



OCTOBER 2015

**MORTGAGE & BOND
DISCLOSURE REPORT**

ALASKA HOUSING FINANCE CORPORATION

OCTOBER 2015 COMPARATIVE ACTIVITY SUMMARY

Mortgage & Bond Portfolio:

	As Of/Through Fiscal Year End			As Of/Through Fiscal Month End		
	FY 2014	FY 2015	% Change	10/31/14	10/31/15	% Change
Total Mortgage Portfolio	2,520,778,596	2,649,246,997	5.1%	2,576,998,260	2,710,092,150	5.2%
Mortgage Average Rate %	4.93%	4.77%	(3.2%)	4.88%	4.72%	(3.1%)
Delinquency % (30+ Days)	4.87%	3.88%	(20.3%)	3.11%	2.53%	(18.9%)
Foreclosure % (Annualized)	0.58%	0.45%	(22.4%)	0.54%	0.38%	(31.1%)
Mortgage Purchases	545,989,872	463,402,992	(15.1%)	168,407,588	187,944,676	11.6%
Mortgage Payoffs	219,206,635	240,116,152	9.5%	76,589,844	87,489,437	14.2%
Purchase/Payoff Variance	326,783,237	223,286,840	(31.7%)	91,817,744	100,455,239	9.4%
Purchase Average Rate %	4.52%	4.10%	(9.3%)	4.28%	4.05%	(5.2%)
Bonds - Fixed Rate	1,344,705,000	1,207,110,000	(10.2%)	1,338,330,000	1,201,660,000	(10.2%)
Bonds - Floating Hedged	783,795,000	743,025,000	(5.2%)	761,290,000	733,415,000	(3.7%)
Bonds - Floating Unhedged	150,045,000	190,045,000	26.7%	190,045,000	190,045,000	0.0%
Total Bonds Outstanding	2,278,545,000	2,140,180,000	(6.1%)	2,289,665,000	2,125,120,000	(7.2%)
Requiring Self-Liquidity	445,895,000	254,755,000	(42.9%)	262,510,000	252,145,000	(3.9%)
Bond Average Rate %	3.77%	3.65%	(3.2%)	3.74%	3.65%	(2.6%)
* New Bond Issuances	124,400,000	423,005,000	240.0%	140,000,000	-	(100.0%)
Special Bond Redemptions	54,815,000	434,800,000	693.2%	126,375,000	12,450,000	(90.1%)
Issue/Redemption Variance	69,585,000	(11,795,000)	(117.0%)	13,625,000	(12,450,000)	(191.4%)
Issuance Average Yield %	3.27%	2.03%	(37.9%)	0.66%	-	(100.0%)
Mortgage/Bond Spread %	1.16%	1.12%	(3.4%)	1.13%	1.08%	(4.6%)
Mortgage/Bond Ratio	1.11	1.24	11.9%	1.13	1.28	13.3%

Cash & Investments:

	Investment Amounts as of Month End			Annual Returns as of Month End		
	10/31/14	10/31/15	% Change	10/31/14	10/31/15	% Change
GeFONSI SLR/Escrow	671,430,821	365,929,032	(45.5%)	0.42%	0.47%	11.9%
Bond Trust Funds	194,666,790	354,230,927	82.0%	0.86%	0.65%	(24.4%)
SAM General Fund	139,244,283	56,484,201	(59.4%)	0.16%	0.18%	12.5%
Mortgage Collections	33,984,013	36,471,941	7.3%	0.15%	0.20%	33.3%
HAP/Senior Funds	33,863,951	17,071,723	(49.6%)	0.37%	0.43%	16.2%
Total Investments	1,073,189,858	830,187,824	(22.6%)	0.46%	0.51%	12.8%

* 2015 bond issuances does not include SC15C \$55,620,000, which priced 10/28 but will be delivered on 12/16, and will refund portions of SC06A & SC07B.

ALASKA HOUSING FINANCE CORPORATION
OCTOBER 2015 COMPARATIVE ACTIVITY SUMMARY

AHFC Financial Statements:
(in Thousands of Dollars)

	Fiscal Year Annual Audited			Fiscal Year (FY 2015 Unaudited)		
	FY 2013	FY 2014	% Change	FY 2014	* FY 2015	% Change
Mortgage & Loan Revenue	125,059	120,740	(3.5%)	120,740	126,140	4.5%
Investment Income	9,088	9,019	(0.8%)	9,019	6,026	(33.2%)
Externally Funded Programs	168,152	163,739	(2.6%)	163,739	146,236	(10.7%)
Rental Income	8,701	8,951	2.9%	8,951	9,342	4.4%
Other Revenue	4,325	5,637	30.3%	5,637	2,355	(58.2%)
Total Revenue	315,325	308,086	(2.3%)	308,086	290,099	(5.8%)
Interest Expenses	94,409	81,184	(14.0%)	81,184	75,349	(7.2%)
Housing Grants & Subsidies	150,460	149,188	(0.8%)	149,188	125,222	(16.1%)
Operations & Administration	56,663	58,771	3.7%	58,771	53,287	(9.3%)
Rental Housing Expenses	13,924	14,159	1.7%	14,159	17,086	20.7%
Mortgage and Loan Costs	10,098	9,442	(6.5%)	9,442	11,327	20.0%
Financing Expenses	12,419	4,415	(64.4%)	4,415	5,064	14.7%
Provision for Loan Loss	(4,753)	(5,688)	(19.7%)	(5,688)	(5,741)	(0.9%)
Total Expenses	333,220	311,471	(6.5%)	311,471	281,594	(9.6%)
Operating Income (Loss)	(17,895)	(3,385)	81.1%	(3,385)	8,505	351.3%
Contributions to the State	10,720	1,380	(87.1%)	1,380	3,825	177.2%
Change in Net Position	(28,615)	(4,765)	83.3%	(4,765)	4,680	198.2%
Total Assets/Deferred Outflows	3,981,230	4,055,203	1.9%	4,055,203	3,916,302	(3.4%)
Total Liabilities	2,455,702	2,545,295	3.6%	2,545,295	2,430,821	(4.5%)
* Net Position	1,525,528	1,509,908	(1.0%)	1,509,908	1,485,481	(1.6%)

AHFC Dividend Calculation:
(in Thousands of Dollars)

	Through Fiscal Year (FY 2015 Unaudited)		
	FY 2014	* FY 2015	% Change
Change in Net Position	(4,765)	4,680	198.2%
Add - State Contributions	1,380	3,825	177.2%
Add - SCPB Debt Service	11,329	11,420	0.8%
Add - AHFC Capital Projects	17,467	14,642	(16.2%)
Adjusted Net Position Change	25,412	34,567	36.0%
Factor % from Statutes	75%	75%	-
Dividend Transfer Available	19,059	25,925	36.0%

Through FY 2016 - First Quarter

AHFC Dividend Summary	
SOA General Fund Transfers	788,948
SCPB Projects Debt Service	434,866
SOA Capital Projects	253,761
AHFC Capital Projects	479,608
Total Dividend Appropriations	1,957,184
Total Dividend Expenditures	1,892,207
Total Dividend Remaining	64,977

* FY 2015 Financial Statements are unaudited because final GASB 68 numbers for our portion of the State's net pension liability have not been finalized yet.

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC MORTGAGE AND LOAN OVERVIEW

As of: 10/31/2015

<u>AHFC PORTFOLIO:</u>	DOLLARS	% of \$
MORTGAGES	2,586,675,851	95.45%
PARTICIPATION LOANS	116,184,517	4.29%
REAL ESTATE OWNED	7,231,782	0.27%
TOTAL PORTFOLIO	2,710,092,150	100.00%

<u>AHFC DELINQUENT:</u>		
30 DAYS PAST DUE	35,068,530	1.30%
60 DAYS PAST DUE	10,886,066	0.40%
90 DAYS PAST DUE	5,778,889	0.21%
120+ DAYS PAST DUE	16,596,547	0.61%
TOTAL DELINQUENT	68,330,032	2.53%

<u>PORTFOLIO SUMMARY STATISTICS:</u>					
AVG INTEREST RATE	4.718%	TAX-EXEMPT FTHB %	27.0%		
AVG REMAINING TERM	296	RURAL %	16.8%		
AVG LOAN TO VALUE	78	TAXABLE %	22.6%		
SINGLE FAMILY %	89.2%	MF/SPECIAL NEEDS %	12.3%		
MULTI-FAMILY %	10.8%	TAXABLE FTHB %	14.6%		
FHA INSURANCE %	12.5%	TAX-EXEMPT VETS %	4.6%		
VA INSURANCE %	7.3%	OTHER PROGRAM %	1.7%		
PMI INSURANCE %	20.6%	ANCHORAGE %	40.9%		
RD INSURANCE %	5.9%	OTHER CITY %	59.1%		
HUD 184 INSURANCE %	5.7%	WELLS FARGO %	43.6%		
UNINSURED %	47.7%	OTHER SERVICER %	56.4%		

<u>MORTGAGE AND LOAN ACTIVITY:</u>	FY 2013	FY 2014	FY 2015	FY 2016 (YTD)	CURRENT MONTH
MORTGAGE APPLICATIONS	466,771,334	529,479,673	531,446,620	225,476,215	53,016,039
MORTGAGE COMMITMENTS	459,880,533	522,443,223	522,756,505	200,585,445	48,732,913
MORTGAGE PURCHASES	402,901,671	545,989,872	463,402,992	187,944,676	48,845,729
AVG PURCHASE PRICE	282,182	301,651	292,302	293,754	295,014
AVG INTEREST RATE	3.749%	4.517%	4.094%	4.052%	4.198%
AVG BEGINNING TERM	341	357	345	346	348
AVG LOAN TO VALUE	84	87	87	86	86
INSURANCE %	42.7%	53.1%	59.1%	54.6%	48.8%
SINGLE FAMILY%	87.6%	86.5%	93.9%	93.4%	92.2%
ANCHORAGE %	40.1%	42.0%	46.5%	47.7%	48.6%
WELLS FARGO %	42.8%	40.2%	40.0%	26.4%	23.7%
STREAMLINE REFINANCE %	17.6%	2.7%	1.6%	1.5%	0.6%
MORTGAGE PAYOFFS	532,239,895	219,206,635	240,116,152	87,489,437	21,136,666
MORTGAGE FORECLOSURES	11,723,829	14,127,019	11,633,173	2,740,901	927,668

ALASKA HOUSING FINANCE CORPORATION TOTAL

Weighted Average Interest Rate	4.718%
Weighted Average Remaining Term	296
Weighted Average Loan To Value	78

TOTAL PORTFOLIO:

	Dollars	% of \$
MORTGAGES	2,586,675,851	95.4%
PARTICIPATION LOANS	116,184,517	4.3%
REAL ESTATE OWNED	7,231,782	0.3%
TOTAL PORTFOLIO	2,710,092,150	100.0%

TOTAL DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	35,068,530	1.30%
60 DAYS PAST DUE	10,886,066	0.40%
90 DAYS PAST DUE	5,778,889	0.21%
120+ DAYS PAST DUE	16,596,547	0.61%
TOTAL DELINQUENT	68,330,032	2.53%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	733,012,308	27.1%
TAXABLE	611,885,229	22.6%
RURAL	456,523,759	16.9%
TAXABLE FIRST-TIME HOMEBUYER	396,960,437	14.7%
MULTI-FAMILY/SPECIAL NEEDS	332,015,164	12.3%
VETERANS MORTGAGE PROGRAM	125,457,566	4.6%
OTHER LOAN PROGRAM	47,005,904	1.7%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	1,959,897,310	72.5%
MULTI-FAMILY	293,902,050	10.9%
CONDO	281,498,288	10.4%
DUPLEX	132,902,658	4.9%
3-PLEX/4-PLEX	26,167,058	1.0%
OTHER PROPERTY TYPE	8,493,004	0.3%

GEOGRAPHIC REGION

ANCHORAGE	1,108,067,510	41.0%
WASILLA/PALMER	328,721,828	12.2%
FAIRBANKS/NORTH POLE	309,637,152	11.5%
JUNEAU/KETCHIKAN	206,042,945	7.6%
KENAI/SOLDOTNA/HOMER	198,075,945	7.3%
EAGLE RIVER/CHUGIAK	126,268,257	4.7%
KODIAK ISLAND	92,926,543	3.4%
OTHER GEOGRAPHIC REGION	333,120,187	12.3%

MORTGAGE INSURANCE

UNINSURED	1,293,438,490	47.9%
PRIMARY MORTGAGE INSURANCE	557,420,358	20.6%
FEDERALLY INSURED - FHA	337,892,554	12.5%
FEDERALLY INSURED - VA	199,006,704	7.4%
FEDERALLY INSURED - RD	161,010,962	6.0%
FEDERALLY INSURED - HUD 184	154,091,301	5.7%

SELLER SERVICER

WELLS FARGO	1,180,545,954	43.7%
ALASKA USA	610,106,009	22.6%
OTHER SELLER SERVICER	515,302,066	19.1%
FIRST NATIONAL BANK OF AK	396,906,339	14.7%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

002 ADMINISTRATIVE

Weighted Average Interest Rate	4.056%
Weighted Average Remaining Term	325
Weighted Average Loan To Value	86

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	245,813,237	92.3%
PARTICIPATION LOANS	13,378,461	5.0%
REAL ESTATE OWNED	7,231,782	2.7%
TOTAL PORTFOLIO	266,423,480	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	345,179	0.13%
60 DAYS PAST DUE	79,415	0.03%
90 DAYS PAST DUE	13,674	0.01%
120+ DAYS PAST DUE	86,489	0.03%
TOTAL DELINQUENT	524,757	0.20%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	65,016,239	25.1%
TAXABLE	89,304,367	34.5%
RURAL	23,166,616	8.9%
TAXABLE FIRST-TIME HOMEBUYER	35,643,137	13.8%
MULTI-FAMILY/SPECIAL NEEDS	35,229,886	13.6%
VETERANS MORTGAGE PROGRAM	5,309,909	2.0%
OTHER LOAN PROGRAM	5,521,543	2.1%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	181,552,231	70.0%
MULTI-FAMILY	31,648,379	12.2%
CONDO	28,327,132	10.9%
DUPLEX	15,034,396	5.8%
3-PLEX/4-PLEX	2,532,219	1.0%
OTHER PROPERTY TYPE	97,340	0.0%

GEOGRAPHIC REGION

ANCHORAGE	141,114,450	54.4%
WASILLA/PALMER	32,366,863	12.5%
FAIRBANKS/NORTH POLE	18,815,291	7.3%
JUNEAU/KETCHIKAN	20,157,365	7.8%
KENAI/SOLDOTNA/HOMER	12,725,319	4.9%
EAGLE RIVER/CHUGIAK	10,848,437	4.2%
KODIAK ISLAND	4,833,998	1.9%
OTHER GEOGRAPHIC REGION	18,329,975	7.1%

MORTGAGE INSURANCE

UNINSURED	121,336,095	46.8%
PRIMARY MORTGAGE INSURANCE	102,181,351	39.4%
FEDERALLY INSURED - FHA	12,012,146	4.6%
FEDERALLY INSURED - VA	8,844,377	3.4%
FEDERALLY INSURED - RD	8,050,500	3.1%
FEDERALLY INSURED - HUD 184	6,767,228	2.6%

SELLER SERVICER

WELLS FARGO	98,181,064	37.9%
ALASKA USA	67,210,243	25.9%
OTHER SELLER SERVICER	66,310,957	25.6%
FIRST NATIONAL BANK OF AK	27,489,434	10.6%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

106 HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B

Weighted Average Interest Rate	5.625%
Weighted Average Remaining Term	274
Weighted Average Loan To Value	77

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	102,202,662	98.0%
PARTICIPATION LOANS	2,136,655	2.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	104,339,317	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	1,993,592	1.91%
60 DAYS PAST DUE	616,093	0.59%
90 DAYS PAST DUE	391,892	0.38%
120+ DAYS PAST DUE	987,936	0.95%
TOTAL DELINQUENT	3,989,513	3.82%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	74,222,978	71.1%
TAXABLE	11,629,400	11.1%
RURAL	13,688,321	13.1%
TAXABLE FIRST-TIME HOMEBUYER	2,963,438	2.8%
MULTI-FAMILY/SPECIAL NEEDS	1,053,823	1.0%
VETERANS MORTGAGE PROGRAM	163,772	0.2%
OTHER LOAN PROGRAM	617,585	0.6%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	75,889,522	72.7%
MULTI-FAMILY	1,053,823	1.0%
CONDO	22,231,086	21.3%
DUPLEX	4,922,243	4.7%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	242,643	0.2%

GEOGRAPHIC REGION

ANCHORAGE	49,438,084	47.4%
WASILLA/PALMER	14,856,608	14.2%
FAIRBANKS/NORTH POLE	10,190,919	9.8%
JUNEAU/KETCHIKAN	8,146,920	7.8%
KENAI/SOLDOTNA/HOMER	7,302,473	7.0%
EAGLE RIVER/CHUGIAK	2,516,920	2.4%
KODIAK ISLAND	2,566,908	2.5%
OTHER GEOGRAPHIC REGION	9,320,486	8.9%

MORTGAGE INSURANCE

UNINSURED	37,112,382	35.6%
PRIMARY MORTGAGE INSURANCE	12,827,484	12.3%
FEDERALLY INSURED - FHA	32,533,497	31.2%
FEDERALLY INSURED - VA	6,074,350	5.8%
FEDERALLY INSURED - RD	9,497,648	9.1%
FEDERALLY INSURED - HUD 184	6,293,956	6.0%

SELLER SERVICER

WELLS FARGO	48,703,795	46.7%
ALASKA USA	25,846,460	24.8%
OTHER SELLER SERVICER	12,967,408	12.4%
FIRST NATIONAL BANK OF AK	16,821,654	16.1%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

110 HOME MORTGAGE REVENUE BONDS 2007 SERIES A

Weighted Average Interest Rate	4.743%
Weighted Average Remaining Term	291
Weighted Average Loan To Value	79

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	80,550,251	96.6%
PARTICIPATION LOANS	2,815,568	3.4%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	83,365,820	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	987,343	1.18%
60 DAYS PAST DUE	318,500	0.38%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	537,997	0.65%
TOTAL DELINQUENT	1,843,839	2.21%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	35,289,369	42.3%
TAXABLE	16,940,909	20.3%
RURAL	23,812,931	28.6%
TAXABLE FIRST-TIME HOMEBUYER	5,242,256	6.3%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	683,680	0.8%
OTHER LOAN PROGRAM	1,396,676	1.7%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	64,605,106	77.5%
MULTI-FAMILY	0	0.0%
CONDO	11,819,230	14.2%
DUPLEX	4,510,611	5.4%
3-PLEX/4-PLEX	1,904,559	2.3%
OTHER PROPERTY TYPE	526,314	0.6%

GEOGRAPHIC REGION

ANCHORAGE	30,698,329	36.8%
WASILLA/PALMER	7,896,303	9.5%
FAIRBANKS/NORTH POLE	6,306,800	7.6%
JUNEAU/KETCHIKAN	7,593,760	9.1%
KENAI/SOLDOTNA/HOMER	10,203,520	12.2%
EAGLE RIVER/CHUGIAK	2,882,034	3.5%
KODIAK ISLAND	3,078,075	3.7%
OTHER GEOGRAPHIC REGION	14,706,999	17.6%

MORTGAGE INSURANCE

UNINSURED	38,551,626	46.2%
PRIMARY MORTGAGE INSURANCE	16,992,924	20.4%
FEDERALLY INSURED - FHA	10,833,579	13.0%
FEDERALLY INSURED - VA	3,887,462	4.7%
FEDERALLY INSURED - RD	7,538,135	9.0%
FEDERALLY INSURED - HUD 184	5,562,092	6.7%

SELLER SERVICER

WELLS FARGO	41,037,696	49.2%
ALASKA USA	21,776,165	26.1%
OTHER SELLER SERVICER	9,525,349	11.4%
FIRST NATIONAL BANK OF AK	11,026,610	13.2%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

111 HOME MORTGAGE REVENUE BONDS 2007 SERIES B

Weighted Average Interest Rate	4.855%
Weighted Average Remaining Term	297
Weighted Average Loan To Value	81

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	81,808,327	98.1%
PARTICIPATION LOANS	1,569,240	1.9%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	83,377,566	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	1,915,948	2.30%
60 DAYS PAST DUE	453,377	0.54%
90 DAYS PAST DUE	576,518	0.69%
120+ DAYS PAST DUE	469,028	0.56%
TOTAL DELINQUENT	3,414,871	4.10%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	33,792,030	40.5%
TAXABLE	24,165,814	29.0%
RURAL	13,397,587	16.1%
TAXABLE FIRST-TIME HOMEBUYER	10,965,833	13.2%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	802,569	1.0%
OTHER LOAN PROGRAM	253,733	0.3%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	68,669,016	82.4%
MULTI-FAMILY	0	0.0%
CONDO	10,419,273	12.5%
DUPLEX	3,414,112	4.1%
3-PLEX/4-PLEX	875,166	1.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	35,543,697	42.6%
WASILLA/PALMER	11,653,974	14.0%
FAIRBANKS/NORTH POLE	6,414,803	7.7%
JUNEAU/KETCHIKAN	6,091,588	7.3%
KENAI/SOLDOTNA/HOMER	5,396,622	6.5%
EAGLE RIVER/CHUGIAK	4,901,030	5.9%
KODIAK ISLAND	3,574,304	4.3%
OTHER GEOGRAPHIC REGION	9,801,548	11.8%

MORTGAGE INSURANCE

UNINSURED	32,601,624	39.1%
PRIMARY MORTGAGE INSURANCE	18,718,943	22.5%
FEDERALLY INSURED - FHA	14,989,530	18.0%
FEDERALLY INSURED - VA	3,540,330	4.2%
FEDERALLY INSURED - RD	7,501,451	9.0%
FEDERALLY INSURED - HUD 184	6,025,688	7.2%

SELLER SERVICER

WELLS FARGO	46,688,050	56.0%
ALASKA USA	17,324,179	20.8%
OTHER SELLER SERVICER	9,083,611	10.9%
FIRST NATIONAL BANK OF AK	10,281,727	12.3%

113 HOME MORTGAGE REVENUE BONDS 2007 SERIES D

Weighted Average Interest Rate	4.726%
Weighted Average Remaining Term	296
Weighted Average Loan To Value	80

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	104,920,059	99.0%
PARTICIPATION LOANS	1,075,749	1.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	105,995,808	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	1,002,474	0.95%
60 DAYS PAST DUE	498,741	0.47%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	953,263	0.90%
TOTAL DELINQUENT	2,454,479	2.32%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	38,071,164	35.9%
TAXABLE	39,384,445	37.2%
RURAL	13,949,227	13.2%
TAXABLE FIRST-TIME HOMEBUYER	12,971,536	12.2%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	1,069,450	1.0%
OTHER LOAN PROGRAM	549,987	0.5%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	83,790,273	79.1%
MULTI-FAMILY	0	0.0%
CONDO	15,273,314	14.4%
DUPLEX	4,765,264	4.5%
3-PLEX/4-PLEX	2,062,118	1.9%
OTHER PROPERTY TYPE	104,840	0.1%

GEOGRAPHIC REGION

ANCHORAGE	50,587,764	47.7%
WASILLA/PALMER	13,453,534	12.7%
FAIRBANKS/NORTH POLE	9,567,611	9.0%
JUNEAU/KETCHIKAN	9,033,557	8.5%
KENAI/SOLDOTNA/HOMER	5,694,801	5.4%
EAGLE RIVER/CHUGIAK	2,422,005	2.3%
KODIAK ISLAND	2,549,278	2.4%
OTHER GEOGRAPHIC REGION	12,687,257	12.0%

MORTGAGE INSURANCE

UNINSURED	41,365,467	39.0%
PRIMARY MORTGAGE INSURANCE	30,214,260	28.5%
FEDERALLY INSURED - FHA	16,065,180	15.2%
FEDERALLY INSURED - VA	6,050,092	5.7%
FEDERALLY INSURED - RD	6,397,295	6.0%
FEDERALLY INSURED - HUD 184	5,903,515	5.6%

SELLER SERVICER

WELLS FARGO	50,001,867	47.2%
ALASKA USA	26,574,964	25.1%
OTHER SELLER SERVICER	15,303,724	14.4%
FIRST NATIONAL BANK OF AK	14,115,253	13.3%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

116 HOME MORTGAGE REVENUE BONDS 2009 SERIES A

Weighted Average Interest Rate	4.009%
Weighted Average Remaining Term	302
Weighted Average Loan To Value	81

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	94,613,798	81.4%
PARTICIPATION LOANS	21,624,108	18.6%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	116,237,906	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	1,593,818	1.37%
60 DAYS PAST DUE	673,242	0.58%
90 DAYS PAST DUE	355,951	0.31%
120+ DAYS PAST DUE	1,423,758	1.22%
TOTAL DELINQUENT	4,046,769	3.48%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	39,639,735	34.1%
TAXABLE	35,645,904	30.7%
RURAL	11,997,687	10.3%
TAXABLE FIRST-TIME HOMEBUYER	23,573,496	20.3%
MULTI-FAMILY/SPECIAL NEEDS	400,468	0.3%
VETERANS MORTGAGE PROGRAM	1,922,808	1.7%
OTHER LOAN PROGRAM	3,057,808	2.6%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	89,661,859	77.1%
MULTI-FAMILY	400,468	0.3%
CONDO	17,842,916	15.4%
DUPLEX	8,172,243	7.0%
3-PLEX/4-PLEX	103,625	0.1%
OTHER PROPERTY TYPE	56,795	0.0%

GEOGRAPHIC REGION

ANCHORAGE	56,373,105	48.5%
WASILLA/PALMER	15,262,275	13.1%
FAIRBANKS/NORTH POLE	11,193,432	9.6%
JUNEAU/KETCHIKAN	7,107,361	6.1%
KENAI/SOLDOTNA/HOMER	7,981,145	6.9%
EAGLE RIVER/CHUGIAK	5,560,863	4.8%
KODIAK ISLAND	2,853,287	2.5%
OTHER GEOGRAPHIC REGION	9,906,437	8.5%

MORTGAGE INSURANCE

UNINSURED	43,684,522	37.6%
PRIMARY MORTGAGE INSURANCE	31,103,546	26.8%
FEDERALLY INSURED - FHA	17,161,681	14.8%
FEDERALLY INSURED - VA	6,876,310	5.9%
FEDERALLY INSURED - RD	8,374,381	7.2%
FEDERALLY INSURED - HUD 184	9,037,465	7.8%

SELLER SERVICER

WELLS FARGO	58,998,765	50.8%
ALASKA USA	27,423,804	23.6%
OTHER SELLER SERVICER	16,668,968	14.3%
FIRST NATIONAL BANK OF AK	13,146,369	11.3%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

117 HOME MORTGAGE REVENUE BONDS 2009 SERIES B

Weighted Average Interest Rate	3.937%
Weighted Average Remaining Term	296
Weighted Average Loan To Value	81

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	103,482,780	84.1%
PARTICIPATION LOANS	19,605,963	15.9%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	123,088,742	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	2,748,409	2.23%
60 DAYS PAST DUE	806,408	0.66%
90 DAYS PAST DUE	59,290	0.05%
120+ DAYS PAST DUE	1,018,836	0.83%
TOTAL DELINQUENT	4,632,942	3.76%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	42,371,659	34.4%
TAXABLE	31,968,118	26.0%
RURAL	13,108,681	10.6%
TAXABLE FIRST-TIME HOMEBUYER	27,583,013	22.4%
MULTI-FAMILY/SPECIAL NEEDS	107,277	0.1%
VETERANS MORTGAGE PROGRAM	4,768,254	3.9%
OTHER LOAN PROGRAM	3,181,740	2.6%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	97,685,511	79.4%
MULTI-FAMILY	107,277	0.1%
CONDO	17,286,975	14.0%
DUPLEX	6,563,809	5.3%
3-PLEX/4-PLEX	1,157,283	0.9%
OTHER PROPERTY TYPE	287,888	0.2%

GEOGRAPHIC REGION

ANCHORAGE	53,928,255	43.8%
WASILLA/PALMER	16,998,823	13.8%
FAIRBANKS/NORTH POLE	13,292,534	10.8%
JUNEAU/KETCHIKAN	11,322,942	9.2%
KENAI/SOLDOTNA/HOMER	5,153,692	4.2%
EAGLE RIVER/CHUGIAK	6,896,142	5.6%
KODIAK ISLAND	3,032,071	2.5%
OTHER GEOGRAPHIC REGION	12,464,284	10.1%

MORTGAGE INSURANCE

UNINSURED	42,471,809	34.5%
PRIMARY MORTGAGE INSURANCE	29,989,854	24.4%
FEDERALLY INSURED - FHA	24,162,929	19.6%
FEDERALLY INSURED - VA	10,100,032	8.2%
FEDERALLY INSURED - RD	6,865,079	5.6%
FEDERALLY INSURED - HUD 184	9,499,039	7.7%

SELLER SERVICER

WELLS FARGO	63,926,544	51.9%
ALASKA USA	25,411,823	20.6%
OTHER SELLER SERVICER	17,394,401	14.1%
FIRST NATIONAL BANK OF AK	16,355,975	13.3%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

119 HOME MORTGAGE REVENUE BONDS 2009 SERIES D

Weighted Average Interest Rate	4.345%
Weighted Average Remaining Term	298
Weighted Average Loan To Value	82

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	115,014,643	87.8%
PARTICIPATION LOANS	16,024,875	12.2%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	131,039,518	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	928,756	0.71%
60 DAYS PAST DUE	560,502	0.43%
90 DAYS PAST DUE	767,249	0.59%
120+ DAYS PAST DUE	1,329,296	1.01%
TOTAL DELINQUENT	3,585,803	2.74%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	64,212,768	49.0%
TAXABLE	22,038,960	16.8%
RURAL	14,576,952	11.1%
TAXABLE FIRST-TIME HOMEBUYER	26,748,532	20.4%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	1,753,445	1.3%
OTHER LOAN PROGRAM	1,708,861	1.3%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	101,505,745	77.5%
MULTI-FAMILY	0	0.0%
CONDO	22,276,623	17.0%
DUPLEX	5,064,617	3.9%
3-PLEX/4-PLEX	997,707	0.8%
OTHER PROPERTY TYPE	1,194,826	0.9%

GEOGRAPHIC REGION

ANCHORAGE	49,308,187	37.6%
WASILLA/PALMER	21,330,146	16.3%
FAIRBANKS/NORTH POLE	17,770,477	13.6%
JUNEAU/KETCHIKAN	9,708,816	7.4%
KENAI/SOLDOTNA/HOMER	10,307,844	7.9%
EAGLE RIVER/CHUGIAK	5,334,127	4.1%
KODIAK ISLAND	3,925,751	3.0%
OTHER GEOGRAPHIC REGION	13,354,170	10.2%

MORTGAGE INSURANCE

UNINSURED	45,230,478	34.5%
PRIMARY MORTGAGE INSURANCE	26,151,339	20.0%
FEDERALLY INSURED - FHA	25,246,852	19.3%
FEDERALLY INSURED - VA	6,857,633	5.2%
FEDERALLY INSURED - RD	16,018,585	12.2%
FEDERALLY INSURED - HUD 184	11,534,632	8.8%

SELLER SERVICER

WELLS FARGO	59,440,664	45.4%
ALASKA USA	35,786,453	27.3%
OTHER SELLER SERVICER	22,939,776	17.5%
FIRST NATIONAL BANK OF AK	12,872,626	9.8%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

121 MORTGAGE REVENUE BONDS 2010 SERIES A & B

Weighted Average Interest Rate	4.617%
Weighted Average Remaining Term	302
Weighted Average Loan To Value	83

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	103,775,159	98.6%
PARTICIPATION LOANS	1,513,542	1.4%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	105,288,701	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	1,528,365	1.45%
60 DAYS PAST DUE	529,101	0.50%
90 DAYS PAST DUE	443,275	0.42%
120+ DAYS PAST DUE	713,475	0.68%
TOTAL DELINQUENT	3,214,217	3.05%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	78,298,748	74.4%
TAXABLE	9,501,484	9.0%
RURAL	10,910,122	10.4%
TAXABLE FIRST-TIME HOMEBUYER	6,421,547	6.1%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	156,801	0.1%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	83,143,984	79.0%
MULTI-FAMILY	0	0.0%
CONDO	17,237,014	16.4%
DUPLEX	4,365,751	4.1%
3-PLEX/4-PLEX	442,396	0.4%
OTHER PROPERTY TYPE	99,556	0.1%

GEOGRAPHIC REGION

ANCHORAGE	41,781,320	39.7%
WASILLA/PALMER	17,211,354	16.3%
FAIRBANKS/NORTH POLE	13,785,721	13.1%
JUNEAU/KETCHIKAN	7,483,606	7.1%
KENAI/SOLDOTNA/HOMER	6,799,738	6.5%
EAGLE RIVER/CHUGIAK	3,319,270	3.2%
KODIAK ISLAND	2,844,444	2.7%
OTHER GEOGRAPHIC REGION	12,063,248	11.5%

MORTGAGE INSURANCE

UNINSURED	28,897,617	27.4%
PRIMARY MORTGAGE INSURANCE	7,577,417	7.2%
FEDERALLY INSURED - FHA	33,290,577	31.6%
FEDERALLY INSURED - VA	5,327,617	5.1%
FEDERALLY INSURED - RD	18,081,077	17.2%
FEDERALLY INSURED - HUD 184	12,114,396	11.5%

SELLER SERVICER

WELLS FARGO	56,031,391	53.2%
ALASKA USA	30,276,963	28.8%
OTHER SELLER SERVICER	11,828,716	11.2%
FIRST NATIONAL BANK OF AK	7,151,631	6.8%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

122 **MORTGAGE REVENUE BONDS 2011 SERIES A & B**

Weighted Average Interest Rate	3.865%
Weighted Average Remaining Term	289
Weighted Average Loan To Value	79

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	164,455,518	91.7%
PARTICIPATION LOANS	14,831,667	8.3%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	179,287,186	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	2,325,394	1.30%
60 DAYS PAST DUE	1,017,928	0.57%
90 DAYS PAST DUE	103,519	0.06%
120+ DAYS PAST DUE	1,675,811	0.93%
TOTAL DELINQUENT	5,122,653	2.86%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	126,111,381	70.3%
TAXABLE	13,608,673	7.6%
RURAL	27,556,795	15.4%
TAXABLE FIRST-TIME HOMEBUYER	10,799,074	6.0%
MULTI-FAMILY/SPECIAL NEEDS	454,727	0.3%
VETERANS MORTGAGE PROGRAM	265,750	0.1%
OTHER LOAN PROGRAM	490,786	0.3%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	145,393,642	81.1%
MULTI-FAMILY	0	0.0%
CONDO	25,515,163	14.2%
DUPLEX	7,341,701	4.1%
3-PLEX/4-PLEX	334,451	0.2%
OTHER PROPERTY TYPE	702,229	0.4%

GEOGRAPHIC REGION

ANCHORAGE	68,497,221	38.2%
WASILLA/PALMER	29,365,961	16.4%
FAIRBANKS/NORTH POLE	16,531,262	9.2%
JUNEAU/KETCHIKAN	14,117,975	7.9%
KENAI/SOLDOTNA/HOMER	15,262,887	8.5%
EAGLE RIVER/CHUGIAK	5,192,511	2.9%
KODIAK ISLAND	9,442,728	5.3%
OTHER GEOGRAPHIC REGION	20,876,639	11.6%

MORTGAGE INSURANCE

UNINSURED	67,867,680	37.9%
PRIMARY MORTGAGE INSURANCE	16,486,114	9.2%
FEDERALLY INSURED - FHA	38,167,911	21.3%
FEDERALLY INSURED - VA	12,085,667	6.7%
FEDERALLY INSURED - RD	26,903,295	15.0%
FEDERALLY INSURED - HUD 184	17,776,519	9.9%

SELLER SERVICER

WELLS FARGO	89,658,065	50.0%
ALASKA USA	51,625,475	28.8%
OTHER SELLER SERVICER	21,391,230	11.9%
FIRST NATIONAL BANK OF AK	16,612,416	9.3%

207 VETERANS COLLATERALIZED BONDS 2006 FIRST

Weighted Average Interest Rate	5.506%
Weighted Average Remaining Term	287
Weighted Average Loan To Value	84

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	55,639,447	99.5%
PARTICIPATION LOANS	256,278	0.5%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	55,895,725	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	1,574,219	2.82%
60 DAYS PAST DUE	600,745	1.07%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	1,628,051	2.91%
TOTAL DELINQUENT	3,803,015	6.80%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	179,733	0.3%
TAXABLE	4,964,558	8.9%
RURAL	4,138,349	7.4%
TAXABLE FIRST-TIME HOMEBUYER	3,939,180	7.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	42,673,905	76.3%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	49,594,209	88.7%
MULTI-FAMILY	0	0.0%
CONDO	3,582,862	6.4%
DUPLEX	1,357,033	2.4%
3-PLEX/4-PLEX	1,298,149	2.3%
OTHER PROPERTY TYPE	63,472	0.1%

GEOGRAPHIC REGION

ANCHORAGE	10,567,787	18.9%
WASILLA/PALMER	11,218,148	20.1%
FAIRBANKS/NORTH POLE	17,621,810	31.5%
JUNEAU/KETCHIKAN	2,126,350	3.8%
KENAI/SOLDOTNA/HOMER	2,000,566	3.6%
EAGLE RIVER/CHUGIAK	6,707,968	12.0%
KODIAK ISLAND	1,806,209	3.2%
OTHER GEOGRAPHIC REGION	3,846,887	6.9%

MORTGAGE INSURANCE

UNINSURED	10,426,522	18.7%
PRIMARY MORTGAGE INSURANCE	2,278,610	4.1%
FEDERALLY INSURED - FHA	3,174,439	5.7%
FEDERALLY INSURED - VA	37,469,846	67.0%
FEDERALLY INSURED - RD	950,039	1.7%
FEDERALLY INSURED - HUD 184	1,596,270	2.9%

SELLER SERVICER

WELLS FARGO	25,796,976	46.2%
ALASKA USA	16,205,416	29.0%
OTHER SELLER SERVICER	9,302,594	16.6%
FIRST NATIONAL BANK OF AK	4,590,738	8.2%

