



FEBRUARY 2026

MORTGAGE & BOND
DISCLOSURE REPORT

ALASKA HOUSING FINANCE CORPORATION

FEBRUARY 2025 COMPARATIVE SUMMARY

<u>Mortgage & Bond Portfolio:</u>	As Of/Through Fiscal Year End			As Of/Through Fiscal Month End		
	FY 2024	FY 2025	% Change	02/28/25	02/28/26	% Change
Total Mortgage Loan Portfolio	3,619,469,561	3,957,030,890	9%	3,884,665,051	4,145,380,330	7%
Mortgage Average Rate %	4.54%	4.79%	5%	4.74%	4.91%	4%
Delinquency % of \$ (30+ Days)	2.85%	2.62%	(8%)	2.60%	2.66%	2%
Foreclosure % of \$ (Annualized)	0.11%	0.09%	(18%)	0.06%	0.11%	83%
Mortgage Purchases	606,942,223	649,829,443	7%	497,894,297	429,981,734	(14%)
Mortgage Payoffs	124,880,884	172,634,291	38%	110,546,349	134,558,525	22%
Purchase/Payoff Variance	482,061,339	477,195,152	(1%)	387,347,948	295,423,209	(24%)
Purchase Average Rate %	6.38%	6.18%	(3%)	6.17%	6.07%	(2%)
Bonds - Fixed Rate GO	638,555,000	707,310,000	11%	734,035,000	791,575,000	8%
Bonds - Fixed Rate Housing	894,180,000	1,033,600,000	16%	1,056,570,000	1,105,485,000	5%
Bonds - Floating Hedged	599,545,000	577,105,000	(4%)	588,455,000	565,500,000	(4%)
Bonds - Floating Unhedged	405,295,000	401,815,000	(1%)	403,570,000	400,025,000	(1%)
Total Bonds Outstanding	2,537,575,000	2,719,830,000	7%	2,782,630,000	2,862,585,000	3%
Requiring Self-Liquidity	320,000,000	320,000,000	0%	320,000,000	320,000,000	0%
Bond Average Rate %	4.18%	4.09%	(2%)	4.08%	4.06%	(0%)
Fixed Bond Average Rate %	3.97%	4.06%	2%	4.06%	4.13%	2%
New Bond Issuances	393,015,000	312,100,000	(21%)	312,100,000	233,000,000	(25%)
Special Bond Redemptions	89,370,000	151,065,000	69%	52,815,000	73,475,000	39%
Scheduled Bond Redemptions	100,555,000	103,485,000	3%	54,210,000	47,815,000	(12%)
Issue/Redemption Variance	203,090,000	57,550,000	(72%)	205,075,000	111,710,000	(46%)
Issuance Average Yield %	4.50%	3.82%	(15%)	3.82%	3.83%	0%
Mortgage/Fixed Bond Spread %	0.57%	0.73%	28%	0.68%	0.78%	16%
Mortgage/Bond Ratio	1.43	1.45	2%	1.40	1.45	4%

<u>Investment Portfolio:</u>	Investment Amounts as of Month End			Annual Return as of Month End		
	02/28/25	02/28/26	% Change	02/28/25	02/28/26	% Change
Liquidity Reserve Fund	238,507,665	166,603,396	(30%)	5.56%	4.47%	(20%)
Bond Trust Funds	179,371,002	216,376,957	21%	5.26%	4.39%	(17%)
SAM General Fund	135,992,787	126,867,107	(7%)	5.19%	4.41%	(15%)
Mortgage Collections	32,875,718	39,594,130	20%	5.17%	4.15%	(20%)
Total Investments	586,747,172	549,441,590	(6%)	5.36%	4.40%	(18%)

ALASKA HOUSING FINANCE CORPORATION

FEBRUARY 2025 COMPARATIVE SUMMARY

AHFC Financial Statements:

(in Thousands of Dollars)

	Fiscal Year Annual Audited			Second Quarter Unaudited		
	FY 2024	FY 2025	% Change	FY 2025	FY 2026	% Change
Mortgage & Loan Revenue	147,583	177,021	20%	85,735	97,065	13%
Investment Income	44,241	36,267	(18%)	18,723	15,511	(17%)
Grant Revenue	92,403	143,605	55%	48,414	60,079	24%
Housing Rental Subsidies	12,664	13,408	6%	7,177	6,981	(3%)
Rental Income	12,307	12,267	(0%)	6,177	6,683	8%
Other Revenue	3,021	8,472	180%	994	1,638	65%
Total Revenue	312,219	391,040	25%	167,220	187,957	12%
Interest Expenses	91,885	99,980	9%	50,304	52,689	5%
Grant Expenses	90,592	127,681	41%	49,388	51,814	5%
Operations & Administration	53,648	66,059	23%	28,421	32,006	13%
Rental Housing Expenses	18,506	16,778	(9%)	7,769	6,961	(10%)
Mortgage and Loan Costs	13,814	14,992	9%	7,610	7,766	2%
Bond Financing Expenses	6,206	5,721	(8%)	2,897	3,458	19%
Provision for Loan Loss	7,317	10,113	38%	2,187	2,062	(6%)
Total Expenses	281,968	341,324	21%	148,576	156,756	6%
Operating Income (Loss)	30,251	49,716	64%	18,644	31,201	67%
Contributions to the State	5,665	3,324	(41%)	3,012	1,583	(47%)
Change in Net Position	24,586	46,392	89%	15,632	29,618	89%
Total Assets/Deferred Outflows	4,516,164	4,783,856	6%	4,617,432	4,896,012	6%
Total Liabilities/Deferred Inflows	2,863,328	3,084,628	8%	2,948,964	3,167,166	7%
Net Position	1,652,836	1,699,228	3%	1,668,468	1,728,846	4%

AHFC Dividend Calculation:

(in Thousands of Dollars)

	Through Fiscal Year			Through FY 2026 - Second Quarter	
	FY 2024	FY 2025	% Change	AHFC Dividend Summary	
Change in Net Position	24,586	46,392	89%	SOA Cash Transfers	799,514
Add - State Contributions	5,665	3,324	(41%)	SOA Bond Debt Service	516,242
Add - SCPB Debt Service	3,745	3,520	(6%)	SOA Capital Projects	294,915
Add - AHFC Capital Projects	16,384	19,131	17%	AHFC Capital Projects	723,607
Adjusted Net Position Change	50,380	72,367	44%	Total Dividend Appropriations	2,334,278
Factor % from Statutes	75%	75%		Total Dividend Expenditures	2,163,572
Dividend Transfer Available	37,785	54,275	44%	Total Dividend Remaining	170,706

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC MORTGAGE AND LOAN OVERVIEW

As of: **2/28/2026**

AHFC PORTFOLIO:	DOLLARS	% of \$
MORTGAGES	3,900,727,594	94.10%
PARTICIPATION LOANS	163,824,220	3.95%
UNCONVENTIONAL/REO	80,828,516	1.95%
TOTAL PORTFOLIO	4,145,380,330	100.00%

DELINQUENT (Exclude UNC/REO):		
30 DAYS PAST DUE	66,375,600	1.63%
60 DAYS PAST DUE	20,212,194	0.50%
90 DAYS PAST DUE	10,460,720	0.26%
120+ DAYS PAST DUE	11,184,111	0.28%
TOTAL DELINQUENT	108,232,625	2.66%

PORTFOLIO SUMMARY STATISTICS:			
AVG INTEREST RATE	4.849%	PMI INSURANCE %	28.4%
- (Exclude UNC/REO)	4.911%	FHA/HUD184 INS %	7.6%
AVG REMAINING TERM	300	VA INSURANCE %	7.5%
AVG LOAN TO VALUE	75	RD INSURANCE %	2.5%
MY HOME %	30.4%	UNINSURED %	53.9%
FIRST HOME LTD %	21.0%	SINGLE FAMILY %	90.8%
FIRST HOME %	18.9%	MULTI-FAMILY %	9.2%
RURAL %	10.2%	ANCHORAGE %	39.3%
MF/SPEC NEEDS %	8.5%	NOT ANCHORAGE %	60.7%
VETERANS %	8.1%	NORTHRIM BANK %	39.3%
OTHER PROGRAM %	2.9%	OTHER SERVICER %	60.7%

MORTGAGE AND LOAN ACTIVITY:	FY 2023	FY 2024	FY 2025	FY 2026 (YTD)	CURRENT MONTH
MORTGAGE APPLICATIONS	509,364,368	617,484,674	608,443,813	346,481,321	28,575,839
MORTGAGE COMMITMENTS	465,650,120	627,398,644	596,374,043	383,836,203	37,087,642
MORTGAGE PURCHASES	498,034,730	606,942,223	649,829,443	429,981,734	42,815,080
AVG PURCHASE PRICE	397,479	412,574	437,728	446,163	423,960
AVG INTEREST RATE	5.341%	6.380%	6.177%	6.073%	5.812%
AVG BEGINNING TERM	356	354	353	354	352
AVG LOAN TO VALUE	85	86	86	87	87
INSURANCE %	52.3%	59.2%	59.6%	63.7%	65.1%
SINGLE FAMILY%	96.2%	99.7%	98.7%	99.5%	100.0%
ANCHORAGE %	34.2%	40.1%	38.3%	41.7%	37.7%
NORTHRIM BANK %	36.2%	41.1%	45.1%	46.1%	41.2%
STREAMLINE REFINANCE %	0.0%	0.1%	0.1%	0.7%	3.0%
MORTGAGE PAYOFFS	166,704,214	124,882,497	172,636,998	134,558,525	15,668,478
MORTGAGE FORECLOSURES	4,168,814	3,568,682	3,542,891	2,467,673	395,513

ALASKA HOUSING FINANCE CORPORATION TOTAL

Weighted Average Interest Rate	4.849%
Weighted Average Remaining Term	300
Weighted Average Loan To Value	75

TOTAL PORTFOLIO:

	Dollars	% of \$
MORTGAGES	3,900,727,594	94.1%
PARTICIPATION LOANS	163,824,220	4.0%
UNCONVENTIONAL/REO	80,828,516	1.9%
TOTAL PORTFOLIO	4,145,380,330	100.0%

TOTAL DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	66,375,600	1.63%
60 DAYS PAST DUE	20,212,194	0.50%
90 DAYS PAST DUE	10,460,720	0.26%
120+ DAYS PAST DUE	11,184,111	0.28%
TOTAL DELINQUENT	108,232,625	2.66%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	1,260,207,522	30.4%
FIRST HOME LIMITED	872,322,174	21.0%
FIRST HOME	782,295,496	18.9%
RURAL	423,752,070	10.2%
MULTI-FAMILY/SPECIAL NEEDS	352,575,887	8.5%
VETERANS MORTGAGE PROGRAM	335,806,447	8.1%
OTHER LOAN PROGRAM	118,420,734	2.9%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	3,106,188,994	74.9%
MULTI-FAMILY	381,695,229	9.2%
CONDO	341,760,603	8.2%
DUPLEX	246,444,891	5.9%
3-PLEX/4-PLEX	56,688,467	1.4%
OTHER PROPERTY TYPE	12,602,148	0.3%

GEOGRAPHIC REGION

ANCHORAGE	1,629,867,163	39.3%
FAIRBANKS/NORTH POLE	558,926,308	13.5%
WASILLA/PALMER	517,860,207	12.5%
JUNEAU/KETCHIKAN	378,371,468	9.1%
KENAI/SOLDOTNA/HOMER	289,595,033	7.0%
EAGLE RIVER/CHUGIAK	223,748,982	5.4%
KODIAK ISLAND	104,009,831	2.5%
OTHER GEOGRAPHIC REGION	443,001,339	10.7%

MORTGAGE INSURANCE

UNINSURED	2,236,292,830	53.9%
PRIMARY MORTGAGE INSURANCE	1,177,433,782	28.4%
FEDERALLY INSURED - VA	310,962,252	7.5%
FEDERALLY INSURED - FHA	240,985,555	5.8%
FEDERALLY INSURED - RD	105,596,970	2.5%
FEDERALLY INSURED - HUD 184	74,108,942	1.8%

SELLER SERVICER

NORTHRIM BANK	1,627,843,831	39.3%
AHFC (SUBSERVICED BY FNBA)	691,964,162	16.7%
GLOBAL FCU	564,644,756	13.6%
OTHER SELLER SERVICER	1,260,927,582	30.4%

002 ADMINISTRATIVE

Weighted Average Interest Rate	5.169%
Weighted Average Remaining Term	348
Weighted Average Loan To Value	70

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	373,894,899	79.1%
PARTICIPATION LOANS	17,701,082	3.7%
UNCONVENTIONAL/REO	80,828,516	17.1%
TOTAL PORTFOLIO	472,424,497	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	2,760,901	0.71%
60 DAYS PAST DUE	599,521	0.15%
90 DAYS PAST DUE	43,873	0.01%
120+ DAYS PAST DUE	378,780	0.10%
TOTAL DELINQUENT	3,783,075	0.97%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	113,977,194	24.1%
FIRST HOME LIMITED	132,981,291	28.1%
FIRST HOME	71,370,069	15.1%
RURAL	24,456,751	5.2%
MULTI-FAMILY/SPECIAL NEEDS	3,340,790	0.7%
VETERANS MORTGAGE PROGRAM	44,012,011	9.3%
OTHER LOAN PROGRAM	82,286,392	17.4%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	346,209,398	73.3%
MULTI-FAMILY	65,973,885	14.0%
CONDO	38,887,421	8.2%
DUPLEX	17,667,835	3.7%
3-PLEX/4-PLEX	2,979,104	0.6%
OTHER PROPERTY TYPE	706,854	0.1%

GEOGRAPHIC REGION

ANCHORAGE	200,501,106	42.4%
FAIRBANKS/NORTH POLE	57,820,231	12.2%
WASILLA/PALMER	48,671,781	10.3%
JUNEAU/KETCHIKAN	47,263,453	10.0%
KENAI/SOLDOTNA/HOMER	23,519,143	5.0%
EAGLE RIVER/CHUGIAK	23,723,581	5.0%
KODIAK ISLAND	11,731,963	2.5%
OTHER GEOGRAPHIC REGION	59,193,239	12.5%

MORTGAGE INSURANCE

UNINSURED	225,138,533	47.7%
PRIMARY MORTGAGE INSURANCE	169,977,992	36.0%
FEDERALLY INSURED - FHA	24,540,133	5.2%
FEDERALLY INSURED - VA	44,081,995	9.3%
FEDERALLY INSURED - RD	4,388,813	0.9%
FEDERALLY INSURED - HUD 184	4,297,031	0.9%

SELLER SERVICER

NORTHRIM BANK	176,980,675	37.5%
GLOBAL FCU	32,879,622	7.0%
AHFC (SUBSERVICED BY FNBA)	91,640,073	19.4%
OTHER SELLER SERVICER	170,924,127	36.2%

106 HOME MORTGAGE REVENUE BONDS 2002 SERIES A, B

Weighted Average Interest Rate	5.013%
Weighted Average Remaining Term	270
Weighted Average Loan To Value	68

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	60,375,608	99.0%
PARTICIPATION LOANS	633,147	1.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	61,008,755	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	812,773	1.33%
60 DAYS PAST DUE	36,364	0.06%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	159,634	0.26%
TOTAL DELINQUENT	1,008,770	1.65%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	28,539,818	46.8%
FIRST HOME LIMITED	12,952,524	21.2%
FIRST HOME	7,053,860	11.6%
RURAL	11,759,973	19.3%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	101,341	0.2%
OTHER LOAN PROGRAM	601,238	1.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	50,845,531	83.3%
MULTI-FAMILY	0	0.0%
CONDO	5,382,720	8.8%
DUPLEX	2,810,852	4.6%
3-PLEX/4-PLEX	1,823,422	3.0%
OTHER PROPERTY TYPE	146,230	0.2%

GEOGRAPHIC REGION

ANCHORAGE	19,821,654	32.5%
FAIRBANKS/NORTH POLE	7,076,240	11.6%
WASILLA/PALMER	8,537,345	14.0%
JUNEAU/KETCHIKAN	4,480,565	7.3%
KENAI/SOLDOTNA/HOMER	7,671,724	12.6%
EAGLE RIVER/CHUGIAK	1,319,479	2.2%
KODIAK ISLAND	2,605,403	4.3%
OTHER GEOGRAPHIC REGION	9,496,345	15.6%

MORTGAGE INSURANCE

UNINSURED	34,955,674	57.3%
PRIMARY MORTGAGE INSURANCE	15,112,777	24.8%
FEDERALLY INSURED - FHA	5,877,149	9.6%
FEDERALLY INSURED - VA	956,737	1.6%
FEDERALLY INSURED - RD	1,972,815	3.2%
FEDERALLY INSURED - HUD 184	2,133,602	3.5%

SELLER SERVICER

NORTHRIM BANK	26,558,915	43.5%
GLOBAL FCU	11,196,578	18.4%
AHFC (SUBSERVICED BY FNBA)	5,344,438	8.8%
OTHER SELLER SERVICER	17,908,824	29.4%

110 HOME MORTGAGE REVENUE BONDS 2007 SERIES A

Weighted Average Interest Rate	4.360%
Weighted Average Remaining Term	276
Weighted Average Loan To Value	70

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	55,675,385	99.4%
PARTICIPATION LOANS	324,868	0.6%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	56,000,253	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	1,538,784	2.75%
60 DAYS PAST DUE	346,725	0.62%
90 DAYS PAST DUE	758,944	1.36%
120+ DAYS PAST DUE	317,784	0.57%
TOTAL DELINQUENT	2,962,238	5.29%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	24,538,939	43.8%
FIRST HOME LIMITED	8,822,825	15.8%
FIRST HOME	9,523,077	17.0%
RURAL	12,883,830	23.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	231,580	0.4%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	47,538,141	84.9%
MULTI-FAMILY	0	0.0%
CONDO	3,574,995	6.4%
DUPLEX	3,646,199	6.5%
3-PLEX/4-PLEX	997,321	1.8%
OTHER PROPERTY TYPE	243,596	0.4%

GEOGRAPHIC REGION

ANCHORAGE	19,768,156	35.3%
FAIRBANKS/NORTH POLE	4,221,526	7.5%
WASILLA/PALMER	6,511,685	11.6%
JUNEAU/KETCHIKAN	3,969,534	7.1%
KENAI/SOLDOTNA/HOMER	8,723,865	15.6%
EAGLE RIVER/CHUGIAK	1,775,770	3.2%
KODIAK ISLAND	3,618,277	6.5%
OTHER GEOGRAPHIC REGION	7,411,439	13.2%

MORTGAGE INSURANCE

UNINSURED	36,859,503	65.8%
PRIMARY MORTGAGE INSURANCE	13,267,501	23.7%
FEDERALLY INSURED - FHA	2,950,703	5.3%
FEDERALLY INSURED - VA	155,626	0.3%
FEDERALLY INSURED - RD	1,997,703	3.6%
FEDERALLY INSURED - HUD 184	769,216	1.4%

SELLER SERVICER

NORTHRIM BANK	28,645,778	51.2%
GLOBAL FCU	9,100,722	16.3%
AHFC (SUBSERVICED BY FNBA)	6,962,176	12.4%
OTHER SELLER SERVICER	11,291,577	20.2%

111 HOME MORTGAGE REVENUE BONDS 2007 SERIES B

Weighted Average Interest Rate	4.341%
Weighted Average Remaining Term	276
Weighted Average Loan To Value	72

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	55,661,611	99.6%
PARTICIPATION LOANS	221,695	0.4%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	55,883,306	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	1,237,936	2.22%
60 DAYS PAST DUE	19,387	0.03%
90 DAYS PAST DUE	436,649	0.78%
120+ DAYS PAST DUE	13,877	0.02%
TOTAL DELINQUENT	1,707,849	3.06%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	24,878,799	44.5%
FIRST HOME LIMITED	7,862,763	14.1%
FIRST HOME	15,116,449	27.1%
RURAL	7,510,893	13.4%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	10,545	0.0%
OTHER LOAN PROGRAM	503,858	0.9%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	43,714,163	78.2%
MULTI-FAMILY	0	0.0%
CONDO	5,602,428	10.0%
DUPLEX	4,900,327	8.8%
3-PLEX/4-PLEX	1,512,044	2.7%
OTHER PROPERTY TYPE	154,345	0.3%

GEOGRAPHIC REGION

ANCHORAGE	23,205,581	41.5%
FAIRBANKS/NORTH POLE	4,921,305	8.8%
WASILLA/PALMER	6,489,208	11.6%
JUNEAU/KETCHIKAN	4,736,217	8.5%
KENAI/SOLDOTNA/HOMER	5,377,076	9.6%
EAGLE RIVER/CHUGIAK	2,962,763	5.3%
KODIAK ISLAND	1,417,132	2.5%
OTHER GEOGRAPHIC REGION	6,774,024	12.1%

MORTGAGE INSURANCE

UNINSURED	32,684,492	58.5%
PRIMARY MORTGAGE INSURANCE	14,467,108	25.9%
FEDERALLY INSURED - FHA	4,734,677	8.5%
FEDERALLY INSURED - VA	653,130	1.2%
FEDERALLY INSURED - RD	1,902,370	3.4%
FEDERALLY INSURED - HUD 184	1,441,529	2.6%

SELLER SERVICER

NORTHRIM BANK	28,161,592	50.4%
GLOBAL FCU	7,886,231	14.1%
AHFC (SUBSERVICED BY FNBA)	8,307,634	14.9%
OTHER SELLER SERVICER	11,527,850	20.6%

113 HOME MORTGAGE REVENUE BONDS 2007 SERIES D

Weighted Average Interest Rate	4.065%
Weighted Average Remaining Term	282
Weighted Average Loan To Value	72

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	80,982,819	99.7%
PARTICIPATION LOANS	236,068	0.3%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	81,218,887	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	2,537,722	3.12%
60 DAYS PAST DUE	657,806	0.81%
90 DAYS PAST DUE	1,083,411	1.33%
120+ DAYS PAST DUE	174,471	0.21%
TOTAL DELINQUENT	4,453,410	5.48%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	41,365,713	50.9%
FIRST HOME LIMITED	8,147,551	10.0%
FIRST HOME	21,835,394	26.9%
RURAL	9,185,688	11.3%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	684,542	0.8%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	61,628,461	75.9%
MULTI-FAMILY	0	0.0%
CONDO	7,112,615	8.8%
DUPLEX	10,537,820	13.0%
3-PLEX/4-PLEX	1,863,471	2.3%
OTHER PROPERTY TYPE	76,521	0.1%

GEOGRAPHIC REGION

ANCHORAGE	37,358,806	46.0%
FAIRBANKS/NORTH POLE	6,943,868	8.5%
WASILLA/PALMER	9,670,534	11.9%
JUNEAU/KETCHIKAN	6,790,292	8.4%
KENAI/SOLDOTNA/HOMER	6,370,405	7.8%
EAGLE RIVER/CHUGIAK	4,524,075	5.6%
KODIAK ISLAND	1,251,478	1.5%
OTHER GEOGRAPHIC REGION	8,309,430	10.2%

MORTGAGE INSURANCE

UNINSURED	47,654,818	58.7%
PRIMARY MORTGAGE INSURANCE	24,403,557	30.0%
FEDERALLY INSURED - FHA	5,505,211	6.8%
FEDERALLY INSURED - VA	592,038	0.7%
FEDERALLY INSURED - RD	2,123,599	2.6%
FEDERALLY INSURED - HUD 184	939,664	1.2%

SELLER SERVICER

NORTHRIM BANK	38,013,546	46.8%
GLOBAL FCU	14,810,859	18.2%
AHFC (SUBSERVICED BY FNBA)	5,671,569	7.0%
OTHER SELLER SERVICER	22,722,913	28.0%

116 HOME MORTGAGE REVENUE BONDS 2009 SERIES A

Weighted Average Interest Rate	4.003%
Weighted Average Remaining Term	283
Weighted Average Loan To Value	72

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	96,291,636	96.5%
PARTICIPATION LOANS	3,537,916	3.5%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	99,829,552	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	2,005,016	2.01%
60 DAYS PAST DUE	416,513	0.42%
90 DAYS PAST DUE	333,632	0.33%
120+ DAYS PAST DUE	535,380	0.54%
TOTAL DELINQUENT	3,290,541	3.30%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	53,056,876	53.1%
FIRST HOME LIMITED	9,012,019	9.0%
FIRST HOME	21,986,993	22.0%
RURAL	14,760,187	14.8%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	317,553	0.3%
OTHER LOAN PROGRAM	695,925	0.7%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	80,268,411	80.4%
MULTI-FAMILY	0	0.0%
CONDO	8,807,619	8.8%
DUPLEX	8,364,531	8.4%
3-PLEX/4-PLEX	2,270,290	2.3%
OTHER PROPERTY TYPE	118,702	0.1%

GEOGRAPHIC REGION

ANCHORAGE	36,125,192	36.2%
FAIRBANKS/NORTH POLE	12,514,136	12.5%
WASILLA/PALMER	10,221,266	10.2%
JUNEAU/KETCHIKAN	12,062,826	12.1%
KENAI/SOLDOTNA/HOMER	10,821,210	10.8%
EAGLE RIVER/CHUGIAK	3,943,177	3.9%
KODIAK ISLAND	2,843,407	2.8%
OTHER GEOGRAPHIC REGION	11,298,338	11.3%

MORTGAGE INSURANCE

UNINSURED	60,120,159	60.2%
PRIMARY MORTGAGE INSURANCE	27,038,067	27.1%
FEDERALLY INSURED - FHA	6,893,437	6.9%
FEDERALLY INSURED - VA	1,001,516	1.0%
FEDERALLY INSURED - RD	3,270,652	3.3%
FEDERALLY INSURED - HUD 184	1,505,722	1.5%

SELLER SERVICER

NORTHRIM BANK	42,364,617	42.4%
GLOBAL FCU	16,126,169	16.2%
AHFC (SUBSERVICED BY FNBA)	9,485,662	9.5%
OTHER SELLER SERVICER	31,853,104	31.9%

117 HOME MORTGAGE REVENUE BONDS 2009 SERIES B

Weighted Average Interest Rate	4.011%
Weighted Average Remaining Term	284
Weighted Average Loan To Value	73

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	105,170,470	97.6%
PARTICIPATION LOANS	2,556,747	2.4%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	107,727,217	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	1,018,220	0.95%
60 DAYS PAST DUE	319,849	0.30%
90 DAYS PAST DUE	532,492	0.49%
120+ DAYS PAST DUE	229,866	0.21%
TOTAL DELINQUENT	2,100,427	1.95%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	54,856,052	50.9%
FIRST HOME LIMITED	8,625,660	8.0%
FIRST HOME	30,505,453	28.3%
RURAL	12,525,580	11.6%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	602,756	0.6%
OTHER LOAN PROGRAM	611,716	0.6%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	84,260,600	78.2%
MULTI-FAMILY	0	0.0%
CONDO	7,378,633	6.8%
DUPLEX	13,916,993	12.9%
3-PLEX/4-PLEX	1,985,063	1.8%
OTHER PROPERTY TYPE	185,928	0.2%

GEOGRAPHIC REGION

ANCHORAGE	42,289,296	39.3%
FAIRBANKS/NORTH POLE	11,577,028	10.7%
WASILLA/PALMER	13,744,728	12.8%
JUNEAU/KETCHIKAN	14,801,421	13.7%
KENAI/SOLDOTNA/HOMER	5,126,480	4.8%
EAGLE RIVER/CHUGIAK	5,178,360	4.8%
KODIAK ISLAND	2,418,166	2.2%
OTHER GEOGRAPHIC REGION	12,591,738	11.7%

MORTGAGE INSURANCE

UNINSURED	60,343,761	56.0%
PRIMARY MORTGAGE INSURANCE	32,458,125	30.1%
FEDERALLY INSURED - FHA	5,533,795	5.1%
FEDERALLY INSURED - VA	2,848,905	2.6%
FEDERALLY INSURED - RD	3,407,503	3.2%
FEDERALLY INSURED - HUD 184	3,135,129	2.9%

SELLER SERVICER

NORTHRIM BANK	45,086,516	41.9%
GLOBAL FCU	15,124,260	14.0%
AHFC (SUBSERVICED BY FNBA)	14,161,210	13.1%
OTHER SELLER SERVICER	33,355,232	31.0%

119 HOME MORTGAGE REVENUE BONDS 2009 SERIES D

Weighted Average Interest Rate	4.349%
Weighted Average Remaining Term	280
Weighted Average Loan To Value	72

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	143,713,357	98.3%
PARTICIPATION LOANS	2,489,921	1.7%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	146,203,278	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	3,559,627	2.43%
60 DAYS PAST DUE	822,344	0.56%
90 DAYS PAST DUE	759,164	0.52%
120+ DAYS PAST DUE	347,828	0.24%
TOTAL DELINQUENT	5,488,963	3.75%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	58,346,635	39.9%
FIRST HOME LIMITED	20,204,496	13.8%
FIRST HOME	39,778,474	27.2%
RURAL	15,440,761	10.6%
MULTI-FAMILY/SPECIAL NEEDS	183,323	0.1%
VETERANS MORTGAGE PROGRAM	10,939,971	7.5%
OTHER LOAN PROGRAM	1,309,618	0.9%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	120,695,521	82.6%
MULTI-FAMILY	183,323	0.1%
CONDO	10,758,274	7.4%
DUPLEX	13,199,184	9.0%
3-PLEX/4-PLEX	534,585	0.4%
OTHER PROPERTY TYPE	832,391	0.6%

GEOGRAPHIC REGION

ANCHORAGE	56,749,231	38.8%
FAIRBANKS/NORTH POLE	17,917,882	12.3%
WASILLA/PALMER	19,879,012	13.6%
JUNEAU/KETCHIKAN	16,825,577	11.5%
KENAI/SOLDOTNA/HOMER	9,146,460	6.3%
EAGLE RIVER/CHUGIAK	8,336,173	5.7%
KODIAK ISLAND	3,026,908	2.1%
OTHER GEOGRAPHIC REGION	14,322,035	9.8%

MORTGAGE INSURANCE

UNINSURED	77,968,408	53.3%
PRIMARY MORTGAGE INSURANCE	39,095,852	26.7%
FEDERALLY INSURED - FHA	10,347,737	7.1%
FEDERALLY INSURED - VA	8,394,134	5.7%
FEDERALLY INSURED - RD	5,312,505	3.6%
FEDERALLY INSURED - HUD 184	5,084,642	3.5%

SELLER SERVICER

NORTHRIM BANK	62,498,436	42.7%
GLOBAL FCU	20,497,439	14.0%
AHFC (SUBSERVICED BY FNBA)	14,547,642	10.0%
OTHER SELLER SERVICER	48,659,761	33.3%

210 VETERANS COLLATERALIZED BONDS 2016 FIRST

Weighted Average Interest Rate	3.048%
Weighted Average Remaining Term	266
Weighted Average Loan To Value	77

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	22,002,957	84.1%
PARTICIPATION LOANS	4,161,435	15.9%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	26,164,392	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	340,246	1.30%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	46,699	0.18%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	386,945	1.48%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	0	0.0%
FIRST HOME LIMITED	0	0.0%
FIRST HOME	0	0.0%
RURAL	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	26,164,392	100.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	23,610,275	90.2%
MULTI-FAMILY	0	0.0%
CONDO	944,796	3.6%
DUPLEX	708,828	2.7%
3-PLEX/4-PLEX	900,493	3.4%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	5,604,783	21.4%
FAIRBANKS/NORTH POLE	7,170,263	27.4%
WASILLA/PALMER	6,043,612	23.1%
JUNEAU/KETCHIKAN	941,106	3.6%
KENAI/SOLDOTNA/HOMER	354,493	1.4%
EAGLE RIVER/CHUGIAK	4,030,919	15.4%
KODIAK ISLAND	508,680	1.9%
OTHER GEOGRAPHIC REGION	1,510,537	5.8%

MORTGAGE INSURANCE

UNINSURED	4,759,751	18.2%
PRIMARY MORTGAGE INSURANCE	312,043	1.2%
FEDERALLY INSURED - FHA	585,452	2.2%
FEDERALLY INSURED - VA	20,507,146	78.4%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	0	0.0%

SELLER SERVICER

NORTHRIM BANK	8,779,135	33.6%
GLOBAL FCU	4,598,240	17.6%
AHFC (SUBSERVICED BY FNBA)	4,556,786	17.4%
OTHER SELLER SERVICER	8,230,231	31.5%

211 VETERANS COLLATERALIZED BONDS 2019 FIRST

Weighted Average Interest Rate	4.659%
Weighted Average Remaining Term	295
Weighted Average Loan To Value	78

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	59,107,146	93.6%
PARTICIPATION LOANS	4,062,341	6.4%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	63,169,487	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	683,182	1.08%
60 DAYS PAST DUE	149,032	0.24%
90 DAYS PAST DUE	349,672	0.55%
120+ DAYS PAST DUE	384,334	0.61%
TOTAL DELINQUENT	1,566,219	2.48%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	14,121,997	22.4%
FIRST HOME LIMITED	565,765	0.9%
FIRST HOME	14,489,892	22.9%
RURAL	11,391,170	18.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	21,603,527	34.2%
OTHER LOAN PROGRAM	997,136	1.6%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	54,126,771	85.7%
MULTI-FAMILY	0	0.0%
CONDO	1,925,522	3.0%
DUPLEX	4,312,121	6.8%
3-PLEX/4-PLEX	2,671,123	4.2%
OTHER PROPERTY TYPE	133,949	0.2%

GEOGRAPHIC REGION

ANCHORAGE	12,489,160	19.8%
FAIRBANKS/NORTH POLE	11,960,892	18.9%
WASILLA/PALMER	11,053,678	17.5%
JUNEAU/KETCHIKAN	5,551,026	8.8%
KENAI/SOLDOTNA/HOMER	7,575,017	12.0%
EAGLE RIVER/CHUGIAK	4,049,033	6.4%
KODIAK ISLAND	2,103,473	3.3%
OTHER GEOGRAPHIC REGION	8,387,206	13.3%

MORTGAGE INSURANCE

UNINSURED	26,279,069	41.6%
PRIMARY MORTGAGE INSURANCE	14,982,116	23.7%
FEDERALLY INSURED - FHA	3,939,945	6.2%
FEDERALLY INSURED - VA	16,205,071	25.7%
FEDERALLY INSURED - RD	1,532,318	2.4%
FEDERALLY INSURED - HUD 184	230,967	0.4%

SELLER SERVICER

NORTHRIM BANK	19,551,742	31.0%
GLOBAL FCU	7,758,346	12.3%
AHFC (SUBSERVICED BY FNBA)	10,625,355	16.8%
OTHER SELLER SERVICER	25,234,044	39.9%

212 VETERANS COLLATERALIZED BONDS 2023 FIRST

Weighted Average Interest Rate	5.144%
Weighted Average Remaining Term	320
Weighted Average Loan To Value	87

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	42,958,806	90.6%
PARTICIPATION LOANS	4,474,022	9.4%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	47,432,828	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	0	0.00%
60 DAYS PAST DUE	485,255	1.02%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	929,198	1.96%
TOTAL DELINQUENT	1,414,453	2.98%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	0	0.0%
FIRST HOME LIMITED	0	0.0%
FIRST HOME	0	0.0%
RURAL	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	47,432,828	100.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	44,409,024	93.6%
MULTI-FAMILY	0	0.0%
CONDO	1,821,685	3.8%
DUPLEX	477,696	1.0%
3-PLEX/4-PLEX	724,423	1.5%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	13,485,885	28.4%
FAIRBANKS/NORTH POLE	9,694,413	20.4%
WASILLA/PALMER	12,555,743	26.5%
JUNEAU/KETCHIKAN	1,619,463	3.4%
KENAI/SOLDOTNA/HOMER	757,774	1.6%
EAGLE RIVER/CHUGIAK	6,067,361	12.8%
KODIAK ISLAND	1,115,525	2.4%
OTHER GEOGRAPHIC REGION	2,136,663	4.5%

MORTGAGE INSURANCE

UNINSURED	7,196,125	15.2%
PRIMARY MORTGAGE INSURANCE	3,219,683	6.8%
FEDERALLY INSURED - FHA	0	0.0%
FEDERALLY INSURED - VA	37,017,021	78.0%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	0	0.0%

SELLER SERVICER

NORTHRIM BANK	22,660,573	47.8%
GLOBAL FCU	2,863,750	6.0%
AHFC (SUBSERVICED BY FNBA)	12,229,794	25.8%
OTHER SELLER SERVICER	9,678,711	20.4%

213 VETERANS COLLATERALIZED BONDS 2024 FIRST

Weighted Average Interest Rate	5.322%
Weighted Average Remaining Term	334
Weighted Average Loan To Value	90

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	62,147,116	86.9%
PARTICIPATION LOANS	9,352,518	13.1%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	71,499,634	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	676,982	0.95%
60 DAYS PAST DUE	0	0.00%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	45,961	0.06%
TOTAL DELINQUENT	722,943	1.01%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	0	0.0%
FIRST HOME LIMITED	0	0.0%
FIRST HOME	0	0.0%
RURAL	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	71,499,634	100.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	62,263,184	87.1%
MULTI-FAMILY	0	0.0%
CONDO	3,487,340	4.9%
DUPLEX	2,700,765	3.8%
3-PLEX/4-PLEX	2,816,674	3.9%
OTHER PROPERTY TYPE	231,672	0.3%

GEOGRAPHIC REGION

ANCHORAGE	18,563,942	26.0%
FAIRBANKS/NORTH POLE	12,389,249	17.3%
WASILLA/PALMER	13,159,879	18.4%
JUNEAU/KETCHIKAN	1,679,494	2.3%
KENAI/SOLDOTNA/HOMER	2,670,085	3.7%
EAGLE RIVER/CHUGIAK	15,472,878	21.6%
KODIAK ISLAND	2,615,858	3.7%
OTHER GEOGRAPHIC REGION	4,948,249	6.9%

MORTGAGE INSURANCE

UNINSURED	12,188,898	17.0%
PRIMARY MORTGAGE INSURANCE	5,983,598	8.4%
FEDERALLY INSURED - FHA	0	0.0%
FEDERALLY INSURED - VA	52,916,099	74.0%
FEDERALLY INSURED - RD	411,038	0.6%
FEDERALLY INSURED - HUD 184	0	0.0%

SELLER SERVICER

NORTHRIM BANK	31,458,583	44.0%
GLOBAL FCU	6,229,593	8.7%
AHFC (SUBSERVICED BY FNBA)	18,258,225	25.5%
OTHER SELLER SERVICER	15,553,233	21.8%

214 VETERANS COLLATERALIZED BONDS 2025 FIRST

Weighted Average Interest Rate	6.333%
Weighted Average Remaining Term	345
Weighted Average Loan To Value	92

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	95,812,221	97.9%
PARTICIPATION LOANS	2,089,614	2.1%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	97,901,835	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	1,494,101	1.53%
60 DAYS PAST DUE	221,591	0.23%
90 DAYS PAST DUE	0	0.00%
120+ DAYS PAST DUE	207,417	0.21%
TOTAL DELINQUENT	1,923,108	1.96%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	0	0.0%
FIRST HOME LIMITED	0	0.0%
FIRST HOME	0	0.0%
RURAL	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	97,901,835	100.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	87,146,260	89.0%
MULTI-FAMILY	0	0.0%
CONDO	4,238,921	4.3%
DUPLEX	3,721,570	3.8%
3-PLEX/4-PLEX	2,610,723	2.7%
OTHER PROPERTY TYPE	184,361	0.2%

GEOGRAPHIC REGION

ANCHORAGE	23,609,648	24.1%
FAIRBANKS/NORTH POLE	16,682,285	17.0%
WASILLA/PALMER	21,775,561	22.2%
JUNEAU/KETCHIKAN	4,189,686	4.3%
KENAI/SOLDOTNA/HOMER	2,842,162	2.9%
EAGLE RIVER/CHUGIAK	17,691,566	18.1%
KODIAK ISLAND	3,896,766	4.0%
OTHER GEOGRAPHIC REGION	7,214,163	7.4%

MORTGAGE INSURANCE

UNINSURED	14,831,938	15.1%
PRIMARY MORTGAGE INSURANCE	6,843,766	7.0%
FEDERALLY INSURED - FHA	0	0.0%
FEDERALLY INSURED - VA	76,226,131	77.9%
FEDERALLY INSURED - RD	0	0.0%
FEDERALLY INSURED - HUD 184	0	0.0%

SELLER SERVICER

NORTHRIM BANK	54,107,882	55.3%
GLOBAL FCU	3,775,480	3.9%
AHFC (SUBSERVICED BY FNBA)	22,624,511	23.1%
OTHER SELLER SERVICER	17,393,962	17.8%

406 GENERAL MORTGAGE REVENUE BONDS II 2016 SERIES A

Weighted Average Interest Rate	3.396%
Weighted Average Remaining Term	257
Weighted Average Loan To Value	69

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	41,780,906	87.7%
PARTICIPATION LOANS	5,858,990	12.3%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	47,639,896	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	1,854,277	3.89%
60 DAYS PAST DUE	347,111	0.73%
90 DAYS PAST DUE	259,025	0.54%
120+ DAYS PAST DUE	165,819	0.35%
TOTAL DELINQUENT	2,626,232	5.51%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	0	0.0%
FIRST HOME LIMITED	47,639,896	100.0%
FIRST HOME	0	0.0%
RURAL	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	35,270,550	74.0%
MULTI-FAMILY	0	0.0%
CONDO	11,010,977	23.1%
DUPLEX	1,319,106	2.8%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	39,264	0.1%

GEOGRAPHIC REGION

ANCHORAGE	29,368,247	61.6%
FAIRBANKS/NORTH POLE	3,653,208	7.7%
WASILLA/PALMER	5,958,323	12.5%
JUNEAU/KETCHIKAN	2,798,029	5.9%
KENAI/SOLDOTNA/HOMER	926,892	1.9%
EAGLE RIVER/CHUGIAK	1,826,545	3.8%
KODIAK ISLAND	761,541	1.6%
OTHER GEOGRAPHIC REGION	2,347,111	4.9%

MORTGAGE INSURANCE

UNINSURED	30,824,588	64.7%
PRIMARY MORTGAGE INSURANCE	7,678,025	16.1%
FEDERALLY INSURED - FHA	2,349,607	4.9%
FEDERALLY INSURED - VA	731,588	1.5%
FEDERALLY INSURED - RD	4,485,929	9.4%
FEDERALLY INSURED - HUD 184	1,570,158	3.3%

SELLER SERVICER

NORTHRIM BANK	22,513,328	47.3%
GLOBAL FCU	12,405,796	26.0%
AHFC (SUBSERVICED BY FNBA)	3,304,918	6.9%
OTHER SELLER SERVICER	9,415,854	19.8%

407 GENERAL MORTGAGE REVENUE BONDS II 2018 SERIES A & B

Weighted Average Interest Rate	5.706%
Weighted Average Remaining Term	291
Weighted Average Loan To Value	75

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	90,193,601	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	90,193,601	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	598,639	0.66%
60 DAYS PAST DUE	389,193	0.43%
90 DAYS PAST DUE	96,658	0.11%
120+ DAYS PAST DUE	144,087	0.16%
TOTAL DELINQUENT	1,228,577	1.36%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	37,431,404	41.5%
FIRST HOME LIMITED	46,619,322	51.7%
FIRST HOME	2,051,081	2.3%
RURAL	3,463,558	3.8%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	628,236	0.7%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	75,316,996	83.5%
MULTI-FAMILY	0	0.0%
CONDO	11,440,297	12.7%
DUPLEX	3,043,685	3.4%
3-PLEX/4-PLEX	330,137	0.4%
OTHER PROPERTY TYPE	62,485	0.1%

GEOGRAPHIC REGION

ANCHORAGE	42,764,680	47.4%
FAIRBANKS/NORTH POLE	9,351,646	10.4%
WASILLA/PALMER	14,265,294	15.8%
JUNEAU/KETCHIKAN	6,817,084	7.6%
KENAI/SOLDOTNA/HOMER	4,408,390	4.9%
EAGLE RIVER/CHUGIAK	4,343,469	4.8%
KODIAK ISLAND	1,321,415	1.5%
OTHER GEOGRAPHIC REGION	6,921,623	7.7%

