



JULY 2016

**MORTGAGE & BOND
DISCLOSURE REPORT**

ALASKA HOUSING FINANCE CORPORATION
JULY 2016 COMPARATIVE ACTIVITY SUMMARY

Mortgage & Bond Portfolio:

	As Of/Through Fiscal Year End			As Of/Through Fiscal Month End		
	FY 2015	FY 2016	% Change	07/31/15	07/31/16	% Change
Total Mortgage Portfolio	2,649,246,997	2,790,905,495	5.3%	2,672,555,015	2,815,998,182	5.4%
Mortgage Average Rate %	4.77%	4.67%	(2.1%)	4.75%	4.69%	(1.3%)
Delinquency % (30+ Days)	3.88%	3.70%	(4.6%)	3.74%	3.83%	2.4%
Foreclosure % (Annualized)	0.45%	0.26%	(42.2%)	0.44%	0.28%	(36.4%)
Mortgage Purchases	463,402,992	495,426,566	6.9%	53,553,677	58,714,154	9.6%
Mortgage Payoffs	240,116,152	236,001,025	(1.7%)	19,910,360	23,809,363	19.6%
Purchase/Payoff Variance	223,286,840	259,425,541	16.2%	33,643,317	34,904,791	3.7%
Purchase Average Rate %	4.10%	4.03%	(1.7%)	3.87%	5.64%	45.7%
Bonds - Fixed Rate	1,207,110,000	1,123,265,000	(6.9%)	1,206,360,000	1,161,680,000	(3.7%)
Bonds - Floating Hedged	743,025,000	708,020,000	(4.7%)	738,415,000	705,295,000	(4.5%)
Bonds - Floating Unhedged	190,045,000	190,045,000	0.0%	190,045,000	190,045,000	0.0%
Total Bonds Outstanding	2,140,180,000	2,021,330,000	(5.6%)	2,134,820,000	2,057,020,000	(3.6%)
Requiring Self-Liquidity	254,755,000	163,175,000	(35.9%)	252,145,000	160,450,000	(36.4%)
Bond Average Rate %	3.65%	3.69%	1.1%	3.65%	3.65%	0.0%
New Bond Issuances	423,005,000	55,620,000	(86.9%)	-	50,000,000	N/A
Special Bond Redemptions	434,800,000	176,755,000	(59.3%)	2,750,000	-	(100.0%)
Issue/Redemption Variance	(11,795,000)	(121,135,000)	(927.0%)	(2,750,000)	50,000,000	1918.2%
Issuance Average Yield %	2.03%	2.68%	32.0%	-	2.57%	N/A
Mortgage/Bond Spread %	1.12%	0.98%	(12.5%)	1.10%	1.04%	(5.5%)
Mortgage/Bond Ratio	1.24	1.38	11.5%	1.25	1.37	9.4%

Cash & Investments:

	Investment Amounts as of Month End			Annual Returns as of Month End		
	07/31/15	07/31/16	% Change	07/31/15	07/31/16	% Change
*GeFONSI SL Reserve	446,326,992	328,402,030	(26.4%)	0.50%	0.81%	62.0%
Bond Trust Funds	172,076,960	144,144,932	(16.2%)	0.56%	0.43%	(23.2%)
SAM General Fund	101,705,987	90,492,843	(11.0%)	0.19%	0.39%	105.3%
Mortgage Collections	35,373,674	38,740,125	9.5%	0.17%	0.35%	105.9%
HAP/Senior Funds	26,286,519	1,704,404	(93.5%)	0.34%	0.42%	23.5%
Total Investments	781,770,132	603,484,334	(22.8%)	0.45%	0.63%	38.2%

ALASKA HOUSING FINANCE CORPORATION
JULY 2016 COMPARATIVE ACTIVITY SUMMARY

AHFC Financial Statements:
(in Thousands of Dollars)

	Fiscal Year Annual Audited			Third Quarter Unaudited		
	FY 2014	FY 2015	% Change	FY 2015	FY 2016	% Change
Mortgage & Loan Revenue	120,740	126,140	4.5%	94,519	96,506	2.1%
Investment Income	9,019	6,026	(33.2%)	4,706	4,422	(6.0%)
Externally Funded Programs	163,739	146,236	(10.7%)	101,302	92,038	(9.1%)
Rental Income	8,951	9,342	4.4%	6,765	7,757	14.7%
Other Revenue	5,637	2,355	(58.2%)	7,728	1,724	(77.7%)
Total Revenue	308,086	290,099	(5.8%)	215,020	202,447	(5.8%)
Interest Expenses	81,184	75,349	(7.2%)	57,662	52,457	(9.0%)
Housing Grants & Subsidies	149,188	125,222	(16.1%)	95,903	78,200	(18.5%)
Operations & Administration	58,771	53,287	(9.3%)	45,946	39,369	(14.3%)
Rental Housing Expenses	14,159	17,086	20.7%	12,824	11,783	(8.1%)
Mortgage and Loan Costs	9,442	11,327	20.0%	7,725	8,612	11.5%
Financing Expenses	4,415	5,064	14.7%	3,880	2,833	(27.0%)
Provision for Loan Loss	(5,688)	(5,741)	(0.9%)	(7,514)	(4,154)	44.7%
Total Expenses	311,471	281,594	(9.6%)	216,426	189,100	(12.6%)
Operating Income (Loss)	(3,385)	8,505	351.3%	(1,406)	13,347	1049.3%
Contributions to the State	1,380	3,825	177.2%	3,754	34	(99.1%)
Change in Net Position	(4,765)	4,680	198.2%	(5,160)	13,313	358.0%
Total Assets/Deferred Outflows	4,055,203	3,916,302	(3.4%)	3,983,736	3,951,816	(0.8%)
Total Liabilities/Deferred Inflows	2,545,295	2,430,821	(4.5%)	2,478,988	2,453,022	(1.0%)
* Net Position	1,509,908	1,485,481	(1.6%)	1,504,748	1,498,794	(0.4%)

AHFC Dividend Calculation:
(in Thousands of Dollars)

	Through Fiscal Year			Through FY 2016 - Third Quarter	
	FY 2014	FY 2015	% Change	AHFC Dividend Summary	
Change in Net Position	(4,765)	4,680	198.2%	SOA General Fund Transfers	788,948
Add - State Contributions	1,380	3,825	177.2%	SCPB Projects Debt Service	434,866
Add - SCPB Debt Service	11,329	11,420	0.8%	SOA Capital Projects	253,761
Add - AHFC Capital Projects	17,467	14,642	(16.2%)	AHFC Capital Projects	479,608
Adjusted Net Position Change	25,412	34,567	36.0%	Total Dividend Appropriations	1,957,184
Factor % from Statutes	75%	75%	-	Total Dividend Expenditures	1,908,148
Dividend Transfer Available	19,059	25,925	36.0%	Total Dividend Remaining	49,036

* FY 2015 revised net position at the beginning of the year was due to a \$29.1 million cumulative effect of accounting change for the GASB 68 pension liability.

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC MORTGAGE AND LOAN OVERVIEW

As of: **7/31/2016**

AHFC PORTFOLIO:	DOLLARS	% of \$
MORTGAGES	2,674,963,269	94.99%
PARTICIPATION LOANS	133,110,530	4.73%
REAL ESTATE OWNED	7,924,383	0.28%
TOTAL PORTFOLIO	2,815,998,181	100.00%

AHFC DELINQUENT:		
30 DAYS PAST DUE	62,833,113	2.24%
60 DAYS PAST DUE	19,661,372	0.70%
90 DAYS PAST DUE	8,506,711	0.30%
120+ DAYS PAST DUE	16,684,003	0.59%
TOTAL DELINQUENT	107,685,199	3.83%

PORTFOLIO SUMMARY STATISTICS:			
AVG INTEREST RATE	4.692%	TAX-EXEMPT FTHB %	25.5%
AVG REMAINING TERM	297	RURAL %	15.8%
AVG LOAN TO VALUE	78	TAXABLE %	24.4%
SINGLE FAMILY %	88.0%	MF/SPECIAL NEEDS %	13.4%
MULTI-FAMILY %	12.0%	TAXABLE FTHB %	14.7%
FHA INSURANCE %	10.9%	TAX-EXEMPT VETS %	4.0%
VA INSURANCE %	6.3%	OTHER PROGRAM %	2.0%
PMI INSURANCE %	25.6%	ANCHORAGE %	41.3%
RD INSURANCE %	5.2%	OTHER CITY %	58.7%
HUD 184 INSURANCE %	5.2%	WELLS FARGO %	38.2%
UNINSURED %	46.5%	OTHER SERVICER %	61.8%

MORTGAGE AND LOAN ACTIVITY:	FY 2014	FY 2015	FY 2016	FY 2017 (YTD)	CURRENT MONTH
MORTGAGE APPLICATIONS	529,173,112	535,055,709	542,958,271	45,397,496	45,397,496
MORTGAGE COMMITMENTS	522,110,070	525,106,359	515,759,212	50,834,386	50,834,386
MORTGAGE PURCHASES	543,972,933	462,846,744	495,426,566	58,714,154	58,714,154
AVG PURCHASE PRICE	304,012	284,085	304,731	504,398	504,398
AVG INTEREST RATE	4.522%	4.092%	4.026%	5.642%	5.642%
AVG BEGINNING TERM	357	345	346	408	408
AVG LOAN TO VALUE	87	87	84	84	84
INSURANCE %	61.7%	58.9%	51.6%	75.9%	75.9%
SINGLE FAMILY%	86.6%	94.0%	91.1%	50.3%	50.3%
ANCHORAGE %	42.1%	46.6%	46.8%	25.9%	25.9%
WELLS FARGO %	40.4%	40.0%	12.4%	0.3%	0.3%
STREAMLINE REFINANCE %	2.7%	1.6%	1.7%	0.6%	0.6%
MORTGAGE PAYOFFS	219,206,635	240,116,152	235,978,891	23,809,363	23,809,363
MORTGAGE FORECLOSURES	14,127,019	11,400,626	7,174,321	1,319,717	1,319,717

ALASKA HOUSING FINANCE CORPORATION TOTAL

Weighted Average Interest Rate	4.692%
Weighted Average Remaining Term	297
Weighted Average Loan To Value	78

TOTAL PORTFOLIO:

	Dollars	% of \$
MORTGAGES	2,674,963,269	95.0%
PARTICIPATION LOANS	133,110,530	4.7%
REAL ESTATE OWNED	7,924,383	0.3%
TOTAL PORTFOLIO	2,815,998,181	100.0%

TOTAL DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	62,833,113	2.24%
60 DAYS PAST DUE	19,661,372	0.70%
90 DAYS PAST DUE	8,506,711	0.30%
120+ DAYS PAST DUE	16,684,003	0.59%
TOTAL DELINQUENT	107,685,199	3.83%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	716,792,129	25.5%
TAXABLE	685,782,549	24.4%
RURAL	444,948,838	15.8%
TAXABLE FIRST-TIME HOMEBUYER	414,912,196	14.8%
MULTI-FAMILY/SPECIAL NEEDS	377,101,998	13.4%
VETERANS MORTGAGE PROGRAM	113,460,656	4.0%
OTHER LOAN PROGRAM	55,075,432	2.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	2,007,089,383	71.5%
MULTI-FAMILY	338,624,193	12.1%
CONDO	284,452,888	10.1%
DUPLEX	141,816,695	5.1%
3-PLEX/4-PLEX	27,759,983	1.0%
OTHER PROPERTY TYPE	8,330,657	0.3%

GEOGRAPHIC REGION

ANCHORAGE	1,162,694,135	41.4%
WASILLA/PALMER	331,036,615	11.8%
FAIRBANKS/NORTH POLE	344,576,463	12.3%
JUNEAU/KETCHIKAN	215,086,205	7.7%
KENAI/SOLDOTNA/HOMER	203,540,470	7.2%
EAGLE RIVER/CHUGIAK	130,618,047	4.7%
KODIAK ISLAND	88,129,993	3.1%
OTHER GEOGRAPHIC REGION	332,391,871	11.8%

MORTGAGE INSURANCE

UNINSURED	1,308,148,197	46.6%
PRIMARY MORTGAGE INSURANCE	720,254,552	25.6%
FEDERALLY INSURED - FHA	306,382,424	10.9%
FEDERALLY INSURED - VA	178,086,127	6.3%
FEDERALLY INSURED - RD	147,399,657	5.2%
FEDERALLY INSURED - HUD 184	147,802,841	5.3%

SELLER SERVICER

WELLS FARGO	1,075,359,513	38.3%
ALASKA USA	642,300,355	22.9%
OTHER SELLER SERVICER	699,788,120	24.9%
FIRST NATIONAL BANK OF AK	390,625,811	13.9%

002 ADMINISTRATIVE

Weighted Average Interest Rate	4.340%
Weighted Average Remaining Term	325
Weighted Average Loan To Value	83

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	243,289,651	92.1%
PARTICIPATION LOANS	12,882,762	4.9%
REAL ESTATE OWNED	7,924,383	3.0%
TOTAL PORTFOLIO	264,096,796	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	2,382,258	0.93%
60 DAYS PAST DUE	256,748	0.10%
90 DAYS PAST DUE	302,598	0.12%
120+ DAYS PAST DUE	116,033	0.05%
TOTAL DELINQUENT	3,057,638	1.19%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	79,992,353	31.2%
TAXABLE	72,123,536	28.2%
RURAL	25,022,223	9.8%
TAXABLE FIRST-TIME HOMEBUYER	21,269,155	8.3%
MULTI-FAMILY/SPECIAL NEEDS	48,736,668	19.0%
VETERANS MORTGAGE PROGRAM	1,250,367	0.5%
OTHER LOAN PROGRAM	7,778,111	3.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	168,177,392	65.7%
MULTI-FAMILY	43,913,960	17.1%
CONDO	29,246,218	11.4%
DUPLEX	12,570,215	4.9%
3-PLEX/4-PLEX	1,526,497	0.6%
OTHER PROPERTY TYPE	738,130	0.3%

GEOGRAPHIC REGION

ANCHORAGE	128,079,373	50.0%
WASILLA/PALMER	28,089,223	11.0%
FAIRBANKS/NORTH POLE	22,975,348	9.0%
JUNEAU/KETCHIKAN	22,806,889	8.9%
KENAI/SOLDOTNA/HOMER	14,312,535	5.6%
EAGLE RIVER/CHUGIAK	11,567,920	4.5%
KODIAK ISLAND	4,512,682	1.8%
OTHER GEOGRAPHIC REGION	23,828,445	9.3%

MORTGAGE INSURANCE

UNINSURED	138,878,545	54.2%
PRIMARY MORTGAGE INSURANCE	89,444,897	34.9%
FEDERALLY INSURED - FHA	7,627,800	3.0%
FEDERALLY INSURED - VA	5,845,761	2.3%
FEDERALLY INSURED - RD	8,248,867	3.2%
FEDERALLY INSURED - HUD 184	6,126,544	2.4%

SELLER SERVICER

WELLS FARGO	46,761,489	18.3%
ALASKA USA	64,739,582	25.3%
OTHER SELLER SERVICER	124,711,276	48.7%
FIRST NATIONAL BANK OF AK	19,960,066	7.8%

106 HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B

Weighted Average Interest Rate	5.564%
Weighted Average Remaining Term	270
Weighted Average Loan To Value	76

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	95,183,006	98.1%
PARTICIPATION LOANS	1,816,031	1.9%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	96,999,037	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	3,328,746	3.43%
60 DAYS PAST DUE	771,127	0.79%
90 DAYS PAST DUE	486,493	0.50%
120+ DAYS PAST DUE	930,803	0.96%
TOTAL DELINQUENT	5,517,168	5.69%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	65,961,479	68.0%
TAXABLE	12,157,819	12.5%
RURAL	14,121,486	14.6%
TAXABLE FIRST-TIME HOMEBUYER	2,805,002	2.9%
MULTI-FAMILY/SPECIAL NEEDS	1,029,064	1.1%
VETERANS MORTGAGE PROGRAM	161,091	0.2%
OTHER LOAN PROGRAM	763,096	0.8%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	69,886,190	72.0%
MULTI-FAMILY	1,029,064	1.1%
CONDO	19,883,057	20.5%
DUPLEX	4,784,834	4.9%
3-PLEX/4-PLEX	1,272,507	1.3%
OTHER PROPERTY TYPE	143,385	0.1%

GEOGRAPHIC REGION

ANCHORAGE	45,259,877	46.7%
WASILLA/PALMER	13,047,776	13.5%
FAIRBANKS/NORTH POLE	9,638,945	9.9%
JUNEAU/KETCHIKAN	8,609,749	8.9%
KENAI/SOLDOTNA/HOMER	6,583,917	6.8%
EAGLE RIVER/CHUGIAK	2,257,642	2.3%
KODIAK ISLAND	2,959,212	3.1%
OTHER GEOGRAPHIC REGION	8,641,920	8.9%

MORTGAGE INSURANCE

UNINSURED	36,495,020	37.6%
PRIMARY MORTGAGE INSURANCE	11,996,061	12.4%
FEDERALLY INSURED - FHA	28,660,910	29.5%
FEDERALLY INSURED - VA	5,380,393	5.5%
FEDERALLY INSURED - RD	7,996,277	8.2%
FEDERALLY INSURED - HUD 184	6,470,376	6.7%

SELLER SERVICER

WELLS FARGO	43,844,550	45.2%
ALASKA USA	23,470,584	24.2%
OTHER SELLER SERVICER	14,291,043	14.7%
FIRST NATIONAL BANK OF AK	15,392,860	15.9%

110 HOME MORTGAGE REVENUE BONDS 2007 SERIES A

Weighted Average Interest Rate	4.725%
Weighted Average Remaining Term	292
Weighted Average Loan To Value	79

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	83,445,784	97.2%
PARTICIPATION LOANS	2,397,524	2.8%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	85,843,308	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	1,223,792	1.43%
60 DAYS PAST DUE	573,076	0.67%
90 DAYS PAST DUE	448,117	0.52%
120+ DAYS PAST DUE	733,363	0.85%
TOTAL DELINQUENT	2,978,349	3.47%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	31,936,767	37.2%
TAXABLE	21,604,092	25.2%
RURAL	23,561,652	27.4%
TAXABLE FIRST-TIME HOMEBUYER	5,980,601	7.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	670,827	0.8%
OTHER LOAN PROGRAM	2,089,369	2.4%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	67,531,726	78.7%
MULTI-FAMILY	0	0.0%
CONDO	11,758,308	13.7%
DUPLEX	4,385,019	5.1%
3-PLEX/4-PLEX	1,873,012	2.2%
OTHER PROPERTY TYPE	295,244	0.3%

GEOGRAPHIC REGION

ANCHORAGE	32,897,315	38.3%
WASILLA/PALMER	8,802,396	10.3%
FAIRBANKS/NORTH POLE	6,805,676	7.9%
JUNEAU/KETCHIKAN	6,967,298	8.1%
KENAI/SOLDOTNA/HOMER	10,344,865	12.1%
EAGLE RIVER/CHUGIAK	2,900,557	3.4%
KODIAK ISLAND	2,815,511	3.3%
OTHER GEOGRAPHIC REGION	14,309,691	16.7%

MORTGAGE INSURANCE

UNINSURED	41,752,226	48.6%
PRIMARY MORTGAGE INSURANCE	18,477,850	21.5%
FEDERALLY INSURED - FHA	9,473,276	11.0%
FEDERALLY INSURED - VA	3,888,941	4.5%
FEDERALLY INSURED - RD	6,784,222	7.9%
FEDERALLY INSURED - HUD 184	5,466,793	6.4%

SELLER SERVICER

WELLS FARGO	40,712,741	47.4%
ALASKA USA	22,095,518	25.7%
OTHER SELLER SERVICER	12,464,598	14.5%
FIRST NATIONAL BANK OF AK	10,570,451	12.3%

111 HOME MORTGAGE REVENUE BONDS 2007 SERIES B

Weighted Average Interest Rate	4.820%
Weighted Average Remaining Term	296
Weighted Average Loan To Value	80

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	81,775,592	98.6%
PARTICIPATION LOANS	1,166,480	1.4%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	82,942,071	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	2,191,088	2.64%
60 DAYS PAST DUE	1,595,912	1.92%
90 DAYS PAST DUE	288,912	0.35%
120+ DAYS PAST DUE	491,847	0.59%
TOTAL DELINQUENT	4,567,759	5.51%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	30,628,827	36.9%
TAXABLE	26,975,330	32.5%
RURAL	12,846,182	15.5%
TAXABLE FIRST-TIME HOMEBUYER	11,168,882	13.5%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	789,521	1.0%
OTHER LOAN PROGRAM	533,329	0.6%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	68,229,400	82.3%
MULTI-FAMILY	0	0.0%
CONDO	10,529,902	12.7%
DUPLEX	3,323,049	4.0%
3-PLEX/4-PLEX	859,720	1.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	36,704,553	44.3%
WASILLA/PALMER	10,620,764	12.8%
FAIRBANKS/NORTH POLE	5,670,832	6.8%
JUNEAU/KETCHIKAN	6,114,284	7.4%
KENAI/SOLDOTNA/HOMER	6,158,450	7.4%
EAGLE RIVER/CHUGIAK	5,408,482	6.5%
KODIAK ISLAND	3,370,439	4.1%
OTHER GEOGRAPHIC REGION	8,894,268	10.7%

MORTGAGE INSURANCE

UNINSURED	30,910,222	37.3%
PRIMARY MORTGAGE INSURANCE	23,632,493	28.5%
FEDERALLY INSURED - FHA	12,271,597	14.8%
FEDERALLY INSURED - VA	3,434,129	4.1%
FEDERALLY INSURED - RD	6,784,375	8.2%
FEDERALLY INSURED - HUD 184	5,909,256	7.1%

SELLER SERVICER

WELLS FARGO	42,794,996	51.6%
ALASKA USA	19,322,392	23.3%
OTHER SELLER SERVICER	10,821,709	13.0%
FIRST NATIONAL BANK OF AK	10,002,974	12.1%

113 HOME MORTGAGE REVENUE BONDS 2007 SERIES D

Weighted Average Interest Rate	4.686%
Weighted Average Remaining Term	296
Weighted Average Loan To Value	79

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	107,404,961	99.2%
PARTICIPATION LOANS	894,930	0.8%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	108,299,891	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	2,281,879	2.11%
60 DAYS PAST DUE	860,882	0.79%
90 DAYS PAST DUE	372,565	0.34%
120+ DAYS PAST DUE	349,220	0.32%
TOTAL DELINQUENT	3,864,546	3.57%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	33,802,426	31.2%
TAXABLE	44,095,560	40.7%
RURAL	14,330,063	13.2%
TAXABLE FIRST-TIME HOMEBUYER	14,648,396	13.5%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	223,685	0.2%
OTHER LOAN PROGRAM	1,199,761	1.1%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	86,790,371	80.1%
MULTI-FAMILY	0	0.0%
CONDO	14,620,036	13.5%
DUPLEX	4,768,716	4.4%
3-PLEX/4-PLEX	2,017,629	1.9%
OTHER PROPERTY TYPE	103,139	0.1%

GEOGRAPHIC REGION

ANCHORAGE	51,745,451	47.8%
WASILLA/PALMER	12,037,258	11.1%
FAIRBANKS/NORTH POLE	10,795,357	10.0%
JUNEAU/KETCHIKAN	9,601,827	8.9%
KENAI/SOLDOTNA/HOMER	5,361,689	5.0%
EAGLE RIVER/CHUGIAK	3,177,401	2.9%
KODIAK ISLAND	2,524,264	2.3%
OTHER GEOGRAPHIC REGION	13,056,643	12.1%

MORTGAGE INSURANCE

UNINSURED	43,288,372	40.0%
PRIMARY MORTGAGE INSURANCE	35,142,525	32.4%
FEDERALLY INSURED - FHA	14,917,475	13.8%
FEDERALLY INSURED - VA	4,242,662	3.9%
FEDERALLY INSURED - RD	5,171,575	4.8%
FEDERALLY INSURED - HUD 184	5,537,281	5.1%

SELLER SERVICER

WELLS FARGO	48,352,290	44.6%
ALASKA USA	28,754,577	26.6%
OTHER SELLER SERVICER	19,786,507	18.3%
FIRST NATIONAL BANK OF AK	11,406,517	10.5%

116 HOME MORTGAGE REVENUE BONDS 2009 SERIES A

Weighted Average Interest Rate	4.089%
Weighted Average Remaining Term	300
Weighted Average Loan To Value	80

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	98,465,895	83.8%
PARTICIPATION LOANS	18,992,778	16.2%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	117,458,673	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	3,620,691	3.08%
60 DAYS PAST DUE	1,147,217	0.98%
90 DAYS PAST DUE	434,022	0.37%
120+ DAYS PAST DUE	1,470,802	1.25%
TOTAL DELINQUENT	6,672,732	5.68%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	35,786,441	30.5%
TAXABLE	40,446,720	34.4%
RURAL	12,101,978	10.3%
TAXABLE FIRST-TIME HOMEBUYER	23,119,233	19.7%
MULTI-FAMILY/SPECIAL NEEDS	377,837	0.3%
VETERANS MORTGAGE PROGRAM	1,866,133	1.6%
OTHER LOAN PROGRAM	3,760,331	3.2%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	91,655,155	78.0%
MULTI-FAMILY	377,837	0.3%
CONDO	16,673,409	14.2%
DUPLEX	7,887,119	6.7%
3-PLEX/4-PLEX	659,063	0.6%
OTHER PROPERTY TYPE	206,090	0.2%

GEOGRAPHIC REGION

ANCHORAGE	57,968,739	49.4%
WASILLA/PALMER	15,449,141	13.2%
FAIRBANKS/NORTH POLE	10,778,266	9.2%
JUNEAU/KETCHIKAN	7,443,689	6.3%
KENAI/SOLDOTNA/HOMER	7,595,822	6.5%
EAGLE RIVER/CHUGIAK	5,629,688	4.8%
KODIAK ISLAND	2,591,130	2.2%
OTHER GEOGRAPHIC REGION	10,002,198	8.5%

MORTGAGE INSURANCE

UNINSURED	45,384,810	38.6%
PRIMARY MORTGAGE INSURANCE	33,654,054	28.7%
FEDERALLY INSURED - FHA	15,707,217	13.4%
FEDERALLY INSURED - VA	6,370,386	5.4%
FEDERALLY INSURED - RD	7,542,156	6.4%
FEDERALLY INSURED - HUD 184	8,800,050	7.5%

SELLER SERVICER

WELLS FARGO	54,665,512	46.5%
ALASKA USA	30,467,803	25.9%
OTHER SELLER SERVICER	19,373,549	16.5%
FIRST NATIONAL BANK OF AK	12,951,809	11.0%

117 HOME MORTGAGE REVENUE BONDS 2009 SERIES B

Weighted Average Interest Rate	4.028%
Weighted Average Remaining Term	296
Weighted Average Loan To Value	80

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	110,428,951	86.5%
PARTICIPATION LOANS	17,275,660	13.5%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	127,704,611	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	3,150,831	2.47%
60 DAYS PAST DUE	1,370,967	1.07%
90 DAYS PAST DUE	728,104	0.57%
120+ DAYS PAST DUE	854,995	0.67%
TOTAL DELINQUENT	6,104,898	4.78%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	39,086,407	30.6%
TAXABLE	37,978,138	29.7%
RURAL	12,698,247	9.9%
TAXABLE FIRST-TIME HOMEBUYER	30,347,564	23.8%
MULTI-FAMILY/SPECIAL NEEDS	97,767	0.1%
VETERANS MORTGAGE PROGRAM	4,565,557	3.6%
OTHER LOAN PROGRAM	2,930,930	2.3%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	100,818,637	78.9%
MULTI-FAMILY	97,767	0.1%
CONDO	17,198,339	13.5%
DUPLEX	8,368,651	6.6%
3-PLEX/4-PLEX	1,117,648	0.9%
OTHER PROPERTY TYPE	103,569	0.1%

GEOGRAPHIC REGION

ANCHORAGE	58,282,565	45.6%
WASILLA/PALMER	16,342,434	12.8%
FAIRBANKS/NORTH POLE	13,331,223	10.4%
JUNEAU/KETCHIKAN	12,172,690	9.5%
KENAI/SOLDOTNA/HOMER	6,131,822	4.8%
EAGLE RIVER/CHUGIAK	6,660,018	5.2%
KODIAK ISLAND	2,779,591	2.2%
OTHER GEOGRAPHIC REGION	12,004,268	9.4%

MORTGAGE INSURANCE

UNINSURED	45,856,206	35.9%
PRIMARY MORTGAGE INSURANCE	34,145,752	26.7%
FEDERALLY INSURED - FHA	22,599,176	17.7%
FEDERALLY INSURED - VA	9,117,950	7.1%
FEDERALLY INSURED - RD	6,837,856	5.4%
FEDERALLY INSURED - HUD 184	9,147,670	7.2%

SELLER SERVICER

WELLS FARGO	60,556,679	47.4%
ALASKA USA	28,728,068	22.5%
OTHER SELLER SERVICER	22,581,077	17.7%
FIRST NATIONAL BANK OF AK	15,838,788	12.4%

119 HOME MORTGAGE REVENUE BONDS 2009 SERIES D

Weighted Average Interest Rate	4.363%
Weighted Average Remaining Term	297
Weighted Average Loan To Value	81

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	117,335,015	89.4%
PARTICIPATION LOANS	13,908,795	10.6%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	131,243,810	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	3,201,202	2.44%
60 DAYS PAST DUE	1,064,966	0.81%
90 DAYS PAST DUE	1,017,679	0.78%
120+ DAYS PAST DUE	917,204	0.70%
TOTAL DELINQUENT	6,201,051	4.72%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	59,866,288	45.6%
TAXABLE	28,557,117	21.8%
RURAL	14,156,249	10.8%
TAXABLE FIRST-TIME HOMEBUYER	25,190,438	19.2%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	1,701,121	1.3%
OTHER LOAN PROGRAM	1,772,597	1.4%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	102,439,435	78.1%
MULTI-FAMILY	0	0.0%
CONDO	20,610,996	15.7%
DUPLEX	5,661,785	4.3%
3-PLEX/4-PLEX	1,369,196	1.0%
OTHER PROPERTY TYPE	1,162,398	0.9%

GEOGRAPHIC REGION

ANCHORAGE	51,509,228	39.2%
WASILLA/PALMER	20,122,440	15.3%
FAIRBANKS/NORTH POLE	16,419,959	12.5%
JUNEAU/KETCHIKAN	10,555,938	8.0%
KENAI/SOLDOTNA/HOMER	10,897,135	8.3%
EAGLE RIVER/CHUGIAK	5,595,760	4.3%
KODIAK ISLAND	3,379,392	2.6%
OTHER GEOGRAPHIC REGION	12,763,958	9.7%

MORTGAGE INSURANCE

UNINSURED	46,836,512	35.7%
PRIMARY MORTGAGE INSURANCE	31,733,722	24.2%
FEDERALLY INSURED - FHA	22,561,036	17.2%
FEDERALLY INSURED - VA	5,727,357	4.4%
FEDERALLY INSURED - RD	13,883,151	10.6%
FEDERALLY INSURED - HUD 184	10,502,032	8.0%

SELLER SERVICER

WELLS FARGO	56,328,492	42.9%
ALASKA USA	35,802,633	27.3%
OTHER SELLER SERVICER	25,877,140	19.7%
FIRST NATIONAL BANK OF AK	13,235,545	10.1%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

121 **MORTGAGE REVENUE BONDS 2010 SERIES A & B**

Weighted Average Interest Rate	4.652%
Weighted Average Remaining Term	301
Weighted Average Loan To Value	82

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	112,892,388	98.7%
PARTICIPATION LOANS	1,456,879	1.3%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	114,349,268	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	3,111,169	2.72%
60 DAYS PAST DUE	427,670	0.37%
90 DAYS PAST DUE	413,900	0.36%
120+ DAYS PAST DUE	529,073	0.46%
TOTAL DELINQUENT	4,481,812	3.92%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	80,837,361	70.7%
TAXABLE	15,267,303	13.4%
RURAL	11,054,442	9.7%
TAXABLE FIRST-TIME HOMEBUYER	6,561,804	5.7%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	628,359	0.5%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	90,016,952	78.7%
MULTI-FAMILY	0	0.0%
CONDO	18,332,242	16.0%
DUPLEX	5,201,725	4.5%
3-PLEX/4-PLEX	700,344	0.6%
OTHER PROPERTY TYPE	98,004	0.1%

GEOGRAPHIC REGION

ANCHORAGE	48,724,523	42.6%
WASILLA/PALMER	16,968,970	14.8%
FAIRBANKS/NORTH POLE	13,282,897	11.6%
JUNEAU/KETCHIKAN	8,561,223	7.5%
KENAI/SOLDOTNA/HOMER	7,419,681	6.5%
EAGLE RIVER/CHUGIAK	4,024,071	3.5%
KODIAK ISLAND	2,917,364	2.6%
OTHER GEOGRAPHIC REGION	12,450,538	10.9%

MORTGAGE INSURANCE

UNINSURED	32,576,690	28.5%
PRIMARY MORTGAGE INSURANCE	18,211,366	15.9%
FEDERALLY INSURED - FHA	30,774,717	26.9%
FEDERALLY INSURED - VA	4,370,417	3.8%
FEDERALLY INSURED - RD	17,002,148	14.9%
FEDERALLY INSURED - HUD 184	11,413,929	10.0%

SELLER SERVICER

WELLS FARGO	55,175,477	48.3%
ALASKA USA	33,673,819	29.4%
OTHER SELLER SERVICER	17,609,690	15.4%
FIRST NATIONAL BANK OF AK	7,890,281	6.9%

122 MORTGAGE REVENUE BONDS 2011 SERIES A & B

Weighted Average Interest Rate	4.029%
Weighted Average Remaining Term	288
Weighted Average Loan To Value	78

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	163,905,746	92.5%
PARTICIPATION LOANS	13,208,932	7.5%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	177,114,678	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	3,708,324	2.09%
60 DAYS PAST DUE	1,508,035	0.85%
90 DAYS PAST DUE	529,652	0.30%
120+ DAYS PAST DUE	1,877,785	1.06%
TOTAL DELINQUENT	7,623,797	4.30%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	118,611,564	67.0%
TAXABLE	19,893,246	11.2%
RURAL	26,392,500	14.9%
TAXABLE FIRST-TIME HOMEBUYER	10,939,206	6.2%
MULTI-FAMILY/SPECIAL NEEDS	444,179	0.3%
VETERANS MORTGAGE PROGRAM	246,528	0.1%
OTHER LOAN PROGRAM	587,456	0.3%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	143,453,316	81.0%
MULTI-FAMILY	0	0.0%
CONDO	24,690,357	13.9%
DUPLEX	7,786,402	4.4%
3-PLEX/4-PLEX	593,324	0.3%
OTHER PROPERTY TYPE	591,280	0.3%

GEOGRAPHIC REGION

ANCHORAGE	71,529,020	40.4%
WASILLA/PALMER	27,056,840	15.3%
FAIRBANKS/NORTH POLE	15,700,974	8.9%
JUNEAU/KETCHIKAN	13,489,934	7.6%
KENAI/SOLDOTNA/HOMER	15,207,822	8.6%
EAGLE RIVER/CHUGIAK	5,967,557	3.4%
KODIAK ISLAND	8,898,766	5.0%
OTHER GEOGRAPHIC REGION	19,263,766	10.9%

MORTGAGE INSURANCE

UNINSURED	67,482,533	38.1%
PRIMARY MORTGAGE INSURANCE	24,462,979	13.8%
FEDERALLY INSURED - FHA	33,835,736	19.1%
FEDERALLY INSURED - VA	10,076,859	5.7%
FEDERALLY INSURED - RD	24,289,855	13.7%
FEDERALLY INSURED - HUD 184	16,966,717	9.6%

SELLER SERVICER

WELLS FARGO	83,752,179	47.3%
ALASKA USA	51,659,279	29.2%
OTHER SELLER SERVICER	24,473,945	13.8%
FIRST NATIONAL BANK OF AK	17,229,275	9.7%

210 VETERANS COLLATERALIZED BONDS 2016 FIRST

Weighted Average Interest Rate	5.111%
Weighted Average Remaining Term	288
Weighted Average Loan To Value	85

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	51,343,108	97.2%
PARTICIPATION LOANS	1,478,864	2.8%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	52,821,973	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	2,981,451	5.64%
60 DAYS PAST DUE	1,053,423	1.99%
90 DAYS PAST DUE	118,831	0.22%
120+ DAYS PAST DUE	624,084	1.18%
TOTAL DELINQUENT	4,777,789	9.05%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	177,398	0.3%
TAXABLE	2,953,470	5.6%
RURAL	2,235,288	4.2%
TAXABLE FIRST-TIME HOMEBUYER	3,146,849	6.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	44,308,967	83.9%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	47,152,696	89.3%
MULTI-FAMILY	0	0.0%
CONDO	3,173,897	6.0%
DUPLEX	1,465,730	2.8%
3-PLEX/4-PLEX	1,029,649	1.9%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	10,625,691	20.1%
WASILLA/PALMER	11,489,372	21.8%
FAIRBANKS/NORTH POLE	16,787,950	31.8%
JUNEAU/KETCHIKAN	1,401,145	2.7%
KENAI/SOLDOTNA/HOMER	1,443,247	2.7%
EAGLE RIVER/CHUGIAK	5,965,111	11.3%
KODIAK ISLAND	1,088,191	2.1%
OTHER GEOGRAPHIC REGION	4,021,266	7.6%

MORTGAGE INSURANCE

UNINSURED	8,615,778	16.3%
PRIMARY MORTGAGE INSURANCE	2,982,286	5.6%
FEDERALLY INSURED - FHA	2,637,576	5.0%
FEDERALLY INSURED - VA	36,903,716	69.9%
FEDERALLY INSURED - RD	755,715	1.4%
FEDERALLY INSURED - HUD 184	926,902	1.8%

SELLER SERVICER

WELLS FARGO	22,786,315	43.1%
ALASKA USA	14,473,355	27.4%
OTHER SELLER SERVICER	9,426,100	17.8%
FIRST NATIONAL BANK OF AK	6,136,203	11.6%

