



**JANUARY 2015**

**MORTGAGE & BOND  
DISCLOSURE REPORT**

**ALASKA HOUSING FINANCE CORPORATION**  
**JANUARY 2015 COMPARATIVE ACTIVITY SUMMARY**

	<b>As of Fiscal Year End</b>			<b>As of Month End</b>		
	FY 2013	FY 2014	% Change	01/31/14	01/31/15	% Change
	<b>TOTAL PORTFOLIO</b> <i>(Mortgages &amp; Bonds)</i>					
Total Mortgage Portfolio	\$2,299,455,291	\$2,520,778,596	9.6%	\$2,471,728,785	\$2,611,127,513	5.6%
# of Mortgage Loans	14,641	14,834	1.3%	14,791	14,955	1.1%
Delinquent Loan %	5.49%	4.87%	(11.3%)	5.08%	4.29%	(15.7%)
Mortgage Wghtd Avg Int Rate	5.06%	4.93%	(2.6%)	4.97%	4.83%	(2.6%)
Total Bonds Outstanding	\$2,259,115,000	\$2,278,545,000	0.9%	\$2,283,015,000	\$2,191,340,000	(4.0%)
Variable Bonds %	42%	41%	(2.4%)	41.1%	43.2%	5.1%
Hedged Variable %	84%	84%	0.0%	84.0%	79.9%	(4.9%)
Bond Wghtd Avg Int Rate	3.71%	3.77%	1.6%	3.74%	3.70%	(1.3%)
Mortgage/Bond WAIR Spread	1.35%	1.16%	(14.1%)	1.22%	1.14%	(6.7%)
Mortgage/Bond Ratio	1.02	1.11	8.7%	1.08	1.19	10.1%

	<b>Through Fiscal Year End</b>			<b>Through Seven Months Ending</b>		
	FY 2013	FY 2014	% Change	01/31/14	01/31/15	% Change
	<b>MONTHLY ACTIVITY</b> <i>(Mortgages &amp; Bonds)</i>					
Mortgage Applications	\$461,804,589	\$520,345,834	12.7%	\$334,497,201	\$290,410,141	(13.2%)
Mortgage Purchases	398,531,914	538,531,088	35.1%	378,113,398	278,370,833	(26.4%)
Mortgage Payoffs	531,627,435	218,635,522	(58.9%)	149,398,235	126,742,327	(15.2%)
Mortgage Foreclosures	11,863,398	14,127,019	19.1%	9,395,106	5,404,714	(42.5%)
Bond Issuances - Housing	195,890,000	0	(100.0%)	0	0	0.0%
Bond Issuances - General	286,125,000	124,400,000	(56.5%)	95,115,000	218,105,000	129.3%
Bond Redemptions - Special	599,975,000	54,815,000	(90.9%)	39,470,000	278,490,000	605.6%
Bond Redemptions - Scheduled	\$57,790,000	\$50,155,000	(13.2%)	\$31,745,000	\$26,820,000	(15.5%)

	<b>Fiscal Year Annual Audited</b>			<b>First Quarter Unaudited</b>		
	FY 2013	FY 2014	% Change	FY 2014	FY 2015	% Change
	<b>FINANCIAL STATEMENTS</b> <i>(in Thousands of Dollars)</i>					
Mortgage & Loan Revenue	\$125,059	\$120,740	(3.5%)	\$28,941	\$31,402	8.5%
Investment Income	9,088	9,019	(0.8%)	2,364	936	(60.4%)
Externally Funded Programs	168,152	163,739	(2.6%)	34,609	28,705	(17.1%)
Other Revenue	13,026	14,588	12.0%	3,163	4,782	51.2%
Total Revenue	315,325	308,086	(2.3%)	69,077	65,825	(4.7%)
Interest Expenses	94,409	81,184	(14.0%)	19,724	20,940	6.2%
Housing Grants & Subsidies	150,460	149,188	(0.8%)	30,977	26,031	(16.0%)
Operations & Administration	56,663	58,771	3.7%	13,583	14,282	5.1%
Other Expenses	31,688	22,328	(29.5%)	5,177	6,959	34.4%
Total Expenses	333,220	311,471	(6.5%)	69,461	68,212	(1.8%)
Operating Income (Loss)	(17,895)	(3,385)	81.1%	(384)	(2,387)	(100.0%)
Contributions to the State	10,720	1,380	(87.1%)	3,093	50	(98.4%)
Change in Net Position	(28,615)	(4,765)	83.3%	(3,477)	(2,437)	29.9%
Total Assets/Deferred Outflows	3,981,230	4,055,203	1.9%	3,973,875	4,079,227	2.7%
Total Liabilities	2,455,702	2,545,295	3.6%	2,462,679	2,571,756	4.4%
* Net Position	\$1,525,528	\$1,509,908	(1.0%)	\$1,511,196	\$1,507,471	(0.2%)

\* Reduced beginning FY 2014 Net Position by \$10.855 million for GASB 65 accounting change to expense debt issuance costs recorded as assets in FY 2013.

# ALASKA HOUSING FINANCE CORPORATION

## DISCLOSURE REPORT: AHFC MORTGAGE AND LOAN OVERVIEW

As of: **1/31/2015**

<b>AHFC PORTFOLIO:</b>	<b>DOLLARS</b>	<b>% of \$</b>
MORTGAGES	2,496,444,519	95.61%
PARTICIPATION LOANS	110,522,769	4.23%
REAL ESTATE OWNED	4,160,226	0.16%
<b>TOTAL PORTFOLIO</b>	<b>2,611,127,513</b>	100.00%

<b>AHFC DELINQUENT:</b>		
30 DAYS PAST DUE	62,309,921	2.39%
60 DAYS PAST DUE	18,394,424	0.71%
90 DAYS PAST DUE	10,493,089	0.40%
120+ DAYS PAST DUE	20,745,665	0.80%
<b>TOTAL DELINQUENT</b>	<b>111,943,100</b>	4.29%

<b>PORTFOLIO SUMMARY STATISTICS:</b>		
AVG INTEREST RATE	4.831%	TAX-EXEMPT FTHB % 29.1%
AVG REMAINING TERM	296	RURAL % 18.0%
AVG LOAN TO VALUE	77	TAXABLE % 20.0%
SINGLE FAMILY %	89.4%	MF/SPECIAL NEEDS % 12.0%
MULTI-FAMILY %	10.6%	TAXABLE FTHB % 13.9%
FHA INSURANCE %	14.5%	TAX-EXEMPT VETS % 5.3%
VA INSURANCE %	8.5%	OTHER PROGRAM % 1.5%
PMI INSURANCE %	17.5%	ANCHORAGE % 39.1%
RD INSURANCE %	6.5%	OTHER CITY % 60.9%
HUD 184 INSURANCE %	6.0%	WELLS FARGO % 46.1%
UNINSURED %	46.8%	OTHER SERVICER % 53.9%

<b>MORTGAGE AND LOAN ACTIVITY:</b>	<b>FY 2012</b>	<b>FY 2013</b>	<b>FY 2014</b>	<b>FY 2015 (YTD)</b>	<b>CURRENT MONTH</b>
MORTGAGE APPLICATIONS	459,371,034	461,834,449	523,642,662	290,410,141	22,943,027
MORTGAGE COMMITMENTS	470,579,649	450,361,201	517,748,170	281,770,981	32,020,410
MORTGAGE PURCHASES	416,225,607	398,531,914	538,531,088	278,370,833	38,816,574
AVG PURCHASE PRICE	268,795	279,784	343,684	277,867	294,279
AVG INTEREST RATE	4.099%	3.761%	4.538%	4.184%	3.920%
AVG BEGINNING TERM	336	341	357	349	342
AVG LOAN TO VALUE	85	85	87	88	87
INSURANCE %	47.9%	43.3%	53.4%	63.1%	64.4%
SINGLE FAMILY%	92.6%	88.3%	86.8%	96.3%	98.5%
ANCHORAGE %	33.2%	40.1%	41.9%	45.8%	48.0%
WELLS FARGO %	46.2%	43.2%	40.8%	42.4%	45.9%
STREAMLINE REFINANCE %	19.7%	17.8%	2.7%	0.8%	0.2%
MORTGAGE PAYOFFS	551,641,685	531,627,435	218,635,522	126,742,327	13,795,433
MORTGAGE FORECLOSURES	14,069,276	11,723,829	14,127,019	5,404,714	499,197

**ALASKA HOUSING FINANCE CORPORATION TOTAL**

Weighted Average Interest Rate	4.831%
Weighted Average Remaining Term	296
Weighted Average Loan To Value	77

**TOTAL PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	2,496,444,519	95.6%
PARTICIPATION LOANS	110,522,769	4.2%
REAL ESTATE OWNED	4,160,226	0.2%
<b>TOTAL PORTFOLIO</b>	<b>2,611,127,513</b>	<b>100.0%</b>

**TOTAL DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	62,309,921	2.39%
60 DAYS PAST DUE	18,394,424	0.71%
90 DAYS PAST DUE	10,493,089	0.40%
120+ DAYS PAST DUE	20,745,665	0.80%
<b>TOTAL DELINQUENT</b>	<b>111,943,100</b>	<b>4.29%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	760,837,969	29.2%
RURAL	470,340,968	18.0%
TAXABLE	522,105,354	20.0%
TAXABLE FIRST-TIME HOMEBUYER	362,155,274	13.9%
MULTI-FAMILY/SPECIAL NEEDS	313,399,287	12.0%
VETERANS MORTGAGE PROGRAM	138,864,634	5.3%
OTHER LOAN PROGRAM	39,263,801	1.5%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	1,897,087,663	72.8%
MULTI-FAMILY	276,855,114	10.6%
CONDO	278,154,890	10.7%
DUPLEX	123,701,780	4.7%
3-PLEX/4-PLEX	22,441,326	0.9%
OTHER PROPERTY TYPE	8,726,514	0.3%

GEOGRAPHIC REGION

ANCHORAGE	1,022,150,992	39.2%
WASILLA/PALMER	318,461,388	12.2%
FAIRBANKS/NORTH POLE	312,323,634	12.0%
JUNEAU/KETCHIKAN	199,114,508	7.6%
KENAI/SOLDOTNA/HOMER	197,118,792	7.6%
EAGLE RIVER/CHUGIAK	121,755,577	4.7%
KODIAK ISLAND	93,666,745	3.6%
OTHER GEOGRAPHIC REGION	342,375,651	13.1%

MORTGAGE INSURANCE

UNINSURED	1,222,760,623	46.9%
FEDERALLY INSURED - FHA	379,570,395	14.6%
PRIMARY MORTGAGE INSURANCE	456,431,802	17.5%
FEDERALLY INSURED - VA	221,291,760	8.5%
FEDERALLY INSURED - RD	169,178,019	6.5%
FEDERALLY INSURED - HUD 184	157,734,688	6.1%

SELLER SERVICER

WELLS FARGO	1,203,527,752	46.2%
ALASKA USA	559,570,158	21.5%
OTHER SELLER SERVICER	448,671,065	17.2%
FIRST NATIONAL BANK OF AK	395,198,312	15.2%

## DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

**002 ADMINISTRATIVE**

Weighted Average Interest Rate	4.130%
Weighted Average Remaining Term	347
Weighted Average Loan To Value	88

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	178,665,978	97.5%
PARTICIPATION LOANS	387,993	0.2%
REAL ESTATE OWNED	4,160,226	2.3%
<b>TOTAL PORTFOLIO</b>	<b>183,214,196</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	622,086	0.35%
60 DAYS PAST DUE	150,003	0.08%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
<b>TOTAL DELINQUENT</b>	<b>772,089</b>	<b>0.43%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	81,045,557	45.3%
RURAL	12,348,628	6.9%
TAXABLE	43,863,462	24.5%
TAXABLE FIRST-TIME HOMEBUYER	29,511,234	16.5%
MULTI-FAMILY/SPECIAL NEEDS	5,028,382	2.8%
VETERANS MORTGAGE PROGRAM	4,774,578	2.7%
OTHER LOAN PROGRAM	2,482,130	1.4%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	137,350,614	76.7%
MULTI-FAMILY	5,028,382	2.8%
CONDO	27,008,256	15.1%
DUPLEX	8,487,066	4.7%
3-PLEX/4-PLEX	713,907	0.4%
OTHER PROPERTY TYPE	465,746	0.3%

GEOGRAPHIC REGION

ANCHORAGE	90,618,197	50.6%
WASILLA/PALMER	23,071,504	12.9%
FAIRBANKS/NORTH POLE	13,765,539	7.7%
JUNEAU/KETCHIKAN	12,763,524	7.1%
KENAI/SOLDOTNA/HOMER	9,697,460	5.4%
EAGLE RIVER/CHUGIAK	11,958,488	6.7%
KODIAK ISLAND	3,592,922	2.0%
OTHER GEOGRAPHIC REGION	13,586,337	7.6%

MORTGAGE INSURANCE

UNINSURED	55,171,348	30.8%
FEDERALLY INSURED - FHA	4,251,644	2.4%
FEDERALLY INSURED - VA	6,775,420	3.8%
PRIMARY MORTGAGE INSURANCE	94,501,143	52.8%
FEDERALLY INSURED - RD	8,609,886	4.8%
FEDERALLY INSURED - HUD 184	9,744,530	5.4%

SELLER SERVICER

WELLS FARGO	91,444,951	51.1%
ALASKA USA	46,323,264	25.9%
OTHER SELLER SERVICER	24,457,183	13.7%
FIRST NATIONAL BANK OF AK	16,828,573	9.4%

**106 HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B**

Weighted Average Interest Rate	5.822%
Weighted Average Remaining Term	284
Weighted Average Loan To Value	79

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	124,414,027	97.9%
PARTICIPATION LOANS	2,607,073	2.1%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>127,021,100</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	3,878,658	3.05%
60 DAYS PAST DUE	1,198,869	0.94%
90 DAYS PAST DUE	1,059,339	0.83%
120+ DAYS PAST DUE	1,074,389	0.85%
<b>TOTAL DELINQUENT</b>	<b>7,211,255</b>	<b>5.68%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	93,908,785	73.9%
RURAL	15,322,234	12.1%
TAXABLE	12,415,514	9.8%
TAXABLE FIRST-TIME HOMEBUYER	3,503,733	2.8%
MULTI-FAMILY/SPECIAL NEEDS	1,077,254	0.8%
VETERANS MORTGAGE PROGRAM	166,380	0.1%
OTHER LOAN PROGRAM	627,201	0.5%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	92,007,324	72.4%
MULTI-FAMILY	1,077,254	0.8%
CONDO	27,874,232	21.9%
DUPLEX	5,816,420	4.6%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	245,870	0.2%

GEOGRAPHIC REGION

ANCHORAGE	60,631,826	47.7%
WASILLA/PALMER	18,023,722	14.2%
FAIRBANKS/NORTH POLE	12,275,089	9.7%
JUNEAU/KETCHIKAN	9,454,324	7.4%
KENAI/SOLDOTNA/HOMER	8,057,075	6.3%
EAGLE RIVER/CHUGIAK	4,040,063	3.2%
KODIAK ISLAND	3,374,437	2.7%
OTHER GEOGRAPHIC REGION	11,164,564	8.8%

MORTGAGE INSURANCE

UNINSURED	42,326,949	33.3%
FEDERALLY INSURED - FHA	40,355,029	31.8%
FEDERALLY INSURED - VA	8,041,991	6.3%
PRIMARY MORTGAGE INSURANCE	16,213,616	12.8%
FEDERALLY INSURED - RD	12,696,079	10.0%
FEDERALLY INSURED - HUD 184	7,387,435	5.8%

SELLER SERVICER

WELLS FARGO	59,391,267	46.8%
ALASKA USA	31,488,199	24.8%
OTHER SELLER SERVICER	15,030,786	11.8%
FIRST NATIONAL BANK OF AK	21,110,849	16.6%

**107 HOME MORTGAGE REVENUE BONDS 2006 SERIES A**

Weighted Average Interest Rate	5.410%
Weighted Average Remaining Term	248
Weighted Average Loan To Value	74

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	20,717,944	97.4%
PARTICIPATION LOANS	546,067	2.6%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>21,264,011</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	1,911,815	8.99%
60 DAYS PAST DUE	735,625	3.46%
90 DAYS PAST DUE	140,082	0.66%
120+ DAYS PAST DUE	77,974	0.37%
<b>TOTAL DELINQUENT</b>	<b>2,865,496</b>	<b>13.48%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	21,264,011	100.0%
RURAL	0	0.0%
TAXABLE	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	13,273,951	62.4%
MULTI-FAMILY	0	0.0%
CONDO	7,376,402	34.7%
DUPLEX	613,658	2.9%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	12,076,271	56.8%
WASILLA/PALMER	3,871,692	18.2%
FAIRBANKS/NORTH POLE	2,282,187	10.7%
JUNEAU/KETCHIKAN	983,767	4.6%
KENAI/SOLDOTNA/HOMER	260,245	1.2%
EAGLE RIVER/CHUGIAK	1,242,496	5.8%
KODIAK ISLAND	253,982	1.2%
OTHER GEOGRAPHIC REGION	293,371	1.4%

MORTGAGE INSURANCE

UNINSURED	6,688,469	31.5%
FEDERALLY INSURED - FHA	8,999,794	42.3%
FEDERALLY INSURED - VA	2,743,297	12.9%
PRIMARY MORTGAGE INSURANCE	696,437	3.3%
FEDERALLY INSURED - RD	2,136,015	10.0%
FEDERALLY INSURED - HUD 184	0	0.0%

SELLER SERVICER

WELLS FARGO	12,537,622	59.0%
ALASKA USA	6,048,368	28.4%
OTHER SELLER SERVICER	413,267	1.9%
FIRST NATIONAL BANK OF AK	2,264,754	10.7%

**110 HOME MORTGAGE REVENUE BONDS 2007 SERIES A**

Weighted Average Interest Rate	4.773%
Weighted Average Remaining Term	295
Weighted Average Loan To Value	80

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	83,703,309	96.3%
PARTICIPATION LOANS	3,234,327	3.7%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>86,937,636</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	1,411,988	1.62%
60 DAYS PAST DUE	370,071	0.43%
90 DAYS PAST DUE	280,302	0.32%
120+ DAYS PAST DUE	558,088	0.64%
<b>TOTAL DELINQUENT</b>	<b>2,620,449</b>	<b>3.01%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	35,681,132	41.0%
RURAL	25,348,351	29.2%
TAXABLE	17,834,448	20.5%
TAXABLE FIRST-TIME HOMEBUYER	5,735,830	6.6%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	696,275	0.8%
OTHER LOAN PROGRAM	1,641,600	1.9%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	66,621,100	76.6%
MULTI-FAMILY	0	0.0%
CONDO	13,617,779	15.7%
DUPLEX	4,502,669	5.2%
3-PLEX/4-PLEX	1,660,570	1.9%
OTHER PROPERTY TYPE	535,517	0.6%

GEOGRAPHIC REGION

ANCHORAGE	34,258,676	39.4%
WASILLA/PALMER	7,577,254	8.7%
FAIRBANKS/NORTH POLE	5,751,226	6.6%
JUNEAU/KETCHIKAN	6,867,378	7.9%
KENAI/SOLDOTNA/HOMER	10,828,195	12.5%
EAGLE RIVER/CHUGIAK	3,062,038	3.5%
KODIAK ISLAND	3,028,300	3.5%
OTHER GEOGRAPHIC REGION	15,564,570	17.9%

MORTGAGE INSURANCE

UNINSURED	40,017,094	46.0%
FEDERALLY INSURED - FHA	13,209,275	15.2%
FEDERALLY INSURED - VA	4,191,469	4.8%
PRIMARY MORTGAGE INSURANCE	16,532,324	19.0%
FEDERALLY INSURED - RD	7,884,231	9.1%
FEDERALLY INSURED - HUD 184	5,103,245	5.9%

SELLER SERVICER

WELLS FARGO	46,166,151	53.1%
ALASKA USA	21,173,645	24.4%
OTHER SELLER SERVICER	8,662,982	10.0%
FIRST NATIONAL BANK OF AK	10,934,858	12.6%



## DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

**111 HOME MORTGAGE REVENUE BONDS 2007 SERIES B**

Weighted Average Interest Rate	4.896%
Weighted Average Remaining Term	299
Weighted Average Loan To Value	82

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	85,417,435	97.8%
PARTICIPATION LOANS	1,926,215	2.2%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>87,343,650</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	1,562,626	1.79%
60 DAYS PAST DUE	1,011,642	1.16%
90 DAYS PAST DUE	726,154	0.83%
120+ DAYS PAST DUE	863,185	0.99%
<b>TOTAL DELINQUENT</b>	<b>4,163,607</b>	<b>4.77%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	35,117,002	40.2%
RURAL	14,648,811	16.8%
TAXABLE	24,266,690	27.8%
TAXABLE FIRST-TIME HOMEBUYER	11,638,193	13.3%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	1,415,193	1.6%
OTHER LOAN PROGRAM	257,761	0.3%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	71,714,362	82.1%
MULTI-FAMILY	0	0.0%
CONDO	11,381,647	13.0%
DUPLEX	3,676,296	4.2%
3-PLEX/4-PLEX	571,345	0.7%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	37,045,668	42.4%
WASILLA/PALMER	12,468,934	14.3%
FAIRBANKS/NORTH POLE	6,974,468	8.0%
JUNEAU/KETCHIKAN	6,047,394	6.9%
KENAI/SOLDOTNA/HOMER	5,259,210	6.0%
EAGLE RIVER/CHUGIAK	4,679,637	5.4%
KODIAK ISLAND	4,058,502	4.6%
OTHER GEOGRAPHIC REGION	10,809,837	12.4%

MORTGAGE INSURANCE

UNINSURED	33,332,718	38.2%
FEDERALLY INSURED - FHA	16,465,534	18.9%
FEDERALLY INSURED - VA	5,382,952	6.2%
PRIMARY MORTGAGE INSURANCE	18,338,017	21.0%
FEDERALLY INSURED - RD	7,392,002	8.5%
FEDERALLY INSURED - HUD 184	6,432,426	7.4%

SELLER SERVICER

WELLS FARGO	48,471,061	55.5%
ALASKA USA	18,100,431	20.7%
OTHER SELLER SERVICER	9,343,475	10.7%
FIRST NATIONAL BANK OF AK	11,428,683	13.1%

**113 HOME MORTGAGE REVENUE BONDS 2007 SERIES D**

Weighted Average Interest Rate	4.755%
Weighted Average Remaining Term	300
Weighted Average Loan To Value	80

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	109,600,327	98.6%
PARTICIPATION LOANS	1,553,288	1.4%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>111,153,615</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	2,842,544	2.56%
60 DAYS PAST DUE	1,004,305	0.90%
90 DAYS PAST DUE	535,018	0.48%
120+ DAYS PAST DUE	1,535,474	1.38%
<b>TOTAL DELINQUENT</b>	<b>5,917,342</b>	<b>5.32%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	37,569,438	33.8%
RURAL	17,787,051	16.0%
TAXABLE	41,733,352	37.5%
TAXABLE FIRST-TIME HOMEBUYER	12,683,491	11.4%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	823,074	0.7%
OTHER LOAN PROGRAM	557,208	0.5%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	88,179,218	79.3%
MULTI-FAMILY	0	0.0%
CONDO	15,386,829	13.8%
DUPLEX	5,758,664	5.2%
3-PLEX/4-PLEX	1,722,425	1.5%
OTHER PROPERTY TYPE	106,479	0.1%

GEOGRAPHIC REGION

ANCHORAGE	49,183,991	44.2%
WASILLA/PALMER	14,594,523	13.1%
FAIRBANKS/NORTH POLE	10,231,383	9.2%
JUNEAU/KETCHIKAN	9,933,507	8.9%
KENAI/SOLDOTNA/HOMER	6,504,557	5.9%
EAGLE RIVER/CHUGIAK	2,915,975	2.6%
KODIAK ISLAND	3,077,686	2.8%
OTHER GEOGRAPHIC REGION	14,711,992	13.2%

MORTGAGE INSURANCE

UNINSURED	44,043,490	39.6%
FEDERALLY INSURED - FHA	19,000,081	17.1%
FEDERALLY INSURED - VA	7,686,465	6.9%
PRIMARY MORTGAGE INSURANCE	27,268,867	24.5%
FEDERALLY INSURED - RD	6,886,941	6.2%
FEDERALLY INSURED - HUD 184	6,267,772	5.6%

SELLER SERVICER

WELLS FARGO	52,445,854	47.2%
ALASKA USA	25,859,108	23.3%
OTHER SELLER SERVICER	17,274,736	15.5%
FIRST NATIONAL BANK OF AK	15,573,916	14.0%

**116 HOME MORTGAGE REVENUE BONDS 2009 SERIES A**

Weighted Average Interest Rate	3.932%
Weighted Average Remaining Term	306
Weighted Average Loan To Value	81

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	95,000,082	79.3%
PARTICIPATION LOANS	24,725,044	20.7%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>119,725,126</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	2,916,843	2.44%
60 DAYS PAST DUE	747,333	0.62%
90 DAYS PAST DUE	818,874	0.68%
120+ DAYS PAST DUE	1,050,431	0.88%
<b>TOTAL DELINQUENT</b>	<b>5,533,481</b>	<b>4.62%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	39,135,981	32.7%
RURAL	13,030,895	10.9%
TAXABLE	37,792,768	31.6%
TAXABLE FIRST-TIME HOMEBUYER	24,193,563	20.2%
MULTI-FAMILY/SPECIAL NEEDS	422,845	0.4%
VETERANS MORTGAGE PROGRAM	2,060,576	1.7%
OTHER LOAN PROGRAM	3,088,498	2.6%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	93,071,745	77.7%
MULTI-FAMILY	422,845	0.4%
CONDO	17,723,979	14.8%
DUPLEX	8,195,803	6.8%
3-PLEX/4-PLEX	169,582	0.1%
OTHER PROPERTY TYPE	141,172	0.1%

GEOGRAPHIC REGION

ANCHORAGE	56,673,293	47.3%
WASILLA/PALMER	16,119,376	13.5%
FAIRBANKS/NORTH POLE	11,773,129	9.8%
JUNEAU/KETCHIKAN	6,887,978	5.8%
KENAI/SOLDOTNA/HOMER	8,624,313	7.2%
EAGLE RIVER/CHUGIAK	5,711,074	4.8%
KODIAK ISLAND	3,414,662	2.9%
OTHER GEOGRAPHIC REGION	10,521,301	8.8%

MORTGAGE INSURANCE

UNINSURED	45,175,703	37.7%
FEDERALLY INSURED - FHA	19,323,313	16.1%
FEDERALLY INSURED - VA	7,984,521	6.7%
PRIMARY MORTGAGE INSURANCE	29,158,784	24.4%
FEDERALLY INSURED - RD	8,903,312	7.4%
FEDERALLY INSURED - HUD 184	9,179,493	7.7%

SELLER SERVICER

WELLS FARGO	60,934,048	50.9%
ALASKA USA	27,582,860	23.0%
OTHER SELLER SERVICER	17,210,176	14.4%
FIRST NATIONAL BANK OF AK	13,998,042	11.7%

## DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

**117 HOME MORTGAGE REVENUE BONDS 2009 SERIES B**

Weighted Average Interest Rate	3.899%
Weighted Average Remaining Term	300
Weighted Average Loan To Value	82

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	106,370,716	82.5%
PARTICIPATION LOANS	22,614,760	17.5%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>128,985,476</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	3,447,256	2.67%
60 DAYS PAST DUE	629,824	0.49%
90 DAYS PAST DUE	170,052	0.13%
120+ DAYS PAST DUE	1,106,385	0.86%
<b>TOTAL DELINQUENT</b>	<b>5,353,517</b>	<b>4.15%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	41,917,401	32.5%
RURAL	14,428,149	11.2%
TAXABLE	32,909,602	25.5%
TAXABLE FIRST-TIME HOMEBUYER	30,544,809	23.7%
MULTI-FAMILY/SPECIAL NEEDS	116,681	0.1%
VETERANS MORTGAGE PROGRAM	5,600,463	4.3%
OTHER LOAN PROGRAM	3,468,372	2.7%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	102,381,134	79.4%
MULTI-FAMILY	116,681	0.1%
CONDO	18,181,638	14.1%
DUPLEX	6,808,353	5.3%
3-PLEX/4-PLEX	1,194,126	0.9%
OTHER PROPERTY TYPE	303,544	0.2%

GEOGRAPHIC REGION

ANCHORAGE	55,830,594	43.3%
WASILLA/PALMER	18,413,414	14.3%
FAIRBANKS/NORTH POLE	13,590,041	10.5%
JUNEAU/KETCHIKAN	12,803,711	9.9%
KENAI/SOLDOTNA/HOMER	5,578,919	4.3%
EAGLE RIVER/CHUGIAK	6,931,044	5.4%
KODIAK ISLAND	3,216,780	2.5%
OTHER GEOGRAPHIC REGION	12,620,972	9.8%

MORTGAGE INSURANCE

UNINSURED	42,249,663	32.8%
FEDERALLY INSURED - FHA	28,058,788	21.8%
FEDERALLY INSURED - VA	10,797,763	8.4%
PRIMARY MORTGAGE INSURANCE	30,033,199	23.3%
FEDERALLY INSURED - RD	7,653,039	5.9%
FEDERALLY INSURED - HUD 184	10,193,024	7.9%

SELLER SERVICER

WELLS FARGO	67,344,941	52.2%
ALASKA USA	26,322,641	20.4%
OTHER SELLER SERVICER	18,257,480	14.2%
FIRST NATIONAL BANK OF AK	17,060,414	13.2%

**119 HOME MORTGAGE REVENUE BONDS 2009 SERIES D**

Weighted Average Interest Rate	4.333%
Weighted Average Remaining Term	301
Weighted Average Loan To Value	83

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	115,610,350	86.5%
PARTICIPATION LOANS	18,013,315	13.5%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>133,623,665</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	3,651,015	2.73%
60 DAYS PAST DUE	1,001,205	0.75%
90 DAYS PAST DUE	952,258	0.71%
120+ DAYS PAST DUE	1,469,347	1.10%
<b>TOTAL DELINQUENT</b>	<b>7,073,824</b>	<b>5.29%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	64,903,440	48.6%
RURAL	16,104,472	12.1%
TAXABLE	21,215,471	15.9%
TAXABLE FIRST-TIME HOMEBUYER	28,059,510	21.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	1,970,518	1.5%
OTHER LOAN PROGRAM	1,370,255	1.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	103,119,900	77.2%
MULTI-FAMILY	0	0.0%
CONDO	22,828,084	17.1%
DUPLEX	5,436,663	4.1%
3-PLEX/4-PLEX	1,014,054	0.8%
OTHER PROPERTY TYPE	1,224,964	0.9%

GEOGRAPHIC REGION

ANCHORAGE	47,440,243	35.5%
WASILLA/PALMER	21,452,748	16.1%
FAIRBANKS/NORTH POLE	18,222,191	13.6%
JUNEAU/KETCHIKAN	10,499,740	7.9%
KENAI/SOLDOTNA/HOMER	11,784,825	8.8%
EAGLE RIVER/CHUGIAK	5,134,294	3.8%
KODIAK ISLAND	4,065,588	3.0%
OTHER GEOGRAPHIC REGION	15,024,036	11.2%

MORTGAGE INSURANCE

UNINSURED	45,031,188	33.7%
FEDERALLY INSURED - FHA	29,001,705	21.7%
FEDERALLY INSURED - VA	7,395,348	5.5%
PRIMARY MORTGAGE INSURANCE	23,103,950	17.3%
FEDERALLY INSURED - RD	17,257,877	12.9%
FEDERALLY INSURED - HUD 184	11,833,597	8.9%

SELLER SERVICER

WELLS FARGO	61,859,459	46.3%
ALASKA USA	37,543,716	28.1%
OTHER SELLER SERVICER	20,795,049	15.6%
FIRST NATIONAL BANK OF AK	13,425,440	10.0%

**121 MORTGAGE REVENUE BONDS 2010 SERIES A & B**

Weighted Average Interest Rate	4.612%
Weighted Average Remaining Term	311
Weighted Average Loan To Value	85

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	116,182,020	98.6%
PARTICIPATION LOANS	1,597,745	1.4%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>117,779,765</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	4,248,149	3.61%
60 DAYS PAST DUE	893,428	0.76%
90 DAYS PAST DUE	662,236	0.56%
120+ DAYS PAST DUE	811,628	0.69%
<b>TOTAL DELINQUENT</b>	<b>6,615,440</b>	<b>5.62%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	87,352,099	74.2%
RURAL	12,726,328	10.8%
TAXABLE	10,266,642	8.7%
TAXABLE FIRST-TIME HOMEBUYER	7,272,740	6.2%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	161,956	0.1%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	93,783,119	79.6%
MULTI-FAMILY	0	0.0%
CONDO	18,600,920	15.8%
DUPLEX	4,676,431	4.0%
3-PLEX/4-PLEX	467,155	0.4%
OTHER PROPERTY TYPE	252,139	0.2%

GEOGRAPHIC REGION

ANCHORAGE	45,715,281	38.8%
WASILLA/PALMER	20,545,083	17.4%
FAIRBANKS/NORTH POLE	14,707,475	12.5%
JUNEAU/KETCHIKAN	8,687,756	7.4%
KENAI/SOLDOTNA/HOMER	7,453,118	6.3%
EAGLE RIVER/CHUGIAK	3,766,556	3.2%
KODIAK ISLAND	3,478,470	3.0%
OTHER GEOGRAPHIC REGION	13,426,027	11.4%

MORTGAGE INSURANCE

UNINSURED	31,598,119	26.8%
FEDERALLY INSURED - FHA	37,802,687	32.1%
FEDERALLY INSURED - VA	6,390,775	5.4%
PRIMARY MORTGAGE INSURANCE	8,829,891	7.5%
FEDERALLY INSURED - RD	20,072,942	17.0%
FEDERALLY INSURED - HUD 184	13,085,352	11.1%

SELLER SERVICER

WELLS FARGO	63,435,003	53.9%
ALASKA USA	33,073,738	28.1%
OTHER SELLER SERVICER	13,236,147	11.2%
FIRST NATIONAL BANK OF AK	8,034,877	6.8%

## DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

**122** **MORTGAGE REVENUE BONDS 2011 SERIES A & B**

Weighted Average Interest Rate	3.893%
Weighted Average Remaining Term	297
Weighted Average Loan To Value	81

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	185,197,897	91.9%
PARTICIPATION LOANS	16,289,536	8.1%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>201,487,433</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	5,724,990	2.84%
60 DAYS PAST DUE	2,484,417	1.23%
90 DAYS PAST DUE	955,857	0.47%
120+ DAYS PAST DUE	1,692,518	0.84%
<b>TOTAL DELINQUENT</b>	<b>10,857,783</b>	<b>5.39%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	140,106,373	69.5%
RURAL	31,119,063	15.4%
TAXABLE	16,021,244	8.0%
TAXABLE FIRST-TIME HOMEBUYER	13,003,120	6.5%
MULTI-FAMILY/SPECIAL NEEDS	463,131	0.2%
VETERANS MORTGAGE PROGRAM	275,328	0.1%
OTHER LOAN PROGRAM	499,173	0.2%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	162,857,346	80.8%
MULTI-FAMILY	0	0.0%
CONDO	29,592,287	14.7%
DUPLEX	7,971,422	4.0%
3-PLEX/4-PLEX	347,838	0.2%
OTHER PROPERTY TYPE	718,540	0.4%

GEOGRAPHIC REGION

ANCHORAGE	77,904,747	38.7%
WASILLA/PALMER	33,308,992	16.5%
FAIRBANKS/NORTH POLE	18,246,307	9.1%
JUNEAU/KETCHIKAN	15,990,392	7.9%
KENAI/SOLDOTNA/HOMER	16,911,258	8.4%
EAGLE RIVER/CHUGIAK	5,811,586	2.9%
KODIAK ISLAND	10,416,652	5.2%
OTHER GEOGRAPHIC REGION	22,897,498	11.4%

MORTGAGE INSURANCE

UNINSURED	73,946,930	36.7%
FEDERALLY INSURED - FHA	43,841,216	21.8%
FEDERALLY INSURED - VA	13,208,583	6.6%
PRIMARY MORTGAGE INSURANCE	20,922,260	10.4%
FEDERALLY INSURED - RD	30,430,777	15.1%
FEDERALLY INSURED - HUD 184	19,137,666	9.5%

SELLER SERVICER

WELLS FARGO	102,070,876	50.7%
ALASKA USA	56,398,638	28.0%
OTHER SELLER SERVICER	23,927,291	11.9%
FIRST NATIONAL BANK OF AK	19,090,628	9.5%

**207 VETERANS COLLATERALIZED BONDS 2006 FIRST**

Weighted Average Interest Rate	5.504%
Weighted Average Remaining Term	295
Weighted Average Loan To Value	86

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	66,674,288	99.5%
PARTICIPATION LOANS	367,039	0.5%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>67,041,328</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	2,505,476	3.74%
60 DAYS PAST DUE	830,878	1.24%
90 DAYS PAST DUE	350,209	0.52%
120+ DAYS PAST DUE	1,419,854	2.12%
<b>TOTAL DELINQUENT</b>	<b>5,106,417</b>	<b>7.62%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	347,549	0.5%
RURAL	4,618,967	6.9%
TAXABLE	6,518,330	9.7%
TAXABLE FIRST-TIME HOMEBUYER	4,875,919	7.3%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	50,680,564	75.6%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	59,352,197	88.5%
MULTI-FAMILY	0	0.0%
CONDO	4,304,276	6.4%
DUPLEX	1,831,378	2.7%
3-PLEX/4-PLEX	1,489,468	2.2%
OTHER PROPERTY TYPE	64,009	0.1%

GEOGRAPHIC REGION

ANCHORAGE	12,553,037	18.7%
WASILLA/PALMER	12,449,119	18.6%
FAIRBANKS/NORTH POLE	21,561,712	32.2%
JUNEAU/KETCHIKAN	2,270,004	3.4%
KENAI/SOLDOTNA/HOMER	2,192,183	3.3%
EAGLE RIVER/CHUGIAK	9,763,547	14.6%
KODIAK ISLAND	1,866,567	2.8%
OTHER GEOGRAPHIC REGION	4,385,158	6.5%

MORTGAGE INSURANCE

UNINSURED	12,462,372	18.6%
FEDERALLY INSURED - FHA	3,465,841	5.2%
FEDERALLY INSURED - VA	44,241,326	66.0%
PRIMARY MORTGAGE INSURANCE	3,666,767	5.5%
FEDERALLY INSURED - RD	1,077,666	1.6%
FEDERALLY INSURED - HUD 184	2,127,356	3.2%

SELLER SERVICER

WELLS FARGO	31,070,496	46.3%
ALASKA USA	20,243,554	30.2%
OTHER SELLER SERVICER	10,366,375	15.5%
FIRST NATIONAL BANK OF AK	5,360,903	8.0%



**208 VETERANS COLLATERALIZED BONDS 2007/2008 FIRST**

Weighted Average Interest Rate	5.793%
Weighted Average Remaining Term	297
Weighted Average Loan To Value	87

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	19,965,521	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>19,965,521</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	871,138	4.36%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	489,425	2.45%
<b>TOTAL DELINQUENT</b>	<b>1,360,563</b>	<b>6.81%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	940,222	4.7%
RURAL	845,892	4.2%
TAXABLE	1,918,103	9.6%
TAXABLE FIRST-TIME HOMEBUYER	1,331,571	6.7%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	14,929,733	74.8%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	17,583,105	88.1%
MULTI-FAMILY	0	0.0%
CONDO	1,638,830	8.2%
DUPLEX	505,983	2.5%
3-PLEX/4-PLEX	185,313	0.9%
OTHER PROPERTY TYPE	52,290	0.3%

GEOGRAPHIC REGION

ANCHORAGE	4,086,827	20.5%
WASILLA/PALMER	4,168,421	20.9%
FAIRBANKS/NORTH POLE	5,005,214	25.1%
JUNEAU/KETCHIKAN	805,180	4.0%
KENAI/SOLDOTNA/HOMER	575,785	2.9%
EAGLE RIVER/CHUGIAK	2,726,667	13.7%
KODIAK ISLAND	883,599	4.4%
OTHER GEOGRAPHIC REGION	1,713,828	8.6%

MORTGAGE INSURANCE

UNINSURED	3,039,035	15.2%
FEDERALLY INSURED - FHA	1,222,380	6.1%
FEDERALLY INSURED - VA	13,623,900	68.2%
PRIMARY MORTGAGE INSURANCE	839,791	4.2%
FEDERALLY INSURED - RD	60,114	0.3%
FEDERALLY INSURED - HUD 184	1,180,300	5.9%

SELLER SERVICER

WELLS FARGO	9,268,268	46.4%
ALASKA USA	5,773,025	28.9%
OTHER SELLER SERVICER	2,200,588	11.0%
FIRST NATIONAL BANK OF AK	2,723,641	13.6%

**260 HOUSING DEVELOPMENT BONDS 2004 SERIES A-C**

Weighted Average Interest Rate	6.069%
Weighted Average Remaining Term	191
Weighted Average Loan To Value	96

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	26,483,159	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>26,483,159</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	406,940	1.54%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
<b>TOTAL DELINQUENT</b>	<b>406,940</b>	<b>1.54%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
RURAL	0	0.0%
TAXABLE	0	0.0%
TAXABLE FIRST-TIME HOMEBUYER	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	26,483,159	100.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	2,267,268	8.6%
MULTI-FAMILY	23,302,596	88.0%
CONDO	178,863	0.7%
DUPLEX	734,432	2.8%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	17,005,302	64.2%
WASILLA/PALMER	3,941,238	14.9%
FAIRBANKS/NORTH POLE	314,224	1.2%
JUNEAU/KETCHIKAN	2,361,496	8.9%
KENAI/SOLDOTNA/HOMER	1,303,211	4.9%
EAGLE RIVER/CHUGIAK	1,358,822	5.1%
KODIAK ISLAND	0	0.0%
OTHER GEOGRAPHIC REGION	198,865	0.8%

MORTGAGE INSURANCE

UNINSURED	26,483,159	100.0%
FEDERALLY INSURED - FHA	0	0.0%
FEDERALLY INSURED - VA	0	0.0%
PRIMARY MORTGAGE INSURANCE	0	0.0%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	0	0.0%

SELLER SERVICER

WELLS FARGO	18,450,265	69.7%
ALASKA USA	0	0.0%
OTHER SELLER SERVICER	5,212,918	19.7%
FIRST NATIONAL BANK OF AK	2,819,977	10.6%

**405 GENERAL MORTGAGE REVENUE BONDS II 2012 SERIES A & B**

Weighted Average Interest Rate	4.251%
Weighted Average Remaining Term	297
Weighted Average Loan To Value	79