MORTGAGE INSURANCE

UNINSURED	44,003,479	48.8%
PRIMARY MORTGAGE INSURANCE	28,310,203	31.4%
FEDERALLY INSURED - FHA	7,880,905	8.7%
FEDERALLY INSURED - VA	1,993,283	2.2%
FEDERALLY INSURED - RD	4,873,970	5.4%
FEDERALLY INSURED - HUD 184	3,131,760	3.5%

SELLER SERVICER

NORTHRIM BANK	36,529,216	40.5%
GLOBAL FCU	19,518,173	21.6%
AHFC (SUBSERVICED BY FNBA)	12,457,239	13.8%
OTHER SELLER SERVICER	21,688,973	24.0%

408 GENERAL MORTGAGE REVENUE BONDS II 2019 SERIES A & B

Weighted Average Interest Rate	3.799%
Weighted Average Remaining Term	268
Weighted Average Loan To Value	73

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	100,831,610	91.8%
PARTICIPATION LOANS	9,025,706	8.2%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	109,857,317	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	2,794,330	2.54%
60 DAYS PAST DUE	1,426,158	1.30%
90 DAYS PAST DUE	388,477	0.35%
120+ DAYS PAST DUE	661,301	0.60%
TOTAL DELINQUENT	5,270,266	4.80%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	10,891,249	9.9%
FIRST HOME LIMITED	91,281,080	83.1%
FIRST HOME	2,041,995	1.9%
RURAL	4,985,362	4.5%
MULTI-FAMILY/SPECIAL NEEDS	511,964	0.5%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	145,666	0.1%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	83,538,342	76.0%
MULTI-FAMILY	511,964	0.5%
CONDO	21,369,164	19.5%
DUPLEX	4,283,778	3.9%
3-PLEX/4-PLEX	81,102	0.1%
OTHER PROPERTY TYPE	72,967	0.1%

GEOGRAPHIC REGION

ANCHORAGE	53,354,025	48.6%
FAIRBANKS/NORTH POLE	11,720,945	10.7%
WASILLA/PALMER	16,341,555	14.9%
JUNEAU/KETCHIKAN	8,132,045	7.4%
KENAI/SOLDOTNA/HOMER	5,359,519	4.9%
EAGLE RIVER/CHUGIAK	4,221,650	3.8%
KODIAK ISLAND	1,669,563	1.5%
OTHER GEOGRAPHIC REGION	9,058,014	8.2%

MORTGAGE INSURANCE

UNINSURED	48,714,125	44.3%
PRIMARY MORTGAGE INSURANCE	27,249,030	24.8%
FEDERALLY INSURED - FHA	14,919,688	13.6%
FEDERALLY INSURED - VA	1,869,922	1.7%
FEDERALLY INSURED - RD	11,188,825	10.2%
FEDERALLY INSURED - HUD 184	5,915,726	5.4%

SELLER SERVICER

NORTHRIM BANK	51,334,055	46.7%
GLOBAL FCU	25,589,971	23.3%
AHFC (SUBSERVICED BY FNBA)	10,729,541	9.8%
OTHER SELLER SERVICER	22,203,750	20.2%

409 GENERAL MORTGAGE REVENUE BONDS II 2020 SERIES A & B

Weighted Average Interest Rate	3.488%
Weighted Average Remaining Term	273
Weighted Average Loan To Value	73

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	183,209,947	88.5%
PARTICIPATION LOANS	23,753,769	11.5%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	206,963,716	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	3,941,597	1.90%
60 DAYS PAST DUE	2,757,435	1.33%
90 DAYS PAST DUE	948,279	0.46%
120+ DAYS PAST DUE	1,005,857	0.49%
TOTAL DELINQUENT	8,653,168	4.18%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	38,011,286	18.4%
FIRST HOME LIMITED	117,191,734	56.6%
FIRST HOME	32,148,358	15.5%
RURAL	16,041,138	7.8%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	2,544,913	1.2%
OTHER LOAN PROGRAM	1,026,286	0.5%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	167,658,190	81.0%
MULTI-FAMILY	0	0.0%
CONDO	26,388,519	12.8%
DUPLEX	11,040,881	5.3%
3-PLEX/4-PLEX	1,799,222	0.9%
OTHER PROPERTY TYPE	76,903	0.0%

GEOGRAPHIC REGION

ANCHORAGE	95,499,816	46.1%
FAIRBANKS/NORTH POLE	18,015,783	8.7%
WASILLA/PALMER	30,192,231	14.6%
JUNEAU/KETCHIKAN	17,147,020	8.3%
KENAI/SOLDOTNA/HOMER	13,339,637	6.4%
EAGLE RIVER/CHUGIAK	11,509,231	5.6%
KODIAK ISLAND	5,035,334	2.4%
OTHER GEOGRAPHIC REGION	16,224,663	7.8%

MORTGAGE INSURANCE

UNINSURED	95,818,085	46.3%
PRIMARY MORTGAGE INSURANCE	63,098,449	30.5%
FEDERALLY INSURED - FHA	19,837,544	9.6%
FEDERALLY INSURED - VA	7,170,204	3.5%
FEDERALLY INSURED - RD	14,713,935	7.1%
FEDERALLY INSURED - HUD 184	6,325,498	3.1%

SELLER SERVICER

NORTHRIM BANK	95,916,824	46.3%
GLOBAL FCU	36,198,112	17.5%
AHFC (SUBSERVICED BY FNBA)	22,829,218	11.0%
OTHER SELLER SERVICER	52,019,563	25.1%

410 GENERAL MORTGAGE REVENUE BONDS II 2022 SERIES A & B

Weighted Average Interest Rate	3.360%
Weighted Average Remaining Term	288
Weighted Average Loan To Value	74

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	151,175,087	87.5%
PARTICIPATION LOANS	21,582,458	12.5%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	172,757,545	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	4,373,030	2.53%
60 DAYS PAST DUE	247,185	0.14%
90 DAYS PAST DUE	468,965	0.27%
120+ DAYS PAST DUE	160,737	0.09%
TOTAL DELINQUENT	5,249,917	3.04%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	67,134,566	38.9%
FIRST HOME LIMITED	39,644,507	22.9%
FIRST HOME	33,160,227	19.2%
RURAL	29,816,038	17.3%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	1,619,909	0.9%
OTHER LOAN PROGRAM	1,382,297	0.8%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	140,311,502	81.2%
MULTI-FAMILY	0	0.0%
CONDO	14,432,868	8.4%
DUPLEX	12,494,333	7.2%
3-PLEX/4-PLEX	5,382,374	3.1%
OTHER PROPERTY TYPE	136,469	0.1%

GEOGRAPHIC REGION

ANCHORAGE	69,524,872	40.2%
FAIRBANKS/NORTH POLE	11,648,109	6.7%
WASILLA/PALMER	19,874,320	11.5%
JUNEAU/KETCHIKAN	20,658,033	12.0%
KENAI/SOLDOTNA/HOMER	16,298,386	9.4%
EAGLE RIVER/CHUGIAK	8,255,081	4.8%
KODIAK ISLAND	5,181,894	3.0%
OTHER GEOGRAPHIC REGION	21,316,849	12.3%

MORTGAGE INSURANCE

UNINSURED	92,043,640	53.3%
PRIMARY MORTGAGE INSURANCE	55,952,314	32.4%
FEDERALLY INSURED - FHA	11,895,215	6.9%
FEDERALLY INSURED - VA	2,445,731	1.4%
FEDERALLY INSURED - RD	6,259,766	3.6%
FEDERALLY INSURED - HUD 184	4,160,879	2.4%

SELLER SERVICER

NORTHRIM BANK	76,990,015	44.6%
GLOBAL FCU	21,798,991	12.6%
AHFC (SUBSERVICED BY FNBA)	21,504,202	12.4%
OTHER SELLER SERVICER	52,464,337	30.4%

411 GENERAL MORTGAGE REVENUE BONDS II 2022 SERIES C

Weighted Average Interest Rate	5.329%
Weighted Average Remaining Term	316
Weighted Average Loan To Value	83

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	77,638,945	100.0%
PARTICIPATION LOANS	0	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	77,638,945	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	2,340,850	3.02%
60 DAYS PAST DUE	1,416,240	1.82%
90 DAYS PAST DUE	197,737	0.25%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	3,954,827	5.09%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	0	0.0%
FIRST HOME LIMITED	77,638,945	100.0%
FIRST HOME	0	0.0%
RURAL	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	55,968,296	72.1%
MULTI-FAMILY	0	0.0%
CONDO	19,124,482	24.6%
DUPLEX	2,546,167	3.3%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	0	0.0%

GEOGRAPHIC REGION

ANCHORAGE	40,972,730	52.8%
FAIRBANKS/NORTH POLE	10,489,987	13.5%
WASILLA/PALMER	9,884,921	12.7%
JUNEAU/KETCHIKAN	4,564,534	5.9%
KENAI/SOLDOTNA/HOMER	1,818,265	2.3%
EAGLE RIVER/CHUGIAK	6,425,143	8.3%
KODIAK ISLAND	254,949	0.3%
OTHER GEOGRAPHIC REGION	3,228,416	4.2%

MORTGAGE INSURANCE

UNINSURED	22,677,395	29.2%
PRIMARY MORTGAGE INSURANCE	38,930,545	50.1%
FEDERALLY INSURED - FHA	11,048,963	14.2%
FEDERALLY INSURED - VA	2,314,072	3.0%
FEDERALLY INSURED - RD	2,180,292	2.8%
FEDERALLY INSURED - HUD 184	487,678	0.6%

SELLER SERVICER

NORTHRIM BANK	30,422,082	39.2%
GLOBAL FCU	12,026,308	15.5%
AHFC (SUBSERVICED BY FNBA)	17,643,895	22.7%
OTHER SELLER SERVICER	17,546,661	22.6%

412 GENERAL MORTGAGE REVENUE BONDS II 2024 SERIES A-C

Weighted Average Interest Rate	6.003%
Weighted Average Remaining Term	317
Weighted Average Loan To Value	81

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	237,416,175	95.5%
PARTICIPATION LOANS	11,205,736	4.5%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	248,621,911	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	2,265,432	0.91%
60 DAYS PAST DUE	1,091,287	0.44%
90 DAYS PAST DUE	780,463	0.31%
120+ DAYS PAST DUE	822,798	0.33%
TOTAL DELINQUENT	4,959,980	1.99%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	83,292,541	33.5%
FIRST HOME LIMITED	75,821,890	30.5%
FIRST HOME	67,815,362	27.3%
RURAL	18,688,684	7.5%
MULTI-FAMILY/SPECIAL NEEDS	138,670	0.1%
VETERANS MORTGAGE PROGRAM	2,052,957	0.8%
OTHER LOAN PROGRAM	811,807	0.3%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	205,294,318	82.6%
MULTI-FAMILY	0	0.0%
CONDO	25,146,333	10.1%
DUPLEX	13,946,073	5.6%
3-PLEX/4-PLEX	2,988,301	1.2%
OTHER PROPERTY TYPE	1,246,886	0.5%

GEOGRAPHIC REGION

ANCHORAGE	108,994,619	43.8%
FAIRBANKS/NORTH POLE	24,956,068	10.0%
WASILLA/PALMER	34,706,653	14.0%
JUNEAU/KETCHIKAN	21,543,444	8.7%
KENAI/SOLDOTNA/HOMER	14,621,609	5.9%
EAGLE RIVER/CHUGIAK	15,174,061	6.1%
KODIAK ISLAND	3,855,470	1.6%
OTHER GEOGRAPHIC REGION	24,769,988	10.0%

MORTGAGE INSURANCE

UNINSURED	107,001,904	43.0%
PRIMARY MORTGAGE INSURANCE	99,966,359	40.2%
FEDERALLY INSURED - FHA	23,871,287	9.6%
FEDERALLY INSURED - VA	8,031,239	3.2%
FEDERALLY INSURED - RD	3,829,182	1.5%
FEDERALLY INSURED - HUD 184	5,921,939	2.4%

SELLER SERVICER

NORTHRIM BANK	102,615,353	41.3%
GLOBAL FCU	32,449,326	13.1%
AHFC (SUBSERVICED BY FNBA)	51,206,571	20.6%
OTHER SELLER SERVICER	62,350,660	25.1%

413 GENERAL MORTGAGE REVENUE BONDS II 2025 SERIES A

Weighted Average Interest Rate	5.897%
Weighted Average Remaining Term	341
Weighted Average Loan To Value	88

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	107,235,358	97.9%
PARTICIPATION LOANS	2,336,431	2.1%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	109,571,790	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	1,223,523	1.12%
60 DAYS PAST DUE	523,609	0.48%
90 DAYS PAST DUE	1,286,126	1.17%
120+ DAYS PAST DUE	0	0.00%
TOTAL DELINQUENT	3,033,258	2.77%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	0	0.0%
FIRST HOME LIMITED	109,571,790	100.0%
FIRST HOME	0	0.0%
RURAL	0	0.0%
MULTI-FAMILY/SPECIAL NEEDS	0	0.0%
VETERANS MORTGAGE PROGRAM	0	0.0%
OTHER LOAN PROGRAM	0	0.0%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	81,282,330	74.2%
MULTI-FAMILY	0	0.0%
CONDO	24,116,727	22.0%
DUPLEX	3,972,894	3.6%
3-PLEX/4-PLEX	0	0.0%
OTHER PROPERTY TYPE	199,839	0.2%

GEOGRAPHIC REGION

ANCHORAGE	61,176,897	55.8%
FAIRBANKS/NORTH POLE	8,390,203	7.7%
WASILLA/PALMER	13,166,049	12.0%
JUNEAU/KETCHIKAN	7,375,783	6.7%
KENAI/SOLDOTNA/HOMER	4,523,779	4.1%
EAGLE RIVER/CHUGIAK	7,644,627	7.0%
KODIAK ISLAND	1,099,839	1.0%
OTHER GEOGRAPHIC REGION	6,194,611	5.7%

MORTGAGE INSURANCE

UNINSURED	27,313,512	24.9%
PRIMARY MORTGAGE INSURANCE	52,409,655	47.8%
FEDERALLY INSURED - FHA	18,969,604	17.3%
FEDERALLY INSURED - VA	5,369,511	4.9%
FEDERALLY INSURED - RD	3,707,315	3.4%
FEDERALLY INSURED - HUD 184	1,802,191	1.6%

SELLER SERVICER

NORTHRIM BANK	41,812,788	38.2%
GLOBAL FCU	19,382,639	17.7%
AHFC (SUBSERVICED BY FNBA)	33,588,524	30.7%
OTHER SELLER SERVICER	14,787,838	13.5%

502 GOVERNMENTAL PURPOSE BONDS 2001 SERIES A-D

Weighted Average Interest Rate	2.715%
Weighted Average Remaining Term	270
Weighted Average Loan To Value	70

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	118,016,184	75.9%
PARTICIPATION LOANS	37,560,514	24.1%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	155,576,698	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	1,795,727	1.15%
60 DAYS PAST DUE	1,377,853	0.89%
90 DAYS PAST DUE	38,235	0.02%
120+ DAYS PAST DUE	233,759	0.15%
TOTAL DELINQUENT	3,445,574	2.21%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	44,904,351	28.9%
FIRST HOME LIMITED	36,506,354	23.5%
FIRST HOME	43,136,012	27.7%
RURAL	27,593,643	17.7%
MULTI-FAMILY/SPECIAL NEEDS	1,177,462	0.8%
VETERANS MORTGAGE PROGRAM	816,670	0.5%
OTHER LOAN PROGRAM	1,442,206	0.9%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	123,574,447	79.4%
MULTI-FAMILY	1,135,143	0.7%
CONDO	13,538,349	8.7%
DUPLEX	14,041,645	9.0%
3-PLEX/4-PLEX	2,839,011	1.8%
OTHER PROPERTY TYPE	448,103	0.3%

GEOGRAPHIC REGION

ANCHORAGE	68,420,030	44.0%
FAIRBANKS/NORTH POLE	13,154,474	8.5%
WASILLA/PALMER	15,734,877	10.1%
JUNEAU/KETCHIKAN	13,368,778	8.6%
KENAI/SOLDOTNA/HOMER	11,131,057	7.2%
EAGLE RIVER/CHUGIAK	6,258,399	4.0%
KODIAK ISLAND	3,765,068	2.4%
OTHER GEOGRAPHIC REGION	23,744,014	15.3%

MORTGAGE INSURANCE

UNINSURED	89,173,301	57.3%
PRIMARY MORTGAGE INSURANCE	46,645,872	30.0%
FEDERALLY INSURED - FHA	10,093,389	6.5%
FEDERALLY INSURED - VA	2,643,777	1.7%
FEDERALLY INSURED - RD	3,667,811	2.4%
FEDERALLY INSURED - HUD 184	3,352,548	2.2%

SELLER SERVICER

NORTHRIM BANK	73,049,768	47.0%
GLOBAL FCU	23,937,343	15.4%
AHFC (SUBSERVICED BY FNBA)	12,755,496	8.2%
OTHER SELLER SERVICER	45,834,091	29.5%

621 STATE CAPITAL PROJECT BONDS II

Weighted Average Interest Rate	5.245%
Weighted Average Remaining Term	294
Weighted Average Loan To Value	74

FUND PORTFOLIO:

	Dollars	% of \$
MORTGAGES	1,539,435,747	100.0%
PARTICIPATION LOANS	659,243	0.0%
UNCONVENTIONAL/REO	0	0.0%
TOTAL PORTFOLIO	1,540,094,991	100.0%

FUND DELINQUENT (Exclude UNC/REO):

	Dollars	% of \$
30 DAYS PAST DUE	26,522,706	1.72%
60 DAYS PAST DUE	6,561,736	0.43%
90 DAYS PAST DUE	1,652,220	0.11%
120+ DAYS PAST DUE	4,265,223	0.28%
TOTAL DELINQUENT	39,001,884	2.53%

MORTGAGE AND LOAN DETAIL:LOAN PROGRAM

	Dollars	% of \$
MY HOME	564,860,101	36.7%
FIRST HOME LIMITED	21,231,762	1.4%
FIRST HOME	370,282,798	24.0%
RURAL	203,248,814	13.2%
MULTI-FAMILY/SPECIAL NEEDS	347,223,678	22.5%
VETERANS MORTGAGE PROGRAM	7,557,370	0.5%
OTHER LOAN PROGRAM	25,690,466	1.7%

PROPERTY TYPE

SINGLE FAMILY RESIDENCE	1,031,258,282	67.0%
MULTI-FAMILY	313,890,914	20.4%
CONDO	75,269,916	4.9%
DUPLEX	92,791,608	6.0%
3-PLEX/4-PLEX	19,579,587	1.3%
OTHER PROPERTY TYPE	7,304,683	0.5%

GEOGRAPHIC REGION

ANCHORAGE	550,218,805	35.7%
FAIRBANKS/NORTH POLE	266,656,567	17.3%
WASILLA/PALMER	169,421,952	11.0%
JUNEAU/KETCHIKAN	151,056,056	9.8%
KENAI/SOLDOTNA/HOMER	126,211,603	8.2%
EAGLE RIVER/CHUGIAK	59,015,640	3.8%
KODIAK ISLAND	41,911,721	2.7%
OTHER GEOGRAPHIC REGION	175,602,646	11.4%

MORTGAGE INSURANCE

UNINSURED	1,037,741,671	67.4%
PRIMARY MORTGAGE INSURANCE	390,031,144	25.3%
FEDERALLY INSURED - FHA	49,211,112	3.2%
FEDERALLY INSURED - VA	16,837,375	1.1%
FEDERALLY INSURED - RD	24,370,625	1.6%
FEDERALLY INSURED - HUD 184	21,903,063	1.4%

SELLER SERVICER

NORTHRIM BANK	511,792,411	33.2%
GLOBAL FCU	208,490,809	13.5%
AHFC (SUBSERVICED BY FNBA)	281,529,483	18.3%
OTHER SELLER SERVICER	538,282,288	35.0%

ALASKA HOUSING FINANCE CORPORATION

As of: 2/28/2026

DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

Mortgages	TOTAL PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT		
	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$	
AHFC GENERAL FUND										
CFTHB	114,376,461	3,554,731	0	117,931,193	25.0%	6.264%	353	88	1,391,429	1.18%
CNCL	524,431	0	0	524,431	0.1%	6.250%	359	61	0	0.00%
COR	16,989,537	0	0	16,989,537	3.6%	6.595%	347	83	230,352	1.36%
CTAX	87,933,143	1,204,557	0	89,137,699	18.9%	6.454%	350	83	0	0.00%
CVETS	43,674,998	0	0	43,674,998	9.2%	5.738%	353	95	0	0.00%
ETAX	65,870,860	80,970	0	65,951,830	14.0%	6.515%	347	88	586,844	0.89%
CREOS	0	0	1,670,145	1,670,145	0.4%	0.000%	0	-	-	-
CHD04	2,667,201	1,329,951	0	3,997,153	0.8%	3.181%	155	44	28,789	0.72%
COHAP	7,641,127	6,360,459	0	14,001,585	3.0%	1.503%	295	77	953,147	6.81%
CONDO	545,617	0	0	545,617	0.1%	7.129%	175	-	-	-
C2NDS	187,830	0	0	187,830	0.0%	6.500%	359	28	0	0.00%
SRHRF	33,483,696	5,170,414	0	38,654,109	8.2%	3.988%	286	67	592,515	1.53%
UNCON	0	0	79,158,372	79,158,372	16.8%	1.763%	393	-	-	-
373,894,899	17,701,082	80,828,516	472,424,497	100.0%	5.169%	348	70	3,783,075	0.97%	
COLLATERALIZED VETERANS BONDS										
C1611	2,732,941	0	0	2,732,941	0.9%	4.652%	169	57	0	0.00%
C1612	19,270,016	4,161,435	0	23,431,451	7.7%	2.860%	277	79	386,945	1.65%
C1911	17,057,162	483,991	0	17,541,153	5.7%	3.653%	281	79	0	0.00%
C191C	42,049,984	3,578,350	0	45,628,334	14.9%	5.046%	301	77	1,566,219	3.43%
C2311	42,958,806	4,474,022	0	47,432,828	15.5%	5.144%	320	87	1,414,453	2.98%
C2411	62,147,116	9,352,518	0	71,499,634	23.4%	5.322%	334	90	722,943	1.01%
C2511	95,812,221	2,089,614	0	97,901,835	32.0%	6.333%	345	92	1,923,108	1.96%
282,028,247	24,139,929	0	306,168,176	100.0%	5.287%	322	87	6,013,668	1.96%	
GENERAL MORTGAGE REVENUE BONDS II										
GM16A	41,780,906	5,858,990	0	47,639,896	4.5%	3.396%	257	69	2,626,232	5.51%
GM18A	46,397,787	0	0	46,397,787	4.4%	4.348%	266	73	1,020,934	2.20%
GM18B	7,472,241	0	0	7,472,241	0.7%	6.599%	246	67	207,643	2.78%
GM18X	36,323,573	0	0	36,323,573	3.4%	7.258%	332	79	0	0.00%
GM19A	42,782,846	8,982,975	0	51,765,821	4.9%	3.086%	293	78	2,731,102	5.28%
GM19P	34,438,564	0	0	34,438,564	3.2%	3.767%	236	68	1,909,199	5.54%
GM19T	1,515,890	0	0	1,515,890	0.1%	4.193%	196	55	0	0.00%
GM19B	16,018,926	42,731	0	16,061,657	1.5%	4.998%	255	68	629,965	3.92%
GM19X	6,075,386	0	0	6,075,386	0.6%	6.792%	298	75	0	0.00%
GM20A	49,458,091	12,756,945	0	62,215,036	5.9%	2.904%	294	78	2,391,290	3.84%
GM20P	32,946,590	9,228,612	0	42,175,202	4.0%	2.727%	240	67	2,660,160	6.31%
GM20B	93,064,108	1,430,340	0	94,494,448	8.9%	4.168%	279	73	3,277,726	3.47%
GM20X	7,741,159	337,871	0	8,079,031	0.8%	3.999%	218	61	323,992	4.01%
GM22A	32,051,791	596,539	0	32,648,330	3.1%	3.164%	304	79	807,383	2.47%
GM22B	111,986,793	19,555,735	0	131,542,528	12.4%	3.448%	282	73	4,106,418	3.12%
GM22X	7,136,502	1,430,184	0	8,566,686	0.8%	2.752%	308	76	336,117	3.92%
GM22C	77,638,945	0	0	77,638,945	7.3%	5.329%	316	83	3,954,827	5.09%
GM24A	65,655,614	7,504,027	0	73,159,640	6.9%	5.917%	331	87	2,028,869	2.77%
GM24B	62,521,370	3,701,709	0	66,223,079	6.2%	4.360%	278	72	1,889,850	2.85%
GM24C	109,239,192	0	0	109,239,192	10.3%	7.056%	331	82	1,041,260	0.95%
GM25A	107,235,358	2,336,431	0	109,571,790	10.3%	5.897%	341	88	3,033,258	2.77%
989,481,630	73,763,090	0	1,063,244,721	100.0%	4.654%	296	77	34,976,227	3.29%	

ALASKA HOUSING FINANCE CORPORATION

As of: 2/28/2026

DISCLOSURE REPORT: MORTGAGE AND LOAN DETAIL BY MORTGAGE SERIES

	TOTAL PORTFOLIO				WEIGHTED AVERAGES			DELINQUENT		
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
GOVERNMENTAL PURPOSE BONDS										
GP011	9,789,737	2,707,692	0	12,497,429	8.0%	2.718%	282	71	124,686	1.00%
GP012	8,801,175	2,124,705	0	10,925,880	7.0%	2.699%	282	70	197,832	1.81%
GP013	16,195,906	5,124,666	0	21,320,572	13.7%	2.744%	284	73	261,432	1.23%
GP01C	83,229,366	27,603,451	0	110,832,817	71.2%	2.710%	264	69	2,861,625	2.58%
	118,016,184	37,560,514	0	155,576,698	100.0%	2.715%	270	70	3,445,574	2.21%
HOME MORTGAGE REVENUE BONDS										
E021A	8,136,111	255,225	0	8,391,336	1.4%	5.398%	149	46	258,185	3.08%
E021B	52,239,496	377,922	0	52,617,418	8.7%	4.951%	289	71	750,584	1.43%
E071A	54,184,984	176,843	0	54,361,827	8.9%	4.339%	280	71	2,739,639	5.04%
E071B	54,226,337	98,296	0	54,324,632	8.9%	4.315%	281	73	1,384,556	2.55%
E071D	77,793,346	162,466	0	77,955,812	12.8%	4.020%	288	73	3,887,426	4.99%
E076B	1,490,401	148,025	0	1,638,426	0.3%	5.049%	120	42	222,599	13.59%
E076C	1,435,275	123,399	0	1,558,674	0.3%	5.262%	129	48	323,293	20.74%
E077C	3,189,473	73,602	0	3,263,076	0.5%	5.137%	132	46	565,984	17.35%
E091A	94,622,936	3,445,095	0	98,068,031	16.1%	3.981%	285	72	3,197,954	3.26%
E098A	1,668,700	92,821	0	1,761,522	0.3%	5.213%	139	51	92,587	5.26%
E098B	2,205,019	63,876	0	2,268,895	0.4%	5.450%	150	49	186,731	8.23%
E099C	6,361,762	0	0	6,361,762	1.0%	5.268%	165	51	519,144	8.16%
E091B	102,965,451	2,492,871	0	105,458,323	17.3%	3.980%	287	73	1,913,696	1.81%
E091D	100,887,037	2,140,694	0	103,027,730	16.9%	4.233%	290	74	3,179,931	3.09%
E09DL	36,464,558	349,227	0	36,813,785	6.1%	4.514%	272	72	1,789,887	4.86%
	597,870,886	10,000,362	0	607,871,248	100.0%	4.261%	280	72	21,012,197	3.46%
STATE CAPITAL PROJECT BONDS II										
SCPB2	1,539,435,747	659,243	0	1,540,094,991	100.0%	5.245%	294	74	39,001,884	2.53%
	1,539,435,747	659,243	0	1,540,094,991	100.0%	5.245%	294	74	39,001,884	2.53%
TOTAL	3,900,727,594	163,824,220	80,828,516	4,145,380,330	100.0%	4.849%	300	75	108,232,625	2.66%

ALASKA HOUSING FINANCE CORPORATION

As of: **2/28/2026**

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY LOAN PROGRAM

LOAN PROGRAM	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
MY HOME	1,226,594,531	33,612,991	0	1,260,207,522	30.4%	4.876%	304	74	29,965,624	2.38%
FIRST HOME LIMITED	797,180,003	75,142,171	0	872,322,174	21.0%	4.553%	291	77	34,804,227	3.99%
FIRST HOME	760,092,333	22,203,163	0	782,295,496	18.9%	5.017%	304	80	22,092,798	2.82%
RURAL HOME	416,332,013	7,420,057	0	423,752,070	10.2%	4.304%	278	70	7,828,675	1.85%
MULTI-FAMILY/SPECIAL NEEDS	352,575,887	0	0	352,575,887	8.5%	6.203%	291	72	7,733,028	2.19%
VETERANS MORTGAGE PROGRAM	310,861,067	24,945,380	0	335,806,447	8.1%	5.189%	323	88	4,901,945	1.46%
ACAH SOFT SECONDS	0	0	37,111,724	37,111,724	0.9%	1.796%	517	-	-	-
MF SOFT SECONDS	0	0	26,834,043	26,834,043	0.6%	1.393%	284	-	-	-
OTHER LOAN PROGRAM	23,754,566	497,878	0	24,252,444	0.6%	4.013%	242	68	851,589	3.51%
LOANS TO SPONSORS II	0	0	10,130,010	10,130,010	0.2%	3.231%	300	-	-	-
UNIQUELY ALASKAN	6,404,768	2,580	0	6,407,348	0.2%	4.348%	291	62	0	0.00%
CONDO ASSOCIATION LOANS	4,356,257	0	0	4,356,257	0.1%	5.942%	114	20	0	0.00%
LOANS TO SPONSORS	0	0	3,968,168	3,968,168	0.1%	0.000%	252	-	-	-
REAL ESTATE OWNED	0	0	1,670,145	1,670,145	0.0%	0.000%	0	-	-	-
MILITARY FACILITY ZONE	1,361,902	0	0	1,361,902	0.0%	6.958%	325	72	0	0.00%
ALASKA ENERGY EFFICIENCY	1,125,034	0	0	1,125,034	0.0%	3.625%	71	80	0	0.00%
GOAL PROGRAM LOANS	0	0	985,424	985,424	0.0%	2.381%	278	-	-	-
NOTES RECEIVABLE	0	0	129,002	129,002	0.0%	3.875%	234	-	-	-
BUILDING MATERIAL LOAN	77,060	0	0	77,060	0.0%	3.500%	96	21	54,739	71.03%
SECOND MORTGAGE ENERGY	12,172	0	0	12,172	0.0%	3.603%	63	3	0	0.00%
AHFC TOTAL	3,900,727,594	163,824,220	80,828,516	4,145,380,330	100.0%	4.849%	300	75	108,232,625	2.66%

ALASKA HOUSING FINANCE CORPORATION

As of: **2/28/2026**

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY PROPERTY TYPE

PROPERTY TYPE	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
SINGLE FAMILY RESIDENCE	2,956,584,081	132,815,546	16,789,367	3,106,188,994	74.9%	4.823%	300	76	84,638,065	2.74%
MULTI-PLEX	317,977,764	0	63,717,465	381,695,229	9.2%	5.474%	316	60	7,043,100	2.21%
CONDOMINIUM	320,598,289	21,162,314	0	341,760,603	8.2%	4.702%	291	77	10,771,326	3.15%
DUPLEX	238,742,373	7,609,135	93,383	246,444,891	5.9%	4.480%	291	74	4,551,881	1.85%
FOUR-PLEX	36,548,237	1,292,302	58,353	37,898,892	0.9%	4.675%	294	72	1,002,487	2.65%
TRI-PLEX	17,952,165	667,460	169,949	18,789,575	0.5%	4.485%	290	70	225,765	1.21%
MOBILE HOME TYPE I	10,988,024	277,463	0	11,265,487	0.3%	4.589%	279	74	0	0.00%
ENERGY EFFICIENCY RLP	1,125,034	0	0	1,125,034	0.0%	3.625%	71	80	0	0.00%
MOBILE HOME TYPE II	211,627	0	0	211,627	0.0%	3.000%	311	71	0	0.00%
AHFC TOTAL	3,900,727,594	163,824,220	80,828,516	4,145,380,330	100.0%	4.849%	300	75	108,232,625	2.66%

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY GEOGRAPHIC REGION

As of: 2/28/2026

GEOGRAPHIC REGION	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
ANCHORAGE	1,526,508,386	72,434,711	30,924,066	1,629,867,163	39.3%	4.797%	293	75	51,251,415	3.21%
WASILLA	344,727,550	15,940,003	1,223,233	361,890,786	8.7%	4.984%	299	77	11,974,952	3.32%
FAIRBANKS	288,008,784	12,712,938	19,858,734	320,580,455	7.7%	4.727%	313	72	9,548,811	3.18%
JUNEAU	203,231,337	8,592,136	6,965,636	218,789,108	5.3%	5.060%	313	75	869,289	0.41%
EAGLE RIVER	168,182,204	9,454,986	0	177,637,190	4.3%	4.945%	310	81	3,842,534	2.16%
KETCHIKAN	154,718,449	4,269,295	594,615	159,582,359	3.8%	4.516%	296	73	1,580,190	0.99%
PALMER	147,692,098	7,416,687	860,635	155,969,420	3.8%	4.824%	298	76	2,675,720	1.73%
SOLDOTNA	132,101,502	4,004,170	333,753	136,439,425	3.3%	4.381%	286	72	2,858,306	2.10%
FORT WAINWRIGHT	136,143,083	0	0	136,143,083	3.3%	6.625%	386	80	0	0.00%
KODIAK	101,485,260	2,524,571	0	104,009,831	2.5%	4.625%	287	74	2,405,641	2.31%
NORTH POLE	97,013,299	4,814,471	375,000	102,202,770	2.5%	4.960%	301	81	3,261,702	3.20%
HOMER	73,104,575	2,348,940	2,322,869	77,776,384	1.9%	4.805%	302	71	1,506,963	2.00%
KENAI	72,483,170	2,896,054	0	75,379,224	1.8%	4.773%	295	75	2,406,134	3.19%
SITKA	53,540,646	2,630,303	0	56,170,948	1.4%	4.845%	303	69	407,435	0.73%
OTHER SOUTHEAST	53,904,269	1,195,873	0	55,100,142	1.3%	4.604%	284	69	729,777	1.32%
OTHER SOUTHCENTRAL	43,192,132	2,170,404	7,521,293	52,883,830	1.3%	4.663%	303	65	1,739,838	3.84%
CHUGIAK	44,041,479	2,070,313	0	46,111,792	1.1%	5.096%	303	79	723,252	1.57%
OTHER KENAI PENNINSULA	39,072,387	967,196	204,211	40,243,794	1.0%	4.389%	281	71	705,010	1.76%
PETERSBURG	35,509,786	807,615	0	36,317,400	0.9%	4.350%	279	67	237,133	0.65%
OTHER NORTH	31,814,214	1,299,637	260,882	33,374,734	0.8%	4.967%	276	72	1,915,861	5.79%
VALDEZ	21,569,905	925,347	7,192,148	29,687,401	0.7%	4.006%	353	63	565,618	2.51%
OTHER SOUTHWEST	25,869,233	738,203	1,407,999	28,015,434	0.7%	4.900%	236	64	3,644,739	13.70%
SEWARD	21,241,174	741,761	75,000	22,057,935	0.5%	5.039%	293	74	583,478	2.65%
STERLING	20,482,028	395,205	0	20,877,232	0.5%	4.010%	294	76	688,430	3.30%
NOME	18,184,390	447,631	0	18,632,020	0.4%	5.050%	286	76	535,265	2.87%
CORDOVA	16,463,328	374,248	120,819	16,958,396	0.4%	4.122%	273	67	727,962	4.32%
DOUGLAS	15,164,628	838,809	587,624	16,591,062	0.4%	5.064%	285	72	203,253	1.27%
GIRDWOOD	15,278,297	812,714	0	16,091,011	0.4%	4.674%	301	75	643,916	4.00%
AHFC TOTAL	3,900,727,594	163,824,220	80,828,516	4,145,380,330	100.0%	4.849%	300	75	108,232,625	2.66%

ALASKA HOUSING FINANCE CORPORATION

As of: **2/28/2026**

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY MORTGAGE INSURANCE

MORTGAGE INSURANCE	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
UNINSURED - LTV < 80	1,834,855,190	61,056,406	4,527,105	1,900,438,702	45.8%	4.838%	290	67	34,737,434	1.83%
PMI - RADIAN GUARANTY	391,824,708	20,460,836	637,746	412,923,290	10.0%	5.283%	323	87	10,731,298	2.60%
FEDERALLY INSURED - VA	289,086,318	21,875,933	0	310,962,252	7.5%	5.165%	317	91	7,741,427	2.49%
UNINSURED - LTV > 80 (RURAL)	256,771,857	3,400,063	5,385,640	265,557,560	6.4%	4.509%	274	71	3,423,434	1.32%
FEDERALLY INSURED - FHA	227,822,561	13,162,994	0	240,985,555	5.8%	4.806%	283	82	19,833,854	8.23%
PMI - UNITED GUARANTY	197,966,607	8,043,346	0	206,009,952	5.0%	4.556%	313	85	8,836,869	4.29%
PMI - NATIONAL MORTGAGE INSUR	187,421,384	12,876,747	0	200,298,131	4.8%	6.009%	339	90	2,593,475	1.29%
PMI - MORTGAGE GUARANTY	180,457,904	8,024,703	0	188,482,607	4.5%	5.005%	319	86	2,886,436	1.53%
FEDERALLY INSURED - RD	100,386,832	5,210,138	0	105,596,970	2.5%	4.191%	266	82	5,114,857	4.84%
PMI - ESSENT GUARANTY	88,560,888	3,203,578	0	91,764,467	2.2%	4.437%	301	83	1,656,227	1.80%
FEDERALLY INSURED - HUD 184	70,844,301	3,264,641	0	74,108,942	1.8%	4.614%	260	79	7,237,878	9.77%
UNINSURED - UNCONVENTIONAL	0	0	70,278,026	70,278,026	1.7%	1.609%	400	-	-	-
PMI - GENWORTH GE	59,059,377	2,313,389	0	61,372,766	1.5%	4.885%	315	85	2,672,853	4.36%
PMI - CMG MORTGAGE INSURANCE	14,122,601	930,067	0	15,052,667	0.4%	4.106%	241	71	422,846	2.81%
PMI - COMMONWEALTH	802,632	0	0	802,632	0.0%	5.286%	305	80	343,736	42.83%
PMI - PMI MORTGAGE INSURANCE	727,270	0	0	727,270	0.0%	6.360%	334	89	0	0.00%
UNINSURED - SERVICER INDEMNIFIED	17,163	1,379	0	18,542	0.0%	6.132%	42	15	0	0.00%
AHFC TOTAL	3,900,727,594	163,824,220	80,828,516	4,145,380,330	100.0%	4.849%	300	75	108,232,625	2.66%

ALASKA HOUSING FINANCE CORPORATION

As of: **2/28/2026**

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY SELLER SERVICER

SELLER SERVICER	MORTGAGE AND LOAN PORTFOLIO					WEIGHTED AVERAGES			DELINQUENT	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
NORTHRIM BANK	1,557,038,176	70,805,655	0	1,627,843,831	39.3%	4.808%	296	77	50,182,578	3.08%
AHFC (SUBSERVICED BY FNBA)	661,823,901	30,140,261	0	691,964,162	16.7%	5.336%	318	82	13,829,618	2.00%
GLOBAL FCU	540,136,607	24,508,149	0	564,644,756	13.6%	4.651%	275	73	16,963,524	3.00%
FIRST NATIONAL BANK OF AK	270,872,059	9,617,846	0	280,489,905	6.8%	4.760%	265	66	12,384,560	4.42%
FIRST BANK	252,984,448	7,540,873	0	260,525,321	6.3%	4.381%	293	70	1,151,514	0.44%
COMMERCIAL LOANS	145,227,921	0	0	145,227,921	3.5%	6.460%	367	80	0	0.00%
CORNERSTONE HOME LENDING	112,562,482	7,234,847	0	119,797,329	2.9%	6.036%	337	86	1,126,063	0.94%
NUVISION CREDIT UNION	109,158,658	3,497,504	0	112,656,162	2.7%	3.901%	283	74	5,562,553	4.94%
MT. MCKINLEY BANK	103,836,572	5,308,554	0	109,145,126	2.6%	4.852%	300	75	1,893,146	1.73%
DENALI STATE BANK	104,403,482	4,270,638	0	108,674,121	2.6%	4.786%	307	77	3,397,885	3.13%
AHFC DIRECT SERVICING	0	0	80,828,516	80,828,516	1.9%	1.727%	385	-	-	-
SPIRIT OF ALASKA FCU	18,820,199	680,647	0	19,500,845	0.5%	4.203%	225	62	1,066,583	5.47%
TONGASS FCU	19,150,740	73,389	0	19,224,129	0.5%	4.267%	303	70	674,601	3.51%
MATANUSKA VALLEY FCU	4,712,347	145,859	0	4,858,206	0.1%	4.765%	280	68	0	0.00%
AHFC TOTAL	3,900,727,594	163,824,220	80,828,516	4,145,380,330	100.0%	4.849%	300	75	108,232,625	2.66%

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: MORTGAGE AND LOAN SUMMARY BY BOND INDENTURE

As of: **2/28/2026**

BOND INDENTURE	<u>MORTGAGE AND LOAN PORTFOLIO</u>					<u>WEIGHTED AVERAGES</u>			<u>DELINQUENT</u>	
	Mortgages	Participation Loans	UNCONV / REO	Total	% of Total	Int Rate	Rem Term	LTV	Delinquent Loans	% of \$
STATE CAPITAL PROJECT BONDS II	1,539,435,747	659,243	0	1,540,094,991	37.2%	5.245%	294	74	39,001,884	2.53%
GENERAL MORTGAGE REVENUE BONDS II	989,481,630	73,763,090	0	1,063,244,721	25.6%	4.654%	296	77	34,976,227	3.29%
HOME MORTGAGE REVENUE BONDS	597,870,886	10,000,362	0	607,871,248	14.7%	4.261%	280	72	21,012,197	3.46%
AHFC GENERAL FUND	373,894,899	17,701,082	80,828,516	472,424,497	11.4%	5.169%	348	70	3,783,075	0.97%
COLLATERALIZED VETERANS BONDS	282,028,247	24,139,929	0	306,168,176	7.4%	5.287%	322	87	6,013,668	1.96%
GOVERNMENTAL PURPOSE BONDS	118,016,184	37,560,514	0	155,576,698	3.8%	2.715%	270	70	3,445,574	2.21%
AHFC TOTAL	3,900,727,594	163,824,220	80,828,516	4,145,380,330	100.0%	4.849%	300	75	108,232,625	2.66%

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC SUMMARY OF MORTGAGE AND LOAN ACTIVITY

As of: **2/28/2026**

	FY 2023	FY 2024	FY 2025	FY 2026 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	509,364,368	617,484,674	608,443,813	346,481,321	28,575,839
MORTGAGE AND LOAN COMMITMENTS	465,650,120	627,398,644	596,374,043	383,836,203	37,087,642
MORTGAGE AND LOAN PURCHASES	498,034,730	606,942,223	649,829,443	429,981,734	42,815,080
MORTGAGE AND LOAN PAYOFFS	166,704,214	124,882,497	172,636,998	134,558,525	15,668,478
MORTGAGE AND LOAN FORECLOSURES	4,168,814	3,568,682	3,542,891	2,467,673	395,513

MORTGAGE PURCHASE STATISTICS:

