



**APRIL 2017**

**MORTGAGE & BOND  
DISCLOSURE REPORT**

ALASKA HOUSING FINANCE CORPORATION  
 APRIL 2017 COMPARATIVE ACTIVITY SUMMARY

**Mortgage & Bond Portfolio:**

	As Of/Through Fiscal Year End			As Of/Through Fiscal Month End		
	FY 2015	FY 2016	% Change	04/30/16	04/30/17	% Change
Total Mortgage Portfolio	<b>2,649,246,997</b>	<b>2,790,905,495</b>	<b>5.3%</b>	<b>2,782,456,679</b>	<b>2,842,241,464</b>	<b>2.1%</b>
Mortgage Average Rate %	4.77%	4.67%	(2.1%)	4.69%	4.62%	(1.5%)
Delinquency % (30+ Days)	3.88%	3.70%	(4.6%)	3.36%	3.62%	7.7%
Foreclosure % (Annualized)	0.53%	0.29%	(45.3%)	0.30%	0.33%	10.0%
Mortgage Purchases	463,402,992	495,426,566	6.9%	416,748,074	377,335,364	(9.5%)
Mortgage Payoffs	240,116,152	236,001,025	(1.7%)	188,912,695	223,416,391	18.3%
Purchase/Payoff Variance	<b>223,286,840</b>	<b>259,425,541</b>	<b>16.2%</b>	<b>227,835,379</b>	<b>153,918,973</b>	<b>(32.4%)</b>
Purchase Average Rate %	4.10%	4.03%	(1.7%)	4.05%	4.09%	1.0%
Bonds - Fixed Rate	1,207,110,000	1,123,265,000	(6.9%)	1,182,675,000	1,227,800,000	3.8%
Bonds - Floating Hedged	743,025,000	708,020,000	(4.7%)	726,930,000	698,700,000	(3.9%)
Bonds - Floating Unhedged	190,045,000	190,045,000	0.0%	190,045,000	190,045,000	0.0%
Total Bonds Outstanding	<b>2,140,180,000</b>	<b>2,021,330,000</b>	<b>(5.6%)</b>	<b>2,099,650,000</b>	<b>2,116,545,000</b>	<b>0.8%</b>
Requiring Self-Liquidity	254,755,000	163,175,000	(35.9%)	165,915,000	154,880,000	(6.7%)
Bond Average Rate %	3.65%	3.69%	1.1%	3.70%	3.65%	(1.4%)
New Bond Issuances	423,005,000	55,620,000	(86.9%)	55,620,000	150,000,000	N/A
Special Bond Redemptions	434,800,000	176,755,000	(59.3%)	31,995,000	13,595,000	(57.5%)
Issue/Redemption Variance	<b>(11,795,000)</b>	<b>(121,135,000)</b>	<b>(927.0%)</b>	<b>23,625,000</b>	<b>136,405,000</b>	<b>477.4%</b>
Issuance Average Yield %	2.03%	2.68%	32.0%	2.68%	2.55%	N/A
Mortgage/Bond Spread %	<b>1.12%</b>	<b>0.98%</b>	<b>(12.5%)</b>	<b>0.99%</b>	<b>0.97%</b>	<b>(2.0%)</b>
Mortgage/Bond Ratio	<b>1.24</b>	<b>1.38</b>	<b>11.5%</b>	<b>1.33</b>	<b>1.34</b>	<b>1.3%</b>

**Cash & Investments:**

	Investment Amounts as of Month End			Annual Returns as of Month End		
	04/30/16	04/30/17	% Change	04/30/16	04/30/17	% Change
GeFONSI SL Reserve	367,563,253	329,638,108	(10.3%)	0.64%	0.64%	0.0%
Bond Trust Funds	187,854,550	193,301,573	2.9%	0.48%	0.81%	68.8%
SAM General Fund	80,867,397	148,905,278	84.1%	0.23%	0.66%	187.0%
Mortgage Collections	35,688,925	28,054,106	(21.4%)	0.20%	0.51%	155.0%
HAP/Senior Funds	737,586	1,233,063	67.2%	0.45%	0.51%	13.3%
Total Investments	<b>672,711,711</b>	<b>701,132,128</b>	<b>4.2%</b>	<b>0.52%</b>	<b>0.69%</b>	<b>31.2%</b>

ALASKA HOUSING FINANCE CORPORATION  
 APRIL 2017 COMPARATIVE ACTIVITY SUMMARY

**AHFC Financial Statements:**  
*(in Thousands of Dollars)*

	Fiscal Year Annual Audited			Second Quarter Unaudited		
	FY 2015	FY 2016	% Change	FY 2016	FY 2017	% Change
Mortgage & Loan Revenue	126,140	128,942	2.2%	64,009	65,159	1.8%
Investment Income	6,026	5,797	(3.8%)	2,600	3,604	38.6%
Externally Funded Programs	146,236	123,782	(15.4%)	59,790	44,154	(26.2%)
Rental Income	9,342	10,707	14.6%	5,169	5,489	6.2%
Other Revenue	2,355	4,952	110.3%	1,176	2,214	88.3%
<b>Total Revenue</b>	<b>290,099</b>	<b>274,180</b>	<b>(5.5%)</b>	<b>132,744</b>	<b>120,620</b>	<b>(9.1%)</b>
Interest Expenses	75,349	70,357	(6.6%)	35,644	34,839	(2.3%)
Housing Grants & Subsidies	125,222	107,054	(14.5%)	50,949	40,845	(19.8%)
Operations & Administration	53,287	58,373	9.5%	26,685	24,172	(9.4%)
Rental Housing Expenses	17,086	15,634	(8.5%)	8,505	6,296	(26.0%)
Mortgage and Loan Costs	11,327	10,836	(4.3%)	5,509	5,420	(1.6%)
Financing Expenses	5,064	3,556	(29.8%)	1,921	2,371	23.4%
Provision for Loan Loss	(5,741)	(5,831)	(1.6%)	(2,894)	(3,587)	(23.9%)
<b>Total Expenses</b>	<b>281,594</b>	<b>259,979</b>	<b>(7.7%)</b>	<b>126,319</b>	<b>110,356</b>	<b>(12.6%)</b>
<b>Operating Income (Loss)</b>	<b>8,505</b>	<b>14,201</b>	<b>67.0%</b>	<b>6,425</b>	<b>10,264</b>	<b>59.8%</b>
Contributions to the State	3,825	149	(96.1%)	3	77	2466.7%
<b>Change in Net Position</b>	<b>4,680</b>	<b>14,052</b>	<b>200.3%</b>	<b>6,422</b>	<b>10,187</b>	<b>58.6%</b>
Total Assets/Deferred Outflows	3,916,302	3,930,554	0.4%	3,903,796	3,961,531	1.5%
Total Liabilities/Deferred Inflows	2,430,821	2,431,021	0.0%	2,411,893	2,451,811	1.7%
<b>Net Position</b>	<b>1,485,481</b>	<b>1,499,533</b>	<b>0.9%</b>	<b>1,491,903</b>	<b>1,509,720</b>	<b>1.2%</b>

**AHFC Dividend Calculation:**  
*(in Thousands of Dollars)*

	Through Fiscal Year			Through FY 2017 - Second Quarter	
	FY 2015	FY 2016	% Change	AHFC Dividend Summary	
Change in Net Position	4,680	14,052	200.3%	SOA General Fund Transfers	789,698
Add - State Contributions	3,825	149	(96.1%)	SCPB Projects Debt Service	446,871
Add - SCPB Debt Service	11,420	10,367	(9.2%)	SOA Capital Projects	253,761
Add - AHFC Capital Projects	14,642	16,030	9.5%	AHFC Capital Projects	497,303
<b>Adjusted Net Position Change</b>	<b>34,567</b>	<b>40,598</b>	<b>17.4%</b>	Total Dividend Appropriations	<b>1,987,632</b>
Factor % from Statutes	75%	75%	-	Total Dividend Expenditures	<b>1,923,211</b>
<b>Dividend Transfer Available</b>	<b>25,925</b>	<b>30,448</b>	<b>17.4%</b>	Total Dividend Remaining	<b>64,421</b>

# ALASKA HOUSING FINANCE CORPORATION

## DISCLOSURE REPORT: AHFC MORTGAGE AND LOAN OVERVIEW

As of: **4/30/2017**

<u>AHFC PORTFOLIO:</u>	<b>DOLLARS</b>	<b>% of \$</b>
MORTGAGES	2,691,364,783	94.69%
PARTICIPATION LOANS	142,691,643	5.02%
REAL ESTATE OWNED	8,185,037	0.29%
<b>TOTAL PORTFOLIO</b>	<b>2,842,241,464</b>	100.00%

<u>AHFC DELINQUENT:</u>		
30 DAYS PAST DUE	56,426,846	1.99%
60 DAYS PAST DUE	19,239,579	0.68%
90 DAYS PAST DUE	8,679,906	0.31%
120+ DAYS PAST DUE	18,334,367	0.65%
<b>TOTAL DELINQUENT</b>	<b>102,680,698</b>	3.62%

<u>PORTFOLIO SUMMARY STATISTICS:</u>			
AVG INTEREST RATE	4.616%	TAX-EXEMPT FTHB %	24.6%
AVG REMAINING TERM	296	RURAL %	15.4%
AVG LOAN TO VALUE	77	TAXABLE %	25.6%
SINGLE FAMILY %	88.0%	MF/SPECIAL NEEDS %	13.4%
MULTI-FAMILY %	12.0%	TAXABLE FTHB %	15.0%
FHA INSURANCE %	9.7%	TAX-EXEMPT VETS %	3.6%
VA INSURANCE %	5.6%	OTHER PROGRAM %	2.1%
PMI INSURANCE %	24.4%	ANCHORAGE %	41.9%
RD INSURANCE %	4.9%	OTHER CITY %	58.1%
HUD 184 INSURANCE %	4.8%	WELLS FARGO %	33.2%
UNINSURED %	50.3%	OTHER SERVICER %	66.8%

<u>MORTGAGE AND LOAN ACTIVITY:</u>	<b>FY 2014</b>	<b>FY 2015</b>	<b>FY 2016</b>	<b>FY 2017 (YTD)</b>	<b>CURRENT MONTH</b>
MORTGAGE APPLICATIONS	529,479,673	530,243,712	542,667,078	356,578,807	27,616,427
MORTGAGE COMMITMENTS	522,443,223	520,328,907	516,199,088	342,594,006	29,903,553
MORTGAGE PURCHASES	544,335,872	463,127,992	491,727,309	377,335,364	25,841,840
AVG PURCHASE PRICE	301,577	282,988	301,489	331,210	319,199
AVG INTEREST RATE	4.520%	4.088%	4.001%	4.085%	4.200%
AVG BEGINNING TERM	357	346	347	352	348
AVG LOAN TO VALUE	87	87	85	84	82
INSURANCE %	51.9%	57.9%	51.4%	47.0%	39.7%
SINGLE FAMILY%	86.6%	94.0%	91.8%	84.9%	84.7%
ANCHORAGE %	42.1%	46.6%	46.4%	43.3%	44.9%
WELLS FARGO %	40.3%	40.0%	12.4%	1.0%	0.5%
STREAMLINE REFINANCE %	2.7%	1.6%	1.7%	1.8%	2.2%
MORTGAGE PAYOFFS	219,206,635	240,116,152	235,978,891	223,416,391	16,620,264
MORTGAGE FORECLOSURES	15,534,178	14,122,693	8,040,474	8,325,684	1,921,839

**ALASKA HOUSING FINANCE CORPORATION TOTAL**

Weighted Average Interest Rate	4.616%
Weighted Average Remaining Term	296
Weighted Average Loan To Value	77

**TOTAL PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	2,691,364,783	94.7%
PARTICIPATION LOANS	142,691,643	5.0%
REAL ESTATE OWNED	8,185,037	0.3%
<b>TOTAL PORTFOLIO</b>	<b>2,842,241,464</b>	<b>100.0%</b>

**TOTAL DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	56,426,846	1.99%
60 DAYS PAST DUE	19,239,579	0.68%
90 DAYS PAST DUE	8,679,906	0.31%
120+ DAYS PAST DUE	18,334,367	0.65%
<b>TOTAL DELINQUENT</b>	<b>102,680,698</b>	<b>3.62%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAXABLE	728,198,182	25.7%
TAX-EXEMPT FIRST-TIME HOMEBUYER	700,351,459	24.7%
RURAL	437,852,241	15.4%
TAXABLE FIRST-TIME HOMEBUYER	425,213,400	15.0%
MULTI-FAMILY/SPECIAL NEEDS	380,354,025	13.4%
VETERANS MORTGAGE PROGRAM	101,029,975	3.6%
OTHER LOAN PROGRAM	61,057,144	2.2%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	2,025,823,206	71.5%
MULTI-FAMILY	341,353,664	12.0%
CONDO	279,405,851	9.9%
DUPLEX	147,178,423	5.2%
3-PLEX/4-PLEX	31,892,227	1.1%
OTHER PROPERTY TYPE	8,403,055	0.3%

GEOGRAPHIC REGION

ANCHORAGE	1,191,415,654	42.0%
FAIRBANKS/NORTH POLE	344,189,044	12.1%
WASILLA/PALMER	330,780,895	11.7%
JUNEAU/KETCHIKAN	214,593,705	7.6%
KENAI/SOLDOTNA/HOMER	200,759,012	7.1%
EAGLE RIVER/CHUGIAK	131,580,156	4.6%
KODIAK ISLAND	86,846,000	3.1%
OTHER GEOGRAPHIC REGION	333,891,961	11.8%

MORTGAGE INSURANCE

UNINSURED	1,429,558,867	50.4%
PRIMARY MORTGAGE INSURANCE	693,913,457	24.5%
FEDERALLY INSURED - FHA	275,406,995	9.7%
FEDERALLY INSURED - VA	158,557,429	5.6%
FEDERALLY INSURED - RD	139,111,867	4.9%
FEDERALLY INSURED - HUD 184	137,507,812	4.9%

SELLER SERVICER

WELLS FARGO	944,275,481	33.3%
ALASKA USA	648,620,712	22.9%
FIRST NATIONAL BANK OF AK	379,283,616	13.4%
OTHER SELLER SERVICER	861,876,618	30.4%

## DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

**002 ADMINISTRATIVE**

Weighted Average Interest Rate	3.970%
Weighted Average Remaining Term	327
Weighted Average Loan To Value	84

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	203,526,043	90.9%
PARTICIPATION LOANS	12,161,350	5.4%
REAL ESTATE OWNED	8,185,037	3.7%
<b>TOTAL PORTFOLIO</b>	<b>223,872,430</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	1,435,183	0.67%
60 DAYS PAST DUE	91,705	0.04%
90 DAYS PAST DUE	28,611	0.01%
120+ DAYS PAST DUE	418,964	0.19%
<b>TOTAL DELINQUENT</b>	<b>1,974,463</b>	<b>0.92%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAXABLE	77,564,427	36.0%
TAX-EXEMPT FIRST-TIME HOMEBUYER	42,391,932	19.7%
RURAL	24,468,635	11.3%
TAXABLE FIRST-TIME HOMEBUYER	33,496,049	15.5%
MULTI-FAMILY/SPECIAL NEEDS	30,866,874	14.3%
VETERANS MORTGAGE PROGRAM	1,350,671	0.6%
OTHER LOAN PROGRAM	5,548,805	2.6%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	146,995,800	68.2%
MULTI-FAMILY	27,633,341	12.8%
CONDO	22,326,262	10.4%
DUPLEX	13,593,182	6.3%
3-PLEX/4-PLEX	4,690,194	2.2%
OTHER PROPERTY TYPE	448,615	0.2%

GEOGRAPHIC REGION

ANCHORAGE	106,047,046	49.2%
FAIRBANKS/NORTH POLE	22,236,909	10.3%
WASILLA/PALMER	22,811,387	10.6%
JUNEAU/KETCHIKAN	17,896,361	8.3%
KENAI/SOLDOTNA/HOMER	12,484,205	5.8%
EAGLE RIVER/CHUGIAK	10,272,532	4.8%
KODIAK ISLAND	4,512,557	2.1%
OTHER GEOGRAPHIC REGION	19,426,395	9.0%

MORTGAGE INSURANCE

UNINSURED	113,689,035	52.7%
PRIMARY MORTGAGE INSURANCE	81,445,407	37.8%
FEDERALLY INSURED - FHA	6,324,937	2.9%
FEDERALLY INSURED - VA	5,349,645	2.5%
FEDERALLY INSURED - RD	6,030,421	2.8%
FEDERALLY INSURED - HUD 184	2,847,947	1.3%

SELLER SERVICER

WELLS FARGO	25,941,051	12.0%
ALASKA USA	46,151,532	21.4%
FIRST NATIONAL BANK OF AK	19,955,402	9.3%
OTHER SELLER SERVICER	123,639,409	57.3%

**106 HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B**

Weighted Average Interest Rate	5.529%
Weighted Average Remaining Term	268
Weighted Average Loan To Value	75

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	90,564,626	98.3%
PARTICIPATION LOANS	1,525,569	1.7%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>92,090,195</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	2,416,090	2.62%
60 DAYS PAST DUE	1,138,906	1.24%
90 DAYS PAST DUE	128,241	0.14%
120+ DAYS PAST DUE	969,395	1.05%
<b>TOTAL DELINQUENT</b>	<b>4,652,632</b>	<b>5.05%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAXABLE	14,937,955	16.2%
TAX-EXEMPT FIRST-TIME HOMEBUYER	57,479,000	62.4%
RURAL	14,773,637	16.0%
TAXABLE FIRST-TIME HOMEBUYER	3,140,931	3.4%
MULTI-FAMILY/SPECIAL NEEDS	1,002,615	1.1%
VETERANS MORTGAGE PROGRAM	158,337	0.2%
OTHER LOAN PROGRAM	597,719	0.6%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	67,404,878	73.2%
MULTI-FAMILY	1,002,615	1.1%
CONDO	17,439,229	18.9%
DUPLEX	4,845,784	5.3%
3-PLEX/4-PLEX	1,256,661	1.4%
OTHER PROPERTY TYPE	141,029	0.2%

GEOGRAPHIC REGION

ANCHORAGE	41,696,360	45.3%
FAIRBANKS/NORTH POLE	8,952,420	9.7%
WASILLA/PALMER	11,400,862	12.4%
JUNEAU/KETCHIKAN	7,787,248	8.5%
KENAI/SOLDOTNA/HOMER	7,135,700	7.7%
EAGLE RIVER/CHUGIAK	2,353,688	2.6%
KODIAK ISLAND	3,046,093	3.3%
OTHER GEOGRAPHIC REGION	9,717,824	10.6%

MORTGAGE INSURANCE

UNINSURED	36,326,547	39.4%
PRIMARY MORTGAGE INSURANCE	13,152,197	14.3%
FEDERALLY INSURED - FHA	24,223,835	26.3%
FEDERALLY INSURED - VA	5,131,484	5.6%
FEDERALLY INSURED - RD	7,210,520	7.8%
FEDERALLY INSURED - HUD 184	6,045,613	6.6%

SELLER SERVICER

WELLS FARGO	39,107,005	42.5%
ALASKA USA	21,997,001	23.9%
FIRST NATIONAL BANK OF AK	14,026,141	15.2%
OTHER SELLER SERVICER	16,960,049	18.4%

**110 HOME MORTGAGE REVENUE BONDS 2007 SERIES A**

Weighted Average Interest Rate	4.744%
Weighted Average Remaining Term	290
Weighted Average Loan To Value	78

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	84,109,872	97.5%
PARTICIPATION LOANS	2,118,138	2.5%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>86,228,010</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	1,084,176	1.26%
60 DAYS PAST DUE	1,059,452	1.23%
90 DAYS PAST DUE	399,555	0.46%
120+ DAYS PAST DUE	600,914	0.70%
<b>TOTAL DELINQUENT</b>	<b>3,144,097</b>	<b>3.65%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAXABLE	24,227,156	28.1%
TAX-EXEMPT FIRST-TIME HOMEBUYER	28,374,774	32.9%
RURAL	23,951,879	27.8%
TAXABLE FIRST-TIME HOMEBUYER	6,656,634	7.7%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	657,372	0.8%
OTHER LOAN PROGRAM	2,360,194	2.7%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	68,219,061	79.1%
MULTI-FAMILY	0	0.0%
CONDO	10,614,520	12.3%
DUPLEX	4,488,180	5.2%
3-PLEX/4-PLEX	2,616,433	3.0%
OTHER PROPERTY TYPE	289,817	0.3%

GEOGRAPHIC REGION

ANCHORAGE	31,086,929	36.1%
FAIRBANKS/NORTH POLE	8,239,945	9.6%
WASILLA/PALMER	8,537,922	9.9%
JUNEAU/KETCHIKAN	7,762,645	9.0%
KENAI/SOLDOTNA/HOMER	10,491,818	12.2%
EAGLE RIVER/CHUGIAK	2,843,676	3.3%
KODIAK ISLAND	2,557,368	3.0%
OTHER GEOGRAPHIC REGION	14,707,706	17.1%

MORTGAGE INSURANCE

UNINSURED	44,992,315	52.2%
PRIMARY MORTGAGE INSURANCE	18,643,471	21.6%
FEDERALLY INSURED - FHA	8,115,993	9.4%
FEDERALLY INSURED - VA	3,538,335	4.1%
FEDERALLY INSURED - RD	5,980,949	6.9%
FEDERALLY INSURED - HUD 184	4,956,948	5.7%

SELLER SERVICER

WELLS FARGO	36,459,821	42.3%
ALASKA USA	22,302,566	25.9%
FIRST NATIONAL BANK OF AK	10,425,124	12.1%
OTHER SELLER SERVICER	17,040,500	19.8%



**111 HOME MORTGAGE REVENUE BONDS 2007 SERIES B**

Weighted Average Interest Rate	4.864%
Weighted Average Remaining Term	297
Weighted Average Loan To Value	80

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	83,990,913	98.8%
PARTICIPATION LOANS	991,196	1.2%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>84,982,109</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	2,031,397	2.39%
60 DAYS PAST DUE	977,619	1.15%
90 DAYS PAST DUE	864,105	1.02%
120+ DAYS PAST DUE	1,498,749	1.76%
<b>TOTAL DELINQUENT</b>	<b>5,371,871</b>	<b>6.32%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAXABLE	29,648,360	34.9%
TAX-EXEMPT FIRST-TIME HOMEBUYER	27,607,529	32.5%
RURAL	14,132,125	16.6%
TAXABLE FIRST-TIME HOMEBUYER	11,333,740	13.3%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	777,137	0.9%
OTHER LOAN PROGRAM	1,483,218	1.7%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	69,295,916	81.5%
MULTI-FAMILY	0	0.0%
CONDO	10,309,866	12.1%
DUPLEX	4,287,923	5.0%
3-PLEX/4-PLEX	1,088,404	1.3%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	36,763,316	43.3%
FAIRBANKS/NORTH POLE	5,636,281	6.6%
WASILLA/PALMER	10,655,268	12.5%
JUNEAU/KETCHIKAN	5,973,720	7.0%
KENAI/SOLDOTNA/HOMER	6,636,007	7.8%
EAGLE RIVER/CHUGIAK	5,885,446	6.9%
KODIAK ISLAND	3,399,606	4.0%
OTHER GEOGRAPHIC REGION	10,032,465	11.8%

MORTGAGE INSURANCE

UNINSURED	35,033,829	41.2%
PRIMARY MORTGAGE INSURANCE	24,797,648	29.2%
FEDERALLY INSURED - FHA	10,571,990	12.4%
FEDERALLY INSURED - VA	3,062,832	3.6%
FEDERALLY INSURED - RD	6,186,172	7.3%
FEDERALLY INSURED - HUD 184	5,329,638	6.3%

SELLER SERVICER

WELLS FARGO	37,251,089	43.8%
ALASKA USA	20,046,265	23.6%
FIRST NATIONAL BANK OF AK	10,119,679	11.9%
OTHER SELLER SERVICER	17,565,077	20.7%

**113 HOME MORTGAGE REVENUE BONDS 2007 SERIES D**

Weighted Average Interest Rate	4.757%
Weighted Average Remaining Term	297
Weighted Average Loan To Value	79

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	110,582,386	99.3%
PARTICIPATION LOANS	760,585	0.7%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>111,342,971</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	1,931,250	1.73%
60 DAYS PAST DUE	409,664	0.37%
90 DAYS PAST DUE	222,315	0.20%
120+ DAYS PAST DUE	1,263,522	1.13%
<b>TOTAL DELINQUENT</b>	<b>3,826,751</b>	<b>3.44%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAXABLE	46,899,514	42.1%
TAX-EXEMPT FIRST-TIME HOMEBUYER	30,728,335	27.6%
RURAL	15,027,663	13.5%
TAXABLE FIRST-TIME HOMEBUYER	15,885,337	14.3%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	2,802,122	2.5%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	89,304,039	80.2%
MULTI-FAMILY	0	0.0%
CONDO	14,250,754	12.8%
DUPLEX	5,533,603	5.0%
3-PLEX/4-PLEX	1,971,786	1.8%
OTHER PROPERTY TYPE	282,789	0.3%

GEOGRAPHIC REGION

ANCHORAGE	52,780,404	47.4%
FAIRBANKS/NORTH POLE	10,843,916	9.7%
WASILLA/PALMER	11,702,299	10.5%
JUNEAU/KETCHIKAN	10,741,405	9.6%
KENAI/SOLDOTNA/HOMER	5,083,127	4.6%
EAGLE RIVER/CHUGIAK	3,554,427	3.2%
KODIAK ISLAND	3,008,230	2.7%
OTHER GEOGRAPHIC REGION	13,629,162	12.2%

MORTGAGE INSURANCE

UNINSURED	46,124,543	41.4%
PRIMARY MORTGAGE INSURANCE	38,045,318	34.2%
FEDERALLY INSURED - FHA	13,194,376	11.9%
FEDERALLY INSURED - VA	3,451,280	3.1%
FEDERALLY INSURED - RD	4,837,050	4.3%
FEDERALLY INSURED - HUD 184	5,690,404	5.1%

SELLER SERVICER

WELLS FARGO	42,477,519	38.2%
ALASKA USA	29,502,434	26.5%
FIRST NATIONAL BANK OF AK	11,263,456	10.1%
OTHER SELLER SERVICER	28,099,562	25.2%

**116 HOME MORTGAGE REVENUE BONDS 2009 SERIES A**

Weighted Average Interest Rate	4.227%
Weighted Average Remaining Term	300
Weighted Average Loan To Value	80

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	103,014,417	86.3%
PARTICIPATION LOANS	16,334,196	13.7%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>119,348,613</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	2,075,003	1.74%
60 DAYS PAST DUE	716,552	0.60%
90 DAYS PAST DUE	150,451	0.13%
120+ DAYS PAST DUE	1,466,511	1.23%
<b>TOTAL DELINQUENT</b>	<b>4,408,518</b>	<b>3.69%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAXABLE	43,403,417	36.4%
TAX-EXEMPT FIRST-TIME HOMEBUYER	30,782,798	25.8%
RURAL	12,437,663	10.4%
TAXABLE FIRST-TIME HOMEBUYER	26,547,506	22.2%
MULTI-FAMILY/SPECIAL NEEDS	354,950	0.3%
VETERANS MORTGAGE PROGRAM	1,404,192	1.2%
OTHER LOAN PROGRAM	4,418,088	3.7%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	94,378,316	79.1%
MULTI-FAMILY	354,950	0.3%
CONDO	15,470,659	13.0%
DUPLEX	8,050,166	6.7%
3-PLEX/4-PLEX	759,876	0.6%
OTHER PROPERTY TYPE	334,646	0.3%

GEOGRAPHIC REGION

ANCHORAGE	56,853,408	47.6%
FAIRBANKS/NORTH POLE	12,527,003	10.5%
WASILLA/PALMER	15,389,035	12.9%
JUNEAU/KETCHIKAN	7,174,945	6.0%
KENAI/SOLDOTNA/HOMER	7,874,002	6.6%
EAGLE RIVER/CHUGIAK	5,816,090	4.9%
KODIAK ISLAND	2,071,865	1.7%
OTHER GEOGRAPHIC REGION	11,642,266	9.8%

MORTGAGE INSURANCE

UNINSURED	44,939,073	37.7%
PRIMARY MORTGAGE INSURANCE	38,490,354	32.3%
FEDERALLY INSURED - FHA	14,529,028	12.2%
FEDERALLY INSURED - VA	5,772,559	4.8%
FEDERALLY INSURED - RD	6,803,291	5.7%
FEDERALLY INSURED - HUD 184	8,814,308	7.4%

SELLER SERVICER

WELLS FARGO	46,335,061	38.8%
ALASKA USA	30,945,047	25.9%
FIRST NATIONAL BANK OF AK	13,762,579	11.5%
OTHER SELLER SERVICER	28,305,926	23.7%

**117 HOME MORTGAGE REVENUE BONDS 2009 SERIES B**

Weighted Average Interest Rate	4.143%
Weighted Average Remaining Term	298
Weighted Average Loan To Value	79

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	113,536,386	88.1%
PARTICIPATION LOANS	15,367,453	11.9%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>128,903,839</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	3,230,864	2.51%
60 DAYS PAST DUE	1,424,443	1.11%
90 DAYS PAST DUE	931,738	0.72%
120+ DAYS PAST DUE	615,253	0.48%
<b>TOTAL DELINQUENT</b>	<b>6,202,297</b>	<b>4.81%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAXABLE	42,279,245	32.8%
TAX-EXEMPT FIRST-TIME HOMEBUYER	33,547,152	26.0%
RURAL	15,236,742	11.8%
TAXABLE FIRST-TIME HOMEBUYER	30,851,360	23.9%
MULTI-FAMILY/SPECIAL NEEDS	88,150	0.1%
VETERANS MORTGAGE PROGRAM	3,938,199	3.1%
OTHER LOAN PROGRAM	2,962,992	2.3%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	102,285,647	79.4%
MULTI-FAMILY	88,150	0.1%
CONDO	15,837,355	12.3%
DUPLEX	9,095,581	7.1%
3-PLEX/4-PLEX	1,502,734	1.2%
OTHER PROPERTY TYPE	94,373	0.1%

GEOGRAPHIC REGION

ANCHORAGE	55,274,632	42.9%
FAIRBANKS/NORTH POLE	14,053,814	10.9%
WASILLA/PALMER	16,544,568	12.8%
JUNEAU/KETCHIKAN	12,408,537	9.6%
KENAI/SOLDOTNA/HOMER	7,407,631	5.7%
EAGLE RIVER/CHUGIAK	6,880,080	5.3%
KODIAK ISLAND	3,191,336	2.5%
OTHER GEOGRAPHIC REGION	13,143,240	10.2%

MORTGAGE INSURANCE

UNINSURED	50,497,193	39.2%
PRIMARY MORTGAGE INSURANCE	37,479,538	29.1%
FEDERALLY INSURED - FHA	18,716,611	14.5%
FEDERALLY INSURED - VA	8,058,750	6.3%
FEDERALLY INSURED - RD	5,911,111	4.6%
FEDERALLY INSURED - HUD 184	8,240,638	6.4%

SELLER SERVICER

WELLS FARGO	51,320,442	39.8%
ALASKA USA	30,053,357	23.3%
FIRST NATIONAL BANK OF AK	15,164,281	11.8%
OTHER SELLER SERVICER	32,365,759	25.1%

**119 HOME MORTGAGE REVENUE BONDS 2009 SERIES D**

Weighted Average Interest Rate	4.476%
Weighted Average Remaining Term	298
Weighted Average Loan To Value	79

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	125,509,421	91.5%
PARTICIPATION LOANS	11,633,394	8.5%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>137,142,814</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	2,429,542	1.77%
60 DAYS PAST DUE	1,714,828	1.25%
90 DAYS PAST DUE	528,381	0.39%
120+ DAYS PAST DUE	1,042,649	0.76%
<b>TOTAL DELINQUENT</b>	<b>5,715,400</b>	<b>4.17%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAXABLE	40,711,864	29.7%
TAX-EXEMPT FIRST-TIME HOMEBUYER	53,735,547	39.2%
RURAL	15,475,674	11.3%
TAXABLE FIRST-TIME HOMEBUYER	22,452,364	16.4%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	1,287,243	0.9%
OTHER LOAN PROGRAM	3,480,123	2.5%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	110,075,580	80.3%
MULTI-FAMILY	0	0.0%
CONDO	19,048,455	13.9%
DUPLEX	6,114,715	4.5%
3-PLEX/4-PLEX	885,122	0.6%
OTHER PROPERTY TYPE	1,018,943	0.7%

GEOGRAPHIC REGION

ANCHORAGE	57,467,892	41.9%
FAIRBANKS/NORTH POLE	15,670,279	11.4%
WASILLA/PALMER	20,478,583	14.9%
JUNEAU/KETCHIKAN	9,789,347	7.1%
KENAI/SOLDOTNA/HOMER	10,706,825	7.8%
EAGLE RIVER/CHUGIAK	5,467,999	4.0%
KODIAK ISLAND	4,068,171	3.0%
OTHER GEOGRAPHIC REGION	13,493,718	9.8%

MORTGAGE INSURANCE

UNINSURED	55,417,542	40.4%
PRIMARY MORTGAGE INSURANCE	35,713,852	26.0%
FEDERALLY INSURED - FHA	20,245,902	14.8%
FEDERALLY INSURED - VA	4,306,982	3.1%
FEDERALLY INSURED - RD	12,703,207	9.3%
FEDERALLY INSURED - HUD 184	8,755,330	6.4%

SELLER SERVICER

WELLS FARGO	49,387,859	36.0%
ALASKA USA	36,215,140	26.4%
FIRST NATIONAL BANK OF AK	13,920,293	10.2%
OTHER SELLER SERVICER	37,619,522	27.4%

**121 MORTGAGE REVENUE BONDS 2010 SERIES A & B**

Weighted Average Interest Rate	4.637%
Weighted Average Remaining Term	296
Weighted Average Loan To Value	81

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	108,853,169	98.8%
PARTICIPATION LOANS	1,334,803	1.2%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>110,187,972</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	3,216,410	2.92%
60 DAYS PAST DUE	1,485,495	1.35%
90 DAYS PAST DUE	891,066	0.81%
120+ DAYS PAST DUE	464,915	0.42%
<b>TOTAL DELINQUENT</b>	<b>6,057,887</b>	<b>5.50%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAXABLE	14,537,856	13.2%
TAX-EXEMPT FIRST-TIME HOMEBUYER	79,162,076	71.8%
RURAL	9,939,771	9.0%
TAXABLE FIRST-TIME HOMEBUYER	5,932,836	5.4%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	615,433	0.6%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	87,695,105	79.6%
MULTI-FAMILY	0	0.0%
CONDO	17,310,259	15.7%
DUPLEX	4,427,030	4.0%
3-PLEX/4-PLEX	659,178	0.6%
OTHER PROPERTY TYPE	96,400	0.1%

GEOGRAPHIC REGION

ANCHORAGE	46,983,305	42.6%
FAIRBANKS/NORTH POLE	12,970,786	11.8%
WASILLA/PALMER	17,058,894	15.5%
JUNEAU/KETCHIKAN	7,818,428	7.1%
KENAI/SOLDOTNA/HOMER	7,082,354	6.4%
EAGLE RIVER/CHUGIAK	4,403,677	4.0%
KODIAK ISLAND	2,588,841	2.3%
OTHER GEOGRAPHIC REGION	11,281,687	10.2%

MORTGAGE INSURANCE

UNINSURED	33,267,204	30.2%
PRIMARY MORTGAGE INSURANCE	19,785,739	18.0%
FEDERALLY INSURED - FHA	27,118,677	24.6%
FEDERALLY INSURED - VA	3,515,453	3.2%
FEDERALLY INSURED - RD	15,917,679	14.4%
FEDERALLY INSURED - HUD 184	10,583,221	9.6%

SELLER SERVICER

WELLS FARGO	49,398,846	44.8%
ALASKA USA	34,774,163	31.6%
FIRST NATIONAL BANK OF AK	7,232,771	6.6%
OTHER SELLER SERVICER	18,782,192	17.0%

**122 MORTGAGE REVENUE BONDS 2011 SERIES A & B**

Weighted Average Interest Rate	4.019%
Weighted Average Remaining Term	282
Weighted Average Loan To Value	77

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	151,403,835	92.9%
PARTICIPATION LOANS	11,551,010	7.1%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>162,954,845</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	3,686,832	2.26%
60 DAYS PAST DUE	857,126	0.53%
90 DAYS PAST DUE	246,423	0.15%
120+ DAYS PAST DUE	1,738,701	1.07%
<b>TOTAL DELINQUENT</b>	<b>6,529,082</b>	<b>4.01%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAXABLE	18,590,385	11.4%
TAX-EXEMPT FIRST-TIME HOMEBUYER	110,195,868	67.6%
RURAL	23,738,750	14.6%
TAXABLE FIRST-TIME HOMEBUYER	9,333,975	5.7%
MULTI-FAMILY/SPECIAL NEEDS	434,292	0.3%
VETERANS MORTGAGE PROGRAM	232,959	0.1%
OTHER LOAN PROGRAM	428,616	0.3%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	131,989,920	81.0%
MULTI-FAMILY	0	0.0%
CONDO	21,884,668	13.4%
DUPLEX	7,928,863	4.9%
3-PLEX/4-PLEX	576,038	0.4%
OTHER PROPERTY TYPE	575,357	0.4%

GEOGRAPHIC REGION

ANCHORAGE	65,580,555	40.2%
FAIRBANKS/NORTH POLE	14,857,062	9.1%
WASILLA/PALMER	24,050,070	14.8%
JUNEAU/KETCHIKAN	13,520,533	8.3%
KENAI/SOLDOTNA/HOMER	13,609,079	8.4%
EAGLE RIVER/CHUGIAK	5,755,834	3.5%
KODIAK ISLAND	7,975,183	4.9%
OTHER GEOGRAPHIC REGION	17,606,529	10.8%

MORTGAGE INSURANCE

UNINSURED	64,110,065	39.3%
PRIMARY MORTGAGE INSURANCE	22,540,398	13.8%
FEDERALLY INSURED - FHA	29,869,392	18.3%
FEDERALLY INSURED - VA	8,670,966	5.3%
FEDERALLY INSURED - RD	22,657,411	13.9%
FEDERALLY INSURED - HUD 184	15,106,613	9.3%

SELLER SERVICER

WELLS FARGO	74,484,410	45.7%
ALASKA USA	47,457,099	29.1%
FIRST NATIONAL BANK OF AK	15,257,330	9.4%
OTHER SELLER SERVICER	25,756,007	15.8%

## DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

**210 VETERANS COLLATERALIZED BONDS 2016 FIRST**

Weighted Average Interest Rate	4.939%
Weighted Average Remaining Term	283
Weighted Average Loan To Value	84

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	47,440,118	97.4%
PARTICIPATION LOANS	1,249,260	2.6%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>48,689,378</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	1,396,375	2.87%
60 DAYS PAST DUE	676,876	1.39%
90 DAYS PAST DUE	117,461	0.24%
120+ DAYS PAST DUE	426,284	0.88%
<b>TOTAL DELINQUENT</b>	<b>2,616,996</b>	<b>5.37%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAXABLE	2,811,554	5.8%
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
RURAL	1,596,059	3.3%
TAXABLE FIRST-TIME HOMEBUYER	2,541,981	5.2%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	41,739,784	85.7%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	43,385,989	89.1%
MULTI-FAMILY	0	0.0%
CONDO	3,102,638	6.4%
DUPLEX	1,414,789	2.9%
3-PLEX/4-PLEX	785,962	1.6%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	10,154,264	20.9%
FAIRBANKS/NORTH POLE	13,838,479	28.4%
WASILLA/PALMER	10,878,985	22.3%
JUNEAU/KETCHIKAN	1,809,894	3.7%
KENAI/SOLDOTNA/HOMER	814,505	1.7%
EAGLE RIVER/CHUGIAK	5,822,605	12.0%
KODIAK ISLAND	1,320,775	2.7%
OTHER GEOGRAPHIC REGION	4,049,872	8.3%

MORTGAGE INSURANCE

UNINSURED	8,455,116	17.4%
PRIMARY MORTGAGE INSURANCE	2,846,961	5.8%
FEDERALLY INSURED - FHA	2,459,506	5.1%
FEDERALLY INSURED - VA	33,686,963	69.2%
FEDERALLY INSURED - RD	744,955	1.5%
FEDERALLY INSURED - HUD 184	495,877	1.0%

SELLER SERVICER

WELLS FARGO	18,610,005	38.2%
ALASKA USA	13,585,579	27.9%
FIRST NATIONAL BANK OF AK	5,237,684	10.8%
OTHER SELLER SERVICER	11,256,110	23.1%



**405 GENERAL MORTGAGE REVENUE BONDS II 2012 SERIES A & B**

Weighted Average Interest Rate	4.405%
Weighted Average Remaining Term	296
Weighted Average Loan To Value	78

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	135,911,260	98.3%
PARTICIPATION LOANS	2,314,381	1.7%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>138,225,641</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	3,666,679	2.65%
60 DAYS PAST DUE	974,026	0.70%
90 DAYS PAST DUE	128,639	0.09%
120+ DAYS PAST DUE	789,861	0.57%
<b>TOTAL DELINQUENT</b>	<b>5,559,205</b>	<b>4.02%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAXABLE	62,704,603	45.4%
TAX-EXEMPT FIRST-TIME HOMEBUYER	3,906,886	2.8%
RURAL	30,580,494	22.1%
TAXABLE FIRST-TIME HOMEBUYER	33,167,004	24.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	1,720,843	1.2%
OTHER LOAN PROGRAM	6,145,811	4.4%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	115,118,229	83.3%
MULTI-FAMILY	0	0.0%
CONDO	9,250,523	6.7%
DUPLEX	11,819,871	8.6%
3-PLEX/4-PLEX	1,803,056	1.3%
OTHER PROPERTY TYPE	233,962	0.2%

GEOGRAPHIC REGION

ANCHORAGE	45,383,828	32.8%
FAIRBANKS/NORTH POLE	12,501,188	9.0%
WASILLA/PALMER	15,115,737	10.9%
JUNEAU/KETCHIKAN	16,956,721	12.3%
KENAI/SOLDOTNA/HOMER	11,886,532	8.6%
EAGLE RIVER/CHUGIAK	9,632,618	7.0%
KODIAK ISLAND	5,187,046	3.8%
OTHER GEOGRAPHIC REGION	21,561,972	15.6%

MORTGAGE INSURANCE

UNINSURED	67,863,133	49.1%
PRIMARY MORTGAGE INSURANCE	35,230,598	25.5%
FEDERALLY INSURED - FHA	14,100,187	10.2%
FEDERALLY INSURED - VA	7,315,095	5.3%
FEDERALLY INSURED - RD	4,271,981	3.1%
FEDERALLY INSURED - HUD 184	9,444,646	6.8%

SELLER SERVICER

WELLS FARGO	49,640,316	35.9%
ALASKA USA	27,728,309	20.1%
FIRST NATIONAL BANK OF AK	15,945,181	11.5%
OTHER SELLER SERVICER	44,911,835	32.5%

**406 GENERAL MORTGAGE REVENUE BONDS 2016 SERIES A**

Weighted Average Interest Rate	4.229%
Weighted Average Remaining Term	345
Weighted Average Loan To Value	86