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	132,421,218	97.3%
PARTICIPATION LOANS	3,642,350	2.7%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>136,063,568</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	4,103,093	3.02%
60 DAYS PAST DUE	1,116,197	0.82%
90 DAYS PAST DUE	102,208	0.08%
120+ DAYS PAST DUE	568,443	0.42%
<b>TOTAL DELINQUENT</b>	<b>5,889,941</b>	<b>4.33%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	3,420,065	2.5%
RURAL	33,333,193	24.5%
TAXABLE	55,282,552	40.6%
TAXABLE FIRST-TIME HOMEBUYER	37,606,462	27.6%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	1,825,455	1.3%
OTHER LOAN PROGRAM	4,595,842	3.4%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	116,037,403	85.3%
MULTI-FAMILY	0	0.0%
CONDO	9,083,808	6.7%
DUPLEX	9,995,843	7.3%
3-PLEX/4-PLEX	868,205	0.6%
OTHER PROPERTY TYPE	78,309	0.1%

GEOGRAPHIC REGION

ANCHORAGE	42,299,660	31.1%
WASILLA/PALMER	14,029,095	10.3%
FAIRBANKS/NORTH POLE	12,651,959	9.3%
JUNEAU/KETCHIKAN	16,428,971	12.1%
KENAI/SOLDOTNA/HOMER	11,792,977	8.7%
EAGLE RIVER/CHUGIAK	10,067,758	7.4%
KODIAK ISLAND	6,173,132	4.5%
OTHER GEOGRAPHIC REGION	22,620,017	16.6%

MORTGAGE INSURANCE

UNINSURED	63,874,902	46.9%
FEDERALLY INSURED - FHA	18,438,522	13.6%
FEDERALLY INSURED - VA	7,843,379	5.8%
PRIMARY MORTGAGE INSURANCE	28,443,508	20.9%
FEDERALLY INSURED - RD	5,015,182	3.7%
FEDERALLY INSURED - HUD 184	12,448,076	9.1%

SELLER SERVICER

WELLS FARGO	63,795,097	46.9%
ALASKA USA	25,587,024	18.8%
OTHER SELLER SERVICER	27,531,849	20.2%
FIRST NATIONAL BANK OF AK	19,149,598	14.1%

**502** GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D

Weighted Average Interest Rate	4.785%
Weighted Average Remaining Term	294
Weighted Average Loan To Value	79

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	203,000,189	98.5%
PARTICIPATION LOANS	3,159,966	1.5%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>206,160,154</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	3,885,934	1.88%
60 DAYS PAST DUE	607,746	0.29%
90 DAYS PAST DUE	788,014	0.38%
120+ DAYS PAST DUE	781,877	0.38%
<b>TOTAL DELINQUENT</b>	<b>6,063,571</b>	<b>2.94%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	11,667,033	5.7%
RURAL	53,717,078	26.1%
TAXABLE	65,716,181	31.9%
TAXABLE FIRST-TIME HOMEBUYER	59,484,194	28.9%
MULTI-FAMILY/SPECIAL NEEDS	4,276,294	2.1%
VETERANS MORTGAGE PROGRAM	6,269,878	3.0%
OTHER LOAN PROGRAM	5,029,497	2.4%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	169,535,795	82.2%
MULTI-FAMILY	4,133,003	2.0%
CONDO	16,318,878	7.9%
DUPLEX	13,205,565	6.4%
3-PLEX/4-PLEX	2,729,448	1.3%
OTHER PROPERTY TYPE	237,464	0.1%

GEOGRAPHIC REGION

ANCHORAGE	73,883,091	35.8%
WASILLA/PALMER	18,826,262	9.1%
FAIRBANKS/NORTH POLE	23,223,870	11.3%
JUNEAU/KETCHIKAN	19,843,507	9.6%
KENAI/SOLDOTNA/HOMER	18,879,210	9.2%
EAGLE RIVER/CHUGIAK	8,020,648	3.9%
KODIAK ISLAND	7,398,210	3.6%
OTHER GEOGRAPHIC REGION	36,085,357	17.5%

MORTGAGE INSURANCE

UNINSURED	93,385,373	45.3%
FEDERALLY INSURED - FHA	23,587,531	11.4%
FEDERALLY INSURED - VA	13,591,653	6.6%
PRIMARY MORTGAGE INSURANCE	55,803,623	27.1%
FEDERALLY INSURED - RD	6,120,919	3.0%
FEDERALLY INSURED - HUD 184	13,671,055	6.6%

SELLER SERVICER

WELLS FARGO	91,600,022	44.4%
ALASKA USA	40,758,666	19.8%
OTHER SELLER SERVICER	41,679,977	20.2%
FIRST NATIONAL BANK OF AK	32,121,489	15.6%

**602 STATE CAPITAL PROJECT BONDS 2002 SERIES A**

Weighted Average Interest Rate	5.418%
Weighted Average Remaining Term	250
Weighted Average Loan To Value	69

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	49,716,671	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>49,716,671</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	1,931,646	3.89%
60 DAYS PAST DUE	248,543	0.50%
90 DAYS PAST DUE	436,877	0.88%
120+ DAYS PAST DUE	459,049	0.92%
<b>TOTAL DELINQUENT</b>	<b>3,076,114</b>	<b>6.19%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	10,145,208	20.4%
RURAL	17,599,601	35.4%
TAXABLE	7,119,540	14.3%
TAXABLE FIRST-TIME HOMEBUYER	6,915,716	13.9%
MULTI-FAMILY/SPECIAL NEEDS	6,372,644	12.8%
VETERANS MORTGAGE PROGRAM	1,563,963	3.1%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	38,038,302	76.5%
MULTI-FAMILY	6,372,644	12.8%
CONDO	2,884,912	5.8%
DUPLEX	1,989,266	4.0%
3-PLEX/4-PLEX	287,464	0.6%
OTHER PROPERTY TYPE	144,084	0.3%

GEOGRAPHIC REGION

ANCHORAGE	14,974,732	30.1%
WASILLA/PALMER	7,657,629	15.4%
FAIRBANKS/NORTH POLE	3,528,881	7.1%
JUNEAU/KETCHIKAN	1,873,905	3.8%
KENAI/SOLDOTNA/HOMER	6,828,195	13.7%
EAGLE RIVER/CHUGIAK	731,123	1.5%
KODIAK ISLAND	3,095,148	6.2%
OTHER GEOGRAPHIC REGION	11,027,059	22.2%

MORTGAGE INSURANCE

UNINSURED	30,105,447	60.6%
FEDERALLY INSURED - FHA	8,300,770	16.7%
FEDERALLY INSURED - VA	3,696,218	7.4%
PRIMARY MORTGAGE INSURANCE	4,102,395	8.3%
FEDERALLY INSURED - RD	2,948,925	5.9%
FEDERALLY INSURED - HUD 184	562,916	1.1%

SELLER SERVICER

WELLS FARGO	21,997,590	44.2%
ALASKA USA	12,409,149	25.0%
OTHER SELLER SERVICER	6,219,211	12.5%
FIRST NATIONAL BANK OF AK	9,090,721	18.3%

## DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

**603 STATE CAPITAL PROJECT BONDS 2006 SERIES A**

Weighted Average Interest Rate	5.353%
Weighted Average Remaining Term	260
Weighted Average Loan To Value	69

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	90,299,338	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>90,299,338</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	1,690,830	1.87%
60 DAYS PAST DUE	343,051	0.38%
90 DAYS PAST DUE	615,859	0.68%
120+ DAYS PAST DUE	1,333,327	1.48%
<b>TOTAL DELINQUENT</b>	<b>3,983,067</b>	<b>4.41%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	7,913,783	8.8%
RURAL	26,180,158	29.0%
TAXABLE	18,453,224	20.4%
TAXABLE FIRST-TIME HOMEBUYER	12,803,740	14.2%
MULTI-FAMILY/SPECIAL NEEDS	13,580,218	15.0%
VETERANS MORTGAGE PROGRAM	9,485,692	10.5%
OTHER LOAN PROGRAM	1,882,523	2.1%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	63,848,607	70.7%
MULTI-FAMILY	12,963,136	14.4%
CONDO	5,150,692	5.7%
DUPLEX	5,240,220	5.8%
3-PLEX/4-PLEX	1,189,709	1.3%
OTHER PROPERTY TYPE	1,906,974	2.1%

GEOGRAPHIC REGION

ANCHORAGE	29,461,316	32.6%
WASILLA/PALMER	10,440,276	11.6%
FAIRBANKS/NORTH POLE	7,985,422	8.8%
JUNEAU/KETCHIKAN	7,896,303	8.7%
KENAI/SOLDOTNA/HOMER	8,302,150	9.2%
EAGLE RIVER/CHUGIAK	5,245,443	5.8%
KODIAK ISLAND	4,638,574	5.1%
OTHER GEOGRAPHIC REGION	16,329,855	18.1%

MORTGAGE INSURANCE

UNINSURED	53,690,433	59.5%
FEDERALLY INSURED - FHA	8,708,371	9.6%
FEDERALLY INSURED - VA	8,354,676	9.3%
PRIMARY MORTGAGE INSURANCE	12,254,304	13.6%
FEDERALLY INSURED - RD	3,877,728	4.3%
FEDERALLY INSURED - HUD 184	3,413,826	3.8%

SELLER SERVICER

WELLS FARGO	39,980,013	44.3%
ALASKA USA	17,269,792	19.1%
OTHER SELLER SERVICER	15,096,938	16.7%
FIRST NATIONAL BANK OF AK	17,952,595	19.9%

**604 STATE CAPITAL PROJECT BONDS 2007 SERIES A, B**

Weighted Average Interest Rate	6.212%
Weighted Average Remaining Term	248
Weighted Average Loan To Value	66

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	47,785,516	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>47,785,516</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	1,198,101	2.51%
60 DAYS PAST DUE	203,950	0.43%
90 DAYS PAST DUE	317,982	0.67%
120+ DAYS PAST DUE	245,800	0.51%
<b>TOTAL DELINQUENT</b>	<b>1,965,832</b>	<b>4.11%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	191,838	0.4%
RURAL	15,026,009	31.4%
TAXABLE	6,203,563	13.0%
TAXABLE FIRST-TIME HOMEBUYER	8,166,832	17.1%
MULTI-FAMILY/SPECIAL NEEDS	15,546,502	32.5%
VETERANS MORTGAGE PROGRAM	2,650,772	5.5%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	29,556,765	61.9%
MULTI-FAMILY	14,277,499	29.9%
CONDO	978,803	2.0%
DUPLEX	2,887,618	6.0%
3-PLEX/4-PLEX	84,831	0.2%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	22,437,093	47.0%
WASILLA/PALMER	2,764,021	5.8%
FAIRBANKS/NORTH POLE	2,837,821	5.9%
JUNEAU/KETCHIKAN	2,593,510	5.4%
KENAI/SOLDOTNA/HOMER	3,341,946	7.0%
EAGLE RIVER/CHUGIAK	1,716,549	3.6%
KODIAK ISLAND	3,189,431	6.7%
OTHER GEOGRAPHIC REGION	8,905,144	18.6%

MORTGAGE INSURANCE

UNINSURED	31,149,298	65.2%
FEDERALLY INSURED - FHA	5,437,594	11.4%
FEDERALLY INSURED - VA	4,377,809	9.2%
PRIMARY MORTGAGE INSURANCE	3,817,492	8.0%
FEDERALLY INSURED - RD	1,351,740	2.8%
FEDERALLY INSURED - HUD 184	1,651,584	3.5%

SELLER SERVICER

WELLS FARGO	17,990,164	37.6%
ALASKA USA	10,759,170	22.5%
OTHER SELLER SERVICER	6,167,563	12.9%
FIRST NATIONAL BANK OF AK	12,868,620	26.9%

**605 STATE CAPITAL PROJECT BONDS 2011 SERIES A**

Weighted Average Interest Rate	5.601%
Weighted Average Remaining Term	244
Weighted Average Loan To Value	70

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	77,363,935	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>77,363,935</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	2,823,536	3.65%
60 DAYS PAST DUE	610,463	0.79%
90 DAYS PAST DUE	539,396	0.70%
120+ DAYS PAST DUE	467,161	0.60%
<b>TOTAL DELINQUENT</b>	<b>4,440,555</b>	<b>5.74%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	31,184,675	40.3%
RURAL	12,451,601	16.1%
TAXABLE	11,112,789	14.4%
TAXABLE FIRST-TIME HOMEBUYER	6,893,886	8.9%
MULTI-FAMILY/SPECIAL NEEDS	2,544,749	3.3%
VETERANS MORTGAGE PROGRAM	9,312,289	12.0%
OTHER LOAN PROGRAM	3,863,946	5.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	60,611,904	78.3%
MULTI-FAMILY	1,961,913	2.5%
CONDO	10,586,560	13.7%
DUPLEX	3,479,620	4.5%
3-PLEX/4-PLEX	320,279	0.4%
OTHER PROPERTY TYPE	403,659	0.5%

GEOGRAPHIC REGION

ANCHORAGE	32,825,268	42.4%
WASILLA/PALMER	9,481,919	12.3%
FAIRBANKS/NORTH POLE	9,044,519	11.7%
JUNEAU/KETCHIKAN	5,162,786	6.7%
KENAI/SOLDOTNA/HOMER	6,322,795	8.2%
EAGLE RIVER/CHUGIAK	3,223,155	4.2%
KODIAK ISLAND	2,137,065	2.8%
OTHER GEOGRAPHIC REGION	9,166,428	11.8%

MORTGAGE INSURANCE

UNINSURED	33,632,586	43.5%
FEDERALLY INSURED - FHA	19,040,836	24.6%
FEDERALLY INSURED - VA	9,848,070	12.7%
PRIMARY MORTGAGE INSURANCE	8,326,597	10.8%
FEDERALLY INSURED - RD	4,894,545	6.3%
FEDERALLY INSURED - HUD 184	1,621,301	2.1%

SELLER SERVICER

WELLS FARGO	39,666,197	51.3%
ALASKA USA	15,162,511	19.6%
OTHER SELLER SERVICER	11,102,453	14.4%
FIRST NATIONAL BANK OF AK	11,432,774	14.8%



## DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

**606 STATE CAPITAL PROJECT BONDS 2012 SERIES A & B**

Weighted Average Interest Rate	5.663%
Weighted Average Remaining Term	266
Weighted Average Loan To Value	68

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	93,257,233	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>93,257,233</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	2,503,163	2.68%
60 DAYS PAST DUE	641,889	0.69%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	0	0.00%
<b>TOTAL DELINQUENT</b>	<b>3,145,052</b>	<b>3.37%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	0	0.0%
RURAL	8,381,896	9.0%
TAXABLE	10,496,024	11.3%
TAXABLE FIRST-TIME HOMEBUYER	7,829,915	8.4%
MULTI-FAMILY/SPECIAL NEEDS	62,938,911	67.5%
VETERANS MORTGAGE PROGRAM	2,539,469	2.7%
OTHER LOAN PROGRAM	1,071,017	1.1%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	33,745,496	36.2%
MULTI-FAMILY	54,333,346	58.3%
CONDO	1,124,990	1.2%
DUPLEX	3,383,357	3.6%
3-PLEX/4-PLEX	670,045	0.7%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	39,981,447	42.9%
WASILLA/PALMER	10,879,904	11.7%
FAIRBANKS/NORTH POLE	10,443,849	11.2%
JUNEAU/KETCHIKAN	8,768,516	9.4%
KENAI/SOLDOTNA/HOMER	6,439,754	6.9%
EAGLE RIVER/CHUGIAK	1,971,010	2.1%
KODIAK ISLAND	2,732,060	2.9%
OTHER GEOGRAPHIC REGION	12,040,694	12.9%

MORTGAGE INSURANCE

UNINSURED	78,414,203	84.1%
FEDERALLY INSURED - FHA	1,918,157	2.1%
FEDERALLY INSURED - VA	3,548,799	3.8%
PRIMARY MORTGAGE INSURANCE	7,599,598	8.1%
FEDERALLY INSURED - RD	661,175	0.7%
FEDERALLY INSURED - HUD 184	1,115,300	1.2%

SELLER SERVICER

WELLS FARGO	31,280,076	33.5%
ALASKA USA	13,583,032	14.6%
OTHER SELLER SERVICER	22,889,667	24.5%
FIRST NATIONAL BANK OF AK	25,504,457	27.3%

## DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

**607 STATE CAPITAL PROJECT BONDS 2013 SERIES A & B**

Weighted Average Interest Rate	6.433%
Weighted Average Remaining Term	385
Weighted Average Loan To Value	48

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	139,067,350	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>139,067,350</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	1,988,271	1.43%
60 DAYS PAST DUE	66,520	0.05%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	418,157	0.30%
<b>TOTAL DELINQUENT</b>	<b>2,472,948</b>	<b>1.78%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	167,617	0.1%
RURAL	10,195,727	7.3%
TAXABLE	9,306,383	6.7%
TAXABLE FIRST-TIME HOMEBUYER	7,887,914	5.7%
MULTI-FAMILY/SPECIAL NEEDS	108,010,318	77.7%
VETERANS MORTGAGE PROGRAM	2,878,495	2.1%
OTHER LOAN PROGRAM	620,896	0.4%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	35,831,483	25.8%
MULTI-FAMILY	95,740,655	68.8%
CONDO	3,358,700	2.4%
DUPLEX	2,530,902	1.8%
3-PLEX/4-PLEX	1,433,938	1.0%
OTHER PROPERTY TYPE	171,672	0.1%

GEOGRAPHIC REGION

ANCHORAGE	50,945,738	36.6%
WASILLA/PALMER	7,883,320	5.7%
FAIRBANKS/NORTH POLE	56,534,320	40.7%
JUNEAU/KETCHIKAN	5,551,879	4.0%
KENAI/SOLDOTNA/HOMER	5,966,425	4.3%
EAGLE RIVER/CHUGIAK	5,426,250	3.9%
KODIAK ISLAND	1,277,330	0.9%
OTHER GEOGRAPHIC REGION	5,482,088	3.9%

MORTGAGE INSURANCE

UNINSURED	124,138,626	89.3%
FEDERALLY INSURED - FHA	1,048,003	0.8%
FEDERALLY INSURED - VA	2,505,898	1.8%
PRIMARY MORTGAGE INSURANCE	8,329,082	6.0%
FEDERALLY INSURED - RD	1,002,676	0.7%
FEDERALLY INSURED - HUD 184	2,043,065	1.5%

SELLER SERVICER

WELLS FARGO	26,507,002	19.1%
ALASKA USA	7,230,916	5.2%
OTHER SELLER SERVICER	66,351,614	47.7%
FIRST NATIONAL BANK OF AK	38,977,818	28.0%

## DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

**608 STATE CAPITAL PROJECT BONDS 2014 SERIES A**

Weighted Average Interest Rate	5.100%
Weighted Average Remaining Term	290
Weighted Average Loan To Value	74

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	95,700,214	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>95,700,214</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	2,152,317	2.25%
60 DAYS PAST DUE	792,743	0.83%
90 DAYS PAST DUE	210,310	0.22%
120+ DAYS PAST DUE	2,934,570	3.07%
<b>TOTAL DELINQUENT</b>	<b>6,089,940</b>	<b>6.36%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	752,755	0.8%
RURAL	18,324,719	19.1%
TAXABLE	30,543,235	31.9%
TAXABLE FIRST-TIME HOMEBUYER	11,706,205	12.2%
MULTI-FAMILY/SPECIAL NEEDS	28,755,319	30.0%
VETERANS MORTGAGE PROGRAM	1,633,998	1.7%
OTHER LOAN PROGRAM	3,983,982	4.2%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	61,529,651	64.3%
MULTI-FAMILY	28,125,517	29.4%
CONDO	1,238,205	1.3%
DUPLEX	3,563,435	3.7%
3-PLEX/4-PLEX	1,243,406	1.3%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	40,733,244	42.6%
WASILLA/PALMER	9,325,393	9.7%
FAIRBANKS/NORTH POLE	8,151,404	8.5%
JUNEAU/KETCHIKAN	6,989,990	7.3%
KENAI/SOLDOTNA/HOMER	8,272,849	8.6%
EAGLE RIVER/CHUGIAK	3,408,098	3.6%
KODIAK ISLAND	4,237,822	4.4%
OTHER GEOGRAPHIC REGION	14,581,413	15.2%

MORTGAGE INSURANCE

UNINSURED	61,402,092	64.2%
FEDERALLY INSURED - FHA	3,117,807	3.3%
FEDERALLY INSURED - VA	4,897,606	5.1%
PRIMARY MORTGAGE INSURANCE	18,164,107	19.0%
FEDERALLY INSURED - RD	1,949,507	2.0%
FEDERALLY INSURED - HUD 184	6,169,095	6.4%

SELLER SERVICER

WELLS FARGO	44,455,638	46.5%
ALASKA USA	15,649,880	16.4%
OTHER SELLER SERVICER	14,978,899	15.7%
FIRST NATIONAL BANK OF AK	20,615,797	21.5%

**609 STATE CAPITAL PROJECT BONDS 2014 SERIES B**

Weighted Average Interest Rate	5.432%
Weighted Average Remaining Term	237
Weighted Average Loan To Value	65

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	31,608,715	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>31,608,715</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	1,101,338	3.48%
60 DAYS PAST DUE	312,438	0.99%
90 DAYS PAST DUE	91,397	0.29%
120+ DAYS PAST DUE	56,323	0.18%
<b>TOTAL DELINQUENT</b>	<b>1,561,497</b>	<b>4.94%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	3,379,751	10.7%
RURAL	18,701,037	59.2%
TAXABLE	3,430,935	10.9%
TAXABLE FIRST-TIME HOMEBUYER	2,997,537	9.5%
MULTI-FAMILY/SPECIAL NEEDS	2,177,303	6.9%
VETERANS MORTGAGE PROGRAM	580,267	1.8%
OTHER LOAN PROGRAM	341,886	1.1%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	25,597,777	81.0%
MULTI-FAMILY	1,509,854	4.8%
CONDO	2,677,662	8.5%
DUPLEX	1,294,335	4.1%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	529,087	1.7%

GEOGRAPHIC REGION

ANCHORAGE	5,692,533	18.0%
WASILLA/PALMER	1,842,248	5.8%
FAIRBANKS/NORTH POLE	1,676,963	5.3%
JUNEAU/KETCHIKAN	2,759,129	8.7%
KENAI/SOLDOTNA/HOMER	4,358,237	13.8%
EAGLE RIVER/CHUGIAK	483,098	1.5%
KODIAK ISLAND	2,653,521	8.4%
OTHER GEOGRAPHIC REGION	12,142,984	38.4%

MORTGAGE INSURANCE

UNINSURED	19,666,127	62.2%
FEDERALLY INSURED - FHA	5,458,548	17.3%
FEDERALLY INSURED - VA	2,066,394	6.5%
PRIMARY MORTGAGE INSURANCE	1,462,261	4.6%
FEDERALLY INSURED - RD	2,368,271	7.5%
FEDERALLY INSURED - HUD 184	587,112	1.9%

SELLER SERVICER

WELLS FARGO	14,753,412	46.7%
ALASKA USA	5,686,738	18.0%
OTHER SELLER SERVICER	5,061,803	16.0%
FIRST NATIONAL BANK OF AK	6,106,762	19.3%

**610 STATE CAPITAL PROJECT BONDS 2014 SERIES C**

Weighted Average Interest Rate	3.852%
Weighted Average Remaining Term	285
Weighted Average Loan To Value	72

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	90,050,204	90.1%
PARTICIPATION LOANS	9,858,050	9.9%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>99,908,254</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	662,295	0.66%
60 DAYS PAST DUE	558,015	0.56%
90 DAYS PAST DUE	367,310	0.37%
120+ DAYS PAST DUE	540,954	0.54%
<b>TOTAL DELINQUENT</b>	<b>2,128,575</b>	<b>2.13%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	4,153,798	4.2%
RURAL	37,946,673	38.0%
TAXABLE	18,810,114	18.8%
TAXABLE FIRST-TIME HOMEBUYER	13,855,228	13.9%
MULTI-FAMILY/SPECIAL NEEDS	20,703,904	20.7%
VETERANS MORTGAGE PROGRAM	3,206,228	3.2%
OTHER LOAN PROGRAM	1,232,308	1.2%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	68,988,921	69.1%
MULTI-FAMILY	17,803,687	17.8%
CONDO	3,959,421	4.0%
DUPLEX	5,595,416	5.6%
3-PLEX/4-PLEX	2,796,775	2.8%
OTHER PROPERTY TYPE	764,033	0.8%

GEOGRAPHIC REGION

ANCHORAGE	33,863,778	33.9%
WASILLA/PALMER	4,721,420	4.7%
FAIRBANKS/NORTH POLE	10,632,828	10.6%
JUNEAU/KETCHIKAN	7,486,265	7.5%
KENAI/SOLDOTNA/HOMER	12,377,983	12.4%
EAGLE RIVER/CHUGIAK	6,272,422	6.3%
KODIAK ISLAND	4,260,232	4.3%
OTHER GEOGRAPHIC REGION	20,293,326	20.3%

MORTGAGE INSURANCE

UNINSURED	70,452,310	70.5%
FEDERALLY INSURED - FHA	6,324,533	6.3%
FEDERALLY INSURED - VA	5,888,543	5.9%
PRIMARY MORTGAGE INSURANCE	9,201,010	9.2%
FEDERALLY INSURED - RD	2,916,713	2.9%
FEDERALLY INSURED - HUD 184	5,125,146	5.1%

SELLER SERVICER

WELLS FARGO	36,630,435	36.7%
ALASKA USA	17,627,122	17.6%
OTHER SELLER SERVICER	24,516,542	24.5%
FIRST NATIONAL BANK OF AK	21,134,155	21.2%

## DISCLOSURE REPORT: MORTGAGE AND LOAN PORTFOLIO DETAIL BY PROGRAM

**804 GENERAL HOUSING PURPOSE BONDS 2005 SERIES B**

Weighted Average Interest Rate	5.254%
Weighted Average Remaining Term	269
Weighted Average Loan To Value	75

**FUND PORTFOLIO:**

	Dollars	% of \$
MORTGAGES	112,170,885	100.0%
PARTICIPATION LOANS	0	0.0%
REAL ESTATE OWNED	0	0.0%
<b>TOTAL PORTFOLIO</b>	<b>112,170,885</b>	<b>100.0%</b>

**FUND DELINQUENT:**

	Dollars	% of \$
30 DAYS PAST DUE	2,267,873	2.02%
60 DAYS PAST DUE	1,835,272	1.64%
90 DAYS PAST DUE	373,353	0.33%
120+ DAYS PAST DUE	791,306	0.71%
<b>TOTAL DELINQUENT</b>	<b>5,267,804</b>	<b>4.70%</b>

**MORTGAGE AND LOAN DETAIL:**LOAN PROGRAM

	Dollars	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	8,572,458	7.6%
RURAL	40,154,436	35.8%
TAXABLE	18,875,189	16.8%
TAXABLE FIRST-TIME HOMEBUYER	13,653,933	12.2%
MULTI-FAMILY/SPECIAL NEEDS	14,901,673	13.3%
VETERANS MORTGAGE PROGRAM	13,525,445	12.1%
OTHER LOAN PROGRAM	2,487,750	2.2%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	90,203,176	80.4%
MULTI-FAMILY	9,686,103	8.6%
CONDO	5,098,237	4.5%
DUPLEX	5,520,965	4.9%
3-PLEX/4-PLEX	1,281,444	1.1%
OTHER PROPERTY TYPE	380,960	0.3%

GEOGRAPHIC REGION

ANCHORAGE	34,029,138	30.3%
WASILLA/PALMER	10,603,880	9.5%
FAIRBANKS/NORTH POLE	10,911,613	9.7%
JUNEAU/KETCHIKAN	7,403,596	6.6%
KENAI/SOLDOTNA/HOMER	9,205,915	8.2%
EAGLE RIVER/CHUGIAK	6,087,738	5.4%
KODIAK ISLAND	7,146,071	6.4%
OTHER GEOGRAPHIC REGION	26,782,934	23.9%

MORTGAGE INSURANCE

UNINSURED	61,282,986	54.6%
FEDERALLY INSURED - FHA	13,192,438	11.8%
FEDERALLY INSURED - VA	16,208,906	14.5%
PRIMARY MORTGAGE INSURANCE	8,822,778	7.9%
FEDERALLY INSURED - RD	5,009,757	4.5%
FEDERALLY INSURED - HUD 184	7,654,019	6.8%

SELLER SERVICER

WELLS FARGO	49,981,847	44.6%
ALASKA USA	21,914,970	19.5%
OTHER SELLER SERVICER	20,686,096	18.4%
FIRST NATIONAL BANK OF AK	19,587,972	17.5%

## ALASKA HOUSING FINANCE CORPORATION

As of: 1/31/2015

## DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

	<u>TOTAL PORTFOLIO</u>					<u>WEIGHTED AVERAGES</u>			<u>DELINQUENT</u>	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
<b>002 ADMINISTRATIVE</b>										
CFTHB	80,868,289	0	0	80,868,289	44.1%	3.927%	352	89	769,866	0.95%
CMFTX	2,261,801	0	0	2,261,801	1.2%	6.330%	299	50	0	0.00%
CNCL2	2,482,130	0	0	2,482,130	1.4%	4.115%	358	88	0	0.00%
COMH	465,746	0	0	465,746	0.3%	4.086%	358	84	0	0.00%
COR	10,426,649	0	0	10,426,649	5.7%	4.090%	342	88	0	0.00%
CREOS	0	0	4,160,226	4,160,226	2.3%	0.000%	0	0	0	0.00%
CTAX	43,509,431	0	0	43,509,431	23.7%	4.153%	351	88	0	0.00%
CVETS	4,252,042	0	0	4,252,042	2.3%	4.006%	348	92	0	0.00%
ETAX	29,367,468	0	0	29,367,468	16.0%	4.152%	356	91	0	0.00%
SRHRF	4,688,560	387,993	0	5,076,553	2.8%	6.250%	224	48	2,223	0.04%
SRQ15	74,978	0	0	74,978	0.0%	3.375%	179	55	0	0.00%
SRQ30	71,247	0	0	71,247	0.0%	4.500%	352	77	0	0.00%
SRV30	197,637	0	0	197,637	0.1%	4.250%	358	94	0	0.00%
	<b>178,665,978</b>	<b>387,993</b>	<b>4,160,226</b>	<b>183,214,196</b>	<b>100.0%</b>	<b>4.130%</b>	<b>347</b>	<b>88</b>	<b>772,089</b>	<b>0.43%</b>
<b>106 HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B</b>										
E021A	72,451,683	2,607,073	0	75,058,756	59.1%	5.707%	274	78	5,123,142	6.83%
E021B	41,240,593	0	0	41,240,593	32.5%	6.119%	301	80	1,331,145	3.23%
E021C	10,721,751	0	0	10,721,751	8.4%	5.489%	287	79	756,968	7.06%
	<b>124,414,027</b>	<b>2,607,073</b>	<b>0</b>	<b>127,021,100</b>	<b>100.0%</b>	<b>5.822%</b>	<b>284</b>	<b>79</b>	<b>7,211,255</b>	<b>5.68%</b>
<b>107 HOME MORTGAGE REVENUE BONDS 2006 SERIES A</b>										
E061A	20,717,944	546,067	0	21,264,011	100.0%	5.410%	248	74	2,865,496	13.48%
	<b>20,717,944</b>	<b>546,067</b>	<b>0</b>	<b>21,264,011</b>	<b>100.0%</b>	<b>5.410%</b>	<b>248</b>	<b>74</b>	<b>2,865,496</b>	<b>13.48%</b>
<b>110 HOME MORTGAGE REVENUE BONDS 2007 SERIES A</b>										
E071A	67,219,273	1,073,241	0	68,292,514	78.6%	4.713%	303	82	980,035	1.44%
E076B	12,234,286	2,161,085	0	14,395,371	16.6%	4.876%	254	76	1,419,373	9.86%
E07AL	4,249,751	0	0	4,249,751	4.9%	5.389%	296	76	221,042	5.20%
	<b>83,703,309</b>	<b>3,234,327</b>	<b>0</b>	<b>86,937,636</b>	<b>100.0%</b>	<b>4.773%</b>	<b>295</b>	<b>80</b>	<b>2,620,449</b>	<b>3.01%</b>
<b>111 HOME MORTGAGE REVENUE BONDS 2007 SERIES B</b>										
E071B	67,102,873	587,128	0	67,690,002	77.5%	4.813%	305	82	1,865,016	2.76%
E076C	11,210,105	1,339,087	0	12,549,191	14.4%	5.133%	262	81	1,921,245	15.31%
E07BL	7,104,457	0	0	7,104,457	8.1%	5.266%	308	84	377,345	5.31%
	<b>85,417,435</b>	<b>1,926,215</b>	<b>0</b>	<b>87,343,650</b>	<b>100.0%</b>	<b>4.896%</b>	<b>299</b>	<b>82</b>	<b>4,163,607</b>	<b>4.77%</b>
<b>113 HOME MORTGAGE REVENUE BONDS 2007 SERIES D</b>										
E071D	84,035,391	803,018	0	84,838,409	76.3%	4.596%	308	81	1,947,020	2.29%
E077C	20,216,333	750,270	0	20,966,603	18.9%	5.103%	265	78	3,642,662	17.37%
E07DL	5,348,604	0	0	5,348,604	4.8%	5.917%	302	84	327,659	6.13%
	<b>109,600,327</b>	<b>1,553,288</b>	<b>0</b>	<b>111,153,615</b>	<b>100.0%</b>	<b>4.755%</b>	<b>300</b>	<b>80</b>	<b>5,917,342</b>	<b>5.32%</b>

## DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

	<u>TOTAL PORTFOLIO</u>					<u>WEIGHTED AVERAGES</u>			<u>DELINQUENT</u>	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
<b>116</b>	<b>HOME MORTGAGE REVENUE BONDS 2009 SERIES A</b>									
E091A	75,739,766	23,762,037	0	99,501,803	83.1%	3.662%	311	82	2,309,067	2.32%
E098A	13,085,854	963,007	0	14,048,862	11.7%	5.218%	272	80	2,694,489	19.18%
E09AL	6,174,461	0	0	6,174,461	5.2%	5.343%	311	82	529,925	8.58%
	<b>95,000,082</b>	<b>24,725,044</b>	<b>0</b>	<b>119,725,126</b>	<b>100.0%</b>	<b>3.932%</b>	<b>306</b>	<b>81</b>	<b>5,533,481</b>	<b>4.62%</b>
<b>117</b>	<b>HOME MORTGAGE REVENUE BONDS 2009 SERIES B</b>									
E091B	80,152,688	21,791,070	0	101,943,758	79.0%	3.526%	303	81	2,917,984	2.86%
E098B	18,842,448	823,690	0	19,666,138	15.2%	5.361%	283	83	2,326,526	11.83%
E09BL	7,375,580	0	0	7,375,580	5.7%	5.160%	314	87	109,008	1.48%
	<b>106,370,716</b>	<b>22,614,760</b>	<b>0</b>	<b>128,985,476</b>	<b>100.0%</b>	<b>3.899%</b>	<b>300</b>	<b>82</b>	<b>5,353,517</b>	<b>4.15%</b>
<b>119</b>	<b>HOME MORTGAGE REVENUE BONDS 2009 SERIES D</b>									
E091D	66,422,071	18,013,315	0	84,435,386	63.2%	3.706%	301	83	3,933,595	4.66%
E099C	41,762,490	0	0	41,762,490	31.3%	5.492%	297	82	2,594,680	6.21%
E09DL	7,425,789	0	0	7,425,789	5.6%	4.940%	314	83	545,548	7.35%
	<b>115,610,350</b>	<b>18,013,315</b>	<b>0</b>	<b>133,623,665</b>	<b>100.0%</b>	<b>4.333%</b>	<b>301</b>	<b>83</b>	<b>7,073,824</b>	<b>5.29%</b>
<b>121</b>	<b>MORTGAGE REVENUE BONDS 2010 SERIES A &amp; B</b>									
E0911	47,734,412	0	0	47,734,412	40.5%	4.244%	312	87	3,444,822	7.22%
E10A1	35,054,723	0	0	35,054,723	29.8%	4.573%	311	87	1,270,790	3.63%
E10AL	6,177,963	0	0	6,177,963	5.2%	6.129%	312	82	371,604	6.01%
E10B1	27,214,922	1,597,745	0	28,812,666	24.5%	4.945%	307	78	1,528,224	5.30%
	<b>116,182,020</b>	<b>1,597,745</b>	<b>0</b>	<b>117,779,765</b>	<b>100.0%</b>	<b>4.612%</b>	<b>311</b>	<b>85</b>	<b>6,615,440</b>	<b>5.62%</b>
<b>122</b>	<b>MORTGAGE REVENUE BONDS 2011 SERIES A &amp; B</b>									
E0912	105,938,850	3,777,896	0	109,716,746	54.5%	3.471%	320	86	5,834,304	5.32%
E11A1	8,645,485	0	0	8,645,485	4.3%	4.815%	201	61	1,258,210	14.55%
E11A2	13,377,966	0	0	13,377,966	6.6%	6.197%	236	73	1,581,184	11.82%
E11AL	18,305,914	2,742,168	0	21,048,082	10.4%	4.184%	295	76	0	0.00%
E11B1	38,929,682	9,769,472	0	48,699,154	24.2%	3.924%	281	77	2,184,085	4.48%
	<b>185,197,897</b>	<b>16,289,536</b>	<b>0</b>	<b>201,487,433</b>	<b>100.0%</b>	<b>3.893%</b>	<b>297</b>	<b>81</b>	<b>10,857,783</b>	<b>5.39%</b>
<b>207</b>	<b>VETERANS COLLATERALIZED BONDS 2006 FIRST</b>									
C0611	49,838,647	367,039	0	50,205,686	74.9%	5.057%	295	88	3,186,608	6.35%
C061C	16,835,641	0	0	16,835,641	25.1%	6.836%	296	80	1,919,809	11.40%
	<b>66,674,288</b>	<b>367,039</b>	<b>0</b>	<b>67,041,328</b>	<b>100.0%</b>	<b>5.504%</b>	<b>295</b>	<b>86</b>	<b>5,106,417</b>	<b>7.62%</b>
<b>208</b>	<b>VETERANS COLLATERALIZED BONDS 2007/2008 FIRST</b>									
C0711	14,934,541	0	0	14,934,541	74.8%	5.257%	297	89	700,734	4.69%
C071C	5,030,980	0	0	5,030,980	25.2%	7.385%	295	81	659,830	13.12%
	<b>19,965,521</b>	<b>0</b>	<b>0</b>	<b>19,965,521</b>	<b>100.0%</b>	<b>5.793%</b>	<b>297</b>	<b>87</b>	<b>1,360,563</b>	<b>6.81%</b>



## ALASKA HOUSING FINANCE CORPORATION

As of: 1/31/2015

## DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

	<u>TOTAL PORTFOLIO</u>					<u>WEIGHTED AVERAGES</u>			<u>DELINQUENT</u>	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
<b>260</b>	<b><u>HOUSING DEVELOPMENT BONDS 2004 SERIES A-C</u></b>									
HD04A	26,483,159	0	0	26,483,159	100.0%	6.069%	191	96	406,940	1.54%
	<b>26,483,159</b>	<b>0</b>	<b>0</b>	<b>26,483,159</b>	<b>100.0%</b>	<b>6.069%</b>	<b>191</b>	<b>96</b>	<b>406,940</b>	<b>1.54%</b>
<b>405</b>	<b><u>GENERAL MORTGAGE REVENUE BONDS II 2012 SERIES A &amp; B</u></b>									
GM12A	132,421,218	3,642,350	0	136,063,568	100.0%	4.251%	297	79	5,889,941	4.33%
	<b>132,421,218</b>	<b>3,642,350</b>	<b>0</b>	<b>136,063,568</b>	<b>100.0%</b>	<b>4.251%</b>	<b>297</b>	<b>79</b>	<b>5,889,941</b>	<b>4.33%</b>
<b>502</b>	<b><u>GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D</u></b>									
GP011	14,266,227	664,777	0	14,931,004	7.2%	4.356%	315	82	319,437	2.14%
GP012	11,485,912	711,294	0	12,197,206	5.9%	4.523%	313	80	0	0.00%
GP013	20,168,620	765,867	0	20,934,487	10.2%	4.503%	316	81	128,931	0.62%
GP01A	1,595,574	0	0	1,595,574	0.8%	4.365%	347	90	223,215	13.99%
GP01C	118,279,148	0	0	118,279,148	57.4%	5.118%	283	77	4,287,182	3.62%
GP10B	3,031,317	161,538	0	3,192,855	1.5%	5.051%	297	81	255,982	8.02%
GP11B	6,742,164	236,366	0	6,978,530	3.4%	4.789%	310	85	200,233	2.87%
GPGM1	27,431,228	620,124	0	28,051,352	13.6%	3.928%	297	80	648,590	2.31%
	<b>203,000,189</b>	<b>3,159,966</b>	<b>0</b>	<b>206,160,154</b>	<b>100.0%</b>	<b>4.785%</b>	<b>294</b>	<b>79</b>	<b>6,063,571</b>	<b>2.94%</b>
<b>602</b>	<b><u>STATE CAPITAL PROJECT BONDS 2002 SERIES A</u></b>									
SC02A	49,716,671	0	0	49,716,671	100.0%	5.418%	250	69	3,076,114	6.19%
	<b>49,716,671</b>	<b>0</b>	<b>0</b>	<b>49,716,671</b>	<b>100.0%</b>	<b>5.418%</b>	<b>250</b>	<b>69</b>	<b>3,076,114</b>	<b>6.19%</b>
<b>603</b>	<b><u>STATE CAPITAL PROJECT BONDS 2006 SERIES A</u></b>									
SC06A	90,299,338	0	0	90,299,338	100.0%	5.353%	260	69	3,983,067	4.41%
	<b>90,299,338</b>	<b>0</b>	<b>0</b>	<b>90,299,338</b>	<b>100.0%</b>	<b>5.353%</b>	<b>260</b>	<b>69</b>	<b>3,983,067</b>	<b>4.41%</b>
<b>604</b>	<b><u>STATE CAPITAL PROJECT BONDS 2007 SERIES A, B</u></b>									
SC07A	47,785,516	0	0	47,785,516	100.0%	6.212%	248	66	1,965,832	4.11%
	<b>47,785,516</b>	<b>0</b>	<b>0</b>	<b>47,785,516</b>	<b>100.0%</b>	<b>6.212%</b>	<b>248</b>	<b>66</b>	<b>1,965,832</b>	<b>4.11%</b>
<b>605</b>	<b><u>STATE CAPITAL PROJECT BONDS 2011 SERIES A</u></b>									
SC11A	77,363,935	0	0	77,363,935	100.0%	5.601%	244	70	4,440,555	5.74%
	<b>77,363,935</b>	<b>0</b>	<b>0</b>	<b>77,363,935</b>	<b>100.0%</b>	<b>5.601%</b>	<b>244</b>	<b>70</b>	<b>4,440,555</b>	<b>5.74%</b>
<b>606</b>	<b><u>STATE CAPITAL PROJECT BONDS 2012 SERIES A &amp; B</u></b>									
SC12A	93,257,233	0	0	93,257,233	100.0%	5.663%	266	68	3,145,052	3.37%
	<b>93,257,233</b>	<b>0</b>	<b>0</b>	<b>93,257,233</b>	<b>100.0%</b>	<b>5.663%</b>	<b>266</b>	<b>68</b>	<b>3,145,052</b>	<b>3.37%</b>
<b>607</b>	<b><u>STATE CAPITAL PROJECT BONDS 2013 SERIES A &amp; B</u></b>									
SC13A	89,261,175	0	0	89,261,175	64.2%	5.559%	310	75	2,472,948	2.77%
SC13B	49,806,175	0	0	49,806,175	35.8%	8.000%	519	0	0	0.00%
	<b>139,067,350</b>	<b>0</b>	<b>0</b>	<b>139,067,350</b>	<b>100.0%</b>	<b>6.433%</b>	<b>385</b>	<b>48</b>	<b>2,472,948</b>	<b>1.78%</b>