AVERAGE PURCHASE PRICE	397,479	412,574	437,728	446,163	423,960
WEIGHTED AVERAGE INTEREST RATE	5.341%	6.380%	6.177%	6.073%	5.812%
WEIGHTED AVERAGE BEGINNING TERM	356	354	353	354	352
WEIGHTED AVERAGE LOAN-TO-VALUE	85	86	86	87	87
PRIMARY MORTGAGE INSURANCE %	38.5%	37.9%	37.6%	45.3%	42.6%
VA INSURANCE %	7.2%	11.8%	14.4%	12.7%	11.9%
FHA INSURANCE %	4.6%	7.2%	5.1%	4.3%	6.2%
RD INSURANCE %	1.3%	1.0%	1.4%	0.5%	1.8%
HUD 184 INSURANCE %	0.7%	1.3%	1.2%	1.0%	2.6%
CONVENTIONAL UNINSURED %	47.7%	40.8%	40.4%	36.3%	34.9%
SINGLE FAMILY (1-4 UNIT) %	96.2%	99.7%	98.7%	99.5%	100.0%
MULTI FAMILY (>4 UNIT) %	3.8%	0.3%	1.3%	0.5%	0.0%
ANCHORAGE %	34.2%	40.1%	38.3%	41.7%	37.7%
OTHER ALASKAN CITY %	65.8%	59.9%	61.7%	58.3%	62.3%
NORTHRIM BANK %	36.2%	41.1%	45.1%	46.1%	41.2%
OTHER SELLER SERVICER %	63.8%	58.9%	54.9%	53.9%	58.8%
STREAMLINE REFINANCE %	0.0%	0.1%	0.1%	0.7%	3.0%
97% LTV OPTION	0.0%	0.0%	0.2%	4.1%	6.0%

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

As of: **2/28/2026**

MY HOME	FY 2023	FY 2024	FY 2025	FY 2026 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	202,316,470	218,928,542	199,732,347	118,486,767	8,438,778
MORTGAGE AND LOAN COMMITMENTS	185,103,707	228,333,384	193,298,688	130,583,997	10,290,428
MORTGAGE AND LOAN PURCHASES	199,113,535	233,605,839	212,200,393	144,054,068	10,493,992
MORTGAGE AND LOAN PAYOFFS	46,655,767	39,601,343	65,334,588	56,317,523	8,244,758
MORTGAGE AND LOAN FORECLOSURES	153,586	1,016,894	677,121	387,122	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	40.0%	38.5%	32.7%	33.5%	24.5%
AVERAGE PURCHASE PRICE	469,390	482,550	524,029	534,265	478,834
WEIGHTED AVERAGE INTEREST RATE	5.336%	6.563%	6.493%	6.374%	6.011%
WEIGHTED AVERAGE BEGINNING TERM	355	352	352	352	348
WEIGHTED AVERAGE LOAN-TO-VALUE	82	81	83	84	83
PRIMARY MORTGAGE INSURANCE %	45.1%	40.5%	45.9%	52.3%	56.4%
VA INSURANCE %	0.3%	0.9%	0.9%	0.0%	0.0%
FHA INSURANCE %	1.2%	3.1%	1.7%	1.8%	0.0%
RD INSURANCE %	0.4%	0.2%	0.2%	0.0%	0.0%
HUD 184 INSURANCE %	0.3%	0.6%	0.2%	0.4%	0.0%
CONVENTIONAL UNINSURED %	52.7%	54.7%	51.1%	45.6%	43.6%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	31.8%	40.2%	42.2%	48.6%	45.2%
OTHER ALASKAN CITY %	68.2%	59.8%	57.8%	51.4%	54.8%
NORTHRIM BANK %	37.1%	44.6%	48.9%	52.4%	43.2%
OTHER SELLER SERVICER %	62.9%	55.4%	51.1%	47.6%	56.8%
STREAMLINE REFINANCE %	0.0%	0.0%	0.1%	0.6%	0.0%
97% LTV OPTION	0.0%	0.0%	0.3%	2.0%	4.2%

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

As of: **2/28/2026**

FIRST HOME	FY 2023	FY 2024	FY 2025	FY 2026 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	127,761,215	136,205,994	132,423,795	86,748,709	7,482,887
MORTGAGE AND LOAN COMMITMENTS	115,259,374	140,503,674	129,686,148	95,080,012	10,088,816
MORTGAGE AND LOAN PURCHASES	107,987,743	140,145,747	143,641,082	96,687,240	12,959,517
MORTGAGE AND LOAN PAYOFFS	24,143,985	19,175,867	25,882,797	21,268,288	1,543,097
MORTGAGE AND LOAN FORECLOSURES	1,110,469	741,546	246,745	1,074,849	328,719

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	21.7%	23.1%	22.1%	22.5%	30.3%
AVERAGE PURCHASE PRICE	386,697	406,132	433,629	472,211	478,321
WEIGHTED AVERAGE INTEREST RATE	5.562%	6.506%	6.325%	6.161%	5.887%
WEIGHTED AVERAGE BEGINNING TERM	356	356	351	351	348
WEIGHTED AVERAGE LOAN-TO-VALUE	89	88	88	88	88
PRIMARY MORTGAGE INSURANCE %	54.1%	54.8%	52.0%	59.8%	49.8%
VA INSURANCE %	0.9%	0.6%	1.1%	0.2%	0.0%
FHA INSURANCE %	9.3%	10.8%	7.0%	5.1%	12.2%
RD INSURANCE %	3.0%	1.5%	1.7%	0.2%	1.8%
HUD 184 INSURANCE %	1.2%	2.7%	3.4%	2.6%	6.2%
CONVENTIONAL UNINSURED %	31.6%	29.6%	34.8%	32.1%	30.0%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	40.0%	41.6%	41.9%	37.8%	33.8%
OTHER ALASKAN CITY %	60.0%	58.4%	58.1%	62.2%	66.2%
NORTHRIM BANK %	36.9%	39.6%	44.7%	37.4%	35.1%
OTHER SELLER SERVICER %	63.1%	60.4%	55.3%	62.6%	64.9%
STREAMLINE REFINANCE %	0.0%	0.0%	0.4%	1.9%	7.4%
97% LTV OPTION	0.0%	0.0%	0.4%	6.9%	6.2%

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

As of: **2/28/2026**

FIRST HOME LIMITED	FY 2023	FY 2024	FY 2025	FY 2026 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	78,305,380	118,608,970	128,107,278	77,750,936	6,382,837
MORTGAGE AND LOAN COMMITMENTS	71,164,894	118,756,259	126,052,734	84,692,781	7,696,151
MORTGAGE AND LOAN PURCHASES	75,569,661	110,386,025	127,337,455	92,556,522	11,031,020
MORTGAGE AND LOAN PAYOFFS	44,984,416	27,167,137	33,450,036	23,154,198	865,956
MORTGAGE AND LOAN FORECLOSURES	2,394,015	1,233,049	1,589,692	887,857	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	15.2%	18.2%	19.6%	21.5%	25.8%
AVERAGE PURCHASE PRICE	250,607	292,555	312,779	326,522	323,659
WEIGHTED AVERAGE INTEREST RATE	5.175%	6.063%	5.707%	5.690%	5.490%
WEIGHTED AVERAGE BEGINNING TERM	359	359	359	359	356
WEIGHTED AVERAGE LOAN-TO-VALUE	90	90	89	89	88
PRIMARY MORTGAGE INSURANCE %	48.6%	42.4%	46.9%	53.1%	37.8%
VA INSURANCE %	4.2%	6.6%	4.9%	3.3%	7.9%
FHA INSURANCE %	13.1%	19.5%	15.2%	10.9%	9.8%
RD INSURANCE %	1.8%	2.7%	3.8%	1.2%	4.9%
HUD 184 INSURANCE %	1.4%	2.4%	1.7%	1.3%	2.9%
CONVENTIONAL UNINSURED %	30.9%	26.5%	27.5%	30.2%	36.7%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	51.0%	56.9%	52.1%	58.1%	50.5%
OTHER ALASKAN CITY %	49.0%	43.1%	47.9%	41.9%	49.5%
NORTHRIM BANK %	37.1%	42.9%	38.6%	42.1%	39.5%
OTHER SELLER SERVICER %	62.9%	57.1%	61.4%	57.9%	60.5%
STREAMLINE REFINANCE %	0.0%	0.3%	0.1%	0.4%	3.0%
97% LTV OPTION	0.0%	0.0%	0.0%	6.7%	8.3%

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

As of: **2/28/2026**

VETERANS MORTGAGE PROGRAM	FY 2023	FY 2024	FY 2025	FY 2026 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	54,701,649	88,684,082	103,139,748	39,768,917	2,927,897
MORTGAGE AND LOAN COMMITMENTS	48,718,516	90,493,841	100,555,764	46,056,385	4,872,807
MORTGAGE AND LOAN PURCHASES	40,099,277	84,369,721	107,126,489	60,740,486	4,233,526
MORTGAGE AND LOAN PAYOFFS	8,352,129	5,888,569	15,293,745	14,807,730	1,813,376
MORTGAGE AND LOAN FORECLOSURES	250,600	233,962	310,696	66,794	66,794

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	8.1%	13.9%	16.5%	14.1%	9.9%
AVERAGE PURCHASE PRICE	508,273	464,032	503,708	494,506	451,780
WEIGHTED AVERAGE INTEREST RATE	5.190%	5.942%	5.720%	5.778%	5.575%
WEIGHTED AVERAGE BEGINNING TERM	353	357	356	358	360
WEIGHTED AVERAGE LOAN-TO-VALUE	92	93	94	95	95
PRIMARY MORTGAGE INSURANCE %	6.8%	8.3%	7.2%	6.7%	0.0%
VA INSURANCE %	77.1%	72.8%	77.6%	83.8%	100.0%
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
RD INSURANCE %	0.0%	0.5%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
CONVENTIONAL UNINSURED %	16.0%	18.4%	15.2%	9.5%	0.0%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	25.6%	28.7%	27.5%	28.2%	34.1%
OTHER ALASKAN CITY %	74.4%	71.3%	72.5%	71.8%	65.9%
NORTHRIM BANK %	42.6%	40.5%	56.2%	58.3%	46.0%
OTHER SELLER SERVICER %	57.4%	59.5%	43.8%	41.7%	54.0%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
97% LTV OPTION	0.0%	0.0%	0.0%	0.6%	0.0%

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

As of: **2/28/2026**

RURAL HOME	FY 2023	FY 2024	FY 2025	FY 2026 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	31,416,104	39,835,491	39,859,895	21,765,392	3,343,440
MORTGAGE AND LOAN COMMITMENTS	30,534,604	38,544,741	40,876,009	22,621,528	4,139,440
MORTGAGE AND LOAN PURCHASES	47,683,159	29,203,641	46,849,629	29,090,668	3,572,025
MORTGAGE AND LOAN PAYOFFS	17,459,556	16,867,283	20,637,703	12,517,567	1,347,426
MORTGAGE AND LOAN FORECLOSURES	260,145	93,616	573,350	51,052	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	9.6%	4.8%	7.2%	6.8%	8.3%
AVERAGE PURCHASE PRICE	336,072	382,567	408,764	394,485	454,500
WEIGHTED AVERAGE INTEREST RATE	5.040%	6.584%	6.362%	6.195%	6.166%
WEIGHTED AVERAGE BEGINNING TERM	353	355	353	350	360
WEIGHTED AVERAGE LOAN-TO-VALUE	83	85	84	84	86
PRIMARY MORTGAGE INSURANCE %	6.3%	16.2%	9.8%	28.5%	47.0%
VA INSURANCE %	0.7%	0.0%	0.8%	1.3%	0.0%
FHA INSURANCE %	0.8%	0.0%	0.0%	2.8%	0.0%
RD INSURANCE %	2.6%	0.0%	2.6%	2.2%	0.0%
HUD 184 INSURANCE %	0.7%	1.1%	0.6%	0.0%	0.0%
CONVENTIONAL UNINSURED %	89.0%	82.7%	86.2%	65.3%	53.0%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER ALASKAN CITY %	100.0%	100.0%	100.0%	100.0%	100.0%
NORTHRIM BANK %	32.7%	24.0%	32.9%	41.5%	63.3%
OTHER SELLER SERVICER %	67.3%	76.0%	67.1%	58.5%	36.7%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.9%	0.0%
97% LTV OPTION	0.0%	0.0%	0.0%	5.0%	11.4%

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

As of: **2/28/2026**

OTHER LOAN PROGRAM	FY 2023	FY 2024	FY 2025	FY 2026 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	4,992,650	2,382,345	3,997,500	1,055,000	0
MORTGAGE AND LOAN COMMITMENTS	4,752,650	2,499,345	749,600	3,895,900	0
MORTGAGE AND LOAN PURCHASES	5,354,630	1,870,650	1,751,745	4,645,500	525,000
MORTGAGE AND LOAN PAYOFFS	2,339,256	1,280,930	994,299	1,058,616	0
MORTGAGE AND LOAN FORECLOSURES	0	0	145,288	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	1.1%	0.3%	0.3%	1.1%	1.2%
AVERAGE PURCHASE PRICE	509,366	276,464	582,898	529,722	525,000
WEIGHTED AVERAGE INTEREST RATE	4.422%	6.256%	4.507%	4.941%	6.250%
WEIGHTED AVERAGE BEGINNING TERM	356	281	360	350	360
WEIGHTED AVERAGE LOAN-TO-VALUE	40	65	8	16	61
PRIMARY MORTGAGE INSURANCE %	18.7%	0.0%	8.9%	0.0%	0.0%
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
CONVENTIONAL UNINSURED %	81.3%	100.0%	91.1%	100.0%	100.0%
SINGLE FAMILY (1-4 UNIT) %	100.0%	100.0%	100.0%	100.0%	100.0%
MULTI FAMILY (>4 UNIT) %	0.0%	0.0%	0.0%	0.0%	0.0%
ANCHORAGE %	4.1%	31.2%	0.0%	17.4%	0.0%
OTHER ALASKAN CITY %	95.9%	68.8%	100.0%	82.6%	100.0%
NORTHRIM BANK %	0.0%	0.0%	0.0%	0.0%	0.0%
OTHER SELLER SERVICER %	100.0%	100.0%	100.0%	100.0%	100.0%
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	0.0%
97% LTV OPTION	0.0%	0.0%	0.0%	0.0%	0.0%

ALASKA HOUSING FINANCE CORPORATION

DISCLOSURE REPORT: AHFC DETAIL OF MORTGAGE AND LOAN ACTIVITY

As of: **2/28/2026**

MULTI-FAMILY/SPECIAL NEEDS	FY 2023	FY 2024	FY 2025	FY 2026 (YTD)	CURRENT MONTH
MORTGAGE AND LOAN APPLICATIONS	9,870,900	12,839,250	1,183,250	905,600	0
MORTGAGE AND LOAN COMMITMENTS	10,116,375	8,267,400	5,155,100	905,600	0
MORTGAGE AND LOAN PURCHASES	22,226,725	7,360,600	10,922,650	2,207,250	0
MORTGAGE AND LOAN PAYOFFS	22,769,107	14,901,368	11,043,831	5,434,603	1,853,865
MORTGAGE AND LOAN FORECLOSURES	0	249,616	0	0	0

PURCHASE STATISTICS:

PROGRAM % OF AHFC PURCHASE TOTAL	4.5%	1.2%	1.7%	0.5%	N/A
AVERAGE PURCHASE PRICE	1,195,004	864,050	906,753	1,376,220	N/A
WEIGHTED AVERAGE INTEREST RATE	6.010%	7.167%	7.551%	7.576%	N/A
WEIGHTED AVERAGE BEGINNING TERM	356	284	325	360	N/A
WEIGHTED AVERAGE LOAN-TO-VALUE	76	50	35	74	N/A
PRIMARY MORTGAGE INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
VA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
FHA INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
RD INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
HUD 184 INSURANCE %	0.0%	0.0%	0.0%	0.0%	N/A
CONVENTIONAL UNINSURED %	100.0%	100.0%	100.0%	100.0%	N/A
SINGLE FAMILY (1-4 UNIT) %	14.4%	71.2%	19.9%	0.0%	N/A
MULTI FAMILY (>4 UNIT) %	85.6%	28.8%	80.1%	100.0%	N/A
ANCHORAGE %	66.7%	50.3%	32.0%	46.4%	N/A
OTHER ALASKAN CITY %	33.3%	49.7%	68.0%	53.6%	N/A
NORTHRIM BANK %	26.1%	14.6%	4.2%	0.0%	N/A
OTHER SELLER SERVICER %	73.9%	85.4%	95.8%	100.0%	N/A
STREAMLINE REFINANCE %	0.0%	0.0%	0.0%	0.0%	N/A
97% LTV OPTION	0.0%	0.0%	0.0%	0.0%	N/A

AHFC SUMMARY OF BONDS OUTSTANDING

Summary by Program Indenture

As of: 2/28/2026

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Home Mortgage Revenue Bonds (FTHB Program)										
E021A	106	Home Mortgage Revenue Bonds, 2002 Series A	Exempt	5/16/2002	VRDO	2036	\$170,000,000	\$0	\$150,065,000	\$19,935,000
E071A	110	Home Mortgage Revenue Bonds, 2007 Series A	Exempt	5/31/2007	VRDO	2041	\$75,000,000	\$17,210,000	\$0	\$57,790,000
E071B	111	Home Mortgage Revenue Bonds, 2007 Series B	Exempt	5/31/2007	VRDO	2041	\$75,000,000	\$17,210,000	\$0	\$57,790,000
E071D	113	Home Mortgage Revenue Bonds, 2007 Series D	Exempt	5/31/2007	VRDO	2041	\$89,370,000	\$20,530,000	\$0	\$68,840,000
E091A	116	Home Mortgage Revenue Bonds, 2009 Series A	Exempt	5/28/2009	VRDO	2040	\$80,880,000	\$15,315,000	\$0	\$65,565,000
E091B	117	Home Mortgage Revenue Bonds, 2009 Series B	Exempt	5/28/2009	VRDO	2040	\$80,880,000	\$15,315,000	\$0	\$65,565,000
E091D	119	Home Mortgage Revenue Bonds, 2009 Series D	Exempt	8/26/2009	VRDO	2040	\$80,870,000	\$15,320,000	\$0	\$65,550,000
Home Mortgage Revenue Bonds (FTHB Program) Total							\$652,000,000	\$100,900,000	\$150,065,000	\$401,035,000
Collateralized Bonds (Veterans Mortgage Program)										
C1611	210	Veterans Collateralized Bonds, 2016 First	Exempt	7/27/2016	2.578%	2037	\$32,150,000	\$11,800,000	\$10,230,000	\$10,120,000
C1612	210	Veterans Collateralized Bonds, 2016 Second	Exempt	7/27/2016	2.578%	2046	\$17,850,000	\$2,845,000	\$4,330,000	\$10,675,000
C1911	211	Veterans Collateralized Bonds, 2019 First & Second	Exempt	3/21/2019	3.217%	2049	\$60,000,000	\$5,125,000	\$46,225,000	\$8,650,000
C2311	212	Veterans Collateralized Bonds, 2023 First	Exempt	7/27/2023	4.333%	2052	\$49,900,000	\$0	\$0	\$49,900,000
C2411	213	Veterans Collateralized Bonds, 2024 First	Exempt	7/30/2024	4.352%	2053	\$75,000,000	\$0	\$0	\$75,000,000
C2511	214	Veterans Collateralized Bonds, 2025 First	Exempt	9/30/2025	4.592%	2054	\$100,000,000	\$0	\$0	\$100,000,000
Collateralized Bonds (Veterans Mortgage Program) Total							\$334,900,000	\$19,770,000	\$60,785,000	\$254,345,000
General Mortgage Revenue Bonds II										
GM16A	406	General Mortgage Revenue Bonds II, 2016 Series A	Exempt	8/24/2016	2.532%	2046	\$100,000,000	\$37,190,000	\$36,930,000	\$25,880,000
GM18A	407	General Mortgage Revenue Bonds II, 2018 Series A	Exempt	8/28/2018	3.324%	2048	\$109,260,000	\$15,215,000	\$80,720,000	\$13,325,000
GM18B	407	General Mortgage Revenue Bonds II, 2018 Series B	Exempt	8/28/2018	3.324%	2035	\$58,520,000	\$0	\$30,055,000	\$28,465,000
GM19A	408	General Mortgage Revenue Bonds II, 2019 Series A	Exempt	10/22/2019	2.550%	2049	\$136,700,000	\$19,220,000	\$44,525,000	\$72,955,000
GM19B	408	General Mortgage Revenue Bonds II, 2019 Series B	Exempt	10/22/2019	2.550%	2034	\$24,985,000	\$0	\$5,000,000	\$19,985,000
GM20A	409	General Mortgage Revenue Bonds II, 2020 Series A	Exempt	9/15/2020	1.825%	2044	\$135,170,000	\$19,480,000	\$29,305,000	\$86,385,000
GM20B	409	General Mortgage Revenue Bonds II, 2020 Series B	Exempt	9/15/2020	1.825%	2035	\$74,675,000	\$0	\$0	\$74,675,000
GM22A	410	General Mortgage Revenue Bonds II, 2022 Series A	Exempt	1/12/2022	2.024%	2051	\$39,065,000	\$3,155,000	\$6,655,000	\$29,255,000
GM22B	410	General Mortgage Revenue Bonds II, 2022 Series B	Exempt	1/12/2022	2.024%	2036	\$83,730,000	\$0	\$0	\$83,730,000
GM22C	411	General Mortgage Revenue Bonds II, 2022 Series C	Exempt	12/22/2022	4.290%	2052	\$87,965,000	\$3,500,000	\$9,615,000	\$74,850,000
GM24A	412	General Mortgage Revenue Bonds II, 2024 Series A	Exempt	3/5/2024	4.056%	2054	\$75,000,000	\$1,380,000	\$2,055,000	\$71,565,000
GM24B	412	General Mortgage Revenue Bonds II, 2024 Series B	Exempt	3/5/2024	4.056%	2036	\$48,120,000	\$0	\$0	\$48,120,000
GM24C	412	General Mortgage Revenue Bonds II, 2024 Series C	Taxable	2/1/2024	5.746%	2053	\$120,000,000	\$1,965,000	\$4,580,000	\$113,455,000
GM25A	413	General Mortgage Revenue Bonds II, 2025 Series A	Exempt	2/20/2025	4.228%	2054	\$110,000,000	\$685,000	\$820,000	\$108,495,000
General Mortgage Revenue Bonds II Total							\$1,203,190,000	\$101,790,000	\$250,260,000	\$851,140,000

AHFC SUMMARY OF BONDS OUTSTANDING

As of: 2/28/2026

Summary by Program Indenture

Series	Prog	Description	Tax Status	Issued	Yield	Maturity	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Governmental Purpose Bonds										
GP01A	502	Governmental Purpose Bonds, 2001 Series A	Exempt	8/2/2001	VRDO	2030	\$76,580,000	\$56,555,000	\$0	\$20,025,000
GP01B	502	Governmental Purpose Bonds, 2001 Series B	Exempt	8/2/2001	VRDO	2030	\$93,590,000	\$69,125,000	\$0	\$24,465,000
Governmental Purpose Bonds Total							\$170,170,000	\$125,680,000	\$0	\$44,490,000
State Capital Project Bonds II										
SC17A	621	State Capital Project Bonds II, 2017 Series A	Exempt	9/6/2017	2.485%	2032	\$143,955,000	\$54,110,000	\$0	\$89,845,000
SC17B	621	State Capital Project Bonds II, 2017 Series B	Taxable	12/7/2017	VRDO	2047	\$150,000,000	\$0	\$60,000,000	\$90,000,000
SC17C	621	State Capital Project Bonds II, 2017 Series C	Exempt	12/21/2017	2.524%	2032	\$43,855,000	\$15,275,000	\$0	\$28,580,000
SC18A	621	State Capital Project Bonds II, 2018 Series A	Taxable	5/22/2018	VRDO	2043	\$90,000,000	\$0	\$0	\$90,000,000
SC18B	621	State Capital Project Bonds II, 2018 Series B	Exempt	5/22/2018	3.081%	2038	\$35,570,000	\$8,860,000	\$0	\$26,710,000
SC19A	621	State Capital Project Bonds II, 2019 Series A	Taxable	7/11/2019	VRDO	2044	\$140,000,000	\$0	\$0	\$140,000,000
SC19B	621	State Capital Project Bonds II, 2019 Series B	Exempt	7/11/2019	2.320%	2039	\$60,000,000	\$12,490,000	\$0	\$47,510,000
SC20A	621	State Capital Project Bonds II, 2020 Series A	Taxable	10/13/2020	1.907%	2033	\$96,665,000	\$9,385,000	\$0	\$87,280,000
SC21A	621	State Capital Project Bonds II, 2021 Series A	Exempt	4/28/2021	0.938%	2030	\$90,420,000	\$17,810,000	\$0	\$72,610,000
SC22A	621	State Capital Project Bonds II, 2022 Series A	Taxable	6/1/2022	VRDO	2052	\$200,000,000	\$0	\$0	\$200,000,000
SC22B	621	State Capital Project Bonds II, 2022 Series B	Exempt	7/7/2022	3.314%	2037	\$97,700,000	\$18,755,000	\$0	\$78,945,000
SC23A	621	State Capital Project Bonds II, 2023 Series A	Exempt	10/17/2023	3.648%	2041	\$99,995,000	\$0	\$0	\$99,995,000
SC24A	621	State Capital Project Bonds II, 2024 Series A	Exempt	9/10/2024	3.145%	2039	\$127,100,000	\$0	\$0	\$127,100,000
SC25A	621	State Capital Project Bonds II, 2025 Series A	Exempt	7/1/2025	3.250%	2033	\$133,000,000	\$0	\$0	\$133,000,000
State Capital Project Bonds II Total							\$1,508,260,000	\$136,685,000	\$60,000,000	\$1,311,575,000
Total AHFC Bonds and Notes							\$3,868,520,000	\$484,825,000	\$521,110,000	\$2,862,585,000
									Defeased Bonds	\$0
Total AHFC Bonds w/o Defeased Bonds										\$2,862,585,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Home Mortgage Revenue Bonds (FTHB Program)												
E021A	Home Mortgage Revenue Bonds, 2002 Series A			Exempt	Prog: 106	Yield: VRDO	Delivery: 5/16/2002	Underwriter: Lehman Brothers	S and P	Moodys	Fitch	
A1	0118327K2	2032	Jun	Serial	AMT	SWAP	50,000,000	0	30,065,000	Aa1+/A-1+	Aa1/VMIG1	N/A
A2	011832PX4	2036	Dec	Serial	AMT	SWAP	120,000,000	0	120,000,000			0
E021A Total							\$170,000,000	\$0	\$150,065,000			\$19,935,000
E071A	Home Mortgage Revenue Bonds, 2007 Series A			Exempt	Prog: 110	Yield: VRDO	Delivery: 5/31/2007	Underwriter: Citigroup	AA+/A-1+	Aa1/VMIG1	AA+/WD	
01170PBW5		2017	Jun	Sinker	Pre-Ulm	SWAP	765,000	765,000	0			0
01170PBW5		2017	Dec	Sinker	Pre-Ulm	SWAP	780,000	780,000	0			0
01170PBW5		2018	Jun	Sinker	Pre-Ulm	SWAP	810,000	810,000	0			0
01170PBW5		2018	Dec	Sinker	Pre-Ulm	SWAP	830,000	830,000	0			0
01170PBW5		2019	Jun	Sinker	Pre-Ulm	SWAP	850,000	850,000	0			0
01170PBW5		2019	Dec	Sinker	Pre-Ulm	SWAP	870,000	870,000	0			0
01170PBW5		2020	Jun	Sinker	Pre-Ulm	SWAP	895,000	895,000	0			0
01170PBW5		2020	Dec	Sinker	Pre-Ulm	SWAP	915,000	915,000	0			0
01170PBW5		2021	Jun	Sinker	Pre-Ulm	SWAP	935,000	935,000	0			0
01170PBW5		2021	Dec	Sinker	Pre-Ulm	SWAP	960,000	960,000	0			0
01170PBW5		2022	Jun	Sinker	Pre-Ulm	SWAP	985,000	985,000	0			0
01170PBW5		2022	Dec	Sinker	Pre-Ulm	SWAP	1,010,000	1,010,000	0			0
01170PBW5		2023	Jun	Sinker	Pre-Ulm	SWAP	1,035,000	1,035,000	0			0
01170PBW5		2023	Dec	Sinker	Pre-Ulm	SWAP	1,060,000	1,060,000	0			0
01170PBW5		2024	Jun	Sinker	Pre-Ulm	SWAP	1,085,000	1,085,000	0			0
01170PBW5		2024	Dec	Sinker	Pre-Ulm	SWAP	1,115,000	1,115,000	0			0
01170PBW5		2025	Jun	Sinker	Pre-Ulm	SWAP	1,140,000	1,140,000	0			0
01170PBW5		2025	Dec	Sinker	Pre-Ulm	SWAP	1,170,000	1,170,000	0			0
01170PBW5		2026	Jun	Sinker	Pre-Ulm	SWAP	1,200,000	0	0			1,200,000
01170PBW5		2026	Dec	Sinker	Pre-Ulm	SWAP	1,230,000	0	0			1,230,000
01170PBW5		2027	Jun	Sinker	Pre-Ulm	SWAP	1,265,000	0	0			1,265,000
01170PBW5		2027	Dec	Sinker	Pre-Ulm	SWAP	1,290,000	0	0			1,290,000
01170PBW5		2028	Jun	Sinker	Pre-Ulm	SWAP	1,325,000	0	0			1,325,000
01170PBW5		2028	Dec	Sinker	Pre-Ulm	SWAP	1,360,000	0	0			1,360,000
01170PBW5		2029	Jun	Sinker	Pre-Ulm	SWAP	1,390,000	0	0			1,390,000
01170PBW5		2029	Dec	Sinker	Pre-Ulm	SWAP	1,425,000	0	0			1,425,000
01170PBW5		2030	Jun	Sinker	Pre-Ulm	SWAP	1,465,000	0	0			1,465,000
01170PBW5		2030	Dec	Sinker	Pre-Ulm	SWAP	1,495,000	0	0			1,495,000
01170PBW5		2031	Jun	Sinker	Pre-Ulm	SWAP	1,535,000	0	0			1,535,000
01170PBW5		2031	Dec	Sinker	Pre-Ulm	SWAP	1,575,000	0	0			1,575,000
01170PBW5		2032	Jun	Sinker	Pre-Ulm	SWAP	1,610,000	0	0			1,610,000
01170PBW5		2032	Dec	Sinker	Pre-Ulm	SWAP	1,655,000	0	0			1,655,000
01170PBW5		2033	Jun	Sinker	Pre-Ulm	SWAP	1,695,000	0	0			1,695,000
01170PBW5		2033	Dec	Sinker	Pre-Ulm	SWAP	1,740,000	0	0			1,740,000
01170PBW5		2034	Jun	Sinker	Pre-Ulm	SWAP	1,780,000	0	0			1,780,000
01170PBW5		2034	Dec	Sinker	Pre-Ulm	SWAP	1,825,000	0	0			1,825,000
01170PBW5		2035	Jun	Sinker	Pre-Ulm	SWAP	1,870,000	0	0			1,870,000
01170PBW5		2035	Dec	Sinker	Pre-Ulm	SWAP	1,920,000	0	0			1,920,000
01170PBW5		2036	Jun	Sinker	Pre-Ulm	SWAP	1,970,000	0	0			1,970,000
01170PBW5		2036	Dec	Sinker	Pre-Ulm	SWAP	2,020,000	0	0			2,020,000
01170PBW5		2037	Jun	Sinker	Pre-Ulm	SWAP	2,070,000	0	0			2,070,000
01170PBW5		2037	Dec	Sinker	Pre-Ulm	SWAP	2,115,000	0	0			2,115,000
01170PBW5		2038	Jun	Sinker	Pre-Ulm	SWAP	2,175,000	0	0			2,175,000
01170PBW5		2038	Dec	Sinker	Pre-Ulm	SWAP	2,225,000	0	0			2,225,000
01170PBW5		2039	Jun	Sinker	Pre-Ulm	SWAP	2,280,000	0	0			2,280,000
01170PBW5		2039	Dec	Sinker	Pre-Ulm	SWAP	2,340,000	0	0			2,340,000
01170PBW5		2040	Jun	Sinker	Pre-Ulm	SWAP	2,395,000	0	0			2,395,000
01170PBW5		2040	Dec	Sinker	Pre-Ulm	SWAP	2,455,000	0	0			2,455,000
01170PBW5		2041	Jun	Sinker	Pre-Ulm	SWAP	2,515,000	0	0			2,515,000
01170PBW5		2041	Dec	Term	Pre-Ulm	SWAP	2,580,000	0	0			2,580,000
E071A Total							\$75,000,000	\$17,210,000	\$0			\$57,790,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E071B	Home Mortgage Revenue Bonds, 2007 Series B			Exempt	Prog: 111	Yield: VRDO	Delivery: 5/31/2007	Underwriter: Goldman Sachs	S and P	Moody's	Fitch
									AA+/A-1+	Aa1/VMIG1	AA+/WD
01170PBV7		2017	Jun	Sinker	Pre-Ulm	SWAP	765,000	765,000	0		0
01170PBV7		2017	Dec	Sinker	Pre-Ulm	SWAP	780,000	780,000	0		0
01170PBV7		2018	Jun	Sinker	Pre-Ulm	SWAP	810,000	810,000	0		0
01170PBV7		2018	Dec	Sinker	Pre-Ulm	SWAP	830,000	830,000	0		0
01170PBV7		2019	Jun	Sinker	Pre-Ulm	SWAP	850,000	850,000	0		0
01170PBV7		2019	Dec	Sinker	Pre-Ulm	SWAP	870,000	870,000	0		0
01170PBV7		2020	Jun	Sinker	Pre-Ulm	SWAP	895,000	895,000	0		0
01170PBV7		2020	Dec	Sinker	Pre-Ulm	SWAP	915,000	915,000	0		0
01170PBV7		2021	Jun	Sinker	Pre-Ulm	SWAP	935,000	935,000	0		0
01170PBV7		2021	Dec	Sinker	Pre-Ulm	SWAP	960,000	960,000	0		0
01170PBV7		2022	Jun	Sinker	Pre-Ulm	SWAP	985,000	985,000	0		0
01170PBV7		2022	Dec	Sinker	Pre-Ulm	SWAP	1,010,000	1,010,000	0		0
01170PBV7		2023	Jun	Sinker	Pre-Ulm	SWAP	1,035,000	1,035,000	0		0
01170PBV7		2023	Dec	Sinker	Pre-Ulm	SWAP	1,060,000	1,060,000	0		0
01170PBV7		2024	Jun	Sinker	Pre-Ulm	SWAP	1,085,000	1,085,000	0		0
01170PBV7		2024	Dec	Sinker	Pre-Ulm	SWAP	1,115,000	1,115,000	0		0
01170PBV7		2025	Jun	Sinker	Pre-Ulm	SWAP	1,140,000	1,140,000	0		0
01170PBV7		2025	Dec	Sinker	Pre-Ulm	SWAP	1,170,000	1,170,000	0		0
01170PBV7		2026	Jun	Sinker	Pre-Ulm	SWAP	1,200,000	0	0		1,200,000
01170PBV7		2026	Dec	Sinker	Pre-Ulm	SWAP	1,230,000	0	0		1,230,000
01170PBV7		2027	Jun	Sinker	Pre-Ulm	SWAP	1,265,000	0	0		1,265,000
01170PBV7		2027	Dec	Sinker	Pre-Ulm	SWAP	1,290,000	0	0		1,290,000
01170PBV7		2028	Jun	Sinker	Pre-Ulm	SWAP	1,325,000	0	0		1,325,000
01170PBV7		2028	Dec	Sinker	Pre-Ulm	SWAP	1,360,000	0	0		1,360,000
01170PBV7		2029	Jun	Sinker	Pre-Ulm	SWAP	1,390,000	0	0		1,390,000
01170PBV7		2029	Dec	Sinker	Pre-Ulm	SWAP	1,425,000	0	0		1,425,000
01170PBV7		2030	Jun	Sinker	Pre-Ulm	SWAP	1,465,000	0	0		1,465,000
01170PBV7		2030	Dec	Sinker	Pre-Ulm	SWAP	1,495,000	0	0		1,495,000
01170PBV7		2031	Jun	Sinker	Pre-Ulm	SWAP	1,535,000	0	0		1,535,000
01170PBV7		2031	Dec	Sinker	Pre-Ulm	SWAP	1,575,000	0	0		1,575,000
01170PBV7		2032	Jun	Sinker	Pre-Ulm	SWAP	1,610,000	0	0		1,610,000
01170PBV7		2032	Dec	Sinker	Pre-Ulm	SWAP	1,655,000	0	0		1,655,000
01170PBV7		2033	Jun	Sinker	Pre-Ulm	SWAP	1,695,000	0	0		1,695,000
01170PBV7		2033	Dec	Sinker	Pre-Ulm	SWAP	1,740,000	0	0		1,740,000
01170PBV7		2034	Jun	Sinker	Pre-Ulm	SWAP	1,780,000	0	0		1,780,000
01170PBV7		2034	Dec	Sinker	Pre-Ulm	SWAP	1,825,000	0	0		1,825,000
01170PBV7		2035	Jun	Sinker	Pre-Ulm	SWAP	1,870,000	0	0		1,870,000
01170PBV7		2035	Dec	Sinker	Pre-Ulm	SWAP	1,920,000	0	0		1,920,000
01170PBV7		2036	Jun	Sinker	Pre-Ulm	SWAP	1,970,000	0	0		1,970,000
01170PBV7		2036	Dec	Sinker	Pre-Ulm	SWAP	2,020,000	0	0		2,020,000
01170PBV7		2037	Jun	Sinker	Pre-Ulm	SWAP	2,070,000	0	0		2,070,000
01170PBV7		2037	Dec	Sinker	Pre-Ulm	SWAP	2,115,000	0	0		2,115,000
01170PBV7		2038	Jun	Sinker	Pre-Ulm	SWAP	2,175,000	0	0		2,175,000
01170PBV7		2038	Dec	Sinker	Pre-Ulm	SWAP	2,225,000	0	0		2,225,000
01170PBV7		2039	Jun	Sinker	Pre-Ulm	SWAP	2,280,000	0	0		2,280,000
01170PBV7		2039	Dec	Sinker	Pre-Ulm	SWAP	2,340,000	0	0		2,340,000
01170PBV7		2040	Jun	Sinker	Pre-Ulm	SWAP	2,395,000	0	0		2,395,000
01170PBV7		2040	Dec	Sinker	Pre-Ulm	SWAP	2,455,000	0	0		2,455,000
01170PBV7		2041	Jun	Sinker	Pre-Ulm	SWAP	2,515,000	0	0		2,515,000
01170PBV7		2041	Dec	Term	Pre-Ulm	SWAP	2,580,000	0	0		2,580,000
						E071B Total	\$75,000,000	\$17,210,000	\$0		\$57,790,000
E071D	Home Mortgage Revenue Bonds, 2007 Series D			Exempt	Prog: 113	Yield: VRDO	Delivery: 5/31/2007	Underwriter: Merrill Lynch	AA+/A-1+	Aa1/VMIG1	AA+/WD
01170PBX3		2017	Jun	Sinker	Pre-Ulm	SWAP	925,000	925,000	0		0
01170PBX3		2017	Dec	Sinker	Pre-Ulm	SWAP	950,000	950,000	0		0
01170PBX3		2018	Jun	Sinker	Pre-Ulm	SWAP	960,000	960,000	0		0
01170PBX3		2018	Dec	Sinker	Pre-Ulm	SWAP	995,000	995,000	0		0

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E071D	Home Mortgage Revenue Bonds, 2007 Series D			Exempt	Prog: 113	Yield: VRDO	Delivery: 5/31/2007	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
									AA+/A-1+	Aa1/VMIG1	AA+/WD
01170PBX3		2019	Jun	Sinker	Pre-Ulm	SWAP	1,005,000	1,005,000	0		0
01170PBX3		2019	Dec	Sinker	Pre-Ulm	SWAP	1,035,000	1,035,000	0		0
01170PBX3		2020	Jun	Sinker	Pre-Ulm	SWAP	1,060,000	1,060,000	0		0
01170PBX3		2020	Dec	Sinker	Pre-Ulm	SWAP	1,085,000	1,085,000	0		0
01170PBX3		2021	Jun	Sinker	Pre-Ulm	SWAP	1,115,000	1,115,000	0		0
01170PBX3		2021	Dec	Sinker	Pre-Ulm	SWAP	1,140,000	1,140,000	0		0
01170PBX3		2022	Jun	Sinker	Pre-Ulm	SWAP	1,180,000	1,180,000	0		0
01170PBX3		2022	Dec	Sinker	Pre-Ulm	SWAP	1,200,000	1,200,000	0		0
01170PBX3		2023	Jun	Sinker	Pre-Ulm	SWAP	1,240,000	1,240,000	0		0
01170PBX3		2023	Dec	Sinker	Pre-Ulm	SWAP	1,260,000	1,260,000	0		0
01170PBX3		2024	Jun	Sinker	Pre-Ulm	SWAP	1,295,000	1,295,000	0		0
01170PBX3		2024	Dec	Sinker	Pre-Ulm	SWAP	1,330,000	1,330,000	0		0
01170PBX3		2025	Jun	Sinker	Pre-Ulm	SWAP	1,365,000	1,365,000	0		0
01170PBX3		2025	Dec	Sinker	Pre-Ulm	SWAP	1,390,000	1,390,000	0		0
01170PBX3		2026	Jun	Sinker	Pre-Ulm	SWAP	1,435,000	0	0		1,435,000
01170PBX3		2026	Dec	Sinker	Pre-Ulm	SWAP	1,465,000	0	0		1,465,000
01170PBX3		2027	Jun	Sinker	Pre-Ulm	SWAP	1,505,000	0	0		1,505,000
01170PBX3		2027	Dec	Sinker	Pre-Ulm	SWAP	1,545,000	0	0		1,545,000
01170PBX3		2028	Jun	Sinker	Pre-Ulm	SWAP	1,580,000	0	0		1,580,000
01170PBX3		2028	Dec	Sinker	Pre-Ulm	SWAP	1,615,000	0	0		1,615,000
01170PBX3		2029	Jun	Sinker	Pre-Ulm	SWAP	1,660,000	0	0		1,660,000
01170PBX3		2029	Dec	Sinker	Pre-Ulm	SWAP	1,695,000	0	0		1,695,000
01170PBX3		2030	Jun	Sinker	Pre-Ulm	SWAP	1,740,000	0	0		1,740,000
01170PBX3		2030	Dec	Sinker	Pre-Ulm	SWAP	1,785,000	0	0		1,785,000
01170PBX3		2031	Jun	Sinker	Pre-Ulm	SWAP	1,830,000	0	0		1,830,000
01170PBX3		2031	Dec	Sinker	Pre-Ulm	SWAP	1,870,000	0	0		1,870,000
01170PBX3		2032	Jun	Sinker	Pre-Ulm	SWAP	1,925,000	0	0		1,925,000
01170PBX3		2032	Dec	Sinker	Pre-Ulm	SWAP	1,975,000	0	0		1,975,000
01170PBX3		2033	Jun	Sinker	Pre-Ulm	SWAP	2,025,000	0	0		2,025,000
01170PBX3		2033	Dec	Sinker	Pre-Ulm	SWAP	2,075,000	0	0		2,075,000
01170PBX3		2034	Jun	Sinker	Pre-Ulm	SWAP	2,120,000	0	0		2,120,000
01170PBX3		2034	Dec	Sinker	Pre-Ulm	SWAP	2,170,000	0	0		2,170,000
01170PBX3		2035	Jun	Sinker	Pre-Ulm	SWAP	2,235,000	0	0		2,235,000
01170PBX3		2035	Dec	Sinker	Pre-Ulm	SWAP	2,285,000	0	0		2,285,000
01170PBX3		2036	Jun	Sinker	Pre-Ulm	SWAP	2,340,000	0	0		2,340,000
01170PBX3		2036	Dec	Sinker	Pre-Ulm	SWAP	2,400,000	0	0		2,400,000
01170PBX3		2037	Jun	Sinker	Pre-Ulm	SWAP	2,460,000	0	0		2,460,000
01170PBX3		2037	Dec	Sinker	Pre-Ulm	SWAP	2,525,000	0	0		2,525,000
01170PBX3		2038	Jun	Sinker	Pre-Ulm	SWAP	2,585,000	0	0		2,585,000
01170PBX3		2038	Dec	Sinker	Pre-Ulm	SWAP	2,645,000	0	0		2,645,000
01170PBX3		2039	Jun	Sinker	Pre-Ulm	SWAP	2,710,000	0	0		2,710,000
01170PBX3		2039	Dec	Sinker	Pre-Ulm	SWAP	2,785,000	0	0		2,785,000
01170PBX3		2040	Jun	Sinker	Pre-Ulm	SWAP	2,850,000	0	0		2,850,000
01170PBX3		2040	Dec	Sinker	Pre-Ulm	SWAP	2,925,000	0	0		2,925,000
01170PBX3		2041	Jun	Sinker	Pre-Ulm	SWAP	3,000,000	0	0		3,000,000
01170PBX3		2041	Dec	Term	Pre-Ulm	SWAP	3,080,000	0	0		3,080,000
						E071D Total	\$89,370,000	\$20,530,000	\$0		\$68,840,000
E091A	Home Mortgage Revenue Bonds, 2009 Series A			Exempt	Prog: 116	Yield: VRDO	Delivery: 5/28/2009	Underwriter: Citigroup	AA+/A-1+	Aa1/VMIG1	AA+/WD
01170PDV5		2020	Jun	Sinker	Pre-Ulm	SWAP	1,110,000	1,110,000	0		0
01170PDV5		2020	Dec	Sinker	Pre-Ulm	SWAP	1,135,000	1,135,000	0		0
01170PDV5		2021	Jun	Sinker	Pre-Ulm	SWAP	1,170,000	1,170,000	0		0
01170PDV5		2021	Dec	Sinker	Pre-Ulm	SWAP	1,195,000	1,195,000	0		0
01170PDV5		2022	Jun	Sinker	Pre-Ulm	SWAP	1,225,000	1,225,000	0		0
01170PDV5		2022	Dec	Sinker	Pre-Ulm	SWAP	1,255,000	1,255,000	0		0
01170PDV5		2023	Jun	Sinker	Pre-Ulm	SWAP	1,290,000	1,290,000	0		0
01170PDV5		2023	Dec	Sinker	Pre-Ulm	SWAP	1,320,000	1,320,000	0		0

