016	Jan	Sinker		SWAP	2,670,000	0	0		2,670,000
0118326L1		2016	Jul	Sinker		SWAP	2,725,000	0	0		2,725,000
0118326L1		2017	Jan	Sinker		SWAP	2,785,000	0	0		2,785,000
0118326L1		2017	Jul	Sinker		SWAP	2,845,000	0	0		2,845,000
0118326L1		2018	Jan	Sinker		SWAP	2,905,000	0	0		2,905,000
0118326L1		2018	Jul	Sinker		SWAP	2,970,000	0	0		2,970,000
0118326L1		2019	Jan	Sinker		SWAP	3,035,000	0	0		3,035,000
0118326L1		2019	Jul	Sinker		SWAP	3,100,000	0	0		3,100,000
0118326L1		2020	Jan	Sinker		SWAP	3,165,000	0	0		3,165,000
0118326L1		2020	Jul	Sinker		SWAP	3,235,000	0	0		3,235,000
0118326L1		2021	Jan	Sinker		SWAP	3,305,000	0	0		3,305,000
0118326L1		2021	Jul	Sinker		SWAP	3,375,000	0	0		3,375,000
0118326L1		2022	Jan	Sinker		SWAP	3,450,000	0	0		3,450,000
0118326L1		2022	Jul	Term		SWAP	3,525,000	0	0		3,525,000
SC02C Total							\$60,250,000	\$0	\$0	\$60,250,000	
SC06A	State Capital Project Bonds, 2006 Series A			Exempt	Prog: 603	Yield: 4.435%	Delivery: 10/25/2006	Dated: 10/25/2006	<i>AA</i>	<i>Aaa</i>	<i>AAA</i>
011832T51	4.000%	2007	Jun	Serial			850,000	850,000	0		0
011832T69	4.000%	2008	Jun	Serial			1,450,000	1,450,000	0		0
011832T77	4.000%	2009	Jun	Serial			1,510,000	1,510,000	0		0
011832T85	4.000%	2010	Jun	Serial			1,570,000	0	0		1,570,000
011832T93	4.000%	2011	Jun	Serial			1,630,000	0	0		1,630,000
011832U26	4.000%	2012	Jun	Serial			1,695,000	0	0		1,695,000
011832U34	4.000%	2013	Jun	Serial			1,765,000	0	0		1,765,000
011832U42	4.000%	2014	Jun	Serial			1,835,000	0	0		1,835,000
011832U59	4.000%	2015	Jun	Serial			1,910,000	0	0		1,910,000
011832U67	4.250%	2016	Jun	Serial			1,985,000	0	0		1,985,000
011832U75	4.250%	2017	Jun	Serial			2,070,000	0	0		2,070,000
011832U83	4.000%	2018	Jun	Serial			2,160,000	0	0		2,160,000
011832U91	4.000%	2019	Jun	Serial			2,245,000	0	0		2,245,000
011832V25	4.125%	2020	Jun	Serial			2,335,000	0	0		2,335,000
011832V33	5.000%	2021	Jun	Serial			2,430,000	0	0		2,430,000
011832V41	5.000%	2022	Jun	Serial			2,550,000	0	0		2,550,000
011832V58	5.000%	2023	Jun	Serial			1,000,000	0	0		1,000,000
011832V66	4.250%	2023	Jun	Serial			1,680,000	0	0		1,680,000
011832V74	3.500%	2024	Jun	Sinker			2,800,000	0	0		2,800,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
State Capital Project Bonds												
SC06A	State Capital Project Bonds, 2006 Series A				Exempt	Prog: 603	Yield: 4.435%	Delivery: 10/25/2006	Dated: 10/25/2006	<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>
									AA	Aaa	AAA	
011832V74	3.500%	2025	Jun	Sinker			2,900,000	0	0		2,900,000	
011832V74	3.500%	2026	Jun	Sinker			3,000,000	0	0		3,000,000	
011832V74	3.500%	2027	Jun	Sinker			3,105,000	0	0		3,105,000	
011832V74	3.500%	2028	Jun	Term			195,000	0	0		195,000	
011832V90	4.375%	2028	Jun	Serial			3,020,000	0	0		3,020,000	
011832W24	5.000%	2029	Jun	Sinker			3,355,000	0	0		3,355,000	
011832W24	5.000%	2030	Jun	Sinker			3,520,000	0	0		3,520,000	
011832W24	5.000%	2031	Jun	Term			3,695,000	0	0		3,695,000	
011832W32	5.000%	2032	Jun	Sinker			3,880,000	0	0		3,880,000	
011832W32	5.000%	2033	Jun	Sinker			4,075,000	0	0		4,075,000	
011832W32	5.000%	2034	Jun	Sinker			4,280,000	0	0		4,280,000	
011832W32	5.000%	2035	Jun	Sinker			4,490,000	0	0		4,490,000	
011832W32	5.000%	2036	Jun	Term			4,715,000	0	0		4,715,000	
011832W40	4.500%	2037	Jun	Sinker			4,955,000	0	0		4,955,000	
011832W40	4.500%	2038	Jun	Sinker			5,175,000	0	0		5,175,000	
011832W40	4.500%	2039	Jun	Sinker			5,410,000	0	0		5,410,000	
011832W40	4.500%	2040	Jun	Term			5,650,000	0	0		5,650,000	
							\$100,890,000	\$3,810,000	\$0		\$97,080,000	
SC07A	State Capital Project Bonds, 2007 Series A				Exempt	Prog: 604	Yield: 4.139%	Delivery: 10/3/2007	Dated: 10/3/2007	AA	Aaa	AA+
011832Y55	4.000%	2007	Dec	Serial			225,000	225,000	0		0	
011832Y63	4.000%	2008	Dec	Serial			1,385,000	1,385,000	0		0	
011832Y71	4.000%	2009	Dec	Serial			1,440,000	0	0		1,440,000	
011832Y89	4.000%	2010	Dec	Serial			1,495,000	0	0		1,495,000	
011832Y97	4.000%	2011	Dec	Serial			1,555,000	0	0		1,555,000	
011832Z21	4.000%	2012	Dec	Serial			1,620,000	0	0		1,620,000	
011832Z39	4.000%	2013	Dec	Serial			1,685,000	0	0		1,685,000	
011832Z47	4.000%	2014	Dec	Serial			1,755,000	0	0		1,755,000	
011832Z54	4.000%	2015	Dec	Serial			1,825,000	0	0		1,825,000	
011832Z62	4.000%	2016	Dec	Serial			1,895,000	0	0		1,895,000	
011832Z70	4.000%	2017	Dec	Serial			1,975,000	0	0		1,975,000	
011832Z88	4.000%	2018	Dec	Serial			2,055,000	0	0		2,055,000	
011832Z96	4.000%	2019	Dec	Serial			2,135,000	0	0		2,135,000	
011832A9	5.000%	2020	Dec	Serial			2,220,000	0	0		2,220,000	
011832B7	5.250%	2021	Dec	Serial			2,335,000	0	0		2,335,000	
011832C5	5.250%	2022	Dec	Serial			2,460,000	0	0		2,460,000	
011832D3	5.250%	2023	Dec	Serial			2,585,000	0	0		2,585,000	
011832E1	5.250%	2024	Dec	Serial			2,725,000	0	0		2,725,000	
011832F8	5.000%	2025	Dec	Serial			2,870,000	0	0		2,870,000	
011832G6	5.000%	2026	Dec	Serial			3,010,000	0	0		3,010,000	
011832H4	4.400%	2027	Dec	Serial			3,165,000	0	0		3,165,000	
							\$42,415,000	\$1,610,000	\$0		\$40,805,000	
SC07B	State Capital Project Bonds, 2007 Series B				Exempt	Prog: 604	Yield: 4.139%	Delivery: 10/3/2007	Dated: 10/3/2007	AA	Aaa	AA+
011832J0	4.000%	2007	Dec	Serial			95,000	95,000	0		0	
011832K7	4.000%	2008	Dec	Serial			500,000	500,000	0		0	
011832L5	4.000%	2009	Dec	Serial			525,000	0	0		525,000	
011832M3	4.000%	2010	Dec	Serial			1,650,000	0	0		1,650,000	
011832N1	4.000%	2011	Dec	Serial			1,715,000	0	0		1,715,000	
011832P6	4.000%	2012	Dec	Serial			1,785,000	0	0		1,785,000	
011832Q4	4.000%	2013	Dec	Serial			1,855,000	0	0		1,855,000	
011832H3	5.000%	2014	Dec	Serial			390,000	0	0		390,000	
011832R2	4.000%	2014	Dec	Serial			1,540,000	0	0		1,540,000	
011832S0	4.000%	2015	Dec	Serial			2,020,000	0	0		2,020,000	
011832T8	4.000%	2016	Dec	Serial			2,100,000	0	0		2,100,000	
011832J9	5.000%	2017	Dec	Serial			1,200,000	0	0		1,200,000	
011832U5	4.000%	2017	Dec	Serial			985,000	0	0		985,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
State Capital Project Bonds											
SC07B	State Capital Project Bonds, 2007 Series B			Exempt	Prog: 604	Yield: 4.139%	Delivery: 10/3/2007	Dated: 10/3/2007	<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>
									AA	Aaa	AA+
0118322V3	5.000%	2018	Dec	Serial			2,285,000	0	0		2,285,000
0118322W1	4.000%	2019	Dec	Serial			390,000	0	0		390,000
0118323K6	5.000%	2019	Dec	Serial			2,010,000	0	0		2,010,000
0118322X9	5.000%	2020	Dec	Serial			2,525,000	0	0		2,525,000
0118322Y7	5.250%	2021	Dec	Serial			2,650,000	0	0		2,650,000
0118322Z4	5.250%	2022	Dec	Serial			2,795,000	0	0		2,795,000
