



**AUGUST 2016**

**MORTGAGE & BOND  
DISCLOSURE REPORT**

ALASKA HOUSING FINANCE CORPORATION  
AUGUST 2016 COMPARATIVE ACTIVITY SUMMARY

**As Of/Through Fiscal Year End**

**As Of/Through Fiscal Month End**

**Mortgage & Bond Portfolio:**

	FY 2015	FY 2016	% Change	08/31/15	08/31/16	% Change
Total Mortgage Portfolio	<b>2,649,246,997</b>	<b>2,790,905,495</b>	<b>5.3%</b>	<b>2,684,269,526</b>	<b>2,817,936,419</b>	<b>5.0%</b>
Mortgage Average Rate %	4.77%	4.67%	(2.1%)	4.74%	4.68%	(1.3%)
Delinquency % (30+ Days)	3.88%	3.70%	(4.6%)	3.77%	3.60%	(4.4%)
Foreclosure % (Annualized)	0.45%	0.26%	(42.2%)	0.43%	0.26%	(39.0%)
Mortgage Purchases	463,402,992	495,426,566	6.9%	100,007,881	101,485,953	1.5%
Mortgage Payoffs	240,116,152	236,001,025	(1.7%)	43,419,823	55,733,285	28.4%
Purchase/Payoff Variance	<b>223,286,840</b>	<b>259,425,541</b>	<b>16.2%</b>	<b>56,588,058</b>	<b>45,752,668</b>	<b>(19.1%)</b>
Purchase Average Rate %	4.10%	4.03%	(1.7%)	3.92%	4.79%	22.2%
Bonds - Fixed Rate	1,207,110,000	1,123,265,000	(6.9%)	1,205,010,000	1,261,680,000	4.7%
Bonds - Floating Hedged	743,025,000	708,020,000	(4.7%)	733,415,000	705,295,000	(3.8%)
Bonds - Floating Unhedged	190,045,000	190,045,000	0.0%	190,045,000	190,045,000	0.0%
Total Bonds Outstanding	<b>2,140,180,000</b>	<b>2,021,330,000</b>	<b>(5.6%)</b>	<b>2,128,470,000</b>	<b>2,157,020,000</b>	<b>1.3%</b>
Requiring Self-Liquidity	254,755,000	163,175,000	(35.9%)	252,145,000	160,450,000	(36.4%)
Bond Average Rate %	3.65%	3.69%	1.1%	3.65%	3.60%	(1.4%)
New Bond Issuances	423,005,000	55,620,000	(86.9%)	-	150,000,000	N/A
Special Bond Redemptions	434,800,000	176,755,000	(59.3%)	9,100,000	-	(100.0%)
Issue/Redemption Variance	<b>(11,795,000)</b>	<b>(121,135,000)</b>	<b>(927.0%)</b>	<b>(9,100,000)</b>	<b>150,000,000</b>	<b>1748.4%</b>
Issuance Average Yield %	2.03%	2.68%	32.0%	-	2.54%	N/A
Mortgage/Bond Spread %	<b>1.12%</b>	<b>0.98%</b>	<b>(12.5%)</b>	<b>1.09%</b>	<b>1.08%</b>	<b>(0.9%)</b>
Mortgage/Bond Ratio	<b>1.24</b>	<b>1.38</b>	<b>11.5%</b>	<b>1.26</b>	<b>1.31</b>	<b>3.6%</b>

**Cash & Investments:**

**Investment Amounts as of Month End**

**Annual Returns as of Month End**

	08/31/15	08/31/16	% Change	08/31/15	08/31/16	% Change
GeFONSI SL Reserve	406,462,684	328,352,442	(19.2%)	0.42%	0.84%	100.0%
Bond Trust Funds	208,999,773	218,511,352	4.6%	0.58%	0.44%	(24.1%)
SAM General Fund	101,109,608	117,619,196	16.3%	0.19%	0.40%	110.5%
Mortgage Collections	36,103,058	45,756,799	26.7%	0.17%	0.38%	123.5%
HAP/Senior Funds	24,082,309	2,668,557	(88.9%)	0.35%	0.42%	20.0%
Total Investments	<b>776,757,432</b>	<b>712,908,346</b>	<b>(8.2%)</b>	<b>0.42%</b>	<b>0.61%</b>	<b>46.4%</b>

ALASKA HOUSING FINANCE CORPORATION  
AUGUST 2016 COMPARATIVE ACTIVITY SUMMARY

**AHFC Financial Statements:**  
(in Thousands of Dollars)

	Fiscal Year Annual Audited			Third Quarter Unaudited		
	FY 2014	FY 2015	% Change	FY 2015	FY 2016	% Change
Mortgage & Loan Revenue	120,740	126,140	4.5%	94,519	96,506	2.1%
Investment Income	9,019	6,026	(33.2%)	4,706	4,422	(6.0%)
Externally Funded Programs	163,739	146,236	(10.7%)	101,302	92,038	(9.1%)
Rental Income	8,951	9,342	4.4%	6,765	7,757	14.7%
Other Revenue	5,637	2,355	(58.2%)	7,728	1,724	(77.7%)
<b>Total Revenue</b>	<b>308,086</b>	<b>290,099</b>	<b>(5.8%)</b>	<b>215,020</b>	<b>202,447</b>	<b>(5.8%)</b>
Interest Expenses	81,184	75,349	(7.2%)	57,662	52,457	(9.0%)
Housing Grants & Subsidies	149,188	125,222	(16.1%)	95,903	78,200	(18.5%)
Operations & Administration	58,771	53,287	(9.3%)	45,946	39,369	(14.3%)
Rental Housing Expenses	14,159	17,086	20.7%	12,824	11,783	(8.1%)
Mortgage and Loan Costs	9,442	11,327	20.0%	7,725	8,612	11.5%
Financing Expenses	4,415	5,064	14.7%	3,880	2,833	(27.0%)
Provision for Loan Loss	(5,688)	(5,741)	(0.9%)	(7,514)	(4,154)	44.7%
<b>Total Expenses</b>	<b>311,471</b>	<b>281,594</b>	<b>(9.6%)</b>	<b>216,426</b>	<b>189,100</b>	<b>(12.6%)</b>
<b>Operating Income (Loss)</b>	<b>(3,385)</b>	<b>8,505</b>	<b>351.3%</b>	<b>(1,406)</b>	<b>13,347</b>	<b>1049.3%</b>
Contributions to the State	1,380	3,825	177.2%	3,754	34	(99.1%)
<b>Change in Net Position</b>	<b>(4,765)</b>	<b>4,680</b>	<b>198.2%</b>	<b>(5,160)</b>	<b>13,313</b>	<b>358.0%</b>
Total Assets/Deferred Outflows	4,055,203	3,916,302	(3.4%)	3,983,736	3,951,816	(0.8%)
Total Liabilities/Deferred Inflows	2,545,295	2,430,821	(4.5%)	2,478,988	2,453,022	(1.0%)
<b>* Net Position</b>	<b>1,509,908</b>	<b>1,485,481</b>	<b>(1.6%)</b>	<b>1,504,748</b>	<b>1,498,794</b>	<b>(0.4%)</b>

**AHFC Dividend Calculation:**  
(in Thousands of Dollars)

	Through Fiscal Year			Through FY 2016 - Third Quarter	
	FY 2014	FY 2015	% Change	AHFC Dividend Summary	
Change in Net Position	(4,765)	4,680	198.2%	SOA General Fund Transfers	788,948
Add - State Contributions	1,380	3,825	177.2%	SCPB Projects Debt Service	434,866
Add - SCPB Debt Service	11,329	11,420	0.8%	SOA Capital Projects	253,761
Add - AHFC Capital Projects	17,467	14,642	(16.2%)	AHFC Capital Projects	479,608
<b>Adjusted Net Position Change</b>	<b>25,412</b>	<b>34,567</b>	<b>36.0%</b>	<b>Total Dividend Appropriations</b>	<b>1,957,184</b>
Factor % from Statutes	75%	75%	-	<b>Total Dividend Expenditures</b>	<b>1,908,148</b>
<b>Dividend Transfer Available</b>	<b>19,059</b>	<b>25,925</b>	<b>36.0%</b>	<b>Total Dividend Remaining</b>	<b>49,036</b>

\* FY 2015 revised net position at the beginning of the year was due to a \$29.1 million cumulative effect of accounting change for the GASB 68 pension liability.

# ALASKA HOUSING FINANCE CORPORATION

## DISCLOSURE REPORT: AHFC MORTGAGE AND LOAN OVERVIEW

As of: **8/31/2016**

<b>AHFC PORTFOLIO:</b>	<b>DOLLARS</b>	<b>% of \$</b>
MORTGAGES	2,678,463,031	95.05%
PARTICIPATION LOANS	131,456,437	4.66%
REAL ESTATE OWNED	8,016,950	0.28%
<b>TOTAL PORTFOLIO</b>	<b>2,817,936,419</b>	100.00%

<b>AHFC DELINQUENT:</b>		
30 DAYS PAST DUE	56,798,778	2.02%
60 DAYS PAST DUE	18,855,273	0.67%
90 DAYS PAST DUE	8,151,999	0.29%
120+ DAYS PAST DUE	17,387,388	0.62%
<b>TOTAL DELINQUENT</b>	<b>101,193,437</b>	3.60%

<b>PORTFOLIO SUMMARY STATISTICS:</b>			
AVG INTEREST RATE	4.677%	TAX-EXEMPT FTHB %	25.3%
AVG REMAINING TERM	297	RURAL %	15.8%
AVG LOAN TO VALUE	78	TAXABLE %	24.4%
SINGLE FAMILY %	88.0%	MF/SPECIAL NEEDS %	13.4%
MULTI-FAMILY %	12.0%	TAXABLE FTHB %	14.9%
FHA INSURANCE %	10.7%	TAX-EXEMPT VETS %	4.0%
VA INSURANCE %	6.2%	OTHER PROGRAM %	2.0%
PMI INSURANCE %	25.9%	ANCHORAGE %	41.4%
RD INSURANCE %	5.2%	OTHER CITY %	58.6%
HUD 184 INSURANCE %	5.2%	WELLS FARGO %	37.4%
UNINSURED %	46.5%	OTHER SERVICER %	62.6%

<b>MORTGAGE AND LOAN ACTIVITY:</b>	<b>FY 2014</b>	<b>FY 2015</b>	<b>FY 2016</b>	<b>FY 2017 (YTD)</b>	<b>CURRENT MONTH</b>
MORTGAGE APPLICATIONS	529,173,112	530,055,709	542,333,186	106,357,793	58,531,997
MORTGAGE COMMITMENTS	522,110,070	520,106,359	515,759,127	99,169,628	48,341,642
MORTGAGE PURCHASES	543,972,933	462,846,744	495,426,566	101,485,953	42,771,799
AVG PURCHASE PRICE	304,012	284,085	304,731	386,134	295,783
AVG INTEREST RATE	4.522%	4.092%	4.025%	4.794%	3.631%
AVG BEGINNING TERM	357	346	347	385	353
AVG LOAN TO VALUE	87	87	84	86	89
INSURANCE %	61.7%	58.8%	51.6%	68.5%	58.4%
SINGLE FAMILY%	86.6%	94.0%	91.1%	70.9%	99.2%
ANCHORAGE %	42.1%	46.6%	46.8%	33.4%	43.6%
WELLS FARGO %	40.4%	40.0%	12.4%	0.6%	1.1%
STREAMLINE REFINANCE %	2.7%	1.6%	1.7%	0.5%	0.3%
MORTGAGE PAYOFFS	219,206,635	240,116,152	235,978,891	55,733,285	31,923,922
MORTGAGE FORECLOSURES	14,127,019	11,400,626	7,174,321	1,643,080	323,362

**ALASKA HOUSING FINANCE CORPORATION TOTAL**

Weighted Average Interest Rate	4.677%
Weighted Average Remaining Term	297
Weighted Average Loan To Value	78

**TOTAL PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	2,678,463,031	95.1%
PARTICIPATION LOANS	131,456,437	4.7%
REAL ESTATE OWNED	8,016,950	0.3%
<b>TOTAL PORTFOLIO</b>	<b>2,817,936,419</b>	<b>100.0%</b>

**TOTAL DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	56,798,778	2.02%
60 DAYS PAST DUE	18,855,273	0.67%
90 DAYS PAST DUE	8,151,999	0.29%
120+ DAYS PAST DUE	17,387,388	0.62%
<b>TOTAL DELINQUENT</b>	<b>101,193,437</b>	<b>3.60%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	712,931,645	25.4%
TAXABLE	686,958,121	24.4%
RURAL	445,017,586	15.8%
TAXABLE FIRST-TIME HOMEBUYER	419,296,913	14.9%
MULTI-FAMILY/SPECIAL NEEDS	376,197,010	13.4%
VETERANS MORTGAGE PROGRAM	112,569,631	4.0%
OTHER LOAN PROGRAM	56,948,563	2.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	2,008,664,430	71.5%
MULTI-FAMILY	338,245,886	12.0%
CONDO	284,979,811	10.1%
DUPLEX	141,716,186	5.0%
3-PLEX/4-PLEX	27,933,102	1.0%
OTHER PROPERTY TYPE	8,380,054	0.3%

GEOGRAPHIC REGION

ANCHORAGE	1,165,997,565	41.5%
WASILLA/PALMER	330,203,196	11.8%
FAIRBANKS/NORTH POLE	343,729,571	12.2%
JUNEAU/KETCHIKAN	215,135,091	7.7%
KENAI/SOLDOTNA/HOMER	201,351,463	7.2%
EAGLE RIVER/CHUGIAK	131,427,623	4.7%
KODIAK ISLAND	88,798,017	3.2%
OTHER GEOGRAPHIC REGION	333,276,943	11.9%

MORTGAGE INSURANCE

UNINSURED	1,310,496,492	46.6%
PRIMARY MORTGAGE INSURANCE	729,031,184	25.9%
FEDERALLY INSURED - FHA	302,844,468	10.8%
FEDERALLY INSURED - VA	175,680,619	6.3%
FEDERALLY INSURED - RD	145,334,536	5.2%
FEDERALLY INSURED - HUD 184	146,532,170	5.2%

SELLER SERVICER

WELLS FARGO	1,055,312,831	37.6%
ALASKA USA	644,092,604	22.9%
OTHER SELLER SERVICER	722,878,937	25.7%
FIRST NATIONAL BANK OF AK	387,635,097	13.8%

**002 ADMINISTRATIVE**

Weighted Average Interest Rate	4.133%
Weighted Average Remaining Term	321
Weighted Average Loan To Value	83

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	214,764,412	91.2%
PARTICIPATION LOANS	12,785,584	5.4%
REAL ESTATE OWNED	8,016,950	3.4%
<b>TOTAL PORTFOLIO</b>	<b>235,566,945</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	2,514,880	1.11%
60 DAYS PAST DUE	87,408	0.04%
90 DAYS PAST DUE	347,860	0.15%
120+ DAYS PAST DUE	120,174	0.05%
<b>TOTAL DELINQUENT</b>	<b>3,070,321</b>	<b>1.35%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	17,352,944	7.6%
TAXABLE	86,104,688	37.8%
RURAL	31,797,072	14.0%
TAXABLE FIRST-TIME HOMEBUYER	29,413,585	12.9%
MULTI-FAMILY/SPECIAL NEEDS	49,225,677	21.6%
VETERANS MORTGAGE PROGRAM	3,280,124	1.4%
OTHER LOAN PROGRAM	10,375,906	4.6%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	151,397,437	66.5%
MULTI-FAMILY	44,148,573	19.4%
CONDO	15,752,150	6.9%
DUPLEX	13,131,482	5.8%
3-PLEX/4-PLEX	2,246,554	1.0%
OTHER PROPERTY TYPE	873,800	0.4%

GEOGRAPHIC REGION

ANCHORAGE	101,045,749	44.4%
WASILLA/PALMER	24,327,979	10.7%
FAIRBANKS/NORTH POLE	22,056,929	9.7%
JUNEAU/KETCHIKAN	22,201,115	9.8%
KENAI/SOLDOTNA/HOMER	14,412,943	6.3%
EAGLE RIVER/CHUGIAK	11,819,338	5.2%
KODIAK ISLAND	6,461,140	2.8%
OTHER GEOGRAPHIC REGION	25,224,802	11.1%

MORTGAGE INSURANCE

UNINSURED	131,476,492	57.8%
PRIMARY MORTGAGE INSURANCE	73,314,872	32.2%
FEDERALLY INSURED - FHA	7,061,048	3.1%
FEDERALLY INSURED - VA	7,760,756	3.4%
FEDERALLY INSURED - RD	4,222,895	1.9%
FEDERALLY INSURED - HUD 184	3,713,932	1.6%

SELLER SERVICER

WELLS FARGO	36,414,484	16.0%
ALASKA USA	49,487,076	21.7%
OTHER SELLER SERVICER	123,282,323	54.2%
FIRST NATIONAL BANK OF AK	18,366,112	8.1%

**106 HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B**

Weighted Average Interest Rate	5.567%
Weighted Average Remaining Term	269
Weighted Average Loan To Value	76

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	93,064,655	98.1%
PARTICIPATION LOANS	1,796,245	1.9%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>94,860,900</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	3,152,286	3.32%
60 DAYS PAST DUE	826,848	0.87%
90 DAYS PAST DUE	439,836	0.46%
120+ DAYS PAST DUE	912,869	0.96%
<b>TOTAL DELINQUENT</b>	<b>5,331,839</b>	<b>5.62%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	64,474,375	68.0%
TAXABLE	11,937,747	12.6%
RURAL	13,700,498	14.4%
TAXABLE FIRST-TIME HOMEBUYER	2,799,503	3.0%
MULTI-FAMILY/SPECIAL NEEDS	1,026,223	1.1%
VETERANS MORTGAGE PROGRAM	160,789	0.2%
OTHER LOAN PROGRAM	761,766	0.8%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	68,009,187	71.7%
MULTI-FAMILY	1,026,223	1.1%
CONDO	19,746,418	20.8%
DUPLEX	4,664,666	4.9%
3-PLEX/4-PLEX	1,271,287	1.3%
OTHER PROPERTY TYPE	143,120	0.2%

GEOGRAPHIC REGION

ANCHORAGE	44,309,901	46.7%
WASILLA/PALMER	12,475,337	13.2%
FAIRBANKS/NORTH POLE	9,483,022	10.0%
JUNEAU/KETCHIKAN	8,508,970	9.0%
KENAI/SOLDOTNA/HOMER	6,256,549	6.6%
EAGLE RIVER/CHUGIAK	2,252,422	2.4%
KODIAK ISLAND	2,954,253	3.1%
OTHER GEOGRAPHIC REGION	8,620,447	9.1%

MORTGAGE INSURANCE

UNINSURED	35,892,282	37.8%
PRIMARY MORTGAGE INSURANCE	11,808,855	12.4%
FEDERALLY INSURED - FHA	27,798,326	29.3%
FEDERALLY INSURED - VA	5,238,950	5.5%
FEDERALLY INSURED - RD	7,663,928	8.1%
FEDERALLY INSURED - HUD 184	6,458,559	6.8%

SELLER SERVICER

WELLS FARGO	42,846,812	45.2%
ALASKA USA	22,878,213	24.1%
OTHER SELLER SERVICER	14,180,035	14.9%
FIRST NATIONAL BANK OF AK	14,955,841	15.8%

**110 HOME MORTGAGE REVENUE BONDS 2007 SERIES A**

Weighted Average Interest Rate	4.722%
Weighted Average Remaining Term	292
Weighted Average Loan To Value	78

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	81,765,020	97.2%
PARTICIPATION LOANS	2,385,287	2.8%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>84,150,307</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	1,229,562	1.46%
60 DAYS PAST DUE	630,716	0.75%
90 DAYS PAST DUE	330,208	0.39%
120+ DAYS PAST DUE	903,764	1.07%
<b>TOTAL DELINQUENT</b>	<b>3,094,249</b>	<b>3.68%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	31,359,616	37.3%
TAXABLE	20,852,137	24.8%
RURAL	23,219,868	27.6%
TAXABLE FIRST-TIME HOMEBUYER	5,965,543	7.1%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	669,383	0.8%
OTHER LOAN PROGRAM	2,083,760	2.5%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	66,331,620	78.8%
MULTI-FAMILY	0	0.0%
CONDO	11,276,842	13.4%
DUPLEX	4,377,750	5.2%
3-PLEX/4-PLEX	1,869,444	2.2%
OTHER PROPERTY TYPE	294,651	0.4%

GEOGRAPHIC REGION

ANCHORAGE	31,947,013	38.0%
WASILLA/PALMER	8,783,001	10.4%
FAIRBANKS/NORTH POLE	6,760,041	8.0%
JUNEAU/KETCHIKAN	6,752,811	8.0%
KENAI/SOLDOTNA/HOMER	9,950,705	11.8%
EAGLE RIVER/CHUGIAK	2,893,779	3.4%
KODIAK ISLAND	2,797,673	3.3%
OTHER GEOGRAPHIC REGION	14,265,284	17.0%

MORTGAGE INSURANCE

UNINSURED	41,286,994	49.1%
PRIMARY MORTGAGE INSURANCE	17,741,169	21.1%
FEDERALLY INSURED - FHA	9,327,137	11.1%
FEDERALLY INSURED - VA	3,876,168	4.6%
FEDERALLY INSURED - RD	6,663,452	7.9%
FEDERALLY INSURED - HUD 184	5,255,387	6.2%

SELLER SERVICER

WELLS FARGO	39,903,581	47.4%
ALASKA USA	21,409,672	25.4%
OTHER SELLER SERVICER	12,405,649	14.7%
FIRST NATIONAL BANK OF AK	10,431,404	12.4%

**111 HOME MORTGAGE REVENUE BONDS 2007 SERIES B**

Weighted Average Interest Rate	4.825%
Weighted Average Remaining Term	296
Weighted Average Loan To Value	80

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	80,920,946	98.6%
PARTICIPATION LOANS	1,160,312	1.4%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>82,081,257</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	2,540,905	3.10%
60 DAYS PAST DUE	1,400,043	1.71%
90 DAYS PAST DUE	239,127	0.29%
120+ DAYS PAST DUE	490,386	0.60%
<b>TOTAL DELINQUENT</b>	<b>4,670,461</b>	<b>5.69%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	30,285,701	36.9%
TAXABLE	26,532,025	32.3%
RURAL	12,803,458	15.6%
TAXABLE FIRST-TIME HOMEBUYER	11,139,514	13.6%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	788,051	1.0%
OTHER LOAN PROGRAM	532,509	0.6%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	67,557,698	82.3%
MULTI-FAMILY	0	0.0%
CONDO	10,356,729	12.6%
DUPLEX	3,308,861	4.0%
3-PLEX/4-PLEX	857,970	1.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	36,240,231	44.2%
WASILLA/PALMER	10,325,154	12.6%
FAIRBANKS/NORTH POLE	5,652,046	6.9%
JUNEAU/KETCHIKAN	6,100,896	7.4%
KENAI/SOLDOTNA/HOMER	6,143,090	7.5%
EAGLE RIVER/CHUGIAK	5,395,962	6.6%
KODIAK ISLAND	3,359,217	4.1%
OTHER GEOGRAPHIC REGION	8,864,660	10.8%

MORTGAGE INSURANCE

UNINSURED	30,585,109	37.3%
PRIMARY MORTGAGE INSURANCE	23,588,111	28.7%
FEDERALLY INSURED - FHA	12,089,133	14.7%
FEDERALLY INSURED - VA	3,424,282	4.2%
FEDERALLY INSURED - RD	6,498,593	7.9%
FEDERALLY INSURED - HUD 184	5,896,030	7.2%

SELLER SERVICER

WELLS FARGO	42,034,726	51.2%
ALASKA USA	19,277,285	23.5%
OTHER SELLER SERVICER	10,795,509	13.2%
FIRST NATIONAL BANK OF AK	9,973,737	12.2%

**113 HOME MORTGAGE REVENUE BONDS 2007 SERIES D**

Weighted Average Interest Rate	4.684%
Weighted Average Remaining Term	295
Weighted Average Loan To Value	79

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	103,919,623	99.2%
PARTICIPATION LOANS	890,749	0.8%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>104,810,371</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	2,080,841	1.99%
60 DAYS PAST DUE	499,485	0.48%
90 DAYS PAST DUE	896,885	0.86%
120+ DAYS PAST DUE	457,394	0.44%
<b>TOTAL DELINQUENT</b>	<b>3,934,606</b>	<b>3.75%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	32,990,760	31.5%
TAXABLE	43,014,010	41.0%
RURAL	13,921,002	13.3%
TAXABLE FIRST-TIME HOMEBUYER	14,005,197	13.4%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	223,249	0.2%
OTHER LOAN PROGRAM	656,154	0.6%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	83,696,102	79.9%
MULTI-FAMILY	0	0.0%
CONDO	14,241,214	13.6%
DUPLEX	4,757,492	4.5%
3-PLEX/4-PLEX	2,012,616	1.9%
OTHER PROPERTY TYPE	102,946	0.1%

GEOGRAPHIC REGION

ANCHORAGE	50,021,288	47.7%
WASILLA/PALMER	11,318,484	10.8%
FAIRBANKS/NORTH POLE	10,405,928	9.9%
JUNEAU/KETCHIKAN	9,576,680	9.1%
KENAI/SOLDOTNA/HOMER	5,069,435	4.8%
EAGLE RIVER/CHUGIAK	3,171,336	3.0%
KODIAK ISLAND	2,386,328	2.3%
OTHER GEOGRAPHIC REGION	12,860,892	12.3%

MORTGAGE INSURANCE

UNINSURED	42,673,465	40.7%
PRIMARY MORTGAGE INSURANCE	33,607,987	32.1%
FEDERALLY INSURED - FHA	14,179,950	13.5%
FEDERALLY INSURED - VA	3,971,930	3.8%
FEDERALLY INSURED - RD	5,028,878	4.8%
FEDERALLY INSURED - HUD 184	5,348,162	5.1%

SELLER SERVICER

WELLS FARGO	46,411,604	44.3%
ALASKA USA	27,985,937	26.7%
OTHER SELLER SERVICER	19,456,242	18.6%
FIRST NATIONAL BANK OF AK	10,956,588	10.5%

**116 HOME MORTGAGE REVENUE BONDS 2009 SERIES A**

Weighted Average Interest Rate	4.086%
Weighted Average Remaining Term	299
Weighted Average Loan To Value	80

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	96,835,869	83.9%
PARTICIPATION LOANS	18,564,624	16.1%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>115,400,493</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	3,194,407	2.77%
60 DAYS PAST DUE	1,130,272	0.98%
90 DAYS PAST DUE	220,096	0.19%
120+ DAYS PAST DUE	1,793,829	1.55%
<b>TOTAL DELINQUENT</b>	<b>6,338,603</b>	<b>5.49%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	34,612,535	30.0%
TAXABLE	40,043,583	34.7%
RURAL	11,951,821	10.4%
TAXABLE FIRST-TIME HOMEBUYER	22,809,850	19.8%
MULTI-FAMILY/SPECIAL NEEDS	375,307	0.3%
VETERANS MORTGAGE PROGRAM	1,860,483	1.6%
OTHER LOAN PROGRAM	3,746,914	3.2%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	90,179,865	78.1%
MULTI-FAMILY	375,307	0.3%
CONDO	16,354,894	14.2%
DUPLEX	7,627,633	6.6%
3-PLEX/4-PLEX	657,295	0.6%
OTHER PROPERTY TYPE	205,499	0.2%

GEOGRAPHIC REGION

ANCHORAGE	57,146,986	49.5%
WASILLA/PALMER	15,117,256	13.1%
FAIRBANKS/NORTH POLE	10,730,825	9.3%
JUNEAU/KETCHIKAN	7,175,274	6.2%
KENAI/SOLDOTNA/HOMER	7,397,019	6.4%
EAGLE RIVER/CHUGIAK	5,470,739	4.7%
KODIAK ISLAND	2,448,681	2.1%
OTHER GEOGRAPHIC REGION	9,913,715	8.6%

MORTGAGE INSURANCE

UNINSURED	44,207,062	38.3%
PRIMARY MORTGAGE INSURANCE	33,217,960	28.8%
FEDERALLY INSURED - FHA	15,582,588	13.5%
FEDERALLY INSURED - VA	6,269,595	5.4%
FEDERALLY INSURED - RD	7,342,061	6.4%
FEDERALLY INSURED - HUD 184	8,781,226	7.6%

SELLER SERVICER

WELLS FARGO	53,701,853	46.5%
ALASKA USA	29,980,206	26.0%
OTHER SELLER SERVICER	19,129,901	16.6%
FIRST NATIONAL BANK OF AK	12,588,533	10.9%

**117 HOME MORTGAGE REVENUE BONDS 2009 SERIES B**

Weighted Average Interest Rate	4.015%
Weighted Average Remaining Term	296
Weighted Average Loan To Value	80

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	108,227,479	86.4%
PARTICIPATION LOANS	17,079,945	13.6%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>125,307,424</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	3,063,699	2.44%
60 DAYS PAST DUE	1,430,048	1.14%
90 DAYS PAST DUE	640,042	0.51%
120+ DAYS PAST DUE	1,171,206	0.93%
<b>TOTAL DELINQUENT</b>	<b>6,304,995</b>	<b>5.03%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	38,472,829	30.7%
TAXABLE	37,064,209	29.6%
RURAL	12,474,972	10.0%
TAXABLE FIRST-TIME HOMEBUYER	29,743,182	23.7%
MULTI-FAMILY/SPECIAL NEEDS	96,704	0.1%
VETERANS MORTGAGE PROGRAM	4,551,180	3.6%
OTHER LOAN PROGRAM	2,904,347	2.3%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	98,618,396	78.7%
MULTI-FAMILY	96,704	0.1%
CONDO	17,028,692	13.6%
DUPLEX	8,349,510	6.7%
3-PLEX/4-PLEX	1,112,458	0.9%
OTHER PROPERTY TYPE	101,665	0.1%

GEOGRAPHIC REGION

ANCHORAGE	57,109,153	45.6%
WASILLA/PALMER	15,979,641	12.8%
FAIRBANKS/NORTH POLE	13,158,202	10.5%
JUNEAU/KETCHIKAN	12,137,985	9.7%
KENAI/SOLDOTNA/HOMER	6,113,729	4.9%
EAGLE RIVER/CHUGIAK	6,456,941	5.2%
KODIAK ISLAND	2,771,733	2.2%
OTHER GEOGRAPHIC REGION	11,580,040	9.2%

MORTGAGE INSURANCE

UNINSURED	45,534,709	36.3%
PRIMARY MORTGAGE INSURANCE	33,747,202	26.9%
FEDERALLY INSURED - FHA	21,800,250	17.4%
FEDERALLY INSURED - VA	8,481,703	6.8%
FEDERALLY INSURED - RD	6,617,083	5.3%
FEDERALLY INSURED - HUD 184	9,126,477	7.3%

SELLER SERVICER

WELLS FARGO	59,803,137	47.7%
ALASKA USA	28,472,556	22.7%
OTHER SELLER SERVICER	22,174,841	17.7%
FIRST NATIONAL BANK OF AK	14,856,889	11.9%

**119 HOME MORTGAGE REVENUE BONDS 2009 SERIES D**

Weighted Average Interest Rate	4.358%
Weighted Average Remaining Term	296
Weighted Average Loan To Value	80

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	115,282,167	89.4%
PARTICIPATION LOANS	13,737,988	10.6%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>129,020,155</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	1,619,084	1.25%
60 DAYS PAST DUE	1,125,505	0.87%
90 DAYS PAST DUE	962,854	0.75%
120+ DAYS PAST DUE	876,121	0.68%
<b>TOTAL DELINQUENT</b>	<b>4,583,564</b>	<b>3.55%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	58,842,153	45.6%
TAXABLE	27,767,828	21.5%
RURAL	13,983,633	10.8%
TAXABLE FIRST-TIME HOMEBUYER	24,960,865	19.3%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	1,696,664	1.3%
OTHER LOAN PROGRAM	1,769,013	1.4%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	100,661,694	78.0%
MULTI-FAMILY	0	0.0%
CONDO	20,184,292	15.6%
DUPLEX	5,648,546	4.4%
3-PLEX/4-PLEX	1,366,708	1.1%
OTHER PROPERTY TYPE	1,158,915	0.9%

GEOGRAPHIC REGION

ANCHORAGE	50,626,378	39.2%
WASILLA/PALMER	19,766,277	15.3%
FAIRBANKS/NORTH POLE	16,185,527	12.5%
JUNEAU/KETCHIKAN	10,331,760	8.0%
KENAI/SOLDOTNA/HOMER	10,736,322	8.3%
EAGLE RIVER/CHUGIAK	5,412,136	4.2%
KODIAK ISLAND	3,245,634	2.5%
OTHER GEOGRAPHIC REGION	12,716,121	9.9%

MORTGAGE INSURANCE

UNINSURED	46,059,795	35.7%
PRIMARY MORTGAGE INSURANCE	31,479,618	24.4%
FEDERALLY INSURED - FHA	22,053,211	17.1%
FEDERALLY INSURED - VA	5,577,766	4.3%
FEDERALLY INSURED - RD	13,717,798	10.6%
FEDERALLY INSURED - HUD 184	10,131,966	7.9%

SELLER SERVICER

WELLS FARGO	54,937,985	42.6%
ALASKA USA	35,200,683	27.3%
OTHER SELLER SERVICER	25,812,637	20.0%
FIRST NATIONAL BANK OF AK	13,068,850	10.1%

**121 MORTGAGE REVENUE BONDS 2010 SERIES A & B**

Weighted Average Interest Rate	4.654%
Weighted Average Remaining Term	300
Weighted Average Loan To Value	82

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	111,301,345	98.7%
PARTICIPATION LOANS	1,450,883	1.3%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>112,752,229</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	3,088,173	2.74%
60 DAYS PAST DUE	572,352	0.51%
90 DAYS PAST DUE	443,562	0.39%
120+ DAYS PAST DUE	606,120	0.54%
<b>TOTAL DELINQUENT</b>	<b>4,710,208</b>	<b>4.18%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	79,496,990	70.5%
TAXABLE	15,084,037	13.4%
RURAL	10,999,006	9.8%
TAXABLE FIRST-TIME HOMEBUYER	6,545,214	5.8%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	626,982	0.6%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	88,909,826	78.9%
MULTI-FAMILY	0	0.0%
CONDO	17,855,961	15.8%
DUPLEX	5,190,984	4.6%
3-PLEX/4-PLEX	697,630	0.6%
OTHER PROPERTY TYPE	97,828	0.1%

GEOGRAPHIC REGION

ANCHORAGE	48,000,489	42.6%
WASILLA/PALMER	16,879,532	15.0%
FAIRBANKS/NORTH POLE	13,064,941	11.6%
JUNEAU/KETCHIKAN	8,362,993	7.4%
KENAI/SOLDOTNA/HOMER	7,404,434	6.6%
EAGLE RIVER/CHUGIAK	4,016,130	3.6%
KODIAK ISLAND	2,877,373	2.6%
OTHER GEOGRAPHIC REGION	12,146,337	10.8%

MORTGAGE INSURANCE

UNINSURED	32,500,244	28.8%
PRIMARY MORTGAGE INSURANCE	17,959,600	15.9%
FEDERALLY INSURED - FHA	30,188,552	26.8%
FEDERALLY INSURED - VA	4,173,177	3.7%
FEDERALLY INSURED - RD	16,690,028	14.8%
FEDERALLY INSURED - HUD 184	11,240,626	10.0%

SELLER SERVICER

WELLS FARGO	53,790,493	47.7%
ALASKA USA	33,604,672	29.8%
OTHER SELLER SERVICER	17,570,282	15.6%
FIRST NATIONAL BANK OF AK	7,786,782	6.9%

**122 MORTGAGE REVENUE BONDS 2011 SERIES A & B**

Weighted Average Interest Rate	4.028%
Weighted Average Remaining Term	287
Weighted Average Loan To Value	78

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	161,641,442	92.6%
PARTICIPATION LOANS	12,944,621	7.4%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>174,586,063</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	4,023,103	2.30%
60 DAYS PAST DUE	1,459,633	0.84%
90 DAYS PAST DUE	812,438	0.47%
120+ DAYS PAST DUE	1,406,934	0.81%
<b>TOTAL DELINQUENT</b>	<b>7,702,108</b>	<b>4.41%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	117,102,801	67.1%
TAXABLE	19,333,598	11.1%
RURAL	25,967,445	14.9%
TAXABLE FIRST-TIME HOMEBUYER	10,907,500	6.2%
MULTI-FAMILY/SPECIAL NEEDS	443,099	0.3%
VETERANS MORTGAGE PROGRAM	245,214	0.1%
OTHER LOAN PROGRAM	586,406	0.3%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	141,292,239	80.9%
MULTI-FAMILY	0	0.0%
CONDO	24,523,455	14.0%
DUPLEX	7,588,841	4.3%
3-PLEX/4-PLEX	591,766	0.3%
OTHER PROPERTY TYPE	589,763	0.3%

GEOGRAPHIC REGION

ANCHORAGE	70,899,078	40.6%
WASILLA/PALMER	26,016,111	14.9%
FAIRBANKS/NORTH POLE	15,649,685	9.0%
JUNEAU/KETCHIKAN	13,217,122	7.6%
KENAI/SOLDOTNA/HOMER	14,970,587	8.6%
EAGLE RIVER/CHUGIAK	5,954,018	3.4%
KODIAK ISLAND	8,875,720	5.1%
OTHER GEOGRAPHIC REGION	19,003,742	10.9%

MORTGAGE INSURANCE

UNINSURED	66,869,153	38.3%
PRIMARY MORTGAGE INSURANCE	24,232,418	13.9%
FEDERALLY INSURED - FHA	33,500,948	19.2%
FEDERALLY INSURED - VA	9,725,907	5.6%
FEDERALLY INSURED - RD	23,792,985	13.6%
FEDERALLY INSURED - HUD 184	16,464,651	9.4%

SELLER SERVICER

WELLS FARGO	82,263,255	47.1%
ALASKA USA	50,946,393	29.2%
OTHER SELLER SERVICER	24,413,380	14.0%
FIRST NATIONAL BANK OF AK	16,963,035	9.7%

**210 VETERANS COLLATERALIZED BONDS 2016 FIRST**

Weighted Average Interest Rate	5.113%
Weighted Average Remaining Term	287
Weighted Average Loan To Value	85

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	50,166,622	97.1%
PARTICIPATION LOANS	1,473,899	2.9%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>51,640,521</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	2,082,738	4.03%
60 DAYS PAST DUE	1,500,876	2.91%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	742,363	1.44%
<b>TOTAL DELINQUENT</b>	<b>4,325,976</b>	<b>8.38%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	176,793	0.3%
TAXABLE	2,854,071	5.5%
RURAL	2,231,892	4.3%
TAXABLE FIRST-TIME HOMEBUYER	3,140,432	6.1%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	43,237,333	83.7%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	45,986,973	89.1%
MULTI-FAMILY	0	0.0%
CONDO	3,166,074	6.1%
DUPLEX	1,460,498	2.8%
3-PLEX/4-PLEX	1,026,976	2.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	10,511,347	20.4%
WASILLA/PALMER	10,913,017	21.1%
FAIRBANKS/NORTH POLE	16,476,883	31.9%
JUNEAU/KETCHIKAN	1,397,677	2.7%
KENAI/SOLDOTNA/HOMER	1,441,408	2.8%
EAGLE RIVER/CHUGIAK	5,802,855	11.2%
KODIAK ISLAND	1,085,151	2.1%
OTHER GEOGRAPHIC REGION	4,012,182	7.8%

MORTGAGE INSURANCE

UNINSURED	8,348,152	16.2%
PRIMARY MORTGAGE INSURANCE	2,976,506	5.8%
FEDERALLY INSURED - FHA	2,632,703	5.1%
FEDERALLY INSURED - VA	36,003,261	69.7%
FEDERALLY INSURED - RD	754,542	1.5%
FEDERALLY INSURED - HUD 184	925,357	1.8%

SELLER SERVICER

WELLS FARGO	22,176,815	42.9%
ALASKA USA	14,200,313	27.5%
OTHER SELLER SERVICER	9,137,029	17.7%
FIRST NATIONAL BANK OF AK	6,126,363	11.9%

**405 GENERAL MORTGAGE REVENUE BONDS II 2012 SERIES A & B**

Weighted Average Interest Rate	4.537%
Weighted Average Remaining Term	291
Weighted Average Loan To Value	77

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	126,328,456	97.8%
PARTICIPATION LOANS	2,838,206	2.2%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>129,166,662</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	3,226,121	2.50%
60 DAYS PAST DUE	934,332	0.72%
90 DAYS PAST DUE	241,129	0.19%
120+ DAYS PAST DUE	652,404	0.51%
<b>TOTAL DELINQUENT</b>	<b>5,053,986</b>	<b>3.91%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	4,253,456	3.3%
TAXABLE	56,102,020	43.4%
RURAL	28,239,245	21.9%
TAXABLE FIRST-TIME HOMEBUYER	34,337,338	26.6%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	1,753,095	1.4%
OTHER LOAN PROGRAM	4,481,508	3.5%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	107,426,775	83.2%
MULTI-FAMILY	0	0.0%
CONDO	9,880,309	7.6%
DUPLEX	10,935,481	8.5%
3-PLEX/4-PLEX	856,912	0.7%
OTHER PROPERTY TYPE	67,184	0.1%

GEOGRAPHIC REGION

ANCHORAGE	42,507,692	32.9%
WASILLA/PALMER	15,168,603	11.7%
FAIRBANKS/NORTH POLE	13,015,587	10.1%
JUNEAU/KETCHIKAN	13,870,423	10.7%
KENAI/SOLDOTNA/HOMER	10,660,801	8.3%
EAGLE RIVER/CHUGIAK	8,285,215	6.4%
KODIAK ISLAND	5,052,810	3.9%
OTHER GEOGRAPHIC REGION	20,605,531	16.0%

MORTGAGE INSURANCE

UNINSURED	61,422,018	47.6%
PRIMARY MORTGAGE INSURANCE	30,328,265	23.5%
FEDERALLY INSURED - FHA	15,035,977	11.6%
FEDERALLY INSURED - VA	7,313,216	5.7%
FEDERALLY INSURED - RD	4,532,503	3.5%
FEDERALLY INSURED - HUD 184	10,534,683	8.2%

SELLER SERVICER

WELLS FARGO	56,240,855	43.5%
ALASKA USA	25,945,160	20.1%
OTHER SELLER SERVICER	30,222,708	23.4%
FIRST NATIONAL BANK OF AK	16,757,939	13.0%

**406 GENERAL MORTGAGE REVENUE BONDS 2016 SERIES A**

Weighted Average Interest Rate	4.591%
Weighted Average Remaining Term	351
Weighted Average Loan To Value	87