208 VETERANS COLLATERALIZED BONDS 2007/2008 FIRST

Weighted Average Interest Rate	5.778%
Weighted Average Remaining Term	290
Weighted Average Loan To Value	86

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	16,441,327	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	16,441,327	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	548,597	3.34%
60 DAYS PAST DUE	183,886	1.12%
90 DAYS PAST DUE	77,119	0.47%
120+ DAYS PAST DUE	130,668	0.79%
TOTAL DELINQUENT	940,270	5.72%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	438,596	2.7%
TAXABLE	1,567,125	9.5%
RURAL	830,030	5.0%
TAXABLE FIRST-TIME HOMEBUYER	1,238,827	7.5%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	12,366,748	75.2%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	14,600,387	88.8%
MULTI-FAMILY	0	0.0%
CONDO	1,105,654	6.7%
DUPLEX	499,591	3.0%
3-PLEX/4-PLEX	184,015	1.1%
OTHER PROPERTY TYPE	51,680	0.3%

GEOGRAPHIC REGION

ANCHORAGE	3,021,958	18.4%
WASILLA/PALMER	3,647,213	22.2%
FAIRBANKS/NORTH POLE	3,781,903	23.0%
JUNEAU/KETCHIKAN	790,771	4.8%
KENAI/SOLDOTNA/HOMER	568,653	3.5%
EAGLE RIVER/CHUGIAK	2,077,972	12.6%
KODIAK ISLAND	870,986	5.3%
OTHER GEOGRAPHIC REGION	1,681,873	10.2%

MORTGAGE INSURANCE

UNINSURED	2,636,228	16.0%
PRIMARY MORTGAGE INSURANCE	503,410	3.1%
FEDERALLY INSURED - FHA	717,596	4.4%
FEDERALLY INSURED - VA	11,363,202	69.1%
FEDERALLY INSURED - RD	59,734	0.4%
FEDERALLY INSURED - HUD 184	1,161,157	7.1%

SELLER SERVICER

WELLS FARGO	6,786,587	41.3%
ALASKA USA	4,800,519	29.2%
OTHER SELLER SERVICER	2,173,352	13.2%
FIRST NATIONAL BANK OF AK	2,680,869	16.3%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

405 GENERAL MORTGAGE REVENUE BONDS II 2012 SERIES A & B

Weighted Average Interest Rate	4.391%
Weighted Average Remaining Term	296
Weighted Average Loan To Value	78

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	131,169,640	97.6%
PARTICIPATION LOANS	3,283,673	2.4%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	134,453,313	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	1,237,316	0.92%
60 DAYS PAST DUE	437,537	0.33%
90 DAYS PAST DUE	314,770	0.23%
120+ DAYS PAST DUE	83,408	0.06%
TOTAL DELINQUENT	2,073,032	1.54%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	4,678,480	3.5%
TAXABLE	57,270,675	42.6%
RURAL	30,534,419	22.7%
TAXABLE FIRST-TIME HOMEBUYER	35,841,378	26.7%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	1,791,441	1.3%
OTHER LOAN PROGRAM	4,336,920	3.2%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	112,817,462	83.9%
MULTI-FAMILY	0	0.0%
CONDO	9,860,588	7.3%
DUPLEX	11,074,056	8.2%
3-PLEX/4-PLEX	628,734	0.5%
OTHER PROPERTY TYPE	72,474	0.1%

GEOGRAPHIC REGION

ANCHORAGE	45,457,014	33.8%
WASILLA/PALMER	14,415,517	10.7%
FAIRBANKS/NORTH POLE	11,017,501	8.2%
JUNEAU/KETCHIKAN	16,087,390	12.0%
KENAI/SOLDOTNA/HOMER	11,071,425	8.2%
EAGLE RIVER/CHUGIAK	8,957,632	6.7%
KODIAK ISLAND	5,723,561	4.3%
OTHER GEOGRAPHIC REGION	21,723,274	16.2%

MORTGAGE INSURANCE

UNINSURED	63,359,602	47.1%
PRIMARY MORTGAGE INSURANCE	30,826,111	22.9%
FEDERALLY INSURED - FHA	15,972,303	11.9%
FEDERALLY INSURED - VA	7,276,485	5.4%
FEDERALLY INSURED - RD	5,321,025	4.0%
FEDERALLY INSURED - HUD 184	11,697,786	8.7%

SELLER SERVICER

WELLS FARGO	62,103,788	46.2%
ALASKA USA	27,450,926	20.4%
OTHER SELLER SERVICER	26,795,012	19.9%
FIRST NATIONAL BANK OF AK	18,103,587	13.5%

501 **GOVERNMENTAL PURPOSE BONDS 1997 SERIES A**

Weighted Average Interest Rate	3.395%
Weighted Average Remaining Term	196
Weighted Average Loan To Value	80

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	14,232,495	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	14,232,495	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	0	0.00%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	0	0.00%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
TAXABLE	0	0.0%
RURAL	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	14,232,495	100.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	0	0.0%
MULTI-FAMILY	14,232,495	100.0%
CONDO	0	0.0%
DUPLEX	0	0.0%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	14,232,495	100.0%
WASILLA/PALMER	0	0.0%
FAIRBANKS/NORTH POLE	0	0.0%
JUNEAU/KETCHIKAN	0	0.0%
KENAI/SOLDOTNA/HOMER	0	0.0%
EAGLE RIVER/CHUGIAK	0	0.0%
KODIAK ISLAND	0	0.0%
OTHER GEOGRAPHIC REGION	0	0.0%

MORTGAGE INSURANCE

UNINSURED	14,232,495	100.0%
PRIMARY MORTGAGE INSURANCE	0	0.0%
FEDERALLY INSURED - FHA	0	0.0%
FEDERALLY INSURED - VA	0	0.0%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	0	0.0%

SELLER SERVICER

WELLS FARGO	0	0.0%
ALASKA USA	0	0.0%
OTHER SELLER SERVICER	14,232,495	100.0%
FIRST NATIONAL BANK OF AK	0	0.0%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

502 **GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D**

Weighted Average Interest Rate	4.390%
Weighted Average Remaining Term	292
Weighted Average Loan To Value	78

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	184,387,136	91.1%
PARTICIPATION LOANS	18,068,737	8.9%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	202,455,873	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	3,345,201	1.65%
60 DAYS PAST DUE	1,073,517	0.53%
90 DAYS PAST DUE	531,565	0.26%
120+ DAYS PAST DUE	794,717	0.39%
TOTAL DELINQUENT	5,745,000	2.84%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	25,500,680	12.6%
TAXABLE	58,880,811	29.1%
RURAL	48,492,097	24.0%
TAXABLE FIRST-TIME HOMEBUYER	55,738,992	27.5%
MULTI-FAMILY/SPECIAL NEEDS	4,111,750	2.0%
VETERANS MORTGAGE PROGRAM	5,597,441	2.8%
OTHER LOAN PROGRAM	4,134,103	2.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	164,613,000	81.3%
MULTI-FAMILY	3,973,107	2.0%
CONDO	18,962,747	9.4%
DUPLEX	12,063,223	6.0%
3-PLEX/4-PLEX	2,670,774	1.3%
OTHER PROPERTY TYPE	173,023	0.1%

GEOGRAPHIC REGION

ANCHORAGE	76,767,105	37.9%
WASILLA/PALMER	19,499,042	9.6%
FAIRBANKS/NORTH POLE	21,976,811	10.9%
JUNEAU/KETCHIKAN	18,678,807	9.2%
KENAI/SOLDOTNA/HOMER	16,837,578	8.3%
EAGLE RIVER/CHUGIAK	8,199,625	4.1%
KODIAK ISLAND	7,139,269	3.5%
OTHER GEOGRAPHIC REGION	33,357,637	16.5%

MORTGAGE INSURANCE

UNINSURED	89,182,198	44.1%
PRIMARY MORTGAGE INSURANCE	58,429,989	28.9%
FEDERALLY INSURED - FHA	20,609,866	10.2%
FEDERALLY INSURED - VA	12,288,903	6.1%
FEDERALLY INSURED - RD	7,093,974	3.5%
FEDERALLY INSURED - HUD 184	14,850,943	7.3%

SELLER SERVICER

WELLS FARGO	90,319,951	44.6%
ALASKA USA	42,904,561	21.2%
OTHER SELLER SERVICER	39,624,530	19.6%
FIRST NATIONAL BANK OF AK	29,606,831	14.6%

602 STATE CAPITAL PROJECT BONDS 2002 SERIES A

Weighted Average Interest Rate	5.315%
Weighted Average Remaining Term	249
Weighted Average Loan To Value	68

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	45,378,151	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	45,378,151	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	937,919	2.07%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	510,472	1.12%
120+ DAYS PAST DUE	543,423	1.20%
TOTAL DELINQUENT	1,991,814	4.39%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	8,781,765	19.4%
TAXABLE	7,884,823	17.4%
RURAL	15,502,784	34.2%
TAXABLE FIRST-TIME HOMEBUYER	5,809,710	12.8%
MULTI-FAMILY/SPECIAL NEEDS	5,889,722	13.0%
VETERANS MORTGAGE PROGRAM	1,509,346	3.3%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	35,685,540	78.6%
MULTI-FAMILY	5,889,722	13.0%
CONDO	2,281,444	5.0%
DUPLEX	1,101,042	2.4%
3-PLEX/4-PLEX	283,237	0.6%
OTHER PROPERTY TYPE	137,167	0.3%

GEOGRAPHIC REGION

ANCHORAGE	13,662,185	30.1%
WASILLA/PALMER	7,270,233	16.0%
FAIRBANKS/NORTH POLE	3,043,771	6.7%
JUNEAU/KETCHIKAN	1,708,085	3.8%
KENAI/SOLDOTNA/HOMER	6,454,973	14.2%
EAGLE RIVER/CHUGIAK	538,658	1.2%
KODIAK ISLAND	2,632,508	5.8%
OTHER GEOGRAPHIC REGION	10,067,739	22.2%

MORTGAGE INSURANCE

UNINSURED	28,642,103	63.1%
PRIMARY MORTGAGE INSURANCE	3,751,529	8.3%
FEDERALLY INSURED - FHA	6,608,964	14.6%
FEDERALLY INSURED - VA	3,278,270	7.2%
FEDERALLY INSURED - RD	2,546,762	5.6%
FEDERALLY INSURED - HUD 184	550,523	1.2%

SELLER SERVICER

WELLS FARGO	20,605,718	45.4%
ALASKA USA	11,395,956	25.1%
OTHER SELLER SERVICER	5,900,133	13.0%
FIRST NATIONAL BANK OF AK	7,476,345	16.5%

603 STATE CAPITAL PROJECT BONDS 2006 SERIES A

Weighted Average Interest Rate	5.387%
Weighted Average Remaining Term	260
Weighted Average Loan To Value	71

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	39,020,966	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	39,020,966	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	322,854	0.83%
60 DAYS PAST DUE	201,174	0.52%
90 DAYS PAST DUE	100,018	0.26%
120+ DAYS PAST DUE	23,533	0.06%
TOTAL DELINQUENT	647,579	1.66%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	5,712,179	14.6%
TAXABLE	10,293,039	26.4%
RURAL	3,573,446	9.2%
TAXABLE FIRST-TIME HOMEBUYER	6,575,047	16.9%
MULTI-FAMILY/SPECIAL NEEDS	8,139,380	20.9%
VETERANS MORTGAGE PROGRAM	3,933,357	10.1%
OTHER LOAN PROGRAM	794,518	2.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	25,575,419	65.5%
MULTI-FAMILY	8,046,120	20.6%
CONDO	2,876,935	7.4%
DUPLEX	2,054,539	5.3%
3-PLEX/4-PLEX	112,815	0.3%
OTHER PROPERTY TYPE	355,139	0.9%

GEOGRAPHIC REGION

ANCHORAGE	16,390,297	42.0%
WASILLA/PALMER	7,060,762	18.1%
FAIRBANKS/NORTH POLE	4,116,943	10.6%
JUNEAU/KETCHIKAN	1,945,063	5.0%
KENAI/SOLDOTNA/HOMER	1,628,584	4.2%
EAGLE RIVER/CHUGIAK	3,168,001	8.1%
KODIAK ISLAND	843,184	2.2%
OTHER GEOGRAPHIC REGION	3,868,133	9.9%

MORTGAGE INSURANCE

UNINSURED	20,608,072	52.8%
PRIMARY MORTGAGE INSURANCE	10,139,394	26.0%
FEDERALLY INSURED - FHA	2,590,539	6.6%
FEDERALLY INSURED - VA	3,024,423	7.8%
FEDERALLY INSURED - RD	622,304	1.6%
FEDERALLY INSURED - HUD 184	2,036,235	5.2%

SELLER SERVICER

WELLS FARGO	17,315,833	44.4%
ALASKA USA	10,178,761	26.1%
OTHER SELLER SERVICER	6,808,788	17.4%
FIRST NATIONAL BANK OF AK	4,717,585	12.1%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

604 STATE CAPITAL PROJECT BONDS 2007 SERIES A, B

Weighted Average Interest Rate	6.252%
Weighted Average Remaining Term	212
Weighted Average Loan To Value	65

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	9,161,960	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	9,161,960	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	118,077	1.29%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	178,200	1.94%
TOTAL DELINQUENT	296,277	3.23%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
TAXABLE	1,116,792	12.2%
RURAL	4,582,720	50.0%
TAXABLE FIRST-TIME HOMEBUYER	3,328,688	36.3%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	133,760	1.5%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	7,910,832	86.3%
MULTI-FAMILY	0	0.0%
CONDO	441,213	4.8%
DUPLEX	809,914	8.8%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	2,797,913	30.5%
WASILLA/PALMER	963,104	10.5%
FAIRBANKS/NORTH POLE	164,417	1.8%
JUNEAU/KETCHIKAN	307,198	3.4%
KENAI/SOLDOTNA/HOMER	620,505	6.8%
EAGLE RIVER/CHUGIAK	168,461	1.8%
KODIAK ISLAND	851,386	9.3%
OTHER GEOGRAPHIC REGION	3,288,975	35.9%

MORTGAGE INSURANCE

UNINSURED	5,171,056	56.4%
PRIMARY MORTGAGE INSURANCE	426,561	4.7%
FEDERALLY INSURED - FHA	1,836,714	20.0%
FEDERALLY INSURED - VA	963,827	10.5%
FEDERALLY INSURED - RD	582,859	6.4%
FEDERALLY INSURED - HUD 184	180,942	2.0%

SELLER SERVICER

WELLS FARGO	5,186,179	56.6%
ALASKA USA	1,528,745	16.7%
OTHER SELLER SERVICER	578,513	6.3%
FIRST NATIONAL BANK OF AK	1,868,522	20.4%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

605 STATE CAPITAL PROJECT BONDS 2011 SERIES A

Weighted Average Interest Rate	5.449%
Weighted Average Remaining Term	255
Weighted Average Loan To Value	70

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	81,434,195	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	81,434,195	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	1,422,538	1.75%
60 DAYS PAST DUE	216,315	0.27%
90 DAYS PAST DUE	285,865	0.35%
120+ DAYS PAST DUE	1,212,168	1.49%
TOTAL DELINQUENT	3,136,886	3.85%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	27,174,290	33.4%
TAXABLE	10,721,179	13.2%
RURAL	13,521,613	16.6%
TAXABLE FIRST-TIME HOMEBUYER	8,480,926	10.4%
MULTI-FAMILY/SPECIAL NEEDS	8,454,177	10.4%
VETERANS MORTGAGE PROGRAM	8,688,554	10.7%
OTHER LOAN PROGRAM	4,393,455	5.4%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	60,653,156	74.5%
MULTI-FAMILY	6,968,868	8.6%
CONDO	9,791,745	12.0%
DUPLEX	3,292,878	4.0%
3-PLEX/4-PLEX	335,970	0.4%
OTHER PROPERTY TYPE	391,577	0.5%

GEOGRAPHIC REGION

ANCHORAGE	33,754,894	41.5%
WASILLA/PALMER	9,140,393	11.2%
FAIRBANKS/NORTH POLE	9,366,782	11.5%
JUNEAU/KETCHIKAN	6,010,368	7.4%
KENAI/SOLDOTNA/HOMER	6,103,767	7.5%
EAGLE RIVER/CHUGIAK	2,881,120	3.5%
KODIAK ISLAND	3,562,334	4.4%
OTHER GEOGRAPHIC REGION	10,614,537	13.0%

MORTGAGE INSURANCE

UNINSURED	38,943,235	47.8%
PRIMARY MORTGAGE INSURANCE	11,326,945	13.9%
FEDERALLY INSURED - FHA	16,672,491	20.5%
FEDERALLY INSURED - VA	8,710,663	10.7%
FEDERALLY INSURED - RD	4,690,862	5.8%
FEDERALLY INSURED - HUD 184	1,089,999	1.3%

SELLER SERVICER

WELLS FARGO	37,763,850	46.4%
ALASKA USA	16,697,386	20.5%
OTHER SELLER SERVICER	12,468,718	15.3%
FIRST NATIONAL BANK OF AK	14,504,240	17.8%

606 STATE CAPITAL PROJECT BONDS 2012 SERIES A & B

Weighted Average Interest Rate	5.544%
Weighted Average Remaining Term	269
Weighted Average Loan To Value	69

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	93,375,385	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	93,375,385	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	1,473,038	1.58%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	1,473,038	1.58%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	2,965,980	3.2%
TAXABLE	11,551,884	12.4%
RURAL	10,394,742	11.1%
TAXABLE FIRST-TIME HOMEBUYER	7,559,742	8.1%
MULTI-FAMILY/SPECIAL NEEDS	57,313,174	61.4%
VETERANS MORTGAGE PROGRAM	2,467,594	2.6%
OTHER LOAN PROGRAM	1,122,270	1.2%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	38,251,225	41.0%
MULTI-FAMILY	48,999,924	52.5%
CONDO	2,392,701	2.6%
DUPLEX	2,994,890	3.2%
3-PLEX/4-PLEX	655,713	0.7%
OTHER PROPERTY TYPE	80,931	0.1%

GEOGRAPHIC REGION

ANCHORAGE	37,836,905	40.5%
WASILLA/PALMER	11,374,867	12.2%
FAIRBANKS/NORTH POLE	11,149,981	11.9%
JUNEAU/KETCHIKAN	9,590,163	10.3%
KENAI/SOLDOTNA/HOMER	7,547,527	8.1%
EAGLE RIVER/CHUGIAK	1,354,260	1.5%
KODIAK ISLAND	2,592,762	2.8%
OTHER GEOGRAPHIC REGION	11,928,919	12.8%

MORTGAGE INSURANCE

UNINSURED	75,848,127	81.2%
PRIMARY MORTGAGE INSURANCE	9,483,150	10.2%
FEDERALLY INSURED - FHA	1,473,815	1.6%
FEDERALLY INSURED - VA	3,298,173	3.5%
FEDERALLY INSURED - RD	1,348,372	1.4%
FEDERALLY INSURED - HUD 184	1,923,747	2.1%

SELLER SERVICER

WELLS FARGO	29,894,504	32.0%
ALASKA USA	14,304,226	15.3%
OTHER SELLER SERVICER	24,432,892	26.2%
FIRST NATIONAL BANK OF AK	24,743,764	26.5%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

607 STATE CAPITAL PROJECT BONDS 2013 SERIES A & B

Weighted Average Interest Rate	6.325%
Weighted Average Remaining Term	375
Weighted Average Loan To Value	77

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	145,834,561	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	145,834,561	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	455,277	0.31%
60 DAYS PAST DUE	248,868	0.17%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	749,212	0.51%
TOTAL DELINQUENT	1,453,358	1.00%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	4,019,374	2.8%
TAXABLE	8,867,430	6.1%
RURAL	9,926,908	6.8%
TAXABLE FIRST-TIME HOMEBUYER	12,152,109	8.3%
MULTI-FAMILY/SPECIAL NEEDS	107,441,551	73.7%
VETERANS MORTGAGE PROGRAM	2,827,472	1.9%
OTHER LOAN PROGRAM	599,716	0.4%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	40,526,615	27.8%
MULTI-FAMILY	95,509,366	65.5%
CONDO	5,464,724	3.7%
DUPLEX	2,760,964	1.9%
3-PLEX/4-PLEX	1,404,933	1.0%
OTHER PROPERTY TYPE	167,959	0.1%

GEOGRAPHIC REGION

ANCHORAGE	55,303,500	37.9%
WASILLA/PALMER	9,241,547	6.3%
FAIRBANKS/NORTH POLE	56,997,854	39.1%
JUNEAU/KETCHIKAN	5,870,136	4.0%
KENAI/SOLDOTNA/HOMER	5,496,412	3.8%
EAGLE RIVER/CHUGIAK	5,770,431	4.0%
KODIAK ISLAND	1,398,519	1.0%
OTHER GEOGRAPHIC REGION	5,756,163	3.9%

MORTGAGE INSURANCE

UNINSURED	125,889,200	86.3%
PRIMARY MORTGAGE INSURANCE	11,927,101	8.2%
FEDERALLY INSURED - FHA	1,240,858	0.9%
FEDERALLY INSURED - VA	2,621,669	1.8%
FEDERALLY INSURED - RD	1,577,764	1.1%
FEDERALLY INSURED - HUD 184	2,577,969	1.8%

SELLER SERVICER

WELLS FARGO	29,465,869	20.2%
ALASKA USA	10,365,909	7.1%
OTHER SELLER SERVICER	66,844,216	45.8%
FIRST NATIONAL BANK OF AK	39,158,567	26.9%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

608 STATE CAPITAL PROJECT BONDS 2014 SERIES A

Weighted Average Interest Rate	4.973%
Weighted Average Remaining Term	292
Weighted Average Loan To Value	74

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	98,317,246	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	98,317,246	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	1,160,216	1.18%
60 DAYS PAST DUE	241,168	0.25%
90 DAYS PAST DUE	736,317	0.75%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	2,137,701	2.17%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	1,212,453	1.2%
TAXABLE	31,834,466	32.4%
RURAL	15,759,695	16.0%
TAXABLE FIRST-TIME HOMEBUYER	16,227,475	16.5%
MULTI-FAMILY/SPECIAL NEEDS	28,044,278	28.5%
VETERANS MORTGAGE PROGRAM	1,448,854	1.5%
OTHER LOAN PROGRAM	3,790,026	3.9%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	62,567,305	63.6%
MULTI-FAMILY	27,042,041	27.5%
CONDO	2,848,418	2.9%
DUPLEX	4,547,047	4.6%
3-PLEX/4-PLEX	1,220,543	1.2%
OTHER PROPERTY TYPE	91,892	0.1%

GEOGRAPHIC REGION

ANCHORAGE	43,595,324	44.3%
WASILLA/PALMER	9,653,882	9.8%
FAIRBANKS/NORTH POLE	6,495,526	6.6%
JUNEAU/KETCHIKAN	6,321,788	6.4%
KENAI/SOLDOTNA/HOMER	8,087,488	8.2%
EAGLE RIVER/CHUGIAK	5,805,785	5.9%
KODIAK ISLAND	4,335,392	4.4%
OTHER GEOGRAPHIC REGION	14,022,061	14.3%

MORTGAGE INSURANCE

UNINSURED	61,883,015	62.9%
PRIMARY MORTGAGE INSURANCE	21,107,547	21.5%
FEDERALLY INSURED - FHA	3,904,851	4.0%
FEDERALLY INSURED - VA	3,915,957	4.0%
FEDERALLY INSURED - RD	1,952,301	2.0%
FEDERALLY INSURED - HUD 184	5,553,575	5.6%

SELLER SERVICER

WELLS FARGO	37,440,845	38.1%
ALASKA USA	19,808,403	20.1%
OTHER SELLER SERVICER	18,220,674	18.5%
FIRST NATIONAL BANK OF AK	22,847,324	23.2%

609 STATE CAPITAL PROJECT BONDS 2014 SERIES B

Weighted Average Interest Rate	5.349%
Weighted Average Remaining Term	251
Weighted Average Loan To Value	67

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	30,069,882	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	30,069,882	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	656,455	2.18%
60 DAYS PAST DUE	550,060	1.83%
90 DAYS PAST DUE	55,154	0.18%
120+ DAYS PAST DUE	221,462	0.74%
TOTAL DELINQUENT	1,483,130	4.93%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	1,930,989	6.4%
TAXABLE	3,178,580	10.6%
RURAL	16,088,988	53.5%
TAXABLE FIRST-TIME HOMEBUYER	3,014,765	10.0%
MULTI-FAMILY/SPECIAL NEEDS	4,547,734	15.1%
VETERANS MORTGAGE PROGRAM	460,894	1.5%
OTHER LOAN PROGRAM	847,932	2.8%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	22,576,246	75.1%
MULTI-FAMILY	3,570,422	11.9%
CONDO	1,870,331	6.2%
DUPLEX	1,448,082	4.8%
3-PLEX/4-PLEX	196,792	0.7%
OTHER PROPERTY TYPE	408,009	1.4%

GEOGRAPHIC REGION

ANCHORAGE	6,000,139	20.0%
WASILLA/PALMER	2,503,667	8.3%
FAIRBANKS/NORTH POLE	1,877,538	6.2%
JUNEAU/KETCHIKAN	2,647,178	8.8%
KENAI/SOLDOTNA/HOMER	3,986,124	13.3%
EAGLE RIVER/CHUGIAK	701,771	2.3%
KODIAK ISLAND	2,068,083	6.9%
OTHER GEOGRAPHIC REGION	10,285,381	34.2%

MORTGAGE INSURANCE

UNINSURED	19,629,488	65.3%
PRIMARY MORTGAGE INSURANCE	2,050,526	6.8%
FEDERALLY INSURED - FHA	4,465,450	14.9%
FEDERALLY INSURED - VA	1,624,120	5.4%
FEDERALLY INSURED - RD	1,928,043	6.4%
FEDERALLY INSURED - HUD 184	372,256	1.2%

SELLER SERVICER

WELLS FARGO	11,445,819	38.1%
ALASKA USA	7,553,874	25.1%
OTHER SELLER SERVICER	5,899,862	19.6%
FIRST NATIONAL BANK OF AK	5,170,326	17.2%

610 STATE CAPITAL PROJECT BONDS 2014 SERIES C

Weighted Average Interest Rate	4.176%
Weighted Average Remaining Term	300
Weighted Average Loan To Value	78

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	145,869,668	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	145,869,668	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	737,560	0.51%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	50,438	0.03%
TOTAL DELINQUENT	787,998	0.54%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	7,437,421	5.1%
TAXABLE	21,237,045	14.6%
RURAL	47,056,931	32.3%
TAXABLE FIRST-TIME HOMEBUYER	41,769,840	28.6%
MULTI-FAMILY/SPECIAL NEEDS	20,410,346	14.0%
VETERANS MORTGAGE PROGRAM	2,581,003	1.8%
OTHER LOAN PROGRAM	5,377,082	3.7%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	109,164,938	74.8%
MULTI-FAMILY	17,565,614	12.0%
CONDO	8,003,467	5.5%
DUPLEX	7,546,888	5.2%
3-PLEX/4-PLEX	2,576,006	1.8%
OTHER PROPERTY TYPE	1,012,754	0.7%

GEOGRAPHIC REGION

ANCHORAGE	52,585,841	36.0%
WASILLA/PALMER	8,711,785	6.0%
FAIRBANKS/NORTH POLE	15,268,378	10.5%
JUNEAU/KETCHIKAN	11,313,484	7.8%
KENAI/SOLDOTNA/HOMER	18,505,678	12.7%
EAGLE RIVER/CHUGIAK	9,590,146	6.6%
KODIAK ISLAND	5,649,884	3.9%
OTHER GEOGRAPHIC REGION	24,244,473	16.6%

MORTGAGE INSURANCE

UNINSURED	86,140,706	59.1%
PRIMARY MORTGAGE INSURANCE	38,335,228	26.3%
FEDERALLY INSURED - FHA	4,635,692	3.2%
FEDERALLY INSURED - VA	5,202,556	3.6%
FEDERALLY INSURED - RD	3,802,390	2.6%
FEDERALLY INSURED - HUD 184	7,753,098	5.3%

SELLER SERVICER

WELLS FARGO	54,816,770	37.6%
ALASKA USA	34,386,700	23.6%
OTHER SELLER SERVICER	32,250,056	22.1%
FIRST NATIONAL BANK OF AK	24,416,141	16.7%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

611 STATE CAPITAL PROJECT BONDS 2014 SERIES D

Weighted Average Interest Rate	4.630%
Weighted Average Remaining Term	341
Weighted Average Loan To Value	86

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	89,510,221	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	89,510,221	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	474,353	0.53%
60 DAYS PAST DUE	414,599	0.46%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	148,504	0.17%
TOTAL DELINQUENT	1,037,455	1.16%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	15,165,604	16.9%
TAXABLE	56,996,992	63.7%
RURAL	4,623,158	5.2%
TAXABLE FIRST-TIME HOMEBUYER	6,307,390	7.0%
MULTI-FAMILY/SPECIAL NEEDS	451,407	0.5%
VETERANS MORTGAGE PROGRAM	4,785,618	5.3%
OTHER LOAN PROGRAM	1,180,052	1.3%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	70,735,655	79.0%
MULTI-FAMILY	451,407	0.5%
CONDO	8,479,068	9.5%
DUPLEX	7,460,118	8.3%
3-PLEX/4-PLEX	2,219,417	2.5%
OTHER PROPERTY TYPE	164,556	0.2%

GEOGRAPHIC REGION

ANCHORAGE	41,099,696	45.9%
WASILLA/PALMER	15,244,292	17.0%
FAIRBANKS/NORTH POLE	4,938,597	5.5%
JUNEAU/KETCHIKAN	7,104,852	7.9%
KENAI/SOLDOTNA/HOMER	5,928,404	6.6%
EAGLE RIVER/CHUGIAK	9,290,921	10.4%
KODIAK ISLAND	2,413,176	2.7%
OTHER GEOGRAPHIC REGION	3,490,283	3.9%

MORTGAGE INSURANCE

UNINSURED	29,141,463	32.6%
PRIMARY MORTGAGE INSURANCE	44,692,892	49.9%
FEDERALLY INSURED - FHA	4,475,358	5.0%
FEDERALLY INSURED - VA	5,583,075	6.2%
FEDERALLY INSURED - RD	2,677,183	3.0%
FEDERALLY INSURED - HUD 184	2,940,251	3.3%

SELLER SERVICER

WELLS FARGO	47,091,589	52.6%
ALASKA USA	20,675,704	23.1%
OTHER SELLER SERVICER	12,559,397	14.0%
FIRST NATIONAL BANK OF AK	9,183,531	10.3%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

612 STATE CAPITAL PROJECT BONDS 2015 SERIES A

Weighted Average Interest Rate	5.151%
Weighted Average Remaining Term	271
Weighted Average Loan To Value	76

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	109,896,081	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	109,896,081	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	2,164,011	1.97%
60 DAYS PAST DUE	641,579	0.58%
90 DAYS PAST DUE	289,005	0.26%
120+ DAYS PAST DUE	1,384,605	1.26%
TOTAL DELINQUENT	4,479,200	4.08%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	10,782,325	9.8%
TAXABLE	17,946,180	16.3%
RURAL	35,426,482	32.2%
TAXABLE FIRST-TIME HOMEBUYER	15,341,467	14.0%
MULTI-FAMILY/SPECIAL NEEDS	15,727,791	14.3%
VETERANS MORTGAGE PROGRAM	12,089,176	11.0%
OTHER LOAN PROGRAM	2,582,660	2.4%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	87,524,594	79.6%
MULTI-FAMILY	9,860,483	9.0%
CONDO	6,370,304	5.8%
DUPLEX	4,957,669	4.5%
3-PLEX/4-PLEX	829,937	0.8%
OTHER PROPERTY TYPE	353,094	0.3%

GEOGRAPHIC REGION

ANCHORAGE	36,690,581	33.4%
WASILLA/PALMER	10,870,765	9.9%
FAIRBANKS/NORTH POLE	10,431,874	9.5%
JUNEAU/KETCHIKAN	6,710,447	6.1%
KENAI/SOLDOTNA/HOMER	7,935,574	7.2%
EAGLE RIVER/CHUGIAK	6,852,124	6.2%
KODIAK ISLAND	6,448,660	5.9%
OTHER GEOGRAPHIC REGION	23,956,056	21.8%

MORTGAGE INSURANCE

UNINSURED	59,813,702	54.4%
PRIMARY MORTGAGE INSURANCE	12,347,095	11.2%
FEDERALLY INSURED - FHA	11,118,531	10.1%
FEDERALLY INSURED - VA	14,560,066	13.2%
FEDERALLY INSURED - RD	5,608,636	5.1%
FEDERALLY INSURED - HUD 184	6,448,051	5.9%

SELLER SERVICER

WELLS FARGO	49,486,078	45.0%
ALASKA USA	21,850,655	19.9%
OTHER SELLER SERVICER	19,761,591	18.0%
FIRST NATIONAL BANK OF AK	18,797,757	17.1%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

613 STATE CAPITAL PROJECT BONDS 2015 SERIES B

Weighted Average Interest Rate	5.509%
Weighted Average Remaining Term	259
Weighted Average Loan To Value	68

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	100,301,055	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	100,301,055	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	3,071,619	3.06%
60 DAYS PAST DUE	523,312	0.52%
90 DAYS PAST DUE	167,236	0.17%
120+ DAYS PAST DUE	252,270	0.25%
TOTAL DELINQUENT	4,014,437	4.00%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	20,006,368	19.9%
TAXABLE	13,385,577	13.3%
RURAL	29,906,478	29.8%
TAXABLE FIRST-TIME HOMEBUYER	10,723,037	10.7%
MULTI-FAMILY/SPECIAL NEEDS	20,005,179	19.9%
VETERANS MORTGAGE PROGRAM	5,362,765	5.3%
OTHER LOAN PROGRAM	911,651	0.9%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	65,203,836	65.0%
MULTI-FAMILY	18,582,534	18.5%
CONDO	8,937,361	8.9%
DUPLEX	4,779,979	4.8%
3-PLEX/4-PLEX	1,140,498	1.1%
OTHER PROPERTY TYPE	1,656,847	1.7%

GEOGRAPHIC REGION

ANCHORAGE	41,033,465	40.9%
WASILLA/PALMER	7,510,771	7.5%
FAIRBANKS/NORTH POLE	7,518,617	7.5%
JUNEAU/KETCHIKAN	8,066,976	8.0%
KENAI/SOLDOTNA/HOMER	8,474,646	8.4%
EAGLE RIVER/CHUGIAK	4,330,042	4.3%
KODIAK ISLAND	5,889,786	5.9%
OTHER GEOGRAPHIC REGION	17,476,752	17.4%

MORTGAGE INSURANCE

UNINSURED	62,771,977	62.6%
PRIMARY MORTGAGE INSURANCE	7,551,036	7.5%
FEDERALLY INSURED - FHA	13,931,204	13.9%
FEDERALLY INSURED - VA	8,181,601	8.2%
FEDERALLY INSURED - RD	5,021,267	5.0%
FEDERALLY INSURED - HUD 184	2,843,970	2.8%

SELLER SERVICER

WELLS FARGO	42,357,698	42.2%
ALASKA USA	20,741,740	20.7%
OTHER SELLER SERVICER	14,035,102	14.0%
FIRST NATIONAL BANK OF AK	23,166,515	23.1%

ALASKA HOUSING FINANCE CORPORATION

As of: 10/31/2015

DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

	<u>TOTAL PORTFOLIO</u>					<u>WEIGHTED AVERAGES</u>			<u>DELINQUENT</u>	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
002	ADMINISTRATIVE									
CFTHB	55,949,611	0	0	55,949,611	21.0%	3.879%	352	89	133,000	0.24%
CHD04	22,300,727	12,609,325	0	34,910,052	13.1%	3.970%	222	87	391,757	1.12%
CMFTX	9,565,932	0	0	9,565,932	3.6%	6.064%	218	73	0	0.00%
CNCL2	4,894,757	0	0	4,894,757	1.8%	3.991%	352	88	0	0.00%
COHAP	5,495,855	0	0	5,495,855	2.1%	4.064%	344	89	0	0.00%
COR	15,516,200	0	0	15,516,200	5.8%	3.975%	345	84	0	0.00%
COR15	101,900	0	0	101,900	0.0%	3.250%	180	26	0	0.00%
COR30	617,812	0	0	617,812	0.2%	3.997%	357	70	0	0.00%
CREOS	0	0	7,231,782	7,231,782	2.7%	0.000%	0	0	0	0.00%
CSPND	659,000	0	0	659,000	0.2%	6.553%	360	100	0	0.00%
CTAX	77,132,352	0	0	77,132,352	29.0%	3.991%	353	86	0	0.00%
CTEMP	0	474,201	0	474,201	0.2%	0.000%	237	77	0	0.00%
CVETS	3,871,737	0	0	3,871,737	1.5%	3.880%	357	97	0	0.00%
ETAX	30,313,849	0	0	30,313,849	11.4%	3.938%	354	91	0	0.00%
SRETX	200,303	0	0	200,303	0.1%	3.750%	358	80	0	0.00%
SRHRF	17,634,441	294,936	0	17,929,377	6.7%	4.349%	300	70	0	0.00%
SRQ15	139,535	0	0	139,535	0.1%	3.125%	177	93	0	0.00%
SRQ30	161,500	0	0	161,500	0.1%	3.875%	353	97	0	0.00%
SRV30	202,516	0	0	202,516	0.1%	4.375%	298	94	0	0.00%
SRX30	1,055,208	0	0	1,055,208	0.4%	3.929%	356	77	0	0.00%
	245,813,237	13,378,461	7,231,782	266,423,480	100.0%	4.056%	325	86	524,757	0.20%
106	HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B									
E021A	52,778,546	2,136,655	0	54,915,202	52.6%	5.371%	257	76	3,134,032	5.71%
E021B	40,013,187	0	0	40,013,187	38.3%	6.039%	296	79	541,683	1.35%
E021C	9,410,929	0	0	9,410,929	9.0%	5.344%	282	77	313,798	3.33%
	102,202,662	2,136,655	0	104,339,317	100.0%	5.625%	274	77	3,989,513	3.82%
110	HOME MORTGAGE REVENUE BONDS 2007 SERIES A									
E071A	66,104,629	887,292	0	66,991,921	80.4%	4.687%	300	80	1,062,807	1.59%
E076B	10,359,496	1,928,277	0	12,287,773	14.7%	4.875%	245	75	781,032	6.36%
E07AL	4,086,126	0	0	4,086,126	4.9%	5.269%	295	76	0	0.00%
	80,550,251	2,815,568	0	83,365,820	100.0%	4.743%	291	79	1,843,839	2.21%
111	HOME MORTGAGE REVENUE BONDS 2007 SERIES B									
E071B	66,687,124	493,623	0	67,180,748	80.6%	4.771%	303	81	2,216,125	3.30%
E076C	9,061,074	1,075,616	0	10,136,691	12.2%	5.123%	252	80	683,532	6.74%
E07BL	6,060,128	0	0	6,060,128	7.3%	5.341%	301	82	515,214	8.50%
	81,808,327	1,569,240	0	83,377,566	100.0%	4.855%	297	81	3,414,871	4.10%

DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

	<u>TOTAL PORTFOLIO</u>					<u>WEIGHTED AVERAGES</u>			<u>DELINQUENT</u>	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
113	HOME MORTGAGE REVENUE BONDS 2007 SERIES D									
E071D	82,146,138	555,884	0	82,702,022	78.0%	4.560%	305	80	606,641	0.73%
E077C	17,381,844	519,865	0	17,901,709	16.9%	5.123%	256	76	1,847,838	10.32%
E07DL	5,392,077	0	0	5,392,077	5.1%	5.964%	297	81	0	0.00%
	104,920,059	1,075,749	0	105,995,808	100.0%	4.726%	296	80	2,454,479	2.32%
116	HOME MORTGAGE REVENUE BONDS 2009 SERIES A									
E091A	76,969,338	20,827,385	0	97,796,723	84.1%	3.769%	307	81	1,661,164	1.70%
E098A	11,552,947	796,723	0	12,349,670	10.6%	5.233%	263	78	1,862,632	15.08%
E09AL	6,091,514	0	0	6,091,514	5.2%	5.375%	303	81	522,973	8.59%
	94,613,798	21,624,108	0	116,237,906	100.0%	4.009%	302	81	4,046,769	3.48%
117	HOME MORTGAGE REVENUE BONDS 2009 SERIES B									
E091B	80,564,515	18,913,479	0	99,477,993	80.8%	3.620%	299	80	1,700,420	1.71%
E098B	16,308,074	692,484	0	17,000,558	13.8%	5.359%	274	81	2,932,522	17.25%
E09BL	6,610,191	0	0	6,610,191	5.4%	5.050%	313	85	0	0.00%
	103,482,780	19,605,963	0	123,088,742	100.0%	3.937%	296	81	4,632,942	3.76%
119	HOME MORTGAGE REVENUE BONDS 2009 SERIES D									
E091D	70,887,922	16,024,875	0	86,912,797	66.3%	3.796%	300	82	1,808,637	2.08%
E099C	36,847,727	0	0	36,847,727	28.1%	5.500%	289	81	1,667,473	4.53%
E09DL	7,278,995	0	0	7,278,995	5.6%	5.044%	314	84	109,693	1.51%
	115,014,643	16,024,875	0	131,039,518	100.0%	4.345%	298	82	3,585,803	2.74%
121	MORTGAGE REVENUE BONDS 2010 SERIES A & B									
E0911	42,248,024	0	0	42,248,024	40.1%	4.236%	303	86	2,185,357	5.17%
E10A1	31,832,382	0	0	31,832,382	30.2%	4.577%	302	85	647,983	2.04%
E10AL	5,762,364	0	0	5,762,364	5.5%	6.200%	303	81	0	0.00%
E10B1	23,932,389	1,513,542	0	25,445,931	24.2%	4.940%	300	77	380,877	1.50%
	103,775,159	1,513,542	0	105,288,701	100.0%	4.617%	302	83	3,214,217	3.05%
122	MORTGAGE REVENUE BONDS 2011 SERIES A & B									
E0912	96,302,844	3,471,778	0	99,774,622	55.7%	3.459%	311	84	2,430,396	2.44%
E11A1	7,435,698	0	0	7,435,698	4.1%	4.800%	193	59	715,000	9.62%
E11A2	11,142,692	0	0	11,142,692	6.2%	6.191%	227	71	652,228	5.85%
E11AL	17,007,292	2,401,634	0	19,408,926	10.8%	4.254%	287	74	0	0.00%
E11B1	32,566,992	8,958,256	0	41,525,248	23.2%	3.864%	273	74	1,325,028	3.19%
	164,455,518	14,831,667	0	179,287,186	100.0%	3.865%	289	79	5,122,653	2.86%
207	VETERANS COLLATERALIZED BONDS 2006 FIRST									
C0611	41,945,552	256,278	0	42,201,830	75.5%	5.063%	286	86	3,520,302	8.34%
C061C	13,693,895	0	0	13,693,895	24.5%	6.869%	287	78	282,713	2.06%
	55,639,447	256,278	0	55,895,725	100.0%	5.506%	287	84	3,803,015	6.80%

DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

	<u>TOTAL PORTFOLIO</u>					<u>WEIGHTED AVERAGES</u>			<u>DELINQUENT</u>	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
208	<u>VETERANS COLLATERALIZED BONDS 2007/2008 FIRST</u>									
C0711	12,369,430	0	0	12,369,430	75.2%	5.233%	290	88	732,483	5.92%
C071C	4,071,897	0	0	4,071,897	24.8%	7.431%	290	78	207,787	5.10%
	16,441,327	0	0	16,441,327	100.0%	5.778%	290	86	940,270	5.72%
405	<u>GENERAL MORTGAGE REVENUE BONDS II 2012 SERIES A & B</u>									
GM12A	131,169,640	3,283,673	0	134,453,313	100.0%	4.391%	296	78	2,073,032	1.54%
	131,169,640	3,283,673	0	134,453,313	100.0%	4.391%	296	78	2,073,032	1.54%
501	<u>GOVERNMENTAL PURPOSE BONDS 1997 SERIES A</u>									
GP97A	14,232,495	0	0	14,232,495	100.0%	3.395%	196	80	0	0.00%
	14,232,495	0	0	14,232,495	100.0%	3.395%	196	80	0	0.00%
502	<u>GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D</u>									
GP011	13,278,260	1,173,816	0	14,452,076	7.1%	4.183%	311	81	239,939	1.66%
GP012	11,098,061	1,293,545	0	12,391,606	6.1%	4.279%	310	79	98,903	0.80%
GP013	17,904,727	1,348,664	0	19,253,391	9.5%	4.314%	310	81	371,006	1.93%
GP01C	108,139,757	10,952,510	0	119,092,267	58.8%	4.600%	283	77	3,833,695	3.22%
GP10B	2,516,228	279,307	0	2,795,535	1.4%	4.662%	296	81	0	0.00%
GP11B	6,534,591	824,428	0	7,359,018	3.6%	4.365%	308	84	409,521	5.56%
GPGM1	24,915,513	2,196,466	0	27,111,979	13.4%	3.657%	296	79	791,936	2.92%
	184,387,136	18,068,737	0	202,455,873	100.0%	4.390%	292	78	5,745,000	2.84%
602	<u>STATE CAPITAL PROJECT BONDS 2002 SERIES A</u>									
SC02A	45,378,151	0	0	45,378,151	100.0%	5.315%	249	68	1,991,814	4.39%
	45,378,151	0	0	45,378,151	100.0%	5.315%	249	68	1,991,814	4.39%
603	<u>STATE CAPITAL PROJECT BONDS 2006 SERIES A</u>									
SC06A	39,020,966	0	0	39,020,966	100.0%	5.387%	260	71	647,579	1.66%
	39,020,966	0	0	39,020,966	100.0%	5.387%	260	71	647,579	1.66%
604	<u>STATE CAPITAL PROJECT BONDS 2007 SERIES A, B</u>									
SC07A	9,161,960	0	0	9,161,960	100.0%	6.252%	212	65	296,277	3.23%
	9,161,960	0	0	9,161,960	100.0%	6.252%	212	65	296,277	3.23%
605	<u>STATE CAPITAL PROJECT BONDS 2011 SERIES A</u>									
SC11A	81,434,195	0	0	81,434,195	100.0%	5.449%	255	70	3,136,886	3.85%
	81,434,195	0	0	81,434,195	100.0%	5.449%	255	70	3,136,886	3.85%
606	<u>STATE CAPITAL PROJECT BONDS 2012 SERIES A & B</u>									
SC12A	93,375,385	0	0	93,375,385	100.0%	5.544%	269	69	1,473,038	1.58%
	93,375,385	0	0	93,375,385	100.0%	5.544%	269	69	1,473,038	1.58%

ALASKA HOUSING FINANCE CORPORATION

As of: 10/31/2015

DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

	<u>TOTAL PORTFOLIO</u>					<u>WEIGHTED AVERAGES</u>			<u>DELINQUENT</u>	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
607	STATE CAPITAL PROJECT BONDS 2013 SERIES A & B									
SC13A	95,046,304	0	0	95,046,304	65.2%	5.466%	307	75	1,453,358	1.53%
SC13B	50,788,257	0	0	50,788,257	34.8%	7.931%	503	80	0	0.00%
	145,834,561	0	0	145,834,561	100.0%	6.325%	375	77	1,453,358	1.00%
608	STATE CAPITAL PROJECT BONDS 2014 SERIES A									
SC14A	98,317,246	0	0	98,317,246	100.0%	4.973%	292	74	2,137,701	2.17%
	98,317,246	0	0	98,317,246	100.0%	4.973%	292	74	2,137,701	2.17%
609	STATE CAPITAL PROJECT BONDS 2014 SERIES B									
SC14B	30,069,882	0	0	30,069,882	100.0%	5.349%	251	67	1,483,130	4.93%
	30,069,882	0	0	30,069,882	100.0%	5.349%	251	67	1,483,130	4.93%
610	STATE CAPITAL PROJECT BONDS 2014 SERIES C									
SC14C	145,869,668	0	0	145,869,668	100.0%	4.176%	300	78	787,998	0.54%
	145,869,668	0	0	145,869,668	100.0%	4.176%	300	78	787,998	0.54%
611	STATE CAPITAL PROJECT BONDS 2014 SERIES D									
SC14D	89,510,221	0	0	89,510,221	100.0%	4.630%	341	86	1,037,455	1.16%
	89,510,221	0	0	89,510,221	100.0%	4.630%	341	86	1,037,455	1.16%
612	STATE CAPITAL PROJECT BONDS 2015 SERIES A									
SC15A	109,896,081	0	0	109,896,081	100.0%	5.151%	271	76	4,479,200	4.08%
	109,896,081	0	0	109,896,081	100.0%	5.151%	271	76	4,479,200	4.08%
613	STATE CAPITAL PROJECT BONDS 2015 SERIES B									
SC15B	100,301,055	0	0	100,301,055	100.0%	5.509%	259	68	4,014,437	4.00%
	100,301,055	0	0	100,301,055	100.0%	5.509%	259	68	4,014,437	4.00%
TOTAL	2,586,675,851	116,184,517	7,231,782	2,710,092,150	100.0%	4.718%	296	78	68,330,032	2.53%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY LOAN PROGRAM

 As of: **10/31/2015**

LOAN PROGRAM	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	664,629,614	68,382,694	733,012,308	27.1%	4.597%	290	81	32,383,855	4.42%
TAXABLE	597,856,252	14,028,978	611,885,229	22.6%	4.345%	315	80	11,036,490	1.80%
RURAL	439,381,690	17,142,070	456,523,759	16.9%	4.358%	270	72	8,693,844	1.90%
TAXABLE FIRST-TIME HOMEBUYER	386,488,569	10,471,868	396,960,437	14.7%	4.449%	311	85	6,537,813	1.65%
MULTI-FAMILY/SPECIAL NEEDS	332,015,164	0	332,015,164	12.3%	6.600%	296	69	3,728,587	1.12%
VETERANS	119,555,359	5,902,207	125,457,566	4.6%	4.648%	285	84	5,131,821	4.09%
NON-CONFORMING II	38,290,659	190,340	38,480,999	1.4%	4.028%	333	85	564,448	1.47%
NON-CONFORMING I	4,240,245	66,360	4,306,606	0.2%	4.215%	284	66	144,119	3.35%
AHGLP 5%	4,138,050	0	4,138,050	0.2%	5.000%	114	42	109,053	2.64%
MGIC SPECIAL	57,491	0	57,491	0.0%	9.310%	40	24	0	0.00%
YES YOU CAN PROGRAM	22,759	0	22,759	0.0%	7.500%	45	26	0	0.00%
AHFC TOTAL	2,586,675,851	116,184,517	2,702,860,368	100.0%	4.718%	296	78	68,330,032	2.53%

ALASKA HOUSING FINANCE CORPORATION

As of: **10/31/2015**

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY PROPERTY TYPE

PROPERTY TYPE	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
SINGLE FAMILY RESIDENCE	1,870,895,864	89,001,446	1,959,897,310	72.5%	4.438%	297	80	53,367,482	2.72%
MULTI-PLEX	293,902,050	0	293,902,050	10.9%	6.796%	295	67	2,056,746	0.70%
CONDOMINIUM	260,586,552	20,911,736	281,498,288	10.4%	4.635%	294	80	9,655,697	3.43%
DUPLEX	127,442,021	5,460,637	132,902,658	4.9%	4.477%	300	78	2,724,342	2.05%
FOUR-PLEX	17,446,991	413,258	17,860,249	0.7%	4.519%	297	79	115,408	0.65%
TRI-PLEX	8,172,507	134,302	8,306,809	0.3%	4.358%	292	73	114,177	1.37%
MOBILE HOME TYPE I	7,935,527	263,138	8,198,665	0.3%	4.934%	263	72	296,180	3.61%
MOBILE HOME TYPE II	294,339	0	294,339	0.0%	4.996%	103	51	0	0.00%
AHFC TOTAL	2,586,675,851	116,184,517	2,702,860,368	100.0%	4.718%	296	78	68,330,032	2.53%

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY GEOGRAPHIC REGION

As of: 10/31/2015

GEOGRAPHIC REGION	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
ANCHORAGE	1,060,908,534	47,352,749	1,108,261,283	41.0%	4.787%	297	80	30,329,703	2.74%
WASILLA	214,009,891	12,039,010	226,048,901	8.4%	4.682%	297	82	7,052,873	3.12%
FAIRBANKS	176,457,885	8,590,715	185,048,600	6.8%	4.710%	295	77	4,198,771	2.27%
SOLDOTNA	97,393,820	6,240,435	103,634,255	3.8%	4.080%	290	77	1,699,006	1.64%
JUNEAU	98,292,384	4,859,082	103,151,466	3.8%	4.672%	299	77	3,433,238	3.33%
KETCHIKAN	98,045,699	4,845,780	102,891,479	3.8%	4.277%	293	75	1,027,949	1.00%
PALMER	97,428,129	5,244,798	102,672,927	3.8%	4.801%	294	80	2,850,836	2.78%
EAGLE RIVER	96,274,222	3,594,454	99,868,676	3.7%	4.428%	305	83	2,886,524	2.89%
KODIAK	89,669,020	3,257,522	92,926,543	3.4%	4.597%	274	74	1,001,322	1.08%
NORTH POLE	71,251,456	3,675,260	74,926,716	2.8%	4.679%	291	83	3,192,819	4.26%
KENAI	49,357,737	2,559,419	51,917,156	1.9%	4.371%	290	78	1,637,548	3.15%
FORT WAINWRIGHT	49,661,836	0	49,661,836	1.8%	8.000%	510	80	0	0.00%
HOMER	40,774,235	1,750,299	42,524,534	1.6%	4.338%	282	71	395,991	0.93%
OTHER SOUTHEAST	38,220,008	1,107,574	39,327,583	1.5%	4.547%	268	70	467,818	1.19%
OTHER SOUTHCENTRAL	32,160,523	1,753,172	33,913,695	1.3%	4.650%	283	76	719,704	2.12%
PETERSBURG	32,164,253	1,285,137	33,449,390	1.2%	3.972%	262	71	320,920	0.96%
CHUGIAK	25,140,208	1,259,374	26,399,582	1.0%	4.392%	315	81	671,726	2.54%
OTHER NORTH	23,803,700	470,597	24,274,296	0.9%	5.164%	227	67	1,113,279	4.59%
BETHEL	23,343,870	525,133	23,869,002	0.9%	5.280%	226	71	276,077	1.16%
STERLING	20,568,575	823,392	21,391,967	0.8%	4.283%	290	76	499,573	2.34%
SITKA	19,920,929	839,516	20,760,445	0.8%	4.432%	311	75	324,361	1.56%
NIKISKI	18,883,152	379,774	19,262,926	0.7%	4.334%	287	77	556,062	2.89%
OTHER SOUTHWEST	18,178,553	777,937	18,956,490	0.7%	5.120%	245	65	394,446	2.08%
NOME	18,032,785	391,144	18,423,929	0.7%	4.724%	276	76	1,026,871	5.57%
OTHER KENAI PENNINSULA	16,988,345	498,532	17,486,877	0.6%	4.507%	276	71	700,472	4.01%
CORDOVA	14,988,020	595,580	15,583,600	0.6%	4.355%	282	73	84,087	0.54%
SEWARD	13,879,204	421,155	14,300,359	0.5%	4.982%	275	71	851,911	5.96%
DELTA JUNCTION	10,418,903	538,489	10,957,392	0.4%	4.590%	279	76	488,985	4.46%
VALDEZ	10,671,502	160,754	10,832,256	0.4%	4.611%	279	76	0	0.00%
WRANGELL	9,788,473	347,734	10,136,207	0.4%	4.423%	269	70	127,158	1.25%
AHFC TOTAL	2,586,675,851	116,184,517	2,702,860,368	100.0%	4.718%	296	78	68,330,032	2.53%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY MORTGAGE INSURANCE

 As of: **10/31/2015**

MORTGAGE INSURANCE	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
UNINSURED - LTV < 80	968,740,333	39,602,949	1,008,343,282	37.3%	4.967%	290	65	13,953,788	1.38%
FEDERALLY INSURED - FHA	316,881,718	21,010,836	337,892,554	12.5%	5.077%	267	82	25,473,806	7.54%
UNINSURED - LTV > 80 (RURAL)	277,877,014	6,916,888	284,793,901	10.5%	4.745%	281	81	4,184,205	1.47%
PMI - RADIAN GUARANTY	199,155,628	6,795,318	205,950,945	7.6%	4.113%	336	90	2,839,704	1.38%
FEDERALLY INSURED - VA	188,638,299	10,368,405	199,006,704	7.4%	4.788%	278	86	9,670,296	4.86%
FEDERALLY INSURED - RD	149,678,051	11,332,911	161,010,962	6.0%	4.521%	291	89	4,722,934	2.93%
FEDERALLY INSURED - HUD 184	146,948,764	7,142,537	154,091,301	5.7%	4.339%	314	90	3,821,987	2.48%
PMI - CMG MORTGAGE INSURANCE	121,342,331	5,779,552	127,121,883	4.7%	4.188%	333	89	1,648,938	1.30%
PMI - MORTGAGE GUARANTY	81,201,923	3,092,064	84,293,987	3.1%	4.204%	338	89	476,739	0.57%
PMI - ESSENT GUARANTY	60,889,672	1,299,931	62,189,603	2.3%	4.084%	346	91	0	0.00%
PMI - UNITED GUARANTY	40,827,085	967,778	41,794,863	1.5%	4.221%	342	91	249,225	0.60%
PMI - GENWORTH GE	25,409,434	1,313,491	26,722,926	1.0%	4.406%	324	88	661,353	2.47%
PMI - PMI MORTGAGE INSURANCE	7,515,153	479,131	7,994,284	0.3%	4.758%	294	81	207,634	2.60%
PMI - COMMONWEALTH	881,749	55,603	937,352	0.0%	5.304%	278	79	419,424	44.75%
PMI - NATIONAL MORTGAGE INSUR	414,514	0	414,514	0.0%	3.891%	353	87	0	0.00%
UNINSURED - SERVICER INDEMNIFIED	274,183	27,124	301,306	0.0%	6.219%	202	66	0	0.00%
AHFC TOTAL	2,586,675,851	116,184,517	2,702,860,368	100.0%	4.718%	296	78	68,330,032	2.53%

ALASKA HOUSING FINANCE CORPORATION

 As of: **10/31/2015**
DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY SELLER SERVICER

SELLER SERVICER	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
WELLS FARGO MORTGAGE	1,123,831,732	56,714,222	1,180,545,954	43.7%	4.642%	290	79	41,799,971	3.54%
ALASKA USA FCU	578,683,956	31,422,054	610,106,009	22.6%	4.537%	298	81	13,955,253	2.29%
FIRST NATIONAL BANK OF AK	384,287,608	12,618,730	396,906,339	14.7%	5.200%	281	72	7,036,066	1.77%
FIRST BANK	145,655,377	5,796,588	151,451,965	5.6%	4.050%	300	76	430,630	0.28%
NORTHRIM BANK	68,149,192	372,348	68,521,539	2.5%	5.492%	306	74	862,536	1.26%
COMMERCIAL LOANS	63,894,332	0	63,894,332	2.4%	6.974%	440	80	0	0.00%
MT. MCKINLEY MUTUAL SAVINGS	56,288,941	2,352,708	58,641,649	2.2%	4.406%	295	78	1,628,374	2.78%
DENALI ALASKA FCU	54,525,138	2,297,287	56,822,425	2.1%	4.121%	332	88	536,269	0.94%
SPIRIT OF ALASKA FCU	44,448,703	2,318,316	46,767,019	1.7%	4.482%	302	81	169,463	0.36%
DENALI STATE BANK	28,046,064	1,418,814	29,464,879	1.1%	4.494%	300	82	1,252,129	4.25%
KODIAK ISLAND HA	26,027,308	571,439	26,598,748	1.0%	4.341%	269	70	455,632	1.71%
GUILD MORTGAGE	2,849,050	0	2,849,050	0.1%	3.869%	357	85	0	0.00%
TRUE NORTH FCU	2,603,510	102,619	2,706,129	0.1%	4.030%	351	87	0	0.00%
MATANUSKA VALLEY FCU	2,569,209	124,749	2,693,959	0.1%	4.007%	348	73	0	0.00%
TLINGIT-HAIDA HA	1,844,909	74,643	1,919,552	0.1%	4.685%	227	61	77,531	4.04%
TONGASS FCU	1,852,531	0	1,852,531	0.1%	4.146%	321	84	126,178	6.81%
AHFC (SUBSERVICED BY FNBA)	659,000	0	659,000	0.0%	6.553%	360	100	0	0.00%
ANCHORAGE NEIGHBORHOOD HSG	459,291	0	459,291	0.0%	3.939%	359	70	0	0.00%
AHFC TOTAL	2,586,675,851	116,184,517	2,702,860,368	100.0%	4.718%	296	78	68,330,032	2.53%

ALASKA HOUSING FINANCE CORPORATION

As of: **10/31/2015**

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY BOND INDENTURE

BOND INDENTURE	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
STATE CAPITAL PROJECT BONDS II	813,174,100	0	813,174,100	30.1%	5.204%	303	75	16,866,316	2.07%
HOME MORTGAGE REVENUE BONDS	682,592,520	64,852,159	747,444,678	27.7%	4.560%	294	80	23,968,215	3.21%
MORTGAGE REVENUE BONDS	268,230,678	16,345,209	284,575,887	10.5%	4.143%	294	80	8,336,870	2.93%
AHFC GENERAL FUND	245,813,237	13,378,461	259,191,698	9.6%	4.056%	325	86	524,757	0.20%
GOVERNMENTAL PURPOSE BONDS	198,619,632	18,068,737	216,688,369	8.0%	4.324%	286	78	5,745,000	2.65%
STATE CAPITAL PROJECT BONDS	174,995,272	0	174,995,272	6.5%	5.443%	252	70	6,072,556	3.47%
GENERAL MORTGAGE REVENUE BONDS II	131,169,640	3,283,673	134,453,313	5.0%	4.391%	296	78	2,073,032	1.54%
COLLATERALIZED VETERANS BONDS	72,080,774	256,278	72,337,051	2.7%	5.567%	287	84	4,743,285	6.56%
AHFC TOTAL	2,586,675,851	116,184,517	2,702,860,368	100.0%	4.718%	296	78	68,330,032	2.53%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC SUMMARY OF MORTGAGE AND LOAN ACTIVITY

 As of: **10/31/2015**

	FY 2013	FY 2014	FY 2015	FY 2016 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	466,771,334	529,479,673	531,446,620	225,476,215	53,016,039
MORTGAGE AND LOAN COMMITMENTS	459,880,533	522,443,223	522,756,505	200,585,445	48,732,913
MORTGAGE AND LOAN PURCHASES	402,901,671	545,989,872	463,402,992	187,944,676	48,845,729
MORTGAGE AND LOAN PAYOFFS	532,239,895	219,206,635	240,116,152	87,489,437	21,136,666
MORTGAGE AND LOAN FORECLOSURES	11,723,829	14,127,019	11,633,173	2,740,901	927,668

MORTGAGE PURCHASE STATISTICS:

AVERAGE PURCHASE PRICE	282,182	301,651	292,302	293,754	295,014
WEIGHTED AVERAGE INTEREST RATE	3.749%	4.517%	4.094%	4.052%	4.198%
WEIGHTED AVERAGE BEGINNING TERM	341	357	345	346	348
WEIGHTED AVERAGE LOAN-TO-VALUE	84	87	87	86	86
FHA INSURANCE %	7.9%	3.7%	3.4%	5.6%	5.3%
VA INSURANCE %	5.0%	4.9%	2.5%	3.0%	4.9%
RD INSURANCE %	4.6%	4.0%	3.1%	2.2%	3.1%
HUD 184 INSURANCE %	8.1%	6.6%	3.2%	2.2%	1.5%
PRIMARY MORTGAGE INSURANCE %	17.1%	33.9%	46.9%	41.7%	34.0%
CONVENTIONAL UNINSURED %	57.3%	46.9%	40.9%	45.4%	51.2%
SINGLE FAMILY (1-4 UNIT) %	87.6%	86.5%	93.9%	93.4%	92.2%
MULTI FAMILY (>4 UNIT) %	12.4%	13.5%	6.1%	6.6%	7.8%
ANCHORAGE %	40.1%	42.0%	46.5%	47.7%	48.6%
OTHER ALASKAN CITY %	59.9%	58.0%	53.5%	52.3%	51.4%
WELLS FARGO %	42.8%	40.2%	40.0%	26.4%	23.7%
OTHER SELLER SERVICER %	57.2%	59.8%	60.0%	73.6%	76.3%
STREAMLINE REFINANCE %	17.6%	2.7%	1.6%	1.5%	0.6%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **10/31/2015**

TAXABLE	FY 2013	FY 2014	FY 2015	FY 2016 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	116,158,699	171,484,941	201,427,989	86,925,970	14,946,827
MORTGAGE AND LOAN COMMITMENTS	116,711,110	171,336,230	201,427,989	86,925,970	15,103,101
MORTGAGE AND LOAN PURCHASES	92,364,309	159,039,155	173,331,786	75,865,273	22,091,986
MORTGAGE AND LOAN PAYOFFS	85,436,537	37,078,071	43,878,032	21,078,951	4,604,661
MORTGAGE AND LOAN FORECLOSURES	825,117	800,671	153,027	425,802	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	22.9%	29.1%	37.4%	40.4%	45.2%
AVERAGE PURCHASE PRICE	314,221	329,964	331,708	334,830	339,418
WEIGHTED AVERAGE INTEREST RATE	3.590%	4.239%	4.054%	3.991%	4.005%
WEIGHTED AVERAGE BEGINNING TERM	342	352	350	352	343
WEIGHTED AVERAGE LOAN-TO-VALUE	85	86	86	85	86
FHA INSURANCE %	7.3%	2.5%	1.5%	3.7%	5.7%
VA INSURANCE %	4.0%	0.3%	1.6%	1.8%	4.9%
RD INSURANCE %	0.9%	0.9%	0.6%	0.4%	1.5%
HUD 184 INSURANCE %	9.6%	7.5%	2.2%	0.4%	1.3%
PRIMARY MORTGAGE INSURANCE %	27.3%	46.8%	56.8%	50.7%	38.1%
CONVENTIONAL UNINSURED %	50.9%	41.9%	37.3%	43.0%	48.4%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	43.2%	53.2%	52.6%	54.5%	55.9%
OTHER ALASKAN CITY %	56.8%	46.8%	47.4%	45.5%	44.1%
WELLS FARGO %	50.4%	51.4%	49.2%	31.1%	22.1%
OTHER SELLER SERVICER %	49.6%	48.6%	50.8%	68.9%	77.9%
STREAMLINE REFINANCE %	18.5%	1.7%	0.8%	1.6%	0.0%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **10/31/2015**

TAXABLE FIRST-TIME HOMEBUYER	FY 2013	FY 2014	FY 2015	FY 2016 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	59,451,929	102,718,183	96,818,563	32,416,902	10,159,492
MORTGAGE AND LOAN COMMITMENTS	59,724,150	102,042,307	96,818,563	32,416,902	10,159,492
MORTGAGE AND LOAN PURCHASES	48,083,875	94,931,295	93,777,952	35,665,150	6,832,012
MORTGAGE AND LOAN PAYOFFS	65,098,096	30,589,401	32,957,544	11,432,531	2,440,860
MORTGAGE AND LOAN FORECLOSURES	1,349,538	1,646,700	1,869,974	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	11.9%	17.4%	20.2%	19.0%	14.0%
AVERAGE PURCHASE PRICE	272,129	274,270	275,349	284,064	307,433
WEIGHTED AVERAGE INTEREST RATE	3.532%	4.172%	3.975%	3.869%	3.982%
WEIGHTED AVERAGE BEGINNING TERM	354	352	356	353	360
WEIGHTED AVERAGE LOAN-TO-VALUE	92	91	91	90	89
FHA INSURANCE %	18.3%	6.5%	5.8%	9.5%	11.6%
VA INSURANCE %	1.9%	2.2%	0.6%	0.5%	0.0%
RD INSURANCE %	4.2%	2.1%	2.2%	0.5%	0.0%
HUD 184 INSURANCE %	21.2%	11.9%	5.4%	2.1%	0.0%
PRIMARY MORTGAGE INSURANCE %	28.6%	57.4%	66.4%	62.2%	58.8%
CONVENTIONAL UNINSURED %	25.8%	19.9%	19.7%	25.2%	29.6%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	47.9%	52.0%	54.1%	56.4%	63.6%
OTHER ALASKAN CITY %	52.1%	48.0%	45.9%	43.6%	36.4%
WELLS FARGO %	57.8%	48.9%	40.5%	30.8%	47.9%
OTHER SELLER SERVICER %	42.2%	51.1%	59.5%	69.2%	52.1%
STREAMLINE REFINANCE %	9.0%	1.7%	0.0%	1.4%	0.0%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **10/31/2015**

TAX-EXEMPT FIRST-TIME HOMEBUYER	FY 2013	FY 2014	FY 2015	FY 2016 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	106,353,276	109,283,140	77,775,609	25,667,665	4,578,587
MORTGAGE AND LOAN COMMITMENTS	105,953,859	109,881,772	77,775,609	25,927,015	4,578,587
MORTGAGE AND LOAN PURCHASES	99,656,657	110,053,896	79,386,505	26,341,918	6,348,182
MORTGAGE AND LOAN PAYOFFS	155,583,504	70,270,175	72,597,611	25,270,392	5,700,615
MORTGAGE AND LOAN FORECLOSURES	6,894,221	7,029,872	3,907,317	2,131,662	744,232

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	24.7%	20.2%	17.1%	14.0%	13.0%
AVERAGE PURCHASE PRICE	198,579	202,342	202,685	202,448	188,968
WEIGHTED AVERAGE INTEREST RATE	3.131%	3.854%	3.693%	3.682%	3.767%
WEIGHTED AVERAGE BEGINNING TERM	354	358	357	359	357
WEIGHTED AVERAGE LOAN-TO-VALUE	90	91	90	89	92
FHA INSURANCE %	14.8%	7.4%	3.6%	5.5%	4.5%
VA INSURANCE %	4.3%	5.6%	1.6%	1.8%	4.7%
RD INSURANCE %	13.7%	14.1%	9.2%	8.2%	14.2%
HUD 184 INSURANCE %	11.0%	10.6%	6.0%	8.2%	7.0%
PRIMARY MORTGAGE INSURANCE %	22.4%	34.8%	51.5%	43.3%	42.1%
CONVENTIONAL UNINSURED %	33.8%	27.4%	28.2%	33.1%	27.4%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	52.6%	55.4%	57.4%	61.6%	62.1%
OTHER ALASKAN CITY %	47.4%	44.6%	42.6%	38.4%	37.9%
WELLS FARGO %	53.7%	51.6%	45.8%	25.7%	23.6%
OTHER SELLER SERVICER %	46.3%	48.4%	54.2%	74.3%	76.4%
STREAMLINE REFINANCE %	9.2%	1.7%	0.7%	0.0%	0.0%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **10/31/2015**

RURAL	FY 2013	FY 2014	FY 2015	FY 2016 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	92,241,625	56,678,097	67,367,749	25,439,943	8,600,920
MORTGAGE AND LOAN COMMITMENTS	91,198,262	57,721,460	67,367,749	25,439,943	8,702,820
MORTGAGE AND LOAN PURCHASES	89,547,761	56,555,146	58,246,746	22,126,305	6,462,368
MORTGAGE AND LOAN PAYOFFS	112,399,378	39,300,251	48,760,265	17,981,001	5,300,075
MORTGAGE AND LOAN FORECLOSURES	1,237,349	1,358,820	961,072	183,437	183,437

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	22.2%	10.4%	12.6%	11.8%	13.2%
AVERAGE PURCHASE PRICE	251,794	237,393	243,497	254,611	243,834
WEIGHTED AVERAGE INTEREST RATE	3.466%	3.912%	3.945%	3.799%	3.943%
WEIGHTED AVERAGE BEGINNING TERM	316	324	338	337	336
WEIGHTED AVERAGE LOAN-TO-VALUE	80	83	86	84	81
FHA INSURANCE %	1.8%	0.5%	1.7%	0.0%	0.0%
VA INSURANCE %	0.8%	1.3%	0.3%	1.9%	2.6%
RD INSURANCE %	2.1%	4.2%	5.8%	4.1%	0.0%
HUD 184 INSURANCE %	1.8%	0.6%	1.7%	3.9%	0.0%
PRIMARY MORTGAGE INSURANCE %	1.6%	8.0%	12.3%	9.3%	14.3%
CONVENTIONAL UNINSURED %	91.8%	85.3%	78.2%	80.8%	83.0%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER ALASKAN CITY %	100.0%	100.0%	100.0%	100.0%	100.0%
WELLS FARGO %	40.6%	24.0%	35.7%	23.9%	16.7%
OTHER SELLER SERVICER %	59.4%	76.0%	64.3%	76.1%	83.3%
STREAMLINE REFINANCE %	43.0%	13.6%	8.8%	4.2%	4.3%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **10/31/2015**

MULTI-FAMILY/SPECIAL NEEDS	FY 2013	FY 2014	FY 2015	FY 2016 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	58,863,414	45,247,150	49,109,610	39,070,020	12,415,750
MORTGAGE AND LOAN COMMITMENTS	48,191,914	37,662,000	43,365,700	12,987,050	4,844,450
MORTGAGE AND LOAN PURCHASES	50,910,964	77,941,850	31,515,700	13,263,500	4,484,000
MORTGAGE AND LOAN PAYOFFS	24,634,648	14,524,869	18,951,041	4,473,835	935,516
MORTGAGE AND LOAN FORECLOSURES	0	457,199	2,934,570	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	12.6%	14.3%	6.8%	7.1%	9.2%
AVERAGE PURCHASE PRICE	1,324,257	2,219,202	1,103,081	903,873	765,667
WEIGHTED AVERAGE INTEREST RATE	6.145%	7.247%	6.084%	6.215%	6.576%
WEIGHTED AVERAGE BEGINNING TERM	342	406	276	274	360
WEIGHTED AVERAGE LOAN-TO-VALUE	76	78	75	73	75
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
CONVENTIONAL UNINSURED %	100.0%	100.0%	100.0%	100.0%	100.0%
SINGLE FAMILY (1-4 UNIT) %	8.3%	8.9%	14.2%	12.7%	14.7%
MULTI FAMILY (>4 UNIT) %	91.7%	91.1%	85.8%	87.3%	85.3%
ANCHORAGE %	79.5%	21.3%	71.8%	64.9%	67.4%
OTHER ALASKAN CITY %	20.5%	78.7%	28.2%	35.1%	32.6%
WELLS FARGO %	2.7%	0.0%	0.0%	0.0%	0.0%
OTHER SELLER SERVICER %	97.3%	100.0%	100.0%	100.0%	100.0%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	0.0%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **10/31/2015**

NON-CONFORMING	FY 2013	FY 2014	FY 2015	FY 2016 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	9,181,166	17,439,844	15,839,016	5,597,184	1,253,950
MORTGAGE AND LOAN COMMITMENTS	9,181,166	17,439,844	15,510,066	5,926,134	1,253,950
MORTGAGE AND LOAN PURCHASES	5,703,055	20,265,620	11,751,435	6,941,451	1,415,389
MORTGAGE AND LOAN PAYOFFS	580,950	1,562,571	1,601,082	580,348	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	1.4%	3.7%	2.5%	3.7%	2.9%
AVERAGE PURCHASE PRICE	409,384	379,238	324,893	326,451	302,583
WEIGHTED AVERAGE INTEREST RATE	3.710%	4.138%	4.066%	3.895%	3.859%
WEIGHTED AVERAGE BEGINNING TERM	360	336	353	353	338
WEIGHTED AVERAGE LOAN-TO-VALUE	87	86	88	86	83
FHA INSURANCE %	0.0%	0.9%	3.1%	0.0%	0.0%
VA INSURANCE %	9.8%	8.6%	10.3%	0.0%	0.0%
RD INSURANCE %	5.5%	1.6%	1.6%	7.2%	20.2%
HUD 184 INSURANCE %	16.6%	3.3%	3.3%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	24.7%	38.0%	41.9%	46.6%	31.2%
CONVENTIONAL UNINSURED %	43.5%	47.7%	39.8%	46.2%	48.7%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	37.1%	36.7%	26.3%	32.2%	0.0%
OTHER ALASKAN CITY %	62.9%	63.3%	73.7%	67.8%	100.0%
WELLS FARGO %	56.6%	53.1%	27.5%	21.3%	12.0%
OTHER SELLER SERVICER %	43.4%	46.9%	72.5%	78.7%	88.0%
STREAMLINE REFINANCE %	0.0%	1.7%	0.0%	0.0%	0.0%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **10/31/2015**