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	76,053,705	94.9%
PARTICIPATION LOANS	4,111,252	5.1%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>80,164,957</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	1,271,517	1.59%
60 DAYS PAST DUE	187,463	0.23%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	338,176	0.42%
<b>TOTAL DELINQUENT</b>	<b>1,797,156</b>	<b>2.24%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAXABLE	0	0.0%
TAX-EXEMPT FIRST-TIME HOMEBUYER	80,164,957	100.0%
RURAL	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	59,453,130	74.2%
MULTI-FAMILY	0	0.0%
CONDO	19,294,565	24.1%
DUPLEX	1,417,262	1.8%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	52,505,268	65.5%
FAIRBANKS/NORTH POLE	4,484,113	5.6%
WASILLA/PALMER	10,734,569	13.4%
JUNEAU/KETCHIKAN	4,019,037	5.0%
KENAI/SOLDOTNA/HOMER	1,474,412	1.8%
EAGLE RIVER/CHUGIAK	2,851,866	3.6%
KODIAK ISLAND	486,724	0.6%
OTHER GEOGRAPHIC REGION	3,608,967	4.5%

MORTGAGE INSURANCE

UNINSURED	29,137,773	36.3%
PRIMARY MORTGAGE INSURANCE	37,401,460	46.7%
FEDERALLY INSURED - FHA	3,294,881	4.1%
FEDERALLY INSURED - VA	920,289	1.1%
FEDERALLY INSURED - RD	5,613,985	7.0%
FEDERALLY INSURED - HUD 184	3,796,569	4.7%

SELLER SERVICER

WELLS FARGO	9,915,226	12.4%
ALASKA USA	26,234,126	32.7%
FIRST NATIONAL BANK OF AK	5,363,098	6.7%
OTHER SELLER SERVICER	38,652,506	48.2%

**501** **GOVERNMENTAL PURPOSE BONDS 1997 SERIES A**

Weighted Average Interest Rate	3.395%
Weighted Average Remaining Term	178
Weighted Average Loan To Value	80

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	17,251,019	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>17,251,019</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	0	0.00%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
<b>TOTAL DELINQUENT</b>	<b>0</b>	<b>0.00%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAXABLE	0	0.0%
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
RURAL	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	17,251,019	100.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	0	0.0%
MULTI-FAMILY	17,251,019	100.0%
CONDO	0	0.0%
DUPLEX	0	0.0%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	17,251,019	100.0%
FAIRBANKS/NORTH POLE	0	0.0%
WASILLA/PALMER	0	0.0%
JUNEAU/KETCHIKAN	0	0.0%
KENAI/SOLDOTNA/HOMER	0	0.0%
EAGLE RIVER/CHUGIAK	0	0.0%
KODIAK ISLAND	0	0.0%
OTHER GEOGRAPHIC REGION	0	0.0%

MORTGAGE INSURANCE

UNINSURED	17,251,019	100.0%
PRIMARY MORTGAGE INSURANCE	0	0.0%
FEDERALLY INSURED - FHA	0	0.0%
FEDERALLY INSURED - VA	0	0.0%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	0	0.0%

SELLER SERVICER

WELLS FARGO	0	0.0%
ALASKA USA	0	0.0%
FIRST NATIONAL BANK OF AK	0	0.0%
OTHER SELLER SERVICER	17,251,019	100.0%

**502** GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D

Weighted Average Interest Rate	3.379%
Weighted Average Remaining Term	292
Weighted Average Loan To Value	77

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	155,302,040	71.8%
PARTICIPATION LOANS	60,865,061	28.2%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>216,167,101</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	4,023,151	1.86%
60 DAYS PAST DUE	1,676,779	0.78%
90 DAYS PAST DUE	1,798,424	0.83%
120+ DAYS PAST DUE	951,722	0.44%
<b>TOTAL DELINQUENT</b>	<b>8,450,076</b>	<b>3.91%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAXABLE	71,432,794	33.0%
TAX-EXEMPT FIRST-TIME HOMEBUYER	32,572,413	15.1%
RURAL	47,990,840	22.2%
TAXABLE FIRST-TIME HOMEBUYER	50,945,799	23.6%
MULTI-FAMILY/SPECIAL NEEDS	3,603,913	1.7%
VETERANS MORTGAGE PROGRAM	4,162,429	1.9%
OTHER LOAN PROGRAM	5,458,913	2.5%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	175,272,514	81.1%
MULTI-FAMILY	3,475,328	1.6%
CONDO	20,438,544	9.5%
DUPLEX	13,696,211	6.3%
3-PLEX/4-PLEX	3,102,218	1.4%
OTHER PROPERTY TYPE	182,287	0.1%

GEOGRAPHIC REGION

ANCHORAGE	85,783,237	39.7%
FAIRBANKS/NORTH POLE	21,966,780	10.2%
WASILLA/PALMER	20,737,638	9.6%
JUNEAU/KETCHIKAN	20,023,981	9.3%
KENAI/SOLDOTNA/HOMER	17,155,980	7.9%
EAGLE RIVER/CHUGIAK	9,729,014	4.5%
KODIAK ISLAND	7,571,061	3.5%
OTHER GEOGRAPHIC REGION	33,199,410	15.4%

MORTGAGE INSURANCE

UNINSURED	101,531,337	47.0%
PRIMARY MORTGAGE INSURANCE	68,089,180	31.5%
FEDERALLY INSURED - FHA	17,020,601	7.9%
FEDERALLY INSURED - VA	10,077,688	4.7%
FEDERALLY INSURED - RD	6,789,740	3.1%
FEDERALLY INSURED - HUD 184	12,658,555	5.9%

SELLER SERVICER

WELLS FARGO	75,248,051	34.8%
ALASKA USA	48,059,133	22.2%
FIRST NATIONAL BANK OF AK	28,249,098	13.1%
OTHER SELLER SERVICER	64,610,819	29.9%

## DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

**602 STATE CAPITAL PROJECT BONDS 2002 SERIES A**

Weighted Average Interest Rate	5.130%
Weighted Average Remaining Term	249
Weighted Average Loan To Value	68

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	40,136,094	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>40,136,094</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	1,458,858	3.63%
60 DAYS PAST DUE	286,257	0.71%
90 DAYS PAST DUE	88,159	0.22%
120+ DAYS PAST DUE	194,584	0.48%
<b>TOTAL DELINQUENT</b>	<b>2,027,858</b>	<b>5.05%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAXABLE	6,783,490	16.9%
TAX-EXEMPT FIRST-TIME HOMEBUYER	6,117,304	15.2%
RURAL	14,369,292	35.8%
TAXABLE FIRST-TIME HOMEBUYER	6,792,383	16.9%
MULTI-FAMILY/SPECIAL NEEDS	5,173,053	12.9%
VETERANS MORTGAGE PROGRAM	900,572	2.2%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	31,037,750	77.3%
MULTI-FAMILY	5,173,053	12.9%
CONDO	2,423,007	6.0%
DUPLEX	1,108,348	2.8%
3-PLEX/4-PLEX	273,580	0.7%
OTHER PROPERTY TYPE	120,356	0.3%

GEOGRAPHIC REGION

ANCHORAGE	11,641,238	29.0%
FAIRBANKS/NORTH POLE	2,902,294	7.2%
WASILLA/PALMER	5,864,013	14.6%
JUNEAU/KETCHIKAN	2,076,415	5.2%
KENAI/SOLDOTNA/HOMER	6,043,805	15.1%
EAGLE RIVER/CHUGIAK	215,455	0.5%
KODIAK ISLAND	2,088,067	5.2%
OTHER GEOGRAPHIC REGION	9,304,807	23.2%

MORTGAGE INSURANCE

UNINSURED	25,321,512	63.1%
PRIMARY MORTGAGE INSURANCE	3,651,816	9.1%
FEDERALLY INSURED - FHA	6,400,227	15.9%
FEDERALLY INSURED - VA	2,416,717	6.0%
FEDERALLY INSURED - RD	1,963,833	4.9%
FEDERALLY INSURED - HUD 184	381,989	1.0%

SELLER SERVICER

WELLS FARGO	16,420,335	40.9%
ALASKA USA	10,565,145	26.3%
FIRST NATIONAL BANK OF AK	5,729,008	14.3%
OTHER SELLER SERVICER	7,421,606	18.5%

## DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

**604 STATE CAPITAL PROJECT BONDS 2007 SERIES A, B**

Weighted Average Interest Rate	5.731%
Weighted Average Remaining Term	230
Weighted Average Loan To Value	66

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	6,112,653	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>6,112,653</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	0	0.00%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	168,525	2.76%
<b>TOTAL DELINQUENT</b>	<b>168,525</b>	<b>2.76%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAXABLE	1,553,996	25.4%
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
RURAL	2,121,631	34.7%
TAXABLE FIRST-TIME HOMEBUYER	1,785,645	29.2%
MULTI-FAMILY/SPECIAL NEEDS	651,381	10.7%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	4,579,283	74.9%
MULTI-FAMILY	651,381	10.7%
CONDO	156,420	2.6%
DUPLEX	725,569	11.9%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	2,093,007	34.2%
FAIRBANKS/NORTH POLE	0	0.0%
WASILLA/PALMER	1,119,749	18.3%
JUNEAU/KETCHIKAN	238,153	3.9%
KENAI/SOLDOTNA/HOMER	256,144	4.2%
EAGLE RIVER/CHUGIAK	560,434	9.2%
KODIAK ISLAND	295,859	4.8%
OTHER GEOGRAPHIC REGION	1,549,308	25.3%

MORTGAGE INSURANCE

UNINSURED	3,015,381	49.3%
PRIMARY MORTGAGE INSURANCE	2,011,376	32.9%
FEDERALLY INSURED - FHA	760,219	12.4%
FEDERALLY INSURED - VA	125,028	2.0%
FEDERALLY INSURED - RD	200,650	3.3%
FEDERALLY INSURED - HUD 184	0	0.0%

SELLER SERVICER

WELLS FARGO	3,937,408	64.4%
ALASKA USA	950,270	15.5%
FIRST NATIONAL BANK OF AK	954,203	15.6%
OTHER SELLER SERVICER	270,772	4.4%

**605 STATE CAPITAL PROJECT BONDS 2011 SERIES A**

Weighted Average Interest Rate	5.334%
Weighted Average Remaining Term	256
Weighted Average Loan To Value	68

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	86,279,743	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>86,279,743</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	1,756,195	2.04%
60 DAYS PAST DUE	647,332	0.75%
90 DAYS PAST DUE	249,703	0.29%
120+ DAYS PAST DUE	287,756	0.33%
<b>TOTAL DELINQUENT</b>	<b>2,940,986</b>	<b>3.41%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAXABLE	15,859,133	18.4%
TAX-EXEMPT FIRST-TIME HOMEBUYER	21,533,395	25.0%
RURAL	12,611,705	14.6%
TAXABLE FIRST-TIME HOMEBUYER	9,282,820	10.8%
MULTI-FAMILY/SPECIAL NEEDS	16,823,195	19.5%
VETERANS MORTGAGE PROGRAM	5,618,628	6.5%
OTHER LOAN PROGRAM	4,550,869	5.3%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	60,195,387	69.8%
MULTI-FAMILY	14,974,755	17.4%
CONDO	7,450,321	8.6%
DUPLEX	3,042,548	3.5%
3-PLEX/4-PLEX	249,946	0.3%
OTHER PROPERTY TYPE	366,785	0.4%

GEOGRAPHIC REGION

ANCHORAGE	40,592,017	47.0%
FAIRBANKS/NORTH POLE	8,684,503	10.1%
WASILLA/PALMER	9,929,575	11.5%
JUNEAU/KETCHIKAN	4,874,104	5.6%
KENAI/SOLDOTNA/HOMER	6,965,305	8.1%
EAGLE RIVER/CHUGIAK	2,283,991	2.6%
KODIAK ISLAND	3,435,628	4.0%
OTHER GEOGRAPHIC REGION	9,514,620	11.0%

MORTGAGE INSURANCE

UNINSURED	46,756,627	54.2%
PRIMARY MORTGAGE INSURANCE	15,211,795	17.6%
FEDERALLY INSURED - FHA	13,052,876	15.1%
FEDERALLY INSURED - VA	6,014,463	7.0%
FEDERALLY INSURED - RD	4,055,971	4.7%
FEDERALLY INSURED - HUD 184	1,188,011	1.4%

SELLER SERVICER

WELLS FARGO	31,281,579	36.3%
ALASKA USA	21,843,097	25.3%
FIRST NATIONAL BANK OF AK	14,518,245	16.8%
OTHER SELLER SERVICER	18,636,822	21.6%

**606 STATE CAPITAL PROJECT BONDS 2012 SERIES A & B**

Weighted Average Interest Rate	5.399%
Weighted Average Remaining Term	262
Weighted Average Loan To Value	69

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	95,543,299	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>95,543,299</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	9,061,780	9.48%
60 DAYS PAST DUE	323,055	0.34%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	764,945	0.80%
<b>TOTAL DELINQUENT</b>	<b>10,149,780</b>	<b>10.62%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAXABLE	12,271,848	12.8%
TAX-EXEMPT FIRST-TIME HOMEBUYER	2,798,275	2.9%
RURAL	9,491,815	9.9%
TAXABLE FIRST-TIME HOMEBUYER	14,278,532	14.9%
MULTI-FAMILY/SPECIAL NEEDS	52,456,275	54.9%
VETERANS MORTGAGE PROGRAM	3,040,534	3.2%
OTHER LOAN PROGRAM	1,206,019	1.3%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	42,693,687	44.7%
MULTI-FAMILY	45,400,826	47.5%
CONDO	2,988,963	3.1%
DUPLEX	3,855,612	4.0%
3-PLEX/4-PLEX	532,909	0.6%
OTHER PROPERTY TYPE	71,302	0.1%

GEOGRAPHIC REGION

ANCHORAGE	38,882,824	40.7%
FAIRBANKS/NORTH POLE	12,595,527	13.2%
WASILLA/PALMER	12,686,008	13.3%
JUNEAU/KETCHIKAN	9,191,063	9.6%
KENAI/SOLDOTNA/HOMER	7,145,351	7.5%
EAGLE RIVER/CHUGIAK	1,913,452	2.0%
KODIAK ISLAND	2,302,029	2.4%
OTHER GEOGRAPHIC REGION	10,827,044	11.3%

MORTGAGE INSURANCE

UNINSURED	71,061,206	74.4%
PRIMARY MORTGAGE INSURANCE	13,392,023	14.0%
FEDERALLY INSURED - FHA	2,136,520	2.2%
FEDERALLY INSURED - VA	4,303,860	4.5%
FEDERALLY INSURED - RD	1,270,837	1.3%
FEDERALLY INSURED - HUD 184	3,378,853	3.5%

SELLER SERVICER

WELLS FARGO	27,324,796	28.6%
ALASKA USA	14,736,049	15.4%
FIRST NATIONAL BANK OF AK	23,287,111	24.4%
OTHER SELLER SERVICER	30,195,342	31.6%



**607 STATE CAPITAL PROJECT BONDS 2013 SERIES A & B**

Weighted Average Interest Rate	4.685%
Weighted Average Remaining Term	297
Weighted Average Loan To Value	77

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	157,300,209	99.8%
PARTICIPATION LOANS	373,996	0.2%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>157,674,204</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	388,784	0.25%
60 DAYS PAST DUE	422,473	0.27%
90 DAYS PAST DUE	321,996	0.20%
120+ DAYS PAST DUE	240,830	0.15%
<b>TOTAL DELINQUENT</b>	<b>1,374,083</b>	<b>0.87%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAXABLE	28,194,703	17.9%
TAX-EXEMPT FIRST-TIME HOMEBUYER	4,300,335	2.7%
RURAL	24,482,442	15.5%
TAXABLE FIRST-TIME HOMEBUYER	39,361,378	25.0%
MULTI-FAMILY/SPECIAL NEEDS	52,485,555	33.3%
VETERANS MORTGAGE PROGRAM	3,489,306	2.2%
OTHER LOAN PROGRAM	5,360,485	3.4%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	98,761,836	62.6%
MULTI-FAMILY	42,499,635	27.0%
CONDO	8,952,693	5.7%
DUPLEX	5,555,864	3.5%
3-PLEX/4-PLEX	1,236,630	0.8%
OTHER PROPERTY TYPE	667,546	0.4%

GEOGRAPHIC REGION

ANCHORAGE	76,408,118	48.5%
FAIRBANKS/NORTH POLE	13,365,768	8.5%
WASILLA/PALMER	15,874,020	10.1%
JUNEAU/KETCHIKAN	11,638,001	7.4%
KENAI/SOLDOTNA/HOMER	13,740,400	8.7%
EAGLE RIVER/CHUGIAK	9,457,415	6.0%
KODIAK ISLAND	3,557,017	2.3%
OTHER GEOGRAPHIC REGION	13,633,465	8.6%

MORTGAGE INSURANCE

UNINSURED	102,683,873	65.1%
PRIMARY MORTGAGE INSURANCE	41,163,045	26.1%
FEDERALLY INSURED - FHA	3,560,026	2.3%
FEDERALLY INSURED - VA	4,102,422	2.6%
FEDERALLY INSURED - RD	2,164,448	1.4%
FEDERALLY INSURED - HUD 184	4,000,390	2.5%

SELLER SERVICER

WELLS FARGO	49,036,771	31.1%
ALASKA USA	29,952,092	19.0%
FIRST NATIONAL BANK OF AK	41,268,334	26.2%
OTHER SELLER SERVICER	37,417,008	23.7%

**608 STATE CAPITAL PROJECT BONDS 2014 SERIES A**

Weighted Average Interest Rate	5.005%
Weighted Average Remaining Term	285
Weighted Average Loan To Value	73

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	106,306,256	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>106,306,256</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	1,174,919	1.11%
60 DAYS PAST DUE	1,132,319	1.07%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	1,176,051	1.11%
<b>TOTAL DELINQUENT</b>	<b>3,483,289</b>	<b>3.28%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAXABLE	33,583,415	31.6%
TAX-EXEMPT FIRST-TIME HOMEBUYER	4,637,311	4.4%
RURAL	13,138,495	12.4%
TAXABLE FIRST-TIME HOMEBUYER	16,257,639	15.3%
MULTI-FAMILY/SPECIAL NEEDS	34,220,021	32.2%
VETERANS MORTGAGE PROGRAM	1,399,718	1.3%
OTHER LOAN PROGRAM	3,069,658	2.9%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	63,464,368	59.7%
MULTI-FAMILY	31,834,624	29.9%
CONDO	3,883,388	3.7%
DUPLEX	5,871,849	5.5%
3-PLEX/4-PLEX	1,173,010	1.1%
OTHER PROPERTY TYPE	79,016	0.1%

GEOGRAPHIC REGION

ANCHORAGE	51,800,258	48.7%
FAIRBANKS/NORTH POLE	6,763,837	6.4%
WASILLA/PALMER	11,698,549	11.0%
JUNEAU/KETCHIKAN	5,530,986	5.2%
KENAI/SOLDOTNA/HOMER	7,926,886	7.5%
EAGLE RIVER/CHUGIAK	6,433,623	6.1%
KODIAK ISLAND	3,376,141	3.2%
OTHER GEOGRAPHIC REGION	12,775,976	12.0%

MORTGAGE INSURANCE

UNINSURED	67,843,855	63.8%
PRIMARY MORTGAGE INSURANCE	23,430,644	22.0%
FEDERALLY INSURED - FHA	3,952,974	3.7%
FEDERALLY INSURED - VA	3,357,504	3.2%
FEDERALLY INSURED - RD	2,375,218	2.2%
FEDERALLY INSURED - HUD 184	5,346,060	5.0%

SELLER SERVICER

WELLS FARGO	35,606,227	33.5%
ALASKA USA	24,223,552	22.8%
FIRST NATIONAL BANK OF AK	24,945,566	23.5%
OTHER SELLER SERVICER	21,530,911	20.3%

## DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

**609 STATE CAPITAL PROJECT BONDS 2014 SERIES B**

Weighted Average Interest Rate	5.309%
Weighted Average Remaining Term	259
Weighted Average Loan To Value	67

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	31,808,813	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>31,808,813</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	371,682	1.17%
60 DAYS PAST DUE	303,288	0.95%
90 DAYS PAST DUE	199,730	0.63%
120+ DAYS PAST DUE	525,429	1.65%
<b>TOTAL DELINQUENT</b>	<b>1,400,129</b>	<b>4.40%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAXABLE	4,126,227	13.0%
TAX-EXEMPT FIRST-TIME HOMEBUYER	2,910,402	9.1%
RURAL	13,341,491	41.9%
TAXABLE FIRST-TIME HOMEBUYER	3,176,918	10.0%
MULTI-FAMILY/SPECIAL NEEDS	7,106,978	22.3%
VETERANS MORTGAGE PROGRAM	322,948	1.0%
OTHER LOAN PROGRAM	823,849	2.6%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	21,557,889	67.8%
MULTI-FAMILY	6,170,640	19.4%
CONDO	1,876,240	5.9%
DUPLEX	1,169,242	3.7%
3-PLEX/4-PLEX	641,749	2.0%
OTHER PROPERTY TYPE	393,054	1.2%

GEOGRAPHIC REGION

ANCHORAGE	8,898,101	28.0%
FAIRBANKS/NORTH POLE	2,326,808	7.3%
WASILLA/PALMER	2,934,178	9.2%
JUNEAU/KETCHIKAN	1,912,062	6.0%
KENAI/SOLDOTNA/HOMER	4,327,398	13.6%
EAGLE RIVER/CHUGIAK	1,370,914	4.3%
KODIAK ISLAND	1,397,807	4.4%
OTHER GEOGRAPHIC REGION	8,641,544	27.2%

MORTGAGE INSURANCE

UNINSURED	20,782,951	65.3%
PRIMARY MORTGAGE INSURANCE	3,877,620	12.2%
FEDERALLY INSURED - FHA	4,028,183	12.7%
FEDERALLY INSURED - VA	1,212,929	3.8%
FEDERALLY INSURED - RD	1,585,335	5.0%
FEDERALLY INSURED - HUD 184	321,796	1.0%

SELLER SERVICER

WELLS FARGO	9,520,599	29.9%
ALASKA USA	8,997,369	28.3%
FIRST NATIONAL BANK OF AK	6,023,743	18.9%
OTHER SELLER SERVICER	7,267,102	22.8%

**610 STATE CAPITAL PROJECT BONDS 2014 SERIES C**

Weighted Average Interest Rate	5.568%
Weighted Average Remaining Term	372
Weighted Average Loan To Value	76

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	172,273,381	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>172,273,381</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	0	0.00%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	318,601	0.18%
<b>TOTAL DELINQUENT</b>	<b>318,601</b>	<b>0.18%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAXABLE	22,946,313	13.3%
TAX-EXEMPT FIRST-TIME HOMEBUYER	408,045	0.2%
RURAL	31,752,904	18.4%
TAXABLE FIRST-TIME HOMEBUYER	28,804,518	16.7%
MULTI-FAMILY/SPECIAL NEEDS	84,307,543	48.9%
VETERANS MORTGAGE PROGRAM	2,968,590	1.7%
OTHER LOAN PROGRAM	1,085,466	0.6%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	74,204,028	43.1%
MULTI-FAMILY	82,548,702	47.9%
CONDO	5,113,359	3.0%
DUPLEX	7,479,092	4.3%
3-PLEX/4-PLEX	2,433,933	1.4%
OTHER PROPERTY TYPE	494,267	0.3%

GEOGRAPHIC REGION

ANCHORAGE	31,679,502	18.4%
FAIRBANKS/NORTH POLE	83,568,338	48.5%
WASILLA/PALMER	6,949,495	4.0%
JUNEAU/KETCHIKAN	7,803,625	4.5%
KENAI/SOLDOTNA/HOMER	10,899,166	6.3%
EAGLE RIVER/CHUGIAK	5,564,625	3.2%
KODIAK ISLAND	3,780,467	2.2%
OTHER GEOGRAPHIC REGION	22,028,161	12.8%

MORTGAGE INSURANCE

UNINSURED	136,537,443	79.3%
PRIMARY MORTGAGE INSURANCE	24,386,598	14.2%
FEDERALLY INSURED - FHA	1,635,504	0.9%
FEDERALLY INSURED - VA	3,662,606	2.1%
FEDERALLY INSURED - RD	2,300,745	1.3%
FEDERALLY INSURED - HUD 184	3,750,485	2.2%

SELLER SERVICER

WELLS FARGO	24,200,462	14.0%
ALASKA USA	16,007,235	9.3%
FIRST NATIONAL BANK OF AK	20,113,327	11.7%
OTHER SELLER SERVICER	111,952,357	65.0%

**611 STATE CAPITAL PROJECT BONDS 2014 SERIES D**

Weighted Average Interest Rate	4.999%
Weighted Average Remaining Term	319
Weighted Average Loan To Value	79

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	91,401,028	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>91,401,028</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	796,606	0.87%
60 DAYS PAST DUE	348,611	0.38%
90 DAYS PAST DUE	128,647	0.14%
120+ DAYS PAST DUE	173,281	0.19%
<b>TOTAL DELINQUENT</b>	<b>1,447,145</b>	<b>1.58%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAXABLE	47,754,706	52.2%
TAX-EXEMPT FIRST-TIME HOMEBUYER	13,983,001	15.3%
RURAL	4,116,572	4.5%
TAXABLE FIRST-TIME HOMEBUYER	3,826,722	4.2%
MULTI-FAMILY/SPECIAL NEEDS	15,907,850	17.4%
VETERANS MORTGAGE PROGRAM	4,504,774	4.9%
OTHER LOAN PROGRAM	1,307,402	1.4%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	63,655,988	69.6%
MULTI-FAMILY	13,975,193	15.3%
CONDO	6,637,710	7.3%
DUPLEX	5,681,347	6.2%
3-PLEX/4-PLEX	1,291,034	1.4%
OTHER PROPERTY TYPE	159,756	0.2%

GEOGRAPHIC REGION

ANCHORAGE	40,536,491	44.4%
FAIRBANKS/NORTH POLE	7,884,612	8.6%
WASILLA/PALMER	14,159,794	15.5%
JUNEAU/KETCHIKAN	8,065,089	8.8%
KENAI/SOLDOTNA/HOMER	4,506,282	4.9%
EAGLE RIVER/CHUGIAK	8,937,793	9.8%
KODIAK ISLAND	2,529,626	2.8%
OTHER GEOGRAPHIC REGION	4,781,341	5.2%

MORTGAGE INSURANCE

UNINSURED	42,210,765	46.2%
PRIMARY MORTGAGE INSURANCE	35,922,338	39.3%
FEDERALLY INSURED - FHA	3,317,397	3.6%
FEDERALLY INSURED - VA	4,433,030	4.9%
FEDERALLY INSURED - RD	2,429,426	2.7%
FEDERALLY INSURED - HUD 184	3,088,072	3.4%

SELLER SERVICER

WELLS FARGO	39,607,991	43.3%
ALASKA USA	20,740,448	22.7%
FIRST NATIONAL BANK OF AK	9,828,667	10.8%
OTHER SELLER SERVICER	21,223,923	23.2%

**612 STATE CAPITAL PROJECT BONDS 2015 SERIES A**

Weighted Average Interest Rate	4.948%
Weighted Average Remaining Term	280
Weighted Average Loan To Value	75

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	125,145,648	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>125,145,648</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	3,339,914	2.67%
60 DAYS PAST DUE	1,181,532	0.94%
90 DAYS PAST DUE	217,195	0.17%
120+ DAYS PAST DUE	680,550	0.54%
<b>TOTAL DELINQUENT</b>	<b>5,419,191</b>	<b>4.33%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAXABLE	28,604,479	22.9%
TAX-EXEMPT FIRST-TIME HOMEBUYER	11,090,641	8.9%
RURAL	30,400,645	24.3%
TAXABLE FIRST-TIME HOMEBUYER	19,456,663	15.5%
MULTI-FAMILY/SPECIAL NEEDS	21,668,127	17.3%
VETERANS MORTGAGE PROGRAM	10,515,548	8.4%
OTHER LOAN PROGRAM	3,409,544	2.7%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	94,087,563	75.2%
MULTI-FAMILY	14,694,046	11.7%
CONDO	8,897,736	7.1%
DUPLEX	5,752,509	4.6%
3-PLEX/4-PLEX	1,076,838	0.9%
OTHER PROPERTY TYPE	636,955	0.5%

GEOGRAPHIC REGION

ANCHORAGE	49,506,523	39.6%
FAIRBANKS/NORTH POLE	12,186,349	9.7%
WASILLA/PALMER	14,342,823	11.5%
JUNEAU/KETCHIKAN	8,532,597	6.8%
KENAI/SOLDOTNA/HOMER	8,489,408	6.8%
EAGLE RIVER/CHUGIAK	6,368,084	5.1%
KODIAK ISLAND	5,914,226	4.7%
OTHER GEOGRAPHIC REGION	19,805,639	15.8%

MORTGAGE INSURANCE

UNINSURED	67,675,682	54.1%
PRIMARY MORTGAGE INSURANCE	22,125,401	17.7%
FEDERALLY INSURED - FHA	10,225,716	8.2%
FEDERALLY INSURED - VA	12,841,320	10.3%
FEDERALLY INSURED - RD	4,670,564	3.7%
FEDERALLY INSURED - HUD 184	7,606,965	6.1%

SELLER SERVICER

WELLS FARGO	45,088,813	36.0%
ALASKA USA	24,551,438	19.6%
FIRST NATIONAL BANK OF AK	19,229,570	15.4%
OTHER SELLER SERVICER	36,275,827	29.0%

**613 STATE CAPITAL PROJECT BONDS 2015 SERIES B**

Weighted Average Interest Rate	5.128%
Weighted Average Remaining Term	260
Weighted Average Loan To Value	68

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	109,460,842	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>109,460,842</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	3,219,082	2.94%
60 DAYS PAST DUE	970,976	0.89%
90 DAYS PAST DUE	690,580	0.63%
120+ DAYS PAST DUE	870,803	0.80%
<b>TOTAL DELINQUENT</b>	<b>5,751,441</b>	<b>5.25%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAXABLE	23,183,208	21.2%
TAX-EXEMPT FIRST-TIME HOMEBUYER	16,925,113	15.5%
RURAL	24,256,675	22.2%
TAXABLE FIRST-TIME HOMEBUYER	12,909,276	11.8%
MULTI-FAMILY/SPECIAL NEEDS	22,647,706	20.7%
VETERANS MORTGAGE PROGRAM	7,736,021	7.1%
OTHER LOAN PROGRAM	1,802,843	1.6%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	69,450,354	63.4%
MULTI-FAMILY	20,806,139	19.0%
CONDO	9,689,777	8.9%
DUPLEX	7,234,260	6.6%
3-PLEX/4-PLEX	904,954	0.8%
OTHER PROPERTY TYPE	1,375,356	1.3%

GEOGRAPHIC REGION

ANCHORAGE	48,897,357	44.7%
FAIRBANKS/NORTH POLE	8,715,702	8.0%
WASILLA/PALMER	9,913,786	9.1%
JUNEAU/KETCHIKAN	7,990,267	7.3%
KENAI/SOLDOTNA/HOMER	7,261,041	6.6%
EAGLE RIVER/CHUGIAK	4,199,730	3.8%
KODIAK ISLAND	5,036,822	4.6%
OTHER GEOGRAPHIC REGION	17,446,137	15.9%

MORTGAGE INSURANCE

UNINSURED	64,834,152	59.2%
PRIMARY MORTGAGE INSURANCE	16,885,043	15.4%
FEDERALLY INSURED - FHA	12,251,932	11.2%
FEDERALLY INSURED - VA	9,839,761	9.0%
FEDERALLY INSURED - RD	3,259,328	3.0%
FEDERALLY INSURED - HUD 184	2,390,625	2.2%

SELLER SERVICER

WELLS FARGO	37,360,408	34.1%
ALASKA USA	21,909,098	20.0%
FIRST NATIONAL BANK OF AK	20,411,348	18.6%
OTHER SELLER SERVICER	29,779,988	27.2%

**614 STATE CAPITAL PROJECT BONDS 2015 SERIES C**

Weighted Average Interest Rate	5.045%
Weighted Average Remaining Term	278
Weighted Average Loan To Value	75

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	62,547,608	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>62,547,608</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	964,558	1.54%
60 DAYS PAST DUE	232,801	0.37%
90 DAYS PAST DUE	348,486	0.56%
120+ DAYS PAST DUE	347,395	0.56%
<b>TOTAL DELINQUENT</b>	<b>1,893,240</b>	<b>3.03%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAXABLE	13,587,534	21.7%
TAX-EXEMPT FIRST-TIME HOMEBUYER	4,998,371	8.0%
RURAL	8,418,639	13.5%
TAXABLE FIRST-TIME HOMEBUYER	16,995,390	27.2%
MULTI-FAMILY/SPECIAL NEEDS	13,304,527	21.3%
VETERANS MORTGAGE PROGRAM	3,104,171	5.0%
OTHER LOAN PROGRAM	2,138,976	3.4%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	41,260,950	66.0%
MULTI-FAMILY	12,819,265	20.5%
CONDO	4,757,940	7.6%
DUPLEX	2,989,024	4.8%
3-PLEX/4-PLEX	379,983	0.6%
OTHER PROPERTY TYPE	340,446	0.5%

GEOGRAPHIC REGION

ANCHORAGE	28,868,752	46.2%
FAIRBANKS/NORTH POLE	6,416,331	10.3%
WASILLA/PALMER	9,213,088	14.7%
JUNEAU/KETCHIKAN	3,058,544	4.9%
KENAI/SOLDOTNA/HOMER	3,355,649	5.4%
EAGLE RIVER/CHUGIAK	3,005,084	4.8%
KODIAK ISLAND	2,147,455	3.4%
OTHER GEOGRAPHIC REGION	6,482,704	10.4%

MORTGAGE INSURANCE

UNINSURED	32,199,696	51.5%
PRIMARY MORTGAGE INSURANCE	18,193,637	29.1%
FEDERALLY INSURED - FHA	4,299,505	6.9%
FEDERALLY INSURED - VA	3,389,469	5.4%
FEDERALLY INSURED - RD	1,177,041	1.9%
FEDERALLY INSURED - HUD 184	3,288,260	5.3%

SELLER SERVICER

WELLS FARGO	19,313,390	30.9%
ALASKA USA	19,093,168	30.5%
FIRST NATIONAL BANK OF AK	7,052,380	11.3%
OTHER SELLER SERVICER	17,088,669	27.3%



## ALASKA HOUSING FINANCE CORPORATION

As of: 4/30/2017

## DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

	<u>TOTAL PORTFOLIO</u>					<u>WEIGHTED AVERAGES</u>			<u>DELINQUENT</u>	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
<b>002 ADMINISTRATIVE</b>										
CFTHB	27,658,581	0	0	27,658,581	12.4%	4.229%	356	89	0	0.00%
CFTVT	317,998	0	0	317,998	0.1%	4.500%	355	101	0	0.00%
CHD04	9,743,846	9,626,765	0	19,370,611	8.7%	2.735%	218	90	590,640	3.05%
CMFTX	18,136,398	0	0	18,136,398	8.1%	5.915%	264	78	0	0.00%
CNCL	428,867	0	0	428,867	0.2%	4.000%	355	79	0	0.00%
CNCL2	4,512,141	0	0	4,512,141	2.0%	3.867%	342	85	0	0.00%
COHAP	9,484,215	2,336,298	0	11,820,513	5.3%	3.091%	336	86	429,764	3.64%
COMH	128,898	0	0	128,898	0.1%	3.500%	178	66	0	0.00%
COR	16,036,827	0	0	16,036,827	7.2%	3.869%	353	84	0	0.00%
COR15	262,573	0	0	262,573	0.1%	3.125%	176	85	0	0.00%
COR30	1,007,716	0	0	1,007,716	0.5%	3.800%	356	73	0	0.00%
CREOS	0	0	8,185,037	8,185,037	3.7%	0.000%	0	0	0	0.00%
CSPND	418,500	0	0	418,500	0.2%	6.625%	360	90	0	0.00%
CTAX	56,633,655	0	0	56,633,655	25.3%	3.877%	354	85	642,897	1.14%
CVETS	474,012	0	0	474,012	0.2%	3.375%	356	99	0	0.00%
ETAX	27,532,860	0	0	27,532,860	12.3%	3.774%	354	88	0	0.00%
SRETX	331,981	0	0	331,981	0.1%	4.001%	357	83	0	0.00%
SRHRF	29,549,783	198,287	0	29,748,070	13.3%	4.109%	311	72	311,162	1.05%
SRQ30	142,144	0	0	142,144	0.1%	5.250%	356	63	0	0.00%
SRX30	725,047	0	0	725,047	0.3%	3.693%	356	69	0	0.00%
	<b>203,526,043</b>	<b>12,161,350</b>	<b>8,185,037</b>	<b>223,872,430</b>	<b>100.0%</b>	<b>3.970%</b>	<b>327</b>	<b>84</b>	<b>1,974,463</b>	<b>0.92%</b>
<b>106 HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B</b>										
E021A	40,175,089	1,525,569	0	41,700,658	45.3%	5.402%	242	72	3,454,088	8.28%
E021B	42,380,090	0	0	42,380,090	46.0%	5.711%	293	78	894,874	2.11%
E021C	8,009,447	0	0	8,009,447	8.7%	5.234%	268	75	303,670	3.79%
	<b>90,564,626</b>	<b>1,525,569</b>	<b>0</b>	<b>92,090,195</b>	<b>100.0%</b>	<b>5.529%</b>	<b>268</b>	<b>75</b>	<b>4,652,632</b>	<b>5.05%</b>
<b>110 HOME MORTGAGE REVENUE BONDS 2007 SERIES A</b>										
E071A	71,863,923	717,175	0	72,581,099	84.2%	4.732%	297	79	2,130,357	2.94%
E076B	7,501,465	1,400,963	0	8,902,428	10.3%	4.878%	226	70	918,042	10.31%
E07AL	4,744,484	0	0	4,744,484	5.5%	4.669%	302	76	95,699	2.02%
	<b>84,109,872</b>	<b>2,118,138</b>	<b>0</b>	<b>86,228,010</b>	<b>100.0%</b>	<b>4.744%</b>	<b>290</b>	<b>78</b>	<b>3,144,097</b>	<b>3.65%</b>
<b>111 HOME MORTGAGE REVENUE BONDS 2007 SERIES B</b>										
E071B	71,904,718	328,487	0	72,233,205	85.0%	4.815%	305	80	3,595,056	4.98%
E076C	7,130,260	662,710	0	7,792,970	9.2%	5.223%	234	76	1,341,572	17.22%
E07BL	4,955,935	0	0	4,955,935	5.8%	5.014%	290	77	435,243	8.78%
	<b>83,990,913</b>	<b>991,196</b>	<b>0</b>	<b>84,982,109</b>	<b>100.0%</b>	<b>4.864%</b>	<b>297</b>	<b>80</b>	<b>5,371,871</b>	<b>6.32%</b>

## DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

	<u>TOTAL PORTFOLIO</u>					<u>WEIGHTED AVERAGES</u>			<u>DELINQUENT</u>	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
<b>113</b>	<b>HOME MORTGAGE REVENUE BONDS 2007 SERIES D</b>									
E071D	91,844,060	425,077	0	92,269,137	82.9%	4.670%	305	80	1,420,443	1.54%
E077C	13,012,708	335,507	0	13,348,215	12.0%	5.136%	238	72	2,306,694	17.28%
E07DL	5,725,618	0	0	5,725,618	5.1%	5.278%	299	80	99,615	1.74%
	<b>110,582,386</b>	<b>760,585</b>	<b>0</b>	<b>111,342,971</b>	<b>100.0%</b>	<b>4.757%</b>	<b>297</b>	<b>79</b>	<b>3,826,751</b>	<b>3.44%</b>
<b>116</b>	<b>HOME MORTGAGE REVENUE BONDS 2009 SERIES A</b>									
E091A	87,615,890	15,779,213	0	103,395,103	86.6%	4.094%	305	80	1,901,039	1.84%
E098A	8,625,040	554,983	0	9,180,023	7.7%	5.251%	246	75	2,002,169	21.81%
E09AL	6,773,487	0	0	6,773,487	5.7%	4.877%	305	80	505,310	7.46%
	<b>103,014,417</b>	<b>16,334,196</b>	<b>0</b>	<b>119,348,613</b>	<b>100.0%</b>	<b>4.227%</b>	<b>300</b>	<b>80</b>	<b>4,408,518</b>	<b>3.69%</b>
<b>117</b>	<b>HOME MORTGAGE REVENUE BONDS 2009 SERIES B</b>									
E091B	94,399,412	14,819,435	0	109,218,847	84.7%	3.976%	301	79	3,439,137	3.15%
E098B	11,693,852	548,018	0	12,241,870	9.5%	5.350%	256	77	2,318,865	18.94%
E09BL	7,443,123	0	0	7,443,123	5.8%	4.619%	314	81	444,295	5.97%
	<b>113,536,386</b>	<b>15,367,453</b>	<b>0</b>	<b>128,903,839</b>	<b>100.0%</b>	<b>4.143%</b>	<b>298</b>	<b>79</b>	<b>6,202,297</b>	<b>4.81%</b>
<b>119</b>	<b>HOME MORTGAGE REVENUE BONDS 2009 SERIES D</b>									
E091D	87,799,113	11,633,394	0	99,432,506	72.5%	4.159%	306	80	2,824,330	2.84%
E099C	30,010,158	0	0	30,010,158	21.9%	5.493%	271	77	2,596,611	8.65%
E09DL	7,700,151	0	0	7,700,151	5.6%	4.603%	308	82	294,459	3.82%
	<b>125,509,421</b>	<b>11,633,394</b>	<b>0</b>	<b>137,142,814</b>	<b>100.0%</b>	<b>4.476%</b>	<b>298</b>	<b>79</b>	<b>5,715,400</b>	<b>4.17%</b>
<b>121</b>	<b>MORTGAGE REVENUE BONDS 2010 SERIES A &amp; B</b>									
E0911	34,169,788	0	0	34,169,788	31.0%	4.236%	285	82	2,846,382	8.33%
E10A1	39,369,361	0	0	39,369,361	35.7%	4.512%	304	84	1,705,582	4.33%
E10AL	7,065,139	0	0	7,065,139	6.4%	5.643%	285	77	241,658	3.42%
E10B1	28,248,881	1,334,803	0	29,583,685	26.8%	5.026%	301	77	1,264,265	4.27%
	<b>108,853,169</b>	<b>1,334,803</b>	<b>0</b>	<b>110,187,972</b>	<b>100.0%</b>	<b>4.637%</b>	<b>296</b>	<b>81</b>	<b>6,057,887</b>	<b>5.50%</b>
<b>122</b>	<b>MORTGAGE REVENUE BONDS 2011 SERIES A &amp; B</b>									
E0912	78,622,254	2,676,771	0	81,299,026	49.9%	3.467%	293	81	3,697,258	4.55%
E11A1	6,162,495	0	0	6,162,495	3.8%	4.810%	176	55	671,911	10.90%
E11A2	16,324,988	0	0	16,324,988	10.0%	5.540%	274	77	1,283,609	7.86%
E11AL	19,043,742	2,114,623	0	21,158,364	13.0%	4.641%	293	73	41,751	0.20%
E11B1	31,250,356	6,759,615	0	38,009,972	23.3%	4.071%	275	74	834,553	2.20%
	<b>151,403,835</b>	<b>11,551,010</b>	<b>0</b>	<b>162,954,845</b>	<b>100.0%</b>	<b>4.019%</b>	<b>282</b>	<b>77</b>	<b>6,529,082</b>	<b>4.01%</b>