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	69,597,856	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>69,597,856</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	174,718	0.25%
60 DAYS PAST DUE	247,576	0.36%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
<b>TOTAL DELINQUENT</b>	<b>422,294</b>	<b>0.61%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	69,597,856	100.0%
TAXABLE	0	0.0%
RURAL	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	51,112,646	73.4%
MULTI-FAMILY	0	0.0%
CONDO	17,484,183	25.1%
DUPLEX	1,001,027	1.4%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	45,065,743	64.8%
WASILLA/PALMER	9,466,300	13.6%
FAIRBANKS/NORTH POLE	3,863,483	5.6%
JUNEAU/KETCHIKAN	3,943,480	5.7%
KENAI/SOLDOTNA/HOMER	1,293,657	1.9%
EAGLE RIVER/CHUGIAK	2,186,963	3.1%
KODIAK ISLAND	169,244	0.2%
OTHER GEOGRAPHIC REGION	3,608,986	5.2%

MORTGAGE INSURANCE

UNINSURED	24,626,361	35.4%
PRIMARY MORTGAGE INSURANCE	32,891,589	47.3%
FEDERALLY INSURED - FHA	2,874,552	4.1%
FEDERALLY INSURED - VA	876,620	1.3%
FEDERALLY INSURED - RD	4,624,380	6.6%
FEDERALLY INSURED - HUD 184	3,704,354	5.3%

SELLER SERVICER

WELLS FARGO	10,591,625	15.2%
ALASKA USA	24,577,103	35.3%
OTHER SELLER SERVICER	29,685,167	42.7%
FIRST NATIONAL BANK OF AK	4,743,961	6.8%

**501** GOVERNMENTAL PURPOSE BONDS 1997 SERIES A

Weighted Average Interest Rate	3.395%
Weighted Average Remaining Term	186
Weighted Average Loan To Value	80

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	15,733,936	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>15,733,936</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	0	0.00%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
<b>TOTAL DELINQUENT</b>	<b>0</b>	<b>0.00%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
TAXABLE	0	0.0%
RURAL	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	15,733,936	100.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	0	0.0%
MULTI-FAMILY	15,733,936	100.0%
CONDO	0	0.0%
DUPLEX	0	0.0%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	15,733,936	100.0%
WASILLA/PALMER	0	0.0%
FAIRBANKS/NORTH POLE	0	0.0%
JUNEAU/KETCHIKAN	0	0.0%
KENAI/SOLDOTNA/HOMER	0	0.0%
EAGLE RIVER/CHUGIAK	0	0.0%
KODIAK ISLAND	0	0.0%
OTHER GEOGRAPHIC REGION	0	0.0%

MORTGAGE INSURANCE

UNINSURED	15,733,936	100.0%
PRIMARY MORTGAGE INSURANCE	0	0.0%
FEDERALLY INSURED - FHA	0	0.0%
FEDERALLY INSURED - VA	0	0.0%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	0	0.0%

SELLER SERVICER

WELLS FARGO	0	0.0%
ALASKA USA	0	0.0%
OTHER SELLER SERVICER	15,733,936	100.0%
FIRST NATIONAL BANK OF AK	0	0.0%

**502** GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D

Weighted Average Interest Rate	3.775%
Weighted Average Remaining Term	292
Weighted Average Loan To Value	78

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	160,784,114	78.5%
PARTICIPATION LOANS	43,958,707	21.5%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>204,742,821</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	3,629,887	1.77%
60 DAYS PAST DUE	1,472,908	0.72%
90 DAYS PAST DUE	647,036	0.32%
120+ DAYS PAST DUE	1,975,863	0.97%
<b>TOTAL DELINQUENT</b>	<b>7,725,694</b>	<b>3.77%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	35,216,822	17.2%
TAXABLE	59,646,098	29.1%
RURAL	45,241,214	22.1%
TAXABLE FIRST-TIME HOMEBUYER	52,076,221	25.4%
MULTI-FAMILY/SPECIAL NEEDS	3,773,593	1.8%
VETERANS MORTGAGE PROGRAM	4,513,758	2.2%
OTHER LOAN PROGRAM	4,275,115	2.1%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	165,017,844	80.6%
MULTI-FAMILY	3,640,408	1.8%
CONDO	20,404,758	10.0%
DUPLEX	12,646,616	6.2%
3-PLEX/4-PLEX	2,903,332	1.4%
OTHER PROPERTY TYPE	129,864	0.1%

GEOGRAPHIC REGION

ANCHORAGE	81,259,795	39.7%
WASILLA/PALMER	20,015,587	9.8%
FAIRBANKS/NORTH POLE	21,496,041	10.5%
JUNEAU/KETCHIKAN	19,396,468	9.5%
KENAI/SOLDOTNA/HOMER	15,908,816	7.8%
EAGLE RIVER/CHUGIAK	8,577,472	4.2%
KODIAK ISLAND	6,510,652	3.2%
OTHER GEOGRAPHIC REGION	31,577,990	15.4%

MORTGAGE INSURANCE

UNINSURED	91,302,688	44.6%
PRIMARY MORTGAGE INSURANCE	63,210,928	30.9%
FEDERALLY INSURED - FHA	18,336,408	9.0%
FEDERALLY INSURED - VA	10,965,449	5.4%
FEDERALLY INSURED - RD	7,322,955	3.6%
FEDERALLY INSURED - HUD 184	13,604,395	6.6%

SELLER SERVICER

WELLS FARGO	82,973,658	40.5%
ALASKA USA	46,859,232	22.9%
OTHER SELLER SERVICER	47,087,356	23.0%
FIRST NATIONAL BANK OF AK	27,822,576	13.6%

**602 STATE CAPITAL PROJECT BONDS 2002 SERIES A**

Weighted Average Interest Rate	5.140%
Weighted Average Remaining Term	251
Weighted Average Loan To Value	68

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	44,916,890	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>44,916,890</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	1,215,268	2.71%
60 DAYS PAST DUE	214,242	0.48%
90 DAYS PAST DUE	328,699	0.73%
120+ DAYS PAST DUE	422,365	0.94%
<b>TOTAL DELINQUENT</b>	<b>2,180,575</b>	<b>4.85%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	7,349,052	16.4%
TAXABLE	7,814,877	17.4%
RURAL	15,900,309	35.4%
TAXABLE FIRST-TIME HOMEBUYER	7,140,440	15.9%
MULTI-FAMILY/SPECIAL NEEDS	5,795,568	12.9%
VETERANS MORTGAGE PROGRAM	916,644	2.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	34,670,826	77.2%
MULTI-FAMILY	5,795,568	12.9%
CONDO	2,695,187	6.0%
DUPLEX	1,349,255	3.0%
3-PLEX/4-PLEX	278,347	0.6%
OTHER PROPERTY TYPE	127,708	0.3%

GEOGRAPHIC REGION

ANCHORAGE	13,447,745	29.9%
WASILLA/PALMER	6,465,937	14.4%
FAIRBANKS/NORTH POLE	3,339,647	7.4%
JUNEAU/KETCHIKAN	2,208,232	4.9%
KENAI/SOLDOTNA/HOMER	6,410,328	14.3%
EAGLE RIVER/CHUGIAK	221,463	0.5%
KODIAK ISLAND	2,412,396	5.4%
OTHER GEOGRAPHIC REGION	10,411,142	23.2%

MORTGAGE INSURANCE

UNINSURED	28,167,082	62.7%
PRIMARY MORTGAGE INSURANCE	4,614,232	10.3%
FEDERALLY INSURED - FHA	7,007,557	15.6%
FEDERALLY INSURED - VA	2,559,713	5.7%
FEDERALLY INSURED - RD	2,176,745	4.8%
FEDERALLY INSURED - HUD 184	391,562	0.9%

SELLER SERVICER

WELLS FARGO	18,736,458	41.7%
ALASKA USA	11,217,059	25.0%
OTHER SELLER SERVICER	7,985,586	17.8%
FIRST NATIONAL BANK OF AK	6,977,789	15.5%

**604 STATE CAPITAL PROJECT BONDS 2007 SERIES A, B**

Weighted Average Interest Rate	5.758%
Weighted Average Remaining Term	237
Weighted Average Loan To Value	67

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	6,521,895	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>6,521,895</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	114,955	1.76%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	172,579	2.65%
<b>TOTAL DELINQUENT</b>	<b>287,535</b>	<b>4.41%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
TAXABLE	1,580,889	24.2%
RURAL	2,312,886	35.5%
TAXABLE FIRST-TIME HOMEBUYER	1,961,820	30.1%
MULTI-FAMILY/SPECIAL NEEDS	666,300	10.2%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	4,956,562	76.0%
MULTI-FAMILY	666,300	10.2%
CONDO	159,843	2.5%
DUPLEX	739,190	11.3%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	2,250,898	34.5%
WASILLA/PALMER	1,164,631	17.9%
FAIRBANKS/NORTH POLE	0	0.0%
JUNEAU/KETCHIKAN	245,716	3.8%
KENAI/SOLDOTNA/HOMER	262,696	4.0%
EAGLE RIVER/CHUGIAK	570,863	8.8%
KODIAK ISLAND	303,310	4.7%
OTHER GEOGRAPHIC REGION	1,723,782	26.4%

MORTGAGE INSURANCE

UNINSURED	3,226,109	49.5%
PRIMARY MORTGAGE INSURANCE	2,044,329	31.3%
FEDERALLY INSURED - FHA	917,239	14.1%
FEDERALLY INSURED - VA	128,482	2.0%
FEDERALLY INSURED - RD	205,735	3.2%
FEDERALLY INSURED - HUD 184	0	0.0%

SELLER SERVICER

WELLS FARGO	4,156,625	63.7%
ALASKA USA	990,442	15.2%
OTHER SELLER SERVICER	281,427	4.3%
FIRST NATIONAL BANK OF AK	1,093,402	16.8%

**605 STATE CAPITAL PROJECT BONDS 2011 SERIES A**

Weighted Average Interest Rate	5.285%
Weighted Average Remaining Term	260
Weighted Average Loan To Value	70

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	86,295,027	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>86,295,027</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	2,010,908	2.33%
60 DAYS PAST DUE	1,433,427	1.66%
90 DAYS PAST DUE	127,332	0.15%
120+ DAYS PAST DUE	96,127	0.11%
<b>TOTAL DELINQUENT</b>	<b>3,667,793</b>	<b>4.25%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	23,755,264	27.5%
TAXABLE	16,562,380	19.2%
RURAL	13,379,211	15.5%
TAXABLE FIRST-TIME HOMEBUYER	10,145,812	11.8%
MULTI-FAMILY/SPECIAL NEEDS	10,670,210	12.4%
VETERANS MORTGAGE PROGRAM	6,495,564	7.5%
OTHER LOAN PROGRAM	5,286,586	6.1%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	64,937,465	75.3%
MULTI-FAMILY	8,804,546	10.2%
CONDO	8,452,077	9.8%
DUPLEX	3,470,056	4.0%
3-PLEX/4-PLEX	252,977	0.3%
OTHER PROPERTY TYPE	377,908	0.4%

GEOGRAPHIC REGION

ANCHORAGE	39,191,804	45.4%
WASILLA/PALMER	9,101,112	10.5%
FAIRBANKS/NORTH POLE	9,374,807	10.9%
JUNEAU/KETCHIKAN	5,240,622	6.1%
KENAI/SOLDOTNA/HOMER	7,290,933	8.4%
EAGLE RIVER/CHUGIAK	2,429,073	2.8%
KODIAK ISLAND	3,581,917	4.2%
OTHER GEOGRAPHIC REGION	10,084,759	11.7%

MORTGAGE INSURANCE

UNINSURED	43,369,280	50.3%
PRIMARY MORTGAGE INSURANCE	16,785,920	19.5%
FEDERALLY INSURED - FHA	14,070,904	16.3%
FEDERALLY INSURED - VA	6,525,483	7.6%
FEDERALLY INSURED - RD	4,336,004	5.0%
FEDERALLY INSURED - HUD 184	1,207,437	1.4%

SELLER SERVICER

WELLS FARGO	34,249,157	39.7%
ALASKA USA	21,083,153	24.4%
OTHER SELLER SERVICER	15,459,636	17.9%
FIRST NATIONAL BANK OF AK	15,503,082	18.0%

**606 STATE CAPITAL PROJECT BONDS 2012 SERIES A & B**

Weighted Average Interest Rate	5.495%
Weighted Average Remaining Term	267
Weighted Average Loan To Value	69

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	96,680,198	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>96,680,198</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	1,630,313	1.69%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	960,737	0.99%
<b>TOTAL DELINQUENT</b>	<b>2,591,050</b>	<b>2.68%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	2,924,019	3.0%
TAXABLE	11,931,517	12.3%
RURAL	9,977,841	10.3%
TAXABLE FIRST-TIME HOMEBUYER	12,656,611	13.1%
MULTI-FAMILY/SPECIAL NEEDS	54,854,372	56.7%
VETERANS MORTGAGE PROGRAM	3,253,610	3.4%
OTHER LOAN PROGRAM	1,082,227	1.1%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	42,608,113	44.1%
MULTI-FAMILY	47,478,424	49.1%
CONDO	2,656,436	2.7%
DUPLEX	3,315,877	3.4%
3-PLEX/4-PLEX	546,710	0.6%
OTHER PROPERTY TYPE	74,639	0.1%

GEOGRAPHIC REGION

ANCHORAGE	38,842,570	40.2%
WASILLA/PALMER	12,192,783	12.6%
FAIRBANKS/NORTH POLE	12,308,428	12.7%
JUNEAU/KETCHIKAN	10,016,076	10.4%
KENAI/SOLDOTNA/HOMER	7,467,446	7.7%
EAGLE RIVER/CHUGIAK	1,968,818	2.0%
KODIAK ISLAND	2,435,186	2.5%
OTHER GEOGRAPHIC REGION	11,448,890	11.8%

MORTGAGE INSURANCE

UNINSURED	73,116,486	75.6%
PRIMARY MORTGAGE INSURANCE	12,712,405	13.1%
FEDERALLY INSURED - FHA	2,204,297	2.3%
FEDERALLY INSURED - VA	4,410,236	4.6%
FEDERALLY INSURED - RD	1,157,853	1.2%
FEDERALLY INSURED - HUD 184	3,078,922	3.2%

SELLER SERVICER

WELLS FARGO	29,774,515	30.8%
ALASKA USA	14,605,827	15.1%
OTHER SELLER SERVICER	27,494,739	28.4%
FIRST NATIONAL BANK OF AK	24,805,117	25.7%

**607 STATE CAPITAL PROJECT BONDS 2013 SERIES A & B**

Weighted Average Interest Rate	4.748%
Weighted Average Remaining Term	301
Weighted Average Loan To Value	78

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	158,986,433	99.8%
PARTICIPATION LOANS	389,389	0.2%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>159,375,822</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	3,699,968	2.32%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	839,215	0.53%
<b>TOTAL DELINQUENT</b>	<b>4,539,182</b>	<b>2.85%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	4,388,647	2.8%
TAXABLE	25,654,048	16.1%
RURAL	25,239,229	15.8%
TAXABLE FIRST-TIME HOMEBUYER	39,057,298	24.5%
MULTI-FAMILY/SPECIAL NEEDS	55,849,962	35.0%
VETERANS MORTGAGE PROGRAM	3,868,097	2.4%
OTHER LOAN PROGRAM	5,318,541	3.3%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	96,928,293	60.8%
MULTI-FAMILY	44,985,244	28.2%
CONDO	9,600,462	6.0%
DUPLEX	5,914,510	3.7%
3-PLEX/4-PLEX	1,267,503	0.8%
OTHER PROPERTY TYPE	679,811	0.4%

GEOGRAPHIC REGION

ANCHORAGE	77,791,265	48.8%
WASILLA/PALMER	15,464,849	9.7%
FAIRBANKS/NORTH POLE	13,174,956	8.3%
JUNEAU/KETCHIKAN	11,552,209	7.2%
KENAI/SOLDOTNA/HOMER	13,972,933	8.8%
EAGLE RIVER/CHUGIAK	10,440,839	6.6%
KODIAK ISLAND	3,630,312	2.3%
OTHER GEOGRAPHIC REGION	13,348,458	8.4%

MORTGAGE INSURANCE

UNINSURED	104,380,615	65.5%
PRIMARY MORTGAGE INSURANCE	40,932,043	25.7%
FEDERALLY INSURED - FHA	3,301,790	2.1%
FEDERALLY INSURED - VA	4,183,883	2.6%
FEDERALLY INSURED - RD	2,284,168	1.4%
FEDERALLY INSURED - HUD 184	4,293,323	2.7%

SELLER SERVICER

WELLS FARGO	51,590,202	32.4%
ALASKA USA	30,905,586	19.4%
OTHER SELLER SERVICER	33,931,052	21.3%
FIRST NATIONAL BANK OF AK	42,948,982	26.9%

**608 STATE CAPITAL PROJECT BONDS 2014 SERIES A**

Weighted Average Interest Rate	4.960%
Weighted Average Remaining Term	291
Weighted Average Loan To Value	74

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	109,173,935	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>109,173,935</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	2,335,485	2.14%
60 DAYS PAST DUE	261,437	0.24%
90 DAYS PAST DUE	237,135	0.22%
120+ DAYS PAST DUE	417,619	0.38%
<b>TOTAL DELINQUENT</b>	<b>3,251,676</b>	<b>2.98%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	4,884,165	4.5%
TAXABLE	35,908,912	32.9%
RURAL	14,586,400	13.4%
TAXABLE FIRST-TIME HOMEBUYER	17,154,773	15.7%
MULTI-FAMILY/SPECIAL NEEDS	31,832,788	29.2%
VETERANS MORTGAGE PROGRAM	1,422,201	1.3%
OTHER LOAN PROGRAM	3,384,694	3.1%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	66,873,244	61.3%
MULTI-FAMILY	30,852,067	28.3%
CONDO	4,181,920	3.8%
DUPLEX	5,987,865	5.5%
3-PLEX/4-PLEX	1,194,021	1.1%
OTHER PROPERTY TYPE	84,819	0.1%

GEOGRAPHIC REGION

ANCHORAGE	51,376,947	47.1%
WASILLA/PALMER	11,648,461	10.7%
FAIRBANKS/NORTH POLE	7,173,568	6.6%
JUNEAU/KETCHIKAN	5,962,376	5.5%
KENAI/SOLDOTNA/HOMER	8,770,907	8.0%
EAGLE RIVER/CHUGIAK	6,836,742	6.3%
KODIAK ISLAND	3,544,983	3.2%
OTHER GEOGRAPHIC REGION	13,859,951	12.7%

MORTGAGE INSURANCE

UNINSURED	67,249,665	61.6%
PRIMARY MORTGAGE INSURANCE	25,828,472	23.7%
FEDERALLY INSURED - FHA	4,217,542	3.9%
FEDERALLY INSURED - VA	3,689,729	3.4%
FEDERALLY INSURED - RD	2,753,145	2.5%
FEDERALLY INSURED - HUD 184	5,435,382	5.0%

SELLER SERVICER

WELLS FARGO	38,329,335	35.1%
ALASKA USA	23,483,815	21.5%
OTHER SELLER SERVICER	21,923,891	20.1%
FIRST NATIONAL BANK OF AK	25,436,893	23.3%

**609 STATE CAPITAL PROJECT BONDS 2014 SERIES B**

Weighted Average Interest Rate	5.257%
Weighted Average Remaining Term	264
Weighted Average Loan To Value	69

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	32,706,763	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>32,706,763</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	815,442	2.49%
60 DAYS PAST DUE	152,215	0.47%
90 DAYS PAST DUE	56,370	0.17%
120+ DAYS PAST DUE	70,171	0.21%
<b>TOTAL DELINQUENT</b>	<b>1,094,198</b>	<b>3.35%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	3,090,143	9.4%
TAXABLE	4,439,929	13.6%
RURAL	14,578,468	44.6%
TAXABLE FIRST-TIME HOMEBUYER	3,681,096	11.3%
MULTI-FAMILY/SPECIAL NEEDS	5,636,948	17.2%
VETERANS MORTGAGE PROGRAM	446,100	1.4%
OTHER LOAN PROGRAM	834,079	2.6%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	23,489,806	71.8%
MULTI-FAMILY	4,682,515	14.3%
CONDO	2,253,168	6.9%
DUPLEX	1,231,466	3.8%
3-PLEX/4-PLEX	650,383	2.0%
OTHER PROPERTY TYPE	399,426	1.2%

GEOGRAPHIC REGION

ANCHORAGE	8,433,365	25.8%
WASILLA/PALMER	3,289,115	10.1%
FAIRBANKS/NORTH POLE	2,413,771	7.4%
JUNEAU/KETCHIKAN	1,980,242	6.1%
KENAI/SOLDOTNA/HOMER	4,057,651	12.4%
EAGLE RIVER/CHUGIAK	1,391,753	4.3%
KODIAK ISLAND	1,591,207	4.9%
OTHER GEOGRAPHIC REGION	9,549,661	29.2%

MORTGAGE INSURANCE

UNINSURED	20,655,776	63.2%
PRIMARY MORTGAGE INSURANCE	3,928,050	12.0%
FEDERALLY INSURED - FHA	4,680,212	14.3%
FEDERALLY INSURED - VA	1,475,328	4.5%
FEDERALLY INSURED - RD	1,622,680	5.0%
FEDERALLY INSURED - HUD 184	344,718	1.1%

SELLER SERVICER

WELLS FARGO	10,600,234	32.4%
ALASKA USA	8,899,247	27.2%
OTHER SELLER SERVICER	6,599,417	20.2%
FIRST NATIONAL BANK OF AK	6,607,866	20.2%

**610 STATE CAPITAL PROJECT BONDS 2014 SERIES C**

Weighted Average Interest Rate	5.699%
Weighted Average Remaining Term	382
Weighted Average Loan To Value	77

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	164,709,020	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>164,709,020</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	1,071,494	0.65%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
<b>TOTAL DELINQUENT</b>	<b>1,071,494</b>	<b>0.65%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	415,243	0.3%
TAXABLE	20,977,492	12.7%
RURAL	30,520,882	18.5%
TAXABLE FIRST-TIME HOMEBUYER	24,949,328	15.1%
MULTI-FAMILY/SPECIAL NEEDS	83,794,742	50.9%
VETERANS MORTGAGE PROGRAM	3,434,368	2.1%
OTHER LOAN PROGRAM	616,965	0.4%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	68,366,389	41.5%
MULTI-FAMILY	82,013,300	49.8%
CONDO	4,727,752	2.9%
DUPLEX	6,938,333	4.2%
3-PLEX/4-PLEX	2,499,221	1.5%
OTHER PROPERTY TYPE	164,026	0.1%

GEOGRAPHIC REGION

ANCHORAGE	29,065,016	17.6%
WASILLA/PALMER	6,807,943	4.1%
FAIRBANKS/NORTH POLE	81,567,522	49.5%
JUNEAU/KETCHIKAN	7,727,305	4.7%
KENAI/SOLDOTNA/HOMER	10,625,871	6.5%
EAGLE RIVER/CHUGIAK	6,215,550	3.8%
KODIAK ISLAND	3,910,465	2.4%
OTHER GEOGRAPHIC REGION	18,789,348	11.4%

MORTGAGE INSURANCE

UNINSURED	57,015,082	34.6%
PRIMARY MORTGAGE INSURANCE	96,117,021	58.4%
FEDERALLY INSURED - FHA	1,316,809	0.8%
FEDERALLY INSURED - VA	4,380,817	2.7%
FEDERALLY INSURED - RD	2,342,692	1.4%
FEDERALLY INSURED - HUD 184	3,536,599	2.1%

SELLER SERVICER

WELLS FARGO	26,121,896	15.9%
ALASKA USA	15,452,729	9.4%
OTHER SELLER SERVICER	103,094,965	62.6%
FIRST NATIONAL BANK OF AK	20,039,431	12.2%

## DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

**611 STATE CAPITAL PROJECT BONDS 2014 SERIES D**

Weighted Average Interest Rate	4.901%
Weighted Average Remaining Term	328
Weighted Average Loan To Value	81

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	91,356,312	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>91,356,312</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	1,224,994	1.34%
60 DAYS PAST DUE	119,474	0.13%
90 DAYS PAST DUE	312,156	0.34%
120+ DAYS PAST DUE	519,228	0.57%
<b>TOTAL DELINQUENT</b>	<b>2,175,852</b>	<b>2.38%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	15,269,760	16.7%
TAXABLE	51,768,102	56.7%
RURAL	4,559,302	5.0%
TAXABLE FIRST-TIME HOMEBUYER	3,889,530	4.3%
MULTI-FAMILY/SPECIAL NEEDS	9,580,384	10.5%
VETERANS MORTGAGE PROGRAM	4,961,117	5.4%
OTHER LOAN PROGRAM	1,328,119	1.5%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	66,688,327	73.0%
MULTI-FAMILY	9,580,384	10.5%
CONDO	7,732,081	8.5%
DUPLEX	5,882,817	6.4%
3-PLEX/4-PLEX	1,310,890	1.4%
OTHER PROPERTY TYPE	161,814	0.2%

GEOGRAPHIC REGION

ANCHORAGE	42,589,260	46.6%
WASILLA/PALMER	13,885,009	15.2%
FAIRBANKS/NORTH POLE	7,649,992	8.4%
JUNEAU/KETCHIKAN	6,288,060	6.9%
KENAI/SOLDOTNA/HOMER	5,010,396	5.5%
EAGLE RIVER/CHUGIAK	8,611,134	9.4%
KODIAK ISLAND	2,749,399	3.0%
OTHER GEOGRAPHIC REGION	4,573,063	5.0%

MORTGAGE INSURANCE

UNINSURED	37,268,725	40.8%
PRIMARY MORTGAGE INSURANCE	39,785,698	43.6%
FEDERALLY INSURED - FHA	3,572,851	3.9%
FEDERALLY INSURED - VA	4,880,146	5.3%
FEDERALLY INSURED - RD	2,577,110	2.8%
FEDERALLY INSURED - HUD 184	3,271,781	3.6%

SELLER SERVICER

WELLS FARGO	42,971,003	47.0%
ALASKA USA	21,460,619	23.5%
OTHER SELLER SERVICER	17,430,801	19.1%
FIRST NATIONAL BANK OF AK	9,493,889	10.4%

**612 STATE CAPITAL PROJECT BONDS 2015 SERIES A**

Weighted Average Interest Rate	5.025%
Weighted Average Remaining Term	278
Weighted Average Loan To Value	76

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	123,978,737	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>123,978,737</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	2,486,766	2.01%
60 DAYS PAST DUE	1,819,560	1.47%
90 DAYS PAST DUE	460,110	0.37%
120+ DAYS PAST DUE	868,240	0.70%
<b>TOTAL DELINQUENT</b>	<b>5,634,677</b>	<b>4.54%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	12,051,148	9.7%
TAXABLE	26,512,702	21.4%
RURAL	31,976,754	25.8%
TAXABLE FIRST-TIME HOMEBUYER	21,269,700	17.2%
MULTI-FAMILY/SPECIAL NEEDS	17,614,535	14.2%
VETERANS MORTGAGE PROGRAM	11,451,395	9.2%
OTHER LOAN PROGRAM	3,102,502	2.5%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	95,845,651	77.3%
MULTI-FAMILY	11,101,633	9.0%
CONDO	9,434,348	7.6%
DUPLEX	5,759,739	4.6%
3-PLEX/4-PLEX	1,156,376	0.9%
OTHER PROPERTY TYPE	680,990	0.5%

GEOGRAPHIC REGION

ANCHORAGE	46,163,045	37.2%
WASILLA/PALMER	13,767,824	11.1%
FAIRBANKS/NORTH POLE	13,198,387	10.6%
JUNEAU/KETCHIKAN	9,249,134	7.5%
KENAI/SOLDOTNA/HOMER	8,358,515	6.7%
EAGLE RIVER/CHUGIAK	6,812,971	5.5%
KODIAK ISLAND	6,186,499	5.0%
OTHER GEOGRAPHIC REGION	20,242,363	16.3%

MORTGAGE INSURANCE

UNINSURED	64,904,104	52.4%
PRIMARY MORTGAGE INSURANCE	20,726,604	16.7%
FEDERALLY INSURED - FHA	11,348,733	9.2%
FEDERALLY INSURED - VA	14,046,748	11.3%
FEDERALLY INSURED - RD	5,075,920	4.1%
FEDERALLY INSURED - HUD 184	7,876,627	6.4%

SELLER SERVICER

WELLS FARGO	50,994,992	41.1%
ALASKA USA	23,835,458	19.2%
OTHER SELLER SERVICER	28,984,223	23.4%
FIRST NATIONAL BANK OF AK	20,164,064	16.3%

**613 STATE CAPITAL PROJECT BONDS 2015 SERIES B**

Weighted Average Interest Rate	5.248%
Weighted Average Remaining Term	262
Weighted Average Loan To Value	70

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	107,847,413	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>107,847,413</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	3,741,240	3.47%
60 DAYS PAST DUE	1,108,199	1.03%
90 DAYS PAST DUE	409,124	0.38%
120+ DAYS PAST DUE	537,939	0.50%
<b>TOTAL DELINQUENT</b>	<b>5,796,502</b>	<b>5.37%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	18,697,063	17.3%
TAXABLE	21,759,918	20.2%
RURAL	26,443,367	24.5%
TAXABLE FIRST-TIME HOMEBUYER	11,420,268	10.6%
MULTI-FAMILY/SPECIAL NEEDS	19,286,623	17.9%
VETERANS MORTGAGE PROGRAM	9,084,191	8.4%
OTHER LOAN PROGRAM	1,155,983	1.1%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	71,527,791	66.3%
MULTI-FAMILY	17,414,963	16.1%
CONDO	9,649,935	8.9%
DUPLEX	6,815,965	6.3%
3-PLEX/4-PLEX	921,547	0.9%
OTHER PROPERTY TYPE	1,517,213	1.4%

GEOGRAPHIC REGION

ANCHORAGE	45,733,541	42.4%
WASILLA/PALMER	9,746,705	9.0%
FAIRBANKS/NORTH POLE	8,798,267	8.2%
JUNEAU/KETCHIKAN	8,490,395	7.9%
KENAI/SOLDOTNA/HOMER	7,890,869	7.3%
EAGLE RIVER/CHUGIAK	4,769,908	4.4%
KODIAK ISLAND	5,088,558	4.7%
OTHER GEOGRAPHIC REGION	17,329,170	16.1%

MORTGAGE INSURANCE

UNINSURED	61,883,313	57.4%
PRIMARY MORTGAGE INSURANCE	14,673,000	13.6%
FEDERALLY INSURED - FHA	13,166,280	12.2%
FEDERALLY INSURED - VA	11,474,013	10.6%
FEDERALLY INSURED - RD	4,072,140	3.8%
FEDERALLY INSURED - HUD 184	2,578,667	2.4%

SELLER SERVICER

WELLS FARGO	41,424,056	38.4%
ALASKA USA	22,426,318	20.8%
OTHER SELLER SERVICER	22,616,390	21.0%
FIRST NATIONAL BANK OF AK	21,380,649	19.8%

**614 STATE CAPITAL PROJECT BONDS 2015 SERIES C**

Weighted Average Interest Rate	5.060%
Weighted Average Remaining Term	286
Weighted Average Loan To Value	77

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	64,956,465	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>64,956,465</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	831,540	1.28%
60 DAYS PAST DUE	428,718	0.66%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	373,741	0.58%
<b>TOTAL DELINQUENT</b>	<b>1,634,000</b>	<b>2.52%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	5,871,509	9.0%
TAXABLE	15,711,305	24.2%
RURAL	9,011,811	13.9%
TAXABLE FIRST-TIME HOMEBUYER	18,126,291	27.9%
MULTI-FAMILY/SPECIAL NEEDS	9,940,039	15.3%
VETERANS MORTGAGE PROGRAM	4,257,023	6.6%
OTHER LOAN PROGRAM	2,038,487	3.1%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	45,573,662	70.2%
MULTI-FAMILY	9,849,795	15.2%
CONDO	5,180,633	8.0%
DUPLEX	3,621,727	5.6%
3-PLEX/4-PLEX	384,180	0.6%
OTHER PROPERTY TYPE	346,467	0.5%

GEOGRAPHIC REGION

ANCHORAGE	28,687,329	44.2%
WASILLA/PALMER	10,116,546	15.6%
FAIRBANKS/NORTH POLE	6,731,089	10.4%
JUNEAU/KETCHIKAN	3,201,071	4.9%
KENAI/SOLDOTNA/HOMER	3,473,425	5.3%
EAGLE RIVER/CHUGIAK	3,463,202	5.3%
KODIAK ISLAND	2,368,175	3.6%
OTHER GEOGRAPHIC REGION	6,915,627	10.6%

MORTGAGE INSURANCE

UNINSURED	30,741,796	47.3%
PRIMARY MORTGAGE INSURANCE	20,778,328	32.0%
FEDERALLY INSURED - FHA	4,579,470	7.1%
FEDERALLY INSURED - VA	4,267,259	6.6%
FEDERALLY INSURED - RD	1,258,263	1.9%
FEDERALLY INSURED - HUD 184	3,331,348	5.1%

SELLER SERVICER

WELLS FARGO	22,273,476	34.3%
ALASKA USA	18,907,851	29.1%
OTHER SELLER SERVICER	15,989,814	24.6%
FIRST NATIONAL BANK OF AK	7,785,323	12.0%

## DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

	<u>TOTAL PORTFOLIO</u>					<u>WEIGHTED AVERAGES</u>			<u>DELINQUENT</u>	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
<b>002 ADMINISTRATIVE</b>										
CFTHB	3,199,755	0	0	3,199,755	1.4%	3.270%	359	87	0	0.00%
CHD04	21,537,710	10,935,030	0	32,472,740	13.8%	4.119%	211	83	515,255	1.59%
CHELP	308,000	0	0	308,000	0.1%	3.750%	360	80	0	0.00%
CMFTX	22,849,518	0	0	22,849,518	9.7%	5.988%	282	70	1,050,000	4.60%
CNCL	200,014	0	0	200,014	0.1%	4.000%	355	74	0	0.00%
CNCL2	9,185,747	0	0	9,185,747	3.9%	3.879%	352	85	0	0.00%
COHAP	9,736,546	1,617,310	0	11,353,855	4.8%	3.304%	343	87	631,750	5.56%
COMH	689,290	0	0	689,290	0.3%	3.720%	357	89	0	0.00%
COR	23,743,284	0	0	23,743,284	10.1%	3.934%	353	86	0	0.00%
COR15	172,614	0	0	172,614	0.1%	3.000%	178	68	0	0.00%
COR30	632,490	0	0	632,490	0.3%	3.891%	357	77	0	0.00%
CREOS	0	0	8,016,950	8,016,950	3.4%	0.000%	0	0	0	0.00%
CSPND	2,212,813	0	0	2,212,813	0.9%	6.541%	355	99	0	0.00%
CTAX	66,653,277	0	0	66,653,277	28.3%	3.878%	355	85	285,942	0.43%
CVETS	2,260,355	0	0	2,260,355	1.0%	3.289%	310	97	0	0.00%
ETAX	22,971,608	0	0	22,971,608	9.8%	3.741%	356	91	0	0.00%
SRETX	410,119	0	0	410,119	0.2%	3.358%	293	84	0	0.00%
SRHRF	27,550,217	233,244	0	27,783,461	11.8%	4.170%	313	73	587,375	2.11%
SRX30	451,055	0	0	451,055	0.2%	3.985%	356	79	0	0.00%
	<b>214,764,412</b>	<b>12,785,584</b>	<b>8,016,950</b>	<b>235,566,945</b>	<b>100.0%</b>	<b>4.133%</b>	<b>321</b>	<b>83</b>	<b>3,070,321</b>	<b>1.35%</b>
<b>106 HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B</b>										
E021A	45,158,313	1,796,245	0	46,954,558	49.5%	5.380%	249	73	3,560,734	7.58%
E021B	39,285,376	0	0	39,285,376	41.4%	5.839%	292	78	1,463,198	3.72%
E021C	8,620,967	0	0	8,620,967	9.1%	5.341%	274	76	307,907	3.57%
	<b>93,064,655</b>	<b>1,796,245</b>	<b>0</b>	<b>94,860,900</b>	<b>100.0%</b>	<b>5.567%</b>	<b>269</b>	<b>76</b>	<b>5,331,839</b>	<b>5.62%</b>
<b>110 HOME MORTGAGE REVENUE BONDS 2007 SERIES A</b>										
E071A	69,111,747	754,334	0	69,866,081	83.0%	4.681%	300	79	2,418,151	3.46%
E076B	8,338,569	1,630,953	0	9,969,522	11.8%	4.830%	235	72	522,961	5.25%
E07AL	4,314,704	0	0	4,314,704	5.1%	5.137%	293	75	153,137	3.55%
	<b>81,765,020</b>	<b>2,385,287</b>	<b>0</b>	<b>84,150,307</b>	<b>100.0%</b>	<b>4.722%</b>	<b>292</b>	<b>78</b>	<b>3,094,249</b>	<b>3.68%</b>
<b>111 HOME MORTGAGE REVENUE BONDS 2007 SERIES B</b>										
E071B	67,522,773	341,244	0	67,864,017	82.7%	4.753%	303	81	3,034,854	4.47%
E076C	8,060,886	819,067	0	8,879,953	10.8%	5.185%	242	78	1,419,818	15.99%
E07BL	5,337,287	0	0	5,337,287	6.5%	5.141%	295	78	215,789	4.04%
	<b>80,920,946</b>	<b>1,160,312</b>	<b>0</b>	<b>82,081,257</b>	<b>100.0%</b>	<b>4.825%</b>	<b>296</b>	<b>80</b>	<b>4,670,461</b>	<b>5.69%</b>

## DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

	<u>TOTAL PORTFOLIO</u>					<u>WEIGHTED AVERAGES</u>			<u>DELINQUENT</u>	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
<b>113</b>	<b>HOME MORTGAGE REVENUE BONDS 2007 SERIES D</b>									
E071D	84,295,546	455,783	0	84,751,330	80.9%	4.554%	303	80	2,022,126	2.39%
E077C	14,278,148	434,965	0	14,713,114	14.0%	5.128%	246	73	1,912,480	13.00%
E07DL	5,345,928	0	0	5,345,928	5.1%	5.512%	300	80	0	0.00%
	<b>103,919,623</b>	<b>890,749</b>	<b>0</b>	<b>104,810,371</b>	<b>100.0%</b>	<b>4.684%</b>	<b>295</b>	<b>79</b>	<b>3,934,606</b>	<b>3.75%</b>
<b>116</b>	<b>HOME MORTGAGE REVENUE BONDS 2009 SERIES A</b>									
E091A	80,378,918	17,935,878	0	98,314,796	85.2%	3.888%	304	80	3,524,717	3.59%
E098A	10,083,052	628,746	0	10,711,798	9.3%	5.258%	253	77	2,190,606	20.45%
E09AL	6,373,899	0	0	6,373,899	5.5%	5.169%	301	81	623,280	9.78%
	<b>96,835,869</b>	<b>18,564,624</b>	<b>0</b>	<b>115,400,493</b>	<b>100.0%</b>	<b>4.086%</b>	<b>299</b>	<b>80</b>	<b>6,338,603</b>	<b>5.49%</b>
<b>117</b>	<b>HOME MORTGAGE REVENUE BONDS 2009 SERIES B</b>									
E091B	86,033,859	16,413,644	0	102,447,503	81.8%	3.758%	299	79	3,482,305	3.40%
E098B	14,476,276	666,301	0	15,142,577	12.1%	5.343%	264	79	2,716,429	17.94%
E09BL	7,717,343	0	0	7,717,343	6.2%	4.832%	313	83	106,261	1.38%
	<b>108,227,479</b>	<b>17,079,945</b>	<b>0</b>	<b>125,307,424</b>	<b>100.0%</b>	<b>4.015%</b>	<b>296</b>	<b>80</b>	<b>6,304,995</b>	<b>5.03%</b>
<b>119</b>	<b>HOME MORTGAGE REVENUE BONDS 2009 SERIES D</b>									
E091D	74,375,571	13,737,988	0	88,113,559	68.3%	3.871%	301	81	1,279,357	1.45%
E099C	33,626,487	0	0	33,626,487	26.1%	5.505%	279	79	3,112,151	9.26%
E09DL	7,280,110	0	0	7,280,110	5.6%	4.941%	312	84	192,055	2.64%
	<b>115,282,167</b>	<b>13,737,988</b>	<b>0</b>	<b>129,020,155</b>	<b>100.0%</b>	<b>4.358%</b>	<b>296</b>	<b>80</b>	<b>4,583,564</b>	<b>3.55%</b>
<b>121</b>	<b>MORTGAGE REVENUE BONDS 2010 SERIES A &amp; B</b>									
E0911	36,905,676	0	0	36,905,676	32.7%	4.240%	293	84	2,061,325	5.59%
E10A1	38,787,186	0	0	38,787,186	34.4%	4.540%	306	85	1,997,625	5.15%
E10AL	7,629,457	0	0	7,629,457	6.8%	5.698%	293	79	226,189	2.96%
E10B1	27,979,026	1,450,883	0	29,429,910	26.1%	5.051%	304	77	425,070	1.44%
	<b>111,301,345</b>	<b>1,450,883</b>	<b>0</b>	<b>112,752,229</b>	<b>100.0%</b>	<b>4.654%</b>	<b>300</b>	<b>82</b>	<b>4,710,208</b>	<b>4.18%</b>
<b>122</b>	<b>MORTGAGE REVENUE BONDS 2011 SERIES A &amp; B</b>									
E0912	85,000,189	3,110,575	0	88,110,764	50.5%	3.464%	301	82	5,127,336	5.82%
E11A1	6,642,696	0	0	6,642,696	3.8%	4.810%	184	57	668,242	10.06%
E11A2	15,247,017	0	0	15,247,017	8.7%	5.846%	266	76	945,197	6.20%
E11AL	21,256,712	2,266,272	0	23,522,984	13.5%	4.633%	299	75	87,335	0.37%
E11B1	33,494,828	7,567,774	0	41,062,602	23.5%	4.090%	277	75	873,998	2.13%
	<b>161,641,442</b>	<b>12,944,621</b>	<b>0</b>	<b>174,586,063</b>	<b>100.0%</b>	<b>4.028%</b>	<b>287</b>	<b>78</b>	<b>7,702,108</b>	<b>4.41%</b>

## DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

	<u>TOTAL PORTFOLIO</u>					<u>WEIGHTED AVERAGES</u>			<u>DELINQUENT</u>	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
<b>210</b>	<b><u>VETERANS COLLATERALIZED BONDS 2016 FIRST</u></b>									
C1611	29,907,478	220,124	0	30,127,602	58.3%	4.720%	274	84	2,830,734	9.40%
C1612	7,954,730	1,253,775	0	9,208,505	17.8%	4.151%	341	92	198,692	2.16%
C161C	12,304,414	0	0	12,304,414	23.8%	6.794%	278	81	1,296,550	10.54%
	<b>50,166,622</b>	<b>1,473,899</b>	<b>0</b>	<b>51,640,521</b>	<b>100.0%</b>	<b>5.113%</b>	<b>287</b>	<b>85</b>	<b>4,325,976</b>	<b>8.38%</b>
<b>405</b>	<b><u>GENERAL MORTGAGE REVENUE BONDS II 2012 SERIES A &amp; B</u></b>									
GM12A	126,328,456	2,838,206	0	129,166,662	100.0%	4.537%	291	77	5,053,986	3.91%
	<b>126,328,456</b>	<b>2,838,206</b>	<b>0</b>	<b>129,166,662</b>	<b>100.0%</b>	<b>4.537%</b>	<b>291</b>	<b>77</b>	<b>5,053,986</b>	<b>3.91%</b>
<b>406</b>	<b><u>GENERAL MORTGAGE REVENUE BONDS 2016 SERIES A</u></b>									
GM16A	69,597,856	0	0	69,597,856	100.0%	4.591%	351	87	422,294	0.61%
	<b>69,597,856</b>	<b>0</b>	<b>0</b>	<b>69,597,856</b>	<b>100.0%</b>	<b>4.591%</b>	<b>351</b>	<b>87</b>	<b>422,294</b>	<b>0.61%</b>
<b>501</b>	<b><u>GOVERNMENTAL PURPOSE BONDS 1997 SERIES A</u></b>									
GP97A	15,733,936	0	0	15,733,936	100.0%	3.395%	186	80	0	0.00%
	<b>15,733,936</b>	<b>0</b>	<b>0</b>	<b>15,733,936</b>	<b>100.0%</b>	<b>3.395%</b>	<b>186</b>	<b>80</b>	<b>0</b>	<b>0.00%</b>
<b>502</b>	<b><u>GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D</u></b>									
GP011	11,080,159	1,803,332	0	12,883,490	6.3%	3.924%	304	79	233,984	1.82%
GP012	9,799,203	2,388,193	0	12,187,396	6.0%	3.866%	304	80	254,063	2.08%
GP013	16,357,451	5,040,507	0	21,397,958	10.5%	3.530%	310	80	869,801	4.06%
GP01C	94,042,420	22,336,543	0	116,378,963	56.8%	4.092%	282	76	4,766,401	4.10%
GP10B	2,053,080	1,171,791	0	3,224,871	1.6%	3.095%	312	83	37,214	1.15%
GP11B	5,415,351	2,490,838	0	7,906,190	3.9%	3.307%	312	83	224,801	2.84%
GPGM1	22,036,450	8,727,502	0	30,763,952	15.0%	2.835%	303	80	1,339,430	4.35%
	<b>160,784,114</b>	<b>43,958,707</b>	<b>0</b>	<b>204,742,821</b>	<b>100.0%</b>	<b>3.775%</b>	<b>292</b>	<b>78</b>	<b>7,725,694</b>	<b>3.77%</b>
<b>602</b>	<b><u>STATE CAPITAL PROJECT BONDS 2002 SERIES A</u></b>									
SC02A	44,916,890	0	0	44,916,890	100.0%	5.140%	251	68	2,180,575	4.85%
	<b>44,916,890</b>	<b>0</b>	<b>0</b>	<b>44,916,890</b>	<b>100.0%</b>	<b>5.140%</b>	<b>251</b>	<b>68</b>	<b>2,180,575</b>	<b>4.85%</b>
<b>604</b>	<b><u>STATE CAPITAL PROJECT BONDS 2007 SERIES A, B</u></b>									
SC07A	6,521,895	0	0	6,521,895	100.0%	5.758%	237	67	287,535	4.41%
	<b>6,521,895</b>	<b>0</b>	<b>0</b>	<b>6,521,895</b>	<b>100.0%</b>	<b>5.758%</b>	<b>237</b>	<b>67</b>	<b>287,535</b>	<b>4.41%</b>
<b>605</b>	<b><u>STATE CAPITAL PROJECT BONDS 2011 SERIES A</u></b>									
SC11A	86,295,027	0	0	86,295,027	100.0%	5.285%	260	70	3,667,793	4.25%
	<b>86,295,027</b>	<b>0</b>	<b>0</b>	<b>86,295,027</b>	<b>100.0%</b>	<b>5.285%</b>	<b>260</b>	<b>70</b>	<b>3,667,793</b>	<b>4.25%</b>
<b>606</b>	<b><u>STATE CAPITAL PROJECT BONDS 2012 SERIES A &amp; B</u></b>									
SC12A	96,680,198	0	0	96,680,198	100.0%	5.495%	267	69	2,591,050	2.68%
	<b>96,680,198</b>	<b>0</b>	<b>0</b>	<b>96,680,198</b>	<b>100.0%</b>	<b>5.495%</b>	<b>267</b>	<b>69</b>	<b>2,591,050</b>	<b>2.68%</b>

## ALASKA HOUSING FINANCE CORPORATION

As of: 8/31/2016

## DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

	<u>TOTAL PORTFOLIO</u>					<u>WEIGHTED AVERAGES</u>			<u>DELINQUENT</u>	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
<b>607</b>	<b>STATE CAPITAL PROJECT BONDS 2013 SERIES A &amp; B</b>									
SC13A	100,424,329	0	0	100,424,329	63.0%	5.308%	300	75	3,335,899	3.32%
SC13B	58,562,104	389,389	0	58,951,493	37.0%	3.793%	303	82	1,203,283	2.04%
	<b>158,986,433</b>	<b>389,389</b>	<b>0</b>	<b>159,375,822</b>	<b>100.0%</b>	<b>4.748%</b>	<b>301</b>	<b>78</b>	<b>4,539,182</b>	<b>2.85%</b>
<b>608</b>	<b>STATE CAPITAL PROJECT BONDS 2014 SERIES A</b>									
SC14A	109,173,935	0	0	109,173,935	100.0%	4.960%	291	74	3,251,676	2.98%
	<b>109,173,935</b>	<b>0</b>	<b>0</b>	<b>109,173,935</b>	<b>100.0%</b>	<b>4.960%</b>	<b>291</b>	<b>74</b>	<b>3,251,676</b>	<b>2.98%</b>
<b>609</b>	<b>STATE CAPITAL PROJECT BONDS 2014 SERIES B</b>									
SC14B	32,706,763	0	0	32,706,763	100.0%	5.257%	264	69	1,094,198	3.35%
	<b>32,706,763</b>	<b>0</b>	<b>0</b>	<b>32,706,763</b>	<b>100.0%</b>	<b>5.257%</b>	<b>264</b>	<b>69</b>	<b>1,094,198</b>	<b>3.35%</b>
<b>610</b>	<b>STATE CAPITAL PROJECT BONDS 2014 SERIES C</b>									
SC14C	164,709,020	0	0	164,709,020	100.0%	5.699%	382	77	1,071,494	0.65%
	<b>164,709,020</b>	<b>0</b>	<b>0</b>	<b>164,709,020</b>	<b>100.0%</b>	<b>5.699%</b>	<b>382</b>	<b>77</b>	<b>1,071,494</b>	<b>0.65%</b>
<b>611</b>	<b>STATE CAPITAL PROJECT BONDS 2014 SERIES D</b>									
SC14D	91,356,312	0	0	91,356,312	100.0%	4.901%	328	81	2,175,852	2.38%
	<b>91,356,312</b>	<b>0</b>	<b>0</b>	<b>91,356,312</b>	<b>100.0%</b>	<b>4.901%</b>	<b>328</b>	<b>81</b>	<b>2,175,852</b>	<b>2.38%</b>
<b>612</b>	<b>STATE CAPITAL PROJECT BONDS 2015 SERIES A</b>									
SC15A	123,978,737	0	0	123,978,737	100.0%	5.025%	278	76	5,634,677	4.54%
	<b>123,978,737</b>	<b>0</b>	<b>0</b>	<b>123,978,737</b>	<b>100.0%</b>	<b>5.025%</b>	<b>278</b>	<b>76</b>	<b>5,634,677</b>	<b>4.54%</b>
<b>613</b>	<b>STATE CAPITAL PROJECT BONDS 2015 SERIES B</b>									
SC15B	107,847,413	0	0	107,847,413	100.0%	5.248%	262	70	5,796,502	5.37%
	<b>107,847,413</b>	<b>0</b>	<b>0</b>	<b>107,847,413</b>	<b>100.0%</b>	<b>5.248%</b>	<b>262</b>	<b>70</b>	<b>5,796,502</b>	<b>5.37%</b>
<b>614</b>	<b>STATE CAPITAL PROJECT BONDS 2015 SERIES C</b>									
SC15C	64,956,465	0	0	64,956,465	100.0%	5.060%	286	77	1,634,000	2.52%
	<b>64,956,465</b>	<b>0</b>	<b>0</b>	<b>64,956,465</b>	<b>100.0%</b>	<b>5.060%</b>	<b>286</b>	<b>77</b>	<b>1,634,000</b>	<b>2.52%</b>
<b>TOTAL</b>	<b>2,678,463,031</b>	<b>131,456,437</b>	<b>8,016,950</b>	<b>2,817,936,419</b>	<b>100.0%</b>	<b>4.677%</b>	<b>297</b>	<b>78</b>	<b>101,193,437</b>	<b>3.60%</b>

**ALASKA HOUSING FINANCE CORPORATION**
**DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY LOAN PROGRAM**

 As of: **8/31/2016**

LOAN PROGRAM	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	638,836,859	74,094,786	712,931,645	25.4%	4.541%	288	80	44,668,917	6.27%
TAXABLE	665,738,957	21,219,164	686,958,121	24.4%	4.260%	315	80	16,181,886	2.36%
RURAL	428,652,549	16,365,037	445,017,586	15.8%	4.293%	270	72	10,396,570	2.34%
TAXABLE FIRST-TIME HOMEBUYER	406,903,497	12,393,416	419,296,913	14.9%	4.342%	310	84	15,722,740	3.75%
MULTI-FAMILY/SPECIAL NEEDS	376,197,010	0	376,197,010	13.4%	6.635%	304	69	7,184,132	1.91%
VETERANS	105,933,838	6,635,794	112,569,631	4.0%	4.616%	280	83	5,377,319	4.78%
NON-CONFORMING II	48,422,117	684,383	49,106,500	1.7%	3.996%	332	83	1,472,985	3.00%
NON-CONFORMING I	4,323,241	63,859	4,387,100	0.2%	4.211%	279	65	141,053	3.22%
AHGLP 5%	3,401,195	0	3,401,195	0.1%	5.000%	104	39	47,835	1.41%
MGIC SPECIAL	35,639	0	35,639	0.0%	9.409%	32	19	0	0.00%
YES YOU CAN PROGRAM	18,129	0	18,129	0.0%	7.500%	35	20	0	0.00%
<b>AHFC TOTAL</b>	<b>2,678,463,031</b>	<b>131,456,437</b>	<b>2,809,919,469</b>	<b>100.0%</b>	<b>4.677%</b>	<b>297</b>	<b>78</b>	<b>101,193,437</b>	<b>3.60%</b>

**ALASKA HOUSING FINANCE CORPORATION**

**DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY PROPERTY TYPE**

As of: **8/31/2016**

PROPERTY TYPE	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
SINGLE FAMILY RESIDENCE	1,907,675,710	100,988,720	2,008,664,430	71.5%	4.363%	297	79	80,111,101	3.99%
MULTI-PLEX	338,245,886	0	338,245,886	12.0%	6.800%	304	67	5,277,239	1.56%
CONDOMINIUM	261,890,715	23,089,096	284,979,811	10.1%	4.546%	293	80	11,362,688	3.99%
DUPLEX	135,341,889	6,374,297	141,716,186	5.0%	4.371%	301	77	3,409,732	2.41%
FOUR-PLEX	18,929,269	636,517	19,565,787	0.7%	4.452%	303	77	570,218	2.91%
TRI-PLEX	8,186,428	180,888	8,367,316	0.3%	4.345%	290	72	112,270	1.34%
MOBILE HOME TYPE I	8,003,875	186,919	8,190,794	0.3%	4.786%	266	72	350,191	4.28%
MOBILE HOME TYPE II	189,259	0	189,259	0.0%	4.913%	105	50	0	0.00%
<b>AHFC TOTAL</b>	<b>2,678,463,031</b>	<b>131,456,437</b>	<b>2,809,919,469</b>	<b>100.0%</b>	<b>4.677%</b>	<b>297</b>	<b>78</b>	<b>101,193,437</b>	<b>3.60%</b>

## ALASKA HOUSING FINANCE CORPORATION

As of: 8/31/2016

## DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY GEOGRAPHIC REGION

GEOGRAPHIC REGION	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
ANCHORAGE	1,109,283,683	56,713,882	1,165,997,565	41.5%	4.715%	296	79	47,006,519	4.03%
WASILLA	214,192,821	13,534,818	227,727,640	8.1%	4.614%	296	81	14,141,478	6.21%
FAIRBANKS	184,745,563	10,121,887	194,867,450	6.9%	4.648%	294	77	5,690,225	2.92%
JUNEAU	103,959,862	4,937,973	108,897,834	3.9%	4.609%	298	76	4,358,661	4.00%
KETCHIKAN	100,930,027	5,307,230	106,237,257	3.8%	4.199%	296	75	1,007,915	0.95%
SOLDOTNA	99,182,076	6,066,731	105,248,807	3.7%	4.067%	289	76	2,486,415	2.36%
EAGLE RIVER	99,500,885	4,605,499	104,106,384	3.7%	4.359%	305	82	3,011,116	2.89%
PALMER	96,775,553	5,700,003	102,475,556	3.6%	4.722%	293	79	4,349,855	4.24%
KODIAK	85,871,408	3,036,975	88,908,383	3.2%	4.516%	274	74	1,708,991	1.92%
NORTH POLE	71,860,790	3,510,327	75,371,117	2.7%	4.631%	292	82	4,600,730	6.10%
FORT WAINWRIGHT	73,491,004	0	73,491,004	2.6%	8.000%	500	80	0	0.00%
KENAI	50,589,230	2,961,377	53,550,607	1.9%	4.323%	292	78	1,785,919	3.34%
HOMER	40,796,235	1,755,815	42,552,049	1.5%	4.249%	281	70	298,116	0.70%
OTHER SOUTHEAST	37,449,142	1,146,420	38,595,562	1.4%	4.510%	268	69	551,330	1.43%
OTHER SOUTHCENTRAL	32,823,183	2,178,797	35,001,980	1.2%	4.502%	285	76	1,410,468	4.03%
PETERSBURG	32,534,331	1,302,229	33,836,560	1.2%	3.912%	261	70	382,848	1.13%
CHUGIAK	25,798,669	1,522,570	27,321,239	1.0%	4.339%	312	81	957,680	3.51%
SITKA	22,231,395	902,895	23,134,291	0.8%	4.316%	314	75	421,636	1.82%
OTHER NORTH	21,693,440	392,006	22,085,447	0.8%	5.084%	225	67	919,786	4.16%
BETHEL	21,508,484	443,892	21,952,376	0.8%	5.250%	223	70	709,524	3.23%
STERLING	20,414,794	830,320	21,245,114	0.8%	4.211%	290	76	574,284	2.70%
OTHER KENAI PENNINSULA	18,726,839	756,166	19,483,005	0.7%	4.422%	275	72	720,522	3.70%
NIKISKI	18,606,743	390,617	18,997,360	0.7%	4.259%	287	76	816,130	4.30%
OTHER SOUTHWEST	17,973,205	723,571	18,696,775	0.7%	5.063%	246	65	597,563	3.20%
NOME	17,547,536	514,880	18,062,416	0.6%	4.684%	276	76	913,568	5.06%
CORDOVA	15,792,313	567,209	16,359,522	0.6%	4.285%	284	73	251,372	1.54%
SEWARD	14,268,424	631,560	14,899,984	0.5%	4.893%	278	72	824,106	5.53%
VALDEZ	10,473,434	158,023	10,631,457	0.4%	4.514%	279	76	0	0.00%
CRAIG	10,105,824	248,973	10,354,798	0.4%	4.105%	275	68	153,697	1.48%
DELTA JUNCTION	9,336,138	493,794	9,829,932	0.3%	4.560%	278	74	542,985	5.52%
<b>AHFC TOTAL</b>	<b>2,678,463,031</b>	<b>131,456,437</b>	<b>2,809,919,469</b>	<b>100.0%</b>	<b>4.677%</b>	<b>297</b>	<b>78</b>	<b>101,193,437</b>	<b>3.60%</b>

## ALASKA HOUSING FINANCE CORPORATION

## DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY MORTGAGE INSURANCE

As of: 8/31/2016

MORTGAGE INSURANCE	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
UNINSURED - LTV < 80	983,919,566	44,874,283	1,028,793,849	36.6%	4.746%	280	65	25,147,136	2.44%
FEDERALLY INSURED - FHA	283,911,759	18,932,709	302,844,468	10.8%	5.029%	261	80	32,735,080	10.81%
UNINSURED - LTV > 80 (RURAL)	274,647,162	6,766,497	281,413,659	10.0%	4.671%	281	80	4,627,264	1.64%
PMI - RADIAN GUARANTY	207,520,556	9,904,300	217,424,856	7.7%	4.103%	332	89	3,738,734	1.72%
FEDERALLY INSURED - VA	164,874,371	10,806,248	175,680,619	6.3%	4.728%	274	85	11,080,468	6.31%
FEDERALLY INSURED - HUD 184	139,542,931	6,989,239	146,532,170	5.2%	4.322%	307	89	8,533,358	5.82%
FEDERALLY INSURED - RD	133,961,733	11,372,803	145,334,536	5.2%	4.482%	285	88	7,561,474	5.20%
PMI - CMG MORTGAGE INSURANCE	134,234,556	8,309,532	142,544,088	5.1%	4.175%	330	88	2,417,171	1.70%
PMI - ESSENT GUARANTY	94,538,313	4,427,673	98,965,986	3.5%	4.054%	344	91	1,636,471	1.65%
PMI - MORTGAGE GUARANTY	93,868,010	4,690,175	98,558,186	3.5%	4.145%	334	88	1,410,252	1.43%
UNINSURED - CCAP	76,685,004	0	76,685,004	2.7%	7.927%	494	81	0	0.00%
PMI - UNITED GUARANTY	48,803,598	1,825,074	50,628,671	1.8%	4.179%	336	90	553,478	1.09%
PMI - GENWORTH GE	33,442,976	1,987,463	35,430,440	1.3%	4.170%	331	89	950,449	2.68%
PMI - PMI MORTGAGE INSURANCE	6,944,921	426,340	7,371,261	0.3%	4.712%	286	79	388,711	5.27%
PMI - COMMONWEALTH	744,835	50,507	795,342	0.0%	5.231%	279	79	413,390	51.98%
PMI - NATIONAL MORTGAGE INSUR	559,124	68,227	627,351	0.0%	4.236%	346	90	0	0.00%
UNINSURED - SERVICER INDEMNIFIED	263,616	25,368	288,984	0.0%	6.229%	192	63	0	0.00%
<b>AHFC TOTAL</b>	<b>2,678,463,031</b>	<b>131,456,437</b>	<b>2,809,919,469</b>	<b>100.0%</b>	<b>4.677%</b>	<b>297</b>	<b>78</b>	<b>101,193,437</b>	<b>3.60%</b>

## ALASKA HOUSING FINANCE CORPORATION

As of: 8/31/2016

## DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY SELLER SERVICER

SELLER SERVICER	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
WELLS FARGO MORTGAGE	1,000,289,073	55,023,759	1,055,312,831	37.6%	4.641%	282	78	59,485,383	5.64%
ALASKA USA FCU	606,635,686	37,456,918	644,092,604	22.9%	4.483%	297	80	22,866,505	3.55%
FIRST NATIONAL BANK OF AK	373,815,461	13,819,636	387,635,097	13.8%	5.126%	278	71	9,233,399	2.38%
NORTHRIM BANK	193,547,509	6,872,518	200,420,027	7.1%	4.484%	332	82	1,288,976	0.64%
FIRST BANK	155,416,558	6,260,679	161,677,237	5.8%	3.998%	300	75	840,119	0.52%
COMMERCIAL LOANS	89,224,940	0	89,224,940	3.2%	7.188%	445	80	0	0.00%
DENALI FEDERAL CREDIT UNION	63,277,995	3,539,813	66,817,808	2.4%	4.080%	328	86	1,340,557	2.01%
MT. MCKINLEY MUTUAL SAVINGS	59,913,554	2,776,721	62,690,275	2.2%	4.296%	298	78	1,695,837	2.71%
SPIRIT OF ALASKA FCU	45,792,398	2,285,760	48,078,158	1.7%	4.434%	298	81	1,213,535	2.52%
DENALI STATE BANK	28,604,004	1,701,398	30,305,402	1.1%	4.427%	295	80	1,116,849	3.69%
KODIAK ISLAND HA	25,021,074	588,178	25,609,252	0.9%	4.301%	266	69	676,030	2.64%
AHFC (SUBSERVICED BY FNBA)	16,682,666	0	16,682,666	0.6%	5.920%	354	57	1,050,000	6.29%
MATANUSKA VALLEY FCU	4,842,168	326,901	5,169,069	0.2%	4.003%	338	77	0	0.00%
GUILD MORTGAGE	4,722,310	264,630	4,986,940	0.2%	3.930%	351	87	0	0.00%
TRUE NORTH FCU	4,601,359	235,100	4,836,458	0.2%	4.005%	346	87	0	0.00%
TONGASS FCU	2,765,007	12,154	2,777,161	0.1%	4.074%	326	82	124,060	4.47%
ANCHORAGE NEIGHBORHOOD HSG	1,587,873	219,964	1,807,837	0.1%	4.050%	352	78	0	0.00%
TLINGIT-HAIDA HA	1,723,398	72,310	1,795,708	0.1%	4.677%	224	61	262,186	14.60%
<b>AHFC TOTAL</b>	<b>2,678,463,031</b>	<b>131,456,437</b>	<b>2,809,919,469</b>	<b>100.0%</b>	<b>4.677%</b>	<b>297</b>	<b>78</b>	<b>101,193,437</b>	<b>3.60%</b>

**ALASKA HOUSING FINANCE CORPORATION**

**DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY BOND INDENTURE**

As of: **8/31/2016**

<b>BOND INDENTURE</b>	<b>MORTGAGE AND LOAN PORTFOLIO</b>				<b>WEIGHTED AVERAGES</b>			<b>DELINQUENT</b>	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
STATE CAPITAL PROJECT BONDS II	950,395,277	389,389	950,784,665	33.8%	5.159%	303	75	27,788,632	2.92%
HOME MORTGAGE REVENUE BONDS	680,015,759	55,615,149	735,630,907	26.2%	4.553%	292	79	34,258,316	4.66%
MORTGAGE REVENUE BONDS	272,942,788	14,395,504	287,338,292	10.2%	4.273%	292	80	12,412,316	4.32%
AHFC GENERAL FUND	214,764,412	12,785,584	227,549,995	8.1%	4.133%	321	83	3,070,321	1.35%
GOVERNMENTAL PURPOSE BONDS	176,518,050	43,958,707	220,476,757	7.8%	3.747%	285	78	7,725,694	3.50%
GENERAL MORTGAGE REVENUE BONDS II	195,926,312	2,838,206	198,764,518	7.1%	4.556%	312	81	5,476,279	2.76%
STATE CAPITAL PROJECT BONDS	137,733,813	0	137,733,813	4.9%	5.260%	256	69	6,135,903	4.45%
COLLATERALIZED VETERANS BONDS	50,166,622	1,473,899	51,640,521	1.8%	5.113%	287	85	4,325,976	8.38%
<b>AHFC TOTAL</b>	<b>2,678,463,031</b>	<b>131,456,437</b>	<b>2,809,919,469</b>	<b>100.0%</b>	<b>4.677%</b>	<b>297</b>	<b>78</b>	<b>101,193,437</b>	<b>3.60%</b>

**ALASKA HOUSING FINANCE CORPORATION**
**DISCLOSURE REPORT: AHFC SUMMARY OF MORTGAGE AND LOAN ACTIVITY**

 As of: **8/31/2016**

	FY 2014	FY 2015	FY 2016	FY 2017 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	529,173,112	530,055,709	542,333,186	106,357,793	58,531,997
MORTGAGE AND LOAN COMMITMENTS	522,110,070	520,106,359	515,759,127	99,169,628	48,341,642
MORTGAGE AND LOAN PURCHASES	543,972,933	462,846,744	495,426,566	101,485,953	42,771,799
MORTGAGE AND LOAN PAYOFFS	219,206,635	240,116,152	235,978,891	55,733,285	31,923,922
MORTGAGE AND LOAN FORECLOSURES	14,127,019	11,400,626	7,174,321	1,643,080	323,362

**MORTGAGE PURCHASE STATISTICS:**

AVERAGE PURCHASE PRICE	304,012	284,085	304,731	386,134	295,783
WEIGHTED AVERAGE INTEREST RATE	4.522%	4.092%	4.025%	4.794%	3.631%
WEIGHTED AVERAGE BEGINNING TERM	357	346	347	385	353
WEIGHTED AVERAGE LOAN-TO-VALUE	87	87	84	86	89
FHA INSURANCE %	3.7%	3.4%	4.0%	3.9%	6.9%
VA INSURANCE %	4.9%	2.5%	2.2%	3.9%	6.6%
RD INSURANCE %	4.1%	3.1%	1.8%	1.4%	1.4%
HUD 184 INSURANCE %	6.6%	3.2%	1.5%	2.4%	3.1%
PRIMARY MORTGAGE INSURANCE %	42.4%	46.6%	42.1%	56.9%	40.4%
CONVENTIONAL UNINSURED %	38.3%	41.2%	48.4%	31.5%	41.6%
SINGLE FAMILY (1-4 UNIT) %	86.6%	94.0%	91.1%	70.9%	99.2%
MULTI FAMILY (>4 UNIT) %	13.4%	6.0%	8.9%	29.1%	0.8%
ANCHORAGE %	42.1%	46.6%	46.8%	33.4%	43.6%
OTHER ALASKAN CITY %	57.9%	53.4%	53.2%	66.6%	56.4%
WELLS FARGO %	40.4%	40.0%	12.4%	0.6%	1.1%
OTHER SELLER SERVICER %	59.6%	60.0%	87.6%	99.4%	98.9%
STREAMLINE REFINANCE %	2.7%	1.6%	1.7%	0.5%	0.3%

**ALASKA HOUSING FINANCE CORPORATION**
**DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY**

 As of: **8/31/2016**

<b>MULTI-FAMILY/SPECIAL NEEDS</b>	<b>FY 2014</b>	<b>FY 2015</b>	<b>FY 2016</b>	<b>FY 2017 (YTD)</b>	<b>CURRENT MONTH</b>
MORTGAGE AND LOAN APPLICATIONS	46,526,150	46,885,700	75,345,702	12,938,200	8,717,100
MORTGAGE AND LOAN COMMITMENTS	38,941,000	40,865,700	46,982,702	8,125,950	1,548,400
MORTGAGE AND LOAN PURCHASES	77,941,850	31,515,700	46,001,152	29,751,950	599,600
MORTGAGE AND LOAN PAYOFFS	14,524,869	18,951,041	10,247,173	2,765,568	744,661
MORTGAGE AND LOAN FORECLOSURES	457,199	2,934,570	438,583	0	0

**PURCHASE STATISTICS:**

PROGRAM % OF AHFC PURCHASE TOTAL	14.3%	6.8%	9.3%	29.3%	1.4%
AVERAGE PURCHASE PRICE	2,219,202	743,545	887,991	5,048,100	299,800
WEIGHTED AVERAGE INTEREST RATE	7.257%	6.121%	6.061%	7.663%	6.109%
WEIGHTED AVERAGE BEGINNING TERM	406	289	304	454	225
WEIGHTED AVERAGE LOAN-TO-VALUE	78	75	66	82	88
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	64.2%	0.0%	0.0%	91.4%	0.0%
CONVENTIONAL UNINSURED %	35.8%	100.0%	100.0%	8.6%	100.0%
SINGLE FAMILY (1-4 UNIT) %	8.9%	14.2%	9.7%	0.9%	43.7%
MULTI FAMILY (>4 UNIT) %	91.1%	85.8%	90.3%	99.1%	56.3%
ANCHORAGE %	21.3%	71.8%	70.5%	16.9%	56.3%
OTHER ALASKAN CITY %	78.7%	28.2%	29.5%	83.1%	43.7%
WELLS FARGO %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	100.0%	100.0%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	0.0%

**ALASKA HOUSING FINANCE CORPORATION**
**DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY**

 As of: **8/31/2016**

<b>TAXABLE</b>	<b>FY 2014</b>	<b>FY 2015</b>	<b>FY 2016</b>	<b>FY 2017 (YTD)</b>	<b>CURRENT MONTH</b>
MORTGAGE AND LOAN APPLICATIONS	171,484,941	201,484,691	211,183,914	41,696,521	22,263,140
MORTGAGE AND LOAN COMMITMENTS	171,336,230	201,484,691	211,183,914	41,696,521	22,263,140
MORTGAGE AND LOAN PURCHASES	159,039,155	173,331,786	197,104,079	25,842,053	14,689,798
MORTGAGE AND LOAN PAYOFFS	37,078,071	43,878,032	59,202,135	16,144,315	11,391,745
MORTGAGE AND LOAN FORECLOSURES	800,671	153,027	839,972	227,231	227,231

**PURCHASE STATISTICS:**

PROGRAM % OF AHFC PURCHASE TOTAL	29.2%	37.4%	39.8%	25.5%	34.3%
AVERAGE PURCHASE PRICE	329,964	331,708	337,307	337,605	337,289
WEIGHTED AVERAGE INTEREST RATE	4.239%	4.052%	3.910%	3.719%	3.691%
WEIGHTED AVERAGE BEGINNING TERM	352	350	350	358	357
WEIGHTED AVERAGE LOAN-TO-VALUE	86	86	85	86	89
FHA INSURANCE %	2.5%	1.5%	2.0%	3.7%	4.2%
VA INSURANCE %	0.3%	1.6%	1.4%	4.6%	3.7%
RD INSURANCE %	0.9%	0.6%	0.5%	0.5%	0.9%
HUD 184 INSURANCE %	7.5%	2.2%	0.4%	1.3%	0.0%
PRIMARY MORTGAGE INSURANCE %	46.1%	56.5%	51.8%	52.6%	59.4%
CONVENTIONAL UNINSURED %	42.6%	37.6%	43.8%	37.3%	31.7%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	53.2%	52.6%	50.7%	48.8%	51.3%
OTHER ALASKAN CITY %	46.8%	47.4%	49.3%	51.2%	48.7%
WELLS FARGO %	51.4%	49.2%	15.6%	0.6%	0.0%
OTHER SELLER SERVICER %	48.6%	50.8%	84.4%	99.4%	100.0%
STREAMLINE REFINANCE %	1.7%	0.8%	1.6%	0.0%	0.0%

**ALASKA HOUSING FINANCE CORPORATION**
**DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY**

 As of: **8/31/2016**

<b>TAX-EXEMPT FIRST-TIME HOMEBUYER</b>	<b>FY 2014</b>	<b>FY 2015</b>	<b>FY 2016</b>	<b>FY 2017 (YTD)</b>	<b>CURRENT MONTH</b>
MORTGAGE AND LOAN APPLICATIONS	109,283,140	77,775,609	72,889,236	15,602,224	7,811,480
MORTGAGE AND LOAN COMMITMENTS	109,881,772	77,775,609	72,878,577	15,650,383	7,988,190
MORTGAGE AND LOAN PURCHASES	110,053,896	79,386,505	71,374,764	14,188,686	7,125,856
MORTGAGE AND LOAN PAYOFFS	70,270,175	72,597,611	64,633,068	15,967,191	8,721,658
MORTGAGE AND LOAN FORECLOSURES	7,029,872	3,907,317	4,924,416	590,358	96,132

**PURCHASE STATISTICS:**

PROGRAM % OF AHFC PURCHASE TOTAL	20.2%	17.2%	14.4%	14.0%	16.7%
AVERAGE PURCHASE PRICE	202,342	202,685	205,307	218,124	211,773
WEIGHTED AVERAGE INTEREST RATE	3.854%	3.683%	3.595%	3.302%	3.292%
WEIGHTED AVERAGE BEGINNING TERM	358	357	360	360	360
WEIGHTED AVERAGE LOAN-TO-VALUE	91	90	89	88	88
FHA INSURANCE %	7.4%	3.6%	4.6%	4.8%	9.5%
VA INSURANCE %	5.6%	1.6%	2.7%	0.0%	0.0%
RD INSURANCE %	14.1%	9.2%	7.0%	6.6%	6.7%
HUD 184 INSURANCE %	10.6%	6.0%	4.6%	6.3%	5.8%
PRIMARY MORTGAGE INSURANCE %	34.1%	51.3%	46.2%	42.5%	40.4%
CONVENTIONAL UNINSURED %	28.1%	28.4%	35.0%	39.8%	37.7%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	55.4%	57.4%	62.2%	61.6%	70.5%
OTHER ALASKAN CITY %	44.6%	42.6%	37.8%	38.4%	29.5%
WELLS FARGO %	51.6%	45.8%	12.1%	2.5%	5.0%
OTHER SELLER SERVICER %	48.4%	54.2%	87.9%	97.5%	95.0%
STREAMLINE REFINANCE %	1.7%	0.7%	0.2%	0.0%	0.0%

**ALASKA HOUSING FINANCE CORPORATION**
**DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY**

 As of: **8/31/2016**

<b>TAXABLE FIRST-TIME HOMEBUYER</b>	<b>FY 2014</b>	<b>FY 2015</b>	<b>FY 2016</b>	<b>FY 2017 (YTD)</b>	<b>CURRENT MONTH</b>
MORTGAGE AND LOAN APPLICATIONS	102,718,183	96,814,863	77,663,579	13,939,343	6,492,549
MORTGAGE AND LOAN COMMITMENTS	102,042,307	96,814,863	77,663,579	13,939,343	6,492,549
MORTGAGE AND LOAN PURCHASES	94,931,295	93,777,952	83,164,539	13,449,513	8,210,328
MORTGAGE AND LOAN PAYOFFS	30,589,401	32,957,544	34,001,548	5,605,308	2,808,948
MORTGAGE AND LOAN FORECLOSURES	1,646,700	1,637,427	0	0	0

**PURCHASE STATISTICS:**

PROGRAM % OF AHFC PURCHASE TOTAL	17.5%	20.3%	16.8%	13.3%	19.2%
AVERAGE PURCHASE PRICE	274,270	275,307	278,534	280,706	289,790
WEIGHTED AVERAGE INTEREST RATE	4.172%	3.968%	3.815%	3.585%	3.556%
WEIGHTED AVERAGE BEGINNING TERM	352	356	354	358	357
WEIGHTED AVERAGE LOAN-TO-VALUE	91	91	90	91	91
FHA INSURANCE %	6.5%	5.8%	7.1%	8.4%	10.2%
VA INSURANCE %	2.2%	0.6%	0.9%	2.3%	0.0%
RD INSURANCE %	2.1%	2.2%	1.0%	2.2%	0.0%
HUD 184 INSURANCE %	11.9%	5.4%	2.3%	9.2%	10.9%
PRIMARY MORTGAGE INSURANCE %	56.4%	66.0%	66.2%	53.8%	53.9%
CONVENTIONAL UNINSURED %	20.9%	20.1%	22.5%	24.0%	25.0%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	52.0%	54.1%	50.7%	50.7%	61.9%
OTHER ALASKAN CITY %	48.0%	45.9%	49.3%	49.3%	38.1%
WELLS FARGO %	48.9%	40.5%	15.0%	1.0%	1.6%
OTHER SELLER SERVICER %	51.1%	59.5%	85.0%	99.0%	98.4%
STREAMLINE REFINANCE %	1.7%	0.0%	1.2%	1.1%	1.8%

**ALASKA HOUSING FINANCE CORPORATION**
**DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY**

 As of: **8/31/2016**

<b>RURAL</b>	<b>FY 2014</b>	<b>FY 2015</b>	<b>FY 2016</b>	<b>FY 2017 (YTD)</b>	<b>CURRENT MONTH</b>
MORTGAGE AND LOAN APPLICATIONS	56,678,097	67,353,349	64,238,415	13,890,106	7,212,190
MORTGAGE AND LOAN COMMITMENTS	57,721,460	67,353,349	64,238,415	13,890,106	7,212,190
MORTGAGE AND LOAN PURCHASES	56,555,146	58,246,746	58,014,512	11,440,210	6,880,338
MORTGAGE AND LOAN PAYOFFS	39,300,251	48,760,265	48,792,836	10,210,076	5,105,343
MORTGAGE AND LOAN FORECLOSURES	1,358,820	961,072	578,204	196,919	0

**PURCHASE STATISTICS:**

PROGRAM % OF AHFC PURCHASE TOTAL	10.4%	12.6%	11.7%	11.3%	16.1%
AVERAGE PURCHASE PRICE	237,393	243,497	260,331	285,251	305,481
WEIGHTED AVERAGE INTEREST RATE	3.912%	3.941%	3.845%	3.735%	3.784%
WEIGHTED AVERAGE BEGINNING TERM	324	338	338	352	356
WEIGHTED AVERAGE LOAN-TO-VALUE	83	86	84	86	86
FHA INSURANCE %	0.5%	1.7%	0.0%	1.7%	2.9%
VA INSURANCE %	1.3%	0.3%	1.1%	2.0%	3.4%
RD INSURANCE %	4.2%	5.8%	2.3%	0.0%	0.0%
HUD 184 INSURANCE %	0.6%	1.7%	2.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	6.0%	11.9%	8.5%	16.5%	3.1%
CONVENTIONAL UNINSURED %	87.3%	78.6%	86.0%	79.8%	90.6%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER ALASKAN CITY %	100.0%	100.0%	100.0%	100.0%	100.0%
WELLS FARGO %	24.0%	35.7%	11.2%	0.0%	0.0%
OTHER SELLER SERVICER %	76.0%	64.3%	88.8%	100.0%	100.0%
STREAMLINE REFINANCE %	13.6%	8.8%	6.6%	3.1%	0.0%

**ALASKA HOUSING FINANCE CORPORATION**
**DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY**

 As of: **8/31/2016**

<b>NON-CONFORMING</b>	<b>FY 2014</b>	<b>FY 2015</b>	<b>FY 2016</b>	<b>FY 2017 (YTD)</b>	<b>CURRENT MONTH</b>
MORTGAGE AND LOAN APPLICATIONS	17,439,844	15,839,016	18,136,826	1,921,999	1,522,274
MORTGAGE AND LOAN COMMITMENTS	17,439,844	15,510,066	18,465,776	1,594,025	1,194,300
MORTGAGE AND LOAN PURCHASES	20,265,620	11,751,435	18,713,504	3,496,752	2,630,977
MORTGAGE AND LOAN PAYOFFS	1,562,571	1,601,082	2,890,462	1,024,916	541,681
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0

**PURCHASE STATISTICS:**

PROGRAM % OF AHFC PURCHASE TOTAL	3.7%	2.5%	3.8%	3.4%	6.2%
AVERAGE PURCHASE PRICE	379,238	324,893	336,029	317,250	365,313
WEIGHTED AVERAGE INTEREST RATE	4.138%	4.066%	3.912%	3.736%	3.702%
WEIGHTED AVERAGE BEGINNING TERM	336	353	358	352	349
WEIGHTED AVERAGE LOAN-TO-VALUE	86	88	86	86	85
FHA INSURANCE %	0.9%	3.1%	5.1%	0.0%	0.0%
VA INSURANCE %	8.6%	10.3%	0.6%	0.0%	0.0%
RD INSURANCE %	1.6%	1.6%	3.4%	0.0%	0.0%
HUD 184 INSURANCE %	3.3%	3.3%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	38.0%	41.9%	43.9%	50.4%	40.0%
CONVENTIONAL UNINSURED %	47.7%	39.8%	46.9%	49.6%	60.0%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	36.7%	26.3%	39.9%	18.9%	25.1%
OTHER ALASKAN CITY %	63.3%	73.7%	60.1%	81.1%	74.9%
WELLS FARGO %	53.1%	27.5%	7.9%	0.0%	0.0%
OTHER SELLER SERVICER %	46.9%	72.5%	92.1%	100.0%	100.0%
STREAMLINE REFINANCE %	1.7%	0.0%	0.0%	0.0%	0.0%

**ALASKA HOUSING FINANCE CORPORATION**
**DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY**

 As of: **8/31/2016**

<b>VETERANS</b>	<b>FY 2014</b>	<b>FY 2015</b>	<b>FY 2016</b>	<b>FY 2017 (YTD)</b>	<b>CURRENT MONTH</b>
MORTGAGE AND LOAN APPLICATIONS	15,874,205	8,777,801	10,635,016	1,769,025	1,067,488
MORTGAGE AND LOAN COMMITMENTS	15,874,205	8,777,801	10,635,016	1,769,025	1,067,488
MORTGAGE AND LOAN PURCHASES	18,086,759	7,077,431	7,042,102	2,262,032	2,037,032
MORTGAGE AND LOAN PAYOFFS	24,921,039	21,072,442	15,795,020	3,931,471	2,570,930
MORTGAGE AND LOAN FORECLOSURES	2,833,757	1,807,214	393,146	628,572	0

**PURCHASE STATISTICS:**

PROGRAM % OF AHFC PURCHASE TOTAL	3.3%	1.5%	1.4%	2.2%	4.8%
AVERAGE PURCHASE PRICE	349,580	292,695	369,088	390,015	423,018
WEIGHTED AVERAGE INTEREST RATE	3.929%	3.914%	3.842%	3.289%	3.266%
WEIGHTED AVERAGE BEGINNING TERM	355	355	351	311	305
WEIGHTED AVERAGE LOAN-TO-VALUE	96	93	95	97	97
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE %	85.1%	78.1%	65.4%	100.0%	100.0%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	2.8%	0.0%	13.7%	0.0%	0.0%
CONVENTIONAL UNINSURED %	12.1%	21.9%	20.9%	0.0%	0.0%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	35.3%	15.9%	26.9%	0.0%	0.0%
OTHER ALASKAN CITY %	64.7%	84.1%	73.1%	100.0%	100.0%
WELLS FARGO %	56.6%	22.9%	19.9%	0.0%	0.0%
OTHER SELLER SERVICER %	43.4%	77.1%	80.1%	100.0%	100.0%
STREAMLINE REFINANCE %	2.9%	6.0%	2.9%	0.0%	0.0%

**ALASKA HOUSING FINANCE CORPORATION**
**DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY**

 As of: **8/31/2016**

<b>CLOSING COST ASSISTANCE</b>	<b>FY 2014</b>	<b>FY 2015</b>	<b>FY 2016</b>	<b>FY 2017 (YTD)</b>	<b>CURRENT MONTH</b>
MORTGAGE AND LOAN APPLICATIONS	1,659,902	4,469,730	5,871,598	1,600,375	445,776
MORTGAGE AND LOAN COMMITMENTS	1,659,902	4,469,730	5,871,598	1,600,375	575,385
MORTGAGE AND LOAN PURCHASES	1,657,367	3,854,339	6,452,214	1,054,757	597,870
MORTGAGE AND LOAN PAYOFFS	0	0	0	0	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0