VETERANS	FY 2013	FY 2014	FY 2015	FY 2016 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	16,879,199	15,874,205	8,777,801	4,541,262	1,045,873
MORTGAGE AND LOAN COMMITMENTS	16,879,199	15,874,205	8,777,801	4,541,262	1,045,873
MORTGAGE AND LOAN PURCHASES	12,265,293	18,086,759	7,077,431	3,811,196	870,725
MORTGAGE AND LOAN PAYOFFS	87,601,717	24,921,039	21,072,442	6,504,395	2,154,940
MORTGAGE AND LOAN FORECLOSURES	1,351,711	2,833,757	1,807,214	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	3.0%	3.3%	1.5%	2.0%	1.8%
AVERAGE PURCHASE PRICE	303,280	349,580	292,695	348,038	401,000
WEIGHTED AVERAGE INTEREST RATE	3.487%	3.929%	3.914%	3.916%	4.000%
WEIGHTED AVERAGE BEGINNING TERM	350	355	355	357	360
WEIGHTED AVERAGE LOAN-TO-VALUE	96	96	93	96	101
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE %	80.2%	85.1%	78.1%	85.7%	100.0%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	5.5%	2.8%	0.0%	0.0%	0.0%
CONVENTIONAL UNINSURED %	14.3%	12.1%	21.9%	14.3%	0.0%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	14.9%	35.3%	15.9%	0.0%	0.0%
OTHER ALASKAN CITY %	85.1%	64.7%	84.1%	100.0%	100.0%
WELLS FARGO %	28.6%	56.6%	22.9%	36.8%	74.8%
OTHER SELLER SERVICER %	71.4%	43.4%	77.1%	63.2%	25.2%
STREAMLINE REFINANCE %	15.6%	2.9%	6.0%	5.3%	0.0%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **10/31/2015**

CLOSING COST ASSISTANCE	FY 2013	FY 2014	FY 2015	FY 2016 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	419,577	1,659,902	4,469,730	2,622,026	0
MORTGAGE AND LOAN COMMITMENTS	419,577	1,659,902	4,469,730	2,622,026	0
MORTGAGE AND LOAN PURCHASES	0	1,657,367	3,854,339	2,811,180	231,234
MORTGAGE AND LOAN PAYOFFS	0	0	0	0	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	N/A	0.3%	0.8%	1.5%	0.5%
AVERAGE PURCHASE PRICE	N/A	186,311	217,700	261,150	235,500
WEIGHTED AVERAGE INTEREST RATE	N/A	4.630%	4.304%	4.373%	4.250%
WEIGHTED AVERAGE BEGINNING TERM	N/A	360	360	360	360
WEIGHTED AVERAGE LOAN-TO-VALUE	N/A	99	98	98	98
FHA INSURANCE %	N/A	80.0%	88.3%	100.0%	100.0%
VA INSURANCE %	N/A	0.0%	6.0%	0.0%	0.0%
RD INSURANCE %	N/A	20.0%	5.7%	0.0%	0.0%
HUD 184 INSURANCE %	N/A	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	N/A	0.0%	0.0%	0.0%	0.0%
CONVENTIONAL UNINSURED %	N/A	0.0%	0.0%	0.0%	0.0%
SINGLE FAMILY (1-4 UNIT) %	N/A	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	N/A	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	N/A	27.3%	5.1%	28.4%	0.0%
OTHER ALASKAN CITY %	N/A	72.7%	94.9%	71.6%	100.0%
WELLS FARGO %	N/A	0.0%	0.0%	0.0%	0.0%
OTHER SELLER SERVICER %	N/A	100.0%	100.0%	100.0%	100.0%
STREAMLINE REFINANCE %	N/A	0.0%	0.0%	0.0%	0.0%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **10/31/2015**

MF SOFT SECONDS	FY 2013	FY 2014	FY 2015	FY 2016 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	1,447,600	2,222,050	2,139,000	0	0
MORTGAGE AND LOAN COMMITMENTS	2,338,000	2,241,050	1,016,450	603,900	0
MORTGAGE AND LOAN PURCHASES	3,384,850	2,043,700	754,900	748,100	0
MORTGAGE AND LOAN PAYOFFS	0	0	0	0	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	0.8%	0.4%	0.2%	0.4%	N/A
AVERAGE PURCHASE PRICE	2,571,213	510,925	188,725	748,100	N/A
WEIGHTED AVERAGE INTEREST RATE	1.500%	1.500%	1.500%	1.500%	N/A
WEIGHTED AVERAGE BEGINNING TERM	360	360	360	360	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	26	18	14	17	N/A
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
PRIMARY MORTGAGE INSURANCE %	94.3%	93.7%	91.6%	100.0%	N/A
CONVENTIONAL UNINSURED %	5.7%	6.3%	8.4%	0.0%	N/A
SINGLE FAMILY (1-4 UNIT) %	0.0%	6.3%	0.0%	0.0%	N/A
MULTI FAMILY (>4 UNIT) %	100.0%	93.7%	100.0%	100.0%	N/A
ANCHORAGE %	47.3%	95.3%	52.8%	0.0%	N/A
OTHER ALASKAN CITY %	52.7%	4.7%	47.2%	100.0%	N/A
WELLS FARGO %	0.0%	0.0%	0.0%	0.0%	N/A
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	100.0%	N/A
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	N/A

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **10/31/2015**

OTHER LOAN PROGRAM	FY 2013	FY 2014	FY 2015	FY 2016 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	3,672,885	2,459,711	637,303	195,243	14,640
MORTGAGE AND LOAN COMMITMENTS	3,431,332	2,797,003	642,598	195,243	44,640
MORTGAGE AND LOAN PURCHASES	984,907	4,165,084	1,831,198	370,603	109,833
MORTGAGE AND LOAN PAYOFFS	905,065	960,259	298,135	167,983	0
MORTGAGE AND LOAN FORECLOSURES	65,893	0	0	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	0.2%	0.8%	0.4%	0.2%	0.2%
AVERAGE PURCHASE PRICE	44,769	130,159	107,718	37,060	27,458
WEIGHTED AVERAGE INTEREST RATE	4.927%	4.785%	6.099%	5.045%	5.059%
WEIGHTED AVERAGE BEGINNING TERM	172	250	217	152	177
WEIGHTED AVERAGE LOAN-TO-VALUE	56	66	71	56	45
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	100.0%	60.3%	63.1%	81.1%	100.0%
CONVENTIONAL UNINSURED %	0.0%	39.7%	36.9%	18.9%	0.0%
SINGLE FAMILY (1-4 UNIT) %	100.0%	76.4%	85.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	23.6%	15.0%	0.0%	0.0%
ANCHORAGE %	28.4%	39.0%	34.1%	57.1%	72.7%
OTHER ALASKAN CITY %	71.6%	61.0%	65.9%	42.9%	27.3%
WELLS FARGO %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	100.0%	100.0%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	0.0%

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

As of: 10/31/2015

ALASKA ENERGY EFFICIENCY	FY 2013	FY 2014	FY 2015	FY 2016 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	2,101,964	3,162,450	5,209,250	0	0
MORTGAGE AND LOAN COMMITMENTS	2,101,964	3,162,450	3,709,250	0	0
MORTGAGE AND LOAN PURCHASES	0	0	0	0	0
MORTGAGE AND LOAN PAYOFFS	0	0	0	0	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	N/A	N/A	N/A	N/A	N/A
AVERAGE PURCHASE PRICE	N/A	N/A	N/A	N/A	N/A
WEIGHTED AVERAGE INTEREST RATE	N/A	N/A	N/A	N/A	N/A
WEIGHTED AVERAGE BEGINNING TERM	N/A	N/A	N/A	N/A	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	N/A	N/A	N/A	N/A	N/A
FHA INSURANCE %	N/A	N/A	N/A	N/A	N/A
VA INSURANCE %	N/A	N/A	N/A	N/A	N/A
RD INSURANCE %	N/A	N/A	N/A	N/A	N/A
HUD 184 INSURANCE %	N/A	N/A	N/A	N/A	N/A
PRIMARY MORTGAGE INSURANCE %	N/A	N/A	N/A	N/A	N/A
CONVENTIONAL UNINSURED %	N/A	N/A	N/A	N/A	N/A
SINGLE FAMILY (1-4 UNIT) %	N/A	N/A	N/A	N/A	N/A
MULTI FAMILY (>4 UNIT) %	N/A	N/A	N/A	N/A	N/A
ANCHORAGE %	N/A	N/A	N/A	N/A	N/A
OTHER ALASKAN CITY %	N/A	N/A	N/A	N/A	N/A
WELLS FARGO %	N/A	N/A	N/A	N/A	N/A
OTHER SELLER SERVICER %	N/A	N/A	N/A	N/A	N/A
STREAMLINE REFINANCE %	N/A	N/A	N/A	N/A	N/A

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **10/31/2015**

LOANS TO SPONSORS	FY 2013	FY 2014	FY 2015	FY 2016 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	0	1,250,000	1,875,000	3,000,000	0
MORTGAGE AND LOAN COMMITMENTS	3,750,000	625,000	1,875,000	3,000,000	3,000,000
MORTGAGE AND LOAN PURCHASES	0	1,250,000	1,875,000	0	0
MORTGAGE AND LOAN PAYOFFS	0	0	0	0	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	N/A	0.2%	0.4%	N/A	N/A
AVERAGE PURCHASE PRICE	N/A	625,000	625,000	N/A	N/A
WEIGHTED AVERAGE INTEREST RATE	N/A	0.000%	1.500%	N/A	N/A
WEIGHTED AVERAGE BEGINNING TERM	N/A	360	244	N/A	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	N/A	90	87	N/A	N/A
FHA INSURANCE %	N/A	0.0%	0.0%	N/A	N/A
VA INSURANCE %	N/A	0.0%	0.0%	N/A	N/A
RD INSURANCE %	N/A	0.0%	0.0%	N/A	N/A
HUD 184 INSURANCE %	N/A	0.0%	0.0%	N/A	N/A
PRIMARY MORTGAGE INSURANCE %	N/A	50.0%	100.0%	N/A	N/A
CONVENTIONAL UNINSURED %	N/A	50.0%	0.0%	N/A	N/A
SINGLE FAMILY (1-4 UNIT) %	N/A	100.0%	100.0%	N/A	N/A
MULTI FAMILY (>4 UNIT) %	N/A	0.0%	0.0%	N/A	N/A
ANCHORAGE %	N/A	0.0%	0.0%	N/A	N/A
OTHER ALASKAN CITY %	N/A	100.0%	100.0%	N/A	N/A
WELLS FARGO %	N/A	0.0%	0.0%	N/A	N/A
OTHER SELLER SERVICER %	N/A	100.0%	100.0%	N/A	N/A
STREAMLINE REFINANCE %	N/A	0.0%	0.0%	N/A	N/A

AHFC SUMMARY OF BONDS OUTSTANDING

Summary by Program Indenture

As of: 10/31/2015

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)										
E021A	106	Home Mortgage Revenue Bonds, 2002 Series A	Exempt	5/16/2002	4.553%	2036	\$170,000,000	\$0	\$89,805,000	\$80,195,000
E071A	110	Home Mortgage Revenue Bonds, 2007 Series A	Exempt	5/31/2007	4.048%	2041	\$75,000,000	\$0	\$0	\$75,000,000
E071B	111	Home Mortgage Revenue Bonds, 2007 Series B	Exempt	5/31/2007	4.210%	2041	\$75,000,000	\$0	\$0	\$75,000,000
E071D	113	Home Mortgage Revenue Bonds, 2007 Series D	Exempt	5/31/2007	4.091%	2041	\$89,370,000	\$0	\$0	\$89,370,000
E091A	116	Home Mortgage Revenue Bonds, 2009 Series A	Exempt	5/28/2009	4.190%	2040	\$80,880,000	\$0	\$0	\$80,880,000
E091B	117	Home Mortgage Revenue Bonds, 2009 Series B	Exempt	5/28/2009	4.257%	2040	\$80,880,000	\$0	\$0	\$80,880,000
E091D	119	Home Mortgage Revenue Bonds, 2009 Series D	Exempt	8/26/2009	4.893%	2040	\$80,870,000	\$0	\$0	\$80,870,000
Home Mortgage Revenue Bonds (FTHB Program) Total							\$652,000,000	\$0	\$89,805,000	\$562,195,000
Mortgage Revenue Bonds (FTHB Program)										
E0911	121	Mortgage Revenue Bonds, 2009 Series A-1	Exempt	9/30/2010	3.362%	2041	\$64,350,000	\$0	\$10,880,000	\$53,470,000
E10A1	121	Mortgage Revenue Bonds, 2010 Series A	Exempt	9/30/2010	3.362%	2027	\$43,130,000	\$10,265,000	\$0	\$32,865,000
E10B1	121	Mortgage Revenue Bonds, 2010 Series B	Exempt	9/30/2010	3.362%	2040	\$35,680,000	\$3,420,000	\$0	\$32,260,000
E0912	122	Mortgage Revenue Bonds, 2009 Series A-2	Exempt	11/22/2011	2.532%	2041	\$128,750,000	\$0	\$28,300,000	\$100,450,000
E11A1	122	Mortgage Revenue Bonds, 2011 Series A	Taxable	11/22/2011	N/A	2026	\$28,945,000	\$80,000	\$19,840,000	\$9,025,000
E11B1	122	Mortgage Revenue Bonds, 2011 Series B	Exempt	11/22/2011	2.532%	2026	\$71,360,000	\$16,150,000	\$0	\$55,210,000
Mortgage Revenue Bonds (FTHB Program) Total							\$372,215,000	\$29,915,000	\$59,020,000	\$283,280,000
Collateralized Bonds (Veterans Mortgage Program)										
C0611	207	Veterans Collateralized Bonds, 2006 First	Exempt	9/19/2006	4.700%	2037	\$190,000,000	\$19,730,000	\$132,200,000	\$38,070,000
C0711	208	Veterans Collateralized Bonds, 2007 & 2008 First	Exempt	12/18/2007	5.023%	2038	\$57,885,000	\$7,040,000	\$37,510,000	\$13,335,000
Collateralized Bonds (Veterans Mortgage Program) Total							\$247,885,000	\$26,770,000	\$169,710,000	\$51,405,000
General Mortgage Revenue Bonds II										
GM12A	405	General Mortgage Revenue Bonds II, 2012 Series A	Exempt	7/11/2012	3.653%	2040	\$145,890,000	\$7,840,000	\$8,990,000	\$129,060,000
General Mortgage Revenue Bonds II Total							\$145,890,000	\$7,840,000	\$8,990,000	\$129,060,000
Governmental Purpose Bonds										
GP97A	501	Governmental Purpose Bonds, 1997 Series A	Exempt	12/3/1997	VRDO	2027	\$33,000,000	\$0	\$18,400,000	\$14,600,000
GP01A	502	Governmental Purpose Bonds, 2001 Series A	Exempt	8/2/2001	VRDO	2030	\$76,580,000	\$25,465,000	\$0	\$51,115,000
GP01B	502	Governmental Purpose Bonds, 2001 Series B	Exempt	8/2/2001	VRDO	2030	\$93,590,000	\$31,130,000	\$0	\$62,460,000
Governmental Purpose Bonds Total							\$203,170,000	\$56,595,000	\$18,400,000	\$128,175,000

AHFC SUMMARY OF BONDS OUTSTANDING

Summary by Program Indenture

As of: 10/31/2015

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
State Capital Project Bonds										
SC02C	602	State Capital Project Bonds, 2002 Series C	Exempt	12/5/2002	VRDO	2022	\$60,250,000	\$17,160,000	\$0	\$43,090,000
SC06A	603	State Capital Project Bonds, 2006 Series A	Exempt	10/25/2006	4.435%	2040	\$100,890,000	\$14,215,000	\$0	\$86,675,000
SC07A	604	State Capital Project Bonds, 2007 Series A	Exempt	10/3/2007	4.139%	2027	\$42,415,000	\$11,160,000	\$0	\$31,255,000
SC07B	604	State Capital Project Bonds, 2007 Series B	Exempt	10/3/2007	4.139%	2029	\$53,110,000	\$10,055,000	\$0	\$43,055,000
SC11A	605	State Capital Project Bonds, 2011 Series A	Exempt	2/16/2011	4.333%	2027	\$105,185,000	\$28,150,000	\$0	\$77,035,000
State Capital Project Bonds Total							\$361,850,000	\$80,740,000	\$0	\$281,110,000
State Capital Project Bonds II										
SC12A	606	State Capital Project Bonds II, 2012 Series A	Exempt	10/17/2012	2.642%	2032	\$99,360,000	\$12,035,000	\$0	\$87,325,000
SC13A	607	State Capital Project Bonds II, 2013 Series A	Exempt	5/30/2013	2.553%	2032	\$86,765,000	\$0	\$0	\$86,765,000
SC13B	607	State Capital Project Bonds II, 2013 Series B	Taxable	5/2/2013	N/A	2043	\$50,000,000	\$0	\$0	\$50,000,000
SC14A	608	State Capital Project Bonds II, 2014 Series A	Exempt	1/15/2014	3.448%	2033	\$95,115,000	\$0	\$0	\$95,115,000
SC14B	609	State Capital Project Bonds II, 2014 Series B	Exempt	6/12/2014	2.682%	2029	\$29,285,000	\$100,000	\$0	\$29,185,000
SC14C	610	State Capital Project Bonds II, 2014 Series C	Taxable	8/27/2014	N/A	2029	\$140,000,000	\$0	\$0	\$140,000,000
SC14D	611	State Capital Project Bonds II, 2014 Series D	Exempt	11/6/2014	2.581%	2029	\$78,105,000	\$0	\$0	\$78,105,000
SC15A	612	State Capital Project Bonds II, 2015 Series A	Exempt	3/19/2015	2.324%	2030	\$111,535,000	\$0	\$0	\$111,535,000
SC15B	613	State Capital Project Bonds II, 2015 Series B	Exempt	6/30/2015	3.294%	2036	\$93,365,000	\$0	\$0	\$93,365,000
State Capital Project Bonds II Total							\$783,530,000	\$12,135,000	\$0	\$771,395,000
Total AHFC Bonds and Notes							\$2,766,540,000	\$213,995,000	\$345,925,000	\$2,206,620,000
								Deceased Bonds (SC06A/SC07A/SC07B)		\$81,500,000
								Total AHFC Bonds w/o Deceased Bonds		\$2,125,120,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E021A	Home Mortgage Revenue Bonds, 2002 Series A			Exempt	Prog: 106	Yield: 4.553%	Delivery: 5/16/2002	Underwriter: Lehman Brothers	S and P AA+/A-1	Moody's Aa2/VMIG1	Fitch AA+/WD
A1	011832PW6	2032	Jun	Serial	AMT	SWAP	50,000,000	0	9,480,000	40,520,000	
A2	011832PX4	2036	Dec	Serial	AMT	SWAP	120,000,000	0	80,325,000	39,675,000	
E021A Total							\$170,000,000	\$0	\$89,805,000	\$80,195,000	
E071A	Home Mortgage Revenue Bonds, 2007 Series A			Exempt	Prog: 110	Yield: 4.048%	Delivery: 5/31/2007	Underwriter: Citigroup	AA+/NR	Aa2/VMIG1	AA+/F1+
01170PBW5		2017	Jun	Sinker		Pre-Ulm	765,000	0	0	765,000	
01170PBW5		2017	Dec	Sinker		Pre-Ulm	780,000	0	0	780,000	
01170PBW5		2018	Jun	Sinker		Pre-Ulm	810,000	0	0	810,000	
01170PBW5		2018	Dec	Sinker		Pre-Ulm	830,000	0	0	830,000	
01170PBW5		2019	Jun	Sinker		Pre-Ulm	850,000	0	0	850,000	
01170PBW5		2019	Dec	Sinker		Pre-Ulm	870,000	0	0	870,000	
01170PBW5		2020	Jun	Sinker		Pre-Ulm	895,000	0	0	895,000	
01170PBW5		2020	Dec	Sinker		Pre-Ulm	915,000	0	0	915,000	
01170PBW5		2021	Jun	Sinker		Pre-Ulm	935,000	0	0	935,000	
01170PBW5		2021	Dec	Sinker		Pre-Ulm	960,000	0	0	960,000	
01170PBW5		2022	Jun	Sinker		Pre-Ulm	985,000	0	0	985,000	
01170PBW5		2022	Dec	Sinker		Pre-Ulm	1,010,000	0	0	1,010,000	
01170PBW5		2023	Jun	Sinker		Pre-Ulm	1,035,000	0	0	1,035,000	
01170PBW5		2023	Dec	Sinker		Pre-Ulm	1,060,000	0	0	1,060,000	
01170PBW5		2024	Jun	Sinker		Pre-Ulm	1,085,000	0	0	1,085,000	
01170PBW5		2024	Dec	Sinker		Pre-Ulm	1,115,000	0	0	1,115,000	
01170PBW5		2025	Jun	Sinker		Pre-Ulm	1,140,000	0	0	1,140,000	
01170PBW5		2025	Dec	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000	
01170PBW5		2026	Jun	Sinker		Pre-Ulm	1,200,000	0	0	1,200,000	
01170PBW5		2026	Dec	Sinker		Pre-Ulm	1,230,000	0	0	1,230,000	
01170PBW5		2027	Jun	Sinker		Pre-Ulm	1,265,000	0	0	1,265,000	
01170PBW5		2027	Dec	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000	
01170PBW5		2028	Jun	Sinker		Pre-Ulm	1,325,000	0	0	1,325,000	
01170PBW5		2028	Dec	Sinker		Pre-Ulm	1,360,000	0	0	1,360,000	
01170PBW5		2029	Jun	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000	
01170PBW5		2029	Dec	Sinker		Pre-Ulm	1,425,000	0	0	1,425,000	
01170PBW5		2030	Jun	Sinker		Pre-Ulm	1,465,000	0	0	1,465,000	
01170PBW5		2030	Dec	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000	
01170PBW5		2031	Jun	Sinker		Pre-Ulm	1,535,000	0	0	1,535,000	
01170PBW5		2031	Dec	Sinker		Pre-Ulm	1,575,000	0	0	1,575,000	
01170PBW5		2032	Jun	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000	
01170PBW5		2032	Dec	Sinker		Pre-Ulm	1,655,000	0	0	1,655,000	
01170PBW5		2033	Jun	Sinker		Pre-Ulm	1,695,000	0	0	1,695,000	
01170PBW5		2033	Dec	Sinker		Pre-Ulm	1,740,000	0	0	1,740,000	
01170PBW5		2034	Jun	Sinker		Pre-Ulm	1,780,000	0	0	1,780,000	
01170PBW5		2034	Dec	Sinker		Pre-Ulm	1,825,000	0	0	1,825,000	
01170PBW5		2035	Jun	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000	
01170PBW5		2035	Dec	Sinker		Pre-Ulm	1,920,000	0	0	1,920,000	
01170PBW5		2036	Jun	Sinker		Pre-Ulm	1,970,000	0	0	1,970,000	
01170PBW5		2036	Dec	Sinker		Pre-Ulm	2,020,000	0	0	2,020,000	
01170PBW5		2037	Jun	Sinker		Pre-Ulm	2,070,000	0	0	2,070,000	
01170PBW5		2037	Dec	Sinker		Pre-Ulm	2,115,000	0	0	2,115,000	
01170PBW5		2038	Jun	Sinker		Pre-Ulm	2,175,000	0	0	2,175,000	
01170PBW5		2038	Dec	Sinker		Pre-Ulm	2,225,000	0	0	2,225,000	
01170PBW5		2039	Jun	Sinker		Pre-Ulm	2,280,000	0	0	2,280,000	
01170PBW5		2039	Dec	Sinker		Pre-Ulm	2,340,000	0	0	2,340,000	
01170PBW5		2040	Jun	Sinker		Pre-Ulm	2,395,000	0	0	2,395,000	
01170PBW5		2040	Dec	Sinker		Pre-Ulm	2,455,000	0	0	2,455,000	
01170PBW5		2041	Jun	Sinker		Pre-Ulm	2,515,000	0	0	2,515,000	
01170PBW5		2041	Dec	Term		Pre-Ulm	2,580,000	0	0	2,580,000	
E071A Total							\$75,000,000	\$0	\$0	\$75,000,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E071B	Home Mortgage Revenue Bonds, 2007 Series B			Exempt	Prog: 111	Yield: 4.210%	Delivery: 5/31/2007	Underwriter: Goldman Sachs	S and P	Moody's	Fitch
									AA+/NR	Aa2/VMIG1	AA+/F1+
01170PBV7		2017	Jun	Sinker		Pre-Ulm	765,000	0	0	765,000	
01170PBV7		2017	Dec	Sinker		Pre-Ulm	780,000	0	0	780,000	
01170PBV7		2018	Jun	Sinker		Pre-Ulm	810,000	0	0	810,000	
01170PBV7		2018	Dec	Sinker		Pre-Ulm	830,000	0	0	830,000	
01170PBV7		2019	Jun	Sinker		Pre-Ulm	850,000	0	0	850,000	
01170PBV7		2019	Dec	Sinker		Pre-Ulm	870,000	0	0	870,000	
01170PBV7		2020	Jun	Sinker		Pre-Ulm	895,000	0	0	895,000	
01170PBV7		2020	Dec	Sinker		Pre-Ulm	915,000	0	0	915,000	
01170PBV7		2021	Jun	Sinker		Pre-Ulm	935,000	0	0	935,000	
01170PBV7		2021	Dec	Sinker		Pre-Ulm	960,000	0	0	960,000	
01170PBV7		2022	Jun	Sinker		Pre-Ulm	985,000	0	0	985,000	
01170PBV7		2022	Dec	Sinker		Pre-Ulm	1,010,000	0	0	1,010,000	
01170PBV7		2023	Jun	Sinker		Pre-Ulm	1,035,000	0	0	1,035,000	
01170PBV7		2023	Dec	Sinker		Pre-Ulm	1,060,000	0	0	1,060,000	
01170PBV7		2024	Jun	Sinker		Pre-Ulm	1,085,000	0	0	1,085,000	
01170PBV7		2024	Dec	Sinker		Pre-Ulm	1,115,000	0	0	1,115,000	
01170PBV7		2025	Jun	Sinker		Pre-Ulm	1,140,000	0	0	1,140,000	
01170PBV7		2025	Dec	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000	
01170PBV7		2026	Jun	Sinker		Pre-Ulm	1,200,000	0	0	1,200,000	
01170PBV7		2026	Dec	Sinker		Pre-Ulm	1,230,000	0	0	1,230,000	
01170PBV7		2027	Jun	Sinker		Pre-Ulm	1,265,000	0	0	1,265,000	
01170PBV7		2027	Dec	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000	
01170PBV7		2028	Jun	Sinker		Pre-Ulm	1,325,000	0	0	1,325,000	
01170PBV7		2028	Dec	Sinker		Pre-Ulm	1,360,000	0	0	1,360,000	
01170PBV7		2029	Jun	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000	
01170PBV7		2029	Dec	Sinker		Pre-Ulm	1,425,000	0	0	1,425,000	
01170PBV7		2030	Jun	Sinker		Pre-Ulm	1,465,000	0	0	1,465,000	
01170PBV7		2030	Dec	Sinker		Pre-Ulm	1,495,000	0	0	1,495,000	
01170PBV7		2031	Jun	Sinker		Pre-Ulm	1,535,000	0	0	1,535,000	
01170PBV7		2031	Dec	Sinker		Pre-Ulm	1,575,000	0	0	1,575,000	
01170PBV7		2032	Jun	Sinker		Pre-Ulm	1,610,000	0	0	1,610,000	
01170PBV7		2032	Dec	Sinker		Pre-Ulm	1,655,000	0	0	1,655,000	
01170PBV7		2033	Jun	Sinker		Pre-Ulm	1,695,000	0	0	1,695,000	
01170PBV7		2033	Dec	Sinker		Pre-Ulm	1,740,000	0	0	1,740,000	
01170PBV7		2034	Jun	Sinker		Pre-Ulm	1,780,000	0	0	1,780,000	
01170PBV7		2034	Dec	Sinker		Pre-Ulm	1,825,000	0	0	1,825,000	
01170PBV7		2035	Jun	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000	
01170PBV7		2035	Dec	Sinker		Pre-Ulm	1,920,000	0	0	1,920,000	
01170PBV7		2036	Jun	Sinker		Pre-Ulm	1,970,000	0	0	1,970,000	
01170PBV7		2036	Dec	Sinker		Pre-Ulm	2,020,000	0	0	2,020,000	
01170PBV7		2037	Jun	Sinker		Pre-Ulm	2,070,000	0	0	2,070,000	
01170PBV7		2037	Dec	Sinker		Pre-Ulm	2,115,000	0	0	2,115,000	
01170PBV7		2038	Jun	Sinker		Pre-Ulm	2,175,000	0	0	2,175,000	
01170PBV7		2038	Dec	Sinker		Pre-Ulm	2,225,000	0	0	2,225,000	
01170PBV7		2039	Jun	Sinker		Pre-Ulm	2,280,000	0	0	2,280,000	
01170PBV7		2039	Dec	Sinker		Pre-Ulm	2,340,000	0	0	2,340,000	
01170PBV7		2040	Jun	Sinker		Pre-Ulm	2,395,000	0	0	2,395,000	
01170PBV7		2040	Dec	Sinker		Pre-Ulm	2,455,000	0	0	2,455,000	
01170PBV7		2041	Jun	Sinker		Pre-Ulm	2,515,000	0	0	2,515,000	
01170PBV7		2041	Dec	Term		Pre-Ulm	2,580,000	0	0	2,580,000	
					E071B Total		\$75,000,000	\$0	\$0	\$75,000,000	
E071D	Home Mortgage Revenue Bonds, 2007 Series D			Exempt	Prog: 113	Yield: 4.091%	Delivery: 5/31/2007	Underwriter: Merrill Lynch	AA+/NR	Aa2/VMIG1	AA+/F1+
01170PBX3		2017	Jun	Sinker		Pre-Ulm	925,000	0	0	925,000	
01170PBX3		2017	Dec	Sinker		Pre-Ulm	950,000	0	0	950,000	
01170PBX3		2018	Jun	Sinker		Pre-Ulm	960,000	0	0	960,000	
01170PBX3		2018	Dec	Sinker		Pre-Ulm	995,000	0	0	995,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E071D	Home Mortgage Revenue Bonds, 2007 Series D			Exempt	Prog: 113	Yield: 4.091%	Delivery: 5/31/2007	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
									AA+/NR	Aa2/VMIG1	AA+/F1+
01170PBX3		2019	Jun	Sinker		Pre-Ulm	1,005,000	0	0	1,005,000	
01170PBX3		2019	Dec	Sinker		Pre-Ulm	1,035,000	0	0	1,035,000	
01170PBX3		2020	Jun	Sinker		Pre-Ulm	1,060,000	0	0	1,060,000	
01170PBX3		2020	Dec	Sinker		Pre-Ulm	1,085,000	0	0	1,085,000	
01170PBX3		2021	Jun	Sinker		Pre-Ulm	1,115,000	0	0	1,115,000	
01170PBX3		2021	Dec	Sinker		Pre-Ulm	1,140,000	0	0	1,140,000	
01170PBX3		2022	Jun	Sinker		Pre-Ulm	1,180,000	0	0	1,180,000	
01170PBX3		2022	Dec	Sinker		Pre-Ulm	1,200,000	0	0	1,200,000	
01170PBX3		2023	Jun	Sinker		Pre-Ulm	1,240,000	0	0	1,240,000	
01170PBX3		2023	Dec	Sinker		Pre-Ulm	1,260,000	0	0	1,260,000	
01170PBX3		2024	Jun	Sinker		Pre-Ulm	1,295,000	0	0	1,295,000	
01170PBX3		2024	Dec	Sinker		Pre-Ulm	1,330,000	0	0	1,330,000	
01170PBX3		2025	Jun	Sinker		Pre-Ulm	1,365,000	0	0	1,365,000	
01170PBX3		2025	Dec	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000	
01170PBX3		2026	Jun	Sinker		Pre-Ulm	1,435,000	0	0	1,435,000	
01170PBX3		2026	Dec	Sinker		Pre-Ulm	1,465,000	0	0	1,465,000	
01170PBX3		2027	Jun	Sinker		Pre-Ulm	1,505,000	0	0	1,505,000	
01170PBX3		2027	Dec	Sinker		Pre-Ulm	1,545,000	0	0	1,545,000	
01170PBX3		2028	Jun	Sinker		Pre-Ulm	1,580,000	0	0	1,580,000	
01170PBX3		2028	Dec	Sinker		Pre-Ulm	1,615,000	0	0	1,615,000	
01170PBX3		2029	Jun	Sinker		Pre-Ulm	1,660,000	0	0	1,660,000	
01170PBX3		2029	Dec	Sinker		Pre-Ulm	1,695,000	0	0	1,695,000	
01170PBX3		2030	Jun	Sinker		Pre-Ulm	1,740,000	0	0	1,740,000	
01170PBX3		2030	Dec	Sinker		Pre-Ulm	1,785,000	0	0	1,785,000	
01170PBX3		2031	Jun	Sinker		Pre-Ulm	1,830,000	0	0	1,830,000	
01170PBX3		2031	Dec	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000	
01170PBX3		2032	Jun	Sinker		Pre-Ulm	1,925,000	0	0	1,925,000	
01170PBX3		2032	Dec	Sinker		Pre-Ulm	1,975,000	0	0	1,975,000	
01170PBX3		2033	Jun	Sinker		Pre-Ulm	2,025,000	0	0	2,025,000	
01170PBX3		2033	Dec	Sinker		Pre-Ulm	2,075,000	0	0	2,075,000	
01170PBX3		2034	Jun	Sinker		Pre-Ulm	2,120,000	0	0	2,120,000	
01170PBX3		2034	Dec	Sinker		Pre-Ulm	2,170,000	0	0	2,170,000	
01170PBX3		2035	Jun	Sinker		Pre-Ulm	2,235,000	0	0	2,235,000	
01170PBX3		2035	Dec	Sinker		Pre-Ulm	2,285,000	0	0	2,285,000	
01170PBX3		2036	Jun	Sinker		Pre-Ulm	2,340,000	0	0	2,340,000	
01170PBX3		2036	Dec	Sinker		Pre-Ulm	2,400,000	0	0	2,400,000	
01170PBX3		2037	Jun	Sinker		Pre-Ulm	2,460,000	0	0	2,460,000	
01170PBX3		2037	Dec	Sinker		Pre-Ulm	2,525,000	0	0	2,525,000	
01170PBX3		2038	Jun	Sinker		Pre-Ulm	2,585,000	0	0	2,585,000	
01170PBX3		2038	Dec	Sinker		Pre-Ulm	2,645,000	0	0	2,645,000	
01170PBX3		2039	Jun	Sinker		Pre-Ulm	2,710,000	0	0	2,710,000	
01170PBX3		2039	Dec	Sinker		Pre-Ulm	2,785,000	0	0	2,785,000	
01170PBX3		2040	Jun	Sinker		Pre-Ulm	2,850,000	0	0	2,850,000	
01170PBX3		2040	Dec	Sinker		Pre-Ulm	2,925,000	0	0	2,925,000	
01170PBX3		2041	Jun	Sinker		Pre-Ulm	3,000,000	0	0	3,000,000	
01170PBX3		2041	Dec	Term		Pre-Ulm	3,080,000	0	0	3,080,000	
						E071D Total	\$89,370,000	\$0	\$0	\$89,370,000	
E091A	Home Mortgage Revenue Bonds, 2009 Series A			Exempt	Prog: 116	Yield: 4.190%	Delivery: 5/28/2009	Underwriter: Citigroup	AA+/A-1+	Aa2/VMIG1	AA+/F1+
01170PDV5		2020	Jun	Sinker		Pre-Ulm	1,110,000	0	0	1,110,000	
01170PDV5		2020	Dec	Sinker		Pre-Ulm	1,135,000	0	0	1,135,000	
01170PDV5		2021	Jun	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000	
01170PDV5		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0	1,195,000	
01170PDV5		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0	1,225,000	
01170PDV5		2022	Dec	Sinker		Pre-Ulm	1,255,000	0	0	1,255,000	
01170PDV5		2023	Jun	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000	
01170PDV5		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0	1,320,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E091A	Home Mortgage Revenue Bonds, 2009 Series A			Exempt	Prog: 116	Yield: 4.190%	Delivery: 5/28/2009	Underwriter: Citigroup	S and P	Moody's	Fitch
									AA+/A-1+	Aa2/VMIG1	AA+/F1+
01170PDV5		2024	Jun	Sinker		Pre-Ulm	1,350,000	0	0		1,350,000
01170PDV5		2024	Dec	Sinker		Pre-Ulm	1,390,000	0	0		1,390,000
01170PDV5		2025	Jun	Sinker		Pre-Ulm	1,420,000	0	0		1,420,000
01170PDV5		2025	Dec	Sinker		Pre-Ulm	1,455,000	0	0		1,455,000
01170PDV5		2026	Jun	Sinker		Pre-Ulm	1,495,000	0	0		1,495,000
01170PDV5		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0		1,530,000
01170PDV5		2027	Jun	Sinker		Pre-Ulm	1,570,000	0	0		1,570,000
01170PDV5		2027	Dec	Sinker		Pre-Ulm	1,610,000	0	0		1,610,000
01170PDV5		2028	Jun	Sinker		Pre-Ulm	1,650,000	0	0		1,650,000
01170PDV5		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0		1,690,000
01170PDV5		2029	Jun	Sinker		Pre-Ulm	1,730,000	0	0		1,730,000
01170PDV5		2029	Dec	Sinker		Pre-Ulm	1,770,000	0	0		1,770,000
01170PDV5		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0		1,820,000
01170PDV5		2030	Dec	Sinker		Pre-Ulm	1,870,000	0	0		1,870,000
01170PDV5		2031	Jun	Sinker		Pre-Ulm	1,910,000	0	0		1,910,000
01170PDV5		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0		1,960,000
01170PDV5		2032	Jun	Sinker		Pre-Ulm	2,010,000	0	0		2,010,000
01170PDV5		2032	Dec	Sinker		Pre-Ulm	2,060,000	0	0		2,060,000
01170PDV5		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0		2,110,000
01170PDV5		2033	Dec	Sinker		Pre-Ulm	2,160,000	0	0		2,160,000
01170PDV5		2034	Jun	Sinker		Pre-Ulm	2,220,000	0	0		2,220,000
01170PDV5		2034	Dec	Sinker		Pre-Ulm	2,270,000	0	0		2,270,000
01170PDV5		2035	Jun	Sinker		Pre-Ulm	2,330,000	0	0		2,330,000
01170PDV5		2035	Dec	Sinker		Pre-Ulm	2,380,000	0	0		2,380,000
01170PDV5		2036	Jun	Sinker		Pre-Ulm	2,450,000	0	0		2,450,000
01170PDV5		2036	Dec	Sinker		Pre-Ulm	2,510,000	0	0		2,510,000
01170PDV5		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0		2,570,000
01170PDV5		2037	Dec	Sinker		Pre-Ulm	2,630,000	0	0		2,630,000
01170PDV5		2038	Jun	Sinker		Pre-Ulm	2,705,000	0	0		2,705,000
01170PDV5		2038	Dec	Sinker		Pre-Ulm	2,765,000	0	0		2,765,000
01170PDV5		2039	Jun	Sinker		Pre-Ulm	2,845,000	0	0		2,845,000
01170PDV5		2039	Dec	Sinker		Pre-Ulm	2,905,000	0	0		2,905,000
01170PDV5		2040	Jun	Sinker		Pre-Ulm	2,985,000	0	0		2,985,000
01170PDV5		2040	Dec	Term		Pre-Ulm	3,055,000	0	0		3,055,000
						E091A Total	\$80,880,000	\$0	\$0		\$80,880,000
E091B	Home Mortgage Revenue Bonds, 2009 Series B			Exempt	Prog: 117	Yield: 4.257%	Delivery: 5/28/2009	Underwriter: Goldman Sachs	AA+/A-1+	Aa2/VMIG1	AA+/F1+
01170PDX1		2020	Jun	Sinker		Pre-Ulm	1,110,000	0	0		1,110,000
01170PDX1		2020	Dec	Sinker		Pre-Ulm	1,135,000	0	0		1,135,000
01170PDX1		2021	Jun	Sinker		Pre-Ulm	1,170,000	0	0		1,170,000
01170PDX1		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0		1,195,000
01170PDX1		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0		1,225,000
01170PDX1		2022	Dec	Sinker		Pre-Ulm	1,255,000	0	0		1,255,000
01170PDX1		2023	Jun	Sinker		Pre-Ulm	1,290,000	0	0		1,290,000
01170PDX1		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0		1,320,000
01170PDX1		2024	Jun	Sinker		Pre-Ulm	1,350,000	0	0		1,350,000
01170PDX1		2024	Dec	Sinker		Pre-Ulm	1,390,000	0	0		1,390,000
01170PDX1		2025	Jun	Sinker		Pre-Ulm	1,420,000	0	0		1,420,000
01170PDX1		2025	Dec	Sinker		Pre-Ulm	1,455,000	0	0		1,455,000
01170PDX1		2026	Jun	Sinker		Pre-Ulm	1,495,000	0	0		1,495,000
01170PDX1		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0		1,530,000
01170PDX1		2027	Jun	Sinker		Pre-Ulm	1,570,000	0	0		1,570,000
01170PDX1		2027	Dec	Sinker		Pre-Ulm	1,610,000	0	0		1,610,000
01170PDX1		2028	Jun	Sinker		Pre-Ulm	1,650,000	0	0		1,650,000
01170PDX1		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0		1,690,000
01170PDX1		2029	Jun	Sinker		Pre-Ulm	1,730,000	0	0		1,730,000
01170PDX1		2029	Dec	Sinker		Pre-Ulm	1,770,000	0	0		1,770,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E091B	Home Mortgage Revenue Bonds, 2009 Series B			Exempt	Prog: 117	Yield: 4.257%	Delivery: 5/28/2009	Underwriter: Goldman Sachs	S and P	Moody's	Fitch
									AA+/A-1+	Aa2/VMIG1	AA+/F1+
01170PDX1		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0		1,820,000
01170PDX1		2030	Dec	Sinker		Pre-Ulm	1,870,000	0	0		1,870,000
01170PDX1		2031	Jun	Sinker		Pre-Ulm	1,910,000	0	0		1,910,000
01170PDX1		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0		1,960,000
01170PDX1		2032	Jun	Sinker		Pre-Ulm	2,010,000	0	0		2,010,000
01170PDX1		2032	Dec	Sinker		Pre-Ulm	2,060,000	0	0		2,060,000
01170PDX1		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0		2,110,000
01170PDX1		2033	Dec	Sinker		Pre-Ulm	2,160,000	0	0		2,160,000
01170PDX1		2034	Jun	Sinker		Pre-Ulm	2,220,000	0	0		2,220,000
01170PDX1		2034	Dec	Sinker		Pre-Ulm	2,270,000	0	0		2,270,000
01170PDX1		2035	Jun	Sinker		Pre-Ulm	2,330,000	0	0		2,330,000
01170PDX1		2035	Dec	Sinker		Pre-Ulm	2,380,000	0	0		2,380,000
01170PDX1		2036	Jun	Sinker		Pre-Ulm	2,450,000	0	0		2,450,000
01170PDX1		2036	Dec	Sinker		Pre-Ulm	2,510,000	0	0		2,510,000
01170PDX1		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0		2,570,000
01170PDX1		2037	Dec	Sinker		Pre-Ulm	2,630,000	0	0		2,630,000
01170PDX1		2038	Jun	Sinker		Pre-Ulm	2,705,000	0	0		2,705,000
01170PDX1		2038	Dec	Sinker		Pre-Ulm	2,765,000	0	0		2,765,000
01170PDX1		2039	Jun	Sinker		Pre-Ulm	2,845,000	0	0		2,845,000
01170PDX1		2039	Dec	Sinker		Pre-Ulm	2,905,000	0	0		2,905,000
01170PDX1		2040	Jun	Sinker		Pre-Ulm	2,985,000	0	0		2,985,000
01170PDX1		2040	Dec	Term		Pre-Ulm	3,055,000	0	0		3,055,000
						E091B Total	\$80,880,000	\$0	\$0		\$80,880,000
E091D	Home Mortgage Revenue Bonds, 2009 Series D			Exempt	Prog: 119	Yield: 4.893%	Delivery: 8/26/2009	Underwriter: Merrill Lynch	AA+/A-1	Aa2/VMIG1	AA+/F1
01170PEY8		2020	Jun	Sinker		Pre-Ulm	1,105,000	0	0		1,105,000
01170PEY8		2020	Dec	Sinker		Pre-Ulm	1,145,000	0	0		1,145,000
01170PEY8		2021	Jun	Sinker		Pre-Ulm	1,160,000	0	0		1,160,000
01170PEY8		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0		1,195,000
01170PEY8		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0		1,225,000
01170PEY8		2022	Dec	Sinker		Pre-Ulm	1,260,000	0	0		1,260,000
01170PEY8		2023	Jun	Sinker		Pre-Ulm	1,285,000	0	0		1,285,000
01170PEY8		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0		1,320,000
01170PEY8		2024	Jun	Sinker		Pre-Ulm	1,360,000	0	0		1,360,000
01170PEY8		2024	Dec	Sinker		Pre-Ulm	1,380,000	0	0		1,380,000
01170PEY8		2025	Jun	Sinker		Pre-Ulm	1,425,000	0	0		1,425,000
01170PEY8		2025	Dec	Sinker		Pre-Ulm	1,460,000	0	0		1,460,000
01170PEY8		2026	Jun	Sinker		Pre-Ulm	1,490,000	0	0		1,490,000
01170PEY8		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0		1,530,000
01170PEY8		2027	Jun	Sinker		Pre-Ulm	1,565,000	0	0		1,565,000
01170PEY8		2027	Dec	Sinker		Pre-Ulm	1,605,000	0	0		1,605,000
01170PEY8		2028	Jun	Sinker		Pre-Ulm	1,645,000	0	0		1,645,000
01170PEY8		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0		1,690,000
01170PEY8		2029	Jun	Sinker		Pre-Ulm	1,735,000	0	0		1,735,000
01170PEY8		2029	Dec	Sinker		Pre-Ulm	1,785,000	0	0		1,785,000
01170PEY8		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0		1,820,000
01170PEY8		2030	Dec	Sinker		Pre-Ulm	1,855,000	0	0		1,855,000
01170PEY8		2031	Jun	Sinker		Pre-Ulm	1,915,000	0	0		1,915,000
01170PEY8		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0		1,960,000
01170PEY8		2032	Jun	Sinker		Pre-Ulm	2,005,000	0	0		2,005,000
01170PEY8		2032	Dec	Sinker		Pre-Ulm	2,055,000	0	0		2,055,000
01170PEY8		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0		2,110,000
01170PEY8		2033	Dec	Sinker		Pre-Ulm	2,170,000	0	0		2,170,000
01170PEY8		2034	Jun	Sinker		Pre-Ulm	2,210,000	0	0		2,210,000
01170PEY8		2034	Dec	Sinker		Pre-Ulm	2,275,000	0	0		2,275,000
01170PEY8		2035	Jun	Sinker		Pre-Ulm	2,325,000	0	0		2,325,000
01170PEY8		2035	Dec	Sinker		Pre-Ulm	2,400,000	0	0		2,400,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount			
Home Mortgage Revenue Bonds (FTHB Program)													
E091D	Home Mortgage Revenue Bonds, 2009 Series D				Exempt	Prog: 119	Yield: 4.893%	Delivery: 8/26/2009	Underwriter: Merrill Lynch	S and P	Moody's	Fitch	
01170PEY8		2036	Jun	Sinker		Pre-Ulm	2,440,000	0	0	2,440,000	AA+/A-1	Aa2/VMIG1	AA+/F1
01170PEY8		2036	Dec	Sinker		Pre-Ulm	2,505,000	0	0	2,505,000			
01170PEY8		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0	2,570,000			
01170PEY8		2037	Dec	Sinker		Pre-Ulm	2,645,000	0	0	2,645,000			
01170PEY8		2038	Jun	Sinker		Pre-Ulm	2,695,000	0	0	2,695,000			
01170PEY8		2038	Dec	Sinker		Pre-Ulm	2,775,000	0	0	2,775,000			
01170PEY8		2039	Jun	Sinker		Pre-Ulm	2,825,000	0	0	2,825,000			
01170PEY8		2039	Dec	Sinker		Pre-Ulm	2,915,000	0	0	2,915,000			
01170PEY8		2040	Jun	Sinker		Pre-Ulm	2,975,000	0	0	2,975,000			
01170PEY8		2040	Dec	Term		Pre-Ulm	3,060,000	0	0	3,060,000			
E091D Total							\$80,870,000	\$0	\$0	\$80,870,000			
Home Mortgage Revenue Bonds (FTHB Program) Total							\$652,000,000	\$0	\$89,805,000	\$562,195,000			
Mortgage Revenue Bonds (FTHB Program)													
E0911	Mortgage Revenue Bonds, 2009 Series A-1				Exempt	Prog: 121	Yield: 3.362%	Delivery: 9/30/2010	Underwriter: Merrill Lynch	S and P	Moody's	Fitch	
A1	01170RCA8	3.070%	2027	Jun	Sinker	NIBP	900,000	0	170,000	730,000	AAA	Aaa	AAA
A1	01170RCA8	3.070%	2027	Dec	Sinker	NIBP	1,750,000	0	290,000	1,460,000			
A1	01170RCA8	3.070%	2028	Jun	Sinker	NIBP	1,780,000	0	300,000	1,480,000			
A1	01170RCA8	3.070%	2028	Dec	Sinker	NIBP	1,810,000	0	310,000	1,500,000			
A1	01170RCA8	3.070%	2029	Jun	Sinker	NIBP	1,840,000	0	310,000	1,530,000			
A1	01170RCA8	3.070%	2029	Dec	Sinker	NIBP	1,860,000	0	320,000	1,540,000			
A1	01170RCA8	3.070%	2030	Jun	Sinker	NIBP	1,890,000	0	330,000	1,560,000			
A1	01170RCA8	3.070%	2030	Dec	Sinker	NIBP	1,920,000	0	330,000	1,590,000			
A1	01170RCA8	3.070%	2031	Jun	Sinker	NIBP	1,950,000	0	330,000	1,620,000			
A1	01170RCA8	3.070%	2031	Dec	Sinker	NIBP	1,980,000	0	340,000	1,640,000			
A1	01170RCA8	3.070%	2032	Jun	Sinker	NIBP	2,010,000	0	340,000	1,670,000			
A1	01170RCA8	3.070%	2032	Dec	Sinker	NIBP	2,040,000	0	350,000	1,690,000			
A1	01170RCA8	3.070%	2033	Jun	Sinker	NIBP	2,070,000	0	360,000	1,710,000			
A1	01170RCA8	3.070%	2033	Dec	Sinker	NIBP	2,100,000	0	360,000	1,740,000			
A1	01170RCA8	3.070%	2034	Jun	Sinker	NIBP	2,140,000	0	370,000	1,770,000			
A1	01170RCA8	3.070%	2034	Dec	Sinker	NIBP	2,170,000	0	370,000	1,800,000			
A1	01170RCA8	3.070%	2035	Jun	Sinker	NIBP	2,200,000	0	370,000	1,830,000			
A1	01170RCA8	3.070%	2035	Dec	Sinker	NIBP	2,240,000	0	380,000	1,860,000			
A1	01170RCA8	3.070%	2036	Jun	Sinker	NIBP	2,270,000	0	380,000	1,890,000			
A1	01170RCA8	3.070%	2036	Dec	Sinker	NIBP	2,310,000	0	380,000	1,930,000			
A1	01170RCA8	3.070%	2037	Jun	Sinker	NIBP	2,340,000	0	390,000	1,950,000			
A1	01170RCA8	3.070%	2037	Dec	Sinker	NIBP	2,380,000	0	410,000	1,970,000			
A1	01170RCA8	3.070%	2038	Jun	Sinker	NIBP	2,410,000	0	415,000	1,995,000			
A1	01170RCA8	3.070%	2038	Dec	Sinker	NIBP	2,450,000	0	415,000	2,035,000			
A1	01170RCA8	3.070%	2039	Jun	Sinker	NIBP	2,490,000	0	420,000	2,070,000			
A1	01170RCA8	3.070%	2039	Dec	Sinker	NIBP	2,530,000	0	430,000	2,100,000			
A1	01170RCA8	3.070%	2040	Jun	Sinker	NIBP	2,570,000	0	430,000	2,140,000			
A1	01170RCA8	3.070%	2040	Dec	Sinker	NIBP	2,610,000	0	430,000	2,180,000			
A1	01170RCA8	3.070%	2041	Jun	Sinker	NIBP	2,650,000	0	430,000	2,220,000			
A1	01170RCA8	3.070%	2041	Dec	Term	NIBP	2,690,000	0	420,000	2,270,000			
E0911 Total							\$64,350,000	\$0	\$10,880,000	\$53,470,000			
E10A1	Mortgage Revenue Bonds, 2010 Series A				Exempt	Prog: 121	Yield: 3.362%	Delivery: 9/30/2010	Underwriter: Merrill Lynch	S and P	Moody's	Fitch	
	01170RAB8	0.450%	2011	Jun	Serial		1,125,000	1,125,000	0	0	AAA	Aaa	AAA
	01170RAC6	0.550%	2011	Dec	Serial		1,125,000	1,125,000	0	0			
	01170RAD4	0.850%	2012	Jun	Serial		1,130,000	1,130,000	0	0			
	01170RAE2	0.950%	2012	Dec	Serial		1,135,000	1,135,000	0	0			
	01170RAF9	1.050%	2013	Jun	Serial		1,135,000	1,135,000	0	0			
	01170RAG7	1.125%	2013	Dec	Serial		1,140,000	1,140,000	0	0			
	01170RAH5	1.400%	2014	Jun	Serial		1,150,000	1,150,000	0	0			
	01170RAJ1	1.500%	2014	Dec	Serial		1,160,000	1,160,000	0	0			