405 GENERAL MORTGAGE REVENUE BONDS II 2012 SERIES A & B

Weighted Average Interest Rate	4.531%
Weighted Average Remaining Term	292
Weighted Average Loan To Value	78

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	128,194,204	97.7%
PARTICIPATION LOANS	3,005,655	2.3%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	131,199,859	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	2,322,207	1.77%
60 DAYS PAST DUE	952,227	0.73%
90 DAYS PAST DUE	289,735	0.22%
120+ DAYS PAST DUE	949,235	0.72%
TOTAL DELINQUENT	4,513,405	3.44%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	4,313,458	3.3%
TAXABLE	57,742,797	44.0%
RURAL	28,359,164	21.6%
TAXABLE FIRST-TIME HOMEBUYER	34,489,695	26.3%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	1,757,196	1.3%
OTHER LOAN PROGRAM	4,537,550	3.5%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	109,129,858	83.2%
MULTI-FAMILY	0	0.0%
CONDO	9,915,351	7.6%
DUPLEX	11,228,618	8.6%
3-PLEX/4-PLEX	858,254	0.7%
OTHER PROPERTY TYPE	67,778	0.1%

GEOGRAPHIC REGION

ANCHORAGE	43,378,554	33.1%
WASILLA/PALMER	15,274,610	11.6%
FAIRBANKS/NORTH POLE	13,115,042	10.0%
JUNEAU/KETCHIKAN	14,395,204	11.0%
KENAI/SOLDOTNA/HOMER	10,690,531	8.1%
EAGLE RIVER/CHUGIAK	8,305,987	6.3%
KODIAK ISLAND	5,344,423	4.1%
OTHER GEOGRAPHIC REGION	20,695,508	15.8%

MORTGAGE INSURANCE

UNINSURED	61,966,707	47.2%
PRIMARY MORTGAGE INSURANCE	31,420,954	23.9%
FEDERALLY INSURED - FHA	15,323,823	11.7%
FEDERALLY INSURED - VA	7,374,864	5.6%
FEDERALLY INSURED - RD	4,557,062	3.5%
FEDERALLY INSURED - HUD 184	10,556,450	8.0%

SELLER SERVICER

WELLS FARGO	57,212,449	43.6%
ALASKA USA	26,316,983	20.1%
OTHER SELLER SERVICER	30,363,071	23.1%
FIRST NATIONAL BANK OF AK	17,307,356	13.2%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

501 **GOVERNMENTAL PURPOSE BONDS 1997 SERIES A**

Weighted Average Interest Rate	3.395%
Weighted Average Remaining Term	186
Weighted Average Loan To Value	80

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	15,733,936	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	15,733,936	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	0	0.00%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	0	0.00%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
TAXABLE	0	0.0%
RURAL	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	15,733,936	100.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	0	0.0%
MULTI-FAMILY	15,733,936	100.0%
CONDO	0	0.0%
DUPLEX	0	0.0%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	15,733,936	100.0%
WASILLA/PALMER	0	0.0%
FAIRBANKS/NORTH POLE	0	0.0%
JUNEAU/KETCHIKAN	0	0.0%
KENAI/SOLDOTNA/HOMER	0	0.0%
EAGLE RIVER/CHUGIAK	0	0.0%
KODIAK ISLAND	0	0.0%
OTHER GEOGRAPHIC REGION	0	0.0%

MORTGAGE INSURANCE

UNINSURED	15,733,936	100.0%
PRIMARY MORTGAGE INSURANCE	0	0.0%
FEDERALLY INSURED - FHA	0	0.0%
FEDERALLY INSURED - VA	0	0.0%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	0	0.0%

SELLER SERVICER

WELLS FARGO	0	0.0%
ALASKA USA	0	0.0%
OTHER SELLER SERVICER	15,733,936	100.0%
FIRST NATIONAL BANK OF AK	0	0.0%

502 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D

Weighted Average Interest Rate	3.785%
Weighted Average Remaining Term	293
Weighted Average Loan To Value	78

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	163,730,327	78.7%
PARTICIPATION LOANS	44,194,021	21.3%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	207,924,349	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	4,130,464	1.99%
60 DAYS PAST DUE	1,263,019	0.61%
90 DAYS PAST DUE	1,523,741	0.73%
120+ DAYS PAST DUE	1,364,163	0.66%
TOTAL DELINQUENT	8,281,387	3.98%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	35,430,519	17.0%
TAXABLE	61,024,185	29.3%
RURAL	46,036,983	22.1%
TAXABLE FIRST-TIME HOMEBUYER	52,666,406	25.3%
MULTI-FAMILY/SPECIAL NEEDS	3,938,415	1.9%
VETERANS MORTGAGE PROGRAM	4,539,765	2.2%
OTHER LOAN PROGRAM	4,288,075	2.1%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	167,748,272	80.7%
MULTI-FAMILY	3,804,670	1.8%
CONDO	20,473,803	9.8%
DUPLEX	12,856,832	6.2%
3-PLEX/4-PLEX	2,910,672	1.4%
OTHER PROPERTY TYPE	130,100	0.1%

GEOGRAPHIC REGION

ANCHORAGE	81,913,887	39.4%
WASILLA/PALMER	20,331,135	9.8%
FAIRBANKS/NORTH POLE	22,142,576	10.6%
JUNEAU/KETCHIKAN	19,459,474	9.4%
KENAI/SOLDOTNA/HOMER	16,403,142	7.9%
EAGLE RIVER/CHUGIAK	8,898,334	4.3%
KODIAK ISLAND	6,643,236	3.2%
OTHER GEOGRAPHIC REGION	32,132,565	15.5%

MORTGAGE INSURANCE

UNINSURED	92,858,793	44.7%
PRIMARY MORTGAGE INSURANCE	64,342,576	30.9%
FEDERALLY INSURED - FHA	18,679,575	9.0%
FEDERALLY INSURED - VA	11,061,811	5.3%
FEDERALLY INSURED - RD	7,345,594	3.5%
FEDERALLY INSURED - HUD 184	13,636,001	6.6%

SELLER SERVICER

WELLS FARGO	84,133,103	40.5%
ALASKA USA	47,694,517	22.9%
OTHER SELLER SERVICER	47,641,507	22.9%
FIRST NATIONAL BANK OF AK	28,455,222	13.7%

602 STATE CAPITAL PROJECT BONDS 2002 SERIES A

Weighted Average Interest Rate	5.123%
Weighted Average Remaining Term	252
Weighted Average Loan To Value	69

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	45,853,528	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	45,853,528	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	1,406,409	3.07%
60 DAYS PAST DUE	392,166	0.86%
90 DAYS PAST DUE	58,566	0.13%
120+ DAYS PAST DUE	245,104	0.53%
TOTAL DELINQUENT	2,102,246	4.58%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	7,563,236	16.5%
TAXABLE	7,836,007	17.1%
RURAL	16,013,627	34.9%
TAXABLE FIRST-TIME HOMEBUYER	7,156,449	15.6%
MULTI-FAMILY/SPECIAL NEEDS	5,805,988	12.7%
VETERANS MORTGAGE PROGRAM	1,478,222	3.2%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	35,577,306	77.6%
MULTI-FAMILY	5,805,988	12.7%
CONDO	2,703,979	5.9%
DUPLEX	1,358,640	3.0%
3-PLEX/4-PLEX	278,876	0.6%
OTHER PROPERTY TYPE	128,739	0.3%

GEOGRAPHIC REGION

ANCHORAGE	13,534,374	29.5%
WASILLA/PALMER	7,133,685	15.6%
FAIRBANKS/NORTH POLE	3,384,887	7.4%
JUNEAU/KETCHIKAN	2,216,235	4.8%
KENAI/SOLDOTNA/HOMER	6,431,187	14.0%
EAGLE RIVER/CHUGIAK	222,234	0.5%
KODIAK ISLAND	2,443,995	5.3%
OTHER GEOGRAPHIC REGION	10,486,931	22.9%

MORTGAGE INSURANCE

UNINSURED	28,395,948	61.9%
PRIMARY MORTGAGE INSURANCE	4,624,111	10.1%
FEDERALLY INSURED - FHA	7,030,842	15.3%
FEDERALLY INSURED - VA	3,128,676	6.8%
FEDERALLY INSURED - RD	2,281,231	5.0%
FEDERALLY INSURED - HUD 184	392,719	0.9%

SELLER SERVICER

WELLS FARGO	18,916,729	41.3%
ALASKA USA	11,350,048	24.8%
OTHER SELLER SERVICER	8,014,969	17.5%
FIRST NATIONAL BANK OF AK	7,571,782	16.5%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

604 STATE CAPITAL PROJECT BONDS 2007 SERIES A, B

Weighted Average Interest Rate	5.758%
Weighted Average Remaining Term	238
Weighted Average Loan To Value	67

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	6,544,160	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	6,544,160	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	245,283	3.75%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	173,747	2.65%
TOTAL DELINQUENT	419,030	6.40%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
TAXABLE	1,584,466	24.2%
RURAL	2,322,518	35.5%
TAXABLE FIRST-TIME HOMEBUYER	1,969,066	30.1%
MULTI-FAMILY/SPECIAL NEEDS	668,110	10.2%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	4,974,673	76.0%
MULTI-FAMILY	668,110	10.2%
CONDO	160,512	2.5%
DUPLEX	740,865	11.3%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	2,257,055	34.5%
WASILLA/PALMER	1,168,926	17.9%
FAIRBANKS/NORTH POLE	0	0.0%
JUNEAU/KETCHIKAN	246,550	3.8%
KENAI/SOLDOTNA/HOMER	263,497	4.0%
EAGLE RIVER/CHUGIAK	572,462	8.7%
KODIAK ISLAND	304,214	4.6%
OTHER GEOGRAPHIC REGION	1,731,457	26.5%

MORTGAGE INSURANCE

UNINSURED	3,238,107	49.5%
PRIMARY MORTGAGE INSURANCE	2,049,339	31.3%
FEDERALLY INSURED - FHA	921,461	14.1%
FEDERALLY INSURED - VA	128,899	2.0%
FEDERALLY INSURED - RD	206,354	3.2%
FEDERALLY INSURED - HUD 184	0	0.0%

SELLER SERVICER

WELLS FARGO	4,170,428	63.7%
ALASKA USA	994,383	15.2%
OTHER SELLER SERVICER	282,732	4.3%
FIRST NATIONAL BANK OF AK	1,096,617	16.8%

605 STATE CAPITAL PROJECT BONDS 2011 SERIES A

Weighted Average Interest Rate	5.287%
Weighted Average Remaining Term	261
Weighted Average Loan To Value	70

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	87,296,481	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	87,296,481	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	2,552,490	2.92%
60 DAYS PAST DUE	1,218,452	1.40%
90 DAYS PAST DUE	178,570	0.20%
120+ DAYS PAST DUE	205,129	0.23%
TOTAL DELINQUENT	4,154,642	4.76%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	24,135,832	27.6%
TAXABLE	16,796,467	19.2%
RURAL	13,425,466	15.4%
TAXABLE FIRST-TIME HOMEBUYER	10,279,732	11.8%
MULTI-FAMILY/SPECIAL NEEDS	10,682,327	12.2%
VETERANS MORTGAGE PROGRAM	6,674,569	7.6%
OTHER LOAN PROGRAM	5,302,089	6.1%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	65,669,870	75.2%
MULTI-FAMILY	8,814,561	10.1%
CONDO	8,697,363	10.0%
DUPLEX	3,482,046	4.0%
3-PLEX/4-PLEX	253,348	0.3%
OTHER PROPERTY TYPE	379,293	0.4%

GEOGRAPHIC REGION

ANCHORAGE	39,903,092	45.7%
WASILLA/PALMER	9,250,266	10.6%
FAIRBANKS/NORTH POLE	9,415,292	10.8%
JUNEAU/KETCHIKAN	5,257,121	6.0%
KENAI/SOLDOTNA/HOMER	7,319,370	8.4%
EAGLE RIVER/CHUGIAK	2,443,110	2.8%
KODIAK ISLAND	3,591,265	4.1%
OTHER GEOGRAPHIC REGION	10,116,964	11.6%

MORTGAGE INSURANCE

UNINSURED	43,500,049	49.8%
PRIMARY MORTGAGE INSURANCE	16,947,098	19.4%
FEDERALLY INSURED - FHA	14,274,488	16.4%
FEDERALLY INSURED - VA	6,763,256	7.7%
FEDERALLY INSURED - RD	4,410,199	5.1%
FEDERALLY INSURED - HUD 184	1,401,391	1.6%

SELLER SERVICER

WELLS FARGO	34,902,060	40.0%
ALASKA USA	21,340,440	24.4%
OTHER SELLER SERVICER	15,505,264	17.8%
FIRST NATIONAL BANK OF AK	15,548,717	17.8%

606 STATE CAPITAL PROJECT BONDS 2012 SERIES A & B

Weighted Average Interest Rate	5.453%
Weighted Average Remaining Term	269
Weighted Average Loan To Value	70

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	99,525,350	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	99,525,350	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	8,979,861	9.02%
60 DAYS PAST DUE	768,195	0.77%
90 DAYS PAST DUE	25,357	0.03%
120+ DAYS PAST DUE	935,380	0.94%
TOTAL DELINQUENT	10,708,792	10.76%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	2,928,294	2.9%
TAXABLE	12,607,748	12.7%
RURAL	10,711,513	10.8%
TAXABLE FIRST-TIME HOMEBUYER	12,817,360	12.9%
MULTI-FAMILY/SPECIAL NEEDS	55,731,182	56.0%
VETERANS MORTGAGE PROGRAM	3,643,227	3.7%
OTHER LOAN PROGRAM	1,086,027	1.1%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	44,938,834	45.2%
MULTI-FAMILY	47,611,203	47.8%
CONDO	2,663,785	2.7%
DUPLEX	3,324,398	3.3%
3-PLEX/4-PLEX	912,102	0.9%
OTHER PROPERTY TYPE	75,029	0.1%

GEOGRAPHIC REGION

ANCHORAGE	40,326,662	40.5%
WASILLA/PALMER	12,214,577	12.3%
FAIRBANKS/NORTH POLE	12,331,534	12.4%
JUNEAU/KETCHIKAN	10,421,781	10.5%
KENAI/SOLDOTNA/HOMER	7,863,105	7.9%
EAGLE RIVER/CHUGIAK	1,974,078	2.0%
KODIAK ISLAND	2,449,213	2.5%
OTHER GEOGRAPHIC REGION	11,944,400	12.0%

MORTGAGE INSURANCE

UNINSURED	75,396,149	75.8%
PRIMARY MORTGAGE INSURANCE	12,739,433	12.8%
FEDERALLY INSURED - FHA	2,209,226	2.2%
FEDERALLY INSURED - VA	4,936,495	5.0%
FEDERALLY INSURED - RD	1,159,498	1.2%
FEDERALLY INSURED - HUD 184	3,084,548	3.1%

SELLER SERVICER

WELLS FARGO	30,776,334	30.9%
ALASKA USA	14,765,510	14.8%
OTHER SELLER SERVICER	28,626,478	28.8%
FIRST NATIONAL BANK OF AK	25,357,028	25.5%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

607 STATE CAPITAL PROJECT BONDS 2013 SERIES A & B

Weighted Average Interest Rate	4.743%
Weighted Average Remaining Term	302
Weighted Average Loan To Value	78

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	159,978,055	99.7%
PARTICIPATION LOANS	431,218	0.3%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	160,409,274	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	1,423,749	0.89%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	839,215	0.52%
TOTAL DELINQUENT	2,262,964	1.41%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	4,438,671	2.8%
TAXABLE	25,826,714	16.1%
RURAL	25,563,763	15.9%
TAXABLE FIRST-TIME HOMEBUYER	39,144,844	24.4%
MULTI-FAMILY/SPECIAL NEEDS	55,925,893	34.9%
VETERANS MORTGAGE PROGRAM	4,171,856	2.6%
OTHER LOAN PROGRAM	5,337,533	3.3%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	97,860,799	61.0%
MULTI-FAMILY	45,046,872	28.1%
CONDO	9,622,323	6.0%
DUPLEX	5,927,915	3.7%
3-PLEX/4-PLEX	1,269,117	0.8%
OTHER PROPERTY TYPE	682,248	0.4%

GEOGRAPHIC REGION

ANCHORAGE	77,963,750	48.6%
WASILLA/PALMER	15,498,844	9.7%
FAIRBANKS/NORTH POLE	13,498,457	8.4%
JUNEAU/KETCHIKAN	11,574,442	7.2%
KENAI/SOLDOTNA/HOMER	14,369,190	9.0%
EAGLE RIVER/CHUGIAK	10,469,226	6.5%
KODIAK ISLAND	3,640,494	2.3%
OTHER GEOGRAPHIC REGION	13,394,871	8.4%

MORTGAGE INSURANCE

UNINSURED	104,728,397	65.3%
PRIMARY MORTGAGE INSURANCE	41,249,831	25.7%
FEDERALLY INSURED - FHA	3,348,577	2.1%
FEDERALLY INSURED - VA	4,488,741	2.8%
FEDERALLY INSURED - RD	2,288,898	1.4%
FEDERALLY INSURED - HUD 184	4,304,831	2.7%

SELLER SERVICER

WELLS FARGO	52,076,043	32.5%
ALASKA USA	31,311,905	19.5%
OTHER SELLER SERVICER	33,996,695	21.2%
FIRST NATIONAL BANK OF AK	43,024,631	26.8%

608 STATE CAPITAL PROJECT BONDS 2014 SERIES A

Weighted Average Interest Rate	4.952%
Weighted Average Remaining Term	292
Weighted Average Loan To Value	74

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	110,109,826	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	110,109,826	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	1,808,703	1.64%
60 DAYS PAST DUE	771,779	0.70%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	894,893	0.81%
TOTAL DELINQUENT	3,475,375	3.16%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	4,895,492	4.4%
TAXABLE	36,419,625	33.1%
RURAL	14,632,888	13.3%
TAXABLE FIRST-TIME HOMEBUYER	17,432,304	15.8%
MULTI-FAMILY/SPECIAL NEEDS	31,915,641	29.0%
VETERANS MORTGAGE PROGRAM	1,424,646	1.3%
OTHER LOAN PROGRAM	3,389,229	3.1%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	67,701,010	61.5%
MULTI-FAMILY	30,932,835	28.1%
CONDO	4,191,276	3.8%
DUPLEX	6,002,559	5.5%
3-PLEX/4-PLEX	1,196,610	1.1%
OTHER PROPERTY TYPE	85,536	0.1%

GEOGRAPHIC REGION

ANCHORAGE	51,726,104	47.0%
WASILLA/PALMER	11,672,631	10.6%
FAIRBANKS/NORTH POLE	7,406,207	6.7%
JUNEAU/KETCHIKAN	6,197,198	5.6%
KENAI/SOLDOTNA/HOMER	8,792,226	8.0%
EAGLE RIVER/CHUGIAK	6,846,679	6.2%
KODIAK ISLAND	3,556,893	3.2%
OTHER GEOGRAPHIC REGION	13,911,887	12.6%

MORTGAGE INSURANCE

UNINSURED	67,646,783	61.4%
PRIMARY MORTGAGE INSURANCE	26,094,687	23.7%
FEDERALLY INSURED - FHA	4,227,118	3.8%
FEDERALLY INSURED - VA	3,697,256	3.4%
FEDERALLY INSURED - RD	2,759,449	2.5%
FEDERALLY INSURED - HUD 184	5,684,533	5.2%

SELLER SERVICER

WELLS FARGO	38,897,184	35.3%
ALASKA USA	23,534,241	21.4%
OTHER SELLER SERVICER	22,187,482	20.2%
FIRST NATIONAL BANK OF AK	25,490,919	23.2%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

609 STATE CAPITAL PROJECT BONDS 2014 SERIES B

Weighted Average Interest Rate	5.264%
Weighted Average Remaining Term	265
Weighted Average Loan To Value	69

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	33,265,810	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	33,265,810	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	808,039	2.43%
60 DAYS PAST DUE	152,693	0.46%
90 DAYS PAST DUE	146,414	0.44%
120+ DAYS PAST DUE	70,429	0.21%
TOTAL DELINQUENT	1,177,575	3.54%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	3,098,351	9.3%
TAXABLE	4,452,834	13.4%
RURAL	14,946,449	44.9%
TAXABLE FIRST-TIME HOMEBUYER	3,819,986	11.5%
MULTI-FAMILY/SPECIAL NEEDS	5,664,916	17.0%
VETERANS MORTGAGE PROGRAM	447,600	1.3%
OTHER LOAN PROGRAM	835,673	2.5%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	24,007,608	72.2%
MULTI-FAMILY	4,708,267	14.2%
CONDO	2,258,233	6.8%
DUPLEX	1,239,993	3.7%
3-PLEX/4-PLEX	651,426	2.0%
OTHER PROPERTY TYPE	400,283	1.2%

GEOGRAPHIC REGION

ANCHORAGE	8,469,648	25.5%
WASILLA/PALMER	3,296,509	9.9%
FAIRBANKS/NORTH POLE	2,550,912	7.7%
JUNEAU/KETCHIKAN	2,091,811	6.3%
KENAI/SOLDOTNA/HOMER	4,073,888	12.2%
EAGLE RIVER/CHUGIAK	1,394,407	4.2%
KODIAK ISLAND	1,649,926	5.0%
OTHER GEOGRAPHIC REGION	9,738,710	29.3%

MORTGAGE INSURANCE

UNINSURED	20,905,815	62.8%
PRIMARY MORTGAGE INSURANCE	4,066,218	12.2%
FEDERALLY INSURED - FHA	4,696,179	14.1%
FEDERALLY INSURED - VA	1,622,837	4.9%
FEDERALLY INSURED - RD	1,627,235	4.9%
FEDERALLY INSURED - HUD 184	347,526	1.0%

SELLER SERVICER

WELLS FARGO	10,666,932	32.1%
ALASKA USA	8,921,237	26.8%
OTHER SELLER SERVICER	7,051,523	21.2%
FIRST NATIONAL BANK OF AK	6,626,118	19.9%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

610 STATE CAPITAL PROJECT BONDS 2014 SERIES C

Weighted Average Interest Rate	5.682%
Weighted Average Remaining Term	382
Weighted Average Loan To Value	77

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	166,456,655	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	166,456,655	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	787,421	0.47%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	787,421	0.47%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	421,328	0.3%
TAXABLE	21,649,909	13.0%
RURAL	31,258,524	18.8%
TAXABLE FIRST-TIME HOMEBUYER	25,014,393	15.0%
MULTI-FAMILY/SPECIAL NEEDS	83,828,284	50.4%
VETERANS MORTGAGE PROGRAM	3,666,192	2.2%
OTHER LOAN PROGRAM	618,026	0.4%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	69,723,043	41.9%
MULTI-FAMILY	82,044,076	49.3%
CONDO	4,742,922	2.8%
DUPLEX	7,153,507	4.3%
3-PLEX/4-PLEX	2,628,060	1.6%
OTHER PROPERTY TYPE	165,049	0.1%

GEOGRAPHIC REGION

ANCHORAGE	29,277,041	17.6%
WASILLA/PALMER	7,399,380	4.4%
FAIRBANKS/NORTH POLE	81,724,710	49.1%
JUNEAU/KETCHIKAN	7,960,217	4.8%
KENAI/SOLDOTNA/HOMER	10,669,345	6.4%
EAGLE RIVER/CHUGIAK	6,230,080	3.7%
KODIAK ISLAND	4,158,994	2.5%
OTHER GEOGRAPHIC REGION	19,036,889	11.4%

MORTGAGE INSURANCE

UNINSURED	57,940,744	34.8%
PRIMARY MORTGAGE INSURANCE	96,190,147	57.8%
FEDERALLY INSURED - FHA	1,322,560	0.8%
FEDERALLY INSURED - VA	4,620,173	2.8%
FEDERALLY INSURED - RD	2,349,061	1.4%
FEDERALLY INSURED - HUD 184	4,033,969	2.4%

SELLER SERVICER

WELLS FARGO	27,512,452	16.5%
ALASKA USA	15,499,627	9.3%
OTHER SELLER SERVICER	103,220,475	62.0%
FIRST NATIONAL BANK OF AK	20,224,102	12.1%

611 STATE CAPITAL PROJECT BONDS 2014 SERIES D

Weighted Average Interest Rate	4.899%
Weighted Average Remaining Term	329
Weighted Average Loan To Value	81

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	92,649,606	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	92,649,606	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	359,102	0.39%
60 DAYS PAST DUE	431,739	0.47%
90 DAYS PAST DUE	165,337	0.18%
120+ DAYS PAST DUE	353,891	0.38%
TOTAL DELINQUENT	1,310,070	1.41%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	15,542,144	16.8%
TAXABLE	52,744,115	56.9%
RURAL	4,568,860	4.9%
TAXABLE FIRST-TIME HOMEBUYER	3,897,775	4.2%
MULTI-FAMILY/SPECIAL NEEDS	9,594,857	10.4%
VETERANS MORTGAGE PROGRAM	4,970,403	5.4%
OTHER LOAN PROGRAM	1,331,451	1.4%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	67,686,733	73.1%
MULTI-FAMILY	9,594,857	10.4%
CONDO	7,847,893	8.5%
DUPLEX	6,044,703	6.5%
3-PLEX/4-PLEX	1,313,099	1.4%
OTHER PROPERTY TYPE	162,320	0.2%

GEOGRAPHIC REGION

ANCHORAGE	43,019,740	46.4%
WASILLA/PALMER	13,950,113	15.1%
FAIRBANKS/NORTH POLE	7,661,820	8.3%
JUNEAU/KETCHIKAN	6,298,151	6.8%
KENAI/SOLDOTNA/HOMER	5,368,484	5.8%
EAGLE RIVER/CHUGIAK	9,014,066	9.7%
KODIAK ISLAND	2,756,535	3.0%
OTHER GEOGRAPHIC REGION	4,580,697	4.9%

MORTGAGE INSURANCE

UNINSURED	38,271,843	41.3%
PRIMARY MORTGAGE INSURANCE	39,951,428	43.1%
FEDERALLY INSURED - FHA	3,681,623	4.0%
FEDERALLY INSURED - VA	4,887,550	5.3%
FEDERALLY INSURED - RD	2,580,824	2.8%
FEDERALLY INSURED - HUD 184	3,276,338	3.5%

SELLER SERVICER

WELLS FARGO	44,179,403	47.7%
ALASKA USA	21,497,406	23.2%
OTHER SELLER SERVICER	17,461,767	18.8%
FIRST NATIONAL BANK OF AK	9,511,030	10.3%

612 STATE CAPITAL PROJECT BONDS 2015 SERIES A

Weighted Average Interest Rate	5.026%
Weighted Average Remaining Term	279
Weighted Average Loan To Value	77

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	125,367,138	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	125,367,138	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	3,906,558	3.12%
60 DAYS PAST DUE	1,181,717	0.94%
90 DAYS PAST DUE	326,016	0.26%
120+ DAYS PAST DUE	1,045,638	0.83%
TOTAL DELINQUENT	6,459,928	5.15%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	12,251,167	9.8%
TAXABLE	26,951,790	21.5%
RURAL	32,596,304	26.0%
TAXABLE FIRST-TIME HOMEBUYER	21,320,398	17.0%
MULTI-FAMILY/SPECIAL NEEDS	17,648,832	14.1%
VETERANS MORTGAGE PROGRAM	11,492,247	9.2%
OTHER LOAN PROGRAM	3,106,400	2.5%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	97,151,595	77.5%
MULTI-FAMILY	11,126,787	8.9%
CONDO	9,462,146	7.5%
DUPLEX	5,780,022	4.6%
3-PLEX/4-PLEX	1,162,123	0.9%
OTHER PROPERTY TYPE	684,465	0.5%

GEOGRAPHIC REGION

ANCHORAGE	46,789,708	37.3%
WASILLA/PALMER	13,802,945	11.0%
FAIRBANKS/NORTH POLE	13,243,084	10.6%
JUNEAU/KETCHIKAN	9,460,918	7.5%
KENAI/SOLDOTNA/HOMER	8,389,567	6.7%
EAGLE RIVER/CHUGIAK	6,833,995	5.5%
KODIAK ISLAND	6,233,291	5.0%
OTHER GEOGRAPHIC REGION	20,613,630	16.4%

MORTGAGE INSURANCE

UNINSURED	65,968,544	52.6%
PRIMARY MORTGAGE INSURANCE	20,763,963	16.6%
FEDERALLY INSURED - FHA	11,551,049	9.2%
FEDERALLY INSURED - VA	14,101,967	11.2%
FEDERALLY INSURED - RD	5,088,695	4.1%
FEDERALLY INSURED - HUD 184	7,892,922	6.3%

SELLER SERVICER

WELLS FARGO	51,532,611	41.1%
ALASKA USA	24,332,845	19.4%
OTHER SELLER SERVICER	29,269,408	23.3%
FIRST NATIONAL BANK OF AK	20,232,274	16.1%

613 STATE CAPITAL PROJECT BONDS 2015 SERIES B

Weighted Average Interest Rate	5.248%
Weighted Average Remaining Term	263
Weighted Average Loan To Value	70

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	109,001,352	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	109,001,352	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	2,521,050	2.31%
60 DAYS PAST DUE	1,419,536	1.30%
90 DAYS PAST DUE	610,338	0.56%
120+ DAYS PAST DUE	337,619	0.31%
TOTAL DELINQUENT	4,888,542	4.48%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	19,163,680	17.6%
TAXABLE	21,903,935	20.1%
RURAL	26,780,414	24.6%
TAXABLE FIRST-TIME HOMEBUYER	11,561,065	10.6%
MULTI-FAMILY/SPECIAL NEEDS	19,315,536	17.7%
VETERANS MORTGAGE PROGRAM	9,118,383	8.4%
OTHER LOAN PROGRAM	1,158,338	1.1%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	72,544,490	66.6%
MULTI-FAMILY	17,441,333	16.0%
CONDO	9,675,623	8.9%
DUPLEX	6,835,305	6.3%
3-PLEX/4-PLEX	923,225	0.8%
OTHER PROPERTY TYPE	1,581,375	1.5%

GEOGRAPHIC REGION

ANCHORAGE	45,978,570	42.2%
WASILLA/PALMER	9,874,192	9.1%
FAIRBANKS/NORTH POLE	9,153,852	8.4%
JUNEAU/KETCHIKAN	8,564,081	7.9%
KENAI/SOLDOTNA/HOMER	7,919,268	7.3%
EAGLE RIVER/CHUGIAK	4,783,798	4.4%
KODIAK ISLAND	5,142,940	4.7%
OTHER GEOGRAPHIC REGION	17,584,651	16.1%

MORTGAGE INSURANCE

UNINSURED	62,390,992	57.2%
PRIMARY MORTGAGE INSURANCE	14,795,749	13.6%
FEDERALLY INSURED - FHA	13,417,201	12.3%
FEDERALLY INSURED - VA	11,624,419	10.7%
FEDERALLY INSURED - RD	4,186,777	3.8%
FEDERALLY INSURED - HUD 184	2,586,214	2.4%

SELLER SERVICER

WELLS FARGO	41,978,764	38.5%
ALASKA USA	22,600,341	20.7%
OTHER SELLER SERVICER	22,981,173	21.1%
FIRST NATIONAL BANK OF AK	21,441,074	19.7%

614 STATE CAPITAL PROJECT BONDS 2015 SERIES C

Weighted Average Interest Rate	5.059%
Weighted Average Remaining Term	286
Weighted Average Loan To Value	77

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	65,786,743	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	65,786,743	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	400,345	0.61%
60 DAYS PAST DUE	479,827	0.73%
90 DAYS PAST DUE	41,760	0.06%
120+ DAYS PAST DUE	374,352	0.57%
TOTAL DELINQUENT	1,296,284	1.97%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	5,922,647	9.0%
TAXABLE	16,189,625	24.6%
RURAL	9,212,053	14.0%
TAXABLE FIRST-TIME HOMEBUYER	18,165,596	27.6%
MULTI-FAMILY/SPECIAL NEEDS	9,962,567	15.1%
VETERANS MORTGAGE PROGRAM	4,292,552	6.5%
OTHER LOAN PROGRAM	2,041,702	3.1%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	46,224,021	70.3%
MULTI-FAMILY	9,872,071	15.0%
CONDO	5,320,917	8.1%
DUPLEX	3,638,049	5.5%
3-PLEX/4-PLEX	384,484	0.6%
OTHER PROPERTY TYPE	347,201	0.5%

GEOGRAPHIC REGION

ANCHORAGE	29,095,681	44.2%
WASILLA/PALMER	10,142,189	15.4%
FAIRBANKS/NORTH POLE	6,760,663	10.3%
JUNEAU/KETCHIKAN	3,218,356	4.9%
KENAI/SOLDOTNA/HOMER	3,530,686	5.4%
EAGLE RIVER/CHUGIAK	3,475,385	5.3%
KODIAK ISLAND	2,378,033	3.6%
OTHER GEOGRAPHIC REGION	7,185,750	10.9%

MORTGAGE INSURANCE

UNINSURED	31,128,478	47.3%
PRIMARY MORTGAGE INSURANCE	21,135,035	32.1%
FEDERALLY INSURED - FHA	4,632,187	7.0%
FEDERALLY INSURED - VA	4,290,613	6.5%
FEDERALLY INSURED - RD	1,262,583	1.9%
FEDERALLY INSURED - HUD 184	3,337,848	5.1%

SELLER SERVICER

WELLS FARGO	22,674,302	34.5%
ALASKA USA	18,953,264	28.8%
OTHER SELLER SERVICER	16,035,007	24.4%
FIRST NATIONAL BANK OF AK	8,124,170	12.3%

ALASKA HOUSING FINANCE CORPORATION

As of: 7/31/2016

DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

	<u>TOTAL PORTFOLIO</u>					<u>WEIGHTED AVERAGES</u>			<u>DELINQUENT</u>	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
002 ADMINISTRATIVE										
CFTHB	65,490,976	0	0	65,490,976	24.8%	4.665%	352	87	1,002,924	1.53%
CHD04	21,613,635	11,024,944	0	32,638,579	12.4%	4.113%	212	84	1,066,362	3.27%
CMFTX	22,536,882	0	0	22,536,882	8.5%	5.988%	286	70	0	0.00%
CNCL	200,563	0	0	200,563	0.1%	4.000%	356	74	0	0.00%
CNCL2	6,585,783	0	0	6,585,783	2.5%	3.951%	355	86	0	0.00%
COHAP	9,752,783	1,622,576	0	11,375,359	4.3%	3.303%	344	87	676,764	5.95%
COMH	547,800	0	0	547,800	0.2%	3.778%	357	85	0	0.00%
COR	16,906,409	0	0	16,906,409	6.4%	3.995%	353	87	0	0.00%
COR15	174,150	0	0	174,150	0.1%	3.000%	180	68	0	0.00%
COR30	633,839	0	0	633,839	0.2%	3.891%	358	77	0	0.00%
CREOS	0	0	7,924,383	7,924,383	3.0%	0.000%	0	0	0	0.00%
CSPND	1,953,211	0	0	1,953,211	0.7%	6.580%	355	99	0	0.00%
CTAX	52,835,851	0	0	52,835,851	20.0%	3.929%	356	84	0	0.00%
CVETS	225,000	0	0	225,000	0.1%	3.500%	360	100	0	0.00%
ETAX	14,944,466	0	0	14,944,466	5.7%	3.833%	356	91	0	0.00%
SRETX	264,354	0	0	264,354	0.1%	3.625%	356	88	0	0.00%
SRHRF	27,858,772	235,242	0	28,094,014	10.6%	4.167%	314	73	311,587	1.11%
SRQ15	84,415	0	0	84,415	0.0%	6.250%	168	89	0	0.00%
SRQ30	229,044	0	0	229,044	0.1%	5.399%	349	69	0	0.00%
SRX30	451,717	0	0	451,717	0.2%	3.985%	357	79	0	0.00%
	243,289,651	12,882,762	7,924,383	264,096,796	100.0%	4.340%	325	83	3,057,638	1.19%
106 HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B										
E021A	46,482,310	1,816,031	0	48,298,341	49.8%	5.386%	250	74	3,839,103	7.95%
E021B	39,824,651	0	0	39,824,651	41.1%	5.831%	293	78	1,506,928	3.78%
E021C	8,876,045	0	0	8,876,045	9.2%	5.337%	274	76	171,137	1.93%
	95,183,006	1,816,031	0	96,999,037	100.0%	5.564%	270	76	5,517,168	5.69%
110 HOME MORTGAGE REVENUE BONDS 2007 SERIES A										
E071A	70,299,176	757,998	0	71,057,174	82.8%	4.680%	301	80	1,887,151	2.66%
E076B	8,820,838	1,639,526	0	10,460,364	12.2%	4.863%	236	73	994,196	9.50%
E07AL	4,325,770	0	0	4,325,770	5.0%	5.138%	294	75	97,002	2.24%
	83,445,784	2,397,524	0	85,843,308	100.0%	4.725%	292	79	2,978,349	3.47%
111 HOME MORTGAGE REVENUE BONDS 2007 SERIES B										
E071B	68,192,214	343,358	0	68,535,571	82.6%	4.745%	304	81	2,929,193	4.27%
E076C	8,231,693	823,122	0	9,054,816	10.9%	5.198%	243	78	1,422,777	15.71%
E07BL	5,351,684	0	0	5,351,684	6.5%	5.142%	296	78	215,789	4.03%
	81,775,592	1,166,480	0	82,942,071	100.0%	4.820%	296	80	4,567,759	5.51%

DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

	<u>TOTAL PORTFOLIO</u>					<u>WEIGHTED AVERAGES</u>			<u>DELINQUENT</u>	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
113 HOME MORTGAGE REVENUE BONDS 2007 SERIES D										
E071D	87,209,272	457,839	0	87,667,111	80.9%	4.557%	304	80	1,654,111	1.89%
E077C	14,839,456	437,091	0	15,276,547	14.1%	5.137%	247	74	2,210,435	14.47%
E07DL	5,356,233	0	0	5,356,233	4.9%	5.512%	301	80	0	0.00%
	107,404,961	894,930	0	108,299,891	100.0%	4.686%	296	79	3,864,546	3.57%
116 HOME MORTGAGE REVENUE BONDS 2009 SERIES A										
E091A	81,342,156	18,333,602	0	99,675,758	84.9%	3.881%	305	80	4,164,184	4.18%
E098A	10,613,033	659,176	0	11,272,209	9.6%	5.272%	254	76	1,884,647	16.72%
E09AL	6,510,706	0	0	6,510,706	5.5%	5.223%	301	80	623,901	9.58%
	98,465,895	18,992,778	0	117,458,673	100.0%	4.089%	300	80	6,672,732	5.68%
117 HOME MORTGAGE REVENUE BONDS 2009 SERIES B										
E091B	87,791,653	16,607,324	0	104,398,977	81.8%	3.771%	300	80	3,411,957	3.27%
E098B	14,905,623	668,336	0	15,573,958	12.2%	5.351%	265	80	2,692,941	17.29%
E09BL	7,731,676	0	0	7,731,676	6.1%	4.832%	314	83	0	0.00%
	110,428,951	17,275,660	0	127,704,611	100.0%	4.028%	296	80	6,104,898	4.78%
119 HOME MORTGAGE REVENUE BONDS 2009 SERIES D										
E091D	75,779,526	13,908,795	0	89,688,321	68.3%	3.879%	302	81	2,778,910	3.10%
E099C	34,261,255	0	0	34,261,255	26.1%	5.507%	280	79	3,229,758	9.43%
E09DL	7,294,234	0	0	7,294,234	5.6%	4.941%	313	84	192,382	2.64%
	117,335,015	13,908,795	0	131,243,810	100.0%	4.363%	297	81	6,201,051	4.72%
121 MORTGAGE REVENUE BONDS 2010 SERIES A & B										
E0911	37,692,831	0	0	37,692,831	33.0%	4.242%	294	84	1,873,479	4.97%
E10A1	39,335,343	0	0	39,335,343	34.4%	4.540%	306	85	1,736,894	4.42%
E10AL	7,645,450	0	0	7,645,450	6.7%	5.697%	294	79	226,189	2.96%
E10B1	28,218,764	1,456,879	0	29,675,643	26.0%	5.052%	305	78	645,249	2.17%
	112,892,388	1,456,879	0	114,349,268	100.0%	4.652%	301	82	4,481,812	3.92%
122 MORTGAGE REVENUE BONDS 2011 SERIES A & B										
E0912	86,054,856	3,121,685	0	89,176,541	50.3%	3.464%	302	82	4,630,328	5.19%
E11A1	6,722,651	0	0	6,722,651	3.8%	4.808%	185	57	767,905	11.42%
E11A2	15,464,265	0	0	15,464,265	8.7%	5.865%	267	77	1,013,310	6.55%
E11AL	21,702,279	2,278,587	0	23,980,866	13.5%	4.657%	300	75	413,644	1.72%
E11B1	33,961,695	7,808,660	0	41,770,355	23.6%	4.069%	277	75	798,610	1.91%
	163,905,746	13,208,932	0	177,114,678	100.0%	4.029%	288	78	7,623,797	4.30%

DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

	<u>TOTAL PORTFOLIO</u>					<u>WEIGHTED AVERAGES</u>			<u>DELINQUENT</u>	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
210	<u>VETERANS COLLATERALIZED BONDS 2016 FIRST</u>									
C1611	30,955,830	220,783	0	31,176,612	59.0%	4.722%	275	84	2,918,372	9.36%
C1612	7,968,028	1,258,082	0	9,226,110	17.5%	4.150%	342	92	199,017	2.16%
C161C	12,419,251	0	0	12,419,251	23.5%	6.803%	279	81	1,660,400	13.37%
	51,343,108	1,478,864	0	52,821,973	100.0%	5.111%	288	85	4,777,789	9.05%
405	<u>GENERAL MORTGAGE REVENUE BONDS II 2012 SERIES A & B</u>									
GM12A	128,194,204	3,005,655	0	131,199,859	100.0%	4.531%	292	78	4,513,405	3.44%
	128,194,204	3,005,655	0	131,199,859	100.0%	4.531%	292	78	4,513,405	3.44%
501	<u>GOVERNMENTAL PURPOSE BONDS 1997 SERIES A</u>									
GP97A	15,733,936	0	0	15,733,936	100.0%	3.395%	186	80	0	0.00%
	15,733,936	0	0	15,733,936	100.0%	3.395%	186	80	0	0.00%
502	<u>GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D</u>									
GP011	11,399,587	1,811,460	0	13,211,047	6.4%	3.930%	305	79	124,825	0.94%
GP012	10,033,679	2,398,431	0	12,432,110	6.0%	3.877%	305	79	195,514	1.57%
GP013	16,450,306	5,058,045	0	21,508,351	10.3%	3.533%	311	80	859,364	4.00%
GP01C	95,400,268	22,490,259	0	117,890,527	56.7%	4.098%	283	76	5,376,747	4.56%
GP10B	2,059,134	1,176,745	0	3,235,880	1.6%	3.094%	313	83	37,431	1.16%
GP11B	5,805,897	2,499,922	0	8,305,820	4.0%	3.385%	312	83	481,871	5.80%
GPGM1	22,581,456	8,759,159	0	31,340,615	15.1%	2.860%	303	80	1,205,634	3.85%
	163,730,327	44,194,021	0	207,924,349	100.0%	3.785%	293	78	8,281,387	3.98%
602	<u>STATE CAPITAL PROJECT BONDS 2002 SERIES A</u>									
SC02A	45,853,528	0	0	45,853,528	100.0%	5.123%	252	69	2,102,246	4.58%
	45,853,528	0	0	45,853,528	100.0%	5.123%	252	69	2,102,246	4.58%
604	<u>STATE CAPITAL PROJECT BONDS 2007 SERIES A, B</u>									
SC07A	6,544,160	0	0	6,544,160	100.0%	5.758%	238	67	419,030	6.40%
	6,544,160	0	0	6,544,160	100.0%	5.758%	238	67	419,030	6.40%
605	<u>STATE CAPITAL PROJECT BONDS 2011 SERIES A</u>									
SC11A	87,296,481	0	0	87,296,481	100.0%	5.287%	261	70	4,154,642	4.76%
	87,296,481	0	0	87,296,481	100.0%	5.287%	261	70	4,154,642	4.76%
606	<u>STATE CAPITAL PROJECT BONDS 2012 SERIES A & B</u>									
SC12A	99,525,350	0	0	99,525,350	100.0%	5.453%	269	70	10,708,792	10.76%
	99,525,350	0	0	99,525,350	100.0%	5.453%	269	70	10,708,792	10.76%
607	<u>STATE CAPITAL PROJECT BONDS 2013 SERIES A & B</u>									
SC13A	101,008,340	0	0	101,008,340	63.0%	5.302%	301	75	2,021,994	2.00%
SC13B	58,969,715	431,218	0	59,400,933	37.0%	3.792%	304	82	240,970	0.41%
	159,978,055	431,218	0	160,409,274	100.0%	4.743%	302	78	2,262,964	1.41%

ALASKA HOUSING FINANCE CORPORATION

As of: 7/31/2016

DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

	<u>TOTAL PORTFOLIO</u>					<u>WEIGHTED AVERAGES</u>			<u>DELINQUENT</u>	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
608 STATE CAPITAL PROJECT BONDS 2014 SERIES A										
SC14A	110,109,826	0	0	110,109,826	100.0%	4.952%	292	74	3,475,375	3.16%
	110,109,826	0	0	110,109,826	100.0%	4.952%	292	74	3,475,375	3.16%
609 STATE CAPITAL PROJECT BONDS 2014 SERIES B										
SC14B	33,265,810	0	0	33,265,810	100.0%	5.264%	265	69	1,177,575	3.54%
	33,265,810	0	0	33,265,810	100.0%	5.264%	265	69	1,177,575	3.54%
610 STATE CAPITAL PROJECT BONDS 2014 SERIES C										
SC14C	166,456,655	0	0	166,456,655	100.0%	5.682%	382	77	787,421	0.47%
	166,456,655	0	0	166,456,655	100.0%	5.682%	382	77	787,421	0.47%
611 STATE CAPITAL PROJECT BONDS 2014 SERIES D										
SC14D	92,649,606	0	0	92,649,606	100.0%	4.899%	329	81	1,310,070	1.41%
	92,649,606	0	0	92,649,606	100.0%	4.899%	329	81	1,310,070	1.41%
612 STATE CAPITAL PROJECT BONDS 2015 SERIES A										
SC15A	125,367,138	0	0	125,367,138	100.0%	5.026%	279	77	6,459,928	5.15%
	125,367,138	0	0	125,367,138	100.0%	5.026%	279	77	6,459,928	5.15%
613 STATE CAPITAL PROJECT BONDS 2015 SERIES B										
SC15B	109,001,352	0	0	109,001,352	100.0%	5.248%	263	70	4,888,542	4.48%
	109,001,352	0	0	109,001,352	100.0%	5.248%	263	70	4,888,542	4.48%
614 STATE CAPITAL PROJECT BONDS 2015 SERIES C										
SC15C	65,786,743	0	0	65,786,743	100.0%	5.059%	286	77	1,296,284	1.97%
	65,786,743	0	0	65,786,743	100.0%	5.059%	286	77	1,296,284	1.97%
TOTAL	2,674,963,269	133,110,530	7,924,383	2,815,998,181	100.0%	4.692%	297	78	107,685,199	3.83%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY LOAN PROGRAM

 As of: **7/31/2016**

LOAN PROGRAM	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	641,725,323	75,066,806	716,792,129	25.5%	4.558%	288	80	44,393,339	6.19%
TAXABLE	664,208,059	21,574,490	685,782,549	24.4%	4.275%	314	80	17,595,390	2.57%
RURAL	428,414,706	16,534,132	444,948,838	15.8%	4.301%	270	72	10,949,823	2.46%
TAXABLE FIRST-TIME HOMEBUYER	402,391,692	12,520,505	414,912,196	14.8%	4.361%	310	84	14,457,713	3.48%
MULTI-FAMILY/SPECIAL NEEDS	377,101,998	0	377,101,998	13.4%	6.632%	305	69	12,705,047	3.37%
VETERANS	106,796,551	6,664,105	113,460,656	4.0%	4.634%	280	83	5,736,601	5.06%
NON-CONFORMING II	46,448,956	686,384	47,135,340	1.7%	4.017%	332	83	1,462,247	3.10%
NON-CONFORMING I	4,340,362	64,109	4,404,471	0.2%	4.210%	280	65	141,053	3.20%
AHGLP 5%	3,479,946	0	3,479,946	0.1%	5.000%	105	39	243,985	7.01%
MGIC SPECIAL	37,071	0	37,071	0.0%	9.407%	33	20	0	0.00%
YES YOU CAN PROGRAM	18,604	0	18,604	0.0%	7.500%	36	21	0	0.00%
AHFC TOTAL	2,674,963,269	133,110,530	2,808,073,798	100.0%	4.692%	297	78	107,685,199	3.83%

ALASKA HOUSING FINANCE CORPORATION

As of: **7/31/2016**

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY PROPERTY TYPE

PROPERTY TYPE	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
SINGLE FAMILY RESIDENCE	1,904,830,115	102,259,268	2,007,089,383	71.5%	4.379%	296	79	80,875,580	4.03%
MULTI-PLEX	338,624,193	0	338,624,193	12.1%	6.801%	305	67	10,015,402	2.96%
CONDOMINIUM	261,008,609	23,444,278	284,452,888	10.1%	4.564%	293	80	12,792,367	4.50%
DUPLEX	135,418,323	6,398,371	141,816,695	5.1%	4.382%	301	77	3,449,272	2.43%
FOUR-PLEX	18,731,080	638,704	19,369,785	0.7%	4.519%	302	78	195,980	1.01%
TRI-PLEX	8,208,200	181,999	8,390,198	0.3%	4.345%	291	72	259,152	3.09%
MOBILE HOME TYPE I	7,950,542	187,910	8,138,452	0.3%	4.806%	265	71	97,446	1.20%
MOBILE HOME TYPE II	192,205	0	192,205	0.0%	4.925%	105	50	0	0.00%
AHFC TOTAL	2,674,963,269	133,110,530	2,808,073,798	100.0%	4.692%	297	78	107,685,199	3.83%

ALASKA HOUSING FINANCE CORPORATION

As of: 7/31/2016

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY GEOGRAPHIC REGION

GEOGRAPHIC REGION	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
ANCHORAGE	1,105,226,663	57,467,472	1,162,694,135	41.4%	4.734%	296	79	55,138,727	4.74%
WASILLA	214,168,722	13,742,871	227,911,593	8.1%	4.625%	295	81	14,750,202	6.47%
FAIRBANKS	184,947,164	10,184,150	195,131,314	6.9%	4.662%	294	77	4,485,110	2.30%
JUNEAU	105,107,815	4,957,703	110,065,518	3.9%	4.616%	298	76	2,430,277	2.21%
SOLDOTNA	100,345,862	6,093,588	106,439,450	3.8%	4.068%	290	76	2,516,842	2.36%
KETCHIKAN	99,637,911	5,382,776	105,020,688	3.7%	4.210%	295	75	870,116	0.83%
PALMER	97,145,326	5,979,695	103,125,021	3.7%	4.737%	293	80	4,392,179	4.26%
EAGLE RIVER	98,170,862	4,623,219	102,794,082	3.7%	4.387%	305	82	3,216,814	3.13%
KODIAK	85,159,755	3,080,777	88,240,531	3.1%	4.542%	272	74	1,764,951	2.00%
NORTH POLE	72,348,807	3,587,740	75,936,547	2.7%	4.643%	292	82	3,603,445	4.75%
FORT WAINWRIGHT	73,508,603	0	73,508,603	2.6%	8.000%	501	80	0	0.00%
KENAI	51,157,356	2,973,082	54,130,438	1.9%	4.316%	292	78	2,437,278	4.50%
HOMER	41,414,369	1,767,060	43,181,429	1.5%	4.255%	281	70	909,827	2.11%
OTHER SOUTHEAST	37,290,824	1,153,011	38,443,835	1.4%	4.517%	268	69	842,723	2.19%
OTHER SOUTHCENTRAL	31,892,072	2,187,090	34,079,162	1.2%	4.549%	282	75	1,270,216	3.73%
PETERSBURG	32,509,505	1,309,651	33,819,156	1.2%	3.917%	263	70	235,982	0.70%
CHUGIAK	26,295,522	1,528,443	27,823,965	1.0%	4.342%	313	81	875,974	3.15%
SITKA	22,613,480	906,518	23,519,998	0.8%	4.324%	315	75	770,726	3.28%
BETHEL	21,587,732	446,480	22,034,212	0.8%	5.249%	224	71	668,935	3.04%
OTHER NORTH	21,561,538	394,365	21,955,903	0.8%	5.112%	224	66	1,211,607	5.52%
STERLING	20,251,932	835,837	21,087,769	0.8%	4.232%	288	76	400,575	1.90%
OTHER KENAI PENNINSULA	18,504,190	761,596	19,265,786	0.7%	4.430%	274	72	921,647	4.78%
NIKISKI	18,660,819	392,704	19,053,523	0.7%	4.260%	288	76	693,978	3.64%
OTHER SOUTHWEST	18,314,895	727,028	19,041,923	0.7%	5.073%	246	65	606,183	3.18%
NOME	17,379,239	517,712	17,896,952	0.6%	4.703%	275	76	859,398	4.80%
CORDOVA	15,138,944	569,862	15,708,807	0.6%	4.310%	281	73	0	0.00%
SEWARD	14,310,701	634,369	14,945,070	0.5%	4.893%	279	72	774,752	5.18%
VALDEZ	10,505,494	159,414	10,664,908	0.4%	4.513%	280	76	0	0.00%
CRAIG	10,232,699	250,591	10,483,291	0.4%	4.089%	270	68	153,987	1.47%
DELTA JUNCTION	9,574,467	495,724	10,070,191	0.4%	4.561%	279	74	882,747	8.77%
AHFC TOTAL	2,674,963,269	133,110,530	2,808,073,798	100.0%	4.692%	297	78	107,685,199	3.83%

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY MORTGAGE INSURANCE

As of: **7/31/2016**

MORTGAGE INSURANCE	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
UNINSURED - LTV < 80	981,908,218	45,437,408	1,027,345,626	36.6%	4.757%	280	65	29,488,687	2.87%
FEDERALLY INSURED - FHA	287,232,488	19,149,936	306,382,424	10.9%	5.042%	261	81	32,245,564	10.52%
UNINSURED - LTV > 80 (RURAL)	273,716,337	6,796,178	280,512,515	10.0%	4.682%	280	80	5,507,408	1.96%
PMI - RADIAN GUARANTY	206,628,754	10,057,677	216,686,432	7.7%	4.117%	332	89	3,702,598	1.71%
FEDERALLY INSURED - VA	167,130,813	10,955,314	178,086,127	6.3%	4.747%	274	85	11,629,909	6.53%
FEDERALLY INSURED - HUD 184	140,574,737	7,228,105	147,802,841	5.3%	4.333%	307	89	8,790,688	5.95%
FEDERALLY INSURED - RD	135,911,913	11,487,744	147,399,657	5.2%	4.488%	286	88	7,115,780	4.83%
PMI - CMG MORTGAGE INSURANCE	135,037,123	8,369,487	143,406,610	5.1%	4.176%	330	89	2,073,650	1.45%
PMI - MORTGAGE GUARANTY	92,615,935	4,767,420	97,383,354	3.5%	4.162%	334	89	1,455,413	1.49%
PMI - ESSENT GUARANTY	89,006,836	4,442,265	93,449,101	3.3%	4.089%	344	91	2,057,981	2.20%
UNINSURED - CCAP	76,702,603	0	76,702,603	2.7%	7.927%	495	81	0	0.00%
PMI - UNITED GUARANTY	47,582,329	1,831,662	49,413,991	1.8%	4.191%	336	90	872,550	1.77%
PMI - GENWORTH GE	32,049,081	1,993,715	34,042,796	1.2%	4.200%	332	89	1,940,708	5.70%
PMI - PMI MORTGAGE INSURANCE	7,295,387	449,022	7,744,409	0.3%	4.752%	286	79	390,258	5.04%
PMI - COMMONWEALTH	746,531	50,852	797,383	0.0%	5.231%	280	79	414,004	51.92%
PMI - NATIONAL MORTGAGE INSUR	559,645	68,227	627,872	0.0%	4.235%	346	90	0	0.00%
UNINSURED - SERVICER INDEMNIFIED	264,538	25,518	290,056	0.0%	6.228%	193	63	0	0.00%
AHFC TOTAL	2,674,963,269	133,110,530	2,808,073,798	100.0%	4.692%	297	78	107,685,199	3.83%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY SELLER SERVICER

 As of: **7/31/2016**

SELLER SERVICER	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
WELLS FARGO MORTGAGE	1,019,442,127	55,917,386	1,075,359,513	38.3%	4.640%	283	78	58,982,403	5.48%
ALASKA USA FCU	604,413,548	37,886,807	642,300,355	22.9%	4.500%	297	80	22,169,996	3.45%
FIRST NATIONAL BANK OF AK	376,716,606	13,909,204	390,625,811	13.9%	5.132%	279	71	10,353,942	2.65%
NORTHRIM BANK	174,193,089	6,897,505	181,090,594	6.4%	4.573%	330	82	8,871,969	4.90%
FIRST BANK	153,796,954	6,339,603	160,136,557	5.7%	4.004%	299	75	385,284	0.24%
COMMERCIAL LOANS	89,242,538	0	89,242,538	3.2%	7.188%	445	80	0	0.00%
DENALI FEDERAL CREDIT UNION	61,947,189	3,552,498	65,499,688	2.3%	4.096%	328	86	2,335,770	3.57%
MT. MCKINLEY MUTUAL SAVINGS	61,001,933	2,850,032	63,851,964	2.3%	4.313%	297	78	1,497,992	2.35%
SPIRIT OF ALASKA FCU	45,503,032	2,294,856	47,797,888	1.7%	4.445%	299	81	1,054,157	2.21%
DENALI STATE BANK	28,482,434	1,707,939	30,190,373	1.1%	4.432%	296	80	1,038,426	3.44%
KODIAK ISLAND HA	24,546,657	619,034	25,165,691	0.9%	4.315%	264	68	687,180	2.73%
AHFC (SUBSERVICED BY FNBA)	16,434,582	0	16,434,582	0.6%	5.914%	355	57	0	0.00%
MATANUSKA VALLEY FCU	4,710,365	328,852	5,039,216	0.2%	4.017%	339	76	0	0.00%
TRUE NORTH FCU	4,609,544	236,096	4,845,640	0.2%	4.005%	347	87	0	0.00%
GUILD MORTGAGE	4,118,730	265,395	4,384,125	0.2%	4.006%	351	87	0	0.00%
TONGASS FCU	2,480,908	12,189	2,493,097	0.1%	4.110%	323	81	124,256	4.98%
ANCHORAGE NEIGHBORHOOD HSG	1,590,365	220,591	1,810,956	0.1%	4.049%	353	78	0	0.00%
TLINGIT-HAIDA HA	1,732,667	72,544	1,805,211	0.1%	4.678%	225	61	183,824	10.18%
AHFC TOTAL	2,674,963,269	133,110,530	2,808,073,798	100.0%	4.692%	297	78	107,685,199	3.83%

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY BOND INDENTURE

As of: **7/31/2016**

<u>BOND INDENTURE</u>	<u>MORTGAGE AND LOAN PORTFOLIO</u>				<u>WEIGHTED AVERAGES</u>			<u>DELINQUENT</u>	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
STATE CAPITAL PROJECT BONDS II	962,140,535	431,218	962,571,753	34.3%	5.151%	304	75	32,366,952	3.36%
HOME MORTGAGE REVENUE BONDS	694,039,204	56,452,197	750,491,401	26.7%	4.557%	293	79	35,906,502	4.78%
MORTGAGE REVENUE BONDS	276,798,135	14,665,811	291,463,946	10.4%	4.273%	293	80	12,105,608	4.15%
AHFC GENERAL FUND	243,289,651	12,882,762	256,172,414	9.1%	4.340%	325	83	3,057,638	1.19%
GOVERNMENTAL PURPOSE BONDS	179,464,263	44,194,021	223,658,284	8.0%	3.758%	286	78	8,281,387	3.70%
STATE CAPITAL PROJECT BONDS	139,694,169	0	139,694,169	5.0%	5.255%	257	69	6,675,918	4.78%
GENERAL MORTGAGE REVENUE BONDS II	128,194,204	3,005,655	131,199,859	4.7%	4.531%	292	78	4,513,405	3.44%
COLLATERALIZED VETERANS BONDS	51,343,108	1,478,864	52,821,973	1.9%	5.111%	288	85	4,777,789	9.05%
AHFC TOTAL	2,674,963,269	133,110,530	2,808,073,798	100.0%	4.692%	297	78	107,685,199	3.83%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC SUMMARY OF MORTGAGE AND LOAN ACTIVITY

 As of: **7/31/2016**

	FY 2014	FY 2015	FY 2016	FY 2017 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	529,173,112	535,055,709	542,958,271	45,397,496	45,397,496
MORTGAGE AND LOAN COMMITMENTS	522,110,070	525,106,359	515,759,212	50,834,386	50,834,386
MORTGAGE AND LOAN PURCHASES	543,972,933	462,846,744	495,426,566	58,714,154	58,714,154
MORTGAGE AND LOAN PAYOFFS	219,206,635	240,116,152	235,978,891	23,809,363	23,809,363
MORTGAGE AND LOAN FORECLOSURES	14,127,019	11,400,626	7,174,321	1,319,717	1,319,717

MORTGAGE PURCHASE STATISTICS:

AVERAGE PURCHASE PRICE	304,012	284,085	304,731	504,398	504,398
WEIGHTED AVERAGE INTEREST RATE	4.522%	4.092%	4.026%	5.642%	5.642%
WEIGHTED AVERAGE BEGINNING TERM	357	345	346	408	408
WEIGHTED AVERAGE LOAN-TO-VALUE	87	87	84	84	84
FHA INSURANCE %	3.7%	3.4%	4.0%	1.8%	1.8%
VA INSURANCE %	4.9%	2.5%	2.2%	2.0%	2.0%
RD INSURANCE %	4.1%	3.1%	1.8%	1.3%	1.3%
HUD 184 INSURANCE %	6.6%	3.2%	1.5%	2.0%	2.0%
PRIMARY MORTGAGE INSURANCE %	42.5%	46.7%	42.1%	68.8%	68.8%
CONVENTIONAL UNINSURED %	38.3%	41.1%	48.4%	24.1%	24.1%
SINGLE FAMILY (1-4 UNIT) %	86.6%	94.0%	91.1%	50.3%	50.3%
MULTI FAMILY (>4 UNIT) %	13.4%	6.0%	8.9%	49.7%	49.7%
ANCHORAGE %	42.1%	46.6%	46.8%	25.9%	25.9%
OTHER ALASKAN CITY %	57.9%	53.4%	53.2%	74.1%	74.1%
WELLS FARGO %	40.4%	40.0%	12.4%	0.3%	0.3%
OTHER SELLER SERVICER %	59.6%	60.0%	87.6%	99.7%	99.7%
STREAMLINE REFINANCE %	2.7%	1.6%	1.7%	0.6%	0.6%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **7/31/2016**

MULTI-FAMILY/SPECIAL NEEDS	FY 2014	FY 2015	FY 2016	FY 2017 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	46,526,150	51,885,700	75,345,702	1,786,400	1,786,400
MORTGAGE AND LOAN COMMITMENTS	38,941,000	45,865,700	46,982,702	6,577,550	6,577,550
MORTGAGE AND LOAN PURCHASES	77,941,850	31,515,700	46,001,152	29,152,350	29,152,350
MORTGAGE AND LOAN PAYOFFS	14,524,869	18,951,041	10,247,173	2,020,907	2,020,907
MORTGAGE AND LOAN FORECLOSURES	457,199	2,934,570	438,583	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	14.3%	6.8%	9.3%	49.7%	49.7%
AVERAGE PURCHASE PRICE	2,219,202	743,545	887,991	7,422,250	7,422,250
WEIGHTED AVERAGE INTEREST RATE	7.257%	6.121%	6.061%	7.695%	7.695%
WEIGHTED AVERAGE BEGINNING TERM	406	276	296	459	459
WEIGHTED AVERAGE LOAN-TO-VALUE	78	75	66	82	82
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	64.2%	0.0%	0.0%	93.3%	93.3%
CONVENTIONAL UNINSURED %	35.8%	100.0%	100.0%	6.7%	6.7%
SINGLE FAMILY (1-4 UNIT) %	8.9%	14.2%	9.7%	0.0%	0.0%
MULTI FAMILY (>4 UNIT) %	91.1%	85.8%	90.3%	100.0%	100.0%
ANCHORAGE %	21.3%	71.8%	70.5%	16.1%	16.1%
OTHER ALASKAN CITY %	78.7%	28.2%	29.5%	83.9%	83.9%
WELLS FARGO %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	100.0%	100.0%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	0.0%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **7/31/2016**

TAXABLE	FY 2014	FY 2015	FY 2016	FY 2017 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	171,484,941	201,484,691	211,183,999	19,434,381	19,434,381
MORTGAGE AND LOAN COMMITMENTS	171,336,230	201,484,691	211,183,999	19,434,381	19,434,381
MORTGAGE AND LOAN PURCHASES	159,039,155	173,331,786	197,104,079	11,152,255	11,152,255
MORTGAGE AND LOAN PAYOFFS	37,078,071	43,878,032	59,202,135	4,752,570	4,752,570
MORTGAGE AND LOAN FORECLOSURES	800,671	153,027	839,972	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	29.2%	37.4%	39.8%	19.0%	19.0%
AVERAGE PURCHASE PRICE	329,964	331,708	337,307	338,025	338,025
WEIGHTED AVERAGE INTEREST RATE	4.239%	4.052%	3.911%	3.756%	3.756%
WEIGHTED AVERAGE BEGINNING TERM	352	350	350	360	360
WEIGHTED AVERAGE LOAN-TO-VALUE	86	86	85	82	82
FHA INSURANCE %	2.5%	1.5%	2.0%	2.9%	2.9%
VA INSURANCE %	0.3%	1.6%	1.4%	5.8%	5.8%
RD INSURANCE %	0.9%	0.6%	0.5%	0.0%	0.0%
HUD 184 INSURANCE %	7.5%	2.2%	0.4%	3.0%	3.0%
PRIMARY MORTGAGE INSURANCE %	46.2%	56.5%	51.8%	43.7%	43.7%
CONVENTIONAL UNINSURED %	42.5%	37.6%	43.8%	44.7%	44.7%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	53.2%	52.6%	50.7%	45.6%	45.6%
OTHER ALASKAN CITY %	46.8%	47.4%	49.3%	54.4%	54.4%
WELLS FARGO %	51.4%	49.2%	15.6%	1.5%	1.5%
OTHER SELLER SERVICER %	48.6%	50.8%	84.4%	98.5%	98.5%
STREAMLINE REFINANCE %	1.7%	0.8%	1.6%	0.0%	0.0%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **7/31/2016**

TAX-EXEMPT FIRST-TIME HOMEBUYER	FY 2014	FY 2015	FY 2016	FY 2017 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	109,283,140	77,775,609	72,889,236	7,796,144	7,796,144
MORTGAGE AND LOAN COMMITMENTS	109,881,772	77,775,609	72,878,577	7,667,593	7,667,593
MORTGAGE AND LOAN PURCHASES	110,053,896	79,386,505	71,374,764	7,062,830	7,062,830
MORTGAGE AND LOAN PAYOFFS	70,270,175	72,597,611	64,633,068	7,245,533	7,245,533
MORTGAGE AND LOAN FORECLOSURES	7,029,872	3,907,317	4,924,416	494,226	494,226

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	20.2%	17.2%	14.4%	12.0%	12.0%
AVERAGE PURCHASE PRICE	202,342	202,685	205,307	225,004	225,004
WEIGHTED AVERAGE INTEREST RATE	3.854%	3.683%	3.599%	3.312%	3.312%
WEIGHTED AVERAGE BEGINNING TERM	358	357	360	360	360
WEIGHTED AVERAGE LOAN-TO-VALUE	91	90	89	88	88
FHA INSURANCE %	7.4%	3.6%	4.6%	0.0%	0.0%
VA INSURANCE %	5.6%	1.6%	2.7%	0.0%	0.0%
RD INSURANCE %	14.1%	9.2%	7.0%	6.5%	6.5%
HUD 184 INSURANCE %	10.6%	6.0%	4.6%	6.9%	6.9%
PRIMARY MORTGAGE INSURANCE %	34.1%	51.3%	46.2%	44.7%	44.7%
CONVENTIONAL UNINSURED %	28.1%	28.4%	35.0%	41.9%	41.9%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	55.4%	57.4%	62.2%	52.7%	52.7%
OTHER ALASKAN CITY %	44.6%	42.6%	37.8%	47.3%	47.3%
WELLS FARGO %	51.6%	45.8%	12.1%	0.0%	0.0%
OTHER SELLER SERVICER %	48.4%	54.2%	87.9%	100.0%	100.0%
STREAMLINE REFINANCE %	1.7%	0.7%	0.2%	0.0%	0.0%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **7/31/2016**

TAXABLE FIRST-TIME HOMEBUYER	FY 2014	FY 2015	FY 2016	FY 2017 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	102,718,183	96,814,863	77,663,579	7,446,794	7,446,794
MORTGAGE AND LOAN COMMITMENTS	102,042,307	96,814,863	77,663,579	7,446,794	7,446,794
MORTGAGE AND LOAN PURCHASES	94,931,295	93,777,952	83,164,539	5,239,185	5,239,185
MORTGAGE AND LOAN PAYOFFS	30,589,401	32,957,544	34,001,548	2,796,360	2,796,360
MORTGAGE AND LOAN FORECLOSURES	1,646,700	1,637,427	0	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	17.5%	20.3%	16.8%	8.9%	8.9%
AVERAGE PURCHASE PRICE	274,270	275,307	278,534	267,295	267,295
WEIGHTED AVERAGE INTEREST RATE	4.172%	3.968%	3.816%	3.630%	3.630%
WEIGHTED AVERAGE BEGINNING TERM	352	356	354	360	360
WEIGHTED AVERAGE LOAN-TO-VALUE	91	91	90	92	92
FHA INSURANCE %	6.5%	5.8%	7.1%	5.6%	5.6%
VA INSURANCE %	2.2%	0.6%	0.9%	5.9%	5.9%
RD INSURANCE %	2.1%	2.2%	1.0%	5.7%	5.7%
HUD 184 INSURANCE %	11.9%	5.4%	2.3%	6.6%	6.6%
PRIMARY MORTGAGE INSURANCE %	56.4%	66.2%	66.2%	53.7%	53.7%
CONVENTIONAL UNINSURED %	20.9%	19.9%	22.5%	22.4%	22.4%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	52.0%	54.1%	50.7%	33.0%	33.0%
OTHER ALASKAN CITY %	48.0%	45.9%	49.3%	67.0%	67.0%
WELLS FARGO %	48.9%	40.5%	15.0%	0.0%	0.0%
OTHER SELLER SERVICER %	51.1%	59.5%	85.0%	100.0%	100.0%
STREAMLINE REFINANCE %	1.7%	0.0%	1.2%	0.0%	0.0%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **7/31/2016**

RURAL	FY 2014	FY 2015	FY 2016	FY 2017 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	56,678,097	67,353,349	64,238,415	6,677,916	6,677,916
MORTGAGE AND LOAN COMMITMENTS	57,721,460	67,353,349	64,238,415	6,677,916	6,677,916
MORTGAGE AND LOAN PURCHASES	56,555,146	58,246,746	58,014,512	4,559,872	4,559,872
MORTGAGE AND LOAN PAYOFFS	39,300,251	48,760,265	48,792,836	5,104,733	5,104,733
MORTGAGE AND LOAN FORECLOSURES	1,358,820	961,072	578,204	196,919	196,919

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	10.4%	12.6%	11.7%	7.8%	7.8%
AVERAGE PURCHASE PRICE	237,393	243,497	260,331	257,566	257,566
WEIGHTED AVERAGE INTEREST RATE	3.912%	3.941%	3.847%	3.662%	3.662%
WEIGHTED AVERAGE BEGINNING TERM	324	338	338	345	345
WEIGHTED AVERAGE LOAN-TO-VALUE	83	86	84	85	85
FHA INSURANCE %	0.5%	1.7%	0.0%	0.0%	0.0%
VA INSURANCE %	1.3%	0.3%	1.1%	0.0%	0.0%
RD INSURANCE %	4.2%	5.8%	2.3%	0.0%	0.0%
HUD 184 INSURANCE %	0.6%	1.7%	2.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	6.0%	11.9%	8.5%	36.5%	36.5%
CONVENTIONAL UNINSURED %	87.3%	78.6%	86.0%	63.5%	63.5%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER ALASKAN CITY %	100.0%	100.0%	100.0%	100.0%	100.0%
WELLS FARGO %	24.0%	35.7%	11.2%	0.0%	0.0%
OTHER SELLER SERVICER %	76.0%	64.3%	88.8%	100.0%	100.0%
STREAMLINE REFINANCE %	13.6%	8.8%	6.6%	7.9%	7.9%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **7/31/2016**

NON-CONFORMING	FY 2014	FY 2015	FY 2016	FY 2017 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	17,439,844	15,839,016	18,136,826	399,725	399,725
MORTGAGE AND LOAN COMMITMENTS	17,439,844	15,510,066	18,465,776	399,725	399,725
MORTGAGE AND LOAN PURCHASES	20,265,620	11,751,435	18,713,504	865,775	865,775
MORTGAGE AND LOAN PAYOFFS	1,562,571	1,601,082	2,890,462	483,235	483,235
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	3.7%	2.5%	3.8%	1.5%	1.5%
AVERAGE PURCHASE PRICE	379,238	324,893	336,029	221,125	221,125
WEIGHTED AVERAGE INTEREST RATE	4.138%	4.066%	3.912%	3.839%	3.839%
WEIGHTED AVERAGE BEGINNING TERM	336	353	358	360	360
WEIGHTED AVERAGE LOAN-TO-VALUE	86	88	86	88	88
FHA INSURANCE %	0.9%	3.1%	5.1%	0.0%	0.0%
VA INSURANCE %	8.6%	10.3%	0.6%	0.0%	0.0%
RD INSURANCE %	1.6%	1.6%	3.4%	0.0%	0.0%
HUD 184 INSURANCE %	3.3%	3.3%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	38.0%	41.9%	43.9%	82.2%	82.2%
CONVENTIONAL UNINSURED %	47.7%	39.8%	46.9%	17.8%	17.8%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	36.7%	26.3%	39.9%	0.0%	0.0%
OTHER ALASKAN CITY %	63.3%	73.7%	60.1%	100.0%	100.0%
WELLS FARGO %	53.1%	27.5%	7.9%	0.0%	0.0%
OTHER SELLER SERVICER %	46.9%	72.5%	92.1%	100.0%	100.0%
STREAMLINE REFINANCE %	1.7%	0.0%	0.0%	0.0%	0.0%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **7/31/2016**

CLOSING COST ASSISTANCE	FY 2014	FY 2015	FY 2016	FY 2017 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	1,659,902	4,469,730	5,871,598	1,154,599	1,154,599
MORTGAGE AND LOAN COMMITMENTS	1,659,902	4,469,730	5,871,598	1,024,990	1,024,990
MORTGAGE AND LOAN PURCHASES	1,657,367	3,854,339	6,452,214	456,887	456,887
MORTGAGE AND LOAN PAYOFFS	0	0	0	0	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	0.3%	0.8%	1.3%	0.8%	0.8%
AVERAGE PURCHASE PRICE	186,311	217,700	262,542	233,200	233,200
WEIGHTED AVERAGE INTEREST RATE	4.630%	4.304%	4.238%	4.000%	4.000%
WEIGHTED AVERAGE BEGINNING TERM	360	360	360	360	360
WEIGHTED AVERAGE LOAN-TO-VALUE	99	98	98	98	98
FHA INSURANCE %	80.0%	88.3%	91.6%	100.0%	100.0%
VA INSURANCE %	0.0%	6.0%	4.7%	0.0%	0.0%
RD INSURANCE %	20.0%	5.7%	3.7%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
CONVENTIONAL UNINSURED %	0.0%	0.0%	0.0%	0.0%	0.0%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	27.3%	5.1%	22.9%	0.0%	0.0%
OTHER ALASKAN CITY %	72.7%	94.9%	77.1%	100.0%	100.0%
WELLS FARGO %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	100.0%	100.0%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	0.0%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **7/31/2016**