**PURCHASE STATISTICS:**

PROGRAM % OF AHFC PURCHASE TOTAL	0.3%	0.8%	1.3%	1.0%	1.4%
AVERAGE PURCHASE PRICE	186,311	217,700	262,542	268,825	304,450
WEIGHTED AVERAGE INTEREST RATE	4.630%	4.304%	4.238%	3.929%	3.875%
WEIGHTED AVERAGE BEGINNING TERM	360	360	360	360	360
WEIGHTED AVERAGE LOAN-TO-VALUE	99	98	98	98	98
FHA INSURANCE %	80.0%	88.3%	91.6%	100.0%	100.0%
VA INSURANCE %	0.0%	6.0%	4.7%	0.0%	0.0%
RD INSURANCE %	20.0%	5.7%	3.7%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
CONVENTIONAL UNINSURED %	0.0%	0.0%	0.0%	0.0%	0.0%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	27.3%	5.1%	22.9%	0.0%	0.0%
OTHER ALASKAN CITY %	72.7%	94.9%	77.1%	100.0%	100.0%
WELLS FARGO %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	100.0%	100.0%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	0.0%

# ALASKA HOUSING FINANCE CORPORATION

## DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

As of: **8/31/2016**

<b>ALASKA ENERGY EFFICIENCY</b>	<b>FY 2014</b>	<b>FY 2015</b>	<b>FY 2016</b>	<b>FY 2017 (YTD)</b>	<b>CURRENT MONTH</b>
MORTGAGE AND LOAN APPLICATIONS	3,162,450	6,154,250	0	0	0
MORTGAGE AND LOAN COMMITMENTS	3,162,450	3,709,250	2,445,000	0	0
MORTGAGE AND LOAN PURCHASES	0	0	0	0	0
MORTGAGE AND LOAN PAYOFFS	0	0	0	0	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0

### PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	N/A	N/A	N/A	N/A	N/A
AVERAGE PURCHASE PRICE	N/A	N/A	N/A	N/A	N/A
WEIGHTED AVERAGE INTEREST RATE	N/A	N/A	N/A	N/A	N/A
WEIGHTED AVERAGE BEGINNING TERM	N/A	N/A	N/A	N/A	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	N/A	N/A	N/A	N/A	N/A
FHA INSURANCE %	N/A	N/A	N/A	N/A	N/A
VA INSURANCE %	N/A	N/A	N/A	N/A	N/A
RD INSURANCE %	N/A	N/A	N/A	N/A	N/A
HUD 184 INSURANCE %	N/A	N/A	N/A	N/A	N/A
PRIMARY MORTGAGE INSURANCE %	N/A	N/A	N/A	N/A	N/A
CONVENTIONAL UNINSURED %	N/A	N/A	N/A	N/A	N/A
SINGLE FAMILY (1-4 UNIT) %	N/A	N/A	N/A	N/A	N/A
MULTI FAMILY (>4 UNIT) %	N/A	N/A	N/A	N/A	N/A
ANCHORAGE %	N/A	N/A	N/A	N/A	N/A
OTHER ALASKAN CITY %	N/A	N/A	N/A	N/A	N/A
WELLS FARGO %	N/A	N/A	N/A	N/A	N/A
OTHER SELLER SERVICER %	N/A	N/A	N/A	N/A	N/A
STREAMLINE REFINANCE %	N/A	N/A	N/A	N/A	N/A

**ALASKA HOUSING FINANCE CORPORATION**
**DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY**

 As of: **8/31/2016**

<b>LOANS TO SPONSORS</b>	<b>FY 2014</b>	<b>FY 2015</b>	<b>FY 2016</b>	<b>FY 2017 (YTD)</b>	<b>CURRENT MONTH</b>
MORTGAGE AND LOAN APPLICATIONS	1,250,000	1,875,000	5,250,000	3,000,000	3,000,000
MORTGAGE AND LOAN COMMITMENTS	625,000	1,875,000	4,500,000	0	0
MORTGAGE AND LOAN PURCHASES	1,250,000	1,875,000	4,500,000	0	0
MORTGAGE AND LOAN PAYOFFS	0	0	0	0	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0

**PURCHASE STATISTICS:**

PROGRAM % OF AHFC PURCHASE TOTAL	0.2%	0.4%	0.9%	N/A	N/A
AVERAGE PURCHASE PRICE	625,000	625,000	1,500,000	N/A	N/A
WEIGHTED AVERAGE INTEREST RATE	0.000%	1.500%	3.000%	N/A	N/A
WEIGHTED AVERAGE BEGINNING TERM	360	244	372	N/A	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	90	87	80	N/A	N/A
FHA INSURANCE %	0.0%	0.0%	0.0%	N/A	N/A
VA INSURANCE %	0.0%	0.0%	0.0%	N/A	N/A
RD INSURANCE %	0.0%	0.0%	0.0%	N/A	N/A
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	N/A	N/A
PRIMARY MORTGAGE INSURANCE %	50.0%	100.0%	66.7%	N/A	N/A
CONVENTIONAL UNINSURED %	50.0%	0.0%	33.3%	N/A	N/A
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	N/A	N/A
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	N/A	N/A
ANCHORAGE %	0.0%	0.0%	0.0%	N/A	N/A
OTHER ALASKAN CITY %	100.0%	100.0%	100.0%	N/A	N/A
WELLS FARGO %	0.0%	0.0%	0.0%	N/A	N/A
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	N/A	N/A
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	N/A	N/A

**ALASKA HOUSING FINANCE CORPORATION**
**DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY**

 As of: **8/31/2016**

<b>MF SOFT SECONDS</b>	<b>FY 2014</b>	<b>FY 2015</b>	<b>FY 2016</b>	<b>FY 2017 (YTD)</b>	<b>CURRENT MONTH</b>
MORTGAGE AND LOAN APPLICATIONS	2,222,050	2,142,600	903,900	0	0
MORTGAGE AND LOAN COMMITMENTS	2,241,050	1,016,450	679,550	903,900	0
MORTGAGE AND LOAN PURCHASES	2,043,700	754,900	2,654,700	0	0
MORTGAGE AND LOAN PAYOFFS	0	0	0	0	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0

**PURCHASE STATISTICS:**

PROGRAM % OF AHFC PURCHASE TOTAL	0.4%	0.2%	0.5%	N/A	N/A
AVERAGE PURCHASE PRICE	510,925	188,725	442,450	N/A	N/A
WEIGHTED AVERAGE INTEREST RATE	1.500%	1.500%	1.500%	N/A	N/A
WEIGHTED AVERAGE BEGINNING TERM	360	360	360	N/A	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	18	14	19	N/A	N/A
FHA INSURANCE %	0.0%	0.0%	0.0%	N/A	N/A
VA INSURANCE %	0.0%	0.0%	0.0%	N/A	N/A
RD INSURANCE %	0.0%	0.0%	0.0%	N/A	N/A
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	N/A	N/A
PRIMARY MORTGAGE INSURANCE %	93.7%	91.6%	33.1%	N/A	N/A
CONVENTIONAL UNINSURED %	6.3%	8.4%	66.9%	N/A	N/A
SINGLE FAMILY (1-4 UNIT) %	6.3%	0.0%	0.0%	N/A	N/A
MULTI FAMILY (>4 UNIT) %	93.7%	100.0%	100.0%	N/A	N/A
ANCHORAGE %	95.3%	52.8%	69.0%	N/A	N/A
OTHER ALASKAN CITY %	4.7%	47.2%	31.0%	N/A	N/A
WELLS FARGO %	0.0%	0.0%	0.0%	N/A	N/A
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	N/A	N/A
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	N/A	N/A

**ALASKA HOUSING FINANCE CORPORATION**
**DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY**

 As of: **8/31/2016**

<b>OTHER LOAN PROGRAM</b>	<b>FY 2014</b>	<b>FY 2015</b>	<b>FY 2016</b>	<b>FY 2017 (YTD)</b>	<b>CURRENT MONTH</b>
MORTGAGE AND LOAN APPLICATIONS	874,150	483,100	215,000	0	0
MORTGAGE AND LOAN COMMITMENTS	1,184,850	453,850	215,000	0	0
MORTGAGE AND LOAN PURCHASES	2,148,145	1,274,950	405,000	0	0
MORTGAGE AND LOAN PAYOFFS	960,259	298,135	416,649	84,440	38,954
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0

**PURCHASE STATISTICS:**

PROGRAM % OF AHFC PURCHASE TOTAL	0.4%	0.3%	0.1%	N/A	N/A
AVERAGE PURCHASE PRICE	214,815	159,369	81,000	N/A	N/A
WEIGHTED AVERAGE INTEREST RATE	5.977%	6.562%	5.554%	N/A	N/A
WEIGHTED AVERAGE BEGINNING TERM	180	180	121	N/A	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	80	80	80	N/A	N/A
FHA INSURANCE %	0.0%	0.0%	0.0%	N/A	N/A
VA INSURANCE %	0.0%	0.0%	0.0%	N/A	N/A
RD INSURANCE %	0.0%	0.0%	0.0%	N/A	N/A
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	N/A	N/A
PRIMARY MORTGAGE INSURANCE %	100.0%	68.6%	43.2%	N/A	N/A
CONVENTIONAL UNINSURED %	0.0%	31.4%	56.8%	N/A	N/A
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	N/A	N/A
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	N/A	N/A
ANCHORAGE %	53.2%	42.6%	35.8%	N/A	N/A
OTHER ALASKAN CITY %	46.8%	57.4%	64.2%	N/A	N/A
WELLS FARGO %	0.0%	0.0%	0.0%	N/A	N/A
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	N/A	N/A
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	N/A	N/A

# AHFC SUMMARY OF BONDS OUTSTANDING

## Summary by Program Indenture

As of: 8/31/2016

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
<b>Home Mortgage Revenue Bonds (FTHB Program)</b>										
E021A	106	Home Mortgage Revenue Bonds, 2002 Series A	Exempt	5/16/2002	4.553%	2036	\$170,000,000	\$0	\$107,110,000	\$62,890,000
E071A	110	Home Mortgage Revenue Bonds, 2007 Series A	Exempt	5/31/2007	4.048%	2041	\$75,000,000	\$0	\$0	\$75,000,000
E071B	111	Home Mortgage Revenue Bonds, 2007 Series B	Exempt	5/31/2007	4.210%	2041	\$75,000,000	\$0	\$0	\$75,000,000
E071D	113	Home Mortgage Revenue Bonds, 2007 Series D	Exempt	5/31/2007	4.091%	2041	\$89,370,000	\$0	\$0	\$89,370,000
E091A	116	Home Mortgage Revenue Bonds, 2009 Series A	Exempt	5/28/2009	4.190%	2040	\$80,880,000	\$0	\$0	\$80,880,000
E091B	117	Home Mortgage Revenue Bonds, 2009 Series B	Exempt	5/28/2009	4.257%	2040	\$80,880,000	\$0	\$0	\$80,880,000
E091D	119	Home Mortgage Revenue Bonds, 2009 Series D	Exempt	8/26/2009	4.893%	2040	\$80,870,000	\$0	\$0	\$80,870,000
<b>Home Mortgage Revenue Bonds (FTHB Program) Total</b>							<b>\$652,000,000</b>	<b>\$0</b>	<b>\$107,110,000</b>	<b>\$544,890,000</b>
<b>Mortgage Revenue Bonds (FTHB Program)</b>										
E0911	121	Mortgage Revenue Bonds, 2009 Series A-1	Exempt	9/30/2010	3.362%	2041	\$64,350,000	\$0	\$16,060,000	\$48,290,000
E10A1	121	Mortgage Revenue Bonds, 2010 Series A	Exempt	9/30/2010	3.362%	2027	\$43,130,000	\$12,635,000	\$0	\$30,495,000
E10B1	121	Mortgage Revenue Bonds, 2010 Series B	Exempt	9/30/2010	3.362%	2040	\$35,680,000	\$4,210,000	\$0	\$31,470,000
E0912	122	Mortgage Revenue Bonds, 2009 Series A-2	Exempt	11/22/2011	2.532%	2041	\$128,750,000	\$0	\$38,180,000	\$90,570,000
E11A1	122	Mortgage Revenue Bonds, 2011 Series A	Taxable	11/22/2011	N/A	2026	\$28,945,000	\$220,000	\$24,460,000	\$4,265,000
E11B1	122	Mortgage Revenue Bonds, 2011 Series B	Exempt	11/22/2011	2.532%	2026	\$71,360,000	\$21,985,000	\$0	\$49,375,000
<b>Mortgage Revenue Bonds (FTHB Program) Total</b>							<b>\$372,215,000</b>	<b>\$39,050,000</b>	<b>\$78,700,000</b>	<b>\$254,465,000</b>
<b>Collateralized Bonds (Veterans Mortgage Program)</b>										
C0711	208	Veterans Collateralized Bonds, 2007 & 2008 First	Exempt	12/18/2007	5.023%	2038	\$57,885,000	\$7,490,000	\$38,810,000	\$11,585,000
C1611	210	Veterans Collateralized Bonds, 2016 First	Exempt	7/27/2016	2.565%	2037	\$32,150,000	\$0	\$0	\$32,150,000
C1612	210	Veterans Collateralized Bonds, 2016 Second	Exempt	7/27/2016	2.565%	2046	\$17,850,000	\$0	\$0	\$17,850,000
<b>Collateralized Bonds (Veterans Mortgage Program) Total</b>							<b>\$107,885,000</b>	<b>\$7,490,000</b>	<b>\$38,810,000</b>	<b>\$61,585,000</b>
<b>General Mortgage Revenue Bonds II</b>										
GM12A	405	General Mortgage Revenue Bonds II, 2012 Series A	Exempt	7/11/2012	3.653%	2040	\$145,890,000	\$11,160,000	\$13,150,000	\$121,580,000
GM16A	406	General Mortgage Revenue Bonds II, 2016 Series A	Exempt	8/24/2016	2.532%	2046	\$100,000,000	\$0	\$0	\$100,000,000
<b>General Mortgage Revenue Bonds II Total</b>							<b>\$245,890,000</b>	<b>\$11,160,000</b>	<b>\$13,150,000</b>	<b>\$221,580,000</b>
<b>Governmental Purpose Bonds</b>										
GP97A	501	Governmental Purpose Bonds, 1997 Series A	Exempt	12/3/1997	VRDO	2027	\$33,000,000	\$0	\$18,400,000	\$14,600,000
GP01A	502	Governmental Purpose Bonds, 2001 Series A	Exempt	8/2/2001	VRDO	2030	\$76,580,000	\$27,905,000	\$0	\$48,675,000
GP01B	502	Governmental Purpose Bonds, 2001 Series B	Exempt	8/2/2001	VRDO	2030	\$93,590,000	\$34,110,000	\$0	\$59,480,000
<b>Governmental Purpose Bonds Total</b>							<b>\$203,170,000</b>	<b>\$62,015,000</b>	<b>\$18,400,000</b>	<b>\$122,755,000</b>

# AHFC SUMMARY OF BONDS OUTSTANDING

## Summary by Program Indenture

As of: 8/31/2016

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
<b>State Capital Project Bonds</b>										
SC02C	602	State Capital Project Bonds, 2002 Series C	Exempt	12/5/2002	VRDO	2022	\$60,250,000	\$22,555,000	\$0	\$37,695,000
SC07A	604	State Capital Project Bonds, 2007 Series A	Exempt	10/3/2007	4.139%	2027	\$42,415,000	\$12,985,000	\$0	\$29,430,000
SC07B	604	State Capital Project Bonds, 2007 Series B	Exempt	10/3/2007	4.139%	2029	\$53,110,000	\$12,075,000	\$0	\$41,035,000
SC11A	605	State Capital Project Bonds, 2011 Series A	Exempt	2/16/2011	4.333%	2027	\$105,185,000	\$30,515,000	\$0	\$74,670,000
<b>State Capital Project Bonds Total</b>							<b>\$260,960,000</b>	<b>\$78,130,000</b>	<b>\$0</b>	<b>\$182,830,000</b>
<b>State Capital Project Bonds II</b>										
SC12A	606	State Capital Project Bonds II, 2012 Series A	Exempt	10/17/2012	2.642%	2032	\$99,360,000	\$16,130,000	\$0	\$83,230,000
SC13A	607	State Capital Project Bonds II, 2013 Series A	Exempt	5/30/2013	2.553%	2032	\$86,765,000	\$0	\$0	\$86,765,000
SC13B	607	State Capital Project Bonds II, 2013 Series B	Taxable	5/2/2013	N/A	2043	\$50,000,000	\$0	\$0	\$50,000,000
SC14A	608	State Capital Project Bonds II, 2014 Series A	Exempt	1/15/2014	3.448%	2033	\$95,115,000	\$0	\$0	\$95,115,000
SC14B	609	State Capital Project Bonds II, 2014 Series B	Exempt	6/12/2014	2.682%	2029	\$29,285,000	\$935,000	\$0	\$28,350,000
SC14C	610	State Capital Project Bonds II, 2014 Series C	Taxable	8/27/2014	N/A	2029	\$140,000,000	\$0	\$0	\$140,000,000
SC14D	611	State Capital Project Bonds II, 2014 Series D	Exempt	11/6/2014	2.581%	2029	\$78,105,000	\$50,000	\$0	\$78,055,000
SC15A	612	State Capital Project Bonds II, 2015 Series A	Exempt	3/19/2015	2.324%	2030	\$111,535,000	\$2,270,000	\$0	\$109,265,000
SC15B	613	State Capital Project Bonds II, 2015 Series B	Exempt	6/30/2015	3.294%	2036	\$93,365,000	\$785,000	\$0	\$92,580,000
SC15C	614	State Capital Project Bonds II, 2015 Series C	Exempt	12/16/2015	2.682%	2035	\$55,620,000	\$485,000	\$0	\$55,135,000
<b>State Capital Project Bonds II Total</b>							<b>\$839,150,000</b>	<b>\$20,655,000</b>	<b>\$0</b>	<b>\$818,495,000</b>
<b>Total AHFC Bonds and Notes</b>							<b>\$2,681,270,000</b>	<b>\$218,500,000</b>	<b>\$256,170,000</b>	<b>\$2,206,600,000</b>
								<b>Deceased Bonds (C0711/SC07A/SC07B)</b>		<b>\$49,580,000</b>
								<b>Total AHFC Bonds w/o Deceased Bonds</b>		<b>\$2,157,020,000</b>

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Home Mortgage Revenue Bonds (FTHB Program)</b>											
<b>E021A</b>	<b>Home Mortgage Revenue Bonds, 2002 Series A</b>			<b>Exempt</b>	<b>Prog: 106</b>	<b>Yield: 4.553%</b>	<b>Delivery: 5/16/2002</b>	<b>Underwriter: Lehman Brothers</b>	<b>S and P AA+/A-1</b>	<b>Moody's Aa2/VMIG1</b>	<b>Fitch AA+/WD</b>
A1	011832PW6	2032	Jun	Serial	AMT	SWAP	50,000,000	0	10,940,000	39,060,000	
A2	011832PX4	2036	Dec	Serial	AMT	SWAP	120,000,000	0	96,170,000	23,830,000	
<b>E021A Total</b>							<b>\$170,000,000</b>	<b>\$0</b>	<b>\$107,110,000</b>	<b>\$62,890,000</b>	
<b>E071A</b>	<b>Home Mortgage Revenue Bonds, 2007 Series A</b>			<b>Exempt</b>	<b>Prog: 110</b>	<b>Yield: 4.048%</b>	<b>Delivery: 5/31/2007</b>	<b>Underwriter: Citigroup</b>	<b>AA+/NR</b>	<b>Aa2/VMIG1</b>	<b>AA+/F1</b>
01170PBW5		2017	Jun	Sinker		Pre-Ulm	765,000	0	0	765,000	
01170PBW5		2017	Dec	Sinker		Pre-Ulm	780,000	0	0	780,000	
01170PBW5		2018	Jun	Sinker		Pre-Ulm	810,000	0	0	810,000	
01170PBW5		2018	Dec	Sinker		Pre-Ulm	830,000	0	0	830,000	
01170PBW5		2019	Jun	Sinker		Pre-Ulm	850,000	0	0	850,000	
01170PBW5		2019	Dec	Sinker		Pre-Ulm	870,000	0	0	870,000	
01170PBW5		2020	Jun	Sinker		Pre-Ulm	895,000	0	0	895,000	
01170PBW5		2020	Dec	Sinker		Pre-Ulm	915,000	0	0	915,000	
01170PBW5		2021	Jun	Sinker		Pre-Ulm	935,000	0	0	935,000	
01170PBW5		2021	Dec	Sinker		Pre-Ulm	960,000	0	0	960,000	
01170PBW5		2022	Jun	Sinker		Pre-Ulm	985,000	0	0	985,000	
01170PBW5		2022	Dec	Sinker		Pre-Ulm	1,010,000	0	0	1,010,000	
01170PBW5		2023	Jun	Sinker		Pre-Ulm	1,035,000	0	0	1,035,000	
01170PBW5		2023	Dec	Sinker		Pre-Ulm	1,060,000	0	0	1,060,000	
01170PBW5		2024	Jun	Sinker		Pre-Ulm	1,085,000	0	0	1,085,000	
01170PBW5		2024	Dec	Sinker		Pre-Ulm	1,115,000	0	0	1,115,000	
01170PBW5		2025	Jun	Sinker		Pre-Ulm	1,140,000	0	0	1,140,000	
01170PBW5		2025	Dec	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000	
01170PBW5		2026	Jun	Sinker		Pre-Ulm	1,200,000	0	0	1,200,000	
01170PBW5		2026	Dec	Sinker		Pre-Ulm	1,230,000	0	0	1,230,000	
01170PBW5		2027	Jun	Sinker		Pre-Ulm	1,265,000	0	0	1,265,000	
01170PBW5		2027	Dec	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000	
01170PBW5		2028	Jun	Sinker		Pre-Ulm	1,325,000	0	0	1,325,000	
01170PBW5		2028	Dec	Sinker		Pre-Ulm	1,360,000	0	0	1,360,000	
01170PBW5		2029	Jun	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000	
01170PBW5		2029	Dec	Sinker		Pre-Ulm	1,425,000	0	0	1,425,000	
01170PBW5		2030	Jun	Sinker		Pre-Ulm	1,465,000	0	0	1,465,000	
01170PBW5		2030	Dec	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000	
01170PBW5		2031	Jun	Sinker		Pre-Ulm	1,535,000	0	0	1,535,000	
01170PBW5		2031	Dec	Sinker		Pre-Ulm	1,575,000	0	0	1,575,000	
01170PBW5		2032	Jun	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000	
01170PBW5		2032	Dec	Sinker		Pre-Ulm	1,655,000	0	0	1,655,000	
01170PBW5		2033	Jun	Sinker		Pre-Ulm	1,695,000	0	0	1,695,000	
01170PBW5		2033	Dec	Sinker		Pre-Ulm	1,740,000	0	0	1,740,000	
01170PBW5		2034	Jun	Sinker		Pre-Ulm	1,780,000	0	0	1,780,000	
01170PBW5		2034	Dec	Sinker		Pre-Ulm	1,825,000	0	0	1,825,000	
01170PBW5		2035	Jun	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000	
01170PBW5		2035	Dec	Sinker		Pre-Ulm	1,920,000	0	0	1,920,000	
01170PBW5		2036	Jun	Sinker		Pre-Ulm	1,970,000	0	0	1,970,000	
01170PBW5		2036	Dec	Sinker		Pre-Ulm	2,020,000	0	0	2,020,000	
01170PBW5		2037	Jun	Sinker		Pre-Ulm	2,070,000	0	0	2,070,000	
01170PBW5		2037	Dec	Sinker		Pre-Ulm	2,115,000	0	0	2,115,000	
01170PBW5		2038	Jun	Sinker		Pre-Ulm	2,175,000	0	0	2,175,000	
01170PBW5		2038	Dec	Sinker		Pre-Ulm	2,225,000	0	0	2,225,000	
01170PBW5		2039	Jun	Sinker		Pre-Ulm	2,280,000	0	0	2,280,000	
01170PBW5		2039	Dec	Sinker		Pre-Ulm	2,340,000	0	0	2,340,000	
01170PBW5		2040	Jun	Sinker		Pre-Ulm	2,395,000	0	0	2,395,000	
01170PBW5		2040	Dec	Sinker		Pre-Ulm	2,455,000	0	0	2,455,000	
01170PBW5		2041	Jun	Sinker		Pre-Ulm	2,515,000	0	0	2,515,000	
01170PBW5		2041	Dec	Term		Pre-Ulm	2,580,000	0	0	2,580,000	
<b>E071A Total</b>							<b>\$75,000,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$75,000,000</b>	

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Home Mortgage Revenue Bonds (FTHB Program)</b>											
<b>E071B</b>	<b>Home Mortgage Revenue Bonds, 2007 Series B</b>			<b>Exempt</b>	<b>Prog: 111</b>	<b>Yield: 4.210%</b>	<b>Delivery: 5/31/2007</b>	<b>Underwriter: Goldman Sachs</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
									<b>AA+/NR</b>	<b>Aa2/VMIG1</b>	<b>AA+/F1</b>
01170PBV7		2017	Jun	Sinker		Pre-Ulm	765,000	0	0	765,000	
01170PBV7		2017	Dec	Sinker		Pre-Ulm	780,000	0	0	780,000	
01170PBV7		2018	Jun	Sinker		Pre-Ulm	810,000	0	0	810,000	
01170PBV7		2018	Dec	Sinker		Pre-Ulm	830,000	0	0	830,000	
01170PBV7		2019	Jun	Sinker		Pre-Ulm	850,000	0	0	850,000	
01170PBV7		2019	Dec	Sinker		Pre-Ulm	870,000	0	0	870,000	
01170PBV7		2020	Jun	Sinker		Pre-Ulm	895,000	0	0	895,000	
01170PBV7		2020	Dec	Sinker		Pre-Ulm	915,000	0	0	915,000	
01170PBV7		2021	Jun	Sinker		Pre-Ulm	935,000	0	0	935,000	
01170PBV7		2021	Dec	Sinker		Pre-Ulm	960,000	0	0	960,000	
01170PBV7		2022	Jun	Sinker		Pre-Ulm	985,000	0	0	985,000	
01170PBV7		2022	Dec	Sinker		Pre-Ulm	1,010,000	0	0	1,010,000	
01170PBV7		2023	Jun	Sinker		Pre-Ulm	1,035,000	0	0	1,035,000	
01170PBV7		2023	Dec	Sinker		Pre-Ulm	1,060,000	0	0	1,060,000	
01170PBV7		2024	Jun	Sinker		Pre-Ulm	1,085,000	0	0	1,085,000	
01170PBV7		2024	Dec	Sinker		Pre-Ulm	1,115,000	0	0	1,115,000	
01170PBV7		2025	Jun	Sinker		Pre-Ulm	1,140,000	0	0	1,140,000	
01170PBV7		2025	Dec	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000	
01170PBV7		2026	Jun	Sinker		Pre-Ulm	1,200,000	0	0	1,200,000	
01170PBV7		2026	Dec	Sinker		Pre-Ulm	1,230,000	0	0	1,230,000	
01170PBV7		2027	Jun	Sinker		Pre-Ulm	1,265,000	0	0	1,265,000	
01170PBV7		2027	Dec	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000	
01170PBV7		2028	Jun	Sinker		Pre-Ulm	1,325,000	0	0	1,325,000	
01170PBV7		2028	Dec	Sinker		Pre-Ulm	1,360,000	0	0	1,360,000	
01170PBV7		2029	Jun	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000	
01170PBV7		2029	Dec	Sinker		Pre-Ulm	1,425,000	0	0	1,425,000	
01170PBV7		2030	Jun	Sinker		Pre-Ulm	1,465,000	0	0	1,465,000	
01170PBV7		2030	Dec	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000	
01170PBV7		2031	Jun	Sinker		Pre-Ulm	1,535,000	0	0	1,535,000	
01170PBV7		2031	Dec	Sinker		Pre-Ulm	1,575,000	0	0	1,575,000	
01170PBV7		2032	Jun	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000	
01170PBV7		2032	Dec	Sinker		Pre-Ulm	1,655,000	0	0	1,655,000	
01170PBV7		2033	Jun	Sinker		Pre-Ulm	1,695,000	0	0	1,695,000	
01170PBV7		2033	Dec	Sinker		Pre-Ulm	1,740,000	0	0	1,740,000	
01170PBV7		2034	Jun	Sinker		Pre-Ulm	1,780,000	0	0	1,780,000	
01170PBV7		2034	Dec	Sinker		Pre-Ulm	1,825,000	0	0	1,825,000	
01170PBV7		2035	Jun	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000	
01170PBV7		2035	Dec	Sinker		Pre-Ulm	1,920,000	0	0	1,920,000	
01170PBV7		2036	Jun	Sinker		Pre-Ulm	1,970,000	0	0	1,970,000	
01170PBV7		2036	Dec	Sinker		Pre-Ulm	2,020,000	0	0	2,020,000	
01170PBV7		2037	Jun	Sinker		Pre-Ulm	2,070,000	0	0	2,070,000	
01170PBV7		2037	Dec	Sinker		Pre-Ulm	2,115,000	0	0	2,115,000	
01170PBV7		2038	Jun	Sinker		Pre-Ulm	2,175,000	0	0	2,175,000	
01170PBV7		2038	Dec	Sinker		Pre-Ulm	2,225,000	0	0	2,225,000	
01170PBV7		2039	Jun	Sinker		Pre-Ulm	2,280,000	0	0	2,280,000	
01170PBV7		2039	Dec	Sinker		Pre-Ulm	2,340,000	0	0	2,340,000	
01170PBV7		2040	Jun	Sinker		Pre-Ulm	2,395,000	0	0	2,395,000	
01170PBV7		2040	Dec	Sinker		Pre-Ulm	2,455,000	0	0	2,455,000	
01170PBV7		2041	Jun	Sinker		Pre-Ulm	2,515,000	0	0	2,515,000	
01170PBV7		2041	Dec	Term		Pre-Ulm	2,580,000	0	0	2,580,000	
					<b>E071B Total</b>		<b>\$75,000,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$75,000,000</b>	
<b>E071D</b>	<b>Home Mortgage Revenue Bonds, 2007 Series D</b>			<b>Exempt</b>	<b>Prog: 113</b>	<b>Yield: 4.091%</b>	<b>Delivery: 5/31/2007</b>	<b>Underwriter: Merrill Lynch</b>	<b>AA+/NR</b>	<b>Aa2/VMIG1</b>	<b>AA+/F1</b>
01170PBX3		2017	Jun	Sinker		Pre-Ulm	925,000	0	0	925,000	
01170PBX3		2017	Dec	Sinker		Pre-Ulm	950,000	0	0	950,000	
01170PBX3		2018	Jun	Sinker		Pre-Ulm	960,000	0	0	960,000	
01170PBX3		2018	Dec	Sinker		Pre-Ulm	995,000	0	0	995,000	

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Home Mortgage Revenue Bonds (FTHB Program)</b>											
<b>E071D</b>	<b>Home Mortgage Revenue Bonds, 2007 Series D</b>			<b>Exempt</b>	<b>Prog: 113</b>	<b>Yield: 4.091%</b>	<b>Delivery: 5/31/2007</b>	<b>Underwriter: Merrill Lynch</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
									<b>AA+/NR</b>	<b>Aa2/VMIG1</b>	<b>AA+/F1</b>
01170PBX3		2019	Jun	Sinker		Pre-Ulm	1,005,000	0	0	1,005,000	
01170PBX3		2019	Dec	Sinker		Pre-Ulm	1,035,000	0	0	1,035,000	
01170PBX3		2020	Jun	Sinker		Pre-Ulm	1,060,000	0	0	1,060,000	
01170PBX3		2020	Dec	Sinker		Pre-Ulm	1,085,000	0	0	1,085,000	
01170PBX3		2021	Jun	Sinker		Pre-Ulm	1,115,000	0	0	1,115,000	
01170PBX3		2021	Dec	Sinker		Pre-Ulm	1,140,000	0	0	1,140,000	
01170PBX3		2022	Jun	Sinker		Pre-Ulm	1,180,000	0	0	1,180,000	
01170PBX3		2022	Dec	Sinker		Pre-Ulm	1,200,000	0	0	1,200,000	
01170PBX3		2023	Jun	Sinker		Pre-Ulm	1,240,000	0	0	1,240,000	
01170PBX3		2023	Dec	Sinker		Pre-Ulm	1,260,000	0	0	1,260,000	
01170PBX3		2024	Jun	Sinker		Pre-Ulm	1,295,000	0	0	1,295,000	
01170PBX3		2024	Dec	Sinker		Pre-Ulm	1,330,000	0	0	1,330,000	
01170PBX3		2025	Jun	Sinker		Pre-Ulm	1,365,000	0	0	1,365,000	
01170PBX3		2025	Dec	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000	
01170PBX3		2026	Jun	Sinker		Pre-Ulm	1,435,000	0	0	1,435,000	
01170PBX3		2026	Dec	Sinker		Pre-Ulm	1,465,000	0	0	1,465,000	
01170PBX3		2027	Jun	Sinker		Pre-Ulm	1,505,000	0	0	1,505,000	
01170PBX3		2027	Dec	Sinker		Pre-Ulm	1,545,000	0	0	1,545,000	
01170PBX3		2028	Jun	Sinker		Pre-Ulm	1,580,000	0	0	1,580,000	
01170PBX3		2028	Dec	Sinker		Pre-Ulm	1,615,000	0	0	1,615,000	
01170PBX3		2029	Jun	Sinker		Pre-Ulm	1,660,000	0	0	1,660,000	
01170PBX3		2029	Dec	Sinker		Pre-Ulm	1,695,000	0	0	1,695,000	
01170PBX3		2030	Jun	Sinker		Pre-Ulm	1,740,000	0	0	1,740,000	
01170PBX3		2030	Dec	Sinker		Pre-Ulm	1,785,000	0	0	1,785,000	
01170PBX3		2031	Jun	Sinker		Pre-Ulm	1,830,000	0	0	1,830,000	
01170PBX3		2031	Dec	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000	
01170PBX3		2032	Jun	Sinker		Pre-Ulm	1,925,000	0	0	1,925,000	
01170PBX3		2032	Dec	Sinker		Pre-Ulm	1,975,000	0	0	1,975,000	
01170PBX3		2033	Jun	Sinker		Pre-Ulm	2,025,000	0	0	2,025,000	
01170PBX3		2033	Dec	Sinker		Pre-Ulm	2,075,000	0	0	2,075,000	
01170PBX3		2034	Jun	Sinker		Pre-Ulm	2,120,000	0	0	2,120,000	
01170PBX3		2034	Dec	Sinker		Pre-Ulm	2,170,000	0	0	2,170,000	
01170PBX3		2035	Jun	Sinker		Pre-Ulm	2,235,000	0	0	2,235,000	
01170PBX3		2035	Dec	Sinker		Pre-Ulm	2,285,000	0	0	2,285,000	
01170PBX3		2036	Jun	Sinker		Pre-Ulm	2,340,000	0	0	2,340,000	
01170PBX3		2036	Dec	Sinker		Pre-Ulm	2,400,000	0	0	2,400,000	
01170PBX3		2037	Jun	Sinker		Pre-Ulm	2,460,000	0	0	2,460,000	
01170PBX3		2037	Dec	Sinker		Pre-Ulm	2,525,000	0	0	2,525,000	
01170PBX3		2038	Jun	Sinker		Pre-Ulm	2,585,000	0	0	2,585,000	
01170PBX3		2038	Dec	Sinker		Pre-Ulm	2,645,000	0	0	2,645,000	
01170PBX3		2039	Jun	Sinker		Pre-Ulm	2,710,000	0	0	2,710,000	
01170PBX3		2039	Dec	Sinker		Pre-Ulm	2,785,000	0	0	2,785,000	
01170PBX3		2040	Jun	Sinker		Pre-Ulm	2,850,000	0	0	2,850,000	
01170PBX3		2040	Dec	Sinker		Pre-Ulm	2,925,000	0	0	2,925,000	
01170PBX3		2041	Jun	Sinker		Pre-Ulm	3,000,000	0	0	3,000,000	
01170PBX3		2041	Dec	Term		Pre-Ulm	3,080,000	0	0	3,080,000	
						<b>E071D Total</b>	<b>\$89,370,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$89,370,000</b>	
<b>E091A</b>	<b>Home Mortgage Revenue Bonds, 2009 Series A</b>			<b>Exempt</b>	<b>Prog: 116</b>	<b>Yield: 4.190%</b>	<b>Delivery: 5/28/2009</b>	<b>Underwriter: Citigroup</b>	<b>AA+/A-1+</b>	<b>Aa2/VMIG1</b>	<b>AA+/F1+</b>
01170PDV5		2020	Jun	Sinker		Pre-Ulm	1,110,000	0	0	1,110,000	
01170PDV5		2020	Dec	Sinker		Pre-Ulm	1,135,000	0	0	1,135,000	
01170PDV5		2021	Jun	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000	
01170PDV5		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0	1,195,000	
01170PDV5		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0	1,225,000	
01170PDV5		2022	Dec	Sinker		Pre-Ulm	1,255,000	0	0	1,255,000	
01170PDV5		2023	Jun	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000	
01170PDV5		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0	1,320,000	

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Home Mortgage Revenue Bonds (FTHB Program)</b>											
<b>E091A</b>	<b>Home Mortgage Revenue Bonds, 2009 Series A</b>			<b>Exempt</b>	<b>Prog: 116</b>	<b>Yield: 4.190%</b>	<b>Delivery: 5/28/2009</b>	<b>Underwriter: Citigroup</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
									<b>AA+/A-1+</b>	<b>Aa2/VMIG1</b>	<b>AA+/F1+</b>
01170PDV5		2024	Jun	Sinker		Pre-Ulm	1,350,000	0	0		1,350,000
01170PDV5		2024	Dec	Sinker		Pre-Ulm	1,390,000	0	0		1,390,000
01170PDV5		2025	Jun	Sinker		Pre-Ulm	1,420,000	0	0		1,420,000
01170PDV5		2025	Dec	Sinker		Pre-Ulm	1,455,000	0	0		1,455,000
01170PDV5		2026	Jun	Sinker		Pre-Ulm	1,495,000	0	0		1,495,000
01170PDV5		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0		1,530,000
01170PDV5		2027	Jun	Sinker		Pre-Ulm	1,570,000	0	0		1,570,000
01170PDV5		2027	Dec	Sinker		Pre-Ulm	1,610,000	0	0		1,610,000
01170PDV5		2028	Jun	Sinker		Pre-Ulm	1,650,000	0	0		1,650,000
01170PDV5		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0		1,690,000
01170PDV5		2029	Jun	Sinker		Pre-Ulm	1,730,000	0	0		1,730,000
01170PDV5		2029	Dec	Sinker		Pre-Ulm	1,770,000	0	0		1,770,000
01170PDV5		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0		1,820,000
01170PDV5		2030	Dec	Sinker		Pre-Ulm	1,870,000	0	0		1,870,000
01170PDV5		2031	Jun	Sinker		Pre-Ulm	1,910,000	0	0		1,910,000
01170PDV5		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0		1,960,000
01170PDV5		2032	Jun	Sinker		Pre-Ulm	2,010,000	0	0		2,010,000
01170PDV5		2032	Dec	Sinker		Pre-Ulm	2,060,000	0	0		2,060,000
01170PDV5		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0		2,110,000
01170PDV5		2033	Dec	Sinker		Pre-Ulm	2,160,000	0	0		2,160,000
01170PDV5		2034	Jun	Sinker		Pre-Ulm	2,220,000	0	0		2,220,000
01170PDV5		2034	Dec	Sinker		Pre-Ulm	2,270,000	0	0		2,270,000
01170PDV5		2035	Jun	Sinker		Pre-Ulm	2,330,000	0	0		2,330,000
01170PDV5		2035	Dec	Sinker		Pre-Ulm	2,380,000	0	0		2,380,000
01170PDV5		2036	Jun	Sinker		Pre-Ulm	2,450,000	0	0		2,450,000
01170PDV5		2036	Dec	Sinker		Pre-Ulm	2,510,000	0	0		2,510,000
01170PDV5		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0		2,570,000
01170PDV5		2037	Dec	Sinker		Pre-Ulm	2,630,000	0	0		2,630,000
01170PDV5		2038	Jun	Sinker		Pre-Ulm	2,705,000	0	0		2,705,000
01170PDV5		2038	Dec	Sinker		Pre-Ulm	2,765,000	0	0		2,765,000
01170PDV5		2039	Jun	Sinker		Pre-Ulm	2,845,000	0	0		2,845,000
01170PDV5		2039	Dec	Sinker		Pre-Ulm	2,905,000	0	0		2,905,000
01170PDV5		2040	Jun	Sinker		Pre-Ulm	2,985,000	0	0		2,985,000
01170PDV5		2040	Dec	Term		Pre-Ulm	3,055,000	0	0		3,055,000
<b>E091A Total</b>							<b>\$80,880,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$80,880,000</b>	
<b>E091B</b>	<b>Home Mortgage Revenue Bonds, 2009 Series B</b>			<b>Exempt</b>	<b>Prog: 117</b>	<b>Yield: 4.257%</b>	<b>Delivery: 5/28/2009</b>	<b>Underwriter: Goldman Sachs</b>	<b>AA+/A-1+</b>	<b>Aa2/VMIG1</b>	<b>AA+/F1+</b>
01170PDX1		2020	Jun	Sinker		Pre-Ulm	1,110,000	0	0		1,110,000
01170PDX1		2020	Dec	Sinker		Pre-Ulm	1,135,000	0	0		1,135,000
01170PDX1		2021	Jun	Sinker		Pre-Ulm	1,170,000	0	0		1,170,000
01170PDX1		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0		1,195,000
01170PDX1		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0		1,225,000
01170PDX1		2022	Dec	Sinker		Pre-Ulm	1,255,000	0	0		1,255,000
01170PDX1		2023	Jun	Sinker		Pre-Ulm	1,290,000	0	0		1,290,000
01170PDX1		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0		1,320,000
01170PDX1		2024	Jun	Sinker		Pre-Ulm	1,350,000	0	0		1,350,000
01170PDX1		2024	Dec	Sinker		Pre-Ulm	1,390,000	0	0		1,390,000
01170PDX1		2025	Jun	Sinker		Pre-Ulm	1,420,000	0	0		1,420,000
01170PDX1		2025	Dec	Sinker		Pre-Ulm	1,455,000	0	0		1,455,000
01170PDX1		2026	Jun	Sinker		Pre-Ulm	1,495,000	0	0		1,495,000
01170PDX1		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0		1,530,000
01170PDX1		2027	Jun	Sinker		Pre-Ulm	1,570,000	0	0		1,570,000
01170PDX1		2027	Dec	Sinker		Pre-Ulm	1,610,000	0	0		1,610,000
01170PDX1		2028	Jun	Sinker		Pre-Ulm	1,650,000	0	0		1,650,000
01170PDX1		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0		1,690,000
01170PDX1		2029	Jun	Sinker		Pre-Ulm	1,730,000	0	0		1,730,000
01170PDX1		2029	Dec	Sinker		Pre-Ulm	1,770,000	0	0		1,770,000

