



APRIL 2013

**MORTGAGE & BOND
DISCLOSURE REPORT**

ALASKA HOUSING FINANCE CORPORATION
APRIL 2013 COMPARATIVE ACTIVITY SUMMARY

	As of Fiscal Year End			As of Month End		
	FY 2011	FY 2012	% Change	04/30/12	04/30/13	% Change
TOTAL PORTFOLIO						
Mortgage Portfolio:						
Mortgages Loans	\$2,594,916,202	\$2,385,636,464	(8.1%)	\$2,404,221,283	\$2,175,179,456	(9.5%)
Participation Loans	166,379,360	135,730,828	(18.4%)	139,580,785	131,744,299	(5.6%)
REO's	5,469,821	5,730,360	4.8%	7,074,293	5,147,330	(27.2%)
Total Mortgage Portfolio	\$2,766,765,383	\$2,527,097,652	(8.7%)	\$2,550,876,361	\$2,312,071,085	(9.4%)
# of Mortgage Loans	18,378	16,546	(10.0%)	16,745	14,860	(11.3%)
Multifamily %	7.3%	8.2%	12.3%	8.2%	9.5%	15.9%
Anchorage %	35.2%	35.9%	2.0%	36.0%	36.8%	2.2%
Insurance %	59.4%	57.2%	(3.7%)	57.7%	54.4%	(5.7%)
Mortgage Wghtd Avg Int Rate	5.631%	5.366%	(4.7%)	5.433%	5.121%	(5.7%)
Delinquent Loans	\$141,824,566	\$143,377,608	1.1%	\$132,747,731	\$117,775,855	(11.3%)
Delinquency %	5.14%	5.69%	10.7%	5.22%	5.11%	(2.2%)
Bonds Outstanding:						
FTHB/Veterans Bonds	\$1,584,140,000	\$1,344,870,000	(15.1%)	\$1,466,635,000	\$1,118,560,000	(23.7%)
HD/Multifamily Bonds	238,125,000	225,825,000	(5.2%)	227,420,000	157,645,000	(30.7%)
Other Bonds	927,010,000	864,170,000	(6.8%)	907,005,000	1,069,825,000	18.0%
Total Bonds Outstanding	\$2,749,275,000	\$2,434,865,000	(11.4%)	\$2,601,060,000	\$2,346,030,000	(9.8%)
Variable Bonds %	31.1%	34.0%	9.3%	32.8%	39.2%	19.5%
Hedged VRDO %	100.0%	100.0%	0.0%	100.0%	89.1%	(10.9%)
Bond Wghtd Avg Int Rate	4.161%	4.131%	(0.7%)	4.155%	3.828%	(7.9%)
Bond/Mortgage WAIR Spread	1.470%	1.235%	(16.0%)	1.278%	1.293%	1.2%
Bond/Mortgage Ratio	0.99	0.96	(3.0%)	1.02	1.01	(0.5%)
MONTHLY ACTIVITY						
	Through Fiscal Year End			Through Ten Months Ending		
	FY 2011	FY 2012	% Change	04/30/12	04/30/13	% Change
Mortgage Activity:						
Mortgage Applications	\$401,005,031	\$459,037,506	14.5%	\$391,184,101	\$353,855,914	(9.5%)
Mortgage Commitments	404,551,081	470,571,121	16.3%	391,771,001	352,417,019	(10.0%)
Mortgage Purchases	416,413,024	416,225,607	(0.0%)	326,475,811	328,845,530	0.7%
Mortgage Payoffs	521,240,747	551,747,186	5.9%	455,954,626	465,006,141	2.0%
Mortgage Foreclosures	16,824,228	14,167,718	(15.8%)	12,438,611	9,584,294	(22.9%)
Bond Changes:						
Bonds Issued - FTHB/VETS	143,160,000	229,055,000	60.0%	229,055,000	0	(100.0%)
Bonds Issued - Other	105,185,000	0	(100.0%)	0	345,250,000	100.0%
Bond Redemptions - Special	317,470,000	492,040,000	55.0%	344,080,000	395,150,000	14.8%
Bond Redemptions - Scheduled	46,425,000	51,425,000	10.8%	33,190,000	38,935,000	17.3%
Net Change in Bonds	(\$115,550,000)	(\$314,410,000)	(172.1%)	(\$148,215,000)	(\$88,835,000)	40.1%
FINANCIAL STATEMENTS						
	Fiscal Year Annual Audited			Second Quarter Unaudited		
	FY 2011	FY 2012	% Change	FY 2012	FY 2013	% Change
<i>(in thousands of dollars)</i>						
Mortgage & Loan Revenue	\$164,242	\$147,078	(10.5%)	\$76,015	\$64,599	(15.0%)
Investment Income	16,630	12,695	(23.7%)	7,023	6,471	(7.9%)
Externally Funded Programs	194,411	179,704	(7.6%)	83,291	74,254	(10.8%)
Other Revenue	10,412	11,701	12.4%	5,845	6,411	9.7%
Total Revenue	385,695	351,178	(8.9%)	172,174	151,735	(11.9%)
Interest Expenses	122,138	111,558	(8.7%)	55,656	49,050	(11.9%)
Housing Grants & Subsidies	196,168	179,194	(8.7%)	87,757	76,328	(13.0%)
Operations & Administration	54,100	57,126	5.6%	27,379	27,975	2.2%
Other Expenses	26,200	33,769	28.9%	16,266	17,253	6.1%
Total Expenses	398,606	381,647	(4.3%)	187,058	170,606	(8.8%)
Operating Income	(12,911)	(30,469)	(100.0%)	(14,884)	(18,871)	(26.8%)
SOA Contribution/Special Items	17,261	9,207	(46.7%)	6,341	2,396	(62.2%)
Change in Net Assets	(30,172)	(39,676)	(31.5%)	(21,225)	(21,267)	(0.2%)
Total Assets	4,542,040	4,288,648	(5.6%)	4,490,273	4,222,197	(6.0%)
Total Liabilities	2,948,221	2,734,505	(7.2%)	2,917,679	2,689,321	(7.8%)
Net Assets	\$1,593,819	\$1,554,143	(2.5%)	\$1,572,594	\$1,532,876	(2.5%)

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC MORTGAGE AND LOAN OVERVIEW

As of: **4/30/2013**

<u>AHFC PORTFOLIO:</u>	DOLLARS	% of \$
MORTGAGES	2,175,179,456	94.08%
PARTICIPATION LOANS	131,744,299	5.70%
REAL ESTATE OWNED	5,147,330	0.22%
TOTAL PORTFOLIO	2,312,071,085	100.00%

<u>AHFC DELINQUENT:</u>		
30 DAYS PAST DUE	57,143,159	2.48%
60 DAYS PAST DUE	21,508,672	0.93%
90 DAYS PAST DUE	10,069,537	0.44%
120+ DAYS PAST DUE	29,054,487	1.26%
TOTAL DELINQUENT	117,775,855	5.11%

<u>PORTFOLIO SUMMARY STATISTICS:</u>					
AVG INTEREST RATE	5.121%	TAX-EXEMPT FTHB %	33.3%		
AVG REMAINING TERM	288	RURAL %	21.2%		
AVG LOAN TO VALUE	79	TAXABLE %	14.4%		
SINGLE FAMILY %	90.5%	TAX-EXEMPT VETS %	7.6%		
MULTI-FAMILY %	9.5%	TAXABLE FTHB %	11.8%		
VA INSURANCE %	12.4%	MF/SPECIAL NEEDS %	10.8%		
FHA INSURANCE %	20.8%	OTHER PROGRAM %	0.7%		
RD INSURANCE %	0.0%	ANCHORAGE %	36.8%		
HUD 184 INSURANCE %	5.6%	OTHER CITY %	63.2%		
PMI INSURANCE %	15.4%	WELLS FARGO %	49.0%		
UNINSURED %	45.6%	OTHER SERVICER %	51.0%		

<u>MORTGAGE AND LOAN ACTIVITY:</u>	FY 2010	FY 2011	FY 2012	FY 2013 (YTD)	CURRENT MONTH
MORTGAGE APPLICATIONS	640,982,724	400,754,885	459,371,034	353,855,914	40,332,956
MORTGAGE COMMITMENTS	627,491,029	403,020,935	470,579,649	352,417,019	41,003,446
MORTGAGE PURCHASES	289,364,195	416,413,024	416,225,607	328,845,530	36,630,891
AVG PURCHASE PRICE	240,370	257,026	268,795	277,369	295,060
AVG INTEREST RATE	4.805%	4.552%	4.104%	3.786%	4.209%
AVG BEGINNING TERM	357	352	336	341	336
AVG LOAN TO VALUE	92	90	85	85	75
INSURANCE %	58.4%	55.0%	41.9%	38.8%	24.6%
SINGLE FAMILY%	97.8%	97.6%	92.6%	88.8%	72.2%
ANCHORAGE %	36.3%	29.9%	33.2%	39.6%	43.3%
WELLS FARGO %	42.7%	49.6%	46.2%	43.8%	25.6%
STREAMLINE REFINANCE %	5.4%	11.1%	19.7%	19.7%	24.3%
MORTGAGE PAYOFFS	403,186,818	521,240,747	551,641,685	465,006,141	43,258,444
MORTGAGE FORECLOSURES	13,592,555	16,662,892	14,069,276	9,584,294	1,760,609

ALASKA HOUSING FINANCE CORPORATION TOTAL

Weighted Average Interest Rate	5.121%
Weighted Average Remaining Term	288
Weighted Average Loan To Value	79

TOTAL PORTFOLIO:

	Dollars	% of \$
MORTGAGES	2,175,179,456	94.1%
PARTICIPATION LOANS	131,744,299	5.7%
REAL ESTATE OWNED	5,147,330	0.2%
TOTAL PORTFOLIO	2,312,071,085	100.0%

TOTAL DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	57,143,159	2.48%
60 DAYS PAST DUE	21,508,672	0.93%
90 DAYS PAST DUE	10,069,537	0.44%
120+ DAYS PAST DUE	29,054,487	1.26%
TOTAL DELINQUENT	117,775,855	5.11%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	768,874,394	33.3%
RURAL	489,704,081	21.2%
TAXABLE	333,094,399	14.4%
TAXABLE FIRST-TIME HOMEBUYER	273,232,261	11.8%
MULTI-FAMILY/SPECIAL NEEDS	250,342,618	10.9%
VETERANS MORTGAGE PROGRAM	175,408,744	7.6%
OTHER LOAN PROGRAM	16,267,258	0.7%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	1,684,390,433	73.0%
CONDO	269,146,561	11.7%
MULTI-FAMILY	219,162,078	9.5%
DUPLEX	103,123,044	4.5%
3-PLEX/4-PLEX	21,377,544	0.9%
OTHER PROPERTY TYPE	9,724,096	0.4%

GEOGRAPHIC REGION

ANCHORAGE	851,974,248	36.9%
WASILLA/PALMER	300,686,772	13.0%
FAIRBANKS/NORTH POLE	256,344,521	11.1%
JUNEAU/KETCHIKAN	171,071,317	7.4%
KENAI/SOLDOTNA/HOMER	177,080,653	7.7%
EAGLE RIVER/CHUGIAK	103,557,937	4.5%
KODIAK	100,269,788	4.3%
OTHER GEOGRAPHIC REGION	345,938,519	15.0%

MORTGAGE INSURANCE

UNINSURED	1,055,301,746	45.7%
FEDERALLY INSURED - FHA	480,373,206	20.8%
FEDERALLY INSURED - VA	286,753,135	12.4%
PRIMARY MORTGAGE INSURANCE	355,356,579	15.4%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	129,139,089	5.6%

SELLER SERVICER

WELLS FARGO	1,132,944,127	49.1%
ALASKA USA	472,137,125	20.5%
FIRST NATIONAL BANK OF AK	382,567,175	16.6%
OTHER SELLER SERVICER	319,275,328	13.8%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

002 ADMINISTRATIVE

Weighted Average Interest Rate	4.546%
Weighted Average Remaining Term	326
Weighted Average Loan To Value	75

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	59,225,814	91.1%
PARTICIPATION LOANS	637,828	1.0%
REAL ESTATE OWNED	5,147,330	7.9%
TOTAL PORTFOLIO	65,010,972	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	284,802	0.48%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	284,802	0.48%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	16,923,202	28.3%
RURAL	14,995,472	25.0%
TAXABLE	5,632,340	9.4%
TAXABLE FIRST-TIME HOMEBUYER	2,892,344	4.8%
MULTI-FAMILY/SPECIAL NEEDS	18,418,326	30.8%
VETERANS MORTGAGE PROGRAM	1,001,958	1.7%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	34,887,495	58.3%
CONDO	4,444,823	7.4%
MULTI-FAMILY	18,418,326	30.8%
DUPLEX	3,615,954	6.0%
3-PLEX/4-PLEX	486,440	0.8%
OTHER PROPERTY TYPE	330,717	0.6%

GEOGRAPHIC REGION

ANCHORAGE	27,404,185	45.8%
WASILLA/PALMER	4,955,956	8.3%
FAIRBANKS/NORTH POLE	5,343,538	8.9%
JUNEAU/KETCHIKAN	5,071,281	8.5%
KENAI/SOLDOTNA/HOMER	5,629,376	9.4%
EAGLE RIVER/CHUGIAK	1,410,935	2.4%
KODIAK	2,015,498	3.4%
OTHER GEOGRAPHIC REGION	8,032,873	13.4%

MORTGAGE INSURANCE

UNINSURED	41,972,526	70.1%
FEDERALLY INSURED - FHA	3,438,395	5.7%
FEDERALLY INSURED - VA	1,264,538	2.1%
PRIMARY MORTGAGE INSURANCE	10,680,662	17.8%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	2,507,521	4.2%

SELLER SERVICER

WELLS FARGO	23,228,297	38.8%
ALASKA USA	10,441,850	17.4%
FIRST NATIONAL BANK OF AK	13,412,414	22.4%
OTHER SELLER SERVICER	12,781,081	21.4%

106 HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B

Weighted Average Interest Rate	5.916%
Weighted Average Remaining Term	294
Weighted Average Loan To Value	82

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	142,939,915	97.3%
PARTICIPATION LOANS	3,967,726	2.7%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	146,907,641	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	3,559,327	2.42%
60 DAYS PAST DUE	2,079,526	1.42%
90 DAYS PAST DUE	1,058,390	0.72%
120+ DAYS PAST DUE	2,280,187	1.55%
TOTAL DELINQUENT	8,977,430	6.11%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	113,798,113	77.5%
RURAL	15,651,440	10.7%
TAXABLE	10,624,830	7.2%
TAXABLE FIRST-TIME HOMEBUYER	3,542,257	2.4%
MULTI-FAMILY/SPECIAL NEEDS	2,468,140	1.7%
VETERANS MORTGAGE PROGRAM	172,198	0.1%
OTHER LOAN PROGRAM	650,663	0.4%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	102,381,851	69.7%
CONDO	34,873,242	23.7%
MULTI-FAMILY	2,468,140	1.7%
DUPLEX	6,772,454	4.6%
3-PLEX/4-PLEX	158,742	0.1%
OTHER PROPERTY TYPE	253,212	0.2%

GEOGRAPHIC REGION

ANCHORAGE	72,405,721	49.3%
WASILLA/PALMER	21,965,256	15.0%
FAIRBANKS/NORTH POLE	13,128,571	8.9%
JUNEAU/KETCHIKAN	9,920,445	6.8%
KENAI/SOLDOTNA/HOMER	8,965,263	6.1%
EAGLE RIVER/CHUGIAK	5,411,385	3.7%
KODIAK	4,149,811	2.8%
OTHER GEOGRAPHIC REGION	10,961,188	7.5%

MORTGAGE INSURANCE

UNINSURED	45,210,086	30.8%
FEDERALLY INSURED - FHA	53,578,188	36.5%
FEDERALLY INSURED - VA	11,646,753	7.9%
PRIMARY MORTGAGE INSURANCE	28,648,252	19.5%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	7,824,362	5.3%

SELLER SERVICER

WELLS FARGO	69,890,973	47.6%
ALASKA USA	35,842,713	24.4%
FIRST NATIONAL BANK OF AK	26,842,133	18.3%
OTHER SELLER SERVICER	14,331,821	9.8%

107 HOME MORTGAGE REVENUE BONDS 2006 SERIES A

Weighted Average Interest Rate	5.409%
Weighted Average Remaining Term	270
Weighted Average Loan To Value	79

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	30,533,207	97.1%
PARTICIPATION LOANS	910,100	2.9%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	31,443,307	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	1,866,552	5.94%
60 DAYS PAST DUE	776,511	2.47%
90 DAYS PAST DUE	398,301	1.27%
120+ DAYS PAST DUE	1,224,139	3.89%
TOTAL DELINQUENT	4,265,502	13.57%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	31,443,307	100.0%
RURAL	0	0.0%
TAXABLE	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	19,865,255	63.2%
CONDO	10,650,279	33.9%
MULTI-FAMILY	0	0.0%
DUPLEX	927,773	3.0%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	18,268,426	58.1%
WASILLA/PALMER	5,511,189	17.5%
FAIRBANKS/NORTH POLE	3,097,476	9.9%
JUNEAU/KETCHIKAN	1,826,853	5.8%
KENAI/SOLDOTNA/HOMER	382,697	1.2%
EAGLE RIVER/CHUGIAK	1,648,372	5.2%
KODIAK	268,072	0.9%
OTHER GEOGRAPHIC REGION	440,222	1.4%

MORTGAGE INSURANCE

UNINSURED	8,921,364	28.4%
FEDERALLY INSURED - FHA	13,349,181	42.5%
FEDERALLY INSURED - VA	4,150,771	13.2%
PRIMARY MORTGAGE INSURANCE	4,527,856	14.4%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	494,135	1.6%

SELLER SERVICER

WELLS FARGO	19,143,037	60.9%
ALASKA USA	8,605,350	27.4%
FIRST NATIONAL BANK OF AK	2,872,048	9.1%
OTHER SELLER SERVICER	822,871	2.6%

110 HOME MORTGAGE REVENUE BONDS 2007 SERIES A

Weighted Average Interest Rate	5.055%
Weighted Average Remaining Term	281
Weighted Average Loan To Value	79

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	65,266,694	93.0%
PARTICIPATION LOANS	4,943,503	7.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	70,210,197	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	1,503,104	2.14%
60 DAYS PAST DUE	775,052	1.10%
90 DAYS PAST DUE	833,971	1.19%
120+ DAYS PAST DUE	1,180,690	1.68%
TOTAL DELINQUENT	4,292,818	6.11%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	24,783,292	35.3%
RURAL	25,440,748	36.2%
TAXABLE	11,714,643	16.7%
TAXABLE FIRST-TIME HOMEBUYER	7,857,348	11.2%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	390,537	0.6%
OTHER LOAN PROGRAM	23,629	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	53,648,191	76.4%
CONDO	11,568,792	16.5%
MULTI-FAMILY	0	0.0%
DUPLEX	3,545,069	5.0%
3-PLEX/4-PLEX	893,689	1.3%
OTHER PROPERTY TYPE	554,457	0.8%

GEOGRAPHIC REGION

ANCHORAGE	21,122,072	30.1%
WASILLA/PALMER	7,954,808	11.3%
FAIRBANKS/NORTH POLE	5,228,337	7.4%
JUNEAU/KETCHIKAN	5,104,780	7.3%
KENAI/SOLDOTNA/HOMER	10,254,897	14.6%
EAGLE RIVER/CHUGIAK	1,863,333	2.7%
KODIAK	3,692,857	5.3%
OTHER GEOGRAPHIC REGION	14,989,113	21.3%

MORTGAGE INSURANCE

UNINSURED	33,946,449	48.3%
FEDERALLY INSURED - FHA	16,753,424	23.9%
FEDERALLY INSURED - VA	5,280,942	7.5%
PRIMARY MORTGAGE INSURANCE	10,744,755	15.3%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	3,484,626	5.0%

SELLER SERVICER

WELLS FARGO	36,929,303	52.6%
ALASKA USA	15,679,269	22.3%
FIRST NATIONAL BANK OF AK	10,431,168	14.9%
OTHER SELLER SERVICER	7,170,457	10.2%

111 HOME MORTGAGE REVENUE BONDS 2007 SERIES B

Weighted Average Interest Rate	5.343%
Weighted Average Remaining Term	283
Weighted Average Loan To Value	81

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	64,951,130	95.4%
PARTICIPATION LOANS	3,166,515	4.6%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	68,117,644	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	1,706,446	2.51%
60 DAYS PAST DUE	895,807	1.32%
90 DAYS PAST DUE	678,489	1.00%
120+ DAYS PAST DUE	1,786,132	2.62%
TOTAL DELINQUENT	5,066,873	7.44%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	24,200,121	35.5%
RURAL	13,390,392	19.7%
TAXABLE	16,926,440	24.8%
TAXABLE FIRST-TIME HOMEBUYER	13,301,194	19.5%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	25,689	0.0%
OTHER LOAN PROGRAM	273,809	0.4%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	52,594,041	77.2%
CONDO	11,544,709	16.9%
MULTI-FAMILY	0	0.0%
DUPLEX	3,384,471	5.0%
3-PLEX/4-PLEX	594,424	0.9%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	25,416,022	37.3%
WASILLA/PALMER	10,496,736	15.4%
FAIRBANKS/NORTH POLE	6,734,021	9.9%
JUNEAU/KETCHIKAN	4,856,592	7.1%
KENAI/SOLDOTNA/HOMER	4,087,801	6.0%
EAGLE RIVER/CHUGIAK	2,571,589	3.8%
KODIAK	3,563,846	5.2%
OTHER GEOGRAPHIC REGION	10,391,037	15.3%

MORTGAGE INSURANCE

UNINSURED	24,026,222	35.3%
FEDERALLY INSURED - FHA	20,794,891	30.5%
FEDERALLY INSURED - VA	6,697,930	9.8%
PRIMARY MORTGAGE INSURANCE	12,509,435	18.4%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	4,089,167	6.0%

SELLER SERVICER

WELLS FARGO	40,159,553	59.0%
ALASKA USA	12,173,311	17.9%
FIRST NATIONAL BANK OF AK	9,375,649	13.8%
OTHER SELLER SERVICER	6,409,132	9.4%

113 HOME MORTGAGE REVENUE BONDS 2007 SERIES D

Weighted Average Interest Rate	5.280%
Weighted Average Remaining Term	285
Weighted Average Loan To Value	80

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	87,738,910	96.8%
PARTICIPATION LOANS	2,907,971	3.2%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	90,646,881	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	2,970,951	3.28%
60 DAYS PAST DUE	1,573,821	1.74%
90 DAYS PAST DUE	243,666	0.27%
120+ DAYS PAST DUE	1,273,162	1.40%
TOTAL DELINQUENT	6,061,600	6.69%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	38,321,680	42.3%
RURAL	19,183,815	21.2%
TAXABLE	18,934,059	20.9%
TAXABLE FIRST-TIME HOMEBUYER	13,406,955	14.8%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	800,373	0.9%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	68,518,183	75.6%
CONDO	16,019,113	17.7%
MULTI-FAMILY	0	0.0%
DUPLEX	4,242,730	4.7%
3-PLEX/4-PLEX	1,756,783	1.9%
OTHER PROPERTY TYPE	110,072	0.1%

GEOGRAPHIC REGION

ANCHORAGE	35,639,889	39.3%
WASILLA/PALMER	12,260,566	13.5%
FAIRBANKS/NORTH POLE	9,706,969	10.7%
JUNEAU/KETCHIKAN	6,614,747	7.3%
KENAI/SOLDOTNA/HOMER	5,643,901	6.2%
EAGLE RIVER/CHUGIAK	3,834,850	4.2%
KODIAK	3,264,053	3.6%
OTHER GEOGRAPHIC REGION	13,681,906	15.1%

MORTGAGE INSURANCE

UNINSURED	37,183,584	41.0%
FEDERALLY INSURED - FHA	23,690,528	26.1%
FEDERALLY INSURED - VA	11,384,453	12.6%
PRIMARY MORTGAGE INSURANCE	14,277,267	15.8%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	4,111,051	4.5%

SELLER SERVICER

WELLS FARGO	52,231,427	57.6%
ALASKA USA	16,142,349	17.8%
FIRST NATIONAL BANK OF AK	11,934,674	13.2%
OTHER SELLER SERVICER	10,338,431	11.4%

116 HOME MORTGAGE REVENUE BONDS 2009 SERIES A

Weighted Average Interest Rate	3.790%
Weighted Average Remaining Term	296
Weighted Average Loan To Value	82

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	65,905,015	67.1%
PARTICIPATION LOANS	32,246,392	32.9%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	98,151,407	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	3,582,170	3.65%
60 DAYS PAST DUE	630,609	0.64%
90 DAYS PAST DUE	703,051	0.72%
120+ DAYS PAST DUE	1,888,318	1.92%
TOTAL DELINQUENT	6,804,149	6.93%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	45,289,054	46.1%
RURAL	14,837,586	15.1%
TAXABLE	14,872,304	15.2%
TAXABLE FIRST-TIME HOMEBUYER	18,367,230	18.7%
MULTI-FAMILY/SPECIAL NEEDS	496,171	0.5%
VETERANS MORTGAGE PROGRAM	2,607,153	2.7%
OTHER LOAN PROGRAM	1,681,909	1.7%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	73,440,016	74.8%
CONDO	18,338,027	18.7%
MULTI-FAMILY	496,171	0.5%
DUPLEX	5,358,399	5.5%
3-PLEX/4-PLEX	364,977	0.4%
OTHER PROPERTY TYPE	153,816	0.2%

GEOGRAPHIC REGION

ANCHORAGE	38,479,457	39.2%
WASILLA/PALMER	15,652,309	15.9%
FAIRBANKS/NORTH POLE	10,366,882	10.6%
JUNEAU/KETCHIKAN	6,888,788	7.0%
KENAI/SOLDOTNA/HOMER	7,567,748	7.7%
EAGLE RIVER/CHUGIAK	4,448,514	4.5%
KODIAK	3,640,065	3.7%
OTHER GEOGRAPHIC REGION	11,107,643	11.3%

MORTGAGE INSURANCE

UNINSURED	34,363,281	35.0%
FEDERALLY INSURED - FHA	26,633,005	27.1%
FEDERALLY INSURED - VA	11,231,071	11.4%
PRIMARY MORTGAGE INSURANCE	19,373,348	19.7%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	6,550,702	6.7%

SELLER SERVICER

WELLS FARGO	52,561,150	53.6%
ALASKA USA	21,983,747	22.4%
FIRST NATIONAL BANK OF AK	12,373,613	12.6%
OTHER SELLER SERVICER	11,232,897	11.4%

117 HOME MORTGAGE REVENUE BONDS 2009 SERIES B

Weighted Average Interest Rate	4.089%
Weighted Average Remaining Term	290
Weighted Average Loan To Value	82

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	76,920,910	72.7%
PARTICIPATION LOANS	28,936,591	27.3%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	105,857,501	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	2,589,469	2.45%
60 DAYS PAST DUE	703,825	0.66%
90 DAYS PAST DUE	843,317	0.80%
120+ DAYS PAST DUE	2,440,144	2.31%
TOTAL DELINQUENT	6,576,755	6.21%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	51,306,019	48.5%
RURAL	14,339,499	13.5%
TAXABLE	17,241,080	16.3%
TAXABLE FIRST-TIME HOMEBUYER	15,429,536	14.6%
MULTI-FAMILY/SPECIAL NEEDS	465,956	0.4%
VETERANS MORTGAGE PROGRAM	3,333,495	3.1%
OTHER LOAN PROGRAM	3,741,917	3.5%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	81,628,056	77.1%
CONDO	18,436,544	17.4%
MULTI-FAMILY	465,956	0.4%
DUPLEX	4,185,396	4.0%
3-PLEX/4-PLEX	803,987	0.8%
OTHER PROPERTY TYPE	337,562	0.3%

GEOGRAPHIC REGION

ANCHORAGE	48,468,957	45.8%
WASILLA/PALMER	14,804,994	14.0%
FAIRBANKS/NORTH POLE	11,376,647	10.7%
JUNEAU/KETCHIKAN	7,324,574	6.9%
KENAI/SOLDOTNA/HOMER	6,316,450	6.0%
EAGLE RIVER/CHUGIAK	4,446,249	4.2%
KODIAK	2,602,543	2.5%
OTHER GEOGRAPHIC REGION	10,517,087	9.9%

MORTGAGE INSURANCE

UNINSURED	30,960,552	29.2%
FEDERALLY INSURED - FHA	37,280,314	35.2%
FEDERALLY INSURED - VA	12,599,071	11.9%
PRIMARY MORTGAGE INSURANCE	18,717,136	17.7%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	6,300,427	6.0%

SELLER SERVICER

WELLS FARGO	55,130,485	52.1%
ALASKA USA	26,758,685	25.3%
FIRST NATIONAL BANK OF AK	12,585,069	11.9%
OTHER SELLER SERVICER	11,383,262	10.8%

119 HOME MORTGAGE REVENUE BONDS 2009 SERIES D

Weighted Average Interest Rate	5.004%
Weighted Average Remaining Term	308
Weighted Average Loan To Value	85

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	112,020,500	89.8%
PARTICIPATION LOANS	12,735,114	10.2%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	124,755,615	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	3,184,719	2.55%
60 DAYS PAST DUE	566,806	0.45%
90 DAYS PAST DUE	844,702	0.68%
120+ DAYS PAST DUE	1,645,678	1.32%
TOTAL DELINQUENT	6,241,906	5.00%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	60,620,306	48.6%
RURAL	10,004,178	8.0%
TAXABLE	19,803,793	15.9%
TAXABLE FIRST-TIME HOMEBUYER	30,412,613	24.4%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	3,550,122	2.8%
OTHER LOAN PROGRAM	364,602	0.3%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	93,868,276	75.2%
CONDO	23,148,458	18.6%
MULTI-FAMILY	0	0.0%
DUPLEX	5,491,277	4.4%
3-PLEX/4-PLEX	1,077,328	0.9%
OTHER PROPERTY TYPE	1,170,277	0.9%

GEOGRAPHIC REGION

ANCHORAGE	47,941,742	38.4%
WASILLA/PALMER	21,089,298	16.9%
FAIRBANKS/NORTH POLE	19,668,143	15.8%
JUNEAU/KETCHIKAN	9,858,327	7.9%
KENAI/SOLDOTNA/HOMER	5,469,101	4.4%
EAGLE RIVER/CHUGIAK	4,864,524	3.9%
KODIAK	3,530,811	2.8%
OTHER GEOGRAPHIC REGION	12,333,668	9.9%

MORTGAGE INSURANCE

UNINSURED	35,359,950	28.3%
FEDERALLY INSURED - FHA	38,842,950	31.1%
FEDERALLY INSURED - VA	11,248,510	9.0%
PRIMARY MORTGAGE INSURANCE	27,624,586	22.1%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	11,679,618	9.4%

SELLER SERVICER

WELLS FARGO	60,868,152	48.8%
ALASKA USA	32,994,494	26.4%
FIRST NATIONAL BANK OF AK	12,853,069	10.3%
OTHER SELLER SERVICER	18,039,900	14.5%

121 MORTGAGE REVENUE BONDS 2010 SERIES A & B

Weighted Average Interest Rate	4.542%
Weighted Average Remaining Term	327
Weighted Average Loan To Value	88

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	131,022,226	98.3%
PARTICIPATION LOANS	2,234,031	1.7%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	133,256,257	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	1,617,246	1.21%
60 DAYS PAST DUE	890,220	0.67%
90 DAYS PAST DUE	426,585	0.32%
120+ DAYS PAST DUE	1,016,136	0.76%
TOTAL DELINQUENT	3,950,187	2.96%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	93,527,838	70.2%
RURAL	15,577,481	11.7%
TAXABLE	14,562,332	10.9%
TAXABLE FIRST-TIME HOMEBUYER	9,418,740	7.1%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	169,868	0.1%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	105,255,857	79.0%
CONDO	21,426,458	16.1%
MULTI-FAMILY	0	0.0%
DUPLEX	4,868,750	3.7%
3-PLEX/4-PLEX	1,331,088	1.0%
OTHER PROPERTY TYPE	374,104	0.3%

GEOGRAPHIC REGION

ANCHORAGE	50,283,698	37.7%
WASILLA/PALMER	22,777,958	17.1%
FAIRBANKS/NORTH POLE	18,253,075	13.7%
JUNEAU/KETCHIKAN	10,428,028	7.8%
KENAI/SOLDOTNA/HOMER	8,665,333	6.5%
EAGLE RIVER/CHUGIAK	3,672,989	2.8%
KODIAK	4,183,780	3.1%
OTHER GEOGRAPHIC REGION	14,991,396	11.3%

MORTGAGE INSURANCE

UNINSURED	34,599,845	26.0%
FEDERALLY INSURED - FHA	46,158,811	34.6%
FEDERALLY INSURED - VA	7,426,202	5.6%
PRIMARY MORTGAGE INSURANCE	31,098,033	23.3%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	13,973,366	10.5%

SELLER SERVICER

WELLS FARGO	72,229,909	54.2%
ALASKA USA	36,490,551	27.4%
FIRST NATIONAL BANK OF AK	8,830,015	6.6%
OTHER SELLER SERVICER	15,705,782	11.8%

122 MORTGAGE REVENUE BONDS 2011 SERIES A & B

Weighted Average Interest Rate	4.055%
Weighted Average Remaining Term	313
Weighted Average Loan To Value	84

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	218,778,476	93.9%
PARTICIPATION LOANS	14,241,451	6.1%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	233,019,927	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	4,938,765	2.12%
60 DAYS PAST DUE	1,120,984	0.48%
90 DAYS PAST DUE	552,931	0.24%
120+ DAYS PAST DUE	2,330,283	1.00%
TOTAL DELINQUENT	8,942,963	3.84%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	154,919,890	66.5%
RURAL	40,909,933	17.6%
TAXABLE	19,746,949	8.5%
TAXABLE FIRST-TIME HOMEBUYER	16,143,574	6.9%
MULTI-FAMILY/SPECIAL NEEDS	484,684	0.2%
VETERANS MORTGAGE PROGRAM	297,192	0.1%
OTHER LOAN PROGRAM	517,704	0.2%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	188,126,320	80.7%
CONDO	34,086,739	14.6%
MULTI-FAMILY	484,684	0.2%
DUPLEX	9,160,801	3.9%
3-PLEX/4-PLEX	619,820	0.3%
OTHER PROPERTY TYPE	1,026,245	0.4%

GEOGRAPHIC REGION

ANCHORAGE	87,697,932	37.6%
WASILLA/PALMER	37,352,626	16.0%
FAIRBANKS/NORTH POLE	20,707,237	8.9%
JUNEAU/KETCHIKAN	18,648,600	8.0%
KENAI/SOLDOTNA/HOMER	21,136,116	9.1%
EAGLE RIVER/CHUGIAK	6,933,316	3.0%
KODIAK	12,426,185	5.3%
OTHER GEOGRAPHIC REGION	28,117,914	12.1%

MORTGAGE INSURANCE

UNINSURED	83,401,257	35.8%
FEDERALLY INSURED - FHA	52,467,905	22.5%
FEDERALLY INSURED - VA	16,012,414	6.9%
PRIMARY MORTGAGE INSURANCE	60,075,666	25.8%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	21,062,685	9.0%

SELLER SERVICER

WELLS FARGO	117,877,522	50.6%
ALASKA USA	63,449,714	27.2%
FIRST NATIONAL BANK OF AK	22,896,827	9.8%
OTHER SELLER SERVICER	28,795,864	12.4%

207 VETERANS COLLATERALIZED BONDS 2006 FIRST

Weighted Average Interest Rate	5.552%
Weighted Average Remaining Term	314
Weighted Average Loan To Value	88

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	116,613,631	99.6%
PARTICIPATION LOANS	525,750	0.4%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	117,139,381	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	1,357,480	1.16%
60 DAYS PAST DUE	1,512,515	1.29%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	2,652,158	2.26%
TOTAL DELINQUENT	5,522,152	4.71%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	1,016,812	0.9%
RURAL	11,529,844	9.8%
TAXABLE	13,336,898	11.4%
TAXABLE FIRST-TIME HOMEBUYER	10,196,581	8.7%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	81,059,246	69.2%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	103,880,476	88.7%
CONDO	7,296,147	6.2%
MULTI-FAMILY	0	0.0%
DUPLEX	3,107,511	2.7%
3-PLEX/4-PLEX	1,978,835	1.7%
OTHER PROPERTY TYPE	876,412	0.7%

GEOGRAPHIC REGION

ANCHORAGE	23,050,548	19.7%
WASILLA/PALMER	20,072,999	17.1%
FAIRBANKS/NORTH POLE	36,762,958	31.4%
JUNEAU/KETCHIKAN	5,277,539	4.5%
KENAI/SOLDOTNA/HOMER	4,343,303	3.7%
EAGLE RIVER/CHUGIAK	15,561,320	13.3%
KODIAK	3,257,218	2.8%
OTHER GEOGRAPHIC REGION	8,813,496	7.5%

MORTGAGE INSURANCE

UNINSURED	24,133,260	20.6%
FEDERALLY INSURED - FHA	6,955,749	5.9%
FEDERALLY INSURED - VA	72,439,381	61.8%
PRIMARY MORTGAGE INSURANCE	9,093,480	7.8%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	4,517,511	3.9%

SELLER SERVICER

WELLS FARGO	56,911,234	48.6%
ALASKA USA	32,914,799	28.1%
FIRST NATIONAL BANK OF AK	10,348,442	8.8%
OTHER SELLER SERVICER	16,964,906	14.5%

208 VETERANS COLLATERALIZED BONDS 2007/2008 FIRST

Weighted Average Interest Rate	5.734%
Weighted Average Remaining Term	317
Weighted Average Loan To Value	90

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	32,946,547	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	32,946,547	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	1,357,287	4.12%
60 DAYS PAST DUE	235,309	0.71%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	743,320	2.26%
TOTAL DELINQUENT	2,335,916	7.09%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	1,227,268	3.7%
RURAL	2,930,075	8.9%
TAXABLE	3,265,887	9.9%
TAXABLE FIRST-TIME HOMEBUYER	3,206,323	9.7%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	22,316,994	67.7%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	28,103,413	85.3%
CONDO	3,123,609	9.5%
MULTI-FAMILY	0	0.0%
DUPLEX	1,301,511	4.0%
3-PLEX/4-PLEX	364,480	1.1%
OTHER PROPERTY TYPE	53,534	0.2%

GEOGRAPHIC REGION

ANCHORAGE	7,333,101	22.3%
WASILLA/PALMER	5,633,792	17.1%
FAIRBANKS/NORTH POLE	8,381,691	25.4%
JUNEAU/KETCHIKAN	1,708,901	5.2%
KENAI/SOLDOTNA/HOMER	1,412,825	4.3%
EAGLE RIVER/CHUGIAK	4,058,837	12.3%
KODIAK	911,055	2.8%
OTHER GEOGRAPHIC REGION	3,506,345	10.6%