VETERANS	FY 2014	FY 2015	FY 2016	FY 2017 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	15,874,205	8,777,801	10,635,016	701,537	701,537
MORTGAGE AND LOAN COMMITMENTS	15,874,205	8,777,801	10,635,016	701,537	701,537
MORTGAGE AND LOAN PURCHASES	18,086,759	7,077,431	7,042,102	225,000	225,000
MORTGAGE AND LOAN PAYOFFS	24,921,039	21,072,442	15,795,020	1,360,540	1,360,540
MORTGAGE AND LOAN FORECLOSURES	2,833,757	1,807,214	393,146	628,572	628,572

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	3.3%	1.5%	1.4%	0.4%	0.4%
AVERAGE PURCHASE PRICE	349,580	292,695	369,088	225,000	225,000
WEIGHTED AVERAGE INTEREST RATE	3.929%	3.914%	3.842%	3.500%	3.500%
WEIGHTED AVERAGE BEGINNING TERM	355	355	351	360	360
WEIGHTED AVERAGE LOAN-TO-VALUE	96	93	95	100	100
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE %	85.1%	78.1%	65.4%	100.0%	100.0%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	2.8%	0.0%	13.7%	0.0%	0.0%
CONVENTIONAL UNINSURED %	12.1%	21.9%	20.9%	0.0%	0.0%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	35.3%	15.9%	26.9%	0.0%	0.0%
OTHER ALASKAN CITY %	64.7%	84.1%	73.1%	100.0%	100.0%
WELLS FARGO %	56.6%	22.9%	19.9%	0.0%	0.0%
OTHER SELLER SERVICER %	43.4%	77.1%	80.1%	100.0%	100.0%
STREAMLINE REFINANCE %	2.9%	6.0%	2.9%	0.0%	0.0%

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

As of: 7/31/2016

ALASKA ENERGY EFFICIENCY	FY 2014	FY 2015	FY 2016	FY 2017 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	3,162,450	6,154,250	0	0	0
MORTGAGE AND LOAN COMMITMENTS	3,162,450	3,709,250	2,445,000	0	0
MORTGAGE AND LOAN PURCHASES	0	0	0	0	0
MORTGAGE AND LOAN PAYOFFS	0	0	0	0	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	N/A	N/A	N/A	N/A	N/A
AVERAGE PURCHASE PRICE	N/A	N/A	N/A	N/A	N/A
WEIGHTED AVERAGE INTEREST RATE	N/A	N/A	N/A	N/A	N/A
WEIGHTED AVERAGE BEGINNING TERM	N/A	N/A	N/A	N/A	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	N/A	N/A	N/A	N/A	N/A
FHA INSURANCE %	N/A	N/A	N/A	N/A	N/A
VA INSURANCE %	N/A	N/A	N/A	N/A	N/A
RD INSURANCE %	N/A	N/A	N/A	N/A	N/A
HUD 184 INSURANCE %	N/A	N/A	N/A	N/A	N/A
PRIMARY MORTGAGE INSURANCE %	N/A	N/A	N/A	N/A	N/A
CONVENTIONAL UNINSURED %	N/A	N/A	N/A	N/A	N/A
SINGLE FAMILY (1-4 UNIT) %	N/A	N/A	N/A	N/A	N/A
MULTI FAMILY (>4 UNIT) %	N/A	N/A	N/A	N/A	N/A
ANCHORAGE %	N/A	N/A	N/A	N/A	N/A
OTHER ALASKAN CITY %	N/A	N/A	N/A	N/A	N/A
WELLS FARGO %	N/A	N/A	N/A	N/A	N/A
OTHER SELLER SERVICER %	N/A	N/A	N/A	N/A	N/A
STREAMLINE REFINANCE %	N/A	N/A	N/A	N/A	N/A

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **7/31/2016**

LOANS TO SPONSORS	FY 2014	FY 2015	FY 2016	FY 2017 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	1,250,000	1,875,000	5,875,000	0	0
MORTGAGE AND LOAN COMMITMENTS	625,000	1,875,000	4,500,000	0	0
MORTGAGE AND LOAN PURCHASES	1,250,000	1,875,000	4,500,000	0	0
MORTGAGE AND LOAN PAYOFFS	0	0	0	0	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	0.2%	0.4%	0.9%	N/A	N/A
AVERAGE PURCHASE PRICE	625,000	625,000	1,500,000	N/A	N/A
WEIGHTED AVERAGE INTEREST RATE	0.000%	1.500%	3.000%	N/A	N/A
WEIGHTED AVERAGE BEGINNING TERM	360	244	372	N/A	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	90	87	80	N/A	N/A
FHA INSURANCE %	0.0%	0.0%	0.0%	N/A	N/A
VA INSURANCE %	0.0%	0.0%	0.0%	N/A	N/A
RD INSURANCE %	0.0%	0.0%	0.0%	N/A	N/A
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	N/A	N/A
PRIMARY MORTGAGE INSURANCE %	50.0%	100.0%	66.7%	N/A	N/A
CONVENTIONAL UNINSURED %	50.0%	0.0%	33.3%	N/A	N/A
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	N/A	N/A
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	N/A	N/A
ANCHORAGE %	0.0%	0.0%	0.0%	N/A	N/A
OTHER ALASKAN CITY %	100.0%	100.0%	100.0%	N/A	N/A
WELLS FARGO %	0.0%	0.0%	0.0%	N/A	N/A
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	N/A	N/A
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	N/A	N/A

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **7/31/2016**

MF SOFT SECONDS	FY 2014	FY 2015	FY 2016	FY 2017 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	2,222,050	2,142,600	903,900	0	0
MORTGAGE AND LOAN COMMITMENTS	2,241,050	1,016,450	679,550	903,900	903,900
MORTGAGE AND LOAN PURCHASES	2,043,700	754,900	2,654,700	0	0
MORTGAGE AND LOAN PAYOFFS	0	0	0	0	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	0.4%	0.2%	0.5%	N/A	N/A
AVERAGE PURCHASE PRICE	510,925	188,725	442,450	N/A	N/A
WEIGHTED AVERAGE INTEREST RATE	1.500%	1.500%	1.500%	N/A	N/A
WEIGHTED AVERAGE BEGINNING TERM	360	360	360	N/A	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	18	14	19	N/A	N/A
FHA INSURANCE %	0.0%	0.0%	0.0%	N/A	N/A
VA INSURANCE %	0.0%	0.0%	0.0%	N/A	N/A
RD INSURANCE %	0.0%	0.0%	0.0%	N/A	N/A
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	N/A	N/A
PRIMARY MORTGAGE INSURANCE %	93.7%	91.6%	33.1%	N/A	N/A
CONVENTIONAL UNINSURED %	6.3%	8.4%	66.9%	N/A	N/A
SINGLE FAMILY (1-4 UNIT) %	6.3%	0.0%	0.0%	N/A	N/A
MULTI FAMILY (>4 UNIT) %	93.7%	100.0%	100.0%	N/A	N/A
ANCHORAGE %	95.3%	52.8%	69.0%	N/A	N/A
OTHER ALASKAN CITY %	4.7%	47.2%	31.0%	N/A	N/A
WELLS FARGO %	0.0%	0.0%	0.0%	N/A	N/A
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	N/A	N/A
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	N/A	N/A

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **7/31/2016**

OTHER LOAN PROGRAM	FY 2014	FY 2015	FY 2016	FY 2017 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	874,150	483,100	215,000	0	0
MORTGAGE AND LOAN COMMITMENTS	1,184,850	453,850	215,000	0	0
MORTGAGE AND LOAN PURCHASES	2,148,145	1,274,950	405,000	0	0
MORTGAGE AND LOAN PAYOFFS	960,259	298,135	416,649	45,486	45,486
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	0.4%	0.3%	0.1%	N/A	N/A
AVERAGE PURCHASE PRICE	214,815	159,369	81,000	N/A	N/A
WEIGHTED AVERAGE INTEREST RATE	5.977%	6.562%	5.554%	N/A	N/A
WEIGHTED AVERAGE BEGINNING TERM	180	180	121	N/A	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	80	80	80	N/A	N/A
FHA INSURANCE %	0.0%	0.0%	0.0%	N/A	N/A
VA INSURANCE %	0.0%	0.0%	0.0%	N/A	N/A
RD INSURANCE %	0.0%	0.0%	0.0%	N/A	N/A
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	N/A	N/A
PRIMARY MORTGAGE INSURANCE %	100.0%	68.6%	43.2%	N/A	N/A
CONVENTIONAL UNINSURED %	0.0%	31.4%	56.8%	N/A	N/A
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	N/A	N/A
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	N/A	N/A
ANCHORAGE %	53.2%	42.6%	35.8%	N/A	N/A
OTHER ALASKAN CITY %	46.8%	57.4%	64.2%	N/A	N/A
WELLS FARGO %	0.0%	0.0%	0.0%	N/A	N/A
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	N/A	N/A
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	N/A	N/A

AHFC SUMMARY OF BONDS OUTSTANDING

Summary by Program Indenture

As of: 7/31/2016

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)										
E021A	106	Home Mortgage Revenue Bonds, 2002 Series A	Exempt	5/16/2002	4.553%	2036	\$170,000,000	\$0	\$107,110,000	\$62,890,000
E071A	110	Home Mortgage Revenue Bonds, 2007 Series A	Exempt	5/31/2007	4.048%	2041	\$75,000,000	\$0	\$0	\$75,000,000
E071B	111	Home Mortgage Revenue Bonds, 2007 Series B	Exempt	5/31/2007	4.210%	2041	\$75,000,000	\$0	\$0	\$75,000,000
E071D	113	Home Mortgage Revenue Bonds, 2007 Series D	Exempt	5/31/2007	4.091%	2041	\$89,370,000	\$0	\$0	\$89,370,000
E091A	116	Home Mortgage Revenue Bonds, 2009 Series A	Exempt	5/28/2009	4.190%	2040	\$80,880,000	\$0	\$0	\$80,880,000
E091B	117	Home Mortgage Revenue Bonds, 2009 Series B	Exempt	5/28/2009	4.257%	2040	\$80,880,000	\$0	\$0	\$80,880,000
E091D	119	Home Mortgage Revenue Bonds, 2009 Series D	Exempt	8/26/2009	4.893%	2040	\$80,870,000	\$0	\$0	\$80,870,000
Home Mortgage Revenue Bonds (FTHB Program) Total							\$652,000,000	\$0	\$107,110,000	\$544,890,000
Mortgage Revenue Bonds (FTHB Program)										
E0911	121	Mortgage Revenue Bonds, 2009 Series A-1	Exempt	9/30/2010	3.362%	2041	\$64,350,000	\$0	\$16,060,000	\$48,290,000
E10A1	121	Mortgage Revenue Bonds, 2010 Series A	Exempt	9/30/2010	3.362%	2027	\$43,130,000	\$12,635,000	\$0	\$30,495,000
E10B1	121	Mortgage Revenue Bonds, 2010 Series B	Exempt	9/30/2010	3.362%	2040	\$35,680,000	\$4,210,000	\$0	\$31,470,000
E0912	122	Mortgage Revenue Bonds, 2009 Series A-2	Exempt	11/22/2011	2.532%	2041	\$128,750,000	\$0	\$38,180,000	\$90,570,000
E11A1	122	Mortgage Revenue Bonds, 2011 Series A	Taxable	11/22/2011	N/A	2026	\$28,945,000	\$220,000	\$24,460,000	\$4,265,000
E11B1	122	Mortgage Revenue Bonds, 2011 Series B	Exempt	11/22/2011	2.532%	2026	\$71,360,000	\$21,985,000	\$0	\$49,375,000
Mortgage Revenue Bonds (FTHB Program) Total							\$372,215,000	\$39,050,000	\$78,700,000	\$254,465,000
Collateralized Bonds (Veterans Mortgage Program)										
C0711	208	Veterans Collateralized Bonds, 2007 & 2008 First	Exempt	12/18/2007	5.023%	2038	\$57,885,000	\$7,490,000	\$38,810,000	\$11,585,000
C1611	210	Veterans Collateralized Bonds, 2016 First	Exempt	7/27/2016	2.565%	2037	\$32,150,000	\$0	\$0	\$32,150,000
C1612	210	Veterans Collateralized Bonds, 2016 Second	Exempt	7/27/2016	2.565%	2046	\$17,850,000	\$0	\$0	\$17,850,000
Collateralized Bonds (Veterans Mortgage Program) Total							\$107,885,000	\$7,490,000	\$38,810,000	\$61,585,000
General Mortgage Revenue Bonds II										
GM12A	405	General Mortgage Revenue Bonds II, 2012 Series A	Exempt	7/11/2012	3.653%	2040	\$145,890,000	\$11,160,000	\$13,150,000	\$121,580,000
General Mortgage Revenue Bonds II Total							\$145,890,000	\$11,160,000	\$13,150,000	\$121,580,000
Governmental Purpose Bonds										
GP97A	501	Governmental Purpose Bonds, 1997 Series A	Exempt	12/3/1997	VRDO	2027	\$33,000,000	\$0	\$18,400,000	\$14,600,000
GP01A	502	Governmental Purpose Bonds, 2001 Series A	Exempt	8/2/2001	VRDO	2030	\$76,580,000	\$27,905,000	\$0	\$48,675,000
GP01B	502	Governmental Purpose Bonds, 2001 Series B	Exempt	8/2/2001	VRDO	2030	\$93,590,000	\$34,110,000	\$0	\$59,480,000
Governmental Purpose Bonds Total							\$203,170,000	\$62,015,000	\$18,400,000	\$122,755,000

AHFC SUMMARY OF BONDS OUTSTANDING

Summary by Program Indenture

As of: 7/31/2016

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds										
SC02C	602	State Capital Project Bonds, 2002 Series C	Exempt	12/5/2002	VRDO	2022	\$60,250,000	\$22,555,000	\$0	\$37,695,000
SC07A	604	State Capital Project Bonds, 2007 Series A	Exempt	10/3/2007	4.139%	2027	\$42,415,000	\$12,985,000	\$0	\$29,430,000
SC07B	604	State Capital Project Bonds, 2007 Series B	Exempt	10/3/2007	4.139%	2029	\$53,110,000	\$12,075,000	\$0	\$41,035,000
SC11A	605	State Capital Project Bonds, 2011 Series A	Exempt	2/16/2011	4.333%	2027	\$105,185,000	\$30,515,000	\$0	\$74,670,000
State Capital Project Bonds Total							\$260,960,000	\$78,130,000	\$0	\$182,830,000
State Capital Project Bonds II										
SC12A	606	State Capital Project Bonds II, 2012 Series A	Exempt	10/17/2012	2.642%	2032	\$99,360,000	\$16,130,000	\$0	\$83,230,000
SC13A	607	State Capital Project Bonds II, 2013 Series A	Exempt	5/30/2013	2.553%	2032	\$86,765,000	\$0	\$0	\$86,765,000
SC13B	607	State Capital Project Bonds II, 2013 Series B	Taxable	5/2/2013	N/A	2043	\$50,000,000	\$0	\$0	\$50,000,000
SC14A	608	State Capital Project Bonds II, 2014 Series A	Exempt	1/15/2014	3.448%	2033	\$95,115,000	\$0	\$0	\$95,115,000
SC14B	609	State Capital Project Bonds II, 2014 Series B	Exempt	6/12/2014	2.682%	2029	\$29,285,000	\$935,000	\$0	\$28,350,000
SC14C	610	State Capital Project Bonds II, 2014 Series C	Taxable	8/27/2014	N/A	2029	\$140,000,000	\$0	\$0	\$140,000,000
SC14D	611	State Capital Project Bonds II, 2014 Series D	Exempt	11/6/2014	2.581%	2029	\$78,105,000	\$50,000	\$0	\$78,055,000
SC15A	612	State Capital Project Bonds II, 2015 Series A	Exempt	3/19/2015	2.324%	2030	\$111,535,000	\$2,270,000	\$0	\$109,265,000
SC15B	613	State Capital Project Bonds II, 2015 Series B	Exempt	6/30/2015	3.294%	2036	\$93,365,000	\$785,000	\$0	\$92,580,000
SC15C	614	State Capital Project Bonds II, 2015 Series C	Exempt	12/16/2015	2.682%	2035	\$55,620,000	\$485,000	\$0	\$55,135,000
State Capital Project Bonds II Total							\$839,150,000	\$20,655,000	\$0	\$818,495,000
Total AHFC Bonds and Notes							\$2,581,270,000	\$218,500,000	\$256,170,000	\$2,106,600,000
								Deceased Bonds (C0711/SC07A/SC07B)		\$49,580,000
								Total AHFC Bonds w/o Deceased Bonds		\$2,057,020,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E021A	Home Mortgage Revenue Bonds, 2002 Series A			Exempt	Prog: 106	Yield: 4.553%	Delivery: 5/16/2002	Underwriter: Lehman Brothers	S and P AA+/A-1	Moody's Aa2/VMIG1	Fitch AA+/WD
A1	011832PW6	2032	Jun	Serial	AMT	SWAP	50,000,000	0	10,940,000	39,060,000	
A2	011832PX4	2036	Dec	Serial	AMT	SWAP	120,000,000	0	96,170,000	23,830,000	
E021A Total							\$170,000,000	\$0	\$107,110,000	\$62,890,000	
E071A	Home Mortgage Revenue Bonds, 2007 Series A			Exempt	Prog: 110	Yield: 4.048%	Delivery: 5/31/2007	Underwriter: Citigroup	AA+/NR	Aa2/VMIG1	AA+/F1
01170PBW5		2017	Jun	Sinker		Pre-Ulm	765,000	0	0	765,000	
01170PBW5		2017	Dec	Sinker		Pre-Ulm	780,000	0	0	780,000	
01170PBW5		2018	Jun	Sinker		Pre-Ulm	810,000	0	0	810,000	
01170PBW5		2018	Dec	Sinker		Pre-Ulm	830,000	0	0	830,000	
01170PBW5		2019	Jun	Sinker		Pre-Ulm	850,000	0	0	850,000	
01170PBW5		2019	Dec	Sinker		Pre-Ulm	870,000	0	0	870,000	
01170PBW5		2020	Jun	Sinker		Pre-Ulm	895,000	0	0	895,000	
01170PBW5		2020	Dec	Sinker		Pre-Ulm	915,000	0	0	915,000	
01170PBW5		2021	Jun	Sinker		Pre-Ulm	935,000	0	0	935,000	
01170PBW5		2021	Dec	Sinker		Pre-Ulm	960,000	0	0	960,000	
01170PBW5		2022	Jun	Sinker		Pre-Ulm	985,000	0	0	985,000	
01170PBW5		2022	Dec	Sinker		Pre-Ulm	1,010,000	0	0	1,010,000	
01170PBW5		2023	Jun	Sinker		Pre-Ulm	1,035,000	0	0	1,035,000	
01170PBW5		2023	Dec	Sinker		Pre-Ulm	1,060,000	0	0	1,060,000	
01170PBW5		2024	Jun	Sinker		Pre-Ulm	1,085,000	0	0	1,085,000	
01170PBW5		2024	Dec	Sinker		Pre-Ulm	1,115,000	0	0	1,115,000	
01170PBW5		2025	Jun	Sinker		Pre-Ulm	1,140,000	0	0	1,140,000	
01170PBW5		2025	Dec	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000	
01170PBW5		2026	Jun	Sinker		Pre-Ulm	1,200,000	0	0	1,200,000	
01170PBW5		2026	Dec	Sinker		Pre-Ulm	1,230,000	0	0	1,230,000	
01170PBW5		2027	Jun	Sinker		Pre-Ulm	1,265,000	0	0	1,265,000	
01170PBW5		2027	Dec	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000	
01170PBW5		2028	Jun	Sinker		Pre-Ulm	1,325,000	0	0	1,325,000	
01170PBW5		2028	Dec	Sinker		Pre-Ulm	1,360,000	0	0	1,360,000	
01170PBW5		2029	Jun	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000	
01170PBW5		2029	Dec	Sinker		Pre-Ulm	1,425,000	0	0	1,425,000	
01170PBW5		2030	Jun	Sinker		Pre-Ulm	1,465,000	0	0	1,465,000	
01170PBW5		2030	Dec	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000	
01170PBW5		2031	Jun	Sinker		Pre-Ulm	1,535,000	0	0	1,535,000	
01170PBW5		2031	Dec	Sinker		Pre-Ulm	1,575,000	0	0	1,575,000	
01170PBW5		2032	Jun	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000	
01170PBW5		2032	Dec	Sinker		Pre-Ulm	1,655,000	0	0	1,655,000	
01170PBW5		2033	Jun	Sinker		Pre-Ulm	1,695,000	0	0	1,695,000	
01170PBW5		2033	Dec	Sinker		Pre-Ulm	1,740,000	0	0	1,740,000	
01170PBW5		2034	Jun	Sinker		Pre-Ulm	1,780,000	0	0	1,780,000	
01170PBW5		2034	Dec	Sinker		Pre-Ulm	1,825,000	0	0	1,825,000	
01170PBW5		2035	Jun	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000	
01170PBW5		2035	Dec	Sinker		Pre-Ulm	1,920,000	0	0	1,920,000	
01170PBW5		2036	Jun	Sinker		Pre-Ulm	1,970,000	0	0	1,970,000	
01170PBW5		2036	Dec	Sinker		Pre-Ulm	2,020,000	0	0	2,020,000	
01170PBW5		2037	Jun	Sinker		Pre-Ulm	2,070,000	0	0	2,070,000	
01170PBW5		2037	Dec	Sinker		Pre-Ulm	2,115,000	0	0	2,115,000	
01170PBW5		2038	Jun	Sinker		Pre-Ulm	2,175,000	0	0	2,175,000	
01170PBW5		2038	Dec	Sinker		Pre-Ulm	2,225,000	0	0	2,225,000	
01170PBW5		2039	Jun	Sinker		Pre-Ulm	2,280,000	0	0	2,280,000	
01170PBW5		2039	Dec	Sinker		Pre-Ulm	2,340,000	0	0	2,340,000	
01170PBW5		2040	Jun	Sinker		Pre-Ulm	2,395,000	0	0	2,395,000	
01170PBW5		2040	Dec	Sinker		Pre-Ulm	2,455,000	0	0	2,455,000	
01170PBW5		2041	Jun	Sinker		Pre-Ulm	2,515,000	0	0	2,515,000	
01170PBW5		2041	Dec	Term		Pre-Ulm	2,580,000	0	0	2,580,000	
E071A Total							\$75,000,000	\$0	\$0	\$75,000,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E071B	Home Mortgage Revenue Bonds, 2007 Series B			Exempt	Prog: 111	Yield: 4.210%	Delivery: 5/31/2007	Underwriter: Goldman Sachs	S and P	Moody's	Fitch
									AA+/NR	Aa2/VMIG1	AA+/F1
01170PBV7		2017	Jun	Sinker		Pre-Ulm	765,000	0	0	765,000	
01170PBV7		2017	Dec	Sinker		Pre-Ulm	780,000	0	0	780,000	
01170PBV7		2018	Jun	Sinker		Pre-Ulm	810,000	0	0	810,000	
01170PBV7		2018	Dec	Sinker		Pre-Ulm	830,000	0	0	830,000	
01170PBV7		2019	Jun	Sinker		Pre-Ulm	850,000	0	0	850,000	
01170PBV7		2019	Dec	Sinker		Pre-Ulm	870,000	0	0	870,000	
01170PBV7		2020	Jun	Sinker		Pre-Ulm	895,000	0	0	895,000	
01170PBV7		2020	Dec	Sinker		Pre-Ulm	915,000	0	0	915,000	
01170PBV7		2021	Jun	Sinker		Pre-Ulm	935,000	0	0	935,000	
01170PBV7		2021	Dec	Sinker		Pre-Ulm	960,000	0	0	960,000	
01170PBV7		2022	Jun	Sinker		Pre-Ulm	985,000	0	0	985,000	
01170PBV7		2022	Dec	Sinker		Pre-Ulm	1,010,000	0	0	1,010,000	
01170PBV7		2023	Jun	Sinker		Pre-Ulm	1,035,000	0	0	1,035,000	
01170PBV7		2023	Dec	Sinker		Pre-Ulm	1,060,000	0	0	1,060,000	
01170PBV7		2024	Jun	Sinker		Pre-Ulm	1,085,000	0	0	1,085,000	
01170PBV7		2024	Dec	Sinker		Pre-Ulm	1,115,000	0	0	1,115,000	
01170PBV7		2025	Jun	Sinker		Pre-Ulm	1,140,000	0	0	1,140,000	
01170PBV7		2025	Dec	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000	
01170PBV7		2026	Jun	Sinker		Pre-Ulm	1,200,000	0	0	1,200,000	
01170PBV7		2026	Dec	Sinker		Pre-Ulm	1,230,000	0	0	1,230,000	
01170PBV7		2027	Jun	Sinker		Pre-Ulm	1,265,000	0	0	1,265,000	
01170PBV7		2027	Dec	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000	
01170PBV7		2028	Jun	Sinker		Pre-Ulm	1,325,000	0	0	1,325,000	
01170PBV7		2028	Dec	Sinker		Pre-Ulm	1,360,000	0	0	1,360,000	
01170PBV7		2029	Jun	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000	
01170PBV7		2029	Dec	Sinker		Pre-Ulm	1,425,000	0	0	1,425,000	
01170PBV7		2030	Jun	Sinker		Pre-Ulm	1,465,000	0	0	1,465,000	
01170PBV7		2030	Dec	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000	
01170PBV7		2031	Jun	Sinker		Pre-Ulm	1,535,000	0	0	1,535,000	
01170PBV7		2031	Dec	Sinker		Pre-Ulm	1,575,000	0	0	1,575,000	
01170PBV7		2032	Jun	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000	
01170PBV7		2032	Dec	Sinker		Pre-Ulm	1,655,000	0	0	1,655,000	
01170PBV7		2033	Jun	Sinker		Pre-Ulm	1,695,000	0	0	1,695,000	
01170PBV7		2033	Dec	Sinker		Pre-Ulm	1,740,000	0	0	1,740,000	
01170PBV7		2034	Jun	Sinker		Pre-Ulm	1,780,000	0	0	1,780,000	
01170PBV7		2034	Dec	Sinker		Pre-Ulm	1,825,000	0	0	1,825,000	
01170PBV7		2035	Jun	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000	
01170PBV7		2035	Dec	Sinker		Pre-Ulm	1,920,000	0	0	1,920,000	
01170PBV7		2036	Jun	Sinker		Pre-Ulm	1,970,000	0	0	1,970,000	
01170PBV7		2036	Dec	Sinker		Pre-Ulm	2,020,000	0	0	2,020,000	
01170PBV7		2037	Jun	Sinker		Pre-Ulm	2,070,000	0	0	2,070,000	
01170PBV7		2037	Dec	Sinker		Pre-Ulm	2,115,000	0	0	2,115,000	
01170PBV7		2038	Jun	Sinker		Pre-Ulm	2,175,000	0	0	2,175,000	
01170PBV7		2038	Dec	Sinker		Pre-Ulm	2,225,000	0	0	2,225,000	
01170PBV7		2039	Jun	Sinker		Pre-Ulm	2,280,000	0	0	2,280,000	
01170PBV7		2039	Dec	Sinker		Pre-Ulm	2,340,000	0	0	2,340,000	
01170PBV7		2040	Jun	Sinker		Pre-Ulm	2,395,000	0	0	2,395,000	
01170PBV7		2040	Dec	Sinker		Pre-Ulm	2,455,000	0	0	2,455,000	
01170PBV7		2041	Jun	Sinker		Pre-Ulm	2,515,000	0	0	2,515,000	
01170PBV7		2041	Dec	Term		Pre-Ulm	2,580,000	0	0	2,580,000	
						E071B Total	\$75,000,000	\$0	\$0	\$75,000,000	
E071D	Home Mortgage Revenue Bonds, 2007 Series D			Exempt	Prog: 113	Yield: 4.091%	Delivery: 5/31/2007	Underwriter: Merrill Lynch	AA+/NR	Aa2/VMIG1	AA+/F1
01170PBX3		2017	Jun	Sinker		Pre-Ulm	925,000	0	0	925,000	
01170PBX3		2017	Dec	Sinker		Pre-Ulm	950,000	0	0	950,000	
01170PBX3		2018	Jun	Sinker		Pre-Ulm	960,000	0	0	960,000	
01170PBX3		2018	Dec	Sinker		Pre-Ulm	995,000	0	0	995,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E071D	Home Mortgage Revenue Bonds, 2007 Series D			Exempt	Prog: 113	Yield: 4.091%	Delivery: 5/31/2007	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
									AA+/NR	Aa2/VMIG1	AA+/F1
01170PBX3		2019	Jun	Sinker		Pre-Ulm	1,005,000	0	0	1,005,000	
01170PBX3		2019	Dec	Sinker		Pre-Ulm	1,035,000	0	0	1,035,000	
01170PBX3		2020	Jun	Sinker		Pre-Ulm	1,060,000	0	0	1,060,000	
01170PBX3		2020	Dec	Sinker		Pre-Ulm	1,085,000	0	0	1,085,000	
01170PBX3		2021	Jun	Sinker		Pre-Ulm	1,115,000	0	0	1,115,000	
01170PBX3		2021	Dec	Sinker		Pre-Ulm	1,140,000	0	0	1,140,000	
01170PBX3		2022	Jun	Sinker		Pre-Ulm	1,180,000	0	0	1,180,000	
01170PBX3		2022	Dec	Sinker		Pre-Ulm	1,200,000	0	0	1,200,000	
01170PBX3		2023	Jun	Sinker		Pre-Ulm	1,240,000	0	0	1,240,000	
01170PBX3		2023	Dec	Sinker		Pre-Ulm	1,260,000	0	0	1,260,000	
01170PBX3		2024	Jun	Sinker		Pre-Ulm	1,295,000	0	0	1,295,000	
01170PBX3		2024	Dec	Sinker		Pre-Ulm	1,330,000	0	0	1,330,000	
01170PBX3		2025	Jun	Sinker		Pre-Ulm	1,365,000	0	0	1,365,000	
01170PBX3		2025	Dec	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000	
01170PBX3		2026	Jun	Sinker		Pre-Ulm	1,435,000	0	0	1,435,000	
01170PBX3		2026	Dec	Sinker		Pre-Ulm	1,465,000	0	0	1,465,000	
01170PBX3		2027	Jun	Sinker		Pre-Ulm	1,505,000	0	0	1,505,000	
01170PBX3		2027	Dec	Sinker		Pre-Ulm	1,545,000	0	0	1,545,000	
01170PBX3		2028	Jun	Sinker		Pre-Ulm	1,580,000	0	0	1,580,000	
01170PBX3		2028	Dec	Sinker		Pre-Ulm	1,615,000	0	0	1,615,000	
01170PBX3		2029	Jun	Sinker		Pre-Ulm	1,660,000	0	0	1,660,000	
01170PBX3		2029	Dec	Sinker		Pre-Ulm	1,695,000	0	0	1,695,000	
01170PBX3		2030	Jun	Sinker		Pre-Ulm	1,740,000	0	0	1,740,000	
01170PBX3		2030	Dec	Sinker		Pre-Ulm	1,785,000	0	0	1,785,000	
01170PBX3		2031	Jun	Sinker		Pre-Ulm	1,830,000	0	0	1,830,000	
01170PBX3		2031	Dec	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000	
01170PBX3		2032	Jun	Sinker		Pre-Ulm	1,925,000	0	0	1,925,000	
01170PBX3		2032	Dec	Sinker		Pre-Ulm	1,975,000	0	0	1,975,000	
01170PBX3		2033	Jun	Sinker		Pre-Ulm	2,025,000	0	0	2,025,000	
01170PBX3		2033	Dec	Sinker		Pre-Ulm	2,075,000	0	0	2,075,000	
01170PBX3		2034	Jun	Sinker		Pre-Ulm	2,120,000	0	0	2,120,000	
01170PBX3		2034	Dec	Sinker		Pre-Ulm	2,170,000	0	0	2,170,000	
01170PBX3		2035	Jun	Sinker		Pre-Ulm	2,235,000	0	0	2,235,000	
01170PBX3		2035	Dec	Sinker		Pre-Ulm	2,285,000	0	0	2,285,000	
01170PBX3		2036	Jun	Sinker		Pre-Ulm	2,340,000	0	0	2,340,000	
01170PBX3		2036	Dec	Sinker		Pre-Ulm	2,400,000	0	0	2,400,000	
01170PBX3		2037	Jun	Sinker		Pre-Ulm	2,460,000	0	0	2,460,000	
01170PBX3		2037	Dec	Sinker		Pre-Ulm	2,525,000	0	0	2,525,000	
01170PBX3		2038	Jun	Sinker		Pre-Ulm	2,585,000	0	0	2,585,000	
01170PBX3		2038	Dec	Sinker		Pre-Ulm	2,645,000	0	0	2,645,000	
01170PBX3		2039	Jun	Sinker		Pre-Ulm	2,710,000	0	0	2,710,000	
01170PBX3		2039	Dec	Sinker		Pre-Ulm	2,785,000	0	0	2,785,000	
01170PBX3		2040	Jun	Sinker		Pre-Ulm	2,850,000	0	0	2,850,000	
01170PBX3		2040	Dec	Sinker		Pre-Ulm	2,925,000	0	0	2,925,000	
01170PBX3		2041	Jun	Sinker		Pre-Ulm	3,000,000	0	0	3,000,000	
01170PBX3		2041	Dec	Term		Pre-Ulm	3,080,000	0	0	3,080,000	
						E071D Total	\$89,370,000	\$0	\$0	\$89,370,000	
E091A	Home Mortgage Revenue Bonds, 2009 Series A			Exempt	Prog: 116	Yield: 4.190%	Delivery: 5/28/2009	Underwriter: Citigroup	AA+/A-1+	Aa2/VMIG1	AA+/F1+
01170PDV5		2020	Jun	Sinker		Pre-Ulm	1,110,000	0	0	1,110,000	
01170PDV5		2020	Dec	Sinker		Pre-Ulm	1,135,000	0	0	1,135,000	
01170PDV5		2021	Jun	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000	
01170PDV5		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0	1,195,000	
01170PDV5		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0	1,225,000	
01170PDV5		2022	Dec	Sinker		Pre-Ulm	1,255,000	0	0	1,255,000	
01170PDV5		2023	Jun	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000	
01170PDV5		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0	1,320,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E091A	Home Mortgage Revenue Bonds, 2009 Series A			Exempt	Prog: 116	Yield: 4.190%	Delivery: 5/28/2009	Underwriter: Citigroup	S and P	Moody's	Fitch
									AA+/A-1+	Aa2/VMIG1	AA+/F1+
01170PDV5		2024	Jun	Sinker		Pre-Ulm	1,350,000	0	0		1,350,000
01170PDV5		2024	Dec	Sinker		Pre-Ulm	1,390,000	0	0		1,390,000
01170PDV5		2025	Jun	Sinker		Pre-Ulm	1,420,000	0	0		1,420,000
01170PDV5		2025	Dec	Sinker		Pre-Ulm	1,455,000	0	0		1,455,000
01170PDV5		2026	Jun	Sinker		Pre-Ulm	1,495,000	0	0		1,495,000
01170PDV5		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0		1,530,000
01170PDV5		2027	Jun	Sinker		Pre-Ulm	1,570,000	0	0		1,570,000
01170PDV5		2027	Dec	Sinker		Pre-Ulm	1,610,000	0	0		1,610,000
01170PDV5		2028	Jun	Sinker		Pre-Ulm	1,650,000	0	0		1,650,000
01170PDV5		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0		1,690,000
01170PDV5		2029	Jun	Sinker		Pre-Ulm	1,730,000	0	0		1,730,000
01170PDV5		2029	Dec	Sinker		Pre-Ulm	1,770,000	0	0		1,770,000
01170PDV5		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0		1,820,000
01170PDV5		2030	Dec	Sinker		Pre-Ulm	1,870,000	0	0		1,870,000
01170PDV5		2031	Jun	Sinker		Pre-Ulm	1,910,000	0	0		1,910,000
01170PDV5		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0		1,960,000
01170PDV5		2032	Jun	Sinker		Pre-Ulm	2,010,000	0	0		2,010,000
01170PDV5		2032	Dec	Sinker		Pre-Ulm	2,060,000	0	0		2,060,000
01170PDV5		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0		2,110,000
01170PDV5		2033	Dec	Sinker		Pre-Ulm	2,160,000	0	0		2,160,000
01170PDV5		2034	Jun	Sinker		Pre-Ulm	2,220,000	0	0		2,220,000
01170PDV5		2034	Dec	Sinker		Pre-Ulm	2,270,000	0	0		2,270,000
01170PDV5		2035	Jun	Sinker		Pre-Ulm	2,330,000	0	0		2,330,000
01170PDV5		2035	Dec	Sinker		Pre-Ulm	2,380,000	0	0		2,380,000
01170PDV5		2036	Jun	Sinker		Pre-Ulm	2,450,000	0	0		2,450,000
01170PDV5		2036	Dec	Sinker		Pre-Ulm	2,510,000	0	0		2,510,000
01170PDV5		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0		2,570,000
01170PDV5		2037	Dec	Sinker		Pre-Ulm	2,630,000	0	0		2,630,000
01170PDV5		2038	Jun	Sinker		Pre-Ulm	2,705,000	0	0		2,705,000
01170PDV5		2038	Dec	Sinker		Pre-Ulm	2,765,000	0	0		2,765,000
01170PDV5		2039	Jun	Sinker		Pre-Ulm	2,845,000	0	0		2,845,000
01170PDV5		2039	Dec	Sinker		Pre-Ulm	2,905,000	0	0		2,905,000
01170PDV5		2040	Jun	Sinker		Pre-Ulm	2,985,000	0	0		2,985,000
01170PDV5		2040	Dec	Term		Pre-Ulm	3,055,000	0	0		3,055,000
						E091A Total	\$80,880,000	\$0	\$0		\$80,880,000
E091B	Home Mortgage Revenue Bonds, 2009 Series B			Exempt	Prog: 117	Yield: 4.257%	Delivery: 5/28/2009	Underwriter: Goldman Sachs	AA+/A-1+	Aa2/VMIG1	AA+/F1+
01170PDX1		2020	Jun	Sinker		Pre-Ulm	1,110,000	0	0		1,110,000
01170PDX1		2020	Dec	Sinker		Pre-Ulm	1,135,000	0	0		1,135,000
01170PDX1		2021	Jun	Sinker		Pre-Ulm	1,170,000	0	0		1,170,000
01170PDX1		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0		1,195,000
01170PDX1		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0		1,225,000
01170PDX1		2022	Dec	Sinker		Pre-Ulm	1,255,000	0	0		1,255,000
01170PDX1		2023	Jun	Sinker		Pre-Ulm	1,290,000	0	0		1,290,000
01170PDX1		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0		1,320,000
01170PDX1		2024	Jun	Sinker		Pre-Ulm	1,350,000	0	0		1,350,000
01170PDX1		2024	Dec	Sinker		Pre-Ulm	1,390,000	0	0		1,390,000
01170PDX1		2025	Jun	Sinker		Pre-Ulm	1,420,000	0	0		1,420,000
01170PDX1		2025	Dec	Sinker		Pre-Ulm	1,455,000	0	0		1,455,000
01170PDX1		2026	Jun	Sinker		Pre-Ulm	1,495,000	0	0		1,495,000
01170PDX1		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0		1,530,000
01170PDX1		2027	Jun	Sinker		Pre-Ulm	1,570,000	0	0		1,570,000
01170PDX1		2027	Dec	Sinker		Pre-Ulm	1,610,000	0	0		1,610,000
01170PDX1		2028	Jun	Sinker		Pre-Ulm	1,650,000	0	0		1,650,000
01170PDX1		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0		1,690,000
01170PDX1		2029	Jun	Sinker		Pre-Ulm	1,730,000	0	0		1,730,000
01170PDX1		2029	Dec	Sinker		Pre-Ulm	1,770,000	0	0		1,770,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E091B	Home Mortgage Revenue Bonds, 2009 Series B			Exempt	Prog: 117	Yield: 4.257%	Delivery: 5/28/2009	Underwriter: Goldman Sachs	S and P	Moody's	Fitch
									AA+/A-1+	Aa2/VMIG1	AA+/F1+
01170PDX1		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0		1,820,000
01170PDX1		2030	Dec	Sinker		Pre-Ulm	1,870,000	0	0		1,870,000
01170PDX1		2031	Jun	Sinker		Pre-Ulm	1,910,000	0	0		1,910,000
01170PDX1		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0		1,960,000
01170PDX1		2032	Jun	Sinker		Pre-Ulm	2,010,000	0	0		2,010,000
01170PDX1		2032	Dec	Sinker		Pre-Ulm	2,060,000	0	0		2,060,000
01170PDX1		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0		2,110,000
01170PDX1		2033	Dec	Sinker		Pre-Ulm	2,160,000	0	0		2,160,000
01170PDX1		2034	Jun	Sinker		Pre-Ulm	2,220,000	0	0		2,220,000
01170PDX1		2034	Dec	Sinker		Pre-Ulm	2,270,000	0	0		2,270,000
01170PDX1		2035	Jun	Sinker		Pre-Ulm	2,330,000	0	0		2,330,000
01170PDX1		2035	Dec	Sinker		Pre-Ulm	2,380,000	0	0		2,380,000
01170PDX1		2036	Jun	Sinker		Pre-Ulm	2,450,000	0	0		2,450,000
01170PDX1		2036	Dec	Sinker		Pre-Ulm	2,510,000	0	0		2,510,000
01170PDX1		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0		2,570,000
01170PDX1		2037	Dec	Sinker		Pre-Ulm	2,630,000	0	0		2,630,000
01170PDX1		2038	Jun	Sinker		Pre-Ulm	2,705,000	0	0		2,705,000
01170PDX1		2038	Dec	Sinker		Pre-Ulm	2,765,000	0	0		2,765,000
01170PDX1		2039	Jun	Sinker		Pre-Ulm	2,845,000	0	0		2,845,000
01170PDX1		2039	Dec	Sinker		Pre-Ulm	2,905,000	0	0		2,905,000
01170PDX1		2040	Jun	Sinker		Pre-Ulm	2,985,000	0	0		2,985,000
01170PDX1		2040	Dec	Term		Pre-Ulm	3,055,000	0	0		3,055,000
						E091B Total	\$80,880,000	\$0	\$0		\$80,880,000
E091D	Home Mortgage Revenue Bonds, 2009 Series D			Exempt	Prog: 119	Yield: 4.893%	Delivery: 8/26/2009	Underwriter: Merrill Lynch	AA+/A-1	Aa2/VMIG1	AA+/F1
01170PEY8		2020	Jun	Sinker		Pre-Ulm	1,105,000	0	0		1,105,000
01170PEY8		2020	Dec	Sinker		Pre-Ulm	1,145,000	0	0		1,145,000
01170PEY8		2021	Jun	Sinker		Pre-Ulm	1,160,000	0	0		1,160,000
01170PEY8		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0		1,195,000
01170PEY8		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0		1,225,000
01170PEY8		2022	Dec	Sinker		Pre-Ulm	1,260,000	0	0		1,260,000
01170PEY8		2023	Jun	Sinker		Pre-Ulm	1,285,000	0	0		1,285,000
01170PEY8		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0		1,320,000
01170PEY8		2024	Jun	Sinker		Pre-Ulm	1,360,000	0	0		1,360,000
01170PEY8		2024	Dec	Sinker		Pre-Ulm	1,380,000	0	0		1,380,000
01170PEY8		2025	Jun	Sinker		Pre-Ulm	1,425,000	0	0		1,425,000
01170PEY8		2025	Dec	Sinker		Pre-Ulm	1,460,000	0	0		1,460,000
01170PEY8		2026	Jun	Sinker		Pre-Ulm	1,490,000	0	0		1,490,000
01170PEY8		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0		1,530,000
01170PEY8		2027	Jun	Sinker		Pre-Ulm	1,565,000	0	0		1,565,000
01170PEY8		2027	Dec	Sinker		Pre-Ulm	1,605,000	0	0		1,605,000
01170PEY8		2028	Jun	Sinker		Pre-Ulm	1,645,000	0	0		1,645,000
01170PEY8		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0		1,690,000
01170PEY8		2029	Jun	Sinker		Pre-Ulm	1,735,000	0	0		1,735,000
01170PEY8		2029	Dec	Sinker		Pre-Ulm	1,785,000	0	0		1,785,000
01170PEY8		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0		1,820,000
01170PEY8		2030	Dec	Sinker		Pre-Ulm	1,855,000	0	0		1,855,000
01170PEY8		2031	Jun	Sinker		Pre-Ulm	1,915,000	0	0		1,915,000
01170PEY8		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0		1,960,000
01170PEY8		2032	Jun	Sinker		Pre-Ulm	2,005,000	0	0		2,005,000
01170PEY8		2032	Dec	Sinker		Pre-Ulm	2,055,000	0	0		2,055,000
01170PEY8		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0		2,110,000
01170PEY8		2033	Dec	Sinker		Pre-Ulm	2,170,000	0	0		2,170,000
01170PEY8		2034	Jun	Sinker		Pre-Ulm	2,210,000	0	0		2,210,000
01170PEY8		2034	Dec	Sinker		Pre-Ulm	2,275,000	0	0		2,275,000
01170PEY8		2035	Jun	Sinker		Pre-Ulm	2,325,000	0	0		2,325,000
01170PEY8		2035	Dec	Sinker		Pre-Ulm	2,400,000	0	0		2,400,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount			
Home Mortgage Revenue Bonds (FTHB Program)													
E091D	Home Mortgage Revenue Bonds, 2009 Series D					Exempt	Prog: 119	Yield: 4.893%	Delivery: 8/26/2009	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
01170PEY8		2036	Jun	Sinker		Pre-Ulm	2,440,000	0	0	2,440,000	AA+/A-1	Aa2/VMIG1	AA+/F1
01170PEY8		2036	Dec	Sinker		Pre-Ulm	2,505,000	0	0	2,505,000			
01170PEY8		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0	2,570,000			
01170PEY8		2037	Dec	Sinker		Pre-Ulm	2,645,000	0	0	2,645,000			
01170PEY8		2038	Jun	Sinker		Pre-Ulm	2,695,000	0	0	2,695,000			
01170PEY8		2038	Dec	Sinker		Pre-Ulm	2,775,000	0	0	2,775,000			
01170PEY8		2039	Jun	Sinker		Pre-Ulm	2,825,000	0	0	2,825,000			
01170PEY8		2039	Dec	Sinker		Pre-Ulm	2,915,000	0	0	2,915,000			
01170PEY8		2040	Jun	Sinker		Pre-Ulm	2,975,000	0	0	2,975,000			
01170PEY8		2040	Dec	Term		Pre-Ulm	3,060,000	0	0	3,060,000			
E091D Total							\$80,870,000	\$0	\$0	\$80,870,000			
Home Mortgage Revenue Bonds (FTHB Program) Total							\$652,000,000	\$0	\$107,110,000	\$544,890,000			
Mortgage Revenue Bonds (FTHB Program)													
E0911	Mortgage Revenue Bonds, 2009 Series A-1					Exempt	Prog: 121	Yield: 3.362%	Delivery: 9/30/2010	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
A1	01170RCA8	3.070%	2027	Jun	Sinker	NIBP	900,000	0	240,000	660,000	AAA	Aaa	AAA
A1	01170RCA8	3.070%	2027	Dec	Sinker	NIBP	1,750,000	0	430,000	1,320,000			
A1	01170RCA8	3.070%	2028	Jun	Sinker	NIBP	1,780,000	0	440,000	1,340,000			
A1	01170RCA8	3.070%	2028	Dec	Sinker	NIBP	1,810,000	0	450,000	1,360,000			
A1	01170RCA8	3.070%	2029	Jun	Sinker	NIBP	1,840,000	0	460,000	1,380,000			
A1	01170RCA8	3.070%	2029	Dec	Sinker	NIBP	1,860,000	0	470,000	1,390,000			
A1	01170RCA8	3.070%	2030	Jun	Sinker	NIBP	1,890,000	0	480,000	1,410,000			
A1	01170RCA8	3.070%	2030	Dec	Sinker	NIBP	1,920,000	0	480,000	1,440,000			
A1	01170RCA8	3.070%	2031	Jun	Sinker	NIBP	1,950,000	0	490,000	1,460,000			
A1	01170RCA8	3.070%	2031	Dec	Sinker	NIBP	1,980,000	0	500,000	1,480,000			
A1	01170RCA8	3.070%	2032	Jun	Sinker	NIBP	2,010,000	0	500,000	1,510,000			
A1	01170RCA8	3.070%	2032	Dec	Sinker	NIBP	2,040,000	0	520,000	1,520,000			
A1	01170RCA8	3.070%	2033	Jun	Sinker	NIBP	2,070,000	0	530,000	1,540,000			
A1	01170RCA8	3.070%	2033	Dec	Sinker	NIBP	2,100,000	0	530,000	1,570,000			
A1	01170RCA8	3.070%	2034	Jun	Sinker	NIBP	2,140,000	0	540,000	1,600,000			
A1	01170RCA8	3.070%	2034	Dec	Sinker	NIBP	2,170,000	0	540,000	1,630,000			
A1	01170RCA8	3.070%	2035	Jun	Sinker	NIBP	2,200,000	0	540,000	1,660,000			
A1	01170RCA8	3.070%	2035	Dec	Sinker	NIBP	2,240,000	0	560,000	1,680,000			
A1	01170RCA8	3.070%	2036	Jun	Sinker	NIBP	2,270,000	0	570,000	1,700,000			
A1	01170RCA8	3.070%	2036	Dec	Sinker	NIBP	2,310,000	0	570,000	1,740,000			
A1	01170RCA8	3.070%	2037	Jun	Sinker	NIBP	2,340,000	0	580,000	1,760,000			
A1	01170RCA8	3.070%	2037	Dec	Sinker	NIBP	2,380,000	0	600,000	1,780,000			
A1	01170RCA8	3.070%	2038	Jun	Sinker	NIBP	2,410,000	0	605,000	1,805,000			
A1	01170RCA8	3.070%	2038	Dec	Sinker	NIBP	2,450,000	0	615,000	1,835,000			
A1	01170RCA8	3.070%	2039	Jun	Sinker	NIBP	2,490,000	0	620,000	1,870,000			
A1	01170RCA8	3.070%	2039	Dec	Sinker	NIBP	2,530,000	0	630,000	1,900,000			
A1	01170RCA8	3.070%	2040	Jun	Sinker	NIBP	2,570,000	0	640,000	1,930,000			
A1	01170RCA8	3.070%	2040	Dec	Sinker	NIBP	2,610,000	0	640,000	1,970,000			
A1	01170RCA8	3.070%	2041	Jun	Sinker	NIBP	2,650,000	0	650,000	2,000,000			
A1	01170RCA8	3.070%	2041	Dec	Term	NIBP	2,690,000	0	640,000	2,050,000			
E0911 Total							\$64,350,000	\$0	\$16,060,000	\$48,290,000			
E10A1	Mortgage Revenue Bonds, 2010 Series A					Exempt	Prog: 121	Yield: 3.362%	Delivery: 9/30/2010	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
	01170RAB8	0.450%	2011	Jun	Serial	Market	1,125,000	1,125,000	0	0	AAA	Aaa	AAA
	01170RAC6	0.550%	2011	Dec	Serial	Market	1,125,000	1,125,000	0	0			
	01170RAD4	0.850%	2012	Jun	Serial	Market	1,130,000	1,130,000	0	0			
	01170RAE2	0.950%	2012	Dec	Serial	Market	1,135,000	1,135,000	0	0			
	01170RAF9	1.050%	2013	Jun	Serial	Market	1,135,000	1,135,000	0	0			
	01170RAG7	1.125%	2013	Dec	Serial	Market	1,140,000	1,140,000	0	0			
	01170RAH5	1.400%	2014	Jun	Serial	Market	1,150,000	1,150,000	0	0			
	01170RAJ1	1.500%	2014	Dec	Serial	Market	1,160,000	1,160,000	0	0			