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E091A Home Mortgage Revenue Bonds, 2009 Series A											
				Exempt	Prog: 116	Yield: VRDO	Delivery: 5/28/2009	Underwriter: Citigroup	S and P	Moodys	Fitch
									AA+/A-1+	Aa1/VMIG1	AA+/WD
01170PDV5		2024	Jun	Sinker	Pre-Ulm	SWAP	1,350,000	1,350,000	0		0
01170PDV5		2024	Dec	Sinker	Pre-Ulm	SWAP	1,390,000	1,390,000	0		0
01170PDV5		2025	Jun	Sinker	Pre-Ulm	SWAP	1,420,000	1,420,000	0		0
01170PDV5		2025	Dec	Sinker	Pre-Ulm	SWAP	1,455,000	1,455,000	0		0
01170PDV5		2026	Jun	Sinker	Pre-Ulm	SWAP	1,495,000	0	0		1,495,000
01170PDV5		2026	Dec	Sinker	Pre-Ulm	SWAP	1,530,000	0	0		1,530,000
01170PDV5		2027	Jun	Sinker	Pre-Ulm	SWAP	1,570,000	0	0		1,570,000
01170PDV5		2027	Dec	Sinker	Pre-Ulm	SWAP	1,610,000	0	0		1,610,000
01170PDV5		2028	Jun	Sinker	Pre-Ulm	SWAP	1,650,000	0	0		1,650,000
01170PDV5		2028	Dec	Sinker	Pre-Ulm	SWAP	1,690,000	0	0		1,690,000
01170PDV5		2029	Jun	Sinker	Pre-Ulm	SWAP	1,730,000	0	0		1,730,000
01170PDV5		2029	Dec	Sinker	Pre-Ulm	SWAP	1,770,000	0	0		1,770,000
01170PDV5		2030	Jun	Sinker	Pre-Ulm	SWAP	1,820,000	0	0		1,820,000
01170PDV5		2030	Dec	Sinker	Pre-Ulm	SWAP	1,870,000	0	0		1,870,000
01170PDV5		2031	Jun	Sinker	Pre-Ulm	SWAP	1,910,000	0	0		1,910,000
01170PDV5		2031	Dec	Sinker	Pre-Ulm	SWAP	1,960,000	0	0		1,960,000
01170PDV5		2032	Jun	Sinker	Pre-Ulm	SWAP	2,010,000	0	0		2,010,000
01170PDV5		2032	Dec	Sinker	Pre-Ulm	SWAP	2,060,000	0	0		2,060,000
01170PDV5		2033	Jun	Sinker	Pre-Ulm	SWAP	2,110,000	0	0		2,110,000
01170PDV5		2033	Dec	Sinker	Pre-Ulm	SWAP	2,160,000	0	0		2,160,000
01170PDV5		2034	Jun	Sinker	Pre-Ulm	SWAP	2,220,000	0	0		2,220,000
01170PDV5		2034	Dec	Sinker	Pre-Ulm	SWAP	2,270,000	0	0		2,270,000
01170PDV5		2035	Jun	Sinker	Pre-Ulm	SWAP	2,330,000	0	0		2,330,000
01170PDV5		2035	Dec	Sinker	Pre-Ulm	SWAP	2,380,000	0	0		2,380,000
01170PDV5		2036	Jun	Sinker	Pre-Ulm	SWAP	2,450,000	0	0		2,450,000
01170PDV5		2036	Dec	Sinker	Pre-Ulm	SWAP	2,510,000	0	0		2,510,000
01170PDV5		2037	Jun	Sinker	Pre-Ulm	SWAP	2,570,000	0	0		2,570,000
01170PDV5		2037	Dec	Sinker	Pre-Ulm	SWAP	2,630,000	0	0		2,630,000
01170PDV5		2038	Jun	Sinker	Pre-Ulm	SWAP	2,705,000	0	0		2,705,000
01170PDV5		2038	Dec	Sinker	Pre-Ulm	SWAP	2,765,000	0	0		2,765,000
01170PDV5		2039	Jun	Sinker	Pre-Ulm	SWAP	2,845,000	0	0		2,845,000
01170PDV5		2039	Dec	Sinker	Pre-Ulm	SWAP	2,905,000	0	0		2,905,000
01170PDV5		2040	Jun	Sinker	Pre-Ulm	SWAP	2,985,000	0	0		2,985,000
01170PDV5		2040	Dec	Term	Pre-Ulm	SWAP	3,055,000	0	0		3,055,000
E091A Total							\$80,880,000	\$15,315,000	\$0	\$65,565,000	
E091B Home Mortgage Revenue Bonds, 2009 Series B											
				Exempt	Prog: 117	Yield: VRDO	Delivery: 5/28/2009	Underwriter: Goldman Sachs	AA+/A-1+	Aa1/VMIG1	AA+/WD
01170PDX1		2020	Jun	Sinker	Pre-Ulm	SWAP	1,110,000	1,110,000	0		0
01170PDX1		2020	Dec	Sinker	Pre-Ulm	SWAP	1,135,000	1,135,000	0		0
01170PDX1		2021	Jun	Sinker	Pre-Ulm	SWAP	1,170,000	1,170,000	0		0
01170PDX1		2021	Dec	Sinker	Pre-Ulm	SWAP	1,195,000	1,195,000	0		0
01170PDX1		2022	Jun	Sinker	Pre-Ulm	SWAP	1,225,000	1,225,000	0		0
01170PDX1		2022	Dec	Sinker	Pre-Ulm	SWAP	1,255,000	1,255,000	0		0
01170PDX1		2023	Jun	Sinker	Pre-Ulm	SWAP	1,290,000	1,290,000	0		0
01170PDX1		2023	Dec	Sinker	Pre-Ulm	SWAP	1,320,000	1,320,000	0		0
01170PDX1		2024	Jun	Sinker	Pre-Ulm	SWAP	1,350,000	1,350,000	0		0
01170PDX1		2024	Dec	Sinker	Pre-Ulm	SWAP	1,390,000	1,390,000	0		0
01170PDX1		2025	Jun	Sinker	Pre-Ulm	SWAP	1,420,000	1,420,000	0		0
01170PDX1		2025	Dec	Sinker	Pre-Ulm	SWAP	1,455,000	1,455,000	0		0
01170PDX1		2026	Jun	Sinker	Pre-Ulm	SWAP	1,495,000	0	0		1,495,000
01170PDX1		2026	Dec	Sinker	Pre-Ulm	SWAP	1,530,000	0	0		1,530,000
01170PDX1		2027	Jun	Sinker	Pre-Ulm	SWAP	1,570,000	0	0		1,570,000
01170PDX1		2027	Dec	Sinker	Pre-Ulm	SWAP	1,610,000	0	0		1,610,000
01170PDX1		2028	Jun	Sinker	Pre-Ulm	SWAP	1,650,000	0	0		1,650,000
01170PDX1		2028	Dec	Sinker	Pre-Ulm	SWAP	1,690,000	0	0		1,690,000
01170PDX1		2029	Jun	Sinker	Pre-Ulm	SWAP	1,730,000	0	0		1,730,000
01170PDX1		2029	Dec	Sinker	Pre-Ulm	SWAP	1,770,000	0	0		1,770,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Home Mortgage Revenue Bonds (FTHB Program)												
E091B Home Mortgage Revenue Bonds, 2009 Series B												
				Exempt		Prog: 117	Yield: VRDO	Delivery: 5/28/2009	Underwriter: Goldman Sachs	S and P	Moody's	Fitch
										AA+/A-1+	Aa1/VMIG1	AA+/WD
01170PDX1		2030	Jun	Sinker	Pre-Ulm	SWAP	1,820,000	0		0		1,820,000
01170PDX1		2030	Dec	Sinker	Pre-Ulm	SWAP	1,870,000	0		0		1,870,000
01170PDX1		2031	Jun	Sinker	Pre-Ulm	SWAP	1,910,000	0		0		1,910,000
01170PDX1		2031	Dec	Sinker	Pre-Ulm	SWAP	1,960,000	0		0		1,960,000
01170PDX1		2032	Jun	Sinker	Pre-Ulm	SWAP	2,010,000	0		0		2,010,000
01170PDX1		2032	Dec	Sinker	Pre-Ulm	SWAP	2,060,000	0		0		2,060,000
01170PDX1		2033	Jun	Sinker	Pre-Ulm	SWAP	2,110,000	0		0		2,110,000
01170PDX1		2033	Dec	Sinker	Pre-Ulm	SWAP	2,160,000	0		0		2,160,000
01170PDX1		2034	Jun	Sinker	Pre-Ulm	SWAP	2,220,000	0		0		2,220,000
01170PDX1		2034	Dec	Sinker	Pre-Ulm	SWAP	2,270,000	0		0		2,270,000
01170PDX1		2035	Jun	Sinker	Pre-Ulm	SWAP	2,330,000	0		0		2,330,000
01170PDX1		2035	Dec	Sinker	Pre-Ulm	SWAP	2,380,000	0		0		2,380,000
01170PDX1		2036	Jun	Sinker	Pre-Ulm	SWAP	2,450,000	0		0		2,450,000
01170PDX1		2036	Dec	Sinker	Pre-Ulm	SWAP	2,510,000	0		0		2,510,000
01170PDX1		2037	Jun	Sinker	Pre-Ulm	SWAP	2,570,000	0		0		2,570,000
01170PDX1		2037	Dec	Sinker	Pre-Ulm	SWAP	2,630,000	0		0		2,630,000
01170PDX1		2038	Jun	Sinker	Pre-Ulm	SWAP	2,705,000	0		0		2,705,000
01170PDX1		2038	Dec	Sinker	Pre-Ulm	SWAP	2,765,000	0		0		2,765,000
01170PDX1		2039	Jun	Sinker	Pre-Ulm	SWAP	2,845,000	0		0		2,845,000
01170PDX1		2039	Dec	Sinker	Pre-Ulm	SWAP	2,905,000	0		0		2,905,000
01170PDX1		2040	Jun	Sinker	Pre-Ulm	SWAP	2,985,000	0		0		2,985,000
01170PDX1		2040	Dec	Term	Pre-Ulm	SWAP	3,055,000	0		0		3,055,000
E091B Total							\$80,880,000	\$15,315,000	\$0	\$65,565,000		
E091D Home Mortgage Revenue Bonds, 2009 Series D												
				Exempt		Prog: 119	Yield: VRDO	Delivery: 8/26/2009	Underwriter: Merrill Lynch	AA+/A-1+	Aa1/VMIG1	AA+/WD
01170PEY8		2020	Jun	Sinker	Pre-Ulm	SWAP	1,105,000	1,105,000		0		0
01170PEY8		2020	Dec	Sinker	Pre-Ulm	SWAP	1,145,000	1,145,000		0		0
01170PEY8		2021	Jun	Sinker	Pre-Ulm	SWAP	1,160,000	1,160,000		0		0
01170PEY8		2021	Dec	Sinker	Pre-Ulm	SWAP	1,195,000	1,195,000		0		0
01170PEY8		2022	Jun	Sinker	Pre-Ulm	SWAP	1,225,000	1,225,000		0		0
01170PEY8		2022	Dec	Sinker	Pre-Ulm	SWAP	1,260,000	1,260,000		0		0
01170PEY8		2023	Jun	Sinker	Pre-Ulm	SWAP	1,285,000	1,285,000		0		0
01170PEY8		2023	Dec	Sinker	Pre-Ulm	SWAP	1,320,000	1,320,000		0		0
01170PEY8		2024	Jun	Sinker	Pre-Ulm	SWAP	1,360,000	1,360,000		0		0
01170PEY8		2024	Dec	Sinker	Pre-Ulm	SWAP	1,380,000	1,380,000		0		0
01170PEY8		2025	Jun	Sinker	Pre-Ulm	SWAP	1,425,000	1,425,000		0		0
01170PEY8		2025	Dec	Sinker	Pre-Ulm	SWAP	1,460,000	1,460,000		0		0
01170PEY8		2026	Jun	Sinker	Pre-Ulm	SWAP	1,490,000	0		0		1,490,000
01170PEY8		2026	Dec	Sinker	Pre-Ulm	SWAP	1,530,000	0		0		1,530,000
01170PEY8		2027	Jun	Sinker	Pre-Ulm	SWAP	1,565,000	0		0		1,565,000
01170PEY8		2027	Dec	Sinker	Pre-Ulm	SWAP	1,605,000	0		0		1,605,000
01170PEY8		2028	Jun	Sinker	Pre-Ulm	SWAP	1,645,000	0		0		1,645,000
01170PEY8		2028	Dec	Sinker	Pre-Ulm	SWAP	1,690,000	0		0		1,690,000
01170PEY8		2029	Jun	Sinker	Pre-Ulm	SWAP	1,735,000	0		0		1,735,000
01170PEY8		2029	Dec	Sinker	Pre-Ulm	SWAP	1,785,000	0		0		1,785,000
01170PEY8		2030	Jun	Sinker	Pre-Ulm	SWAP	1,820,000	0		0		1,820,000
01170PEY8		2030	Dec	Sinker	Pre-Ulm	SWAP	1,855,000	0		0		1,855,000
01170PEY8		2031	Jun	Sinker	Pre-Ulm	SWAP	1,915,000	0		0		1,915,000
01170PEY8		2031	Dec	Sinker	Pre-Ulm	SWAP	1,960,000	0		0		1,960,000
01170PEY8		2032	Jun	Sinker	Pre-Ulm	SWAP	2,005,000	0		0		2,005,000
01170PEY8		2032	Dec	Sinker	Pre-Ulm	SWAP	2,055,000	0		0		2,055,000
01170PEY8		2033	Jun	Sinker	Pre-Ulm	SWAP	2,110,000	0		0		2,110,000
01170PEY8		2033	Dec	Sinker	Pre-Ulm	SWAP	2,170,000	0		0		2,170,000
01170PEY8		2034	Jun	Sinker	Pre-Ulm	SWAP	2,210,000	0		0		2,210,000
01170PEY8		2034	Dec	Sinker	Pre-Ulm	SWAP	2,275,000	0		0		2,275,000
01170PEY8		2035	Jun	Sinker	Pre-Ulm	SWAP	2,325,000	0		0		2,325,000
01170PEY8		2035	Dec	Sinker	Pre-Ulm	SWAP	2,400,000	0		0		2,400,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Home Mortgage Revenue Bonds (FTHB Program)											
E091D	Home Mortgage Revenue Bonds, 2009 Series D			Exempt	Prog: 119	Yield: VRDO	Delivery: 8/26/2009	Underwriter: Merrill Lynch	S and P	Moody's	Fitch
									AA+/A-1+	Aa1/VMIG1	AA+/WD
01170PEY8		2036	Jun	Sinker	Pre-Ulm	SWAP	2,440,000	0	0	2,440,000	
01170PEY8		2036	Dec	Sinker	Pre-Ulm	SWAP	2,505,000	0	0	2,505,000	
01170PEY8		2037	Jun	Sinker	Pre-Ulm	SWAP	2,570,000	0	0	2,570,000	
01170PEY8		2037	Dec	Sinker	Pre-Ulm	SWAP	2,645,000	0	0	2,645,000	
01170PEY8		2038	Jun	Sinker	Pre-Ulm	SWAP	2,695,000	0	0	2,695,000	
01170PEY8		2038	Dec	Sinker	Pre-Ulm	SWAP	2,775,000	0	0	2,775,000	
01170PEY8		2039	Jun	Sinker	Pre-Ulm	SWAP	2,825,000	0	0	2,825,000	
01170PEY8		2039	Dec	Sinker	Pre-Ulm	SWAP	2,915,000	0	0	2,915,000	
01170PEY8		2040	Jun	Sinker	Pre-Ulm	SWAP	2,975,000	0	0	2,975,000	
01170PEY8		2040	Dec	Term	Pre-Ulm	SWAP	3,060,000	0	0	3,060,000	
E091D Total							\$80,870,000	\$15,320,000	\$0	\$65,550,000	
Home Mortgage Revenue Bonds (FTHB Program) Total							\$652,000,000	\$100,900,000	\$150,065,000	\$401,035,000	
Collateralized Bonds (Veterans Mortgage Program)											
C1611	Veterans Collateralized Bonds, 2016 First			Exempt	Prog: 210	Yield: 2.578%	Delivery: 7/27/2016	Underwriter: Raymond James	S and P	Moody's	Fitch
									AAA	Aaa	N/A
A2	011839HT7	0.650%	2017	Jun	Serial	AMT	600,000	600,000	0	0	
A2	011839HU4	0.700%	2017	Dec	Serial	AMT	635,000	635,000	0	0	
A2	011839HV2	0.800%	2018	Jun	Serial	AMT	645,000	645,000	0	0	
A2	011839HW0	0.900%	2018	Dec	Serial	AMT	640,000	640,000	0	0	
A2	011839HX8	0.950%	2019	Jun	Serial	AMT	640,000	640,000	0	0	
A2	011839HY6	1.050%	2019	Dec	Serial	AMT	640,000	640,000	0	0	
A2	011839HZ3	1.150%	2020	Jun	Serial	AMT	640,000	640,000	0	0	
A2	011839JA6	1.250%	2020	Dec	Serial	AMT	650,000	650,000	0	0	
A2	011839JB4	1.350%	2021	Jun	Serial	AMT	650,000	650,000	0	0	
A2	011839JC2	1.450%	2021	Dec	Serial	AMT	655,000	655,000	0	0	
A2	011839JD0	1.550%	2022	Jun	Serial	AMT	650,000	650,000	0	0	
A2	011839JE8	1.650%	2022	Dec	Serial	AMT	660,000	660,000	0	0	
A2	011839JF5	1.700%	2023	Jun	Serial	AMT	660,000	660,000	0	0	
A2	011839JG3	1.800%	2023	Dec	Serial	AMT	665,000	665,000	0	0	
A2	011839JH1	1.850%	2024	Jun	Serial	AMT	670,000	670,000	0	0	
A2	011839JJ7	1.950%	2024	Dec	Serial	AMT	685,000	685,000	0	0	
A2	011839JK4	2.050%	2025	Jun	Serial	AMT	700,000	700,000	0	0	
A2	011839JL2	2.150%	2025	Dec	Serial	AMT	715,000	715,000	0	0	
A2	011839JM0	2.200%	2026	Jun	Serial	AMT	720,000	0	0	720,000	
A2	011839JN8	2.250%	2026	Dec	Serial	AMT	725,000	0	0	725,000	
A2	011839JP3	2.350%	2027	Jun	Serial	AMT	730,000	0	0	730,000	
A2	011839JQ1	2.400%	2027	Dec	Serial	AMT	745,000	0	0	745,000	
A2	011839JR9	2.450%	2028	Jun	Serial	AMT	745,000	0	0	745,000	
A2	011839JS7	2.500%	2028	Dec	Serial	AMT	760,000	0	0	760,000	
A2	011839JT5	2.550%	2029	Jun	Serial	AMT	770,000	0	0	770,000	
A2	011839JU2	2.600%	2029	Dec	Serial	AMT	785,000	0	0	785,000	
A2	011839JX6	2.650%	2030	Jun	Serial	AMT	795,000	0	0	795,000	
A2	011839JV0	2.750%	2030	Dec	Serial	AMT	825,000	0	0	825,000	
A2	011839JZ1	2.850%	2031	Jun	Serial	AMT	825,000	0	0	825,000	
A2	011839JW8	2.900%	2031	Dec	Serial	AMT	835,000	0	0	835,000	
A2	011839JY4	3.000%	2033	Dec	Term	AMT	3,445,000	0	3,445,000	0	
A2	011839KA4	3.100%	2035	Dec	Term	AMT	3,645,000	0	3,645,000	0	
A1	011839HS9	2.850%	2037	Dec	Serial	AMT	860,000	0	0	860,000	
A2	011839KC0	3.200%	2037	Dec	Term	AMT	3,140,000	0	3,140,000	0	
C1611 Total							\$32,150,000	\$11,800,000	\$10,230,000	\$10,120,000	
C1612	Veterans Collateralized Bonds, 2016 Second			Exempt	Prog: 210	Yield: 2.578%	Delivery: 7/27/2016	Underwriter: Raymond James	S and P	Moody's	Fitch
									AAA	Aaa	N/A
2	011839LR6	1.250%	2022	Jun	Serial	AMT	345,000	345,000	0	0	
2	011839LS4	1.350%	2022	Dec	Serial	AMT	345,000	345,000	0	0	
2	011839LT2	1.400%	2023	Jun	Serial	AMT	350,000	350,000	0	0	
2	011839LU9	1.500%	2023	Dec	Serial	AMT	355,000	355,000	0	0	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Collateralized Bonds (Veterans Mortgage Program)												
C1612	Veterans Collateralized Bonds, 2016 Second				Exempt	Prog: 210	Yield: 2.578%	Delivery: 7/27/2016	Underwriter: Raymond James	S and P	Moody's	Fitch
2	011839LV7	1.550%	2024	Jun	Serial		355,000	355,000	0	AAA	Aaa	N/A
2	011839LW5	1.650%	2024	Dec	Serial		360,000	360,000	0			0
2	011839LX3	1.750%	2025	Jun	Serial		365,000	365,000	0			0
2	011839LY1	1.850%	2025	Dec	Serial		370,000	370,000	0			0
2	011839LZ8	1.900%	2026	Jun	Serial		370,000	0	0			370,000
2	011839MA2	1.950%	2026	Dec	Serial		375,000	0	0			375,000
2	011839MB0	2.050%	2027	Jun	Serial		380,000	0	0			380,000
2	011839MC8	2.100%	2027	Dec	Serial		385,000	0	0			385,000
2	011839MD6	2.150%	2028	Jun	Serial		390,000	0	0			390,000
2	011839ME4	2.200%	2028	Dec	Serial		395,000	0	0			395,000
2	011839MN4	2.250%	2029	Jun	Serial		405,000	0	0			405,000
2	011839MF1	2.300%	2029	Dec	Serial		410,000	0	0			410,000
2	011839MP9	2.350%	2030	Jun	Serial		415,000	0	0			415,000
2	011839MG9	2.450%	2030	Dec	Serial		420,000	0	0			420,000
2	011839MQ7	2.550%	2031	Jun	Serial		430,000	0	0			430,000
2	011839MH7	2.600%	2031	Dec	Serial		435,000	0	0			435,000
2	011839MJ3	2.700%	2032	Jun	Sinker		445,000	0	0			445,000
2	011839MJ3	2.700%	2032	Dec	Sinker		450,000	0	0			450,000
2	011839MJ3	2.700%	2033	Jun	Sinker		460,000	0	0			460,000
2	011839MJ3	2.700%	2033	Dec	Term		465,000	0	0			465,000
2	011839MK0	2.800%	2034	Jun	Sinker		475,000	0	0			475,000
2	011839MK0	2.800%	2034	Dec	Sinker		485,000	0	0			485,000
2	011839MK0	2.800%	2035	Jun	Sinker		490,000	0	0			490,000
2	011839MK0	2.800%	2035	Dec	Term		500,000	0	0			500,000
2	011839MR5	2.900%	2036	Jun	Sinker		510,000	0	0			510,000
2	011839MR5	2.900%	2036	Dec	Sinker		520,000	0	0			520,000
2	011839MR5	2.900%	2037	Jun	Sinker		530,000	0	0			530,000
2	011839MR5	2.900%	2037	Dec	Term		535,000	0	0			535,000
2	011839MM6	3.000%	2039	Dec	Term		2,255,000	0	2,255,000			0
2	011839ML8	3.050%	2046	Dec	Term		2,075,000	0	2,075,000			0
C1612 Total							\$17,850,000	\$2,845,000	\$4,330,000	\$10,675,000		
C1911	Veterans Collateralized Bonds, 2019 First & Second				Exempt	Prog: 211	Yield: 3.217%	Delivery: 3/21/2019	Underwriter: Fidelity/JP Morgan	AAA	Aaa	N/A
1	011839RY5	1.600%	2020	Jun	Serial		640,000	515,000	125,000			0
1	011839RZ2	1.650%	2020	Dec	Serial		645,000	405,000	240,000			0
1	011839SA6	1.700%	2021	Jun	Serial		650,000	405,000	245,000			0
1	011839SB4	1.750%	2021	Dec	Serial		655,000	405,000	250,000			0
1	011839SC2	1.800%	2022	Jun	Serial		660,000	410,000	250,000			0
1	011839SD0	1.850%	2022	Dec	Serial		665,000	410,000	255,000			0
1	011839SE8	1.900%	2023	Jun	Serial		670,000	415,000	255,000			0
1	011839SF5	1.950%	2023	Dec	Serial		675,000	420,000	255,000			0
1	011839SG3	2.000%	2024	Jun	Serial		680,000	420,000	260,000			0
1	011839SH1	2.050%	2024	Dec	Serial		695,000	435,000	260,000			0
1	011839SJ7	2.150%	2025	Jun	Serial		700,000	440,000	260,000			0
1	011839SK4	2.200%	2025	Dec	Serial		710,000	445,000	265,000			0
1	011839SL2	2.300%	2026	Jun	Serial		715,000	0	270,000			445,000
1	011839SM0	2.350%	2026	Dec	Serial		725,000	0	280,000			445,000
1	011839SN8	2.450%	2027	Jun	Serial		730,000	0	285,000			445,000
1	011839SP3	2.500%	2027	Dec	Serial		740,000	0	285,000			455,000
1	011839SQ1	2.600%	2028	Jun	Serial		755,000	0	285,000			470,000
1	011839SR9	2.650%	2028	Dec	Serial		765,000	0	290,000			475,000
1	011839SS7	2.700%	2029	Jun	Serial		770,000	0	290,000			480,000
1	011839ST5	2.750%	2029	Dec	Serial		780,000	0	300,000			480,000
1	011839SU2	2.800%	2030	Jun	Serial		795,000	0	305,000			490,000
1	011839SV0	2.850%	2030	Dec	Serial		805,000	0	305,000			500,000
1	011839SW8	2.900%	2031	Jun	Serial		820,000	0	315,000			505,000
1	011839SX6	2.950%	2031	Dec	Serial		830,000	0	320,000			510,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Collateralized Bonds (Veterans Mortgage Program)												
C1911	Veterans Collateralized Bonds, 2019 First & Second				Exempt	Prog: 211	Yield: 3.217%	Delivery: 3/21/2019	Underwriter: Fidelity/JP Morgan	S and P	Moody's	Fitch
1	011839SY4	3.000%	2032	Jun	Serial		845,000	0	325,000		Aaa	N/A
1	011839SZ1	3.050%	2032	Dec	Serial		855,000	0	855,000			0
1	011839TA5	3.100%	2033	Jun	Serial		875,000	0	875,000			0
1	011839TB3	3.150%	2033	Dec	Serial		885,000	0	885,000			0
1	011839TC1	3.200%	2034	Jun	Serial		900,000	0	900,000			0
1	011839TD9	3.250%	2034	Dec	Serial		915,000	0	915,000			0
1	011839TE7	3.300%	2035	Jun	Serial		935,000	0	935,000			0
1	011839TF4	3.350%	2035	Dec	Serial		950,000	0	950,000			0
1	011839TG2	3.400%	2036	Jun	Serial		965,000	0	965,000			0
1	011839TH0	3.450%	2036	Dec	Serial		985,000	0	985,000			0
1	011839TJ6	3.500%	2037	Jun	Serial		1,005,000	0	1,005,000			0
1	011839TK3	3.550%	2037	Dec	Serial		1,020,000	0	1,020,000			0
1	011839TP2	3.600%	2039	Dec	Term		4,285,000	0	4,285,000			0
2	011839UL9	4.000%	2040	Jun	Sinker	PAC	530,000	0	415,000			115,000
2	011839UL9	4.000%	2040	Dec	Sinker	PAC	540,000	0	425,000			115,000
2	011839UL9	4.000%	2041	Jun	Sinker	PAC	550,000	0	430,000			120,000
1	011839TT4	3.650%	2041	Dec	Term		2,440,000	0	2,440,000			0
2	011839UL9	4.000%	2041	Dec	Sinker	PAC	560,000	0	440,000			120,000
2	011839UL9	4.000%	2042	Jun	Sinker	PAC	575,000	0	450,000			125,000
2	011839UL9	4.000%	2042	Dec	Sinker	PAC	585,000	0	455,000			130,000
2	011839UL9	4.000%	2043	Jun	Sinker	PAC	595,000	0	465,000			130,000
1	011839TX5	3.700%	2043	Dec	Term		2,655,000	0	2,655,000			0
2	011839UL9	4.000%	2043	Dec	Sinker	PAC	605,000	0	475,000			130,000
2	011839UL9	4.000%	2044	Jun	Sinker	PAC	625,000	0	490,000			135,000
2	011839UL9	4.000%	2044	Dec	Sinker	PAC	635,000	0	500,000			135,000
2	011839UL9	4.000%	2045	Jun	Sinker	PAC	650,000	0	515,000			135,000
2	011839UL9	4.000%	2045	Dec	Sinker	PAC	660,000	0	520,000			140,000
2	011839UL9	4.000%	2046	Jun	Sinker	PAC	670,000	0	530,000			140,000
1	011839UD7	3.750%	2046	Dec	Term		4,375,000	0	4,375,000			0
2	011839UL9	4.000%	2046	Dec	Sinker	PAC	685,000	0	535,000			150,000
2	011839UL9	4.000%	2047	Jun	Sinker	PAC	700,000	0	550,000			150,000
2	011839UL9	4.000%	2047	Dec	Sinker	PAC	715,000	0	565,000			150,000
2	011839UL9	4.000%	2048	Jun	Sinker	PAC	725,000	0	575,000			150,000
2	011839UL9	4.000%	2048	Dec	Term	PAC	740,000	0	580,000			160,000
1	011839UK1	3.850%	2049	Dec	Term		6,490,000	0	6,490,000			0
							C1911 Total		\$60,000,000			\$8,650,000
									\$5,125,000			\$46,225,000
C2311	Veterans Collateralized Bonds, 2023 First				Exempt	Prog: 212	Yield: 4.333%	Delivery: 7/27/2023	Underwriter: Fidelity/RayJames	AAA	Aaa	N/A
1	011839YY7	3.150%	2027	Jun	Serial		560,000	0	0			560,000
1	011839YZ4	3.200%	2027	Dec	Serial		570,000	0	0			570,000
1	011839ZA8	3.250%	2028	Jun	Serial		580,000	0	0			580,000
1	011839ZB6	3.300%	2028	Dec	Serial		590,000	0	0			590,000
1	011839ZC4	3.400%	2029	Jun	Serial		600,000	0	0			600,000
1	011839ZD2	3.450%	2029	Dec	Serial		610,000	0	0			610,000
1	011839ZE0	3.500%	2030	Jun	Serial		620,000	0	0			620,000
1	011839ZF7	3.600%	2030	Dec	Serial		630,000	0	0			630,000
1	011839ZG5	3.650%	2031	Jun	Serial		640,000	0	0			640,000
1	011839ZH3	3.700%	2031	Dec	Serial		655,000	0	0			655,000
1	011839ZJ9	3.750%	2032	Jun	Serial		665,000	0	0			665,000
1	011839ZK6	3.750%	2032	Dec	Serial		675,000	0	0			675,000
1	011839ZL4	3.800%	2033	Jun	Serial		690,000	0	0			690,000
1	011839ZM2	3.800%	2033	Dec	Serial		705,000	0	0			705,000
1	011839ZN0	3.850%	2034	Jun	Serial		715,000	0	0			715,000
1	011839ZP5	3.850%	2034	Dec	Serial		730,000	0	0			730,000
1	011839ZQ3	3.950%	2035	Jun	Serial		745,000	0	0			745,000
1	011839ZR1	3.950%	2035	Dec	Serial		760,000	0	0			760,000
1	011839ZS9	4.000%	2036	Jun	Serial		775,000	0	0			775,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Collateralized Bonds (Veterans Mortgage Program)												
C2311	Veterans Collateralized Bonds, 2023 First				Exempt	Prog: 212	Yield: 4.333%	Delivery: 7/27/2023	Underwriter: Fidelity/RayJames	S and P	Moody's	Fitch
1	011839ZT7	4.000%	2036	Dec	Serial		790,000	0	0	0	Aaa	N/A
1	011839ZU4	4.050%	2037	Jun	Serial		805,000	0	0	0	Aaa	N/A
1	011839ZV2	4.050%	2037	Dec	Serial		820,000	0	0	0	Aaa	N/A
1	011839ZW0	4.100%	2038	Jun	Serial		840,000	0	0	0	Aaa	N/A
1	011839ZX8	4.100%	2038	Dec	Serial		855,000	0	0	0	Aaa	N/A
1	011839ZY6	4.150%	2039	Jun	Serial		875,000	0	0	0	Aaa	N/A
1	011839ZZ3	4.150%	2039	Dec	Serial		890,000	0	0	0	Aaa	N/A
1	011839A23	4.200%	2040	Jun	Serial		910,000	0	0	0	Aaa	N/A
1	011839A31	4.200%	2040	Dec	Serial		930,000	0	0	0	Aaa	N/A
1	011839A49	4.250%	2041	Jun	Serial		950,000	0	0	0	Aaa	N/A
1	011839A56	4.250%	2041	Dec	Serial		970,000	0	0	0	Aaa	N/A
1	011839A64	4.350%	2042	Jun	Serial		990,000	0	0	0	Aaa	N/A
1	011839A72	4.400%	2042	Dec	Serial		1,010,000	0	0	0	Aaa	N/A
1	011839B30	4.450%	2043	Jun	Sinker		1,035,000	0	0	0	Aaa	N/A
1	011839B30	4.450%	2043	Dec	Sinker		1,055,000	0	0	0	Aaa	N/A
1	011839B30	4.450%	2044	Jun	Sinker		1,080,000	0	0	0	Aaa	N/A
1	011839B30	4.450%	2044	Dec	Term		1,105,000	0	0	0	Aaa	N/A
1	011839B71	4.500%	2045	Jun	Sinker		1,130,000	0	0	0	Aaa	N/A
1	011839B71	4.500%	2045	Dec	Sinker		1,155,000	0	0	0	Aaa	N/A
1	011839B71	4.500%	2046	Jun	Sinker		1,180,000	0	0	0	Aaa	N/A
1	011839B71	4.500%	2046	Dec	Term		1,205,000	0	0	0	Aaa	N/A
1	011839C39	4.550%	2047	Jun	Sinker		1,235,000	0	0	0	Aaa	N/A
1	011839C39	4.550%	2047	Dec	Sinker		1,260,000	0	0	0	Aaa	N/A
1	011839C39	4.550%	2048	Jun	Sinker		1,290,000	0	0	0	Aaa	N/A
1	011839C39	4.550%	2048	Dec	Term		1,320,000	0	0	0	Aaa	N/A
1	011839C70	4.600%	2049	Jun	Sinker		1,350,000	0	0	0	Aaa	N/A
1	011839C70	4.600%	2049	Dec	Sinker		1,380,000	0	0	0	Aaa	N/A
1	011839C70	4.600%	2050	Jun	Sinker		1,410,000	0	0	0	Aaa	N/A
1	011839C70	4.600%	2050	Dec	Term		1,445,000	0	0	0	Aaa	N/A
1	011839D38	4.650%	2051	Jun	Sinker		1,475,000	0	0	0	Aaa	N/A
1	011839D38	4.650%	2051	Dec	Sinker		1,510,000	0	0	0	Aaa	N/A
1	011839D38	4.650%	2052	Jun	Sinker		1,545,000	0	0	0	Aaa	N/A
1	011839D38	4.650%	2052	Dec	Term		1,585,000	0	0	0	Aaa	N/A
						C2311 Total	\$49,900,000	\$0	\$0	\$0		\$49,900,000
C2411	Veterans Collateralized Bonds, 2024 First				Exempt	Prog: 213	Yield: 4.352%	Delivery: 7/30/2024	Underwriter: Truist	AAA	Aaa	N/A
1	011839G27	3.250%	2027	June	Serial		800,000	0	0	0	Aaa	N/A
1	011839G35	3.250%	2027	Dec	Serial		815,000	0	0	0	Aaa	N/A
1	011839G43	3.300%	2028	June	Serial		830,000	0	0	0	Aaa	N/A
1	011839G50	3.300%	2028	Dec	Serial		840,000	0	0	0	Aaa	N/A
1	011839G68	3.350%	2029	June	Serial		855,000	0	0	0	Aaa	N/A
1	011839G76	3.350%	2029	Dec	Serial		870,000	0	0	0	Aaa	N/A
1	011839G84	3.450%	2030	June	Serial		885,000	0	0	0	Aaa	N/A
1	011839G92	3.450%	2030	Dec	Serial		900,000	0	0	0	Aaa	N/A
1	011839H26	3.500%	2031	June	Serial		915,000	0	0	0	Aaa	N/A
1	011839H34	3.500%	2031	Dec	Serial		930,000	0	0	0	Aaa	N/A
1	011839H42	3.600%	2032	June	Serial		945,000	0	0	0	Aaa	N/A
1	011839H59	3.600%	2032	Dec	Serial		965,000	0	0	0	Aaa	N/A
1	011839H67	3.700%	2033	June	Serial		980,000	0	0	0	Aaa	N/A
1	011839H75	3.700%	2033	Dec	Serial		1,000,000	0	0	0	Aaa	N/A
1	011839H83	3.850%	2034	June	Serial		1,020,000	0	0	0	Aaa	N/A
1	011839H91	3.850%	2034	Dec	Serial		1,040,000	0	0	0	Aaa	N/A
1	011839J24	3.900%	2035	June	Serial		1,060,000	0	0	0	Aaa	N/A
1	011839J32	3.900%	2035	Dec	Serial		1,080,000	0	0	0	Aaa	N/A
1	011839J40	3.950%	2036	June	Serial		1,100,000	0	0	0	Aaa	N/A
1	011839J57	4.000%	2036	Dec	Serial		1,120,000	0	0	0	Aaa	N/A
1	011839J65	4.000%	2037	June	Serial		1,145,000	0	0	0	Aaa	N/A

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Collateralized Bonds (Veterans Mortgage Program)											
C2411	Veterans Collateralized Bonds, 2024 First			Exempt	Prog: 213	Yield: 4.352%	Delivery: 7/30/2024	Underwriter: Truist	S and P	Moody's	Fitch
1	011839J73	4.050%	2037	Dec	Serial		1,165,000	0	AAA	Aaa	N/A
1	011839K71	4.000%	2038	June	Sinker	Disc	1,190,000	0	AAA	Aaa	N/A
1	011839K71	4.000%	2038	Dec	Sinker	Disc	1,215,000	0	AAA	Aaa	N/A
1	011839K71	4.000%	2039	June	Sinker	Disc	1,240,000	0	AAA	Aaa	N/A
1	011839K71	4.000%	2039	Dec	Sinker	Disc	1,265,000	0	AAA	Aaa	N/A
1	011839K71	4.000%	2040	June	Sinker	Disc	1,290,000	0	AAA	Aaa	N/A
1	011839K71	4.000%	2040	Dec	Sinker	Disc	1,315,000	0	AAA	Aaa	N/A
1	011839K71	4.000%	2041	June	Sinker	Disc	1,340,000	0	AAA	Aaa	N/A
1	011839K71	4.000%	2041	Dec	Term	Disc	1,370,000	0	AAA	Aaa	N/A
1	011839L70	4.250%	2042	June	Sinker	Disc	1,395,000	0	AAA	Aaa	N/A
1	011839L70	4.250%	2042	Dec	Sinker	Disc	1,425,000	0	AAA	Aaa	N/A
1	011839L70	4.250%	2043	June	Sinker	Disc	1,455,000	0	AAA	Aaa	N/A
1	011839L70	4.250%	2043	Dec	Sinker	Disc	1,485,000	0	AAA	Aaa	N/A
1	011839L70	4.250%	2044	June	Sinker	Disc	1,515,000	0	AAA	Aaa	N/A
1	011839L70	4.250%	2044	Dec	Sinker	Disc	1,550,000	0	AAA	Aaa	N/A
1	011839L70	4.250%	2045	June	Sinker	Disc	1,580,000	0	AAA	Aaa	N/A
1	011839L70	4.250%	2045	Dec	Term	Disc	1,615,000	0	AAA	Aaa	N/A
1	011839M79	4.600%	2046	June	Sinker		1,650,000	0	AAA	Aaa	N/A
1	011839M79	4.600%	2046	Dec	Sinker		1,690,000	0	AAA	Aaa	N/A
1	011839M79	4.600%	2047	June	Sinker		1,725,000	0	AAA	Aaa	N/A
1	011839M79	4.600%	2047	Dec	Sinker		1,765,000	0	AAA	Aaa	N/A
1	011839M79	4.600%	2048	June	Sinker		1,805,000	0	AAA	Aaa	N/A
1	011839M79	4.600%	2048	Dec	Sinker		1,850,000	0	AAA	Aaa	N/A
1	011839M79	4.600%	2049	June	Sinker		1,890,000	0	AAA	Aaa	N/A
1	011839M79	4.600%	2049	Dec	Term		1,935,000	0	AAA	Aaa	N/A
1	011839N78	4.650%	2050	June	Sinker		1,980,000	0	AAA	Aaa	N/A
1	011839N78	4.650%	2050	Dec	Sinker		2,025,000	0	AAA	Aaa	N/A
1	011839N78	4.650%	2051	June	Sinker		2,075,000	0	AAA	Aaa	N/A
1	011839N78	4.650%	2051	Dec	Sinker		2,120,000	0	AAA	Aaa	N/A
1	011839N78	4.650%	2052	June	Sinker		2,170,000	0	AAA	Aaa	N/A
1	011839N78	4.650%	2052	Dec	Sinker		2,220,000	0	AAA	Aaa	N/A
1	011839N78	4.650%	2053	June	Sinker		2,270,000	0	AAA	Aaa	N/A
1	011839N78	4.650%	2053	Dec	Term		2,325,000	0	AAA	Aaa	N/A
							C2411 Total	\$75,000,000	\$0	\$0	\$75,000,000
C2511	Veterans Collateralized Bonds, 2025 First			Exempt	Prog: 214	Yield: 4.592%	Delivery: 9/30/2025	Underwriter: Robert W. Baird	AAA	Aaa	N/A
1	011839T56	2.500%	2026	Jun	Serial		960,000	0	AAA	Aaa	N/A
1	011839T64	2.500%	2026	Dec	Serial		975,000	0	AAA	Aaa	N/A
1	011839T72	2.500%	2027	Jun	Serial		985,000	0	AAA	Aaa	N/A
1	011839T80	2.550%	2027	Dec	Serial		995,000	0	AAA	Aaa	N/A
1	011839T98	2.650%	2028	Jun	Serial		1,010,000	0	AAA	Aaa	N/A
1	011839U21	2.700%	2028	Dec	Serial		1,025,000	0	AAA	Aaa	N/A
1	011839U39	2.750%	2029	Jun	Serial		1,035,000	0	AAA	Aaa	N/A
1	011839U47	2.800%	2029	Dec	Serial		1,050,000	0	AAA	Aaa	N/A
1	011839U54	3.000%	2030	Jun	Serial		1,065,000	0	AAA	Aaa	N/A
1	011839U62	3.050%	2030	Dec	Serial		1,080,000	0	AAA	Aaa	N/A
1	011839U70	3.200%	2031	Jun	Serial		1,100,000	0	AAA	Aaa	N/A
1	011839U88	3.300%	2031	Dec	Serial		1,115,000	0	AAA	Aaa	N/A
1	011839U96	3.500%	2032	Jun	Serial		1,135,000	0	AAA	Aaa	N/A
1	011839V20	3.500%	2032	Dec	Serial		1,155,000	0	AAA	Aaa	N/A
1	011839V38	3.550%	2033	Jun	Serial		1,175,000	0	AAA	Aaa	N/A
1	011839V46	3.600%	2033	Dec	Serial		1,195,000	0	AAA	Aaa	N/A
1	011839V53	3.700%	2034	Jun	Serial		1,215,000	0	AAA	Aaa	N/A
1	011839V61	3.750%	2034	Dec	Serial		1,240,000	0	AAA	Aaa	N/A
1	011839V79	3.850%	2035	Jun	Serial		1,265,000	0	AAA	Aaa	N/A
1	011839V87	4.000%	2035	Dec	Serial		1,285,000	0	AAA	Aaa	N/A
1	011839W29	4.000%	2036	Jun	Sinker		1,315,000	0	AAA	Aaa	N/A