0118323A8	5.250%	2023	Dec	Serial			2,940,000	0	0		2,940,000
0118323B6	5.250%	2024	Dec	Serial			3,095,000	0	0		3,095,000
0118323C4	5.000%	2025	Dec	Serial			3,260,000	0	0		3,260,000
0118323D2	5.000%	2026	Dec	Serial			3,430,000	0	0		3,430,000
0118323E0	5.000%	2027	Dec	Serial			3,605,000	0	0		3,605,000
0118323F7	5.000%	2028	Dec	Serial			3,790,000	0	0		3,790,000
0118323G5	5.000%	2029	Dec	Serial			3,975,000	0	0		3,975,000
							SC07B Total	\$53,110,000	\$595,000	\$0	\$52,515,000
SBL99	State Building Lease Bonds, 1999 Series			Exempt	Prog: 701	Yield: 5.551%	Delivery: 12/15/1999	Dated: 12/1/1999	AA	Aaa	AAA
011832DR0	4.250%	2000	Apr	Serial			1,075,000	1,075,000	0		0
011832DS8	4.250%	2000	Oct	Serial			750,000	750,000	0		0
011832DT6	4.350%	2001	Apr	Serial			765,000	765,000	0		0
011832DU3	4.350%	2001	Oct	Serial			780,000	780,000	0		0
011832DV1	4.450%	2002	Apr	Serial			795,000	795,000	0		0
011832DW9	4.450%	2002	Oct	Serial			815,000	815,000	0		0
011832DX7	4.600%	2003	Apr	Serial			835,000	835,000	0		0
011832DY5	4.600%	2003	Oct	Serial			855,000	855,000	0		0
011832DZ2	4.750%	2004	Apr	Serial			870,000	870,000	0		0
011832EA6	4.750%	2004	Oct	Serial			895,000	895,000	0		0
011832EB4	4.850%	2005	Apr	Serial			915,000	915,000	0		0
011832EC2	4.850%	2005	Oct	Serial			935,000	935,000	0		0
011832ED0	4.875%	2006	Apr	Serial			960,000	960,000	0		0
011832EE8	4.875%	2006	Oct	Serial			980,000	980,000	0		0
011832EF5	5.000%	2007	Apr	Serial			1,005,000	1,005,000	0		0
011832EG3	5.000%	2007	Oct	Serial			1,030,000	1,030,000	0		0
011832EH1	5.100%	2008	Apr	Serial			1,055,000	1,055,000	0		0
011832EJ7	5.100%	2008	Oct	Serial			1,085,000	1,085,000	0		0
011832EK4	5.150%	2009	Apr	Serial			1,110,000	1,110,000	0		0
011832EL2	5.150%	2009	Oct	Serial			1,140,000	0	0		1,140,000
011832EM0	5.250%	2010	Apr	Serial			1,170,000	0	0		1,170,000
011832EN8	5.250%	2010	Oct	Serial			1,200,000	0	0		1,200,000
011832EP3	5.300%	2011	Apr	Serial			1,230,000	0	0		1,230,000
011832EQ1	5.300%	2011	Oct	Serial			1,265,000	0	0		1,265,000
011832ER9	5.400%	2012	Apr	Serial			1,300,000	0	0		1,300,000
011832ES7	5.400%	2012	Oct	Serial			1,335,000	0	0		1,335,000
011832GG1	5.800%	2013	Apr	Sinker			1,370,000	0	0		1,370,000
011832GG1	5.800%	2013	Oct	Sinker			1,410,000	0	0		1,410,000
011832GG1	5.800%	2014	Apr	Sinker			1,450,000	0	0		1,450,000
011832GG1	5.800%	2014	Oct	Sinker			1,490,000	0	0		1,490,000
011832GG1	5.800%	2015	Apr	Term			1,535,000	0	0		1,535,000
011832ET5	5.750%	2015	Oct	Sinker			1,580,000	0	0		1,580,000
011832ET5	5.750%	2016	Apr	Sinker			1,625,000	0	0		1,625,000
011832ET5	5.750%	2016	Oct	Sinker			1,670,000	0	0		1,670,000
011832ET5	5.750%	2017	Apr	Term			1,720,000	0	0		1,720,000
							SBL99 Total	\$40,000,000	\$17,510,000	\$0	\$22,490,000
							State Capital Project Bonds Total	\$329,570,000	\$47,905,000	\$0	\$281,665,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
General Housing Purpose Bonds											
GH05A General Housing Purpose Bonds, 2005 Series A											
				Exempt	Prog: 803	Yield: 4.780%	Delivery: 1/27/2005	Dated: 1/1/2005	<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>
									AAA	Aaa	AAA
011832XQ0	2.200%	2006	Jun	Serial			495,000	495,000	0		0
011832XR8	2.250%	2006	Dec	Serial			500,000	500,000	0		0
011832XS6	2.400%	2007	Jun	Serial			505,000	505,000	0		0
011832XT4	2.450%	2007	Dec	Serial			510,000	510,000	0		0
011832XU1	2.600%	2008	Jun	Serial			515,000	515,000	0		0
011832XV9	2.650%	2008	Dec	Serial			525,000	525,000	0		0
011832XW7	2.750%	2009	Jun	Serial			530,000	530,000	0		0
011832XX5	2.800%	2009	Dec	Serial			540,000	0	0		540,000
011832XY3	3.000%	2010	Jun	Serial			545,000	0	0		545,000
011832XZ0	3.050%	2010	Dec	Serial			555,000	0	0		555,000
011832YA4	3.150%	2011	Jun	Serial			565,000	0	0		565,000
011832YB2	3.250%	2011	Dec	Serial			570,000	0	0		570,000
011832YC0	3.400%	2012	Jun	Serial			580,000	0	0		580,000
011832YD8	3.450%	2012	Dec	Serial			590,000	0	0		590,000
011832YE6	3.550%	2013	Jun	Serial			600,000	0	0		600,000
011832YF3	3.600%	2013	Dec	Serial			615,000	0	0		615,000
011832YG1	3.650%	2014	Jun	Serial			625,000	0	0		625,000
011832YH9	3.700%	2014	Dec	Serial			635,000	0	0		635,000
011832YN6	5.000%	2026	Jun	Sinker			4,755,000	0	0		4,755,000
011832YN6	5.000%	2026	Dec	Term			6,245,000	0	0		6,245,000
011832YS5	4.500%	2027	Jun	Serial			790,000	0	0		790,000
011832YP1	5.000%	2027	Jun	Sinker			5,515,000	0	0		5,515,000
011832YP1	5.000%	2027	Dec	Term			6,595,000	0	0		6,595,000
011832YQ9	5.000%	2028	Jun	Sinker			6,535,000	0	0		6,535,000
011832YQ9	5.000%	2028	Dec	Term			6,965,000	0	0		6,965,000
011832YR7	5.000%	2029	Jun	Sinker			7,140,000	0	0		7,140,000
011832YR7	5.000%	2029	Dec	Term			7,360,000	0	0		7,360,000
011832YT3	4.650%	2030	Jun	Serial			820,000	0	0		820,000
011832YK2	5.000%	2030	Jun	Sinker			6,730,000	0	0		6,730,000
011832YK2	5.000%	2030	Dec	Term			7,770,000	0	0		7,770,000
011832YL0	5.250%	2031	Jun	Sinker			7,985,000	0	0		7,985,000
011832YL0	5.250%	2031	Dec	Sinker			8,220,000	0	0		8,220,000
011832YL0	5.250%	2032	Jun	Sinker			8,460,000	0	0		8,460,000
011832YL0	5.250%	2032	Dec	Sinker			8,705,000	0	0		8,705,000
011832YL0	5.250%	2033	Jun	Sinker			8,270,000	0	0		8,270,000
011832YL0	5.250%	2033	Dec	Sinker			6,230,000	0	0		6,230,000
011832YU0	4.700%	2034	Jun	Serial			75,000	0	0		75,000
011832YL0	5.250%	2034	Jun	Sinker			4,030,000	0	0		4,030,000
011832YL0	5.250%	2034	Dec	Term			2,200,000	0	0		2,200,000
011832YM8	5.250%	2035	Jun	Sinker			1,420,000	0	0		1,420,000
011832YM8	5.250%	2035	Dec	Sinker			1,360,000	0	0		1,360,000
011832YM8	5.250%	2036	Jun	Sinker			1,290,000	0	0		1,290,000
011832YM8	5.250%	2036	Dec	Sinker			1,215,000	0	0		1,215,000
011832YM8	5.250%	2037	Jun	Sinker			1,130,000	0	0		1,130,000
011832YM8	5.250%	2037	Dec	Sinker			1,045,000	0	0		1,045,000
011832YM8	5.250%	2038	Jun	Sinker			950,000	0	0		950,000
011832YM8	5.250%	2038	Dec	Sinker			850,000	0	0		850,000
011832YM8	5.250%	2039	Jun	Sinker			745,000	0	0		745,000
011832YM8	5.250%	2039	Dec	Sinker			630,000	0	0		630,000
011832YM8	5.250%	2040	Jun	Sinker			505,000	0	0		505,000
011832YM8	5.250%	2040	Dec	Sinker			375,000	0	0		375,000
011832YV8	4.800%	2041	Jun	Serial			285,000	0	0		285,000
011832YM8	5.250%	2041	Dec	Term			40,000	0	0		40,000
GH05A Total							\$143,235,000	\$3,580,000	\$0	\$139,655,000	
GH05B General Housing Purpose Bonds, 2005 Series B											
				Exempt	Prog: 804	Yield: 4.474%	Delivery: 5/18/2005	Dated: 5/18/2005	<i>AA</i>	<i>Aaa</i>	<i>AAA</i>
									AA	Aaa	AAA
B1	011832ZC9	2.600%	2005	Dec	Serial		1,595,000	1,595,000	0		0

