Alaska Housing
FINANCE CORPORATION

NOTICE OF PUBLIC HEARING

The Alaska Housing Finance Corporation ("Corporation") will conduct a public telephonic hearing as described below and at its headquarters located at 4300 Boniface Parkway, Third Floor Finance Department Conference Room, Anchorage, Alaska 99504, on December 3, 2026, at 10:00 a.m., regarding the following proposed bond issue, pursuant to AS 18.56, as amended, the interest on which is excluded from federal income taxation:

A. ***General Mortgage Revenue Bonds II***, in one or more issues pursuant to a plan of finance, in an aggregate amount not to exceed $250,000,000 ("Bonds"). The Bonds are being issued to further implement the Corporation's program of purchasing qualified mortgage loans or to refund outstanding obligations of the Corporation that were issued to purchase such loans, to fund reserve funds and to pay costs of issuance with respect to such Bonds.

Comments and general inquiries must be submitted in writing on or before the date of the public hearing to: Alaska Housing Finance Corporation, 4300 Boniface Parkway, Anchorage, Alaska 99504, Attention: Margaret Gregorich. Oral remarks during the hearing may not exceed five minutes in duration. Pursuant to the Americans with Disabilities Act, special accommodations will be provided with 72-hour notice. If you require such accommodations, please call (907) 330-8322.

At the time and place set for the public hearing, interested persons will be given a reasonable opportunity to express their views, both orally (via telephonic participation) and in writing on the issuance of the Bonds, the plan of financing, or related matters. At the time set for the hearing, members of the public may participate by dialing the Corporation's toll-free conference line at 1-650-479-3208, meeting number (access code): 920 448 617.

This hearing constitutes the public hearing referred to in Section 147(f) of the Internal Revenue Code of 1986, as amended and is expected to be held in accordance with IRS Revenue Procedure 2022-20.

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