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
Collateralized Bonds (Veterans Mortgage Program)												
C2511	Veterans Collateralized Bonds, 2025 First				Exempt	Prog: 214	Yield: 4.592%	Delivery: 9/30/2025	Underwriter: Robert W. Baird	S and P	Moody's	Fitch
									AAA	Aaa	N/A	
1	011839W29	4.000%	2036	Dec	Term		1,340,000	0	0	1,340,000		
1	011839W45	4.100%	2037	Jun	Sinker		1,365,000	0	0	1,365,000		
1	011839W45	4.100%	2037	Dec	Term		1,395,000	0	0	1,395,000		
1	011839W45	4.200%	2038	Jun	Sinker		1,420,000	0	0	1,420,000		
1	011839W60	4.200%	2038	Dec	Term		1,450,000	0	0	1,450,000		
1	011839W60	4.350%	2039	Jun	Sinker		1,485,000	0	0	1,485,000		
1	011839W86	4.350%	2039	Dec	Term		1,515,000	0	0	1,515,000		
1	011839W86	4.500%	2040	Jun	Sinker		1,550,000	0	0	1,550,000		
1	011839X28	4.500%	2040	Dec	Term		1,585,000	0	0	1,585,000		
1	011839X28	4.600%	2041	Jun	Sinker		1,620,000	0	0	1,620,000		
1	011839X44	4.600%	2041	Dec	Term		1,655,000	0	0	1,655,000		
1	011839X44	4.650%	2042	Jun	Sinker		1,695,000	0	0	1,695,000		
1	011839X69	4.650%	2042	Dec	Term		1,735,000	0	0	1,735,000		
1	011839Y43	4.750%	2043	Jun	Sinker		1,775,000	0	0	1,775,000		
1	011839Y43	4.750%	2043	Dec	Sinker		1,815,000	0	0	1,815,000		
1	011839Y43	4.750%	2044	Jun	Sinker		1,860,000	0	0	1,860,000		
1	011839Y43	4.750%	2044	Dec	Sinker		1,905,000	0	0	1,905,000		
1	011839Y43	4.750%	2045	Jun	Sinker		1,950,000	0	0	1,950,000		
1	011839Y43	4.750%	2045	Dec	Term		1,995,000	0	0	1,995,000		
1	011839Z42	4.875%	2046	Jun	Sinker		2,040,000	0	0	2,040,000		
1	011839Z42	4.875%	2046	Dec	Sinker		2,090,000	0	0	2,090,000		
1	011839Z42	4.875%	2047	Jun	Sinker		2,140,000	0	0	2,140,000		
1	011839Z42	4.875%	2047	Dec	Sinker		2,195,000	0	0	2,195,000		
1	011839Z42	4.875%	2048	Jun	Sinker		2,250,000	0	0	2,250,000		
1	011839Z42	4.875%	2048	Dec	Sinker		2,305,000	0	0	2,305,000		
1	011839Z42	4.875%	2049	Jun	Sinker		2,360,000	0	0	2,360,000		
1	011839Z42	4.875%	2049	Dec	Term		2,415,000	0	0	2,415,000		
1	0118392E6	5.000%	2050	Jun	Sinker		2,475,000	0	0	2,475,000		
1	0118392E6	5.000%	2050	Dec	Sinker		2,535,000	0	0	2,535,000		
1	0118392E6	5.000%	2051	Jun	Sinker		2,600,000	0	0	2,600,000		
1	0118392E6	5.000%	2051	Dec	Sinker		2,665,000	0	0	2,665,000		
1	0118392E6	5.000%	2052	Jun	Sinker		2,730,000	0	0	2,730,000		
1	0118392E6	5.000%	2052	Dec	Sinker		2,800,000	0	0	2,800,000		
1	0118392E6	5.000%	2053	Jun	Sinker		2,870,000	0	0	2,870,000		
1	0118392E6	5.000%	2053	Dec	Sinker		2,940,000	0	0	2,940,000		
1	0118392E6	5.000%	2054	Jun	Sinker		3,015,000	0	0	3,015,000		
1	0118392E6	5.000%	2054	Dec	Term		3,090,000	0	0	3,090,000		
C2511 Total							\$100,000,000	\$0	\$0	\$100,000,000		
Collateralized Bonds (Veterans Mortgage Program) Total							\$334,900,000	\$19,770,000	\$60,785,000	\$254,345,000		
General Mortgage Revenue Bonds II												
GM16A	General Mortgage Revenue Bonds II, 2016 Series A				Exempt	Prog: 406	Yield: 2.532%	Delivery: 8/24/2016	Underwriter: Wells Fargo	S and P	Moody's	Fitch
									AAA	Aaa	AA+	
	01170REL2	0.450%	2017	Jun	Serial		1,195,000	1,195,000	0	0	0	
	01170REM0	0.500%	2017	Dec	Serial		1,345,000	1,345,000	0	0	0	
	01170REN8	0.700%	2018	Jun	Serial		2,055,000	2,055,000	0	0	0	
	01170REP3	0.750%	2018	Dec	Serial		2,065,000	2,065,000	0	0	0	
	01170REQ1	0.900%	2019	Jun	Serial		2,075,000	2,075,000	0	0	0	
	01170RER9	0.950%	2019	Dec	Serial		2,090,000	2,090,000	0	0	0	
	01170RES7	1.050%	2020	Jun	Serial		2,100,000	2,100,000	0	0	0	
	01170RET5	1.100%	2020	Dec	Serial		2,110,000	2,110,000	0	0	0	
	01170REU2	1.250%	2021	Jun	Serial		2,125,000	2,125,000	0	0	0	
	01170REV0	1.300%	2021	Dec	Serial		2,145,000	2,145,000	0	0	0	
	01170REW8	1.500%	2022	Jun	Serial		2,160,000	2,160,000	0	0	0	
	01170REX6	1.550%	2022	Dec	Serial		2,180,000	2,180,000	0	0	0	
	01170REY4	1.700%	2023	Jun	Serial		2,200,000	2,200,000	0	0	0	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
General Mortgage Revenue Bonds II											
GM16A	General Mortgage Revenue Bonds II, 2016 Series A										
				Exempt	Prog: 406	Yield: 2.532%	Delivery: 8/24/2016	Underwriter: Wells Fargo	S and P	Moodys	Fitch
									AAA	Aaa	AA+
01170REZ1	1.750%	2023	Dec	Serial			2,225,000	2,225,000	0		0
01170RFA5	1.850%	2024	Jun	Serial			2,245,000	2,245,000	0		0
01170RFB3	1.900%	2024	Dec	Serial			2,265,000	2,265,000	0		0
01170RFC1	2.000%	2025	Jun	Serial			2,295,000	2,295,000	0		0
01170RFD9	2.050%	2025	Dec	Serial			2,315,000	2,315,000	0		0
01170RFE7	2.150%	2026	Jun	Serial			2,345,000	0	0		2,345,000
01170RFF4	2.200%	2026	Dec	Serial			2,375,000	0	0		2,375,000
01170RFG2	2.250%	2027	Jun	Serial			2,400,000	0	0		2,400,000
01170RFH0	2.300%	2027	Dec	Serial			2,430,000	0	0		2,430,000
01170RFM9	3.000%	2028	Jun	Sinker			2,040,000	0	820,000		1,220,000
01170RFN7	3.500%	2028	Jun	Sinker		PAC	265,000	0	265,000		0
01170RFN7	3.500%	2028	Dec	Sinker		PAC	270,000	0	270,000		0
01170RFM9	3.000%	2028	Dec	Sinker			2,075,000	0	815,000		1,260,000
01170RFN7	3.500%	2029	Jun	Sinker		PAC	275,000	0	275,000		0
01170RFM9	3.000%	2029	Jun	Sinker			2,115,000	0	840,000		1,275,000
01170RFM9	3.000%	2029	Dec	Sinker			2,150,000	0	850,000		1,300,000
01170RFN7	3.500%	2029	Dec	Sinker		PAC	285,000	0	285,000		0
01170RFN7	3.500%	2030	Jun	Sinker		PAC	285,000	0	285,000		0
01170RFM9	3.000%	2030	Jun	Sinker			2,190,000	0	860,000		1,330,000
01170RFM9	3.000%	2030	Dec	Sinker			2,230,000	0	885,000		1,345,000
01170RFN7	3.500%	2030	Dec	Sinker		PAC	290,000	0	290,000		0
01170RFN7	3.500%	2031	Jun	Sinker		PAC	295,000	0	295,000		0
01170RFM9	3.000%	2031	Jun	Sinker			2,270,000	0	900,000		1,370,000
01170RFN7	3.500%	2031	Dec	Sinker		PAC	300,000	0	300,000		0
01170RFM9	3.000%	2031	Dec	Sinker			2,310,000	0	915,000		1,395,000
01170RFM9	3.000%	2032	Jun	Sinker			2,355,000	0	930,000		1,425,000
01170RFN7	3.500%	2032	Jun	Sinker		PAC	305,000	0	305,000		0
01170RFM9	3.000%	2032	Dec	Sinker			2,390,000	0	945,000		1,445,000
01170RFN7	3.500%	2032	Dec	Sinker		PAC	310,000	0	310,000		0
01170RFN7	3.500%	2033	Jun	Sinker		PAC	320,000	0	320,000		0
01170RFM9	3.000%	2033	Jun	Sinker			2,430,000	0	970,000		1,460,000
01170RFM9	3.000%	2033	Dec	Term			2,475,000	0	970,000		1,505,000
01170RFN7	3.500%	2033	Dec	Sinker		PAC	325,000	0	325,000		0
01170RFN7	3.500%	2034	Jun	Sinker		PAC	330,000	0	330,000		0
01170RFN7	3.500%	2034	Dec	Sinker		PAC	335,000	0	335,000		0
01170RFN7	3.500%	2035	Jun	Sinker		PAC	340,000	0	340,000		0
01170RFN7	3.500%	2035	Dec	Sinker		PAC	350,000	0	350,000		0
01170RFN7	3.500%	2036	Jun	Sinker		PAC	355,000	0	355,000		0
01170RFN7	3.500%	2036	Dec	Sinker		PAC	360,000	0	360,000		0
01170RFJ6	3.150%	2036	Dec	Term			5,890,000	0	5,890,000		0
01170RFN7	3.500%	2037	Jun	Sinker		PAC	370,000	0	370,000		0
01170RFN7	3.500%	2037	Dec	Sinker		PAC	375,000	0	375,000		0
01170RFN7	3.500%	2038	Jun	Sinker		PAC	380,000	0	380,000		0
01170RFN7	3.500%	2038	Dec	Sinker		PAC	390,000	0	390,000		0
01170RFN7	3.500%	2039	Jun	Sinker		PAC	395,000	0	395,000		0
01170RFN7	3.500%	2039	Dec	Sinker		PAC	405,000	0	405,000		0
01170RFN7	3.500%	2040	Jun	Sinker		PAC	410,000	0	410,000		0
01170RFN7	3.500%	2040	Dec	Sinker		PAC	420,000	0	420,000		0
01170RFN7	3.500%	2041	Jun	Sinker		PAC	425,000	0	425,000		0
01170RFK3	3.250%	2041	Dec	Term			2,845,000	0	2,845,000		0
01170RFN7	3.500%	2041	Dec	Sinker		PAC	435,000	0	435,000		0
01170RFN7	3.500%	2042	Jun	Sinker		PAC	445,000	0	445,000		0
01170RFN7	3.500%	2042	Dec	Sinker		PAC	450,000	0	450,000		0
01170RFN7	3.500%	2043	Jun	Sinker		PAC	460,000	0	460,000		0
01170RFN7	3.500%	2043	Dec	Sinker		PAC	470,000	0	470,000		0
01170RFN7	3.500%	2044	Jun	Sinker		PAC	480,000	0	480,000		0

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
General Mortgage Revenue Bonds II											
GM16A General Mortgage Revenue Bonds II, 2016 Series A											
				Exempt	Prog: 406	Yield: 2.532%	Delivery: 8/24/2016	Underwriter: Wells Fargo	S and P	Moody's	Fitch
01170RFN7	3.500%	2044	Dec	Sinker		PAC	485,000	0	485,000	Aaa	AA+
01170RFN7	3.500%	2045	Jun	Sinker		PAC	495,000	0	495,000		
01170RFN7	3.500%	2045	Dec	Sinker		PAC	505,000	0	505,000		
01170RFN7	3.500%	2046	Jun	Term		PAC	305,000	0	305,000		
01170RFL1	3.350%	2046	Dec	Term			3,800,000	0	3,800,000		
						GM16A Total	\$100,000,000	\$37,190,000	\$36,930,000		\$25,880,000
GM18A General Mortgage Revenue Bonds II, 2018 Series A											
				Exempt	Prog: 407	Yield: 3.324%	Delivery: 8/28/2018	Underwriter: Jefferies	AAA	Aaa	N/A
01170RFS6	1.550%	2019	Jun	Serial			845,000	845,000	0		0
01170RFT4	1.650%	2019	Dec	Serial			865,000	865,000	0		0
01170RFU1	1.800%	2020	Jun	Serial			885,000	885,000	0		0
01170RFV9	1.900%	2020	Dec	Serial			1,015,000	975,000	40,000		0
01170RFW7	2.000%	2021	Jun	Serial			925,000	880,000	45,000		0
01170RFX5	2.050%	2021	Dec	Serial			945,000	900,000	45,000		0
01170RFY3	2.150%	2022	Jun	Serial			965,000	915,000	50,000		0
01170RFZ0	2.200%	2022	Dec	Serial			2,480,000	2,360,000	120,000		0
01170RGA4	2.300%	2023	Jun	Serial			1,005,000	955,000	50,000		0
01170RGB2	2.400%	2023	Dec	Serial			1,030,000	980,000	50,000		0
01170RGC0	2.500%	2024	Jun	Serial			1,050,000	1,000,000	50,000		0
01170RGD8	2.600%	2024	Dec	Serial			1,075,000	1,025,000	50,000		0
01170RGE6	2.650%	2025	Jun	Serial			1,095,000	1,045,000	50,000		0
01170RGF3	2.750%	2025	Dec	Serial			1,670,000	1,585,000	85,000		0
01170RGG1	2.850%	2026	Jun	Serial			1,695,000	0	85,000		1,610,000
01170RGH9	2.900%	2026	Dec	Serial			710,000	0	35,000		675,000
01170RGJ5	2.950%	2027	Jun	Serial			2,195,000	0	110,000		2,085,000
01170RGK2	3.000%	2027	Dec	Serial			3,065,000	0	3,065,000		0
01170RGL0	3.050%	2028	Jun	Serial			2,680,000	0	2,680,000		0
01170RGM8	3.100%	2028	Dec	Serial			415,000	0	415,000		0
01170RGN6	3.200%	2029	Jun	Serial			2,735,000	0	2,735,000		0
01170RGP1	3.250%	2029	Dec	Serial			2,125,000	0	2,125,000		0
01170RGQ9	3.300%	2030	Jun	Serial			355,000	0	355,000		0
01170RGR7	3.350%	2030	Dec	Serial			760,000	0	760,000		0
01170RGS5	3.450%	2033	Dec	Term			11,960,000	0	11,960,000		0
01170RGT3	3.700%	2038	Dec	Term			17,785,000	0	17,785,000		0
01170RGU0	3.750%	2040	Dec	Term			6,755,000	0	6,755,000		0
01170RGV8	4.000%	2040	Dec	Sinker		PAC	1,500,000	0	1,165,000		335,000
01170RGV8	4.000%	2041	Jun	Sinker		PAC	2,180,000	0	1,705,000		475,000
01170RGV8	4.000%	2041	Dec	Sinker		PAC	2,225,000	0	1,725,000		500,000
01170RGV8	4.000%	2042	Jun	Sinker		PAC	2,270,000	0	1,770,000		500,000
01170RGV8	4.000%	2042	Dec	Sinker		PAC	2,320,000	0	1,795,000		525,000
01170RGV8	4.000%	2043	Jun	Sinker		PAC	2,370,000	0	1,845,000		525,000
01170RGV8	4.000%	2043	Dec	Sinker		PAC	2,420,000	0	1,880,000		540,000
01170RGV8	4.000%	2044	Jun	Sinker		PAC	2,475,000	0	1,925,000		550,000
01170RGV8	4.000%	2044	Dec	Sinker		PAC	2,525,000	0	1,955,000		570,000
01170RGV8	4.000%	2045	Jun	Sinker		PAC	2,585,000	0	2,010,000		575,000
01170RGV8	4.000%	2045	Dec	Sinker		PAC	2,640,000	0	2,050,000		590,000
01170RGV8	4.000%	2046	Jun	Sinker		PAC	2,695,000	0	2,095,000		600,000
01170RGV8	4.000%	2046	Dec	Sinker		PAC	2,755,000	0	2,140,000		615,000
01170RGV8	4.000%	2047	Jun	Sinker		PAC	2,815,000	0	2,190,000		625,000
01170RGV8	4.000%	2047	Dec	Sinker		PAC	2,870,000	0	2,230,000		640,000
01170RGV8	4.000%	2048	Jun	Sinker		PAC	2,695,000	0	2,095,000		600,000
01170RGV8	4.000%	2048	Dec	Term		PAC	835,000	0	645,000		190,000
						GM18A Total	\$109,260,000	\$15,215,000	\$80,720,000		\$13,325,000
GM18B General Mortgage Revenue Bonds II, 2018 Series B											
				Exempt	Prog: 407	Yield: 3.324%	Delivery: 8/28/2018	Underwriter: Jefferies	AAA	Aaa	N/A
01170RGW6	5.000%	2031	Dec	Serial	Prem	Pre-Ulm	28,465,000	0	0		28,465,000
01170RGX4	3.450%	2033	Dec	Term		Pre-Ulm	20,000,000	0	20,000,000		0

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
General Mortgage Revenue Bonds II												
GM18B	General Mortgage Revenue Bonds II, 2018 Series B				Exempt	Prog: 407	Yield: 3.324%	Delivery: 8/28/2018	Underwriter: Jefferies	S and P	Moody's	Fitch
01170RGY2	3.550%	2035	Dec	Term		Pre-Ulm	10,055,000	0	10,055,000	AAA	Aaa	N/A
GM18B Total							\$58,520,000	\$0	\$30,055,000	\$28,465,000		
GM19A	General Mortgage Revenue Bonds II, 2019 Series A				Exempt	Prog: 408	Yield: 2.550%	Delivery: 10/22/2019	Underwriter: Jefferies	AAA	Aaa	N/A
01170RGZ9	1.100%	2020	Jun	Serial			1,035,000	1,035,000	0			0
01170RHA3	1.150%	2020	Dec	Serial			1,990,000	1,990,000	0			0
01170RHB1	1.200%	2021	Jun	Serial			1,175,000	1,175,000	0			0
01170RHC9	1.250%	2021	Dec	Serial			1,900,000	1,900,000	0			0
01170RHD7	1.300%	2022	Jun	Serial			1,220,000	1,220,000	0			0
01170RHE5	1.350%	2022	Dec	Serial			1,155,000	1,155,000	0			0
01170RHF2	1.400%	2023	Jun	Serial			1,225,000	1,225,000	0			0
01170RHG0	1.450%	2023	Dec	Serial			1,805,000	1,805,000	0			0
01170RHH8	1.500%	2024	Jun	Serial			1,945,000	1,945,000	0			0
01170RHJ4	1.550%	2024	Dec	Serial			2,055,000	2,055,000	0			0
01170RHK1	1.600%	2025	Jun	Serial			1,585,000	1,585,000	0			0
01170RHL9	1.625%	2025	Dec	Serial			2,130,000	2,130,000	0			0
01170RHM7	1.650%	2026	Jun	Serial			1,915,000	0	0			1,915,000
01170RHN5	1.700%	2026	Dec	Serial			1,955,000	0	0			1,955,000
01170RHP0	1.750%	2027	Jun	Serial			1,995,000	0	0			1,995,000
01170RHQ8	1.800%	2027	Dec	Serial			2,035,000	0	0			2,035,000
01170RHR6	1.850%	2028	Jun	Serial			1,950,000	0	0			1,950,000
01170RHS4	1.900%	2028	Dec	Serial			2,050,000	0	0			2,050,000
01170RHT2	1.950%	2029	Jun	Serial			2,175,000	0	0			2,175,000
01170RHU9	2.000%	2029	Dec	Serial			2,330,000	0	0			2,330,000
01170RHV7	2.050%	2030	Jun	Serial			2,155,000	0	0			2,155,000
01170RHW5	2.100%	2030	Dec	Serial			2,250,000	0	0			2,250,000
01170RHX3	2.150%	2031	Jun	Serial			2,300,000	0	0			2,300,000
01170RHY1	2.200%	2031	Dec	Serial			3,670,000	0	0			3,670,000
01170RHZ8	2.250%	2032	Jun	Serial			2,445,000	0	0			2,445,000
01170RJA1	2.250%	2032	Dec	Serial			2,495,000	0	0			2,495,000
01170RJB9	2.500%	2033	Jun	Sinker			2,545,000	0	0			2,545,000
01170RJB9	2.500%	2033	Dec	Sinker			2,595,000	0	0			2,595,000
01170RJB9	2.500%	2034	Jun	Sinker			2,650,000	0	0			2,650,000
01170RJB9	2.500%	2034	Dec	Term			2,710,000	0	0			2,710,000
01170RJC7	2.700%	2035	Jun	Sinker			2,760,000	0	0			2,760,000
01170RJC7	2.700%	2035	Dec	Sinker			1,765,000	0	0			1,765,000
01170RJD5	3.750%	2035	Dec	Sinker	Prem	PAC	1,050,000	0	700,000			350,000
01170RJC7	2.700%	2036	Jun	Sinker			1,335,000	0	0			1,335,000
01170RJD5	3.750%	2036	Jun	Sinker	Prem	PAC	1,540,000	0	1,035,000			505,000
01170RJC7	2.700%	2036	Dec	Sinker			1,360,000	0	0			1,360,000
01170RJD5	3.750%	2036	Dec	Sinker	Prem	PAC	1,575,000	0	1,055,000			520,000
01170RJC7	2.700%	2037	Jun	Sinker			1,390,000	0	0			1,390,000
01170RJD5	3.750%	2037	Jun	Sinker	Prem	PAC	1,610,000	0	1,080,000			530,000
01170RJD5	3.750%	2037	Dec	Sinker	Prem	PAC	1,645,000	0	1,100,000			545,000
01170RJC7	2.700%	2037	Dec	Sinker			1,415,000	0	0			1,415,000
01170RJC7	2.700%	2038	Jun	Sinker			1,440,000	0	0			1,440,000
01170RJD5	3.750%	2038	Jun	Sinker	Prem	PAC	1,680,000	0	1,125,000			555,000
01170RJD5	3.750%	2038	Dec	Sinker	Prem	PAC	1,715,000	0	1,145,000			570,000
01170RJC7	2.700%	2038	Dec	Sinker			1,470,000	0	0			1,470,000
01170RJD5	3.750%	2039	Jun	Sinker	Prem	PAC	1,755,000	0	1,175,000			580,000
01170RJC7	2.700%	2039	Jun	Sinker			1,500,000	0	0			1,500,000
01170RJC7	2.700%	2039	Dec	Term			1,525,000	0	0			1,525,000
01170RJD5	3.750%	2039	Dec	Sinker	Prem	PAC	1,795,000	0	1,200,000			595,000
01170RJD5	3.750%	2040	Jun	Sinker	Prem	PAC	1,835,000	0	1,230,000			605,000
01170RJE3	2.900%	2040	Jun	Sinker			1,555,000	0	950,000			605,000
01170RJD5	3.750%	2040	Dec	Sinker	Prem	PAC	1,875,000	0	1,255,000			620,000
01170RJE3	2.900%	2040	Dec	Sinker			1,585,000	0	970,000			615,000