## ALASKA HOUSING FINANCE CORPORATION

As of: 4/30/2017

## DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

	<u>TOTAL PORTFOLIO</u>					<u>WEIGHTED AVERAGES</u>			<u>DELINQUENT</u>	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
<b>210</b>	<b><u>VETERANS COLLATERALIZED BONDS 2016 FIRST</u></b>									
C1611	25,855,184	177,181	0	26,032,365	53.5%	4.696%	266	82	1,685,258	6.47%
C1612	11,346,045	1,072,079	0	12,418,124	25.5%	3.858%	331	91	196,054	1.58%
C161C	10,238,889	0	0	10,238,889	21.0%	6.871%	270	79	735,684	7.19%
	<b>47,440,118</b>	<b>1,249,260</b>	<b>0</b>	<b>48,689,378</b>	<b>100.0%</b>	<b>4.939%</b>	<b>283</b>	<b>84</b>	<b>2,616,996</b>	<b>5.37%</b>
<b>405</b>	<b><u>GENERAL MORTGAGE REVENUE BONDS II 2012 SERIES A &amp; B</u></b>									
GM12A	135,911,260	2,314,381	0	138,225,641	100.0%	4.405%	296	78	5,559,205	4.02%
	<b>135,911,260</b>	<b>2,314,381</b>	<b>0</b>	<b>138,225,641</b>	<b>100.0%</b>	<b>4.405%</b>	<b>296</b>	<b>78</b>	<b>5,559,205</b>	<b>4.02%</b>
<b>406</b>	<b><u>GENERAL MORTGAGE REVENUE BONDS 2016 SERIES A</u></b>									
GM16A	76,053,705	4,111,252	0	80,164,957	100.0%	4.229%	345	86	1,797,156	2.24%
	<b>76,053,705</b>	<b>4,111,252</b>	<b>0</b>	<b>80,164,957</b>	<b>100.0%</b>	<b>4.229%</b>	<b>345</b>	<b>86</b>	<b>1,797,156</b>	<b>2.24%</b>
<b>501</b>	<b><u>GOVERNMENTAL PURPOSE BONDS 1997 SERIES A</u></b>									
GP97A	17,251,019	0	0	17,251,019	100.0%	3.395%	178	80	0	0.00%
	<b>17,251,019</b>	<b>0</b>	<b>0</b>	<b>17,251,019</b>	<b>100.0%</b>	<b>3.395%</b>	<b>178</b>	<b>80</b>	<b>0</b>	<b>0.00%</b>
<b>502</b>	<b><u>GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D</u></b>									
GP011	11,304,329	1,537,452	0	12,841,781	5.9%	3.863%	300	77	686	0.01%
GP012	9,888,647	2,288,106	0	12,176,754	5.6%	3.807%	295	77	455,264	3.74%
GP013	16,179,934	4,866,947	0	21,046,882	9.7%	3.486%	303	79	819,913	3.90%
GP01C	86,297,396	40,415,827	0	126,713,222	58.6%	3.411%	286	76	5,411,499	4.27%
GP10B	2,011,379	1,133,051	0	3,144,430	1.5%	3.007%	300	81	41,707	1.33%
GP11B	5,767,310	2,407,099	0	8,174,410	3.8%	3.253%	307	82	303,431	3.71%
GPGM1	23,853,044	8,216,579	0	32,069,623	14.8%	2.897%	299	78	1,417,577	4.42%
	<b>155,302,040</b>	<b>60,865,061</b>	<b>0</b>	<b>216,167,101</b>	<b>100.0%</b>	<b>3.379%</b>	<b>292</b>	<b>77</b>	<b>8,450,076</b>	<b>3.91%</b>
<b>602</b>	<b><u>STATE CAPITAL PROJECT BONDS 2002 SERIES A</u></b>									
SC02A	40,136,094	0	0	40,136,094	100.0%	5.130%	249	68	2,027,858	5.05%
	<b>40,136,094</b>	<b>0</b>	<b>0</b>	<b>40,136,094</b>	<b>100.0%</b>	<b>5.130%</b>	<b>249</b>	<b>68</b>	<b>2,027,858</b>	<b>5.05%</b>
<b>604</b>	<b><u>STATE CAPITAL PROJECT BONDS 2007 SERIES A, B</u></b>									
SC07A	6,112,653	0	0	6,112,653	100.0%	5.731%	230	66	168,525	2.76%
	<b>6,112,653</b>	<b>0</b>	<b>0</b>	<b>6,112,653</b>	<b>100.0%</b>	<b>5.731%</b>	<b>230</b>	<b>66</b>	<b>168,525</b>	<b>2.76%</b>
<b>605</b>	<b><u>STATE CAPITAL PROJECT BONDS 2011 SERIES A</u></b>									
SC11A	86,279,743	0	0	86,279,743	100.0%	5.334%	256	68	2,940,986	3.41%
	<b>86,279,743</b>	<b>0</b>	<b>0</b>	<b>86,279,743</b>	<b>100.0%</b>	<b>5.334%</b>	<b>256</b>	<b>68</b>	<b>2,940,986</b>	<b>3.41%</b>
<b>606</b>	<b><u>STATE CAPITAL PROJECT BONDS 2012 SERIES A &amp; B</u></b>									
SC12A	95,543,299	0	0	95,543,299	100.0%	5.399%	262	69	10,149,780	10.62%
	<b>95,543,299</b>	<b>0</b>	<b>0</b>	<b>95,543,299</b>	<b>100.0%</b>	<b>5.399%</b>	<b>262</b>	<b>69</b>	<b>10,149,780</b>	<b>10.62%</b>

## ALASKA HOUSING FINANCE CORPORATION

As of: 4/30/2017

## DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

	<u>TOTAL PORTFOLIO</u>					<u>WEIGHTED AVERAGES</u>			<u>DELINQUENT</u>	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
<b>607</b>	<b>STATE CAPITAL PROJECT BONDS 2013 SERIES A &amp; B</b>									
SC13A	98,418,969	0	0	98,418,969	62.4%	5.228%	295	74	985,299	1.00%
SC13B	58,881,240	373,996	0	59,255,235	37.6%	3.783%	300	81	388,784	0.66%
	<b>157,300,209</b>	<b>373,996</b>	<b>0</b>	<b>157,674,204</b>	<b>100.0%</b>	<b>4.685%</b>	<b>297</b>	<b>77</b>	<b>1,374,083</b>	<b>0.87%</b>
<b>608</b>	<b>STATE CAPITAL PROJECT BONDS 2014 SERIES A</b>									
SC14A	106,306,256	0	0	106,306,256	100.0%	5.005%	285	73	3,483,289	3.28%
	<b>106,306,256</b>	<b>0</b>	<b>0</b>	<b>106,306,256</b>	<b>100.0%</b>	<b>5.005%</b>	<b>285</b>	<b>73</b>	<b>3,483,289</b>	<b>3.28%</b>
<b>609</b>	<b>STATE CAPITAL PROJECT BONDS 2014 SERIES B</b>									
SC14B	31,808,813	0	0	31,808,813	100.0%	5.309%	259	67	1,400,129	4.40%
	<b>31,808,813</b>	<b>0</b>	<b>0</b>	<b>31,808,813</b>	<b>100.0%</b>	<b>5.309%</b>	<b>259</b>	<b>67</b>	<b>1,400,129</b>	<b>4.40%</b>
<b>610</b>	<b>STATE CAPITAL PROJECT BONDS 2014 SERIES C</b>									
SC14C	172,273,381	0	0	172,273,381	100.0%	5.568%	372	76	318,601	0.18%
	<b>172,273,381</b>	<b>0</b>	<b>0</b>	<b>172,273,381</b>	<b>100.0%</b>	<b>5.568%</b>	<b>372</b>	<b>76</b>	<b>318,601</b>	<b>0.18%</b>
<b>611</b>	<b>STATE CAPITAL PROJECT BONDS 2014 SERIES D</b>									
SC14D	91,401,028	0	0	91,401,028	100.0%	4.999%	319	79	1,447,145	1.58%
	<b>91,401,028</b>	<b>0</b>	<b>0</b>	<b>91,401,028</b>	<b>100.0%</b>	<b>4.999%</b>	<b>319</b>	<b>79</b>	<b>1,447,145</b>	<b>1.58%</b>
<b>612</b>	<b>STATE CAPITAL PROJECT BONDS 2015 SERIES A</b>									
SC15A	125,145,648	0	0	125,145,648	100.0%	4.948%	280	75	5,419,191	4.33%
	<b>125,145,648</b>	<b>0</b>	<b>0</b>	<b>125,145,648</b>	<b>100.0%</b>	<b>4.948%</b>	<b>280</b>	<b>75</b>	<b>5,419,191</b>	<b>4.33%</b>
<b>613</b>	<b>STATE CAPITAL PROJECT BONDS 2015 SERIES B</b>									
SC15B	109,460,842	0	0	109,460,842	100.0%	5.128%	260	68	5,751,441	5.25%
	<b>109,460,842</b>	<b>0</b>	<b>0</b>	<b>109,460,842</b>	<b>100.0%</b>	<b>5.128%</b>	<b>260</b>	<b>68</b>	<b>5,751,441</b>	<b>5.25%</b>
<b>614</b>	<b>STATE CAPITAL PROJECT BONDS 2015 SERIES C</b>									
SC15C	62,547,608	0	0	62,547,608	100.0%	5.045%	278	75	1,893,240	3.03%
	<b>62,547,608</b>	<b>0</b>	<b>0</b>	<b>62,547,608</b>	<b>100.0%</b>	<b>5.045%</b>	<b>278</b>	<b>75</b>	<b>1,893,240</b>	<b>3.03%</b>
<b>TOTAL</b>	<b>2,691,364,783</b>	<b>142,691,643</b>	<b>8,185,037</b>	<b>2,842,241,464</b>	<b>100.0%</b>	<b>4.616%</b>	<b>296</b>	<b>77</b>	<b>102,680,698</b>	<b>3.62%</b>

**ALASKA HOUSING FINANCE CORPORATION**

 As of: **4/30/2017**
**DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY LOAN PROGRAM**

LOAN PROGRAM	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
TAXABLE	698,039,110	30,159,072	728,198,182	25.7%	4.220%	314	79	15,995,661	2.20%
TAX-EXEMPT FIRST-TIME HOMEBUYER	627,614,977	72,736,482	700,351,459	24.7%	4.468%	287	79	43,131,552	6.16%
RURAL	419,567,741	18,284,500	437,852,241	15.4%	4.252%	270	72	9,281,273	2.12%
TAXABLE FIRST-TIME HOMEBUYER	411,238,700	13,974,700	425,213,400	15.0%	4.287%	308	83	17,447,725	4.10%
MULTI-FAMILY/SPECIAL NEEDS	380,354,025	0	380,354,025	13.4%	6.530%	298	68	10,912,088	2.87%
VETERANS	95,500,793	5,529,182	101,029,975	3.6%	4.570%	274	81	4,087,928	4.05%
NON-CONFORMING II	51,732,146	1,945,850	53,677,995	1.9%	4.036%	325	82	1,589,466	2.96%
NON-CONFORMING I	4,484,871	61,857	4,546,728	0.2%	4.169%	280	65	137,794	3.03%
AHGLP 5% PROGRAM	2,794,139	0	2,794,139	0.1%	5.000%	96	36	91,743	3.28%
OTHER LOAN PROGRAM	38,282	0	38,282	0.0%	8.704%	26	16	5,469	14.29%
<b>AHFC TOTAL</b>	<b>2,691,364,783</b>	<b>142,691,643</b>	<b>2,834,056,427</b>	<b>100.0%</b>	<b>4.616%</b>	<b>296</b>	<b>77</b>	<b>102,680,698</b>	<b>3.62%</b>

**ALASKA HOUSING FINANCE CORPORATION**
**DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY PROPERTY TYPE**

 As of: **4/30/2017**

PROPERTY TYPE	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
SINGLE FAMILY RESIDENCE	1,914,940,389	110,882,818	2,025,823,206	71.5%	4.312%	296	79	77,839,735	3.84%
MULTI-PLEX	341,353,664	0	341,353,664	12.0%	6.684%	299	66	9,377,466	2.75%
CONDOMINIUM	256,276,304	23,129,547	279,405,851	9.9%	4.478%	292	79	11,008,258	3.94%
DUPLEX	139,683,346	7,495,077	147,178,423	5.2%	4.325%	300	77	3,330,754	2.26%
FOUR-PLEX	21,101,437	775,715	21,877,152	0.8%	4.356%	304	75	322,277	1.47%
TRI-PLEX	9,841,687	173,388	10,015,075	0.4%	4.227%	297	72	109,010	1.09%
MOBILE HOME TYPE I	8,017,173	235,099	8,252,272	0.3%	4.712%	259	71	693,198	8.40%
MOBILE HOME TYPE II	150,783	0	150,783	0.0%	4.631%	108	51	0	0.00%
<b>AHFC TOTAL</b>	<b>2,691,364,783</b>	<b>142,691,643</b>	<b>2,834,056,427</b>	<b>100.0%</b>	<b>4.616%</b>	<b>296</b>	<b>77</b>	<b>102,680,698</b>	<b>3.62%</b>

## ALASKA HOUSING FINANCE CORPORATION

As of: 4/30/2017

## DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY GEOGRAPHIC REGION

GEOGRAPHIC REGION	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
ANCHORAGE	1,129,648,589	62,185,565	1,191,834,154	42.1%	4.637%	296	78	51,040,824	4.28%
WASILLA	215,691,221	14,315,216	230,006,436	8.1%	4.538%	292	80	12,785,200	5.56%
FAIRBANKS	187,484,755	11,018,258	198,503,013	7.0%	4.579%	293	76	7,359,818	3.71%
KETCHIKAN	101,842,533	5,697,177	107,539,710	3.8%	4.169%	294	75	931,305	0.87%
JUNEAU	102,276,437	4,777,559	107,053,995	3.8%	4.546%	296	75	3,147,032	2.94%
SOLDOTNA	99,582,228	5,895,697	105,477,925	3.7%	4.032%	286	76	2,328,372	2.21%
EAGLE RIVER	100,219,533	4,976,143	105,195,676	3.7%	4.308%	304	80	2,488,710	2.37%
PALMER	94,774,755	5,999,704	100,774,459	3.6%	4.715%	288	78	3,904,860	3.87%
KODIAK	83,490,158	3,464,758	86,954,916	3.1%	4.456%	273	74	1,796,217	2.07%
FORT WAINWRIGHT	73,318,610	0	73,318,610	2.6%	8.000%	492	80	0	0.00%
NORTH POLE	68,692,246	3,675,175	72,367,422	2.6%	4.575%	290	81	3,974,294	5.49%
KENAI	50,951,753	3,488,617	54,440,370	1.9%	4.295%	290	78	1,949,066	3.58%
HOMER	38,987,977	1,852,740	40,840,718	1.4%	4.221%	279	70	1,202,036	2.94%
OTHER SOUTHEAST	36,541,719	1,419,510	37,961,229	1.3%	4.488%	267	69	1,038,566	2.74%
PETERSBURG	34,105,198	1,423,158	35,528,356	1.3%	3.898%	264	69	90,826	0.26%
OTHER SOUTHCENTRAL	32,859,397	2,416,724	35,276,121	1.2%	4.443%	285	75	1,645,524	4.66%
CHUGIAK	24,784,508	1,599,971	26,384,479	0.9%	4.304%	309	80	229,646	0.87%
SITKA	22,541,239	1,144,664	23,685,904	0.8%	4.272%	312	74	332,712	1.40%
BETHEL	21,618,291	473,785	22,092,076	0.8%	5.179%	226	71	664,835	3.01%
OTHER NORTH	20,957,167	412,552	21,369,719	0.8%	5.006%	228	66	1,591,231	7.45%
STERLING	19,758,363	930,337	20,688,700	0.7%	4.163%	287	76	144,084	0.70%
NIKISKI	19,438,058	752,657	20,190,715	0.7%	4.207%	291	76	829,419	4.11%
OTHER KENAI PENNINSULA	18,315,791	890,747	19,206,537	0.7%	4.428%	276	73	522,287	2.72%
OTHER SOUTHWEST	17,438,390	743,195	18,181,585	0.6%	5.002%	245	64	458,184	2.52%
CORDOVA	16,154,956	722,082	16,877,038	0.6%	4.271%	289	72	342,583	2.03%
NOME	15,347,302	584,026	15,931,328	0.6%	4.620%	268	75	891,988	5.60%
SEWARD	14,245,403	664,159	14,909,563	0.5%	4.870%	278	70	289,072	1.94%
VALDEZ	10,666,852	114,955	10,781,806	0.4%	4.401%	276	75	127,863	1.19%
CRAIG	9,895,554	505,537	10,401,091	0.4%	4.102%	269	68	0	0.00%
DELTA JUNCTION	9,735,802	546,976	10,282,778	0.4%	4.451%	276	75	574,146	5.58%
<b>AHFC TOTAL</b>	<b>2,691,364,783</b>	<b>142,691,643</b>	<b>2,834,056,427</b>	<b>100.0%</b>	<b>4.616%</b>	<b>296</b>	<b>77</b>	<b>102,680,698</b>	<b>3.62%</b>

**ALASKA HOUSING FINANCE CORPORATION**
**DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY MORTGAGE INSURANCE**

 As of: **4/30/2017**

<b>MORTGAGE INSURANCE</b>	<b>MORTGAGE AND LOAN PORTFOLIO</b>				<b>WEIGHTED AVERAGES</b>			<b>DELINQUENT</b>	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
UNINSURED - LTV < 80	1,105,755,893	50,134,174	1,155,890,067	40.8%	4.892%	293	66	29,048,935	2.51%
FEDERALLY INSURED - FHA	257,971,968	17,435,027	275,406,995	9.7%	4.999%	255	79	28,886,448	10.49%
UNINSURED - LTV > 80 (RURAL)	265,341,136	8,269,941	273,611,076	9.7%	4.571%	284	80	3,930,786	1.44%
PMI - RADIAN GUARANTY	211,706,356	11,436,046	223,142,402	7.9%	4.059%	329	88	4,223,741	1.89%
FEDERALLY INSURED - VA	149,124,914	9,432,515	158,557,429	5.6%	4.679%	269	84	9,907,545	6.25%
PMI - CMG MORTGAGE INSURANCE	135,008,285	9,802,075	144,810,360	5.1%	4.177%	325	87	2,119,819	1.46%
FEDERALLY INSURED - RD	128,005,561	11,106,306	139,111,867	4.9%	4.442%	282	87	8,811,394	6.33%
FEDERALLY INSURED - HUD 184	130,525,708	6,982,104	137,507,812	4.9%	4.317%	301	88	10,453,964	7.60%
PMI - ESSENT GUARANTY	104,660,133	6,790,052	111,450,185	3.9%	4.060%	340	90	1,335,990	1.20%
PMI - MORTGAGE GUARANTY	100,858,110	5,572,810	106,430,920	3.8%	4.078%	332	88	1,268,531	1.19%
PMI - UNITED GUARANTY	57,863,358	2,659,510	60,522,868	2.1%	4.124%	335	90	1,323,234	2.19%
PMI - GENWORTH GE	38,099,772	2,638,225	40,737,997	1.4%	4.108%	330	89	990,924	2.43%
PMI - PMI MORTGAGE INSURANCE	4,477,797	324,054	4,801,851	0.2%	4.880%	272	75	379,390	7.90%
PMI - NATIONAL MORTGAGE INSUR	1,223,994	66,473	1,290,468	0.0%	4.312%	348	85	0	0.00%
PMI - COMMONWEALTH	689,050	37,357	726,407	0.0%	5.150%	277	79	0	0.00%
UNINSURED - SERVICER INDEMNIFIED	52,747	4,976	57,723	0.0%	6.054%	148	47	0	0.00%
<b>AHFC TOTAL</b>	<b>2,691,364,783</b>	<b>142,691,643</b>	<b>2,834,056,427</b>	<b>100.0%</b>	<b>4.616%</b>	<b>296</b>	<b>77</b>	<b>102,680,698</b>	<b>3.62%</b>



## ALASKA HOUSING FINANCE CORPORATION

As of: 4/30/2017

## DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY SELLER SERVICER

SELLER SERVICER	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
WELLS FARGO MORTGAGE	894,772,644	49,502,836	944,275,481	33.3%	4.597%	277	76	53,812,909	5.70%
ALASKA USA FCU	608,713,193	39,907,519	648,620,712	22.9%	4.452%	293	80	19,518,620	3.01%
FIRST NATIONAL BANK OF AK	364,913,568	14,370,049	379,283,616	13.4%	5.070%	276	70	9,079,060	2.39%
NORTHRIM BANK	281,045,097	17,140,595	298,185,693	10.5%	4.296%	333	83	10,934,965	3.67%
FIRST BANK	159,736,139	7,197,534	166,933,673	5.9%	3.989%	297	75	825,109	0.49%
COMMERCIAL LOANS	90,569,629	0	90,569,629	3.2%	7.123%	432	80	0	0.00%
DENALI FEDERAL CREDIT UNION	71,638,554	4,309,919	75,948,473	2.7%	4.046%	325	85	2,041,228	2.69%
MT. MCKINLEY MUTUAL SAVINGS	64,580,917	3,538,833	68,119,750	2.4%	4.244%	300	78	2,165,230	3.18%
SPIRIT OF ALASKA FCU	44,456,618	2,459,046	46,915,664	1.7%	4.397%	294	79	1,839,618	3.92%
AHFC (SUBSERVICED BY FNBA)	39,631,371	370,113	40,001,484	1.4%	5.401%	332	58	138,036	0.35%
DENALI STATE BANK	29,375,624	1,752,379	31,128,002	1.1%	4.334%	294	78	1,248,123	4.01%
KODIAK ISLAND HA	24,923,743	740,841	25,664,584	0.9%	4.275%	268	70	725,537	2.83%
MATANUSKA VALLEY FCU	5,108,378	413,452	5,521,831	0.2%	4.045%	333	74	0	0.00%
GUILD MORTGAGE	4,203,027	528,571	4,731,599	0.2%	4.111%	345	87	0	0.00%
TONGASS FCU	2,692,762	184,488	2,877,249	0.1%	4.234%	321	79	0	0.00%
ANCHORAGE NEIGHBORHOOD HSG	2,238,299	205,237	2,443,536	0.1%	3.855%	339	76	172,020	7.04%
TLINGIT-HAIDA HA	1,559,442	70,232	1,629,674	0.1%	4.657%	223	61	180,243	11.06%
PRIMARY RESIDENTIAL MORTGAGE	635,680	0	635,680	0.0%	4.125%	357	88	0	0.00%
CORNERSTONE HOME LENDING	570,098	0	570,098	0.0%	3.404%	356	84	0	0.00%
<b>AHFC TOTAL</b>	<b>2,691,364,783</b>	<b>142,691,643</b>	<b>2,834,056,427</b>	<b>100.0%</b>	<b>4.616%</b>	<b>296</b>	<b>77</b>	<b>102,680,698</b>	<b>3.62%</b>

**ALASKA HOUSING FINANCE CORPORATION**

**DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY BOND INDENTURE**

As of: **4/30/2017**

<b>BOND INDENTURE</b>	<b>MORTGAGE AND LOAN PORTFOLIO</b>				<b>WEIGHTED AVERAGES</b>			<b>DELINQUENT</b>	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
STATE CAPITAL PROJECT BONDS II	951,787,082	373,996	952,161,077	33.6%	5.112%	299	74	31,236,898	3.28%
HOME MORTGAGE REVENUE BONDS	711,308,021	48,730,531	760,038,553	26.8%	4.623%	294	79	33,321,567	4.38%
MORTGAGE REVENUE BONDS	260,257,004	12,885,813	273,142,817	9.6%	4.268%	288	78	12,586,969	4.61%
GOVERNMENTAL PURPOSE BONDS	172,553,059	60,865,061	233,418,120	8.2%	3.381%	284	77	8,450,076	3.62%
GENERAL MORTGAGE REVENUE BONDS II	211,964,965	6,425,633	218,390,598	7.7%	4.340%	314	81	7,356,361	3.37%
AHFC GENERAL FUND	203,526,043	12,161,350	215,687,393	7.6%	3.970%	327	84	1,974,463	0.92%
STATE CAPITAL PROJECT BONDS	132,528,491	0	132,528,491	4.7%	5.291%	252	68	5,137,368	3.88%
COLLATERALIZED VETERANS BONDS	47,440,118	1,249,260	48,689,378	1.7%	4.939%	283	84	2,616,996	5.37%
<b>AHFC TOTAL</b>	<b>2,691,364,783</b>	<b>142,691,643</b>	<b>2,834,056,427</b>	<b>100.0%</b>	<b>4.616%</b>	<b>296</b>	<b>77</b>	<b>102,680,698</b>	<b>3.62%</b>

**ALASKA HOUSING FINANCE CORPORATION**
**DISCLOSURE REPORT: AHFC SUMMARY OF MORTGAGE AND LOAN ACTIVITY**

 As of: **4/30/2017**

	FY 2014	FY 2015	FY 2016	FY 2017 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	529,479,673	530,243,712	542,667,078	356,578,807	27,616,427
MORTGAGE AND LOAN COMMITMENTS	522,443,223	520,328,907	516,199,088	342,594,006	29,903,553
MORTGAGE AND LOAN PURCHASES	544,335,872	463,127,992	491,727,309	377,335,364	25,841,840
MORTGAGE AND LOAN PAYOFFS	219,206,635	240,116,152	235,978,891	223,416,391	16,620,264
MORTGAGE AND LOAN FORECLOSURES	15,534,178	14,122,693	8,040,474	8,325,684	1,921,839

**MORTGAGE PURCHASE STATISTICS:**

AVERAGE PURCHASE PRICE	301,577	282,988	301,489	331,210	319,199
WEIGHTED AVERAGE INTEREST RATE	4.520%	4.088%	4.001%	4.085%	4.200%
WEIGHTED AVERAGE BEGINNING TERM	357	346	347	352	348
WEIGHTED AVERAGE LOAN-TO-VALUE	87	87	85	84	82
FHA INSURANCE %	3.7%	3.4%	4.1%	3.9%	5.3%
VA INSURANCE %	4.9%	2.5%	2.2%	2.4%	0.9%
RD INSURANCE %	4.1%	3.1%	1.8%	1.9%	4.2%
HUD 184 INSURANCE %	6.6%	3.2%	1.5%	1.2%	0.9%
PRIMARY MORTGAGE INSURANCE %	32.6%	45.7%	41.8%	37.7%	28.5%
CONVENTIONAL UNINSURED %	48.1%	42.1%	48.6%	53.0%	60.3%
SINGLE FAMILY (1-4 UNIT) %	86.6%	94.0%	91.8%	84.9%	84.7%
MULTI FAMILY (>4 UNIT) %	13.4%	6.0%	8.2%	15.1%	15.3%
ANCHORAGE %	42.1%	46.6%	46.4%	43.3%	44.9%
OTHER ALASKAN CITY %	57.9%	53.4%	53.6%	56.7%	55.1%
WELLS FARGO %	40.3%	40.0%	12.4%	1.0%	0.5%
OTHER SELLER SERVICER %	59.7%	60.0%	87.6%	99.0%	99.5%
STREAMLINE REFINANCE %	2.7%	1.6%	1.7%	1.8%	2.2%

**ALASKA HOUSING FINANCE CORPORATION**
**DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY**

 As of: **4/30/2017**

<b>TAXABLE</b>	<b>FY 2014</b>	<b>FY 2015</b>	<b>FY 2016</b>	<b>FY 2017 (YTD)</b>	<b>CURRENT MONTH</b>
MORTGAGE AND LOAN APPLICATIONS	171,484,941	201,484,691	211,202,838	128,250,840	8,477,326
MORTGAGE AND LOAN COMMITMENTS	171,336,230	201,484,691	211,202,838	128,538,105	8,787,663
MORTGAGE AND LOAN PURCHASES	159,039,155	173,331,786	197,104,079	125,960,848	8,552,833
MORTGAGE AND LOAN PAYOFFS	37,078,071	43,878,032	59,202,135	58,782,149	4,938,216
MORTGAGE AND LOAN FORECLOSURES	800,671	817,628	1,091,880	1,522,290	1,209,213

**PURCHASE STATISTICS:**

PROGRAM % OF AHFC PURCHASE TOTAL	29.2%	37.4%	40.1%	33.4%	33.1%
AVERAGE PURCHASE PRICE	329,964	331,708	337,307	330,512	310,095
WEIGHTED AVERAGE INTEREST RATE	4.239%	4.052%	3.908%	3.732%	4.087%
WEIGHTED AVERAGE BEGINNING TERM	352	350	350	354	357
WEIGHTED AVERAGE LOAN-TO-VALUE	86	86	85	84	82
FHA INSURANCE %	2.5%	1.5%	2.0%	2.2%	11.9%
VA INSURANCE %	0.3%	1.6%	1.4%	2.6%	0.0%
RD INSURANCE %	0.9%	0.6%	0.5%	0.2%	0.8%
HUD 184 INSURANCE %	7.5%	2.2%	0.4%	0.5%	0.0%
PRIMARY MORTGAGE INSURANCE %	45.6%	55.2%	50.5%	50.9%	29.4%
CONVENTIONAL UNINSURED %	43.2%	38.9%	45.2%	43.7%	57.9%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	53.2%	52.6%	50.7%	50.0%	46.3%
OTHER ALASKAN CITY %	46.8%	47.4%	49.3%	50.0%	53.7%
WELLS FARGO %	51.4%	49.2%	15.6%	0.3%	0.0%
OTHER SELLER SERVICER %	48.6%	50.8%	84.4%	99.7%	100.0%
STREAMLINE REFINANCE %	1.7%	0.8%	1.6%	0.9%	0.8%

**ALASKA HOUSING FINANCE CORPORATION**
**DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY**

 As of: **4/30/2017**

<b>TAX-EXEMPT FIRST-TIME HOMEBUYER</b>	<b>FY 2014</b>	<b>FY 2015</b>	<b>FY 2016</b>	<b>FY 2017 (YTD)</b>	<b>CURRENT MONTH</b>
MORTGAGE AND LOAN APPLICATIONS	109,283,140	77,775,609	72,889,236	60,380,149	6,292,773
MORTGAGE AND LOAN COMMITMENTS	109,881,772	77,775,609	72,878,577	60,851,847	6,494,462
MORTGAGE AND LOAN PURCHASES	110,053,896	79,386,505	71,374,764	60,717,252	4,931,225
MORTGAGE AND LOAN PAYOFFS	70,270,175	72,597,611	64,633,068	56,166,672	4,020,788
MORTGAGE AND LOAN FORECLOSURES	8,098,646	4,952,649	5,164,144	3,393,074	387,152

**PURCHASE STATISTICS:**

PROGRAM % OF AHFC PURCHASE TOTAL	20.2%	17.1%	14.5%	16.1%	19.1%
AVERAGE PURCHASE PRICE	202,342	202,685	205,307	218,985	225,940
WEIGHTED AVERAGE INTEREST RATE	3.854%	3.683%	3.584%	3.308%	3.637%
WEIGHTED AVERAGE BEGINNING TERM	358	357	360	360	360
WEIGHTED AVERAGE LOAN-TO-VALUE	91	90	89	89	88
FHA INSURANCE %	7.4%	3.6%	4.6%	4.4%	0.0%
VA INSURANCE %	5.6%	1.6%	2.7%	0.9%	0.0%
RD INSURANCE %	14.1%	9.2%	7.0%	7.8%	11.8%
HUD 184 INSURANCE %	10.6%	6.0%	4.6%	3.8%	4.6%
PRIMARY MORTGAGE INSURANCE %	33.6%	50.6%	45.9%	50.1%	56.6%
CONVENTIONAL UNINSURED %	28.6%	29.0%	35.2%	33.0%	26.9%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	55.4%	57.4%	62.2%	62.8%	63.1%
OTHER ALASKAN CITY %	44.6%	42.6%	37.8%	37.2%	36.9%
WELLS FARGO %	51.6%	45.8%	12.1%	2.2%	2.9%
OTHER SELLER SERVICER %	48.4%	54.2%	87.9%	97.8%	97.1%
STREAMLINE REFINANCE %	1.7%	0.7%	0.2%	0.4%	0.0%

**ALASKA HOUSING FINANCE CORPORATION**
**DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY**

 As of: **4/30/2017**

<b>MULTI-FAMILY/SPECIAL NEEDS</b>	<b>FY 2014</b>	<b>FY 2015</b>	<b>FY 2016</b>	<b>FY 2017 (YTD)</b>	<b>CURRENT MONTH</b>
MORTGAGE AND LOAN APPLICATIONS	46,526,150	46,919,500	75,192,112	40,458,600	344,000
MORTGAGE AND LOAN COMMITMENTS	38,941,000	40,899,500	46,982,702	26,793,410	1,978,100
MORTGAGE AND LOAN PURCHASES	77,941,850	31,515,700	42,161,152	58,849,060	4,384,050
MORTGAGE AND LOAN PAYOFFS	14,524,869	18,951,041	10,247,173	21,320,832	302,358
MORTGAGE AND LOAN FORECLOSURES	457,199	2,934,570	438,583	1,132,925	0

**PURCHASE STATISTICS:**

PROGRAM % OF AHFC PURCHASE TOTAL	14.3%	6.8%	8.6%	15.6%	17.0%
AVERAGE PURCHASE PRICE	2,219,202	743,545	833,324	1,896,115	886,110
WEIGHTED AVERAGE INTEREST RATE	7.247%	6.067%	6.029%	6.613%	5.670%
WEIGHTED AVERAGE BEGINNING TERM	406	289	299	354	326
WEIGHTED AVERAGE LOAN-TO-VALUE	78	75	69	72	66
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
CONVENTIONAL UNINSURED %	100.0%	100.0%	100.0%	100.0%	100.0%
SINGLE FAMILY (1-4 UNIT) %	8.9%	14.2%	10.6%	4.7%	9.5%
MULTI FAMILY (>4 UNIT) %	91.1%	85.8%	89.4%	95.3%	90.5%
ANCHORAGE %	21.3%	71.8%	67.8%	48.3%	66.8%
OTHER ALASKAN CITY %	78.7%	28.2%	32.2%	51.7%	33.2%
WELLS FARGO %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	100.0%	100.0%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	0.0%

**ALASKA HOUSING FINANCE CORPORATION**
**DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY**

 As of: **4/30/2017**

<b>TAXABLE FIRST-TIME HOMEBUYER</b>	<b>FY 2014</b>	<b>FY 2015</b>	<b>FY 2016</b>	<b>FY 2017 (YTD)</b>	<b>CURRENT MONTH</b>
MORTGAGE AND LOAN APPLICATIONS	102,718,183	96,814,863	77,671,171	52,436,332	5,879,162
MORTGAGE AND LOAN COMMITMENTS	102,042,307	96,814,863	77,671,171	52,436,332	6,207,162
MORTGAGE AND LOAN PURCHASES	94,931,295	93,777,952	83,164,539	52,566,611	3,482,219
MORTGAGE AND LOAN PAYOFFS	30,589,401	32,957,544	34,001,548	29,610,650	3,170,189
MORTGAGE AND LOAN FORECLOSURES	1,787,097	2,063,752	159,016	501,204	0

**PURCHASE STATISTICS:**

PROGRAM % OF AHFC PURCHASE TOTAL	17.4%	20.2%	16.9%	13.9%	13.5%
AVERAGE PURCHASE PRICE	274,270	275,307	278,534	302,127	308,345
WEIGHTED AVERAGE INTEREST RATE	4.172%	3.968%	3.810%	3.651%	4.149%
WEIGHTED AVERAGE BEGINNING TERM	352	356	354	357	360
WEIGHTED AVERAGE LOAN-TO-VALUE	91	91	90	89	89
FHA INSURANCE %	6.5%	5.8%	7.1%	3.4%	0.0%
VA INSURANCE %	2.2%	0.6%	0.9%	1.6%	6.4%
RD INSURANCE %	2.1%	2.2%	1.0%	1.9%	5.8%
HUD 184 INSURANCE %	11.9%	5.4%	2.3%	3.4%	0.0%
PRIMARY MORTGAGE INSURANCE %	54.8%	65.0%	65.8%	57.7%	54.3%
CONVENTIONAL UNINSURED %	22.4%	21.1%	22.9%	32.0%	33.5%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	52.0%	54.1%	50.7%	52.8%	35.9%
OTHER ALASKAN CITY %	48.0%	45.9%	49.3%	47.2%	64.1%
WELLS FARGO %	48.9%	40.5%	15.0%	0.2%	0.0%
OTHER SELLER SERVICER %	51.1%	59.5%	85.0%	99.8%	100.0%
STREAMLINE REFINANCE %	1.7%	0.0%	1.2%	1.2%	6.4%

**ALASKA HOUSING FINANCE CORPORATION**
**DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY**

 As of: **4/30/2017**

<b>RURAL</b>	<b>FY 2014</b>	<b>FY 2015</b>	<b>FY 2016</b>	<b>FY 2017 (YTD)</b>	<b>CURRENT MONTH</b>
MORTGAGE AND LOAN APPLICATIONS	56,678,097	67,353,349	64,071,778	43,106,247	3,412,731
MORTGAGE AND LOAN COMMITMENTS	57,721,460	67,353,349	64,071,778	42,919,247	3,225,731
MORTGAGE AND LOAN PURCHASES	56,555,146	58,246,746	58,014,512	48,517,125	2,805,326
MORTGAGE AND LOAN PAYOFFS	39,300,251	48,760,265	48,792,836	40,327,511	2,697,878
MORTGAGE AND LOAN FORECLOSURES	1,556,807	1,546,881	793,704	828,086	325,474

**PURCHASE STATISTICS:**

PROGRAM % OF AHFC PURCHASE TOTAL	10.4%	12.6%	11.8%	12.9%	10.9%
AVERAGE PURCHASE PRICE	237,393	243,497	260,331	276,699	242,484
WEIGHTED AVERAGE INTEREST RATE	3.912%	3.941%	3.838%	3.695%	3.807%
WEIGHTED AVERAGE BEGINNING TERM	324	338	338	340	327
WEIGHTED AVERAGE LOAN-TO-VALUE	83	86	84	84	82
FHA INSURANCE %	0.5%	1.7%	0.0%	0.8%	0.0%
VA INSURANCE %	1.3%	0.3%	1.1%	0.5%	0.0%
RD INSURANCE %	4.2%	5.8%	2.3%	1.7%	7.9%
HUD 184 INSURANCE %	0.6%	1.7%	2.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	5.1%	10.7%	8.5%	13.9%	6.4%
CONVENTIONAL UNINSURED %	88.2%	79.8%	86.0%	83.1%	85.6%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER ALASKAN CITY %	100.0%	100.0%	100.0%	100.0%	100.0%
WELLS FARGO %	24.0%	35.7%	11.2%	4.1%	0.0%
OTHER SELLER SERVICER %	76.0%	64.3%	88.8%	95.9%	100.0%
STREAMLINE REFINANCE %	13.6%	8.8%	6.6%	9.9%	9.5%



**ALASKA HOUSING FINANCE CORPORATION**
**DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY**

 As of: **4/30/2017**

<b>NON-CONFORMING</b>	<b>FY 2014</b>	<b>FY 2015</b>	<b>FY 2016</b>	<b>FY 2017 (YTD)</b>	<b>CURRENT MONTH</b>
MORTGAGE AND LOAN APPLICATIONS	17,439,844	15,839,016	18,136,826	11,582,633	2,510,670
MORTGAGE AND LOAN COMMITMENTS	17,439,844	15,510,066	18,465,776	11,254,659	2,510,670
MORTGAGE AND LOAN PURCHASES	20,265,620	11,751,435	18,713,504	10,949,309	344,000
MORTGAGE AND LOAN PAYOFFS	1,562,571	1,601,082	2,890,462	2,627,775	419,803
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0

**PURCHASE STATISTICS:**

PROGRAM % OF AHFC PURCHASE TOTAL	3.7%	2.5%	3.8%	2.9%	1.3%
AVERAGE PURCHASE PRICE	379,238	324,893	336,029	366,829	430,000
WEIGHTED AVERAGE INTEREST RATE	4.138%	4.066%	3.905%	3.745%	3.750%
WEIGHTED AVERAGE BEGINNING TERM	336	353	358	346	180
WEIGHTED AVERAGE LOAN-TO-VALUE	86	88	86	85	80
FHA INSURANCE %	0.9%	3.1%	5.1%	3.2%	0.0%
VA INSURANCE %	8.6%	10.3%	0.6%	0.0%	0.0%
RD INSURANCE %	1.6%	1.6%	3.4%	0.0%	0.0%
HUD 184 INSURANCE %	3.3%	3.3%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	38.0%	41.9%	43.9%	52.0%	0.0%
CONVENTIONAL UNINSURED %	47.7%	39.8%	46.9%	44.8%	100.0%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	36.7%	26.3%	39.9%	36.3%	0.0%
OTHER ALASKAN CITY %	63.3%	73.7%	60.1%	63.7%	100.0%
WELLS FARGO %	53.1%	27.5%	7.9%	0.0%	0.0%
OTHER SELLER SERVICER %	46.9%	72.5%	92.1%	100.0%	100.0%
STREAMLINE REFINANCE %	1.7%	0.0%	0.0%	0.0%	0.0%

**ALASKA HOUSING FINANCE CORPORATION**
**DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY**

 As of: **4/30/2017**

<b>CLOSING COST ASSISTANCE</b>	<b>FY 2014</b>	<b>FY 2015</b>	<b>FY 2016</b>	<b>FY 2017 (YTD)</b>	<b>CURRENT MONTH</b>
MORTGAGE AND LOAN APPLICATIONS	1,659,902	4,469,730	5,871,598	6,979,348	0
MORTGAGE AND LOAN COMMITMENTS	1,659,902	4,469,730	5,871,598	6,979,348	0
MORTGAGE AND LOAN PURCHASES	1,657,367	3,854,339	6,452,214	7,436,235	342,187
MORTGAGE AND LOAN PAYOFFS	0	0	0	0	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0

**PURCHASE STATISTICS:**

PROGRAM % OF AHFC PURCHASE TOTAL	0.3%	0.8%	1.3%	2.0%	1.3%
AVERAGE PURCHASE PRICE	186,311	217,700	262,542	260,443	348,500
WEIGHTED AVERAGE INTEREST RATE	4.630%	4.304%	4.238%	4.021%	4.750%
WEIGHTED AVERAGE BEGINNING TERM	360	360	360	360	360
WEIGHTED AVERAGE LOAN-TO-VALUE	99	98	98	98	98
FHA INSURANCE %	80.0%	88.3%	91.6%	89.3%	100.0%
VA INSURANCE %	0.0%	6.0%	4.7%	7.2%	0.0%
RD INSURANCE %	20.0%	5.7%	3.7%	3.5%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
CONVENTIONAL UNINSURED %	0.0%	0.0%	0.0%	0.0%	0.0%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	27.3%	5.1%	22.9%	13.5%	100.0%
OTHER ALASKAN CITY %	72.7%	94.9%	77.1%	86.5%	0.0%
WELLS FARGO %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	100.0%	100.0%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	0.0%