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
General Housing Purpose Bonds										<i>S and P</i>	<i>Moody's</i>	<i>Fitch</i>
GH05B	General Housing Purpose Bonds, 2005 Series B				Exempt	Prog: 804	Yield: 4.474%	Delivery: 5/18/2005	Dated: 5/18/2005	AA	Aaa	AAA
B1	011832ZD7	2.700%	2006	Jun	Serial		425,000	425,000	0		0	
B2	011832C75	3.500%	2006	Jun	Serial		1,175,000	1,175,000	0		0	
B1	011832ZE5	2.750%	2006	Dec	Serial		740,000	740,000	0		0	
B2	011832C83	3.500%	2006	Dec	Serial		885,000	885,000	0		0	
B1	011832ZF2	2.850%	2007	Jun	Serial		1,140,000	1,140,000	0		0	
B2	011832C91	3.500%	2007	Jun	Serial		515,000	515,000	0		0	
B1	011832ZG0	2.900%	2007	Dec	Serial		1,605,000	1,605,000	0		0	
B2	011832D25	3.500%	2007	Dec	Serial		75,000	75,000	0		0	
B1	011832ZH8	3.000%	2008	Jun	Serial		1,705,000	1,705,000	0		0	
B1	011832ZJ4	3.050%	2008	Dec	Serial		1,740,000	1,740,000	0		0	
B1	011832ZK1	3.150%	2009	Jun	Serial		1,085,000	1,085,000	0		0	
B2	011832D33	3.500%	2009	Jun	Serial		685,000	685,000	0		0	
B1	011832ZL9	3.200%	2009	Dec	Serial		1,800,000	0	0		1,800,000	
B1	011832ZM7	3.250%	2010	Jun	Serial		485,000	0	0		485,000	
B2	011832D58	4.000%	2010	Jun	Serial		1,345,000	0	0		1,345,000	
B1	011832ZN5	3.300%	2010	Dec	Serial		1,000,000	0	0		1,000,000	
B2	011832D66	3.250%	2010	Dec	Serial		870,000	0	0		870,000	
B2	011832ZP0	4.000%	2011	Jun	Serial		1,910,000	0	0		1,910,000	
B2	011832ZQ8	4.000%	2011	Dec	Serial		1,945,000	0	0		1,945,000	
B1	011832ZR6	3.550%	2012	Jun	Serial		120,000	0	0		120,000	
B2	011832D74	4.000%	2012	Jun	Serial		1,860,000	0	0		1,860,000	
B1	011832ZS4	3.600%	2012	Dec	Serial		75,000	0	0		75,000	
B2	011832D82	4.000%	2012	Dec	Serial		1,955,000	0	0		1,955,000	
B1	011832ZT2	3.700%	2013	Jun	Serial		150,000	0	0		150,000	
B2	011832D90	5.000%	2013	Jun	Serial		1,935,000	0	0		1,935,000	
B2	011832ZU9	5.000%	2013	Dec	Serial		2,140,000	0	0		2,140,000	
B1	011832ZV7	3.800%	2014	Jun	Serial		305,000	0	0		305,000	
B2	011832E24	5.000%	2014	Jun	Serial		1,885,000	0	0		1,885,000	
B2	011832ZW5	5.000%	2014	Dec	Serial		2,250,000	0	0		2,250,000	
B1	011832ZX3	4.000%	2015	Jun	Sinker		30,000	0	0		30,000	
B2	011832E32	5.000%	2015	Jun	Sinker		2,275,000	0	0		2,275,000	
B1	011832ZX3	4.000%	2015	Dec	Sinker		30,000	0	0		30,000	
B2	011832E32	5.000%	2015	Dec	Sinker		2,330,000	0	0		2,330,000	
B1	011832ZX3	4.000%	2016	Jun	Sinker		30,000	0	0		30,000	
B2	011832E32	5.000%	2016	Jun	Sinker		2,390,000	0	0		2,390,000	
B1	011832ZX3	4.000%	2016	Dec	Sinker		30,000	0	0		30,000	
B2	011832E32	5.000%	2016	Dec	Sinker		2,455,000	0	0		2,455,000	
B1	011832ZX3	4.000%	2017	Jun	Term		30,000	0	0		30,000	
B2	011832E32	5.000%	2017	Jun	Term		2,510,000	0	0		2,510,000	
B1	011832ZY1	4.150%	2017	Dec	Sinker		40,000	0	0		40,000	
B2	011832E40	5.000%	2017	Dec	Sinker		2,565,000	0	0		2,565,000	
B1	011832ZY1	4.150%	2018	Jun	Sinker		40,000	0	0		40,000	
B2	011832E40	5.000%	2018	Jun	Sinker		2,635,000	0	0		2,635,000	
B1	011832ZY1	4.150%	2018	Dec	Sinker		40,000	0	0		40,000	
B2	011832E40	5.000%	2018	Dec	Sinker		2,705,000	0	0		2,705,000	
B1	011832ZY1	4.150%	2019	Jun	Sinker		45,000	0	0		45,000	
B2	011832E40	5.000%	2019	Jun	Sinker		2,765,000	0	0		2,765,000	
B1	011832ZY1	4.150%	2019	Dec	Sinker		45,000	0	0		45,000	
B2	011832E40	5.000%	2019	Dec	Sinker		2,835,000	0	0		2,835,000	
B1	011832ZY1	4.150%	2020	Jun	Sinker		45,000	0	0		45,000	
B2	011832E40	5.000%	2020	Jun	Sinker		2,910,000	0	0		2,910,000	
B1	011832ZY1	4.150%	2020	Dec	Term		45,000	0	0		45,000	
B2	011832E40	5.000%	2020	Dec	Term		2,985,000	0	0		2,985,000	
B1	011832ZZ8	4.400%	2021	Jun	Sinker		35,000	0	0		35,000	
B2	011832E57	5.250%	2021	Jun	Sinker		3,065,000	0	0		3,065,000	
B1	011832ZZ8	4.400%	2021	Dec	Sinker		35,000	0	0		35,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
General Housing Purpose Bonds											
GH05B General Housing Purpose Bonds, 2005 Series B											
				Exempt	Prog: 804	Yield: 4.474%	Delivery: 5/18/2005	Dated: 5/18/2005	S and P	Moody's	Fitch
									AA	Aaa	AAA
B2	011832E57	5.250%	2021	Dec	Sinker		3,150,000	0	0		3,150,000
B1	011832ZZ8	4.400%	2022	Jun	Sinker		35,000	0	0		35,000
B2	011832E57	5.250%	2022	Jun	Sinker		3,235,000	0	0		3,235,000
B1	011832ZZ8	4.400%	2022	Dec	Sinker		35,000	0	0		35,000
B2	011832E57	5.250%	2022	Dec	Sinker		3,325,000	0	0		3,325,000
B1	011832ZZ8	4.400%	2023	Jun	Sinker		35,000	0	0		35,000
B2	011832E57	5.250%	2023	Jun	Sinker		3,410,000	0	0		3,410,000
B1	011832ZZ8	4.400%	2023	Dec	Sinker		35,000	0	0		35,000
B2	011832E57	5.250%	2023	Dec	Sinker		3,500,000	0	0		3,500,000
B1	011832ZZ8	4.400%	2024	Jun	Sinker		35,000	0	0		35,000
B2	011832E57	5.250%	2024	Jun	Sinker		3,595,000	0	0		3,595,000
B1	011832ZZ8	4.400%	2024	Dec	Sinker		35,000	0	0		35,000
B2	011832E57	5.250%	2024	Dec	Sinker		3,690,000	0	0		3,690,000
B1	011832ZZ8	4.400%	2025	Jun	Sinker		35,000	0	0		35,000
B2	011832E57	5.250%	2025	Jun	Sinker		3,790,000	0	0		3,790,000
B1	011832ZZ8	4.400%	2025	Dec	Term		35,000	0	0		35,000
B2	011832E57	5.250%	2025	Dec	Sinker		3,890,000	0	0		3,890,000
B1	011832A28	4.550%	2026	Jun	Sinker		5,000	0	0		5,000
B2	011832E65	5.250%	2026	Jun	Term		4,020,000	0	0		4,020,000
B1	011832A28	4.550%	2026	Dec	Sinker		5,000	0	0		5,000
B2	011832E65	5.250%	2026	Dec	Sinker		4,130,000	0	0		4,130,000
B1	011832A28	4.550%	2027	Jun	Sinker		5,000	0	0		5,000
B2	011832E65	5.250%	2027	Jun	Sinker		4,240,000	0	0		4,240,000
B1	011832A28	4.550%	2027	Dec	Sinker		5,000	0	0		5,000
B2	011832E65	5.250%	2027	Dec	Sinker		4,350,000	0	0		4,350,000
B1	011832A28	4.550%	2028	Jun	Sinker		5,000	0	0		5,000
B2	011832E65	5.250%	2028	Jun	Sinker		4,465,000	0	0		4,465,000
B1	011832A28	4.550%	2028	Dec	Sinker		5,000	0	0		5,000
B2	011832E65	5.250%	2028	Dec	Sinker		4,585,000	0	0		4,585,000
B1	011832A28	4.550%	2029	Jun	Sinker		5,000	0	0		5,000
B2	011832E65	5.250%	2029	Jun	Sinker		4,705,000	0	0		4,705,000
B1	011832A28	4.550%	2029	Dec	Sinker		5,000	0	0		5,000
B2	011832E65	5.250%	2029	Dec	Sinker		4,830,000	0	0		4,830,000
B1	011832A28	4.550%	2030	Jun	Sinker		5,000	0	0		5,000
B2	011832E65	5.250%	2030	Jun	Sinker		4,955,000	0	0		4,955,000
B1	011832A28	4.550%	2030	Dec	Term		5,000	0	0		5,000
B2	011832E65	5.250%	2030	Dec	Term		5,070,000	0	0		5,070,000
GH05B Total							\$147,610,000	\$13,370,000	\$0	\$134,240,000	
GH05C General Housing Purpose Bonds, 2005 Series C											
				Exempt	Prog: 804	Yield: 4.474%	Delivery: 5/18/2005	Dated: 5/18/2005	AA	Aaa	AAA
C1	011832A36	2.600%	2005	Dec	Serial		25,000	25,000	0		0
C1	011832A44	2.700%	2006	Jun	Serial		20,000	20,000	0		0
C1	011832A51	2.750%	2006	Dec	Serial		20,000	20,000	0		0
C1	011832A69	2.850%	2007	Jun	Serial		20,000	20,000	0		0
C1	011832A77	2.900%	2007	Dec	Serial		20,000	20,000	0		0
C1	011832A85	3.000%	2008	Jun	Serial		20,000	20,000	0		0
C1	011832A93	3.050%	2008	Dec	Serial		25,000	25,000	0		0
C1	011832B27	3.150%	2009	Jun	Serial		25,000	25,000	0		0
C1	011832B35	3.200%	2009	Dec	Serial		25,000	0	0		25,000
C1	011832B43	3.250%	2010	Jun	Serial		25,000	0	0		25,000
C1	011832B50	3.300%	2010	Dec	Serial		25,000	0	0		25,000
C1	011832B68	3.400%	2011	Jun	Serial		25,000	0	0		25,000
C2	011832B84	4.000%	2012	Jun	Serial		1,330,000	0	0		1,330,000
C2	011832B92	4.000%	2012	Dec	Serial		1,365,000	0	0		1,365,000
C2	011832C26	5.000%	2013	Jun	Serial		1,395,000	0	0		1,395,000
C2	011832C34	5.000%	2013	Dec	Serial		1,435,000	0	0		1,435,000
C2	011832C42	5.000%	2014	Jun	Serial		1,470,000	0	0		1,470,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
General Housing Purpose Bonds												
GH05C General Housing Purpose Bonds, 2005 Series C												
				Exempt	Prog: 804	Yield: 4.474%	Delivery: 5/18/2005	Dated: 5/18/2005	S and P	Moody's	Fitch	
C2	011832C59	5.000%	2014	Dec	Serial		1,505,000	0	0	AA	Aaa	AAA
C2	011832C67	5.000%	2015	Jun	Sinker		1,545,000	0	0			
C2	011832C67	5.000%	2015	Dec	Sinker		1,580,000	0	0			
C2	011832C67	5.000%	2016	Jun	Sinker		1,620,000	0	0			
C2	011832C67	5.000%	2016	Dec	Sinker		1,660,000	0	0			
C2	011832C67	5.000%	2017	Jun	Term		1,705,000	0	0			
GH05C Total							\$16,885,000	\$175,000	\$0	\$16,710,000		
General Housing Purpose Bonds Total							\$307,730,000	\$17,125,000	\$0	\$290,605,000		
Total AHFC Bonds							\$3,994,289,750	\$362,515,000	\$649,635,000	\$2,982,139,750		