MORTGAGE INSURANCE

UNINSURED	6,030,240	18.3%
FEDERALLY INSURED - FHA	3,082,253	9.4%
FEDERALLY INSURED - VA	20,375,574	61.8%
PRIMARY MORTGAGE INSURANCE	2,051,006	6.2%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	1,407,475	4.3%

SELLER SERVICER

WELLS FARGO	15,561,356	47.2%
ALASKA USA	9,303,439	28.2%
FIRST NATIONAL BANK OF AK	3,251,018	9.9%
OTHER SELLER SERVICER	4,830,734	14.7%

260 HOUSING DEVELOPMENT BONDS OCR FUND

Weighted Average Interest Rate	1.414%
Weighted Average Remaining Term	257
Weighted Average Loan To Value	73

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	7,754,947	35.6%
PARTICIPATION LOANS	14,005,350	64.4%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	21,760,297	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	513,373	2.36%
60 DAYS PAST DUE	378,366	1.74%
90 DAYS PAST DUE	115,464	0.53%
120+ DAYS PAST DUE	267,062	1.23%
TOTAL DELINQUENT	1,274,266	5.86%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	5,303,704	24.4%
RURAL	4,057,695	18.6%
TAXABLE	2,790,367	12.8%
TAXABLE FIRST-TIME HOMEBUYER	5,558,058	25.5%
MULTI-FAMILY/SPECIAL NEEDS	2,610,067	12.0%
VETERANS MORTGAGE PROGRAM	1,440,406	6.6%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	16,928,286	77.8%
CONDO	1,396,116	6.4%
MULTI-FAMILY	2,610,067	12.0%
DUPLEX	577,716	2.7%
3-PLEX/4-PLEX	139,016	0.6%
OTHER PROPERTY TYPE	109,096	0.5%

GEOGRAPHIC REGION

ANCHORAGE	6,717,568	30.9%
WASILLA/PALMER	3,281,692	15.1%
FAIRBANKS/NORTH POLE	2,298,696	10.6%
JUNEAU/KETCHIKAN	873,063	4.0%
KENAI/SOLDOTNA/HOMER	1,955,375	9.0%
EAGLE RIVER/CHUGIAK	3,529,498	16.2%
KODIAK	784,097	3.6%
OTHER GEOGRAPHIC REGION	2,320,309	10.7%

MORTGAGE INSURANCE

UNINSURED	10,935,954	50.3%
FEDERALLY INSURED - FHA	5,348,116	24.6%
FEDERALLY INSURED - VA	2,729,597	12.5%
PRIMARY MORTGAGE INSURANCE	2,594,005	11.9%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	152,625	0.7%

SELLER SERVICER

WELLS FARGO	12,349,815	56.8%
ALASKA USA	4,547,624	20.9%
FIRST NATIONAL BANK OF AK	2,685,685	12.3%
OTHER SELLER SERVICER	2,177,173	10.0%

260 HOUSING DEVELOPMENT BONDS 2004 SERIES A-C

Weighted Average Interest Rate	6.890%
Weighted Average Remaining Term	239
Weighted Average Loan To Value	82

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	55,195,456	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	55,195,456	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	0	0.00%
60 DAYS PAST DUE	179,917	0.33%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	179,917	0.33%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
RURAL	0	0.0%
TAXABLE	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	55,195,456	100.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	2,903,182	5.3%
CONDO	187,034	0.3%
MULTI-FAMILY	55,195,456	100.0%
DUPLEX	1,259,704	2.3%
3-PLEX/4-PLEX	406,395	0.7%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	36,157,380	65.5%
WASILLA/PALMER	3,996,119	7.2%
FAIRBANKS/NORTH POLE	3,403,909	6.2%
JUNEAU/KETCHIKAN	3,767,976	6.8%
KENAI/SOLDOTNA/HOMER	2,324,285	4.2%
EAGLE RIVER/CHUGIAK	2,091,596	3.8%
KODIAK	0	0.0%
OTHER GEOGRAPHIC REGION	3,454,191	6.3%

MORTGAGE INSURANCE

UNINSURED	55,195,456	100.0%
FEDERALLY INSURED - FHA	0	0.0%
FEDERALLY INSURED - VA	0	0.0%
PRIMARY MORTGAGE INSURANCE	0	0.0%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	0	0.0%

SELLER SERVICER

WELLS FARGO	32,243,822	58.4%
ALASKA USA	1,714,068	3.1%
FIRST NATIONAL BANK OF AK	17,938,058	32.5%
OTHER SELLER SERVICER	3,299,509	6.0%

260 HOUSING DEVELOPMENT BONDS 2004 SERIES D

Weighted Average Interest Rate	7.249%
Weighted Average Remaining Term	310
Weighted Average Loan To Value	69

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	100,873,847	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	100,873,847	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	4,315,123	4.28%
60 DAYS PAST DUE	77,768	0.08%
90 DAYS PAST DUE	135,740	0.13%
120+ DAYS PAST DUE	805,166	0.80%
TOTAL DELINQUENT	5,333,798	5.29%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	180,362	0.2%
RURAL	841,715	0.8%
TAXABLE	7,485,467	7.4%
TAXABLE FIRST-TIME HOMEBUYER	14,611,692	14.5%
MULTI-FAMILY/SPECIAL NEEDS	77,613,907	76.9%
VETERANS MORTGAGE PROGRAM	140,705	0.1%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	32,596,557	32.3%
CONDO	1,930,281	1.9%
MULTI-FAMILY	77,613,907	76.9%
DUPLEX	1,438,528	1.4%
3-PLEX/4-PLEX	1,580,902	1.6%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	63,279,329	62.7%
WASILLA/PALMER	12,038,268	11.9%
FAIRBANKS/NORTH POLE	10,625,902	10.5%
JUNEAU/KETCHIKAN	1,600,779	1.6%
KENAI/SOLDOTNA/HOMER	2,144,562	2.1%
EAGLE RIVER/CHUGIAK	5,852,700	5.8%
KODIAK	1,704,395	1.7%
OTHER GEOGRAPHIC REGION	3,627,912	3.6%

MORTGAGE INSURANCE

UNINSURED	84,643,668	83.9%
FEDERALLY INSURED - FHA	6,613,373	6.6%
FEDERALLY INSURED - VA	5,301,924	5.3%
PRIMARY MORTGAGE INSURANCE	3,986,899	4.0%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	327,983	0.3%

SELLER SERVICER

WELLS FARGO	30,472,207	30.2%
ALASKA USA	7,900,539	7.8%
FIRST NATIONAL BANK OF AK	45,555,446	45.2%
OTHER SELLER SERVICER	16,945,655	16.8%

405 GENERAL MORTGAGE REVENUE BONDS II 2012 SERIES A & B

Weighted Average Interest Rate	4.229%
Weighted Average Remaining Term	302
Weighted Average Loan To Value	79

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	175,401,047	97.2%
PARTICIPATION LOANS	5,112,851	2.8%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	180,513,897	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	3,747,619	2.08%
60 DAYS PAST DUE	780,858	0.43%
90 DAYS PAST DUE	262,681	0.15%
120+ DAYS PAST DUE	507,035	0.28%
TOTAL DELINQUENT	5,298,193	2.94%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	4,835,495	2.7%
RURAL	67,142,819	37.2%
TAXABLE	58,874,839	32.6%
TAXABLE FIRST-TIME HOMEBUYER	41,370,913	22.9%
MULTI-FAMILY/SPECIAL NEEDS	211,750	0.1%
VETERANS MORTGAGE PROGRAM	3,235,924	1.8%
OTHER LOAN PROGRAM	4,842,157	2.7%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	154,133,335	85.4%
CONDO	11,363,288	6.3%
MULTI-FAMILY	211,750	0.1%
DUPLEX	12,529,115	6.9%
3-PLEX/4-PLEX	2,185,681	1.2%
OTHER PROPERTY TYPE	90,728	0.1%

GEOGRAPHIC REGION

ANCHORAGE	44,500,787	24.7%
WASILLA/PALMER	15,457,130	8.6%
FAIRBANKS/NORTH POLE	17,754,021	9.8%
JUNEAU/KETCHIKAN	21,603,299	12.0%
KENAI/SOLDOTNA/HOMER	20,752,382	11.5%
EAGLE RIVER/CHUGIAK	10,049,499	5.6%
KODIAK	9,503,876	5.3%
OTHER GEOGRAPHIC REGION	40,892,905	22.7%

MORTGAGE INSURANCE

UNINSURED	98,703,332	54.7%
FEDERALLY INSURED - FHA	24,432,131	13.5%
FEDERALLY INSURED - VA	9,881,966	5.5%
PRIMARY MORTGAGE INSURANCE	31,355,903	17.4%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	16,140,565	8.9%

SELLER SERVICER

WELLS FARGO	75,670,634	41.9%
ALASKA USA	33,062,899	18.3%
FIRST NATIONAL BANK OF AK	28,349,078	15.7%
OTHER SELLER SERVICER	43,431,286	24.1%

502 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D

Weighted Average Interest Rate	6.404%
Weighted Average Remaining Term	231
Weighted Average Loan To Value	70

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	85,162,198	94.8%
PARTICIPATION LOANS	4,628,380	5.2%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	89,790,577	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	3,264,827	3.64%
60 DAYS PAST DUE	1,331,932	1.48%
90 DAYS PAST DUE	546,497	0.61%
120+ DAYS PAST DUE	1,131,086	1.26%
TOTAL DELINQUENT	6,274,343	6.99%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	13,933,651	15.5%
RURAL	22,240,364	24.8%
TAXABLE	21,262,486	23.7%
TAXABLE FIRST-TIME HOMEBUYER	23,753,721	26.5%
MULTI-FAMILY/SPECIAL NEEDS	5,790,519	6.4%
VETERANS MORTGAGE PROGRAM	2,582,485	2.9%
OTHER LOAN PROGRAM	227,351	0.3%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	69,941,084	77.9%
CONDO	7,780,565	8.7%
MULTI-FAMILY	5,790,519	6.4%
DUPLEX	5,742,627	6.4%
3-PLEX/4-PLEX	322,316	0.4%
OTHER PROPERTY TYPE	366,701	0.4%

GEOGRAPHIC REGION

ANCHORAGE	30,894,094	34.4%
WASILLA/PALMER	10,729,558	11.9%
FAIRBANKS/NORTH POLE	9,370,294	10.4%
JUNEAU/KETCHIKAN	7,309,718	8.1%
KENAI/SOLDOTNA/HOMER	7,913,126	8.8%
EAGLE RIVER/CHUGIAK	3,061,821	3.4%
KODIAK	4,700,330	5.2%
OTHER GEOGRAPHIC REGION	15,811,637	17.6%

MORTGAGE INSURANCE

UNINSURED	40,086,209	44.6%
FEDERALLY INSURED - FHA	24,727,488	27.5%
FEDERALLY INSURED - VA	12,850,278	14.3%
PRIMARY MORTGAGE INSURANCE	9,483,757	10.6%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	2,642,846	2.9%

SELLER SERVICER

WELLS FARGO	44,210,386	49.2%
ALASKA USA	17,869,908	19.9%
FIRST NATIONAL BANK OF AK	20,155,198	22.4%
OTHER SELLER SERVICER	7,555,085	8.4%

DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

602 STATE CAPITAL PROJECT BONDS 2002 SERIES A

Weighted Average Interest Rate	5.355%
Weighted Average Remaining Term	232
Weighted Average Loan To Value	68

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	41,674,389	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	41,674,389	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	1,282,776	3.08%
60 DAYS PAST DUE	776,312	1.86%
90 DAYS PAST DUE	108,351	0.26%
120+ DAYS PAST DUE	304,498	0.73%
TOTAL DELINQUENT	2,471,936	5.93%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	13,634,786	32.7%
RURAL	22,067,366	53.0%
TAXABLE	3,198,270	7.7%
TAXABLE FIRST-TIME HOMEBUYER	2,107,824	5.1%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	666,143	1.6%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	35,741,078	85.8%
CONDO	2,940,740	7.1%
MULTI-FAMILY	0	0.0%
DUPLEX	2,175,354	5.2%
3-PLEX/4-PLEX	296,834	0.7%
OTHER PROPERTY TYPE	520,384	1.2%

GEOGRAPHIC REGION

ANCHORAGE	9,041,790	21.7%
WASILLA/PALMER	5,527,157	13.3%
FAIRBANKS/NORTH POLE	2,888,551	6.9%
JUNEAU/KETCHIKAN	2,182,120	5.2%
KENAI/SOLDOTNA/HOMER	4,991,485	12.0%
EAGLE RIVER/CHUGIAK	397,312	1.0%
KODIAK	3,165,722	7.6%
OTHER GEOGRAPHIC REGION	13,480,252	32.3%

MORTGAGE INSURANCE

UNINSURED	23,673,706	56.8%
FEDERALLY INSURED - FHA	9,222,656	22.1%
FEDERALLY INSURED - VA	3,123,222	7.5%
PRIMARY MORTGAGE INSURANCE	4,780,562	11.5%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	874,242	2.1%

SELLER SERVICER

WELLS FARGO	19,799,787	47.5%
ALASKA USA	6,996,062	16.8%
FIRST NATIONAL BANK OF AK	9,248,302	22.2%
OTHER SELLER SERVICER	5,630,237	13.5%

603 STATE CAPITAL PROJECT BONDS 2006 SERIES A

Weighted Average Interest Rate	5.433%
Weighted Average Remaining Term	238
Weighted Average Loan To Value	68

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	72,145,316	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	72,145,316	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	2,453,229	3.40%
60 DAYS PAST DUE	1,191,490	1.65%
90 DAYS PAST DUE	666,467	0.92%
120+ DAYS PAST DUE	298,823	0.41%
TOTAL DELINQUENT	4,610,009	6.39%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	10,588,950	14.7%
RURAL	33,826,573	46.9%
TAXABLE	9,560,233	13.3%
TAXABLE FIRST-TIME HOMEBUYER	5,287,101	7.3%
MULTI-FAMILY/SPECIAL NEEDS	730,677	1.0%
VETERANS MORTGAGE PROGRAM	11,300,103	15.7%
OTHER LOAN PROGRAM	851,679	1.2%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	60,192,808	83.4%
CONDO	3,750,495	5.2%
MULTI-FAMILY	730,677	1.0%
DUPLEX	3,993,919	5.5%
3-PLEX/4-PLEX	1,393,942	1.9%
OTHER PROPERTY TYPE	2,273,917	3.2%

GEOGRAPHIC REGION

ANCHORAGE	16,189,123	22.4%
WASILLA/PALMER	6,107,318	8.5%
FAIRBANKS/NORTH POLE	5,236,184	7.3%
JUNEAU/KETCHIKAN	6,344,499	8.8%
KENAI/SOLDOTNA/HOMER	9,957,077	13.8%
EAGLE RIVER/CHUGIAK	2,549,809	3.5%
KODIAK	5,191,416	7.2%
OTHER GEOGRAPHIC REGION	20,569,890	28.5%

MORTGAGE INSURANCE

UNINSURED	43,287,343	60.0%
FEDERALLY INSURED - FHA	9,472,044	13.1%
FEDERALLY INSURED - VA	10,710,271	14.8%
PRIMARY MORTGAGE INSURANCE	6,903,733	9.6%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	1,771,925	2.5%

SELLER SERVICER

WELLS FARGO	31,246,380	43.3%
ALASKA USA	15,617,565	21.6%
FIRST NATIONAL BANK OF AK	16,786,785	23.3%
OTHER SELLER SERVICER	8,494,586	11.8%

604 STATE CAPITAL PROJECT BONDS 2007 SERIES A, B

Weighted Average Interest Rate	5.182%
Weighted Average Remaining Term	233
Weighted Average Loan To Value	67

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	29,739,420	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	29,739,420	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	547,657	1.84%
60 DAYS PAST DUE	217,899	0.73%
90 DAYS PAST DUE	99,384	0.33%
120+ DAYS PAST DUE	58,154	0.20%
TOTAL DELINQUENT	923,093	3.10%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	326,267	1.1%
RURAL	21,412,633	72.0%
TAXABLE	2,198,743	7.4%
TAXABLE FIRST-TIME HOMEBUYER	1,167,774	3.9%
MULTI-FAMILY/SPECIAL NEEDS	1,381,975	4.6%
VETERANS MORTGAGE PROGRAM	3,252,028	10.9%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	26,296,460	88.4%
CONDO	134,808	0.5%
MULTI-FAMILY	1,381,975	4.6%
DUPLEX	2,372,100	8.0%
3-PLEX/4-PLEX	189,708	0.6%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	2,821,435	9.5%
WASILLA/PALMER	1,350,724	4.5%
FAIRBANKS/NORTH POLE	1,404,033	4.7%
JUNEAU/KETCHIKAN	2,140,768	7.2%
KENAI/SOLDOTNA/HOMER	5,121,808	17.2%
EAGLE RIVER/CHUGIAK	908,336	3.1%
KODIAK	3,285,394	11.0%
OTHER GEOGRAPHIC REGION	12,706,921	42.7%

MORTGAGE INSURANCE

UNINSURED	20,305,463	68.3%
FEDERALLY INSURED - FHA	2,819,635	9.5%
FEDERALLY INSURED - VA	3,247,073	10.9%
PRIMARY MORTGAGE INSURANCE	1,746,028	5.9%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	1,621,221	5.5%

SELLER SERVICER

WELLS FARGO	13,776,483	46.3%
ALASKA USA	4,126,133	13.9%
FIRST NATIONAL BANK OF AK	8,478,937	28.5%
OTHER SELLER SERVICER	3,357,867	11.3%

605 STATE CAPITAL PROJECT BONDS 2011 SERIES A

Weighted Average Interest Rate	6.415%
Weighted Average Remaining Term	232
Weighted Average Loan To Value	70

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	77,770,139	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	77,770,139	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	2,942,914	3.78%
60 DAYS PAST DUE	1,289,846	1.66%
90 DAYS PAST DUE	441,406	0.57%
120+ DAYS PAST DUE	441,900	0.57%
TOTAL DELINQUENT	5,116,067	6.58%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	46,630,440	60.0%
RURAL	6,723,289	8.6%
TAXABLE	8,100,511	10.4%
TAXABLE FIRST-TIME HOMEBUYER	2,624,981	3.4%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	13,690,918	17.6%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	60,600,223	77.9%
CONDO	14,103,595	18.1%
MULTI-FAMILY	0	0.0%
DUPLEX	2,495,586	3.2%
3-PLEX/4-PLEX	480,499	0.6%
OTHER PROPERTY TYPE	90,236	0.1%

GEOGRAPHIC REGION

ANCHORAGE	37,748,545	48.5%
WASILLA/PALMER	12,922,244	16.6%
FAIRBANKS/NORTH POLE	8,230,657	10.6%
JUNEAU/KETCHIKAN	4,665,777	6.0%
KENAI/SOLDOTNA/HOMER	3,391,000	4.4%
EAGLE RIVER/CHUGIAK	2,766,740	3.6%
KODIAK	1,912,710	2.5%
OTHER GEOGRAPHIC REGION	6,132,465	7.9%

MORTGAGE INSURANCE

UNINSURED	24,646,661	31.7%
FEDERALLY INSURED - FHA	26,301,951	33.8%
FEDERALLY INSURED - VA	15,030,379	19.3%
PRIMARY MORTGAGE INSURANCE	10,804,414	13.9%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	986,734	1.3%

SELLER SERVICER

WELLS FARGO	45,456,982	58.5%
ALASKA USA	14,210,523	18.3%
FIRST NATIONAL BANK OF AK	9,777,007	12.6%
OTHER SELLER SERVICER	8,325,627	10.7%

606 STATE CAPITAL PROJECT BONDS 2012 SERIES A & B

Weighted Average Interest Rate	5.471%
Weighted Average Remaining Term	292
Weighted Average Loan To Value	76

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	106,703,258	99.5%
PARTICIPATION LOANS	544,748	0.5%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	107,248,005	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	3,265,898	3.05%
60 DAYS PAST DUE	546,320	0.51%
90 DAYS PAST DUE	220,538	0.21%
120+ DAYS PAST DUE	229,453	0.21%
TOTAL DELINQUENT	4,262,208	3.97%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	2,463,802	2.3%
RURAL	15,979,262	14.9%
TAXABLE	15,677,090	14.6%
TAXABLE FIRST-TIME HOMEBUYER	10,660,219	9.9%
MULTI-FAMILY/SPECIAL NEEDS	54,469,346	50.8%
VETERANS MORTGAGE PROGRAM	6,543,306	6.1%
OTHER LOAN PROGRAM	1,454,981	1.4%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	51,456,802	48.0%
CONDO	3,344,477	3.1%
MULTI-FAMILY	54,469,346	50.8%
DUPLEX	3,568,888	3.3%
3-PLEX/4-PLEX	1,649,946	1.5%
OTHER PROPERTY TYPE	120,690	0.1%

GEOGRAPHIC REGION

ANCHORAGE	46,741,461	43.6%
WASILLA/PALMER	12,213,796	11.4%
FAIRBANKS/NORTH POLE	10,146,802	9.5%
JUNEAU/KETCHIKAN	8,853,320	8.3%
KENAI/SOLDOTNA/HOMER	5,903,555	5.5%
EAGLE RIVER/CHUGIAK	2,387,573	2.2%
KODIAK	4,288,366	4.0%
OTHER GEOGRAPHIC REGION	16,713,132	15.6%

MORTGAGE INSURANCE

UNINSURED	80,100,474	74.7%
FEDERALLY INSURED - FHA	4,854,399	4.5%
FEDERALLY INSURED - VA	6,324,171	5.9%
PRIMARY MORTGAGE INSURANCE	10,677,718	10.0%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	5,291,243	4.9%

SELLER SERVICER

WELLS FARGO	42,951,672	40.0%
ALASKA USA	11,035,304	10.3%
FIRST NATIONAL BANK OF AK	27,405,013	25.6%
OTHER SELLER SERVICER	25,856,016	24.1%

803 GENERAL HOUSING PURPOSE BONDS 2005 SERIES A

Weighted Average Interest Rate	5.299%
Weighted Average Remaining Term	264
Weighted Average Loan To Value	71

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	121,693,605	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	121,693,605	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	3,353,784	2.76%
60 DAYS PAST DUE	1,531,524	1.26%
90 DAYS PAST DUE	314,774	0.26%
120+ DAYS PAST DUE	3,404,275	2.80%
TOTAL DELINQUENT	8,604,357	7.07%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	4,486,596	3.7%
RURAL	62,518,147	51.4%
TAXABLE	17,970,033	14.8%
TAXABLE FIRST-TIME HOMEBUYER	6,992,860	5.7%
MULTI-FAMILY/SPECIAL NEEDS	27,923,188	22.9%
VETERANS MORTGAGE PROGRAM	816,885	0.7%
OTHER LOAN PROGRAM	985,896	0.8%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	84,673,706	69.6%
CONDO	2,255,859	1.9%
MULTI-FAMILY	27,923,188	22.9%
DUPLEX	6,701,987	5.5%
3-PLEX/4-PLEX	817,116	0.7%
OTHER PROPERTY TYPE	313,401	0.3%

GEOGRAPHIC REGION

ANCHORAGE	29,233,014	24.0%
WASILLA/PALMER	8,032,305	6.6%
FAIRBANKS/NORTH POLE	6,034,809	5.0%
JUNEAU/KETCHIKAN	10,907,099	9.0%
KENAI/SOLDOTNA/HOMER	14,311,390	11.8%
EAGLE RIVER/CHUGIAK	2,178,259	1.8%
KODIAK	11,062,360	9.1%
OTHER GEOGRAPHIC REGION	39,934,370	32.8%

MORTGAGE INSURANCE

UNINSURED	85,915,456	70.6%
FEDERALLY INSURED - FHA	9,200,175	7.6%
FEDERALLY INSURED - VA	6,756,554	5.6%
PRIMARY MORTGAGE INSURANCE	13,837,401	11.4%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	5,984,019	4.9%

SELLER SERVICER

WELLS FARGO	65,252,580	53.6%
ALASKA USA	14,790,304	12.2%
FIRST NATIONAL BANK OF AK	22,594,244	18.6%
OTHER SELLER SERVICER	19,056,477	15.7%

804 GENERAL HOUSING PURPOSE BONDS 2005 SERIES B

Weighted Average Interest Rate	5.251%
Weighted Average Remaining Term	261
Weighted Average Loan To Value	75

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	96,202,859	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
TOTAL PORTFOLIO	96,202,859	100.0%

FUND DELINQUENT:

	Dollars	% of \$
30 DAYS PAST DUE	937,640	0.97%
60 DAYS PAST DUE	1,445,456	1.50%
90 DAYS PAST DUE	574,831	0.60%
120+ DAYS PAST DUE	1,146,687	1.19%
TOTAL DELINQUENT	4,104,614	4.27%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	9,113,442	9.5%
RURAL	34,103,755	35.4%
TAXABLE	19,314,805	20.1%
TAXABLE FIRST-TIME HOMEBUYER	14,922,423	15.5%
MULTI-FAMILY/SPECIAL NEEDS	2,082,457	2.2%
VETERANS MORTGAGE PROGRAM	16,184,884	16.8%
OTHER LOAN PROGRAM	481,094	0.5%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	82,729,481	86.0%
CONDO	5,002,364	5.2%
MULTI-FAMILY	2,082,457	2.2%
DUPLEX	4,305,424	4.5%
3-PLEX/4-PLEX	1,484,596	1.5%
OTHER PROPERTY TYPE	598,536	0.6%

GEOGRAPHIC REGION

ANCHORAGE	25,137,969	26.1%
WASILLA/PALMER	8,501,973	8.8%
FAIRBANKS/NORTH POLE	10,195,117	10.6%
JUNEAU/KETCHIKAN	7,293,447	7.6%
KENAI/SOLDOTNA/HOMER	8,439,796	8.8%
EAGLE RIVER/CHUGIAK	7,058,583	7.3%
KODIAK	7,165,328	7.4%
OTHER GEOGRAPHIC REGION	22,410,645	23.3%

MORTGAGE INSURANCE

UNINSURED	47,699,408	49.6%
FEDERALLY INSURED - FHA	14,355,646	14.9%
FEDERALLY INSURED - VA	19,040,091	19.8%
PRIMARY MORTGAGE INSURANCE	9,764,678	10.2%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	5,343,036	5.6%

SELLER SERVICER

WELLS FARGO	46,790,983	48.6%
ALASKA USA	17,485,924	18.2%
FIRST NATIONAL BANK OF AK	15,587,281	16.2%
OTHER SELLER SERVICER	16,338,670	17.0%

ALASKA HOUSING FINANCE CORPORATION

As of: 4/30/2013

DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

	<u>TOTAL PORTFOLIO</u>					<u>WEIGHTED AVERAGES</u>			<u>DELINQUENT</u>	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
002 ADMINISTRATIVE										
CFTHB	14,687,489	0	0	14,687,489	22.6%	3.543%	357	91	0	0.00%
CMFTX	12,387,450	0	0	12,387,450	19.1%	6.494%	341	57	284,802	2.30%
COMH	186,710	0	0	186,710	0.3%	3.171%	359	73	0	0.00%
COR	4,729,013	0	0	4,729,013	7.3%	3.362%	351	81	0	0.00%
COR15	2,612,274	0	0	2,612,274	4.0%	2.799%	178	61	0	0.00%
COR30	4,422,245	0	0	4,422,245	6.8%	3.579%	352	80	0	0.00%
CREOS	0	0	5,147,330	5,147,330	7.9%	0.000%	0	0	0	0.00%
CSPND	2,320,112	0	0	2,320,112	3.6%	6.498%	330	99	0	0.00%
CTAX	4,732,373	0	0	4,732,373	7.3%	3.589%	349	82	0	0.00%
CVETS	445,845	0	0	445,845	0.7%	3.422%	359	101	0	0.00%
ETAX	2,415,731	0	0	2,415,731	3.7%	3.520%	360	94	0	0.00%
SRETX	476,613	0	0	476,613	0.7%	3.553%	359	86	0	0.00%
SRHRF	7,086,711	637,828	0	7,724,539	11.9%	6.095%	240	54	0	0.00%
SRQ15	509,903	0	0	509,903	0.8%	2.846%	178	69	0	0.00%
SRQ30	1,482,098	0	0	1,482,098	2.3%	3.492%	359	73	0	0.00%
SRX15	151,767	0	0	151,767	0.2%	2.875%	179	72	0	0.00%
SRX30	579,481	0	0	579,481	0.9%	3.625%	359	69	0	0.00%
	59,225,814	637,828	5,147,330	65,010,972	100.0%	4.546%	326	75	284,802	0.48%
106 HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B										
E021A	93,745,776	3,967,726	0	97,713,502	66.5%	5.627%	290	82	6,720,573	6.88%
E021B	37,055,391	0	0	37,055,391	25.2%	6.558%	305	82	1,834,132	4.95%
E021C	12,138,748	0	0	12,138,748	8.3%	6.289%	284	79	422,725	3.48%
	142,939,915	3,967,726	0	146,907,641	100.0%	5.916%	294	82	8,977,430	6.11%
107 HOME MORTGAGE REVENUE BONDS 2006 SERIES A										
E061A	30,533,207	910,100	0	31,443,307	100.0%	5.409%	270	79	4,265,502	13.57%
	30,533,207	910,100	0	31,443,307	100.0%	5.409%	270	79	4,265,502	13.57%
110 HOME MORTGAGE REVENUE BONDS 2007 SERIES A										
E071A	42,322,622	1,733,061	0	44,055,682	62.7%	5.006%	283	78	2,072,254	4.70%
E076B	18,929,720	3,210,442	0	22,140,162	31.5%	4.920%	275	80	1,991,273	8.99%
E07AL	4,014,352	0	0	4,014,352	5.7%	6.331%	295	79	229,291	5.71%
	65,266,694	4,943,503	0	70,210,197	100.0%	5.055%	281	79	4,292,818	6.11%
111 HOME MORTGAGE REVENUE BONDS 2007 SERIES B										
E071B	42,964,574	1,047,940	0	44,012,514	64.6%	5.310%	282	79	1,264,295	2.87%
E076C	17,357,993	2,118,575	0	19,476,568	28.6%	5.132%	282	85	3,650,067	18.74%
E07BL	4,628,563	0	0	4,628,563	6.8%	6.541%	300	84	152,512	3.30%
	64,951,130	3,166,515	0	68,117,644	100.0%	5.343%	283	81	5,066,873	7.44%

DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

	<u>TOTAL PORTFOLIO</u>					<u>WEIGHTED AVERAGES</u>			<u>DELINQUENT</u>	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
113 HOME MORTGAGE REVENUE BONDS 2007 SERIES D										
E071D	50,844,455	1,614,550	0	52,459,005	57.9%	5.241%	283	77	1,776,084	3.39%
E077C	31,687,322	1,293,422	0	32,980,744	36.4%	5.146%	286	83	3,906,037	11.84%
E07DL	5,207,133	0	0	5,207,133	5.7%	6.526%	304	85	379,478	7.29%
	87,738,910	2,907,971	0	90,646,881	100.0%	5.280%	285	80	6,061,600	6.69%
116 HOME MORTGAGE REVENUE BONDS 2009 SERIES A										
E091A	38,478,275	30,395,831	0	68,874,107	70.2%	3.084%	295	80	2,957,532	4.29%
E098A	21,399,999	1,850,561	0	23,250,560	23.7%	5.207%	293	84	2,513,728	10.81%
E09AL	6,026,741	0	0	6,026,741	6.1%	6.392%	315	87	1,332,889	22.12%
	65,905,015	32,246,392	0	98,151,407	100.0%	3.790%	296	82	6,804,149	6.93%
117 HOME MORTGAGE REVENUE BONDS 2009 SERIES B										
E091B	41,247,077	27,412,622	0	68,659,700	64.9%	3.296%	283	79	2,741,518	3.99%
E098B	29,060,897	1,523,969	0	30,584,866	28.9%	5.329%	304	86	3,358,530	10.98%
E09BL	6,612,935	0	0	6,612,935	6.2%	6.579%	303	87	476,706	7.21%
	76,920,910	28,936,591	0	105,857,501	100.0%	4.089%	290	82	6,576,755	6.21%
119 HOME MORTGAGE REVENUE BONDS 2009 SERIES D										
E091D	50,900,912	12,735,114	0	63,636,026	51.0%	4.500%	298	83	3,526,078	5.54%
E099C	53,761,164	0	0	53,761,164	43.1%	5.548%	318	87	2,531,422	4.71%
E09DL	7,358,425	0	0	7,358,425	5.9%	5.395%	319	83	184,405	2.51%
	112,020,500	12,735,114	0	124,755,615	100.0%	5.004%	308	85	6,241,906	5.00%
121 MORTGAGE REVENUE BONDS 2010 SERIES A & B										
E0911	55,734,676	0	0	55,734,676	41.8%	4.249%	333	91	2,123,051	3.81%
E10A1	36,737,401	0	0	36,737,401	27.6%	4.362%	325	90	834,399	2.27%
E10AL	8,315,936	0	0	8,315,936	6.2%	5.941%	324	83	125,633	1.51%
E10B1	30,234,214	2,234,031	0	32,468,244	24.4%	4.891%	319	81	867,104	2.67%
	131,022,226	2,234,031	0	133,256,257	100.0%	4.542%	327	88	3,950,187	2.96%
122 MORTGAGE REVENUE BONDS 2011 SERIES A & B										
E0912	120,034,767	4,147,694	0	124,182,461	53.3%	3.477%	340	90	3,843,381	3.09%
E11A1	11,293,971	0	0	11,293,971	4.8%	4.819%	222	65	1,449,277	12.83%
E11A2	16,145,312	0	0	16,145,312	6.9%	6.596%	241	77	1,117,938	6.92%
E11AL	19,433,612	3,090,913	0	22,524,525	9.7%	4.173%	309	78	0	0.00%
E11B1	51,870,814	7,002,843	0	58,873,658	25.3%	4.388%	296	80	2,532,366	4.30%
	218,778,476	14,241,451	0	233,019,927	100.0%	4.055%	313	84	8,942,963	3.84%
207 VETERANS COLLATERALIZED BONDS 2006 FIRST										
C0611	78,789,131	525,750	0	79,314,881	67.7%	5.119%	315	91	3,718,206	4.69%
C061C	37,824,500	0	0	37,824,500	32.3%	6.461%	310	83	1,803,946	4.77%
	116,613,631	525,750	0	117,139,381	100.0%	5.552%	314	88	5,522,152	4.71%

ALASKA HOUSING FINANCE CORPORATION

As of: 4/30/2013

DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

	<u>TOTAL PORTFOLIO</u>					<u>WEIGHTED AVERAGES</u>			<u>DELINQUENT</u>	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
208	<u>VETERANS COLLATERALIZED BONDS 2007/2008 FIRST</u>									
C0711	21,998,428	0	0	21,998,428	66.8%	5.229%	317	92	1,551,595	7.05%
C071C	10,948,120	0	0	10,948,120	33.2%	6.749%	319	85	784,322	7.16%
	32,946,547	0	0	32,946,547	100.0%	5.734%	317	90	2,335,916	7.09%
260	<u>HOUSING DEVELOPMENT BONDS OCR FUND</u>									
HD97	7,754,947	14,005,350	0	21,760,297	100.0%	1.414%	257	73	1,274,266	5.86%
	7,754,947	14,005,350	0	21,760,297	100.0%	1.414%	257	73	1,274,266	5.86%
260	<u>HOUSING DEVELOPMENT BONDS 2004 SERIES A-C</u>									
HD04A	14,948,527	0	0	14,948,527	27.1%	6.856%	223	71	0	0.00%
HD04B	11,680,658	0	0	11,680,658	21.2%	5.996%	191	151	0	0.00%
HD04U	28,566,271	0	0	28,566,271	51.8%	7.273%	267	60	179,917	0.63%
	55,195,456	0	0	55,195,456	100.0%	6.890%	239	82	179,917	0.33%
260	<u>HOUSING DEVELOPMENT BONDS 2004 SERIES D</u>									
HD04D	100,873,847	0	0	100,873,847	100.0%	7.249%	310	69	5,333,798	5.29%
	100,873,847	0	0	100,873,847	100.0%	7.249%	310	69	5,333,798	5.29%
405	<u>GENERAL MORTGAGE REVENUE BONDS II 2012 SERIES A & B</u>									
GM12A	127,104,629	5,112,851	0	132,217,480	73.2%	4.446%	303	80	4,858,990	3.67%
GM12B	48,296,417	0	0	48,296,417	26.8%	3.634%	299	76	439,204	0.91%
	175,401,047	5,112,851	0	180,513,897	100.0%	4.229%	302	79	5,298,193	2.94%
502	<u>GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D</u>									
GP011	4,097,498	1,031,715	0	5,129,213	5.7%	4.675%	213	66	55,734	1.09%
GP012	3,861,598	985,677	0	4,847,275	5.4%	5.029%	209	64	297,162	6.13%
GP013	4,102,309	1,034,597	0	5,136,905	5.7%	4.879%	209	62	120,039	2.34%
GP01C	58,094,012	0	0	58,094,012	64.7%	7.042%	231	70	4,161,125	7.16%
GP10B	2,255,895	181,459	0	2,437,354	2.7%	5.960%	271	80	459,447	18.85%
GP11B	3,872,110	353,323	0	4,225,433	4.7%	5.863%	259	78	269,545	6.38%
GPGM1	8,878,776	1,041,609	0	9,920,385	11.0%	5.356%	245	73	911,291	9.19%
	85,162,198	4,628,380	0	89,790,577	100.0%	6.404%	231	70	6,274,343	6.99%
602	<u>STATE CAPITAL PROJECT BONDS 2002 SERIES A</u>									
SC02A	41,674,389	0	0	41,674,389	100.0%	5.355%	232	68	2,471,936	5.93%
	41,674,389	0	0	41,674,389	100.0%	5.355%	232	68	2,471,936	5.93%
603	<u>STATE CAPITAL PROJECT BONDS 2006 SERIES A</u>									
SC06A	72,145,316	0	0	72,145,316	100.0%	5.433%	238	68	4,610,009	6.39%
	72,145,316	0	0	72,145,316	100.0%	5.433%	238	68	4,610,009	6.39%