**ALASKA HOUSING FINANCE CORPORATION**
**DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY**

 As of: **4/30/2017**

<b>VETERANS</b>	<b>FY 2014</b>	<b>FY 2015</b>	<b>FY 2016</b>	<b>FY 2017 (YTD)</b>	<b>CURRENT MONTH</b>
MORTGAGE AND LOAN APPLICATIONS	15,874,205	8,777,801	10,635,016	7,653,158	699,765
MORTGAGE AND LOAN COMMITMENTS	15,874,205	8,777,801	10,635,016	7,653,158	699,765
MORTGAGE AND LOAN PURCHASES	18,086,759	7,077,431	7,042,102	4,501,714	0
MORTGAGE AND LOAN PAYOFFS	24,921,039	21,072,442	15,795,020	14,205,928	962,690
MORTGAGE AND LOAN FORECLOSURES	2,833,757	1,807,214	393,146	948,105	0

**PURCHASE STATISTICS:**

PROGRAM % OF AHFC PURCHASE TOTAL	3.3%	1.5%	1.4%	1.2%	N/A
AVERAGE PURCHASE PRICE	349,580	292,695	369,088	376,045	N/A
WEIGHTED AVERAGE INTEREST RATE	3.929%	3.914%	3.835%	3.254%	N/A
WEIGHTED AVERAGE BEGINNING TERM	355	355	351	335	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	96	93	95	94	N/A
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
VA INSURANCE %	85.1%	78.1%	65.4%	78.3%	N/A
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
PRIMARY MORTGAGE INSURANCE %	2.8%	0.0%	13.7%	9.4%	N/A
CONVENTIONAL UNINSURED %	12.1%	21.9%	20.9%	12.3%	N/A
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	N/A
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	N/A
ANCHORAGE %	35.3%	15.9%	26.9%	0.0%	N/A
OTHER ALASKAN CITY %	64.7%	84.1%	73.1%	100.0%	N/A
WELLS FARGO %	56.6%	22.9%	19.9%	0.0%	N/A
OTHER SELLER SERVICER %	43.4%	77.1%	80.1%	100.0%	N/A
STREAMLINE REFINANCE %	2.9%	6.0%	2.9%	0.0%	N/A

**ALASKA HOUSING FINANCE CORPORATION**
**DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY**

 As of: **4/30/2017**

<b>LOANS TO SPONSORS</b>	<b>FY 2014</b>	<b>FY 2015</b>	<b>FY 2016</b>	<b>FY 2017 (YTD)</b>	<b>CURRENT MONTH</b>
MORTGAGE AND LOAN APPLICATIONS	1,250,000	1,875,000	5,250,000	5,500,000	0
MORTGAGE AND LOAN COMMITMENTS	625,000	1,875,000	4,500,000	4,000,000	0
MORTGAGE AND LOAN PURCHASES	1,250,000	1,875,000	4,500,000	4,000,000	1,000,000
MORTGAGE AND LOAN PAYOFFS	0	0	0	0	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0

**PURCHASE STATISTICS:**

PROGRAM % OF AHFC PURCHASE TOTAL	0.2%	0.4%	0.9%	1.1%	3.9%
AVERAGE PURCHASE PRICE	625,000	625,000	1,500,000	1,333,333	1,000,000
WEIGHTED AVERAGE INTEREST RATE	0.000%	1.500%	3.000%	2.938%	2.750%
WEIGHTED AVERAGE BEGINNING TERM	360	244	372	372	372
WEIGHTED AVERAGE LOAN-TO-VALUE	90	87	80	85	100
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	50.0%	100.0%	66.7%	37.5%	0.0%
CONVENTIONAL UNINSURED %	50.0%	0.0%	33.3%	62.5%	100.0%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER ALASKAN CITY %	100.0%	100.0%	100.0%	100.0%	100.0%
WELLS FARGO %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	100.0%	100.0%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	0.0%

**ALASKA HOUSING FINANCE CORPORATION**
**DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY**

 As of: **4/30/2017**

<b>ALASKA ENERGY EFFICIENCY</b>	<b>FY 2014</b>	<b>FY 2015</b>	<b>FY 2016</b>	<b>FY 2017 (YTD)</b>	<b>CURRENT MONTH</b>
MORTGAGE AND LOAN APPLICATIONS	3,162,450	6,154,250	0	0	0
MORTGAGE AND LOAN COMMITMENTS	3,162,450	3,709,250	2,445,000	0	0
MORTGAGE AND LOAN PURCHASES	0	0	0	2,445,000	0
MORTGAGE AND LOAN PAYOFFS	0	0	0	0	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0

**PURCHASE STATISTICS:**

PROGRAM % OF AHFC PURCHASE TOTAL	N/A	N/A	N/A	0.6%	N/A
AVERAGE PURCHASE PRICE	N/A	N/A	N/A	2,445,000	N/A
WEIGHTED AVERAGE INTEREST RATE	N/A	N/A	N/A	3.625%	N/A
WEIGHTED AVERAGE BEGINNING TERM	N/A	N/A	N/A	180	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	N/A	N/A	N/A	80	N/A
FHA INSURANCE %	N/A	N/A	N/A	0.0%	N/A
VA INSURANCE %	N/A	N/A	N/A	0.0%	N/A
RD INSURANCE %	N/A	N/A	N/A	0.0%	N/A
HUD 184 INSURANCE %	N/A	N/A	N/A	0.0%	N/A
PRIMARY MORTGAGE INSURANCE %	N/A	N/A	N/A	100.0%	N/A
CONVENTIONAL UNINSURED %	N/A	N/A	N/A	0.0%	N/A
SINGLE FAMILY (1-4 UNIT) %	N/A	N/A	N/A	100.0%	N/A
MULTI FAMILY (>4 UNIT) %	N/A	N/A	N/A	0.0%	N/A
ANCHORAGE %	N/A	N/A	N/A	0.0%	N/A
OTHER ALASKAN CITY %	N/A	N/A	N/A	100.0%	N/A
WELLS FARGO %	N/A	N/A	N/A	0.0%	N/A
OTHER SELLER SERVICER %	N/A	N/A	N/A	100.0%	N/A
STREAMLINE REFINANCE %	N/A	N/A	N/A	0.0%	N/A

**ALASKA HOUSING FINANCE CORPORATION**
**DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY**

 As of: **4/30/2017**

<b>MF SOFT SECONDS</b>	<b>FY 2014</b>	<b>FY 2015</b>	<b>FY 2016</b>	<b>FY 2017 (YTD)</b>	<b>CURRENT MONTH</b>
MORTGAGE AND LOAN APPLICATIONS	2,222,050	2,142,600	903,900	0	0
MORTGAGE AND LOAN COMMITMENTS	2,241,050	1,016,450	679,550	903,900	0
MORTGAGE AND LOAN PURCHASES	2,043,700	754,900	2,654,700	788,850	0
MORTGAGE AND LOAN PAYOFFS	0	0	0	0	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0

**PURCHASE STATISTICS:**

PROGRAM % OF AHFC PURCHASE TOTAL	0.4%	0.2%	0.5%	0.2%	N/A
AVERAGE PURCHASE PRICE	510,925	188,725	442,450	788,850	N/A
WEIGHTED AVERAGE INTEREST RATE	1.500%	1.500%	1.500%	1.500%	N/A
WEIGHTED AVERAGE BEGINNING TERM	360	360	360	360	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	18	14	19	12	N/A
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
PRIMARY MORTGAGE INSURANCE %	93.7%	91.6%	33.1%	0.0%	N/A
CONVENTIONAL UNINSURED %	6.3%	8.4%	66.9%	100.0%	N/A
SINGLE FAMILY (1-4 UNIT) %	6.3%	0.0%	0.0%	0.0%	N/A
MULTI FAMILY (>4 UNIT) %	93.7%	100.0%	100.0%	100.0%	N/A
ANCHORAGE %	95.3%	52.8%	69.0%	100.0%	N/A
OTHER ALASKAN CITY %	4.7%	47.2%	31.0%	0.0%	N/A
WELLS FARGO %	0.0%	0.0%	0.0%	0.0%	N/A
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	100.0%	N/A
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	N/A

**ALASKA HOUSING FINANCE CORPORATION**
**DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY**

 As of: **4/30/2017**

<b>OTHER LOAN PROGRAM</b>	<b>FY 2014</b>	<b>FY 2015</b>	<b>FY 2016</b>	<b>FY 2017 (YTD)</b>	<b>CURRENT MONTH</b>
MORTGAGE AND LOAN APPLICATIONS	1,180,711	637,303	842,603	231,500	0
MORTGAGE AND LOAN COMMITMENTS	1,518,003	642,598	795,082	264,000	0
MORTGAGE AND LOAN PURCHASES	2,511,084	1,556,198	545,743	603,360	0
MORTGAGE AND LOAN PAYOFFS	960,259	298,135	416,649	374,873	108,343
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0

**PURCHASE STATISTICS:**

PROGRAM % OF AHFC PURCHASE TOTAL	0.5%	0.3%	0.1%	0.2%	N/A
AVERAGE PURCHASE PRICE	93,003	97,262	41,980	46,412	N/A
WEIGHTED AVERAGE INTEREST RATE	5.683%	6.072%	5.109%	4.891%	N/A
WEIGHTED AVERAGE BEGINNING TERM	178	192	133	175	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	70	74	62	49	N/A
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
PRIMARY MORTGAGE INSURANCE %	100.0%	74.3%	57.9%	100.0%	N/A
CONVENTIONAL UNINSURED %	0.0%	25.7%	42.1%	0.0%	N/A
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	N/A
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	N/A
ANCHORAGE %	54.4%	40.1%	38.8%	64.0%	N/A
OTHER ALASKAN CITY %	45.6%	59.9%	61.2%	36.0%	N/A
WELLS FARGO %	0.0%	0.0%	0.0%	0.0%	N/A
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	100.0%	N/A
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	N/A

# AHFC SUMMARY OF BONDS OUTSTANDING

## Summary by Program Indenture

As of: 4/30/2017

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
<b>Home Mortgage Revenue Bonds (FTHB Program)</b>										
E021A	106	Home Mortgage Revenue Bonds, 2002 Series A	Exempt	5/16/2002	VRDO	2036	\$170,000,000	\$0	\$108,135,000	\$61,865,000
E071A	110	Home Mortgage Revenue Bonds, 2007 Series A	Exempt	5/31/2007	VRDO	2041	\$75,000,000	\$0	\$0	\$75,000,000
E071B	111	Home Mortgage Revenue Bonds, 2007 Series B	Exempt	5/31/2007	VRDO	2041	\$75,000,000	\$0	\$0	\$75,000,000
E071D	113	Home Mortgage Revenue Bonds, 2007 Series D	Exempt	5/31/2007	VRDO	2041	\$89,370,000	\$0	\$0	\$89,370,000
E091A	116	Home Mortgage Revenue Bonds, 2009 Series A	Exempt	5/28/2009	VRDO	2040	\$80,880,000	\$0	\$0	\$80,880,000
E091B	117	Home Mortgage Revenue Bonds, 2009 Series B	Exempt	5/28/2009	VRDO	2040	\$80,880,000	\$0	\$0	\$80,880,000
E091D	119	Home Mortgage Revenue Bonds, 2009 Series D	Exempt	8/26/2009	VRDO	2040	\$80,870,000	\$0	\$0	\$80,870,000
<b>Home Mortgage Revenue Bonds (FTHB Program) Total</b>							<b>\$652,000,000</b>	<b>\$0</b>	<b>\$108,135,000</b>	<b>\$543,865,000</b>
<b>Mortgage Revenue Bonds (FTHB Program)</b>										
E0911	121	Mortgage Revenue Bonds, 2009 Series A-1	Exempt	9/30/2010	3.362%	2041	\$64,350,000	\$0	\$18,070,000	\$46,280,000
E10A1	121	Mortgage Revenue Bonds, 2010 Series A	Exempt	9/30/2010	3.362%	2027	\$43,130,000	\$13,840,000	\$0	\$29,290,000
E10B1	121	Mortgage Revenue Bonds, 2010 Series B	Exempt	9/30/2010	3.362%	2040	\$35,680,000	\$4,610,000	\$0	\$31,070,000
E0912	122	Mortgage Revenue Bonds, 2009 Series A-2	Exempt	11/22/2011	2.532%	2041	\$128,750,000	\$0	\$44,810,000	\$83,940,000
E11A1	122	Mortgage Revenue Bonds, 2011 Series A	Taxable	11/22/2011	N/A	2026	\$28,945,000	\$280,000	\$26,380,000	\$2,285,000
E11B1	122	Mortgage Revenue Bonds, 2011 Series B	Exempt	11/22/2011	2.532%	2026	\$71,360,000	\$24,830,000	\$0	\$46,530,000
<b>Mortgage Revenue Bonds (FTHB Program) Total</b>							<b>\$372,215,000</b>	<b>\$43,560,000</b>	<b>\$89,260,000</b>	<b>\$239,395,000</b>
<b>Collateralized Bonds (Veterans Mortgage Program)</b>										
C0711	208	Veterans Collateralized Bonds, 2007 & 2008 First	Exempt	12/18/2007	5.023%	2038	\$57,885,000	\$7,490,000	\$38,810,000	\$11,585,000
C1611	210	Veterans Collateralized Bonds, 2016 First	Exempt	7/27/2016	2.578%	2037	\$32,150,000	\$0	\$0	\$32,150,000
C1612	210	Veterans Collateralized Bonds, 2016 Second	Exempt	7/27/2016	2.578%	2046	\$17,850,000	\$0	\$0	\$17,850,000
<b>Collateralized Bonds (Veterans Mortgage Program) Total</b>							<b>\$107,885,000</b>	<b>\$7,490,000</b>	<b>\$38,810,000</b>	<b>\$61,585,000</b>
<b>General Mortgage Revenue Bonds II</b>										
GM12A	405	General Mortgage Revenue Bonds II, 2012 Series A	Exempt	7/11/2012	3.653%	2040	\$145,890,000	\$12,885,000	\$15,105,000	\$117,900,000
GM16A	406	General Mortgage Revenue Bonds II, 2016 Series A	Exempt	8/24/2016	2.532%	2046	\$100,000,000	\$0	\$55,000	\$99,945,000
<b>General Mortgage Revenue Bonds II Total</b>							<b>\$245,890,000</b>	<b>\$12,885,000</b>	<b>\$15,160,000</b>	<b>\$217,845,000</b>



# AHFC SUMMARY OF BONDS OUTSTANDING

## Summary by Program Indenture

As of: 4/30/2017

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
<b>Governmental Purpose Bonds</b>										
GP97A	501	Governmental Purpose Bonds, 1997 Series A	Exempt	12/3/1997	VRDO	2027	\$33,000,000	\$0	\$18,400,000	\$14,600,000
GP01A	502	Governmental Purpose Bonds, 2001 Series A	Exempt	8/2/2001	VRDO	2030	\$76,580,000	\$29,160,000	\$0	\$47,420,000
GP01B	502	Governmental Purpose Bonds, 2001 Series B	Exempt	8/2/2001	VRDO	2030	\$93,590,000	\$35,640,000	\$0	\$57,950,000
<b>Governmental Purpose Bonds Total</b>							<b>\$203,170,000</b>	<b>\$64,800,000</b>	<b>\$18,400,000</b>	<b>\$119,970,000</b>
<b>State Capital Project Bonds</b>										
SC02C	602	State Capital Project Bonds, 2002 Series C	Exempt	12/5/2002	VRDO	2022	\$60,250,000	\$25,340,000	\$0	\$34,910,000
SC07A	604	State Capital Project Bonds, 2007 Series A	Exempt	10/3/2007	4.139%	2027	\$42,415,000	\$14,880,000	\$0	\$27,535,000
SC07B	604	State Capital Project Bonds, 2007 Series B	Exempt	10/3/2007	4.139%	2029	\$53,110,000	\$14,175,000	\$0	\$38,935,000
SC11A	605	State Capital Project Bonds, 2011 Series A	Exempt	2/16/2011	4.333%	2027	\$105,185,000	\$32,820,000	\$0	\$72,365,000
<b>State Capital Project Bonds Total</b>							<b>\$260,960,000</b>	<b>\$87,215,000</b>	<b>\$0</b>	<b>\$173,745,000</b>
<b>State Capital Project Bonds II</b>										
SC12A	606	State Capital Project Bonds II, 2012 Series A	Exempt	10/17/2012	2.642%	2032	\$99,360,000	\$18,210,000	\$0	\$81,150,000
SC13A	607	State Capital Project Bonds II, 2013 Series A	Exempt	5/30/2013	2.553%	2032	\$86,765,000	\$0	\$0	\$86,765,000
SC13B	607	State Capital Project Bonds II, 2013 Series B	Taxable	5/2/2013	N/A	2043	\$50,000,000	\$0	\$0	\$50,000,000
SC14A	608	State Capital Project Bonds II, 2014 Series A	Exempt	1/15/2014	3.448%	2033	\$95,115,000	\$3,610,000	\$0	\$91,505,000
SC14B	609	State Capital Project Bonds II, 2014 Series B	Exempt	6/12/2014	2.682%	2029	\$29,285,000	\$1,685,000	\$0	\$27,600,000
SC14C	610	State Capital Project Bonds II, 2014 Series C	Taxable	8/27/2014	N/A	2029	\$140,000,000	\$0	\$0	\$140,000,000
SC14D	611	State Capital Project Bonds II, 2014 Series D	Exempt	11/6/2014	2.581%	2029	\$78,105,000	\$105,000	\$0	\$78,000,000
SC15A	612	State Capital Project Bonds II, 2015 Series A	Exempt	3/19/2015	2.324%	2030	\$111,535,000	\$4,550,000	\$0	\$106,985,000
SC15B	613	State Capital Project Bonds II, 2015 Series B	Exempt	6/30/2015	3.294%	2036	\$93,365,000	\$785,000	\$0	\$92,580,000
SC15C	614	State Capital Project Bonds II, 2015 Series C	Exempt	12/16/2015	2.682%	2035	\$55,620,000	\$485,000	\$0	\$55,135,000
<b>State Capital Project Bonds II Total</b>							<b>\$839,150,000</b>	<b>\$29,430,000</b>	<b>\$0</b>	<b>\$809,720,000</b>
<b>Total AHFC Bonds and Notes</b>							<b>\$2,681,270,000</b>	<b>\$245,380,000</b>	<b>\$269,765,000</b>	<b>\$2,166,125,000</b>
								<b>Defeased Bonds (C0711/SC07A/SC07B)</b>		<b>\$49,580,000</b>
<b>Total AHFC Bonds w/o Defeased Bonds</b>										<b>\$2,116,545,000</b>

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Home Mortgage Revenue Bonds (FTHB Program)</b>											
<b>E021A</b>	<b>Home Mortgage Revenue Bonds, 2002 Series A</b>			<b>Exempt</b>	<b>Prog: 106</b>	<b>Yield: VRDO</b>	<b>Delivery: 5/16/2002</b>	<b>Underwriter: Lehman Brothers</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
A1	011832PW6	2032	Jun	Serial	AMT	SWAP	50,000,000	0	11,695,000	Aa2/VMIG1	AA+/WD
A2	011832PX4	2036	Dec	Serial	AMT	SWAP	120,000,000	0	96,440,000		23,560,000
<b>E021A Total</b>							<b>\$170,000,000</b>	<b>\$0</b>	<b>\$108,135,000</b>		<b>\$61,865,000</b>
<b>E071A</b>	<b>Home Mortgage Revenue Bonds, 2007 Series A</b>			<b>Exempt</b>	<b>Prog: 110</b>	<b>Yield: VRDO</b>	<b>Delivery: 5/31/2007</b>	<b>Underwriter: Citigroup</b>	<b>AA+/NR</b>	<b>Aa2/VMIG1</b>	<b>AA+/F1</b>
01170PBW5		2017	Jun	Sinker		Pre-Ulm	765,000	0	0		765,000
01170PBW5		2017	Dec	Sinker		Pre-Ulm	780,000	0	0		780,000
01170PBW5		2018	Jun	Sinker		Pre-Ulm	810,000	0	0		810,000
01170PBW5		2018	Dec	Sinker		Pre-Ulm	830,000	0	0		830,000
01170PBW5		2019	Jun	Sinker		Pre-Ulm	850,000	0	0		850,000
01170PBW5		2019	Dec	Sinker		Pre-Ulm	870,000	0	0		870,000
01170PBW5		2020	Jun	Sinker		Pre-Ulm	895,000	0	0		895,000
01170PBW5		2020	Dec	Sinker		Pre-Ulm	915,000	0	0		915,000
01170PBW5		2021	Jun	Sinker		Pre-Ulm	935,000	0	0		935,000
01170PBW5		2021	Dec	Sinker		Pre-Ulm	960,000	0	0		960,000
01170PBW5		2022	Jun	Sinker		Pre-Ulm	985,000	0	0		985,000
01170PBW5		2022	Dec	Sinker		Pre-Ulm	1,010,000	0	0		1,010,000
01170PBW5		2023	Jun	Sinker		Pre-Ulm	1,035,000	0	0		1,035,000
01170PBW5		2023	Dec	Sinker		Pre-Ulm	1,060,000	0	0		1,060,000
01170PBW5		2024	Jun	Sinker		Pre-Ulm	1,085,000	0	0		1,085,000
01170PBW5		2024	Dec	Sinker		Pre-Ulm	1,115,000	0	0		1,115,000
01170PBW5		2025	Jun	Sinker		Pre-Ulm	1,140,000	0	0		1,140,000
01170PBW5		2025	Dec	Sinker		Pre-Ulm	1,170,000	0	0		1,170,000
01170PBW5		2026	Jun	Sinker		Pre-Ulm	1,200,000	0	0		1,200,000
01170PBW5		2026	Dec	Sinker		Pre-Ulm	1,230,000	0	0		1,230,000
01170PBW5		2027	Jun	Sinker		Pre-Ulm	1,265,000	0	0		1,265,000
01170PBW5		2027	Dec	Sinker		Pre-Ulm	1,290,000	0	0		1,290,000
01170PBW5		2028	Jun	Sinker		Pre-Ulm	1,325,000	0	0		1,325,000
01170PBW5		2028	Dec	Sinker		Pre-Ulm	1,360,000	0	0		1,360,000
01170PBW5		2029	Jun	Sinker		Pre-Ulm	1,390,000	0	0		1,390,000
01170PBW5		2029	Dec	Sinker		Pre-Ulm	1,425,000	0	0		1,425,000
01170PBW5		2030	Jun	Sinker		Pre-Ulm	1,465,000	0	0		1,465,000
01170PBW5		2030	Dec	Sinker		Pre-Ulm	1,495,000	0	0		1,495,000
01170PBW5		2031	Jun	Sinker		Pre-Ulm	1,535,000	0	0		1,535,000
01170PBW5		2031	Dec	Sinker		Pre-Ulm	1,575,000	0	0		1,575,000
01170PBW5		2032	Jun	Sinker		Pre-Ulm	1,610,000	0	0		1,610,000
01170PBW5		2032	Dec	Sinker		Pre-Ulm	1,655,000	0	0		1,655,000
01170PBW5		2033	Jun	Sinker		Pre-Ulm	1,695,000	0	0		1,695,000
01170PBW5		2033	Dec	Sinker		Pre-Ulm	1,740,000	0	0		1,740,000
01170PBW5		2034	Jun	Sinker		Pre-Ulm	1,780,000	0	0		1,780,000
01170PBW5		2034	Dec	Sinker		Pre-Ulm	1,825,000	0	0		1,825,000
01170PBW5		2035	Jun	Sinker		Pre-Ulm	1,870,000	0	0		1,870,000
01170PBW5		2035	Dec	Sinker		Pre-Ulm	1,920,000	0	0		1,920,000
01170PBW5		2036	Jun	Sinker		Pre-Ulm	1,970,000	0	0		1,970,000
01170PBW5		2036	Dec	Sinker		Pre-Ulm	2,020,000	0	0		2,020,000
01170PBW5		2037	Jun	Sinker		Pre-Ulm	2,070,000	0	0		2,070,000
01170PBW5		2037	Dec	Sinker		Pre-Ulm	2,115,000	0	0		2,115,000
01170PBW5		2038	Jun	Sinker		Pre-Ulm	2,175,000	0	0		2,175,000
01170PBW5		2038	Dec	Sinker		Pre-Ulm	2,225,000	0	0		2,225,000
01170PBW5		2039	Jun	Sinker		Pre-Ulm	2,280,000	0	0		2,280,000
01170PBW5		2039	Dec	Sinker		Pre-Ulm	2,340,000	0	0		2,340,000
01170PBW5		2040	Jun	Sinker		Pre-Ulm	2,395,000	0	0		2,395,000
01170PBW5		2040	Dec	Sinker		Pre-Ulm	2,455,000	0	0		2,455,000
01170PBW5		2041	Jun	Sinker		Pre-Ulm	2,515,000	0	0		2,515,000
01170PBW5		2041	Dec	Term		Pre-Ulm	2,580,000	0	0		2,580,000
<b>E071A Total</b>							<b>\$75,000,000</b>	<b>\$0</b>	<b>\$0</b>		<b>\$75,000,000</b>

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Home Mortgage Revenue Bonds (FTHB Program)</b>											
<b>E071B</b>	<b>Home Mortgage Revenue Bonds, 2007 Series B</b>			<b>Exempt</b>	<b>Prog: 111</b>	<b>Yield: VRDO</b>	<b>Delivery: 5/31/2007</b>	<b>Underwriter: Goldman Sachs</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
									<b>AA+/NR</b>	<b>Aa2/VMIG1</b>	<b>AA+/F1</b>
01170PBV7		2017	Jun	Sinker		Pre-Ulm	765,000	0	0		765,000
01170PBV7		2017	Dec	Sinker		Pre-Ulm	780,000	0	0		780,000
01170PBV7		2018	Jun	Sinker		Pre-Ulm	810,000	0	0		810,000
01170PBV7		2018	Dec	Sinker		Pre-Ulm	830,000	0	0		830,000
01170PBV7		2019	Jun	Sinker		Pre-Ulm	850,000	0	0		850,000
01170PBV7		2019	Dec	Sinker		Pre-Ulm	870,000	0	0		870,000
01170PBV7		2020	Jun	Sinker		Pre-Ulm	895,000	0	0		895,000
01170PBV7		2020	Dec	Sinker		Pre-Ulm	915,000	0	0		915,000
01170PBV7		2021	Jun	Sinker		Pre-Ulm	935,000	0	0		935,000
01170PBV7		2021	Dec	Sinker		Pre-Ulm	960,000	0	0		960,000
01170PBV7		2022	Jun	Sinker		Pre-Ulm	985,000	0	0		985,000
01170PBV7		2022	Dec	Sinker		Pre-Ulm	1,010,000	0	0		1,010,000
01170PBV7		2023	Jun	Sinker		Pre-Ulm	1,035,000	0	0		1,035,000
01170PBV7		2023	Dec	Sinker		Pre-Ulm	1,060,000	0	0		1,060,000
01170PBV7		2024	Jun	Sinker		Pre-Ulm	1,085,000	0	0		1,085,000
01170PBV7		2024	Dec	Sinker		Pre-Ulm	1,115,000	0	0		1,115,000
01170PBV7		2025	Jun	Sinker		Pre-Ulm	1,140,000	0	0		1,140,000
01170PBV7		2025	Dec	Sinker		Pre-Ulm	1,170,000	0	0		1,170,000
01170PBV7		2026	Jun	Sinker		Pre-Ulm	1,200,000	0	0		1,200,000
01170PBV7		2026	Dec	Sinker		Pre-Ulm	1,230,000	0	0		1,230,000
01170PBV7		2027	Jun	Sinker		Pre-Ulm	1,265,000	0	0		1,265,000
01170PBV7		2027	Dec	Sinker		Pre-Ulm	1,290,000	0	0		1,290,000
01170PBV7		2028	Jun	Sinker		Pre-Ulm	1,325,000	0	0		1,325,000
01170PBV7		2028	Dec	Sinker		Pre-Ulm	1,360,000	0	0		1,360,000
01170PBV7		2029	Jun	Sinker		Pre-Ulm	1,390,000	0	0		1,390,000
01170PBV7		2029	Dec	Sinker		Pre-Ulm	1,425,000	0	0		1,425,000
01170PBV7		2030	Jun	Sinker		Pre-Ulm	1,465,000	0	0		1,465,000
01170PBV7		2030	Dec	Sinker		Pre-Ulm	1,495,000	0	0		1,495,000
01170PBV7		2031	Jun	Sinker		Pre-Ulm	1,535,000	0	0		1,535,000
01170PBV7		2031	Dec	Sinker		Pre-Ulm	1,575,000	0	0		1,575,000
01170PBV7		2032	Jun	Sinker		Pre-Ulm	1,610,000	0	0		1,610,000
01170PBV7		2032	Dec	Sinker		Pre-Ulm	1,655,000	0	0		1,655,000
01170PBV7		2033	Jun	Sinker		Pre-Ulm	1,695,000	0	0		1,695,000
01170PBV7		2033	Dec	Sinker		Pre-Ulm	1,740,000	0	0		1,740,000
01170PBV7		2034	Jun	Sinker		Pre-Ulm	1,780,000	0	0		1,780,000
01170PBV7		2034	Dec	Sinker		Pre-Ulm	1,825,000	0	0		1,825,000
01170PBV7		2035	Jun	Sinker		Pre-Ulm	1,870,000	0	0		1,870,000
01170PBV7		2035	Dec	Sinker		Pre-Ulm	1,920,000	0	0		1,920,000
01170PBV7		2036	Jun	Sinker		Pre-Ulm	1,970,000	0	0		1,970,000
01170PBV7		2036	Dec	Sinker		Pre-Ulm	2,020,000	0	0		2,020,000
01170PBV7		2037	Jun	Sinker		Pre-Ulm	2,070,000	0	0		2,070,000
01170PBV7		2037	Dec	Sinker		Pre-Ulm	2,115,000	0	0		2,115,000
01170PBV7		2038	Jun	Sinker		Pre-Ulm	2,175,000	0	0		2,175,000
01170PBV7		2038	Dec	Sinker		Pre-Ulm	2,225,000	0	0		2,225,000
01170PBV7		2039	Jun	Sinker		Pre-Ulm	2,280,000	0	0		2,280,000
01170PBV7		2039	Dec	Sinker		Pre-Ulm	2,340,000	0	0		2,340,000
01170PBV7		2040	Jun	Sinker		Pre-Ulm	2,395,000	0	0		2,395,000
01170PBV7		2040	Dec	Sinker		Pre-Ulm	2,455,000	0	0		2,455,000
01170PBV7		2041	Jun	Sinker		Pre-Ulm	2,515,000	0	0		2,515,000
01170PBV7		2041	Dec	Term		Pre-Ulm	2,580,000	0	0		2,580,000
						<b>E071B Total</b>	<b>\$75,000,000</b>	<b>\$0</b>	<b>\$0</b>		<b>\$75,000,000</b>
<b>E071D</b>	<b>Home Mortgage Revenue Bonds, 2007 Series D</b>			<b>Exempt</b>	<b>Prog: 113</b>	<b>Yield: VRDO</b>	<b>Delivery: 5/31/2007</b>	<b>Underwriter: Merrill Lynch</b>	<b>AA+/NR</b>	<b>Aa2/VMIG1</b>	<b>AA+/F1</b>
01170PBX3		2017	Jun	Sinker		Pre-Ulm	925,000	0	0		925,000
01170PBX3		2017	Dec	Sinker		Pre-Ulm	950,000	0	0		950,000
01170PBX3		2018	Jun	Sinker		Pre-Ulm	960,000	0	0		960,000
01170PBX3		2018	Dec	Sinker		Pre-Ulm	995,000	0	0		995,000

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Home Mortgage Revenue Bonds (FTHB Program)</b>											
<b>E071D</b>	<b>Home Mortgage Revenue Bonds, 2007 Series D</b>			<b>Exempt</b>	<b>Prog: 113</b>	<b>Yield: VRDO</b>	<b>Delivery: 5/31/2007</b>	<b>Underwriter: Merrill Lynch</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
									<b>AA+/NR</b>	<b>Aa2/VMIG1</b>	<b>AA+/F1</b>
01170PBX3		2019	Jun	Sinker		Pre-Ulm	1,005,000	0	0	1,005,000	
01170PBX3		2019	Dec	Sinker		Pre-Ulm	1,035,000	0	0	1,035,000	
01170PBX3		2020	Jun	Sinker		Pre-Ulm	1,060,000	0	0	1,060,000	
01170PBX3		2020	Dec	Sinker		Pre-Ulm	1,085,000	0	0	1,085,000	
01170PBX3		2021	Jun	Sinker		Pre-Ulm	1,115,000	0	0	1,115,000	
01170PBX3		2021	Dec	Sinker		Pre-Ulm	1,140,000	0	0	1,140,000	
01170PBX3		2022	Jun	Sinker		Pre-Ulm	1,180,000	0	0	1,180,000	
01170PBX3		2022	Dec	Sinker		Pre-Ulm	1,200,000	0	0	1,200,000	
01170PBX3		2023	Jun	Sinker		Pre-Ulm	1,240,000	0	0	1,240,000	
01170PBX3		2023	Dec	Sinker		Pre-Ulm	1,260,000	0	0	1,260,000	
01170PBX3		2024	Jun	Sinker		Pre-Ulm	1,295,000	0	0	1,295,000	
01170PBX3		2024	Dec	Sinker		Pre-Ulm	1,330,000	0	0	1,330,000	
01170PBX3		2025	Jun	Sinker		Pre-Ulm	1,365,000	0	0	1,365,000	
01170PBX3		2025	Dec	Sinker		Pre-Ulm	1,390,000	0	0	1,390,000	
01170PBX3		2026	Jun	Sinker		Pre-Ulm	1,435,000	0	0	1,435,000	
01170PBX3		2026	Dec	Sinker		Pre-Ulm	1,465,000	0	0	1,465,000	
01170PBX3		2027	Jun	Sinker		Pre-Ulm	1,505,000	0	0	1,505,000	
01170PBX3		2027	Dec	Sinker		Pre-Ulm	1,545,000	0	0	1,545,000	
01170PBX3		2028	Jun	Sinker		Pre-Ulm	1,580,000	0	0	1,580,000	
01170PBX3		2028	Dec	Sinker		Pre-Ulm	1,615,000	0	0	1,615,000	
01170PBX3		2029	Jun	Sinker		Pre-Ulm	1,660,000	0	0	1,660,000	
01170PBX3		2029	Dec	Sinker		Pre-Ulm	1,695,000	0	0	1,695,000	
01170PBX3		2030	Jun	Sinker		Pre-Ulm	1,740,000	0	0	1,740,000	
01170PBX3		2030	Dec	Sinker		Pre-Ulm	1,785,000	0	0	1,785,000	
01170PBX3		2031	Jun	Sinker		Pre-Ulm	1,830,000	0	0	1,830,000	
01170PBX3		2031	Dec	Sinker		Pre-Ulm	1,870,000	0	0	1,870,000	
01170PBX3		2032	Jun	Sinker		Pre-Ulm	1,925,000	0	0	1,925,000	
01170PBX3		2032	Dec	Sinker		Pre-Ulm	1,975,000	0	0	1,975,000	
01170PBX3		2033	Jun	Sinker		Pre-Ulm	2,025,000	0	0	2,025,000	
01170PBX3		2033	Dec	Sinker		Pre-Ulm	2,075,000	0	0	2,075,000	
01170PBX3		2034	Jun	Sinker		Pre-Ulm	2,120,000	0	0	2,120,000	
01170PBX3		2034	Dec	Sinker		Pre-Ulm	2,170,000	0	0	2,170,000	
01170PBX3		2035	Jun	Sinker		Pre-Ulm	2,235,000	0	0	2,235,000	
01170PBX3		2035	Dec	Sinker		Pre-Ulm	2,285,000	0	0	2,285,000	
01170PBX3		2036	Jun	Sinker		Pre-Ulm	2,340,000	0	0	2,340,000	
01170PBX3		2036	Dec	Sinker		Pre-Ulm	2,400,000	0	0	2,400,000	
01170PBX3		2037	Jun	Sinker		Pre-Ulm	2,460,000	0	0	2,460,000	
01170PBX3		2037	Dec	Sinker		Pre-Ulm	2,525,000	0	0	2,525,000	
01170PBX3		2038	Jun	Sinker		Pre-Ulm	2,585,000	0	0	2,585,000	
01170PBX3		2038	Dec	Sinker		Pre-Ulm	2,645,000	0	0	2,645,000	
01170PBX3		2039	Jun	Sinker		Pre-Ulm	2,710,000	0	0	2,710,000	
01170PBX3		2039	Dec	Sinker		Pre-Ulm	2,785,000	0	0	2,785,000	
01170PBX3		2040	Jun	Sinker		Pre-Ulm	2,850,000	0	0	2,850,000	
01170PBX3		2040	Dec	Sinker		Pre-Ulm	2,925,000	0	0	2,925,000	
01170PBX3		2041	Jun	Sinker		Pre-Ulm	3,000,000	0	0	3,000,000	
01170PBX3		2041	Dec	Term		Pre-Ulm	3,080,000	0	0	3,080,000	
						<b>E071D Total</b>	<b>\$89,370,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$89,370,000</b>	
<b>E091A</b>	<b>Home Mortgage Revenue Bonds, 2009 Series A</b>			<b>Exempt</b>	<b>Prog: 116</b>	<b>Yield: VRDO</b>	<b>Delivery: 5/28/2009</b>	<b>Underwriter: Citigroup</b>	<b>AA+/A-1+</b>	<b>Aa2/VMIG1</b>	<b>AA+/F1+</b>
01170PDV5		2020	Jun	Sinker		Pre-Ulm	1,110,000	0	0	1,110,000	
01170PDV5		2020	Dec	Sinker		Pre-Ulm	1,135,000	0	0	1,135,000	
01170PDV5		2021	Jun	Sinker		Pre-Ulm	1,170,000	0	0	1,170,000	
01170PDV5		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0	1,195,000	
01170PDV5		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0	1,225,000	
01170PDV5		2022	Dec	Sinker		Pre-Ulm	1,255,000	0	0	1,255,000	
01170PDV5		2023	Jun	Sinker		Pre-Ulm	1,290,000	0	0	1,290,000	
01170PDV5		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0	1,320,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Home Mortgage Revenue Bonds (FTHB Program)</b>											
<b>E091A</b>	<b>Home Mortgage Revenue Bonds, 2009 Series A</b>			<b>Exempt</b>	<b>Prog: 116</b>	<b>Yield: VRDO</b>	<b>Delivery: 5/28/2009</b>	<b>Underwriter: Citigroup</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
									AA+/A-1+	Aa2/VMIG1	AA+/F1+
01170PDV5		2024	Jun	Sinker		Pre-Ulm	1,350,000	0	0		1,350,000
01170PDV5		2024	Dec	Sinker		Pre-Ulm	1,390,000	0	0		1,390,000
01170PDV5		2025	Jun	Sinker		Pre-Ulm	1,420,000	0	0		1,420,000
01170PDV5		2025	Dec	Sinker		Pre-Ulm	1,455,000	0	0		1,455,000
01170PDV5		2026	Jun	Sinker		Pre-Ulm	1,495,000	0	0		1,495,000
01170PDV5		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0		1,530,000
01170PDV5		2027	Jun	Sinker		Pre-Ulm	1,570,000	0	0		1,570,000
01170PDV5		2027	Dec	Sinker		Pre-Ulm	1,610,000	0	0		1,610,000
01170PDV5		2028	Jun	Sinker		Pre-Ulm	1,650,000	0	0		1,650,000
01170PDV5		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0		1,690,000
01170PDV5		2029	Jun	Sinker		Pre-Ulm	1,730,000	0	0		1,730,000
01170PDV5		2029	Dec	Sinker		Pre-Ulm	1,770,000	0	0		1,770,000
01170PDV5		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0		1,820,000
01170PDV5		2030	Dec	Sinker		Pre-Ulm	1,870,000	0	0		1,870,000
01170PDV5		2031	Jun	Sinker		Pre-Ulm	1,910,000	0	0		1,910,000
01170PDV5		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0		1,960,000
01170PDV5		2032	Jun	Sinker		Pre-Ulm	2,010,000	0	0		2,010,000
01170PDV5		2032	Dec	Sinker		Pre-Ulm	2,060,000	0	0		2,060,000
01170PDV5		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0		2,110,000
01170PDV5		2033	Dec	Sinker		Pre-Ulm	2,160,000	0	0		2,160,000
01170PDV5		2034	Jun	Sinker		Pre-Ulm	2,220,000	0	0		2,220,000
01170PDV5		2034	Dec	Sinker		Pre-Ulm	2,270,000	0	0		2,270,000
01170PDV5		2035	Jun	Sinker		Pre-Ulm	2,330,000	0	0		2,330,000
01170PDV5		2035	Dec	Sinker		Pre-Ulm	2,380,000	0	0		2,380,000
01170PDV5		2036	Jun	Sinker		Pre-Ulm	2,450,000	0	0		2,450,000
01170PDV5		2036	Dec	Sinker		Pre-Ulm	2,510,000	0	0		2,510,000
01170PDV5		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0		2,570,000
01170PDV5		2037	Dec	Sinker		Pre-Ulm	2,630,000	0	0		2,630,000
01170PDV5		2038	Jun	Sinker		Pre-Ulm	2,705,000	0	0		2,705,000
01170PDV5		2038	Dec	Sinker		Pre-Ulm	2,765,000	0	0		2,765,000
01170PDV5		2039	Jun	Sinker		Pre-Ulm	2,845,000	0	0		2,845,000
01170PDV5		2039	Dec	Sinker		Pre-Ulm	2,905,000	0	0		2,905,000
01170PDV5		2040	Jun	Sinker		Pre-Ulm	2,985,000	0	0		2,985,000
01170PDV5		2040	Dec	Term		Pre-Ulm	3,055,000	0	0		3,055,000
<b>E091A Total</b>							<b>\$80,880,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$80,880,000</b>	
<b>E091B</b>	<b>Home Mortgage Revenue Bonds, 2009 Series B</b>			<b>Exempt</b>	<b>Prog: 117</b>	<b>Yield: VRDO</b>	<b>Delivery: 5/28/2009</b>	<b>Underwriter: Goldman Sachs</b>	<b>AA+/A-1+</b>	<b>Aa2/VMIG1</b>	<b>AA+/F1+</b>
01170PDX1		2020	Jun	Sinker		Pre-Ulm	1,110,000	0	0		1,110,000
01170PDX1		2020	Dec	Sinker		Pre-Ulm	1,135,000	0	0		1,135,000
01170PDX1		2021	Jun	Sinker		Pre-Ulm	1,170,000	0	0		1,170,000
01170PDX1		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0		1,195,000
01170PDX1		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0		1,225,000
01170PDX1		2022	Dec	Sinker		Pre-Ulm	1,255,000	0	0		1,255,000
01170PDX1		2023	Jun	Sinker		Pre-Ulm	1,290,000	0	0		1,290,000
01170PDX1		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0		1,320,000
01170PDX1		2024	Jun	Sinker		Pre-Ulm	1,350,000	0	0		1,350,000
01170PDX1		2024	Dec	Sinker		Pre-Ulm	1,390,000	0	0		1,390,000
01170PDX1		2025	Jun	Sinker		Pre-Ulm	1,420,000	0	0		1,420,000
01170PDX1		2025	Dec	Sinker		Pre-Ulm	1,455,000	0	0		1,455,000
01170PDX1		2026	Jun	Sinker		Pre-Ulm	1,495,000	0	0		1,495,000
01170PDX1		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0		1,530,000
01170PDX1		2027	Jun	Sinker		Pre-Ulm	1,570,000	0	0		1,570,000
01170PDX1		2027	Dec	Sinker		Pre-Ulm	1,610,000	0	0		1,610,000
01170PDX1		2028	Jun	Sinker		Pre-Ulm	1,650,000	0	0		1,650,000
01170PDX1		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0		1,690,000
01170PDX1		2029	Jun	Sinker		Pre-Ulm	1,730,000	0	0		1,730,000
01170PDX1		2029	Dec	Sinker		Pre-Ulm	1,770,000	0	0		1,770,000

