

TENANT INCOME QUESTIONNAIRE

NAME: _____

TELEPHONE NUMBER (S): _____

☐ Initial Certification

☐ Re-certification

☐ Other _____

Development Name _____

Unit # _____

EACH ADULT HOUSEHOLD MEMBER MUST COMPLETE THIS FORM

INCOME INFORMATION

YES	No		MONTHLY GROSS INCOME (use <u>net</u> income from self employment)
☐	☐	I am self employed. (List nature of self-employment, work as an independent contractor, including gig work, should be identified here) 1) _____ 2) _____	\$ _____ \$ _____
☐	☐	I have a job and receive wages, salary, overtime pay, commissions, fees, tips, bonuses, and/or other compensation: List the businesses and/or companies that pay you: <u>Name of Employer</u> 1) _____ 2) _____	\$ _____ \$ _____
☐	☐	I have seasonal employment (fishing, agriculture, tourist industry, etc.): <u>Identify type of seasonal employment</u> (identify employer if applicable) 1) _____ 2) _____	\$ _____ (per season) \$ _____ (per season)
☐	☐	I receive cash contributions of gifts, including rent or utility payments, on an ongoing basis from persons not living with me.	\$ _____
☐	☐	I receive unemployment benefits.	\$ _____
☐	☐	I receive Veteran's Administration, GI Bill, or National Guard/Military benefits/income.	\$ _____
☐	☐	I receive periodic Social Security payments.	\$ _____
☐	☐	The household receives <u>unearned</u> income from family members age 17 or under (example: Social Security, SSI, Trust Fund disbursements, etc.).	\$ _____
☐	☐	I receive Supplemental Security Income (SSI).	\$ _____
☐	☐	I receive disability or death benefits other than Social Security.	\$ _____
☐	☐	I receive Public Assistance Income (examples: TANF, APA, ATAP, AFDC, General Assistance).	\$ _____
☐	☐	I am currently receiving child support payments. If yes, please identify below who you receive support from? 1) _____ 2) _____	\$ _____ \$ _____



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INCOME INFORMATION CONTINUED

YES	NO		MONTHLY GROSS INCOME
☐	☐	I receive alimony/spousal maintenance payments. If yes, please identify below who you receive support from? _____	\$ _____
☐	☐	I receive periodic payments from trusts, annuities, inheritance, retirement funds or pensions, insurance policies, or lottery winnings. If yes, list sources: 1) _____ 2) _____	\$ _____ \$ _____
☐	☐	I receive income from real estate or personal property.	(use <u>net</u> earned income) \$ _____
☐	☐	I receive periodic distributions from an individual retirement account. If yes, list financial institution(s). 1) _____ 2) _____	\$ _____ \$ _____
☐	☐	I receive income from Alaska Senior Care program.	\$ _____
☐	☐	I receive income from Native Dividends. 1) _____ 2) _____	\$ _____ \$ _____
☐	☐	The household will receive the Alaska Permanent Fund Dividend. If yes, how many people will receive the dividend? _____	\$ _____
☐	☐	I receive student financial aid and rental assistance through a Section 8 Voucher, Section 8 Rental Assistance program or rental assistance through USDA RD. If yes, identify institute of higher education you are attending below. _____	\$ _____ (Annual amount of financial assistance received)
☐	☐	I have a crowd funding account (GoFundMe, Kickstarter, Patreon, etc.)	\$ _____
☐	☐	I receive income from another source not identified above. If yes, identify source of income below. 1) _____ 2) _____	\$ _____ \$ _____



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ASSET INFORMATION

YES	NO		INTEREST RATE	CASH VALUE
☐	☐	I have a checking account(s). If yes, list all bank(s). 1) _____ 2) _____	_____% _____%	\$ _____ \$ _____
☐	☐	I have a savings account(s). If yes, list all bank(s). 1) _____ 2) _____	_____% _____%	\$ _____ \$ _____
☐	☐	I have an online bank account(s) <i>(Not attached to the checking and/or savings account(s) identified above)</i> . If yes, list all institution(s). 1) _____ 2) _____	_____% _____%	\$ _____ \$ _____
☐	☐	I have a debit card(s). <i>(Not attached to the checking and/or savings account(s) identified above)</i> . If yes, list type of card(s). 1) _____ 2) _____	_____% _____%	\$ _____ \$ _____
☐	☐	I have a revocable trust(s). If yes, list trustor(s). 1) _____ 2) _____	_____% _____%	\$ _____ \$ _____
☐	☐	I own stocks, bonds, or Treasury Bills. If yes, list sources/bank names. 1) _____ 2) _____ 3) _____	_____% _____% _____%	\$ _____ \$ _____ \$ _____
☐	☐	I have cryptocurrency (ie Bitcoin, Litecoin, Dash). If yes, identify type of cryptocurrency below: 1) _____ 2) _____	_____% _____%	\$ _____ \$ _____
☐	☐	I have Certificates of Deposit (CD) or Money Market Account(s). If yes, identify financial institutions below. 1) _____ 2) _____ 3) _____	_____% _____% _____%	\$ _____ \$ _____ \$ _____
☐	☐	I have land contracts. If yes, list address(es) below: 1) _____ 2) _____	_____% _____%	\$ _____ \$ _____



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ASSET INFORMATION CONTINUED

YES	NO		INTEREST RATE	CASH VALUE
☐	☐	I have income from assets or sources other than those listed above. If yes, list type below: 1) _____ 2) _____	_____% _____%	\$ _____ \$ _____
☐	☐	I own real estate. If yes, provide description and location: _____ I have a loan on the property. If yes, clarify amount currently owed \$ _____ Please clarify status of property (ie occupied by other family members, unsuitable for occupancy, in process of selling) below: _____		\$ _____
☐	☐	I have personal property held as an asset. <i>*Personal property held as an investment may include, but is not limited to, gem or coin collections, art, antique cars, etc. Do not include necessary personal property such as, but not necessarily limited to, household furniture, daily-use autos, clothing, assets of an active business, or special equipment for use by the disabled.</i>		\$ _____
☐	☐	I have a <u>whole</u> life insurance policy. (Term life policies need not be identified). If yes, how many policies _____		\$ _____
☐	☐	I have cash on hand.		\$ _____
☐	☐	I have cash apps (Venmo, Google pay, Apple Pay, etc).		\$ _____
☐	☐	I have disposed of assets (i.e., gave away money/assets) for less than the fair market value in the past 2 years. If yes, list items and date disposed: 1) _____ 2) _____		\$ _____ \$ _____
☐	☐	Has anyone received any lump sum payment(s) in the past 2 years (i.e., lottery/gambling/inheritance)? If yes, identify source of lump sum payment and date received: 1) _____ 2) _____		\$ _____ \$ _____

UNDER PENALTIES OF PERJURY, I CERTIFY THAT THE INFORMATION PRESENTED ON THIS FORM IS TRUE AND ACCURATE TO THE BEST OF MY/OUR KNOWLEDGE. THE UNDERSIGNED FURTHER UNDERSTANDS THAT PROVIDING FALSE REPRESENTATIONS HEREIN CONSTITUTES AN ACT OF FRAUD. FALSE, MISLEADING, OR INCOMPLETE INFORMATION WILL RESULT IN THE DENIAL OF APPLICATION OR TERMINATION OF THE LEASE AGREEMENT.

PRINTED NAME OF APPLICANT/TENANT_____
SIGNATURE OF APPLICANT/TENANT_____
DATE_____
WITNESSED BY (SIGNATURE OF OWNER/REPRESENTATIVE)_____
DATE

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