## ALASKA HOUSING FINANCE CORPORATION

As of: 1/31/2015

## DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

	<u>TOTAL PORTFOLIO</u>					<u>WEIGHTED AVERAGES</u>			<u>DELINQUENT</u>	
	Mortgages	Participation Loans	REOs	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
<b>608</b>	<b>STATE CAPITAL PROJECT BONDS 2014 SERIES A</b>									
SC14A	95,700,214	0	0	95,700,214	100.0%	5.100%	290	74	6,089,940	6.36%
	<b>95,700,214</b>	<b>0</b>	<b>0</b>	<b>95,700,214</b>	<b>100.0%</b>	<b>5.100%</b>	<b>290</b>	<b>74</b>	<b>6,089,940</b>	<b>6.36%</b>
<b>609</b>	<b>STATE CAPITAL PROJECT BONDS 2014 SERIES B</b>									
SC14B	31,608,715	0	0	31,608,715	100.0%	5.432%	237	65	1,561,497	4.94%
	<b>31,608,715</b>	<b>0</b>	<b>0</b>	<b>31,608,715</b>	<b>100.0%</b>	<b>5.432%</b>	<b>237</b>	<b>65</b>	<b>1,561,497</b>	<b>4.94%</b>
<b>610</b>	<b>STATE CAPITAL PROJECT BONDS 2014 SERIES C</b>									
SC14C	90,050,204	9,858,050	0	99,908,254	100.0%	3.852%	285	72	2,128,575	2.13%
	<b>90,050,204</b>	<b>9,858,050</b>	<b>0</b>	<b>99,908,254</b>	<b>100.0%</b>	<b>3.852%</b>	<b>285</b>	<b>72</b>	<b>2,128,575</b>	<b>2.13%</b>
<b>804</b>	<b>GENERAL HOUSING PURPOSE BONDS 2005 SERIES B</b>									
GH05B	112,170,885	0	0	112,170,885	100.0%	5.254%	269	75	5,267,804	4.70%
	<b>112,170,885</b>	<b>0</b>	<b>0</b>	<b>112,170,885</b>	<b>100.0%</b>	<b>5.254%</b>	<b>269</b>	<b>75</b>	<b>5,267,804</b>	<b>4.70%</b>
<b>TOTAL</b>	<b>2,496,444,519</b>	<b>110,522,769</b>	<b>4,160,226</b>	<b>2,611,127,513</b>	<b>100.0%</b>	<b>4.831%</b>	<b>296</b>	<b>77</b>	<b>111,943,100</b>	<b>4.29%</b>

## ALASKA HOUSING FINANCE CORPORATION

## DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY LOAN PROGRAM

As of: 1/31/2015

LOAN PROGRAM	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
TAX-EXEMPT FIRST-TIME HOMEBUYER	701,249,770	59,588,199	760,837,969	29.2%	4.647%	292	82	53,100,198	6.98%
TAXABLE	508,317,690	13,787,664	522,105,354	20.0%	4.490%	312	80	15,267,316	2.92%
RURAL	451,568,192	18,772,777	470,340,968	18.0%	4.449%	270	72	12,183,431	2.59%
TAXABLE FIRST-TIME HOMEBUYER	350,997,611	11,157,663	362,155,274	13.9%	4.613%	310	85	15,713,320	4.34%
MULTI-FAMILY/SPECIAL NEEDS	313,399,287	0	313,399,287	12.0%	6.792%	303	56	9,463,696	3.02%
VETERANS	131,912,393	6,952,241	138,864,634	5.3%	4.733%	288	85	5,577,942	4.02%
NON-CONFORMING II	29,160,842	195,541	29,356,382	1.1%	4.084%	333	86	423,957	1.44%
NON-CONFORMING I	4,908,106	68,684	4,976,790	0.2%	4.284%	298	67	117,049	2.35%
AHGLP 5%	4,833,033	0	4,833,033	0.2%	5.000%	123	45	96,192	1.99%
MGIC SPECIAL	70,909	0	70,909	0.0%	9.306%	49	29	0	0.00%
YES YOU CAN PROGRAM	26,686	0	26,686	0.0%	7.500%	54	30	0	0.00%
<b>AHFC TOTAL</b>	<b>2,496,444,519</b>	<b>110,522,769</b>	<b>2,606,967,287</b>	<b>100.0%</b>	<b>4.831%</b>	<b>296</b>	<b>77</b>	<b>111,943,100</b>	<b>4.29%</b>

**ALASKA HOUSING FINANCE CORPORATION**

**DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY PROPERTY TYPE**

As of: **1/31/2015**

PROPERTY TYPE	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
SINGLE FAMILY RESIDENCE	1,811,821,884	85,265,779	1,897,087,663	72.8%	4.544%	295	80	83,110,534	4.38%
CONDOMINIUM	258,993,317	19,161,574	278,154,890	10.7%	4.738%	293	81	15,161,569	5.45%
MULTI-PLEX	276,855,114	0	276,855,114	10.6%	7.002%	302	51	8,350,959	3.02%
DUPLEX	118,517,799	5,183,981	123,701,780	4.7%	4.627%	298	78	4,143,487	3.35%
FOUR-PLEX	13,616,448	492,395	14,108,843	0.5%	4.690%	286	78	116,200	0.82%
MOBILE HOME TYPE I	8,190,900	276,235	8,467,135	0.3%	4.984%	265	72	499,913	5.90%
TRI-PLEX	8,189,678	142,805	8,332,483	0.3%	4.376%	294	75	560,437	6.73%
MOBILE HOME TYPE II	259,379	0	259,379	0.0%	5.575%	86	45	0	0.00%
<b>AHFC TOTAL</b>	<b>2,496,444,519</b>	<b>110,522,769</b>	<b>2,606,967,287</b>	<b>100.0%</b>	<b>4.831%</b>	<b>296</b>	<b>77</b>	<b>111,943,100</b>	<b>4.29%</b>

## ALASKA HOUSING FINANCE CORPORATION

## DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY GEOGRAPHIC REGION

As of: 1/31/2015

GEOGRAPHIC REGION	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
ANCHORAGE	980,225,089	41,925,904	1,022,150,992	39.2%	4.930%	297	80	51,370,269	5.03%
WASILLA	202,604,472	11,572,544	214,177,015	8.2%	4.814%	296	83	13,656,299	6.38%
FAIRBANKS	174,857,629	8,896,722	183,754,351	7.0%	4.852%	295	77	8,333,339	4.54%
SOLDOTNA	98,507,632	6,169,451	104,677,083	4.0%	4.162%	293	78	2,957,998	2.83%
PALMER	98,930,602	5,353,770	104,284,372	4.0%	4.904%	287	81	4,777,430	4.58%
JUNEAU	96,774,961	4,066,853	100,841,814	3.9%	4.736%	299	77	2,915,622	2.89%
KETCHIKAN	93,733,313	4,539,381	98,272,694	3.8%	4.363%	291	75	1,932,961	1.97%
EAGLE RIVER	93,347,802	3,535,851	96,883,653	3.7%	4.523%	304	84	3,418,482	3.53%
KODIAK	90,084,811	3,581,934	93,666,745	3.6%	4.633%	273	75	1,884,706	2.01%
NORTH POLE	74,901,647	3,861,462	78,763,109	3.0%	4.809%	292	84	5,120,641	6.50%
KENAI	47,725,980	2,935,547	50,661,527	1.9%	4.531%	289	78	2,805,906	5.54%
FORT WAINWRIGHT	49,806,175	0	49,806,175	1.9%	8.000%	519	0	0	0.00%
OTHER SOUTHCENTRAL	43,178,369	1,478,059	44,656,427	1.7%	4.636%	281	77	1,618,466	3.62%
HOMER	40,010,242	1,769,940	41,780,182	1.6%	4.422%	281	71	214,571	0.51%
OTHER SOUTHEAST	38,886,018	1,097,343	39,983,361	1.5%	4.603%	269	70	1,066,191	2.67%
PETERSBURG	32,117,101	1,341,473	33,458,575	1.3%	4.036%	262	71	330,895	0.99%
BETHEL	25,521,291	559,442	26,080,732	1.0%	5.350%	235	72	437,844	1.68%
CHUGIAK	23,534,878	1,337,047	24,871,924	1.0%	4.548%	312	81	1,288,079	5.18%
STERLING	20,301,711	913,250	21,214,961	0.8%	4.456%	284	75	503,460	2.37%
OTHER SOUTHWEST	19,451,455	713,494	20,164,949	0.8%	5.229%	241	64	298,037	1.48%
SITKA	18,705,754	737,603	19,443,357	0.7%	4.496%	312	76	328,489	1.69%
NOME	18,721,082	524,032	19,245,114	0.7%	4.850%	275	76	2,005,311	10.42%
OTHER KENAI PENNINSULA	18,612,321	510,788	19,123,109	0.7%	4.516%	276	72	790,716	4.13%
NIKISKI	17,957,541	548,623	18,506,164	0.7%	4.439%	288	77	918,320	4.96%
CORDOVA	16,246,652	622,822	16,869,474	0.6%	4.365%	285	74	87,279	0.52%
OTHER NORTH	15,494,777	367,571	15,862,348	0.6%	5.058%	239	70	753,801	4.75%
SEWARD	15,263,342	460,710	15,724,052	0.6%	5.044%	275	70	360,321	2.29%
BARROW	11,006,650	212,869	11,219,519	0.4%	5.341%	226	67	701,720	6.25%
DELTA JUNCTION	10,132,933	559,957	10,692,890	0.4%	4.718%	283	77	739,176	6.91%
WRANGELL	9,802,288	328,331	10,130,619	0.4%	4.439%	271	69	326,772	3.23%
<b>AHFC TOTAL</b>	<b>2,496,444,519</b>	<b>110,522,769</b>	<b>2,606,967,287</b>	<b>100.0%</b>	<b>4.831%</b>	<b>296</b>	<b>77</b>	<b>111,943,100</b>	<b>4.29%</b>

**ALASKA HOUSING FINANCE CORPORATION**
**DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY MORTGAGE INSURANCE**

 As of: **1/31/2015**

<b>MORTGAGE INSURANCE</b>	<b>MORTGAGE AND LOAN PORTFOLIO</b>				<b>WEIGHTED AVERAGES</b>			<b>DELINQUENT</b>	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
UNINSURED - LTV < 80	898,586,117	37,534,048	936,120,166	35.9%	5.109%	290	60	24,569,656	2.62%
FEDERALLY INSURED - FHA	355,574,436	23,995,959	379,570,395	14.6%	5.125%	272	83	39,109,025	10.30%
UNINSURED - LTV > 80 (RURAL)	279,013,889	7,316,214	286,330,103	11.0%	4.835%	281	81	7,251,170	2.53%
FEDERALLY INSURED - VA	209,724,206	11,567,554	221,291,760	8.5%	4.874%	281	87	14,293,492	6.46%
PMI - RADIAN GUARANTY	176,769,009	5,016,327	181,785,336	7.0%	4.144%	338	90	3,042,120	1.67%
FEDERALLY INSURED - RD	158,214,527	10,963,492	169,178,019	6.5%	4.588%	294	90	9,610,860	5.68%
FEDERALLY INSURED - HUD 184	151,650,844	6,083,844	157,734,688	6.1%	4.362%	319	91	9,073,572	5.75%
PMI - CMG MORTGAGE INSURANCE	98,790,358	3,329,510	102,119,868	3.9%	4.241%	334	89	1,697,208	1.66%
PMI - MORTGAGE GUARANTY	64,818,913	2,068,990	66,887,902	2.6%	4.301%	336	90	939,893	1.41%
PMI - UNITED GUARANTY	36,951,329	530,857	37,482,186	1.4%	4.240%	348	92	368,576	0.98%
PMI - ESSENT GUARANTY	33,374,862	0	33,374,862	1.3%	4.218%	349	92	0	0.00%
PMI - GENWORTH GE	21,173,020	1,095,288	22,268,307	0.9%	4.629%	317	87	1,518,326	6.82%
PMI - PMI MORTGAGE INSURANCE	10,249,695	921,379	11,171,074	0.4%	4.855%	302	82	469,203	4.20%
PMI - COMMONWEALTH	1,271,440	70,825	1,342,265	0.1%	5.551%	274	80	0	0.00%
UNINSURED - SERVICER INDEMNIFIED	281,873	28,481	310,354	0.0%	6.206%	211	68	0	0.00%
<b>AHFC TOTAL</b>	<b>2,496,444,519</b>	<b>110,522,769</b>	<b>2,606,967,287</b>	<b>100.0%</b>	<b>4.831%</b>	<b>296</b>	<b>77</b>	<b>111,943,100</b>	<b>4.29%</b>

**ALASKA HOUSING FINANCE CORPORATION**

 As of: **1/31/2015**
**DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY SELLER SERVICER**

SELLER SERVICER	MORTGAGE AND LOAN PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
WELLS FARGO MORTGAGE	1,148,574,301	54,953,451	1,203,527,752	46.2%	4.743%	290	80	66,566,589	5.53%
ALASKA USA FCU	531,002,475	28,567,683	559,570,158	21.5%	4.647%	296	81	20,539,873	3.67%
FIRST NATIONAL BANK OF AK	382,428,663	12,769,650	395,198,312	15.2%	5.258%	281	72	15,825,808	4.00%
FIRST BANK	134,827,846	5,310,344	140,138,191	5.4%	4.090%	300	76	1,451,289	1.04%
MT. MCKINLEY MUTUAL SAVINGS	53,957,549	2,645,929	56,603,478	2.2%	4.556%	294	78	2,005,830	3.54%
NORTHRIM BANK	52,254,910	391,946	52,646,856	2.0%	6.062%	283	71	687,157	1.31%
US BANK COMMERCIAL	49,806,175	0	49,806,175	1.9%	8.000%	519	0	0	0.00%
SPIRIT OF ALASKA FCU	44,068,867	2,370,079	46,438,946	1.8%	4.550%	305	82	1,176,250	2.53%
DENALI ALASKA FCU	42,366,795	1,209,666	43,576,461	1.7%	4.136%	332	88	908,956	2.09%
DENALI STATE BANK	26,583,490	1,527,346	28,110,835	1.1%	4.659%	299	83	1,811,680	6.44%
KODIAK ISLAND HA	24,812,687	693,870	25,506,558	1.0%	4.420%	267	69	650,921	2.55%
TLINGIT-HAIDA HA	2,204,870	82,805	2,287,675	0.1%	4.739%	229	62	190,899	8.34%
TRUE NORTH FCU	1,342,103	0	1,342,103	0.1%	4.034%	357	90	0	0.00%
TONGASS FCU	1,225,567	0	1,225,567	0.0%	4.200%	328	84	127,849	10.43%
MATANUSKA VALLEY FCU	988,221	0	988,221	0.0%	3.927%	341	81	0	0.00%
<b>AHFC TOTAL</b>	<b>2,496,444,519</b>	<b>110,522,769</b>	<b>2,606,967,287</b>	<b>100.0%</b>	<b>4.831%</b>	<b>296</b>	<b>77</b>	<b>111,943,100</b>	<b>4.29%</b>

**ALASKA HOUSING FINANCE CORPORATION**

**DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY BOND INDENTURE**

As of: **1/31/2015**

<b>BOND INDENTURE</b>	<b>MORTGAGE AND LOAN PORTFOLIO</b>				<b>WEIGHTED AVERAGES</b>			<b>DELINQUENT</b>	
	Mortgages	Participation Loans	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
HOME MORTGAGE REVENUE BONDS	740,834,189	75,220,090	816,054,279	31.3%	4.630%	296	81	40,738,971	4.99%
STATE CAPITAL PROJECT BONDS II	449,683,715	9,858,050	459,541,765	17.6%	5.369%	309	64	15,398,012	3.35%
MORTGAGE REVENUE BONDS	301,379,917	17,887,281	319,267,197	12.2%	4.159%	302	82	17,473,223	5.47%
STATE CAPITAL PROJECT BONDS	265,165,460	0	265,165,460	10.2%	5.592%	251	69	13,465,569	5.08%
GOVERNMENTAL PURPOSE BONDS	203,000,189	3,159,966	206,160,154	7.9%	4.785%	294	79	6,063,571	2.94%
AHFC GENERAL FUND	178,665,978	387,993	179,053,971	6.9%	4.130%	347	88	772,089	0.43%
GENERAL MORTGAGE REVENUE BONDS II	132,421,218	3,642,350	136,063,568	5.2%	4.251%	297	79	5,889,941	4.33%
GENERAL HOUSING PURPOSE BONDS	112,170,885	0	112,170,885	4.3%	5.254%	269	75	5,267,804	4.70%
COLLATERALIZED VETERANS BONDS	86,639,809	367,039	87,006,848	3.3%	5.570%	295	86	6,466,980	7.43%
HOUSING DEVELOPMENT BONDS	26,483,159	0	26,483,159	1.0%	6.069%	191	96	406,940	1.54%
<b>AHFC TOTAL</b>	<b>2,496,444,519</b>	<b>110,522,769</b>	<b>2,606,967,287</b>	<b>100.0%</b>	<b>4.831%</b>	<b>296</b>	<b>77</b>	<b>111,943,100</b>	<b>4.29%</b>



# ALASKA HOUSING FINANCE CORPORATION

## DISCLOSURE REPORT: AHFC SUMMARY OF MORTGAGE AND LOAN ACTIVITY

As of: 1/31/2015

	FY 2012	FY 2013	FY 2014	FY 2015 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	459,371,034	461,834,449	523,642,662	290,410,141	22,943,027
MORTGAGE AND LOAN COMMITMENTS	470,579,649	450,361,201	517,748,170	281,770,981	32,020,410
MORTGAGE AND LOAN PURCHASES	416,225,607	398,531,914	538,531,088	278,370,833	38,816,574
MORTGAGE AND LOAN PAYOFFS	551,641,685	531,627,435	218,635,522	126,742,327	13,795,433
MORTGAGE AND LOAN FORECLOSURES	14,069,276	11,723,829	14,127,019	5,404,714	499,197

### MORTGAGE PURCHASE STATISTICS:

AVERAGE PURCHASE PRICE	268,795	279,784	343,684	277,867	294,279
WEIGHTED AVERAGE INTEREST RATE	4.099%	3.761%	4.538%	4.184%	3.920%
WEIGHTED AVERAGE BEGINNING TERM	336	341	357	349	342
WEIGHTED AVERAGE LOAN-TO-VALUE	85	85	87	88	87
FHA INSURANCE %	10.9%	8.0%	3.7%	3.4%	2.1%
VA INSURANCE %	8.7%	5.0%	4.9%	2.7%	1.2%
RD INSURANCE %	7.1%	4.7%	4.1%	2.8%	1.9%
HUD 184 INSURANCE %	8.9%	8.2%	6.7%	3.5%	0.4%
PRIMARY MORTGAGE INSURANCE %	12.2%	17.3%	33.9%	50.7%	58.8%
CONVENTIONAL UNINSURED %	52.1%	56.7%	46.6%	36.9%	35.6%
SINGLE FAMILY (1-4 UNIT) %	92.6%	88.3%	86.8%	96.3%	98.5%
MULTI FAMILY (>4 UNIT) %	7.4%	11.7%	13.2%	3.7%	1.5%
ANCHORAGE %	33.2%	40.1%	41.9%	45.8%	48.0%
OTHER ALASKAN CITY %	66.8%	59.9%	58.1%	54.2%	52.0%
WELLS FARGO %	46.2%	43.2%	40.8%	42.4%	45.9%
OTHER SELLER SERVICER %	53.8%	56.8%	59.2%	57.6%	54.1%
STREAMLINE REFINANCE %	19.7%	17.8%	2.7%	0.8%	0.2%

**ALASKA HOUSING FINANCE CORPORATION**
**DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY**

 As of: **1/31/2015**

<b>TAXABLE</b>	<b>FY 2012</b>	<b>FY 2013</b>	<b>FY 2014</b>	<b>FY 2015 (YTD)</b>	<b>CURRENT MONTH</b>
MORTGAGE AND LOAN APPLICATIONS	101,131,730	116,342,299	171,484,941	102,278,596	6,194,985
MORTGAGE AND LOAN COMMITMENTS	101,375,630	116,711,110	171,336,230	102,278,596	6,776,585
MORTGAGE AND LOAN PURCHASES	87,116,434	92,364,309	159,039,155	102,925,747	18,249,455
MORTGAGE AND LOAN PAYOFFS	85,854,620	85,435,761	37,077,634	22,748,417	3,698,528
MORTGAGE AND LOAN FORECLOSURES	989,050	825,117	800,671	0	0

**PURCHASE STATISTICS:**

PROGRAM % OF AHFC PURCHASE TOTAL	20.9%	23.2%	29.5%	37.0%	47.0%
AVERAGE PURCHASE PRICE	319,230	314,221	329,964	328,834	362,671
WEIGHTED AVERAGE INTEREST RATE	4.173%	3.590%	4.241%	4.224%	4.020%
WEIGHTED AVERAGE BEGINNING TERM	343	342	352	351	343
WEIGHTED AVERAGE LOAN-TO-VALUE	85	85	86	88	86
FHA INSURANCE %	5.2%	7.3%	2.5%	2.0%	1.2%
VA INSURANCE %	5.5%	4.0%	0.3%	1.3%	0.0%
RD INSURANCE %	0.9%	0.9%	0.9%	0.8%	0.0%
HUD 184 INSURANCE %	14.8%	9.6%	7.5%	2.2%	0.0%
PRIMARY MORTGAGE INSURANCE %	25.7%	29.2%	47.1%	61.9%	66.0%
CONVENTIONAL UNINSURED %	48.0%	48.9%	41.6%	31.8%	32.8%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	45.5%	43.2%	53.2%	51.5%	55.5%
OTHER ALASKAN CITY %	54.5%	56.8%	46.8%	48.5%	44.5%
WELLS FARGO %	52.6%	50.4%	51.4%	50.9%	48.6%
OTHER SELLER SERVICER %	47.4%	49.6%	48.6%	49.1%	51.4%
STREAMLINE REFINANCE %	14.7%	18.5%	1.7%	0.0%	0.0%

**ALASKA HOUSING FINANCE CORPORATION**
**DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY**

 As of: **1/31/2015**

<b>TAXABLE FIRST-TIME HOMEBUYER</b>	<b>FY 2012</b>	<b>FY 2013</b>	<b>FY 2014</b>	<b>FY 2015 (YTD)</b>	<b>CURRENT MONTH</b>
MORTGAGE AND LOAN APPLICATIONS	43,542,094	59,451,929	102,718,183	49,257,719	5,096,564
MORTGAGE AND LOAN COMMITMENTS	43,542,094	59,724,150	102,042,307	49,257,719	5,257,597
MORTGAGE AND LOAN PURCHASES	40,823,326	48,083,875	94,931,295	58,232,701	5,504,241
MORTGAGE AND LOAN PAYOFFS	68,357,392	65,098,096	30,589,401	17,490,201	2,381,136
MORTGAGE AND LOAN FORECLOSURES	2,465,517	1,349,538	1,646,700	834,862	0

**PURCHASE STATISTICS:**

PROGRAM % OF AHFC PURCHASE TOTAL	9.8%	12.1%	17.6%	20.9%	14.2%
AVERAGE PURCHASE PRICE	258,164	272,129	274,270	269,928	273,459
WEIGHTED AVERAGE INTEREST RATE	4.112%	3.532%	4.178%	4.130%	3.965%
WEIGHTED AVERAGE BEGINNING TERM	349	354	352	358	360
WEIGHTED AVERAGE LOAN-TO-VALUE	91	92	91	91	92
FHA INSURANCE %	18.0%	18.3%	6.5%	4.2%	0.0%
VA INSURANCE %	3.2%	1.9%	2.2%	0.6%	0.0%
RD INSURANCE %	7.5%	4.2%	2.1%	0.8%	0.0%
HUD 184 INSURANCE %	22.2%	21.2%	11.9%	6.6%	2.9%
PRIMARY MORTGAGE INSURANCE %	23.0%	29.5%	58.0%	68.5%	81.6%
CONVENTIONAL UNINSURED %	26.0%	24.9%	19.3%	19.2%	15.6%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	42.2%	47.9%	52.0%	53.6%	76.1%
OTHER ALASKAN CITY %	57.8%	52.1%	48.0%	46.4%	23.9%
WELLS FARGO %	52.0%	57.8%	48.9%	42.4%	43.4%
OTHER SELLER SERVICER %	48.0%	42.2%	51.1%	57.6%	56.6%
STREAMLINE REFINANCE %	13.5%	9.0%	1.7%	0.0%	0.0%

**ALASKA HOUSING FINANCE CORPORATION**
**DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY**

 As of: **1/31/2015**

<b>TAX-EXEMPT FIRST-TIME HOMEBUYER</b>	<b>FY 2012</b>	<b>FY 2013</b>	<b>FY 2014</b>	<b>FY 2015 (YTD)</b>	<b>CURRENT MONTH</b>
MORTGAGE AND LOAN APPLICATIONS	119,481,168	106,353,276	109,283,140	48,042,586	4,951,330
MORTGAGE AND LOAN COMMITMENTS	119,481,168	105,953,859	109,881,772	48,042,586	5,171,730
MORTGAGE AND LOAN PURCHASES	115,417,956	99,656,657	110,053,896	53,236,681	6,477,014
MORTGAGE AND LOAN PAYOFFS	146,717,225	155,583,504	70,270,175	39,823,471	2,921,181
MORTGAGE AND LOAN FORECLOSURES	7,973,531	6,894,221	7,029,872	2,536,432	0

**PURCHASE STATISTICS:**

PROGRAM % OF AHFC PURCHASE TOTAL	27.7%	25.0%	20.4%	19.1%	16.7%
AVERAGE PURCHASE PRICE	195,673	198,579	202,342	204,712	210,948
WEIGHTED AVERAGE INTEREST RATE	3.681%	3.131%	3.855%	3.823%	3.612%
WEIGHTED AVERAGE BEGINNING TERM	355	354	358	357	349
WEIGHTED AVERAGE LOAN-TO-VALUE	93	90	91	90	87
FHA INSURANCE %	26.8%	14.8%	7.4%	3.0%	2.6%
VA INSURANCE %	7.1%	4.3%	5.6%	1.7%	3.8%
RD INSURANCE %	19.1%	13.7%	14.1%	8.4%	8.0%
HUD 184 INSURANCE %	11.7%	11.0%	10.6%	6.1%	0.0%
PRIMARY MORTGAGE INSURANCE %	12.5%	23.5%	35.3%	52.3%	47.3%
CONVENTIONAL UNINSURED %	22.8%	32.7%	26.9%	28.5%	38.3%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	47.9%	52.6%	55.4%	56.4%	61.1%
OTHER ALASKAN CITY %	52.1%	47.4%	44.6%	43.6%	38.9%
WELLS FARGO %	55.4%	53.7%	51.6%	45.8%	52.5%
OTHER SELLER SERVICER %	44.6%	46.3%	48.4%	54.2%	47.5%
STREAMLINE REFINANCE %	9.1%	9.2%	1.7%	0.1%	1.2%

**ALASKA HOUSING FINANCE CORPORATION**
**DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY**

 As of: **1/31/2015**

<b>RURAL</b>	<b>FY 2012</b>	<b>FY 2013</b>	<b>FY 2014</b>	<b>FY 2015 (YTD)</b>	<b>CURRENT MONTH</b>
MORTGAGE AND LOAN APPLICATIONS	125,870,885	92,241,625	56,678,097	36,257,231	2,867,400
MORTGAGE AND LOAN COMMITMENTS	125,870,885	91,198,262	57,721,460	36,257,231	2,867,400
MORTGAGE AND LOAN PURCHASES	107,050,965	89,547,761	56,555,146	35,189,251	4,980,800
MORTGAGE AND LOAN PAYOFFS	134,772,584	112,399,378	39,276,045	25,306,320	1,373,133
MORTGAGE AND LOAN FORECLOSURES	974,784	1,237,349	1,358,820	743,818	194,294

**PURCHASE STATISTICS:**

PROGRAM % OF AHFC PURCHASE TOTAL	25.7%	22.5%	10.5%	12.6%	12.8%
AVERAGE PURCHASE PRICE	266,820	251,794	237,393	248,183	248,186
WEIGHTED AVERAGE INTEREST RATE	3.850%	3.466%	3.912%	4.113%	3.950%
WEIGHTED AVERAGE BEGINNING TERM	303	316	324	346	332
WEIGHTED AVERAGE LOAN-TO-VALUE	78	80	83	87	87
FHA INSURANCE %	2.1%	1.8%	0.5%	2.9%	5.0%
VA INSURANCE %	0.8%	0.8%	1.3%	0.0%	0.0%
RD INSURANCE %	3.1%	2.1%	4.2%	5.4%	4.6%
HUD 184 INSURANCE %	1.6%	1.8%	0.6%	1.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	3.9%	2.7%	10.2%	16.2%	16.1%
CONVENTIONAL UNINSURED %	88.5%	90.8%	83.2%	74.6%	74.3%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER ALASKAN CITY %	100.0%	100.0%	100.0%	100.0%	100.0%
WELLS FARGO %	35.4%	40.6%	24.0%	37.3%	51.9%
OTHER SELLER SERVICER %	64.6%	59.4%	76.0%	62.7%	48.1%
STREAMLINE REFINANCE %	46.7%	43.0%	13.6%	5.1%	0.0%

**ALASKA HOUSING FINANCE CORPORATION**
**DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY**

 As of: **1/31/2015**

<b>MULTI-FAMILY/SPECIAL NEEDS</b>	<b>FY 2012</b>	<b>FY 2013</b>	<b>FY 2014</b>	<b>FY 2015 (YTD)</b>	<b>CURRENT MONTH</b>
MORTGAGE AND LOAN APPLICATIONS	32,450,950	58,863,414	43,781,900	30,826,235	1,764,400
MORTGAGE AND LOAN COMMITMENTS	43,874,950	48,191,914	37,070,000	24,222,075	6,169,500
MORTGAGE AND LOAN PURCHASES	37,126,600	50,910,964	77,941,850	13,197,050	574,100
MORTGAGE AND LOAN PAYOFFS	18,237,813	24,022,965	13,978,398	8,209,875	1,399,117
MORTGAGE AND LOAN FORECLOSURES	310,842	0	457,199	0	0

**PURCHASE STATISTICS:**

PROGRAM % OF AHFC PURCHASE TOTAL	8.9%	12.8%	14.5%	4.7%	1.5%
AVERAGE PURCHASE PRICE	994,256	1,324,257	4,373,091	644,105	717,670
WEIGHTED AVERAGE INTEREST RATE	6.131%	6.113%	7.242%	6.055%	5.750%
WEIGHTED AVERAGE BEGINNING TERM	338	342	406	277	120
WEIGHTED AVERAGE LOAN-TO-VALUE	66	76	79	74	80
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
CONVENTIONAL UNINSURED %	100.0%	100.0%	100.0%	100.0%	100.0%
SINGLE FAMILY (1-4 UNIT) %	17.1%	8.3%	8.9%	21.0%	0.0%
MULTI FAMILY (>4 UNIT) %	82.9%	91.7%	91.1%	79.0%	100.0%
ANCHORAGE %	59.2%	79.5%	21.3%	74.9%	0.0%
OTHER ALASKAN CITY %	40.8%	20.5%	78.7%	25.1%	100.0%
WELLS FARGO %	31.2%	2.7%	0.0%	0.0%	0.0%
OTHER SELLER SERVICER %	68.8%	97.3%	100.0%	100.0%	100.0%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	0.0%

**ALASKA HOUSING FINANCE CORPORATION**
**DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY**

 As of: **1/31/2015**

<b>NON-CONFORMING</b>	<b>FY 2012</b>	<b>FY 2013</b>	<b>FY 2014</b>	<b>FY 2015 (YTD)</b>	<b>CURRENT MONTH</b>
MORTGAGE AND LOAN APPLICATIONS	5,351,127	9,181,166	17,439,844	8,702,626	935,273
MORTGAGE AND LOAN COMMITMENTS	5,351,127	9,181,166	17,439,844	8,702,626	935,273
MORTGAGE AND LOAN PURCHASES	2,745,122	5,703,055	20,265,620	7,732,737	1,816,280
MORTGAGE AND LOAN PAYOFFS	1,987,063	1,486,014	2,522,829	736,476	976
MORTGAGE AND LOAN FORECLOSURES	0	65,893	0	0	0

**PURCHASE STATISTICS:**

PROGRAM % OF AHFC PURCHASE TOTAL	0.7%	1.4%	3.8%	2.8%	4.7%
AVERAGE PURCHASE PRICE	286,917	409,384	379,238	320,377	329,650
WEIGHTED AVERAGE INTEREST RATE	4.054%	3.710%	4.144%	4.157%	4.111%
WEIGHTED AVERAGE BEGINNING TERM	360	360	336	349	360
WEIGHTED AVERAGE LOAN-TO-VALUE	82	87	86	88	91
FHA INSURANCE %	17.2%	0.0%	0.9%	4.7%	0.0%
VA INSURANCE %	0.0%	9.8%	8.6%	15.6%	0.0%
RD INSURANCE %	9.8%	5.5%	1.6%	2.5%	0.0%
HUD 184 INSURANCE %	0.0%	16.6%	3.3%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	19.5%	24.7%	38.0%	37.4%	100.0%
CONVENTIONAL UNINSURED %	53.5%	43.5%	47.7%	39.7%	0.0%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	9.9%	37.1%	36.7%	31.9%	20.9%
OTHER ALASKAN CITY %	90.1%	62.9%	63.3%	68.1%	79.1%
WELLS FARGO %	19.7%	56.6%	53.1%	32.0%	32.0%
OTHER SELLER SERVICER %	80.3%	43.4%	46.9%	68.0%	68.0%
STREAMLINE REFINANCE %	3.6%	0.0%	1.7%	0.0%	0.0%

**ALASKA HOUSING FINANCE CORPORATION**
**DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY**

 As of: **1/31/2015**

<b>VETERANS</b>	<b>FY 2012</b>	<b>FY 2013</b>	<b>FY 2014</b>	<b>FY 2015 (YTD)</b>	<b>CURRENT MONTH</b>
MORTGAGE AND LOAN APPLICATIONS	30,405,295	16,879,199	15,874,205	5,690,483	701,970
MORTGAGE AND LOAN COMMITMENTS	30,405,295	16,879,199	15,874,205	5,690,483	701,970
MORTGAGE AND LOAN PURCHASES	25,945,204	12,265,293	18,086,759	4,700,806	420,800
MORTGAGE AND LOAN PAYOFFS	95,714,987	87,601,717	24,921,039	12,427,568	2,021,362
MORTGAGE AND LOAN FORECLOSURES	1,355,552	1,351,711	2,833,757	1,289,603	304,903

**PURCHASE STATISTICS:**

PROGRAM % OF AHFC PURCHASE TOTAL	6.2%	3.1%	3.4%	1.7%	1.1%
AVERAGE PURCHASE PRICE	309,231	303,280	349,580	299,544	193,250
WEIGHTED AVERAGE INTEREST RATE	3.813%	3.487%	3.929%	4.040%	3.516%
WEIGHTED AVERAGE BEGINNING TERM	339	350	355	352	276
WEIGHTED AVERAGE LOAN-TO-VALUE	95	96	96	93	91
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
VA INSURANCE %	81.4%	80.2%	85.1%	76.1%	53.2%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	0.0%	5.5%	2.8%	0.0%	0.0%
CONVENTIONAL UNINSURED %	18.6%	14.3%	12.1%	23.9%	46.8%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	14.8%	14.9%	35.3%	16.9%	0.0%
OTHER ALASKAN CITY %	85.2%	85.1%	64.7%	83.1%	100.0%
WELLS FARGO %	43.9%	28.6%	56.6%	19.5%	0.0%
OTHER SELLER SERVICER %	56.1%	71.4%	43.4%	80.5%	100.0%
STREAMLINE REFINANCE %	12.5%	15.6%	2.9%	9.0%	0.0%



**ALASKA HOUSING FINANCE CORPORATION**
**DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY**

 As of: **1/31/2015**

<b>CLOSING COST ASSISTANCE PROGRAM</b>	<b>FY 2012</b>	<b>FY 2013</b>	<b>FY 2014</b>	<b>FY 2015 (YTD)</b>	<b>CURRENT MONTH</b>
MORTGAGE AND LOAN APPLICATIONS	0	419,577	1,659,902	2,360,415	431,105
MORTGAGE AND LOAN COMMITMENTS	0	419,577	1,659,902	2,360,415	431,105
MORTGAGE AND LOAN PURCHASES	0	0	1,657,367	1,905,860	168,884
MORTGAGE AND LOAN PAYOFFS	0	0	0	0	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0

**PURCHASE STATISTICS:**

PROGRAM % OF AHFC PURCHASE TOTAL	N/A	N/A	0.3%	0.7%	0.4%
AVERAGE PURCHASE PRICE	N/A	N/A	186,311	216,067	172,000
WEIGHTED AVERAGE INTEREST RATE	N/A	N/A	4.630%	4.436%	4.250%
WEIGHTED AVERAGE BEGINNING TERM	N/A	N/A	360	360	360
WEIGHTED AVERAGE LOAN-TO-VALUE	N/A	N/A	99	98	98
FHA INSURANCE %	N/A	N/A	80.0%	100.0%	100.0%
VA INSURANCE %	N/A	N/A	0.0%	0.0%	0.0%
RD INSURANCE %	N/A	N/A	20.0%	0.0%	0.0%
HUD 184 INSURANCE %	N/A	N/A	0.0%	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	N/A	N/A	0.0%	0.0%	0.0%
CONVENTIONAL UNINSURED %	N/A	N/A	0.0%	0.0%	0.0%
SINGLE FAMILY (1-4 UNIT) %	N/A	N/A	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	N/A	N/A	0.0%	0.0%	0.0%
ANCHORAGE %	N/A	N/A	27.3%	0.0%	0.0%
OTHER ALASKAN CITY %	N/A	N/A	72.7%	100.0%	100.0%
WELLS FARGO %	N/A	N/A	0.0%	0.0%	0.0%
OTHER SELLER SERVICER %	N/A	N/A	100.0%	100.0%	100.0%
STREAMLINE REFINANCE %	N/A	N/A	0.0%	0.0%	0.0%

**ALASKA HOUSING FINANCE CORPORATION**
**DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY**

 As of: **1/31/2015**

<b>LOANS TO SPONSORS</b>	<b>FY 2012</b>	<b>FY 2013</b>	<b>FY 2014</b>	<b>FY 2015 (YTD)</b>	<b>CURRENT MONTH</b>
MORTGAGE AND LOAN APPLICATIONS	0	0	0	1,250,000	0
MORTGAGE AND LOAN COMMITMENTS	0	0	0	1,250,000	0
MORTGAGE AND LOAN PURCHASES	0	0	0	1,250,000	625,000
MORTGAGE AND LOAN PAYOFFS	0	0	0	0	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0

**PURCHASE STATISTICS:**

PROGRAM % OF AHFC PURCHASE TOTAL	N/A	N/A	N/A	0.4%	1.6%
AVERAGE PURCHASE PRICE	N/A	N/A	N/A	625,000	625,000
WEIGHTED AVERAGE INTEREST RATE	N/A	N/A	N/A	1.500%	1.500%
WEIGHTED AVERAGE BEGINNING TERM	N/A	N/A	N/A	180	360
WEIGHTED AVERAGE LOAN-TO-VALUE	N/A	N/A	N/A	80	80
FHA INSURANCE %	N/A	N/A	N/A	0.0%	0.0%
VA INSURANCE %	N/A	N/A	N/A	0.0%	0.0%
RD INSURANCE %	N/A	N/A	N/A	0.0%	0.0%
HUD 184 INSURANCE %	N/A	N/A	N/A	0.0%	0.0%
PRIMARY MORTGAGE INSURANCE %	N/A	N/A	N/A	100.0%	100.0%
CONVENTIONAL UNINSURED %	N/A	N/A	N/A	0.0%	0.0%
SINGLE FAMILY (1-4 UNIT) %	N/A	N/A	N/A	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	N/A	N/A	N/A	0.0%	0.0%
ANCHORAGE %	N/A	N/A	N/A	0.0%	0.0%
OTHER ALASKAN CITY %	N/A	N/A	N/A	100.0%	100.0%
WELLS FARGO %	N/A	N/A	N/A	0.0%	0.0%
OTHER SELLER SERVICER %	N/A	N/A	N/A	100.0%	100.0%
STREAMLINE REFINANCE %	N/A	N/A	N/A	0.0%	0.0%

**ALASKA HOUSING FINANCE CORPORATION**
**DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY**

 As of: **1/31/2015**

<b>AK ENERGY EFFICIENCY PROGRAM</b>	<b>FY 2012</b>	<b>FY 2013</b>	<b>FY 2014</b>	<b>FY 2015 (YTD)</b>	<b>CURRENT MONTH</b>
MORTGAGE AND LOAN APPLICATIONS	1,137,785	2,101,964	3,162,450	5,209,250	0
MORTGAGE AND LOAN COMMITMENTS	678,500	2,101,964	3,162,450	3,709,250	3,709,250
MORTGAGE AND LOAN PURCHASES	0	0	0	0	0
MORTGAGE AND LOAN PAYOFFS	0	0	0	0	0
MORTGAGE AND LOAN FORECLOSURES	0	0	0	0	0