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Home Mortgage Revenue Bonds (FTHB Program)</b>											
<b>E091B</b>	<b>Home Mortgage Revenue Bonds, 2009 Series B</b>			<b>Exempt</b>	<b>Prog: 117</b>	<b>Yield: VRDO</b>	<b>Delivery: 5/28/2009</b>	<b>Underwriter: Goldman Sachs</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
									AA+/A-1+	Aa2/VMIG1	AA+/F1+
01170PDX1		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0		1,820,000
01170PDX1		2030	Dec	Sinker		Pre-Ulm	1,870,000	0	0		1,870,000
01170PDX1		2031	Jun	Sinker		Pre-Ulm	1,910,000	0	0		1,910,000
01170PDX1		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0		1,960,000
01170PDX1		2032	Jun	Sinker		Pre-Ulm	2,010,000	0	0		2,010,000
01170PDX1		2032	Dec	Sinker		Pre-Ulm	2,060,000	0	0		2,060,000
01170PDX1		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0		2,110,000
01170PDX1		2033	Dec	Sinker		Pre-Ulm	2,160,000	0	0		2,160,000
01170PDX1		2034	Jun	Sinker		Pre-Ulm	2,220,000	0	0		2,220,000
01170PDX1		2034	Dec	Sinker		Pre-Ulm	2,270,000	0	0		2,270,000
01170PDX1		2035	Jun	Sinker		Pre-Ulm	2,330,000	0	0		2,330,000
01170PDX1		2035	Dec	Sinker		Pre-Ulm	2,380,000	0	0		2,380,000
01170PDX1		2036	Jun	Sinker		Pre-Ulm	2,450,000	0	0		2,450,000
01170PDX1		2036	Dec	Sinker		Pre-Ulm	2,510,000	0	0		2,510,000
01170PDX1		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0		2,570,000
01170PDX1		2037	Dec	Sinker		Pre-Ulm	2,630,000	0	0		2,630,000
01170PDX1		2038	Jun	Sinker		Pre-Ulm	2,705,000	0	0		2,705,000
01170PDX1		2038	Dec	Sinker		Pre-Ulm	2,765,000	0	0		2,765,000
01170PDX1		2039	Jun	Sinker		Pre-Ulm	2,845,000	0	0		2,845,000
01170PDX1		2039	Dec	Sinker		Pre-Ulm	2,905,000	0	0		2,905,000
01170PDX1		2040	Jun	Sinker		Pre-Ulm	2,985,000	0	0		2,985,000
01170PDX1		2040	Dec	Term		Pre-Ulm	3,055,000	0	0		3,055,000
						<b>E091B Total</b>	<b>\$80,880,000</b>	<b>\$0</b>	<b>\$0</b>		<b>\$80,880,000</b>
<b>E091D</b>	<b>Home Mortgage Revenue Bonds, 2009 Series D</b>			<b>Exempt</b>	<b>Prog: 119</b>	<b>Yield: VRDO</b>	<b>Delivery: 8/26/2009</b>	<b>Underwriter: Merrill Lynch</b>	<b>AA+/A-1</b>	<b>Aa2/VMIG1</b>	<b>AA+/F1</b>
01170PEY8		2020	Jun	Sinker		Pre-Ulm	1,105,000	0	0		1,105,000
01170PEY8		2020	Dec	Sinker		Pre-Ulm	1,145,000	0	0		1,145,000
01170PEY8		2021	Jun	Sinker		Pre-Ulm	1,160,000	0	0		1,160,000
01170PEY8		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0		1,195,000
01170PEY8		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0		1,225,000
01170PEY8		2022	Dec	Sinker		Pre-Ulm	1,260,000	0	0		1,260,000
01170PEY8		2023	Jun	Sinker		Pre-Ulm	1,285,000	0	0		1,285,000
01170PEY8		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0		1,320,000
01170PEY8		2024	Jun	Sinker		Pre-Ulm	1,360,000	0	0		1,360,000
01170PEY8		2024	Dec	Sinker		Pre-Ulm	1,380,000	0	0		1,380,000
01170PEY8		2025	Jun	Sinker		Pre-Ulm	1,425,000	0	0		1,425,000
01170PEY8		2025	Dec	Sinker		Pre-Ulm	1,460,000	0	0		1,460,000
01170PEY8		2026	Jun	Sinker		Pre-Ulm	1,490,000	0	0		1,490,000
01170PEY8		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0		1,530,000
01170PEY8		2027	Jun	Sinker		Pre-Ulm	1,565,000	0	0		1,565,000
01170PEY8		2027	Dec	Sinker		Pre-Ulm	1,605,000	0	0		1,605,000
01170PEY8		2028	Jun	Sinker		Pre-Ulm	1,645,000	0	0		1,645,000
01170PEY8		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0		1,690,000
01170PEY8		2029	Jun	Sinker		Pre-Ulm	1,735,000	0	0		1,735,000
01170PEY8		2029	Dec	Sinker		Pre-Ulm	1,785,000	0	0		1,785,000
01170PEY8		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0		1,820,000
01170PEY8		2030	Dec	Sinker		Pre-Ulm	1,855,000	0	0		1,855,000
01170PEY8		2031	Jun	Sinker		Pre-Ulm	1,915,000	0	0		1,915,000
01170PEY8		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0		1,960,000
01170PEY8		2032	Jun	Sinker		Pre-Ulm	2,005,000	0	0		2,005,000
01170PEY8		2032	Dec	Sinker		Pre-Ulm	2,055,000	0	0		2,055,000
01170PEY8		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0		2,110,000
01170PEY8		2033	Dec	Sinker		Pre-Ulm	2,170,000	0	0		2,170,000
01170PEY8		2034	Jun	Sinker		Pre-Ulm	2,210,000	0	0		2,210,000
01170PEY8		2034	Dec	Sinker		Pre-Ulm	2,275,000	0	0		2,275,000
01170PEY8		2035	Jun	Sinker		Pre-Ulm	2,325,000	0	0		2,325,000
01170PEY8		2035	Dec	Sinker		Pre-Ulm	2,400,000	0	0		2,400,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
<b>Home Mortgage Revenue Bonds (FTHB Program)</b>												
<b>E091D</b>	<b>Home Mortgage Revenue Bonds, 2009 Series D</b>				<b>Exempt</b>	<b>Prog: 119</b>	<b>Yield: VRDO</b>	<b>Delivery: 8/26/2009</b>	<b>Underwriter: Merrill Lynch</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
									AA+/A-1	Aa2/VMIG1	AA+/F1	
01170PEY8		2036	Jun	Sinker		Pre-Ulm	2,440,000	0	0	2,440,000		
01170PEY8		2036	Dec	Sinker		Pre-Ulm	2,505,000	0	0	2,505,000		
01170PEY8		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0	2,570,000		
01170PEY8		2037	Dec	Sinker		Pre-Ulm	2,645,000	0	0	2,645,000		
01170PEY8		2038	Jun	Sinker		Pre-Ulm	2,695,000	0	0	2,695,000		
01170PEY8		2038	Dec	Sinker		Pre-Ulm	2,775,000	0	0	2,775,000		
01170PEY8		2039	Jun	Sinker		Pre-Ulm	2,825,000	0	0	2,825,000		
01170PEY8		2039	Dec	Sinker		Pre-Ulm	2,915,000	0	0	2,915,000		
01170PEY8		2040	Jun	Sinker		Pre-Ulm	2,975,000	0	0	2,975,000		
01170PEY8		2040	Dec	Term		Pre-Ulm	3,060,000	0	0	3,060,000		
<b>E091D Total</b>							<b>\$80,870,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$80,870,000</b>		
<b>Home Mortgage Revenue Bonds (FTHB Program) Total</b>							<b>\$652,000,000</b>	<b>\$0</b>	<b>\$108,135,000</b>	<b>\$543,865,000</b>		
<b>Mortgage Revenue Bonds (FTHB Program)</b>												
<b>E0911</b>	<b>Mortgage Revenue Bonds, 2009 Series A-1</b>				<b>Exempt</b>	<b>Prog: 121</b>	<b>Yield: 3.362%</b>	<b>Delivery: 9/30/2010</b>	<b>Underwriter: Merrill Lynch</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
									AAA	Aaa	AAA	
A1	01170RCA8	3.070%	2027	Jun	Sinker	NIBP	900,000	0	260,000	640,000		
A1	01170RCA8	3.070%	2027	Dec	Sinker	NIBP	1,750,000	0	480,000	1,270,000		
A1	01170RCA8	3.070%	2028	Jun	Sinker	NIBP	1,780,000	0	500,000	1,280,000		
A1	01170RCA8	3.070%	2028	Dec	Sinker	NIBP	1,810,000	0	510,000	1,300,000		
A1	01170RCA8	3.070%	2029	Jun	Sinker	NIBP	1,840,000	0	520,000	1,320,000		
A1	01170RCA8	3.070%	2029	Dec	Sinker	NIBP	1,860,000	0	530,000	1,330,000		
A1	01170RCA8	3.070%	2030	Jun	Sinker	NIBP	1,890,000	0	540,000	1,350,000		
A1	01170RCA8	3.070%	2030	Dec	Sinker	NIBP	1,920,000	0	540,000	1,380,000		
A1	01170RCA8	3.070%	2031	Jun	Sinker	NIBP	1,950,000	0	550,000	1,400,000		
A1	01170RCA8	3.070%	2031	Dec	Sinker	NIBP	1,980,000	0	560,000	1,420,000		
A1	01170RCA8	3.070%	2032	Jun	Sinker	NIBP	2,010,000	0	560,000	1,450,000		
A1	01170RCA8	3.070%	2032	Dec	Sinker	NIBP	2,040,000	0	580,000	1,460,000		
A1	01170RCA8	3.070%	2033	Jun	Sinker	NIBP	2,070,000	0	590,000	1,480,000		
A1	01170RCA8	3.070%	2033	Dec	Sinker	NIBP	2,100,000	0	600,000	1,500,000		
A1	01170RCA8	3.070%	2034	Jun	Sinker	NIBP	2,140,000	0	610,000	1,530,000		
A1	01170RCA8	3.070%	2034	Dec	Sinker	NIBP	2,170,000	0	610,000	1,560,000		
A1	01170RCA8	3.070%	2035	Jun	Sinker	NIBP	2,200,000	0	610,000	1,590,000		
A1	01170RCA8	3.070%	2035	Dec	Sinker	NIBP	2,240,000	0	630,000	1,610,000		
A1	01170RCA8	3.070%	2036	Jun	Sinker	NIBP	2,270,000	0	640,000	1,630,000		
A1	01170RCA8	3.070%	2036	Dec	Sinker	NIBP	2,310,000	0	640,000	1,670,000		
A1	01170RCA8	3.070%	2037	Jun	Sinker	NIBP	2,340,000	0	650,000	1,690,000		
A1	01170RCA8	3.070%	2037	Dec	Sinker	NIBP	2,380,000	0	670,000	1,710,000		
A1	01170RCA8	3.070%	2038	Jun	Sinker	NIBP	2,410,000	0	685,000	1,725,000		
A1	01170RCA8	3.070%	2038	Dec	Sinker	NIBP	2,450,000	0	695,000	1,755,000		
A1	01170RCA8	3.070%	2039	Jun	Sinker	NIBP	2,490,000	0	700,000	1,790,000		
A1	01170RCA8	3.070%	2039	Dec	Sinker	NIBP	2,530,000	0	710,000	1,820,000		
A1	01170RCA8	3.070%	2040	Jun	Sinker	NIBP	2,570,000	0	720,000	1,850,000		
A1	01170RCA8	3.070%	2040	Dec	Sinker	NIBP	2,610,000	0	720,000	1,890,000		
A1	01170RCA8	3.070%	2041	Jun	Sinker	NIBP	2,650,000	0	730,000	1,920,000		
A1	01170RCA8	3.070%	2041	Dec	Term	NIBP	2,690,000	0	730,000	1,960,000		
<b>E0911 Total</b>							<b>\$64,350,000</b>	<b>\$0</b>	<b>\$18,070,000</b>	<b>\$46,280,000</b>		
<b>E10A1</b>	<b>Mortgage Revenue Bonds, 2010 Series A</b>				<b>Exempt</b>	<b>Prog: 121</b>	<b>Yield: 3.362%</b>	<b>Delivery: 9/30/2010</b>	<b>Underwriter: Merrill Lynch</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
									AAA	Aaa	AAA	
	01170RAB8	0.450%	2011	Jun	Serial	Market	1,125,000	1,125,000	0	0		
	01170RAC6	0.550%	2011	Dec	Serial	Market	1,125,000	1,125,000	0	0		
	01170RAD4	0.850%	2012	Jun	Serial	Market	1,130,000	1,130,000	0	0		
	01170RAE2	0.950%	2012	Dec	Serial	Market	1,135,000	1,135,000	0	0		
	01170RAF9	1.050%	2013	Jun	Serial	Market	1,135,000	1,135,000	0	0		
	01170RAG7	1.125%	2013	Dec	Serial	Market	1,140,000	1,140,000	0	0		
	01170RAH5	1.400%	2014	Jun	Serial	Market	1,150,000	1,150,000	0	0		
	01170RAJ1	1.500%	2014	Dec	Serial	Market	1,160,000	1,160,000	0	0		

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Mortgage Revenue Bonds (FTHB Program)</b>											
<b>E10A1</b>	<b>Mortgage Revenue Bonds, 2010 Series A</b>			<b>Exempt</b>	<b>Prog: 121</b>	<b>Yield: 3.362%</b>	<b>Delivery: 9/30/2010</b>	<b>Underwriter: Merrill Lynch</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
01170RAK8	1.800%	2015	Jun	Serial		Market	1,165,000	1,165,000	0	Aaa	AAA
01170RAL6	1.900%	2015	Dec	Serial		Market	1,180,000	1,180,000	0	Aaa	AAA
01170RAM4	2.150%	2016	Jun	Serial		Market	1,190,000	1,190,000	0	Aaa	AAA
01170RAN2	2.250%	2016	Dec	Serial		Market	1,205,000	1,205,000	0	Aaa	AAA
01170RAP7	2.450%	2017	Jun	Serial		Market	1,220,000	0	0	Aaa	1,220,000
01170RAQ5	2.500%	2017	Dec	Serial		Market	1,235,000	0	0	Aaa	1,235,000
01170RAR3	2.750%	2018	Jun	Serial		Market	1,250,000	0	0	Aaa	1,250,000
01170RAS1	2.750%	2018	Dec	Serial		Market	1,270,000	0	0	Aaa	1,270,000
01170RAT9	3.000%	2019	Jun	Serial		Market	1,285,000	0	0	Aaa	1,285,000
01170RAU6	3.000%	2019	Dec	Serial		Market	1,305,000	0	0	Aaa	1,305,000
01170RAV4	3.150%	2020	Jun	Serial		Market	1,330,000	0	0	Aaa	1,330,000
01170RAW2	3.150%	2020	Dec	Serial		Market	1,350,000	0	0	Aaa	1,350,000
01170RAX0	4.000%	2021	Jun	Sinker		Market	1,360,000	0	0	Aaa	1,360,000
01170RAX0	4.000%	2021	Dec	Sinker		Market	1,385,000	0	0	Aaa	1,385,000
01170RAX0	4.000%	2022	Jun	Sinker		Market	1,415,000	0	0	Aaa	1,415,000
01170RAX0	4.000%	2022	Dec	Sinker		Market	1,440,000	0	0	Aaa	1,440,000
01170RAX0	4.000%	2023	Jun	Sinker		Market	1,470,000	0	0	Aaa	1,470,000
01170RAX0	4.000%	2023	Dec	Sinker		Market	1,500,000	0	0	Aaa	1,500,000
01170RAX0	4.000%	2024	Jun	Sinker		Market	1,530,000	0	0	Aaa	1,530,000
01170RAX0	4.000%	2024	Dec	Sinker		Market	1,560,000	0	0	Aaa	1,560,000
01170RAX0	4.000%	2025	Jun	Sinker		Market	1,590,000	0	0	Aaa	1,590,000
01170RAX0	4.000%	2025	Dec	Sinker		Market	1,625,000	0	0	Aaa	1,625,000
01170RAX0	4.000%	2026	Jun	Sinker		Market	1,655,000	0	0	Aaa	1,655,000
01170RAX0	4.000%	2026	Dec	Sinker		Market	1,690,000	0	0	Aaa	1,690,000
01170RAX0	4.000%	2027	Jun	Term		Market	825,000	0	0	Aaa	825,000
<b>E10A1 Total</b>							<b>\$43,130,000</b>	<b>\$13,840,000</b>	<b>\$0</b>	<b>\$29,290,000</b>	
<b>E10B1</b>	<b>Mortgage Revenue Bonds, 2010 Series B</b>			<b>Exempt</b>	<b>Prog: 121</b>	<b>Yield: 3.362%</b>	<b>Delivery: 9/30/2010</b>	<b>Underwriter: Merrill Lynch</b>	<b>AAA</b>	<b>Aaa</b>	<b>AAA</b>
01170RAY8	0.450%	2011	Jun	Serial		Pre-Ulm	375,000	375,000	0		0
01170RBM3	0.550%	2011	Dec	Serial		Pre-Ulm	375,000	375,000	0		0
01170RAZ5	0.850%	2012	Jun	Serial		Pre-Ulm	375,000	375,000	0		0
01170RBN1	0.950%	2012	Dec	Serial		Pre-Ulm	375,000	375,000	0		0
01170RBA9	1.050%	2013	Jun	Serial		Pre-Ulm	380,000	380,000	0		0
01170RBP6	1.125%	2013	Dec	Serial		Pre-Ulm	380,000	380,000	0		0
01170RBB7	1.400%	2014	Jun	Serial		Pre-Ulm	385,000	385,000	0		0
01170RBQ4	1.500%	2014	Dec	Serial		Pre-Ulm	385,000	385,000	0		0
01170RBC5	1.800%	2015	Jun	Serial		Pre-Ulm	390,000	390,000	0		0
01170RBR2	1.900%	2015	Dec	Serial		Pre-Ulm	395,000	395,000	0		0
01170RBD3	2.150%	2016	Jun	Serial		Pre-Ulm	395,000	395,000	0		0
01170RBS0	2.250%	2016	Dec	Serial		Pre-Ulm	400,000	400,000	0		0
01170RBE1	2.450%	2017	Jun	Serial		Pre-Ulm	405,000	0	0		405,000
01170RBT8	2.500%	2017	Dec	Serial		Pre-Ulm	410,000	0	0		410,000
01170RBF8	2.750%	2018	Jun	Serial		Pre-Ulm	415,000	0	0		415,000
01170RBU5	2.750%	2018	Dec	Serial		Pre-Ulm	425,000	0	0		425,000
01170RBG6	3.000%	2019	Jun	Serial		Pre-Ulm	430,000	0	0		430,000
01170RBV3	3.000%	2019	Dec	Serial		Pre-Ulm	435,000	0	0		435,000
01170RBW1	3.150%	2020	Jun	Serial		Pre-Ulm	440,000	0	0		440,000
01170RBH4	3.150%	2020	Dec	Serial		Pre-Ulm	450,000	0	0		450,000
01170RBZ4	3.800%	2021	Jun	Sinker		Pre-Ulm	455,000	0	0		455,000
01170RBZ4	3.800%	2021	Dec	Sinker		Pre-Ulm	465,000	0	0		465,000
01170RBX9	3.500%	2022	Jun	Serial		Pre-Ulm	310,000	0	0		310,000
01170RBZ4	3.800%	2022	Jun	Sinker		Pre-Ulm	160,000	0	0		160,000
01170RBZ4	3.800%	2022	Dec	Sinker		Pre-Ulm	480,000	0	0		480,000
01170RBY7	3.600%	2023	Jun	Serial		Pre-Ulm	335,000	0	0		335,000
01170RBZ4	3.800%	2023	Jun	Sinker		Pre-Ulm	155,000	0	0		155,000
01170RBZ4	3.800%	2023	Dec	Sinker		Pre-Ulm	500,000	0	0		500,000
01170RBZ4	3.800%	2024	Jun	Sinker		Pre-Ulm	505,000	0	0		505,000



**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
<b>Mortgage Revenue Bonds (FTHB Program)</b>												
<b>E10B1</b>	<b>Mortgage Revenue Bonds, 2010 Series B</b>				<b>Exempt</b>	<b>Prog: 121</b>	<b>Yield: 3.362%</b>	<b>Delivery: 9/30/2010</b>	<b>Underwriter: Merrill Lynch</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
									<b>AAA</b>	<b>Aaa</b>	<b>AAA</b>	
01170RBZ4	3.800%	2024	Dec	Sinker		Pre-Ulm	515,000	0	0	515,000		
01170RBZ4	3.800%	2025	Jun	Sinker		Pre-Ulm	525,000	0	0	525,000		
01170RBZ4	3.800%	2025	Dec	Term		Pre-Ulm	535,000	0	0	535,000		
01170RBJ0	4.250%	2026	Jun	Sinker		Pre-Ulm	545,000	0	0	545,000		
01170RBJ0	4.250%	2026	Dec	Sinker		Pre-Ulm	555,000	0	0	555,000		
01170RBJ0	4.250%	2027	Jun	Sinker		Pre-Ulm	570,000	0	0	570,000		
01170RBJ0	4.250%	2027	Dec	Sinker		Pre-Ulm	580,000	0	0	580,000		
01170RBJ0	4.250%	2028	Jun	Sinker		Pre-Ulm	595,000	0	0	595,000		
01170RBJ0	4.250%	2028	Dec	Sinker		Pre-Ulm	605,000	0	0	605,000		
01170RBJ0	4.250%	2029	Jun	Sinker		Pre-Ulm	620,000	0	0	620,000		
01170RBJ0	4.250%	2029	Dec	Sinker		Pre-Ulm	630,000	0	0	630,000		
01170RBJ0	4.250%	2030	Jun	Sinker		Pre-Ulm	645,000	0	0	645,000		
01170RBJ0	4.250%	2030	Dec	Term		Pre-Ulm	655,000	0	0	655,000		
01170RBK7	4.500%	2031	Jun	Sinker		Pre-Ulm	670,000	0	0	670,000		
01170RBK7	4.500%	2031	Dec	Sinker		Pre-Ulm	685,000	0	0	685,000		
01170RBK7	4.500%	2032	Jun	Sinker		Pre-Ulm	700,000	0	0	700,000		
01170RBK7	4.500%	2032	Dec	Sinker		Pre-Ulm	715,000	0	0	715,000		
01170RBK7	4.500%	2033	Jun	Sinker		Pre-Ulm	735,000	0	0	735,000		
01170RBK7	4.500%	2033	Dec	Sinker		Pre-Ulm	750,000	0	0	750,000		
01170RBK7	4.500%	2034	Jun	Sinker		Pre-Ulm	765,000	0	0	765,000		
01170RBK7	4.500%	2034	Dec	Sinker		Pre-Ulm	785,000	0	0	785,000		
01170RBK7	4.500%	2035	Jun	Sinker		Pre-Ulm	800,000	0	0	800,000		
01170RBK7	4.500%	2035	Dec	Term		Pre-Ulm	820,000	0	0	820,000		
01170RBL5	4.625%	2036	Jun	Sinker		Pre-Ulm	840,000	0	0	840,000		
01170RBL5	4.625%	2036	Dec	Sinker		Pre-Ulm	855,000	0	0	855,000		
01170RBL5	4.625%	2037	Jun	Sinker		Pre-Ulm	875,000	0	0	875,000		
01170RBL5	4.625%	2037	Dec	Sinker		Pre-Ulm	895,000	0	0	895,000		
01170RBL5	4.625%	2038	Jun	Sinker		Pre-Ulm	915,000	0	0	915,000		
01170RBL5	4.625%	2038	Dec	Sinker		Pre-Ulm	940,000	0	0	940,000		
01170RBL5	4.625%	2039	Jun	Sinker		Pre-Ulm	960,000	0	0	960,000		
01170RBL5	4.625%	2039	Dec	Sinker		Pre-Ulm	980,000	0	0	980,000		
01170RBL5	4.625%	2040	Jun	Sinker		Pre-Ulm	1,005,000	0	0	1,005,000		
01170RBL5	4.625%	2040	Dec	Term		Pre-Ulm	1,030,000	0	0	1,030,000		
						<b>E10B1 Total</b>	<b>\$35,680,000</b>	<b>\$4,610,000</b>	<b>\$0</b>	<b>\$31,070,000</b>		
<b>E0912</b>	<b>Mortgage Revenue Bonds, 2009 Series A-2</b>				<b>Exempt</b>	<b>Prog: 122</b>	<b>Yield: 2.532%</b>	<b>Delivery: 11/22/2011</b>	<b>Underwriter: Morgan Keegan</b>	<b>AAA</b>	<b>Aaa</b>	<b>AAA</b>
A2	01170RDB5	2.320%	2026	Dec	Sinker	NIBP	3,160,000	0	1,105,000	2,055,000		
A2	01170RDB5	2.320%	2027	Jun	Sinker	NIBP	4,630,000	0	1,605,000	3,025,000		
A2	01170RDB5	2.320%	2027	Dec	Sinker	NIBP	4,690,000	0	1,610,000	3,080,000		
A2	01170RDB5	2.320%	2028	Jun	Sinker	NIBP	4,750,000	0	1,670,000	3,080,000		
A2	01170RDB5	2.320%	2028	Dec	Sinker	NIBP	4,820,000	0	1,680,000	3,140,000		
A2	01170RDB5	2.320%	2029	Jun	Sinker	NIBP	4,760,000	0	1,670,000	3,090,000		
A2	01170RDB5	2.320%	2029	Dec	Sinker	NIBP	4,820,000	0	1,680,000	3,140,000		
A2	01170RDB5	2.320%	2030	Jun	Sinker	NIBP	4,890,000	0	1,680,000	3,210,000		
A2	01170RDB5	2.320%	2030	Dec	Sinker	NIBP	4,950,000	0	1,720,000	3,230,000		
A2	01170RDB5	2.320%	2031	Jun	Sinker	NIBP	5,020,000	0	1,750,000	3,270,000		
A2	01170RDB5	2.320%	2031	Dec	Sinker	NIBP	5,080,000	0	1,780,000	3,300,000		
A2	01170RDB5	2.320%	2032	Jun	Sinker	NIBP	5,150,000	0	1,800,000	3,350,000		
A2	01170RDB5	2.320%	2032	Dec	Sinker	NIBP	5,220,000	0	1,820,000	3,400,000		
A2	01170RDB5	2.320%	2033	Jun	Sinker	NIBP	5,130,000	0	1,790,000	3,340,000		
A2	01170RDB5	2.320%	2033	Dec	Sinker	NIBP	4,370,000	0	1,520,000	2,850,000		
A2	01170RDB5	2.320%	2034	Jun	Sinker	NIBP	4,430,000	0	1,550,000	2,880,000		
A2	01170RDB5	2.320%	2034	Dec	Sinker	NIBP	4,490,000	0	1,560,000	2,930,000		
A2	01170RDB5	2.320%	2035	Jun	Sinker	NIBP	4,550,000	0	1,580,000	2,970,000		
A2	01170RDB5	2.320%	2035	Dec	Sinker	NIBP	4,610,000	0	1,600,000	3,010,000		
A2	01170RDB5	2.320%	2036	Jun	Sinker	NIBP	4,670,000	0	1,620,000	3,050,000		
A2	01170RDB5	2.320%	2036	Dec	Sinker	NIBP	4,050,000	0	1,400,000	2,650,000		

## AHFC SUMMARY OF BONDS OUTSTANDING

As of: 4/30/2017

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Mortgage Revenue Bonds (FTHB Program)</b>											
<b>E0912</b>	<b>Mortgage Revenue Bonds, 2009 Series A-2</b>				<b>Exempt</b>	<b>Prog: 122</b>	<b>Yield: 2.532%</b>	<b>Delivery: 11/22/2011</b>	<b>Underwriter: Morgan Keegan</b>	<b>AAA</b>	<b>Aaa AAA</b>
A2	01170RDB5	2.320%	2037	Jun	Sinker	NIBP	3,700,000	0	1,280,000	2,420,000	
A2	01170RDB5	2.320%	2037	Dec	Sinker	NIBP	3,750,000	0	1,310,000	2,440,000	
A2	01170RDB5	2.320%	2038	Jun	Sinker	NIBP	3,600,000	0	1,260,000	2,340,000	
A2	01170RDB5	2.320%	2038	Dec	Sinker	NIBP	2,670,000	0	930,000	1,740,000	
A2	01170RDB5	2.320%	2039	Jun	Sinker	NIBP	2,710,000	0	930,000	1,780,000	
A2	01170RDB5	2.320%	2039	Dec	Sinker	NIBP	2,740,000	0	960,000	1,780,000	
A2	01170RDB5	2.320%	2040	Jun	Sinker	NIBP	2,780,000	0	970,000	1,810,000	
A2	01170RDB5	2.320%	2040	Dec	Sinker	NIBP	2,820,000	0	980,000	1,840,000	
A2	01170RDB5	2.320%	2041	Jun	Sinker	NIBP	2,850,000	0	1,000,000	1,850,000	
A2	01170RDB5	2.320%	2041	Dec	Term	NIBP	2,890,000	0	1,000,000	1,890,000	
<b>E0912 Total</b>							<b>\$128,750,000</b>	<b>\$0</b>	<b>\$44,810,000</b>	<b>\$83,940,000</b>	
<b>E11A1</b>	<b>Mortgage Revenue Bonds, 2011 Series A</b>				<b>Taxable</b>	<b>Prog: 122</b>	<b>Yield: N/A</b>	<b>Delivery: 11/22/2011</b>	<b>Underwriter: Morgan Keegan</b>	<b>AAA</b>	<b>Aaa AAA</b>
	01170RDA7	2.800%	2015	Jun	Sinker	Taxable	200,000	80,000	120,000	0	
	01170RDA7	2.800%	2015	Dec	Sinker	Taxable	225,000	70,000	155,000	0	
	01170RDA7	2.800%	2016	Jun	Sinker	Taxable	290,000	70,000	220,000	0	
	01170RDA7	2.800%	2016	Dec	Sinker	Taxable	390,000	60,000	330,000	0	
	01170RDA7	2.800%	2017	Jun	Sinker	Taxable	490,000	0	455,000	35,000	
	01170RDA7	2.800%	2017	Dec	Sinker	Taxable	590,000	0	540,000	50,000	
	01170RDA7	2.800%	2018	Jun	Sinker	Taxable	690,000	0	635,000	55,000	
	01170RDA7	2.800%	2018	Dec	Sinker	Taxable	790,000	0	725,000	65,000	
	01170RDA7	2.800%	2019	Jun	Sinker	Taxable	890,000	0	815,000	75,000	
	01170RDA7	2.800%	2019	Dec	Sinker	Taxable	990,000	0	910,000	80,000	
	01170RDA7	2.800%	2020	Jun	Sinker	Taxable	1,090,000	0	1,005,000	85,000	
	01170RDA7	2.800%	2020	Dec	Sinker	Taxable	1,190,000	0	1,090,000	100,000	
	01170RDA7	2.800%	2021	Jun	Sinker	Taxable	1,290,000	0	1,185,000	105,000	
	01170RDA7	2.800%	2021	Dec	Sinker	Taxable	1,390,000	0	1,275,000	115,000	
	01170RDA7	2.800%	2022	Jun	Sinker	Taxable	1,490,000	0	1,370,000	120,000	
	01170RDA7	2.800%	2022	Dec	Sinker	Taxable	1,600,000	0	1,465,000	135,000	
	01170RDA7	2.800%	2023	Jun	Sinker	Taxable	1,700,000	0	1,560,000	140,000	
	01170RDA7	2.800%	2023	Dec	Sinker	Taxable	1,800,000	0	1,650,000	150,000	
	01170RDA7	2.800%	2024	Jun	Sinker	Taxable	1,900,000	0	1,745,000	155,000	
	01170RDA7	2.800%	2024	Dec	Sinker	Taxable	2,000,000	0	1,835,000	165,000	
	01170RDA7	2.800%	2025	Jun	Sinker	Taxable	2,100,000	0	1,930,000	170,000	
	01170RDA7	2.800%	2025	Dec	Sinker	Taxable	2,200,000	0	2,020,000	180,000	
	01170RDA7	2.800%	2026	Jun	Sinker	Taxable	2,300,000	0	2,110,000	190,000	
	01170RDA7	2.800%	2026	Dec	Term	Taxable	1,350,000	0	1,235,000	115,000	
<b>E11A1 Total</b>							<b>\$28,945,000</b>	<b>\$280,000</b>	<b>\$26,380,000</b>	<b>\$2,285,000</b>	
<b>E11B1</b>	<b>Mortgage Revenue Bonds, 2011 Series B</b>				<b>Exempt</b>	<b>Prog: 122</b>	<b>Yield: 2.532%</b>	<b>Delivery: 11/22/2011</b>	<b>Underwriter: Morgan Keegan</b>	<b>AAA</b>	<b>Aaa AAA</b>
B1	01170RCB6	0.400%	2012	Dec	Serial	Pre-Ulm	1,175,000	1,175,000	0	0	
B1	01170RCC4	0.700%	2013	Jun	Serial	Pre-Ulm	2,980,000	2,980,000	0	0	
B1	01170RCD2	0.800%	2013	Dec	Serial	Pre-Ulm	3,000,000	3,000,000	0	0	
B1	01170RCE0	1.200%	2014	Jun	Serial	Pre-Ulm	3,025,000	3,025,000	0	0	
B1	01170RCF7	1.350%	2014	Dec	Serial	Pre-Ulm	3,050,000	3,050,000	0	0	
B1	01170RCG5	1.700%	2015	Jun	Serial	Pre-Ulm	2,920,000	2,920,000	0	0	
B1	01170RCH3	1.800%	2015	Dec	Serial	Pre-Ulm	2,930,000	2,930,000	0	0	
B1	01170RCJ9	2.100%	2016	Jun	Serial	Pre-Ulm	2,905,000	2,905,000	0	0	
B1	01170RCK6	2.200%	2016	Dec	Serial	Pre-Ulm	2,845,000	2,845,000	0	0	
B1	01170RCL4	2.400%	2017	Jun	Serial	Pre-Ulm	2,790,000	0	0	2,790,000	
B1	01170RCM2	2.500%	2017	Dec	Serial	Pre-Ulm	2,735,000	0	0	2,735,000	
B1	01170RCN0	2.700%	2018	Jun	Serial	Pre-Ulm	2,690,000	0	0	2,690,000	
B1	01170RCP5	2.800%	2018	Dec	Serial	Pre-Ulm	2,645,000	0	0	2,645,000	
B1	01170RCQ3	3.000%	2019	Jun	Serial	Pre-Ulm	2,600,000	0	0	2,600,000	
B1	01170RCR1	3.100%	2019	Dec	Serial	Pre-Ulm	2,560,000	0	0	2,560,000	
B1	01170RCS9	3.300%	2020	Jun	Serial	Pre-Ulm	2,520,000	0	0	2,520,000	
B1	01170RCT7	3.300%	2020	Dec	Serial	Pre-Ulm	2,485,000	0	0	2,485,000	

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
<b>Mortgage Revenue Bonds (FTHB Program)</b>												
<b>E11B1</b>	<b>Mortgage Revenue Bonds, 2011 Series B</b>				<b>Exempt</b>	<b>Prog: 122</b>	<b>Yield: 2.532%</b>	<b>Delivery: 11/22/2011</b>	<b>Underwriter: Morgan Keegan</b>	<b>S and P AAA</b>	<b>Moody's Aaa</b>	<b>Fitch AAA</b>
B1	01170RCU4	3.375%	2021	Jun	Serial	Pre-Ulm	2,450,000	0	0	2,450,000		
B1	01170RCV2	3.375%	2021	Dec	Serial	Pre-Ulm	2,420,000	0	0	2,420,000		
B1	01170RCW0	3.600%	2022	Jun	Serial	Pre-Ulm	2,390,000	0	0	2,390,000		
B1	01170RCX8	3.600%	2022	Dec	Serial	Pre-Ulm	2,360,000	0	0	2,360,000		
B1	01170RCY6	3.750%	2023	Jun	Serial	Pre-Ulm	1,415,000	0	0	1,415,000		
B2	01170RCZ3	4.050%	2023	Jun	Sinker	Pre-Ulm	915,000	0	0	915,000		
B2	01170RCZ3	4.050%	2023	Dec	Sinker	Pre-Ulm	2,310,000	0	0	2,310,000		
B2	01170RCZ3	4.050%	2024	Jun	Sinker	Pre-Ulm	2,285,000	0	0	2,285,000		
B2	01170RCZ3	4.050%	2024	Dec	Sinker	Pre-Ulm	2,265,000	0	0	2,265,000		
B2	01170RCZ3	4.050%	2025	Jun	Sinker	Pre-Ulm	2,250,000	0	0	2,250,000		
B2	01170RCZ3	4.050%	2025	Dec	Sinker	Pre-Ulm	2,230,000	0	0	2,230,000		
B2	01170RCZ3	4.050%	2026	Jun	Term	Pre-Ulm	2,215,000	0	0	2,215,000		
<b>E11B1 Total</b>							<b>\$71,360,000</b>	<b>\$24,830,000</b>	<b>\$0</b>	<b>\$46,530,000</b>		
<b>Mortgage Revenue Bonds (FTHB Program) Total</b>							<b>\$372,215,000</b>	<b>\$43,560,000</b>	<b>\$89,260,000</b>	<b>\$239,395,000</b>		
<b>Collateralized Bonds (Veterans Mortgage Program)</b>												
<b>C0711</b>	<b>Veterans Collateralized Bonds, 2007 &amp; 2008 First</b>				<b>Exempt</b>	<b>Prog: 208</b>	<b>Yield: 5.023%</b>	<b>Delivery: 12/18/2007</b>	<b>Underwriter: Merrill Lynch</b>	<b>S and P AAA</b>	<b>Moody's Aaa</b>	<b>Fitch AAA</b>
A1	0118323Z3	3.250%	2009	Jun	Serial		1,310,000	1,310,000	0	0		
A1	0118324A7	3.300%	2010	Jun	Serial		1,355,000	1,355,000	0	0		
A1	0118324B5	3.400%	2011	Jun	Serial		1,405,000	1,390,000	15,000	0		
A1	0118324C3	3.450%	2012	Jun	Serial		1,455,000	1,110,000	345,000	0		
A1	0118324D1	3.500%	2013	Jun	Serial		1,510,000	780,000	730,000	0		
A1	0118324E9	3.625%	2014	Jun	Serial		1,565,000	570,000	995,000	0		
A1	0118324F6	3.750%	2015	Jun	Serial		1,625,000	525,000	1,100,000	0		
A1	0118324G4	3.875%	2016	Jun	Serial		1,685,000	450,000	1,235,000	0		
A1	0118324H2	4.000%	2017	Jun	Serial		1,750,000	0	1,300,000	450,000		
A2	0118324N9	4.900%	2022	Jun	Term	AMT	6,855,000	0	5,085,000	1,770,000		
A2	0118324T6	5.125%	2027	Jun	Term	AMT	8,685,000	0	6,505,000	2,180,000		
A2	0118324Z2	5.200%	2033	Jun	Term	AMT	13,685,000	0	10,235,000	3,450,000		
8	0118325E8	5.250%	2038	Jun	Term	AMT	15,000,000	0	11,265,000	3,735,000		
<b>C0711 Total</b>							<b>\$57,885,000</b>	<b>\$7,490,000</b>	<b>\$38,810,000</b>	<b>\$11,585,000</b>		
<b>C1611</b>	<b>Veterans Collateralized Bonds, 2016 First</b>				<b>Exempt</b>	<b>Prog: 210</b>	<b>Yield: 2.578%</b>	<b>Delivery: 7/27/2016</b>	<b>Underwriter: Raymond James</b>	<b>S and P AAA</b>	<b>Moody's Aaa</b>	<b>Fitch N/A</b>
A2	011839HT7	0.650%	2017	Jun	Serial	AMT	600,000	0	0	600,000		
A2	011839HU4	0.700%	2017	Dec	Serial	AMT	635,000	0	0	635,000		
A2	011839HV2	0.800%	2018	Jun	Serial	AMT	645,000	0	0	645,000		
A2	011839HW0	0.900%	2018	Dec	Serial	AMT	640,000	0	0	640,000		
A2	011839HX8	0.950%	2019	Jun	Serial	AMT	640,000	0	0	640,000		
A2	011839HY6	1.050%	2019	Dec	Serial	AMT	640,000	0	0	640,000		
A2	011839HZ3	1.150%	2020	Jun	Serial	AMT	640,000	0	0	640,000		
A2	011839JA6	1.250%	2020	Dec	Serial	AMT	650,000	0	0	650,000		
A2	011839JB4	1.350%	2021	Jun	Serial	AMT	650,000	0	0	650,000		
A2	011839JC2	1.450%	2021	Dec	Serial	AMT	655,000	0	0	655,000		
A2	011839JD0	1.550%	2022	Jun	Serial	AMT	650,000	0	0	650,000		
A2	011839JE8	1.650%	2022	Dec	Serial	AMT	660,000	0	0	660,000		
A2	011839JF5	1.700%	2023	Jun	Serial	AMT	660,000	0	0	660,000		
A2	011839JG3	1.800%	2023	Dec	Serial	AMT	665,000	0	0	665,000		
A2	011839JH1	1.850%	2024	Jun	Serial	AMT	670,000	0	0	670,000		
A2	011839JJ7	1.950%	2024	Dec	Serial	AMT	685,000	0	0	685,000		
A2	011839JK4	2.050%	2025	Jun	Serial	AMT	700,000	0	0	700,000		
A2	011839JL2	2.150%	2025	Dec	Serial	AMT	715,000	0	0	715,000		
A2	011839JM0	2.200%	2026	Jun	Serial	AMT	720,000	0	0	720,000		
A2	011839JN8	2.250%	2026	Dec	Serial	AMT	725,000	0	0	725,000		
A2	011839JP3	2.350%	2027	Jun	Serial	AMT	730,000	0	0	730,000		
A2	011839JQ1	2.400%	2027	Dec	Serial	AMT	745,000	0	0	745,000		
A2	011839JR9	2.450%	2028	Jun	Serial	AMT	745,000	0	0	745,000		