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
General Mortgage Revenue Bonds II											
GM19A General Mortgage Revenue Bonds II, 2019 Series A				Exempt	Prog: 408	Yield: 2.550%	Delivery: 10/22/2019	Underwriter: Jefferies	S and P	Moodys	Fitch
01170RJE3	2.900%	2041	Jun	Sinker			1,615,000	0	990,000	Aaa	N/A
01170RJD5	3.750%	2041	Jun	Sinker	Prem	PAC	1,915,000	0	1,280,000		635,000
01170RJE3	2.900%	2041	Dec	Sinker			1,645,000	0	1,010,000		635,000
01170RJD5	3.750%	2041	Dec	Sinker	Prem	PAC	1,955,000	0	1,305,000		650,000
01170RJD5	3.750%	2042	Jun	Sinker	Prem	PAC	2,000,000	0	1,340,000		660,000
01170RJE3	2.900%	2042	Jun	Sinker			1,680,000	0	1,030,000		650,000
01170RJD5	3.750%	2042	Dec	Term	Prem	PAC	785,000	0	510,000		275,000
01170RJE3	2.900%	2042	Dec	Sinker			1,710,000	0	1,045,000		665,000
01170RJE3	2.900%	2043	Jun	Sinker			1,745,000	0	1,070,000		675,000
01170RJE3	2.900%	2043	Dec	Sinker			1,780,000	0	1,090,000		690,000
01170RJE3	2.900%	2044	Jun	Sinker			1,815,000	0	1,115,000		700,000
01170RJE3	2.900%	2044	Dec	Term			1,850,000	0	1,130,000		720,000
01170RJF0	2.950%	2049	Jun	Term			17,590,000	0	17,590,000		0
GM19A Total							\$136,700,000	\$19,220,000	\$44,525,000	\$72,955,000	
GM19B General Mortgage Revenue Bonds II, 2019 Series B				Exempt	Prog: 408	Yield: 2.550%	Delivery: 10/22/2019	Underwriter: Jefferies	AAA	Aaa	N/A
01170RJG8	5.000%	2030	Jun	Serial	Prem	Pre-Ulm	825,000	0	0		825,000
01170RJD5	5.000%	2031	Jun	Serial	Prem	Pre-Ulm	4,830,000	0	0		4,830,000
01170RJJ2	5.000%	2032	Dec	Sinker	Prem	Pre-Ulm	1,000,000	0	0		1,000,000
01170RJJ2	5.000%	2033	Jun	Sinker	Prem	Pre-Ulm	9,000,000	0	0		9,000,000
01170RJJ2	5.000%	2033	Dec	Term	Prem	Pre-Ulm	4,330,000	0	0		4,330,000
01170RJK9	2.500%	2034	Dec	Serial		Pre-Ulm	5,000,000	0	5,000,000		0
GM19B Total							\$24,985,000	\$0	\$5,000,000	\$19,985,000	
GM20A General Mortgage Revenue Bonds II, 2020 Series A				Exempt	Prog: 409	Yield: 1.825%	Delivery: 9/15/2020	Underwriter: Jefferies	AAA	Aaa	N/A
01170RJL7	0.250%	2021	Jun	Serial			1,790,000	1,790,000	0		0
01170RJM5	0.300%	2021	Dec	Serial			1,825,000	1,825,000	0		0
01170RJN3	0.350%	2022	Jun	Serial			1,860,000	1,860,000	0		0
01170RJP8	0.400%	2022	Dec	Serial			1,895,000	1,895,000	0		0
01170RQ6	0.450%	2023	Jun	Serial			1,930,000	1,930,000	0		0
01170JR4	0.550%	2023	Dec	Serial			1,965,000	1,965,000	0		0
01170RJS2	0.650%	2024	Jun	Serial			1,995,000	1,995,000	0		0
01170RJT0	0.700%	2024	Dec	Serial			2,040,000	2,040,000	0		0
01170RJU7	0.800%	2025	Jun	Serial			2,070,000	2,070,000	0		0
01170RV5	0.950%	2025	Dec	Serial			2,110,000	2,110,000	0		0
01170RJV3	1.050%	2026	Jun	Serial			2,150,000	0	0		2,150,000
01170RJX1	1.100%	2026	Dec	Serial			2,185,000	0	0		2,185,000
01170RKY9	1.200%	2027	Jun	Serial			2,230,000	0	0		2,230,000
01170RZ6	1.250%	2027	Dec	Serial			2,270,000	0	0		2,270,000
01170RKA9	1.350%	2028	Jun	Serial			2,310,000	0	0		2,310,000
01170RKB7	1.400%	2028	Dec	Serial			2,355,000	0	0		2,355,000
01170RKC5	1.500%	2029	Jun	Serial			2,395,000	0	0		2,395,000
01170RKD3	1.550%	2029	Dec	Serial			2,445,000	0	0		2,445,000
01170RKE1	1.650%	2030	Jun	Serial			2,485,000	0	0		2,485,000
01170RKF8	1.700%	2030	Dec	Serial			2,945,000	0	0		2,945,000
01170RKG6	1.800%	2031	Jun	Serial			3,005,000	0	0		3,005,000
01170RKH4	1.850%	2031	Dec	Serial			3,055,000	0	0		3,055,000
01170RKJ0	1.900%	2032	Jun	Serial			3,115,000	0	0		3,115,000
01170RKK7	1.900%	2032	Dec	Serial			3,165,000	0	0		3,165,000
01170RKL5	1.950%	2033	Jun	Serial			3,230,000	0	0		3,230,000
01170RKM3	1.950%	2033	Dec	Serial			3,285,000	0	0		3,285,000
01170RKN1	2.000%	2034	Jun	Sinker			3,340,000	0	0		3,340,000
01170RKN1	2.000%	2034	Dec	Sinker			3,410,000	0	0		3,410,000
01170RKN1	2.000%	2035	Jun	Sinker			3,465,000	0	0		3,465,000
01170RKN1	2.000%	2035	Dec	Term			3,530,000	0	0		3,530,000
01170RKP6	2.050%	2036	Jun	Sinker			3,590,000	0	0		3,590,000
01170RKP6	2.050%	2036	Dec	Sinker			3,660,000	0	0		3,660,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
General Mortgage Revenue Bonds II												
GM20A General Mortgage Revenue Bonds II, 2020 Series A												
				Exempt		Prog: 409	Yield: 1.825%	Delivery: 9/15/2020	Underwriter: Jefferies	S and P	Moody's	Fitch
										AAA	Aaa	N/A
01170RKQ4	3.250%	2037	Jun	Sinker	Prem	PAC	1,335,000	0	790,000			545,000
01170RKP6	2.050%	2037	Jun	Term			2,390,000	0	0			2,390,000
01170RKQ4	3.250%	2037	Dec	Sinker	Prem	PAC	3,790,000	0	2,235,000			1,555,000
01170RKQ4	3.250%	2038	Jun	Sinker	Prem	PAC	3,860,000	0	2,285,000			1,575,000
01170RKQ4	3.250%	2038	Dec	Sinker	Prem	PAC	3,930,000	0	2,315,000			1,615,000
01170RKQ4	3.250%	2039	Jun	Sinker	Prem	PAC	4,005,000	0	2,360,000			1,645,000
01170RKQ4	3.250%	2039	Dec	Sinker	Prem	PAC	4,070,000	0	2,405,000			1,665,000
01170RKQ4	3.250%	2040	Jun	Sinker	Prem	PAC	4,155,000	0	2,455,000			1,700,000
01170RKQ4	3.250%	2040	Dec	Sinker	Prem	PAC	4,220,000	0	2,490,000			1,730,000
01170RKQ4	3.250%	2041	Jun	Sinker	Prem	PAC	4,300,000	0	2,535,000			1,765,000
01170RKQ4	3.250%	2041	Dec	Sinker	Prem	PAC	4,380,000	0	2,585,000			1,795,000
01170RKQ4	3.250%	2042	Jun	Sinker	Prem	PAC	3,095,000	0	1,825,000			1,270,000
01170RKQ4	3.250%	2042	Dec	Sinker	Prem	PAC	1,780,000	0	1,050,000			730,000
01170RKQ4	3.250%	2043	Jun	Sinker	Prem	PAC	1,810,000	0	1,075,000			735,000
01170RKQ4	3.250%	2043	Dec	Sinker	Prem	PAC	1,840,000	0	1,080,000			760,000
01170RKQ4	3.250%	2044	Jun	Sinker	Prem	PAC	1,870,000	0	1,095,000			775,000
01170RKQ4	3.250%	2044	Dec	Term	Prem	PAC	1,240,000	0	725,000			515,000
						GM20A Total	\$135,170,000	\$19,480,000	\$29,305,000			\$86,385,000
GM20B General Mortgage Revenue Bonds II, 2020 Series B												
				Exempt		Prog: 409	Yield: 1.825%	Delivery: 9/15/2020	Underwriter: Jefferies	AAA	Aaa	N/A
01170RKR2	5.000%	2030	Dec	Serial	Prem	Pre-Ulm	10,000,000	0	0			10,000,000
01170RKS0	5.000%	2031	Jun	Sinker	Prem	Pre-Ulm	3,605,000	0	0			3,605,000
01170RKS0	5.000%	2031	Dec	Term	Prem	Pre-Ulm	5,650,000	0	0			5,650,000
01170RKT8	5.000%	2032	Jun	Sinker	Prem	Pre-Ulm	7,000,000	0	0			7,000,000
01170RKT8	5.000%	2032	Dec	Term	Prem	Pre-Ulm	10,620,000	0	0			10,620,000
01170RKU5	5.000%	2033	Jun	Serial	Prem	Pre-Ulm	7,800,000	0	0			7,800,000
01170RKV3	2.000%	2033	Dec	Sinker		Pre-Ulm	6,500,000	0	0			6,500,000
01170RKV3	2.000%	2034	Jun	Sinker		Pre-Ulm	6,500,000	0	0			6,500,000
01170RKV3	2.000%	2034	Dec	Sinker		Pre-Ulm	5,500,000	0	0			5,500,000
01170RKV3	2.000%	2035	Jun	Sinker		Pre-Ulm	5,500,000	0	0			5,500,000
01170RKV3	2.000%	2035	Dec	Term		Pre-Ulm	6,000,000	0	0			6,000,000
						GM20B Total	\$74,675,000	\$0	\$0			\$74,675,000
GM22A General Mortgage Revenue Bonds II, 2022 Series A												
				Exempt		Prog: 410	Yield: 2.024%	Delivery: 1/12/2022	Underwriter: Jefferies	AAA	Aaa	N/A
01170RKW1	0.150%	2022	Jun	Serial			195,000	195,000	0			0
01170RKX9	0.200%	2022	Dec	Serial			400,000	400,000	0			0
01170RKY7	0.300%	2023	Jun	Serial			410,000	410,000	0			0
01170RKZ4	0.350%	2023	Dec	Serial			415,000	415,000	0			0
01170RLA8	0.450%	2024	Jun	Serial			425,000	425,000	0			0
01170RLB6	0.500%	2024	Dec	Serial			430,000	430,000	0			0
01170RLC4	0.600%	2025	Jun	Serial			435,000	435,000	0			0
01170RLD2	0.700%	2025	Dec	Serial			445,000	445,000	0			0
01170RLE0	0.800%	2026	Jun	Serial			450,000	0	0			450,000
01170RLF7	0.900%	2026	Dec	Serial			460,000	0	0			460,000
01170RLG5	1.000%	2027	Jun	Serial			465,000	0	0			465,000
01170RLH3	1.150%	2027	Dec	Serial			475,000	0	0			475,000
01170RLJ9	1.250%	2028	Jun	Serial			485,000	0	0			485,000
01170RLK6	1.375%	2028	Dec	Serial			490,000	0	0			490,000
01170RLM4	1.500%	2029	Jun	Serial			500,000	0	0			500,000
01170RLM2	1.600%	2029	Dec	Serial			505,000	0	0			505,000
01170RLN0	1.650%	2030	Jun	Serial			515,000	0	0			515,000
01170RLP5	1.750%	2030	Dec	Serial			525,000	0	0			525,000
01170RLQ3	1.850%	2031	Jun	Serial			535,000	0	0			535,000
01170RLR1	1.900%	2031	Dec	Serial			540,000	0	0			540,000
01170RLS9	1.950%	2032	Jun	Serial			550,000	0	0			550,000
01170RLT7	2.000%	2032	Dec	Serial			560,000	0	0			560,000
01170RLU4	2.050%	2033	Jun	Serial			570,000	0	0			570,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
General Mortgage Revenue Bonds II											
GM22A General Mortgage Revenue Bonds II, 2022 Series A											
				Exempt	Prog: 410	Yield: 2.024%	Delivery: 1/12/2022	Underwriter: Jefferies	S and P	Moody's	Fitch
01170RLV2	2.100%	2033	Dec	Serial			580,000	0	0	Aaa	N/A
01170RLW0	2.150%	2034	Jun	Sinker			595,000	0	0	Aaa	N/A
01170RLW0	2.150%	2034	Dec	Sinker			600,000	0	0	Aaa	N/A
01170RLW0	2.150%	2035	Jun	Sinker			610,000	0	0	Aaa	N/A
01170RLW0	2.150%	2035	Dec	Sinker			620,000	0	0	Aaa	N/A
01170RLW0	2.150%	2036	Jun	Sinker			630,000	0	0	Aaa	N/A
01170RLW0	2.150%	2036	Dec	Term			640,000	0	0	Aaa	N/A
01170RLX8	2.350%	2037	Jun	Sinker			655,000	0	0	Aaa	N/A
01170RLX8	2.350%	2037	Dec	Sinker			665,000	0	0	Aaa	N/A
01170RLX8	2.350%	2038	Jun	Sinker			670,000	0	0	Aaa	N/A
01170RLX8	2.350%	2038	Dec	Sinker			685,000	0	0	Aaa	N/A
01170RLX8	2.350%	2039	Jun	Sinker			695,000	0	0	Aaa	N/A
01170RLX8	2.350%	2039	Dec	Term			705,000	0	0	Aaa	N/A
01170RLY6	2.500%	2040	Jun	Sinker			720,000	0	0	Aaa	N/A
01170RLY6	2.500%	2040	Dec	Sinker			730,000	0	0	Aaa	N/A
01170RLY6	2.500%	2041	Jun	Sinker			740,000	0	0	Aaa	N/A
01170RLY6	2.500%	2041	Dec	Sinker			755,000	0	0	Aaa	N/A
01170RLY6	2.500%	2042	Jun	Sinker			765,000	0	0	Aaa	N/A
01170RLY6	2.500%	2042	Dec	Sinker			780,000	0	0	Aaa	N/A
01170RLY6	2.500%	2043	Jun	Term			190,000	0	0	Aaa	N/A
01170RLZ3	3.000%	2043	Jun	Sinker	Prem	PAC	600,000	0	265,000	Aaa	N/A
01170RLZ3	3.000%	2043	Dec	Sinker	Prem	PAC	805,000	0	355,000	Aaa	N/A
01170RLZ3	3.000%	2044	Jun	Sinker	Prem	PAC	820,000	0	355,000	Aaa	N/A
01170RLZ3	3.000%	2044	Dec	Sinker	Prem	PAC	835,000	0	370,000	Aaa	N/A
01170RLZ3	3.000%	2045	Jun	Sinker	Prem	PAC	845,000	0	370,000	Aaa	N/A
01170RLZ3	3.000%	2045	Dec	Sinker	Prem	PAC	860,000	0	375,000	Aaa	N/A
01170RLZ3	3.000%	2046	Jun	Sinker	Prem	PAC	875,000	0	385,000	Aaa	N/A
01170RLZ3	3.000%	2046	Dec	Sinker	Prem	PAC	890,000	0	385,000	Aaa	N/A
01170RLZ3	3.000%	2047	Jun	Sinker	Prem	PAC	905,000	0	395,000	Aaa	N/A
01170RLZ3	3.000%	2047	Dec	Sinker	Prem	PAC	920,000	0	400,000	Aaa	N/A
01170RLZ3	3.000%	2048	Jun	Sinker	Prem	PAC	935,000	0	405,000	Aaa	N/A
01170RLZ3	3.000%	2048	Dec	Sinker	Prem	PAC	950,000	0	415,000	Aaa	N/A
01170RLZ3	3.000%	2049	Jun	Sinker	Prem	PAC	970,000	0	420,000	Aaa	N/A
01170RLZ3	3.000%	2049	Dec	Sinker	Prem	PAC	985,000	0	430,000	Aaa	N/A
01170RLZ3	3.000%	2050	Jun	Sinker	Prem	PAC	1,005,000	0	440,000	Aaa	N/A
01170RLZ3	3.000%	2050	Dec	Sinker	Prem	PAC	1,020,000	0	445,000	Aaa	N/A
01170RLZ3	3.000%	2051	Jun	Term	Prem	PAC	1,035,000	0	445,000	Aaa	N/A
GM22A Total							\$39,065,000	\$3,155,000	\$6,655,000	\$29,255,000	
GM22B General Mortgage Revenue Bonds II, 2022 Series B											
				Exempt	Prog: 410	Yield: 2.024%	Delivery: 1/12/2022	Underwriter: Jefferies	AAA	Aaa	N/A
B-1	01170RMA7	1.650%	2030	Jun	Serial		30,000	0	0		30,000
B-2	01170RMH2	5.000%	2030	Jun	Sinker	Prem	5,000,000	0	0		5,000,000
B-1	01170RMB5	1.750%	2030	Dec	Serial		3,025,000	0	0		3,025,000
B-2	01170RMH2	5.000%	2030	Dec	Term	Prem	3,285,000	0	0		3,285,000
B-1	01170RMC3	1.850%	2031	Jun	Serial		25,000	0	0		25,000
B-2	01170RMJ8	5.000%	2031	Jun	Sinker	Prem	6,000,000	0	0		6,000,000
B-2	01170RMJ8	5.000%	2031	Dec	Term	Prem	6,300,000	0	0		6,300,000
B-1	01170RMD1	1.950%	2032	Jun	Serial		3,500,000	0	0		3,500,000
B-2	01170RMK5	5.000%	2032	Jun	Sinker	Prem	3,475,000	0	0		3,475,000
B-1	01170RME9	2.000%	2032	Dec	Serial		4,750,000	0	0		4,750,000
B-2	01170RMK5	5.000%	2032	Dec	Term	Prem	4,680,000	0	0		4,680,000
B-1	01170RMF6	2.050%	2033	Jun	Serial		3,025,000	0	0		3,025,000
B-2	01170RML3	5.000%	2033	Jun	Sinker	Prem	7,500,000	0	0		7,500,000
B-2	01170RML3	5.000%	2033	Dec	Term	Prem	7,525,000	0	0		7,525,000
B-1	01170RMG4	2.150%	2034	Jun	Sinker		5,010,000	0	0		5,010,000
B-2	01170RMM1	5.000%	2034	Jun	Sinker	Prem	4,785,000	0	0		4,785,000
B-1	01170RMG4	2.150%	2034	Dec	Sinker		3,000,000	0	0		3,000,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
General Mortgage Revenue Bonds II												
GM22B General Mortgage Revenue Bonds II, 2022 Series B												
				Exempt		Prog: 410	Yield: 2.024%	Delivery: 1/12/2022	Underwriter: Jefferies	S and P	Moodys	Fitch
B-2	01170RMM1	5.000%	2034	Dec	Term	Prem	Pre-Ulm	2,775,000	0	0	Aaa	N/A
B-1	01170RMG4	2.150%	2035	Jun	Sinker		Pre-Ulm	2,250,000	0	0		2,250,000
B-2	01170RMN9	5.000%	2035	Jun	Sinker	Prem	Pre-Ulm	2,025,000	0	0		2,025,000
B-1	01170RMG4	2.150%	2035	Dec	Sinker		Pre-Ulm	2,000,000	0	0		2,000,000
B-2	01170RMN9	5.000%	2035	Dec	Term	Prem	Pre-Ulm	1,775,000	0	0		1,775,000
B-1	01170RMG4	2.150%	2036	Jun	Term		Pre-Ulm	1,000,000	0	0		1,000,000
B-2	01170RMP4	5.000%	2036	Jun	Serial	Prem	Pre-Ulm	990,000	0	0		990,000
							GM22B Total	\$83,730,000	\$0	\$0		\$83,730,000
GM22C General Mortgage Revenue Bonds II, 2022 Series C												
				Exempt		Prog: 411	Yield: 4.290%	Delivery: 12/22/2022	Underwriter: BofA Securities	AAA	Aaa	N/A
	01170RMQ2	2.450%	2023	Jun	Serial			210,000	210,000	0		0
	01170RMR0	2.550%	2023	Dec	Serial			580,000	580,000	0		0
	01170RMS8	2.700%	2024	Jun	Serial			650,000	650,000	0		0
	01170RMT6	2.750%	2024	Dec	Serial			670,000	670,000	0		0
	01170RMU3	2.900%	2025	Jun	Serial			685,000	685,000	0		0
	01170RMV1	2.950%	2025	Dec	Serial			705,000	705,000	0		0
	01170RMW9	3.000%	2026	Jun	Serial			725,000	0	0		725,000
	01170RMX7	3.050%	2026	Dec	Serial			745,000	0	0		745,000
	01170RMY5	3.100%	2027	Jun	Serial			765,000	0	0		765,000
	01170RMZ2	3.150%	2027	Dec	Serial			785,000	0	0		785,000
	01170RNA6	3.300%	2028	Jun	Serial			805,000	0	0		805,000
	01170RNB4	3.400%	2028	Dec	Serial			830,000	0	0		830,000
	01170RNC2	3.450%	2029	Jun	Serial			850,000	0	0		850,000
	01170RND0	3.500%	2029	Dec	Serial			875,000	0	0		875,000
	01170RNE8	3.650%	2030	Jun	Serial			900,000	0	0		900,000
	01170RNF5	3.700%	2030	Dec	Serial			925,000	0	0		925,000
	01170RNG3	3.750%	2031	Jun	Serial			950,000	0	0		950,000
	01170RNH1	3.800%	2031	Dec	Serial			975,000	0	0		975,000
	01170RNJ7	3.850%	2032	Jun	Serial			1,000,000	0	0		1,000,000
	01170RNK4	3.875%	2032	Dec	Serial			1,030,000	0	0		1,030,000
	01170RNL2	3.950%	2033	Jun	Serial			1,055,000	0	0		1,055,000
	01170RNM0	4.000%	2033	Dec	Serial	Prem		1,085,000	0	0		1,085,000
	01170RNN8	4.000%	2034	Jun	Serial	Prem		1,115,000	0	0		1,115,000
	01170RNP3	4.050%	2034	Dec	Serial			1,145,000	0	0		1,145,000
	0117RNQ1	4.350%	2035	Jun	Sinker			1,180,000	0	315,000		865,000
	0117RNQ1	4.350%	2035	Dec	Sinker			1,210,000	0	320,000		890,000
	0117RNQ1	4.350%	2036	Jun	Sinker			1,245,000	0	330,000		915,000
	0117RNQ1	4.350%	2036	Dec	Sinker			1,275,000	0	335,000		940,000
	0117RNQ1	4.350%	2037	Jun	Sinker			1,310,000	0	345,000		965,000
	0117RNQ1	4.350%	2037	Dec	Term			1,350,000	0	355,000		995,000
	01170RNR9	4.600%	2038	Jun	Sinker			1,385,000	0	0		1,385,000
	01170RNR9	4.600%	2038	Dec	Sinker			1,420,000	0	0		1,420,000
	01170RNR9	4.600%	2039	Jun	Sinker			1,460,000	0	0		1,460,000
	01170RNR9	4.600%	2039	Dec	Sinker			1,500,000	0	0		1,500,000
	01170RNR9	4.600%	2040	Jun	Sinker			1,540,000	0	0		1,540,000
	01170RNR9	4.600%	2040	Dec	Sinker			1,585,000	0	0		1,585,000
	01170RNR9	4.600%	2041	Jun	Sinker			1,625,000	0	0		1,625,000
	01170RNR9	4.600%	2041	Dec	Sinker			1,670,000	0	0		1,670,000
	01170RNR9	4.600%	2042	Jun	Sinker			1,720,000	0	0		1,720,000
	01170RNR9	4.600%	2042	Dec	Term			1,650,000	0	0		1,650,000
	01170RNS7	4.750%	2043	Jun	Sinker			1,815,000	0	0		1,815,000
	01170RNS7	4.750%	2043	Dec	Sinker			1,860,000	0	0		1,860,000
	01170RNS7	4.750%	2044	Jun	Sinker			1,915,000	0	0		1,915,000
	01170RNS7	4.750%	2044	Dec	Sinker			1,965,000	0	0		1,965,000
	01170RNS7	4.750%	2045	Jun	Sinker			2,020,000	0	0		2,020,000
	01170RNS7	4.750%	2045	Dec	Sinker			2,075,000	0	0		2,075,000
	01170RNS7	4.750%	2046	Jun	Sinker			2,130,000	0	0		2,130,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
General Mortgage Revenue Bonds II												
GM22C General Mortgage Revenue Bonds II, 2022 Series C												
				Exempt		Prog: 411	Yield: 4.290%	Delivery: 12/22/2022	Underwriter: BOFA Securities	S and P	Moody's	Fitch
01170RNS7	4.750%	2046	Dec	Term			445,000	0	0	AAA	Aaa	N/A
01170RNT5	5.750%	2046	Dec	Sinker	Prem	PAC	1,745,000	0	435,000			1,310,000
01170RNT5	5.750%	2047	Jun	Sinker	Prem	PAC	2,250,000	0	565,000			1,685,000
01170RNT5	5.750%	2047	Dec	Sinker	Prem	PAC	2,310,000	0	580,000			1,730,000
01170RNT5	5.750%	2048	Jun	Sinker	Prem	PAC	2,375,000	0	590,000			1,785,000
01170RNT5	5.750%	2048	Dec	Sinker	Prem	PAC	2,440,000	0	610,000			1,830,000
01170RNT5	5.750%	2049	Jun	Sinker	Prem	PAC	2,505,000	0	625,000			1,880,000
01170RNT5	5.750%	2049	Dec	Sinker	Prem	PAC	2,575,000	0	645,000			1,930,000
01170RNT5	5.750%	2050	Jun	Sinker	Prem	PAC	2,645,000	0	660,000			1,985,000
01170RNT5	5.750%	2050	Dec	Sinker	Prem	PAC	2,715,000	0	680,000			2,035,000
01170RNT5	5.750%	2051	Jun	Sinker	Prem	PAC	2,790,000	0	690,000			2,100,000
01170RNT5	5.750%	2051	Dec	Sinker	Prem	PAC	2,865,000	0	710,000			2,155,000
01170RNT5	5.750%	2052	Jun	Sinker	Prem	PAC	2,525,000	0	625,000			1,900,000
01170RNT5	5.750%	2052	Dec	Term	Prem	PAC	815,000	0	200,000			615,000
							GM22C Total	\$87,965,000	\$3,500,000	\$9,615,000		\$74,850,000
GM24A General Mortgage Revenue Bonds II, 2024 Series A												
				Exempt		Prog: 412	Yield: 4.056%	Delivery: 3/5/2024	Underwriter: Jefferies	AAA	Aaa	N/A
01170RNU2	3.200%	2024	Dec	Serial			445,000	445,000	0			0
01170RNV0	3.200%	2025	Jun	Serial			460,000	460,000	0			0
01170RNW8	3.200%	2025	Dec	Serial			475,000	475,000	0			0
01170RNX6	3.250%	2026	Jun	Serial			490,000	0	0			490,000
01170RNY4	3.250%	2026	Dec	Serial			505,000	0	0			505,000
01170RNZ1	3.350%	2027	Jun	Serial			520,000	0	0			520,000
01170RPA4	3.350%	2027	Dec	Serial			535,000	0	0			535,000
01170RPB2	3.400%	2028	Jun	Serial			555,000	0	0			555,000
01170RPC0	3.400%	2028	Dec	Serial			570,000	0	0			570,000
01170RPD8	3.450%	2029	Jun	Serial			590,000	0	0			590,000
01170RPE6	3.450%	2029	Dec	Serial			605,000	0	0			605,000
01170RPF3	3.550%	2030	Jun	Serial			625,000	0	0			625,000
01170RPG1	3.550%	2030	Dec	Serial			645,000	0	0			645,000
01170RPH9	3.625%	2031	Jun	Serial			665,000	0	0			665,000
01170RPJ5	3.625%	2031	Dec	Serial			685,000	0	0			685,000
01170RPK2	3.700%	2032	Jun	Serial			710,000	0	0			710,000
01170RPL0	3.700%	2032	Dec	Serial			730,000	0	0			730,000
01170RPM8	3.750%	2033	Jun	Serial			755,000	0	0			755,000
01170RPN6	3.750%	2033	Dec	Serial			775,000	0	0			775,000
01170RPP1	3.800%	2034	Jun	Serial			800,000	0	0			800,000
01170RPQ9	3.850%	2034	Dec	Serial			825,000	0	0			825,000
01170RPR7	3.900%	2035	Jun	Serial			850,000	0	0			850,000
01170RPS5	3.950%	2035	Dec	Serial			880,000	0	0			880,000
01170RPT3	4.125%	2036	Jun	Sinker			905,000	0	0			905,000
01170RPT3	4.125%	2036	Dec	Sinker			935,000	0	0			935,000
01170RPT3	4.125%	2037	Jun	Sinker			965,000	0	0			965,000
01170RPT3	4.125%	2037	Dec	Sinker			995,000	0	0			995,000
01170RPT3	4.125%	2038	Jun	Sinker			1,025,000	0	0			1,025,000
01170RPT3	4.125%	2038	Dec	Sinker			1,060,000	0	0			1,060,000
01170RPT3	4.125%	2039	Jun	Term			1,090,000	0	0			1,090,000
01170RPU0	4.500%	2039	Dec	Sinker			1,130,000	0	0			1,130,000
01170RPU0	4.500%	2040	Jun	Sinker			1,165,000	0	0			1,165,000
01170RPU0	4.500%	2040	Dec	Sinker			1,205,000	0	0			1,205,000
01170RPU0	4.500%	2041	Jun	Sinker			1,240,000	0	0			1,240,000
01170RPU0	4.500%	2041	Dec	Sinker			1,280,000	0	0			1,280,000
01170RPU0	4.500%	2042	Jun	Sinker			1,320,000	0	0			1,320,000
01170RPU0	4.500%	2042	Dec	Sinker			1,360,000	0	0			1,360,000
01170RPU0	4.500%	2043	Jun	Sinker			1,405,000	0	0			1,405,000
01170RPU0	4.500%	2043	Dec	Sinker			1,450,000	0	0			1,450,000
01170RPU0	4.500%	2044	Jun	Term			1,495,000	0	0			1,495,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
General Mortgage Revenue Bonds II												
GM24A General Mortgage Revenue Bonds II, 2024 Series A												
				Exempt		Prog: 412	Yield: 4.056%	Delivery: 3/5/2024	Underwriter: Jefferies	S and P	Moody's	Fitch
										AAA	Aaa	N/A
01170RPV8	4.700%	2044	Dec	Sinker			1,540,000	0		0		1,540,000
01170RPV8	4.700%	2045	Jun	Sinker			1,590,000	0		0		1,590,000
01170RPV8	4.700%	2045	Dec	Sinker			1,640,000	0		0		1,640,000
01170RPV8	4.700%	2046	Jun	Sinker			1,690,000	0		0		1,690,000
01170RPV8	4.700%	2046	Dec	Sinker			1,745,000	0		0		1,745,000
01170RPV8	4.700%	2047	Jun	Sinker			1,800,000	0		0		1,800,000
01170RPV8	4.700%	2047	Dec	Sinker			1,855,000	0		0		1,855,000
01170RPV8	4.700%	2048	Jun	Sinker			1,915,000	0		0		1,915,000
01170RPV8	4.700%	2048	Dec	Sinker			1,975,000	0		0		1,975,000
01170RPV8	4.700%	2049	Jun	Sinker			2,040,000	0		0		2,040,000
01170RPV8	4.700%	2049	Dec	Term			1,300,000	0		0		1,300,000
01170RPW6	6.000%	2049	Dec	Sinker	Prem	PAC	800,000	0		85,000		715,000
01170RPW6	6.000%	2050	Jun	Sinker	Prem	PAC	2,170,000	0		210,000		1,960,000
01170RPW6	6.000%	2050	Dec	Sinker	Prem	PAC	2,235,000	0		215,000		2,020,000
01170RPW6	6.000%	2051	Jun	Sinker	Prem	PAC	2,310,000	0		225,000		2,085,000
01170RPW6	6.000%	2051	Dec	Sinker	Prem	PAC	2,380,000	0		230,000		2,150,000
01170RPW6	6.000%	2052	Jun	Sinker	Prem	PAC	2,455,000	0		230,000		2,225,000
01170RPW6	6.000%	2052	Dec	Sinker	Prem	PAC	2,535,000	0		245,000		2,290,000
01170RPW6	6.000%	2053	Jun	Sinker	Prem	PAC	2,615,000	0		255,000		2,360,000
01170RPW6	6.000%	2053	Dec	Sinker	Prem	PAC	2,695,000	0		265,000		2,430,000
01170RPW6	6.000%	2054	Jun	Term	Prem	PAC	995,000	0		95,000		900,000
							GM24A Total	\$75,000,000	\$1,380,000	\$2,055,000		\$71,565,000
GM24B General Mortgage Revenue Bonds II, 2024 Series B												
				Exempt		Prog: 412	Yield: 4.056%	Delivery: 3/5/2024	Underwriter: Jefferies	AAA	Aaa	N/A
B-1	01170RPX4	3.625%	2031	Jun	Serial		Pre-Ulm	2,500,000	0	0		2,500,000
B-2	01170RQD7	5.000%	2031	Jun	Sinker	Prem	Pre-Ulm	4,380,000	0	0		4,380,000
B-1	01170RPY2	3.625%	2031	Dec	Serial		Pre-Ulm	2,500,000	0	0		2,500,000
B-2	01170RQD7	5.000%	2031	Dec	Term	Prem	Pre-Ulm	4,380,000	0	0		4,380,000
B-1	01170RPZ9	3.700%	2032	Jun	Serial		Pre-Ulm	2,500,000	0	0		2,500,000
B-2	01170RQE5	5.000%	2032	Jun	Sinker	Prem	Pre-Ulm	4,275,000	0	0		4,275,000
B-1	01170RQA3	3.700%	2032	Dec	Serial		Pre-Ulm	2,500,000	0	0		2,500,000
B-2	01170RQE5	5.000%	2032	Dec	Term	Prem	Pre-Ulm	4,275,000	0	0		4,275,000
B-1	01170RQB1	3.750%	2033	Jun	Serial		Pre-Ulm	2,500,000	0	0		2,500,000
B-2	01170RQF2	5.000%	2033	Jun	Sinker	Prem	Pre-Ulm	3,275,000	0	0		3,275,000
B-1	01170RQC9	3.750%	2033	Dec	Serial		Pre-Ulm	2,500,000	0	0		2,500,000
B-2	01170RQF2	5.000%	2033	Dec	Term	Prem	Pre-Ulm	2,375,000	0	0		2,375,000
B-2	01170RQG0	5.000%	2034	Jun	Sinker	Prem	Pre-Ulm	1,820,000	0	0		1,820,000
B-2	01170RQG0	5.000%	2034	Dec	Term	Prem	Pre-Ulm	1,800,000	0	0		1,800,000
B-2	01170RQH8	5.000%	2035	Jun	Sinker	Prem	Pre-Ulm	1,770,000	0	0		1,770,000
B-2	01170RQH8	5.000%	2035	Dec	Term	Prem	Pre-Ulm	1,770,000	0	0		1,770,000
B-2	01170RQJ4	5.000%	2036	Jun	Sinker	Prem	Pre-Ulm	1,500,000	0	0		1,500,000
B-2	01170RQJ4	5.000%	2036	Dec	Term	Prem	Pre-Ulm	1,500,000	0	0		1,500,000
							GM24B Total	\$48,120,000	\$0	\$0		\$48,120,000
GM24C General Mortgage Revenue Bonds II, 2024 Series C												
				Taxable		Prog: 412	Yield: N/A	Delivery: 2/1/2024	Underwriter: Jefferies	AAA	Aaa	N/A
01170RQK1	5.033%	2024	Dec	Serial	Tax		630,000	630,000	0	0		0
01170RQL9	4.933%	2025	Jun	Serial	Tax		655,000	655,000	0	0		0
01170RQM7	4.933%	2025	Dec	Serial	Tax		680,000	680,000	0	0		0
01170RQN5	4.883%	2026	Jun	Serial	Tax		700,000	0	0	0		700,000
01170RQP0	4.883%	2026	Dec	Serial	Tax		725,000	0	0	0		725,000
01170RQQ8	4.808%	2027	Jun	Serial	Tax		755,000	0	0	0		755,000
01170RQR6	4.858%	2027	Dec	Serial	Tax		780,000	0	0	0		780,000
01170RQS4	4.851%	2028	Jun	Serial	Tax		805,000	0	0	0		805,000
01170RQT2	4.901%	2028	Dec	Serial	Tax		835,000	0	0	0		835,000
01170RQU9	4.951%	2029	Jun	Serial	Tax		865,000	0	0	0		865,000
01170RQV7	5.001%	2029	Dec	Serial	Tax		895,000	0	0	0		895,000
01170RQW5	5.155%	2030	Jun	Serial	Tax		925,000	0	0	0		925,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount		
General Mortgage Revenue Bonds II												
GM24C General Mortgage Revenue Bonds II, 2024 Series C												
				Taxable		Prog: 412	Yield: N/A	Delivery: 2/1/2024	Underwriter: Jefferies	S and P	Moody's	Fitch
										AAA	Aaa	N/A
01170RQX3	5.205%	2030	Dec	Serial	Tax		960,000	0		0		960,000
01170RQY1	5.205%	2031	Jun	Serial	Tax		995,000	0		0		995,000
01170RQZ8	5.255%	2031	Dec	Serial	Tax		1,030,000	0		0		1,030,000
01170RRA2	5.342%	2032	Jun	Serial	Tax		1,065,000	0		0		1,065,000
01170RRB0	5.372%	2032	Dec	Serial	Tax		1,105,000	0		0		1,105,000
01170RRC8	5.392%	2033	Jun	Serial	Tax		1,145,000	0		0		1,145,000
01170RRD6	5.422%	2033	Dec	Serial	Tax		1,185,000	0		0		1,185,000
01170RRE4	5.442%	2034	Jun	Serial	Tax		1,225,000	0		0		1,225,000
01170RRF1	5.542%	2034	Dec	Sinker	Tax		1,270,000	0		0		1,270,000
01170RRF1	5.542%	2035	Jun	Sinker	Tax		1,315,000	0		0		1,315,000
01170RRF1	5.542%	2035	Dec	Sinker	Tax		1,360,000	0		0		1,360,000
01170RRF1	5.542%	2036	Jun	Sinker	Tax		1,410,000	0		0		1,410,000
01170RRF1	5.542%	2036	Dec	Sinker	Tax		1,460,000	0		0		1,460,000
01170RRF1	5.542%	2037	Jun	Sinker	Tax		1,510,000	0		0		1,510,000
01170RRF1	5.542%	2037	Dec	Sinker	Tax		1,565,000	0		0		1,565,000
01170RRF1	5.542%	2038	Jun	Sinker	Tax		1,620,000	0		0		1,620,000
01170RRF1	5.542%	2038	Dec	Sinker	Tax		1,680,000	0		0		1,680,000
01170RRF1	5.542%	2039	Jun	Term	Tax		1,740,000	0		0		1,740,000
01170RRG9	5.762%	2039	Dec	Sinker	Tax		1,800,000	0		0		1,800,000
01170RRG9	5.762%	2040	Jun	Sinker	Tax		1,865,000	0		0		1,865,000
01170RRG9	5.762%	2040	Dec	Sinker	Tax		1,930,000	0		0		1,930,000
01170RRG9	5.762%	2041	Jun	Sinker	Tax		2,000,000	0		0		2,000,000
01170RRG9	5.762%	2041	Dec	Sinker	Tax		2,070,000	0		0		2,070,000
01170RRG9	5.762%	2042	Jun	Sinker	Tax		2,145,000	0		0		2,145,000
01170RRG9	5.762%	2042	Dec	Sinker	Tax		2,220,000	0		0		2,220,000
01170RRG9	5.762%	2043	Jun	Sinker	Tax		2,300,000	0		0		2,300,000
01170RRG9	5.762%	2043	Dec	Sinker	Tax		2,380,000	0		0		2,380,000
01170RRG9	5.762%	2044	Jun	Term	Tax		2,465,000	0		0		2,465,000
01170RRH7	5.892%	2044	Dec	Sinker	Tax		2,550,000	0		0		2,550,000
01170RRH7	5.892%	2045	Jun	Sinker	Tax		2,640,000	0		0		2,640,000
01170RRH7	5.892%	2045	Dec	Sinker	Tax		2,735,000	0		0		2,735,000
01170RRH7	5.892%	2046	Jun	Sinker	Tax		2,835,000	0		0		2,835,000
01170RRH7	5.892%	2046	Dec	Sinker	Tax		2,935,000	0		0		2,935,000
01170RRH7	5.892%	2047	Jun	Sinker	Tax		3,035,000	0		0		3,035,000
01170RRH7	5.892%	2047	Dec	Sinker	Tax		3,145,000	0		0		3,145,000
01170RRH7	5.892%	2048	Jun	Sinker	Tax		3,255,000	0		0		3,255,000
01170RRH7	5.892%	2048	Dec	Sinker	Tax		3,370,000	0		0		3,370,000
01170RRH7	5.892%	2049	Jun	Sinker	Tax		3,490,000	0		0		3,490,000
01170RRH7	5.892%	2049	Dec	Term	Tax		365,000	0		0		365,000
01170RRJ3	6.250%	2049	Dec	Sinker	Prem	PAC	3,250,000	0	425,000			2,825,000
01170RRJ3	6.250%	2050	Jun	Sinker	Prem	PAC	3,745,000	0	480,000			3,265,000
01170RRJ3	6.250%	2050	Dec	Sinker	Prem	PAC	3,875,000	0	500,000			3,375,000
01170RRJ3	6.250%	2051	Jun	Sinker	Prem	PAC	4,015,000	0	515,000			3,500,000
01170RRJ3	6.250%	2051	Dec	Sinker	Prem	PAC	4,155,000	0	535,000			3,620,000
01170RRJ3	6.250%	2052	Jun	Sinker	Prem	PAC	4,300,000	0	560,000			3,740,000
01170RRJ3	6.250%	2052	Dec	Sinker	Prem	PAC	4,455,000	0	575,000			3,880,000
01170RRJ3	6.250%	2053	Jun	Sinker	Prem	PAC	4,615,000	0	590,000			4,025,000
01170RRJ3	6.250%	2053	Dec	Term	Prem	PAC	3,170,000	0	400,000			2,770,000
						GM24C Total	\$120,000,000		\$1,965,000	\$4,580,000		\$113,455,000
GM25A General Mortgage Revenue Bonds II, 2025 Series A												
				Exempt		Prog: 413	Yield: 4.228%	Delivery: 2/20/2025	Underwriter: Jefferies	AAA	Aaa	N/A
01170RRK0	2.950%	2025	Dec	Serial			685,000	685,000		0		0
01170RRL8	3.000%	2026	Jun	Serial			710,000	0		0		710,000
01170RRM6	3.000%	2026	Dec	Serial			735,000	0		0		735,000
01170RRN4	3.050%	2027	Jun	Serial			755,000	0		0		755,000
01170RRP9	3.050%	2027	Dec	Serial			780,000	0		0		780,000
01170RRQ7	3.100%	2028	Jun	Serial			805,000	0		0		805,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
General Mortgage Revenue Bonds II											
GM25A	General Mortgage Revenue Bonds II, 2025 Series A			Exempt	Prog: 413	Yield: 4.228%	Delivery: 2/20/2025	Underwriter: Jefferies	S and P	Moody's	Fitch
									AAA	Aaa	N/A
01170RRR5	3.150%	2028	Dec	Serial			830,000	0	0		830,000
01170RRS3	3.200%	2029	Jun	Serial			855,000	0	0		855,000
01170RRT1	3.250%	2029	Dec	Serial			880,000	0	0		880,000
01170RRU8	3.300%	2030	Jun	Serial			910,000	0	0		910,000
01170RRV6	3.350%	2030	Dec	Serial			935,000	0	0		935,000
01170RRW4	3.450%	2031	Jun	Serial			965,000	0	0		965,000
01170RRX2	3.500%	2031	Dec	Serial			995,000	0	0		995,000
01170RRY0	3.550%	2032	Jun	Serial			1,025,000	0	0		1,025,000
01170RRZ7	3.600%	2032	Dec	Serial			1,060,000	0	0		1,060,000
01170RSA1	3.650%	2033	Jun	Serial			1,090,000	0	0		1,090,000
01170RSB9	3.700%	2033	Dec	Serial			1,125,000	0	0		1,125,000
01170RSC7	3.750%	2034	Jun	Serial			1,160,000	0	0		1,160,000
01170RSD5	3.800%	2034	Dec	Serial			1,195,000	0	0		1,195,000
01170RSE3	3.850%	2035	Jun	Serial			2,395,000	0	0		2,395,000
01170RSF0	3.900%	2035	Dec	Serial			2,360,000	0	0		2,360,000
01170RSG8	3.950%	2036	Jun	Serial			2,210,000	0	0		2,210,000
01170RSH6	3.950%	2036	Dec	Serial			2,255,000	0	0		2,255,000
01170RSJ2	4.000%	2037	Jun	Serial			2,300,000	0	0		2,300,000
01170RSK9	4.000%	2037	Dec	Serial			2,355,000	0	0		2,355,000
01170RSL7	4.050%	2038	Jun	Sinker			3,065,000	0	0		3,065,000
01170RSL7	4.050%	2038	Dec	Term			3,065,000	0	0		3,065,000
01170RSM5	4.100%	2039	Jun	Sinker			2,445,000	0	0		2,445,000
01170RSM5	4.100%	2039	Dec	Term			2,450,000	0	0		2,450,000
01170RSN3	4.150%	2040	Jun	Sinker			1,670,000	0	0		1,670,000
01170RSN3	4.150%	2040	Dec	Term			1,725,000	0	0		1,725,000
01170RSP8	4.300%	2041	Jun	Sinker			1,775,000	0	0		1,775,000
01170RSP8	4.300%	2041	Dec	Sinker			1,830,000	0	0		1,830,000
01170RSP8	4.300%	2042	Jun	Sinker			1,890,000	0	0		1,890,000
01170RSP8	4.300%	2042	Dec	Term			1,945,000	0	0		1,945,000
01170RSQ6	4.500%	2043	Jun	Sinker			695,000	0	0		695,000
01170RSQ6	4.500%	2043	Dec	Sinker			695,000	0	0		695,000
01170RSQ6	4.500%	2044	Jun	Sinker			695,000	0	0		695,000
01170RSQ6	4.500%	2044	Dec	Sinker			695,000	0	0		695,000
01170RSQ6	4.500%	2045	Jun	Sinker			695,000	0	0		695,000
01170RSQ6	4.500%	2045	Dec	Term			710,000	0	0		710,000
01170RSR4	4.600%	2046	Jun	Sinker			2,410,000	0	0		2,410,000
01170RSR4	4.600%	2046	Dec	Sinker			2,485,000	0	0		2,485,000
01170RSR4	4.600%	2047	Jun	Sinker			2,560,000	0	0		2,560,000
01170RSR4	4.600%	2047	Dec	Sinker			2,640,000	0	0		2,640,000
01170RSR4	4.600%	2048	Jun	Sinker			2,720,000	0	0		2,720,000
01170RSR4	4.600%	2048	Dec	Term			2,805,000	0	0		2,805,000
01170RSS2	4.650%	2049	Jun	Sinker			2,700,000	0	0		2,700,000
01170RSS2	4.650%	2049	Dec	Sinker			2,700,000	0	0		2,700,000
01170RSS2	4.650%	2050	Jun	Sinker			2,700,000	0	0		2,700,000
01170RSS2	4.650%	2050	Dec	Sinker			2,700,000	0	0		2,700,000
01170RSS2	4.650%	2051	Jun	Term			2,705,000	0	0		2,705,000
01170RST0	6.000%	2051	Dec	Sinker	Prem	PAC	3,370,000	0	120,000		3,250,000
01170RST0	6.000%	2052	Jun	Sinker	Prem	PAC	3,475,000	0	120,000		3,355,000
01170RST0	6.000%	2052	Dec	Sinker	Prem	PAC	3,580,000	0	125,000		3,455,000
01170RST0	6.000%	2053	Jun	Sinker	Prem	PAC	3,690,000	0	130,000		3,560,000
01170RST0	6.000%	2053	Dec	Sinker	Prem	PAC	3,805,000	0	135,000		3,670,000
01170RST0	6.000%	2054	Jun	Sinker	Prem	PAC	3,920,000	0	135,000		3,785,000
01170RST0	6.000%	2054	Dec	Term	Prem	PAC	1,620,000	0	55,000		1,565,000
				GM25A Total			\$110,000,000	\$685,000	\$820,000		\$108,495,000
				General Mortgage Revenue Bonds II Total			\$1,203,190,000	\$101,790,000	\$250,260,000		\$851,140,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Governmental Purpose Bonds											
GP01A	Governmental Purpose Bonds, 2001 Series A										
				Exempt	Prog: 502	Yield: VRDO	Delivery: 8/2/2001	Underwriter: Lehman Brothers	S and P	Moodys	Fitch
									AA+/A-1+	Aaa/VMIG1	WD/WD
0118326M9		2001	Dec	Sinker		VRDO	500,000	500,000	0		0
0118326M9		2002	Jun	Sinker		VRDO	705,000	705,000	0		0
0118326M9		2002	Dec	Sinker		VRDO	720,000	720,000	0		0
0118326M9		2003	Jun	Sinker		VRDO	735,000	735,000	0		0
0118326M9		2003	Dec	Sinker		VRDO	745,000	745,000	0		0
0118326M9		2004	Jun	Sinker		VRDO	770,000	770,000	0		0
0118326M9		2004	Dec	Sinker		VRDO	780,000	780,000	0		0
0118326M9		2005	Jun	Sinker		VRDO	795,000	795,000	0		0
0118326M9		2005	Dec	Sinker		VRDO	815,000	815,000	0		0
0118326M9		2006	Jun	Sinker		VRDO	825,000	825,000	0		0
0118326M9		2006	Dec	Sinker		VRDO	845,000	845,000	0		0
0118326M9		2007	Jun	Sinker		VRDO	860,000	860,000	0		0
0118326M9		2007	Dec	Sinker		VRDO	880,000	880,000	0		0
0118326M9		2008	Jun	Sinker		VRDO	895,000	895,000	0		0
0118326M9		2008	Dec	Sinker		VRDO	920,000	920,000	0		0
0118326M9		2009	Jun	Sinker		VRDO	930,000	930,000	0		0
0118326M9		2009	Dec	Sinker		VRDO	950,000	950,000	0		0
0118326M9		2010	Jun	Sinker		VRDO	960,000	960,000	0		0
0118326M9		2010	Dec	Sinker		VRDO	995,000	995,000	0		0
0118326M9		2011	Jun	Sinker		VRDO	1,010,000	1,010,000	0		0
0118326M9		2011	Dec	Sinker		VRDO	1,030,000	1,030,000	0		0
0118326M9		2012	Jun	Sinker		VRDO	1,050,000	1,050,000	0		0
0118326M9		2012	Dec	Sinker		VRDO	1,070,000	1,070,000	0		0
0118326M9		2013	Jun	Sinker		VRDO	1,090,000	1,090,000	0		0
0118326M9		2013	Dec	Sinker		VRDO	1,115,000	1,115,000	0		0
0118326M9		2014	Jun	Sinker		VRDO	1,135,000	1,135,000	0		0
0118326M9		2014	Dec	Sinker		VRDO	1,160,000	1,160,000	0		0
0118326M9		2015	Jun	Sinker		VRDO	1,180,000	1,180,000	0		0
0118326M9		2015	Dec	Sinker		VRDO	1,205,000	1,205,000	0		0
0118326M9		2016	Jun	Sinker		VRDO	1,235,000	1,235,000	0		0
0118326M9		2016	Dec	Sinker		VRDO	1,255,000	1,255,000	0		0
0118326M9		2017	Jun	Sinker		VRDO	1,275,000	1,275,000	0		0
0118326M9		2017	Dec	Sinker		VRDO	1,305,000	1,305,000	0		0
0118326M9		2018	Jun	Sinker		VRDO	1,335,000	1,335,000	0		0
0118326M9		2018	Dec	Sinker		VRDO	1,365,000	1,365,000	0		0
0118326M9		2019	Jun	Sinker		VRDO	1,380,000	1,380,000	0		0
0118326M9		2019	Dec	Sinker		VRDO	1,410,000	1,410,000	0		0
0118326M9		2020	Jun	Sinker		VRDO	1,445,000	1,445,000	0		0
0118326M9		2020	Dec	Sinker		VRDO	1,465,000	1,465,000	0		0
0118326M9		2021	Jun	Sinker		VRDO	1,505,000	1,505,000	0		0
0118326M9		2021	Dec	Sinker		VRDO	1,525,000	1,525,000	0		0
0118326M9		2022	Jun	Sinker		VRDO	1,560,000	1,560,000	0		0
0118326M9		2022	Dec	Sinker		VRDO	1,590,000	1,590,000	0		0
0118326M9		2023	Jun	Sinker		VRDO	1,620,000	1,620,000	0		0
0118326M9		2023	Dec	Sinker		VRDO	1,660,000	1,660,000	0		0
0118326M9		2024	Jun	Sinker		VRDO	1,685,000	1,685,000	0		0
0118326M9		2024	Dec	Sinker		VRDO	1,725,000	1,725,000	0		0
0118326M9		2025	Jun	Sinker		VRDO	1,755,000	1,755,000	0		0
0118326M9		2025	Dec	Sinker		VRDO	1,790,000	1,790,000	0		0
0118326M9		2026	Jun	Sinker		VRDO	1,830,000	0	0		1,830,000
0118326M9		2026	Dec	Sinker		VRDO	1,865,000	0	0		1,865,000
0118326M9		2027	Jun	Sinker		VRDO	1,900,000	0	0		1,900,000
0118326M9		2027	Dec	Sinker		VRDO	1,945,000	0	0		1,945,000
0118326M9		2028	Jun	Sinker		VRDO	1,970,000	0	0		1,970,000
0118326M9		2028	Dec	Sinker		VRDO	2,020,000	0	0		2,020,000
0118326M9		2029	Jun	Sinker		VRDO	2,060,000	0	0		2,060,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Governmental Purpose Bonds											
GP01A	Governmental Purpose Bonds, 2001 Series A			Exempt	Prog: 502	Yield: VRDO	Delivery: 8/2/2001	Underwriter: Lehman Brothers	S and P	Moodys	Fitch
0118326M9		2029	Dec	Sinker		VRDO	2,100,000	0	AA+/A-1+	Aaa/VMIG1	WD/WD
0118326M9		2030	Jun	Sinker		VRDO	2,145,000	0	0	0	2,145,000
0118326M9		2030	Dec	Term		VRDO	2,190,000	0	0	0	2,190,000
						GP01A Total	\$76,580,000	\$56,555,000	\$0		\$20,025,000
GP01B	Governmental Purpose Bonds, 2001 Series B			Exempt	Prog: 502	Yield: VRDO	Delivery: 8/2/2001	Underwriter: Lehman Brothers	AA+/A-1+	Aaa/VMIG1	WD/WD
0118326N7		2001	Dec	Sinker		SWAP	620,000	620,000	0	0	0
0118326N7		2002	Jun	Sinker		SWAP	855,000	855,000	0	0	0
0118326N7		2002	Dec	Sinker		SWAP	885,000	885,000	0	0	0
0118326N7		2003	Jun	Sinker		SWAP	900,000	900,000	0	0	0
0118326N7		2003	Dec	Sinker		SWAP	910,000	910,000	0	0	0
0118326N7		2004	Jun	Sinker		SWAP	935,000	935,000	0	0	0
0118326N7		2004	Dec	Sinker		SWAP	955,000	955,000	0	0	0
0118326N7		2005	Jun	Sinker		SWAP	975,000	975,000	0	0	0
0118326N7		2005	Dec	Sinker		SWAP	990,000	990,000	0	0	0
0118326N7		2006	Jun	Sinker		SWAP	1,010,000	1,010,000	0	0	0
0118326N7		2006	Dec	Sinker		SWAP	1,035,000	1,035,000	0	0	0
0118326N7		2007	Jun	Sinker		SWAP	1,055,000	1,055,000	0	0	0
0118326N7		2007	Dec	Sinker		SWAP	1,070,000	1,070,000	0	0	0
0118326N7		2008	Jun	Sinker		SWAP	1,095,000	1,095,000	0	0	0
0118326N7		2008	Dec	Sinker		SWAP	1,120,000	1,120,000	0	0	0
0118326N7		2009	Jun	Sinker		SWAP	1,140,000	1,140,000	0	0	0
0118326N7		2009	Dec	Sinker		SWAP	1,165,000	1,165,000	0	0	0
0118326N7		2010	Jun	Sinker		SWAP	1,175,000	1,175,000	0	0	0
0118326N7		2010	Dec	Sinker		SWAP	1,210,000	1,210,000	0	0	0
0118326N7		2011	Jun	Sinker		SWAP	1,235,000	1,235,000	0	0	0
0118326N7		2011	Dec	Sinker		SWAP	1,255,000	1,255,000	0	0	0
0118326N7		2012	Jun	Sinker		SWAP	1,285,000	1,285,000	0	0	0
0118326N7		2012	Dec	Sinker		SWAP	1,315,000	1,315,000	0	0	0
0118326N7		2013	Jun	Sinker		SWAP	1,325,000	1,325,000	0	0	0
0118326N7		2013	Dec	Sinker		SWAP	1,365,000	1,365,000	0	0	0
0118326N7		2014	Jun	Sinker		SWAP	1,390,000	1,390,000	0	0	0
0118326N7		2014	Dec	Sinker		SWAP	1,415,000	1,415,000	0	0	0
0118326N7		2015	Jun	Sinker		SWAP	1,445,000	1,445,000	0	0	0
0118326N7		2015	Dec	Sinker		SWAP	1,475,000	1,475,000	0	0	0
0118326N7		2016	Jun	Sinker		SWAP	1,505,000	1,505,000	0	0	0
0118326N7		2016	Dec	Sinker		SWAP	1,530,000	1,530,000	0	0	0
0118326N7		2017	Jun	Sinker		SWAP	1,560,000	1,560,000	0	0	0
0118326N7		2017	Dec	Sinker		SWAP	1,600,000	1,600,000	0	0	0
0118326N7		2018	Jun	Sinker		SWAP	1,625,000	1,625,000	0	0	0
0118326N7		2018	Dec	Sinker		SWAP	1,665,000	1,665,000	0	0	0
0118326N7		2019	Jun	Sinker		SWAP	1,690,000	1,690,000	0	0	0
0118326N7		2019	Dec	Sinker		SWAP	1,720,000	1,720,000	0	0	0
0118326N7		2020	Jun	Sinker		SWAP	1,770,000	1,770,000	0	0	0
0118326N7		2020	Dec	Sinker		SWAP	1,795,000	1,795,000	0	0	0
0118326N7		2021	Jun	Sinker		SWAP	1,835,000	1,835,000	0	0	0
0118326N7		2021	Dec	Sinker		SWAP	1,870,000	1,870,000	0	0	0
0118326N7		2022	Jun	Sinker		SWAP	1,900,000	1,900,000	0	0	0
0118326N7		2022	Dec	Sinker		SWAP	1,940,000	1,940,000	0	0	0
0118326N7		2023	Jun	Sinker		SWAP	1,985,000	1,985,000	0	0	0
0118326N7		2023	Dec	Sinker		SWAP	2,025,000	2,025,000	0	0	0
0118326N7		2024	Jun	Sinker		SWAP	2,065,000	2,065,000	0	0	0
0118326N7		2024	Dec	Sinker		SWAP	2,105,000	2,105,000	0	0	0
0118326N7		2025	Jun	Sinker		SWAP	2,150,000	2,150,000	0	0	0
0118326N7		2025	Dec	Sinker		SWAP	2,185,000	2,185,000	0	0	0
0118326N7		2026	Jun	Sinker		SWAP	2,235,000	0	0	0	2,235,000
0118326N7		2026	Dec	Sinker		SWAP	2,275,000	0	0	0	2,275,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
Governmental Purpose Bonds											
GP01B Governmental Purpose Bonds, 2001 Series B											
				Exempt	Prog: 502	Yield: VRDO	Delivery: 8/2/2001	Underwriter: Lehman Brothers	S and P	Moody's	Fitch
0118326N7		2027	Jun	Sinker		SWAP	2,325,000	0	AA+/A-1+	Aaa/VMIG1	WD/WD
0118326N7		2027	Dec	Sinker		SWAP	2,375,000	0			
0118326N7		2028	Jun	Sinker		SWAP	2,415,000	0			
0118326N7		2028	Dec	Sinker		SWAP	2,465,000	0			
0118326N7		2029	Jun	Sinker		SWAP	2,515,000	0			
0118326N7		2029	Dec	Sinker		SWAP	2,565,000	0			
0118326N7		2030	Jun	Sinker		SWAP	2,620,000	0			
0118326N7		2030	Dec	Term		SWAP	2,675,000	0			
GP01B Total							\$93,590,000	\$69,125,000	\$0	\$24,465,000	
Governmental Purpose Bonds Total							\$170,170,000	\$125,680,000	\$0	\$44,490,000	
State Capital Project Bonds II											
SC17A State Capital Project Bonds II, 2017 Series A											
				Exempt	Prog: 621	Yield: 2.485%	Delivery: 9/6/2017	Underwriter: Jefferies	S and P	Moody's	Fitch
011839MS3	2.000%	2018	Jun	Serial		Prem	1,000,000	1,000,000	AA+	Aa1	AA+
011839MT1	2.000%	2018	Dec	Serial		Prem	1,120,000	1,120,000			
011839MU8	5.000%	2019	Jun	Serial		Prem	2,050,000	2,050,000			
011839MV6	5.000%	2019	Dec	Serial		Prem	2,100,000	2,100,000			
011839MW4	5.000%	2020	Jun	Serial		Prem	2,150,000	2,150,000			
011839MX2	5.000%	2020	Dec	Serial		Prem	2,210,000	2,210,000			
011839MY0	5.000%	2021	Jun	Serial		Prem	3,480,000	3,480,000			
011839MZ7	5.000%	2021	Dec	Serial		Prem	3,570,000	3,570,000			
011839NA1	5.000%	2022	Jun	Serial		Prem	4,185,000	4,185,000			
011839NB9	5.000%	2022	Dec	Serial		Prem	4,295,000	4,295,000			
011839NC7	5.000%	2023	Jun	Serial		Prem	4,575,000	4,575,000			
011839ND5	5.000%	2023	Dec	Serial		Prem	4,685,000	4,685,000			
011839NE3	5.000%	2024	Jun	Serial		Prem	4,600,000	4,600,000			
011839NF0	5.000%	2024	Dec	Serial		Prem	4,715,000	4,715,000			
011839NG8	5.000%	2025	Jun	Serial		Prem	4,630,000	4,630,000			
011839NH6	5.000%	2025	Dec	Serial		Prem	4,745,000	4,745,000			
011839NJ2	5.000%	2026	Jun	Serial		Prem	5,120,000	0			5,120,000
011839NK9	5.000%	2026	Dec	Serial		Prem	5,250,000	0			5,250,000
011839NL7	5.000%	2027	Jun	Serial		Prem	5,220,000	0			5,220,000
011839NM5	5.000%	2027	Dec	Serial		Prem	5,350,000	0			5,350,000
011839NN3	5.000%	2028	Jun	Serial		Prem	5,875,000	0			5,875,000
011839NP8	5.000%	2028	Dec	Serial		Prem	5,920,000	0			5,920,000
011839NQ6	5.000%	2029	Jun	Serial		Prem	6,230,000	0			6,230,000
011839NR4	5.000%	2029	Dec	Serial		Prem	6,270,000	0			6,270,000
011839NS2	5.000%	2030	Jun	Serial		Prem	7,185,000	0			7,185,000
011839NT0	5.000%	2030	Dec	Serial		Prem	7,185,000	0			7,185,000
011839NU7	4.000%	2031	Jun	Serial		Prem	7,440,000	0			7,440,000
011839NV5	4.000%	2031	Dec	Serial		Prem	7,440,000	0			7,440,000
011839NW3	5.000%	2032	Jun	Serial		Prem	7,680,000	0			7,680,000
011839NX1	4.000%	2032	Dec	Serial		Prem	7,680,000	0			7,680,000
SC17A Total							\$143,955,000	\$54,110,000	\$0	\$89,845,000	
SC17B State Capital Project Bonds II, 2017 Series B											
				Taxable	Prog: 621	Yield: N/A	Delivery: 12/7/2017	Underwriter: Jefferies	S and P	Moody's	Fitch
011839NY9		2047	Dec	Term	Tax	VRDO	150,000,000	0	AA+/A-1+	Aa1/VMIG1	AA+/F1+
SC17B Total							\$150,000,000	\$0	\$60,000,000	\$90,000,000	
SC17C State Capital Project Bonds II, 2017 Series C											
				Exempt	Prog: 621	Yield: 2.524%	Delivery: 12/21/2017	Underwriter: Jefferies	S and P	Moody's	Fitch
011839PA9	5.000%	2024	Jun	Serial		Prem	3,765,000	3,765,000	AA+	Aa1	AA+
011839PB7	5.000%	2024	Dec	Serial		Prem	3,770,000	3,770,000			
011839PC5	5.000%	2025	Jun	Serial		Prem	3,870,000	3,870,000			
011839PD3	5.000%	2025	Dec	Serial		Prem	3,870,000	3,870,000			
011839PE1	5.000%	2026	Jun	Serial		Prem	4,140,000	0			4,140,000
011839PF8	5.000%	2026	Dec	Serial		Prem	4,140,000	0			4,140,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
State Capital Project Bonds II											
SC17C State Capital Project Bonds II, 2017 Series C				Exempt	Prog: 621	Yield: 2.524%	Delivery: 12/21/2017	Underwriter: Jefferies	S and P	Moodys	Fitch
011839PG6	5.000%	2027	Jun	Serial		Prem	4,360,000	0	0	4,360,000	
011839PH4	5.000%	2027	Dec	Serial		Prem	4,365,000	0	0	4,365,000	
011839PJ0	5.000%	2029	Jun	Serial		Prem	2,440,000	0	0	2,440,000	
011839PK7	5.000%	2029	Dec	Serial		Prem	2,440,000	0	0	2,440,000	
011839PL5	5.000%	2031	Jun	Serial		Prem	2,645,000	0	0	2,645,000	
011839PM3	5.000%	2031	Dec	Serial		Prem	2,650,000	0	0	2,650,000	
011839PN1	5.000%	2032	Jun	Serial		Prem	700,000	0	0	700,000	
011839PP6	5.000%	2032	Dec	Serial		Prem	700,000	0	0	700,000	
SC17C Total							\$43,855,000	\$15,275,000	\$0	\$28,580,000	
SC18A State Capital Project Bonds II, 2018 Series A				Taxable	Prog: 621	Yield: N/A	Delivery: 5/22/2018	Underwriter: BofA Merrill Lynch	AA+/A-1+	Aa1/VMIG1	N/A
011839RX7		2031	Jun	Sinker	Tax	VRDO	2,855,000	0	0	2,855,000	
011839RX7		2031	Dec	Sinker	Tax	VRDO	2,900,000	0	0	2,900,000	
011839RX7		2032	Jun	Sinker	Tax	VRDO	2,945,000	0	0	2,945,000	
011839RX7		2032	Dec	Sinker	Tax	VRDO	2,990,000	0	0	2,990,000	
011839RX7		2033	Jun	Sinker	Tax	VRDO	3,030,000	0	0	3,030,000	
011839RX7		2033	Dec	Sinker	Tax	VRDO	3,080,000	0	0	3,080,000	
011839RX7		2034	Jun	Sinker	Tax	VRDO	3,125,000	0	0	3,125,000	
011839RX7		2034	Dec	Sinker	Tax	VRDO	3,170,000	0	0	3,170,000	
011839RX7		2035	Jun	Sinker	Tax	VRDO	3,215,000	0	0	3,215,000	
011839RX7		2035	Dec	Sinker	Tax	VRDO	3,265,000	0	0	3,265,000	
011839RX7		2036	Jun	Sinker	Tax	VRDO	3,310,000	0	0	3,310,000	
011839RX7		2036	Dec	Sinker	Tax	VRDO	3,365,000	0	0	3,365,000	
011839RX7		2037	Jun	Sinker	Tax	VRDO	3,410,000	0	0	3,410,000	
011839RX7		2037	Dec	Sinker	Tax	VRDO	3,465,000	0	0	3,465,000	
011839RX7		2038	Jun	Sinker	Tax	VRDO	3,520,000	0	0	3,520,000	
011839RX7		2038	Dec	Sinker	Tax	VRDO	3,570,000	0	0	3,570,000	
011839RX7		2039	Jun	Sinker	Tax	VRDO	3,625,000	0	0	3,625,000	
011839RX7		2039	Dec	Sinker	Tax	VRDO	3,680,000	0	0	3,680,000	
011839RX7		2040	Jun	Sinker	Tax	VRDO	3,735,000	0	0	3,735,000	
011839RX7		2040	Dec	Sinker	Tax	VRDO	3,790,000	0	0	3,790,000	
011839RX7		2041	Jun	Sinker	Tax	VRDO	3,845,000	0	0	3,845,000	
011839RX7		2041	Dec	Sinker	Tax	VRDO	3,905,000	0	0	3,905,000	
011839RX7		2042	Jun	Sinker	Tax	VRDO	3,960,000	0	0	3,960,000	
011839RX7		2042	Dec	Sinker	Tax	VRDO	4,020,000	0	0	4,020,000	
011839RX7		2043	Jun	Sinker	Tax	VRDO	4,085,000	0	0	4,085,000	
011839RX7		2043	Dec	Term	Tax	VRDO	4,140,000	0	0	4,140,000	
SC18A Total							\$90,000,000	\$0	\$0	\$90,000,000	
SC18B State Capital Project Bonds II, 2018 Series B				Exempt	Prog: 621	Yield: 3.081%	Delivery: 5/22/2018	Underwriter: BofA Merrill Lynch	AA+	Aa1	N/A
011839QN0	5.000%	2019	Jun	Serial		Prem	540,000	540,000	0	0	
011839QP5	5.000%	2019	Dec	Serial		Prem	545,000	545,000	0	0	
011839QQ3	5.000%	2020	Jun	Serial		Prem	570,000	570,000	0	0	
011839QR1	5.000%	2020	Dec	Serial		Prem	570,000	570,000	0	0	
011839QS9	5.000%	2021	Jun	Serial		Prem	600,000	600,000	0	0	
011839QT7	5.000%	2021	Dec	Serial		Prem	600,000	600,000	0	0	
011839QU4	5.000%	2022	Jun	Serial		Prem	625,000	625,000	0	0	
011839QV2	5.000%	2022	Dec	Serial		Prem	635,000	635,000	0	0	
011839QW0	5.000%	2023	Jun	Serial		Prem	665,000	665,000	0	0	
011839QX8	5.000%	2023	Dec	Serial		Prem	660,000	660,000	0	0	
011839QY6	5.000%	2024	Jun	Serial		Prem	690,000	690,000	0	0	
011839QZ3	5.000%	2024	Dec	Serial		Prem	700,000	700,000	0	0	
011839RA7	5.000%	2025	Jun	Serial		Prem	730,000	730,000	0	0	
011839RB5	5.000%	2025	Dec	Serial		Prem	730,000	730,000	0	0	
011839RC3	5.000%	2026	Jun	Serial		Prem	765,000	0	0	765,000	
011839RD1	5.000%	2026	Dec	Serial		Prem	770,000	0	0	770,000	
011839RE9	5.000%	2027	Jun	Serial		Prem	805,000	0	0	805,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
State Capital Project Bonds II											
SC18B State Capital Project Bonds II, 2018 Series B											
				Exempt	Prog: 621	Yield: 3.081%	Delivery: 5/22/2018	Underwriter: BofA Merrill Lynch	S and P	Moodys	Fitch
011839RF6	5.000%	2027	Dec	Serial		Prem	805,000	0	0	805,000	
011839RG4	5.000%	2028	Jun	Serial		Prem	850,000	0	0	850,000	
011839RH2	5.000%	2028	Dec	Serial		Prem	845,000	0	0	845,000	
011839RJ8	5.000%	2029	Jun	Serial		Prem	885,000	0	0	885,000	
011839RK5	5.000%	2029	Dec	Serial		Prem	895,000	0	0	895,000	
011839RL3	5.000%	2030	Jun	Serial		Prem	930,000	0	0	930,000	
011839RM1	5.000%	2030	Dec	Serial		Prem	940,000	0	0	940,000	
011839RN9	3.125%	2031	Jun	Serial		Disc	975,000	0	0	975,000	
011839RP4	3.125%	2031	Dec	Serial		Disc	980,000	0	0	980,000	
011839RQ2	3.250%	2032	Jun	Sinker		Disc	1,005,000	0	0	1,005,000	
011839RQ2	3.250%	2032	Dec	Term		Disc	1,010,000	0	0	1,010,000	
011839RR0	5.000%	2033	Jun	Sinker		Prem	1,045,000	0	0	1,045,000	
011839RR0	5.000%	2033	Dec	Term		Prem	1,045,000	0	0	1,045,000	
011839RS8	5.000%	2034	Jun	Sinker		Prem	1,095,000	0	0	1,095,000	
011839RS8	5.000%	2034	Dec	Term		Prem	1,100,000	0	0	1,100,000	
011839RT6	5.000%	2035	Jun	Sinker		Prem	1,155,000	0	0	1,155,000	
011839RT6	5.000%	2035	Dec	Term		Prem	1,155,000	0	0	1,155,000	
011839RU3	5.000%	2036	Jun	Sinker		Prem	1,210,000	0	0	1,210,000	
011839RU3	5.000%	2036	Dec	Term		Prem	1,215,000	0	0	1,215,000	
011839RV1	5.000%	2037	Jun	Sinker		Prem	1,275,000	0	0	1,275,000	
011839RV1	5.000%	2037	Dec	Term		Prem	1,275,000	0	0	1,275,000	
011839RW9	5.000%	2038	Jun	Sinker		Prem	1,340,000	0	0	1,340,000	
011839RW9	5.000%	2038	Dec	Term		Prem	1,340,000	0	0	1,340,000	
							SC18B Total	\$35,570,000	\$8,860,000	\$0	\$26,710,000
SC19A State Capital Project Bonds II, 2019 Series A											
				Taxable	Prog: 621	Yield: N/A	Delivery: 7/11/2019	Underwriter: Raymond James	AA+/A-1+	Aa1/VMIG1	N/A
011839VW4		2033	Dec	Sinker	Tax	VRDO	4,295,000	0	0	4,295,000	
011839VW4		2034	Jun	Sinker	Tax	VRDO	4,415,000	0	0	4,415,000	
011839VW4		2034	Dec	Sinker	Tax	VRDO	4,470,000	0	0	4,470,000	
011839VW4		2035	Jun	Sinker	Tax	VRDO	4,525,000	0	0	4,525,000	
011839VW4		2035	Dec	Sinker	Tax	VRDO	4,585,000	0	0	4,585,000	
011839VW4		2036	Jun	Sinker	Tax	VRDO	4,640,000	0	0	4,640,000	
011839VW4		2036	Dec	Sinker	Tax	VRDO	4,700,000	0	0	4,700,000	
011839VW4		2037	Jun	Sinker	Tax	VRDO	4,760,000	0	0	4,760,000	
011839VW4		2037	Dec	Sinker	Tax	VRDO	4,820,000	0	0	4,820,000	
011839VW4		2038	Jun	Sinker	Tax	VRDO	4,880,000	0	0	4,880,000	
011839VW4		2038	Dec	Sinker	Tax	VRDO	4,940,000	0	0	4,940,000	
011839VW4		2039	Jun	Sinker	Tax	VRDO	5,000,000	0	0	5,000,000	
011839VW4		2039	Dec	Sinker	Tax	VRDO	5,025,000	0	0	5,025,000	
011839VW4		2040	Jun	Sinker	Tax	VRDO	7,455,000	0	0	7,455,000	
011839VW4		2040	Dec	Sinker	Tax	VRDO	7,550,000	0	0	7,550,000	
011839VW4		2041	Jun	Sinker	Tax	VRDO	7,645,000	0	0	7,645,000	
011839VW4		2041	Dec	Sinker	Tax	VRDO	7,745,000	0	0	7,745,000	
011839VW4		2042	Jun	Sinker	Tax	VRDO	7,840,000	0	0	7,840,000	
011839VW4		2042	Dec	Sinker	Tax	VRDO	7,940,000	0	0	7,940,000	
011839VW4		2043	Jun	Sinker	Tax	VRDO	8,040,000	0	0	8,040,000	
011839VW4		2043	Dec	Sinker	Tax	VRDO	8,140,000	0	0	8,140,000	
011839VW4		2044	Jun	Sinker	Tax	VRDO	8,245,000	0	0	8,245,000	
011839VW4		2044	Dec	Term	Tax	VRDO	8,345,000	0	0	8,345,000	
							SC19A Total	\$140,000,000	\$0	\$0	\$140,000,000
SC19B State Capital Project Bonds II, 2019 Series B											
				Exempt	Prog: 621	Yield: 2.320%	Delivery: 7/11/2019	Underwriter: Raymond James	AA+	Aa1	N/A
011839UM7	3.000%	2020	Jun	Serial		Prem	930,000	930,000	0	0	
011839UN5	3.000%	2020	Dec	Serial		Prem	940,000	940,000	0	0	
011839UP0	4.000%	2021	Jun	Serial		Prem	955,000	955,000	0	0	
011839UQ8	4.000%	2021	Dec	Serial		Prem	975,000	975,000	0	0	
011839UR6	5.000%	2022	Jun	Serial		Prem	995,000	995,000	0	0	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
State Capital Project Bonds II											
SC19B	State Capital Project Bonds II, 2019 Series B			Exempt	Prog: 621	Yield: 2.320%	Delivery: 7/11/2019	Underwriter: Raymond James	S and P	Moody's	Fitch
									AA+	Aa1	N/A
011839US4	5.000%	2022	Dec	Serial		Prem	1,020,000	1,020,000	0		0
011839UT2	5.000%	2023	Jun	Serial		Prem	1,045,000	1,045,000	0		0
011839UU9	5.000%	2023	Dec	Serial		Prem	1,070,000	1,070,000	0		0
011839UV7	5.000%	2024	Jun	Serial		Prem	1,100,000	1,100,000	0		0
011839UW5	5.000%	2024	Dec	Serial		Prem	1,125,000	1,125,000	0		0
011839UX3	5.000%	2025	Jun	Serial		Prem	1,155,000	1,155,000	0		0
011839UY1	5.000%	2025	Dec	Serial		Prem	1,180,000	1,180,000	0		0
011839UZ8	5.000%	2026	Jun	Serial		Prem	1,210,000	0	0		1,210,000
011839VA2	5.000%	2026	Dec	Serial		Prem	1,240,000	0	0		1,240,000
011839VB0	5.000%	2027	Jun	Serial		Prem	1,275,000	0	0		1,275,000
011839VC8	5.000%	2027	Dec	Serial		Prem	1,305,000	0	0		1,305,000
011839VD6	5.000%	2028	Jun	Serial		Prem	1,335,000	0	0		1,335,000
011839VE4	5.000%	2028	Dec	Serial		Prem	1,370,000	0	0		1,370,000
011839VF1	5.000%	2029	Jun	Serial		Prem	1,405,000	0	0		1,405,000
011839VG9	5.000%	2029	Dec	Serial		Prem	1,440,000	0	0		1,440,000
011839VH7	5.000%	2030	Jun	Serial		Prem	1,475,000	0	0		1,475,000
011839VJ3	5.000%	2030	Dec	Serial		Prem	1,515,000	0	0		1,515,000
011839VK0	5.000%	2031	Jun	Serial		Prem	1,550,000	0	0		1,550,000
011839VL8	5.000%	2031	Dec	Serial		Prem	1,590,000	0	0		1,590,000
011839VM6	5.000%	2032	Jun	Serial		Prem	1,630,000	0	0		1,630,000
011839VN4	5.000%	2032	Dec	Serial		Prem	1,670,000	0	0		1,670,000
011839VP9	4.000%	2033	Jun	Sinker		Prem	1,710,000	0	0		1,710,000
011839VP9	4.000%	2033	Dec	Term		Prem	1,745,000	0	0		1,745,000
011839VQ7	4.000%	2034	Jun	Sinker		Prem	1,780,000	0	0		1,780,000
011839VQ7	4.000%	2034	Dec	Term		Prem	1,815,000	0	0		1,815,000
011839VR5	4.000%	2035	Jun	Sinker		Prem	1,855,000	0	0		1,855,000
011839VR5	4.000%	2035	Dec	Term		Prem	1,890,000	0	0		1,890,000
011839VS3	4.000%	2036	Jun	Sinker		Prem	1,930,000	0	0		1,930,000
011839VS3	4.000%	2036	Dec	Term		Prem	1,965,000	0	0		1,965,000
011839VT1	5.000%	2037	Jun	Sinker		Prem	2,005,000	0	0		2,005,000
011839VT1	5.000%	2037	Dec	Term		Prem	2,055,000	0	0		2,055,000
011839VU8	5.000%	2038	Jun	Sinker		Prem	2,105,000	0	0		2,105,000
011839VU8	5.000%	2038	Dec	Term		Prem	2,160,000	0	0		2,160,000
011839VV6	5.000%	2039	Jun	Sinker		Prem	2,215,000	0	0		2,215,000
011839VV6	5.000%	2039	Dec	Term		Prem	2,270,000	0	0		2,270,000
						SC19B Total	\$60,000,000	\$12,490,000	\$0		\$47,510,000
SC20A	State Capital Project Bonds II, 2020 Series A			Taxable	Prog: 621	Yield: N/A	Delivery: 10/13/2020	Underwriter: Raymond James	AA+	Aa1	N/A
011839WA1	0.531%	2021	Jun	Serial	Tax		345,000	345,000	0		0
011839WB9	0.631%	2021	Dec	Serial	Tax		585,000	585,000	0		0
011839WC7	0.681%	2022	Jun	Serial	Tax		585,000	585,000	0		0
011839WD5	0.731%	2022	Dec	Serial	Tax		585,000	585,000	0		0
011839WE3	0.796%	2023	Jun	Serial	Tax		585,000	585,000	0		0
011839WF0	0.846%	2023	Dec	Serial	Tax		585,000	585,000	0		0
011839WG8	0.956%	2024	Jun	Serial	Tax		595,000	595,000	0		0
011839WH6	1.006%	2024	Dec	Serial	Tax		2,475,000	2,475,000	0		0
011839WJ2	1.056%	2025	Jun	Serial	Tax		560,000	560,000	0		0
011839WK9	1.186%	2025	Dec	Serial	Tax		2,485,000	2,485,000	0		0
011839WL7	1.398%	2026	Jun	Serial	Tax		530,000	0	0		530,000
011839WM5	1.448%	2026	Dec	Serial	Tax		2,595,000	0	0		2,595,000
011839WN3	1.498%	2027	Jun	Serial	Tax		500,000	0	0		500,000
011839WP8	1.538%	2027	Dec	Serial	Tax		2,670,000	0	0		2,670,000
011839WQ6	1.680%	2028	Jun	Serial	Tax		500,000	0	0		500,000
011839WR4	1.730%	2028	Dec	Serial	Tax		15,320,000	0	0		15,320,000
011839WS2	1.780%	2029	Jun	Serial	Tax		320,000	0	0		320,000
011839WT0	1.830%	2029	Dec	Serial	Tax		12,170,000	0	0		12,170,000
011839WU7	1.880%	2030	Jun	Serial	Tax		200,000	0	0		200,000