Short Term Debt Outstanding: (As of 09/30/09)	
Domestic Taxable Commercial Paper	150,000,000
Total Short Term Debt Outstanding	\$150,000,000

Detail of Accreted Interest: (As of 09/30/09)	
Mortgage Revenue Bonds 1997 Series A2	11,638,688
Total Accreted Interest	\$11,638,688
Total Bonds w/ Accreted Interest	\$2,993,778,438

Detail of Defeased Debt: (As of 09/30/09)	
State Building Lease Bonds, 1999	16,485,000
Housing Development Bonds, 1999 Series C	41,475,000
Total Defeased Debt	\$57,960,000
Total Bonds w/o Defeased Debt	\$2,924,179,750

Footnotes:

- AHFC has issued \$16,532,104,122 in Bonds and Notes as of 09/30/09. This total includes Bonds and Notes issued by the Alaska State Housing Authority (ASHA), which was merged into AHFC on 07/01/92 and became the Public Housing Division.
- AHFC established a subsidiary known as the Northern Tobacco Securitization Corporation (NTSC). As a subsidiary of AHFC, NTSC is a government instrumentality of, but separate and apart from, the State of Alaska. NTSC issued bonds of \$116,050,000 on 10/26/00, \$126,790,000 on 08/15/01 and \$411,987,860 on 08/17/06. These bonds are not listed in this Exhibit and are not a debt of AHFC.
- On 05/18/05, AHFC issued \$16,885,000 General Housing Purpose Bonds, 2005 Series C in order to economically defease \$16,485,000 State Building Lease Bonds, 1999 and redeem them on their earliest optional redemption date of 04/01/10.
- On 03/08/07, AHFC issued Draw Down Bonds to provide funds for refunding prior bonds and to preserve private activity bond volume cap. AHFC may make additional draws up to a cumulative aggregate principal amount of \$900,000,000; provided, however, that no more than \$300,000,000 principal amount may be outstanding at any one time.
- On 10/03/07, AHFC issued \$53,110,000 State Capital Project Bonds, 2007 Series B, of which a portion will be used to economically defease \$41,475,000 Housing Development Bonds, 1999 Series C and redeem them on their earliest optional redemption date of 12/01/09.
- Although the Official Statement for HD00B shows an amortization schedule for the bonds, there are no scheduled sinking funds per the Bond Indenture.
- In addition to paying variable rates, AHFC has entered into swap agreements with counterparties on some Bond transactions (i.e. GP01A/B, E021A, SC02B/C and E071A/B/D).
- Some of the Bonds have PAC structures that are subject to mandatory redemptions based on projected net prepayment tables listed in their respective OS.
- The interest earnings on the tax-exempt debt listed herein is not subject to the alternative minimum tax imposed under the Internal Revenue Code of 1986 unless designated as AMT.

1 Mortgage Revenue Bonds, 1997 Series A1

Series: E97A1 Prog: 101
 Remaining Principal Balance: \$14,140,360
 Weighted Average Seasoning: 144
 Weighted Average Interest Rate: 5.918%
 Bond Yield (TIC): 5.530%

	Prepayments	CPR	PSA
1-Month	\$54,210	4.49%	75
3-Months	\$584,849	14.89%	248
6-Months	\$1,444,391	17.51%	292
12-Months	\$2,214,730	13.33%	222
Life	\$86,373,712	14.75%	246

2 Mortgage Revenue Bonds, 1997 Series A2

Series: E97A2 Prog: 101
 Remaining Principal Balance: \$21,140,194
 Weighted Average Seasoning: 88
 Weighted Average Interest Rate: 6.166%
 Bond Yield (TIC): 5.530%

	Prepayments	CPR	PSA
1-Month	\$409,337	20.56%	343
3-Months	\$754,620	13.05%	218
6-Months	\$1,562,443	13.22%	220
12-Months	\$2,689,422	11.18%	186
Life	\$67,240,519	14.80%	247

3 Mortgage Revenue Bonds, 1998 Series A1

Series: E98A1 Prog: 102
 Remaining Principal Balance: \$7,220,057
 Weighted Average Seasoning: 137
 Weighted Average Interest Rate: 5.446%
 Bond Yield (TIC): 5.206%

	Prepayments	CPR	PSA
1-Month	\$97,957	14.93%	249
3-Months	\$222,941	11.43%	191
6-Months	\$727,900	17.22%	287
12-Months	\$1,239,700	14.38%	240
Life	\$26,720,465	12.52%	209

4 Mortgage Revenue Bonds, 1998 Series A2

Series: E98A2 Prog: 102
 Remaining Principal Balance: \$16,722,447
 Weighted Average Seasoning: 80
 Weighted Average Interest Rate: 7.097%
 Bond Yield (TIC): 5.206%

	Prepayments	CPR	PSA
1-Month	\$425,311	26.02%	434
3-Months	\$555,850	12.20%	203
6-Months	\$1,158,786	12.50%	208
12-Months	\$2,135,064	11.28%	188
Life	\$30,282,249	12.82%	214

5 Mortgage Revenue Bonds, 1999 Series A1

Series: E99A1 Prog: 103
 Remaining Principal Balance: \$2,352,645
 Weighted Average Seasoning: 131
 Weighted Average Interest Rate: 6.375%
 Bond Yield (TIC): 5.978%

	Prepayments	CPR	PSA
1-Month	\$6,958	3.48%	58
3-Months	\$57,790	9.20%	153
6-Months	\$258,815	18.60%	310
12-Months	\$505,519	17.32%	289
Life	\$8,619,762	13.59%	226

6 Mortgage Revenue Bonds, 1999 Series A2

Series: E99A2 Prog: 103
 Remaining Principal Balance: \$70,513,246
 Weighted Average Seasoning: 98
 Weighted Average Interest Rate: 6.958%
 Bond Yield (TIC): 5.978%

	Prepayments	CPR	PSA
1-Month	\$1,015,780	15.77%	263
3-Months	\$3,007,648	15.37%	256
6-Months	\$7,018,954	17.22%	287
12-Months	\$11,830,358	14.29%	238
Life	\$181,959,514	13.43%	224

7 Mortgage Revenue Bonds, 2000 Series A

Series: E001A Prog: 104
 Remaining Principal Balance: \$18,057,043
 Weighted Average Seasoning: 64
 Weighted Average Interest Rate: 5.767%
 Bond Yield (TIC): 5.929%

	Prepayments	CPR	PSA
1-Month	\$200,607	12.42%	207
3-Months	\$755,728	15.10%	252
6-Months	\$1,658,286	15.99%	266
12-Months	\$2,613,070	12.98%	216
Life	\$41,056,894	15.23%	254

8 Mortgage Revenue Bonds, 2000 Series B

Series: E001B Prog: 104
 Remaining Principal Balance: \$31,770,154
 Weighted Average Seasoning: 90
 Weighted Average Interest Rate: 6.872%
 Bond Yield (TIC): 5.929%

	Prepayments	CPR	PSA
1-Month	\$689,975	22.73%	379
3-Months	\$1,965,717	21.29%	355
6-Months	\$4,554,586	23.36%	389
12-Months	\$5,876,243	16.05%	268
Life	\$84,842,964	15.51%	258

9 Mortgage Revenue Bonds, 2001 Series A

Series: E011A Prog: 105
 Remaining Principal Balance: \$5,495,104
 Weighted Average Seasoning: 131
 Weighted Average Interest Rate: 5.985%
 Bond Yield (TIC): 5.211%

	Prepayments	CPR	PSA
1-Month	\$51,135	10.52%	175
3-Months	\$187,463	12.50%	208
6-Months	\$406,786	13.20%	220
12-Months	\$917,046	13.97%	233
Life	\$24,306,295	17.85%	298

10 Mortgage Revenue Bonds, 2001 Series B

Series: E011B Prog: 105
 Remaining Principal Balance: \$51,587,869
 Weighted Average Seasoning: 77
 Weighted Average Interest Rate: 6.070%
 Bond Yield (TIC): 5.211%

	Prepayments	CPR	PSA
1-Month	\$520,688	11.35%	189
3-Months	\$1,767,136	12.59%	210
6-Months	\$4,388,669	15.02%	250
12-Months	\$7,454,543	13.19%	220
Life	\$86,937,657	13.66%	228

11 Home Mortgage Revenue Bonds, 2002 Series A

Series: E021A Prog: 106
 Remaining Principal Balance: \$158,305,085
 Weighted Average Seasoning: 56
 Weighted Average Interest Rate: 5.618%
 Bond Yield (TIC): 4.553%

	Prepayments	CPR	PSA
1-Month	\$1,598,602	11.36%	189
3-Months	\$5,380,738	12.49%	208
6-Months	\$13,195,267	14.78%	246
12-Months	\$24,095,573	13.24%	221
Life	\$173,507,279	12.14%	202

12 Home Mortgage Revenue Bonds, 2006 Series A

Series: E061A Prog: 107
 Remaining Principal Balance: \$79,053,055
 Weighted Average Seasoning: 46
 Weighted Average Interest Rate: 5.495%
 Bond Yield (TIC): 4.623%

	Prepayments	CPR	PSA
1-Month	\$631,810	9.11%	152
3-Months	\$2,194,652	10.37%	173
6-Months	\$4,389,337	10.22%	170
12-Months	\$7,398,659	8.51%	142
Life	\$26,905,488	7.69%	146

13 Home Mortgage Revenue Bonds, 2006 Series B

Series: E061B Prog: 108
 Remaining Principal Balance: \$55,638,304
 Weighted Average Seasoning: 42
 Weighted Average Interest Rate: 4.892%
 Bond Yield (TIC): 4.048%

	Prepayments	CPR	PSA
1-Month	\$633,518	12.70%	212
3-Months	\$1,893,135	12.46%	208
6-Months	\$5,010,414	15.68%	261
12-Months	\$7,752,010	12.04%	201
Life	\$15,649,325	6.55%	153

14 Home Mortgage Revenue Bonds, 2006 Series C

Series: E06C1 Prog: 109
 Remaining Principal Balance: \$57,442,481
 Weighted Average Seasoning: 36
 Weighted Average Interest Rate: 5.130%
 Bond Yield (TIC): 4.210%

	Prepayments	CPR	PSA
1-Month	\$384,938	7.70%	128
3-Months	\$2,074,562	13.15%	219
6-Months	\$5,079,931	15.40%	257
12-Months	\$8,838,203	13.08%	218
Life	\$12,185,645	6.03%	164