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount			
<b>Collateralized Bonds (Veterans Mortgage Program)</b>													
<b>C1611</b>	<b>Veterans Collateralized Bonds, 2016 First</b>				<b>Exempt</b>	<b>Prog: 210</b>	<b>Yield: 2.578%</b>	<b>Delivery: 7/27/2016</b>	<b>Underwriter: Raymond James</b>	<b>S and P</b>	<b>Moodys</b>	<b>Fitch</b>	
A2	011839JS7	2.500%	2028	Dec	Serial	AMT	760,000	0	0	760,000	AAA	Aaa	N/A
A2	011839JT5	2.550%	2029	Jun	Serial	AMT	770,000	0	0	770,000			
A2	011839JU2	2.600%	2029	Dec	Serial	AMT	785,000	0	0	785,000			
A2	011839JX6	2.650%	2030	Jun	Serial	AMT	795,000	0	0	795,000			
A2	011839JV0	2.750%	2030	Dec	Serial	AMT	825,000	0	0	825,000			
A2	011839JZ1	2.850%	2031	Jun	Serial	AMT	825,000	0	0	825,000			
A2	011839JW8	2.900%	2031	Dec	Serial	AMT	835,000	0	0	835,000			
A2	011839JY4	3.000%	2032	Jun	Sinker	AMT	850,000	0	0	850,000			
A2	011839JY4	3.000%	2032	Dec	Sinker	AMT	845,000	0	0	845,000			
A2	011839JY4	3.000%	2033	Jun	Sinker	AMT	870,000	0	0	870,000			
A2	011839JY4	3.000%	2033	Dec	Term	AMT	880,000	0	0	880,000			
A2	011839KA4	3.100%	2034	Jun	Sinker	AMT	905,000	0	0	905,000			
A2	011839KA4	3.100%	2034	Dec	Sinker	AMT	930,000	0	0	930,000			
A2	011839KA4	3.100%	2035	Jun	Sinker	AMT	875,000	0	0	875,000			
A2	011839KA4	3.100%	2035	Dec	Term	AMT	935,000	0	0	935,000			
A2	011839KC0	3.200%	2036	Jun	Sinker	AMT	965,000	0	0	965,000			
A2	011839KC0	3.200%	2036	Dec	Sinker	AMT	990,000	0	0	990,000			
A2	011839KC0	3.200%	2037	Jun	Sinker	AMT	1,015,000	0	0	1,015,000			
A1	011839HS9	2.850%	2037	Dec	Serial		860,000	0	0	860,000			
A2	011839KC0	3.200%	2037	Dec	Term	AMT	170,000	0	0	170,000			
<b>C1611 Total</b>							<b>\$32,150,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$32,150,000</b>			
<b>C1612</b>	<b>Veterans Collateralized Bonds, 2016 Second</b>				<b>Exempt</b>	<b>Prog: 210</b>	<b>Yield: 2.578%</b>	<b>Delivery: 7/27/2016</b>	<b>Underwriter: Raymond James</b>	<b>AAA</b>	<b>Aaa</b>	<b>N/A</b>	
	011839LR6	1.250%	2022	Jun	Serial		345,000	0	0	345,000			
	011839LS4	1.350%	2022	Dec	Serial		345,000	0	0	345,000			
	011839LT2	1.400%	2023	Jun	Serial		350,000	0	0	350,000			
	011839LU9	1.500%	2023	Dec	Serial		355,000	0	0	355,000			
	011839LV7	1.550%	2024	Jun	Serial		355,000	0	0	355,000			
	011839LW5	1.650%	2024	Dec	Serial		360,000	0	0	360,000			
	011839LX3	1.750%	2025	Jun	Serial		365,000	0	0	365,000			
	011839LY1	1.850%	2025	Dec	Serial		370,000	0	0	370,000			
	011839LZ8	1.900%	2026	Jun	Serial		370,000	0	0	370,000			
	011839MA2	1.950%	2026	Dec	Serial		375,000	0	0	375,000			
	011839MB0	2.050%	2027	Jun	Serial		380,000	0	0	380,000			
	011839MC8	2.100%	2027	Dec	Serial		385,000	0	0	385,000			
	011839MD6	2.150%	2028	Jun	Serial		390,000	0	0	390,000			
	011839ME4	2.200%	2028	Dec	Serial		395,000	0	0	395,000			
	011839MN4	2.250%	2029	Jun	Serial		405,000	0	0	405,000			
	011839MF1	2.300%	2029	Dec	Serial		410,000	0	0	410,000			
	011839MP9	2.350%	2030	Jun	Serial		415,000	0	0	415,000			
	011839MG9	2.450%	2030	Dec	Serial		420,000	0	0	420,000			
	011839MQ7	2.550%	2031	Jun	Serial		430,000	0	0	430,000			
	011839MH7	2.600%	2031	Dec	Serial		435,000	0	0	435,000			
	011839MJ3	2.700%	2032	Jun	Sinker		445,000	0	0	445,000			
	011839MJ3	2.700%	2032	Dec	Sinker		450,000	0	0	450,000			
	011839MJ3	2.700%	2033	Jun	Sinker		460,000	0	0	460,000			
	011839MJ3	2.700%	2033	Dec	Term		465,000	0	0	465,000			
	011839MK0	2.800%	2034	Jun	Sinker		475,000	0	0	475,000			
	011839MK0	2.800%	2034	Dec	Sinker		485,000	0	0	485,000			
	011839MK0	2.800%	2035	Jun	Sinker		490,000	0	0	490,000			
	011839MK0	2.800%	2035	Dec	Term		500,000	0	0	500,000			
	011839MR5	2.900%	2036	Jun	Sinker		510,000	0	0	510,000			
	011839MR5	2.900%	2036	Dec	Sinker		520,000	0	0	520,000			
	011839MR5	2.900%	2037	Jun	Sinker		530,000	0	0	530,000			
	011839MR5	2.900%	2037	Dec	Term		535,000	0	0	535,000			
	011839MM6	3.000%	2038	Jun	Sinker		545,000	0	0	545,000			
	011839MM6	3.000%	2038	Dec	Sinker		560,000	0	0	560,000			

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Collateralized Bonds (Veterans Mortgage Program)</b>											
<b>C1612</b>	<b>Veterans Collateralized Bonds, 2016 Second</b>			<b>Exempt</b>	<b>Prog: 210</b>	<b>Yield: 2.578%</b>	<b>Delivery: 7/27/2016</b>	<b>Underwriter: Raymond James</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
011839MM6	3.000%	2039	Jun	Sinker			570,000	0	0	570,000	
011839MM6	3.000%	2039	Dec	Term			580,000	0	0	580,000	
011839ML8	3.050%	2040	Jun	Sinker			150,000	0	0	150,000	
011839ML8	3.050%	2040	Dec	Sinker			155,000	0	0	155,000	
011839ML8	3.050%	2041	Jun	Sinker			155,000	0	0	155,000	
011839ML8	3.050%	2041	Dec	Sinker			160,000	0	0	160,000	
011839ML8	3.050%	2042	Jun	Sinker			160,000	0	0	160,000	
011839ML8	3.050%	2042	Dec	Sinker			165,000	0	0	165,000	
011839ML8	3.050%	2043	Jun	Sinker			170,000	0	0	170,000	
011839ML8	3.050%	2043	Dec	Sinker			170,000	0	0	170,000	
011839ML8	3.050%	2044	Jun	Sinker			175,000	0	0	175,000	
011839ML8	3.050%	2044	Dec	Sinker			180,000	0	0	180,000	
011839ML8	3.050%	2045	Jun	Sinker			180,000	0	0	180,000	
011839ML8	3.050%	2045	Dec	Sinker			95,000	0	0	95,000	
011839ML8	3.050%	2046	Jun	Sinker			80,000	0	0	80,000	
011839ML8	3.050%	2046	Dec	Term			80,000	0	0	80,000	
<b>C1612 Total</b>							<b>\$17,850,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$17,850,000</b>	
<b>Collateralized Bonds (Veterans Mortgage Program) Total</b>							<b>\$107,885,000</b>	<b>\$7,490,000</b>	<b>\$38,810,000</b>	<b>\$61,585,000</b>	
<b>General Mortgage Revenue Bonds II</b>											
<b>GM12A</b>	<b>General Mortgage Revenue Bonds II, 2012 Series A</b>			<b>Exempt</b>	<b>Prog: 405</b>	<b>Yield: 3.653%</b>	<b>Delivery: 7/11/2012</b>	<b>Underwriter: BofA Merrill Lynch</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
01170RDC3	0.350%	2012	Dec	Serial		Pre-Ulm	235,000	235,000	0	N/A	AA+
01170RDD1	0.400%	2013	Jun	Serial		Pre-Ulm	1,445,000	1,445,000	0		
01170RDE9	0.500%	2013	Dec	Serial		Pre-Ulm	1,480,000	1,480,000	0		
01170RDF6	0.600%	2014	Jun	Serial		Pre-Ulm	1,520,000	1,520,000	0		
01170RDG4	0.800%	2014	Dec	Serial		Pre-Ulm	1,560,000	1,560,000	0		
01170RDH2	0.950%	2015	Jun	Serial		Pre-Ulm	1,600,000	1,600,000	0		
01170RDJ8	1.050%	2015	Dec	Serial		Pre-Ulm	1,640,000	1,640,000	0		
01170RDK5	1.150%	2016	Jun	Serial		Pre-Ulm	1,680,000	1,680,000	0		
01170RDL3	1.300%	2016	Dec	Serial		Pre-Ulm	1,725,000	1,725,000	0		
01170RDM1	1.500%	2017	Jun	Serial		Pre-Ulm	1,765,000	0	0		1,765,000
01170RDN9	1.650%	2017	Dec	Serial		Pre-Ulm	1,810,000	0	0		1,810,000
01170RDP4	1.850%	2018	Jun	Serial		Pre-Ulm	1,860,000	0	0		1,860,000
01170RDQ2	1.950%	2018	Dec	Serial		Pre-Ulm	1,905,000	0	0		1,905,000
01170RDR0	2.125%	2019	Jun	Serial		Pre-Ulm	1,955,000	0	0		1,955,000
01170RDS8	2.250%	2019	Dec	Serial		Pre-Ulm	2,005,000	0	0		2,005,000
01170RDT6	2.500%	2020	Jun	Serial		Pre-Ulm	2,055,000	0	0		2,055,000
01170RDU3	2.500%	2020	Dec	Serial		Pre-Ulm	2,105,000	0	0		2,105,000
01170RDV1	2.875%	2021	Jun	Serial		Pre-Ulm	2,160,000	0	0		2,160,000
01170RDW9	2.875%	2021	Dec	Serial		Pre-Ulm	2,215,000	0	0		2,215,000
01170RDX7	3.000%	2022	Jun	Serial		Pre-Ulm	2,275,000	0	0		2,275,000
01170RDY5	3.000%	2022	Dec	Serial		Pre-Ulm	2,330,000	0	0		2,330,000
01170RDZ2	3.125%	2023	Jun	Serial		Pre-Ulm	2,390,000	0	0		2,390,000
01170REA6	3.125%	2023	Dec	Serial		Pre-Ulm	2,450,000	0	0		2,450,000
01170REB4	3.250%	2024	Jun	Serial		Pre-Ulm	2,515,000	0	0		2,515,000
01170REC2	3.250%	2024	Dec	Serial		Pre-Ulm	2,575,000	0	0		2,575,000
01170RED0	3.500%	2025	Jun	Sinker		Pre-Ulm	2,645,000	0	0		2,645,000
01170RED0	3.500%	2025	Dec	Sinker		Pre-Ulm	2,710,000	0	0		2,710,000
01170RED0	3.500%	2026	Jun	Sinker		Pre-Ulm	2,780,000	0	0		2,780,000
01170RED0	3.500%	2026	Dec	Sinker		Pre-Ulm	2,850,000	0	0		2,850,000
01170RED0	3.500%	2027	Jun	Sinker		Pre-Ulm	2,920,000	0	0		2,920,000
01170RED0	3.500%	2027	Dec	Term		Pre-Ulm	2,995,000	0	0		2,995,000
01170REE8	4.000%	2028	Jun	Sinker		Pre-Ulm	3,020,000	0	0		3,020,000
01170REE8	4.000%	2028	Dec	Sinker		Pre-Ulm	3,050,000	0	0		3,050,000
01170REG3	4.000%	2028	Dec	Sinker		Pre-Ulm	45,000	0	35,000		10,000

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>General Mortgage Revenue Bonds II</b>											
<b>GM12A</b>	<b>General Mortgage Revenue Bonds II, 2012 Series A</b>			<b>Exempt</b>	<b>Prog: 405</b>	<b>Yield: 3.653%</b>	<b>Delivery: 7/11/2012</b>	<b>Underwriter: BofA Merrill Lynch</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
01170REG3	4.000%	2029	Jun	Sinker		Pre-Ulm	150,000	0	110,000	N/A	AA+
01170REE8	4.000%	2029	Jun	Sinker		Pre-Ulm	3,025,000	0	0	N/A	AA+
01170REG3	4.000%	2029	Dec	Sinker		Pre-Ulm	255,000	0	180,000	N/A	AA+
01170REE8	4.000%	2029	Dec	Sinker		Pre-Ulm	3,005,000	0	0	N/A	AA+
01170REE8	4.000%	2030	Jun	Sinker		Pre-Ulm	2,980,000	0	0	N/A	AA+
01170REG3	4.000%	2030	Jun	Sinker		Pre-Ulm	365,000	0	255,000	N/A	AA+
01170REG3	4.000%	2030	Dec	Sinker		Pre-Ulm	470,000	0	325,000	N/A	AA+
01170REE8	4.000%	2030	Dec	Sinker		Pre-Ulm	2,965,000	0	0	N/A	AA+
01170REG3	4.000%	2031	Jun	Sinker		Pre-Ulm	585,000	0	410,000	N/A	AA+
01170REE8	4.000%	2031	Jun	Sinker		Pre-Ulm	2,940,000	0	0	N/A	AA+
01170REE8	4.000%	2031	Dec	Sinker		Pre-Ulm	2,920,000	0	0	N/A	AA+
01170REG3	4.000%	2031	Dec	Sinker		Pre-Ulm	695,000	0	485,000	N/A	AA+
01170REG3	4.000%	2032	Jun	Sinker		Pre-Ulm	815,000	0	570,000	N/A	AA+
01170REE8	4.000%	2032	Jun	Sinker		Pre-Ulm	2,895,000	0	0	N/A	AA+
01170REE8	4.000%	2032	Dec	Term		Pre-Ulm	2,880,000	0	0	N/A	AA+
01170REG3	4.000%	2032	Dec	Sinker		Pre-Ulm	925,000	0	645,000	N/A	AA+
01170REF5	4.125%	2033	Jun	Sinker		Pre-Ulm	2,905,000	0	0	N/A	AA+
01170REG3	4.000%	2033	Jun	Sinker		Pre-Ulm	1,045,000	0	730,000	N/A	AA+
01170REG3	4.000%	2033	Dec	Sinker		Pre-Ulm	1,160,000	0	815,000	N/A	AA+
01170REF5	4.125%	2033	Dec	Sinker		Pre-Ulm	2,890,000	0	0	N/A	AA+
01170REG3	4.000%	2034	Jun	Sinker		Pre-Ulm	1,285,000	0	895,000	N/A	AA+
01170REF5	4.125%	2034	Jun	Sinker		Pre-Ulm	2,870,000	0	0	N/A	AA+
01170REG3	4.000%	2034	Dec	Sinker		Pre-Ulm	1,405,000	0	980,000	N/A	AA+
01170REF5	4.125%	2034	Dec	Sinker		Pre-Ulm	2,855,000	0	0	N/A	AA+
01170REG3	4.000%	2035	Jun	Sinker		Pre-Ulm	1,540,000	0	1,075,000	N/A	AA+
01170REF5	4.125%	2035	Jun	Sinker		Pre-Ulm	2,830,000	0	0	N/A	AA+
01170REF5	4.125%	2035	Dec	Sinker		Pre-Ulm	2,815,000	0	0	N/A	AA+
01170REG3	4.000%	2035	Dec	Sinker		Pre-Ulm	1,665,000	0	1,160,000	N/A	AA+
01170REF5	4.125%	2036	Jun	Sinker		Pre-Ulm	2,795,000	0	0	N/A	AA+
01170REG3	4.000%	2036	Jun	Sinker		Pre-Ulm	1,800,000	0	1,255,000	N/A	AA+
01170REF5	4.125%	2036	Dec	Sinker		Pre-Ulm	2,785,000	0	0	N/A	AA+
01170REG3	4.000%	2036	Dec	Sinker		Pre-Ulm	1,925,000	0	1,345,000	N/A	AA+
01170REG3	4.000%	2037	Jun	Sinker		Pre-Ulm	300,000	0	210,000	N/A	AA+
01170REF5	4.125%	2037	Jun	Sinker		Pre-Ulm	645,000	0	0	N/A	AA+
01170REG3	4.000%	2037	Dec	Sinker		Pre-Ulm	325,000	0	225,000	N/A	AA+
01170REF5	4.125%	2037	Dec	Term		Pre-Ulm	645,000	0	0	N/A	AA+
01170REH1	4.300%	2038	Jun	Sinker		Pre-Ulm	640,000	0	0	N/A	AA+
01170REG3	4.000%	2038	Jun	Sinker		Pre-Ulm	360,000	0	250,000	N/A	AA+
01170REG3	4.000%	2038	Dec	Sinker		Pre-Ulm	390,000	0	275,000	N/A	AA+
01170REH1	4.300%	2038	Dec	Sinker		Pre-Ulm	635,000	0	0	N/A	AA+
01170REG3	4.000%	2039	Jun	Sinker		Pre-Ulm	420,000	0	290,000	N/A	AA+
01170REH1	4.300%	2039	Jun	Sinker		Pre-Ulm	635,000	0	0	N/A	AA+
01170REG3	4.000%	2039	Dec	Sinker		Pre-Ulm	450,000	0	315,000	N/A	AA+
01170REH1	4.300%	2039	Dec	Sinker		Pre-Ulm	635,000	0	0	N/A	AA+
01170REG3	4.000%	2040	Jun	Term		Pre-Ulm	3,270,000	0	2,270,000	N/A	AA+
01170REH1	4.300%	2040	Jun	Sinker		Pre-Ulm	630,000	0	0	N/A	AA+
01170REH1	4.300%	2040	Dec	Term		Pre-Ulm	3,200,000	0	0	N/A	AA+
<b>GM12A Total</b>							<b>\$145,890,000</b>	<b>\$12,885,000</b>	<b>\$15,105,000</b>	<b>\$117,900,000</b>	
<b>GM16A</b>	<b>General Mortgage Revenue Bonds II, 2016 Series A</b>			<b>Exempt</b>	<b>Prog: 406</b>	<b>Yield: 2.532%</b>	<b>Delivery: 8/24/2016</b>	<b>Underwriter: Wells Fargo</b>	<b>AA+</b>	<b>N/A</b>	<b>AA+</b>
01170REL2	0.450%	2017	Jun	Serial			1,195,000	0	0	N/A	AA+
01170REM0	0.500%	2017	Dec	Serial			1,345,000	0	0	N/A	AA+
01170REN8	0.700%	2018	Jun	Serial			2,055,000	0	0	N/A	AA+
01170REP3	0.750%	2018	Dec	Serial			2,065,000	0	0	N/A	AA+
01170REQ1	0.900%	2019	Jun	Serial			2,075,000	0	0	N/A	AA+
01170RER9	0.950%	2019	Dec	Serial			2,090,000	0	0	N/A	AA+
01170RES7	1.050%	2020	Jun	Serial			2,100,000	0	0	N/A	AA+

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
<b>General Mortgage Revenue Bonds II</b>												
<b>GM16A</b>	<b>General Mortgage Revenue Bonds II, 2016 Series A</b>				<b>Exempt</b>	<b>Prog: 406</b>	<b>Yield: 2.532%</b>	<b>Delivery: 8/24/2016</b>	<b>Underwriter: Wells Fargo</b>	<b>S and P</b>	<b>Moodys</b>	<b>Fitch</b>
										AA+	N/A	AA+
01170RET5	1.100%	2020	Dec	Serial			2,110,000	0		0		2,110,000
01170REU2	1.250%	2021	Jun	Serial			2,125,000	0		0		2,125,000
01170REV0	1.300%	2021	Dec	Serial			2,145,000	0		0		2,145,000
01170REW8	1.500%	2022	Jun	Serial			2,160,000	0		0		2,160,000
01170REX6	1.550%	2022	Dec	Serial			2,180,000	0		0		2,180,000
01170REY4	1.700%	2023	Jun	Serial			2,200,000	0		0		2,200,000
01170REZ1	1.750%	2023	Dec	Serial			2,225,000	0		0		2,225,000
01170RFA5	1.850%	2024	Jun	Serial			2,245,000	0		0		2,245,000
01170RFB3	1.900%	2024	Dec	Serial			2,265,000	0		0		2,265,000
01170RFC1	2.000%	2025	Jun	Serial			2,295,000	0		0		2,295,000
01170RFD9	2.050%	2025	Dec	Serial			2,315,000	0		0		2,315,000
01170RFE7	2.150%	2026	Jun	Serial			2,345,000	0		0		2,345,000
01170RFF4	2.200%	2026	Dec	Serial			2,375,000	0		0		2,375,000
01170RFG2	2.250%	2027	Jun	Serial			2,400,000	0		0		2,400,000
01170RFH0	2.300%	2027	Dec	Serial			2,430,000	0		0		2,430,000
01170RFM9	3.000%	2028	Jun	Sinker			2,040,000	0		0		2,040,000
01170RFN7	3.500%	2028	Jun	Sinker		PAC	265,000	0		0		265,000
01170RFN7	3.500%	2028	Dec	Sinker		PAC	270,000	0		0		270,000
01170RFM9	3.000%	2028	Dec	Sinker			2,075,000	0		0		2,075,000
01170RFM9	3.000%	2029	Jun	Sinker			2,115,000	0		0		2,115,000
01170RFN7	3.500%	2029	Jun	Sinker		PAC	275,000	0		0		275,000
01170RFM9	3.000%	2029	Dec	Sinker			2,150,000	0		0		2,150,000
01170RFN7	3.500%	2029	Dec	Sinker		PAC	285,000	0		0		285,000
01170RFM9	3.000%	2030	Jun	Sinker			2,190,000	0		0		2,190,000
01170RFN7	3.500%	2030	Jun	Sinker		PAC	285,000	0		0		285,000
01170RFM9	3.000%	2030	Dec	Sinker			2,230,000	0		0		2,230,000
01170RFN7	3.500%	2030	Dec	Sinker		PAC	290,000	0		0		290,000
01170RFN7	3.500%	2031	Jun	Sinker		PAC	295,000	0		0		295,000
01170RFM9	3.000%	2031	Jun	Sinker			2,270,000	0		0		2,270,000
01170RFN7	3.500%	2031	Dec	Sinker		PAC	300,000	0		0		300,000
01170RFM9	3.000%	2031	Dec	Sinker			2,310,000	0		0		2,310,000
01170RFN7	3.500%	2032	Jun	Sinker		PAC	305,000	0		0		305,000
01170RFM9	3.000%	2032	Jun	Sinker			2,355,000	0		0		2,355,000
01170RFN7	3.500%	2032	Dec	Sinker		PAC	310,000	0		0		310,000
01170RFM9	3.000%	2032	Dec	Sinker			2,390,000	0		0		2,390,000
01170RFN7	3.500%	2033	Jun	Sinker		PAC	320,000	0		0		320,000
01170RFM9	3.000%	2033	Jun	Sinker			2,430,000	0		0		2,430,000
01170RFN7	3.500%	2033	Dec	Sinker		PAC	325,000	0		0		325,000
01170RFM9	3.000%	2033	Dec	Term			2,475,000	0		0		2,475,000
01170RFN7	3.500%	2034	Jun	Sinker		PAC	330,000	0		0		330,000
01170RFJ6	3.150%	2034	Jun	Sinker			935,000	0		0		935,000
01170RFN7	3.500%	2034	Dec	Sinker		PAC	335,000	0		0		335,000
01170RFJ6	3.150%	2034	Dec	Sinker			955,000	0		0		955,000
01170RFN7	3.500%	2035	Jun	Sinker		PAC	340,000	0		0		340,000
01170RFJ6	3.150%	2035	Jun	Sinker			970,000	0		0		970,000
01170RFJ6	3.150%	2035	Dec	Sinker			990,000	0		0		990,000
01170RFN7	3.500%	2035	Dec	Sinker		PAC	350,000	0		0		350,000
01170RFJ6	3.150%	2036	Jun	Sinker			1,010,000	0		0		1,010,000
01170RFN7	3.500%	2036	Jun	Sinker		PAC	355,000	0		0		355,000
01170RFN7	3.500%	2036	Dec	Sinker		PAC	360,000	0		0		360,000
01170RFJ6	3.150%	2036	Dec	Term			1,030,000	0		0		1,030,000
01170RFK3	3.250%	2037	Jun	Sinker			260,000	0		0		260,000
01170RFN7	3.500%	2037	Jun	Sinker		PAC	370,000	0		0		370,000
01170RFK3	3.250%	2037	Dec	Sinker			265,000	0		0		265,000
01170RFN7	3.500%	2037	Dec	Sinker		PAC	375,000	0		0		375,000
01170RFN7	3.500%	2038	Jun	Sinker		PAC	380,000	0		0		380,000

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>General Mortgage Revenue Bonds II</b>											
<b>GM16A</b>	<b>General Mortgage Revenue Bonds II, 2016 Series A</b>			<b>Exempt</b>	<b>Prog: 406</b>	<b>Yield: 2.532%</b>	<b>Delivery: 8/24/2016</b>	<b>Underwriter: Wells Fargo</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
									<b>AA+</b>	<b>N/A</b>	<b>AA+</b>
01170RFK3	3.250%	2038	Jun	Sinker			270,000	0	0		270,000
01170RFN7	3.500%	2038	Dec	Sinker		PAC	390,000	0	0		390,000
01170RFK3	3.250%	2038	Dec	Sinker			275,000	0	0		275,000
01170RFK3	3.250%	2039	Jun	Sinker			285,000	0	0		285,000
01170RFN7	3.500%	2039	Jun	Sinker		PAC	395,000	0	0		395,000
01170RFK3	3.250%	2039	Dec	Sinker			285,000	0	0		285,000
01170RFN7	3.500%	2039	Dec	Sinker		PAC	405,000	0	0		405,000
01170RFK3	3.250%	2040	Jun	Sinker			290,000	0	0		290,000
01170RFN7	3.500%	2040	Jun	Sinker		PAC	410,000	0	0		410,000
01170RFK3	3.250%	2040	Dec	Sinker			300,000	0	0		300,000
01170RFN7	3.500%	2040	Dec	Sinker		PAC	420,000	0	0		420,000
01170RFK3	3.250%	2041	Jun	Sinker			305,000	0	0		305,000
01170RFN7	3.500%	2041	Jun	Sinker		PAC	425,000	0	5,000		420,000
01170RFN7	3.500%	2041	Dec	Sinker		PAC	435,000	0	5,000		430,000
01170RFK3	3.250%	2041	Dec	Term			310,000	0	0		310,000
01170RFN7	3.500%	2042	Jun	Sinker		PAC	445,000	0	5,000		440,000
01170RFL1	3.350%	2042	Jun	Sinker			385,000	0	0		385,000
01170RFL1	3.350%	2042	Dec	Sinker			395,000	0	0		395,000
01170RFN7	3.500%	2042	Dec	Sinker		PAC	450,000	0	5,000		445,000
01170RFL1	3.350%	2043	Jun	Sinker			405,000	0	0		405,000
01170RFN7	3.500%	2043	Jun	Sinker		PAC	460,000	0	5,000		455,000
01170RFL1	3.350%	2043	Dec	Sinker			410,000	0	0		410,000
01170RFN7	3.500%	2043	Dec	Sinker		PAC	470,000	0	5,000		465,000
01170RFL1	3.350%	2044	Jun	Sinker			420,000	0	0		420,000
01170RFN7	3.500%	2044	Jun	Sinker		PAC	480,000	0	5,000		475,000
01170RFN7	3.500%	2044	Dec	Sinker		PAC	485,000	0	5,000		480,000
01170RFL1	3.350%	2044	Dec	Sinker			430,000	0	0		430,000
01170RFN7	3.500%	2045	Jun	Sinker		PAC	495,000	0	5,000		490,000
01170RFL1	3.350%	2045	Jun	Sinker			435,000	0	0		435,000
01170RFN7	3.500%	2045	Dec	Sinker		PAC	505,000	0	5,000		500,000
01170RFL1	3.350%	2045	Dec	Sinker			440,000	0	0		440,000
01170RFL1	3.350%	2046	Jun	Sinker			265,000	0	0		265,000
01170RFN7	3.500%	2046	Jun	Term		PAC	305,000	0	5,000		300,000
01170RFL1	3.350%	2046	Dec	Term			215,000	0	0		215,000
						<b>GM16A Total</b>	<b>\$100,000,000</b>	<b>\$0</b>	<b>\$55,000</b>		<b>\$99,945,000</b>
						<b>General Mortgage Revenue Bonds II Total</b>	<b>\$245,890,000</b>	<b>\$12,885,000</b>	<b>\$15,160,000</b>		<b>\$217,845,000</b>
<b>Governmental Purpose Bonds</b>											
<b>GP97A</b>	<b>Governmental Purpose Bonds, 1997 Series A</b>			<b>Exempt</b>	<b>Prog: 501</b>	<b>Yield: VRDO</b>	<b>Delivery: 12/3/1997</b>	<b>Underwriter: Lehman Brothers</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
									<b>AA+/A-1+</b>	<b>Aa2/VMIG1</b>	<b>AA+/F1+</b>
011831X82		2027	Dec	Serial			33,000,000	0	18,400,000		14,600,000
						<b>GP97A Total</b>	<b>\$33,000,000</b>	<b>\$0</b>	<b>\$18,400,000</b>		<b>\$14,600,000</b>
<b>GP01A</b>	<b>Governmental Purpose Bonds, 2001 Series A</b>			<b>Exempt</b>	<b>Prog: 502</b>	<b>Yield: VRDO</b>	<b>Delivery: 8/2/2001</b>	<b>Underwriter: Lehman Brothers</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
									<b>AA+/A-1+</b>	<b>Aaa/VMIG1</b>	<b>AAA/F1+</b>
0118326M9		2001	Dec	Sinker		SWAP	500,000	500,000	0		0
0118326M9		2002	Jun	Sinker		SWAP	705,000	705,000	0		0
0118326M9		2002	Dec	Sinker		SWAP	720,000	720,000	0		0
0118326M9		2003	Jun	Sinker		SWAP	735,000	735,000	0		0
0118326M9		2003	Dec	Sinker		SWAP	745,000	745,000	0		0
0118326M9		2004	Jun	Sinker		SWAP	770,000	770,000	0		0
0118326M9		2004	Dec	Sinker		SWAP	780,000	780,000	0		0
0118326M9		2005	Jun	Sinker		SWAP	795,000	795,000	0		0
0118326M9		2005	Dec	Sinker		SWAP	815,000	815,000	0		0
0118326M9		2006	Jun	Sinker		SWAP	825,000	825,000	0		0
0118326M9		2006	Dec	Sinker		SWAP	845,000	845,000	0		0
0118326M9		2007	Jun	Sinker		SWAP	860,000	860,000	0		0
0118326M9		2007	Dec	Sinker		SWAP	880,000	880,000	0		0



**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Governmental Purpose Bonds</b>											
<b>GP01A</b>	<b>Governmental Purpose Bonds, 2001 Series A</b>			<b>Exempt</b>	<b>Prog: 502</b>	<b>Yield: VRDO</b>	<b>Delivery: 8/2/2001</b>	<b>Underwriter: Lehman Brothers</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
									<b>AA+/A-1+</b>	<b>Aaa/VMIG1</b>	<b>AAA/F1+</b>
0118326M9		2008	Jun	Sinker		SWAP	895,000	895,000	0		0
0118326M9		2008	Dec	Sinker		SWAP	920,000	920,000	0		0
0118326M9		2009	Jun	Sinker		SWAP	930,000	930,000	0		0
0118326M9		2009	Dec	Sinker		SWAP	950,000	950,000	0		0
0118326M9		2010	Jun	Sinker		SWAP	960,000	960,000	0		0
0118326M9		2010	Dec	Sinker		SWAP	995,000	995,000	0		0
0118326M9		2011	Jun	Sinker		SWAP	1,010,000	1,010,000	0		0
0118326M9		2011	Dec	Sinker		SWAP	1,030,000	1,030,000	0		0
0118326M9		2012	Jun	Sinker		SWAP	1,050,000	1,050,000	0		0
0118326M9		2012	Dec	Sinker		SWAP	1,070,000	1,070,000	0		0
0118326M9		2013	Jun	Sinker		SWAP	1,090,000	1,090,000	0		0
0118326M9		2013	Dec	Sinker		SWAP	1,115,000	1,115,000	0		0
0118326M9		2014	Jun	Sinker		SWAP	1,135,000	1,135,000	0		0
0118326M9		2014	Dec	Sinker		SWAP	1,160,000	1,160,000	0		0
0118326M9		2015	Jun	Sinker		SWAP	1,180,000	1,180,000	0		0
0118326M9		2015	Dec	Sinker		SWAP	1,205,000	1,205,000	0		0
0118326M9		2016	Jun	Sinker		SWAP	1,235,000	1,235,000	0		0
0118326M9		2016	Dec	Sinker		SWAP	1,255,000	1,255,000	0		0
0118326M9		2017	Jun	Sinker		SWAP	1,275,000	0	0		1,275,000
0118326M9		2017	Dec	Sinker		SWAP	1,305,000	0	0		1,305,000
0118326M9		2018	Jun	Sinker		SWAP	1,335,000	0	0		1,335,000
0118326M9		2018	Dec	Sinker		SWAP	1,365,000	0	0		1,365,000
0118326M9		2019	Jun	Sinker		SWAP	1,380,000	0	0		1,380,000
0118326M9		2019	Dec	Sinker		SWAP	1,410,000	0	0		1,410,000
0118326M9		2020	Jun	Sinker		SWAP	1,445,000	0	0		1,445,000
0118326M9		2020	Dec	Sinker		SWAP	1,465,000	0	0		1,465,000
0118326M9		2021	Jun	Sinker		SWAP	1,505,000	0	0		1,505,000
0118326M9		2021	Dec	Sinker		SWAP	1,525,000	0	0		1,525,000
0118326M9		2022	Jun	Sinker		SWAP	1,560,000	0	0		1,560,000
0118326M9		2022	Dec	Sinker		SWAP	1,590,000	0	0		1,590,000
0118326M9		2023	Jun	Sinker		SWAP	1,620,000	0	0		1,620,000
0118326M9		2023	Dec	Sinker		SWAP	1,660,000	0	0		1,660,000
0118326M9		2024	Jun	Sinker		SWAP	1,685,000	0	0		1,685,000
0118326M9		2024	Dec	Sinker		SWAP	1,725,000	0	0		1,725,000
0118326M9		2025	Jun	Sinker		SWAP	1,755,000	0	0		1,755,000
0118326M9		2025	Dec	Sinker		SWAP	1,790,000	0	0		1,790,000
0118326M9		2026	Jun	Sinker		SWAP	1,830,000	0	0		1,830,000
0118326M9		2026	Dec	Sinker		SWAP	1,865,000	0	0		1,865,000
0118326M9		2027	Jun	Sinker		SWAP	1,900,000	0	0		1,900,000
0118326M9		2027	Dec	Sinker		SWAP	1,945,000	0	0		1,945,000
0118326M9		2028	Jun	Sinker		SWAP	1,970,000	0	0		1,970,000
0118326M9		2028	Dec	Sinker		SWAP	2,020,000	0	0		2,020,000
0118326M9		2029	Jun	Sinker		SWAP	2,060,000	0	0		2,060,000
0118326M9		2029	Dec	Sinker		SWAP	2,100,000	0	0		2,100,000
0118326M9		2030	Jun	Sinker		SWAP	2,145,000	0	0		2,145,000
0118326M9		2030	Dec	Term		SWAP	2,190,000	0	0		2,190,000
						<b>GP01A Total</b>	<b>\$76,580,000</b>	<b>\$29,160,000</b>	<b>\$0</b>		<b>\$47,420,000</b>
<b>GP01B</b>	<b>Governmental Purpose Bonds, 2001 Series B</b>			<b>Exempt</b>	<b>Prog: 502</b>	<b>Yield: VRDO</b>	<b>Delivery: 8/2/2001</b>	<b>Underwriter: Lehman Brothers</b>	<b>AA+/A-1+</b>	<b>Aaa/VMIG1</b>	<b>AAA/F1+</b>
0118326N7		2001	Dec	Sinker		SWAP	620,000	620,000	0		0
0118326N7		2002	Jun	Sinker		SWAP	855,000	855,000	0		0
0118326N7		2002	Dec	Sinker		SWAP	885,000	885,000	0		0
0118326N7		2003	Jun	Sinker		SWAP	900,000	900,000	0		0
0118326N7		2003	Dec	Sinker		SWAP	910,000	910,000	0		0
0118326N7		2004	Jun	Sinker		SWAP	935,000	935,000	0		0
0118326N7		2004	Dec	Sinker		SWAP	955,000	955,000	0		0
0118326N7		2005	Jun	Sinker		SWAP	975,000	975,000	0		0

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Governmental Purpose Bonds</b>											
<b>GP01B</b>	<b>Governmental Purpose Bonds, 2001 Series B</b>			<b>Exempt</b>	<b>Prog: 502</b>	<b>Yield: VRDO</b>	<b>Delivery: 8/2/2001</b>	<b>Underwriter: Lehman Brothers</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
									AA+/A-1+	Aaa/VMIG1	AAA/F1+
0118326N7		2005	Dec	Sinker		SWAP	990,000	990,000	0		0
0118326N7		2006	Jun	Sinker		SWAP	1,010,000	1,010,000	0		0
0118326N7		2006	Dec	Sinker		SWAP	1,035,000	1,035,000	0		0
0118326N7		2007	Jun	Sinker		SWAP	1,055,000	1,055,000	0		0
0118326N7		2007	Dec	Sinker		SWAP	1,070,000	1,070,000	0		0
0118326N7		2008	Jun	Sinker		SWAP	1,095,000	1,095,000	0		0
0118326N7		2008	Dec	Sinker		SWAP	1,120,000	1,120,000	0		0
0118326N7		2009	Jun	Sinker		SWAP	1,140,000	1,140,000	0		0
0118326N7		2009	Dec	Sinker		SWAP	1,165,000	1,165,000	0		0
0118326N7		2010	Jun	Sinker		SWAP	1,175,000	1,175,000	0		0
0118326N7		2010	Dec	Sinker		SWAP	1,210,000	1,210,000	0		0
0118326N7		2011	Jun	Sinker		SWAP	1,235,000	1,235,000	0		0
0118326N7		2011	Dec	Sinker		SWAP	1,255,000	1,255,000	0		0
0118326N7		2012	Jun	Sinker		SWAP	1,285,000	1,285,000	0		0
0118326N7		2012	Dec	Sinker		SWAP	1,315,000	1,315,000	0		0
0118326N7		2013	Jun	Sinker		SWAP	1,325,000	1,325,000	0		0
0118326N7		2013	Dec	Sinker		SWAP	1,365,000	1,365,000	0		0
0118326N7		2014	Jun	Sinker		SWAP	1,390,000	1,390,000	0		0
0118326N7		2014	Dec	Sinker		SWAP	1,415,000	1,415,000	0		0
0118326N7		2015	Jun	Sinker		SWAP	1,445,000	1,445,000	0		0
0118326N7		2015	Dec	Sinker		SWAP	1,475,000	1,475,000	0		0
0118326N7		2016	Jun	Sinker		SWAP	1,505,000	1,505,000	0		0
0118326N7		2016	Dec	Sinker		SWAP	1,530,000	1,530,000	0		0
0118326N7		2017	Jun	Sinker		SWAP	1,560,000	0	0		1,560,000
0118326N7		2017	Dec	Sinker		SWAP	1,600,000	0	0		1,600,000
0118326N7		2018	Jun	Sinker		SWAP	1,625,000	0	0		1,625,000
0118326N7		2018	Dec	Sinker		SWAP	1,665,000	0	0		1,665,000
0118326N7		2019	Jun	Sinker		SWAP	1,690,000	0	0		1,690,000
0118326N7		2019	Dec	Sinker		SWAP	1,720,000	0	0		1,720,000
0118326N7		2020	Jun	Sinker		SWAP	1,770,000	0	0		1,770,000
0118326N7		2020	Dec	Sinker		SWAP	1,795,000	0	0		1,795,000
0118326N7		2021	Jun	Sinker		SWAP	1,835,000	0	0		1,835,000
0118326N7		2021	Dec	Sinker		SWAP	1,870,000	0	0		1,870,000
0118326N7		2022	Jun	Sinker		SWAP	1,900,000	0	0		1,900,000
0118326N7		2022	Dec	Sinker		SWAP	1,940,000	0	0		1,940,000
0118326N7		2023	Jun	Sinker		SWAP	1,985,000	0	0		1,985,000
0118326N7		2023	Dec	Sinker		SWAP	2,025,000	0	0		2,025,000
0118326N7		2024	Jun	Sinker		SWAP	2,065,000	0	0		2,065,000
0118326N7		2024	Dec	Sinker		SWAP	2,105,000	0	0		2,105,000
0118326N7		2025	Jun	Sinker		SWAP	2,150,000	0	0		2,150,000
0118326N7		2025	Dec	Sinker		SWAP	2,185,000	0	0		2,185,000
0118326N7		2026	Jun	Sinker		SWAP	2,235,000	0	0		2,235,000
0118326N7		2026	Dec	Sinker		SWAP	2,275,000	0	0		2,275,000
0118326N7		2027	Jun	Sinker		SWAP	2,325,000	0	0		2,325,000
0118326N7		2027	Dec	Sinker		SWAP	2,375,000	0	0		2,375,000
0118326N7		2028	Jun	Sinker		SWAP	2,415,000	0	0		2,415,000
0118326N7		2028	Dec	Sinker		SWAP	2,465,000	0	0		2,465,000
0118326N7		2029	Jun	Sinker		SWAP	2,515,000	0	0		2,515,000
0118326N7		2029	Dec	Sinker		SWAP	2,565,000	0	0		2,565,000
0118326N7		2030	Jun	Sinker		SWAP	2,620,000	0	0		2,620,000
0118326N7		2030	Dec	Term		SWAP	2,675,000	0	0		2,675,000
<b>GP01B Total</b>							<b>\$93,590,000</b>	<b>\$35,640,000</b>	<b>\$0</b>	<b>\$57,950,000</b>	
<b>Governmental Purpose Bonds Total</b>							<b>\$203,170,000</b>	<b>\$64,800,000</b>	<b>\$18,400,000</b>	<b>\$119,970,000</b>	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>State Capital Project Bonds</b>											
<b>SC02C</b>	<b>State Capital Project Bonds, 2002 Series C</b>			<b>Exempt</b>	<b>Prog: 602</b>	<b>Yield: VRDO</b>	<b>Delivery: 12/5/2002</b>	<b>Underwriter: Bear Stearns</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
0118326L1		2012	Jul	Sinker		SWAP	2,295,000	2,295,000	AA+/A-1+	Aa2/VMIG1	AA+/F1+
0118326L1		2013	Jan	Sinker		SWAP	2,345,000	2,345,000	0		0
0118326L1		2013	Jul	Sinker		SWAP	2,400,000	2,400,000	0		0
0118326L1		2014	Jan	Sinker		SWAP	2,450,000	2,450,000	0		0
0118326L1		2014	Jul	Sinker		SWAP	2,505,000	2,505,000	0		0
0118326L1		2015	Jan	Sinker		SWAP	2,555,000	2,555,000	0		0
0118326L1		2015	Jul	Sinker		SWAP	2,610,000	2,610,000	0		0
0118326L1		2016	Jan	Sinker		SWAP	2,670,000	2,670,000	0		0
0118326L1		2016	Jul	Sinker		SWAP	2,725,000	2,725,000	0		0
0118326L1		2017	Jan	Sinker		SWAP	2,785,000	2,785,000	0		0
0118326L1		2017	Jul	Sinker		SWAP	2,845,000	0	0		2,845,000
0118326L1		2018	Jan	Sinker		SWAP	2,905,000	0	0		2,905,000
0118326L1		2018	Jul	Sinker		SWAP	2,970,000	0	0		2,970,000
0118326L1		2019	Jan	Sinker		SWAP	3,035,000	0	0		3,035,000
0118326L1		2019	Jul	Sinker		SWAP	3,100,000	0	0		3,100,000
0118326L1		2020	Jan	Sinker		SWAP	3,165,000	0	0		3,165,000
0118326L1		2020	Jul	Sinker		SWAP	3,235,000	0	0		3,235,000
0118326L1		2021	Jan	Sinker		SWAP	3,305,000	0	0		3,305,000
0118326L1		2021	Jul	Sinker		SWAP	3,375,000	0	0		3,375,000
0118326L1		2022	Jan	Sinker		SWAP	3,450,000	0	0		3,450,000
0118326L1		2022	Jul	Term		SWAP	3,525,000	0	0		3,525,000
<b>SC02C Total</b>							<b>\$60,250,000</b>	<b>\$25,340,000</b>	<b>\$0</b>	<b>\$34,910,000</b>	
<b>SC07A</b>	<b>State Capital Project Bonds, 2007 Series A</b>			<b>Exempt</b>	<b>Prog: 604</b>	<b>Yield: 4.139%</b>	<b>Delivery: 10/3/2007</b>	<b>Underwriter: AG Edwards &amp; Son</b>	<b>AA+</b>	<b>Aa2</b>	<b>AA+</b>
011832Y55	4.000%	2007	Dec	Serial		Prem	225,000	225,000	0		0
011832Y63	4.000%	2008	Dec	Serial		Prem	1,385,000	1,385,000	0		0
011832Y71	4.000%	2009	Dec	Serial		Prem	1,440,000	1,440,000	0		0
011832Y89	4.000%	2010	Dec	Serial		Prem	1,495,000	1,495,000	0		0
011832Y97	4.000%	2011	Dec	Serial		Prem	1,555,000	1,555,000	0		0
011832Z21	4.000%	2012	Dec	Serial		Prem	1,620,000	1,620,000	0		0
011832Z39	4.000%	2013	Dec	Serial		Prem	1,685,000	1,685,000	0		0
011832Z47	4.000%	2014	Dec	Serial		Prem	1,755,000	1,755,000	0		0
011832Z54	4.000%	2015	Dec	Serial		Prem	1,825,000	1,825,000	0		0
011832Z62	4.000%	2016	Dec	Serial		Prem	1,895,000	1,895,000	0		0
011832Z70	4.000%	2017	Dec	Serial		Prem	1,975,000	0	0		1,975,000
011832Z88	4.000%	2018	Dec	Serial		Prem	2,055,000	0	0		2,055,000
011832Z96	4.000%	2019	Dec	Serial		Disc	2,135,000	0	0		2,135,000
011832A9	5.000%	2020	Dec	Serial		Prem	2,220,000	0	0		2,220,000
011832B7	5.250%	2021	Dec	Serial		Prem	2,335,000	0	0		2,335,000
011832C5	5.250%	2022	Dec	Serial		Prem	2,460,000	0	0		2,460,000
011832D3	5.250%	2023	Dec	Serial		Prem	2,585,000	0	0		2,585,000
011832E1	5.250%	2024	Dec	Serial		Prem	2,725,000	0	0		2,725,000
011832F8	5.000%	2025	Dec	Serial		Prem	2,870,000	0	0		2,870,000
011832G6	5.000%	2026	Dec	Serial		Prem	3,010,000	0	0		3,010,000
011832H4	4.400%	2027	Dec	Serial		Disc	3,165,000	0	0		3,165,000
<b>SC07A Total</b>							<b>\$42,415,000</b>	<b>\$14,880,000</b>	<b>\$0</b>	<b>\$27,535,000</b>	
<b>SC07B</b>	<b>State Capital Project Bonds, 2007 Series B</b>			<b>Exempt</b>	<b>Prog: 604</b>	<b>Yield: 4.139%</b>	<b>Delivery: 10/3/2007</b>	<b>Underwriter: AG Edwards &amp; Son</b>	<b>AA+</b>	<b>Aa2</b>	<b>AA+</b>
011832J0	4.000%	2007	Dec	Serial		Prem	95,000	95,000	0		0
011832K7	4.000%	2008	Dec	Serial		Prem	500,000	500,000	0		0
011832L5	4.000%	2009	Dec	Serial		Prem	525,000	525,000	0		0
011832M3	4.000%	2010	Dec	Serial		Prem	1,650,000	1,650,000	0		0
011832N1	4.000%	2011	Dec	Serial		Prem	1,715,000	1,715,000	0		0
011832P6	4.000%	2012	Dec	Serial		Prem	1,785,000	1,785,000	0		0
011832Q4	4.000%	2013	Dec	Serial		Prem	1,855,000	1,855,000	0		0
011832R2	4.000%	2014	Dec	Serial		Prem	1,540,000	1,540,000	0		0
011832H3	5.000%	2014	Dec	Serial		Prem	390,000	390,000	0		0