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Mortgage Revenue Bonds (FTHB Program)											
E10A1	Mortgage Revenue Bonds, 2010 Series A			Exempt	Prog: 121	Yield: 3.362%	Delivery: 9/30/2010	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
01170RAK8	1.800%	2015	Jun	Serial			1,165,000	1,165,000	AAA	Aaa	AAA
01170RAL6	1.900%	2015	Dec	Serial			1,180,000	0	0		1,180,000
01170RAM4	2.150%	2016	Jun	Serial			1,190,000	0	0		1,190,000
01170RAN2	2.250%	2016	Dec	Serial			1,205,000	0	0		1,205,000
01170RAP7	2.450%	2017	Jun	Serial			1,220,000	0	0		1,220,000
01170RAQ5	2.500%	2017	Dec	Serial			1,235,000	0	0		1,235,000
01170RAR3	2.750%	2018	Jun	Serial			1,250,000	0	0		1,250,000
01170RAS1	2.750%	2018	Dec	Serial			1,270,000	0	0		1,270,000
01170RAT9	3.000%	2019	Jun	Serial			1,285,000	0	0		1,285,000
01170RAU6	3.000%	2019	Dec	Serial			1,305,000	0	0		1,305,000
01170RAV4	3.150%	2020	Jun	Serial			1,330,000	0	0		1,330,000
01170RAW2	3.150%	2020	Dec	Serial			1,350,000	0	0		1,350,000
01170RAX0	4.000%	2021	Jun	Sinker			1,360,000	0	0		1,360,000
01170RAX0	4.000%	2021	Dec	Sinker			1,385,000	0	0		1,385,000
01170RAX0	4.000%	2022	Jun	Sinker			1,415,000	0	0		1,415,000
01170RAX0	4.000%	2022	Dec	Sinker			1,440,000	0	0		1,440,000
01170RAX0	4.000%	2023	Jun	Sinker			1,470,000	0	0		1,470,000
01170RAX0	4.000%	2023	Dec	Sinker			1,500,000	0	0		1,500,000
01170RAX0	4.000%	2024	Jun	Sinker			1,530,000	0	0		1,530,000
01170RAX0	4.000%	2024	Dec	Sinker			1,560,000	0	0		1,560,000
01170RAX0	4.000%	2025	Jun	Sinker			1,590,000	0	0		1,590,000
01170RAX0	4.000%	2025	Dec	Sinker			1,625,000	0	0		1,625,000
01170RAX0	4.000%	2026	Jun	Sinker			1,655,000	0	0		1,655,000
01170RAX0	4.000%	2026	Dec	Sinker			1,690,000	0	0		1,690,000
01170RAX0	4.000%	2027	Jun	Term			825,000	0	0		825,000
E10A1 Total							\$43,130,000	\$10,265,000	\$0	\$32,865,000	
E10B1	Mortgage Revenue Bonds, 2010 Series B			Exempt	Prog: 121	Yield: 3.362%	Delivery: 9/30/2010	Underwriter: Merrill Lynch	AAA	Aaa	AAA
01170RAY8	0.450%	2011	Jun	Serial		Pre-Ulm	375,000	375,000	0		0
01170RBM3	0.550%	2011	Dec	Serial		Pre-Ulm	375,000	375,000	0		0
01170RAZ5	0.850%	2012	Jun	Serial		Pre-Ulm	375,000	375,000	0		0
01170RBN1	0.950%	2012	Dec	Serial		Pre-Ulm	375,000	375,000	0		0
01170RBA9	1.050%	2013	Jun	Serial		Pre-Ulm	380,000	380,000	0		0
01170RBP6	1.125%	2013	Dec	Serial		Pre-Ulm	380,000	380,000	0		0
01170RBB7	1.400%	2014	Jun	Serial		Pre-Ulm	385,000	385,000	0		0
01170RBQ4	1.500%	2014	Dec	Serial		Pre-Ulm	385,000	385,000	0		0
01170RBC5	1.800%	2015	Jun	Serial		Pre-Ulm	390,000	390,000	0		0
01170RBR2	1.900%	2015	Dec	Serial		Pre-Ulm	395,000	0	0		395,000
01170RBD3	2.150%	2016	Jun	Serial		Pre-Ulm	395,000	0	0		395,000
01170RBS0	2.250%	2016	Dec	Serial		Pre-Ulm	400,000	0	0		400,000
01170RBE1	2.450%	2017	Jun	Serial		Pre-Ulm	405,000	0	0		405,000
01170RBT8	2.500%	2017	Dec	Serial		Pre-Ulm	410,000	0	0		410,000
01170RBF8	2.750%	2018	Jun	Serial		Pre-Ulm	415,000	0	0		415,000
01170RBU5	2.750%	2018	Dec	Serial		Pre-Ulm	425,000	0	0		425,000
01170RBG6	3.000%	2019	Jun	Serial		Pre-Ulm	430,000	0	0		430,000
01170RBV3	3.000%	2019	Dec	Serial		Pre-Ulm	435,000	0	0		435,000
01170RBW1	3.150%	2020	Jun	Serial		Pre-Ulm	440,000	0	0		440,000
01170RBH4	3.150%	2020	Dec	Serial		Pre-Ulm	450,000	0	0		450,000
01170RBZ4	3.800%	2021	Jun	Sinker		Pre-Ulm	455,000	0	0		455,000
01170RBZ4	3.800%	2021	Dec	Sinker		Pre-Ulm	465,000	0	0		465,000
01170RBZ4	3.800%	2022	Jun	Sinker		Pre-Ulm	160,000	0	0		160,000
01170RBX9	3.500%	2022	Jun	Serial		Pre-Ulm	310,000	0	0		310,000
01170RBZ4	3.800%	2022	Dec	Sinker		Pre-Ulm	480,000	0	0		480,000
01170RBY7	3.600%	2023	Jun	Serial		Pre-Ulm	335,000	0	0		335,000
01170RBZ4	3.800%	2023	Jun	Sinker		Pre-Ulm	155,000	0	0		155,000
01170RBZ4	3.800%	2023	Dec	Sinker		Pre-Ulm	500,000	0	0		500,000
01170RBZ4	3.800%	2024	Jun	Sinker		Pre-Ulm	505,000	0	0		505,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Mortgage Revenue Bonds (FTHB Program)											
E10B1	Mortgage Revenue Bonds, 2010 Series B			Exempt	Prog: 121	Yield: 3.362%	Delivery: 9/30/2010	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
									AAA	Aaa	AAA
01170RBZ4	3.800%	2024	Dec	Sinker		Pre-Ulm	515,000	0	0	515,000	
01170RBZ4	3.800%	2025	Jun	Sinker		Pre-Ulm	525,000	0	0	525,000	
01170RBZ4	3.800%	2025	Dec	Term		Pre-Ulm	535,000	0	0	535,000	
01170RBJ0	4.250%	2026	Jun	Sinker		Pre-Ulm	545,000	0	0	545,000	
01170RBJ0	4.250%	2026	Dec	Sinker		Pre-Ulm	555,000	0	0	555,000	
01170RBJ0	4.250%	2027	Jun	Sinker		Pre-Ulm	570,000	0	0	570,000	
01170RBJ0	4.250%	2027	Dec	Sinker		Pre-Ulm	580,000	0	0	580,000	
01170RBJ0	4.250%	2028	Jun	Sinker		Pre-Ulm	595,000	0	0	595,000	
01170RBJ0	4.250%	2028	Dec	Sinker		Pre-Ulm	605,000	0	0	605,000	
01170RBJ0	4.250%	2029	Jun	Sinker		Pre-Ulm	620,000	0	0	620,000	
01170RBJ0	4.250%	2029	Dec	Sinker		Pre-Ulm	630,000	0	0	630,000	
01170RBJ0	4.250%	2030	Jun	Sinker		Pre-Ulm	645,000	0	0	645,000	
01170RBJ0	4.250%	2030	Dec	Term		Pre-Ulm	655,000	0	0	655,000	
01170RBK7	4.500%	2031	Jun	Sinker		Pre-Ulm	670,000	0	0	670,000	
01170RBK7	4.500%	2031	Dec	Sinker		Pre-Ulm	685,000	0	0	685,000	
01170RBK7	4.500%	2032	Jun	Sinker		Pre-Ulm	700,000	0	0	700,000	
01170RBK7	4.500%	2032	Dec	Sinker		Pre-Ulm	715,000	0	0	715,000	
01170RBK7	4.500%	2033	Jun	Sinker		Pre-Ulm	735,000	0	0	735,000	
01170RBK7	4.500%	2033	Dec	Sinker		Pre-Ulm	750,000	0	0	750,000	
01170RBK7	4.500%	2034	Jun	Sinker		Pre-Ulm	765,000	0	0	765,000	
01170RBK7	4.500%	2034	Dec	Sinker		Pre-Ulm	785,000	0	0	785,000	
01170RBK7	4.500%	2035	Jun	Sinker		Pre-Ulm	800,000	0	0	800,000	
01170RBK7	4.500%	2035	Dec	Term		Pre-Ulm	820,000	0	0	820,000	
01170RBL5	4.625%	2036	Jun	Sinker		Pre-Ulm	840,000	0	0	840,000	
01170RBL5	4.625%	2036	Dec	Sinker		Pre-Ulm	855,000	0	0	855,000	
01170RBL5	4.625%	2037	Jun	Sinker		Pre-Ulm	875,000	0	0	875,000	
01170RBL5	4.625%	2037	Dec	Sinker		Pre-Ulm	895,000	0	0	895,000	
01170RBL5	4.625%	2038	Jun	Sinker		Pre-Ulm	915,000	0	0	915,000	
01170RBL5	4.625%	2038	Dec	Sinker		Pre-Ulm	940,000	0	0	940,000	
01170RBL5	4.625%	2039	Jun	Sinker		Pre-Ulm	960,000	0	0	960,000	
01170RBL5	4.625%	2039	Dec	Sinker		Pre-Ulm	980,000	0	0	980,000	
01170RBL5	4.625%	2040	Jun	Sinker		Pre-Ulm	1,005,000	0	0	1,005,000	
01170RBL5	4.625%	2040	Dec	Term		Pre-Ulm	1,030,000	0	0	1,030,000	
						E10B1 Total	\$35,680,000	\$3,420,000	\$0	\$32,260,000	
E0912	Mortgage Revenue Bonds, 2009 Series A-2			Exempt	Prog: 122	Yield: 2.532%	Delivery: 11/22/2011	Underwriter: Morgan Keegan	AAA	Aaa	AAA
A2	01170RDB5	2.320%	2026	Dec		Sinker	3,160,000	0	705,000	2,455,000	
A2	01170RDB5	2.320%	2027	Jun		Sinker	4,630,000	0	1,015,000	3,615,000	
A2	01170RDB5	2.320%	2027	Dec		Sinker	4,690,000	0	1,010,000	3,680,000	
A2	01170RDB5	2.320%	2028	Jun		Sinker	4,750,000	0	1,060,000	3,690,000	
A2	01170RDB5	2.320%	2028	Dec		Sinker	4,820,000	0	1,060,000	3,760,000	
A2	01170RDB5	2.320%	2029	Jun		Sinker	4,760,000	0	1,060,000	3,700,000	
A2	01170RDB5	2.320%	2029	Dec		Sinker	4,820,000	0	1,060,000	3,760,000	
A2	01170RDB5	2.320%	2030	Jun		Sinker	4,890,000	0	1,060,000	3,830,000	
A2	01170RDB5	2.320%	2030	Dec		Sinker	4,950,000	0	1,080,000	3,870,000	
A2	01170RDB5	2.320%	2031	Jun		Sinker	5,020,000	0	1,100,000	3,920,000	
A2	01170RDB5	2.320%	2031	Dec		Sinker	5,080,000	0	1,130,000	3,950,000	
A2	01170RDB5	2.320%	2032	Jun		Sinker	5,150,000	0	1,140,000	4,010,000	
A2	01170RDB5	2.320%	2032	Dec		Sinker	5,220,000	0	1,150,000	4,070,000	
A2	01170RDB5	2.320%	2033	Jun		Sinker	5,130,000	0	1,140,000	3,990,000	
A2	01170RDB5	2.320%	2033	Dec		Sinker	4,370,000	0	960,000	3,410,000	
A2	01170RDB5	2.320%	2034	Jun		Sinker	4,430,000	0	980,000	3,450,000	
A2	01170RDB5	2.320%	2034	Dec		Sinker	4,490,000	0	990,000	3,500,000	
A2	01170RDB5	2.320%	2035	Jun		Sinker	4,550,000	0	1,000,000	3,550,000	
A2	01170RDB5	2.320%	2035	Dec		Sinker	4,610,000	0	1,010,000	3,600,000	
A2	01170RDB5	2.320%	2036	Jun		Sinker	4,670,000	0	1,020,000	3,650,000	
A2	01170RDB5	2.320%	2036	Dec		Sinker	4,050,000	0	880,000	3,170,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Mortgage Revenue Bonds (FTHB Program)											
E0912	Mortgage Revenue Bonds, 2009 Series A-2				Exempt	Prog: 122	Yield: 2.532%	Delivery: 11/22/2011	Underwriter: Morgan Keegan	AAA	Aaa AAA
A2	01170RDB5	2.320%	2037	Jun	Sinker	NIBP	3,700,000	0	800,000	2,900,000	
A2	01170RDB5	2.320%	2037	Dec	Sinker	NIBP	3,750,000	0	830,000	2,920,000	
A2	01170RDB5	2.320%	2038	Jun	Sinker	NIBP	3,600,000	0	800,000	2,800,000	
A2	01170RDB5	2.320%	2038	Dec	Sinker	NIBP	2,670,000	0	580,000	2,090,000	
A2	01170RDB5	2.320%	2039	Jun	Sinker	NIBP	2,710,000	0	580,000	2,130,000	
A2	01170RDB5	2.320%	2039	Dec	Sinker	NIBP	2,740,000	0	610,000	2,130,000	
A2	01170RDB5	2.320%	2040	Jun	Sinker	NIBP	2,780,000	0	620,000	2,160,000	
A2	01170RDB5	2.320%	2040	Dec	Sinker	NIBP	2,820,000	0	630,000	2,190,000	
A2	01170RDB5	2.320%	2041	Jun	Sinker	NIBP	2,850,000	0	625,000	2,225,000	
A2	01170RDB5	2.320%	2041	Dec	Term	NIBP	2,890,000	0	615,000	2,275,000	
E0912 Total							\$128,750,000	\$0	\$28,300,000	\$100,450,000	
E11A1	Mortgage Revenue Bonds, 2011 Series A				Taxable	Prog: 122	Yield: N/A	Delivery: 11/22/2011	Underwriter: Morgan Keegan	AAA	Aaa AAA
01170RDA7	2.800%	2015	Jun	Sinker	Taxable	200,000	80,000	120,000	0	0	
01170RDA7	2.800%	2015	Dec	Sinker	Taxable	225,000	0	155,000	70,000	0	
01170RDA7	2.800%	2016	Jun	Sinker	Taxable	290,000	0	195,000	95,000	0	
01170RDA7	2.800%	2016	Dec	Sinker	Taxable	390,000	0	270,000	120,000	0	
01170RDA7	2.800%	2017	Jun	Sinker	Taxable	490,000	0	340,000	150,000	0	
01170RDA7	2.800%	2017	Dec	Sinker	Taxable	590,000	0	405,000	185,000	0	
01170RDA7	2.800%	2018	Jun	Sinker	Taxable	690,000	0	470,000	220,000	0	
01170RDA7	2.800%	2018	Dec	Sinker	Taxable	790,000	0	540,000	250,000	0	
01170RDA7	2.800%	2019	Jun	Sinker	Taxable	890,000	0	610,000	280,000	0	
01170RDA7	2.800%	2019	Dec	Sinker	Taxable	990,000	0	680,000	310,000	0	
01170RDA7	2.800%	2020	Jun	Sinker	Taxable	1,090,000	0	750,000	340,000	0	
01170RDA7	2.800%	2020	Dec	Sinker	Taxable	1,190,000	0	815,000	375,000	0	
01170RDA7	2.800%	2021	Jun	Sinker	Taxable	1,290,000	0	885,000	405,000	0	
01170RDA7	2.800%	2021	Dec	Sinker	Taxable	1,390,000	0	950,000	440,000	0	
01170RDA7	2.800%	2022	Jun	Sinker	Taxable	1,490,000	0	1,025,000	465,000	0	
01170RDA7	2.800%	2022	Dec	Sinker	Taxable	1,600,000	0	1,095,000	505,000	0	
01170RDA7	2.800%	2023	Jun	Sinker	Taxable	1,700,000	0	1,170,000	530,000	0	
01170RDA7	2.800%	2023	Dec	Sinker	Taxable	1,800,000	0	1,235,000	565,000	0	
01170RDA7	2.800%	2024	Jun	Sinker	Taxable	1,900,000	0	1,305,000	595,000	0	
01170RDA7	2.800%	2024	Dec	Sinker	Taxable	2,000,000	0	1,375,000	625,000	0	
01170RDA7	2.800%	2025	Jun	Sinker	Taxable	2,100,000	0	1,445,000	655,000	0	
01170RDA7	2.800%	2025	Dec	Sinker	Taxable	2,200,000	0	1,510,000	690,000	0	
01170RDA7	2.800%	2026	Jun	Sinker	Taxable	2,300,000	0	1,575,000	725,000	0	
01170RDA7	2.800%	2026	Dec	Term	Taxable	1,350,000	0	920,000	430,000	0	
E11A1 Total							\$28,945,000	\$80,000	\$19,840,000	\$9,025,000	
E11B1	Mortgage Revenue Bonds, 2011 Series B				Exempt	Prog: 122	Yield: 2.532%	Delivery: 11/22/2011	Underwriter: Morgan Keegan	AAA	Aaa AAA
B1	01170RCB6	0.400%	2012	Dec	Serial	Pre-Ulm	1,175,000	1,175,000	0	0	
B1	01170RCC4	0.700%	2013	Jun	Serial	Pre-Ulm	2,980,000	2,980,000	0	0	
B1	01170RCD2	0.800%	2013	Dec	Serial	Pre-Ulm	3,000,000	3,000,000	0	0	
B1	01170RCE0	1.200%	2014	Jun	Serial	Pre-Ulm	3,025,000	3,025,000	0	0	
B1	01170RCF7	1.350%	2014	Dec	Serial	Pre-Ulm	3,050,000	3,050,000	0	0	
B1	01170RCG5	1.700%	2015	Jun	Serial	Pre-Ulm	2,920,000	2,920,000	0	0	
B1	01170RCH3	1.800%	2015	Dec	Serial	Pre-Ulm	2,930,000	0	0	2,930,000	
B1	01170RCJ9	2.100%	2016	Jun	Serial	Pre-Ulm	2,905,000	0	0	2,905,000	
B1	01170RCK6	2.200%	2016	Dec	Serial	Pre-Ulm	2,845,000	0	0	2,845,000	
B1	01170RCL4	2.400%	2017	Jun	Serial	Pre-Ulm	2,790,000	0	0	2,790,000	
B1	01170RCM2	2.500%	2017	Dec	Serial	Pre-Ulm	2,735,000	0	0	2,735,000	
B1	01170RCN0	2.700%	2018	Jun	Serial	Pre-Ulm	2,690,000	0	0	2,690,000	
B1	01170RCP5	2.800%	2018	Dec	Serial	Pre-Ulm	2,645,000	0	0	2,645,000	
B1	01170RCQ3	3.000%	2019	Jun	Serial	Pre-Ulm	2,600,000	0	0	2,600,000	
B1	01170RCR1	3.100%	2019	Dec	Serial	Pre-Ulm	2,560,000	0	0	2,560,000	
B1	01170RCS9	3.300%	2020	Jun	Serial	Pre-Ulm	2,520,000	0	0	2,520,000	
B1	01170RCT7	3.300%	2020	Dec	Serial	Pre-Ulm	2,485,000	0	0	2,485,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	S and P	Moody's	Fitch
Mortgage Revenue Bonds (FTHB Program)													
E11B1	Mortgage Revenue Bonds, 2011 Series B				Exempt	Prog: 122	Yield: 2.532%	Delivery: 11/22/2011	Underwriter: Morgan Keegan		AAA	Aaa	AAA
B1	01170RCU4	3.375%	2021	Jun	Serial	Pre-Ulm	2,450,000	0	0	2,450,000			
B1	01170RCV2	3.375%	2021	Dec	Serial	Pre-Ulm	2,420,000	0	0	2,420,000			
B1	01170RCW0	3.600%	2022	Jun	Serial	Pre-Ulm	2,390,000	0	0	2,390,000			
B1	01170RCX8	3.600%	2022	Dec	Serial	Pre-Ulm	2,360,000	0	0	2,360,000			
B1	01170RCY6	3.750%	2023	Jun	Serial	Pre-Ulm	1,415,000	0	0	1,415,000			
B2	01170RCZ3	4.050%	2023	Jun	Sinker	Pre-Ulm	915,000	0	0	915,000			
B2	01170RCZ3	4.050%	2023	Dec	Sinker	Pre-Ulm	2,310,000	0	0	2,310,000			
B2	01170RCZ3	4.050%	2024	Jun	Sinker	Pre-Ulm	2,285,000	0	0	2,285,000			
B2	01170RCZ3	4.050%	2024	Dec	Sinker	Pre-Ulm	2,265,000	0	0	2,265,000			
B2	01170RCZ3	4.050%	2025	Jun	Sinker	Pre-Ulm	2,250,000	0	0	2,250,000			
B2	01170RCZ3	4.050%	2025	Dec	Sinker	Pre-Ulm	2,230,000	0	0	2,230,000			
B2	01170RCZ3	4.050%	2026	Jun	Term	Pre-Ulm	2,215,000	0	0	2,215,000			
E11B1 Total							\$71,360,000	\$16,150,000	\$0	\$55,210,000			
Mortgage Revenue Bonds (FTHB Program) Total							\$372,215,000	\$29,915,000	\$59,020,000	\$283,280,000			
Collateralized Bonds (Veterans Mortgage Program)													
C0611	Veterans Collateralized Bonds, 2006 First				Exempt	Prog: 207	Yield: 4.700%	Delivery: 9/19/2006	Underwriter: Merrill Lynch		AAA	Aaa	AAA
A2	011832Q39	3.750%	2008	Jun	Serial	AMT	1,590,000	1,590,000	0	0			
A2	011832Q47	3.750%	2008	Dec	Serial	AMT	1,620,000	1,620,000	0	0			
A2	011832Q54	3.875%	2009	Jun	Serial	AMT	1,650,000	1,650,000	0	0			
A2	011832Q62	3.875%	2009	Dec	Serial	AMT	1,680,000	1,680,000	0	0			
A2	011832Q70	4.000%	2010	Jun	Serial	AMT	1,710,000	1,710,000	0	0			
A2	011832Q88	4.000%	2010	Dec	Serial	AMT	1,745,000	1,745,000	0	0			
A2	011832Q96	4.050%	2011	Jun	Serial	AMT	1,780,000	1,775,000	5,000	0			
A2	011832R20	4.050%	2011	Dec	Serial	AMT	1,820,000	1,810,000	10,000	0			
A2	011832R38	4.100%	2012	Jun	Serial	AMT	1,855,000	1,530,000	325,000	0			
A2	011832R46	4.100%	2012	Dec	Serial	AMT	1,890,000	1,225,000	665,000	0			
A2	011832R53	4.150%	2013	Jun	Serial	AMT	1,930,000	930,000	1,000,000	0			
A1	011832P30	4.000%	2013	Dec	Serial	AMT	1,825,000	700,000	1,125,000	0			
A1	011832P48	4.050%	2014	Jun	Serial	AMT	1,860,000	640,000	1,220,000	0			
A1	011832P55	4.050%	2014	Dec	Serial	AMT	1,900,000	585,000	1,315,000	0			
A1	011832P63	4.100%	2015	Jun	Serial	AMT	1,950,000	540,000	1,410,000	0			
A1	011832P71	4.100%	2015	Dec	Serial	AMT	1,990,000	0	1,510,000	480,000			
A1	011832P89	4.150%	2016	Jun	Serial	AMT	2,035,000	0	1,560,000	475,000			
A1	011832P97	4.150%	2016	Dec	Serial	AMT	2,080,000	0	1,600,000	480,000			
A1	011832Q21	4.200%	2017	Jun	Serial	AMT	2,130,000	0	1,640,000	490,000			
A2	011832R61	4.450%	2017	Dec	Serial	AMT	2,295,000	0	1,745,000	550,000			
A2	011832R79	4.500%	2018	Jun	Serial	AMT	2,345,000	0	1,775,000	570,000			
A2	011832R87	4.500%	2018	Dec	Serial	AMT	2,400,000	0	1,825,000	575,000			
A2	011832R95	4.550%	2019	Jun	Sinker	AMT	2,455,000	0	1,875,000	580,000			
A2	011832R95	4.550%	2019	Dec	Sinker	AMT	2,510,000	0	1,925,000	585,000			
A2	011832R95	4.550%	2020	Jun	Sinker	AMT	2,565,000	0	1,965,000	600,000			
A2	011832R95	4.550%	2020	Dec	Term	AMT	2,625,000	0	2,010,000	615,000			
A2	011832S29	4.600%	2021	Jun	Sinker	AMT	2,685,000	0	2,055,000	630,000			
A2	011832S29	4.600%	2021	Dec	Sinker	AMT	2,745,000	0	2,105,000	640,000			
A2	011832S29	4.600%	2022	Jun	Sinker	AMT	2,810,000	0	2,165,000	645,000			
A2	011832S29	4.600%	2022	Dec	Term	AMT	2,875,000	0	2,205,000	670,000			
A2	011832S37	4.650%	2023	Jun	Sinker	AMT	2,940,000	0	2,260,000	680,000			
A2	011832S37	4.650%	2023	Dec	Sinker	AMT	3,010,000	0	2,320,000	690,000			
A2	011832S37	4.650%	2024	Jun	Sinker	AMT	3,080,000	0	2,375,000	705,000			
A2	011832S37	4.650%	2024	Dec	Term	AMT	3,150,000	0	2,420,000	730,000			
A2	011832S45	4.750%	2025	Jun	Sinker	AMT	3,225,000	0	2,470,000	755,000			
A2	011832S45	4.750%	2025	Dec	Sinker	AMT	3,300,000	0	2,525,000	775,000			
A2	011832S45	4.750%	2026	Jun	Sinker	AMT	3,375,000	0	2,580,000	795,000			
A2	011832S45	4.750%	2026	Dec	Term	AMT	3,460,000	0	2,650,000	810,000			