**PURCHASE STATISTICS:**

PROGRAM % OF AHFC PURCHASE TOTAL	N/A	N/A	N/A	N/A	N/A
AVERAGE PURCHASE PRICE	N/A	N/A	N/A	N/A	N/A
WEIGHTED AVERAGE INTEREST RATE	N/A	N/A	N/A	N/A	N/A
WEIGHTED AVERAGE BEGINNING TERM	N/A	N/A	N/A	N/A	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	N/A	N/A	N/A	N/A	N/A
FHA INSURANCE %	N/A	N/A	N/A	N/A	N/A
VA INSURANCE %	N/A	N/A	N/A	N/A	N/A
RD INSURANCE %	N/A	N/A	N/A	N/A	N/A
HUD 184 INSURANCE %	N/A	N/A	N/A	N/A	N/A
PRIMARY MORTGAGE INSURANCE %	N/A	N/A	N/A	N/A	N/A
CONVENTIONAL UNINSURED %	N/A	N/A	N/A	N/A	N/A
SINGLE FAMILY (1-4 UNIT) %	N/A	N/A	N/A	N/A	N/A
MULTI FAMILY (>4 UNIT) %	N/A	N/A	N/A	N/A	N/A
ANCHORAGE %	N/A	N/A	N/A	N/A	N/A
OTHER ALASKAN CITY %	N/A	N/A	N/A	N/A	N/A
WELLS FARGO %	N/A	N/A	N/A	N/A	N/A
OTHER SELLER SERVICER %	N/A	N/A	N/A	N/A	N/A
STREAMLINE REFINANCE %	N/A	N/A	N/A	N/A	N/A

# AHFC SUMMARY OF BONDS OUTSTANDING

## Summary by Program Indenture

As of: 1/31/2015

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
<b>Home Mortgage Revenue Bonds (FTHB Program)</b>										
E021A	106	Home Mortgage Revenue Bonds, 2002 Series A	Exempt	5/16/2002	4.553%	2036	\$170,000,000	\$0	\$73,535,000	\$96,465,000
E061A	107	Home Mortgage Revenue Bonds, 2006 Series A	Exempt	1/26/2006	4.623%	2036	\$98,675,000	\$12,345,000	\$70,175,000	\$16,155,000
E071A	110	Home Mortgage Revenue Bonds, 2007 Series A	Exempt	5/31/2007	4.048%	2041	\$75,000,000	\$0	\$0	\$75,000,000
E071B	111	Home Mortgage Revenue Bonds, 2007 Series B	Exempt	5/31/2007	4.210%	2041	\$75,000,000	\$0	\$0	\$75,000,000
E071D	113	Home Mortgage Revenue Bonds, 2007 Series D	Exempt	5/31/2007	4.091%	2041	\$89,370,000	\$0	\$0	\$89,370,000
E091A	116	Home Mortgage Revenue Bonds, 2009 Series A	Exempt	5/28/2009	4.190%	2040	\$80,880,000	\$0	\$0	\$80,880,000
E091B	117	Home Mortgage Revenue Bonds, 2009 Series B	Exempt	5/28/2009	4.257%	2040	\$80,880,000	\$0	\$0	\$80,880,000
E091D	119	Home Mortgage Revenue Bonds, 2009 Series D	Exempt	8/26/2009	4.893%	2040	\$80,870,000	\$0	\$0	\$80,870,000
<b>Home Mortgage Revenue Bonds (FTHB Program) Total</b>							<b>\$750,675,000</b>	<b>\$12,345,000</b>	<b>\$143,710,000</b>	<b>\$594,620,000</b>
<b>Mortgage Revenue Bonds (FTHB Program)</b>										
E0911	121	Mortgage Revenue Bonds, 2009 Series A-1	Exempt	9/30/2010	3.362%	2041	\$64,350,000	\$0	\$9,660,000	\$54,690,000
E10A1	121	Mortgage Revenue Bonds, 2010 Series A	Exempt	9/30/2010	3.362%	2027	\$43,130,000	\$9,100,000	\$0	\$34,030,000
E10B1	121	Mortgage Revenue Bonds, 2010 Series B	Exempt	9/30/2010	3.362%	2040	\$35,680,000	\$3,030,000	\$0	\$32,650,000
E0912	122	Mortgage Revenue Bonds, 2009 Series A-2	Exempt	11/22/2011	2.532%	2041	\$128,750,000	\$0	\$25,080,000	\$103,670,000
E11A1	122	Mortgage Revenue Bonds, 2011 Series A	Taxable	11/22/2011	N/A	2026	\$28,945,000	\$0	\$17,255,000	\$11,690,000
E11B1	122	Mortgage Revenue Bonds, 2011 Series B	Exempt	11/22/2011	2.532%	2026	\$71,360,000	\$13,230,000	\$0	\$58,130,000
<b>Mortgage Revenue Bonds (FTHB Program) Total</b>							<b>\$372,215,000</b>	<b>\$25,360,000</b>	<b>\$51,995,000</b>	<b>\$294,860,000</b>
<b>Collateralized Bonds (Veterans Mortgage Program)</b>										
C0611	207	Veterans Collateralized Bonds, 2006 First	Exempt	9/19/2006	4.700%	2037	\$190,000,000	\$19,190,000	\$122,850,000	\$47,960,000
C0711	208	Veterans Collateralized Bonds, 2007 & 2008 First	Exempt	12/18/2007	5.023%	2038	\$57,885,000	\$6,515,000	\$35,760,000	\$15,610,000
<b>Collateralized Bonds (Veterans Mortgage Program) Total</b>							<b>\$247,885,000</b>	<b>\$25,705,000</b>	<b>\$158,610,000</b>	<b>\$63,570,000</b>
<b>Housing Development Bonds (Multifamily Program)</b>										
HD04A	301	Housing Development Bonds, 2004 Series A	Exempt	3/4/2004	4.541%	2030	\$33,060,000	\$7,115,000	\$25,895,000	\$50,000
HD04B	301	Housing Development Bonds, 2004 Series B (GP*)	Exempt	3/4/2004	4.541%	2032	\$52,025,000	\$12,740,000	\$39,235,000	\$50,000
<b>Housing Development Bonds (Multifamily Program) Total</b>							<b>\$85,085,000</b>	<b>\$19,855,000</b>	<b>\$65,130,000</b>	<b>\$100,000</b>
<b>General Mortgage Revenue Bonds II</b>										
GM12A	405	General Mortgage Revenue Bonds II, 2012 Series A	Exempt	7/11/2012	3.653%	2040	\$145,890,000	\$6,240,000	\$6,825,000	\$132,825,000
<b>General Mortgage Revenue Bonds II Total</b>							<b>\$145,890,000</b>	<b>\$6,240,000</b>	<b>\$6,825,000</b>	<b>\$132,825,000</b>

# AHFC SUMMARY OF BONDS OUTSTANDING

## Summary by Program Indenture

As of: 1/31/2015

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
<b>Governmental Purpose Bonds</b>										
GP97A	501	Governmental Purpose Bonds, 1997 Series A	Exempt	12/3/1997	VRDO	2027	\$33,000,000	\$0	\$18,400,000	\$14,600,000
GP01A	502	Governmental Purpose Bonds, 2001 Series A	Exempt	8/2/2001	VRDO	2030	\$76,580,000	\$24,285,000	\$0	\$52,295,000
GP01B	502	Governmental Purpose Bonds, 2001 Series B	Exempt	8/2/2001	VRDO	2030	\$93,590,000	\$29,685,000	\$0	\$63,905,000
<b>Governmental Purpose Bonds Total</b>							<b>\$203,170,000</b>	<b>\$53,970,000</b>	<b>\$18,400,000</b>	<b>\$130,800,000</b>
<b>State Capital Project Bonds</b>										
SC02C	602	State Capital Project Bonds, 2002 Series C	Exempt	12/5/2002	VRDO	2022	\$60,250,000	\$14,550,000	\$0	\$45,700,000
SC06A	603	State Capital Project Bonds, 2006 Series A	Exempt	10/25/2006	4.435%	2040	\$100,890,000	\$12,305,000	\$0	\$88,585,000
SC07A	604	State Capital Project Bonds, 2007 Series A	Exempt	10/3/2007	4.139%	2027	\$42,415,000	\$11,160,000	\$0	\$31,255,000
SC07B	604	State Capital Project Bonds, 2007 Series B	Exempt	10/3/2007	4.139%	2029	\$53,110,000	\$10,055,000	\$0	\$43,055,000
SC11A	605	State Capital Project Bonds, 2011 Series A	Exempt	2/16/2011	4.333%	2027	\$105,185,000	\$28,150,000	\$0	\$77,035,000
<b>State Capital Project Bonds Total</b>							<b>\$361,850,000</b>	<b>\$76,220,000</b>	<b>\$0</b>	<b>\$285,630,000</b>
<b>State Capital Project Bonds II</b>										
SC12A	606	State Capital Project Bonds II, 2012 Series A	Exempt	10/17/2012	2.642%	2032	\$99,360,000	\$10,015,000	\$0	\$89,345,000
SC13A	607	State Capital Project Bonds II, 2013 Series A	Exempt	5/30/2013	2.553%	2032	\$86,765,000	\$0	\$0	\$86,765,000
SC13B	607	State Capital Project Bonds II, 2013 Series B	Taxable	5/2/2013	N/A	2043	\$50,000,000	\$0	\$0	\$50,000,000
SC14A	608	State Capital Project Bonds II, 2014 Series A	Exempt	1/15/2014	3.448%	2033	\$95,115,000	\$0	\$0	\$95,115,000
SC14B	609	State Capital Project Bonds II, 2014 Series B	Exempt	6/12/2014	2.682%	2029	\$29,285,000	\$0	\$0	\$29,285,000
SC14C	610	State Capital Project Bonds II, 2014 Series C	Taxable	8/27/2014	N/A	2029	\$140,000,000	\$0	\$0	\$140,000,000
SC14D	611	State Capital Project Bonds II, 2014 Series D	Exempt	11/6/2014	2.581%	2029	\$78,105,000	\$0	\$0	\$78,105,000
<b>State Capital Project Bonds II Total</b>							<b>\$578,630,000</b>	<b>\$10,015,000</b>	<b>\$0</b>	<b>\$568,615,000</b>
<b>General Housing Purpose Bonds</b>										
GH05B	804	General Housing Purpose Bonds, 2005 Series B	Exempt	5/18/2005	4.474%	2030	\$147,610,000	\$35,400,000	\$0	\$112,210,000
GH05C	804	General Housing Purpose Bonds, 2005 Series C	Exempt	5/18/2005	4.474%	2017	\$16,885,000	\$8,775,000	\$0	\$8,110,000
<b>General Housing Purpose Bonds Total</b>							<b>\$164,495,000</b>	<b>\$44,175,000</b>	<b>\$0</b>	<b>\$120,320,000</b>
<b>Total AHFC Bonds and Notes</b>							<b>\$2,909,895,000</b>	<b>\$273,885,000</b>	<b>\$444,670,000</b>	<b>\$2,191,340,000</b>

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Home Mortgage Revenue Bonds (FTHB Program)</b>											
<b>E021A</b>	<b>Home Mortgage Revenue Bonds, 2002 Series A</b>			<b>Exempt</b>	<b>Prog: 106</b>	<b>Yield: 4.553%</b>	<b>Delivery: 5/16/2002</b>	<b>Underwriter: Lehman Brothers</b>	<b>AA+/A-1</b>	<b>Aa2/VMIG1</b>	<b>AA+/WD</b>
A1	011832PW6	2032	Jun	Serial	AMT	SWAP	50,000,000	0	8,770,000	41,230,000	
A2	011832PX4	2036	Dec	Serial	AMT	SWAP	120,000,000	0	64,765,000	55,235,000	
<b>E021A Total</b>							<b>\$170,000,000</b>	<b>\$0</b>	<b>\$73,535,000</b>	<b>\$96,465,000</b>	
<b>E061A</b>	<b>Home Mortgage Revenue Bonds, 2006 Series A</b>			<b>Exempt</b>	<b>Prog: 107</b>	<b>Yield: 4.623%</b>	<b>Delivery: 1/26/2006</b>	<b>Underwriter: Merrill Lynch</b>	<b>AA+</b>	<b>Aa2</b>	<b>AA+</b>
	011832H88	3.400%	2006	Jun	Serial	AMT	490,000	490,000	0	0	
	011832H96	3.400%	2006	Dec	Serial	AMT	770,000	770,000	0	0	
	011832J29	3.450%	2007	Jun	Serial	AMT	785,000	785,000	0	0	
	011832J37	3.500%	2007	Dec	Serial	AMT	800,000	800,000	0	0	
	011832J45	3.550%	2008	Jun	Serial	AMT	810,000	810,000	0	0	
	011832J52	3.600%	2008	Dec	Serial	AMT	825,000	825,000	0	0	
	011832J60	3.650%	2009	Jun	Serial	AMT	840,000	840,000	0	0	
	011832J78	3.700%	2009	Dec	Serial	AMT	855,000	855,000	0	0	
	011832J86	3.750%	2010	Jun	Serial	AMT	875,000	830,000	45,000	0	
	011832J94	3.800%	2010	Dec	Serial	AMT	890,000	800,000	90,000	0	
	011832K27	3.900%	2011	Jun	Serial	AMT	910,000	735,000	175,000	0	
	011832K35	3.950%	2011	Dec	Serial	AMT	925,000	675,000	250,000	0	
	011832K43	4.000%	2012	Jun	Serial	AMT	945,000	600,000	345,000	0	
	011832K50	4.050%	2012	Dec	Serial	AMT	965,000	525,000	440,000	0	
	011832K68	4.100%	2013	Jun	Serial	AMT	985,000	495,000	490,000	0	
	011832K76	4.150%	2013	Dec	Serial	AMT	1,005,000	500,000	505,000	0	
	011832K84	4.250%	2014	Jun	Serial	AMT	1,030,000	505,000	525,000	0	
	011832K92	4.250%	2014	Dec	Serial	AMT	1,050,000	505,000	545,000	0	
	011832L26	4.300%	2015	Jun	Serial	AMT	1,075,000	0	550,000	525,000	
	011832L34	4.300%	2015	Dec	Serial	AMT	1,100,000	0	565,000	535,000	
	011832L42	4.600%	2016	Jun	Sinker	AMT	1,120,000	0	575,000	545,000	
	011832L42	4.600%	2016	Dec	Sinker	AMT	1,150,000	0	590,000	560,000	
	011832L42	4.600%	2017	Jun	Sinker	AMT	1,175,000	0	610,000	565,000	
	011832L42	4.600%	2017	Dec	Sinker	AMT	1,205,000	0	610,000	595,000	
	011832L42	4.600%	2018	Jun	Sinker	AMT	1,230,000	0	620,000	610,000	
	011832L42	4.600%	2018	Dec	Sinker	AMT	1,260,000	0	640,000	620,000	
	011832L42	4.600%	2019	Jun	Sinker	AMT	1,290,000	0	655,000	635,000	
	011832L42	4.600%	2019	Dec	Sinker	AMT	1,320,000	0	670,000	650,000	
	011832L42	4.600%	2020	Jun	Sinker	AMT	1,365,000	0	695,000	670,000	
	011832L42	4.600%	2020	Dec	Term	AMT	1,400,000	0	710,000	690,000	
	011832L59	4.800%	2021	Jun	Sinker	AMT	1,430,000	0	730,000	700,000	
	011832L59	4.800%	2021	Dec	Sinker	AMT	1,480,000	0	765,000	715,000	
	011832L59	4.800%	2022	Jun	Sinker	AMT	1,500,000	0	770,000	730,000	
	011832L59	4.800%	2022	Dec	Sinker	AMT	1,550,000	0	805,000	745,000	
	011832L59	4.800%	2023	Jun	Sinker	AMT	1,585,000	0	810,000	775,000	
	011832L59	4.800%	2023	Dec	Sinker	AMT	1,625,000	0	830,000	795,000	
	011832L59	4.800%	2024	Jun	Sinker	AMT	1,660,000	0	850,000	810,000	
	011832L59	4.800%	2024	Dec	Sinker	AMT	1,700,000	0	870,000	830,000	
	011832L59	4.800%	2025	Jun	Sinker	AMT	1,740,000	0	895,000	845,000	
	011832L59	4.800%	2025	Dec	Term	AMT	1,785,000	0	925,000	860,000	
	011832L67	4.900%	2026	Jun	Sinker	AMT	1,825,000	0	1,800,000	25,000	
	011832L67	4.900%	2026	Dec	Sinker	AMT	1,870,000	0	1,845,000	25,000	
	011832L67	4.900%	2027	Jun	Sinker	AMT	1,915,000	0	1,890,000	25,000	
	011832L67	4.900%	2027	Dec	Sinker	AMT	1,960,000	0	1,935,000	25,000	
	011832L67	4.900%	2028	Jun	Sinker	AMT	905,000	0	890,000	15,000	
	011832L75	5.000%	2028	Jun	Sinker	AMT	PAC	1,100,000	0	1,075,000	25,000
	011832L67	4.900%	2028	Dec	Sinker	AMT	485,000	0	480,000	5,000	
	011832L75	5.000%	2028	Dec	Sinker	AMT	PAC	1,570,000	0	1,520,000	50,000
	011832L67	4.900%	2029	Jun	Sinker	AMT	500,000	0	495,000	5,000	
	011832L75	5.000%	2029	Jun	Sinker	AMT	PAC	1,605,000	0	1,555,000	50,000
	011832L75	5.000%	2029	Dec	Sinker	AMT	PAC	1,645,000	0	1,590,000	55,000
	011832L67	4.900%	2029	Dec	Sinker	AMT	510,000	0	505,000	5,000	

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Home Mortgage Revenue Bonds (FTHB Program)</b>											
<b>E061A</b>	<b>Home Mortgage Revenue Bonds, 2006 Series A</b>			<b>Exempt</b>	<b>Prog: 107</b>	<b>Yield: 4.623%</b>	<b>Delivery: 1/26/2006</b>	<b>Underwriter: Merrill Lynch</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
011832L75	5.000%	2030	Jun	Sinker	AMT	PAC	1,690,000	0	1,635,000	Aa2	AA+
011832L67	4.900%	2030	Jun	Sinker	AMT		520,000	0	515,000		AA+
011832L67	4.900%	2030	Dec	Term	AMT		535,000	0	520,000		AA+
011832L75	5.000%	2030	Dec	Sinker	AMT	PAC	1,725,000	0	1,670,000		AA+
011832L75	5.000%	2031	Jun	Sinker	AMT	PAC	1,770,000	0	1,710,000		AA+
011832L75	5.000%	2031	Dec	Sinker	AMT	PAC	1,815,000	0	1,755,000		AA+
011832L75	5.000%	2032	Jun	Sinker	AMT	PAC	1,860,000	0	1,800,000		AA+
011832L75	5.000%	2032	Dec	Sinker	AMT	PAC	1,905,000	0	1,845,000		AA+
011832L75	5.000%	2033	Jun	Sinker	AMT	PAC	1,950,000	0	1,890,000		AA+
011832L75	5.000%	2033	Dec	Sinker	AMT	PAC	2,000,000	0	1,935,000		AA+
011832L75	5.000%	2034	Jun	Sinker	AMT	PAC	2,045,000	0	1,980,000		AA+
011832L75	5.000%	2034	Dec	Sinker	AMT	PAC	2,100,000	0	2,035,000		AA+
011832L75	5.000%	2035	Jun	Sinker	AMT	PAC	2,150,000	0	2,080,000		AA+
011832L75	5.000%	2035	Dec	Sinker	AMT	PAC	2,205,000	0	2,135,000		AA+
011832L75	5.000%	2036	Jun	Term	AMT	PAC	2,270,000	0	2,195,000		AA+
011832L83	4.950%	2036	Dec	Term	AMT		9,745,000	0	9,745,000		AA+
<b>E061A Total</b>							<b>\$98,675,000</b>	<b>\$12,345,000</b>	<b>\$70,175,000</b>	<b>\$16,155,000</b>	
<b>E071A</b>	<b>Home Mortgage Revenue Bonds, 2007 Series A</b>			<b>Exempt</b>	<b>Prog: 110</b>	<b>Yield: 4.048%</b>	<b>Delivery: 5/31/2007</b>	<b>Underwriter: Citigroup</b>	<b>AA+/NR</b>	<b>Aa2/VMIG1</b>	<b>AA+/F1+</b>
01170PBW5		2017	Jun	Sinker		Pre-Ulm	765,000	0	0		765,000
01170PBW5		2017	Dec	Sinker		Pre-Ulm	780,000	0	0		780,000
01170PBW5		2018	Jun	Sinker		Pre-Ulm	810,000	0	0		810,000
01170PBW5		2018	Dec	Sinker		Pre-Ulm	830,000	0	0		830,000
01170PBW5		2019	Jun	Sinker		Pre-Ulm	850,000	0	0		850,000
01170PBW5		2019	Dec	Sinker		Pre-Ulm	870,000	0	0		870,000
01170PBW5		2020	Jun	Sinker		Pre-Ulm	895,000	0	0		895,000
01170PBW5		2020	Dec	Sinker		Pre-Ulm	915,000	0	0		915,000
01170PBW5		2021	Jun	Sinker		Pre-Ulm	935,000	0	0		935,000
01170PBW5		2021	Dec	Sinker		Pre-Ulm	960,000	0	0		960,000
01170PBW5		2022	Jun	Sinker		Pre-Ulm	985,000	0	0		985,000
01170PBW5		2022	Dec	Sinker		Pre-Ulm	1,010,000	0	0		1,010,000
01170PBW5		2023	Jun	Sinker		Pre-Ulm	1,035,000	0	0		1,035,000
01170PBW5		2023	Dec	Sinker		Pre-Ulm	1,060,000	0	0		1,060,000
01170PBW5		2024	Jun	Sinker		Pre-Ulm	1,085,000	0	0		1,085,000
01170PBW5		2024	Dec	Sinker		Pre-Ulm	1,115,000	0	0		1,115,000
01170PBW5		2025	Jun	Sinker		Pre-Ulm	1,140,000	0	0		1,140,000
01170PBW5		2025	Dec	Sinker		Pre-Ulm	1,170,000	0	0		1,170,000
01170PBW5		2026	Jun	Sinker		Pre-Ulm	1,200,000	0	0		1,200,000
01170PBW5		2026	Dec	Sinker		Pre-Ulm	1,230,000	0	0		1,230,000
01170PBW5		2027	Jun	Sinker		Pre-Ulm	1,265,000	0	0		1,265,000
01170PBW5		2027	Dec	Sinker		Pre-Ulm	1,290,000	0	0		1,290,000
01170PBW5		2028	Jun	Sinker		Pre-Ulm	1,325,000	0	0		1,325,000
01170PBW5		2028	Dec	Sinker		Pre-Ulm	1,360,000	0	0		1,360,000
01170PBW5		2029	Jun	Sinker		Pre-Ulm	1,390,000	0	0		1,390,000
01170PBW5		2029	Dec	Sinker		Pre-Ulm	1,425,000	0	0		1,425,000
01170PBW5		2030	Jun	Sinker		Pre-Ulm	1,465,000	0	0		1,465,000
01170PBW5		2030	Dec	Sinker		Pre-Ulm	1,495,000	0	0		1,495,000
01170PBW5		2031	Jun	Sinker		Pre-Ulm	1,535,000	0	0		1,535,000
01170PBW5		2031	Dec	Sinker		Pre-Ulm	1,575,000	0	0		1,575,000
01170PBW5		2032	Jun	Sinker		Pre-Ulm	1,610,000	0	0		1,610,000
01170PBW5		2032	Dec	Sinker		Pre-Ulm	1,655,000	0	0		1,655,000
01170PBW5		2033	Jun	Sinker		Pre-Ulm	1,695,000	0	0		1,695,000
01170PBW5		2033	Dec	Sinker		Pre-Ulm	1,740,000	0	0		1,740,000
01170PBW5		2034	Jun	Sinker		Pre-Ulm	1,780,000	0	0		1,780,000
01170PBW5		2034	Dec	Sinker		Pre-Ulm	1,825,000	0	0		1,825,000
01170PBW5		2035	Jun	Sinker		Pre-Ulm	1,870,000	0	0		1,870,000
01170PBW5		2035	Dec	Sinker		Pre-Ulm	1,920,000	0	0		1,920,000

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Home Mortgage Revenue Bonds (FTHB Program)</b>											
<b>E071A</b>	<b>Home Mortgage Revenue Bonds, 2007 Series A</b>			<b>Exempt</b>	<b>Prog: 110</b>	<b>Yield: 4.048%</b>	<b>Delivery: 5/31/2007</b>	<b>Underwriter: Citigroup</b>	<b>S and P</b>	<b>Moodys</b>	<b>Fitch</b>
									AA+/NR	Aa2/VMIG1	AA+/F1+
01170PBW5		2036	Jun	Sinker		Pre-Ulm	1,970,000	0	0		1,970,000
01170PBW5		2036	Dec	Sinker		Pre-Ulm	2,020,000	0	0		2,020,000
01170PBW5		2037	Jun	Sinker		Pre-Ulm	2,070,000	0	0		2,070,000
01170PBW5		2037	Dec	Sinker		Pre-Ulm	2,115,000	0	0		2,115,000
01170PBW5		2038	Jun	Sinker		Pre-Ulm	2,175,000	0	0		2,175,000
01170PBW5		2038	Dec	Sinker		Pre-Ulm	2,225,000	0	0		2,225,000
01170PBW5		2039	Jun	Sinker		Pre-Ulm	2,280,000	0	0		2,280,000
01170PBW5		2039	Dec	Sinker		Pre-Ulm	2,340,000	0	0		2,340,000
01170PBW5		2040	Jun	Sinker		Pre-Ulm	2,395,000	0	0		2,395,000
01170PBW5		2040	Dec	Sinker		Pre-Ulm	2,455,000	0	0		2,455,000
01170PBW5		2041	Jun	Sinker		Pre-Ulm	2,515,000	0	0		2,515,000
01170PBW5		2041	Dec	Term		Pre-Ulm	2,580,000	0	0		2,580,000
						<b>E071A Total</b>	<b>\$75,000,000</b>	<b>\$0</b>	<b>\$0</b>		<b>\$75,000,000</b>
<b>E071B</b>	<b>Home Mortgage Revenue Bonds, 2007 Series B</b>			<b>Exempt</b>	<b>Prog: 111</b>	<b>Yield: 4.210%</b>	<b>Delivery: 5/31/2007</b>	<b>Underwriter: Goldman Sachs</b>	<b>AA+/NR</b>	<b>Aa2/VMIG1</b>	<b>AA+/F1+</b>
01170PBV7		2017	Jun	Sinker		Pre-Ulm	765,000	0	0		765,000
01170PBV7		2017	Dec	Sinker		Pre-Ulm	780,000	0	0		780,000
01170PBV7		2018	Jun	Sinker		Pre-Ulm	810,000	0	0		810,000
01170PBV7		2018	Dec	Sinker		Pre-Ulm	830,000	0	0		830,000
01170PBV7		2019	Jun	Sinker		Pre-Ulm	850,000	0	0		850,000
01170PBV7		2019	Dec	Sinker		Pre-Ulm	870,000	0	0		870,000
01170PBV7		2020	Jun	Sinker		Pre-Ulm	895,000	0	0		895,000
01170PBV7		2020	Dec	Sinker		Pre-Ulm	915,000	0	0		915,000
01170PBV7		2021	Jun	Sinker		Pre-Ulm	935,000	0	0		935,000
01170PBV7		2021	Dec	Sinker		Pre-Ulm	960,000	0	0		960,000
01170PBV7		2022	Jun	Sinker		Pre-Ulm	985,000	0	0		985,000
01170PBV7		2022	Dec	Sinker		Pre-Ulm	1,010,000	0	0		1,010,000
01170PBV7		2023	Jun	Sinker		Pre-Ulm	1,035,000	0	0		1,035,000
01170PBV7		2023	Dec	Sinker		Pre-Ulm	1,060,000	0	0		1,060,000
01170PBV7		2024	Jun	Sinker		Pre-Ulm	1,085,000	0	0		1,085,000
01170PBV7		2024	Dec	Sinker		Pre-Ulm	1,115,000	0	0		1,115,000
01170PBV7		2025	Jun	Sinker		Pre-Ulm	1,140,000	0	0		1,140,000
01170PBV7		2025	Dec	Sinker		Pre-Ulm	1,170,000	0	0		1,170,000
01170PBV7		2026	Jun	Sinker		Pre-Ulm	1,200,000	0	0		1,200,000
01170PBV7		2026	Dec	Sinker		Pre-Ulm	1,230,000	0	0		1,230,000
01170PBV7		2027	Jun	Sinker		Pre-Ulm	1,265,000	0	0		1,265,000
01170PBV7		2027	Dec	Sinker		Pre-Ulm	1,290,000	0	0		1,290,000
01170PBV7		2028	Jun	Sinker		Pre-Ulm	1,325,000	0	0		1,325,000
01170PBV7		2028	Dec	Sinker		Pre-Ulm	1,360,000	0	0		1,360,000
01170PBV7		2029	Jun	Sinker		Pre-Ulm	1,390,000	0	0		1,390,000
01170PBV7		2029	Dec	Sinker		Pre-Ulm	1,425,000	0	0		1,425,000
01170PBV7		2030	Jun	Sinker		Pre-Ulm	1,465,000	0	0		1,465,000
01170PBV7		2030	Dec	Sinker		Pre-Ulm	1,495,000	0	0		1,495,000
01170PBV7		2031	Jun	Sinker		Pre-Ulm	1,535,000	0	0		1,535,000
01170PBV7		2031	Dec	Sinker		Pre-Ulm	1,575,000	0	0		1,575,000
01170PBV7		2032	Jun	Sinker		Pre-Ulm	1,610,000	0	0		1,610,000
01170PBV7		2032	Dec	Sinker		Pre-Ulm	1,655,000	0	0		1,655,000
01170PBV7		2033	Jun	Sinker		Pre-Ulm	1,695,000	0	0		1,695,000
01170PBV7		2033	Dec	Sinker		Pre-Ulm	1,740,000	0	0		1,740,000
01170PBV7		2034	Jun	Sinker		Pre-Ulm	1,780,000	0	0		1,780,000
01170PBV7		2034	Dec	Sinker		Pre-Ulm	1,825,000	0	0		1,825,000
01170PBV7		2035	Jun	Sinker		Pre-Ulm	1,870,000	0	0		1,870,000
01170PBV7		2035	Dec	Sinker		Pre-Ulm	1,920,000	0	0		1,920,000
01170PBV7		2036	Jun	Sinker		Pre-Ulm	1,970,000	0	0		1,970,000
01170PBV7		2036	Dec	Sinker		Pre-Ulm	2,020,000	0	0		2,020,000
01170PBV7		2037	Jun	Sinker		Pre-Ulm	2,070,000	0	0		2,070,000
01170PBV7		2037	Dec	Sinker		Pre-Ulm	2,115,000	0	0		2,115,000



**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Home Mortgage Revenue Bonds (FTHB Program)</b>											
<b>E071B</b>	<b>Home Mortgage Revenue Bonds, 2007 Series B</b>			<b>Exempt</b>	<b>Prog: 111</b>	<b>Yield: 4.210%</b>	<b>Delivery: 5/31/2007</b>	<b>Underwriter: Goldman Sachs</b>	<b>S and P</b>	<b>Moodys</b>	<b>Fitch</b>
01170PBV7		2038	Jun	Sinker		Pre-Ulm	2,175,000	0	AA+/NR	Aa2/VMIG1	AA+/F1+
01170PBV7		2038	Dec	Sinker		Pre-Ulm	2,225,000	0			2,225,000
01170PBV7		2039	Jun	Sinker		Pre-Ulm	2,280,000	0			2,280,000
01170PBV7		2039	Dec	Sinker		Pre-Ulm	2,340,000	0			2,340,000
01170PBV7		2040	Jun	Sinker		Pre-Ulm	2,395,000	0			2,395,000
01170PBV7		2040	Dec	Sinker		Pre-Ulm	2,455,000	0			2,455,000
01170PBV7		2041	Jun	Sinker		Pre-Ulm	2,515,000	0			2,515,000
01170PBV7		2041	Dec	Term		Pre-Ulm	2,580,000	0			2,580,000
						<b>E071B Total</b>	<b>\$75,000,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$75,000,000</b>
<b>E071D</b>	<b>Home Mortgage Revenue Bonds, 2007 Series D</b>			<b>Exempt</b>	<b>Prog: 113</b>	<b>Yield: 4.091%</b>	<b>Delivery: 5/31/2007</b>	<b>Underwriter: Merrill Lynch</b>	<b>AA+/NR</b>	<b>Aa2/VMIG1</b>	<b>AA+/F1+</b>
01170PBX3		2017	Jun	Sinker		Pre-Ulm	925,000	0			925,000
01170PBX3		2017	Dec	Sinker		Pre-Ulm	950,000	0			950,000
01170PBX3		2018	Jun	Sinker		Pre-Ulm	960,000	0			960,000
01170PBX3		2018	Dec	Sinker		Pre-Ulm	995,000	0			995,000
01170PBX3		2019	Jun	Sinker		Pre-Ulm	1,005,000	0			1,005,000
01170PBX3		2019	Dec	Sinker		Pre-Ulm	1,035,000	0			1,035,000
01170PBX3		2020	Jun	Sinker		Pre-Ulm	1,060,000	0			1,060,000
01170PBX3		2020	Dec	Sinker		Pre-Ulm	1,085,000	0			1,085,000
01170PBX3		2021	Jun	Sinker		Pre-Ulm	1,115,000	0			1,115,000
01170PBX3		2021	Dec	Sinker		Pre-Ulm	1,140,000	0			1,140,000
01170PBX3		2022	Jun	Sinker		Pre-Ulm	1,180,000	0			1,180,000
01170PBX3		2022	Dec	Sinker		Pre-Ulm	1,200,000	0			1,200,000
01170PBX3		2023	Jun	Sinker		Pre-Ulm	1,240,000	0			1,240,000
01170PBX3		2023	Dec	Sinker		Pre-Ulm	1,260,000	0			1,260,000
01170PBX3		2024	Jun	Sinker		Pre-Ulm	1,295,000	0			1,295,000
01170PBX3		2024	Dec	Sinker		Pre-Ulm	1,330,000	0			1,330,000
01170PBX3		2025	Jun	Sinker		Pre-Ulm	1,365,000	0			1,365,000
01170PBX3		2025	Dec	Sinker		Pre-Ulm	1,390,000	0			1,390,000
01170PBX3		2026	Jun	Sinker		Pre-Ulm	1,435,000	0			1,435,000
01170PBX3		2026	Dec	Sinker		Pre-Ulm	1,465,000	0			1,465,000
01170PBX3		2027	Jun	Sinker		Pre-Ulm	1,505,000	0			1,505,000
01170PBX3		2027	Dec	Sinker		Pre-Ulm	1,545,000	0			1,545,000
01170PBX3		2028	Jun	Sinker		Pre-Ulm	1,580,000	0			1,580,000
01170PBX3		2028	Dec	Sinker		Pre-Ulm	1,615,000	0			1,615,000
01170PBX3		2029	Jun	Sinker		Pre-Ulm	1,660,000	0			1,660,000
01170PBX3		2029	Dec	Sinker		Pre-Ulm	1,695,000	0			1,695,000
01170PBX3		2030	Jun	Sinker		Pre-Ulm	1,740,000	0			1,740,000
01170PBX3		2030	Dec	Sinker		Pre-Ulm	1,785,000	0			1,785,000
01170PBX3		2031	Jun	Sinker		Pre-Ulm	1,830,000	0			1,830,000
01170PBX3		2031	Dec	Sinker		Pre-Ulm	1,870,000	0			1,870,000
01170PBX3		2032	Jun	Sinker		Pre-Ulm	1,925,000	0			1,925,000
01170PBX3		2032	Dec	Sinker		Pre-Ulm	1,975,000	0			1,975,000
01170PBX3		2033	Jun	Sinker		Pre-Ulm	2,025,000	0			2,025,000
01170PBX3		2033	Dec	Sinker		Pre-Ulm	2,075,000	0			2,075,000
01170PBX3		2034	Jun	Sinker		Pre-Ulm	2,120,000	0			2,120,000
01170PBX3		2034	Dec	Sinker		Pre-Ulm	2,170,000	0			2,170,000
01170PBX3		2035	Jun	Sinker		Pre-Ulm	2,235,000	0			2,235,000
01170PBX3		2035	Dec	Sinker		Pre-Ulm	2,285,000	0			2,285,000
01170PBX3		2036	Jun	Sinker		Pre-Ulm	2,340,000	0			2,340,000
01170PBX3		2036	Dec	Sinker		Pre-Ulm	2,400,000	0			2,400,000
01170PBX3		2037	Jun	Sinker		Pre-Ulm	2,460,000	0			2,460,000
01170PBX3		2037	Dec	Sinker		Pre-Ulm	2,525,000	0			2,525,000
01170PBX3		2038	Jun	Sinker		Pre-Ulm	2,585,000	0			2,585,000
01170PBX3		2038	Dec	Sinker		Pre-Ulm	2,645,000	0			2,645,000
01170PBX3		2039	Jun	Sinker		Pre-Ulm	2,710,000	0			2,710,000
01170PBX3		2039	Dec	Sinker		Pre-Ulm	2,785,000	0			2,785,000

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Home Mortgage Revenue Bonds (FTHB Program)</b>											
<b>E071D</b>	<b>Home Mortgage Revenue Bonds, 2007 Series D</b>			<b>Exempt</b>	<b>Prog: 113</b>	<b>Yield: 4.091%</b>	<b>Delivery: 5/31/2007</b>	<b>Underwriter: Merrill Lynch</b>	<b>S and P</b>	<b>Moodys</b>	<b>Fitch</b>
01170PBX3		2040	Jun	Sinker		Pre-Ulm	2,850,000	0	AA+/NR	Aa2/VMIG1	AA+/F1+
01170PBX3		2040	Dec	Sinker		Pre-Ulm	2,925,000	0	0	0	2,925,000
01170PBX3		2041	Jun	Sinker		Pre-Ulm	3,000,000	0	0	0	3,000,000
01170PBX3		2041	Dec	Term		Pre-Ulm	3,080,000	0	0	0	3,080,000
						<b>E071D Total</b>	<b>\$89,370,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$89,370,000</b>
<b>E091A</b>	<b>Home Mortgage Revenue Bonds, 2009 Series A</b>			<b>Exempt</b>	<b>Prog: 116</b>	<b>Yield: 4.190%</b>	<b>Delivery: 5/28/2009</b>	<b>Underwriter: Citigroup</b>	<b>AA+/A-1+</b>	<b>Aa2/VMIG1</b>	<b>AA+/F1+</b>
01170PDV5		2020	Jun	Sinker		Pre-Ulm	1,110,000	0	0	0	1,110,000
01170PDV5		2020	Dec	Sinker		Pre-Ulm	1,135,000	0	0	0	1,135,000
01170PDV5		2021	Jun	Sinker		Pre-Ulm	1,170,000	0	0	0	1,170,000
01170PDV5		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0	0	1,195,000
01170PDV5		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0	0	1,225,000
01170PDV5		2022	Dec	Sinker		Pre-Ulm	1,255,000	0	0	0	1,255,000
01170PDV5		2023	Jun	Sinker		Pre-Ulm	1,290,000	0	0	0	1,290,000
01170PDV5		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0	0	1,320,000
01170PDV5		2024	Jun	Sinker		Pre-Ulm	1,350,000	0	0	0	1,350,000
01170PDV5		2024	Dec	Sinker		Pre-Ulm	1,390,000	0	0	0	1,390,000
01170PDV5		2025	Jun	Sinker		Pre-Ulm	1,420,000	0	0	0	1,420,000
01170PDV5		2025	Dec	Sinker		Pre-Ulm	1,455,000	0	0	0	1,455,000
01170PDV5		2026	Jun	Sinker		Pre-Ulm	1,495,000	0	0	0	1,495,000
01170PDV5		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0	0	1,530,000
01170PDV5		2027	Jun	Sinker		Pre-Ulm	1,570,000	0	0	0	1,570,000
01170PDV5		2027	Dec	Sinker		Pre-Ulm	1,610,000	0	0	0	1,610,000
01170PDV5		2028	Jun	Sinker		Pre-Ulm	1,650,000	0	0	0	1,650,000
01170PDV5		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0	0	1,690,000
01170PDV5		2029	Jun	Sinker		Pre-Ulm	1,730,000	0	0	0	1,730,000
01170PDV5		2029	Dec	Sinker		Pre-Ulm	1,770,000	0	0	0	1,770,000
01170PDV5		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0	0	1,820,000
01170PDV5		2030	Dec	Sinker		Pre-Ulm	1,870,000	0	0	0	1,870,000
01170PDV5		2031	Jun	Sinker		Pre-Ulm	1,910,000	0	0	0	1,910,000
01170PDV5		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0	0	1,960,000
01170PDV5		2032	Jun	Sinker		Pre-Ulm	2,010,000	0	0	0	2,010,000
01170PDV5		2032	Dec	Sinker		Pre-Ulm	2,060,000	0	0	0	2,060,000
01170PDV5		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0	0	2,110,000
01170PDV5		2033	Dec	Sinker		Pre-Ulm	2,160,000	0	0	0	2,160,000
01170PDV5		2034	Jun	Sinker		Pre-Ulm	2,220,000	0	0	0	2,220,000
01170PDV5		2034	Dec	Sinker		Pre-Ulm	2,270,000	0	0	0	2,270,000
01170PDV5		2035	Jun	Sinker		Pre-Ulm	2,330,000	0	0	0	2,330,000
01170PDV5		2035	Dec	Sinker		Pre-Ulm	2,380,000	0	0	0	2,380,000
01170PDV5		2036	Jun	Sinker		Pre-Ulm	2,450,000	0	0	0	2,450,000
01170PDV5		2036	Dec	Sinker		Pre-Ulm	2,510,000	0	0	0	2,510,000
01170PDV5		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0	0	2,570,000
01170PDV5		2037	Dec	Sinker		Pre-Ulm	2,630,000	0	0	0	2,630,000
01170PDV5		2038	Jun	Sinker		Pre-Ulm	2,705,000	0	0	0	2,705,000
01170PDV5		2038	Dec	Sinker		Pre-Ulm	2,765,000	0	0	0	2,765,000
01170PDV5		2039	Jun	Sinker		Pre-Ulm	2,845,000	0	0	0	2,845,000
01170PDV5		2039	Dec	Sinker		Pre-Ulm	2,905,000	0	0	0	2,905,000
01170PDV5		2040	Jun	Sinker		Pre-Ulm	2,985,000	0	0	0	2,985,000
01170PDV5		2040	Dec	Term		Pre-Ulm	3,055,000	0	0	0	3,055,000
						<b>E091A Total</b>	<b>\$80,880,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$80,880,000</b>
<b>E091B</b>	<b>Home Mortgage Revenue Bonds, 2009 Series B</b>			<b>Exempt</b>	<b>Prog: 117</b>	<b>Yield: 4.257%</b>	<b>Delivery: 5/28/2009</b>	<b>Underwriter: Goldman Sachs</b>	<b>AA+/A-1+</b>	<b>Aa2/VMIG1</b>	<b>AA+/F1+</b>
01170PDX1		2020	Jun	Sinker		Pre-Ulm	1,110,000	0	0	0	1,110,000
01170PDX1		2020	Dec	Sinker		Pre-Ulm	1,135,000	0	0	0	1,135,000
01170PDX1		2021	Jun	Sinker		Pre-Ulm	1,170,000	0	0	0	1,170,000
01170PDX1		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0	0	1,195,000
01170PDX1		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0	0	1,225,000