ALASKA HOUSING FINANCE CORPORATION

As of: 4/30/2013

DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

	<u>TOTAL PORTFOLIO</u>					<u>WEIGHTED AVERAGES</u>			<u>DELINQUENT</u>	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
604	STATE CAPITAL PROJECT BONDS 2007 SERIES A, B									
SC07A	29,739,420	0	0	29,739,420	100.0%	5.182%	233	67	923,093	3.10%
	29,739,420	0	0	29,739,420	100.0%	5.182%	233	67	923,093	3.10%
605	STATE CAPITAL PROJECT BONDS 2011 SERIES A									
SC11A	77,770,139	0	0	77,770,139	100.0%	6.415%	232	70	5,116,067	6.58%
	77,770,139	0	0	77,770,139	100.0%	6.415%	232	70	5,116,067	6.58%
606	STATE CAPITAL PROJECT BONDS 2012 SERIES A & B									
SC12A	58,551,711	544,748	0	59,096,458	55.1%	6.573%	265	68	3,499,082	5.92%
SC12B	48,151,547	0	0	48,151,547	44.9%	4.118%	326	85	763,126	1.58%
	106,703,258	544,748	0	107,248,005	100.0%	5.471%	292	76	4,262,208	3.97%
803	GENERAL HOUSING PURPOSE BONDS 2005 SERIES A									
GH05A	121,693,605	0	0	121,693,605	100.0%	5.299%	264	71	8,604,357	7.07%
	121,693,605	0	0	121,693,605	100.0%	5.299%	264	71	8,604,357	7.07%
804	GENERAL HOUSING PURPOSE BONDS 2005 SERIES B									
GH05B	96,202,859	0	0	96,202,859	100.0%	5.251%	261	75	4,104,614	4.27%
	96,202,859	0	0	96,202,859	100.0%	5.251%	261	75	4,104,614	4.27%
TOTAL	2,175,179,456	131,744,299	5,147,330	2,312,071,085	100.0%	5.121%	288	79	117,775,855	5.11%

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY LOAN PROGRAM

As of: **4/30/2013**

LOAN PROGRAM	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	708,859,930	60,014,464	768,874,394	33.3%	4.948%	294	83	57,426,330	7.47%
RURAL	465,914,324	23,789,757	489,704,081	21.2%	4.665%	271	73	14,433,320	2.95%
TAXABLE	313,554,390	19,540,009	333,094,399	14.4%	4.942%	295	78	11,079,843	3.33%
TAXABLE FIRST-TIME HOMEBUYER	256,065,826	17,166,435	273,232,261	11.8%	5.145%	299	85	13,832,590	5.06%
MULTI-FAMILY/SPECIAL NEEDS	250,342,618	0	250,342,618	10.9%	6.852%	276	68	12,336,888	4.93%
VETERANS	164,401,038	11,007,706	175,408,744	7.6%	5.030%	294	86	8,503,155	4.85%
AHGLP 5%	7,065,508	0	7,065,508	0.3%	5.000%	144	50	153,509	2.17%
NON-CONFORMING II	5,841,569	151,577	5,993,146	0.3%	3.765%	352	88	0	0.00%
NON-CONFORMING I	2,969,860	74,351	3,044,211	0.1%	4.835%	319	66	0	0.00%
MGIC SPECIAL	129,339	0	129,339	0.0%	9.424%	72	40	10,220	7.90%
YES YOU CAN PROGRAM	35,054	0	35,054	0.0%	7.500%	75	39	0	0.00%
AHFC TOTAL	2,175,179,456	131,744,299	2,306,923,755	100.0%	5.121%	288	79	117,775,855	5.11%

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY PROPERTY TYPE

As of: **4/30/2013**

PROPERTY TYPE	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
SINGLE FAMILY RESIDENCE	1,581,402,152	102,988,280	1,684,390,433	73.0%	4.896%	289	80	86,145,648	5.11%
CONDOMINIUM	247,442,550	21,704,011	269,146,561	11.7%	5.101%	292	82	14,518,705	5.39%
MULTI-PLEX	219,162,078	0	219,162,078	9.5%	6.945%	271	65	10,705,354	4.88%
DUPLEX	97,253,308	5,869,735	103,123,044	4.5%	4.963%	290	78	5,748,575	5.57%
FOUR-PLEX	12,583,861	591,840	13,175,701	0.6%	5.318%	285	80	346,957	2.63%
MOBILE HOME TYPE I	8,996,766	332,191	9,328,957	0.4%	5.251%	273	74	310,616	3.33%
TRI-PLEX	7,943,602	258,241	8,201,843	0.4%	4.715%	306	79	0	0.00%
MOBILE HOME TYPE II	395,139	0	395,139	0.0%	5.456%	103	51	0	0.00%
AHFC TOTAL	2,175,179,456	131,744,299	2,306,923,755	100.0%	5.121%	288	79	117,775,855	5.11%

ALASKA HOUSING FINANCE CORPORATION

As of: 4/30/2013

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY GEOGRAPHIC REGION

GEOGRAPHIC REGION	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
ANCHORAGE	803,876,908	48,097,340	851,974,248	36.9%	5.377%	291	80	52,843,257	6.20%
WASILLA	189,053,924	14,171,108	203,225,032	8.8%	5.170%	294	84	13,525,404	6.66%
FAIRBANKS	159,258,918	10,700,393	169,959,311	7.4%	5.188%	294	78	8,970,665	5.28%
KODIAK	95,593,038	4,676,750	100,269,788	4.3%	4.817%	274	75	1,562,458	1.56%
PALMER	90,808,310	6,653,430	97,461,740	4.2%	5.309%	289	81	5,861,666	6.01%
SOLDOTNA	88,543,888	6,326,519	94,870,407	4.1%	4.400%	291	79	2,298,634	2.42%
KETCHIKAN	81,441,624	5,674,639	87,116,264	3.8%	4.655%	289	74	1,352,987	1.55%
NORTH POLE	81,363,862	5,021,348	86,385,210	3.7%	5.059%	298	86	5,845,123	6.77%
EAGLE RIVER	80,759,916	4,602,502	85,362,417	3.7%	5.025%	297	84	4,676,495	5.48%
JUNEAU	78,528,591	5,426,461	83,955,053	3.6%	5.156%	289	76	3,431,715	4.09%
OTHER SOUTHEAST	46,393,205	1,775,298	48,168,503	2.1%	4.761%	270	71	1,106,907	2.30%
KENAI	42,081,207	3,328,999	45,410,206	2.0%	4.744%	284	78	2,767,275	6.09%
HOMER	34,826,573	1,973,468	36,800,040	1.6%	4.759%	275	71	656,250	1.78%
PETERSBURG	31,512,435	1,789,269	33,301,704	1.4%	4.147%	262	72	194,678	0.58%
OTHER SOUTHCENTRAL	30,588,903	1,767,506	32,356,408	1.4%	4.968%	280	77	1,558,462	4.82%
BETHEL	30,152,367	747,944	30,900,311	1.3%	5.498%	241	74	1,201,260	3.89%
OTHER SOUTHWEST	22,305,579	776,922	23,082,501	1.0%	5.453%	248	65	781,250	3.38%
NOME	20,195,427	554,452	20,749,879	0.9%	5.130%	275	77	1,253,851	6.04%
STERLING	18,248,052	1,070,219	19,318,271	0.8%	4.583%	284	76	430,815	2.23%
OTHER KENAI PENNINSULA	18,453,108	627,382	19,080,490	0.8%	4.675%	276	71	714,792	3.75%
CHUGIAK	16,543,661	1,651,859	18,195,519	0.8%	5.144%	298	82	715,486	3.93%
NIKISKI	16,933,331	642,179	17,575,510	0.8%	4.720%	281	78	1,545,841	8.80%
CORDOVA	15,950,568	686,701	16,637,269	0.7%	4.485%	285	74	141,782	0.85%
SEWARD	15,285,422	567,754	15,853,176	0.7%	5.263%	273	73	871,441	5.50%
SITKA	14,812,369	785,311	15,597,680	0.7%	4.535%	316	80	492,101	3.15%
BARROW	12,551,606	242,785	12,794,390	0.6%	5.476%	239	70	1,119,754	8.75%
DELTA JUNCTION	10,841,531	721,368	11,562,899	0.5%	4.938%	292	80	568,857	4.92%
KOTZEBUE	10,040,674	111,793	10,152,467	0.4%	5.425%	245	73	578,460	5.70%
VALDEZ	9,405,412	200,779	9,606,191	0.4%	4.725%	275	79	457,325	4.76%
OTHER NORTH	8,829,048	371,822	9,200,870	0.4%	4.942%	255	73	250,862	2.73%
AHFC TOTAL	2,175,179,456	131,744,299	2,306,923,755	100.0%	5.121%	288	79	117,775,855	5.11%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY MORTGAGE INSURANCE

 As of: **4/30/2013**

MORTGAGE INSURANCE	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
UNINSURED - LTV < 80	738,171,550	41,744,080	779,915,631	33.8%	5.278%	274	63	25,972,195	3.33%
FEDERALLY INSURED - FHA	612,608,281	41,902,949	654,511,230	28.4%	5.167%	288	87	49,824,187	7.61%
FEDERALLY INSURED - VA	268,226,065	18,527,071	286,753,135	12.4%	5.183%	287	89	21,472,257	7.49%
UNINSURED - LTV > 80 (RURAL)	265,837,051	9,549,064	275,386,115	11.9%	5.129%	284	82	8,497,386	3.09%
FEDERALLY INSURED - HUD 184	122,602,656	6,536,433	129,139,089	5.6%	4.523%	326	92	6,466,382	5.01%
PMI - RADIAN GUARANTY	60,551,177	4,413,189	64,964,366	2.8%	4.196%	333	90	1,340,316	2.06%
PMI - CMG MORTGAGE INSURANCE	39,674,416	3,753,956	43,428,373	1.9%	4.637%	321	88	912,537	2.10%
PMI - MORTGAGE GUARANTY	30,047,958	2,056,831	32,104,789	1.4%	4.718%	326	88	709,372	2.21%
PMI - GENWORTH GE	19,335,209	1,726,944	21,062,154	0.9%	5.213%	308	86	2,052,142	9.74%
PMI - PMI MORTGAGE INSURANCE	15,911,727	1,360,591	17,272,318	0.7%	4.834%	319	86	529,082	3.06%
PMI - COMMONWEALTH	1,304,630	143,529	1,448,159	0.1%	6.004%	259	80	0	0.00%
PMI - UNITED GUARANTY	800,210	29,662	829,872	0.0%	4.028%	339	88	0	0.00%
PMI - REPUBLIC MORTGAGE INSUR	108,524	0	108,524	0.0%	5.000%	317	85	0	0.00%
AHFC TOTAL	2,175,179,456	131,744,299	2,306,923,755	100.0%	5.121%	288	79	117,775,855	5.11%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY SELLER SERVICER

 As of: **4/30/2013**

SELLER SERVICER	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
WELLS FARGO MORTGAGE	1,066,995,854	65,948,273	1,132,944,127	49.1%	5.109%	286	80	70,032,444	6.18%
ALASKA USA FCU	439,818,589	32,318,536	472,137,125	20.5%	4.985%	292	82	22,700,497	4.81%
FIRST NATIONAL BANK OF AK	367,041,067	15,526,108	382,567,175	16.6%	5.576%	278	72	17,515,347	4.58%
FIRST BANK	101,664,322	6,516,364	108,180,686	4.7%	4.225%	301	75	1,063,737	0.98%
MT. MCKINLEY MUTUAL SAVINGS	48,707,257	3,711,174	52,418,431	2.3%	4.890%	289	78	1,401,917	2.67%
SPIRIT OF ALASKA FCU	38,291,374	3,043,969	41,335,342	1.8%	4.800%	310	83	952,757	2.30%
NORTHRIM BANK	35,264,151	0	35,264,151	1.5%	6.765%	305	69	457,199	1.30%
DENALI STATE BANK	25,494,913	1,717,743	27,212,656	1.2%	4.956%	301	85	1,523,475	5.60%
KODIAK ISLAND HA	23,816,101	865,332	24,681,433	1.1%	4.593%	261	67	790,070	3.20%
DENALI ALASKA FCU	15,491,604	1,398,444	16,890,049	0.7%	4.076%	335	89	522,438	3.09%
ALASKA PACIFIC BANK	9,618,961	516,342	10,135,303	0.4%	5.429%	270	73	723,190	7.14%
TLINGIT-HAIDA HA	2,975,262	182,014	3,157,277	0.1%	4.819%	236	63	92,785	2.94%
AHFC TOTAL	2,175,179,456	131,744,299	2,306,923,755	100.0%	5.121%	288	79	117,775,855	5.11%

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY BOND INDENTURE

As of: 4/30/2013

BOND INDENTURE	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
HOME MORTGAGE REVENUE BONDS	646,276,282	89,813,912	736,090,193	31.9%	4.980%	292	82	48,287,033	6.56%
MORTGAGE REVENUE BONDS	349,800,702	16,475,482	366,276,184	15.9%	4.233%	318	85	12,893,150	3.52%
STATE CAPITAL PROJECT BONDS	221,329,264	0	221,329,264	9.6%	5.730%	234	69	13,121,105	5.93%
GENERAL HOUSING PURPOSE BONDS	217,896,464	0	217,896,464	9.4%	5.278%	262	73	12,708,971	5.83%
GENERAL MORTGAGE REVENUE BONDS II	175,401,047	5,112,851	180,513,897	7.8%	4.229%	302	79	5,298,193	2.94%
HOUSING DEVELOPMENT BONDS	163,824,250	14,005,350	177,829,601	7.7%	6.423%	281	73	6,787,981	3.82%
COLLATERALIZED VETERANS BONDS	149,560,178	525,750	150,085,928	6.5%	5.592%	315	89	7,858,069	5.24%
STATE CAPITAL PROJECT BONDS II	106,703,258	544,748	107,248,005	4.6%	5.471%	292	76	4,262,208	3.97%
GOVERNMENTAL PURPOSE BONDS	85,162,198	4,628,380	89,790,577	3.9%	6.404%	231	70	6,274,343	6.99%
AHFC GENERAL FUND	59,225,814	637,828	59,863,642	2.6%	4.546%	326	75	284,802	0.48%
AHFC TOTAL	2,175,179,456	131,744,299	2,306,923,755	100.0%	5.121%	288	79	117,775,855	5.11%

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC SUMMARY OF MORTGAGE AND LOAN ACTIVITY

As of: 4/30/2013

	FY 2010	FY 2011	FY 2012	FY 2013 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	640,982,724	400,754,885	459,371,034	353,855,914	40,332,956
MORTGAGE AND LOAN COMMITMENTS	627,491,029	403,020,935	470,579,649	352,417,019	41,003,446
MORTGAGE AND LOAN PURCHASES	289,364,195	416,413,024	416,225,607	328,845,530	36,630,891
MORTGAGE AND LOAN PAYOFFS	403,186,818	521,240,747	551,641,685	465,006,141	43,258,444
MORTGAGE AND LOAN FORECLOSURES	13,592,555	16,662,892	14,069,276	9,584,294	1,760,609

MORTGAGE PURCHASE STATISTICS:

AVERAGE PURCHASE PRICE	240,370	257,026	268,795	277,369	295,060
WEIGHTED AVERAGE INTEREST RATE	4.805%	4.552%	4.104%	3.786%	4.209%
WEIGHTED AVERAGE BEGINNING TERM	357	352	336	341	336
WEIGHTED AVERAGE LOAN-TO-VALUE	92	90	85	85	75
FHA INSURANCE %	24.2%	18.6%	10.9%	8.8%	3.9%
VA INSURANCE %	22.6%	20.7%	8.7%	5.0%	2.6%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	5.5%	8.1%	8.9%	8.9%	2.9%
PRIMARY MORTGAGE INSURANCE %	6.1%	7.6%	13.3%	16.0%	15.2%
CONVENTIONAL UNINSURED %	41.6%	45.0%	58.1%	61.2%	75.4%
SINGLE FAMILY (1-4 UNIT) %	97.8%	97.6%	92.6%	88.8%	72.2%
MULTI FAMILY (>4 UNIT) %	2.2%	2.4%	7.4%	11.2%	27.8%
ANCHORAGE %	36.3%	29.9%	33.2%	39.6%	43.3%
OTHER ALASKAN CITY %	63.7%	70.1%	66.8%	60.4%	56.7%
WELLS FARGO %	42.7%	49.6%	46.2%	43.8%	25.6%
OTHER SELLER SERVICER %	57.3%	50.4%	53.8%	56.2%	74.4%
STREAMLINE REFINANCE %	5.4%	11.1%	19.7%	19.7%	24.3%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **4/30/2013**

TAX-EXEMPT FIRST-TIME HOMEBUYER	FY 2010	FY 2011	FY 2012	FY 2013 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	134,406,374	89,454,883	119,481,168	84,800,953	9,572,222
MORTGAGE AND LOAN COMMITMENTS	134,545,874	89,454,883	119,481,168	84,819,556	9,391,610
MORTGAGE AND LOAN PURCHASES	94,969,235	102,721,624	115,417,956	84,285,156	5,700,158
MORTGAGE AND LOAN PAYOFFS	106,162,768	132,324,451	146,717,225	134,024,665	12,088,518
MORTGAGE AND LOAN FORECLOSURES	7,719,838	8,723,375	7,973,531	5,654,481	790,518

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	32.8%	24.7%	27.7%	25.6%	15.6%
AVERAGE PURCHASE PRICE	187,094	189,497	195,673	199,404	195,707
WEIGHTED AVERAGE INTEREST RATE	4.573%	4.291%	3.682%	3.143%	2.945%
WEIGHTED AVERAGE BEGINNING TERM	360	359	355	354	356
WEIGHTED AVERAGE LOAN-TO-VALUE	94	95	93	90	89
FHA INSURANCE %	43.1%	40.9%	26.8%	16.2%	6.5%
VA INSURANCE %	7.7%	8.4%	7.1%	4.6%	0.0%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	5.7%	9.9%	11.7%	12.1%	14.6%
PRIMARY MORTGAGE INSURANCE %	6.6%	5.5%	13.3%	22.8%	24.7%
CONVENTIONAL UNINSURED %	36.9%	35.3%	41.1%	44.2%	54.1%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	49.7%	44.8%	47.9%	52.0%	52.8%
OTHER ALASKAN CITY %	50.3%	55.2%	52.1%	48.0%	47.2%
WELLS FARGO %	48.9%	57.1%	55.4%	53.4%	43.4%
OTHER SELLER SERVICER %	51.1%	42.9%	44.6%	46.6%	56.6%
STREAMLINE REFINANCE %	1.2%	0.3%	9.1%	9.1%	10.7%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **4/30/2013**

RURAL	FY 2010	FY 2011	FY 2012	FY 2013 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	67,393,763	95,608,736	125,870,885	78,865,652	6,986,178
MORTGAGE AND LOAN COMMITMENTS	67,393,763	95,608,736	125,870,885	78,865,652	6,986,178
MORTGAGE AND LOAN PURCHASES	34,662,762	89,106,667	107,050,965	80,994,756	11,818,832
MORTGAGE AND LOAN PAYOFFS	83,784,813	111,239,808	134,772,584	97,938,532	6,293,326
MORTGAGE AND LOAN FORECLOSURES	1,213,872	1,312,553	974,784	691,475	287,684

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	12.0%	21.4%	25.7%	24.6%	32.3%
AVERAGE PURCHASE PRICE	264,164	272,106	266,820	253,942	217,916
WEIGHTED AVERAGE INTEREST RATE	4.861%	4.460%	3.851%	3.493%	3.317%
WEIGHTED AVERAGE BEGINNING TERM	344	336	303	315	314
WEIGHTED AVERAGE LOAN-TO-VALUE	84	82	78	80	77
FHA INSURANCE %	7.2%	5.6%	2.1%	2.0%	0.0%
VA INSURANCE %	0.0%	1.8%	0.8%	0.8%	2.1%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	2.0%	3.5%	1.6%	2.2%	0.0%
PRIMARY MORTGAGE INSURANCE %	2.7%	3.9%	4.3%	3.3%	1.1%
CONVENTIONAL UNINSURED %	88.1%	85.2%	91.2%	91.6%	96.8%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER ALASKAN CITY %	100.0%	100.0%	100.0%	100.0%	100.0%
WELLS FARGO %	34.8%	40.0%	35.4%	42.6%	40.3%
OTHER SELLER SERVICER %	65.2%	60.0%	64.6%	57.4%	59.7%
STREAMLINE REFINANCE %	24.7%	33.1%	46.7%	44.2%	59.9%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **4/30/2013**

TAXABLE	FY 2010	FY 2011	FY 2012	FY 2013 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	78,803,233	87,270,188	101,131,730	85,179,673	12,887,586
MORTGAGE AND LOAN COMMITMENTS	78,803,233	87,270,188	101,375,630	84,859,007	12,566,920
MORTGAGE AND LOAN PURCHASES	40,758,763	79,623,975	87,116,434	70,443,509	5,603,512
MORTGAGE AND LOAN PAYOFFS	66,522,516	93,215,186	85,854,620	76,490,809	7,277,980
MORTGAGE AND LOAN FORECLOSURES	1,645,150	1,776,600	989,050	825,117	240,541

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	14.1%	19.1%	20.9%	21.4%	15.3%
AVERAGE PURCHASE PRICE	306,586	312,582	319,230	314,926	267,589
WEIGHTED AVERAGE INTEREST RATE	4.969%	4.677%	4.173%	3.608%	3.574%
WEIGHTED AVERAGE BEGINNING TERM	357	353	343	341	346
WEIGHTED AVERAGE LOAN-TO-VALUE	83	85	85	84	84
FHA INSURANCE %	13.7%	12.9%	5.2%	7.7%	4.1%
VA INSURANCE %	7.0%	5.1%	5.5%	3.4%	4.3%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	7.7%	14.0%	14.8%	10.5%	0.0%
PRIMARY MORTGAGE INSURANCE %	10.7%	17.5%	28.3%	28.7%	52.4%
CONVENTIONAL UNINSURED %	60.9%	50.5%	46.3%	49.7%	39.3%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	29.2%	41.4%	45.5%	43.6%	48.7%
OTHER ALASKAN CITY %	70.8%	58.6%	54.5%	56.4%	51.3%
WELLS FARGO %	24.4%	47.0%	52.6%	52.2%	27.9%
OTHER SELLER SERVICER %	75.6%	53.0%	47.4%	47.8%	72.1%
STREAMLINE REFINANCE %	10.6%	15.5%	14.7%	21.8%	13.2%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **4/30/2013**

MULTI-FAMILY/SPECIAL NEEDS	FY 2010	FY 2011	FY 2012	FY 2013 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	186,394,900	26,021,750	32,450,950	42,848,364	2,240,000
MORTGAGE AND LOAN COMMITMENTS	172,541,500	29,055,900	43,874,950	41,899,114	3,599,350
MORTGAGE AND LOAN PURCHASES	9,166,900	16,908,700	37,126,600	41,164,700	10,165,600
MORTGAGE AND LOAN PAYOFFS	8,400,341	19,320,646	18,237,813	21,796,344	5,020,374
MORTGAGE AND LOAN FORECLOSURES	306,525	0	310,842	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	3.2%	4.1%	8.9%	12.5%	27.8%
AVERAGE PURCHASE PRICE	513,935	486,630	994,256	1,357,297	2,141,600
WEIGHTED AVERAGE INTEREST RATE	6.843%	6.418%	6.173%	6.258%	6.534%
WEIGHTED AVERAGE BEGINNING TERM	360	360	338	347	338
WEIGHTED AVERAGE LOAN-TO-VALUE	86	78	66	77	53
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
CONVENTIONAL UNINSURED %	100.0%	100.0%	100.0%	100.0%	100.0%
SINGLE FAMILY (1-4 UNIT) %	32.0%	41.6%	17.1%	10.3%	0.0%
MULTI FAMILY (>4 UNIT) %	68.0%	58.4%	82.9%	89.7%	100.0%
ANCHORAGE %	68.8%	63.2%	59.2%	86.3%	91.7%
OTHER ALASKAN CITY %	31.2%	36.8%	40.8%	13.7%	8.3%
WELLS FARGO %	27.2%	46.9%	31.2%	3.3%	0.0%
OTHER SELLER SERVICER %	72.8%	53.1%	68.8%	96.7%	100.0%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	0.0%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **4/30/2013**

TAXABLE FIRST-TIME HOMEBUYER	FY 2010	FY 2011	FY 2012	FY 2013 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	75,208,490	40,567,980	43,542,094	42,124,650	7,331,275
MORTGAGE AND LOAN COMMITMENTS	75,430,695	40,567,980	43,542,094	41,937,068	7,143,693
MORTGAGE AND LOAN PURCHASES	49,989,954	49,934,157	40,823,326	37,106,156	2,896,342
MORTGAGE AND LOAN PAYOFFS	61,945,632	71,234,391	68,357,392	56,484,811	4,767,214
MORTGAGE AND LOAN FORECLOSURES	1,471,792	1,242,981	2,465,517	1,219,786	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	17.3%	12.0%	9.8%	11.3%	7.9%
AVERAGE PURCHASE PRICE	238,479	242,874	258,164	265,959	256,207
WEIGHTED AVERAGE INTEREST RATE	4.880%	4.636%	4.114%	3.564%	3.525%
WEIGHTED AVERAGE BEGINNING TERM	358	355	349	355	360
WEIGHTED AVERAGE LOAN-TO-VALUE	94	94	91	92	92
FHA INSURANCE %	41.7%	39.7%	18.0%	22.4%	28.0%
VA INSURANCE %	4.5%	3.7%	3.2%	1.9%	0.0%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	13.4%	17.7%	22.2%	24.1%	8.5%
PRIMARY MORTGAGE INSURANCE %	11.1%	13.8%	25.3%	24.7%	38.0%
CONVENTIONAL UNINSURED %	29.2%	25.0%	31.3%	26.9%	25.5%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	38.9%	36.8%	42.2%	43.9%	27.2%
OTHER ALASKAN CITY %	61.1%	63.2%	57.8%	56.1%	72.8%
WELLS FARGO %	44.5%	48.4%	52.0%	55.1%	19.6%
OTHER SELLER SERVICER %	55.5%	51.6%	48.0%	44.9%	80.4%
STREAMLINE REFINANCE %	3.0%	7.4%	13.5%	11.3%	16.5%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **4/30/2013**

VETERANS	FY 2010	FY 2011	FY 2012	FY 2013 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	98,425,464	60,493,748	30,405,295	13,278,814	1,080,695
MORTGAGE AND LOAN COMMITMENTS	98,425,464	60,493,748	30,405,295	13,278,814	1,080,695
MORTGAGE AND LOAN PURCHASES	59,616,581	77,717,901	25,945,204	9,592,898	446,447
MORTGAGE AND LOAN PAYOFFS	73,674,166	92,370,807	95,714,987	76,864,935	7,636,250
MORTGAGE AND LOAN FORECLOSURES	1,235,377	3,607,383	1,355,552	1,127,543	441,866

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	20.6%	18.7%	6.2%	2.9%	1.2%
AVERAGE PURCHASE PRICE	288,662	294,027	309,231	292,537	219,950
WEIGHTED AVERAGE INTEREST RATE	4.651%	4.415%	3.820%	3.506%	3.422%
WEIGHTED AVERAGE BEGINNING TERM	359	358	339	348	360
WEIGHTED AVERAGE LOAN-TO-VALUE	98	98	95	96	101
FHA INSURANCE %	0.4%	0.2%	0.0%	0.0%	0.0%
VA INSURANCE %	89.0%	90.4%	81.4%	86.1%	100.0%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.5%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	0.7%	2.2%	0.0%	0.0%	0.0%
CONVENTIONAL UNINSURED %	9.9%	6.7%	18.6%	13.9%	0.0%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	33.8%	21.0%	14.8%	19.0%	0.0%
OTHER ALASKAN CITY %	66.2%	79.0%	85.2%	81.0%	100.0%
WELLS FARGO %	50.7%	54.8%	43.9%	27.1%	0.0%
OTHER SELLER SERVICER %	49.3%	45.2%	56.1%	72.9%	100.0%
STREAMLINE REFINANCE %	0.0%	0.6%	12.5%	18.0%	0.0%

ALASKA HOUSING FINANCE CORPORATION
DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

 As of: **4/30/2013**

NON-CONFORMING	FY 2010	FY 2011	FY 2012	FY 2013 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	350,500	569,500	5,351,127	4,655,844	235,000
MORTGAGE AND LOAN COMMITMENTS	350,500	569,500	5,351,127	4,655,844	235,000
MORTGAGE AND LOAN PURCHASES	200,000	400,000	2,745,122	5,258,355	0
MORTGAGE AND LOAN PAYOFFS	2,696,582	1,535,457	1,987,063	1,406,045	174,780
MORTGAGE AND LOAN FORECLOSURES	0	0	0	65,893	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	0.1%	0.1%	0.7%	1.6%	N/A
AVERAGE PURCHASE PRICE	360,000	500,000	286,917	436,321	N/A
WEIGHTED AVERAGE INTEREST RATE	4.750%	4.750%	4.054%	3.714%	N/A
WEIGHTED AVERAGE BEGINNING TERM	360	360	360	360	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	56	80	82	87	N/A
FHA INSURANCE %	0.0%	0.0%	17.2%	0.0%	N/A
VA INSURANCE %	0.0%	0.0%	0.0%	10.6%	N/A
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	18.0%	N/A
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	19.5%	26.7%	N/A
CONVENTIONAL UNINSURED %	100.0%	100.0%	63.3%	44.7%	N/A
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	N/A
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	N/A
ANCHORAGE %	0.0%	0.0%	9.9%	40.3%	N/A
OTHER ALASKAN CITY %	100.0%	100.0%	90.1%	59.7%	N/A
WELLS FARGO %	0.0%	0.0%	19.7%	61.4%	N/A
OTHER SELLER SERVICER %	100.0%	100.0%	80.3%	38.6%	N/A
STREAMLINE REFINANCE %	0.0%	0.0%	3.6%	0.0%	N/A

AHFC SUMMARY OF BONDS OUTSTANDING

Summary by Program Indenture

As of: 4/30/2013

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)										
E021A	106	Home Mortgage Revenue Bonds, 2002 Series A	Exempt	5/16/2002	4.553%	2036	\$170,000,000	\$0	\$27,975,000	\$142,025,000
E061A	107	Home Mortgage Revenue Bonds, 2006 Series A	Exempt	1/26/2006	4.623%	2036	\$98,675,000	\$10,340,000	\$56,485,000	\$31,850,000
E071A	110	Home Mortgage Revenue Bonds, 2007 Series A	Exempt	5/31/2007	4.048%	2041	\$75,000,000	\$0	\$0	\$75,000,000
E071B	111	Home Mortgage Revenue Bonds, 2007 Series B	Exempt	5/31/2007	4.210%	2041	\$75,000,000	\$0	\$0	\$75,000,000
E071D	113	Home Mortgage Revenue Bonds, 2007 Series D	Exempt	5/31/2007	4.091%	2041	\$89,370,000	\$0	\$0	\$89,370,000
E091A	116	Home Mortgage Revenue Bonds, 2009 Series A	Exempt	5/28/2009	4.190%	2040	\$80,880,000	\$0	\$0	\$80,880,000
E091B	117	Home Mortgage Revenue Bonds, 2009 Series B	Exempt	5/28/2009	4.257%	2040	\$80,880,000	\$0	\$0	\$80,880,000
E091D	119	Home Mortgage Revenue Bonds, 2009 Series D	Exempt	8/26/2009	4.893%	2040	\$80,870,000	\$0	\$0	\$80,870,000
Home Mortgage Revenue Bonds (FTHB Program) Total							\$750,675,000	\$10,340,000	\$84,460,000	\$655,875,000
Mortgage Revenue Bonds (FTHB Program)										
E0911	121	Mortgage Revenue Bonds, 2009 Series A-1	Exempt	9/30/2010	3.362%	2041	\$64,350,000	\$0	\$1,140,000	\$63,210,000
E10A1	121	Mortgage Revenue Bonds, 2010 Series A	Exempt	9/30/2010	3.362%	2027	\$43,130,000	\$4,515,000	\$0	\$38,615,000
E10B1	121	Mortgage Revenue Bonds, 2010 Series B	Exempt	9/30/2010	3.362%	2040	\$35,680,000	\$1,500,000	\$0	\$34,180,000
E0912	122	Mortgage Revenue Bonds, 2009 Series A-2	Exempt	11/22/2011	2.532%	2041	\$128,750,000	\$0	\$11,020,000	\$117,730,000
E11A1	122	Mortgage Revenue Bonds, 2011 Series A	Taxable	11/22/2011	N/A	2026	\$28,945,000	\$0	\$6,350,000	\$22,595,000
E11B1	122	Mortgage Revenue Bonds, 2011 Series B	Exempt	11/22/2011	2.532%	2026	\$71,360,000	\$1,175,000	\$0	\$70,185,000
Mortgage Revenue Bonds (FTHB Program) Total							\$372,215,000	\$7,190,000	\$18,510,000	\$346,515,000
Collateralized Bonds (Veterans Mortgage Program)										
C0611	207	Veterans Collateralized Bonds, 2006 First	Exempt	9/19/2006	4.700%	2037	\$190,000,000	\$16,335,000	\$86,190,000	\$87,475,000
C0711	208	Veterans Collateralized Bonds, 2007 & 2008 First	Exempt	12/18/2007	5.023%	2038	\$57,885,000	\$5,165,000	\$24,025,000	\$28,695,000
Collateralized Bonds (Veterans Mortgage Program) Total							\$247,885,000	\$21,500,000	\$110,215,000	\$116,170,000
Housing Development Bonds (Multifamily Program)										
HD04A	301	Housing Development Bonds, 2004 Series A	Exempt	3/4/2004	4.541%	2030	\$33,060,000	\$7,080,000	\$6,700,000	\$19,280,000
HD04B	301	Housing Development Bonds, 2004 Series B (GP*)	Exempt	3/4/2004	4.541%	2032	\$52,025,000	\$12,720,000	\$1,460,000	\$37,845,000
HD04D	301	Housing Development Bonds, 2004 Series D	Taxable	12/16/2004	N/A	2043	\$105,000,000	\$4,480,000	\$0	\$100,520,000
Housing Development Bonds (Multifamily Program) Total							\$190,085,000	\$24,280,000	\$8,160,000	\$157,645,000