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
State Capital Project Bonds II											
SC20A State Capital Project Bonds II, 2020 Series A				Taxable	Prog: 621	Yield: N/A	Delivery: 10/13/2020	Underwriter: Raymond James	AA+	Aa1	N/A
011839WV5	1.930%	2030	Dec	Serial	Tax		18,125,000	0	0	18,125,000	
011839WX1	2.030%	2031	Dec	Serial	Tax		15,290,000	0	0	15,290,000	
011839WZ6	2.130%	2032	Dec	Serial	Tax		11,195,000	0	0	11,195,000	
011839XA0	2.180%	2033	Dec	Serial	Tax		7,865,000	0	0	7,865,000	
SC20A Total							\$96,665,000	\$9,385,000	\$0	\$87,280,000	
SC21A State Capital Project Bonds II, 2021 Series A				Exempt	Prog: 621	Yield: 0.938%	Delivery: 4/28/2021	Underwriter: Wells Fargo	AA+	Aa1	N/A
011839XB8	3.000%	2023	Dec	Serial	ESG	Prem	2,700,000	2,700,000	0	0	
011839XC6	3.000%	2024	Jun	Serial	ESG	Prem	2,740,000	2,740,000	0	0	
011839XD4	4.000%	2024	Dec	Serial	ESG	Prem	2,790,000	2,790,000	0	0	
011839XE2	4.000%	2025	Jun	Serial	ESG	Prem	2,845,000	2,845,000	0	0	
011839XF9	4.000%	2025	Dec	Serial	ESG	Prem	6,735,000	6,735,000	0	0	
011839XG7	4.000%	2026	Jun	Serial	ESG	Prem	7,165,000	0	0	7,165,000	
011839XH5	5.000%	2026	Dec	Serial	ESG	Prem	7,315,000	0	0	7,315,000	
011839XJ1	5.000%	2027	Jun	Serial	ESG	Prem	7,515,000	0	0	7,515,000	
011839XK8	5.000%	2027	Dec	Serial	ESG	Prem	7,930,000	0	0	7,930,000	
011839XL6	5.000%	2028	Jun	Serial	ESG	Prem	8,130,000	0	0	8,130,000	
011839XM4	5.000%	2028	Dec	Serial	ESG	Prem	8,330,000	0	0	8,330,000	
011839XN2	5.000%	2029	Jun	Serial	ESG	Prem	8,540,000	0	0	8,540,000	
011839XP7	4.000%	2029	Dec	Serial	ESG	Prem	8,755,000	0	0	8,755,000	
011839XQ5	4.000%	2030	Jun	Serial	ESG	Prem	8,930,000	0	0	8,930,000	
SC21A Total							\$90,420,000	\$17,810,000	\$0	\$72,610,000	
SC22A State Capital Project Bonds II, 2022 Series A				Taxable	Prog: 621	Yield: N/A	Delivery: 6/1/2022	Underwriter: Barclays	AA+/A-1	Aa1/VMIG1	N/A
011839XT9		2037	Dec	Sinker	Tax	VRDO	6,080,000	0	0	6,080,000	
011839XT9		2038	Jun	Sinker	Tax	VRDO	6,120,000	0	0	6,120,000	
011839XT9		2038	Dec	Sinker	Tax	VRDO	6,160,000	0	0	6,160,000	
011839XT9		2039	Jun	Sinker	Tax	VRDO	6,195,000	0	0	6,195,000	
011839XT9		2039	Dec	Sinker	Tax	VRDO	6,235,000	0	0	6,235,000	
011839XT9		2040	Jun	Sinker	Tax	VRDO	6,275,000	0	0	6,275,000	
011839XT9		2040	Dec	Sinker	Tax	VRDO	6,315,000	0	0	6,315,000	
011839XT9		2041	Jun	Sinker	Tax	VRDO	6,355,000	0	0	6,355,000	
011839XT9		2041	Dec	Sinker	Tax	VRDO	6,395,000	0	0	6,395,000	
011839XT9		2042	Jun	Sinker	Tax	VRDO	6,430,000	0	0	6,430,000	
011839XT9		2042	Dec	Sinker	Tax	VRDO	6,475,000	0	0	6,475,000	
011839XT9		2043	Jun	Sinker	Tax	VRDO	6,515,000	0	0	6,515,000	
011839XT9		2043	Dec	Sinker	Tax	VRDO	6,555,000	0	0	6,555,000	
011839XT9		2044	Jun	Sinker	Tax	VRDO	6,595,000	0	0	6,595,000	
011839XT9		2044	Dec	Sinker	Tax	VRDO	6,635,000	0	0	6,635,000	
011839XT9		2045	Jun	Sinker	Tax	VRDO	6,680,000	0	0	6,680,000	
011839XT9		2045	Dec	Sinker	Tax	VRDO	6,720,000	0	0	6,720,000	
011839XT9		2046	Jun	Sinker	Tax	VRDO	6,760,000	0	0	6,760,000	
011839XT9		2046	Dec	Sinker	Tax	VRDO	6,805,000	0	0	6,805,000	
011839XT9		2047	Jun	Sinker	Tax	VRDO	6,845,000	0	0	6,845,000	
011839XT9		2047	Dec	Sinker	Tax	VRDO	6,890,000	0	0	6,890,000	
011839XT9		2048	Jun	Sinker	Tax	VRDO	6,930,000	0	0	6,930,000	
011839XT9		2048	Dec	Sinker	Tax	VRDO	6,975,000	0	0	6,975,000	
011839XT9		2049	Jun	Sinker	Tax	VRDO	7,020,000	0	0	7,020,000	
011839XT9		2049	Dec	Sinker	Tax	VRDO	7,065,000	0	0	7,065,000	
011839XT9		2050	Jun	Sinker	Tax	VRDO	7,105,000	0	0	7,105,000	
011839XT9		2050	Dec	Sinker	Tax	VRDO	7,150,000	0	0	7,150,000	
011839XT9		2051	Jun	Sinker	Tax	VRDO	7,195,000	0	0	7,195,000	
011839XT9		2051	Dec	Sinker	Tax	VRDO	7,240,000	0	0	7,240,000	
011839XT9		2052	Jun	Term	Tax	VRDO	7,285,000	0	0	7,285,000	
SC22A Total							\$200,000,000	\$0	\$0	\$200,000,000	
SC22B State Capital Project Bonds II, 2022 Series B				Exempt	Prog: 621	Yield: 3.314%	Delivery: 7/7/2022	Underwriter: Barclays	AA+	Aa1	N/A
011839XW2	4.000%	2022	Dec	Serial	ESG	Prem	2,710,000	2,710,000	0	0	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
State Capital Project Bonds II											
SC22B	State Capital Project Bonds II, 2022 Series B			Exempt	Prog: 621	Yield: 3.314%	Delivery: 7/7/2022	Underwriter: Barclays	S and P	Moody's	Fitch
011839XX0	4.000%	2023	Jun	Serial	ESG	Prem	2,295,000	2,295,000	0	0	0
011839XY8	4.000%	2023	Dec	Serial	ESG	Prem	2,340,000	2,340,000	0	0	0
011839XZ5	5.000%	2024	Jun	Serial	ESG	Prem	2,390,000	2,390,000	0	0	0
011839YA9	5.000%	2024	Dec	Serial	ESG	Prem	2,440,000	2,440,000	0	0	0
011839YB7	5.000%	2025	Jun	Serial	ESG	Prem	3,245,000	3,245,000	0	0	0
011839YC5	5.000%	2025	Dec	Serial	ESG	Prem	3,335,000	3,335,000	0	0	0
011839YD3	5.000%	2026	Jun	Serial	ESG	Prem	3,415,000	0	0	0	3,415,000
011839YE1	5.000%	2026	Dec	Serial	ESG	Prem	3,500,000	0	0	0	3,500,000
011839YF8	5.000%	2027	Jun	Serial	ESG	Prem	3,590,000	0	0	0	3,590,000
011839YG6	5.000%	2027	Dec	Serial	ESG	Prem	3,680,000	0	0	0	3,680,000
011839YH4	5.000%	2028	Jun	Serial	ESG	Prem	3,770,000	0	0	0	3,770,000
011839YJ0	5.000%	2028	Dec	Serial	ESG	Prem	3,865,000	0	0	0	3,865,000
011839YK7	5.000%	2029	Jun	Serial	ESG	Prem	3,965,000	0	0	0	3,965,000
011839YL5	5.000%	2029	Dec	Serial	ESG	Prem	4,060,000	0	0	0	4,060,000
011839YM3	5.000%	2030	Jun	Serial	ESG	Prem	4,165,000	0	0	0	4,165,000
011839YN1	5.000%	2030	Dec	Serial	ESG	Prem	4,265,000	0	0	0	4,265,000
011839YP6	5.000%	2031	Jun	Serial	ESG	Prem	4,385,000	0	0	0	4,385,000
011839YQ4	5.000%	2031	Dec	Serial	ESG	Prem	4,485,000	0	0	0	4,485,000
011839YR2	5.000%	2032	Jun	Serial	ESG	Prem	4,595,000	0	0	0	4,595,000
011839YS0	5.000%	2032	Dec	Serial	ESG	Prem	4,710,000	0	0	0	4,710,000
011839YT8	5.000%	2033	Jun	Serial	ESG	Prem	3,725,000	0	0	0	3,725,000
011839YU5	5.000%	2033	Dec	Serial	ESG	Prem	3,815,000	0	0	0	3,815,000
011839YV3	5.000%	2034	Jun	Serial	ESG	Prem	3,915,000	0	0	0	3,915,000
011839YW1	5.000%	2034	Dec	Serial	ESG	Prem	4,010,000	0	0	0	4,010,000
011839YX9	4.000%	2037	Jun	Serial	ESG	Prem	7,030,000	0	0	0	7,030,000
SC22B Total							\$97,700,000	\$18,755,000	\$0	\$78,945,000	
SC23A	State Capital Project Bonds II, 2023 Series A			Exempt	Prog: 621	Yield: 3.648%	Delivery: 10/17/2023	Underwriter: Jefferies	AA+	Aa1	N/A
011839D46	5.000%	2027	Dec	Serial		Prem	16,885,000	0	0	0	16,885,000
011839D53	5.000%	2028	Jun	Serial		Prem	2,085,000	0	0	0	2,085,000
011839D61	5.000%	2028	Dec	Serial		Prem	2,135,000	0	0	0	2,135,000
011839D79	5.000%	2029	Jun	Serial		Prem	2,190,000	0	0	0	2,190,000
011839D87	5.000%	2029	Dec	Serial		Prem	2,245,000	0	0	0	2,245,000
011839D95	5.000%	2030	Jun	Serial		Prem	2,300,000	0	0	0	2,300,000
011839E29	5.000%	2030	Dec	Serial		Prem	2,360,000	0	0	0	2,360,000
011839E37	5.000%	2031	Jun	Serial		Prem	2,415,000	0	0	0	2,415,000
011839E45	5.000%	2031	Dec	Serial		Prem	2,475,000	0	0	0	2,475,000
011839E52	5.000%	2032	Jun	Serial		Prem	2,540,000	0	0	0	2,540,000
011839E60	5.000%	2032	Dec	Serial		Prem	2,605,000	0	0	0	2,605,000
011839E78	5.000%	2033	Jun	Serial		Prem	5,765,000	0	0	0	5,765,000
011839E86	5.000%	2033	Dec	Serial		Prem	5,905,000	0	0	0	5,905,000
011839E94	5.000%	2034	Jun	Serial		Prem	2,805,000	0	0	0	2,805,000
011839F28	5.000%	2034	Dec	Serial		Prem	2,875,000	0	0	0	2,875,000
011839F36	5.000%	2035	Jun	Serial		Prem	2,945,000	0	0	0	2,945,000
011839F44	5.000%	2035	Dec	Serial		Prem	3,020,000	0	0	0	3,020,000
011839F51	5.000%	2037	Jun	Sinker		Prem	5,545,000	0	0	0	5,545,000
011839F51	5.000%	2037	Dec	Term		Prem	5,680,000	0	0	0	5,680,000
011839F69	5.000%	2038	Jun	Sinker		Prem	3,415,000	0	0	0	3,415,000
011839F69	5.000%	2038	Dec	Term		Prem	3,500,000	0	0	0	3,500,000
011839F77	5.000%	2039	Jun	Sinker		Prem	3,590,000	0	0	0	3,590,000
011839F77	5.000%	2039	Dec	Term		Prem	3,675,000	0	0	0	3,675,000
011839F85	5.000%	2040	Jun	Sinker		Prem	1,480,000	0	0	0	1,480,000
011839F85	5.000%	2040	Dec	Term		Prem	1,515,000	0	0	0	1,515,000
011839F93	5.250%	2041	Jun	Sinker		Prem	3,970,000	0	0	0	3,970,000
011839F93	5.250%	2041	Dec	Term		Prem	4,075,000	0	0	0	4,075,000
SC23A Total							\$99,995,000	\$0	\$0	\$99,995,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount	
State Capital Project Bonds II											
SC24A	State Capital Project Bonds II, 2024 Series A			Exempt	Prog: 621	Yield: 3.145%	Delivery: 9/10/2024	Underwriter: Raymond James	S and P	Moody's	Fitch
011839N86	5.000%	2027	Dec	Serial		Prem	7,910,000	0	0	7,910,000	
011839N94	5.000%	2028	Jun	Serial		Prem	3,685,000	0	0	3,685,000	
011839P27	5.000%	2028	Dec	Serial		Prem	3,775,000	0	0	3,775,000	
011839P35	5.000%	2029	Jun	Serial		Prem	3,870,000	0	0	3,870,000	
011839P43	5.000%	2029	Dec	Serial		Prem	3,970,000	0	0	3,970,000	
011839P50	5.000%	2030	Jun	Serial		Prem	4,070,000	0	0	4,070,000	
011839P68	5.000%	2030	Dec	Serial		Prem	4,170,000	0	0	4,170,000	
011839P76	5.000%	2031	Jun	Serial		Prem	4,275,000	0	0	4,275,000	
011839P84	5.000%	2031	Dec	Serial		Prem	4,380,000	0	0	4,380,000	
011839P92	5.000%	2032	Jun	Serial		Prem	4,490,000	0	0	4,490,000	
011839Q26	5.000%	2032	Dec	Serial		Prem	4,600,000	0	0	4,600,000	
011839Q34	5.000%	2033	Jun	Serial		Prem	4,715,000	0	0	4,715,000	
011839Q42	5.000%	2033	Dec	Serial		Prem	4,835,000	0	0	4,835,000	
011839Q59	5.000%	2034	Jun	Serial		Prem	4,955,000	0	0	4,955,000	
011839Q67	5.000%	2034	Dec	Serial		Prem	5,080,000	0	0	5,080,000	
011839Q75	5.000%	2035	Jun	Serial		Prem	5,205,000	0	0	5,205,000	
011839Q83	5.000%	2035	Dec	Serial		Prem	5,335,000	0	0	5,335,000	
011839Q91	5.000%	2036	Jun	Serial		Prem	5,470,000	0	0	5,470,000	
011839R25	5.000%	2036	Dec	Serial		Prem	5,605,000	0	0	5,605,000	
011839R33	5.000%	2037	Jun	Serial		Prem	5,745,000	0	0	5,745,000	
011839R41	5.000%	2037	Dec	Serial		Prem	5,890,000	0	0	5,890,000	
011839R58	5.000%	2038	Jun	Sinker		Prem	6,040,000	0	0	6,040,000	
011839R58	5.000%	2038	Dec	Term		Prem	6,190,000	0	0	6,190,000	
011839R66	5.000%	2039	Jun	Sinker		Prem	6,345,000	0	0	6,345,000	
011839R66	5.000%	2039	Dec	Term		Prem	6,495,000	0	0	6,495,000	
SC24A Total							\$127,100,000	\$0	\$0	\$127,100,000	
SC25A	State Capital Project Bonds II, 2025 Series A			Exempt	Prog: 621	Yield: 3.250%	Delivery: 7/1/2025	Underwriter: RBC	AA+	Aa1	N/A
011839R74	5.000%	2027	Jun	Serial		Prem	7,000,000	0	0	7,000,000	
011839R82	5.000%	2027	Dec	Serial		Prem	21,000,000	0	0	21,000,000	
011839R90	5.000%	2028	Jun	Serial		Prem	6,000,000	0	0	6,000,000	
011839S24	5.000%	2028	Dec	Serial		Prem	6,000,000	0	0	6,000,000	
011839S32	5.000%	2029	Jun	Serial		Prem	4,000,000	0	0	4,000,000	
011839S40	5.000%	2029	Dec	Serial		Prem	4,000,000	0	0	4,000,000	
011839S57	5.000%	2030	Jun	Serial		Prem	4,000,000	0	0	4,000,000	
011839S65	5.000%	2030	Dec	Serial		Prem	11,000,000	0	0	11,000,000	
011839S73	5.000%	2031	Jun	Serial		Prem	11,000,000	0	0	11,000,000	
011839S81	5.000%	2031	Dec	Serial		Prem	9,000,000	0	0	9,000,000	
011839S99	5.000%	2032	Jun	Serial		Prem	11,000,000	0	0	11,000,000	
011839T23	5.000%	2032	Dec	Serial		Prem	11,000,000	0	0	11,000,000	
011839T31	5.000%	2033	Jun	Serial		Prem	14,000,000	0	0	14,000,000	
011839T49	5.000%	2033	Dec	Serial		Prem	14,000,000	0	0	14,000,000	
SC25A Total							\$133,000,000	\$0	\$0	\$133,000,000	
State Capital Project Bonds II Total							\$1,508,260,000	\$136,685,000	\$60,000,000	\$1,311,575,000	

AHFC SUMMARY OF BONDS OUTSTANDING

CUSIP	Rate	Year	Month	Type	Tax	Note	Amount Issued	Scheduled Redemption	Special Redemption	Outstanding Amount
Commercial Paper Total		\$100,795,000.00				Total AHFC Bonds	\$3,868,520,000	\$484,825,000	\$521,110,000	\$2,862,585,000
									Defeased Bonds	\$0
							Total AHFC Bonds w/o Defeased Bonds	\$2,862,585,000		

Comments:

- 1 AHFC may, from time to time, defease bonds through advanced refundings and cash contributions, and will redeem them on their first optional redemption date.
- 2 AHFC has issued \$21.333 billion in bonds, including those issued by the Alaska State Housing Authority (ASHA), which merged into AHFC on 07/01/92 and became the Public Housing Division.
- 3 The interest earnings on the tax-exempt debt listed herein is not subject to the alternative minimum tax imposed under the Internal Revenue Code of 1986 unless designated as AMT.
- 4 Some of the Housing Bonds have PAC structures that are subject to mandatory redemptions based on projected net prepayment tables listed in their respective OS.
- 5 In addition to paying variable rates, AHFC has entered into swap agreements with counterparties on some Bond transactions (i.e. GP01B, E021A, E071A/B/D, E091A/B/D and SC19A).
- 6 The Commercial Paper program provides up to \$150,000,000 in funds for refunding prior bonds in order to preserve private activity bond volume cap and tax-exempt bond issuance authority.
- 7 AHFC also has a Conduit Revenue Bond Program where bonds are sold directly to the lender and serviced by the borrower. The bonds are not a liability of AHFC and thus are not included in this exhibit.
- 8 The Northern Tobacco Securitization Corporation (NTSC), a subsidiary of AHFC which acts as a government instrumentality of, but separate and apart from, the State of Alaska has issued bonds in the past, but any and all bonds issued by NTSC are not listed in this exhibit and are not a debt of AHFC.