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Mortgage Revenue Bonds (FTHB Program)											
E10A1	Mortgage Revenue Bonds, 2010 Series A			Exempt	Prog: 121	Yield: 3.362%	Delivery: 9/30/2010	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
01170RAK8	1.800%	2015	Jun	Serial		Market	1,165,000	1,165,000	0	Aaa	AAA
01170RAL6	1.900%	2015	Dec	Serial		Market	1,180,000	1,180,000	0		0
01170RAM4	2.150%	2016	Jun	Serial		Market	1,190,000	1,190,000	0		0
01170RAN2	2.250%	2016	Dec	Serial		Market	1,205,000	0	0		1,205,000
01170RAP7	2.450%	2017	Jun	Serial		Market	1,220,000	0	0		1,220,000
01170RAQ5	2.500%	2017	Dec	Serial		Market	1,235,000	0	0		1,235,000
01170RAR3	2.750%	2018	Jun	Serial		Market	1,250,000	0	0		1,250,000
01170RAS1	2.750%	2018	Dec	Serial		Market	1,270,000	0	0		1,270,000
01170RAT9	3.000%	2019	Jun	Serial		Market	1,285,000	0	0		1,285,000
01170RAU6	3.000%	2019	Dec	Serial		Market	1,305,000	0	0		1,305,000
01170RAV4	3.150%	2020	Jun	Serial		Market	1,330,000	0	0		1,330,000
01170RAW2	3.150%	2020	Dec	Serial		Market	1,350,000	0	0		1,350,000
01170RAX0	4.000%	2021	Jun	Sinker		Market	1,360,000	0	0		1,360,000
01170RAX0	4.000%	2021	Dec	Sinker		Market	1,385,000	0	0		1,385,000
01170RAX0	4.000%	2022	Jun	Sinker		Market	1,415,000	0	0		1,415,000
01170RAX0	4.000%	2022	Dec	Sinker		Market	1,440,000	0	0		1,440,000
01170RAX0	4.000%	2023	Jun	Sinker		Market	1,470,000	0	0		1,470,000
01170RAX0	4.000%	2023	Dec	Sinker		Market	1,500,000	0	0		1,500,000
01170RAX0	4.000%	2024	Jun	Sinker		Market	1,530,000	0	0		1,530,000
01170RAX0	4.000%	2024	Dec	Sinker		Market	1,560,000	0	0		1,560,000
01170RAX0	4.000%	2025	Jun	Sinker		Market	1,590,000	0	0		1,590,000
01170RAX0	4.000%	2025	Dec	Sinker		Market	1,625,000	0	0		1,625,000
01170RAX0	4.000%	2026	Jun	Sinker		Market	1,655,000	0	0		1,655,000
01170RAX0	4.000%	2026	Dec	Sinker		Market	1,690,000	0	0		1,690,000
01170RAX0	4.000%	2027	Jun	Term		Market	825,000	0	0		825,000
E10A1 Total							\$43,130,000	\$12,635,000	\$0	\$30,495,000	
E10B1	Mortgage Revenue Bonds, 2010 Series B			Exempt	Prog: 121	Yield: 3.362%	Delivery: 9/30/2010	Underwriter: Merrill Lynch	AAA	Aaa	AAA
01170RAY8	0.450%	2011	Jun	Serial		Pre-Ulm	375,000	375,000	0		0
01170RBM3	0.550%	2011	Dec	Serial		Pre-Ulm	375,000	375,000	0		0
01170RAZ5	0.850%	2012	Jun	Serial		Pre-Ulm	375,000	375,000	0		0
01170RBN1	0.950%	2012	Dec	Serial		Pre-Ulm	375,000	375,000	0		0
01170RBA9	1.050%	2013	Jun	Serial		Pre-Ulm	380,000	380,000	0		0
01170RBP6	1.125%	2013	Dec	Serial		Pre-Ulm	380,000	380,000	0		0
01170RBB7	1.400%	2014	Jun	Serial		Pre-Ulm	385,000	385,000	0		0
01170RBQ4	1.500%	2014	Dec	Serial		Pre-Ulm	385,000	385,000	0		0
01170RBC5	1.800%	2015	Jun	Serial		Pre-Ulm	390,000	390,000	0		0
01170RBR2	1.900%	2015	Dec	Serial		Pre-Ulm	395,000	395,000	0		0
01170RBD3	2.150%	2016	Jun	Serial		Pre-Ulm	395,000	395,000	0		0
01170RBS0	2.250%	2016	Dec	Serial		Pre-Ulm	400,000	0	0		400,000
01170RBE1	2.450%	2017	Jun	Serial		Pre-Ulm	405,000	0	0		405,000
01170RBT8	2.500%	2017	Dec	Serial		Pre-Ulm	410,000	0	0		410,000
01170RBF8	2.750%	2018	Jun	Serial		Pre-Ulm	415,000	0	0		415,000
01170RBU5	2.750%	2018	Dec	Serial		Pre-Ulm	425,000	0	0		425,000
01170RBG6	3.000%	2019	Jun	Serial		Pre-Ulm	430,000	0	0		430,000
01170RBV3	3.000%	2019	Dec	Serial		Pre-Ulm	435,000	0	0		435,000
01170RBW1	3.150%	2020	Jun	Serial		Pre-Ulm	440,000	0	0		440,000
01170RBH4	3.150%	2020	Dec	Serial		Pre-Ulm	450,000	0	0		450,000
01170RBZ4	3.800%	2021	Jun	Sinker		Pre-Ulm	455,000	0	0		455,000
01170RBZ4	3.800%	2021	Dec	Sinker		Pre-Ulm	465,000	0	0		465,000
01170RBX9	3.500%	2022	Jun	Serial		Pre-Ulm	310,000	0	0		310,000
01170RBZ4	3.800%	2022	Jun	Sinker		Pre-Ulm	160,000	0	0		160,000
01170RBZ4	3.800%	2022	Dec	Sinker		Pre-Ulm	480,000	0	0		480,000
01170RBZ4	3.800%	2023	Jun	Sinker		Pre-Ulm	155,000	0	0		155,000
01170RBY7	3.600%	2023	Jun	Serial		Pre-Ulm	335,000	0	0		335,000
01170RBZ4	3.800%	2023	Dec	Sinker		Pre-Ulm	500,000	0	0		500,000
01170RBZ4	3.800%	2024	Jun	Sinker		Pre-Ulm	505,000	0	0		505,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Mortgage Revenue Bonds (FTHB Program)											
E10B1	Mortgage Revenue Bonds, 2010 Series B			Exempt	Prog: 121	Yield: 3.362%	Delivery: 9/30/2010	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
									AAA	Aaa	AAA
01170RBZ4	3.800%	2024	Dec	Sinker		Pre-Ulm	515,000	0	0	515,000	
01170RBZ4	3.800%	2025	Jun	Sinker		Pre-Ulm	525,000	0	0	525,000	
01170RBZ4	3.800%	2025	Dec	Term		Pre-Ulm	535,000	0	0	535,000	
01170RBJ0	4.250%	2026	Jun	Sinker		Pre-Ulm	545,000	0	0	545,000	
01170RBJ0	4.250%	2026	Dec	Sinker		Pre-Ulm	555,000	0	0	555,000	
01170RBJ0	4.250%	2027	Jun	Sinker		Pre-Ulm	570,000	0	0	570,000	
01170RBJ0	4.250%	2027	Dec	Sinker		Pre-Ulm	580,000	0	0	580,000	
01170RBJ0	4.250%	2028	Jun	Sinker		Pre-Ulm	595,000	0	0	595,000	
01170RBJ0	4.250%	2028	Dec	Sinker		Pre-Ulm	605,000	0	0	605,000	
01170RBJ0	4.250%	2029	Jun	Sinker		Pre-Ulm	620,000	0	0	620,000	
01170RBJ0	4.250%	2029	Dec	Sinker		Pre-Ulm	630,000	0	0	630,000	
01170RBJ0	4.250%	2030	Jun	Sinker		Pre-Ulm	645,000	0	0	645,000	
01170RBJ0	4.250%	2030	Dec	Term		Pre-Ulm	655,000	0	0	655,000	
01170RBK7	4.500%	2031	Jun	Sinker		Pre-Ulm	670,000	0	0	670,000	
01170RBK7	4.500%	2031	Dec	Sinker		Pre-Ulm	685,000	0	0	685,000	
01170RBK7	4.500%	2032	Jun	Sinker		Pre-Ulm	700,000	0	0	700,000	
01170RBK7	4.500%	2032	Dec	Sinker		Pre-Ulm	715,000	0	0	715,000	
01170RBK7	4.500%	2033	Jun	Sinker		Pre-Ulm	735,000	0	0	735,000	
01170RBK7	4.500%	2033	Dec	Sinker		Pre-Ulm	750,000	0	0	750,000	
01170RBK7	4.500%	2034	Jun	Sinker		Pre-Ulm	765,000	0	0	765,000	
01170RBK7	4.500%	2034	Dec	Sinker		Pre-Ulm	785,000	0	0	785,000	
01170RBK7	4.500%	2035	Jun	Sinker		Pre-Ulm	800,000	0	0	800,000	
01170RBK7	4.500%	2035	Dec	Term		Pre-Ulm	820,000	0	0	820,000	
01170RBL5	4.625%	2036	Jun	Sinker		Pre-Ulm	840,000	0	0	840,000	
01170RBL5	4.625%	2036	Dec	Sinker		Pre-Ulm	855,000	0	0	855,000	
01170RBL5	4.625%	2037	Jun	Sinker		Pre-Ulm	875,000	0	0	875,000	
01170RBL5	4.625%	2037	Dec	Sinker		Pre-Ulm	895,000	0	0	895,000	
01170RBL5	4.625%	2038	Jun	Sinker		Pre-Ulm	915,000	0	0	915,000	
01170RBL5	4.625%	2038	Dec	Sinker		Pre-Ulm	940,000	0	0	940,000	
01170RBL5	4.625%	2039	Jun	Sinker		Pre-Ulm	960,000	0	0	960,000	
01170RBL5	4.625%	2039	Dec	Sinker		Pre-Ulm	980,000	0	0	980,000	
01170RBL5	4.625%	2040	Jun	Sinker		Pre-Ulm	1,005,000	0	0	1,005,000	
01170RBL5	4.625%	2040	Dec	Term		Pre-Ulm	1,030,000	0	0	1,030,000	
						E10B1 Total	\$35,680,000	\$4,210,000	\$0	\$31,470,000	
E0912	Mortgage Revenue Bonds, 2009 Series A-2			Exempt	Prog: 122	Yield: 2.532%	Delivery: 11/22/2011	Underwriter: Morgan Keegan	AAA	Aaa	AAA
A2	01170RDB5	2.320%	2026	Dec	Sinker	NIBP	3,160,000	0	945,000	2,215,000	
A2	01170RDB5	2.320%	2027	Jun	Sinker	NIBP	4,630,000	0	1,365,000	3,265,000	
A2	01170RDB5	2.320%	2027	Dec	Sinker	NIBP	4,690,000	0	1,370,000	3,320,000	
A2	01170RDB5	2.320%	2028	Jun	Sinker	NIBP	4,750,000	0	1,430,000	3,320,000	
A2	01170RDB5	2.320%	2028	Dec	Sinker	NIBP	4,820,000	0	1,430,000	3,390,000	
A2	01170RDB5	2.320%	2029	Jun	Sinker	NIBP	4,760,000	0	1,430,000	3,330,000	
A2	01170RDB5	2.320%	2029	Dec	Sinker	NIBP	4,820,000	0	1,430,000	3,390,000	
A2	01170RDB5	2.320%	2030	Jun	Sinker	NIBP	4,890,000	0	1,430,000	3,460,000	
A2	01170RDB5	2.320%	2030	Dec	Sinker	NIBP	4,950,000	0	1,460,000	3,490,000	
A2	01170RDB5	2.320%	2031	Jun	Sinker	NIBP	5,020,000	0	1,490,000	3,530,000	
A2	01170RDB5	2.320%	2031	Dec	Sinker	NIBP	5,080,000	0	1,520,000	3,560,000	
A2	01170RDB5	2.320%	2032	Jun	Sinker	NIBP	5,150,000	0	1,540,000	3,610,000	
A2	01170RDB5	2.320%	2032	Dec	Sinker	NIBP	5,220,000	0	1,550,000	3,670,000	
A2	01170RDB5	2.320%	2033	Jun	Sinker	NIBP	5,130,000	0	1,530,000	3,600,000	
A2	01170RDB5	2.320%	2033	Dec	Sinker	NIBP	4,370,000	0	1,300,000	3,070,000	
A2	01170RDB5	2.320%	2034	Jun	Sinker	NIBP	4,430,000	0	1,320,000	3,110,000	
A2	01170RDB5	2.320%	2034	Dec	Sinker	NIBP	4,490,000	0	1,330,000	3,160,000	
A2	01170RDB5	2.320%	2035	Jun	Sinker	NIBP	4,550,000	0	1,350,000	3,200,000	
A2	01170RDB5	2.320%	2035	Dec	Sinker	NIBP	4,610,000	0	1,360,000	3,250,000	
A2	01170RDB5	2.320%	2036	Jun	Sinker	NIBP	4,670,000	0	1,380,000	3,290,000	
A2	01170RDB5	2.320%	2036	Dec	Sinker	NIBP	4,050,000	0	1,190,000	2,860,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Mortgage Revenue Bonds (FTHB Program)											
E0912	Mortgage Revenue Bonds, 2009 Series A-2				Exempt	Prog: 122	Yield: 2.532%	Delivery: 11/22/2011	Underwriter: Morgan Keegan	AAA	Aaa AAA
A2	01170RDB5	2.320%	2037	Jun	Sinker	NIBP	3,700,000	0	1,090,000	2,610,000	
A2	01170RDB5	2.320%	2037	Dec	Sinker	NIBP	3,750,000	0	1,120,000	2,630,000	
A2	01170RDB5	2.320%	2038	Jun	Sinker	NIBP	3,600,000	0	1,070,000	2,530,000	
A2	01170RDB5	2.320%	2038	Dec	Sinker	NIBP	2,670,000	0	790,000	1,880,000	
A2	01170RDB5	2.320%	2039	Jun	Sinker	NIBP	2,710,000	0	790,000	1,920,000	
A2	01170RDB5	2.320%	2039	Dec	Sinker	NIBP	2,740,000	0	820,000	1,920,000	
A2	01170RDB5	2.320%	2040	Jun	Sinker	NIBP	2,780,000	0	830,000	1,950,000	
A2	01170RDB5	2.320%	2040	Dec	Sinker	NIBP	2,820,000	0	840,000	1,980,000	
A2	01170RDB5	2.320%	2041	Jun	Sinker	NIBP	2,850,000	0	845,000	2,005,000	
A2	01170RDB5	2.320%	2041	Dec	Term	NIBP	2,890,000	0	835,000	2,055,000	
E0912 Total							\$128,750,000	\$0	\$38,180,000	\$90,570,000	
E11A1	Mortgage Revenue Bonds, 2011 Series A				Taxable	Prog: 122	Yield: N/A	Delivery: 11/22/2011	Underwriter: Morgan Keegan	AAA	Aaa AAA
	01170RDA7	2.800%	2015	Jun	Sinker	Taxable	200,000	80,000	120,000	0	
	01170RDA7	2.800%	2015	Dec	Sinker	Taxable	225,000	70,000	155,000	0	
	01170RDA7	2.800%	2016	Jun	Sinker	Taxable	290,000	70,000	220,000	0	
	01170RDA7	2.800%	2016	Dec	Sinker	Taxable	390,000	0	330,000	60,000	
	01170RDA7	2.800%	2017	Jun	Sinker	Taxable	490,000	0	420,000	70,000	
	01170RDA7	2.800%	2017	Dec	Sinker	Taxable	590,000	0	500,000	90,000	
	01170RDA7	2.800%	2018	Jun	Sinker	Taxable	690,000	0	585,000	105,000	
	01170RDA7	2.800%	2018	Dec	Sinker	Taxable	790,000	0	670,000	120,000	
	01170RDA7	2.800%	2019	Jun	Sinker	Taxable	890,000	0	755,000	135,000	
	01170RDA7	2.800%	2019	Dec	Sinker	Taxable	990,000	0	840,000	150,000	
	01170RDA7	2.800%	2020	Jun	Sinker	Taxable	1,090,000	0	930,000	160,000	
	01170RDA7	2.800%	2020	Dec	Sinker	Taxable	1,190,000	0	1,010,000	180,000	
	01170RDA7	2.800%	2021	Jun	Sinker	Taxable	1,290,000	0	1,095,000	195,000	
	01170RDA7	2.800%	2021	Dec	Sinker	Taxable	1,390,000	0	1,180,000	210,000	
	01170RDA7	2.800%	2022	Jun	Sinker	Taxable	1,490,000	0	1,265,000	225,000	
	01170RDA7	2.800%	2022	Dec	Sinker	Taxable	1,600,000	0	1,355,000	245,000	
	01170RDA7	2.800%	2023	Jun	Sinker	Taxable	1,700,000	0	1,445,000	255,000	
	01170RDA7	2.800%	2023	Dec	Sinker	Taxable	1,800,000	0	1,525,000	275,000	
	01170RDA7	2.800%	2024	Jun	Sinker	Taxable	1,900,000	0	1,615,000	285,000	
	01170RDA7	2.800%	2024	Dec	Sinker	Taxable	2,000,000	0	1,700,000	300,000	
	01170RDA7	2.800%	2025	Jun	Sinker	Taxable	2,100,000	0	1,785,000	315,000	
	01170RDA7	2.800%	2025	Dec	Sinker	Taxable	2,200,000	0	1,870,000	330,000	
	01170RDA7	2.800%	2026	Jun	Sinker	Taxable	2,300,000	0	1,950,000	350,000	
	01170RDA7	2.800%	2026	Dec	Term	Taxable	1,350,000	0	1,140,000	210,000	
E11A1 Total							\$28,945,000	\$220,000	\$24,460,000	\$4,265,000	
E11B1	Mortgage Revenue Bonds, 2011 Series B				Exempt	Prog: 122	Yield: 2.532%	Delivery: 11/22/2011	Underwriter: Morgan Keegan	AAA	Aaa AAA
B1	01170RCB6	0.400%	2012	Dec	Serial	Pre-Ulm	1,175,000	1,175,000	0	0	
B1	01170RCC4	0.700%	2013	Jun	Serial	Pre-Ulm	2,980,000	2,980,000	0	0	
B1	01170RCD2	0.800%	2013	Dec	Serial	Pre-Ulm	3,000,000	3,000,000	0	0	
B1	01170RCE0	1.200%	2014	Jun	Serial	Pre-Ulm	3,025,000	3,025,000	0	0	
B1	01170RCF7	1.350%	2014	Dec	Serial	Pre-Ulm	3,050,000	3,050,000	0	0	
B1	01170RCG5	1.700%	2015	Jun	Serial	Pre-Ulm	2,920,000	2,920,000	0	0	
B1	01170RCH3	1.800%	2015	Dec	Serial	Pre-Ulm	2,930,000	2,930,000	0	0	
B1	01170RCJ9	2.100%	2016	Jun	Serial	Pre-Ulm	2,905,000	2,905,000	0	0	
B1	01170RCK6	2.200%	2016	Dec	Serial	Pre-Ulm	2,845,000	0	0	2,845,000	
B1	01170RCL4	2.400%	2017	Jun	Serial	Pre-Ulm	2,790,000	0	0	2,790,000	
B1	01170RCM2	2.500%	2017	Dec	Serial	Pre-Ulm	2,735,000	0	0	2,735,000	
B1	01170RCN0	2.700%	2018	Jun	Serial	Pre-Ulm	2,690,000	0	0	2,690,000	
B1	01170RCP5	2.800%	2018	Dec	Serial	Pre-Ulm	2,645,000	0	0	2,645,000	
B1	01170RCQ3	3.000%	2019	Jun	Serial	Pre-Ulm	2,600,000	0	0	2,600,000	
B1	01170RCR1	3.100%	2019	Dec	Serial	Pre-Ulm	2,560,000	0	0	2,560,000	
B1	01170RCS9	3.300%	2020	Jun	Serial	Pre-Ulm	2,520,000	0	0	2,520,000	
B1	01170RCT7	3.300%	2020	Dec	Serial	Pre-Ulm	2,485,000	0	0	2,485,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Mortgage Revenue Bonds (FTHB Program)												
E11B1	Mortgage Revenue Bonds, 2011 Series B				Exempt	Prog: 122	Yield: 2.532%	Delivery: 11/22/2011	Underwriter: Morgan Keegan	S and P AAA	Moody's Aaa	Fitch AAA
B1	01170RCU4	3.375%	2021	Jun	Serial	Pre-Ulm	2,450,000	0	0	2,450,000		
B1	01170RCV2	3.375%	2021	Dec	Serial	Pre-Ulm	2,420,000	0	0	2,420,000		
B1	01170RCW0	3.600%	2022	Jun	Serial	Pre-Ulm	2,390,000	0	0	2,390,000		
B1	01170RCX8	3.600%	2022	Dec	Serial	Pre-Ulm	2,360,000	0	0	2,360,000		
B1	01170RCY6	3.750%	2023	Jun	Serial	Pre-Ulm	1,415,000	0	0	1,415,000		
B2	01170RCZ3	4.050%	2023	Jun	Sinker	Pre-Ulm	915,000	0	0	915,000		
B2	01170RCZ3	4.050%	2023	Dec	Sinker	Pre-Ulm	2,310,000	0	0	2,310,000		
B2	01170RCZ3	4.050%	2024	Jun	Sinker	Pre-Ulm	2,285,000	0	0	2,285,000		
B2	01170RCZ3	4.050%	2024	Dec	Sinker	Pre-Ulm	2,265,000	0	0	2,265,000		
B2	01170RCZ3	4.050%	2025	Jun	Sinker	Pre-Ulm	2,250,000	0	0	2,250,000		
B2	01170RCZ3	4.050%	2025	Dec	Sinker	Pre-Ulm	2,230,000	0	0	2,230,000		
B2	01170RCZ3	4.050%	2026	Jun	Term	Pre-Ulm	2,215,000	0	0	2,215,000		
E11B1 Total							\$71,360,000	\$21,985,000	\$0	\$49,375,000		
Mortgage Revenue Bonds (FTHB Program) Total							\$372,215,000	\$39,050,000	\$78,700,000	\$254,465,000		
Collateralized Bonds (Veterans Mortgage Program)												
C0711	Veterans Collateralized Bonds, 2007 & 2008 First				Exempt	Prog: 208	Yield: 5.023%	Delivery: 12/18/2007	Underwriter: Merrill Lynch	S and P AAA	Moody's Aaa	Fitch AAA
A1	0118323Z3	3.250%	2009	Jun	Serial		1,310,000	1,310,000	0	0		
A1	0118324A7	3.300%	2010	Jun	Serial		1,355,000	1,355,000	0	0		
A1	0118324B5	3.400%	2011	Jun	Serial		1,405,000	1,390,000	15,000	0		
A1	0118324C3	3.450%	2012	Jun	Serial		1,455,000	1,110,000	345,000	0		
A1	0118324D1	3.500%	2013	Jun	Serial		1,510,000	780,000	730,000	0		
A1	0118324E9	3.625%	2014	Jun	Serial		1,565,000	570,000	995,000	0		
A1	0118324F6	3.750%	2015	Jun	Serial		1,625,000	525,000	1,100,000	0		
A1	0118324G4	3.875%	2016	Jun	Serial		1,685,000	450,000	1,235,000	0		
A1	0118324H2	4.000%	2017	Jun	Serial		1,750,000	0	1,300,000	450,000		
A2	0118324N9	4.900%	2022	Jun	Term	AMT	6,855,000	0	5,085,000	1,770,000		
A2	0118324T6	5.125%	2027	Jun	Term	AMT	8,685,000	0	6,505,000	2,180,000		
A2	0118324Z2	5.200%	2033	Jun	Term	AMT	13,685,000	0	10,235,000	3,450,000		
8	0118325E8	5.250%	2038	Jun	Term	AMT	15,000,000	0	11,265,000	3,735,000		
C0711 Total							\$57,885,000	\$7,490,000	\$38,810,000	\$11,585,000		
C1611	Veterans Collateralized Bonds, 2016 First				Exempt	Prog: 210	Yield: 2.565%	Delivery: 7/27/2016	Underwriter: Raymond James	S and P AAA	Moody's Aaa	Fitch N/A
A2	011839HT7	0.650%	2017	Jun	Serial	AMT	600,000	0	0	600,000		
A2	011839HU4	0.700%	2017	Dec	Serial	AMT	635,000	0	0	635,000		
A2	011839HV2	0.800%	2018	Jun	Serial	AMT	645,000	0	0	645,000		
A2	011839HW0	0.900%	2018	Dec	Serial	AMT	640,000	0	0	640,000		
A2	011839HX8	0.950%	2019	Jun	Serial	AMT	640,000	0	0	640,000		
A2	011839HY6	1.050%	2019	Dec	Serial	AMT	640,000	0	0	640,000		
A2	011839HZ3	1.150%	2020	Jun	Serial	AMT	640,000	0	0	640,000		
A2	011839JA6	1.250%	2020	Dec	Serial	AMT	650,000	0	0	650,000		
A2	011839JB4	1.350%	2021	Jun	Serial	AMT	650,000	0	0	650,000		
A2	011839JC2	1.450%	2021	Dec	Serial	AMT	655,000	0	0	655,000		
A2	011839JD0	1.550%	2022	Jun	Serial	AMT	650,000	0	0	650,000		
A2	011839JE8	1.650%	2022	Dec	Serial	AMT	660,000	0	0	660,000		
A2	011839JF5	1.700%	2023	Jun	Serial	AMT	660,000	0	0	660,000		
A2	011839JG3	1.800%	2023	Dec	Serial	AMT	665,000	0	0	665,000		
A2	011839JH1	1.850%	2024	Jun	Serial	AMT	670,000	0	0	670,000		
A2	011839JJ7	1.950%	2024	Dec	Serial	AMT	685,000	0	0	685,000		
A2	011839JK4	2.050%	2025	Jun	Serial	AMT	700,000	0	0	700,000		
A2	011839JL2	2.150%	2025	Dec	Serial	AMT	715,000	0	0	715,000		
A2	011839JM0	2.200%	2026	Jun	Serial	AMT	720,000	0	0	720,000		
A2	011839JN8	2.250%	2026	Dec	Serial	AMT	725,000	0	0	725,000		
A2	011839JP3	2.350%	2027	Jun	Serial	AMT	730,000	0	0	730,000		
A2	011839JQ1	2.400%	2027	Dec	Serial	AMT	745,000	0	0	745,000		
A2	011839JR9	2.450%	2028	Jun	Serial	AMT	745,000	0	0	745,000		