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>State Capital Project Bonds</b>											
<b>SC07B</b>	<b>State Capital Project Bonds, 2007 Series B</b>			<b>Exempt</b>	<b>Prog: 604</b>	<b>Yield: 4.139%</b>	<b>Delivery: 10/3/2007</b>	<b>Underwriter: AG Edwards &amp; Son</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
0118322S0	4.000%	2015	Dec	Serial		Prem	2,020,000	2,020,000	0		0
0118322T8	4.000%	2016	Dec	Serial		Prem	2,100,000	2,100,000	0		0
0118322U5	4.000%	2017	Dec	Serial		Prem	985,000	0	0		985,000
0118323J9	5.000%	2017	Dec	Serial		Prem	1,200,000	0	0		1,200,000
0118322V3	5.000%	2018	Dec	Serial		Prem	2,285,000	0	0		2,285,000
0118322W1	4.000%	2019	Dec	Serial		Disc	390,000	0	0		390,000
0118323K6	5.000%	2019	Dec	Serial		Prem	2,010,000	0	0		2,010,000
0118322X9	5.000%	2020	Dec	Serial		Prem	2,525,000	0	0		2,525,000
0118322Y7	5.250%	2021	Dec	Serial		Prem	2,650,000	0	0		2,650,000
0118322Z4	5.250%	2022	Dec	Serial		Prem	2,795,000	0	0		2,795,000
0118323A8	5.250%	2023	Dec	Serial		Prem	2,940,000	0	0		2,940,000
0118323B6	5.250%	2024	Dec	Serial		Prem	3,095,000	0	0		3,095,000
0118323C4	5.000%	2025	Dec	Serial		Prem	3,260,000	0	0		3,260,000
0118323D2	5.000%	2026	Dec	Serial		Prem	3,430,000	0	0		3,430,000
0118323E0	5.000%	2027	Dec	Serial		Prem	3,605,000	0	0		3,605,000
0118323F7	5.000%	2028	Dec	Serial		Prem	3,790,000	0	0		3,790,000
0118323G5	5.000%	2029	Dec	Serial		Prem	3,975,000	0	0		3,975,000
<b>SC07B Total</b>							<b>\$53,110,000</b>	<b>\$14,175,000</b>	<b>\$0</b>	<b>\$38,935,000</b>	
<b>SC11A</b>	<b>State Capital Project Bonds, 2011 Series A</b>			<b>Exempt</b>	<b>Prog: 605</b>	<b>Yield: 4.333%</b>	<b>Delivery: 2/16/2011</b>	<b>Underwriter: Goldman Sachs</b>	<b>AA+</b>	<b>Aa2</b>	<b>AA+</b>
0118326P2	2.000%	2011	Dec	Serial		Prem	6,320,000	6,320,000	0		0
0118326Q0	3.000%	2012	Dec	Serial		Prem	3,000,000	3,000,000	0		0
0118327F3	5.000%	2012	Dec	Serial		Prem	9,340,000	9,340,000	0		0
0118327G1	5.000%	2013	Dec	Serial		Prem	5,500,000	5,500,000	0		0
0118326R8	4.000%	2013	Dec	Serial		Prem	2,050,000	2,050,000	0		0
0118326S6	5.000%	2014	Dec	Serial		Prem	1,940,000	1,940,000	0		0
0118326T4	5.000%	2015	Dec	Serial		Prem	2,365,000	2,365,000	0		0
0118326U1	5.000%	2016	Dec	Serial		Prem	2,305,000	2,305,000	0		0
0118326V9	5.000%	2017	Dec	Serial		Prem	2,425,000	0	0		2,425,000
0118326W7	5.000%	2018	Dec	Serial		Prem	1,705,000	0	0		1,705,000
0118326X5	5.000%	2019	Dec	Serial		Prem	1,490,000	0	0		1,490,000
0118326Y3	5.000%	2020	Dec	Serial		Prem	3,040,000	0	0		3,040,000
0118326Z0	5.000%	2021	Dec	Serial		Prem	4,880,000	0	0		4,880,000
0118327H9	5.000%	2022	Dec	Serial		Prem	2,500,000	0	0		2,500,000
0118327A4	4.250%	2022	Dec	Serial		Disc	7,515,000	0	0		7,515,000
0118327B2	5.000%	2023	Dec	Serial		Prem	9,940,000	0	0		9,940,000
0118327C0	5.000%	2024	Dec	Serial		Prem	10,000,000	0	0		10,000,000
0118327D8	5.000%	2025	Dec	Serial		Prem	10,050,000	0	0		10,050,000
0118327E6	5.000%	2026	Dec	Serial		Prem	10,575,000	0	0		10,575,000
0118327J5	5.000%	2027	Dec	Serial		Disc	8,245,000	0	0		8,245,000
<b>SC11A Total</b>							<b>\$105,185,000</b>	<b>\$32,820,000</b>	<b>\$0</b>	<b>\$72,365,000</b>	
<b>State Capital Project Bonds Total</b>							<b>\$260,960,000</b>	<b>\$87,215,000</b>	<b>\$0</b>	<b>\$173,745,000</b>	
<b>State Capital Project Bonds II</b>											
<b>SC12A</b>	<b>State Capital Project Bonds II, 2012 Series A</b>			<b>Exempt</b>	<b>Prog: 606</b>	<b>Yield: 2.642%</b>	<b>Delivery: 10/17/2012</b>	<b>Underwriter: Keybank</b>	<b>AA+</b>	<b>N/A</b>	<b>AA+</b>
0118327Q9	2.000%	2012	Dec	Serial		Prem	2,340,000	2,340,000	0		0
0118327R7	2.000%	2013	Jun	Serial		Prem	1,900,000	1,900,000	0		0
0118327S5	3.000%	2013	Dec	Serial		Prem	1,880,000	1,880,000	0		0
0118327T3	2.000%	2014	Jun	Serial		Prem	1,970,000	1,970,000	0		0
0118327U0	4.000%	2014	Dec	Serial		Prem	1,925,000	1,925,000	0		0
0118327V8	2.000%	2015	Jun	Serial		Prem	2,020,000	2,020,000	0		0
0118327W6	4.000%	2015	Dec	Serial		Prem	2,015,000	2,015,000	0		0
0118327X4	3.000%	2016	Jun	Serial		Prem	2,080,000	2,080,000	0		0
0118327Y2	5.000%	2016	Dec	Serial		Prem	2,080,000	2,080,000	0		0
0118327Z9	3.000%	2017	Jun	Serial		Prem	2,170,000	0	0		2,170,000
0118328A3	5.000%	2017	Dec	Serial		Prem	2,165,000	0	0		2,165,000

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>State Capital Project Bonds II</b>											
<b>SC12A</b>	<b>State Capital Project Bonds II, 2012 Series A</b>			<b>Exempt</b>	<b>Prog: 606</b>	<b>Yield: 2.642%</b>	<b>Delivery: 10/17/2012</b>	<b>Underwriter: Keybanc</b>	<b>S and P</b>	<b>Moodys</b>	<b>Fitch</b>
0118328B1	4.000%	2018	Jun	Serial		Prem	2,255,000	0	0	2,255,000	
0118328C9	5.000%	2018	Dec	Serial		Prem	2,255,000	0	0	2,255,000	
0118328D7	4.000%	2019	Jun	Serial		Prem	2,365,000	0	0	2,365,000	
0118328E5	5.000%	2019	Dec	Serial		Prem	2,355,000	0	0	2,355,000	
0118328F2	4.000%	2020	Jun	Serial		Prem	2,470,000	0	0	2,470,000	
0118328G0	5.000%	2020	Dec	Serial		Prem	2,450,000	0	0	2,450,000	
0118328H8	3.500%	2021	Jun	Serial		Prem	2,580,000	0	0	2,580,000	
0118328J4	5.000%	2021	Dec	Serial		Prem	2,560,000	0	0	2,560,000	
0118328K1	5.000%	2022	Jun	Serial		Prem	2,690,000	0	0	2,690,000	
0118328L9	5.000%	2022	Dec	Serial		Prem	2,680,000	0	0	2,680,000	
0118328M7	5.000%	2023	Dec	Serial		Prem	4,610,000	0	0	4,610,000	
0118328N5	5.000%	2024	Dec	Serial		Prem	4,840,000	0	0	4,840,000	
0118328P0	5.000%	2025	Dec	Serial		Prem	5,085,000	0	0	5,085,000	
0118328Q8	5.000%	2026	Dec	Serial		Prem	5,340,000	0	0	5,340,000	
0118328R6	5.000%	2027	Dec	Serial		Prem	5,605,000	0	0	5,605,000	
0118328S4	3.250%	2028	Dec	Serial		Disc	5,885,000	0	0	5,885,000	
0118328T2	5.000%	2029	Dec	Serial		Prem	6,075,000	0	0	6,075,000	
0118328U9	3.375%	2030	Dec	Serial		Disc	6,385,000	0	0	6,385,000	
0118328V7	5.000%	2031	Dec	Serial		Prem	6,590,000	0	0	6,590,000	
0118328W5	5.000%	2032	Dec	Serial		Prem	1,740,000	0	0	1,740,000	
<b>SC12A Total</b>							<b>\$99,360,000</b>	<b>\$18,210,000</b>	<b>\$0</b>	<b>\$81,150,000</b>	
<b>SC13A</b>	<b>State Capital Project Bonds II, 2013 Series A</b>			<b>Exempt</b>	<b>Prog: 607</b>	<b>Yield: 2.553%</b>	<b>Delivery: 5/30/2013</b>	<b>Underwriter: Keybanc</b>	<b>AA+</b>	<b>N/A</b>	<b>AA+</b>
011839AA5	4.000%	2017	Jun	Serial		Prem	3,055,000	0	0	3,055,000	
011839AB3	4.000%	2017	Dec	Serial		Prem	1,615,000	0	0	1,615,000	
011839AC1	5.000%	2018	Jun	Serial		Prem	1,610,000	0	0	1,610,000	
011839AD9	5.000%	2018	Dec	Serial		Prem	1,755,000	0	0	1,755,000	
011839AE7	5.000%	2019	Jun	Serial		Prem	1,750,000	0	0	1,750,000	
011839AF4	5.000%	2019	Dec	Serial		Prem	2,765,000	0	0	2,765,000	
011839AG2	5.000%	2020	Jun	Serial		Prem	2,755,000	0	0	2,755,000	
011839AH0	5.000%	2020	Dec	Serial		Prem	2,905,000	0	0	2,905,000	
011839AJ6	5.000%	2021	Jun	Serial		Prem	2,905,000	0	0	2,905,000	
011839AK3	5.000%	2021	Dec	Serial		Prem	3,070,000	0	0	3,070,000	
011839AL1	5.000%	2022	Jun	Serial		Prem	3,070,000	0	0	3,070,000	
011839AM9	5.000%	2022	Dec	Serial		Prem	2,360,000	0	0	2,360,000	
011839AN7	5.000%	2023	Jun	Serial		Prem	2,350,000	0	0	2,350,000	
011839AP2	5.000%	2023	Dec	Serial		Prem	4,710,000	0	0	4,710,000	
011839AQ0	5.000%	2024	Dec	Serial		Prem	4,980,000	0	0	4,980,000	
011839AR8	5.000%	2025	Dec	Serial		Prem	4,985,000	0	0	4,985,000	
011839AS6	5.000%	2026	Dec	Serial		Prem	5,435,000	0	0	5,435,000	
011839AT4	5.000%	2027	Dec	Serial		Prem	5,740,000	0	0	5,740,000	
011839AU1	4.000%	2028	Dec	Serial		Prem	5,960,000	0	0	5,960,000	
011839AV9	4.000%	2029	Dec	Serial		Prem	6,235,000	0	0	6,235,000	
011839AW7	4.000%	2030	Dec	Serial		Prem	6,520,000	0	0	6,520,000	
011839AX5	4.000%	2031	Dec	Serial		Prem	6,815,000	0	0	6,815,000	
011839AY3	4.000%	2032	Dec	Serial		Prem	3,420,000	0	0	3,420,000	
<b>SC13A Total</b>							<b>\$86,765,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$86,765,000</b>	
<b>SC13B</b>	<b>State Capital Project Bonds II, 2013 Series B</b>			<b>Taxable</b>	<b>Prog: 607</b>	<b>Yield: N/A</b>	<b>Delivery: 5/2/2013</b>	<b>Underwriter: J.P. Morgan</b>	<b>AA+</b>	<b>N/A</b>	<b>AA+</b>
011839BA4		2043	Jun	Serial	Tax	Float	50,000,000	0	0	50,000,000	
<b>SC13B Total</b>							<b>\$50,000,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$50,000,000</b>	
<b>SC14A</b>	<b>State Capital Project Bonds II, 2014 Series A</b>			<b>Exempt</b>	<b>Prog: 608</b>	<b>Yield: 3.448%</b>	<b>Delivery: 1/15/2014</b>	<b>Underwriter: J.P. Morgan</b>	<b>AA+</b>	<b>N/A</b>	<b>AA+</b>
011839BB2	3.000%	2016	Dec	Serial		Prem	3,610,000	3,610,000	0	0	
011839BC0	4.000%	2017	Jun	Serial		Prem	2,330,000	0	0	2,330,000	
011839BD8	4.000%	2017	Dec	Serial		Prem	2,375,000	0	0	2,375,000	
011839BE6	5.000%	2018	Jun	Serial		Prem	2,425,000	0	0	2,425,000	
011839BF3	5.000%	2018	Dec	Serial		Prem	2,480,000	0	0	2,480,000	

## AHFC SUMMARY OF BONDS OUTSTANDING

As of: 4/30/2017

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>State Capital Project Bonds II</b>											
<b>SC14A State Capital Project Bonds II, 2014 Series A</b>											
				<b>Exempt</b>	<b>Prog: 608</b>	<b>Yield: 3.448%</b>	<b>Delivery: 1/15/2014</b>	<b>Underwriter: J.P. Morgan</b>	<b>S and P</b>	<b>Moodys</b>	<b>Fitch</b>
011839BG1	5.000%	2019	Jun	Serial		Prem	2,545,000	0	0	2,545,000	
011839BH9	5.000%	2019	Dec	Serial		Prem	2,605,000	0	0	2,605,000	
011839BJ5	5.000%	2020	Jun	Serial		Prem	2,670,000	0	0	2,670,000	
011839BK2	5.000%	2020	Dec	Serial		Prem	2,735,000	0	0	2,735,000	
011839BL0	5.000%	2021	Jun	Serial		Prem	2,800,000	0	0	2,800,000	
011839BM8	5.000%	2021	Dec	Serial		Prem	2,870,000	0	0	2,870,000	
011839BN6	5.000%	2022	Jun	Serial		Prem	2,940,000	0	0	2,940,000	
011839BP1	5.000%	2022	Dec	Serial		Prem	3,015,000	0	0	3,015,000	
011839BQ9	5.000%	2023	Jun	Serial		Prem	3,160,000	0	0	3,160,000	
011839BR7	5.000%	2023	Dec	Serial		Prem	3,105,000	0	0	3,105,000	
011839BS5	5.000%	2024	Dec	Serial		Prem	5,770,000	0	0	5,770,000	
011839BT3	5.000%	2025	Dec	Serial		Prem	5,000,000	0	0	5,000,000	
011839BU0	5.000%	2027	Dec	Serial		Prem	5,000,000	0	0	5,000,000	
011839BV8	4.000%	2028	Dec	Serial		Disc	2,480,000	0	0	2,480,000	
011839CC9	5.000%	2028	Dec	Serial		Prem	3,000,000	0	0	3,000,000	
011839BW6	5.000%	2029	Dec	Serial		Prem	4,670,000	0	0	4,670,000	
011839BX4	5.000%	2030	Dec	Serial		Prem	5,050,000	0	0	5,050,000	
011839CB1	5.000%	2031	Dec	Serial		Prem	4,370,000	0	0	4,370,000	
011839BY2	4.375%	2031	Dec	Serial		Disc	2,790,000	0	0	2,790,000	
011839BZ9	5.000%	2032	Dec	Serial		Prem	7,475,000	0	0	7,475,000	
011839CA3	5.000%	2033	Dec	Serial		Prem	7,845,000	0	0	7,845,000	
							<b>SC14A Total</b>	<b>\$95,115,000</b>	<b>\$3,610,000</b>	<b>\$0</b>	<b>\$91,505,000</b>
<b>SC14B State Capital Project Bonds II, 2014 Series B</b>											
				<b>Exempt</b>	<b>Prog: 609</b>	<b>Yield: 2.682%</b>	<b>Delivery: 6/12/2014</b>	<b>Underwriter: J.P. Morgan</b>	<b>AA+</b>	<b>N/A</b>	<b>AA+</b>
011839CD7	2.000%	2015	Jun	Serial		Prem	100,000	100,000	0	0	
011839CE5	3.000%	2015	Dec	Serial		Prem	100,000	100,000	0	0	
011839CF2	4.000%	2016	Jun	Serial		Prem	735,000	735,000	0	0	
011839CG0	5.000%	2016	Dec	Serial		Prem	750,000	750,000	0	0	
011839CH8	5.000%	2017	Jun	Serial		Prem	765,000	0	0	765,000	
011839CJ4	5.000%	2017	Dec	Serial		Prem	785,000	0	0	785,000	
011839CK1	5.000%	2018	Jun	Serial		Prem	805,000	0	0	805,000	
011839CL9	5.000%	2018	Dec	Serial		Prem	825,000	0	0	825,000	
011839CM7	5.000%	2019	Jun	Serial		Prem	845,000	0	0	845,000	
011839CN5	5.000%	2019	Dec	Serial		Prem	865,000	0	0	865,000	
011839CP0	5.000%	2020	Jun	Serial		Prem	890,000	0	0	890,000	
011839CQ8	5.000%	2020	Dec	Serial		Prem	910,000	0	0	910,000	
011839CR6	5.000%	2021	Jun	Serial		Prem	935,000	0	0	935,000	
011839CS4	5.000%	2021	Dec	Serial		Prem	960,000	0	0	960,000	
011839CT2	5.000%	2022	Jun	Serial		Prem	980,000	0	0	980,000	
011839CU9	5.000%	2022	Dec	Serial		Prem	1,005,000	0	0	1,005,000	
011839CV7	5.000%	2023	Jun	Serial		Prem	1,030,000	0	0	1,030,000	
011839CW5	5.000%	2023	Dec	Serial		Prem	1,055,000	0	0	1,055,000	
011839CX3	5.000%	2024	Jun	Serial		Prem	1,085,000	0	0	1,085,000	
011839CY1	5.000%	2024	Dec	Serial		Prem	1,110,000	0	0	1,110,000	
011839CZ8	5.000%	2025	Jun	Sinker		Prem	1,140,000	0	0	1,140,000	
011839CZ8	5.000%	2025	Dec	Term		Prem	1,165,000	0	0	1,165,000	
011839DA2	5.000%	2026	Jun	Sinker		Prem	1,195,000	0	0	1,195,000	
011839DA2	5.000%	2026	Dec	Term		Prem	1,225,000	0	0	1,225,000	
011839DB0	5.000%	2027	Jun	Sinker		Prem	1,255,000	0	0	1,255,000	
011839DB0	5.000%	2027	Dec	Term		Prem	1,290,000	0	0	1,290,000	
011839DC8	5.000%	2028	Jun	Sinker		Prem	1,320,000	0	0	1,320,000	
011839DC8	5.000%	2028	Dec	Term		Prem	1,355,000	0	0	1,355,000	
011839DD6	5.000%	2029	Jun	Sinker		Prem	1,385,000	0	0	1,385,000	
011839DD6	5.000%	2029	Dec	Term		Prem	1,420,000	0	0	1,420,000	
							<b>SC14B Total</b>	<b>\$29,285,000</b>	<b>\$1,685,000</b>	<b>\$0</b>	<b>\$27,600,000</b>

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	S and P	Moodys	Fitch
<b>State Capital Project Bonds II</b>													
<b>SC14C</b>	<b>State Capital Project Bonds II, 2014 Series C</b>				<b>Taxable</b>	<b>Prog: 610</b>	<b>Yield: N/A</b>	<b>Delivery: 8/27/2014</b>	<b>Underwriter: FHLB Seattle</b>		<b>AA+</b>	<b>N/A</b>	<b>AA+</b>
011839DE4		2029	Dec	Term	Tax	Float	140,000,000	0	0	140,000,000			
						<b>SC14C Total</b>	<b>\$140,000,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$140,000,000</b>			
<b>SC14D</b>	<b>State Capital Project Bonds II, 2014 Series D</b>				<b>Exempt</b>	<b>Prog: 611</b>	<b>Yield: 2.581%</b>	<b>Delivery: 11/6/2014</b>	<b>Underwriter: J.P. Morgan</b>		<b>AA+</b>	<b>N/A</b>	<b>AA+</b>
011839DF1	2.000%	2016	Jun	Serial		Prem	50,000	50,000	0	0			0
011839DG9	4.000%	2016	Dec	Serial		Prem	55,000	55,000	0	0			0
011839DH7	3.000%	2017	Jun	Serial		Prem	55,000	0	0	55,000			55,000
011839DJ3	4.000%	2017	Dec	Serial		Prem	55,000	0	0	55,000			55,000
011839DK0	3.000%	2018	Jun	Serial		Prem	60,000	0	0	60,000			60,000
011839DL8	4.000%	2018	Dec	Serial		Prem	60,000	0	0	60,000			60,000
011839DM6	3.000%	2019	Jun	Serial		Prem	60,000	0	0	60,000			60,000
011839DN4	5.000%	2019	Dec	Serial		Prem	2,680,000	0	0	2,680,000			2,680,000
011839DP9	5.000%	2020	Jun	Serial		Prem	3,130,000	0	0	3,130,000			3,130,000
011839DQ7	5.000%	2020	Dec	Serial		Prem	3,205,000	0	0	3,205,000			3,205,000
011839DR5	5.000%	2021	Jun	Serial		Prem	3,285,000	0	0	3,285,000			3,285,000
011839DS3	5.000%	2021	Dec	Serial		Prem	3,370,000	0	0	3,370,000			3,370,000
011839DT1	5.000%	2022	Jun	Serial		Prem	3,455,000	0	0	3,455,000			3,455,000
011839DU8	5.000%	2022	Dec	Serial		Prem	3,540,000	0	0	3,540,000			3,540,000
011839DV6	5.000%	2023	Jun	Serial		Prem	3,630,000	0	0	3,630,000			3,630,000
011839DW4	5.000%	2023	Dec	Serial		Prem	3,720,000	0	0	3,720,000			3,720,000
011839DX2	5.000%	2024	Jun	Serial		Prem	3,810,000	0	0	3,810,000			3,810,000
011839DY0	5.000%	2024	Dec	Serial		Prem	3,905,000	0	0	3,905,000			3,905,000
011839DZ7	5.000%	2025	Jun	Sinker		Prem	4,005,000	0	0	4,005,000			4,005,000
011839DZ7	5.000%	2025	Dec	Term		Prem	4,105,000	0	0	4,105,000			4,105,000
011839EA1	5.000%	2026	Jun	Sinker		Prem	4,205,000	0	0	4,205,000			4,205,000
011839EA1	5.000%	2026	Dec	Term		Prem	4,310,000	0	0	4,310,000			4,310,000
011839EB9	5.000%	2027	Jun	Sinker		Prem	4,420,000	0	0	4,420,000			4,420,000
011839EB9	5.000%	2027	Dec	Term		Prem	4,530,000	0	0	4,530,000			4,530,000
011839EC7	5.000%	2028	Jun	Sinker		Prem	4,645,000	0	0	4,645,000			4,645,000
011839EC7	5.000%	2028	Dec	Term		Prem	4,760,000	0	0	4,760,000			4,760,000
011839ED5	5.000%	2029	Jun	Term		Prem	5,000,000	0	0	5,000,000			5,000,000
						<b>SC14D Total</b>	<b>\$78,105,000</b>	<b>\$105,000</b>	<b>\$0</b>	<b>\$78,000,000</b>			
<b>SC15A</b>	<b>State Capital Project Bonds II, 2015 Series A</b>				<b>Exempt</b>	<b>Prog: 612</b>	<b>Yield: 2.324%</b>	<b>Delivery: 3/19/2015</b>	<b>Underwriter: Keybanc</b>		<b>AA+</b>	<b>N/A</b>	<b>AA+</b>
011839EE3	3.000%	2016	Jun	Serial		Prem	2,270,000	2,270,000	0	0			0
011839EF0	3.000%	2016	Dec	Serial		Prem	2,280,000	2,280,000	0	0			0
011839EG8	2.000%	2017	Jun	Serial		Prem	1,925,000	0	0	1,925,000			1,925,000
011839EH6	4.000%	2017	Dec	Serial		Prem	1,935,000	0	0	1,935,000			1,935,000
011839EJ2	3.000%	2018	Jun	Serial		Prem	1,595,000	0	0	1,595,000			1,595,000
011839EK9	4.000%	2018	Dec	Serial		Prem	1,595,000	0	0	1,595,000			1,595,000
011839EL7	3.000%	2019	Jun	Serial		Prem	2,195,000	0	0	2,195,000			2,195,000
011839EM5	4.000%	2019	Dec	Serial		Prem	2,195,000	0	0	2,195,000			2,195,000
011839EN3	3.000%	2020	Jun	Serial		Prem	2,830,000	0	0	2,830,000			2,830,000
011839EP8	5.000%	2020	Dec	Serial		Prem	2,820,000	0	0	2,820,000			2,820,000
011839EQ6	5.000%	2021	Jun	Serial		Prem	3,495,000	0	0	3,495,000			3,495,000
011839ER4	5.000%	2021	Dec	Serial		Prem	3,500,000	0	0	3,500,000			3,500,000
011839ES2	5.000%	2022	Jun	Serial		Prem	3,765,000	0	0	3,765,000			3,765,000
011839ET0	5.000%	2022	Dec	Serial		Prem	3,765,000	0	0	3,765,000			3,765,000
011839EU7	5.000%	2023	Jun	Serial		Prem	3,955,000	0	0	3,955,000			3,955,000
011839EV5	5.000%	2023	Dec	Serial		Prem	3,955,000	0	0	3,955,000			3,955,000
011839EW3	5.000%	2024	Jun	Serial		Prem	4,150,000	0	0	4,150,000			4,150,000
011839EX1	5.000%	2024	Dec	Serial		Prem	4,160,000	0	0	4,160,000			4,160,000
011839FE2	5.000%	2025	Jun	Serial		Prem	4,370,000	0	0	4,370,000			4,370,000
011839EY9	5.000%	2025	Dec	Serial		Prem	4,370,000	0	0	4,370,000			4,370,000
011839EZ6	5.000%	2026	Jun	Sinker		Prem	4,585,000	0	0	4,585,000			4,585,000
011839EZ6	5.000%	2026	Dec	Term		Prem	4,590,000	0	0	4,590,000			4,590,000
011839FA0	5.000%	2027	Jun	Sinker		Prem	4,830,000	0	0	4,830,000			4,830,000

## AHFC SUMMARY OF BONDS OUTSTANDING

As of: 4/30/2017

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount			
<b>State Capital Project Bonds II</b>											<b>S and P</b>	<b>Moodys</b>	<b>Fitch</b>
<b>SC15A</b>	<b>State Capital Project Bonds II, 2015 Series A</b>				<b>Exempt</b>	<b>Prog: 612</b>	<b>Yield: 2.324%</b>	<b>Delivery: 3/19/2015</b>	<b>Underwriter: Keybank</b>		<b>AA+</b>	<b>N/A</b>	<b>AA+</b>
011839FA0	5.000%	2027	Dec	Term		Prem	4,825,000	0	0	4,825,000			
011839FB8	4.000%	2028	Jun	Sinker		Prem	5,055,000	0	0	5,055,000			
011839FB8	4.000%	2028	Dec	Term		Prem	5,060,000	0	0	5,060,000			
011839FC6	4.000%	2029	Jun	Sinker		Prem	5,270,000	0	0	5,270,000			
011839FC6	4.000%	2029	Dec	Term		Prem	5,260,000	0	0	5,260,000			
011839FD4	4.000%	2030	Jun	Sinker		Prem	5,465,000	0	0	5,465,000			
011839FD4	4.000%	2030	Dec	Term		Prem	5,470,000	0	0	5,470,000			
							<b>SC15A Total</b>	<b>\$111,535,000</b>	<b>\$4,550,000</b>	<b>\$0</b>			<b>\$106,985,000</b>
<b>SC15B</b>	<b>State Capital Project Bonds II, 2015 Series B</b>				<b>Exempt</b>	<b>Prog: 613</b>	<b>Yield: 3.294%</b>	<b>Delivery: 6/30/2015</b>	<b>Underwriter: J.P. Morgan</b>		<b>AA+</b>	<b>N/A</b>	<b>AA+</b>
011839FF9	3.000%	2016	Jun	Serial		Prem	785,000	785,000	0	0			0
011839FG7	4.000%	2017	Jun	Serial		Prem	705,000	0	0	705,000			
011839FH5	5.000%	2018	Jun	Serial		Prem	730,000	0	0	730,000			
011839FJ1	5.000%	2019	Jun	Serial		Prem	3,015,000	0	0	3,015,000			
011839FK8	5.000%	2020	Jun	Serial		Prem	3,160,000	0	0	3,160,000			
011839FL6	5.000%	2020	Dec	Serial		Prem	1,945,000	0	0	1,945,000			
011839FM4	5.000%	2021	Jun	Serial		Prem	3,320,000	0	0	3,320,000			
011839FN2	5.000%	2021	Dec	Serial		Prem	2,035,000	0	0	2,035,000			
011839FP7	5.000%	2022	Jun	Serial		Prem	3,485,000	0	0	3,485,000			
011839FQ5	5.000%	2022	Dec	Serial		Prem	2,120,000	0	0	2,120,000			
011839FR3	3.000%	2023	Jun	Serial		Prem	3,660,000	0	0	3,660,000			
011839FS1	5.000%	2023	Dec	Serial		Prem	5,275,000	0	0	5,275,000			
011839FT9	5.000%	2024	Jun	Serial		Prem	970,000	0	0	970,000			
011839FU6	5.000%	2024	Dec	Serial		Prem	5,540,000	0	0	5,540,000			
011839FV4	5.000%	2025	Jun	Serial		Prem	1,020,000	0	0	1,020,000			
011839FW2	5.000%	2025	Dec	Serial		Prem	5,830,000	0	0	5,830,000			
011839FX0	5.000%	2026	Jun	Sinker		Prem	1,070,000	0	0	1,070,000			
011839FX0	5.000%	2026	Dec	Term		Prem	5,550,000	0	0	5,550,000			
011839FY8	5.000%	2027	Jun	Sinker		Prem	1,125,000	0	0	1,125,000			
011839FY8	5.000%	2027	Dec	Term		Prem	3,425,000	0	0	3,425,000			
011839FZ5	5.000%	2028	Jun	Sinker		Prem	4,200,000	0	0	4,200,000			
011839FZ5	5.000%	2028	Dec	Term		Prem	295,000	0	0	295,000			
011839GA9	3.375%	2029	Jun	Sinker		Disc	4,615,000	0	0	4,615,000			
011839GA9	3.375%	2029	Dec	Term		Disc	300,000	0	0	300,000			
011839GB7	4.000%	2030	Jun	Sinker		Disc	4,765,000	0	0	4,765,000			
011839GB7	4.000%	2031	Jun	Sinker		Disc	3,685,000	0	0	3,685,000			
011839GB7	4.000%	2032	Jun	Sinker		Disc	3,830,000	0	0	3,830,000			
011839GB7	4.000%	2033	Jun	Sinker		Disc	3,985,000	0	0	3,985,000			
011839GB7	4.000%	2034	Jun	Sinker		Disc	4,145,000	0	0	4,145,000			
011839GB7	4.000%	2035	Jun	Sinker		Disc	4,305,000	0	0	4,305,000			
011839GB7	4.000%	2036	Jun	Term		Disc	4,475,000	0	0	4,475,000			
							<b>SC15B Total</b>	<b>\$93,365,000</b>	<b>\$785,000</b>	<b>\$0</b>			<b>\$92,580,000</b>
<b>SC15C</b>	<b>State Capital Project Bonds II, 2015 Series C</b>				<b>Exempt</b>	<b>Prog: 614</b>	<b>Yield: 2.682%</b>	<b>Delivery: 12/16/2015</b>	<b>Underwriter: J.P. Morgan</b>		<b>AA+</b>	<b>N/A</b>	<b>AA+</b>
011839GS0	2.000%	2016	Jun	Serial		Prem	485,000	485,000	0	0			0
011839GT8	3.000%	2017	Jun	Serial		Prem	2,945,000	0	0	2,945,000			
011839GU5	4.000%	2018	Jun	Serial		Prem	3,035,000	0	0	3,035,000			
011839GV3	5.000%	2019	Jun	Serial		Prem	2,795,000	0	0	2,795,000			
011839GW1	5.000%	2020	Jun	Serial		Prem	2,930,000	0	0	2,930,000			
011839GX9	5.000%	2021	Jun	Serial		Prem	1,265,000	0	0	1,265,000			
011839GY7	5.000%	2022	Jun	Serial		Prem	1,330,000	0	0	1,330,000			
011839GZ4	5.000%	2023	Jun	Serial		Prem	1,395,000	0	0	1,395,000			
011839HA8	5.000%	2024	Jun	Serial		Prem	4,095,000	0	0	4,095,000			
011839HB6	5.000%	2025	Jun	Serial		Prem	4,300,000	0	0	4,300,000			
011839HC4	5.000%	2026	Jun	Serial		Prem	4,515,000	0	0	4,515,000			
011839HD2	5.000%	2027	Jun	Serial		Prem	4,740,000	0	0	4,740,000			
011839HE0	5.000%	2028	Jun	Serial		Prem	3,680,000	0	0	3,680,000			



**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
<b>State Capital Project Bonds II</b>												
<b>SC15C</b>	<b>State Capital Project Bonds II, 2015 Series C</b>				<b>Exempt</b>	<b>Prog: 614</b>	<b>Yield: 2.682%</b>	<b>Delivery: 12/16/2015</b>	<b>Underwriter: J.P. Morgan</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
011839HF7	5.000%	2029	Jun	Serial		Prem	3,865,000	0	0	AA+	N/A	AA+
011839HG5	5.000%	2030	Jun	Serial		Prem	2,095,000	0	0	AA+	N/A	AA+
011839HH3	5.000%	2031	Jun	Serial		Prem	2,200,000	0	0	AA+	N/A	AA+
011839HJ9	5.000%	2032	Jun	Serial		Prem	2,310,000	0	0	AA+	N/A	AA+
011839HL4	5.000%	2033	Jun	Serial		Prem	2,425,000	0	0	AA+	N/A	AA+
011839HM2	5.000%	2034	Jun	Serial		Prem	2,545,000	0	0	AA+	N/A	AA+
011839HK6	5.000%	2035	Jun	Serial		Prem	2,670,000	0	0	AA+	N/A	AA+
<b>SC15C Total</b>							<b>\$55,620,000</b>	<b>\$485,000</b>	<b>\$0</b>	<b>\$55,135,000</b>		
<b>State Capital Project Bonds II Total</b>							<b>\$839,150,000</b>	<b>\$29,430,000</b>	<b>\$0</b>	<b>\$809,720,000</b>		
<b>Commercial Paper Total</b>		<b>\$62,600,000</b>		<b>Total AHFC Bonds</b>			<b>\$2,681,270,000</b>	<b>\$245,380,000</b>	<b>\$269,765,000</b>	<b>\$2,166,125,000</b>		
<b>Deceased Bonds (C0711/SC07A/SC07B)</b>										<b>\$49,580,000</b>		
<b>Total AHFC Bonds w/o Deceased Bonds</b>										<b>\$2,116,545,000</b>		

Footnotes:

1. On June 30, 2015, AHFC issued State Capital Project Bonds 2015 Series B to defease \$12,865,000 State Capital Project Bonds 2007 Series A and \$21,365,000 State Capital Project Bonds 2007 Series B. On December 16, 2015, AHFC issued State Capital Project Bonds 2015 Series C to defease an additional \$3,765,000 of State Capital Project Bonds 2007 Series B. These bonds will be redeemed on the first optional redemption date of December 1, 2017.
2. On July 26, 2016, AHFC used cash to defease \$7,850,000 Collateralized Bonds (Veterans Mortgage Program) 2007 First Series and \$3,735,000 Collateralized Bonds (Veterans Mortgage Program) 2008 First Series. These bonds will be redeemed on the first optional redemption date of June 1, 2017.
3. AHFC has issued \$18.438 billion in bonds, including those issued by the Alaska State Housing Authority (ASHA), which merged into AHFC on 07/01/92 and became the Public Housing Division.
4. The interest earnings on the tax-exempt debt listed herein is not subject to the alternative minimum tax imposed under the Internal Revenue Code of 1986 unless designated as AMT.
5. In addition to paying variable rates, AHFC has entered into swap agreements with counterparties on some Bond transactions (i.e. GP01A/B, E021A, SC02B/C, E071A/B/D and E091A/B/D).
6. Some of the Bonds have PAC structures that are subject to mandatory redemptions based on projected net prepayment tables listed in their respective OS.
7. The Commercial Paper program provides up to \$150,000,000 in funds for refunding prior bonds in order to preserve private activity bond volume cap and tax-exempt bond issuance authority.
8. The Northern Tobacco Securitization Corporation (NTSC), a subsidiary of AHFC which acts as a government instrumentality of, but separate and apart from, the State of Alaska has issued bonds in the past, but any and all bonds issued by NTSC are not listed in this exhibit and are not a debt of AHFC.