AHFC SUMMARY OF BONDS OUTSTANDING

Summary by Program Indenture

As of: 4/30/2013

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
General Mortgage Revenue Bonds II										
GM12A	405	General Mortgage Revenue Bonds II, 2012 Series A	Exempt	7/11/2012	3.653%	2040	\$145,890,000	\$235,000	\$0	\$145,655,000
GM12B	405	General Mortgage Revenue Bonds II, 2012 Series B	Taxable	7/11/2012	N/A	2042	\$50,000,000	\$0	\$0	\$50,000,000
General Mortgage Revenue Bonds II Total							\$195,890,000	\$235,000	\$0	\$195,655,000
Governmental Purpose Bonds										
GP97A	501	Governmental Purpose Bonds, 1997 Series A	Exempt	12/3/1997	VRDO	2027	\$33,000,000	\$0	\$18,400,000	\$14,600,000
GP01A	502	Governmental Purpose Bonds, 2001 Series A	Exempt	8/2/2001	VRDO	2030	\$76,580,000	\$19,785,000	\$0	\$56,795,000
GP01B	502	Governmental Purpose Bonds, 2001 Series B	Exempt	8/2/2001	VRDO	2030	\$93,590,000	\$24,190,000	\$0	\$69,400,000
Governmental Purpose Bonds Total							\$203,170,000	\$43,975,000	\$18,400,000	\$140,795,000
State Capital Project Bonds										
SC02C	602	State Capital Project Bonds, 2002 Series C	Exempt	12/5/2002	VRDO	2022	\$60,250,000	\$4,640,000	\$0	\$55,610,000
SC06A	603	State Capital Project Bonds, 2006 Series A	Exempt	10/25/2006	4.435%	2040	\$100,890,000	\$8,705,000	\$0	\$92,185,000
SC07A	604	State Capital Project Bonds, 2007 Series A	Exempt	10/3/2007	4.139%	2027	\$42,415,000	\$7,720,000	\$0	\$34,695,000
SC07B	604	State Capital Project Bonds, 2007 Series B	Exempt	10/3/2007	4.139%	2029	\$53,110,000	\$6,270,000	\$0	\$46,840,000
SC11A	605	State Capital Project Bonds, 2011 Series A	Exempt	2/16/2011	4.333%	2027	\$105,185,000	\$18,660,000	\$0	\$86,525,000
State Capital Project Bonds Total							\$361,850,000	\$45,995,000	\$0	\$315,855,000
State Capital Project Bonds II										
SC12A	606	State Capital Project Bonds II, 2012 Series A	Exempt	10/17/2012	2.642%	2032	\$99,360,000	\$2,340,000	\$0	\$97,020,000
SC12B	606	State Capital Project Bonds II, 2012 Series B	Taxable	10/17/2012	N/A	2042	\$50,000,000	\$0	\$0	\$50,000,000
State Capital Project Bonds II Total							\$149,360,000	\$2,340,000	\$0	\$147,020,000
General Housing Purpose Bonds										
GH05A	803	General Housing Purpose Bonds, 2005 Series A	Exempt	1/27/2005	4.780%	2041	\$143,235,000	\$7,525,000	\$0	\$135,710,000
GH05B	804	General Housing Purpose Bonds, 2005 Series B	Exempt	5/18/2005	4.474%	2030	\$147,610,000	\$26,735,000	\$0	\$120,875,000
GH05C	804	General Housing Purpose Bonds, 2005 Series C	Exempt	5/18/2005	4.474%	2017	\$16,885,000	\$2,970,000	\$0	\$13,915,000
General Housing Purpose Bonds Total							\$307,730,000	\$37,230,000	\$0	\$270,500,000
Total AHFC Bonds and Notes							\$2,778,860,000	\$193,085,000	\$239,745,000	\$2,346,030,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E021A	Home Mortgage Revenue Bonds, 2002 Series A			Exempt	Prog: 106	Yield: 4.553%	Delivery: 5/16/2002	Underwriter: Lehman Brothers	AA+/A-1	Moody's Aa2/VMIG2	Fitch AA+/F1+
A1	011832PW6	2032	Jun	Serial	AMT	SWAP	50,000,000	0	6,095,000	43,905,000	
A2	011832PX4	2036	Dec	Serial	AMT	SWAP	120,000,000	0	21,880,000	98,120,000	
E021A Total							\$170,000,000	\$0	\$27,975,000	\$142,025,000	
E061A	Home Mortgage Revenue Bonds, 2006 Series A			Exempt	Prog: 107	Yield: 4.623%	Delivery: 1/26/2006	Underwriter: Merrill Lynch	AA+	Aa2	AA+
	011832H88	3.400%	2006	Jun	Serial	AMT	490,000	490,000	0	0	
	011832H96	3.400%	2006	Dec	Serial	AMT	770,000	770,000	0	0	
	011832J29	3.450%	2007	Jun	Serial	AMT	785,000	785,000	0	0	
	011832J37	3.500%	2007	Dec	Serial	AMT	800,000	800,000	0	0	
	011832J45	3.550%	2008	Jun	Serial	AMT	810,000	810,000	0	0	
	011832J52	3.600%	2008	Dec	Serial	AMT	825,000	825,000	0	0	
	011832J60	3.650%	2009	Jun	Serial	AMT	840,000	840,000	0	0	
	011832J78	3.700%	2009	Dec	Serial	AMT	855,000	855,000	0	0	
	011832J86	3.750%	2010	Jun	Serial	AMT	875,000	830,000	45,000	0	
	011832J94	3.800%	2010	Dec	Serial	AMT	890,000	800,000	90,000	0	
	011832K27	3.900%	2011	Jun	Serial	AMT	910,000	735,000	175,000	0	
	011832K35	3.950%	2011	Dec	Serial	AMT	925,000	675,000	250,000	0	
	011832K43	4.000%	2012	Jun	Serial	AMT	945,000	600,000	345,000	0	
	011832K50	4.050%	2012	Dec	Serial	AMT	965,000	525,000	440,000	0	
	011832K68	4.100%	2013	Jun	Serial	AMT	985,000	0	490,000	495,000	
	011832K76	4.150%	2013	Dec	Serial	AMT	1,005,000	0	505,000	500,000	
	011832K84	4.250%	2014	Jun	Serial	AMT	1,030,000	0	525,000	505,000	
	011832K92	4.250%	2014	Dec	Serial	AMT	1,050,000	0	545,000	505,000	
	011832L26	4.300%	2015	Jun	Serial	AMT	1,075,000	0	550,000	525,000	
	011832L34	4.300%	2015	Dec	Serial	AMT	1,100,000	0	565,000	535,000	
	011832L42	4.600%	2016	Jun	Sinker	AMT	1,120,000	0	575,000	545,000	
	011832L42	4.600%	2016	Dec	Sinker	AMT	1,150,000	0	590,000	560,000	
	011832L42	4.600%	2017	Jun	Sinker	AMT	1,175,000	0	610,000	565,000	
	011832L42	4.600%	2017	Dec	Sinker	AMT	1,205,000	0	610,000	595,000	
	011832L42	4.600%	2018	Jun	Sinker	AMT	1,230,000	0	620,000	610,000	
	011832L42	4.600%	2018	Dec	Sinker	AMT	1,260,000	0	640,000	620,000	
	011832L42	4.600%	2019	Jun	Sinker	AMT	1,290,000	0	655,000	635,000	
	011832L42	4.600%	2019	Dec	Sinker	AMT	1,320,000	0	670,000	650,000	
	011832L42	4.600%	2020	Jun	Sinker	AMT	1,365,000	0	695,000	670,000	
	011832L42	4.600%	2020	Dec	Term	AMT	1,400,000	0	710,000	690,000	
	011832L59	4.800%	2021	Jun	Sinker	AMT	1,430,000	0	730,000	700,000	
	011832L59	4.800%	2021	Dec	Sinker	AMT	1,480,000	0	765,000	715,000	
	011832L59	4.800%	2022	Jun	Sinker	AMT	1,500,000	0	770,000	730,000	
	011832L59	4.800%	2022	Dec	Sinker	AMT	1,550,000	0	805,000	745,000	
	011832L59	4.800%	2023	Jun	Sinker	AMT	1,585,000	0	810,000	775,000	
	011832L59	4.800%	2023	Dec	Sinker	AMT	1,625,000	0	830,000	795,000	
	011832L59	4.800%	2024	Jun	Sinker	AMT	1,660,000	0	850,000	810,000	
	011832L59	4.800%	2024	Dec	Sinker	AMT	1,700,000	0	870,000	830,000	
	011832L59	4.800%	2025	Jun	Sinker	AMT	1,740,000	0	895,000	845,000	
	011832L59	4.800%	2025	Dec	Term	AMT	1,785,000	0	925,000	860,000	
	011832L67	4.900%	2026	Jun	Sinker	AMT	1,825,000	0	950,000	875,000	
	011832L67	4.900%	2026	Dec	Sinker	AMT	1,870,000	0	950,000	920,000	
	011832L67	4.900%	2027	Jun	Sinker	AMT	1,915,000	0	975,000	940,000	
	011832L67	4.900%	2027	Dec	Sinker	AMT	1,960,000	0	1,015,000	945,000	
	011832L67	4.900%	2028	Jun	Sinker	AMT	905,000	0	460,000	445,000	
	011832L75	5.000%	2028	Jun	Sinker	AMT	1,100,000	0	865,000	235,000	
	011832L75	5.000%	2028	Dec	Sinker	AMT	1,570,000	0	1,220,000	350,000	
	011832L67	4.900%	2028	Dec	Sinker	AMT	485,000	0	255,000	230,000	
	011832L75	5.000%	2029	Jun	Sinker	AMT	1,605,000	0	1,250,000	355,000	
	011832L67	4.900%	2029	Jun	Sinker	AMT	500,000	0	260,000	240,000	
	011832L67	4.900%	2029	Dec	Sinker	AMT	510,000	0	265,000	245,000	
	011832L75	5.000%	2029	Dec	Sinker	AMT	1,645,000	0	1,280,000	365,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E061A	Home Mortgage Revenue Bonds, 2006 Series A			Exempt	Prog: 107	Yield: 4.623%	Delivery: 1/26/2006	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
									AA+	Aa2	AA+
011832L67	4.900%	2030	Jun	Sinker	AMT		520,000	0	270,000		250,000
011832L75	5.000%	2030	Jun	Sinker	AMT	PAC	1,690,000	0	1,320,000		370,000
011832L75	5.000%	2030	Dec	Sinker	AMT	PAC	1,725,000	0	1,345,000		380,000
011832L67	4.900%	2030	Dec	Term	AMT		535,000	0	275,000		260,000
011832L75	5.000%	2031	Jun	Sinker	AMT	PAC	1,770,000	0	1,380,000		390,000
011832L83	4.950%	2031	Jun	Sinker	AMT		545,000	0	420,000		125,000
011832L83	4.950%	2031	Dec	Sinker	AMT		560,000	0	420,000		140,000
011832L75	5.000%	2031	Dec	Sinker	AMT	PAC	1,815,000	0	1,415,000		400,000
011832L83	4.950%	2032	Jun	Sinker	AMT		580,000	0	425,000		155,000
011832L75	5.000%	2032	Jun	Sinker	AMT	PAC	1,860,000	0	1,450,000		410,000
011832L83	4.950%	2032	Dec	Sinker	AMT		595,000	0	440,000		155,000
011832L75	5.000%	2032	Dec	Sinker	AMT	PAC	1,905,000	0	1,480,000		425,000
011832L83	4.950%	2033	Jun	Sinker	AMT		610,000	0	455,000		155,000
011832L75	5.000%	2033	Jun	Sinker	AMT	PAC	1,950,000	0	1,520,000		430,000
011832L83	4.950%	2033	Dec	Sinker	AMT		625,000	0	460,000		165,000
011832L75	5.000%	2033	Dec	Sinker	AMT	PAC	2,000,000	0	1,560,000		440,000
011832L83	4.950%	2034	Jun	Sinker	AMT		640,000	0	470,000		170,000
011832L75	5.000%	2034	Jun	Sinker	AMT	PAC	2,045,000	0	1,595,000		450,000
011832L75	5.000%	2034	Dec	Sinker	AMT	PAC	2,100,000	0	1,640,000		460,000
011832L83	4.950%	2034	Dec	Sinker	AMT		655,000	0	485,000		170,000
011832L75	5.000%	2035	Jun	Sinker	AMT	PAC	2,150,000	0	1,680,000		470,000
011832L83	4.950%	2035	Jun	Sinker	AMT		670,000	0	490,000		180,000
011832L75	5.000%	2035	Dec	Sinker	AMT	PAC	2,205,000	0	1,720,000		485,000
011832L83	4.950%	2035	Dec	Sinker	AMT		685,000	0	495,000		190,000
011832L75	5.000%	2036	Jun	Term	AMT	PAC	2,270,000	0	1,765,000		505,000
011832L83	4.950%	2036	Jun	Sinker	AMT		690,000	0	500,000		190,000
011832L83	4.950%	2036	Dec	Term	AMT		2,890,000	0	2,115,000		775,000
							E061A Total		\$98,675,000		\$10,340,000
									\$56,485,000		\$31,850,000
E071A	Home Mortgage Revenue Bonds, 2007 Series A			Exempt	Prog: 110	Yield: 4.048%	Delivery: 5/31/2007	Underwriter: Citigroup	AA+/NR	Aa2/VMIG1	AA+/F1+
01170PBW5		2017	Jun	Sinker		Pre-Ulm	765,000	0	0		765,000
01170PBW5		2017	Dec	Sinker		Pre-Ulm	780,000	0	0		780,000
01170PBW5		2018	Jun	Sinker		Pre-Ulm	810,000	0	0		810,000
01170PBW5		2018	Dec	Sinker		Pre-Ulm	830,000	0	0		830,000
01170PBW5		2019	Jun	Sinker		Pre-Ulm	850,000	0	0		850,000
01170PBW5		2019	Dec	Sinker		Pre-Ulm	870,000	0	0		870,000
01170PBW5		2020	Jun	Sinker		Pre-Ulm	895,000	0	0		895,000
01170PBW5		2020	Dec	Sinker		Pre-Ulm	915,000	0	0		915,000
01170PBW5		2021	Jun	Sinker		Pre-Ulm	935,000	0	0		935,000
01170PBW5		2021	Dec	Sinker		Pre-Ulm	960,000	0	0		960,000
01170PBW5		2022	Jun	Sinker		Pre-Ulm	985,000	0	0		985,000
01170PBW5		2022	Dec	Sinker		Pre-Ulm	1,010,000	0	0		1,010,000
01170PBW5		2023	Jun	Sinker		Pre-Ulm	1,035,000	0	0		1,035,000
01170PBW5		2023	Dec	Sinker		Pre-Ulm	1,060,000	0	0		1,060,000
01170PBW5		2024	Jun	Sinker		Pre-Ulm	1,085,000	0	0		1,085,000
01170PBW5		2024	Dec	Sinker		Pre-Ulm	1,115,000	0	0		1,115,000
01170PBW5		2025	Jun	Sinker		Pre-Ulm	1,140,000	0	0		1,140,000
01170PBW5		2025	Dec	Sinker		Pre-Ulm	1,170,000	0	0		1,170,000
01170PBW5		2026	Jun	Sinker		Pre-Ulm	1,200,000	0	0		1,200,000
01170PBW5		2026	Dec	Sinker		Pre-Ulm	1,230,000	0	0		1,230,000
01170PBW5		2027	Jun	Sinker		Pre-Ulm	1,265,000	0	0		1,265,000
01170PBW5		2027	Dec	Sinker		Pre-Ulm	1,290,000	0	0		1,290,000
01170PBW5		2028	Jun	Sinker		Pre-Ulm	1,325,000	0	0		1,325,000
01170PBW5		2028	Dec	Sinker		Pre-Ulm	1,360,000	0	0		1,360,000
01170PBW5		2029	Jun	Sinker		Pre-Ulm	1,390,000	0	0		1,390,000
01170PBW5		2029	Dec	Sinker		Pre-Ulm	1,425,000	0	0		1,425,000
01170PBW5		2030	Jun	Sinker		Pre-Ulm	1,465,000	0	0		1,465,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E071A	Home Mortgage Revenue Bonds, 2007 Series A			Exempt	Prog: 110	Yield: 4.048%	Delivery: 5/31/2007	Underwriter: Citigroup	S and P	Moody's	Fitch
									AA+/NR	Aa2/VMIG1	AA+/F1+
01170PBW5		2030	Dec	Sinker		Pre-Ulm	1,495,000	0	0		1,495,000
01170PBW5		2031	Jun	Sinker		Pre-Ulm	1,535,000	0	0		1,535,000
01170PBW5		2031	Dec	Sinker		Pre-Ulm	1,575,000	0	0		1,575,000
01170PBW5		2032	Jun	Sinker		Pre-Ulm	1,610,000	0	0		1,610,000
01170PBW5		2032	Dec	Sinker		Pre-Ulm	1,655,000	0	0		1,655,000
01170PBW5		2033	Jun	Sinker		Pre-Ulm	1,695,000	0	0		1,695,000
01170PBW5		2033	Dec	Sinker		Pre-Ulm	1,740,000	0	0		1,740,000
01170PBW5		2034	Jun	Sinker		Pre-Ulm	1,780,000	0	0		1,780,000
01170PBW5		2034	Dec	Sinker		Pre-Ulm	1,825,000	0	0		1,825,000
01170PBW5		2035	Jun	Sinker		Pre-Ulm	1,870,000	0	0		1,870,000
01170PBW5		2035	Dec	Sinker		Pre-Ulm	1,920,000	0	0		1,920,000
01170PBW5		2036	Jun	Sinker		Pre-Ulm	1,970,000	0	0		1,970,000
01170PBW5		2036	Dec	Sinker		Pre-Ulm	2,020,000	0	0		2,020,000
01170PBW5		2037	Jun	Sinker		Pre-Ulm	2,070,000	0	0		2,070,000
01170PBW5		2037	Dec	Sinker		Pre-Ulm	2,115,000	0	0		2,115,000
01170PBW5		2038	Jun	Sinker		Pre-Ulm	2,175,000	0	0		2,175,000
01170PBW5		2038	Dec	Sinker		Pre-Ulm	2,225,000	0	0		2,225,000
01170PBW5		2039	Jun	Sinker		Pre-Ulm	2,280,000	0	0		2,280,000
01170PBW5		2039	Dec	Sinker		Pre-Ulm	2,340,000	0	0		2,340,000
01170PBW5		2040	Jun	Sinker		Pre-Ulm	2,395,000	0	0		2,395,000
01170PBW5		2040	Dec	Sinker		Pre-Ulm	2,455,000	0	0		2,455,000
01170PBW5		2041	Jun	Sinker		Pre-Ulm	2,515,000	0	0		2,515,000
01170PBW5		2041	Dec	Term		Pre-Ulm	2,580,000	0	0		2,580,000
						E071A Total	\$75,000,000	\$0	\$0		\$75,000,000
E071B	Home Mortgage Revenue Bonds, 2007 Series B			Exempt	Prog: 111	Yield: 4.210%	Delivery: 5/31/2007	Underwriter: Goldman Sachs	AA+/NR	Aa2/VMIG1	AA+/F1+
01170PBV7		2017	Jun	Sinker		Pre-Ulm	765,000	0	0		765,000
01170PBV7		2017	Dec	Sinker		Pre-Ulm	780,000	0	0		780,000
01170PBV7		2018	Jun	Sinker		Pre-Ulm	810,000	0	0		810,000
01170PBV7		2018	Dec	Sinker		Pre-Ulm	830,000	0	0		830,000
01170PBV7		2019	Jun	Sinker		Pre-Ulm	850,000	0	0		850,000
01170PBV7		2019	Dec	Sinker		Pre-Ulm	870,000	0	0		870,000
01170PBV7		2020	Jun	Sinker		Pre-Ulm	895,000	0	0		895,000
01170PBV7		2020	Dec	Sinker		Pre-Ulm	915,000	0	0		915,000
01170PBV7		2021	Jun	Sinker		Pre-Ulm	935,000	0	0		935,000
01170PBV7		2021	Dec	Sinker		Pre-Ulm	960,000	0	0		960,000
01170PBV7		2022	Jun	Sinker		Pre-Ulm	985,000	0	0		985,000
01170PBV7		2022	Dec	Sinker		Pre-Ulm	1,010,000	0	0		1,010,000
01170PBV7		2023	Jun	Sinker		Pre-Ulm	1,035,000	0	0		1,035,000
01170PBV7		2023	Dec	Sinker		Pre-Ulm	1,060,000	0	0		1,060,000
01170PBV7		2024	Jun	Sinker		Pre-Ulm	1,085,000	0	0		1,085,000
01170PBV7		2024	Dec	Sinker		Pre-Ulm	1,115,000	0	0		1,115,000
01170PBV7		2025	Jun	Sinker		Pre-Ulm	1,140,000	0	0		1,140,000
01170PBV7		2025	Dec	Sinker		Pre-Ulm	1,170,000	0	0		1,170,000
01170PBV7		2026	Jun	Sinker		Pre-Ulm	1,200,000	0	0		1,200,000
01170PBV7		2026	Dec	Sinker		Pre-Ulm	1,230,000	0	0		1,230,000
01170PBV7		2027	Jun	Sinker		Pre-Ulm	1,265,000	0	0		1,265,000
01170PBV7		2027	Dec	Sinker		Pre-Ulm	1,290,000	0	0		1,290,000
01170PBV7		2028	Jun	Sinker		Pre-Ulm	1,325,000	0	0		1,325,000
01170PBV7		2028	Dec	Sinker		Pre-Ulm	1,360,000	0	0		1,360,000
01170PBV7		2029	Jun	Sinker		Pre-Ulm	1,390,000	0	0		1,390,000
01170PBV7		2029	Dec	Sinker		Pre-Ulm	1,425,000	0	0		1,425,000
01170PBV7		2030	Jun	Sinker		Pre-Ulm	1,465,000	0	0		1,465,000
01170PBV7		2030	Dec	Sinker		Pre-Ulm	1,495,000	0	0		1,495,000
01170PBV7		2031	Jun	Sinker		Pre-Ulm	1,535,000	0	0		1,535,000
01170PBV7		2031	Dec	Sinker		Pre-Ulm	1,575,000	0	0		1,575,000
01170PBV7		2032	Jun	Sinker		Pre-Ulm	1,610,000	0	0		1,610,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E071B	Home Mortgage Revenue Bonds, 2007 Series B			Exempt	Prog: 111	Yield: 4.210%	Delivery: 5/31/2007	Underwriter: Goldman Sachs	S and P	Moody's	Fitch
									AA+/NR	Aa2/VMIG1	AA+/F1+
01170PBV7		2032	Dec	Sinker		Pre-Ulm	1,655,000	0	0		1,655,000
01170PBV7		2033	Jun	Sinker		Pre-Ulm	1,695,000	0	0		1,695,000
01170PBV7		2033	Dec	Sinker		Pre-Ulm	1,740,000	0	0		1,740,000
01170PBV7		2034	Jun	Sinker		Pre-Ulm	1,780,000	0	0		1,780,000
01170PBV7		2034	Dec	Sinker		Pre-Ulm	1,825,000	0	0		1,825,000
01170PBV7		2035	Jun	Sinker		Pre-Ulm	1,870,000	0	0		1,870,000
01170PBV7		2035	Dec	Sinker		Pre-Ulm	1,920,000	0	0		1,920,000
01170PBV7		2036	Jun	Sinker		Pre-Ulm	1,970,000	0	0		1,970,000
01170PBV7		2036	Dec	Sinker		Pre-Ulm	2,020,000	0	0		2,020,000
01170PBV7		2037	Jun	Sinker		Pre-Ulm	2,070,000	0	0		2,070,000
01170PBV7		2037	Dec	Sinker		Pre-Ulm	2,115,000	0	0		2,115,000
01170PBV7		2038	Jun	Sinker		Pre-Ulm	2,175,000	0	0		2,175,000
01170PBV7		2038	Dec	Sinker		Pre-Ulm	2,225,000	0	0		2,225,000
01170PBV7		2039	Jun	Sinker		Pre-Ulm	2,280,000	0	0		2,280,000
01170PBV7		2039	Dec	Sinker		Pre-Ulm	2,340,000	0	0		2,340,000
01170PBV7		2040	Jun	Sinker		Pre-Ulm	2,395,000	0	0		2,395,000
01170PBV7		2040	Dec	Sinker		Pre-Ulm	2,455,000	0	0		2,455,000
01170PBV7		2041	Jun	Sinker		Pre-Ulm	2,515,000	0	0		2,515,000
01170PBV7		2041	Dec	Term		Pre-Ulm	2,580,000	0	0		2,580,000
						E071B Total	\$75,000,000	\$0	\$0		\$75,000,000
E071D	Home Mortgage Revenue Bonds, 2007 Series D			Exempt	Prog: 113	Yield: 4.091%	Delivery: 5/31/2007	Underwriter: Merrill Lynch	AA+/NR	Aa2/VMIG1	AA+/F1+
01170PBX3		2017	Jun	Sinker		Pre-Ulm	925,000	0	0		925,000
01170PBX3		2017	Dec	Sinker		Pre-Ulm	950,000	0	0		950,000
01170PBX3		2018	Jun	Sinker		Pre-Ulm	960,000	0	0		960,000
01170PBX3		2018	Dec	Sinker		Pre-Ulm	995,000	0	0		995,000
01170PBX3		2019	Jun	Sinker		Pre-Ulm	1,005,000	0	0		1,005,000
01170PBX3		2019	Dec	Sinker		Pre-Ulm	1,035,000	0	0		1,035,000
01170PBX3		2020	Jun	Sinker		Pre-Ulm	1,060,000	0	0		1,060,000
01170PBX3		2020	Dec	Sinker		Pre-Ulm	1,085,000	0	0		1,085,000
01170PBX3		2021	Jun	Sinker		Pre-Ulm	1,115,000	0	0		1,115,000
01170PBX3		2021	Dec	Sinker		Pre-Ulm	1,140,000	0	0		1,140,000
01170PBX3		2022	Jun	Sinker		Pre-Ulm	1,180,000	0	0		1,180,000
01170PBX3		2022	Dec	Sinker		Pre-Ulm	1,200,000	0	0		1,200,000
01170PBX3		2023	Jun	Sinker		Pre-Ulm	1,240,000	0	0		1,240,000
01170PBX3		2023	Dec	Sinker		Pre-Ulm	1,260,000	0	0		1,260,000
01170PBX3		2024	Jun	Sinker		Pre-Ulm	1,295,000	0	0		1,295,000
01170PBX3		2024	Dec	Sinker		Pre-Ulm	1,330,000	0	0		1,330,000
01170PBX3		2025	Jun	Sinker		Pre-Ulm	1,365,000	0	0		1,365,000
01170PBX3		2025	Dec	Sinker		Pre-Ulm	1,390,000	0	0		1,390,000
01170PBX3		2026	Jun	Sinker		Pre-Ulm	1,435,000	0	0		1,435,000
01170PBX3		2026	Dec	Sinker		Pre-Ulm	1,465,000	0	0		1,465,000
01170PBX3		2027	Jun	Sinker		Pre-Ulm	1,505,000	0	0		1,505,000
01170PBX3		2027	Dec	Sinker		Pre-Ulm	1,545,000	0	0		1,545,000
01170PBX3		2028	Jun	Sinker		Pre-Ulm	1,580,000	0	0		1,580,000
01170PBX3		2028	Dec	Sinker		Pre-Ulm	1,615,000	0	0		1,615,000
01170PBX3		2029	Jun	Sinker		Pre-Ulm	1,660,000	0	0		1,660,000
01170PBX3		2029	Dec	Sinker		Pre-Ulm	1,695,000	0	0		1,695,000
01170PBX3		2030	Jun	Sinker		Pre-Ulm	1,740,000	0	0		1,740,000
01170PBX3		2030	Dec	Sinker		Pre-Ulm	1,785,000	0	0		1,785,000
01170PBX3		2031	Jun	Sinker		Pre-Ulm	1,830,000	0	0		1,830,000
01170PBX3		2031	Dec	Sinker		Pre-Ulm	1,870,000	0	0		1,870,000
01170PBX3		2032	Jun	Sinker		Pre-Ulm	1,925,000	0	0		1,925,000
01170PBX3		2032	Dec	Sinker		Pre-Ulm	1,975,000	0	0		1,975,000
01170PBX3		2033	Jun	Sinker		Pre-Ulm	2,025,000	0	0		2,025,000
01170PBX3		2033	Dec	Sinker		Pre-Ulm	2,075,000	0	0		2,075,000
01170PBX3		2034	Jun	Sinker		Pre-Ulm	2,120,000	0	0		2,120,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E071D	Home Mortgage Revenue Bonds, 2007 Series D			Exempt	Prog: 113	Yield: 4.091%	Delivery: 5/31/2007	Underwriter: Merrill Lynch	S and P	Moodys	Fitch
									AA+/NR	Aa2/VMIG1	AA+/F1+
01170PBX3		2034	Dec	Sinker		Pre-Ulm	2,170,000	0	0		2,170,000
01170PBX3		2035	Jun	Sinker		Pre-Ulm	2,235,000	0	0		2,235,000
01170PBX3		2035	Dec	Sinker		Pre-Ulm	2,285,000	0	0		2,285,000
01170PBX3		2036	Jun	Sinker		Pre-Ulm	2,340,000	0	0		2,340,000
01170PBX3		2036	Dec	Sinker		Pre-Ulm	2,400,000	0	0		2,400,000
01170PBX3		2037	Jun	Sinker		Pre-Ulm	2,460,000	0	0		2,460,000
01170PBX3		2037	Dec	Sinker		Pre-Ulm	2,525,000	0	0		2,525,000
01170PBX3		2038	Jun	Sinker		Pre-Ulm	2,585,000	0	0		2,585,000
01170PBX3		2038	Dec	Sinker		Pre-Ulm	2,645,000	0	0		2,645,000
01170PBX3		2039	Jun	Sinker		Pre-Ulm	2,710,000	0	0		2,710,000
01170PBX3		2039	Dec	Sinker		Pre-Ulm	2,785,000	0	0		2,785,000
01170PBX3		2040	Jun	Sinker		Pre-Ulm	2,850,000	0	0		2,850,000
01170PBX3		2040	Dec	Sinker		Pre-Ulm	2,925,000	0	0		2,925,000
01170PBX3		2041	Jun	Sinker		Pre-Ulm	3,000,000	0	0		3,000,000
01170PBX3		2041	Dec	Term		Pre-Ulm	3,080,000	0	0		3,080,000
						E071D Total	\$89,370,000	\$0	\$0		\$89,370,000
E091A	Home Mortgage Revenue Bonds, 2009 Series A			Exempt	Prog: 116	Yield: 4.190%	Delivery: 5/28/2009	Underwriter: Citigroup	AA+/A-1+	Aa2/VMIG1	AA+/F1+
01170PDV5		2020	Jun	Sinker		Pre-Ulm	1,110,000	0	0		1,110,000
01170PDV5		2020	Dec	Sinker		Pre-Ulm	1,135,000	0	0		1,135,000
01170PDV5		2021	Jun	Sinker		Pre-Ulm	1,170,000	0	0		1,170,000
01170PDV5		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0		1,195,000
01170PDV5		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0		1,225,000
01170PDV5		2022	Dec	Sinker		Pre-Ulm	1,255,000	0	0		1,255,000
01170PDV5		2023	Jun	Sinker		Pre-Ulm	1,290,000	0	0		1,290,000
01170PDV5		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0		1,320,000
01170PDV5		2024	Jun	Sinker		Pre-Ulm	1,350,000	0	0		1,350,000
01170PDV5		2024	Dec	Sinker		Pre-Ulm	1,390,000	0	0		1,390,000
01170PDV5		2025	Jun	Sinker		Pre-Ulm	1,420,000	0	0		1,420,000
01170PDV5		2025	Dec	Sinker		Pre-Ulm	1,455,000	0	0		1,455,000
01170PDV5		2026	Jun	Sinker		Pre-Ulm	1,495,000	0	0		1,495,000
01170PDV5		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0		1,530,000
01170PDV5		2027	Jun	Sinker		Pre-Ulm	1,570,000	0	0		1,570,000
01170PDV5		2027	Dec	Sinker		Pre-Ulm	1,610,000	0	0		1,610,000
01170PDV5		2028	Jun	Sinker		Pre-Ulm	1,650,000	0	0		1,650,000
01170PDV5		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0		1,690,000
01170PDV5		2029	Jun	Sinker		Pre-Ulm	1,730,000	0	0		1,730,000
01170PDV5		2029	Dec	Sinker		Pre-Ulm	1,770,000	0	0		1,770,000
01170PDV5		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0		1,820,000
01170PDV5		2030	Dec	Sinker		Pre-Ulm	1,870,000	0	0		1,870,000
01170PDV5		2031	Jun	Sinker		Pre-Ulm	1,910,000	0	0		1,910,000
01170PDV5		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0		1,960,000
01170PDV5		2032	Jun	Sinker		Pre-Ulm	2,010,000	0	0		2,010,000
01170PDV5		2032	Dec	Sinker		Pre-Ulm	2,060,000	0	0		2,060,000
01170PDV5		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0		2,110,000
01170PDV5		2033	Dec	Sinker		Pre-Ulm	2,160,000	0	0		2,160,000
01170PDV5		2034	Jun	Sinker		Pre-Ulm	2,220,000	0	0		2,220,000
01170PDV5		2034	Dec	Sinker		Pre-Ulm	2,270,000	0	0		2,270,000
01170PDV5		2035	Jun	Sinker		Pre-Ulm	2,330,000	0	0		2,330,000
01170PDV5		2035	Dec	Sinker		Pre-Ulm	2,380,000	0	0		2,380,000
01170PDV5		2036	Jun	Sinker		Pre-Ulm	2,450,000	0	0		2,450,000
01170PDV5		2036	Dec	Sinker		Pre-Ulm	2,510,000	0	0		2,510,000
01170PDV5		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0		2,570,000
01170PDV5		2037	Dec	Sinker		Pre-Ulm	2,630,000	0	0		2,630,000
01170PDV5		2038	Jun	Sinker		Pre-Ulm	2,705,000	0	0		2,705,000
01170PDV5		2038	Dec	Sinker		Pre-Ulm	2,765,000	0	0		2,765,000
01170PDV5		2039	Jun	Sinker		Pre-Ulm	2,845,000	0	0		2,845,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E091A	Home Mortgage Revenue Bonds, 2009 Series A			Exempt	Prog: 116	Yield: 4.190%	Delivery: 5/28/2009	Underwriter: Citigroup	S and P	Moody's	Fitch
01170PDV5		2039	Dec	Sinker		Pre-Ulm	2,905,000	0	AA+/A-1+	Aa2/VMIG1	AA+/F1+
01170PDV5		2040	Jun	Sinker		Pre-Ulm	2,985,000	0	0	0	2,985,000
01170PDV5		2040	Dec	Term		Pre-Ulm	3,055,000	0	0	0	3,055,000
						E091A Total	\$80,880,000	\$0	\$0	\$0	\$80,880,000
E091B	Home Mortgage Revenue Bonds, 2009 Series B			Exempt	Prog: 117	Yield: 4.257%	Delivery: 5/28/2009	Underwriter: Goldman Sachs	AA+/A-1+	Aa2/VMIG1	AA+/F1+
01170PDX1		2020	Jun	Sinker		Pre-Ulm	1,110,000	0	0	0	1,110,000
01170PDX1		2020	Dec	Sinker		Pre-Ulm	1,135,000	0	0	0	1,135,000
01170PDX1		2021	Jun	Sinker		Pre-Ulm	1,170,000	0	0	0	1,170,000
01170PDX1		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0	0	1,195,000
01170PDX1		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0	0	1,225,000
01170PDX1		2022	Dec	Sinker		Pre-Ulm	1,255,000	0	0	0	1,255,000
01170PDX1		2023	Jun	Sinker		Pre-Ulm	1,290,000	0	0	0	1,290,000
01170PDX1		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0	0	1,320,000
01170PDX1		2024	Jun	Sinker		Pre-Ulm	1,350,000	0	0	0	1,350,000
01170PDX1		2024	Dec	Sinker		Pre-Ulm	1,390,000	0	0	0	1,390,000
01170PDX1		2025	Jun	Sinker		Pre-Ulm	1,420,000	0	0	0	1,420,000
01170PDX1		2025	Dec	Sinker		Pre-Ulm	1,455,000	0	0	0	1,455,000
01170PDX1		2026	Jun	Sinker		Pre-Ulm	1,495,000	0	0	0	1,495,000
01170PDX1		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0	0	1,530,000
01170PDX1		2027	Jun	Sinker		Pre-Ulm	1,570,000	0	0	0	1,570,000
01170PDX1		2027	Dec	Sinker		Pre-Ulm	1,610,000	0	0	0	1,610,000
01170PDX1		2028	Jun	Sinker		Pre-Ulm	1,650,000	0	0	0	1,650,000
01170PDX1		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0	0	1,690,000
01170PDX1		2029	Jun	Sinker		Pre-Ulm	1,730,000	0	0	0	1,730,000
01170PDX1		2029	Dec	Sinker		Pre-Ulm	1,770,000	0	0	0	1,770,000
01170PDX1		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0	0	1,820,000
01170PDX1		2030	Dec	Sinker		Pre-Ulm	1,870,000	0	0	0	1,870,000
01170PDX1		2031	Jun	Sinker		Pre-Ulm	1,910,000	0	0	0	1,910,000
01170PDX1		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0	0	1,960,000
01170PDX1		2032	Jun	Sinker		Pre-Ulm	2,010,000	0	0	0	2,010,000
01170PDX1		2032	Dec	Sinker		Pre-Ulm	2,060,000	0	0	0	2,060,000
01170PDX1		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0	0	2,110,000
01170PDX1		2033	Dec	Sinker		Pre-Ulm	2,160,000	0	0	0	2,160,000
01170PDX1		2034	Jun	Sinker		Pre-Ulm	2,220,000	0	0	0	2,220,000
01170PDX1		2034	Dec	Sinker		Pre-Ulm	2,270,000	0	0	0	2,270,000
01170PDX1		2035	Jun	Sinker		Pre-Ulm	2,330,000	0	0	0	2,330,000
01170PDX1		2035	Dec	Sinker		Pre-Ulm	2,380,000	0	0	0	2,380,000
01170PDX1		2036	Jun	Sinker		Pre-Ulm	2,450,000	0	0	0	2,450,000
01170PDX1		2036	Dec	Sinker		Pre-Ulm	2,510,000	0	0	0	2,510,000
01170PDX1		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0	0	2,570,000
01170PDX1		2037	Dec	Sinker		Pre-Ulm	2,630,000	0	0	0	2,630,000
01170PDX1		2038	Jun	Sinker		Pre-Ulm	2,705,000	0	0	0	2,705,000
01170PDX1		2038	Dec	Sinker		Pre-Ulm	2,765,000	0	0	0	2,765,000
01170PDX1		2039	Jun	Sinker		Pre-Ulm	2,845,000	0	0	0	2,845,000
01170PDX1		2039	Dec	Sinker		Pre-Ulm	2,905,000	0	0	0	2,905,000
01170PDX1		2040	Jun	Sinker		Pre-Ulm	2,985,000	0	0	0	2,985,000
01170PDX1		2040	Dec	Term		Pre-Ulm	3,055,000	0	0	0	3,055,000
						E091B Total	\$80,880,000	\$0	\$0	\$0	\$80,880,000
E091D	Home Mortgage Revenue Bonds, 2009 Series D			Exempt	Prog: 119	Yield: 4.893%	Delivery: 8/26/2009	Underwriter: Merrill Lynch	AA+/A-1	Aa2/VMIG2	AA+/F1+
01170PEY8		2020	Jun	Sinker		Pre-Ulm	1,105,000	0	0	0	1,105,000
01170PEY8		2020	Dec	Sinker		Pre-Ulm	1,145,000	0	0	0	1,145,000
01170PEY8		2021	Jun	Sinker		Pre-Ulm	1,160,000	0	0	0	1,160,000
01170PEY8		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0	0	1,195,000
01170PEY8		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0	0	1,225,000
01170PEY8		2022	Dec	Sinker		Pre-Ulm	1,260,000	0	0	0	1,260,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E091D	Home Mortgage Revenue Bonds, 2009 Series D			Exempt	Prog: 119	Yield: 4.893%	Delivery: 8/26/2009	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
									AA+/A-1	Aa2/VMIG2	AA+/F1+
01170PEY8		2023	Jun	Sinker		Pre-Ulm	1,285,000	0	0	1,285,000	
01170PEY8		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0	1,320,000	
01170PEY8		2024	Jun	Sinker		Pre-Ulm	1,360,000	0	0	1,360,000	
01170PEY8		2024	Dec	Sinker		Pre-Ulm	1,380,000	0	0	1,380,000	
01170PEY8		2025	Jun	Sinker		Pre-Ulm	1,425,000	0	0	1,425,000	
01170PEY8		2025	Dec	Sinker		Pre-Ulm	1,460,000	0	0	1,460,000	
01170PEY8		2026	Jun	Sinker		Pre-Ulm	1,490,000	0	0	1,490,000	
01170PEY8		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0	1,530,000	
01170PEY8		2027	Jun	Sinker		Pre-Ulm	1,565,000	0	0	1,565,000	
01170PEY8		2027	Dec	Sinker		Pre-Ulm	1,605,000	0	0	1,605,000	
01170PEY8		2028	Jun	Sinker		Pre-Ulm	1,645,000	0	0	1,645,000	
01170PEY8		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0	1,690,000	
01170PEY8		2029	Jun	Sinker		Pre-Ulm	1,735,000	0	0	1,735,000	
01170PEY8		2029	Dec	Sinker		Pre-Ulm	1,785,000	0	0	1,785,000	
01170PEY8		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0	1,820,000	
01170PEY8		2030	Dec	Sinker		Pre-Ulm	1,855,000	0	0	1,855,000	
01170PEY8		2031	Jun	Sinker		Pre-Ulm	1,915,000	0	0	1,915,000	
01170PEY8		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0	1,960,000	
01170PEY8		2032	Jun	Sinker		Pre-Ulm	2,005,000	0	0	2,005,000	
01170PEY8		2032	Dec	Sinker		Pre-Ulm	2,055,000	0	0	2,055,000	
01170PEY8		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0	2,110,000	
01170PEY8		2033	Dec	Sinker		Pre-Ulm	2,170,000	0	0	2,170,000	
01170PEY8		2034	Jun	Sinker		Pre-Ulm	2,210,000	0	0	2,210,000	
01170PEY8		2034	Dec	Sinker		Pre-Ulm	2,275,000	0	0	2,275,000	
01170PEY8		2035	Jun	Sinker		Pre-Ulm	2,325,000	0	0	2,325,000	
01170PEY8		2035	Dec	Sinker		Pre-Ulm	2,400,000	0	0	2,400,000	
01170PEY8		2036	Jun	Sinker		Pre-Ulm	2,440,000	0	0	2,440,000	
01170PEY8		2036	Dec	Sinker		Pre-Ulm	2,505,000	0	0	2,505,000	
01170PEY8		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0	2,570,000	
01170PEY8		2037	Dec	Sinker		Pre-Ulm	2,645,000	0	0	2,645,000	
01170PEY8		2038	Jun	Sinker		Pre-Ulm	2,695,000	0	0	2,695,000	
01170PEY8		2038	Dec	Sinker		Pre-Ulm	2,775,000	0	0	2,775,000	
01170PEY8		2039	Jun	Sinker		Pre-Ulm	2,825,000	0	0	2,825,000	
01170PEY8		2039	Dec	Sinker		Pre-Ulm	2,915,000	0	0	2,915,000	
01170PEY8		2040	Jun	Sinker		Pre-Ulm	2,975,000	0	0	2,975,000	
01170PEY8		2040	Dec	Term		Pre-Ulm	3,060,000	0	0	3,060,000	
E091D Total							\$80,870,000	\$0	\$0	\$80,870,000	
Home Mortgage Revenue Bonds (FTHB Program) Total							\$750,675,000	\$10,340,000	\$84,460,000	\$655,875,000	