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Home Mortgage Revenue Bonds (FTHB Program)</b>											
<b>E091B</b>	<b>Home Mortgage Revenue Bonds, 2009 Series B</b>			<b>Exempt</b>	<b>Prog: 117</b>	<b>Yield: 4.257%</b>	<b>Delivery: 5/28/2009</b>	<b>Underwriter: Goldman Sachs</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
									<b>AA+/A-1+</b>	<b>Aa2/VMIG1</b>	<b>AA+/F1+</b>
01170PDX1		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0		1,820,000
01170PDX1		2030	Dec	Sinker		Pre-Ulm	1,870,000	0	0		1,870,000
01170PDX1		2031	Jun	Sinker		Pre-Ulm	1,910,000	0	0		1,910,000
01170PDX1		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0		1,960,000
01170PDX1		2032	Jun	Sinker		Pre-Ulm	2,010,000	0	0		2,010,000
01170PDX1		2032	Dec	Sinker		Pre-Ulm	2,060,000	0	0		2,060,000
01170PDX1		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0		2,110,000
01170PDX1		2033	Dec	Sinker		Pre-Ulm	2,160,000	0	0		2,160,000
01170PDX1		2034	Jun	Sinker		Pre-Ulm	2,220,000	0	0		2,220,000
01170PDX1		2034	Dec	Sinker		Pre-Ulm	2,270,000	0	0		2,270,000
01170PDX1		2035	Jun	Sinker		Pre-Ulm	2,330,000	0	0		2,330,000
01170PDX1		2035	Dec	Sinker		Pre-Ulm	2,380,000	0	0		2,380,000
01170PDX1		2036	Jun	Sinker		Pre-Ulm	2,450,000	0	0		2,450,000
01170PDX1		2036	Dec	Sinker		Pre-Ulm	2,510,000	0	0		2,510,000
01170PDX1		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0		2,570,000
01170PDX1		2037	Dec	Sinker		Pre-Ulm	2,630,000	0	0		2,630,000
01170PDX1		2038	Jun	Sinker		Pre-Ulm	2,705,000	0	0		2,705,000
01170PDX1		2038	Dec	Sinker		Pre-Ulm	2,765,000	0	0		2,765,000
01170PDX1		2039	Jun	Sinker		Pre-Ulm	2,845,000	0	0		2,845,000
01170PDX1		2039	Dec	Sinker		Pre-Ulm	2,905,000	0	0		2,905,000
01170PDX1		2040	Jun	Sinker		Pre-Ulm	2,985,000	0	0		2,985,000
01170PDX1		2040	Dec	Term		Pre-Ulm	3,055,000	0	0		3,055,000
						<b>E091B Total</b>	<b>\$80,880,000</b>	<b>\$0</b>	<b>\$0</b>		<b>\$80,880,000</b>
<b>E091D</b>	<b>Home Mortgage Revenue Bonds, 2009 Series D</b>			<b>Exempt</b>	<b>Prog: 119</b>	<b>Yield: 4.893%</b>	<b>Delivery: 8/26/2009</b>	<b>Underwriter: Merrill Lynch</b>	<b>AA+/A-1</b>	<b>Aa2/VMIG1</b>	<b>AA+/F1</b>
01170PEY8		2020	Jun	Sinker		Pre-Ulm	1,105,000	0	0		1,105,000
01170PEY8		2020	Dec	Sinker		Pre-Ulm	1,145,000	0	0		1,145,000
01170PEY8		2021	Jun	Sinker		Pre-Ulm	1,160,000	0	0		1,160,000
01170PEY8		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0		1,195,000
01170PEY8		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0		1,225,000
01170PEY8		2022	Dec	Sinker		Pre-Ulm	1,260,000	0	0		1,260,000
01170PEY8		2023	Jun	Sinker		Pre-Ulm	1,285,000	0	0		1,285,000
01170PEY8		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0		1,320,000
01170PEY8		2024	Jun	Sinker		Pre-Ulm	1,360,000	0	0		1,360,000
01170PEY8		2024	Dec	Sinker		Pre-Ulm	1,380,000	0	0		1,380,000
01170PEY8		2025	Jun	Sinker		Pre-Ulm	1,425,000	0	0		1,425,000
01170PEY8		2025	Dec	Sinker		Pre-Ulm	1,460,000	0	0		1,460,000
01170PEY8		2026	Jun	Sinker		Pre-Ulm	1,490,000	0	0		1,490,000
01170PEY8		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0		1,530,000
01170PEY8		2027	Jun	Sinker		Pre-Ulm	1,565,000	0	0		1,565,000
01170PEY8		2027	Dec	Sinker		Pre-Ulm	1,605,000	0	0		1,605,000
01170PEY8		2028	Jun	Sinker		Pre-Ulm	1,645,000	0	0		1,645,000
01170PEY8		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0		1,690,000
01170PEY8		2029	Jun	Sinker		Pre-Ulm	1,735,000	0	0		1,735,000
01170PEY8		2029	Dec	Sinker		Pre-Ulm	1,785,000	0	0		1,785,000
01170PEY8		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0		1,820,000
01170PEY8		2030	Dec	Sinker		Pre-Ulm	1,855,000	0	0		1,855,000
01170PEY8		2031	Jun	Sinker		Pre-Ulm	1,915,000	0	0		1,915,000
01170PEY8		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0		1,960,000
01170PEY8		2032	Jun	Sinker		Pre-Ulm	2,005,000	0	0		2,005,000
01170PEY8		2032	Dec	Sinker		Pre-Ulm	2,055,000	0	0		2,055,000
01170PEY8		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0		2,110,000
01170PEY8		2033	Dec	Sinker		Pre-Ulm	2,170,000	0	0		2,170,000
01170PEY8		2034	Jun	Sinker		Pre-Ulm	2,210,000	0	0		2,210,000
01170PEY8		2034	Dec	Sinker		Pre-Ulm	2,275,000	0	0		2,275,000
01170PEY8		2035	Jun	Sinker		Pre-Ulm	2,325,000	0	0		2,325,000
01170PEY8		2035	Dec	Sinker		Pre-Ulm	2,400,000	0	0		2,400,000

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount			
<b>Home Mortgage Revenue Bonds (FTHB Program)</b>													
<b>E091D</b>	<b>Home Mortgage Revenue Bonds, 2009 Series D</b>					<b>Exempt</b>	<b>Prog: 119</b>	<b>Yield: 4.893%</b>	<b>Delivery: 8/26/2009</b>	<b>Underwriter: Merrill Lynch</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
01170PEY8		2036	Jun	Sinker		Pre-Ulm	2,440,000	0		AA+/A-1	Aa2/VMIG1	AA+/F1	
01170PEY8		2036	Dec	Sinker		Pre-Ulm	2,505,000	0					
01170PEY8		2037	Jun	Sinker		Pre-Ulm	2,570,000	0					
01170PEY8		2037	Dec	Sinker		Pre-Ulm	2,645,000	0					
01170PEY8		2038	Jun	Sinker		Pre-Ulm	2,695,000	0					
01170PEY8		2038	Dec	Sinker		Pre-Ulm	2,775,000	0					
01170PEY8		2039	Jun	Sinker		Pre-Ulm	2,825,000	0					
01170PEY8		2039	Dec	Sinker		Pre-Ulm	2,915,000	0					
01170PEY8		2040	Jun	Sinker		Pre-Ulm	2,975,000	0					
01170PEY8		2040	Dec	Term		Pre-Ulm	3,060,000	0					
<b>E091D Total</b>							<b>\$80,870,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$80,870,000</b>			
<b>Home Mortgage Revenue Bonds (FTHB Program) Total</b>							<b>\$652,000,000</b>	<b>\$0</b>	<b>\$107,110,000</b>	<b>\$544,890,000</b>			
<b>Mortgage Revenue Bonds (FTHB Program)</b>													
<b>E0911</b>	<b>Mortgage Revenue Bonds, 2009 Series A-1</b>					<b>Exempt</b>	<b>Prog: 121</b>	<b>Yield: 3.362%</b>	<b>Delivery: 9/30/2010</b>	<b>Underwriter: Merrill Lynch</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
A1	01170RCA8	3.070%	2027	Jun	Sinker	NIBP	900,000	0	240,000	AAA	Aaa	AAA	
A1	01170RCA8	3.070%	2027	Dec	Sinker	NIBP	1,750,000	0	430,000			1,320,000	
A1	01170RCA8	3.070%	2028	Jun	Sinker	NIBP	1,780,000	0	440,000			1,340,000	
A1	01170RCA8	3.070%	2028	Dec	Sinker	NIBP	1,810,000	0	450,000			1,360,000	
A1	01170RCA8	3.070%	2029	Jun	Sinker	NIBP	1,840,000	0	460,000			1,380,000	
A1	01170RCA8	3.070%	2029	Dec	Sinker	NIBP	1,860,000	0	470,000			1,390,000	
A1	01170RCA8	3.070%	2030	Jun	Sinker	NIBP	1,890,000	0	480,000			1,410,000	
A1	01170RCA8	3.070%	2030	Dec	Sinker	NIBP	1,920,000	0	480,000			1,440,000	
A1	01170RCA8	3.070%	2031	Jun	Sinker	NIBP	1,950,000	0	490,000			1,460,000	
A1	01170RCA8	3.070%	2031	Dec	Sinker	NIBP	1,980,000	0	500,000			1,480,000	
A1	01170RCA8	3.070%	2032	Jun	Sinker	NIBP	2,010,000	0	500,000			1,510,000	
A1	01170RCA8	3.070%	2032	Dec	Sinker	NIBP	2,040,000	0	520,000			1,520,000	
A1	01170RCA8	3.070%	2033	Jun	Sinker	NIBP	2,070,000	0	530,000			1,540,000	
A1	01170RCA8	3.070%	2033	Dec	Sinker	NIBP	2,100,000	0	530,000			1,570,000	
A1	01170RCA8	3.070%	2034	Jun	Sinker	NIBP	2,140,000	0	540,000			1,600,000	
A1	01170RCA8	3.070%	2034	Dec	Sinker	NIBP	2,170,000	0	540,000			1,630,000	
A1	01170RCA8	3.070%	2035	Jun	Sinker	NIBP	2,200,000	0	540,000			1,660,000	
A1	01170RCA8	3.070%	2035	Dec	Sinker	NIBP	2,240,000	0	560,000			1,680,000	
A1	01170RCA8	3.070%	2036	Jun	Sinker	NIBP	2,270,000	0	570,000			1,700,000	
A1	01170RCA8	3.070%	2036	Dec	Sinker	NIBP	2,310,000	0	570,000			1,740,000	
A1	01170RCA8	3.070%	2037	Jun	Sinker	NIBP	2,340,000	0	580,000			1,760,000	
A1	01170RCA8	3.070%	2037	Dec	Sinker	NIBP	2,380,000	0	600,000			1,780,000	
A1	01170RCA8	3.070%	2038	Jun	Sinker	NIBP	2,410,000	0	605,000			1,805,000	
A1	01170RCA8	3.070%	2038	Dec	Sinker	NIBP	2,450,000	0	615,000			1,835,000	
A1	01170RCA8	3.070%	2039	Jun	Sinker	NIBP	2,490,000	0	620,000			1,870,000	
A1	01170RCA8	3.070%	2039	Dec	Sinker	NIBP	2,530,000	0	630,000			1,900,000	
A1	01170RCA8	3.070%	2040	Jun	Sinker	NIBP	2,570,000	0	640,000			1,930,000	
A1	01170RCA8	3.070%	2040	Dec	Sinker	NIBP	2,610,000	0	640,000			1,970,000	
A1	01170RCA8	3.070%	2041	Jun	Sinker	NIBP	2,650,000	0	650,000			2,000,000	
A1	01170RCA8	3.070%	2041	Dec	Term	NIBP	2,690,000	0	640,000			2,050,000	
<b>E0911 Total</b>							<b>\$64,350,000</b>	<b>\$0</b>	<b>\$16,060,000</b>	<b>\$48,290,000</b>			
<b>E10A1</b>	<b>Mortgage Revenue Bonds, 2010 Series A</b>					<b>Exempt</b>	<b>Prog: 121</b>	<b>Yield: 3.362%</b>	<b>Delivery: 9/30/2010</b>	<b>Underwriter: Merrill Lynch</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
	01170RAB8	0.450%	2011	Jun	Serial	Market	1,125,000	1,125,000	0	AAA	Aaa	AAA	
	01170RAC6	0.550%	2011	Dec	Serial	Market	1,125,000	1,125,000	0			0	
	01170RAD4	0.850%	2012	Jun	Serial	Market	1,130,000	1,130,000	0			0	
	01170RAE2	0.950%	2012	Dec	Serial	Market	1,135,000	1,135,000	0			0	
	01170RAF9	1.050%	2013	Jun	Serial	Market	1,135,000	1,135,000	0			0	
	01170RAG7	1.125%	2013	Dec	Serial	Market	1,140,000	1,140,000	0			0	
	01170RAH5	1.400%	2014	Jun	Serial	Market	1,150,000	1,150,000	0			0	
	01170RAJ1	1.500%	2014	Dec	Serial	Market	1,160,000	1,160,000	0			0	

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Mortgage Revenue Bonds (FTHB Program)</b>											
<b>E10A1</b>	<b>Mortgage Revenue Bonds, 2010 Series A</b>			<b>Exempt</b>	<b>Prog: 121</b>	<b>Yield: 3.362%</b>	<b>Delivery: 9/30/2010</b>	<b>Underwriter: Merrill Lynch</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
01170RAK8	1.800%	2015	Jun	Serial		Market	1,165,000	1,165,000	0	Aaa	AAA
01170RAL6	1.900%	2015	Dec	Serial		Market	1,180,000	1,180,000	0		0
01170RAM4	2.150%	2016	Jun	Serial		Market	1,190,000	1,190,000	0		0
01170RAN2	2.250%	2016	Dec	Serial		Market	1,205,000	0	0		1,205,000
01170RAP7	2.450%	2017	Jun	Serial		Market	1,220,000	0	0		1,220,000
01170RAQ5	2.500%	2017	Dec	Serial		Market	1,235,000	0	0		1,235,000
01170RAR3	2.750%	2018	Jun	Serial		Market	1,250,000	0	0		1,250,000
01170RAS1	2.750%	2018	Dec	Serial		Market	1,270,000	0	0		1,270,000
01170RAT9	3.000%	2019	Jun	Serial		Market	1,285,000	0	0		1,285,000
01170RAU6	3.000%	2019	Dec	Serial		Market	1,305,000	0	0		1,305,000
01170RAV4	3.150%	2020	Jun	Serial		Market	1,330,000	0	0		1,330,000
01170RAW2	3.150%	2020	Dec	Serial		Market	1,350,000	0	0		1,350,000
01170RAX0	4.000%	2021	Jun	Sinker		Market	1,360,000	0	0		1,360,000
01170RAX0	4.000%	2021	Dec	Sinker		Market	1,385,000	0	0		1,385,000
01170RAX0	4.000%	2022	Jun	Sinker		Market	1,415,000	0	0		1,415,000
01170RAX0	4.000%	2022	Dec	Sinker		Market	1,440,000	0	0		1,440,000
01170RAX0	4.000%	2023	Jun	Sinker		Market	1,470,000	0	0		1,470,000
01170RAX0	4.000%	2023	Dec	Sinker		Market	1,500,000	0	0		1,500,000
01170RAX0	4.000%	2024	Jun	Sinker		Market	1,530,000	0	0		1,530,000
01170RAX0	4.000%	2024	Dec	Sinker		Market	1,560,000	0	0		1,560,000
01170RAX0	4.000%	2025	Jun	Sinker		Market	1,590,000	0	0		1,590,000
01170RAX0	4.000%	2025	Dec	Sinker		Market	1,625,000	0	0		1,625,000
01170RAX0	4.000%	2026	Jun	Sinker		Market	1,655,000	0	0		1,655,000
01170RAX0	4.000%	2026	Dec	Sinker		Market	1,690,000	0	0		1,690,000
01170RAX0	4.000%	2027	Jun	Term		Market	825,000	0	0		825,000
<b>E10A1 Total</b>							<b>\$43,130,000</b>	<b>\$12,635,000</b>	<b>\$0</b>	<b>\$30,495,000</b>	
<b>E10B1</b>	<b>Mortgage Revenue Bonds, 2010 Series B</b>			<b>Exempt</b>	<b>Prog: 121</b>	<b>Yield: 3.362%</b>	<b>Delivery: 9/30/2010</b>	<b>Underwriter: Merrill Lynch</b>	<b>AAA</b>	<b>Aaa</b>	<b>AAA</b>
01170RAY8	0.450%	2011	Jun	Serial		Pre-Ulm	375,000	375,000	0		0
01170RBM3	0.550%	2011	Dec	Serial		Pre-Ulm	375,000	375,000	0		0
01170RAZ5	0.850%	2012	Jun	Serial		Pre-Ulm	375,000	375,000	0		0
01170RBN1	0.950%	2012	Dec	Serial		Pre-Ulm	375,000	375,000	0		0
01170RBA9	1.050%	2013	Jun	Serial		Pre-Ulm	380,000	380,000	0		0
01170RBP6	1.125%	2013	Dec	Serial		Pre-Ulm	380,000	380,000	0		0
01170RBB7	1.400%	2014	Jun	Serial		Pre-Ulm	385,000	385,000	0		0
01170RBQ4	1.500%	2014	Dec	Serial		Pre-Ulm	385,000	385,000	0		0
01170RBC5	1.800%	2015	Jun	Serial		Pre-Ulm	390,000	390,000	0		0
01170RBR2	1.900%	2015	Dec	Serial		Pre-Ulm	395,000	395,000	0		0
01170RBD3	2.150%	2016	Jun	Serial		Pre-Ulm	395,000	395,000	0		0
01170RBS0	2.250%	2016	Dec	Serial		Pre-Ulm	400,000	0	0		400,000
01170RBE1	2.450%	2017	Jun	Serial		Pre-Ulm	405,000	0	0		405,000
01170RBT8	2.500%	2017	Dec	Serial		Pre-Ulm	410,000	0	0		410,000
01170RBF8	2.750%	2018	Jun	Serial		Pre-Ulm	415,000	0	0		415,000
01170RBU5	2.750%	2018	Dec	Serial		Pre-Ulm	425,000	0	0		425,000
01170RBG6	3.000%	2019	Jun	Serial		Pre-Ulm	430,000	0	0		430,000
01170RBV3	3.000%	2019	Dec	Serial		Pre-Ulm	435,000	0	0		435,000
01170RBW1	3.150%	2020	Jun	Serial		Pre-Ulm	440,000	0	0		440,000
01170RBH4	3.150%	2020	Dec	Serial		Pre-Ulm	450,000	0	0		450,000
01170RBZ4	3.800%	2021	Jun	Sinker		Pre-Ulm	455,000	0	0		455,000
01170RBZ4	3.800%	2021	Dec	Sinker		Pre-Ulm	465,000	0	0		465,000
01170RBX9	3.500%	2022	Jun	Serial		Pre-Ulm	310,000	0	0		310,000
01170RBZ4	3.800%	2022	Jun	Sinker		Pre-Ulm	160,000	0	0		160,000
01170RBZ4	3.800%	2022	Dec	Sinker		Pre-Ulm	480,000	0	0		480,000
01170RBY7	3.600%	2023	Jun	Serial		Pre-Ulm	335,000	0	0		335,000
01170RBZ4	3.800%	2023	Jun	Sinker		Pre-Ulm	155,000	0	0		155,000
01170RBZ4	3.800%	2023	Dec	Sinker		Pre-Ulm	500,000	0	0		500,000
01170RBZ4	3.800%	2024	Jun	Sinker		Pre-Ulm	505,000	0	0		505,000

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
<b>Mortgage Revenue Bonds (FTHB Program)</b>												
<b>E10B1</b>	<b>Mortgage Revenue Bonds, 2010 Series B</b>				<b>Exempt</b>	<b>Prog: 121</b>	<b>Yield: 3.362%</b>	<b>Delivery: 9/30/2010</b>	<b>Underwriter: Merrill Lynch</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
									<b>AAA</b>	<b>Aaa</b>	<b>AAA</b>	
01170RBZ4	3.800%	2024	Dec	Sinker		Pre-Ulm	515,000	0	0	515,000		
01170RBZ4	3.800%	2025	Jun	Sinker		Pre-Ulm	525,000	0	0	525,000		
01170RBZ4	3.800%	2025	Dec	Term		Pre-Ulm	535,000	0	0	535,000		
01170RBJ0	4.250%	2026	Jun	Sinker		Pre-Ulm	545,000	0	0	545,000		
01170RBJ0	4.250%	2026	Dec	Sinker		Pre-Ulm	555,000	0	0	555,000		
01170RBJ0	4.250%	2027	Jun	Sinker		Pre-Ulm	570,000	0	0	570,000		
01170RBJ0	4.250%	2027	Dec	Sinker		Pre-Ulm	580,000	0	0	580,000		
01170RBJ0	4.250%	2028	Jun	Sinker		Pre-Ulm	595,000	0	0	595,000		
01170RBJ0	4.250%	2028	Dec	Sinker		Pre-Ulm	605,000	0	0	605,000		
01170RBJ0	4.250%	2029	Jun	Sinker		Pre-Ulm	620,000	0	0	620,000		
01170RBJ0	4.250%	2029	Dec	Sinker		Pre-Ulm	630,000	0	0	630,000		
01170RBJ0	4.250%	2030	Jun	Sinker		Pre-Ulm	645,000	0	0	645,000		
01170RBJ0	4.250%	2030	Dec	Term		Pre-Ulm	655,000	0	0	655,000		
01170RBK7	4.500%	2031	Jun	Sinker		Pre-Ulm	670,000	0	0	670,000		
01170RBK7	4.500%	2031	Dec	Sinker		Pre-Ulm	685,000	0	0	685,000		
01170RBK7	4.500%	2032	Jun	Sinker		Pre-Ulm	700,000	0	0	700,000		
01170RBK7	4.500%	2032	Dec	Sinker		Pre-Ulm	715,000	0	0	715,000		
01170RBK7	4.500%	2033	Jun	Sinker		Pre-Ulm	735,000	0	0	735,000		
01170RBK7	4.500%	2033	Dec	Sinker		Pre-Ulm	750,000	0	0	750,000		
01170RBK7	4.500%	2034	Jun	Sinker		Pre-Ulm	765,000	0	0	765,000		
01170RBK7	4.500%	2034	Dec	Sinker		Pre-Ulm	785,000	0	0	785,000		
01170RBK7	4.500%	2035	Jun	Sinker		Pre-Ulm	800,000	0	0	800,000		
01170RBK7	4.500%	2035	Dec	Term		Pre-Ulm	820,000	0	0	820,000		
01170RBL5	4.625%	2036	Jun	Sinker		Pre-Ulm	840,000	0	0	840,000		
01170RBL5	4.625%	2036	Dec	Sinker		Pre-Ulm	855,000	0	0	855,000		
01170RBL5	4.625%	2037	Jun	Sinker		Pre-Ulm	875,000	0	0	875,000		
01170RBL5	4.625%	2037	Dec	Sinker		Pre-Ulm	895,000	0	0	895,000		
01170RBL5	4.625%	2038	Jun	Sinker		Pre-Ulm	915,000	0	0	915,000		
01170RBL5	4.625%	2038	Dec	Sinker		Pre-Ulm	940,000	0	0	940,000		
01170RBL5	4.625%	2039	Jun	Sinker		Pre-Ulm	960,000	0	0	960,000		
01170RBL5	4.625%	2039	Dec	Sinker		Pre-Ulm	980,000	0	0	980,000		
01170RBL5	4.625%	2040	Jun	Sinker		Pre-Ulm	1,005,000	0	0	1,005,000		
01170RBL5	4.625%	2040	Dec	Term		Pre-Ulm	1,030,000	0	0	1,030,000		
						<b>E10B1 Total</b>	<b>\$35,680,000</b>	<b>\$4,210,000</b>	<b>\$0</b>	<b>\$31,470,000</b>		
<b>E0912</b>	<b>Mortgage Revenue Bonds, 2009 Series A-2</b>				<b>Exempt</b>	<b>Prog: 122</b>	<b>Yield: 2.532%</b>	<b>Delivery: 11/22/2011</b>	<b>Underwriter: Morgan Keegan</b>	<b>AAA</b>	<b>Aaa</b>	<b>AAA</b>
A2	01170RDB5	2.320%	2026	Dec	Sinker	NIBP	3,160,000	0	945,000	2,215,000		
A2	01170RDB5	2.320%	2027	Jun	Sinker	NIBP	4,630,000	0	1,365,000	3,265,000		
A2	01170RDB5	2.320%	2027	Dec	Sinker	NIBP	4,690,000	0	1,370,000	3,320,000		
A2	01170RDB5	2.320%	2028	Jun	Sinker	NIBP	4,750,000	0	1,430,000	3,320,000		
A2	01170RDB5	2.320%	2028	Dec	Sinker	NIBP	4,820,000	0	1,430,000	3,390,000		
A2	01170RDB5	2.320%	2029	Jun	Sinker	NIBP	4,760,000	0	1,430,000	3,330,000		
A2	01170RDB5	2.320%	2029	Dec	Sinker	NIBP	4,820,000	0	1,430,000	3,390,000		
A2	01170RDB5	2.320%	2030	Jun	Sinker	NIBP	4,890,000	0	1,430,000	3,460,000		
A2	01170RDB5	2.320%	2030	Dec	Sinker	NIBP	4,950,000	0	1,460,000	3,490,000		
A2	01170RDB5	2.320%	2031	Jun	Sinker	NIBP	5,020,000	0	1,490,000	3,530,000		
A2	01170RDB5	2.320%	2031	Dec	Sinker	NIBP	5,080,000	0	1,520,000	3,560,000		
A2	01170RDB5	2.320%	2032	Jun	Sinker	NIBP	5,150,000	0	1,540,000	3,610,000		
A2	01170RDB5	2.320%	2032	Dec	Sinker	NIBP	5,220,000	0	1,550,000	3,670,000		
A2	01170RDB5	2.320%	2033	Jun	Sinker	NIBP	5,130,000	0	1,530,000	3,600,000		
A2	01170RDB5	2.320%	2033	Dec	Sinker	NIBP	4,370,000	0	1,300,000	3,070,000		
A2	01170RDB5	2.320%	2034	Jun	Sinker	NIBP	4,430,000	0	1,320,000	3,110,000		
A2	01170RDB5	2.320%	2034	Dec	Sinker	NIBP	4,490,000	0	1,330,000	3,160,000		
A2	01170RDB5	2.320%	2035	Jun	Sinker	NIBP	4,550,000	0	1,350,000	3,200,000		
A2	01170RDB5	2.320%	2035	Dec	Sinker	NIBP	4,610,000	0	1,360,000	3,250,000		
A2	01170RDB5	2.320%	2036	Jun	Sinker	NIBP	4,670,000	0	1,380,000	3,290,000		
A2	01170RDB5	2.320%	2036	Dec	Sinker	NIBP	4,050,000	0	1,190,000	2,860,000		

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Mortgage Revenue Bonds (FTHB Program)</b>											
<b>E0912</b>	<b>Mortgage Revenue Bonds, 2009 Series A-2</b>				<b>Exempt</b>	<b>Prog: 122</b>	<b>Yield: 2.532%</b>	<b>Delivery: 11/22/2011</b>	<b>Underwriter: Morgan Keegan</b>	<b>AAA</b>	<b>Aaa AAA</b>
A2	01170RDB5	2.320%	2037	Jun	Sinker	NIBP	3,700,000	0	1,090,000	2,610,000	
A2	01170RDB5	2.320%	2037	Dec	Sinker	NIBP	3,750,000	0	1,120,000	2,630,000	
A2	01170RDB5	2.320%	2038	Jun	Sinker	NIBP	3,600,000	0	1,070,000	2,530,000	
A2	01170RDB5	2.320%	2038	Dec	Sinker	NIBP	2,670,000	0	790,000	1,880,000	
A2	01170RDB5	2.320%	2039	Jun	Sinker	NIBP	2,710,000	0	790,000	1,920,000	
A2	01170RDB5	2.320%	2039	Dec	Sinker	NIBP	2,740,000	0	820,000	1,920,000	
A2	01170RDB5	2.320%	2040	Jun	Sinker	NIBP	2,780,000	0	830,000	1,950,000	
A2	01170RDB5	2.320%	2040	Dec	Sinker	NIBP	2,820,000	0	840,000	1,980,000	
A2	01170RDB5	2.320%	2041	Jun	Sinker	NIBP	2,850,000	0	845,000	2,005,000	
A2	01170RDB5	2.320%	2041	Dec	Term	NIBP	2,890,000	0	835,000	2,055,000	
<b>E0912 Total</b>							<b>\$128,750,000</b>	<b>\$0</b>	<b>\$38,180,000</b>	<b>\$90,570,000</b>	
<b>E11A1</b>	<b>Mortgage Revenue Bonds, 2011 Series A</b>				<b>Taxable</b>	<b>Prog: 122</b>	<b>Yield: N/A</b>	<b>Delivery: 11/22/2011</b>	<b>Underwriter: Morgan Keegan</b>	<b>AAA</b>	<b>Aaa AAA</b>
	01170RDA7	2.800%	2015	Jun	Sinker	Taxable	200,000	80,000	120,000	0	
	01170RDA7	2.800%	2015	Dec	Sinker	Taxable	225,000	70,000	155,000	0	
	01170RDA7	2.800%	2016	Jun	Sinker	Taxable	290,000	70,000	220,000	0	
	01170RDA7	2.800%	2016	Dec	Sinker	Taxable	390,000	0	330,000	60,000	
	01170RDA7	2.800%	2017	Jun	Sinker	Taxable	490,000	0	420,000	70,000	
	01170RDA7	2.800%	2017	Dec	Sinker	Taxable	590,000	0	500,000	90,000	
	01170RDA7	2.800%	2018	Jun	Sinker	Taxable	690,000	0	585,000	105,000	
	01170RDA7	2.800%	2018	Dec	Sinker	Taxable	790,000	0	670,000	120,000	
	01170RDA7	2.800%	2019	Jun	Sinker	Taxable	890,000	0	755,000	135,000	
	01170RDA7	2.800%	2019	Dec	Sinker	Taxable	990,000	0	840,000	150,000	
	01170RDA7	2.800%	2020	Jun	Sinker	Taxable	1,090,000	0	930,000	160,000	
	01170RDA7	2.800%	2020	Dec	Sinker	Taxable	1,190,000	0	1,010,000	180,000	
	01170RDA7	2.800%	2021	Jun	Sinker	Taxable	1,290,000	0	1,095,000	195,000	
	01170RDA7	2.800%	2021	Dec	Sinker	Taxable	1,390,000	0	1,180,000	210,000	
	01170RDA7	2.800%	2022	Jun	Sinker	Taxable	1,490,000	0	1,265,000	225,000	
	01170RDA7	2.800%	2022	Dec	Sinker	Taxable	1,600,000	0	1,355,000	245,000	
	01170RDA7	2.800%	2023	Jun	Sinker	Taxable	1,700,000	0	1,445,000	255,000	
	01170RDA7	2.800%	2023	Dec	Sinker	Taxable	1,800,000	0	1,525,000	275,000	
	01170RDA7	2.800%	2024	Jun	Sinker	Taxable	1,900,000	0	1,615,000	285,000	
	01170RDA7	2.800%	2024	Dec	Sinker	Taxable	2,000,000	0	1,700,000	300,000	
	01170RDA7	2.800%	2025	Jun	Sinker	Taxable	2,100,000	0	1,785,000	315,000	
	01170RDA7	2.800%	2025	Dec	Sinker	Taxable	2,200,000	0	1,870,000	330,000	
	01170RDA7	2.800%	2026	Jun	Sinker	Taxable	2,300,000	0	1,950,000	350,000	
	01170RDA7	2.800%	2026	Dec	Term	Taxable	1,350,000	0	1,140,000	210,000	
<b>E11A1 Total</b>							<b>\$28,945,000</b>	<b>\$220,000</b>	<b>\$24,460,000</b>	<b>\$4,265,000</b>	
<b>E11B1</b>	<b>Mortgage Revenue Bonds, 2011 Series B</b>				<b>Exempt</b>	<b>Prog: 122</b>	<b>Yield: 2.532%</b>	<b>Delivery: 11/22/2011</b>	<b>Underwriter: Morgan Keegan</b>	<b>AAA</b>	<b>Aaa AAA</b>
B1	01170RCB6	0.400%	2012	Dec	Serial	Pre-Ulm	1,175,000	1,175,000	0	0	
B1	01170RCC4	0.700%	2013	Jun	Serial	Pre-Ulm	2,980,000	2,980,000	0	0	
B1	01170RCD2	0.800%	2013	Dec	Serial	Pre-Ulm	3,000,000	3,000,000	0	0	
B1	01170RCE0	1.200%	2014	Jun	Serial	Pre-Ulm	3,025,000	3,025,000	0	0	
B1	01170RCF7	1.350%	2014	Dec	Serial	Pre-Ulm	3,050,000	3,050,000	0	0	
B1	01170RCG5	1.700%	2015	Jun	Serial	Pre-Ulm	2,920,000	2,920,000	0	0	
B1	01170RCH3	1.800%	2015	Dec	Serial	Pre-Ulm	2,930,000	2,930,000	0	0	
B1	01170RCJ9	2.100%	2016	Jun	Serial	Pre-Ulm	2,905,000	2,905,000	0	0	
B1	01170RCK6	2.200%	2016	Dec	Serial	Pre-Ulm	2,845,000	0	0	2,845,000	
B1	01170RCL4	2.400%	2017	Jun	Serial	Pre-Ulm	2,790,000	0	0	2,790,000	
B1	01170RCM2	2.500%	2017	Dec	Serial	Pre-Ulm	2,735,000	0	0	2,735,000	
B1	01170RCN0	2.700%	2018	Jun	Serial	Pre-Ulm	2,690,000	0	0	2,690,000	
B1	01170RCP5	2.800%	2018	Dec	Serial	Pre-Ulm	2,645,000	0	0	2,645,000	
B1	01170RCQ3	3.000%	2019	Jun	Serial	Pre-Ulm	2,600,000	0	0	2,600,000	
B1	01170RCR1	3.100%	2019	Dec	Serial	Pre-Ulm	2,560,000	0	0	2,560,000	
B1	01170RCS9	3.300%	2020	Jun	Serial	Pre-Ulm	2,520,000	0	0	2,520,000	
B1	01170RCT7	3.300%	2020	Dec	Serial	Pre-Ulm	2,485,000	0	0	2,485,000	

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
<b>Mortgage Revenue Bonds (FTHB Program)</b>												
<b>E11B1</b>	<b>Mortgage Revenue Bonds, 2011 Series B</b>				<b>Exempt</b>	<b>Prog: 122</b>	<b>Yield: 2.532%</b>	<b>Delivery: 11/22/2011</b>	<b>Underwriter: Morgan Keegan</b>	<b>S and P AAA</b>	<b>Moody's Aaa</b>	<b>Fitch AAA</b>
B1	01170RCU4	3.375%	2021	Jun	Serial	Pre-Ulm	2,450,000	0	0	2,450,000		
B1	01170RCV2	3.375%	2021	Dec	Serial	Pre-Ulm	2,420,000	0	0	2,420,000		
B1	01170RCW0	3.600%	2022	Jun	Serial	Pre-Ulm	2,390,000	0	0	2,390,000		
B1	01170RCX8	3.600%	2022	Dec	Serial	Pre-Ulm	2,360,000	0	0	2,360,000		
B1	01170RCY6	3.750%	2023	Jun	Serial	Pre-Ulm	1,415,000	0	0	1,415,000		
B2	01170RCZ3	4.050%	2023	Jun	Sinker	Pre-Ulm	915,000	0	0	915,000		
B2	01170RCZ3	4.050%	2023	Dec	Sinker	Pre-Ulm	2,310,000	0	0	2,310,000		
B2	01170RCZ3	4.050%	2024	Jun	Sinker	Pre-Ulm	2,285,000	0	0	2,285,000		
B2	01170RCZ3	4.050%	2024	Dec	Sinker	Pre-Ulm	2,265,000	0	0	2,265,000		
B2	01170RCZ3	4.050%	2025	Jun	Sinker	Pre-Ulm	2,250,000	0	0	2,250,000		
B2	01170RCZ3	4.050%	2025	Dec	Sinker	Pre-Ulm	2,230,000	0	0	2,230,000		
B2	01170RCZ3	4.050%	2026	Jun	Term	Pre-Ulm	2,215,000	0	0	2,215,000		
<b>E11B1 Total</b>							<b>\$71,360,000</b>	<b>\$21,985,000</b>	<b>\$0</b>	<b>\$49,375,000</b>		
<b>Mortgage Revenue Bonds (FTHB Program) Total</b>							<b>\$372,215,000</b>	<b>\$39,050,000</b>	<b>\$78,700,000</b>	<b>\$254,465,000</b>		
<b>Collateralized Bonds (Veterans Mortgage Program)</b>												
<b>C0711</b>	<b>Veterans Collateralized Bonds, 2007 &amp; 2008 First</b>				<b>Exempt</b>	<b>Prog: 208</b>	<b>Yield: 5.023%</b>	<b>Delivery: 12/18/2007</b>	<b>Underwriter: Merrill Lynch</b>	<b>S and P AAA</b>	<b>Moody's Aaa</b>	<b>Fitch AAA</b>
A1	0118323Z3	3.250%	2009	Jun	Serial		1,310,000	1,310,000	0	0		
A1	0118324A7	3.300%	2010	Jun	Serial		1,355,000	1,355,000	0	0		
A1	0118324B5	3.400%	2011	Jun	Serial		1,405,000	1,390,000	15,000	0		
A1	0118324C3	3.450%	2012	Jun	Serial		1,455,000	1,110,000	345,000	0		
A1	0118324D1	3.500%	2013	Jun	Serial		1,510,000	780,000	730,000	0		
A1	0118324E9	3.625%	2014	Jun	Serial		1,565,000	570,000	995,000	0		
A1	0118324F6	3.750%	2015	Jun	Serial		1,625,000	525,000	1,100,000	0		
A1	0118324G4	3.875%	2016	Jun	Serial		1,685,000	450,000	1,235,000	0		
A1	0118324H2	4.000%	2017	Jun	Serial		1,750,000	0	1,300,000	450,000		
A2	0118324N9	4.900%	2022	Jun	Term	AMT	6,855,000	0	5,085,000	1,770,000		
A2	0118324T6	5.125%	2027	Jun	Term	AMT	8,685,000	0	6,505,000	2,180,000		
A2	0118324Z2	5.200%	2033	Jun	Term	AMT	13,685,000	0	10,235,000	3,450,000		
8	0118325E8	5.250%	2038	Jun	Term	AMT	15,000,000	0	11,265,000	3,735,000		
<b>C0711 Total</b>							<b>\$57,885,000</b>	<b>\$7,490,000</b>	<b>\$38,810,000</b>	<b>\$11,585,000</b>		
<b>C1611</b>	<b>Veterans Collateralized Bonds, 2016 First</b>				<b>Exempt</b>	<b>Prog: 210</b>	<b>Yield: 2.565%</b>	<b>Delivery: 7/27/2016</b>	<b>Underwriter: Raymond James</b>	<b>S and P AAA</b>	<b>Moody's Aaa</b>	<b>Fitch N/A</b>
A2	011839HT7	0.650%	2017	Jun	Serial	AMT	600,000	0	0	600,000		
A2	011839HU4	0.700%	2017	Dec	Serial	AMT	635,000	0	0	635,000		
A2	011839HV2	0.800%	2018	Jun	Serial	AMT	645,000	0	0	645,000		
A2	011839HW0	0.900%	2018	Dec	Serial	AMT	640,000	0	0	640,000		
A2	011839HX8	0.950%	2019	Jun	Serial	AMT	640,000	0	0	640,000		
A2	011839HY6	1.050%	2019	Dec	Serial	AMT	640,000	0	0	640,000		
A2	011839HZ3	1.150%	2020	Jun	Serial	AMT	640,000	0	0	640,000		
A2	011839JA6	1.250%	2020	Dec	Serial	AMT	650,000	0	0	650,000		
A2	011839JB4	1.350%	2021	Jun	Serial	AMT	650,000	0	0	650,000		
A2	011839JC2	1.450%	2021	Dec	Serial	AMT	655,000	0	0	655,000		
A2	011839JD0	1.550%	2022	Jun	Serial	AMT	650,000	0	0	650,000		
A2	011839JE8	1.650%	2022	Dec	Serial	AMT	660,000	0	0	660,000		
A2	011839JF5	1.700%	2023	Jun	Serial	AMT	660,000	0	0	660,000		
A2	011839JG3	1.800%	2023	Dec	Serial	AMT	665,000	0	0	665,000		
A2	011839JH1	1.850%	2024	Jun	Serial	AMT	670,000	0	0	670,000		
A2	011839JJ7	1.950%	2024	Dec	Serial	AMT	685,000	0	0	685,000		
A2	011839JK4	2.050%	2025	Jun	Serial	AMT	700,000	0	0	700,000		
A2	011839JL2	2.150%	2025	Dec	Serial	AMT	715,000	0	0	715,000		
A2	011839JM0	2.200%	2026	Jun	Serial	AMT	720,000	0	0	720,000		
A2	011839JN8	2.250%	2026	Dec	Serial	AMT	725,000	0	0	725,000		
A2	011839JP3	2.350%	2027	Jun	Serial	AMT	730,000	0	0	730,000		
A2	011839JQ1	2.400%	2027	Dec	Serial	AMT	745,000	0	0	745,000		
A2	011839JR9	2.450%	2028	Jun	Serial	AMT	745,000	0	0	745,000		