**1 Home Mortgage Revenue Bonds, 2002 Series A**

Series: E021A Prog: 106  
 Remaining Principal Balance: \$84,080,748  
 Weighted Average Seasoning: 87  
 Weighted Average Interest Rate: 5.558%  
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$612,572	8.34%	139
3-Months	\$1,475,077	6.70%	112
6-Months	\$3,674,615	8.29%	138
12-Months	\$9,794,505	10.63%	177
Life	\$302,184,557	12.45%	208

**2 Home Mortgage Revenue Bonds, 2007 Series A**

Series: E071A Prog: 110  
 Remaining Principal Balance: \$81,483,526  
 Weighted Average Seasoning: 60  
 Weighted Average Interest Rate: 4.748%  
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$626,321	8.78%	146
3-Months	\$1,693,085	7.85%	131
6-Months	\$3,479,457	8.09%	135
12-Months	\$7,726,222	8.95%	149
Life	\$123,629,544	16.26%	271

**3 Home Mortgage Revenue Bonds, 2007 Series B**

Series: E071B Prog: 111  
 Remaining Principal Balance: \$80,026,175  
 Weighted Average Seasoning: 60  
 Weighted Average Interest Rate: 4.855%  
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$628,843	8.97%	149
3-Months	\$1,019,292	4.92%	82
6-Months	\$4,272,857	10.24%	171
12-Months	\$9,365,553	11.13%	186
Life	\$105,226,791	14.24%	237

**4 Home Mortgage Revenue Bonds, 2007 Series D**

Series: E071D Prog: 113  
 Remaining Principal Balance: \$105,617,352  
 Weighted Average Seasoning: 60  
 Weighted Average Interest Rate: 4.729%  
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$996,933	10.66%	178
3-Months	\$2,118,918	7.61%	127
6-Months	\$4,106,536	7.46%	124
12-Months	\$13,130,074	11.75%	196
Life	\$135,339,481	14.67%	244

**5 Home Mortgage Revenue Bonds, 2009 Series A**

Series: E091A Prog: 116  
 Remaining Principal Balance: \$112,575,126  
 Weighted Average Seasoning: 58  
 Weighted Average Interest Rate: 4.188%  
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$1,312,179	12.98%	216
3-Months	\$3,424,263	11.23%	187
6-Months	\$7,111,713	11.84%	197
12-Months	\$15,109,360	12.51%	208
Life	\$134,722,979	15.83%	264

**6 Home Mortgage Revenue Bonds, 2009 Series B**

Series: E091B Prog: 117  
 Remaining Principal Balance: \$121,460,717  
 Weighted Average Seasoning: 57  
 Weighted Average Interest Rate: 4.114%  
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$530,974	5.10%	85
3-Months	\$2,807,121	8.68%	145
6-Months	\$5,663,368	8.93%	149
12-Months	\$13,503,992	10.53%	176
Life	\$137,927,130	15.78%	263

**7 Home Mortgage Revenue Bonds, 2009 Series D**

Series: E091D Prog: 119  
 Remaining Principal Balance: \$129,442,664  
 Weighted Average Seasoning: 56  
 Weighted Average Interest Rate: 4.468%  
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$328,279	2.99%	50
3-Months	\$1,553,612	4.65%	77
6-Months	\$5,012,820	7.61%	127
12-Months	\$15,357,225	11.40%	190
Life	\$133,060,702	15.78%	263

8 **Mortgage Revenue Bonds, 2009 Series A-1**

Series: E0911 Prog: 121  
 Remaining Principal Balance: \$34,169,788  
 Weighted Average Seasoning: 74  
 Weighted Average Interest Rate: 4.236%  
 Bond Yield (TIC): 3.362%

	Prepayments	CPR	PSA
1-Month	\$165,220	5.62%	94
3-Months	\$890,091	9.74%	162
6-Months	\$1,545,149	8.41%	140
12-Months	\$3,835,707	9.92%	165
Life	\$19,718,730	6.57%	109

9 **Mortgage Revenue Bonds, 2010 Series A**

Series: E10A1 Prog: 121  
 Remaining Principal Balance: \$39,369,361  
 Weighted Average Seasoning: 54  
 Weighted Average Interest Rate: 4.512%  
 Bond Yield (TIC): 3.362%

	Prepayments	CPR	PSA
1-Month	\$232,385	6.82%	114
3-Months	\$350,625	3.48%	58
6-Months	\$1,564,554	7.84%	131
12-Months	\$3,097,568	7.72%	129
Life	\$17,729,322	6.97%	116

10 **Mortgage Revenue Bonds, 2010 Series B**

Series: E10B1 Prog: 121  
 Remaining Principal Balance: \$29,583,685  
 Weighted Average Seasoning: 57  
 Weighted Average Interest Rate: 5.026%  
 Bond Yield (TIC): 3.362%

	Prepayments	CPR	PSA
1-Month	\$230,224	8.88%	148
3-Months	\$314,874	4.14%	69
6-Months	\$1,110,135	7.33%	122
12-Months	\$2,343,632	7.63%	127
Life	\$31,736,670	14.12%	235

11 **Mortgage Revenue Bonds, 2009 Series A-2**

Series: E0912 Prog: 122  
 Remaining Principal Balance: \$81,299,026  
 Weighted Average Seasoning: 63  
 Weighted Average Interest Rate: 3.467%  
 Bond Yield (TIC): 2.532%

	Prepayments	CPR	PSA
1-Month	\$690,664	9.65%	161
3-Months	\$1,786,347	8.31%	138
6-Months	\$3,797,963	8.67%	144
12-Months	\$9,483,161	10.26%	171
Life	\$30,548,872	5.36%	89

12 **Mortgage Revenue Bonds, 2011 Series A**

Series: E11A1 Prog: 122  
 Remaining Principal Balance: \$22,487,483  
 Weighted Average Seasoning: 111  
 Weighted Average Interest Rate: 5.340%  
 Bond Yield (TIC): 2.532%

	Prepayments	CPR	PSA
1-Month	\$96,158	4.99%	83
3-Months	\$480,936	8.08%	135
6-Months	\$690,472	5.94%	99
12-Months	\$1,881,063	8.02%	134
Life	\$20,828,089	12.93%	215

13 **Mortgage Revenue Bonds, 2011 Series B**

Series: E11B1 Prog: 122  
 Remaining Principal Balance: \$38,009,972  
 Weighted Average Seasoning: 75  
 Weighted Average Interest Rate: 4.071%  
 Bond Yield (TIC): 2.532%

	Prepayments	CPR	PSA
1-Month	\$144,766	4.46%	74
3-Months	\$803,671	7.98%	133
6-Months	\$2,274,935	11.06%	184
12-Months	\$6,238,877	14.27%	238
Life	\$46,247,225	14.73%	245

14 **Veterans Collateralized Bonds, 2016 First**

Series: C1611 Prog: 210  
 Remaining Principal Balance: \$38,450,489  
 Weighted Average Seasoning: 64  
 Weighted Average Interest Rate: 4.425%  
 Bond Yield (TIC): 2.578%

	Prepayments	CPR	PSA
1-Month	\$436,625	12.67%	211
3-Months	\$1,312,312	12.48%	208
6-Months	\$2,548,107	12.31%	205
12-Months	\$5,343,015	15.11%	252
Life	\$5,343,015	15.11%	252

15 **General Mortgage Revenue Bonds II, 2012 Series A**

Series: GM12A	Prog: 405
Remaining Principal Balance:	\$138,225,641
Weighted Average Seasoning:	56
Weighted Average Interest Rate:	4.405%
Bond Yield (TIC):	3.653%

	Prepayments	CPR	PSA
1-Month	\$544,620	4.61%	77
3-Months	\$2,617,152	7.33%	122
6-Months	\$7,899,374	10.92%	182
12-Months	\$18,868,045	13.03%	217
Life	\$77,858,472	10.11%	168

16 **General Mortgage Revenue Bonds II, 2016 Series A**

Series: GM16A	Prog: 406
Remaining Principal Balance:	\$80,164,957
Weighted Average Seasoning:	14
Weighted Average Interest Rate:	4.229%
Bond Yield (TIC):	2.532%

	Prepayments	CPR	PSA
1-Month	\$131,973	1.95%	69
3-Months	\$628,114	3.07%	113
6-Months	\$734,953	1.84%	73
12-Months	\$960,115	1.65%	73
Life	\$960,115	1.65%	73

17 **Governmental Purpose Bonds, 2001 Series A**

Series: GP01A	Prog: 502
Remaining Principal Balance:	\$216,167,101
Weighted Average Seasoning:	57
Weighted Average Interest Rate:	3.379%
Bond Yield (TIC):	N/A

	Prepayments	CPR	PSA
1-Month	\$1,530,289	8.12%	135
3-Months	\$3,943,407	7.04%	117
6-Months	\$9,889,545	8.77%	146
12-Months	\$23,966,864	10.63%	177
Life	\$650,052,715	16.65%	277

Footnotes:

1. The prepayments and rates given in this exhibit are based on historical figures and in may not necessarily reflect future prepayment speeds.
2. CPR (Constant Prepayment Rate) is the annualized probability that a mortgage will be prepaid.
3. PSA (Prepayment Speed Assumption) was developed by the BMA as a benchmark for comparing historical prepayment speeds of different bonds.
4. CPR and PSA figures for 3-Months, 6-Months, 12-Months and Life are averages based on the SMM (Single Monthly Mortality) rates over the period.
5. Prepayment rates are calculated since the bond funding date and include partial and full prepayments and repurchases. Bonds funded before 1994 are calculated since the report cutoff date of January 1994.
6. Loan balances refer to loans with outstanding balances that are either current, delinquent, or unsold real estate owned loans. The prepayment history includes sold real estate owned loans and loan disposals.
7. The weighted average seasoning is based on the average age of all outstanding loans pledged to the payment of the bonds. Loan transfers may result in an adjustment to the weighted average seasoning of the series.
8. Loan balances and prepayments do not include OCR (Over Collateral Reserve) funds, which are attached to certain bond deals to both ensure sufficient cash flow and alleviate default risk .
9. Housing Development Bonds are structured around specific projects and have restricted prepayment schedules.
10. Some Bonds (GP01A, E071A/B/D, E091A/B/D, E10B1, E11A1 and E11B1) were funded with seasoned mortgage loan portfolios.

**ALASKA HOUSING FINANCE CORPORATION**  
**SPECIAL REDEMPTION & BOND ISSUANCE SUMMARY**

04/30/17

<b>BOND ISSUANCE SUMMARY:</b>			
Year	Tax-Exempt	Taxable	Total
FY 2017	150,000,000	-	<b>150,000,000</b>
FY 2016	55,620,000	-	<b>55,620,000</b>
FY 2015	283,005,000	140,000,000	<b>423,005,000</b>
FY 2014	124,400,000	-	<b>124,400,000</b>
FY 2013	332,015,000	150,000,000	<b>482,015,000</b>
FY 2012	200,110,000	28,945,000	<b>229,055,000</b>
FY 2011	248,345,000	-	<b>248,345,000</b>
FY 2010	161,740,000	193,100,000	<b>354,840,000</b>
FY 2009	287,640,000	-	<b>287,640,000</b>
FY 2008	280,825,000	-	<b>280,825,000</b>
FY 2007	780,885,000	-	<b>780,885,000</b>
FY 2006	333,675,000	-	<b>333,675,000</b>
FY 2005	307,730,000	105,000,000	<b>412,730,000</b>
FY 2004	245,175,000	42,125,000	<b>287,300,000</b>
FY 2003	382,710,000	-	<b>382,710,000</b>
FY 2002	527,360,000	230,000,000	<b>757,360,000</b>
FY 2001	267,880,000	25,740,000	<b>293,620,000</b>
FY 2000	883,435,000	-	<b>883,435,000</b>
FY 1999	92,365,000	-	<b>92,365,000</b>
FY 1998	446,509,750	23,895,000	<b>470,404,750</b>
FY 1997	599,381,477	455,000	<b>599,836,477</b>
FY 1996	365,000,000	-	<b>365,000,000</b>
FY 1995	365,000,000	-	<b>365,000,000</b>
FY 1994	367,130,000	16,930,000	<b>384,060,000</b>
FY 1993	200,000,000	-	<b>200,000,000</b>
FY 1992	452,760,000	-	<b>452,760,000</b>
FY 1991	531,103,544	275,000,000	<b>806,103,544</b>
FY 1990	297,000,000	220,000,000	<b>517,000,000</b>
FY 1989	175,000,000	400,000,000	<b>575,000,000</b>
FY 1988	100,000,000	347,000,000	<b>447,000,000</b>
FY 1987	67,000,000	415,000,000	<b>482,000,000</b>
FY 1986	452,445,000	825,000,000	<b>1,277,445,000</b>
FY 1985	604,935,000	-	<b>604,935,000</b>
FY 1984	655,000,000	250,000,000	<b>905,000,000</b>
FY 1983	435,000,000	400,000,000	<b>835,000,000</b>
FY 1982	250,000,000	552,000,000	<b>802,000,000</b>
FY 1981	460,000,000	160,000,000	<b>620,000,000</b>
FY 1980	148,800,000	-	<b>148,800,000</b>
FY 1979	164,600,000	7,020,000	<b>171,620,000</b>
FY 1978	135,225,000	-	<b>135,225,000</b>
FY 1977	80,000,000	-	<b>80,000,000</b>
FY 1976	5,000,000	-	<b>5,000,000</b>
FY 1975	47,000,000	-	<b>47,000,000</b>
FY 1974	36,000,000	-	<b>36,000,000</b>
FY 1973	26,500,000	5,250,000	<b>31,750,000</b>

<b>SPECIAL REDEMPTION SUMMARY:</b>			
Year	Surplus	Refunding	Total
FY 2017	13,595,000	-	<b>13,595,000</b>
FY 2016	59,945,000	116,810,000	<b>176,755,000</b>
FY 2015	85,095,000	349,705,000	<b>434,800,000</b>
FY 2014	54,815,000	-	<b>54,815,000</b>
FY 2013	500,710,000	99,265,000	<b>599,975,000</b>
FY 2012	363,290,000	128,750,000	<b>492,040,000</b>
FY 2011	253,120,000	64,350,000	<b>317,470,000</b>
FY 2010	207,034,750	138,830,000	<b>345,864,750</b>
FY 2009	313,780,000	161,760,000	<b>475,540,000</b>
FY 2008	95,725,000	17,945,000	<b>113,670,000</b>
FY 2007	180,245,000	220,350,874	<b>400,595,874</b>
FY 2006	232,125,000	149,640,000	<b>381,765,000</b>
FY 2005	150,595,603	-	<b>150,595,603</b>
FY 2004	214,235,000	217,285,000	<b>431,520,000</b>
FY 2003	304,605,000	286,340,000	<b>590,945,000</b>
FY 2002	152,875,000	175,780,000	<b>328,655,000</b>
FY 2001	48,690,000	-	<b>48,690,000</b>
FY 2000	94,855,000	300,000,000	<b>394,855,000</b>
FY 1999	110,101,657	-	<b>110,101,657</b>
FY 1998	72,558,461	389,908,544	<b>462,467,005</b>
FY 1997	150,812,506	68,467,000	<b>219,279,506</b>
FY 1996	147,114,796	200,000,000	<b>347,114,796</b>
FY 1995	153,992,520	-	<b>153,992,520</b>

<b>FY 2017 REDEMPTION DETAIL BY SERIES:</b>			
Series	Surplus	Refunding	Total
E021A	1,025,000	-	1,025,000
E0911	2,010,000	-	2,010,000
E0912	6,630,000	-	6,630,000
E11A1	1,920,000	-	1,920,000
GM12A	1,955,000	-	1,955,000
GM16A	55,000	-	55,000

<b>FY 2016 REDEMPTION DETAIL BY SERIES:</b>			
Series	Surplus	Refunding	Total
C0611	9,050,000	32,120,000	41,170,000
C0711	2,750,000	-	2,750,000
E021A	24,305,000	-	24,305,000
E0911	5,180,000	-	5,180,000
E0912	9,880,000	-	9,880,000
E11A1	4,620,000	-	4,620,000
GM12A	4,160,000	-	4,160,000
SC06A	-	84,690,000	84,690,000

<b>FY 2017 ISSUANCE DETAIL BY SERIES:</b>			
Series	Tax-Exempt	Taxable	Total
GM16A	100,000,000	-	100,000,000
C1611	50,000,000	-	50,000,000

<b>FY 2016 ISSUANCE DETAIL BY SERIES:</b>			
Series	Tax-Exempt	Taxable	Total
SC15C	55,620,000	-	55,620,000

**ALASKA HOUSING FINANCE CORPORATION**

**SUMMARY OF FLOATING RATE BONDS & INTEREST RATE SWAPS**

April 30, 2017

Data	GP97A	GP01A	GP01B	E021A <sup>1</sup>	E021A <sup>2</sup>	SC02C	E071A	E071B	E071D	E091A	E091B	E091D	SC13B	SC14C
Outstanding	14,600,000	47,420,000	57,950,000	38,305,000	23,560,000	34,910,000	75,000,000	75,000,000	89,370,000	80,880,000	80,880,000	80,870,000	50,000,000	140,000,000
CUSIP	011831X82	0118326M9	0118326N7	0118327K2	0118327L0	0118326L1	01170PBW5	01170PBV7	01170PBX3	01170PDV5	01170PDX1	01170PEY8	011839BA4	011839DE4
Issue Date	12/03/97	08/02/01	08/02/01	05/16/02	05/16/02	12/05/02	05/31/07	05/31/07	05/31/07	05/28/09	05/28/09	08/26/09	05/02/13	08/27/14
Maturity Date	12/01/27	12/01/30	12/01/30	06/01/32	12/01/36	07/01/22	12/01/41	12/01/41	12/01/41	12/01/40	12/01/40	12/01/40	06/01/43	12/01/29
Ratings	A-1+/F1+	A-1+/F1+	A-1+/F1+	A-1/WD	A-1/WD	A-1+/F1+	NA/F1+	NA/F1+	NA/F1+	A-1/F1	A-1+/F1+	A-1+/F1	AA+/AA+	AA+/AA+
Remark Agent	Wells Fargo	Wells Fargo	Merrill BofA	JP Morgan	JP Morgan	GK Baum	Ray James	KeyBanc	Wells Fargo	Wells Fargo	Wells Fargo	Merrill BofA	N/A	N/A
Remarket Fee	0.06%	0.06%	0.07%	0.09%	0.09%	0.07%	0.07%	0.07%	0.06%	0.06%	0.06%	0.07%	N/A	N/A
Liquidity	Self	Self	Self	JP Morgan	JP Morgan	Self	LBBW	LBBW	LBBW	BOT	Wells Fargo	BOA	N/A	N/A
Debt Type	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	Index Floater	Index Floater
Reset Date	Weekly	Weekly	Weekly	Daily	Daily	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Monthly	Monthly
Tax Status	Tax-Exempt	Tax-Exempt	Tax-Exempt	AMT	AMT	Tax-Exempt	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Taxable	Taxable
Credit Type	Housing	Housing	Housing	Housing	Housing	GO	Housing	Housing	Housing	Housing	Housing	Housing	GO	GO
Current Rate	0.86%	0.86%	0.86%	0.95%	0.95%	0.90%	0.94%	0.94%	0.87%	0.87%	0.87%	0.85%	1.78%	1.48%
Avg Rate	1.60%	1.16%	1.16%	1.37%	1.37%	1.16%	0.74%	0.71%	0.70%	0.18%	0.17%	0.20%	1.11%	0.87%
Max Rate	9.00%	9.25%	9.25%	10.25%	10.25%	8.00%	9.50%	7.90%	8.50%	0.87%	0.87%	0.89%	1.78%	1.48%
Min Rate	0.01%	0.01%	0.01%	0.02%	0.02%	0.01%	0.05%	0.05%	0.01%	0.01%	0.01%	0.01%	0.95%	0.65%
SIFMA Rate	1.60%	1.15%	1.15%	1.12%	1.12%	1.11%	0.63%	0.63%	0.63%	0.21%	0.21%	0.20%	0.20%	0.26%
SIFMA Spread	0.00%	0.01%	0.01%	0.25%	0.25%	0.05%	0.11%	0.08%	0.07%	(0.03%)	(0.03%)	(0.00%)	0.91%	0.61%
FY 2016 Avg	0.12%	0.11%	0.12%	0.15%	0.15%	0.12%	0.16%	0.16%	0.14%	0.12%	0.11%	0.12%	1.12%	0.82%
FY 2017 Avg	0.64%	0.62%	0.64%	0.65%	0.65%	0.65%	0.69%	0.69%	0.62%	0.63%	0.62%	0.64%	1.45%	1.15%
FY 2017 Sprd	(0.01%)	(0.03%)	(0.01%)	0.00%	0.00%	(0.00%)	0.04%	0.04%	(0.03%)	(0.02%)	(0.03%)	(0.01%)	0.80%	0.50%

INTEREST RATE SWAP SUMMARY										
Bond Series	Counterparty	Ratings	Termination	Notional	Fixed	Float	Net Swap	VRDO	Synthetic	Spread
GP01A	Ray James	BBB+/A3	12/01/30	47,420,000	2.453%	1.037%	1.416%	1.158%	2.574%	0.121%
GP01B	Merrill BofA	AA-/Aa3	12/01/30	57,950,000	4.143%	1.037%	3.106%	1.156%	4.261%	0.119%
E021A <sup>1</sup>	Goldman	AA-/Aa2	06/01/32	38,305,000	2.980%	0.690%	2.290%	1.369%	3.659%	0.679%
E021A <sup>2</sup>	Merrill BofA	AA-/Aa3	12/01/36	23,560,000	3.448%	1.056%	2.392%	1.369%	3.761%	0.313%
SC02/GP97	JP Morgan	A+/Aa2	07/01/24	14,555,000	3.770%	1.049%	2.721%	1.084%	3.805%	0.035%
SC02C	JP Morgan	A+/Aa2	07/01/22	34,910,000	4.303%	1.223%	3.080%	1.158%	4.238%	(0.065%)
E071A <sup>1</sup>	Goldman	AA-/Aa2	12/01/41	143,622,000	3.735%	0.690%	3.045%	0.724%	3.769%	0.035%
E071A <sup>2</sup>	JP Morgan	A+/Aa2	12/01/41	95,748,000	3.720%	0.690%	3.030%	0.696%	3.727%	0.007%
E091A <sup>1</sup>	Wells Fargo	AA-/Aa1	12/01/40	72,789,000	3.761%	0.288%	3.473%	0.181%	3.654%	(0.107%)
E091A <sup>2</sup>	Goldman	AA-/Aa2	12/01/40	72,789,000	3.761%	0.288%	3.473%	0.172%	3.645%	(0.116%)
E091A <sup>3</sup>	JP Morgan	A+/Aa2	12/01/40	97,052,000	3.740%	0.288%	3.452%	0.179%	3.630%	(0.110%)
<b>TOTAL</b>				<b>698,700,000</b>	<b>3.664%</b>	<b>0.649%</b>	<b>3.015%</b>	<b>0.682%</b>	<b>3.697%</b>	<b>0.033%</b>

NET SWAP TOTALS		
Pay Fixed	Rec Float	Net Swap
41,610,838	11,093,572	(30,517,266)
49,606,728	13,575,944	(36,030,784)
28,520,928	7,930,829	(20,590,100)
66,720,228	17,621,982	(49,098,246)
7,724,807	2,224,057	(5,500,751)
34,137,091	10,275,493	(23,861,597)
50,833,858	9,556,573	(41,277,285)
33,767,320	6,238,702	(27,528,617)
20,554,771	1,705,702	(18,849,069)
20,554,771	1,430,758	(19,124,013)
27,253,334	1,911,676	(25,341,658)
<b>381,284,673</b>	<b>83,565,286</b>	<b>(297,719,387)</b>

FY 2017 REMARKETING BY LIQUIDITY TYPE SUMMARY										
#1 RA FY17		Exempt WF	Exempt BOT	Exempt Self	Exempt BOA	AMT Daily JPM	Exempt LBBW	Index Floater	FY 2017	FY 2016
<b>Wells Fargo</b>	Allocation	9.1%	9.1%	17.4%	9.1%	7.0%	26.9%	21.4%	100.0%	100.0%
<b>0.62%</b>	Max Rate	0.87%	0.87%	0.92%	0.89%	0.96%	0.96%	1.78%	1.78%	1.26%
<b>#1 RA FY16</b>	Min Rate	0.36%	0.41%	0.36%	0.38%	0.43%	0.36%	0.97%	0.36%	0.01%
<b>Wells Fargo</b>	Avg Rate	0.62%	0.63%	0.64%	0.64%	0.65%	0.66%	1.23%	0.77%	0.28%
<b>0.11%</b>	SIFMA Spread	(0.03%)	(0.02%)	(0.01%)	(0.01%)	0.00%	0.01%	0.58%	0.12%	0.16%

MONTHLY FLOAT SUMMARY	
April 30, 2017	
Total Bonds	<b>\$2,116,545,000</b>
Total Float	<b>\$888,745,000</b>
Self-Liquid	<b>\$154,880,000</b>
Float %	<b>42.0%</b>
Hedge %	<b>78.6%</b>

**AHFC LIQUIDITY ANALYSIS** (As of 4/30/17)

<b>Self-Liquidity Sources</b>	
<u>AHFC General Fund:</u>	
SAM General Operating Fund	85,225,394
SAM Commercial Paper Match	62,600,000
Alaska USA Operating DDAs	26,454,215
GEFONSI Self-Liquidity Reserve Fund	193,758,108
<u>Funds Available from Self-Liquidity VRDOs:</u>	
Governmental Purpose Bonds, 1997 Series A	5,657,487
Governmental Purpose Bonds, 2001 Series A & B	5,600,738
Governmental Purpose Bonds, 2001 Series C	1,885,549
State Capital Project Bonds, 2002 Series C	4,139,381
<b>Total Self-Liquidity Sources</b>	<b>385,320,871</b>

<b>Self- Liquidity Requirements</b>	
<u>Unhedged Variable Rate Bonds:</u>	
Governmental Purpose Bonds, 1997 Series A	14,600,000
<u>Hedged Variable Rate Bonds:</u>	
Governmental Purpose Bonds, 2001 Series A & B	105,370,000
State Capital Project Bonds, 2002 Series C	34,910,000
<u>Short-Term Warehouse Debt:</u>	
Commercial Paper	62,600,000
<b>Total Self-Liquidity Requirements</b>	<b>217,480,000</b>
<b>Excess of Sources over Requirements</b>	<b>167,840,871</b>
<b>Ratio of Sources to Requirements</b>	<b>1.77</b>

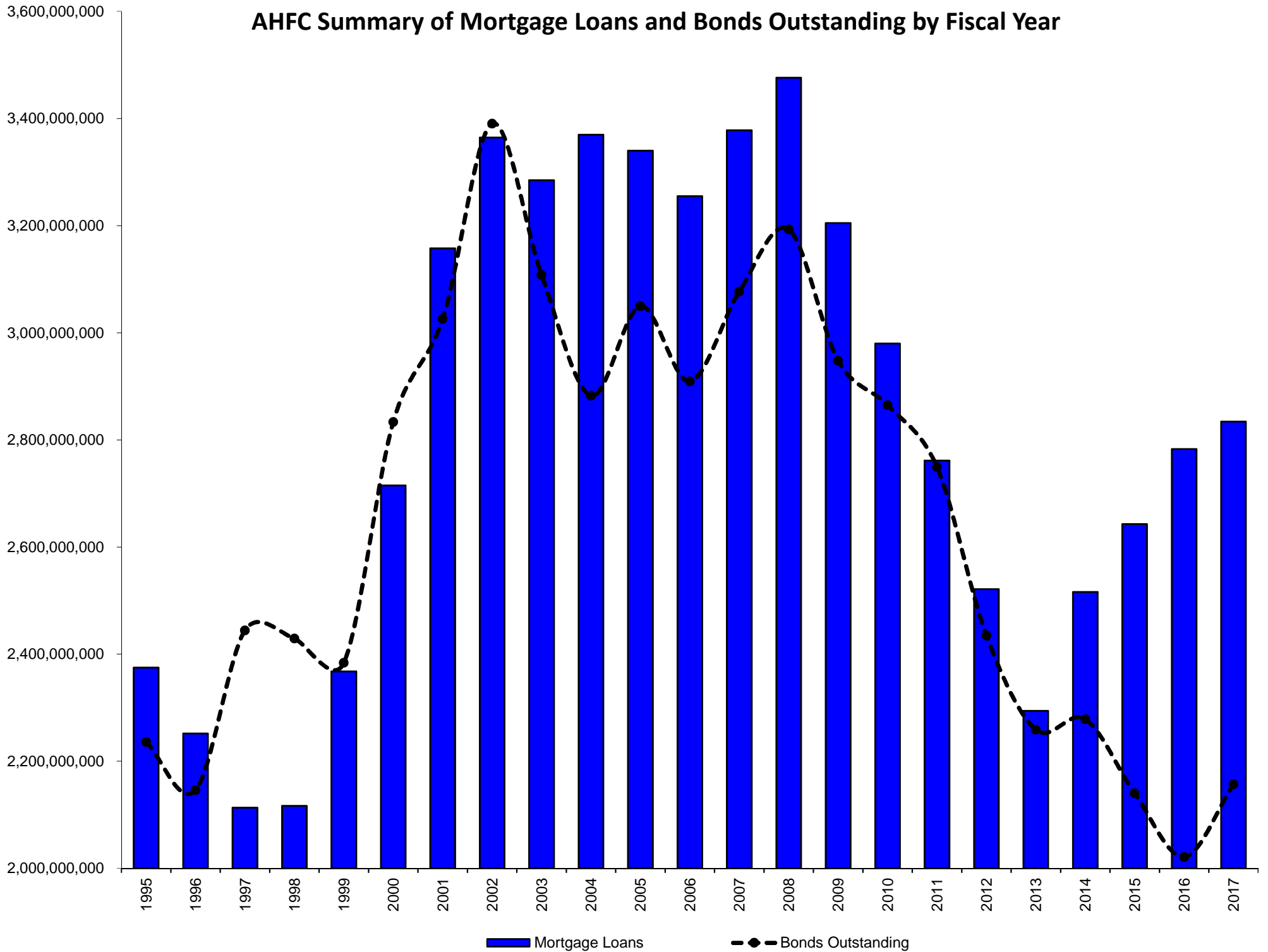
<b>Additional GEFONSI Funds Available</b>	
GEFONSI Military Capitalization Fund	95,000,000
GEFONSI HMRB 09B SBPA Replacement	40,880,000
GEFONSI Other	-
<b>Total Additional GEFONSI Funds Available</b>	<b>135,880,000</b>

<b>Rating Agency Requirements</b>	
Total Rating Agency Requirements (1.25 X)	271,850,000
Total Rating Agency Sources (- 10%)	346,788,784
<b>Excess of Rating Agency Sources over Requirements</b>	<b>74,938,784</b>
<b>Excess Ratio of Rating Agency Sources to Requirements</b>	<b>1.28</b>

<b>Variable Rate Bonds w/ External Liquidity</b>	
Home Mortgage Revenue Bonds, 2002 Series A	61,865,000
Home Mortgage Revenue Bonds, 2007 Series A, B & D	239,370,000
Home Mortgage Revenue Bonds, 2009 Series A	80,880,000
Home Mortgage Revenue Bonds, 2009 Series B	80,880,000
Home Mortgage Revenue Bonds, 2009 Series D	80,870,000
<b>Total Variable Rate Bonds w/ External Liquidity</b>	<b>543,865,000</b>

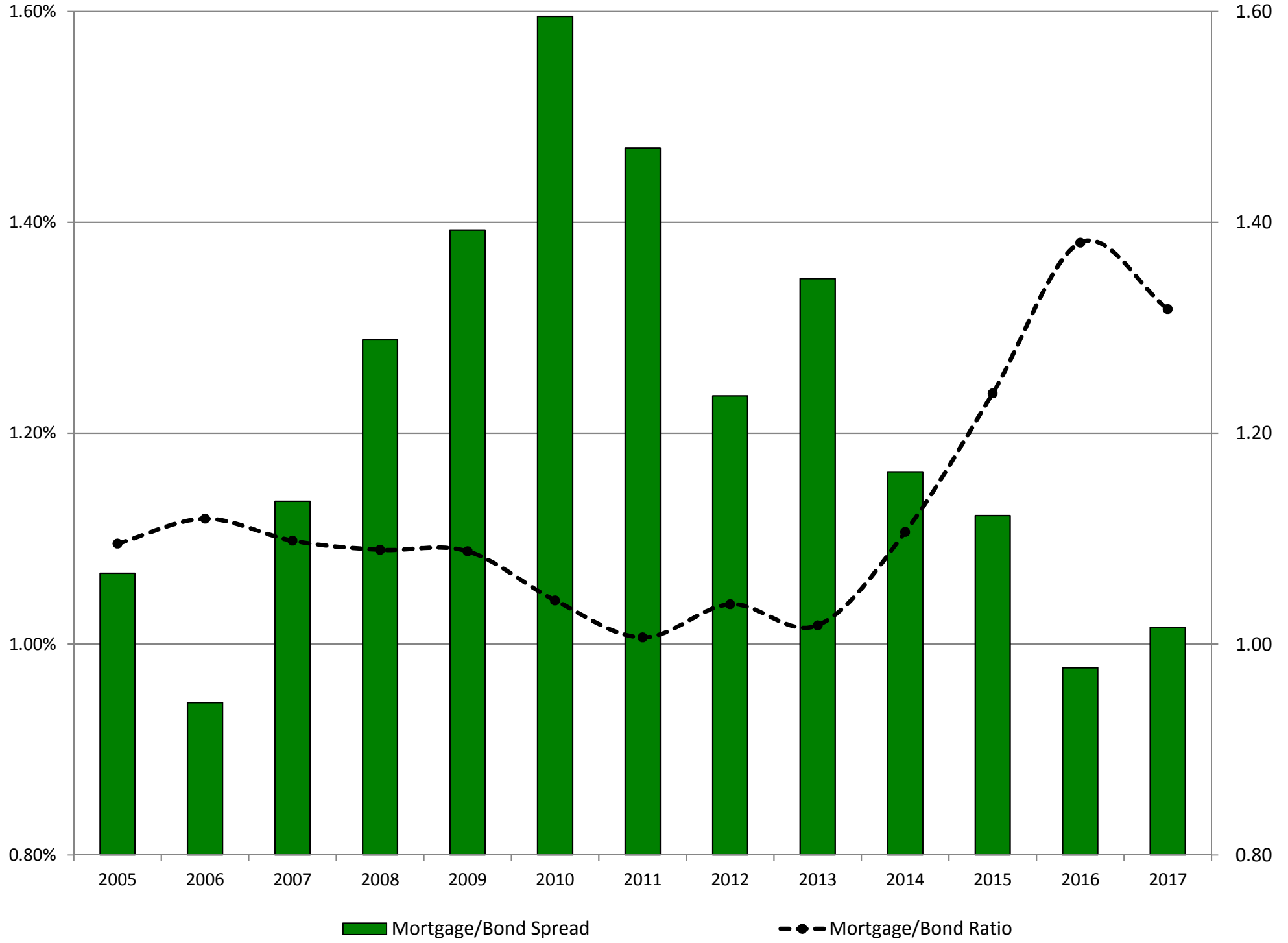
<b>External Liquidity Facilities</b>	
J.P. Morgan Chase SBPA (12/10/18)	61,865,000
Landesbank Baden-Württemberg SBPA (05/30/17)	239,370,000
Bank of Tokyo-Mitsubishi SBPA (06/28/19)	80,880,000
Wells Fargo SBPA (01/11/19)	80,880,000
Bank of America SBPA (08/24/17)	80,870,000
<b>Total External Liquidity Facilities</b>	<b>543,865,000</b>

# AHFC Summary of Mortgage Loans and Bonds Outstanding by Fiscal Year



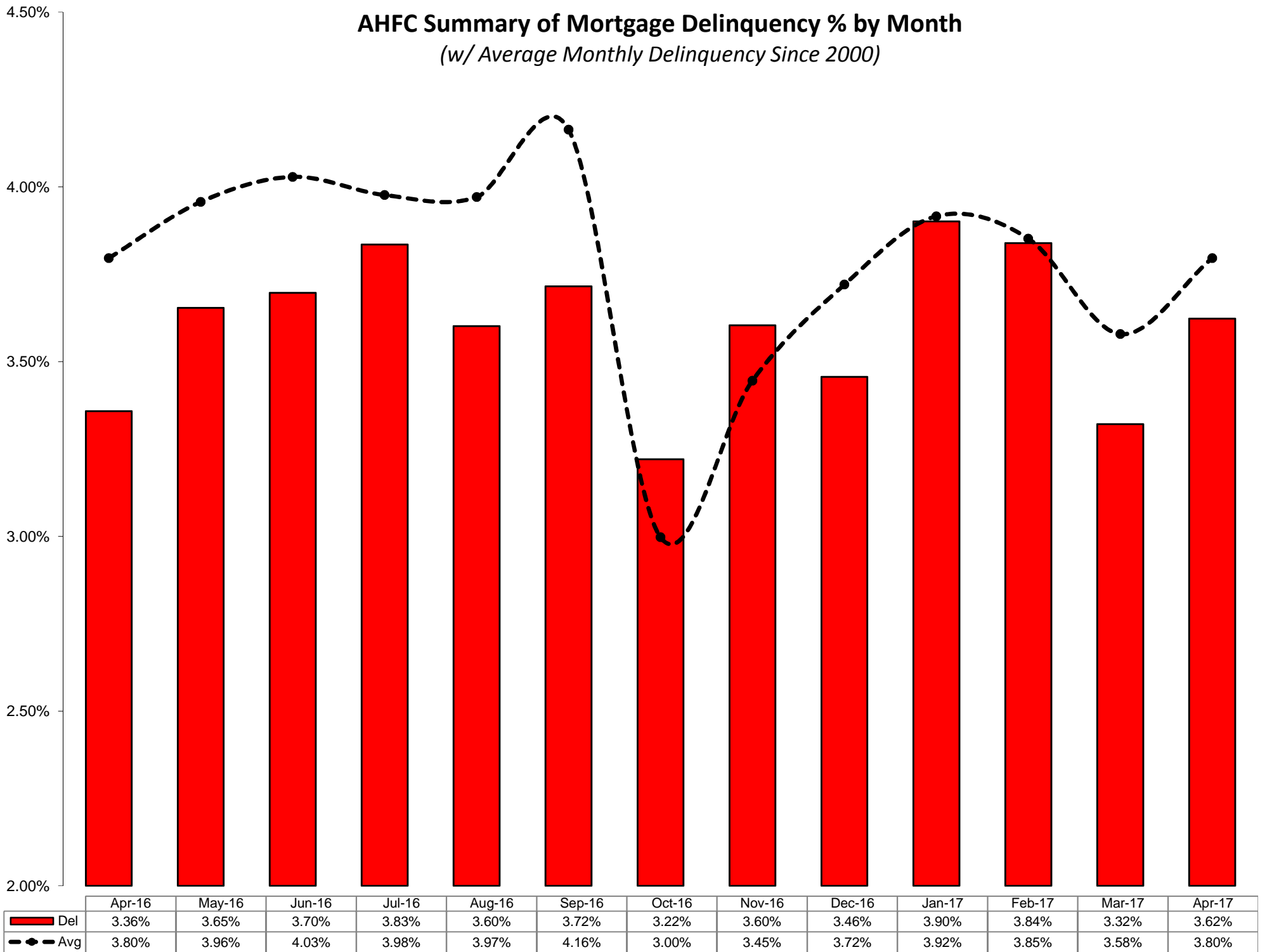


# AHFC Summary of Mortgage/Bond Spreads & Ratios by Fiscal Year

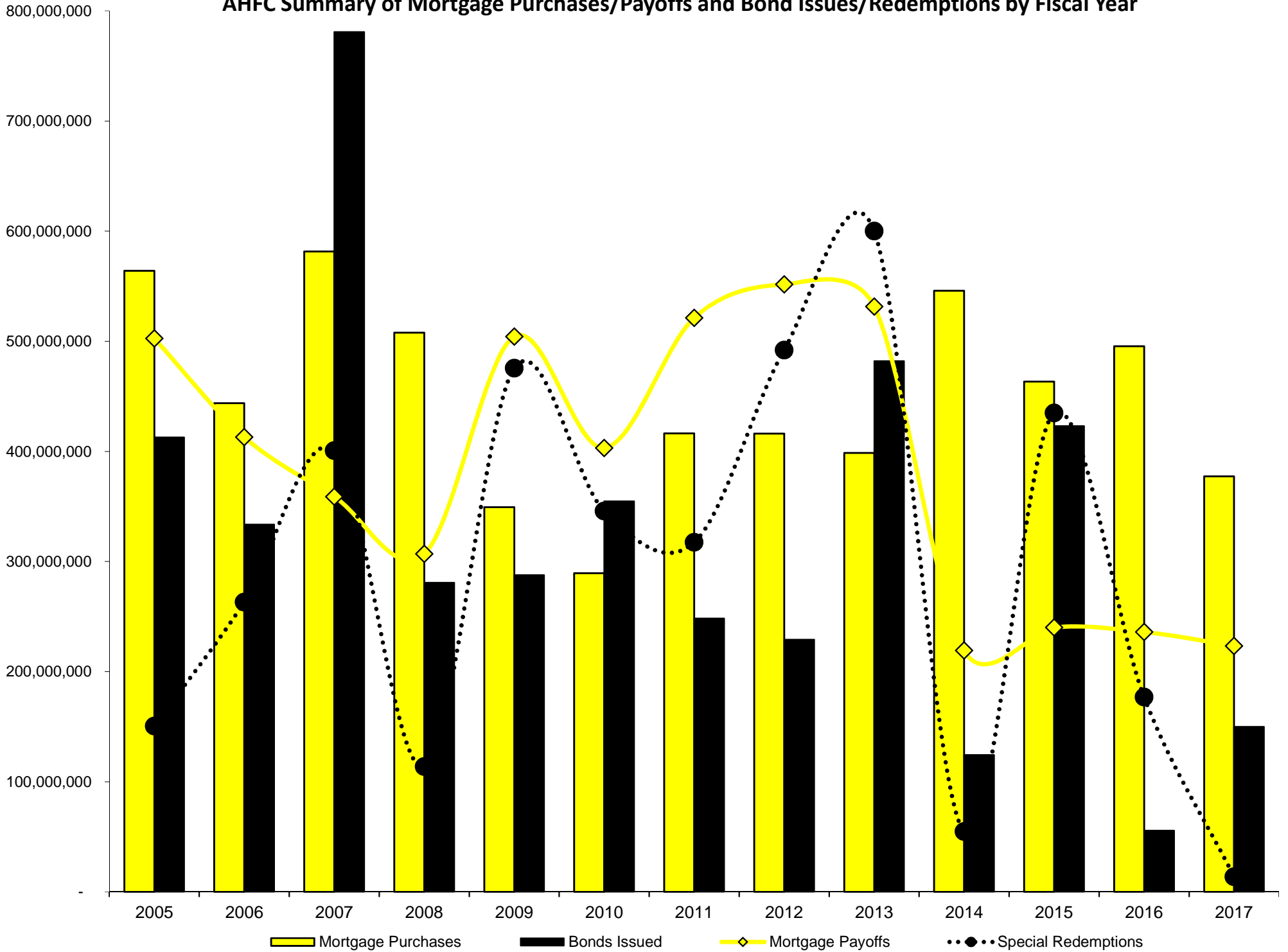


# AHFC Summary of Mortgage Delinquency % by Month

(w/ Average Monthly Delinquency Since 2000)



**AHFC Summary of Mortgage Purchases/Payoffs and Bond Issues/Redemptions by Fiscal Year**



# AHFC Bond Portfolio by Interest Type and Bond Structure