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Collateralized Bonds (Veterans Mortgage Program)												
C0611	Veterans Collateralized Bonds, 2006 First				Exempt	Prog: 207	Yield: 4.700%	Delivery: 9/19/2006	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
A2	011832S52	4.800%	2027	Jun	Sinker	AMT	3,540,000	0	2,710,000		Aaa	AAA
A2	011832S52	4.800%	2027	Dec	Sinker	AMT	3,625,000	0	2,770,000			855,000
A2	011832S52	4.800%	2028	Jun	Sinker	AMT	3,710,000	0	2,840,000			870,000
A2	011832S52	4.800%	2028	Dec	Sinker	AMT	3,800,000	0	2,910,000			890,000
A2	011832S52	4.800%	2029	Jun	Sinker	AMT	3,890,000	0	2,980,000			910,000
A2	011832S52	4.800%	2029	Dec	Term	AMT	3,985,000	0	3,055,000			930,000
A2	011832S60	4.850%	2030	Jun	Sinker	AMT	4,080,000	0	3,130,000			950,000
A2	011832S60	4.850%	2030	Dec	Sinker	AMT	4,180,000	0	3,195,000			985,000
A2	011832S60	4.850%	2031	Jun	Sinker	AMT	4,280,000	0	3,285,000			995,000
A2	011832S60	4.850%	2031	Dec	Sinker	AMT	4,385,000	0	3,365,000			1,020,000
A2	011832S60	4.850%	2032	Jun	Sinker	AMT	4,490,000	0	3,435,000			1,055,000
A2	011832S60	4.850%	2032	Dec	Term	AMT	4,600,000	0	3,535,000			1,065,000
A2	011832S78	4.750%	2033	Jun	Sinker	AMT	4,710,000	0	3,615,000			1,095,000
A2	011832S78	4.750%	2033	Dec	Sinker	AMT	4,825,000	0	3,705,000			1,120,000
A2	011832S78	4.750%	2034	Jun	Sinker	AMT	4,940,000	0	3,790,000			1,150,000
A2	011832S78	4.750%	2034	Dec	Term	AMT	5,055,000	0	3,870,000			1,185,000
A2	011832S86	4.900%	2035	Jun	Sinker	AMT	5,175,000	0	4,025,000			1,150,000
A2	011832S86	4.900%	2035	Dec	Sinker	AMT	5,305,000	0	4,085,000			1,220,000
A2	011832S86	4.900%	2036	Jun	Sinker	AMT	5,430,000	0	4,170,000			1,260,000
A2	011832S86	4.900%	2036	Dec	Sinker	AMT	5,565,000	0	4,265,000			1,300,000
A2	011832S86	4.900%	2037	Jun	Sinker	AMT	5,700,000	0	4,360,000			1,340,000
A2	011832S86	4.900%	2037	Dec	Term	AMT	5,840,000	0	4,470,000			1,370,000
C0611 Total							\$190,000,000	\$19,730,000	\$132,200,000	\$38,070,000		
C0711	Veterans Collateralized Bonds, 2007 & 2008 First				Exempt	Prog: 208	Yield: 5.023%	Delivery: 12/18/2007	Underwriter: Merrill Lynch	AAA	Aaa	AAA
A1	011832Z3	3.250%	2009	Jun	Serial		1,310,000	1,310,000	0			0
A1	011832A7	3.300%	2010	Jun	Serial		1,355,000	1,355,000	0			0
A1	0118324B5	3.400%	2011	Jun	Serial		1,405,000	1,390,000	15,000			0
A1	0118324C3	3.450%	2012	Jun	Serial		1,455,000	1,110,000	345,000			0
A1	0118324D1	3.500%	2013	Jun	Serial		1,510,000	780,000	730,000			0
A1	0118324E9	3.625%	2014	Jun	Serial		1,565,000	570,000	995,000			0
A1	0118324F6	3.750%	2015	Jun	Serial		1,625,000	525,000	1,100,000			0
A1	0118324G4	3.875%	2016	Jun	Serial		1,685,000	0	1,200,000			485,000
A1	0118324H2	4.000%	2017	Jun	Serial		1,750,000	0	1,250,000			500,000
A2	0118324N9	4.900%	2018	Jun	Sinker	AMT	1,245,000	0	885,000			360,000
A2	0118324N9	4.900%	2019	Jun	Sinker	AMT	1,305,000	0	940,000			365,000
A2	0118324N9	4.900%	2020	Jun	Sinker	AMT	1,365,000	0	980,000			385,000
A2	0118324N9	4.900%	2021	Jun	Sinker	AMT	1,435,000	0	1,035,000			400,000
A2	0118324N9	4.900%	2022	Jun	Term	AMT	1,505,000	0	1,080,000			425,000
A2	0118324T6	5.125%	2023	Jun	Sinker	AMT	1,565,000	0	1,135,000			430,000
A2	0118324T6	5.125%	2024	Jun	Sinker	AMT	1,645,000	0	1,185,000			460,000
A2	0118324T6	5.125%	2025	Jun	Sinker	AMT	1,730,000	0	1,245,000			485,000
A2	0118324T6	5.125%	2026	Jun	Sinker	AMT	1,825,000	0	1,310,000			515,000
A2	0118324T6	5.125%	2027	Jun	Term	AMT	1,920,000	0	1,385,000			535,000
A2	0118324Z2	5.200%	2028	Jun	Sinker	AMT	2,000,000	0	1,440,000			560,000
A2	0118324Z2	5.200%	2029	Jun	Sinker	AMT	2,105,000	0	1,520,000			585,000
A2	0118324Z2	5.200%	2030	Jun	Sinker	AMT	2,215,000	0	1,590,000			625,000
A2	0118324Z2	5.200%	2031	Jun	Sinker	AMT	2,330,000	0	1,670,000			660,000
A2	0118324Z2	5.200%	2032	Jun	Sinker	AMT	2,455,000	0	1,770,000			685,000
A2	0118324Z2	5.200%	2033	Jun	Term	AMT	2,580,000	0	1,865,000			715,000
8	0118325E8	5.250%	2034	Jun	Sinker	AMT	2,700,000	0	1,985,000			715,000
8	0118325E8	5.250%	2035	Jun	Sinker	AMT	2,845,000	0	2,055,000			790,000
8	0118325E8	5.250%	2036	Jun	Sinker	AMT	2,990,000	0	2,145,000			845,000
8	0118325E8	5.250%	2037	Jun	Sinker	AMT	3,150,000	0	2,275,000			875,000
8	0118325E8	5.250%	2038	Jun	Term	AMT	3,315,000	0	2,380,000			935,000
C0711 Total							\$57,885,000	\$7,040,000	\$37,510,000	\$13,335,000		

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Collateralized Bonds (Veterans Mortgage Program)											
							\$247,885,000	\$26,770,000	\$169,710,000	\$51,405,000	
General Mortgage Revenue Bonds II											
GM12A General Mortgage Revenue Bonds II, 2012 Series A											
				Exempt	Prog: 405	Yield: 3.653%	Delivery: 7/11/2012	Underwriter: BofA Merrill Lynch	AA+	N/A	AA+
01170RDC3	0.350%	2012	Dec	Serial		Pre-Ulm	235,000	235,000	0	0	
01170RDD1	0.400%	2013	Jun	Serial		Pre-Ulm	1,445,000	1,445,000	0	0	
01170RDE9	0.500%	2013	Dec	Serial		Pre-Ulm	1,480,000	1,480,000	0	0	
01170RDF6	0.600%	2014	Jun	Serial		Pre-Ulm	1,520,000	1,520,000	0	0	
01170RDG4	0.800%	2014	Dec	Serial		Pre-Ulm	1,560,000	1,560,000	0	0	
01170RDH2	0.950%	2015	Jun	Serial		Pre-Ulm	1,600,000	1,600,000	0	0	
01170RDJ8	1.050%	2015	Dec	Serial		Pre-Ulm	1,640,000	0	0	1,640,000	
01170RDK5	1.150%	2016	Jun	Serial		Pre-Ulm	1,680,000	0	0	1,680,000	
01170RDL3	1.300%	2016	Dec	Serial		Pre-Ulm	1,725,000	0	0	1,725,000	
01170RDM1	1.500%	2017	Jun	Serial		Pre-Ulm	1,765,000	0	0	1,765,000	
01170RDN9	1.650%	2017	Dec	Serial		Pre-Ulm	1,810,000	0	0	1,810,000	
01170RDP4	1.850%	2018	Jun	Serial		Pre-Ulm	1,860,000	0	0	1,860,000	
01170RDQ2	1.950%	2018	Dec	Serial		Pre-Ulm	1,905,000	0	0	1,905,000	
01170RDR0	2.125%	2019	Jun	Serial		Pre-Ulm	1,955,000	0	0	1,955,000	
01170RDS8	2.250%	2019	Dec	Serial		Pre-Ulm	2,005,000	0	0	2,005,000	
01170RDT6	2.500%	2020	Jun	Serial		Pre-Ulm	2,055,000	0	0	2,055,000	
01170RDU3	2.500%	2020	Dec	Serial		Pre-Ulm	2,105,000	0	0	2,105,000	
01170RDV1	2.875%	2021	Jun	Serial		Pre-Ulm	2,160,000	0	0	2,160,000	
01170RDW9	2.875%	2021	Dec	Serial		Pre-Ulm	2,215,000	0	0	2,215,000	
01170RDX7	3.000%	2022	Jun	Serial		Pre-Ulm	2,275,000	0	0	2,275,000	
01170RDY5	3.000%	2022	Dec	Serial		Pre-Ulm	2,330,000	0	0	2,330,000	
01170RDZ2	3.125%	2023	Jun	Serial		Pre-Ulm	2,390,000	0	0	2,390,000	
01170REA6	3.125%	2023	Dec	Serial		Pre-Ulm	2,450,000	0	0	2,450,000	
01170REB4	3.250%	2024	Jun	Serial		Pre-Ulm	2,515,000	0	0	2,515,000	
01170REC2	3.250%	2024	Dec	Serial		Pre-Ulm	2,575,000	0	0	2,575,000	
01170RED0	3.500%	2025	Jun	Sinker		Pre-Ulm	2,645,000	0	0	2,645,000	
01170RED0	3.500%	2025	Dec	Sinker		Pre-Ulm	2,710,000	0	0	2,710,000	
01170RED0	3.500%	2026	Jun	Sinker		Pre-Ulm	2,780,000	0	0	2,780,000	
01170RED0	3.500%	2026	Dec	Sinker		Pre-Ulm	2,850,000	0	0	2,850,000	
01170RED0	3.500%	2027	Jun	Sinker		Pre-Ulm	2,920,000	0	0	2,920,000	
01170RED0	3.500%	2027	Dec	Term		Pre-Ulm	2,995,000	0	0	2,995,000	
01170REE8	4.000%	2028	Jun	Sinker		Pre-Ulm	3,020,000	0	0	3,020,000	
01170REG3	4.000%	2028	Dec	Sinker		Pre-Ulm	45,000	0	30,000	15,000	
01170REE8	4.000%	2028	Dec	Sinker		Pre-Ulm	3,050,000	0	0	3,050,000	
01170REE8	4.000%	2029	Jun	Sinker		Pre-Ulm	3,025,000	0	0	3,025,000	
01170REG3	4.000%	2029	Jun	Sinker		Pre-Ulm	150,000	0	70,000	80,000	
01170REE8	4.000%	2029	Dec	Sinker		Pre-Ulm	3,005,000	0	0	3,005,000	
01170REG3	4.000%	2029	Dec	Sinker		Pre-Ulm	255,000	0	105,000	150,000	
01170REG3	4.000%	2030	Jun	Sinker		Pre-Ulm	365,000	0	150,000	215,000	
01170REE8	4.000%	2030	Jun	Sinker		Pre-Ulm	2,980,000	0	0	2,980,000	
01170REG3	4.000%	2030	Dec	Sinker		Pre-Ulm	470,000	0	190,000	280,000	
01170REE8	4.000%	2030	Dec	Sinker		Pre-Ulm	2,965,000	0	0	2,965,000	
01170REE8	4.000%	2031	Jun	Sinker		Pre-Ulm	2,940,000	0	0	2,940,000	
01170REG3	4.000%	2031	Jun	Sinker		Pre-Ulm	585,000	0	240,000	345,000	
01170REG3	4.000%	2031	Dec	Sinker		Pre-Ulm	695,000	0	290,000	405,000	
01170REE8	4.000%	2031	Dec	Sinker		Pre-Ulm	2,920,000	0	0	2,920,000	
01170REG3	4.000%	2032	Jun	Sinker		Pre-Ulm	815,000	0	340,000	475,000	
01170REE8	4.000%	2032	Jun	Sinker		Pre-Ulm	2,895,000	0	0	2,895,000	
01170REG3	4.000%	2032	Dec	Sinker		Pre-Ulm	925,000	0	385,000	540,000	
01170REE8	4.000%	2032	Dec	Term		Pre-Ulm	2,880,000	0	0	2,880,000	
01170REG3	4.000%	2033	Jun	Sinker		Pre-Ulm	1,045,000	0	430,000	615,000	
01170REF5	4.125%	2033	Jun	Sinker		Pre-Ulm	2,905,000	0	0	2,905,000	
01170REG3	4.000%	2033	Dec	Sinker		Pre-Ulm	1,160,000	0	485,000	675,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount			
General Mortgage Revenue Bonds II											S and P	Moody's	Fitch
GM12A General Mortgage Revenue Bonds II, 2012 Series A				Exempt	Prog: 405	Yield: 3.653%	Delivery: 7/11/2012	Underwriter: BofA Merrill Lynch	AA+	N/A	AA+		
01170REF5	4.125%	2033	Dec	Sinker		Pre-Ulm	2,890,000	0	0	2,890,000			
01170REG3	4.000%	2034	Jun	Sinker		Pre-Ulm	1,285,000	0	535,000	750,000			
01170REF5	4.125%	2034	Jun	Sinker		Pre-Ulm	2,870,000	0	0	2,870,000			
01170REG3	4.000%	2034	Dec	Sinker		Pre-Ulm	1,405,000	0	585,000	820,000			
01170REF5	4.125%	2034	Dec	Sinker		Pre-Ulm	2,855,000	0	0	2,855,000			
01170REF5	4.125%	2035	Jun	Sinker		Pre-Ulm	2,830,000	0	0	2,830,000			
01170REG3	4.000%	2035	Jun	Sinker		Pre-Ulm	1,540,000	0	640,000	900,000			
01170REF5	4.125%	2035	Dec	Sinker		Pre-Ulm	2,815,000	0	0	2,815,000			
01170REG3	4.000%	2035	Dec	Sinker		Pre-Ulm	1,665,000	0	690,000	975,000			
01170REF5	4.125%	2036	Jun	Sinker		Pre-Ulm	2,795,000	0	0	2,795,000			
01170REG3	4.000%	2036	Jun	Sinker		Pre-Ulm	1,800,000	0	750,000	1,050,000			
01170REF5	4.125%	2036	Dec	Sinker		Pre-Ulm	2,785,000	0	0	2,785,000			
01170REG3	4.000%	2036	Dec	Sinker		Pre-Ulm	1,925,000	0	800,000	1,125,000			
01170REF5	4.125%	2037	Jun	Sinker		Pre-Ulm	645,000	0	0	645,000			
01170REG3	4.000%	2037	Jun	Sinker		Pre-Ulm	300,000	0	125,000	175,000			
01170REF5	4.125%	2037	Dec	Term		Pre-Ulm	645,000	0	0	645,000			
01170REG3	4.000%	2037	Dec	Sinker		Pre-Ulm	325,000	0	135,000	190,000			
01170REH1	4.300%	2038	Jun	Sinker		Pre-Ulm	640,000	0	0	640,000			
01170REG3	4.000%	2038	Jun	Sinker		Pre-Ulm	360,000	0	150,000	210,000			
01170REH1	4.300%	2038	Dec	Sinker		Pre-Ulm	635,000	0	0	635,000			
01170REG3	4.000%	2038	Dec	Sinker		Pre-Ulm	390,000	0	165,000	225,000			
01170REG3	4.000%	2039	Jun	Sinker		Pre-Ulm	420,000	0	170,000	250,000			
01170REH1	4.300%	2039	Jun	Sinker		Pre-Ulm	635,000	0	0	635,000			
01170REH1	4.300%	2039	Dec	Sinker		Pre-Ulm	635,000	0	0	635,000			
01170REG3	4.000%	2039	Dec	Sinker		Pre-Ulm	450,000	0	185,000	265,000			
01170REG3	4.000%	2040	Jun	Term		Pre-Ulm	3,270,000	0	1,345,000	1,925,000			
01170REH1	4.300%	2040	Jun	Sinker		Pre-Ulm	630,000	0	0	630,000			
01170REH1	4.300%	2040	Dec	Term		Pre-Ulm	3,200,000	0	0	3,200,000			
GM12A Total							\$145,890,000	\$7,840,000	\$8,990,000	\$129,060,000			
General Mortgage Revenue Bonds II Total							\$145,890,000	\$7,840,000	\$8,990,000	\$129,060,000			
Governmental Purpose Bonds											S and P	Moody's	Fitch
GP97A Governmental Purpose Bonds, 1997 Series A				Exempt	Prog: 501	Yield: VRDO	Delivery: 12/3/1997	Underwriter: Lehman Brothers	AA+/A-1+	Aa2/VMIG1	AA+/F1+		
011831X82		2027	Dec	Serial		VRDO	33,000,000	0	18,400,000	14,600,000			
GP97A Total							\$33,000,000	\$0	\$18,400,000	\$14,600,000			
GP01A Governmental Purpose Bonds, 2001 Series A				Exempt	Prog: 502	Yield: VRDO	Delivery: 8/2/2001	Underwriter: Lehman Brothers	AA+/A-1+	Aaa/VMIG1	AAA/F1+		
0118326M9		2001	Dec	Sinker		SWAP	500,000	500,000	0	0			
0118326M9		2002	Jun	Sinker		SWAP	705,000	705,000	0	0			
0118326M9		2002	Dec	Sinker		SWAP	720,000	720,000	0	0			
0118326M9		2003	Jun	Sinker		SWAP	735,000	735,000	0	0			
0118326M9		2003	Dec	Sinker		SWAP	745,000	745,000	0	0			
0118326M9		2004	Jun	Sinker		SWAP	770,000	770,000	0	0			
0118326M9		2004	Dec	Sinker		SWAP	780,000	780,000	0	0			
0118326M9		2005	Jun	Sinker		SWAP	795,000	795,000	0	0			
0118326M9		2005	Dec	Sinker		SWAP	815,000	815,000	0	0			
0118326M9		2006	Jun	Sinker		SWAP	825,000	825,000	0	0			
0118326M9		2006	Dec	Sinker		SWAP	845,000	845,000	0	0			
0118326M9		2007	Jun	Sinker		SWAP	860,000	860,000	0	0			
0118326M9		2007	Dec	Sinker		SWAP	880,000	880,000	0	0			
0118326M9		2008	Jun	Sinker		SWAP	895,000	895,000	0	0			
0118326M9		2008	Dec	Sinker		SWAP	920,000	920,000	0	0			
0118326M9		2009	Jun	Sinker		SWAP	930,000	930,000	0	0			
0118326M9		2009	Dec	Sinker		SWAP	950,000	950,000	0	0			
0118326M9		2010	Jun	Sinker		SWAP	960,000	960,000	0	0			
0118326M9		2010	Dec	Sinker		SWAP	995,000	995,000	0	0			

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Governmental Purpose Bonds											
GP01A	Governmental Purpose Bonds, 2001 Series A			Exempt	Prog: 502	Yield: VRDO	Delivery: 8/2/2001	Underwriter: Lehman Brothers	S and P	Moodys	Fitch
									AA+/A-1+	Aaa/VMIG1	AAA/F1+
0118326M9		2011	Jun	Sinker		SWAP	1,010,000	1,010,000	0		0
0118326M9		2011	Dec	Sinker		SWAP	1,030,000	1,030,000	0		0
0118326M9		2012	Jun	Sinker		SWAP	1,050,000	1,050,000	0		0
0118326M9		2012	Dec	Sinker		SWAP	1,070,000	1,070,000	0		0
0118326M9		2013	Jun	Sinker		SWAP	1,090,000	1,090,000	0		0
0118326M9		2013	Dec	Sinker		SWAP	1,115,000	1,115,000	0		0
0118326M9		2014	Jun	Sinker		SWAP	1,135,000	1,135,000	0		0
0118326M9		2014	Dec	Sinker		SWAP	1,160,000	1,160,000	0		0
0118326M9		2015	Jun	Sinker		SWAP	1,180,000	1,180,000	0		0
0118326M9		2015	Dec	Sinker		SWAP	1,205,000	0	0		1,205,000
0118326M9		2016	Jun	Sinker		SWAP	1,235,000	0	0		1,235,000
0118326M9		2016	Dec	Sinker		SWAP	1,255,000	0	0		1,255,000
0118326M9		2017	Jun	Sinker		SWAP	1,275,000	0	0		1,275,000
0118326M9		2017	Dec	Sinker		SWAP	1,305,000	0	0		1,305,000
0118326M9		2018	Jun	Sinker		SWAP	1,335,000	0	0		1,335,000
0118326M9		2018	Dec	Sinker		SWAP	1,365,000	0	0		1,365,000
0118326M9		2019	Jun	Sinker		SWAP	1,380,000	0	0		1,380,000
0118326M9		2019	Dec	Sinker		SWAP	1,410,000	0	0		1,410,000
0118326M9		2020	Jun	Sinker		SWAP	1,445,000	0	0		1,445,000
0118326M9		2020	Dec	Sinker		SWAP	1,465,000	0	0		1,465,000
0118326M9		2021	Jun	Sinker		SWAP	1,505,000	0	0		1,505,000
0118326M9		2021	Dec	Sinker		SWAP	1,525,000	0	0		1,525,000
0118326M9		2022	Jun	Sinker		SWAP	1,560,000	0	0		1,560,000
0118326M9		2022	Dec	Sinker		SWAP	1,590,000	0	0		1,590,000
0118326M9		2023	Jun	Sinker		SWAP	1,620,000	0	0		1,620,000
0118326M9		2023	Dec	Sinker		SWAP	1,660,000	0	0		1,660,000
0118326M9		2024	Jun	Sinker		SWAP	1,685,000	0	0		1,685,000
0118326M9		2024	Dec	Sinker		SWAP	1,725,000	0	0		1,725,000
0118326M9		2025	Jun	Sinker		SWAP	1,755,000	0	0		1,755,000
0118326M9		2025	Dec	Sinker		SWAP	1,790,000	0	0		1,790,000
0118326M9		2026	Jun	Sinker		SWAP	1,830,000	0	0		1,830,000
0118326M9		2026	Dec	Sinker		SWAP	1,865,000	0	0		1,865,000
0118326M9		2027	Jun	Sinker		SWAP	1,900,000	0	0		1,900,000
0118326M9		2027	Dec	Sinker		SWAP	1,945,000	0	0		1,945,000
0118326M9		2028	Jun	Sinker		SWAP	1,970,000	0	0		1,970,000
0118326M9		2028	Dec	Sinker		SWAP	2,020,000	0	0		2,020,000
0118326M9		2029	Jun	Sinker		SWAP	2,060,000	0	0		2,060,000
0118326M9		2029	Dec	Sinker		SWAP	2,100,000	0	0		2,100,000
0118326M9		2030	Jun	Sinker		SWAP	2,145,000	0	0		2,145,000
0118326M9		2030	Dec	Term		SWAP	2,190,000	0	0		2,190,000
						GP01A Total	\$76,580,000	\$25,465,000	\$0		\$51,115,000
GP01B	Governmental Purpose Bonds, 2001 Series B			Exempt	Prog: 502	Yield: VRDO	Delivery: 8/2/2001	Underwriter: Lehman Brothers	AA+/A-1+	Aaa/VMIG1	AAA/F1+
0118326N7		2001	Dec	Sinker		SWAP	620,000	620,000	0		0
0118326N7		2002	Jun	Sinker		SWAP	855,000	855,000	0		0
0118326N7		2002	Dec	Sinker		SWAP	885,000	885,000	0		0
0118326N7		2003	Jun	Sinker		SWAP	900,000	900,000	0		0
0118326N7		2003	Dec	Sinker		SWAP	910,000	910,000	0		0
0118326N7		2004	Jun	Sinker		SWAP	935,000	935,000	0		0
0118326N7		2004	Dec	Sinker		SWAP	955,000	955,000	0		0
0118326N7		2005	Jun	Sinker		SWAP	975,000	975,000	0		0
0118326N7		2005	Dec	Sinker		SWAP	990,000	990,000	0		0
0118326N7		2006	Jun	Sinker		SWAP	1,010,000	1,010,000	0		0
0118326N7		2006	Dec	Sinker		SWAP	1,035,000	1,035,000	0		0
0118326N7		2007	Jun	Sinker		SWAP	1,055,000	1,055,000	0		0
0118326N7		2007	Dec	Sinker		SWAP	1,070,000	1,070,000	0		0
0118326N7		2008	Jun	Sinker		SWAP	1,095,000	1,095,000	0		0

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Governmental Purpose Bonds											
GP01B	Governmental Purpose Bonds, 2001 Series B			Exempt	Prog: 502	Yield: VRDO	Delivery: 8/2/2001	Underwriter: Lehman Brothers	S and P	Moodys	Fitch
									AA+/A-1+	Aaa/VMIG1	AAA/F1+
0118326N7		2008	Dec	Sinker		SWAP	1,120,000	1,120,000	0		0
0118326N7		2009	Jun	Sinker		SWAP	1,140,000	1,140,000	0		0
0118326N7		2009	Dec	Sinker		SWAP	1,165,000	1,165,000	0		0
0118326N7		2010	Jun	Sinker		SWAP	1,175,000	1,175,000	0		0
0118326N7		2010	Dec	Sinker		SWAP	1,210,000	1,210,000	0		0
0118326N7		2011	Jun	Sinker		SWAP	1,235,000	1,235,000	0		0
0118326N7		2011	Dec	Sinker		SWAP	1,255,000	1,255,000	0		0
0118326N7		2012	Jun	Sinker		SWAP	1,285,000	1,285,000	0		0
0118326N7		2012	Dec	Sinker		SWAP	1,315,000	1,315,000	0		0
0118326N7		2013	Jun	Sinker		SWAP	1,325,000	1,325,000	0		0
0118326N7		2013	Dec	Sinker		SWAP	1,365,000	1,365,000	0		0
0118326N7		2014	Jun	Sinker		SWAP	1,390,000	1,390,000	0		0
0118326N7		2014	Dec	Sinker		SWAP	1,415,000	1,415,000	0		0
0118326N7		2015	Jun	Sinker		SWAP	1,445,000	1,445,000	0		0
0118326N7		2015	Dec	Sinker		SWAP	1,475,000	0	0		1,475,000
0118326N7		2016	Jun	Sinker		SWAP	1,505,000	0	0		1,505,000
0118326N7		2016	Dec	Sinker		SWAP	1,530,000	0	0		1,530,000
0118326N7		2017	Jun	Sinker		SWAP	1,560,000	0	0		1,560,000
0118326N7		2017	Dec	Sinker		SWAP	1,600,000	0	0		1,600,000
0118326N7		2018	Jun	Sinker		SWAP	1,625,000	0	0		1,625,000
0118326N7		2018	Dec	Sinker		SWAP	1,665,000	0	0		1,665,000
0118326N7		2019	Jun	Sinker		SWAP	1,690,000	0	0		1,690,000
0118326N7		2019	Dec	Sinker		SWAP	1,720,000	0	0		1,720,000
0118326N7		2020	Jun	Sinker		SWAP	1,770,000	0	0		1,770,000
0118326N7		2020	Dec	Sinker		SWAP	1,795,000	0	0		1,795,000
0118326N7		2021	Jun	Sinker		SWAP	1,835,000	0	0		1,835,000
0118326N7		2021	Dec	Sinker		SWAP	1,870,000	0	0		1,870,000
0118326N7		2022	Jun	Sinker		SWAP	1,900,000	0	0		1,900,000
0118326N7		2022	Dec	Sinker		SWAP	1,940,000	0	0		1,940,000
0118326N7		2023	Jun	Sinker		SWAP	1,985,000	0	0		1,985,000
0118326N7		2023	Dec	Sinker		SWAP	2,025,000	0	0		2,025,000
0118326N7		2024	Jun	Sinker		SWAP	2,065,000	0	0		2,065,000
0118326N7		2024	Dec	Sinker		SWAP	2,105,000	0	0		2,105,000
0118326N7		2025	Jun	Sinker		SWAP	2,150,000	0	0		2,150,000
0118326N7		2025	Dec	Sinker		SWAP	2,185,000	0	0		2,185,000
0118326N7		2026	Jun	Sinker		SWAP	2,235,000	0	0		2,235,000
0118326N7		2026	Dec	Sinker		SWAP	2,275,000	0	0		2,275,000
0118326N7		2027	Jun	Sinker		SWAP	2,325,000	0	0		2,325,000
0118326N7		2027	Dec	Sinker		SWAP	2,375,000	0	0		2,375,000
0118326N7		2028	Jun	Sinker		SWAP	2,415,000	0	0		2,415,000
0118326N7		2028	Dec	Sinker		SWAP	2,465,000	0	0		2,465,000
0118326N7		2029	Jun	Sinker		SWAP	2,515,000	0	0		2,515,000
0118326N7		2029	Dec	Sinker		SWAP	2,565,000	0	0		2,565,000
0118326N7		2030	Jun	Sinker		SWAP	2,620,000	0	0		2,620,000
0118326N7		2030	Dec	Term		SWAP	2,675,000	0	0		2,675,000
GP01B Total							\$93,590,000	\$31,130,000	\$0	\$62,460,000	
Governmental Purpose Bonds Total							\$203,170,000	\$56,595,000	\$18,400,000	\$128,175,000	
State Capital Project Bonds											
SC02C	State Capital Project Bonds, 2002 Series C			Exempt	Prog: 602	Yield: VRDO	Delivery: 12/5/2002	Underwriter: Bear Stearns	S and P	Moodys	Fitch
									AA+/A-1+	Aa2/VMIG1	AA+/F1+
0118326L1		2012	Jul	Sinker		SWAP	2,295,000	2,295,000	0		0
0118326L1		2013	Jan	Sinker		SWAP	2,345,000	2,345,000	0		0
0118326L1		2013	Jul	Sinker		SWAP	2,400,000	2,400,000	0		0
0118326L1		2014	Jan	Sinker		SWAP	2,450,000	2,450,000	0		0
0118326L1		2014	Jul	Sinker		SWAP	2,505,000	2,505,000	0		0