Mortgage Revenue Bonds (FTHB Program)											
E0911	Mortgage Revenue Bonds, 2009 Series A-1			Exempt	Prog: 121	Yield: 3.362%	Delivery: 9/30/2010	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
									AAA	Aaa	AAA
A1	01170RCA8	3.070%	2027	Jun	Sinker	NIBP	900,000	0	20,000		880,000
A1	01170RCA8	3.070%	2027	Dec	Sinker	NIBP	1,750,000	0	30,000		1,720,000
A1	01170RCA8	3.070%	2028	Jun	Sinker	NIBP	1,780,000	0	30,000		1,750,000
A1	01170RCA8	3.070%	2028	Dec	Sinker	NIBP	1,810,000	0	40,000		1,770,000
A1	01170RCA8	3.070%	2029	Jun	Sinker	NIBP	1,840,000	0	40,000		1,800,000
A1	01170RCA8	3.070%	2029	Dec	Sinker	NIBP	1,860,000	0	40,000		1,820,000
A1	01170RCA8	3.070%	2030	Jun	Sinker	NIBP	1,890,000	0	40,000		1,850,000
A1	01170RCA8	3.070%	2030	Dec	Sinker	NIBP	1,920,000	0	40,000		1,880,000
A1	01170RCA8	3.070%	2031	Jun	Sinker	NIBP	1,950,000	0	40,000		1,910,000
A1	01170RCA8	3.070%	2031	Dec	Sinker	NIBP	1,980,000	0	40,000		1,940,000
A1	01170RCA8	3.070%	2032	Jun	Sinker	NIBP	2,010,000	0	40,000		1,970,000
A1	01170RCA8	3.070%	2032	Dec	Sinker	NIBP	2,040,000	0	40,000		2,000,000
A1	01170RCA8	3.070%	2033	Jun	Sinker	NIBP	2,070,000	0	40,000		2,030,000
A1	01170RCA8	3.070%	2033	Dec	Sinker	NIBP	2,100,000	0	40,000		2,060,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Mortgage Revenue Bonds (FTHB Program)												
E0911	Mortgage Revenue Bonds, 2009 Series A-1				Exempt	Prog: 121	Yield: 3.362%	Delivery: 9/30/2010	Underwriter: Merrill Lynch	AAA	Aaa	AAA
A1	01170RCA8	3.070%	2034	Jun	Sinker	NIBP	2,140,000	0	40,000	2,100,000		
A1	01170RCA8	3.070%	2034	Dec	Sinker	NIBP	2,170,000	0	40,000	2,130,000		
A1	01170RCA8	3.070%	2035	Jun	Sinker	NIBP	2,200,000	0	40,000	2,160,000		
A1	01170RCA8	3.070%	2035	Dec	Sinker	NIBP	2,240,000	0	40,000	2,200,000		
A1	01170RCA8	3.070%	2036	Jun	Sinker	NIBP	2,270,000	0	40,000	2,230,000		
A1	01170RCA8	3.070%	2036	Dec	Sinker	NIBP	2,310,000	0	40,000	2,270,000		
A1	01170RCA8	3.070%	2037	Jun	Sinker	NIBP	2,340,000	0	40,000	2,300,000		
A1	01170RCA8	3.070%	2037	Dec	Sinker	NIBP	2,380,000	0	40,000	2,340,000		
A1	01170RCA8	3.070%	2038	Jun	Sinker	NIBP	2,410,000	0	45,000	2,365,000		
A1	01170RCA8	3.070%	2038	Dec	Sinker	NIBP	2,450,000	0	45,000	2,405,000		
A1	01170RCA8	3.070%	2039	Jun	Sinker	NIBP	2,490,000	0	40,000	2,450,000		
A1	01170RCA8	3.070%	2039	Dec	Sinker	NIBP	2,530,000	0	40,000	2,490,000		
A1	01170RCA8	3.070%	2040	Jun	Sinker	NIBP	2,570,000	0	40,000	2,530,000		
A1	01170RCA8	3.070%	2040	Dec	Sinker	NIBP	2,610,000	0	30,000	2,580,000		
A1	01170RCA8	3.070%	2041	Jun	Sinker	NIBP	2,650,000	0	30,000	2,620,000		
A1	01170RCA8	3.070%	2041	Dec	Term	NIBP	2,690,000	0	30,000	2,660,000		
E0911 Total							\$64,350,000	\$0	\$1,140,000	\$63,210,000		
E10A1	Mortgage Revenue Bonds, 2010 Series A				Exempt	Prog: 121	Yield: 3.362%	Delivery: 9/30/2010	Underwriter: Merrill Lynch	AAA	Aaa	AAA
	01170RAB8	0.450%	2011	Jun	Serial		1,125,000	1,125,000	0	0		
	01170RAC6	0.550%	2011	Dec	Serial		1,125,000	1,125,000	0	0		
	01170RAD4	0.850%	2012	Jun	Serial		1,130,000	1,130,000	0	0		
	01170RAE2	0.950%	2012	Dec	Serial		1,135,000	1,135,000	0	0		
	01170RAF9	1.050%	2013	Jun	Serial		1,135,000	0	0	1,135,000		
	01170RAG7	1.125%	2013	Dec	Serial		1,140,000	0	0	1,140,000		
	01170RAH5	1.400%	2014	Jun	Serial		1,150,000	0	0	1,150,000		
	01170RAJ1	1.500%	2014	Dec	Serial		1,160,000	0	0	1,160,000		
	01170RAK8	1.800%	2015	Jun	Serial		1,165,000	0	0	1,165,000		
	01170RAL6	1.900%	2015	Dec	Serial		1,180,000	0	0	1,180,000		
	01170RAM4	2.150%	2016	Jun	Serial		1,190,000	0	0	1,190,000		
	01170RAN2	2.250%	2016	Dec	Serial		1,205,000	0	0	1,205,000		
	01170RAP7	2.450%	2017	Jun	Serial		1,220,000	0	0	1,220,000		
	01170RAQ5	2.500%	2017	Dec	Serial		1,235,000	0	0	1,235,000		
	01170RAR3	2.750%	2018	Jun	Serial		1,250,000	0	0	1,250,000		
	01170RAS1	2.750%	2018	Dec	Serial		1,270,000	0	0	1,270,000		
	01170RAT9	3.000%	2019	Jun	Serial		1,285,000	0	0	1,285,000		
	01170RAU6	3.000%	2019	Dec	Serial		1,305,000	0	0	1,305,000		
	01170RAV4	3.150%	2020	Jun	Serial		1,330,000	0	0	1,330,000		
	01170RAW2	3.150%	2020	Dec	Serial		1,350,000	0	0	1,350,000		
	01170RAX0	4.000%	2021	Jun	Sinker		1,360,000	0	0	1,360,000		
	01170RAX0	4.000%	2021	Dec	Sinker		1,385,000	0	0	1,385,000		
	01170RAX0	4.000%	2022	Jun	Sinker		1,415,000	0	0	1,415,000		
	01170RAX0	4.000%	2022	Dec	Sinker		1,440,000	0	0	1,440,000		
	01170RAX0	4.000%	2023	Jun	Sinker		1,470,000	0	0	1,470,000		
	01170RAX0	4.000%	2023	Dec	Sinker		1,500,000	0	0	1,500,000		
	01170RAX0	4.000%	2024	Jun	Sinker		1,530,000	0	0	1,530,000		
	01170RAX0	4.000%	2024	Dec	Sinker		1,560,000	0	0	1,560,000		
	01170RAX0	4.000%	2025	Jun	Sinker		1,590,000	0	0	1,590,000		
	01170RAX0	4.000%	2025	Dec	Sinker		1,625,000	0	0	1,625,000		
	01170RAX0	4.000%	2026	Jun	Sinker		1,655,000	0	0	1,655,000		
	01170RAX0	4.000%	2026	Dec	Sinker		1,690,000	0	0	1,690,000		
	01170RAX0	4.000%	2027	Jun	Term		825,000	0	0	825,000		
E10A1 Total							\$43,130,000	\$4,515,000	\$0	\$38,615,000		
E10B1	Mortgage Revenue Bonds, 2010 Series B				Exempt	Prog: 121	Yield: 3.362%	Delivery: 9/30/2010	Underwriter: Merrill Lynch	AAA	Aaa	AAA
	01170RAY8	0.450%	2011	Jun	Serial	Pre-Ulm	375,000	375,000	0	0		
	01170RBM3	0.550%	2011	Dec	Serial	Pre-Ulm	375,000	375,000	0	0		

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Mortgage Revenue Bonds (FTHB Program)												
E10B1	Mortgage Revenue Bonds, 2010 Series B				Exempt	Prog: 121	Yield: 3.362%	Delivery: 9/30/2010	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
									AAA	Aaa	AAA	
01170RAZ5	0.850%	2012	Jun	Serial		Pre-Ulm	375,000	375,000	0		0	
01170RBN1	0.950%	2012	Dec	Serial		Pre-Ulm	375,000	375,000	0		0	
01170RBA9	1.050%	2013	Jun	Serial		Pre-Ulm	380,000	0	0		380,000	
01170RBP6	1.125%	2013	Dec	Serial		Pre-Ulm	380,000	0	0		380,000	
01170RBB7	1.400%	2014	Jun	Serial		Pre-Ulm	385,000	0	0		385,000	
01170RBQ4	1.500%	2014	Dec	Serial		Pre-Ulm	385,000	0	0		385,000	
01170RBC5	1.800%	2015	Jun	Serial		Pre-Ulm	390,000	0	0		390,000	
01170RBR2	1.900%	2015	Dec	Serial		Pre-Ulm	395,000	0	0		395,000	
01170RBD3	2.150%	2016	Jun	Serial		Pre-Ulm	395,000	0	0		395,000	
01170RBS0	2.250%	2016	Dec	Serial		Pre-Ulm	400,000	0	0		400,000	
01170RBE1	2.450%	2017	Jun	Serial		Pre-Ulm	405,000	0	0		405,000	
01170RBT8	2.500%	2017	Dec	Serial		Pre-Ulm	410,000	0	0		410,000	
01170RBF8	2.750%	2018	Jun	Serial		Pre-Ulm	415,000	0	0		415,000	
01170RBU5	2.750%	2018	Dec	Serial		Pre-Ulm	425,000	0	0		425,000	
01170RBG6	3.000%	2019	Jun	Serial		Pre-Ulm	430,000	0	0		430,000	
01170RBV3	3.000%	2019	Dec	Serial		Pre-Ulm	435,000	0	0		435,000	
01170RBW1	3.150%	2020	Jun	Serial		Pre-Ulm	440,000	0	0		440,000	
01170RBH4	3.150%	2020	Dec	Serial		Pre-Ulm	450,000	0	0		450,000	
01170RBZ4	3.800%	2021	Jun	Sinker		Pre-Ulm	455,000	0	0		455,000	
01170RBZ4	3.800%	2021	Dec	Sinker		Pre-Ulm	465,000	0	0		465,000	
01170RBX9	3.500%	2022	Jun	Serial		Pre-Ulm	310,000	0	0		310,000	
01170RBZ4	3.800%	2022	Jun	Sinker		Pre-Ulm	160,000	0	0		160,000	
01170RBZ4	3.800%	2022	Dec	Sinker		Pre-Ulm	480,000	0	0		480,000	
01170RBZ4	3.800%	2023	Jun	Sinker		Pre-Ulm	155,000	0	0		155,000	
01170RBY7	3.600%	2023	Jun	Serial		Pre-Ulm	335,000	0	0		335,000	
01170RBZ4	3.800%	2023	Dec	Sinker		Pre-Ulm	500,000	0	0		500,000	
01170RBZ4	3.800%	2024	Jun	Sinker		Pre-Ulm	505,000	0	0		505,000	
01170RBZ4	3.800%	2024	Dec	Sinker		Pre-Ulm	515,000	0	0		515,000	
01170RBZ4	3.800%	2025	Jun	Sinker		Pre-Ulm	525,000	0	0		525,000	
01170RBZ4	3.800%	2025	Dec	Term		Pre-Ulm	535,000	0	0		535,000	
01170RBJ0	4.250%	2026	Jun	Sinker		Pre-Ulm	545,000	0	0		545,000	
01170RBJ0	4.250%	2026	Dec	Sinker		Pre-Ulm	555,000	0	0		555,000	
01170RBJ0	4.250%	2027	Jun	Sinker		Pre-Ulm	570,000	0	0		570,000	
01170RBJ0	4.250%	2027	Dec	Sinker		Pre-Ulm	580,000	0	0		580,000	
01170RBJ0	4.250%	2028	Jun	Sinker		Pre-Ulm	595,000	0	0		595,000	
01170RBJ0	4.250%	2028	Dec	Sinker		Pre-Ulm	605,000	0	0		605,000	
01170RBJ0	4.250%	2029	Jun	Sinker		Pre-Ulm	620,000	0	0		620,000	
01170RBJ0	4.250%	2029	Dec	Sinker		Pre-Ulm	630,000	0	0		630,000	
01170RBJ0	4.250%	2030	Jun	Sinker		Pre-Ulm	645,000	0	0		645,000	
01170RBJ0	4.250%	2030	Dec	Term		Pre-Ulm	655,000	0	0		655,000	
01170RBK7	4.500%	2031	Jun	Sinker		Pre-Ulm	670,000	0	0		670,000	
01170RBK7	4.500%	2031	Dec	Sinker		Pre-Ulm	685,000	0	0		685,000	
01170RBK7	4.500%	2032	Jun	Sinker		Pre-Ulm	700,000	0	0		700,000	
01170RBK7	4.500%	2032	Dec	Sinker		Pre-Ulm	715,000	0	0		715,000	
01170RBK7	4.500%	2033	Jun	Sinker		Pre-Ulm	735,000	0	0		735,000	
01170RBK7	4.500%	2033	Dec	Sinker		Pre-Ulm	750,000	0	0		750,000	
01170RBK7	4.500%	2034	Jun	Sinker		Pre-Ulm	765,000	0	0		765,000	
01170RBK7	4.500%	2034	Dec	Sinker		Pre-Ulm	785,000	0	0		785,000	
01170RBK7	4.500%	2035	Jun	Sinker		Pre-Ulm	800,000	0	0		800,000	
01170RBK7	4.500%	2035	Dec	Term		Pre-Ulm	820,000	0	0		820,000	
01170RBL5	4.625%	2036	Jun	Sinker		Pre-Ulm	840,000	0	0		840,000	
01170RBL5	4.625%	2036	Dec	Sinker		Pre-Ulm	855,000	0	0		855,000	
01170RBL5	4.625%	2037	Jun	Sinker		Pre-Ulm	875,000	0	0		875,000	
01170RBL5	4.625%	2037	Dec	Sinker		Pre-Ulm	895,000	0	0		895,000	
01170RBL5	4.625%	2038	Jun	Sinker		Pre-Ulm	915,000	0	0		915,000	
01170RBL5	4.625%	2038	Dec	Sinker		Pre-Ulm	940,000	0	0		940,000	

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Mortgage Revenue Bonds (FTHB Program)											
E10B1	Mortgage Revenue Bonds, 2010 Series B				Exempt	Prog: 121	Yield: 3.362%	Delivery: 9/30/2010	Underwriter: Merrill Lynch	AAA	Aaa AAA
01170RBL5	4.625%	2039	Jun	Sinker		Pre-Ulm	960,000	0	0	960,000	
01170RBL5	4.625%	2039	Dec	Sinker		Pre-Ulm	980,000	0	0	980,000	
01170RBL5	4.625%	2040	Jun	Sinker		Pre-Ulm	1,005,000	0	0	1,005,000	
01170RBL5	4.625%	2040	Dec	Term		Pre-Ulm	1,030,000	0	0	1,030,000	
E10B1 Total							\$35,680,000	\$1,500,000	\$0	\$34,180,000	
E0912	Mortgage Revenue Bonds, 2009 Series A-2				Exempt	Prog: 122	Yield: 2.532%	Delivery: 11/22/2011	Underwriter: Morgan Keegan	AAA	Aaa AAA
A2	01170RDB5	2.320%	2026	Dec	Sinker	NIBP	3,160,000	0	285,000	2,875,000	
A2	01170RDB5	2.320%	2027	Jun	Sinker	NIBP	4,630,000	0	405,000	4,225,000	
A2	01170RDB5	2.320%	2027	Dec	Sinker	NIBP	4,690,000	0	400,000	4,290,000	
A2	01170RDB5	2.320%	2028	Jun	Sinker	NIBP	4,750,000	0	410,000	4,340,000	
A2	01170RDB5	2.320%	2028	Dec	Sinker	NIBP	4,820,000	0	410,000	4,410,000	
A2	01170RDB5	2.320%	2029	Jun	Sinker	NIBP	4,760,000	0	410,000	4,350,000	
A2	01170RDB5	2.320%	2029	Dec	Sinker	NIBP	4,820,000	0	410,000	4,410,000	
A2	01170RDB5	2.320%	2030	Jun	Sinker	NIBP	4,890,000	0	410,000	4,480,000	
A2	01170RDB5	2.320%	2030	Dec	Sinker	NIBP	4,950,000	0	430,000	4,520,000	
A2	01170RDB5	2.320%	2031	Jun	Sinker	NIBP	5,020,000	0	430,000	4,590,000	
A2	01170RDB5	2.320%	2031	Dec	Sinker	NIBP	5,080,000	0	430,000	4,650,000	
A2	01170RDB5	2.320%	2032	Jun	Sinker	NIBP	5,150,000	0	440,000	4,710,000	
A2	01170RDB5	2.320%	2032	Dec	Sinker	NIBP	5,220,000	0	450,000	4,770,000	
A2	01170RDB5	2.320%	2033	Jun	Sinker	NIBP	5,130,000	0	440,000	4,690,000	
A2	01170RDB5	2.320%	2033	Dec	Sinker	NIBP	4,370,000	0	380,000	3,990,000	
A2	01170RDB5	2.320%	2034	Jun	Sinker	NIBP	4,430,000	0	380,000	4,050,000	
A2	01170RDB5	2.320%	2034	Dec	Sinker	NIBP	4,490,000	0	380,000	4,110,000	
A2	01170RDB5	2.320%	2035	Jun	Sinker	NIBP	4,550,000	0	390,000	4,160,000	
A2	01170RDB5	2.320%	2035	Dec	Sinker	NIBP	4,610,000	0	390,000	4,220,000	
A2	01170RDB5	2.320%	2036	Jun	Sinker	NIBP	4,670,000	0	400,000	4,270,000	
A2	01170RDB5	2.320%	2036	Dec	Sinker	NIBP	4,050,000	0	340,000	3,710,000	
A2	01170RDB5	2.320%	2037	Jun	Sinker	NIBP	3,700,000	0	310,000	3,390,000	
A2	01170RDB5	2.320%	2037	Dec	Sinker	NIBP	3,750,000	0	320,000	3,430,000	
A2	01170RDB5	2.320%	2038	Jun	Sinker	NIBP	3,600,000	0	310,000	3,290,000	
A2	01170RDB5	2.320%	2038	Dec	Sinker	NIBP	2,670,000	0	230,000	2,440,000	
A2	01170RDB5	2.320%	2039	Jun	Sinker	NIBP	2,710,000	0	230,000	2,480,000	
A2	01170RDB5	2.320%	2039	Dec	Sinker	NIBP	2,740,000	0	240,000	2,500,000	
A2	01170RDB5	2.320%	2040	Jun	Sinker	NIBP	2,780,000	0	240,000	2,540,000	
A2	01170RDB5	2.320%	2040	Dec	Sinker	NIBP	2,820,000	0	240,000	2,580,000	
A2	01170RDB5	2.320%	2041	Jun	Sinker	NIBP	2,850,000	0	240,000	2,610,000	
A2	01170RDB5	2.320%	2041	Dec	Term	NIBP	2,890,000	0	240,000	2,650,000	
E0912 Total							\$128,750,000	\$0	\$11,020,000	\$117,730,000	
E11A1	Mortgage Revenue Bonds, 2011 Series A				Taxable	Prog: 122	Yield: N/A	Delivery: 11/22/2011	Underwriter: Morgan Keegan	AAA	Aaa AAA
01170RDA7	2.800%	2015	Jun	Sinker		Taxable	200,000	0	40,000	160,000	
01170RDA7	2.800%	2015	Dec	Sinker		Taxable	225,000	0	50,000	175,000	
01170RDA7	2.800%	2016	Jun	Sinker		Taxable	290,000	0	60,000	230,000	
01170RDA7	2.800%	2016	Dec	Sinker		Taxable	390,000	0	90,000	300,000	
01170RDA7	2.800%	2017	Jun	Sinker		Taxable	490,000	0	110,000	380,000	
01170RDA7	2.800%	2017	Dec	Sinker		Taxable	590,000	0	130,000	460,000	
01170RDA7	2.800%	2018	Jun	Sinker		Taxable	690,000	0	150,000	540,000	
01170RDA7	2.800%	2018	Dec	Sinker		Taxable	790,000	0	170,000	620,000	
01170RDA7	2.800%	2019	Jun	Sinker		Taxable	890,000	0	195,000	695,000	
01170RDA7	2.800%	2019	Dec	Sinker		Taxable	990,000	0	220,000	770,000	
01170RDA7	2.800%	2020	Jun	Sinker		Taxable	1,090,000	0	240,000	850,000	
01170RDA7	2.800%	2020	Dec	Sinker		Taxable	1,190,000	0	260,000	930,000	
01170RDA7	2.800%	2021	Jun	Sinker		Taxable	1,290,000	0	280,000	1,010,000	
01170RDA7	2.800%	2021	Dec	Sinker		Taxable	1,390,000	0	305,000	1,085,000	
01170RDA7	2.800%	2022	Jun	Sinker		Taxable	1,490,000	0	330,000	1,160,000	
01170RDA7	2.800%	2022	Dec	Sinker		Taxable	1,600,000	0	350,000	1,250,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Mortgage Revenue Bonds (FTHB Program)												
E11A1	Mortgage Revenue Bonds, 2011 Series A				Taxable	Prog: 122	Yield: N/A	Delivery: 11/22/2011	Underwriter: Morgan Keegan	AAA	Aaa	AAA
01170DA7	2.800%	2023	Jun	Sinker		Taxable	1,700,000	0	370,000	1,330,000		
01170DA7	2.800%	2023	Dec	Sinker		Taxable	1,800,000	0	395,000	1,405,000		
01170DA7	2.800%	2024	Jun	Sinker		Taxable	1,900,000	0	420,000	1,480,000		
01170DA7	2.800%	2024	Dec	Sinker		Taxable	2,000,000	0	440,000	1,560,000		
01170DA7	2.800%	2025	Jun	Sinker		Taxable	2,100,000	0	460,000	1,640,000		
01170DA7	2.800%	2025	Dec	Sinker		Taxable	2,200,000	0	480,000	1,720,000		
01170DA7	2.800%	2026	Jun	Sinker		Taxable	2,300,000	0	505,000	1,795,000		
01170DA7	2.800%	2026	Dec	Term		Taxable	1,350,000	0	300,000	1,050,000		
E11A1 Total							\$28,945,000	\$0	\$6,350,000	\$22,595,000		
E11B1	Mortgage Revenue Bonds, 2011 Series B				Exempt	Prog: 122	Yield: 2.532%	Delivery: 11/22/2011	Underwriter: Morgan Keegan	AAA	Aaa	AAA
B1	01170RCB6	0.400%	2012	Dec	Serial	Pre-Ulm	1,175,000	1,175,000	0	0		
B1	01170RCC4	0.700%	2013	Jun	Serial	Pre-Ulm	2,980,000	0	0	2,980,000		
B1	01170RCD2	0.800%	2013	Dec	Serial	Pre-Ulm	3,000,000	0	0	3,000,000		
B1	01170RCE0	1.200%	2014	Jun	Serial	Pre-Ulm	3,025,000	0	0	3,025,000		
B1	01170RCF7	1.350%	2014	Dec	Serial	Pre-Ulm	3,050,000	0	0	3,050,000		
B1	01170RCG5	1.700%	2015	Jun	Serial	Pre-Ulm	2,920,000	0	0	2,920,000		
B1	01170RCH3	1.800%	2015	Dec	Serial	Pre-Ulm	2,930,000	0	0	2,930,000		
B1	01170RCJ9	2.100%	2016	Jun	Serial	Pre-Ulm	2,905,000	0	0	2,905,000		
B1	01170RCK6	2.200%	2016	Dec	Serial	Pre-Ulm	2,845,000	0	0	2,845,000		
B1	01170RCL4	2.400%	2017	Jun	Serial	Pre-Ulm	2,790,000	0	0	2,790,000		
B1	01170RCM2	2.500%	2017	Dec	Serial	Pre-Ulm	2,735,000	0	0	2,735,000		
B1	01170RCN0	2.700%	2018	Jun	Serial	Pre-Ulm	2,690,000	0	0	2,690,000		
B1	01170RCP5	2.800%	2018	Dec	Serial	Pre-Ulm	2,645,000	0	0	2,645,000		
B1	01170RCQ3	3.000%	2019	Jun	Serial	Pre-Ulm	2,600,000	0	0	2,600,000		
B1	01170RCR1	3.100%	2019	Dec	Serial	Pre-Ulm	2,560,000	0	0	2,560,000		
B1	01170RCS9	3.300%	2020	Jun	Serial	Pre-Ulm	2,520,000	0	0	2,520,000		
B1	01170RCT7	3.300%	2020	Dec	Serial	Pre-Ulm	2,485,000	0	0	2,485,000		
B1	01170RCU4	3.375%	2021	Jun	Serial	Pre-Ulm	2,450,000	0	0	2,450,000		
B1	01170RCV2	3.375%	2021	Dec	Serial	Pre-Ulm	2,420,000	0	0	2,420,000		
B1	01170RCW0	3.600%	2022	Jun	Serial	Pre-Ulm	2,390,000	0	0	2,390,000		
B1	01170RCX8	3.600%	2022	Dec	Serial	Pre-Ulm	2,360,000	0	0	2,360,000		
B1	01170RCY6	3.750%	2023	Jun	Serial	Pre-Ulm	1,415,000	0	0	1,415,000		
B2	01170RCZ3	4.050%	2023	Jun	Sinker	Pre-Ulm	915,000	0	0	915,000		
B2	01170RCZ3	4.050%	2023	Dec	Sinker	Pre-Ulm	2,310,000	0	0	2,310,000		
B2	01170RCZ3	4.050%	2024	Jun	Sinker	Pre-Ulm	2,285,000	0	0	2,285,000		
B2	01170RCZ3	4.050%	2024	Dec	Sinker	Pre-Ulm	2,265,000	0	0	2,265,000		
B2	01170RCZ3	4.050%	2025	Jun	Sinker	Pre-Ulm	2,250,000	0	0	2,250,000		
B2	01170RCZ3	4.050%	2025	Dec	Sinker	Pre-Ulm	2,230,000	0	0	2,230,000		
B2	01170RCZ3	4.050%	2026	Jun	Term	Pre-Ulm	2,215,000	0	0	2,215,000		
E11B1 Total							\$71,360,000	\$1,175,000	\$0	\$70,185,000		
Mortgage Revenue Bonds (FTHB Program) Total							\$372,215,000	\$7,190,000	\$18,510,000	\$346,515,000		
Collateralized Bonds (Veterans Mortgage Program)												
C0611	Veterans Collateralized Bonds, 2006 First				Exempt	Prog: 207	Yield: 4.700%	Delivery: 9/19/2006	Underwriter: Merrill Lynch	AAA	Aaa	AAA
A2	011832Q39	3.750%	2008	Jun	Serial	AMT	1,590,000	1,590,000	0	0		
A2	011832Q47	3.750%	2008	Dec	Serial	AMT	1,620,000	1,620,000	0	0		
A2	011832Q54	3.875%	2009	Jun	Serial	AMT	1,650,000	1,650,000	0	0		
A2	011832Q62	3.875%	2009	Dec	Serial	AMT	1,680,000	1,680,000	0	0		
A2	011832Q70	4.000%	2010	Jun	Serial	AMT	1,710,000	1,710,000	0	0		
A2	011832Q88	4.000%	2010	Dec	Serial	AMT	1,745,000	1,745,000	0	0		
A2	011832Q96	4.050%	2011	Jun	Serial	AMT	1,780,000	1,775,000	5,000	0		
A2	011832R20	4.050%	2011	Dec	Serial	AMT	1,820,000	1,810,000	10,000	0		
A2	011832R38	4.100%	2012	Jun	Serial	AMT	1,855,000	1,530,000	325,000	0		
A2	011832R46	4.100%	2012	Dec	Serial	AMT	1,890,000	1,225,000	665,000	0		
A2	011832R53	4.150%	2013	Jun	Serial	AMT	1,930,000	0	960,000	970,000		