1 Home Mortgage Revenue Bonds, 2002 Series A

Series: E021A Prog: 106
 Remaining Principal Balance: \$61,008,755
 Weighted Average Seasoning: 86
 Weighted Average Interest Rate: 5.013%
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$237,405	4.55%	76
3-Months	\$1,345,147	8.28%	138
6-Months	\$2,161,826	6.84%	114
12-Months	\$4,253,603	6.83%	114
Life	\$368,327,302	11.75%	196

2 Home Mortgage Revenue Bonds, 2007 Series A

Series: E071A Prog: 110
 Remaining Principal Balance: \$56,000,253
 Weighted Average Seasoning: 83
 Weighted Average Interest Rate: 4.360%
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$184,345	3.87%	64
3-Months	\$1,227,999	8.24%	137
6-Months	\$2,937,283	9.65%	161
12-Months	\$5,504,448	9.04%	151
Life	\$193,875,012	13.61%	227

3 Home Mortgage Revenue Bonds, 2007 Series B

Series: E071B Prog: 111
 Remaining Principal Balance: \$55,883,306
 Weighted Average Seasoning: 83
 Weighted Average Interest Rate: 4.341%
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$173,203	3.65%	61
3-Months	\$686,952	4.76%	79
6-Months	\$1,630,783	5.64%	94
12-Months	\$3,137,442	5.44%	91
Life	\$172,265,897	12.42%	207

4 Home Mortgage Revenue Bonds, 2007 Series D

Series: E071D Prog: 113
 Remaining Principal Balance: \$81,218,887
 Weighted Average Seasoning: 77
 Weighted Average Interest Rate: 4.065%
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$244,460	3.54%	59
3-Months	\$1,138,418	5.38%	90
6-Months	\$1,487,249	3.56%	59
12-Months	\$4,178,327	4.98%	83
Life	\$236,468,017	13.08%	218

5 Home Mortgage Revenue Bonds, 2009 Series A

Series: E091A Prog: 116
 Remaining Principal Balance: \$99,829,552
 Weighted Average Seasoning: 72
 Weighted Average Interest Rate: 4.003%
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$290,082	3.42%	57
3-Months	\$2,493,219	9.37%	156
6-Months	\$3,984,638	7.55%	126
12-Months	\$7,722,612	7.38%	123
Life	\$245,544,644	13.30%	222

6 Home Mortgage Revenue Bonds, 2009 Series B

Series: E091B Prog: 117
 Remaining Principal Balance: \$107,727,217
 Weighted Average Seasoning: 74
 Weighted Average Interest Rate: 4.011%
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$321,007	3.51%	58
3-Months	\$1,381,359	4.95%	83
6-Months	\$2,509,270	4.49%	75
12-Months	\$5,555,337	5.03%	84
Life	\$245,036,095	12.71%	212

7 Home Mortgage Revenue Bonds, 2009 Series D

Series: E091D Prog: 119
 Remaining Principal Balance: \$109,389,493
 Weighted Average Seasoning: 76
 Weighted Average Interest Rate: 4.293%
 Bond Yield (TIC): N/A

	Prepayments	CPR	PSA
1-Month	\$351,460	3.78%	63
3-Months	\$1,798,951	6.30%	105
6-Months	\$3,384,990	6.01%	100
12-Months	\$5,323,533	4.78%	80
Life	\$247,523,366	12.75%	213

8 Veterans Collateralized Bonds, 2016 First

Series: C1611 Prog: 210
 Remaining Principal Balance: \$26,164,392
 Weighted Average Seasoning: 84
 Weighted Average Interest Rate: 3.048%
 Bond Yield (TIC): 2.578%

	Prepayments	CPR	PSA
1-Month	\$58,812	2.66%	44
3-Months	\$239,656	3.55%	59
6-Months	\$746,321	5.39%	90
12-Months	\$2,359,344	8.31%	139
Life	\$51,568,096	13.21%	220

9 Veterans Collateralized Bonds, 2019 First & Second

Series: C1911 Prog: 211
 Remaining Principal Balance: \$17,541,153
 Weighted Average Seasoning: 76
 Weighted Average Interest Rate: 3.653%
 Bond Yield (TIC): 3.217%

	Prepayments	CPR	PSA
1-Month	\$45,613	3.07%	51
3-Months	\$512,490	10.84%	181
6-Months	\$923,689	9.67%	161
12-Months	\$1,421,911	7.39%	123
Life	\$43,585,259	17.59%	293

10 Veterans Collateralized Bonds, 2023 First

Series: C2311 Prog: 212
 Remaining Principal Balance: \$47,432,828
 Weighted Average Seasoning: 34
 Weighted Average Interest Rate: 5.144%
 Bond Yield (TIC): 4.333%

	Prepayments	CPR	PSA
1-Month	\$181,852	4.49%	75
3-Months	\$922,696	7.40%	123
6-Months	\$2,178,422	8.56%	143
12-Months	\$5,658,838	11.21%	187
Life	\$10,519,112	7.95%	179

11 Veterans Collateralized Bonds, 2024 First

Series: C2411 Prog: 213
 Remaining Principal Balance: \$71,499,634
 Weighted Average Seasoning: 24
 Weighted Average Interest Rate: 5.322%
 Bond Yield (TIC): 4.352%

	Prepayments	CPR	PSA
1-Month	\$329,895	5.37%	111
3-Months	\$1,441,187	7.63%	164
6-Months	\$3,778,128	9.70%	223
12-Months	\$6,034,070	7.88%	206
Life	\$9,833,317	7.71%	250

12 Veterans Collateralized Bonds, 2025 First

Series: C2511 Prog: 214
 Remaining Principal Balance: \$97,901,835
 Weighted Average Seasoning: 14
 Weighted Average Interest Rate: 6.333%
 Bond Yield (TIC): 4.592%

	Prepayments	CPR	PSA
1-Month	\$510,068	6.05%	223
3-Months	\$1,071,783	4.25%	169
6-Months	\$1,233,560	2.46%	111
12-Months	\$1,233,560	2.46%	111
Life	\$1,233,560	2.46%	111

13 General Mortgage Revenue Bonds II, 2016 Series A

Series: GM16A Prog: 406
 Remaining Principal Balance: \$47,639,896
 Weighted Average Seasoning: 102
 Weighted Average Interest Rate: 3.396%
 Bond Yield (TIC): 2.532%

	Prepayments	CPR	PSA
1-Month	\$105,001	2.61%	43
3-Months	\$597,061	4.84%	81
6-Months	\$1,603,714	6.38%	106
12-Months	\$3,964,235	7.63%	127
Life	\$49,361,837	7.06%	118

14 General Mortgage Revenue Bonds II, 2018 Series A

Series: GM18A Prog: 407
 Remaining Principal Balance: \$46,397,787
 Weighted Average Seasoning: 93
 Weighted Average Interest Rate: 4.348%
 Bond Yield (TIC): 3.324%

	Prepayments	CPR	PSA
1-Month	\$134,071	3.40%	57
3-Months	\$306,818	2.60%	43
6-Months	\$1,162,888	4.79%	80
12-Months	\$2,527,613	5.09%	85
Life	\$51,066,689	8.66%	144

15 General Mortgage Revenue Bonds II, 2018 Series B

Series: GM18B Prog: 407
 Remaining Principal Balance: \$43,795,814
 Weighted Average Seasoning: 37
 Weighted Average Interest Rate: 7.146%
 Bond Yield (TIC): 3.324%

	Prepayments	CPR	PSA
1-Month	\$272,002	7.16%	119
3-Months	\$340,463	3.04%	51
6-Months	\$1,780,051	7.86%	131
12-Months	\$3,661,996	8.21%	137
Life	\$55,353,913	15.22%	254

16 General Mortgage Revenue Bonds II, 2019 Series A

Series: GM19A Prog: 408
 Remaining Principal Balance: \$87,720,275
 Weighted Average Seasoning: 90
 Weighted Average Interest Rate: 3.372%
 Bond Yield (TIC): 2.550%

	Prepayments	CPR	PSA
1-Month	\$213,237	2.87%	48
3-Months	\$681,260	3.03%	51
6-Months	\$2,133,475	4.68%	78
12-Months	\$5,345,157	5.76%	96
Life	\$65,532,298	8.84%	147

17 General Mortgage Revenue Bonds II, 2019 Series B

Series: GM19B Prog: 408
 Remaining Principal Balance: \$22,137,042
 Weighted Average Seasoning: 73
 Weighted Average Interest Rate: 5.491%
 Bond Yield (TIC): 2.550%

	Prepayments	CPR	PSA
1-Month	\$84,454	4.47%	74
3-Months	\$458,111	7.84%	131
6-Months	\$1,092,383	9.09%	152
12-Months	\$1,997,172	8.42%	140
Life	\$21,730,500	12.77%	213

18 General Mortgage Revenue Bonds II, 2020 Series A

Series: GM20A Prog: 409
 Remaining Principal Balance: \$104,390,238
 Weighted Average Seasoning: 87
 Weighted Average Interest Rate: 2.832%
 Bond Yield (TIC): 1.825%

	Prepayments	CPR	PSA
1-Month	\$201,028	2.28%	38
3-Months	\$1,556,371	5.73%	95
6-Months	\$3,079,606	5.64%	94
12-Months	\$5,991,276	5.43%	90
Life	\$46,258,361	6.52%	109

19 General Mortgage Revenue Bonds II, 2020 Series B

Series: GM20B Prog: 409
 Remaining Principal Balance: \$102,573,478
 Weighted Average Seasoning: 76
 Weighted Average Interest Rate: 4.155%
 Bond Yield (TIC): 1.825%

	Prepayments	CPR	PSA
1-Month	\$318,576	3.65%	61
3-Months	\$1,327,896	5.00%	83
6-Months	\$2,591,818	4.92%	82
12-Months	\$5,947,687	5.66%	94
Life	\$62,672,893	11.45%	191

20 General Mortgage Revenue Bonds II, 2022 Series A

Series: GM22A Prog: 410
 Remaining Principal Balance: \$32,648,330
 Weighted Average Seasoning: 55
 Weighted Average Interest Rate: 3.164%
 Bond Yield (TIC): 2.024%

	Prepayments	CPR	PSA
1-Month	\$67,334	2.44%	41
3-Months	\$78,294	0.95%	16
6-Months	\$432,979	2.61%	44
12-Months	\$829,880	2.48%	41
Life	\$4,722,720	3.09%	51

21 General Mortgage Revenue Bonds II, 2022 Series B

Series: GM22B Prog: 410
 Remaining Principal Balance: \$140,109,215
 Weighted Average Seasoning: 68
 Weighted Average Interest Rate: 3.405%
 Bond Yield (TIC): 2.024%

	Prepayments	CPR	PSA
1-Month	\$344,599	2.90%	48
3-Months	\$1,108,395	3.06%	51
6-Months	\$3,497,520	4.80%	80
12-Months	\$6,760,551	4.69%	78
Life	\$33,105,801	5.58%	93

22 General Mortgage Revenue Bonds II, 2022 Series C

		Prepayments	CPR	PSA	
Series: GM22C	Prog: 411	1-Month	\$297,892	4.49%	75
Remaining Principal Balance:	\$77,638,945	3-Months	\$970,127	4.85%	81
Weighted Average Seasoning:	43	6-Months	\$1,519,583	3.79%	63
Weighted Average Interest Rate:	5.329%	12-Months	\$3,923,621	4.77%	79
Bond Yield (TIC):	4.290%	Life	\$7,432,724	2.73%	56

23 General Mortgage Revenue Bonds II, 2024 Series A

		Prepayments	CPR	PSA	
Series: GM24A	Prog: 412	1-Month	\$339,212	5.40%	98
Remaining Principal Balance:	\$73,159,640	3-Months	\$1,183,932	6.22%	117
Weighted Average Seasoning:	28	6-Months	\$2,589,207	6.75%	134
Weighted Average Interest Rate:	5.917%	12-Months	\$3,621,850	4.75%	106
Bond Yield (TIC):	4.056%	Life	\$6,582,097	4.13%	128

24 General Mortgage Revenue Bonds II, 2024 Series B

		Prepayments	CPR	PSA	
Series: GM24B	Prog: 412	1-Month	\$224,899	3.99%	66
Remaining Principal Balance:	\$66,223,079	3-Months	\$777,457	4.55%	76
Weighted Average Seasoning:	75	6-Months	\$1,191,298	3.52%	59
Weighted Average Interest Rate:	4.360%	12-Months	\$2,163,335	3.22%	54
Bond Yield (TIC):	4.056%	Life	\$6,153,300	4.38%	73

25 General Mortgage Revenue Bonds II, 2024 Series C

		Prepayments	CPR	PSA	
Series: GM24C	Prog: 412	1-Month	\$604,327	6.41%	117
Remaining Principal Balance:	\$109,239,192	3-Months	\$4,572,508	15.20%	286
Weighted Average Seasoning:	27	6-Months	\$7,831,340	13.09%	258
Weighted Average Interest Rate:	7.056%	12-Months	\$12,766,718	10.67%	236
Bond Yield (TIC):	5.746%	Life	\$18,542,052	7.47%	230

26 General Mortgage Revenue Bonds II, 2025 Series A

		Prepayments	CPR	PSA	
Series: GM25A	Prog: 413	1-Month	\$502,124	5.34%	151
Remaining Principal Balance:	\$109,571,790	3-Months	\$1,454,830	5.14%	154
Weighted Average Seasoning:	18	6-Months	\$1,859,968	3.31%	108
Weighted Average Interest Rate:	5.897%	12-Months	\$3,182,367	2.83%	114
Bond Yield (TIC):	4.228%	Life	\$3,214,984	2.64%	111

27 Corporation

		Prepayments	CPR	PSA	
Series: CORP	Prog: 2	1-Month	\$6,636,959	4.10%	80
Remaining Principal Balance:	\$1,894,842,026	3-Months	\$29,673,378	5.95%	112
Weighted Average Seasoning:	61	6-Months	\$59,321,990	5.94%	111
Weighted Average Interest Rate:	4.623%	12-Months	\$115,066,480	5.84%	112
Bond Yield (TIC):	N/A	Life	\$2,257,509,846	8.58%	165

Footnotes:

1. The prepayments and rates given in this exhibit are based on historical figures and may not necessarily reflect future prepayment speeds.
2. CPR (Constant Prepayment Rate) is the annualized probability that a mortgage will be prepaid.
3. PSA (Prepayment Speed Assumption) was developed by the BMA as a benchmark for comparing historical prepayment speeds of different bonds.
4. CPR and PSA figures for 3-Months, 6-Months, 12-Months and Life are averages based on the SMM (Single Monthly Mortality) rates over the period.
5. Prepayment rates are calculated since the bond funding date and include partial and full prepayments and repurchases.
6. Loan balances refer to all current or delinquent loans, and the prepayment history includes sold real estate owned loans and loan disposals.
7. The weighted average seasoning is based on the average age of all outstanding loans, including transfers, pledged to the payment of the bonds.
8. Loan balances and prepayments do not include OCR funds, which are in certain bond deals to ensure sufficient cash flow and alleviate default risk.
9. Some Bonds (E071A/B/D, E091A/B/D, GM18B, GM19B, GM20B, GM22B and GM24B) were funded with seasoned mortgage loan portfolios.
10. Corporation statistics refers only to all of the Housing Bonds included in Exhibit B Prepayment Report.

ALASKA HOUSING FINANCE CORPORATION
BOND ISSUANCE & SPECIAL REDEMPTION SUMMARY

02/28/26

BOND ISSUANCE SUMMARY:			
Year	Tax-Exempt	Taxable	Total
FY 2026	233,000,000	-	233,000,000
FY 2025	312,100,000	-	312,100,000
FY 2024	273,015,000	120,000,000	393,015,000
FY 2023	185,665,000	-	185,665,000
FY 2022	122,795,000	200,000,000	322,795,000
FY 2021	300,265,000	96,665,000	396,930,000
FY 2020	221,685,000	140,000,000	361,685,000
FY 2019	227,780,000	-	227,780,000
FY 2018	223,380,000	240,000,000	463,380,000
FY 2017	150,000,000	-	150,000,000
FY 2016	55,620,000	-	55,620,000
FY 2015	283,005,000	140,000,000	423,005,000
FY 2014	124,400,000	-	124,400,000
FY 2013	332,015,000	150,000,000	482,015,000
FY 2012	200,110,000	28,945,000	229,055,000
FY 2011	248,345,000	-	248,345,000
FY 2010	161,740,000	193,100,000	354,840,000
FY 2009	287,640,000	-	287,640,000
FY 2008	280,825,000	-	280,825,000
FY 2007	780,885,000	-	780,885,000
FY 2006	333,675,000	-	333,675,000
FY 2005	307,730,000	105,000,000	412,730,000
FY 2004	245,175,000	42,125,000	287,300,000
FY 2003	382,710,000	-	382,710,000
FY 2002	527,360,000	230,000,000	757,360,000
FY 2001	267,880,000	25,740,000	293,620,000
FY 2000	883,435,000	-	883,435,000
FY 1999	92,365,000	-	92,365,000
FY 1998	446,509,750	23,895,000	470,404,750
FY 1997	599,381,477	455,000	599,836,477
FY 1996	365,000,000	-	365,000,000
FY73-95	6,055,498,544	3,873,200,000	9,928,698,544

SPECIAL REDEMPTION SUMMARY:			
Year	Surplus	Refunding	Total
FY 2026	16,775,000	56,700,000	73,475,000
FY 2025	26,360,000	124,705,000	151,065,000
FY 2024	22,060,000	67,310,000	89,370,000
FY 2023	20,955,000	-	20,955,000
FY 2022	77,935,000	314,345,000	392,280,000
FY 2021	195,805,000	133,850,000	329,655,000
FY 2020	70,440,000	100,955,000	171,395,000
FY 2019	24,400,000	-	24,400,000
FY 2018	32,115,000	112,310,000	144,425,000
FY 2017	31,925,000	11,135,000	43,060,000
FY 2016	59,945,000	116,810,000	176,755,000
FY 2015	85,095,000	349,705,000	434,800,000
FY 2014	54,815,000	-	54,815,000
FY 2013	500,710,000	99,265,000	599,975,000
FY 2012	363,290,000	128,750,000	492,040,000
FY 2011	253,120,000	64,350,000	317,470,000
FY 2010	203,339,750	142,525,000	345,864,750
FY 2009	313,780,000	161,760,000	475,540,000
FY 2008	95,725,000	17,945,000	113,670,000
FY 2007	180,245,000	220,350,874	400,595,874
FY 2006	232,125,000	149,640,000	381,765,000
FY 2005	150,595,603	-	150,595,603
FY 2004	214,235,000	217,285,000	431,520,000
FY 2003	304,605,000	286,340,000	590,945,000
FY 2002	152,875,000	175,780,000	328,655,000
FY 2001	48,690,000	-	48,690,000
FY 2000	94,855,000	300,000,000	394,855,000
FY 1999	110,101,657	-	110,101,657
FY 1998	72,558,461	389,908,544	462,467,005
FY 1997	150,812,506	68,467,000	219,279,506
FY 1996	147,114,796	200,000,000	347,114,796
FY 1995	153,992,520	-	153,992,520

FY 2026 ISSUANCES DETAIL BY SERIES			
Series	Tax-Exempt	Taxable	Total
SC25A	133,000,000	-	133,000,000
C2511	100,000,000	-	100,000,000
	-	-	-
	-	-	-
	-	-	-
	-	-	-

FY 2026 REDEMPTION DETAIL BY SERIES:			
Series	Surplus	Refunding	Total
SC15B	-	25,655,000	25,655,000
SC15C	-	31,045,000	31,045,000
E021A	1,320,000	-	1,320,000
C1911	845,000	-	845,000
GM16A	225,000	-	225,000
GM18A	1,835,000	-	1,835,000
GM19A	1,030,000	-	1,030,000
GM20A	2,425,000	-	2,425,000
GM22A	930,000	-	930,000
GM22C	4,365,000	-	4,365,000
GM24A	1,010,000	-	1,010,000
GM24C	1,970,000	-	1,970,000
GM25A	820,000	-	820,000

FY 2025 ISSUANCES DETAIL BY SERIES			
Series	Tax-Exempt	Taxable	Total
C2411	75,000,000	-	75,000,000
SC24A	127,100,000	-	127,100,000
GM25A	110,000,000	-	110,000,000

ALASKA HOUSING FINANCE CORPORATION

02/28/26

SUMMARY OF FLOATING RATE BONDS & INTEREST RATE SWAPS

Bond Data	GP01A	GP01B	E021A	E071A	E071B	E071D	E091A	E091B	E091D	SC17B	SC18A	SC19A	SC22A
Outstanding	20,025,000	24,465,000	19,935,000	57,790,000	57,790,000	68,840,000	65,565,000	65,565,000	65,550,000	90,000,000	90,000,000	140,000,000	200,000,000
CUSIP #	0118326M9	0118326N7	0118327K2	01170PBW5	01170PBV7	01170PBX3	01170PDV5	01170PDX1	01170PEY8	011839NY9	011839RX7	011839VW4	011839XT9
Issue Date	08/02/01	08/02/01	05/16/02	05/31/07	05/31/07	05/31/07	05/28/09	05/28/09	08/26/09	12/07/17	05/22/18	07/11/19	06/01/22
Maturity Date	12/01/30	12/01/30	06/01/32	12/01/41	12/01/41	12/01/41	12/01/40	12/01/40	12/01/40	12/01/47	12/01/43	12/01/44	06/01/52
Credit Ratings	AA+/Aaa	AA+/Aaa	AA+/Aa1	AA+/Aa1	AA+/Aa1	AA+/Aa1	AA+/Aa1	AA+/Aa1	AA+/Aa1	AA+/Aa1	AA+/Aa1	AA+/Aa1	AA+/Aa1
Remrkt Agent	Wells Fargo	Wells Fargo	Wells Fargo	TD Securities	Ray James	Wells Fargo	TD Securities	Ray James	Wells Fargo	Ray James	BofA	RBC	Barclays
Remarket Fee	0.06%	0.06%	0.06%	0.06%	0.04%	0.06%	0.06%	0.04%	0.06%	0.04%	0.04%	0.04%	0.04%
Liquidity Type	FHLB	FHLB	FHLB	FHLB	FHLB	FHLB	FHLB	FHLB	FHLB	Self	Self	Self	Barclays
Debt Type	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO	VRDO
Reset Date	Weekly	Weekly	Daily	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly	Weekly
Tax Status	Tax-Exempt	Tax-Exempt	AMT	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Pre-Ullman	Taxable	Taxable	Taxable	Taxable
Credit Type	Housing	Housing	Housing	Housing	Housing	Housing	Housing	Housing	Housing	GO	GO	GO	GO
Current Rate	1.83%	1.83%	2.01%	1.83%	1.85%	1.83%	1.83%	1.85%	1.83%	3.74%	3.72%	3.72%	3.70%
Average Rate	1.34%	1.34%	1.47%	1.18%	1.17%	1.16%	0.97%	0.97%	0.99%	2.69%	2.74%	2.82%	4.43%
Maximum Rate	9.25%	9.25%	10.25%	9.50%	7.90%	8.50%	5.00%	5.00%	5.21%	6.75%	5.40%	7.00%	5.43%
Minimum Rate	0.01%	0.01%	0.02%	0.02%	0.02%	0.01%	0.01%	0.01%	0.01%	0.08%	0.08%	0.07%	0.85%
Bnchmrk Rate	1.35%	1.35%	1.34%	1.13%	1.13%	1.13%	0.99%	0.99%	1.00%	2.66%	2.67%	2.74%	4.42%
Bnchmrk Sprd	(0.00%)	(0.00%)	0.14%	0.05%	0.04%	0.02%	(0.03%)	(0.03%)	(0.01%)	0.03%	0.07%	0.08%	0.01%
FY 2025 Avg	2.96%	2.96%	2.93%	2.96%	2.99%	2.97%	2.98%	3.01%	2.96%	4.70%	4.71%	4.69%	4.68%
FY 2026 Avg	2.37%	2.37%	2.51%	2.37%	2.39%	2.37%	2.37%	2.39%	2.37%	4.08%	4.07%	4.07%	4.08%
FY 2026 Sprd	(0.04%)	(0.04%)	0.09%	(0.04%)	(0.02%)	(0.04%)	(0.04%)	(0.02%)	(0.04%)	(0.02%)	(0.02%)	(0.02%)	(0.02%)

INTEREST RATE SWAP SUMMARY											NET PAYMENT TOTALS (DEBT SERVICE)		
Bond Series	Counterparty	Ratings	Termination	Notional	Fixed	Float	Net Swap	VRDO	Synthetic	Spread	Pay Fixed	Rec Float	Net Payment
GP01B	BANA	A+/Aa2	12/01/30	24,465,000	4.113%	1.292%	2.821%	1.342%	4.163%	0.050%	65,651,463	19,256,463	46,395,000
E021A	Goldman	AA-/Aa2	06/01/32	19,935,000	2.980%	1.437%	1.543%	1.475%	3.018%	0.038%	36,728,742	12,525,638	24,203,104
E071A ¹	Goldman	AA-/Aa2	12/01/41	110,652,000	3.735%	1.279%	2.455%	1.176%	3.632%	(0.103%)	94,280,863	30,049,108	64,231,755
E071A ²	JP Morgan	AA-/Aa2	12/01/41	73,768,000	3.720%	1.279%	2.441%	1.156%	3.597%	(0.123%)	62,619,528	20,209,209	42,410,319
E091A ¹	Wells Fargo	A+/Aa2	12/01/40	59,004,000	3.761%	1.169%	2.592%	0.967%	3.559%	(0.202%)	43,843,785	12,636,214	31,207,571
E091A ²	Goldman	AA-/Aa2	12/01/40	59,004,000	3.761%	1.169%	2.592%	0.965%	3.558%	(0.203%)	43,843,785	12,364,757	31,479,028
E091A ³	JP Morgan	AA-/Aa2	12/01/40	78,672,000	3.740%	1.169%	2.571%	0.985%	3.556%	(0.184%)	58,131,971	16,852,006	41,279,964
SC19A	BONY	A/Aa3	12/01/29	140,000,000	3.222%	2.833%	0.389%	2.822%	3.212%	(0.010%)	29,320,200	25,667,794	3,652,406
TOTAL				565,500,000	3.602%	1.631%	1.970%	1.528%	3.499%	(0.103%)	434,420,338	149,561,190	284,859,148

FY 2026 REMARKETING SUMMARY BY CREDIT TYPE								
#1 RA FY26	Bond Data	Exempt FHLB	AMT FHLB	Taxable BARC	Taxable Self	Total FY26	Total FY25	Total FY24
WF 2.37%	Allocation	44.1%	2.1%	20.7%	33.1%	100.0%	100.0%	100.0%
	Avg Rate	2.38%	2.51%	4.08%	4.07%	3.29%	3.89%	4.45%
#1 RA FY25 WF 2.96%	Max Rate	3.29%	3.79%	4.35%	4.36%	4.36%	5.38%	5.43%
	Min Rate	1.23%	0.20%	3.70%	3.72%	0.20%	0.62%	0.82%
	Bench Spread	(0.03%)	0.09%	(0.02%)	(0.02%)	(0.02%)	(0.05%)	(0.01%)

MONTHLY FLOAT SUMMARY	
February 28, 2026	
Total Bonds	\$2,862,585,000
Total Float	\$965,525,000
Self-Liquid	\$320,000,000
Float %	33.7%
Hedge %	58.6%

AHFC LIQUIDITY ANALYSIS (As 2/28/26)

Self-Liquidity Matched Sources	Type	Yield	Maturity	Amount
Invesco US Govt MMF	MMF1	3.59	02/28/26	13,747,719
Commercial Paper - Highest	CP1	4.08	04/19/26	87,047,281
Standby Letter of Credit	SUMI	N/A	04/01/30	180,000,000
Revolving Line of Credit	RBC	N/A	04/30/30	140,000,000
Total Self-Liquidity Matched Sources		4.01	04/13/26	420,795,000

R1	R2	R3
13,747,719	13,747,719	13,747,719
58,321,678	58,321,678	80,605,782
180,000,000	180,000,000	180,000,000
140,000,000	140,000,000	140,000,000
392,069,397	392,069,397	414,353,501

Self-Liquidity Other Sources	Type	Yield	Maturity	Amount
Invesco US Govt MMF	MMF1	3.59	02/28/26	6,010,130
JP Morgan Prime MMF	MMF2	3.71	02/28/26	36,374
Morgan Stanley Prime MMF	MMF3	3.70	02/28/26	37,150,560
Commercial Paper - Highest	CP1	4.03	05/19/26	113,888,953
Commercial Paper - Other	CP2	3.86	04/12/26	35,727,075
Agency Bonds AAA	BOND	4.17	08/07/30	34,411,643
GeFONSI AK Investment Pool	GEF	4.59	02/28/26	35,242,273
Unrestricted Cash DDA	CASH	2.75	02/28/26	14,015,504
Total Self-Liquidity Other Sources		3.98	10/26/26	276,482,511
Total Self-Liquidity Combined Sources		3.99	09/04/26	697,277,511

R1	R2	R3
6,010,130	6,010,130	6,010,130
36,374	36,374	36,374
	37,150,560	37,150,560
76,305,598	76,305,598	105,461,170
	23,937,141	33,083,272
30,970,479	31,314,595	30,970,479
	23,612,323	35,242,273
14,015,504	14,015,504	14,015,504
127,338,084	212,382,224	261,969,760
519,407,482	604,451,621	676,323,261

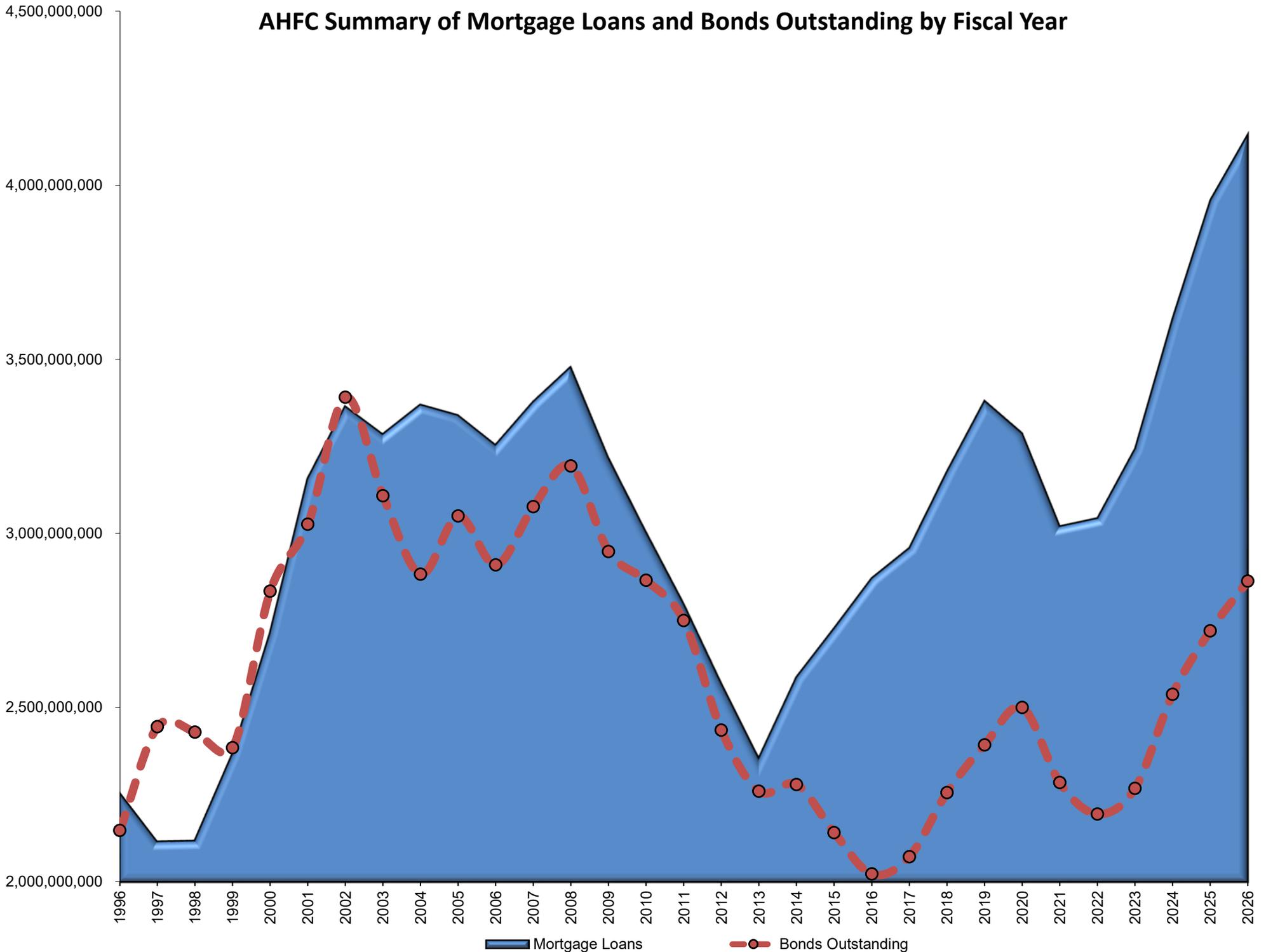
Self-Liquidity Requirements	Mode	Tax Status	Hedge	Amount
AHFC Commercial Paper	Various	Taxable	Unhedged	100,795,000
SCPB II 2017 Series B	Weekly	Taxable	Unhedged	90,000,000
SCPB II 2018 Series A	Weekly	Taxable	Unhedged	90,000,000
SCPB II 2019 Series A	Weekly	Taxable	Hedged	140,000,000
Total Self-Liquidity Requirements				420,795,000
Excess of Sources Over Requirements				276,482,511
Ratio of Sources to Requirements				1.66

R1	R2	R3
129,850,000	100,795,000	129,850,000
90,000,000	90,000,000	90,000,000
90,000,000	90,000,000	90,000,000
140,000,000	140,000,000	140,000,000
449,850,000	420,795,000	449,850,000
69,557,482	183,656,621	226,473,261
1.15	1.44	1.50

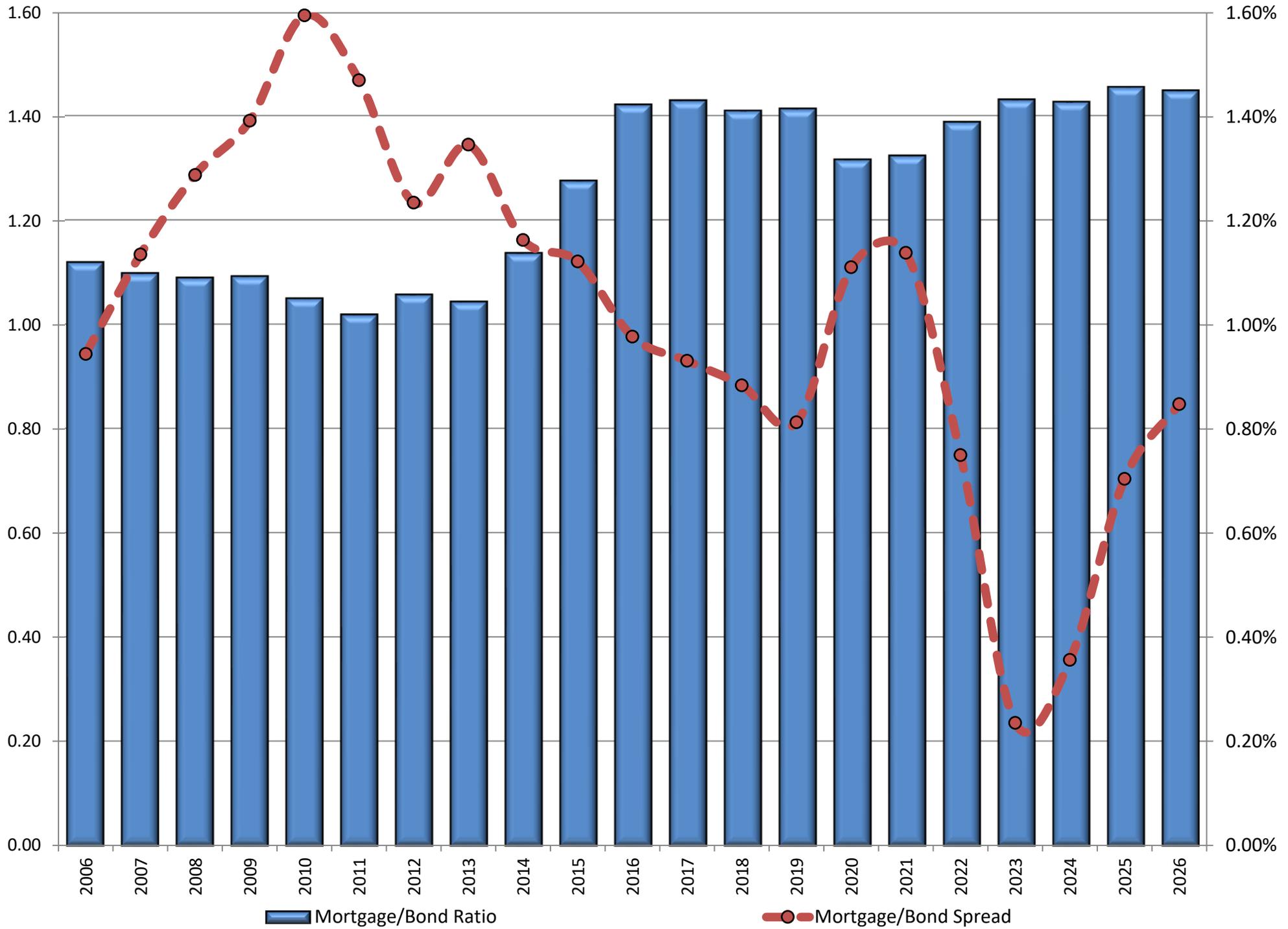
VRDO's with SBPA/LOC	Mode	Provider	Maturity	Amount
HMRB 2002 Series A	Daily	FHLB	08/10/26	19,935,000
HMRB 2007 Series A, B & D	Weekly	FHLB	08/10/28	184,420,000
HMRB 2009 Series A & B	Weekly	FHLB	08/10/29	131,130,000
HMRB 2009 Series D	Weekly	FHLB	08/10/29	65,550,000
GPB 2001 Series A & B	Weekly	FHLB	08/10/26	44,490,000
SCPB II 2022 Series A	Weekly	BARC	06/01/27	200,000,000
Total VRDO/SBPA				645,525,000

1D Liquidity	70,960,286
3D Liquidity	35,242,273
Repo Facility	34,411,643
Securities	236,663,309
Direct Credit	320,000,000
CP next 6M	129,850,000
CP next 12M	87,715,000

AHFC Summary of Mortgage Loans and Bonds Outstanding by Fiscal Year

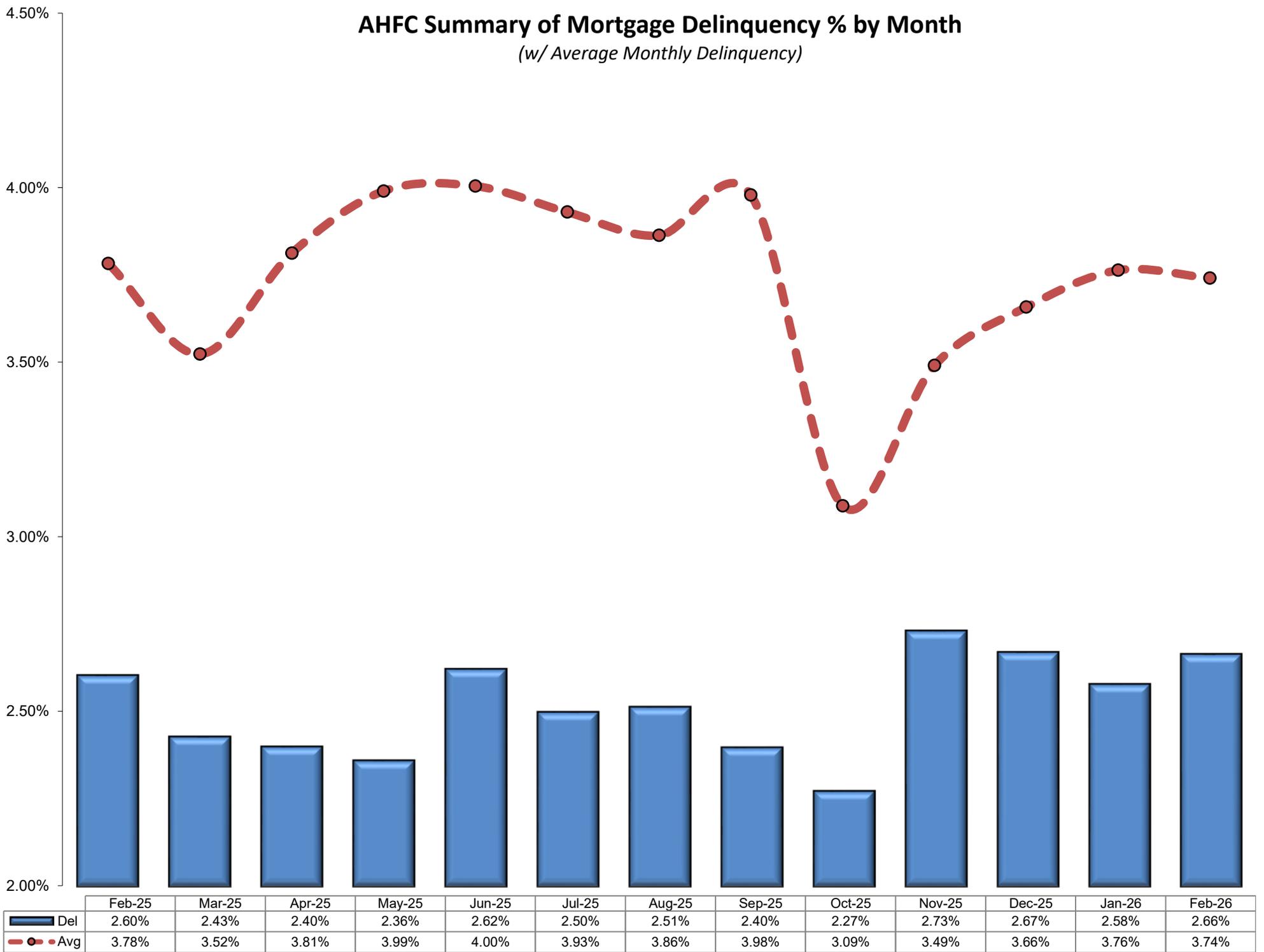


AHFC Summary of Mortgage/Bond Spreads & Ratios by Fiscal Year

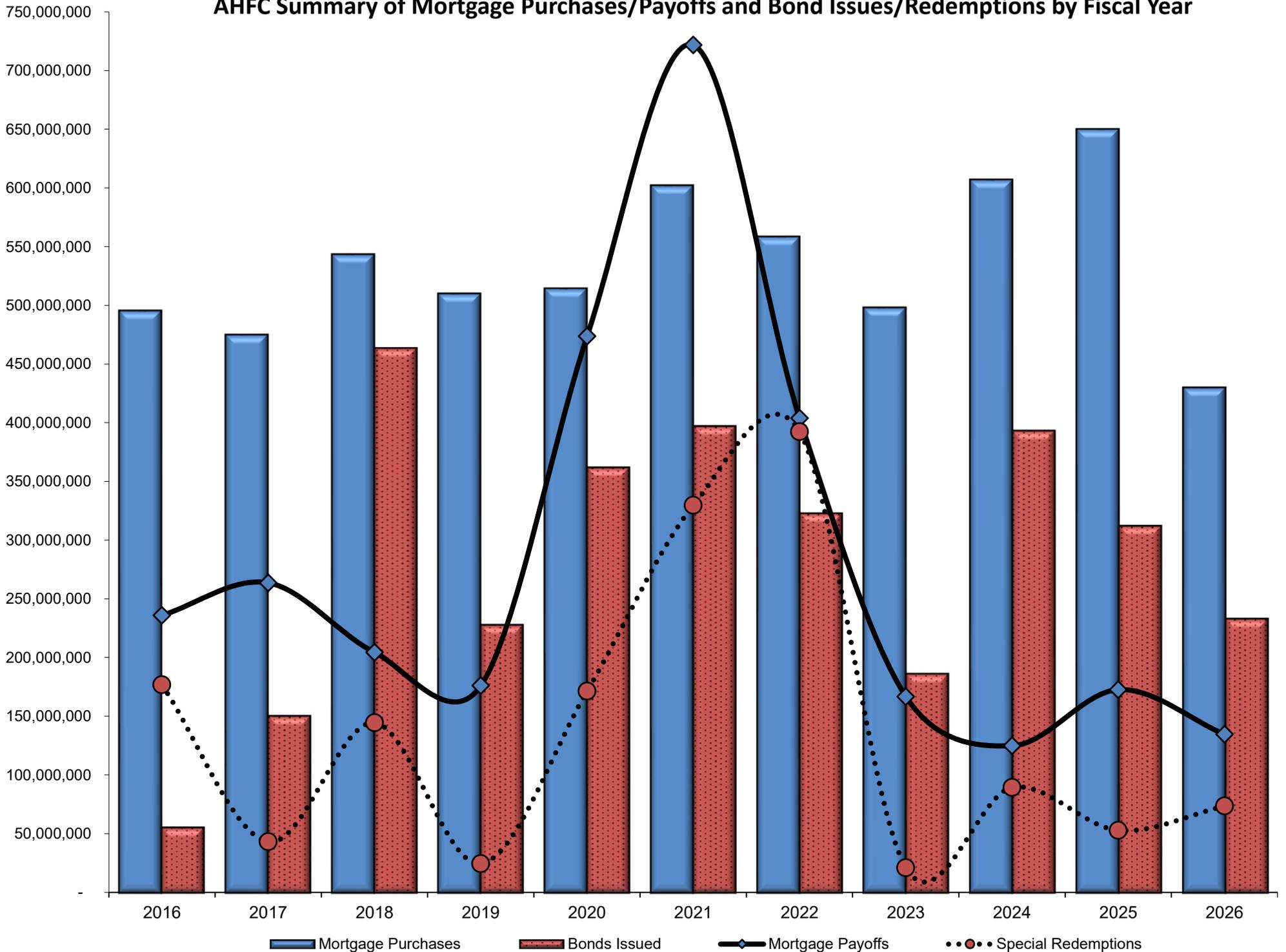


AHFC Summary of Mortgage Delinquency % by Month

(w/ Average Monthly Delinquency)



AHFC Summary of Mortgage Purchases/Payoffs and Bond Issues/Redemptions by Fiscal Year



AHFC Bond Portfolio by Interest Type and Bond Structure