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount			
Collateralized Bonds (Veterans Mortgage Program)													
C1611	Veterans Collateralized Bonds, 2016 First				Exempt	Prog: 210	Yield: 2.565%	Delivery: 7/27/2016	Underwriter: Raymond James	S and P	Moodys	Fitch	
A2	011839JS7	2.500%	2028	Dec	Serial	AMT	760,000	0	0	760,000	AAA	Aaa	N/A
A2	011839JT5	2.550%	2029	Jun	Serial	AMT	770,000	0	0	770,000			
A2	011839JU2	2.600%	2029	Dec	Serial	AMT	785,000	0	0	785,000			
A2	011839JX6	2.650%	2030	Jun	Serial	AMT	795,000	0	0	795,000			
A2	011839JV0	2.750%	2030	Dec	Serial	AMT	825,000	0	0	825,000			
A2	011839JZ1	2.850%	2031	Jun	Serial	AMT	825,000	0	0	825,000			
A2	011839JW8	2.900%	2031	Dec	Serial	AMT	835,000	0	0	835,000			
A2	011839JY4	3.000%	2032	Jun	Sinker	AMT	850,000	0	0	850,000			
A2	011839JY4	3.000%	2032	Dec	Sinker	AMT	845,000	0	0	845,000			
A2	011839JY4	3.000%	2033	Jun	Sinker	AMT	870,000	0	0	870,000			
A2	011839JY4	3.000%	2033	Dec	Term	AMT	880,000	0	0	880,000			
A2	011839KA4	3.100%	2034	Jun	Sinker	AMT	905,000	0	0	905,000			
A2	011839KA4	3.100%	2034	Dec	Sinker	AMT	930,000	0	0	930,000			
A2	011839KA4	3.100%	2035	Jun	Sinker	AMT	875,000	0	0	875,000			
A2	011839KA4	3.100%	2035	Dec	Term	AMT	935,000	0	0	935,000			
A2	011839KC0	3.200%	2036	Jun	Sinker	AMT	965,000	0	0	965,000			
A2	011839KC0	3.200%	2036	Dec	Sinker	AMT	990,000	0	0	990,000			
A2	011839KC0	3.200%	2037	Jun	Sinker	AMT	1,015,000	0	0	1,015,000			
A1	011839HS9	2.850%	2037	Dec	Serial		860,000	0	0	860,000			
A2	011839KC0	3.200%	2037	Dec	Term	AMT	170,000	0	0	170,000			
C1611 Total							\$32,150,000	\$0	\$0	\$32,150,000			
C1612	Veterans Collateralized Bonds, 2016 Second				Exempt	Prog: 210	Yield: 2.565%	Delivery: 7/27/2016	Underwriter: Raymond James	AAA	Aaa	N/A	
	011839LR6	1.250%	2022	Jun	Serial		345,000	0	0	345,000			
	011839LS4	1.350%	2022	Dec	Serial		345,000	0	0	345,000			
	011839LT2	1.400%	2023	Jun	Serial		350,000	0	0	350,000			
	011839LU9	1.500%	2023	Dec	Serial		355,000	0	0	355,000			
	011839LV7	1.550%	2024	Jun	Serial		355,000	0	0	355,000			
	011839LW5	1.650%	2024	Dec	Serial		360,000	0	0	360,000			
	011839LX3	1.750%	2025	Jun	Serial		365,000	0	0	365,000			
	011839LY1	1.850%	2025	Dec	Serial		370,000	0	0	370,000			
	011839LZ8	1.900%	2026	Jun	Serial		370,000	0	0	370,000			
	011839MA2	1.950%	2026	Dec	Serial		375,000	0	0	375,000			
	011839MB0	2.050%	2027	Jun	Serial		380,000	0	0	380,000			
	011839MC8	2.100%	2027	Dec	Serial		385,000	0	0	385,000			
	011839MD6	2.150%	2028	Jun	Serial		390,000	0	0	390,000			
	011839ME4	2.200%	2028	Dec	Serial		395,000	0	0	395,000			
	011839MN4	2.250%	2029	Jun	Serial		405,000	0	0	405,000			
	011839MF1	2.300%	2029	Dec	Serial		410,000	0	0	410,000			
	011839MP9	2.350%	2030	Jun	Serial		415,000	0	0	415,000			
	011839MG9	2.450%	2030	Dec	Serial		420,000	0	0	420,000			
	011839MQ7	2.550%	2031	Jun	Serial		430,000	0	0	430,000			
	011839MH7	2.600%	2031	Dec	Serial		435,000	0	0	435,000			
	011839MJ3	2.700%	2032	Jun	Sinker		445,000	0	0	445,000			
	011839MJ3	2.700%	2032	Dec	Sinker		450,000	0	0	450,000			
	011839MJ3	2.700%	2033	Jun	Sinker		460,000	0	0	460,000			
	011839MJ3	2.700%	2033	Dec	Term		465,000	0	0	465,000			
	011839MK0	2.800%	2034	Jun	Sinker		475,000	0	0	475,000			
	011839MK0	2.800%	2034	Dec	Sinker		485,000	0	0	485,000			
	011839MK0	2.800%	2035	Jun	Sinker		490,000	0	0	490,000			
	011839MK0	2.800%	2035	Dec	Term		500,000	0	0	500,000			
	011839MR5	2.900%	2036	Jun	Sinker		510,000	0	0	510,000			
	011839MR5	2.900%	2036	Dec	Sinker		520,000	0	0	520,000			
	011839MR5	2.900%	2037	Jun	Sinker		530,000	0	0	530,000			
	011839MR5	2.900%	2037	Dec	Term		535,000	0	0	535,000			
	011839MM6	3.000%	2038	Jun	Sinker		545,000	0	0	545,000			
	011839MM6	3.000%	2038	Dec	Sinker		560,000	0	0	560,000			

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Collateralized Bonds (Veterans Mortgage Program)											
C1612	Veterans Collateralized Bonds, 2016 Second			Exempt	Prog: 210	Yield: 2.565%	Delivery: 7/27/2016	Underwriter: Raymond James	S and P	Moody's	Fitch
011839MM6	3.000%	2039	Jun	Sinker			570,000	0	0	570,000	
011839MM6	3.000%	2039	Dec	Term			580,000	0	0	580,000	
011839ML8	3.050%	2040	Jun	Sinker			150,000	0	0	150,000	
011839ML8	3.050%	2040	Dec	Sinker			155,000	0	0	155,000	
011839ML8	3.050%	2041	Jun	Sinker			155,000	0	0	155,000	
011839ML8	3.050%	2041	Dec	Sinker			160,000	0	0	160,000	
011839ML8	3.050%	2042	Jun	Sinker			160,000	0	0	160,000	
011839ML8	3.050%	2042	Dec	Sinker			165,000	0	0	165,000	
011839ML8	3.050%	2043	Jun	Sinker			170,000	0	0	170,000	
011839ML8	3.050%	2043	Dec	Sinker			170,000	0	0	170,000	
011839ML8	3.050%	2044	Jun	Sinker			175,000	0	0	175,000	
011839ML8	3.050%	2044	Dec	Sinker			180,000	0	0	180,000	
011839ML8	3.050%	2045	Jun	Sinker			180,000	0	0	180,000	
011839ML8	3.050%	2045	Dec	Sinker			95,000	0	0	95,000	
011839ML8	3.050%	2046	Jun	Sinker			80,000	0	0	80,000	
011839ML8	3.050%	2046	Dec	Term			80,000	0	0	80,000	
C1612 Total							\$17,850,000	\$0	\$0	\$17,850,000	
Collateralized Bonds (Veterans Mortgage Program) Total							\$107,885,000	\$7,490,000	\$38,810,000	\$61,585,000	
General Mortgage Revenue Bonds II											
GM12A	General Mortgage Revenue Bonds II, 2012 Series A			Exempt	Prog: 405	Yield: 3.653%	Delivery: 7/11/2012	Underwriter: BofA Merrill Lynch	S and P	Moody's	Fitch
01170RDC3	0.350%	2012	Dec	Serial		Pre-Ulm	235,000	235,000	0	0	
01170RDD1	0.400%	2013	Jun	Serial		Pre-Ulm	1,445,000	1,445,000	0	0	
01170RDE9	0.500%	2013	Dec	Serial		Pre-Ulm	1,480,000	1,480,000	0	0	
01170RDF6	0.600%	2014	Jun	Serial		Pre-Ulm	1,520,000	1,520,000	0	0	
01170RDG4	0.800%	2014	Dec	Serial		Pre-Ulm	1,560,000	1,560,000	0	0	
01170RDH2	0.950%	2015	Jun	Serial		Pre-Ulm	1,600,000	1,600,000	0	0	
01170RDJ8	1.050%	2015	Dec	Serial		Pre-Ulm	1,640,000	1,640,000	0	0	
01170RDK5	1.150%	2016	Jun	Serial		Pre-Ulm	1,680,000	1,680,000	0	0	
01170RDL3	1.300%	2016	Dec	Serial		Pre-Ulm	1,725,000	0	0	1,725,000	
01170RDM1	1.500%	2017	Jun	Serial		Pre-Ulm	1,765,000	0	0	1,765,000	
01170RDN9	1.650%	2017	Dec	Serial		Pre-Ulm	1,810,000	0	0	1,810,000	
01170RDP4	1.850%	2018	Jun	Serial		Pre-Ulm	1,860,000	0	0	1,860,000	
01170RDQ2	1.950%	2018	Dec	Serial		Pre-Ulm	1,905,000	0	0	1,905,000	
01170RDR0	2.125%	2019	Jun	Serial		Pre-Ulm	1,955,000	0	0	1,955,000	
01170RDS8	2.250%	2019	Dec	Serial		Pre-Ulm	2,005,000	0	0	2,005,000	
01170RDT6	2.500%	2020	Jun	Serial		Pre-Ulm	2,055,000	0	0	2,055,000	
01170RDU3	2.500%	2020	Dec	Serial		Pre-Ulm	2,105,000	0	0	2,105,000	
01170RDV1	2.875%	2021	Jun	Serial		Pre-Ulm	2,160,000	0	0	2,160,000	
01170RDW9	2.875%	2021	Dec	Serial		Pre-Ulm	2,215,000	0	0	2,215,000	
01170RDX7	3.000%	2022	Jun	Serial		Pre-Ulm	2,275,000	0	0	2,275,000	
01170RDY5	3.000%	2022	Dec	Serial		Pre-Ulm	2,330,000	0	0	2,330,000	
01170RDZ2	3.125%	2023	Jun	Serial		Pre-Ulm	2,390,000	0	0	2,390,000	
01170REA6	3.125%	2023	Dec	Serial		Pre-Ulm	2,450,000	0	0	2,450,000	
01170REB4	3.250%	2024	Jun	Serial		Pre-Ulm	2,515,000	0	0	2,515,000	
01170REC2	3.250%	2024	Dec	Serial		Pre-Ulm	2,575,000	0	0	2,575,000	
01170RED0	3.500%	2025	Jun	Sinker		Pre-Ulm	2,645,000	0	0	2,645,000	
01170RED0	3.500%	2025	Dec	Sinker		Pre-Ulm	2,710,000	0	0	2,710,000	
01170RED0	3.500%	2026	Jun	Sinker		Pre-Ulm	2,780,000	0	0	2,780,000	
01170RED0	3.500%	2026	Dec	Sinker		Pre-Ulm	2,850,000	0	0	2,850,000	
01170RED0	3.500%	2027	Jun	Sinker		Pre-Ulm	2,920,000	0	0	2,920,000	
01170RED0	3.500%	2027	Dec	Term		Pre-Ulm	2,995,000	0	0	2,995,000	
01170REE8	4.000%	2028	Jun	Sinker		Pre-Ulm	3,020,000	0	0	3,020,000	
01170REE8	4.000%	2028	Dec	Sinker		Pre-Ulm	3,050,000	0	0	3,050,000	
01170REG3	4.000%	2028	Dec	Sinker		Pre-Ulm	45,000	0	35,000	10,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
General Mortgage Revenue Bonds II											
GM12A	General Mortgage Revenue Bonds II, 2012 Series A			Exempt	Prog: 405	Yield: 3.653%	Delivery: 7/11/2012	Underwriter: BofA Merrill Lynch	S and P	Moody's	Fitch
01170REE8	4.000%	2029	Jun	Sinker		Pre-Ulm	3,025,000	0	0	3,025,000	
01170REG3	4.000%	2029	Jun	Sinker		Pre-Ulm	150,000	0	100,000	50,000	
01170REG3	4.000%	2029	Dec	Sinker		Pre-Ulm	255,000	0	155,000	100,000	
01170REE8	4.000%	2029	Dec	Sinker		Pre-Ulm	3,005,000	0	0	3,005,000	
01170REG3	4.000%	2030	Jun	Sinker		Pre-Ulm	365,000	0	220,000	145,000	
01170REE8	4.000%	2030	Jun	Sinker		Pre-Ulm	2,980,000	0	0	2,980,000	
01170REG3	4.000%	2030	Dec	Sinker		Pre-Ulm	470,000	0	280,000	190,000	
01170REE8	4.000%	2030	Dec	Sinker		Pre-Ulm	2,965,000	0	0	2,965,000	
01170REG3	4.000%	2031	Jun	Sinker		Pre-Ulm	585,000	0	355,000	230,000	
01170REE8	4.000%	2031	Jun	Sinker		Pre-Ulm	2,940,000	0	0	2,940,000	
01170REG3	4.000%	2031	Dec	Sinker		Pre-Ulm	695,000	0	425,000	270,000	
01170REE8	4.000%	2031	Dec	Sinker		Pre-Ulm	2,920,000	0	0	2,920,000	
01170REE8	4.000%	2032	Jun	Sinker		Pre-Ulm	2,895,000	0	0	2,895,000	
01170REG3	4.000%	2032	Jun	Sinker		Pre-Ulm	815,000	0	495,000	320,000	
01170REG3	4.000%	2032	Dec	Sinker		Pre-Ulm	925,000	0	560,000	365,000	
01170REE8	4.000%	2032	Dec	Term		Pre-Ulm	2,880,000	0	0	2,880,000	
01170REG3	4.000%	2033	Jun	Sinker		Pre-Ulm	1,045,000	0	635,000	410,000	
01170REF5	4.125%	2033	Jun	Sinker		Pre-Ulm	2,905,000	0	0	2,905,000	
01170REG3	4.000%	2033	Dec	Sinker		Pre-Ulm	1,160,000	0	710,000	450,000	
01170REF5	4.125%	2033	Dec	Sinker		Pre-Ulm	2,890,000	0	0	2,890,000	
01170REG3	4.000%	2034	Jun	Sinker		Pre-Ulm	1,285,000	0	780,000	505,000	
01170REF5	4.125%	2034	Jun	Sinker		Pre-Ulm	2,870,000	0	0	2,870,000	
01170REG3	4.000%	2034	Dec	Sinker		Pre-Ulm	1,405,000	0	855,000	550,000	
01170REF5	4.125%	2034	Dec	Sinker		Pre-Ulm	2,855,000	0	0	2,855,000	
01170REG3	4.000%	2035	Jun	Sinker		Pre-Ulm	1,540,000	0	935,000	605,000	
01170REF5	4.125%	2035	Jun	Sinker		Pre-Ulm	2,830,000	0	0	2,830,000	
01170REF5	4.125%	2035	Dec	Sinker		Pre-Ulm	2,815,000	0	0	2,815,000	
01170REG3	4.000%	2035	Dec	Sinker		Pre-Ulm	1,665,000	0	1,010,000	655,000	
01170REF5	4.125%	2036	Jun	Sinker		Pre-Ulm	2,795,000	0	0	2,795,000	
01170REG3	4.000%	2036	Jun	Sinker		Pre-Ulm	1,800,000	0	1,095,000	705,000	
01170REF5	4.125%	2036	Dec	Sinker		Pre-Ulm	2,785,000	0	0	2,785,000	
01170REG3	4.000%	2036	Dec	Sinker		Pre-Ulm	1,925,000	0	1,170,000	755,000	
01170REG3	4.000%	2037	Jun	Sinker		Pre-Ulm	300,000	0	185,000	115,000	
01170REF5	4.125%	2037	Jun	Sinker		Pre-Ulm	645,000	0	0	645,000	
01170REF5	4.125%	2037	Dec	Term		Pre-Ulm	645,000	0	0	645,000	
01170REG3	4.000%	2037	Dec	Sinker		Pre-Ulm	325,000	0	195,000	130,000	
01170REG3	4.000%	2038	Jun	Sinker		Pre-Ulm	360,000	0	220,000	140,000	
01170REH1	4.300%	2038	Jun	Sinker		Pre-Ulm	640,000	0	0	640,000	
01170REH1	4.300%	2038	Dec	Sinker		Pre-Ulm	635,000	0	0	635,000	
01170REG3	4.000%	2038	Dec	Sinker		Pre-Ulm	390,000	0	240,000	150,000	
01170REG3	4.000%	2039	Jun	Sinker		Pre-Ulm	420,000	0	250,000	170,000	
01170REH1	4.300%	2039	Jun	Sinker		Pre-Ulm	635,000	0	0	635,000	
01170REH1	4.300%	2039	Dec	Sinker		Pre-Ulm	635,000	0	0	635,000	
01170REG3	4.000%	2039	Dec	Sinker		Pre-Ulm	450,000	0	275,000	175,000	
01170REG3	4.000%	2040	Jun	Term		Pre-Ulm	3,270,000	0	1,970,000	1,300,000	
01170REH1	4.300%	2040	Jun	Sinker		Pre-Ulm	630,000	0	0	630,000	
01170REH1	4.300%	2040	Dec	Term		Pre-Ulm	3,200,000	0	0	3,200,000	
GM12A Total							\$145,890,000	\$11,160,000	\$13,150,000	\$121,580,000	
General Mortgage Revenue Bonds II Total							\$145,890,000	\$11,160,000	\$13,150,000	\$121,580,000	
Governmental Purpose Bonds											
GP97A	Governmental Purpose Bonds, 1997 Series A			Exempt	Prog: 501	Yield: VRDO	Delivery: 12/3/1997	Underwriter: Lehman Brothers	S and P	Moody's	Fitch
011831X82		2027	Dec	Serial		VRDO	33,000,000	0	18,400,000	14,600,000	
GP97A Total							\$33,000,000	\$0	\$18,400,000	\$14,600,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Governmental Purpose Bonds											
GP01A	Governmental Purpose Bonds, 2001 Series A										
				Exempt	Prog: 502	Yield: VRDO	Delivery: 8/2/2001	Underwriter: Lehman Brothers	S and P	Moody's	Fitch
									AA+/A-1+	Aaa/VMIG1	AAA/F1+
0118326M9		2001	Dec	Sinker		SWAP	500,000	500,000	0		0
0118326M9		2002	Jun	Sinker		SWAP	705,000	705,000	0		0
0118326M9		2002	Dec	Sinker		SWAP	720,000	720,000	0		0
0118326M9		2003	Jun	Sinker		SWAP	735,000	735,000	0		0
0118326M9		2003	Dec	Sinker		SWAP	745,000	745,000	0		0
0118326M9		2004	Jun	Sinker		SWAP	770,000	770,000	0		0
0118326M9		2004	Dec	Sinker		SWAP	780,000	780,000	0		0
0118326M9		2005	Jun	Sinker		SWAP	795,000	795,000	0		0
0118326M9		2005	Dec	Sinker		SWAP	815,000	815,000	0		0
0118326M9		2006	Jun	Sinker		SWAP	825,000	825,000	0		0
0118326M9		2006	Dec	Sinker		SWAP	845,000	845,000	0		0
0118326M9		2007	Jun	Sinker		SWAP	860,000	860,000	0		0
0118326M9		2007	Dec	Sinker		SWAP	880,000	880,000	0		0
0118326M9		2008	Jun	Sinker		SWAP	895,000	895,000	0		0
0118326M9		2008	Dec	Sinker		SWAP	920,000	920,000	0		0
0118326M9		2009	Jun	Sinker		SWAP	930,000	930,000	0		0
0118326M9		2009	Dec	Sinker		SWAP	950,000	950,000	0		0
0118326M9		2010	Jun	Sinker		SWAP	960,000	960,000	0		0
0118326M9		2010	Dec	Sinker		SWAP	995,000	995,000	0		0
0118326M9		2011	Jun	Sinker		SWAP	1,010,000	1,010,000	0		0
0118326M9		2011	Dec	Sinker		SWAP	1,030,000	1,030,000	0		0
0118326M9		2012	Jun	Sinker		SWAP	1,050,000	1,050,000	0		0
0118326M9		2012	Dec	Sinker		SWAP	1,070,000	1,070,000	0		0
0118326M9		2013	Jun	Sinker		SWAP	1,090,000	1,090,000	0		0
0118326M9		2013	Dec	Sinker		SWAP	1,115,000	1,115,000	0		0
0118326M9		2014	Jun	Sinker		SWAP	1,135,000	1,135,000	0		0
0118326M9		2014	Dec	Sinker		SWAP	1,160,000	1,160,000	0		0
0118326M9		2015	Jun	Sinker		SWAP	1,180,000	1,180,000	0		0
0118326M9		2015	Dec	Sinker		SWAP	1,205,000	1,205,000	0		0
0118326M9		2016	Jun	Sinker		SWAP	1,235,000	1,235,000	0		0
0118326M9		2016	Dec	Sinker		SWAP	1,255,000	0			1,255,000
0118326M9		2017	Jun	Sinker		SWAP	1,275,000	0			1,275,000
0118326M9		2017	Dec	Sinker		SWAP	1,305,000	0			1,305,000
0118326M9		2018	Jun	Sinker		SWAP	1,335,000	0			1,335,000
0118326M9		2018	Dec	Sinker		SWAP	1,365,000	0			1,365,000
0118326M9		2019	Jun	Sinker		SWAP	1,380,000	0			1,380,000
0118326M9		2019	Dec	Sinker		SWAP	1,410,000	0			1,410,000
0118326M9		2020	Jun	Sinker		SWAP	1,445,000	0			1,445,000
0118326M9		2020	Dec	Sinker		SWAP	1,465,000	0			1,465,000
0118326M9		2021	Jun	Sinker		SWAP	1,505,000	0			1,505,000
0118326M9		2021	Dec	Sinker		SWAP	1,525,000	0			1,525,000
0118326M9		2022	Jun	Sinker		SWAP	1,560,000	0			1,560,000
0118326M9		2022	Dec	Sinker		SWAP	1,590,000	0			1,590,000
0118326M9		2023	Jun	Sinker		SWAP	1,620,000	0			1,620,000
0118326M9		2023	Dec	Sinker		SWAP	1,660,000	0			1,660,000
0118326M9		2024	Jun	Sinker		SWAP	1,685,000	0			1,685,000
0118326M9		2024	Dec	Sinker		SWAP	1,725,000	0			1,725,000
0118326M9		2025	Jun	Sinker		SWAP	1,755,000	0			1,755,000
0118326M9		2025	Dec	Sinker		SWAP	1,790,000	0			1,790,000
0118326M9		2026	Jun	Sinker		SWAP	1,830,000	0			1,830,000
0118326M9		2026	Dec	Sinker		SWAP	1,865,000	0			1,865,000
0118326M9		2027	Jun	Sinker		SWAP	1,900,000	0			1,900,000
0118326M9		2027	Dec	Sinker		SWAP	1,945,000	0			1,945,000
0118326M9		2028	Jun	Sinker		SWAP	1,970,000	0			1,970,000
0118326M9		2028	Dec	Sinker		SWAP	2,020,000	0			2,020,000
0118326M9		2029	Jun	Sinker		SWAP	2,060,000	0			2,060,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Governmental Purpose Bonds											
GP01A	Governmental Purpose Bonds, 2001 Series A			Exempt	Prog: 502	Yield: VRDO	Delivery: 8/2/2001	Underwriter: Lehman Brothers	S and P	Moodys	Fitch
0118326M9		2029	Dec	Sinker		SWAP	2,100,000	0	AA+/A-1+	Aaa/VMIG1	AAA/F1+
0118326M9		2030	Jun	Sinker		SWAP	2,145,000	0	0	0	2,145,000
0118326M9		2030	Dec	Term		SWAP	2,190,000	0	0	0	2,190,000
						GP01A Total	\$76,580,000	\$27,905,000	\$0		\$48,675,000
GP01B	Governmental Purpose Bonds, 2001 Series B			Exempt	Prog: 502	Yield: VRDO	Delivery: 8/2/2001	Underwriter: Lehman Brothers	AA+/A-1+	Aaa/VMIG1	AAA/F1+
0118326N7		2001	Dec	Sinker		SWAP	620,000	620,000	0		0
0118326N7		2002	Jun	Sinker		SWAP	855,000	855,000	0		0
0118326N7		2002	Dec	Sinker		SWAP	885,000	885,000	0		0
0118326N7		2003	Jun	Sinker		SWAP	900,000	900,000	0		0
0118326N7		2003	Dec	Sinker		SWAP	910,000	910,000	0		0
0118326N7		2004	Jun	Sinker		SWAP	935,000	935,000	0		0
0118326N7		2004	Dec	Sinker		SWAP	955,000	955,000	0		0
0118326N7		2005	Jun	Sinker		SWAP	975,000	975,000	0		0
0118326N7		2005	Dec	Sinker		SWAP	990,000	990,000	0		0
0118326N7		2006	Jun	Sinker		SWAP	1,010,000	1,010,000	0		0
0118326N7		2006	Dec	Sinker		SWAP	1,035,000	1,035,000	0		0
0118326N7		2007	Jun	Sinker		SWAP	1,055,000	1,055,000	0		0
0118326N7		2007	Dec	Sinker		SWAP	1,070,000	1,070,000	0		0
0118326N7		2008	Jun	Sinker		SWAP	1,095,000	1,095,000	0		0
0118326N7		2008	Dec	Sinker		SWAP	1,120,000	1,120,000	0		0
0118326N7		2009	Jun	Sinker		SWAP	1,140,000	1,140,000	0		0
0118326N7		2009	Dec	Sinker		SWAP	1,165,000	1,165,000	0		0
0118326N7		2010	Jun	Sinker		SWAP	1,175,000	1,175,000	0		0
0118326N7		2010	Dec	Sinker		SWAP	1,210,000	1,210,000	0		0
0118326N7		2011	Jun	Sinker		SWAP	1,235,000	1,235,000	0		0
0118326N7		2011	Dec	Sinker		SWAP	1,255,000	1,255,000	0		0
0118326N7		2012	Jun	Sinker		SWAP	1,285,000	1,285,000	0		0
0118326N7		2012	Dec	Sinker		SWAP	1,315,000	1,315,000	0		0
0118326N7		2013	Jun	Sinker		SWAP	1,325,000	1,325,000	0		0
0118326N7		2013	Dec	Sinker		SWAP	1,365,000	1,365,000	0		0
0118326N7		2014	Jun	Sinker		SWAP	1,390,000	1,390,000	0		0
0118326N7		2014	Dec	Sinker		SWAP	1,415,000	1,415,000	0		0
0118326N7		2015	Jun	Sinker		SWAP	1,445,000	1,445,000	0		0
0118326N7		2015	Dec	Sinker		SWAP	1,475,000	1,475,000	0		0
0118326N7		2016	Jun	Sinker		SWAP	1,505,000	1,505,000	0		0
0118326N7		2016	Dec	Sinker		SWAP	1,530,000	0	0		1,530,000
0118326N7		2017	Jun	Sinker		SWAP	1,560,000	0	0		1,560,000
0118326N7		2017	Dec	Sinker		SWAP	1,600,000	0	0		1,600,000
0118326N7		2018	Jun	Sinker		SWAP	1,625,000	0	0		1,625,000
0118326N7		2018	Dec	Sinker		SWAP	1,665,000	0	0		1,665,000
0118326N7		2019	Jun	Sinker		SWAP	1,690,000	0	0		1,690,000
0118326N7		2019	Dec	Sinker		SWAP	1,720,000	0	0		1,720,000
0118326N7		2020	Jun	Sinker		SWAP	1,770,000	0	0		1,770,000
0118326N7		2020	Dec	Sinker		SWAP	1,795,000	0	0		1,795,000
0118326N7		2021	Jun	Sinker		SWAP	1,835,000	0	0		1,835,000
0118326N7		2021	Dec	Sinker		SWAP	1,870,000	0	0		1,870,000
0118326N7		2022	Jun	Sinker		SWAP	1,900,000	0	0		1,900,000
0118326N7		2022	Dec	Sinker		SWAP	1,940,000	0	0		1,940,000
0118326N7		2023	Jun	Sinker		SWAP	1,985,000	0	0		1,985,000
0118326N7		2023	Dec	Sinker		SWAP	2,025,000	0	0		2,025,000
0118326N7		2024	Jun	Sinker		SWAP	2,065,000	0	0		2,065,000
0118326N7		2024	Dec	Sinker		SWAP	2,105,000	0	0		2,105,000
0118326N7		2025	Jun	Sinker		SWAP	2,150,000	0	0		2,150,000
0118326N7		2025	Dec	Sinker		SWAP	2,185,000	0	0		2,185,000
0118326N7		2026	Jun	Sinker		SWAP	2,235,000	0	0		2,235,000
0118326N7		2026	Dec	Sinker		SWAP	2,275,000	0	0		2,275,000

AHFC SUMMARY OF BONDS OUTSTANDING

As of: 7/31/2016

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Governmental Purpose Bonds											
GP01B	Governmental Purpose Bonds, 2001 Series B			Exempt	Prog: 502	Yield: VRDO	Delivery: 8/2/2001	Underwriter: Lehman Brothers	S and P	Moodys	Fitch
0118326N7		2027	Jun	Sinker		SWAP	2,325,000	0	AA+/A-1+	Aaa/VMIG1	AAA/F1+
0118326N7		2027	Dec	Sinker		SWAP	2,375,000	0	0	0	2,375,000
0118326N7		2028	Jun	Sinker		SWAP	2,415,000	0	0	0	2,415,000
0118326N7		2028	Dec	Sinker		SWAP	2,465,000	0	0	0	2,465,000
0118326N7		2029	Jun	Sinker		SWAP	2,515,000	0	0	0	2,515,000
0118326N7		2029	Dec	Sinker		SWAP	2,565,000	0	0	0	2,565,000
0118326N7		2030	Jun	Sinker		SWAP	2,620,000	0	0	0	2,620,000
0118326N7		2030	Dec	Term		SWAP	2,675,000	0	0	0	2,675,000
GP01B Total							\$93,590,000	\$34,110,000	\$0	\$59,480,000	
Governmental Purpose Bonds Total							\$203,170,000	\$62,015,000	\$18,400,000	\$122,755,000	
State Capital Project Bonds											
SC02C	State Capital Project Bonds, 2002 Series C			Exempt	Prog: 602	Yield: VRDO	Delivery: 12/5/2002	Underwriter: Bear Stearns	S and P	Moodys	Fitch
0118326L1		2012	Jul	Sinker		SWAP	2,295,000	2,295,000	0	0	0
0118326L1		2013	Jan	Sinker		SWAP	2,345,000	2,345,000	0	0	0
0118326L1		2013	Jul	Sinker		SWAP	2,400,000	2,400,000	0	0	0
0118326L1		2014	Jan	Sinker		SWAP	2,450,000	2,450,000	0	0	0
0118326L1		2014	Jul	Sinker		SWAP	2,505,000	2,505,000	0	0	0
0118326L1		2015	Jan	Sinker		SWAP	2,555,000	2,555,000	0	0	0
0118326L1		2015	Jul	Sinker		SWAP	2,610,000	2,610,000	0	0	0
0118326L1		2016	Jan	Sinker		SWAP	2,670,000	2,670,000	0	0	0
0118326L1		2016	Jul	Sinker		SWAP	2,725,000	2,725,000	0	0	0
0118326L1		2017	Jan	Sinker		SWAP	2,785,000	0	0	0	2,785,000
0118326L1		2017	Jul	Sinker		SWAP	2,845,000	0	0	0	2,845,000
0118326L1		2018	Jan	Sinker		SWAP	2,905,000	0	0	0	2,905,000
0118326L1		2018	Jul	Sinker		SWAP	2,970,000	0	0	0	2,970,000
0118326L1		2019	Jan	Sinker		SWAP	3,035,000	0	0	0	3,035,000
0118326L1		2019	Jul	Sinker		SWAP	3,100,000	0	0	0	3,100,000
0118326L1		2020	Jan	Sinker		SWAP	3,165,000	0	0	0	3,165,000
0118326L1		2020	Jul	Sinker		SWAP	3,235,000	0	0	0	3,235,000
0118326L1		2021	Jan	Sinker		SWAP	3,305,000	0	0	0	3,305,000
0118326L1		2021	Jul	Sinker		SWAP	3,375,000	0	0	0	3,375,000
0118326L1		2022	Jan	Sinker		SWAP	3,450,000	0	0	0	3,450,000
0118326L1		2022	Jul	Term		SWAP	3,525,000	0	0	0	3,525,000
SC02C Total							\$60,250,000	\$22,555,000	\$0	\$37,695,000	
SC07A	State Capital Project Bonds, 2007 Series A			Exempt	Prog: 604	Yield: 4.139%	Delivery: 10/3/2007	Underwriter: AG Edwards & Son	AA+	Aa2	AA+
011832Y55	4.000%	2007	Dec	Serial		Prem	225,000	225,000	0	0	0
011832Y63	4.000%	2008	Dec	Serial		Prem	1,385,000	1,385,000	0	0	0
011832Y71	4.000%	2009	Dec	Serial		Prem	1,440,000	1,440,000	0	0	0
011832Y89	4.000%	2010	Dec	Serial		Prem	1,495,000	1,495,000	0	0	0
011832Y97	4.000%	2011	Dec	Serial		Prem	1,555,000	1,555,000	0	0	0
011832Z21	4.000%	2012	Dec	Serial		Prem	1,620,000	1,620,000	0	0	0
011832Z39	4.000%	2013	Dec	Serial		Prem	1,685,000	1,685,000	0	0	0
011832Z47	4.000%	2014	Dec	Serial		Prem	1,755,000	1,755,000	0	0	0
011832Z54	4.000%	2015	Dec	Serial		Prem	1,825,000	1,825,000	0	0	0
011832Z62	4.000%	2016	Dec	Serial		Prem	1,895,000	0	0	0	1,895,000
011832Z70	4.000%	2017	Dec	Serial		Prem	1,975,000	0	0	0	1,975,000
011832Z88	4.000%	2018	Dec	Serial		Prem	2,055,000	0	0	0	2,055,000
011832Z96	4.000%	2019	Dec	Serial		Disc	2,135,000	0	0	0	2,135,000
011832A9	5.000%	2020	Dec	Serial		Prem	2,220,000	0	0	0	2,220,000
011832B7	5.250%	2021	Dec	Serial		Prem	2,335,000	0	0	0	2,335,000
011832C5	5.250%	2022	Dec	Serial		Prem	2,460,000	0	0	0	2,460,000
011832D3	5.250%	2023	Dec	Serial		Prem	2,585,000	0	0	0	2,585,000
011832E1	5.250%	2024	Dec	Serial		Prem	2,725,000	0	0	0	2,725,000
011832F8	5.000%	2025	Dec	Serial		Prem	2,870,000	0	0	0	2,870,000