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Collateralized Bonds (Veterans Mortgage Program)												
C0611	Veterans Collateralized Bonds, 2006 First				Exempt	Prog: 207	Yield: 4.700%	Delivery: 9/19/2006	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
									AAA	Aaa	AAA	
A1	011832P30	4.000%	2013	Dec	Serial		1,825,000	0	890,000		935,000	
A1	011832P48	4.050%	2014	Jun	Serial		1,860,000	0	910,000		950,000	
A1	011832P55	4.050%	2014	Dec	Serial		1,900,000	0	935,000		965,000	
A1	011832P63	4.100%	2015	Jun	Serial		1,950,000	0	955,000		995,000	
A1	011832P71	4.100%	2015	Dec	Serial		1,990,000	0	985,000		1,005,000	
A1	011832P89	4.150%	2016	Jun	Serial		2,035,000	0	1,005,000		1,030,000	
A1	011832P97	4.150%	2016	Dec	Serial		2,080,000	0	1,035,000		1,045,000	
A1	011832Q21	4.200%	2017	Jun	Serial		2,130,000	0	1,050,000		1,080,000	
A2	011832R61	4.450%	2017	Dec	Serial	AMT	2,295,000	0	1,130,000		1,165,000	
A2	011832R79	4.500%	2018	Jun	Serial	AMT	2,345,000	0	1,150,000		1,195,000	
A2	011832R87	4.500%	2018	Dec	Serial	AMT	2,400,000	0	1,185,000		1,215,000	
A2	011832R95	4.550%	2019	Jun	Sinker	AMT	2,455,000	0	1,210,000		1,245,000	
A2	011832R95	4.550%	2019	Dec	Sinker	AMT	2,510,000	0	1,235,000		1,275,000	
A2	011832R95	4.550%	2020	Jun	Sinker	AMT	2,565,000	0	1,260,000		1,305,000	
A2	011832R95	4.550%	2020	Dec	Term	AMT	2,625,000	0	1,290,000		1,335,000	
A2	011832S29	4.600%	2021	Jun	Sinker	AMT	2,685,000	0	1,325,000		1,360,000	
A2	011832S29	4.600%	2021	Dec	Sinker	AMT	2,745,000	0	1,355,000		1,390,000	
A2	011832S29	4.600%	2022	Jun	Sinker	AMT	2,810,000	0	1,385,000		1,425,000	
A2	011832S29	4.600%	2022	Dec	Term	AMT	2,875,000	0	1,410,000		1,465,000	
A2	011832S37	4.650%	2023	Jun	Sinker	AMT	2,940,000	0	1,455,000		1,485,000	
A2	011832S37	4.650%	2023	Dec	Sinker	AMT	3,010,000	0	1,485,000		1,525,000	
A2	011832S37	4.650%	2024	Jun	Sinker	AMT	3,080,000	0	1,520,000		1,560,000	
A2	011832S37	4.650%	2024	Dec	Term	AMT	3,150,000	0	1,550,000		1,600,000	
A2	011832S45	4.750%	2025	Jun	Sinker	AMT	3,225,000	0	1,585,000		1,640,000	
A2	011832S45	4.750%	2025	Dec	Sinker	AMT	3,300,000	0	1,630,000		1,670,000	
A2	011832S45	4.750%	2026	Jun	Sinker	AMT	3,375,000	0	1,665,000		1,710,000	
A2	011832S45	4.750%	2026	Dec	Term	AMT	3,460,000	0	1,710,000		1,750,000	
A2	011832S52	4.800%	2027	Jun	Sinker	AMT	3,540,000	0	1,740,000		1,800,000	
A2	011832S52	4.800%	2027	Dec	Sinker	AMT	3,625,000	0	1,785,000		1,840,000	
A2	011832S52	4.800%	2028	Jun	Sinker	AMT	3,710,000	0	1,830,000		1,880,000	
A2	011832S52	4.800%	2028	Dec	Sinker	AMT	3,800,000	0	1,875,000		1,925,000	
A2	011832S52	4.800%	2029	Jun	Sinker	AMT	3,890,000	0	1,915,000		1,975,000	
A2	011832S52	4.800%	2029	Dec	Term	AMT	3,985,000	0	1,965,000		2,020,000	
A2	011832S60	4.850%	2030	Jun	Sinker	AMT	4,080,000	0	2,020,000		2,060,000	
A2	011832S60	4.850%	2030	Dec	Sinker	AMT	4,180,000	0	2,055,000		2,125,000	
A2	011832S60	4.850%	2031	Jun	Sinker	AMT	4,280,000	0	2,115,000		2,165,000	
A2	011832S60	4.850%	2031	Dec	Sinker	AMT	4,385,000	0	2,165,000		2,220,000	
A2	011832S60	4.850%	2032	Jun	Sinker	AMT	4,490,000	0	2,210,000		2,280,000	
A2	011832S60	4.850%	2032	Dec	Term	AMT	4,600,000	0	2,270,000		2,330,000	
A2	011832S78	4.750%	2033	Jun	Sinker	AMT	4,710,000	0	2,330,000		2,380,000	
A2	011832S78	4.750%	2033	Dec	Sinker	AMT	4,825,000	0	2,380,000		2,445,000	
A2	011832S78	4.750%	2034	Jun	Sinker	AMT	4,940,000	0	2,440,000		2,500,000	
A2	011832S78	4.750%	2034	Dec	Term	AMT	5,055,000	0	2,495,000		2,560,000	
A2	011832S86	4.900%	2035	Jun	Sinker	AMT	5,175,000	0	2,580,000		2,595,000	
A2	011832S86	4.900%	2035	Dec	Sinker	AMT	5,305,000	0	2,640,000		2,665,000	
A2	011832S86	4.900%	2036	Jun	Sinker	AMT	5,430,000	0	2,675,000		2,755,000	
A2	011832S86	4.900%	2036	Dec	Sinker	AMT	5,565,000	0	2,750,000		2,815,000	
A2	011832S86	4.900%	2037	Jun	Sinker	AMT	5,700,000	0	2,810,000		2,890,000	
A2	011832S86	4.900%	2037	Dec	Term	AMT	5,840,000	0	2,880,000		2,960,000	
						C0611 Total	\$190,000,000	\$16,335,000	\$86,190,000		\$87,475,000	
C0711	Veterans Collateralized Bonds, 2007 & 2008 First				Exempt	Prog: 208	Yield: 5.023%	Delivery: 12/18/2007	Underwriter: Merrill Lynch	AAA	Aaa	AAA
A1	011832Z3	3.250%	2009	Jun	Serial		1,310,000	1,310,000	0		0	
A1	011832A7	3.300%	2010	Jun	Serial		1,355,000	1,355,000	0		0	
A1	011832B5	3.400%	2011	Jun	Serial		1,405,000	1,390,000	15,000		0	
A1	011832C3	3.450%	2012	Jun	Serial		1,455,000	1,110,000	345,000		0	
A1	011832D1	3.500%	2013	Jun	Serial		1,510,000	0	670,000		840,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Collateralized Bonds (Veterans Mortgage Program)												
C0711	Veterans Collateralized Bonds, 2007 & 2008 First				Exempt	Prog: 208	Yield: 5.023%	Delivery: 12/18/2007	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
										AAA	Aaa	AAA
A1	0118324E9	3.625%	2014	Jun	Serial		1,565,000	0		705,000		860,000
A1	0118324F6	3.750%	2015	Jun	Serial		1,625,000	0		735,000		890,000
A1	0118324G4	3.875%	2016	Jun	Serial		1,685,000	0		755,000		930,000
A1	0118324H2	4.000%	2017	Jun	Serial		1,750,000	0		780,000		970,000
A2	0118324N9	4.900%	2018	Jun	Sinker	AMT	1,245,000	0		560,000		685,000
A2	0118324N9	4.900%	2019	Jun	Sinker	AMT	1,305,000	0		590,000		715,000
A2	0118324N9	4.900%	2020	Jun	Sinker	AMT	1,365,000	0		620,000		745,000
A2	0118324N9	4.900%	2021	Jun	Sinker	AMT	1,435,000	0		650,000		785,000
A2	0118324N9	4.900%	2022	Jun	Term	AMT	1,505,000	0		675,000		830,000
A2	0118324T6	5.125%	2023	Jun	Sinker	AMT	1,565,000	0		710,000		855,000
A2	0118324T6	5.125%	2024	Jun	Sinker	AMT	1,645,000	0		745,000		900,000
A2	0118324T6	5.125%	2025	Jun	Sinker	AMT	1,730,000	0		775,000		955,000
A2	0118324T6	5.125%	2026	Jun	Sinker	AMT	1,825,000	0		825,000		1,000,000
A2	0118324T6	5.125%	2027	Jun	Term	AMT	1,920,000	0		875,000		1,045,000
A2	0118324Z2	5.200%	2028	Jun	Sinker	AMT	2,000,000	0		900,000		1,100,000
A2	0118324Z2	5.200%	2029	Jun	Sinker	AMT	2,105,000	0		950,000		1,155,000
A2	0118324Z2	5.200%	2030	Jun	Sinker	AMT	2,215,000	0	1,000,000			1,215,000
A2	0118324Z2	5.200%	2031	Jun	Sinker	AMT	2,330,000	0	1,050,000			1,280,000
A2	0118324Z2	5.200%	2032	Jun	Sinker	AMT	2,455,000	0	1,105,000			1,350,000
A2	0118324Z2	5.200%	2033	Jun	Term	AMT	2,580,000	0	1,175,000			1,405,000
8	0118325E8	5.250%	2034	Jun	Sinker	AMT	2,700,000	0		1,235,000		1,465,000
8	0118325E8	5.250%	2035	Jun	Sinker	AMT	2,845,000	0		1,305,000		1,540,000
8	0118325E8	5.250%	2036	Jun	Sinker	AMT	2,990,000	0		1,360,000		1,630,000
8	0118325E8	5.250%	2037	Jun	Sinker	AMT	3,150,000	0		1,425,000		1,725,000
8	0118325E8	5.250%	2038	Jun	Term	AMT	3,315,000	0		1,490,000		1,825,000
C0711 Total							\$57,885,000	\$5,165,000	\$24,025,000	\$28,695,000		
Collateralized Bonds (Veterans Mortgage Program) Total							\$247,885,000	\$21,500,000	\$110,215,000	\$116,170,000		
Housing Development Bonds (Multifamily Program)												
HD04A	Housing Development Bonds, 2004 Series A				Exempt	Prog: 301	Yield: 4.541%	Delivery: 3/4/2004	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
										AA+	Aa2	AA+
	011832VE9	1.300%	2004	Dec	Serial	AMT	655,000	655,000	0			0
	011832VF6	1.450%	2005	Dec	Serial	AMT	700,000	700,000	0			0
	011832VG4	2.000%	2006	Dec	Serial	AMT	720,000	720,000	0			0
	011832VH2	2.350%	2007	Dec	Serial	AMT	745,000	745,000	0			0
	011832VJ8	2.750%	2008	Dec	Serial	AMT	775,000	775,000	0			0
	011832VK5	3.050%	2009	Dec	Serial	AMT	815,000	815,000	0			0
	011832VL3	3.300%	2010	Dec	Serial	AMT	855,000	855,000	0			0
	011832VM1	3.550%	2011	Dec	Serial	AMT	885,000	885,000	0			0
	011832VN9	3.800%	2012	Dec	Serial	AMT	930,000	930,000	0			0
	011832VP4	4.050%	2013	Dec	Serial	AMT	985,000	0	0			985,000
	011832VQ2	4.200%	2014	Dec	Serial	AMT	1,030,000	0	0			1,030,000
	011832VR0	4.300%	2015	Dec	Serial	AMT	1,080,000	0	0			1,080,000
	011832VS8	4.400%	2016	Dec	Serial	AMT	1,140,000	0	0			1,140,000
	011832WQ1	4.550%	2017	Jun	Sinker	AMT	235,000	0	0			235,000
	011832VT6	4.550%	2017	Dec	Sinker	AMT	965,000	0	0			965,000
	011832WQ1	4.550%	2018	Jun	Term	AMT	250,000	0	0			250,000
	011832VT6	4.550%	2018	Dec	Term	AMT	1,015,000	0	0			1,015,000
	011832WR9	4.750%	2019	Jun	Sinker	AMT	60,000	0	0			60,000
	011832VU3	4.750%	2019	Dec	Sinker	AMT	1,270,000	0	0			1,270,000
	011832WR9	4.750%	2020	Jun	Sinker	AMT	60,000	0	0			60,000
	011832VU3	4.750%	2020	Dec	Sinker	AMT	1,345,000	0	0			1,345,000
	011832WR9	4.750%	2021	Jun	Sinker	AMT	65,000	0	0			65,000
	011832VU3	4.750%	2021	Dec	Sinker	AMT	1,415,000	0	0			1,415,000
	011832WR9	4.750%	2022	Jun	Sinker	AMT	70,000	0	0			70,000
	011832VU3	4.750%	2022	Dec	Sinker	AMT	1,490,000	0	0			1,490,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Housing Development Bonds (Multifamily Program)											
HD04A	Housing Development Bonds, 2004 Series A			Exempt	Prog: 301	Yield: 4.541%	Delivery: 3/4/2004	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
									AA+	Aa2	AA+
011832WR9	4.750%	2023	Jun	Term	AMT		75,000	0	0		75,000
011832VU3	4.750%	2023	Dec	Term	AMT		1,580,000	0	0		1,580,000
011832WS7	4.800%	2024	Jun	Sinker	AMT		160,000	0	110,000		50,000
011832VV1	4.800%	2024	Dec	Sinker	AMT		1,580,000	0	0		1,580,000
011832WS7	4.800%	2025	Jun	Sinker	AMT		170,000	0	110,000		60,000
011832VV1	4.800%	2025	Dec	Sinker	AMT		1,670,000	0	0		1,670,000
011832WS7	4.800%	2026	Jun	Term	AMT		170,000	0	110,000		60,000
011832VV1	4.800%	2026	Dec	Term	AMT		1,730,000	0	0		1,730,000
011832WT5	4.850%	2030	Jun	Term	AMT		655,000	0	655,000		0
011832VV9	4.850%	2030	Dec	Term	AMT		5,715,000	0	5,715,000		0
						HD04A Total	\$33,060,000	\$7,080,000	\$6,700,000		\$19,280,000
HD04B	Housing Development Bonds, 2004 Series B (GP*)			Exempt	Prog: 301	Yield: 4.541%	Delivery: 3/4/2004	Underwriter: Merrill Lynch	AA+	Aa2	AA+
011832VX7	1.200%	2004	Dec	Serial	GP		955,000	955,000	0		0
011832VY5	1.300%	2005	Dec	Serial	GP		1,355,000	1,355,000	0		0
011832VZ2	1.800%	2006	Dec	Serial	GP		1,375,000	1,375,000	0		0
011832WA6	2.100%	2007	Dec	Serial	GP		1,405,000	1,405,000	0		0
011832WB4	2.500%	2008	Dec	Serial	GP		1,440,000	1,440,000	0		0
011832WC2	2.750%	2009	Dec	Serial	GP		1,470,000	1,470,000	0		0
011832WD0	3.050%	2010	Dec	Serial	GP		1,520,000	1,520,000	0		0
011832WE8	3.300%	2011	Dec	Serial	GP		1,565,000	1,565,000	0		0
011832WF5	3.550%	2012	Dec	Serial	GP		1,635,000	1,635,000	0		0
011832WG3	3.850%	2013	Dec	Serial	GP		1,695,000	0	0		1,695,000
011832WH1	4.000%	2014	Dec	Serial	GP		1,775,000	0	0		1,775,000
011832WJ7	4.100%	2015	Dec	Serial	GP		1,845,000	0	0		1,845,000
011832WK4	4.200%	2016	Dec	Serial	GP		1,920,000	0	0		1,920,000
011832WU2	4.450%	2017	Jun	Sinker	GP		525,000	0	0		525,000
011832WL2	4.450%	2017	Dec	Sinker	GP		1,475,000	0	0		1,475,000
011832WU2	4.450%	2018	Jun	Term	GP		530,000	0	0		530,000
011832WL2	4.450%	2018	Dec	Term	GP		1,505,000	0	0		1,505,000
011832WV0	4.650%	2019	Jun	Sinker	GP		105,000	0	0		105,000
011832WM0	4.650%	2019	Dec	Sinker	GP		1,840,000	0	0		1,840,000
011832WV0	4.650%	2020	Jun	Sinker	GP		110,000	0	0		110,000
011832WM0	4.650%	2020	Dec	Sinker	GP		1,915,000	0	0		1,915,000
011832WV0	4.650%	2021	Jun	Sinker	GP		115,000	0	0		115,000
011832WM0	4.650%	2021	Dec	Sinker	GP		2,020,000	0	0		2,020,000
011832WV0	4.650%	2022	Jun	Sinker	GP		120,000	0	0		120,000
011832WM0	4.650%	2022	Dec	Sinker	GP		2,120,000	0	0		2,120,000
011832WV0	4.650%	2023	Jun	Term	GP		120,000	0	0		120,000
011832WM0	4.650%	2023	Dec	Term	GP		2,245,000	0	0		2,245,000
011832WW8	4.700%	2024	Jun	Sinker	GP		145,000	0	0		145,000
011832WN8	4.700%	2024	Dec	Sinker	GP		1,665,000	0	0		1,665,000
011832WW8	4.700%	2025	Jun	Sinker	GP		155,000	0	0		155,000
011832WN8	4.700%	2025	Dec	Sinker	GP		1,750,000	0	0		1,750,000
011832WW8	4.700%	2026	Jun	Term	GP		150,000	0	0		150,000
011832WN8	4.700%	2026	Dec	Term	GP		1,710,000	0	0		1,710,000
011832WX6	4.750%	2027	Jun	Sinker	GP		60,000	0	0		60,000
011832WP3	4.750%	2027	Dec	Sinker	GP		1,665,000	0	215,000		1,450,000
011832WX6	4.750%	2028	Jun	Sinker	GP		60,000	0	0		60,000
011832WP3	4.750%	2028	Dec	Sinker	GP		1,755,000	0	225,000		1,530,000
011832WX6	4.750%	2029	Jun	Sinker	GP		65,000	0	0		65,000
011832WP3	4.750%	2029	Dec	Sinker	GP		1,840,000	0	235,000		1,605,000
011832WX6	4.750%	2030	Jun	Sinker	GP		70,000	0	0		70,000
011832WP3	4.750%	2030	Dec	Sinker	GP		1,930,000	0	250,000		1,680,000
011832WX6	4.750%	2031	Jun	Sinker	GP		70,000	0	0		70,000
011832WP3	4.750%	2031	Dec	Sinker	GP		2,030,000	0	260,000		1,770,000
011832WX6	4.750%	2032	Jun	Term	GP		75,000	0	0		75,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Housing Development Bonds (Multifamily Program)												
HD04B	Housing Development Bonds, 2004 Series B (GP*)				Exempt	Prog: 301	Yield: 4.541%	Delivery: 3/4/2004	Underwriter: Merrill Lynch	AA+	Aa2	AA+
011832WP3	4.750%	2032	Dec	Term		GP	2,130,000	0	275,000		1,855,000	
						HD04B Total	\$52,025,000	\$12,720,000	\$1,460,000		\$37,845,000	
HD04D	Housing Development Bonds, 2004 Series D				Taxable	Prog: 301	Yield: N/A	Delivery: 12/16/2004	Underwriter: Bear Stearns	AA+	Aa2	AA+
011832XA5	3.650%	2008	Jun	Serial		Taxable	220,000	220,000	0		0	
011832XB3	3.780%	2008	Dec	Serial		Taxable	410,000	410,000	0		0	
011832XC1	3.940%	2009	Jun	Serial		Taxable	430,000	430,000	0		0	
011832XD9	4.020%	2009	Dec	Serial		Taxable	445,000	445,000	0		0	
011832XE7	4.140%	2010	Jun	Serial		Taxable	455,000	455,000	0		0	
011832XF4	4.140%	2010	Dec	Serial		Taxable	470,000	470,000	0		0	
011832XG2	4.350%	2011	Jun	Serial		Taxable	490,000	490,000	0		0	
011832XH0	4.350%	2011	Dec	Serial		Taxable	505,000	505,000	0		0	
011832XJ6	4.540%	2012	Jun	Serial		Taxable	515,000	515,000	0		0	
011832XK3	4.560%	2012	Dec	Serial		Taxable	540,000	540,000	0		0	
011832XL1	4.600%	2013	Jun	Serial		Taxable	550,000	0	0		550,000	
011832XM9	4.690%	2013	Dec	Serial		Taxable	570,000	0	0		570,000	
011832XN7	5.250%	2014	Jun	Sinker		Taxable	590,000	0	0		590,000	
011832XN7	5.250%	2014	Dec	Sinker		Taxable	605,000	0	0		605,000	
011832XN7	5.250%	2015	Jun	Sinker		Taxable	625,000	0	0		625,000	
011832XN7	5.250%	2015	Dec	Sinker		Taxable	650,000	0	0		650,000	
011832XN7	5.250%	2016	Jun	Sinker		Taxable	670,000	0	0		670,000	
011832XN7	5.250%	2016	Dec	Sinker		Taxable	690,000	0	0		690,000	
011832XN7	5.250%	2017	Jun	Sinker		Taxable	715,000	0	0		715,000	
011832XN7	5.250%	2017	Dec	Sinker		Taxable	740,000	0	0		740,000	
011832XN7	5.250%	2018	Jun	Sinker		Taxable	755,000	0	0		755,000	
011832XN7	5.250%	2018	Dec	Sinker		Taxable	785,000	0	0		785,000	
011832XN7	5.250%	2019	Jun	Sinker		Taxable	810,000	0	0		810,000	
011832XN7	5.250%	2019	Dec	Sinker		Taxable	835,000	0	0		835,000	
011832XN7	5.250%	2020	Jun	Sinker		Taxable	860,000	0	0		860,000	
011832XN7	5.250%	2020	Dec	Sinker		Taxable	890,000	0	0		890,000	
011832XN7	5.250%	2021	Jun	Sinker		Taxable	920,000	0	0		920,000	
011832XN7	5.250%	2021	Dec	Sinker		Taxable	950,000	0	0		950,000	
011832XN7	5.250%	2022	Jun	Sinker		Taxable	980,000	0	0		980,000	
011832XN7	5.250%	2022	Dec	Sinker		Taxable	1,015,000	0	0		1,015,000	
011832XN7	5.250%	2023	Jun	Sinker		Taxable	1,050,000	0	0		1,050,000	
011832XN7	5.250%	2023	Dec	Sinker		Taxable	1,080,000	0	0		1,080,000	
011832XN7	5.250%	2024	Jun	Term		Taxable	1,120,000	0	0		1,120,000	
011832XP2	5.600%	2024	Dec	Sinker		Taxable	1,150,000	0	0		1,150,000	
011832XP2	5.600%	2025	Jun	Sinker		Taxable	1,190,000	0	0		1,190,000	
011832XP2	5.600%	2025	Dec	Sinker		Taxable	1,125,000	0	0		1,125,000	
011832XP2	5.600%	2026	Jun	Sinker		Taxable	1,265,000	0	0		1,265,000	
011832XP2	5.600%	2026	Dec	Sinker		Taxable	1,310,000	0	0		1,310,000	
011832XP2	5.600%	2027	Jun	Sinker		Taxable	1,350,000	0	0		1,350,000	
011832XP2	5.600%	2027	Dec	Sinker		Taxable	1,395,000	0	0		1,395,000	
011832XP2	5.600%	2028	Jun	Sinker		Taxable	1,445,000	0	0		1,445,000	
011832XP2	5.600%	2028	Dec	Sinker		Taxable	1,485,000	0	0		1,485,000	
011832XP2	5.600%	2029	Jun	Sinker		Taxable	1,535,000	0	0		1,535,000	
011832XP2	5.600%	2029	Dec	Sinker		Taxable	1,585,000	0	0		1,585,000	
011832XP2	5.600%	2030	Jun	Sinker		Taxable	1,640,000	0	0		1,640,000	
011832XP2	5.600%	2030	Dec	Sinker		Taxable	1,690,000	0	0		1,690,000	
011832XP2	5.600%	2031	Jun	Sinker		Taxable	1,745,000	0	0		1,745,000	
011832XP2	5.600%	2031	Dec	Sinker		Taxable	1,800,000	0	0		1,800,000	
011832XP2	5.600%	2032	Jun	Sinker		Taxable	1,860,000	0	0		1,860,000	
011832XP2	5.600%	2032	Dec	Sinker		Taxable	1,960,000	0	0		1,960,000	
011832XP2	5.600%	2033	Jun	Sinker		Taxable	1,985,000	0	0		1,985,000	
011832XP2	5.600%	2033	Dec	Sinker		Taxable	2,045,000	0	0		2,045,000	
011832XP2	5.600%	2034	Jun	Sinker		Taxable	2,120,000	0	0		2,120,000	

AHFC SUMMARY OF BONDS OUTSTANDING

As of: 4/30/2013

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Housing Development Bonds (Multifamily Program)											
HD04D Housing Development Bonds, 2004 Series D											
				Taxable	Prog: 301	Yield: N/A	Delivery: 12/16/2004	Underwriter: Bear Stearns	S and P	Moody's	Fitch
									AA+	Aa2	AA+
011832XP2	5.600%	2034	Dec	Sinker		Taxable	2,185,000	0	0		2,185,000
011832XP2	5.600%	2035	Jun	Sinker		Taxable	2,255,000	0	0		2,255,000
011832XP2	5.600%	2035	Dec	Sinker		Taxable	2,325,000	0	0		2,325,000
011832XP2	5.600%	2036	Jun	Sinker		Taxable	2,400,000	0	0		2,400,000
011832XP2	5.600%	2036	Dec	Sinker		Taxable	2,480,000	0	0		2,480,000
011832XP2	5.600%	2037	Jun	Sinker		Taxable	2,555,000	0	0		2,555,000
011832XP2	5.600%	2037	Dec	Sinker		Taxable	2,645,000	0	0		2,645,000
011832XP2	5.600%	2038	Jun	Sinker		Taxable	2,735,000	0	0		2,735,000
011832XP2	5.600%	2038	Dec	Sinker		Taxable	2,820,000	0	0		2,820,000
011832XP2	5.600%	2039	Jun	Sinker		Taxable	2,905,000	0	0		2,905,000
011832XP2	5.600%	2039	Dec	Sinker		Taxable	3,005,000	0	0		3,005,000
011832XP2	5.600%	2040	Jun	Sinker		Taxable	3,100,000	0	0		3,100,000
011832XP2	5.600%	2040	Dec	Sinker		Taxable	3,205,000	0	0		3,205,000
011832XP2	5.600%	2041	Jun	Sinker		Taxable	3,310,000	0	0		3,310,000
011832XP2	5.600%	2041	Dec	Sinker		Taxable	3,415,000	0	0		3,415,000
011832XP2	5.600%	2042	Jun	Sinker		Taxable	3,530,000	0	0		3,530,000
011832XP2	5.600%	2042	Dec	Sinker		Taxable	3,645,000	0	0		3,645,000
011832XP2	5.600%	2043	Jun	Term		Taxable	1,870,000	0	0		1,870,000
HD04D Total							\$105,000,000	\$4,480,000	\$0	\$100,520,000	
Housing Development Bonds (Multifamily Program) Total							\$190,085,000	\$24,280,000	\$8,160,000	\$157,645,000	
General Mortgage Revenue Bonds II											
GM12A General Mortgage Revenue Bonds II, 2012 Series A											
				Exempt	Prog: 405	Yield: 3.653%	Delivery: 7/11/2012	Underwriter: BofA Merrill Lynch	S and P	Moody's	Fitch
									AA+	N/A	AA+
01170RDC3	0.350%	2012	Dec	Serial		Pre-Ulm	235,000	235,000	0		0
01170RDD1	0.400%	2013	Jun	Serial		Pre-Ulm	1,445,000	0	0		1,445,000
01170RDE9	0.500%	2013	Dec	Serial		Pre-Ulm	1,480,000	0	0		1,480,000
01170RDF6	0.600%	2014	Jun	Serial		Pre-Ulm	1,520,000	0	0		1,520,000
01170RDG4	0.800%	2014	Dec	Serial		Pre-Ulm	1,560,000	0	0		1,560,000
01170RDH2	0.950%	2015	Jun	Serial		Pre-Ulm	1,600,000	0	0		1,600,000
01170RDJ8	1.050%	2015	Dec	Serial		Pre-Ulm	1,640,000	0	0		1,640,000
01170RDK5	1.150%	2016	Jun	Serial		Pre-Ulm	1,680,000	0	0		1,680,000
01170RDL3	1.300%	2016	Dec	Serial		Pre-Ulm	1,725,000	0	0		1,725,000
01170RDM1	1.500%	2017	Jun	Serial		Pre-Ulm	1,765,000	0	0		1,765,000
01170RDN9	1.650%	2017	Dec	Serial		Pre-Ulm	1,810,000	0	0		1,810,000
01170RDP4	1.850%	2018	Jun	Serial		Pre-Ulm	1,860,000	0	0		1,860,000
01170RDQ2	1.950%	2018	Dec	Serial		Pre-Ulm	1,905,000	0	0		1,905,000
01170RDR0	2.125%	2019	Jun	Serial		Pre-Ulm	1,955,000	0	0		1,955,000
01170RDS8	2.250%	2019	Dec	Serial		Pre-Ulm	2,005,000	0	0		2,005,000
01170RDT6	2.500%	2020	Jun	Serial		Pre-Ulm	2,055,000	0	0		2,055,000
01170RDU3	2.500%	2020	Dec	Serial		Pre-Ulm	2,105,000	0	0		2,105,000
01170RDV1	2.875%	2021	Jun	Serial		Pre-Ulm	2,160,000	0	0		2,160,000
01170RDW9	2.875%	2021	Dec	Serial		Pre-Ulm	2,215,000	0	0		2,215,000
01170RDX7	3.000%	2022	Jun	Serial		Pre-Ulm	2,275,000	0	0		2,275,000
01170RDY5	3.000%	2022	Dec	Serial		Pre-Ulm	2,330,000	0	0		2,330,000
01170RDZ2	3.125%	2023	Jun	Serial		Pre-Ulm	2,390,000	0	0		2,390,000
01170REA6	3.125%	2023	Dec	Serial		Pre-Ulm	2,450,000	0	0		2,450,000
01170REB4	3.250%	2024	Jun	Serial		Pre-Ulm	2,515,000	0	0		2,515,000
01170REC2	3.250%	2024	Dec	Serial		Pre-Ulm	2,575,000	0	0		2,575,000
01170RED0	3.500%	2025	Jun	Sinker		Pre-Ulm	2,645,000	0	0		2,645,000
01170RED0	3.500%	2025	Dec	Sinker		Pre-Ulm	2,710,000	0	0		2,710,000
01170RED0	3.500%	2026	Jun	Sinker		Pre-Ulm	2,780,000	0	0		2,780,000
01170RED0	3.500%	2026	Dec	Sinker		Pre-Ulm	2,850,000	0	0		2,850,000
01170RED0	3.500%	2027	Jun	Sinker		Pre-Ulm	2,920,000	0	0		2,920,000
01170RED0	3.500%	2027	Dec	Term		Pre-Ulm	2,995,000	0	0		2,995,000
01170REE8	4.000%	2028	Jun	Sinker		Pre-Ulm	3,020,000	0	0		3,020,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
General Mortgage Revenue Bonds II											
GM12A General Mortgage Revenue Bonds II, 2012 Series A											
				Exempt	Prog: 405	Yield: 3.653%	Delivery: 7/11/2012	Underwriter: BofA Merrill Lynch	S and P	Moody's	Fitch
									AA+	N/A	AA+
01170REE8	4.000%	2028	Dec	Sinker		Pre-Ulm	3,050,000	0	0		3,050,000
01170REG3	4.000%	2028	Dec	Sinker		Pre-Ulm	45,000	0	0		45,000
01170REE8	4.000%	2029	Jun	Sinker		Pre-Ulm	3,025,000	0	0		3,025,000
01170REG3	4.000%	2029	Jun	Sinker		Pre-Ulm	150,000	0	0		150,000
01170REE8	4.000%	2029	Dec	Sinker		Pre-Ulm	3,005,000	0	0		3,005,000
01170REG3	4.000%	2029	Dec	Sinker		Pre-Ulm	255,000	0	0		255,000
01170REE8	4.000%	2030	Jun	Sinker		Pre-Ulm	2,980,000	0	0		2,980,000
01170REG3	4.000%	2030	Jun	Sinker		Pre-Ulm	365,000	0	0		365,000
01170REG3	4.000%	2030	Dec	Sinker		Pre-Ulm	470,000	0	0		470,000
01170REE8	4.000%	2030	Dec	Sinker		Pre-Ulm	2,965,000	0	0		2,965,000
01170REG3	4.000%	2031	Jun	Sinker		Pre-Ulm	585,000	0	0		585,000
01170REE8	4.000%	2031	Jun	Sinker		Pre-Ulm	2,940,000	0	0		2,940,000
01170REG3	4.000%	2031	Dec	Sinker		Pre-Ulm	695,000	0	0		695,000
01170REE8	4.000%	2031	Dec	Sinker		Pre-Ulm	2,920,000	0	0		2,920,000
01170REG3	4.000%	2032	Jun	Sinker		Pre-Ulm	815,000	0	0		815,000
01170REE8	4.000%	2032	Jun	Sinker		Pre-Ulm	2,895,000	0	0		2,895,000
01170REG3	4.000%	2032	Dec	Sinker		Pre-Ulm	925,000	0	0		925,000
01170REE8	4.000%	2032	Dec	Term		Pre-Ulm	2,880,000	0	0		2,880,000
01170REG3	4.000%	2033	Jun	Sinker		Pre-Ulm	1,045,000	0	0		1,045,000
01170REF5	4.125%	2033	Jun	Sinker		Pre-Ulm	2,905,000	0	0		2,905,000
01170REG3	4.000%	2033	Dec	Sinker		Pre-Ulm	1,160,000	0	0		1,160,000
01170REF5	4.125%	2033	Dec	Sinker		Pre-Ulm	2,890,000	0	0		2,890,000
01170REG3	4.000%	2034	Jun	Sinker		Pre-Ulm	1,285,000	0	0		1,285,000
01170REF5	4.125%	2034	Jun	Sinker		Pre-Ulm	2,870,000	0	0		2,870,000
01170REG3	4.000%	2034	Dec	Sinker		Pre-Ulm	1,405,000	0	0		1,405,000
01170REF5	4.125%	2034	Dec	Sinker		Pre-Ulm	2,855,000	0	0		2,855,000
01170REG3	4.000%	2035	Jun	Sinker		Pre-Ulm	1,540,000	0	0		1,540,000
01170REF5	4.125%	2035	Jun	Sinker		Pre-Ulm	2,830,000	0	0		2,830,000
01170REG3	4.000%	2035	Dec	Sinker		Pre-Ulm	1,665,000	0	0		1,665,000
01170REF5	4.125%	2035	Dec	Sinker		Pre-Ulm	2,815,000	0	0		2,815,000
01170REF5	4.125%	2036	Jun	Sinker		Pre-Ulm	2,795,000	0	0		2,795,000
01170REG3	4.000%	2036	Jun	Sinker		Pre-Ulm	1,800,000	0	0		1,800,000
01170REG3	4.000%	2036	Dec	Sinker		Pre-Ulm	1,925,000	0	0		1,925,000
01170REF5	4.125%	2036	Dec	Sinker		Pre-Ulm	2,785,000	0	0		2,785,000
01170REG3	4.000%	2037	Jun	Sinker		Pre-Ulm	300,000	0	0		300,000
01170REF5	4.125%	2037	Jun	Sinker		Pre-Ulm	645,000	0	0		645,000
01170REG3	4.000%	2037	Dec	Sinker		Pre-Ulm	325,000	0	0		325,000
01170REF5	4.125%	2037	Dec	Term		Pre-Ulm	645,000	0	0		645,000
01170REH1	4.300%	2038	Jun	Sinker		Pre-Ulm	640,000	0	0		640,000
01170REG3	4.000%	2038	Jun	Sinker		Pre-Ulm	360,000	0	0		360,000
01170REH1	4.300%	2038	Dec	Sinker		Pre-Ulm	635,000	0	0		635,000
01170REG3	4.000%	2038	Dec	Sinker		Pre-Ulm	390,000	0	0		390,000
01170REG3	4.000%	2039	Jun	Sinker		Pre-Ulm	420,000	0	0		420,000
01170REH1	4.300%	2039	Jun	Sinker		Pre-Ulm	635,000	0	0		635,000
01170REG3	4.000%	2039	Dec	Sinker		Pre-Ulm	450,000	0	0		450,000
01170REH1	4.300%	2039	Dec	Sinker		Pre-Ulm	635,000	0	0		635,000
01170REG3	4.000%	2040	Jun	Term		Pre-Ulm	3,270,000	0	0		3,270,000
01170REH1	4.300%	2040	Jun	Sinker		Pre-Ulm	630,000	0	0		630,000
01170REH1	4.300%	2040	Dec	Term		Pre-Ulm	3,200,000	0	0		3,200,000
						GM12A Total	\$145,890,000	\$235,000	\$0		\$145,655,000
GM12B General Mortgage Revenue Bonds II, 2012 Series B											
				Taxable	Prog: 405	Yield: N/A	Delivery: 7/11/2012	Underwriter: BofA Merrill Lynch	AA+/A-1+	N/A	AA+/F1+
01170REJ7		2042	Dec	Serial	Tax	VRDO	50,000,000	0	0		50,000,000
						GM12B Total	\$50,000,000	\$0	\$0		\$50,000,000
General Mortgage Revenue Bonds II Total							\$195,890,000	\$235,000	\$0		\$195,655,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Governmental Purpose Bonds												
GP97A	Governmental Purpose Bonds, 1997 Series A			Exempt	Prog: 501	Yield: VRDO	Delivery: 12/3/1997	Underwriter: Lehman Brothers	S and P	Moodys	Fitch	
011831X82		2027	Dec	Serial		VRDO	33,000,000	0	18,400,000	AA+/A-1+	Aa2/VMIG1	AA+/F1+
						GP97A Total	\$33,000,000	\$0	\$18,400,000			\$14,600,000
GP01A	Governmental Purpose Bonds, 2001 Series A			Exempt	Prog: 502	Yield: VRDO	Delivery: 8/2/2001	Underwriter: Lehman Brothers	AA+/A-1+	Aaa/VMIG1	AAA/F1+	
0118326M9		2001	Dec	Sinker		SWAP	500,000	500,000	0		0	
0118326M9		2002	Jun	Sinker		SWAP	705,000	705,000	0		0	
0118326M9		2002	Dec	Sinker		SWAP	720,000	720,000	0		0	
0118326M9		2003	Jun	Sinker		SWAP	735,000	735,000	0		0	
0118326M9		2003	Dec	Sinker		SWAP	745,000	745,000	0		0	
0118326M9		2004	Jun	Sinker		SWAP	770,000	770,000	0		0	
0118326M9		2004	Dec	Sinker		SWAP	780,000	780,000	0		0	
0118326M9		2005	Jun	Sinker		SWAP	795,000	795,000	0		0	
0118326M9		2005	Dec	Sinker		SWAP	815,000	815,000	0		0	
0118326M9		2006	Jun	Sinker		SWAP	825,000	825,000	0		0	
0118326M9		2006	Dec	Sinker		SWAP	845,000	845,000	0		0	
0118326M9		2007	Jun	Sinker		SWAP	860,000	860,000	0		0	
0118326M9		2007	Dec	Sinker		SWAP	880,000	880,000	0		0	
0118326M9		2008	Jun	Sinker		SWAP	895,000	895,000	0		0	
0118326M9		2008	Dec	Sinker		SWAP	920,000	920,000	0		0	
0118326M9		2009	Jun	Sinker		SWAP	930,000	930,000	0		0	
0118326M9		2009	Dec	Sinker		SWAP	950,000	950,000	0		0	
0118326M9		2010	Jun	Sinker		SWAP	960,000	960,000	0		0	
0118326M9		2010	Dec	Sinker		SWAP	995,000	995,000	0		0	
0118326M9		2011	Jun	Sinker		SWAP	1,010,000	1,010,000	0		0	
0118326M9		2011	Dec	Sinker		SWAP	1,030,000	1,030,000	0		0	
0118326M9		2012	Jun	Sinker		SWAP	1,050,000	1,050,000	0		0	
0118326M9		2012	Dec	Sinker		SWAP	1,070,000	1,070,000	0		0	
0118326M9		2013	Jun	Sinker		SWAP	1,090,000	0	0		1,090,000	
0118326M9		2013	Dec	Sinker		SWAP	1,115,000	0	0		1,115,000	
0118326M9		2014	Jun	Sinker		SWAP	1,135,000	0	0		1,135,000	
0118326M9		2014	Dec	Sinker		SWAP	1,160,000	0	0		1,160,000	
0118326M9		2015	Jun	Sinker		SWAP	1,180,000	0	0		1,180,000	
0118326M9		2015	Dec	Sinker		SWAP	1,205,000	0	0		1,205,000	
0118326M9		2016	Jun	Sinker		SWAP	1,235,000	0	0		1,235,000	
0118326M9		2016	Dec	Sinker		SWAP	1,255,000	0	0		1,255,000	
0118326M9		2017	Jun	Sinker		SWAP	1,275,000	0	0		1,275,000	
0118326M9		2017	Dec	Sinker		SWAP	1,305,000	0	0		1,305,000	
0118326M9		2018	Jun	Sinker		SWAP	1,335,000	0	0		1,335,000	
0118326M9		2018	Dec	Sinker		SWAP	1,365,000	0	0		1,365,000	
0118326M9		2019	Jun	Sinker		SWAP	1,380,000	0	0		1,380,000	
0118326M9		2019	Dec	Sinker		SWAP	1,410,000	0	0		1,410,000	
0118326M9		2020	Jun	Sinker		SWAP	1,445,000	0	0		1,445,000	
0118326M9		2020	Dec	Sinker		SWAP	1,465,000	0	0		1,465,000	
0118326M9		2021	Jun	Sinker		SWAP	1,505,000	0	0		1,505,000	
0118326M9		2021	Dec	Sinker		SWAP	1,525,000	0	0		1,525,000	
0118326M9		2022	Jun	Sinker		SWAP	1,560,000	0	0		1,560,000	
0118326M9		2022	Dec	Sinker		SWAP	1,590,000	0	0		1,590,000	
0118326M9		2023	Jun	Sinker		SWAP	1,620,000	0	0		1,620,000	
0118326M9		2023	Dec	Sinker		SWAP	1,660,000	0	0		1,660,000	
0118326M9		2024	Jun	Sinker		SWAP	1,685,000	0	0		1,685,000	
0118326M9		2024	Dec	Sinker		SWAP	1,725,000	0	0		1,725,000	
0118326M9		2025	Jun	Sinker		SWAP	1,755,000	0	0		1,755,000	
0118326M9		2025	Dec	Sinker		SWAP	1,790,000	0	0		1,790,000	
0118326M9		2026	Jun	Sinker		SWAP	1,830,000	0	0		1,830,000	
0118326M9		2026	Dec	Sinker		SWAP	1,865,000	0	0		1,865,000	
0118326M9		2027	Jun	Sinker		SWAP	1,900,000	0	0		1,900,000	
0118326M9		2027	Dec	Sinker		SWAP	1,945,000	0	0		1,945,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Governmental Purpose Bonds											
GP01A	Governmental Purpose Bonds, 2001 Series A			Exempt	Prog: 502	Yield: VRDO	Delivery: 8/2/2001	Underwriter: Lehman Brothers	S and P	Moodys	Fitch
0118326M9		2028	Jun	Sinker		SWAP	1,970,000	0	0	1,970,000	
0118326M9		2028	Dec	Sinker		SWAP	2,020,000	0	0	2,020,000	
0118326M9		2029	Jun	Sinker		SWAP	2,060,000	0	0	2,060,000	
0118326M9		2029	Dec	Sinker		SWAP	2,100,000	0	0	2,100,000	
0118326M9		2030	Jun	Sinker		SWAP	2,145,000	0	0	2,145,000	
0118326M9		2030	Dec	Term		SWAP	2,190,000	0	0	2,190,000	
						GP01A Total	\$76,580,000	\$19,785,000	\$0	\$56,795,000	
GP01B	Governmental Purpose Bonds, 2001 Series B			Exempt	Prog: 502	Yield: VRDO	Delivery: 8/2/2001	Underwriter: Lehman Brothers	AA+/A-1+	Aaa/VMIG1	AAA/F1+
0118326N7		2001	Dec	Sinker		SWAP	620,000	620,000	0	0	
0118326N7		2002	Jun	Sinker		SWAP	855,000	855,000	0	0	
0118326N7		2002	Dec	Sinker		SWAP	885,000	885,000	0	0	
0118326N7		2003	Jun	Sinker		SWAP	900,000	900,000	0	0	
0118326N7		2003	Dec	Sinker		SWAP	910,000	910,000	0	0	
0118326N7		2004	Jun	Sinker		SWAP	935,000	935,000	0	0	
0118326N7		2004	Dec	Sinker		SWAP	955,000	955,000	0	0	
0118326N7		2005	Jun	Sinker		SWAP	975,000	975,000	0	0	
0118326N7		2005	Dec	Sinker		SWAP	990,000	990,000	0	0	
0118326N7		2006	Jun	Sinker		SWAP	1,010,000	1,010,000	0	0	
0118326N7		2006	Dec	Sinker		SWAP	1,035,000	1,035,000	0	0	
0118326N7		2007	Jun	Sinker		SWAP	1,055,000	1,055,000	0	0	
0118326N7		2007	Dec	Sinker		SWAP	1,070,000	1,070,000	0	0	
0118326N7		2008	Jun	Sinker		SWAP	1,095,000	1,095,000	0	0	
0118326N7		2008	Dec	Sinker		SWAP	1,120,000	1,120,000	0	0	
0118326N7		2009	Jun	Sinker		SWAP	1,140,000	1,140,000	0	0	
0118326N7		2009	Dec	Sinker		SWAP	1,165,000	1,165,000	0	0	
0118326N7		2010	Jun	Sinker		SWAP	1,175,000	1,175,000	0	0	
0118326N7		2010	Dec	Sinker		SWAP	1,210,000	1,210,000	0	0	
0118326N7		2011	Jun	Sinker		SWAP	1,235,000	1,235,000	0	0	
0118326N7		2011	Dec	Sinker		SWAP	1,255,000	1,255,000	0	0	
0118326N7		2012	Jun	Sinker		SWAP	1,285,000	1,285,000	0	0	
0118326N7		2012	Dec	Sinker		SWAP	1,315,000	1,315,000	0	0	
0118326N7		2013	Jun	Sinker		SWAP	1,325,000	0	0	1,325,000	
0118326N7		2013	Dec	Sinker		SWAP	1,365,000	0	0	1,365,000	
0118326N7		2014	Jun	Sinker		SWAP	1,390,000	0	0	1,390,000	
0118326N7		2014	Dec	Sinker		SWAP	1,415,000	0	0	1,415,000	
0118326N7		2015	Jun	Sinker		SWAP	1,445,000	0	0	1,445,000	
0118326N7		2015	Dec	Sinker		SWAP	1,475,000	0	0	1,475,000	
0118326N7		2016	Jun	Sinker		SWAP	1,505,000	0	0	1,505,000	
0118326N7		2016	Dec	Sinker		SWAP	1,530,000	0	0	1,530,000	
0118326N7		2017	Jun	Sinker		SWAP	1,560,000	0	0	1,560,000	
0118326N7		2017	Dec	Sinker		SWAP	1,600,000	0	0	1,600,000	
0118326N7		2018	Jun	Sinker		SWAP	1,625,000	0	0	1,625,000	
0118326N7		2018	Dec	Sinker		SWAP	1,665,000	0	0	1,665,000	
0118326N7		2019	Jun	Sinker		SWAP	1,690,000	0	0	1,690,000	
0118326N7		2019	Dec	Sinker		SWAP	1,720,000	0	0	1,720,000	
0118326N7		2020	Jun	Sinker		SWAP	1,770,000	0	0	1,770,000	
0118326N7		2020	Dec	Sinker		SWAP	1,795,000	0	0	1,795,000	
0118326N7		2021	Jun	Sinker		SWAP	1,835,000	0	0	1,835,000	
0118326N7		2021	Dec	Sinker		SWAP	1,870,000	0	0	1,870,000	
0118326N7		2022	Jun	Sinker		SWAP	1,900,000	0	0	1,900,000	
0118326N7		2022	Dec	Sinker		SWAP	1,940,000	0	0	1,940,000	
0118326N7		2023	Jun	Sinker		SWAP	1,985,000	0	0	1,985,000	
0118326N7		2023	Dec	Sinker		SWAP	2,025,000	0	0	2,025,000	
0118326N7		2024	Jun	Sinker		SWAP	2,065,000	0	0	2,065,000	
0118326N7		2024	Dec	Sinker		SWAP	2,105,000	0	0	2,105,000	
0118326N7		2025	Jun	Sinker		SWAP	2,150,000	0	0	2,150,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Governmental Purpose Bonds											
GP01B	Governmental Purpose Bonds, 2001 Series B			Exempt	Prog: 502	Yield: VRDO	Delivery: 8/2/2001	Underwriter: Lehman Brothers	S and P	Moodys	Fitch
0118326N7		2025	Dec	Sinker		SWAP	2,185,000	0	AA+/A-1+	Aaa/VMIG1	AAA/F1+
0118326N7		2026	Jun	Sinker		SWAP	2,235,000	0			2,235,000
0118326N7		2026	Dec	Sinker		SWAP	2,275,000	0			2,275,000
0118326N7		2027	Jun	Sinker		SWAP	2,325,000	0			2,325,000
0118326N7		2027	Dec	Sinker		SWAP	2,375,000	0			2,375,000
0118326N7		2028	Jun	Sinker		SWAP	2,415,000	0			2,415,000
0118326N7		2028	Dec	Sinker		SWAP	2,465,000	0			2,465,000
0118326N7		2029	Jun	Sinker		SWAP	2,515,000	0			2,515,000
0118326N7		2029	Dec	Sinker		SWAP	2,565,000	0			2,565,000
0118326N7		2030	Jun	Sinker		SWAP	2,620,000	0			2,620,000
0118326N7		2030	Dec	Term		SWAP	2,675,000	0			2,675,000
GP01B Total							\$93,590,000	\$24,190,000	\$0	\$69,400,000	
Governmental Purpose Bonds Total							\$203,170,000	\$43,975,000	\$18,400,000	\$140,795,000	
State Capital Project Bonds											
SC02C	State Capital Project Bonds, 2002 Series C			Exempt	Prog: 602	Yield: VRDO	Delivery: 12/5/2002	Underwriter: Bear Stearns	S and P	Moodys	Fitch
0118326L1		2012	Jul	Sinker		SWAP	2,295,000	2,295,000	AA+/A-1+	Aa2/VMIG1	AA+/F1+
0118326L1		2013	Jan	Sinker		SWAP	2,345,000	2,345,000			0
0118326L1		2013	Jul	Sinker		SWAP	2,400,000	0			2,400,000
0118326L1		2014	Jan	Sinker		SWAP	2,450,000	0			2,450,000
0118326L1		2014	Jul	Sinker		SWAP	2,505,000	0			2,505,000
0118326L1		2015	Jan	Sinker		SWAP	2,555,000	0			2,555,000
0118326L1		2015	Jul	Sinker		SWAP	2,610,000	0			2,610,000
0118326L1		2016	Jan	Sinker		SWAP	2,670,000	0			2,670,000
0118326L1		2016	Jul	Sinker		SWAP	2,725,000	0			2,725,000
0118326L1		2017	Jan	Sinker		SWAP	2,785,000	0			2,785,000
0118326L1		2017	Jul	Sinker		SWAP	2,845,000	0			2,845,000
0118326L1		2018	Jan	Sinker		SWAP	2,905,000	0			2,905,000
0118326L1		2018	Jul	Sinker		SWAP	2,970,000	0			2,970,000
0118326L1		2019	Jan	Sinker		SWAP	3,035,000	0			3,035,000
0118326L1		2019	Jul	Sinker		SWAP	3,100,000	0			3,100,000
0118326L1		2020	Jan	Sinker		SWAP	3,165,000	0			3,165,000
0118326L1		2020	Jul	Sinker		SWAP	3,235,000	0			3,235,000
0118326L1		2021	Jan	Sinker		SWAP	3,305,000	0			3,305,000
0118326L1		2021	Jul	Sinker		SWAP	3,375,000	0			3,375,000
0118326L1		2022	Jan	Sinker		SWAP	3,450,000	0			3,450,000
0118326L1		2022	Jul	Term		SWAP	3,525,000	0			3,525,000
SC02C Total							\$60,250,000	\$4,640,000	\$0	\$55,610,000	
SC06A	State Capital Project Bonds, 2006 Series A			Exempt	Prog: 603	Yield: 4.435%	Delivery: 10/25/2006	Underwriter: AG Edwards & Son	AA+	Aa2	AA+
011832T51	4.000%	2007	Jun	Serial			850,000	850,000			0
011832T69	4.000%	2008	Jun	Serial			1,450,000	1,450,000			0
011832T77	4.000%	2009	Jun	Serial			1,510,000	1,510,000			0
011832T85	4.000%	2010	Jun	Serial			1,570,000	1,570,000			0
011832T93	4.000%	2011	Jun	Serial			1,630,000	1,630,000			0
011832U26	4.000%	2012	Jun	Serial			1,695,000	1,695,000			0
011832U34	4.000%	2013	Jun	Serial			1,765,000	0			1,765,000
011832U42	4.000%	2014	Jun	Serial			1,835,000	0			1,835,000
011832U59	4.000%	2015	Jun	Serial			1,910,000	0			1,910,000
011832U67	4.250%	2016	Jun	Serial			1,985,000	0			1,985,000
011832U75	4.250%	2017	Jun	Serial			2,070,000	0			2,070,000
011832U83	4.000%	2018	Jun	Serial			2,160,000	0			2,160,000
011832U91	4.000%	2019	Jun	Serial			2,245,000	0			2,245,000
011832V25	4.125%	2020	Jun	Serial			2,335,000	0			2,335,000
011832V33	5.000%	2021	Jun	Serial			2,430,000	0			2,430,000
011832V41	5.000%	2022	Jun	Serial			2,550,000	0			2,550,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
State Capital Project Bonds											
SC06A State Capital Project Bonds, 2006 Series A											
				Exempt	Prog: 603	Yield: 4.435%	Delivery: 10/25/2006	Underwriter: AG Edwards & Son	S and P	Moodys	Fitch
011832V58	5.000%	2023	Jun	Serial			1,000,000	0	0	1,000,000	
011832V66	4.250%	2023	Jun	Serial			1,680,000	0	0	1,680,000	
011832V74	3.500%	2024	Jun	Sinker			2,800,000	0	0	2,800,000	
011832V74	3.500%	2025	Jun	Sinker			2,900,000	0	0	2,900,000	
011832V74	3.500%	2026	Jun	Sinker			3,000,000	0	0	3,000,000	
011832V74	3.500%	2027	Jun	Sinker			3,105,000	0	0	3,105,000	
011832V74	3.500%	2028	Jun	Term			195,000	0	0	195,000	
011832V90	4.375%	2028	Jun	Serial			3,020,000	0	0	3,020,000	
011832W24	5.000%	2029	Jun	Sinker			3,355,000	0	0	3,355,000	
011832W24	5.000%	2030	Jun	Sinker			3,520,000	0	0	3,520,000	
011832W24	5.000%	2031	Jun	Term			3,695,000	0	0	3,695,000	
011832W32	5.000%	2032	Jun	Sinker			3,880,000	0	0	3,880,000	
011832W32	5.000%	2033	Jun	Sinker			4,075,000	0	0	4,075,000	
011832W32	5.000%	2034	Jun	Sinker			4,280,000	0	0	4,280,000	
011832W32	5.000%	2035	Jun	Sinker			4,490,000	0	0	4,490,000	
011832W32	5.000%	2036	Jun	Term			4,715,000	0	0	4,715,000	
011832W40	4.500%	2037	Jun	Sinker			4,955,000	0	0	4,955,000	
011832W40	4.500%	2038	Jun	Sinker			5,175,000	0	0	5,175,000	
011832W40	4.500%	2039	Jun	Sinker			5,410,000	0	0	5,410,000	
011832W40	4.500%	2040	Jun	Term			5,650,000	0	0	5,650,000	
SC06A Total							\$100,890,000	\$8,705,000	\$0	\$92,185,000	
SC07A State Capital Project Bonds, 2007 Series A											
				Exempt	Prog: 604	Yield: 4.139%	Delivery: 10/3/2007	Underwriter: AG Edwards & Son	AA+	Aa2	AA+
011832Y55	4.000%	2007	Dec	Serial			225,000	225,000	0	0	
011832Y63	4.000%	2008	Dec	Serial			1,385,000	1,385,000	0	0	
011832Y71	4.000%	2009	Dec	Serial			1,440,000	1,440,000	0	0	
011832Y89	4.000%	2010	Dec	Serial			1,495,000	1,495,000	0	0	
011832Y97	4.000%	2011	Dec	Serial			1,555,000	1,555,000	0	0	
011832Z21	4.000%	2012	Dec	Serial			1,620,000	1,620,000	0	0	
011832Z39	4.000%	2013	Dec	Serial			1,685,000	0	0	1,685,000	
011832Z47	4.000%	2014	Dec	Serial			1,755,000	0	0	1,755,000	
011832Z54	4.000%	2015	Dec	Serial			1,825,000	0	0	1,825,000	
011832Z62	4.000%	2016	Dec	Serial			1,895,000	0	0	1,895,000	
011832Z70	4.000%	2017	Dec	Serial			1,975,000	0	0	1,975,000	
011832Z88	4.000%	2018	Dec	Serial			2,055,000	0	0	2,055,000	
011832Z96	4.000%	2019	Dec	Serial			2,135,000	0	0	2,135,000	
011832A9	5.000%	2020	Dec	Serial			2,220,000	0	0	2,220,000	
011832B7	5.250%	2021	Dec	Serial			2,335,000	0	0	2,335,000	
011832C5	5.250%	2022	Dec	Serial			2,460,000	0	0	2,460,000	
011832D3	5.250%	2023	Dec	Serial			2,585,000	0	0	2,585,000	
011832E1	5.250%	2024	Dec	Serial			2,725,000	0	0	2,725,000	
011832F8	5.000%	2025	Dec	Serial			2,870,000	0	0	2,870,000	
011832G6	5.000%	2026	Dec	Serial			3,010,000	0	0	3,010,000	
011832H4	4.400%	2027	Dec	Serial			3,165,000	0	0	3,165,000	
SC07A Total							\$42,415,000	\$7,720,000	\$0	\$34,695,000	
SC07B State Capital Project Bonds, 2007 Series B											
				Exempt	Prog: 604	Yield: 4.139%	Delivery: 10/3/2007	Underwriter: AG Edwards & Son	AA+	Aa2	AA+
011832J0	4.000%	2007	Dec	Serial			95,000	95,000	0	0	
011832K7	4.000%	2008	Dec	Serial			500,000	500,000	0	0	
011832L5	4.000%	2009	Dec	Serial			525,000	525,000	0	0	
011832M3	4.000%	2010	Dec	Serial			1,650,000	1,650,000	0	0	
011832N1	4.000%	2011	Dec	Serial			1,715,000	1,715,000	0	0	
011832P6	4.000%	2012	Dec	Serial			1,785,000	1,785,000	0	0	
011832Q4	4.000%	2013	Dec	Serial			1,855,000	0	0	1,855,000	
011832R2	4.000%	2014	Dec	Serial			1,540,000	0	0	1,540,000	
011832H3	5.000%	2014	Dec	Serial			390,000	0	0	390,000	
011832S0	4.000%	2015	Dec	Serial			2,020,000	0	0	2,020,000	