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount			
<b>Collateralized Bonds (Veterans Mortgage Program)</b>													
<b>C1611</b>	<b>Veterans Collateralized Bonds, 2016 First</b>				<b>Exempt</b>	<b>Prog: 210</b>	<b>Yield: 2.565%</b>	<b>Delivery: 7/27/2016</b>	<b>Underwriter: Raymond James</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>	
A2	011839JS7	2.500%	2028	Dec	Serial	AMT	760,000	0	0	760,000	AAA	Aaa	N/A
A2	011839JT5	2.550%	2029	Jun	Serial	AMT	770,000	0	0	770,000			
A2	011839JU2	2.600%	2029	Dec	Serial	AMT	785,000	0	0	785,000			
A2	011839JX6	2.650%	2030	Jun	Serial	AMT	795,000	0	0	795,000			
A2	011839JV0	2.750%	2030	Dec	Serial	AMT	825,000	0	0	825,000			
A2	011839JZ1	2.850%	2031	Jun	Serial	AMT	825,000	0	0	825,000			
A2	011839JW8	2.900%	2031	Dec	Serial	AMT	835,000	0	0	835,000			
A2	011839JY4	3.000%	2032	Jun	Sinker	AMT	850,000	0	0	850,000			
A2	011839JY4	3.000%	2032	Dec	Sinker	AMT	845,000	0	0	845,000			
A2	011839JY4	3.000%	2033	Jun	Sinker	AMT	870,000	0	0	870,000			
A2	011839JY4	3.000%	2033	Dec	Term	AMT	880,000	0	0	880,000			
A2	011839KA4	3.100%	2034	Jun	Sinker	AMT	905,000	0	0	905,000			
A2	011839KA4	3.100%	2034	Dec	Sinker	AMT	930,000	0	0	930,000			
A2	011839KA4	3.100%	2035	Jun	Sinker	AMT	875,000	0	0	875,000			
A2	011839KA4	3.100%	2035	Dec	Term	AMT	935,000	0	0	935,000			
A2	011839KC0	3.200%	2036	Jun	Sinker	AMT	965,000	0	0	965,000			
A2	011839KC0	3.200%	2036	Dec	Sinker	AMT	990,000	0	0	990,000			
A2	011839KC0	3.200%	2037	Jun	Sinker	AMT	1,015,000	0	0	1,015,000			
A1	011839HS9	2.850%	2037	Dec	Serial		860,000	0	0	860,000			
A2	011839KC0	3.200%	2037	Dec	Term	AMT	170,000	0	0	170,000			
<b>C1611 Total</b>							<b>\$32,150,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$32,150,000</b>			
<b>C1612</b>	<b>Veterans Collateralized Bonds, 2016 Second</b>				<b>Exempt</b>	<b>Prog: 210</b>	<b>Yield: 2.565%</b>	<b>Delivery: 7/27/2016</b>	<b>Underwriter: Raymond James</b>	<b>AAA</b>	<b>Aaa</b>	<b>N/A</b>	
	011839LR6	1.250%	2022	Jun	Serial		345,000	0	0	345,000			
	011839LS4	1.350%	2022	Dec	Serial		345,000	0	0	345,000			
	011839LT2	1.400%	2023	Jun	Serial		350,000	0	0	350,000			
	011839LU9	1.500%	2023	Dec	Serial		355,000	0	0	355,000			
	011839LV7	1.550%	2024	Jun	Serial		355,000	0	0	355,000			
	011839LW5	1.650%	2024	Dec	Serial		360,000	0	0	360,000			
	011839LX3	1.750%	2025	Jun	Serial		365,000	0	0	365,000			
	011839LY1	1.850%	2025	Dec	Serial		370,000	0	0	370,000			
	011839LZ8	1.900%	2026	Jun	Serial		370,000	0	0	370,000			
	011839MA2	1.950%	2026	Dec	Serial		375,000	0	0	375,000			
	011839MB0	2.050%	2027	Jun	Serial		380,000	0	0	380,000			
	011839MC8	2.100%	2027	Dec	Serial		385,000	0	0	385,000			
	011839MD6	2.150%	2028	Jun	Serial		390,000	0	0	390,000			
	011839ME4	2.200%	2028	Dec	Serial		395,000	0	0	395,000			
	011839MN4	2.250%	2029	Jun	Serial		405,000	0	0	405,000			
	011839MF1	2.300%	2029	Dec	Serial		410,000	0	0	410,000			
	011839MP9	2.350%	2030	Jun	Serial		415,000	0	0	415,000			
	011839MG9	2.450%	2030	Dec	Serial		420,000	0	0	420,000			
	011839MQ7	2.550%	2031	Jun	Serial		430,000	0	0	430,000			
	011839MH7	2.600%	2031	Dec	Serial		435,000	0	0	435,000			
	011839MJ3	2.700%	2032	Jun	Sinker		445,000	0	0	445,000			
	011839MJ3	2.700%	2032	Dec	Sinker		450,000	0	0	450,000			
	011839MJ3	2.700%	2033	Jun	Sinker		460,000	0	0	460,000			
	011839MJ3	2.700%	2033	Dec	Term		465,000	0	0	465,000			
	011839MK0	2.800%	2034	Jun	Sinker		475,000	0	0	475,000			
	011839MK0	2.800%	2034	Dec	Sinker		485,000	0	0	485,000			
	011839MK0	2.800%	2035	Jun	Sinker		490,000	0	0	490,000			
	011839MK0	2.800%	2035	Dec	Term		500,000	0	0	500,000			
	011839MR5	2.900%	2036	Jun	Sinker		510,000	0	0	510,000			
	011839MR5	2.900%	2036	Dec	Sinker		520,000	0	0	520,000			
	011839MR5	2.900%	2037	Jun	Sinker		530,000	0	0	530,000			
	011839MR5	2.900%	2037	Dec	Term		535,000	0	0	535,000			
	011839MM6	3.000%	2038	Jun	Sinker		545,000	0	0	545,000			
	011839MM6	3.000%	2038	Dec	Sinker		560,000	0	0	560,000			

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Collateralized Bonds (Veterans Mortgage Program)</b>											
<b>C1612</b>	<b>Veterans Collateralized Bonds, 2016 Second</b>			<b>Exempt</b>	<b>Prog: 210</b>	<b>Yield: 2.565%</b>	<b>Delivery: 7/27/2016</b>	<b>Underwriter: Raymond James</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
011839MM6	3.000%	2039	Jun	Sinker			570,000	0	0	570,000	
011839MM6	3.000%	2039	Dec	Term			580,000	0	0	580,000	
011839ML8	3.050%	2040	Jun	Sinker			150,000	0	0	150,000	
011839ML8	3.050%	2040	Dec	Sinker			155,000	0	0	155,000	
011839ML8	3.050%	2041	Jun	Sinker			155,000	0	0	155,000	
011839ML8	3.050%	2041	Dec	Sinker			160,000	0	0	160,000	
011839ML8	3.050%	2042	Jun	Sinker			160,000	0	0	160,000	
011839ML8	3.050%	2042	Dec	Sinker			165,000	0	0	165,000	
011839ML8	3.050%	2043	Jun	Sinker			170,000	0	0	170,000	
011839ML8	3.050%	2043	Dec	Sinker			170,000	0	0	170,000	
011839ML8	3.050%	2044	Jun	Sinker			175,000	0	0	175,000	
011839ML8	3.050%	2044	Dec	Sinker			180,000	0	0	180,000	
011839ML8	3.050%	2045	Jun	Sinker			180,000	0	0	180,000	
011839ML8	3.050%	2045	Dec	Sinker			95,000	0	0	95,000	
011839ML8	3.050%	2046	Jun	Sinker			80,000	0	0	80,000	
011839ML8	3.050%	2046	Dec	Term			80,000	0	0	80,000	
<b>C1612 Total</b>							<b>\$17,850,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$17,850,000</b>	
<b>Collateralized Bonds (Veterans Mortgage Program) Total</b>							<b>\$107,885,000</b>	<b>\$7,490,000</b>	<b>\$38,810,000</b>	<b>\$61,585,000</b>	
<b>General Mortgage Revenue Bonds II</b>											
<b>GM12A</b>	<b>General Mortgage Revenue Bonds II, 2012 Series A</b>			<b>Exempt</b>	<b>Prog: 405</b>	<b>Yield: 3.653%</b>	<b>Delivery: 7/11/2012</b>	<b>Underwriter: BofA Merrill Lynch</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
01170RDC3	0.350%	2012	Dec	Serial		Pre-Ulm	235,000	235,000	0	0	
01170RDD1	0.400%	2013	Jun	Serial		Pre-Ulm	1,445,000	1,445,000	0	0	
01170RDE9	0.500%	2013	Dec	Serial		Pre-Ulm	1,480,000	1,480,000	0	0	
01170RDF6	0.600%	2014	Jun	Serial		Pre-Ulm	1,520,000	1,520,000	0	0	
01170RDG4	0.800%	2014	Dec	Serial		Pre-Ulm	1,560,000	1,560,000	0	0	
01170RDH2	0.950%	2015	Jun	Serial		Pre-Ulm	1,600,000	1,600,000	0	0	
01170RDJ8	1.050%	2015	Dec	Serial		Pre-Ulm	1,640,000	1,640,000	0	0	
01170RDK5	1.150%	2016	Jun	Serial		Pre-Ulm	1,680,000	1,680,000	0	0	
01170RDL3	1.300%	2016	Dec	Serial		Pre-Ulm	1,725,000	0	0	1,725,000	
01170RDM1	1.500%	2017	Jun	Serial		Pre-Ulm	1,765,000	0	0	1,765,000	
01170RDN9	1.650%	2017	Dec	Serial		Pre-Ulm	1,810,000	0	0	1,810,000	
01170RDP4	1.850%	2018	Jun	Serial		Pre-Ulm	1,860,000	0	0	1,860,000	
01170RDQ2	1.950%	2018	Dec	Serial		Pre-Ulm	1,905,000	0	0	1,905,000	
01170RDR0	2.125%	2019	Jun	Serial		Pre-Ulm	1,955,000	0	0	1,955,000	
01170RDS8	2.250%	2019	Dec	Serial		Pre-Ulm	2,005,000	0	0	2,005,000	
01170RDT6	2.500%	2020	Jun	Serial		Pre-Ulm	2,055,000	0	0	2,055,000	
01170RDU3	2.500%	2020	Dec	Serial		Pre-Ulm	2,105,000	0	0	2,105,000	
01170RDV1	2.875%	2021	Jun	Serial		Pre-Ulm	2,160,000	0	0	2,160,000	
01170RDW9	2.875%	2021	Dec	Serial		Pre-Ulm	2,215,000	0	0	2,215,000	
01170RDX7	3.000%	2022	Jun	Serial		Pre-Ulm	2,275,000	0	0	2,275,000	
01170RDY5	3.000%	2022	Dec	Serial		Pre-Ulm	2,330,000	0	0	2,330,000	
01170RDZ2	3.125%	2023	Jun	Serial		Pre-Ulm	2,390,000	0	0	2,390,000	
01170REA6	3.125%	2023	Dec	Serial		Pre-Ulm	2,450,000	0	0	2,450,000	
01170REB4	3.250%	2024	Jun	Serial		Pre-Ulm	2,515,000	0	0	2,515,000	
01170REC2	3.250%	2024	Dec	Serial		Pre-Ulm	2,575,000	0	0	2,575,000	
01170RED0	3.500%	2025	Jun	Sinker		Pre-Ulm	2,645,000	0	0	2,645,000	
01170RED0	3.500%	2025	Dec	Sinker		Pre-Ulm	2,710,000	0	0	2,710,000	
01170RED0	3.500%	2026	Jun	Sinker		Pre-Ulm	2,780,000	0	0	2,780,000	
01170RED0	3.500%	2026	Dec	Sinker		Pre-Ulm	2,850,000	0	0	2,850,000	
01170RED0	3.500%	2027	Jun	Sinker		Pre-Ulm	2,920,000	0	0	2,920,000	
01170RED0	3.500%	2027	Dec	Term		Pre-Ulm	2,995,000	0	0	2,995,000	
01170REE8	4.000%	2028	Jun	Sinker		Pre-Ulm	3,020,000	0	0	3,020,000	
01170REE8	4.000%	2028	Dec	Sinker		Pre-Ulm	3,050,000	0	0	3,050,000	
01170REG3	4.000%	2028	Dec	Sinker		Pre-Ulm	45,000	0	35,000	10,000	

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>General Mortgage Revenue Bonds II</b>											
<b>GM12A General Mortgage Revenue Bonds II, 2012 Series A</b>				<b>Exempt</b>	<b>Prog: 405</b>	<b>Yield: 3.653%</b>	<b>Delivery: 7/11/2012</b>	<b>Underwriter: BofA Merrill Lynch</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
									<b>AA+</b>	<b>N/A</b>	<b>AA+</b>
01170REG3	4.000%	2029	Jun	Sinker		Pre-Ulm	150,000	0	100,000		50,000
01170REE8	4.000%	2029	Jun	Sinker		Pre-Ulm	3,025,000	0	0		3,025,000
01170REG3	4.000%	2029	Dec	Sinker		Pre-Ulm	255,000	0	155,000		100,000
01170REE8	4.000%	2029	Dec	Sinker		Pre-Ulm	3,005,000	0	0		3,005,000
01170REE8	4.000%	2030	Jun	Sinker		Pre-Ulm	2,980,000	0	0		2,980,000
01170REG3	4.000%	2030	Jun	Sinker		Pre-Ulm	365,000	0	220,000		145,000
01170REG3	4.000%	2030	Dec	Sinker		Pre-Ulm	470,000	0	280,000		190,000
01170REE8	4.000%	2030	Dec	Sinker		Pre-Ulm	2,965,000	0	0		2,965,000
01170REG3	4.000%	2031	Jun	Sinker		Pre-Ulm	585,000	0	355,000		230,000
01170REE8	4.000%	2031	Jun	Sinker		Pre-Ulm	2,940,000	0	0		2,940,000
01170REE8	4.000%	2031	Dec	Sinker		Pre-Ulm	2,920,000	0	0		2,920,000
01170REG3	4.000%	2031	Dec	Sinker		Pre-Ulm	695,000	0	425,000		270,000
01170REG3	4.000%	2032	Jun	Sinker		Pre-Ulm	815,000	0	495,000		320,000
01170REE8	4.000%	2032	Jun	Sinker		Pre-Ulm	2,895,000	0	0		2,895,000
01170REE8	4.000%	2032	Dec	Term		Pre-Ulm	2,880,000	0	0		2,880,000
01170REG3	4.000%	2032	Dec	Sinker		Pre-Ulm	925,000	0	560,000		365,000
01170REF5	4.125%	2033	Jun	Sinker		Pre-Ulm	2,905,000	0	0		2,905,000
01170REG3	4.000%	2033	Jun	Sinker		Pre-Ulm	1,045,000	0	635,000		410,000
01170REG3	4.000%	2033	Dec	Sinker		Pre-Ulm	1,160,000	0	710,000		450,000
01170REF5	4.125%	2033	Dec	Sinker		Pre-Ulm	2,890,000	0	0		2,890,000
01170REG3	4.000%	2034	Jun	Sinker		Pre-Ulm	1,285,000	0	780,000		505,000
01170REF5	4.125%	2034	Jun	Sinker		Pre-Ulm	2,870,000	0	0		2,870,000
01170REG3	4.000%	2034	Dec	Sinker		Pre-Ulm	1,405,000	0	855,000		550,000
01170REF5	4.125%	2034	Dec	Sinker		Pre-Ulm	2,855,000	0	0		2,855,000
01170REG3	4.000%	2035	Jun	Sinker		Pre-Ulm	1,540,000	0	935,000		605,000
01170REF5	4.125%	2035	Jun	Sinker		Pre-Ulm	2,830,000	0	0		2,830,000
01170REF5	4.125%	2035	Dec	Sinker		Pre-Ulm	2,815,000	0	0		2,815,000
01170REG3	4.000%	2035	Dec	Sinker		Pre-Ulm	1,665,000	0	1,010,000		655,000
01170REF5	4.125%	2036	Jun	Sinker		Pre-Ulm	2,795,000	0	0		2,795,000
01170REG3	4.000%	2036	Jun	Sinker		Pre-Ulm	1,800,000	0	1,095,000		705,000
01170REF5	4.125%	2036	Dec	Sinker		Pre-Ulm	2,785,000	0	0		2,785,000
01170REG3	4.000%	2036	Dec	Sinker		Pre-Ulm	1,925,000	0	1,170,000		755,000
01170REG3	4.000%	2037	Jun	Sinker		Pre-Ulm	300,000	0	185,000		115,000
01170REF5	4.125%	2037	Jun	Sinker		Pre-Ulm	645,000	0	0		645,000
01170REG3	4.000%	2037	Dec	Sinker		Pre-Ulm	325,000	0	195,000		130,000
01170REF5	4.125%	2037	Dec	Term		Pre-Ulm	645,000	0	0		645,000
01170REH1	4.300%	2038	Jun	Sinker		Pre-Ulm	640,000	0	0		640,000
01170REG3	4.000%	2038	Jun	Sinker		Pre-Ulm	360,000	0	220,000		140,000
01170REG3	4.000%	2038	Dec	Sinker		Pre-Ulm	390,000	0	240,000		150,000
01170REH1	4.300%	2038	Dec	Sinker		Pre-Ulm	635,000	0	0		635,000
01170REG3	4.000%	2039	Jun	Sinker		Pre-Ulm	420,000	0	250,000		170,000
01170REH1	4.300%	2039	Jun	Sinker		Pre-Ulm	635,000	0	0		635,000
01170REG3	4.000%	2039	Dec	Sinker		Pre-Ulm	450,000	0	275,000		175,000
01170REH1	4.300%	2039	Dec	Sinker		Pre-Ulm	635,000	0	0		635,000
01170REG3	4.000%	2040	Jun	Term		Pre-Ulm	3,270,000	0	1,970,000		1,300,000
01170REH1	4.300%	2040	Jun	Sinker		Pre-Ulm	630,000	0	0		630,000
01170REH1	4.300%	2040	Dec	Term		Pre-Ulm	3,200,000	0	0		3,200,000
						<b>GM12A Total</b>	<b>\$145,890,000</b>		<b>\$11,160,000</b>	<b>\$13,150,000</b>	<b>\$121,580,000</b>
<b>GM16A General Mortgage Revenue Bonds II, 2016 Series A</b>				<b>Exempt</b>	<b>Prog: 406</b>	<b>Yield: 2.532%</b>	<b>Delivery: 8/24/2016</b>	<b>Underwriter: Wells Fargo</b>	<b>AA+</b>	<b>N/A</b>	<b>AA+</b>
01170REL2	0.450%	2017	Jun	Serial			1,195,000	0	0		1,195,000
01170REM0	0.500%	2017	Dec	Serial			1,345,000	0	0		1,345,000
01170REN8	0.700%	2018	Jun	Serial			2,055,000	0	0		2,055,000
01170REP3	0.750%	2018	Dec	Serial			2,065,000	0	0		2,065,000
01170REQ1	0.900%	2019	Jun	Serial			2,075,000	0	0		2,075,000
01170RER9	0.950%	2019	Dec	Serial			2,090,000	0	0		2,090,000
01170RES7	1.050%	2020	Jun	Serial			2,100,000	0	0		2,100,000

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
<b>General Mortgage Revenue Bonds II</b>												
<b>GM16A</b>	<b>General Mortgage Revenue Bonds II, 2016 Series A</b>				<b>Exempt</b>	<b>Prog: 406</b>	<b>Yield: 2.532%</b>	<b>Delivery: 8/24/2016</b>	<b>Underwriter: Wells Fargo</b>	<b>S and P</b>	<b>Moodys</b>	<b>Fitch</b>
									<b>AA+</b>	<b>N/A</b>	<b>AA+</b>	
01170RET5	1.100%	2020	Dec	Serial			2,110,000	0	0	2,110,000		
01170REU2	1.250%	2021	Jun	Serial			2,125,000	0	0	2,125,000		
01170REV0	1.300%	2021	Dec	Serial			2,145,000	0	0	2,145,000		
01170REW8	1.500%	2022	Jun	Serial			2,160,000	0	0	2,160,000		
01170REX6	1.550%	2022	Dec	Serial			2,180,000	0	0	2,180,000		
01170REY4	1.700%	2023	Jun	Serial			2,200,000	0	0	2,200,000		
01170REZ1	1.750%	2023	Dec	Serial			2,225,000	0	0	2,225,000		
01170RFA5	1.850%	2024	Jun	Serial			2,245,000	0	0	2,245,000		
01170RFB3	1.900%	2024	Dec	Serial			2,265,000	0	0	2,265,000		
01170RFC1	2.000%	2025	Jun	Serial			2,295,000	0	0	2,295,000		
01170RFD9	2.050%	2025	Dec	Serial			2,315,000	0	0	2,315,000		
01170RFE7	2.150%	2026	Jun	Serial			2,345,000	0	0	2,345,000		
01170RFF4	2.200%	2026	Dec	Serial			2,375,000	0	0	2,375,000		
01170RFG2	2.250%	2027	Jun	Serial			2,400,000	0	0	2,400,000		
01170RFH0	2.300%	2027	Dec	Serial			2,430,000	0	0	2,430,000		
01170RFM9	3.000%	2028	Jun	Sinker			2,040,000	0	0	2,040,000		
01170RFN7	3.500%	2028	Jun	Sinker		PAC	265,000	0	0	265,000		
01170RFN7	3.500%	2028	Dec	Sinker		PAC	270,000	0	0	270,000		
01170RFM9	3.000%	2028	Dec	Sinker			2,075,000	0	0	2,075,000		
01170RFM9	3.000%	2029	Jun	Sinker			2,115,000	0	0	2,115,000		
01170RFN7	3.500%	2029	Jun	Sinker		PAC	275,000	0	0	275,000		
01170RFM9	3.000%	2029	Dec	Sinker			2,150,000	0	0	2,150,000		
01170RFN7	3.500%	2029	Dec	Sinker		PAC	285,000	0	0	285,000		
01170RFM9	3.000%	2030	Jun	Sinker			2,190,000	0	0	2,190,000		
01170RFN7	3.500%	2030	Jun	Sinker		PAC	285,000	0	0	285,000		
01170RFM9	3.000%	2030	Dec	Sinker			2,230,000	0	0	2,230,000		
01170RFN7	3.500%	2030	Dec	Sinker		PAC	290,000	0	0	290,000		
01170RFN7	3.500%	2031	Jun	Sinker		PAC	295,000	0	0	295,000		
01170RFM9	3.000%	2031	Jun	Sinker			2,270,000	0	0	2,270,000		
01170RFN7	3.500%	2031	Dec	Sinker		PAC	300,000	0	0	300,000		
01170RFM9	3.000%	2031	Dec	Sinker			2,310,000	0	0	2,310,000		
01170RFN7	3.500%	2032	Jun	Sinker		PAC	305,000	0	0	305,000		
01170RFM9	3.000%	2032	Jun	Sinker			2,355,000	0	0	2,355,000		
01170RFN7	3.500%	2032	Dec	Sinker		PAC	310,000	0	0	310,000		
01170RFM9	3.000%	2032	Dec	Sinker			2,390,000	0	0	2,390,000		
01170RFN7	3.500%	2033	Jun	Sinker		PAC	320,000	0	0	320,000		
01170RFM9	3.000%	2033	Jun	Sinker			2,430,000	0	0	2,430,000		
01170RFN7	3.500%	2033	Dec	Sinker		PAC	325,000	0	0	325,000		
01170RFM9	3.000%	2033	Dec	Term			2,475,000	0	0	2,475,000		
01170RFN7	3.500%	2034	Jun	Sinker		PAC	330,000	0	0	330,000		
01170RFJ6	3.150%	2034	Jun	Sinker			935,000	0	0	935,000		
01170RFN7	3.500%	2034	Dec	Sinker		PAC	335,000	0	0	335,000		
01170RFJ6	3.150%	2034	Dec	Sinker			955,000	0	0	955,000		
01170RFN7	3.500%	2035	Jun	Sinker		PAC	340,000	0	0	340,000		
01170RFJ6	3.150%	2035	Jun	Sinker			970,000	0	0	970,000		
01170RFJ6	3.150%	2035	Dec	Sinker			990,000	0	0	990,000		
01170RFN7	3.500%	2035	Dec	Sinker		PAC	350,000	0	0	350,000		
01170RFJ6	3.150%	2036	Jun	Sinker			1,010,000	0	0	1,010,000		
01170RFN7	3.500%	2036	Jun	Sinker		PAC	355,000	0	0	355,000		
01170RFN7	3.500%	2036	Dec	Sinker		PAC	360,000	0	0	360,000		
01170RFJ6	3.150%	2036	Dec	Term			1,030,000	0	0	1,030,000		
01170RFK3	3.250%	2037	Jun	Sinker			260,000	0	0	260,000		
01170RFN7	3.500%	2037	Jun	Sinker		PAC	370,000	0	0	370,000		
01170RFK3	3.250%	2037	Dec	Sinker			265,000	0	0	265,000		
01170RFN7	3.500%	2037	Dec	Sinker		PAC	375,000	0	0	375,000		
01170RFN7	3.500%	2038	Jun	Sinker		PAC	380,000	0	0	380,000		

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>General Mortgage Revenue Bonds II</b>											
<b>GM16A</b>	<b>General Mortgage Revenue Bonds II, 2016 Series A</b>			<b>Exempt</b>	<b>Prog: 406</b>	<b>Yield: 2.532%</b>	<b>Delivery: 8/24/2016</b>	<b>Underwriter: Wells Fargo</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
									AA+	N/A	AA+
01170RFK3	3.250%	2038	Jun	Sinker			270,000	0	0	270,000	
01170RFN7	3.500%	2038	Dec	Sinker		PAC	390,000	0	0	390,000	
01170RFK3	3.250%	2038	Dec	Sinker			275,000	0	0	275,000	
01170RFK3	3.250%	2039	Jun	Sinker			285,000	0	0	285,000	
01170RFN7	3.500%	2039	Jun	Sinker		PAC	395,000	0	0	395,000	
01170RFK3	3.250%	2039	Dec	Sinker			285,000	0	0	285,000	
01170RFN7	3.500%	2039	Dec	Sinker		PAC	405,000	0	0	405,000	
01170RFK3	3.250%	2040	Jun	Sinker			290,000	0	0	290,000	
01170RFN7	3.500%	2040	Jun	Sinker		PAC	410,000	0	0	410,000	
01170RFK3	3.250%	2040	Dec	Sinker			300,000	0	0	300,000	
01170RFN7	3.500%	2040	Dec	Sinker		PAC	420,000	0	0	420,000	
01170RFK3	3.250%	2041	Jun	Sinker			305,000	0	0	305,000	
01170RFN7	3.500%	2041	Jun	Sinker		PAC	425,000	0	0	425,000	
01170RFN7	3.500%	2041	Dec	Sinker		PAC	435,000	0	0	435,000	
01170RFK3	3.250%	2041	Dec	Term			310,000	0	0	310,000	
01170RFN7	3.500%	2042	Jun	Sinker		PAC	445,000	0	0	445,000	
01170RFL1	3.350%	2042	Jun	Sinker			385,000	0	0	385,000	
01170RFL1	3.350%	2042	Dec	Sinker			395,000	0	0	395,000	
01170RFN7	3.500%	2042	Dec	Sinker		PAC	450,000	0	0	450,000	
01170RFL1	3.350%	2043	Jun	Sinker			405,000	0	0	405,000	
01170RFN7	3.500%	2043	Jun	Sinker		PAC	460,000	0	0	460,000	
01170RFL1	3.350%	2043	Dec	Sinker			410,000	0	0	410,000	
01170RFN7	3.500%	2043	Dec	Sinker		PAC	470,000	0	0	470,000	
01170RFL1	3.350%	2044	Jun	Sinker			420,000	0	0	420,000	
01170RFN7	3.500%	2044	Jun	Sinker		PAC	480,000	0	0	480,000	
01170RFN7	3.500%	2044	Dec	Sinker		PAC	485,000	0	0	485,000	
01170RFL1	3.350%	2044	Dec	Sinker			430,000	0	0	430,000	
01170RFN7	3.500%	2045	Jun	Sinker		PAC	495,000	0	0	495,000	
01170RFL1	3.350%	2045	Jun	Sinker			435,000	0	0	435,000	
01170RFN7	3.500%	2045	Dec	Sinker		PAC	505,000	0	0	505,000	
01170RFL1	3.350%	2045	Dec	Sinker			440,000	0	0	440,000	
01170RFL1	3.350%	2046	Jun	Sinker			265,000	0	0	265,000	
01170RFN7	3.500%	2046	Jun	Term		PAC	305,000	0	0	305,000	
01170RFL1	3.350%	2046	Dec	Term			215,000	0	0	215,000	
<b>GM16A Total</b>							<b>\$100,000,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$100,000,000</b>	
<b>General Mortgage Revenue Bonds II Total</b>							<b>\$245,890,000</b>	<b>\$11,160,000</b>	<b>\$13,150,000</b>	<b>\$221,580,000</b>	
<b>Governmental Purpose Bonds</b>											
<b>GP97A</b>	<b>Governmental Purpose Bonds, 1997 Series A</b>			<b>Exempt</b>	<b>Prog: 501</b>	<b>Yield: VRDO</b>	<b>Delivery: 12/3/1997</b>	<b>Underwriter: Lehman Brothers</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
									AA+/A-1+	Aa2/VMIG1	AA+/F1+
011831X82		2027	Dec	Serial			33,000,000	0	18,400,000	14,600,000	
<b>GP97A Total</b>							<b>\$33,000,000</b>	<b>\$0</b>	<b>\$18,400,000</b>	<b>\$14,600,000</b>	
<b>GP01A</b>	<b>Governmental Purpose Bonds, 2001 Series A</b>			<b>Exempt</b>	<b>Prog: 502</b>	<b>Yield: VRDO</b>	<b>Delivery: 8/2/2001</b>	<b>Underwriter: Lehman Brothers</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
									AA+/A-1+	Aaa/VMIG1	AAA/F1+
0118326M9		2001	Dec	Sinker		SWAP	500,000	500,000	0	0	
0118326M9		2002	Jun	Sinker		SWAP	705,000	705,000	0	0	
0118326M9		2002	Dec	Sinker		SWAP	720,000	720,000	0	0	
0118326M9		2003	Jun	Sinker		SWAP	735,000	735,000	0	0	
0118326M9		2003	Dec	Sinker		SWAP	745,000	745,000	0	0	
0118326M9		2004	Jun	Sinker		SWAP	770,000	770,000	0	0	
0118326M9		2004	Dec	Sinker		SWAP	780,000	780,000	0	0	
0118326M9		2005	Jun	Sinker		SWAP	795,000	795,000	0	0	
0118326M9		2005	Dec	Sinker		SWAP	815,000	815,000	0	0	
0118326M9		2006	Jun	Sinker		SWAP	825,000	825,000	0	0	
0118326M9		2006	Dec	Sinker		SWAP	845,000	845,000	0	0	
0118326M9		2007	Jun	Sinker		SWAP	860,000	860,000	0	0	
0118326M9		2007	Dec	Sinker		SWAP	880,000	880,000	0	0	

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Governmental Purpose Bonds</b>											
<b>GP01A</b>	<b>Governmental Purpose Bonds, 2001 Series A</b>			<b>Exempt</b>	<b>Prog: 502</b>	<b>Yield: VRDO</b>	<b>Delivery: 8/2/2001</b>	<b>Underwriter: Lehman Brothers</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
									<b>AA+/A-1+</b>	<b>Aaa/VMIG1</b>	<b>AAA/F1+</b>
0118326M9		2008	Jun	Sinker		SWAP	895,000	895,000	0		0
0118326M9		2008	Dec	Sinker		SWAP	920,000	920,000	0		0
0118326M9		2009	Jun	Sinker		SWAP	930,000	930,000	0		0
0118326M9		2009	Dec	Sinker		SWAP	950,000	950,000	0		0
0118326M9		2010	Jun	Sinker		SWAP	960,000	960,000	0		0
0118326M9		2010	Dec	Sinker		SWAP	995,000	995,000	0		0
0118326M9		2011	Jun	Sinker		SWAP	1,010,000	1,010,000	0		0
0118326M9		2011	Dec	Sinker		SWAP	1,030,000	1,030,000	0		0
0118326M9		2012	Jun	Sinker		SWAP	1,050,000	1,050,000	0		0
0118326M9		2012	Dec	Sinker		SWAP	1,070,000	1,070,000	0		0
0118326M9		2013	Jun	Sinker		SWAP	1,090,000	1,090,000	0		0
0118326M9		2013	Dec	Sinker		SWAP	1,115,000	1,115,000	0		0
0118326M9		2014	Jun	Sinker		SWAP	1,135,000	1,135,000	0		0
0118326M9		2014	Dec	Sinker		SWAP	1,160,000	1,160,000	0		0
0118326M9		2015	Jun	Sinker		SWAP	1,180,000	1,180,000	0		0
0118326M9		2015	Dec	Sinker		SWAP	1,205,000	1,205,000	0		0
0118326M9		2016	Jun	Sinker		SWAP	1,235,000	1,235,000	0		0
0118326M9		2016	Dec	Sinker		SWAP	1,255,000	0	0		1,255,000
0118326M9		2017	Jun	Sinker		SWAP	1,275,000	0	0		1,275,000
0118326M9		2017	Dec	Sinker		SWAP	1,305,000	0	0		1,305,000
0118326M9		2018	Jun	Sinker		SWAP	1,335,000	0	0		1,335,000
0118326M9		2018	Dec	Sinker		SWAP	1,365,000	0	0		1,365,000
0118326M9		2019	Jun	Sinker		SWAP	1,380,000	0	0		1,380,000
0118326M9		2019	Dec	Sinker		SWAP	1,410,000	0	0		1,410,000
0118326M9		2020	Jun	Sinker		SWAP	1,445,000	0	0		1,445,000
0118326M9		2020	Dec	Sinker		SWAP	1,465,000	0	0		1,465,000
0118326M9		2021	Jun	Sinker		SWAP	1,505,000	0	0		1,505,000
0118326M9		2021	Dec	Sinker		SWAP	1,525,000	0	0		1,525,000
0118326M9		2022	Jun	Sinker		SWAP	1,560,000	0	0		1,560,000
0118326M9		2022	Dec	Sinker		SWAP	1,590,000	0	0		1,590,000
0118326M9		2023	Jun	Sinker		SWAP	1,620,000	0	0		1,620,000
0118326M9		2023	Dec	Sinker		SWAP	1,660,000	0	0		1,660,000
0118326M9		2024	Jun	Sinker		SWAP	1,685,000	0	0		1,685,000
0118326M9		2024	Dec	Sinker		SWAP	1,725,000	0	0		1,725,000
0118326M9		2025	Jun	Sinker		SWAP	1,755,000	0	0		1,755,000
0118326M9		2025	Dec	Sinker		SWAP	1,790,000	0	0		1,790,000
0118326M9		2026	Jun	Sinker		SWAP	1,830,000	0	0		1,830,000
0118326M9		2026	Dec	Sinker		SWAP	1,865,000	0	0		1,865,000
0118326M9		2027	Jun	Sinker		SWAP	1,900,000	0	0		1,900,000
0118326M9		2027	Dec	Sinker		SWAP	1,945,000	0	0		1,945,000
0118326M9		2028	Jun	Sinker		SWAP	1,970,000	0	0		1,970,000
0118326M9		2028	Dec	Sinker		SWAP	2,020,000	0	0		2,020,000
0118326M9		2029	Jun	Sinker		SWAP	2,060,000	0	0		2,060,000
0118326M9		2029	Dec	Sinker		SWAP	2,100,000	0	0		2,100,000
0118326M9		2030	Jun	Sinker		SWAP	2,145,000	0	0		2,145,000
0118326M9		2030	Dec	Term		SWAP	2,190,000	0	0		2,190,000
						<b>GP01A Total</b>	<b>\$76,580,000</b>	<b>\$27,905,000</b>	<b>\$0</b>		<b>\$48,675,000</b>
<b>GP01B</b>	<b>Governmental Purpose Bonds, 2001 Series B</b>			<b>Exempt</b>	<b>Prog: 502</b>	<b>Yield: VRDO</b>	<b>Delivery: 8/2/2001</b>	<b>Underwriter: Lehman Brothers</b>	<b>AA+/A-1+</b>	<b>Aaa/VMIG1</b>	<b>AAA/F1+</b>
0118326N7		2001	Dec	Sinker		SWAP	620,000	620,000	0		0
0118326N7		2002	Jun	Sinker		SWAP	855,000	855,000	0		0
0118326N7		2002	Dec	Sinker		SWAP	885,000	885,000	0		0
0118326N7		2003	Jun	Sinker		SWAP	900,000	900,000	0		0
0118326N7		2003	Dec	Sinker		SWAP	910,000	910,000	0		0
0118326N7		2004	Jun	Sinker		SWAP	935,000	935,000	0		0
0118326N7		2004	Dec	Sinker		SWAP	955,000	955,000	0		0
0118326N7		2005	Jun	Sinker		SWAP	975,000	975,000	0		0

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Governmental Purpose Bonds</b>											
<b>GP01B</b>	<b>Governmental Purpose Bonds, 2001 Series B</b>			<b>Exempt</b>	<b>Prog: 502</b>	<b>Yield: VRDO</b>	<b>Delivery: 8/2/2001</b>	<b>Underwriter: Lehman Brothers</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
									<b>AA+/A-1+</b>	<b>Aaa/VMIG1</b>	<b>AAA/F1+</b>
0118326N7		2005	Dec	Sinker		SWAP	990,000	990,000	0		0
0118326N7		2006	Jun	Sinker		SWAP	1,010,000	1,010,000	0		0
0118326N7		2006	Dec	Sinker		SWAP	1,035,000	1,035,000	0		0
0118326N7		2007	Jun	Sinker		SWAP	1,055,000	1,055,000	0		0
0118326N7		2007	Dec	Sinker		SWAP	1,070,000	1,070,000	0		0
0118326N7		2008	Jun	Sinker		SWAP	1,095,000	1,095,000	0		0
0118326N7		2008	Dec	Sinker		SWAP	1,120,000	1,120,000	0		0
0118326N7		2009	Jun	Sinker		SWAP	1,140,000	1,140,000	0		0
0118326N7		2009	Dec	Sinker		SWAP	1,165,000	1,165,000	0		0
0118326N7		2010	Jun	Sinker		SWAP	1,175,000	1,175,000	0		0
0118326N7		2010	Dec	Sinker		SWAP	1,210,000	1,210,000	0		0
0118326N7		2011	Jun	Sinker		SWAP	1,235,000	1,235,000	0		0
0118326N7		2011	Dec	Sinker		SWAP	1,255,000	1,255,000	0		0
0118326N7		2012	Jun	Sinker		SWAP	1,285,000	1,285,000	0		0
0118326N7		2012	Dec	Sinker		SWAP	1,315,000	1,315,000	0		0
0118326N7		2013	Jun	Sinker		SWAP	1,325,000	1,325,000	0		0
0118326N7		2013	Dec	Sinker		SWAP	1,365,000	1,365,000	0		0
0118326N7		2014	Jun	Sinker		SWAP	1,390,000	1,390,000	0		0
0118326N7		2014	Dec	Sinker		SWAP	1,415,000	1,415,000	0		0
0118326N7		2015	Jun	Sinker		SWAP	1,445,000	1,445,000	0		0
0118326N7		2015	Dec	Sinker		SWAP	1,475,000	1,475,000	0		0
0118326N7		2016	Jun	Sinker		SWAP	1,505,000	1,505,000	0		0
0118326N7		2016	Dec	Sinker		SWAP	1,530,000	0			1,530,000
0118326N7		2017	Jun	Sinker		SWAP	1,560,000	0			1,560,000
0118326N7		2017	Dec	Sinker		SWAP	1,600,000	0			1,600,000
0118326N7		2018	Jun	Sinker		SWAP	1,625,000	0			1,625,000
0118326N7		2018	Dec	Sinker		SWAP	1,665,000	0			1,665,000
0118326N7		2019	Jun	Sinker		SWAP	1,690,000	0			1,690,000
0118326N7		2019	Dec	Sinker		SWAP	1,720,000	0			1,720,000
0118326N7		2020	Jun	Sinker		SWAP	1,770,000	0			1,770,000
0118326N7		2020	Dec	Sinker		SWAP	1,795,000	0			1,795,000
0118326N7		2021	Jun	Sinker		SWAP	1,835,000	0			1,835,000
0118326N7		2021	Dec	Sinker		SWAP	1,870,000	0			1,870,000
0118326N7		2022	Jun	Sinker		SWAP	1,900,000	0			1,900,000
0118326N7		2022	Dec	Sinker		SWAP	1,940,000	0			1,940,000
0118326N7		2023	Jun	Sinker		SWAP	1,985,000	0			1,985,000
0118326N7		2023	Dec	Sinker		SWAP	2,025,000	0			2,025,000
0118326N7		2024	Jun	Sinker		SWAP	2,065,000	0			2,065,000
0118326N7		2024	Dec	Sinker		SWAP	2,105,000	0			2,105,000
0118326N7		2025	Jun	Sinker		SWAP	2,150,000	0			2,150,000
0118326N7		2025	Dec	Sinker		SWAP	2,185,000	0			2,185,000
0118326N7		2026	Jun	Sinker		SWAP	2,235,000	0			2,235,000
0118326N7		2026	Dec	Sinker		SWAP	2,275,000	0			2,275,000
0118326N7		2027	Jun	Sinker		SWAP	2,325,000	0			2,325,000
0118326N7		2027	Dec	Sinker		SWAP	2,375,000	0			2,375,000
0118326N7		2028	Jun	Sinker		SWAP	2,415,000	0			2,415,000
0118326N7		2028	Dec	Sinker		SWAP	2,465,000	0			2,465,000
0118326N7		2029	Jun	Sinker		SWAP	2,515,000	0			2,515,000
0118326N7		2029	Dec	Sinker		SWAP	2,565,000	0			2,565,000
0118326N7		2030	Jun	Sinker		SWAP	2,620,000	0			2,620,000
0118326N7		2030	Dec	Term		SWAP	2,675,000	0			2,675,000
<b>GP01B Total</b>							<b>\$93,590,000</b>	<b>\$34,110,000</b>	<b>\$0</b>	<b>\$59,480,000</b>	
<b>Governmental Purpose Bonds Total</b>							<b>\$203,170,000</b>	<b>\$62,015,000</b>	<b>\$18,400,000</b>	<b>\$122,755,000</b>	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>State Capital Project Bonds</b>											
<b>SC02C</b>	<b>State Capital Project Bonds, 2002 Series C</b>			<b>Exempt</b>	<b>Prog: 602</b>	<b>Yield: VRDO</b>	<b>Delivery: 12/5/2002</b>	<b>Underwriter: Bear Stearns</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
0118326L1		2012	Jul	Sinker		SWAP	2,295,000	2,295,000	AA+/A-1+	Aa2/VMIG1	AA+/F1+
0118326L1		2013	Jan	Sinker		SWAP	2,345,000	2,345,000	0		0
0118326L1		2013	Jul	Sinker		SWAP	2,400,000	2,400,000	0		0
0118326L1		2014	Jan	Sinker		SWAP	2,450,000	2,450,000	0		0
0118326L1		2014	Jul	Sinker		SWAP	2,505,000	2,505,000	0		0
0118326L1		2015	Jan	Sinker		SWAP	2,555,000	2,555,000	0		0
0118326L1		2015	Jul	Sinker		SWAP	2,610,000	2,610,000	0		0
0118326L1		2016	Jan	Sinker		SWAP	2,670,000	2,670,000	0		0
0118326L1		2016	Jul	Sinker		SWAP	2,725,000	2,725,000	0		0
0118326L1		2017	Jan	Sinker		SWAP	2,785,000	0	0		2,785,000
0118326L1		2017	Jul	Sinker		SWAP	2,845,000	0	0		2,845,000
0118326L1		2018	Jan	Sinker		SWAP	2,905,000	0	0		2,905,000
0118326L1		2018	Jul	Sinker		SWAP	2,970,000	0	0		2,970,000
0118326L1		2019	Jan	Sinker		SWAP	3,035,000	0	0		3,035,000
0118326L1		2019	Jul	Sinker		SWAP	3,100,000	0	0		3,100,000
0118326L1		2020	Jan	Sinker		SWAP	3,165,000	0	0		3,165,000
0118326L1		2020	Jul	Sinker		SWAP	3,235,000	0	0		3,235,000
0118326L1		2021	Jan	Sinker		SWAP	3,305,000	0	0		3,305,000
0118326L1		2021	Jul	Sinker		SWAP	3,375,000	0	0		3,375,000
0118326L1		2022	Jan	Sinker		SWAP	3,450,000	0	0		3,450,000
0118326L1		2022	Jul	Term		SWAP	3,525,000	0	0		3,525,000
<b>SC02C Total</b>							<b>\$60,250,000</b>	<b>\$22,555,000</b>	<b>\$0</b>	<b>\$37,695,000</b>	
<b>SC07A</b>	<b>State Capital Project Bonds, 2007 Series A</b>			<b>Exempt</b>	<b>Prog: 604</b>	<b>Yield: 4.139%</b>	<b>Delivery: 10/3/2007</b>	<b>Underwriter: AG Edwards &amp; Son</b>	<b>AA+</b>	<b>Aa2</b>	<b>AA+</b>
011832Y55	4.000%	2007	Dec	Serial		Prem	225,000	225,000	0		0
011832Y63	4.000%	2008	Dec	Serial		Prem	1,385,000	1,385,000	0		0
011832Y71	4.000%	2009	Dec	Serial		Prem	1,440,000	1,440,000	0		0
011832Y89	4.000%	2010	Dec	Serial		Prem	1,495,000	1,495,000	0		0
011832Y97	4.000%	2011	Dec	Serial		Prem	1,555,000	1,555,000	0		0
011832Z21	4.000%	2012	Dec	Serial		Prem	1,620,000	1,620,000	0		0
011832Z39	4.000%	2013	Dec	Serial		Prem	1,685,000	1,685,000	0		0
011832Z47	4.000%	2014	Dec	Serial		Prem	1,755,000	1,755,000	0		0
011832Z54	4.000%	2015	Dec	Serial		Prem	1,825,000	1,825,000	0		0
011832Z62	4.000%	2016	Dec	Serial		Prem	1,895,000	0	0		1,895,000
011832Z70	4.000%	2017	Dec	Serial		Prem	1,975,000	0	0		1,975,000
011832Z88	4.000%	2018	Dec	Serial		Prem	2,055,000	0	0		2,055,000
011832Z96	4.000%	2019	Dec	Serial		Disc	2,135,000	0	0		2,135,000
0118322A9	5.000%	2020	Dec	Serial		Prem	2,220,000	0	0		2,220,000
0118322B7	5.250%	2021	Dec	Serial		Prem	2,335,000	0	0		2,335,000
0118322C5	5.250%	2022	Dec	Serial		Prem	2,460,000	0	0		2,460,000
0118322D3	5.250%	2023	Dec	Serial		Prem	2,585,000	0	0		2,585,000
0118322E1	5.250%	2024	Dec	Serial		Prem	2,725,000	0	0		2,725,000
0118322F8	5.000%	2025	Dec	Serial		Prem	2,870,000	0	0		2,870,000
0118322G6	5.000%	2026	Dec	Serial		Prem	3,010,000	0	0		3,010,000
0118322H4	4.400%	2027	Dec	Serial		Disc	3,165,000	0	0		3,165,000
<b>SC07A Total</b>							<b>\$42,415,000</b>	<b>\$12,985,000</b>	<b>\$0</b>	<b>\$29,430,000</b>	
<b>SC07B</b>	<b>State Capital Project Bonds, 2007 Series B</b>			<b>Exempt</b>	<b>Prog: 604</b>	<b>Yield: 4.139%</b>	<b>Delivery: 10/3/2007</b>	<b>Underwriter: AG Edwards &amp; Son</b>	<b>AA+</b>	<b>Aa2</b>	<b>AA+</b>
0118322J0	4.000%	2007	Dec	Serial		Prem	95,000	95,000	0		0
0118322K7	4.000%	2008	Dec	Serial		Prem	500,000	500,000	0		0
0118322L5	4.000%	2009	Dec	Serial		Prem	525,000	525,000	0		0
0118322M3	4.000%	2010	Dec	Serial		Prem	1,650,000	1,650,000	0		0
0118322N1	4.000%	2011	Dec	Serial		Prem	1,715,000	1,715,000	0		0
0118322P6	4.000%	2012	Dec	Serial		Prem	1,785,000	1,785,000	0		0
0118322Q4	4.000%	2013	Dec	Serial		Prem	1,855,000	1,855,000	0		0
0118322R2	4.000%	2014	Dec	Serial		Prem	1,540,000	1,540,000	0		0
0118323H3	5.000%	2014	Dec	Serial		Prem	390,000	390,000	0		0