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Home Mortgage Revenue Bonds (FTHB Program)</b>											
<b>E091B</b>	<b>Home Mortgage Revenue Bonds, 2009 Series B</b>			<b>Exempt</b>	<b>Prog: 117</b>	<b>Yield: 4.257%</b>	<b>Delivery: 5/28/2009</b>	<b>Underwriter: Goldman Sachs</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
									AA+/A-1+	Aa2/VMIG1	AA+/F1+
01170PDX1		2022	Dec	Sinker		Pre-Ulm	1,255,000	0	0		1,255,000
01170PDX1		2023	Jun	Sinker		Pre-Ulm	1,290,000	0	0		1,290,000
01170PDX1		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0		1,320,000
01170PDX1		2024	Jun	Sinker		Pre-Ulm	1,350,000	0	0		1,350,000
01170PDX1		2024	Dec	Sinker		Pre-Ulm	1,390,000	0	0		1,390,000
01170PDX1		2025	Jun	Sinker		Pre-Ulm	1,420,000	0	0		1,420,000
01170PDX1		2025	Dec	Sinker		Pre-Ulm	1,455,000	0	0		1,455,000
01170PDX1		2026	Jun	Sinker		Pre-Ulm	1,495,000	0	0		1,495,000
01170PDX1		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0		1,530,000
01170PDX1		2027	Jun	Sinker		Pre-Ulm	1,570,000	0	0		1,570,000
01170PDX1		2027	Dec	Sinker		Pre-Ulm	1,610,000	0	0		1,610,000
01170PDX1		2028	Jun	Sinker		Pre-Ulm	1,650,000	0	0		1,650,000
01170PDX1		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0		1,690,000
01170PDX1		2029	Jun	Sinker		Pre-Ulm	1,730,000	0	0		1,730,000
01170PDX1		2029	Dec	Sinker		Pre-Ulm	1,770,000	0	0		1,770,000
01170PDX1		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0		1,820,000
01170PDX1		2030	Dec	Sinker		Pre-Ulm	1,870,000	0	0		1,870,000
01170PDX1		2031	Jun	Sinker		Pre-Ulm	1,910,000	0	0		1,910,000
01170PDX1		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0		1,960,000
01170PDX1		2032	Jun	Sinker		Pre-Ulm	2,010,000	0	0		2,010,000
01170PDX1		2032	Dec	Sinker		Pre-Ulm	2,060,000	0	0		2,060,000
01170PDX1		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0		2,110,000
01170PDX1		2033	Dec	Sinker		Pre-Ulm	2,160,000	0	0		2,160,000
01170PDX1		2034	Jun	Sinker		Pre-Ulm	2,220,000	0	0		2,220,000
01170PDX1		2034	Dec	Sinker		Pre-Ulm	2,270,000	0	0		2,270,000
01170PDX1		2035	Jun	Sinker		Pre-Ulm	2,330,000	0	0		2,330,000
01170PDX1		2035	Dec	Sinker		Pre-Ulm	2,380,000	0	0		2,380,000
01170PDX1		2036	Jun	Sinker		Pre-Ulm	2,450,000	0	0		2,450,000
01170PDX1		2036	Dec	Sinker		Pre-Ulm	2,510,000	0	0		2,510,000
01170PDX1		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0		2,570,000
01170PDX1		2037	Dec	Sinker		Pre-Ulm	2,630,000	0	0		2,630,000
01170PDX1		2038	Jun	Sinker		Pre-Ulm	2,705,000	0	0		2,705,000
01170PDX1		2038	Dec	Sinker		Pre-Ulm	2,765,000	0	0		2,765,000
01170PDX1		2039	Jun	Sinker		Pre-Ulm	2,845,000	0	0		2,845,000
01170PDX1		2039	Dec	Sinker		Pre-Ulm	2,905,000	0	0		2,905,000
01170PDX1		2040	Jun	Sinker		Pre-Ulm	2,985,000	0	0		2,985,000
01170PDX1		2040	Dec	Term		Pre-Ulm	3,055,000	0	0		3,055,000
						<b>E091B Total</b>	<b>\$80,880,000</b>	<b>\$0</b>	<b>\$0</b>		<b>\$80,880,000</b>
<b>E091D</b>	<b>Home Mortgage Revenue Bonds, 2009 Series D</b>			<b>Exempt</b>	<b>Prog: 119</b>	<b>Yield: 4.893%</b>	<b>Delivery: 8/26/2009</b>	<b>Underwriter: Merrill Lynch</b>	<b>AA+/A-1</b>	<b>Aa2/VMIG1</b>	<b>AA+/F1</b>
01170PEY8		2020	Jun	Sinker		Pre-Ulm	1,105,000	0	0		1,105,000
01170PEY8		2020	Dec	Sinker		Pre-Ulm	1,145,000	0	0		1,145,000
01170PEY8		2021	Jun	Sinker		Pre-Ulm	1,160,000	0	0		1,160,000
01170PEY8		2021	Dec	Sinker		Pre-Ulm	1,195,000	0	0		1,195,000
01170PEY8		2022	Jun	Sinker		Pre-Ulm	1,225,000	0	0		1,225,000
01170PEY8		2022	Dec	Sinker		Pre-Ulm	1,260,000	0	0		1,260,000
01170PEY8		2023	Jun	Sinker		Pre-Ulm	1,285,000	0	0		1,285,000
01170PEY8		2023	Dec	Sinker		Pre-Ulm	1,320,000	0	0		1,320,000
01170PEY8		2024	Jun	Sinker		Pre-Ulm	1,360,000	0	0		1,360,000
01170PEY8		2024	Dec	Sinker		Pre-Ulm	1,380,000	0	0		1,380,000
01170PEY8		2025	Jun	Sinker		Pre-Ulm	1,425,000	0	0		1,425,000
01170PEY8		2025	Dec	Sinker		Pre-Ulm	1,460,000	0	0		1,460,000
01170PEY8		2026	Jun	Sinker		Pre-Ulm	1,490,000	0	0		1,490,000
01170PEY8		2026	Dec	Sinker		Pre-Ulm	1,530,000	0	0		1,530,000
01170PEY8		2027	Jun	Sinker		Pre-Ulm	1,565,000	0	0		1,565,000
01170PEY8		2027	Dec	Sinker		Pre-Ulm	1,605,000	0	0		1,605,000
01170PEY8		2028	Jun	Sinker		Pre-Ulm	1,645,000	0	0		1,645,000

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Home Mortgage Revenue Bonds (FTHB Program)</b>											
<b>E091D</b>	<b>Home Mortgage Revenue Bonds, 2009 Series D</b>			<b>Exempt</b>	<b>Prog: 119</b>	<b>Yield: 4.893%</b>	<b>Delivery: 8/26/2009</b>	<b>Underwriter: Merrill Lynch</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
									AA+/A-1	Aa2/VMIG1	AA+/F1
01170PEY8		2028	Dec	Sinker		Pre-Ulm	1,690,000	0	0	1,690,000	
01170PEY8		2029	Jun	Sinker		Pre-Ulm	1,735,000	0	0	1,735,000	
01170PEY8		2029	Dec	Sinker		Pre-Ulm	1,785,000	0	0	1,785,000	
01170PEY8		2030	Jun	Sinker		Pre-Ulm	1,820,000	0	0	1,820,000	
01170PEY8		2030	Dec	Sinker		Pre-Ulm	1,855,000	0	0	1,855,000	
01170PEY8		2031	Jun	Sinker		Pre-Ulm	1,915,000	0	0	1,915,000	
01170PEY8		2031	Dec	Sinker		Pre-Ulm	1,960,000	0	0	1,960,000	
01170PEY8		2032	Jun	Sinker		Pre-Ulm	2,005,000	0	0	2,005,000	
01170PEY8		2032	Dec	Sinker		Pre-Ulm	2,055,000	0	0	2,055,000	
01170PEY8		2033	Jun	Sinker		Pre-Ulm	2,110,000	0	0	2,110,000	
01170PEY8		2033	Dec	Sinker		Pre-Ulm	2,170,000	0	0	2,170,000	
01170PEY8		2034	Jun	Sinker		Pre-Ulm	2,210,000	0	0	2,210,000	
01170PEY8		2034	Dec	Sinker		Pre-Ulm	2,275,000	0	0	2,275,000	
01170PEY8		2035	Jun	Sinker		Pre-Ulm	2,325,000	0	0	2,325,000	
01170PEY8		2035	Dec	Sinker		Pre-Ulm	2,400,000	0	0	2,400,000	
01170PEY8		2036	Jun	Sinker		Pre-Ulm	2,440,000	0	0	2,440,000	
01170PEY8		2036	Dec	Sinker		Pre-Ulm	2,505,000	0	0	2,505,000	
01170PEY8		2037	Jun	Sinker		Pre-Ulm	2,570,000	0	0	2,570,000	
01170PEY8		2037	Dec	Sinker		Pre-Ulm	2,645,000	0	0	2,645,000	
01170PEY8		2038	Jun	Sinker		Pre-Ulm	2,695,000	0	0	2,695,000	
01170PEY8		2038	Dec	Sinker		Pre-Ulm	2,775,000	0	0	2,775,000	
01170PEY8		2039	Jun	Sinker		Pre-Ulm	2,825,000	0	0	2,825,000	
01170PEY8		2039	Dec	Sinker		Pre-Ulm	2,915,000	0	0	2,915,000	
01170PEY8		2040	Jun	Sinker		Pre-Ulm	2,975,000	0	0	2,975,000	
01170PEY8		2040	Dec	Term		Pre-Ulm	3,060,000	0	0	3,060,000	
<b>E091D Total</b>							<b>\$80,870,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$80,870,000</b>	
<b>Home Mortgage Revenue Bonds (FTHB Program) Total</b>							<b>\$750,675,000</b>	<b>\$12,345,000</b>	<b>\$143,710,000</b>	<b>\$594,620,000</b>	

<b>Mortgage Revenue Bonds (FTHB Program)</b>											
<b>E0911</b>	<b>Mortgage Revenue Bonds, 2009 Series A-1</b>			<b>Exempt</b>	<b>Prog: 121</b>	<b>Yield: 3.362%</b>	<b>Delivery: 9/30/2010</b>	<b>Underwriter: Merrill Lynch</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
									AAA	Aaa	AAA
A1	01170RCA8	3.070%	2027	Jun	Sinker	NIBP	900,000	0	150,000	750,000	
A1	01170RCA8	3.070%	2027	Dec	Sinker	NIBP	1,750,000	0	260,000	1,490,000	
A1	01170RCA8	3.070%	2028	Jun	Sinker	NIBP	1,780,000	0	270,000	1,510,000	
A1	01170RCA8	3.070%	2028	Dec	Sinker	NIBP	1,810,000	0	280,000	1,530,000	
A1	01170RCA8	3.070%	2029	Jun	Sinker	NIBP	1,840,000	0	280,000	1,560,000	
A1	01170RCA8	3.070%	2029	Dec	Sinker	NIBP	1,860,000	0	280,000	1,580,000	
A1	01170RCA8	3.070%	2030	Jun	Sinker	NIBP	1,890,000	0	290,000	1,600,000	
A1	01170RCA8	3.070%	2030	Dec	Sinker	NIBP	1,920,000	0	290,000	1,630,000	
A1	01170RCA8	3.070%	2031	Jun	Sinker	NIBP	1,950,000	0	290,000	1,660,000	
A1	01170RCA8	3.070%	2031	Dec	Sinker	NIBP	1,980,000	0	300,000	1,680,000	
A1	01170RCA8	3.070%	2032	Jun	Sinker	NIBP	2,010,000	0	300,000	1,710,000	
A1	01170RCA8	3.070%	2032	Dec	Sinker	NIBP	2,040,000	0	310,000	1,730,000	
A1	01170RCA8	3.070%	2033	Jun	Sinker	NIBP	2,070,000	0	320,000	1,750,000	
A1	01170RCA8	3.070%	2033	Dec	Sinker	NIBP	2,100,000	0	320,000	1,780,000	
A1	01170RCA8	3.070%	2034	Jun	Sinker	NIBP	2,140,000	0	330,000	1,810,000	
A1	01170RCA8	3.070%	2034	Dec	Sinker	NIBP	2,170,000	0	330,000	1,840,000	
A1	01170RCA8	3.070%	2035	Jun	Sinker	NIBP	2,200,000	0	330,000	1,870,000	
A1	01170RCA8	3.070%	2035	Dec	Sinker	NIBP	2,240,000	0	340,000	1,900,000	
A1	01170RCA8	3.070%	2036	Jun	Sinker	NIBP	2,270,000	0	340,000	1,930,000	
A1	01170RCA8	3.070%	2036	Dec	Sinker	NIBP	2,310,000	0	340,000	1,970,000	
A1	01170RCA8	3.070%	2037	Jun	Sinker	NIBP	2,340,000	0	350,000	1,990,000	
A1	01170RCA8	3.070%	2037	Dec	Sinker	NIBP	2,380,000	0	360,000	2,020,000	
A1	01170RCA8	3.070%	2038	Jun	Sinker	NIBP	2,410,000	0	365,000	2,045,000	
A1	01170RCA8	3.070%	2038	Dec	Sinker	NIBP	2,450,000	0	365,000	2,085,000	
A1	01170RCA8	3.070%	2039	Jun	Sinker	NIBP	2,490,000	0	370,000	2,120,000	

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Mortgage Revenue Bonds (FTHB Program)</b>											
<b>E0911</b>	<b>Mortgage Revenue Bonds, 2009 Series A-1</b>				<b>Exempt</b>	<b>Prog: 121</b>	<b>Yield: 3.362%</b>	<b>Delivery: 9/30/2010</b>	<b>Underwriter: Merrill Lynch</b>	<b>AAA</b>	<b>Aaa AAA</b>
A1	01170RCA8	3.070%	2039	Dec		Sinker					
						NIBP	2,530,000	0	380,000	2,150,000	
A1	01170RCA8	3.070%	2040	Jun		Sinker					
						NIBP	2,570,000	0	380,000	2,190,000	
A1	01170RCA8	3.070%	2040	Dec		Sinker					
						NIBP	2,610,000	0	380,000	2,230,000	
A1	01170RCA8	3.070%	2041	Jun		Sinker					
						NIBP	2,650,000	0	380,000	2,270,000	
A1	01170RCA8	3.070%	2041	Dec		Term					
						NIBP	2,690,000	0	380,000	2,310,000	
						<b>E0911 Total</b>	<b>\$64,350,000</b>	<b>\$0</b>	<b>\$9,660,000</b>	<b>\$54,690,000</b>	
<b>E10A1</b>	<b>Mortgage Revenue Bonds, 2010 Series A</b>				<b>Exempt</b>	<b>Prog: 121</b>	<b>Yield: 3.362%</b>	<b>Delivery: 9/30/2010</b>	<b>Underwriter: Merrill Lynch</b>	<b>AAA</b>	<b>Aaa AAA</b>
	01170RAB8	0.450%	2011	Jun		Serial	1,125,000	1,125,000	0	0	
	01170RAC6	0.550%	2011	Dec		Serial	1,125,000	1,125,000	0	0	
	01170RAD4	0.850%	2012	Jun		Serial	1,130,000	1,130,000	0	0	
	01170RAE2	0.950%	2012	Dec		Serial	1,135,000	1,135,000	0	0	
	01170RAF9	1.050%	2013	Jun		Serial	1,135,000	1,135,000	0	0	
	01170RAG7	1.125%	2013	Dec		Serial	1,140,000	1,140,000	0	0	
	01170RAH5	1.400%	2014	Jun		Serial	1,150,000	1,150,000	0	0	
	01170RAJ1	1.500%	2014	Dec		Serial	1,160,000	1,160,000	0	0	
	01170RAK8	1.800%	2015	Jun		Serial	1,165,000	0	0	1,165,000	
	01170RAL6	1.900%	2015	Dec		Serial	1,180,000	0	0	1,180,000	
	01170RAM4	2.150%	2016	Jun		Serial	1,190,000	0	0	1,190,000	
	01170RAN2	2.250%	2016	Dec		Serial	1,205,000	0	0	1,205,000	
	01170RAP7	2.450%	2017	Jun		Serial	1,220,000	0	0	1,220,000	
	01170RAQ5	2.500%	2017	Dec		Serial	1,235,000	0	0	1,235,000	
	01170RAR3	2.750%	2018	Jun		Serial	1,250,000	0	0	1,250,000	
	01170RAS1	2.750%	2018	Dec		Serial	1,270,000	0	0	1,270,000	
	01170RAT9	3.000%	2019	Jun		Serial	1,285,000	0	0	1,285,000	
	01170RAU6	3.000%	2019	Dec		Serial	1,305,000	0	0	1,305,000	
	01170RAV4	3.150%	2020	Jun		Serial	1,330,000	0	0	1,330,000	
	01170RAW2	3.150%	2020	Dec		Serial	1,350,000	0	0	1,350,000	
	01170RAX0	4.000%	2021	Jun		Sinker	1,360,000	0	0	1,360,000	
	01170RAX0	4.000%	2021	Dec		Sinker	1,385,000	0	0	1,385,000	
	01170RAX0	4.000%	2022	Jun		Sinker	1,415,000	0	0	1,415,000	
	01170RAX0	4.000%	2022	Dec		Sinker	1,440,000	0	0	1,440,000	
	01170RAX0	4.000%	2023	Jun		Sinker	1,470,000	0	0	1,470,000	
	01170RAX0	4.000%	2023	Dec		Sinker	1,500,000	0	0	1,500,000	
	01170RAX0	4.000%	2024	Jun		Sinker	1,530,000	0	0	1,530,000	
	01170RAX0	4.000%	2024	Dec		Sinker	1,560,000	0	0	1,560,000	
	01170RAX0	4.000%	2025	Jun		Sinker	1,590,000	0	0	1,590,000	
	01170RAX0	4.000%	2025	Dec		Sinker	1,625,000	0	0	1,625,000	
	01170RAX0	4.000%	2026	Jun		Sinker	1,655,000	0	0	1,655,000	
	01170RAX0	4.000%	2026	Dec		Sinker	1,690,000	0	0	1,690,000	
	01170RAX0	4.000%	2027	Jun		Term	825,000	0	0	825,000	
						<b>E10A1 Total</b>	<b>\$43,130,000</b>	<b>\$9,100,000</b>	<b>\$0</b>	<b>\$34,030,000</b>	
<b>E10B1</b>	<b>Mortgage Revenue Bonds, 2010 Series B</b>				<b>Exempt</b>	<b>Prog: 121</b>	<b>Yield: 3.362%</b>	<b>Delivery: 9/30/2010</b>	<b>Underwriter: Merrill Lynch</b>	<b>AAA</b>	<b>Aaa AAA</b>
	01170RAY8	0.450%	2011	Jun		Serial	375,000	375,000	0	0	
	01170RBM3	0.550%	2011	Dec		Serial	375,000	375,000	0	0	
	01170RAZ5	0.850%	2012	Jun		Serial	375,000	375,000	0	0	
	01170RBN1	0.950%	2012	Dec		Serial	375,000	375,000	0	0	
	01170RBA9	1.050%	2013	Jun		Serial	380,000	380,000	0	0	
	01170RBP6	1.125%	2013	Dec		Serial	380,000	380,000	0	0	
	01170RBB7	1.400%	2014	Jun		Serial	385,000	385,000	0	0	
	01170RBQ4	1.500%	2014	Dec		Serial	385,000	385,000	0	0	
	01170RBC5	1.800%	2015	Jun		Serial	390,000	0	0	390,000	
	01170RBR2	1.900%	2015	Dec		Serial	395,000	0	0	395,000	
	01170RBD3	2.150%	2016	Jun		Serial	395,000	0	0	395,000	
	01170RBS0	2.250%	2016	Dec		Serial	400,000	0	0	400,000	
	01170RBE1	2.450%	2017	Jun		Serial	405,000	0	0	405,000	

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Mortgage Revenue Bonds (FTHB Program)</b>											
<b>E10B1</b>	<b>Mortgage Revenue Bonds, 2010 Series B</b>			<b>Exempt</b>	<b>Prog: 121</b>	<b>Yield: 3.362%</b>	<b>Delivery: 9/30/2010</b>	<b>Underwriter: Merrill Lynch</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
									<b>AAA</b>	<b>Aaa</b>	<b>AAA</b>
01170RBT8	2.500%	2017	Dec	Serial		Pre-Ulm	410,000	0	0	410,000	
01170RBF8	2.750%	2018	Jun	Serial		Pre-Ulm	415,000	0	0	415,000	
01170RBU5	2.750%	2018	Dec	Serial		Pre-Ulm	425,000	0	0	425,000	
01170RBG6	3.000%	2019	Jun	Serial		Pre-Ulm	430,000	0	0	430,000	
01170RBV3	3.000%	2019	Dec	Serial		Pre-Ulm	435,000	0	0	435,000	
01170RBW1	3.150%	2020	Jun	Serial		Pre-Ulm	440,000	0	0	440,000	
01170RBH4	3.150%	2020	Dec	Serial		Pre-Ulm	450,000	0	0	450,000	
01170RBZ4	3.800%	2021	Jun	Sinker		Pre-Ulm	455,000	0	0	455,000	
01170RBZ4	3.800%	2021	Dec	Sinker		Pre-Ulm	465,000	0	0	465,000	
01170RBX9	3.500%	2022	Jun	Serial		Pre-Ulm	310,000	0	0	310,000	
01170RBZ4	3.800%	2022	Jun	Sinker		Pre-Ulm	160,000	0	0	160,000	
01170RBZ4	3.800%	2022	Dec	Sinker		Pre-Ulm	480,000	0	0	480,000	
01170RBY7	3.600%	2023	Jun	Serial		Pre-Ulm	335,000	0	0	335,000	
01170RBZ4	3.800%	2023	Jun	Sinker		Pre-Ulm	155,000	0	0	155,000	
01170RBZ4	3.800%	2023	Dec	Sinker		Pre-Ulm	500,000	0	0	500,000	
01170RBZ4	3.800%	2024	Jun	Sinker		Pre-Ulm	505,000	0	0	505,000	
01170RBZ4	3.800%	2024	Dec	Sinker		Pre-Ulm	515,000	0	0	515,000	
01170RBZ4	3.800%	2025	Jun	Sinker		Pre-Ulm	525,000	0	0	525,000	
01170RBZ4	3.800%	2025	Dec	Term		Pre-Ulm	535,000	0	0	535,000	
01170RBJ0	4.250%	2026	Jun	Sinker		Pre-Ulm	545,000	0	0	545,000	
01170RBJ0	4.250%	2026	Dec	Sinker		Pre-Ulm	555,000	0	0	555,000	
01170RBJ0	4.250%	2027	Jun	Sinker		Pre-Ulm	570,000	0	0	570,000	
01170RBJ0	4.250%	2027	Dec	Sinker		Pre-Ulm	580,000	0	0	580,000	
01170RBJ0	4.250%	2028	Jun	Sinker		Pre-Ulm	595,000	0	0	595,000	
01170RBJ0	4.250%	2028	Dec	Sinker		Pre-Ulm	605,000	0	0	605,000	
01170RBJ0	4.250%	2029	Jun	Sinker		Pre-Ulm	620,000	0	0	620,000	
01170RBJ0	4.250%	2029	Dec	Sinker		Pre-Ulm	630,000	0	0	630,000	
01170RBJ0	4.250%	2030	Jun	Sinker		Pre-Ulm	645,000	0	0	645,000	
01170RBJ0	4.250%	2030	Dec	Term		Pre-Ulm	655,000	0	0	655,000	
01170RBK7	4.500%	2031	Jun	Sinker		Pre-Ulm	670,000	0	0	670,000	
01170RBK7	4.500%	2031	Dec	Sinker		Pre-Ulm	685,000	0	0	685,000	
01170RBK7	4.500%	2032	Jun	Sinker		Pre-Ulm	700,000	0	0	700,000	
01170RBK7	4.500%	2032	Dec	Sinker		Pre-Ulm	715,000	0	0	715,000	
01170RBK7	4.500%	2033	Jun	Sinker		Pre-Ulm	735,000	0	0	735,000	
01170RBK7	4.500%	2033	Dec	Sinker		Pre-Ulm	750,000	0	0	750,000	
01170RBK7	4.500%	2034	Jun	Sinker		Pre-Ulm	765,000	0	0	765,000	
01170RBK7	4.500%	2034	Dec	Sinker		Pre-Ulm	785,000	0	0	785,000	
01170RBK7	4.500%	2035	Jun	Sinker		Pre-Ulm	800,000	0	0	800,000	
01170RBK7	4.500%	2035	Dec	Term		Pre-Ulm	820,000	0	0	820,000	
01170RBL5	4.625%	2036	Jun	Sinker		Pre-Ulm	840,000	0	0	840,000	
01170RBL5	4.625%	2036	Dec	Sinker		Pre-Ulm	855,000	0	0	855,000	
01170RBL5	4.625%	2037	Jun	Sinker		Pre-Ulm	875,000	0	0	875,000	
01170RBL5	4.625%	2037	Dec	Sinker		Pre-Ulm	895,000	0	0	895,000	
01170RBL5	4.625%	2038	Jun	Sinker		Pre-Ulm	915,000	0	0	915,000	
01170RBL5	4.625%	2038	Dec	Sinker		Pre-Ulm	940,000	0	0	940,000	
01170RBL5	4.625%	2039	Jun	Sinker		Pre-Ulm	960,000	0	0	960,000	
01170RBL5	4.625%	2039	Dec	Sinker		Pre-Ulm	980,000	0	0	980,000	
01170RBL5	4.625%	2040	Jun	Sinker		Pre-Ulm	1,005,000	0	0	1,005,000	
01170RBL5	4.625%	2040	Dec	Term		Pre-Ulm	1,030,000	0	0	1,030,000	
						<b>E10B1 Total</b>	<b>\$35,680,000</b>	<b>\$3,030,000</b>	<b>\$0</b>	<b>\$32,650,000</b>	
<b>E0912</b>	<b>Mortgage Revenue Bonds, 2009 Series A-2</b>			<b>Exempt</b>	<b>Prog: 122</b>	<b>Yield: 2.532%</b>	<b>Delivery: 11/22/2011</b>	<b>Underwriter: Morgan Keegan</b>	<b>AAA</b>	<b>Aaa</b>	<b>AAA</b>
A2	01170RDB5	2.320%	2026	Dec	Sinker	NIBP	3,160,000	0	625,000	2,535,000	
A2	01170RDB5	2.320%	2027	Jun	Sinker	NIBP	4,630,000	0	895,000	3,735,000	
A2	01170RDB5	2.320%	2027	Dec	Sinker	NIBP	4,690,000	0	890,000	3,800,000	
A2	01170RDB5	2.320%	2028	Jun	Sinker	NIBP	4,750,000	0	940,000	3,810,000	
A2	01170RDB5	2.320%	2028	Dec	Sinker	NIBP	4,820,000	0	940,000	3,880,000	

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
<b>Mortgage Revenue Bonds (FTHB Program)</b>												
<b>E0912</b>	<b>Mortgage Revenue Bonds, 2009 Series A-2</b>				<b>Exempt</b>	<b>Prog: 122</b>	<b>Yield: 2.532%</b>	<b>Delivery: 11/22/2011</b>	<b>Underwriter: Morgan Keegan</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
A2	01170RDB5	2.320%	2029	Jun	Sinker	NIBP	4,760,000	0	940,000	Aaa	Aaa	AAA
A2	01170RDB5	2.320%	2029	Dec	Sinker	NIBP	4,820,000	0	940,000			3,880,000
A2	01170RDB5	2.320%	2030	Jun	Sinker	NIBP	4,890,000	0	940,000			3,950,000
A2	01170RDB5	2.320%	2030	Dec	Sinker	NIBP	4,950,000	0	960,000			3,990,000
A2	01170RDB5	2.320%	2031	Jun	Sinker	NIBP	5,020,000	0	970,000			4,050,000
A2	01170RDB5	2.320%	2031	Dec	Sinker	NIBP	5,080,000	0	1,000,000			4,080,000
A2	01170RDB5	2.320%	2032	Jun	Sinker	NIBP	5,150,000	0	1,010,000			4,140,000
A2	01170RDB5	2.320%	2032	Dec	Sinker	NIBP	5,220,000	0	1,020,000			4,200,000
A2	01170RDB5	2.320%	2033	Jun	Sinker	NIBP	5,130,000	0	1,010,000			4,120,000
A2	01170RDB5	2.320%	2033	Dec	Sinker	NIBP	4,370,000	0	850,000			3,520,000
A2	01170RDB5	2.320%	2034	Jun	Sinker	NIBP	4,430,000	0	870,000			3,560,000
A2	01170RDB5	2.320%	2034	Dec	Sinker	NIBP	4,490,000	0	880,000			3,610,000
A2	01170RDB5	2.320%	2035	Jun	Sinker	NIBP	4,550,000	0	890,000			3,660,000
A2	01170RDB5	2.320%	2035	Dec	Sinker	NIBP	4,610,000	0	890,000			3,720,000
A2	01170RDB5	2.320%	2036	Jun	Sinker	NIBP	4,670,000	0	900,000			3,770,000
A2	01170RDB5	2.320%	2036	Dec	Sinker	NIBP	4,050,000	0	780,000			3,270,000
A2	01170RDB5	2.320%	2037	Jun	Sinker	NIBP	3,700,000	0	710,000			2,990,000
A2	01170RDB5	2.320%	2037	Dec	Sinker	NIBP	3,750,000	0	740,000			3,010,000
A2	01170RDB5	2.320%	2038	Jun	Sinker	NIBP	3,600,000	0	710,000			2,890,000
A2	01170RDB5	2.320%	2038	Dec	Sinker	NIBP	2,670,000	0	510,000			2,160,000
A2	01170RDB5	2.320%	2039	Jun	Sinker	NIBP	2,710,000	0	510,000			2,200,000
A2	01170RDB5	2.320%	2039	Dec	Sinker	NIBP	2,740,000	0	540,000			2,200,000
A2	01170RDB5	2.320%	2040	Jun	Sinker	NIBP	2,780,000	0	550,000			2,230,000
A2	01170RDB5	2.320%	2040	Dec	Sinker	NIBP	2,820,000	0	560,000			2,260,000
A2	01170RDB5	2.320%	2041	Jun	Sinker	NIBP	2,850,000	0	560,000			2,290,000
A2	01170RDB5	2.320%	2041	Dec	Term	NIBP	2,890,000	0	550,000			2,340,000
<b>E0912 Total</b>							<b>\$128,750,000</b>	<b>\$0</b>	<b>\$25,080,000</b>	<b>\$103,670,000</b>		
<b>E11A1</b>	<b>Mortgage Revenue Bonds, 2011 Series A</b>				<b>Taxable</b>	<b>Prog: 122</b>	<b>Yield: N/A</b>	<b>Delivery: 11/22/2011</b>	<b>Underwriter: Morgan Keegan</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
01170RDA7	2.800%	2015	Jun	Sinker	Taxable		200,000	0	120,000	Aaa	Aaa	AAA
01170RDA7	2.800%	2015	Dec	Sinker	Taxable		225,000	0	135,000			80,000
01170RDA7	2.800%	2016	Jun	Sinker	Taxable		290,000	0	170,000			90,000
01170RDA7	2.800%	2016	Dec	Sinker	Taxable		390,000	0	235,000			120,000
01170RDA7	2.800%	2017	Jun	Sinker	Taxable		490,000	0	235,000			155,000
01170RDA7	2.800%	2017	Dec	Sinker	Taxable		590,000	0	295,000			195,000
01170RDA7	2.800%	2018	Jun	Sinker	Taxable		690,000	0	350,000			240,000
01170RDA7	2.800%	2018	Dec	Sinker	Taxable		790,000	0	410,000			280,000
01170RDA7	2.800%	2019	Jun	Sinker	Taxable		890,000	0	470,000			320,000
01170RDA7	2.800%	2019	Dec	Sinker	Taxable		990,000	0	530,000			360,000
01170RDA7	2.800%	2020	Jun	Sinker	Taxable		1,090,000	0	590,000			400,000
01170RDA7	2.800%	2020	Dec	Sinker	Taxable		1,190,000	0	650,000			440,000
01170RDA7	2.800%	2021	Jun	Sinker	Taxable		1,290,000	0	710,000			480,000
01170RDA7	2.800%	2021	Dec	Sinker	Taxable		1,390,000	0	770,000			520,000
01170RDA7	2.800%	2022	Jun	Sinker	Taxable		1,490,000	0	825,000			565,000
01170RDA7	2.800%	2022	Dec	Sinker	Taxable		1,490,000	0	890,000			600,000
01170RDA7	2.800%	2023	Jun	Sinker	Taxable		1,600,000	0	950,000			650,000
01170RDA7	2.800%	2023	Dec	Sinker	Taxable		1,700,000	0	1,015,000			685,000
01170RDA7	2.800%	2024	Jun	Sinker	Taxable		1,800,000	0	1,075,000			725,000
01170RDA7	2.800%	2024	Dec	Sinker	Taxable		1,900,000	0	1,135,000			765,000
01170RDA7	2.800%	2025	Jun	Sinker	Taxable		2,000,000	0	1,195,000			805,000
01170RDA7	2.800%	2025	Dec	Sinker	Taxable		2,100,000	0	1,255,000			845,000
01170RDA7	2.800%	2026	Jun	Sinker	Taxable		2,200,000	0	1,310,000			890,000
01170RDA7	2.800%	2026	Dec	Sinker	Taxable		2,300,000	0	1,370,000			930,000
01170RDA7	2.800%	2026	Dec	Term	Taxable		1,350,000	0	800,000			550,000
<b>E11A1 Total</b>							<b>\$28,945,000</b>	<b>\$0</b>	<b>\$17,255,000</b>	<b>\$11,690,000</b>		
<b>E11B1</b>	<b>Mortgage Revenue Bonds, 2011 Series B</b>				<b>Exempt</b>	<b>Prog: 122</b>	<b>Yield: 2.532%</b>	<b>Delivery: 11/22/2011</b>	<b>Underwriter: Morgan Keegan</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
B1	01170RCB6	0.400%	2012	Dec	Serial	Pre-Ulm	1,175,000	1,175,000	0	Aaa	Aaa	AAA

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
<b>Mortgage Revenue Bonds (FTHB Program)</b>												
<b>E11B1</b>	<b>Mortgage Revenue Bonds, 2011 Series B</b>				<b>Exempt</b>	<b>Prog: 122</b>	<b>Yield: 2.532%</b>	<b>Delivery: 11/22/2011</b>	<b>Underwriter: Morgan Keegan</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
									<b>AAA</b>	<b>Aaa</b>	<b>AAA</b>	
B1	01170RCC4	0.700%	2013	Jun	Serial	Pre-Ulm	2,980,000	2,980,000	0		0	
B1	01170RCD2	0.800%	2013	Dec	Serial	Pre-Ulm	3,000,000	3,000,000	0		0	
B1	01170RCE0	1.200%	2014	Jun	Serial	Pre-Ulm	3,025,000	3,025,000	0		0	
B1	01170RCF7	1.350%	2014	Dec	Serial	Pre-Ulm	3,050,000	3,050,000	0		0	
B1	01170RCG5	1.700%	2015	Jun	Serial	Pre-Ulm	2,920,000	0	0		2,920,000	
B1	01170RCH3	1.800%	2015	Dec	Serial	Pre-Ulm	2,930,000	0	0		2,930,000	
B1	01170RCJ9	2.100%	2016	Jun	Serial	Pre-Ulm	2,905,000	0	0		2,905,000	
B1	01170RCK6	2.200%	2016	Dec	Serial	Pre-Ulm	2,845,000	0	0		2,845,000	
B1	01170RCL4	2.400%	2017	Jun	Serial	Pre-Ulm	2,790,000	0	0		2,790,000	
B1	01170RCM2	2.500%	2017	Dec	Serial	Pre-Ulm	2,735,000	0	0		2,735,000	
B1	01170RCN0	2.700%	2018	Jun	Serial	Pre-Ulm	2,690,000	0	0		2,690,000	
B1	01170RCP5	2.800%	2018	Dec	Serial	Pre-Ulm	2,645,000	0	0		2,645,000	
B1	01170RCQ3	3.000%	2019	Jun	Serial	Pre-Ulm	2,600,000	0	0		2,600,000	
B1	01170RCR1	3.100%	2019	Dec	Serial	Pre-Ulm	2,560,000	0	0		2,560,000	
B1	01170RCS9	3.300%	2020	Jun	Serial	Pre-Ulm	2,520,000	0	0		2,520,000	
B1	01170RCT7	3.300%	2020	Dec	Serial	Pre-Ulm	2,485,000	0	0		2,485,000	
B1	01170RCU4	3.375%	2021	Jun	Serial	Pre-Ulm	2,450,000	0	0		2,450,000	
B1	01170RCV2	3.375%	2021	Dec	Serial	Pre-Ulm	2,420,000	0	0		2,420,000	
B1	01170RCW0	3.600%	2022	Jun	Serial	Pre-Ulm	2,390,000	0	0		2,390,000	
B1	01170RCX8	3.600%	2022	Dec	Serial	Pre-Ulm	2,360,000	0	0		2,360,000	
B1	01170RCY6	3.750%	2023	Jun	Serial	Pre-Ulm	1,415,000	0	0		1,415,000	
B2	01170RCZ3	4.050%	2023	Jun	Sinker	Pre-Ulm	915,000	0	0		915,000	
B2	01170RCZ3	4.050%	2023	Dec	Sinker	Pre-Ulm	2,310,000	0	0		2,310,000	
B2	01170RCZ3	4.050%	2024	Jun	Sinker	Pre-Ulm	2,285,000	0	0		2,285,000	
B2	01170RCZ3	4.050%	2024	Dec	Sinker	Pre-Ulm	2,265,000	0	0		2,265,000	
B2	01170RCZ3	4.050%	2025	Jun	Sinker	Pre-Ulm	2,250,000	0	0		2,250,000	
B2	01170RCZ3	4.050%	2025	Dec	Sinker	Pre-Ulm	2,230,000	0	0		2,230,000	
B2	01170RCZ3	4.050%	2026	Jun	Term	Pre-Ulm	2,215,000	0	0		2,215,000	
<b>E11B1 Total</b>							<b>\$71,360,000</b>	<b>\$13,230,000</b>	<b>\$0</b>	<b>\$58,130,000</b>		
<b>Mortgage Revenue Bonds (FTHB Program) Total</b>							<b>\$372,215,000</b>	<b>\$25,360,000</b>	<b>\$51,995,000</b>	<b>\$294,860,000</b>		

<b>Collateralized Bonds (Veterans Mortgage Program)</b>												
<b>C0611</b>	<b>Veterans Collateralized Bonds, 2006 First</b>				<b>Exempt</b>	<b>Prog: 207</b>	<b>Yield: 4.700%</b>	<b>Delivery: 9/19/2006</b>	<b>Underwriter: Merrill Lynch</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
									<b>AAA</b>	<b>Aaa</b>	<b>AAA</b>	
A2	011832Q39	3.750%	2008	Jun	Serial	AMT	1,590,000	1,590,000	0		0	
A2	011832Q47	3.750%	2008	Dec	Serial	AMT	1,620,000	1,620,000	0		0	
A2	011832Q54	3.875%	2009	Jun	Serial	AMT	1,650,000	1,650,000	0		0	
A2	011832Q62	3.875%	2009	Dec	Serial	AMT	1,680,000	1,680,000	0		0	
A2	011832Q70	4.000%	2010	Jun	Serial	AMT	1,710,000	1,710,000	0		0	
A2	011832Q88	4.000%	2010	Dec	Serial	AMT	1,745,000	1,745,000	0		0	
A2	011832Q96	4.050%	2011	Jun	Serial	AMT	1,780,000	1,775,000	5,000		0	
A2	011832R20	4.050%	2011	Dec	Serial	AMT	1,820,000	1,810,000	10,000		0	
A2	011832R38	4.100%	2012	Jun	Serial	AMT	1,855,000	1,530,000	325,000		0	
A2	011832R46	4.100%	2012	Dec	Serial	AMT	1,890,000	1,225,000	665,000		0	
A2	011832R53	4.150%	2013	Jun	Serial	AMT	1,930,000	930,000	1,000,000		0	
A1	011832P30	4.000%	2013	Dec	Serial	AMT	1,825,000	700,000	1,125,000		0	
A1	011832P48	4.050%	2014	Jun	Serial	AMT	1,860,000	640,000	1,220,000		0	
A1	011832P55	4.050%	2014	Dec	Serial	AMT	1,900,000	585,000	1,315,000		0	
A1	011832P63	4.100%	2015	Jun	Serial	AMT	1,950,000	0	1,360,000		590,000	
A1	011832P71	4.100%	2015	Dec	Serial	AMT	1,990,000	0	1,415,000		575,000	
A1	011832P89	4.150%	2016	Jun	Serial	AMT	2,035,000	0	1,435,000		600,000	
A1	011832P97	4.150%	2016	Dec	Serial	AMT	2,080,000	0	1,475,000		605,000	
A1	011832Q21	4.200%	2017	Jun	Serial	AMT	2,130,000	0	1,515,000		615,000	
A2	011832R61	4.450%	2017	Dec	Serial	AMT	2,295,000	0	1,615,000		680,000	
A2	011832R79	4.500%	2018	Jun	Serial	AMT	2,345,000	0	1,645,000		700,000	
A2	011832R87	4.500%	2018	Dec	Serial	AMT	2,400,000	0	1,695,000		705,000	



CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
<b>Collateralized Bonds (Veterans Mortgage Program)</b>												
<b>C0611</b>	<b>Veterans Collateralized Bonds, 2006 First</b>				<b>Exempt</b>	<b>Prog: 207</b>	<b>Yield: 4.700%</b>	<b>Delivery: 9/19/2006</b>	<b>Underwriter: Merrill Lynch</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
A2	011832R95	4.550%	2019	Jun	Sinker	AMT	2,455,000	0	1,730,000	Aaa	AAA	725,000
A2	011832R95	4.550%	2019	Dec	Sinker	AMT	2,510,000	0	1,780,000			730,000
A2	011832R95	4.550%	2020	Jun	Sinker	AMT	2,565,000	0	1,820,000			745,000
A2	011832R95	4.550%	2020	Dec	Term	AMT	2,625,000	0	1,865,000			760,000
A2	011832S29	4.600%	2021	Jun	Sinker	AMT	2,685,000	0	1,905,000			780,000
A2	011832S29	4.600%	2021	Dec	Sinker	AMT	2,745,000	0	1,950,000			795,000
A2	011832S29	4.600%	2022	Jun	Sinker	AMT	2,810,000	0	2,005,000			805,000
A2	011832S29	4.600%	2022	Dec	Term	AMT	2,875,000	0	2,040,000			835,000
A2	011832S37	4.650%	2023	Jun	Sinker	AMT	2,940,000	0	2,090,000			850,000
A2	011832S37	4.650%	2023	Dec	Sinker	AMT	3,010,000	0	2,140,000			870,000
A2	011832S37	4.650%	2024	Jun	Sinker	AMT	3,080,000	0	2,195,000			885,000
A2	011832S37	4.650%	2024	Dec	Term	AMT	3,150,000	0	2,235,000			915,000
A2	011832S45	4.750%	2025	Jun	Sinker	AMT	3,225,000	0	2,285,000			940,000
A2	011832S45	4.750%	2025	Dec	Sinker	AMT	3,300,000	0	2,340,000			960,000
A2	011832S45	4.750%	2026	Jun	Sinker	AMT	3,375,000	0	2,395,000			980,000
A2	011832S45	4.750%	2026	Dec	Term	AMT	3,460,000	0	2,455,000			1,005,000
A2	011832S52	4.800%	2027	Jun	Sinker	AMT	3,540,000	0	2,510,000			1,030,000
A2	011832S52	4.800%	2027	Dec	Sinker	AMT	3,625,000	0	2,570,000			1,055,000
A2	011832S52	4.800%	2028	Jun	Sinker	AMT	3,710,000	0	2,630,000			1,080,000
A2	011832S52	4.800%	2028	Dec	Sinker	AMT	3,800,000	0	2,695,000			1,105,000
A2	011832S52	4.800%	2029	Jun	Sinker	AMT	3,890,000	0	2,755,000			1,135,000
A2	011832S52	4.800%	2029	Dec	Term	AMT	3,985,000	0	2,825,000			1,160,000
A2	011832S60	4.850%	2030	Jun	Sinker	AMT	4,080,000	0	2,900,000			1,180,000
A2	011832S60	4.850%	2030	Dec	Sinker	AMT	4,180,000	0	2,955,000			1,225,000
A2	011832S60	4.850%	2031	Jun	Sinker	AMT	4,280,000	0	3,045,000			1,235,000
A2	011832S60	4.850%	2031	Dec	Sinker	AMT	4,385,000	0	3,110,000			1,275,000
A2	011832S60	4.850%	2032	Jun	Sinker	AMT	4,490,000	0	3,170,000			1,320,000
A2	011832S60	4.850%	2032	Dec	Term	AMT	4,600,000	0	3,270,000			1,330,000
A2	011832S78	4.750%	2033	Jun	Sinker	AMT	4,710,000	0	3,350,000			1,360,000
A2	011832S78	4.750%	2033	Dec	Sinker	AMT	4,825,000	0	3,430,000			1,395,000
A2	011832S78	4.750%	2034	Jun	Sinker	AMT	4,940,000	0	3,510,000			1,430,000
A2	011832S78	4.750%	2034	Dec	Term	AMT	5,055,000	0	3,585,000			1,470,000
A2	011832S86	4.900%	2035	Jun	Sinker	AMT	5,175,000	0	3,730,000			1,445,000
A2	011832S86	4.900%	2035	Dec	Sinker	AMT	5,305,000	0	3,785,000			1,520,000
A2	011832S86	4.900%	2036	Jun	Sinker	AMT	5,430,000	0	3,855,000			1,575,000
A2	011832S86	4.900%	2036	Dec	Sinker	AMT	5,565,000	0	3,950,000			1,615,000
A2	011832S86	4.900%	2037	Jun	Sinker	AMT	5,700,000	0	4,030,000			1,670,000
A2	011832S86	4.900%	2037	Dec	Term	AMT	5,840,000	0	4,140,000			1,700,000
<b>C0611 Total</b>							<b>\$190,000,000</b>	<b>\$19,190,000</b>	<b>\$122,850,000</b>	<b>\$47,960,000</b>		
<b>C0711</b>	<b>Veterans Collateralized Bonds, 2007 &amp; 2008 First</b>				<b>Exempt</b>	<b>Prog: 208</b>	<b>Yield: 5.023%</b>	<b>Delivery: 12/18/2007</b>	<b>Underwriter: Merrill Lynch</b>	<b>AAA</b>	<b>Aaa</b>	<b>AAA</b>
A1	011832Z3	3.250%	2009	Jun	Serial		1,310,000	0	1,310,000			0
A1	011832A7	3.300%	2010	Jun	Serial		1,355,000	0	1,355,000			0
A1	011832B5	3.400%	2011	Jun	Serial		1,405,000	0	1,390,000	15,000		0
A1	011832C3	3.450%	2012	Jun	Serial		1,455,000	0	1,110,000	345,000		0
A1	011832D1	3.500%	2013	Jun	Serial		1,510,000	0	780,000	730,000		0
A1	011832E9	3.625%	2014	Jun	Serial		1,565,000	0	570,000	995,000		0
A1	011832F6	3.750%	2015	Jun	Serial		1,625,000	0	0	1,095,000		530,000
A1	011832G4	3.875%	2016	Jun	Serial		1,685,000	0	0	1,145,000		540,000
A1	011832H2	4.000%	2017	Jun	Serial		1,750,000	0	0	1,185,000		565,000
A2	011832N9	4.900%	2018	Jun	Sinker	AMT	1,245,000	0	0	835,000		410,000
A2	011832N9	4.900%	2019	Jun	Sinker	AMT	1,305,000	0	0	890,000		415,000
A2	011832N9	4.900%	2020	Jun	Sinker	AMT	1,365,000	0	0	930,000		435,000
A2	011832N9	4.900%	2021	Jun	Sinker	AMT	1,435,000	0	0	980,000		455,000
A2	011832N9	4.900%	2022	Jun	Term	AMT	1,505,000	0	0	1,025,000		480,000
A2	011832T6	5.125%	2023	Jun	Sinker	AMT	1,565,000	0	0	1,075,000		490,000
A2	011832T6	5.125%	2024	Jun	Sinker	AMT	1,645,000	0	0	1,125,000		520,000

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
<b>Collateralized Bonds (Veterans Mortgage Program)</b>												
<b>C0711</b>	<b>Veterans Collateralized Bonds, 2007 &amp; 2008 First</b>				<b>Exempt</b>	<b>Prog: 208</b>	<b>Yield: 5.023%</b>	<b>Delivery: 12/18/2007</b>	<b>Underwriter: Merrill Lynch</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
A2	0118324T6	5.125%	2025	Jun	Sinker	AMT	1,730,000	0	1,180,000	AAA	Aaa	AAA
A2	0118324T6	5.125%	2026	Jun	Sinker	AMT	1,825,000	0	1,245,000			580,000
A2	0118324T6	5.125%	2027	Jun	Term	AMT	1,920,000	0	1,320,000			600,000
A2	0118324Z2	5.200%	2028	Jun	Sinker	AMT	2,000,000	0	1,370,000			630,000
A2	0118324Z2	5.200%	2029	Jun	Sinker	AMT	2,105,000	0	1,440,000			665,000
A2	0118324Z2	5.200%	2030	Jun	Sinker	AMT	2,215,000	0	1,510,000			705,000
A2	0118324Z2	5.200%	2031	Jun	Sinker	AMT	2,330,000	0	1,590,000			740,000
A2	0118324Z2	5.200%	2032	Jun	Sinker	AMT	2,455,000	0	1,675,000			780,000
A2	0118324Z2	5.200%	2033	Jun	Term	AMT	2,580,000	0	1,770,000			810,000
8	0118325E8	5.250%	2034	Jun	Sinker	AMT	2,700,000	0	1,885,000			815,000
8	0118325E8	5.250%	2035	Jun	Sinker	AMT	2,845,000	0	1,955,000			890,000
8	0118325E8	5.250%	2036	Jun	Sinker	AMT	2,990,000	0	2,035,000			955,000
8	0118325E8	5.250%	2037	Jun	Sinker	AMT	3,150,000	0	2,160,000			990,000
8	0118325E8	5.250%	2038	Jun	Term	AMT	3,315,000	0	2,255,000			1,060,000
<b>C0711 Total</b>							<b>\$57,885,000</b>	<b>\$6,515,000</b>	<b>\$35,760,000</b>	<b>\$15,610,000</b>		
<b>Collateralized Bonds (Veterans Mortgage Program) Total</b>							<b>\$247,885,000</b>	<b>\$25,705,000</b>	<b>\$158,610,000</b>	<b>\$63,570,000</b>		
<b>Housing Development Bonds (Multifamily Program)</b>												
<b>HD04A</b>	<b>Housing Development Bonds, 2004 Series A</b>				<b>Exempt</b>	<b>Prog: 301</b>	<b>Yield: 4.541%</b>	<b>Delivery: 3/4/2004</b>	<b>Underwriter: Merrill Lynch</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
	011832VE9	1.300%	2004	Dec	Serial	AMT	655,000	655,000	0	AA+	Aaa	AAA
	011832VF6	1.450%	2005	Dec	Serial	AMT	700,000	700,000	0			0
	011832VG4	2.000%	2006	Dec	Serial	AMT	720,000	720,000	0			0
	011832VH2	2.350%	2007	Dec	Serial	AMT	745,000	745,000	0			0
	011832VJ8	2.750%	2008	Dec	Serial	AMT	775,000	775,000	0			0
	011832VK5	3.050%	2009	Dec	Serial	AMT	815,000	815,000	0			0
	011832VL3	3.300%	2010	Dec	Serial	AMT	855,000	855,000	0			0
	011832VM1	3.550%	2011	Dec	Serial	AMT	885,000	885,000	0			0
	011832VN9	3.800%	2012	Dec	Serial	AMT	930,000	930,000	0			0
	011832VP4	4.050%	2013	Dec	Serial	AMT	985,000	35,000	950,000			0
	011832VQ2	4.200%	2014	Dec	Serial	AMT	1,030,000	0	1,030,000			0
	011832VR0	4.300%	2015	Dec	Serial	AMT	1,080,000	0	1,080,000			0
	011832VS8	4.400%	2016	Dec	Serial	AMT	1,140,000	0	1,140,000			0
	011832WQ1	4.550%	2018	Jun	Term	AMT	485,000	0	485,000			0
	011832VT6	4.550%	2018	Dec	Term	AMT	1,980,000	0	1,980,000			0
	011832WR9	4.750%	2023	Jun	Term	AMT	330,000	0	330,000			0
	011832VU3	4.750%	2023	Dec	Term	AMT	7,100,000	0	7,100,000			0
	011832VV1	4.800%	2024	Dec	Sinker	AMT	1,580,000	0	1,565,000			15,000
	011832VV1	4.800%	2025	Dec	Sinker	AMT	1,670,000	0	1,655,000			15,000
	011832WS7	4.800%	2026	Jun	Term	AMT	500,000	0	500,000			0
	011832VV1	4.800%	2026	Dec	Term	AMT	1,730,000	0	1,710,000			20,000
	011832WT5	4.850%	2030	Jun	Term	AMT	655,000	0	655,000			0
	011832VW9	4.850%	2030	Dec	Term	AMT	5,715,000	0	5,715,000			0
<b>HD04A Total</b>							<b>\$33,060,000</b>	<b>\$7,115,000</b>	<b>\$25,895,000</b>	<b>\$50,000</b>		
<b>HD04B</b>	<b>Housing Development Bonds, 2004 Series B (GP*)</b>				<b>Exempt</b>	<b>Prog: 301</b>	<b>Yield: 4.541%</b>	<b>Delivery: 3/4/2004</b>	<b>Underwriter: Merrill Lynch</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
	011832VX7	1.200%	2004	Dec	Serial	GP	955,000	955,000	0	AA+	Aaa	AAA
	011832VY5	1.300%	2005	Dec	Serial	GP	1,355,000	1,355,000	0			0
	011832VZ2	1.800%	2006	Dec	Serial	GP	1,375,000	1,375,000	0			0
	011832WA6	2.100%	2007	Dec	Serial	GP	1,405,000	1,405,000	0			0
	011832WB4	2.500%	2008	Dec	Serial	GP	1,440,000	1,440,000	0			0
	011832WC2	2.750%	2009	Dec	Serial	GP	1,470,000	1,470,000	0			0
	011832WD0	3.050%	2010	Dec	Serial	GP	1,520,000	1,520,000	0			0
	011832WE8	3.300%	2011	Dec	Serial	GP	1,565,000	1,565,000	0			0
	011832WF5	3.550%	2012	Dec	Serial	GP	1,635,000	1,635,000	0			0
	011832WG3	3.850%	2013	Dec	Serial	GP	1,695,000	20,000	1,675,000			0
	011832WH1	4.000%	2014	Dec	Serial	GP	1,775,000	0	1,775,000			0

## AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Housing Development Bonds (Multifamily Program)</b>											
<b>HD04B</b>	<b>Housing Development Bonds, 2004 Series B (GP*)</b>			<b>Exempt</b>	<b>Prog: 301</b>	<b>Yield: 4.541%</b>	<b>Delivery: 3/4/2004</b>	<b>Underwriter: Merrill Lynch</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
									AA+	Aaa	AAA
011832WJ7	4.100%	2015	Dec	Serial		GP	1,845,000	0	1,845,000		0
011832WK4	4.200%	2016	Dec	Serial		GP	1,920,000	0	1,920,000		0
011832WU2	4.450%	2018	Jun	Term		GP	1,055,000	0	1,055,000		0
011832WL2	4.450%	2018	Dec	Term		GP	2,980,000	0	2,980,000		0
011832WV0	4.650%	2023	Jun	Term		GP	570,000	0	570,000		0
011832WM0	4.650%	2023	Dec	Term		GP	10,140,000	0	10,140,000		0
011832WW8	4.700%	2026	Jun	Term		GP	450,000	0	450,000		0
011832WN8	4.700%	2026	Dec	Term		GP	5,125,000	0	5,125,000		0
011832WP3	4.750%	2027	Dec	Sinker		GP	1,665,000	0	1,660,000		5,000
011832WP3	4.750%	2028	Dec	Sinker		GP	1,755,000	0	1,750,000		5,000
011832WP3	4.750%	2029	Dec	Sinker		GP	1,840,000	0	1,830,000		10,000
011832WP3	4.750%	2030	Dec	Sinker		GP	1,930,000	0	1,920,000		10,000
011832WP3	4.750%	2031	Dec	Sinker		GP	2,030,000	0	2,020,000		10,000
011832WX6	4.750%	2032	Jun	Term		GP	400,000	0	400,000		0
011832WP3	4.750%	2032	Dec	Term		GP	2,130,000	0	2,120,000		10,000
					<b>HD04B Total</b>		<b>\$52,025,000</b>	<b>\$12,740,000</b>	<b>\$39,235,000</b>		<b>\$50,000</b>
					<b>Housing Development Bonds (Multifamily Program) Total</b>		<b>\$85,085,000</b>	<b>\$19,855,000</b>	<b>\$65,130,000</b>		<b>\$100,000</b>
<b>General Mortgage Revenue Bonds II</b>											
<b>GM12A</b>	<b>General Mortgage Revenue Bonds II, 2012 Series A</b>			<b>Exempt</b>	<b>Prog: 405</b>	<b>Yield: 3.653%</b>	<b>Delivery: 7/11/2012</b>	<b>Underwriter: BofA Merrill Lynch</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
									AA+	N/A	AA+
01170RDC3	0.350%	2012	Dec	Serial		Pre-Ulm	235,000	235,000	0		0
01170RDD1	0.400%	2013	Jun	Serial		Pre-Ulm	1,445,000	1,445,000	0		0
01170RDE9	0.500%	2013	Dec	Serial		Pre-Ulm	1,480,000	1,480,000	0		0
01170RDF6	0.600%	2014	Jun	Serial		Pre-Ulm	1,520,000	1,520,000	0		0
01170RDG4	0.800%	2014	Dec	Serial		Pre-Ulm	1,560,000	1,560,000	0		0
01170RDH2	0.950%	2015	Jun	Serial		Pre-Ulm	1,600,000	0	0		1,600,000
01170RDJ8	1.050%	2015	Dec	Serial		Pre-Ulm	1,640,000	0	0		1,640,000
01170RDK5	1.150%	2016	Jun	Serial		Pre-Ulm	1,680,000	0	0		1,680,000
01170RDL3	1.300%	2016	Dec	Serial		Pre-Ulm	1,725,000	0	0		1,725,000
01170RDM1	1.500%	2017	Jun	Serial		Pre-Ulm	1,765,000	0	0		1,765,000
01170RDN9	1.650%	2017	Dec	Serial		Pre-Ulm	1,810,000	0	0		1,810,000
01170RDP4	1.850%	2018	Jun	Serial		Pre-Ulm	1,860,000	0	0		1,860,000
01170RDQ2	1.950%	2018	Dec	Serial		Pre-Ulm	1,905,000	0	0		1,905,000
01170RDR0	2.125%	2019	Jun	Serial		Pre-Ulm	1,955,000	0	0		1,955,000
01170RDS8	2.250%	2019	Dec	Serial		Pre-Ulm	2,005,000	0	0		2,005,000
01170RDT6	2.500%	2020	Jun	Serial		Pre-Ulm	2,055,000	0	0		2,055,000
01170RDU3	2.500%	2020	Dec	Serial		Pre-Ulm	2,105,000	0	0		2,105,000
01170RDV1	2.875%	2021	Jun	Serial		Pre-Ulm	2,160,000	0	0		2,160,000
01170RDW9	2.875%	2021	Dec	Serial		Pre-Ulm	2,215,000	0	0		2,215,000
01170RDX7	3.000%	2022	Jun	Serial		Pre-Ulm	2,275,000	0	0		2,275,000
01170RDY5	3.000%	2022	Dec	Serial		Pre-Ulm	2,330,000	0	0		2,330,000
01170RDZ2	3.125%	2023	Jun	Serial		Pre-Ulm	2,390,000	0	0		2,390,000
01170REA6	3.125%	2023	Dec	Serial		Pre-Ulm	2,450,000	0	0		2,450,000
01170REB4	3.250%	2024	Jun	Serial		Pre-Ulm	2,515,000	0	0		2,515,000
01170REC2	3.250%	2024	Dec	Serial		Pre-Ulm	2,575,000	0	0		2,575,000
01170RED0	3.500%	2025	Jun	Sinker		Pre-Ulm	2,645,000	0	0		2,645,000
01170RED0	3.500%	2025	Dec	Sinker		Pre-Ulm	2,710,000	0	0		2,710,000
01170RED0	3.500%	2026	Jun	Sinker		Pre-Ulm	2,780,000	0	0		2,780,000
01170RED0	3.500%	2026	Dec	Sinker		Pre-Ulm	2,850,000	0	0		2,850,000
01170RED0	3.500%	2027	Jun	Sinker		Pre-Ulm	2,920,000	0	0		2,920,000
01170RED0	3.500%	2027	Dec	Term		Pre-Ulm	2,995,000	0	0		2,995,000
01170REE8	4.000%	2028	Jun	Sinker		Pre-Ulm	3,020,000	0	0		3,020,000
01170REE8	4.000%	2028	Dec	Sinker		Pre-Ulm	3,050,000	0	0		3,050,000
01170REG3	4.000%	2028	Dec	Sinker		Pre-Ulm	45,000	0	25,000		20,000
01170REG3	4.000%	2029	Jun	Sinker		Pre-Ulm	150,000	0	55,000		95,000

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>General Mortgage Revenue Bonds II</b>											
<b>GM12A</b>	<b>General Mortgage Revenue Bonds II, 2012 Series A</b>			<b>Exempt</b>	<b>Prog: 405</b>	<b>Yield: 3.653%</b>	<b>Delivery: 7/11/2012</b>	<b>Underwriter: BofA Merrill Lynch</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
01170REE8	4.000%	2029	Jun	Sinker		Pre-Ulm	3,025,000	0	0	3,025,000	
01170REE8	4.000%	2029	Dec	Sinker		Pre-Ulm	3,005,000	0	0	3,005,000	
01170REG3	4.000%	2029	Dec	Sinker		Pre-Ulm	255,000	0	80,000	175,000	
01170REE8	4.000%	2030	Jun	Sinker		Pre-Ulm	2,980,000	0	0	2,980,000	
01170REG3	4.000%	2030	Jun	Sinker		Pre-Ulm	365,000	0	115,000	250,000	
01170REG3	4.000%	2030	Dec	Sinker		Pre-Ulm	470,000	0	145,000	325,000	
01170REE8	4.000%	2030	Dec	Sinker		Pre-Ulm	2,965,000	0	0	2,965,000	
01170REG3	4.000%	2031	Jun	Sinker		Pre-Ulm	585,000	0	180,000	405,000	
01170REE8	4.000%	2031	Jun	Sinker		Pre-Ulm	2,940,000	0	0	2,940,000	
01170REG3	4.000%	2031	Dec	Sinker		Pre-Ulm	695,000	0	220,000	475,000	
01170REE8	4.000%	2031	Dec	Sinker		Pre-Ulm	2,920,000	0	0	2,920,000	
01170REE8	4.000%	2032	Jun	Sinker		Pre-Ulm	2,895,000	0	0	2,895,000	
01170REG3	4.000%	2032	Jun	Sinker		Pre-Ulm	815,000	0	260,000	555,000	
01170REG3	4.000%	2032	Dec	Sinker		Pre-Ulm	925,000	0	290,000	635,000	
01170REE8	4.000%	2032	Dec	Term		Pre-Ulm	2,880,000	0	0	2,880,000	
01170REG3	4.000%	2033	Jun	Sinker		Pre-Ulm	1,045,000	0	325,000	720,000	
01170REF5	4.125%	2033	Jun	Sinker		Pre-Ulm	2,905,000	0	0	2,905,000	
01170REF5	4.125%	2033	Dec	Sinker		Pre-Ulm	2,890,000	0	0	2,890,000	
01170REG3	4.000%	2033	Dec	Sinker		Pre-Ulm	1,160,000	0	370,000	790,000	
01170REG3	4.000%	2034	Jun	Sinker		Pre-Ulm	1,285,000	0	405,000	880,000	
01170REF5	4.125%	2034	Jun	Sinker		Pre-Ulm	2,870,000	0	0	2,870,000	
01170REG3	4.000%	2034	Dec	Sinker		Pre-Ulm	1,405,000	0	445,000	960,000	
01170REF5	4.125%	2034	Dec	Sinker		Pre-Ulm	2,855,000	0	0	2,855,000	
01170REF5	4.125%	2035	Jun	Sinker		Pre-Ulm	2,830,000	0	0	2,830,000	
01170REG3	4.000%	2035	Jun	Sinker		Pre-Ulm	1,540,000	0	485,000	1,055,000	
01170REF5	4.125%	2035	Dec	Sinker		Pre-Ulm	2,815,000	0	0	2,815,000	
01170REG3	4.000%	2035	Dec	Sinker		Pre-Ulm	1,665,000	0	525,000	1,140,000	
01170REG3	4.000%	2036	Jun	Sinker		Pre-Ulm	1,800,000	0	570,000	1,230,000	
01170REF5	4.125%	2036	Jun	Sinker		Pre-Ulm	2,795,000	0	0	2,795,000	
01170REG3	4.000%	2036	Dec	Sinker		Pre-Ulm	1,925,000	0	610,000	1,315,000	
01170REF5	4.125%	2036	Dec	Sinker		Pre-Ulm	2,785,000	0	0	2,785,000	
01170REG3	4.000%	2037	Jun	Sinker		Pre-Ulm	300,000	0	95,000	205,000	
01170REF5	4.125%	2037	Jun	Sinker		Pre-Ulm	645,000	0	0	645,000	
01170REF5	4.125%	2037	Dec	Term		Pre-Ulm	645,000	0	0	645,000	
01170REG3	4.000%	2037	Dec	Sinker		Pre-Ulm	325,000	0	100,000	225,000	
01170REG3	4.000%	2038	Jun	Sinker		Pre-Ulm	360,000	0	115,000	245,000	
01170REH1	4.300%	2038	Jun	Sinker		Pre-Ulm	640,000	0	0	640,000	
01170REG3	4.000%	2038	Dec	Sinker		Pre-Ulm	390,000	0	125,000	265,000	
01170REH1	4.300%	2038	Dec	Sinker		Pre-Ulm	635,000	0	0	635,000	
01170REH1	4.300%	2039	Jun	Sinker		Pre-Ulm	635,000	0	0	635,000	
01170REG3	4.000%	2039	Jun	Sinker		Pre-Ulm	420,000	0	125,000	295,000	
01170REH1	4.300%	2039	Dec	Sinker		Pre-Ulm	635,000	0	0	635,000	
01170REG3	4.000%	2039	Dec	Sinker		Pre-Ulm	450,000	0	140,000	310,000	
01170REG3	4.000%	2040	Jun	Term		Pre-Ulm	3,270,000	0	1,020,000	2,250,000	
01170REH1	4.300%	2040	Jun	Sinker		Pre-Ulm	630,000	0	0	630,000	
01170REH1	4.300%	2040	Dec	Term		Pre-Ulm	3,200,000	0	0	3,200,000	
<b>GM12A Total</b>							<b>\$145,890,000</b>	<b>\$6,240,000</b>	<b>\$6,825,000</b>	<b>\$132,825,000</b>	
<b>General Mortgage Revenue Bonds II Total</b>							<b>\$145,890,000</b>	<b>\$6,240,000</b>	<b>\$6,825,000</b>	<b>\$132,825,000</b>	
<b>Governmental Purpose Bonds</b>											
<b>GP97A</b>	<b>Governmental Purpose Bonds, 1997 Series A</b>			<b>Exempt</b>	<b>Prog: 501</b>	<b>Yield: VRDO</b>	<b>Delivery: 12/3/1997</b>	<b>Underwriter: Lehman Brothers</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
011831X82		2027	Dec	Serial		VRDO	33,000,000	0	18,400,000	14,600,000	
<b>GP97A Total</b>							<b>\$33,000,000</b>	<b>\$0</b>	<b>\$18,400,000</b>	<b>\$14,600,000</b>	
<b>GP01A</b>	<b>Governmental Purpose Bonds, 2001 Series A</b>			<b>Exempt</b>	<b>Prog: 502</b>	<b>Yield: VRDO</b>	<b>Delivery: 8/2/2001</b>	<b>Underwriter: Lehman Brothers</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
0118326M9		2001	Dec	Sinker		SWAP	500,000	500,000	0	0	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Governmental Purpose Bonds</b>											
<b>GP01A</b>	<b>Governmental Purpose Bonds, 2001 Series A</b>										
				<b>Exempt</b>	<b>Prog: 502</b>	<b>Yield: VRDO</b>	<b>Delivery: 8/2/2001</b>	<b>Underwriter: Lehman Brothers</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
									AA+/A-1+	Aaa/VMIG1	AAA/F1+
0118326M9		2002	Jun	Sinker		SWAP	705,000	705,000	0		0
0118326M9		2002	Dec	Sinker		SWAP	720,000	720,000	0		0
0118326M9		2003	Jun	Sinker		SWAP	735,000	735,000	0		0
0118326M9		2003	Dec	Sinker		SWAP	745,000	745,000	0		0
0118326M9		2004	Jun	Sinker		SWAP	770,000	770,000	0		0
0118326M9		2004	Dec	Sinker		SWAP	780,000	780,000	0		0
0118326M9		2005	Jun	Sinker		SWAP	795,000	795,000	0		0
0118326M9		2005	Dec	Sinker		SWAP	815,000	815,000	0		0
0118326M9		2006	Jun	Sinker		SWAP	825,000	825,000	0		0
0118326M9		2006	Dec	Sinker		SWAP	845,000	845,000	0		0
0118326M9		2007	Jun	Sinker		SWAP	860,000	860,000	0		0
0118326M9		2007	Dec	Sinker		SWAP	880,000	880,000	0		0
0118326M9		2008	Jun	Sinker		SWAP	895,000	895,000	0		0
0118326M9		2008	Dec	Sinker		SWAP	920,000	920,000	0		0
0118326M9		2009	Jun	Sinker		SWAP	930,000	930,000	0		0
0118326M9		2009	Dec	Sinker		SWAP	950,000	950,000	0		0
0118326M9		2010	Jun	Sinker		SWAP	960,000	960,000	0		0
0118326M9		2010	Dec	Sinker		SWAP	995,000	995,000	0		0
0118326M9		2011	Jun	Sinker		SWAP	1,010,000	1,010,000	0		0
0118326M9		2011	Dec	Sinker		SWAP	1,030,000	1,030,000	0		0
0118326M9		2012	Jun	Sinker		SWAP	1,050,000	1,050,000	0		0
0118326M9		2012	Dec	Sinker		SWAP	1,070,000	1,070,000	0		0
0118326M9		2013	Jun	Sinker		SWAP	1,090,000	1,090,000	0		0
0118326M9		2013	Dec	Sinker		SWAP	1,115,000	1,115,000	0		0
0118326M9		2014	Jun	Sinker		SWAP	1,135,000	1,135,000	0		0
0118326M9		2014	Dec	Sinker		SWAP	1,160,000	1,160,000	0		0
0118326M9		2015	Jun	Sinker		SWAP	1,180,000	0	0		1,180,000
0118326M9		2015	Dec	Sinker		SWAP	1,205,000	0	0		1,205,000
0118326M9		2016	Jun	Sinker		SWAP	1,235,000	0	0		1,235,000
0118326M9		2016	Dec	Sinker		SWAP	1,255,000	0	0		1,255,000
0118326M9		2017	Jun	Sinker		SWAP	1,275,000	0	0		1,275,000
0118326M9		2017	Dec	Sinker		SWAP	1,305,000	0	0		1,305,000
0118326M9		2018	Jun	Sinker		SWAP	1,335,000	0	0		1,335,000
0118326M9		2018	Dec	Sinker		SWAP	1,365,000	0	0		1,365,000
0118326M9		2019	Jun	Sinker		SWAP	1,380,000	0	0		1,380,000
0118326M9		2019	Dec	Sinker		SWAP	1,410,000	0	0		1,410,000
0118326M9		2020	Jun	Sinker		SWAP	1,445,000	0	0		1,445,000
0118326M9		2020	Dec	Sinker		SWAP	1,465,000	0	0		1,465,000
0118326M9		2021	Jun	Sinker		SWAP	1,505,000	0	0		1,505,000
0118326M9		2021	Dec	Sinker		SWAP	1,525,000	0	0		1,525,000
0118326M9		2022	Jun	Sinker		SWAP	1,560,000	0	0		1,560,000
0118326M9		2022	Dec	Sinker		SWAP	1,590,000	0	0		1,590,000
0118326M9		2023	Jun	Sinker		SWAP	1,620,000	0	0		1,620,000
0118326M9		2023	Dec	Sinker		SWAP	1,660,000	0	0		1,660,000
0118326M9		2024	Jun	Sinker		SWAP	1,685,000	0	0		1,685,000
0118326M9		2024	Dec	Sinker		SWAP	1,725,000	0	0		1,725,000
0118326M9		2025	Jun	Sinker		SWAP	1,755,000	0	0		1,755,000
0118326M9		2025	Dec	Sinker		SWAP	1,790,000	0	0		1,790,000
0118326M9		2026	Jun	Sinker		SWAP	1,830,000	0	0		1,830,000
0118326M9		2026	Dec	Sinker		SWAP	1,865,000	0	0		1,865,000
0118326M9		2027	Jun	Sinker		SWAP	1,900,000	0	0		1,900,000
0118326M9		2027	Dec	Sinker		SWAP	1,945,000	0	0		1,945,000
0118326M9		2028	Jun	Sinker		SWAP	1,970,000	0	0		1,970,000
0118326M9		2028	Dec	Sinker		SWAP	2,020,000	0	0		2,020,000
0118326M9		2029	Jun	Sinker		SWAP	2,060,000	0	0		2,060,000
0118326M9		2029	Dec	Sinker		SWAP	2,100,000	0	0		2,100,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Governmental Purpose Bonds</b>											
<b>GP01A</b>	<b>Governmental Purpose Bonds, 2001 Series A</b>			<b>Exempt</b>	<b>Prog: 502</b>	<b>Yield: VRDO</b>	<b>Delivery: 8/2/2001</b>	<b>Underwriter: Lehman Brothers</b>	<b>S and P</b>	<b>Moodys</b>	<b>Fitch</b>
0118326M9		2030	Jun	Sinker		SWAP	2,145,000	0	0	2,145,000	
0118326M9		2030	Dec	Term		SWAP	2,190,000	0	0	2,190,000	
						<b>GP01A Total</b>	<b>\$76,580,000</b>	<b>\$24,285,000</b>	<b>\$0</b>	<b>\$52,295,000</b>	
<b>GP01B</b>	<b>Governmental Purpose Bonds, 2001 Series B</b>			<b>Exempt</b>	<b>Prog: 502</b>	<b>Yield: VRDO</b>	<b>Delivery: 8/2/2001</b>	<b>Underwriter: Lehman Brothers</b>	<b>AA+/A-1+</b>	<b>Aaa/VMIG1</b>	<b>AAA/F1+</b>
0118326N7		2001	Dec	Sinker		SWAP	620,000	620,000	0	0	
0118326N7		2002	Jun	Sinker		SWAP	855,000	855,000	0	0	
0118326N7		2002	Dec	Sinker		SWAP	885,000	885,000	0	0	
0118326N7		2003	Jun	Sinker		SWAP	900,000	900,000	0	0	
0118326N7		2003	Dec	Sinker		SWAP	910,000	910,000	0	0	
0118326N7		2004	Jun	Sinker		SWAP	935,000	935,000	0	0	
0118326N7		2004	Dec	Sinker		SWAP	955,000	955,000	0	0	
0118326N7		2005	Jun	Sinker		SWAP	975,000	975,000	0	0	
0118326N7		2005	Dec	Sinker		SWAP	990,000	990,000	0	0	
0118326N7		2006	Jun	Sinker		SWAP	1,010,000	1,010,000	0	0	
0118326N7		2006	Dec	Sinker		SWAP	1,035,000	1,035,000	0	0	
0118326N7		2007	Jun	Sinker		SWAP	1,055,000	1,055,000	0	0	
0118326N7		2007	Dec	Sinker		SWAP	1,070,000	1,070,000	0	0	
0118326N7		2008	Jun	Sinker		SWAP	1,095,000	1,095,000	0	0	
0118326N7		2008	Dec	Sinker		SWAP	1,120,000	1,120,000	0	0	
0118326N7		2009	Jun	Sinker		SWAP	1,140,000	1,140,000	0	0	
0118326N7		2009	Dec	Sinker		SWAP	1,165,000	1,165,000	0	0	
0118326N7		2010	Jun	Sinker		SWAP	1,175,000	1,175,000	0	0	
0118326N7		2010	Dec	Sinker		SWAP	1,210,000	1,210,000	0	0	
0118326N7		2011	Jun	Sinker		SWAP	1,235,000	1,235,000	0	0	
0118326N7		2011	Dec	Sinker		SWAP	1,255,000	1,255,000	0	0	
0118326N7		2012	Jun	Sinker		SWAP	1,285,000	1,285,000	0	0	
0118326N7		2012	Dec	Sinker		SWAP	1,315,000	1,315,000	0	0	
0118326N7		2013	Jun	Sinker		SWAP	1,325,000	1,325,000	0	0	
0118326N7		2013	Dec	Sinker		SWAP	1,365,000	1,365,000	0	0	
0118326N7		2014	Jun	Sinker		SWAP	1,390,000	1,390,000	0	0	
0118326N7		2014	Dec	Sinker		SWAP	1,415,000	1,415,000	0	0	
0118326N7		2015	Jun	Sinker		SWAP	1,445,000	0	0	1,445,000	
0118326N7		2015	Dec	Sinker		SWAP	1,475,000	0	0	1,475,000	
0118326N7		2016	Jun	Sinker		SWAP	1,505,000	0	0	1,505,000	
0118326N7		2016	Dec	Sinker		SWAP	1,530,000	0	0	1,530,000	
0118326N7		2017	Jun	Sinker		SWAP	1,560,000	0	0	1,560,000	
0118326N7		2017	Dec	Sinker		SWAP	1,600,000	0	0	1,600,000	
0118326N7		2018	Jun	Sinker		SWAP	1,625,000	0	0	1,625,000	
0118326N7		2018	Dec	Sinker		SWAP	1,665,000	0	0	1,665,000	
0118326N7		2019	Jun	Sinker		SWAP	1,690,000	0	0	1,690,000	
0118326N7		2019	Dec	Sinker		SWAP	1,720,000	0	0	1,720,000	
0118326N7		2020	Jun	Sinker		SWAP	1,770,000	0	0	1,770,000	
0118326N7		2020	Dec	Sinker		SWAP	1,795,000	0	0	1,795,000	
0118326N7		2021	Jun	Sinker		SWAP	1,835,000	0	0	1,835,000	
0118326N7		2021	Dec	Sinker		SWAP	1,870,000	0	0	1,870,000	
0118326N7		2022	Jun	Sinker		SWAP	1,900,000	0	0	1,900,000	
0118326N7		2022	Dec	Sinker		SWAP	1,940,000	0	0	1,940,000	
0118326N7		2023	Jun	Sinker		SWAP	1,985,000	0	0	1,985,000	
0118326N7		2023	Dec	Sinker		SWAP	2,025,000	0	0	2,025,000	
0118326N7		2024	Jun	Sinker		SWAP	2,065,000	0	0	2,065,000	
0118326N7		2024	Dec	Sinker		SWAP	2,105,000	0	0	2,105,000	
0118326N7		2025	Jun	Sinker		SWAP	2,150,000	0	0	2,150,000	
0118326N7		2025	Dec	Sinker		SWAP	2,185,000	0	0	2,185,000	
0118326N7		2026	Jun	Sinker		SWAP	2,235,000	0	0	2,235,000	
0118326N7		2026	Dec	Sinker		SWAP	2,275,000	0	0	2,275,000	
0118326N7		2027	Jun	Sinker		SWAP	2,325,000	0	0	2,325,000	

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>Governmental Purpose Bonds</b>											
<b>GP01B</b>	<b>Governmental Purpose Bonds, 2001 Series B</b>			<b>Exempt</b>	<b>Prog: 502</b>	<b>Yield: VRDO</b>	<b>Delivery: 8/2/2001</b>	<b>Underwriter: Lehman Brothers</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
0118326N7		2027	Dec	Sinker		SWAP	2,375,000	0	AA+/A-1+	Aaa/VMIG1	AAA/F1+
0118326N7		2028	Jun	Sinker		SWAP	2,415,000	0	0	0	2,415,000
0118326N7		2028	Dec	Sinker		SWAP	2,465,000	0	0	0	2,465,000
0118326N7		2029	Jun	Sinker		SWAP	2,515,000	0	0	0	2,515,000
0118326N7		2029	Dec	Sinker		SWAP	2,565,000	0	0	0	2,565,000
0118326N7		2030	Jun	Sinker		SWAP	2,620,000	0	0	0	2,620,000
0118326N7		2030	Dec	Term		SWAP	2,675,000	0	0	0	2,675,000
<b>GP01B Total</b>							<b>\$93,590,000</b>	<b>\$29,685,000</b>	<b>\$0</b>	<b>\$63,905,000</b>	
<b>Governmental Purpose Bonds Total</b>							<b>\$203,170,000</b>	<b>\$53,970,000</b>	<b>\$18,400,000</b>	<b>\$130,800,000</b>	
<b>State Capital Project Bonds</b>											
<b>SC02C</b>	<b>State Capital Project Bonds, 2002 Series C</b>			<b>Exempt</b>	<b>Prog: 602</b>	<b>Yield: VRDO</b>	<b>Delivery: 12/5/2002</b>	<b>Underwriter: Bear Stearns</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
0118326L1		2012	Jul	Sinker		SWAP	2,295,000	2,295,000	0	0	0
0118326L1		2013	Jan	Sinker		SWAP	2,345,000	2,345,000	0	0	0
0118326L1		2013	Jul	Sinker		SWAP	2,400,000	2,400,000	0	0	0
0118326L1		2014	Jan	Sinker		SWAP	2,450,000	2,450,000	0	0	0
0118326L1		2014	Jul	Sinker		SWAP	2,505,000	2,505,000	0	0	0
0118326L1		2015	Jan	Sinker		SWAP	2,555,000	2,555,000	0	0	0
0118326L1		2015	Jul	Sinker		SWAP	2,610,000	0	0	0	2,610,000
0118326L1		2016	Jan	Sinker		SWAP	2,670,000	0	0	0	2,670,000
0118326L1		2016	Jul	Sinker		SWAP	2,725,000	0	0	0	2,725,000
0118326L1		2017	Jan	Sinker		SWAP	2,785,000	0	0	0	2,785,000
0118326L1		2017	Jul	Sinker		SWAP	2,845,000	0	0	0	2,845,000
0118326L1		2018	Jan	Sinker		SWAP	2,905,000	0	0	0	2,905,000
0118326L1		2018	Jul	Sinker		SWAP	2,970,000	0	0	0	2,970,000
0118326L1		2019	Jan	Sinker		SWAP	3,035,000	0	0	0	3,035,000
0118326L1		2019	Jul	Sinker		SWAP	3,100,000	0	0	0	3,100,000
0118326L1		2020	Jan	Sinker		SWAP	3,165,000	0	0	0	3,165,000
0118326L1		2020	Jul	Sinker		SWAP	3,235,000	0	0	0	3,235,000
0118326L1		2021	Jan	Sinker		SWAP	3,305,000	0	0	0	3,305,000
0118326L1		2021	Jul	Sinker		SWAP	3,375,000	0	0	0	3,375,000
0118326L1		2022	Jan	Sinker		SWAP	3,450,000	0	0	0	3,450,000
0118326L1		2022	Jul	Term		SWAP	3,525,000	0	0	0	3,525,000
<b>SC02C Total</b>							<b>\$60,250,000</b>	<b>\$14,550,000</b>	<b>\$0</b>	<b>\$45,700,000</b>	
<b>SC06A</b>	<b>State Capital Project Bonds, 2006 Series A</b>			<b>Exempt</b>	<b>Prog: 603</b>	<b>Yield: 4.435%</b>	<b>Delivery: 10/25/2006</b>	<b>Underwriter: AG Edwards &amp; Son</b>	<b>AA+</b>	<b>Aa2</b>	<b>AA+</b>
011832T51	4.000%	2007	Jun	Serial			850,000	850,000	0	0	0
011832T69	4.000%	2008	Jun	Serial			1,450,000	1,450,000	0	0	0
011832T77	4.000%	2009	Jun	Serial			1,510,000	1,510,000	0	0	0
011832T85	4.000%	2010	Jun	Serial			1,570,000	1,570,000	0	0	0
011832T93	4.000%	2011	Jun	Serial			1,630,000	1,630,000	0	0	0
011832U26	4.000%	2012	Jun	Serial			1,695,000	1,695,000	0	0	0
011832U34	4.000%	2013	Jun	Serial			1,765,000	1,765,000	0	0	0
011832U42	4.000%	2014	Jun	Serial			1,835,000	1,835,000	0	0	0
011832U59	4.000%	2015	Jun	Serial			1,910,000	0	0	0	1,910,000
011832U67	4.250%	2016	Jun	Serial			1,985,000	0	0	0	1,985,000
011832U75	4.250%	2017	Jun	Serial			2,070,000	0	0	0	2,070,000
011832U83	4.000%	2018	Jun	Serial			2,160,000	0	0	0	2,160,000
011832U91	4.000%	2019	Jun	Serial			2,245,000	0	0	0	2,245,000
011832V25	4.125%	2020	Jun	Serial			2,335,000	0	0	0	2,335,000
011832V33	5.000%	2021	Jun	Serial			2,430,000	0	0	0	2,430,000
011832V41	5.000%	2022	Jun	Serial			2,550,000	0	0	0	2,550,000
011832V58	5.000%	2023	Jun	Serial			1,000,000	0	0	0	1,000,000
011832V66	4.250%	2023	Jun	Serial			1,680,000	0	0	0	1,680,000
011832V74	3.500%	2024	Jun	Sinker			2,800,000	0	0	0	2,800,000
011832V74	3.500%	2025	Jun	Sinker			2,900,000	0	0	0	2,900,000