15 Home Mortgage Revenue Bonds, 2007 Series A

Series: E071A Prog: 110
 Remaining Principal Balance: \$68,501,539
 Weighted Average Seasoning: 60
 Weighted Average Interest Rate: 5.317%
 Bond Yield (TIC): 4.048%

	Prepayments	CPR	PSA
1-Month	\$1,464,419	22.42%	374
3-Months	\$3,023,770	15.84%	264
6-Months	\$8,744,313	21.80%	363
12-Months	\$14,912,433	18.76%	313
Life	\$28,884,792	15.35%	256

16 Home Mortgage Revenue Bonds, 2007 Series B

Series: E071B Prog: 111
 Remaining Principal Balance: \$69,243,759
 Weighted Average Seasoning: 60
 Weighted Average Interest Rate: 5.548%
 Bond Yield (TIC): 4.210%

	Prepayments	CPR	PSA
1-Month	\$1,474,105	22.34%	372
3-Months	\$3,111,231	16.08%	268
6-Months	\$8,069,382	19.98%	333
12-Months	\$12,240,980	15.44%	257
Life	\$24,737,205	13.21%	220

17 Home Mortgage Revenue Bonds, 2007 Series C

Series: E071C Prog: 112
 Remaining Principal Balance: \$77,608,971
 Weighted Average Seasoning: 31
 Weighted Average Interest Rate: 5.023%
 Bond Yield (TIC): 4.091%

	Prepayments	CPR	PSA
1-Month	\$483,480	7.18%	120
3-Months	\$1,336,506	6.58%	110
6-Months	\$2,715,031	6.60%	114
12-Months	\$5,306,898	6.31%	122
Life	\$8,295,360	3.73%	117

18 Home Mortgage Revenue Bonds, 2007 Series D

Series: E071D Prog: 113
 Remaining Principal Balance: \$80,904,539
 Weighted Average Seasoning: 59
 Weighted Average Interest Rate: 5.401%
 Bond Yield (TIC): 4.091%

	Prepayments	CPR	PSA
1-Month	\$799,827	11.13%	186
3-Months	\$3,413,540	15.20%	253
6-Months	\$8,929,551	19.00%	317
12-Months	\$15,541,870	16.69%	278
Life	\$30,325,023	13.68%	228

19 Home Mortgage Revenue Bonds, 2008 Series A

Series: E081A Prog: 114
 Remaining Principal Balance: \$68,249,108
 Weighted Average Seasoning: 24
 Weighted Average Interest Rate: 5.284%
 Bond Yield (TIC): 4.190%

	Prepayments	CPR	PSA
1-Month	\$185,196	3.20%	66
3-Months	\$1,293,558	7.20%	155
6-Months	\$4,241,643	11.25%	260
12-Months	\$7,039,686	9.22%	247
Life	\$9,173,184	7.14%	244

20 Home Mortgage Revenue Bonds, 2008 Series B

Series: E081B Prog: 115
 Remaining Principal Balance: \$76,616,365
 Weighted Average Seasoning: 14
 Weighted Average Interest Rate: 5.231%
 Bond Yield (TIC): 4.257%

	Prepayments	CPR	PSA
1-Month	\$745,654	10.97%	401
3-Months	\$970,343	4.90%	193
6-Months	\$1,785,257	4.48%	201
12-Months	\$2,742,188	3.58%	211
Life	\$2,752,095	3.33%	206

21 Home Mortgage Revenue Bonds, 2009 Series A

Series: E091A Prog: 116
 Remaining Principal Balance: \$95,471,661
 Weighted Average Seasoning: 57
 Weighted Average Interest Rate: 5.321%
 Bond Yield (TIC): 4.190%

	Prepayments	CPR	PSA
1-Month	\$1,239,410	14.34%	239
3-Months	\$4,856,528	17.89%	298
6-Months	\$8,824,612	18.97%	316
12-Months	\$8,824,612	18.97%	316
Life	\$8,824,612	18.97%	316

22 Home Mortgage Revenue Bonds, 2009 Series B

Series: E091B Prog: 117
 Remaining Principal Balance: \$95,585,503
 Weighted Average Seasoning: 69
 Weighted Average Interest Rate: 5.324%
 Bond Yield (TIC): 4.257%

	Prepayments	CPR	PSA
1-Month	\$1,499,656	17.04%	284
3-Months	\$4,284,087	16.06%	268
6-Months	\$8,819,480	18.97%	316
12-Months	\$8,819,480	18.97%	316
Life	\$8,819,480	18.97%	316

23 Home Mortgage Revenue Bonds, 2009 Series C

Series: E091C Prog: 118
 Remaining Principal Balance: \$22,377,707
 Weighted Average Seasoning: 12
 Weighted Average Interest Rate: 7.299%
 Bond Yield (TIC): 4.893%

	Prepayments	CPR	PSA
1-Month	\$18,103	0.97%	41
3-Months	\$93,673	2.47%	111
6-Months	\$93,673	2.47%	111
12-Months	\$93,673	2.47%	111
Life	\$93,673	2.47%	111

24 Home Mortgage Revenue Bonds, 2009 Series D

Series: E091D Prog: 119
 Remaining Principal Balance: \$101,297,448
 Weighted Average Seasoning: 41
 Weighted Average Interest Rate: 5.927%
 Bond Yield (TIC): 4.893%

	Prepayments	CPR	PSA
1-Month	\$1,996,768	20.88%	348
3-Months	\$3,642,959	19.10%	318
6-Months	\$3,642,959	19.10%	318
12-Months	\$3,642,959	19.10%	318
Life	\$3,642,959	19.10%	318

25 Veterans Collateralized Bonds, 1998 First & Second

Series: C9811 Prog: 202
 Remaining Principal Balance: \$12,116,854
 Weighted Average Seasoning: 108
 Weighted Average Interest Rate: 5.938%
 Bond Yield (TIC): 5.403%

	Prepayments	CPR	PSA
1-Month	\$455,220	35.76%	596
3-Months	\$773,035	21.84%	364
6-Months	\$2,448,247	30.48%	508
12-Months	\$3,430,363	21.71%	362
Life	\$53,627,686	14.91%	249

26 Veterans Collateralized Bonds, 1999 First

Series: C9911 Prog: 203
 Remaining Principal Balance: \$29,216,326
 Weighted Average Seasoning: 94
 Weighted Average Interest Rate: 7.281%
 Bond Yield (TIC): 6.109%

	Prepayments	CPR	PSA
1-Month	\$588,820	21.29%	355
3-Months	\$2,093,489	24.10%	402
6-Months	\$4,475,964	24.71%	412
12-Months	\$7,514,941	20.39%	340
Life	\$109,443,747	16.62%	277

27 Veterans Collateralized Bonds, 2000 First

Series: C0011 Prog: 204
 Remaining Principal Balance: \$13,940,257
 Weighted Average Seasoning: 91
 Weighted Average Interest Rate: 7.319%
 Bond Yield (TIC): 6.319%

	Prepayments	CPR	PSA
1-Month	\$44,455	3.75%	62
3-Months	\$667,683	16.98%	283
6-Months	\$2,192,784	25.15%	419
12-Months	\$6,313,755	30.89%	515
Life	\$69,251,387	20.01%	334

28 Veterans Collateralized Bonds, 2002 First

Series: C0211 Prog: 205
 Remaining Principal Balance: \$15,149,058
 Weighted Average Seasoning: 85
 Weighted Average Interest Rate: 6.077%
 Bond Yield (TIC): 5.466%

	Prepayments	CPR	PSA
1-Month	\$166,738	12.31%	205
3-Months	\$934,285	21.13%	352
6-Months	\$3,703,268	35.10%	585
12-Months	\$5,865,357	27.50%	458
Life	\$41,841,254	17.01%	283

29 Veterans Collateralized Bonds, 2005 First & Second

Series: C0511 Prog: 206
 Remaining Principal Balance: \$11,835,140
 Weighted Average Seasoning: 47
 Weighted Average Interest Rate: 5.064%
 Bond Yield (TIC): 4.215%

	Prepayments	CPR	PSA
1-Month	\$72,289	7.05%	117
3-Months	\$648,347	18.88%	315
6-Months	\$1,033,994	15.11%	252
12-Months	\$2,930,893	18.87%	315
Life	\$6,092,936	10.26%	184

30 Veterans Collateralized Bonds, 2006 First

Series: C0611 Prog: 207
 Remaining Principal Balance: \$155,105,714
 Weighted Average Seasoning: 23
 Weighted Average Interest Rate: 5.566%
 Bond Yield (TIC): 4.700%

	Prepayments	CPR	PSA
1-Month	\$514,191	3.89%	85
3-Months	\$3,804,756	9.21%	210
6-Months	\$17,485,806	19.10%	467
12-Months	\$30,870,906	16.42%	468
Life	\$37,691,460	8.96%	366

31 Veterans Collateralized Bonds, 2007 & 2008 First

Series: C0711 Prog: 208
 Remaining Principal Balance: \$40,936,559
 Weighted Average Seasoning: 24
 Weighted Average Interest Rate: 5.923%
 Bond Yield (TIC): 5.023%

	Prepayments	CPR	PSA
1-Month	\$578,000	15.49%	319
3-Months	\$3,103,444	25.22%	542
6-Months	\$9,858,518	34.74%	797
12-Months	\$16,113,788	27.86%	741
Life	\$16,836,205	16.81%	599

32 General Mortgage Revenue Bonds, 2002 Series A

Series: GM02A Prog: 404
 Remaining Principal Balance: \$105,720,499
 Weighted Average Seasoning: 71
 Weighted Average Interest Rate: 5.630%
 Bond Yield (TIC): 4.798%

	Prepayments	CPR	PSA
1-Month	\$1,402,561	14.63%	244
3-Months	\$3,153,502	11.06%	184
6-Months	\$13,090,834	20.61%	344
12-Months	\$27,527,064	20.52%	342
Life	\$160,589,366	17.96%	299

33 Governmental Purpose Bonds, 2001 Series A

Series: GP01A Prog: 502
 Remaining Principal Balance: \$208,704,951
 Weighted Average Seasoning: 72
 Weighted Average Interest Rate: 6.362%
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$2,456,935	13.10%	218
3-Months	\$8,761,456	15.13%	252
6-Months	\$27,502,029	21.78%	363
12-Months	\$45,804,406	18.53%	309
Life	\$451,224,903	17.86%	298

Footnotes:

1. The prepayments and rates given in this exhibit are based on historical figures and in may not necessarily reflect future prepayment speeds.
2. CPR (Constant Prepayment Rate) is the annualized probability that a mortgage will be prepaid.
3. PSA (Prepayment Speed Assumption) was developed by the BMA as a benchmark for comparing historical prepayment speeds of different bonds.
4. CPR and PSA figures for 3-Months, 6-Months, 12-Months and Life are averages based on the SMM (Single Monthly Mortality) rates over the period.
5. Prepayment rates are calculated since the bond funding date and include partial and full prepayments and repurchases. Bonds funded before 1994 are calculated since the report cutoff date of January 1994.
6. Loan balances refer to loans with outstanding balances that are either current, delinquent, or unsold real estate owned loans. The prepayment history includes sold real estate owned loans and loan disposals.
7. The weighted average seasoning is based on the average age of all outstanding loans pledged to the payment of the bonds. Loan transfers may result in an adjustment to the weighted average seasoning of the series.
8. Loan balances and prepayments do not include OCR (Over Collateral Reserve) funds, which are attached to certain bond deals to both ensure sufficient cash flow and alleviate default risk .
9. Housing Development Bonds are structured around specific projects and have restricted prepayment schedules.
10. Some Bonds (E001A, GP01A, E071A/B/D and E091A/B/D) were funded with seasoned mortgage loan portfolios.