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>State Capital Project Bonds</b>											
<b>SC07B</b>	<b>State Capital Project Bonds, 2007 Series B</b>			<b>Exempt</b>	<b>Prog: 604</b>	<b>Yield: 4.139%</b>	<b>Delivery: 10/3/2007</b>	<b>Underwriter: AG Edwards &amp; Son</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
0118322S0	4.000%	2015	Dec	Serial		Prem	2,020,000	2,020,000	0		0
0118322T8	4.000%	2016	Dec	Serial		Prem	2,100,000	0	0		2,100,000
0118322U5	4.000%	2017	Dec	Serial		Prem	985,000	0	0		985,000
0118323J9	5.000%	2017	Dec	Serial		Prem	1,200,000	0	0		1,200,000
0118322V3	5.000%	2018	Dec	Serial		Prem	2,285,000	0	0		2,285,000
0118322W1	4.000%	2019	Dec	Serial		Disc	390,000	0	0		390,000
0118323K6	5.000%	2019	Dec	Serial		Prem	2,010,000	0	0		2,010,000
0118322X9	5.000%	2020	Dec	Serial		Prem	2,525,000	0	0		2,525,000
0118322Y7	5.250%	2021	Dec	Serial		Prem	2,650,000	0	0		2,650,000
0118322Z4	5.250%	2022	Dec	Serial		Prem	2,795,000	0	0		2,795,000
0118323A8	5.250%	2023	Dec	Serial		Prem	2,940,000	0	0		2,940,000
0118323B6	5.250%	2024	Dec	Serial		Prem	3,095,000	0	0		3,095,000
0118323C4	5.000%	2025	Dec	Serial		Prem	3,260,000	0	0		3,260,000
0118323D2	5.000%	2026	Dec	Serial		Prem	3,430,000	0	0		3,430,000
0118323E0	5.000%	2027	Dec	Serial		Prem	3,605,000	0	0		3,605,000
0118323F7	5.000%	2028	Dec	Serial		Prem	3,790,000	0	0		3,790,000
0118323G5	5.000%	2029	Dec	Serial		Prem	3,975,000	0	0		3,975,000
							<b>SC07B Total</b>	<b>\$53,110,000</b>	<b>\$12,075,000</b>	<b>\$0</b>	<b>\$41,035,000</b>
<b>SC11A</b>	<b>State Capital Project Bonds, 2011 Series A</b>			<b>Exempt</b>	<b>Prog: 605</b>	<b>Yield: 4.333%</b>	<b>Delivery: 2/16/2011</b>	<b>Underwriter: Goldman Sachs</b>	<b>AA+</b>	<b>Aa2</b>	<b>AA+</b>
0118326P2	2.000%	2011	Dec	Serial		Prem	6,320,000	6,320,000	0		0
0118326Q0	3.000%	2012	Dec	Serial		Prem	3,000,000	3,000,000	0		0
0118327F3	5.000%	2012	Dec	Serial		Prem	9,340,000	9,340,000	0		0
0118327G1	5.000%	2013	Dec	Serial		Prem	5,500,000	5,500,000	0		0
0118326R8	4.000%	2013	Dec	Serial		Prem	2,050,000	2,050,000	0		0
0118326S6	5.000%	2014	Dec	Serial		Prem	1,940,000	1,940,000	0		0
0118326T4	5.000%	2015	Dec	Serial		Prem	2,365,000	2,365,000	0		0
0118326U1	5.000%	2016	Dec	Serial		Prem	2,305,000	0	0		2,305,000
0118326V9	5.000%	2017	Dec	Serial		Prem	2,425,000	0	0		2,425,000
0118326W7	5.000%	2018	Dec	Serial		Prem	1,705,000	0	0		1,705,000
0118326X5	5.000%	2019	Dec	Serial		Prem	1,490,000	0	0		1,490,000
0118326Y3	5.000%	2020	Dec	Serial		Prem	3,040,000	0	0		3,040,000
0118326Z0	5.000%	2021	Dec	Serial		Prem	4,880,000	0	0		4,880,000
0118327H9	5.000%	2022	Dec	Serial		Prem	2,500,000	0	0		2,500,000
0118327A4	4.250%	2022	Dec	Serial		Disc	7,515,000	0	0		7,515,000
0118327B2	5.000%	2023	Dec	Serial		Prem	9,940,000	0	0		9,940,000
0118327C0	5.000%	2024	Dec	Serial		Prem	10,000,000	0	0		10,000,000
0118327D8	5.000%	2025	Dec	Serial		Prem	10,050,000	0	0		10,050,000
0118327E6	5.000%	2026	Dec	Serial		Prem	10,575,000	0	0		10,575,000
0118327J5	5.000%	2027	Dec	Serial		Disc	8,245,000	0	0		8,245,000
							<b>SC11A Total</b>	<b>\$105,185,000</b>	<b>\$30,515,000</b>	<b>\$0</b>	<b>\$74,670,000</b>
<b>State Capital Project Bonds Total</b>							<b>\$260,960,000</b>	<b>\$78,130,000</b>	<b>\$0</b>	<b>\$182,830,000</b>	
<b>State Capital Project Bonds II</b>											
<b>SC12A</b>	<b>State Capital Project Bonds II, 2012 Series A</b>			<b>Exempt</b>	<b>Prog: 606</b>	<b>Yield: 2.642%</b>	<b>Delivery: 10/17/2012</b>	<b>Underwriter: Keybank</b>	<b>AA+</b>	<b>N/A</b>	<b>AA+</b>
0118327Q9	2.000%	2012	Dec	Serial		Prem	2,340,000	2,340,000	0		0
0118327R7	2.000%	2013	Jun	Serial		Prem	1,900,000	1,900,000	0		0
0118327S5	3.000%	2013	Dec	Serial		Prem	1,880,000	1,880,000	0		0
0118327T3	2.000%	2014	Jun	Serial		Prem	1,970,000	1,970,000	0		0
0118327U0	4.000%	2014	Dec	Serial		Prem	1,925,000	1,925,000	0		0
0118327V8	2.000%	2015	Jun	Serial		Prem	2,020,000	2,020,000	0		0
0118327W6	4.000%	2015	Dec	Serial		Prem	2,015,000	2,015,000	0		0
0118327X4	3.000%	2016	Jun	Serial		Prem	2,080,000	2,080,000	0		0
0118327Y2	5.000%	2016	Dec	Serial		Prem	2,080,000	0	0		2,080,000
0118327Z9	3.000%	2017	Jun	Serial		Prem	2,170,000	0	0		2,170,000
0118328A3	5.000%	2017	Dec	Serial		Prem	2,165,000	0	0		2,165,000

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>State Capital Project Bonds II</b>											
<b>SC12A State Capital Project Bonds II, 2012 Series A</b>				<b>Exempt</b>	<b>Prog: 606</b>	<b>Yield: 2.642%</b>	<b>Delivery: 10/17/2012</b>	<b>Underwriter: Keybanc</b>	<b>S and P</b>	<b>Moodys</b>	<b>Fitch</b>
0118328B1	4.000%	2018	Jun	Serial		Prem	2,255,000	0	0	2,255,000	
0118328C9	5.000%	2018	Dec	Serial		Prem	2,255,000	0	0	2,255,000	
0118328D7	4.000%	2019	Jun	Serial		Prem	2,365,000	0	0	2,365,000	
0118328E5	5.000%	2019	Dec	Serial		Prem	2,355,000	0	0	2,355,000	
0118328F2	4.000%	2020	Jun	Serial		Prem	2,470,000	0	0	2,470,000	
0118328G0	5.000%	2020	Dec	Serial		Prem	2,450,000	0	0	2,450,000	
0118328H8	3.500%	2021	Jun	Serial		Prem	2,580,000	0	0	2,580,000	
0118328J4	5.000%	2021	Dec	Serial		Prem	2,560,000	0	0	2,560,000	
0118328K1	5.000%	2022	Jun	Serial		Prem	2,690,000	0	0	2,690,000	
0118328L9	5.000%	2022	Dec	Serial		Prem	2,680,000	0	0	2,680,000	
0118328M7	5.000%	2023	Dec	Serial		Prem	4,610,000	0	0	4,610,000	
0118328N5	5.000%	2024	Dec	Serial		Prem	4,840,000	0	0	4,840,000	
0118328P0	5.000%	2025	Dec	Serial		Prem	5,085,000	0	0	5,085,000	
0118328Q8	5.000%	2026	Dec	Serial		Prem	5,340,000	0	0	5,340,000	
0118328R6	5.000%	2027	Dec	Serial		Prem	5,605,000	0	0	5,605,000	
0118328S4	3.250%	2028	Dec	Serial		Disc	5,885,000	0	0	5,885,000	
0118328T2	5.000%	2029	Dec	Serial		Prem	6,075,000	0	0	6,075,000	
0118328U9	3.375%	2030	Dec	Serial		Disc	6,385,000	0	0	6,385,000	
0118328V7	5.000%	2031	Dec	Serial		Prem	6,590,000	0	0	6,590,000	
0118328W5	5.000%	2032	Dec	Serial		Prem	1,740,000	0	0	1,740,000	
<b>SC12A Total</b>							<b>\$99,360,000</b>	<b>\$16,130,000</b>	<b>\$0</b>	<b>\$83,230,000</b>	
<b>SC13A State Capital Project Bonds II, 2013 Series A</b>				<b>Exempt</b>	<b>Prog: 607</b>	<b>Yield: 2.553%</b>	<b>Delivery: 5/30/2013</b>	<b>Underwriter: Keybanc</b>	<b>AA+</b>	<b>N/A</b>	<b>AA+</b>
011839AA5	4.000%	2017	Jun	Serial		Prem	3,055,000	0	0	3,055,000	
011839AB3	4.000%	2017	Dec	Serial		Prem	1,615,000	0	0	1,615,000	
011839AC1	5.000%	2018	Jun	Serial		Prem	1,610,000	0	0	1,610,000	
011839AD9	5.000%	2018	Dec	Serial		Prem	1,755,000	0	0	1,755,000	
011839AE7	5.000%	2019	Jun	Serial		Prem	1,750,000	0	0	1,750,000	
011839AF4	5.000%	2019	Dec	Serial		Prem	2,765,000	0	0	2,765,000	
011839AG2	5.000%	2020	Jun	Serial		Prem	2,755,000	0	0	2,755,000	
011839AH0	5.000%	2020	Dec	Serial		Prem	2,905,000	0	0	2,905,000	
011839AJ6	5.000%	2021	Jun	Serial		Prem	2,905,000	0	0	2,905,000	
011839AK3	5.000%	2021	Dec	Serial		Prem	3,070,000	0	0	3,070,000	
011839AL1	5.000%	2022	Jun	Serial		Prem	3,070,000	0	0	3,070,000	
011839AM9	5.000%	2022	Dec	Serial		Prem	2,360,000	0	0	2,360,000	
011839AN7	5.000%	2023	Jun	Serial		Prem	2,350,000	0	0	2,350,000	
011839AP2	5.000%	2023	Dec	Serial		Prem	4,710,000	0	0	4,710,000	
011839AQ0	5.000%	2024	Dec	Serial		Prem	4,980,000	0	0	4,980,000	
011839AR8	5.000%	2025	Dec	Serial		Prem	4,985,000	0	0	4,985,000	
011839AS6	5.000%	2026	Dec	Serial		Prem	5,435,000	0	0	5,435,000	
011839AT4	5.000%	2027	Dec	Serial		Prem	5,740,000	0	0	5,740,000	
011839AU1	4.000%	2028	Dec	Serial		Prem	5,960,000	0	0	5,960,000	
011839AV9	4.000%	2029	Dec	Serial		Prem	6,235,000	0	0	6,235,000	
011839AW7	4.000%	2030	Dec	Serial		Prem	6,520,000	0	0	6,520,000	
011839AX5	4.000%	2031	Dec	Serial		Prem	6,815,000	0	0	6,815,000	
011839AY3	4.000%	2032	Dec	Serial		Prem	3,420,000	0	0	3,420,000	
<b>SC13A Total</b>							<b>\$86,765,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$86,765,000</b>	
<b>SC13B State Capital Project Bonds II, 2013 Series B</b>				<b>Taxable</b>	<b>Prog: 607</b>	<b>Yield: N/A</b>	<b>Delivery: 5/2/2013</b>	<b>Underwriter: J.P. Morgan</b>	<b>AA+</b>	<b>N/A</b>	<b>AA+</b>
011839BA4		2043	Jun	Serial	Tax	Float	50,000,000	0	0	50,000,000	
<b>SC13B Total</b>							<b>\$50,000,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$50,000,000</b>	
<b>SC14A State Capital Project Bonds II, 2014 Series A</b>				<b>Exempt</b>	<b>Prog: 608</b>	<b>Yield: 3.448%</b>	<b>Delivery: 1/15/2014</b>	<b>Underwriter: J.P. Morgan</b>	<b>AA+</b>	<b>N/A</b>	<b>AA+</b>
011839BB2	3.000%	2016	Dec	Serial		Prem	3,610,000	0	0	3,610,000	
011839BC0	4.000%	2017	Jun	Serial		Prem	2,330,000	0	0	2,330,000	
011839BD8	4.000%	2017	Dec	Serial		Prem	2,375,000	0	0	2,375,000	
011839BE6	5.000%	2018	Jun	Serial		Prem	2,425,000	0	0	2,425,000	
011839BF3	5.000%	2018	Dec	Serial		Prem	2,480,000	0	0	2,480,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>State Capital Project Bonds II</b>											
<b>SC14A State Capital Project Bonds II, 2014 Series A</b>											
				<b>Exempt</b>	<b>Prog: 608</b>	<b>Yield: 3.448%</b>	<b>Delivery: 1/15/2014</b>	<b>Underwriter: J.P. Morgan</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
011839BG1	5.000%	2019	Jun	Serial		Prem	2,545,000	0	0	2,545,000	
011839BH9	5.000%	2019	Dec	Serial		Prem	2,605,000	0	0	2,605,000	
011839BJ5	5.000%	2020	Jun	Serial		Prem	2,670,000	0	0	2,670,000	
011839BK2	5.000%	2020	Dec	Serial		Prem	2,735,000	0	0	2,735,000	
011839BL0	5.000%	2021	Jun	Serial		Prem	2,800,000	0	0	2,800,000	
011839BM8	5.000%	2021	Dec	Serial		Prem	2,870,000	0	0	2,870,000	
011839BN6	5.000%	2022	Jun	Serial		Prem	2,940,000	0	0	2,940,000	
011839BP1	5.000%	2022	Dec	Serial		Prem	3,015,000	0	0	3,015,000	
011839BQ9	5.000%	2023	Jun	Serial		Prem	3,160,000	0	0	3,160,000	
011839BR7	5.000%	2023	Dec	Serial		Prem	3,105,000	0	0	3,105,000	
011839BS5	5.000%	2024	Dec	Serial		Prem	5,770,000	0	0	5,770,000	
011839BT3	5.000%	2025	Dec	Serial		Prem	5,000,000	0	0	5,000,000	
011839BU0	5.000%	2027	Dec	Serial		Prem	5,000,000	0	0	5,000,000	
011839BV8	4.000%	2028	Dec	Serial		Disc	2,480,000	0	0	2,480,000	
011839CC9	5.000%	2028	Dec	Serial		Prem	3,000,000	0	0	3,000,000	
011839BW6	5.000%	2029	Dec	Serial		Prem	4,670,000	0	0	4,670,000	
011839BX4	5.000%	2030	Dec	Serial		Prem	5,050,000	0	0	5,050,000	
011839CB1	5.000%	2031	Dec	Serial		Prem	4,370,000	0	0	4,370,000	
011839BY2	4.375%	2031	Dec	Serial		Disc	2,790,000	0	0	2,790,000	
011839BZ9	5.000%	2032	Dec	Serial		Prem	7,475,000	0	0	7,475,000	
011839CA3	5.000%	2033	Dec	Serial		Prem	7,845,000	0	0	7,845,000	
							<b>SC14A Total</b>	<b>\$95,115,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$95,115,000</b>
<b>SC14B State Capital Project Bonds II, 2014 Series B</b>											
				<b>Exempt</b>	<b>Prog: 609</b>	<b>Yield: 2.682%</b>	<b>Delivery: 6/12/2014</b>	<b>Underwriter: J.P. Morgan</b>	<b>AA+</b>	<b>N/A</b>	<b>AA+</b>
011839CD7	2.000%	2015	Jun	Serial		Prem	100,000	100,000	0	0	
011839CE5	3.000%	2015	Dec	Serial		Prem	100,000	100,000	0	0	
011839CF2	4.000%	2016	Jun	Serial		Prem	735,000	735,000	0	0	
011839CG0	5.000%	2016	Dec	Serial		Prem	750,000	0	0	750,000	
011839CH8	5.000%	2017	Jun	Serial		Prem	765,000	0	0	765,000	
011839CJ4	5.000%	2017	Dec	Serial		Prem	785,000	0	0	785,000	
011839CK1	5.000%	2018	Jun	Serial		Prem	805,000	0	0	805,000	
011839CL9	5.000%	2018	Dec	Serial		Prem	825,000	0	0	825,000	
011839CM7	5.000%	2019	Jun	Serial		Prem	845,000	0	0	845,000	
011839CN5	5.000%	2019	Dec	Serial		Prem	865,000	0	0	865,000	
011839CP0	5.000%	2020	Jun	Serial		Prem	890,000	0	0	890,000	
011839CQ8	5.000%	2020	Dec	Serial		Prem	910,000	0	0	910,000	
011839CR6	5.000%	2021	Jun	Serial		Prem	935,000	0	0	935,000	
011839CS4	5.000%	2021	Dec	Serial		Prem	960,000	0	0	960,000	
011839CT2	5.000%	2022	Jun	Serial		Prem	980,000	0	0	980,000	
011839CU9	5.000%	2022	Dec	Serial		Prem	1,005,000	0	0	1,005,000	
011839CV7	5.000%	2023	Jun	Serial		Prem	1,030,000	0	0	1,030,000	
011839CW5	5.000%	2023	Dec	Serial		Prem	1,055,000	0	0	1,055,000	
011839CX3	5.000%	2024	Jun	Serial		Prem	1,085,000	0	0	1,085,000	
011839CY1	5.000%	2024	Dec	Serial		Prem	1,110,000	0	0	1,110,000	
011839CZ8	5.000%	2025	Jun	Sinker		Prem	1,140,000	0	0	1,140,000	
011839CZ8	5.000%	2025	Dec	Term		Prem	1,165,000	0	0	1,165,000	
011839DA2	5.000%	2026	Jun	Sinker		Prem	1,195,000	0	0	1,195,000	
011839DA2	5.000%	2026	Dec	Term		Prem	1,225,000	0	0	1,225,000	
011839DB0	5.000%	2027	Jun	Sinker		Prem	1,255,000	0	0	1,255,000	
011839DB0	5.000%	2027	Dec	Term		Prem	1,290,000	0	0	1,290,000	
011839DC8	5.000%	2028	Jun	Sinker		Prem	1,320,000	0	0	1,320,000	
011839DC8	5.000%	2028	Dec	Term		Prem	1,355,000	0	0	1,355,000	
011839DD6	5.000%	2029	Jun	Sinker		Prem	1,385,000	0	0	1,385,000	
011839DD6	5.000%	2029	Dec	Term		Prem	1,420,000	0	0	1,420,000	
							<b>SC14B Total</b>	<b>\$29,285,000</b>	<b>\$935,000</b>	<b>\$0</b>	<b>\$28,350,000</b>

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>State Capital Project Bonds II</b>											
<b>SC14C</b>	<b>State Capital Project Bonds II, 2014 Series C</b>			<b>Taxable</b>	<b>Prog: 610</b>	<b>Yield: N/A</b>	<b>Delivery: 8/27/2014</b>	<b>Underwriter: FHLB Seattle</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
011839DE4		2029	Dec	Term	Tax	Float	140,000,000	0	0	140,000,000	
<b>SC14C Total</b>							<b>\$140,000,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$140,000,000</b>	
<b>SC14D</b>	<b>State Capital Project Bonds II, 2014 Series D</b>			<b>Exempt</b>	<b>Prog: 611</b>	<b>Yield: 2.581%</b>	<b>Delivery: 11/6/2014</b>	<b>Underwriter: J.P. Morgan</b>	<b>AA+</b>	<b>N/A</b>	<b>AA+</b>
011839DF1	2.000%	2016	Jun	Serial		Prem	50,000	50,000	0	0	
011839DG9	4.000%	2016	Dec	Serial		Prem	55,000	0	0	55,000	
011839DH7	3.000%	2017	Jun	Serial		Prem	55,000	0	0	55,000	
011839DJ3	4.000%	2017	Dec	Serial		Prem	55,000	0	0	55,000	
011839DK0	3.000%	2018	Jun	Serial		Prem	60,000	0	0	60,000	
011839DL8	4.000%	2018	Dec	Serial		Prem	60,000	0	0	60,000	
011839DM6	3.000%	2019	Jun	Serial		Prem	60,000	0	0	60,000	
011839DN4	5.000%	2019	Dec	Serial		Prem	2,680,000	0	0	2,680,000	
011839DP9	5.000%	2020	Jun	Serial		Prem	3,130,000	0	0	3,130,000	
011839DQ7	5.000%	2020	Dec	Serial		Prem	3,205,000	0	0	3,205,000	
011839DR5	5.000%	2021	Jun	Serial		Prem	3,285,000	0	0	3,285,000	
011839DS3	5.000%	2021	Dec	Serial		Prem	3,370,000	0	0	3,370,000	
011839DT1	5.000%	2022	Jun	Serial		Prem	3,455,000	0	0	3,455,000	
011839DU8	5.000%	2022	Dec	Serial		Prem	3,540,000	0	0	3,540,000	
011839DV6	5.000%	2023	Jun	Serial		Prem	3,630,000	0	0	3,630,000	
011839DW4	5.000%	2023	Dec	Serial		Prem	3,720,000	0	0	3,720,000	
011839DX2	5.000%	2024	Jun	Serial		Prem	3,810,000	0	0	3,810,000	
011839DY0	5.000%	2024	Dec	Serial		Prem	3,905,000	0	0	3,905,000	
011839DZ7	5.000%	2025	Jun	Sinker		Prem	4,005,000	0	0	4,005,000	
011839DZ7	5.000%	2025	Dec	Term		Prem	4,105,000	0	0	4,105,000	
011839EA1	5.000%	2026	Jun	Sinker		Prem	4,205,000	0	0	4,205,000	
011839EA1	5.000%	2026	Dec	Term		Prem	4,310,000	0	0	4,310,000	
011839EB9	5.000%	2027	Jun	Sinker		Prem	4,420,000	0	0	4,420,000	
011839EB9	5.000%	2027	Dec	Term		Prem	4,530,000	0	0	4,530,000	
011839EC7	5.000%	2028	Jun	Sinker		Prem	4,645,000	0	0	4,645,000	
011839EC7	5.000%	2028	Dec	Term		Prem	4,760,000	0	0	4,760,000	
011839ED5	5.000%	2029	Jun	Term		Prem	5,000,000	0	0	5,000,000	
<b>SC14D Total</b>							<b>\$78,105,000</b>	<b>\$50,000</b>	<b>\$0</b>	<b>\$78,055,000</b>	
<b>SC15A</b>	<b>State Capital Project Bonds II, 2015 Series A</b>			<b>Exempt</b>	<b>Prog: 612</b>	<b>Yield: 2.324%</b>	<b>Delivery: 3/19/2015</b>	<b>Underwriter: Keybanc</b>	<b>AA+</b>	<b>N/A</b>	<b>AA+</b>
011839EE3	3.000%	2016	Jun	Serial		Prem	2,270,000	2,270,000	0	0	
011839EF0	3.000%	2016	Dec	Serial		Prem	2,280,000	0	0	2,280,000	
011839EG8	2.000%	2017	Jun	Serial		Prem	1,925,000	0	0	1,925,000	
011839EH6	4.000%	2017	Dec	Serial		Prem	1,935,000	0	0	1,935,000	
011839EJ2	3.000%	2018	Jun	Serial		Prem	1,595,000	0	0	1,595,000	
011839EK9	4.000%	2018	Dec	Serial		Prem	1,595,000	0	0	1,595,000	
011839EL7	3.000%	2019	Jun	Serial		Prem	2,195,000	0	0	2,195,000	
011839EM5	4.000%	2019	Dec	Serial		Prem	2,195,000	0	0	2,195,000	
011839EN3	3.000%	2020	Jun	Serial		Prem	2,830,000	0	0	2,830,000	
011839EP8	5.000%	2020	Dec	Serial		Prem	2,820,000	0	0	2,820,000	
011839EQ6	5.000%	2021	Jun	Serial		Prem	3,495,000	0	0	3,495,000	
011839ER4	5.000%	2021	Dec	Serial		Prem	3,500,000	0	0	3,500,000	
011839ES2	5.000%	2022	Jun	Serial		Prem	3,765,000	0	0	3,765,000	
011839ET0	5.000%	2022	Dec	Serial		Prem	3,765,000	0	0	3,765,000	
011839EU7	5.000%	2023	Jun	Serial		Prem	3,955,000	0	0	3,955,000	
011839EV5	5.000%	2023	Dec	Serial		Prem	3,955,000	0	0	3,955,000	
011839EW3	5.000%	2024	Jun	Serial		Prem	4,150,000	0	0	4,150,000	
011839EX1	5.000%	2024	Dec	Serial		Prem	4,160,000	0	0	4,160,000	
011839FE2	5.000%	2025	Jun	Serial		Prem	4,370,000	0	0	4,370,000	
011839EY9	5.000%	2025	Dec	Serial		Prem	4,370,000	0	0	4,370,000	
011839EZ6	5.000%	2026	Jun	Sinker		Prem	4,585,000	0	0	4,585,000	
011839EZ6	5.000%	2026	Dec	Term		Prem	4,590,000	0	0	4,590,000	
011839FA0	5.000%	2027	Jun	Sinker		Prem	4,830,000	0	0	4,830,000	

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount			
<b>State Capital Project Bonds II</b>											<b>S and P</b>	<b>Moodys</b>	<b>Fitch</b>
<b>SC15A</b>	<b>State Capital Project Bonds II, 2015 Series A</b>				<b>Exempt</b>	<b>Prog: 612</b>	<b>Yield: 2.324%</b>	<b>Delivery: 3/19/2015</b>	<b>Underwriter: Keybank</b>		<b>AA+</b>	<b>N/A</b>	<b>AA+</b>
011839FA0	5.000%	2027	Dec	Term		Prem	4,825,000	0	0	4,825,000			
011839FB8	4.000%	2028	Jun	Sinker		Prem	5,055,000	0	0	5,055,000			
011839FB8	4.000%	2028	Dec	Term		Prem	5,060,000	0	0	5,060,000			
011839FC6	4.000%	2029	Jun	Sinker		Prem	5,270,000	0	0	5,270,000			
011839FC6	4.000%	2029	Dec	Term		Prem	5,260,000	0	0	5,260,000			
011839FD4	4.000%	2030	Jun	Sinker		Prem	5,465,000	0	0	5,465,000			
011839FD4	4.000%	2030	Dec	Term		Prem	5,470,000	0	0	5,470,000			
							<b>SC15A Total</b>	<b>\$111,535,000</b>	<b>\$2,270,000</b>	<b>\$0</b>			<b>\$109,265,000</b>
<b>SC15B</b>	<b>State Capital Project Bonds II, 2015 Series B</b>				<b>Exempt</b>	<b>Prog: 613</b>	<b>Yield: 3.294%</b>	<b>Delivery: 6/30/2015</b>	<b>Underwriter: J.P. Morgan</b>		<b>AA+</b>	<b>N/A</b>	<b>AA+</b>
011839FF9	3.000%	2016	Jun	Serial		Prem	785,000	785,000	0	0			0
011839FG7	4.000%	2017	Jun	Serial		Prem	705,000	0	0	705,000			
011839FH5	5.000%	2018	Jun	Serial		Prem	730,000	0	0	730,000			
011839FJ1	5.000%	2019	Jun	Serial		Prem	3,015,000	0	0	3,015,000			
011839FK8	5.000%	2020	Jun	Serial		Prem	3,160,000	0	0	3,160,000			
011839FL6	5.000%	2020	Dec	Serial		Prem	1,945,000	0	0	1,945,000			
011839FM4	5.000%	2021	Jun	Serial		Prem	3,320,000	0	0	3,320,000			
011839FN2	5.000%	2021	Dec	Serial		Prem	2,035,000	0	0	2,035,000			
011839FP7	5.000%	2022	Jun	Serial		Prem	3,485,000	0	0	3,485,000			
011839FQ5	5.000%	2022	Dec	Serial		Prem	2,120,000	0	0	2,120,000			
011839FR3	3.000%	2023	Jun	Serial		Prem	3,660,000	0	0	3,660,000			
011839FS1	5.000%	2023	Dec	Serial		Prem	5,275,000	0	0	5,275,000			
011839FT9	5.000%	2024	Jun	Serial		Prem	970,000	0	0	970,000			
011839FU6	5.000%	2024	Dec	Serial		Prem	5,540,000	0	0	5,540,000			
011839FV4	5.000%	2025	Jun	Serial		Prem	1,020,000	0	0	1,020,000			
011839FW2	5.000%	2025	Dec	Serial		Prem	5,830,000	0	0	5,830,000			
011839FX0	5.000%	2026	Jun	Sinker		Prem	1,070,000	0	0	1,070,000			
011839FX0	5.000%	2026	Dec	Term		Prem	5,550,000	0	0	5,550,000			
011839FY8	5.000%	2027	Jun	Sinker		Prem	1,125,000	0	0	1,125,000			
011839FY8	5.000%	2027	Dec	Term		Prem	3,425,000	0	0	3,425,000			
011839FZ5	5.000%	2028	Jun	Sinker		Prem	4,200,000	0	0	4,200,000			
011839FZ5	5.000%	2028	Dec	Term		Prem	295,000	0	0	295,000			
011839GA9	3.375%	2029	Jun	Sinker		Disc	4,615,000	0	0	4,615,000			
011839GA9	3.375%	2029	Dec	Term		Disc	300,000	0	0	300,000			
011839GB7	4.000%	2030	Jun	Sinker		Disc	4,765,000	0	0	4,765,000			
011839GB7	4.000%	2031	Jun	Sinker		Disc	3,685,000	0	0	3,685,000			
011839GB7	4.000%	2032	Jun	Sinker		Disc	3,830,000	0	0	3,830,000			
011839GB7	4.000%	2033	Jun	Sinker		Disc	3,985,000	0	0	3,985,000			
011839GB7	4.000%	2034	Jun	Sinker		Disc	4,145,000	0	0	4,145,000			
011839GB7	4.000%	2035	Jun	Sinker		Disc	4,305,000	0	0	4,305,000			
011839GB7	4.000%	2036	Jun	Term		Disc	4,475,000	0	0	4,475,000			
							<b>SC15B Total</b>	<b>\$93,365,000</b>	<b>\$785,000</b>	<b>\$0</b>			<b>\$92,580,000</b>
<b>SC15C</b>	<b>State Capital Project Bonds II, 2015 Series C</b>				<b>Exempt</b>	<b>Prog: 614</b>	<b>Yield: 2.682%</b>	<b>Delivery: 12/16/2015</b>	<b>Underwriter: J.P. Morgan</b>		<b>AA+</b>	<b>N/A</b>	<b>AA+</b>
011839GS0	2.000%	2016	Jun	Serial		Prem	485,000	485,000	0	0			0
011839GT8	3.000%	2017	Jun	Serial		Prem	2,945,000	0	0	2,945,000			
011839GU5	4.000%	2018	Jun	Serial		Prem	3,035,000	0	0	3,035,000			
011839GV3	5.000%	2019	Jun	Serial		Prem	2,795,000	0	0	2,795,000			
011839GW1	5.000%	2020	Jun	Serial		Prem	2,930,000	0	0	2,930,000			
011839GX9	5.000%	2021	Jun	Serial		Prem	1,265,000	0	0	1,265,000			
011839GY7	5.000%	2022	Jun	Serial		Prem	1,330,000	0	0	1,330,000			
011839GZ4	5.000%	2023	Jun	Serial		Prem	1,395,000	0	0	1,395,000			
011839HA8	5.000%	2024	Jun	Serial		Prem	4,095,000	0	0	4,095,000			
011839HB6	5.000%	2025	Jun	Serial		Prem	4,300,000	0	0	4,300,000			
011839HC4	5.000%	2026	Jun	Serial		Prem	4,515,000	0	0	4,515,000			
011839HD2	5.000%	2027	Jun	Serial		Prem	4,740,000	0	0	4,740,000			
011839HE0	5.000%	2028	Jun	Serial		Prem	3,680,000	0	0	3,680,000			

## AHFC SUMMARY OF BONDS OUTSTANDING

As of: 8/31/2016

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount			
<b>State Capital Project Bonds II</b>													
<b>SC15C</b>	<b>State Capital Project Bonds II, 2015 Series C</b>				<b>Exempt</b>	<b>Prog: 614</b>	<b>Yield: 2.682%</b>	<b>Delivery: 12/16/2015</b>	<b>Underwriter: J.P. Morgan</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>	
011839HF7	5.000%	2029	Jun	Serial		Prem	3,865,000	0	0	0	AA+	N/A	AA+
011839HG5	5.000%	2030	Jun	Serial		Prem	2,095,000	0	0	0	AA+	N/A	AA+
011839HH3	5.000%	2031	Jun	Serial		Prem	2,200,000	0	0	0	AA+	N/A	AA+
011839HJ9	5.000%	2032	Jun	Serial		Prem	2,310,000	0	0	0	AA+	N/A	AA+
011839HL4	5.000%	2033	Jun	Serial		Prem	2,425,000	0	0	0	AA+	N/A	AA+
011839HM2	5.000%	2034	Jun	Serial		Prem	2,545,000	0	0	0	AA+	N/A	AA+
011839HK6	5.000%	2035	Jun	Serial		Prem	2,670,000	0	0	0	AA+	N/A	AA+
<b>SC15C Total</b>							<b>\$55,620,000</b>	<b>\$485,000</b>	<b>\$0</b>	<b>\$55,135,000</b>			
<b>State Capital Project Bonds II Total</b>							<b>\$839,150,000</b>	<b>\$20,655,000</b>	<b>\$0</b>	<b>\$818,495,000</b>			
<b>Commercial Paper Total</b>		<b>\$42,300,000</b>		<b>Total AHFC Bonds</b>			<b>\$2,681,270,000</b>	<b>\$218,500,000</b>	<b>\$256,170,000</b>	<b>\$2,206,600,000</b>			
<b>Deceased Bonds (C0711/SC07A/SC07B)</b>										<b>\$49,580,000</b>			
<b>Total AHFC Bonds w/o Deceased Bonds</b>										<b>\$2,157,020,000</b>			

Footnotes:

- On June 30, 2015, AHFC issued State Capital Project Bonds 2015 Series B to defease \$12,865,000 State Capital Project Bonds 2007 Series A and \$21,365,000 State Capital Project Bonds 2007 Series B. On December 16, 2015, AHFC issued State Capital Project Bonds 2015 Series C to defease an additional \$3,765,000 of State Capital Project Bonds 2007 Series B. These bonds will be redeemed on the first optional redemption date of December 1, 2017.
- On July 26, 2016, AHFC used cash to defease \$7,850,000 Collateralized Bonds (Veterans Mortgage Program) 2007 First Series and \$3,735,000 Collateralized Bonds (Veterans Mortgage Program) 2008 First Series. These bonds will be redeemed on the first optional redemption date of June 1, 2017.
- AHFC has issued \$18.438 billion in bonds, including those issued by the Alaska State Housing Authority (ASHA), which merged into AHFC on 07/01/92 and became the Public Housing Division.
- The interest earnings on the tax-exempt debt listed herein is not subject to the alternative minimum tax imposed under the Internal Revenue Code of 1986 unless designated as AMT.
- In addition to paying variable rates, AHFC has entered into swap agreements with counterparties on some Bond transactions (i.e. GP01A/B, E021A, SC02B/C, E071A/B/D and E091A/B/D).
- Some of the Bonds have PAC structures that are subject to mandatory redemptions based on projected net prepayment tables listed in their respective OS.
- The Commercial Paper program provides up to \$150,000,000 in funds for refunding prior bonds in order to preserve private activity bond volume cap.
- The Northern Tobacco Securitization Corporation (NTSC), a subsidiary of AHFC which acts as a government instrumentality of, but separate and apart from, the State of Alaska has issued bonds in the past, but any and all bonds issued by NTSC are not listed in this exhibit and are not a debt of AHFC.