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
State Capital Project Bonds											
SC07B	State Capital Project Bonds, 2007 Series B			Exempt	Prog: 604	Yield: 4.139%	Delivery: 10/3/2007	Underwriter: AG Edwards & Son	S and P	Moody's	Fitch
0118322T8	4.000%	2016	Dec	Serial			2,100,000	0	0	2,100,000	
0118322U5	4.000%	2017	Dec	Serial			985,000	0	0	985,000	
0118323J9	5.000%	2017	Dec	Serial			1,200,000	0	0	1,200,000	
0118322V3	5.000%	2018	Dec	Serial			2,285,000	0	0	2,285,000	
0118322W1	4.000%	2019	Dec	Serial			390,000	0	0	390,000	
0118323K6	5.000%	2019	Dec	Serial			2,010,000	0	0	2,010,000	
0118322X9	5.000%	2020	Dec	Serial			2,525,000	0	0	2,525,000	
0118322Y7	5.250%	2021	Dec	Serial			2,650,000	0	0	2,650,000	
0118322Z4	5.250%	2022	Dec	Serial			2,795,000	0	0	2,795,000	
0118323A8	5.250%	2023	Dec	Serial			2,940,000	0	0	2,940,000	
0118323B6	5.250%	2024	Dec	Serial			3,095,000	0	0	3,095,000	
0118323C4	5.000%	2025	Dec	Serial			3,260,000	0	0	3,260,000	
0118323D2	5.000%	2026	Dec	Serial			3,430,000	0	0	3,430,000	
0118323E0	5.000%	2027	Dec	Serial			3,605,000	0	0	3,605,000	
0118323F7	5.000%	2028	Dec	Serial			3,790,000	0	0	3,790,000	
0118323G5	5.000%	2029	Dec	Serial			3,975,000	0	0	3,975,000	
SC07B Total							\$53,110,000	\$6,270,000	\$0	\$46,840,000	
SC11A	State Capital Project Bonds, 2011 Series A			Exempt	Prog: 605	Yield: 4.333%	Delivery: 2/16/2011	Underwriter: Goldman Sachs	AA+	Aa2	AA+
0118326P2	2.000%	2011	Dec	Serial			6,320,000	6,320,000	0	0	
0118326Q0	3.000%	2012	Dec	Serial			3,000,000	3,000,000	0	0	
0118327F3	5.000%	2012	Dec	Serial			9,340,000	9,340,000	0	0	
0118326R8	4.000%	2013	Dec	Serial			2,050,000	0	0	2,050,000	
0118327G1	5.000%	2013	Dec	Serial			5,500,000	0	0	5,500,000	
0118326S6	5.000%	2014	Dec	Serial			1,940,000	0	0	1,940,000	
0118326T4	5.000%	2015	Dec	Serial			2,365,000	0	0	2,365,000	
0118326U1	5.000%	2016	Dec	Serial			2,305,000	0	0	2,305,000	
0118326V9	5.000%	2017	Dec	Serial			2,425,000	0	0	2,425,000	
0118326W7	5.000%	2018	Dec	Serial			1,705,000	0	0	1,705,000	
0118326X5	5.000%	2019	Dec	Serial			1,490,000	0	0	1,490,000	
0118326Y3	5.000%	2020	Dec	Serial			3,040,000	0	0	3,040,000	
0118326Z0	5.000%	2021	Dec	Serial			4,880,000	0	0	4,880,000	
0118327H9	5.000%	2022	Dec	Serial			2,500,000	0	0	2,500,000	
0118327A4	4.250%	2022	Dec	Serial			7,515,000	0	0	7,515,000	
0118327B2	5.000%	2023	Dec	Serial			9,940,000	0	0	9,940,000	
0118327C0	5.000%	2024	Dec	Serial			10,000,000	0	0	10,000,000	
0118327D8	5.000%	2025	Dec	Serial			10,050,000	0	0	10,050,000	
0118327E6	5.000%	2026	Dec	Serial			10,575,000	0	0	10,575,000	
0118327J5	5.000%	2027	Dec	Serial			8,245,000	0	0	8,245,000	
SC11A Total							\$105,185,000	\$18,660,000	\$0	\$86,525,000	
State Capital Project Bonds Total							\$361,850,000	\$45,995,000	\$0	\$315,855,000	
State Capital Project Bonds II											
SC12A	State Capital Project Bonds II, 2012 Series A			Exempt	Prog: 606	Yield: 2.642%	Delivery: 10/17/2012	Underwriter: Keybank	AA+	N/A	AA+
0118327Q9	2.000%	2012	Dec	Serial			2,340,000	2,340,000	0	0	
0118327R7	2.000%	2013	Jun	Serial			1,900,000	0	0	1,900,000	
0118327S5	3.000%	2013	Dec	Serial			1,880,000	0	0	1,880,000	
0118327T3	2.000%	2014	Jun	Serial			1,970,000	0	0	1,970,000	
0118327U0	4.000%	2014	Dec	Serial			1,925,000	0	0	1,925,000	
0118327V8	2.000%	2015	Jun	Serial			2,020,000	0	0	2,020,000	
0118327W6	4.000%	2015	Dec	Serial			2,015,000	0	0	2,015,000	
0118327X4	3.000%	2016	Jun	Serial			2,080,000	0	0	2,080,000	
0118327Y2	5.000%	2016	Dec	Serial			2,080,000	0	0	2,080,000	
0118327Z9	3.000%	2017	Jun	Serial			2,170,000	0	0	2,170,000	
0118328A3	5.000%	2017	Dec	Serial			2,165,000	0	0	2,165,000	
0118328B1	4.000%	2018	Jun	Serial			2,255,000	0	0	2,255,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
State Capital Project Bonds II											
SC12A	State Capital Project Bonds II, 2012 Series A			Exempt	Prog: 606	Yield: 2.642%	Delivery: 10/17/2012	Underwriter: Keybank	S and P	Moody's	Fitch
0118328C9	5.000%	2018	Dec	Serial			2,255,000	0	0	2,255,000	
0118328D7	4.000%	2019	Jun	Serial			2,365,000	0	0	2,365,000	
0118328E5	5.000%	2019	Dec	Serial			2,355,000	0	0	2,355,000	
0118328F2	4.000%	2020	Jun	Serial			2,470,000	0	0	2,470,000	
0118328G0	5.000%	2020	Dec	Serial			2,450,000	0	0	2,450,000	
0118328H8	3.500%	2021	Jun	Serial			2,580,000	0	0	2,580,000	
0118328J4	5.000%	2021	Dec	Serial			2,560,000	0	0	2,560,000	
0118328K1	5.000%	2022	Jun	Serial			2,690,000	0	0	2,690,000	
0118328L9	5.000%	2022	Dec	Serial			2,680,000	0	0	2,680,000	
0118328M7	5.000%	2023	Dec	Serial			4,610,000	0	0	4,610,000	
0118328N5	5.000%	2024	Dec	Serial			4,840,000	0	0	4,840,000	
0118328P0	5.000%	2025	Dec	Serial			5,085,000	0	0	5,085,000	
0118328Q8	5.000%	2026	Dec	Serial			5,340,000	0	0	5,340,000	
0118328R6	5.000%	2027	Dec	Serial			5,605,000	0	0	5,605,000	
0118328S4	3.250%	2028	Dec	Serial			5,885,000	0	0	5,885,000	
0118328T2	5.000%	2029	Dec	Serial			6,075,000	0	0	6,075,000	
0118328U9	3.375%	2030	Dec	Serial			6,385,000	0	0	6,385,000	
0118328V7	5.000%	2031	Dec	Serial			6,590,000	0	0	6,590,000	
0118328W5	5.000%	2032	Dec	Serial			1,740,000	0	0	1,740,000	
SC12A Total							\$99,360,000	\$2,340,000	\$0	\$97,020,000	
SC12B	State Capital Project Bonds II, 2012 Series B			Taxable	Prog: 606	Yield: N/A	Delivery: 10/17/2012	Underwriter: J.P. Morgan	AA+/A-1+	N/A	AA+/F1+
0118327P1		2042	Dec	Serial	Tax	VRDO	50,000,000	0	0	50,000,000	
SC12B Total							\$50,000,000	\$0	\$0	\$50,000,000	
State Capital Project Bonds II Total							\$149,360,000	\$2,340,000	\$0	\$147,020,000	
General Housing Purpose Bonds											
GH05A	General Housing Purpose Bonds, 2005 Series A			Exempt	Prog: 803	Yield: 4.780%	Delivery: 1/27/2005	Underwriter: George K. Baum	S and P	Moody's	Fitch
011832XQ0	2.200%	2006	Jun	Serial			495,000	495,000	0	Aa2	AA+
011832XR8	2.250%	2006	Dec	Serial			500,000	500,000	0		0
011832XS6	2.400%	2007	Jun	Serial			505,000	505,000	0		0
011832XT4	2.450%	2007	Dec	Serial			510,000	510,000	0		0
011832XU1	2.600%	2008	Jun	Serial			515,000	515,000	0		0
011832XV9	2.650%	2008	Dec	Serial			525,000	525,000	0		0
011832XW7	2.750%	2009	Jun	Serial			530,000	530,000	0		0
011832XX5	2.800%	2009	Dec	Serial			540,000	540,000	0		0
011832XY3	3.000%	2010	Jun	Serial			545,000	545,000	0		0
011832XZ0	3.050%	2010	Dec	Serial			555,000	555,000	0		0
011832YA4	3.150%	2011	Jun	Serial			565,000	565,000	0		0
011832YB2	3.250%	2011	Dec	Serial			570,000	570,000	0		0
011832YC0	3.400%	2012	Jun	Serial			580,000	580,000	0		0
011832YD8	3.450%	2012	Dec	Serial			590,000	590,000	0		0
011832YE6	3.550%	2013	Jun	Serial			600,000	0	0		600,000
011832YF3	3.600%	2013	Dec	Serial			615,000	0	0		615,000
011832YG1	3.650%	2014	Jun	Serial			625,000	0	0		625,000
011832YH9	3.700%	2014	Dec	Serial			635,000	0	0		635,000
011832YN6	5.000%	2026	Jun	Sinker			4,755,000	0	0		4,755,000
011832YN6	5.000%	2026	Dec	Term			6,245,000	0	0		6,245,000
011832YS5	4.500%	2027	Jun	Serial			790,000	0	0		790,000
011832YP1	5.000%	2027	Jun	Sinker			5,515,000	0	0		5,515,000
011832YP1	5.000%	2027	Dec	Term			6,595,000	0	0		6,595,000
011832YQ9	5.000%	2028	Jun	Sinker			6,535,000	0	0		6,535,000
011832YQ9	5.000%	2028	Dec	Term			6,965,000	0	0		6,965,000
011832YR7	5.000%	2029	Jun	Sinker			7,140,000	0	0		7,140,000
011832YR7	5.000%	2029	Dec	Term			7,360,000	0	0		7,360,000
011832YK2	5.000%	2030	Jun	Sinker			6,730,000	0	0		6,730,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
General Housing Purpose Bonds												
GH05A General Housing Purpose Bonds, 2005 Series A												
				Exempt	Prog: 803	Yield: 4.780%	Delivery: 1/27/2005	Underwriter: George K. Baum	S and P	Moodys	Fitch	
011832YT3	4.650%	2030	Jun	Serial			820,000	0		AA+	Aa2	AA+
011832YK2	5.000%	2030	Dec	Term			7,770,000	0				7,770,000
011832YL0	5.250%	2031	Jun	Sinker			7,985,000	0				7,985,000
011832YL0	5.250%	2031	Dec	Sinker			8,220,000	0				8,220,000
011832YL0	5.250%	2032	Jun	Sinker			8,460,000	0				8,460,000
011832YL0	5.250%	2032	Dec	Sinker			8,705,000	0				8,705,000
011832YL0	5.250%	2033	Jun	Sinker			8,270,000	0				8,270,000
011832YL0	5.250%	2033	Dec	Sinker			6,230,000	0				6,230,000
011832YL0	5.250%	2034	Jun	Sinker			4,030,000	0				4,030,000
011832YU0	4.700%	2034	Jun	Serial			75,000	0				75,000
011832YL0	5.250%	2034	Dec	Term			2,200,000	0				2,200,000
011832YM8	5.250%	2035	Jun	Sinker			1,420,000	0				1,420,000
011832YM8	5.250%	2035	Dec	Sinker			1,360,000	0				1,360,000
011832YM8	5.250%	2036	Jun	Sinker			1,290,000	0				1,290,000
011832YM8	5.250%	2036	Dec	Sinker			1,215,000	0				1,215,000
011832YM8	5.250%	2037	Jun	Sinker			1,130,000	0				1,130,000
011832YM8	5.250%	2037	Dec	Sinker			1,045,000	0				1,045,000
011832YM8	5.250%	2038	Jun	Sinker			950,000	0				950,000
011832YM8	5.250%	2038	Dec	Sinker			850,000	0				850,000
011832YM8	5.250%	2039	Jun	Sinker			745,000	0				745,000
011832YM8	5.250%	2039	Dec	Sinker			630,000	0				630,000
011832YM8	5.250%	2040	Jun	Sinker			505,000	0				505,000
011832YM8	5.250%	2040	Dec	Sinker			375,000	0				375,000
011832YV8	4.800%	2041	Jun	Serial			285,000	0				285,000
011832YM8	5.250%	2041	Dec	Term			40,000	0				40,000
GH05A Total							\$143,235,000	\$7,525,000	\$0	\$135,710,000		
GH05B General Housing Purpose Bonds, 2005 Series B												
				Exempt	Prog: 804	Yield: 4.474%	Delivery: 5/18/2005	Underwriter: George K. Baum	AA+	Aa2	AA+	
B1	011832ZC9	2.600%	2005	Dec	Serial		1,595,000	1,595,000	0		0	
B1	011832ZD7	2.700%	2006	Jun	Serial		425,000	425,000	0		0	
B2	011832C75	3.500%	2006	Jun	Serial		1,175,000	1,175,000	0		0	
B1	011832ZE5	2.750%	2006	Dec	Serial		740,000	740,000	0		0	
B2	011832C83	3.500%	2006	Dec	Serial		885,000	885,000	0		0	
B1	011832ZF2	2.850%	2007	Jun	Serial		1,140,000	1,140,000	0		0	
B2	011832C91	3.500%	2007	Jun	Serial		515,000	515,000	0		0	
B1	011832ZG0	2.900%	2007	Dec	Serial		1,605,000	1,605,000	0		0	
B2	011832D25	3.500%	2007	Dec	Serial		75,000	75,000	0		0	
B1	011832ZH8	3.000%	2008	Jun	Serial		1,705,000	1,705,000	0		0	
B1	011832ZJ4	3.050%	2008	Dec	Serial		1,740,000	1,740,000	0		0	
B1	011832ZK1	3.150%	2009	Jun	Serial		1,085,000	1,085,000	0		0	
B2	011832D33	3.500%	2009	Jun	Serial		685,000	685,000	0		0	
B1	011832ZL9	3.200%	2009	Dec	Serial		1,800,000	1,800,000	0		0	
B1	011832ZM7	3.250%	2010	Jun	Serial		485,000	485,000	0		0	
B2	011832D58	4.000%	2010	Jun	Serial		1,345,000	1,345,000	0		0	
B1	011832ZN5	3.300%	2010	Dec	Serial		1,000,000	1,000,000	0		0	
B2	011832D66	3.250%	2010	Dec	Serial		870,000	870,000	0		0	
B2	011832ZP0	4.000%	2011	Jun	Serial		1,910,000	1,910,000	0		0	
B2	011832ZQ8	4.000%	2011	Dec	Serial		1,945,000	1,945,000	0		0	
B1	011832ZR6	3.550%	2012	Jun	Serial		120,000	120,000	0		0	
B2	011832D74	4.000%	2012	Jun	Serial		1,860,000	1,860,000	0		0	
B1	011832ZS4	3.600%	2012	Dec	Serial		75,000	75,000	0		0	
B2	011832D82	4.000%	2012	Dec	Serial		1,955,000	1,955,000	0		0	
B1	011832ZT2	3.700%	2013	Jun	Serial		150,000	0	0		150,000	
B2	011832D90	5.000%	2013	Jun	Serial		1,935,000	0	0		1,935,000	
B2	011832ZU9	5.000%	2013	Dec	Serial		2,140,000	0	0		2,140,000	
B1	011832ZV7	3.800%	2014	Jun	Serial		305,000	0	0		305,000	
B2	011832E24	5.000%	2014	Jun	Serial		1,885,000	0	0		1,885,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
General Housing Purpose Bonds											
GH05B	General Housing Purpose Bonds, 2005 Series B										
				Exempt	Prog: 804	Yield: 4.474%	Delivery: 5/18/2005	Underwriter: George K. Baum	S and P	Moodys	Fitch
B2	011832ZW5	5.000%	2014	Dec	Serial		2,250,000	0	0	AA+	2,250,000
B1	011832ZX3	4.000%	2015	Jun	Sinker		30,000	0	0	Aa2	30,000
B2	011832E32	5.000%	2015	Jun	Sinker		2,275,000	0	0	AA+	2,275,000
B1	011832ZX3	4.000%	2015	Dec	Sinker		30,000	0	0	Aa2	30,000
B2	011832E32	5.000%	2015	Dec	Sinker		2,330,000	0	0	AA+	2,330,000
B1	011832ZX3	4.000%	2016	Jun	Sinker		30,000	0	0	Aa2	30,000
B2	011832E32	5.000%	2016	Jun	Sinker		2,390,000	0	0	AA+	2,390,000
B1	011832ZX3	4.000%	2016	Dec	Sinker		30,000	0	0	Aa2	30,000
B2	011832E32	5.000%	2016	Dec	Sinker		2,455,000	0	0	AA+	2,455,000
B1	011832ZX3	4.000%	2017	Jun	Term		30,000	0	0	Aa2	30,000
B2	011832E32	5.000%	2017	Jun	Term		2,510,000	0	0	AA+	2,510,000
B1	011832ZY1	4.150%	2017	Dec	Sinker		40,000	0	0	Aa2	40,000
B2	011832E40	5.000%	2017	Dec	Sinker		2,565,000	0	0	AA+	2,565,000
B1	011832ZY1	4.150%	2018	Jun	Sinker		40,000	0	0	Aa2	40,000
B2	011832E40	5.000%	2018	Jun	Sinker		2,635,000	0	0	AA+	2,635,000
B1	011832ZY1	4.150%	2018	Dec	Sinker		40,000	0	0	Aa2	40,000
B2	011832E40	5.000%	2018	Dec	Sinker		2,705,000	0	0	AA+	2,705,000
B1	011832ZY1	4.150%	2019	Jun	Sinker		45,000	0	0	Aa2	45,000
B2	011832E40	5.000%	2019	Jun	Sinker		2,765,000	0	0	AA+	2,765,000
B1	011832ZY1	4.150%	2019	Dec	Sinker		45,000	0	0	Aa2	45,000
B2	011832E40	5.000%	2019	Dec	Sinker		2,835,000	0	0	AA+	2,835,000
B1	011832ZY1	4.150%	2020	Jun	Sinker		45,000	0	0	Aa2	45,000
B2	011832E40	5.000%	2020	Jun	Sinker		2,910,000	0	0	AA+	2,910,000
B1	011832ZY1	4.150%	2020	Dec	Term		45,000	0	0	Aa2	45,000
B2	011832E40	5.000%	2020	Dec	Term		2,985,000	0	0	AA+	2,985,000
B1	011832ZZ8	4.400%	2021	Jun	Sinker		35,000	0	0	Aa2	35,000
B2	011832E57	5.250%	2021	Jun	Sinker		3,065,000	0	0	AA+	3,065,000
B1	011832ZZ8	4.400%	2021	Dec	Sinker		35,000	0	0	Aa2	35,000
B2	011832E57	5.250%	2021	Dec	Sinker		3,150,000	0	0	AA+	3,150,000
B1	011832ZZ8	4.400%	2022	Jun	Sinker		35,000	0	0	Aa2	35,000
B2	011832E57	5.250%	2022	Jun	Sinker		3,235,000	0	0	AA+	3,235,000
B1	011832ZZ8	4.400%	2022	Dec	Sinker		35,000	0	0	Aa2	35,000
B2	011832E57	5.250%	2022	Dec	Sinker		3,325,000	0	0	AA+	3,325,000
B1	011832ZZ8	4.400%	2023	Jun	Sinker		35,000	0	0	Aa2	35,000
B2	011832E57	5.250%	2023	Jun	Sinker		3,410,000	0	0	AA+	3,410,000
B1	011832ZZ8	4.400%	2023	Dec	Sinker		35,000	0	0	Aa2	35,000
B2	011832E57	5.250%	2023	Dec	Sinker		3,500,000	0	0	AA+	3,500,000
B1	011832ZZ8	4.400%	2024	Jun	Sinker		35,000	0	0	Aa2	35,000
B2	011832E57	5.250%	2024	Jun	Sinker		3,595,000	0	0	AA+	3,595,000
B1	011832ZZ8	4.400%	2024	Dec	Sinker		35,000	0	0	Aa2	35,000
B2	011832E57	5.250%	2024	Dec	Sinker		3,690,000	0	0	AA+	3,690,000
B1	011832ZZ8	4.400%	2025	Jun	Sinker		35,000	0	0	Aa2	35,000
B2	011832E57	5.250%	2025	Jun	Sinker		3,790,000	0	0	AA+	3,790,000
B1	011832ZZ8	4.400%	2025	Dec	Term		35,000	0	0	Aa2	35,000
B2	011832E57	5.250%	2025	Dec	Sinker		3,890,000	0	0	AA+	3,890,000
B1	011832A28	4.550%	2026	Jun	Sinker		5,000	0	0	Aa2	5,000
B2	011832E65	5.250%	2026	Jun	Term		4,020,000	0	0	AA+	4,020,000
B1	011832A28	4.550%	2026	Dec	Sinker		5,000	0	0	Aa2	5,000
B2	011832E65	5.250%	2026	Dec	Sinker		4,130,000	0	0	AA+	4,130,000
B1	011832A28	4.550%	2027	Jun	Sinker		5,000	0	0	Aa2	5,000
B2	011832E65	5.250%	2027	Jun	Sinker		4,240,000	0	0	AA+	4,240,000
B1	011832A28	4.550%	2027	Dec	Sinker		5,000	0	0	Aa2	5,000
B2	011832E65	5.250%	2027	Dec	Sinker		4,350,000	0	0	AA+	4,350,000
B1	011832A28	4.550%	2028	Jun	Sinker		5,000	0	0	Aa2	5,000
B2	011832E65	5.250%	2028	Jun	Sinker		4,465,000	0	0	AA+	4,465,000
B1	011832A28	4.550%	2028	Dec	Sinker		5,000	0	0	Aa2	5,000

AHFC SUMMARY OF BONDS OUTSTANDING

As of: 4/30/2013

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
General Housing Purpose Bonds												
GH05B	General Housing Purpose Bonds, 2005 Series B				Exempt	Prog: 804	Yield: 4.474%	Delivery: 5/18/2005	Underwriter: George K. Baum	S and P	Moodys	Fitch
B2	011832E65	5.250%	2028	Dec	Sinker		4,585,000	0	0	4,585,000		
B1	011832A28	4.550%	2029	Jun	Sinker		5,000	0	0	5,000		
B2	011832E65	5.250%	2029	Jun	Sinker		4,705,000	0	0	4,705,000		
B1	011832A28	4.550%	2029	Dec	Sinker		5,000	0	0	5,000		
B2	011832E65	5.250%	2029	Dec	Sinker		4,830,000	0	0	4,830,000		
B1	011832A28	4.550%	2030	Jun	Sinker		5,000	0	0	5,000		
B2	011832E65	5.250%	2030	Jun	Sinker		4,955,000	0	0	4,955,000		
B1	011832A28	4.550%	2030	Dec	Term		5,000	0	0	5,000		
B2	011832E65	5.250%	2030	Dec	Term		5,070,000	0	0	5,070,000		
GH05B Total							\$147,610,000	\$26,735,000	\$0	\$120,875,000		
GH05C	General Housing Purpose Bonds, 2005 Series C				Exempt	Prog: 804	Yield: 4.474%	Delivery: 5/18/2005	Underwriter: George K. Baum	AA+	Aa2	AA+
C1	011832A36	2.600%	2005	Dec	Serial		25,000	25,000	0	0		
C1	011832A44	2.700%	2006	Jun	Serial		20,000	20,000	0	0		
C1	011832A51	2.750%	2006	Dec	Serial		20,000	20,000	0	0		
C1	011832A69	2.850%	2007	Jun	Serial		20,000	20,000	0	0		
C1	011832A77	2.900%	2007	Dec	Serial		20,000	20,000	0	0		
C1	011832A85	3.000%	2008	Jun	Serial		20,000	20,000	0	0		
C1	011832A93	3.050%	2008	Dec	Serial		25,000	25,000	0	0		
C1	011832B27	3.150%	2009	Jun	Serial		25,000	25,000	0	0		
C1	011832B35	3.200%	2009	Dec	Serial		25,000	25,000	0	0		
C1	011832B43	3.250%	2010	Jun	Serial		25,000	25,000	0	0		
C1	011832B50	3.300%	2010	Dec	Serial		25,000	25,000	0	0		
C1	011832B68	3.400%	2011	Jun	Serial		25,000	25,000	0	0		
C2	011832B84	4.000%	2012	Jun	Serial		1,330,000	1,330,000	0	0		
C2	011832B92	4.000%	2012	Dec	Serial		1,365,000	1,365,000	0	0		
C2	011832C26	5.000%	2013	Jun	Serial		1,395,000	0	0	1,395,000		
C2	011832C34	5.000%	2013	Dec	Serial		1,435,000	0	0	1,435,000		
C2	011832C42	5.000%	2014	Jun	Serial		1,470,000	0	0	1,470,000		
C2	011832C59	5.000%	2014	Dec	Serial		1,505,000	0	0	1,505,000		
C2	011832C67	5.000%	2015	Jun	Sinker		1,545,000	0	0	1,545,000		
C2	011832C67	5.000%	2015	Dec	Sinker		1,580,000	0	0	1,580,000		
C2	011832C67	5.000%	2016	Jun	Sinker		1,620,000	0	0	1,620,000		
C2	011832C67	5.000%	2016	Dec	Sinker		1,660,000	0	0	1,660,000		
C2	011832C67	5.000%	2017	Jun	Term		1,705,000	0	0	1,705,000		
GH05C Total							\$16,885,000	\$2,970,000	\$0	\$13,915,000		
General Housing Purpose Bonds Total							\$307,730,000	\$37,230,000	\$0	\$270,500,000		
Commercial Paper Total		\$81,300,000		Total AHFC Bonds			\$2,778,860,000	\$193,085,000	\$239,745,000	\$2,346,030,000		

Footnotes:

- AHFC has issued \$17,547,854,122 in Bonds, including those issued by the Alaska State Housing Authority (ASHA), which merged into AHFC on 07/01/92 and became the Public Housing Division.
- The interest earnings on the tax-exempt debt listed herein is not subject to the alternative minimum tax imposed under the Internal Revenue Code of 1986 unless designated as AMT.
- In addition to paying variable rates, AHFC has entered into swap agreements with counterparties on some Bond transactions (i.e. GP01A/B, E021A, SC02B/C, E071A/B/D and E091A/B/D).
- Some of the Bonds have PAC structures that are subject to mandatory redemptions based on projected net prepayment tables listed in their respective OS.
- The Commercial Paper program provides up to \$150,000,000 in funds for refunding prior bonds in order to preserve private activity bond volume cap.
- The Northern Tobacco Securitization Corporation (NTSC), a subsidiary of AHFC which acts as a government instrumentality of, but separate and apart from, the State of Alaska has issued bonds in the past, but any and all bonds issued by NTSC are not listed in this exhibit and are not a debt of AHFC.