## AHFC SUMMARY OF BONDS OUTSTANDING

As of: 1/31/2015

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount			
<b>State Capital Project Bonds</b>													
<b>SC06A</b>	<b>State Capital Project Bonds, 2006 Series A</b>				<b>Exempt</b>	<b>Prog: 603</b>	<b>Yield: 4.435%</b>	<b>Delivery: 10/25/2006</b>	<b>Underwriter: AG Edwards &amp; Son</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>	
011832V74	3.500%	2026	Jun	Sinker			3,000,000	0	0	3,000,000	AA+	Aa2	AA+
011832V74	3.500%	2027	Jun	Sinker			3,105,000	0	0	3,105,000			
011832V74	3.500%	2028	Jun	Term			195,000	0	0	195,000			
011832V90	4.375%	2028	Jun	Serial			3,020,000	0	0	3,020,000			
011832W24	5.000%	2029	Jun	Sinker			3,355,000	0	0	3,355,000			
011832W24	5.000%	2030	Jun	Sinker			3,520,000	0	0	3,520,000			
011832W24	5.000%	2031	Jun	Term			3,695,000	0	0	3,695,000			
011832W32	5.000%	2032	Jun	Sinker			3,880,000	0	0	3,880,000			
011832W32	5.000%	2033	Jun	Sinker			4,075,000	0	0	4,075,000			
011832W32	5.000%	2034	Jun	Sinker			4,280,000	0	0	4,280,000			
011832W32	5.000%	2035	Jun	Sinker			4,490,000	0	0	4,490,000			
011832W32	5.000%	2036	Jun	Term			4,715,000	0	0	4,715,000			
011832W40	4.500%	2037	Jun	Sinker			4,955,000	0	0	4,955,000			
011832W40	4.500%	2038	Jun	Sinker			5,175,000	0	0	5,175,000			
011832W40	4.500%	2039	Jun	Sinker			5,410,000	0	0	5,410,000			
011832W40	4.500%	2040	Jun	Term			5,650,000	0	0	5,650,000			
<b>SC06A Total</b>							<b>\$100,890,000</b>	<b>\$12,305,000</b>	<b>\$0</b>	<b>\$88,585,000</b>			
<b>SC07A</b>	<b>State Capital Project Bonds, 2007 Series A</b>				<b>Exempt</b>	<b>Prog: 604</b>	<b>Yield: 4.139%</b>	<b>Delivery: 10/3/2007</b>	<b>Underwriter: AG Edwards &amp; Son</b>	<b>AA+</b>	<b>Aa2</b>	<b>AA+</b>	
011832Y55	4.000%	2007	Dec	Serial			225,000	225,000	0	0			
011832Y63	4.000%	2008	Dec	Serial			1,385,000	1,385,000	0	0			
011832Y71	4.000%	2009	Dec	Serial			1,440,000	1,440,000	0	0			
011832Y89	4.000%	2010	Dec	Serial			1,495,000	1,495,000	0	0			
011832Y97	4.000%	2011	Dec	Serial			1,555,000	1,555,000	0	0			
011832Z21	4.000%	2012	Dec	Serial			1,620,000	1,620,000	0	0			
011832Z39	4.000%	2013	Dec	Serial			1,685,000	1,685,000	0	0			
011832Z47	4.000%	2014	Dec	Serial			1,755,000	1,755,000	0	0			
011832Z54	4.000%	2015	Dec	Serial			1,825,000	0	0	1,825,000			
011832Z62	4.000%	2016	Dec	Serial			1,895,000	0	0	1,895,000			
011832Z70	4.000%	2017	Dec	Serial			1,975,000	0	0	1,975,000			
011832Z88	4.000%	2018	Dec	Serial			2,055,000	0	0	2,055,000			
011832Z96	4.000%	2019	Dec	Serial			2,135,000	0	0	2,135,000			
011832ZA9	5.000%	2020	Dec	Serial			2,220,000	0	0	2,220,000			
011832ZB7	5.250%	2021	Dec	Serial			2,335,000	0	0	2,335,000			
011832ZC5	5.250%	2022	Dec	Serial			2,460,000	0	0	2,460,000			
011832ZD3	5.250%	2023	Dec	Serial			2,585,000	0	0	2,585,000			
011832ZE1	5.250%	2024	Dec	Serial			2,725,000	0	0	2,725,000			
011832ZF8	5.000%	2025	Dec	Serial			2,870,000	0	0	2,870,000			
011832ZG6	5.000%	2026	Dec	Serial			3,010,000	0	0	3,010,000			
011832ZH4	4.400%	2027	Dec	Serial			3,165,000	0	0	3,165,000			
<b>SC07A Total</b>							<b>\$42,415,000</b>	<b>\$11,160,000</b>	<b>\$0</b>	<b>\$31,255,000</b>			
<b>SC07B</b>	<b>State Capital Project Bonds, 2007 Series B</b>				<b>Exempt</b>	<b>Prog: 604</b>	<b>Yield: 4.139%</b>	<b>Delivery: 10/3/2007</b>	<b>Underwriter: AG Edwards &amp; Son</b>	<b>AA+</b>	<b>Aa2</b>	<b>AA+</b>	
011832ZJ0	4.000%	2007	Dec	Serial			95,000	95,000	0	0			
011832ZK7	4.000%	2008	Dec	Serial			500,000	500,000	0	0			
011832ZL5	4.000%	2009	Dec	Serial			525,000	525,000	0	0			
011832ZM3	4.000%	2010	Dec	Serial			1,650,000	1,650,000	0	0			
011832ZN1	4.000%	2011	Dec	Serial			1,715,000	1,715,000	0	0			
011832ZP6	4.000%	2012	Dec	Serial			1,785,000	1,785,000	0	0			
011832ZQ4	4.000%	2013	Dec	Serial			1,855,000	1,855,000	0	0			
011832ZH3	5.000%	2014	Dec	Serial			390,000	390,000	0	0			
011832ZR2	4.000%	2014	Dec	Serial			1,540,000	1,540,000	0	0			
011832ZS0	4.000%	2015	Dec	Serial			2,020,000	0	0	2,020,000			
011832ZT8	4.000%	2016	Dec	Serial			2,100,000	0	0	2,100,000			
011832ZJ9	5.000%	2017	Dec	Serial			1,200,000	0	0	1,200,000			
011832ZU5	4.000%	2017	Dec	Serial			985,000	0	0	985,000			
011832ZV3	5.000%	2018	Dec	Serial			2,285,000	0	0	2,285,000			



CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
<b>State Capital Project Bonds</b>												
<b>SC07B</b>	<b>State Capital Project Bonds, 2007 Series B</b>				<b>Exempt</b>	<b>Prog: 604</b>	<b>Yield: 4.139%</b>	<b>Delivery: 10/3/2007</b>	<b>Underwriter: AG Edwards &amp; Son</b>	<b>S and P</b>	<b>Moodys</b>	<b>Fitch</b>
0118322W1	4.000%	2019	Dec	Serial			390,000	0	0		Aa2	AA+
0118323K6	5.000%	2019	Dec	Serial			2,010,000	0	0			2,010,000
0118322X9	5.000%	2020	Dec	Serial			2,525,000	0	0			2,525,000
0118322Y7	5.250%	2021	Dec	Serial			2,650,000	0	0			2,650,000
0118322Z4	5.250%	2022	Dec	Serial			2,795,000	0	0			2,795,000
0118323A8	5.250%	2023	Dec	Serial			2,940,000	0	0			2,940,000
0118323B6	5.250%	2024	Dec	Serial			3,095,000	0	0			3,095,000
0118323C4	5.000%	2025	Dec	Serial			3,260,000	0	0			3,260,000
0118323D2	5.000%	2026	Dec	Serial			3,430,000	0	0			3,430,000
0118323E0	5.000%	2027	Dec	Serial			3,605,000	0	0			3,605,000
0118323F7	5.000%	2028	Dec	Serial			3,790,000	0	0			3,790,000
0118323G5	5.000%	2029	Dec	Serial			3,975,000	0	0			3,975,000
<b>SC07B Total</b>							<b>\$53,110,000</b>	<b>\$10,055,000</b>	<b>\$0</b>	<b>\$43,055,000</b>		
<b>SC11A</b>	<b>State Capital Project Bonds, 2011 Series A</b>				<b>Exempt</b>	<b>Prog: 605</b>	<b>Yield: 4.333%</b>	<b>Delivery: 2/16/2011</b>	<b>Underwriter: Goldman Sachs</b>	<b>S and P</b>	<b>Moodys</b>	<b>Fitch</b>
0118326P2	2.000%	2011	Dec	Serial			6,320,000	6,320,000	0		Aa2	AA+
0118326Q0	3.000%	2012	Dec	Serial			3,000,000	3,000,000	0			0
0118327F3	5.000%	2012	Dec	Serial			9,340,000	9,340,000	0			0
0118326R8	4.000%	2013	Dec	Serial			2,050,000	2,050,000	0			0
0118327G1	5.000%	2013	Dec	Serial			5,500,000	5,500,000	0			0
0118326S6	5.000%	2014	Dec	Serial			1,940,000	1,940,000	0			0
0118326T4	5.000%	2015	Dec	Serial			2,365,000	0	0			2,365,000
0118326U1	5.000%	2016	Dec	Serial			2,305,000	0	0			2,305,000
0118326V9	5.000%	2017	Dec	Serial			2,425,000	0	0			2,425,000
0118326W7	5.000%	2018	Dec	Serial			1,705,000	0	0			1,705,000
0118326X5	5.000%	2019	Dec	Serial			1,490,000	0	0			1,490,000
0118326Y3	5.000%	2020	Dec	Serial			3,040,000	0	0			3,040,000
0118326Z0	5.000%	2021	Dec	Serial			4,880,000	0	0			4,880,000
0118327H9	5.000%	2022	Dec	Serial			2,500,000	0	0			2,500,000
0118327A4	4.250%	2022	Dec	Serial			7,515,000	0	0			7,515,000
0118327B2	5.000%	2023	Dec	Serial			9,940,000	0	0			9,940,000
0118327C0	5.000%	2024	Dec	Serial			10,000,000	0	0			10,000,000
0118327D8	5.000%	2025	Dec	Serial			10,050,000	0	0			10,050,000
0118327E6	5.000%	2026	Dec	Serial			10,575,000	0	0			10,575,000
0118327J5	5.000%	2027	Dec	Serial			8,245,000	0	0			8,245,000
<b>SC11A Total</b>							<b>\$105,185,000</b>	<b>\$28,150,000</b>	<b>\$0</b>	<b>\$77,035,000</b>		
<b>State Capital Project Bonds Total</b>							<b>\$361,850,000</b>	<b>\$76,220,000</b>	<b>\$0</b>	<b>\$285,630,000</b>		
<b>State Capital Project Bonds II</b>												
<b>SC12A</b>	<b>State Capital Project Bonds II, 2012 Series A</b>				<b>Exempt</b>	<b>Prog: 606</b>	<b>Yield: 2.642%</b>	<b>Delivery: 10/17/2012</b>	<b>Underwriter: Keybank</b>	<b>S and P</b>	<b>Moodys</b>	<b>Fitch</b>
0118327Q9	2.000%	2012	Dec	Serial			2,340,000	2,340,000	0		N/A	AA+
0118327R7	2.000%	2013	Jun	Serial			1,900,000	1,900,000	0			0
0118327S5	3.000%	2013	Dec	Serial			1,880,000	1,880,000	0			0
0118327T3	2.000%	2014	Jun	Serial			1,970,000	1,970,000	0			0
0118327U0	4.000%	2014	Dec	Serial			1,925,000	1,925,000	0			0
0118327V8	2.000%	2015	Jun	Serial			2,020,000	0	0			2,020,000
0118327W6	4.000%	2015	Dec	Serial			2,015,000	0	0			2,015,000
0118327X4	3.000%	2016	Jun	Serial			2,080,000	0	0			2,080,000
0118327Y2	5.000%	2016	Dec	Serial			2,080,000	0	0			2,080,000
0118327Z9	3.000%	2017	Jun	Serial			2,170,000	0	0			2,170,000
0118328A3	5.000%	2017	Dec	Serial			2,165,000	0	0			2,165,000
0118328B1	4.000%	2018	Jun	Serial			2,255,000	0	0			2,255,000
0118328C9	5.000%	2018	Dec	Serial			2,255,000	0	0			2,255,000
0118328D7	4.000%	2019	Jun	Serial			2,365,000	0	0			2,365,000
0118328E5	5.000%	2019	Dec	Serial			2,355,000	0	0			2,355,000
0118328F2	4.000%	2020	Jun	Serial			2,470,000	0	0			2,470,000

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>State Capital Project Bonds II</b>											
<b>SC12A State Capital Project Bonds II, 2012 Series A</b>				<b>Exempt</b>	<b>Prog: 606</b>	<b>Yield: 2.642%</b>	<b>Delivery: 10/17/2012</b>	<b>Underwriter: Keybanc</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
0118328G0	5.000%	2020	Dec	Serial			2,450,000	0	0	2,450,000	
0118328H8	3.500%	2021	Jun	Serial			2,580,000	0	0	2,580,000	
0118328J4	5.000%	2021	Dec	Serial			2,560,000	0	0	2,560,000	
0118328K1	5.000%	2022	Jun	Serial			2,690,000	0	0	2,690,000	
0118328L9	5.000%	2022	Dec	Serial			2,680,000	0	0	2,680,000	
0118328M7	5.000%	2023	Dec	Serial			4,610,000	0	0	4,610,000	
0118328N5	5.000%	2024	Dec	Serial			4,840,000	0	0	4,840,000	
0118328P0	5.000%	2025	Dec	Serial			5,085,000	0	0	5,085,000	
0118328Q8	5.000%	2026	Dec	Serial			5,340,000	0	0	5,340,000	
0118328R6	5.000%	2027	Dec	Serial			5,605,000	0	0	5,605,000	
0118328S4	3.250%	2028	Dec	Serial			5,885,000	0	0	5,885,000	
0118328T2	5.000%	2029	Dec	Serial			6,075,000	0	0	6,075,000	
0118328U9	3.375%	2030	Dec	Serial			6,385,000	0	0	6,385,000	
0118328V7	5.000%	2031	Dec	Serial			6,590,000	0	0	6,590,000	
0118328W5	5.000%	2032	Dec	Serial			1,740,000	0	0	1,740,000	
<b>SC12A Total</b>							<b>\$99,360,000</b>	<b>\$10,015,000</b>	<b>\$0</b>	<b>\$89,345,000</b>	
<b>SC13A State Capital Project Bonds II, 2013 Series A</b>				<b>Exempt</b>	<b>Prog: 607</b>	<b>Yield: 2.553%</b>	<b>Delivery: 5/30/2013</b>	<b>Underwriter: Keybanc</b>	<b>AA+</b>	<b>N/A</b>	<b>AA+</b>
011839AA5	4.000%	2017	Jun	Serial			3,055,000	0	0	3,055,000	
011839AB3	4.000%	2017	Dec	Serial			1,615,000	0	0	1,615,000	
011839AC1	5.000%	2018	Jun	Serial			1,610,000	0	0	1,610,000	
011839AD9	5.000%	2018	Dec	Serial			1,755,000	0	0	1,755,000	
011839AE7	5.000%	2019	Jun	Serial			1,750,000	0	0	1,750,000	
011839AF4	5.000%	2019	Dec	Serial			2,765,000	0	0	2,765,000	
011839AG2	5.000%	2020	Jun	Serial			2,755,000	0	0	2,755,000	
011839AH0	5.000%	2020	Dec	Serial			2,905,000	0	0	2,905,000	
011839AJ6	5.000%	2021	Jun	Serial			2,905,000	0	0	2,905,000	
011839AK3	5.000%	2021	Dec	Serial			3,070,000	0	0	3,070,000	
011839AL1	5.000%	2022	Jun	Serial			3,070,000	0	0	3,070,000	
011839AM9	5.000%	2022	Dec	Serial			2,360,000	0	0	2,360,000	
011839AN7	5.000%	2023	Jun	Serial			2,350,000	0	0	2,350,000	
011839AP2	5.000%	2023	Dec	Serial			4,710,000	0	0	4,710,000	
011839AQ0	5.000%	2024	Dec	Serial			4,980,000	0	0	4,980,000	
011839AR8	5.000%	2025	Dec	Serial			4,985,000	0	0	4,985,000	
011839AS6	5.000%	2026	Dec	Serial			5,435,000	0	0	5,435,000	
011839AT4	5.000%	2027	Dec	Serial			5,740,000	0	0	5,740,000	
011839AU1	4.000%	2028	Dec	Serial			5,960,000	0	0	5,960,000	
011839AV9	4.000%	2029	Dec	Serial			6,235,000	0	0	6,235,000	
011839AW7	4.000%	2030	Dec	Serial			6,520,000	0	0	6,520,000	
011839AX5	4.000%	2031	Dec	Serial			6,815,000	0	0	6,815,000	
011839AY3	4.000%	2032	Dec	Serial			3,420,000	0	0	3,420,000	
<b>SC13A Total</b>							<b>\$86,765,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$86,765,000</b>	
<b>SC13B State Capital Project Bonds II, 2013 Series B</b>				<b>Taxable</b>	<b>Prog: 607</b>	<b>Yield: N/A</b>	<b>Delivery: 5/2/2013</b>	<b>Underwriter: J.P. Morgan</b>	<b>AA+</b>	<b>N/A</b>	<b>AA+</b>
011839BA4		2043	Jun	Serial	Tax	Float	50,000,000	0	0	50,000,000	
<b>SC13B Total</b>							<b>\$50,000,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$50,000,000</b>	
<b>SC14A State Capital Project Bonds II, 2014 Series A</b>				<b>Exempt</b>	<b>Prog: 608</b>	<b>Yield: 3.448%</b>	<b>Delivery: 1/15/2014</b>	<b>Underwriter: J.P. Morgan</b>	<b>AA+</b>	<b>N/A</b>	<b>AA+</b>
011839BB2	3.000%	2016	Dec	Serial			3,610,000	0	0	3,610,000	
011839BC0	4.000%	2017	Jun	Serial			2,330,000	0	0	2,330,000	
011839BD8	4.000%	2017	Dec	Serial			2,375,000	0	0	2,375,000	
011839BE6	5.000%	2018	Jun	Serial			2,425,000	0	0	2,425,000	
011839BF3	5.000%	2018	Dec	Serial			2,480,000	0	0	2,480,000	
011839BG1	5.000%	2019	Jun	Serial			2,545,000	0	0	2,545,000	
011839BH9	5.000%	2019	Dec	Serial			2,605,000	0	0	2,605,000	
011839BJ5	5.000%	2020	Jun	Serial			2,670,000	0	0	2,670,000	
011839BK2	5.000%	2020	Dec	Serial			2,735,000	0	0	2,735,000	
011839BL0	5.000%	2021	Jun	Serial			2,800,000	0	0	2,800,000	

## AHFC SUMMARY OF BONDS OUTSTANDING

As of: 1/31/2015

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount			
<b>State Capital Project Bonds II</b>											<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
<b>SC14A</b>	<b>State Capital Project Bonds II, 2014 Series A</b>				<b>Exempt</b>	<b>Prog: 608</b>	<b>Yield: 3.448%</b>	<b>Delivery: 1/15/2014</b>	<b>Underwriter: J.P. Morgan</b>	<b>AA+</b>	<b>N/A</b>	<b>AA+</b>	
011839BM8	5.000%	2021	Dec	Serial			2,870,000	0	0	2,870,000			
011839BN6	5.000%	2022	Jun	Serial			2,940,000	0	0	2,940,000			
011839BP1	5.000%	2022	Dec	Serial			3,015,000	0	0	3,015,000			
011839BQ9	5.000%	2023	Jun	Serial			3,160,000	0	0	3,160,000			
011839BR7	5.000%	2023	Dec	Serial			3,105,000	0	0	3,105,000			
011839BS5	5.000%	2024	Dec	Serial			5,770,000	0	0	5,770,000			
011839BT3	5.000%	2025	Dec	Serial			5,000,000	0	0	5,000,000			
011839BU0	5.000%	2027	Dec	Serial			5,000,000	0	0	5,000,000			
011839BV8	4.000%	2028	Dec	Serial			2,480,000	0	0	2,480,000			
011839CC9	5.000%	2028	Dec	Serial			3,000,000	0	0	3,000,000			
011839BW6	5.000%	2029	Dec	Serial			4,670,000	0	0	4,670,000			
011839BX4	5.000%	2030	Dec	Serial			5,050,000	0	0	5,050,000			
011839CB1	5.000%	2031	Dec	Serial			4,370,000	0	0	4,370,000			
011839BY2	4.375%	2031	Dec	Serial			2,790,000	0	0	2,790,000			
011839BZ9	5.000%	2032	Dec	Serial			7,475,000	0	0	7,475,000			
011839CA3	5.000%	2033	Dec	Serial			7,845,000	0	0	7,845,000			
<b>SC14A Total</b>							<b>\$95,115,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$95,115,000</b>			
<b>SC14B</b>	<b>State Capital Project Bonds II, 2014 Series B</b>				<b>Exempt</b>	<b>Prog: 609</b>	<b>Yield: 2.682%</b>	<b>Delivery: 6/12/2014</b>	<b>Underwriter: J.P. Morgan</b>	<b>AA+</b>	<b>N/A</b>	<b>AA+</b>	
011839CD7	2.000%	2015	Jun	Serial			100,000	0	0	100,000			
011839CE5	3.000%	2015	Dec	Serial			100,000	0	0	100,000			
011839CF2	4.000%	2016	Jun	Serial			735,000	0	0	735,000			
011839CG0	5.000%	2016	Dec	Serial			750,000	0	0	750,000			
011839CH8	5.000%	2017	Jun	Serial			765,000	0	0	765,000			
011839CJ4	5.000%	2017	Dec	Serial			785,000	0	0	785,000			
011839CK1	5.000%	2018	Jun	Serial			805,000	0	0	805,000			
011839CL9	5.000%	2018	Dec	Serial			825,000	0	0	825,000			
011839CM7	5.000%	2019	Jun	Serial			845,000	0	0	845,000			
011839CN5	5.000%	2019	Dec	Serial			865,000	0	0	865,000			
011839CP0	5.000%	2020	Jun	Serial			890,000	0	0	890,000			
011839CQ8	5.000%	2020	Dec	Serial			910,000	0	0	910,000			
011839CR6	5.000%	2021	Jun	Serial			935,000	0	0	935,000			
011839CS4	5.000%	2021	Dec	Serial			960,000	0	0	960,000			
011839CT2	5.000%	2022	Jun	Serial			980,000	0	0	980,000			
011839CU9	5.000%	2022	Dec	Serial			1,005,000	0	0	1,005,000			
011839CV7	5.000%	2023	Jun	Serial			1,030,000	0	0	1,030,000			
011839CW5	5.000%	2023	Dec	Serial			1,055,000	0	0	1,055,000			
011839CX3	5.000%	2024	Jun	Serial			1,085,000	0	0	1,085,000			
011839CY1	5.000%	2024	Dec	Serial			1,110,000	0	0	1,110,000			
011839CZ8	5.000%	2025	Jun	Sinker			1,140,000	0	0	1,140,000			
011839CZ8	5.000%	2025	Dec	Term			1,165,000	0	0	1,165,000			
011839DA2	5.000%	2026	Jun	Sinker			1,195,000	0	0	1,195,000			
011839DA2	5.000%	2026	Dec	Term			1,225,000	0	0	1,225,000			
011839DB0	5.000%	2027	Jun	Sinker			1,255,000	0	0	1,255,000			
011839DB0	5.000%	2027	Dec	Term			1,290,000	0	0	1,290,000			
011839DC8	5.000%	2028	Jun	Sinker			1,320,000	0	0	1,320,000			
011839DC8	5.000%	2028	Dec	Term			1,355,000	0	0	1,355,000			
011839DD6	5.000%	2029	Jun	Sinker			1,385,000	0	0	1,385,000			
011839DD6	5.000%	2029	Dec	Term			1,420,000	0	0	1,420,000			
<b>SC14B Total</b>							<b>\$29,285,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$29,285,000</b>			
<b>SC14C</b>	<b>State Capital Project Bonds II, 2014 Series C</b>				<b>Taxable</b>	<b>Prog: 610</b>	<b>Yield: N/A</b>	<b>Delivery: 8/27/2014</b>	<b>Underwriter: FHLB Seattle</b>	<b>AA+</b>	<b>N/A</b>	<b>AA+</b>	
011839DE4		2029	Dec	Term			140,000,000	0	0	140,000,000			
<b>SC14C Total</b>							<b>\$140,000,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$140,000,000</b>			
<b>SC14D</b>	<b>State Capital Project Bonds II, 2014 Series D</b>				<b>Exempt</b>	<b>Prog: 611</b>	<b>Yield: 2.581%</b>	<b>Delivery: 11/6/2014</b>	<b>Underwriter: J.P. Morgan</b>	<b>AA+</b>	<b>N/A</b>	<b>AA+</b>	
011839DF1	2.000%	2016	Jun	Serial			50,000	0	0	50,000			
011839DG9	4.000%	2016	Dec	Serial			55,000	0	0	55,000			

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
<b>State Capital Project Bonds II</b>												
<b>SC14D</b>	<b>State Capital Project Bonds II, 2014 Series D</b>				<b>Exempt</b>	<b>Prog: 611</b>	<b>Yield: 2.581%</b>	<b>Delivery: 11/6/2014</b>	<b>Underwriter: J.P. Morgan</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
									AA+	N/A	AA+	
011839DH7	3.000%	2017	Jun	Serial			55,000	0	0		55,000	
011839DJ3	4.000%	2017	Dec	Serial			55,000	0	0		55,000	
011839DK0	3.000%	2018	Jun	Serial			60,000	0	0		60,000	
011839DL8	4.000%	2018	Dec	Serial			60,000	0	0		60,000	
011839DM6	3.000%	2019	Jun	Serial			60,000	0	0		60,000	
011839DN4	5.000%	2019	Dec	Serial			2,680,000	0	0		2,680,000	
011839DP9	5.000%	2020	Jun	Serial			3,130,000	0	0		3,130,000	
011839DQ7	5.000%	2020	Dec	Serial			3,205,000	0	0		3,205,000	
011839DR5	5.000%	2021	Jun	Serial			3,285,000	0	0		3,285,000	
011839DS3	5.000%	2021	Dec	Serial			3,370,000	0	0		3,370,000	
011839DT1	5.000%	2022	Jun	Serial			3,455,000	0	0		3,455,000	
011839DU8	5.000%	2022	Dec	Serial			3,540,000	0	0		3,540,000	
011839DV6	5.000%	2023	Jun	Serial			3,630,000	0	0		3,630,000	
011839DW4	5.000%	2023	Dec	Serial			3,720,000	0	0		3,720,000	
011839DX2	5.000%	2024	Jun	Serial			3,810,000	0	0		3,810,000	
011839DY0	5.000%	2024	Dec	Serial			3,905,000	0	0		3,905,000	
011839DZ7	5.000%	2025	Jun	Sinker			4,005,000	0	0		4,005,000	
011839DZ7	5.000%	2025	Dec	Term			4,105,000	0	0		4,105,000	
011839EA1	5.000%	2026	Jun	Sinker			4,205,000	0	0		4,205,000	
011839EA1	5.000%	2026	Dec	Term			4,310,000	0	0		4,310,000	
011839EB9	5.000%	2027	Jun	Sinker			4,420,000	0	0		4,420,000	
011839EB9	5.000%	2027	Dec	Term			4,530,000	0	0		4,530,000	
011839EC7	5.000%	2028	Jun	Sinker			4,645,000	0	0		4,645,000	
011839EC7	5.000%	2028	Dec	Term			4,760,000	0	0		4,760,000	
011839ED5	5.000%	2029	Jun	Term			5,000,000	0	0		5,000,000	
<b>SC14D Total</b>							<b>\$78,105,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$78,105,000</b>		
<b>State Capital Project Bonds II Total</b>							<b>\$578,630,000</b>	<b>\$10,015,000</b>	<b>\$0</b>	<b>\$568,615,000</b>		
<b>General Housing Purpose Bonds</b>												
<b>GH05B</b>	<b>General Housing Purpose Bonds, 2005 Series B</b>				<b>Exempt</b>	<b>Prog: 804</b>	<b>Yield: 4.474%</b>	<b>Delivery: 5/18/2005</b>	<b>Underwriter: George K. Baum</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>
									AA+	Aa2	AA+	
B1	011832ZC9	2.600%	2005	Dec	Serial		1,595,000	1,595,000	0		0	
B1	011832ZD7	2.700%	2006	Jun	Serial		425,000	425,000	0		0	
B2	011832C75	3.500%	2006	Jun	Serial		1,175,000	1,175,000	0		0	
B1	011832ZE5	2.750%	2006	Dec	Serial		740,000	740,000	0		0	
B2	011832C83	3.500%	2006	Dec	Serial		885,000	885,000	0		0	
B1	011832ZF2	2.850%	2007	Jun	Serial		1,140,000	1,140,000	0		0	
B2	011832C91	3.500%	2007	Jun	Serial		515,000	515,000	0		0	
B1	011832ZG0	2.900%	2007	Dec	Serial		1,605,000	1,605,000	0		0	
B2	011832D25	3.500%	2007	Dec	Serial		75,000	75,000	0		0	
B1	011832ZH8	3.000%	2008	Jun	Serial		1,705,000	1,705,000	0		0	
B1	011832ZJ4	3.050%	2008	Dec	Serial		1,740,000	1,740,000	0		0	
B1	011832ZK1	3.150%	2009	Jun	Serial		1,085,000	1,085,000	0		0	
B2	011832D33	3.500%	2009	Jun	Serial		685,000	685,000	0		0	
B1	011832ZL9	3.200%	2009	Dec	Serial		1,800,000	1,800,000	0		0	
B1	011832ZM7	3.250%	2010	Jun	Serial		485,000	485,000	0		0	
B2	011832D58	4.000%	2010	Jun	Serial		1,345,000	1,345,000	0		0	
B1	011832ZN5	3.300%	2010	Dec	Serial		1,000,000	1,000,000	0		0	
B2	011832D66	3.250%	2010	Dec	Serial		870,000	870,000	0		0	
B2	011832ZP0	4.000%	2011	Jun	Serial		1,910,000	1,910,000	0		0	
B2	011832ZQ8	4.000%	2011	Dec	Serial		1,945,000	1,945,000	0		0	
B1	011832ZR6	3.550%	2012	Jun	Serial		120,000	120,000	0		0	
B2	011832D74	4.000%	2012	Jun	Serial		1,860,000	1,860,000	0		0	
B1	011832ZS4	3.600%	2012	Dec	Serial		75,000	75,000	0		0	
B2	011832D82	4.000%	2012	Dec	Serial		1,955,000	1,955,000	0		0	
B1	011832ZT2	3.700%	2013	Jun	Serial		150,000	150,000	0		0	

**AHFC SUMMARY OF BONDS OUTSTANDING**

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
<b>General Housing Purpose Bonds</b>											
<b>GH05B</b>	<b>General Housing Purpose Bonds, 2005 Series B</b>										
				<b>Exempt</b>	<b>Prog: 804</b>	<b>Yield: 4.474%</b>	<b>Delivery: 5/18/2005</b>	<b>Underwriter: George K. Baum</b>	<b>S and P</b>	<b>Moodys</b>	<b>Fitch</b>
B2	011832D90	5.000%	2013	Jun	Serial		1,935,000	1,935,000	AA+	Aa2	AA+
B2	011832ZU9	5.000%	2013	Dec	Serial		2,140,000	2,140,000	0		0
B1	011832ZV7	3.800%	2014	Jun	Serial		305,000	305,000	0		0
B2	011832E24	5.000%	2014	Jun	Serial		1,885,000	1,885,000	0		0
B2	011832ZW5	5.000%	2014	Dec	Serial		2,250,000	2,250,000	0		0
B1	011832ZX3	4.000%	2015	Jun	Sinker		30,000	0	0		30,000
B2	011832E32	5.000%	2015	Jun	Sinker		2,275,000	0	0		2,275,000
B1	011832ZX3	4.000%	2015	Dec	Sinker		30,000	0	0		30,000
B2	011832E32	5.000%	2015	Dec	Sinker		2,330,000	0	0		2,330,000
B1	011832ZX3	4.000%	2016	Jun	Sinker		30,000	0	0		30,000
B2	011832E32	5.000%	2016	Jun	Sinker		2,390,000	0	0		2,390,000
B1	011832ZX3	4.000%	2016	Dec	Sinker		30,000	0	0		30,000
B2	011832E32	5.000%	2016	Dec	Sinker		2,455,000	0	0		2,455,000
B1	011832ZX3	4.000%	2017	Jun	Term		30,000	0	0		30,000
B2	011832E32	5.000%	2017	Jun	Term		2,510,000	0	0		2,510,000
B1	011832ZY1	4.150%	2017	Dec	Sinker		40,000	0	0		40,000
B2	011832E40	5.000%	2017	Dec	Sinker		2,565,000	0	0		2,565,000
B1	011832ZY1	4.150%	2018	Jun	Sinker		40,000	0	0		40,000
B2	011832E40	5.000%	2018	Jun	Sinker		2,635,000	0	0		2,635,000
B1	011832ZY1	4.150%	2018	Dec	Sinker		40,000	0	0		40,000
B2	011832E40	5.000%	2018	Dec	Sinker		2,705,000	0	0		2,705,000
B1	011832ZY1	4.150%	2019	Jun	Sinker		45,000	0	0		45,000
B2	011832E40	5.000%	2019	Jun	Sinker		2,765,000	0	0		2,765,000
B1	011832ZY1	4.150%	2019	Dec	Sinker		45,000	0	0		45,000
B2	011832E40	5.000%	2019	Dec	Sinker		2,835,000	0	0		2,835,000
B1	011832ZY1	4.150%	2020	Jun	Sinker		45,000	0	0		45,000
B2	011832E40	5.000%	2020	Jun	Sinker		2,910,000	0	0		2,910,000
B1	011832ZY1	4.150%	2020	Dec	Term		45,000	0	0		45,000
B2	011832E40	5.000%	2020	Dec	Term		2,985,000	0	0		2,985,000
B1	011832ZZ8	4.400%	2021	Jun	Sinker		35,000	0	0		35,000
B2	011832E57	5.250%	2021	Jun	Sinker		3,065,000	0	0		3,065,000
B1	011832ZZ8	4.400%	2021	Dec	Sinker		35,000	0	0		35,000
B2	011832E57	5.250%	2021	Dec	Sinker		3,150,000	0	0		3,150,000
B1	011832ZZ8	4.400%	2022	Jun	Sinker		35,000	0	0		35,000
B2	011832E57	5.250%	2022	Jun	Sinker		3,235,000	0	0		3,235,000
B1	011832ZZ8	4.400%	2022	Dec	Sinker		35,000	0	0		35,000
B2	011832E57	5.250%	2022	Dec	Sinker		3,325,000	0	0		3,325,000
B1	011832ZZ8	4.400%	2023	Jun	Sinker		35,000	0	0		35,000
B2	011832E57	5.250%	2023	Jun	Sinker		3,410,000	0	0		3,410,000
B1	011832ZZ8	4.400%	2023	Dec	Sinker		35,000	0	0		35,000
B2	011832E57	5.250%	2023	Dec	Sinker		3,500,000	0	0		3,500,000
B1	011832ZZ8	4.400%	2024	Jun	Sinker		35,000	0	0		35,000
B2	011832E57	5.250%	2024	Jun	Sinker		3,595,000	0	0		3,595,000
B1	011832ZZ8	4.400%	2024	Dec	Sinker		35,000	0	0		35,000
B2	011832E57	5.250%	2024	Dec	Sinker		3,690,000	0	0		3,690,000
B1	011832ZZ8	4.400%	2025	Jun	Sinker		35,000	0	0		35,000
B2	011832E57	5.250%	2025	Jun	Sinker		3,790,000	0	0		3,790,000
B1	011832ZZ8	4.400%	2025	Dec	Term		35,000	0	0		35,000
B2	011832E57	5.250%	2025	Dec	Term		3,890,000	0	0		3,890,000
B1	011832A28	4.550%	2026	Jun	Sinker		5,000	0	0		5,000
B2	011832E65	5.250%	2026	Jun	Sinker		4,020,000	0	0		4,020,000
B1	011832A28	4.550%	2026	Dec	Sinker		5,000	0	0		5,000
B2	011832E65	5.250%	2026	Dec	Sinker		4,130,000	0	0		4,130,000
B1	011832A28	4.550%	2027	Jun	Sinker		5,000	0	0		5,000
B2	011832E65	5.250%	2027	Jun	Sinker		4,240,000	0	0		4,240,000
B1	011832A28	4.550%	2027	Dec	Sinker		5,000	0	0		5,000

CUSIP	Rate	Year	Month	Type	AMT	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount			
<b>General Housing Purpose Bonds</b>													
<b>GH05B</b>	<b>General Housing Purpose Bonds, 2005 Series B</b>				<b>Exempt</b>	<b>Prog: 804</b>	<b>Yield: 4.474%</b>	<b>Delivery: 5/18/2005</b>	<b>Underwriter: George K. Baum</b>	<b>S and P</b>	<b>Moody's</b>	<b>Fitch</b>	
B2	011832E65	5.250%	2027	Dec	Sinker		4,350,000	0	0	0	AA+	Aa2	AA+
B1	011832A28	4.550%	2028	Jun	Sinker		5,000	0	0	0			5,000
B2	011832E65	5.250%	2028	Jun	Sinker		4,465,000	0	0	0			4,465,000
B1	011832A28	4.550%	2028	Dec	Sinker		5,000	0	0	0			5,000
B2	011832E65	5.250%	2028	Dec	Sinker		4,585,000	0	0	0			4,585,000
B1	011832A28	4.550%	2029	Jun	Sinker		5,000	0	0	0			5,000
B2	011832E65	5.250%	2029	Jun	Sinker		4,705,000	0	0	0			4,705,000
B1	011832A28	4.550%	2029	Dec	Sinker		5,000	0	0	0			5,000
B2	011832E65	5.250%	2029	Dec	Sinker		4,830,000	0	0	0			4,830,000
B1	011832A28	4.550%	2030	Jun	Sinker		5,000	0	0	0			5,000
B2	011832E65	5.250%	2030	Jun	Sinker		4,955,000	0	0	0			4,955,000
B1	011832A28	4.550%	2030	Dec	Term		5,000	0	0	0			5,000
B2	011832E65	5.250%	2030	Dec	Term		5,070,000	0	0	0			5,070,000
<b>GH05B Total</b>							<b>\$147,610,000</b>	<b>\$35,400,000</b>	<b>\$0</b>	<b>\$112,210,000</b>			
<b>GH05C</b>	<b>General Housing Purpose Bonds, 2005 Series C</b>				<b>Exempt</b>	<b>Prog: 804</b>	<b>Yield: 4.474%</b>	<b>Delivery: 5/18/2005</b>	<b>Underwriter: George K. Baum</b>	<b>AA+</b>	<b>Aa2</b>	<b>AA+</b>	
C1	011832A36	2.600%	2005	Dec	Serial		25,000	25,000	0	0			0
C1	011832A44	2.700%	2006	Jun	Serial		20,000	20,000	0	0			0
C1	011832A51	2.750%	2006	Dec	Serial		20,000	20,000	0	0			0
C1	011832A69	2.850%	2007	Jun	Serial		20,000	20,000	0	0			0
C1	011832A77	2.900%	2007	Dec	Serial		20,000	20,000	0	0			0
C1	011832A85	3.000%	2008	Jun	Serial		20,000	20,000	0	0			0
C1	011832A93	3.050%	2008	Dec	Serial		25,000	25,000	0	0			0
C1	011832B27	3.150%	2009	Jun	Serial		25,000	25,000	0	0			0
C1	011832B35	3.200%	2009	Dec	Serial		25,000	25,000	0	0			0
C1	011832B43	3.250%	2010	Jun	Serial		25,000	25,000	0	0			0
C1	011832B50	3.300%	2010	Dec	Serial		25,000	25,000	0	0			0
C1	011832B68	3.400%	2011	Jun	Serial		25,000	25,000	0	0			0
C2	011832B84	4.000%	2012	Jun	Serial		1,330,000	1,330,000	0	0			0
C2	011832B92	4.000%	2012	Dec	Serial		1,365,000	1,365,000	0	0			0
C2	011832C26	5.000%	2013	Jun	Serial		1,395,000	1,395,000	0	0			0
C2	011832C34	5.000%	2013	Dec	Serial		1,435,000	1,435,000	0	0			0
C2	011832C42	5.000%	2014	Jun	Serial		1,470,000	1,470,000	0	0			0
C2	011832C59	5.000%	2014	Dec	Serial		1,505,000	1,505,000	0	0			0
C2	011832C67	5.000%	2015	Jun	Sinker		1,545,000	0	0	0			1,545,000
C2	011832C67	5.000%	2015	Dec	Sinker		1,580,000	0	0	0			1,580,000
C2	011832C67	5.000%	2016	Jun	Sinker		1,620,000	0	0	0			1,620,000
C2	011832C67	5.000%	2016	Dec	Sinker		1,660,000	0	0	0			1,660,000
C2	011832C67	5.000%	2017	Jun	Term		1,705,000	0	0	0			1,705,000
<b>GH05C Total</b>							<b>\$16,885,000</b>	<b>\$8,775,000</b>	<b>\$0</b>	<b>\$8,110,000</b>			
<b>General Housing Purpose Bonds Total</b>							<b>\$164,495,000</b>	<b>\$44,175,000</b>	<b>\$0</b>	<b>\$120,320,000</b>			
<b>Commercial Paper Total</b>	<b>\$18,700,000</b>				<b>Total AHFC Bonds</b>		<b>\$2,909,895,000</b>	<b>\$273,885,000</b>	<b>\$444,670,000</b>	<b>\$2,191,340,000</b>			

Footnotes:

- AHFC has issued \$18,027,124,122 in Bonds, including those issued by the Alaska State Housing Authority (ASHA), which merged into AHFC on 07/01/92 and became the Public Housing Division.
- The interest earnings on the tax-exempt debt listed herein is not subject to the alternative minimum tax imposed under the Internal Revenue Code of 1986 unless designated as AMT.
- In addition to paying variable rates, AHFC has entered into swap agreements with counterparties on some Bond transactions (i.e. GP01A/B, E021A, SC02B/C, E071A/B/D and E091A/B/D).
- Some of the Bonds have PAC structures that are subject to mandatory redemptions based on projected net prepayment tables listed in their respective OS.
- The Commercial Paper program provides up to \$150,000,000 in funds for refunding prior bonds in order to preserve private activity bond volume cap.
- The Northern Tobacco Securitization Corporation (NTSC), a subsidiary of AHFC which acts as a government instrumentality of, but separate and apart from, the State of Alaska has issued bonds in the past, but any and all bonds issued by NTSC are not listed in this exhibit and are not a debt of AHFC.