AHFC SUMMARY OF BONDS OUTSTANDING

As of: 7/31/2016

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
State Capital Project Bonds											
SC07A	State Capital Project Bonds, 2007 Series A			Exempt	Prog: 604	Yield: 4.139%	Delivery: 10/3/2007	Underwriter: AG Edwards & Son	AA+	Aa2	AA+
0118322G6	5.000%	2026	Dec	Serial		Prem	3,010,000	0	0	3,010,000	
0118322H4	4.400%	2027	Dec	Serial		Disc	3,165,000	0	0	3,165,000	
SC07A Total							\$42,415,000	\$12,985,000	\$0	\$29,430,000	
SC07B	State Capital Project Bonds, 2007 Series B			Exempt	Prog: 604	Yield: 4.139%	Delivery: 10/3/2007	Underwriter: AG Edwards & Son	AA+	Aa2	AA+
0118322J0	4.000%	2007	Dec	Serial		Prem	95,000	95,000	0	0	
0118322K7	4.000%	2008	Dec	Serial		Prem	500,000	500,000	0	0	
0118322L5	4.000%	2009	Dec	Serial		Prem	525,000	525,000	0	0	
0118322M3	4.000%	2010	Dec	Serial		Prem	1,650,000	1,650,000	0	0	
0118322N1	4.000%	2011	Dec	Serial		Prem	1,715,000	1,715,000	0	0	
0118322P6	4.000%	2012	Dec	Serial		Prem	1,785,000	1,785,000	0	0	
0118322Q4	4.000%	2013	Dec	Serial		Prem	1,855,000	1,855,000	0	0	
0118323H3	5.000%	2014	Dec	Serial		Prem	390,000	390,000	0	0	
0118322R2	4.000%	2014	Dec	Serial		Prem	1,540,000	1,540,000	0	0	
0118322S0	4.000%	2015	Dec	Serial		Prem	2,020,000	2,020,000	0	0	
0118322T8	4.000%	2016	Dec	Serial		Prem	2,100,000	0	0	2,100,000	
0118322U5	4.000%	2017	Dec	Serial		Prem	985,000	0	0	985,000	
0118323J9	5.000%	2017	Dec	Serial		Prem	1,200,000	0	0	1,200,000	
0118322V3	5.000%	2018	Dec	Serial		Prem	2,285,000	0	0	2,285,000	
0118322W1	4.000%	2019	Dec	Serial		Disc	390,000	0	0	390,000	
0118323K6	5.000%	2019	Dec	Serial		Prem	2,010,000	0	0	2,010,000	
0118322X9	5.000%	2020	Dec	Serial		Prem	2,525,000	0	0	2,525,000	
0118322Y7	5.250%	2021	Dec	Serial		Prem	2,650,000	0	0	2,650,000	
0118322Z4	5.250%	2022	Dec	Serial		Prem	2,795,000	0	0	2,795,000	
0118323A8	5.250%	2023	Dec	Serial		Prem	2,940,000	0	0	2,940,000	
0118323B6	5.250%	2024	Dec	Serial		Prem	3,095,000	0	0	3,095,000	
0118323C4	5.000%	2025	Dec	Serial		Prem	3,260,000	0	0	3,260,000	
0118323D2	5.000%	2026	Dec	Serial		Prem	3,430,000	0	0	3,430,000	
0118323E0	5.000%	2027	Dec	Serial		Prem	3,605,000	0	0	3,605,000	
0118323F7	5.000%	2028	Dec	Serial		Prem	3,790,000	0	0	3,790,000	
0118323G5	5.000%	2029	Dec	Serial		Prem	3,975,000	0	0	3,975,000	
SC07B Total							\$53,110,000	\$12,075,000	\$0	\$41,035,000	
SC11A	State Capital Project Bonds, 2011 Series A			Exempt	Prog: 605	Yield: 4.333%	Delivery: 2/16/2011	Underwriter: Goldman Sachs	AA+	Aa2	AA+
0118326P2	2.000%	2011	Dec	Serial		Prem	6,320,000	6,320,000	0	0	
0118326Q0	3.000%	2012	Dec	Serial		Prem	3,000,000	3,000,000	0	0	
0118327F3	5.000%	2012	Dec	Serial		Prem	9,340,000	9,340,000	0	0	
0118326R8	4.000%	2013	Dec	Serial		Prem	2,050,000	2,050,000	0	0	
0118327G1	5.000%	2013	Dec	Serial		Prem	5,500,000	5,500,000	0	0	
0118326S6	5.000%	2014	Dec	Serial		Prem	1,940,000	1,940,000	0	0	
0118326T4	5.000%	2015	Dec	Serial		Prem	2,365,000	2,365,000	0	0	
0118326U1	5.000%	2016	Dec	Serial		Prem	2,305,000	0	0	2,305,000	
0118326V9	5.000%	2017	Dec	Serial		Prem	2,425,000	0	0	2,425,000	
0118326W7	5.000%	2018	Dec	Serial		Prem	1,705,000	0	0	1,705,000	
0118326X5	5.000%	2019	Dec	Serial		Prem	1,490,000	0	0	1,490,000	
0118326Y3	5.000%	2020	Dec	Serial		Prem	3,040,000	0	0	3,040,000	
0118326Z0	5.000%	2021	Dec	Serial		Prem	4,880,000	0	0	4,880,000	
0118327H9	5.000%	2022	Dec	Serial		Prem	2,500,000	0	0	2,500,000	
0118327A4	4.250%	2022	Dec	Serial		Disc	7,515,000	0	0	7,515,000	
0118327B2	5.000%	2023	Dec	Serial		Prem	9,940,000	0	0	9,940,000	
0118327C0	5.000%	2024	Dec	Serial		Prem	10,000,000	0	0	10,000,000	
0118327D8	5.000%	2025	Dec	Serial		Prem	10,050,000	0	0	10,050,000	
0118327E6	5.000%	2026	Dec	Serial		Prem	10,575,000	0	0	10,575,000	
0118327J5	5.000%	2027	Dec	Serial		Disc	8,245,000	0	0	8,245,000	
SC11A Total							\$105,185,000	\$30,515,000	\$0	\$74,670,000	
State Capital Project Bonds Total							\$260,960,000	\$78,130,000	\$0	\$182,830,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
State Capital Project Bonds II											
SC12A	State Capital Project Bonds II, 2012 Series A			Exempt	Prog: 606	Yield: 2.642%	Delivery: 10/17/2012	Underwriter: Keybanc	S and P	Moodys	Fitch
									AA+	N/A	AA+
0118327Q9	2.000%	2012	Dec	Serial		Prem	2,340,000	2,340,000	0		0
0118327R7	2.000%	2013	Jun	Serial		Prem	1,900,000	1,900,000	0		0
0118327S5	3.000%	2013	Dec	Serial		Prem	1,880,000	1,880,000	0		0
0118327T3	2.000%	2014	Jun	Serial		Prem	1,970,000	1,970,000	0		0
0118327U0	4.000%	2014	Dec	Serial		Prem	1,925,000	1,925,000	0		0
0118327V8	2.000%	2015	Jun	Serial		Prem	2,020,000	2,020,000	0		0
0118327W6	4.000%	2015	Dec	Serial		Prem	2,015,000	2,015,000	0		0
0118327X4	3.000%	2016	Jun	Serial		Prem	2,080,000	2,080,000	0		0
0118327Y2	5.000%	2016	Dec	Serial		Prem	2,080,000	0	0		2,080,000
0118327Z9	3.000%	2017	Jun	Serial		Prem	2,170,000	0	0		2,170,000
0118328A3	5.000%	2017	Dec	Serial		Prem	2,165,000	0	0		2,165,000
0118328B1	4.000%	2018	Jun	Serial		Prem	2,255,000	0	0		2,255,000
0118328C9	5.000%	2018	Dec	Serial		Prem	2,255,000	0	0		2,255,000
0118328D7	4.000%	2019	Jun	Serial		Prem	2,365,000	0	0		2,365,000
0118328E5	5.000%	2019	Dec	Serial		Prem	2,355,000	0	0		2,355,000
0118328F2	4.000%	2020	Jun	Serial		Prem	2,470,000	0	0		2,470,000
0118328G0	5.000%	2020	Dec	Serial		Prem	2,450,000	0	0		2,450,000
0118328H8	3.500%	2021	Jun	Serial		Prem	2,580,000	0	0		2,580,000
0118328J4	5.000%	2021	Dec	Serial		Prem	2,560,000	0	0		2,560,000
0118328K1	5.000%	2022	Jun	Serial		Prem	2,690,000	0	0		2,690,000
0118328L9	5.000%	2022	Dec	Serial		Prem	2,680,000	0	0		2,680,000
0118328M7	5.000%	2023	Dec	Serial		Prem	4,610,000	0	0		4,610,000
0118328N5	5.000%	2024	Dec	Serial		Prem	4,840,000	0	0		4,840,000
0118328P0	5.000%	2025	Dec	Serial		Prem	5,085,000	0	0		5,085,000
0118328Q8	5.000%	2026	Dec	Serial		Prem	5,340,000	0	0		5,340,000
0118328R6	5.000%	2027	Dec	Serial		Prem	5,605,000	0	0		5,605,000
0118328S4	3.250%	2028	Dec	Serial		Disc	5,885,000	0	0		5,885,000
0118328T2	5.000%	2029	Dec	Serial		Prem	6,075,000	0	0		6,075,000
0118328U9	3.375%	2030	Dec	Serial		Disc	6,385,000	0	0		6,385,000
0118328V7	5.000%	2031	Dec	Serial		Prem	6,590,000	0	0		6,590,000
0118328W5	5.000%	2032	Dec	Serial		Prem	1,740,000	0	0		1,740,000
							SC12A Total	\$99,360,000	\$16,130,000	\$0	\$83,230,000
SC13A	State Capital Project Bonds II, 2013 Series A			Exempt	Prog: 607	Yield: 2.553%	Delivery: 5/30/2013	Underwriter: Keybanc	AA+	N/A	AA+
011839AA5	4.000%	2017	Jun	Serial		Prem	3,055,000	0	0		3,055,000
011839AB3	4.000%	2017	Dec	Serial		Prem	1,615,000	0	0		1,615,000
011839AC1	5.000%	2018	Jun	Serial		Prem	1,610,000	0	0		1,610,000
011839AD9	5.000%	2018	Dec	Serial		Prem	1,755,000	0	0		1,755,000
011839AE7	5.000%	2019	Jun	Serial		Prem	1,750,000	0	0		1,750,000
011839AF4	5.000%	2019	Dec	Serial		Prem	2,765,000	0	0		2,765,000
011839AG2	5.000%	2020	Jun	Serial		Prem	2,755,000	0	0		2,755,000
011839AH0	5.000%	2020	Dec	Serial		Prem	2,905,000	0	0		2,905,000
011839AJ6	5.000%	2021	Jun	Serial		Prem	2,905,000	0	0		2,905,000
011839AK3	5.000%	2021	Dec	Serial		Prem	3,070,000	0	0		3,070,000
011839AL1	5.000%	2022	Jun	Serial		Prem	3,070,000	0	0		3,070,000
011839AM9	5.000%	2022	Dec	Serial		Prem	2,360,000	0	0		2,360,000
011839AN7	5.000%	2023	Jun	Serial		Prem	2,350,000	0	0		2,350,000
011839AP2	5.000%	2023	Dec	Serial		Prem	4,710,000	0	0		4,710,000
011839AQ0	5.000%	2024	Dec	Serial		Prem	4,980,000	0	0		4,980,000
011839AR8	5.000%	2025	Dec	Serial		Prem	4,985,000	0	0		4,985,000
011839AS6	5.000%	2026	Dec	Serial		Prem	5,435,000	0	0		5,435,000
011839AT4	5.000%	2027	Dec	Serial		Prem	5,740,000	0	0		5,740,000
011839AU1	4.000%	2028	Dec	Serial		Prem	5,960,000	0	0		5,960,000
011839AV9	4.000%	2029	Dec	Serial		Prem	6,235,000	0	0		6,235,000
011839AW7	4.000%	2030	Dec	Serial		Prem	6,520,000	0	0		6,520,000
011839AX5	4.000%	2031	Dec	Serial		Prem	6,815,000	0	0		6,815,000
011839AY3	4.000%	2032	Dec	Serial		Prem	3,420,000	0	0		3,420,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
State Capital Project Bonds II											
SC13A State Capital Project Bonds II, 2013 Series A				Exempt	Prog: 607	Yield: 2.553%	Delivery: 5/30/2013	Underwriter: Keybanc	AA+	N/A	AA+
SC13A Total							\$86,765,000	\$0	\$0	\$86,765,000	
SC13B State Capital Project Bonds II, 2013 Series B				Taxable	Prog: 607	Yield: N/A	Delivery: 5/2/2013	Underwriter: J.P. Morgan	AA+	N/A	AA+
011839BA4		2043	Jun	Serial	Tax	Float	50,000,000	0	0	50,000,000	
SC13B Total							\$50,000,000	\$0	\$0	\$50,000,000	
SC14A State Capital Project Bonds II, 2014 Series A				Exempt	Prog: 608	Yield: 3.448%	Delivery: 1/15/2014	Underwriter: J.P. Morgan	AA+	N/A	AA+
011839BB2	3.000%	2016	Dec	Serial		Prem	3,610,000	0	0	3,610,000	
011839BC0	4.000%	2017	Jun	Serial		Prem	2,330,000	0	0	2,330,000	
011839BD8	4.000%	2017	Dec	Serial		Prem	2,375,000	0	0	2,375,000	
011839BE6	5.000%	2018	Jun	Serial		Prem	2,425,000	0	0	2,425,000	
011839BF3	5.000%	2018	Dec	Serial		Prem	2,480,000	0	0	2,480,000	
011839BG1	5.000%	2019	Jun	Serial		Prem	2,545,000	0	0	2,545,000	
011839BH9	5.000%	2019	Dec	Serial		Prem	2,605,000	0	0	2,605,000	
011839BJ5	5.000%	2020	Jun	Serial		Prem	2,670,000	0	0	2,670,000	
011839BK2	5.000%	2020	Dec	Serial		Prem	2,735,000	0	0	2,735,000	
011839BL0	5.000%	2021	Jun	Serial		Prem	2,800,000	0	0	2,800,000	
011839BM8	5.000%	2021	Dec	Serial		Prem	2,870,000	0	0	2,870,000	
011839BN6	5.000%	2022	Jun	Serial		Prem	2,940,000	0	0	2,940,000	
011839BP1	5.000%	2022	Dec	Serial		Prem	3,015,000	0	0	3,015,000	
011839BQ9	5.000%	2023	Jun	Serial		Prem	3,160,000	0	0	3,160,000	
011839BR7	5.000%	2023	Dec	Serial		Prem	3,105,000	0	0	3,105,000	
011839BS5	5.000%	2024	Dec	Serial		Prem	5,770,000	0	0	5,770,000	
011839BT3	5.000%	2025	Dec	Serial		Prem	5,000,000	0	0	5,000,000	
011839BU0	5.000%	2027	Dec	Serial		Prem	5,000,000	0	0	5,000,000	
011839BV8	4.000%	2028	Dec	Serial		Disc	2,480,000	0	0	2,480,000	
011839CC9	5.000%	2028	Dec	Serial		Prem	3,000,000	0	0	3,000,000	
011839BW6	5.000%	2029	Dec	Serial		Prem	4,670,000	0	0	4,670,000	
011839BX4	5.000%	2030	Dec	Serial		Prem	5,050,000	0	0	5,050,000	
011839BY2	4.375%	2031	Dec	Serial		Disc	2,790,000	0	0	2,790,000	
011839CB1	5.000%	2031	Dec	Serial		Prem	4,370,000	0	0	4,370,000	
011839BZ9	5.000%	2032	Dec	Serial		Prem	7,475,000	0	0	7,475,000	
011839CA3	5.000%	2033	Dec	Serial		Prem	7,845,000	0	0	7,845,000	
SC14A Total							\$95,115,000	\$0	\$0	\$95,115,000	
SC14B State Capital Project Bonds II, 2014 Series B				Exempt	Prog: 609	Yield: 2.682%	Delivery: 6/12/2014	Underwriter: J.P. Morgan	AA+	N/A	AA+
011839CD7	2.000%	2015	Jun	Serial		Prem	100,000	100,000	0	0	
011839CE5	3.000%	2015	Dec	Serial		Prem	100,000	100,000	0	0	
011839CF2	4.000%	2016	Jun	Serial		Prem	735,000	735,000	0	0	
011839CG0	5.000%	2016	Dec	Serial		Prem	750,000	0	0	750,000	
011839CH8	5.000%	2017	Jun	Serial		Prem	765,000	0	0	765,000	
011839CJ4	5.000%	2017	Dec	Serial		Prem	785,000	0	0	785,000	
011839CK1	5.000%	2018	Jun	Serial		Prem	805,000	0	0	805,000	
011839CL9	5.000%	2018	Dec	Serial		Prem	825,000	0	0	825,000	
011839CM7	5.000%	2019	Jun	Serial		Prem	845,000	0	0	845,000	
011839CN5	5.000%	2019	Dec	Serial		Prem	865,000	0	0	865,000	
011839CP0	5.000%	2020	Jun	Serial		Prem	890,000	0	0	890,000	
011839CQ8	5.000%	2020	Dec	Serial		Prem	910,000	0	0	910,000	
011839CR6	5.000%	2021	Jun	Serial		Prem	935,000	0	0	935,000	
011839CS4	5.000%	2021	Dec	Serial		Prem	960,000	0	0	960,000	
011839CT2	5.000%	2022	Jun	Serial		Prem	980,000	0	0	980,000	
011839CU9	5.000%	2022	Dec	Serial		Prem	1,005,000	0	0	1,005,000	
011839CV7	5.000%	2023	Jun	Serial		Prem	1,030,000	0	0	1,030,000	
011839CW5	5.000%	2023	Dec	Serial		Prem	1,055,000	0	0	1,055,000	
011839CX3	5.000%	2024	Jun	Serial		Prem	1,085,000	0	0	1,085,000	
011839CY1	5.000%	2024	Dec	Serial		Prem	1,110,000	0	0	1,110,000	
011839CZ8	5.000%	2025	Jun	Sinker		Prem	1,140,000	0	0	1,140,000	
011839CZ8	5.000%	2025	Dec	Term		Prem	1,165,000	0	0	1,165,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount			
State Capital Project Bonds II											S and P	Moody's	Fitch
SC14B	State Capital Project Bonds II, 2014 Series B				Exempt	Prog: 609	Yield: 2.682%	Delivery: 6/12/2014	Underwriter: J.P. Morgan		AA+	N/A	AA+
011839DA2	5.000%	2026	Jun	Sinker		Prem	1,195,000	0	0	1,195,000			
011839DA2	5.000%	2026	Dec	Term		Prem	1,225,000	0	0	1,225,000			
011839DB0	5.000%	2027	Jun	Sinker		Prem	1,255,000	0	0	1,255,000			
011839DB0	5.000%	2027	Dec	Term		Prem	1,290,000	0	0	1,290,000			
011839DC8	5.000%	2028	Jun	Sinker		Prem	1,320,000	0	0	1,320,000			
011839DC8	5.000%	2028	Dec	Term		Prem	1,355,000	0	0	1,355,000			
011839DD6	5.000%	2029	Jun	Sinker		Prem	1,385,000	0	0	1,385,000			
011839DD6	5.000%	2029	Dec	Term		Prem	1,420,000	0	0	1,420,000			
SC14B Total							\$29,285,000	\$935,000	\$0	\$28,350,000			
SC14C	State Capital Project Bonds II, 2014 Series C				Taxable	Prog: 610	Yield: N/A	Delivery: 8/27/2014	Underwriter: FHLB Seattle		AA+	N/A	AA+
011839DE4		2029	Dec	Term		Tax	140,000,000	0	0	140,000,000			
SC14C Total							\$140,000,000	\$0	\$0	\$140,000,000			
SC14D	State Capital Project Bonds II, 2014 Series D				Exempt	Prog: 611	Yield: 2.581%	Delivery: 11/6/2014	Underwriter: J.P. Morgan		AA+	N/A	AA+
011839DF1	2.000%	2016	Jun	Serial		Prem	50,000	50,000	0	0			0
011839DG9	4.000%	2016	Dec	Serial		Prem	55,000	0	0	55,000			
011839DH7	3.000%	2017	Jun	Serial		Prem	55,000	0	0	55,000			
011839DJ3	4.000%	2017	Dec	Serial		Prem	55,000	0	0	55,000			
011839DK0	3.000%	2018	Jun	Serial		Prem	60,000	0	0	60,000			
011839DL8	4.000%	2018	Dec	Serial		Prem	60,000	0	0	60,000			
011839DM6	3.000%	2019	Jun	Serial		Prem	60,000	0	0	60,000			
011839DN4	5.000%	2019	Dec	Serial		Prem	2,680,000	0	0	2,680,000			
011839DP9	5.000%	2020	Jun	Serial		Prem	3,130,000	0	0	3,130,000			
011839DQ7	5.000%	2020	Dec	Serial		Prem	3,205,000	0	0	3,205,000			
011839DR5	5.000%	2021	Jun	Serial		Prem	3,285,000	0	0	3,285,000			
011839DS3	5.000%	2021	Dec	Serial		Prem	3,370,000	0	0	3,370,000			
011839DT1	5.000%	2022	Jun	Serial		Prem	3,455,000	0	0	3,455,000			
011839DU8	5.000%	2022	Dec	Serial		Prem	3,540,000	0	0	3,540,000			
011839DV6	5.000%	2023	Jun	Serial		Prem	3,630,000	0	0	3,630,000			
011839DW4	5.000%	2023	Dec	Serial		Prem	3,720,000	0	0	3,720,000			
011839DX2	5.000%	2024	Jun	Serial		Prem	3,810,000	0	0	3,810,000			
011839DY0	5.000%	2024	Dec	Serial		Prem	3,905,000	0	0	3,905,000			
011839DZ7	5.000%	2025	Jun	Sinker		Prem	4,005,000	0	0	4,005,000			
011839DZ7	5.000%	2025	Dec	Term		Prem	4,105,000	0	0	4,105,000			
011839EA1	5.000%	2026	Jun	Sinker		Prem	4,205,000	0	0	4,205,000			
011839EA1	5.000%	2026	Dec	Term		Prem	4,310,000	0	0	4,310,000			
011839EB9	5.000%	2027	Jun	Sinker		Prem	4,420,000	0	0	4,420,000			
011839EB9	5.000%	2027	Dec	Term		Prem	4,530,000	0	0	4,530,000			
011839EC7	5.000%	2028	Jun	Sinker		Prem	4,645,000	0	0	4,645,000			
011839EC7	5.000%	2028	Dec	Term		Prem	4,760,000	0	0	4,760,000			
011839ED5	5.000%	2029	Jun	Term		Prem	5,000,000	0	0	5,000,000			
SC14D Total							\$78,105,000	\$50,000	\$0	\$78,055,000			
SC15A	State Capital Project Bonds II, 2015 Series A				Exempt	Prog: 612	Yield: 2.324%	Delivery: 3/19/2015	Underwriter: Keybanc		AA+	N/A	AA+
011839EE3	3.000%	2016	Jun	Serial		Prem	2,270,000	2,270,000	0	0			0
011839EF0	3.000%	2016	Dec	Serial		Prem	2,280,000	0	0	2,280,000			
011839EG8	2.000%	2017	Jun	Serial		Prem	1,925,000	0	0	1,925,000			
011839EH6	4.000%	2017	Dec	Serial		Prem	1,935,000	0	0	1,935,000			
011839EJ2	3.000%	2018	Jun	Serial		Prem	1,595,000	0	0	1,595,000			
011839EK9	4.000%	2018	Dec	Serial		Prem	1,595,000	0	0	1,595,000			
011839EL7	3.000%	2019	Jun	Serial		Prem	2,195,000	0	0	2,195,000			
011839EM5	4.000%	2019	Dec	Serial		Prem	2,195,000	0	0	2,195,000			
011839EN3	3.000%	2020	Jun	Serial		Prem	2,830,000	0	0	2,830,000			
011839EP8	5.000%	2020	Dec	Serial		Prem	2,820,000	0	0	2,820,000			
011839EQ6	5.000%	2021	Jun	Serial		Prem	3,495,000	0	0	3,495,000			
011839ER4	5.000%	2021	Dec	Serial		Prem	3,500,000	0	0	3,500,000			
011839ES2	5.000%	2022	Jun	Serial		Prem	3,765,000	0	0	3,765,000			

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
State Capital Project Bonds II											
SC15A	State Capital Project Bonds II, 2015 Series A			Exempt	Prog: 612	Yield: 2.324%	Delivery: 3/19/2015	Underwriter: Keybanc	S and P	Moodys	Fitch
011839ET0	5.000%	2022	Dec	Serial		Prem	3,765,000	0	0	3,765,000	
011839EU7	5.000%	2023	Jun	Serial		Prem	3,955,000	0	0	3,955,000	
011839EV5	5.000%	2023	Dec	Serial		Prem	3,955,000	0	0	3,955,000	
011839EW3	5.000%	2024	Jun	Serial		Prem	4,150,000	0	0	4,150,000	
011839EX1	5.000%	2024	Dec	Serial		Prem	4,160,000	0	0	4,160,000	
011839FE2	5.000%	2025	Jun	Serial		Prem	4,370,000	0	0	4,370,000	
011839EY9	5.000%	2025	Dec	Serial		Prem	4,370,000	0	0	4,370,000	
011839EZ6	5.000%	2026	Jun	Sinker		Prem	4,585,000	0	0	4,585,000	
011839EZ6	5.000%	2026	Dec	Term		Prem	4,590,000	0	0	4,590,000	
011839FA0	5.000%	2027	Jun	Sinker		Prem	4,830,000	0	0	4,830,000	
011839FA0	5.000%	2027	Dec	Term		Prem	4,825,000	0	0	4,825,000	
011839FB8	4.000%	2028	Jun	Sinker		Prem	5,055,000	0	0	5,055,000	
011839FB8	4.000%	2028	Dec	Term		Prem	5,060,000	0	0	5,060,000	
011839FC6	4.000%	2029	Jun	Sinker		Prem	5,270,000	0	0	5,270,000	
011839FC6	4.000%	2029	Dec	Term		Prem	5,260,000	0	0	5,260,000	
011839FD4	4.000%	2030	Jun	Sinker		Prem	5,465,000	0	0	5,465,000	
011839FD4	4.000%	2030	Dec	Term		Prem	5,470,000	0	0	5,470,000	
SC15A Total							\$111,535,000	\$2,270,000	\$0	\$109,265,000	
SC15B	State Capital Project Bonds II, 2015 Series B			Exempt	Prog: 613	Yield: 3.294%	Delivery: 6/30/2015	Underwriter: J.P. Morgan	AA+	N/A	AA+
011839FF9	3.000%	2016	Jun	Serial		Prem	785,000	785,000	0	0	
011839FG7	4.000%	2017	Jun	Serial		Prem	705,000	0	0	705,000	
011839FH5	5.000%	2018	Jun	Serial		Prem	730,000	0	0	730,000	
011839FJ1	5.000%	2019	Jun	Serial		Prem	3,015,000	0	0	3,015,000	
011839FK8	5.000%	2020	Jun	Serial		Prem	3,160,000	0	0	3,160,000	
011839FL6	5.000%	2020	Dec	Serial		Prem	1,945,000	0	0	1,945,000	
011839FM4	5.000%	2021	Jun	Serial		Prem	3,320,000	0	0	3,320,000	
011839FN2	5.000%	2021	Dec	Serial		Prem	2,035,000	0	0	2,035,000	
011839FP7	5.000%	2022	Jun	Serial		Prem	3,485,000	0	0	3,485,000	
011839FQ5	5.000%	2022	Dec	Serial		Prem	2,120,000	0	0	2,120,000	
011839FR3	3.000%	2023	Jun	Serial		Prem	3,660,000	0	0	3,660,000	
011839FS1	5.000%	2023	Dec	Serial		Prem	5,275,000	0	0	5,275,000	
011839FT9	5.000%	2024	Jun	Serial		Prem	970,000	0	0	970,000	
011839FU6	5.000%	2024	Dec	Serial		Prem	5,540,000	0	0	5,540,000	
011839FV4	5.000%	2025	Jun	Serial		Prem	1,020,000	0	0	1,020,000	
011839FW2	5.000%	2025	Dec	Serial		Prem	5,830,000	0	0	5,830,000	
011839FX0	5.000%	2026	Jun	Sinker		Prem	1,070,000	0	0	1,070,000	
011839FX0	5.000%	2026	Dec	Term		Prem	5,550,000	0	0	5,550,000	
011839FY8	5.000%	2027	Jun	Sinker		Prem	1,125,000	0	0	1,125,000	
011839FY8	5.000%	2027	Dec	Term		Prem	3,425,000	0	0	3,425,000	
011839FZ5	5.000%	2028	Jun	Sinker		Prem	4,200,000	0	0	4,200,000	
011839FZ5	5.000%	2028	Dec	Term		Prem	295,000	0	0	295,000	
011839GA9	3.375%	2029	Jun	Sinker		Disc	4,615,000	0	0	4,615,000	
011839GA9	3.375%	2029	Dec	Term		Disc	300,000	0	0	300,000	
011839GB7	4.000%	2030	Jun	Sinker		Disc	4,765,000	0	0	4,765,000	
011839GB7	4.000%	2031	Jun	Sinker		Disc	3,685,000	0	0	3,685,000	
011839GB7	4.000%	2032	Jun	Sinker		Disc	3,830,000	0	0	3,830,000	
011839GB7	4.000%	2033	Jun	Sinker		Disc	3,985,000	0	0	3,985,000	
011839GB7	4.000%	2034	Jun	Sinker		Disc	4,145,000	0	0	4,145,000	
011839GB7	4.000%	2035	Jun	Sinker		Disc	4,305,000	0	0	4,305,000	
011839GB7	4.000%	2036	Jun	Term		Disc	4,475,000	0	0	4,475,000	
SC15B Total							\$93,365,000	\$785,000	\$0	\$92,580,000	
SC15C	State Capital Project Bonds II, 2015 Series C			Exempt	Prog: 614	Yield: 2.682%	Delivery: 12/16/2015	Underwriter: J.P. Morgan	AA+	N/A	AA+
011839GS0	2.000%	2016	Jun	Serial		Prem	485,000	485,000	0	0	
011839GT8	3.000%	2017	Jun	Serial		Prem	2,945,000	0	0	2,945,000	
011839GU5	4.000%	2018	Jun	Serial		Prem	3,035,000	0	0	3,035,000	

AHFC SUMMARY OF BONDS OUTSTANDING

As of: 7/31/2016

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
State Capital Project Bonds II												
SC15C	State Capital Project Bonds II, 2015 Series C				Exempt	Prog: 614	Yield: 2.682%	Delivery: 12/16/2015	Underwriter: J.P. Morgan	S and P	Moody's	Fitch
011839GV3	5.000%	2019	Jun	Serial		Prem	2,795,000	0	0	AA+	N/A	AA+
011839GW1	5.000%	2020	Jun	Serial		Prem	2,930,000	0	0	AA+	N/A	AA+
011839GX9	5.000%	2021	Jun	Serial		Prem	1,265,000	0	0	AA+	N/A	AA+
011839GY7	5.000%	2022	Jun	Serial		Prem	1,330,000	0	0	AA+	N/A	AA+
011839GZ4	5.000%	2023	Jun	Serial		Prem	1,395,000	0	0	AA+	N/A	AA+
011839HA8	5.000%	2024	Jun	Serial		Prem	4,095,000	0	0	AA+	N/A	AA+
011839HB6	5.000%	2025	Jun	Serial		Prem	4,300,000	0	0	AA+	N/A	AA+
011839HC4	5.000%	2026	Jun	Serial		Prem	4,515,000	0	0	AA+	N/A	AA+
011839HD2	5.000%	2027	Jun	Serial		Prem	4,740,000	0	0	AA+	N/A	AA+
011839HE0	5.000%	2028	Jun	Serial		Prem	3,680,000	0	0	AA+	N/A	AA+
011839HF7	5.000%	2029	Jun	Serial		Prem	3,865,000	0	0	AA+	N/A	AA+
011839HG5	5.000%	2030	Jun	Serial		Prem	2,095,000	0	0	AA+	N/A	AA+
011839HH3	5.000%	2031	Jun	Serial		Prem	2,200,000	0	0	AA+	N/A	AA+
011839HJ9	5.000%	2032	Jun	Serial		Prem	2,310,000	0	0	AA+	N/A	AA+
011839HL4	5.000%	2033	Jun	Serial		Prem	2,425,000	0	0	AA+	N/A	AA+
011839HM2	5.000%	2034	Jun	Serial		Prem	2,545,000	0	0	AA+	N/A	AA+
011839HK6	5.000%	2035	Jun	Serial		Prem	2,670,000	0	0	AA+	N/A	AA+
SC15C Total							\$55,620,000	\$485,000	\$0	\$55,135,000		
State Capital Project Bonds II Total							\$839,150,000	\$20,655,000	\$0	\$818,495,000		
Commercial Paper Total							\$42,212,000					
Total AHFC Bonds							\$2,581,270,000	\$218,500,000	\$256,170,000	\$2,106,600,000		
									Deceased Bonds (C0711/SC07A/SC07B)	\$49,580,000		
									Total AHFC Bonds w/o Deceased Bonds	\$2,057,020,000		

Footnotes:

- On June 30, 2015, AHFC issued State Capital Project Bonds 2015 Series B to defease \$12,865,000 State Capital Project Bonds 2007 Series A and \$21,365,000 State Capital Project Bonds 2007 Series B. On December 16, 2015, AHFC issued State Capital Project Bonds 2015 Series C to defease an additional \$3,765,000 of State Capital Project Bonds 2007 Series B. These bonds will be redeemed on the first optional redemption date of December 1, 2017.
- On July 26, 2016, AHFC used cash to defease \$7,850,000 Collateralized Bonds (Veterans Mortgage Program) 2007 First Series and \$3,735,000 Collateralized Bonds (Veterans Mortgage Program) 2008 First Series. These bonds will be redeemed on the first optional redemption date of June 1, 2017.
- AHFC has issued \$18.3 billion in bonds, including those issued by the Alaska State Housing Authority (ASHA), which merged into AHFC on 07/01/92 and became the Public Housing Division.
- The interest earnings on the tax-exempt debt listed herein is not subject to the alternative minimum tax imposed under the Internal Revenue Code of 1986 unless designated as AMT.
- In addition to paying variable rates, AHFC has entered into swap agreements with counterparties on some Bond transactions (i.e. GP01A/B, E021A, SC02B/C, E071A/B/D and E091A/B/D).
- Some of the Bonds have PAC structures that are subject to mandatory redemptions based on projected net prepayment tables listed in their respective OS.
- The Commercial Paper program provides up to \$150,000,000 in funds for refunding prior bonds in order to preserve private activity bond volume cap.
- The Northern Tobacco Securitization Corporation (NTSC), a subsidiary of AHFC which acts as a government instrumentality of, but separate and apart from, the State of Alaska has issued bonds in the past, but any and all bonds issued by NTSC are not listed in this exhibit and are not a debt of AHFC.