ALASKA HOUSING FINANCE CORPORATION
SPECIAL REDEMPTION & BOND ISSUANCE SUMMARY

10/09/09

SPECIAL REDEMPTION SUMMARY:			
Year	Surplus	Refunding	Total
FY 2010	42,485,000	80,870,000	123,355,000
FY 2009	313,780,000	161,760,000	475,540,000
FY 2008	95,725,000	17,945,000	113,670,000
FY 2007	180,245,000	220,350,874	400,595,874
FY 2006	232,125,000	149,640,000	381,765,000
FY 2005	150,595,603	-	150,595,603
FY 2004	214,235,000	217,285,000	431,520,000
FY 2003	304,605,000	286,340,000	590,945,000
FY 2002	152,875,000	175,780,000	328,655,000
FY 2001	48,690,000	-	48,690,000
FY 2000	94,855,000	300,000,000	394,855,000
FY 1999	110,101,657	-	110,101,657
FY 1998	72,558,461	389,908,544	462,467,005
FY 1997	150,812,506	68,467,000	219,279,506
FY 1996	147,114,796	200,000,000	347,114,796
FY 1995	153,992,520	-	153,992,520

FY 2010 REDEMPTION DETAIL BY SERIES:			
Series	Surplus	Refunding	Total
GM99A	-	80,870,000	80,870,000
GP97A	6,000,000	-	6,000,000
HD00B	36,485,000	-	36,485,000

FY 2009 REDEMPTION DETAIL BY SERIES:			
Series	Surplus	Refunding	Total
DD07A	65,125,000	-	65,125,000
DD07C	29,395,000	-	29,395,000
DD07D	14,445,000	-	14,445,000
E001C	1,205,000	-	1,205,000
E011A	990,000	-	990,000
E021A	1,025,000	-	1,025,000
E061A	5,070,000	-	5,070,000
E061B	3,610,000	-	3,610,000
E06C1	3,190,000	-	3,190,000
E97A1	3,415,000	-	3,415,000
E97A2	2,375,000	-	2,375,000
E98A1	1,700,000	-	1,700,000
E98A2	1,040,000	-	1,040,000
E99A2	9,785,000	-	9,785,000
GH03A	115,000,000	-	115,000,000
GH03B	16,095,000	-	16,095,000
GM99A	-	161,760,000	161,760,000
GP97A	2,700,000	-	2,700,000
HD00B	3,540,000	-	3,540,000
HD02D	34,075,000	-	34,075,000

BOND ISSUANCE SUMMARY:			
Year	Tax-Exempt	Taxable	Total
FY 2010	161,740,000	-	161,740,000
FY 2009	287,640,000	-	287,640,000
FY 2008	280,825,000	-	280,825,000
FY 2007	780,885,000	-	780,885,000
FY 2006	333,675,000	-	333,675,000
FY 2005	307,730,000	105,000,000	412,730,000
FY 2004	245,175,000	42,125,000	287,300,000
FY 2003	382,710,000	-	382,710,000
FY 2002	527,360,000	230,000,000	757,360,000
FY 2001	267,880,000	25,740,000	293,620,000
FY 2000	883,435,000	-	883,435,000
FY 1999	92,365,000	-	92,365,000
FY 1998	446,509,750	23,895,000	470,404,750
FY 1997	599,381,477	455,000	599,836,477
FY 1996	365,000,000	-	365,000,000
FY 1995	365,000,000	-	365,000,000
FY 1994	367,130,000	16,930,000	384,060,000
FY 1993	200,000,000	-	200,000,000
FY 1992	452,760,000	-	452,760,000
FY 1991	531,103,544	275,000,000	806,103,544
FY 1990	297,000,000	220,000,000	517,000,000
FY 1989	175,000,000	400,000,000	575,000,000
FY 1988	100,000,000	347,000,000	447,000,000
FY 1987	67,000,000	415,000,000	482,000,000
FY 1986	452,445,000	825,000,000	1,277,445,000
FY 1985	604,935,000	-	604,935,000
FY 1984	655,000,000	250,000,000	905,000,000
FY 1983	435,000,000	400,000,000	835,000,000
FY 1982	250,000,000	552,000,000	802,000,000
FY 1981	460,000,000	160,000,000	620,000,000
FY 1980	148,800,000	-	148,800,000
FY 1979	164,600,000	7,020,000	171,620,000
FY 1978	135,225,000	-	135,225,000
FY 1977	80,000,000	-	80,000,000
FY 1976	5,000,000	-	5,000,000
FY 1975	47,000,000	-	47,000,000
FY 1974	36,000,000	-	36,000,000
FY 1973	26,500,000	5,250,000	31,750,000

FY 2010 ISSUANCE DETAIL BY SERIES:			
Series	Tax-Exempt	Taxable	Total
E091C	80,870,000	-	80,870,000
E091D	80,870,000	-	80,870,000

FY 2009 ISSUANCE DETAIL BY SERIES:			
Series	Tax-Exempt	Taxable	Total
C0812	45,000,000	-	45,000,000
E081B	80,880,000	-	80,880,000
E091A	80,880,000	-	80,880,000
E091B	80,880,000	-	80,880,000

ALASKA HOUSING FINANCE CORPORATION

September 24, 2009

SUMMARY OF TAX-EXEMPT ONE-WEEK VARIABLE RATE DEMAND OBLIGATIONS & INTEREST RATE DERIVATIVE SWAPS

Data	GP97A	GP01A	GP01B	E021A ¹	E021A ²	SC02C	E071A	E071B	E071D	E091A	E091B	E091D
Outstanding	14,600,000	63,860,000	78,040,000	48,275,000	120,000,000	60,250,000	75,000,000	75,000,000	89,370,000	80,880,000	80,880,000	80,870,000
CUSIP	011831X82	0118326M9	0118326N7	011832PW6	011832PX4	0118326L1	01170PBW5	01170PBV7	01170PBX3	1170PDV5	1170PDX1	01170PEY8
Issue Date	12/03/97	08/02/01	08/02/01	05/16/02	05/16/02	12/05/02	05/31/07	05/31/07	05/31/07	05/28/09	05/28/09	08/26/09
Maturity Date	12/01/27	12/01/30	12/01/30	06/01/32	12/01/36	07/01/22	12/01/41	12/01/41	12/01/41	12/01/40	12/01/40	12/01/40
Rating	AA/Aa2	AA/Aaa	AA/Aaa	AAA/Aaa	AAA/Aaa	AA/Aa2	AA/Aa2	AA/Aa2	AA/Aa2	AA/Aa2	AA/Aa2	AA/Aa2
Remark Agent	Merrill	Merrill	Merrill	Merrill	Merrill	Merrill	Citigroup	Goldman	Merrill	Citigroup	Goldman	Merrill
Remarket Fee	0.07%	0.07%	0.07%	0.07%	0.07%	0.07%	0.07%	0.07%	0.07%	0.10%	0.10%	0.10%
Liquidity/Insur	Self	Self	Self	Dexia/FSA	Dexia/FSA	Self	LBBW	LBBW	LBBW	Self	Self	BANA
AMT/PU/Swap	N/A	Swap	Swap	AMT/Swap	AMT/Swap	Swap	PU/Swap	PU/Swap	PU/Swap	PU/Swap	PU/Swap	PU/Swap
Current Rate	0.27%	0.27%	0.27%	0.65%	0.65%	0.27%	0.50%	0.50%	0.45%	0.30%	0.35%	0.32%
Avg Rate	2.51%	2.07%	2.06%	2.47%	2.47%	2.24%	2.25%	2.11%	2.10%	0.18%	0.18%	0.34%
Max Rate	9.00%	9.25%	9.25%	10.25%	10.25%	8.00%	9.50%	7.90%	8.50%	0.30%	0.35%	0.40%
Min Rate	0.08%	0.08%	0.08%	0.60%	0.60%	0.08%	0.43%	0.20%	0.15%	0.10%	0.12%	0.30%
SIFMA Rate	2.50%	2.03%	2.03%	2.07%	2.07%	2.12%	2.01%	2.01%	2.01%	0.35%	0.35%	0.35%
SIFMA Spread	0.02%	0.05%	0.04%	0.41%	0.41%	0.13%	0.24%	0.10%	0.09%	(0.18%)	(0.17%)	(0.01%)
2008 Avg	2.03%	2.65%	2.64%	3.44%	3.44%	3.00%	2.37%	2.05%	2.06%	N/A	N/A	N/A
2009 Avg	0.23%	0.46%	0.46%	2.37%	2.37%	0.56%	1.03%	1.03%	0.98%	0.18%	0.18%	0.34%
2009 Spread	(0.23%)	(0.01%)	(0.01%)	1.91%	1.91%	0.10%	0.57%	0.57%	0.52%	(0.28%)	(0.28%)	(0.12%)

INTEREST RATE SWAP SUMMARY								
Bond Series	Counterparty	Notional	Fixed	Float	Net Swap	VRDO	Synthetic	Spread
GP01A	Morg Keeg	63,860,000	2.4530%	1.826%	0.627%	2.073%	2.700%	(0.247%)
GP01B	Merrill	78,040,000	4.1427%	1.826%	2.317%	2.064%	4.380%	(0.238%)
E021A ¹	Goldman	48,275,000	2.9800%	2.001%	0.979%	2.471%	3.450%	(0.470%)
E021A ²	Merrill	120,000,000	3.4480%	1.940%	1.508%	2.471%	3.979%	(0.531%)
SC02B	JPMorgan	14,555,000	3.7700%	1.998%	1.772%	-	1.772%	1.998%
SC02C	JPMorgan	60,250,000	4.3030%	2.233%	2.070%	2.244%	4.314%	(0.011%)
E071AB	Goldman	143,622,000	3.7345%	2.001%	1.734%	2.186%	3.920%	(0.185%)
E071BD	JPMorgan	95,748,000	3.7200%	2.001%	1.719%	2.101%	3.820%	(0.100%)
E091A	Citibank	72,789,000	3.7610%	0.338%	3.423%	0.177%	3.600%	0.161%
E091B	Goldman	72,789,000	3.7610%	0.338%	3.423%	0.180%	3.603%	0.158%
E091ABD	JPMorgan	97,052,000	3.7400%	0.338%	3.402%	0.178%	3.580%	0.160%
TOTAL		866,980,000	3.6388%	1.515%	2.124%	1.618%	3.742%	(0.103%)