**1 Home Mortgage Revenue Bonds, 2002 Series A**

Series: E021A Prog: 106  
 Remaining Principal Balance: \$116,299,349  
 Weighted Average Seasoning: 71  
 Weighted Average Interest Rate: 5.853%  
 Bond Yield (TIC): 4.553%

	Prepayments	CPR	PSA
1-Month	\$534,858	5.36%	89
3-Months	\$2,521,252	8.33%	139
6-Months	\$6,369,248	10.23%	171
12-Months	\$10,550,492	8.42%	140
Life	\$278,537,796	12.78%	213

**2 Home Mortgage Revenue Bonds, 2006 Series A**

Series: E061A Prog: 107  
 Remaining Principal Balance: \$21,264,011  
 Weighted Average Seasoning: 112  
 Weighted Average Interest Rate: 5.410%  
 Bond Yield (TIC): 4.623%

	Prepayments	CPR	PSA
1-Month	\$0	0.00%	0
3-Months	\$128,572	2.37%	40
6-Months	\$2,398,833	18.93%	315
12-Months	\$3,430,899	13.58%	226
Life	\$74,484,257	14.07%	234

**3 Home Mortgage Revenue Bonds, 2007 Series A**

Series: E071A Prog: 110  
 Remaining Principal Balance: \$82,687,885  
 Weighted Average Seasoning: 55  
 Weighted Average Interest Rate: 4.742%  
 Bond Yield (TIC): 4.048%

	Prepayments	CPR	PSA
1-Month	\$585,028	8.11%	135
3-Months	\$1,858,134	8.78%	146
6-Months	\$4,015,104	9.43%	157
12-Months	\$7,732,030	9.19%	153
Life	\$101,385,453	17.61%	293

**4 Home Mortgage Revenue Bonds, 2007 Series B**

Series: E071B Prog: 111  
 Remaining Principal Balance: \$80,239,193  
 Weighted Average Seasoning: 56  
 Weighted Average Interest Rate: 4.863%  
 Bond Yield (TIC): 4.210%

	Prepayments	CPR	PSA
1-Month	\$184,139	2.71%	45
3-Months	\$1,866,006	9.11%	152
6-Months	\$2,995,091	7.34%	122
12-Months	\$7,067,235	8.67%	144
Life	\$86,156,656	15.41%	257

**5 Home Mortgage Revenue Bonds, 2007 Series D**

Series: E071D Prog: 113  
 Remaining Principal Balance: \$105,805,011  
 Weighted Average Seasoning: 56  
 Weighted Average Interest Rate: 4.697%  
 Bond Yield (TIC): 4.091%

	Prepayments	CPR	PSA
1-Month	\$895,868	9.62%	160
3-Months	\$2,275,588	8.33%	139
6-Months	\$4,803,031	8.78%	146
12-Months	\$9,174,699	8.57%	143
Life	\$108,211,216	15.75%	263

**6 Home Mortgage Revenue Bonds, 2009 Series A**

Series: E091A Prog: 116  
 Remaining Principal Balance: \$113,550,664  
 Weighted Average Seasoning: 50  
 Weighted Average Interest Rate: 3.855%  
 Bond Yield (TIC): 4.190%

	Prepayments	CPR	PSA
1-Month	\$1,250,940	12.32%	205
3-Months	\$3,917,150	13.04%	217
6-Months	\$6,080,213	10.27%	171
12-Months	\$10,178,575	8.74%	146
Life	\$106,050,744	17.78%	296

**7 Home Mortgage Revenue Bonds, 2009 Series B**

Series: E091B Prog: 117  
 Remaining Principal Balance: \$121,609,896  
 Weighted Average Seasoning: 52  
 Weighted Average Interest Rate: 3.822%  
 Bond Yield (TIC): 4.257%

	Prepayments	CPR	PSA
1-Month	\$298,195	2.90%	48
3-Months	\$2,256,926	7.29%	122
6-Months	\$4,111,333	6.65%	111
12-Months	\$9,748,251	7.93%	132
Life	\$109,813,003	18.01%	300

8 **Home Mortgage Revenue Bonds, 2009 Series D**

Series: E091D Prog: 119  
 Remaining Principal Balance: \$126,197,876  
 Weighted Average Seasoning: 51  
 Weighted Average Interest Rate: 4.297%  
 Bond Yield (TIC): 4.893%

	Prepayments	CPR	PSA
1-Month	\$1,232,024	11.00%	183
3-Months	\$3,683,912	11.16%	186
6-Months	\$6,611,099	10.10%	168
12-Months	\$13,705,630	10.59%	177
Life	\$104,424,686	18.21%	303

9 **Mortgage Revenue Bonds, 2009 Series A-1**

Series: E0911 Prog: 121  
 Remaining Principal Balance: \$47,734,412  
 Weighted Average Seasoning: 47  
 Weighted Average Interest Rate: 4.244%  
 Bond Yield (TIC): 3.362%

	Prepayments	CPR	PSA
1-Month	\$185,607	4.55%	76
3-Months	\$542,348	4.40%	73
6-Months	\$1,473,202	5.84%	97
12-Months	\$3,385,117	6.50%	108
Life	\$9,337,899	4.22%	88

10 **Mortgage Revenue Bonds, 2010 Series A**

Series: E10A1 Prog: 121  
 Remaining Principal Balance: \$35,054,723  
 Weighted Average Seasoning: 47  
 Weighted Average Interest Rate: 4.573%  
 Bond Yield (TIC): 3.362%

	Prepayments	CPR	PSA
1-Month	\$398,202	12.68%	211
3-Months	\$891,676	9.54%	159
6-Months	\$2,215,467	11.45%	191
12-Months	\$4,070,314	10.27%	171
Life	\$10,155,063	5.91%	113

11 **Mortgage Revenue Bonds, 2010 Series B**

Series: E10B1 Prog: 121  
 Remaining Principal Balance: \$28,812,666  
 Weighted Average Seasoning: 50  
 Weighted Average Interest Rate: 4.945%  
 Bond Yield (TIC): 3.362%

	Prepayments	CPR	PSA
1-Month	\$0	0.00%	0
3-Months	\$342,494	4.59%	76
6-Months	\$977,668	6.40%	107
12-Months	\$2,277,080	7.21%	120
Life	\$25,333,543	16.34%	272

12 **Mortgage Revenue Bonds, 2009 Series A-2**

Series: E0912 Prog: 122  
 Remaining Principal Balance: \$109,716,746  
 Weighted Average Seasoning: 36  
 Weighted Average Interest Rate: 3.471%  
 Bond Yield (TIC): 2.532%

	Prepayments	CPR	PSA
1-Month	\$0	0.00%	0
3-Months	\$1,011,474	3.59%	60
6-Months	\$2,125,511	3.74%	62
12-Months	\$5,400,337	4.62%	77
Life	\$9,516,264	2.48%	70

13 **Mortgage Revenue Bonds, 2011 Series A**

Series: E11A1 Prog: 122  
 Remaining Principal Balance: \$22,023,451  
 Weighted Average Seasoning: 136  
 Weighted Average Interest Rate: 5.655%  
 Bond Yield (TIC): 2.532%

	Prepayments	CPR	PSA
1-Month	\$39,904	2.15%	36
3-Months	\$678,634	11.34%	189
6-Months	\$1,452,613	11.85%	198
12-Months	\$2,408,628	9.69%	161
Life	\$15,812,562	14.94%	249

14 **Mortgage Revenue Bonds, 2011 Series B**

Series: E11B1 Prog: 122  
 Remaining Principal Balance: \$48,699,154  
 Weighted Average Seasoning: 64  
 Weighted Average Interest Rate: 3.924%  
 Bond Yield (TIC): 2.532%

	Prepayments	CPR	PSA
1-Month	\$216,085	5.17%	86
3-Months	\$1,528,425	11.56%	193
6-Months	\$3,057,470	11.35%	189
12-Months	\$5,368,278	9.77%	163
Life	\$32,095,863	15.35%	256



**15 Veterans Collateralized Bonds, 2006 First**

			Prepayments	CPR	PSA
Series: C0611	Prog: 207	1-Month	\$807,295	17.42%	290
Remaining Principal Balance:	\$50,205,686	3-Months	\$3,314,272	22.40%	373
Weighted Average Seasoning:	59	6-Months	\$3,987,182	14.00%	233
Weighted Average Interest Rate:	5.057%	12-Months	\$9,896,499	16.04%	267
Bond Yield (TIC):	4.700%	Life	\$232,625,230	20.47%	366

**16 Veterans Collateralized Bonds, 2007 & 2008 First**

			Prepayments	CPR	PSA
Series: C0711	Prog: 208	1-Month	\$0	0.00%	0
Remaining Principal Balance:	\$14,934,541	3-Months	\$428,064	10.58%	176
Weighted Average Seasoning:	61	6-Months	\$1,645,673	18.66%	311
Weighted Average Interest Rate:	5.257%	12-Months	\$2,011,818	11.68%	195
Bond Yield (TIC):	5.023%	Life	\$67,272,263	22.91%	382

**17 General Mortgage Revenue Bonds II, 2012 Series A**

			Prepayments	CPR	PSA
Series: GM12A	Prog: 405	1-Month	\$745,039	6.34%	106
Remaining Principal Balance:	\$136,063,568	3-Months	\$2,281,215	6.41%	107
Weighted Average Seasoning:	52	6-Months	\$5,927,364	7.85%	131
Weighted Average Interest Rate:	4.251%	12-Months	\$10,453,003	6.17%	103
Bond Yield (TIC):	3.653%	Life	\$38,539,651	8.45%	141

**18 Governmental Purpose Bonds, 2001 Series A**

			Prepayments	CPR	PSA
Series: GP01A	Prog: 502	1-Month	\$870,981	4.97%	83
Remaining Principal Balance:	\$204,564,581	3-Months	\$3,392,556	6.34%	106
Weighted Average Seasoning:	54	6-Months	\$6,286,810	5.83%	97
Weighted Average Interest Rate:	4.789%	12-Months	\$12,047,601	6.00%	100
Bond Yield (TIC):	N/A	Life	\$605,285,174	17.87%	298

Footnotes:

1. The prepayments and rates given in this exhibit are based on historical figures and in may not necessarily reflect future prepayment speeds.
2. CPR (Constant Prepayment Rate) is the annualized probability that a mortgage will be prepaid.
3. PSA (Prepayment Speed Assumption) was developed by the BMA as a benchmark for comparing historical prepayment speeds of different bonds.
4. CPR and PSA figures for 3-Months, 6-Months, 12-Months and Life are averages based on the SMM (Single Monthly Mortality) rates over the period.
5. Prepayment rates are calculated since the bond funding date and include partial and full prepayments and repurchases. Bonds funded before 1994 are calculated since the report cutoff date of January 1994.
6. Loan balances refer to loans with outstanding balances that are either current, delinquent, or unsold real estate owned loans. The prepayment history includes sold real estate owned loans and loan disposals.
7. The weighted average seasoning is based on the average age of all outstanding loans pledged to the payment of the bonds. Loan transfers may result in an adjustment to the weighted average seasoning of the series.
8. Loan balances and prepayments do not include OCR (Over Collateral Reserve) funds, which are attached to certain bond deals to both ensure sufficient cash flow and alleviate default risk .
9. Housing Development Bonds are structured around specific projects and have restricted prepayment schedules.
10. Some Bonds (GP01A, E071A/B/D, E091A/B/D, E10B1, E11A1 and E11B1) were funded with seasoned mortgage loan portfolios.

**ALASKA HOUSING FINANCE CORPORATION**  
**SPECIAL REDEMPTION & BOND ISSUANCE SUMMARY**

01/31/15

<b>BOND ISSUANCE SUMMARY:</b>			
Year	Tax-Exempt	Taxable	Total
FY 2015	78,105,000	140,000,000	<b>218,105,000</b>
FY 2014	124,400,000	-	<b>124,400,000</b>
FY 2013	332,015,000	150,000,000	<b>482,015,000</b>
FY 2012	200,110,000	28,945,000	<b>229,055,000</b>
FY 2011	248,345,000	-	<b>248,345,000</b>
FY 2010	161,740,000	193,100,000	<b>354,840,000</b>
FY 2009	287,640,000	-	<b>287,640,000</b>
FY 2008	280,825,000	-	<b>280,825,000</b>
FY 2007	780,885,000	-	<b>780,885,000</b>
FY 2006	333,675,000	-	<b>333,675,000</b>
FY 2005	307,730,000	105,000,000	<b>412,730,000</b>
FY 2004	245,175,000	42,125,000	<b>287,300,000</b>
FY 2003	382,710,000	-	<b>382,710,000</b>
FY 2002	527,360,000	230,000,000	<b>757,360,000</b>
FY 2001	267,880,000	25,740,000	<b>293,620,000</b>
FY 2000	883,435,000	-	<b>883,435,000</b>
FY 1999	92,365,000	-	<b>92,365,000</b>
FY 1998	446,509,750	23,895,000	<b>470,404,750</b>
FY 1997	599,381,477	455,000	<b>599,836,477</b>
FY 1996	365,000,000	-	<b>365,000,000</b>
FY 1995	365,000,000	-	<b>365,000,000</b>
FY 1994	367,130,000	16,930,000	<b>384,060,000</b>
FY 1993	200,000,000	-	<b>200,000,000</b>
FY 1992	452,760,000	-	<b>452,760,000</b>
FY 1991	531,103,544	275,000,000	<b>806,103,544</b>
FY 1990	297,000,000	220,000,000	<b>517,000,000</b>
FY 1989	175,000,000	400,000,000	<b>575,000,000</b>
FY 1988	100,000,000	347,000,000	<b>447,000,000</b>
FY 1987	67,000,000	415,000,000	<b>482,000,000</b>
FY 1986	452,445,000	825,000,000	<b>1,277,445,000</b>
FY 1985	604,935,000	-	<b>604,935,000</b>
FY 1984	655,000,000	250,000,000	<b>905,000,000</b>
FY 1983	435,000,000	400,000,000	<b>835,000,000</b>
FY 1982	250,000,000	552,000,000	<b>802,000,000</b>
FY 1981	460,000,000	160,000,000	<b>620,000,000</b>
FY 1980	148,800,000	-	<b>148,800,000</b>
FY 1979	164,600,000	7,020,000	<b>171,620,000</b>
FY 1978	135,225,000	-	<b>135,225,000</b>
FY 1977	80,000,000	-	<b>80,000,000</b>
FY 1976	5,000,000	-	<b>5,000,000</b>
FY 1975	47,000,000	-	<b>47,000,000</b>
FY 1974	36,000,000	-	<b>36,000,000</b>
FY 1973	26,500,000	5,250,000	<b>31,750,000</b>

<b>FY 2015 ISSUANCE DETAIL BY SERIES:</b>			
Series	Tax-Exempt	Taxable	Total
SC14C	-	140,000,000	140,000,000
SC14D	78,105,000	-	78,105,000

<b>FY 2014 ISSUANCE DETAIL BY SERIES:</b>			
Series	Tax-Exempt	Taxable	Total
SC14A	95,115,000	-	95,115,000
SC14B	29,285,000	-	29,285,000

<b>SPECIAL REDEMPTION SUMMARY:</b>			
Year	Surplus	Refunding	Total
FY 2015	45,155,000	233,235,000	<b>278,390,000</b>
FY 2014	54,815,000	-	<b>54,815,000</b>
FY 2013	500,710,000	99,265,000	<b>599,975,000</b>
FY 2012	363,290,000	128,750,000	<b>492,040,000</b>
FY 2011	253,120,000	64,350,000	<b>317,470,000</b>
FY 2010	207,034,750	138,830,000	<b>345,864,750</b>
FY 2009	313,780,000	161,760,000	<b>475,540,000</b>
FY 2008	95,725,000	17,945,000	<b>113,670,000</b>
FY 2007	180,245,000	220,350,874	<b>400,595,874</b>
FY 2006	232,125,000	149,640,000	<b>381,765,000</b>
FY 2005	150,595,603	-	<b>150,595,603</b>
FY 2004	214,235,000	217,285,000	<b>431,520,000</b>
FY 2003	304,605,000	286,340,000	<b>590,945,000</b>
FY 2002	152,875,000	175,780,000	<b>328,655,000</b>
FY 2001	48,690,000	-	<b>48,690,000</b>
FY 2000	94,855,000	300,000,000	<b>394,855,000</b>
FY 1999	110,101,657	-	<b>110,101,657</b>
FY 1998	72,558,461	389,908,544	<b>462,467,005</b>
FY 1997	150,812,506	68,467,000	<b>219,279,506</b>
FY 1996	147,114,796	200,000,000	<b>347,114,796</b>
FY 1995	153,992,520	-	<b>153,992,520</b>

<b>FY 2015 REDEMPTION DETAIL BY SERIES:</b>			
Series	Surplus	Refunding	Total
C0611	7,675,000	-	7,675,000
C0711	1,625,000	-	1,625,000
E021A	21,240,000	-	21,240,000
E061A	3,105,000	-	3,105,000
E0911	2,920,000	-	2,920,000
E0912	3,960,000	-	3,960,000
E11A1	2,520,000	-	2,520,000
GH05A	-	133,235,000	133,235,000
GM12A	2,110,000	-	2,110,000
GM12B	-	50,000,000	50,000,000
SC12B	-	50,000,000	50,000,000

<b>FY 2014 REDEMPTION DETAIL BY SERIES:</b>			
Series	Surplus	Refunding	Total
C0611	20,685,000	-	20,685,000
C0711	6,035,000	-	6,035,000
E021A	2,790,000	-	2,790,000
E061A	6,680,000	-	6,680,000
E0911	3,140,000	-	3,140,000
E0912	5,610,000	-	5,610,000
E11A1	5,450,000	-	5,450,000
GM12A	3,580,000	-	3,580,000
HD04A	545,000	-	545,000
HD04B	300,000	-	300,000

**ALASKA HOUSING FINANCE CORPORATION**

**SUMMARY OF FLOATING RATE DEBT & INTEREST RATE SWAPS**

January 31, 2015

Data	GP97A	GP01A	GP01B	E021A <sup>1</sup>	E021A <sup>2</sup>	SC02C	E071A	E071B	E071D	E091A	E091B	E091D	SC13B	SC14C
Outstanding	14,600,000	52,295,000	63,905,000	41,230,000	55,235,000	48,255,000	75,000,000	75,000,000	89,370,000	80,880,000	80,880,000	80,870,000	50,000,000	140,000,000
CUSIP	011831X82	0118326M9	0118326N7	0118327K2	0118327L0	0118326L1	01170PBW5	01170PBV7	01170PBX3	01170PDV5	01170PDX1	01170PEY8	011839BA4	011839DE4
Issue Date	12/03/97	08/02/01	08/02/01	05/16/02	05/16/02	12/05/02	05/31/07	05/31/07	05/31/07	05/28/09	05/28/09	08/26/09	05/02/13	08/27/14
Maturity Date	12/01/27	12/01/30	12/01/30	06/01/32	12/01/36	07/01/22	12/01/41	12/01/41	12/01/41	12/01/40	12/01/40	12/01/40	06/01/43	12/01/29
Ratings	A-1+/F1+	A-1+/F1+	A-1+/F1+	A-1/WD	A-1/WD	A-1+/F1+	NA/F1+	NA/F1+	NA/F1+	A-1/F1	A-1+/F1+	A-1+/F1	AA+/AA+	AA+/AA+
Remark Agent	Merrill BofA	Wells Fargo	Merrill BofA	JP Morgan	JP Morgan	GK Baum	Ray James	KeyBanc	Wells Fargo	Morg Stanley	Goldman	Merrill BofA	N/A	N/A
Remarket Fee	0.07%	0.06%	0.07%	0.09%	0.09%	0.07%	0.07%	0.07%	0.06%	0.07%	0.07%	0.07%	N/A	N/A
Liquidity	Self	Self	Self	JP Morgan	JP Morgan	Self	LBBW	LBBW	LBBW	BOT	Self	BOA	N/A	N/A
Debt Type	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	Index Floater	Index Floater
Reset Date	Weekly	Weekly	Weekly	Daily	Daily	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Monthly	Monthly
Tax Status	Tax-Exempt	Tax-Exempt	Tax-Exempt	AMT	AMT	Tax-Exempt	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Taxable	Taxable
Credit Type	GO	GO	GO	Housing	Housing	GO	Housing	Housing	Housing	Housing	Housing	Housing	GO	GO
Current Rate	0.01%	0.01%	0.01%	0.05%	0.05%	0.02%	0.10%	0.10%	0.07%	0.02%	0.01%	0.01%	0.97%	0.67%
Avg Rate	1.77%	1.30%	1.30%	1.55%	1.55%	1.31%	0.85%	0.81%	0.81%	0.13%	0.12%	0.16%	0.97%	0.66%
Max Rate	9.00%	9.25%	9.25%	10.25%	10.25%	8.00%	9.50%	7.90%	8.50%	0.32%	0.35%	0.40%	1.00%	0.67%
Min Rate	0.01%	0.01%	0.01%	0.03%	0.03%	0.01%	0.05%	0.05%	0.01%	0.01%	0.01%	0.01%	0.95%	0.65%
SIFMA Rate	1.77%	1.28%	1.28%	1.26%	1.26%	1.25%	0.72%	0.72%	0.72%	0.17%	0.17%	0.16%	0.06%	0.04%
SIFMA Spread	0.00%	0.02%	0.01%	0.29%	0.29%	0.06%	0.13%	0.09%	0.09%	(0.03%)	(0.04%)	0.00%	0.91%	0.62%
FY 2014 Avg	0.05%	0.05%	0.05%	0.08%	0.08%	0.05%	0.24%	0.23%	0.24%	0.05%	0.05%	0.06%	0.97%	N/A
FY 2015 Avg	0.04%	0.03%	0.03%	0.05%	0.05%	0.04%	0.14%	0.14%	0.14%	0.04%	0.03%	0.04%	0.96%	0.66%
FY 2015 Sprd	(0.01%)	(0.01%)	(0.01%)	0.01%	0.01%	(0.00%)	0.10%	0.10%	0.10%	0.00%	(0.01%)	(0.00%)	0.92%	0.62%

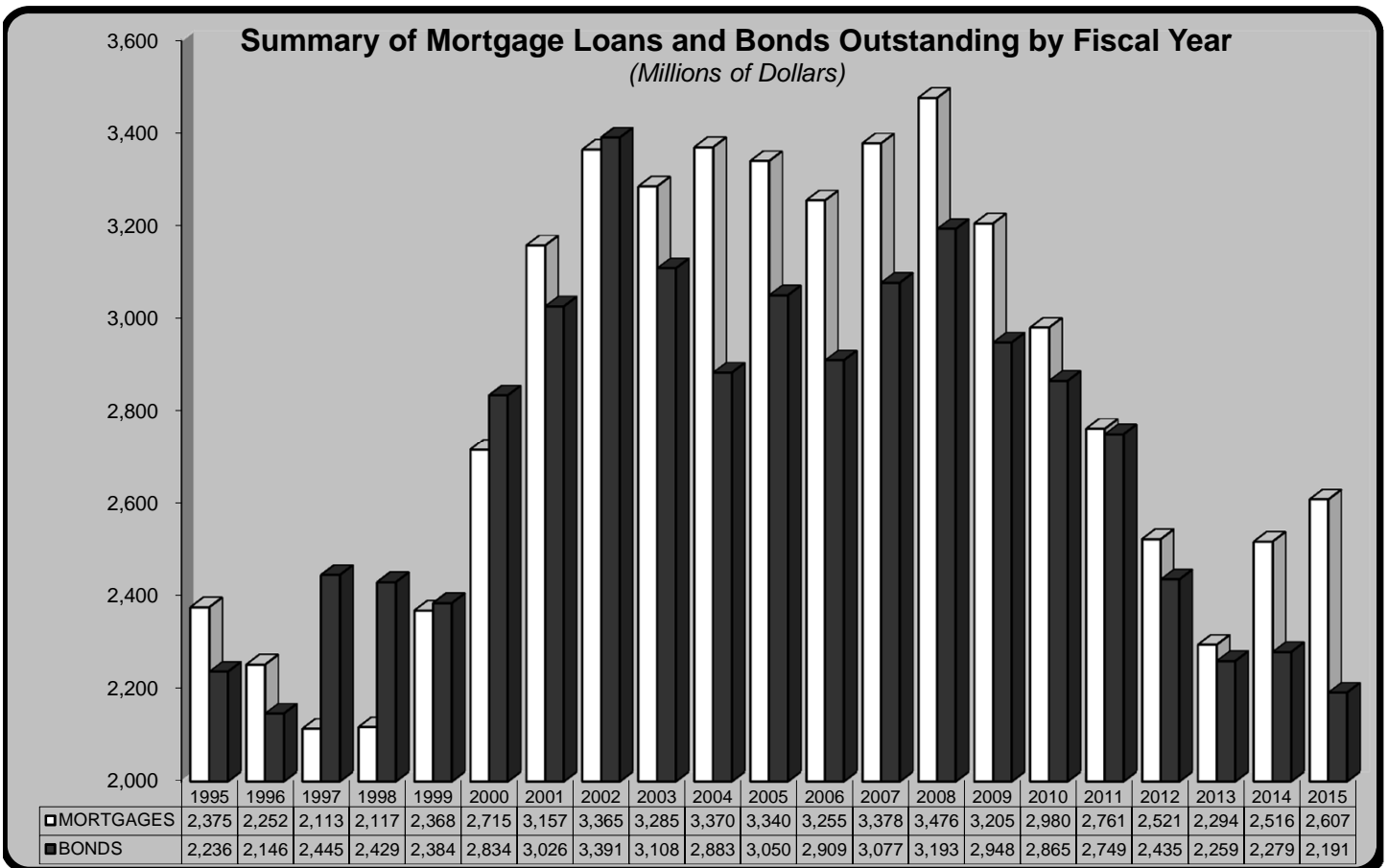
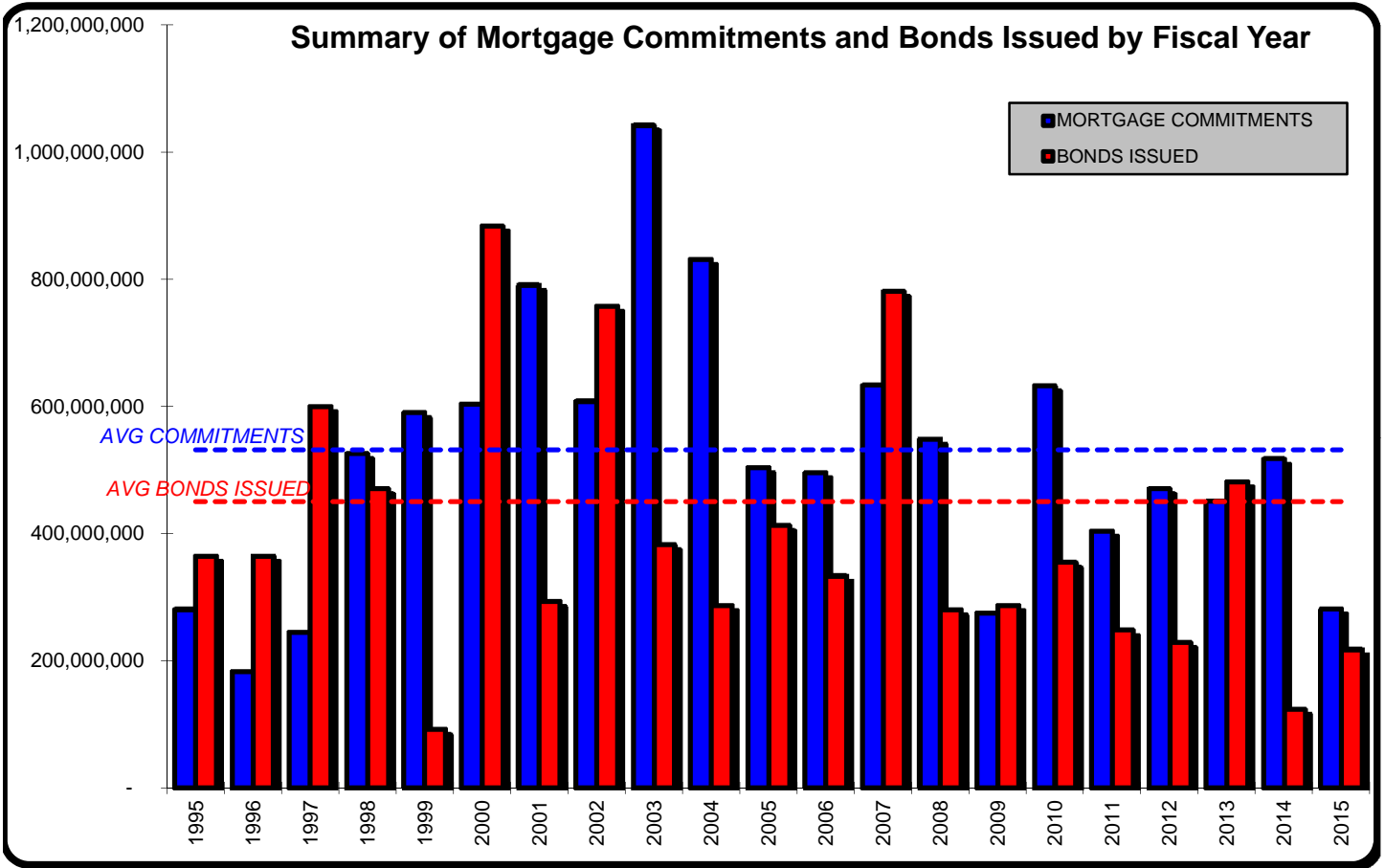
INTEREST RATE SWAP SUMMARY										
Bond Series	Counterparty	Ratings	Termination	Notional	Fixed	Float	Net Swap	VRDO	Synthetic	Spread
GP01A	Ray James	A/A2	12/01/30	52,295,000	2.453%	1.161%	1.292%	1.302%	2.594%	(0.141%)
GP01B	Merrill BofA	A+/Aa3	12/01/30	63,905,000	4.143%	1.161%	2.982%	1.297%	4.279%	(0.136%)
E021A <sup>1</sup>	Goldman	AAA/Aa2	06/01/32	41,230,000	2.980%	0.764%	2.216%	1.552%	3.768%	(0.788%)
E021A <sup>2</sup>	Merrill BofA	A+/Aa3	12/01/36	55,235,000	3.448%	1.189%	2.259%	1.552%	3.811%	(0.363%)
SC02/GP97	JP Morgan	A+/Aa3	07/01/24	14,555,000	3.770%	1.187%	2.583%	1.228%	3.811%	(0.041%)
SC02C	JP Morgan	A+/Aa3	07/01/22	48,255,000	4.303%	1.370%	2.933%	1.315%	4.248%	0.055%
E071A <sup>1</sup>	Goldman	AAA/Aa2	12/01/41	143,622,000	3.735%	0.764%	2.971%	0.834%	3.804%	(0.070%)
E071A <sup>2</sup>	JP Morgan	A+/Aa3	12/01/41	95,748,000	3.720%	0.764%	2.956%	0.806%	3.762%	(0.042%)
E091A <sup>1</sup>	Citibank	A/A2	12/01/40	72,789,000	3.761%	0.230%	3.531%	0.133%	3.663%	0.098%
E091A <sup>2</sup>	Goldman	AAA/Aa2	12/01/40	72,789,000	3.761%	0.230%	3.531%	0.125%	3.656%	0.105%
E091A <sup>3</sup>	JP Morgan	A+/Aa3	12/01/40	97,052,000	3.740%	0.230%	3.510%	0.131%	3.641%	0.099%
<b>TOTAL</b>				<b>757,475,000</b>	<b>3.659%</b>	<b>0.732%</b>	<b>2.928%</b>	<b>0.806%</b>	<b>3.734%</b>	<b>(0.074%)</b>

NET SWAP TOTALS		
Pay Fixed	Rec Float	Net Swap
30,396,639	10,878,334	(19,518,305)
44,494,015	13,310,861	(31,183,153)
21,358,567	7,673,782	(13,684,785)
55,287,219	17,460,675	(37,826,544)
6,625,836	2,134,765	(4,491,071)
30,541,624	10,004,856	(20,536,768)
40,106,731	8,634,749	(31,471,982)
26,643,668	5,590,578	(21,053,090)
15,079,582	963,487	(14,116,095)
15,079,582	963,568	(14,116,014)
19,993,844	1,252,991	(18,740,853)
<b>305,607,307</b>	<b>78,868,647</b>	<b>(226,738,660)</b>

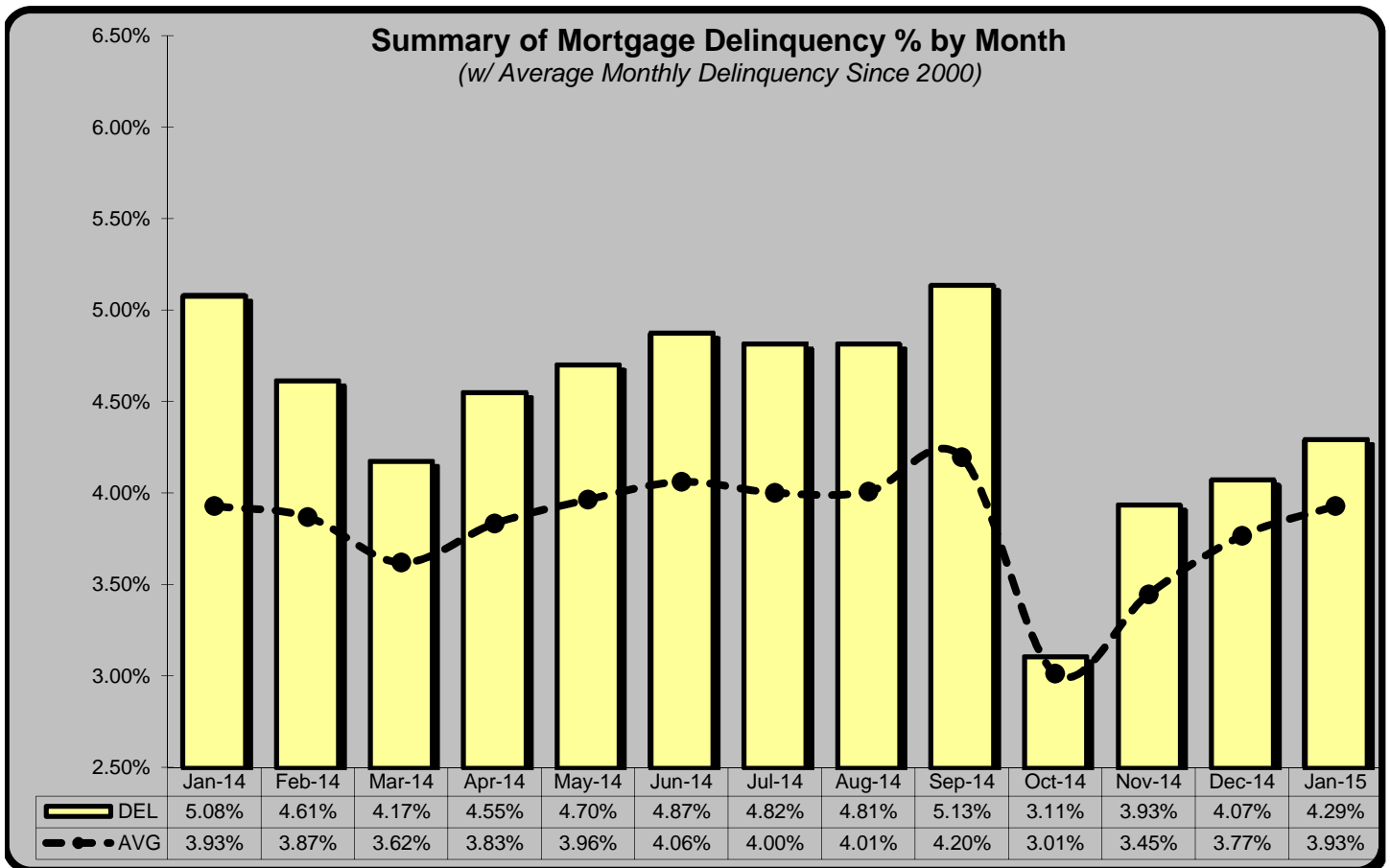
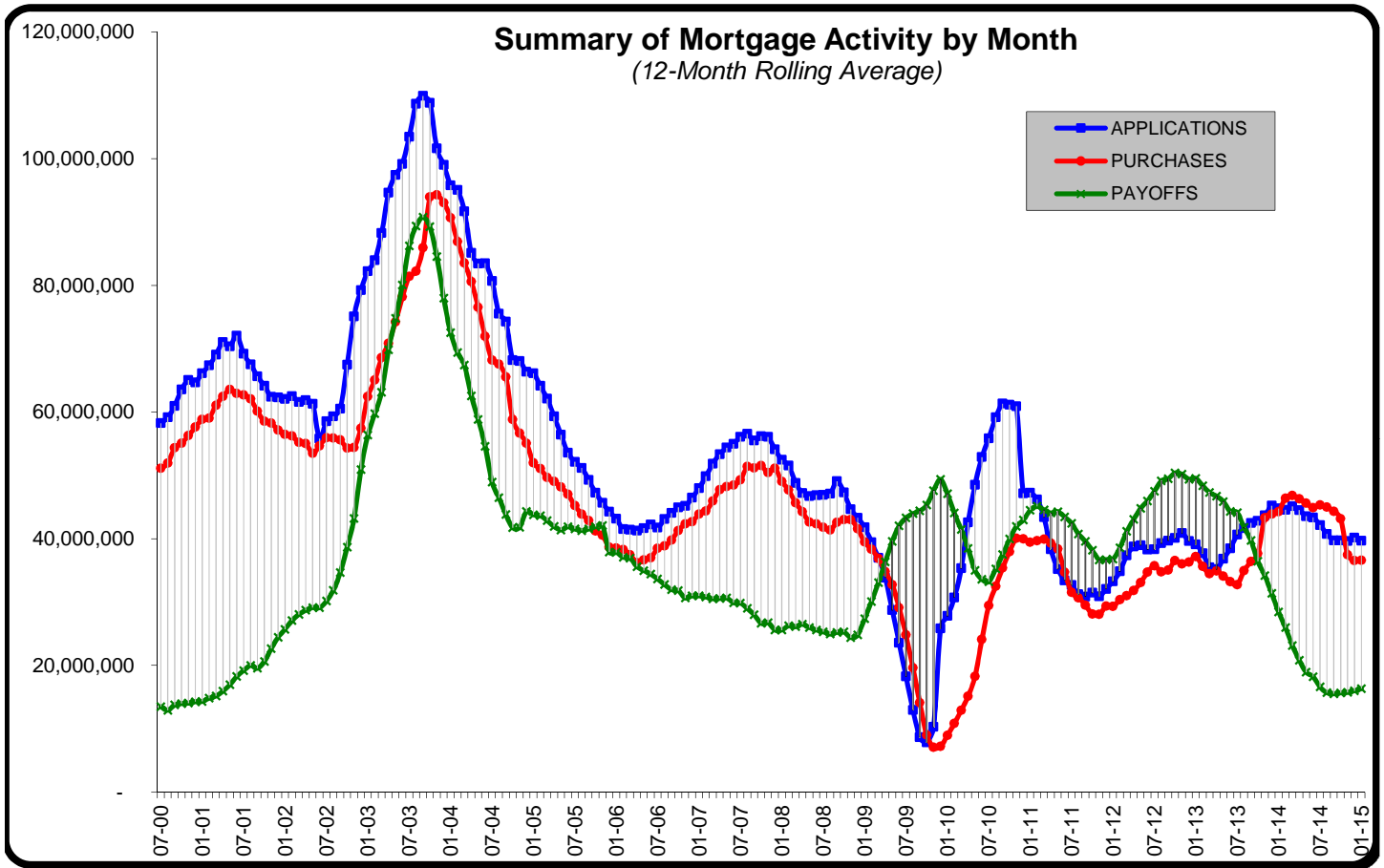
FY 2015 REMARKETING SUMMARY										
#1 RA FY15		Exempt Self	Exempt BOA	AMT Daily JPM	Exempt BOT	Exempt LBBW	Index Floater	FY 2015	FY 2014	FY 2013
<b>Wells Fargo</b> <b>0.028%</b>	Allocation	27.4%	8.5%	10.2%	8.5%	25.3%	20.1%	100.0%	100.0%	100.0%
	Max Rate	0.08%	0.06%	0.08%	0.07%	0.18%	0.97%	0.97%	1.00%	1.00%
<b>#1 RA FY14</b>	Min Rate	0.01%	0.01%	0.03%	0.01%	0.01%	0.65%	0.01%	0.01%	0.03%
<b>Goldman</b> <b>0.051%</b>	Avg Rate	0.04%	0.04%	0.05%	0.04%	0.14%	0.74%	0.20%	0.16%	0.18%
	SIFMA Spread	(0.00%)	(0.00%)	0.01%	0.00%	0.10%	0.70%	0.16%	0.10%	0.09%

MONTHLY FLOAT SUMMARY	
January 31, 2015	
Total Bonds	<b>\$2,191,340,000</b>
Total Float	<b>\$947,520,000</b>
Self-Liquid	<b>\$259,935,000</b>
Float %	<b>43.2%</b>
Hedge %	<b>79.9%</b>

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