1 Home Mortgage Revenue Bonds, 2002 Series A

Series: E021A Prog: 106
 Remaining Principal Balance: \$134,768,893
 Weighted Average Seasoning: 61
 Weighted Average Interest Rate: 5.883%
 Bond Yield (TIC): 4.553%

	Prepayments	CPR	PSA
1-Month	\$1,032,968	8.76%	146
3-Months	\$4,855,990	13.15%	219
6-Months	\$12,050,918	18.39%	307
12-Months	\$28,126,443	21.02%	350
Life	\$256,457,140	13.27%	221

2 Home Mortgage Revenue Bonds, 2006 Series A

Series: E061A Prog: 107
 Remaining Principal Balance: \$31,443,307
 Weighted Average Seasoning: 91
 Weighted Average Interest Rate: 5.409%
 Bond Yield (TIC): 4.623%

	Prepayments	CPR	PSA
1-Month	\$1,333,396	39.25%	654
3-Months	\$3,275,216	32.66%	544
6-Months	\$7,259,568	33.77%	563
12-Months	\$14,730,723	31.78%	530
Life	\$67,277,474	13.93%	232

3 Home Mortgage Revenue Bonds, 2007 Series A

Series: E071A Prog: 110
 Remaining Principal Balance: \$66,195,845
 Weighted Average Seasoning: 71
 Weighted Average Interest Rate: 4.977%
 Bond Yield (TIC): 4.048%

	Prepayments	CPR	PSA
1-Month	\$1,981,982	29.81%	497
3-Months	\$5,036,024	25.36%	423
6-Months	\$10,966,273	26.49%	442
12-Months	\$19,567,634	26.86%	448
Life	\$84,513,729	19.25%	321

4 Home Mortgage Revenue Bonds, 2007 Series B

Series: E071B Prog: 111
 Remaining Principal Balance: \$63,489,081
 Weighted Average Seasoning: 72
 Weighted Average Interest Rate: 5.255%
 Bond Yield (TIC): 4.210%

	Prepayments	CPR	PSA
1-Month	\$1,830,248	28.90%	482
3-Months	\$4,866,456	25.46%	424
6-Months	\$9,022,916	23.34%	389
12-Months	\$15,260,676	22.09%	368
Life	\$71,535,171	16.55%	276

5 Home Mortgage Revenue Bonds, 2007 Series D

Series: E071D Prog: 113
 Remaining Principal Balance: \$85,439,749
 Weighted Average Seasoning: 70
 Weighted Average Interest Rate: 5.204%
 Bond Yield (TIC): 4.091%

	Prepayments	CPR	PSA
1-Month	\$1,718,356	21.25%	354
3-Months	\$5,199,112	20.94%	349
6-Months	\$12,077,073	23.27%	388
12-Months	\$21,481,134	24.43%	407
Life	\$87,064,846	16.75%	279

6 Home Mortgage Revenue Bonds, 2009 Series A

Series: E091A Prog: 116
 Remaining Principal Balance: \$92,124,667
 Weighted Average Seasoning: 61
 Weighted Average Interest Rate: 3.620%
 Bond Yield (TIC): 4.190%

	Prepayments	CPR	PSA
1-Month	\$2,615,827	28.54%	476
3-Months	\$7,494,712	26.72%	445
6-Months	\$14,961,849	26.98%	450
12-Months	\$25,521,364	25.30%	422
Life	\$83,625,986	20.21%	337

7 Home Mortgage Revenue Bonds, 2009 Series B

Series: E091B Prog: 117
 Remaining Principal Balance: \$99,244,566
 Weighted Average Seasoning: 64
 Weighted Average Interest Rate: 3.923%
 Bond Yield (TIC): 4.257%

	Prepayments	CPR	PSA
1-Month	\$2,049,082	21.75%	362
3-Months	\$8,558,415	28.06%	468
6-Months	\$18,771,620	30.22%	504
12-Months	\$32,374,999	29.68%	495
Life	\$88,441,645	20.98%	350

8 **Home Mortgage Revenue Bonds, 2009 Series D**

Series: E091D Prog: 119
 Remaining Principal Balance: \$117,397,190
 Weighted Average Seasoning: 51
 Weighted Average Interest Rate: 4.980%
 Bond Yield (TIC): 4.893%

	Prepayments	CPR	PSA
1-Month	\$2,689,211	23.80%	397
3-Months	\$5,585,160	23.20%	387
6-Months	\$10,681,988	24.04%	401
12-Months	\$22,592,817	24.91%	415
Life	\$78,710,747	21.07%	351

9 **Mortgage Revenue Bonds, 2009 Series A-1**

Series: E0911 Prog: 121
 Remaining Principal Balance: \$55,734,676
 Weighted Average Seasoning: 26
 Weighted Average Interest Rate: 4.249%
 Bond Yield (TIC): 3.362%

	Prepayments	CPR	PSA
1-Month	\$374,620	7.72%	149
3-Months	\$1,195,701	8.12%	161
6-Months	\$2,051,942	6.94%	145
12-Months	\$3,365,741	5.63%	135
Life	\$3,796,188	2.92%	106

10 **Mortgage Revenue Bonds, 2010 Series A**

Series: E10A1 Prog: 121
 Remaining Principal Balance: \$36,737,401
 Weighted Average Seasoning: 33
 Weighted Average Interest Rate: 4.362%
 Bond Yield (TIC): 3.362%

	Prepayments	CPR	PSA
1-Month	\$0	0.00%	0
3-Months	\$1,380,289	13.60%	227
6-Months	\$2,002,477	9.98%	166
12-Months	\$2,002,477	5.11%	94
Life	\$3,342,257	3.13%	89

11 **Mortgage Revenue Bonds, 2010 Series B**

Series: E10B1 Prog: 121
 Remaining Principal Balance: \$32,468,244
 Weighted Average Seasoning: 38
 Weighted Average Interest Rate: 4.891%
 Bond Yield (TIC): 3.362%

	Prepayments	CPR	PSA
1-Month	\$558,287	18.50%	308
3-Months	\$2,425,281	27.53%	459
6-Months	\$4,211,078	24.79%	413
12-Months	\$8,452,141	24.03%	400
Life	\$20,366,836	20.97%	350

12 **Mortgage Revenue Bonds, 2009 Series A-2**

Series: E0912 Prog: 122
 Remaining Principal Balance: \$124,182,461
 Weighted Average Seasoning: 15
 Weighted Average Interest Rate: 3.477%
 Bond Yield (TIC): 2.532%

	Prepayments	CPR	PSA
1-Month	\$252,902	2.41%	80
3-Months	\$1,056,231	3.33%	121
6-Months	\$1,056,231	1.68%	68
12-Months	\$1,583,922	1.33%	67
Life	\$1,583,922	0.89%	54

13 **Mortgage Revenue Bonds, 2011 Series A**

Series: E11A1 Prog: 122
 Remaining Principal Balance: \$27,439,283
 Weighted Average Seasoning: 127
 Weighted Average Interest Rate: 5.864%
 Bond Yield (TIC): 2.532%

	Prepayments	CPR	PSA
1-Month	\$499,338	19.46%	324
3-Months	\$1,454,953	18.59%	310
6-Months	\$3,392,805	20.59%	343
12-Months	\$6,811,555	19.42%	324
Life	\$10,493,619	18.78%	313

14 **Mortgage Revenue Bonds, 2011 Series B**

Series: E11B1 Prog: 122
 Remaining Principal Balance: \$58,873,658
 Weighted Average Seasoning: 50
 Weighted Average Interest Rate: 4.388%
 Bond Yield (TIC): 2.532%

	Prepayments	CPR	PSA
1-Month	\$1,029,970	18.79%	313
3-Months	\$3,355,092	20.75%	346
6-Months	\$6,408,796	19.97%	333
12-Months	\$15,433,870	22.50%	375
Life	\$21,111,762	20.19%	336

15 Veterans Collateralized Bonds, 2006 First

Series: C0611 Prog: 207
 Remaining Principal Balance: \$79,314,881
 Weighted Average Seasoning: 40
 Weighted Average Interest Rate: 5.119%
 Bond Yield (TIC): 4.700%

	Prepayments	CPR	PSA
1-Month	\$4,275,171	46.74%	779
3-Months	\$11,909,248	42.79%	713
6-Months	\$26,090,948	43.21%	720
12-Months	\$55,276,121	40.86%	681
Life	\$209,266,133	20.95%	478

16 Veterans Collateralized Bonds, 2007 & 2008 First

Series: C0711 Prog: 208
 Remaining Principal Balance: \$21,998,428
 Weighted Average Seasoning: 41
 Weighted Average Interest Rate: 5.229%
 Bond Yield (TIC): 5.023%

	Prepayments	CPR	PSA
1-Month	\$1,362,154	51.37%	856
3-Months	\$4,771,462	53.89%	898
6-Months	\$8,556,951	47.46%	791
12-Months	\$13,235,642	36.72%	612
Life	\$61,333,683	24.83%	523

17 General Mortgage Revenue Bonds II, 2012 Series A

Series: GM12A Prog: 405
 Remaining Principal Balance: \$180,513,897
 Weighted Average Seasoning: 37
 Weighted Average Interest Rate: 4.229%
 Bond Yield (TIC): 3.653%

	Prepayments	CPR	PSA
1-Month	\$2,110,244	13.02%	217
3-Months	\$5,930,612	12.10%	202
6-Months	\$12,169,176	12.57%	209
12-Months	\$16,692,229	11.70%	195
Life	\$16,692,229	11.70%	195

18 Governmental Purpose Bonds, 2001 Series A

Series: GP01A Prog: 502
 Remaining Principal Balance: \$89,790,577
 Weighted Average Seasoning: 124
 Weighted Average Interest Rate: 6.404%
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$1,881,501	22.03%	367
3-Months	\$7,668,138	27.77%	463
6-Months	\$16,778,761	28.66%	478
12-Months	\$34,280,770	27.05%	451
Life	\$578,457,796	18.81%	313

Footnotes:

1. The prepayments and rates given in this exhibit are based on historical figures and in may not necessarily reflect future prepayment speeds.
2. CPR (Constant Prepayment Rate) is the annualized probability that a mortgage will be prepaid.
3. PSA (Prepayment Speed Assumption) was developed by the BMA as a benchmark for comparing historical prepayment speeds of different bonds.
4. CPR and PSA figures for 3-Months, 6-Months, 12-Months and Life are averages based on the SMM (Single Monthly Mortality) rates over the period.
5. Prepayment rates are calculated since the bond funding date and include partial and full prepayments and repurchases. Bonds funded before 1994 are calculated since the report cutoff date of January 1994.
6. Loan balances refer to loans with outstanding balances that are either current, delinquent, or unsold real estate owned loans. The prepayment history includes sold real estate owned loans and loan disposals.
7. The weighted average seasoning is based on the average age of all outstanding loans pledged to the payment of the bonds. Loan transfers may result in an adjustment to the weighted average seasoning of the series.
8. Loan balances and prepayments do not include OCR (Over Collateral Reserve) funds, which are attached to certain bond deals to both ensure sufficient cash flow and alleviate default risk .
9. Housing Development Bonds are structured around specific projects and have restricted prepayment schedules.
10. Some Bonds (GP01A, E071A/B/D, E091A/B/D, E10B1, E11A1 and E11B1) were funded with seasoned mortgage loan portfolios.

ALASKA HOUSING FINANCE CORPORATION
SPECIAL REDEMPTION & BOND ISSUANCE SUMMARY

04/30/13

BOND ISSUANCE SUMMARY:			
Year	Tax-Exempt	Taxable	Total
FY 2013	245,250,000	100,000,000	345,250,000
FY 2012	200,110,000	28,945,000	229,055,000
FY 2011	248,345,000	-	248,345,000
FY 2010	161,740,000	193,100,000	354,840,000
FY 2009	287,640,000	-	287,640,000
FY 2008	280,825,000	-	280,825,000
FY 2007	780,885,000	-	780,885,000
FY 2006	333,675,000	-	333,675,000
FY 2005	307,730,000	105,000,000	412,730,000
FY 2004	245,175,000	42,125,000	287,300,000
FY 2003	382,710,000	-	382,710,000
FY 2002	527,360,000	230,000,000	757,360,000
FY 2001	267,880,000	25,740,000	293,620,000
FY 2000	883,435,000	-	883,435,000
FY 1999	92,365,000	-	92,365,000
FY 1998	446,509,750	23,895,000	470,404,750
FY 1997	599,381,477	455,000	599,836,477
FY 1996	365,000,000	-	365,000,000
FY 1995	365,000,000	-	365,000,000
FY 1994	367,130,000	16,930,000	384,060,000
FY 1993	200,000,000	-	200,000,000
FY 1992	452,760,000	-	452,760,000
FY 1991	531,103,544	275,000,000	806,103,544
FY 1990	297,000,000	220,000,000	517,000,000
FY 1989	175,000,000	400,000,000	575,000,000
FY 1988	100,000,000	347,000,000	447,000,000
FY 1987	67,000,000	415,000,000	482,000,000
FY 1986	452,445,000	825,000,000	1,277,445,000
FY 1985	604,935,000	-	604,935,000
FY 1984	655,000,000	250,000,000	905,000,000
FY 1983	435,000,000	400,000,000	835,000,000
FY 1982	250,000,000	552,000,000	802,000,000
FY 1981	460,000,000	160,000,000	620,000,000
FY 1980	148,800,000	-	148,800,000
FY 1979	164,600,000	7,020,000	171,620,000
FY 1978	135,225,000	-	135,225,000
FY 1977	80,000,000	-	80,000,000
FY 1976	5,000,000	-	5,000,000
FY 1975	47,000,000	-	47,000,000
FY 1974	36,000,000	-	36,000,000
FY 1973	26,500,000	5,250,000	31,750,000

SPECIAL REDEMPTION SUMMARY:			
Year	Surplus	Refunding	Total
FY 2013	295,885,000	99,265,000	395,150,000
FY 2012	363,290,000	128,750,000	492,040,000
FY 2011	253,120,000	64,350,000	317,470,000
FY 2010	207,034,750	138,830,000	345,864,750
FY 2009	313,780,000	161,760,000	475,540,000
FY 2008	95,725,000	17,945,000	113,670,000
FY 2007	180,245,000	220,350,874	400,595,874
FY 2006	232,125,000	149,640,000	381,765,000
FY 2005	150,595,603	-	150,595,603
FY 2004	214,235,000	217,285,000	431,520,000
FY 2003	304,605,000	286,340,000	590,945,000
FY 2002	152,875,000	175,780,000	328,655,000
FY 2001	48,690,000	-	48,690,000
FY 2000	94,855,000	300,000,000	394,855,000
FY 1999	110,101,657	-	110,101,657
FY 1998	72,558,461	389,908,544	462,467,005
FY 1997	150,812,506	68,467,000	219,279,506
FY 1996	147,114,796	200,000,000	347,114,796
FY 1995	153,992,520	-	153,992,520

FY 2013 REDEMPTION DETAIL BY SERIES:			
Series	Surplus	Refunding	Total
GM02A	11,000,000	99,265,000	110,265,000
E021A	1,500,000	-	1,500,000
E061A	10,520,000	-	10,520,000
E061B	15,450,000	-	15,450,000
E06C1	12,085,000	-	12,085,000
E071C	28,100,000	-	28,100,000
E081A	12,555,000	-	12,555,000
E081B	26,145,000	-	26,145,000
E091C	41,715,000	-	41,715,000
E0911	540,000	-	540,000
E0912	6,420,000	-	6,420,000
E11A1	3,185,000	-	3,185,000
C0511	3,220,000	-	3,220,000
C0611	49,355,000	-	49,355,000
C0711	10,120,000	-	10,120,000
HD02A	2,245,000	-	2,245,000
HD02B	5,285,000	-	5,285,000
HD02C	56,445,000	-	56,445,000

FY 2013 ISSUANCE DETAIL BY SERIES:			
Series	Tax-Exempt	Taxable	Total
GM12A	145,890,000	-	145,890,000
GM12B	-	50,000,000	50,000,000
SC12A	99,360,000	-	99,360,000
SC12B	-	50,000,000	50,000,000

ALASKA HOUSING FINANCE CORPORATION

SUMMARY OF VARIABLE RATE DEMAND OBLIGATIONS & INTEREST RATE DERIVATIVE SWAPS

April 30, 2013

Data	GP97A	GP01A	GP01B	E021A ¹	E021A ²	SC02C	E071A	E071B	E071D	E091A	E091B	E091D	GM12B	SC12B
Outstanding	14,600,000	56,795,000	69,400,000	43,905,000	98,120,000	55,610,000	75,000,000	75,000,000	89,370,000	80,880,000	80,880,000	80,870,000	50,000,000	50,000,000
CUSIP	011831X82	0118326M9	0118326N7	0118327K2	0118327L0	0118326L1	01170PBW5	01170PBV7	01170PBX3	01170PDV5	01170PDX1	01170PEY8	01170REJ7	0118327P1
Issue Date	12/03/97	08/02/01	08/02/01	05/16/02	05/16/02	12/05/02	05/31/07	05/31/07	05/31/07	05/28/09	05/28/09	08/26/09	07/11/12	10/17/12
Maturity Date	12/01/27	12/01/30	12/01/30	06/01/32	12/01/36	07/01/22	12/01/41	12/01/41	12/01/41	12/01/40	12/01/40	12/01/40	12/01/42	12/01/42
Ratings	A-1+/F1+	A-1+/F1+	A-1+/F1+	A-1+/F1+	A-1+/F1+	A-1+/F1+	NA/F1+	NA/F1+	NA/F1+	A-1+/F1+	A-1+/F1+	A-1+/F1	A-1+/F1+	A-1+/F1+
Remark Agent	Merrill BofA	Merrill BofA	Merrill BofA	JP Morgan	JP Morgan	GK Baum	Ray James	KeyBanc	Merrill BofA	Morg Stanley	Goldman	Merrill BofA	Merrill BofA	JP Morgan
Remarket Fee	0.07%	0.07%	0.07%	0.09%	0.09%	0.07%	0.07%	0.07%	0.07%	0.07%	0.07%	0.07%	0.07%	0.06%
Liquidity	Self	Self	Self	JP Morgan	JP Morgan	Self	LBBW	LBBW	LBBW	Self	Self	BofA	Self	Self
Tax Status	Tax-Exempt	Tax-Exempt	Tax-Exempt	AMT/Daily	AMT/Daily	Tax-Exempt	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Taxable
Current Rate	0.22%	0.21%	0.21%	0.22%	0.22%	0.21%	0.35%	0.31%	0.30%	0.22%	0.20%	0.22%	0.13%	0.16%
Avg Rate	1.97%	1.49%	1.48%	1.79%	1.79%	1.53%	1.05%	0.99%	0.98%	0.17%	0.16%	0.21%	0.18%	0.16%
Max Rate	9.00%	9.25%	9.25%	10.25%	10.25%	8.00%	9.50%	7.90%	8.50%	0.32%	0.35%	0.40%	0.21%	0.20%
Min Rate	0.02%	0.02%	0.02%	0.04%	0.04%	0.03%	0.05%	0.05%	0.03%	0.02%	0.02%	0.03%	0.13%	0.13%
SIFMA Rate	1.96%	1.47%	1.47%	1.46%	1.46%	1.46%	0.92%	0.92%	0.92%	0.21%	0.21%	0.20%	0.15%	0.14%
SIFMA Spread	0.00%	0.02%	0.02%	0.33%	0.33%	0.07%	0.13%	0.08%	0.07%	(0.05%)	(0.06%)	0.00%	0.03%	0.02%
2012 Avg	0.15%	0.15%	0.15%	0.18%	0.18%	0.15%	0.29%	0.30%	0.30%	0.14%	0.15%	0.17%	0.20%	0.18%
2013 Avg	0.11%	0.11%	0.11%	0.15%	0.15%	0.11%	0.25%	0.24%	0.21%	0.12%	0.11%	0.13%	0.14%	0.15%
2013 Spread	(0.01%)	(0.01%)	(0.01%)	0.03%	0.03%	(0.01%)	0.13%	0.12%	0.09%	(0.01%)	(0.01%)	0.00%	0.02%	0.03%

INTEREST RATE SWAP SUMMARY										
Bond Series	Counterparty	Ratings	Termination	Notional	Fixed	Float	Net Swap	VRDO	Synthetic	Spread
GP01A	Ray James	A+/Aa3	12/01/30	56,795,000	2.453%	1.319%	1.134%	1.490%	2.625%	(0.172%)
GP01B	Merrill	AAA/Aa3	12/01/30	69,400,000	4.143%	1.319%	2.824%	1.484%	4.308%	(0.166%)
E021A ¹	Goldman	AAA/Aa1	06/01/32	43,905,000	2.980%	0.941%	2.039%	1.789%	3.828%	(0.848%)
E021A ²	Merrill	AAA/Aa3	12/01/36	98,120,000	3.448%	1.361%	2.087%	1.789%	3.876%	(0.428%)
SC02/GP97	JP Morgan	A+/Aa1	07/01/24	14,555,000	3.770%	1.368%	2.402%	1.427%	3.829%	(0.059%)
SC02C	JP Morgan	A+/Aa1	07/01/22	55,610,000	4.303%	1.572%	2.731%	1.528%	4.259%	0.044%
E071A ¹	Goldman	AAA/Aa1	12/01/41	143,622,000	3.735%	0.941%	2.794%	1.022%	3.816%	(0.081%)
E071A ²	JP Morgan	A+/Aa1	12/01/41	95,748,000	3.720%	0.941%	2.779%	0.985%	3.765%	(0.045%)
E091A ¹	Citibank	A/A1	12/01/40	72,789,000	3.761%	0.257%	3.504%	0.167%	3.671%	0.090%
E091A ²	Goldman	AAA/Aa1	12/01/40	72,789,000	3.761%	0.257%	3.504%	0.158%	3.662%	0.099%
E091A ³	JP Morgan	A+/Aa1	12/01/40	97,052,000	3.740%	0.257%	3.483%	0.165%	3.648%	0.092%
TOTAL				820,385,000	3.648%	0.897%	2.751%	1.009%	3.761%	(0.112%)

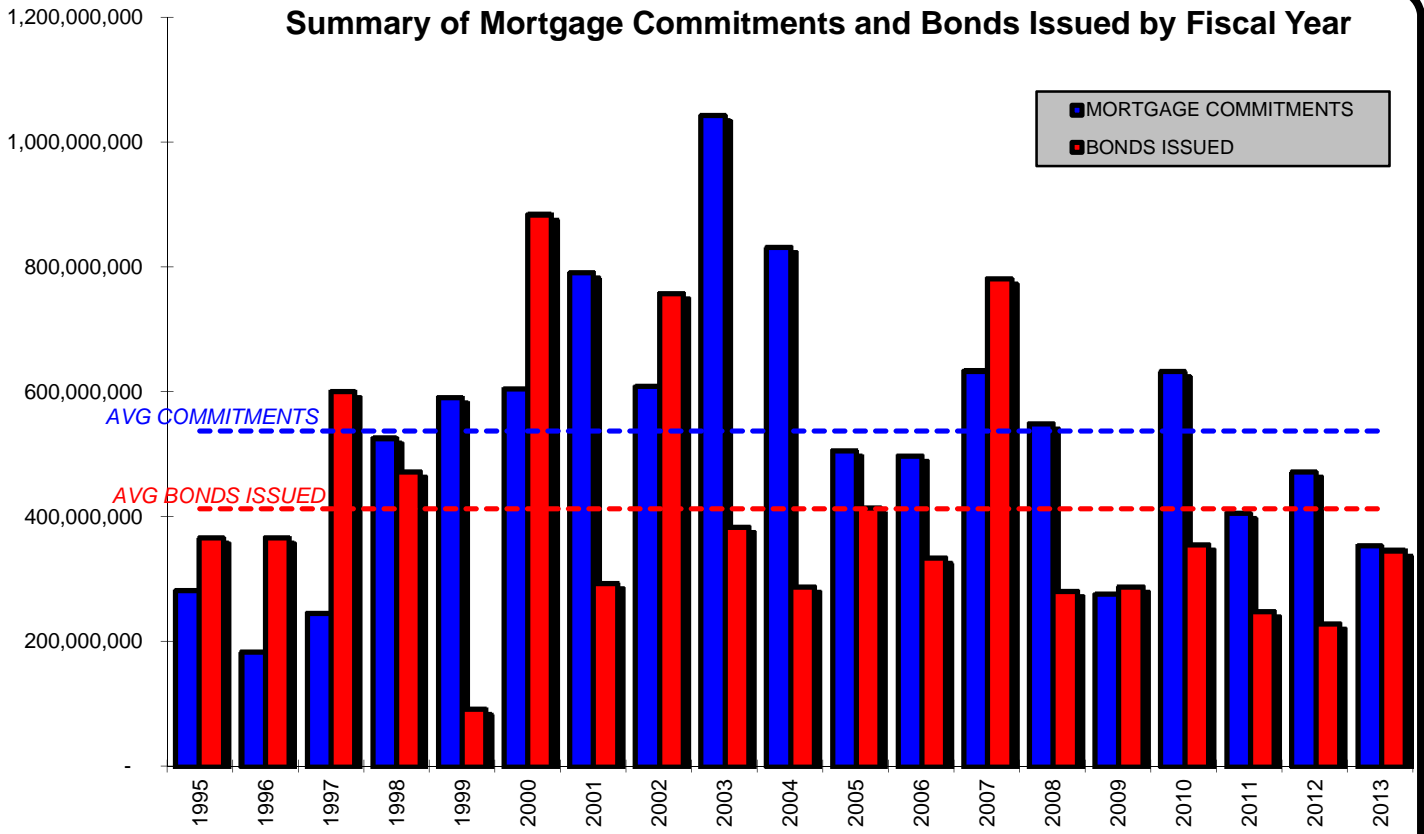
NET SWAP TOTALS		
Pay Fixed	Rec Float	Net Swap
27,691,655	10,749,506	(16,942,149)
38,911,623	13,153,760	(25,757,863)
18,800,610	7,517,973	(11,282,637)
49,908,368	17,267,425	(32,640,943)
5,528,389	2,102,895	(3,425,494)
26,070,640	9,809,430	(16,261,210)
29,379,604	8,114,364	(21,265,239)
19,520,017	5,249,617	(14,270,400)
9,604,393	699,953	(8,904,441)
9,604,393	699,833	(8,904,561)
12,734,355	907,475	(11,826,880)
247,754,047	76,272,231	(171,481,816)

2013 REMARKETING SUMMARY										
	GK Baum	Goldman	Morg Stan	Merrill BofA	JP Morgan	KeyBanc	Ray James	2013	2012	2011
Allocation	6.0%	8.8%	8.8%	39.2%	20.9%	8.1%	8.1%	85.2%	100.0%	100.0%
Max Rate	0.25%	0.22%	0.22%	0.32%	0.24%	0.32%	0.35%	0.35%	0.46%	3.10%
Min Rate	0.07%	0.06%	0.06%	0.06%	0.09%	0.20%	0.21%	0.06%	0.02%	0.02%
Avg Rate	0.11%	0.11%	0.12%	0.14%	0.15%	0.24%	0.25%	0.15%	0.19%	0.18%
SIFMA Spread	(0.01%)	(0.01%)	(0.01%)	0.02%	0.03%	0.12%	0.13%	0.03%	0.02%	0.08%

MONTHLY VRDO SUMMARY	
April 30, 2013	
Total Bonds	\$2,346,030,000
Total Float	\$920,430,000
Self-Liquid	\$458,165,000
Float %	39.2%
Hedge %	89.1%

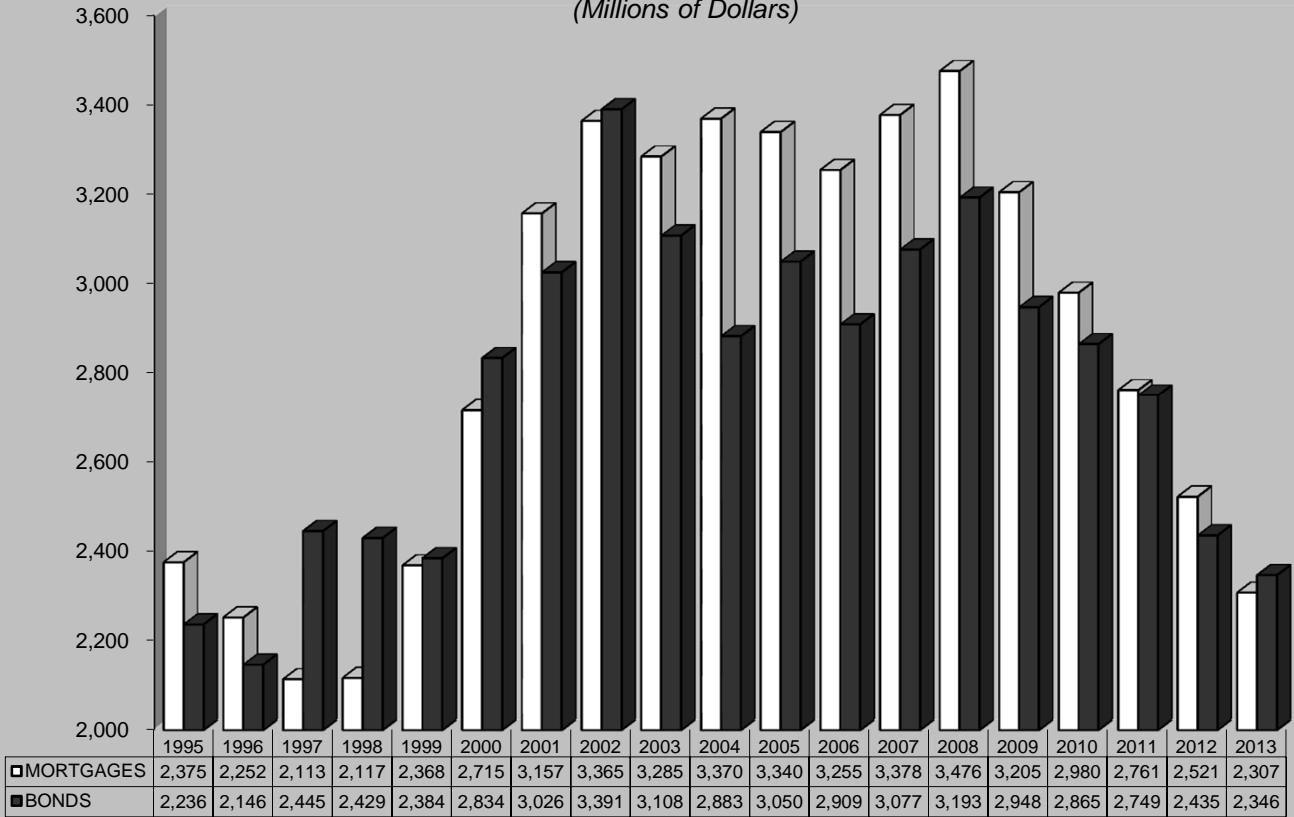
ALASKA HOUSING FINANCE CORPORATION

Summary of Mortgage Commitments and Bonds Issued by Fiscal Year

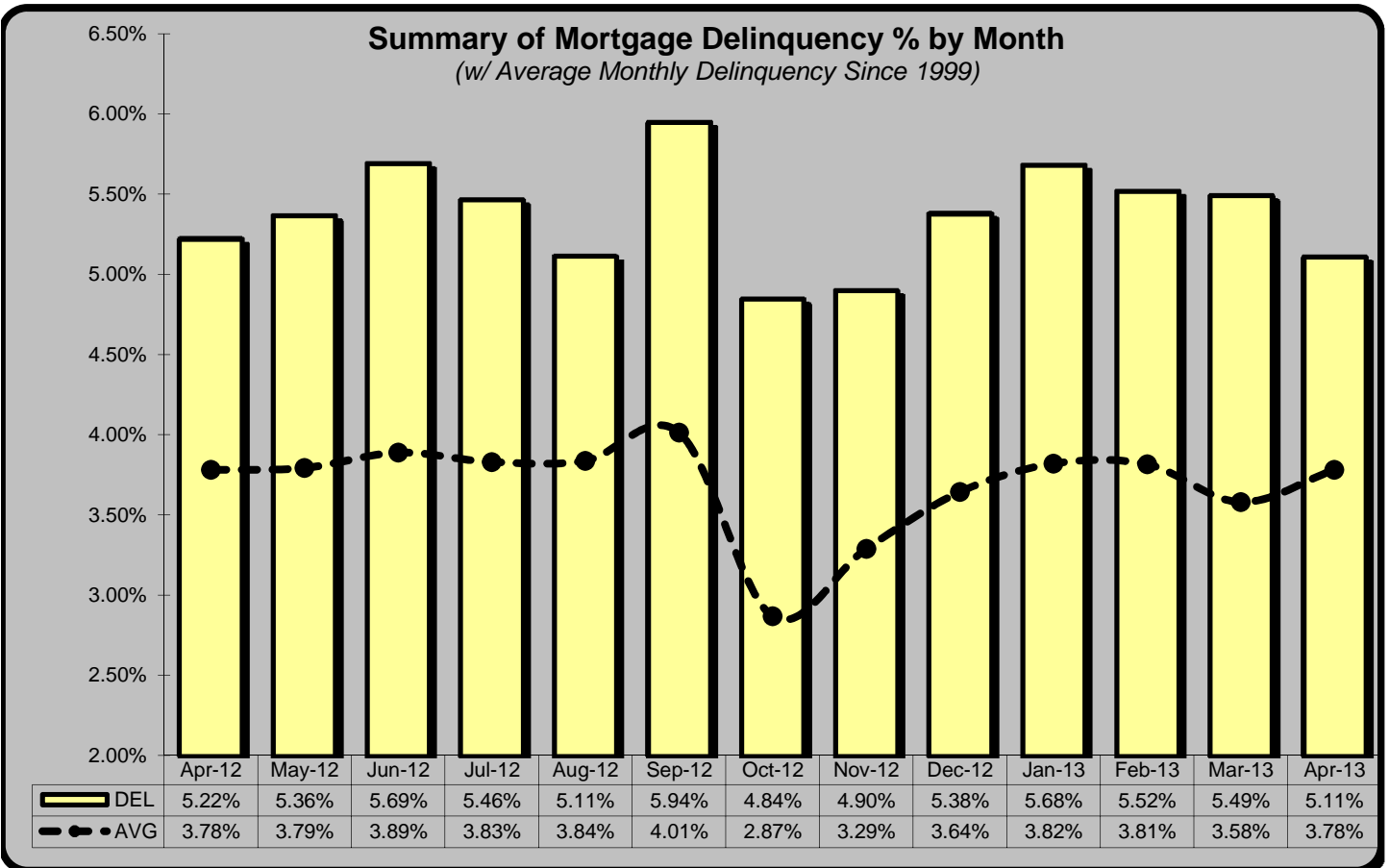
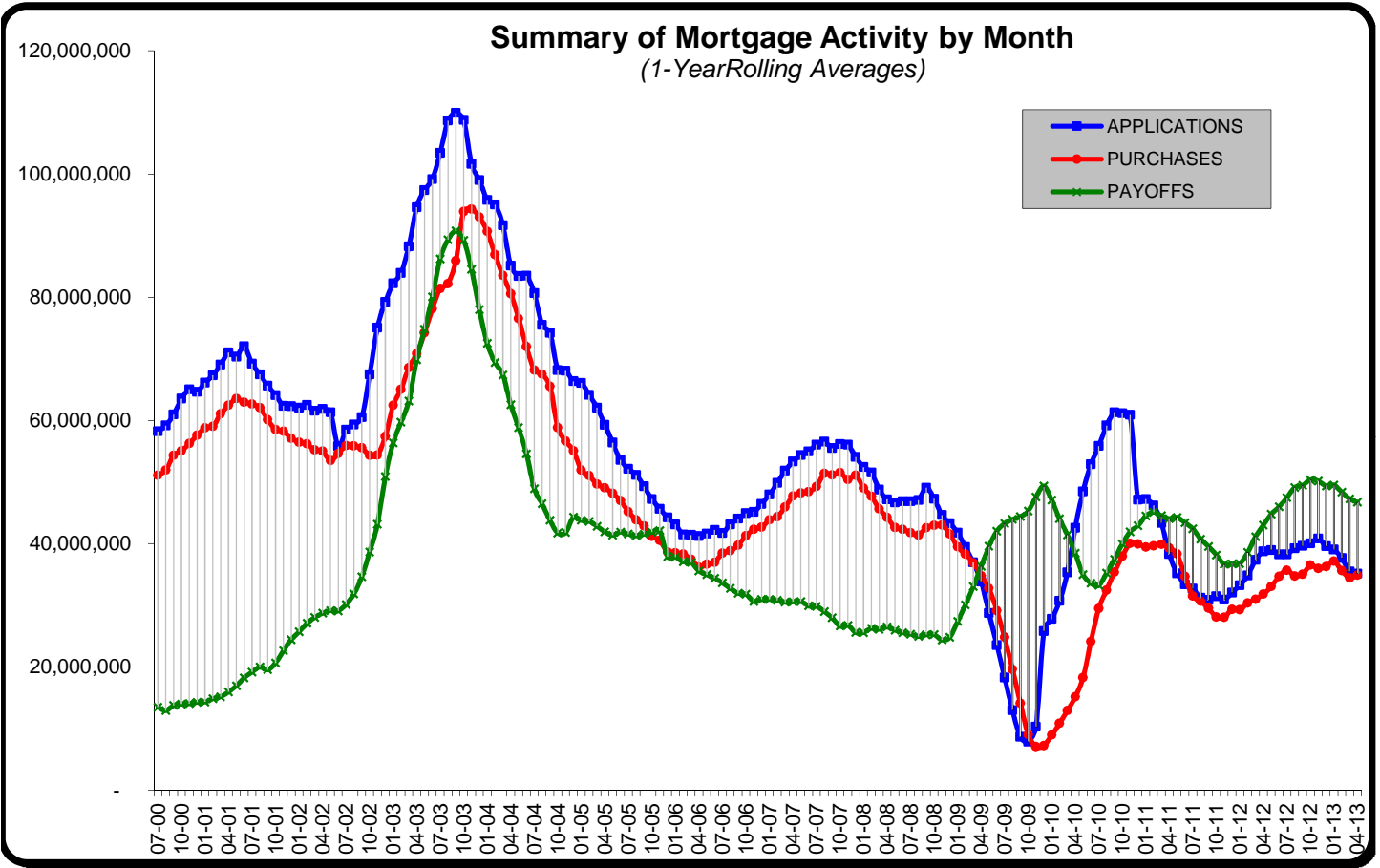


Summary of Mortgage Loans and Bonds Outstanding by Fiscal Year

(Millions of Dollars)



ALASKA HOUSING FINANCE CORPORATION



ALASKA HOUSING FINANCE CORPORATION