NET SWAP TOTALS		
Pay Fixed	Rec Float	Net Swap
22,461,859	10,389,770	(12,072,089)
28,118,336	12,714,625	(15,403,711)
13,958,855	7,076,392	(6,882,463)
35,789,067	16,544,951	(19,244,116)
3,606,333	2,012,010	(1,594,323)
17,038,864	9,108,747	(7,930,117)
10,607,131	6,740,818	(3,866,313)
7,053,628	4,363,097	(2,690,531)
-	-	-
-	-	-
-	-	-
138,634,071	68,950,410	(69,683,661)

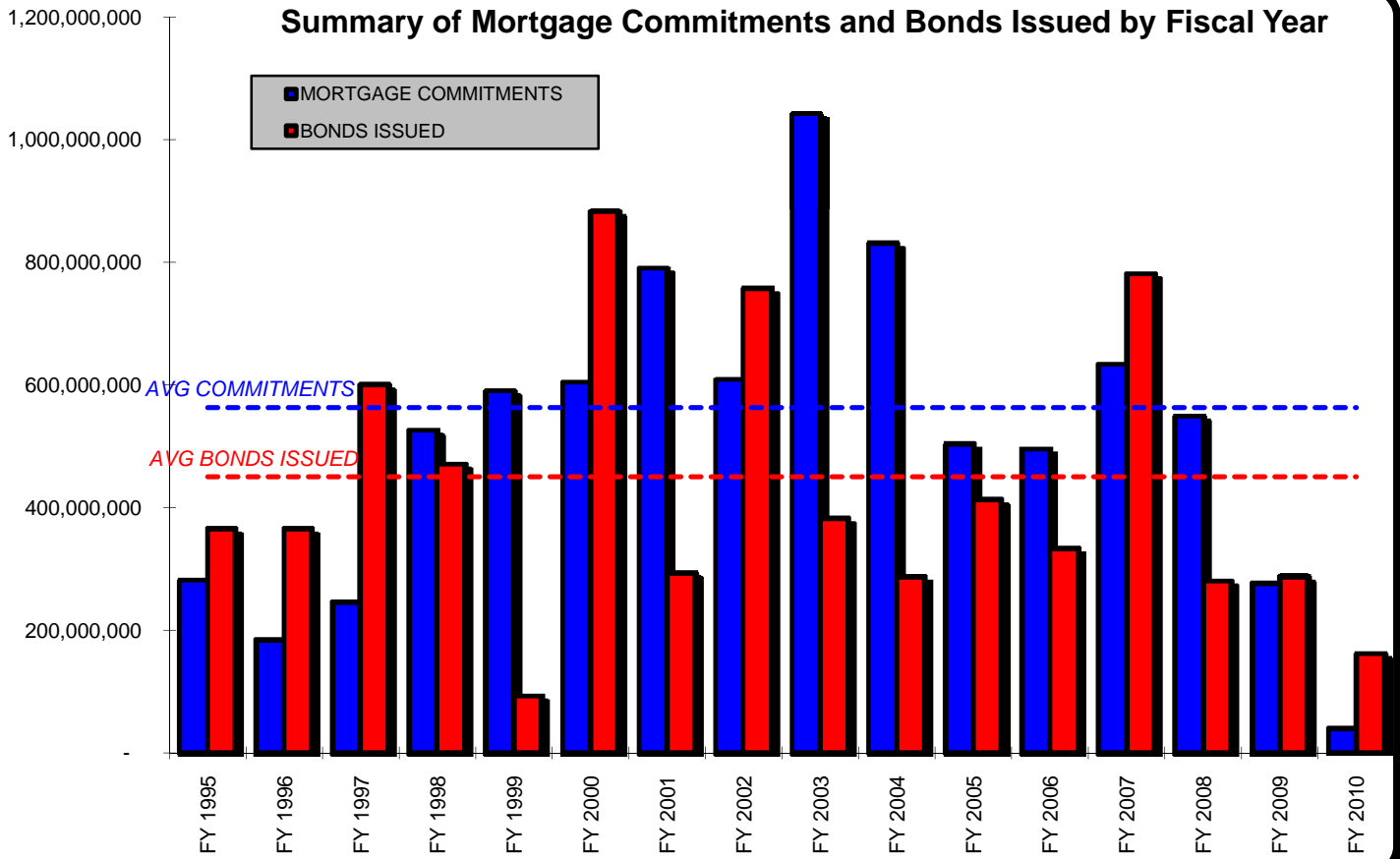
REMARKETING COMPARISON (2009)			
Agent	Allocation	WAIR	SIFMA Spread
Citi (AHFC)	9.3%	0.177%	(0.284%)
Gold (AHFC)	9.3%	0.180%	(0.282%)
Merrill (AHFC)	25.0%	0.470%	0.008%
Citi (SBPA)	8.7%	1.028%	0.567%
Gold (SBPA)	8.7%	1.031%	0.569%
Merrill (SBPA)	39.0%	1.520%	1.058%

VRDO SUMMARY			
	2009	2008	2007
Avg Rate	0.871%	2.648%	3.628%
Max Rate	4.750%	10.250%	4.020%
Min Rate	0.080%	0.400%	3.030%
SIFMA Rate	0.462%	2.240%	3.621%
SIFMA Spread	0.410%	0.409%	0.007%

MONTHLY SUMMARY	
September 30, 2009	
Total Bonds	\$2,982,139,750
Total Float	\$867,025,000
Self-Liquid	\$378,510,000
Float %	29.1%
Hedge %	98.3%