**1 Home Mortgage Revenue Bonds, 2002 Series A**

Series: E021A Prog: 106  
 Remaining Principal Balance: \$86,239,934  
 Weighted Average Seasoning: 86  
 Weighted Average Interest Rate: 5.589%  
 Bond Yield (TIC): 4.553%

	Prepayments	CPR	PSA
1-Month	\$1,532,377	19.05%	318
3-Months	\$3,399,691	14.28%	238
6-Months	\$6,631,551	13.65%	227
12-Months	\$12,114,016	12.19%	203
Life	\$296,384,528	12.58%	210

**2 Home Mortgage Revenue Bonds, 2007 Series A**

Series: E071A Prog: 110  
 Remaining Principal Balance: \$79,835,603  
 Weighted Average Seasoning: 58  
 Weighted Average Interest Rate: 4.699%  
 Bond Yield (TIC): 4.048%

	Prepayments	CPR	PSA
1-Month	\$1,344,043	18.15%	303
3-Months	\$2,798,203	12.83%	214
6-Months	\$4,887,160	11.26%	188
12-Months	\$10,386,044	11.91%	198
Life	\$119,126,248	16.83%	280

**3 Home Mortgage Revenue Bonds, 2007 Series B**

Series: E071B Prog: 111  
 Remaining Principal Balance: \$76,743,971  
 Weighted Average Seasoning: 61  
 Weighted Average Interest Rate: 4.803%  
 Bond Yield (TIC): 4.210%

	Prepayments	CPR	PSA
1-Month	\$653,981	9.68%	161
3-Months	\$3,074,736	14.50%	242
6-Months	\$5,321,817	12.58%	210
12-Months	\$8,169,834	9.78%	163
Life	\$99,630,649	14.54%	242

**4 Home Mortgage Revenue Bonds, 2007 Series D**

Series: E071D Prog: 113  
 Remaining Principal Balance: \$99,464,444  
 Weighted Average Seasoning: 60  
 Weighted Average Interest Rate: 4.639%  
 Bond Yield (TIC): 4.091%

	Prepayments	CPR	PSA
1-Month	\$3,230,735	31.86%	531
3-Months	\$4,588,654	16.42%	274
6-Months	\$8,553,300	15.13%	252
12-Months	\$13,744,244	12.34%	206
Life	\$128,292,549	15.03%	251

**5 Home Mortgage Revenue Bonds, 2009 Series A**

Series: E091A Prog: 116  
 Remaining Principal Balance: \$109,026,594  
 Weighted Average Seasoning: 58  
 Weighted Average Interest Rate: 4.023%  
 Bond Yield (TIC): 4.190%

	Prepayments	CPR	PSA
1-Month	\$1,627,059	16.29%	271
3-Months	\$3,746,362	12.61%	210
6-Months	\$8,128,968	13.43%	224
12-Months	\$11,458,695	9.64%	161
Life	\$124,655,211	16.13%	269

**6 Home Mortgage Revenue Bonds, 2009 Series B**

Series: E091B Prog: 117  
 Remaining Principal Balance: \$117,590,080  
 Weighted Average Seasoning: 58  
 Weighted Average Interest Rate: 3.962%  
 Bond Yield (TIC): 4.257%

	Prepayments	CPR	PSA
1-Month	\$2,042,951	18.67%	311
3-Months	\$3,407,408	10.76%	179
6-Months	\$6,714,060	10.52%	175
12-Months	\$10,578,473	8.40%	140
Life	\$128,743,085	16.23%	270

**7 Home Mortgage Revenue Bonds, 2009 Series D**

Series: E091D Prog: 119  
 Remaining Principal Balance: \$121,740,045  
 Weighted Average Seasoning: 57  
 Weighted Average Interest Rate: 4.323%  
 Bond Yield (TIC): 4.893%

	Prepayments	CPR	PSA
1-Month	\$1,654,296	14.95%	249
3-Months	\$5,334,526	15.70%	262
6-Months	\$8,608,749	12.80%	213
12-Months	\$12,875,619	9.70%	162
Life	\$124,046,324	16.31%	272

8 **Mortgage Revenue Bonds, 2009 Series A-1**

Series: E0911 Prog: 121  
 Remaining Principal Balance: \$36,905,676  
 Weighted Average Seasoning: 66  
 Weighted Average Interest Rate: 4.240%  
 Bond Yield (TIC): 3.362%

	Prepayments	CPR	PSA
1-Month	\$703,853	20.28%	338
3-Months	\$1,933,496	18.44%	307
6-Months	\$2,366,484	11.61%	194
12-Months	\$5,365,861	12.46%	208
Life	\$17,816,520	6.43%	107

9 **Mortgage Revenue Bonds, 2010 Series A**

Series: E10A1 Prog: 121  
 Remaining Principal Balance: \$38,787,186  
 Weighted Average Seasoning: 52  
 Weighted Average Interest Rate: 4.540%  
 Bond Yield (TIC): 3.362%

	Prepayments	CPR	PSA
1-Month	\$466,241	13.36%	223
3-Months	\$523,811	5.21%	87
6-Months	\$1,161,590	5.70%	95
12-Months	\$3,134,119	8.64%	144
Life	\$15,339,456	6.76%	113

10 **Mortgage Revenue Bonds, 2010 Series B**

Series: E10B1 Prog: 121  
 Remaining Principal Balance: \$29,429,910  
 Weighted Average Seasoning: 54  
 Weighted Average Interest Rate: 5.051%  
 Bond Yield (TIC): 3.362%

	Prepayments	CPR	PSA
1-Month	\$149,897	5.91%	99
3-Months	\$922,076	11.56%	193
6-Months	\$1,278,471	8.09%	135
12-Months	\$2,288,926	7.87%	131
Life	\$30,315,114	14.88%	248

11 **Mortgage Revenue Bonds, 2009 Series A-2**

Series: E0912 Prog: 122  
 Remaining Principal Balance: \$88,110,764  
 Weighted Average Seasoning: 55  
 Weighted Average Interest Rate: 3.464%  
 Bond Yield (TIC): 2.532%

	Prepayments	CPR	PSA
1-Month	\$822,695	10.55%	176
3-Months	\$3,499,606	14.37%	240
6-Months	\$6,732,402	13.59%	227
12-Months	\$10,552,758	10.55%	176
Life	\$25,796,149	4.98%	93

12 **Mortgage Revenue Bonds, 2011 Series A**

Series: E11A1 Prog: 122  
 Remaining Principal Balance: \$21,889,713  
 Weighted Average Seasoning: 117  
 Weighted Average Interest Rate: 5.532%  
 Bond Yield (TIC): 2.532%

	Prepayments	CPR	PSA
1-Month	\$213,588	11.00%	183
3-Months	\$702,223	11.80%	197
6-Months	\$1,359,238	11.25%	187
12-Months	\$2,096,688	9.21%	153
Life	\$19,981,645	13.91%	232

13 **Mortgage Revenue Bonds, 2011 Series B**

Series: E11B1 Prog: 122  
 Remaining Principal Balance: \$41,062,602  
 Weighted Average Seasoning: 72  
 Weighted Average Interest Rate: 4.090%  
 Bond Yield (TIC): 2.532%

	Prepayments	CPR	PSA
1-Month	\$574,641	15.36%	256
3-Months	\$1,772,196	15.51%	258
6-Months	\$3,037,315	13.21%	220
12-Months	\$6,246,021	13.76%	229
Life	\$42,466,065	14.90%	248

14 **Veterans Collateralized Bonds, 2016 First**

Series: C1611 Prog: 210  
 Remaining Principal Balance: \$39,336,107  
 Weighted Average Seasoning: 64  
 Weighted Average Interest Rate: 4.587%  
 Bond Yield (TIC): 2.565%

	Prepayments	CPR	PSA
1-Month	\$967,853	25.30%	422
3-Months	\$1,548,209	20.65%	344
6-Months	\$1,548,209	20.65%	344
12-Months	\$1,548,209	20.65%	344
Life	\$1,548,209	20.65%	344

15 **General Mortgage Revenue Bonds II, 2012 Series A**

Series: GM12A	Prog: 405
Remaining Principal Balance:	\$129,166,662
Weighted Average Seasoning:	59
Weighted Average Interest Rate:	4.537%
Bond Yield (TIC):	3.653%

	Prepayments	CPR	PSA
1-Month	\$1,647,794	14.11%	235
3-Months	\$4,911,868	13.83%	231
6-Months	\$9,355,636	12.97%	216
12-Months	\$16,156,968	11.17%	186
Life	\$65,634,907	9.71%	162

16 **General Mortgage Revenue Bonds II, 2016 Series A**

Series: GM16A	Prog: 406
Remaining Principal Balance:	\$69,597,856
Weighted Average Seasoning:	8
Weighted Average Interest Rate:	4.591%
Bond Yield (TIC):	2.532%

	Prepayments	CPR	PSA
1-Month	\$0	0.00%	0
3-Months	\$0	0.00%	0
6-Months	\$0	0.00%	0
12-Months	\$0	0.00%	0
Life	\$0	0.00%	0

17 **Governmental Purpose Bonds, 2001 Series A**

Series: GP01A	Prog: 502
Remaining Principal Balance:	\$204,742,821
Weighted Average Seasoning:	58
Weighted Average Interest Rate:	3.775%
Bond Yield (TIC):	N/A

	Prepayments	CPR	PSA
1-Month	\$2,357,011	12.83%	214
3-Months	\$7,780,244	13.81%	230
6-Months	\$13,356,489	11.75%	196
12-Months	\$21,787,984	9.77%	163
Life	\$636,897,085	16.98%	283

Footnotes:

1. The prepayments and rates given in this exhibit are based on historical figures and in may not necessarily reflect future prepayment speeds.
2. CPR (Constant Prepayment Rate) is the annualized probability that a mortgage will be prepaid.
3. PSA (Prepayment Speed Assumption) was developed by the BMA as a benchmark for comparing historical prepayment speeds of different bonds.
4. CPR and PSA figures for 3-Months, 6-Months, 12-Months and Life are averages based on the SMM (Single Monthly Mortality) rates over the period.
5. Prepayment rates are calculated since the bond funding date and include partial and full prepayments and repurchases. Bonds funded before 1994 are calculated since the report cutoff date of January 1994.
6. Loan balances refer to loans with outstanding balances that are either current, delinquent, or unsold real estate owned loans. The prepayment history includes sold real estate owned loans and loan disposals.
7. The weighted average seasoning is based on the average age of all outstanding loans pledged to the payment of the bonds. Loan transfers may result in an adjustment to the weighted average seasoning of the series.
8. Loan balances and prepayments do not include OCR (Over Collateral Reserve) funds, which are attached to certain bond deals to both ensure sufficient cash flow and alleviate default risk .
9. Housing Development Bonds are structured around specific projects and have restricted prepayment schedules.
10. Some Bonds (GP01A, E071A/B/D, E091A/B/D, E10B1, E11A1 and E11B1) were funded with seasoned mortgage loan portfolios.

**ALASKA HOUSING FINANCE CORPORATION**  
**SPECIAL REDEMPTION & BOND ISSUANCE SUMMARY**

08/31/16

<b>BOND ISSUANCE SUMMARY:</b>			
Year	Tax-Exempt	Taxable	Total
FY 2017	150,000,000	-	<b>150,000,000</b>
FY 2016	55,620,000	-	<b>55,620,000</b>
FY 2015	283,005,000	140,000,000	<b>423,005,000</b>
FY 2014	124,400,000	-	<b>124,400,000</b>
FY 2013	332,015,000	150,000,000	<b>482,015,000</b>
FY 2012	200,110,000	28,945,000	<b>229,055,000</b>
FY 2011	248,345,000	-	<b>248,345,000</b>
FY 2010	161,740,000	193,100,000	<b>354,840,000</b>
FY 2009	287,640,000	-	<b>287,640,000</b>
FY 2008	280,825,000	-	<b>280,825,000</b>
FY 2007	780,885,000	-	<b>780,885,000</b>
FY 2006	333,675,000	-	<b>333,675,000</b>
FY 2005	307,730,000	105,000,000	<b>412,730,000</b>
FY 2004	245,175,000	42,125,000	<b>287,300,000</b>
FY 2003	382,710,000	-	<b>382,710,000</b>
FY 2002	527,360,000	230,000,000	<b>757,360,000</b>
FY 2001	267,880,000	25,740,000	<b>293,620,000</b>
FY 2000	883,435,000	-	<b>883,435,000</b>
FY 1999	92,365,000	-	<b>92,365,000</b>
FY 1998	446,509,750	23,895,000	<b>470,404,750</b>
FY 1997	599,381,477	455,000	<b>599,836,477</b>
FY 1996	365,000,000	-	<b>365,000,000</b>
FY 1995	365,000,000	-	<b>365,000,000</b>
FY 1994	367,130,000	16,930,000	<b>384,060,000</b>
FY 1993	200,000,000	-	<b>200,000,000</b>
FY 1992	452,760,000	-	<b>452,760,000</b>
FY 1991	531,103,544	275,000,000	<b>806,103,544</b>
FY 1990	297,000,000	220,000,000	<b>517,000,000</b>
FY 1989	175,000,000	400,000,000	<b>575,000,000</b>
FY 1988	100,000,000	347,000,000	<b>447,000,000</b>
FY 1987	67,000,000	415,000,000	<b>482,000,000</b>
FY 1986	452,445,000	825,000,000	<b>1,277,445,000</b>
FY 1985	604,935,000	-	<b>604,935,000</b>
FY 1984	655,000,000	250,000,000	<b>905,000,000</b>
FY 1983	435,000,000	400,000,000	<b>835,000,000</b>
FY 1982	250,000,000	552,000,000	<b>802,000,000</b>
FY 1981	460,000,000	160,000,000	<b>620,000,000</b>
FY 1980	148,800,000	-	<b>148,800,000</b>
FY 1979	164,600,000	7,020,000	<b>171,620,000</b>
FY 1978	135,225,000	-	<b>135,225,000</b>
FY 1977	80,000,000	-	<b>80,000,000</b>
FY 1976	5,000,000	-	<b>5,000,000</b>
FY 1975	47,000,000	-	<b>47,000,000</b>
FY 1974	36,000,000	-	<b>36,000,000</b>
FY 1973	26,500,000	5,250,000	<b>31,750,000</b>

<b>SPECIAL REDEMPTION SUMMARY:</b>			
Year	Surplus	Refunding	Total
FY 2017	-	-	<b>-</b>
FY 2016	59,945,000	116,810,000	<b>176,755,000</b>
FY 2015	85,095,000	349,705,000	<b>434,800,000</b>
FY 2014	54,815,000	-	<b>54,815,000</b>
FY 2013	500,710,000	99,265,000	<b>599,975,000</b>
FY 2012	363,290,000	128,750,000	<b>492,040,000</b>
FY 2011	253,120,000	64,350,000	<b>317,470,000</b>
FY 2010	207,034,750	138,830,000	<b>345,864,750</b>
FY 2009	313,780,000	161,760,000	<b>475,540,000</b>
FY 2008	95,725,000	17,945,000	<b>113,670,000</b>
FY 2007	180,245,000	220,350,874	<b>400,595,874</b>
FY 2006	232,125,000	149,640,000	<b>381,765,000</b>
FY 2005	150,595,603	-	<b>150,595,603</b>
FY 2004	214,235,000	217,285,000	<b>431,520,000</b>
FY 2003	304,605,000	286,340,000	<b>590,945,000</b>
FY 2002	152,875,000	175,780,000	<b>328,655,000</b>
FY 2001	48,690,000	-	<b>48,690,000</b>
FY 2000	94,855,000	300,000,000	<b>394,855,000</b>
FY 1999	110,101,657	-	<b>110,101,657</b>
FY 1998	72,558,461	389,908,544	<b>462,467,005</b>
FY 1997	150,812,506	68,467,000	<b>219,279,506</b>
FY 1996	147,114,796	200,000,000	<b>347,114,796</b>
FY 1995	153,992,520	-	<b>153,992,520</b>

<b>FY 2017 REDEMPTION DETAIL BY SERIES:</b>			
Series	Surplus	Refunding	Total
N/A			-

<b>FY 2016 REDEMPTION DETAIL BY SERIES:</b>			
Series	Surplus	Refunding	Total
C0611	9,050,000	32,120,000	41,170,000
C0711	2,750,000	-	2,750,000
E021A	24,305,000	-	24,305,000
E0911	5,180,000	-	5,180,000
E0912	9,880,000	-	9,880,000
E11A1	4,620,000	-	4,620,000
GM12A	4,160,000	-	4,160,000
SC06A	-	84,690,000	84,690,000

<b>FY 2017 ISSUANCE DETAIL BY SERIES:</b>			
Series	Tax-Exempt	Taxable	Total
GM16A	100,000,000	-	100,000,000
C1611	50,000,000	-	50,000,000

<b>FY 2016 ISSUANCE DETAIL BY SERIES:</b>			
Series	Tax-Exempt	Taxable	Total
SC15C	55,620,000	-	55,620,000

**ALASKA HOUSING FINANCE CORPORATION**

**SUMMARY OF FLOATING RATE BONDS & INTEREST RATE SWAPS**

August 31, 2016

Data	GP97A	GP01A	GP01B	E021A <sup>1</sup>	E021A <sup>2</sup>	SC02C	E071A	E071B	E071D	E091A	E091B	E091D	SC13B	SC14C
Outstanding	14,600,000	48,675,000	59,480,000	39,060,000	23,830,000	37,695,000	75,000,000	75,000,000	89,370,000	80,880,000	80,880,000	80,870,000	50,000,000	140,000,000
CUSIP	011831X82	0118326M9	0118326N7	0118327K2	0118327L0	0118326L1	01170PBW5	01170PBV7	01170PBX3	01170PDV5	01170PDX1	01170PEY8	011839BA4	011839DE4
Issue Date	12/03/97	08/02/01	08/02/01	05/16/02	05/16/02	12/05/02	05/31/07	05/31/07	05/31/07	05/28/09	05/28/09	08/26/09	05/02/13	08/27/14
Maturity Date	12/01/27	12/01/30	12/01/30	06/01/32	12/01/36	07/01/22	12/01/41	12/01/41	12/01/41	12/01/40	12/01/40	12/01/40	06/01/43	12/01/29
Ratings	A-1+/F1+	A-1+/F1+	A-1+/F1+	A-1/WD	A-1/WD	A-1+/F1+	NA/F1+	NA/F1+	NA/F1+	A-1/F1	A-1+/F1+	A-1+/F1	AA+/AA+	AA+/AA+
Remark Agent	Merrill BofA	Wells Fargo	Merrill BofA	JP Morgan	JP Morgan	GK Baum	Ray James	KeyBanc	Wells Fargo	Morg Stanley	Wells Fargo	Merrill BofA	N/A	N/A
Remarket Fee	0.07%	0.06%	0.07%	0.09%	0.09%	0.07%	0.07%	0.07%	0.06%	0.07%	0.06%	0.07%	N/A	N/A
Liquidity	Self	Self	Self	JP Morgan	JP Morgan	Self	LBBW	LBBW	LBBW	BOT	Wells Fargo	BOA	N/A	N/A
Debt Type	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	Index Floater	Index Floater
Reset Date	Weekly	Weekly	Weekly	Daily	Daily	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Monthly	Monthly
Tax Status	Tax-Exempt	Tax-Exempt	Tax-Exempt	AMT	AMT	Tax-Exempt	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Taxable	Taxable
Credit Type	Housing	Housing	Housing	Housing	Housing	GO	Housing	Housing	Housing	Housing	Housing	Housing	GO	GO
Current Rate	0.55%	0.56%	0.60%	0.61%	0.61%	0.57%	0.65%	0.60%	0.56%	0.58%	0.56%	0.60%	1.29%	0.99%
Avg Rate	1.63%	1.18%	1.18%	1.40%	1.40%	1.18%	0.74%	0.71%	0.70%	0.14%	0.13%	0.15%	1.03%	0.77%
Max Rate	9.00%	9.25%	9.25%	10.25%	10.25%	8.00%	9.50%	7.90%	8.50%	0.58%	0.56%	0.60%	1.29%	0.99%
Min Rate	0.01%	0.01%	0.01%	0.02%	0.02%	0.01%	0.05%	0.05%	0.01%	0.01%	0.01%	0.01%	0.95%	0.65%
SIFMA Rate	1.63%	1.17%	1.17%	1.14%	1.14%	1.13%	0.62%	0.62%	0.62%	0.16%	0.16%	0.15%	0.10%	0.12%
SIFMA Spread	0.00%	0.01%	0.01%	0.26%	0.26%	0.05%	0.12%	0.08%	0.08%	(0.03%)	(0.03%)	0.00%	0.93%	0.65%
FY 2016 Avg	0.12%	0.11%	0.12%	0.15%	0.15%	0.12%	0.16%	0.16%	0.14%	0.12%	0.11%	0.12%	1.12%	0.82%
FY 2017 Avg	0.45%	0.42%	0.44%	0.50%	0.50%	0.45%	0.48%	0.48%	0.42%	0.47%	0.42%	0.45%	1.28%	0.98%
FY 2017 Sprd	0.00%	(0.03%)	(0.00%)	0.05%	0.05%	0.00%	0.04%	0.03%	(0.03%)	0.02%	(0.03%)	0.00%	0.83%	0.53%

INTEREST RATE SWAP SUMMARY										
Bond Series	Counterparty	Ratings	Termination	Notional	Fixed	Float	Net Swap	VRDO	Synthetic	Spread
GP01A	Ray James	A/A2	12/01/30	48,675,000	2.453%	1.062%	1.391%	1.180%	2.571%	(0.118%)
GP01B	Merrill BofA	A+/Aa3	12/01/30	59,480,000	4.143%	1.062%	3.081%	1.176%	4.257%	(0.115%)
E021A <sup>1</sup>	Goldman	AAA/Aa2	06/01/32	39,060,000	2.980%	0.689%	2.291%	1.400%	3.691%	(0.711%)
E021A <sup>2</sup>	Merrill BofA	A+/Aa3	12/01/36	23,830,000	3.448%	1.082%	2.366%	1.400%	3.767%	(0.319%)
SC02/GP97	JP Morgan	A+/Aa3	07/01/24	14,555,000	3.770%	1.076%	2.694%	1.103%	3.797%	(0.027%)
SC02C	JP Morgan	A+/Aa3	07/01/22	37,695,000	4.303%	1.242%	3.061%	1.180%	4.241%	0.062%
E071A <sup>1</sup>	Goldman	AAA/Aa2	12/01/41	143,622,000	3.735%	0.689%	3.045%	0.723%	3.768%	(0.034%)
E071A <sup>2</sup>	JP Morgan	A+/Aa3	12/01/41	95,748,000	3.720%	0.689%	3.031%	0.698%	3.728%	(0.008%)
E091A <sup>1</sup>	Wells Fargo	AA-/Aa2	12/01/40	72,789,000	3.761%	0.251%	3.510%	0.135%	3.645%	0.116%
E091A <sup>2</sup>	Goldman	AAA/Aa2	12/01/40	72,789,000	3.761%	0.251%	3.510%	0.125%	3.636%	0.125%
E091A <sup>3</sup>	JP Morgan	A+/Aa3	12/01/40	97,052,000	3.740%	0.251%	3.489%	0.133%	3.622%	0.118%
<b>TOTAL</b>				<b>705,295,000</b>	<b>3.664%</b>	<b>0.646%</b>	<b>3.018%</b>	<b>0.678%</b>	<b>3.697%</b>	<b>(0.032%)</b>

NET SWAP TOTALS		
Pay Fixed	Rec Float	Net Swap
41,013,839	11,010,907	(30,002,932)
48,374,689	13,474,491	(34,900,197)
27,938,934	7,826,350	(20,112,584)
66,309,399	17,579,585	(48,729,814)
7,447,397	2,182,459	(5,264,939)
33,317,072	10,139,149	(23,177,923)
48,152,076	9,175,987	(38,976,089)
31,986,407	5,978,165	(26,008,242)
19,185,973	1,512,818	(17,673,155)
19,185,973	1,237,873	(17,948,100)
25,438,461	1,647,660	(23,790,801)
<b>368,350,221</b>	<b>81,765,444</b>	<b>(286,584,777)</b>

FY 2017 REMARKETING BY LIQUIDITY TYPE SUMMARY										
#1 RA FY17		Exempt WF	Exempt Self	Exempt BOA	Exempt LBBW	Exempt BOT	AMT Daily JPM	Index Floater	FY 2017	FY 2016
<b>Wells Fargo</b>	Allocation	9.0%	17.9%	9.0%	26.7%	9.0%	7.0%	21.2%	100.0%	100.0%
<b>0.42%</b>	Max Rate	0.56%	0.60%	0.60%	0.65%	0.58%	0.61%	1.29%	1.29%	1.26%
<b>#1 RA FY16</b>	Min Rate	0.36%	0.36%	0.38%	0.36%	0.41%	0.43%	0.97%	0.36%	0.01%
<b>Wells Fargo</b>	Avg Rate	0.42%	0.44%	0.45%	0.46%	0.47%	0.50%	1.06%	0.58%	0.28%
<b>0.11%</b>	SIFMA Spread	(0.03%)	(0.01%)	0.00%	0.01%	0.02%	0.05%	0.61%	0.14%	0.16%

MONTHLY FLOAT SUMMARY	
August 31, 2016	
Total Bonds	<b>\$2,157,020,000</b>
Total Float	<b>\$895,340,000</b>
Self-Liquid	<b>\$160,450,000</b>
Float %	<b>41.5%</b>
Hedge %	<b>78.8%</b>

**AHFC LIQUIDITY ANALYSIS** (As of 08/31/16)

<b>Self-Liquidity Sources</b>	
<u>AHFC General Fund:</u>	
SAM General Operating Fund	74,254,834
SAM Commercial Paper Match	42,300,000
Alaska USA Operating DDAs	24,348,964
GEFONSI Self-Liquidity Reserve Fund	209,932,442
<u>Funds Available from Self-Liquidity VRDOs:</u>	
Governmental Purpose Bonds, 1997 Series A	6,924,422
Governmental Purpose Bonds, 2001 Series A & B	8,694,305
Governmental Purpose Bonds, 2001 Series C	9,916,455
State Capital Project Bonds, 2002 Series C	2,180,531
<b>Total Self-Liquidity Sources</b>	<b>378,551,954</b>

<b>Self- Liquidity Requirements</b>	
<u>Unhedged Variable Rate Bonds:</u>	
Governmental Purpose Bonds, 1997 Series A	14,600,000
<u>Hedged Variable Rate Bonds:</u>	
Governmental Purpose Bonds, 2001 Series A & B	108,155,000
State Capital Project Bonds, 2002 Series C	37,695,000
<u>Short-Term Warehouse Debt:</u>	
Commercial Paper	42,300,000
<b>Total Self-Liquidity Requirements</b>	<b>202,750,000</b>
<b>Excess of Sources over Requirements</b>	<b>175,801,954</b>
<b>Ratio of Sources to Requirements</b>	<b>1.87</b>

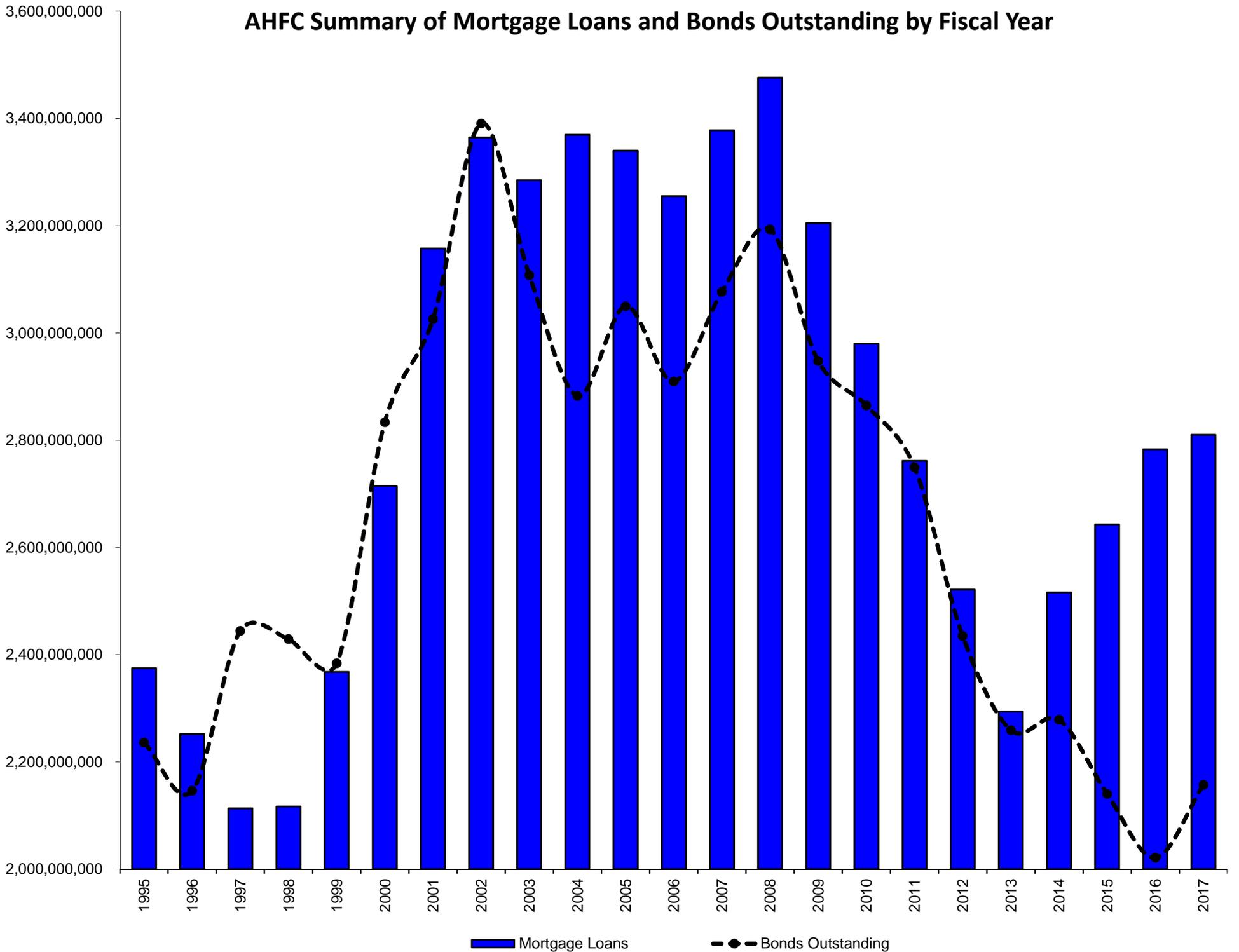
<b>Additional GEFONSI Funds Available</b>	
GEFONSI Military Capitalization Fund	77,540,000
GEFONSI HMRB 09B SBPA Replacement	40,880,000
GEFONSI Other	-
<b>Total Additional GEFONSI Funds Available</b>	<b>118,420,000</b>

<b>Rating Agency Requirements</b>	
Total Rating Agency Requirements (1.25 X)	253,437,500
Total Rating Agency Sources (- 10%)	340,696,758
<b>Excess of Rating Agency Sources over Requirements</b>	<b>87,259,258</b>
<b>Excess Ratio of Rating Agency Sources to Requirements</b>	<b>1.34</b>

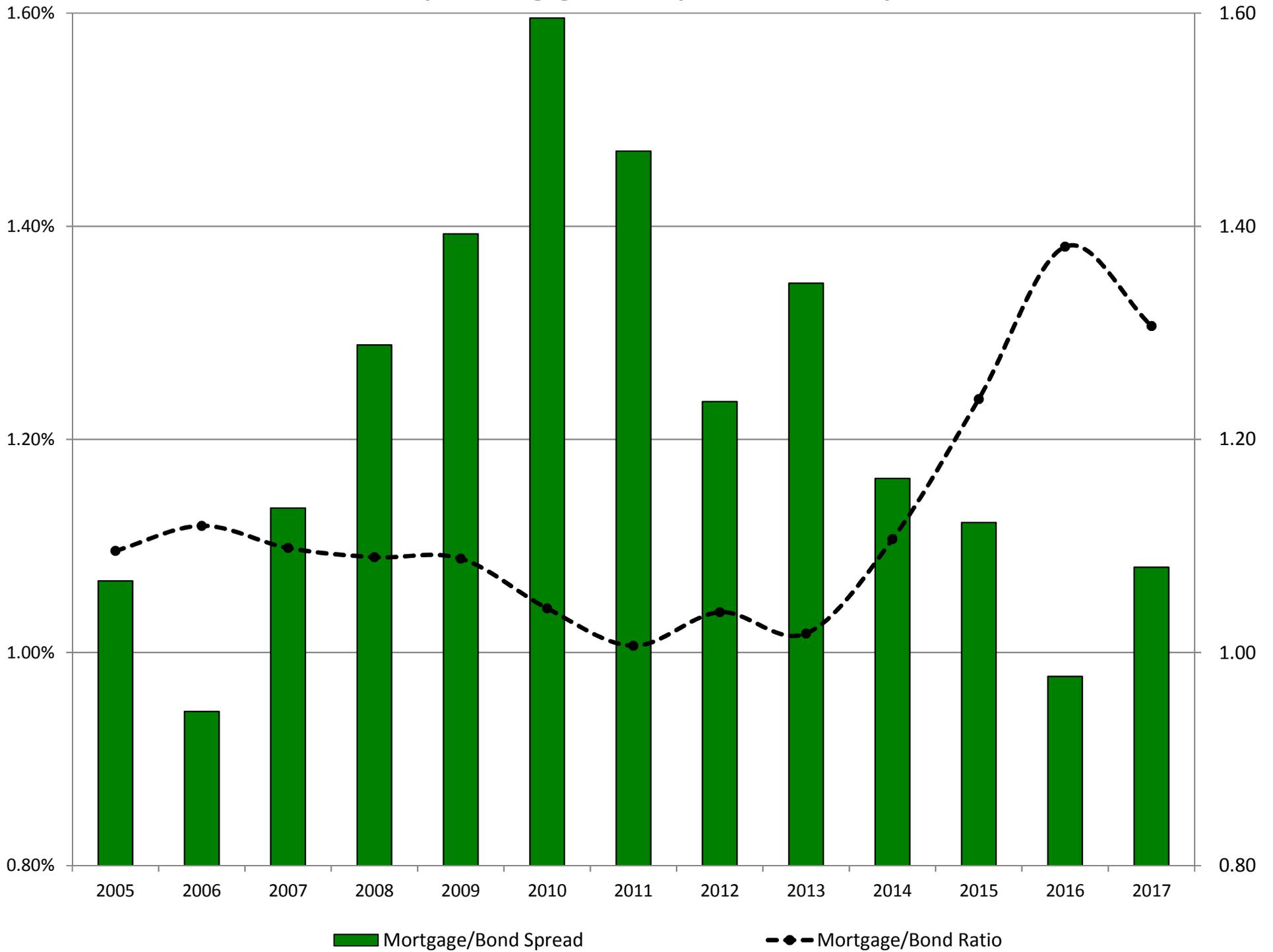
<b>Variable Rate Bonds w/ External Liquidity</b>	
Home Mortgage Revenue Bonds, 2002 Series A	62,890,000
Home Mortgage Revenue Bonds, 2007 Series A, B & D	239,370,000
Home Mortgage Revenue Bonds, 2009 Series A	80,880,000
Home Mortgage Revenue Bonds, 2009 Series B	80,880,000
Home Mortgage Revenue Bonds, 2009 Series D	80,870,000
<b>Total Variable Rate Bonds w/ External Liquidity</b>	<b>544,890,000</b>

<b>External Liquidity Facilities</b>	
J.P. Morgan Chase SBPA	62,890,000
Landesbank Baden-Württemberg SBPA	239,370,000
Bank of Tokyo-Mitsubishi SBPA	80,880,000
Wells Fargo SBPA	80,880,000
Bank of America SBPA	80,870,000
<b>Total External Liquidity Facilities</b>	<b>544,890,000</b>

# AHFC Summary of Mortgage Loans and Bonds Outstanding by Fiscal Year

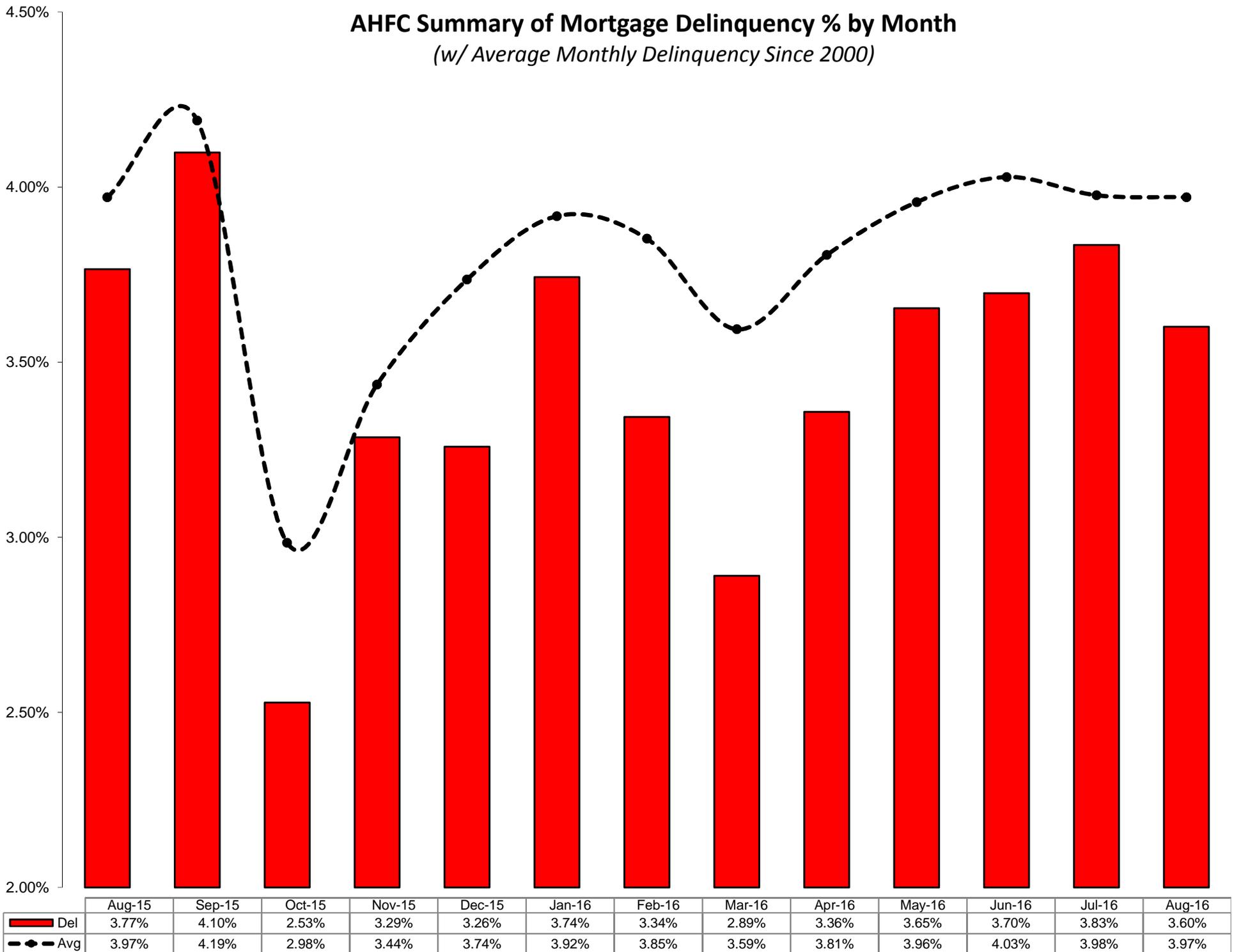


AHFC Summary of Mortgage/Bond Spreads & Ratios by Fiscal Year



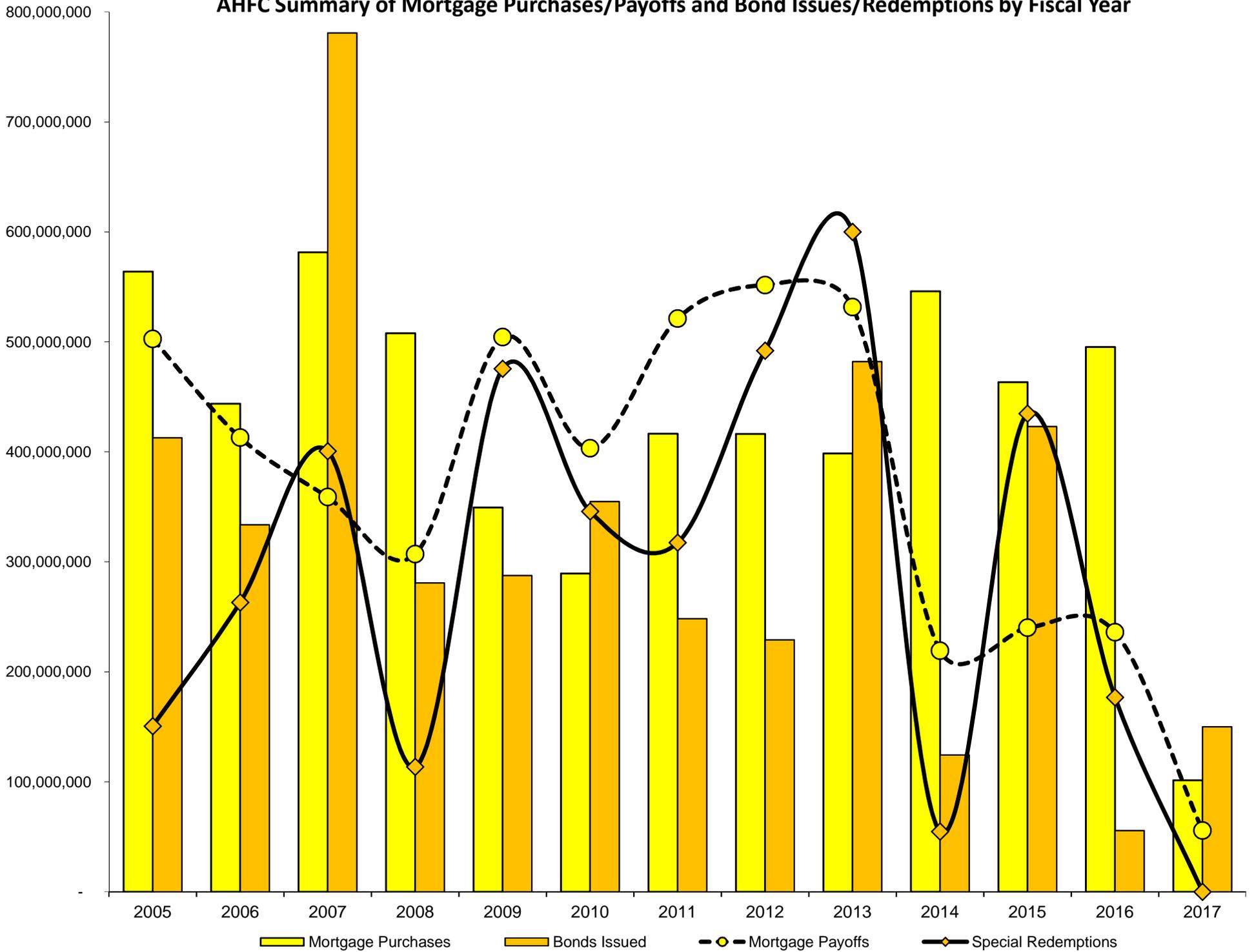
# AHFC Summary of Mortgage Delinquency % by Month

*(w/ Average Monthly Delinquency Since 2000)*



	Aug-15	Sep-15	Oct-15	Nov-15	Dec-15	Jan-16	Feb-16	Mar-16	Apr-16	May-16	Jun-16	Jul-16	Aug-16
<span style="color: red;">█</span> Del	3.77%	4.10%	2.53%	3.29%	3.26%	3.74%	3.34%	2.89%	3.36%	3.65%	3.70%	3.83%	3.60%
<span style="color: black;">-●-</span> Avg	3.97%	4.19%	2.98%	3.44%	3.74%	3.92%	3.85%	3.59%	3.81%	3.96%	4.03%	3.98%	3.97%

**AHFC Summary of Mortgage Purchases/Payoffs and Bond Issues/Redemptions by Fiscal Year**



# AHFC Bond Portfolio by Interest Type and Bond Structure