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CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
State Capital Project Bonds											
SC02C State Capital Project Bonds, 2002 Series C											
				Exempt	Prog: 602	Yield: VRDO	Delivery: 12/5/2002	Underwriter: Bear Stearns	S and P	Moodys	Fitch
									AA+/A-1+	Aa2/VMIG1	AA+/F1+
0118326L1		2015	Jan	Sinker		SWAP	2,555,000	2,555,000	0		0
0118326L1		2015	Jul	Sinker		SWAP	2,610,000	2,610,000	0		0
0118326L1		2016	Jan	Sinker		SWAP	2,670,000	0	0		2,670,000
0118326L1		2016	Jul	Sinker		SWAP	2,725,000	0	0		2,725,000
0118326L1		2017	Jan	Sinker		SWAP	2,785,000	0	0		2,785,000
0118326L1		2017	Jul	Sinker		SWAP	2,845,000	0	0		2,845,000
0118326L1		2018	Jan	Sinker		SWAP	2,905,000	0	0		2,905,000
0118326L1		2018	Jul	Sinker		SWAP	2,970,000	0	0		2,970,000
0118326L1		2019	Jan	Sinker		SWAP	3,035,000	0	0		3,035,000
0118326L1		2019	Jul	Sinker		SWAP	3,100,000	0	0		3,100,000
0118326L1		2020	Jan	Sinker		SWAP	3,165,000	0	0		3,165,000
0118326L1		2020	Jul	Sinker		SWAP	3,235,000	0	0		3,235,000
0118326L1		2021	Jan	Sinker		SWAP	3,305,000	0	0		3,305,000
0118326L1		2021	Jul	Sinker		SWAP	3,375,000	0	0		3,375,000
0118326L1		2022	Jan	Sinker		SWAP	3,450,000	0	0		3,450,000
0118326L1		2022	Jul	Term		SWAP	3,525,000	0	0		3,525,000
SC02C Total							\$60,250,000	\$17,160,000	\$0	\$43,090,000	
SC06A State Capital Project Bonds, 2006 Series A											
				Exempt	Prog: 603	Yield: 4.435%	Delivery: 10/25/2006	Underwriter: AG Edwards & Son	AA+	Aa2	AA+
011832T51	4.000%	2007	Jun	Serial			850,000	850,000	0		0
011832T69	4.000%	2008	Jun	Serial			1,450,000	1,450,000	0		0
011832T77	4.000%	2009	Jun	Serial			1,510,000	1,510,000	0		0
011832T85	4.000%	2010	Jun	Serial			1,570,000	1,570,000	0		0
011832T93	4.000%	2011	Jun	Serial			1,630,000	1,630,000	0		0
011832U26	4.000%	2012	Jun	Serial			1,695,000	1,695,000	0		0
011832U34	4.000%	2013	Jun	Serial			1,765,000	1,765,000	0		0
011832U42	4.000%	2014	Jun	Serial			1,835,000	1,835,000	0		0
011832U59	4.000%	2015	Jun	Serial			1,910,000	1,910,000	0		0
011832U67	4.250%	2016	Jun	Serial			1,985,000	0	0		1,985,000
011832U75	4.250%	2017	Jun	Serial			2,070,000	0	0		2,070,000
011832U83	4.000%	2018	Jun	Serial			2,160,000	0	0		2,160,000
011832U91	4.000%	2019	Jun	Serial			2,245,000	0	0		2,245,000
011832V25	4.125%	2020	Jun	Serial			2,335,000	0	0		2,335,000
011832V33	5.000%	2021	Jun	Serial			2,430,000	0	0		2,430,000
011832V41	5.000%	2022	Jun	Serial			2,550,000	0	0		2,550,000
011832V58	5.000%	2023	Jun	Serial			1,000,000	0	0		1,000,000
011832V66	4.250%	2023	Jun	Serial			1,680,000	0	0		1,680,000
011832V74	3.500%	2024	Jun	Sinker			2,800,000	0	0		2,800,000
011832V74	3.500%	2025	Jun	Sinker			2,900,000	0	0		2,900,000
011832V74	3.500%	2026	Jun	Sinker			3,000,000	0	0		3,000,000
011832V74	3.500%	2027	Jun	Sinker			3,105,000	0	0		3,105,000
011832V74	3.500%	2028	Jun	Term			195,000	0	0		195,000
011832V90	4.375%	2028	Jun	Serial			3,020,000	0	0		3,020,000
011832W24	5.000%	2031	Jun	Term			10,570,000	0	0		10,570,000
011832W32	5.000%	2036	Jun	Term			21,440,000	0	0		21,440,000
011832W40	4.500%	2037	Jun	Sinker			4,955,000	0	0		4,955,000
011832W40	4.500%	2038	Jun	Sinker			5,175,000	0	0		5,175,000
011832W40	4.500%	2039	Jun	Sinker			5,410,000	0	0		5,410,000
011832W40	4.500%	2040	Jun	Term			5,650,000	0	0		5,650,000
SC06A Total							\$100,890,000	\$14,215,000	\$0	\$86,675,000	
SC07A State Capital Project Bonds, 2007 Series A											
				Exempt	Prog: 604	Yield: 4.139%	Delivery: 10/3/2007	Underwriter: AG Edwards & Son	AA+	Aa2	AA+
011832Y55	4.000%	2007	Dec	Serial			225,000	225,000	0		0
011832Y63	4.000%	2008	Dec	Serial			1,385,000	1,385,000	0		0
011832Y71	4.000%	2009	Dec	Serial			1,440,000	1,440,000	0		0
011832Y89	4.000%	2010	Dec	Serial			1,495,000	1,495,000	0		0
011832Y97	4.000%	2011	Dec	Serial			1,555,000	1,555,000	0		0

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CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
State Capital Project Bonds											
SC07A	State Capital Project Bonds, 2007 Series A			Exempt	Prog: 604	Yield: 4.139%	Delivery: 10/3/2007	Underwriter: AG Edwards & Son	S and P	Moody's	Fitch
011832Z21	4.000%	2012	Dec	Serial			1,620,000	1,620,000	0		0
011832Z39	4.000%	2013	Dec	Serial			1,685,000	1,685,000	0		0
011832Z47	4.000%	2014	Dec	Serial			1,755,000	1,755,000	0		0
011832Z54	4.000%	2015	Dec	Serial			1,825,000	0	0		1,825,000
011832Z62	4.000%	2016	Dec	Serial			1,895,000	0	0		1,895,000
011832Z70	4.000%	2017	Dec	Serial			1,975,000	0	0		1,975,000
011832Z88	4.000%	2018	Dec	Serial			2,055,000	0	0		2,055,000
011832Z96	4.000%	2019	Dec	Serial			2,135,000	0	0		2,135,000
0118322A9	5.000%	2020	Dec	Serial			2,220,000	0	0		2,220,000
0118322B7	5.250%	2021	Dec	Serial			2,335,000	0	0		2,335,000
0118322C5	5.250%	2022	Dec	Serial			2,460,000	0	0		2,460,000
0118322D3	5.250%	2023	Dec	Serial			2,585,000	0	0		2,585,000
0118322E1	5.250%	2024	Dec	Serial			2,725,000	0	0		2,725,000
0118322F8	5.000%	2025	Dec	Serial			2,870,000	0	0		2,870,000
0118322G6	5.000%	2026	Dec	Serial			3,010,000	0	0		3,010,000
0118322H4	4.400%	2027	Dec	Serial			3,165,000	0	0		3,165,000
SC07A Total							\$42,415,000	\$11,160,000	\$0	\$31,255,000	
SC07B	State Capital Project Bonds, 2007 Series B			Exempt	Prog: 604	Yield: 4.139%	Delivery: 10/3/2007	Underwriter: AG Edwards & Son	AA+	Aa2	AA+
0118322J0	4.000%	2007	Dec	Serial			95,000	95,000	0		0
0118322K7	4.000%	2008	Dec	Serial			500,000	500,000	0		0
0118322L5	4.000%	2009	Dec	Serial			525,000	525,000	0		0
0118322M3	4.000%	2010	Dec	Serial			1,650,000	1,650,000	0		0
0118322N1	4.000%	2011	Dec	Serial			1,715,000	1,715,000	0		0
0118322P6	4.000%	2012	Dec	Serial			1,785,000	1,785,000	0		0
0118322Q4	4.000%	2013	Dec	Serial			1,855,000	1,855,000	0		0
0118322R2	4.000%	2014	Dec	Serial			1,540,000	1,540,000	0		0
0118323H3	5.000%	2014	Dec	Serial			390,000	390,000	0		0
0118322S0	4.000%	2015	Dec	Serial			2,020,000	0	0		2,020,000
0118322T8	4.000%	2016	Dec	Serial			2,100,000	0	0		2,100,000
0118322U5	4.000%	2017	Dec	Serial			985,000	0	0		985,000
0118323J9	5.000%	2017	Dec	Serial			1,200,000	0	0		1,200,000
0118322V3	5.000%	2018	Dec	Serial			2,285,000	0	0		2,285,000
0118322W1	4.000%	2019	Dec	Serial			390,000	0	0		390,000
0118323K6	5.000%	2019	Dec	Serial			2,010,000	0	0		2,010,000
0118322X9	5.000%	2020	Dec	Serial			2,525,000	0	0		2,525,000
0118322Y7	5.250%	2021	Dec	Serial			2,650,000	0	0		2,650,000
0118322Z4	5.250%	2022	Dec	Serial			2,795,000	0	0		2,795,000
0118323A8	5.250%	2023	Dec	Serial			2,940,000	0	0		2,940,000
0118323B6	5.250%	2024	Dec	Serial			3,095,000	0	0		3,095,000
0118323C4	5.000%	2025	Dec	Serial			3,260,000	0	0		3,260,000
0118323D2	5.000%	2026	Dec	Serial			3,430,000	0	0		3,430,000
0118323E0	5.000%	2027	Dec	Serial			3,605,000	0	0		3,605,000
0118323F7	5.000%	2028	Dec	Serial			3,790,000	0	0		3,790,000
0118323G5	5.000%	2029	Dec	Serial			3,975,000	0	0		3,975,000
SC07B Total							\$53,110,000	\$10,055,000	\$0	\$43,055,000	
SC11A	State Capital Project Bonds, 2011 Series A			Exempt	Prog: 605	Yield: 4.333%	Delivery: 2/16/2011	Underwriter: Goldman Sachs	AA+	Aa2	AA+
0118326P2	2.000%	2011	Dec	Serial			6,320,000	6,320,000	0		0
0118326Q0	3.000%	2012	Dec	Serial			3,000,000	3,000,000	0		0
0118327F3	5.000%	2012	Dec	Serial			9,340,000	9,340,000	0		0
0118327G1	5.000%	2013	Dec	Serial			5,500,000	5,500,000	0		0
0118326R8	4.000%	2013	Dec	Serial			2,050,000	2,050,000	0		0
0118326S6	5.000%	2014	Dec	Serial			1,940,000	1,940,000	0		0
0118326T4	5.000%	2015	Dec	Serial			2,365,000	0	0		2,365,000
0118326U1	5.000%	2016	Dec	Serial			2,305,000	0	0		2,305,000
0118326V9	5.000%	2017	Dec	Serial			2,425,000	0	0		2,425,000

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CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
State Capital Project Bonds											
SC11A State Capital Project Bonds, 2011 Series A				Exempt	Prog: 605	Yield: 4.333%	Delivery: 2/16/2011	Underwriter: Goldman Sachs	S and P	Moody's	Fitch
0118326W7	5.000%	2018	Dec	Serial			1,705,000	0	0	1,705,000	
0118326X5	5.000%	2019	Dec	Serial			1,490,000	0	0	1,490,000	
0118326Y3	5.000%	2020	Dec	Serial			3,040,000	0	0	3,040,000	
0118326Z0	5.000%	2021	Dec	Serial			4,880,000	0	0	4,880,000	
0118327A4	4.250%	2022	Dec	Serial			7,515,000	0	0	7,515,000	
0118327H9	5.000%	2022	Dec	Serial			2,500,000	0	0	2,500,000	
0118327B2	5.000%	2023	Dec	Serial			9,940,000	0	0	9,940,000	
0118327C0	5.000%	2024	Dec	Serial			10,000,000	0	0	10,000,000	
0118327D8	5.000%	2025	Dec	Serial			10,050,000	0	0	10,050,000	
0118327E6	5.000%	2026	Dec	Serial			10,575,000	0	0	10,575,000	
0118327J5	5.000%	2027	Dec	Serial			8,245,000	0	0	8,245,000	
						SC11A Total	\$105,185,000	\$28,150,000	\$0	\$77,035,000	
						State Capital Project Bonds Total	\$361,850,000	\$80,740,000	\$0	\$281,110,000	
State Capital Project Bonds II											
SC12A State Capital Project Bonds II, 2012 Series A				Exempt	Prog: 606	Yield: 2.642%	Delivery: 10/17/2012	Underwriter: Keybanc	S and P	Moody's	Fitch
0118327Q9	2.000%	2012	Dec	Serial			2,340,000	2,340,000	0	0	
0118327R7	2.000%	2013	Jun	Serial			1,900,000	1,900,000	0	0	
0118327S5	3.000%	2013	Dec	Serial			1,880,000	1,880,000	0	0	
0118327T3	2.000%	2014	Jun	Serial			1,970,000	1,970,000	0	0	
0118327U0	4.000%	2014	Dec	Serial			1,925,000	1,925,000	0	0	
0118327V8	2.000%	2015	Jun	Serial			2,020,000	2,020,000	0	0	
0118327W6	4.000%	2015	Dec	Serial			2,015,000	0	0	2,015,000	
0118327X4	3.000%	2016	Jun	Serial			2,080,000	0	0	2,080,000	
0118327Y2	5.000%	2016	Dec	Serial			2,080,000	0	0	2,080,000	
0118327Z9	3.000%	2017	Jun	Serial			2,170,000	0	0	2,170,000	
0118328A3	5.000%	2017	Dec	Serial			2,165,000	0	0	2,165,000	
0118328B1	4.000%	2018	Jun	Serial			2,255,000	0	0	2,255,000	
0118328C9	5.000%	2018	Dec	Serial			2,255,000	0	0	2,255,000	
0118328D7	4.000%	2019	Jun	Serial			2,365,000	0	0	2,365,000	
0118328E5	5.000%	2019	Dec	Serial			2,355,000	0	0	2,355,000	
0118328F2	4.000%	2020	Jun	Serial			2,470,000	0	0	2,470,000	
0118328G0	5.000%	2020	Dec	Serial			2,450,000	0	0	2,450,000	
0118328H8	3.500%	2021	Jun	Serial			2,580,000	0	0	2,580,000	
0118328J4	5.000%	2021	Dec	Serial			2,560,000	0	0	2,560,000	
0118328K1	5.000%	2022	Jun	Serial			2,690,000	0	0	2,690,000	
0118328L9	5.000%	2022	Dec	Serial			2,680,000	0	0	2,680,000	
0118328M7	5.000%	2023	Dec	Serial			4,610,000	0	0	4,610,000	
0118328N5	5.000%	2024	Dec	Serial			4,840,000	0	0	4,840,000	
0118328P0	5.000%	2025	Dec	Serial			5,085,000	0	0	5,085,000	
0118328Q8	5.000%	2026	Dec	Serial			5,340,000	0	0	5,340,000	
0118328R6	5.000%	2027	Dec	Serial			5,605,000	0	0	5,605,000	
0118328S4	3.250%	2028	Dec	Serial			5,885,000	0	0	5,885,000	
0118328T2	5.000%	2029	Dec	Serial			6,075,000	0	0	6,075,000	
0118328U9	3.375%	2030	Dec	Serial			6,385,000	0	0	6,385,000	
0118328V7	5.000%	2031	Dec	Serial			6,590,000	0	0	6,590,000	
0118328W5	5.000%	2032	Dec	Serial			1,740,000	0	0	1,740,000	
						SC12A Total	\$99,360,000	\$12,035,000	\$0	\$87,325,000	
SC13A State Capital Project Bonds II, 2013 Series A				Exempt	Prog: 607	Yield: 2.553%	Delivery: 5/30/2013	Underwriter: Keybanc	S and P	Moody's	Fitch
011839AA5	4.000%	2017	Jun	Serial			3,055,000	0	0	3,055,000	
011839AB3	4.000%	2017	Dec	Serial			1,615,000	0	0	1,615,000	
011839AC1	5.000%	2018	Jun	Serial			1,610,000	0	0	1,610,000	
011839AD9	5.000%	2018	Dec	Serial			1,755,000	0	0	1,755,000	
011839AE7	5.000%	2019	Jun	Serial			1,750,000	0	0	1,750,000	
011839AF4	5.000%	2019	Dec	Serial			2,765,000	0	0	2,765,000	

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State Capital Project Bonds II											
SC13A	State Capital Project Bonds II, 2013 Series A			Exempt	Prog: 607	Yield: 2.553%	Delivery: 5/30/2013	Underwriter: Keybanc	S and P	Moodys	Fitch
011839AG2	5.000%	2020	Jun	Serial			2,755,000	0	0	2,755,000	
011839AH0	5.000%	2020	Dec	Serial			2,905,000	0	0	2,905,000	
011839AJ6	5.000%	2021	Jun	Serial			2,905,000	0	0	2,905,000	
011839AK3	5.000%	2021	Dec	Serial			3,070,000	0	0	3,070,000	
011839AL1	5.000%	2022	Jun	Serial			3,070,000	0	0	3,070,000	
011839AM9	5.000%	2022	Dec	Serial			2,360,000	0	0	2,360,000	
011839AN7	5.000%	2023	Jun	Serial			2,350,000	0	0	2,350,000	
011839AP2	5.000%	2023	Dec	Serial			4,710,000	0	0	4,710,000	
011839AQ0	5.000%	2024	Dec	Serial			4,980,000	0	0	4,980,000	
011839AR8	5.000%	2025	Dec	Serial			4,985,000	0	0	4,985,000	
011839AS6	5.000%	2026	Dec	Serial			5,435,000	0	0	5,435,000	
011839AT4	5.000%	2027	Dec	Serial			5,740,000	0	0	5,740,000	
011839AU1	4.000%	2028	Dec	Serial			5,960,000	0	0	5,960,000	
011839AV9	4.000%	2029	Dec	Serial			6,235,000	0	0	6,235,000	
011839AW7	4.000%	2030	Dec	Serial			6,520,000	0	0	6,520,000	
011839AX5	4.000%	2031	Dec	Serial			6,815,000	0	0	6,815,000	
011839AY3	4.000%	2032	Dec	Serial			3,420,000	0	0	3,420,000	
						SC13A Total	\$86,765,000	\$0	\$0	\$86,765,000	
SC13B	State Capital Project Bonds II, 2013 Series B			Taxable	Prog: 607	Yield: N/A	Delivery: 5/2/2013	Underwriter: J.P. Morgan	AA+	N/A	AA+
011839BA4		2043	Jun	Serial	Tax	Float	50,000,000	0	0	50,000,000	
						SC13B Total	\$50,000,000	\$0	\$0	\$50,000,000	
SC14A	State Capital Project Bonds II, 2014 Series A			Exempt	Prog: 608	Yield: 3.448%	Delivery: 1/15/2014	Underwriter: J.P. Morgan	AA+	N/A	AA+
011839BB2	3.000%	2016	Dec	Serial			3,610,000	0	0	3,610,000	
011839BC0	4.000%	2017	Jun	Serial			2,330,000	0	0	2,330,000	
011839BD8	4.000%	2017	Dec	Serial			2,375,000	0	0	2,375,000	
011839BE6	5.000%	2018	Jun	Serial			2,425,000	0	0	2,425,000	
011839BF3	5.000%	2018	Dec	Serial			2,480,000	0	0	2,480,000	
011839BG1	5.000%	2019	Jun	Serial			2,545,000	0	0	2,545,000	
011839BH9	5.000%	2019	Dec	Serial			2,605,000	0	0	2,605,000	
011839BJ5	5.000%	2020	Jun	Serial			2,670,000	0	0	2,670,000	
011839BK2	5.000%	2020	Dec	Serial			2,735,000	0	0	2,735,000	
011839BL0	5.000%	2021	Jun	Serial			2,800,000	0	0	2,800,000	
011839BM8	5.000%	2021	Dec	Serial			2,870,000	0	0	2,870,000	
011839BN6	5.000%	2022	Jun	Serial			2,940,000	0	0	2,940,000	
011839BP1	5.000%	2022	Dec	Serial			3,015,000	0	0	3,015,000	
011839BQ9	5.000%	2023	Jun	Serial			3,160,000	0	0	3,160,000	
011839BR7	5.000%	2023	Dec	Serial			3,105,000	0	0	3,105,000	
011839BS5	5.000%	2024	Dec	Serial			5,770,000	0	0	5,770,000	
011839BT3	5.000%	2025	Dec	Serial			5,000,000	0	0	5,000,000	
011839BU0	5.000%	2027	Dec	Serial			5,000,000	0	0	5,000,000	
011839BV8	4.000%	2028	Dec	Serial			2,480,000	0	0	2,480,000	
011839CC9	5.000%	2028	Dec	Serial			3,000,000	0	0	3,000,000	
011839BW6	5.000%	2029	Dec	Serial			4,670,000	0	0	4,670,000	
011839BX4	5.000%	2030	Dec	Serial			5,050,000	0	0	5,050,000	
011839BY2	4.375%	2031	Dec	Serial			2,790,000	0	0	2,790,000	
011839CB1	5.000%	2031	Dec	Serial			4,370,000	0	0	4,370,000	
011839BZ9	5.000%	2032	Dec	Serial			7,475,000	0	0	7,475,000	
011839CA3	5.000%	2033	Dec	Serial			7,845,000	0	0	7,845,000	
						SC14A Total	\$95,115,000	\$0	\$0	\$95,115,000	
SC14B	State Capital Project Bonds II, 2014 Series B			Exempt	Prog: 609	Yield: 2.682%	Delivery: 6/12/2014	Underwriter: J.P. Morgan	AA+	N/A	AA+
011839CD7	2.000%	2015	Jun	Serial			100,000	100,000	0	0	
011839CE5	3.000%	2015	Dec	Serial			100,000	0	0	100,000	
011839CF2	4.000%	2016	Jun	Serial			735,000	0	0	735,000	
011839CG0	5.000%	2016	Dec	Serial			750,000	0	0	750,000	
011839CH8	5.000%	2017	Jun	Serial			765,000	0	0	765,000	

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
State Capital Project Bonds II											
SC14B	State Capital Project Bonds II, 2014 Series B			Exempt	Prog: 609	Yield: 2.682%	Delivery: 6/12/2014	Underwriter: J.P. Morgan	S and P	Moodys	Fitch
011839CJ4	5.000%	2017	Dec	Serial			785,000	0	0	785,000	
011839CK1	5.000%	2018	Jun	Serial			805,000	0	0	805,000	
011839CL9	5.000%	2018	Dec	Serial			825,000	0	0	825,000	
011839CM7	5.000%	2019	Jun	Serial			845,000	0	0	845,000	
011839CN5	5.000%	2019	Dec	Serial			865,000	0	0	865,000	
011839CP0	5.000%	2020	Jun	Serial			890,000	0	0	890,000	
011839CQ8	5.000%	2020	Dec	Serial			910,000	0	0	910,000	
011839CR6	5.000%	2021	Jun	Serial			935,000	0	0	935,000	
011839CS4	5.000%	2021	Dec	Serial			960,000	0	0	960,000	
011839CT2	5.000%	2022	Jun	Serial			980,000	0	0	980,000	
011839CU9	5.000%	2022	Dec	Serial			1,005,000	0	0	1,005,000	
011839CV7	5.000%	2023	Jun	Serial			1,030,000	0	0	1,030,000	
011839CW5	5.000%	2023	Dec	Serial			1,055,000	0	0	1,055,000	
011839CX3	5.000%	2024	Jun	Serial			1,085,000	0	0	1,085,000	
011839CY1	5.000%	2024	Dec	Serial			1,110,000	0	0	1,110,000	
011839CZ8	5.000%	2025	Jun	Sinker			1,140,000	0	0	1,140,000	
011839CZ8	5.000%	2025	Dec	Term			1,165,000	0	0	1,165,000	
011839DA2	5.000%	2026	Jun	Sinker			1,195,000	0	0	1,195,000	
011839DA2	5.000%	2026	Dec	Term			1,225,000	0	0	1,225,000	
011839DB0	5.000%	2027	Jun	Sinker			1,255,000	0	0	1,255,000	
011839DB0	5.000%	2027	Dec	Term			1,290,000	0	0	1,290,000	
011839DC8	5.000%	2028	Jun	Sinker			1,320,000	0	0	1,320,000	
011839DC8	5.000%	2028	Dec	Term			1,355,000	0	0	1,355,000	
011839DD6	5.000%	2029	Jun	Sinker			1,385,000	0	0	1,385,000	
011839DD6	5.000%	2029	Dec	Term			1,420,000	0	0	1,420,000	
						SC14B Total	\$29,285,000	\$100,000	\$0	\$29,185,000	
SC14C	State Capital Project Bonds II, 2014 Series C			Taxable	Prog: 610	Yield: N/A	Delivery: 8/27/2014	Underwriter: FHLB Seattle	AA+	N/A	AA+
011839DE4		2029	Dec	Term			140,000,000	0	0	140,000,000	
						SC14C Total	\$140,000,000	\$0	\$0	\$140,000,000	
SC14D	State Capital Project Bonds II, 2014 Series D			Exempt	Prog: 611	Yield: 2.581%	Delivery: 11/6/2014	Underwriter: J.P. Morgan	AA+	N/A	AA+
011839DF1	2.000%	2016	Jun	Serial			50,000	0	0	50,000	
011839DG9	4.000%	2016	Dec	Serial			55,000	0	0	55,000	
011839DH7	3.000%	2017	Jun	Serial			55,000	0	0	55,000	
011839DJ3	4.000%	2017	Dec	Serial			55,000	0	0	55,000	
011839DK0	3.000%	2018	Jun	Serial			60,000	0	0	60,000	
011839DL8	4.000%	2018	Dec	Serial			60,000	0	0	60,000	
011839DM6	3.000%	2019	Jun	Serial			60,000	0	0	60,000	
011839DN4	5.000%	2019	Dec	Serial			2,680,000	0	0	2,680,000	
011839DP9	5.000%	2020	Jun	Serial			3,130,000	0	0	3,130,000	
011839DQ7	5.000%	2020	Dec	Serial			3,205,000	0	0	3,205,000	
011839DR5	5.000%	2021	Jun	Serial			3,285,000	0	0	3,285,000	
011839DS3	5.000%	2021	Dec	Serial			3,370,000	0	0	3,370,000	
011839DT1	5.000%	2022	Jun	Serial			3,455,000	0	0	3,455,000	
011839DU8	5.000%	2022	Dec	Serial			3,540,000	0	0	3,540,000	
011839DV6	5.000%	2023	Jun	Serial			3,630,000	0	0	3,630,000	
011839DW4	5.000%	2023	Dec	Serial			3,720,000	0	0	3,720,000	
011839DX2	5.000%	2024	Jun	Serial			3,810,000	0	0	3,810,000	
011839DY0	5.000%	2024	Dec	Serial			3,905,000	0	0	3,905,000	
011839DZ7	5.000%	2025	Jun	Sinker			4,005,000	0	0	4,005,000	
011839DZ7	5.000%	2025	Dec	Term			4,105,000	0	0	4,105,000	
011839EA1	5.000%	2026	Jun	Sinker			4,205,000	0	0	4,205,000	
011839EA1	5.000%	2026	Dec	Term			4,310,000	0	0	4,310,000	
011839EB9	5.000%	2027	Jun	Sinker			4,420,000	0	0	4,420,000	
011839EB9	5.000%	2027	Dec	Term			4,530,000	0	0	4,530,000	
011839EC7	5.000%	2028	Jun	Sinker			4,645,000	0	0	4,645,000	

AHFC SUMMARY OF BONDS OUTSTANDING

As of: 10/31/2015

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
State Capital Project Bonds II											
SC14D State Capital Project Bonds II, 2014 Series D											
				Exempt	Prog: 611	Yield: 2.581%	Delivery: 11/6/2014	Underwriter: J.P. Morgan	S and P	Moody's	Fitch
011839EC7	5.000%	2028	Dec	Term			4,760,000	0	0	4,760,000	
011839ED5	5.000%	2029	Jun	Term			5,000,000	0	0	5,000,000	
SC14D Total							\$78,105,000	\$0	\$0	\$78,105,000	
SC15A State Capital Project Bonds II, 2015 Series A											
				Exempt	Prog: 612	Yield: 2.324%	Delivery: 3/19/2015	Underwriter: Keybank	AA+	N/A	AA+
011839EE3	3.000%	2016	Jun	Serial			2,270,000	0	0	2,270,000	
011839EF0	3.000%	2016	Dec	Serial			2,280,000	0	0	2,280,000	
011839EG8	2.000%	2017	Jun	Serial			1,925,000	0	0	1,925,000	
011839EH6	4.000%	2017	Dec	Serial			1,935,000	0	0	1,935,000	
011839EJ2	3.000%	2018	Jun	Serial			1,595,000	0	0	1,595,000	
011839EK9	4.000%	2018	Dec	Serial			1,595,000	0	0	1,595,000	
011839EL7	3.000%	2019	Jun	Serial			2,195,000	0	0	2,195,000	
011839EM5	4.000%	2019	Dec	Serial			2,195,000	0	0	2,195,000	
011839EN3	3.000%	2020	Jun	Serial			2,830,000	0	0	2,830,000	
011839EP8	5.000%	2020	Dec	Serial			2,820,000	0	0	2,820,000	
011839EQ6	5.000%	2021	Jun	Serial			3,495,000	0	0	3,495,000	
011839ER4	5.000%	2021	Dec	Serial			3,500,000	0	0	3,500,000	
011839ES2	5.000%	2022	Jun	Serial			3,765,000	0	0	3,765,000	
011839ET0	5.000%	2022	Dec	Serial			3,765,000	0	0	3,765,000	
011839EU7	5.000%	2023	Jun	Serial			3,955,000	0	0	3,955,000	
011839EV5	5.000%	2023	Dec	Serial			3,955,000	0	0	3,955,000	
011839EW3	5.000%	2024	Jun	Serial			4,150,000	0	0	4,150,000	
011839EX1	5.000%	2024	Dec	Serial			4,160,000	0	0	4,160,000	
011839FE2	5.000%	2025	Jun	Serial			4,370,000	0	0	4,370,000	
011839EY9	5.000%	2025	Dec	Serial			4,370,000	0	0	4,370,000	
011839EZ6	5.000%	2026	Jun	Sinker			4,585,000	0	0	4,585,000	
011839EZ6	5.000%	2026	Dec	Term			4,590,000	0	0	4,590,000	
011839FA0	5.000%	2027	Jun	Sinker			4,830,000	0	0	4,830,000	
011839FA0	5.000%	2027	Dec	Term			4,825,000	0	0	4,825,000	
011839FB8	4.000%	2028	Jun	Sinker			5,055,000	0	0	5,055,000	
011839FB8	4.000%	2028	Dec	Term			5,060,000	0	0	5,060,000	
011839FC6	4.000%	2029	Jun	Sinker			5,270,000	0	0	5,270,000	
011839FC6	4.000%	2029	Dec	Term			5,260,000	0	0	5,260,000	
011839FD4	4.000%	2030	Jun	Sinker			5,465,000	0	0	5,465,000	
011839FD4	4.000%	2030	Dec	Term			5,470,000	0	0	5,470,000	
SC15A Total							\$111,535,000	\$0	\$0	\$111,535,000	
SC15B State Capital Project Bonds II, 2015 Series B											
				Exempt	Prog: 613	Yield: 3.294%	Delivery: 6/30/2015	Underwriter: J.P. Morgan	AA+	N/A	AA+
011839FF9	3.000%	2016	Jun	Serial			785,000	0	0	785,000	
011839FG7	4.000%	2017	Jun	Serial			705,000	0	0	705,000	
011839FH5	5.000%	2018	Jun	Serial			730,000	0	0	730,000	
011839FJ1	5.000%	2019	Jun	Serial			3,015,000	0	0	3,015,000	
011839FK8	5.000%	2020	Jun	Serial			3,160,000	0	0	3,160,000	
011839FL6	5.000%	2020	Dec	Serial			1,945,000	0	0	1,945,000	
011839FM4	5.000%	2021	Jun	Serial			3,320,000	0	0	3,320,000	
011839FN2	5.000%	2021	Dec	Serial			2,035,000	0	0	2,035,000	
011839FP7	5.000%	2022	Jun	Serial			3,485,000	0	0	3,485,000	
011839FQ5	5.000%	2022	Dec	Serial			2,120,000	0	0	2,120,000	
011839FR3	3.000%	2023	Jun	Serial			3,660,000	0	0	3,660,000	
011839FS1	5.000%	2023	Dec	Serial			5,275,000	0	0	5,275,000	
011839FT9	5.000%	2024	Jun	Serial			970,000	0	0	970,000	
011839FU6	5.000%	2024	Dec	Serial			5,540,000	0	0	5,540,000	
011839FV4	5.000%	2025	Jun	Serial			1,020,000	0	0	1,020,000	
011839FW2	5.000%	2025	Dec	Serial			5,830,000	0	0	5,830,000	
011839FX0	5.000%	2026	Jun	Sinker			1,070,000	0	0	1,070,000	
011839FX0	5.000%	2026	Dec	Term			5,550,000	0	0	5,550,000	
011839FY8	5.000%	2027	Jun	Sinker			1,125,000	0	0	1,125,000	

AHFC SUMMARY OF BONDS OUTSTANDING

As of: 10/31/2015

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
State Capital Project Bonds II												
SC15B	State Capital Project Bonds II, 2015 Series B				Exempt	Prog: 613	Yield: 3.294%	Delivery: 6/30/2015	Underwriter: J.P. Morgan	S and P	Moody's	Fitch
011839FY8	5.000%	2027	Dec	Term			3,425,000	0		AA+	N/A	AA+
011839FZ5	5.000%	2028	Jun	Sinker			4,200,000	0		AA+		AA+
011839FZ5	5.000%	2028	Dec	Term			295,000	0		AA+		AA+
011839GA9	3.375%	2029	Jun	Sinker			4,615,000	0		AA+		AA+
011839GA9	3.375%	2029	Dec	Term			300,000	0		AA+		AA+
011839GB7	4.000%	2030	Jun	Sinker			4,765,000	0		AA+		AA+
011839GB7	4.000%	2031	Jun	Sinker			3,685,000	0		AA+		AA+
011839GB7	4.000%	2032	Jun	Sinker			3,830,000	0		AA+		AA+
011839GB7	4.000%	2033	Jun	Sinker			3,985,000	0		AA+		AA+
011839GB7	4.000%	2034	Jun	Sinker			4,145,000	0		AA+		AA+
011839GB7	4.000%	2035	Jun	Sinker			4,305,000	0		AA+		AA+
011839GB7	4.000%	2036	Jun	Term			4,475,000	0		AA+		AA+
SC15B Total							\$93,365,000	\$0	\$0	\$93,365,000		
State Capital Project Bonds II Total							\$783,530,000	\$12,135,000	\$0	\$771,395,000		
Commercial Paper Total		\$16,903,000					Total AHFC Bonds		\$2,766,540,000	\$213,995,000	\$345,925,000	\$2,206,620,000
Defeased Bonds (SC06A/SC07A/SC07B)										\$81,500,000		
Total AHFC Bonds w/o Defeased Bonds										\$2,125,120,000		

Footnotes:

- On June 30, 2015, AHFC issued \$93,365,000 State Capital Project Bonds 2015 Series B to defease \$47,270,000 State Capital Project Bonds 2006 Series A on the first optional redemption date of June 1, 2016, and \$12,865,000 State Capital Project Bonds 2007 Series A and \$21,365,000 State Capital Project Bonds 2007 Series B on the first optional redemption date of December 1, 2017.
- AHFC has issued \$18,232,024,122 in Bonds, including those issued by the Alaska State Housing Authority (ASHA), which merged into AHFC on 07/01/92 and became the Public Housing Division.
- The interest earnings on the tax-exempt debt listed herein is not subject to the alternative minimum tax imposed under the Internal Revenue Code of 1986 unless designated as AMT.
- In addition to paying variable rates, AHFC has entered into swap agreements with counterparties on some Bond transactions (i.e. GP01A/B, E021A, SC02B/C, E071A/B/D and E091A/B/D).
- Some of the Bonds have PAC structures that are subject to mandatory redemptions based on projected net prepayment tables listed in their respective OS.
- The Commercial Paper program provides up to \$150,000,000 in funds for refunding prior bonds in order to preserve private activity bond volume cap.
- The Northern Tobacco Securitization Corporation (NTSC), a subsidiary of AHFC which acts as a government instrumentality of, but separate and apart from, the State of Alaska has issued bonds in the past, but any and all bonds issued by NTSC are not listed in this exhibit and are not a debt of AHFC.