1 Home Mortgage Revenue Bonds, 2002 Series A

Series: E021A Prog: 106
 Remaining Principal Balance: \$88,122,992
 Weighted Average Seasoning: 86
 Weighted Average Interest Rate: 5.587%
 Bond Yield (TIC): 4.553%

	Prepayments	CPR	PSA
1-Month	\$1,197,051	14.95%	249
3-Months	\$2,462,099	10.40%	173
6-Months	\$5,747,194	11.76%	196
12-Months	\$11,877,488	11.79%	197
Life	\$294,852,151	12.54%	209

2 Home Mortgage Revenue Bonds, 2007 Series A

Series: E071A Prog: 110
 Remaining Principal Balance: \$81,517,538
 Weighted Average Seasoning: 57
 Weighted Average Interest Rate: 4.703%
 Bond Yield (TIC): 4.048%

	Prepayments	CPR	PSA
1-Month	\$577,165	8.12%	135
3-Months	\$1,878,882	8.69%	145
6-Months	\$4,358,830	10.07%	168
12-Months	\$9,255,859	10.66%	178
Life	\$117,782,205	16.81%	280

3 Home Mortgage Revenue Bonds, 2007 Series B

Series: E071B Prog: 111
 Remaining Principal Balance: \$77,590,387
 Weighted Average Seasoning: 60
 Weighted Average Interest Rate: 4.798%
 Bond Yield (TIC): 4.210%

	Prepayments	CPR	PSA
1-Month	\$1,361,326	18.84%	314
3-Months	\$3,115,431	14.53%	242
6-Months	\$4,985,132	11.78%	196
12-Months	\$8,290,319	9.89%	165
Life	\$98,976,668	14.58%	243

4 Home Mortgage Revenue Bonds, 2007 Series D

Series: E071D Prog: 113
 Remaining Principal Balance: \$102,943,658
 Weighted Average Seasoning: 59
 Weighted Average Interest Rate: 4.643%
 Bond Yield (TIC): 4.091%

	Prepayments	CPR	PSA
1-Month	\$761,169	8.46%	141
3-Months	\$2,852,406	10.31%	172
6-Months	\$5,927,850	10.59%	177
12-Months	\$11,112,529	10.03%	167
Life	\$125,061,814	14.87%	248

5 Home Mortgage Revenue Bonds, 2009 Series A

Series: E091A Prog: 116
 Remaining Principal Balance: \$110,947,967
 Weighted Average Seasoning: 57
 Weighted Average Interest Rate: 4.022%
 Bond Yield (TIC): 4.190%

	Prepayments	CPR	PSA
1-Month	\$770,959	7.97%	133
3-Months	\$3,414,533	11.38%	190
6-Months	\$6,783,028	11.27%	188
12-Months	\$11,563,166	9.69%	161
Life	\$123,028,152	16.13%	269

6 Home Mortgage Revenue Bonds, 2009 Series B

Series: E091B Prog: 117
 Remaining Principal Balance: \$119,972,935
 Weighted Average Seasoning: 58
 Weighted Average Interest Rate: 3.976%
 Bond Yield (TIC): 4.257%

	Prepayments	CPR	PSA
1-Month	\$645,189	6.23%	104
3-Months	\$2,276,996	7.22%	120
6-Months	\$5,142,027	8.11%	135
12-Months	\$9,737,640	7.74%	129
Life	\$126,700,134	16.20%	270

7 Home Mortgage Revenue Bonds, 2009 Series D

Series: E091D Prog: 119
 Remaining Principal Balance: \$123,949,576
 Weighted Average Seasoning: 57
 Weighted Average Interest Rate: 4.329%
 Bond Yield (TIC): 4.893%

	Prepayments	CPR	PSA
1-Month	\$1,320,338	11.94%	199
3-Months	\$4,688,552	13.76%	229
6-Months	\$7,595,236	11.31%	189
12-Months	\$12,017,113	9.05%	151
Life	\$122,392,029	16.32%	272

8 **Mortgage Revenue Bonds, 2009 Series A-1**

Series: E0911 Prog: 121
 Remaining Principal Balance: \$37,692,831
 Weighted Average Seasoning: 65
 Weighted Average Interest Rate: 4.242%
 Bond Yield (TIC): 3.362%

	Prepayments	CPR	PSA
1-Month	\$560,778	16.24%	271
3-Months	\$1,229,643	12.01%	200
6-Months	\$2,044,671	9.95%	166
12-Months	\$5,036,316	11.55%	193
Life	\$17,112,666	6.21%	103

9 **Mortgage Revenue Bonds, 2010 Series A**

Series: E10A1 Prog: 121
 Remaining Principal Balance: \$39,335,343
 Weighted Average Seasoning: 52
 Weighted Average Interest Rate: 4.540%
 Bond Yield (TIC): 3.362%

	Prepayments	CPR	PSA
1-Month	\$0	0.00%	0
3-Months	\$241,461	2.41%	40
6-Months	\$867,863	4.24%	71
12-Months	\$2,919,846	8.25%	138
Life	\$14,873,215	6.66%	111

10 **Mortgage Revenue Bonds, 2010 Series B**

Series: E10B1 Prog: 121
 Remaining Principal Balance: \$29,675,643
 Weighted Average Seasoning: 53
 Weighted Average Interest Rate: 5.052%
 Bond Yield (TIC): 3.362%

	Prepayments	CPR	PSA
1-Month	\$398,181	14.78%	246
3-Months	\$772,179	9.73%	162
6-Months	\$1,128,573	7.15%	119
12-Months	\$2,144,127	7.42%	124
Life	\$30,165,217	15.00%	250

11 **Mortgage Revenue Bonds, 2009 Series A-2**

Series: E0912 Prog: 122
 Remaining Principal Balance: \$89,176,541
 Weighted Average Seasoning: 54
 Weighted Average Interest Rate: 3.464%
 Bond Yield (TIC): 2.532%

	Prepayments	CPR	PSA
1-Month	\$1,806,309	21.39%	356
3-Months	\$3,907,743	15.71%	262
6-Months	\$6,282,726	12.64%	211
12-Months	\$10,487,516	10.38%	173
Life	\$24,973,454	4.88%	93

12 **Mortgage Revenue Bonds, 2011 Series A**

Series: E11A1 Prog: 122
 Remaining Principal Balance: \$22,186,917
 Weighted Average Seasoning: 117
 Weighted Average Interest Rate: 5.545%
 Bond Yield (TIC): 2.532%

	Prepayments	CPR	PSA
1-Month	\$466,492	22.10%	368
3-Months	\$821,031	13.46%	224
6-Months	\$1,350,338	11.04%	184
12-Months	\$2,040,166	9.07%	151
Life	\$19,768,057	13.96%	233

13 **Mortgage Revenue Bonds, 2011 Series B**

Series: E11B1 Prog: 122
 Remaining Principal Balance: \$41,770,355
 Weighted Average Seasoning: 71
 Weighted Average Interest Rate: 4.069%
 Bond Yield (TIC): 2.532%

	Prepayments	CPR	PSA
1-Month	\$612,637	16.03%	267
3-Months	\$1,883,076	16.12%	269
6-Months	\$2,832,783	12.22%	204
12-Months	\$6,024,072	13.27%	221
Life	\$41,891,424	14.90%	248

14 **Veterans Collateralized Bonds, 2016 First**

Series: C1611 Prog: 210
 Remaining Principal Balance: \$40,402,722
 Weighted Average Seasoning: 64
 Weighted Average Interest Rate: 4.592%
 Bond Yield (TIC): 2.565%

	Prepayments	CPR	PSA
1-Month	\$580,356	15.73%	262
3-Months	\$580,356	15.73%	262
6-Months	\$580,356	15.73%	262
12-Months	\$580,356	15.73%	262
Life	\$580,356	15.73%	262

15 **General Mortgage Revenue Bonds II, 2012 Series A**

		Prepayments	CPR	PSA	
Series: GM12A	Prog: 405	1-Month	\$1,508,549	12.82%	214
Remaining Principal Balance:	\$131,199,859	3-Months	\$4,996,686	13.85%	231
Weighted Average Seasoning:	58	6-Months	\$8,011,491	11.11%	185
Weighted Average Interest Rate:	4.531%	12-Months	\$17,683,002	12.06%	201
Bond Yield (TIC):	3.653%	Life	\$63,987,113	9.61%	160

16 **Governmental Purpose Bonds, 2001 Series A**

		Prepayments	CPR	PSA	
Series: GP01A	Prog: 502	1-Month	\$2,267,714	12.21%	203
Remaining Principal Balance:	\$207,924,349	3-Months	\$8,454,222	14.69%	245
Weighted Average Seasoning:	57	6-Months	\$12,419,383	10.84%	181
Weighted Average Interest Rate:	3.785%	12-Months	\$21,136,200	9.47%	158
Bond Yield (TIC):	N/A	Life	\$634,540,074	17.01%	283

Footnotes:

1. The prepayments and rates given in this exhibit are based on historical figures and in may not necessarily reflect future prepayment speeds.
2. CPR (Constant Prepayment Rate) is the annualized probability that a mortgage will be prepaid.
3. PSA (Prepayment Speed Assumption) was developed by the BMA as a benchmark for comparing historical prepayment speeds of different bonds.
4. CPR and PSA figures for 3-Months, 6-Months, 12-Months and Life are averages based on the SMM (Single Monthly Mortality) rates over the period.
5. Prepayment rates are calculated since the bond funding date and include partial and full prepayments and repurchases. Bonds funded before 1994 are calculated since the report cutoff date of January 1994.
6. Loan balances refer to loans with outstanding balances that are either current, delinquent, or unsold real estate owned loans. The prepayment history includes sold real estate owned loans and loan disposals.
7. The weighted average seasoning is based on the average age of all outstanding loans pledged to the payment of the bonds. Loan transfers may result in an adjustment to the weighted average seasoning of the series.
8. Loan balances and prepayments do not include OCR (Over Collateral Reserve) funds, which are attached to certain bond deals to both ensure sufficient cash flow and alleviate default risk .
9. Housing Development Bonds are structured around specific projects and have restricted prepayment schedules.
10. Some Bonds (GP01A, E071A/B/D, E091A/B/D, E10B1, E11A1 and E11B1) were funded with seasoned mortgage loan portfolios.

ALASKA HOUSING FINANCE CORPORATION
SPECIAL REDEMPTION & BOND ISSUANCE SUMMARY

07/31/16

BOND ISSUANCE SUMMARY:			
Year	Tax-Exempt	Taxable	Total
FY 2017	50,000,000	-	50,000,000
FY 2016	55,620,000	-	55,620,000
FY 2015	283,005,000	140,000,000	423,005,000
FY 2014	124,400,000	-	124,400,000
FY 2013	332,015,000	150,000,000	482,015,000
FY 2012	200,110,000	28,945,000	229,055,000
FY 2011	248,345,000	-	248,345,000
FY 2010	161,740,000	193,100,000	354,840,000
FY 2009	287,640,000	-	287,640,000
FY 2008	280,825,000	-	280,825,000
FY 2007	780,885,000	-	780,885,000
FY 2006	333,675,000	-	333,675,000
FY 2005	307,730,000	105,000,000	412,730,000
FY 2004	245,175,000	42,125,000	287,300,000
FY 2003	382,710,000	-	382,710,000
FY 2002	527,360,000	230,000,000	757,360,000
FY 2001	267,880,000	25,740,000	293,620,000
FY 2000	883,435,000	-	883,435,000
FY 1999	92,365,000	-	92,365,000
FY 1998	446,509,750	23,895,000	470,404,750
FY 1997	599,381,477	455,000	599,836,477
FY 1996	365,000,000	-	365,000,000
FY 1995	365,000,000	-	365,000,000
FY 1994	367,130,000	16,930,000	384,060,000
FY 1993	200,000,000	-	200,000,000
FY 1992	452,760,000	-	452,760,000
FY 1991	531,103,544	275,000,000	806,103,544
FY 1990	297,000,000	220,000,000	517,000,000
FY 1989	175,000,000	400,000,000	575,000,000
FY 1988	100,000,000	347,000,000	447,000,000
FY 1987	67,000,000	415,000,000	482,000,000
FY 1986	452,445,000	825,000,000	1,277,445,000
FY 1985	604,935,000	-	604,935,000
FY 1984	655,000,000	250,000,000	905,000,000
FY 1983	435,000,000	400,000,000	835,000,000
FY 1982	250,000,000	552,000,000	802,000,000
FY 1981	460,000,000	160,000,000	620,000,000
FY 1980	148,800,000	-	148,800,000
FY 1979	164,600,000	7,020,000	171,620,000
FY 1978	135,225,000	-	135,225,000
FY 1977	80,000,000	-	80,000,000
FY 1976	5,000,000	-	5,000,000
FY 1975	47,000,000	-	47,000,000
FY 1974	36,000,000	-	36,000,000
FY 1973	26,500,000	5,250,000	31,750,000

SPECIAL REDEMPTION SUMMARY:			
Year	Surplus	Refunding	Total
FY 2017	-	-	-
FY 2016	59,945,000	116,810,000	176,755,000
FY 2015	85,095,000	349,705,000	434,800,000
FY 2014	54,815,000	-	54,815,000
FY 2013	500,710,000	99,265,000	599,975,000
FY 2012	363,290,000	128,750,000	492,040,000
FY 2011	253,120,000	64,350,000	317,470,000
FY 2010	207,034,750	138,830,000	345,864,750
FY 2009	313,780,000	161,760,000	475,540,000
FY 2008	95,725,000	17,945,000	113,670,000
FY 2007	180,245,000	220,350,874	400,595,874
FY 2006	232,125,000	149,640,000	381,765,000
FY 2005	150,595,603	-	150,595,603
FY 2004	214,235,000	217,285,000	431,520,000
FY 2003	304,605,000	286,340,000	590,945,000
FY 2002	152,875,000	175,780,000	328,655,000
FY 2001	48,690,000	-	48,690,000
FY 2000	94,855,000	300,000,000	394,855,000
FY 1999	110,101,657	-	110,101,657
FY 1998	72,558,461	389,908,544	462,467,005
FY 1997	150,812,506	68,467,000	219,279,506
FY 1996	147,114,796	200,000,000	347,114,796
FY 1995	153,992,520	-	153,992,520

FY 2017 REDEMPTION DETAIL BY SERIES:			
Series	Surplus	Refunding	Total
N/A			-

FY 2016 REDEMPTION DETAIL BY SERIES:			
Series	Surplus	Refunding	Total
C0611	9,050,000	32,120,000	41,170,000
C0711	2,750,000	-	2,750,000
E021A	24,305,000	-	24,305,000
E0911	5,180,000	-	5,180,000
E0912	9,880,000	-	9,880,000
E11A1	4,620,000	-	4,620,000
GM12A	4,160,000	-	4,160,000
SC06A	-	84,690,000	84,690,000

FY 2017 ISSUANCE DETAIL BY SERIES:			
Series	Tax-Exempt	Taxable	Total
C1611	50,000,000	-	50,000,000

FY 2016 ISSUANCE DETAIL BY SERIES:			
Series	Tax-Exempt	Taxable	Total
SC15C	55,620,000	-	55,620,000

ALASKA HOUSING FINANCE CORPORATION

SUMMARY OF FLOATING RATE BONDS & INTEREST RATE SWAPS

July 29, 2016

Data	GP97A	GP01A	GP01B	E021A ¹	E021A ²	SC02C	E071A	E071B	E071D	E091A	E091B	E091D	SC13B	SC14C
Outstanding	14,600,000	48,675,000	59,480,000	39,060,000	23,830,000	37,695,000	75,000,000	75,000,000	89,370,000	80,880,000	80,880,000	80,870,000	50,000,000	140,000,000
CUSIP	011831X82	0118326M9	0118326N7	0118327K2	0118327L0	0118326L1	01170PBW5	01170PBV7	01170PBX3	01170PDV5	01170PDX1	01170PEY8	011839BA4	011839DE4
Issue Date	12/03/97	08/02/01	08/02/01	05/16/02	05/16/02	12/05/02	05/31/07	05/31/07	05/31/07	05/28/09	05/28/09	08/26/09	05/02/13	08/27/14
Maturity Date	12/01/27	12/01/30	12/01/30	06/01/32	12/01/36	07/01/22	12/01/41	12/01/41	12/01/41	12/01/40	12/01/40	12/01/40	06/01/43	12/01/29
Ratings	A-1+/F1+	A-1+/F1+	A-1+/F1+	A-1/WD	A-1/WD	A-1+/F1+	NA/F1+	NA/F1+	NA/F1+	A-1/F1	A-1+/F1+	A-1+/F1	AA+/AA+	AA+/AA+
Remark Agent	Merrill BofA	Wells Fargo	Merrill BofA	JP Morgan	JP Morgan	GK Baum	Ray James	KeyBanc	Wells Fargo	Morg Stanley	Wells Fargo	Merrill BofA	N/A	N/A
Remarket Fee	0.07%	0.06%	0.07%	0.09%	0.09%	0.07%	0.07%	0.07%	0.06%	0.07%	0.06%	0.07%	N/A	N/A
Liquidity	Self	Self	Self	JP Morgan	JP Morgan	Self	LBBW	LBBW	LBBW	BOT	Wells Fargo	BOA	N/A	N/A
Debt Type	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	Index Floater	Index Floater
Reset Date	Weekly	Weekly	Weekly	Daily	Daily	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Monthly	Monthly
Tax Status	Tax-Exempt	Tax-Exempt	Tax-Exempt	AMT	AMT	Tax-Exempt	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Taxable	Taxable
Credit Type	Housing	Housing	Housing	Housing	Housing	GO	Housing	Housing	Housing	Housing	Housing	Housing	GO	GO
Current Rate	0.45%	0.40%	0.43%	0.51%	0.51%	0.44%	0.48%	0.48%	0.41%	0.45%	0.41%	0.44%	1.27%	0.97%
Avg Rate	1.64%	1.18%	1.18%	1.41%	1.41%	1.18%	0.74%	0.71%	0.70%	0.13%	0.12%	0.15%	1.02%	0.76%
Max Rate	9.00%	9.25%	9.25%	10.25%	10.25%	8.00%	9.50%	7.90%	8.50%	0.48%	0.41%	0.44%	1.27%	0.97%
Min Rate	0.01%	0.01%	0.01%	0.02%	0.02%	0.01%	0.05%	0.05%	0.01%	0.01%	0.01%	0.01%	0.95%	0.65%
SIFMA Rate	1.63%	1.17%	1.17%	1.14%	1.14%	1.13%	0.62%	0.62%	0.62%	0.16%	0.16%	0.15%	0.09%	0.10%
SIFMA Spread	0.00%	0.01%	0.01%	0.26%	0.26%	0.05%	0.12%	0.08%	0.08%	(0.03%)	(0.03%)	0.00%	0.94%	0.66%
FY 2016 Avg	0.12%	0.11%	0.12%	0.15%	0.15%	0.12%	0.16%	0.16%	0.14%	0.12%	0.11%	0.12%	1.12%	0.82%
FY 2017 Avg	0.42%	0.38%	0.40%	0.47%	0.47%	0.41%	0.45%	0.45%	0.38%	0.43%	0.38%	0.41%	1.27%	0.97%
FY 2017 Sprd	0.01%	(0.03%)	(0.01%)	0.06%	0.06%	0.00%	0.04%	0.04%	(0.03%)	0.02%	(0.03%)	(0.01%)	0.85%	0.55%

INTEREST RATE SWAP SUMMARY										
Bond Series	Counterparty	Ratings	Termination	Notional	Fixed	Float	Net Swap	VRDO	Synthetic	Spread
GP01A	Ray James	A/A2	12/01/30	48,675,000	2.453%	1.065%	1.388%	1.184%	2.571%	(0.118%)
GP01B	Merrill BofA	A+/Aa3	12/01/30	59,480,000	4.143%	1.065%	3.077%	1.180%	4.257%	(0.114%)
E021A ¹	Goldman	AAA/Aa2	06/01/32	39,060,000	2.980%	0.690%	2.290%	1.405%	3.695%	(0.715%)
E021A ²	Merrill BofA	A+/Aa3	12/01/36	23,830,000	3.448%	1.086%	2.362%	1.405%	3.767%	(0.319%)
SC02/GP97	JP Morgan	A+/Aa3	07/01/24	14,555,000	3.770%	1.080%	2.690%	1.107%	3.797%	(0.027%)
SC02C	JP Morgan	A+/Aa3	07/01/22	37,695,000	4.303%	1.246%	3.057%	1.184%	4.241%	0.062%
E071A ¹	Goldman	AAA/Aa2	12/01/41	143,622,000	3.735%	0.690%	3.044%	0.725%	3.769%	(0.034%)
E071A ²	JP Morgan	A+/Aa3	12/01/41	95,748,000	3.720%	0.690%	3.030%	0.699%	3.729%	(0.009%)
E091A ¹	Wells Fargo	AA-/Aa2	12/01/40	72,789,000	3.761%	0.247%	3.514%	0.131%	3.645%	0.116%
E091A ²	Goldman	AAA/Aa2	12/01/40	72,789,000	3.761%	0.247%	3.514%	0.122%	3.636%	0.125%
E091A ³	JP Morgan	A+/Aa3	12/01/40	97,052,000	3.740%	0.247%	3.493%	0.129%	3.622%	0.118%
TOTAL				705,295,000	3.664%	0.647%	3.018%	0.679%	3.697%	(0.032%)

NET SWAP TOTALS		
Pay Fixed	Rec Float	Net Swap
41,013,839	11,010,907	(30,002,932)
48,374,689	13,474,491	(34,900,197)
27,938,934	7,826,350	(20,112,584)
66,309,399	17,579,585	(48,729,814)
7,447,397	2,178,531	(5,268,866)
33,317,072	10,139,149	(23,177,923)
48,152,076	9,175,987	(38,976,089)
31,986,407	5,978,165	(26,008,242)
19,185,973	1,512,818	(17,673,155)
19,185,973	1,237,873	(17,948,100)
25,438,461	1,647,660	(23,790,801)
368,350,221	81,761,516	(286,588,705)

FY 2017 REMARKETING BY LIQUIDITY TYPE SUMMARY										
#1 RA FY17	Exempt WF	Exempt Self	Exempt BOA	Exempt LBBW	Exempt BOT	AMT Daily JPM	Index Floater	FY 2017	FY 2016	
Wells Fargo 0.38%	Allocation	9.0%	17.9%	9.0%	26.7%	9.0%	7.0%	21.2%	100.0%	100.0%
	Max Rate	0.41%	0.45%	0.44%	0.48%	0.46%	0.51%	1.27%	1.27%	1.26%
#1 RA FY16	Min Rate	0.36%	0.36%	0.38%	0.36%	0.41%	0.43%	0.97%	0.36%	0.01%
Wells Fargo 0.11%	Avg Rate	0.38%	0.40%	0.41%	0.42%	0.43%	0.47%	1.05%	0.55%	0.28%
	SIFMA Spread	(0.03%)	(0.01%)	(0.01%)	0.01%	0.02%	0.06%	0.63%	0.14%	0.16%

MONTHLY FLOAT SUMMARY	
July 31, 2016	
Total Bonds	\$2,057,020,000
Total Float	\$895,340,000
Self-Liquid	\$160,450,000
Float %	43.5%
Hedge %	78.8%

AHFC LIQUIDITY ANALYSIS (As of 07/31/16)

Self-Liquidity Sources	
<u>AHFC General Fund:</u>	
SAM General Operating Fund	47,220,542
SAM Commercial Paper Match	42,212,000
Alaska USA Operating DDAs	16,563,060
GEFONSI Self-Liquidity Reserve Fund	209,982,030
<u>Funds Available from Self-Liquidity VRDOs:</u>	
Governmental Purpose Bonds, 1997 Series A	6,173,699
Governmental Purpose Bonds, 2001 Series A & B	7,713,693
Governmental Purpose Bonds, 2001 Series C	7,362,153
State Capital Project Bonds, 2002 Series C	1,700,872
Total Self-Liquidity Sources	338,928,050

Self- Liquidity Requirements	
<u>Unhedged Variable Rate Bonds:</u>	
Governmental Purpose Bonds, 1997 Series A	14,600,000
<u>Hedged Variable Rate Bonds:</u>	
Governmental Purpose Bonds, 2001 Series A & B	108,155,000
State Capital Project Bonds, 2002 Series C	37,695,000
<u>Short-Term Warehouse Debt:</u>	
Commercial Paper	42,212,000
Total Self-Liquidity Requirements	202,662,000
Excess of Sources over Requirements	136,266,050
Ratio of Sources to Requirements	1.67

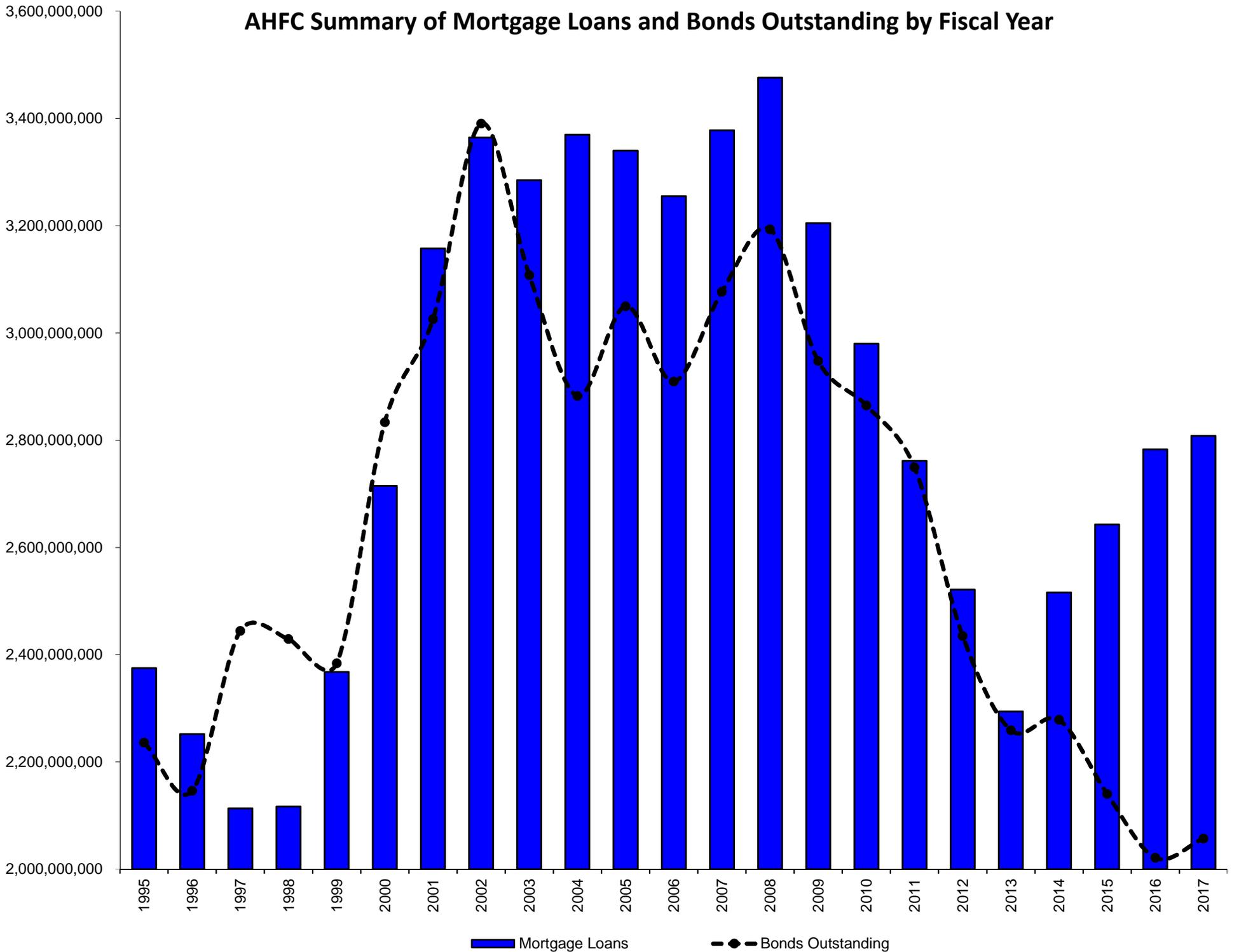
Additional GEFONSI Funds Available	
GEFONSI Military Capitalization Fund	77,540,000
GEFONSI HMRB 09B SBPA Replacement	40,880,000
GEFONSI Other	-
Total Additional GEFONSI Funds Available	118,420,000

Rating Agency Requirements	
Total Rating Agency Requirements (1.25 X)	253,327,500
Total Rating Agency Sources (- 10%)	305,035,245
Excess of Rating Agency Sources over Requirements	51,707,745
Excess Ratio of Rating Agency Sources to Requirements	1.20

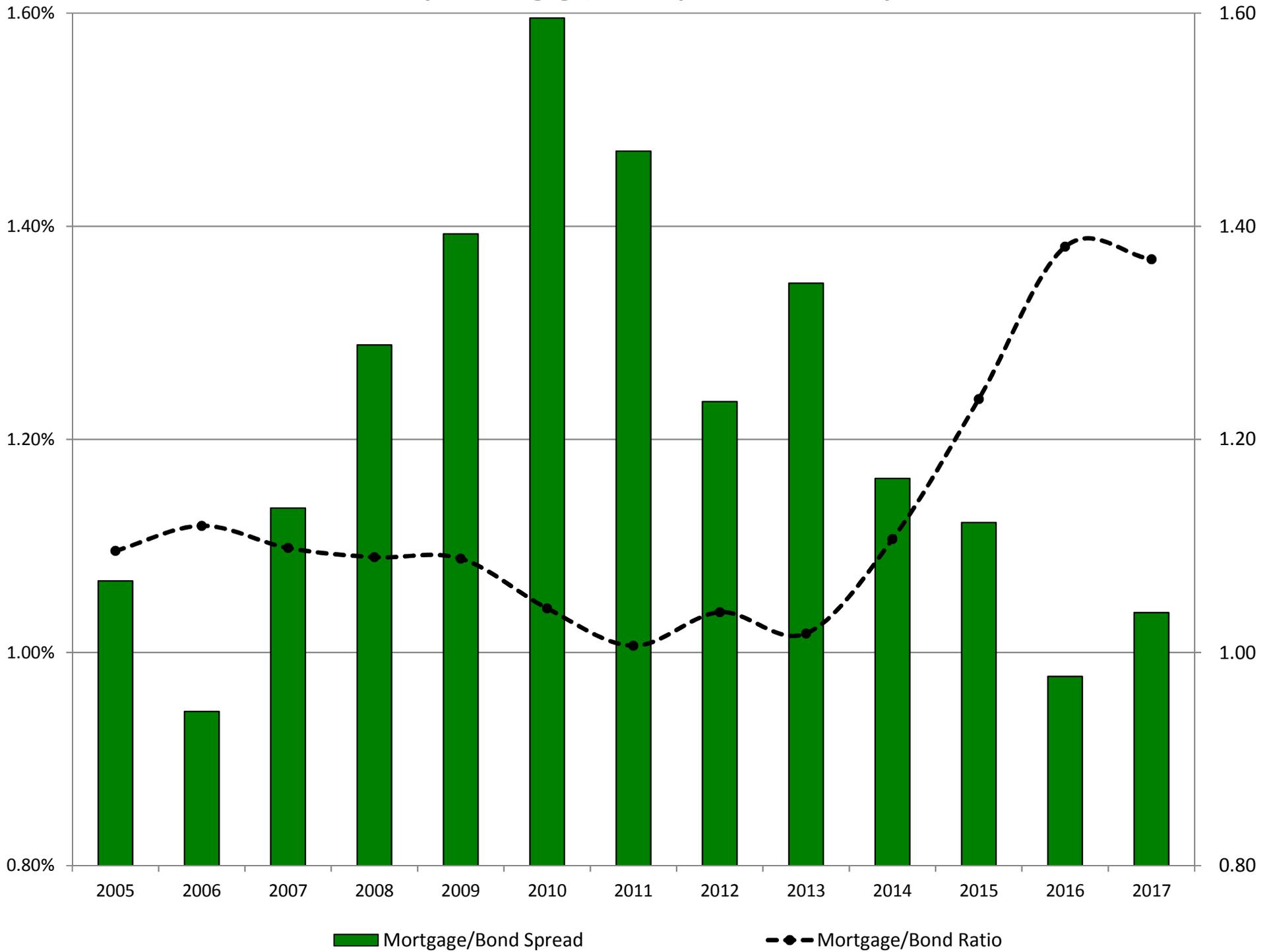
Variable Rate Bonds w/ External Liquidity	
Home Mortgage Revenue Bonds, 2002 Series A	62,890,000
Home Mortgage Revenue Bonds, 2007 Series A, B & D	239,370,000
Home Mortgage Revenue Bonds, 2009 Series A	80,880,000
Home Mortgage Revenue Bonds, 2009 Series B	80,880,000
Home Mortgage Revenue Bonds, 2009 Series D	80,870,000
Total Variable Rate Bonds w/ External Liquidity	544,890,000

External Liquidity Facilities	
J.P. Morgan Chase SBPA	62,890,000
Landesbank Baden-Württemberg SBPA	239,370,000
Bank of Tokyo-Mitsubishi SBPA	80,880,000
Wells Fargo SBPA	80,880,000
Bank of America SBPA	80,870,000
Total External Liquidity Facilities	544,890,000

AHFC Summary of Mortgage Loans and Bonds Outstanding by Fiscal Year

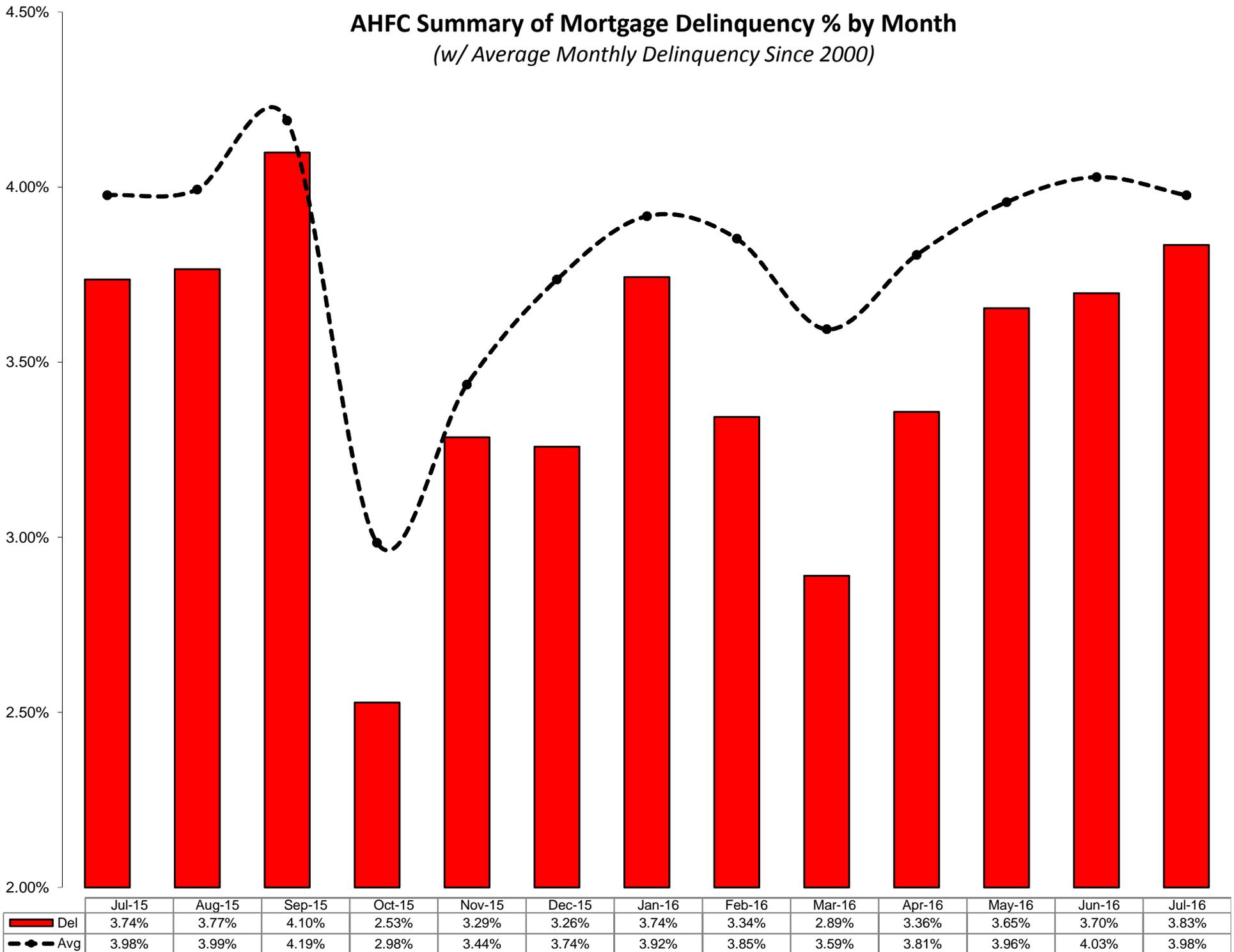


AHFC Summary of Mortgage/Bond Spreads & Ratios by Fiscal Year

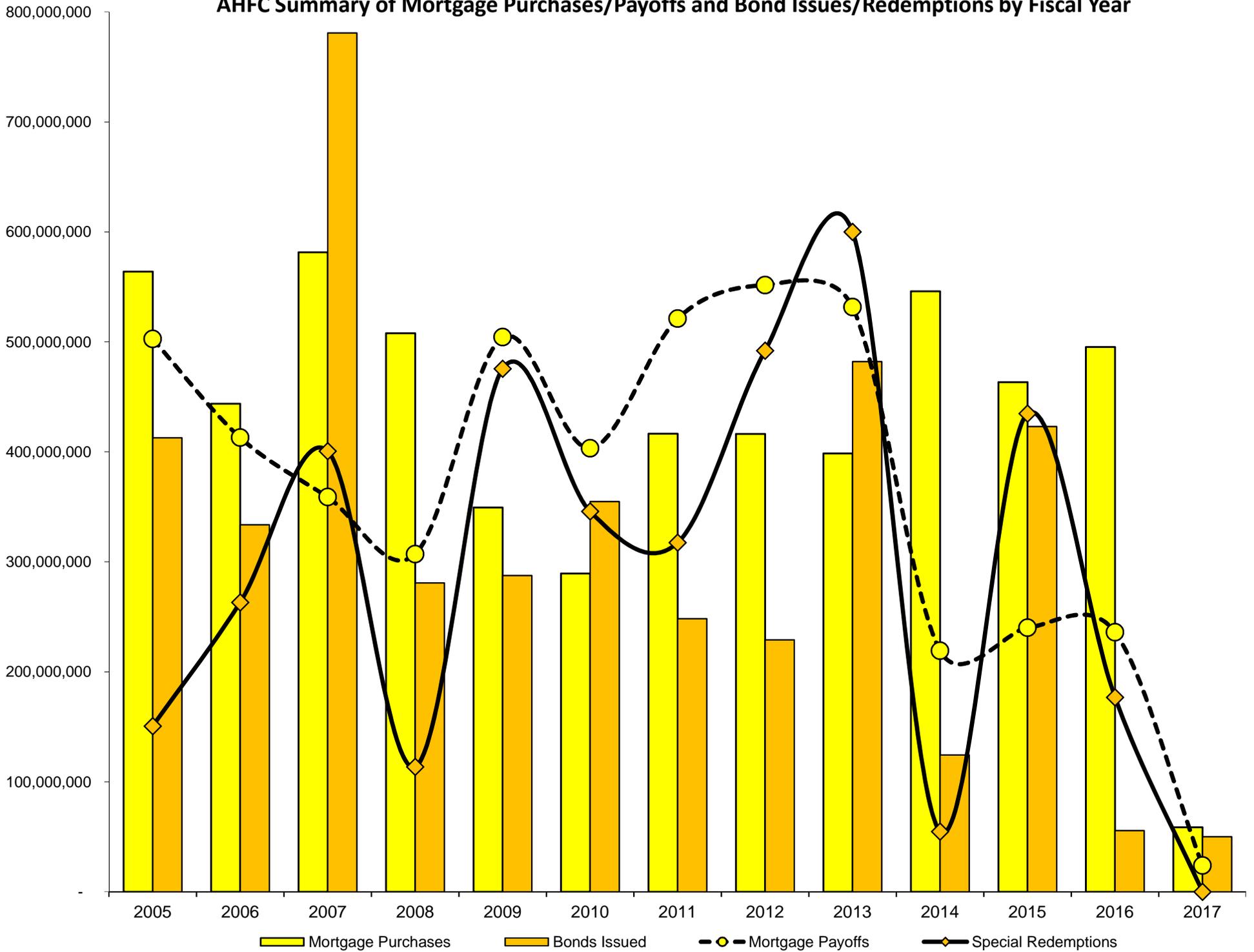


AHFC Summary of Mortgage Delinquency % by Month

(w/ Average Monthly Delinquency Since 2000)



AHFC Summary of Mortgage Purchases/Payoffs and Bond Issues/Redemptions by Fiscal Year



AHFC Bond Portfolio by Interest Type and Bond Structure