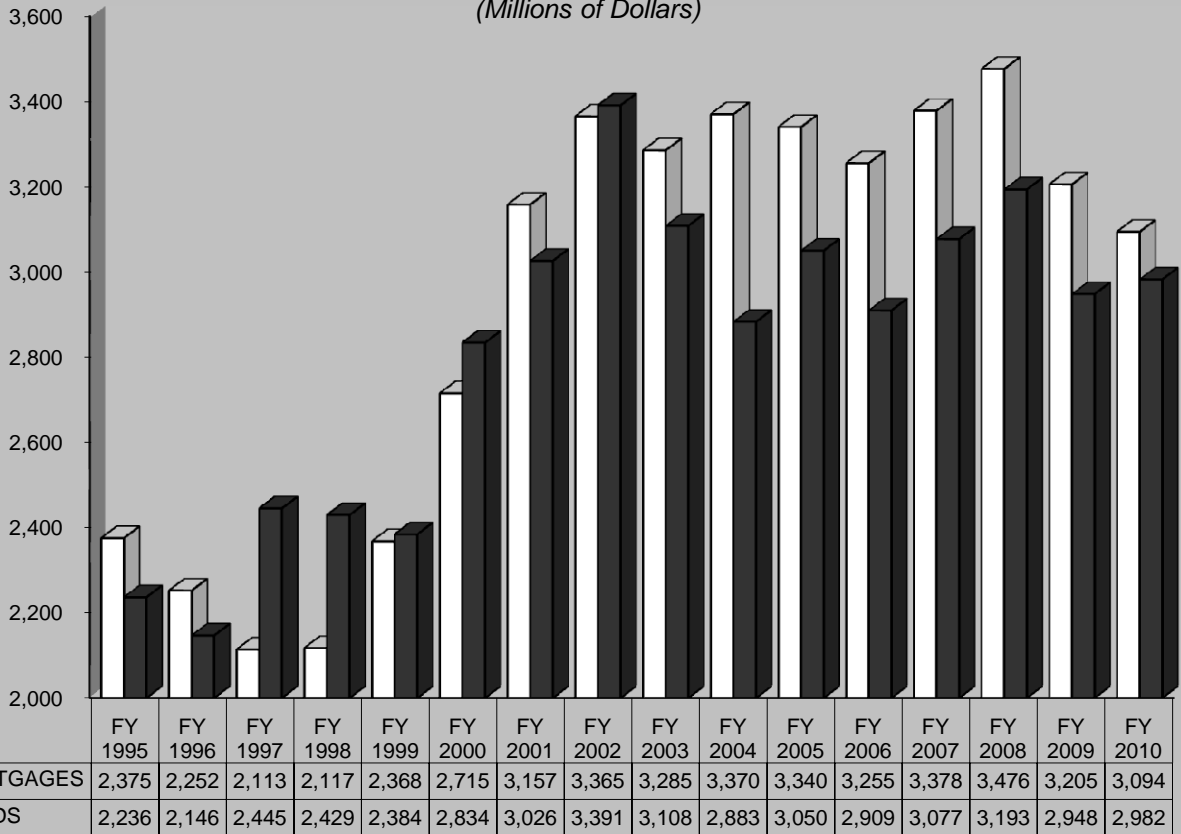
ALASKA HOUSING FINANCE CORPORATION

Summary of Mortgage Commitments and Bonds Issued by Fiscal Year



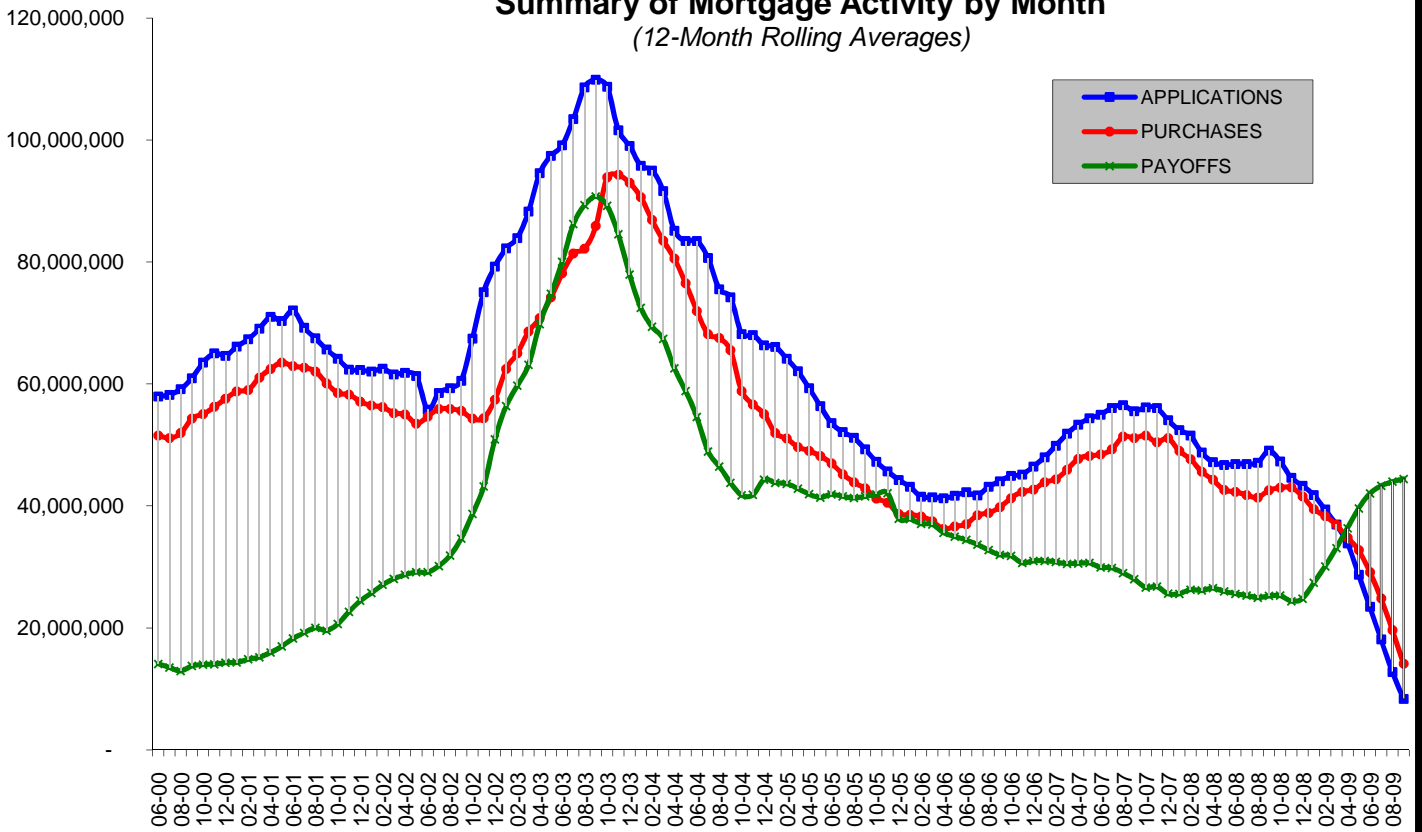
Summary of Mortgage Loans and Bonds Outstanding by Fiscal Year

(Millions of Dollars)

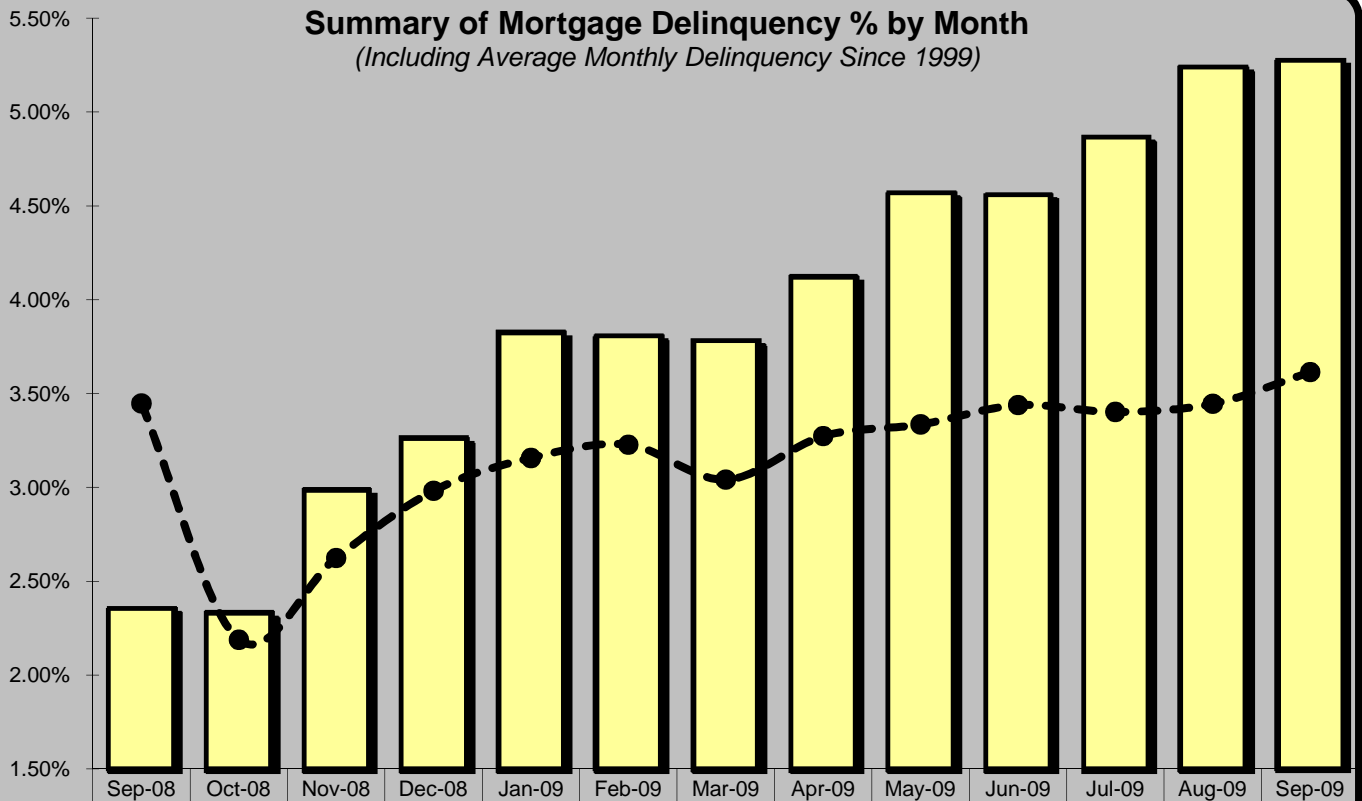


ALASKA HOUSING FINANCE CORPORATION

Summary of Mortgage Activity by Month (12-Month Rolling Averages)



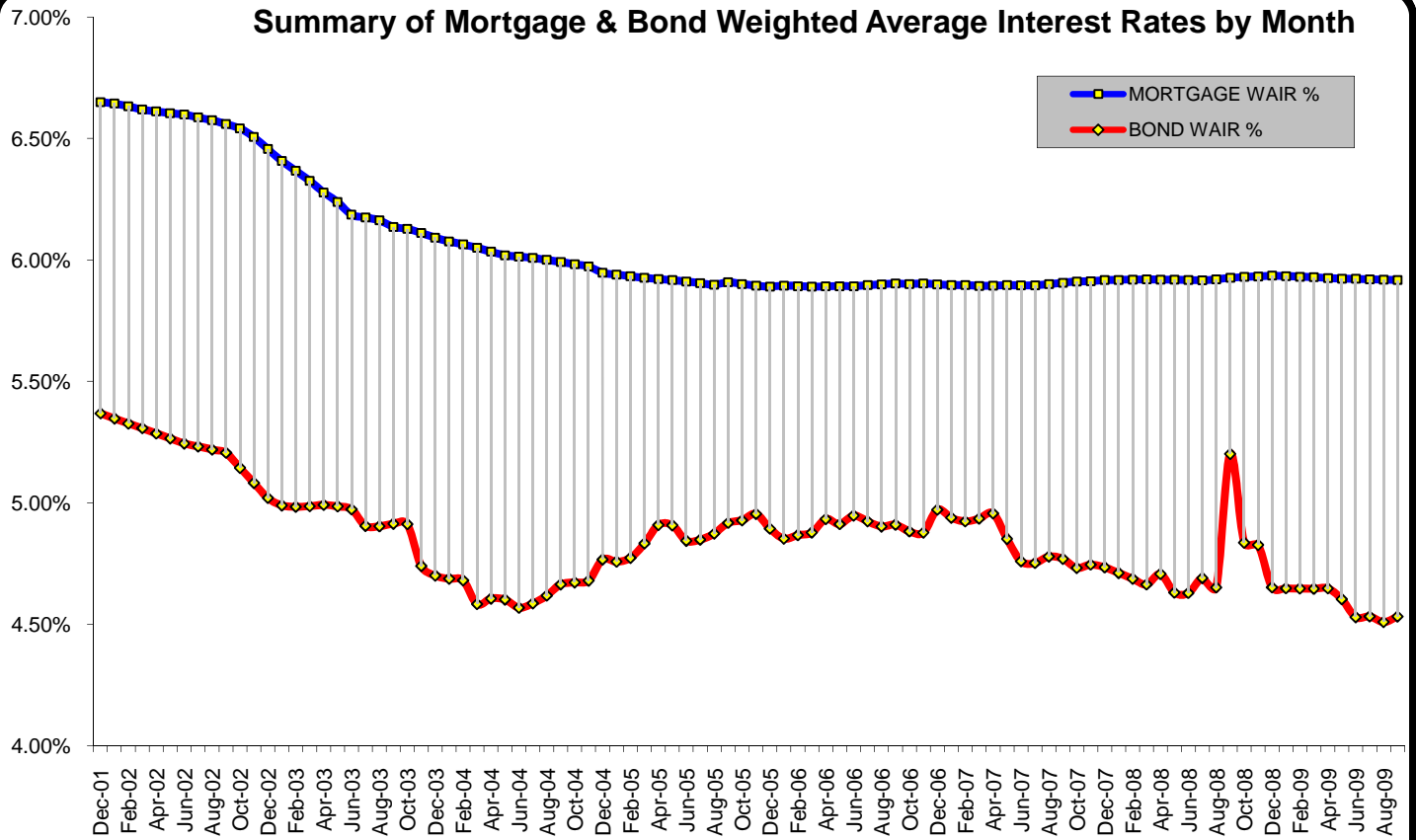
Summary of Mortgage Delinquency % by Month (Including Average Monthly Delinquency Since 1999)



	Sep-08	Oct-08	Nov-08	Dec-08	Jan-09	Feb-09	Mar-09	Apr-09	May-09	Jun-09	Jul-09	Aug-09	Sep-09
DEL	2.36%	2.33%	2.99%	3.26%	3.83%	3.80%	3.78%	4.12%	4.57%	4.56%	4.87%	5.24%	5.28%
AVG	3.45%	2.19%	2.62%	2.98%	3.16%	3.23%	3.04%	3.27%	3.34%	3.44%	3.40%	3.45%	3.61%

ALASKA HOUSING FINANCE CORPORATION

Summary of Mortgage & Bond Weighted Average Interest Rates by Month



Summary of Weighted Average Interest Rate Spreads by Month