1 Home Mortgage Revenue Bonds, 2002 Series A

Series: E021A Prog: 106
 Remaining Principal Balance: \$94,928,388
 Weighted Average Seasoning: 81
 Weighted Average Interest Rate: 5.653%
 Bond Yield (TIC): 4.553%

	Prepayments	CPR	PSA
1-Month	\$1,049,565	12.36%	206
3-Months	\$4,309,088	16.20%	270
6-Months	\$6,923,994	12.86%	214
12-Months	\$11,267,207	10.10%	168
Life	\$287,283,751	12.67%	211

2 Home Mortgage Revenue Bonds, 2007 Series A

Series: E071A Prog: 110
 Remaining Principal Balance: \$79,279,694
 Weighted Average Seasoning: 57
 Weighted Average Interest Rate: 4.716%
 Bond Yield (TIC): 4.048%

	Prepayments	CPR	PSA
1-Month	\$668,281	9.58%	160
3-Months	\$2,894,468	13.27%	221
6-Months	\$6,072,631	13.92%	232
12-Months	\$11,893,495	13.67%	228
Life	\$111,420,814	17.41%	290

3 Home Mortgage Revenue Bonds, 2007 Series B

Series: E071B Prog: 111
 Remaining Principal Balance: \$77,317,438
 Weighted Average Seasoning: 58
 Weighted Average Interest Rate: 4.817%
 Bond Yield (TIC): 4.210%

	Prepayments	CPR	PSA
1-Month	\$613,095	9.04%	151
3-Months	\$1,914,179	9.29%	155
6-Months	\$4,560,180	10.87%	181
12-Months	\$8,309,879	10.00%	167
Life	\$92,600,528	14.97%	249

4 Home Mortgage Revenue Bonds, 2007 Series D

Series: E071D Prog: 113
 Remaining Principal Balance: \$100,603,731
 Weighted Average Seasoning: 59
 Weighted Average Interest Rate: 4.660%
 Bond Yield (TIC): 4.091%

	Prepayments	CPR	PSA
1-Month	\$1,340,852	14.69%	245
3-Months	\$3,472,873	12.64%	211
6-Months	\$7,433,401	13.32%	222
12-Months	\$11,486,530	10.45%	174
Life	\$117,422,158	15.35%	256

5 Home Mortgage Revenue Bonds, 2009 Series A

Series: E091A Prog: 116
 Remaining Principal Balance: \$110,146,393
 Weighted Average Seasoning: 54
 Weighted Average Interest Rate: 3.933%
 Bond Yield (TIC): 4.190%

	Prepayments	CPR	PSA
1-Month	\$21,860	0.24%	4
3-Months	\$3,140,069	10.57%	176
6-Months	\$6,296,830	10.55%	176
12-Months	\$12,471,461	10.50%	175
Life	\$114,605,055	16.88%	281

6 Home Mortgage Revenue Bonds, 2009 Series B

Series: E091B Prog: 117
 Remaining Principal Balance: \$116,478,552
 Weighted Average Seasoning: 56
 Weighted Average Interest Rate: 3.874%
 Bond Yield (TIC): 4.257%

	Prepayments	CPR	PSA
1-Month	\$340,697	3.44%	57
3-Months	\$3,174,098	10.15%	169
6-Months	\$7,066,778	11.11%	185
12-Months	\$12,580,516	9.98%	166
Life	\$120,136,592	17.21%	287

7 Home Mortgage Revenue Bonds, 2009 Series D

Series: E091D Prog: 119
 Remaining Principal Balance: \$123,760,524
 Weighted Average Seasoning: 55
 Weighted Average Interest Rate: 4.304%
 Bond Yield (TIC): 4.893%

	Prepayments	CPR	PSA
1-Month	\$758,900	7.07%	118
3-Months	\$2,291,271	7.05%	118
6-Months	\$4,622,919	7.06%	118
12-Months	\$11,925,412	9.11%	152
Life	\$112,666,187	17.09%	285

8 **Mortgage Revenue Bonds, 2009 Series A-1**

Series: E0911 Prog: 121
 Remaining Principal Balance: \$42,248,024
 Weighted Average Seasoning: 56
 Weighted Average Interest Rate: 4.236%
 Bond Yield (TIC): 3.362%

	Prepayments	CPR	PSA
1-Month	\$782,235	19.76%	329
3-Months	\$1,833,499	15.59%	260
6-Months	\$3,652,198	15.16%	253
12-Months	\$5,114,298	10.67%	178
Life	\$13,909,849	5.58%	98

9 **Mortgage Revenue Bonds, 2010 Series A**

Series: E10A1 Prog: 121
 Remaining Principal Balance: \$31,832,382
 Weighted Average Seasoning: 56
 Weighted Average Interest Rate: 4.577%
 Bond Yield (TIC): 3.362%

	Prepayments	CPR	PSA
1-Month	\$341,699	12.03%	200
3-Months	\$990,730	11.51%	192
6-Months	\$1,772,964	10.22%	170
12-Months	\$3,680,711	10.27%	171
Life	\$12,944,098	6.59%	110

10 **Mortgage Revenue Bonds, 2010 Series B**

Series: E10B1 Prog: 121
 Remaining Principal Balance: \$25,445,931
 Weighted Average Seasoning: 57
 Weighted Average Interest Rate: 4.940%
 Bond Yield (TIC): 3.362%

	Prepayments	CPR	PSA
1-Month	\$356,158	15.36%	256
3-Months	\$498,963	7.45%	124
6-Months	\$1,206,068	8.75%	146
12-Months	\$3,529,004	12.00%	200
Life	\$28,520,053	16.05%	268

11 **Mortgage Revenue Bonds, 2009 Series A-2**

Series: E0912 Prog: 122
 Remaining Principal Balance: \$99,774,622
 Weighted Average Seasoning: 45
 Weighted Average Interest Rate: 3.459%
 Bond Yield (TIC): 2.532%

	Prepayments	CPR	PSA
1-Month	\$562,458	6.52%	109
3-Months	\$2,446,534	9.20%	153
6-Months	\$5,026,830	9.28%	155
12-Months	\$8,427,683	7.68%	128
Life	\$16,932,473	3.73%	85

12 **Mortgage Revenue Bonds, 2011 Series A**

Series: E11A1 Prog: 122
 Remaining Principal Balance: \$18,578,390
 Weighted Average Seasoning: 145
 Weighted Average Interest Rate: 5.634%
 Bond Yield (TIC): 2.532%

	Prepayments	CPR	PSA
1-Month	\$113,509	7.05%	117
3-Months	\$547,392	10.92%	182
6-Months	\$1,941,781	17.78%	296
12-Months	\$3,141,355	14.13%	235
Life	\$18,275,283	14.96%	249

13 **Mortgage Revenue Bonds, 2011 Series B**

Series: E11B1 Prog: 122
 Remaining Principal Balance: \$41,525,248
 Weighted Average Seasoning: 73
 Weighted Average Interest Rate: 3.864%
 Bond Yield (TIC): 2.532%

	Prepayments	CPR	PSA
1-Month	\$496,949	13.30%	222
3-Months	\$1,584,703	13.86%	231
6-Months	\$4,041,245	16.78%	280
12-Months	\$6,884,618	13.95%	232
Life	\$37,452,056	15.23%	254

14 **Veterans Collateralized Bonds, 2006 First**

Series: C0611 Prog: 207
 Remaining Principal Balance: \$42,201,830
 Weighted Average Seasoning: 68
 Weighted Average Interest Rate: 5.063%
 Bond Yield (TIC): 4.700%

	Prepayments	CPR	PSA
1-Month	\$841,266	21.09%	351
3-Months	\$1,914,337	16.16%	269
6-Months	\$5,197,553	20.56%	343
12-Months	\$9,529,537	18.06%	301
Life	\$238,840,495	20.15%	336

15 **Veterans Collateralized Bonds, 2007 & 2008 First**

Series: C0711 Prog: 208
 Remaining Principal Balance: \$12,369,430
 Weighted Average Seasoning: 68
 Weighted Average Interest Rate: 5.233%
 Bond Yield (TIC): 5.023%

	Prepayments	CPR	PSA
1-Month	\$585,905	42.61%	710
3-Months	\$999,893	26.60%	443
6-Months	\$2,113,867	26.82%	447
12-Months	\$2,758,030	17.97%	300
Life	\$69,602,229	22.67%	378

16 **General Mortgage Revenue Bonds II, 2012 Series A**

Series: GM12A Prog: 405
 Remaining Principal Balance: \$134,453,313
 Weighted Average Seasoning: 54
 Weighted Average Interest Rate: 4.391%
 Bond Yield (TIC): 3.653%

	Prepayments	CPR	PSA
1-Month	\$2,075,474	16.79%	280
3-Months	\$5,813,974	15.50%	258
6-Months	\$9,839,764	13.08%	218
12-Months	\$15,859,650	10.84%	181
Life	\$52,118,085	9.33%	155

17 **Governmental Purpose Bonds, 2001 Series A**

Series: GP01A Prog: 502
 Remaining Principal Balance: \$202,455,873
 Weighted Average Seasoning: 57
 Weighted Average Interest Rate: 4.390%
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$1,581,695	8.92%	149
3-Months	\$4,898,576	9.09%	151
6-Months	\$9,406,913	8.62%	144
12-Months	\$16,409,832	7.63%	127
Life	\$618,302,451	17.38%	290

Footnotes:

1. The prepayments and rates given in this exhibit are based on historical figures and in may not necessarily reflect future prepayment speeds.
2. CPR (Constant Prepayment Rate) is the annualized probability that a mortgage will be prepaid.
3. PSA (Prepayment Speed Assumption) was developed by the BMA as a benchmark for comparing historical prepayment speeds of different bonds.
4. CPR and PSA figures for 3-Months, 6-Months, 12-Months and Life are averages based on the SMM (Single Monthly Mortality) rates over the period.
5. Prepayment rates are calculated since the bond funding date and include partial and full prepayments and repurchases. Bonds funded before 1994 are calculated since the report cutoff date of January 1994.
6. Loan balances refer to loans with outstanding balances that are either current, delinquent, or unsold real estate owned loans. The prepayment history includes sold real estate owned loans and loan disposals.
7. The weighted average seasoning is based on the average age of all outstanding loans pledged to the payment of the bonds. Loan transfers may result in an adjustment to the weighted average seasoning of the series.
8. Loan balances and prepayments do not include OCR (Over Collateral Reserve) funds, which are attached to certain bond deals to both ensure sufficient cash flow and alleviate default risk .
9. Housing Development Bonds are structured around specific projects and have restricted prepayment schedules.
10. Some Bonds (GP01A, E071A/B/D, E091A/B/D, E10B1, E11A1 and E11B1) were funded with seasoned mortgage loan portfolios.

ALASKA HOUSING FINANCE CORPORATION
SPECIAL REDEMPTION & BOND ISSUANCE SUMMARY

10/31/15

BOND ISSUANCE SUMMARY:			
Year	Tax-Exempt	Taxable	Total
FY 2016	-	-	-
FY 2015	283,005,000	140,000,000	423,005,000
FY 2014	124,400,000	-	124,400,000
FY 2013	332,015,000	150,000,000	482,015,000
FY 2012	200,110,000	28,945,000	229,055,000
FY 2011	248,345,000	-	248,345,000
FY 2010	161,740,000	193,100,000	354,840,000
FY 2009	287,640,000	-	287,640,000
FY 2008	280,825,000	-	280,825,000
FY 2007	780,885,000	-	780,885,000
FY 2006	333,675,000	-	333,675,000
FY 2005	307,730,000	105,000,000	412,730,000
FY 2004	245,175,000	42,125,000	287,300,000
FY 2003	382,710,000	-	382,710,000
FY 2002	527,360,000	230,000,000	757,360,000
FY 2001	267,880,000	25,740,000	293,620,000
FY 2000	883,435,000	-	883,435,000
FY 1999	92,365,000	-	92,365,000
FY 1998	446,509,750	23,895,000	470,404,750
FY 1997	599,381,477	455,000	599,836,477
FY 1996	365,000,000	-	365,000,000
FY 1995	365,000,000	-	365,000,000
FY 1994	367,130,000	16,930,000	384,060,000
FY 1993	200,000,000	-	200,000,000
FY 1992	452,760,000	-	452,760,000
FY 1991	531,103,544	275,000,000	806,103,544
FY 1990	297,000,000	220,000,000	517,000,000
FY 1989	175,000,000	400,000,000	575,000,000
FY 1988	100,000,000	347,000,000	447,000,000
FY 1987	67,000,000	415,000,000	482,000,000
FY 1986	452,445,000	825,000,000	1,277,445,000
FY 1985	604,935,000	-	604,935,000
FY 1984	655,000,000	250,000,000	905,000,000
FY 1983	435,000,000	400,000,000	835,000,000
FY 1982	250,000,000	552,000,000	802,000,000
FY 1981	460,000,000	160,000,000	620,000,000
FY 1980	148,800,000	-	148,800,000
FY 1979	164,600,000	7,020,000	171,620,000
FY 1978	135,225,000	-	135,225,000
FY 1977	80,000,000	-	80,000,000
FY 1976	5,000,000	-	5,000,000
FY 1975	47,000,000	-	47,000,000
FY 1974	36,000,000	-	36,000,000
FY 1973	26,500,000	5,250,000	31,750,000

FY 2016 ISSUANCE DETAIL BY SERIES:			
Series	Tax-Exempt	Taxable	Total
N/A	-	-	-

FY 2015 ISSUANCE DETAIL BY SERIES:			
Series	Tax-Exempt	Taxable	Total
SC14C	-	140,000,000	140,000,000
SC14D	78,105,000	-	78,105,000
SC15A	111,535,000	-	111,535,000
SC15B	93,365,000	-	93,365,000

SPECIAL REDEMPTION SUMMARY:			
Year	Surplus	Refunding	Total
FY 2016	12,450,000	-	12,450,000
FY 2015	85,095,000	349,705,000	434,800,000
FY 2014	54,815,000	-	54,815,000
FY 2013	500,710,000	99,265,000	599,975,000
FY 2012	363,290,000	128,750,000	492,040,000
FY 2011	253,120,000	64,350,000	317,470,000
FY 2010	207,034,750	138,830,000	345,864,750
FY 2009	313,780,000	161,760,000	475,540,000
FY 2008	95,725,000	17,945,000	113,670,000
FY 2007	180,245,000	220,350,874	400,595,874
FY 2006	232,125,000	149,640,000	381,765,000
FY 2005	150,595,603	-	150,595,603
FY 2004	214,235,000	217,285,000	431,520,000
FY 2003	304,605,000	286,340,000	590,945,000
FY 2002	152,875,000	175,780,000	328,655,000
FY 2001	48,690,000	-	48,690,000
FY 2000	94,855,000	300,000,000	394,855,000
FY 1999	110,101,657	-	110,101,657
FY 1998	72,558,461	389,908,544	462,467,005
FY 1997	150,812,506	68,467,000	219,279,506
FY 1996	147,114,796	200,000,000	347,114,796
FY 1995	153,992,520	-	153,992,520

FY 2016 REDEMPTION DETAIL BY SERIES:			
Series	Surplus	Refunding	Total
C0611	4,000,000	-	4,000,000
C0711	1,450,000	-	1,450,000
E021A	7,000,000	-	7,000,000

FY 2015 REDEMPTION DETAIL BY SERIES:			
Series	Surplus	Refunding	Total
C0611	13,025,000	-	13,025,000
C0711	1,925,000	-	1,925,000
E021A	30,510,000	-	30,510,000
E061A	18,835,000	-	18,835,000
E0911	4,140,000	-	4,140,000
E0912	7,180,000	-	7,180,000
E11A1	5,105,000	-	5,105,000
HD04A	50,000	-	50,000
HD04B	50,000	-	50,000
GH05A	-	133,235,000	133,235,000
GH05B	-	109,905,000	109,905,000
GH05C	-	6,565,000	6,565,000
GM12A	4,275,000	-	4,275,000
GM12B	-	50,000,000	50,000,000
SC12B	-	50,000,000	50,000,000

ALASKA HOUSING FINANCE CORPORATION

SUMMARY OF FLOATING RATE BONDS & INTEREST RATE SWAPS

October 31, 2015

Data	GP97A	GP01A	GP01B	E021A ¹	E021A ²	SC02C	E071A	E071B	E071D	E091A	E091B	E091D	SC13B	SC14C
Outstanding	14,600,000	51,115,000	62,460,000	40,520,000	39,675,000	43,090,000	75,000,000	75,000,000	89,370,000	80,880,000	80,880,000	80,870,000	50,000,000	140,000,000
CUSIP	011831X82	0118326M9	0118326N7	0118327K2	0118327L0	0118326L1	01170PBW5	01170PBV7	01170PBX3	01170PDV5	01170PDX1	01170PEY8	011839BA4	011839DE4
Issue Date	12/03/97	08/02/01	08/02/01	05/16/02	05/16/02	12/05/02	05/31/07	05/31/07	05/31/07	05/28/09	05/28/09	08/26/09	05/02/13	08/27/14
Maturity Date	12/01/27	12/01/30	12/01/30	06/01/32	12/01/36	07/01/22	12/01/41	12/01/41	12/01/41	12/01/40	12/01/40	12/01/40	06/01/43	12/01/29
Ratings	A-1+/F1+	A-1+/F1+	A-1+/F1+	A-1/WD	A-1/WD	A-1+/F1+	NA/F1+	NA/F1+	NA/F1+	A-1/F1	A-1+/F1+	A-1+/F1	AA+/AA+	AA+/AA+
Remark Agent	Merrill BofA	Wells Fargo	Merrill BofA	JP Morgan	JP Morgan	GK Baum	Ray James	KeyBanc	Wells Fargo	Morg Stanley	Goldman	Merrill BofA	N/A	N/A
Remarket Fee	0.07%	0.06%	0.07%	0.09%	0.09%	0.07%	0.07%	0.07%	0.06%	0.07%	0.07%	0.07%	N/A	N/A
Liquidity	Self	Self	Self	JP Morgan	JP Morgan	Self	LBBW	LBBW	LBBW	BOT	Self	BOA	N/A	N/A
Debt Type	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	Index Floater	Index Floater
Reset Date	Weekly	Weekly	Weekly	Daily	Daily	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Monthly	Monthly
Tax Status	Tax-Exempt	Tax-Exempt	Tax-Exempt	AMT	AMT	Tax-Exempt	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Taxable	Taxable
Credit Type	GO	GO	GO	Housing	Housing	GO	Housing	Housing	Housing	Housing	Housing	Housing	GO	GO
Current Rate	0.01%	0.01%	0.01%	0.06%	0.06%	0.01%	0.05%	0.05%	0.05%	0.01%	0.01%	0.01%	0.99%	0.69%
Avg Rate	1.70%	1.24%	1.23%	1.47%	1.47%	1.24%	0.79%	0.75%	0.74%	0.12%	0.11%	0.14%	0.97%	0.67%
Max Rate	9.00%	9.25%	9.25%	10.25%	10.25%	8.00%	9.50%	7.90%	8.50%	0.32%	0.35%	0.40%	1.00%	0.70%
Min Rate	0.01%	0.01%	0.01%	0.02%	0.02%	0.01%	0.05%	0.05%	0.01%	0.01%	0.01%	0.01%	0.95%	0.65%
SIFMA Rate	1.69%	1.22%	1.22%	1.19%	1.19%	1.18%	0.66%	0.66%	0.66%	0.15%	0.15%	0.14%	0.05%	0.04%
SIFMA Spread	0.00%	0.02%	0.01%	0.28%	0.28%	0.06%	0.13%	0.09%	0.08%	(0.03%)	(0.04%)	0.00%	0.92%	0.64%
FY 2015 Avg	0.04%	0.03%	0.04%	0.07%	0.07%	0.04%	0.13%	0.13%	0.13%	0.05%	0.04%	0.04%	0.97%	0.67%
FY 2016 Avg	0.01%	0.01%	0.01%	0.04%	0.04%	0.01%	0.07%	0.07%	0.07%	0.02%	0.01%	0.01%	0.99%	0.67%
FY 2016 Sprd	(0.01%)	(0.01%)	(0.01%)	0.02%	0.02%	(0.01%)	0.05%	0.04%	0.04%	(0.01%)	(0.01%)	(0.01%)	0.97%	0.65%

INTEREST RATE SWAP SUMMARY										
Bond Series	Counterparty	Ratings	Termination	Notional	Fixed	Float	Net Swap	VRDO	Synthetic	Spread
GP01A	Ray James	A/A2	12/01/30	51,115,000	2.453%	1.107%	1.346%	1.236%	2.582%	(0.129%)
GP01B	Merrill BofA	A+/Aa3	12/01/30	62,460,000	4.143%	1.107%	3.036%	1.231%	4.267%	(0.124%)
E021A ¹	Goldman	AAA/Aa2	06/01/32	40,520,000	2.980%	0.714%	2.266%	1.470%	3.735%	(0.755%)
E021A ²	Merrill BofA	A+/Aa3	12/01/36	39,675,000	3.448%	1.130%	2.318%	1.470%	3.788%	(0.340%)
SC02/GP97	JP Morgan	A+/Aa3	07/01/24	14,555,000	3.770%	1.126%	2.644%	1.159%	3.803%	(0.033%)
SC02C	JP Morgan	A+/Aa3	07/01/22	43,090,000	4.303%	1.300%	3.003%	1.241%	4.244%	0.059%
E071A ¹	Goldman	AAA/Aa2	12/01/41	143,622,000	3.735%	0.714%	3.020%	0.768%	3.788%	(0.054%)
E071A ²	JP Morgan	A+/Aa3	12/01/41	95,748,000	3.720%	0.714%	3.006%	0.743%	3.748%	(0.028%)
E091A ¹	Citibank	A/A2	12/01/40	72,789,000	3.761%	0.227%	3.534%	0.122%	3.655%	0.106%
E091A ²	Goldman	AAA/Aa2	12/01/40	72,789,000	3.761%	0.227%	3.534%	0.114%	3.648%	0.113%
E091A ³	JP Morgan	A+/Aa3	12/01/40	97,052,000	3.740%	0.227%	3.513%	0.120%	3.632%	0.108%
TOTAL				733,415,000	3.661%	0.679%	2.982%	0.734%	3.716%	(0.055%)

NET SWAP TOTALS		
Pay Fixed	Rec Float	Net Swap
31,038,037	10,908,616	(20,129,421)
45,817,711	13,348,010	(32,469,701)
21,972,894	7,709,432	(14,263,462)
56,273,951	17,495,378	(38,778,572)
6,898,674	2,147,923	(4,750,751)
31,519,397	10,041,604	(21,477,793)
42,788,513	8,758,870	(34,029,642)
28,424,581	5,677,090	(22,747,491)
16,448,379	1,026,432	(15,421,947)
16,448,379	1,026,474	(15,421,905)
21,808,717	1,341,169	(20,467,547)
319,439,232	79,480,999	(239,958,234)

FY 2016 REMARKETING SUMMARY										
#1 RA FY16		Exempt Self	Exempt BOA	Exempt BOT	AMT Daily JPM	Exempt LBBW	Index Floater	FY 2015	FY 2015	FY 2014
Wells Fargo 0.01%	Allocation	27.3%	8.8%	8.8%	8.7%	25.9%	20.6%	100.0%	100.0%	100.0%
	Max Rate	0.04%	0.03%	0.05%	0.10%	0.11%	1.00%	1.00%	0.98%	1.00%
#1 RA FY15	Min Rate	0.01%	0.01%	0.01%	0.02%	0.05%	0.69%	0.01%	0.01%	0.01%
Wells Fargo 0.03%	Avg Rate	0.01%	0.01%	0.02%	0.04%	0.07%	0.76%	0.18%	0.20%	0.16%
	SIFMA Spread	(0.01%)	(0.01%)	(0.01%)	0.02%	0.04%	0.74%	0.16%	0.16%	0.10%

MONTHLY FLOAT SUMMARY	
October 31, 2015	
Total Bonds	\$2,125,120,000
Total Float	\$923,460,000
Self-Liquid	\$252,145,000
Float %	43.5%
Hedge %	79.4%

AHFC LIQUIDITY ANALYSIS (As of 10/31/15)

Self-Liquidity Sources	
<u>AHFC General Fund:</u>	
SAM General Operating Fund	38,550,614
SAM Commercial Paper Match	16,900,000
Alaska USA Operating DDAs	26,584,095
GEFONSI Self-Liquidity Reserve Fund	288,003,559
<u>Funds Available from Self-Liquidity VRDOs:</u>	
Governmental Purpose Bonds, 1997 Series A	7,910,680
Governmental Purpose Bonds, 2001 Series A & B	18,298,002
Governmental Purpose Bonds, 2001 Series C	8,810,285
State Capital Project Bonds, 2002 Series C	5,007,922
Home Mortgage Revenue Bonds, 2009 Series B	8,809,896
Total Self-Liquidity Sources	418,875,053

Self- Liquidity Requirements	
<u>Unhedged Variable Rate Bonds:</u>	
Governmental Purpose Bonds, 1997 Series A	14,600,000
<u>Hedged Variable Rate Bonds:</u>	
Governmental Purpose Bonds, 2001 Series A & B	113,575,000
State Capital Project Bonds, 2002 Series C	43,090,000
Home Mortgage Revenue Bonds, 2009 Series B	80,880,000
<u>Short-Term Warehouse Debt:</u>	
Commercial Paper	16,900,000
Total Self-Liquidity Requirements	269,045,000
Excess of Sources over Requirements	149,830,053
Ratio of Sources to Requirements	1.56

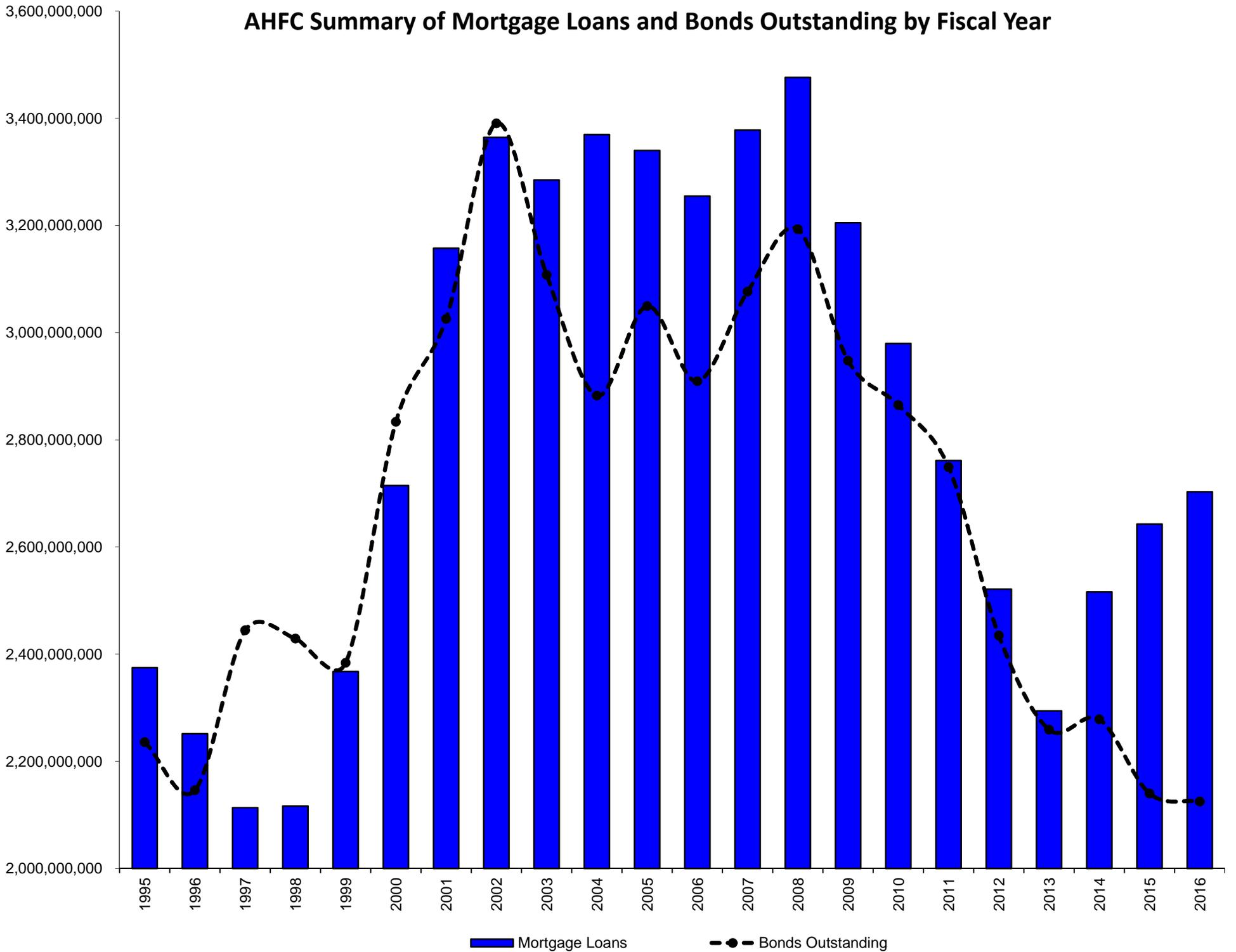
Additional GEFONSI Funds Available	
GEFONSI Military Capitalization Fund	77,844,522
GEFONSI HMRB 09B SBPA Replacement	-
GEFONSI Other	-
Total Additional GEFONSI Funds Available	77,844,522

Rating Agency Requirements	
Total Rating Agency Requirements (X 1.25)	336,306,250
Total Rating Agency Sources (- 15%)	356,043,795
Excess of Rating Agency Sources over Requirements	19,737,545
Ratio of Rating Agency Sources to Requirements	1.06

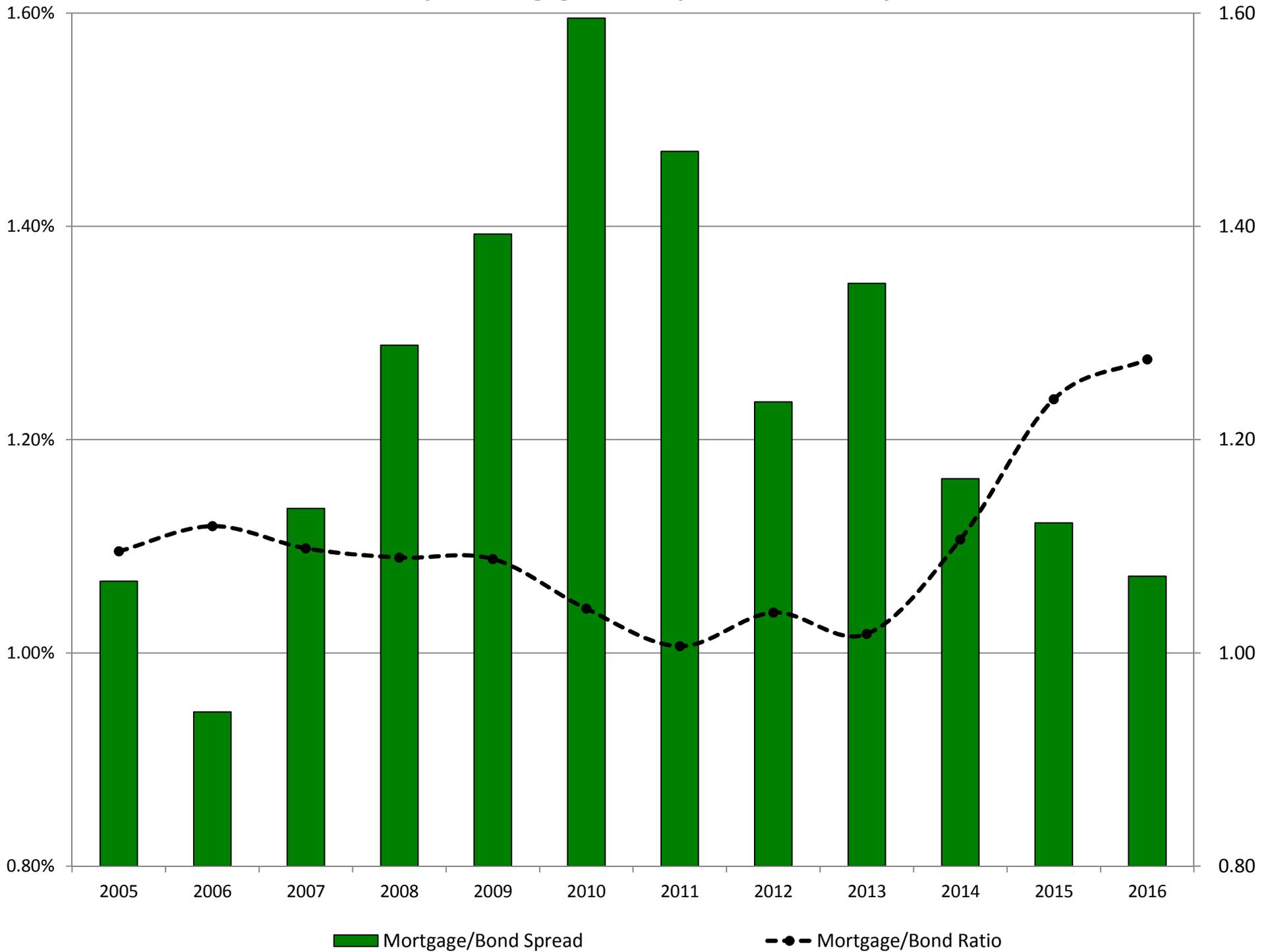
Variable Rate Bonds w/ External Liquidity	
Home Mortgage Revenue Bonds, 2002 Series A	80,195,000
Home Mortgage Revenue Bonds, 2007 Series A, B & D	239,370,000
Home Mortgage Revenue Bonds, 2009 Series A	80,880,000
Home Mortgage Revenue Bonds, 2009 Series D	80,870,000
Total Variable Rate Bonds w/ External Liquidity	481,315,000

External Liquidity Facilities	
J.P. Morgan Chase SBPA	80,195,000
Landesbank Baden-Württemberg SBPA	239,370,000
Bank of Tokyo-Mitsubishi SBPA	80,880,000
Bank of America SBPA	80,870,000
Total External Liquidity Facilities	481,315,000

AHFC Summary of Mortgage Loans and Bonds Outstanding by Fiscal Year

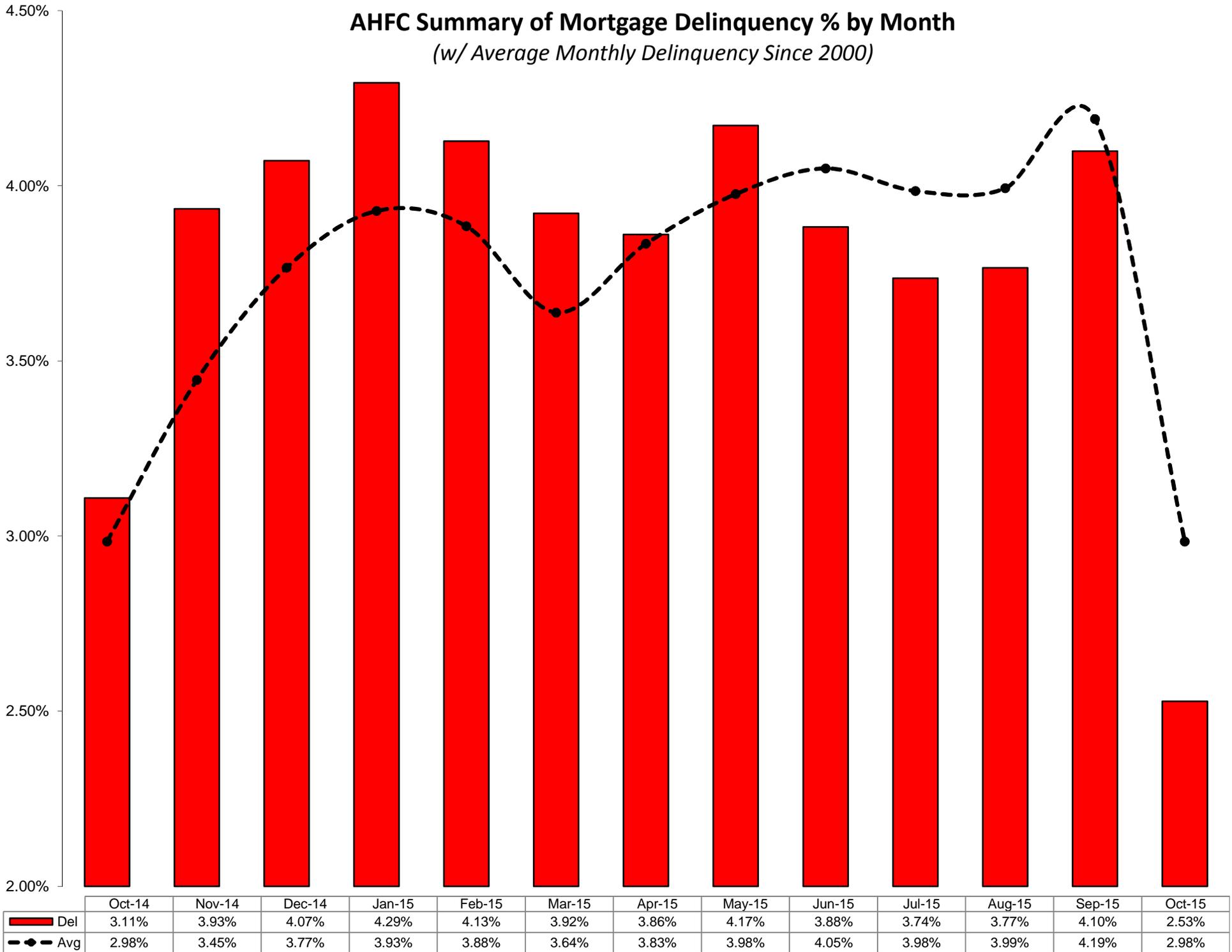


AHFC Summary of Mortgage/Bond Spreads & Ratios by Fiscal Year

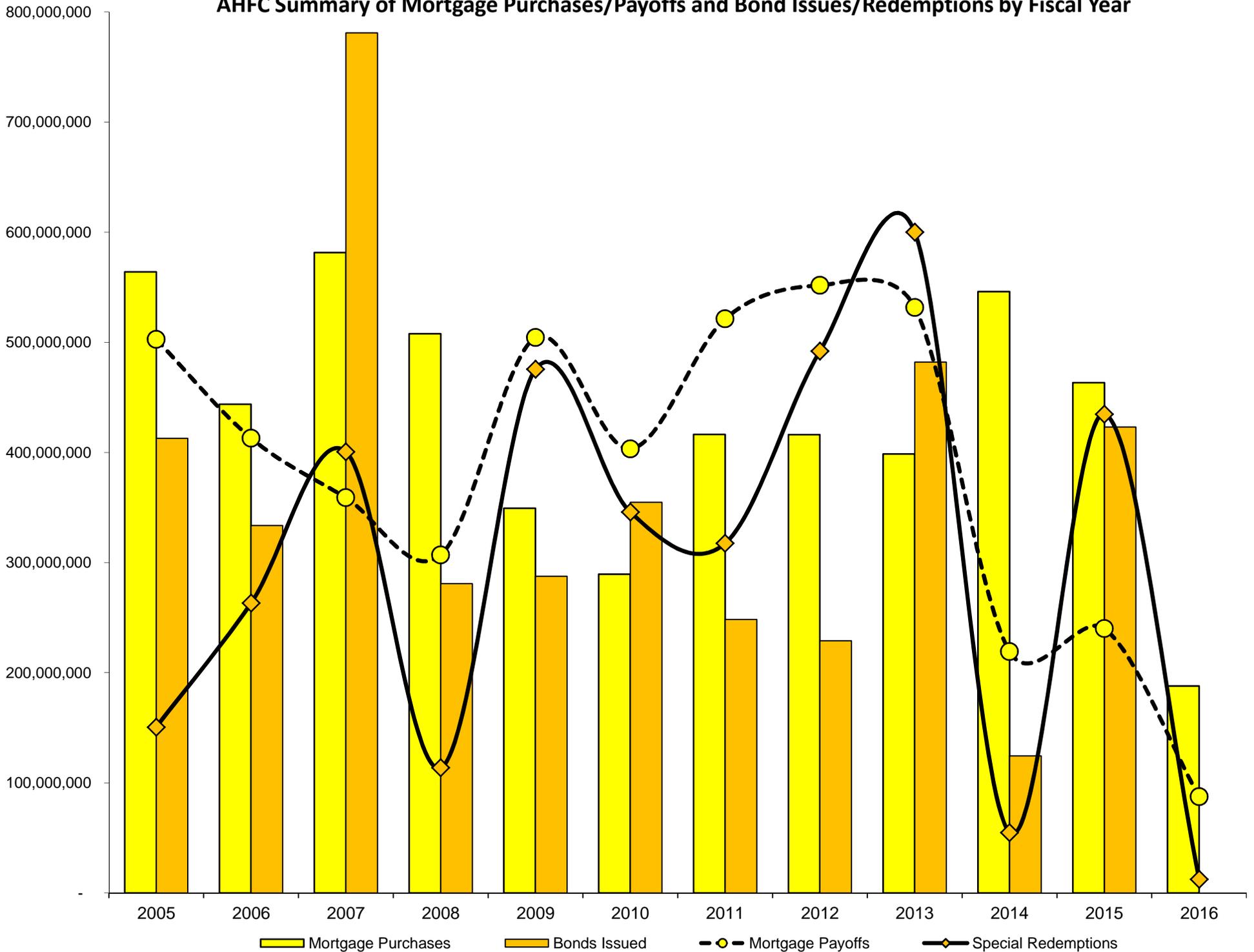


AHFC Summary of Mortgage Delinquency % by Month

(w/ Average Monthly Delinquency Since 2000)



AHFC Summary of Mortgage Purchases/Payoffs and Bond Issues/Redemptions by Fiscal Year



AHFC Bond Portfolio by Interest Type

